

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY

In re: THRASIO HOLDINGS, INC., <i>et al.</i> , Debtors. ¹	Chapter 11 Case No. 24-11840 (CMG) (Jointly Administered)
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SUPPLEMENTAL DECLARATION OF TERENCE F. GROSSMAN IN SUPPORT OF DEBTORS' APPLICATION FOR ENTRY OF AN ORDER AUTHORIZING THE (I) RETENTION OF AP SERVICES, LLC, (II) DESIGNATION OF TERENCE F. GROSSMAN AS BANKRUPTCY ADMINISTRATION OFFICER NUNC PRO TUNC TO FEBRUARY 28, 2024, AND (III) GRANTING RELATED RELIEF

Pursuant to 28 U.S.C. § 1746, I, Terrence F. Grossman, state under penalty of perjury, that:

1. I am a Partner of AlixPartners, LLP ("AlixPartners"),² which has a place of business at 909 Third Avenue, Floor 30, New York, New York 10022.

2. I am duly authorized to execute this declaration as an Authorized Representative of AP Services, LLC ("APS"), an affiliate of AlixPartners, and in support of the *Debtors' Application for Entry of an Order Authorizing the (I) Retention of AP Services, LLC, (II) Designation of Terrence F. Grossman as Bankruptcy Administration Officer Nunc Pro Tunc to February 28, 2024, and (III) Granting Related Relief* (the "Application") [Docket No. 423].

3. Except as otherwise noted, I have personal knowledge of the matters set forth herein and, if called as a witness, would testify competently thereto.

4. I submit this supplemental declaration in the cases of the above-captioned debtors

¹ The last four digits of Debtor Thrasio Holdings, Inc.'s tax identification number are 8327. A complete list of the Debtors in these chapter 11 cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at <https://www.kcellc.net/Thrasio>. The Debtors' service address for purposes of these chapter 11 cases is 85 West Street, 3rd Floor, Walpole, MA, 02081.

² Capitalized terms used herein shall have meanings ascribed to them in the Original Declaration.



(collectively, the “Debtors”) to supplement the disclosures set forth in my original declaration (the “Original Declaration”) attached to the Application.

5. Unless otherwise noted, references to AP below collectively refer to AlixPartners, AP Holdings, APS, and each of their respective subsidiaries. APS wishes to disclose the following:

- As set forth in the Original Declaration, AP follows a practice to solicit from its Institutional Investors their connections to the Investor Search Parties. In response, the Institutional Investors have offered the following disclosures of their respective connections to the Investor Search Parties:
 - PSP —investments in Apollo Global Management Inc., Bank of America Corp., Barclays PLC, Brookfield Asset Management Ltd., Goldman Sachs Group Inc., Morgan Stanley, Royal Bank of Canada, and UBS Group AG, in each case representing less than one percent (1%) of total assets under management; no investment in any other Investor Search Parties.
- As set forth in the Original Declaration, AP follows a practice to solicit from the members of its Boards their connections to the parties in interest independent of AP. In response, one or more of the members of its Boards have offered the following disclosures:
 - Dickinson Wright PLLC (“Dickinson”) is an ordinary course professional to the Debtors. Dickinson is a current or former legal services provider to an AP investor or one of its affiliates. Additionally, a former AP board member was the former chairman of Dickinson.
- Dickinson, an ordinary course professional to the Debtors, is a professional to former AP clients in matters unrelated to the Debtors. Dickinson is a current and former AP client in matters unrelated to the Debtors. Dickinson is a legal services provider to AP.

5. APS does not believe that the supplemental disclosures above impact its disinterestedness. I continue to reserve the right to supplement APS’s disclosures in the event that APS discovers any additional connections that require disclosure. If any new material relevant facts or relationships are discovered or arise, APS will promptly file a supplemental declaration pursuant to Bankruptcy Rule 2014(a).

I declare under penalty of perjury pursuant to 28 U.S.C. §1746 that the foregoing is true and correct.

Dated: May 16, 2024
New York, NY

AP Services, LLC

/s/ Terrence F. Grossman

Terrence F. Grossman
Authorized Representative