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*Co-Counsel to the Debtors and
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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., et al.,

Debtors.¹

Chapter 11
Case No. 24-11840 (CMG)
(Jointly Administered)

**DECLARATION OF DR DONALD VELLA, ON BEHALF OF
PROPOSED ORDINARY COURSE PROFESSIONAL EQUINOX INTERNATIONAL
LIMITED**

I, Dr Donald Vella, pursuant to Section 1746 of title 28 of the United States Code, hereby
declare that the following is true to the best of my information, knowledge, and belief:

¹ The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kccllc.net/Thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.



1. I am a director of Equinox International Limited, located at Level 3, Valletta Buildings, South Street, Valletta VLT 1103, Malta, (the “Company”).

2. This Declaration is submitted in connection with an order of the United States Bankruptcy Court for the District of New Jersey authorizing Thrasio Holdings, Inc. and/or its affiliated debtors (collectively, the “Debtors”) to retain certain professionals in the ordinary course of business during the pendency of the Debtors’ chapter 11 cases [Docket No. 300] (the “Order”). Following the date that the Debtors commenced their chapter 11 cases (the “Petition Date”), the Debtors have requested that the Company provide company secretarial and registered address services to the Debtors, and the Company has consented to provide such services. Accordingly, the Company is submitting this Declaration pursuant to the Order.

3. The Company, through me, and other members, partners, associates, or employees of the Company, has provided, or plans to provide, the following services to the Debtors from and after the Petition Date: provision of a registered address in Malta to each of the two Malta entities, attendance at two board meetings per year, drafting of agendas and minutes of board meetings, maintenance of a combined register, filing of Annual Returns on an annual basis and other statutory notices as required to be filed with the Malta Business Registry and drafting of such corporate authorisations as the two Malta entities may require from time to time in connection with their ordinary business.

4. The Company may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are parties in interest in these cases. As part of its customary practice, the Company is retained in cases, proceedings, and transactions involving many different parties, some of whom may represent or be claimants or employees of the Debtors, or other parties in interest in these cases. The Company does not

perform services for any such person in connection with these cases. In addition, the Company does not have any relationship with any such person, their attorneys, or accountants that would be adverse to the Debtors or their estates.

5. Neither I, nor any principal of, or professional employed by the Company has agreed to share or will share any portion of the compensation to be received from the Debtors with any other person other than the principals and regular employees of the Company.

6. Neither I, nor any principal of, or professional employed by the Company, insofar as I have been able to discover, holds or represents any interest adverse to the Debtors or their estates.

7. The Company believes that it is not owed any amounts on account of services rendered and expenses incurred prior to the Petition Date in connection with the Company's employment by the Debtors. The Company agreed to waive all unpaid amounts for services rendered prior to the Petition Date.

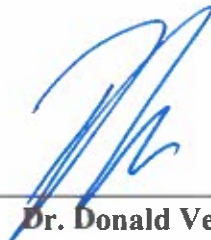
8. As of the Petition Date, which was the date on which the Debtors commenced these chapter 11 cases, the Company was not party to an agreement for indemnification with the Debtors.

9. At any time during the period of its employment, if the Company should discover any facts bearing on the matters described herein, the Company will supplement the information contained in this Declaration.

10. I, or a representative of the Company, have read and am familiar with the requirements of the Order.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this the 16th day of May, 2024 in Valletta, Malta.



Dr. Donald Vella

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

THRASIO HOLDINGS, INC., et al.,

Debtors.¹

Chapter 11

Case No. 24-11840 (CMG)

(Jointly Administered)

RETENTION QUESTIONNAIRE

**TO BE COMPLETED BY EACH ORDINARY COURSE PROFESSIONAL
EMPLOYED BY THE DEBTORS**

Do not file this Questionnaire with the Court. Please return it to:

**KIRKLAND & ELLIS LLP
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If more space is needed, please complete on a separate page and attach.

1. Name and address of Company:

Equinox International Limited (C 29674)

Level 3, Valletta Buildings, South Street, Valletta VLT 1103, Malta

2. Date of retention:

05 May 2021

3. Type of services provided (accounting, legal, etc.):

Provision of company secretarial services and provision of registered office in Malta.

4. Brief description of services to be provided:

The following services are being provided to each of the two Malta entities (Thrasio Malta Holdings Co. Limited and Thrasio International Co. Limited): provision of a registered address in Malta, attendance at two board meetings per year, drafting of agendas and minutes of board meetings, maintenance of a combined register, filing of Annual Returns on an annual basis and other statutory notices required to be filed with the Malta Business Registry and drafting of such corporate authorisations as the companies may require from time to time in connection with their ordinary business.

5. Arrangements for compensation (hourly, contingent, etc.):

Fixed fee of EUR 3,000 for each of the Maltese entities (Thrasio Malta Holdings Co. Limited and Thrasio International Co. Limited).

These fees are billed yearly in advance on the anniversary date of the companies, and therefore the next billing round will be on the 17th of August 2024 for Thrasio Malta Holdings Co. Limited and on the 13th of October 2024 for Thrasio International Co. Limited.

6. Prepetition claims against the Debtors held by the Company (if any):

None

(a) Average hourly rate (if applicable):

N/A

(b) Estimated average monthly compensation:

N/A

7. Prepetition claims against the Debtors held individually by any member, associate, or professional employee of the Company:

None

8. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to its estate with respect to the matters on which the above-named firm is to be employed:

None

9. Name and title of individual completing this Retention Questionnaire:

Donald Vella, Director

Pursuant to 28 U.S.C. §1746, I declare under penalty of perjury that the foregoing is true
and correct to the best of my knowledge and information.

Dated: 16 May,2024



Dr. Donald Vella
Director
Equinox International Limited