ORDERED.

Dated: October 22, 2026

Jacob A. Brown
Chief United States Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA
JACKSONVILLE DIVISION
www.flmb.uscourts.gov

IN RE:	Chapter 11 Cases
TRAJECTOR HOLDINGS, LLC,[1]	Case No. 3:26-bk-03286-JAB Lead Case
	Jointly Administered with
BENEFITS GROUP HOLDINGS, LLC,	Case No. 3:26-bk-03289-JAB
TRAJECTOR MEDICAL, LLC,	Case No. 3:26-bk-03291-JAB
INFINITE IP LLC,	Case No. 3:26-bk-03293-JAB
PERFECT PATH, LLC,	Case No. 3:26-bk-03295-JAB
TRAJECTOR ADMIN SERVICES, LLC,	Case No. 3:26-bk-03296-JAB
BENEFITS INSURANCE, LLC,	Case No. 3:26-bk-03297-JAB
MYLER INSURANCE SERVICES HOLDINGS, LLC,	Case No. 3:26-bk-03298-JAB
ANCHORSIX SERVICES, LLC,	Case No. 3:26-bk-03299-JAB
ATVANTAGE, LLC,	Case No. 3:26-bk-03300-JAB
TRAJECTOR MEDIA SERVICES, LLC,	Case No. 3:26-bk-03301-JAB
GLOBALTEK BPO LLC,	Case No. 3:26-bk-03302-JAB
MYLER DISABILITY HOLDINGS, LLC,	Case No. 3:26-bk-03304-JAB
MYLER DISABILITY, LLC,	Case No. 3:26-bk-03306-JAB
ADDUCO MEDIA, LLC,	Case No. 3:26-bk-03307-JAB
TRAJECTOR DISABILITY, LLC,	Case No. 3:26-bk-03308-JAB
CONTACT CENTER 1, LLC,	Case No. 3:26-bk-03309-JAB

[1] The Debtors' mailing address is 5950 NW 1st Place, Suite 200, Gainesville, FL 32607. The last four digits of each Debtor's federal tax identification number are: (i) Trajector Holdings, LLC (7528); (ii) Benefits Group Holdings, LLC (2029); (iii) Trajector Medical, LLC (5243); (iv) Infinite IP LLC (3723); (v) Perfect Path, LLC (3494); (vi) Trajector Admin Services, LLC (2231); (vii) Benefits Insurance, LLC (9835); (viii) Myler Insurance Services Holdings, LLC (3606); (ix) AnchorSix Services, LLC (5009); (x) Atvantage, LLC (7384); (xi) Trajector Media Services, LLC (7509); (xii) Globaltek BPO LLC (1684); (xiii) Myler Disability Holdings, LLC (9924); (xiv) Myler Disability, LLC (0845); (xv) Adduco Media, LLC (0257); (xvi) Trajector Disability, LLC (5136); (xvii) Contact Center 1, LLC (2329); (xviii) Benefits Karma, LLC (1850); (xix) Executive Staffing Solutions, PLLC (1841); (xx) Ampry Holdings, LLC (2323); (xxi) Concierge Staffing Service Management, LLC (2814); and (xxii) Trajector, Inc. (2128).

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BENEFITS KARMA, LLC,	Case No. 3:26-bk-03310-JAB
EXECUTIVE STAFFING SOLUTIONS, PLLC,	Case No. 3:26-bk-03311-JAB
AMPRY HOLDINGS, LLC,	Case No. 3:26-bk-03312-JAB
CONCIERGE STAFFING SERVICE MANAGEMENT, LLC,	Case No. 3:26-bk-03314-JAB
TRAJECTOR, INC.,	Case No. 3:26-bk-03315-JAB

Debtors.
_____/

FINAL ORDER AUTHORIZING THE DEBTORS (A) TO USE CASH COLLATERAL PURSUANT TO 11 U.S.C. § 363, AND (B) TO GRANT ADEQUATE PROTECTION IN CONNECTION THEREWITH PURSUANT TO 11 U.S.C. §§ 361, 363 AND 507

THIS CASE came before the Court for hearing on October 15, 2026, at 10:00 a.m., in Jacksonville, Florida (the "Hearing") upon the *Debtors' Emergency Motion for Order (I) Authorizing the Debtors (A) to Use Cash Collateral on an Interim Basis Pursuant to 11 U.S.C. § 363, and (B) to Grant Adequate Protection in Connection Therewith Pursuant to 11 U.S.C. §§ 361, 363 and 507, and (II) Scheduling a Final Hearing Under Bankruptcy Rule 4001* [Doc. No. 17] (the "Motion"), filed by the above captioned debtors and debtors-in-possession (the "Debtors"), seeking the entry of interim and final orders under §§ 105, 361, 362, 363 and 507(b) of the Bankruptcy Code, Bankruptcy Rule 4001, and Local Rule 2081-1(g)(1), authorizing the use of Cash Collateral, granting adequate protection, and scheduling an emergency hearing and final hearing in connection therewith, as more fully set forth in the Motion; and a hearing on the Motion having been held; and the Court having entered an initial interim order on July 28, 2026 [Doc. No. 59]; a second interim order on August 25, 2026 [Doc No. 158]; and a third interim order on October 8, 2026 [Doc. No. 308]; and notice of the Motion having been given; and it appearing from the record before the Court and after due deliberation that sufficient cause exists for the entry of this final order (the "Final Order"), the Court makes the following findings and enters its Final Order, all as set forth below;

A. **Commencement of the Cases**. On July 23, 2026 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code.

B. **Jurisdiction and Venue**. This Court has subject matter jurisdiction over these cases pursuant to 28 U.S.C. §§ 157(b) and 1334. This Motion is a core proceeding under 28 U.S.C. § 157(b)(2)(A). Venue is proper in this Court under 28 U.S.C. §§ 1408 and 1409.

C. **Notice**. The Debtors provided good and adequate notice of the Hearing to consider granting the Debtors authority, on a final basis, to continue using Cash Collateral. The requisite notice of the Motion and the relief requested thereby and of this Final Order satisfies Bankruptcy Rule 4001(b), and no other notice need be provided for entry of this Final Order.

D. **Debtors' Stipulations as to Prepetition Indebtedness and Security Therefor**. Subject only to the rights of parties in interest that are set forth in Paragraph 11 below, the Debtors, on their behalf and on behalf of their estates, admit, stipulate, acknowledge, and agree as follows:

1. Certain of the Debtors are party to that certain Credit and Guaranty Agreement, dated as of April 14, 2021 (as amended, restated, supplemented, or otherwise modified, the "Credit Agreement") among Benefits Group Holdings, LLC ("Benefits Group Holdings," or "Borrower"), Trajector Holdings, LLC ("Holdings"), certain subsidiaries as Guarantor Subsidiaries (the "Guarantor Subsidiaries," and together with Borrower and Holdings, the "Loan Parties"),[2] the lenders from time to time party thereto (the "Lenders"), and Deutsche Bank AG New York Branch ("DBNY"), as administrative

[2] Each of the Guarantor Subsidiaries are Debtors, consisting of the following entities: Adduco Media, LLC, AnchorSix Services, LLC, Atvantage, LLC, Benefits Insurance, LLC, Contact Center 1, LLC, Myler Disability, LLC, Myler Disability Holdings, LLC, Myler Insurance Services Holdings, LLC, Perfect Path, LLC, Trajector Admin Services LLC, Trajector Disability, LLC, Trajector Media Services, LLC, and Trajector Medical, LLC.

agent (in such capacity, the "Administrative Agent") and as collateral agent (in such capacity, the "Collateral Agent").

2. Pursuant to that certain Pledge and Security Agreement, dated as of April 14, 2021 (as amended, restated, supplemented, or otherwise modified, the "Pledge and Security Agreement"), by and among the Borrower, Holdings, the other grantors party thereto (collectively, the "Grantors"), and DBNY, as Collateral Agent, the Collateral Agent was granted, on behalf of itself and the other Lenders, first priority liens on (the "Prepetition Liens"), and security interests in, substantially all of the assets of the Loan Parties (as defined in the Pledge and Security Agreement as the "Collateral," the "Prepetition Collateral"). The Prepetition Liens have been properly recorded and perfected under applicable non-bankruptcy law and are legal, valid, enforceable, non-avoidable and not subject to contest, avoidance, attack, offset, recharacterization, subordination or any other challenge or nature under the Bankruptcy Code, under applicable non-bankruptcy law or otherwise.

3. Pursuant to the Credit Agreement, each of the Guarantor Subsidiaries has provided to the Administrative Agent an unconditional joint and several guaranty (collectively, the "Guarantees").[3]

4. As of the Petition Date, as set forth in detail on the master proof of claim filed by DBNY [Claim No. 701], the Loan Parties were indebted and liable to DBNY and the Lenders, without objection, defense, counterclaim or offset of any kind, in the aggregate

[3] The obligors under the Credit Agreement are: Benefits Group Holdings, Trajector Holdings, Adduco Media, LLC, AnchorSix Services, LLC, Atvantage, LLC, Benefits Insurance, LLC, Contact Center 1, LLC, Myler Disability, LLC, Myler Disability Holdings, LLC, Myler Insurance Services Holdings, LLC, Perfect Path, LLC, Trajector Admin Services LLC, Trajector Disability, LLC, Trajector Media Services, LLC, and Trajector Medical, LLC.

amount of at least $62,906,570.87, including accrued and unpaid interest thereon, and fees, expenses, premiums, and all other obligations thereunder (collectively, the "Loan Obligations"). The Loan Obligations and the Guarantees are (i) legal, valid, binding and enforceable against each Debtor that is party thereto and (ii) not subject to any contest, attack, objection, recoupment, defense, counterclaim, offset, subordination, recharacterization, avoidance or any other challenge of any kind or nature under the Bankruptcy Code, under applicable non-bankruptcy law or otherwise.

E. **Property of the Estates**. The Cash Collateral constitutes property of the Debtors' estates.

F. **Cause**. Pursuant to Bankruptcy Rule 4001(b)(2), the Debtors requested the immediate entry of this Final Order. The entry of this Final Order is in the best interest of the Debtors, their estates and creditors. The Court having been advised that Debtors, the Lenders (as defined below) and the Official Committee of Unsecured Creditors (the "Committee") agree to the terms hereof,

THEREFORE, IT IS HEREBY ORDERED THAT:

1. The Motion is **GRANTED** on a final basis.

2. The Debtors are authorized to continue using Cash Collateral to fund the ongoing operations itemized on the budget attached hereto as **Exhibit 1** (the "Budget"), *provided*, that, as tested weekly for the rolling six-week period ending on the last day of each applicable week, (i) aggregate actual disbursements for such period shall not exceed 110% of aggregate budgeted disbursements for such period and (ii) aggregate actual receipts for such period shall not be less than 85% of aggregated budgeted receipts for such period (the "Permitted Variance"), for the period commencing on October 15, 2026, and ending at the earliest of: (i) the date on which the

Court determines after notice and a hearing that the Debtors are in material breach of the provisions of this Final Order (subject to the provisions regarding Milestones in paragraph 3 below), including, without limitation, for failure to comply with the reporting requirements contained herein or failure to adhere to the Budget (subject to the Permitted Variance); or (ii) the date on which any of the Debtors' Chapter 11 Cases are dismissed or converted to cases under chapter 7 of the Bankruptcy Code. The Budget may not be amended, replaced, supplemented or otherwise modified without the prior written consent of DBNY and the Committee, which consent shall not be unreasonably withhold, or Court order. On the Thursday of each fourth week following entry of this Final Order, the Debtors will deliver to DBNY and DBNY's advisors an updated proposed budget for the subsequent 13-week period, which shall be in substantially the same form as the previous Budget (unless otherwise agreed with DBNY). Such proposed budget shall replace the previous Budget if approved in writing by DBNY or its advisors. Permitted variances shall be tested starting on October 22, 2026 and on the Thursday of each week thereafter, the Debtors shall deliver DBNY and DBNY's advisors a variance report (each, a "Variance Report") that includes the following:

i. Line-by-line one-week and six-week cumulative rolling variances, comparing the actual receipts and disbursement line items to the budgeted line items in the most recently approved Budget. To the extent a variance testing period spans more than one approved Budget, variances shall be calculated using the budgeted amounts for each week set forth in the approved Budget that was in effect during that week; and

ii. For each specific line-by-line receipt variance that falls below 85% of the budgeted receipt line item in the Variance Report and for each specific line-by-line disbursement variance that exceeds 110 percent of the budgeted disbursement line item in the Variance Report, the Variance Report is to include an explanation for the variance in reasonable detail, including but not limited to if the variance is temporary or permanent.

3. In connection with the Debtors' proposed use of Cash Collateral and in order to provide the Lenders with adequate protection for the diminution, if any, in the value of their interest

in the collateral, including Cash Collateral, resulting from the Debtors' use thereof (the "Diminution"), effective as of the Petition Date, DBNY and the Lenders shall have adequate protection in the form of: (i) a replacement lien pursuant to 11 U.S.C. § 361(2) on and in all property of the Grantors acquired or generated after the Petition Date, but solely to the same extent and priority, and of the same kind and nature, as the property of the Grantors securing the prepetition obligations to DBNY and the Lenders under the Credit Agreement (the "Replacement Lien"), which Replacement Lien shall secure solely such use and Diminution; (ii) maintenance of existing insurance policies; (iii) payment, as when due under the Credit Agreement, of any unpaid interest and interest going forward to be paid timely at a rate of SOFR + 5.25%, with DBNY and the Lenders reserving the right to assert a higher interest rate as part of their claim; (iv) subject to the procedures set forth in Paragraph 4 of this Final Order, payment of the reasonable and documented out-of-pocket fees, costs, and expenses of DBNY, including, without limitation, the fees and expenses of White & Case LLP, Smith Hulsey & Busey, and Berkley Research Group, LLC in the amount of $75,000.00 per week, with DBNY and the Lenders reserving the right to assert fees in excess of such amounts as part of their claim; (v) delivery of bi-weekly variance reports, delivery of all financial reporting as required under the Credit Agreement, and (subject to month-end close review process) including (a) delivery of weekly cash flows between Debtor and non-Debtor entities, and (b) delivery of weekly intercompany balances (across both Debtor and non-Debtor entities); (vi) weekly meetings with the Debtors, the Debtors' advisors, and the Committee's advisors; (vii) the Debtors' adoption of such resolutions or implementation of other actions as are necessary in their business judgment to delegate or grant authority to the Chief Restructuring Officer to approve any material transactions (including, without limitation, a sale of assets or a plan of reorganization); and (viii) Debtors' compliance with the transaction milestones

set forth below (the "Milestones"); provided that: (a) the Milestones can be extended with DBNY's and the Committee's consent, which consent shall not be unreasonable withheld, and (b) if the Debtors do not meet a Milestone and DBNY or the Committee do not consent to the extension of such Milestone, a five (5) business day period will commence, the end of which will result in termination of the consensual use of Cash Collateral. However, if the Debtors file a motion to use Cash Collateral on a non-consensual basis within such five-business day timeline on an emergency basis, the use of Cash Collateral shall not terminate until the Court rules on such motion.

Milestone	**Date**
Deadline for Debtors file Bidding Procedure Motion	October 20, 2026
Deadline for entry of Bidding Procedures Order	November 5, 2026
Deadline to serve bidding procedures order and cure notice	November 12, 2026
Contract Objection Deadline (other than any objections based on adequate assurance of future performance, or objections subject to a later deadline pursuant to the Assumption and Assignment Procedures) Sale Objection Deadline (other than (i) conduct of the Auction, (ii) the identity of the Successful Bidder or Back-Up Bidder, and (iii) adequate assurance of future performance by the Successful Bidder or Back-Up)	December 12, 2026, at 4:00 p.m.
Bid Deadline	December 30, 2026, at 12:00 p.m.
Auction (if necessary)	January 7, 2027, at 10:00 a.m.
Deadline to object to (i) conduct of the Auction, (ii) the identity of the Successful Bidder or Back-Up Bidder, and (iii) adequate assurance of future performance by the Successful Bidder or Back-Up	4:00 p.m. on the date that is three (3) business days prior to the commencement of the Sale Hearing.
Sale Hearing	January 14, 2027
Sale Order	January 20, 2027
Outside Date for Closing of Sale Transaction	January 28, 2027
Outside Date for Repayment of Secured Obligations in Full	February 8, 2027

4. Advisors for DBNY (the "DBNY Advisors") shall not be required to comply with the U.S. Trustee fee guidelines or file applications or motions with, or obtain approval of, this Court for compensation and reimbursement of fees and expenses. The DBNY Advisors shall submit invoices to the Debtors and the Committee that include a customary level of detail (with redactions of privileged or confidential information as appropriate) and the Debtors and the Committee shall have seven (7) business days from receipt of each invoice to review and file any objection thereto with this Court (any such objection, a "Fee Objection"). Any failure by the Debtors or the Committee to file a Fee Objection within the seven (7) day period shall constitute a waiver of any right to object to the applicable invoice. Notwithstanding any provision herein to the contrary, any objection to, and any hearing on an objection to, payment of any fees and expenses of the DBNY Advisors shall be limited to the reasonableness of the particular items or categories of the fees and expenses that are the subject of such objection. The Debtors shall timely pay in accordance with the terms of this Final Order all undisputed fees and expenses of DBNY reflected on any submitted invoice; provided, that in no event shall the Debtors be obligated to make payment in excess of $75,000.00 in any given week, without further order of the Court.

5. Payments of interest and fees described in Paragraph 3 of this Final Order will be applied to principal owed under the Credit Agreement if the Court determines that DBNY and the Lenders are undersecured.

6. The Replacement Lien granted to DBNY and the Lenders pursuant to the Final Order, shall be at all times subject and junior to: (a) all unpaid compensation and reimbursement of expenses of professionals (including any unpaid holdback amounts) retained by the Debtors' estates, or the official committee appointed in the Debtors' cases under the Bankruptcy Code (collectively, the "Professionals") accrued or incurred after the Petition Date and on or before the

earlier of entry of an order terminating the Debtors' use of Cash Collateral (the "Termination Date") that are allowed and payable under 11 U.S.C. §§ 330 and 331 and/or any orders of the Court, regardless of whether allowed before such Termination Date; (b) compensation and reimbursement of expenses of Professionals accrued or incurred after the Termination Date, in an aggregate amount not to exceed $150,000.00, in connection with the wind-down of the Debtors' Chapter 11 Cases and conversion to chapter 7 cases, if the cases are converted to chapter 7 cases either voluntarily or involuntarily; (c) all unpaid fees due to the Office of the United States Trustee pursuant to 28 U.S.C. § 1930; and (d) all unpaid fees required to be paid to the Clerk of the Bankruptcy Court.

7. The Replacement Lien shall survive termination or expiration of this Final Order, and no filing or recordation or other act is necessary to grant or perfect such lien.

8. For the avoidance of doubt, DBNY and the Lenders shall not be granted under this Final Order a lien on any unencumbered assets of the Debtors, including, but not limited to, and solely to the extent such assets are unencumbered, commercial tort claims, director and officer claims, and claims or causes of action arising under §§ 542 through 550 of the Bankruptcy Code (collectively, the "Avoidance Actions"), or on or against any proceeds of the Avoidance Actions.

9. On a weekly basis, the Debtors shall fund a reserve (the "Carve-Out Reserve") from cash on hand into a segregated escrow account (the "Funded Reserve Account") held by Berger Singerman LLP in trust for the benefit of Professionals in an amount equal to the sum of the aggregate unpaid amount of the total budgeted weekly fees of Professionals for the current week set forth in the Budget. Funds transferred to the Funded Reserve Account shall not be subject to any liens or claims granted to DBNY or the Lenders herein or any liens or claims granted as adequate protection, and shall not constitute Cash Collateral or assets of the Debtors' estates;

provided that, notwithstanding anything to the contrary herein, the Replacement Lien shall include DBNY and the Lenders' reversionary interest in funds held in the Funded Reserve Account, if any, after all allowed Professional fees are satisfied in full.

10. As a resolution of any objection by the Committee, the Debtors shall increase the budget line item for Committee counsel to $60,000.00 per week and agree to meet weekly with the financial advisors for the Committee. Further, the Debtors shall deliver to the Committee's professionals all documents shared by the Debtors with DBNY, the Lenders, and/or their professionals pursuant to this Final Order at the same time such documents are delivered by the Debtors to DBNY, the Lenders, and/or their professionals. The Committee reserves all rights with respect to the sufficiency and adequacy of the Budget and entry of this Final Order does not preclude the Committee from requesting modifications or revisions to the Budget.

11. All of the agreements, terms, provisions and stipulations set forth in Paragraph D hereof (the "Claims Stipulations") shall be irrevocably binding on all persons and entities upon the expiration of the Challenge Period (defined below). Nothing in this Final Order shall prejudice any party with standing to do so to object to or challenge any of the Claims Stipulations, including in relation to (i) the validity, extent, perfection or priority of the Prepetition Liens on the Prepetition Collateral, or (ii) the validity, allowability, priority, status or amount of the Loan Obligations (any such action, a "Challenge"); provided that, unless any party with standing to do so commences an adversary proceeding or contested matter (as applicable) raising such objection or challenge, including without limitation any claim against the Administrative Agent, the Collateral Agent or the Lenders in the nature of a setoff, counterclaim or defense to the Loan Obligations, by November 13, 2026 (or December 14, 2026 with respect to any challenge to the extension fee of $2,971,875.00 under the Seventh Amendment to the Credit Agreement) (the period described in

the immediately preceding clause shall be referred to as the "Challenge Period"). For the avoidance of doubt, the Committee is granted with automatic standing and authority to file a Challenge on behalf of the Debtors' estates and this grant of automatic standing to the Committee is without any further order of the Court or any requirement that the Committee file a motion seeking standing or authority to file a motion seeking standing or authority before prosecuting any such Challenge. To the extent any such objection or complaint is filed prior to the expiration of the Challenge Period, the Claims Stipulations shall nonetheless remain binding and preclusive except to the extent expressly challenged in such objection or complaint. Upon a successful Challenge as against any party, the Court may fashion an appropriate remedy. All remedies or defenses of any party with respect to any Challenge are hereby preserved.

12. All rights to surcharge the interests of the Administrative Agent, the Collateral Agent or the Lenders in any Prepetition Collateral or any Collateral under section 506(c) of the Bankruptcy Code or any other applicable principle or equity or law shall be and are hereby finally and irrevocably waived, and such waiver shall be binding upon the Debtors and all parties in interest in these cases.

13. The Administrative Agent, the Collateral Agent and the Lenders shall each be entitled to all of the rights and benefits of section 552(b) of the Bankruptcy Code and the "equities of the case" exception under section 552(b) of the Bankruptcy Code shall not apply to the Administrative Agent, the Collateral Agent or the Lenders.

14. The Debtors shall, within three (3) business days after the entry of this Final Order, serve by Regular U.S. Mail, postage prepaid, a copy of this Final Order upon: (i) parties having been given notice of the Hearing on the Motion for interim use of cash collateral; (ii) any other party that has filed a request for special notice with this Court and served such request upon the

Debtors' counsel; (iii) counsel to DBNY; (iv) counsel for the Official Committee of Unsecured Creditors; and (v) the Office of the United States Trustee.

15. DBNY's consent to this Final Order shall not constitute a waiver of any of its rights whatsoever, and nothing contained herein shall be deemed a waiver of the right of DBNY or the Lenders to: (i) consent or decline to consent to any extension of the use of Cash Collateral; or (ii) pursue any other right or remedy available to it under the Bankruptcy Code or otherwise, including, without limitation, the right to seek additional adequate protection.

16. To the extent that this Final Order constitutes findings of fact and conclusions of law, they will take effect and be fully enforceable effective as of the Petition Date upon the entry thereof.

17. To the extent that any provision of this Final Order conflicts with any provision of the Motion, this Final Order shall control.

18. The notice of the Motion satisfies the requirements of Bankruptcy Rule 6004(a).

19. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Final Order are immediately effective and enforceable upon its entry.

20. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Final Order in accordance with the Motion.

21. The Court retains jurisdiction to hear and determine all matters arising from or relating to the interpretation or implementation of this Final Order.

# # #

(Attorney Edward J. Peterson is directed to serve a copy of this order on interested parties who do not receive service by CM/ECF and file a proof of service within three days of entry of the order.)

EXHIBIT 1
(Budget)

	WE 9/24	WE 10/1	WE 10/8	WE 10/15	WE 10/22	WE 10/29	WE 11/5	WE 11/12	WE 11/19	WE 11/26	WE 12/3
Inflow											
Revenue	1,972,614	1,912,947	2,972,762	1,903,528	1,944,790	1,773,609	2,417,136	1,774,506	1,808,607	1,167,178	2,234,957
Other	171,000	350,000	-	350,000	171,000	350,000	-	350,000	-	521,000	-
Total Inflows	2,143,614	2,262,947	2,972,762	2,253,528	2,115,790	2,123,609	2,417,136	2,124,506	1,808,607	1,688,178	2,234,957
Outflow											
Payroll	452,000	1,415,000	370,000	1,415,000	370,000	1,415,000	1,447,000	1,238,000	370,000	1,238,000	370,000
Severance	-	-	-	-	-	-	400,000	-	-	-	-
Marketing	175,000	-	400,000	-	175,000	-	400,000	-	175,000	-	175,000
Other Operating Expenses											
Acquired Evidence Total	21,000	21,000	21,000	21,000	21,000	21,000	21,000	21,000	21,000	21,000	21,000
Bank & Merchant Fee Total	28,548	25,283	50,423	24,976	26,214	21,103	88,704	20,355	22,128	16,410	35,039
Insurance Exp Total	-	-	-	208	-	-	150,000	208	-	-	-
Occupancy Expenses Total	41,000	27,000	-	-	-	41,000	27,000	-	-	41,000	27,000
Office Expenses Total	3,000	-	3,000	-	3,000	-	3,000	-	3,000	-	3,000
Dues, Subscription, and IT Expense Total	285,000	180,000	285,000	85,000	275,000	85,000	370,000	85,000	275,000	85,000	370,000
Professional Fees Total	60,000	124,296	60,000	115,000	61,500	10,000	174,296	115,000	61,500	10,000	174,296
Travel & Meals & Entertainment Total	2,000	2,000	2,000	4,500	2,000	2,000	2,000	4,500	2,000	2,000	2,000
Transaction and Financing Fees Total	-	-	-	-	-	-	-	-	-	-	-
BREX Credit Card Total	60,000	175,000	40,000	175,000	30,000	175,000	55,000	175,000	30,000	175,000	55,000
Intercompany Expenses (GBTK & TI) Total	195,000	-	627,000	-	227,000	-	520,000	107,000	50,000	137,000	50,000
State Taxes	-	-	-	-	-	-	-	-	-	-	-
Bankruptcy & Other Related Expenses											
Adequate Protection Payment		465,000					465,000				465,000
Lender Professional Fees	50,000	50,000	50,000	50,000	75,000	75,000	75,000	75,000	75,000	75,000	75,000
Professional Fees:											
CRO/Financial Advisor	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000
Berger Singerman	100,000	75,000	75,000	75,000	75,000	100,000	100,000	100,000	100,000	100,000	100,000
Carlton Fields	20,000	20,000	20,000	20,000	20,000	25,000	25,000	25,000	25,000	25,000	25,000
Richards, Layton, & Finger	30,000	30,000	30,000	30,000	30,000	10,000	10,000	10,000	10,000	10,000	10,000
Credit Committee Legal	50,000	50,000	50,000	50,000	60,000	60,000	60,000	60,000	60,000	60,000	60,000
Credit Committee Financial Advisor	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000	50,000
Verita	14,000	14,000	15,000	20,000	25,000	30,000	30,000	30,000	30,000	30,000	30,000
US Trustee Fees	-	153,804	-	-	-	-	-	-	-	-	-
James Moore Tax Preparation	-	-	-	-	-	-	-	-	-	-	-
SC&H - Investment Banker											
Total Outflows	1,686,548	2,927,384	2,198,423	2,185,684	1,575,714	2,170,103	4,523,000	2,166,063	1,409,628	2,125,410	2,147,335
Change	457,066	(664,436)	774,340	67,844	540,076	(46,494)	(2,105,865)	(41,558)	398,978	(437,232)	87,622
Opening Balance	6,713,708	7,170,774	6,506,338	7,280,677	7,348,521	7,888,597	7,842,103	5,736,238	5,694,681	6,093,659	5,656,427
Change	457,066	(664,436)	774,340	67,844	540,076	(46,494)	(2,105,865)	(41,558)	398,978	(437,232)	87,622
Ending Balance	**7,170,774**	**6,506,338**	**7,280,677**	**7,348,521**	**7,888,597**	**7,842,103**	**5,736,238**	**5,694,681**	**6,093,659**	**5,656,427**	**5,744,049**