Fill in this information to identify the case:

Debtor Tehum Care Services, Inc.

United States Bankruptcy Court for the: Southern District of Texas (State)

Case number 23-90086

Official Form 410
Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. **Who is the current creditor?**
   White and Case LLP
   Name of the current creditor (the person or entity to be paid for this claim)
   Other names the creditor used with the debtor

2. **Has this claim been acquired from someone else?**
   ☑ No
   ☐ Yes. From whom?

3. **Where should notices and payments to the creditor be sent?**
   Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent?** (if different)
See summary page	
Contact phone 305-371-2700	Contact phone
Contact email aparracriste@whitecase.com	Contact email

   Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. **Does this claim amend one already filed?**
   ☑ No
   ☐ Yes. Claim number on court claims registry (if known) Filed on MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**
   ☑ No
   ☐ Yes. Who made the earlier filing?

23900862308140000000000001

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**

☐ No

☑ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 3882

7. **How much is the claim?** $ No less than 599,093.14 . **Does this amount include interest or other charges?**

☐ No

☑ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

See attached addendum

9. **Is all or part of the claim secured?**

☑ No

☐ Yes. The claim is secured by a lien on property.

Nature or property:

☐ Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☑ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**

☑ No

☐ Yes. Identify the property: _____

23900862308140000000000001

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☑ No

☐ Yes. *Check all that apply:*

	Amount entitled to priority
☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$_____
☐ Up to $3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$_____
☐ Wages, salaries, or commissions (up to $15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$_____
☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$_____
☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$_____
☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies.	$_____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☑ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 08/14/2023
MM / DD / YYYY

/s/Cody Lehrer
Signature

Print the name of the person who is completing and signing this claim:

Name: Cody Lehrer
First name | Middle name | Last name

Title: _____

Company: _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address: _____

Contact phone: _____ Email: _____

23900862308140000000000001

KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (866) 967-0491 | International 001-424-236-7244

Debtor:
23-90086 - Tehum Care Services, Inc.
District:
Southern District of Texas, Houston Division

Creditor:
White and Case LLP
Attn Brian Pfeiffer and Amanda Parra Criste
200 S. Biscayne Boulevard
Suite 4900
Miami, FL, 33131
Phone:
305-371-2700
Phone 2:
Fax:
Email:
aparracriste@whitecase.com

Has Supporting Documentation:
Yes, supporting documentation successfully uploaded
Related Document Statement:

Has Related Claim:
No
Related Claim Filed By:

Filing Party:
Authorized agent

Other Names Used with Debtor:

Amends Claim:
No
Acquired Claim:
No

Basis of Claim:
See attached addendum

Last 4 Digits:
Yes - 3882

Uniform Claim Identifier:

Total Amount of Claim:
No less than 599,093.14

Includes Interest or Charges:
Yes

Has Priority Claim:
No

Priority Under:

Has Secured Claim:
No
Based on Lease:
No
Subject to Right of Setoff:
No

Nature of Secured Amount:
Value of Property:
Annual Interest Rate:
Arrearage Amount:
Basis for Perfection:
Amount Unsecured:

Submitted By:
Cody Lehrer on 14-Aug-2023 9:53:06 a.m. Eastern Time
Title:
Company:

VN: 5E146249832DC648BBD97F78259C2697

Your claim can be filed electronically on KCC's website at https://epoc.kccllc.net/Tehum.

Fill in this information to identify the case:

Debtor Tehum Care Services, Inc.

United States Bankruptcy Court for the Southern District of Texas

Case number 23-90086

Official Form 410
Proof of Claim

04/22

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. **Who is the current creditor?**

White & Case LLP
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor

2. **Has this claim been acquired from someone else?**

☒ No
☐ Yes. From whom?

3. **Where should notices and payments to the creditor be sent?**

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?	**Where should payments to the creditor be sent?** (if different)
White & Case LLP, Attn Brian Pfeiffer & Amanda Parra Criste Name	Name
200 S. Biscayne Boulevard, Suite 4900 Number Street	Number Street
Miami, FL 33131 City State ZIP Code	City State ZIP Code
United States Country	Country
Contact phone (305) 371-2700	Contact phone
Contact email aparracriste@whitecase.com	Contact email

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. **Does this claim amend one already filed?**

☒ No
☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**

☒ No
☐ Yes. Who made the earlier filing?

Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**

☐ No

☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 3 8 8 2

7. **How much is the claim?**

$ No less than $599,093.14

Does this amount include interest or other charges?

☐ No

☒ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

See attached addendum

9. **Is all or part of the claim secured?**

☒ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☒ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**

☒ No

☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. *Check all that apply:*

	Amount entitled to priority
☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$_____
☐ Up to $3,350* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$_____
☐ Wages, salaries, or commissions (up to $15,150*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$_____
☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$_____
☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$_____
☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies.	$_____

* Amounts are subject to adjustment on 4/01/25 and every 3 years after that for cases begun on or after the date of adjustment.

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☒ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 08/13/2023
MM / DD / YYYY

_____
Signature

Print the name of the person who is completing and signing this claim:

Name: Brian D. Pfeiffer
First name Middle name Last name

Title: Partner

Company: White & Case LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address: 200 S. Biscayne Boulevard, Suite 4900
Number Street

Miami, FL 33131
City State ZIP Code Country

Contact phone (305) 371-2700 Email brian.pfeiffer@whitecase.com

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
TEHUM CARE SERVICES, INC.,[1]	)	Case No. 23-90086 (CML)
Debtor.	)	

ADDENDUM TO PROOF OF CLAIM OF WHITE & CASE LLP

1. Claimant. White & Case LLP (the "**Claimant**") files this proof of claim (the "**Proof of Claim**") against Tehum Care Services, Inc. (the "**Debtor**") on account of amounts owed to the Claimant related to its provision of legal services to the Debtor prior to February 13, 2023 (the "**Petition Date**"), as described herein.

2. Sources of Claims. This Proof of Claim makes reference to the January 17, 2022 engagement agreement between the Debtor and the Claimant (the "**Agreement**").[2] Pursuant to the Agreement, the Claimant has a liquidated claim against the Debtor for fees earned and out-of-pocket costs and expenses incurred before the Petition Date in connection with the Claimant's legal services to the Debtor, all of which remain unpaid as of the date hereof.

3. Commencement of the Chapter 11 Case. On the Petition Date, the Debtor commenced its chapter 11 case by filing a voluntary petition under chapter 11 of title 11 of the

[1] The last four digits of the Debtor's federal tax identification number is 8853. The Debtor's service address is: 205 Powell Place, Suite 104, Brentwood, Tennessee 37027.

[2] The Debtor executed the Agreement under its former name, Corizon Health, Inc.

United States Code, 11 U.S.C. §§ 101-1532 (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of Texas (the "**Court**").

4. Bar Date. On May 2, 2023, the Court entered an order [ECF No. 499] setting August 14, 2023 (the "**Bar Date**") as the general deadline for the filing of proofs of claim in the Debtor's chapter 11 case.

5. Claim. Claimant hereby asserts a claim in the amount of $599,093.14[3] representing the amount owed by the Debtor in respect of all fees and out-of-pocket costs and expenses due and owing to Claimant under the Agreement as of the Petition Date, plus interest (the "**Claim**").

6. Supporting Documents. Invoices setting forth the fees and out-of-pocket costs and expenses that were unpaid or unreimbursed as of the Petition Date are attached hereto. The Claimant has redacted such invoices to preserve confidentiality and attorney-client privilege. The Agreement is in the Debtor's possession and an attorney-client privileged communication, and therefore, is not attached to the Proof of Claim.

7. Judgments. No judgment has been rendered on the Claim.

8. Credit and Setoffs. The Claim is not subject to any setoffs, defenses, or counterclaims by the Debtor. If the Debtor asserts claims against the Claimant, the Claimant reserves the right to assert that such claims are subject to rights of setoff and/or recoupment.

9. Reservation of Rights. The execution and filing of this Proof of Claim shall not constitute, or be deemed to constitute: (a) a waiver or release of the Claimant's rights against any other entity, property, or person liable for all or any part of the Claim asserted herein; (b) a consent by the Claimant to the jurisdiction of the Court with respect to any proceeding with respect to

[3] This amount reflects what remains due and owing after accounting for payments received in respect of amounts due, and the application of a $50,000 retainer as provided under the Agreement.

matters other than the allowance of the Claim; (c) a waiver of the Claimant's right to have final orders in non-core matters entered only after de novo review by the United States District Court for the Southern District of Texas with respect to this case; (d) a waiver of the Claimant's right to move to withdraw the reference or otherwise challenge the jurisdiction of the Court, or to assert that the reference has already been withdrawn, with respect to (i) the subject matter of the Proof of Claim, (ii) any objection or other proceedings commenced with respect thereto or (iii) any other proceedings commenced in this case against or otherwise involving the Claimant; (e) a waiver or release by the Claimant of any right to trial by jury in any proceeding so triable in this case or any case, controversy or proceeding relating to this case; (f) a waiver of any right to the subordination or re-characterization, in favor of the Claimant, of indebtedness or liens held by any creditors of the Debtor or any of its affiliates; (g) a waiver of any rights or defenses with respect to any action to assume or reject any of the Agreement; or (h) a waiver of an election of remedies. Claimant expressly reserves all of its rights, remedies, and defenses with respect to any action or claim that has been asserted or may in the future be asserted in any jurisdiction against the Claimant by the Debtors or any other party.

10. Amendments. The Claimant expressly reserves its rights to file any separate or additional proof of claim with respect to the Claim set forth herein or otherwise (which proof of claim, if so filed, shall not be deemed to supersede this Proof of Claim unless expressly so stated therein), to amend or supplement this Proof of Claim in any respect, including with respect to the filing of an additional or amended claim for the purpose of fixing and liquidating any contingent or unliquidated claim set forth herein, to file additional proofs of claim in respect of additional amounts or for any other reason or to withdraw this Proof of Claim.

11. Notices. All notices with respect to this Claim should be sent to:

White & Case LLP
Attention: Brian D. Pfeiffer & Amanda Parra Criste
Southeast Financial Center
200 South Biscayne Blvd., Suite 4900
Miami, FL 33131
brian.pfeiffer@whitecase.com
aparracriste@whitecase.com

12. Payments. All payments with respect to this Claim should be sent to the account of White & Case LLP using the instructions reflected on the invoices attached to this Addendum.

WHITE & CASE

Corizon Health, Inc.
3411 Yoakum Blvd.
#2901
Houston, TX 77006

Sara Tirschwell

RE: **Project Orange**

White & Case LLP
Southeast Financial Center, Suite 4900
200 South Biscayne Boulevard
Miami, Florida 33131-2352
T +1 305 371 2700

Federal Identification Number:
13-5605970

whitecase.com

OUR REF: 1593882-0002 **INVOICE DATE:** 9 August 2023

USD

OUTSTANDING STATEMENT:

Invoice Number	Invoice Date	Amt Billed	
1400-22-00924	5/6/2022	$489,417.56	
1400-22-01092	6/3/2022	$260,727.00	
1400-22-02415	11/15/2022	$32,808.49	**$782,953.05**
	Payment	($133,859.91)	
	Retainer applied	($50,000.00)	**($183,859.91)**

BALANCE DUE: **$599,093.14**

PAYMENT INSTRUCTIONS
This invoice is due upon receipt. Wire or ACH payment should be made to the account of White & Case LLP using the following indications:

Currency: USD **SWIFT/BIC:** CHASUS33
Bank Name: JPMorgan Chase
Account Number: 301177137265
ABA Number: 021000021

Please quote matter number 1593882-0002 in payment details.

WHITE & CASE

Corizon Health, Inc.
3411 Yoakum Blvd.
#2901
Houston, TX 77006

Sara Tirschwell

RE: **Project Orange** **INVOICE NUMBER:** **1400-22-00924**

White & Case LLP
Southeast Financial Center, Suite 4900
200 South Biscayne Boulevard
Miami, Florida 33131-2352
T +1 305 371 2700

Federal Identification Number:
13-5605970

whitecase.com

OUR REF: 1593882-0002 **INVOICE DATE:** 6 May 2022

For professional services for the period ending 1 May 2022

	USD
TOTAL PROFESSIONAL FEES:	**478,088.00**
COSTS AND DISBURSEMENTS:	**11,329.56**
INVOICE TOTAL:	**489,417.56**

PAYMENT INSTRUCTIONS
This invoice is due upon receipt. Wire or ACH payment should be made to the account of White & Case LLP using the following indications:

Currency:	USD	**SWIFT/BIC:**	CHASUS33
Bank Name:	JPMorgan Chase		
Account Number:	301177137265		
ABA Number:	021000021		

Please quote invoice number 1400-22-00924 in payment details. Alternatively, payment can be made via check to “White & Case LLP” as payee, referencing 1593882-0002 to our remittance address: White & Case LLP, 23802 Network Place, Chicago, IL 60673-1238.

For professional services for the period ending 1 May 2022

DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 January 2022	[redacted]	M Zhao	2.50
4 March 2022	[redacted]	B Pfeiffer	2.50
11 March 2022	[redacted]	B Pfeiffer	3.40
15 March 2022	[redacted]	B Pfeiffer	2.70
18 March 2022	[redacted]	A Parra Criste	3.00
19 March 2022	[redacted]	A Parra Criste	1.50
20 March 2022	[redacted]	D Dreier	0.50
21 March 2022	[redacted]	D Dreier	0.60
21 March 2022	[redacted]	B Pfeiffer	0.80
21 March 2022	[redacted]	M Zhao	0.30
21 March 2022	[redacted]	J Hu	3.90
21 March 2022	[redacted]	M Linder	1.10
21 March 2022	[redacted]	A Parra Criste	2.50
21 March 2022	[redacted]	N Geohegan	3.10
21 March 2022	[redacted]	N Geohegan	0.20
21 March 2022	[redacted]	N Geohegan	0.20
21 March 2022	[redacted]	N Geohegan	0.60
21 March 2022	[redacted]	W Quish	0.30
22 March 2022	[redacted]	J Hu	3.30

DATE	DESCRIPTION	TIMEKEEPER	HOURS
22 March 2022	[redacted]	M Linder	4.10
22 March 2022	[redacted]	A Parra Criste	3.00
22 March 2022	[redacted]	N Geohegan	0.30
22 March 2022	[redacted]	N Geohegan	1.40
22 March 2022	[redacted]	N Geohegan	0.50
22 March 2022	[redacted]	N Geohegan	2.10
22 March 2022	[redacted]	N Geohegan	1.10
22 March 2022	[redacted]	W Quish	3.70
23 March 2022	[redacted]	B Pfeiffer	0.30
23 March 2022	[redacted]	C Adler	0.20
23 March 2022	[redacted]	J Hu	1.10
23 March 2022	[redacted]	M Linder	2.20
23 March 2022	[redacted]	A Parra Criste	0.50
23 March 2022	[redacted]	N Geohegan	0.40
23 March 2022	[redacted]	N Geohegan	0.10
24 March 2022	[redacted]	M Linder	0.60

DATE	DESCRIPTION	TIMEKEEPER	HOURS
24 March 2022	[redacted]	A Parra Criste	0.20
24 March 2022	[redacted]	N Geohegan	0.40
25 March 2022	[redacted]	B Pfeiffer	0.70
25 March 2022	[redacted]	C Adler	1.50
25 March 2022	[redacted]	J Hu	0.10
25 March 2022	[redacted]	M Linder	3.40
25 March 2022	[redacted]	A Parra Criste	2.00
26 March 2022	[redacted]	C Adler	0.80
26 March 2022	[redacted]	J Hu	0.60
26 March 2022	[redacted]	M Linder	1.30
26 March 2022	[redacted]	A Parra Criste	3.80
26 March 2022	[redacted]	N Geohegan	2.60
26 March 2022	[redacted]	W Quish	6.20
27 March 2022	[redacted]	B Pfeiffer	0.50
27 March 2022	[redacted]	M Zhao	0.20
27 March 2022	[redacted]	C Adler	0.30
27 March 2022	[redacted]	J Hu	0.50
27 March 2022	[redacted]	M Linder	2.30
27 March 2022	[redacted]	A Parra Criste	0.20
27 March 2022	[redacted]	W Quish	1.30

DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 March 2022	[redacted]	B Pfeiffer	2.00
28 March 2022	[redacted]	M Zhao	0.20
28 March 2022	[redacted]	J Hu	0.30
28 March 2022	[redacted]	M Linder	8.10
28 March 2022	[redacted]	A Parra Criste	7.50
28 March 2022	[redacted]	N Geohegan	0.20
28 March 2022	[redacted]	N Geohegan	0.50
28 March 2022	[redacted]	N Geohegan	1.70
28 March 2022	[redacted]	N Geohegan	0.40
28 March 2022	[redacted]	N Geohegan	0.50
28 March 2022	[redacted]	N Geohegan	0.10
28 March 2022	[redacted]	N Geohegan	0.30
28 March 2022	[redacted]	N Geohegan	0.30
28 March 2022	[redacted]	W Quish	6.00
29 March 2022	[redacted]	B Pfeiffer	1.50
29 March 2022	[redacted]	M Zhao	1.30

DATE	DESCRIPTION	TIMEKEEPER	HOURS
29 March 2022	[redacted]	C Adler	0.80
29 March 2022	[redacted]	J Hu	0.50
29 March 2022	[redacted]	M Linder	10.30
29 March 2022	[redacted]	A Parra Criste	10.00
29 March 2022	[redacted]	N Geohegan	1.40
29 March 2022	[redacted]	N Geohegan	0.80
29 March 2022	[redacted]	N Geohegan	0.80
29 March 2022	[redacted]	N Geohegan	0.20
29 March 2022	[redacted]	N Geohegan	0.40
29 March 2022	[redacted]	W Quish	0.40
30 March 2022	[redacted]	B Pfeiffer	0.60
30 March 2022	[redacted]	M Zhao	0.40
30 March 2022	[redacted]	J Hu	0.20
30 March 2022	[redacted]	M Linder	6.80
30 March 2022	[redacted]	A Parra Criste	4.50

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	[redacted]		
30 March 2022	[redacted]	W Quish	0.60
31 March 2022	[redacted]	B Pfeiffer	0.40
31 March 2022	[redacted]	M Zhao	0.90
31 March 2022	[redacted]	J Hu	0.40
31 March 2022	[redacted]	M Linder	4.10
31 March 2022	[redacted]	A Parra Criste	9.10
31 March 2022	[redacted]	N Geohegan	0.50
31 March 2022	[redacted]	N Geohegan	1.90
31 March 2022	[redacted]	N Geohegan	0.70
31 March 2022	[redacted]	N Geohegan	1.90
31 March 2022	[redacted]	N Geohegan	0.40
31 March 2022	[redacted]	N Geohegan	0.20
31 March 2022	[redacted]	W Quish	3.40
1 April 2022	[redacted]	B Pfeiffer	0.70
1 April 2022	[redacted]	M Zhao	0.30
1 April 2022	[redacted]	J Hu	0.60
1 April 2022	[redacted]	M Linder	4.70

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	[redacted]		
1 April 2022	[redacted]	A Parra Criste	3.20
1 April 2022	[redacted]	N Geohegan	0.50
1 April 2022	[redacted]	N Geohegan	0.30
1 April 2022	[redacted]	N Geohegan	0.50
1 April 2022	[redacted]	N Geohegan	0.40
2 April 2022	[redacted]	M Linder	0.60
3 April 2022	[redacted]	M Linder	2.70
4 April 2022	[redacted]	B Pfeiffer	2.00
4 April 2022	[redacted]	M Zhao	0.30
4 April 2022	[redacted]	C Adler	0.40
4 April 2022	[redacted]	J Hu	1.00
4 April 2022	[redacted]	M Linder	7.30
4 April 2022	[redacted]	A Parra Criste	4.50
4 April 2022	[redacted]	N Geohegan	1.50

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	[redacted]		
4 April 2022	[redacted]	W Quish	3.40
5 April 2022	[redacted]	B Pfeiffer	0.50
5 April 2022	[redacted]	C Adler	0.40
5 April 2022	[redacted]	J Hu	0.20
5 April 2022	[redacted]	M Linder	6.80
5 April 2022	[redacted]	A Parra Criste	5.00
5 April 2022	[redacted]	N Geohegan	1.20
5 April 2022	[redacted]	W Quish	0.50
6 April 2022	[redacted]	J Hu	0.50
6 April 2022	[redacted]	M Linder	4.00
6 April 2022	[redacted]	A Parra Criste	5.00
6 April 2022	[redacted]	N Geohegan	0.70

DATE	DESCRIPTION	TIMEKEEPER	HOURS
6 April 2022	[redacted]	N Geohegan	2.80
6 April 2022	[redacted]	N Geohegan	0.40
6 April 2022	[redacted]	N Geohegan	0.50
6 April 2022	[redacted]	N Geohegan	0.40
6 April 2022	[redacted]	N Geohegan	0.70
6 April 2022	[redacted]	W Quish	6.60
7 April 2022	[redacted]	B Pfeiffer	5.80
7 April 2022	[redacted]	J Hu	0.70
7 April 2022	[redacted]	M Linder	4.30
7 April 2022	[redacted]	A Parra Criste	6.30
7 April 2022	[redacted]	N Geohegan	0.60
7 April 2022	[redacted]	N Geohegan	1.90
7 April 2022	[redacted]	W Quish	4.70
8 April 2022	[redacted]	B Pfeiffer	0.20
8 April 2022	[redacted]	M Linder	1.30
8 April 2022	[redacted]	A Parra Criste	1.00
8 April 2022	[redacted]	W Quish	1.30
11 April 2022	[redacted]	M Linder	0.80

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	[redacted]		
12 April 2022	[redacted]	B Pfeiffer	0.40
12 April 2022	[redacted]	M Linder	8.30
12 April 2022	[redacted]	A Parra Criste	7.00
13 April 2022	[redacted]	M Linder	6.20
13 April 2022	[redacted]	A Parra Criste	2.50
14 April 2022	[redacted]	B Pfeiffer	0.30
14 April 2022	[redacted]	M Zhao	0.10
14 April 2022	[redacted]	M Linder	4.80
14 April 2022	[redacted]	A Parra Criste	2.00
15 April 2022	[redacted]	M Linder	0.40
15 April 2022	[redacted]	A Parra Criste	1.00
18 April 2022	[redacted]	B Pfeiffer	0.60
18 April 2022	[redacted]	J Hu	0.50
18 April 2022	[redacted]	M Linder	6.70
18 April 2022	[redacted]	A Parra Criste	7.00

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	[redacted]		
18 April 2022	[redacted]	N Geohegan	5.30
18 April 2022	[redacted]	N Geohegan	0.90
18 April 2022	[redacted]	N Geohegan	0.20
18 April 2022	[redacted]	N Geohegan	0.50
18 April 2022	[redacted]	N Geohegan	0.20
18 April 2022	[redacted]	W Quish	0.90
19 April 2022	[redacted]	B Pfeiffer	1.80
19 April 2022	[redacted]	M Linder	3.30
19 April 2022	[redacted]	A Parra Criste	5.70
20 April 2022	[redacted]	B Pfeiffer	1.30
20 April 2022	[redacted]	M Linder	2.20
20 April 2022	[redacted]	A Parra Criste	4.00
21 April 2022	[redacted]	B Pfeiffer	1.50
21 April 2022	[redacted]	M Linder	0.50

DATE	DESCRIPTION	TIMEKEEPER	HOURS
21 April 2022	[redacted]	A Parra Criste	1.00
22 April 2022	[redacted]	B Pfeiffer	0.20
22 April 2022	[redacted]	M Linder	0.50
22 April 2022	[redacted]	A Parra Criste	0.50
24 April 2022	[redacted]	M Linder	0.30
25 April 2022	[redacted]	B Pfeiffer	0.30
25 April 2022	[redacted]	M Linder	0.50
25 April 2022	[redacted]	A Parra Criste	1.30
26 April 2022	[redacted]	M Linder	0.40
26 April 2022	[redacted]	A Parra Criste	0.20
27 April 2022	[redacted]	M Zhao	0.10
27 April 2022	[redacted]	M Linder	0.60
27 April 2022	[redacted]	N Geohegan	2.90
27 April 2022	[redacted]	W Quish	2.60
28 April 2022	[redacted]	M Zhao	0.10
28 April 2022	[redacted]	M Linder	1.20
28 April 2022	[redacted]	A Parra Criste	3.70

DATE	DESCRIPTION	TIMEKEEPER	HOURS
28 April 2022	[redacted]	N Geohegan	0.80
28 April 2022	[redacted]	N Geohegan	0.70
28 April 2022	[redacted]	N Geohegan	0.80
28 April 2022	[redacted]	W Quish	0.90
29 April 2022	[redacted]	B Pfeiffer	0.40
29 April 2022	[redacted]	M Linder	4.00
29 April 2022	[redacted]	A Parra Criste	5.00
29 April 2022	[redacted]	N Geohegan	1.40
29 April 2022	[redacted]	N Geohegan	2.30
29 April 2022	[redacted]	N Geohegan	1.40
29 April 2022	[redacted]	N Geohegan	1.10
29 April 2022	[redacted]	W Quish	4.50
30 April 2022	[redacted]	B Pfeiffer	2.00
30 April 2022	[redacted]	M Linder	5.10
30 April 2022	[redacted]	A Parra Criste	2.00

DATE	DESCRIPTION	TIMEKEEPER	HOURS
30 April 2022	[redacted]	N Geohegan	0.40
30 April 2022	[redacted]	W Quish	0.90
1 May 2022	[redacted]	B Pfeiffer	1.50
1 May 2022	[redacted]	M Linder	3.20
1 May 2022	[redacted]	A Parra Criste	5.80
1 May 2022	[redacted]	W Quish	9.40
TOTAL			**423.10**

TIMEKEEPER SUMMARY	TITLE	HOURS
D Dreier	Partner	1.10
B Pfeiffer	Partner	34.90
M Zhao	Partner	6.70
C Adler	Partner	4.40
J Hu	Partner	14.40
M Linder	Counsel	125.00
A Parra Criste	Level 7	121.50
N Geohegan	Level 5	57.50
W Quish	Level 1	57.60
TOTAL		**423.10**

DISBURSEMENT SUMMARY	USD
Business Meals	500.06
Computer Services	35.00
Courier Service	475.00
Court Costs	31.25
Photocopying	15.40
Professional Service	1,087.19
UCC Filing Fees	9,185.66
TOTAL	**11,329.56**

WHITE & CASE

Corizon Health, Inc.
3411 Yoakum Blvd.
#2901
Houston, TX 77006

Sara Tirschwell

RE: **Project Orange** **INVOICE NUMBER:** **1400-22-01092**

White & Case LLP
Southeast Financial Center, Suite 4900
200 South Biscayne Boulevard
Miami, Florida 33131-2352
T +1 305 371 2700

Federal Identification Number:
13-5605970

whitecase.com

OUR REF: 1593882-0002 **INVOICE DATE:** 3 June 2022

For professional services for the period ending 3 June 2022

	USD
TOTAL PROFESSIONAL FEES:	**255,754.00**
COSTS AND DISBURSEMENTS:	**4,973.00**
TOTAL DUE:	**260,727.00**

PAYMENT INSTRUCTIONS
This invoice is due upon receipt. Wire or ACH payment should be made to the account of White & Case LLP using the following indications:

Currency:	USD	**SWIFT/BIC:**	CHASUS33
Bank Name:	JPMorgan Chase		
Account Number:	301177137265		
ABA Number:	021000021		

Please quote invoice number 1400-22-01092 in payment details. Alternatively, payment can be made via check to “White & Case LLP” as payee, referencing 1593882-0002 to our remittance address: White & Case LLP, 23802 Network Place, Chicago, IL 60673-1238.

For professional services for the period ending 1 June 2022

DATE	DESCRIPTION	TIMEKEEPER	HOURS
1 May 2022	[redacted]	N Geohegan	1.20
2 May 2022	[redacted]	B Pfeiffer	0.20
2 May 2022	[redacted]	M Linder	3.30
2 May 2022	[redacted]	A Parra Criste	5.00
2 May 2022	[redacted]	N Geohegan	0.30
2 May 2022	[redacted]	N Geohegan	1.40
2 May 2022	[redacted]	W Quish	3.70
3 May 2022	[redacted]	B Pfeiffer	0.40
3 May 2022	[redacted]	M Linder	1.00
3 May 2022	[redacted]	A Parra Criste	1.00
3 May 2022	[redacted]	W Quish	0.40
4 May 2022	[redacted]	B Pfeiffer	0.30
4 May 2022	[redacted]	M Zhao	0.10
4 May 2022	[redacted]	M Linder	2.20

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	[redacted]		
4 May 2022	[redacted]	A Parra Criste	1.70
4 May 2022	[redacted]	N Geohegan	0.80
4 May 2022	[redacted]	W Quish	0.80
5 May 2022	[redacted]	M Linder	0.50
5 May 2022	[redacted]	A Parra Criste	0.70
6 May 2022	[redacted]	M Linder	0.10
9 May 2022	[redacted]	B Pfeiffer	0.30
9 May 2022	[redacted]	C Adler	0.60
9 May 2022	[redacted]	J Hu	0.50
9 May 2022	[redacted]	M Linder	4.40
9 May 2022	[redacted]	A Parra Criste	2.00
9 May 2022	[redacted]	N Geohegan	0.60
9 May 2022	[redacted]	N Geohegan	4.20
9 May 2022	[redacted]	N Geohegan	0.50
9 May 2022	[redacted]	T Simon	3.40
9 May 2022	[redacted]	W Quish	3.90
10 May 2022	[redacted]	B Pfeiffer	0.60

DATE	DESCRIPTION	TIMEKEEPER	HOURS
10 May 2022	[redacted]	M Zhao	0.10
10 May 2022	[redacted]	J Hu	0.90
10 May 2022	[redacted]	M Linder	2.80
10 May 2022	[redacted]	A Parra Criste	4.50
10 May 2022	[redacted]	N Geohegan	2.00
10 May 2022	[redacted]	N Geohegan	0.70
10 May 2022	[redacted]	N Geohegan	1.50
10 May 2022	[redacted]	N Geohegan	0.30
10 May 2022	[redacted]	W Quish	2.30
11 May 2022	[redacted]	M Linder	2.30
11 May 2022	[redacted]	A Parra Criste	3.00
11 May 2022	[redacted]	N Geohegan	1.40
11 May 2022	[redacted]	N Geohegan	1.40
11 May 2022	[redacted]	T Simon	1.60
11 May 2022	[redacted]	W Quish	0.40
12 May 2022	[redacted]	H Patel	0.70
12 May 2022	[redacted]	M Linder	3.90

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	[redacted]		
12 May 2022	[redacted]	A Parra Criste	6.00
12 May 2022	[redacted]	T Simon	0.30
12 May 2022	[redacted]	W Quish	2.50
13 May 2022	[redacted]	M Linder	4.20
13 May 2022	[redacted]	A Bagdasarian	0.80
13 May 2022	[redacted]	A Parra Criste	6.00
13 May 2022	[redacted]	N Geohegan	5.90
13 May 2022	[redacted]	T Simon	1.40
13 May 2022	[redacted]	W Quish	8.40
13 May 2022	[redacted]	J Lu	0.60
13 May 2022	[redacted]	S Bukhari	1.20
16 May 2022	[redacted]	B Pfeiffer	0.80
16 May 2022	[redacted]	H Patel	0.70
16 May 2022	[redacted]	K Barr	3.50
16 May 2022	[redacted]	M Linder	4.00

DATE	DESCRIPTION	TIMEKEEPER	HOURS
16 May 2022	[redacted]	A Parra Criste	2.40
16 May 2022	[redacted]	N Geohegan	0.20
16 May 2022	[redacted]	T Simon	0.10
17 May 2022	[redacted]	B Pfeiffer	0.80
17 May 2022	[redacted]	H Patel	0.90
17 May 2022	[redacted]	A Hammond	1.20
17 May 2022	[redacted]	J Hu	0.10
17 May 2022	[redacted]	K Barr	4.00
17 May 2022	[redacted]	M Linder	3.60
17 May 2022	[redacted]	A Parra Criste	5.50
17 May 2022	[redacted]	N Geohegan	0.60
17 May 2022	[redacted]	T Simon	0.20
17 May 2022	[redacted]	W Quish	0.60
18 May 2022	[redacted]	H Patel	1.60
18 May 2022	[redacted]	A Hammond	1.20
18 May 2022	[redacted]	J Hu	0.50
18 May 2022	[redacted]	M Linder	4.00

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	[redacted]		
18 May 2022	[redacted]	A Parra Criste	6.00
18 May 2022	[redacted]	N Geohegan	4.20
19 May 2022	[redacted]	M Linder	0.30
19 May 2022	[redacted]	A Parra Criste	5.00
19 May 2022	[redacted]	N Geohegan	1.00
19 May 2022	[redacted]	N Geohegan	0.20
19 May 2022	[redacted]	T Simon	0.20
19 May 2022	[redacted]	W Quish	0.80
20 May 2022	[redacted]	H Patel	0.90
20 May 2022	[redacted]	M Zhao	0.30
20 May 2022	[redacted]	J Hu	0.30
20 May 2022	[redacted]	K Barr	5.10
20 May 2022	[redacted]	M Linder	3.50
20 May 2022	[redacted]	A Parra Criste	3.50
20 May 2022	[redacted]	N Geohegan	1.60

DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 May 2022	[redacted]	N Geohegan	0.60
20 May 2022	[redacted]	N Geohegan	1.10
20 May 2022	[redacted]	W Quish	2.90
21 May 2022	[redacted]	K Barr	6.50
23 May 2022	[redacted]	B Pfeiffer	0.50
23 May 2022	[redacted]	M Zhao	0.20
23 May 2022	[redacted]	J Hu	0.60
23 May 2022	[redacted]	K Barr	0.80
23 May 2022	[redacted]	M Linder	5.20
23 May 2022	[redacted]	A Parra Criste	5.00
23 May 2022	[redacted]	N Geohegan	0.70
24 May 2022	[redacted]	M Linder	1.00
24 May 2022	[redacted]	A Parra Criste	0.40
25 May 2022	[redacted]	M Linder	1.10
25 May 2022	[redacted]	A Bagdasarian	0.30
25 May 2022	[redacted]	A Parra Criste	1.00

DATE	DESCRIPTION	TIMEKEEPER	HOURS
25 May 2022	[redacted]	W Quish	0.60
25 May 2022	[redacted]	J Lu	0.20
26 May 2022	[redacted]	M Linder	1.80
26 May 2022	[redacted]	A Parra Criste	1.50
26 May 2022	[redacted]	W Quish	1.80
26 May 2022	[redacted]	C Shu	3.20
27 May 2022	[redacted]	M Linder	3.50
27 May 2022	[redacted]	A Parra Criste	2.00
27 May 2022	[redacted]	W Quish	3.60
31 May 2022	[redacted]	B Pfeiffer	0.40
31 May 2022	[redacted]	J Hu	0.30
31 May 2022	[redacted]	M Linder	2.50
31 May 2022	[redacted]	A Parra Criste	5.00
31 May 2022	[redacted]	W Quish	0.70
1 June 2022	[redacted]	W Quish	1.40

DATE	DESCRIPTION	TIMEKEEPER	HOURS
	[redacted]		
TOTAL			**239.00**

TIMEKEEPER SUMMARY	TITLE	HOURS
B Pfeiffer	Partner	4.30
H Patel	Partner	4.80
A Hammond	Partner	2.40
M Zhao	Partner	0.70
C Adler	Partner	0.60
J Hu	Partner	3.20
K Barr	Counsel	19.90
M Linder	Counsel	55.20
A Bagdasarian	Level 10+	1.10
A Parra Criste	Level 7	67.20
N Geohegan	Level 5	32.40
T Simon	Level 5	7.20
W Quish	Level 1	34.80
C Shu	Level 1	3.20
J Lu	Legal Assistant	0.80
S Bukhari	Legal Assistant	1.20
TOTAL		**239.00**

DISBURSEMENT SUMMARY	USD
Business Meals	594.13
Filing Fees	975.66
Miscellaneous Other	1,757.34
Patent & Trademark Fees	80.00
Photocopying	2.38
Professional Service	1,563.49
TOTAL	**4,973.00**

WHITE & CASE

Corizon Health, Inc.
3411 Yoakum Blvd.
#2901
Houston, TX 77006

Sara Tirschwell

RE: **Project Orange** **INVOICE NUMBER:** **1400-22-02415**

White & Case LLP
Southeast Financial Center, Suite 4900
200 South Biscayne Boulevard
Miami, Florida 33131-2352
T +1 305 371 2700

Federal Identification Number:
13-5605970

whitecase.com

OUR REF: 1593882-0002 **INVOICE DATE:** 15 November 2022

For professional services for the period ending 14 November 2022

	USD
TOTAL PROFESSIONAL FEES:	**23,648.00**
COSTS AND DISBURSEMENTS:	**9,160.49**
INVOICE TOTAL:	**32,808.49**

PAYMENT INSTRUCTIONS
This invoice is due upon receipt. Wire or ACH payment should be made to the account of White & Case LLP using the following indications:

Currency:	USD	**SWIFT/BIC:**	CHASUS33
Bank Name:	JPMorgan Chase		
Account Number:	301177137265		
ABA Number:	021000021		

Please quote invoice number 1400-22-02415 in payment details. Alternatively, payment can be made via check to “White & Case LLP” as payee, referencing 1593882-0002 to our remittance address: White & Case LLP, 23802 Network Place, Chicago, IL 60673-1238.

For professional services for the period ending 14 November 2022

DATE	DESCRIPTION	TIMEKEEPER	HOURS
20 January 2022	[redacted]	H Patel	0.60
21 January 2022	[redacted]	H Patel	0.60
22 January 2022	[redacted]	H Patel	1.50
24 January 2022	[redacted]	H Patel	0.70
25 January 2022	[redacted]	H Patel	1.30
26 January 2022	[redacted]	H Patel	0.30
27 January 2022	[redacted]	H Patel	2.60
28 January 2022	[redacted]	H Patel	0.70
29 January 2022	[redacted]	H Patel	0.80
30 January 2022	[redacted]	H Patel	0.60
31 January 2022	[redacted]	H Patel	0.50
27 May 2022	[redacted]	N Geohegan	3.20
1 June 2022	[redacted]	M Linder	0.50
1 June 2022	[redacted]	A Parra Criste	0.40
6 June 2022	[redacted]	A Parra Criste	0.20

DATE	DESCRIPTION	TIMEKEEPER	HOURS
7 June 2022	[redacted]	M Linder	0.30
7 June 2022	[redacted]	A Parra Criste	0.50
13 June 2022	[redacted]	M Linder	0.20
13 June 2022	[redacted]	W Quish	0.50
15 June 2022	[redacted]	W Quish	0.40
16 June 2022	[redacted]	A Parra Criste	0.70
30 June 2022	[redacted]	W Quish	0.30
TOTAL			**17.40**

TIMEKEEPER SUMMARY	TITLE	HOURS
H Patel	Partner	10.20
M Linder	Counsel	1.00
A Parra Criste	Level 7	1.80
N Geohegan	Level 5	3.20
W Quish	Level 1	1.20
TOTAL		**17.40**

DISBURSEMENT SUMMARY	USD
Business Meals	647.62
Document Research	2.00
Express Mail	128.56
Professional Service	4,499.31
UCC Filing Fees	3,883.00
TOTAL	**9,160.49**