Docket #0115 Date Filed: 08/17/2026

UNITED STATES BANKRUPTCY COURT
MIDDLE DISTRICT OF FLORIDA

PRO MEMO

08/17/2026 11:00 AM

COURTROOM 4C, 4th Floor

HONORABLE JACOB BROWN

CASE NUMBER:		FILING DATE:
3:26-bk-03286-JAB	**11**	**07/23/2026**

Chapter 11

DEBTOR: Trajector Holdings, LLC

DEBTOR ATTY: Jordi Guso

TRUSTEE: NA

HEARING:

1. Rescheduled Preliminary Hearing as to the Extension of Indemnification to Michael Moecker & Associates re: Emergency Application to Employ Mark C. Healy as Chief Restructuring Officer and Other Personnel at Michael Moecker & Associates, Inc. to Provide Advisory Services, Effective as of the Petition Date, only, Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 35

-Order Approving Emergency Application, Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code, for Authorization to Employ and Retain Mark C. Healy as Chief Restructuring Officer and Other Personnel at Michael Moecker & Associates, Inc. to Provide Advisory Services, Effective as of the Petition Date and scheduling continued hearing Doc 73

-Limited Objection to Emergency Application to Employ Mark C. Healy as Chief Restructuring Officer and Other Personnel at Michael Moecker & Associates, Inc. to Provide Advisory Services, Effective as of the Petition Date Filed by Jill Kelso Doc 99

2. Rescheduled Preliminary Hearing on Emergency Motion for Authority to Maintain Pre-Petition Bank Accounts and Continue Use of Existing Business Forms and Checks, (II) Continue Use of Existing Cash Management System, (III) Honor Certain Related Prepetition and Post-Petition Obligations, and (IV) Perform Intercompany Transactions; Granting A Waiver of Certain Investment and Deposit Guidelines; and Granting Related Relief Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 31

-Interim Order Granting Debtor's Emergency Motion for Authority to Maintain Pre-Petition Bank Accounts and Continue Use of Existing Business Forms and Checks, (II) Continue Use of Existing Cash Management System, (III) Honor Certain Related Prepetition and Post-Petition Obligations, and (IV) Perform Intercompany Transactions; Granting A Waiver of Certain Investment and Deposit Guidelines; and Granting Related Relief and scheduling continued hearing Doc 74

3. Rescheduled Preliminary Hearing on Emergency Motion for Authority to Pay Affiliate Officer Salaries and Benefits, Effective as of the Petition Date Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 33

-Interim Order Granting Debtors' Emergency Motion for Allowance of Affiliate Officers' Salaries and Benefits and scheduling continued hearing Doc 58

4. Rescheduled Preliminary Hearing on Emergency Motion to Use Cash Collateral on an Interim Basis Pursuant to 11 U.S.C. Section 363, in addition to Motion for Adequate Protection in Connection therewith Pursuant to 11 U.S.C. Sections 361, 363, and 507; and (II) Scheduling a Final H
Edward J. Peterson III on behalf of Debtor Trajector Holc

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-Amended Interim Order (I) Authorizing the Debtors (A) to Use Cash Collateral on an Interim Basis and (B) to Grant Adequate Protection in Connection Therewith and (II) Scheduling a Continued Hearing Doc 78
-Notice of Filing Continued Cash Collateral Budget For Hearing on August 17, 2026 Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 105
-Objection to Debtors Emergency Motion for Order (I) Authorizing the Debtors (A) to Use Cash Collateral, on an Interim Basis Pursuant to 11 U.S.C. § 363, and (B) to Grant Adequate Protection in Connection Therewith Pursuant to 11 U.S.C. §§ 361, 363, and 507; and (II) Scheduling a Final Hearing Under
Bankruptcy Rule 4001. Filed by Allan E. Wulbern on behalf of Creditor Deutsche Bank AG New York Branch Doc 104
-Response to the Objection of Deutsche Bank AG New York Branch to Final Approval of the Debtors' Cash Collateral Motion Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 106
5. Rescheduled Preliminary Hearing on Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File (A) a Consolidated Creditor Matrix and (B) a Consolidated List of the Thirty Largest Unsecured Creditors; and (II) Authorizing the Debtors to Suppress Certain Personally Identifiable Information for Individual Creditors, Employees and Parties In Interest Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 12
-Interim Order Granting Debtors' Emergency Motion for Entry of an Order (I) Authorizing The Debtors to File (A) A Consolidated Creditor Matrix and (B) A Consolidated List of the Top Thirty Unsecured Creditors; and (II) Authorizing the Debtors to Suppress Certain Personally Identifiable Information for Individual Creditors, Employees and Parties in Interest Doc 80
-Objection to Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File (A) a Consolidated Creditor Matrix and (B) a Consolidated List of the Thirty Largest Unsecured Creditors; and (II) Authorizing the Debtors to Suppress Certain Personally Identifiable Information for Individual Creditors, Employees and Parties In Interest Filed by Jill Kelso Doc 98
-Response to United States Trustee's Objection to Debtors' Emergency Motion for Entry of Order (I) Authorizing the Debtors to File (A) a Consolidated Creditor Matrix and (B) a Consolidated List of the Top Thirty Unsecured Creditors; and (II) Authorizing the Debtors to Suppress Certain Personally Identifiable Information for Individual Creditors, Employees, and Parties in Interest Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 103
6. Preliminary Hearing on Motion for Order Establishing Procedures for Monthly and Interim Compensation and Reimbursement of Expenses for Professionals Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 66

Note:
-Notice of Filing Master Service List as of August 10, 2026 Filed by Angela Nguyen on behalf of Other Prof. Kurtzman Carson Consultants LLC. Doc 100
-Chapter 11 Case Management Summary (Consolidated) Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC. Doc 37

APPEARANCES:: Edward Peterson & Clay Roberts: Debtor; Jim Hill: CEO/Debtor Representative: Will Reynoso: Moecker & Associates; Mark Healy: Chief Restructuring Officer: Daymon Thayer: General Counsel; Jill Kelso: United States Trustee; Carly Frederick, Allan Wulbern, Kristin Schultz, & Andrew Zatz: Deutsche Bank AG New York Branch; Ari Newman: Gina Uribe; Donald Kirk: Proposed Special Counsel for Debtor; Edward Fitzgerald: Canyon Park Owner II LLC

WITNESSES:

EVIDENCE:

RULING:
1. Rescheduled Preliminary Hearing as to the Extension of Indemnification to Michael Moecker & Associates re: Emergency Application to Employ Mark C. Healy as Chief Restructuring Officer and Other Personnel at Michael Moecker & Associates, Inc. to Provide Advisory Services, Effective as of the Petition Date, only, Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 35

Granted Order Peterson

-Order Approving Emergency Application, Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code, for Authorization to Employ and Retain Mark C. Healy as Chief Restructuring Officer and Other Personnel at Michael Moecker & Associates, Inc. to Provide Advisory Services, Effective as of the Petition Date and scheduling continued hearing Doc 73

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3. Rescheduled Preliminary Hearing on Emergency Motion for Authority to Pay Affiliate Officer Salaries and Benefits, Effective as of the Petition Date Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 33

Granted on an interim basis (terms stated on the record) continued hearing scheduled for September 29, 2026 @ 3:00 p.m. Order Peterson

-Interim Order Granting Debtors' Emergency Motion for Allowance of Affiliate Officers' Salaries and Benefits and scheduling continued hearing Doc 58

4. Rescheduled Preliminary Hearing on Emergency Motion to Use Cash Collateral on an Interim Basis Pursuant to 11 U.S.C. Section 363, in addition to Motion for Adequate Protection in Connection therewith Pursuant to 11 U.S.C. Sections 361, 363, and 507; and (II) Scheduling a Final Hearing Under Bankruptcy Rule 4001 Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 17

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-Amended Interim Order (I) Authorizing the Debtors (A) to Use Cash Collateral on an Interim Basis and (B) to Grant Adequate Protection in Connection Therewith and (II) Scheduling a Continued Hearing Doc 78

-Notice of Filing Continued Cash Collateral Budget For Hearing on August 17, 2026 Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 105

-Objection to Debtors Emergency Motion for Order (I) Authorizing the Debtors (A) to Use Cash Collateral, on an Interim Basis Pursuant to 11 U.S.C. § 363, and (B) to Grant Adequate Protection in Connection Therewith Pursuant to 11 U.S.C. §§ 361, 363, and 507; and (II) Scheduling a Final Hearing Under
Bankruptcy Rule 4001. Filed by Allan E. Wulbern on behalf of Creditor Deutsche Bank AG New York Branch Doc 104

-Response to the Objection of Deutsche Bank AG New York Branch to Final Approval of the Debtors' Cash Collateral Motion Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 106

5. Rescheduled Preliminary Hearing on Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File (A) a Consolidated Creditor Matrix and (B) a Consolidated List of the Thirty Largest Unsecured Creditors; and (II) Authorizing the Debtors to Suppress Certain Personally Identifiable Information for Individual Creditors, Employees and Parties In Interest Filed by Edward J. Peterson III on behalf of Debtor Trajector Holdings, LLC Doc 12

Granted (terms stated on the record) Order Peterson

-Interim Order Granting Debtors' Emergency Motion for Entry of an Order (I) Authorizing The Debtors to File (A) A Consolidated Creditor Matrix and (B) A Consolidated List of the Top Thirty Unsecured Creditors; and (II) Authorizing the Debtors to Suppress Certain Personally Identifiable Information for Individual Creditors, Employees and Parties in Interest Doc 80

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a Consolidated List of the Thirty Largest Unsecured Creditors; and (II) Authorizing the Debtors to Suppress Certain Personally Identifiable Information for Individual Creditors, Employees and Parties In Interest Filed by Jill Kelso Doc 98
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Proposed Orders, if applicable, should be submitted within three days after the date of the hearing - Local Rule 9072-1(c). Failure to submit proposed orders before this case/adversary proceeding is closed will result in motions/objections/applications being denied as moot. This docket entry/document is not an official order of the Court.