Fill in this information to identify the case:

Debtor Warrior Energy Services Corporation

United States Bankruptcy Court for the: Southern District of Texas (State)

Case number 20-35816

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Do not use this form to make a request for payment of an administrative expense. Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed. That date is on the notice of bankruptcy (Form 309) **that you received.**

Part 1: Identify the Claim

1. **Who is the current creditor?**

Baker and Hostetler, LLP
Name of the current creditor (the person or entity to be paid for this claim)

Other names the creditor used with the debtor

2. **Has this claim been acquired from someone else?**

☑ No
☐ Yes. From whom?

3. **Where should notices and payments to the creditor be sent?**

Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

Where should notices to the creditor be sent?

Baker and Hostetler, LLP
Attn: Andrew Layden
200 South Orange Avenue, Suite 2300
Orlando, Florida 32801, USA

Contact phone 407-649-4070
Contact email alayden@bakerlaw.com

Where should payments to the creditor be sent? (if different)

Baker and Hostetler, LLP
Attn: Matthew Caligur
811 Main Street, Suite 1100
Houston, Texas 77002, USA

Contact phone 713-646-1355
Contact email mcaligur@bakerlaw.com

Uniform claim identifier for electronic payments in chapter 13 (if you use one):

4. **Does this claim amend one already filed?**

☑ No
☐ Yes. Claim number on court claims registry (if known) Filed on MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**

☑ No
☐ Yes. Who made the earlier filing?

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Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. **Do you have any number you use to identify the debtor?**

☐ No

☑ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 6335

7. **How much is the claim?** $ 12,558.75 . **Does this amount include interest or other charges?**

☐ No

☑ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

Services performed - see attachment

9. **Is all or part of the claim secured?**

☑ No

☐ Yes. The claim is secured by a lien on property.

Nature or property:

☐ Real estate: If the claim is secured by the debtor's principle residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☑ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**

☑ No

☐ Yes. Identify the property: _____

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12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☑ No

☐ Yes. *Check all that apply:*

	Amount entitled to priority
☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	$_____
☐ Up to $3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	$_____
☐ Wages, salaries, or commissions (up to $13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	$_____
☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	$_____
☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	$_____
☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies.	$_____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?**

☑ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

$_____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☑ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 01/07/2021
MM / DD / YYYY

/s/Matthew W. Caligur
Signature

Print the name of the person who is completing and signing this claim:

Name: Matthew W. Caligur
First name Middle name Last name

Title: Partner

Company: Baker and Hostetler, LLP
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address

Contact phone _____ Email _____



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KCC ePOC Electronic Claim Filing Summary

For phone assistance: Domestic (888) 802-7207 | International (781) 575-2107

Debtor:
20-35816 - Warrior Energy Services Corporation
District:
Southern District of Texas, Houston Division

Creditor:
Baker and Hostetler, LLP
Attn: Andrew Layden
200 South Orange Avenue, Suite 2300

Orlando, Florida, 32801
USA
Phone:
407-649-4070
Phone 2:
Fax:
Email:
alayden@bakerlaw.com

Has Supporting Documentation:
Yes, supporting documentation successfully uploaded
Related Document Statement:

Has Related Claim:
No
Related Claim Filed By:

Filing Party:
Authorized agent

Disbursement/Notice Parties:
Baker and Hostetler, LLP
Attn: Matthew Caligur
811 Main Street, Suite 1100

Houston, Texas, 77002
USA
Phone:
713-646-1355
Phone 2:
Fax:
E-mail:
mcaligur@bakerlaw.com
DISBURSEMENT ADDRESS

Other Names Used with Debtor:

Amends Claim:
No
Acquired Claim:
No

Basis of Claim:
Services performed - see attachment

Last 4 Digits:
Yes - 6335

Uniform Claim Identifier:

Total Amount of Claim:
12,558.75

Includes Interest or Charges:
Yes

Has Priority Claim:
No

Priority Under:

Has Secured Claim:
No
Amount of 503(b)(9):
No
Based on Lease:
No
Subject to Right of Setoff:
No

Nature of Secured Amount:
Value of Property:
Annual Interest Rate:
Arrearage Amount:
Basis for Perfection:
Amount Unsecured:

Submitted By:
Matthew W. Caligur on 07-Jan-2021 9:59:45 a.m. Eastern Time
Title:
Partner
Company:
Baker and Hostetler, LLP

VN: 52E686A2D54896667DE0B663F03F59B1

ATTACHMENT TO PROOF OF CLAIM

Baker & Hostetler, LLP ("Baker") submits this explanatory statement to the attached proof of claim ("Proof of Claim") against Warrior Energy Services Corporation (the "Debtor") and, in support thereof, states as follows in support:

I. Notice Related to This Claim:

All notices relating to this claim must be served on the following parties:

Baker & Hostetler, LLP
Attn: Andrew Layden, Esq.
200 S. Orange Avenue, Suite 2300
Orlando, Florida 32801

II. Nature of Claims

Baker performed pre-petition legal services for the Debtor. As of the Debtor's petition date, the Debtor owes Baker $12,558.75 for services performed. The outstanding balances for each invoice are reflected on the chart below:

Client Name	Invoice Date	Invoice Number	Total	Receipts	Balance Due
Warrior Energy Services Corporation	11/8/2017	50438788	31,090.30	26,440.20	4,650.10
Warrior Energy Services Corporation	12/12/2017	50450999	17,322.00	17,180.00	142.00
Warrior Energy Services Corporation	2/14/2018	50470484	29,934.44	28,728.04	1,206.40
Warrior Energy Services Corporation	3/9/2018	50478636	20,552.36	19,939.28	613.08
Warrior Energy Services Corporation	6/7/2018	50509277	25,514.98	20,895.05	4,619.93
Warrior Energy Services Corporation	7/10/2018	50519613	9,999.54	9,024.94	974.60
Warrior Energy Services Corporation	9/20/2018	50544059	441.39	88.75	352.64
			TOTAL		**12,558.75**

III. Reservation of Rights

The filing of this Proof of Claim shall not constitute: (a) a waiver or release by Baker of any rights or remedies it has against the Debtor or any other person or property; (b) a waiver by Baker of the right to contest the jurisdiction of this Court with respect to the subject matter of the claim asserted in this Proof of Claim, any objection or other proceeding with respect thereto, or any other proceeding commenced in this case against or otherwise involving Baker; (c) a waiver of the right to move to withdraw the jurisdictional reference, or otherwise challenge the jurisdiction of this Court; (d) a waiver of the right to assert a different or enhanced claim, or classification of priority or security with respect to any such claims so asserted; (e) an election of remedies or choice of law; or (f) a waiver of any right to trial by jury that Baker may have in any civil proceeding relating to the facts and circumstances referenced herein. For the avoidance of doubt, Baker reserves any and all rights against parties other than the Debtor.

To the extent Baker has equitable rights, including without limitation, the rights of recoupment, setoff, or subrogation, all such rights are expressly asserted hereby, and Baker reserves all of its rights and preserves all defenses in connection therewith.

Baker reserves the right to amend, modify, or supplement this Proof of Claim and to file proofs of claim for additional claims that may be based on the respective rights and obligations arising under the relationship described herein or related to the events and circumstances referenced herein. Additionally, Baker reserves the right to attach or produce additional documentation supporting its claims and additional documents that may become available after further investigation and discovery.