Docket #0330 Date Filed: 10/15/2026

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA

PRO MEMO

10/15/2026 10:00 AM

COURTROOM 4C, 4th Floor

HONORABLE JACOB BROWN

CASE NUMBER:		FILING DATE:
3:26-bk-03286-JAB	**11**	**07/23/2026**

Chapter 11

DEBTOR: Trajector Holdings, LLC

DEBTOR ATTY: Jordi Guso

TRUSTEE: NA

HEARING:

1. Rescheduled Hearing on Emergency Motion for Authority to Pay Affiliate Officer Salaries and Benefits, Effective as of the Petition Date Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 33
-Third Interim Order Granting Debtors' Emergency Motion for Allowance of Affiliate Officers' Salaries and Benefits and scheduling continued hearing Doc 309
-Limited Objection to Debtors Emergency Motion for Allowance of Affiliate Officers Salaries and Benefits, Effective as of the Petition Date. Filed by Mark J. Wolfson on behalf of Creditor Committee Official Committee of Unsecured Creditors Doc 299
2. Rescheduled Evidentiary Hearing on Putative Class Claimants' Motion for the Application of Bankruptcy Rule 7023 and for Leave to File Class Proofs of Claim Filed by Joseph A Pack on behalf of Creditor Group of Veteran Benefit Claimants Doc 234
-Response to Putative Class Claimants' Motion for the Application of Bankruptcy Rule 7023 and for Leave to File Class Proofs of Claim Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 254
-Reply in Support of Putative Class Claimants' Motion for the Application of Bankruptcy Rule 7023 and for Leave to File Class Proofs of Claim Filed by Joseph A Pack on behalf of Creditor Gilbert Quijada, Jr., Jeffrey Phillips, and Kimberly Phillips, on behalf of themselves and all similarly situated creditors Doc 305
3. Rescheduled Evidentiary Hearing on Putative Class Claimants' Expedited Motion to Extend and/or Toll the Claims Bar Date Pending Resolution of Class-Treatment. Filed by Joseph A Pack on behalf of Creditor Group of Veteran Benefit Claimants Doc 235
-Verified Statement of Group of Veteran Benefit Claimants Pursuant to Federal Rule of Bankruptcy Procedure 2019 Filed by Joseph A Pack on behalf of Creditor Group of Veteran Benefit Claimants Doc 233
-Verified Statement First Supplement to Verified Statement of Group of Veteran Benefit Claimants Pursuant to Federal Rule of Bankruptcy Procedure 2019 Filed by Jessey James Krehl on behalf of Creditor Group of Veteran Benefit Claimants Doc 310
-Second Supplement to Verified Statement of Group of Veteran Benefit Claimants Pursuant to Federal Rule of Bankruptcy Procedure 2019 Filed by Jessey James Krehl on behalf of Creditor Group of Veteran Benefit Claimants Doc 323
-Reply in Support of Putative Class Claimants' Expedited Motion to Extend and/or Toll the Claims Bar Date Pending Resolution of Class Treatment Filed by Joseph A Pack on behalf of Cr
Kimberly Phillips, on behalf of themselves and all similarl

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-Order Scheduling Evidentiary Hearing Doc 287
-Proposed Exhibits ranging from 1 to 14 filed on behalf of Debtors Doc 302
-Proposed Exhibits ranging from 15 to 33 filed on behalf of Debtors Doc 303
-Proposed Exhibits ranging from 35 to 36 filed on behalf of Debtor's (Supplemental) Doc 313
-Proposed Exhibits ranging from 1 to 31 filed on behalf of Class Claimants Doc 306
-Proposed Exhibits ranging from 32 to 32 filed on behalf of Class Claimants Doc 328
-Joint Stipulation of Undisputed Facts and List of Exhibits Which Can Be Admitted into Evidence Without Objection With Respect to (I) Putative Class Claimants' Motion for the Application of Bankruptcy Rule 7023 and for Leave to File Class Proofs of Claim and (II) Putative Class Claimants' Expedited Motion to Extend and/or Toll the Claims Bar Date Pending Resolution of Class-Treatment Doc 318

Pending:
-Rescheduled Final Evidentiary Hearing on Emergency Motion to Use Cash Collateral on an Interim Basis Pursuant to 11 U.S.C. Section 363, in addition to Motion for Adequate Protection in Connection therewith Pursuant to 11 U.S.C. Sections 361, 363, and 507; and (II) Scheduling a Final Hearing Under Bankruptcy Rule 4001 Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 17
-Third Interim Order (I) Authorizing the Debtors (A) to Use Cash Collateral on an Interim Basis and (B) to Grant Adequate Protection in Connection Therewith and (II) Scheduling a Continued Hearing Doc 308
-Notice of Filing Continued Cash Collateral Budget Doc 255
-Objection to Debtors Emergency Motion for Order (I) Authorizing the Debtors (A) to Use Cash Collateral, on an Interim Basis Pursuant to 11 U.S.C. § 363, and (B) to Grant Adequate Protection in Connection Therewith Pursuant to 11 U.S.C. §§ 361, 363, and 507; and (II) Scheduling a Final Hearing Under
Bankruptcy Rule 4001. Filed by Allan E. Wulbern on behalf of Creditor Deutsche Bank AG New York Branch Doc 104
-Response to the Objection of Deutsche Bank AG New York Branch to Final Approval of the Debtors' Cash Collateral Motion Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 106
-Supplemental Objection to Debtors Emergency Motion for Order (I) Authorizing the Debtors (A) to Use Cash Collateral on an Interim Basis Pursuant to 11 U.S.C. § 363, and (B) to Grant Adequate Protection in Connection Therewith Pursuant to 11 U.S.C. §§ 361, 363, and 507; and (II) Scheduling a Final Hearing Under Bankruptcy Rule 4001. Filed by John R Thomas on behalf of Creditor Deutsche Bank AG New York Branch Doc 249
-Limited Objection to Debtors Emergency Motion for Order (I) Authorizing the Debtors (A) to Use Cash Collateral, on an Interim Basis Pursuant to 11 U.S.C. § 363, and (B) to Grant Adequate Protection in Connection Therewith Pursuant to 11 U.S.C. §§ 361, 363, and 507; and (II) Scheduling a Final Hearing Under Bankruptcy Rule 4001. Filed by Mark J. Wolfson on behalf of Creditor Committee Official Committee of Unsecured Creditors Doc 252
-Omnibus Response to (1) the Supplemental Objection of Deutsche Bank AG New York Branch to Final Approval of the Debtors' Cash Collateral Motion and (2) Official Committee of Unsecured Creditors' Limited Objection to Debtors' Motion for Use of Cash Collateral Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 256

APPEARANCES:: Edward Peterson, Clay Roberts: Debtor, Jim Hill (CEO); Damon Thayer & Caset Thompson (General Counsel); Mark Healy & Will Reynoso: Moecker & Associates, Inc, Chief Restructuring Officer; Mark Wolfson, Tim Mohan, Helie Dharia & Michael Berg: Creditor Committee; Jessey Krehl: Class Claimants; Doug Kreis: Veteran Creditor Group; Allan Wulbern, Andrew Zatz & Carli Frederick: Deutsche Bank AG New York Branch; Ari Newman: Gina Uribe; Abigail Ryan: National Association of Attorneys General; Alvin Li: State of New York; Haley Comella: Office of the Illinois Attorney General; John Clabby & Simon Gaugush: Special Counsel to Debtor

WITNESSES: Mark Healy

EVIDENCE: Debtor Exhibits 13 - 32 & 35 - 36 admitted without objection; Putative Class Claimants Exhibits 1 - 19 & 32 admitted without objection (Docket No.318, paragraph 17, exhibits a - ee admitted without objection)

RULING: Motion to Use Cash Collateral (Docket No. 17) resolved Agreed Order Peterson
1. Rescheduled Hearing on Emergency Motion for Authority to Pay Affiliate Officer Salaries and Benefits, Effective as of the Petition Date Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 33

Granted/Approved Order Peterson

-Third Interim Order Granting Debtors' Emergency Motion for Allowance of Affiliate Officers' Salaries and Benefits and scheduling continued hearing Doc 309

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2. Rescheduled Evidentiary Hearing on Putative Class Claimants' Motion for the Application of Bankruptcy Rule 7023 and for Leave to File Class Proofs of Claim Filed by Joseph A Pack on behalf of Creditor Group of Veteran Benefit Claimants Doc 234

Denied Order Chambers

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Granted Order Peterson

-Verified Statement of Group of Veteran Benefit Claimants Pursuant to Federal Rule of Bankruptcy Procedure 2019 Filed by Joseph A Pack on behalf of Creditor Group of Veteran Benefit Claimants Doc 233

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Proposed Orders, if applicable, should be submitted within three days after the date of the hearing - Local Rule 9072-1(c). Failure to submit proposed orders before this case/adversary proceeding is closed will result in motions/objections/applications being denied as moot. This docket entry/document is not an official order of the Court.