Docket #0315 Date Filed: 04/09/2026

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

Lorenzo Marinuzzi (admitted *pro hac vice*)
Doug Mannal (admitted *pro hac vice*)
Jamie A. Levitt
Theresa A. Foudy (admitted *pro hac vice*)
J. Alexander Lawrence (admitted *pro hac vice*)
MORRISON & FOERSTER LLP
250 West 55th Street
New York, New York 10019-9601
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
Email: lmarinuzzi@mofo.com
dmannal@mofo.com
jlevitt@mofo.com
tfoudy@mofo.com
alawrence@mofo.com

-and-

James S. Carr
Connie Y. Choe
KELLEY DRYE & WARREN LLP
7 Giralda Farms, Suite 340
Madison, New Jersey 07940
Telephone: (973) 503-5900
Facsimile: (973) 503-5950
Email: jcarr@kelleydrye.com
cchoe@kelleydrye.com

Counsel for the Thrasio Legacy Trust

In re:

1 Thrasio One, Inc.

Reorganized Debtor.[1]

Chapter 11

Case No. 24-11850 (CMG)

[1] Formerly jointly administered under *Thrasio Holdings, Inc.*, Case No. 24-11840 (CMG). The last four digits of the Reorganized Debtor's tax identification number are 4771. The Reorganized Debtor's service address for purposes of this chapter 11 case is 85 West Street, 3rd Floor, Walpole, MA, 02081.

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CERTIFICATE OF COUNSEL REGARDING THE FIRST OMNIBUS OBJECTION OF THE THRASIO LEGACY TRUST TO CERTAIN PROOFS OF CLAIM (LATE-FILED, AMENDED, DUPLICATIVE, SATISFIED AND EQUITY)

The undersigned hereby certifies the following:

1. On March 13, 2026, the Thrasio Legacy Trust (the "Trust") established in the above-captioned case filed its *First Omnibus Objection of the Thrasio Legacy Trust to Certain Proofs of Claim (Late-Filed, Amended, Duplicative, Satisfied and Equity)* (the "Objection").[1] Attached to the Objection was a proposed form of order (together with the exhibits thereto, the "Original Proposed Order") sustaining the Objection.

2. Pursuant to the Notice of Objection, responses to the Objection were required to be filed and served by April 7, 2026 (the "Response Deadline").

3. Prior to the Response Deadline, the Trust received informal responses from (i) Anthony DeCarlo, individually and as Sellers Representative of former equity holders of IdeaStream Consumer Products, LLC, pertaining to Claim Nos. 41 and 42; and (ii) Franchise Tax Board, pertaining to Claims Nos. 256 and 264 (collectively, the "Respondents" and such claims, the "Respondents' Claims"). There were no other responses to the Objection received by the Trust or filed on the docket.

4. Following discussions with the Respondents, the Trust has (i) agreed to withdraw its Objection with respect to Respondents' Claim Nos. 41, 42, and 264 (the "Removed Claims") and remove such claims from the Revised Proposed Order (defined below), without prejudice to the Trust's ability to include such claims in a later-filed objection; and (ii) alter the

[1] Docket No. 311. Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Objection.

objection basis to Claim No. 256 from a "Late-Filed Claim" to an "Amended and Superseded Claim."

5. A revised proposed form of order (the "Revised Proposed Order") is attached hereto as **Exhibit A**, which (i) removes the Removed Claims from the Objection and (ii) alters the basis of the objection to Claim No. 256 as set forth above. A redline comparing the Revised Proposed Order against the Original Proposed Order is attached hereto as **Exhibit B**.

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WHEREFORE, the Trust respectfully requests that the Court enter the Revised Proposed Order.

Dated: April 8, 2026

KELLEY DRYE & WARREN LLP

/s/ James S. Carr

James S. Carr
Connie Y. Choe
7 Giralda Farms, Suite 340
Madison, New Jersey 07940
Telephone: (973) 503-5900
Facsimile: (973) 503-5950
Email: jcarr@kelleydrye.com
cchoe@kelleydrye.com

-and-

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J. Alexander Lawrence (admitted *pro hac vice*)
250 West 55th Street
New York, New York 10019-9601
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
Email: lmarinuzzi@mofo.com
dmannal@mofo.com
jlevitt@mofo.com
tfoudy@mofo.com
alawrence@mofo.com

Counsel to the Thrasio Legacy Trust

EXHIBIT A

(Revised Proposed Order)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

James S. Carr
Connie Y. Choe
KELLEY DRYE & WARREN LLP
7 Giralda Farms, Suite 340
Madison, NJ 07940
Telephone: (973) 503-5900
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cchoe@kelleydrye.com

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MORRISON & FOERSTER LLP
250 West 55th Street
New York, New York 10019-9601
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
Email: lmarinuzzi@mofo.com
dmannal@mofo.com
jlevitt@mofo.com
tfoudy@mofo.com
alawrence@mofo.com

Counsel to the Thrasio Legacy Trust

In re: 1 Thrasio One, Inc. Reorganized Debtor.[1]	Chapter 11 Case No. 24-11850 (CMG)

ORDER SUSTAINING THE FIRST OMNIBUS OBJECTION OF THE THRASIO LEGACY TRUST TO CERTAIN PROOFS OF CLAIM

The relief set forth on the following pages, numbered two (2) through four (4), is **ORDERED**.

[1] The last four digits of Reorganized Debtor's tax identification number are 4771. The Reorganized Debtor's service address for purposes of this chapter 11 case is 85 West Street, 3rd Floor, Walpole, MA, 02081.

Upon the omnibus objection (the "Objection")[1] of the Thrasio Legacy Trust (the "Trust"), requesting entry of an order (this "Order") disallowing and expunging the claims set forth in **Schedules 1-5** attached hereto, all as more fully set forth in the Objection; and the Court having jurisdiction to consider the Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* from the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Trust's notice of the Objection and opportunity for a hearing on the Objection were appropriate and no other notice need be provided; and this Court having reviewed the Objection and the Kane Declaration and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"), if any; and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is **HEREBY ORDERED THAT**:

1. The Objection is sustained as set forth herein.

[1] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection.

2. Each of the Late-Filed Claims identified on **Schedule 1** attached to this Order is hereby disallowed and expunged in its entirety.

3. Each of the Amended and Superseded Claims identified on **Schedule 2** attached to this Order is hereby disallowed and expunged in its entirety, without prejudice to the treatment of any Surviving Claims also identified on **Schedule 2**.

4. Each of the Duplicative Claims identified on **Schedule 3** attached to this Order is hereby disallowed and expunged in its entirety, without prejudice to the treatment of the Surviving Claims also identified on **Schedule 3**.

5. Each of the Satisfied Claims identified on **Schedule 4** attached to this Order is hereby disallowed and expunged in its entirety.

6. Each of the Equity Claims identified on **Schedule 5** attached to this Order is hereby disallowed and expunged in its entirety.

7. Kurtzman Carson Consultants, LLC dba Verita Globa, the claims and noticing agent appointed in these cases (the "Claims Agent"), is authorized and directed to modify the claims register in accordance with entry of the relief granted in this Order.

8. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an implication or admission as to the amount of, basis for, or validity of any particular claim against the Reorganized Debtors or the Trust under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Trust's, the Reorganized Debtors', or any other party in interest's rights to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission, or finding that any particular claim is an administrative expense claim, other priority

claim or otherwise of a type specified or defined in the Objection or this Order; (e) a modification of the assumption or rejection of any lease or executory contract as set forth in the Confirmation Order and Plan; or (f) a waiver or limitation of the Trust's, the Reorganized Debtors', or any other party in interest's, claims, causes of action, or other rights under the Bankruptcy Code or any other applicable law.

9. Notice of the Objection as provided therein shall be deemed good and sufficient notice of such Objection and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

10. The Trust and the Claims Agent are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Objection.

11. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Schedule 1

Late-Filed Claims

Claimant	Claim No.	Date Filed	Debtor	Claim Priority	Claim Amount	Reason for Disallowance
Back to Nature, LLC	158	5/18/2024	Rosewood Wish, Inc.	General Unsecured	Unliquidated	Claim was filed after the General Bar Date.
Borderfree Trade Limited	151	5/13/2024	Thrasio Holdings, Inc.	General Unsecured	£25,619.13 GBP	Claim was filed after the General Bar Date.
ClimatePartner LLC	149	5/9/2024	Thrasio Holdings, Inc.	General Unsecured	$700.00	Claim was filed after the General Bar Date.
Ebner Media Group GmbH	175	6/6/2024	Thrasio Holdings, Inc.	General Unsecured	$6,523.98	Claim was filed after the General Bar Date.
Johnson, Anthony	245	8/12/2024	Thrasio Holdings, Inc.	General Unsecured	$1,000,000.00	Claim was filed after the General Bar Date.
Ogletree Deakins	247	8/20/2024	Thrasio Holdings, Inc.	General Unsecured	$1,358.34	Claim was filed after the General Bar Date.
Rafa Lombardino dba Word Awareness Inc	148	5/7/2024	Thrasio Holdings, Inc.	General Unsecured	$100.00	Claim was filed after the General Bar Date.
Rise Contracting LLC	259	11/20/2024	Thrasio Holdings, Inc.	General Unsecured	$34,174.00	Claim was filed after the General Bar Date.
Sarah and Todd Douglass Back to Nature, LLC	156	5/15/2024	Thrasio Holdings, Inc.	General Unsecured	Unliquidated	Claim was filed after the General Bar Date.
TeamViewer	172	6/5/2024	Thrasio Holdings, Inc.	General Unsecured	$28,890.24	Claim was filed after the General Bar Date.

Claimant	Claim No.	Date Filed	Debtor	Claim Priority	Claim Amount	Reason for Disallowance
Weinraub, Elias	159	5/22/2024	Thrasio Holdings, Inc.	General Unsecured	$4,712.50	Claim was filed after the General Bar Date. In addition, this Claim was also included on Schedule 5 as an Equity Claim.

Schedule 2

Amended and Superseded Claims

Claimant	Amended Claim No.	Amended Claim Debtor	Amended Claim Priority	Amended Claim Amount	Surviving Claim No.	Surviving Claim Debtor	Surviving Claim Priority	Surviving Claim Amount	Reason for Disallowance
Beck, Danielle	140	Autumn Ideas, Inc.	General Unsecured	$1,000,000.00	234	Autumn Ideas, Inc.	General Unsecured	$2,471,000.00	The Surviving Claim expressly amends and supersedes the Amended Claim.
Beck, Danielle	142	Thrasio, LLC	General Unsecured	$1,000,000.00	235	Thrasio, LLC	General Unsecured	$2,471,000.00	The Surviving Claim expressly amends and supersedes the Amended Claim.
Benidt, Christine	139	Autumn Ideas, Inc.	General Unsecured	$1,000,000.00	232	Autumn Ideas, Inc.	General Unsecured	$2,471,000.00	The Surviving Claim expressly amends and supersedes the Amended Claim.
Benidt, Christine	144	Thrasio, LLC	General Unsecured	$1,000,000.00	233	Thrasio, LLC	General Unsecured	$2,471,000.00	The Surviving Claim expressly amends and supersedes the Amended Claim.
Bristols 6, Inc.	143	Thrasio, LLC	General Unsecured	$1,000,000.00	230	Thrasio, LLC	General Unsecured	$2,471,000.00	The Surviving Claim expressly amends and supersedes the Amended Claim.
Bristols 6, Inc.	145	Autumn Ideas, Inc.	General Unsecured	$1,000,000.00	231	Autumn Ideas, Inc.	General Unsecured	$2,471,000.00	The Surviving Claim expressly amends and supersedes the Amended Claim.
Franchise Tax Board	256	Thrasio Holdings, Inc.	Priority[1] General Unsecured	$2,076,306.92 $369.28	264	Thrasio Holdings, Inc.	Priority General Unsecured	$34,908.34 $369.28	The Surviving Claim expressly amends and supersedes the Amended Claim.

[1] The Reorganized Debtors have consented to the Trust's inclusion of the priority portion of this Claim on the Objection.

Claimant	Amended Claim No.	Amended Claim Debtor	Amended Claim Priority	Amended Claim Amount	Surviving Claim No.	Surviving Claim Debtor	Surviving Claim Priority	Surviving Claim Amount	Reason for Disallowance
Internal Revenue Service	163	Thrasio, LLC	Priority[2] General Unsecured	$39,799.71 $602,317.47	258	Thrasio, LLC	Priority General Unsecured	$48,224.82 $643,386.87	The Surviving Claim expressly amends and supersedes the Amended Claim.
Internal Revenue Service	74	Ideastream Consumer Products, LLC	Priority[3] General Unsecured	$2,351.96 $16,542.90	228	Ideastream Consumer Products, LLC	Priority General Unsecured	$2,351.96 $16,542.90	The Surviving Claim expressly amends and supersedes the Amended Claim.
Urdea, Alex	89	Thrasio Holdings, Inc.	General Unsecured	Unliquidated	90	Thrasio Holdings, Inc.	General Unsecured	Unliquidated	The Surviving Claim expressly amends and supersedes the Amended Claim.
Word Ape, LLC	20	Cheddar Creations, Inc.	General Unsecured	Unliquidated	21	Cheddar Creations, Inc.	General Unsecured	Unliquidated	The Surviving Claim expressly amends and supersedes the Amended Claim.
Zurich American Insurance Company	173	Thrasio Holdings, Inc.	General Unsecured	$1.00	174	Thrasio Holdings, Inc.	General Unsecured	$1.00	The Surviving Claim expressly amends and supersedes the Amended Claim.

[2] The Reorganized Debtors have consented to the Trust's inclusion of the priority portion of this Claim on the Objection.

[3] The Reorganized Debtors have consented to the Trust's inclusion of the priority portion of this Claim on the Objection.

Schedule 3

Duplicative Claims

Claimant	Duplicative Claim No.	Duplicative Claim Debtor	Duplicative Claim Amount	Surviving Claim No.	Surviving Claim Debtor	Surviving Claim Amount	Reason for Disallowance
AIG Property Casualty, Inc. and its Affiliates Identified on the Addendum Hereto	84	Thrasio, LLC	Unliquidated	81	Thrasio Holdings, Inc.	Unliquidated	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
AIG Property Casualty, Inc. and its Affiliates Identified on the Addendum Hereto	82	E&L Enterprises Limited	Unliquidated	81	Thrasio Holdings, Inc.	Unliquidated	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
Beck, Danielle	235	Thrasio, LLC	$2,471,000.00	234	Autumn Ideas, Inc.	$2,471,000.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
Benidt, Christine	233	Thrasio, LLC	$2,471,000.00	232	Autumn Ideas, Inc.	$2,471,000.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
Bristols 6, Inc.	229	Autumn Ideas, Inc.	$2,471,000.00	231	Autumn Ideas, Inc.	$2,471,000.00	Claim No. 229 is duplicative of Claim No. 231.
Bristols 6, Inc.	230	Thrasio, LLC	$2,471,000.00	231	Autumn Ideas, Inc.	$2,471,000.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
ESR, LLC	19	Thrasio, LLC	$2,000,000.00	18	Frosty Dream, Inc.	$2,000,000.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
Fat Kid Deals, Inc.	129	Thrasio Holdings, Inc.	$2,444,328.00	132	Discus Dreams, Inc.	$2,444,328.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.

Claimant	Duplicative Claim No.	Duplicative Claim Debtor	Duplicative Claim Amount	Surviving Claim No.	Surviving Claim Debtor	Surviving Claim Amount	Reason for Disallowance
GXO Logistics Supply Chain, Inc.	262	Thrasio, LLC	$2,361,608.54	261	Charope, Inc.	$2,361,608.54	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
OHK Sports, LLC	68	Thrasio, LLC	$5,000,000.00	69	Ideastream Consumer Products, LLC	$5,000,000.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
OHK Sports, LLC	71	Orange Fantasy, Inc.	$5,000,000.00	69	Ideastream Consumer Products, LLC	$5,000,000.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
Sun Pleasure Co. Limited, a Hong Kong Limited Liability Company	133	Pantone Projects, Inc.	$2,856,875.35	104	Thrasio Holdings, Inc.	$4,616,017.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
Sun Pleasure Co. Limited, a Hong Kong Limited Liability Company	138	Thrasio, LLC	$4,616,017.00	104	Thrasio Holdings, Inc.	$4,616,017.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
The California Beach Co., LLC	99	Thrasio, LLC	$12,286,841.00	96	Faint Orange Horizon, Inc.	$12,286,841.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
Urdea, Alex	115	Thrasio Holdings, Inc.	Unliquidated	90	Thrasio Holdings, Inc.	Unliquidated	Claim No. 115 is duplicative of Claim No. 90.

Schedule 4

Satisfied Claims

Claimant	Claim No.	Debtor	General Unsecured Claim Amount	Basis for Disallowance
CT Corporation	117	Thrasio, LLC	$20,790.00	The Trust is advised by the Reorganized Debtors that the Claim was satisfied by cure payment made in connection with the assumption of claimant's contract. *See* Docket No. 1103, Exh A-1.
GXO Logistics Supply Chain, Inc.	260	Thrasio, LLC	$385,801.15	The Trust is advised by the Reorganized Debtors that the Claim was satisfied by cure payment made in connection with the assumption of claimant's contract. *See* Docket No. 1103, Exh A-1.

Schedule 5

Equity Claims

Claimant	Claim No.	Debtor	Asserted Claim Priority	Claim Amount	Reason for Disallowance
Blitzer, David	45	Thrasio Holdings, Inc.	General Unsecured	$250,000.00	Claimant lists "holder of preferred shares" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Bregante, Scott	128	Thrasio Holdings, Inc.	General Unsecured	$65,905.00	Claimant lists "stock options" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Cherucheril, Steven	51	Thrasio Holdings, Inc.	General Unsecured	$6,633.85	Claimant lists "state of the purchases of stock options" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Dasgupta, Indrajeet	31	Thrasio Holdings, Inc.	General Unsecured	$70,000.00	Claimant lists "1000 shares not realized" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.

Claimant	Claim No.	Debtor	Asserted Claim Priority	Claim Amount	Reason for Disallowance
Golob, Katherine	50	Thrasio Holdings, Inc.	General Unsecured	$6,164.02	Claimant lists "Thrasio Holdings, Inc. Common shares grant CS-707 issued on 01/01/2022" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Laraqui, Meya	77	Thrasio Holdings, Inc.	General Unsecured	$18,966.38	Claimant lists "exercise of an incentive stock option" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Othman, Suad	60	Thrasio Holdings, Inc.	General Unsecured	$5,522.00	Claimant lists "shares purchased" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Oyomi, Joseph	34	Thrasio Holdings, Inc.	General Unsecured	$24,500.00	Claimant asserts a claim of $24,500.00 based on claimant's status as an alleged holder of shares or stock options against the Debtors, but the documentation attached to the proof of claim does not include any supporting documentation entitling claimant to a general unsecured claim. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Puraj, Damir	38	Thrasio Holdings, Inc.	General Unsecured	$8,952.80	Claimant lists "incentive stock option" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed

Claimant	Claim No.	Debtor	Asserted Claim Priority	Claim Amount	Reason for Disallowance
					cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Reid, Erica	122	Thrasio Holdings, Inc.	General Unsecured	$32,952.50	Claimant lists "stock options" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Reid, Nathan	126	Thrasio Holdings, Inc.	General Unsecured	$65,905.00	Claimant lists "stock options" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Warkentin, Nicholas	124	Thrasio Holdings, Inc.	General Unsecured	$2,380.00	Claimant lists "RSUs" as the basis of the Claim in Box 8 of the applicable Proof of Claim form, which is commonly understood to refer to restricted stock units, and the Trust's understanding is further supported by the claimant's supporting documentation. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Weinraub, Elias	159	Thrasio Holdings, Inc.	General Unsecured	$4,712.50	Claimant lists "shares owned" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan. In addition, this Claim was also included on Schedule 1 as a Late-Filed Claim.

EXHIBIT B

(Redline)

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-1(b)

James S. Carr
Connie Y. Choe
KELLEY DRYE & WARREN LLP
7 Giralda Farms, Suite 340
Madison, NJ 07940
Telephone: (973) 503-5900
Facsimile: (973) 503-5950
Email: jcarr@kelleydrye.com
cchoe@kelleydrye.com

-and-

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MORRISON & FOERSTER LLP
250 West 55th Street
New York, New York 10019-9601
Telephone: (212) 468-8000
Facsimile: (212) 468-7900
Email: lmarinuzzi@mofo.com
dmannal@mofo.com
jlevitt@mofo.com
tfoudy@mofo.com
alawrence@mofo.com

Counsel to the Thrasio Legacy Trust

In re:

1 Thrasio One, Inc.

Reorganized Debtor.[1]

Chapter 11

Case No. 24-11850 (CMG)

ORDER SUSTAINING THE FIRST OMNIBUS OBJECTION OF THE THRASIO LEGACY TRUST TO CERTAIN PROOFS OF CLAIM

The relief set forth on the following pages, numbered two (2) through four (4), is **ORDERED**.

[1] The last four digits of Reorganized Debtor's tax identification number are 4771. The Reorganized Debtor's service address for purposes of this chapter 11 case is 85 West Street, 3rd Floor, Walpole, MA, 02081~~.~~.

Upon the omnibus objection (the "Objection")[1] of the Thrasio Legacy Trust (the "Trust"), requesting entry of an order (this "Order") disallowing and expunging the claims set forth in **Schedules 1-5** attached hereto, all as more fully set forth in the Objection; and the Court having jurisdiction to consider the Objection and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11* from the United States District Court for the District of New Jersey, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.); and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Objection in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested in the Objection is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Trust's notice of the Objection and opportunity for a hearing on the Objection were appropriate and no other notice need be provided; and this Court having reviewed the Objection and the Kane Declaration and having heard the statements in support of the relief requested therein at a hearing before this Court (the "Hearing"), if any; and this Court having determined that the legal and factual bases set forth in the Objection and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had

[1] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Objection.

before this Court; and after due deliberation and sufficient cause appearing therefor, it is

HEREBY ORDERED THAT:

1. The Objection is sustained as set forth herein.

2. Each of the Late-Filed Claims identified on **Schedule 1** attached to this Order is hereby disallowed and expunged in its entirety.

3. Each of the Amended and Superseded Claims identified on **Schedule 2** attached to this Order is hereby disallowed and expunged in its entirety, without prejudice to the treatment of any Surviving Claims also identified on **Schedule 2**.

4. Each of the Duplicative Claims identified on **Schedule 3** attached to this Order is hereby disallowed and expunged in its entirety, without prejudice to the treatment of the Surviving Claims also identified on **Schedule 3**.

5. Each of the Satisfied Claims identified on **Schedule 4** attached to this Order is hereby disallowed and expunged in its entirety.

6. Each of the Equity Claims identified on **Schedule 5** attached to this Order is hereby disallowed and expunged in its entirety.

7. Kurtzman Carson Consultants, LLC dba Verita Globa, the claims and noticing agent appointed in these cases (the "Claims Agent"), is authorized and directed to modify the claims register in accordance with entry of the relief granted in this Order.

8. Notwithstanding the relief granted in this Order and any actions taken pursuant to such relief, nothing in this Order shall be deemed: (a) an implication or admission as to the amount of, basis for, or validity of any particular claim against the Reorganized Debtors or

the Trust under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Trust's, the Reorganized Debtors', or any other party in interest's rights to dispute any particular claim on any grounds; (c) a promise or requirement to pay any particular claim; (d) an implication, admission, or finding that any particular claim is an administrative expense claim, other priority claim or otherwise of a type specified or defined in the Objection or this Order; (e) a modification of the assumption or rejection of any lease or executory contract as set forth in the Confirmation Order and Plan; or (f) a waiver or limitation of the Trust's, the Reorganized Debtors', or any other party in interest's, claims, causes of action, or other rights under the Bankruptcy Code or any other applicable law.

9. Notice of the Objection as provided therein shall be deemed good and sufficient notice of such Objection and the requirements of the Bankruptcy Rules and the Local Rules are satisfied by such notice.

10. The Trust and the Claims Agent are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Objection.

11. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Schedule 1

Late-Filed Claims

Claimant	Claim No.	Date Filed	Debtor	Claim Priority	Claim Amount	Reason for Disallowance
Back to Nature, LLC	158	5/18/2024	Rosewood Wish, Inc.	General Unsecured	Unliquidated	Claim was filed after the General Bar Date.
Borderfree Trade Limited	151	5/13/2024	Thrasio Holdings, Inc.	General Unsecured	£25,619.13 GBP	Claim was filed after the General Bar Date.
ClimatePartner LLC	149	5/9/2024	Thrasio Holdings, Inc.	General Unsecured	$700.00	Claim was filed after the General Bar Date.
Ebner Media Group GmbH	175	6/6/2024	Thrasio Holdings, Inc.	General Unsecured	$6,523.98	Claim was filed after the General Bar Date.
~~Franchise Tax Board~~	~~256~~	~~9/4/2024~~	~~Thrasio Holdings, Inc.~~	~~General Unsecured~~	~~$369.28~~	~~Claim for "taxes and/or fees" was filed after the General Bar Date and the Governmental Bar Date.~~
~~Franchise Tax Board~~	~~264~~	~~3/21/2025~~	~~Thrasio Holdings, Inc.~~	~~General Unsecured~~	~~$369.28~~	~~Claim for "taxes and/or fees" was filed after the General Bar Date and the Governmental Bar Date.~~
Johnson, Anthony	245	8/12/2024	Thrasio Holdings, Inc.	General Unsecured	$1,000,000.00	Claim was filed after the General Bar Date.
Ogletree Deakins	247	8/20/2024	Thrasio Holdings, Inc.	General Unsecured	$1,358.34	Claim was filed after the General Bar Date.
Rafa Lombardino dba Word Awareness Inc	148	5/7/2024	Thrasio Holdings, Inc.	General Unsecured	$100.00	Claim was filed after the General Bar Date.
Rise Contracting LLC	259	11/20/2024	Thrasio Holdings, Inc.	General Unsecured	$34,174.00	Claim was filed after the General Bar Date.
Sarah and Todd	156	5/15/2024	Thrasio Holdings, Inc.	General Unsecured	Unliquidated	Claim was filed after the General Bar

Claimant	Claim No.	Date Filed	Debtor	Claim Priority	Claim Amount	Reason for Disallowance
Douglass Back to Nature, LLC						Date.
TeamViewer	172	6/5/2024	Thrasio Holdings, Inc.	General Unsecured	$28,890.24	Claim was filed after the General Bar Date.
Weinraub, Elias	159	5/22/2024	Thrasio Holdings, Inc.	General Unsecured	$4,712.50	Claim was filed after the General Bar Date. In addition, this Claim was also included on Schedule 5 as an Equity Claim.

Schedule 2

Amended and Superseded Claims

Claimant	Amended Claim No.	Amended Claim Debtor	Amended Claim Priority	Amended Claim Amount	Surviving Claim No.	Surviving Claim Debtor	Surviving Claim Priority	Surviving Claim Amount	Reason for Disallowance
Beck, Danielle	140	Autumn Ideas, Inc.	General Unsecured	$1,000,000.00	234	Autumn Ideas, Inc.	General Unsecured	$2,471,000.00	The Surviving Claim expressly amends and supersedes the Amended Claim.
Beck, Danielle	142	Thrasio, LLC	General Unsecured	$1,000,000.00	235	Thrasio, LLC	General Unsecured	$2,471,000.00	The Surviving Claim expressly amends and supersedes the Amended Claim.
Benidt, Christine	139	Autumn Ideas, Inc.	General Unsecured	$1,000,000.00	232	Autumn Ideas, Inc.	General Unsecured	$2,471,000.00	The Surviving Claim expressly amends and supersedes the Amended Claim.
Benidt, Christine	144	Thrasio, LLC	General Unsecured	$1,000,000.00	233	Thrasio, LLC	General Unsecured	$2,471,000.00	The Surviving Claim expressly amends and supersedes the Amended Claim.
Bristols 6, Inc.	143	Thrasio, LLC	General Unsecured	$1,000,000.00	230	Thrasio, LLC	General Unsecured	$2,471,000.00	The Surviving Claim expressly amends and supersedes the Amended Claim.
Bristols 6, Inc.	145	Autumn Ideas, Inc.	General Unsecured	$1,000,000.00	231	Autumn Ideas, Inc.	General Unsecured	$2,471,000.00	The Surviving Claim expressly amends and supersedes the Amended Claim.
Franchise Tax Board	256	Thrasio Holdings, Inc.	Priority[1] General Unsecured	$2,076,306.92 $369.28	264	Thrasio Holdings, Inc.	Priority General Unsecured	$34,908.34 $369.28	The Surviving Claim expressly amends and supersedes the Amended Claim.

[1] The Reorganized Debtors have consented to the Trust's inclusion of the priority portion of this Claim on the Objection.

Claimant	Amended Claim No.	Amended Claim Debtor	Amended Claim Priority	Amended Claim Amount	Surviving Claim No.	Surviving Claim Debtor	Surviving Claim Priority	Surviving Claim Amount	Reason for Disallowance
Internal Revenue Service	163	Thrasio, LLC	Priority[2] General Unsecured	$39,799.71 $602,317.47	258	Thrasio, LLC	Priority General Unsecured	$48,224.82 $643,386.87	The Surviving Claim expressly amends and supersedes the Amended Claim.
Internal Revenue Service	74	Ideastream Consumer Products, LLC	Priority[3] General Unsecured	$2,351.96 $16,542.90	228	Ideastream Consumer Products, LLC	Priority General Unsecured	$2,351.96 $16,542.90	The Surviving Claim expressly amends and supersedes the Amended Claim.
Urdea, Alex	89	Thrasio Holdings, Inc.	General Unsecured	Unliquidated	90	Thrasio Holdings, Inc.	General Unsecured	Unliquidated	The Surviving Claim expressly amends and supersedes the Amended Claim.
Word Ape, LLC	20	Cheddar Creations, Inc.	General Unsecured	Unliquidated	21	Cheddar Creations, Inc.	General Unsecured	Unliquidated	The Surviving Claim expressly amends and supersedes the Amended Claim.
Zurich American Insurance Company	173	Thrasio Holdings, Inc.	General Unsecured	$1.00	174	Thrasio Holdings, Inc.	General Unsecured	$1.00	The Surviving Claim expressly amends and supersedes the Amended Claim.

[2] The Reorganized Debtors have consented to the Trust's inclusion of the priority portion of this Claim on the Objection.

[3] The Reorganized Debtors have consented to the Trust's inclusion of the priority portion of this Claim on the Objection.

Schedule 3
Duplicative Claims

Claimant	Duplicative Claim No.	Duplicative Claim Debtor	Duplicative Claim Amount	Surviving Claim No.	Surviving Claim Debtor	Surviving Claim Amount	Reason for Disallowance
AIG Property Casualty, Inc. and its Affiliates Identified on the Addendum Hereto	84	Thrasio, LLC	Unliquidated	81	Thrasio Holdings, Inc.	Unliquidated	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
AIG Property Casualty, Inc. and its Affiliates Identified on the Addendum Hereto	82	E&L Enterprises Limited	Unliquidated	81	Thrasio Holdings, Inc.	Unliquidated	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
~~Anthony DeCarlo, individually and as Sellers Representative of former equity holders of IdeaStream Consumer Products, LLC~~	~~41~~	~~Hippolyte, Ltd.~~	~~Unliquidated~~	~~40~~	~~Thrasio, LLC~~	~~Unliquidated~~	~~Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.~~
~~Anthony DeCarlo, individually and as Sellers Representative of former equity holders of IdeaStream Consumer Products, LLC~~	~~42~~	~~Ideastream Consumer Products, LLC~~	~~Unliquidated~~	~~40~~	~~Thrasio, LLC~~	~~Unliquidated~~	~~Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.~~
Beck, Danielle	235	Thrasio, LLC	$2,471,000.00	234	Autumn Ideas, Inc.	$2,471,000.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
Benidt, Christine	233	Thrasio, LLC	$2,471,000.00	232	Autumn Ideas, Inc.	$2,471,000.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.

Claimant	Duplicative Claim No.	Duplicative Claim Debtor	Duplicative Claim Amount	Surviving Claim No.	Surviving Claim Debtor	Surviving Claim Amount	Reason for Disallowance
Bristols 6, Inc.	229	Autumn Ideas, Inc.	$2,471,000.00	231	Autumn Ideas, Inc.	$2,471,000.00	Claim No. 229 is duplicative of Claim No. 231.
Bristols 6, Inc.	230	Thrasio, LLC	$2,471,000.00	231	Autumn Ideas, Inc.	$2,471,000.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
ESR, LLC	19	Thrasio, LLC	$2,000,000.00	18	Frosty Dream, Inc.	$2,000,000.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
Fat Kid Deals, Inc.	129	Thrasio Holdings, Inc.	$2,444,328.00	132	Discus Dreams, Inc.	$2,444,328.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
GXO Logistics Supply Chain, Inc.	262	Thrasio, LLC	$2,361,608.54	261	Charope, Inc.	$2,361,608.54	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
OHK Sports, LLC	68	Thrasio, LLC	$5,000,000.00	69	Ideastream Consumer Products, LLC	$5,000,000.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
OHK Sports, LLC	71	Orange Fantasy, Inc.	$5,000,000.00	69	Ideastream Consumer Products, LLC	$5,000,000.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
Sun Pleasure Co. Limited, a Hong Kong Limited Liability Company	133	Pantone Projects, Inc.	$2,856,875.35	104	Thrasio Holdings, Inc.	$4,616,017.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the

Claimant	Duplicative Claim No.	Duplicative Claim Debtor	Duplicative Claim Amount	Surviving Claim No.	Surviving Claim Debtor	Surviving Claim Amount	Reason for Disallowance
							Confirmation Order.
Sun Pleasure Co. Limited, a Hong Kong Limited Liability Company	138	Thrasio, LLC	$4,616,017.00	104	Thrasio Holdings, Inc.	$4,616,017.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
The California Beach Co., LLC	99	Thrasio, LLC	$12,286,841.00	96	Faint Orange Horizon, Inc.	$12,286,841.00	Holders of General Unsecured Claims are entitled to a single claim with respect to any particular debt owed pursuant to paragraph 70 of the Confirmation Order.
Urdea, Alex	115	Thrasio Holdings, Inc.	Unliquidated	90	Thrasio Holdings, Inc.	Unliquidated	Claim No. 115 is duplicative of Claim No. 90.

Schedule 4

Satisfied Claims

Claimant	Claim No.	Debtor	General Unsecured Claim Amount	Basis for Disallowance
CT Corporation	117	Thrasio, LLC	$20,790.00	The Trust is advised by the Reorganized Debtors that the Claim was satisfied by cure payment made in connection with the assumption of claimant's contract. *See* Docket No. 1103, Exh A-1.
GXO Logistics Supply Chain, Inc.	260	Thrasio, LLC	$385,801.15	The Trust is advised by the Reorganized Debtors that the Claim was satisfied by cure payment made in connection with the assumption of claimant's contract. *See* Docket No. 1103, Exh A-1.

Schedule 5

Equity Claims

Claimant	Claim No.	Debtor	Asserted Claim Priority	Claim Amount	Reason for Disallowance
Blitzer, David	45	Thrasio Holdings, Inc.	General Unsecured	$250,000.00	Claimant lists "holder of preferred shares" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Bregante, Scott	128	Thrasio Holdings, Inc.	General Unsecured	$65,905.00	Claimant lists "stock options" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Cherucheril, Steven	51	Thrasio Holdings, Inc.	General Unsecured	$6,633.85	Claimant lists "state of the purchases of stock options" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Dasgupta, Indrajeet	31	Thrasio Holdings, Inc.	General Unsecured	$70,000.00	Claimant lists "1000 shares not realized" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Golob, Katherine	50	Thrasio Holdings, Inc.	General Unsecured	$6,164.02	Claimant lists "Thrasio Holdings, Inc. Common shares grant CS-707 issued on 01/01/2022" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of

Claimant	Claim No.	Debtor	Asserted Claim Priority	Claim Amount	Reason for Disallowance
					section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Laraqui, Meya	77	Thrasio Holdings, Inc.	General Unsecured	$18,966.38	Claimant lists "exercise of an incentive stock option" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Othman, Suad	60	Thrasio Holdings, Inc.	General Unsecured	$5,522.00	Claimant lists "shares purchased" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Oyomi, Joseph	34	Thrasio Holdings, Inc.	General Unsecured	$24,500.00	Claimant asserts a claim of $24,500.00 based on claimant's status as an alleged holder of shares or stock options against the Debtors, but the documentation attached to the proof of claim does not include any supporting documentation entitling claimant to a general unsecured claim. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Puraj, Damir	38	Thrasio Holdings, Inc.	General Unsecured	$8,952.80	Claimant lists "incentive stock option" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Reid, Erica	122	Thrasio Holdings, Inc.	General Unsecured	$32,952.50	Claimant lists "stock options" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity

Claimant	Claim No.	Debtor	Asserted Claim Priority	Claim Amount	Reason for Disallowance
					security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Reid, Nathan	126	Thrasio Holdings, Inc.	General Unsecured	$65,905.00	Claimant lists "stock options" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Warkentin, Nicholas	124	Thrasio Holdings, Inc.	General Unsecured	$2,380.00	Claimant lists "RSUs" as the basis of the Claim in Box 8 of the applicable Proof of Claim form, which is commonly understood to refer to restricted stock units, and the Trust's understanding is further supported by the claimant's supporting documentation. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan.
Weinraub, Elias	159	Thrasio Holdings, Inc.	General Unsecured	$4,712.50	Claimant lists "shares owned" as the basis of the Claim in Box 8 of the applicable Proof of Claim form. The ownership of an equity security in any debtor entity is not a "claim" within the meaning of section 101(5) of the Bankruptcy Code. Further, pursuant to the Plan, all equity interests in the Debtors were deemed cancelled and extinguished as of the Effective Date and do not receive a recovery under the Plan. In addition, this Claim was also included on Schedule 1 as a Late-Filed Claim.

Summary report: **Litera Compare for Word 11.8.0.56 Document comparison done on 4/8/2026 2:16:31 PM**	
Style name: KDW Default	
Intelligent Table Comparison: Active	
Original filename: Thrasio - Objection Proposed Order (COC).docx	
Modified filename: Thrasio - COC Revised Proposed Order.docx	
Changes:	
Add	0
~~Delete~~	3
~~*Move From*~~	0
Move To	0
Table Insert	1
~~Table Delete~~	4
Table moves to	0
~~*Table moves from*~~	0
Embedded Graphics (Visio, ChemDraw, Images etc.)	0
Embedded Excel	0
Format changes	0
Total Changes:	8