Docket #0255 Date Filed: 01/15/2021

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Jointly Administered)

DEBTORS' WITNESS AND EXHIBIT LIST
FOR HEARING ON JANUARY 19, 2021

The above-captioned debtors and debtors-in-possession (collectively, the "**Debtors**") file this Witness and Exhibit List for the hearing to be held on **January 19, 2021, at 12:00 p.m. (prevailing Central Time)** (the "**Hearing**").

WITNESSES

The Debtors may call any of the following witnesses at the Hearing:

1. Westervelt T. Ballard, Jr., Superior Energy Services, Inc.;
2. Ryan Omohundro, Alvarez & Marsal North America, LLC;
3. Joshua C. Cummings, Johnson Rice & Company L.L.C. and Ducera Partners LLC;
4. James Lee, Kurtzman Carson Consultants LLC;
5. Any witness listed by any other party; and
6. Rebuttal witnesses as necessary.

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

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EXHIBITS

The Debtors may offer into evidence any one or more of the following exhibits at the Hearing:

Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
1.	Declaration of Westervelt T. Ballard, Jr., Chief Financial Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Pleadings [Docket No. 8]				
2.	Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code [Docket No. 11]				
3.	Disclosure Statement for Joint Prepackaged Plan of Reorganization of Superior Energy Services, Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code [Docket No. 12]				
4.	Schedules of assets and Liabilities for Superior Energy Services, Inc. [Docket No. 24]				
5.	Statement of Financial Affairs for Superior Energy Services, Inc. [Docket No. 25]				
6.	Certificate of Service of Peter Walsh re: Solicitation Materials Served on December 5, 2020, dated December 7, 2020 [Docket No. 42]				
7.	Notice of Filing of Updated Disclosure Statement [Docket No. 46]				
8.	Certificate of Service of Docket Nos. 11, 12, 20 [Docket No. 52]				
9.	Notice of Cure Amounts in Connection with contracts and Leases [Docket No. 111]				

Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
10.	Notice of Filing of First Plan Supplement for the Joint Prepackaged Plan of Reorganization of Superior Energy Services, Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code [Docket No. 150]				
11.	Certificate of Service of Docket Nos. 97 and 98 [Docket No. 151]				
12.	Certificate of Service of Rossmery Martinez re: Documents Served on December 10, 2020 [Docket No. 156]				
13.	Certificate of Service of Docket No. 150 [Docket No. 157]				
14.	Certificate of Service of Rossmery Martinez re: Bar Date Notice Served on December 11, 2020 [Docket No. 160]				
15.	Certificate of Service of Rossmery Martinez re: Solicitation Materials Served on or Before December 11, 2020 [Docket No. 164]				
16.	Affidavit of Publication re: Bar Date Notice in the *Houston Chronicle* [Docket No. 170]				
17.	Affidavit of Publication re: Notice of Commencement of Case in the *Houston Chronicle* [Docket No. 171]				
18.	Affidavit of Publication re: Bar Date Notice in the *USA Today* [Docket No. 173]				
19.	Affidavit of Publication re: Notice of Commencement of Case in the *USA Today* [Docket No. 174]				
20.	Supplemental Certificate of Service [Docket No. 192]				
21.	Supplemental Certificate of Service of Heather Fellows re: Bar Date Notice Served on or Before December 23, 2020 [Docket No. 194]				
22.	Supplemental Certificate of Service of Heather Fellows re: Bar Date Notice Served on or Before December 30, 2020 [Docket No. 197]				

Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
23.	Supplemental Certificate of Service of Heather Fellows re: Solicitation Materials Served on or Before December 29, 2020 [Docket No. 198]				
24.	Supplemental Certificate of Service of Vincent Trang re: Solicitation Materials Served on or Before December 30, 2020 [Docket No. 200]				
25.	Supplemental Certificate of Service of Vincent Trang re: Solicitation Materials Served on or Before January 5, 2021 [Docket No. 205]				
26.	Supplemental Certificate of Service of Heather Fellows re: Bar Date Notice Served on or Before January 5, 2021 [Docket No. 212]				
27.	Supplemental Certificate of Service of Heather Fellows re: Solicitation Materials Served on or Before January 5, 2021 [Docket No. 213]				
28.	Notice of Filing of Second Plan Supplement for the Joint Prepackaged Plan of Reorganization of Superior Energy Services, Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code [Docket No. 214]				
29.	Notice of Cash Opt-Out Election Deadline Extension and Instructions Regarding Cash Opt-Out Election [Docket No. 215]				
30.	Certificate of Service of Rossmery Martinez re: Documents served on January 8, 2021 [Docket No. 223]				
31.	Supplemental Certificate of Service of Vincent Trang re: Solicitation Materials Served on or Before January 8, 2021 [Docket No. 224]				
32.	Supplemental Certificate of Service of Vincent Trang re: Notice of Cash Opt-Out Election Extension Served on January 9, 2021 [Docket No. 244]				

Ex. #	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
33.	Declaration of Ryan Omohundro in Support of Confirmation of Joint Prepackaged Plan of Reorganization of Superior Energy Services, Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code [Docket No. [●]]				
34.	Declaration of Joshua C. Cummings in Support of Confirmation of Joint Prepackaged Plan of Reorganization of Superior Energy Services, Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code [Docket No. [●]]				
35.	Declaration of James Lee of Kurtzman Carson Consultants LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on Joint Prepackaged Plan of Reorganization of Superior Energy Services, Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code [Docket No. [●]]				
36.	Declaration of Westervelt T. Ballard in Support of Confirmation of the First Amended Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. [●]]				
	Any document or pleading filed in the above-captioned cases				
	Any exhibit introduced by any other party				
	Rebuttal exhibits as necessary				

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The Debtors reserve their right to amend or supplement this Witness and Exhibit List as necessary in advance of the Hearing.

Signed: January 15, 2021
Houston, Texas

Respectfully Submitted,

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
HUNTON ANDREWS KURTH LLP
600 Travis Street, Suite 4200
Houston, Texas 77002
Tel: 713-220-4200
Fax: 713-220-4285
Email: taddavidson@HuntonAK.com
ashleyharper@HuntonAK.com
pguffy@HuntonAK.com

-and-

George A. Davis (admitted *pro hac vice*)
Keith A. Simon (admitted *pro hac vice*)
George Klidonas (admitted *pro hac vice*)
LATHAM & WATKINS LLP
885 Third Avenue
New York, New York 10022
Tel: 212-906-1200
Fax: 212-751-4864
Email: george.davis@lw.com
keith.simon@lw.com
george.klidonas@lw.com

Counsel for the Debtors and Debtors-in-Possession

CERTIFICATE OF SERVICE

I certify that on January 15, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

/s/ Timothy A. ("Tad") Davidson II
Timothy A. ("Tad") Davidson II

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Joint Administration Requested)

DECLARATION OF WESTERVELT T. BALLARD, JR.,
CHIEF FINANCIAL OFFICER OF THE DEBTORS,
IN SUPPORT OF CHAPTER 11 PETITIONS AND FIRST DAY PLEADINGS

Pursuant to 28 U.S.C. § 1764, Westervelt T. Ballard, Jr. declares as follows under the penalty of perjury:

1. I submit this declaration on behalf of each of the debtors and debtors-in-possession in the above-captioned cases (collectively, the "**Debtors**"). I am the Chief Financial Officer ("**CFO**") of Superior Energy Services, Inc. and SESI, L.L.C., and also serve in other roles, including Executive Vice President and Treasurer. I have served as the CFO of Superior Energy Services, Inc. and SESI, L.L.C. since March 1, 2018, and before that I served as Executive Vice President with leadership responsibilities in connection with the Debtors' global premium tubulars, completion tools, and international well services businesses. Prior to that, I served as Vice President of Corporate Development after joining the Debtors in 2007. I am authorized to submit this declaration (the "**First Day Declaration**") on behalf of the Debtors in the above-captioned

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, L.L.C. (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

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chapter 11 cases (collectively, the "**Chapter 11 Cases**"). On December 7, 2020 (the "**Petition Date**"), the Debtors filed voluntary petitions for relief in the United States Bankruptcy Court for the Southern District of Texas (the "**Court**"). The Debtors will continue to operate their businesses and manage their properties as debtors in possession.

2. As CFO, I am responsible for managing the Debtors' finances, including financial planning, financial risk-management, record-keeping, and financial reporting. As a result of my tenure with the Debtors, my review of public and non-public documents, and my discussions with other members of the Debtors' management team, I am generally familiar with the Debtors' businesses, financial condition, policies and procedures, day-to-day operations, and books and records. Except as otherwise noted, I have personal knowledge of the matters set forth herein or have gained knowledge of such matters from the Debtors' management or retained advisers in the ordinary course of my responsibilities. References to the Bankruptcy Code (as hereafter defined), the chapter 11 process, and related legal matters are based on my understanding of such matters in reliance on the explanation provided by, and on the advice of, counsel. If called upon to testify, I would testify competently to the facts set forth in this First Day Declaration.

3. I submit this First Day Declaration on behalf of the Debtors in support of their (a) voluntary petitions for relief that were filed under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") and (b) "first-day" pleadings, which are being filed concurrently herewith (collectively, the "**First Day Pleadings**").[2] The Debtors seek the relief set forth in the First Day Pleadings to minimize the adverse effects of the commencement of the Chapter 11 Cases on their businesses. I have reviewed the Debtors' petitions and the First Day Pleadings, or have

[2] Unless defined herein, all capitalized terms shall have the meanings ascribed to them in the applicable First Day Pleadings.

otherwise had their contents explained to me, and it is my belief that the relief sought therein is essential to ensure the uninterrupted operation of the Debtors' businesses and to successfully maximize the value of the Debtors' estates.

4. **Part I** of this First Day Declaration provides an overview of the Debtors' proposed restructuring. **Part II** provides an overview of the Debtors' business, corporate and capital structure. **Part III** provides for a discussion of the events leading up to the Debtors' chapter 11 filings. **Part IV** summarizes the key terms of the proposed restructuring and the proposed timeline for the Chapter 11 Cases. **Part V** sets forth the relevant facts in support of the First Day Pleadings.

PART I

OVERVIEW OF THE PROPOSED RESTRUCTURING

5. The Debtors and their indirect subsidiaries are oilfield services providers headquartered in Houston, Texas, with operations spanning Africa, the Asia Pacific region, Europe, the Middle East, North America, and Latin America. The Debtors' businesses serve the drilling, completion, and production-related needs of oil and gas companies through a diversified portfolio of specialized oilfield services and equipment that are used throughout the economic life cycle of oil and gas wells. In particular, the Debtors manufacture, rent, and sell specialized equipment and tools for use with well drilling, completion, production, and workover activities, and offer fluid handling and well servicing rigs. The Debtors also provide coiled tubing services, electric line, slickline, and pressure control tools and services, as well as snubbing and hydraulic workover services.

6. As described more fully herein, the Debtors' capital structure consists of approximately $1.30 billion of funded debt in the form of unsecured notes, each guaranteed by each of the Debtors. This capital structure was primarily established as a result of the Company's

involvement in a large, strategic merger in 2012. The Debtors also have access to an asset-based revolving facility that, while undrawn as of the Petition Date, supports approximately $47.4 million in outstanding letters of credit.

7. Beginning in early 2015, business conditions in the oil & gas industry began to significantly deteriorate, which has negatively impacted the Debtors' capital structure. Despite numerous successful operational and strategic initiatives in recent years, resulting in increased cash balances and a more streamlined, efficient, and resilient operating model, the Debtors' cash flow profile has remained constrained by substantial fixed debt service. To address this and to continue to enhance stakeholder value, in December 2019, the Company announced its intention to combine its NAM Business (as defined below) with Forbes (as defined below), and simultaneously refinance their $800 million 7.125% 2021 senior notes. However, due to the global COVID-19 pandemic, the Company had to discontinue its planned NAM Combination (as defined below) with Forbes and corresponding senior notes restructuring, resulting in the Debtors' lack of confidence in its ability to meet certain future debt obligations. Under current conditions, the Debtors have no reasonable prospects of being able to fully repay their debt obligations.

8. In June 2020, the Debtors and their advisors acted swiftly to develop a comprehensive restructuring solution. Shortly thereafter, the Debtors and their advisors engaged in discussions with certain of their major stakeholders with the goal of developing a comprehensive and consensual restructuring process. Specifically, the Debtors and their advisors engaged with an ad hoc group of noteholders that collectively currently hold approximately 72% of the outstanding aggregate principle amount of the Prepetition Notes (as defined below) (the "**Ad Hoc Noteholder Group**"). The Debtors also engaged in discussions with their revolving credit lenders as the discussions with the Ad Hoc Noteholder Group advanced.

9. On September 29, 2020, the Debtors and the Consenting Noteholders (as defined below) entered into the original Restructuring Support Agreement ("**Original Restructuring Support Agreement**"). The Original Restructuring Support Agreement contemplated that Holders of Old Parent Interests (as that phrase is defined in the Plan) would receive 2.0% of the equity of Parent issued upon emergence from these Chapter 11 Cases. However, after executing the Original Restructuring Support Agreement, the Ad Hoc Noteholder Group learned that there may be substantial liabilities (albeit contingent) at the Parent (as defined below). After being made aware of this information, the Ad Hoc Noteholder Group informed the Debtors that they were no longer willing to discharge and fully equitize their claims pursuant to the transaction structure contemplated by the Original Restructuring Support Agreement. Because the Legacy Parent Guarantee Claims (as defined below) exist only against the Parent and there are virtually no assets at the Parent that would permit a recovery to any creditor of the Parent, the Original Restructuring Support Agreement was amended to eliminate any recovery to Holders of Old Parent Interests to allow for a recovery to and discharge of claims held by the creditors of the Parent, including Holders of the Legacy Parent Guarantee Claims. Under the terms of the Original Restructuring Support Agreement, the Ad Hoc Noteholder Group also informed the Company that it would not make the election to split the Company.[3]

10. After months of tireless negotiating, the Debtors agreed to the terms of (a) that certain Amended and Restated Restructuring Support Agreement, dated as of December 4, 2020

[3] Pursuant to the Original Restructuring Support Agreement, the Restructuring provided the Ad Hoc Noteholder Group the option to elect to either (i) split the Company (as defined below) into two distinct companies whereby the holders of Prepetition Notes Claims (as defined in the Plan) would own over 95% of both companies or (ii) keep the Company intact and own 98% of the Reorganized Debtors.

(as amended, modified, or supplemented, the "**Restructuring Support Agreement**" or "**RSA**")[4] with holders of approximately 85% of the outstanding principal amount of the Debtors' senior unsecured notes (the "**Consenting Noteholders**"), which includes the Ad Hoc Noteholder Group. (b) the "prepackaged" chapter 11 plan, dated as of December 5, 2020 (the "**Plan**"), and the disclosure statement, dated same (the "**Disclosure Statement**"). As contemplated by the RSA, on December 5, 2020, the Debtors commenced solicitation of votes on the Plan and Disclosure Statement. The Debtors expect that the Plan will be (a) accepted by the classes of claims entitled to vote on the Plan in excess of the statutory thresholds specified in Section 1126(c) of the Bankruptcy Code, (b) found to satisfy the requirements of the Bankruptcy Code, and (c) confirmed pursuant to Section 1129 of the Bankruptcy Code.

11. Under the terms of the RSA, the Debtors and the Ad Hoc Noteholder Group agreed to a series of deleveraging transactions (the "**Restructuring**") that will eliminate approximately $1.30 billion of funded debt obligations of the Debtors through the Plan. Specifically, the Restructuring contemplates, among other things, the discharge of all amounts outstanding under the Debtors' Prepetition Notes Indenture (as defined herein) and the refinancing of the amounts outstanding under the Prepetition Credit Agreement (as defined herein) through the Exit Facility (as defined in the Plan). In exchange for agreeing to the discharge of all of their funded debt, holders of Prepetition Notes will receive 100% of the equity of the reorganized company (the "**Reorganized Debtors**") and certain subscription rights to an equity rights offering (with a cash-out option). General unsecured creditors holding claims at the parent level, Superior Energy Services, Inc., will share *pro rata* in a $125,000 cash pool, while general unsecured creditors

[4] The RSA is annexed hereto as Exhibit B. The RSA has been amended on three separate occasions – first on October 14, 2020, second on October 22, 2020, and finally on December 4, 2020.

holding claims at the operating level (i.e., claims against affiliate subsidiary Debtors below Superior Energy Services, Inc.) will remain unimpaired and will be paid in the ordinary course of business (with the exception of certain counterparties to executory contracts and unexpired leases that the Debtors have decided to reject in these Chapter 11 Cases). Under the terms of the RSA, the Ad Hoc Noteholder Group and other holders of Prepetition Notes claims have agreed to vote to accept the Plan.

12. The Restructuring will provide substantial benefits to the Debtors and all of their stakeholders, and will leave the Debtors' business intact and substantially deleveraged, providing for the reduction of approximately $1.30 billion of debt. The Restructuring will also eliminate potentially millions of dollars in contingent liability consisting of the Legacy Parent Guarantee Claims. This deleveraging, coupled with the elimination of potential substantial Legacy Parent Guarantee Claims, will enhance the Debtors' long-term growth prospects and competitive position, and allow the Debtors to emerge from the Chapter 11 Cases as reorganized entities better positioned to succeed in the oil and gas services industry. In addition, the Restructuring will allow the Debtors' management team to focus on operational performance and value creation. A significantly improved balance sheet will provide the Reorganized Debtors with increased financial flexibility and the ability to pursue value-maximizing opportunities that will strengthen the Reorganized Debtors' customer service offerings. However, to be able to achieve all of this, the Debtors must be able to emerge from bankruptcy as quickly and responsibly as possible. Without a quick exit from bankruptcy, the Debtors risk being mired in an expensive and value-destructive process that causes its customers nationally, and more importantly internationally, to lose confidence in the Debtors' ability to restructure and emerge from bankruptcy as a healthier and more sustainable business partner.

13. Concurrently with their RSA negotiations, the Debtors also negotiated with certain of their prepetition lenders to obtain debtor-in-possession financing (the "**DIP Financing**"). The structure of the DIP Financing is similar to the Debtors' prepetition debt financing under their Prepetition Credit Agreement (as defined below) (i.e., the DIP Financing rolls much of the Prepetition Credit Agreement forward into the Chapter 11 Cases). The proposed DIP Financing essentially seeks to consolidate the Debtors' outstanding letters of credit under their prepetition asset-based revolving facility into a DIP Financing facility that will be used to support the Debtors' operations during the Chapter 11 Cases, similar to how the Debtors were funding their business prior to the Chapter 11 Cases. The Debtors are also seeking to have the outstanding amounts of the letters of credit converted into the DIP Financing and for those letters of credit to be used as part of the Exit Facility (as defined in the Plan). The DIP Financing was the product of extensive arm's-length, good-faith negotiations with the Debtors' revolving prepetition lenders, and demonstrates the ongoing support that these lenders have for the Debtors' Restructuring. The proposed DIP Facility (as defined below) provides the Debtors with letters of credit capacity and liquidity that are necessary to ensure that the Debtors' businesses are stabilized and that value is preserved during the course of the Debtors' Chapter 11 Cases.

14. Moreover, the Restructuring potentially provides material recoveries to most of the Debtors' stakeholders. As set forth below, the Plan provides for a recovery to each class of claims in the form of cash, debt, stock, or a combination thereof. Distributions of common equity in the Reorganized Debtors will allow the Debtors' prepetition noteholders to participate in the future upside of the Reorganized Debtors. The Debtors believe that the Plan, and the Restructuring transactions contemplated thereby, represents the best outcome available in the Chapter 11 Cases.

PART II

COMPANY AND BUSINESS OVERVIEW AND PREPETITION CAPITAL STRUCTURE

15. The Debtors and their indirect subsidiaries are oilfield services providers serving the drilling, completion, and production-related needs of oil and gas companies through a diversified portfolio of specialized oilfield services and equipment that are used throughout the economic life cycle of oil and gas wells. In particular, the Debtors manufacture, rent, and sell specialized equipment and tools for use with well drilling, completion, production, and workover activities, and offer fluid handling and well servicing rigs. The Debtors also provide coiled tubing services, electric line, slickline, and pressure control tools and services, as well as snubbing and hydraulic workover.

16. The Debtors and their indirect subsidiaries' geographical reach is worldwide, and in 2019, the Debtors and their non-Debtor affiliates conducted business in more than fifty countries, including throughout Africa, Asia-Pacific, Europe, the Middle East, Latin America, and North America. The Debtors' headquarters are located in Houston, Texas, with offices across Texas, Louisiana, and Oklahoma. In addition, the Debtors' foreign non-Debtor affiliates have regional offices in Argentina, Malaysia, the United Kingdom, and the United Arab Emirates.

17. Debtor Superior Energy Services, Inc. (the "**Parent**"), a publicly-traded Delaware corporation, is the ultimate parent of all of the Debtor companies in these Chapter 11 Cases and non-Debtor affiliate companies (together, the "**Company**"). The Parent was originally formed as a Delaware corporation on April 26, 1991 and its common shares were listed and publicly traded on the New York Stock Exchange (the "**NYSE**") under the ticker symbol "SPN." Debtor SESI, L.L.C. ("**SESI**") is the issuer of all of the Company's funded indebtedness. As described more

fully below, the Parent was recently delisted from the NYSE and subsequently commenced trading on the OTCQX Market under the symbol "SPNX."

18. The Parent has approximately seventy-five (75) direct and indirect subsidiaries as of the date hereof. Of those entities, however, only the seventeen (17) entities who are liable on the Debtors' funded indebtedness (which is described in further detail below) are Debtors in these Chapter 11 Cases. A copy of the Debtors' organizational chart is attached hereto as Exhibit A.

A. Overview of Operations and Revenue

19. The Debtors offer a wide variety of specialized oilfield services and equipment generally categorized by their typical use during the economic life of a well. The Debtors' business primarily consists of the following offerings, as described further below: (a) drilling products and services, which include rentals; (b) onshore completion and workover services, which include service rigs and fluid management; (c) production services, which include coiled tubing and wireline; and (d) technical solutions.

(i) Drilling Products and Services

20. The Company's drilling products and services segment manufactures, rents, and sells specialized equipment for well drilling, completion, production, and workover activities. These products include onshore and offshore accommodation units and accessories, as well as downhole drilling tools, such as tubulars, consisting primarily of drill pipe strings, landing strings, completion tubulars and associated accessories, and bottom hole tools including stabilizers, non-magnetic drill collars, and hole openers. In the three months ending on September 30, 2020, revenue for this segment decreased by approximately 50% compared to the same period in 2019, from $111.2 million to $56.0 million, primarily because of a decrease in demand for premium drill pipe and further negative impacts of otherwise challenging industry conditions.

(ii) Onshore Completion and Workover Services

21. The Company's onshore completion and workover services segment includes fluid handling and well servicing. Fluid handling includes services used to obtain, move, store, and dispose of fluids involved in the exploration, development, and production of oil and gas, including mobile piping systems, specialized trucks, fracturing tanks, and other assets used to transport, heat, pump, and dispose of fluids. Workover services include a variety of well completion, workover and maintenance services, including installations, completions, sidetracking of wells, and support for perforating operations. In the three months ending on September 30, 2020, revenue for this segment decreased by approximately 72% compared to the same period in 2019, from $76.0 million to $21.6 million. This decline in revenue is primarily due to a significant decrease in the North American rig count in the third quarter of 2020 relative to the third quarter of 2019, which primarily resulted from the Saudi-Russian oil price war and the COVID-19 pandemic.

(iii) Production Services

22. The Company's production services segment includes well intervention services and the provision of pressure control tools. Well intervention services include services to enhance, maintain, and extend oil and gas production during the life of the well through coiled tubing, cased hole, and mechanical wireline, hydraulic workover, snubbing, and pressure control services, as well as production testing and optimization. Pressure control tools include the provision of blowout preventers, choke manifolds, fracturing blowback trees, and downhole valves. In the three months ending on September 30, 2020, revenue for this segment decreased by 43% compared to the same period in 2019, from $98.8 million to $56.4 million, primarily due to a decrease in coiled tubing and pressure control activities during the third quarter of 2020 that, once again,

stemmed from the negative impacts of the Saudi-Russian oil price war and the COVID-19 pandemic.

(iv) Technical Solutions

23. The Company's technical solutions segment includes products and services which address customer-specific needs for specialized engineering, manufacturing, or project planning, as well as completion tools and products. These operations are generally in offshore environments during the completion, production, and decommissioning phase of an oil and gas well. The products and services in this segment primarily include completion tools and services, and well control services. The completion tools and services include products and services used during the completion phase of an offshore well to control sand and maximize oil and gas production, including sand control systems, well screens and filters, and surface-controlled subsurface safety valves. The Debtors' well control services resolve well control and pressure control problems through firefighting, engineering, and well control training.[5] In the three months ending on September 30, 2020, revenue for this segment decreased by 53% compared to the same period in 2019, from $70.6 million to $33.0 million, primarily due to a decrease in demand for completion tools and products. These downturns were once again due primarily to the negative impacts of the Saudi-Russian oil price war and the COVID-19 pandemic.

(v) Customers

24. The Company's customers are major and independent oil and gas exploration and production companies active in the geographic areas in which the Debtors operate. No customers exceeded 10% of the Debtors' total revenues through September 2020, or in 2019, 2018 or 2017.

[5] The Technical Solutions segment also includes revenues from oil and gas production related to the Debtors' 51% ownership interest in their sole federal offshore oil and gas property (which the Debtors refer to in their 2019 Form 10-K as the "oil and gas property") and related assets.

Similar to the Debtors, its customers in the oil and gas sector were also impacted by the global pandemic and Saudi-Russian oil price war. Many of the Debtors' customers have initiated cost-saving measures of their own and have otherwise delayed projects as a result of the current economic environment.

(vi) Competitors

25. The Debtors provide products and services worldwide in highly competitive markets, with competitors comprised of both small and large companies. The Debtors believe the principal competitive factors are price, performance, product and service quality, safety, response time, and breadth of products and services available. The Debtors are consistently bidding for contracts traditionally awarded on the basis of competitive bids or are engaged in direct negotiations with their customers.

(vii) Employees

26. As of the Petition Date, the Debtors employed approximately 1,978 employees (consisting of approximately 589 salaried and 1,389 hourly). Approximately 12% of the Company's employees are subject to union contracts, all of whom are located in international locations. Accordingly, none of the Debtors' domestic employees are subject to a collective bargaining agreement or similar labor agreement.

27. The Debtors' Workforce (as defined in the Employee Wages Motion) also includes certain Independent Contractors (as defined in the Employee Wages Motion). The number of Independent Contractors utilized by the Debtors at any given time fluctuates based on whether the Debtors are in a peak business season and the Debtors' specific needs at any given time. The Debtors' Workforce currently includes 20 Independent Contractors. More details regarding the Debtors' employees and Workforce are contained in the Debtors' Employee Wages Motion.

(viii) Revenue

28. In 2019, the Company's revenue totaled approximately $1.425 billion, but the Company ended the year with a net loss of $255.7 million. The Company's 2019 revenue represented a 4% decrease from their 2018 revenue of $1.479 billion. The decrease in revenue was largely attributable to a decrease in the Debtors' U.S. onshore portfolio,[6] which decreased by 14% during 2019. In North America, the negative pricing pressures and lower utilization that began during the fourth quarter of 2018 continued to impact the demand for the Debtors' completion services during 2019. The decrease in revenue generated in the U.S. land market area was primarily due to decreased revenues from the Debtors' coiled tubing services, fluid management and well servicing rigs. The decrease in revenue is also attributable to the disposition of the Debtors' land drilling rigs service line during the second quarter of 2019.

29. Revenue breakdown by geographical area for the three-months ended December 31, 2019 was as follows: U.S. Land (41%), U.S. Offshore (28%), and International (31%). Revenue breakdown by business segment was as follows: Drilling Products and Services (29%), Onshore Completion and Workover Services (20%), Production Services (30%), and Technical Solutions (21%).

B. THE DEBTORS' PREPETITION CAPITAL STRUCTURE AND DEBT

(i) The Debtors' Prepetition Funded Indebtedness

30. The following table sets forth the Debtors' prepetition capital structure.[7]

[6] The Debtors attribute their revenue to major geographic regions based on the location where their services are performed or the destination of the rental or sale of their products. The Debtors categorize their geographic regions for revenue purposes as follows: (i) U.S. land market area, (ii) Gulf of Mexico land area, and (iii) International land area.

[7] Accrued interest to all applicable figures are excluded from the prepetition capital structure.

Superior Energy Services, Inc.	
The Prepetition Credit Agreement (ABL Facility)	
(USD in Millions)	***as of 10/31/2020***
ABL Revolving Credit Facility (Borrowing Base)	$96.0
Amount Borrowed	-
LC's Outstanding	**($47.4)**
ABL Availability Not Borrowed	$48.6
Minimum Availability Required	($37.5)
Net Availability Not Borrowed	**$11.1**
The Senior Notes	
(USD in Millions)	***as of 10/31/2020***
$500 million 7.750% Senior Notes due 2024	$500.0
$800 million 7.125% Senior Notes due 2021	$800.0
Total Notes (Unsecured Debt)	**$1,300.0**

(ii) The Prepetition Credit Agreement

31. Certain of the Debtors are party to a Fifth Amended and Restated Credit Agreement, dated as of October 20, 2017 (as the same may be amended, restated, amended and restated, waived, modified and/or supplemented from time to time, the "**Prepetition Credit Agreement**"), by and among SESI, as borrower, Parent, as parent guarantor, the other guarantors party thereto, JPMorgan Chase Bank, N.A., as administrative agent and issuing lender, the other issuing lenders party thereto from time to time and the lenders party thereto from time to time (the "**Prepetition Credit Agreement Lenders**"), providing for a $300 million asset-based revolving loan facility, including an aggregate $150 million commitment for the issuance of letters of credit. Availability of funds under the Prepetition Credit Agreement is subject to a borrowing base, which, as of November 30, 2020 was $96.0 million.[8] Availability under the Prepetition Credit Agreement is (a) the lesser of (i) the commitments, (ii) the borrowing base and (iii) the

[8] The borrowing base was submitted to the Prepetition Credit Agreement Lenders on November 30, 2020 based on relevant data for the period 9/30/2020 through 10/31/2020.

highest principal amount permitted to be secured under the 2021 Indenture (as defined below) without triggering the equal and ratable provisions thereof, minus (b) the outstanding amount of loans and letters of credit under the Prepetition Credit Agreement. The Debtors' obligations under the Prepetition Credit Agreement are secured by security interests in, and liens upon, substantially all of their assets other than real property; and Parent, along with a number of its domestic subsidiaries, all of whom are Debtors in these Chapter 11 Cases, have guaranteed the obligations under the Prepetition Credit Agreement. As of the Petition Date, there were no outstanding loans under the Prepetition Credit Agreement, but the Debtors had approximately $47.4 million in outstanding letters of credit issued under the Prepetition Credit Agreement.

32. The Prepetition Credit Agreement provides for interest on loans at a rate equal to, at SESI's election, either (a) a base rate plus an applicable margin ranging between 0.75% per annum and 1.50% per annum, or (b) a eurodollar rate plus an applicable margin ranging between 1.75% per annum and 2.50% per annum, in each case based upon the Debtors' leverage ratio. The Prepetition Credit Agreement provides for (a) a fronting fee in respect of letters of credit of no less than 0.125% and (b) a letter of credit fee rate ranging between 1.75% to 2.50%, based upon the Debtors' leverage ratio.

(iii) The 2021 and 2024 Senior Prepetition Notes

33. SESI is the issuer of two tranches of senior unsecured notes. First, SESI issued $800 million in aggregate principal amount of 7.125% senior unsecured notes due 2021 (the "**2021 Notes**") pursuant to that certain Indenture, dated as of December 6, 2011, by and among SESI, each of the guarantors party thereto, and The Bank of New York Mellon Trust Company, N.A. as trustee (as amended, modified, or supplemented to date, the "**2021 Indenture**"). Second, SESI issued $500 million in aggregate principal amount of 7.750% senior unsecured notes due 2024 (the

"**2024 Notes**," and together with the 2021 Notes, the "**Prepetition Notes**") pursuant to that certain Indenture, dated as of August 17, 2017 (as amended, modified, or supplemented to date, the "**2024 Indenture**," and together with the 2021 Indenture, the "**Prepetition Notes Indentures**") by and among SESI, each of the guarantors party thereto, and The Bank of New York Mellon Trust Company, N.A. as trustee.

34. Certain of SESI's domestic subsidiaries, all of whom are Debtors in these Chapter 11 Cases, have guaranteed SESI's obligations under the Prepetition Notes Indentures. As of the Petition Date, the Debtors remain obligated under the Prepetition Notes Indentures for an outstanding principal amount of $1.30 billion in the aggregate, plus accrued but unpaid interest, fees, costs, and expenses.

(iv) The Company's Decommissioning Liabilities

35. The Company's decommissioning liabilities associated with its oil and gas property and related assets include liabilities related to the plugging of wells, removal of the related platform and equipment, and site restoration. The Company reviews the adequacy of its planning for decommissioning liabilities whenever indicators suggest that the estimated cash flows and/or related timing needed to satisfy the liability have changed materially. The Company had decommissioning liabilities of $141.6 million as of October 31, 2020.

(v) Legacy Parent Guarantees

36. The Parent is a party to certain performance guarantees related to a legacy business that owned oil and gas interests and was sold in 2008. Specifically, the Parent sold ownership interests in one of its subsidiaries, SPN Resources LLC ("**SPN Resources**"), to Dynamic Offshore Resources, LLC ("**Dynamic**") pursuant to a purchase agreement between certain Debtors and Dynamic dated as of February 25, 2008. Through a number of M&A transactions over the years,

Fieldwood Energy LLC and certain of its affiliates[9] ("**Fieldwood**") became Dynamic's ultimate successor in ownership of the interests acquired from the Parent. Consequently, Fieldwood and its direct and indirect subsidiaries are now party to a number of leases and Fieldwood is also the designated operator for all properties titled in the name of its subsidiaries where Fieldwood and its subsidiaries have the power to designate the operator.

37. The Parent serves as guarantor of the obligations of SPN Resources to certain predecessors in title to oil and gas interests under certain guarantees, set forth on Exhibit G of the Disclosure Statement (such guarantees, the "**Legacy Parent Guarantees**" and such claims, the "**Legacy Parent Guarantee Claims**"). The Legacy Parent Guarantees may expose the Parent to contingent liabilities to the extent that asset retirement obligations are matured for any leases supported by the Legacy Parent Guarantees and the predecessors in title who are beneficiaries of the Legacy Parent Guarantees become liable for such obligations. As of the Petition Date, the Parent does not have outstanding obligations on account of the Legacy Parent Guarantees.

(vi) The Debtors' Trade Debt and Related Obligations

38. The Debtors incur trade debt with certain vendors in connection with the ordinary course operation of their businesses. The Debtors believe that, as of the Petition Date, they have trade debt and other related obligations in the aggregate amount of approximately $27.5 million.

[9] On August 3, 2020, Fieldwood, together with certain of its affiliates, filed chapter 11 cases in the United States Bankruptcy Court for the Southern District of Texas titled *In re Fieldwood Energy LLC*, et al., Case No. 20-33948 (MI) (Bankr. S.D. Tex. 2020) (the "**Fieldwood Cases**").

PART III

EVENTS LEADING UP TO THE CHAPTER 11 FILINGS

A. The Debtors' Attempted Prepetition Strategic Divestitures

39. In the wake of the 2015-2016 oil and gas industry correction and the protracted downturn, the Debtors worked tirelessly to rationalize its operational footprint and cost structure. In addition, they explored options to maximize value through a strategic transaction of its hydraulic fracturing operation, which is a business focused on using high-powered pumps to force sand, water, and chemicals underground to release trapped oil and gas.

40. In 2017-2018, the Debtors determined that their strategy of a mid-cap, globally diversified energy service company would systemically be out of favor with stakeholders, and determined that more narrowly focused energy service companies would be more attractive to the investment community. After engaging Lazard Frères & Co. L.L.C., the Debtors determined the separation of their U.S. onshore well service and fluids business units from their globally oriented business units would create significant value for stakeholders.

41. The well services business provides essential completion and production services. The well services business also provides pre- and post-fracturing support activities generally related to fluids utilized or generated during the completion and production phase. While not actively considered for divestiture, prior to 2017, the Debtors received several unsolicited inquiries from strategic buyers to discuss a potential transaction for their fluids business. The Debtors engaged a financial advisor in 2017 to run a formal, targeted bid solicitation process. However,

upon the announced merger between two competing industry participants in 2017, the Debtors suspended the solicitation process.

42. In 2019, with continued oil price volatility, the Debtors recognized that in addition to the need for separating the company, they also realized that it was unlikely that cash flow alone would be sufficient in providing enough resources to adequately retire its 7.125% senior unsecured notes due 2021. To address these items, the Debtors focused their attention on the divestiture of non-core assets and sold their artificial lift and subsea well control system businesses for a combined approximate $34.6 million (realized in 2020).

43. Additionally, the Debtors categorized their U.S. onshore business units into four distinct divisions. While each division was predominately attached to U.S. onshore operations, they were distinct business units with few-to-no synergies among them. The four distinct divisions of the U.S. onshore business were: (a) hydraulic fracturing; (b) contract drilling; (c) accommodations rentals; and (d) well services.

44. The Debtors re-engaged with numerous hydraulic fracturing service providers regarding a potential sale of the business line. Sale discussions did not proceed beyond initial stages and the Debtors ultimately decided to discontinue operations of the hydraulic fracturing business in December 2019.

45. The contract drilling business operated drilling rigs for the benefit of customers, and was fully supported by experienced superintendents, tool pushers, mechanics, and electricians. In 2018, the Debtors began a focused sale process and in June 2019, the Debtors agreed to divest their contract drilling business, resulting in approximately $74 million in cash proceeds at closing.

46. The accommodations rentals business is a niche onsite accommodations rental operation primarily servicing U.S. land operators. While the Debtors' accommodation rentals

business has historically been a positive free cash flow generator, given its unique niche rental offering and limited geographical expansion opportunities, the Debtors hired a financial advisor and began a sale solicitation process for the business in 2017. After a fulsome bidding process, the Debtors did not receive any actionable bids and the business was ultimately not sold.

47. Through 2019, the Debtors initiated contact with numerous U.S. onshore well service management teams and boards of directors in order to better understand competitor strategies and market leadership capabilities. In December 2019, after consulting with advisors and examining a number of strategic options, the Debtors decided to divest their accommodation rentals and well services businesses, including their U.S. service rig, coiled tubing, wireline, pressure control, flowback, fluid management, and accommodations service lines (collectively, the "**NAM Business**"). The Debtors intended to combine their NAM Business entities with another independent oilfield services contractor, Forbes Energy Services Ltd. ("**Forbes**"), to create a new consolidated platform for U.S. completion, production, and water solutions (the "**NAM Combination**").

48. On December 18, 2019, the Parent and Forbes entered into a definitive merger agreement (the "**NAM Merger Agreement**") in connection with the NAM Combination. The NAM Merger Agreement contemplated a separation of the NAM Business entities from the Company, a combination of the NAM Business entities and Forbes, and a corresponding uptier bond exchange, resulting in a deleveraging of the Debtors following the NAM Combination. However, as described further below, deteriorating market conditions, amplified by the significant reduction in crude oil prices caused primarily by the COVID-19 pandemic and the Saudi-Russian oil price war, resulted in a significant decline in the demand for services provided by the Debtors, including the NAM Business entities and Forbes. Consequently, while the Debtors believed their

businesses should be separated into two distinct companies, it became impractical to complete the NAM Combination with Forbes, and the NAM Merger Agreement was terminated on June 1, 2020 in accordance with its terms.

B. The Impact of the COVID-19 Pandemic and the Saudi-Russian Oil Price War on the Debtors' Industry

49. The Company's revenues and earnings can be affected by several factors, including changes in competition, fluctuations in drilling and completion activity, perceptions of future prices of oil and gas, government regulation, disruptions caused by weather, and general economic conditions. However, the first three quarters of 2020 were characterized by unforeseeable shocks to the global economy generally, and the energy sector in particular. Specifically, the Saudi-Russian oil price war, combined with the COVID-19 pandemic, led to a decrease in the price of oil which was exacerbated by the decreased demand for oil. These unanticipated events have had a devastating near-term impact on the Debtors' operations and its various business lines, and has negatively impacted the Debtors' customers, vendors, and suppliers in all geographic areas where the Debtors operate. In fact, the U.S. oil and gas rig count fell by approximately 25% during the first quarter of 2020 and, as a further result of the COVID-19 pandemic and the Saudi-Russian oil price war, plunged by more than 60% in the second quarter of 2020. Further, according to the Baker Hughes' weekly worldwide and international rig count data for 2020, the number of oil and gas rigs outside of the U.S. and Canada fell by more than 20% in the second quarter of 2020, each resulting in a decrease in demand for the Debtors' products and services.

50. As a result, the Company's revenue in the second quarter of 2020 decreased by 43% to $183.9 million, as compared to $321.5 million in the first quarter of 2020. As the Debtors' customers continue to revise their capital budgets in order to adjust spending levels in response to lower commodity prices, the Debtors continue to experience significant pricing pressure for their

products and services. The Company's revenue further decreased by approximately 9% to $166.9 million in the third quarter of 2020.

C. The Debtors' Prepetition Efforts to Combat Market Downturn

51. The COVID-19 pandemic and the Saudi-Russian oil price war led to a decline in the price of oil and gas which severely impacted the Debtors' cash flow, borrowing capacity and ability to service their outstanding indebtedness. In response, the Debtors implemented a number of cost-saving contingencies to protect their business from further deterioration.

(i) Cost Reduction Initiatives

52. Before commencing these Chapter 11 Cases, the Debtors took a number of steps to improve their position in the market, and more recently, their capital structure and liquidity needs, without resorting to a comprehensive in-court restructuring, including cutting costs, reducing capital expenditures, and managing liquidity.

53. Specifically, in the months leading up to these Chapter 11 Cases, the Debtors implemented a number of cost reduction activities to "right-size" operations to the current business environment. In the second quarter of 2020, the Debtors implemented actions to reduce their payroll costs through a combination of salary reductions, reductions in force, and furloughs. The Debtors also limited their expected capital expenditures to no more than $50 million for the full fiscal year 2020. Additionally, the Debtors have realized cost savings through leveraging governmental relief efforts to defer payroll and other tax payments, resulting in higher future cash flows for 2020, including a tax refund of $30.5 million received in July 2020.

(ii) Prepetition Credit Agreement Amendment

54. On August 5, 2020, the Debtors amended the Prepetition Credit Agreement to permit the use of up to the lesser of (a) $100 million and (b) 105% of the face value of certain third-party letters of credit, surety, judgment, appeal, or performance bonds, and similar

obligations of the Debtors, to cash collateralize such obligations. The Debtors were required to reduce the amount of letters of credit issued pursuant to the Prepetition Credit Agreement to bring availability thereunder to at least $37.5 million, and to deposit $25 million in an account under their lenders' control to further secure their obligations under the Prepetition Credit Agreement. The Debtors were also prohibited from requesting any loans under the Prepetition Credit Agreement, and the Debtors' flexibility was restricted under certain of the investment, indebtedness, junior debt repayment, and restricted payment covenants thereunder. Although these actions on the surface may have appeared to have a negligible effect on liquidity, as a result of these actions, the Debtors were able to avoid breaching certain covenants under the Prepetition Credit Agreement that would have required the Debtors to enter cash dominion and to supply weekly borrowing base reports.

D. The New York Stock Exchange Delisting Notice and Transition to OTCQX Market

55. On March 30, 2020, the NYSE notified the Parent that it was no longer in compliance with the NYSE's continued listing standards because the Parent's average global market capitalization over a consecutive 30 trading-day period had dropped below $50 million and its stockholders' equity was simultaneously below $50 million. In accordance with the applicable NYSE rules, on May 14, 2020, the Parent submitted its plan to cure such deficiency and regain compliance with the NYSE continued listing standards, and, on June 25, 2020, the NYSE accepted the plan. On September 17, 2020, the NYSE notified the Parent that the NYSE would commence proceedings to delist and suspend trading of the Parent's common stock from the NYSE due to failure to meet the foregoing standard. Effective September 18, 2020, the Parent's common stock commenced trading in the over-the-counter securities marketplace on the OTCQX Market under the symbol "SPNX." The Parent's transition to the OTCQX Market did not, and is not expected

to, affect its or the other Debtors' business operations. On October 2, 2020, the NYSE filed a Form 25 delisting our common stock from trading on the NYSE, which delisting became effective 10 days after the filing of the Form 25.

E. The Debtors' Prepetition Restructuring Efforts

56. As the global outbreak of the COVID-19 pandemic continued to evolve rapidly, the Company's management expected it to continue to materially and adversely affect the Company's revenue, financial condition, profitability, and cash flow for an indeterminate period of time. As a result, the Debtors decided to take the alternative and necessary actions to right-size the business for expected activity levels across the business. As such, beginning in the summer of 2020, the Parent's board of directors authorized the retention of advisors, including Latham & Watkins LLP ("**Latham**"), as legal counsel, Ducera Partners L.L.C. ("**Ducera**") and Johnson Rice & Company ("**Johnson Rice**"), as investment bankers, and Alvarez & Marsal North America, L.L.C. ("**A&M**"), as financial advisor, to assist in the Debtors' evaluation of various strategic alternatives in the face of the market downturn as a result of the COVID-19 pandemic and the Saudi-Russian oil price war. Over the course of several months, the Debtors and their advisors engaged in extensive discussions and negotiations with various stakeholders, including the Prepetition Credit Agreement Lenders and the Ad Hoc Noteholder Group represented by Davis Polk & Wardwell LLP, as legal counsel, and Evercore Group L.L.C., as financial advisor, regarding a potential restructuring of the Debtors' balance sheet and business operations.

(i) The Restructuring Support Agreement

57. The Debtors, their advisors, the Ad Hoc Noteholder Group, and their advisors focused on proactively exploring a wide range of strategic alternatives, taking into account various factors, including market feedback, the Debtors' deteriorating economic outlook, as well as the

deteriorating industry-wide environment. Ultimately, the aforementioned negotiations were successful and resulted in the execution of the RSA. As further described below, the terms of the restructuring as contemplated within the RSA would substantially deleverage the Debtors' long-term debt and related interest costs, provide access to exit financing, ultimately eliminate the potential Legacy Parent Guarantee Claims at the Parent level, and establish a capital structure that the Parent believes will allow its businesses to thrive in a low-commodity-price environment.

58. The Debtors engaged in hard-fought negotiations with the Ad Hoc Noteholder Group in agreeing to the RSA. Specifically, the Debtors fought for and initially obtained a recovery for their existing prepetition equity holders (the "**Existing Equity Holders**"). In the Original Restructuring Support Agreement, the Ad Hoc Noteholder Group agreed to support a plan of reorganization pursuant to which the Existing Equity Holders received 2% of the Reorganized Debtors' equity, as well as five-year warrants for 10.0% of the Reorganized Debtors' equity (the "**Existing Equity Holders' Recovery**"). However, after the Original Restructuring Support Agreement was initially executed, the Ad Hoc Noteholder Group was informed that the Legacy Parent Guarantees could potentially expose the Parent to liability for the Legacy Parent Guarantee Claims (i.e., asset retirement obligations). Although the Debtors believe the likelihood is low that the Parent would be liable under the Legacy Parent Guarantees, if the Parent is ultimately found liable, the Debtors believe that the liability could potentially be substantial. Given this uncertainty and magnitude of such potential liabilities, the Ad Hoc Noteholder Group no longer agreed to support a chapter 11 plan that allowed the potential Legacy Parent Guarantee Claims to "ride through" these Chapter 11 Cases.

59. The Debtors worked with the Ad Hoc Noteholder Group to implement a revised restructuring transaction structure that would both enable the Debtors to emerge from bankruptcy

efficiently and render general unsecured claims at the Debtors' operating subsidiaries unimpaired, but also discharge the potential Legacy Parent Guarantee Claims. As such, in the latest iteration of the RSA, the Debtors and the Ad Hoc Noteholder Group agreed to remove the Existing Equity Holders' Recovery and to instead provide all general unsecured creditors at the Parent level with a cash pool. The Debtors believe that this compromise is in the best interests of the estates and all stakeholders.

(ii) Debtor-in-Possession Financing

60. To ensure access to letters of credit during these Chapter 11 Cases, the Debtors negotiated the DIP Financing with certain of their existing Prepetition Credit Agreement Lenders. The DIP Financing is critical to the Debtors' ability to operate postpetition and ultimately emerge from these Chapter 11 Cases. The structure of the DIP Financing is similar to the Debtors' prepetition debt financing under their Prepetition Credit Agreement. As described above, there are no outstanding loans under the Prepetition Credit Agreement, but the Debtors have approximately $47.4 million in outstanding letters of credit issued under the Prepetition Credit Agreement (i.e., the DIP Financing simply rolls the Prepetition Credit Agreement forward into these Chapter 11 Cases).

61. As such, the proposed DIP Financing essentially seeks to roll-up the Debtors' outstanding letters of credit into a DIP Financing facility that will be used to fund the Debtors' operations during the Chapter 11 Cases, similar to how the Debtors were funding its business prior to the Chapter 11 Cases. The DIP Financing will consist of senior secured postpetition obligations on a superpriority basis in respect of a senior secured superpriority letter of credit facility in the aggregate principal amount of $120 million (the "**DIP Facility**"). The Debtors are also seeking to have the outstanding amounts of the letters of credit under the Prepetition Credit Agreement to be

converted into the DIP Facility and for those letters of credit to be used as part of the Exit Facility (as defined in the Plan).

62. The DIP Facility was the product of extensive arm's-length, good-faith negotiations with certain of the Prepetition Credit Agreement Lenders. The proposed DIP Facility provides the Debtors with immediate and critical access to liquidity that is necessary to ensure that the Debtors' businesses are stabilized, that chapter 11 administrative costs are paid in full, and that value is preserved during the course of the Debtors' Chapter 11 Cases. It also ensures that the outstanding letters of credit under the Prepetition Credit Agreement stay in place and can continue to be relied upon by the Debtors, their customers, and their vendors.

63. The DIP Facility demonstrates the ongoing support of the Prepetition Credit Agreement Lenders for the Debtors' restructuring. Without access to the DIP Facility, the Debtors would have to rely only on their unencumbered cash on hand. Although the Debtors can continue to operate in the near term with their current limited liquidity, the DIP Facility will provide stability for the Debtors to maintain their ordinary course of business, provide comfort to their employee, customer, and vendor constituencies, and support the administration of these Chapter 11 Cases. Obtaining access to the DIP Facility will allow the Debtors to send a clear message to their customers and vendor base that the Debtors will continue to be a reliable partner and that they will be ready to capitalize on gaining market share upon an industry turnaround. In addition, relying solely on cash collateral could constrain the Debtors' financial position in the event the Debtors would have to cash collateralize any obligations arising from letters of credit. Accordingly, the proposed DIP Facility will provide much-needed stabilization to the Debtors' business operations, the economic terms of the proposed DIP Facility are highly competitive, and reflect the support of

the Debtors' preexisting lenders for the Debtors' restructuring. As a result, the proposed DIP Facility is in the best interests of the Debtors' estates.

PART IV

KEY TERMS OF THE PROPOSED RESTRUCTURING AND THE PROPOSED TIMELINE FOR THE CHAPTER 11 CASES[10]

A. The Key Terms of the Restructuring

64. Subject to its terms and conditions, the RSA commits the Consenting Noteholders to support the Debtors in their efforts to confirm the Plan. The terms of the Restructuring contemplated by the RSA are reflected in the Plan. The RSA contemplates a comprehensive deleveraging of the Debtors' balance sheets through, among other things, a complete equitization of the Prepetition Notes Claims, elimination of the Legacy Parent Guarantee Claims at the Parent level, the provision of a cash pool to General Unsecured Claims at the Parent level, and leaving all General Unsecured Claims at affiliate Debtors unimpaired. A copy of the RSA is attached hereto as Exhibit B.

B. Exit Financing

65. To ensure sufficient liquidity for the Debtors in the event that they are unable to secure the full amount of the ABL Financing Commitments, the Commitment Parties, which include certain of the Consenting Noteholders committed, pursuant to the Delayed-Draw Term Loan Commitment Letter committed to providing a delayed-draw term loan facility in an aggregate principal amount not to exceed $200 million for the Reorganized Debtors.

[10] Any capitalized terms used but not defined in this Part IV have the respective meanings ascribed to them in the RSA and/or Plan, as applicable.

C. Proposed Timeline for the Chapter 11 Cases

66. The Debtors seek to obtain confirmation of the Plan as quickly as the Court's schedule and requisite notice periods will permit. In order to comply with milestones set forth in the RSA (the "**Milestones**") and to emerge from bankruptcy as swiftly as practicable, the Debtors have proposed the following timetable:

Event	Date/Deadline	Days Before/After Petition Date
Noteholder Voting Record Date	December 3, 2020	4 (before)
Commencement of Solicitation	December 5, 2020	2 (before)
Petition Date	December 7, 2020	0
Mailing of (a) Confirmation Hearing Notice, (b) Ballots, and (c) Notice of Non-Voting Status and Opt Out Opportunity	December 11, 2020	4 (after)
Postpetition Voting Deadline, Release Opt Out Deadline	January 8, 2021 at 5:00 p.m. (Prevailing Eastern Time)	32 (after)
Objection Deadline for Plan and Disclosure Statement	January 12, 2021 at 4:00 p.m. (Prevailing Central Time)	36 (after)
Confirmation Hearing	January 18, 2021 at _:00 a/p.m. (Prevailing Central Time)	42 (after)

67. In an effort to limit the length of the Chapter 11 Cases and adhere to the aforementioned Milestones, the Debtors commenced solicitation of votes on the Plan prior to the filing of the Chapter 11 Cases from the holders of certain Prepetition Notes Claims entitled to vote under the Plan.[11] Concurrently with the filing of this First Day Declaration, the Debtors filed a

[11] I understand from my discussions with the Debtors' advisors that, with the exception of Claims held by the Debtors or their affiliates that are deemed to reject or Presumed to accept the Plan, the Impaired Prepetition Notes Claims Against Parent, the Impaired General Unsecured Claims Against Parent, and the Impaired Prepetition Notes Claims Against Affiliate Debtors are the only Classes of Claims that are Impaired under the Plan and therefore entitled or required to vote on the Plan.

motion seeking, among other things, (a) approval of the Disclosure Statement, (b) to schedule a combined hearing to consider approval of the Disclosure Statement on a final basis and confirmation of the Plan, and (c) approval of the Equity Rights Offering Procedures.

68. Among the Milestones are the requirements that the Debtors obtain confirmation of the Plan by January 25, 2021 and consummate the Plan by February 1, 2021. Contemporaneous with the filing of this First Day Declaration, the Debtors have filed the Disclosure Statement Motion seeking an order scheduling dates and deadlines in connection with the approval of the Disclosure Statement and confirmation of the Plan.

69. Achieving the various Milestones under the RSA is crucial to maintaining the support of the Ad Hoc Noteholder Group and reorganizing the Debtors successfully. Moreover, as noted above, an expeditious emergence from bankruptcy is critical to the Debtors' ability to successfully and responsibly reorganize. In particular, it will allow the Debtors to avoid a prolonged stay in bankruptcy that could otherwise be value-destructive and cause important customers, particularly international customers, to lose confidence in doing business with the Debtors.

PART V

RELIEF SOUGHT IN THE DEBTORS' FIRST DAY PLEADINGS

70. In furtherance of the objective of preserving value for all stakeholders, the Debtors have sought approval of the First Day Pleadings and related orders (the "**Proposed Orders**"), and respectfully request that the Court consider entering the Proposed Orders granting the relief requested in the First Day Pleadings. For the avoidance of doubt, the Debtors seek authority, but not direction, to pay amounts or satisfy obligations with respect to the relief requested in any of the First Day Pleadings.

71. I have reviewed each of the First Day Pleadings, Proposed Orders, and exhibits thereto (or have otherwise had their contents explained to me), and the facts set forth therein are true and correct to the best of my knowledge, information, and belief. Moreover, I believe that the relief sought in each of the First Day Pleadings (a) is vital to enabling the Debtors to make the transition to, and operate in, chapter 11 with minimal interruptions and disruptions to their businesses or loss of productivity or value and (b) constitutes a critical element in the Debtors' ability to successfully maximize value for the benefit of their estates.

A. ADMINISTRATIVE AND PROCEDURAL PLEADINGS

(i) Joint Administration Motion[12]

72. By the Joint Administration Motion, the Debtors seek entry of an order directing the joint administration of their seventeen (17) Chapter 11 Cases for procedural purposes only. Many of the motions, hearings, and other matters involved in the Chapter 11 Cases will affect all Debtors. Thus, the Debtors believe that the joint administration of the Chapter 11 Cases will avoid the unnecessary time and expense of duplicative motions, applications, orders, and other pleadings, thereby saving considerable time and expense for the Debtors and resulting in substantial savings for their estates. On behalf of the Debtors, I respectfully submit that the Joint Administration Motion should be granted and that failure to do so on an emergency basis would severely disrupt the Debtors' operations at this critical juncture.

(ii) Retention Applications

73. The Debtors believe that the retention of chapter 11 professionals is essential to the Chapter 11 Cases. Accordingly, during the Chapter 11 Cases, the Debtors anticipate that they will

[12] "**Joint Administration Motion**" means the *Debtors' Emergency Motion for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases*, filed concurrently herewith.

request permission to retain, among others, the following professionals: (a) Latham & Watkins LLP, as co-counsel; (b) Hunton Andrews Kurth LLP, as co-counsel; (c) Kurtzman Carson Consultants L.L.C., as claims and noticing agent; and (d) Alvarez & Marsal North America, L.L.C., as Financial Advisor. I believe that the above professionals are well-qualified to perform the services contemplated by their various retention applications, the services are necessary for the success of the Chapter 11 Cases, and the professionals will coordinate their services to avoid duplication of efforts. I understand that the Debtors may find it necessary to seek retention of additional professionals as the Chapter 11 Cases progress.

(iii) Consolidated Creditor List Motion[13]

74. By the Consolidated Creditor List Motion, the Debtors seek entry of an order (a) authorizing the Debtors to file a consolidated creditor matrix and list of the thirty (30) largest general unsecured creditors in lieu of submitting separate mailing matrices and creditor lists for each Debtor; (b) waiving the requirement to file a list of and provide notice directly to the Parent's equity security holders; and (c) authorizing the Debtors to redact certain personal identification information for individuals.

75. The preparation of separate lists of creditors for each Debtor would be expensive and unduly burdensome, and a large number of creditors may be shared among the Debtors. For this reason, I believe that the Creditor Matrix and Top 30 List will reduce administrative costs and promote administrative efficiency.

[13] "**Consolidated Creditor List Motion**" means the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix and List of the 30 Largest Unsecured Creditors, (II) Waiving the Requirement to File a List of Equity Security Holders, and (III) Authorizing the Debtors to Redact Certain Personal Identification Information*, filed concurrently herewith. Capitalized terms used, but not otherwise defined, in this section shall have the respective meanings ascribed to them in the Consolidated Creditor List Motion.

76. In addition, the Parent is a publicly-traded company with actively trading stock of approximately 14,826,627 outstanding shares of common stock as of June 30, 2020, and does not maintain a list of its equity security holders and, therefore, must obtain the names and addresses of its shareholders from a securities agent. I believe that preparing and submitting such a list with last known addresses for each such equity security holder and sending notices to all such parties will create undue expense and administrative burden with limited corresponding benefit to the estates or parties in interest.

77. The Debtors believe that cause exists to authorize the Debtors to redact from any paper filed with the Court the home addresses of individual creditors—including the Debtors' employees and contract workers—from the Creditor Matrix because, among other reasons, such information could be used to perpetrate identity theft or harass such individuals.

78. On behalf of the Debtors, I respectfully submit that, for the foregoing reasons, the Consolidated Creditor List Motion should be granted and that failure to do so on an emergency basis would create undue expenses and administrative burden and severely disrupt the Debtors' operations at this critical juncture.

(iv) Bar Date Motion[14]

79. By the Bar Date Motion, the Debtors seek entry of an order, (a) establishing (i) January 7, 2021 at 5:00 pm (Prevailing Central Time) (the "**Parent Bar Date**") as the last date and time by which creditors may file proofs of claim (the "**Proofs of Claim**") in these Chapter 11 Cases on account of claims against Parent and (ii) related procedures for filing Proofs of Claim

[14] "**Bar Date Motion**" means the *Debtors' Emergency Motion for Entry of Order (I) Establishing (A) Bar Dates and (B) Related Procedures for Filing Proofs of Claim Against Superior Energy Services, Inc. and (II) Approving the Form and Manner Of Notice Thereof*, filed concurrently herewith. Capitalized terms used, but not otherwise defined, in this section shall have the respective meanings ascribed to them in the Bar Date Motion.

and (b) approving (i) the Bar Date Notice and (ii) mailing procedures with respect thereto. I understand that the Parent Bar Date will only apply to creditors of the Parent. I understand that the Debtors are not seeking approval in the Bar Date Motion of a claim bar date for creditors of any Debtor except for Parent.

80. The Debtors only seek a claim bar date for creditors of the Parent because the Plan contemplates that all Allowed General Unsecured Claims (as defined in the Plan) against all Debtors other than the Parent will be paid in full or will otherwise be unimpaired. I understand that any creditor who asserts a claim (as defined in section 101(5) of the Bankruptcy Code) against the Parent that arose, or is deemed to have arisen, prior to the Petition Date and whose claim is either (a) not listed on the Parent's Schedules or (b) is listed on Parent's Schedules as disputed, contingent or unliquidated, must file a proof of claim.

81. The Parent Bar Date would be the date by which only creditors (as defined in section 101(10) of the Bankruptcy Code) holding prepetition claims (as defined in section 101(5) of the Bankruptcy Code) against Parent must file Proofs of Claim. The Parent Bar Date will apply only to creditors holding claims against Parent that arose, or are deemed to have arisen, prior to the Petition Date, including, without limitation, secured claims, unsecured priority claims (including, without limitation, claims entitled to priority under sections 507(a)(3) through 507(a)(10) and 503(b)(9) of the Bankruptcy Code) and unsecured non-priority claims (such claims the "**Parent Claims**" and the holder of any Parent Claims, a "**Claimant**").

82. In addition, the Debtors request that the Court establish June 7, 2021 at 5:00 p.m. (Prevailing Central Time) as the deadline for all governmental units to file Proofs of Claim in these Chapter 11 Cases (the "**Governmental Bar Date**," and together with the Parent Bar Date, the "**Bar Dates**").

83. At this time, the Debtors only expect to require holders of Parent Claims to file Proofs of Claim. Holders of claims in all but one other class against the other Debtors in these Chapter 11 Cases are either unimpaired or not receiving a distribution under the Plan, and pursuant thereto such holders do not need to file Proofs of Claim. The only other class of impaired claims against a Debtor other than Parent that is expected to receive a distribution in these Chapter 11 Cases is Class 7 - Prepetition Notes Claims Against Affiliate Debtors. Holders of such claims are not required to file Proofs of Claim because the Plan provides for the allowed amount of claims in Class 7. Further, the Debtors are requesting that Interest Holders not be required to file proofs of interest at this time. As a result, the Bar Dates sought by the Bar Date Motion will apply only to holders of Parent Claims.

84. The Debtors further propose that, if the they amend Parent's Schedules, the deadline for those creditors affected by any such amendment shall be the later of (a) the Parent Bar Date or (b) 5:00 p.m. (Prevailing Central Time) on the date that is twenty-one (21) days from the date that the Debtors provide written notice to the affected creditor that Parent's Schedules have been amended.

85. The Debtors propose to serve the Bar Date Notice and Proof of Claim Form within three (3) business days after entry of the Bar Date Order. The proposed Bar Date Notice provides the Claimants with sufficient and appropriate information regarding their requirement to file a Proof of Claim, the procedure for filing a Proof of Claim, and the consequences of failing to timely file a Proof of Claim. Accordingly, the Debtors believe that the Court should approve the form and scope of the proposed Bar Date Notice. In addition, the Debtors believe that: (a) it is appropriate to provide notice of the Bar Dates to these persons or entities whose names and addresses are unknown to the Debtors; and (b) it is advisable to provide supplemental notice to

known holders of potential claims. Therefore, the Debtors request authority to publish notice of the Bar Dates substantially in the form attached to the Bar Date Order as Exhibit 3 (the "**Publication Notice**") once in the *Houston Chronicle*, the national edition of *USA Today* and such other local newspapers, trade journals or similar publications, if any, as the Debtors deem appropriate, as soon as practicable after entry of the Bar Date Order, but no later than twenty-one (21) days before the Parent Bar Date. The Debtors believe such publication is likely to reach the widest possible audience of Claimants who may not otherwise have notice of these Chapter 11 Cases.

86. Based on the foregoing, I believe it is in the best interests of the Debtors and all stakeholders that the relief request in the Bar Date Motion be granted.

B. OPERATIONAL AND FINANCING MOTIONS

(i) DIP and Cash Collateral Motion[15]

87. By the DIP and Cash Collateral Motion, the Debtors seek an order, among other things: (a) authorizing the Debtors to incur senior secured postpetition obligations on a superpriority basis in respect of a senior secured superpriority letter of credit facility in the aggregate principal amount of $120,000,000 pursuant to the terms and conditions of the DIP Agreement; (b) authorizing the deemed replacement of up to $47,357,274 of Prepetition Letters of Credit (as defined in the DIP and Cash Collateral Motion), which will be deemed converted into letters of credit outstanding under the DIP Facility upon entry of the Interim Order to avoid immediate and irreparable harm; (c) authorizing execution and entry into the DIP Agreement, and

[15] "**DIP and Cash Collateral Motion**" means the *Debtors' Emergency Motion for Entry of Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief*, filed concurrently herewith. Capitalized terms used, but not otherwise defined, in this section shall have the respective meanings ascribed to them in the DIP and Cash Collateral Motion.

performance of the Debtors' respective obligations thereunder and performance of further acts as may be required in connection with the DIP Documents, including, without limitation, the payment of all principal, interest, fees, expenses, and other amounts payable under the DIP Documents as such amounts become due and payable; (d) authorizing the grant of automatically perfected security interests in and liens on all of the DIP Collateral including all property constituting Cash Collateral; (e) authorizing the Debtors to use the Prepetition ABL Collateral, including Cash Collateral of the Prepetition ABL Secured Parties, and provide adequate protection to the Prepetition ABL Secured Parties for any diminution in value on or after the Petition Date resulting from the imposition of the automatic stay, the Debtors' use, sale, or lease of the Prepetition ABL Collateral, including Cash Collateral, or the priming of the Prepetition ABL Secured Parties' respective interests in the Prepetition ABL Collateral of their respective interests in the Prepetition ABL Collateral; (f) authorizing the Debtors to vacate and modify the automatic stay imposed by section 362 of the Bankruptcy Code to the extent necessary to implement and effectuate the terms and provisions of the DIP Documents and the Interim Order.

88. I believe that access to the DIP Facility is critical to ensure the Debtors' smooth entry into chapter 11 and their ability to ensure they have sufficient liquidity to operate their business and administer their estates during these Chapter 11 Cases. Without the additional liquidity provided under the DIP Facility through the "roll" of the Prepetition Letters of Credit, the substantial capacity for new DIP Letters of Credit and the use of the Cash Collateral, the Debtors will have a limited amount of cash on hand and insufficient capitalization to carry on the operation of their businesses. I am advised that the commencement of these Chapter 11 Cases will place increased demands on liquidity due to, among other things, the costs of administering these Chapter 11 Cases and the acceleration or elimination of trade terms. Accordingly, I believe that

the Debtors will suffer immediate and irreparable harm if the relief requested in the DIP and Cash Collateral Motion is not granted.

89. The Debtors have determined, in consultation with their advisors, that the DIP Facility represented the best postpetition DIP financing alternative available to the Debtors. The DIP Facility was the product of extended, arm's-length, good-faith negotiations. Due to the requirement to cash collateralize the Prepetition Letters of Credit and the need for the Prepetition ABL Secured Parties' consent for priming, the likelihood of third-party financing was extremely low. I believe that the proposed DIP Facilities provide the Debtors with immediate and critical access to liquidity that is necessary to ensure that the Debtors' businesses are stabilized, that chapter 11 administrative costs are paid in full, and that value is preserved during the course of the Debtors' Chapter 11 Cases.

(ii) Cash Management Motion[16]

90. By the Cash Management Motion, the Debtors seek entry of an order (a) authorizing, but not directing, the Debtors to continue to maintain and use their existing cash management system, including maintenance of their existing bank accounts, checks, and business forms; (b) granting the Debtors an extension of time for a period of 60 days from the Petition Date (*i.e.*, until February 5, 2021), within which to comply with certain bank account and related requirements of the U.S. Trustee or make such other arrangements as agreed with the U.S. Trustee to the extent that such requirements are inconsistent with the Debtors' practices under their existing

[16] "**Cash Management Motion**" means the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing (A) Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (B) Continuation of Existing Deposit and Investment Practices, (C) Continuation of Intercompany Transactions, and (II) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims*, filed concurrently herewith. Capitalized terms used, but not otherwise defined, in this section shall have the respective meanings ascribed to them in the Cash Management Motion. Further, the summary of the Cash Management Motion in this First Day Declaration is qualified in its entirety by reference to the provisions of the Cash Management Motion.

cash management system or other actions described herein; (c) authorizing, but not directing, the Debtors to continue to maintain and use their existing deposit practices notwithstanding the provisions of section 345(b) of the Bankruptcy Code; (d) authorizing the Debtors to open and close bank accounts in the ordinary course of business; (e) authorizing, but not directing, the continuation of intercompany transactions among the Debtors; (f) according administrative expense status to postpetition intercompany claims arising from transactions among the Debtors; (g) authorizing the Banks with which the Debtors maintain their accounts to continue to maintain, service, and administer such accounts; and (h) authorizing the Debtors to maintain the Company Card Program.

91. The Debtors oversee the collection, disbursement, and movement of cash from their operations through a cash management system (the "**Cash Management System**") that manages the Debtors' cash inflows and outflows through a number of bank accounts. I believe the Cash Management System is critical to the Debtors' operations, as it enables the Debtors to, among other things, (a) monitor cash receipts and ensure payment of necessary disbursements, (b) track various intercompany transfers and transactions between the Debtors and the Debtors and their non-Debtor affiliate, Boland, and (c) ensure accurate cash forecasting and reporting.

92. The Cash Management System includes a total of 54 Debtor bank accounts (together with any accounts opened after the Petition Date, the "**Bank Accounts**"), which are held at JPMorgan Chase Bank, N.A. ("**JPM**"), Wells Fargo Bank, National Association ("**Wells Fargo**"), Hancock Whitney Bank ("**Whitney**"), Bank of America, N.A. ("**BofA**"), National Bank of Kuwait ("**NBK**"), SpareBank ("**SpareBank**"), and International Bank of Azerbaijan ("**IBA**") (collectively, the "**Banks**").

93. Additionally, the Non-Debtor Affiliates maintain various bank accounts held at different foreign banks near the respective Non-Debtor Affiliate, as well as banks in the United States (the "**Non-Debtor Affiliate Accounts**"). Funds in the Non-Debtor Affiliate Accounts are held either in U.S. Dollars or in the currency local to the respective Non-Debtor Affiliate.

94. The Debtors understand that the Cash Management System is organized in a way that respects the separate cash funding and operating needs of the Debtors and the Non-Debtor Affiliates. The Debtors understand that the Cash Management System is divided into two separate structures: (a) the domestic structure, which includes the Debtors and certain U.S. Non-Debtor Affiliates (the "**Domestic Structure**"); and (b) the foreign structure, which includes bank accounts at non-U.S. entities, as well as foreign bank accounts of certain Debtor entities (the "**Foreign Structure**").[17] The Debtors understand that, within the Domestic Structure, cash flows between the Debtor entities and certain Non-Debtor Affiliates in the ordinary course. The Debtors understand that the Foreign Structure operates independently with a few exceptions, as described below, and does not, in the ordinary course, rely on funding from Debtor Bank Accounts.

95. The Debtors understand that they pay fees and expenses to the Bank related to the costs of administering the Bank Accounts (the "**Bank Fees**") on a monthly basis. The Debtors understand that, as of the Petition Date, the approximate balances of the Bank Accounts are as follows:

Account Name & Account Number	Debtor Account Holder	Approx. Balance as of the Petition Date
Operating Accounts		
Main Operating Account (x6990)	SESI, L.L.C.	$14,210,000

[17] For purposes of this Motion, unless otherwise stated, the "Cash Management System" refers only to the Domestic Structure.

Account Name & Account Number	Debtor Account Holder	Approx. Balance as of the Petition Date
Whitney Operating Account (x1440)	SESI, L.L.C.	$2,158,000
Payroll Account		
Payroll Account (x6929)	SESI, L.L.C.	$0
Investment Accounts		
Wells Fargo Investment Account (x7322)	SESI, L.L.C.	$43,074,000
BofA Investment Account (x6a11)	SESI, L.L.C.	$33,081,000
Lockbox Accounts		
International Snubbing Services Wells Fargo Lockbox (x6843)	International Snubbing Services, L.L.C.	$0
Complete Energy Services Wells Fargo Lockbox (x8059)	Complete Energy Services, Inc.	$0
Connection Technology Wells Fargo Lockbox (x5513)	Connection Technology, L.L.C.	$0
H.B. Rentals Wells Fargo Lockbox (x1580)	H.B. Rentals L.C.	$0
Warrior Energy Services Wells Fargo Lockbox (x1572)	Warrior Energy Services Corporation	$0
Pumpco Energy Services Wells Fargo Lockbox (x9195)	Pumpco Energy Services, Inc.	$0
Superior Energy Services, L.L.C. Wells Fargo Lockbox (x5837)	Superior Energy Services, L.L.C.	$0
Superior Inspection Services Wells Fargo Lockbox (x5928)	Superior Inspection Services, L.L.C.	$0

Account Name & Account Number	Debtor Account Holder	Approx. Balance as of the Petition Date
Workstrings International Wells Fargo Lockbox (x6827)	Workstrings International, L.L.C.	$0
Connection Technology Whitney Lockbox (x1319)	Connection Technology, L.L.C.	$0
H.B. Rentals Whitney Lockbox (x0959)	H.B. Rentals L.C.	$0
International Snubbing Services Whitney Lockbox (x1394)	International Snubbing Services, L.L.C.	$0
Warrior Energy Services Whitney Lockbox (x0211)	Warrior Energy Services Corporation	$0
Superior Energy Services, L.L.C. Whitney Lockbox (x1548)	Superior Energy Services, L.L.C.	$0
Superior Inspection Services Whitney Lockbox (x4482)	Superior Inspection Services, L.L.C.	$0
Workstrings International Whitney Lockbox (x0131)	Workstrings International, L.L.C.	$0
Stabil Drill Specialties Wells Fargo Lockbox (x6603)	Stabil Drill Specialties, L.L.C.	$0
Stabil Drill Specialties Whitney Lockbox (x1467)	Stabil Drill Specialties, L.L.C.	$0
Disbursement Accounts		

Account Name & Account Number	Debtor Account Holder	Approx. Balance as of the Petition Date
Superior Energy Services, Inc. Disbursement (x6882)	Superior Energy Services, Inc.	$884,000
Complete Energy Services Disbursement (x8117)	Complete Energy Services, Inc.	$0
Connection Technology Wells Fargo Disbursement (x1114)	Connection Technology, L.L.C.	$0
H.B. Rentals Wells Fargo Disbursement (x8141)	H.B. Rentals L.C.	$0
International Snubbing Services Wells Fargo Disbursement (x8156)	International Snubbing Services, L.L.C.	$0
PumpCo Energy Services Disbursement (x9203)	PumpCo Energy Services, Inc.	$0
SESI, L.L.C. Disbursement (x1452)	SESI, L.L.C.	$0
SPN Well Services Wells Fargo Disbursement (x2621)	SPN Well Services, LLC	$0
SPN Well Services Wells Fargo Disbursement (x3651)	SPN Well Services, LLC	$0
Superior Energy Services, L.L.C. Disbursement (x9605)	Superior Energy Services, L.L.C.	$0
Superior Inspection Services Wells Fargo Disbursement (x1047)	Superior Inspection Services, L.L.C.	$0
Warrior Energy Services Disbursement (x8175)	Warrior Energy Services Corporation	$0

Account Name & Account Number	Debtor Account Holder	Approx. Balance as of the Petition Date
Workstrings International Disbursement (x0877)	Workstrings International, L.L.C.	$0
Stabil Drill Specialties Disbursement (x8137)	Stabil Drill Specialties, L.L.C.	$0
Connection Technology Whitney Disbursement (x1297)	Connection Technology, L.L.C.	$0
CSI Technologies Disbursement (x5232)	CSI Technologies, LLC	$0
International Snubbing Services Whitney Disbursement (x1408)	International Snubbing Services, L.L.C.	$0
Superior Inspection Services Whitney Disbursement (x8305)	Superior Inspection Services, L.L.C.	$0
Wild Well Control Disbursement (x5032)	Wild Well Control, Inc.	$512,000
Wild Well Control Disbursement (x3363)	Wild Well Control, Inc.	$93,000
Restricted Cash Accounts		
JPM Restricted Cash Account (x8181)	SESI, L.L.C.	$25,003,000
Wells Fargo Restricted Cash Account (x5200)	SESI, L.L.C.	$46,001,000
BofA Texas Department of Insurance Account (x0001)	SESI, L.L.C.	$6,400,000
Whitney Restricted Cash Account (x0325)	Wild Well Control, Inc.	$2,727,000

Account Name & Account Number	Debtor Account Holder	Approx. Balance as of the Petition Date
H.B. Rentals Whitney Disbursement (x3712)	H.B. Rentals L.C.	$395,000
Debtor Foreign Accounts[18]		
International Snubbing Services IBA (x4006)	International Bank of Azerbaijan	$500
International Snubbing Services IBA (x4016)	International Bank of Azerbaijan	$0
Warrior Energy Services NBK (x0675)	National Bank of Kuwait	$2,504,000
Warrior Energy Services Corporation (x9546)	National Bank of Kuwait	$6,000
Wild Well Control Sparebank (x0313)	Sparebank	$92,000
Wild Well Control (x9927)	Sparebank	$512,000

96. The Debtors understand that, in the ordinary course of business, they maintain business relationships and transactions with each other and with their Non-Debtor Affiliates (collectively, the "**Intercompany Transactions**") that may result in intercompany receivables and payables (the "**Intercompany Claims**") arising in most cases from the following types of transactions: (a) intercompany accounts receivable and payable and (b) intercompany loans, and capital contributions. The Debtors understand that, in the ordinary course of business, the Debtors make and receive corporate allocations and charges to and from the various Debtors and Non-

[18] Cash amounts held at each account with IBA are *de minimis*, and such accounts do not currently support active business operations.

Debtor Affiliates in respect of their proportional share of certain collective expenses including, most notably, corporate payroll and insurance costs. The Debtors maintain records of all transfers and, therefore, can trace and account for all Intercompany Transactions, and will continue to do so during the Chapter 11 Cases. I believe that, if the Intercompany Transactions were to be discontinued, the Cash Management System and related administrative controls would be disrupted to the detriment of the Debtors and all stakeholders.

97. The Debtors understand that the Foreign Structure operates independently and does not, in the ordinary course, rely on payments from the Debtor Bank Accounts. In certain instances historically, however, the Debtors made certain loans and investments to the Non-Debtor Affiliates in the Foreign Structure to grow foreign business operations, fund acquisitions and capital expenditures, and maintain reasonable amounts of working capital in such Non-Debtor Affiliates as is determined in the Debtors' business judgment. Such working capital has been beneficial to both the Debtors and Non-Debtor Affiliates. The Debtors do not anticipate needing to send funds and shall not send funds, without the consent of the advisors to the Ad Hoc Noteholder Group (as defined below), to Non-Debtor Affiliates during the pendency of the Chapter 11 Cases.

98. The Debtors understand that they receive payments from customers on account of product and service revenue, which are deposited directly into either the Lockbox Accounts or the Wild Well Account, depending on historical practices and the entity with which the customer has a relationship.

99. The Debtors understand that revenues from the Lockbox Accounts are either swept daily to the Main Operating Account or to the Whitney Operating Account (which periodically transfers funds to the Main Operating Account). The Debtors understand that cash concentrated

in the Main Operating Account is transferred to the Payroll Account or Disbursement Accounts for funding of expenses as needed.

100. The Debtors understand that, to satisfy their financial obligations to employees, vendors, and other third parties, they transfer cash into either the Payroll Account or the Disbursement Accounts. The Debtors understand that the Debtors issue or initiate payments to third parties by check, wire, or ACH Transfer, or authorize electronic draws directly to certain vendors. The Debtors understand that, where disbursements are made from the Payroll Account or the Disbursement Accounts on account of obligations of another Debtor or Non-Debtor Affiliate, such disbursements are recorded in the books and records as intercompany receivables due from such other Debtor or Non-Debtor Affiliate. The Debtors understand that, in addition to checks, wires, and ACH transfers, the Debtors have relationships with certain vendors whereby, after approval of an invoice by the Debtors' treasury department, the vendors in question are able to draw amounts owed to them directly from the Debtors' accounts on a weekly, bi-weekly, or monthly basis depending on the specific arrangement.

101. The Debtors understand that their Cash Management System also consists of Investment Accounts established to maximize the value of the Debtors' excess funds by earning a predictable rate of return in excess of the Debtors' other bank accounts. The Debtors understand that their treasury department can direct Wells Fargo to transfer funds from the Main Operating Account to either of the Investment Accounts. The Debtors understand that, if the treasury department anticipates a need for cash, it can also direct transfers of funds out of the Investment Accounts. Cash deposited in the Investment Accounts is invested in highly liquid funds that hold a mix of cash, U.S. Government securities and/or repurchase agreements that are fully collateralized by cash or government securities.

102. I believe that (a) the Debtors are able to work with the Banks to ensure that the goal of separation between the prepetition and postpetition periods is observed, and (b) enforcement of certain of the U.S. Trustee's requirements would disrupt the Debtors' operations and impose a financial burden on the Debtors' estates. Specifically, I believe that the creation of new debtor-in-possession accounts designated solely for tax obligations would be unnecessarily burdensome. I also believe that changing the Debtors' existing checks, correspondence, and other business forms would be expensive, unnecessary, and burdensome to the Debtors' estates. Therefore, I believe that the Debtors should be granted an extension of time to comply with the U.S. Trustee's requirements.

103. I also believe that the Debtors should be authorized to continue their deposit practices. I believe that maintaining the deposit practices is in the best interests of the Debtors, especially in light of the fact that all of the domestic Bank Accounts are insured by the FDIC.

104. The Debtors understand that they provide certain employees with access to corporate credit cards (the "**Company Cards**") maintained through JPM, Wells Fargo, Whitney, American Express, and WEX Bank (collectively, the "**Company Card Providers**"), to be used for authorized business expenses on behalf of the Debtors. The Debtors pay the balances that accrue under the Company Cards directly to the Company Card Providers on a monthly basis and they are solely liable for the amounts charged on the Company Cards, with no recourse to the individual employees. I believe the continued use of the Company Cards is critical to the Debtors' business operations insofar as it is one of the primary mechanisms by which employee expenses incurred in the ordinary course of employment are efficiently paid. It is my understanding that for the six months prior to the Petition Date, the Debtors' employees incurred approximately $430,000 per month in the aggregate on account of business expenses charged to the Company Cards. The

Debtors anticipate that approximately $175,000 will be outstanding on account of prepetition business expenses charged to the Company Cards as of the Petition Date.

105. I believe that immediate and irreparable harm would result if the relief requested in the Cash Management Motion is not granted. Continuity of the Cash Management System is critical to the Debtors' ongoing business operations. I believe that to require the Debtors to adopt a new cash management system at this early and critical stage would be expensive, impose needless administrative burdens, and cause undue disruption. Any disruption in the collection and disbursement of funds as currently implemented would adversely (and perhaps irreparably) affect the Debtors' ability operate effectively during the pendency of these Chapter 11 Cases and maximize estate value. Accordingly, I believe that it is in the best interest of the Debtors, their estates, and all parties in interest to grant the relief requested in the Cash Management Motion.

(iii) Employee Wages Motion[19]

106. By the Employee Wages Motion, the Debtors request entry of an order (a) authorizing the Debtors, in their discretion, and subject to the terms of the Order, to (i) pay or otherwise honor the Workforce Obligations to or for the benefit of the Employees, and, as applicable, the Independent Contractors for the Workforce Programs, and (ii) continue the Workforce Programs in the ordinary course of business during the pendency of the Chapter 11 Cases in the manner and to the extent that such Workforce Programs were in effect immediately prior to the filing of the Chapter 11 Cases; (b) authorizing the Debtors to pay any and all local,

[19] "**Employee Wages Motion**" means the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing (A) Payment of Prepetition Workforce Obligations and (B) Continuation of Workforce Programs on a Postpetition Basis, (II) Authorizing Payment of Payroll Taxes, (III) Confirming the Debtors' Authority to Transmit Payroll Deductions, (IV) Authorizing Payment of Prepetition Claims Owing to Administrators, and (V) Directing Banks To Honor Prepetition Checks and Fund Transfers for Authorized Payment*, filed concurrently herewith. Capitalized terms used, but not otherwise defined, in this section shall have the respective meanings ascribed to them in the Employee Wages Motion. Further, the summary of the Employee Wages Motion in this First Day Declaration is qualified in its entirety by reference to the provisions of the Employee Wages Motion.

state, federal, and foreign withholding and payroll-related or similar taxes, as applicable, relating to the prepetition Workforce Obligations; (c) authorizing, but not requiring the Debtors to continue to deduct and to transmit deductions from payroll checks as authorized by Employees, as required by any Workforce-related plan, program or policy, or as required by law; (d) authorizing, but not requiring, the Debtors to pay any prepetition claims owing to vendors and third party Administrators; and (e) authorizing and directing all banks to receive, process, honor, and pay all of the Debtors' prepetition checks and fund transfers on account of any obligations authorized to be paid pursuant hereto.

a. The Debtors' Workforce

107. As of the Petition Date, the Debtors' Workforce includes approximately 1,978 Employees (consisting of approximately 589 salaried and 1,389 hourly), as well as a number of Independent Contractors. The Debtors believe that the skills, expertise, and experience of the Workforce, as well as their relationships with customers and vendors and their knowledge of the Debtors' business and infrastructure, are essential to the Debtors' operations and ability to effectively maximize the value of their businesses during the Chapter 11 Cases.

b. Workforce Compensation Programs

108. *Employee Payroll and Payroll Deductions.* The Employees are paid wages and salaries on a bi-weekly basis and five days in arrears. In the six months prior to the Petition Date, the average payroll amount for each two-week pay period was approximately $3,550,000, net of the Deductions. The Debtors estimate that, as of the Petition Date, they owe approximately $1,830,000 in wages and salaries to Employees, net of Deductions. The Debtors do not believe that any Employees are owed wages or salary compensation in excess of the $13,650 statutory cap pursuant to section 507(a)(4) of the Bankruptcy Code, nor are they seeking authority to pay any

amounts in excess of such cap pursuant to this Motion. Included in the Workforce Compensation Obligations are the payroll and benefits obligations that the Debtors pay on behalf of non-Debtor affiliate SESI Corporate. SESI Corporate's employees perform functions that are important to the Debtors' business enterprise as a whole. Although SESI Corporate and the Debtors have never entered into a formal agreement providing for such cost-sharing, the Debtors request authority by this Motion to continue to honor their arrangement with SESI Corporate, consistent with past practice, for the purpose of ensuring that the Workforce associated with both the Debtors and SESI Corporate alike is compensated for the services it provides to the enterprise.[20] The Debtors' Workforce Compensation Programs are described in further detail below.

109. As stated above, the Debtors' Workforce occasionally includes certain Independent Contractors. The number of Independent Contractors varies depending on the Debtors' needs at any given time. The Debtors pay the Independent Contractors directly. As of the Petition Date, the Debtors estimate that there are approximately $95,000 in amounts due and owing to Independent Contractors.

110. In the ordinary course of their businesses, the Debtors make deductions from Employees' paychecks for payments to third parties on behalf of Employees for various federal, state, and local income, FICA, employment insurance, and other taxes, as well as for court ordered garnishments, savings programs, repayments for loans taken against the savings programs, benefit

[20] In light of the Debtors' arrangement with SESI Corporate, prior to the Petition Date, the Debtors funded SESI Corporate to the extent they believe necessary to address SESI Corporate's liquidity needs through February 2021. Consequently, as of the Petition Date, the Debtors do not believe they have any outstanding obligations with respect to SESI Corporate, but request authority to make such payments in the ordinary course of business to the extent necessary. In addition, as a result of the timing of the Petition Date in relation to the Debtors' payroll schedule, the Debtors have funded SESI Corporate to the extent necessary to satisfy certain of their prepetition Workforce Compensation Obligations due and owing during the week of the Petition Date. This decision was made in order to avoid any interruption to the Debtors' workforce compensation as a result of any temporary suspension of activity in the Debtors' bank accounts shortly following the Petition Date.

plans, insurance and other similar programs. The Debtors estimate that, as of the Petition Date, accrued but not remitted Deductions total approximately $1,020,000.

111. *PTO*. As part of their overall compensation, Employees are eligible, in certain circumstances, to receive PTO for, among other things, vacation, illness, and personal days. Each Employee's PTO accrues as hours are worked, but the amount of accrued PTO is not reflected in the Employees' PTO balance until the last day of each pay period. The amount of annual PTO hours awarded varies across different Debtor entities, depending on the length of employment of the Employee in question. The number of hours accrued per pay period is the total annual allotment divided by 26 (the number of pay periods in a year). Employees are also entitled to paid bereavement leave for up to three (3) eight-hour days, paid jury and civic duty leave, and paid voting leave to the extent Employees are not able to vote outside of regular working hours. The Debtors estimate that, as of the Petition Date, aggregate accrued but unpaid PTO liability for all Employees totals approximately $4,420,000. This accrued amount, however, does not represent a true "cash" liability for the Debtors, as the Debtors anticipate that Employees will use most of their PTO in the ordinary course of business.

112. *Bonus Programs*. In the ordinary course of business, to encourage and reward outstanding performance, the Debtors offer their Employees (both Insiders and non-Insiders) the opportunity to earn Annual Bonuses. Annual Bonuses are calculated and awarded on a discretionary basis based on each Employee's performance. Different Debtors determine their own performance metrics for the Annual Bonuses based on the nature of their business. Annual Bonuses for each year are paid early in the next calendar year. The Annual Bonuses are not part of a retention or severance plan as contemplated by section 503(c) of the Bankruptcy Code. Historically, the Debtors have provided certain of their Employees with the opportunity to earn

additional compensation under the Long Term Incentive Plan (the "**LTIP**") in the form of both cash and stock. In its current form, the LTIP consists of quarterly cash awards based on the amount of compensation that each Employee previously received under the LTIP in its original form. As of the Petition Date, the Debtors do not believe they owe any outstanding amounts on account of the Bonus Programs, nor do they believe any amounts will come due under the Bonus Programs during the Chapter 11 Cases.

c. Employee-Related Expenses

113. In addition to payroll, in the ordinary course of business, the Debtors either pay or reimburse eligible members of their Workforce in connection with: (a) reimbursement of business expenses; (b) the Per-Diem and Job Bonus Program; (c) reimbursement or payment of Mobile Expenses; (d) Tuition Expenses; (e) Vehicle Allowance; and (f) payment and reimbursement of the fees and expenses of the Debtors' Directors. The Debtors estimate that as of the Petition Date, there are approximately $530,000 outstanding in Employee-Related Expenses.[21]

d. Employee Benefit Programs

114. In the ordinary course of business, the Debtors offer eligible Employees, their eligible spouses and dependents, and certain former Employees various employee benefits, including, without limitation: (a) medical, prescription drug, dental, and vision coverage; (b) participation in the HSAs and FSAs; (c) participation in the Income Protection Plans; (d) the ability to participate in the 401(k) Program; (e) the ability to participate in Employee Assistance Program; and (f) workers' compensation (collectively, the "**Employee Benefits Programs**" and, any obligations thereunder, the "**Employee Benefits Obligations**"). The Debtors estimate that as of

[21] While not part of the LTIP or Annual Bonus Program, the Debtors have established an additional compensation program for approximately 57 non-Insider Employees, payable by SESI Corporate in three installments. Only the second of these installments, scheduled for January 18, 2021, will occur during the Chapter 11 Cases, and the Debtors are disclosing it out of an abundance of caution.

the Petition Date, there are approximately $1,630,000 outstanding on account of the Employee Benefits Programs.

e. Honoring of Prepetition Workforce Obligations

115. The Debtors request authority to pay or provide, as they become due, all prepetition Workforce Obligations in the manner and as described in Sections B, C, and D of the Wages Motion. The Debtors estimate that the aggregate amount of the prepetition Workforce Obligations described above is approximately $9,525,000.[22] Due to the disruption and uncertainty that typically accompanies a chapter 11 filing, I believe that the continuity and competence of the Debtors' Workforce would be jeopardized if the relief requested herein is not granted. Specifically, if the Debtors fail to honor and pay prepetition Employee Compensation Obligations, Employee Expense Obligations and Employee Benefits Obligations, in the ordinary course of business, the Debtors' Workforce will suffer extreme personal hardship and, in some cases, may be unable to pay their basic living expenses. This hardship would have a highly negative impact on Workforce morale and productivity, thereby resulting in immediate and irreparable harm to the Debtors' continuing operations and their estates. Accordingly, I believe that payment of these amounts is vital to preventing losses in the Debtors' Workforce during the pendency of the Chapter 11 Cases and to maintaining the continuity and stability of the Debtors' operations.

f. Postpetition Continuation of Workforce Programs

116. The Debtors also request confirmation of their right to continue to honor and perform their obligations with respect to all of the Workforce Programs. The Workforce Programs

[22] As of the Petition Date, the Debtors are not aware of any amounts due and payable in connection with the Workers' Compensation Policies. However, given the nature of such liabilities, prepetition amounts due in connection with the Workers' Compensation Policies cannot be known until claims related thereto are submitted. Accordingly, out of an abundance of caution, the Debtors request authority to pay any amounts due in connection with the Workers' Compensation Policies in the ordinary course, regardless of whether such amounts are arose before or after the Petition Date.

are essential to the Debtors' efforts to maintain Workforce morale, reward performance through certain incentives, minimize attrition, and preserve the continuity and stability of the Debtors' operations. I believe that the expenses associated with the Workforce Programs are reasonable and cost-efficient in light of the potential attrition, loss of morale, loss of productivity, and disruption of business operations that would occur if the Workforce Programs were discontinued.

g. Payments to Administrators

117. With respect to the Employee compensation and benefits described above, the Debtors contract with several Administrators. The Debtors pay certain of these Administrators' fees and expenses incurred in connection with the administration of the Workforce Programs. Specifically, based on the six months prior to the Petition Date, the Debtors paid a monthly average of approximately $280,000 to the Administrators. As of the Petition Date, the Debtors estimate they owe approximately $340,000 to the Administrators. I believe that the Administrators may fail to adequately and timely perform or may terminate their services to the Debtors unless the Debtors pay the Administrators' prepetition claims for administrative services rendered and expenses incurred. A need to engage replacement Administrators postpetition likely would cause significant disruption to the payment of benefits and other obligations to the Workforce.

h. Honoring of Prepetition Checks

118. Prior to the Petition Date, the Debtors paid certain of their prepetition Workforce Obligations with checks that had not been presented for payment as of the Petition Date. In order to ensure the orderly payment of the prepetition Workforce Obligations, the Debtors request that the Court enter the Order authorizing the Debtors' banks to honor any such checks that are drawn on the Debtors' accounts, and authorizing the banks to rely on the representations of the Debtors as to which checks are subject to the Employee Wages Motion. To the extent that any such checks

are nevertheless refused payment, the Debtors additionally request authority to replace any checks or electronic fund transfers that may be dishonored and to reimburse any related expenses that may be incurred as a result of any bank's failure to honor a prepetition check or electronic fund transfer.

(iv) Insurance and Bonding Motion[23]

119. By the Insurance and Bonding Motion, the Debtors request entry of an order authorizing them to: (a) pay prepetition obligations arising under their ordinary course insurance and bonding programs; (b) in the ordinary course of business pay all postpetition obligations relating to the insurance coverage and related programs and the Debtors' surety bond program as such payments become due; (c) revise, extend, supplement, change, terminate, and/or replace the Debtors' insurance coverage, or purchase new, supplemental, or replacement surety bonds as needed in the ordinary course of business; and (d) maintain or renew current, or enter into new, postpetition financing arrangements with respect to insurance premiums.

a. The Debtors' Insurance Obligations

120. In the ordinary course of business, the Debtors maintain certain insurance policies that are administered by multiple third-party Insurance Carriers, which provide coverage for, among other things, general liability, commercial automobile liability, commercial property liability, employment practices liability and fiduciary liability, umbrella liability, excess liability, contractors risk, directors' and officers' liability, workers compensation, inland marine, aviation,

[23] "**Insurance and Bonding Motion**" means the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing (A) Payment of Prepetition Insurance Obligations, (B) Payment of Prepetition Bonding Obligations, (C) Maintenance of Postpetition Insurance Coverage, (D) Maintenance of Bonding Program, and (E) Maintenance of Postpetition Financing of Insurance Premiums, and (II) Granting Related Relief*, filed concurrently herewith. Capitalized terms used, but not otherwise defined, in this section shall have the respective meanings ascribed to them in the Insurance and Bonding Motion. Further, the summary of the Insurance and Bonding Motion in this First Day Declaration is qualified in its entirety by reference to the provisions of the Insurance and Bonding Motion.

pollution, well control, and professional. The Insurance Policies provide coverage that is typical in scope and amount for businesses within the Debtors' industry.

121. The total amount paid in annual premiums for all of the Insurance Policies for the policy year of 2020 is approximately $13,863,335. Monthly payments to Insurance Carriers in connection with loss runs for Insurance Policies in the last 12 months have averaged approximately $545,000. The Debtors' Insurance Policies are annual policies that renew at various times throughout each year. As of the Petition Date, the Debtors have no Insurance Policies that will expire before January 31, 2021.

122. I believe that the Debtors' maintenance of their relationships with the Insurance Carriers and the Insurance Brokers is critical to ensuring the continued availability of insurance coverage and reasonable pricing of such coverage for future policy periods. Accordingly, the Debtors request authorization to pay any Prepetition Insurance Obligations to the Insurance Carriers and the Insurance Brokers, as applicable, to the extent that the Debtors determine, in their sole discretion, that such payment is necessary to avoid cancellation, default, alteration, assignment, attachment, lapse, or any form of impairment to the coverage, benefits, or proceeds provided under the Insurance Policies, and to maintain good relationships with the various Insurance Carriers and the Insurance Brokers. The Debtors additionally request, out of an abundance of caution and subject to the terms of the Order, authority to renew or replace the Insurance Policies as necessary in the ordinary course.

b. The Debtors' Bonding Program

123. In the ordinary course of business, the Debtors are required by certain applicable statutes, rules, and regulations to participate in the Bonding Program, pursuant to which the Debtors provide surety bonds to certain third parties to secure the Debtors' payment or

performance of certain obligations, often to governmental units or other public agencies. The Bonding Program generally covers reclamation, permits and taxes, conservation and environmental obligations, and other miscellaneous items. As of the Petition Date, the Debtors' outstanding surety bonds were issued by four separate sureties: (a) RLI Corp (81 surety bonds totaling approximately $91,471,300); (b) Aspen Insurance (six surety bonds totaling approximately $122,500); (c) IndemCo (three surety bonds totaling approximately $30,000); and (e) Zurich Insurance Group (two surety bonds totaling $10,000).

124. The premiums for the surety bonds are generally determined on an annual basis and are paid when the bonds are issued and annually upon renewal. Such premiums are generally approximately 1.0% of the total amount of the surety bond and are paid to the Surety Broker who in turn pays the Sureties. The total amount paid in annual premiums and payments associated with all of the surety bonds in 2019 was approximately $759,162. As of the Petition Date, the Debtors believe that there are approximately $6,700 in outstanding premium payments on account of the Prepetition Bonding Obligations.

125. To continue their business operations, I believe that the Debtors must be able to provide financial assurances to federal and state governments, regulatory agencies, and other third parties. This, in turn, requires the Debtors to maintain access to the existing Bonding Program, including by paying the Bonding Obligations as they come due, maintaining required letters of credit, and paying any indemnity obligations that may arise in connection with the Bonding Program in the ordinary course of business, as well as by renewing or potentially acquiring additional bonding capacity as needed in the ordinary course of their businesses, requesting releases from obsolete bonding obligations, and executing other agreements in connection with the Bonding Program.

(v) Tax Motion[24]

126. By the Tax Motion the Debtors request authority to pay prepetition Taxes and Fees. Prior to the Petition Date, the Debtors incurred obligations related to the Taxes and Fees, which include:

- **Franchise and Business Taxes.** The Debtors are required to pay various taxes, including the CAT, in order to conduct business in the ordinary course.
- **Income Taxes.** In the ordinary course of operating their businesses, the Debtors incur federal income taxes that are required to conduct business in the ordinary course. The Debtors believe that they are current with respect to payment of income taxes, but out of an abundance of caution seek authority to pay any prepetition income taxes.
- **Property Taxes.** State and local laws in the jurisdictions where the Debtors operate general grant Taxing Authorities the power to levy property taxes against the Debtors' real and personal property. To avoid the imposition of statutory liens on their real and personal property, the Debtors typically pay property taxes in the ordinary course of business.
- **Sales and Use Taxes.** The Debtors incur, collect, and remit sales taxes to the Taxing Authorities in connection with the sale and use of certain goods and services. Accordingly, the Debtors seek authority to pay and remit any such prepetition sales and use taxes to the relevant Taxing Authorities.
- **Government Regulatory Taxes/Licensing Fees.** The Debtors incur various taxes and obligations related to regulatory fees and the granting of licenses that are required to conduct business in the ordinary course.
- **Other Taxes.** In addition, the Debtors incur various other taxes, such as IFTA and Gross Production taxes, which are required to conduct business in the ordinary course.

127. Although, as of the Petition Date, the Debtors believe that they are substantially current in the payment of assessed and undisputed Taxes and Fees, certain Taxes and Fees

[24] "**Tax Motion**" means the *Debtors' Emergency Motion for Entry of an Order Authorizing Payment of Prepetition Taxes and Fees*, filed concurrently herewith. Capitalized terms used, but not otherwise defined, in this section shall have the respective meanings ascribed to them in the Tax Motion. Further, the summary of the Tax Motion in this First Day Declaration is qualified in its entirety by reference to the provisions of the Tax Motion.

attributable to the prepetition period may not yet have become due and owing or may be or become subject to audit by the applicable Taxing Authority. The Debtors' estimate of Taxes and Fees accrued prior to the Petition Date is as follows:

Category	Estimated Amount
Franchise and Business Taxes	$220,000
Income Taxes	$676,000
Property Taxes	$8,980,000
Sales and Use Taxes	$974,000
Other Taxes	$23,000
Government Regulatory Taxes/Licensing Fees	$17,000

128. By paying the Taxes and Fees in the ordinary course of business, as and when due, I believe that the Debtors will avoid unnecessary disputes with the Taxing Authorities—and expenditures of time and money resulting from such disputes—over myriad issues that are typically raised by the Taxing Authorities as they attempt to enforce their rights to collect Taxes and Fees. Moreover, certain of the Taxes and Fees may be considered to be obligations as to which the Debtors' officers and directors may be held directly or personally liable in the event of nonpayment. I believe that these collection efforts by the Taxing Authorities would create obvious distractions for the Debtors and their officers and directors in their efforts to bring the Chapter 11 Cases to a successful conclusion.

(vi) Utilities Motion[25]

129. By the Utilities Motion, the Debtors request entry of an order approving procedures that would provide adequate assurance of payment to the Utility Companies under section 366 of

[25] "**Utilities Motion**" means the *Debtors' Emergency Motion for Entry of an Order (I) Prohibiting Utility Companies from Altering or Disconnecting Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment*, filed concurrently herewith. Capitalized terms used, but not otherwise defined, in this section shall have the respective meanings ascribed to them in the Utilities Motion. Further, the summary of the

the Bankruptcy Code, while allowing the Debtors to avoid the threat of imminent termination of the Utility Services.

130. As of the Petition Date, approximately 190 Utility Companies provide Utility Services to the Debtors at various locations. The Utility Companies service the Debtors' operations and facilities related to the Debtors' businesses. The success and smooth operation of the Debtors' businesses depend on the reliable delivery of electricity, water and the other Utility Services. The Debtors require the Utility Services to operate their headquarters, conduct day-to-day business operations, and maintain the equipment they use to service their customers. I am not currently aware of any past-due amounts owed to any of the Utility Companies. Based on the timing of the filings in relation to the Utility Companies' billing cycles, however, there may be outstanding invoices reflecting prepetition utility costs that have been incurred by the Debtors but for which payment is not yet due, as well as prepetition utility costs for services provided since the end of the last billing cycle that have not yet been invoiced.

131. I understand that the Debtors intend to pay any postpetition obligations owed to the Utility Companies in a timely manner. Nevertheless, to provide adequate assurance of payment for future services to the Utility Companies, the Debtors will deposit $395,000, which is an amount equal to approximately fifty percent (50%) of the estimated monthly cost of the Utility Services, into a segregated, non-interest-bearing account, within thirty days of the Petition Date (the "**Adequate Assurance Deposit**"). As to each Utility Company, the amount of the Adequate Assurance Deposit will be equal to fifty percent (50%) of the Debtors' estimated monthly cost of Utility Services, calculated based on the Debtors' average expenses for such Utility Services

Utilities Motion in this First Day Declaration is qualified in its entirety by reference to the provisions of the Utilities Motion.

during the twelve (12) full months preceding the Petition Date minus any deposits held by the Utility Company. The Adequate Assurance Deposit will be maintained during the Chapter 11 Cases, which may be adjusted and/or reduced by the Debtors to account for any of the following: (a) to the extent that the Adequate Assurance Deposit includes any amount on account of a company that the Debtors subsequently determine is not a "utility" within the meaning of section 366 of the Bankruptcy Code; (b) an adjustment or payment made in accordance with the Delinquency Notice Procedures described in the Utilities Motion; (c) the termination of a Utility Service by a Debtor regardless of any Additional Adequate Assurance Request; (d) the closure of a utility account with a Utility Company for which funds have been contributed for the Adequate Assurance Deposit; (e) with the consent of the Ad Hoc Noteholder Group, any additional utility providers that are currently not listed on Exhibit A to the Utilities Motion are discovered; or (f) any other arrangements with respect to adequate assurance of payment reached by a Debtor with individual Utility Companies; *provided*, that, (a) with respect to a company that the Debtors subsequently determine is not a "utility" within the meaning of section 366 of the Bankruptcy Code, the Debtors may adjust and/or amend the balance of the Adequate Assurance Deposit upon fourteen (14) days' advance notice to such company; or, (b) with respect to the Debtors' termination of a Utility Service or closure of a utility account with a Utility Company, the Debtors may adjust and/or amend the balance of the Adequate Assurance Deposit upon reconciliation and payment by the Debtors of such Utility Company's final invoice in accordance with applicable nonbankruptcy law, to the extent that there are no outstanding disputes related to postpetition payments due.

132. I also understand that the Utilities Motion outlines and seeks this Court's approval of certain Additional Adequate Assurance Procedures in the event that any Utility Company

requests additional adequate assurance of payment. I believe that the Additional Adequate Assurance Procedures are necessary and appropriate to implement an orderly process to determine any challenges to the adequacy of the Debtors' Adequate Assurance Deposit.

(vii) Customer Programs Motion[26]

133. By the Customer Programs Motion, the Debtors request entry of an order authorizing the Debtors, in their discretion, to continue, enforce, renew, replace, implement new and/or terminate their Customer Programs (as defined below) and any other customer practices as the Debtors deem appropriate, without further application to the Court.

134. Before the Petition Date and in the ordinary course of their businesses, the Debtors entered into certain master services agreements and other equipment rental agreements (together, the "**Customer Contracts**") and established various programs with certain customers, both domestically in the United States and certain international areas, including the Warranty Program and the Pre-Payment Program (together, the "**Customer Programs**"), each of which is described in more detail below and in the Customer Programs Motion.

135. *The Warranty Program.* The Debtors provide limited warranties to Customers pursuant to the Customer Contracts. Under the Warranty Program, the Debtors agree to maintain certain standards with respect to the quality and specifications of their tools, equipment, services, and workmanship. Despite there being variations to the warranty provisions in the Customer Contracts, in general, in the event the Debtors' performance does not meet the required applicable standards, the Debtors agree to replace the defective work product or re-perform such work at no

[26] "**Customer Programs Motion**" means the *Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Continue their Customer Programs and (II) Granting Related Relief*, filed concurrently herewith. Capitalized terms used, but not otherwise defined, in this section shall have the respective meanings ascribed to them in the Customer Programs Motion. Further, the summary of the Customer Programs Motion in this First Day Declaration is qualified in its entirety by reference to the provisions of the Customer Programs Motion.

additional cost to the customer. Under some of the Customer Contracts, the Debtors must refund or credit the customer in question for the cost of the defective work. In addition, in some instances, the Debtors warrant or guarantee to repair or replace, solely at their cost and expense, any of the customer's materials and equipment that have been damaged or destroyed as a result of the Debtors' work.

136. Credits provided by the Debtors to customers for defective work, under the Warranty Program, can take various forms including, but not limited to, (a) billing future work at a reduced rate, (b) charging for less than the actual period worked, (c) reclassifying the type of services or equipment used to a less-costly category, and (d) crediting a portion of the customer's payment toward future services.

137. The Debtors do not believe that any prepetition amounts are due and payable under the Warranty Program as of the Petition Date. Nonetheless, the relief requested in the Customer Programs Motion, out of an abundance of caution, includes the authority to incur, honor, pay, or otherwise satisfy any and all ordinary course prepetition and postpetition obligations related to the Warranty Program.

138. *The Pre-Payment Program.* From time to time and in the ordinary course of business, the Debtors also enter into Customer Contracts that involve pre-payments to the Debtors for services yet to be performed or rental equipment yet to be provided (the "**Pre-Payment Program**"). The Debtors record the prepayment as a deferred revenue liability until such services have been provided. The Debtors believe they have up to $6.8 million of this type of deferred revenue as of the Petition Date.

139. I do not believe that, as of the Petition Date, any monetary prepetition amounts are due and payable under the Pre-Payment Program. Nonetheless, the relief requested by the

Customer Programs Motion, out of an abundance of caution, includes the authority to incur, honor, pay or otherwise satisfy any and all ordinary course prepetition and postpetition obligations related to the Pre-Payment Program.

140. I believe the continuance of the Customer Programs or the implementation of new customer practices in the ordinary course of the Debtors' business as the Debtors' deem necessary is in the best interests of the Debtors and all parties in interest. I also believe that the relief requested in the Customer Programs Motion represents a sound exercise of the Debtors' business judgment and is necessary to avoid immediate and irreparable harm. Accordingly, I believe that the relief requested in the Customer Programs Motion should be granted.

(viii) All-Trade Motion[27]

141. By the All-Trade Motion, the Debtors request entry of an order authorizing the Debtors to pay, in the ordinary course of business, Prepetition Trade Claims of certain Prepetition Trade Creditors. The Prepetition Trade Claims are comprised of (a) Oilfield Servicing Suppliers (for which the Debtors owe $10,092,000 on account of prepetition claims), (b) Vehicle and Logistics Vendors (for which the Debtors owe $4,299,000 on account of prepetition claims), (c) Equipment Servicing Suppliers (for which the Debtors owe $7,534,000 on account of prepetition claims), and (d) Other Prepetition Trade Creditors (for which the Debtors owe $5,609,000 on account of prepetition claims).

142. The Debtors provide a wide variety of services and products to the energy industry. The Debtors serve major and independent oil and natural gas exploration and production

[27] "**All-Trade Motion**" means the *Debtors' Emergency Motion for Entry of an Order Authorizing the Payment of Prepetition Trade Claims of Certain Creditors in the Ordinary Course of Business*, filed concurrently herewith. Capitalized terms used, but not otherwise defined, in this section shall have the respective meanings ascribed to them in the All-Trade Motion. Further, the summary of the All-Trade Motion in this First Day Declaration is qualified in its entirety by reference to the provisions of the All-Trade Motion.

companies and offer services and products with respect to the various phases of a well's economic life cycle. The Debtors' services and products primarily consist of: (a) rentals of downhole drilling tools and surface rentals, including drill pipe, landing strings, and completion tubulars; (b) manufacturing and rental of bottom hole tools, including stabilizers, non-magnetic drill collars, and hole openers; (c) rental of temporary onshore and offshore accommodations modules and accessories; (d) well intervention services required to enhance, maintain, and extend the productive life of oil and gas wells through workover services, coiled tubing, cased hole and mechanical wireline hydraulic workover and snubbing, pressure control and production testing and optimization; (e) fluid management services to obtain, move, store and dispose of fluids that are used or generated in the various phases of a well's life cycle; (f) manufacturing, installation, and other services involved in the completion phase of an offshore well to control sand and maximize oil and gas production; (g) well control services, including blowout and pressure control emergency response, relief well planning, engineering and environmental consulting and training services; and (h) the production and sale of oil and gas. The Debtors rely on a number of vendors, both suppliers and service providers, in order to maintain continuity within the enterprise.

143. Although certain of the Prepetition Trade Creditors are party to contracts with the Debtors, if the Debtors fail to pay the Prepetition Trade Claims owed to such Prepetition Trade Creditors on a timely basis, certain of those parties may discontinue service or seek to terminate the contracts, notwithstanding the automatic stay under section 362 of the Bankruptcy Code or the provisions of section 365 of the Bankruptcy Code. Even if a Prepetition Trade Creditor is required pursuant to the Bankruptcy Code to continue performing under a contract with the Debtors, if it nevertheless does not comply with its obligations, I believe there could be a significant impact on the Debtors' business, as enforcement could be costly, and even a brief delay in the Debtors' access

to the goods and services provided by such parties could potentially cause harm to the Debtors' business and reputation.

144. Further, I believe that the requested relief would benefit the Debtors' estates with little or no downside risk. The Debtors' Plan already contemplates payment in full of all Allowed General Unsecured Claims against all Debtors other than the Parent (which includes all Prepetition Trade Claims). Thus, the relief sought by the Motion, assuming the Plan is ultimately confirmed by the Court, alters only the timing of payments and not whether the Prepetition Trade Claims will be paid.

(ix) Equity Trading Motion[28]

145. By the Equity Trading Motion, the Debtors seek entry of a final order authorizing the Debtors to establish Stock Procedures to protect the potential value of NOLs and other Tax Attributes of one or more of the Debtors for U.S. federal income tax purposes in connection with the reorganization of the Debtors.

146. The Stock Procedures would apply to common stock of Debtor Superior Energy Services, Inc. ("**Superior Stock**"), and any options or similar rights to acquire such stock ("**Options**").

147. The Debtors' consolidated group possesses significant Tax Attributes, including, as of September 30, 2020, estimated consolidated federal NOLs of approximately $329 million, estimated FTCs of approximately $56 million, substantial state NOLs, and potential Built-in Losses. The Debtors believe that their significant Tax Attributes that would be severely impaired

[28] "**Equity Trading Motion**" means the *Debtors' Emergency Motion for Entry of an Order (I) Establishing Notification Procedures and (II) Approving Restrictions on Certain Transfers of Stock of Debtors*, filed concurrently herewith. Capitalized terms used, but not otherwise defined, in this section shall have the respective meanings ascribed to them in the Equity Trading Motion. Further, the summary of the Equity Trading Motion in this First Day Declaration is qualified in its entirety by reference to the provisions of the Equity Trading Motion.

by the occurrence of an Ownership Change during the pendency of the Chapter 11 Cases. Therefore, it is in the best interests of the Debtors and their stakeholders to restrict acquisitions of Superior Stock, exercise of any Option to acquire Superior Stock, or other transactions that could result in an Ownership Change occurring before the effective date of a chapter 11 plan or any applicable bankruptcy court order. The Debtors understand that such restriction would protect their ability to use the Tax Attributes during the pendency of the Chapter 11 Cases and potentially thereafter to offset gain or other income recognized in connection with the Debtors' sale or ownership of their assets, which may be significant in amount. In the event a pre-effective-date Ownership Change occurred, the resulting limitation on the Debtors' Tax Attributes primarily depends on the value of the Superior Stock at such time, and thus becomes increasingly severe as the value of the Superior Stock decline.

a. The Proposed Stock Procedures Relating to the Superior Stock

148. By establishing Stock Procedures for monitoring the ownership and acquisitions of Superior Stock, the Debtors can preserve their ability to seek the necessary relief if it appears that any such acquisition(s) may impair the Debtors' ability to use their Tax Attributes. Therefore, the Debtors propose the following Stock Procedures:

- Notice of Substantial Stock Ownership. Any Person (as such term is defined in Exhibit 1 to the proposed Final Order) that Beneficially Owns, at any time on or after the Petition Date, at least 704,278 shares of Superior Stock (a "**Substantial Stockholder**") shall file with this Court and serve upon the Disclosure Parties a Substantial Stock Ownership Notice in substantially the form annexed to the proposed Final Order as Exhibit 3, which describes specifically and in detail such Person's ownership of Superior Stock, on or before the date that is five calendar

days after the later of (x) the date the Final Order granting the requested relief is entered or (y) the date such Person qualifies as a Substantial Stockholder.

- Acquisition of Superior Stock. At least twenty calendar days prior to the proposed date of any transfer of Superior Stock, exercise of any Option to acquire Superior Stock, or other transaction that would result in an increase in the amount of Superior Stock Beneficially Owned, by any Person that currently is or, as a result of the proposed transaction, would be a Substantial Stockholder (a "**Proposed Stock Acquisition Transaction**"), such Person or Substantial Stockholder (a "**Proposed Stock Transferee**") shall file with this Court and serve upon the Disclosure Parties a Stock Acquisition Notice, in substantially the form annexed to the proposed Final Order as Exhibit 2, which describes specifically and in detail the Proposed Stock Acquisition Transaction.
- Disposition of Superior Stock. At least twenty calendar days prior to the proposed date of any transfer of Superior Stock, or other transaction, that would result in a decrease in the amount of Superior Stock Beneficially Owned by any Person that prior to such transfer is a Substantial Stockholder (a "**Proposed Stock Transfer**"), such Person or Substantial Stockholder (a "**Proposed Stock Transferor**") shall file with this Court and serve upon the Disclosure Parties a Stock Transfer Notice, in substantially the form annexed to the proposed Final Order as Exhibit 4, which describes specifically and in detail the Proposed Stock Transfer.
- Objection Procedures. The Debtors, counsel to the Ad Hoc Group, and any Official Committee shall have seventeen calendar days after the receipt of a Stock Acquisition Notice or a Stock Transfer Notice (the "**Objection Period**") to file with

the Court and serve on a Proposed Stock Transferee or Proposed Stock Transferor, as applicable, an Objection to any Proposed Stock Acquisition Transaction described in such Stock Acquisition Notice or any Proposed Stock Transfer described in such Stock Transfer Notice. If the Debtors, counsel to the Ad Hoc Group, or any Official Committee files an Objection by the Objection Deadline, then the applicable Proposed Stock Acquisition Transaction or Proposed Stock Transfer shall not be effective unless approved by a final and nonappealable order of this Court or such Objection is withdrawn. If none of the Debtors, counsel to the Ad Hoc Group, or any Official Committee file an Objection by the Objection Deadline, or if the Debtors, counsel to the Ad Hoc Group, and any and all Official Committees provide written authorization to the Proposed Stock Transferee or the Proposed Stock Transferor, as applicable, approving the Proposed Stock Acquisition Transaction or Proposed Stock Transfer, then such Proposed Stock Acquisition Transaction or Proposed Stock Transfer may proceed solely as specifically described in the relevant Stock Acquisition Notice or Stock Transfer Notice, as applicable. Any further or alternative Proposed Stock Acquisition Transaction or Proposed Stock Transfer must be the subject of an additional Stock Acquisition Notice or Stock Transfer Notice, as applicable, and Objection Period.

149. Due to the importance of the Debtors' Tax Attributes to the value of the estate, I believe that the relief requested in the Equity Trading Motion should be granted.

C. CONCLUSION

150. The Debtors' ultimate goal in the Chapter 11 Cases is to maximize the value of the estate through a plan process that contemplates the payment, refinancing, and complete

equitization of the their prepetition indebtedness. In the near term, however, to minimize any loss of value of their businesses during the Chapter 11 Cases, the Debtors' immediate objective is to maintain a business-as-usual atmosphere during the early stages of the Chapter 11 Cases, with as little interruption or disruption to the Debtors' operations as possible. I believe that if the Court grants the relief requested in each of the First Day Pleadings, the prospect for achieving these objectives and confirmation of the Plan will be substantially enhanced.

151. I hereby certify that the foregoing statements are true and correct to the best of my knowledge, information and belief, and respectfully request that all of the relief requested in the First Day Pleadings be granted, together with such other and further relief as is just.

I declare under penalty of perjury that, to the best of my knowledge, the foregoing is true and correct.

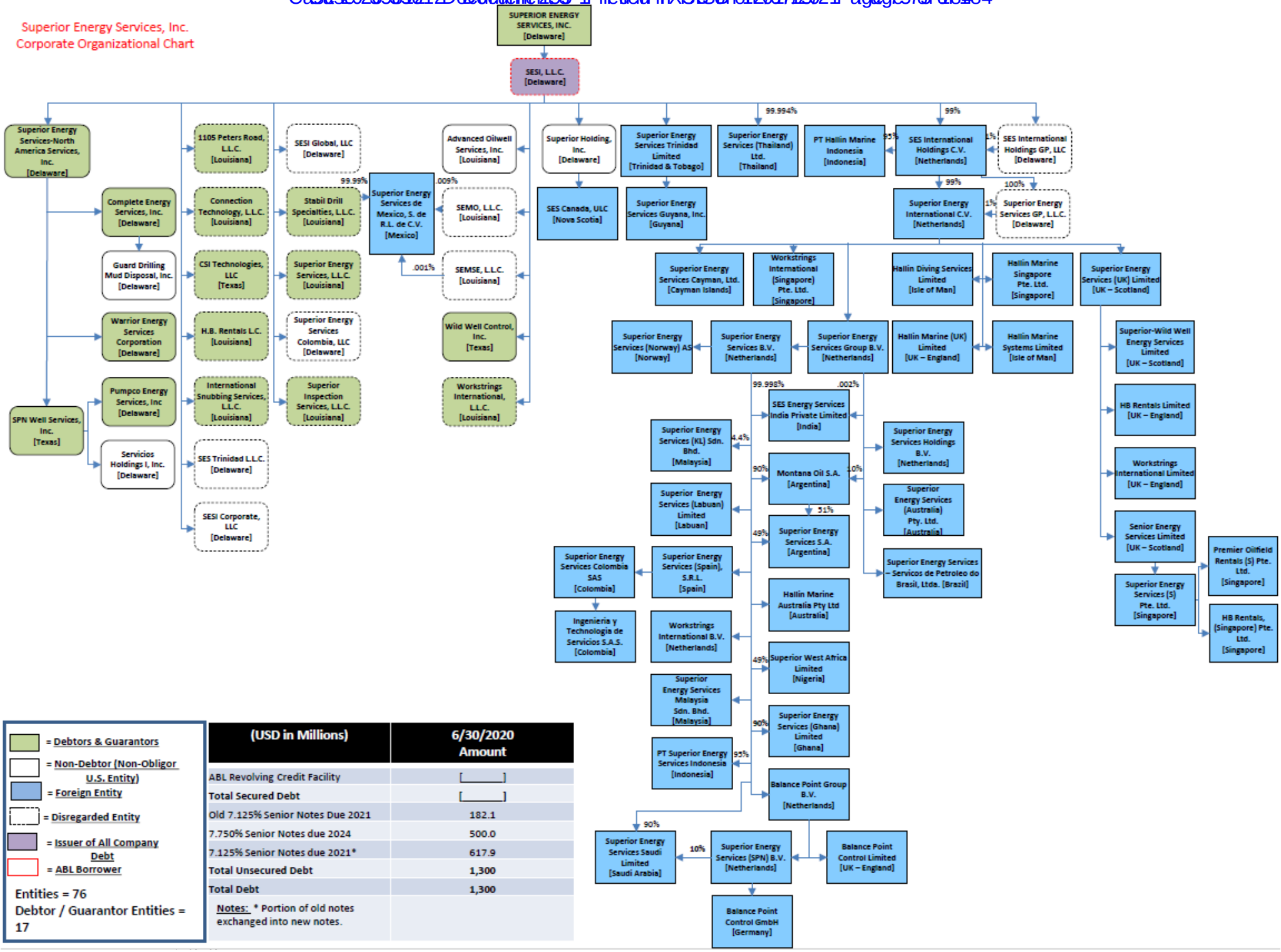
Executed this 7th day of December, 2020.

/s/ Westervelt T. Ballard, Jr.
Westervelt T. Ballard, Jr.
Executive Vice President, Chief Financial Officer, and Treasurer

Exhibit A

Organizational Chart

Superior Energy Services, Inc.
Corporate Organizational Chart



= Debtors & Guarantors
= Non-Debtor (Non-Obligor U.S. Entity)
= Foreign Entity
= Disregarded Entity
= Issuer of All Company Debt
= ABL Borrower

Entities = 76
Debtor / Guarantor Entities = 17

(USD in Millions)	6/30/2020 Amount
ABL Revolving Credit Facility	[_____]
Total Secured Debt	[_____]
Old 7.125% Senior Notes Due 2021	182.1
7.750% Senior Notes due 2024	500.0
7.125% Senior Notes due 2021*	617.9
Total Unsecured Debt	1,300
Total Debt	1,300

Notes: * Portion of old notes exchanged into new notes.

Exhibit B

Restructuring Support Agreement

Execution Draft

AMENDED AND RESTATED RESTRUCTURING SUPPORT AGREEMENT

This Amended and Restated Restructuring Support Agreement (the "**A&R RSA**"), dated as of December 4, 2020, is entered into by and among (i) Superior Energy Services, Inc. ("**Parent**"), (ii) each direct and indirect wholly-owned, domestic subsidiary of Parent party hereto (each an "**SPN Subsidiary**," and together with Parent, the "**Company**"), and (iii) the Noteholders (as defined below) party hereto (the "**Consenting Noteholders**" and, together with the Company, the "**Parties**" and each a "**Party**") and amends and restates the Restructuring Support Agreement (the "**Original RSA**") dated as of September 29, 2020 (the "**Agreement Effective Date**"), by and among the Parties (as amended by that certain First Amendment to Restructuring Support Agreement dated as of October 14, 2020 (the "**First Amendment**"), that certain Second Amendment to Restructuring Support Agreement dated as of October 22, 2020 (the "**Second Amendment**") this A&R RSA, and as amended, restated, supplemented or otherwise modified from time to time, the "**Agreement**").

RECITALS

WHEREAS, reference is made to that certain Fifth Amended and Restated Credit Agreement, dated as of October 20, 2017 (as amended, restated, modified, supplemented or replaced from time to time), by and among SESI, L.L.C., a Delaware limited liability company and a wholly owned subsidiary of Parent ("**SESI**"), as borrower, Parent and the other guarantors party thereto from time to time, JPMorgan Chase Bank, N.A., as administrative agent (in such capacity, together with any successor agent, the "**ABL Agent**"), and the lenders party thereto from time to time (the "**ABL Lenders**," such agreement, the "**ABL Agreement**," and such facility, the "**ABL Facility**"). Any and all claims and obligations arising under or in connection with the ABL Agreement and related loan documents are defined herein as the "**ABL Claims**." As of the date hereof, the ABL Facility had an aggregate outstanding principal amount of $48,477,076 in the form of letters of credit (the "**Aggregate Outstanding ABL Amount**"), plus any accrued but unpaid interest, fees, costs, expenses, and other amounts payable thereunder in accordance with the terms of the ABL Agreement;

WHEREAS, reference is made to (a) that certain Indenture, dated as of December 6, 2011 (as amended, restated, modified, supplemented or replaced from time to time, the "**2021 Indenture**"), by and among SESI, as issuer, each of the guarantors party thereto from time to time, The Bank of New York Mellon Trust Company, N.A., as trustee (in such capacity, together with any successor trustee thereto, the "**2021 Notes Trustee**"), and the noteholders party thereto from time to time (the "**2021 Noteholders**"), governing the issuance of the 7.125% Senior Notes due 2021 (the "**2021 Notes**"), and (b) that certain Indenture, dated as of August 17, 2017 (as amended, restated, modified, supplemented or replaced from time to time, the "**2024 Indenture**" and, together with the 2021 Indenture, the "**Indentures**"), by and among SESI, as issuer, each of the guarantors party thereto from time to time, The Bank of New York Mellon Trust Company, N.A., as trustee (in such capacity, together with any successor trustee thereto, the "**2024 Notes Trustee**", and, together with the 2021 Notes Trustee, the "**Notes Trustee**"), and the noteholders party thereto from time to time (the "**2024 Noteholders**" and, together with the 2021 Noteholders, the "**Noteholders**") governing the issuance of the 7.750% Senior Notes due 2024 (the "**2024 Notes**"

and, together with the 2021 Notes, the "**Notes**"). Any and all claims and obligations arising under or in connection with either Indenture are defined herein as the "**Notes Claims**." As of the date hereof, the Notes had an aggregate outstanding principal amount of $1,300,000,000 (the "**Aggregate Outstanding Notes Amount**"), plus any accrued but unpaid interest, fees, costs, expenses, and other amounts payable thereunder in accordance with the terms of the Indentures;

WHEREAS, the Parties have engaged in good faith, arm's length negotiations regarding the terms of this Agreement and the principal terms of a restructuring that is contemplated to be consummated through a chapter 11 plan of reorganization, pursuant to which the Company will seek to restructure its debt obligations and capital structure and to recapitalize the Company in accordance with the terms and conditions set forth in a plan of reorganization conforming in all material respects to the plan of reorganization attached hereto as Exhibit A (as the same may be amended, modified, or supplemented from time to time in accordance with the terms hereof and thereof, the "**Plan**") and incorporated herein by reference.[1] The restructuring contemplated by the Plan is referred to in this Agreement as the "**Transaction**."

WHEREAS, in furtherance of such Transaction, the Parties entered into the Existing RSA, which was amended pursuant to the First Amendment and Second Amendment thereto;

WHEREAS, Section 13 hereof permits certain modifications and amendments to the Agreement by written agreement executed by the Company Parties and the Required Consenting Noteholders;

WHEREAS, pursuant to Section 13 hereof, the Company Parties and the Noteholders party hereto, constituting the Required Consenting Noteholders, desire to further amend the Agreement to, among other things, reflect revised Transaction terms;

WHEREAS, the Company Parties and the Noteholders party hereto, constituting the Required Consenting Noteholders, desire to restate the Agreement for the convenience of the Parties to incorporate all changes to this Agreement effectuated through the First Amendment, Second Amendment and this A&R RSA; and

WHEREAS, the Consenting Noteholders party to the Original RSA shall remain and be bound by this Agreement in all respects.

AGREEMENT

NOW, THEREFORE, in consideration of the promises, covenants, and agreements set forth herein, and for other good and valuable consideration, the receipt and sufficiency of which

[1] Capitalized terms used but not otherwise defined herein have the meaning given them in the Plan.

are hereby acknowledged, the Parties, intending to be legally bound by this Agreement, agree as follows:

1. The Transaction

Subject to the terms and conditions of this Agreement and the exhibits attached hereto, the Parties agree as follows during the RSA Time Period (as defined below):

a. Generally. Each of the Parties will use commercially reasonable efforts to cause to occur and cooperate in the prompt consummation of the Transaction on terms and conditions consistent in all material respects with the Plan and this Agreement. Each of the Parties shall also cooperate with each other in good faith and shall use commercially reasonable efforts to coordinate their activities in connection with all matters concerning the pursuit, implementation, and consummation of the Transaction. The agreements, representations, warranties, covenants, and obligations of each Consenting Noteholder under or in connection with this Agreement are several and not joint in all respects, even if such agreement, representation, warranty, covenant or obligation is phrased as if given or owed by the Consenting Noteholders collectively. The agreements, covenants, and obligations of each Party under this Agreement are conditioned upon and subject to the terms and conditions of the Transaction and the Definitive Documents (as defined below) being consistent in all material respects with the Plan.

b. Form of Transaction. The Transaction shall be effectuated through prepackaged jointly administered voluntary cases to be commenced by the Company (the "**Chapter 11 Cases**") under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "**Bankruptcy Court**") that shall contemplate a chapter 11 plan of reorganization that is consistent in all material respects with the terms and conditions of the Plan.

2. Agreement Effective Date

The Agreement, as presently amended, shall become effective and binding on the Parties upon execution by (a) the Company Parties and (b) the Required Consenting Noteholders. As used herein, the term "**RSA Time Period**" means the time period commencing on the Agreement Effective Date or, with respect to a Consenting Noteholder that became, or becomes, a Consenting Noteholder by executing a Joinder (as defined below) to this Agreement after the Agreement Effective Date, the date of such Joinder or execution, and ending on the Agreement Termination Date (as defined below).

3. All Parties: Implementation of the Transaction

a. Subject to the terms and conditions of this Agreement and the exhibits attached hereto, each Party hereby covenants and agrees as follows during the RSA Time Period:

(1) to negotiate in good faith the definitive documents implementing, achieving or relating to the Transaction or described in or contemplated by this Agreement or the Plan (collectively, such definitive documents, the "**Definitive Documents**"),

including, but not limited to, the Plan (and all exhibits, ballots, solicitation procedures and other documents and instruments related thereto, including any plan supplement documents), the disclosure statement used to solicit votes on the Plan (the "**Disclosure Statement**"), the motion seeking approval of the Disclosure Statement, the order approving the Disclosure Statement, the Plan solicitation procedures and the solicitation of the Plan, the order of the Bankruptcy Court confirming such Plan (the "**Plan Confirmation Order**"), the documents and agreements for the governance of the Reorganized Company,[2] including any shareholders' agreements and certificates of incorporation (the "**New Organizational Documents**"), any management incentive plan and related documents or agreements, a DIP financing credit agreement and related documentation, any motion seeking approval of any DIP financing or use of cash collateral, any and all documentation required to implement, issue, and distribute the new equity of the Reorganized Company, any and all documentation related to the ABL Agreement and the ABL Facility, any and all documentation related to any Delayed-Draw Term Loan Facility, any and all documentation related to the Equity Rights Offering, and any motion seeking approval thereof, any bar date motion or similar motion and related proposed order seeking to establish dates or deadlines for the filing of proofs of claim, any "first day" pleadings and all orders sought pursuant thereto to be filed by the Company in connection with the Chapter 11 Cases, and any material (with materiality determined in the reasonable discretion of the advisors to that certain ad hoc group of Consenting Noteholders represented by Davis Polk & Wardwell LLP (the "**Ad Hoc Group**") in consultation with the Company's advisors) chapter 11 motions, orders and related documents, including, but not limited to, exit financing documents, cash collateral orders and related budgets, and all related agreements, documents, exhibits, annexes and schedules thereto;

(2) to promptly execute and deliver (to the extent they are a party thereto), and otherwise support the prompt consummation of the transactions contemplated by, the Definitive Documents; and

(3) not object to, delay, impede, commence any proceeding, or take any other action to interfere, directly or indirectly, in any material respect with the prompt consummation of the Transaction (or instruct, direct, encourage or support any person or entity to do any of the foregoing).

b. The Definitive Documents that are not executed or in a form attached to this Agreement as of the Agreement Effective Date (or the date of any amendment hereto) remain subject to negotiation and completion. Upon completion, the Definitive Documents and every other document, deed, agreement, filing, notification, letter, or instrument related to the Transaction shall contain terms, conditions, representations, warranties, and covenants not inconsistent with the terms of this Agreement, as they may be modified, amended, or supplemented in accordance with Section 13. The terms and conditions of the Definitive Documents shall be consistent in all material respects with the Plan and at all times reasonably acceptable to the Company and, as of the date of determination, at least three unaffiliated Consenting Noteholders who executed this Agreement on the Agreement Effective Date holding at least 66.6% of the

[2] The term "**Reorganized Company**" means the Company from and after the effective date of the Plan, as reorganized under and pursuant to the Plan, including any successor thereto (to the extent applicable), by merger, consolidation, transfer of all or substantially all its assets or otherwise.

aggregate principal amount of Notes held by all Consenting Noteholders who executed this Agreement on the Agreement Effective Date (the "**Required Consenting Noteholders**").

c. In the case of Definitive Documents that the Company intends to file with the Bankruptcy Court, the Company acknowledges and agrees that they will provide advance draft copies of such Definitive Documents to the counsel to the Ad Hoc Group at least three (3) business days prior to the date when the Company intends to file such Definitive Documents; provided, that if three (3) business days in advance is not reasonably practicable, such Definitive Document shall be delivered as soon as reasonably practicable prior to filing, but in no event later than one (1) business day in advance of any filing thereof unless exigent circumstances require otherwise.

4. Milestones

a. The Company shall, during the RSA Time Period, fully comply with the following milestones (the "**Milestones**") unless extended or waived in writing by the Required Consenting Noteholders:

(1) no later than December 6, 2020, the Company shall commence solicitation of votes on the Plan;

(2) no later than December 7, 2020, the Company shall have commenced the Chapter 11 Cases (the "**Petition Date**");

(3) no later than December 7, 2020, the Company shall have filed the Plan, the Disclosure Statement and a motion seeking to schedule a combined hearing on the Plan and Disclosure Statement (the "**Combined Hearing Motion**");

(4) no later than December 11, 2020, the Bankruptcy Court shall have entered an order granting the relief requested in the Combined Hearing Motion;

(5) no later than January 25, 2021, the Bankruptcy Court shall have entered the Plan Confirmation Order and an order approving the Disclosure Statement (which order may be the Plan Confirmation Order); and

(6) no later than February 1, 2021, the effective date of the Plan (the "**Plan Effective Date**") shall have occurred.

5. Support of the Transaction

a. Consenting Noteholders Support. Subject to the terms and conditions of this Agreement and the exhibits attached hereto, each Consenting Noteholder severally, and not jointly, agrees that, during the RSA Time Period, it will:

(i) upon reasonable request, give any notice, order, instruction, or direction to the applicable Notes Trustee necessary to give effect to the Transaction;

(ii) prior to the Petition Date, not accelerate the Notes Claims, not commence an involuntary bankruptcy case against the Company, and not take any enforcement action or otherwise exercise any remedy against the Company;

(iii) not object to, or otherwise commence any proceeding to oppose (and not instruct or direct the Notes Trustee, as applicable, to object to, or otherwise commence any proceeding to oppose) the Transaction, the confirmation or consummation of the Plan, or approval of the Disclosure Statement;

(iv) not take any action (and not instruct or direct the Notes Trustee, as applicable, to take any action), including, without limitation, initiating or joining in any legal proceeding or filing any pleading, that is inconsistent with its obligations under this Agreement;

(v) provided that such Consenting Noteholder has been solicited in accordance with Sections 1125 and 1126 of the Bankruptcy Code, if applicable, and other applicable law, vote all claims (as defined in Section 101(5) of the Bankruptcy Code) beneficially owned by such Consenting Noteholder, or for which it is the nominee, investment manager, or advisor for beneficial holders thereof, in favor of the Transaction (and to accept the Plan) and in favor of the releases, indemnity and exculpation provided under the Plan in accordance with the applicable procedures set forth in the Disclosure Statement and accompanying voting materials, and return a duly-executed ballot in connection therewith no later than the applicable deadline set forth in the Disclosure Statement;

(vi) other than in connection with or in furtherance of the Transaction, not actively seek, solicit, or support any Alternative Transaction (as defined below);

(vii) not change, withdraw or revoke (or seek to change, withdraw or revoke) any vote to accept the Plan;

(viii) not "opt out" of or object to any releases, indemnity or exculpation provided under the Plan (and to the extent required by such ballot, affirmatively "opt in" to such releases, indemnity and exculpation) and not elect the Cash Payout pursuant to the Plan; and

(ix) not support or vote in favor (or instruct or direct the Notes Trustee, as applicable, to support or vote in favor) of any plan of reorganization or liquidation proposed or filed, or to be proposed or filed, in the Chapter 11 Cases other than the Plan.

Notwithstanding the foregoing, nothing herein shall require any Consenting Noteholder to incur any expenses, liabilities, or other obligations, or to agree to any commitments, undertakings, concessions, indemnities, or other arrangement that could result in expenses, liabilities, or other obligations, in each case, other than to the extent contemplated by this Agreement or the Plan.

b. Service on Committee. Notwithstanding anything in this Agreement to the contrary, if any Consenting Noteholder is appointed to or serves on a committee in the Chapter 11 Cases, the terms of this Agreement shall not be construed to limit its exercise of fiduciary duties in its role as a member of such committee, and any exercise of such fiduciary duties shall not be deemed to constitute a breach of the terms of this Agreement; provided, however, that service as a member of a committee shall not relieve such Consenting Noteholder of its obligations to affirmatively support, and vote to accept, the Plan, on the terms and conditions set forth herein; provided, further, that nothing in this Agreement shall be construed as requiring any Consenting Noteholder to serve on any committee in the Chapter 11 Cases.

c. Other Rights Reserved. Unless expressly limited herein, nothing contained herein shall limit the ability of a Consenting Noteholder to (i) consult with the Company or any other Party (or any of their respective professionals or advisors) or (ii) appear and be heard concerning any matter arising in the Chapter 11 Cases; provided, that such consultation or appearance is not inconsistent with such Party's covenants and obligations under this Agreement. Notwithstanding anything to the contrary contained herein, nothing in this Agreement shall (i) prevent any Consenting Noteholder from enforcing this Agreement or contesting whether any matter, fact or thing is a breach of, or is inconsistent with this Agreement, (ii) subject to its agreements and covenants contained in Section 5 above, be construed to limit any Consenting Noteholder's rights under the applicable Indenture(s), (iii) impair or waive the rights of any Consenting Noteholder to assert or raise any objection permitted under this Agreement in connection with any hearing on confirmation of the Plan or in the Bankruptcy Court, (iv) prevent any Consenting Noteholder from taking any action that is required by applicable law, or (v) require any Consenting Noteholder to take any action that is prohibited by applicable law or to waive or forego the benefit of any applicable legal privilege (*provided, however*, that if any Consenting Noteholder proposes to take any action that is otherwise inconsistent with this Agreement in order to comply with applicable law, such Consenting Noteholder shall provide at least three (3) business days' advance notice to the Company to the extent the provision of notice is practicable under the circumstances).

6. Company's Obligations to Support the Transaction

a. Subject to the terms and conditions of this Agreement and the exhibits attached hereto, the Company shall, subject to its applicable fiduciary duties and during the RSA Time Period:

(i) support the Transaction within the timeframes outlined herein and in the Definitive Documents, as applicable, and on terms and conditions consistent in all respects with this Agreement and the Plan;

(ii) to the extent any legal or structural impediment arises that would prevent, hinder, or delay the consummation of the Transaction contemplated in this Agreement, support and take all steps reasonably necessary and desirable to address such impediment;

(iii) obtain any and all required regulatory and/or third-party approvals for the Transaction as expeditiously as practicable (if any, and to the extent such approvals are not overridden by the Bankruptcy Code);

(iv) negotiate in good faith and use commercially reasonable efforts to execute and deliver the Definitive Documents and any other required agreements to effectuate and consummate the Transaction as contemplated by this Agreement;

(v) actively oppose and object to the efforts of any person seeking to object to, delay, impede, or take any other action to interfere with the acceptance, implementation, or consummation of the Transaction (including, if applicable, the filing of timely filed objections or written responses) to the extent such opposition or objection is reasonably necessary or desirable to facilitate implementation of the Transaction;

(vi) comply with each Milestone set forth in this Agreement;

(vii) not later than 24 hours after receipt, provide copies of any term sheets, offers, letters, or other proposals received by the Company or its advisors, whether solicited or unsolicited, for, in connection with, or related to any commitment to provide ABL financing, cash flow revolver, or other revolving credit or similar working capital financing to the Reorganized Company (the "**ABL Financing Commitment**"), and provide, upon reasonable request from advisors to the Ad Hoc Group, detailed updates regarding the status of the Company's process for obtaining an ABL Financing Commitment;

(viii) not later than 6:00 p.m. (prevailing New York City time) on each Wednesday, beginning with the week ended October 9th, provide a 13-Week Forecast covering the 13-week period beginning on such calendar week, together with a variance report (a "**Variance Report**") in form and level of detail reasonably satisfactory to the Required Consenting Noteholders and their advisors reconciling the applicable 13-Week Forecast to the actual sources and uses of cash for the rolling four-week period (or, if a four-week period has not elapsed since the Agreement Effective Date, the cumulative period since the Agreement Effective Date) most recently ended on the last Friday prior to the delivery of each Variance Report (a) showing, for such periods, actual results for the following items: (i) cash receipts, (ii) operating disbursements, (iii) payroll, (iv) capital expenditures, (v) operating cash flow, (vi) non-operating disbursements and (vii) net cash flow; (b) noting a line-by-line reconciliation of variances from values set forth for such periods in the relevant 13-Week Forecast; and (c) providing an explanation for all material variances;

(ix) at its own expense, facilitate and hold calls between the Consenting Noteholders, their advisors, and members of the Company's executive management team and/or their advisors not less than on a bi-weekly basis;

(x) not take any action that is inconsistent with, or is intended or is reasonably likely to interfere with or impede or delay consummation of, the Transaction;

(xi) not file or otherwise pursue a chapter 11 plan or any other Definitive Document that is inconsistent with the terms of this Agreement and the Plan;

(xii) except as contemplated by this Agreement or any Definitive Documents, not (a) operate its business outside the ordinary course, taking into account the Transaction, without the consent of the Consenting Noteholders or (b) transfer any material asset or right of the Company or any material asset or right used in the business of the Company to any person or entity outside the ordinary course of business;

(xiii) maintain the good standing and legal existence of each Company entity under the Laws of the state in which it is incorporated, organized or formed;

(xiv) not grant or agree to grant any additional or any increase in the wages, salary, bonus, commissions, retirement benefits, pension, severance or other compensation or benefits (including in the form of any vested or unvested equity interests of any other kind or nature) of any director, manager, officer or employee of, or any consultant or advisor that is retained or engaged by the Company except in the ordinary course of business, or grant or agree to grant, pursuant to a key employee retention or incentive plan or other similar agreement, any additional or any increase in the wages, salary, bonus or other compensation;

(xv) not enter into, adopt or establish any new compensation or benefit plans or arrangements (including employment agreements and any retention, success or other bonus plans), or amend or terminate any existing compensation or benefit plans or arrangements (including employment agreements);

(xvi) not make or change any tax election (including, with respect to any Company entity that is treated as a partnership or disregarded entity for U.S. federal income tax purposes, an election to be treated as a corporation for U.S. federal income tax purposes), file any amended U.S. federal or state or local income tax return, enter into any closing agreement with respect to material taxes, consent to any extension or waiver of the limitations period applicable to any material tax claim or assessment, change any accounting methods, practices or periods for tax purposes, make or request any tax ruling, enter into any tax sharing or similar agreement or arrangement, or settle any tax material claim or assessment, or take or fail to take any action outside the ordinary course of business (except as contemplated by this Agreement or any Definitive Documents) if such action or failure to act would cause a change to the tax status of the Company or be expected to cause, individually or in the aggregate, a material adverse tax consequence to the Company, in each case, unless the Company has received the consent of the Required Consenting Noteholders;

(xvii) not allow or permit any of their respective material permits to lapse, expire, terminate or be revoked, suspended or modified, or to suffer any material fine, penalty or other sanctions related to any of their respective permits;

(xviii) other than in the ordinary course of business, not (A) enter into any contract which, if existing as of the date of this Agreement, would constitute a material contract had it been entered into prior to the date of this Agreement, or (B) amend, supplement, modify or terminate any material contract;

(xix) not engage in any merger, consolidation, material disposition, material acquisition, investment, dividend, incurrence of indebtedness or other similar transaction in each case outside of the ordinary course of business, other than the transactions contemplated herein and on the terms hereof;

(xx) not enter into, amend, or terminate any engagement letter or retention agreement with any professional, advisor, attorney, agent, banker, or other retained professional, without the consent of the Required Consenting Noteholders, which consent shall not be unreasonably withheld, conditioned or delayed;

(xxi) not pay any discretionary fee payable under that certain engagement letter between Ducera Partners LLC and Johnson Rice & Company L.L.C. and Latham & Watkins LLP, dated as of May 21, 2020, without the consent of the Required Consenting Noteholders;

(xxii) (i) on the date hereof, pay all reasonable and documented fees and expenses of Davis Polk & Wardwell LLP, Evercore Group L.L.C., Porter Hedges LLP, and any other advisors retained by the Ad Hoc Group (collectively, the "**Restructuring Expenses**"), accrued but unpaid as of such date (to the extent invoiced), and fund or replenish, as the case may be, any retainers reasonably requested by any of the foregoing professionals as of such date; (ii) after the Agreement Effective Date, pay all accrued but unpaid Restructuring Expenses on a regular and continuing basis (to the extent invoiced); and (iii) on the Plan Effective Date, so long as this Agreement has not been terminated as to all Parties, pay all accrued and unpaid Restructuring Expenses incurred up to (and including) the Plan Effective Date (to the extent invoiced), without any requirement for Bankruptcy Court review or further Bankruptcy Court order;

(xxiii) as soon as reasonably practicable, notify counsel to the Ad Hoc Group of any governmental or third party complaints, litigations, investigations, or hearings (or communications indicating that the same may be contemplated or threatened) that would prevent, hinder, or delay the consummation of the transactions contemplated in this Agreement or the Plan by furnishing written notice to counsel to the Ad Hoc Group within two (2) business days of actual knowledge of such event;

(xxiv) as soon as reasonably practicable, notify counsel to the Ad Hoc Group of any material breach by the Company in respect of any of the obligations, representations, warranties, or covenants set forth in this Agreement by furnishing written notice to counsel to the Ad Hoc Group within three (3) business days of actual knowledge of such breach;

(xxv) other than in connection with or in furtherance of the Transaction, not actively seek, solicit, or support any (i) competing plan of reorganization

or other financial and/or corporate restructuring of the Company, (ii) issuance, sale or other disposition of any equity or debt interests, or any material assets, of the Company, or (iii) merger, consolidation, business combination, liquidation, recapitalization, refinancing or similar transaction involving the Company (each, an "**Alternative Transaction**"), and if the Company receives an unsolicited bona fide proposal or expression of interest in undertaking an Alternative Transaction that the boards of directors, members, or managers (as applicable) of the Company, determine in their good-faith judgment provides a higher or better economic recovery to the Company's creditors than that set forth in this Agreement and such Alternative Transaction is from a proponent that the boards of directors, members, or managers (as applicable) of the Company have reasonably determined is capable of timely consummating such Alternative Transaction, the Company will, within 24 hours of the receipt of such proposal or expression of interest, notify counsel to the Ad Hoc Group of the receipt thereof, with such notice to include the material terms thereof, including the identity of the person or group of persons involved; provided that such information remains confidential and is treated on a "professional's eyes only" basis in accordance with the confidentiality agreement between the Company and counsel to the Ad Hoc Group; and

(xxvi) in the event that the SPN Filing Entities enter into any DIP financing agreement, deliver to the legal and financial advisors to the Ad Hoc Group any notices, reports, or other deliverables required to be delivered to the agent or lenders under such DIP financing agreement at the time such notices, reports, or other deliverables are required to be delivered under such DIP financing agreement.

b. Other Rights Reserved. Notwithstanding anything to the contrary contained herein, nothing in this Agreement shall (i) prevent the Company from enforcing this Agreement or contesting whether any matter, fact or thing is a breach of, or is inconsistent with this Agreement; (ii) prevent the Company from taking any action that is required by applicable law or to waive or forego the benefit of any applicable legal privilege; or (iii) require the Company or the board of directors, board of managers, or similar governing body of the Company, after consulting with outside counsel, to take any action or to refrain from taking any action with respect to the Transaction, including terminating this Agreement pursuant to Section 7 below, to the extent taking or failing to take such action would be inconsistent with applicable law or its fiduciary obligations under applicable law, and this Section 6(b) shall not impede any Party's right to terminate this Agreement pursuant to Section 7 below.

7. Termination

a. All Parties. This Agreement shall immediately and automatically terminate as to all Parties upon the earliest to occur of any of the following, without any requirement to provide notice to any other Party (the date of such termination, the "**Agreement Termination Date**"):

(i) the Plan Effective Date;

(ii) the date that is one hundred eighty (180) days after the Agreement Effective Date (the "**Outside Date**"), as such date may be further extended in writing from time to time by the Company and each Consenting Noteholder, if the Plan Effective Date has not occurred;

(iii) the termination of this Agreement by the Company or the Required Consenting Noteholders; or

(iv) the Company and the Required Consenting Noteholders mutually agree to such termination in writing.

b. The Company. The Company may terminate this Agreement by written notice to the other Parties upon the occurrence of any of the following events:

(i) upon a material breach by any Consenting Noteholder of its obligations, representations, warranties, undertakings, commitments or covenants hereunder (a "**Defaulting Creditor**"), which breach is not cured within five (5) business days after the giving of written notice by the Company to all other Parties of a description of such breach; provided, however, the Company may not terminate this Agreement if the Consenting Noteholders that would remain party to this Agreement after excluding such Defaulting Creditor still constitute Noteholders holding at least 66 2/3% of the then outstanding aggregate principal amount of the Notes (the "**Super-Majority Noteholders**");

(ii) if the board of directors, members, or managers, as applicable, of the Company reasonably determines, in good faith and based upon advice of outside legal counsel, that proceeding with the Transaction would be inconsistent with the exercise of its applicable fiduciary duties;

(iii) if the Bankruptcy Court enters an order converting one or more of the Chapter 11 Cases to a case under chapter 7 of the Bankruptcy Code or dismissing any of the Chapter 11 Cases; or

(iv) if the Bankruptcy Court or other governmental authority with jurisdiction shall have issued any order, injunction or other decree or taken any other action, in each case, which has become final and non-appealable and which restrains, enjoins or otherwise prohibits the implementation of the Transaction or declares this Agreement or any material provision contained herein to be unenforceable.

c. Consenting Noteholders. The Required Consenting Noteholders may terminate this Agreement by written notice to the other Parties upon the occurrence of any of the following events:

(i) upon a material breach by the Company of its obligations, representations, warranties, undertakings, commitments or covenants hereunder, which breach is not cured within five (5) business days after the giving of written notice by the Required Consenting Noteholders to all other Parties of a description of such breach;

(ii) the occurrence of an event set forth in Section 7(b) hereof (other than Section 7(b)(i));

(iii) the failure of the Company to comply with any Milestone;

(iv) the exercise of any rights or remedies against any material assets or property of the Company as a result of the occurrence of a default or event of default under the ABL Agreement;

(v) the occurrence of an event of default under any DIP financing credit agreement or the termination of the SPN Filing Entities' consensual use of any cash collateral;

(vi) the occurrence of any event, change, effect, occurrence, development, circumstance, condition, result, state of fact or change of fact (each, an "**Event**") that, individually or together with all other Events, has had, or would reasonably be expected to have, a material adverse effect on either the business, operations, finances, properties, condition (financial or otherwise), assets or liabilities of the Company, taken as a whole, or the ability of the Company taken as a whole, to perform their respective obligations under, or to consummate the transactions contemplated by, this Agreement; provided, however, that in no case shall any Event arising from, as a result of, or in connection with (a) the public announcement of this Agreement, the Chapter 11 Plan, or any other Definitive Document, (b) the pursuit or public announcement of the Transaction, (c) the commencement or prosecution of the Chapter 11 Cases, or (d) the pursuit of confirmation or consummation of the Chapter 11 Plan, be taken into account in determining whether there has been, or would reasonably be expected to be, a material adverse effect for purposes of this Agreement;

(vii) if the Company (a) withdraws the Plan, (b) publicly announces their intention not to support the Transaction, or (c) publicly announces or executes a definitive written agreement with respect to an Alternative Transaction;

(viii) if (1) the Company (a) moves to voluntarily dismiss any of the Chapter 11 Cases, (b) moves for conversion of any of the Chapter 11 Cases to cases under chapter 7 of the Bankruptcy Code, or (c) moves for appointment of a trustee, receiver, or examiner with expanded powers beyond those set forth in Section 1104(a)(3) and (4) of the Bankruptcy Code, or (2) a final order is entered by the Bankruptcy Court granting any of the relief described in clause (1) above;

(ix) if the Company files a motion or application seeking an order (a) terminating exclusivity under Section 1121 of the Bankruptcy Code or (b) rejecting this Agreement;

(x) if the Company files or otherwise makes public any of the Definitive Documents (including any modification or amendments thereto) in a form that is materially inconsistent with this Agreement;

(xi) if the Company files any motion or pleading with the Bankruptcy Court indicating its intention to support or pursue, or files with the Bankruptcy Court, any chapter 11 plan of reorganization (or related disclosure statement) that is inconsistent in any material respect with this Agreement;

(xii) if the Bankruptcy Court grants relief that is not consistent in any material respect with this Agreement or the Transaction;

(xiii) if the Company files any motion or other pleading with the Bankruptcy Court to approve or otherwise pursue an Alternative Transaction;

(xiv) if the Company enters into an Alternative Transaction or shall have publicly announced its intention to support or pursue, or entered into any agreement to support or pursue, an Alternative Transaction;

(xv) if any of the following shall have occurred: (a) the Company or any affiliate of the Company shall have filed any motion, application, adversary proceeding or cause of action (1) challenging the validity, enforceability, or seek avoidance or subordination of the Notes Claims or (2) otherwise seeking to impose liability upon the Consenting Noteholders, or (b) the Company or any affiliate of the Company shall have supported any application, adversary proceeding or cause of action referred to in the immediately preceding clause (a) filed by another person;

(xvi) if the Bankruptcy Court grants relief terminating, annulling or modifying the automatic stay (as set forth in Section 362 of the Bankruptcy Code) with regard to any assets of the Company having an aggregate fair market value in excess of $1 million; or

(xvii) if the Bankruptcy Court or other governmental authority with jurisdiction shall have issued any order, injunction or other decree or taken any other action, in each case, which has become final and non-appealable and which restrains, enjoins or otherwise prohibits the implementation of the Transaction or declares this Agreement or any material provision contained herein to be unenforceable.

For the avoidance of doubt, any right to terminate this Agreement as to the Consenting Noteholders may be exercised only by the Required Consenting Noteholders on behalf of all Consenting Noteholders, and may not be exercised by one or more individual Consenting Noteholders not constituting the Required Consenting Noteholders.

d. Effect of Termination. If this Agreement is terminated pursuant to this Section 7, any and all further commitments, undertakings, agreements, obligations, and covenants of the applicable Parties as to whom this Agreement is terminated hereunder shall be terminated without further liability (except for such agreements, obligations, and covenants that expressly survive such termination), and each Party as to whom this Agreement is terminated shall have the rights and remedies that it would have had, had it not entered into this Agreement, and shall be entitled to take all actions, whether with respect to the Transaction or otherwise, that it would have been entitled to take had it not entered into this Agreement, including with respect to any and all Notes Claims or causes of action. Further, if this Agreement is terminated prior to the Plan Confirmation Order being entered by the Bankruptcy Court, any and all consents or ballots tendered by the Parties subject to such termination shall be deemed, for all purposes, to be null and void from the first instance and shall not be considered or otherwise used in any manner by the Parties in connection with the Transaction and this Agreement or otherwise. The Company acknowledges and agrees, and shall not dispute, that during the Chapter 11 Cases (i) the giving of notice of termination, or the exercise of the right to terminate this Agreement, by the Required Consenting Noteholders pursuant to this Agreement shall not be a violation of the automatic stay of Section 362 of the Bankruptcy Code (and the Company hereby waives, to the greatest extent possible, the applicability of the automatic stay to the giving of such notice or the exercise of such right to terminate this Agreement). Notwithstanding anything to the contrary in this Agreement, (i) no termination of this Agreement shall relieve any Party from liability for its breach or non-performance of its obligations hereunder prior to the date of such termination; (ii) the right to terminate this Agreement under this Section 7 shall not be available to any Party whose failure to fulfill any of its material obligations under this Agreement has been the cause of, or resulted in, the occurrence of the proposed termination event; and (iii) nothing in this Agreement shall be construed as prohibiting the Parties from contesting whether any such termination is in accordance with the terms or to seek enforcement of any rights under this Agreement that arose or existed before the date of such termination. Except as expressly provided in this Agreement, nothing in this Agreement is intended to, or does, in any manner waive, limit, impair, or restrict any right of the Parties to protect and reserve its rights (including rights under this Agreement), remedies, and interests, including its claims against any other Party.

8. Representations of the Company

The Company hereby jointly and severally represents and warrants to the other Parties that the following statements are true and correct in all material respects as of the date hereof:

a. Power and Authority. It has all requisite corporate, partnership, limited liability company or other organizational power and authority to enter into this Agreement and to carry out the transactions contemplated by, and perform its obligations under this Agreement, including the corporate or other organizational power or authority to cause the Company to comply with this Agreement and implement the Transaction.

b. Authorization. The execution and delivery of this Agreement and the performance of its obligations hereunder have been duly authorized by all necessary corporate, partnership, limited liability company or other organizational action on its part.

c. No Conflicts. The execution and delivery of this Agreement and the performance of its obligations hereunder do not and shall not (i) violate any provision of law, rule, or regulation applicable to it or its certificates of incorporation, or bylaws, or organizational documents or (ii) conflict with, result in a breach of, or constitute (with due notice or lapse of time or both) a default under any material contractual obligation to which it is a party or under its organizational documents.

d. Governmental Consents. The execution and delivery of this Agreement and the performance of its obligations hereunder do not and shall not require any registration or filing with, consent or approval of, or notice to, or other action to, with or by, any federal, state or other governmental authority or regulatory body, other than such filings as may be necessary and/or required for disclosure by the Securities and Exchange Commission or in connection with the Transaction or the Chapter 11 Cases.

e. Binding Obligation. This Agreement is the legally valid and binding obligation of it, enforceable against it in accordance with its terms, except as enforcement may be limited by bankruptcy, insolvency, reorganization moratorium, or other similar laws relating to or relating to or limiting creditors' rights generally or by equitable principles relating to enforceability.

f. No Litigation. No litigation or proceeding before any court, arbitrator, or administrative or governmental body is pending against it that would adversely affect its ability to enter into this Agreement or perform its obligations hereunder.

g. Representation. It has been represented by counsel in connection with this Agreement and the transactions contemplated by this Agreement and the Plan, and has had the contents hereof fully explained by such counsel and is fully aware of such contents and legal effect.

9. Representations of the Consenting Noteholders

Each of the Consenting Noteholders severally, but not jointly, represents and warrants to the other Parties that the following statements are true and correct in all material respects as of the Agreement Effective Date with respect to itself only:

a. Holdings by Consenting Noteholders. It either (i) is the sole legal and beneficial owner of the principal amount of Notes set forth on its respective signature page hereto (for each such Consenting Noteholder, the "**Consenting Noteholder Claims**"), in each case free and clear of all claims, liens, or encumbrances or (ii) has full investment or voting discretion with respect to such Consenting Noteholder Claims over which it holds investment discretion and has the power and authority to bind the beneficial owner(s) of such Consenting Noteholder Claims to the terms of this Agreement. In addition, it has full and sole power and authority to vote on and consent to matters concerning such Consenting Noteholder Claims with respect to the Transaction.

b. Prior Transfers. It has made no prior assignment, sale, grant, pledge, conveyance, or other transfer of, and has not entered into any agreement to assign, sell, grant, pledge, convey or otherwise transfer, in whole or in part, any portion of its right, title, or interests in its Consenting Noteholder Claims or its voting rights with respect thereto.

c. Power and Authority. It has all requisite corporate, partnership or limited liability company power and authority to enter into this Agreement and to carry out the transactions contemplated by, and perform its obligations under, this Agreement.

d. Authorization. The execution and delivery of this Agreement and the performance of its obligations hereunder have been duly authorized by all necessary corporate, partnership or limited liability company action on its part.

e. No Conflicts. The execution and delivery of this Agreement and the performance of its obligations hereunder do not and shall not (i) violate any provision of law, rule, or regulation applicable to it or its certificate of incorporation or by-laws (or other organizational documents) or (ii) conflict with, result in a breach of, or constitute (with due notice or lapse of time or both) a default under any material contractual obligation to which it is a party or under its certificate of incorporation or by-laws (or other organizational documents).

f. Governmental Consents. The execution and delivery of this Agreement and the performance of its obligations hereunder do not and shall not require any registration or filing with, consent or approval of, or notice to, or other action to, with or by, any federal, state or other governmental authority or regulatory body, other than (i) such filings as may be necessary and/or required for disclosure by the Securities and Exchange Commission, and (ii) such filings as may be necessary or required in connection with the Chapter 11 Cases.

g. Binding Obligation. This Agreement is the legally valid and binding obligation of it, enforceable against it in accordance with its terms, except as enforcement may be limited by bankruptcy, insolvency, reorganization moratorium, or other similar laws relating to or relating to or limiting creditors' rights generally or by equitable principles relating to enforceability.

h. No Litigation. No litigation or proceeding before any court, arbitrator, or administrative or governmental body is pending against it that would adversely affect its ability to enter into this Agreement or perform its obligations hereunder.

i. Representation. It has been represented, or is part of the Ad Hoc group which is represented, by counsel in connection with this Agreement and the transactions contemplated by this Agreement and the Plan, and has had the contents hereof fully explained by such counsel and is fully aware of such contents and legal effect.

j. Accredited Investor. It is (i) a sophisticated investor with respect to the transactions described herein with sufficient knowledge and experience in financial and business matters and is capable of evaluating the merits and risks of owning and investing in securities of the Company (including any securities that may be issued in connection with the Transaction), making an informed decision with respect thereto, and evaluating properly the terms and conditions of this Agreement, and it has made its own analysis and decision to enter in this Agreement, (ii) an "accredited investor" within the meaning of Rule 501 of the Securities Act of 1933 (as amended) or a "qualified institutional buyer" within the meaning of Rule 144A of the Securities Act of 1933 (as amended) and (iii) acquiring any securities that may be issued in connection with the Transaction for its own account and not with a view to the distribution thereof.

Each Consenting Noteholder hereby further confirms that it has made its own decision to execute this Agreement based upon its own independent assessment of documents and information available to it, as it deemed appropriate and sufficient.

10. Additional Claims and Interests

This Agreement shall in no way be construed to preclude a Consenting Noteholder from acquiring additional claims against or equity interests in the Company (collectively, the "**Additional Claims/Interests**"). However, in the event a Consenting Noteholder (or any of their respective controlled funds) shall acquire any such Additional Claims/Interests after the date hereof (or holds such Additional Claims/Interests as of the date hereof), such Additional Claims/Interests shall automatically be deemed, without further notice to or action of any Party, to be subject to the terms and conditions of this Agreement.

11. Transfer of Claims and Existing Equity Interests

a. Each Consenting Noteholder agrees that, during the RSA Time Period, it will not, directly or indirectly, (i) sell, transfer, pledge, assign, hypothecate, grant an option on, or otherwise convey or dispose of any of its Consenting Noteholder Claims (except in connection with consummation of the Transaction), unless such transferee or other recipient is either a Party hereto or has executed and delivered to the Company and counsel to the Ad Hoc Group a joinder, substantially in the form attached hereto as Exhibit B (a "**Joinder**") or (ii) grant any proxies or enter into a voting agreement with respect to any of the Consenting Noteholder Claims (collectively, a "**Claim Transfer**"). A Consenting Noteholder making a Claim Transfer pursuant to this Section 11 is referred to as a "**Transferor**" and a transferee receiving a Claim Transfer pursuant to this Section 11 is referred to as a "**Transferee**." Any Claim Transfer that does not comply with the foregoing shall be deemed void *ab initio* and of no force or effect (other than pledges, transfers or security interests that such Consenting Noteholder may have created in favor of a prime broker under and in accordance with its prime brokerage agreement with such prime broker).

b. Upon compliance with the requirements of Section 11(a) of this Agreement, (i) with respect to Consenting Noteholder Claims held by the relevant Transferee upon consummation of a Claim Transfer in accordance herewith, such Transferee is deemed to make all of the representations, warranties, and covenants of a Consenting Noteholder set forth in this Agreement as of the date of such Claim Transfer and (ii) the Transferee shall be deemed a Consenting Noteholder, and the Transferor shall be deemed to relinquish its rights (and be released from its obligations) under this Agreement to the extent of its rights and obligations in respect of such transferred Consenting Noteholder Claims. No Consenting Noteholder shall have any liability under this Agreement arising from or related to the failure of its transferee to comply with the terms of this Agreement.

c. Notwithstanding anything to the contrary herein, (i) this Section 11 shall not preclude any Consenting Noteholder from transferring Notes Claims to affiliates of such Consenting Noteholder (each, a "**Consenting Noteholder Affiliate**"), which Consenting Noteholder Affiliate shall be automatically bound by this Agreement upon the transfer of such Notes Claims without the requirement that such Consenting Noteholder Affiliate execute a

Joinder; and (ii) to the extent that a Consenting Noteholder is acting in its capacity as a Qualified Marketmaker,[3] it may transfer (by purchase, sale, assignment, participation, or otherwise) any right, title or interests in Notes Claims that the Qualified Marketmaker acquires after the Agreement Effective Date and with the purpose and intent of acting as a Qualified Marketmaker for such Notes Claims from a holder that is not a Consenting Noteholder without the requirement that the transferee execute a Joinder or otherwise agree to be bound by the terms and conditions set forth in this Agreement.

d. This Section 11 shall not impose any obligation on the Company to issue any "cleansing letter" or otherwise publicly disclose information for the purpose of enabling a Consenting Noteholder to transfer any of its Consenting Noteholder Claims. Notwithstanding anything to the contrary herein, to the extent the Company and another Party have entered into a confidentiality agreement, the terms of such confidentiality agreement shall continue to apply and remain in full force and effect according to its terms, and this Agreement does not supersede any rights or obligations otherwise arising under such confidentiality agreement.

12. Prior Negotiations

Except with respect to terms set forth on the Plan Term Sheet (as defined in the Original RSA) attached to the Original RSA as Exhibit A thereto that are both (a) not superseded by express Plan provisions and (b) otherwise not inconsistent with the Plan (including, without limitation, the terms set forth in the section of the Plan Term Sheet entitled "New Boards"), which terms, for the avoidance of doubt, shall remain binding and enforceable on all of the Parties, this Agreement and the exhibits attached hereto set forth in full the terms of agreement between the Parties and is intended as the full, complete and exclusive contract governing the relationship between the Parties with respect to the transactions contemplated herein, superseding all other discussions, promises, representations, warranties, agreements and understandings, whether written or oral, between or among the Parties with respect thereto; provided, that any confidentiality agreement between or among the Parties shall remain in full force and effect in accordance with its terms; provided, further, that the Parties intend to enter into the Definitive Documents after the date hereof to consummate the Transaction.

13. Amendment or Waiver

No waiver, modification, supplement or amendment of the terms of this Agreement or the exhibits attached hereto shall be valid unless such waiver, modification, supplement or amendment is in writing and has been signed by the Company and the Required Consenting Noteholders; provided, that any term or provision of this Agreement or the exhibits attached hereto that expressly requires the consent or approval of a particular Party shall require, as applicable, the written consent or approval of such Party to waive, amend or modify such term or provision. No waiver of any of the provisions of this Agreement or the exhibits attached hereto shall be deemed or constitute a waiver of any other provision of this Agreement or the exhibits attached hereto,

[3] As used herein, the term "**Qualified Marketmaker**" means an entity that (a) holds itself out to the public or the applicable private markets as standing ready in the ordinary course of business to purchase from customers and sell to customers claims against the Company (or enter with customers into long and short positions in claims against the Company), in its capacity as a dealer or market maker in claims against the Company and (b) is, in fact, regularly in the business of making a market in claims against issuers or borrowers (including debt securities or other debt).

whether or not similar, nor shall any waiver be deemed a continuing waiver. Any amendment, waiver, or modification of this Section 13 or the definitions of "Outside Date" or "Required Consenting Noteholders" shall require the written consent of all Parties. Any amendment, waiver, or modification that treats any Consenting Noteholder in a manner that is disproportionally adverse, on an economic or non-economic basis, to the treatment of their Notes Claims relative to other Consenting Noteholders shall also require the written consent of such Consenting Noteholder. In determining whether any consent or approval has been given or obtained by the Required Consenting Noteholders, each then existing Defaulting Creditor and its respective Consenting Noteholder Claims shall be excluded from such determination. Any amendment or modification of this Agreement that requires any Consenting Noteholder to incur any expenses, liabilities or other obligations, or to agree to any commitments, undertakings, concessions, indemnities or other arrangements that could result in expenses, liabilities or other obligations, in each case, except as set forth herein as of the time of such Consenting Noteholder's execution of this Agreement, shall require the consent of each such impacted Consenting Noteholder in order for such waiver, modification, amendment or supplement.

14. RSA Premium

In consideration for entry into the Agreement, each Consenting Noteholder was paid a premium (the "**RSA Premium**") payable in cash equal to the accrued interest outstanding as of the Agreement Effective Date under the Notes held by each Consenting Noteholder. The RSA Premium was (i) fully earned by each Consenting Noteholder upon execution of the Existing RSA or a Joinder by such Consenting Noteholder on or before the date (the "**RSA Premium Outside Date**") that was the later of (1) five (5) business days after the Agreement Effective Date or (2) such other date as agreed to in writing between the Company and the Required Consenting Noteholders and (ii) paid by the Company on the date on which the applicable Consenting Noteholder executed the Agreement or a Joinder, but in no event later than the RSA Premium Outside Date. For the avoidance of doubt, any RSA Premium shall not reduce the amount of any Notes Claims (including, without limitation, any Notes Claims on account of accrued and unpaid interest), but rather shall be in addition to any such Notes Claims. In the event that a Consenting Noteholder acquired additional Notes Claims from a party that was not a Consenting Noteholder or otherwise bound to comply with the terms of this Agreement prior to the RSA Premium Outside Date, such Consenting Noteholder was entitled to receive the RSA Premium with respect to such additional Notes Claims.

15. **WAIVER OF JURY TRIAL**

EACH OF THE PARTIES TO THIS AGREEMENT HEREBY IRREVOCABLY WAIVES ALL RIGHT TO A TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM ARISING OUT OF OR RELATING TO THIS AGREEMENT OR THE EXHIBITS ATTACHED HERETO.

16. Governing Law and Consent to Jurisdiction and Venue

This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York, without regard to such state's choice of law provisions which would require the application of the law of any other jurisdiction. By its execution and delivery of this

Agreement, each of the Parties hereby irrevocably and unconditionally agrees for itself that any legal action, suit or proceeding against it with respect to any matter arising under or arising out of or in connection with this Agreement or the exhibits attached hereto or for recognition or enforcement of any judgment rendered in any such action, suit or proceeding, shall be brought in the United States District Court for the Southern District of New York and only to the extent such court lacks jurisdiction, in the New York State Supreme Court sitting in the Borough of Manhattan, and by execution and delivery of this Agreement, each of the Parties hereby irrevocably accepts and submits itself to the jurisdiction of such courts, generally and unconditionally, with respect to any such action, suit or proceeding. Notwithstanding the foregoing consent to jurisdiction and venue, upon any commencement of the Chapter 11 Cases and until the Plan Effective Date, each of the Parties agrees that the Bankruptcy Court shall have jurisdiction over all matters arising out of or in connection with this Agreement or the exhibits attached hereto.

17. Specific Performance

It is understood and agreed by the Parties that, without limiting any rights or remedies available under applicable law or in equity, money damages would not be a sufficient remedy for any breach of this Agreement by any Party and each non-breaching Party shall be entitled to specific performance and injunctive or other equitable relief as a remedy of any such breach, including, without limitation, an order of the Bankruptcy Court or other court of competent jurisdiction requiring any Party to comply promptly with any of its obligations hereunder.

18. Reservation of Rights; Settlement Discussions

Except as expressly provided in this Agreement or the exhibits attached hereto, nothing herein is intended to, or does, in any manner, waive, limit, impair or restrict the ability of each Party to protect and preserve its rights, remedies and interests. Notwithstanding anything to the contrary contained in this Agreement or the exhibits attached hereto, nothing in this Agreement or the exhibits attached hereto shall be, or shall be deemed to be or constitute: (i) a release, waiver, novation, cancellation, termination or discharge of the Consenting Noteholders' Notes Claims; or (ii) an amendment, modification or waiver of any term or provision of the Notes or the Indentures, which are hereby reserved and reaffirmed in full. If the Transaction is not consummated, or if this Agreement is terminated for any reason, the Parties hereto fully reserve any and all of their respective rights and remedies thereunder and applicable law.

This Agreement and the Transaction are part of a proposed settlement of a dispute among the Parties. Nothing herein shall be deemed an admission of any kind. Pursuant to Federal Rule of Evidence 408, any applicable state rules of evidence and any other applicable law, foreign or domestic, this Agreement and the exhibits attached hereto and all negotiations relating thereto shall not be admissible into evidence in any proceeding other than a proceeding to enforce the terms of this Agreement or the exhibits attached hereto (as applicable).

19. Headings; Recitals

The section headings of this Agreement are for convenience of reference only and shall not, for any purpose, be deemed a part of this Agreement. The recitals to this Agreement are true and correct and incorporated by reference into this Section 19.

20. Notice

Any notices or other communications required or permitted under, or otherwise in connection with, this Agreement shall be in writing and shall be deemed to have been duly given when delivered in person, by email, or upon confirmation of receipt when transmitted by facsimile transmission (but only if followed by transmittal by national overnight courier or hand for delivery on the next business day) or on receipt after dispatch by registered or certified mail, postage prepaid, or on the next business day if transmitted by national overnight courier, addressed in each case as follows:

If to the Company:

Superior Energy Services, Inc.
1001 Louisiana Street
Suite 2900
Houston, TX 77002
Attn: David Dunlap
Telephone (713) 654-2200

with a copy to:

Latham & Watkins LLP
885 Third Avenue
New York, NY 10022-4834
Attn: Keith A. Simon
George Klidonas
Hugh Murtagh
Telephone: 212.906.1200
Fax: 212.751.4864
Email: keith.simon@lw.com
george.klidonas@lw.com
hugh.murtagh@lw.com

If to any Consenting Noteholder:

To the address (if any) specified on the signature page of this Agreement for the applicable Consenting Noteholder

with a copy to:

Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, NY 10017
Attn: Damian S. Schaible
Adam L. Shpeen
Email: damian.schaible@davispolk.com
adam.shpeen@davispolk.com

21. Successors and Assigns

Subject to Section 11, neither this Agreement nor any of the rights or obligations hereunder may be assigned by any Party hereto, without the prior written consent of the other Parties hereto, and then only to a Person who has agreed to be bound by the provisions of this Agreement. This Agreement is intended to and shall bind and inure to the benefit of the Parties and their respective successors, permitted assigns, heirs, executors, administrators and representatives, as applicable.

22. No Third-Party Beneficiaries

Unless expressly stated herein, this Agreement shall be solely for the benefit of the Parties hereto and no other person or entity shall be a third party beneficiary hereof or shall otherwise be entitled to enforce any provision hereof.

23. Counterparts

This Agreement may be executed in several counterparts, each of which shall be deemed to be an original, and all of which together shall be deemed to be one and the same agreement. Any Party hereto may execute and deliver a counterpart of this Agreement by delivery by facsimile transmission or electronic mail of a signature page of this Agreement signed by such Party, and any such facsimile or electronic mail signature shall be treated in all respects as having the same effect as having an original signature. The Company shall redact the Consenting Noteholders' individual fund names as listed on their respective signature page in any publicly filed version of this Agreement.

24. [Reserved]

25. Acknowledgement; Not a Solicitation

This Agreement does not constitute, and shall not be deemed to constitute (i) an offer for the purchase, sale, exchange, hypothecation, or other transfer of securities for purposes of the Securities Act of 1933 and the Securities Exchange Act of 1934 (or any other federal or state law or regulation), or (ii) a solicitation of votes on the Plan for purposes of the Bankruptcy Code. The vote of each Consenting Noteholder to accept or reject the Plan shall not be solicited except in accordance with applicable law.

26. Public Announcement and Filings

The Company shall submit drafts to counsel to the Ad Hoc Group of any press releases and public documents that constitute disclosure of the existence or terms of this Agreement or any amendment to the terms of this Agreement at least one (1) business day prior to making any such disclosure, and shall afford such counsel a reasonable opportunity under the circumstances to comment on such documents and disclosures and shall incorporate any such reasonable comments in good faith. Except as required by applicable law or regulation, or the rules of any applicable stock exchange or regulatory body, or in filings to be made with the Bankruptcy Court, no Party or its advisors shall (a) use the name of any Consenting Noteholder in any public manner (including in any press release) with respect to this Agreement, or (b) disclose to any Person, other than advisors to the Company, the principal amount or percentage of any Notes Claims held by any Consenting Noteholder without such Consenting Noteholder's prior written consent; provided, however, that the foregoing shall not prohibit the disclosure of the aggregate percentage or aggregate principal amount of Notes Claims held by all Consenting Noteholders. Except as required by applicable law or regulation, or the rules of any applicable stock exchange or regulatory body, or in filings to be made with the Bankruptcy Court, no Party shall, nor shall it permit any of its respective affiliates to, make any public announcement in respect of this Agreement or the transactions contemplated hereby or by the Plan without the prior written consent of the Company and the Required Consenting Noteholders (in each case such consent not to be unreasonably withheld); provided, however, for the avoidance of doubt, any public announcement required to be made by a Consenting Noteholder or its affiliates in its capacity as an ABL Lender or another type of Company creditor or that contains only publicly-available information regarding this Agreement, the Plan or the Transaction shall not constitute a violation of this Section 26.

27. Relationship Among Parties

It is understood and agreed that no Party has any duty of trust or confidence in any form with any other Party, and there are no commitments among or between them, in each case arising solely from or in connection with this Agreement. No prior history, pattern or practice of sharing confidences among or between the Parties shall in any way affect or negate this understanding and agreement. Nothing contained in this Agreement, and no action taken by any Consenting Noteholder hereto is intended to constitute the Consenting Noteholders as a partnership, an association, a joint venture, or any other kind of entity, or create a presumption that any Consenting Noteholder is in any way acting in concert or as a member of a "group" with any other Consenting Noteholder within the meaning of Rule 13d-5 under the Securities Exchange Act of 1934, as amended.

28. No Strict Construction

Each Party acknowledges that it has received adequate information to enter into this Agreement, and that this Agreement and the exhibits attached hereto have been prepared through the joint efforts of all of the Parties. Neither the provisions of this Agreement or the exhibits attached hereto nor any alleged ambiguity herein or therein shall be interpreted or resolved against any Party on the ground that such Party's counsel drafted this Agreement or the exhibits attached hereto, or based on any other rule of strict construction.

29. Remedies Cumulative; No Waiver

All rights, powers, and remedies provided under this Agreement or otherwise available in respect hereof at law or in equity shall be cumulative and not alternative, and the exercise of any right, power, or remedy thereof by any Party shall not preclude the simultaneous or later exercise of any other such right, power, or remedy by such Party. The failure of any Party hereto to exercise any right, power, or remedy provided under this Agreement or otherwise available in respect hereof at law or in equity, or to insist upon strict compliance by any other Party hereto with its obligations hereunder, and any custom or practice of the parties at variance with the terms hereof, shall not constitute a waiver by such Party of its right to exercise any such or other right, power, or remedy or to demand such strict compliance.

30. Severability

If any portion of this Agreement or the exhibits attached hereto shall be held by a court of competent jurisdiction to be invalid, unenforceable, void or voidable, or violative of applicable law, the remaining portions of this Agreement and the exhibits attached hereto (as applicable) so far as they may practicably be performed shall remain in full force and effect and binding on the Parties hereto, provided that, this provision shall not operate to waive any condition precedent to any event set forth herein.

31. Time

If any time period or other deadline provided in this Agreement expires on a day that is not a business day, then such time period or other deadline, as applicable, shall be deemed extended to the next succeeding business day.

32. Additional Parties

Without in any way limiting the provisions hereof, additional Noteholders may elect to become Parties by executing and delivering to the Company a counterpart hereof. Such additional Noteholders shall become a Party to this Agreement as a Consenting Noteholder in accordance with the terms of this Agreement.

33. Rules of Interpretation

For purposes of this Agreement, unless otherwise specified: (a) each term, whether stated in the singular or the plural, shall include both the singular and the plural, and pronouns stated in the masculine, feminine or neuter gender shall include the masculine, feminine and the neuter gender; (b) all references herein to "Articles", "Sections", and "Exhibits" are references to Articles, Sections, and Exhibits of this Agreement; and (c) the words ''herein,'' "hereof," "hereunder" and ''hereto'' refer to this Agreement in its entirety rather than to a particular portion of this Agreement.

34. Plan

The Plan is expressly incorporated herein by reference and made part of this Agreement as if fully set forth herein. The Plan sets forth the material terms and conditions of the

Transaction; provided, however, the Plan is supplemented by the other terms and conditions of this Agreement and, with respect to terms set forth on the Plan Term Sheet that are both (a) not superseded by express Plan provisions and (b) otherwise not inconsistent with the Plan (including, without limitation, the terms set forth in the section of the Plan Term Sheet entitled "New Boards"), the Plan Term Sheet. In the event of any conflict or inconsistency between the Plan and any other provision of this Agreement, the Plan will govern and control to the extent of such conflict or inconsistency.

35. Email Consents

Where a written consent, acceptance, approval, extension, or waiver is required pursuant to or contemplated under this Agreement, such written consent, acceptance, approval, extension, or waiver shall be deemed to have occurred if, by agreement between counsel to the Parties submitting and receiving such consent, acceptance, approval, extension, or waiver, it is conveyed in writing (including electronic mail) between each such counsel without representations or warranties of any kind on behalf of such counsel.

[Remainder of page intentionally left blank; signature page follows.]

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed and delivered by their respective duly authorized signatories, solely in their respective capacity as such and not in any other capacity, as of the date first set forth above.

DEBTOR PARENT:

SUPERIOR ENERGY SERVICES, INC.

By: _____
Name: David D. Dunlap
Title: President and Chief Executive Officer

DEBTOR SUBSIDIARIES:

1105 PETERS ROAD, L.L.C.
ADVANCED OILWELL SERVICES, INC.
COMPLETE ENERGY SERVICES, INC.
CONNECTION TECHNOLOGY, L.L.C.
CSI TECHNOLOGIES, L.L.C.
GUARD DRILLING MUD DISPOSAL, INC.
H.B. RENTALS, L.C.
INTERNATIONAL SNUBBING SERVICES, L.L.C.
PUMPCO ENERGY SERVICES, INC.
SEMO, L.L.C.
SEMSE, L.L.C.
SERVICIOS HOLDING I, INC.
SES INTERNATIONAL HOLDINGS GP, LLC
SES TRINIDAD, L.L.C.
SESI, L.L.C.
SESI CORPORATE, LLC
SESI GLOBAL, LLC
SPN WELL SERVICES, INC.
STABIL DRILL SPECIALTIES, L.L.C.
SUPERIOR ENERGY SERVICES, L.L.C.
SUPERIOR ENERGY SERVICES COLOMBIA, LLC
SUPERIOR ENERGY SERVICES GP, LLC
SUPERIOR ENERGY SERVICES-NORTH AMERICA SERVICES, INC.
SUPERIOR INSPECTION SERVICES, L.L.C.
SUPERIOR HOLDING, INC.
WARRIOR ENERGY SERVICES CORPORATION
WILD WELL CONTROL, INC.
WORKSTRINGS INTERNATIONAL, L.L.C.

By: _____
Name: David D. Dunlap
Title: President and Chief Executive Officer

[*Consenting Lender Signature Pages Omitted*]

Exhibit A

Plan

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-_____ (____)
Debtors.	:	(Joint Administration Requested)

JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

HUNTON ANDREWS KURTH LLP

Timothy A. ("Tad") Davidson II (No. 24012503)
Ashley L. Harper (No. 24065272)
600 Travis Street, Suite 4200
Houston, Texas 77002
Telephone: (713) 220-4200
Facsimile: (713) 220-4285

LATHAM & WATKINS LLP

George A. Davis (*pro hac vice* admission pending)
Keith A. Simon (*pro hac vice* admission pending)
George Klidonas (*pro hac vice* admission pending)
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864

Proposed Counsel for the Debtors and Debtors-in-Possession

Dated: December [•], 2020
Houston, Texas

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

NO CHAPTER 11 CASES HAVE BEEN COMMENCED AT THIS TIME. THIS PREPACKAGED PLAN OF REORGANIZATION, AND THE SOLICITATION MATERIALS ACCOMPANYING THIS PLAN, HAVE NOT BEEN APPROVED BY THE BANKRUPTCY COURT AS CONTAINING "ADEQUATE INFORMATION" WITHIN THE MEANING OF SECTION 1125(a) OF THE BANKRUPTCY CODE. IN THE EVENT THE CHAPTER 11 CASES ARE COMMENCED, THE DEBTORS EXPECT TO PROMPTLY SEEK AN ORDER OF THE BANKRUPTCY COURT (1) APPROVING THE SOLICITATION OF VOTES AS HAVING BEEN IN COMPLIANCE WITH SECTIONS 1126(b) AND 1125(g) OF THE BANKRUPTCY CODE; (2) APPROVING THE ADEQUACY OF THE DISCLOSURE STATEMENT; AND (3) CONFIRMING THE PLAN PURSUANT TO SECTION 1129 OF THE BANKRUPTCY CODE. THE DEBTORS RESERVE THE RIGHT TO CONSUMMATE THE RESTRUCTURING TRANSACTIONS WITHOUT COMMENCING ANY CHAPTER 11 CASES.

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JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

The above-captioned debtors (each a "**Debtor**" and, collectively, the "**Debtors**") jointly propose the following prepackaged chapter 11 plan of reorganization (this "**Plan**") for the resolution of the outstanding Claims (as defined below) against, and Equity Interests (as defined below) in, each of the Debtors. Although proposed jointly for administrative purposes, this Plan constitutes a separate Plan for each Debtor for the resolution of outstanding Claims against and Equity Interests in each Debtor pursuant to the Bankruptcy Code (as defined below). This Plan is not premised upon the substantive consolidation of the Debtors with respect to the Classes of Claims or Equity Interests set forth in the Plan. The Debtors are the proponents of this Plan within the meaning of section 1129 of the Bankruptcy Code. Reference is made to the Disclosure Statement (as such term is defined herein and distributed contemporaneously herewith) for a discussion of the Debtors' history, business, results of operations, historical financial information, projections, a summary and analysis of this Plan, the treatment provided for herein and certain related matters. There also are other agreements and documents, which shall be filed with the Bankruptcy Court (as defined below), that are referenced in this Plan or the Disclosure Statement as Exhibits and Plan Schedules. All such Exhibits and Plan Schedules are incorporated into and are a part of this Plan as if set forth in full herein. Subject to certain restrictions and requirements set forth in section 1127 of the Bankruptcy Code, Bankruptcy Rule 3019 and the terms and conditions set forth in this Plan, the Debtors reserve the right to alter, amend, modify, revoke or withdraw this Plan prior to its substantial consummation.

ARTICLE I.

RULES OF INTERPRETATION, COMPUTATION OF TIME AND DEFINED TERMS

A. Rules of Interpretation; Computation of Time

For purposes herein: (a) in the appropriate context, each term, whether stated in the singular or the plural, shall include both the singular and the plural, and pronouns stated in the masculine, feminine or neuter gender shall include the masculine, feminine and the neuter gender; (b) subject to the terms of the Restructuring Support Agreement, any reference herein to a contract, lease, instrument, release, indenture, or other agreement or document being in a particular form or on particular terms and conditions means that the referenced item shall be substantially in that form or substantially on those terms and conditions; (c) except as otherwise provided herein, any reference herein to a contract, lease, instrument, release, indenture, or other agreement or document shall mean as it may be amended, restated, modified or supplemented from time to time; (d) any reference to a Person or an Entity as a Holder of a Claim or an Equity Interest includes that Person's or Entity's respective successors and assigns; (e) unless otherwise specified, all references herein to "Articles," "Sections," "Exhibits" and "Plan Schedules" are references to Articles, Sections, Exhibits and Plan Schedules hereof or hereto; (f) unless otherwise stated, the words ''herein,'' "hereof," "hereunder" and ''hereto'' refer to this Plan in its entirety rather than

to a particular portion of this Plan; (g) subject to the provisions of any contract, certificate of incorporation, by-law, instrument, release, indenture, or other agreement or document entered into in connection with this Plan and except as expressly provided in Article XII.D of this Plan, the rights and obligations arising pursuant to this Plan shall be governed by, and construed and enforced in accordance with the applicable federal law, including the Bankruptcy Code and Bankruptcy Rules; (h) except as otherwise specifically provided herein or the Restructuring Support Agreement, any provision in this Plan, the Exhibits and Plan Schedules hereto, and the Plan Supplement shall be in form and substance consistent in all respects with the Restructuring Support Agreement and subject to all consent and consultation rights of the parties thereto (as specified in the Restructuring Support Agreement) in all respects; (i) captions and headings to Articles and Sections are inserted for convenience of reference only and are not intended to be a part of or to affect the interpretation hereof; (j) the rules of construction set forth in section 102 of the Bankruptcy Code shall apply to this Plan; (k) references to a specific article, section, or subsection of any statute, rule, or regulation expressly referenced herein shall, unless otherwise specified, include any amendments to or successor provisions of such article, section, or subsection; (l) any term used in capitalized form herein that is not otherwise defined but that is used in the Bankruptcy Code or the Bankruptcy Rules shall have the meaning assigned to that term in the Bankruptcy Code or the Bankruptcy Rules, as the case may be; (m) references to "shareholders," "directors," and/or "officers" shall also include "members" and/or "managers," as applicable, as such terms are defined under the applicable state limited liability company laws; (n) all references to statutes, regulations, orders, rules of courts, and the like shall mean as amended from time to time, and as applicable to the Chapter 11 Cases, unless otherwise stated; and (o) the words "include" and "including," and variations thereof, shall not be deemed to be terms of limitation, and shall be deemed to be followed by the words "without limitation." Except as otherwise specifically provided in this Plan to the contrary, references in this Plan to "the Debtors" or to "the Reorganized Debtors" shall mean "the Debtors and the Reorganized Debtors," as applicable, to the extent the context requires.

Unless otherwise specifically stated herein, the provisions of Bankruptcy Rule 9006(a) shall apply in computing any period of time prescribed or allowed herein. If the date on which a transaction may occur pursuant to this Plan shall occur on a day that is not a Business Day, then such transaction shall instead occur on the next succeeding Business Day.

B. Defined Terms

Unless the context otherwise requires, the following terms shall have the following meanings when used in capitalized form herein:

"*510(b) Equity Claim*" means any Claim subordinated pursuant to section 510(b) of the Bankruptcy Code.

"*Accredited Cash Opt-Out Noteholder*" means a Cash Opt-Out Noteholder who (a) is an "*accredited investor*" (within the meaning of Rule 501(a) under the Securities Act (as defined below)) or a "*qualified institutional buyer*" (within the meaning of Rule 144A of the Securities Act), and (b) holds at least $1,000 in principal amount of Prepetition Notes.

"*Accrued Professional Compensation*" means, with respect to a particular Professional, an Administrative Claim of such Professional for compensation for services rendered or

reimbursement of costs, expenses or other charges incurred on or after the Petition Date and prior to and including the Effective Date.

"*Ad Hoc Noteholder Group*" means that certain ad hoc group of Holders of the Prepetition Notes represented by the Ad Hoc Noteholder Group Professionals.

"*Ad Hoc Noteholder Group Fees and Expenses*" means all unpaid reasonable and documented fees and out-of-pocket expenses of the Ad Hoc Noteholder Group Professionals incurred in connection with the Chapter 11 Cases or in furtherance of the Plan.

"*Ad Hoc Noteholder Group Professionals*" means, collectively, (a) Davis Polk & Wardwell LLP and Porter Hedges LLP, as legal counsel to the Ad Hoc Noteholder Group, (b) Evercore Group L.L.C., as financial advisor to the Ad Hoc Noteholder Group, and (c) any other advisors to the Ad Hoc Noteholder Group.

"*Administrative Claim*" means a Claim for costs and expenses of administration incurred during the Chapter 11 Cases that are Allowed under sections 503(b), 507(a)(2), 507(b) or 1114(e)(2) of the Bankruptcy Code, including, without limitation: (a) any actual and necessary costs and expenses incurred on or after the Petition Date and prior to and including the Effective Date of preserving the Estates and operating the businesses of the Debtors; (b) Professional Fee Claims and any other compensation for legal, financial, advisory, accounting, and other services and reimbursement of expenses Allowed by the Bankruptcy Court under sections 328, 330, 331 or 503(b) of the Bankruptcy Code to the extent incurred on or after the Petition Date and prior to and including the Effective Date; (c) all fees and charges assessed against the Estates under section 1930, chapter 123, of title 28, United States Code; (d) all requests for compensation or expense reimbursement for making a substantial contribution in the Chapter 11 Cases Allowed pursuant to sections 503(b)(3), (4) and (5) of the Bankruptcy Code; and (e) the Cure Claim Amounts.

"*Affiliate*" means an "affiliate," as defined in section 101(2) of the Bankruptcy Code; *provided*, that with respect to any Entity that is not a Debtor, the term "Affiliate" shall apply to such Entity as if such Entity were a Debtor.

"*Affiliate Debtor(s)*" means, individually or collectively, any Debtor or Debtors other than Parent.

"*Allowed*" means, with respect to a Claim or Equity Interest: (a) any Claim or Equity Interest as to which no objection to allowance has been interposed (either in the Bankruptcy Court or in the ordinary course of business) on or before the applicable time period fixed by applicable non-bankruptcy law or such other applicable period of limitation fixed by the Bankruptcy Code, the Bankruptcy Rules or the Bankruptcy Court, or as to which any objection has been determined by a Final Order, either before or after the Effective Date, to the extent such objection is determined in favor of the respective Holder; (b) any Claim or Equity Interest as to which the liability of the Debtors and the amount thereof are determined by a Final Order of a court of competent jurisdiction other than the Bankruptcy Court, either before or after the Effective Date; or (c) any Claim or Equity Interest expressly deemed Allowed by this Plan.

"*Amended/New Corporate Governance Documents*" means, as applicable, the amended and restated or new applicable corporate governance documents (including, without limitation, the bylaws, certificates of incorporation, LLC agreements, stockholders agreements, registration rights agreements and other governance documents, as applicable) of the Reorganized Debtors in substantially the form Filed with the Plan Supplement, which documents shall be acceptable to the Required Consenting Noteholders, in consultation with the Debtors, and consistent with the Restructuring Support Agreement.

"*Avoidance Actions*" means any and all actual or potential avoidance, recovery, subordination or similar actions or remedies that may be brought by and on behalf of the Debtors or their Estates under the Bankruptcy Code or applicable non-bankruptcy law, including, without limitation, actions or remedies arising under chapter 5 of the Bankruptcy Code or under similar local, state, federal or foreign statues and common law, including fraudulent transfer, conveyance laws or similar laws.

"*Ballots*" means the ballots accompanying the Disclosure Statement upon which Holders of Impaired Claims entitled to vote shall, among other things, indicate their acceptance or rejection of this Plan in accordance with this Plan and the procedures governing the solicitation process, and which must be actually received by the Voting and Claims Agent on or before the Voting Deadline.

"*Bankruptcy Code*" means title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended from time to time and as applicable to the Chapter 11 Cases.

"*Bankruptcy Court*" means the United States Bankruptcy Court for the Southern District of Texas, having jurisdiction over the Chapter 11 Cases and, to the extent of the withdrawal of any reference under section 157 of title 28 of the United States Code and/or the Order of the United States District Court for the Southern District of Texas pursuant to section 157(a) of title 28 of the United States Code, the United States District Court for the Southern District of Texas.

"*Bankruptcy Rules*" means the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, in each case as amended from time to time and as applicable to the Chapter 11 Cases.

"*Business Day*" means any day, other than a Saturday, Sunday or "legal holiday" (as defined in Bankruptcy Rule 9006(a)).

"*Cash*" means the legal tender of the United States of America or the equivalent thereof, including bank deposits, checks and cash equivalents, as applicable.

"*Cash Opt-Out Noteholder*" means a Holder of Prepetition Notes Claims that validly and timely elects on or before the Voting Deadline, in accordance with the instructions set forth on the Ballot provided to such Holder, to affirmatively opt-out of the Cash Payout and, in lieu of receiving its Pro Rata portion of the Cash Payout, (a) receive its Pro Rata portion of the New Common Stock and (b) become eligible to exercise its Subscription Rights, to the extent such Holder is an Accredited Cash Opt-Out Noteholder; *provided* that all Consenting Noteholders shall be Cash Opt-Out Noteholders.

"*Cash Payout*" means Cash in an aggregate amount equal to 2.00% of the principal due under the Prepetition Notes held by all Cash Payout Noteholders.

"*Cash Payout Noteholder*" means a Holder of Prepetition Notes Claims that is not a Cash Opt-Out Noteholder.

"*Causes of Action*" means any and all claims, causes of action (including Avoidance Actions), controversy, demands, right, lien, indemnity, guaranty, suit, loss, debt, damage, judgment, account, defense, remedy, power, privilege, proceeding, actions, suits, obligations, liabilities, cross-claims, counterclaims, offsets, or setoffs of any kind or character whatsoever, in each case whether known or unknown, contingent or non-contingent, matured or unmatured, liquidated or unliquidated, secured or unsecured, suspected or unsuspected, foreseen or unforeseen, direct or indirect, choate or inchoate, existing or hereafter arising, under statute, in contract, in tort, in law, or in equity, or pursuant to any other theory of law, federal or state, whether asserted or assertable directly or derivatively in law or equity or otherwise by way of claim, counterclaim, cross-claim, third party action, action for indemnity or contribution or otherwise, based in whole or in part upon any act or omission or other event occurring prior to the Petition Date or during the course of the Chapter 11 Cases, including through the Effective Date.

"*Chapter 11 Case(s)*" means (a) when used with reference to a particular Debtor, the case under chapter 11 of the Bankruptcy Code that shall be commenced by such Debtor in the Bankruptcy Court, and (b) when used with reference to all Debtors, the cases under chapter 11 of the Bankruptcy Code that shall be commenced by the Debtors in the Bankruptcy Court.

"*Claim*" means any "claim" (as defined in section 101(5) of the Bankruptcy Code) against any Debtor, whether or not assessed or Allowed.

"*Claims Register*" means the official register of Claims and Equity Interests maintained by the Voting and Claims Agent.

"*Class*" means a category of Holders of Claims or Equity Interests as set forth in Article III hereof pursuant to section 1122(a) of the Bankruptcy Code.

"*Collateral*" means any property or interest in property of the Debtors' Estates that is subject to a valid and enforceable Lien to secure a Claim.

"*Committee*" means the official committee of unsecured creditors appointed in the Chapter 11 Cases, if any.

"*Confirmation*" means the occurrence of the Confirmation Date, subject to all conditions specified in Article IX of this Plan having been satisfied or waived pursuant to Article IX of this Plan.

"*Confirmation Date*" means the date on which the clerk of the Bankruptcy Court enters the Confirmation Order on the docket of the Bankruptcy Court in the Chapter 11 Cases.

"*Confirmation Hearing*" means the combined hearing held by the Bankruptcy Court pursuant to sections 105(d)(2)(B)(vi) and 1128 of the Bankruptcy Code and paragraph M of the

Procedures for Complex Cases in the Southern District of Texas to consider (a) final approval of the Disclosure Statement under sections 1125 and 1126(b) of the Bankruptcy Code and (b) confirmation of this Plan, as such hearing may be adjourned or continued from time to time with the consent of the Required Consenting Noteholders.

"*Confirmation Order*" means the order of the Bankruptcy Court (a) approving the Disclosure Statement on a final basis and (b) confirming this Plan pursuant to sections 1125, 1126(b) and 1129 of the Bankruptcy Code, which order shall be acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Consenting Noteholders*" has the meaning set forth in the Restructuring Support Agreement.

"*Consummation*" means the occurrence of the Effective Date.

"*Cure Claim Amount*" has the meaning set forth in Article VI.B of this Plan.

"*D&O Liability Insurance Policies*" means all insurance policies (including, without limitation, the D&O Tail Policy, any general liability policies, any errors and omissions policies, and, in each case, any agreements, documents, or instruments related thereto) maintained by the Debtors as of the Effective Date for liabilities against any of the Debtors' respective directors, managers, and officers.

"*D&O Tail Policy*" means the extension of any of the D&O Liability Insurance Policies for any period beyond the end of the policy period, and for claims based on conduct occurring prior to the Effective Date, including but not limited to that certain directors' & officers' liability insurance policy purchased by the Debtors on or about December 3, 2020.

"*Debtor Release*" has the meaning set forth in Article X.B hereof.

"*Debtor Releasing Parties*" has the meaning set forth in Article X.B hereof.

"*Delayed-Draw Term Loan Facility*" means that certain $200,000,000 Delayed-Draw Term Loan Facility described in the Delayed-Draw Term Loan Commitment Letter.

"*Delayed-Draw Term Loan Commitment Letter*" means the commitment letter governing the Delayed-Draw Term Loan Facility and entered into by Parent and the Delayed-Draw Commitment Parties on September 30, 2020, as amended, supplemented or otherwise modified from time to time.

"*Delayed-Draw Commitment Parties*" means those Prepetition Noteholders that are parties to the Delayed-Draw Term Loan Commitment Letter and have agreed, pursuant to the Delayed-Draw Term Loan Commitment Letter, to provide the Delayed-Draw Term Loan Facility, each in its respective capacity as such.

"*DIP Agent*" means JPMorgan Chase Bank, N.A., or its duly appointed successor, in its capacity as administrative agent and collateral agent under the DIP Agreement.

"*DIP Agreement*" means that certain Senior Secured Debtor-In-Possession Credit Agreement, dated as of December [•], 2020, by and among the Debtors, the DIP Agent, and the DIP Lenders, as amended, amended and restated, supplemented or otherwise modified from time to time in accordance with the terms thereof prior to the Effective Date.

"*DIP Contingent Obligations*" means all contingent obligations not due and payable under the DIP Documents on the Effective Date, including any and all indemnification and expense reimbursement obligations of the Debtors that are contingent as of the Effective Date.

"*DIP Documents*" means the "Loan Documents" as defined in the DIP Agreement, in each case as amended, amended and restated, supplemented or otherwise modified from time to time in accordance with the terms thereof prior to the Effective Date.

"*DIP Facility Claims*" means any and all Claims arising from, under, or in connection with the DIP Agreement or any of the DIP Documents.

"*DIP Final Order*" means that certain *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, and (VII) Granting Related Relief* entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time.

"*DIP Interim Order*" means that certain *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time.

"*DIP Lenders*" means, collectively, the banks, financial, institutions, and other lenders party to the DIP Agreement from time to time, and each arranger, bookrunner, syndication agent, manager, and documentation agent party to the DIP Agreement from time to time.

"*DIP Liens*" means the Liens securing the payment of the DIP Super-Priority Claims.

"*DIP Orders*" means, collectively, the DIP Interim Order and the DIP Final Order.

"*DIP Required Lenders*" shall mean the "Required Lenders" as defined in the DIP Agreement.

"*DIP Super-Priority Claims*" means any and all Claims arising from, under, or in connection with the DIP Agreement or any other DIP Documents, including Claims for all principal amounts outstanding, interest, fees, expenses, costs, and other charges and all other "Obligations" as defined in the DIP Agreement.

"*Disclosure Statement*" means that certain *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors under Chapter*

11 of the Bankruptcy Code, dated as of December [•], 2020 (as amended, supplemented, or modified from time to time and including all exhibits and schedules thereto and references therein that relate to this Plan and as approved by the Disclosure Statement Interim Order or Confirmation Order).

"*Disclosure Statement Interim Order*" means that certain *Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy Of Disclosure Statement and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving Solicitation Procedures and Forms of Ballots and Notice of Non-Voting Status, (V) Conditionally Waiving Requirement of Filing Schedules and Statements and of Convening Section 341 Meeting of Creditors, and (IV) Granting Related Relief*, entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time, which, among other things, conditionally approves the Disclosure Statement, on an interim basis, and approves the Equity Rights Offering Procedures.

"*Disputed*" means any Claim or any portion thereof, that has not been Allowed, but has not been disallowed pursuant to this Plan or a Final Order of the Bankruptcy Court or other court of competent jurisdiction.

"*Distribution Agent*" means the Reorganized Debtors or any party designated by the Reorganized Debtors to serve as distribution agent under this Plan. For purposes of distributions under this Plan to the Holders of Allowed DIP Super-Priority Claims, Allowed Prepetition Credit Agreement Claims and Allowed Prepetition Notes Claims, the DIP Agent, the Prepetition Credit Agreement Agent, and the Prepetition Notes Indenture Trustee, respectively, shall be and shall act as the Distribution Agent.

"*Distribution Record Date*" means the date for determining which Holders of Claims and Equity Interests are eligible to receive distributions under this Plan, which date shall be the Effective Date or such other date acceptable to the Required Consenting Noteholders. The Distribution Record Date shall not apply to securities of the Debtors deposited with DTC, the holders of which shall receive a distribution in accordance with Article VII of this Plan and, as applicable, the customary procedures of DTC.

"*DTC*" means the Depository Trust Company.

"*Effective Date*" means the first Business Day on which the conditions specified in Article IX of this Plan have been satisfied or waived in accordance with the terms of Article IX.

"*Entity*" means an "entity" as defined in section 101(15) of the Bankruptcy Code.

"*Equity Interest*" means (a) any Equity Security or other ownership interest in any Debtor, including, without limitation, all issued, unissued, authorized or outstanding units, shares of stock and other ownership interests, together with (i) any options, warrants or contractual rights to purchase or acquire any such Equity Securities at any time with respect to any Debtor, and all rights arising with respect thereto and (ii) the rights of any Person or Entity to purchase or demand the issuance of any of the foregoing and shall include: (1) conversion, exchange, voting,

participation, and dividend rights; (2) liquidation preferences; (3) options, warrants, and call and put rights; (4) share-appreciation rights; and (5) all Unexercised Equity Interests, in each case, as in existence immediately prior to the Effective Date; and (b) any 510(b) Equity Claim, in each case, as in existence immediately prior to the Effective Date.

"*Equity Rights Offering*" means that certain offering of Subscription Rights exercisable solely by electing Accredited Cash Opt-Out Noteholders, to purchase the New Common Stock on a Pro Rata basis for up to an aggregate amount equal to the Equity Rights Offering Amount.

"*Equity Rights Offering Amount*" means an amount equal to the cash proceeds of the Equity Rights Offering, which amount shall not exceed the amount of the Cash Payout.

"*Equity Rights Offering Procedures*" means the procedures for the implementation of the Equity Rights Offering as approved in the Disclosure Statement Interim Order.

"*Equity Rights Offering Shares*" means the shares of New Common Stock issued pursuant to the Equity Rights Offering.

"*Equity Security*" means an "equity security" as defined in section 101(16) of the Bankruptcy Code.

"*Estate(s)*" means, individually, the estate of each of the Debtors and, collectively, the estates of all of the Debtors created under section 541 of the Bankruptcy Code.

"*Exchange Act*" means the Securities Exchange Act of 1934, 15 U.S.C. §§ 78a *et seq.*, as now in effect or hereafter amended, and any rules and regulations promulgated thereunder.

"*Excluded Parties*" means, collectively, (i) any director, officer, manager, or employee of the Debtors that did not serve in such capacity on or after the Restructuring Support Agreement Effective Date or (ii) any other entity named as a defendant in a pending suit by the Debtors.

"*Exculpated Parties*" means, collectively, in each case in their capacities as such:

(a) the Debtors;

(b) the Reorganized Debtors;

(c) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(d) the DIP Agent;

(e) the DIP Lenders;

(f) the Prepetition Notes Indenture Trustee;

(g) the Ad Hoc Noteholder Group and the members thereof;

(h) the Consenting Noteholders;

(i) the Delayed-Draw Commitment Parties;

(j) the Distribution Agents;

(k) each Exit Facility Agent;

(l) the Exit Facility Lenders; and

(m) with respect to each of the foregoing Persons and Entities in clauses (a) through (l), each such Person's and Entity's respective Related Persons, in each case solely in their capacity as such.

"*Exculpation*" means the exculpation provision set forth in Article X.E hereof.

"*Executory Contract*" means a contract to which any Debtor is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

"*Exhibit*" means an exhibit annexed to either this Plan or as an appendix to the Disclosure Statement (as such exhibits are amended, modified or otherwise supplemented from time to time).

"*Exit ABL Facility*" means a secured asset-based revolving credit facility, if any, entered into on the Effective Date in accordance with the Restructuring Documents and the Restructuring Support Agreement.

"*Exit DDTL Facility*" means a delayed-draw term loan facility up to $200 million, if any, that may be provided by the Delayed-Draw Commitment Parties upon the terms and subject to the conditions of the Delayed-Draw Term Loan Commitment Letter and entered into on the Effective Date in accordance with the Restructuring Documents and the Delayed-Draw Term Loan Commitment Letter.

"*Exit Facility*" means any Exit ABL Facility and/or the Exit DDTL Facility, as applicable.

"*Exit Facility Agent*" means the administrative agent and collateral agent under any Exit Facility Credit Agreement, solely in its capacity as such.

"*Exit Facility Credit Agreement*" means each credit agreement in respect of the Exit Facility, in substantially the form as Filed, or consistent with a term sheet as Filed, with the Plan Supplement, the terms and conditions of which are acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Exit Facility Lenders*" means the lenders under each Exit Facility Credit Agreement, solely in their respective capacities as such.

"*Exit Facility Loan Documents*" means each Exit Facility Credit Agreement and any other guarantee, security agreement, deed of trust, mortgage, and other documents (including UCC financing statements), contracts, and agreements entered into with respect to, or in connection with, the applicable Exit Facility Credit Agreement.

"*File*" or "*Filed*" or "*Filing*" means file, filed or filing with the Bankruptcy Court or its authorized designee in the Chapter 11 Cases.

"*Final Order*" means an order or judgment of the Bankruptcy Court or other court of competent jurisdiction with respect to the subject matter, as entered on the docket in any Chapter 11 Case or the docket of any court of competent jurisdiction, and as to which the time to appeal, or seek certiorari or move for a new trial, reargument, or rehearing has expired and no appeal or petition for certiorari or other proceedings for a new trial, reargument, or rehearing has been timely taken, or as to which any appeal that has been taken or any petition for certiorari that has been or may be timely filed has been withdrawn or resolved by the highest court to which the order or judgment was appealed or from which certiorari was sought or the new trial, reargument, or rehearing shall have been denied, resulted in no stay pending appeal of such order, or has otherwise been dismissed with prejudice; provided, however, that the possibility that a motion under Rule 60 of the Federal Rules of Civil Procedure, or any analogous rule under the Bankruptcy Rules, may be filed with respect to such order shall not preclude such order from being a Final Order.

"*General Unsecured Claim*" means any Claim that is not a/an: Administrative Claim; DIP Facility Claim; Professional Fee Claim; Priority Tax Claim; Secured Tax Claim; Other Priority Claim; Other Secured Claim; Intercompany Claim; Prepetition Debt Claim; or 510(b) Equity Claim.

"*Governmental Unit*" means a "governmental unit" as defined in section 101(27) of the Bankruptcy Code.

"*Holder*" means a Person or an Entity holding a Claim or Equity Interest, as the context requires.

"*Impaired*" means, when used in reference to a Claim or Equity Interest, a Claim or Equity Interest that is "impaired" within the meaning of section 1124 of the Bankruptcy Code.

"*Indemnification Provisions*" means, collectively, each of the provisions in place as of the Restructuring Support Agreement Effective Date (whether in bylaws, certificates of formation or incorporation, board resolutions, employment contracts or otherwise) whereby any Debtor agrees to indemnify, reimburse, provide contribution or advance fees and expenses to or for the benefit of, defend, exculpate, or limit the liability of, any Indemnified Party.

"*Indemnified Parties*" means each of the Debtors' and their respective subsidiaries' directors, officers, and managers in their respective capacities as such that served in such capacity on or after the Restructuring Support Agreement Effective Date and is not an Excluded Party.

"*Insurance and Surety Contracts*" means all insurance policies and all surety bonds and related agreements of indemnity that have been issued at any time to, or provide coverage to, any of the Debtors and all agreements, documents, or instruments relating thereto.

"*Intercompany Claim*" means any Claim against any of the Debtors held by another Debtor, other than an Administrative Claim.

"*Intercompany Equity Interest*" means direct and indirect Equity Interests in a Debtor (other than Parent) held by another Debtor.

"*Lien*" means a "lien" as defined in section 101(37) of the Bankruptcy Code, and, with respect to any property or asset, includes, without limitation, any mortgage, lien, pledge, charge, security interest or other encumbrance of any kind, or any other type of preferential arrangement that has the practical effect of creating a security interest, in respect of such property or asset.

"*Local Rules*" means the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of Texas.

"*New Board*" means the initial board of directors of Reorganized Parent to be put in place on and as of the Effective Date in accordance with the Restructuring Support Agreement. The members of the initial board of directors of Reorganized Parent, if known, shall be identified in the Plan Supplement.

"*New Common Stock*" means the new common stock of Reorganized Parent to be issued pursuant to this Plan and the Amended/New Corporate Governance Documents.

"*New Common Stock Pool*" means 100% of the New Common Stock issued and outstanding on the Effective Date. For the avoidance of doubt, from and after the Effective Date, the New Common Stock Pool shall be subject to dilution by the New MIP Equity.

"*New Management Incentive Plan*" has the meaning set forth in Article V.H of this Plan.

"*New MIP Equity*" means the New Common Stock or other equity interests issued from time to time pursuant to or in connection with the New Management Incentive Plan.

"*New Registration Rights Agreement*" means, if applicable, the registration rights agreement with respect to the New Common Stock, in substantially the form Filed with the Plan Supplement, which agreement shall contain terms and conditions which are acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

"*New Stockholders Agreement*" means, if applicable, that certain stockholders agreement of Reorganized Parent, in substantially the form Filed with the Plan Supplement, which agreement shall contain terms and conditions acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

"*Non-Debtor Releasing Parties*" means, collectively, in each case in their capacities as such:

(a) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(b) the DIP Agent;

(c) the DIP Lenders;

(d) the Prepetition Notes Indenture Trustee;

(e) the Ad Hoc Noteholder Group and the members thereof;

(f) the Consenting Noteholders;

(g) the Delayed-Draw Commitment Parties;

(h) the Distribution Agents;

(i) each Exit Facility Agent;

(j) the Exit Facility Lenders;

(k) those Holders of Claims presumed to accept this Plan that do not affirmatively opt out of the Third Party Release;

(l) the Holders of Claims and Old Parent Interests that vote to accept this Plan;

(m) the Releasing Old Parent Interestholders; and

(n) the Prepetition Noteholders that are not Consenting Noteholders and do not affirmatively opt out of the Third Party Release.

"*Notice*" has the meaning set forth in Article XII.K of this Plan.

"*Notice of Non-Voting Status*" means that form of notice sent to Holders of Claims and Equity Interests in Classes 1-4, 8, 10 and 12 notifying them of, among other things, their non-voting status and providing them with the opportunity to opt out of the Third Party Releases.

"*Old Parent Interest*" means the Equity Interests in Parent, as in existence immediately prior to the Effective Date.

"*Other Priority Claim*" means any Claim accorded priority in right of payment under section 507(a) of the Bankruptcy Code, other than a Priority Tax Claim, an Administrative Claim or a DIP Facility Claim.

"*Other Secured Claim*" means any Secured Claim other than an Administrative Claim, Secured Tax Claim, DIP Facility Claim, or Prepetition Credit Agreement Claim.

"*Parent*" means Superior Energy Services, Inc., as a debtor-in-possession in these Chapter 11 Cases.

"*Parent GUC Recovery Cash Pool*" means Cash in the aggregate amount equal to $125,000.

"*Parent Subsidiary*" means each direct and indirect, wholly-owned subsidiary of Parent.

"*Person*" means a "person" as defined in section 101(41) of the Bankruptcy Code and also includes any natural person, corporation, general or limited partnership, limited liability company, firm, trust, association, government, governmental agency or other Entity, whether acting in an individual, fiduciary or other capacity.

"*Petition Date*" means the date on which the Debtors commence the Chapter 11 Cases.

"*Plan*" means this *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code*, dated December [•], 2020, including the Exhibits and all supplements, appendices, and schedules thereto (including any appendices, exhibits, schedules, and supplements to this Plan that are contained in the Plan Supplement), either in its present form or as the same may be amended, supplemented, or modified from time to time.

"*Plan Objection Deadline*" means the date and time by which objections to Confirmation and Consummation of this Plan must be Filed with the Bankruptcy Court.

"*Plan Schedule*" means a schedule annexed to this Plan or an appendix to the Disclosure Statement (as amended, modified or otherwise supplemented from time to time).

"*Plan Securities*" has the meaning set forth in Article V.I of this Plan.

"*Plan Securities and Documents*" has the meaning set forth in Article V.I of this Plan.

"*Plan Supplement*" means, collectively, the compilation of term sheets, documents and forms of documents, and all exhibits, attachments, schedules, agreements, documents and instruments referred to therein, ancillary or otherwise, including, without limitation, the Exhibits and Plan Schedules, all of which are incorporated by reference into, and are an integral part of, this Plan, as all of the same may be amended, supplemented, or modified from time to time at any time prior to the Effective Date. The Plan Supplement shall be in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders and shall be Filed initially with the Bankruptcy Court at least seven (7) days prior to the Confirmation Hearing.

"*Prepetition Credit Agreement*" means that certain Fifth Amended and Restated Credit Agreement, dated as of October 20, 2017, by and among SESI, L.L.C., as borrower, Parent, the Prepetition Credit Agreement Agent, and the Prepetition Credit Agreement Lenders, as amended, supplemented, or modified from time to time prior to the Petition Date.

"*Prepetition Credit Agreement Agent*" means JPMorgan Chase Bank, N.A., in its capacity as administrative agent under the Prepetition Credit Agreement.

"*Prepetition Credit Agreement Claims*" means any and all Claims arising from, under or in connection with the Prepetition Credit Agreement (including, without limitation, any and all "Rate Management Obligations," "Specified Cash Management Obligations" and other "Obligations" as defined therein) or any other Prepetition Loan Document relating to the Prepetition Credit Agreement.

"*Prepetition Credit Agreement Lenders*" means the lenders party to the Prepetition Credit Agreement from time to time.

"*Prepetition Credit Agreement Liens*" means the Liens securing the Prepetition Credit Agreement Claims.

"*Prepetition Debt Claims*" means, collectively, the Prepetition Credit Agreement Claims and the Prepetition Notes Claims.

"*Prepetition Debt Documents*" means, collectively, the Prepetition Credit Agreement, the Prepetition Loan Documents, the Prepetition Notes and the Prepetition Notes Indentures.

"*Prepetition Loan Documents*" means the "Loan Documents" as defined in the Prepetition Credit Agreement, in each case as amended, supplemented, or modified from time to time prior to the Petition Date.

"*Prepetition Noteholders*" means, collectively, the record holders of and owners of beneficial interests in the Prepetition Notes.

"*Prepetition Notes*" means, collectively, those certain 7.125% senior unsecured notes due 2021 (the "**2021 Notes**") and those certain 7.750% senior unsecured notes due 2024 (the "**2024 Notes**") issued by SESI, L.L.C. pursuant to the applicable Prepetition Notes Indentures, in an aggregate principal amount of $1.30 billion.

"*Prepetition Notes Claims*" means any and all Claims arising from, under, or in connection with the Prepetition Notes, the Prepetition Notes Indentures or any document or agreement related to the Prepetition Notes or the Prepetition Notes Indentures.

"*Prepetition Notes Indentures*" means, collectively, (a) that certain Indenture, dated as of December 6, 2011, by and among SESI, L.L.C., as issuer, each of the guarantors party thereto from time to time, the Prepetition Notes Indenture Trustee, and the Prepetition Noteholders party thereto from time to time, governing the issuance of the 2021 Notes, and (b) that certain Indenture, dated as of August 17, 2017, by and among SESI, L.L.C., as issuer, each of the guarantors party thereto from time to time, the Prepetition Notes Indenture Trustee, and the Prepetition Noteholders party thereto from time to time, governing the issuance of the 2024 Notes, in each case as amended, restated, modified, supplemented, or replaced from time to time prior to the Petition Date.

"*Prepetition Notes Indenture Trustee*" means The Bank of New York Mellon Trust Company, N.A., solely in its capacity as indenture trustee and in each other capacity for which it serves under or in connection with the Prepetition Notes Indentures; provided that if the context requires only certain of the foregoing capacities, then only in such capacity(ies).

"*Prepetition Notes Indenture Trustee Charging Lien*" means any Lien or other priority in payment arising prior to the Effective Date to which the Prepetition Notes Indenture Trustee is entitled, pursuant to the Prepetition Notes Indentures, against distributions to be made to Holders of Allowed Prepetition Notes Claims for payment of any Prepetition Notes Indenture Trustee Fees and Expenses.

"*Prepetition Notes Indenture Trustee Fees and Expenses*" means the reasonable and documented compensation, fees, expenses, disbursements and indemnity claims incurred by the Prepetition Notes Indenture Trustee, including without limitation, attorneys' and agents' fees, expenses and disbursements, incurred by the Prepetition Notes Indenture Trustee, whether prior to or after the Petition Date and whether prior to or after consummation of this Plan, in each case to the extent payable or reimbursable under the Prepetition Notes Indentures.

"*Priority Tax Claim*" means any Claim of a Governmental Unit of the kind specified in section 507(a)(8) of the Bankruptcy Code.

"*Pro Rata*" means the proportion that an Allowed Claim or Allowed Equity Interest in a particular Class bears to the aggregate amount of Allowed Claims or Allowed Equity Interests in such Class.

"*Professional*" means any Person or Entity retained by the Debtors or the Committee in the Chapter 11 Cases pursuant to section 327, 328, 363, and/or 1103 of the Bankruptcy Code (other than an ordinary course professional).

"*Professional Fee Claim*" means a Claim for Accrued Professional Compensation under sections 328, 330, 331, or 503 of the Bankruptcy Code.

"*Professional Fee Claim Reserve*" means the reserve established and maintained in an amount reasonably determined by the Reorganized Debtors, in consultation with the Required Consenting Noteholders, from Cash on hand existing immediately prior to the Effective Date to pay in full in Cash the Professional Fee Claims incurred on or prior to the Effective Date, as and when such claims become Allowed; provided, however, that the Required Consenting Noteholders shall have the right to challenge the reasonableness of any such amount.

"*Professional Fees Bar Date*" means the Business Day that is forty-five (45) days after the Effective Date or such other date as approved by Final Order of the Bankruptcy Court.

"*Regulation D*" means Regulation D promulgated under the Securities Act.

"*Regulation S*" means Regulation S promulgated under the Securities Act.

"*Related Persons*" means, with respect to any Person or Entity, such Person's or Entity's respective predecessors, successors, assigns and present and former Affiliates (whether by operation of law or otherwise) and subsidiaries, and each of their respective current and former officers, directors, principals, employees, shareholders, members (including *ex officio* members and managing members), managers, managed accounts or funds, management companies, fund advisors, advisory or subcommittee board members, partners, agents, financial advisors, attorneys, accountants, investment bankers, investment advisors, consultants, representatives, and other professionals, and any Person or Entity claiming by or through any of them, including such Related Persons' respective heirs, executors, estates, servants, and nominees; provided, however, that no insurer of any Debtor shall constitute a Related Person.

"*Release*" means the release given by the Releasing Parties to the Released Parties as set forth in Article X.B hereof.

"*Released Party*" means, collectively:

(a) the Debtors;

(b) the Reorganized Debtors;

(c) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(d) the DIP Agent;

(e) the DIP Lenders;

(f) the Prepetition Notes Indenture Trustee;

(g) the Ad Hoc Noteholder Group and the members thereof in their capacities as such;

(h) the Consenting Noteholders;

(i) the Delayed-Draw Commitment Parties;

(j) the Distribution Agents;

(k) each Exit Facility Agent;

(l) the Exit Facility Lenders;

(m) the Releasing Old Parent Interestholders; and

(n) with respect to each of the foregoing Persons and Entities in clauses (a) through (m), each such Person's and Entity's respective Related Persons, in each case solely in their capacity as such; provided, however, that the Released Parties shall not include any Excluded Parties.

"*Releasing Old Parent Interestholder*" means a Holder of an Old Parent Interest that does not affirmatively opt out of the Third Party Release, as provided on its Notice of Non-Voting Status.

"*Releasing Party*" has the meaning set forth in Article X.B hereof.

"*Reorganization Steps Overview*" means the description of the steps of the Restructuring Transactions, substantially in the form Filed with the Plan Supplement in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Reorganized Debtors*" means, subject to the Restructuring Transactions, the Debtors as reorganized pursuant to this Plan on or after the Effective Date, and their respective successors.

"*Reorganized Parent*" means, subject to the Restructuring Transactions, Superior Energy Services, Inc., as reorganized pursuant to this Plan on the Effective Date, and its successors.

"*Required Consenting Noteholders*" has the meaning set forth in the Restructuring Support Agreement.

"*Restructuring Documents*" means, collectively, the documents and agreements (and the exhibits, schedules, annexes and supplements thereto) necessary to implement, or entered into in connection with, this Plan, including, without limitation, the Plan Supplement, the Exhibits, the Plan Schedules, the Reorganization Steps Overview, the Equity Rights Offering Procedures, the Amended/New Corporate Governance Documents, the Exit Credit Agreements, and, in each case, all documents and agreements related thereto, all of which Restructuring Documents shall be in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Restructuring Support Agreement*" means that certain Amended and Restated Restructuring Support Agreement, dated as of December 4, 2020, by and among the Debtors and the Consenting Noteholders (as amended, supplemented or modified from time to time).

"*Restructuring Support Agreement Effective Date*" means September 29, 2020.

"*Restructuring Term Sheet*" means the term sheet attached as Exhibit A to the Restructuring Support Agreement.

"*Restructuring Transactions*" has the meaning ascribed thereto in Article V of this Plan.

"*Retained Litigation Claims*" means the claims, rights of action, suits or proceedings, whether in law, equity, or otherwise, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, that any Debtor or any Estate may hold against any Person or Entity, including, without limitation, the Causes of Action of the Debtors or their Estates, in each case solely to the extent of the Debtors' or their Estates' interest therein. A non-exclusive list of the Retained Litigation Claims held by the Debtors as of the Effective Date shall be Filed with the Plan Supplement, which shall be deemed to include any derivative actions filed against any Debtor as of the Effective Date.

"*Schedules*" means the schedules of assets and liabilities, schedules of Executory Contracts, and statement of financial affairs Filed by the Debtors pursuant to section 521 of the Bankruptcy Code and the applicable Bankruptcy Rules, as such Schedules may be amended, modified, or supplemented from time to time, if any such Schedules are required to be Filed by order of the Bankruptcy Court.

"*SEC*" means the U.S. Securities and Exchange Commission.

"*Secured Claim*" means a Claim that is secured by a Lien on property in which any of the Debtors' Estates have an interest or that is subject to setoff under section 553 of the Bankruptcy Code, to the extent of the value of the Claim holder's interest in such Estate's interest in such property or to the extent of the amount subject to setoff, as applicable, as determined pursuant to

section 506(a) of the Bankruptcy Code or, in the case of setoff, pursuant to section 553 of the Bankruptcy Code.

"*Secured Tax Claim*" means any Secured Claim which, absent its secured status, would be entitled to priority in right of payment under section 507(a)(8) of the Bankruptcy Code.

"*Securities Act*" means the Securities Act of 1933, 15 U.S.C. §§ 77c-77aa, as now in effect or hereafter amended, and the rules and regulations promulgated thereunder.

"*Specified Employee Plans*" has the meaning set forth in Article VI.G of this Plan.

"*Stamp or Similar Tax*" means any stamp tax, recording tax, conveyance fee, intangible or similar tax, mortgage tax, personal or real property tax, real estate transfer tax, sales tax, use tax, transaction privilege tax (including, without limitation, such taxes on prime contracting and owner-builder sales), privilege taxes (including, without limitation, privilege taxes on construction contracting with regard to speculative builders and owner builders), and other similar taxes or fees imposed or assessed by any Governmental Unit.

"*Subscription Rights*" means the right to participate in the Equity Rights Offering as set forth in the Equity Rights Offering Procedures.

"*Third Party Release*" has the meaning set forth in Article X.B hereof.

"*Unexercised Equity Interests*" means any and all unexercised options, performance, stock units, restricted stock units, restricted stock awards, warrants, calls, rights, puts, awards, commitments, or any other agreements, arrangements, or commitments of any character, kind, or nature to acquire, exchange for, or convert into an Old Parent Interest, as in existence immediately prior to the Effective Date.

"*Unexpired Lease*" means a lease to which any Debtor is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

"*Unimpaired*" means, with respect to a Class of Claims or Equity Interests, a Claim or an Equity Interest that is "unimpaired" within the meaning of section 1124 of the Bankruptcy Code.

"*Unused Cash Reserve Amount*" means the remaining Cash, if any, in the Professional Fee Claim Reserve after all obligations and liabilities for which such reserve was established are paid, satisfied, and discharged in full in Cash or are disallowed by Final Order in accordance with this Plan.

"*Voting and Claims Agent*" means Kurtzman Carson Consultants LLC, in its capacity as solicitation, notice, claims and balloting agent for the Debtors.

"*Voting Classes*" means Classes 5, 6 and 7.

"*Voting Deadline*" means the date and time, as such date and time may be extended, by which all Ballots must be received by the Voting and Claims Agent in accordance with the Disclosure Statement Interim Order.

"*Voting Record Date*" means the date for determining which Holders of Claims in the Voting Classes are entitled, as applicable, to receive the Disclosure Statement and to vote to accept or reject this Plan, which date is December 3, 2020.

ARTICLE II.

ADMINISTRATIVE, DIP FACILITY, AND PRIORITY TAX CLAIMS

A. Administrative Claims

Subject to sub-paragraph 1 below, on the later of the Effective Date or the date on which an Administrative Claim becomes an Allowed Administrative Claim, or, in each such case, as soon as practicable thereafter, each Holder of an Allowed Administrative Claim (other than an Allowed Professional Fee Claim) shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim either (i) Cash equal to the amount of such Allowed Administrative Claim; or (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Administrative Claim shall have agreed upon in writing; provided, however, that Administrative Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court.

1. Professional Fee Claims

Professionals or other Entities asserting a Professional Fee Claim for services rendered before the Effective Date must File and serve on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and such other Entities who are designated in the Confirmation Order an application for final allowance of such Professional Fee Claim no later than the Professional Fees Bar Date; provided that no application or notice to or order of the Bankruptcy Court shall be required in order for the Reorganized Debtors to pay Professionals for any work performed after the Effective Date, including those reasonable and documented fees and expenses incurred by Professionals in connection with the implementation and consummation of this Plan.

Objections to any Professional Fee Claim must be Filed and served on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and the requesting party by no later than twenty-one (21) days after the Filing of the applicable final request for payment of the Professional Fee Claim. Each Holder of an Allowed Professional Fee Claim shall be paid in full in Cash by the Reorganized Debtors, first from the Professional Fee Claim Reserve, within five (5) Business Days after entry of the order approving such Allowed Professional Fee Claim. The Reorganized Debtors shall not commingle any funds contained in the Professional Fee Claim Reserve and shall use such funds to pay only the Professional Fee Claims, as and when allowed by order of the Bankruptcy Court. Notwithstanding anything to the contrary contained in this Plan, the failure of the Professional Fee Claim Reserve to satisfy in full the Professional Fee Claims shall not, in any way, operate or be construed as a cap or limitation on the amount of Professional Fee Claims due and payable by the Reorganized Debtors. The Professional Fee Claim Reserve shall be maintained in trust for the Professionals and shall not be considered property of the Debtors' Estates; provided that the Reorganized Debtors shall have a reversionary interest in the

Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals shall have an Allowed Administrative Claim for any such deficiency, which shall be satisfied in full in Cash in accordance with Article II.A of this Plan.

B. DIP Super-Priority Claims

The DIP Super-Priority Claims shall be Allowed in the full amount due and owing under the DIP Documents, including all principal, accrued and accruing postpetition interest, costs, fees and expenses. On the Effective Date, the Allowed DIP Super-Priority Claims shall, in full satisfaction, settlement, discharge and release of, and in exchange for such the DIP Super-Priority Claims, be indefeasibly paid in full in Cash from the proceeds of each Exit Facility, and the DIP Liens shall be deemed discharged, released, and terminated for all purposes without further action of or by any Person or Entity, or shall be deemed by the Confirmation Order to continue so as to secure the Exit Facility, as the case may be; provided that the DIP Contingent Obligations shall survive the Effective Date on an unsecured basis and shall be paid by the Reorganized Debtors as and when due, provided further that any Allowed DIP Super-Priority Claims related to letters of credit issued and outstanding as of the Effective Date, or to cash management obligations or hedging obligations in existence on the Effective Date, may be deemed outstanding under the Exit ABL Facility or receive such other treatment as may be acceptable to the Debtors, the DIP Agent and the Required Consenting Noteholders.

C. Priority Tax Claims

Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Priority Tax Claim shall receive in full satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Priority Tax Claim, at the election of the Debtors or Reorganized Debtors, as applicable: (i) Cash equal to the amount of such Allowed Priority Tax Claim; (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Priority Tax Claim have agreed upon in writing; (iii) such other treatment such that it shall not be Impaired pursuant to section 1124 of the Bankruptcy Code; or (iv) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Priority Tax Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; provided, however, that Priority Tax Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (iii) or (iv) above shall be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Priority Tax Claim.

ARTICLE III.

CLASSIFICATION AND TREATMENT OF CLASSIFIED CLAIMS AND EQUITY INTERESTS

A. Summary

This Plan constitutes a separate plan of reorganization for each Debtor. All Claims and Equity Interests, except Administrative Claims, DIP Super-Priority Claims, and Priority Tax Claims, are placed in the Classes set forth below. For all purposes under this Plan, each Class shall contain sub-Classes for each of the Debtors (*i.e.*, there shall be twelve (12) Classes for each Debtor); provided, that any Class that is vacant as to a particular Debtor shall be treated in accordance with Article III.D below.

The categories of Claims and Equity Interests listed below classify Claims and Equity Interests for all purposes, including, without limitation, for voting, confirmation and distribution pursuant hereto and pursuant to sections 1122 and 1123(a)(1) of the Bankruptcy Code. This Plan deems a Claim or Equity Interest to be classified in a particular Class only to the extent that the Claim or Equity Interest qualifies within the description of that Class and shall be deemed classified in a different Class to the extent that any remaining portion of such Claim or Equity Interest qualifies within the description of such different Class. A Claim or Equity Interest is in a particular Class only to the extent that any such Claim or Equity Interest is Allowed in that Class and has not been paid, released, disallowed or otherwise settled prior to the Effective Date.

Summary of Classification and Treatment of Classified Claims and Equity Interests

Class	Claim/Equity Interest	Status	Voting Rights
1.	Other Priority Claims	Unimpaired	Presumed to Accept
2.	Other Secured Claims	Unimpaired	Presumed to Accept
3.	Secured Tax Claims	Unimpaired	Presumed to Accept
4.	Prepetition Credit Agreement Claims	Unimpaired	Presumed to Accept
5.	***Prepetition Notes Claims Against Parent***	***Impaired***	***Entitled to Vote***
6.	***General Unsecured Claims Against Parent***	***Impaired***	***Entitled to Vote***
7.	***Prepetition Notes Claims Against Affiliate Debtors***	***Impaired***	***Entitled to Vote***
8.	General Unsecured Claims Against Affiliate Debtors	Unimpaired	Presumed to Accept

Class	Claim/Equity Interest	Status	Voting Rights
9.	Intercompany Claims	Unimpaired	Presumed to Accept
10.	Old Parent Interests	Impaired	Deemed to Reject
11.	Intercompany Equity Interests	Unimpaired	Presumed to Accept
12.	510(b) Equity Claims	Impaired	Deemed to Reject

B. Classification and Treatment of Claims and Equity Interests

1. Class 1 - Other Priority Claims

(a) *Classification*: Class 1 consists of the Other Priority Claims.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 1 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 1 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders): (A) Cash equal to the amount of such Allowed Class 1 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 1 Claim shall have agreed upon in writing; or (C) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 1 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 1 is an Unimpaired Class, and the Holders of Claims in Class 1 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 1 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 1 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

2. Class 2 - Other Secured Claims

(a) *Classification*: Class 2 consists of the Other Secured Claims. Class 2 consists of separate subclasses for each Other Secured Claim.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 2 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 2 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 2 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 2 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 2 Claim; or (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 2 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 2 is an Unimpaired Class, and the Holders of Claims in Class 2 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 2 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 2 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

3. Class 3 - Secured Tax Claims

(a) *Classification*: Class 3 consists of the Secured Tax Claims.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 3 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 3 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 3 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 3 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 3 Claim; (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; or (E) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Class 3 Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any

outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; provided, however, that Class 3 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (D) or (E) above shall be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Class 3 Claim.

(c) *Voting:* Class 3 is an Unimpaired Class, and the Holders of Claims in Class 3 shall be conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 3 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 3 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

4. Class 4 – Prepetition Credit Agreement Claims

(a) *Classification:* Class 4 consists of the Prepetition Credit Agreement Claims.

(b) *Allowance*: The Prepetition Credit Agreement Claims are deemed Allowed in the aggregate principal amount of $47,357,275, plus accrued and unpaid interest thereon.

(c) *Treatment:* On the Effective Date, the Allowed Prepetition Credit Agreement Claims, other than Prepetition Credit Agreement Claims related to any outstanding letters of credit, shall, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims, be indefeasibly paid in full in Cash. To the extent any Prepetition Credit Agreement Claims related to letters of credit issued and outstanding, cash management obligations, or hedging obligations, in each case, as of the Effective Date under the Prepetition Credit Agreement, have not been deemed outstanding under the DIP Facility pursuant to the DIP Orders, such Claims shall in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims either be (i) in the case of Claims in respect of letters of credit, 105% cash collateralized, (ii) be deemed outstanding under the Exit ABL Facility, or (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined in the Prepetition Credit Agreement) and the Required Consenting Noteholders.

(d) *Voting:* Class 4 is an Unimpaired Class, and the Holders of Claims in Class 4 shall be conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 4 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 4 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases

5. Class 5 – Prepetition Notes Claims Against Parent

(a) *Classification:* Class 5 consists of the Prepetition Notes Claims against Parent only.

(b) *Allowance*: The Prepetition Notes Claims against Parent are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Prepetition Notes Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against Parent shall waive any distribution from the Parent GUC Recovery Cash Pool.

(d) *Voting:* Class 5 is Impaired, and Holders of Claims in Class 5 are entitled to vote to accept or reject this Plan.

The foregoing is offered to Class 5 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming this Plan and the occurrence of the Effective Date.

6. Class 6 – General Unsecured Claims Against Parent

(a) *Classification:* Class 6 consists of the General Unsecured Claims against Parent only.

(b) *Treatment:* Subject to Article VIII hereof, on, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed General Unsecured Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 5) of the Parent GUC Recovery Cash Pool.

(c) *Voting:* Class 6 is Impaired, and Holders of Claims in Class 6 are entitled to vote to accept or reject this Plan.

The foregoing is offered to Class 6 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming this Plan and the occurrence of the Effective Date.

7. Class 7 - Prepetition Notes Claims Against Affiliate Debtors

(a) *Classification:* Class 7 consists of the Prepetition Notes Claims against any Affiliate Debtor.

(b) *Allowance*: The Prepetition Notes Claims against any Affiliate Debtor are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor shall receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share of:

(i) the Cash Payout, or

(ii) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights.

In order to opt out of the Cash Payout with respect to all or any portion of its Allowed Prepetition Notes Claim, such applicable Prepetition Noteholder will be required to tender the underlying Prepetition Notes into a contra-CUSIP pursuant to DTC's ATOP procedures at the time such Holder submits its Ballot, and Prepetition Notes that are tendered into the contra-CUSIP may no longer be transferable.

Notwithstanding anything to the contrary herein, the Cash Payout is contingent upon the consummation of the Equity Rights Offering, and in the event that the Equity Rights Offering is not consummated, no Cash

Payout will be distributed to any Holder of an Allowed Prepetition Notes Claim and each Holder of Allowed Prepetition Notes Claims shall receive the distribution set forth in subsection (ii) above, regardless of whether such Holder timely and validly elected to be a Cash Opt-Out Noteholder.

Voting: Class 7 is Impaired, and Holders of Claims in Class 7 are entitled to vote to accept or reject this Plan.

8. Class 8 – General Unsecured Claims Against Affiliate Debtors

(a) *Classification:* Class 8 consists of the General Unsecured Claims against any Affiliate Debtor.

(b) *Treatment:* The legal, equitable, and contractual rights of the holders of General Unsecured Claims against any Affiliate Debtor are unaltered by this Plan. Except to the extent that a holder of a General Unsecured Claim against any Affiliate Debtor agrees to a different treatment, on and after the Effective Date, the Debtors shall continue to pay (if Allowed) or dispute each General Unsecured Claim against any Affiliate Debtor in the ordinary course of business in accordance with applicable law.

(c) *Voting:* Class 8 is an Unimpaired Class, and the Holders of Claims in Class 8 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 8 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 8 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

9. Class 9 – Intercompany Claims

(a) *Classification*: Class 9 consists of the Intercompany Claims.

(b) *Treatment:* Subject to the Restructuring Transactions, the Intercompany Claims shall be adjusted, reinstated, compromised, or cancelled in such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

(c) *Voting:* Class 9 is an Unimpaired Class and the Holders of Claims in Class 9 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 9 are not entitled to vote to accept or reject this Plan.

10. Class 10 – Old Parent Interests

(a) *Classification*: Class 10 consists of the Old Parent Interests.

(b) *Treatment*: The Old Parent Interests shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests.

(c) *Voting*: Class 10 is an Impaired Class and the Holders of Old Parent Interests in Class 10 are conclusively deemed to have rejected this Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Old Parent Interests in Class 10 are not entitled to vote to accept or reject this Plan. Holders of Old Parent Interests in Class 10 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

11. Class 11 – Intercompany Equity Interests

(a) *Classification*: Class 11 consists of Intercompany Equity Interests.

(b) *Treatment*: Subject to the Restructuring Transactions, the Intercompany Equity Interests shall remain effective and outstanding on the Effective Date and shall be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date.

(c) *Voting*: Class 11 is an Unimpaired Class and the Holders of Equity Interests in Class 11 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Equity Interests in Class 11 are not entitled to vote to accept or reject this Plan.

12. Class 12 – 510(b) Equity Claims

(a) *Classification*: Class 12 consists of the 510(b) Equity Claims.

(b) *Treatment*: The 510(b) Equity Claims shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Claims.

(c) *Voting*: Class 12 is an Impaired Class and the Holders of Claims in Class 12 are conclusively deemed to have rejected this Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 12 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 12 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

C. Special Provision Governing Unimpaired Claims

Except as otherwise provided herein, nothing under this Plan shall affect or limit the Debtors' or the Reorganized Debtors' rights and defenses (whether legal or equitable) in respect of any Unimpaired Claims, including, without limitation, all rights in respect of legal and equitable defenses to or setoffs or recoupments against any such Unimpaired Claims.

D. Elimination of Vacant Classes

Any Class of Claims that is not occupied as of the commencement of the Confirmation Hearing by an Allowed Claim or a claim temporarily allowed under Bankruptcy Rule 3018, or as to which no vote is cast, shall be deemed eliminated from this Plan for purposes of voting to accept or reject this Plan and for purposes of determining acceptance or rejection of this Plan by such Class pursuant to section 1129(a)(8) of the Bankruptcy Code.

ARTICLE IV.

ACCEPTANCE OR REJECTION OF THE PLAN

A. Presumed Acceptance of Plan

Classes 1-4, 8, 9 and 11 are Unimpaired under this Plan. Therefore, the Holders of Claims or Equity Interests in such Classes are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code and are not entitled to vote to accept or reject this Plan.

B. Deemed Rejection of Plan

Classes 10 and 12 are Impaired and Holders of Old Parent Interests and 510(b) Equity Claims in Classes 10 and 12, respectively, are not entitled to receive or retain any property under this Plan. Accordingly, under section 1126(g) of the Bankruptcy Code, the votes of Holders of Old Parent Interests and 510(b) Equity Claims shall not be solicited, and such Holders are deemed to reject this Plan.

C. Voting Classes

Classes 5, 6, and 7 are Impaired and entitled to vote under this Plan. The Holders of Claims in Classes 5, 6 and 7 as of the Voting Record Date are entitled to vote to accept or reject this Plan.

D. Acceptance by Impaired Class of Claims

Pursuant to section 1126(c) of the Bankruptcy Code and except as otherwise provided in section 1126(e) of the Bankruptcy Code, an Impaired Class of Claims has accepted this Plan if the Holders of at least two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the Allowed Claims in such Class actually voting have voted to accept this Plan.

E. Confirmation Pursuant to Sections 1129(a)(10) and 1129(b) of the Bankruptcy Code; Cram Down

Section 1129(a)(10) of the Bankruptcy Code shall be satisfied for purposes of Confirmation by acceptance of this Plan by Class 5 or Class 7. The Debtors request confirmation of this Plan under section 1129(b) of the Bankruptcy Code with respect to any Impaired Class that does not accept this Plan pursuant to section 1126 of the Bankruptcy Code. The Debtors reserve the right,

in accordance with the terms of the Restructuring Support Agreement, to modify this Plan or any Exhibit or Plan Schedule in order to satisfy the requirements of section 1129(b) of the Bankruptcy Code, if necessary.

F. Votes Solicited in Good Faith

The Debtors have, and upon the Confirmation Date shall be deemed to have, solicited votes on this Plan from the Voting Classes in good faith and in compliance with the applicable provisions of the Bankruptcy Code, including, without limitation, sections 1125 and 1126 of the Bankruptcy Code, and any applicable non-bankruptcy law, rule, or regulation governing the adequacy of disclosure in connection with the solicitation. Accordingly, the Debtors, the Reorganized Debtors, and each of their respective Related Parties shall be entitled to, and upon the Confirmation Date are hereby granted, the protections of section 1125(e) of the Bankruptcy Code.

ARTICLE V.

MEANS FOR IMPLEMENTATION OF THE PLAN

A. Restructuring Transactions

Without limiting any rights and remedies of the Debtors or Reorganized Debtors under this Plan or applicable law, but in all cases subject to the terms and conditions of the Restructuring Support Agreement and the Restructuring Documents and any consents or approvals required thereunder, the entry of the Confirmation Order shall constitute authorization for the Reorganized Debtors to take, or to cause to be taken, all reasonable actions necessary or appropriate to consummate and implement the provisions of this Plan, including but not limited to the actions set forth in the Reorganization Steps Overview, on and after the Confirmation Date, including such reasonable actions set forth in the Reorganization Steps Overview as may be necessary or appropriate to effectuate a corporate restructuring of their respective businesses, to otherwise simplify the overall corporate structure of the Reorganized Debtors, or to reincorporate certain of the Debtors under the laws of jurisdictions other than the laws of which the applicable Debtors are presently formed or incorporated. Such restructuring may include one or more mergers, amalgamations, consolidations, restructures, dispositions, liquidations, dissolutions, or creations of one or more new Entities, as may be reasonably determined by the Debtors or Reorganized Debtors to be necessary or appropriate (with the consent of the Required Consenting Noteholders), set forth in the steps described in the Reorganization Steps Overview, but in all cases subject to the terms and conditions of this Plan, the Restructuring Documents, the Restructuring Support Agreement, and any consents or approvals required hereunder or thereunder (collectively, the "**Restructuring Transactions**").

All such Restructuring Transactions taken, or caused to be taken, shall be deemed to have been authorized and approved by the Bankruptcy Court upon the entry of the Confirmation Order. The actions to effectuate the Restructuring Transactions may include: (i) the execution and delivery of appropriate agreements or other documents of merger, amalgamation, consolidation, restructuring, disposition, liquidation, or dissolution containing terms that are consistent with the terms of this Plan and that satisfy the applicable requirements of applicable state law and such other terms to which the applicable Entities may agree; (ii) the execution and delivery of

appropriate instruments of transfer, assignment, assumption, or delegation of any asset, property, right, liability, duty, or obligation on terms consistent with the terms of this Plan and having such other terms to which the applicable Entities may agree; (iii) the filing of appropriate certificates or articles of merger, amalgamation, consolidation, or dissolution pursuant to applicable state law; (iv) the creation of one or more new Entities; and (v) all other actions that the applicable Entities determine to be necessary or appropriate, including making filings or recordings that may be required by applicable state law in connection with such transactions, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders and to the extent necessary to implement this Plan or as set forth in the Reorganization Steps Overview, and in all cases subject to the terms and conditions of the Restructuring Support Agreement, this Plan and the Restructuring Documents and any consents or approvals required thereunder.

B. Continued Corporate Existence

Subject to the Restructuring Transactions permitted by Article V.Article V of this Plan, after the Effective Date, the Reorganized Debtors shall continue to exist as separate legal Entities in accordance with the applicable law in the respective jurisdiction in which they are incorporated or formed and pursuant to their respective certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, in effect immediately prior to the Effective Date, except to the extent such certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, are amended, restated or otherwise modified under this Plan (subject to such amendment, restatement, or replacement being in accordance with applicable law of the Debtor's jurisdiction of incorporation), including pursuant to the Amended/New Corporate Governance Documents, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders. Notwithstanding anything to the contrary herein, the Claims against a particular Debtor or Reorganized Debtor shall remain the obligations solely of such Debtor or Reorganized Debtor and shall not become obligations of any other Debtor or Reorganized Debtor solely by virtue of this Plan or the Chapter 11 Cases.

C. Vesting of Assets in the Reorganized Debtors Free and Clear of Liens and Claims

Except as otherwise expressly provided in this Plan, the Confirmation Order, or any Restructuring Document, pursuant to sections 1123(a)(5), 1123(b)(3), 1141(b) and (c) and other applicable provisions of the Bankruptcy Code, on and after the Effective Date, all property and assets of the Estates of the Debtors, including all claims, rights, and Retained Litigation Claims of the Debtors, and any other assets or property acquired by the Debtors or the Reorganized Debtors during the Chapter 11 Cases or under or in connection with this Plan (other than the Claims or Causes of Action subject to the Debtor Release, Professional Fee Claim Reserve and any rejected Executory Contracts and/or Unexpired Leases), shall vest in each of the Reorganized Debtors free and clear of all Claims, Liens, charges, and other encumbrances, subject to the Liens which survive the occurrence of the Effective Date as described in Article III of this Plan (including, without limitation, the Liens that secure the Exit Facilities). On and after the Effective Date, each of the Reorganized Debtors may (i) operate their respective businesses, (ii) use, acquire, and dispose of their respective property and (iii) compromise or settle any Claims, in each case without notice to, supervision of or approval by the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or the Bankruptcy Rules, other than restrictions expressly imposed by this Plan or the Confirmation Order.

D. Exit Facility Loan Documents

On the Effective Date, the Debtors and the Reorganized Debtors, as applicable, shall be authorized to execute and deliver, and to consummate the transactions contemplated by, the Exit Facility Loan Documents, in each case in form and substance acceptable to the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement and, in the case of an Exit DDTL Facility, the Delayed-Draw Term Loan Commitment Letter and to the applicable Exit Facility Lenders and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the applicable Exit Facility Loan Documents or as set forth as conditions precedent in the DIP Facility). On the Effective Date, each Exit Facility Loan Document shall constitute legal, valid, binding and authorized indebtedness and obligations of the Reorganized Debtors party thereto, enforceable in accordance with its respective terms and such indebtedness and obligations shall not be, and shall not be deemed to be, enjoined or subject to discharge, impairment, release or avoidance under this Plan, the Confirmation Order or on account of the Confirmation or Consummation of this Plan.

E. New Common Stock; Book Entry

On the Effective Date, subject to the terms and conditions of this Plan and the Restructuring Transactions and as described more fully in the Reorganization Steps Overview, Reorganized Parent shall issue the New Common Stock pursuant to this Plan and the Amended/New Corporate Governance Documents. For the avoidance of doubt, no distributions shall be made to Holders of Unexercised Equity Interests under this Plan, and any such Unexercised Equity Interests shall be deemed automatically terminated and cancelled as of the Effective Date.

Distributions of the New Common Stock may be made by delivery or book-entry transfer thereof by the applicable Distribution Agent in accordance with this Plan and the Amended/New Corporate Governance Documents. Upon the Effective Date, after giving effect to the transactions contemplated hereby, the authorized share capital or other equity securities of Reorganized Parent shall be that number of shares of New Common Stock as may be designated in the Amended/New Corporate Governance Documents.

F. Listing of New Securities; SEC Reporting

Prior to the Effective Date, the Required Consenting Noteholders shall determine, in consultation with the Debtors, whether to list the New Common Stock for trading on the New York Stock Exchange, the NASDAQ Capital Market, the NASDAQ Global Market, or any other national securities exchange selected by the Required Consenting Noteholders and reasonably acceptable to the Debtors, with such listing, if any, to be effective on, or as soon as reasonably practicable after, the Effective Date.

The Required Consenting Noteholders, in consultation with the Debtors, shall determine whether the Reorganized Debtors shall maintain their current status and continue as a public reporting company under applicable U.S. securities laws and shall continue to file annual, quarterly and current reports in accordance with the Exchange Act, as amended, and the rules and regulations promulgated thereunder.

G. New Stockholders Agreement; New Registration Rights Agreement

Subject to the Restructuring Transactions permitted by Article V.A of this Plan, on the Effective Date, Reorganized Parent shall enter into, if applicable, the New Stockholders Agreement and, if applicable, the New Registration Rights Agreement, each of which shall become effective and binding in accordance with its terms and conditions upon the parties thereto, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the New Stockholders Agreement and the New Registration Rights Agreement, as applicable).

On and as of the Effective Date, all of the Holders of New Common Stock shall be deemed to be parties to the New Stockholders Agreement, if any, without the need for execution by such Holder. The New Stockholders Agreement, if any, shall be binding on all Persons or Entities receiving, and all Holders of, the New Common Stock (and their respective successors and assigns), whether such New Common Stock is received or to be received on or after the Effective Date and regardless of whether such Person or Entity executes or delivers a signature page to the New Stockholders Agreement.

H. New Management Incentive Plan

The New Board shall be authorized to implement a management incentive plan (the "**New Management Incentive Plan**") that provides for the issuance of options and/or other equity-based compensation to the management and directors of Reorganized Parent. Up to ten percent (10%) of the New Common Stock, on a fully diluted basis, shall be reserved for issuance in connection with the New Management Incentive Plan, with the actual amount to be reserved as determined by the New Board. The participants in the New Management Incentive Plan, the allocations and form of the options and other equity-based compensation to such participants (including the amount of allocations and the timing of the grant of the options and other equity-based compensation), and the terms and conditions of such options and other equity-based compensation (including vesting, exercise prices, base values, hurdles, forfeiture, repurchase rights and transferability) shall be determined by the New Board. Any shares of New MIP Equity shall dilute equally the shares of New Common Stock otherwise distributed pursuant to this Plan (including, without limitation, pursuant to or in connection with the Equity Rights Offering).

Notwithstanding the foregoing, (i) the New Board shall retain a compensation consultant acceptable to the Required Consenting Noteholders prior to the Effective Date to advise them regarding the development of the New Management Incentive Plan and (ii) the New Management Incentive Plan shall be adopted by the New Board within one-hundred twenty (120) days after the Effective Date.

I. [Intentionally Deleted]

J. Plan Securities and Related Documentation; Exemption from Securities Laws

On and after the Effective Date, the Debtors and the Reorganized Debtors, as applicable, are authorized to and shall provide or issue the New Common Stock to be distributed and issued under this Plan (collectively, the "**Plan Securities**") and any and all other notes, stock, instruments, certificates, and other documents or agreements required to be distributed, issued, executed or delivered pursuant to or in connection with this Plan (collectively, the "**Plan Securities and Documents**"), in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity.

The offer, distribution, and issuance, as applicable, of the Plan Securities and Documents under this Plan (including New Common Stock issued in connection with the Equity Rights Offering) shall be exempt from or not subject to, or shall be effected in a manner that is exempt from or not subject to, any registration or prospectus delivery requirements under applicable securities laws (including, as applicable, Section 5 of the Securities Act or any other federal, state or local law or regulation requiring the registration and/or delivery of a prospectus for offer or sale of a security or registration or licensing of an issuer of a security) pursuant to section 1145(a) of the Bankruptcy Code and/or other applicable exemptions; provided, however, that New Common Stock issued to Cash Opt-Out Noteholders in the Equity Rights Offering pursuant to Article V of this Plan will be issued and distributed pursuant to section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder. An offering of Plan Securities provided in reliance on the exemption from registration under the Securities Act pursuant to section 1145(a) of the Bankruptcy Code may be sold without registration under such laws or regulations to the extent permitted under section 1145 of the Bankruptcy Code and deemed to be a public offering thereunder, and such Plan Securities may be resold without registration under such laws or regulations to the extent permitted under section 1145 of the Bankruptcy Code and other applicable law.

Persons or Entities who purchase securities pursuant to the exemption from registration set forth in Section 4(a)(2) of the Securities Act or Regulation D promulgated thereunder shall acquire "restricted securities." Resales of such restricted securities would not be exempted by section 1145 of the Bankruptcy Code from registration under the Securities Act or other applicable law. Holders of restricted securities would, however, be permitted to resell Plan Securities without registration if they are able to comply with the applicable provisions of Rule 144 promulgated under the Securities Act or Rule 144A under the Securities Act or any other applicable registration exemption under the Securities Act, or in a transaction that is registered with the SEC.

In the event that the Reorganized Debtors elect on or after the Effective Date to reflect any ownership of the Plan Securities through the facilities of DTC, the Reorganized Debtors need not provide any further evidence other than this Plan or the Confirmation Order with respect to the treatment of such securities under applicable securities laws. DTC shall accept and be entitled to conclusively rely upon this Plan or the Confirmation Order in lieu of a legal opinion regarding whether such securities are exempt from registration and/or eligible for DTC book entry delivery, settlement and depository services.

K. Release of Liens and Claims

To the fullest extent provided under section 1141(c) and other applicable provisions of the Bankruptcy Code, except as otherwise provided herein (including, without limitation, Article V.D of this Plan), in the Confirmation Order, or in any contract, instrument, release or other agreement or document entered into or delivered in connection with this Plan, on the Effective Date and concurrently with the applicable distributions made pursuant to Article VII hereof, all Liens, Claims, mortgages, deeds of trust, or other security interests against the assets or property of the Debtors or the Estates shall be fully released, canceled, terminated, extinguished and discharged, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. The filing of the Confirmation Order with any federal, state, or local agency or department shall constitute good and sufficient evidence of, but shall not be required to effect, the termination of such Liens, Claims and other interests to the extent provided in the immediately preceding sentence. Any Person or Entity holding such Liens, Claims or interests shall, pursuant to section 1142 of the Bankruptcy Code and in the case of any DIP Liens at the sole cost and expense of the Reorganized Debtors, promptly execute and deliver to the Reorganized Debtors such instruments of termination, release, satisfaction and/or assignment (in recordable form) as may be reasonably requested by the Reorganized Debtors.

L. Corporate Governance Documents of the Reorganized Debtors

The respective corporate governance documents of each of the Debtors shall be amended and restated or replaced (as applicable) by the Amended/New Corporate Governance Documents. Such corporate governance documents shall: (i) to the extent required by section 1123(a)(6) of the Bankruptcy Code, include a provision prohibiting the issuance of non-voting equity securities; (ii) authorize the issuance of New Common Stock in an amount not less than the amount necessary to permit the distributions thereof required or contemplated by this Plan; and (iii) to the extent necessary or appropriate, include such provisions as may be needed to effectuate and consummate this Plan and the transactions contemplated herein. After the Effective Date, the Reorganized Debtors may, subject to the terms and conditions of the Amended/New Corporate Governance Documents, amend and restate their respective corporate governance documents as permitted thereby and by applicable law.

M. New Board; Initial Officers

The initial members of the New Board shall be selected in accordance with the terms and conditions of the Restructuring Support Agreement. After the initial directors of the New Board are selected, future directors shall be elected in accordance with Amended/New Corporate Governance Documents. All officers of the Debtors immediately prior to the Effective Date shall be retained in their existing positions upon the Effective Date, subject to the terms of this Plan.

Pursuant to and to the extent required by section 1129(a)(5) of the Bankruptcy Code, the Debtors shall disclose in the Plan Supplement the identity and affiliations of any Person proposed to serve on the New Board or as an officer of each of the Reorganized Debtors, and, to the extent such Person is an insider other than by virtue of being a director or an officer, the nature of any compensation for such Person. Each such director and officer shall serve from and after the

Effective Date pursuant to applicable law and the terms of the Amended/New Corporate Governance Documents and the other constituent and corporate governance documents of the applicable Reorganized Debtors. The existing boards of directors and other governing bodies of the Debtors shall be deemed to have resigned on and as of the Effective Date, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity.

N. Corporate Action

Each of the Debtors and the Reorganized Debtors may take any and all actions reasonably necessary to execute, deliver, File or record such contracts, instruments, releases and other agreements or documents and take such actions as may be reasonably necessary or appropriate to effectuate and implement the provisions of this Plan, including, without limitation, the issuance and the distribution of the securities to be issued pursuant hereto, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by the security holders, officers or directors of the Debtors or the Reorganized Debtors or by any other Person or Entity (except for those expressly required pursuant hereto or by the Restructuring Documents).

After the Confirmation Date, all matters provided for pursuant to this Plan that would otherwise require approval of the stockholders, directors, officers, managers, members or partners of the Debtors (as of prior to the Effective Date) shall be deemed to have been so approved and shall be in effect prior to, on or after the Effective Date (as appropriate) pursuant to applicable law and without any requirement of further action by such Persons or Entities or the need for any approvals, authorizations, actions or consents of or from any such Persons or Entities.

As of the Effective Date, all matters provided for in this Plan involving the legal or corporate structure of the Debtors or the Reorganized Debtors (including, without limitation, the adoption of the Amended/New Corporate Governance Documents and similar constituent and corporate governance documents, and the selection of directors and officers for, each of the Reorganized Debtors), and any legal or corporate action required by the Debtors or the Reorganized Debtors in connection with this Plan shall be deemed to have occurred and shall be in full force and effect in all respects, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On and after the Effective Date, the appropriate officers of the Debtors and the Reorganized Debtors are authorized to issue, execute, deliver, and consummate the transactions contemplated by, the contracts, agreements, documents, guarantees, pledges, consents, securities, certificates, resolutions and instruments contemplated by or described in this Plan in the name of and on behalf of the Debtors and the Reorganized Debtors, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity. The secretary and any assistant secretary of the Debtors and the Reorganized Debtors shall be authorized to certify or attest to any of the foregoing actions.

O. Cancellation of Notes, Certificates and Instruments

On the Effective Date, except to the extent otherwise provided in this Plan and the Restructuring Documents (including, without limitation, Article II.B and Article V.B of this Plan), all notes, indentures, instruments, certificates, agreements and other documents evidencing or relating to any Impaired Claim (including, for the avoidance of doubt and without limitation, the Prepetition Notes Indentures and the Prepetition Notes) or any Claim being paid in full in Cash under this Plan shall be fully released, terminated, extinguished and discharged (including, in respect of DIP Documents, any duties or obligations of the DIP Agent thereunder), in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity and in the case of any Claim being paid in full in Cash upon the indefeasible payment of such Claim in full in Cash as contemplated by this Plan; provided that the Prepetition Debt Documents and the DIP Documents shall continue in effect for the limited purpose of (i) allowing Holders of Claims thereunder to receive, and allowing and preserving the rights of the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee or other applicable Distribution Agents thereunder to make, distributions under this Plan; (ii) permitting the Prepetition Notes Indenture Trustee to exercise its Prepetition Notes Indenture Trustee Charging Lien against such distributions for payment of the Prepetition Notes Indenture Trustee Fees and Expenses; (iii) preserving any rights of the DIP Agent to payment of fees, costs, and expenses and otherwise allowing the DIP Agent to take any actions contemplated by this Plan, and (iv) preserving the DIP Contingent Obligations as contemplated by Article II.B of this Plan; provided further that, upon completion of the distribution with respect to a specific Prepetition Debt Claim, the Prepetition Debt Documents in connection thereto and any and all notes, securities and instruments issued in connection with such Prepetition Debt Claim shall terminate completely without further notice or action and be deemed surrendered.

P. Existing Equity Interests

On the Effective Date, the Old Parent Interests shall be terminated and cancelled without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On the Effective Date, the Intercompany Equity Interests shall remain effective and outstanding, except to the extent modified pursuant to the terms of the Reorganization Steps Overview, and shall be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date. Each Parent Subsidiary shall continue to be governed by the terms and conditions of its applicable corporate governance documents as in effect immediately prior to the Effective Date, except as amended or modified by this Plan or the Plan Supplement.

Q. Sources of Cash for Plan Distributions

All Cash necessary for the Debtors or the Reorganized Debtors, as applicable, to make payments required pursuant to this Plan shall be obtained from their respective Cash balances, including Cash from operations, the Equity Rights Offering and the Exit Facility Credit

Agreements. The Debtors and the Reorganized Debtors, as applicable, may also make such payments using Cash received from their subsidiaries through their respective consolidated cash management systems and the incurrence of intercompany transactions, in all cases subject to the terms and conditions of the Restructuring Support Agreement and the Restructuring Documents.

R. Funding and Use of Professional Fee Claim Reserve

On or before the Effective Date, the Debtors shall fund the Professional Fee Claim Reserve in such amount as determined by the Debtors, with the consent of the Required Consenting Noteholders or as determined by order of the Bankruptcy Court, as necessary in order to be able to pay in full in Cash the Professional Fee Claims, as and when Allowed.

The Cash contained in the Professional Fee Claim Reserve shall be used solely to pay the Allowed Professional Fee Claims, with the Unused Cash Reserve Amount (if any) being returned to the Reorganized Debtors within three (3) Business Days after determining the Unused Cash Reserve Amount. The Debtors and the Reorganized Debtors, as applicable, shall maintain detailed records of all payments made from the Professional Fee Claim Reserve, such that all payments and transactions shall be adequately and promptly documented in, and readily ascertainable from, their respective books and records.

The Professional Fee Claim Reserve shall be maintained in trust for the Professionals and shall not be considered property of the Debtors' Estates; provided that the Reorganized Debtors shall have a reversionary interest in the Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals shall have an Allowed Administrative Claim for any such deficiency, which shall be satisfied in full in Cash in accordance with Article II.A of this Plan.

After the Effective Date, neither the Debtors nor the Reorganized Debtors shall deposit any other funds or property into the Professional Fee Claim Reserve without further order of the Bankruptcy Court or otherwise commingle funds in the Professional Fee Claim Reserve. To the extent the Professional Fee Claim Reserve is insufficient to pay in full in Cash the obligations and liabilities for which such reserve was established, then the Reorganized Debtors shall, within five (5) Business Days, pay such obligations and liabilities in full in Cash.

S. Continuing Effectiveness of Final Orders

Payment authorization granted to the Debtors under any prior Final Order entered by the Bankruptcy Court shall continue in effect after the Effective Date. Accordingly, the Debtors or the Reorganized Debtors may pay or otherwise satisfy any Claim to the extent permitted by, and subject to, the applicable Final Order without regard to the treatment that would otherwise be applicable to such Claim under this Plan.

T. Payment of Fees and Expenses of Certain Creditors

The Debtors and the Reorganized Debtors, as applicable, shall, on and after the Confirmation Date and to the extent invoiced in accordance with the terms of the applicable engagement letter(s), pay the Ad Hoc Noteholder Group Fees and Expenses (whether accrued

prepetition or postpetition and to the extent not otherwise paid prior to or during the Chapter 11 Cases), without the need for application by any such parties to the Bankruptcy Court, and without notice and a hearing pursuant to section 1129(a)(4) of the Bankruptcy Code or otherwise.

U. Payment of Fees and Expenses of the Prepetition Notes Indenture Trustee

The Debtors shall, on and after the Effective Date, and upon the presentment of invoices in customary form (which may be redacted to preserve any confidential or privileged information), pay the Prepetition Notes Indenture Trustee Fees and Expenses (in each case whether accrued prepetition or postpetition and to the extent not otherwise paid during the Chapter 11 Cases), without the need for application by any party to the Bankruptcy Court, and without notice and a hearing pursuant to section 1129(a)(4) of the Bankruptcy Code or otherwise. From and after the Effective Date, the Reorganized Debtors shall pay any Prepetition Notes Indenture Trustee Fees and Expenses in full in Cash without further court approval.

V. Equity Rights Offering

Pursuant to the terms of this Plan and the Equity Rights Offering Procedures, each Accredited Cash Opt-Out Noteholder shall have the opportunity but not the obligation to subscribe for its Pro Rata share of an amount of New Common Stock to be issued as of the Effective Date necessary to fully fund the Cash Payout at the Purchase Price (as defined in the Equity Rights Offering Procedures) set forth in the Equity Rights Offering Procedures.

Each Accredited Cash Opt-Out Noteholder that elects to purchase the maximum number of Equity Rights Offering Shares that such Accredited Cash Opt-Out Noteholder may purchase in the Equity Rights Offering will also have the right to elect to purchase additional Equity Rights Offering Shares that are not timely, duly and validly subscribed and paid for in the Equity Rights Offering, as more fully set forth in the Rights Offering Procedures.

The Equity Rights Offering will be conducted in reliance upon the exemption from registration set forth in Section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder.

The proceeds of the Equity Rights Offering shall be used exclusively to fund the Cash Payout provided to Cash Payout Noteholders, in full and final satisfaction of such Holders' Prepetition Notes Claims, which shall be released and discharged pursuant to Article XI herein. Notwithstanding anything to the contrary herein, if the Equity Rights Offering Amount is less than the aggregate amount of the Cash Payout, then the amount of Prepetition Notes Claims held by the Cash Payout Noteholders satisfied by the Cash Payout shall automatically be reduced, and any remaining portion of such Cash Payout Noteholders' Prepetition Notes Claims that is not satisfied through the Cash Payout as a result of such automatic reduction shall receive the treatment such Holder would receive if such Holder were a Cash Opt-Out Noteholder. For the avoidance of doubt, under no circumstance shall the amount actually paid out in the Cash Payout exceed the Equity Rights Offering Amount.

Consummation of the Equity Rights Offering and delivery of any Cash Payout is contingent upon the consent of the Required Consenting Noteholders. In the event the Equity Rights Offering

is not consummated, then no Cash Payout will be made to any Cash Payout Noteholder and such Holder will receive the treatment such Holder would receive if such Holder were a Cash Opt-Out Noteholder.

Notwithstanding anything in this Plan to the contrary, the New Common Stock issued in connection with the Equity Rights Offering shall be subject to dilution by the New MIP Equity.

ARTICLE VI.

TREATMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

A. Assumption of Executory Contracts and Unexpired Leases

On the Effective Date, all Executory Contracts and Unexpired Leases of the Debtors shall be assumed by the Debtors in accordance with, and subject to, the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code (including, for the avoidance of doubt, the Restructuring Support Agreement), except for those Executory Contracts and Unexpired Leases that:

(i) have been assumed or rejected by the Debtors by prior order of the Bankruptcy Court;

(ii) are the subject of a motion to reject filed by the Debtors pending on the Effective Date;

(iii) are identified by the Debtors (with the consent of the Required Consenting Noteholders) and Filed in the Plan Supplement as rejected Executory Contracts and Unexpired Leases, which Plan Schedule may be amended by the Debtors (with the consent of the Required Consenting Noteholders) to add or remove Executory Contracts and Unexpired Leases by filing with the Bankruptcy Court an amended Plan Schedule and serving it on the affected non-Debtor contract parties at least seven (7) days prior to the Plan Objection Deadline; or

(iv) are rejected or terminated by the Debtors pursuant to the terms of this Plan.

Without amending or altering any prior order of the Bankruptcy Court approving the assumption or rejection of any Executory Contract or Unexpired Lease, entry of the Confirmation Order by the Bankruptcy Court shall constitute approval of such assumptions pursuant to sections 365(a) and 1123 of the Bankruptcy Code.

To the extent any provision in any Executory Contract or Unexpired Lease assumed or assumed and assigned (as applicable) pursuant to this Plan or any prior order of the Bankruptcy Court (including, without limitation, any "change in control" provision, "change of control" provision, or provision with words of similar import) (a) prohibits, restricts or conditions, or purports to prohibit, restrict or condition, (b) is modified, breached or terminated (or deemed

modified, breached or terminated), (c) increases, accelerates or otherwise alters any obligations or liabilities of the Debtors or Reorganized Debtors (or purports to increase, accelerate or otherwise alter any obligations or liabilities of the Debtors or Reorganized Debtors), or (d) results in the creation or imposition of any Lien upon any property or assert of any of the Debtors or Reorganized Debtors (or purports to result in the creation or imposition of any Lien upon any property or asset of any of the Debtors or Reorganized Debtors), in each case as a result of (i) the commencement of these Chapter 11 Cases or the insolvency or financial condition of any Debtor at any time before the closing of its respective Chapter 11 Case, (ii) any Debtor's or any Reorganized Debtor's assumption or assumption and assignment (as applicable) of such Executory Contract or Unexpired Lease or (iii) the Confirmation or Consummation of this Plan, then such provision shall, to the extent provided by section 365 of the Bankruptcy Code, be deemed modified such that the transactions contemplated by this Plan shall not entitle the non-debtor party thereto to modify or terminate such Executory Contract or Unexpired Lease or to exercise any other default-related rights or remedies with respect thereto, and any required consent under any such contract or lease shall be deemed satisfied by the Confirmation of this Plan.

Each Executory Contract and Unexpired Lease assumed and/or assigned pursuant to this Plan shall revest in and be fully enforceable by the applicable Reorganized Debtor or the applicable assignee in accordance with its terms and conditions, except as modified by the provisions of this Plan, any order of the Bankruptcy Court approving its assumption and/or assignment, or applicable law.

The inclusion or exclusion of a contract or lease on any schedule or exhibit shall not constitute an admission by any Debtor that such contract or lease is an Executory Contract or Unexpired Lease or that any Debtor has any liability thereunder.

B. Cure of Defaults; Assignment of Executory Contracts and Unexpired Leases

Any defaults under each Executory Contract and Unexpired Lease to be assumed, or assumed and assigned, pursuant to this Plan shall be satisfied, pursuant to and to the extent required by section 365(b)(1) of the Bankruptcy Code, by payment of the applicable default amount in Cash on or in connection with the Effective Date or on such other terms as the Bankruptcy Court may order or the parties to such Executory Contracts or Unexpired Leases may otherwise agree in writing (with the consent of the Required Consenting Noteholders) (the "**Cure Claim Amount**").

In the event of an assumption, or an assumption and assignment, of an Executory Contract or Unexpired Lease that is in default under this Plan, at least seven (7) days prior to the Plan Objection Deadline (or, in the case of an Executory Contract or Unexpired Lease removed from the Plan Schedule after such date, no later than one (1) Business Day after such removal), the Debtors shall File and serve upon counterparties to such Executory Contracts and Unexpired Leases, a notice of the proposed assumption, or proposed assumption and assignment, which shall: (a) list the applicable Cure Claim Amount, if any; (b) if applicable, identify the party to which the Executory Contract or Unexpired Lease shall be assigned; (c) describe the procedures for filing objections thereto; and (d) explain the process by which related disputes shall be resolved by the Bankruptcy Court.

Any objection by a counterparty to an Executory Contract or Unexpired Lease to a proposed assumption, or proposed assumption and assignment under this Plan, or any related cure amount, must be Filed, served and actually received by the Debtors and counsel to the Ad Hoc Noteholder Group prior to the Plan Objection Deadline (notwithstanding anything in the Schedules or a proof of Claim to the contrary). Any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption, or proposed assumption and assignment, or cure amount shall be deemed to have consented to such matters and shall be deemed to have forever released and waived any objection to such proposed assumption, proposed assumption and assignment, and cure amount. The Confirmation Order shall constitute an order of the Bankruptcy Court approving each proposed assumption, or proposed assumption and assignment, of Executory Contracts and Unexpired Leases pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date.

In the event of a dispute regarding (a) the amount of any cure payment, (b) the ability of any Debtor or assignee to provide "adequate assurance of future performance" (within the meaning of section 365 of the Bankruptcy Code) under the Executory Contract or Unexpired Lease to be assumed, or assumed and assigned or (c) any other matter pertaining to assumption or assignment, the applicable cure payments required by section 365(b)(1) of the Bankruptcy Code shall be made following the entry of a Final Order resolving the dispute and approving such assumption or assumption and assignment. If such objection is sustained by Final Order of the Bankruptcy Court, the Debtors or the Reorganized Debtors, as applicable, may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming or assigning it. The Debtors or the Reorganized Debtors, as applicable, shall be authorized to effect such rejection by filing a written notice of rejection with the Bankruptcy Court and serving such notice on the applicable counterparty within ten (10) days of the entry of such Final Order.

Subject to any cure claims Filed with respect thereto, assumption or assumption and assignment of any Executory Contract or Unexpired Lease pursuant to this Plan shall result in the full release and satisfaction of any Claims or defaults, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed Executory Contract or Unexpired Lease at any time prior to the effective date of assumption or assumption and assignment, in each case as provided in section 365 of the Bankruptcy Code, in each case subject to the remaining terms and conditions of this Article VI. Any proofs of Claim filed with respect to an Executory Contract or Unexpired Lease that has been assumed or assumed and assigned by Final Order shall be deemed disallowed and expunged (subject to any cure claims Filed with respect thereto), without further notice to or action, order, or approval of the Bankruptcy Court.

With respect to any Executory Contract or Unexpired Lease assumed and assigned pursuant to this Plan, upon and as of the Effective Date, the applicable assignee shall be deemed to be substituted as a party thereto for the applicable Debtor party to such assigned Executory Contract or Unexpired Lease and, accordingly, the Debtors and the Reorganized Debtors shall be relieved, pursuant to and to the extent set forth in section 365(k) of the Bankruptcy Code, from any further liability under such assigned Executory Contract or Unexpired Lease.

C. Rejection of Executory Contracts and Unexpired Leases

The Debtors reserve the right, at any time prior to the Effective Date, except as otherwise specifically provided herein, to seek to reject (with the consent of the Required Consenting Noteholders) any Executory Contract or Unexpired Lease and to file a motion requesting authorization for the rejection of any such contract or lease. All Executory Contracts and Unexpired Leases listed on a Plan Schedule as rejected Executory Contracts and Unexpired Leases shall be deemed rejected as of the Effective Date. The Confirmation Order shall constitute an order of the Bankruptcy Court approving the rejections described in this Article VI pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date. Rejection of any Executory Contract or Unexpired Lease pursuant to this Plan or otherwise shall not constitute a termination of any preexisting obligations owed to the Debtors or the Reorganized Debtors, as applicable, under such Executory Contracts or Unexpired Leases.

D. Claims on Account of the Rejection of Executory Contracts or Unexpired Leases

All proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to this Plan or the Confirmation Order, if any, must be filed with the Bankruptcy Court within thirty (30) days after service of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection.

Any Person or Entity that is required to file a proof of Claim arising from the rejection of an Executory Contract or an Unexpired Lease that fails to timely do so shall be forever barred, estopped and enjoined from asserting such Claim, and such Claim shall not be enforceable, against the Debtors, the Reorganized Debtors or the Estates, and the Debtors, the Reorganized Debtors and their Estates and their respective assets and property shall be forever discharged from any and all indebtedness and liability with respect to such Claim unless otherwise ordered by the Bankruptcy Court or as otherwise provided herein. All such Claims shall, as of the Effective Date, be subject to the permanent injunction set forth in Article X.G hereof.

E. D&O Liability Insurance Policies

On the Effective Date, each D&O Liability Insurance Policy shall be deemed and treated as an Executory Contract that is and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the D&O Liability Insurance Policies shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the D&O Liability Insurance Policies.

After assumption of the D&O Liability Insurance Policies, nothing in this Plan otherwise alters the terms and conditions of the D&O Liability Insurance Policies. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors under the D&O Liability Insurance Policies. For the avoidance of doubt, the D&O Liability Insurance Policies shall continue to apply with respect to actions, or failures to act, that occurred on or prior to the Effective Date, subject to the terms and conditions of the D&O Liability Insurance Policies.

The Debtors are further authorized to take such reasonable actions, and to execute and deliver such documents, as may be reasonably necessary or appropriate to implement, maintain, cause the binding of, satisfy any terms or conditions of, or otherwise secure for the insureds the benefits of the D&O Tail Policy, without further notice to or order of the Bankruptcy Court or approval or consent of any Person or Entity.

Notwithstanding anything to the contrary in any D&O Liability Insurance Policies issued prior to the Effective Date, the Reorganized Debtors shall not have any obligation or responsibility for the payment of any self-insured retention thereunder or in connection therewith, and no Person or Entity shall be entitled to seek reimbursement from or to subrogate against any Reorganized Debtors with respect to any payments made under such policies.

F. Indemnification Provisions

On the Effective Date, all Indemnification Provisions shall be deemed and treated as Executory Contracts that are and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the Indemnification Provisions shall survive the Effective Date and be Unimpaired; provided, however, that, to the maximum extent permitted under applicable law, this provision shall not include any such Claims arising from or related to (i) any Excluded Party or (ii) any indemnification Claims against the Parent that are based on fraud, gross negligence, or willful misconduct, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Indemnification Provisions. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable parties under the Indemnification Provisions. For the avoidance of doubt, the Indemnification Provisions shall continue to apply with respect to actions, or failures to act, that occurred on or prior to the Effective Date, subject to the terms and conditions of the Indemnification Provisions.

G. Employment Plans

On the Effective Date, all employment agreements and severance policies, including all employment, compensation, and benefit plans, policies, and programs of the Debtors applicable to any of their respective officers, employees or retirees, and any of the officers, employees or retirees of their respective subsidiaries, including, without limitation, all workers' compensation programs, savings plans, retirement plans, SERP plans, healthcare plans, disability plans, severance benefit plans, incentive plans, change-in-control plans, insurance plans including but not limited to life and accidental death and dismemberment insurance plans, health and welfare plans, and 401(k) plans (in each case, as applicable) (collectively, the "**Specified Employee Plans**") shall be deemed and treated as Executory Contracts that are and shall, subject to the following proviso, be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no Proof of Claim, request for administrative expense, or cure claim need be Filed; provided that (a) the Debtors, pursuant to the Restructuring Support Agreement, acknowledged and agreed that the Consummation of this Plan shall not constitute a change in control or term of similar meaning pursuant to any of the

Specified Employee Plans, and the Confirmation Order shall contain a finding and such other provisions acceptable to the Required Consenting Noteholders confirming the same, and (b) each "Executive" employment agreement, "Level I" employment agreement and "Level II" employment agreement shall only be maintained and assumed by the Debtors (and assigned to the Reorganized Debtors, if necessary) and considered a Specified Employee Plan if the employee party to such agreement, on or prior to the Effective Date, (i) confirms that the Consummation of this Plan does not constitute a change in control and (ii) waives any right to resign with "good reason" solely or in part as a result of the Consummation of this Plan.

All Claims arising from the Specified Employee Plans shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Specified Employee Plans. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable parties under the Specified Employee Plans.

H. Insurance and Surety Contracts

On the Effective Date, each Insurance and Surety Contract shall be deemed and treated as an Executory Contract that is and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the Insurance and Surety Contracts shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Insurance and Surety Contracts. After assumption of the Insurance and Surety Contracts, nothing in this Plan otherwise alters the terms and conditions of the Insurance and Surety Contracts. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable counterparties under the Insurance and Surety Contracts.

I. Extension of Time to Assume or Reject

Notwithstanding anything to the contrary set forth in Article VI of this Plan, in the event of a dispute as to whether a contract is executory or a lease is unexpired, the right of the Reorganized Debtors to move to assume or reject such contract or lease shall be extended until the date that is ten (10) days after entry of a Final Order by the Bankruptcy Court determining that the contract is executory or the lease is unexpired. The deemed assumption provided for in Article VI.A of this Plan shall not apply to any such contract or lease, and any such contract or lease shall be assumed or rejected only upon motion of the Reorganized Debtors following the Bankruptcy Court's determination that the contract is executory or the lease is unexpired.

J. Modifications, Amendments, Supplements, Restatements, or Other Agreements

Unless otherwise provided in this Plan, each Executory Contract or Unexpired Lease that is assumed by the Debtors or the Reorganized Debtors shall include all modifications, amendments, supplements, restatements, or other agreements that in any manner affect such

Executory Contract or Unexpired Lease, and all rights related thereto, if any, including all easements, licenses, permits, rights, privileges, immunities, options, rights of first refusal, and any other interests, unless any of the foregoing has been previously rejected or repudiated or is rejected or repudiated hereunder. Modifications, amendments, supplements, and restatements to prepetition Executory Contracts and Unexpired Leases that have been executed by the Debtors during the Chapter 11 Cases shall not be deemed to alter the prepetition nature of the Executory Contract or Unexpired Lease, or the validity, priority, or amount of any Claims that may arise in connection therewith.

ARTICLE VII.

PROVISIONS GOVERNING DISTRIBUTIONS

A. Distributions for Claims Allowed as of the Effective Date

Except as otherwise provided in the "Treatment" sections in Article III hereof or as ordered by the Bankruptcy Court, distributions to be made on account of Claims that are Allowed Claims as of the Effective Date shall be made on the Effective Date or as soon as reasonably practicable thereafter. Any payment or distribution required to be made under this Plan on a day other than a Business Day shall be made on the next succeeding Business Day. Distributions on account of Disputed Claims that first become Allowed Claims after the Effective Date shall be made pursuant to Article VIII hereof.

B. No Postpetition Interest on Claims

Unless otherwise specifically provided for in this Plan, the Confirmation Order or Final Order of the Bankruptcy Court, or required by applicable bankruptcy law (including, without limitation, as required pursuant to section 506(b) or section 511 of the Bankruptcy Code), postpetition interest shall not accrue or be paid on any Claims (except DIP Super-Priority Claims) and no Holder of a Claim (except DIP Super-Priority Claims) shall be entitled to interest accruing on or after the Petition Date on any Claim.

C. Distributions by the Reorganized Debtors or Other Applicable Distribution Agent

Other than as specifically set forth below or as otherwise provided in this Plan, the Reorganized Debtors or other applicable Distribution Agent shall make all distributions required to be distributed under this Plan. Distributions on account of the Allowed Prepetition Debt Claims and Allowed DIP Super-Priority Claims shall be made to the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee, and the DIP Agent, as applicable, and such agent or trustee shall be, and shall act as, the Distribution Agent with respect to its respective Class of Claims in accordance with the terms and conditions of this Plan and the applicable debt documents. All distributions to Holders of Prepetition Debt Claims and DIP Super-Priority Claims shall be deemed completed when made by the Reorganized Debtors to the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee (or as directed by the Prepetition Notes Indenture Trustee), and the DIP Agent, or as otherwise provided in this Plan, as applicable. The Reorganized Debtors may employ or contract with other Entities to assist in or make the distributions required by this Plan and may pay the reasonable fees and expenses of such Entities and the Distribution Agents in the ordinary course of business. No Distribution Agent shall be required to give any bond or

surety or other security for the performance of its duties unless otherwise ordered by the Bankruptcy Court.

The distributions of New Common Stock to be made under this Plan to Holders of Allowed Prepetition Notes Claims shall be made by the Debtors or Reorganized Debtors, as applicable, to the Prepetition Notes Indenture Trustee, which shall transmit (or cause to be transmitted) such distributions to Holders of Allowed Prepetition Notes Claims in accordance with the Prepetition Notes Indenture or as set forth below. Notwithstanding anything to the contrary in this Plan, the Prepetition Notes Indenture Trustee may transfer or direct the transfer of such distributions through the facilities of DTC and, in such event, shall be entitled to recognize and deal for all purposes under this Plan with Holders of the Prepetition Notes to the extent consistent with the policies or customary practices of DTC. If such distributions cannot be made through the facilities of DTC, the Debtors or Reorganized Debtors, as applicable, shall implement procedures in consultation with the Prepetition Notes Indenture Trustee and reasonably acceptable to the Required Consenting Noteholders to make distributions with respect to the Prepetition Notes. The Debtors or Reorganized Debtors (as applicable) shall use their best efforts to make the New Common Stock to be distributed to Holders of the Prepetition Notes eligible for distribution through the facilities of DTC. The distributions of Subscription Rights under this Plan to Accredited Cash Opt-Out Noteholders shall be made by the Voting and Claims Agent as provided in the Equity Rights Offering Procedures. The obligations of the Prepetition Notes Indenture Trustee under the Prepetition Notes Indentures, the Prepetition Notes, and this Plan shall be deemed fully satisfied upon DTC's receipt of the distributions with respect to the Prepetition Notes.

D. Delivery and Distributions; Undeliverable or Unclaimed Distributions

1. Record Date for Distributions

On the Distribution Record Date, the Claims Register (and the Debtors' books and records with respect to the Holders of Equity Interests in Parent) shall be closed. Accordingly, the Debtors, the Reorganized Debtors or other applicable Distribution Agent shall have no obligation to recognize the assignment, transfer or other disposition of, or the sale of any participation in, any Allowed Claim (other than DIP Super-Priority Claims and Prepetition Debt Claims) or Allowed Equity Interest that occurs after the close of business on the Distribution Record Date, and shall be entitled for all purposes herein to recognize and distribute securities, property, notices and other documents only to those Holders of Allowed Claims (other than DIP Super-Priority Claims and Prepetition Debt Claims) or Allowed Equity Interest who are Holders of such Claims or Equity Interests, or participants therein, as of the close of business on the Distribution Record Date. The Reorganized Debtors or other applicable Distribution Agent shall be entitled to recognize and deal for all purposes under this Plan with only those record holders stated on the Claims Register, or their books and records, as of the close of business on the Distribution Record Date; provided, however, that the Distribution Record Date shall not apply to the DIP Super-Priority Claims, Prepetition Debt Claims, or any securities of the Debtors deposited with DTC.

2. Delivery of Distributions in General

Except as otherwise provided herein, the Debtors, the Reorganized Debtors or other applicable Distribution Agent, as applicable, shall make distributions to Holders of Allowed Claims, or in care of their authorized agents, as appropriate, at the address for each such Holder or

agent as indicated on the Debtors' or other applicable Distribution Agent's books and records as of the date of any such distribution; provided, however, that the manner of such distributions shall be determined in the discretion of the applicable Distribution Agent (subject to the terms and conditions of the DIP Agreement and the relevant Prepetition Debt Documents, if applicable); provided further, that the address for each Holder of an Allowed Claim shall be deemed to be the address set forth in the latest proof of Claim, if any, Filed by such Holder pursuant to Bankruptcy Rule 3001 as of the Distribution Record Date.

3. Minimum Distributions

Notwithstanding anything herein to the contrary, no Distribution Agent shall be required to make distributions or payments of less than $100.00 (whether in Cash or otherwise) or to make partial distributions or payments of fractions of dollars or New Common Stock, in each case with respect to Impaired Claims. With respect to Impaired Claims, whenever any payment or distribution of a fraction of a dollar or a fraction of a share of New Common Stock under this Plan would otherwise be called for, the actual payment or distribution shall reflect a rounding of such fraction down to the nearest whole dollar or share of New Common Stock (and no Cash shall be distributed in lieu of such fractional New Common Stock). For the avoidance of doubt, DTC shall be considered a single holder for purposes of distributions.

No Distribution Agent shall have any obligation to make a distribution on account of an Allowed Claim that is Impaired under this Plan if: (a) the aggregate amount of all distributions authorized to be made on the Effective Date is or has an economic value less than $25,000, unless such distribution is a final distribution; or (b) the amount to be distributed to the specific Holder of an Allowed Claim on the Effective Date does not constitute a final distribution to such Holder and is or has an economic value less than $25.00, which shall be treated as an undeliverable distribution under Article VII.D.4 below.

4. Undeliverable Distributions

(a) Holding of Certain Undeliverable Distributions

If the distribution to any Holder of an Allowed Claim is returned to the Distribution Agent as undeliverable or is otherwise unclaimed, no further distributions shall be made to such Holder unless and until the Distribution Agent is notified in writing of such Holder's then current address in accordance with the time frames described in Article VII.D.4(b) hereof, at which time (or as soon as reasonably practicable thereafter) all currently due but missed distributions shall be made to such Holder. Undeliverable distributions shall remain in the possession of the Reorganized Debtors or in the applicable reserve, subject to Article VII.D.4(b) hereof, until such time as any such distributions become deliverable. Undeliverable distributions shall not be entitled to any additional interest, dividends or other accruals of any kind on account of their distribution being undeliverable.

(b) Failure to Claim Undeliverable Distributions

Any Holder of an Allowed Claim (or any successor or assignee or other Person or Entity claiming by, through, or on behalf of, such Holder) that does not assert a right pursuant to this Plan for an undeliverable or unclaimed distribution within ninety (90) days after the later of the

Effective Date or the date such distribution is due shall be deemed to have forfeited its rights for such undeliverable or unclaimed distribution and shall be forever barred and enjoined from asserting any such rights for an undeliverable or unclaimed distribution against the Debtors or their Estates, the Reorganized Debtors or their respective assets or property, or any Distribution Agent. In such case, any Cash, Plan Securities or other property reserved for distribution on account of such Claim shall become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash, Plan Securities or other property shall thereafter be distributed or allocated in accordance with the applicable terms and conditions of this Plan; provided, however, that if the aggregate amount of Allowed Claims in Class 6 is less than the Parent GUC Recovery Cash Pool, then the excess Parent GUC Recovery Cash Pool shall constitute property of the Reorganized Debtors. Nothing contained in this Plan shall require the Debtors, the Reorganized Debtors, or any Distribution Agent to attempt to locate any Holder of an Allowed Claim.

(c) Failure to Present Checks

Checks issued by the Distribution Agent on account of Allowed Claims shall be null and void if not negotiated within ninety (90) days after the issuance of such check. Requests for reissuance of any check shall be made directly to the Distribution Agent by the Holder of the relevant Allowed Claim with respect to which such check originally was issued. Any Holder of an Allowed Claim holding an un-negotiated check that does not request reissuance of such un-negotiated check within ninety (90) days after the date of mailing or other delivery of such check shall have its rights for such un-negotiated check discharged and be forever barred, estopped and enjoined from asserting any such right against the Debtors, their Estates, the Reorganized Debtors, or their respective assets or property. In such case, any Cash held for payment on account of such Claims shall become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash shall thereafter be distributed or allocated in accordance with the applicable terms and conditions of this Plan.

E. Compliance with Tax Requirements

In connection with this Plan and all distributions hereunder, the Reorganized Debtors or other applicable Distribution Agent shall comply with all applicable withholding and reporting requirements imposed by any federal, state, local, or foreign taxing authority, and all distributions hereunder shall be subject to any such applicable withholding and reporting requirements. Notwithstanding any provision in this Plan to the contrary, the Reorganized Debtors or other applicable Distribution Agent shall be authorized to take any and all reasonable actions that may be necessary or appropriate to comply with such applicable withholding and reporting requirements. All Persons and Entities holding Claims or Equity Interests shall be required to provide any information necessary to effect information reporting and the withholding of such taxes (or establish eligibility for an exclusion for the withholding of taxes), and each Holder of an Allowed Claim shall have the sole and exclusive responsibility for the satisfaction and payment of any tax obligations imposed by any Governmental Unit, including income, withholding, and other tax obligations, on account of such distribution. Any amounts withheld or reallocated pursuant to this **Error! Reference source not found.** shall be treated as if distributed to the Holder of the Allowed Claim.

F. Allocation of Plan Distributions Between Principal and Interest

To the extent that any Allowed Claim entitled to a distribution under this Plan is comprised of indebtedness and accrued but unpaid interest thereon, such distribution shall, to the extent permitted by applicable law, be allocated for U.S. federal income tax purposes to the principal amount of the Claim first and then, to the extent that the consideration exceeds the principal amount of the Claim, to the portion of such Claim representing accrued but unpaid interest.

G. Means of Cash Payment

Payments of Cash made pursuant to this Plan shall be in U.S. dollars and shall be made, at the option of the applicable Distribution Agent, by checks drawn on, or wire transfer from, a domestic bank selected by such Distribution Agent. Cash payments to foreign creditors may be made, at the option of the applicable Distribution Agent, in such funds and by such means as are necessary or customary in a particular foreign jurisdiction.

H. Timing and Calculation of Amounts to Be Distributed

Except as otherwise provided in the "Treatment" sections in Article III hereof or as ordered by the Bankruptcy Court, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Claim shall receive the full amount of the distributions that this Plan provides for Allowed Claims in the applicable Class. If and to the extent that there are Disputed Claims, distributions on account of any such Disputed Claims shall be made pursuant to the provisions set forth in the applicable class treatment or in Article VIII hereof. Except as otherwise provided herein, Holders of Claims shall not be entitled to interest, dividends or accruals on the distributions provided for herein, regardless of whether such distributions are delivered on or at any time after the Effective Date.

I. Setoffs

Without altering or limiting any of the rights and remedies of the Debtors and the Reorganized Debtors under section 502(d) of the Bankruptcy Code, all of which rights and remedies are hereby reserved, the Debtors and the Reorganized Debtors may, but shall not be required to, withhold (but not setoff except as set forth below) from the distributions called for hereunder on account of any Allowed Claim an amount equal to any claims, Causes of Action and Retained Litigation Claims of any nature that the Debtors or the Reorganized Debtors may hold against the Holder of any such Allowed Claim; provided that, at least ten (10) days prior to effectuating such withholding, the Debtors or the Reorganized Debtors, as applicable, shall provide written notice thereof to the applicable Holder of such Claim, and all objections and defenses of such Holder to such withholding are preserved. In the event that any such claims, Causes of Action or Retained Litigation Claims are adjudicated by Final Order or otherwise resolved against the applicable Holder, the Debtors and the Reorganized Debtors may, pursuant to section 553 of the Bankruptcy Code or applicable non-bankruptcy law, set off against any Allowed Claim and the distributions to be made pursuant hereto on account of such Allowed Claim (before any distribution is made on account of such Allowed Claim), the amount of such adjudicated or resolved claims, Causes of Action or Retained Litigation Claims. Neither the failure to effect such a setoff nor the allowance of any Claim hereunder shall constitute a waiver or release by the Debtors or the Reorganized Debtors of any such claims, Causes of Action or Retained Litigation Claims, all of which are reserved unless expressly released or compromised pursuant to this Plan

or the Confirmation Order. Notwithstanding anything to the contrary herein, the Allowed Prepetition Notes Claims and the distributions to be made pursuant hereto on account of such Claims will not be subject to set off by the Debtors or the Reorganized Debtors pursuant to section 553 of the Bankruptcy Code or applicable non-bankruptcy law, and the Debtors and the Reorganized Debtors hereby waive any and all rights of set-off against such Claims.

ARTICLE VIII.

PROCEDURES FOR RESOLVING CONTINGENT, UNLIQUIDATED, AND DISPUTED CLAIMS

A. Resolution of Disputed Claims and Equity Interests

1. Allowance of Claims

After the Effective Date, and except as otherwise provided in this Plan, the Reorganized Debtors shall have and shall retain any and all available rights and defenses that the Debtors had with respect to any Claim, including, without limitation, the right to assert any objection to Claims based on the limitations imposed by section 502 or section 510 of the Bankruptcy Code. The Debtors and the Reorganized Debtors may contest the amount and validity of any Disputed Claim in the ordinary course of business in the manner and venue in which such Claim would have been determined, resolved or adjudicated if the Chapter 11 Cases had not been commenced.

2. Prosecution of Objections to Claims

After the Confirmation Date but before the Effective Date, the Debtors (with the consent of the Required Consenting Noteholders), and after the Effective Date, the Reorganized Debtors, shall have the authority to File objections to Claims (other than those that are Allowed under this Plan) and settle, compromise, withdraw or litigate to judgment objections to any and all such Claims, regardless of whether such Claims are in an Unimpaired Class or otherwise; provided, however, that this provision shall not apply to Professional Fee Claims, which may be objected to by any party-in-interest in these Chapter 11 Cases. From and after the Effective Date, the Reorganized Debtors may settle or compromise any Disputed Claim without any further notice to or action, order or approval of the Bankruptcy Court. The Reorganized Debtors shall have the sole authority to administer and adjust the Claims Register and their respective books and records to reflect any such settlements or compromises without any further notice to or action, order or approval of the Bankruptcy Court.

3. Claims Estimation

After the Confirmation Date but before the Effective Date, the Debtors (with the consent of the Required Consenting Noteholders), and after the Effective Date, the Reorganized Debtors may at any time request that the Bankruptcy Court estimate any Disputed Claim or contingent or unliquidated Claim pursuant to applicable law, including, without limitation, section 502(c) of the Bankruptcy Code, and the Bankruptcy Court shall retain jurisdiction under 28 U.S.C. §§ 157 and 1334 to estimate any such Claim, whether for allowance or to determine the maximum amount of such Claim, including during the litigation concerning any objection to any Claim or during the pendency of any appeal relating to any such objection. All of the aforementioned Claims objection, estimation and resolution procedures are cumulative and not exclusive of one another.

Claims may be estimated and subsequently compromised, settled, withdrawn or resolved by any mechanism approved by the Bankruptcy Court. The rights and objections of all parties are reserved in connection with any such estimation.

4. No Filings of Proofs of Claim

Except as otherwise provided in this Plan, Holders of Claims, including the Prepetition Notes Indenture Trustee with respect to the Prepetition Notes Indentures and the Prepetition Notes and the DIP Agent with respect to the DIP Super-Priority Claims, shall not be required to File a proof of Claim, and no such parties should File a proof of Claim; provided that Holders of General Unsecured Claims against Parent only shall be required to file a proof of claim pursuant to separate bar date procedures to be provided to such parties by the Debtors. Other than with respect to the General Unsecured Claims against Parent only, the Debtors do not intend to object in the Bankruptcy Court to the allowance of Claims Filed; provided, however, that the Debtors and the Reorganized Debtors, as applicable, reserve the right to object to any Claim or Equity Interest that is entitled, or deemed to be entitled, to a distribution under this Plan or is rendered Unimpaired under this Plan. Instead, the Debtors intend to make distributions, as required by this Plan, in accordance with the books and records of the Debtors. Unless disputed by a Holder of a Claim, the amount set forth in the books and records of the Debtors shall constitute the amount of the Allowed Claim of such Holder. If any such Holder of a Claim disagrees with the Debtors' books and records with respect to the Allowed amount of such Holder's Claim, such Holder must so advise the Debtors in writing, in which event the Claim shall become a Disputed Claim. The Debtors intend to attempt to resolve any such disputes consensually or through judicial means outside the Bankruptcy Court subject to the consent of the Required Consenting Noteholders. Nevertheless, the Debtors may, in their discretion and with the consent of the Required Consenting Noteholders, File with the Bankruptcy Court (or any other court of competent jurisdiction) an objection to the allowance of any Claim or any other appropriate motion or adversary proceeding with respect thereto. All such objections shall be litigated to Final Order; provided, however, that the Debtors may, with the consent of the Required Consenting Noteholders, compromise, settle, withdraw or resolve by any other method approved by the Bankruptcy Court any objections to Claims.

B. No Distributions Pending Allowance

Notwithstanding any other provision of this Plan to the contrary, no payments or distributions of any kind or nature shall be made with respect to all or any portion of a Disputed Claim unless and until all objections to such Disputed Claim have been settled (with the consent of the Required Consenting Noteholders) or withdrawn or have been determined by Final Order, and the Disputed Claim is or becomes Allowed by Final Order; provided, however, that notwithstanding the foregoing, payments or distributions under this Plan to Holders of Allowed Prepetition Notes Claims will be made in full on the Effective Date, regardless of whether such Holders hold any Disputed Claims.

C. Distributions on Account of Disputed Claims Once They Are Allowed

The Reorganized Debtors or other applicable Distribution Agent shall make distributions on account of any Disputed Claim that has become Allowed after the Effective Date at such time

that such Claim becomes Allowed (or as soon as reasonably practicable thereafter). Such distributions shall be made pursuant to the applicable provisions of Article VII of this Plan.

D. Reserve for Disputed Claims

The Debtors, the Reorganized Debtors, and the Distribution Agent may establish such appropriate reserves for Disputed Claims in the applicable Class(es) as they determine necessary and appropriate, in each case with the consent of the Required Consenting Noteholders or as approved by order of the Bankruptcy Court. Without limiting the foregoing, reserves (if any) for Disputed Claims shall equal, as applicable, an amount of property equal to 100% of distributions to which Holders of Disputed Claims in each applicable Class would otherwise be entitled under this Plan as of such date if such Disputed Claims were Allowed based on the Debtors' books and records; provided, however, that the Debtors and the Reorganized Debtors, as applicable, shall have the right to file a motion seeking to estimate any Disputed Claims.

ARTICLE IX.

CONDITIONS PRECEDENT TO CONFIRMATION AND CONSUMMATION OF THE PLAN

A. Conditions Precedent to Confirmation

Unless satisfied or waived pursuant to the provisions of Article IX.C hereof, the following are conditions precedent to Confirmation of this Plan.

1. This Plan and the Restructuring Documents are in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders;

2. The Confirmation Order has been entered by the clerk of the Bankruptcy Court, and such order is in form and substance consistent in all respects with the Restructuring Term Sheet and the Restructuring Support Agreement and otherwise reasonably acceptable to the Debtors and to the Required Consenting Noteholders; and

3. The Restructuring Support Agreement is in full force and effect and has not been validly terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement.

B. Conditions Precedent to Consummation

Unless satisfied or waived pursuant to the provisions of Article IX.C hereof, the following are conditions precedent to Consummation of this Plan.

1. The Confirmation Order has become a Final Order and such order has not been amended, modified, vacated, stayed, or reversed;

2. The Bankruptcy Court has entered one or more Final Orders (which may include the Confirmation Order), in form and substance reasonably acceptable to the Debtors and Required Consenting Noteholders, authorizing the assumption, assumption and assignment and rejection of

the Executory Contracts and Unexpired Leases by the Debtors as contemplated in this Plan and the Plan Supplement;

3. This Plan and the Restructuring Documents have not been amended or modified other than in a manner in form and substance consistent in all respects with the Restructuring Term Sheet, and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders;

4. The Restructuring Documents (including the Exit Facility Loan Documents) have been filed, tendered for delivery, and have been effectuated or executed by all Persons and Entities party thereto (as appropriate), and in each case in full force and effect, each to the extent required prior to Consummation. All conditions precedent to the effectiveness of such Restructuring Documents, including, without limitation, the Exit Facility Credit Agreements, have been satisfied or waived pursuant to the terms of such applicable Restructuring Documents (or shall be satisfied concurrently with the occurrence of the Effective Date) and such agreements have closed or shall close simultaneously with the effectiveness of this Plan;

5. The Debtors have received, or concurrently with the occurrence of the Effective Date shall receive (a) an Exit ABL Facility on terms and conditions acceptable to the Required Consenting Noteholders, and/or (b) the Exit DDTL Facility;

6. The Amended/New Corporate Governance Documents have become effective or shall become effective concurrently with the effectiveness of this Plan;

7. All consents, actions, documents, certificates and agreements necessary to implement this Plan and the transactions contemplated by this Plan have been, as applicable, obtained and not otherwise subject to unfulfilled conditions, effected or executed and delivered to the required parties and, to the extent required, filed with the applicable governmental units in accordance with applicable laws, and in each case in full force and effect;

8. All governmental approvals and consents, including Bankruptcy Court approval, that are applicable and legally required for the consummation of this Plan have been obtained, not be subject to unfulfilled conditions and be in full force and effect;

9. The New Board has been selected in accordance with the Restructuring Support Agreement;

10. The Restructuring Support Agreement is in full force and effect and has not been terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement;

11. The Professional Fee Claim Reserve has been funded in full in Cash by the Debtors in accordance with the terms and conditions of this Plan;

12. To the extent invoiced, all Ad Hoc Noteholder Group Fees and Expenses and Prepetition Notes Indenture Trustee Fees and Expenses have been paid in full in Cash;

13. There shall be no ruling, judgment, or order issued by any Governmental Unit making illegal, enjoining or otherwise preventing or prohibiting the consummation of the Restructuring Transactions, unless such ruling, judgment, or order has been stayed, reversed or vacated within three (3) Business Days after such issuance;

14. There shall be no material litigation or investigation by any Governmental Unit involving the Debtors as of the Effective Date that has had, or would reasonably be expected to have, a material adverse effect on the business, financial condition or results of operations of the Reorganized Debtors, taken as a whole; and

15. Since the Petition Date, there shall have been no event, change, effect, occurrence, development, circumstance, condition, result, state of fact or change of fact (each, an "**Event**") that, individually or together with all other Events, has had, or would reasonably be expected to have, a material adverse effect on either the business, operations, finances, properties, condition (financial or otherwise), assets or liabilities of the Debtors, taken as a whole, or the ability of the Debtors taken as a whole, to perform their respective obligations under, or to consummate the Restructuring Transactions; provided, however, that in no case shall any Event arising from, as a result of, or in connection with (a) the public announcement of the Restructuring Support Agreement, this Plan, or any other Restructuring Document, (b) the pursuit or public announcement of the Restructuring Transaction, (c) the commencement or prosecution of the Chapter 11 Cases, or (d) the pursuit of Confirmation or Consummation, be taken into account in determining whether there has been, or would reasonably be expected to be, a material adverse effect for purposes of this Plan.

C. Waiver of Conditions

Subject to section 1127 of the Bankruptcy Code, the conditions to Confirmation and Consummation of this Plan set forth in this Article IX may be waived by the Debtors, with the consent of the Required Consenting Noteholders, without notice, leave or order of the Bankruptcy Court or any formal action other than proceeding to confirm or consummate this Plan. The failure of the Debtors or Reorganized Debtors to exercise any of the foregoing rights shall not be deemed a waiver of any other rights, and each right shall be deemed an ongoing right that may be asserted at any time.

D. Effect of Non-Occurrence of Conditions to Confirmation or Consummation

If the Confirmation or the Consummation of this Plan does not occur with respect to one or more of the Debtors, then this Plan shall, solely with respect to such applicable Debtor or Debtors, be null and void in all respects and nothing contained in this Plan or the Disclosure Statement shall: (1) constitute a waiver or release of any claims by or Claims against or Equity Interests in the Debtors; (2) prejudice in any manner the rights of the Debtors, any Holders or any other Person or Entity; (3) constitute an Allowance of any Claim or Equity Interest; or (4) constitute an admission, acknowledgment, offer or undertaking by the Debtors, any Holders or any other Person or Entity in any respect.

ARTICLE X.

RELEASE, DISCHARGE, INJUNCTION AND RELATED PROVISIONS

A. General

Pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019, and in consideration for the classification, distributions, releases and other benefits provided under this Plan, upon the Effective Date, the provisions of this Plan shall constitute a good faith compromise and settlement of all Claims and Equity Interests and controversies resolved pursuant to this Plan. The entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the compromise or settlement of all such Claims, Equity Interests and controversies, as well as a finding by the Bankruptcy Court that any such compromise or settlement is in the best interests of the Debtors, their Estates, and any Holders of Claims or Equity Interests and is fair, equitable and reasonable.

Notwithstanding anything contained herein to the contrary, the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions (if any) and treatments hereunder, takes into account the relative priority and rights of the Claims and the Equity Interests in each Class in connection with any contractual, legal and equitable subordination rights relating thereto whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code or otherwise. As of the Effective Date, any and all contractual, legal and equitable subordination rights, whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code or otherwise, relating to the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions (if any) and treatments hereunder, are settled, compromised, terminated and released pursuant hereto; provided, however, that nothing contained herein shall preclude any Person or Entity from exercising their rights pursuant to and consistent with the terms of this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan.

B. Release of Claims and Causes of Action

1. ***Release by the Debtors and their Estates*.** **Pursuant to section 1123(b) and any other applicable provisions of the Bankruptcy Code, and except as otherwise expressly provided in this Plan, effective as of the Effective Date, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, the Debtors and the Reorganized Debtors, in their respective individual capacities and as debtors-in-possession, and on behalf of themselves and their respective Estates, including, without limitation, any successor to the Debtors or any Estate representative appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code (collectively, the "Debtor Releasing Parties"), shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Debtor Releasing Parties) and their respective assets and properties (the "Debtor Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies,**

and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation dissemination, entry into, or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) or that any Holder of a Claim or Equity Interest or other Person or Entity would have been legally entitled to assert for, or on behalf or in the name of, any Debtor, its respective Estate or any Reorganized Debtor (whether directly or derivatively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Debtor Release shall not operate to waive or release (i) the rights of such Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court, (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction, and (iii) any claims against the Excluded Parties. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Article X.B shall or shall be deemed to (i) prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors and/or (ii) operate as a release or waiver of any Intercompany Claims, in each case unless otherwise expressly provided for in this Plan.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (i) in exchange for the good and valuable consideration provided by the Released Parties; (ii) a good faith settlement and compromise of the Claims released by the Debtor Release; (iii) in the best interest of the Debtors and their Estates; (iv) fair, equitable and reasonable; (v) given and made after due notice and opportunity for hearing; and (vi) a bar to any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any claim or Cause of Action released pursuant to the Debtor Release.

2. ***Release By Third Parties*. Except as otherwise expressly provided in this Plan, effective as of the Effective Date, to the fullest extent permitted by applicable law, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, and without limiting or otherwise modifying the scope of the Debtor Release provided by the Debtor Releasing Parties above, each Non-Debtor Releasing Party (together with the Debtor Releasing Parties, the "Releasing Parties") shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Non-Debtor Releasing Parties) and their respective assets and properties (the "Third Party Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation, dissemination, entry into or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Non-Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Third Party Release shall not operate to waive or release (i) the rights of such Non-Debtor Releasing Party to enforce this Plan and the contracts, instruments,**

releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court or (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Third Party Release.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third Party Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Third Party Release is: (i) consensual; (ii) essential to the confirmation of this Plan; (iii) in exchange for the good and valuable consideration provided by the Released Parties; (iv) a good faith settlement and compromise of the Claims released by the Third Party Release; (v) in the best interest of the Debtors and all Holders of Claims and Equity Interests; (vi) fair, equitable and reasonable; (vii) given and made after due notice and opportunity for hearing; and (viii) a bar to any of the Releasing Parties asserting any claim or Cause of Action released pursuant to the Third Party Release.

C. Waiver of Statutory Limitations on Releases

Each of the Releasing Parties in each of the releases contained above expressly acknowledges that although ordinarily a general release may not extend to Claims which the Releasing Party does not know or suspect to exist in its favor, which if known by it may have materially affected its settlement with the party released, they have carefully considered and taken into account in determining to enter into the above releases the possible existence of such unknown losses or claims. Without limiting the generality of the foregoing, each Releasing Party expressly waives any and all rights conferred upon it by any statute or rule of law which provides that a release does not extend to claims which the claimant does not know or suspect to exist in its favor at the time of providing the release, which if known by it may have materially affected its settlement with the released party. The releases contained in this Plan are effective regardless of whether those released matters are presently known, unknown, suspected or unsuspected, foreseen or unforeseen.

D. Discharge of Claims and Equity Interests

To the fullest extent provided under section 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code, except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, effective as of the Effective Date, all consideration distributed under this Plan shall be in exchange for, and in complete satisfaction, settlement, discharge, and release of, all Claims, Equity Interests and Causes of Action of any kind or nature whatsoever against the Debtors and the Reorganized Debtors or any of their respective assets or properties, including any interest accrued on such Claims or Equity

Interests from and after the Petition Date, and regardless of whether any property shall have been abandoned by order of the Bankruptcy Court, distributed or retained pursuant to this Plan on account of such Claims, Equity Interests or Causes of Action.

Except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, upon the Effective Date, the Debtors and their Estates shall be deemed discharged and released under and to the fullest extent provided under sections 524 and 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code from any and all Claims of any kind or nature whatsoever, including, but not limited to, demands and liabilities that arose before the Confirmation Date, and all debts of the kind specified in sections 502(g), 502(h), or 502(i) of the Bankruptcy Code. Such discharge shall void any judgment obtained against the Debtors or the Reorganized Debtors at any time, to the extent that such judgment relates to a discharged Claim.

Except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, upon the Effective Date: (i) the rights afforded herein and the treatment of all Claims and Equity Interests shall be in exchange for and in complete satisfaction, settlement, discharge, and release of all Claims and Equity Interests of any nature whatsoever, including any interest accrued on such Claims from and after the Petition Date, against the Debtors or any of their respective assets, property, or Estates; (ii) all Claims and Equity Interests shall be satisfied, discharged, and released in full, and each of the Debtors' liability with respect thereto shall be extinguished completely without further notice or action; and (iii) all Persons and Entities shall be precluded from asserting against the Debtors, the Estates, the Reorganized Debtors, each of their respective successors and assigns, and each of their respective assets and properties, any such Claims or Equity Interests, whether based upon any documents, instruments or any act or omission, transaction, or other activity of any kind or nature that occurred prior to the Effective Date or otherwise.

E. Exculpation

Effective as of the Effective Date, to the fullest extent permitted by law, the Exculpated Parties shall neither have nor incur any liability to any Person or Entity for any claims or Causes of Action arising prior to or on the Effective Date for any act taken or omitted to be taken in connection with, or related to, formulating, negotiating, preparing, disseminating, implementing, administering, confirming or effecting the Confirmation or Consummation of this Plan, the Disclosure Statement, the Restructuring Documents, the DIP Documents, or any contract, instrument, release or other agreement or document created or entered into in connection with this Plan, including the Restructuring Support Agreement, or any other prepetition or postpetition act taken or omitted to be taken in connection with or in contemplation of the restructuring of the Debtors, the approval of the Disclosure Statement or Confirmation or Consummation of this Plan; provided, however, that the foregoing provisions of this exculpation shall not operate to waive or release: (i) any Causes of Action arising from willful misconduct, fraud, or gross negligence of such applicable Exculpated Party as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction; and/or (ii) the rights of any Person or Entity to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements and documents delivered under or in connection with this Plan or assumed pursuant to this Plan or Final Order of the Bankruptcy Court; provided, further, that each Exculpated Party shall be entitled to rely upon

the advice of counsel concerning its respective duties pursuant to, or in connection with, the above referenced documents, actions or inactions. The foregoing exculpation shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. Notwithstanding the foregoing, nothing in this Article X.E shall or shall be deemed to prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors, in each case unless otherwise expressly provided for in this Plan.

F. Preservation of Causes of Action

1. Maintenance of Causes of Action

Except as otherwise provided in this Article X (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof) or elsewhere in this Plan or the Confirmation Order, after the Effective Date, the Reorganized Debtors shall retain all rights to commence, pursue, litigate or settle, as appropriate, any and all Retained Litigation Claims, whether existing as of the Petition Date or thereafter arising, in any court or other tribunal including, without limitation, in an adversary proceeding Filed in the Chapter 11 Cases. The Reorganized Debtors, as the successors-in-interest to the Debtors and the Estates, may, and shall have the exclusive right to, enforce, sue on, settle, compromise, transfer or assign (or decline to do any of the foregoing) any or all of such Retained Litigation Claims without notice to or approval from the Bankruptcy Court.

2. Preservation of All Causes of Action Not Expressly Settled or Released

The Debtors expressly reserve all Causes of Action and Retained Litigation Claims for later adjudication by the Debtors or the Reorganized Debtors (including, without limitation, Causes of Action and Retained Litigation Claims not specifically identified or of which the Debtors may presently be unaware or which may arise or exist by reason of additional facts or circumstances unknown to the Debtors at this time or facts or circumstances that may change or be different from those the Debtors now believe to exist) and, therefore, no preclusion doctrine, including, without limitation, the doctrines of *res judicata*, collateral estoppel, issue preclusion, claim preclusion, waiver, estoppel (judicial, equitable or otherwise) or laches shall apply to such Causes of Action or Retained Litigation Claims upon or after the Confirmation or Consummation of this Plan based on the Disclosure Statement, this Plan or the Confirmation Order, except in each case where such Causes of Action or Retained Litigation Claims have been expressly waived, relinquished, released, compromised or settled in this Plan (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof) or any other Final Order (including, without limitation, the Confirmation Order). In addition, the Debtors and the Reorganized Debtors expressly reserve the right to pursue or adopt any claims alleged in any lawsuit in which any of the Debtors are a plaintiff, defendant or an interested party, against any Person or Entity, including, without limitation, the plaintiffs or co-defendants in such lawsuits.

No Person or Entity may rely on the absence of a specific reference in this Plan, the Plan Supplement, or the Disclosure Statement to any Cause of Action or Retained Litigation Claim against them as any indication that the Debtors or the Reorganized Debtors will not pursue any and all available Causes of Action or Retained Litigation Claim against them. The Debtors and the Reorganized Debtors expressly reserve all rights to prosecute any and all Causes of Action and Retained Litigation Claim against any Person or Entity, except as otherwise expressly provided in this Plan or the Confirmation Order (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof).

G. Injunction

EXCEPT AS OTHERWISE EXPRESSLY PROVIDED IN THIS PLAN OR THE CONFIRMATION ORDER, FROM AND AFTER THE EFFECTIVE DATE, ALL PERSONS AND ENTITIES ARE, TO THE FULLEST EXTENT PROVIDED UNDER SECTION 524 AND OTHER APPLICABLE PROVISIONS OF THE BANKRUPTCY CODE, PERMANENTLY ENJOINED FROM (I) COMMENCING OR CONTINUING, IN ANY MANNER OR IN ANY PLACE, ANY SUIT, ACTION OR OTHER PROCEEDING; (II) ENFORCING, ATTACHING, COLLECTING, OR RECOVERING IN ANY MANNER ANY JUDGMENT, AWARD, DECREE, OR ORDER; (III) CREATING, PERFECTING, OR ENFORCING ANY LIEN OR ENCUMBRANCE; (IV) ASSERTING A SETOFF OR RIGHT OF SUBROGATION OF ANY KIND; OR (V) COMMENCING OR CONTINUING IN ANY MANNER ANY ACTION OR OTHER PROCEEDING OF ANY KIND, IN EACH CASE ON ACCOUNT OF OR WITH RESPECT TO ANY CLAIM, DEMAND, LIABILITY, OBLIGATION, DEBT, RIGHT, CAUSE OF ACTION, EQUITY INTEREST, OR REMEDY RELEASED OR TO BE RELEASED, EXCULPATED OR TO BE EXCULPATED, SETTLED OR TO BE SETTLED OR DISCHARGED OR TO BE DISCHARGED PURSUANT TO THIS PLAN OR THE CONFIRMATION ORDER AGAINST ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED (OR THE PROPERTY OR ESTATE OF ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED). ALL INJUNCTIONS OR STAYS PROVIDED FOR IN THE CHAPTER 11 CASES UNDER SECTION 105 OR SECTION 362 OF THE BANKRUPTCY CODE, OR OTHERWISE, AND IN EXISTENCE ON THE CONFIRMATION DATE, SHALL REMAIN IN FULL FORCE AND EFFECT UNTIL THE EFFECTIVE DATE.

H. Binding Nature Of Plan

ON THE EFFECTIVE DATE, AND EFFECTIVE AS OF THE EFFECTIVE DATE, THIS PLAN SHALL BIND, AND SHALL BE DEEMED BINDING UPON, THE DEBTORS, THE REORGANIZED DEBTORS, ANY AND ALL HOLDERS OF CLAIMS AGAINST AND EQUITY INTERESTS IN THE DEBTORS, ALL PERSONS AND ENTITIES THAT ARE PARTIES TO OR ARE SUBJECT TO THE SETTLEMENTS, COMPROMISES, RELEASES, EXCULPATIONS, DISCHARGES, AND INJUNCTIONS DESCRIBED IN THIS PLAN, EACH PERSON AND ENTITY ACQUIRING PROPERTY UNDER THIS PLAN, ANY AND ALL NON-DEBTOR PARTIES TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES WITH THE DEBTORS AND THE RESPECTIVE SUCCESSORS AND ASSIGNS OF EACH OF THE FOREGOING, TO

THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, AND NOTWITHSTANDING WHETHER OR NOT SUCH PERSON OR ENTITY (I) SHALL RECEIVE OR RETAIN ANY PROPERTY, OR INTEREST IN PROPERTY, UNDER THIS PLAN, (II) HAS FILED A PROOF OF CLAIM OR INTEREST IN THE CHAPTER 11 CASES OR (III) FAILED TO VOTE TO ACCEPT OR REJECT THIS PLAN, AFFIRMATIVELY VOTED TO REJECT THIS PLAN OR IS CONCLUSIVELY DEEMED TO REJECT THIS PLAN.

NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE FOREGOING, THE INJUNCTION DOES NOT ENJOIN ANY PARTY UNDER THE RESTRUCTURING SUPPORT AGREEMENT OR THIS PLAN OR UNDER ANY DOCUMENT, INSTRUMENT, OR AGREEMENT (INCLUDING THOSE INCLUDED IN THE PLAN SUPPLEMENT) EXECUTED TO IMPLEMENT THIS PLAN.

I. Protection Against Discriminatory Treatment

To the extent provided by section 525 of the Bankruptcy Code and the Supremacy Clause of the United States Constitution, all Persons and Entities, including Governmental Units, shall not discriminate against the Reorganized Debtors or deny, revoke, suspend or refuse to renew a license, permit, charter, franchise or other similar grant to, condition such a grant to, discriminate with respect to such a grant, against the Reorganized Debtors, or another Person or Entity with whom the Reorganized Debtors have been associated, solely because any Debtor has been a debtor under chapter 11 of the Bankruptcy Code, has been insolvent before the commencement of the Chapter 11 Cases (or during the Chapter 11 Cases but before the Debtors are granted or denied a discharge) or has not paid a debt that is dischargeable in the Chapter 11 Cases.

J. Integral Part of Plan

Each of the provisions set forth in this Plan with respect to the settlement, release, discharge, exculpation, and injunction for or with respect to Claims and/or Causes of Action are an integral part of this Plan and essential to its implementation. Accordingly, each Person or Entity that is a beneficiary of such provision shall have the right to independently seek to enforce such provision and such provision may not be amended, modified, or waived after the Effective Date without the prior written consent of such beneficiary.

ARTICLE XI.

RETENTION OF JURISDICTION

Pursuant to sections 105(c) and 1142 of the Bankruptcy Code and notwithstanding the entry of the Confirmation Order and the occurrence of the Effective Date, the Bankruptcy Court shall, on and after the Effective Date, retain exclusive jurisdiction over the Chapter 11 Cases and all Persons and Entities with respect to all matters related to the Chapter 11 Cases, the Debtors and this Plan as legally permissible, including, without limitation, jurisdiction to:

1. allow, disallow, determine, liquidate, classify, estimate or establish the priority or secured or unsecured status of any Claim or Equity Interest, including, without limitation, the

resolution of any request for payment of any Administrative Claim and the resolution of any and all objections to the allowance or priority of any such Claim or Equity Interest;

2. grant or deny any applications for allowance of compensation or reimbursement of expenses authorized pursuant to the Bankruptcy Code or this Plan, for periods ending on or before the Effective Date; provided, however, that, from and after the Effective Date, the Reorganized Debtors may pay Professionals in the ordinary course of business for any work performed after the Effective Date and such payment shall not be subject to the approval of the Bankruptcy Court;

3. resolve any matters related to the assumption, assignment or rejection of any Executory Contract or Unexpired Lease and to adjudicate and, if necessary, liquidate, any Claims arising therefrom, including, without limitation, those matters related to any amendment to this Plan after the Effective Date to add Executory Contracts or Unexpired Leases to the list of Executory Contracts and Unexpired Leases to be assumed or rejected (as applicable);

4. resolve any issues related to any matters adjudicated in the Chapter 11 Cases;

5. ensure that distributions to Holders of Allowed Claims are accomplished pursuant to the provisions of this Plan;

6. decide or resolve any motions, adversary proceedings, contested or litigated matters and any other Causes of Action that are pending as of the Effective Date or that may be commenced in the future, and grant or deny any applications involving the Debtors that may be pending on the Effective Date or instituted by the Reorganized Debtors after the Effective Date, provided, however, that the Reorganized Debtors shall reserve the right to commence actions in all appropriate forums and jurisdictions;

7. enter such orders as may be necessary or appropriate to implement or consummate the provisions of this Plan and all other contracts, instruments, releases, indentures and other agreements or documents adopted in connection with this Plan, the Plan Supplement or the Disclosure Statement;

8. resolve any cases, controversies, suits or disputes that may arise in connection with the Consummation, interpretation or enforcement of this Plan or any Person or Entity's obligations incurred in connection with this Plan;

9. hear and determine all Causes of Action that are pending as of the Effective Date or that may be commenced in the future;

10. issue injunctions and enforce them, enter and implement other orders or take such other actions as may be necessary or appropriate to restrain interference by any Person or Entity with Consummation or enforcement of this Plan;

11. enforce the terms and conditions of this Plan, the Confirmation Order, and the Restructuring Documents;

12. resolve any cases, controversies, suits or disputes with respect to the Release, the Exculpation, the indemnification and other provisions contained in Article X hereof and enter such

orders or take such others actions as may be necessary or appropriate to implement or enforce all such provisions;

13. hear and determine all Retained Litigation Claims;

14. enter and implement such orders or take such other actions as may be necessary or appropriate if the Confirmation Order is modified, stayed, reversed, revoked or vacated;

15. resolve any other matters that may arise in connection with or relate to this Plan, the Disclosure Statement, the Confirmation Order or any release or exculpation adopted in connection with this Plan; and

16. enter an order concluding or closing the Chapter 11 Cases.

Notwithstanding the foregoing, (i) any dispute arising under or in connection with any Exit Facility or any other contract or agreement binding on the Reorganized Debtors that contains provisions governing jurisdiction for litigation of disputes thereunder shall be addressed in accordance with the provisions of the applicable document and (ii) if the Bankruptcy Court abstains from exercising, or declines to exercise, jurisdiction or is otherwise without jurisdiction over any matter arising in, arising under, or related to the Chapter 11 Cases, including the matters set forth in this Article of this Plan, the provisions of this Article XI shall have no effect upon and shall not control, prohibit, or limit the exercise of jurisdiction by any other court having jurisdiction with respect to such matter.

ARTICLE XII.

MISCELLANEOUS PROVISIONS

A. Substantial Consummation

"Substantial Consummation" of this Plan, as defined in 11 U.S.C. § 1101(2), shall be deemed to occur on the Effective Date.

B. Payment of Statutory Fees; Post-Effective Date Fees and Expenses

All fees payable pursuant to section 1930(a) of the Judicial Code, as determined by the Bankruptcy Court at a hearing pursuant to section 1128 of the Bankruptcy Code to the extent necessary, shall be paid by each of the Debtors or the Reorganized Debtors (or the Distribution Agent on behalf of each of the Debtors or Reorganized Debtors), as applicable, for each quarter (including any fraction thereof) until the earliest to occur of the entry of (a) a final decree closing such Debtor's Chapter 11 Case, (b) an order dismissing such Debtor's Chapter 11 Case, or (c) an order converting such Debtor's Chapter 11 Case to a case under chapter 7 of the Bankruptcy Code.

The Reorganized Debtors may pay the liabilities and charges that they incur on or after the Effective Date for Professionals' fees, disbursements, expenses, or related support services (including reasonable fees, costs and expenses incurred by Professionals relating to the preparation of interim and final fee applications and obtaining Bankruptcy Court approval thereof) in the ordinary course of business and without application or notice to, or order of, the Bankruptcy Court,

including, without limitation, the reasonable fees, expenses, and disbursements of the Distribution Agents and the fees, costs and expenses incurred by Professionals in connection with the implementation, enforcement and Consummation of this Plan and the Restructuring Documents.

C. Statutory Committee

On the Effective Date, the current and former members of the Committee, if any, and their respective officers, employees, counsel, advisors and agents, shall be released and discharged of and from all further authority, duties, responsibilities and obligations related to and arising from and in connection with the Chapter 11 Cases and the Committee shall dissolve. Following the completion of the Committee's remaining duties set forth above, the Committee shall be dissolved, and the retention or employment of the Committee's respective attorneys, accountants and other agents shall terminate without further notice to, or action by, any Person or Entity.

D. Conflicts

In the event that a provision of the Restructuring Documents or the Disclosure Statement (including any and all exhibits and attachments thereto) conflicts with a provision of this Plan or the Confirmation Order, the provision of this Plan and the Confirmation Order (as applicable) shall govern and control to the extent of such conflict. In the event that a provision of this Plan conflicts with a provision of the Confirmation Order, the provision of the Confirmation Order shall govern and control to the extent of such conflict.

E. Modification of Plan

Effective as of the date hereof and subject to the limitations and rights contained in this Plan: (a) the Debtors reserve the right, in accordance with the Bankruptcy Code and the Bankruptcy Rules, to amend or modify this Plan prior to the entry of the Confirmation Order in a way that is in form and substance consistent in all material respects with the Restructuring Term Sheet and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement, in accordance with section 1127(a) of the Bankruptcy Code; and (b) after the entry of the Confirmation Order, the Debtors or the Reorganized Debtors, as applicable, may, upon order of the Bankruptcy Court, amend or modify this Plan in a way that is in form and substance consistent in all material respects with the Restructuring Term Sheet and otherwise acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement, in accordance with section 1127(b) of the Bankruptcy Code or to remedy any defect or omission or reconcile any inconsistency in this Plan in such manner as may be necessary to carry out the purpose and intent of this Plan. A Holder of a Claim that has accepted this Plan shall be presumed to have accepted this Plan, as altered, amended or modified, if the proposed alteration, amendment or modification does not materially and adversely change the treatment of the Claim of such Holder.

F. Revocation or Withdrawal of Plan

The Debtors reserve the right to revoke or withdraw this Plan prior to the Effective Date and/or to File subsequent chapter 11 plans, with respect to one or more of the Debtors; provided that any rights under the Restructuring Support Agreement, including any consent rights contained therein, shall remain unaffected. If the Debtors revoke or withdraw this Plan, or if Confirmation

or Consummation of this Plan does not occur with respect to one or more of the Debtors, then with respect to the applicable Debtor or Debtors for which this Plan was revoked or withdrawn or for which Confirmation or Consummation of this Plan did not occur: (1) this Plan shall be null and void in all respects; (2) any settlement or compromise embodied in this Plan, assumption or rejection of Executory Contracts or Unexpired Leases effected by this Plan and any document or agreement executed pursuant hereto shall be deemed null and void except as may be set forth in a separate order entered by the Bankruptcy Court; and (3) nothing contained in this Plan shall: (a) constitute a waiver or release of any Claims by or against, or any Equity Interests in, the applicable Debtors or any other Person or Entity; (b) prejudice in any manner the rights of the applicable Debtors or any other Person or Entity; or (c) constitute an admission, acknowledgement, offer or undertaking of any sort by the applicable Debtors or any other Person or Entity.

G. Successors and Assigns

This Plan shall be binding upon and inure to the benefit of the Debtors, the Reorganized Debtors, all present and former Holders of Claims and Equity Interests, other parties-in-interest, and their respective heirs, executors, administrators, successors, and assigns. The rights, benefits, and obligations of any Person or Entity named or referred to in this Plan shall be binding on, and shall inure to the benefit of, any heir, executor, administrator, successor, or assign of such Person or Entity.

H. Reservation of Rights

Except as expressly set forth herein, this Plan shall have no force or effect unless and until the Bankruptcy Court enters the Confirmation Order and this Plan is Consummated. Neither the filing of this Plan, any statement or provision contained herein, nor the taking of any action by the Debtors or any other Person or Entity with respect to this Plan shall be or shall be deemed to be an admission or waiver of any rights of: (1) the Debtors with respect to the Holders of Claims or Equity Interests or other Person or Entity; or (2) any Holder of a Claim or an Equity Interest or other Person or Entity prior to the Effective Date.

I. Further Assurances

The Debtors or the Reorganized Debtors, as applicable, all Holders of Claims receiving distributions hereunder and all other Persons and Entities shall, from time to time, prepare, execute and deliver any agreements or documents and take any other actions as may be necessary or advisable to effectuate the provisions and intent of this Plan or the Confirmation Order.

J. Severability

If, prior to the Confirmation Date, any term or provision of this Plan is determined by the Bankruptcy Court to be invalid, void, or unenforceable, the Bankruptcy Court shall have the power to alter and interpret such term or provision to make it valid or enforceable to the maximum extent practicable, consistent with the original purpose of the term or provision held to be invalid, void, or unenforceable, and such term or provision shall then be applicable as altered or interpreted. Notwithstanding any such holding, alteration or interpretation, the remainder of the terms and provisions of this Plan shall remain in full force and effect and shall in no way be affected, impaired, or invalidated by such holding, alteration, or interpretation. The Confirmation Order shall constitute a judicial determination and shall provide that each term and provision of this Plan,

as it may have been altered or interpreted in accordance with the foregoing, is valid and enforceable pursuant to its terms.

K. Service of Documents

Any notice, direction or other communication given regarding the matters contemplated by this Plan (each, a "**Notice**") must be in writing, sent by personal delivery, electronic mail, courier or facsimile and addressed as follows:

If to the Debtors:

Superior Energy Services, Inc.
1001 Louisiana Street, Suite 2900
Houston, Texas 77002
Attn: William B. Masters
Email: bill.masters@superiorenergy.com

with a copy to:

Latham & Watkins LLP
885 Third Avenue
New York, NY 10022
Attn: Keith A. Simon and George Klidonas
Direct Dial: (212) 906-1200
Fax: (212) 751-4864
Email: keith.simon@lw.com and george.klidonas@lw.com

If to the Ad Hoc Noteholder Group:

Davis Polk & Wardwell LLP
405 Lexington Ave.
New York, NY 10017
Attn: Damian S. Schaible and Adam L. Shpeen
Direct Dial: (212) 450-4000
Fax: (212) 701-5800
Email: damian.schaible@davispolk.com and
adam.shpeen@davispolk.com

A Notice is deemed to be given and received (a) if sent by personal delivery or courier, on the date of delivery if it is a Business Day and the delivery was made prior to 4:00 p.m. (local time in place of receipt) and otherwise on the next Business Day, or (b) if sent by facsimile, on the Business Day following the date of confirmation of transmission by the originating facsimile, or (c) if sent by electronic mail, when the sender receives an email from the recipient acknowledging receipt, provided that an automatic "read receipt" does not constitute acknowledgment of an email for purposes of this Section. Any party may change its address for service from time to time by providing a Notice in accordance with the foregoing. Any element of a party's address that is not specifically changed in a Notice shall be assumed not to be changed. Sending a copy of a Notice to a party's legal counsel as contemplated above is for information purposes only and does not

constitute delivery of the Notice to that party. The failure to send a copy of a Notice to legal counsel does not invalidate delivery of that Notice to a party.

L. Exemption from Transfer Taxes Pursuant to Section 1146(a) of the Bankruptcy Code

Pursuant to and to the fullest extent permitted by section 1146(a) of the Bankruptcy Code, any issuance, transfer, or exchange of a security, or the making or delivery of an instrument of transfer of property, pursuant to or in connection with this Plan or the Restructuring Documents shall not be subject to any Stamp or Similar Tax or governmental assessment in the United States or by any other Governmental Unit, and the Confirmation Order shall direct the appropriate federal, state or local (domestic or foreign) governmental officials or agents to forgo the collection of any such Stamp or Similar Tax or governmental assessment and to accept for filing and recordation instruments or other documents evidencing such action or event without the payment of any such Stamp or Similar Tax or governmental assessment. Such exemption specifically applies, without limitation, to (i) all actions, agreements and documents necessary to evidence and implement the provisions of, transactions contemplated by and the distributions to be made under this Plan or the Restructuring Documents, (ii) the issuance and distribution of the New Common Stock or Plan Securities and Documents, and (iii) the maintenance or creation of security interests or any Lien as contemplated by this Plan or the Restructuring Documents.

M. Governing Law

Except to the extent that the Bankruptcy Code, the Bankruptcy Rules or other federal law is applicable, or to the extent that a Restructuring Document or an exhibit or schedule to this Plan provides otherwise, the rights and obligations arising under this Plan shall be governed by, and construed and enforced in accordance with, the laws of New York, without giving effect to the principles of conflicts of law of such jurisdiction.

N. Tax Reporting and Compliance

The Reorganized Debtors are hereby authorized, on behalf of the Debtors, to request an expedited determination under section 505(b) of the Bankruptcy Code of the tax liability of the Debtors for all taxable periods ending after the Petition Date through and including the Effective Date.

O. Exhibits and Schedules

All exhibits and schedules to this Plan, including the Exhibits and Plan Schedules, are incorporated herein and are a part of this Plan as if set forth in full herein.

P. No Strict Construction

This Plan is the product of extensive discussions and negotiations between and among, *inter alia*, the Debtors, the Consenting Noteholders, and their respective professionals. Each of the foregoing was represented by counsel of its choice who either participated in the formulation and documentation of, or was afforded the opportunity to review and provide comments on, this Plan, the Disclosure Statement, the Exhibits and the Plan Schedules, and the agreements and documents ancillary or related thereto. Accordingly, unless explicitly indicated otherwise, the general rule of contract construction known as "contra proferentem" or other rule of strict

construction shall not apply to the construction or interpretation of any provision of this Plan, the Disclosure Statement, the Exhibits or the Plan Schedules, or the documents ancillary and related thereto.

Q. Entire Agreement

Except as otherwise provided herein or therein, this Plan and the Restructuring Documents supersede all previous and contemporaneous negotiations, promises, covenants, agreements, understandings, and representations on such subjects, all of which have become merged and integrated into this Plan and the Restructuring Documents.

R. Closing of Chapter 11 Cases

The Reorganized Debtors shall, promptly after the full administration and Consummation of the Chapter 11 Cases, File with the Bankruptcy Court all documents required by Bankruptcy Rule 3022 and any applicable order of the Bankruptcy Court to close the Chapter 11 Cases.

S. 2002 Notice Parties

After the Effective Date, the Debtors and the Reorganized Debtors, as applicable, are authorized to limit the list of Persons and Entities receiving documents pursuant to Bankruptcy Rule 2002 to those Persons and Entities who have Filed a renewed request after the Confirmation Hearing to receive documents pursuant to Bankruptcy Rule 2002.

Dated: December [•], 2020

Respectfully submitted,

SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS

By: /s/ Draft

Exhibit B

Form of Joinder

JOINDER TO RESTRUCTURING SUPPORT AGREEMENT

The undersigned hereby acknowledges that it has received and fully reviewed the Amended and Restated Restructuring Support Agreement (including the exhibits attached thereto, as the same may be amended, modified or supplemented from time to time in accordance with the terms thereof, the "**Agreement**"), dated as of December 4, 2020, by and among (i) Superior Energy Services, Inc. ("**Parent**"), (ii) each direct and indirect wholly-owned, domestic subsidiary of Parent party hereto (each an "**SPN Subsidiary**", and together with Parent, the "**Company**"), and (iii) the Noteholders (as defined therein) party thereto (the "**Consenting Noteholders**"). The undersigned acknowledges and agrees, by its signature below, that it is bound by the terms and conditions of the Agreement and shall be deemed a "Consenting Noteholder" for all purposes under the terms of and pursuant to the Agreement as of the date hereof.

Date: [_____], 2020

[Name of Holder/Proposed Transferee]

By:_____
Name:
Title:

Principal Amount of 2021 Notes Claims as of the date hereof:

$_____

Principal Amount of 2024 Notes Claims as of the date hereof:

$_____

Address for Notice:

[_____]
[_____]
Attention: [_____]
Facsimile: [_____]

Exhibit 2

SOLICITATION VERSION

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Joint Administration Requested)

JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

HUNTON ANDREWS KURTH LLP

Timothy A. ("Tad") Davidson II (No. 24012503)
Ashley L. Harper (No. 24065272)
600 Travis Street, Suite 4200
Houston, Texas 77002
Telephone: (713) 220-4200
Facsimile: (713) 220-4285

LATHAM & WATKINS LLP

George A. Davis (*pro hac vice* admission pending)
Keith A. Simon (*pro hac vice* admission pending)
George Klidonas (*pro hac vice* admission pending)
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864

Proposed Counsel for the Debtors and Debtors-in-Possession

Dated: December 7, 2020
Houston, Texas

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

NO CHAPTER 11 CASES HAVE BEEN COMMENCED AT THIS TIME. THIS PREPACKAGED PLAN OF REORGANIZATION, AND THE SOLICITATION MATERIALS ACCOMPANYING THIS PLAN, HAVE NOT BEEN APPROVED BY THE BANKRUPTCY COURT AS CONTAINING "ADEQUATE INFORMATION" WITHIN THE MEANING OF SECTION 1125(a) OF THE BANKRUPTCY CODE. IN THE EVENT THE CHAPTER 11 CASES ARE COMMENCED, THE DEBTORS EXPECT TO PROMPTLY SEEK AN ORDER OF THE BANKRUPTCY COURT (1) APPROVING THE SOLICITATION OF VOTES AS HAVING BEEN IN COMPLIANCE WITH SECTIONS 1126(b) AND 1125(g) OF THE BANKRUPTCY CODE; (2) APPROVING THE ADEQUACY OF THE DISCLOSURE STATEMENT; AND (3) CONFIRMING THE PLAN PURSUANT TO SECTION 1129 OF THE BANKRUPTCY CODE. THE DEBTORS RESERVE THE RIGHT TO CONSUMMATE THE RESTRUCTURING TRANSACTIONS WITHOUT COMMENCING ANY CHAPTER 11 CASES.

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JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

The above-captioned debtors (each a "**Debtor**" and, collectively, the "**Debtors**") jointly propose the following prepackaged chapter 11 plan of reorganization (this "**Plan**") for the resolution of the outstanding Claims (as defined below) against, and Equity Interests (as defined below) in, each of the Debtors. Although proposed jointly for administrative purposes, this Plan constitutes a separate Plan for each Debtor for the resolution of outstanding Claims against and Equity Interests in each Debtor pursuant to the Bankruptcy Code (as defined below). This Plan is not premised upon the substantive consolidation of the Debtors with respect to the Classes of Claims or Equity Interests set forth in the Plan. The Debtors are the proponents of this Plan within the meaning of section 1129 of the Bankruptcy Code. Reference is made to the Disclosure Statement (as such term is defined herein and distributed contemporaneously herewith) for a discussion of the Debtors' history, business, results of operations, historical financial information, projections, a summary and analysis of this Plan, the treatment provided for herein and certain related matters. There also are other agreements and documents, which shall be filed with the Bankruptcy Court (as defined below), that are referenced in this Plan or the Disclosure Statement as Exhibits and Plan Schedules. All such Exhibits and Plan Schedules are incorporated into and are a part of this Plan as if set forth in full herein. Subject to certain restrictions and requirements set forth in section 1127 of the Bankruptcy Code, Bankruptcy Rule 3019 and the terms and conditions set forth in this Plan, the Debtors reserve the right to alter, amend, modify, revoke or withdraw this Plan prior to its substantial consummation.

ARTICLE I.

RULES OF INTERPRETATION, COMPUTATION OF TIME AND DEFINED TERMS

A. Rules of Interpretation; Computation of Time

For purposes herein: (a) in the appropriate context, each term, whether stated in the singular or the plural, shall include both the singular and the plural, and pronouns stated in the masculine, feminine or neuter gender shall include the masculine, feminine and the neuter gender; (b) subject to the terms of the Restructuring Support Agreement, any reference herein to a contract, lease, instrument, release, indenture, or other agreement or document being in a particular form or on particular terms and conditions means that the referenced item shall be substantially in that form or substantially on those terms and conditions; (c) except as otherwise provided herein, any reference herein to a contract, lease, instrument, release, indenture, or other agreement or document shall mean as it may be amended, restated, modified or supplemented from time to time; (d) any reference to a Person or an Entity as a Holder of a Claim or an Equity Interest includes that Person's or Entity's respective successors and assigns; (e) unless otherwise specified, all references herein to "Articles," "Sections," "Exhibits" and "Plan Schedules" are references to Articles, Sections, Exhibits and Plan Schedules hereof or hereto; (f) unless otherwise stated, the words ''herein,'' "hereof," "hereunder" and ''hereto'' refer to this Plan in its entirety rather than

to a particular portion of this Plan; (g) subject to the provisions of any contract, certificate of incorporation, by-law, instrument, release, indenture, or other agreement or document entered into in connection with this Plan and except as expressly provided in Article XII.D of this Plan, the rights and obligations arising pursuant to this Plan shall be governed by, and construed and enforced in accordance with the applicable federal law, including the Bankruptcy Code and Bankruptcy Rules; (h) except as otherwise specifically provided herein or the Restructuring Support Agreement, any provision in this Plan, the Exhibits and Plan Schedules hereto, and the Plan Supplement shall be in form and substance consistent in all respects with the Restructuring Support Agreement and subject to all consent and consultation rights of the parties thereto (as specified in the Restructuring Support Agreement) in all respects; (i) captions and headings to Articles and Sections are inserted for convenience of reference only and are not intended to be a part of or to affect the interpretation hereof; (j) the rules of construction set forth in section 102 of the Bankruptcy Code shall apply to this Plan; (k) references to a specific article, section, or subsection of any statute, rule, or regulation expressly referenced herein shall, unless otherwise specified, include any amendments to or successor provisions of such article, section, or subsection; (l) any term used in capitalized form herein that is not otherwise defined but that is used in the Bankruptcy Code or the Bankruptcy Rules shall have the meaning assigned to that term in the Bankruptcy Code or the Bankruptcy Rules, as the case may be; (m) references to "shareholders," "directors," and/or "officers" shall also include "members" and/or "managers," as applicable, as such terms are defined under the applicable state limited liability company laws; (n) all references to statutes, regulations, orders, rules of courts, and the like shall mean as amended from time to time, and as applicable to the Chapter 11 Cases, unless otherwise stated; and (o) the words "include" and "including," and variations thereof, shall not be deemed to be terms of limitation, and shall be deemed to be followed by the words "without limitation." Except as otherwise specifically provided in this Plan to the contrary, references in this Plan to "the Debtors" or to "the Reorganized Debtors" shall mean "the Debtors and the Reorganized Debtors," as applicable, to the extent the context requires.

Unless otherwise specifically stated herein, the provisions of Bankruptcy Rule 9006(a) shall apply in computing any period of time prescribed or allowed herein. If the date on which a transaction may occur pursuant to this Plan shall occur on a day that is not a Business Day, then such transaction shall instead occur on the next succeeding Business Day.

B. Defined Terms

Unless the context otherwise requires, the following terms shall have the following meanings when used in capitalized form herein:

"*510(b) Equity Claim*" means any Claim subordinated pursuant to section 510(b) of the Bankruptcy Code.

"*Accredited Cash Opt-Out Noteholder*" means a Cash Opt-Out Noteholder who (a) is an "*accredited investor*" (within the meaning of Rule 501(a) under the Securities Act (as defined below)) or a "*qualified institutional buyer*" (within the meaning of Rule 144A of the Securities Act), and (b) holds at least $1,000 in principal amount of Prepetition Notes.

"*Accrued Professional Compensation*" means, with respect to a particular Professional, an Administrative Claim of such Professional for compensation for services rendered or

reimbursement of costs, expenses or other charges incurred on or after the Petition Date and prior to and including the Effective Date.

"*Ad Hoc Noteholder Group*" means that certain ad hoc group of Holders of the Prepetition Notes represented by the Ad Hoc Noteholder Group Professionals.

"*Ad Hoc Noteholder Group Fees and Expenses*" means all unpaid reasonable and documented fees and out-of-pocket expenses of the Ad Hoc Noteholder Group Professionals incurred in connection with the Chapter 11 Cases or in furtherance of the Plan.

"*Ad Hoc Noteholder Group Professionals*" means, collectively, (a) Davis Polk & Wardwell LLP and Porter Hedges LLP, as legal counsel to the Ad Hoc Noteholder Group, (b) Evercore Group L.L.C., as financial advisor to the Ad Hoc Noteholder Group, and (c) any other advisors to the Ad Hoc Noteholder Group.

"*Administrative Claim*" means a Claim for costs and expenses of administration incurred during the Chapter 11 Cases that are Allowed under sections 503(b), 507(a)(2), 507(b) or 1114(e)(2) of the Bankruptcy Code, including, without limitation: (a) any actual and necessary costs and expenses incurred on or after the Petition Date and prior to and including the Effective Date of preserving the Estates and operating the businesses of the Debtors; (b) Professional Fee Claims and any other compensation for legal, financial, advisory, accounting, and other services and reimbursement of expenses Allowed by the Bankruptcy Court under sections 328, 330, 331 or 503(b) of the Bankruptcy Code to the extent incurred on or after the Petition Date and prior to and including the Effective Date; (c) all fees and charges assessed against the Estates under section 1930, chapter 123, of title 28, United States Code; (d) all requests for compensation or expense reimbursement for making a substantial contribution in the Chapter 11 Cases Allowed pursuant to sections 503(b)(3), (4) and (5) of the Bankruptcy Code; and (e) the Cure Claim Amounts.

"*Affiliate*" means an "affiliate," as defined in section 101(2) of the Bankruptcy Code; *provided*, that with respect to any Entity that is not a Debtor, the term "Affiliate" shall apply to such Entity as if such Entity were a Debtor.

"*Affiliate Debtor(s)*" means, individually or collectively, any Debtor or Debtors other than Parent.

"*Allowed*" means, with respect to a Claim or Equity Interest: (a) any Claim or Equity Interest as to which no objection to allowance has been interposed (either in the Bankruptcy Court or in the ordinary course of business) on or before the applicable time period fixed by applicable non-bankruptcy law or such other applicable period of limitation fixed by the Bankruptcy Code, the Bankruptcy Rules or the Bankruptcy Court, or as to which any objection has been determined by a Final Order, either before or after the Effective Date, to the extent such objection is determined in favor of the respective Holder; (b) any Claim or Equity Interest as to which the liability of the Debtors and the amount thereof are determined by a Final Order of a court of competent jurisdiction other than the Bankruptcy Court, either before or after the Effective Date; or (c) any Claim or Equity Interest expressly deemed Allowed by this Plan.

"*Amended/New Corporate Governance Documents*" means, as applicable, the amended and restated or new applicable corporate governance documents (including, without limitation, the bylaws, certificates of incorporation, LLC agreements, stockholders agreements, registration rights agreements and other governance documents, as applicable) of the Reorganized Debtors in substantially the form Filed with the Plan Supplement, which documents shall be acceptable to the Required Consenting Noteholders, in consultation with the Debtors, and consistent with the Restructuring Support Agreement.

"*Avoidance Actions*" means any and all actual or potential avoidance, recovery, subordination or similar actions or remedies that may be brought by and on behalf of the Debtors or their Estates under the Bankruptcy Code or applicable non-bankruptcy law, including, without limitation, actions or remedies arising under chapter 5 of the Bankruptcy Code or under similar local, state, federal or foreign statues and common law, including fraudulent transfer, conveyance laws or similar laws.

"*Ballots*" means the ballots accompanying the Disclosure Statement upon which Holders of Impaired Claims entitled to vote shall, among other things, indicate their acceptance or rejection of this Plan in accordance with this Plan and the procedures governing the solicitation process, and which must be actually received by the Voting and Claims Agent on or before the Voting Deadline.

"*Bankruptcy Code*" means title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended from time to time and as applicable to the Chapter 11 Cases.

"*Bankruptcy Court*" means the United States Bankruptcy Court for the Southern District of Texas, having jurisdiction over the Chapter 11 Cases and, to the extent of the withdrawal of any reference under section 157 of title 28 of the United States Code and/or the Order of the United States District Court for the Southern District of Texas pursuant to section 157(a) of title 28 of the United States Code, the United States District Court for the Southern District of Texas.

"*Bankruptcy Rules*" means the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, in each case as amended from time to time and as applicable to the Chapter 11 Cases.

"*Business Day*" means any day, other than a Saturday, Sunday or "legal holiday" (as defined in Bankruptcy Rule 9006(a)).

"*Cash*" means the legal tender of the United States of America or the equivalent thereof, including bank deposits, checks and cash equivalents, as applicable.

"*Cash Opt-Out Noteholder*" means a Holder of Prepetition Notes Claims that validly and timely elects on or before the Voting Deadline, in accordance with the instructions set forth on the Ballot provided to such Holder, to affirmatively opt-out of the Cash Payout and, in lieu of receiving its Pro Rata portion of the Cash Payout, (a) receive its Pro Rata portion of the New Common Stock and (b) become eligible to exercise its Subscription Rights, to the extent such Holder is an Accredited Cash Opt-Out Noteholder; *provided* that all Consenting Noteholders shall be Cash Opt-Out Noteholders.

"*Cash Payout*" means Cash in an aggregate amount equal to 2.00% of the principal due under the Prepetition Notes held by all Cash Payout Noteholders.

"*Cash Payout Noteholder*" means a Holder of Prepetition Notes Claims that is not a Cash Opt-Out Noteholder.

"*Causes of Action*" means any and all claims, causes of action (including Avoidance Actions), controversy, demands, right, lien, indemnity, guaranty, suit, loss, debt, damage, judgment, account, defense, remedy, power, privilege, proceeding, actions, suits, obligations, liabilities, cross-claims, counterclaims, offsets, or setoffs of any kind or character whatsoever, in each case whether known or unknown, contingent or non-contingent, matured or unmatured, liquidated or unliquidated, secured or unsecured, suspected or unsuspected, foreseen or unforeseen, direct or indirect, choate or inchoate, existing or hereafter arising, under statute, in contract, in tort, in law, or in equity, or pursuant to any other theory of law, federal or state, whether asserted or assertable directly or derivatively in law or equity or otherwise by way of claim, counterclaim, cross-claim, third party action, action for indemnity or contribution or otherwise, based in whole or in part upon any act or omission or other event occurring prior to the Petition Date or during the course of the Chapter 11 Cases, including through the Effective Date.

"*Chapter 11 Case(s)*" means (a) when used with reference to a particular Debtor, the case under chapter 11 of the Bankruptcy Code that shall be commenced by such Debtor in the Bankruptcy Court, and (b) when used with reference to all Debtors, the cases under chapter 11 of the Bankruptcy Code that shall be commenced by the Debtors in the Bankruptcy Court.

"*Claim*" means any "claim" (as defined in section 101(5) of the Bankruptcy Code) against any Debtor, whether or not assessed or Allowed.

"*Claims Register*" means the official register of Claims and Equity Interests maintained by the Voting and Claims Agent.

"*Class*" means a category of Holders of Claims or Equity Interests as set forth in Article III hereof pursuant to section 1122(a) of the Bankruptcy Code.

"*Collateral*" means any property or interest in property of the Debtors' Estates that is subject to a valid and enforceable Lien to secure a Claim.

"*Committee*" means the official committee of unsecured creditors appointed in the Chapter 11 Cases, if any.

"*Confirmation*" means the occurrence of the Confirmation Date, subject to all conditions specified in Article IX of this Plan having been satisfied or waived pursuant to Article IX of this Plan.

"*Confirmation Date*" means the date on which the clerk of the Bankruptcy Court enters the Confirmation Order on the docket of the Bankruptcy Court in the Chapter 11 Cases.

"*Confirmation Hearing*" means the combined hearing held by the Bankruptcy Court pursuant to sections 105(d)(2)(B)(vi) and 1128 of the Bankruptcy Code and paragraph M of the

Procedures for Complex Cases in the Southern District of Texas to consider (a) final approval of the Disclosure Statement under sections 1125 and 1126(b) of the Bankruptcy Code and (b) confirmation of this Plan, as such hearing may be adjourned or continued from time to time with the consent of the Required Consenting Noteholders.

"*Confirmation Order*" means the order of the Bankruptcy Court (a) approving the Disclosure Statement on a final basis and (b) confirming this Plan pursuant to sections 1125, 1126(b) and 1129 of the Bankruptcy Code, which order shall be acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Consenting Noteholders*" has the meaning set forth in the Restructuring Support Agreement.

"*Consummation*" means the occurrence of the Effective Date.

"*Cure Claim Amount*" has the meaning set forth in Article VI.B of this Plan.

"*D&O Liability Insurance Policies*" means all insurance policies (including, without limitation, the D&O Tail Policy, any general liability policies, any errors and omissions policies, and, in each case, any agreements, documents, or instruments related thereto) maintained by the Debtors as of the Effective Date for liabilities against any of the Debtors' respective directors, managers, and officers.

"*D&O Tail Policy*" means the extension of any of the D&O Liability Insurance Policies for any period beyond the end of the policy period, and for claims based on conduct occurring prior to the Effective Date, including but not limited to that certain directors' & officers' liability insurance policy purchased by the Debtors on or about December 3, 2020.

"*Debtor Release*" has the meaning set forth in Article X.B hereof.

"*Debtor Releasing Parties*" has the meaning set forth in Article X.B hereof.

"*Delayed-Draw Term Loan Facility*" means that certain $200,000,000 Delayed-Draw Term Loan Facility described in the Delayed-Draw Term Loan Commitment Letter.

"*Delayed-Draw Term Loan Commitment Letter*" means the commitment letter governing the Delayed-Draw Term Loan Facility and entered into by Parent and the Delayed-Draw Commitment Parties on September 30, 2020, as amended, supplemented or otherwise modified from time to time.

"*Delayed-Draw Commitment Parties*" means those Prepetition Noteholders that are parties to the Delayed-Draw Term Loan Commitment Letter and have agreed, pursuant to the Delayed-Draw Term Loan Commitment Letter, to provide the Delayed-Draw Term Loan Facility, each in its respective capacity as such.

"*DIP Agent*" means JPMorgan Chase Bank, N.A., or its duly appointed successor, in its capacity as administrative agent and collateral agent under the DIP Agreement.

"*DIP Agreement*" means that certain Senior Secured Debtor-In-Possession Credit Agreement, dated as of December [•], 2020, by and among the Debtors, the DIP Agent, and the DIP Lenders, as amended, amended and restated, supplemented or otherwise modified from time to time in accordance with the terms thereof prior to the Effective Date.

"*DIP Contingent Obligations*" means all contingent obligations not due and payable under the DIP Documents on the Effective Date, including any and all indemnification and expense reimbursement obligations of the Debtors that are contingent as of the Effective Date.

"*DIP Documents*" means the "Loan Documents" as defined in the DIP Agreement, in each case as amended, amended and restated, supplemented or otherwise modified from time to time in accordance with the terms thereof prior to the Effective Date.

"*DIP Facility Claims*" means any and all Claims arising from, under, or in connection with the DIP Agreement or any of the DIP Documents.

"*DIP Final Order*" means that certain *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, and (VII) Granting Related Relief* entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time.

"*DIP Interim Order*" means that certain *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time.

"*DIP Lenders*" means, collectively, the banks, financial, institutions, and other lenders party to the DIP Agreement from time to time, and each arranger, bookrunner, syndication agent, manager, and documentation agent party to the DIP Agreement from time to time.

"*DIP Liens*" means the Liens securing the payment of the DIP Super-Priority Claims.

"*DIP Orders*" means, collectively, the DIP Interim Order and the DIP Final Order.

"*DIP Required Lenders*" shall mean the "Required Lenders" as defined in the DIP Agreement.

"*DIP Super-Priority Claims*" means any and all Claims arising from, under, or in connection with the DIP Agreement or any other DIP Documents, including Claims for all principal amounts outstanding, interest, fees, expenses, costs, and other charges and all other "Obligations" as defined in the DIP Agreement.

"*Disclosure Statement*" means that certain *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors under Chapter*

11 of the Bankruptcy Code, dated as of December 7, 2020 (as amended, supplemented, or modified from time to time and including all exhibits and schedules thereto and references therein that relate to this Plan and as approved by the Disclosure Statement Interim Order or Confirmation Order).

"*Disclosure Statement Interim Order*" means that certain *Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy Of Disclosure Statement and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving Solicitation Procedures and Forms of Ballots and Notice of Non-Voting Status, (V) Conditionally Waiving Requirement of Filing Schedules and Statements and of Convening Section 341 Meeting of Creditors, and (IV) Granting Related Relief*, entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time, which, among other things, conditionally approves the Disclosure Statement, on an interim basis, and approves the Equity Rights Offering Procedures.

"*Disputed*" means any Claim or any portion thereof, that has not been Allowed, but has not been disallowed pursuant to this Plan or a Final Order of the Bankruptcy Court or other court of competent jurisdiction.

"*Distribution Agent*" means the Reorganized Debtors or any party designated by the Reorganized Debtors to serve as distribution agent under this Plan. For purposes of distributions under this Plan to the Holders of Allowed DIP Super-Priority Claims, Allowed Prepetition Credit Agreement Claims and Allowed Prepetition Notes Claims, the DIP Agent, the Prepetition Credit Agreement Agent, and the Prepetition Notes Indenture Trustee, respectively, shall be and shall act as the Distribution Agent.

"*Distribution Record Date*" means the date for determining which Holders of Claims and Equity Interests are eligible to receive distributions under this Plan, which date shall be the Effective Date or such other date acceptable to the Required Consenting Noteholders. The Distribution Record Date shall not apply to securities of the Debtors deposited with DTC, the holders of which shall receive a distribution in accordance with Article VII of this Plan and, as applicable, the customary procedures of DTC.

"*DTC*" means the Depository Trust Company.

"*Effective Date*" means the first Business Day on which the conditions specified in Article IX of this Plan have been satisfied or waived in accordance with the terms of Article IX.

"*Entity*" means an "entity" as defined in section 101(15) of the Bankruptcy Code.

"*Equity Interest*" means (a) any Equity Security or other ownership interest in any Debtor, including, without limitation, all issued, unissued, authorized or outstanding units, shares of stock and other ownership interests, together with (i) any options, warrants or contractual rights to purchase or acquire any such Equity Securities at any time with respect to any Debtor, and all rights arising with respect thereto and (ii) the rights of any Person or Entity to purchase or demand the issuance of any of the foregoing and shall include: (1) conversion, exchange, voting, participation, and dividend rights; (2) liquidation preferences; (3) options, warrants, and call and

put rights; (4) share-appreciation rights; and (5) all Unexercised Equity Interests, in each case, as in existence immediately prior to the Effective Date; and (b) any 510(b) Equity Claim, in each case, as in existence immediately prior to the Effective Date.

"*Equity Rights Offering*" means that certain offering of Subscription Rights exercisable solely by electing Accredited Cash Opt-Out Noteholders, to purchase the New Common Stock on a Pro Rata basis for up to an aggregate amount equal to the Equity Rights Offering Amount.

"*Equity Rights Offering Amount*" means an amount equal to the cash proceeds of the Equity Rights Offering, which amount shall not exceed the amount of the Cash Payout.

"*Equity Rights Offering Procedures*" means the procedures for the implementation of the Equity Rights Offering as approved in the Disclosure Statement Interim Order.

"*Equity Rights Offering Shares*" means the shares of New Common Stock issued pursuant to the Equity Rights Offering.

"*Equity Security*" means an "equity security" as defined in section 101(16) of the Bankruptcy Code.

"*Estate(s)*" means, individually, the estate of each of the Debtors and, collectively, the estates of all of the Debtors created under section 541 of the Bankruptcy Code.

"*Exchange Act*" means the Securities Exchange Act of 1934, 15 U.S.C. §§ 78a *et seq*., as now in effect or hereafter amended, and any rules and regulations promulgated thereunder.

"*Excluded Parties*" means, collectively, (i) any director, officer, manager, or employee of the Debtors that did not serve in such capacity on or after the Restructuring Support Agreement Effective Date or (ii) any other entity named as a defendant in a pending suit by the Debtors.

"*Exculpated Parties*" means, collectively, in each case in their capacities as such:

(a) the Debtors;

(b) the Reorganized Debtors;

(c) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(d) the DIP Agent;

(e) the DIP Lenders;

(f) the Prepetition Notes Indenture Trustee;

(g) the Ad Hoc Noteholder Group and the members thereof;

(h) the Consenting Noteholders;

(i) the Delayed-Draw Commitment Parties;

(j) the Distribution Agents;

(k) each Exit Facility Agent;

(l) the Exit Facility Lenders; and

(m) with respect to each of the foregoing Persons and Entities in clauses (a) through (l), each such Person's and Entity's respective Related Persons, in each case solely in their capacity as such.

"*Exculpation*" means the exculpation provision set forth in Article X.E hereof.

"*Executory Contract*" means a contract to which any Debtor is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

"*Exhibit*" means an exhibit annexed to either this Plan or as an appendix to the Disclosure Statement (as such exhibits are amended, modified or otherwise supplemented from time to time).

"*Exit ABL Facility*" means a secured asset-based revolving credit facility, if any, entered into on the Effective Date in accordance with the Restructuring Documents and the Restructuring Support Agreement.

"*Exit DDTL Facility*" means a delayed-draw term loan facility up to $200 million, if any, that may be provided by the Delayed-Draw Commitment Parties upon the terms and subject to the conditions of the Delayed-Draw Term Loan Commitment Letter and entered into on the Effective Date in accordance with the Restructuring Documents and the Delayed-Draw Term Loan Commitment Letter.

"*Exit Facility*" means any Exit ABL Facility and/or the Exit DDTL Facility, as applicable.

"*Exit Facility Agent*" means the administrative agent and collateral agent under any Exit Facility Credit Agreement, solely in its capacity as such.

"*Exit Facility Credit Agreement*" means each credit agreement in respect of the Exit Facility, in substantially the form as Filed, or consistent with a term sheet as Filed, with the Plan Supplement, the terms and conditions of which are acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Exit Facility Lenders*" means the lenders under each Exit Facility Credit Agreement, solely in their respective capacities as such.

"*Exit Facility Loan Documents*" means each Exit Facility Credit Agreement and any other guarantee, security agreement, deed of trust, mortgage, and other documents (including UCC financing statements), contracts, and agreements entered into with respect to, or in connection with, the applicable Exit Facility Credit Agreement.

"*File*" or "*Filed*" or "*Filing*" means file, filed or filing with the Bankruptcy Court or its authorized designee in the Chapter 11 Cases.

"*Final Order*" means an order or judgment of the Bankruptcy Court or other court of competent jurisdiction with respect to the subject matter, as entered on the docket in any Chapter 11 Case or the docket of any court of competent jurisdiction, and as to which the time to appeal, or seek certiorari or move for a new trial, reargument, or rehearing has expired and no appeal or petition for certiorari or other proceedings for a new trial, reargument, or rehearing has been timely taken, or as to which any appeal that has been taken or any petition for certiorari that has been or may be timely filed has been withdrawn or resolved by the highest court to which the order or judgment was appealed or from which certiorari was sought or the new trial, reargument, or rehearing shall have been denied, resulted in no stay pending appeal of such order, or has otherwise been dismissed with prejudice; provided, however, that the possibility that a motion under Rule 60 of the Federal Rules of Civil Procedure, or any analogous rule under the Bankruptcy Rules, may be filed with respect to such order shall not preclude such order from being a Final Order.

"*General Unsecured Claim*" means any Claim that is not a/an: Administrative Claim; DIP Facility Claim; Professional Fee Claim; Priority Tax Claim; Secured Tax Claim; Other Priority Claim; Other Secured Claim; Intercompany Claim; Prepetition Debt Claim; or 510(b) Equity Claim.

"*Governmental Unit*" means a "governmental unit" as defined in section 101(27) of the Bankruptcy Code.

"*Holder*" means a Person or an Entity holding a Claim or Equity Interest, as the context requires.

"*Impaired*" means, when used in reference to a Claim or Equity Interest, a Claim or Equity Interest that is "impaired" within the meaning of section 1124 of the Bankruptcy Code.

"*Indemnification Provisions*" means, collectively, each of the provisions in place as of the Restructuring Support Agreement Effective Date (whether in bylaws, certificates of formation or incorporation, board resolutions, employment contracts or otherwise) whereby any Debtor agrees to indemnify, reimburse, provide contribution or advance fees and expenses to or for the benefit of, defend, exculpate, or limit the liability of, any Indemnified Party.

"*Indemnified Parties*" means each of the Debtors' and their respective subsidiaries' directors, officers, and managers in their respective capacities as such that served in such capacity on or after the Restructuring Support Agreement Effective Date and is not an Excluded Party.

"*Insurance and Surety Contracts*" means all insurance policies and all surety bonds and related agreements of indemnity that have been issued at any time to, or provide coverage to, any of the Debtors and all agreements, documents, or instruments relating thereto.

"*Intercompany Claim*" means any Claim against any of the Debtors held by another Debtor, other than an Administrative Claim.

"*Intercompany Equity Interest*" means direct and indirect Equity Interests in a Debtor (other than Parent) held by another Debtor.

"*Lien*" means a "lien" as defined in section 101(37) of the Bankruptcy Code, and, with respect to any property or asset, includes, without limitation, any mortgage, lien, pledge, charge, security interest or other encumbrance of any kind, or any other type of preferential arrangement that has the practical effect of creating a security interest, in respect of such property or asset.

"*Local Rules*" means the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of Texas.

"*New Board*" means the initial board of directors of Reorganized Parent to be put in place on and as of the Effective Date in accordance with the Restructuring Support Agreement. The members of the initial board of directors of Reorganized Parent, if known, shall be identified in the Plan Supplement.

"*New Common Stock*" means the new common stock of Reorganized Parent to be issued pursuant to this Plan and the Amended/New Corporate Governance Documents.

"*New Common Stock Pool*" means 100% of the New Common Stock issued and outstanding on the Effective Date. For the avoidance of doubt, from and after the Effective Date, the New Common Stock Pool shall be subject to dilution by the New MIP Equity.

"*New Management Incentive Plan*" has the meaning set forth in Article V.H of this Plan.

"*New MIP Equity*" means the New Common Stock or other equity interests issued from time to time pursuant to or in connection with the New Management Incentive Plan.

"*New Registration Rights Agreement*" means, if applicable, the registration rights agreement with respect to the New Common Stock, in substantially the form Filed with the Plan Supplement, which agreement shall contain terms and conditions which are acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

"*New Stockholders Agreement*" means, if applicable, that certain stockholders agreement of Reorganized Parent, in substantially the form Filed with the Plan Supplement, which agreement shall contain terms and conditions acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

"*Non-Debtor Releasing Parties*" means, collectively, in each case in their capacities as such:

(a) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(b) the DIP Agent;

(c) the DIP Lenders;

(d) the Prepetition Notes Indenture Trustee;

(e) the Ad Hoc Noteholder Group and the members thereof;

(f) the Consenting Noteholders;

(g) the Delayed-Draw Commitment Parties;

(h) the Distribution Agents;

(i) each Exit Facility Agent;

(j) the Exit Facility Lenders;

(k) those Holders of Claims presumed to accept this Plan that do not affirmatively opt out of the Third Party Release;

(l) the Holders of Claims and Old Parent Interests that vote to accept this Plan;

(m) the Releasing Old Parent Interestholders; and

(n) the Prepetition Noteholders that are not Consenting Noteholders and do not affirmatively opt out of the Third Party Release.

"*Notice*" has the meaning set forth in Article XII.K of this Plan.

"*Notice of Non-Voting Status*" means that form of notice sent to Holders of Claims and Equity Interests in Classes 1-4, 8, 10 and 12 notifying them of, among other things, their non-voting status and providing them with the opportunity to opt out of the Third Party Releases.

"*Old Parent Interest*" means the Equity Interests in Parent, as in existence immediately prior to the Effective Date.

"*Other Priority Claim*" means any Claim accorded priority in right of payment under section 507(a) of the Bankruptcy Code, other than a Priority Tax Claim, an Administrative Claim or a DIP Facility Claim.

"*Other Secured Claim*" means any Secured Claim other than an Administrative Claim, Secured Tax Claim, DIP Facility Claim, or Prepetition Credit Agreement Claim.

"*Parent*" means Superior Energy Services, Inc., as a debtor-in-possession in these Chapter 11 Cases.

"*Parent GUC Recovery Cash Pool*" means Cash in the aggregate amount equal to $125,000.

"*Parent Subsidiary*" means each direct and indirect, wholly-owned subsidiary of Parent.

"*Person*" means a "person" as defined in section 101(41) of the Bankruptcy Code and also includes any natural person, corporation, general or limited partnership, limited liability company, firm, trust, association, government, governmental agency or other Entity, whether acting in an individual, fiduciary or other capacity.

"*Petition Date*" means the date on which the Debtors commence the Chapter 11 Cases.

"*Plan*" means this *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code*, dated December 7, 2020, including the Exhibits and all supplements, appendices, and schedules thereto (including any appendices, exhibits, schedules, and supplements to this Plan that are contained in the Plan Supplement), either in its present form or as the same may be amended, supplemented, or modified from time to time.

"*Plan Objection Deadline*" means the date and time by which objections to Confirmation and Consummation of this Plan must be Filed with the Bankruptcy Court.

"*Plan Schedule*" means a schedule annexed to this Plan or an appendix to the Disclosure Statement (as amended, modified or otherwise supplemented from time to time).

"*Plan Securities*" has the meaning set forth in Article V.I of this Plan.

"*Plan Securities and Documents*" has the meaning set forth in Article V.I of this Plan.

"*Plan Supplement*" means, collectively, the compilation of term sheets, documents and forms of documents, and all exhibits, attachments, schedules, agreements, documents and instruments referred to therein, ancillary or otherwise, including, without limitation, the Exhibits and Plan Schedules, all of which are incorporated by reference into, and are an integral part of, this Plan, as all of the same may be amended, supplemented, or modified from time to time at any time prior to the Effective Date. The Plan Supplement shall be in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders and shall be Filed initially with the Bankruptcy Court at least seven (7) days prior to the Confirmation Hearing.

"*Prepetition Credit Agreement*" means that certain Fifth Amended and Restated Credit Agreement, dated as of October 20, 2017, by and among SESI, L.L.C., as borrower, Parent, the Prepetition Credit Agreement Agent, and the Prepetition Credit Agreement Lenders, as amended, supplemented, or modified from time to time prior to the Petition Date.

"*Prepetition Credit Agreement Agent*" means JPMorgan Chase Bank, N.A., in its capacity as administrative agent under the Prepetition Credit Agreement.

"*Prepetition Credit Agreement Claims*" means any and all Claims arising from, under or in connection with the Prepetition Credit Agreement (including, without limitation, any and all "Rate Management Obligations," "Specified Cash Management Obligations" and other "Obligations" as defined therein) or any other Prepetition Loan Document relating to the Prepetition Credit Agreement.

"*Prepetition Credit Agreement Lenders*" means the lenders party to the Prepetition Credit Agreement from time to time.

"*Prepetition Credit Agreement Liens*" means the Liens securing the Prepetition Credit Agreement Claims.

"*Prepetition Debt Claims*" means, collectively, the Prepetition Credit Agreement Claims and the Prepetition Notes Claims.

"*Prepetition Debt Documents*" means, collectively, the Prepetition Credit Agreement, the Prepetition Loan Documents, the Prepetition Notes and the Prepetition Notes Indentures.

"*Prepetition Loan Documents*" means the "Loan Documents" as defined in the Prepetition Credit Agreement, in each case as amended, supplemented, or modified from time to time prior to the Petition Date.

"*Prepetition Noteholders*" means, collectively, the record holders of and owners of beneficial interests in the Prepetition Notes.

"*Prepetition Notes*" means, collectively, those certain 7.125% senior unsecured notes due 2021 (the "**2021 Notes**") and those certain 7.750% senior unsecured notes due 2024 (the "**2024 Notes**") issued by SESI, L.L.C. pursuant to the applicable Prepetition Notes Indentures, in an aggregate principal amount of $1.30 billion.

"*Prepetition Notes Claims*" means any and all Claims arising from, under, or in connection with the Prepetition Notes, the Prepetition Notes Indentures or any document or agreement related to the Prepetition Notes or the Prepetition Notes Indentures.

"*Prepetition Notes Indentures*" means, collectively, (a) that certain Indenture, dated as of December 6, 2011, by and among SESI, L.L.C., as issuer, each of the guarantors party thereto from time to time, the Prepetition Notes Indenture Trustee, and the Prepetition Noteholders party thereto from time to time, governing the issuance of the 2021 Notes, and (b) that certain Indenture, dated as of August 17, 2017, by and among SESI, L.L.C., as issuer, each of the guarantors party thereto from time to time, the Prepetition Notes Indenture Trustee, and the Prepetition Noteholders party thereto from time to time, governing the issuance of the 2024 Notes, in each case as amended, restated, modified, supplemented, or replaced from time to time prior to the Petition Date.

"*Prepetition Notes Indenture Trustee*" means The Bank of New York Mellon Trust Company, N.A., solely in its capacity as indenture trustee and in each other capacity for which it serves under or in connection with the Prepetition Notes Indentures; provided that if the context requires only certain of the foregoing capacities, then only in such capacity(ies).

"*Prepetition Notes Indenture Trustee Charging Lien*" means any Lien or other priority in payment arising prior to the Effective Date to which the Prepetition Notes Indenture Trustee is entitled, pursuant to the Prepetition Notes Indentures, against distributions to be made to Holders of Allowed Prepetition Notes Claims for payment of any Prepetition Notes Indenture Trustee Fees and Expenses.

"*Prepetition Notes Indenture Trustee Fees and Expenses*" means the reasonable and documented compensation, fees, expenses, disbursements and indemnity claims incurred by the Prepetition Notes Indenture Trustee, including without limitation, attorneys' and agents' fees, expenses and disbursements, incurred by the Prepetition Notes Indenture Trustee, whether prior to or after the Petition Date and whether prior to or after consummation of this Plan, in each case to the extent payable or reimbursable under the Prepetition Notes Indentures.

"*Priority Tax Claim*" means any Claim of a Governmental Unit of the kind specified in section 507(a)(8) of the Bankruptcy Code.

"*Pro Rata*" means the proportion that an Allowed Claim or Allowed Equity Interest in a particular Class bears to the aggregate amount of Allowed Claims or Allowed Equity Interests in such Class.

"*Professional*" means any Person or Entity retained by the Debtors or the Committee in the Chapter 11 Cases pursuant to section 327, 328, 363, and/or 1103 of the Bankruptcy Code (other than an ordinary course professional).

"*Professional Fee Claim*" means a Claim for Accrued Professional Compensation under sections 328, 330, 331, or 503 of the Bankruptcy Code.

"*Professional Fee Claim Reserve*" means the reserve established and maintained in an amount reasonably determined by the Reorganized Debtors, in consultation with the Required Consenting Noteholders, from Cash on hand existing immediately prior to the Effective Date to pay in full in Cash the Professional Fee Claims incurred on or prior to the Effective Date, as and when such claims become Allowed; provided, however, that the Required Consenting Noteholders shall have the right to challenge the reasonableness of any such amount.

"*Professional Fees Bar Date*" means the Business Day that is forty-five (45) days after the Effective Date or such other date as approved by Final Order of the Bankruptcy Court.

"*Regulation D*" means Regulation D promulgated under the Securities Act.

"*Regulation S*" means Regulation S promulgated under the Securities Act.

"*Related Persons*" means, with respect to any Person or Entity, such Person's or Entity's respective predecessors, successors, assigns and present and former Affiliates (whether by operation of law or otherwise) and subsidiaries, and each of their respective current and former officers, directors, principals, employees, shareholders, members (including *ex officio* members and managing members), managers, managed accounts or funds, management companies, fund advisors, advisory or subcommittee board members, partners, agents, financial advisors, attorneys, accountants, investment bankers, investment advisors, consultants, representatives, and other professionals, and any Person or Entity claiming by or through any of them, including such Related Persons' respective heirs, executors, estates, servants, and nominees; provided, however, that no insurer of any Debtor shall constitute a Related Person.

"*Release*" means the release given by the Releasing Parties to the Released Parties as set forth in Article X.B hereof.

"*Released Party*" means, collectively:

(a) the Debtors;

(b) the Reorganized Debtors;

(c) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(d) the DIP Agent;

(e) the DIP Lenders;

(f) the Prepetition Notes Indenture Trustee;

(g) the Ad Hoc Noteholder Group and the members thereof in their capacities as such;

(h) the Consenting Noteholders;

(i) the Delayed-Draw Commitment Parties;

(j) the Distribution Agents;

(k) each Exit Facility Agent;

(l) the Exit Facility Lenders;

(m) the Releasing Old Parent Interestholders; and

(n) with respect to each of the foregoing Persons and Entities in clauses (a) through (m), each such Person's and Entity's respective Related Persons, in each case solely in their capacity as such; provided, however, that the Released Parties shall not include any Excluded Parties.

"*Releasing Old Parent Interestholder*" means a Holder of an Old Parent Interest that does not affirmatively opt out of the Third Party Release, as provided on its Notice of Non-Voting Status.

"*Releasing Party*" has the meaning set forth in Article X.B hereof.

"*Reorganization Steps Overview*" means the description of the steps of the Restructuring Transactions, substantially in the form Filed with the Plan Supplement in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Reorganized Debtors*" means, subject to the Restructuring Transactions, the Debtors as reorganized pursuant to this Plan on or after the Effective Date, and their respective successors.

"*Reorganized Parent*" means, subject to the Restructuring Transactions, Superior Energy Services, Inc., as reorganized pursuant to this Plan on the Effective Date, and its successors.

"*Required Consenting Noteholders*" has the meaning set forth in the Restructuring Support Agreement.

"*Restructuring Documents*" means, collectively, the documents and agreements (and the exhibits, schedules, annexes and supplements thereto) necessary to implement, or entered into in connection with, this Plan, including, without limitation, the Plan Supplement, the Exhibits, the Plan Schedules, the Reorganization Steps Overview, the Equity Rights Offering Procedures, the Amended/New Corporate Governance Documents, the Exit Credit Agreements, and, in each case, all documents and agreements related thereto, all of which Restructuring Documents shall be in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Restructuring Support Agreement*" means that certain Amended and Restated Restructuring Support Agreement, dated as of December 4, 2020, by and among the Debtors and the Consenting Noteholders (as amended, supplemented or modified from time to time).

"*Restructuring Support Agreement Effective Date*" means September 29, 2020.

"*Restructuring Term Sheet*" means the term sheet attached as Exhibit A to the Restructuring Support Agreement.

"*Restructuring Transactions*" has the meaning ascribed thereto in Article V of this Plan.

"*Retained Litigation Claims*" means the claims, rights of action, suits or proceedings, whether in law, equity, or otherwise, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, that any Debtor or any Estate may hold against any Person or Entity, including, without limitation, the Causes of Action of the Debtors or their Estates, in each case solely to the extent of the Debtors' or their Estates' interest therein. A non-exclusive list of the Retained Litigation Claims held by the Debtors as of the Effective Date shall be Filed with the Plan Supplement, which shall be deemed to include any derivative actions filed against any Debtor as of the Effective Date.

"*Schedules*" means the schedules of assets and liabilities, schedules of Executory Contracts, and statement of financial affairs Filed by the Debtors pursuant to section 521 of the Bankruptcy Code and the applicable Bankruptcy Rules, as such Schedules may be amended, modified, or supplemented from time to time, if any such Schedules are required to be Filed by order of the Bankruptcy Court.

"*SEC*" means the U.S. Securities and Exchange Commission.

"*Secured Claim*" means a Claim that is secured by a Lien on property in which any of the Debtors' Estates have an interest or that is subject to setoff under section 553 of the Bankruptcy Code, to the extent of the value of the Claim holder's interest in such Estate's interest in such property or to the extent of the amount subject to setoff, as applicable, as determined pursuant to

section 506(a) of the Bankruptcy Code or, in the case of setoff, pursuant to section 553 of the Bankruptcy Code.

"*Secured Tax Claim*" means any Secured Claim which, absent its secured status, would be entitled to priority in right of payment under section 507(a)(8) of the Bankruptcy Code.

"*Securities Act*" means the Securities Act of 1933, 15 U.S.C. §§ 77c-77aa, as now in effect or hereafter amended, and the rules and regulations promulgated thereunder.

"*Specified Employee Plans*" has the meaning set forth in Article VI.G of this Plan.

"*Stamp or Similar Tax*" means any stamp tax, recording tax, conveyance fee, intangible or similar tax, mortgage tax, personal or real property tax, real estate transfer tax, sales tax, use tax, transaction privilege tax (including, without limitation, such taxes on prime contracting and owner-builder sales), privilege taxes (including, without limitation, privilege taxes on construction contracting with regard to speculative builders and owner builders), and other similar taxes or fees imposed or assessed by any Governmental Unit.

"*Subscription Rights*" means the right to participate in the Equity Rights Offering as set forth in the Equity Rights Offering Procedures.

"*Third Party Release*" has the meaning set forth in Article X.B hereof.

"*Unexercised Equity Interests*" means any and all unexercised options, performance, stock units, restricted stock units, restricted stock awards, warrants, calls, rights, puts, awards, commitments, or any other agreements, arrangements, or commitments of any character, kind, or nature to acquire, exchange for, or convert into an Old Parent Interest, as in existence immediately prior to the Effective Date.

"*Unexpired Lease*" means a lease to which any Debtor is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

"*Unimpaired*" means, with respect to a Class of Claims or Equity Interests, a Claim or an Equity Interest that is "unimpaired" within the meaning of section 1124 of the Bankruptcy Code.

"*Unused Cash Reserve Amount*" means the remaining Cash, if any, in the Professional Fee Claim Reserve after all obligations and liabilities for which such reserve was established are paid, satisfied, and discharged in full in Cash or are disallowed by Final Order in accordance with this Plan.

"*Voting and Claims Agent*" means Kurtzman Carson Consultants LLC, in its capacity as solicitation, notice, claims and balloting agent for the Debtors.

"*Voting Classes*" means Classes 5, 6 and 7.

"*Voting Deadline*" means the date and time, as such date and time may be extended, by which all Ballots must be received by the Voting and Claims Agent in accordance with the Disclosure Statement Interim Order.

"*Voting Record Date*" means the date for determining which Holders of Claims in the Voting Classes are entitled, as applicable, to receive the Disclosure Statement and to vote to accept or reject this Plan, which date is December 3, 2020.

ARTICLE II.

ADMINISTRATIVE, DIP FACILITY, AND PRIORITY TAX CLAIMS

A. Administrative Claims

Subject to sub-paragraph 1 below, on the later of the Effective Date or the date on which an Administrative Claim becomes an Allowed Administrative Claim, or, in each such case, as soon as practicable thereafter, each Holder of an Allowed Administrative Claim (other than an Allowed Professional Fee Claim) shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim either (i) Cash equal to the amount of such Allowed Administrative Claim; or (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Administrative Claim shall have agreed upon in writing; provided, however, that Administrative Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court.

1. Professional Fee Claims

Professionals or other Entities asserting a Professional Fee Claim for services rendered before the Effective Date must File and serve on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and such other Entities who are designated in the Confirmation Order an application for final allowance of such Professional Fee Claim no later than the Professional Fees Bar Date; provided that no application or notice to or order of the Bankruptcy Court shall be required in order for the Reorganized Debtors to pay Professionals for any work performed after the Effective Date, including those reasonable and documented fees and expenses incurred by Professionals in connection with the implementation and consummation of this Plan.

Objections to any Professional Fee Claim must be Filed and served on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and the requesting party by no later than twenty-one (21) days after the Filing of the applicable final request for payment of the Professional Fee Claim. Each Holder of an Allowed Professional Fee Claim shall be paid in full in Cash by the Reorganized Debtors, first from the Professional Fee Claim Reserve, within five (5) Business Days after entry of the order approving such Allowed Professional Fee Claim. The Reorganized Debtors shall not commingle any funds contained in the Professional Fee Claim Reserve and shall use such funds to pay only the Professional Fee Claims, as and when allowed by order of the Bankruptcy Court. Notwithstanding anything to the contrary contained in this Plan, the failure of the Professional Fee Claim Reserve to satisfy in full the Professional Fee Claims shall not, in any way, operate or be construed as a cap or limitation on the amount of Professional Fee Claims due and payable by the Reorganized Debtors. The Professional Fee Claim Reserve shall be maintained in trust for the Professionals and shall not be considered property of the Debtors' Estates; provided that the Reorganized Debtors shall have a reversionary interest in the

Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals shall have an Allowed Administrative Claim for any such deficiency, which shall be satisfied in full in Cash in accordance with Article II.A of this Plan.

B. DIP Super-Priority Claims

The DIP Super-Priority Claims shall be Allowed in the full amount due and owing under the DIP Documents, including all principal, accrued and accruing postpetition interest, costs, fees and expenses. On the Effective Date, the Allowed DIP Super-Priority Claims shall, in full satisfaction, settlement, discharge and release of, and in exchange for such the DIP Super-Priority Claims, be indefeasibly paid in full in Cash from the proceeds of each Exit Facility, and the DIP Liens shall be deemed discharged, released, and terminated for all purposes without further action of or by any Person or Entity, or shall be deemed by the Confirmation Order to continue so as to secure the Exit Facility, as the case may be; provided that the DIP Contingent Obligations shall survive the Effective Date on an unsecured basis and shall be paid by the Reorganized Debtors as and when due, provided further that any Allowed DIP Super-Priority Claims related to letters of credit issued and outstanding as of the Effective Date, or to cash management obligations or hedging obligations in existence on the Effective Date, may be deemed outstanding under the Exit ABL Facility or receive such other treatment as may be acceptable to the Debtors, the DIP Agent and the Required Consenting Noteholders.

C. Priority Tax Claims

Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Priority Tax Claim shall receive in full satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Priority Tax Claim, at the election of the Debtors or Reorganized Debtors, as applicable: (i) Cash equal to the amount of such Allowed Priority Tax Claim; (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Priority Tax Claim have agreed upon in writing; (iii) such other treatment such that it shall not be Impaired pursuant to section 1124 of the Bankruptcy Code; or (iv) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Priority Tax Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; provided, however, that Priority Tax Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (iii) or (iv) above shall be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Priority Tax Claim.

ARTICLE III.

CLASSIFICATION AND TREATMENT OF CLASSIFIED CLAIMS AND EQUITY INTERESTS

A. Summary

This Plan constitutes a separate plan of reorganization for each Debtor. All Claims and Equity Interests, except Administrative Claims, DIP Super-Priority Claims, and Priority Tax Claims, are placed in the Classes set forth below. For all purposes under this Plan, each Class shall contain sub-Classes for each of the Debtors (*i.e.*, there shall be twelve (12) Classes for each Debtor); provided, that any Class that is vacant as to a particular Debtor shall be treated in accordance with Article III.D below.

The categories of Claims and Equity Interests listed below classify Claims and Equity Interests for all purposes, including, without limitation, for voting, confirmation and distribution pursuant hereto and pursuant to sections 1122 and 1123(a)(1) of the Bankruptcy Code. This Plan deems a Claim or Equity Interest to be classified in a particular Class only to the extent that the Claim or Equity Interest qualifies within the description of that Class and shall be deemed classified in a different Class to the extent that any remaining portion of such Claim or Equity Interest qualifies within the description of such different Class. A Claim or Equity Interest is in a particular Class only to the extent that any such Claim or Equity Interest is Allowed in that Class and has not been paid, released, disallowed or otherwise settled prior to the Effective Date.

Summary of Classification and Treatment of Classified Claims and Equity Interests

Class	Claim/Equity Interest	Status	Voting Rights
1.	Other Priority Claims	Unimpaired	Presumed to Accept
2.	Other Secured Claims	Unimpaired	Presumed to Accept
3.	Secured Tax Claims	Unimpaired	Presumed to Accept
4.	Prepetition Credit Agreement Claims	Unimpaired	Presumed to Accept
5.	***Prepetition Notes Claims Against Parent***	***Impaired***	***Entitled to Vote***
6.	***General Unsecured Claims Against Parent***	***Impaired***	***Entitled to Vote***
7.	***Prepetition Notes Claims Against Affiliate Debtors***	***Impaired***	***Entitled to Vote***
8.	General Unsecured Claims Against Affiliate Debtors	Unimpaired	Presumed to Accept

Class	Claim/Equity Interest	Status	Voting Rights
9.	Intercompany Claims	Unimpaired	Presumed to Accept
10.	Old Parent Interests	Impaired	Deemed to Reject
11.	Intercompany Equity Interests	Unimpaired	Presumed to Accept
12.	510(b) Equity Claims	Impaired	Deemed to Reject

B. Classification and Treatment of Claims and Equity Interests

1. Class 1 - Other Priority Claims

(a) *Classification*: Class 1 consists of the Other Priority Claims.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 1 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 1 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders): (A) Cash equal to the amount of such Allowed Class 1 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 1 Claim shall have agreed upon in writing; or (C) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 1 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 1 is an Unimpaired Class, and the Holders of Claims in Class 1 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 1 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 1 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

2. Class 2 - Other Secured Claims

(a) *Classification*: Class 2 consists of the Other Secured Claims. Class 2 consists of separate subclasses for each Other Secured Claim.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 2 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 2 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 2 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 2 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 2 Claim; or (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 2 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 2 is an Unimpaired Class, and the Holders of Claims in Class 2 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 2 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 2 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

3. Class 3 - Secured Tax Claims

(a) *Classification*: Class 3 consists of the Secured Tax Claims.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 3 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 3 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 3 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 3 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 3 Claim; (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; or (E) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Class 3 Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any

outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; provided, however, that Class 3 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (D) or (E) above shall be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Class 3 Claim.

(c) *Voting:* Class 3 is an Unimpaired Class, and the Holders of Claims in Class 3 shall be conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 3 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 3 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

4. Class 4 – Prepetition Credit Agreement Claims

(a) *Classification:* Class 4 consists of the Prepetition Credit Agreement Claims.

(b) *Allowance*: The Prepetition Credit Agreement Claims are deemed Allowed in the aggregate principal amount of $47,357,275, plus accrued and unpaid interest thereon.

(c) *Treatment:* On the Effective Date, the Allowed Prepetition Credit Agreement Claims, other than Prepetition Credit Agreement Claims related to any outstanding letters of credit, shall, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims, be indefeasibly paid in full in Cash. To the extent any Prepetition Credit Agreement Claims related to letters of credit issued and outstanding, cash management obligations, or hedging obligations, in each case, as of the Effective Date under the Prepetition Credit Agreement, have not been deemed outstanding under the DIP Facility pursuant to the DIP Orders, such Claims shall in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims either be (i) in the case of Claims in respect of letters of credit, 105% cash collateralized, (ii) be deemed outstanding under the Exit ABL Facility, or (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined in the Prepetition Credit Agreement) and the Required Consenting Noteholders.

(d) *Voting:* Class 4 is an Unimpaired Class, and the Holders of Claims in Class 4 shall be conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 4 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 4 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases

5. Class 5 – Prepetition Notes Claims Against Parent

(a) *Classification:* Class 5 consists of the Prepetition Notes Claims against Parent only.

(b) *Allowance*: The Prepetition Notes Claims against Parent are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Prepetition Notes Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against Parent shall waive any distribution from the Parent GUC Recovery Cash Pool.

(d) *Voting:* Class 5 is Impaired, and Holders of Claims in Class 5 are entitled to vote to accept or reject this Plan.

The foregoing is offered to Class 5 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming this Plan and the occurrence of the Effective Date.

6. Class 6 – General Unsecured Claims Against Parent

(a) *Classification:* Class 6 consists of the General Unsecured Claims against Parent only.

(b) *Treatment:* Subject to Article VIII hereof, on, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed General Unsecured Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 5) of the Parent GUC Recovery Cash Pool.

(c) *Voting:* Class 6 is Impaired, and Holders of Claims in Class 6 are entitled to vote to accept or reject this Plan.

The foregoing is offered to Class 6 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming this Plan and the occurrence of the Effective Date.

7. Class 7 - Prepetition Notes Claims Against Affiliate Debtors

(a) *Classification:* Class 7 consists of the Prepetition Notes Claims against any Affiliate Debtor.

(b) *Allowance*: The Prepetition Notes Claims against any Affiliate Debtor are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor shall receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share of:

(i) the Cash Payout, or

(ii) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights.

In order to opt out of the Cash Payout with respect to all or any portion of its Allowed Prepetition Notes Claim, such applicable Prepetition Noteholder will be required to tender the underlying Prepetition Notes into a contra-CUSIP pursuant to DTC's ATOP procedures at the time such Holder submits its Ballot, and Prepetition Notes that are tendered into the contra-CUSIP may no longer be transferable.

Notwithstanding anything to the contrary herein, the Cash Payout is contingent upon the consummation of the Equity Rights Offering, and in the event that the Equity Rights Offering is not consummated, no Cash

Payout will be distributed to any Holder of an Allowed Prepetition Notes Claim and each Holder of Allowed Prepetition Notes Claims shall receive the distribution set forth in subsection (ii) above, regardless of whether such Holder timely and validly elected to be a Cash Opt-Out Noteholder.

Voting: Class 7 is Impaired, and Holders of Claims in Class 7 are entitled to vote to accept or reject this Plan.

8. Class 8 – General Unsecured Claims Against Affiliate Debtors

(a) *Classification:* Class 8 consists of the General Unsecured Claims against any Affiliate Debtor.

(b) *Treatment:* The legal, equitable, and contractual rights of the holders of General Unsecured Claims against any Affiliate Debtor are unaltered by this Plan. Except to the extent that a holder of a General Unsecured Claim against any Affiliate Debtor agrees to a different treatment, on and after the Effective Date, the Debtors shall continue to pay (if Allowed) or dispute each General Unsecured Claim against any Affiliate Debtor in the ordinary course of business in accordance with applicable law.

(c) *Voting:* Class 8 is an Unimpaired Class, and the Holders of Claims in Class 8 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 8 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 8 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

9. Class 9 – Intercompany Claims

(a) *Classification*: Class 9 consists of the Intercompany Claims.

(b) *Treatment:* Subject to the Restructuring Transactions, the Intercompany Claims shall be adjusted, reinstated, compromised, or cancelled in such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

(c) *Voting:* Class 9 is an Unimpaired Class and the Holders of Claims in Class 9 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 9 are not entitled to vote to accept or reject this Plan.

10. Class 10 – Old Parent Interests

(a) *Classification*: Class 10 consists of the Old Parent Interests.

(b) *Treatment*: The Old Parent Interests shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests.

(c) *Voting*: Class 10 is an Impaired Class and the Holders of Old Parent Interests in Class 10 are conclusively deemed to have rejected this Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Old Parent Interests in Class 10 are not entitled to vote to accept or reject this Plan. Holders of Old Parent Interests in Class 10 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

11. Class 11 – Intercompany Equity Interests

(a) *Classification*: Class 11 consists of Intercompany Equity Interests.

(b) *Treatment*: Subject to the Restructuring Transactions, the Intercompany Equity Interests shall remain effective and outstanding on the Effective Date and shall be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date.

(c) *Voting*: Class 11 is an Unimpaired Class and the Holders of Equity Interests in Class 11 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Equity Interests in Class 11 are not entitled to vote to accept or reject this Plan.

12. Class 12 – 510(b) Equity Claims

(a) *Classification*: Class 12 consists of the 510(b) Equity Claims.

(b) *Treatment*: The 510(b) Equity Claims shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Claims.

(c) *Voting*: Class 12 is an Impaired Class and the Holders of Claims in Class 12 are conclusively deemed to have rejected this Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 12 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 12 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

C. Special Provision Governing Unimpaired Claims

Except as otherwise provided herein, nothing under this Plan shall affect or limit the Debtors' or the Reorganized Debtors' rights and defenses (whether legal or equitable) in respect of any Unimpaired Claims, including, without limitation, all rights in respect of legal and equitable defenses to or setoffs or recoupments against any such Unimpaired Claims.

D. Elimination of Vacant Classes

Any Class of Claims that is not occupied as of the commencement of the Confirmation Hearing by an Allowed Claim or a claim temporarily allowed under Bankruptcy Rule 3018, or as to which no vote is cast, shall be deemed eliminated from this Plan for purposes of voting to accept or reject this Plan and for purposes of determining acceptance or rejection of this Plan by such Class pursuant to section 1129(a)(8) of the Bankruptcy Code.

ARTICLE IV.

ACCEPTANCE OR REJECTION OF THE PLAN

A. Presumed Acceptance of Plan

Classes 1-4, 8, 9 and 11 are Unimpaired under this Plan. Therefore, the Holders of Claims or Equity Interests in such Classes are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code and are not entitled to vote to accept or reject this Plan.

B. Deemed Rejection of Plan

Classes 10 and 12 are Impaired and Holders of Old Parent Interests and 510(b) Equity Claims in Classes 10 and 12, respectively, are not entitled to receive or retain any property under this Plan. Accordingly, under section 1126(g) of the Bankruptcy Code, the votes of Holders of Old Parent Interests and 510(b) Equity Claims shall not be solicited, and such Holders are deemed to reject this Plan.

C. Voting Classes

Classes 5, 6, and 7 are Impaired and entitled to vote under this Plan. The Holders of Claims in Classes 5, 6 and 7 as of the Voting Record Date are entitled to vote to accept or reject this Plan.

D. Acceptance by Impaired Class of Claims

Pursuant to section 1126(c) of the Bankruptcy Code and except as otherwise provided in section 1126(e) of the Bankruptcy Code, an Impaired Class of Claims has accepted this Plan if the Holders of at least two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the Allowed Claims in such Class actually voting have voted to accept this Plan.

E. Confirmation Pursuant to Sections 1129(a)(10) and 1129(b) of the Bankruptcy Code; Cram Down

Section 1129(a)(10) of the Bankruptcy Code shall be satisfied for purposes of Confirmation by acceptance of this Plan by Class 5 or Class 7. The Debtors request confirmation of this Plan under section 1129(b) of the Bankruptcy Code with respect to any Impaired Class that does not accept this Plan pursuant to section 1126 of the Bankruptcy Code. The Debtors reserve the right,

in accordance with the terms of the Restructuring Support Agreement, to modify this Plan or any Exhibit or Plan Schedule in order to satisfy the requirements of section 1129(b) of the Bankruptcy Code, if necessary.

F. Votes Solicited in Good Faith

The Debtors have, and upon the Confirmation Date shall be deemed to have, solicited votes on this Plan from the Voting Classes in good faith and in compliance with the applicable provisions of the Bankruptcy Code, including, without limitation, sections 1125 and 1126 of the Bankruptcy Code, and any applicable non-bankruptcy law, rule, or regulation governing the adequacy of disclosure in connection with the solicitation. Accordingly, the Debtors, the Reorganized Debtors, and each of their respective Related Parties shall be entitled to, and upon the Confirmation Date are hereby granted, the protections of section 1125(e) of the Bankruptcy Code.

ARTICLE V.

MEANS FOR IMPLEMENTATION OF THE PLAN

A. Restructuring Transactions

Without limiting any rights and remedies of the Debtors or Reorganized Debtors under this Plan or applicable law, but in all cases subject to the terms and conditions of the Restructuring Support Agreement and the Restructuring Documents and any consents or approvals required thereunder, the entry of the Confirmation Order shall constitute authorization for the Reorganized Debtors to take, or to cause to be taken, all reasonable actions necessary or appropriate to consummate and implement the provisions of this Plan, including but not limited to the actions set forth in the Reorganization Steps Overview, on and after the Confirmation Date, including such reasonable actions set forth in the Reorganization Steps Overview as may be necessary or appropriate to effectuate a corporate restructuring of their respective businesses, to otherwise simplify the overall corporate structure of the Reorganized Debtors, or to reincorporate certain of the Debtors under the laws of jurisdictions other than the laws of which the applicable Debtors are presently formed or incorporated. Such restructuring may include one or more mergers, amalgamations, consolidations, restructures, dispositions, liquidations, dissolutions, or creations of one or more new Entities, as may be reasonably determined by the Debtors or Reorganized Debtors to be necessary or appropriate (with the consent of the Required Consenting Noteholders), set forth in the steps described in the Reorganization Steps Overview, but in all cases subject to the terms and conditions of this Plan, the Restructuring Documents, the Restructuring Support Agreement, and any consents or approvals required hereunder or thereunder (collectively, the "**Restructuring Transactions**").

All such Restructuring Transactions taken, or caused to be taken, shall be deemed to have been authorized and approved by the Bankruptcy Court upon the entry of the Confirmation Order. The actions to effectuate the Restructuring Transactions may include: (i) the execution and delivery of appropriate agreements or other documents of merger, amalgamation, consolidation, restructuring, disposition, liquidation, or dissolution containing terms that are consistent with the terms of this Plan and that satisfy the applicable requirements of applicable state law and such other terms to which the applicable Entities may agree; (ii) the execution and delivery of

appropriate instruments of transfer, assignment, assumption, or delegation of any asset, property, right, liability, duty, or obligation on terms consistent with the terms of this Plan and having such other terms to which the applicable Entities may agree; (iii) the filing of appropriate certificates or articles of merger, amalgamation, consolidation, or dissolution pursuant to applicable state law; (iv) the creation of one or more new Entities; and (v) all other actions that the applicable Entities determine to be necessary or appropriate, including making filings or recordings that may be required by applicable state law in connection with such transactions, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders and to the extent necessary to implement this Plan or as set forth in the Reorganization Steps Overview, and in all cases subject to the terms and conditions of the Restructuring Support Agreement, this Plan and the Restructuring Documents and any consents or approvals required thereunder.

B. Continued Corporate Existence

Subject to the Restructuring Transactions permitted by Article V.Article V of this Plan, after the Effective Date, the Reorganized Debtors shall continue to exist as separate legal Entities in accordance with the applicable law in the respective jurisdiction in which they are incorporated or formed and pursuant to their respective certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, in effect immediately prior to the Effective Date, except to the extent such certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, are amended, restated or otherwise modified under this Plan (subject to such amendment, restatement, or replacement being in accordance with applicable law of the Debtor's jurisdiction of incorporation), including pursuant to the Amended/New Corporate Governance Documents, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders. Notwithstanding anything to the contrary herein, the Claims against a particular Debtor or Reorganized Debtor shall remain the obligations solely of such Debtor or Reorganized Debtor and shall not become obligations of any other Debtor or Reorganized Debtor solely by virtue of this Plan or the Chapter 11 Cases.

C. Vesting of Assets in the Reorganized Debtors Free and Clear of Liens and Claims

Except as otherwise expressly provided in this Plan, the Confirmation Order, or any Restructuring Document, pursuant to sections 1123(a)(5), 1123(b)(3), 1141(b) and (c) and other applicable provisions of the Bankruptcy Code, on and after the Effective Date, all property and assets of the Estates of the Debtors, including all claims, rights, and Retained Litigation Claims of the Debtors, and any other assets or property acquired by the Debtors or the Reorganized Debtors during the Chapter 11 Cases or under or in connection with this Plan (other than the Claims or Causes of Action subject to the Debtor Release, Professional Fee Claim Reserve and any rejected Executory Contracts and/or Unexpired Leases), shall vest in each of the Reorganized Debtors free and clear of all Claims, Liens, charges, and other encumbrances, subject to the Liens which survive the occurrence of the Effective Date as described in Article III of this Plan (including, without limitation, the Liens that secure the Exit Facilities). On and after the Effective Date, each of the Reorganized Debtors may (i) operate their respective businesses, (ii) use, acquire, and dispose of their respective property and (iii) compromise or settle any Claims, in each case without notice to, supervision of or approval by the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or the Bankruptcy Rules, other than restrictions expressly imposed by this Plan or the Confirmation Order.

D. Exit Facility Loan Documents

On the Effective Date, the Debtors and the Reorganized Debtors, as applicable, shall be authorized to execute and deliver, and to consummate the transactions contemplated by, the Exit Facility Loan Documents, in each case in form and substance acceptable to the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement and, in the case of an Exit DDTL Facility, the Delayed-Draw Term Loan Commitment Letter and to the applicable Exit Facility Lenders and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the applicable Exit Facility Loan Documents or as set forth as conditions precedent in the DIP Facility). On the Effective Date, each Exit Facility Loan Document shall constitute legal, valid, binding and authorized indebtedness and obligations of the Reorganized Debtors party thereto, enforceable in accordance with its respective terms and such indebtedness and obligations shall not be, and shall not be deemed to be, enjoined or subject to discharge, impairment, release or avoidance under this Plan, the Confirmation Order or on account of the Confirmation or Consummation of this Plan.

E. New Common Stock; Book Entry

On the Effective Date, subject to the terms and conditions of this Plan and the Restructuring Transactions and as described more fully in the Reorganization Steps Overview, Reorganized Parent shall issue the New Common Stock pursuant to this Plan and the Amended/New Corporate Governance Documents. For the avoidance of doubt, no distributions shall be made to Holders of Unexercised Equity Interests under this Plan, and any such Unexercised Equity Interests shall be deemed automatically terminated and cancelled as of the Effective Date.

Distributions of the New Common Stock may be made by delivery or book-entry transfer thereof by the applicable Distribution Agent in accordance with this Plan and the Amended/New Corporate Governance Documents. Upon the Effective Date, after giving effect to the transactions contemplated hereby, the authorized share capital or other equity securities of Reorganized Parent shall be that number of shares of New Common Stock as may be designated in the Amended/New Corporate Governance Documents.

F. Listing of New Securities; SEC Reporting

Prior to the Effective Date, the Required Consenting Noteholders shall determine, in consultation with the Debtors, whether to list the New Common Stock for trading on the New York Stock Exchange, the NASDAQ Capital Market, the NASDAQ Global Market, or any other national securities exchange selected by the Required Consenting Noteholders and reasonably acceptable to the Debtors, with such listing, if any, to be effective on, or as soon as reasonably practicable after, the Effective Date.

The Required Consenting Noteholders, in consultation with the Debtors, shall determine whether the Reorganized Debtors shall maintain their current status and continue as a public reporting company under applicable U.S. securities laws and shall continue to file annual, quarterly and current reports in accordance with the Exchange Act, as amended, and the rules and regulations promulgated thereunder.

G. New Stockholders Agreement; New Registration Rights Agreement

Subject to the Restructuring Transactions permitted by Article V.A of this Plan, on the Effective Date, Reorganized Parent shall enter into, if applicable, the New Stockholders Agreement and, if applicable, the New Registration Rights Agreement, each of which shall become effective and binding in accordance with its terms and conditions upon the parties thereto, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the New Stockholders Agreement and the New Registration Rights Agreement, as applicable).

On and as of the Effective Date, all of the Holders of New Common Stock shall be deemed to be parties to the New Stockholders Agreement, if any, without the need for execution by such Holder. The New Stockholders Agreement, if any, shall be binding on all Persons or Entities receiving, and all Holders of, the New Common Stock (and their respective successors and assigns), whether such New Common Stock is received or to be received on or after the Effective Date and regardless of whether such Person or Entity executes or delivers a signature page to the New Stockholders Agreement.

H. New Management Incentive Plan

The New Board shall be authorized to implement a management incentive plan (the "**New Management Incentive Plan**") that provides for the issuance of options and/or other equity-based compensation to the management and directors of Reorganized Parent. Up to ten percent (10%) of the New Common Stock, on a fully diluted basis, shall be reserved for issuance in connection with the New Management Incentive Plan, with the actual amount to be reserved as determined by the New Board. The participants in the New Management Incentive Plan, the allocations and form of the options and other equity-based compensation to such participants (including the amount of allocations and the timing of the grant of the options and other equity-based compensation), and the terms and conditions of such options and other equity-based compensation (including vesting, exercise prices, base values, hurdles, forfeiture, repurchase rights and transferability) shall be determined by the New Board. Any shares of New MIP Equity shall dilute equally the shares of New Common Stock otherwise distributed pursuant to this Plan (including, without limitation, pursuant to or in connection with the Equity Rights Offering).

Notwithstanding the foregoing, (i) the New Board shall retain a compensation consultant acceptable to the Required Consenting Noteholders prior to the Effective Date to advise them regarding the development of the New Management Incentive Plan and (ii) the New Management Incentive Plan shall be adopted by the New Board within one-hundred twenty (120) days after the Effective Date.

I. [Intentionally Deleted]

J. Plan Securities and Related Documentation; Exemption from Securities Laws

On and after the Effective Date, the Debtors and the Reorganized Debtors, as applicable, are authorized to and shall provide or issue the New Common Stock to be distributed and issued under this Plan (collectively, the "**Plan Securities**") and any and all other notes, stock, instruments, certificates, and other documents or agreements required to be distributed, issued, executed or delivered pursuant to or in connection with this Plan (collectively, the "**Plan Securities and Documents**"), in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity.

The offer, distribution, and issuance, as applicable, of the Plan Securities and Documents under this Plan (including New Common Stock issued in connection with the Equity Rights Offering) shall be exempt from or not subject to, or shall be effected in a manner that is exempt from or not subject to, any registration or prospectus delivery requirements under applicable securities laws (including, as applicable, Section 5 of the Securities Act or any other federal, state or local law or regulation requiring the registration and/or delivery of a prospectus for offer or sale of a security or registration or licensing of an issuer of a security) pursuant to section 1145(a) of the Bankruptcy Code and/or other applicable exemptions; provided, however, that New Common Stock issued to Cash Opt-Out Noteholders in the Equity Rights Offering pursuant to Article V of this Plan will be issued and distributed pursuant to section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder. An offering of Plan Securities provided in reliance on the exemption from registration under the Securities Act pursuant to section 1145(a) of the Bankruptcy Code may be sold without registration under such laws or regulations to the extent permitted under section 1145 of the Bankruptcy Code and deemed to be a public offering thereunder, and such Plan Securities may be resold without registration under such laws or regulations to the extent permitted under section 1145 of the Bankruptcy Code and other applicable law.

Persons or Entities who purchase securities pursuant to the exemption from registration set forth in Section 4(a)(2) of the Securities Act or Regulation D promulgated thereunder shall acquire "restricted securities." Resales of such restricted securities would not be exempted by section 1145 of the Bankruptcy Code from registration under the Securities Act or other applicable law. Holders of restricted securities would, however, be permitted to resell Plan Securities without registration if they are able to comply with the applicable provisions of Rule 144 promulgated under the Securities Act or Rule 144A under the Securities Act or any other applicable registration exemption under the Securities Act, or in a transaction that is registered with the SEC.

In the event that the Reorganized Debtors elect on or after the Effective Date to reflect any ownership of the Plan Securities through the facilities of DTC, the Reorganized Debtors need not provide any further evidence other than this Plan or the Confirmation Order with respect to the treatment of such securities under applicable securities laws. DTC shall accept and be entitled to conclusively rely upon this Plan or the Confirmation Order in lieu of a legal opinion regarding whether such securities are exempt from registration and/or eligible for DTC book entry delivery, settlement and depository services.

K. Release of Liens and Claims

To the fullest extent provided under section 1141(c) and other applicable provisions of the Bankruptcy Code, except as otherwise provided herein (including, without limitation, Article V.D of this Plan), in the Confirmation Order, or in any contract, instrument, release or other agreement or document entered into or delivered in connection with this Plan, on the Effective Date and concurrently with the applicable distributions made pursuant to Article VII hereof, all Liens, Claims, mortgages, deeds of trust, or other security interests against the assets or property of the Debtors or the Estates shall be fully released, canceled, terminated, extinguished and discharged, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. The filing of the Confirmation Order with any federal, state, or local agency or department shall constitute good and sufficient evidence of, but shall not be required to effect, the termination of such Liens, Claims and other interests to the extent provided in the immediately preceding sentence. Any Person or Entity holding such Liens, Claims or interests shall, pursuant to section 1142 of the Bankruptcy Code and in the case of any DIP Liens at the sole cost and expense of the Reorganized Debtors, promptly execute and deliver to the Reorganized Debtors such instruments of termination, release, satisfaction and/or assignment (in recordable form) as may be reasonably requested by the Reorganized Debtors.

L. Corporate Governance Documents of the Reorganized Debtors

The respective corporate governance documents of each of the Debtors shall be amended and restated or replaced (as applicable) by the Amended/New Corporate Governance Documents. Such corporate governance documents shall: (i) to the extent required by section 1123(a)(6) of the Bankruptcy Code, include a provision prohibiting the issuance of non-voting equity securities; (ii) authorize the issuance of New Common Stock in an amount not less than the amount necessary to permit the distributions thereof required or contemplated by this Plan; and (iii) to the extent necessary or appropriate, include such provisions as may be needed to effectuate and consummate this Plan and the transactions contemplated herein. After the Effective Date, the Reorganized Debtors may, subject to the terms and conditions of the Amended/New Corporate Governance Documents, amend and restate their respective corporate governance documents as permitted thereby and by applicable law.

M. New Board; Initial Officers

The initial members of the New Board shall be selected in accordance with the terms and conditions of the Restructuring Support Agreement. After the initial directors of the New Board are selected, future directors shall be elected in accordance with Amended/New Corporate Governance Documents. All officers of the Debtors immediately prior to the Effective Date shall be retained in their existing positions upon the Effective Date, subject to the terms of this Plan.

Pursuant to and to the extent required by section 1129(a)(5) of the Bankruptcy Code, the Debtors shall disclose in the Plan Supplement the identity and affiliations of any Person proposed to serve on the New Board or as an officer of each of the Reorganized Debtors, and, to the extent such Person is an insider other than by virtue of being a director or an officer, the nature of any compensation for such Person. Each such director and officer shall serve from and after the

Effective Date pursuant to applicable law and the terms of the Amended/New Corporate Governance Documents and the other constituent and corporate governance documents of the applicable Reorganized Debtors. The existing boards of directors and other governing bodies of the Debtors shall be deemed to have resigned on and as of the Effective Date, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity.

N. Corporate Action

Each of the Debtors and the Reorganized Debtors may take any and all actions reasonably necessary to execute, deliver, File or record such contracts, instruments, releases and other agreements or documents and take such actions as may be reasonably necessary or appropriate to effectuate and implement the provisions of this Plan, including, without limitation, the issuance and the distribution of the securities to be issued pursuant hereto, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by the security holders, officers or directors of the Debtors or the Reorganized Debtors or by any other Person or Entity (except for those expressly required pursuant hereto or by the Restructuring Documents).

After the Confirmation Date, all matters provided for pursuant to this Plan that would otherwise require approval of the stockholders, directors, officers, managers, members or partners of the Debtors (as of prior to the Effective Date) shall be deemed to have been so approved and shall be in effect prior to, on or after the Effective Date (as appropriate) pursuant to applicable law and without any requirement of further action by such Persons or Entities or the need for any approvals, authorizations, actions or consents of or from any such Persons or Entities.

As of the Effective Date, all matters provided for in this Plan involving the legal or corporate structure of the Debtors or the Reorganized Debtors (including, without limitation, the adoption of the Amended/New Corporate Governance Documents and similar constituent and corporate governance documents, and the selection of directors and officers for, each of the Reorganized Debtors), and any legal or corporate action required by the Debtors or the Reorganized Debtors in connection with this Plan shall be deemed to have occurred and shall be in full force and effect in all respects, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On and after the Effective Date, the appropriate officers of the Debtors and the Reorganized Debtors are authorized to issue, execute, deliver, and consummate the transactions contemplated by, the contracts, agreements, documents, guarantees, pledges, consents, securities, certificates, resolutions and instruments contemplated by or described in this Plan in the name of and on behalf of the Debtors and the Reorganized Debtors, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity. The secretary and any assistant secretary of the Debtors and the Reorganized Debtors shall be authorized to certify or attest to any of the foregoing actions.

O. Cancellation of Notes, Certificates and Instruments

On the Effective Date, except to the extent otherwise provided in this Plan and the Restructuring Documents (including, without limitation, Article II.B and Article V.B of this Plan), all notes, indentures, instruments, certificates, agreements and other documents evidencing or relating to any Impaired Claim (including, for the avoidance of doubt and without limitation, the Prepetition Notes Indentures and the Prepetition Notes) or any Claim being paid in full in Cash under this Plan shall be fully released, terminated, extinguished and discharged (including, in respect of DIP Documents, any duties or obligations of the DIP Agent thereunder), in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity and in the case of any Claim being paid in full in Cash upon the indefeasible payment of such Claim in full in Cash as contemplated by this Plan; provided that the Prepetition Debt Documents and the DIP Documents shall continue in effect for the limited purpose of (i) allowing Holders of Claims thereunder to receive, and allowing and preserving the rights of the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee or other applicable Distribution Agents thereunder to make, distributions under this Plan; (ii) permitting the Prepetition Notes Indenture Trustee to exercise its Prepetition Notes Indenture Trustee Charging Lien against such distributions for payment of the Prepetition Notes Indenture Trustee Fees and Expenses; (iii) preserving any rights of the DIP Agent to payment of fees, costs, and expenses and otherwise allowing the DIP Agent to take any actions contemplated by this Plan, and (iv) preserving the DIP Contingent Obligations as contemplated by Article II.B of this Plan; provided further that, upon completion of the distribution with respect to a specific Prepetition Debt Claim, the Prepetition Debt Documents in connection thereto and any and all notes, securities and instruments issued in connection with such Prepetition Debt Claim shall terminate completely without further notice or action and be deemed surrendered.

P. Existing Equity Interests

On the Effective Date, the Old Parent Interests shall be terminated and cancelled without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On the Effective Date, the Intercompany Equity Interests shall remain effective and outstanding, except to the extent modified pursuant to the terms of the Reorganization Steps Overview, and shall be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date. Each Parent Subsidiary shall continue to be governed by the terms and conditions of its applicable corporate governance documents as in effect immediately prior to the Effective Date, except as amended or modified by this Plan or the Plan Supplement.

Q. Sources of Cash for Plan Distributions

All Cash necessary for the Debtors or the Reorganized Debtors, as applicable, to make payments required pursuant to this Plan shall be obtained from their respective Cash balances, including Cash from operations, the Equity Rights Offering and the Exit Facility Credit

Agreements. The Debtors and the Reorganized Debtors, as applicable, may also make such payments using Cash received from their subsidiaries through their respective consolidated cash management systems and the incurrence of intercompany transactions, in all cases subject to the terms and conditions of the Restructuring Support Agreement and the Restructuring Documents.

R. Funding and Use of Professional Fee Claim Reserve

On or before the Effective Date, the Debtors shall fund the Professional Fee Claim Reserve in such amount as determined by the Debtors, with the consent of the Required Consenting Noteholders or as determined by order of the Bankruptcy Court, as necessary in order to be able to pay in full in Cash the Professional Fee Claims, as and when Allowed.

The Cash contained in the Professional Fee Claim Reserve shall be used solely to pay the Allowed Professional Fee Claims, with the Unused Cash Reserve Amount (if any) being returned to the Reorganized Debtors within three (3) Business Days after determining the Unused Cash Reserve Amount. The Debtors and the Reorganized Debtors, as applicable, shall maintain detailed records of all payments made from the Professional Fee Claim Reserve, such that all payments and transactions shall be adequately and promptly documented in, and readily ascertainable from, their respective books and records.

The Professional Fee Claim Reserve shall be maintained in trust for the Professionals and shall not be considered property of the Debtors' Estates; provided that the Reorganized Debtors shall have a reversionary interest in the Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals shall have an Allowed Administrative Claim for any such deficiency, which shall be satisfied in full in Cash in accordance with Article II.A of this Plan.

After the Effective Date, neither the Debtors nor the Reorganized Debtors shall deposit any other funds or property into the Professional Fee Claim Reserve without further order of the Bankruptcy Court or otherwise commingle funds in the Professional Fee Claim Reserve. To the extent the Professional Fee Claim Reserve is insufficient to pay in full in Cash the obligations and liabilities for which such reserve was established, then the Reorganized Debtors shall, within five (5) Business Days, pay such obligations and liabilities in full in Cash.

S. Continuing Effectiveness of Final Orders

Payment authorization granted to the Debtors under any prior Final Order entered by the Bankruptcy Court shall continue in effect after the Effective Date. Accordingly, the Debtors or the Reorganized Debtors may pay or otherwise satisfy any Claim to the extent permitted by, and subject to, the applicable Final Order without regard to the treatment that would otherwise be applicable to such Claim under this Plan.

T. Payment of Fees and Expenses of Certain Creditors

The Debtors and the Reorganized Debtors, as applicable, shall, on and after the Confirmation Date and to the extent invoiced in accordance with the terms of the applicable engagement letter(s), pay the Ad Hoc Noteholder Group Fees and Expenses (whether accrued

prepetition or postpetition and to the extent not otherwise paid prior to or during the Chapter 11 Cases), without the need for application by any such parties to the Bankruptcy Court, and without notice and a hearing pursuant to section 1129(a)(4) of the Bankruptcy Code or otherwise.

U. Payment of Fees and Expenses of the Prepetition Notes Indenture Trustee

The Debtors shall, on and after the Effective Date, and upon the presentment of invoices in customary form (which may be redacted to preserve any confidential or privileged information), pay the Prepetition Notes Indenture Trustee Fees and Expenses (in each case whether accrued prepetition or postpetition and to the extent not otherwise paid during the Chapter 11 Cases), without the need for application by any party to the Bankruptcy Court, and without notice and a hearing pursuant to section 1129(a)(4) of the Bankruptcy Code or otherwise. From and after the Effective Date, the Reorganized Debtors shall pay any Prepetition Notes Indenture Trustee Fees and Expenses in full in Cash without further court approval.

V. Equity Rights Offering

Pursuant to the terms of this Plan and the Equity Rights Offering Procedures, each Accredited Cash Opt-Out Noteholder shall have the opportunity but not the obligation to subscribe for its Pro Rata share of an amount of New Common Stock to be issued as of the Effective Date necessary to fully fund the Cash Payout at the Purchase Price (as defined in the Equity Rights Offering Procedures) set forth in the Equity Rights Offering Procedures.

Each Accredited Cash Opt-Out Noteholder that elects to purchase the maximum number of Equity Rights Offering Shares that such Accredited Cash Opt-Out Noteholder may purchase in the Equity Rights Offering will also have the right to elect to purchase additional Equity Rights Offering Shares that are not timely, duly and validly subscribed and paid for in the Equity Rights Offering, as more fully set forth in the Rights Offering Procedures.

The Equity Rights Offering will be conducted in reliance upon the exemption from registration set forth in Section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder.

The proceeds of the Equity Rights Offering shall be used exclusively to fund the Cash Payout provided to Cash Payout Noteholders, in full and final satisfaction of such Holders' Prepetition Notes Claims, which shall be released and discharged pursuant to Article XI herein. Notwithstanding anything to the contrary herein, if the Equity Rights Offering Amount is less than the aggregate amount of the Cash Payout, then the amount of Prepetition Notes Claims held by the Cash Payout Noteholders satisfied by the Cash Payout shall automatically be reduced, and any remaining portion of such Cash Payout Noteholders' Prepetition Notes Claims that is not satisfied through the Cash Payout as a result of such automatic reduction shall receive the treatment such Holder would receive if such Holder were a Cash Opt-Out Noteholder. For the avoidance of doubt, under no circumstance shall the amount actually paid out in the Cash Payout exceed the Equity Rights Offering Amount.

Consummation of the Equity Rights Offering and delivery of any Cash Payout is contingent upon the consent of the Required Consenting Noteholders. In the event the Equity Rights Offering

is not consummated, then no Cash Payout will be made to any Cash Payout Noteholder and such Holder will receive the treatment such Holder would receive if such Holder were a Cash Opt-Out Noteholder.

Notwithstanding anything in this Plan to the contrary, the New Common Stock issued in connection with the Equity Rights Offering shall be subject to dilution by the New MIP Equity.

ARTICLE VI.

TREATMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

A. Assumption of Executory Contracts and Unexpired Leases

On the Effective Date, all Executory Contracts and Unexpired Leases of the Debtors shall be assumed by the Debtors in accordance with, and subject to, the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code (including, for the avoidance of doubt, the Restructuring Support Agreement), except for those Executory Contracts and Unexpired Leases that:

(i) have been assumed or rejected by the Debtors by prior order of the Bankruptcy Court;

(ii) are the subject of a motion to reject filed by the Debtors pending on the Effective Date;

(iii) are identified by the Debtors (with the consent of the Required Consenting Noteholders) and Filed in the Plan Supplement as rejected Executory Contracts and Unexpired Leases, which Plan Schedule may be amended by the Debtors (with the consent of the Required Consenting Noteholders) to add or remove Executory Contracts and Unexpired Leases by filing with the Bankruptcy Court an amended Plan Schedule and serving it on the affected non-Debtor contract parties at least seven (7) days prior to the Plan Objection Deadline; or

(iv) are rejected or terminated by the Debtors pursuant to the terms of this Plan.

Without amending or altering any prior order of the Bankruptcy Court approving the assumption or rejection of any Executory Contract or Unexpired Lease, entry of the Confirmation Order by the Bankruptcy Court shall constitute approval of such assumptions pursuant to sections 365(a) and 1123 of the Bankruptcy Code.

To the extent any provision in any Executory Contract or Unexpired Lease assumed or assumed and assigned (as applicable) pursuant to this Plan or any prior order of the Bankruptcy Court (including, without limitation, any "change in control" provision, "change of control" provision, or provision with words of similar import) (a) prohibits, restricts or conditions, or purports to prohibit, restrict or condition, (b) is modified, breached or terminated (or deemed

modified, breached or terminated), (c) increases, accelerates or otherwise alters any obligations or liabilities of the Debtors or Reorganized Debtors (or purports to increase, accelerate or otherwise alter any obligations or liabilities of the Debtors or Reorganized Debtors), or (d) results in the creation or imposition of any Lien upon any property or assert of any of the Debtors or Reorganized Debtors (or purports to result in the creation or imposition of any Lien upon any property or asset of any of the Debtors or Reorganized Debtors), in each case as a result of (i) the commencement of these Chapter 11 Cases or the insolvency or financial condition of any Debtor at any time before the closing of its respective Chapter 11 Case, (ii) any Debtor's or any Reorganized Debtor's assumption or assumption and assignment (as applicable) of such Executory Contract or Unexpired Lease or (iii) the Confirmation or Consummation of this Plan, then such provision shall, to the extent provided by section 365 of the Bankruptcy Code, be deemed modified such that the transactions contemplated by this Plan shall not entitle the non-debtor party thereto to modify or terminate such Executory Contract or Unexpired Lease or to exercise any other default-related rights or remedies with respect thereto, and any required consent under any such contract or lease shall be deemed satisfied by the Confirmation of this Plan.

Each Executory Contract and Unexpired Lease assumed and/or assigned pursuant to this Plan shall revest in and be fully enforceable by the applicable Reorganized Debtor or the applicable assignee in accordance with its terms and conditions, except as modified by the provisions of this Plan, any order of the Bankruptcy Court approving its assumption and/or assignment, or applicable law.

The inclusion or exclusion of a contract or lease on any schedule or exhibit shall not constitute an admission by any Debtor that such contract or lease is an Executory Contract or Unexpired Lease or that any Debtor has any liability thereunder.

B. Cure of Defaults; Assignment of Executory Contracts and Unexpired Leases

Any defaults under each Executory Contract and Unexpired Lease to be assumed, or assumed and assigned, pursuant to this Plan shall be satisfied, pursuant to and to the extent required by section 365(b)(1) of the Bankruptcy Code, by payment of the applicable default amount in Cash on or in connection with the Effective Date or on such other terms as the Bankruptcy Court may order or the parties to such Executory Contracts or Unexpired Leases may otherwise agree in writing (with the consent of the Required Consenting Noteholders) (the "**Cure Claim Amount**").

In the event of an assumption, or an assumption and assignment, of an Executory Contract or Unexpired Lease that is in default under this Plan, at least seven (7) days prior to the Plan Objection Deadline (or, in the case of an Executory Contract or Unexpired Lease removed from the Plan Schedule after such date, no later than one (1) Business Day after such removal), the Debtors shall File and serve upon counterparties to such Executory Contracts and Unexpired Leases, a notice of the proposed assumption, or proposed assumption and assignment, which shall: (a) list the applicable Cure Claim Amount, if any; (b) if applicable, identify the party to which the Executory Contract or Unexpired Lease shall be assigned; (c) describe the procedures for filing objections thereto; and (d) explain the process by which related disputes shall be resolved by the Bankruptcy Court.

Any objection by a counterparty to an Executory Contract or Unexpired Lease to a proposed assumption, or proposed assumption and assignment under this Plan, or any related cure amount, must be Filed, served and actually received by the Debtors and counsel to the Ad Hoc Noteholder Group prior to the Plan Objection Deadline (notwithstanding anything in the Schedules or a proof of Claim to the contrary). Any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption, or proposed assumption and assignment, or cure amount shall be deemed to have consented to such matters and shall be deemed to have forever released and waived any objection to such proposed assumption, proposed assumption and assignment, and cure amount. The Confirmation Order shall constitute an order of the Bankruptcy Court approving each proposed assumption, or proposed assumption and assignment, of Executory Contracts and Unexpired Leases pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date.

In the event of a dispute regarding (a) the amount of any cure payment, (b) the ability of any Debtor or assignee to provide "adequate assurance of future performance" (within the meaning of section 365 of the Bankruptcy Code) under the Executory Contract or Unexpired Lease to be assumed, or assumed and assigned or (c) any other matter pertaining to assumption or assignment, the applicable cure payments required by section 365(b)(1) of the Bankruptcy Code shall be made following the entry of a Final Order resolving the dispute and approving such assumption or assumption and assignment. If such objection is sustained by Final Order of the Bankruptcy Court, the Debtors or the Reorganized Debtors, as applicable, may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming or assigning it. The Debtors or the Reorganized Debtors, as applicable, shall be authorized to effect such rejection by filing a written notice of rejection with the Bankruptcy Court and serving such notice on the applicable counterparty within ten (10) days of the entry of such Final Order.

Subject to any cure claims Filed with respect thereto, assumption or assumption and assignment of any Executory Contract or Unexpired Lease pursuant to this Plan shall result in the full release and satisfaction of any Claims or defaults, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed Executory Contract or Unexpired Lease at any time prior to the effective date of assumption or assumption and assignment, in each case as provided in section 365 of the Bankruptcy Code, in each case subject to the remaining terms and conditions of this Article VI. Any proofs of Claim filed with respect to an Executory Contract or Unexpired Lease that has been assumed or assumed and assigned by Final Order shall be deemed disallowed and expunged (subject to any cure claims Filed with respect thereto), without further notice to or action, order, or approval of the Bankruptcy Court.

With respect to any Executory Contract or Unexpired Lease assumed and assigned pursuant to this Plan, upon and as of the Effective Date, the applicable assignee shall be deemed to be substituted as a party thereto for the applicable Debtor party to such assigned Executory Contract or Unexpired Lease and, accordingly, the Debtors and the Reorganized Debtors shall be relieved, pursuant to and to the extent set forth in section 365(k) of the Bankruptcy Code, from any further liability under such assigned Executory Contract or Unexpired Lease.

C. Rejection of Executory Contracts and Unexpired Leases

The Debtors reserve the right, at any time prior to the Effective Date, except as otherwise specifically provided herein, to seek to reject (with the consent of the Required Consenting Noteholders) any Executory Contract or Unexpired Lease and to file a motion requesting authorization for the rejection of any such contract or lease. All Executory Contracts and Unexpired Leases listed on a Plan Schedule as rejected Executory Contracts and Unexpired Leases shall be deemed rejected as of the Effective Date. The Confirmation Order shall constitute an order of the Bankruptcy Court approving the rejections described in this Article VI pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date. Rejection of any Executory Contract or Unexpired Lease pursuant to this Plan or otherwise shall not constitute a termination of any preexisting obligations owed to the Debtors or the Reorganized Debtors, as applicable, under such Executory Contracts or Unexpired Leases.

D. Claims on Account of the Rejection of Executory Contracts or Unexpired Leases

All proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to this Plan or the Confirmation Order, if any, must be filed with the Bankruptcy Court within thirty (30) days after service of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection.

Any Person or Entity that is required to file a proof of Claim arising from the rejection of an Executory Contract or an Unexpired Lease that fails to timely do so shall be forever barred, estopped and enjoined from asserting such Claim, and such Claim shall not be enforceable, against the Debtors, the Reorganized Debtors or the Estates, and the Debtors, the Reorganized Debtors and their Estates and their respective assets and property shall be forever discharged from any and all indebtedness and liability with respect to such Claim unless otherwise ordered by the Bankruptcy Court or as otherwise provided herein. All such Claims shall, as of the Effective Date, be subject to the permanent injunction set forth in Article X.G hereof.

E. D&O Liability Insurance Policies

On the Effective Date, each D&O Liability Insurance Policy shall be deemed and treated as an Executory Contract that is and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the D&O Liability Insurance Policies shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the D&O Liability Insurance Policies.

After assumption of the D&O Liability Insurance Policies, nothing in this Plan otherwise alters the terms and conditions of the D&O Liability Insurance Policies. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors under the D&O Liability Insurance Policies. For the avoidance of doubt, the D&O Liability Insurance Policies shall continue to apply with respect to actions, or failures to act, that occurred on or prior to the Effective Date, subject to the terms and conditions of the D&O Liability Insurance Policies.

The Debtors are further authorized to take such reasonable actions, and to execute and deliver such documents, as may be reasonably necessary or appropriate to implement, maintain, cause the binding of, satisfy any terms or conditions of, or otherwise secure for the insureds the benefits of the D&O Tail Policy, without further notice to or order of the Bankruptcy Court or approval or consent of any Person or Entity.

Notwithstanding anything to the contrary in any D&O Liability Insurance Policies issued prior to the Effective Date, the Reorganized Debtors shall not have any obligation or responsibility for the payment of any self-insured retention thereunder or in connection therewith, and no Person or Entity shall be entitled to seek reimbursement from or to subrogate against any Reorganized Debtors with respect to any payments made under such policies.

F. Indemnification Provisions

On the Effective Date, all Indemnification Provisions shall be deemed and treated as Executory Contracts that are and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the Indemnification Provisions shall survive the Effective Date and be Unimpaired; provided, however, that, to the maximum extent permitted under applicable law, this provision shall not include any such Claims arising from or related to (i) any Excluded Party or (ii) any indemnification Claims against the Parent that are based on fraud, gross negligence, or willful misconduct, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Indemnification Provisions. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable parties under the Indemnification Provisions. For the avoidance of doubt, the Indemnification Provisions shall continue to apply with respect to actions, or failures to act, that occurred on or prior to the Effective Date, subject to the terms and conditions of the Indemnification Provisions.

G. Employment Plans

On the Effective Date, all employment agreements and severance policies, including all employment, compensation, and benefit plans, policies, and programs of the Debtors applicable to any of their respective officers, employees or retirees, and any of the officers, employees or retirees of their respective subsidiaries, including, without limitation, all workers' compensation programs, savings plans, retirement plans, SERP plans, healthcare plans, disability plans, severance benefit plans, incentive plans, change-in-control plans, insurance plans including but not limited to life and accidental death and dismemberment insurance plans, health and welfare plans, and 401(k) plans (in each case, as applicable) (collectively, the "**Specified Employee Plans**") shall be deemed and treated as Executory Contracts that are and shall, subject to the following proviso, be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no Proof of Claim, request for administrative expense, or cure claim need be Filed; provided that (a) the Debtors, pursuant to the Restructuring Support Agreement, acknowledged and agreed that the Consummation of this Plan shall not constitute a change in control or term of similar meaning pursuant to any of the

Specified Employee Plans, and the Confirmation Order shall contain a finding and such other provisions acceptable to the Required Consenting Noteholders confirming the same, and (b) each "Executive" employment agreement, "Level I" employment agreement and "Level II" employment agreement shall only be maintained and assumed by the Debtors (and assigned to the Reorganized Debtors, if necessary) and considered a Specified Employee Plan if the employee party to such agreement, on or prior to the Effective Date, (i) confirms that the Consummation of this Plan does not constitute a change in control and (ii) waives any right to resign with "good reason" solely or in part as a result of the Consummation of this Plan.

All Claims arising from the Specified Employee Plans shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Specified Employee Plans. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable parties under the Specified Employee Plans.

H. Insurance and Surety Contracts

On the Effective Date, each Insurance and Surety Contract shall be deemed and treated as an Executory Contract that is and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the Insurance and Surety Contracts shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Insurance and Surety Contracts. After assumption of the Insurance and Surety Contracts, nothing in this Plan otherwise alters the terms and conditions of the Insurance and Surety Contracts. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable counterparties under the Insurance and Surety Contracts.

I. Extension of Time to Assume or Reject

Notwithstanding anything to the contrary set forth in Article VI of this Plan, in the event of a dispute as to whether a contract is executory or a lease is unexpired, the right of the Reorganized Debtors to move to assume or reject such contract or lease shall be extended until the date that is ten (10) days after entry of a Final Order by the Bankruptcy Court determining that the contract is executory or the lease is unexpired. The deemed assumption provided for in Article VI.A of this Plan shall not apply to any such contract or lease, and any such contract or lease shall be assumed or rejected only upon motion of the Reorganized Debtors following the Bankruptcy Court's determination that the contract is executory or the lease is unexpired.

J. Modifications, Amendments, Supplements, Restatements, or Other Agreements

Unless otherwise provided in this Plan, each Executory Contract or Unexpired Lease that is assumed by the Debtors or the Reorganized Debtors shall include all modifications, amendments, supplements, restatements, or other agreements that in any manner affect such

Executory Contract or Unexpired Lease, and all rights related thereto, if any, including all easements, licenses, permits, rights, privileges, immunities, options, rights of first refusal, and any other interests, unless any of the foregoing has been previously rejected or repudiated or is rejected or repudiated hereunder. Modifications, amendments, supplements, and restatements to prepetition Executory Contracts and Unexpired Leases that have been executed by the Debtors during the Chapter 11 Cases shall not be deemed to alter the prepetition nature of the Executory Contract or Unexpired Lease, or the validity, priority, or amount of any Claims that may arise in connection therewith.

ARTICLE VII.

PROVISIONS GOVERNING DISTRIBUTIONS

A. Distributions for Claims Allowed as of the Effective Date

Except as otherwise provided in the "Treatment" sections in Article III hereof or as ordered by the Bankruptcy Court, distributions to be made on account of Claims that are Allowed Claims as of the Effective Date shall be made on the Effective Date or as soon as reasonably practicable thereafter. Any payment or distribution required to be made under this Plan on a day other than a Business Day shall be made on the next succeeding Business Day. Distributions on account of Disputed Claims that first become Allowed Claims after the Effective Date shall be made pursuant to Article VIII hereof.

B. No Postpetition Interest on Claims

Unless otherwise specifically provided for in this Plan, the Confirmation Order or Final Order of the Bankruptcy Court, or required by applicable bankruptcy law (including, without limitation, as required pursuant to section 506(b) or section 511 of the Bankruptcy Code), postpetition interest shall not accrue or be paid on any Claims (except DIP Super-Priority Claims) and no Holder of a Claim (except DIP Super-Priority Claims) shall be entitled to interest accruing on or after the Petition Date on any Claim.

C. Distributions by the Reorganized Debtors or Other Applicable Distribution Agent

Other than as specifically set forth below or as otherwise provided in this Plan, the Reorganized Debtors or other applicable Distribution Agent shall make all distributions required to be distributed under this Plan. Distributions on account of the Allowed Prepetition Debt Claims and Allowed DIP Super-Priority Claims shall be made to the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee, and the DIP Agent, as applicable, and such agent or trustee shall be, and shall act as, the Distribution Agent with respect to its respective Class of Claims in accordance with the terms and conditions of this Plan and the applicable debt documents. All distributions to Holders of Prepetition Debt Claims and DIP Super-Priority Claims shall be deemed completed when made by the Reorganized Debtors to the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee (or as directed by the Prepetition Notes Indenture Trustee), and the DIP Agent, or as otherwise provided in this Plan, as applicable. The Reorganized Debtors may employ or contract with other Entities to assist in or make the distributions required by this Plan and may pay the reasonable fees and expenses of such Entities and the Distribution Agents in the ordinary course of business. No Distribution Agent shall be required to give any bond or

surety or other security for the performance of its duties unless otherwise ordered by the Bankruptcy Court.

The distributions of New Common Stock to be made under this Plan to Holders of Allowed Prepetition Notes Claims shall be made by the Debtors or Reorganized Debtors, as applicable, to the Prepetition Notes Indenture Trustee, which shall transmit (or cause to be transmitted) such distributions to Holders of Allowed Prepetition Notes Claims in accordance with the Prepetition Notes Indenture or as set forth below. Notwithstanding anything to the contrary in this Plan, the Prepetition Notes Indenture Trustee may transfer or direct the transfer of such distributions through the facilities of DTC and, in such event, shall be entitled to recognize and deal for all purposes under this Plan with Holders of the Prepetition Notes to the extent consistent with the policies or customary practices of DTC. If such distributions cannot be made through the facilities of DTC, the Debtors or Reorganized Debtors, as applicable, shall implement procedures in consultation with the Prepetition Notes Indenture Trustee and reasonably acceptable to the Required Consenting Noteholders to make distributions with respect to the Prepetition Notes. The Debtors or Reorganized Debtors (as applicable) shall use their best efforts to make the New Common Stock to be distributed to Holders of the Prepetition Notes eligible for distribution through the facilities of DTC. The distributions of Subscription Rights under this Plan to Accredited Cash Opt-Out Noteholders shall be made by the Voting and Claims Agent as provided in the Equity Rights Offering Procedures. The obligations of the Prepetition Notes Indenture Trustee under the Prepetition Notes Indentures, the Prepetition Notes, and this Plan shall be deemed fully satisfied upon DTC's receipt of the distributions with respect to the Prepetition Notes.

D. Delivery and Distributions; Undeliverable or Unclaimed Distributions

1. Record Date for Distributions

On the Distribution Record Date, the Claims Register (and the Debtors' books and records with respect to the Holders of Equity Interests in Parent) shall be closed. Accordingly, the Debtors, the Reorganized Debtors or other applicable Distribution Agent shall have no obligation to recognize the assignment, transfer or other disposition of, or the sale of any participation in, any Allowed Claim (other than DIP Super-Priority Claims and Prepetition Debt Claims) or Allowed Equity Interest that occurs after the close of business on the Distribution Record Date, and shall be entitled for all purposes herein to recognize and distribute securities, property, notices and other documents only to those Holders of Allowed Claims (other than DIP Super-Priority Claims and Prepetition Debt Claims) or Allowed Equity Interest who are Holders of such Claims or Equity Interests, or participants therein, as of the close of business on the Distribution Record Date. The Reorganized Debtors or other applicable Distribution Agent shall be entitled to recognize and deal for all purposes under this Plan with only those record holders stated on the Claims Register, or their books and records, as of the close of business on the Distribution Record Date; provided, however, that the Distribution Record Date shall not apply to the DIP Super-Priority Claims, Prepetition Debt Claims, or any securities of the Debtors deposited with DTC.

2. Delivery of Distributions in General

Except as otherwise provided herein, the Debtors, the Reorganized Debtors or other applicable Distribution Agent, as applicable, shall make distributions to Holders of Allowed Claims, or in care of their authorized agents, as appropriate, at the address for each such Holder or

agent as indicated on the Debtors' or other applicable Distribution Agent's books and records as of the date of any such distribution; provided, however, that the manner of such distributions shall be determined in the discretion of the applicable Distribution Agent (subject to the terms and conditions of the DIP Agreement and the relevant Prepetition Debt Documents, if applicable); provided further, that the address for each Holder of an Allowed Claim shall be deemed to be the address set forth in the latest proof of Claim, if any, Filed by such Holder pursuant to Bankruptcy Rule 3001 as of the Distribution Record Date.

3. Minimum Distributions

Notwithstanding anything herein to the contrary, no Distribution Agent shall be required to make distributions or payments of less than $100.00 (whether in Cash or otherwise) or to make partial distributions or payments of fractions of dollars or New Common Stock, in each case with respect to Impaired Claims. With respect to Impaired Claims, whenever any payment or distribution of a fraction of a dollar or a fraction of a share of New Common Stock under this Plan would otherwise be called for, the actual payment or distribution shall reflect a rounding of such fraction down to the nearest whole dollar or share of New Common Stock (and no Cash shall be distributed in lieu of such fractional New Common Stock). For the avoidance of doubt, DTC shall be considered a single holder for purposes of distributions.

No Distribution Agent shall have any obligation to make a distribution on account of an Allowed Claim that is Impaired under this Plan if: (a) the aggregate amount of all distributions authorized to be made on the Effective Date is or has an economic value less than $25,000, unless such distribution is a final distribution; or (b) the amount to be distributed to the specific Holder of an Allowed Claim on the Effective Date does not constitute a final distribution to such Holder and is or has an economic value less than $25.00, which shall be treated as an undeliverable distribution under Article VII.D.4 below.

4. Undeliverable Distributions

(a) Holding of Certain Undeliverable Distributions

If the distribution to any Holder of an Allowed Claim is returned to the Distribution Agent as undeliverable or is otherwise unclaimed, no further distributions shall be made to such Holder unless and until the Distribution Agent is notified in writing of such Holder's then current address in accordance with the time frames described in Article VII.D.4(b) hereof, at which time (or as soon as reasonably practicable thereafter) all currently due but missed distributions shall be made to such Holder. Undeliverable distributions shall remain in the possession of the Reorganized Debtors or in the applicable reserve, subject to Article VII.D.4(b) hereof, until such time as any such distributions become deliverable. Undeliverable distributions shall not be entitled to any additional interest, dividends or other accruals of any kind on account of their distribution being undeliverable.

(b) Failure to Claim Undeliverable Distributions

Any Holder of an Allowed Claim (or any successor or assignee or other Person or Entity claiming by, through, or on behalf of, such Holder) that does not assert a right pursuant to this Plan for an undeliverable or unclaimed distribution within ninety (90) days after the later of the

Effective Date or the date such distribution is due shall be deemed to have forfeited its rights for such undeliverable or unclaimed distribution and shall be forever barred and enjoined from asserting any such rights for an undeliverable or unclaimed distribution against the Debtors or their Estates, the Reorganized Debtors or their respective assets or property, or any Distribution Agent. In such case, any Cash, Plan Securities or other property reserved for distribution on account of such Claim shall become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash, Plan Securities or other property shall thereafter be distributed or allocated in accordance with the applicable terms and conditions of this Plan; provided, however, that if the aggregate amount of Allowed Claims in Class 6 is less than the Parent GUC Recovery Cash Pool, then the excess Parent GUC Recovery Cash Pool shall constitute property of the Reorganized Debtors. Nothing contained in this Plan shall require the Debtors, the Reorganized Debtors, or any Distribution Agent to attempt to locate any Holder of an Allowed Claim.

(c) Failure to Present Checks

Checks issued by the Distribution Agent on account of Allowed Claims shall be null and void if not negotiated within ninety (90) days after the issuance of such check. Requests for reissuance of any check shall be made directly to the Distribution Agent by the Holder of the relevant Allowed Claim with respect to which such check originally was issued. Any Holder of an Allowed Claim holding an un-negotiated check that does not request reissuance of such un-negotiated check within ninety (90) days after the date of mailing or other delivery of such check shall have its rights for such un-negotiated check discharged and be forever barred, estopped and enjoined from asserting any such right against the Debtors, their Estates, the Reorganized Debtors, or their respective assets or property. In such case, any Cash held for payment on account of such Claims shall become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash shall thereafter be distributed or allocated in accordance with the applicable terms and conditions of this Plan.

E. Compliance with Tax Requirements

In connection with this Plan and all distributions hereunder, the Reorganized Debtors or other applicable Distribution Agent shall comply with all applicable withholding and reporting requirements imposed by any federal, state, local, or foreign taxing authority, and all distributions hereunder shall be subject to any such applicable withholding and reporting requirements. Notwithstanding any provision in this Plan to the contrary, the Reorganized Debtors or other applicable Distribution Agent shall be authorized to take any and all reasonable actions that may be necessary or appropriate to comply with such applicable withholding and reporting requirements. All Persons and Entities holding Claims or Equity Interests shall be required to provide any information necessary to effect information reporting and the withholding of such taxes (or establish eligibility for an exclusion for the withholding of taxes), and each Holder of an Allowed Claim shall have the sole and exclusive responsibility for the satisfaction and payment of any tax obligations imposed by any Governmental Unit, including income, withholding, and other tax obligations, on account of such distribution. Any amounts withheld or reallocated pursuant to this **Error! Reference source not found.** shall be treated as if distributed to the Holder of the Allowed Claim.

F. Allocation of Plan Distributions Between Principal and Interest

To the extent that any Allowed Claim entitled to a distribution under this Plan is comprised of indebtedness and accrued but unpaid interest thereon, such distribution shall, to the extent permitted by applicable law, be allocated for U.S. federal income tax purposes to the principal amount of the Claim first and then, to the extent that the consideration exceeds the principal amount of the Claim, to the portion of such Claim representing accrued but unpaid interest.

G. Means of Cash Payment

Payments of Cash made pursuant to this Plan shall be in U.S. dollars and shall be made, at the option of the applicable Distribution Agent, by checks drawn on, or wire transfer from, a domestic bank selected by such Distribution Agent. Cash payments to foreign creditors may be made, at the option of the applicable Distribution Agent, in such funds and by such means as are necessary or customary in a particular foreign jurisdiction.

H. Timing and Calculation of Amounts to Be Distributed

Except as otherwise provided in the "Treatment" sections in Article III hereof or as ordered by the Bankruptcy Court, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Claim shall receive the full amount of the distributions that this Plan provides for Allowed Claims in the applicable Class. If and to the extent that there are Disputed Claims, distributions on account of any such Disputed Claims shall be made pursuant to the provisions set forth in the applicable class treatment or in Article VIII hereof. Except as otherwise provided herein, Holders of Claims shall not be entitled to interest, dividends or accruals on the distributions provided for herein, regardless of whether such distributions are delivered on or at any time after the Effective Date.

I. Setoffs

Without altering or limiting any of the rights and remedies of the Debtors and the Reorganized Debtors under section 502(d) of the Bankruptcy Code, all of which rights and remedies are hereby reserved, the Debtors and the Reorganized Debtors may, but shall not be required to, withhold (but not setoff except as set forth below) from the distributions called for hereunder on account of any Allowed Claim an amount equal to any claims, Causes of Action and Retained Litigation Claims of any nature that the Debtors or the Reorganized Debtors may hold against the Holder of any such Allowed Claim; provided that, at least ten (10) days prior to effectuating such withholding, the Debtors or the Reorganized Debtors, as applicable, shall provide written notice thereof to the applicable Holder of such Claim, and all objections and defenses of such Holder to such withholding are preserved. In the event that any such claims, Causes of Action or Retained Litigation Claims are adjudicated by Final Order or otherwise resolved against the applicable Holder, the Debtors and the Reorganized Debtors may, pursuant to section 553 of the Bankruptcy Code or applicable non-bankruptcy law, set off against any Allowed Claim and the distributions to be made pursuant hereto on account of such Allowed Claim (before any distribution is made on account of such Allowed Claim), the amount of such adjudicated or resolved claims, Causes of Action or Retained Litigation Claims. Neither the failure to effect such a setoff nor the allowance of any Claim hereunder shall constitute a waiver or release by the Debtors or the Reorganized Debtors of any such claims, Causes of Action or Retained Litigation Claims, all of which are reserved unless expressly released or compromised pursuant to this Plan

or the Confirmation Order. Notwithstanding anything to the contrary herein, the Allowed Prepetition Notes Claims and the distributions to be made pursuant hereto on account of such Claims will not be subject to set off by the Debtors or the Reorganized Debtors pursuant to section 553 of the Bankruptcy Code or applicable non-bankruptcy law, and the Debtors and the Reorganized Debtors hereby waive any and all rights of set-off against such Claims.

ARTICLE VIII.

PROCEDURES FOR RESOLVING CONTINGENT, UNLIQUIDATED, AND DISPUTED CLAIMS

A. Resolution of Disputed Claims and Equity Interests

1. Allowance of Claims

After the Effective Date, and except as otherwise provided in this Plan, the Reorganized Debtors shall have and shall retain any and all available rights and defenses that the Debtors had with respect to any Claim, including, without limitation, the right to assert any objection to Claims based on the limitations imposed by section 502 or section 510 of the Bankruptcy Code. The Debtors and the Reorganized Debtors may contest the amount and validity of any Disputed Claim in the ordinary course of business in the manner and venue in which such Claim would have been determined, resolved or adjudicated if the Chapter 11 Cases had not been commenced.

2. Prosecution of Objections to Claims

After the Confirmation Date but before the Effective Date, the Debtors (with the consent of the Required Consenting Noteholders), and after the Effective Date, the Reorganized Debtors, shall have the authority to File objections to Claims (other than those that are Allowed under this Plan) and settle, compromise, withdraw or litigate to judgment objections to any and all such Claims, regardless of whether such Claims are in an Unimpaired Class or otherwise; provided, however, that this provision shall not apply to Professional Fee Claims, which may be objected to by any party-in-interest in these Chapter 11 Cases. From and after the Effective Date, the Reorganized Debtors may settle or compromise any Disputed Claim without any further notice to or action, order or approval of the Bankruptcy Court. The Reorganized Debtors shall have the sole authority to administer and adjust the Claims Register and their respective books and records to reflect any such settlements or compromises without any further notice to or action, order or approval of the Bankruptcy Court.

3. Claims Estimation

After the Confirmation Date but before the Effective Date, the Debtors (with the consent of the Required Consenting Noteholders), and after the Effective Date, the Reorganized Debtors may at any time request that the Bankruptcy Court estimate any Disputed Claim or contingent or unliquidated Claim pursuant to applicable law, including, without limitation, section 502(c) of the Bankruptcy Code, and the Bankruptcy Court shall retain jurisdiction under 28 U.S.C. §§ 157 and 1334 to estimate any such Claim, whether for allowance or to determine the maximum amount of such Claim, including during the litigation concerning any objection to any Claim or during the pendency of any appeal relating to any such objection. All of the aforementioned Claims objection, estimation and resolution procedures are cumulative and not exclusive of one another.

Claims may be estimated and subsequently compromised, settled, withdrawn or resolved by any mechanism approved by the Bankruptcy Court. The rights and objections of all parties are reserved in connection with any such estimation.

4. No Filings of Proofs of Claim

Except as otherwise provided in this Plan, Holders of Claims, including the Prepetition Notes Indenture Trustee with respect to the Prepetition Notes Indentures and the Prepetition Notes and the DIP Agent with respect to the DIP Super-Priority Claims, shall not be required to File a proof of Claim, and no such parties should File a proof of Claim; provided that Holders of General Unsecured Claims against Parent only shall be required to file a proof of claim pursuant to separate bar date procedures to be provided to such parties by the Debtors. Other than with respect to the General Unsecured Claims against Parent only, the Debtors do not intend to object in the Bankruptcy Court to the allowance of Claims Filed; provided, however, that the Debtors and the Reorganized Debtors, as applicable, reserve the right to object to any Claim or Equity Interest that is entitled, or deemed to be entitled, to a distribution under this Plan or is rendered Unimpaired under this Plan. Instead, the Debtors intend to make distributions, as required by this Plan, in accordance with the books and records of the Debtors. Unless disputed by a Holder of a Claim, the amount set forth in the books and records of the Debtors shall constitute the amount of the Allowed Claim of such Holder. If any such Holder of a Claim disagrees with the Debtors' books and records with respect to the Allowed amount of such Holder's Claim, such Holder must so advise the Debtors in writing, in which event the Claim shall become a Disputed Claim. The Debtors intend to attempt to resolve any such disputes consensually or through judicial means outside the Bankruptcy Court subject to the consent of the Required Consenting Noteholders. Nevertheless, the Debtors may, in their discretion and with the consent of the Required Consenting Noteholders, File with the Bankruptcy Court (or any other court of competent jurisdiction) an objection to the allowance of any Claim or any other appropriate motion or adversary proceeding with respect thereto. All such objections shall be litigated to Final Order; provided, however, that the Debtors may, with the consent of the Required Consenting Noteholders, compromise, settle, withdraw or resolve by any other method approved by the Bankruptcy Court any objections to Claims.

B. No Distributions Pending Allowance

Notwithstanding any other provision of this Plan to the contrary, no payments or distributions of any kind or nature shall be made with respect to all or any portion of a Disputed Claim unless and until all objections to such Disputed Claim have been settled (with the consent of the Required Consenting Noteholders) or withdrawn or have been determined by Final Order, and the Disputed Claim is or becomes Allowed by Final Order; provided, however, that notwithstanding the foregoing, payments or distributions under this Plan to Holders of Allowed Prepetition Notes Claims will be made in full on the Effective Date, regardless of whether such Holders hold any Disputed Claims.

C. Distributions on Account of Disputed Claims Once They Are Allowed

The Reorganized Debtors or other applicable Distribution Agent shall make distributions on account of any Disputed Claim that has become Allowed after the Effective Date at such time

that such Claim becomes Allowed (or as soon as reasonably practicable thereafter). Such distributions shall be made pursuant to the applicable provisions of Article VII of this Plan.

D. Reserve for Disputed Claims

The Debtors, the Reorganized Debtors, and the Distribution Agent may establish such appropriate reserves for Disputed Claims in the applicable Class(es) as they determine necessary and appropriate, in each case with the consent of the Required Consenting Noteholders or as approved by order of the Bankruptcy Court. Without limiting the foregoing, reserves (if any) for Disputed Claims shall equal, as applicable, an amount of property equal to 100% of distributions to which Holders of Disputed Claims in each applicable Class would otherwise be entitled under this Plan as of such date if such Disputed Claims were Allowed based on the Debtors' books and records; provided, however, that the Debtors and the Reorganized Debtors, as applicable, shall have the right to file a motion seeking to estimate any Disputed Claims.

ARTICLE IX.

CONDITIONS PRECEDENT TO CONFIRMATION AND CONSUMMATION OF THE PLAN

A. Conditions Precedent to Confirmation

Unless satisfied or waived pursuant to the provisions of Article IX.C hereof, the following are conditions precedent to Confirmation of this Plan.

1. This Plan and the Restructuring Documents are in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders;

2. The Confirmation Order has been entered by the clerk of the Bankruptcy Court, and such order is in form and substance consistent in all respects with the Restructuring Term Sheet and the Restructuring Support Agreement and otherwise reasonably acceptable to the Debtors and to the Required Consenting Noteholders; and

3. The Restructuring Support Agreement is in full force and effect and has not been validly terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement.

B. Conditions Precedent to Consummation

Unless satisfied or waived pursuant to the provisions of Article IX.C hereof, the following are conditions precedent to Consummation of this Plan.

1. The Confirmation Order has become a Final Order and such order has not been amended, modified, vacated, stayed, or reversed;

2. The Bankruptcy Court has entered one or more Final Orders (which may include the Confirmation Order), in form and substance reasonably acceptable to the Debtors and Required Consenting Noteholders, authorizing the assumption, assumption and assignment and rejection of

the Executory Contracts and Unexpired Leases by the Debtors as contemplated in this Plan and the Plan Supplement;

3. This Plan and the Restructuring Documents have not been amended or modified other than in a manner in form and substance consistent in all respects with the Restructuring Term Sheet, and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders;

4. The Restructuring Documents (including the Exit Facility Loan Documents) have been filed, tendered for delivery, and have been effectuated or executed by all Persons and Entities party thereto (as appropriate), and in each case in full force and effect, each to the extent required prior to Consummation. All conditions precedent to the effectiveness of such Restructuring Documents, including, without limitation, the Exit Facility Credit Agreements, have been satisfied or waived pursuant to the terms of such applicable Restructuring Documents (or shall be satisfied concurrently with the occurrence of the Effective Date) and such agreements have closed or shall close simultaneously with the effectiveness of this Plan;

5. The Debtors have received, or concurrently with the occurrence of the Effective Date shall receive (a) an Exit ABL Facility on terms and conditions acceptable to the Required Consenting Noteholders, and/or (b) the Exit DDTL Facility;

6. The Amended/New Corporate Governance Documents have become effective or shall become effective concurrently with the effectiveness of this Plan;

7. All consents, actions, documents, certificates and agreements necessary to implement this Plan and the transactions contemplated by this Plan have been, as applicable, obtained and not otherwise subject to unfulfilled conditions, effected or executed and delivered to the required parties and, to the extent required, filed with the applicable governmental units in accordance with applicable laws, and in each case in full force and effect;

8. All governmental approvals and consents, including Bankruptcy Court approval, that are applicable and legally required for the consummation of this Plan have been obtained, not be subject to unfulfilled conditions and be in full force and effect;

9. The New Board has been selected in accordance with the Restructuring Support Agreement;

10. The Restructuring Support Agreement is in full force and effect and has not been terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement;

11. The Professional Fee Claim Reserve has been funded in full in Cash by the Debtors in accordance with the terms and conditions of this Plan;

12. To the extent invoiced, all Ad Hoc Noteholder Group Fees and Expenses and Prepetition Notes Indenture Trustee Fees and Expenses have been paid in full in Cash;

13. There shall be no ruling, judgment, or order issued by any Governmental Unit making illegal, enjoining or otherwise preventing or prohibiting the consummation of the Restructuring Transactions, unless such ruling, judgment, or order has been stayed, reversed or vacated within three (3) Business Days after such issuance;

14. There shall be no material litigation or investigation by any Governmental Unit involving the Debtors as of the Effective Date that has had, or would reasonably be expected to have, a material adverse effect on the business, financial condition or results of operations of the Reorganized Debtors, taken as a whole; and

15. Since the Petition Date, there shall have been no event, change, effect, occurrence, development, circumstance, condition, result, state of fact or change of fact (each, an "**Event**") that, individually or together with all other Events, has had, or would reasonably be expected to have, a material adverse effect on either the business, operations, finances, properties, condition (financial or otherwise), assets or liabilities of the Debtors, taken as a whole, or the ability of the Debtors taken as a whole, to perform their respective obligations under, or to consummate the Restructuring Transactions; provided, however, that in no case shall any Event arising from, as a result of, or in connection with (a) the public announcement of the Restructuring Support Agreement, this Plan, or any other Restructuring Document, (b) the pursuit or public announcement of the Restructuring Transaction, (c) the commencement or prosecution of the Chapter 11 Cases, or (d) the pursuit of Confirmation or Consummation, be taken into account in determining whether there has been, or would reasonably be expected to be, a material adverse effect for purposes of this Plan.

C. Waiver of Conditions

Subject to section 1127 of the Bankruptcy Code, the conditions to Confirmation and Consummation of this Plan set forth in this Article IX may be waived by the Debtors, with the consent of the Required Consenting Noteholders, without notice, leave or order of the Bankruptcy Court or any formal action other than proceeding to confirm or consummate this Plan. The failure of the Debtors or Reorganized Debtors to exercise any of the foregoing rights shall not be deemed a waiver of any other rights, and each right shall be deemed an ongoing right that may be asserted at any time.

D. Effect of Non-Occurrence of Conditions to Confirmation or Consummation

If the Confirmation or the Consummation of this Plan does not occur with respect to one or more of the Debtors, then this Plan shall, solely with respect to such applicable Debtor or Debtors, be null and void in all respects and nothing contained in this Plan or the Disclosure Statement shall: (1) constitute a waiver or release of any claims by or Claims against or Equity Interests in the Debtors; (2) prejudice in any manner the rights of the Debtors, any Holders or any other Person or Entity; (3) constitute an Allowance of any Claim or Equity Interest; or (4) constitute an admission, acknowledgment, offer or undertaking by the Debtors, any Holders or any other Person or Entity in any respect.

ARTICLE X.

RELEASE, DISCHARGE, INJUNCTION AND RELATED PROVISIONS

A. General

Pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019, and in consideration for the classification, distributions, releases and other benefits provided under this Plan, upon the Effective Date, the provisions of this Plan shall constitute a good faith compromise and settlement of all Claims and Equity Interests and controversies resolved pursuant to this Plan. The entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the compromise or settlement of all such Claims, Equity Interests and controversies, as well as a finding by the Bankruptcy Court that any such compromise or settlement is in the best interests of the Debtors, their Estates, and any Holders of Claims or Equity Interests and is fair, equitable and reasonable.

Notwithstanding anything contained herein to the contrary, the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions (if any) and treatments hereunder, takes into account the relative priority and rights of the Claims and the Equity Interests in each Class in connection with any contractual, legal and equitable subordination rights relating thereto whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code or otherwise. As of the Effective Date, any and all contractual, legal and equitable subordination rights, whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code or otherwise, relating to the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions (if any) and treatments hereunder, are settled, compromised, terminated and released pursuant hereto; provided, however, that nothing contained herein shall preclude any Person or Entity from exercising their rights pursuant to and consistent with the terms of this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan.

B. Release of Claims and Causes of Action

1. ***Release by the Debtors and their Estates*. Pursuant to section 1123(b) and any other applicable provisions of the Bankruptcy Code, and except as otherwise expressly provided in this Plan, effective as of the Effective Date, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, the Debtors and the Reorganized Debtors, in their respective individual capacities and as debtors-in-possession, and on behalf of themselves and their respective Estates, including, without limitation, any successor to the Debtors or any Estate representative appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code (collectively, the "Debtor Releasing Parties"), shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Debtor Releasing Parties) and their respective assets and properties (the "Debtor Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies,**

and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation dissemination, entry into, or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) or that any Holder of a Claim or Equity Interest or other Person or Entity would have been legally entitled to assert for, or on behalf or in the name of, any Debtor, its respective Estate or any Reorganized Debtor (whether directly or derivatively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Debtor Release shall not operate to waive or release (i) the rights of such Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court, (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction, and (iii) any claims against the Excluded Parties. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Article X.B shall or shall be deemed to (i) prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors and/or (ii) operate as a release or waiver of any Intercompany Claims, in each case unless otherwise expressly provided for in this Plan.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (i) in exchange for the good and valuable consideration provided by the Released Parties; (ii) a good faith settlement and compromise of the Claims released by the Debtor Release; (iii) in the best interest of the Debtors and their Estates; (iv) fair, equitable and reasonable; (v) given and made after due notice and opportunity for hearing; and (vi) a bar to any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any claim or Cause of Action released pursuant to the Debtor Release.

2. ***Release By Third Parties*****. Except as otherwise expressly provided in this Plan, effective as of the Effective Date, to the fullest extent permitted by applicable law, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, and without limiting or otherwise modifying the scope of the Debtor Release provided by the Debtor Releasing Parties above, each Non-Debtor Releasing Party (together with the Debtor Releasing Parties, the "Releasing Parties") shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Non-Debtor Releasing Parties) and their respective assets and properties (the "Third Party Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation, dissemination, entry into or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Non-Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Third Party Release shall not operate to waive or release (i) the rights of such Non-Debtor Releasing Party to enforce this Plan and the contracts, instruments,**

releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court or (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Third Party Release.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third Party Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Third Party Release is: (i) consensual; (ii) essential to the confirmation of this Plan; (iii) in exchange for the good and valuable consideration provided by the Released Parties; (iv) a good faith settlement and compromise of the Claims released by the Third Party Release; (v) in the best interest of the Debtors and all Holders of Claims and Equity Interests; (vi) fair, equitable and reasonable; (vii) given and made after due notice and opportunity for hearing; and (viii) a bar to any of the Releasing Parties asserting any claim or Cause of Action released pursuant to the Third Party Release.

C. Waiver of Statutory Limitations on Releases

Each of the Releasing Parties in each of the releases contained above expressly acknowledges that although ordinarily a general release may not extend to Claims which the Releasing Party does not know or suspect to exist in its favor, which if known by it may have materially affected its settlement with the party released, they have carefully considered and taken into account in determining to enter into the above releases the possible existence of such unknown losses or claims. Without limiting the generality of the foregoing, each Releasing Party expressly waives any and all rights conferred upon it by any statute or rule of law which provides that a release does not extend to claims which the claimant does not know or suspect to exist in its favor at the time of providing the release, which if known by it may have materially affected its settlement with the released party. The releases contained in this Plan are effective regardless of whether those released matters are presently known, unknown, suspected or unsuspected, foreseen or unforeseen.

D. Discharge of Claims and Equity Interests

To the fullest extent provided under section 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code, except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, effective as of the Effective Date, all consideration distributed under this Plan shall be in exchange for, and in complete satisfaction, settlement, discharge, and release of, all Claims, Equity Interests and Causes of Action of any kind or nature whatsoever against the Debtors and the Reorganized Debtors or any of their respective assets or properties, including any interest accrued on such Claims or Equity

Interests from and after the Petition Date, and regardless of whether any property shall have been abandoned by order of the Bankruptcy Court, distributed or retained pursuant to this Plan on account of such Claims, Equity Interests or Causes of Action.

Except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, upon the Effective Date, the Debtors and their Estates shall be deemed discharged and released under and to the fullest extent provided under sections 524 and 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code from any and all Claims of any kind or nature whatsoever, including, but not limited to, demands and liabilities that arose before the Confirmation Date, and all debts of the kind specified in sections 502(g), 502(h), or 502(i) of the Bankruptcy Code. Such discharge shall void any judgment obtained against the Debtors or the Reorganized Debtors at any time, to the extent that such judgment relates to a discharged Claim.

Except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, upon the Effective Date: (i) the rights afforded herein and the treatment of all Claims and Equity Interests shall be in exchange for and in complete satisfaction, settlement, discharge, and release of all Claims and Equity Interests of any nature whatsoever, including any interest accrued on such Claims from and after the Petition Date, against the Debtors or any of their respective assets, property, or Estates; (ii) all Claims and Equity Interests shall be satisfied, discharged, and released in full, and each of the Debtors' liability with respect thereto shall be extinguished completely without further notice or action; and (iii) all Persons and Entities shall be precluded from asserting against the Debtors, the Estates, the Reorganized Debtors, each of their respective successors and assigns, and each of their respective assets and properties, any such Claims or Equity Interests, whether based upon any documents, instruments or any act or omission, transaction, or other activity of any kind or nature that occurred prior to the Effective Date or otherwise.

E. Exculpation

Effective as of the Effective Date, to the fullest extent permitted by law, the Exculpated Parties shall neither have nor incur any liability to any Person or Entity for any claims or Causes of Action arising prior to or on the Effective Date for any act taken or omitted to be taken in connection with, or related to, formulating, negotiating, preparing, disseminating, implementing, administering, confirming or effecting the Confirmation or Consummation of this Plan, the Disclosure Statement, the Restructuring Documents, the DIP Documents, or any contract, instrument, release or other agreement or document created or entered into in connection with this Plan, including the Restructuring Support Agreement, or any other prepetition or postpetition act taken or omitted to be taken in connection with or in contemplation of the restructuring of the Debtors, the approval of the Disclosure Statement or Confirmation or Consummation of this Plan; provided, however, that the foregoing provisions of this exculpation shall not operate to waive or release: (i) any Causes of Action arising from willful misconduct, fraud, or gross negligence of such applicable Exculpated Party as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction; and/or (ii) the rights of any Person or Entity to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements and documents delivered under or in connection with this Plan or assumed pursuant to this Plan or Final Order of the Bankruptcy Court; provided, further, that each Exculpated Party shall be entitled to rely upon

the advice of counsel concerning its respective duties pursuant to, or in connection with, the above referenced documents, actions or inactions. The foregoing exculpation shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. Notwithstanding the foregoing, nothing in this Article X.E shall or shall be deemed to prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors, in each case unless otherwise expressly provided for in this Plan.

F. Preservation of Causes of Action

1. Maintenance of Causes of Action

Except as otherwise provided in this Article X (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof) or elsewhere in this Plan or the Confirmation Order, after the Effective Date, the Reorganized Debtors shall retain all rights to commence, pursue, litigate or settle, as appropriate, any and all Retained Litigation Claims, whether existing as of the Petition Date or thereafter arising, in any court or other tribunal including, without limitation, in an adversary proceeding Filed in the Chapter 11 Cases. The Reorganized Debtors, as the successors-in-interest to the Debtors and the Estates, may, and shall have the exclusive right to, enforce, sue on, settle, compromise, transfer or assign (or decline to do any of the foregoing) any or all of such Retained Litigation Claims without notice to or approval from the Bankruptcy Court.

2. Preservation of All Causes of Action Not Expressly Settled or Released

The Debtors expressly reserve all Causes of Action and Retained Litigation Claims for later adjudication by the Debtors or the Reorganized Debtors (including, without limitation, Causes of Action and Retained Litigation Claims not specifically identified or of which the Debtors may presently be unaware or which may arise or exist by reason of additional facts or circumstances unknown to the Debtors at this time or facts or circumstances that may change or be different from those the Debtors now believe to exist) and, therefore, no preclusion doctrine, including, without limitation, the doctrines of *res judicata*, collateral estoppel, issue preclusion, claim preclusion, waiver, estoppel (judicial, equitable or otherwise) or laches shall apply to such Causes of Action or Retained Litigation Claims upon or after the Confirmation or Consummation of this Plan based on the Disclosure Statement, this Plan or the Confirmation Order, except in each case where such Causes of Action or Retained Litigation Claims have been expressly waived, relinquished, released, compromised or settled in this Plan (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof) or any other Final Order (including, without limitation, the Confirmation Order). In addition, the Debtors and the Reorganized Debtors expressly reserve the right to pursue or adopt any claims alleged in any lawsuit in which any of the Debtors are a plaintiff, defendant or an interested party, against any Person or Entity, including, without limitation, the plaintiffs or co-defendants in such lawsuits.

No Person or Entity may rely on the absence of a specific reference in this Plan, the Plan Supplement, or the Disclosure Statement to any Cause of Action or Retained Litigation Claim against them as any indication that the Debtors or the Reorganized Debtors will not pursue any and all available Causes of Action or Retained Litigation Claim against them. The Debtors and the Reorganized Debtors expressly reserve all rights to prosecute any and all Causes of Action and Retained Litigation Claim against any Person or Entity, except as otherwise expressly provided in this Plan or the Confirmation Order (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof).

G. Injunction

EXCEPT AS OTHERWISE EXPRESSLY PROVIDED IN THIS PLAN OR THE CONFIRMATION ORDER, FROM AND AFTER THE EFFECTIVE DATE, ALL PERSONS AND ENTITIES ARE, TO THE FULLEST EXTENT PROVIDED UNDER SECTION 524 AND OTHER APPLICABLE PROVISIONS OF THE BANKRUPTCY CODE, PERMANENTLY ENJOINED FROM (I) COMMENCING OR CONTINUING, IN ANY MANNER OR IN ANY PLACE, ANY SUIT, ACTION OR OTHER PROCEEDING; (II) ENFORCING, ATTACHING, COLLECTING, OR RECOVERING IN ANY MANNER ANY JUDGMENT, AWARD, DECREE, OR ORDER; (III) CREATING, PERFECTING, OR ENFORCING ANY LIEN OR ENCUMBRANCE; (IV) ASSERTING A SETOFF OR RIGHT OF SUBROGATION OF ANY KIND; OR (V) COMMENCING OR CONTINUING IN ANY MANNER ANY ACTION OR OTHER PROCEEDING OF ANY KIND, IN EACH CASE ON ACCOUNT OF OR WITH RESPECT TO ANY CLAIM, DEMAND, LIABILITY, OBLIGATION, DEBT, RIGHT, CAUSE OF ACTION, EQUITY INTEREST, OR REMEDY RELEASED OR TO BE RELEASED, EXCULPATED OR TO BE EXCULPATED, SETTLED OR TO BE SETTLED OR DISCHARGED OR TO BE DISCHARGED PURSUANT TO THIS PLAN OR THE CONFIRMATION ORDER AGAINST ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED (OR THE PROPERTY OR ESTATE OF ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED). ALL INJUNCTIONS OR STAYS PROVIDED FOR IN THE CHAPTER 11 CASES UNDER SECTION 105 OR SECTION 362 OF THE BANKRUPTCY CODE, OR OTHERWISE, AND IN EXISTENCE ON THE CONFIRMATION DATE, SHALL REMAIN IN FULL FORCE AND EFFECT UNTIL THE EFFECTIVE DATE.

H. Binding Nature Of Plan

ON THE EFFECTIVE DATE, AND EFFECTIVE AS OF THE EFFECTIVE DATE, THIS PLAN SHALL BIND, AND SHALL BE DEEMED BINDING UPON, THE DEBTORS, THE REORGANIZED DEBTORS, ANY AND ALL HOLDERS OF CLAIMS AGAINST AND EQUITY INTERESTS IN THE DEBTORS, ALL PERSONS AND ENTITIES THAT ARE PARTIES TO OR ARE SUBJECT TO THE SETTLEMENTS, COMPROMISES, RELEASES, EXCULPATIONS, DISCHARGES, AND INJUNCTIONS DESCRIBED IN THIS PLAN, EACH PERSON AND ENTITY ACQUIRING PROPERTY UNDER THIS PLAN, ANY AND ALL NON-DEBTOR PARTIES TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES WITH THE DEBTORS AND THE RESPECTIVE SUCCESSORS AND ASSIGNS OF EACH OF THE FOREGOING, TO

THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, AND NOTWITHSTANDING WHETHER OR NOT SUCH PERSON OR ENTITY (I) SHALL RECEIVE OR RETAIN ANY PROPERTY, OR INTEREST IN PROPERTY, UNDER THIS PLAN, (II) HAS FILED A PROOF OF CLAIM OR INTEREST IN THE CHAPTER 11 CASES OR (III) FAILED TO VOTE TO ACCEPT OR REJECT THIS PLAN, AFFIRMATIVELY VOTED TO REJECT THIS PLAN OR IS CONCLUSIVELY DEEMED TO REJECT THIS PLAN.

NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE FOREGOING, THE INJUNCTION DOES NOT ENJOIN ANY PARTY UNDER THE RESTRUCTURING SUPPORT AGREEMENT OR THIS PLAN OR UNDER ANY DOCUMENT, INSTRUMENT, OR AGREEMENT (INCLUDING THOSE INCLUDED IN THE PLAN SUPPLEMENT) EXECUTED TO IMPLEMENT THIS PLAN.

I. Protection Against Discriminatory Treatment

To the extent provided by section 525 of the Bankruptcy Code and the Supremacy Clause of the United States Constitution, all Persons and Entities, including Governmental Units, shall not discriminate against the Reorganized Debtors or deny, revoke, suspend or refuse to renew a license, permit, charter, franchise or other similar grant to, condition such a grant to, discriminate with respect to such a grant, against the Reorganized Debtors, or another Person or Entity with whom the Reorganized Debtors have been associated, solely because any Debtor has been a debtor under chapter 11 of the Bankruptcy Code, has been insolvent before the commencement of the Chapter 11 Cases (or during the Chapter 11 Cases but before the Debtors are granted or denied a discharge) or has not paid a debt that is dischargeable in the Chapter 11 Cases.

J. Integral Part of Plan

Each of the provisions set forth in this Plan with respect to the settlement, release, discharge, exculpation, and injunction for or with respect to Claims and/or Causes of Action are an integral part of this Plan and essential to its implementation. Accordingly, each Person or Entity that is a beneficiary of such provision shall have the right to independently seek to enforce such provision and such provision may not be amended, modified, or waived after the Effective Date without the prior written consent of such beneficiary.

ARTICLE XI.

RETENTION OF JURISDICTION

Pursuant to sections 105(c) and 1142 of the Bankruptcy Code and notwithstanding the entry of the Confirmation Order and the occurrence of the Effective Date, the Bankruptcy Court shall, on and after the Effective Date, retain exclusive jurisdiction over the Chapter 11 Cases and all Persons and Entities with respect to all matters related to the Chapter 11 Cases, the Debtors and this Plan as legally permissible, including, without limitation, jurisdiction to:

1. allow, disallow, determine, liquidate, classify, estimate or establish the priority or secured or unsecured status of any Claim or Equity Interest, including, without limitation, the

resolution of any request for payment of any Administrative Claim and the resolution of any and all objections to the allowance or priority of any such Claim or Equity Interest;

2. grant or deny any applications for allowance of compensation or reimbursement of expenses authorized pursuant to the Bankruptcy Code or this Plan, for periods ending on or before the Effective Date; provided, however, that, from and after the Effective Date, the Reorganized Debtors may pay Professionals in the ordinary course of business for any work performed after the Effective Date and such payment shall not be subject to the approval of the Bankruptcy Court;

3. resolve any matters related to the assumption, assignment or rejection of any Executory Contract or Unexpired Lease and to adjudicate and, if necessary, liquidate, any Claims arising therefrom, including, without limitation, those matters related to any amendment to this Plan after the Effective Date to add Executory Contracts or Unexpired Leases to the list of Executory Contracts and Unexpired Leases to be assumed or rejected (as applicable);

4. resolve any issues related to any matters adjudicated in the Chapter 11 Cases;

5. ensure that distributions to Holders of Allowed Claims are accomplished pursuant to the provisions of this Plan;

6. decide or resolve any motions, adversary proceedings, contested or litigated matters and any other Causes of Action that are pending as of the Effective Date or that may be commenced in the future, and grant or deny any applications involving the Debtors that may be pending on the Effective Date or instituted by the Reorganized Debtors after the Effective Date, provided, however, that the Reorganized Debtors shall reserve the right to commence actions in all appropriate forums and jurisdictions;

7. enter such orders as may be necessary or appropriate to implement or consummate the provisions of this Plan and all other contracts, instruments, releases, indentures and other agreements or documents adopted in connection with this Plan, the Plan Supplement or the Disclosure Statement;

8. resolve any cases, controversies, suits or disputes that may arise in connection with the Consummation, interpretation or enforcement of this Plan or any Person or Entity's obligations incurred in connection with this Plan;

9. hear and determine all Causes of Action that are pending as of the Effective Date or that may be commenced in the future;

10. issue injunctions and enforce them, enter and implement other orders or take such other actions as may be necessary or appropriate to restrain interference by any Person or Entity with Consummation or enforcement of this Plan;

11. enforce the terms and conditions of this Plan, the Confirmation Order, and the Restructuring Documents;

12. resolve any cases, controversies, suits or disputes with respect to the Release, the Exculpation, the indemnification and other provisions contained in Article X hereof and enter such

orders or take such others actions as may be necessary or appropriate to implement or enforce all such provisions;

13. hear and determine all Retained Litigation Claims;

14. enter and implement such orders or take such other actions as may be necessary or appropriate if the Confirmation Order is modified, stayed, reversed, revoked or vacated;

15. resolve any other matters that may arise in connection with or relate to this Plan, the Disclosure Statement, the Confirmation Order or any release or exculpation adopted in connection with this Plan; and

16. enter an order concluding or closing the Chapter 11 Cases.

Notwithstanding the foregoing, (i) any dispute arising under or in connection with any Exit Facility or any other contract or agreement binding on the Reorganized Debtors that contains provisions governing jurisdiction for litigation of disputes thereunder shall be addressed in accordance with the provisions of the applicable document and (ii) if the Bankruptcy Court abstains from exercising, or declines to exercise, jurisdiction or is otherwise without jurisdiction over any matter arising in, arising under, or related to the Chapter 11 Cases, including the matters set forth in this Article of this Plan, the provisions of this Article XI shall have no effect upon and shall not control, prohibit, or limit the exercise of jurisdiction by any other court having jurisdiction with respect to such matter.

ARTICLE XII.

MISCELLANEOUS PROVISIONS

A. Substantial Consummation

"Substantial Consummation" of this Plan, as defined in 11 U.S.C. § 1101(2), shall be deemed to occur on the Effective Date.

B. Payment of Statutory Fees; Post-Effective Date Fees and Expenses

All fees payable pursuant to section 1930(a) of the Judicial Code, as determined by the Bankruptcy Court at a hearing pursuant to section 1128 of the Bankruptcy Code to the extent necessary, shall be paid by each of the Debtors or the Reorganized Debtors (or the Distribution Agent on behalf of each of the Debtors or Reorganized Debtors), as applicable, for each quarter (including any fraction thereof) until the earliest to occur of the entry of (a) a final decree closing such Debtor's Chapter 11 Case, (b) an order dismissing such Debtor's Chapter 11 Case, or (c) an order converting such Debtor's Chapter 11 Case to a case under chapter 7 of the Bankruptcy Code.

The Reorganized Debtors may pay the liabilities and charges that they incur on or after the Effective Date for Professionals' fees, disbursements, expenses, or related support services (including reasonable fees, costs and expenses incurred by Professionals relating to the preparation of interim and final fee applications and obtaining Bankruptcy Court approval thereof) in the ordinary course of business and without application or notice to, or order of, the Bankruptcy Court,

including, without limitation, the reasonable fees, expenses, and disbursements of the Distribution Agents and the fees, costs and expenses incurred by Professionals in connection with the implementation, enforcement and Consummation of this Plan and the Restructuring Documents.

C. Statutory Committee

On the Effective Date, the current and former members of the Committee, if any, and their respective officers, employees, counsel, advisors and agents, shall be released and discharged of and from all further authority, duties, responsibilities and obligations related to and arising from and in connection with the Chapter 11 Cases and the Committee shall dissolve. Following the completion of the Committee's remaining duties set forth above, the Committee shall be dissolved, and the retention or employment of the Committee's respective attorneys, accountants and other agents shall terminate without further notice to, or action by, any Person or Entity.

D. Conflicts

In the event that a provision of the Restructuring Documents or the Disclosure Statement (including any and all exhibits and attachments thereto) conflicts with a provision of this Plan or the Confirmation Order, the provision of this Plan and the Confirmation Order (as applicable) shall govern and control to the extent of such conflict. In the event that a provision of this Plan conflicts with a provision of the Confirmation Order, the provision of the Confirmation Order shall govern and control to the extent of such conflict.

E. Modification of Plan

Effective as of the date hereof and subject to the limitations and rights contained in this Plan: (a) the Debtors reserve the right, in accordance with the Bankruptcy Code and the Bankruptcy Rules, to amend or modify this Plan prior to the entry of the Confirmation Order in a way that is in form and substance consistent in all material respects with the Restructuring Term Sheet and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement, in accordance with section 1127(a) of the Bankruptcy Code; and (b) after the entry of the Confirmation Order, the Debtors or the Reorganized Debtors, as applicable, may, upon order of the Bankruptcy Court, amend or modify this Plan in a way that is in form and substance consistent in all material respects with the Restructuring Term Sheet and otherwise acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement, in accordance with section 1127(b) of the Bankruptcy Code or to remedy any defect or omission or reconcile any inconsistency in this Plan in such manner as may be necessary to carry out the purpose and intent of this Plan. A Holder of a Claim that has accepted this Plan shall be presumed to have accepted this Plan, as altered, amended or modified, if the proposed alteration, amendment or modification does not materially and adversely change the treatment of the Claim of such Holder.

F. Revocation or Withdrawal of Plan

The Debtors reserve the right to revoke or withdraw this Plan prior to the Effective Date and/or to File subsequent chapter 11 plans, with respect to one or more of the Debtors; provided that any rights under the Restructuring Support Agreement, including any consent rights contained therein, shall remain unaffected. If the Debtors revoke or withdraw this Plan, or if Confirmation

or Consummation of this Plan does not occur with respect to one or more of the Debtors, then with respect to the applicable Debtor or Debtors for which this Plan was revoked or withdrawn or for which Confirmation or Consummation of this Plan did not occur: (1) this Plan shall be null and void in all respects; (2) any settlement or compromise embodied in this Plan, assumption or rejection of Executory Contracts or Unexpired Leases effected by this Plan and any document or agreement executed pursuant hereto shall be deemed null and void except as may be set forth in a separate order entered by the Bankruptcy Court; and (3) nothing contained in this Plan shall: (a) constitute a waiver or release of any Claims by or against, or any Equity Interests in, the applicable Debtors or any other Person or Entity; (b) prejudice in any manner the rights of the applicable Debtors or any other Person or Entity; or (c) constitute an admission, acknowledgement, offer or undertaking of any sort by the applicable Debtors or any other Person or Entity.

G. Successors and Assigns

This Plan shall be binding upon and inure to the benefit of the Debtors, the Reorganized Debtors, all present and former Holders of Claims and Equity Interests, other parties-in-interest, and their respective heirs, executors, administrators, successors, and assigns. The rights, benefits, and obligations of any Person or Entity named or referred to in this Plan shall be binding on, and shall inure to the benefit of, any heir, executor, administrator, successor, or assign of such Person or Entity.

H. Reservation of Rights

Except as expressly set forth herein, this Plan shall have no force or effect unless and until the Bankruptcy Court enters the Confirmation Order and this Plan is Consummated. Neither the filing of this Plan, any statement or provision contained herein, nor the taking of any action by the Debtors or any other Person or Entity with respect to this Plan shall be or shall be deemed to be an admission or waiver of any rights of: (1) the Debtors with respect to the Holders of Claims or Equity Interests or other Person or Entity; or (2) any Holder of a Claim or an Equity Interest or other Person or Entity prior to the Effective Date.

I. Further Assurances

The Debtors or the Reorganized Debtors, as applicable, all Holders of Claims receiving distributions hereunder and all other Persons and Entities shall, from time to time, prepare, execute and deliver any agreements or documents and take any other actions as may be necessary or advisable to effectuate the provisions and intent of this Plan or the Confirmation Order.

J. Severability

If, prior to the Confirmation Date, any term or provision of this Plan is determined by the Bankruptcy Court to be invalid, void, or unenforceable, the Bankruptcy Court shall have the power to alter and interpret such term or provision to make it valid or enforceable to the maximum extent practicable, consistent with the original purpose of the term or provision held to be invalid, void, or unenforceable, and such term or provision shall then be applicable as altered or interpreted. Notwithstanding any such holding, alteration or interpretation, the remainder of the terms and provisions of this Plan shall remain in full force and effect and shall in no way be affected, impaired, or invalidated by such holding, alteration, or interpretation. The Confirmation Order shall constitute a judicial determination and shall provide that each term and provision of this Plan,

as it may have been altered or interpreted in accordance with the foregoing, is valid and enforceable pursuant to its terms.

K. Service of Documents

Any notice, direction or other communication given regarding the matters contemplated by this Plan (each, a "**Notice**") must be in writing, sent by personal delivery, electronic mail, courier or facsimile and addressed as follows:

If to the Debtors:

Superior Energy Services, Inc.
1001 Louisiana Street, Suite 2900
Houston, Texas 77002
Attn: William B. Masters
Email: bill.masters@superiorenergy.com

with a copy to:

Latham & Watkins LLP
885 Third Avenue
New York, NY 10022
Attn: Keith A. Simon and George Klidonas
Direct Dial: (212) 906-1200
Fax: (212) 751-4864
Email: keith.simon@lw.com and george.klidonas@lw.com

If to the Ad Hoc Noteholder Group:

Davis Polk & Wardwell LLP
405 Lexington Ave.
New York, NY 10017
Attn: Damian S. Schaible and Adam L. Shpeen
Direct Dial: (212) 450-4000
Fax: (212) 701-5800
Email: damian.schaible@davispolk.com and
adam.shpeen@davispolk.com

A Notice is deemed to be given and received (a) if sent by personal delivery or courier, on the date of delivery if it is a Business Day and the delivery was made prior to 4:00 p.m. (local time in place of receipt) and otherwise on the next Business Day, or (b) if sent by facsimile, on the Business Day following the date of confirmation of transmission by the originating facsimile, or (c) if sent by electronic mail, when the sender receives an email from the recipient acknowledging receipt, provided that an automatic "read receipt" does not constitute acknowledgment of an email for purposes of this Section. Any party may change its address for service from time to time by providing a Notice in accordance with the foregoing. Any element of a party's address that is not specifically changed in a Notice shall be assumed not to be changed. Sending a copy of a Notice to a party's legal counsel as contemplated above is for information purposes only and does not

constitute delivery of the Notice to that party. The failure to send a copy of a Notice to legal counsel does not invalidate delivery of that Notice to a party.

L. Exemption from Transfer Taxes Pursuant to Section 1146(a) of the Bankruptcy Code

Pursuant to and to the fullest extent permitted by section 1146(a) of the Bankruptcy Code, any issuance, transfer, or exchange of a security, or the making or delivery of an instrument of transfer of property, pursuant to or in connection with this Plan or the Restructuring Documents shall not be subject to any Stamp or Similar Tax or governmental assessment in the United States or by any other Governmental Unit, and the Confirmation Order shall direct the appropriate federal, state or local (domestic or foreign) governmental officials or agents to forgo the collection of any such Stamp or Similar Tax or governmental assessment and to accept for filing and recordation instruments or other documents evidencing such action or event without the payment of any such Stamp or Similar Tax or governmental assessment. Such exemption specifically applies, without limitation, to (i) all actions, agreements and documents necessary to evidence and implement the provisions of, transactions contemplated by and the distributions to be made under this Plan or the Restructuring Documents, (ii) the issuance and distribution of the New Common Stock or Plan Securities and Documents, and (iii) the maintenance or creation of security interests or any Lien as contemplated by this Plan or the Restructuring Documents.

M. Governing Law

Except to the extent that the Bankruptcy Code, the Bankruptcy Rules or other federal law is applicable, or to the extent that a Restructuring Document or an exhibit or schedule to this Plan provides otherwise, the rights and obligations arising under this Plan shall be governed by, and construed and enforced in accordance with, the laws of New York, without giving effect to the principles of conflicts of law of such jurisdiction.

N. Tax Reporting and Compliance

The Reorganized Debtors are hereby authorized, on behalf of the Debtors, to request an expedited determination under section 505(b) of the Bankruptcy Code of the tax liability of the Debtors for all taxable periods ending after the Petition Date through and including the Effective Date.

O. Exhibits and Schedules

All exhibits and schedules to this Plan, including the Exhibits and Plan Schedules, are incorporated herein and are a part of this Plan as if set forth in full herein.

P. No Strict Construction

This Plan is the product of extensive discussions and negotiations between and among, *inter alia*, the Debtors, the Consenting Noteholders, and their respective professionals. Each of the foregoing was represented by counsel of its choice who either participated in the formulation and documentation of, or was afforded the opportunity to review and provide comments on, this Plan, the Disclosure Statement, the Exhibits and the Plan Schedules, and the agreements and documents ancillary or related thereto. Accordingly, unless explicitly indicated otherwise, the general rule of contract construction known as "contra proferentem" or other rule of strict

construction shall not apply to the construction or interpretation of any provision of this Plan, the Disclosure Statement, the Exhibits or the Plan Schedules, or the documents ancillary and related thereto.

Q. Entire Agreement

Except as otherwise provided herein or therein, this Plan and the Restructuring Documents supersede all previous and contemporaneous negotiations, promises, covenants, agreements, understandings, and representations on such subjects, all of which have become merged and integrated into this Plan and the Restructuring Documents.

R. Closing of Chapter 11 Cases

The Reorganized Debtors shall, promptly after the full administration and Consummation of the Chapter 11 Cases, File with the Bankruptcy Court all documents required by Bankruptcy Rule 3022 and any applicable order of the Bankruptcy Court to close the Chapter 11 Cases.

S. 2002 Notice Parties

After the Effective Date, the Debtors and the Reorganized Debtors, as applicable, are authorized to limit the list of Persons and Entities receiving documents pursuant to Bankruptcy Rule 2002 to those Persons and Entities who have Filed a renewed request after the Confirmation Hearing to receive documents pursuant to Bankruptcy Rule 2002.

Dated: December 7, 2020

Respectfully submitted,

SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS

By: /s/ *Westervelt T. Ballard*
Title: Chief Financial Officer

Exhibit 3

SOLICITATION VERSION

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Joint Administration Requested)

DISCLOSURE STATEMENT FOR THE JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

HUNTON ANDREWS KURTH LLP

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
600 Travis Street, Suite 4200
Houston, Texas 77002
Telephone: 713-220-4200
Facsimile: 713-220-4285

LATHAM & WATKINS LLP

George A. Davis (*pro hac vice* pending)
Keith A. Simon (*pro hac vice* pending)
George Klidonas (*pro hac vice* pending)
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864

Dated: December 7, 2020

Houston, Texas

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

THIS SOLICITATION OF VOTES (THE "SOLICITATION") IS BEING CONDUCTED TO OBTAIN SUFFICIENT VOTES TO ACCEPT THE PLAN (AS DEFINED BELOW) BEFORE THE FILING OF VOLUNTARY REORGANIZATION CASES UNDER CHAPTER 11 OF TITLE 11 OF THE UNITED STATES CODE (THE "BANKRUPTCY CODE"). BECAUSE THE CHAPTER 11 CASES HAVE NOT YET BEEN COMMENCED, THIS DISCLOSURE STATEMENT HAS NOT BEEN APPROVED BY THE BANKRUPTCY COURT AS CONTAINING ADEQUATE INFORMATION WITHIN THE MEANING OF SECTION 1125(a) OF THE BANKRUPTCY CODE. FOLLOWING THE COMMENCEMENT OF THE CHAPTER 11 CASE, THE DEBTORS EXPECT TO PROMPTLY SEEK ORDERS OF THE BANKRUPTCY COURT (I) APPROVING THIS DISCLOSURE STATEMENT AS CONTAINING ADEQUATE INFORMATION, (II) APPROVING THE SOLICITATION OF VOTES AS BEING IN COMPLIANCE WITH SECTIONS 1125 AND 1126(b) OF THE BANKRUPTCY CODE, AND (III) CONFIRMING THE PLAN (AS DEFINED BELOW).

DISCLOSURE STATEMENT, DATED DECEMBER 7, 2020

Solicitation of Votes
on the Plan of Reorganization of

SUPERIOR ENERGY SERVICES, INC., *ET AL.*

from the holders of outstanding

PREPETITION NOTES CLAIMS
GENERAL UNSECURED CLAIMS AGAINST SUPERIOR ENERGY SERVICES, INC.

THE VOTING DEADLINE FOR HOLDERS OF CLAIMS IN VOTING CLASSES IS 5:00 P.M. PREVAILING CENTRAL TIME ON JANUARY 8, 2021 (UNLESS THE DEBTORS EXTEND THE VOTING DEADLINE).

THE VOTING RECORD DATE FOR DETERMINING WHICH HOLDERS OF CLAIMS IN VOTING CLASSES MAY VOTE ON THE PLAN IS DECEMBER 3, 2020 (THE "VOTING RECORD DATE").

TO BE COUNTED AS A VOTE TO ACCEPT OR REJECT THE PLAN, THE VOTING AND CLAIMS AGENT MUST ACTUALLY RECEIVE YOUR BALLOT ON OR BEFORE THE VOTING DEADLINE.

THE DEBTORS ANTICIPATE COMMENCING THE CHAPTER 11 CASES ON DECEMBER 7, 2020 WITH AN EXPECTED FIRST DAY HEARING ON OR AROUND DECEMBER 8, 2020. A SEPARATE NOTICE OF THE FIRST DAY HEARING WILL BE MAILED TO ALL KNOWN HOLDERS OF PREPETITION NOTES CLAIMS AGAINST THE DEBTORS. IF YOU DO NOT RECEIVE A NOTICE, PLEASE CONTACT UNDERSIGNED COUNSEL IMMEDIATELY OR CONSULT THE CASE

WEBSITE MAINTAINED BY KURTZMAN CARSON CONSULTANTS LLC AT WWW.KCCLLC.NET/SUPERIOR.

RECOMMENDATION BY THE DEBTORS

The Board of Directors of Superior Energy Services, Inc. and the other governing bodies of each of its affiliated Debtors have unanimously approved the transactions contemplated by the Solicitation and the Plan and recommend that all creditors whose votes are being solicited submit ballots to accept the Plan. Holders of over 66.67% in outstanding principal amount of the Prepetition Notes Claims (as defined herein) entitled to vote on the Plan (the "**Consenting Noteholders**") have already agreed, subject to the terms and conditions of the Restructuring Support Agreement, to vote in favor of the Plan.

IMPORTANT INFORMATION FOR YOU TO READ

THE DEBTORS ARE PROVIDING THE INFORMATION IN THIS DISCLOSURE STATEMENT FOR THE PURPOSE OF SOLICITING VOTES TO ACCEPT THE PLAN. NOTHING IN THIS DISCLOSURE STATEMENT MAY BE RELIED UPON OR USED BY ANY ENTITY FOR ANY PURPOSE OTHER THAN TO DETERMINE HOW TO VOTE ON THE PLAN.

THIS DISCLOSURE STATEMENT HAS BEEN PREPARED PURSUANT TO SECTIONS 1125 AND 1126(B) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 3016. THE SECURITIES DESCRIBED HEREIN WILL BE ISSUED TO CREDITORS WITHOUT REGISTRATION UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY SIMILAR FEDERAL, STATE OR LOCAL LAW, AND WILL INSTEAD BE ISSUED PURSUANT TO EXEMPTIONS SET FORTH IN SECTION 1145 OF THE BANKRUPTCY CODE AND/OR SECTION 4(A)(2) OF THE SECURITIES ACT OR OTHER APPLICABLE EXEMPTIONS. THE DEBTORS RECOMMEND THAT POTENTIAL RECIPIENTS OF ANY SECURITIES PURSUANT TO THE PLAN CONSULT THEIR OWN LEGAL COUNSEL CONCERNING SUCH RECIPIENTS' ABILITY TO RECEIVE SECURITIES PURSUANT TO ANY SUCH EXEMPTION AND CERTAIN RESTRICTIONS ON TRANSFER OF ANY SUCH SECURITIES SO RECEIVED.

THE SOLICITATION OF VOTES ON THE PLAN WITH RESPECT TO PREPETITION NOTES CLAIMS IS BEING MADE PURSUANT TO SECTION 4(A)(2) OF THE SECURITIES ACT AND REGULATION D PROMULGATED THEREUNDER AND ONLY WITH RESPECT TO HOLDERS OF SUCH CLAIMS THAT ARE ELIGIBLE HOLDERS OF PREPETITION NOTES CLAIMS AS DESCRIBED HEREIN; *PROVIDED, HOWEVER,* THAT ALL HOLDERS OF ALLOWED PREPETITION NOTES CLAIMS WILL BE ENTITLED TO RECEIVE DISTRIBUTIONS UNDER THE PLAN.

THE RIGHTS OFFERING WILL BE CONDUCTED PURSUANT TO SEPARATE RIGHTS OFFERING PROCEDURES. ANY DISCLOSURE CONTAINED HEREIN CONCERNING THE RIGHTS OFFERING IS SOLELY FOR INFORMATION

PURPOSES AND IS NOT AN OFFER TO SELL OR A SOLICITATION OF AN OFFER TO BUY ANY SUBSCRIPTION RIGHTS. HOLDERS OF PREPETITION NOTES CLAIMS ARE ADVISED TO CAREFULLY READ THE TERMS OF THE PLAN AND DISCLOSURE STATEMENT WITH RESPECT TO THE RIGHTS OFFERING. IF THE EQUITY RIGHTS OFFERING IS CONSUMMATED, THE DEFAULT TREATMENT FOR HOLDERS OF PREPETITION NOTES CLAIMS THAT ARE NOT PARTY TO THE RESTRUCTURING SUPPORT AGREEMENT UNDER THE PLAN IS A CASH PAYOUT, WHICH IS DEFINED UNDER THE PLAN AS AN AGGREGATE AMOUNT EQUAL TO 2.00% OF THE PRINCIPAL DUE UNDER THE PREPETITION NOTES HELD BY ALL CASH PAYOUT NOTEHOLDERS.

THE NEW COMMON STOCK AND ANY OTHER NEW SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE SECURITIES AND EXCHANGE COMMISSION ("SEC") OR BY ANY STATE SECURITIES COMMISSION OR SIMILAR PUBLIC, GOVERNMENTAL, OR REGULATORY AUTHORITY, AND NEITHER THE SEC NOR ANY AUTHORITY HAS PASSED UPON THE ACCURACY OR ADEQUACY OF THE INFORMATION CONTAINED IN THIS DISCLOSURE STATEMENT OR UPON THE MERITS OF THE PLAN (AS DEFINED BELOW). THIS DOCUMENT IS NOT A PROSPECTUS WITHIN THE MEANING OF THE EU PROSPECTUS DIRECTIVE (DIRECTIVE 2003/71/EC), AS AMENDED, THE EU PROSPECTUS REGULATION (REGULATION (EU) 2017/1129) OR ANY IMPLEMENTING LEGISLATION OR RULES RELATING THERETO OF ANY MEMBER STATE OF THE EUROPEAN ECONOMIC AREA. THIS DOCUMENT HAS NOT BEEN APPROVED OR REVIEWED BY ANY COMPETENT AUTHORITY OR REGULATORY AUTHORITY OF ANY MEMBER STATE OF THE EUROPEAN ECONOMIC AREA. NO OFFER OF SECURITIES TO THE PUBLIC IS MADE, OR WILL BE MADE IN ANY MEMBER STATE OF THE EUROPEAN ECONOMIC AREA THAT REQUIRES THE PUBLICATION OF A PROSPECTUS WITHIN THE MEANING OF THE EU PROSPECTUS DIRECTIVE, AS AMENDED, OR THE EU PROSPECTUS REGULATION.

CERTAIN STATEMENTS CONTAINED IN THIS DISCLOSURE STATEMENT, INCLUDING STATEMENTS INCORPORATED BY REFERENCE AND PROJECTED FINANCIAL INFORMATION, ARE FORWARD-LOOKING STATEMENTS AND ARE BASED ON ESTIMATES AND ASSUMPTIONS. THERE CAN BE NO ASSURANCE THAT SUCH STATEMENTS WILL BE REFLECTIVE OF ACTUAL OUTCOMES. FORWARD-LOOKING STATEMENTS ARE PROVIDED IN THIS DISCLOSURE STATEMENT PURSUANT TO THE SAFE HARBOR ESTABLISHED UNDER THE PRIVATE SECURITIES LITIGATION REFORM ACT OF 1995 AND SHOULD BE EVALUATED IN THE CONTEXT OF THE ESTIMATES, ASSUMPTIONS, UNCERTAINTIES, AND RISKS DESCRIBED HEREIN.

FURTHER, WHILE THE DEBTORS BELIEVE THE ASSUMPTIONS ON WHICH THE FORWARD-LOOKING STATEMENTS HEREIN ARE BASED ARE REASONABLE, READERS ARE CAUTIONED AGAINST RELYING ON ANY FORWARD-LOOKING STATEMENTS AS IT IS VERY DIFFICULT TO PREDICT THE IMPACT OF KNOWN FACTORS, AND IT IS IMPOSSIBLE TO ANTICIPATE ALL FACTORS THAT COULD

AFFECT ACTUAL RESULTS. IMPORTANT FACTORS THAT COULD CAUSE ACTUAL RESULTS TO DIFFER MATERIALLY FROM THOSE IN THE FORWARD-LOOKING STATEMENTS HEREIN INCLUDE, BUT ARE NOT LIMITED TO, THE ABILITY TO CONFIRM AND CONSUMMATE A PLAN OF REORGANIZATION IN ACCORDANCE WITH THE TERMS OF THE RESTRUCTURING SUPPORT AGREEMENT (AS DEFINED BELOW); RISKS ATTENDANT TO THE BANKRUPTCY PROCESS, INCLUDING THE DEBTORS' ABILITY TO OBTAIN THE APPROVAL OF THE BANKRUPTCY COURT WITH RESPECT TO MOTIONS FILED IN THE CASES, THE OUTCOMES OF BANKRUPTCY CASES AND THE LENGTH OF TIME THAT THE DEBTORS MAY BE REQUIRED TO OPERATE IN BANKRUPTCY; THE EFFECTIVENESS OF THE OVERALL RESTRUCTURING ACTIVITIES AND ANY ADDITIONAL STRATEGIES THAT THE DEBTORS EMPLOY TO ADDRESS LIQUIDITY AND CAPITAL RESOURCES; THE ACTIONS AND DECISIONS OF CREDITORS, REGULATORS AND OTHER THIRD PARTIES THAT HAVE AN INTEREST IN THE CASES, WHICH MAY INTERFERE WITH THE ABILITY TO CONFIRM AND CONSUMMATE A PLAN OF REORGANIZATION; RESTRICTIONS ON THE DEBTORS DUE TO THE TERMS OF ANY DEBTOR-IN-POSSESSION CREDIT FACILITY ENTERED INTO IN CONNECTION WITH THE BANKRUPTCY CASES AND RESTRICTIONS IMPOSED BY THE BANKRUPTCY COURT; THE DEBTORS' ABILITY TO REALIZE THE COST SAVINGS AND BUSINESS ENHANCEMENTS FROM THEIR RESTRUCTURING EFFORTS; THE DEBTORS' ABILITY TO INVEST IN THEIR BUSINESSES IN ACCORDANCE WITH THEIR FORECASTED CAPITAL EXPENDITURE BUDGET; A WEAKENING OF GLOBAL ECONOMIC AND FINANCIAL CONDITIONS CAUSED BY GLOBAL HEALTH CRISES OR OTHERWISE, CHANGES IN GOVERNMENTAL REGULATIONS AND RELATED COMPLIANCE AND LITIGATION COSTS AND THE OTHER FACTORS LISTED IN THE DEBTORS' SEC FILINGS. THE DEBTORS ARE UNDER NO OBLIGATION TO (AND EXPRESSLY DISCLAIM ANY OBLIGATION TO) UPDATE OR ALTER ANY FORWARD-LOOKING STATEMENTS WHETHER AS A RESULT OF NEW INFORMATION, FUTURE EVENTS, OR OTHERWISE, UNLESS INSTRUCTED TO DO SO BY THE BANKRUPTCY COURT.

HOLDERS OF ALLOWED GENERAL UNSECURED CLAIMS AGAINST ANY AFFILIATE DEBTORS WILL NOT BE IMPAIRED BY THE PLAN AND, AS A RESULT, THE RIGHT TO RECEIVE PAYMENT IN FULL ON ACCOUNT OF EXISTING OBLIGATIONS IN RESPECT OF SUCH CLAIMS IS NOT ALTERED BY THE PLAN. HOLDERS OF ALLOWED GENERAL UNSECURED CLAIMS AGAINST SUPERIOR ENERGY SERVICES, INC. (THE "PARENT") ARE IMPAIRED BY THE PLAN. DURING THE CHAPTER 11 CASES, THE DEBTORS INTEND TO OPERATE THEIR BUSINESSES IN THE ORDINARY COURSE.

THE PLAN PROVIDES THAT HOLDERS OF IMPAIRED CLAIMS ENTITLED TO VOTE WHO DO NOT SUBMIT A BALLOT VOTING TO ACCEPT OR REJECT THE PLAN, WHO VOTE TO ACCEPT THE PLAN, OR WHO VOTE TO REJECT THE PLAN BUT DO NOT OPT-OUT OF THE RELEASE PROVISIONS OF THE PLAN ARE DEEMED TO HAVE GRANTED THE RELEASES THEREIN.

NO LEGAL OR TAX ADVICE IS PROVIDED TO YOU BY THIS DISCLOSURE STATEMENT. THE DEBTORS URGE EACH HOLDER OF A CLAIM AGAINST THE DEBTORS TO CONSULT WITH ITS OWN ADVISORS WITH RESPECT TO ANY LEGAL, FINANCIAL, SECURITIES, TAX OR BUSINESS ADVICE IN REVIEWING THIS DISCLOSURE STATEMENT, THE PLAN AND EACH OF THE PROPOSED TRANSACTIONS CONTEMPLATED THEREBY. FURTHERMORE, THE BANKRUPTCY COURT'S APPROVAL OF THE ADEQUACY OF DISCLOSURE CONTAINED IN THIS DISCLOSURE STATEMENT DOES NOT CONSTITUTE THE BANKRUPTCY COURT'S APPROVAL OF THE PLAN.

IT IS THE DEBTORS' POSITION THAT THIS DISCLOSURE STATEMENT DOES NOT CONSTITUTE, AND MAY NOT BE CONSTRUED AS, AN ADMISSION OF FACT, LIABILITY, STIPULATION OR WAIVER. RATHER, THIS DISCLOSURE STATEMENT SHALL CONSTITUTE A STATEMENT MADE IN SETTLEMENT NEGOTIATIONS RELATED TO CONTESTED MATTERS, ADVERSARY PROCEEDINGS AND OTHER PENDING OR THREATENED LITIGATION OR ACTIONS.

NO RELIANCE SHOULD BE PLACED ON THE FACT THAT A PARTICULAR LITIGATION CLAIM OR PROJECTED OBJECTION TO A PARTICULAR CLAIM IS, OR IS NOT, IDENTIFIED IN THE DISCLOSURE STATEMENT. THE DEBTORS OR THE REORGANIZED DEBTORS MAY SEEK TO INVESTIGATE, FILE AND PROSECUTE CLAIMS AND MAY OBJECT TO CLAIMS AFTER THE CONFIRMATION OR EFFECTIVE DATE OF THE PLAN IRRESPECTIVE OF WHETHER THE DISCLOSURE STATEMENT IDENTIFIES ANY SUCH CLAIMS OR OBJECTIONS TO CLAIMS.

IN REVIEWING THIS DISCLOSURE STATEMENT AND THE PLAN, AND IN DETERMINING WHETHER TO VOTE IN FAVOR OF OR AGAINST, OR TO OBJECT TO CONFIRMATION OF, THE PLAN, CREDITORS, EQUITY INTEREST HOLDERS AND STAKEHOLDERS SHOULD BE AWARE THAT THE PLAN PRESERVES ALL CAUSES OF ACTION (INCLUDING AVOIDANCE ACTIONS) AND THAT THE PLAN AUTHORIZES THE REORGANIZED DEBTORS TO PROSECUTE THE SAME, EXCEPT AS OTHERWISE SET FORTH IN THE PLAN.

THIS DISCLOSURE STATEMENT CONTAINS, AMONG OTHER THINGS, SUMMARIES OF THE PLAN, CERTAIN STATUTORY PROVISIONS, CERTAIN EXPECTED EVENTS IN THE DEBTORS' TO-BE-FILED CHAPTER 11 CASES AND CERTAIN DOCUMENTS RELATED TO THE PLAN THAT ARE ATTACHED HERETO AND INCORPORATED HEREIN BY REFERENCE. ALTHOUGH THE DEBTORS BELIEVE THAT THESE SUMMARIES ARE FAIR AND ACCURATE, THESE SUMMARIES ARE QUALIFIED IN THEIR ENTIRETY TO THE EXTENT THAT THE SUMMARIES DO NOT SET FORTH THE ENTIRE TEXT OF SUCH DOCUMENTS OR STATUTORY PROVISIONS OR EVERY DETAIL OF SUCH EVENTS. IN THE EVENT OF ANY CONFLICT, INCONSISTENCY OR DISCREPANCY BETWEEN A DESCRIPTION IN THIS DISCLOSURE STATEMENT AND THE TERMS AND PROVISIONS OF THE PLAN OR ANY OTHER DOCUMENTS INCORPORATED HEREIN BY REFERENCE, THE PLAN OR SUCH OTHER DOCUMENTS WILL

GOVERN AND CONTROL FOR ALL PURPOSES. EXCEPT WHERE OTHERWISE SPECIFICALLY NOTED, FACTUAL INFORMATION CONTAINED IN THIS DISCLOSURE STATEMENT HAS BEEN PROVIDED BY THE DEBTORS' MANAGEMENT. THE DEBTORS DO NOT REPRESENT OR WARRANT THAT THE INFORMATION CONTAINED HEREIN OR ATTACHED HERETO IS WITHOUT ANY MATERIAL INACCURACY OR OMISSION.

THE DEBTORS' MANAGEMENT HAS REVIEWED THE FINANCIAL INFORMATION PROVIDED IN THIS DISCLOSURE STATEMENT. ALTHOUGH THE DEBTORS HAVE USED THEIR REASONABLE BUSINESS JUDGMENT TO ENSURE THE ACCURACY OF THIS FINANCIAL INFORMATION, THE FINANCIAL INFORMATION CONTAINED IN, OR INCORPORATED BY REFERENCE INTO, THIS DISCLOSURE STATEMENT HAS NOT BEEN AUDITED (UNLESS EXPRESSLY PROVIDED HEREIN).

THE DEBTORS ARE MAKING THE STATEMENTS AND PROVIDING THE FINANCIAL INFORMATION CONTAINED IN THIS DISCLOSURE STATEMENT AS OF THE DATE HEREOF WHERE FEASIBLE, UNLESS OTHERWISE SPECIFICALLY NOTED. ALTHOUGH THE DEBTORS MAY SUBSEQUENTLY UPDATE THE INFORMATION IN THIS DISCLOSURE STATEMENT, THE DEBTORS HAVE NO AFFIRMATIVE DUTY TO DO SO. HOLDERS OF CLAIMS REVIEWING THIS DISCLOSURE STATEMENT SHOULD NOT INFER THAT, AT THE TIME OF THEIR REVIEW, THE FACTS SET FORTH HEREIN HAVE NOT CHANGED SINCE THE DISCLOSURE STATEMENT WAS FILED. THE DEBTORS HAVE NOT AUTHORIZED ANY ENTITY TO GIVE ANY INFORMATION ABOUT OR CONCERNING THE PLAN OTHER THAN THAT WHICH IS CONTAINED IN THIS DISCLOSURE STATEMENT. THE DEBTORS HAVE NOT AUTHORIZED ANY REPRESENTATIONS CONCERNING THE DEBTORS OR THE VALUE OF THEIR PROPERTY OTHER THAN AS SET FORTH IN THIS DISCLOSURE STATEMENT.

HOLDERS OF CLAIMS AGAINST THE DEBTORS ENTITLED TO VOTE TO ACCEPT OR REJECT THE PLAN MUST RELY ON THEIR OWN EVALUATION OF THE DEBTORS AND THEIR OWN ANALYSES OF THE TERMS OF THE PLAN IN DECIDING WHETHER TO VOTE TO ACCEPT OR REJECT THE PLAN. IMPORTANTLY, PRIOR TO DECIDING WHETHER AND HOW TO VOTE ON THE PLAN, EACH HOLDER OF A CLAIM IN A VOTING CLASS SHOULD REVIEW THE PLAN IN ITS ENTIRETY AND CONSIDER CAREFULLY ALL OF THE INFORMATION IN THIS DISCLOSURE STATEMENT AND ANY EXHIBITS HERETO, INCLUDING THE RISK FACTORS DESCRIBED IN GREATER DETAIL IN SECTION V HEREIN, "PLAN-RELATED RISK FACTORS."

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THE DEBTORS HEREBY ADOPT AND INCORPORATE EACH EXHIBIT ATTACHED TO THIS DISCLOSURE STATEMENT BY REFERENCE AS THOUGH FULLY SET FORTH HEREIN.

I.
EXECUTIVE SUMMARY

The Parent, a publicly-traded Delaware corporation, is the ultimate parent of all of the Debtor companies in these Chapter 11 Cases (the "**Debtors**") and their non-debtor affiliates (together with the Debtors, the "**Company**"). The Debtors submit this Disclosure Statement pursuant to section 1125 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended from time to time, the "**Bankruptcy Code**") and other applicable law, in connection with the solicitation of votes (the "**Solicitation**") on the *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* dated December 7, 2020 (the "**Plan**").[2] Subject to the approval of the Board of Directors of the Parent, the Debtors anticipate filing voluntary petitions for relief under chapter 11 in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "**Bankruptcy Court**") on or around December 7, 2020 (the "**Chapter 11 Cases**"). A copy of the Plan is attached hereto as Exhibit A.

The Debtors anticipate commencing the Chapter 11 Cases on December 7, 2020 with an expected first day hearing on or around December 8, 2020.

The Debtors are commencing this Solicitation to implement a comprehensive financial restructuring to deleverage the Company's balance sheet to ensure the long-term viability of the Debtors' enterprise. As a result of extensive negotiations, as of the date hereof, the Debtors and the Holders of approximately 85% of the Prepetition Notes (the "**Consenting Noteholders**") are party to that certain Amended and Restated Restructuring Support Agreement dated as of December 4, 2020 (as amended, modified, or supplemented, the "**Restructuring Support Agreement**" and the original Restructuring Support Agreement, entered into on September 29, 2020, the "**Original Restructuring Support Agreement**"), and a copy of the Restructuring Support Agreement is attached hereto as Exhibit B. Under the terms of the Restructuring Support Agreement, the Consenting Noteholders have agreed, subject to the terms and conditions of the Restructuring Support Agreement, to support a restructuring of the Debtors' existing capital structure in chapter 11 (the "**Restructuring**") and vote to accept the Plan.

There are two groups whose votes for acceptance of the Plan are being solicited:

- Holders of Prepetition Notes Claims; and
- Holders of General Unsecured Claims Against the Parent.

The Restructuring as contemplated in the Plan results in a significant deleveraging of the Debtors' capital structure. The Debtors' funded debt will be reduced by approximately $1.30 billion, which will allow the Debtors to focus on long-term growth prospects and their competitive position in the market, which will in turn allow the Debtors to emerge from these Chapter 11 Cases as a stronger company.

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2 All capitalized terms used but not defined herein shall have the meanings set forth in the Plan. To the extent that a definition of a term in the text of this Disclosure Statement and the definition of such term in the Plan are inconsistent, the definition included in the Plan shall control and govern.

Pursuant to section 1126(b) of the Bankruptcy Code, prior to commencement of a prepackaged chapter 11 case, the Solicitation of votes for acceptance or rejection of a plan must (i) comply with any applicable non-bankruptcy law, rule or regulation governing the adequacy of disclosure in connection with such Solicitation or (ii) if there is no such law, rule or other regulation, must contain adequate information as defined in section 1125(a) of the Bankruptcy Code. Pursuant to section 1125(a) of the Bankruptcy Code, "adequate information" is information of a kind, and in sufficient detail, to enable a hypothetical reasonable investor to make an informed judgment regarding the plan. To satisfy applicable disclosure requirements, the Debtors are submitting this Disclosure Statement to Holders of Claims who are Impaired and not deemed to have rejected the Plan.

Section 1125(g) of the Bankruptcy Code allows for the Solicitation of votes from holders prior to commencement of a chapter 11 case if such solicitation complies with applicable nonbankruptcy law and if such holder was solicited before the commencement of the case in a manner complying with applicable nonbankruptcy law.

The Solicitation of **Eligible Holders** of Prepetition Notes, meaning Holders of Prepetition Notes who are "accredited investors" (within the meaning of Rule 501(a) under the Securities Act) or "qualified institutional buyers" (within the meaning of Rule 144A of the Securities Act), is being conducted at this time, **prior to the commencement of the Chapter 11 Cases**, to obtain sufficient acceptances to enable the Plan to be confirmed by the Bankruptcy Court pursuant to the provisions of the Bankruptcy Code. The Solicitation of remaining Holders of Prepetition Notes and of Holders of General Unsecured Claims against the Parent will commence **after the commencement of the Chapter 11 Cases**. The Debtors believe that this Solicitation will minimize the disruption of their business that could result from a traditional bankruptcy case, which could be contested and protracted. The Debtors also believe that the Solicitation of such Eligible Holders of Prepetition Notes prior to the commencement of the Chapter 11 Cases will minimize postpetition disputes, and will significantly simplify, shorten, and reduce the administrative costs of the Chapter 11 Cases.

This Executive Summary is being provided as an overview of the material items addressed in the Disclosure Statement and the Plan, which is qualified by reference to the entire Disclosure Statement and by the actual terms of the Plan (and including all exhibits attached hereto and to the Plan), and should not be relied upon for a comprehensive discussion of the Disclosure Statement and/or the Plan. This Disclosure Statement includes, without limitation, information about:

- the Debtors' operating and financial history;
- background information, including the events leading up to the Restructuring, including the expected commencement of the Chapter 11 Cases;
- the significant events that are expected to occur during the Chapter 11 Cases;
- the Confirmation process and the solicitation and voting procedures that Holders of Claims who are entitled to vote on the Plan must follow for their votes to be counted;
- the terms and provisions of the Plan, including certain effects of confirmation of the Plan, certain risk factors relating to the Debtors or the Reorganized Debtors, the Plan

and the securities to be issued under the Plan and the manner in which distributions will be made under the Plan; and

- the proposed organization, operations and financing of the Reorganized Debtors if the Plan is confirmed and becomes effective.

A. PURPOSE AND EFFECT OF THE PLAN

1. Plan of Reorganization Under Chapter 11 of the Bankruptcy Code

The Debtors are reorganizing pursuant to chapter 11 of the Bankruptcy Code, which is the principal business reorganization chapter of the Bankruptcy Code. As a result, the confirmation of the Plan means that the Reorganized Debtors will continue to operate their businesses going forward and does not mean that the Debtors will be liquidated or forced to go out of business. Additionally, as discussed in greater detail in Section IV.J herein, titled "Binding Nature of the Plan," a bankruptcy court's confirmation of a plan binds debtors, any entity acquiring property under the plan, any holder of a claim or equity interest in a debtor and all other entities as may be ordered by the bankruptcy court in accordance with the applicable provisions of the Bankruptcy Code to the terms and conditions of the confirmed plan, whether or not such entity voted on the particular plan or affirmatively voted to reject the plan.

2. Financial Restructurings Under the Plan

The Plan contemplates certain transactions, including, without limitation, the following transactions (described in greater detail in Section IV herein):

- each Holder of Allowed DIP Super-Priority Claims will receive payment in full in Cash from the proceeds of each Exit Facility, and the DIP Liens will be deemed discharged, released, and terminated for all purposes without further action of or by any Person or Entity, or will be deemed by the Confirmation Order to continue so as to secure the Exit Facility, as the case may be; provided that the DIP Contingent Obligations will survive the Effective Date on an unsecured basis and will be paid by the Reorganized Debtors as and when due, provided further that any Allowed DIP Super-Priority Claims related to letters of credit issued and outstanding as of the Effective Date, or to cash management obligations or hedging obligations in existence on the Effective Date, may be deemed outstanding under the Exit ABL Facility or receive such other treatment as may be acceptable to the Debtors, the DIP Agent and the Required Consenting Noteholders;

- each Holder of an Allowed Prepetition Credit Agreement Claim will have their claims

  - (i) in respect of letters of credit, 105% cash collateralized,

  - (ii) deemed outstanding under the Exit ABL Facility, or

  - (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined in the Prepetition Credit Agreement) and the Required Consenting Noteholders;

- each Holder of a Prepetition Notes Claim against the Parent will receive its Pro Rata share (calculated together with the Claims in Class 6) of the $125,000 Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against the Parent will waive any distribution from the Parent GUC Recovery Cash Pool;

- each Holder of a General Unsecured Claim against the Parent will receive its Pro Rata share (calculated together with the Claims in Class 5) of the $125,000 Parent GUC Recovery Cash Pool;

- each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor will receive its Pro Rata share of

  - (i) the Cash Payout, or

  - (ii) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights;

    HOLDERS OF PREPETITION NOTES CLAIMS ARE ADVISED THAT, IF THE EQUITY RIGHTS OFFERING IS CONSUMMATED, THE DEFAULT TREATMENT FOR HOLDERS OF PREPETITION NOTES CLAIMS THAT ARE NOT PARTY TO THE RESTRUCTURING SUPPORT AGREEMENT UNDER THE PLAN IS A CASH PAYOUT, WHICH IS DEFINED UNDER THE PLAN AS AN AGGREGATE AMOUNT EQUAL TO 2.00% OF THE PRINCIPAL DUE UNDER THE PREPETITION NOTES HELD BY ALL CASH PAYOUT NOTEHOLDERS. IF HOLDERS OF PREPETITION NOTES CLAIMS WISH TO RECEIVE A PRO RATA SHARE OF THE NEW COMMON STOCK INSTEAD OF A CASH RECOVERY, THEY MUST AFFIRMATIVELY OPT OUT OF THE CASH PAYOUT ON THE BALLOT PROVIDED TO THEM. CONSUMMATION OF THE EQUITY RIGHTS OFFERING AND DELIVERY OF ANY CASH PAYOUT IS CONTINGENT UPON THE CONSENT OF THE REQUIRED CONSENTING NOTEHOLDERS. IN THE EVENT THE EQUITY RIGHTS OFFERING IS NOT CONSUMMATED, THEN NO CASH PAYOUT WILL BE MADE TO ANY CASH PAYOUT NOTEHOLDER AND SUCH HOLDER WILL RECEIVE THE TREATMENT SUCH HOLDER WOULD RECEIVE IF SUCH HOLDER WERE A CASH OPT-OUT NOTEHOLDER.

- the legal, equitable, and contractual rights of the Holders of General Unsecured Claims against any Affiliate Debtors are unaltered by the Plan;

- the Intercompany Claims will be adjusted, reinstated, compromised, or cancelled in such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors;

- the Old Parent Interests will be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests;

- the Intercompany Equity Interests will remain effective and outstanding on the Effective Date and will be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date;

- the 510(b) Equity Claims will be discharged and terminated on the Effective Date without any distribution or retaining any property on account of such Claims; and

- the legal, equitable, and contractual rights of the Holders of Allowed Other Priority Claims, Allowed Other Secured Claims, and Allowed Secured Tax Claims will be unaltered by the Plan.

3. Effect of the Plan on Debtors' Capital Structure

The expected effect of the Restructuring on the Debtors' capital structure is summarized as follows:

Pre-Petition Capital Structure		Reorganized Capital Structure	
Prepetition Credit Agreement	$0[3]	**Exit Facility (undrawn on Effective Date)**	Up to $120,000,000
Prepetition Notes	$1,335,800,000		
Total Funded Debt	$1, 335,800,000	**Total Funded Debt**	Up to $120,000,000

B. CLASSIFICATION AND TREATMENT OF CLAIMS AND EQUITY INTERESTS UNDER THE PLAN

The following table provides a summary of the classification and treatment of Claims and Equity Interests and the potential distributions to Holders of Allowed Claims under the Plan.

THE PROJECTED RECOVERIES SET FORTH IN THE TABLE BELOW ARE ESTIMATES ONLY AND THEREFORE ARE SUBJECT TO CHANGE. FOR A COMPLETE DESCRIPTION OF THE DEBTORS' CLASSIFICATION AND TREATMENT OF CLAIMS AND EQUITY INTERESTS, REFERENCE SHOULD BE MADE TO THE ENTIRE PLAN AND THE RISK FACTORS DESCRIBED IN ARTICLE V BELOW. THE TABLE IS INTENDED FOR ILLUSTRATIVE PURPOSES ONLY AND IS NOT A SUBSTITUTE FOR A REVIEW OF THE PLAN AND DISCLOSURE STATEMENT IN THEIR ENTIRETY. FOR CERTAIN CLASSES OF CLAIMS, THE ACTUAL AMOUNT OF ALLOWED CLAIMS COULD BE

[3] While there are no outstanding loans under the Prepetition Credit Agreement, the Debtors have approximately $47,357,274.86 in letters of credit outstanding under the Prepetition Credit Agreement.

MATERIALLY DIFFERENT THAN THE ESTIMATED AMOUNTS SHOWN IN THE TABLE BELOW.

SUMMARY OF EXPECTED RECOVERIES

Class	Claim/Equity Interest	Treatment of Claim/Equity Interest	Projected Recovery Under the Plan
1	Other Priority Claims Expected Amount: $0	Each Holder of an Allowed Class 1 Claim will receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 1 Claim, at the election of the Debtors or Reorganized Debtors, as applicable: • Cash equal to the amount of such Allowed Class 1 Claim; • Such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 1 Claim will have agreed upon in writing; or • Such other treatment such that it will not be impaired pursuant to section 1124 of the Bankruptcy Code; *provided*, *however*, that Class 1 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.	100%
2	Other Secured Claims Expected Amount: $0	Each Holder of an Allowed Class 2 Claim will receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 2 Claim, at the election of the Debtors or Reorganized Debtors, as applicable: • Cash equal to the amount of such Allowed Class 2 Claim; • Such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 2 Claim will have agreed upon in writing; • The Collateral securing such Allowed Class 2 Claim; or • Such other treatment such that it will not be impaired pursuant to section 1124 of the Bankruptcy Code; *provided*, *however*, that Class 2 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.	100%
3	Secured Tax Claims	Each Holder of an Allowed Class 3 Claim will receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 3 Claim, at the election of the Debtors or Reorganized Debtors, as applicable:	100%

SUMMARY OF EXPECTED RECOVERIES

Class	Claim/Equity Interest	Treatment of Claim/Equity Interest	Projected Recovery Under the Plan
	Expected Amount: $0	• Cash equal to the amount of such Allowed Class 3 Claim; • Such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 3 Claim will have agreed upon in writing; • The Collateral securing such Allowed Class 3 Claim; • Such other treatment such that it will not be impaired pursuant to section 1124 of the Bankruptcy Code; or • Pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Class 3 Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; *provided*, *however*, that Class 3 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (D) or (E) above will be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Class 3 Claim.	
4	Prepetition Credit Agreement Claims Expected Amount: $47,357,274.86	The Allowed Prepetition Credit Agreement Claims, other than Prepetition Credit Agreement Claims related to any outstanding letters of credit will, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims, be indefeasibly paid in full in Cash. To the extent any Prepetition Credit Agreement Claims related to letters of credit issued and outstanding, cash management obligations, or hedging obligations, in each case, as of the Effective Date under the Prepetition Credit Agreement, have not been deemed outstanding under the DIP Facility pursuant to the DIP Orders, such Claims will in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims either be (i) in the case of Claims in respect of letters of credit, 105% cash collateralized, (ii) be deemed outstanding under the Exit ABL Facility, or (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined	100%

SUMMARY OF EXPECTED RECOVERIES

Class	Claim/Equity Interest	Treatment of Claim/Equity Interest	Projected Recovery Under the Plan
		in the Prepetition Credit Agreement) and the Required Consenting Noteholders.	
5	Prepetition Notes Claims Against Parent Expected Amount: $1,300,000,000	The Prepetition Notes Claims are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon. On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Prepetition Notes Claim against Parent will receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against the Parent will waive any distribution from the Parent GUC Recovery Cash Pool.	63.0%-76.0%[4]
6	General Unsecured Claims Against Parent Expected Amount: Contingent and Undetermined	Subject to Article VIII of the Plan, on, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed General Unsecured Claim against Parent will receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 5) of the Parent GUC Recovery Cash Pool.	Undetermined but > 0%

[4] This recovery under the Plan applies collectively to Holders of Claims in both Class 5 and Class 7; it does not represent the recovery for Holders of Claims in Class 5 alone.

SUMMARY OF EXPECTED RECOVERIES

Class	Claim/Equity Interest	Treatment of Claim/Equity Interest	Projected Recovery Under the Plan
7	Prepetition Notes Claims Against Affiliate Debtors Expected Amount: $1,300,000,000	The Prepetition Notes Claims against any Affiliate Debtor are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon. On the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor will receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share of: • (i) the Cash Payout, or • (ii) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights. **IF THE EQUITY RIGHTS OFFERING IS CONSUMMATED, THE DEFAULT TREATMENT FOR HOLDERS OF PREPETITION NOTES CLAIMS THAT ARE NOT PARTY TO THE RESTRUCTURING SUPPORT AGREEMENT UNDER THE PLAN IS A CASH PAYOUT, WHICH IS DEFINED UNDER THE PLAN AS AN AGGREGATE AMOUNT EQUAL TO 2.00% OF THE PRINCIPAL DUE UNDER THE PREPETITION NOTES HELD BY ALL CASH PAYOUT NOTEHOLDERS. IF HOLDERS OF PREPETITION NOTES CLAIMS WISH TO RECEIVE A PRO RATA SHARE OF THE NEW COMMON STOCK INSTEAD OF A CASH RECOVERY, THEY MUST AFFIRMATIVELY OPT OUT OF THE CASH PAYOUT ON THE BALLOT PROVIDED TO THEM.** In order to opt-out of the Cash Payout with respect to all or any portion of its Allowed Prepetition Notes Claim, such applicable Prepetition Noteholder will be required to tender the underlying Prepetition Notes into a contra-CUSIP pursuant to DTC's ATOP procedures at the time such Holder submits its Ballot, and Prepetition Notes that are tendered into the contra-CUSIP will no longer be transferable. Notwithstanding anything to the contrary in the Plan, the Cash Payout is contingent upon the consummation of the Equity Rights Offering, and in the event that the Equity Rights Offering is not consummated, no Cash Payout will be distributed to any Holder of an Allowed Prepetition Notes Claim and each Holder of Allowed Prepetition Notes Claims will receive the distribution set forth in subsection (ii) above, regardless of whether such Holder timely and validly elected to be a Cash Opt-Out Noteholder.	63.0%-76.0%

SUMMARY OF EXPECTED RECOVERIES

Class	Claim/Equity Interest	Treatment of Claim/Equity Interest	Projected Recovery Under the Plan
8	General Unsecured Claims Against Affiliate Debtors Expected Amount: $48,345,700[5]	The legal, equitable, and contractual rights of the holders of General Unsecured Claims against any Affiliate Debtor are unaltered by the Plan. Except to the extent that a holder of a General Unsecured Claim against any Affiliate Debtor agrees to a different treatment, on and after the Effective Date, the Debtors will continue to pay (if Allowed) or dispute each General Unsecured Claim against any Affiliate Debtor in the ordinary course of business in accordance with applicable law.	100%
9	Intercompany Claims	Subject to the Restructuring Transactions, the Intercompany Claims will be adjusted, reinstated, compromised, or cancelled to the extent determined appropriate by the Debtors, with the consent of thein such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors.	N/A
10	Old Parent Interests	The Old Parent Interests will be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests.	0%
11	Intercompany Equity Interests	Subject to the Restructuring Transactions, the Intercompany Equity Interests will remain effective and outstanding on the Effective Date and will be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date.	N/A
12	510(b) Equity Claims	The 510(b) Equity Claims will be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Claims.	N/A

[5] These amounts will be paid both under the relief the Debtors will request of the Bankruptcy Court, as described in Section III herein, and in the ordinary course of business.

II.
BACKGROUND TO THE CHAPTER 11 CASES

A. THE DEBTORS' CORPORATE HISTORY AND STRUCTURE

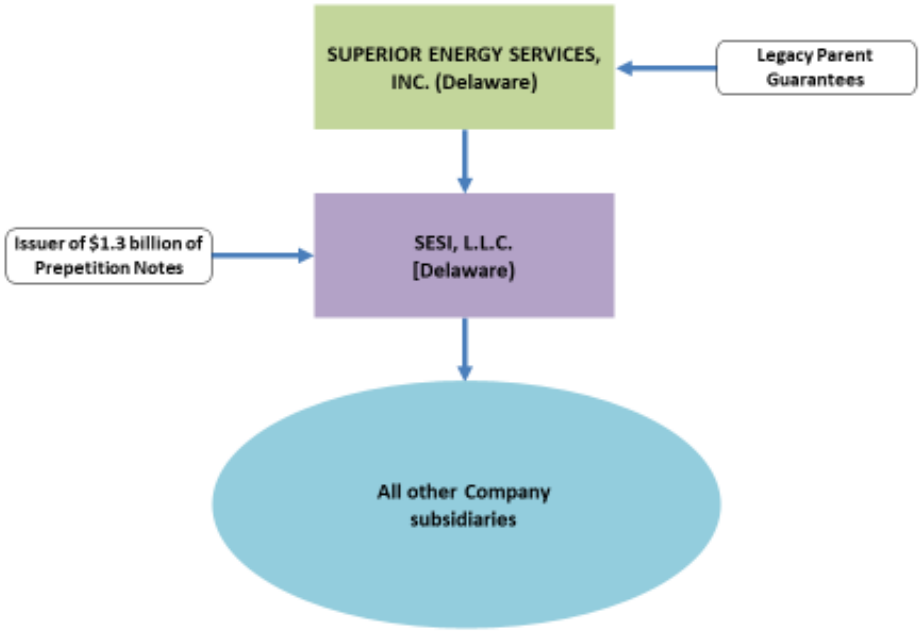
The Parent was originally formed as a Delaware corporation on April 26, 1991 and its common shares were listed and publicly traded on the New York Stock Exchange (the "**NYSE**") under the ticker symbol "SPN." Debtor SESI, L.L.C. ("**SESI**") is the issuer of all of the Company's funded indebtedness. As described more fully below, the Parent was recently delisted from the NYSE and subsequently commenced trading on the OTCQX Market under the symbol "SPNX."

The Debtors and their indirect subsidiaries are oilfield services providers serving the drilling, completion, and production-related needs of oil and gas companies through a diversified portfolio of specialized oilfield services and equipment that are used throughout the economic life cycle of oil and gas wells. In particular, the Debtors manufacture, rent, and sell specialized equipment and tools for use with well drilling, completion, production, and workover activities, and offer fluid handling and well servicing rigs. The Debtors also provide coiled tubing services, electric line, slickline, and pressure control tools and services, as well as snubbing and hydraulic workover services.

The Debtors and their indirect subsidiaries' geographical reach is worldwide, and in 2019, the Debtors and their non-Debtor affiliates conducted business in more than fifty countries, including throughout Africa, Asia-Pacific, Europe, the Middle East, Latin America, and North America. The Debtors' headquarters are located in Houston, Texas, with offices across Texas, Louisiana, and Oklahoma. In addition, the Debtors' foreign non-debtor affiliates have regional offices in Argentina, Malaysia, the United Kingdom, and the United Arab Emirates.

The Parent has approximately seventy-five (75) direct and indirect subsidiaries as of the date hereof. Of those entities, however, only the seventeen (17) entities that are liable on the Debtors' funded indebtedness (which is described in further detail below) are Debtors in these Chapter 11 Cases. A copy of the Debtors' organizational chart is attached hereto as Exhibit F.

The Parent does not own any material assets other than its equity interests in its direct subsidiary, SESI. As described below, SESI is the issuer of, and primarily liable for, the entire amount of the Prepetition Notes Claims that exceed $1.30 billion. As shown in the Valuation Analysis attached hereto as Exhibit E, the estimated enterprise value of the Reorganized Debtors is between $710 million and $880 million. Therefore, SESI is worth substantially less than the face amount of the Prepetition Notes Claims and, in turn, the Parent has no residual value for its creditors or equityholders other than pursuant to a $125,000 distribution provided for under the Plan. This structure is reflected in the chart below.



B. OVERVIEW OF THE DEBTORS' BUSINESSES

The Debtors offer a wide variety of specialized oilfield services and equipment generally categorized by their typical use during the economic life of a well.

1. The Company's Business Segments

The Debtors' business primarily consists of the following offerings, as described further below: (a) drilling products and services, which includes rentals; (b) onshore completion and workover services, which includes service rigs and fluid management; (c) production services, which includes coiled tubing and wireline; and (d) technical solutions.

(a) Drilling Products and Services

The Company's drilling products and services segment manufactures, rents, and sells specialized equipment for well drilling, completion, production, and workover activities. These products include onshore and offshore accommodation units and accessories, as well as downhole drilling tools, such as tubulars, consisting primarily of drill pipe strings, landing strings, completion tubulars and associated accessories, and bottom hole tools including stabilizers, non-magnetic drill collars, and hole openers. In the three months ending on September 30, 2020, revenue for this segment decreased by approximately 50% compared to the same period in 2019, from $111.2 million to $56.0 million, primarily because of a decrease in demand for premium drill pipe and further negative impacts of otherwise challenging industry conditions.

(b) Onshore Completion and Workover Services

The Company's onshore completion and workover services segment includes fluid handling and well servicing. Fluid handling includes services used to obtain, move, store, and dispose of fluids involved in the exploration, development, and production of oil and gas, including mobile piping systems, specialized trucks, fracturing tanks, and other assets used to transport, heat, pump, and dispose of fluids. Workover services include a variety of well completion, workover and maintenance services, including installations, completions, sidetracking of wells, and support for perforating operations. In the three months ending on September 30, 2020, revenue for this segment decreased by approximately 72% compared to the same period in 2019, from $76.0 million to $21.6 million. This decline in revenue is primarily due to a significant decrease in the North American rig count in the third quarter of 2020 relative to the third quarter of 2019, which primarily resulted from the Saudi-Russian oil price war and the COVID-19 pandemic.

(c) Production Services

The Company's production services segment includes well intervention services and the provision of pressure control tools. Well intervention services include services to enhance, maintain, and extend oil and gas production during the life of the well through coiled tubing, cased hole, mechanical wireline, hydraulic workover, snubbing, and pressure control services, as well as production testing and optimization. Pressure control tools include the provision of blowout preventers, choke manifolds, fracturing blowback trees, and downhole valves. In the three months ending on September 30, 2020, revenue for this segment decreased by 43% compared to the same period in 2019, from $98.8 million to $56.4 million, primarily due to a decrease in coiled tubing and pressure control activities during the third quarter of 2020 that, once again, stemmed from the negative impacts of the Saudi-Russian oil price war and the COVID-19 pandemic.

(d) Technical Solutions

The Company's technical solutions segment includes products and services which address customer-specific needs for specialized engineering, manufacturing, or project planning, as well as completion tools and products. These operations are generally in offshore environments during the completion, production, and decommissioning phase of an oil and gas well. The products and services in this segment primarily include completion tools and services, and well control services. The completion tools and services include products and services used during the completion phase of an offshore well to control sand and maximize oil and gas production, including sand control systems, well screens and filters, and surface-controlled subsurface safety valves. The Debtors' well control services resolve well control and pressure control problems through firefighting, engineering, and well control training.[6] In the three months ending on September 30, 2020, revenue for this segment decreased by 53% compared to the same period in 2019, from $70.6 million to $33.0 million, primarily due to a decrease in demand for completion tools and products. These downturns were once again due primarily to the negative impacts of the Saudi-Russian oil price war and the COVID-19 pandemic.

[6] The Technical Solutions segment also includes revenues from oil and gas production related to the Debtors' 51% ownership interest in their sole federal offshore oil and gas property (which the Debtors refer to in their 2019 Form 10-K as the "oil and gas property") and related assets.

2. Superior's Customers

The Company's customers are major and independent oil and gas exploration and production companies active in the geographic areas in which the Debtors operate. No customers exceeded 10% of the Debtors' total revenues through September 2020, or in 2019, 2018 or 2017. Similar to the Debtors, their customers in the oil and gas sector were also impacted by the global pandemic and Saudi-Russian oil price war. Many of the Debtors' customers have initiated cost saving measures of their own and have otherwise delayed projects as a result of the current economic environment.

3. Superior's Competitors

The Debtors provide products and services worldwide in highly competitive markets, with competitors comprised of both small and large companies. The Debtors believe the principal competitive factors are price, performance, product and service quality, safety, response time and breadth of products and services available. The Debtors are consistently bidding for contracts traditionally awarded on the basis of competitive bids or are engaged in direct negotiations with their customers.

4. Superior's Employees

As of the Petition Date, the Debtors employed approximately 1,978 employees (consisting of approximately 589 salaried and 1,389 hourly). Approximately 12% of the Company's employees are subject to union contracts, all of whom are located in international locations. Accordingly, none of the Debtors' domestic employees are subject to a collective bargaining agreement or similar labor agreement. The Debtors also employ certain independent contractors. The number of independent contractors utilized by the Debtors at any given time fluctuates based on whether the Debtors are in a peak business season and the Debtors' specific needs at any given time. The Debtors currently employ 20 independent contractors.

5. Incentive and Retention Bonus Programs

The Debtors have historically maintained incentive-based bonus programs primarily consisting of an annual cash bonus program and a long-term equity and cash incentive program (collectively, the "**Incentive and Retention Bonus Programs**"). Earlier in 2020, the Debtors, with the assistance of their compensation advisors, reviewed their Incentive and Retention Bonus Programs to determine whether they fulfilled the purposes of retaining and incentivizing key employees given the decline in the price of Parent's stock. The Company determined that these programs did not adequately fulfill these purposes and made the decision to establish a new program which would more efficiently achieve the Company's goals, replacing the annual cash bonus program and the long-term equity and cash incentive program.

That new program, the Key Employee Retention Plan (the "**KERP**") provides a means of rewarding both executive and non-executive key employees in an amount approximately equal to each key employee's target annual incentive program opportunity. The KERP covers six executives and 80 key non-executive employees. In order to be compensated under the KERP, eligible employees were required to waive their right to any 2020 annual incentive bonus and any outstanding unvested long-term equity and cash incentives, with the exception of 2018 and 2019 cash-based performance units. The KERP was implemented in two stages, the first being adopted

in September of 2020, with SESI making payments under the KERP to eligible participants and providing that such payments, net of taxes, would be clawed back if a KERP participant voluntarily terminated without "good reason" or was terminated for "cause" within one year following the payment date. The second stage of the KERP, which was adopted in October of 2020, provided that participants would receive three equal payments on October 19, 2020, January 18, 2021 and April 19, 2021, in each case subject to the applicable participant's continued employment through such payment dates. The estimated total cost of the KERP (including both stages described above) is approximately $11.9 million.

6. Deferred Compensation Plans

The Debtors also offer deferred compensation plans to certain employees, including the supplemental executive retirement plan ("**SERP**"), the non-qualified deferred compensation plan ("**NQDC Plan**"), and the non-qualified deferred compensation plan for Directors ("**Director NQDC Plan**" and, together with the SERP and NQDC Plan, the "**Deferred Compensation Plans**"). In total, approximately 28 current employees and approximately 12 retired employees participate in the Deferred Compensation Plans, including six current Directors. Although Debtors have unfunded liabilities of up to approximately $15.70 million on account of the Deferred Compensation Plans, the Debtors do not currently owe any outstanding amounts under the Deferred Compensation Plans.

7. Revenue

In 2019, the Company's revenue totaled approximately $1.425 billion, but the Company ended the year with a net loss of $255.7 million. The Company's 2019 revenue represented a 4% decrease from their 2018 revenue of $1.479 billion. The decrease in revenue was largely attributable to a decrease in the Debtors' U.S. onshore portfolio,[7] which decreased by 14% during 2019. In North America, the negative pricing pressures and lower utilization that began during the fourth quarter of 2018 continued to impact the demand for the Debtors' completion services during 2019. The decrease in revenue generated in the U.S. land market area was primarily due to decreased revenues from the Debtors' coiled tubing services, fluid management and well servicing rigs. The decrease in revenue is also attributable to the disposition of the Debtors' land drilling rigs service line during the second quarter of 2019.

Revenue breakdown by geographical area for the three months ended December 31, 2019 was as follows: U.S. Land (41%), U.S. Offshore (28%), and International (31%). Revenue breakdown by business segment was as follows: Drilling Products and Services (29%), Onshore Completion and Workover Services (20%), Production Services (30%), and Technical Solutions (21%).

8. Directors and Executive Officers

The directors and executive officers of the Parent consist of the following individuals:

[7] The Debtors attribute their revenue to major geographic regions based on the location where their services are performed or the destination of the rental or sale of their products. The Debtors categorize their geographic regions for revenue purposes as follows: (i) U.S. land market area, (ii) Gulf of Mexico land area, and (iii) International land area.

Name	Position
David D. Dunlap	President, Chief Executive Officer and Director
Westervelt T. Ballard	Executive Vice President, Chief Financial Officer and Treasurer
A. Patrick Bernard	Executive Vice President
Brian Moore	Executive Vice President
William B. Masters	Executive Vice President and General Counsel
James W. Spexarth	Chief Accounting Officer
Terence E. Hall	Chairman of the Board of Directors
Peter D. Kinnear	Director
Janiece M. Longoria	Director
Michael M. McShane	Director
James M. Funk	Director
W. Matt Ralls	Director

C. PREPETITION INDEBTEDNESS

As set forth below, as of the date of this Disclosure Statement, the Debtors have outstanding funded debt obligations consisting of approximately $1.30 billion.

1. Prepetition Credit Agreement

Certain of the Debtors are party to a Fifth Amended and Restated Credit Agreement, dated as of October 20, 2017 (as the same may be amended, restated, amended and restated, waived, modified and/or supplemented from time to time, the "**Prepetition Credit Agreement**"), by and among SESI, as borrower, Parent, as parent guarantor, the other guarantors party thereto, JPMorgan Chase Bank, N.A., as administrative agent and issuing lender, the other issuing lenders party thereto from time to time and the lenders party thereto from time to time (the "**Prepetition Credit Agreement Lenders**"), providing for a $300 million asset-based revolving loan facility, including an aggregate $150 million commitment for the issuance of letters of credit. Availability of funds under the Prepetition Credit Agreement is subject to a borrowing base, which, as of November 30, 2020 was $96.0 million.[8] Availability under the Prepetition Credit Agreement is (a) the lesser of (i) the commitments, (ii) the borrowing base and (iii) the highest principal amount permitted to be secured under the 2021 Indenture (as defined herein) without triggering the equal and ratable provisions thereof, minus (b) the outstanding amount of loans and letters of credit under the Prepetition Credit Agreement. The Debtors' obligations under the Prepetition Credit Agreement are secured by security interests in, and liens upon, substantially all of their assets other than real property, and Parent, along with a number of its domestic subsidiaries, all of which are Debtors in these Chapter 11 Cases, have guaranteed the obligations under the Prepetition Credit Agreement. As of the Petition Date, there were no outstanding loans under the Prepetition Credit

[8] The borrowing base was submitted to the Prepetition Credit Agreement Lenders on November 30, 2020 based on relevant data for the period 9/30/2020 through 10/31/2020.

Agreement, but the Debtors had approximately $47.4 million in outstanding letters of credit issued under the Prepetition Credit Agreement.

The Prepetition Credit Agreement provides for interest on loans at a rate equal to, at SESI's election, either (a) a base rate plus an applicable margin ranging between 0.75% per annum and 1.50% per annum, or (b) a eurodollar rate plus an applicable margin ranging between 1.75% per annum and 2.50% per annum, in each case based upon the Debtors' leverage ratio. The Prepetition Credit Agreement provides for (a) a fronting fee in respect of letters of credit of no less than 0.125% and (b) a letter of credit fee rate ranging between 1.75% to 2.50% based upon the Debtors' leverage ratio.

2. Prepetition Notes

SESI is the issuer of two tranches of senior unsecured notes. First, SESI issued $800 million in aggregate principal amount of 7.125% senior unsecured notes due 2021 (the "**2021 Notes**") pursuant to that certain Indenture, dated as of December 6, 2011, by and among SESI, each of the guarantors party thereto, and The Bank of New York Mellon Trust Company, N.A. as trustee (as amended, modified, or supplemented to date, the "**2021 Indenture**"). Second, SESI issued $500 million in aggregate principal amount of 7.750% senior unsecured notes due 2024 (the "**2024 Notes**", and together with the 2021 Notes, the "**Prepetition Notes**") pursuant to that certain Indenture, dated as of August 17, 2017 (as amended, modified, or supplemented to date, the "**2024 Indenture**" and together with the 2021 Indenture, the "**Prepetition Notes Indentures**") by and among SESI, each of the guarantors party thereto, and The Bank of New York Mellon Trust Company, N.A. as trustee.

The Parent and certain of SESI's domestic subsidiaries, all of which are Debtors in these Chapter 11 Cases, have guaranteed SESI's obligations under the Prepetition Notes Indentures. As of the Petition Date, the Debtors remain obligated under the Prepetition Notes Indentures for an outstanding principal amount of $1.30 billion in the aggregate, plus accrued but unpaid interest, fees, costs, and expenses.

3. Decommissioning Liabilities

The Company's decommissioning liabilities associated with its oil and gas property and related assets include liabilities related to the plugging of wells, removal of the related platform and equipment, and site restoration. The Company reviews the adequacy of its planning for decommissioning liabilities whenever indicators suggest that the estimated cash flows and/or related timing needed to satisfy the liability have changed materially. The Company had decommissioning liabilities of $141.6 million as of October 31, 2020.

4. Legacy Parent Guarantees

The Parent is a party to certain performance guarantees related to a legacy business that owned oil and gas interests and was sold in 2008. Specifically, the Parent sold ownership interests in one of its subsidiaries, SPN Resources LLC ("**SPN Resources**"), to Dynamic Offshore Resources, LLC ("**Dynamic**") pursuant to a purchase agreement between certain Debtors and Dynamic dated as of February 25, 2008. Through a number of M&A transactions over the years,

Fieldwood Energy LLC and certain of its affiliates[9] ("**Fieldwood**") became Dynamic's ultimate successor in ownership of the interests acquired from the Parent. Consequently, Fieldwood and its direct and indirect subsidiaries are now party to a number of leases and Fieldwood is also the designated operator for all properties titled in the name of its subsidiaries where Fieldwood and its subsidiaries have the power to designate the operator. The Parent serves as guarantor of the obligations of SPN Resources to certain predecessors in title to oil and gas interests under certain guarantees, set forth on Exhibit G, attached hereto (such guarantees, the "**Legacy Parent Guarantees**" and such claims, the "**Legacy Parent Guarantee Claims**"). The Legacy Parent Guarantees may expose the Parent to contingent liabilities to the extent that asset retirement obligations are matured for any leases supported by the Legacy Parent Guarantees and the predecessors in title who are the beneficiaries of the Legacy Parent Guarantees become liable for such obligations. As of the Petition Date, the Parent does not have outstanding obligations on account of the Legacy Parent Guarantees.

5. Trade Debt and Related Obligations

The Debtors incur trade debt with certain vendors in connection with the ordinary course operation of their businesses. The Debtors believe that, as of the Petition Date, they have trade debt and other related obligations in the aggregate amount of approximately $27.5 million.

D. EVENTS LEADING TO THE CHAPTER 11 FILING

1. Current State of the Oil & Gas Industry and Impact on Debtors.

The Debtors' operations have been and likely will continue to be affected by the volatility of oil and natural gas prices. The oil and gas industry has been in one of the longest, steepest, and most sustained declines in oil and gas prices in recent history. Oil and natural gas prices are dependent on factors beyond the Company's control, including the supply of and demand for oil, weather conditions, and political conditions, among others. As a result of the sustained market downturn, oil and gas companies around the world have dramatically curtailed capital and operating expenditures dedicated to oil and gas exploration, development and production, which in turn has contributed to the financial distress of numerous oilfield services companies. In fact, dozens of oilfield services companies, whose business is dependent on spending by oil and gas companies, have filed for bankruptcy in the last several years.

2. The Debtors' Attempted Prepetition Strategic Divestitures.

In the wake of the 2015-2016 oil and gas industry correction and the protracted downturn, the Debtors worked tirelessly to rationalize its operational footprint and cost structure. In addition, they explored options to maximize value through a strategic transaction of its hydraulic fracturing operation, which is a business focused on using high-powered pumps to force sand, water, and chemicals underground to release trapped oil and gas.

[9] On August 3, 2020, Fieldwood, together with certain of its affiliates, filed a chapter 11 case in the United States Bankruptcy Court for the Southern District of Texas titled *In re Fieldwood Energy LLC*, et al., Case No. 20-33948 (MI) (Bankr. S.D. Tex. 2020) (the "**Fieldwood Cases**").

In 2017-2018, the Debtors determined that their strategy of a mid-cap, globally diversified energy service company would systemically be out of favor with stakeholders, and determined that more narrowly focused energy service companies would be more attractive to the investment community. After engaging Lazard Frères & Co. L.L.C., the Debtors determined the separation of their U.S. onshore well service and fluids business units from their globally oriented business units would create significant value for stakeholders.

The well services business provides essential completion and production services. The well services business also provides pre- and post- fracturing support activities generally related to fluids utilized or generated during the completion and production phase. While not actively considered for divestiture, prior to 2017, the Debtors received several unsolicited inquiries from strategic buyers to discuss a potential transaction for their fluids business. The Debtors engaged a financial advisor in 2017 to run a formal, targeted bid solicitation process. However, upon the announced merger between two competing industry participants in 2017, the Debtors suspended the solicitation process.

In 2019, with continued oil price volatility, the Debtors recognized that in addition to the need for separating the company, they also realized that it was unlikely that cash flow alone would be sufficient in providing enough resources to adequately retire its 7.125% senior unsecured notes due 2021. To address these items, the Debtors focused their attention on the divestiture of non-core assets and sold their artificial lift and subsea well control system businesses for a combined approximate $34.6 million (realized in 2020).

Additionally, the Debtors categorized their U.S. onshore business units into four distinct divisions. While each division is predominately attached to U.S. onshore operations, they are distinct business units with little to no synergies among them. The four distinct divisions of the U.S. onshore business were: (a) hydraulic fracturing; (b) contract drilling; (c) accommodations rentals; and (d) well services.

The Debtors re-engaged with numerous hydraulic fracturing service providers regarding a potential sale of the business line. Sale discussions did not proceed beyond initial stages and the Debtors ultimately decided to discontinue operations of the hydraulic fracturing business in December 2019.

The contract drilling business operated drilling rigs for the benefit of customers, and was fully supported by experienced superintendents, tool pushers, mechanics, and electricians. In 2018, the Debtors began a focused sale process and in June 2019, the Debtors agreed to divest their contract drilling business, resulting in approximately $74 million in cash proceeds at closing.

The accommodations rentals business is a niche onsite accommodations rental operation primarily servicing U.S. land operators. While the Debtors' accommodation rentals business has historically been a positive free cash flow generator, given their unique niche rental offering and limited geographical expansion opportunities, the Debtors hired a financial advisor and began a sale solicitation process for the business in 2017. After a fulsome bidding process, the Debtors did not receive any actionable bids and the business was ultimately not sold.

Through 2019, the Debtors initiated contact with numerous U.S. onshore well service management teams and boards of directors in order to better understand competitor strategies and

market leadership capabilities. In December 2019, after consulting with advisors and examining a number of strategic options, the Debtors decided to divest their accommodation rentals and well services businesses, including their U.S. service rig, coiled tubing, wireline, pressure control, flowback, fluid management, and accommodations service lines (collectively, the "**NAM Business**"). The Debtors intended to combine their NAM Business entities with another independent oilfield services contractor, Forbes Energy Services Ltd. ("**Forbes**"), to create a new consolidated platform for U.S. completion, production, and water solutions (the "**NAM Combination**").

On December 18, 2019, the Parent and Forbes entered into a definitive merger agreement (the "**NAM Merger Agreement**") in connection with the NAM Combination. The NAM Merger Agreement contemplated a separation of the NAM Business entities from the Company, a combination of the NAM Business entities and Forbes, and a corresponding uptier bond exchange, resulting in a deleveraging of the Debtors following the NAM Combination. However, as described further below, deteriorating market conditions, amplified by the significant reduction in crude oil prices caused primarily by the COVID-19 pandemic and the Saudi-Russian oil price war, resulted in a significant decline in the demand for services provided by the Debtors, including the NAM Business entities, and Forbes. Consequently, while the Debtors believed their businesses should be separated into two distinct companies, it became impractical to complete the NAM Combination with Forbes, and the NAM Merger Agreement was terminated on June 1, 2020 in accordance with its terms.

3. The Impact of the COVID-19 Pandemic on the Debtors' Industry

The Company's revenues and earnings can be affected by several factors, including changes in competition, fluctuations in drilling and completion activity, perceptions of future prices of oil and gas, government regulation, disruptions caused by weather, and general economic conditions. However, the first three quarters of 2020 were characterized by unforeseeable shocks to the global economy generally, and the energy sector in particular. Specifically, the Saudi-Russian oil price war, combined with the COVID-19 pandemic, led to a decrease in the price of oil which was exacerbated by the decreased demand for oil. These unanticipated events have had a devastating near-term impact on the Debtors' operations and its various business lines, and has negatively impacted the Debtors' customers, vendors, and suppliers in all geographic areas where the Debtors operate. In fact, the U.S. oil and gas rig count fell by approximately 25% during the first quarter of 2020 and, as a further result of the COVID-19 pandemic and the Saudi-Russian oil price war, plunged by more than 60% in the second quarter of 2020. Further, according to the Baker Hughes' weekly worldwide and international rig count data for 2020, the number of oil and gas rigs outside of the U.S. and Canada fell by more than 20% in the second quarter of 2020, each resulting in a decrease in demand for the Debtors' products and services.

As a result, the Company's revenue in the second quarter of 2020 decreased by 43% to $183.9 million, as compared to $321.5 million in the first quarter of 2020. As the Debtors' customers continue to revise their capital budgets in order to adjust spending levels in response to lower commodity prices, the Debtors continue to experience significant pricing pressure for their products and services. The Company's revenue further decreased by approximately 9% to $166.9 million in the third quarter of 2020.

4. Prepetition Efforts to Combat Market Downturn

The COVID-19 pandemic and the Saudi-Russian oil price war led to a decline in the price of oil and gas which severely impacted the Debtors' cash flow, borrowing capacity and ability to service their outstanding indebtedness. In response, the Debtors implemented a number of cost-saving contingencies to protect their business from further deterioration.

(a) Cost Reduction Initiatives

Before commencing these Chapter 11 Cases, the Debtors took a number of steps to improve their position in the market, and more recently, their capital structure and liquidity needs, without resorting to a comprehensive in-court restructuring, including cutting costs, reducing capital expenditures and managing liquidity.

Specifically, in the months leading up to these Chapter 11 Cases, the Debtors implemented a number of cost reduction activities to "right size" operations to the current business environment. In the second quarter of 2020, the Debtors implemented actions to reduce their payroll costs through a combination of salary reductions, reductions in force and furloughs. The Debtors also limited their expected capital expenditures to no more than $50 million for the full fiscal year 2020. Additionally, the Debtors have realized cost savings through leveraging governmental relief efforts to defer payroll and other tax payments, resulting in higher future cash flows for 2020, including a tax refund of $30.5 million received in July 2020.

(b) Prepetition Credit Agreement Amendment

On August 5, 2020, the Debtors amended the Prepetition Credit Agreement to permit the use of up to the lesser of (a) $100 million and (b) 105% of the face value of certain third-party letters of credit, surety, judgment, appeal, or performance bonds, and similar obligations of the Debtors, to cash collateralize such obligations. The Debtors were required to reduce the amount of letters of credit issued pursuant to the Prepetition Credit Agreement to bring availability thereunder to at least $37.5 million, and to deposit $25 million in an account under their lenders' control to further secure their obligations under the Prepetition Credit Agreement. The Debtors were also prohibited from requesting any loans under the Prepetition Credit Agreement and the Debtors' flexibility was restricted under certain of the investment, indebtedness, junior debt repayment, and restricted payment covenants thereunder. Although these actions on the surface may have appeared to have a negligible effect on liquidity, as a result of these actions, the Debtors were able to avoid breaching certain covenants under the Prepetition Credit Agreement that would have required the Debtors to enter cash dominion and to supply weekly borrowing base reports.

(c) The New York Stock Exchange Delisting Notice and Transition to OTCQX Market

On March 30, 2020, the NYSE notified the Parent that it no longer was in compliance with the NYSE's continued listing standards because the Parent's average global market capitalization over a consecutive 30 trading-day period had dropped below $50 million and its stockholders' equity was simultaneously below $50 million. In accordance with the applicable NYSE rules, on May 14, 2020, the Parent submitted its plan to cure such deficiency and regain compliance with the NYSE continued listing standards, and, on June 25, 2020, the NYSE accepted the plan. On September 17, 2020, the NYSE notified the Parent that the NYSE would commence proceedings to delist and suspend trading of the Parent's common stock from the NYSE due to failure to meet the foregoing standard. Effective September 18, 2020, the Parent's common stock commenced trading in the over-the-counter securities marketplace on the OTCQX Market under the symbol "SPNX." The Parent's transition to the OTCQX Market did not, and is not expected to, affect its or the other Debtors' business operations. On October 2, 2020, the NYSE filed a Form 25 delisting the Debtors' common stock from trading on the NYSE, which delisting became effective 10 days after the filing of the Form 25.

5. The Debtors' Prepetition Restructuring Efforts

As the global outbreak of the COVID-19 pandemic continued to rapidly evolve, the Company's management expected it to continue to materially and adversely affect the Company's revenue, financial condition, profitability, and cash flow for an indeterminate period of time. As a result, the Debtors decided to take the alternative and necessary actions to right-size the business for expected activity levels across the business. As such, beginning in the summer of 2020, the Parent's board of directors authorized the retention of advisors, including Latham & Watkins LLP ("**Latham**"), as legal counsel, Ducera Partners L.L.C. ("**Ducera**") and Johnson Rice & Company ("**Johnson Rice**"), as investment bankers, and Alvarez & Marsal North America, L.L.C. ("**A&M**"), as financial advisor, to assist the Debtors' evaluation of various strategic alternatives in the face of the market downturn as a result of the COVID-19 pandemic and the Saudi-Russian oil price war. Over the course of several months, the Debtors and their advisors engaged in extensive discussions and negotiations with various stakeholders, including the Prepetition Credit Agreement Lenders represented by Simpson Thacher & Bartlett LLP, as legal counsel, and FTI Consulting, Inc., as financial advisor, and the Ad Hoc Noteholder Group represented by Davis Polk & Wardwell LLP, as legal counsel, and Evercore Group L.L.C., as financial advisor, regarding a potential restructuring of the Debtors' balance sheet and business operations.

6. The Debtors' Entry into the Restructuring Support Agreement[10]

The Debtors, their advisors, the Ad Hoc Noteholder Group and their advisors focused on proactively exploring a wide range of strategic alternatives, taking into account various factors, including market feedback, the Debtors' deteriorating economic outlook, as well as the deteriorating industry-wide environment. Ultimately, the aforementioned negotiations were

[10] This summary is qualified in its entirety by the Restructuring Support Agreement. To the extent that any provision of this summary is inconsistent with the Restructuring Support Agreement, the Restructuring Support Agreement will control.

successful and resulted in the execution of the Restructuring Support Agreement. As further described below, the terms of the restructuring as contemplated within the Restructuring Support Agreement would substantially deleverage the Debtors' long-term debt and related interest costs, provide access to exit financing, ultimately eliminate the potential Legacy Parent Guarantee Claims at the Parent level, and establish a capital structure that the Parent believes will allow its businesses to thrive in a low-commodity-price environment.

On December 4, 2020, the Debtors and the Consenting Noteholders entered into the Restructuring Support Agreement whereby the Consenting Noteholders have agreed to the Restructuring, which will eliminate approximately $1.30 billion of funded debt obligations of the Debtors through the Plan. The Restructuring contemplates the equitization of all amounts outstanding under the Debtors' Prepetition Notes and the refinancing of the amounts outstanding under the Prepetition Credit Agreement through the Exit Facility.

The Original Restructuring Support Agreement contemplated that Holders of Old Parent Interests would receive 2.0% of the equity of Parent issued upon emergence from these Chapter 11 Cases. However, after executing the Original Restructuring Support Agreement, the Ad Hoc Noteholder Group learned that there may be substantial liabilities (albeit contingent) at the Parent. After being made aware of this information, the Ad Hoc Noteholder Group informed the Debtors that they were no longer willing to discharge and fully equitize their claims pursuant to the transaction structure contemplated by the Original Restructuring Support Agreement. Because the Legacy Parent Guarantee Claims exist only against the Parent and there are virtually no assets at the Parent that would permit a recovery to any creditor of the Parent, the Original Restructuring Support Agreement was amended to eliminate any recovery to and discharge of claims held by Holders of Old Parent Interests to allow for a recovery to the creditors of the Parent, including Holders of the Legacy Parent Guarantee Claims. Under the terms of the Original Restructuring Support Agreement, the Ad Hoc Noteholder Group also informed the Company that it would not make the election to split the Company.[11]

The Ad Hoc Noteholder Group, pursuant to the Restructuring Support Agreement, is obligated to support the Plan that will discharge their claims in exchange for:

- In the case of Holders of Prepetition Notes Claims against the Parent, each Holder's Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against the Parent will waive any distribution from the Parent GUC Recovery Cash Pool; and

- In the case of Prepetition Notes Claims against any Affiliate Debtor,

  - (a) the Cash Payout or

(b) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (i) 100% of the New Common Stock Pool, subject to dilution from and after the

[11] Pursuant to the Original Restructuring Support Agreement, the Restructuring provided the Ad Hoc Noteholder Group the option to elect to either (i) split the Company (as defined below) into two distinct companies whereby the holders of Prepetition Notes Claims would own over 95% of both companies or (ii) keep the Company intact and own 98% of the Reorganized Debtors.

Effective Date on account of the New MIP Equity, and (ii), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights.

Under the terms of the Restructuring Support Agreement, the Ad Hoc Noteholder Group, which includes Holders of Claims arising under the Prepetition Notes, have agreed to vote to accept the Plan. The Restructuring will provide substantial benefits to the Debtors and all of their stakeholders, and will leave the Debtors' business intact and substantially deleveraged, providing for the reduction of approximately $1.30 billion of debt. The Restructuring will also eliminate potentially millions of dollars in contingent liability consisting of the Legacy Parent Guarantee Claims. This deleveraging, coupled with the elimination of potential substantial Legacy Parent Guarantee Claims, will enhance the Debtors' long-term growth prospects, competitive position, and allow the Debtors to emerge from the Chapter 11 Cases as reorganized entities better positioned to succeed in the oil and gas services industry.

In addition, the Restructuring will allow the Debtors' management team to focus on operational performance and value creation. A significantly improved balance sheet will provide the Reorganized Debtors with increased financial flexibility and the ability to pursue value-maximizing opportunities that will strengthen the Reorganized Debtors' customer service offerings. However, to be able to achieve all of this, the Debtors must be able to emerge from bankruptcy as quickly and responsibly as possible. Without a quick exit from bankruptcy, the Debtors risk being mired in an expensive and value-destructive process that causes its customers nationally, and more importantly internationally, to lose confidence in the Debtors' ability to restructure and emerge from bankruptcy as a healthier and more sustainable business partner.

The Restructuring Support Agreement includes certain milestones for the progress of the Chapter 11 Cases, which include the dates by which the Debtors are required to, among other things, obtain certain court orders and complete the Restructuring. The Restructuring Support Agreement milestones are subject to federal holidays and Bankruptcy Court availability for hearings.

Milestone	Deadline
Commencement of Solicitation	No later than December 6, 2020
Commencement of Chapter 11 Cases	No later than December 7, 2020
Filing of Chapter 11 Plan, Disclosure Statement, and Solicitation Procedures Motion	No later than December 7, 2020
Entry of orders approving first day relief	No later than December 11, 2020
Entry of order confirming the Chapter 11 Plan	No later than January 25, 2021
Chapter 11 Plan Effective Date	No later than February 1, 2021

7. DIP Financing

To ensure access to letters of credit during these Chapter 11 Cases, the Debtors negotiated the DIP Financing with certain of their existing Prepetition Credit Agreement Lenders. The DIP Financing is critical to the Debtors' ability to operate postpetition and ultimately emerge from these Chapter 11 Cases. The structure of the DIP Financing is similar to the Debtors' prepetition debt financing under their Prepetition Credit Agreement. As described above, there are no outstanding loans under the Prepetition Credit Agreement, but the Debtors have approximately $47.4 million in outstanding letters of credit issued under the Prepetition Credit Agreement (i.e., the DIP Financing simply rolls the Prepetition Credit Agreement forward into these Chapter 11 Cases).

As such, the proposed DIP Financing essentially seeks to roll-up the Debtors' outstanding letters of credit into a DIP Financing facility that will be used to fund the Debtors' operations during the Chapter 11 Cases, similar to how the Debtors were funding its business prior to the Chapter 11 Cases. The DIP Financing will consist of senior secured postpetition obligations on a superpriority basis in respect of a senior secured superpriority letter of credit facility in the aggregate principal amount of $120 million (the "**DIP Facility**"). The Debtors are also seeking to have the outstanding amounts of the letters of credit under the Prepetition Credit Agreement to be converted into the DIP Facility and for those letters of credit to be used as part of the Exit Facility.

The DIP Facility was the product of extensive arm's-length, good-faith negotiations with certain of the Prepetition Credit Agreement Lenders. The proposed DIP Facility provides the Debtors with immediate and critical access to liquidity that is necessary to ensure that the Debtors' businesses are stabilized, that chapter 11 administrative costs are paid in full, and that value is preserved during the course of the Debtors' Chapter 11 Cases. It also ensures that the outstanding letters of credit under the Prepetition Credit Agreement stay in place and can continue to be relied upon by the Debtors, their customers, and vendors.

The DIP Facility demonstrates the ongoing support of the Prepetition Credit Agreement Lenders for the Debtors' restructuring. Without access to the DIP Facility, the Debtors would have to rely only on their unencumbered cash on hand. Although the Debtors can continue to operate in the near term with their current limited liquidity, the DIP Facility will provide stability for the Debtors to maintain their ordinary course of business, provide comfort to their employee, customer, and vendor constituencies, and support the administration of these Chapter 11 Cases. Obtaining access to the DIP Facility will allow the Debtors to send a clear message to their customers and vendor base that the Debtors will continue to be a reliable partner and that they will be ready to capitalize on gaining market share upon an industry turnaround. In addition, relying solely on cash collateral could constrain the Debtors' financial position in the event the Debtors would have to cash collateralize any obligations arising from letters of credit. Accordingly, the proposed DIP Facility will provide much-needed stabilization to the Debtors' business operations, the economic terms of the proposed DIP Facility are highly competitive, and reflect the support of the Debtors' preexisting lenders for the Debtors' restructuring. As a result, the proposed DIP Facility is in the best interests of the Debtors' estates.

III.
ANTICIPATED EVENTS DURING THE CHAPTER 11 CASE

A. CHAPTER 11 FIRST DAY MOTIONS AND CERTAIN RELATED RELIEF

In accordance with the Restructuring Support Agreement, the Debtors anticipate filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code on or around December 7, 2020. The filing of the petitions will commence the Chapter 11 Cases at which time the Debtors will be afforded the benefits and become subject to the limitations of the Bankruptcy Code.

The Debtors intend to continue operating their businesses in the ordinary course during the pendency of the Chapter 11 Cases as they have been doing prior to the intended Petition Date. To facilitate the efficient and expeditious implementation of the Plan through the Chapter 11 Cases, and to minimize disruptions to the Debtors' operations on the Petition Date, the Debtors intend to seek to have all of the Chapter 11 Cases assigned to the same bankruptcy judge and administered jointly, and to file various motions seeking important and urgent relief from the Bankruptcy Court. Such relief, if granted, will assist in the administration of the Chapter 11 Cases; however, there can be no assurance that the requested relief will be granted by the Bankruptcy Court.

1. First Day Motions and Other Related Relief

On the Petition Date, the Debtors intend to file multiple motions seeking various relief from the Bankruptcy Court and authorizing the Debtors to maintain their operations in the ordinary course. Such relief is designed to ensure a seamless transition between the Debtors' prepetition and postpetition business operations, facilitate a smooth reorganization through the Chapter 11 Cases and minimize any disruptions to the Debtors' operations. The following is a brief overview of the relief the Debtors intend to seek on the Petition Date to maintain their operations in the ordinary course.

(a) First Day Motions

Recognizing that any interruption of the Debtors' business, even for a brief period of time, would negatively impact their operations, customer relationships, revenue and profits, the Debtors intend to file a number of motions to help stabilize their operations and effectuate, as much as possible, a smooth transition into operations as debtors in possession. Specifically, the Debtors will request, among other things, that the Bankruptcy Court enter orders authorizing the Debtors to:

- maintain and administer customer programs and honor their obligations arising under or relating to those customer programs;
- continue insurance and surety bond programs and enter into new insurance policies, if necessary;
- establish procedures to protect certain tax attributes, including stock trading restrictions; and

- maintain their existing cash management system, maintain existing bank accounts and continue entering into certain intercompany transactions among the Debtors and with their non-Debtor affiliates.

(b) Motion to Approve Debtor in Possession Financing

The Debtors intend to file a motion (the "**DIP Motion**") to approve the DIP Facility, as described above, and the use of cash collateral. Access to the DIP Facility and the use of Cash Collateral (as such term is defined in section 363(a) of the Bankruptcy Code) is critical to ensure that the Debtors have sufficient liquidity to operate their business and administer their estates during these Chapter 11 Cases. The DIP Motion requests that the outstanding obligations under the Prepetition Credit Agreement be rolled up into the DIP Facility, including any and all letters of credit obligations. The DIP Motion also provides for certain adequate protection (the "**Adequate Protection Obligations**") to the Prepetition Credit Agreement Lenders, including, but not limited to, the following: (a) a replacement lien on all collateral securing the DIP Facility, (b) granting superpriority status to Adequate Protection Obligations pursuant to section 507(b) of the Bankruptcy Code, and (c) making certain interest, fee, and expense payments to the Prepetition Credit Agreement Lenders.

2. Other Procedural Motions

To facilitate a smooth and efficient administration of the Chapter 11 Cases, the Debtors intend to file several other motions that are common to chapter 11 cases of similar size and complexity as the Chapter 11 Cases, including, among others, a motion for entry of an order directing the joint administration of the Chapter 11 Cases and applications to retain various professionals to assist the Debtors in the Chapter 11 Cases.

3. Solicitation Procedures Motion

Contemporaneously with the filing of their chapter 11 petitions, the Debtors will seek an order of the Bankruptcy Court, among other things, (i) conditionally approving the Disclosure Statement for purposes of soliciting the Holders of Claims in the Voting Classes and the Solicitation in connection therewith, (ii) approving the Equity Rights Offering Procedures, and (iii) scheduling the Confirmation Hearing to consider the adequacy of the Disclosure Statement and confirmation of the Plan (the "**Solicitation Procedures Motion**"). Notice of these hearings will be published and mailed to all known Holders of Claims and Equity Interests in accordance with orders of the Bankruptcy Court to be requested by the Debtors.

4. Bar Date Motion

Contemporaneously with the filing of their chapter 11 petitions, the Debtors will seek an order of the Bankruptcy Court establishing claims bar dates for filing proofs of claim against the Parent only. The dates requested in this motion will be January 7, 2021 at 5:00 pm (Prevailing Central Time) for general claims against the Parent and June 7, 2021 at 5:00 p.m. (Prevailing Central Time) for claims filed by governmental units against the Parent.

5. Filing of the Schedules

Contemporaneously with the filing of their chapter 11 petitions, the Debtors will file a schedule of assets and liabilities of the Parent, as well as a statement of financial affairs for the Parent.

6. Timetable for Chapter 11 Cases

In accordance with the Restructuring Support Agreement, the Debtors have agreed to proceed with the implementation of the Plan through the Chapter 11 Cases. The milestones contained in the Restructuring Support Agreement are described in section II.D.6. Achieving the various milestones under the Restructuring Support Agreement is crucial to successfully reorganizing the Debtors.

B. EXCLUSIVE PERIOD FOR FILING A CHAPTER 11 PLAN AND SOLICITING VOTES

Under the Bankruptcy Code, a debtor has the exclusive right to file and solicit acceptances of a plan or plans of reorganization for an initial period of 120 days from the date on which the debtor filed for voluntary relief. If a debtor files a plan within this exclusive period, then the debtor has the exclusive right for 180 days from the petition date to solicit acceptances to the plan. During these exclusive periods, no other party in interest may file a competing plan of reorganization; however, a court may extend these periods upon request of a party in interest and "for cause."

IV.
SUMMARY OF THE PLAN

A. GENERAL

This section of the Disclosure Statement summarize the Plan, a copy of which is annexed hereto as **Exhibit A**. This summary is qualified in its entirety by reference to the Plan. **YOU SHOULD READ THE PLAN IN ITS ENTIRETY BEFORE VOTING TO ACCEPT OR REJECT THE PLAN.**

In general, a chapter 11 plan (1) divides claims and equity interests into separate classes, (2) specifies the consideration that each class is to receive under the plan and (3) contains other provisions necessary to implement the plan. Under the Bankruptcy Code, "claims" and "equity interests," rather than "creditors" and "shareholders," are classified because creditors and shareholders may hold claims and equity interests in more than one class. Under section 1124 of the Bankruptcy Code, a class of claims is "impaired" under a plan unless the plan (1) leaves unaltered the legal, equitable, and contractual rights of each holder of a claim in such class or (2) provides, among other things, for the cure of certain existing defaults and reinstatement of the maturity of claims in such class. Under the Plan, Classes 5 and 8 are impaired, and Holders of Claims or Interests in such Classes are entitled to vote to accept or reject the Plan subject to an objection filed by the Debtors. Ballots or Notices of Non-Voting Status (as applicable) are being furnished herewith to all Holders of Claims and Equity Interests to either facilitate their voting to accept or reject the Plan or solely for purposes of affirmatively opting out of the Third Party Releases.

B. ADMINISTRATIVE, DIP FACILITY, AND PRIORITY TAX CLAIMS

1. Administrative Claims

Subject to sub-paragraph (a) below, on the later of the Effective Date or the date on which an Administrative Claim becomes an Allowed Administrative Claim, or, in each such case, as soon as practicable thereafter, each Holder of an Allowed Administrative Claim (other than an Allowed Professional Fee Claim) will receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim either (i) Cash equal to the amount of such Allowed Administrative Claim; or (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Administrative Claim will have agreed upon in writing; *provided, however,* that Administrative Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court.

(a) Professional Fee Claims

Professionals or other Entities asserting a Professional Fee Claim for services rendered before the Effective Date must File and serve on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and such other Entities who are designated in the Confirmation Order an application for final allowance of such Professional Fee Claim no later than the Professional Fees Bar Date; provided that no application or notice to or order of the Bankruptcy Court will be required in order for the Reorganized Debtors to pay Professionals for any work performed after the Effective Date, including those reasonable and documented fees and expenses incurred by Professionals in connection with the implementation and consummation of the Plan.

Objections to any Professional Fee Claim must be Filed and served on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and the requesting party by no later than twenty-one (21) days after the Filing of the applicable final request for payment of the Professional Fee Claim. Each Holder of an Allowed Professional Fee Claim will be paid in full in Cash by the Reorganized Debtors, first from the Professional Fee Claim Reserve, within five (5) Business Days after entry of the order approving such Allowed Professional Fee Claim. The Reorganized Debtors will not commingle any funds contained in the Professional Fee Claim Reserve and will use such funds to pay only the Professional Fee Claims, as and when allowed by order of the Bankruptcy Court. Notwithstanding anything to the contrary contained in the Plan, the failure of the Professional Fee Claim Reserve to satisfy in full the Professional Fee Claims will not, in any way, operate or be construed as a cap or limitation on the amount of Professional Fee Claims due and payable by the Reorganized Debtors. The Professional Fee Claim Reserve will be maintained in trust for the Professionals and will not be considered property of the Debtors' Estates; *provided* that the Reorganized Debtors will have a reversionary interest in the Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals will have an Allowed Administrative Claim for any such deficiency, which will be satisfied in full in Cash in accordance with Article II.A of the Plan.

2. DIP Super-Priority Claims

The DIP Super-Priority Claims will be Allowed in the full amount due and owing under the DIP Documents, including all principal, accrued and accruing postpetition interest, costs, fees and expenses. On the Effective Date, the Allowed DIP Super-Priority Claims will, in full satisfaction, settlement, discharge and release of, and in exchange for such DIP Super-Priority Claims, be indefeasibly paid in full in Cash from the proceeds of each Exit Facility and the DIP Liens will be deemed discharged, released, and terminated for all purposes without further action of or by any Person or Entity, or will be deemed by the Confirmation Order to continue so as to secure the Exit Facility, as the case may be; *provided* that the DIP Contingent Obligations will survive the Effective Date on an unsecured basis and will be paid by the Reorganized Debtors as and when due; *provided further* that any Allowed DIP Super-Priority Claims related to letters of credit issued and outstanding as of the Effective Date, or to cash management obligations or hedging obligations in existence on the Effective Date, may be deemed outstanding under the Exit ABL Facility or receive such other treatment as may be acceptable to the Debtors, the DIP Agent and the Required Consenting Noteholders.

3. Priority Tax Claims

Subject to Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Priority Tax Claim will receive in full satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Priority Tax Claim, at the election of the Debtors or Reorganized Debtors, as applicable: (i) Cash equal to the amount of such Allowed Priority Tax Claim; (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Priority Tax Claim have agreed upon in writing; (iii) such other treatment such that it will not be Impaired pursuant to section 1124 of the Bankruptcy Code; or (iv) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Priority Tax Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; *provided, however*, that Priority Tax Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (iii) or (iv) above will be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Priority Tax Claim.

C. CLASSIFICATION AND TREATMENT OF CLASSIFIED CLAIMS AND EQUITY INTERESTS

1. Summary

The Plan constitutes a separate plan of reorganization for each Debtor. All Claims and Equity Interests, except Administrative Claims, DIP Super-Priority Claims, and Priority Tax Claims, are placed in the Classes set forth below. For all purposes under the Plan, each Class will contain sub-Classes for each of the Debtors (*i.e.*, there will be twelve (12) Classes for each Debtor); *provided*, that any Class that is vacant as to a particular Debtor will be treated in accordance with Article III.D of the Plan.

The categories of Claims and Equity Interests listed below classify Claims and Equity Interests for all purposes, including, without limitation, for voting, confirmation and distribution pursuant hereto and pursuant to sections 1122 and 1123(a)(1) of the Bankruptcy Code. The Plan deems a Claim or Equity Interest to be classified in a particular Class only to the extent that the Claim or Equity Interest qualifies within the description of that Class and will be deemed classified in a different Class to the extent that any remaining portion of such Claim or Equity Interest qualifies within the description of such different Class. A Claim or Equity Interest is in a particular Class only to the extent that any such Claim or Equity Interest is Allowed in that Class and has not been paid, released, disallowed or otherwise settled prior to the Effective Date.

Summary of Classification and Treatment of Classified Claims and Equity Interests

Class	Claim/Equity Interest	Status	Voting Rights
1.	Other Priority Claims	Unimpaired	Presumed to Accept
2.	Other Secured Claims	Unimpaired	Presumed to Accept
3.	Secured Tax Claims	Unimpaired	Presumed to Accept
4.	Prepetition Credit Agreement Claims	Unimpaired	Presumed to Accept
5.	***Prepetition Notes Claims Against Parent***	***Impaired***	***Entitled to Vote***
6.	***General Unsecured Claims Against Parent***	***Impaired***	***Entitled to Vote***
7.	***Prepetition Notes Claims Against Affiliate Debtors***	***Impaired***	***Entitled to Vote***
8.	General Unsecured Claims Against Affiliate Debtors	Unimpaired	Presumed to Accept
9.	Intercompany Claims	Unimpaired	Presumed to Accept
10.	Old Parent Interests	Impaired	Deemed to Reject
11.	Intercompany Equity Interests	Unimpaired	Presumed to Accept
12.	510(b) Equity Claims	Impaired	Deemed to Reject

2. Classification and Treatment of Claims and Equity Interests

(a) Class 1 – Other Priority Claims

- *Classification*: Class 1 consists of the Other Priority Claims.
- *Treatment*: Subject to Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 1 Claim will receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 1 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders): (A) Cash equal to the amount of such Allowed Class 1 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 1 Claim will have agreed upon in writing; or (C) such other treatment such that it will not be impaired pursuant to section 1124 of the Bankruptcy Code;

provided, however, that Class 1 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

- *Voting*: Class 1 is an Unimpaired Class, and the Holders of Claims in Class 1 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 1 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 1 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

(b) Class 2 – Other Secured Claims

- *Classification*: Class 2 consists of the Other Secured Claims. Class 2 consists of separate subclasses for each Other Secured Claim.

- *Treatment*: Subject to Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 2 Claim will receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 2 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 2 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 2 Claim will have agreed upon in writing; (C) the Collateral securing such Allowed Class 2 Claim; or (D) such other treatment such that it will not be impaired pursuant to section 1124 of the Bankruptcy Code; *provided, however*, that Class 2 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

- *Voting*: Class 2 is an Unimpaired Class, and the Holders of Claims in Class 2 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 2 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 2 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

(c) Class 3 - Secured Tax Claims

- *Classification*: Class 3 consists of the Secured Tax Claims.

- *Treatment*: Subject to Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 3 Claim will receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 3 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 3 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 3 Claim will have agreed upon in writing; (C) the Collateral securing such Allowed Class 3 Claim; (D) such other treatment such that it will not be impaired pursuant to section 1124 of the Bankruptcy Code; or (E) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Class 3 Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; *provided, however*, that Class 3 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (D) or (E) above will be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Class 3 Claim.

- *Voting*: Class 3 is an Unimpaired Class, and the Holders of Claims in Class 3 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 3 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 3 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

(d) Class 4 – Prepetition Credit Agreement Claims

- *Classification:* Class 4 consists of the Prepetition Credit Agreement Claims.

- *Allowance*: The Prepetition Credit Agreement Claims are deemed Allowed in the aggregate principal amount of $47,357,274.86, plus accrued and unpaid interest thereon.

- *Treatment:* On the Effective Date, the Allowed Prepetition Credit Agreement Claims, other than Prepetition Credit Agreement Claims related to any outstanding letters of credit, will, in full and final satisfaction, settlement,

discharge and release of, and in exchange for, such Claims, be indefeasibly paid in full in Cash. To the extent any Prepetition Credit Agreement Claims related to letters of credit issued and outstanding, cash management obligations, or hedging obligations, in each case, as of the Effective Date under the Prepetition Credit Agreement, have not been deemed outstanding under the DIP Facility pursuant to the DIP Orders, such Claims will in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims either be (i) in the case of Claims in respect of letters of credit, 105% cash collateralized, (ii) be deemed outstanding under the Exit ABL Facility, or (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined in the Prepetition Credit Agreement) and the Required Consenting Noteholders.

- *Voting:* Class 4 is an Unimpaired Class, and the Holders of Claims in Class 4 will be conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 4 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 4 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

(e) Class 5 – Prepetition Notes Claims Against Parent

- *Classification:* Class 5 consists of the Prepetition Notes Claims against Parent only.

- *Allowance*: The Prepetition Notes Claims against Parent are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

    - $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

    - $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

- *Treatment:* On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Prepetition Notes Claim against Parent will receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against the Parent will waive any distribution from the Parent GUC Recovery Cash Pool.

- *Voting:* Class 5 is Impaired, and Holders of Claims in Class 5 are entitled to vote to accept or reject the Plan.

The foregoing is offered to Class 5 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming the Plan and the occurrence of the Effective Date.

(f) Class 6 – General Unsecured Claims Against Parent

- *Classification:* Class 6 consists of the General Unsecured Claims against Parent only.

- *Treatment:* Subject to Article VIII of the Plan, on, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed General Unsecured Claim against Parent will receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 5) of the Parent GUC Recovery Cash Pool.

- *Voting:* Class 6 is Impaired, and Holders of Claims in Class 6 are entitled to vote to accept or reject the Plan.

The foregoing is offered to Class 6 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming the Plan and the occurrence of the Effective Date.

(g) Class 7 – Prepetition Notes Claims Against Affiliate Debtors

- *Classification:* Class 7 consists of the Prepetition Notes Claims against any Affiliate Debtor.

- *Allowance:* The Prepetition Notes Claims against any Affiliate Debtor are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

  - $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

  - $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

- *Treatment:* On the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor will receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share of:

  - the Cash Payout, or

  - solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights.

  In order to opt out of the Cash Payout with respect to all or any portion of its Allowed Prepetition Notes Claim, such applicable Prepetition Noteholder will

be required to tender the underlying Prepetition Notes into a contra-CUSIP pursuant to DTC's ATOP procedures at the time such Holder submits its Ballot, and Prepetition Notes that are tendered into the contra-CUSIP may no longer be transferable.

Notwithstanding anything to the contrary in the Plan, the Cash Payout is contingent upon the consummation of the Equity Rights Offering, and in the event that the Equity Rights Offering is not consummated, no Cash Payout will be distributed to any Holder of an Allowed Prepetition Notes Claim and each Holder of Allowed Prepetition Notes Claims will receive the distribution set forth in subsection (ii) above, regardless of whether such Holder timely and validly elected to be a Cash Opt-Out Noteholder.

- *Voting:* Class 7 is Impaired, and Holders of Claims in Class 7 are entitled to vote to accept or reject the Plan.

(h) Class 8 – General Unsecured Claims Against Affiliate Debtors

- *Classification*: Class 8 consists of the General Unsecured Claims against any Affiliate Debtor.

- *Treatment:* The legal, equitable, and contractual rights of the holders of General Unsecured Claims against any Affiliate Debtor are unaltered by the Plan. Except to the extent that a holder of a General Unsecured Claim against any Affiliate Debtor agrees to a different treatment, on and after the Effective Date, the Debtors will continue to pay (if Allowed) or dispute each General Unsecured Claim against any Affiliate Debtor in the ordinary course of business in accordance with applicable law.

- *Voting:* Class 8 is an Unimpaired Class, and the Holders of Claims in Class 8 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 8 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 8 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

(i) Class 9 – Intercompany Claims

- *Classification*: Class 9 consists of the Intercompany Claims.

- *Treatment:* Subject to the Restructuring Transactions, the Intercompany Claims will be adjusted, reinstated, compromised, or cancelled in such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

- *Voting:* Class 9 is an Unimpaired Class and the Holders of Claims in Class 9 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 9 are not entitled to vote to accept or reject the Plan.

(j) Class 10 – Old Parent Interests

- *Classification*: Class 10 consists of the Old Parent Interests.

- *Treatment*: The Old Parent Interests will be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests.

- *Voting*: Class 10 is an Impaired Class and the Holders of Old Parent Interests in Class 10 are conclusively deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Old Parent Interests in Class 10 are not entitled to vote to accept or reject the Plan. Holders of Old Parent Interests in Class 10 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

(k) Class 11 – Intercompany Equity Interests

- *Classification*: Class 11 consists of Intercompany Equity Interests.

- *Treatment*: Subject to the Restructuring Transactions, the Intercompany Equity Interests will remain effective and outstanding on the Effective Date and will be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date.

- *Voting*: Class 11 is an Unimpaired Class and the Holders of Equity Interests in Class 11 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Equity Interests in Class 11 are not entitled to vote to accept or reject the Plan.

(l) Class 12 – 510(b) Equity Claims

- *Classification*: Class 12 consists of the 510(b) Equity Claims.

- *Treatment*: The 510(b) Equity Claims will be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Claims.

- *Voting*: Class 12 is an Impaired Class and the Holders of Claims in Class 12 are conclusively deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 12 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 12 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

3. Special Provision Governing Unimpaired Claims

Except as otherwise provided in the Plan, nothing under the Plan will affect or limit the Debtors' or the Reorganized Debtors' rights and defenses (whether legal or equitable) in respect of any Unimpaired Claims, including, without limitation, all rights in respect of legal and equitable defenses to or setoffs or recoupments against any such Unimpaired Claims.

4. Elimination of Vacant Classes

Any Class of Claims that is not occupied as of the commencement of the Confirmation Hearing by an Allowed Claim or a claim temporarily allowed under Bankruptcy Rule 3018, or as to which no vote is cast, will be deemed eliminated from the Plan for purposes of voting to accept or reject the Plan and for purposes of determining acceptance or rejection of the Plan by such Class pursuant to section 1129(a)(8) of the Bankruptcy Code.

D. ACCEPTANCE OR REJECTION OF THE PLAN

1. Presumed Acceptance of Plan

Classes 1-4, 8, 9, and 11 are Unimpaired under the Plan. Therefore, the Holders of Claims or Equity Interests in such Classes are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code and are not entitled to vote to accept or reject the Plan.

2. Deemed Rejection of Plan

Classes 10 and 12 are Impaired and Holders of Old Parent Interests and 510(b) Equity Claims in Classes 10 and 12, respectively, are not entitled to receive or retain any property under the Plan. Accordingly, under section 1126(g) of the Bankruptcy Code, the votes of Holders of Old Parent Interests and 510(b) Equity Claims will not be solicited and such Holders are deemed to reject the Plan.

3. Voting Classes

Classes 5, 6, and 7 are Impaired and entitled to vote under the Plan. The Holders of Claims in Classes 5, 6, and 7 as of the Voting Record Date are entitled to vote to accept or reject the Plan.

4. Acceptance by Impaired Class of Claims

Pursuant to section 1126(c) of the Bankruptcy Code and except as otherwise provided in section 1126(e) of the Bankruptcy Code, an Impaired Class of Claims has accepted the Plan if the Holders of at least two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the Allowed Claims in such Class actually voting have voted to accept the Plan.

5. Confirmation Pursuant to Sections 1129(a)(10) and 1129(b) of the Bankruptcy Code; Cram Down

Section 1129(a)(10) of the Bankruptcy Code will be satisfied for purposes of Confirmation by acceptance of the Plan by Class 5 or Class 7. The Debtors request confirmation of the Plan under section 1129(b) of the Bankruptcy Code with respect to any Impaired Class that does not accept the Plan pursuant to section 1126 of the Bankruptcy Code. The Debtors reserve the right, in accordance with the terms of the Restructuring Support Agreement, to modify the Plan or any Exhibit or Plan Schedule in order to satisfy the requirements of section 1129(b) of the Bankruptcy Code, if necessary.

6. Votes Solicited in Good Faith

The Debtors have, and upon the Confirmation Date will be deemed to have, solicited votes on the Plan from the Voting Classes in good faith and in compliance with the applicable provisions of the Bankruptcy Code, including, without limitation, sections 1125 and 1126 of the Bankruptcy Code, and any applicable non-bankruptcy law, rule, or regulation governing the adequacy of disclosure in connection with the solicitation. Accordingly, the Debtors, the Reorganized Debtors, and each of their respective Related Parties will be entitled to, and upon the Confirmation Date are hereby granted, the protections of section 1125(e) of the Bankruptcy Code.

E. MEANS FOR IMPLEMENTATION OF THE PLAN

1. Restructuring Transactions

Without limiting any rights and remedies of the Debtors or Reorganized Debtors under the Plan or applicable law, but in all cases subject to the terms and conditions of the Restructuring Support Agreement and the Restructuring Documents and any consents or approvals required thereunder, the entry of the Confirmation Order will constitute authorization for the Reorganized Debtors to take, or to cause to be taken, all reasonable actions necessary or appropriate to consummate and implement the provisions of the Plan, including but not limited to the actions set forth in the Reorganization Steps Overview, on and after the Confirmation Date, including such reasonable actions set forth in the Reorganization Steps Overview as may be necessary or appropriate to effectuate a corporate restructuring of their respective businesses, to otherwise simplify the overall corporate structure of the Reorganized Debtors, or to reincorporate certain of the Debtors under the laws of jurisdictions other than the laws of which the applicable Debtors are presently formed or incorporated. Such restructuring may include one or more mergers, amalgamations, consolidations, restructures, dispositions, liquidations, dissolutions, or creations of one or more new Entities, as may be reasonably determined by the Debtors or Reorganized Debtors to be necessary or appropriate (with the consent of the Required Consenting Noteholders), set forth in the steps described in the Reorganization Steps Overview, but in all cases subject to the terms and conditions of the Plan, the Restructuring Documents, the Restructuring Support Agreement and any consents or approvals required hereunder or thereunder (collectively, the "**Restructuring Transactions**").

All such Restructuring Transactions taken, or caused to be taken, will be deemed to have been authorized and approved by the Bankruptcy Court upon the entry of the Confirmation Order. The actions to effectuate the Restructuring Transactions may include: (i) the execution and

delivery of appropriate agreements or other documents of merger, amalgamation, consolidation, restructuring, disposition, liquidation, or dissolution containing terms that are consistent with the terms of the Plan and that satisfy the applicable requirements of applicable state law and such other terms to which the applicable Entities may agree; (ii) the execution and delivery of appropriate instruments of transfer, assignment, assumption, or delegation of any asset, property, right, liability, duty, or obligation on terms consistent with the terms of the Plan and having such other terms to which the applicable Entities may agree; (iii) the filing of appropriate certificates or articles of merger, amalgamation, consolidation, or dissolution pursuant to applicable state law; (iv) the creation of one or more new Entities; and (v) all other actions that the applicable Entities determine to be necessary or appropriate, including making filings or recordings that may be required by applicable state law in connection with such transactions, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders and to the extent necessary to implement the Plan or as set forth in the Reorganization Steps Overview, and in all cases subject to the terms and conditions of the Restructuring Support Agreement, the Plan, and the Restructuring Documents and any consents or approvals required thereunder.

2. Continued Corporate Existence

Subject to the Restructuring Transactions permitted by Article V.A of the Plan, after the Effective Date, the Reorganized Debtors will continue to exist as separate legal Entities in accordance with the applicable law in the respective jurisdiction in which they are incorporated or formed and pursuant to their respective certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, in effect immediately prior to the Effective Date, except to the extent such certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, are amended, restated or otherwise modified under the Plan (subject to such amendment, restatement, or replacement being in accordance with applicable law of the Debtor's jurisdiction of incorporation), including pursuant to the Amended/New Corporate Governance Documents, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders. Notwithstanding anything to the contrary in the Plan, the Claims against a particular Debtor or Reorganized Debtor will remain the obligations solely of such Debtor or Reorganized Debtor and will not become obligations of any other Debtor or Reorganized Debtor solely by virtue of the Plan or the Chapter 11 Cases.

3. Vesting of Assets in the Reorganized Debtors Free and Clear of Liens and Claims

Except as otherwise expressly provided in the Plan, the Confirmation Order, or any Restructuring Document, pursuant to sections 1123(a)(5), 1123(b)(3), 1141(b) and (c) and other applicable provisions of the Bankruptcy Code, on and after the Effective Date, all property and assets of the Estates of the Debtors, including all claims, rights, and Retained Litigation Claims of the Debtors, and any other assets or property acquired by the Debtors or the Reorganized Debtors during the Chapter 11 Cases or under or in connection with the Plan (other than the Claims or Causes of Action subject to the Debtor Release, Professional Fee Claim Reserve and any rejected Executory Contracts and/or Unexpired Leases), will vest in each of the Reorganized Debtors free and clear of all Claims, Liens, charges, and other encumbrances, subject to the Liens which survive the occurrence of the Effective Date as described in Article III of the Plan (including, without limitation, the Liens that secure the Exit Facilities). On and after the Effective Date, each of the Reorganized Debtors may (i) operate their respective businesses, (ii) use, acquire, and dispose of

their respective property and (iii) compromise or settle any Claims, in each case without notice to, supervision of or approval by the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or the Bankruptcy Rules, other than restrictions expressly imposed by the Plan or the Confirmation Order.

4. Exit Facility Loan Documents

On the Effective Date, the Debtors and the Reorganized Debtors, as applicable, will be authorized to execute and deliver, and to consummate the transactions contemplated by, the Exit Facility Loan Documents, in each case in form and substance acceptable to the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement and, in the case of an Exit DDTL Facility, the Delayed-Draw Term Loan Commitment Letter and to the applicable Exit Facility Lenders and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the applicable Exit Facility Loan Documents or as set forth as conditions precedent in the DIP Facility). On the Effective Date, each Exit Facility Loan Document will constitute legal, valid, binding and authorized indebtedness and obligations of the Reorganized Debtors party thereto, enforceable in accordance with its respective terms and such indebtedness and obligations will not be, and will not be deemed to be, enjoined or subject to discharge, impairment, release or avoidance under the Plan, the Confirmation Order or on account of the Confirmation or Consummation of the Plan.

5. New Common Stock; Book Entry

On the Effective Date, subject to the terms and conditions of the Plan and the Restructuring Transactions and as described more fully in the Reorganization Steps Overview, Reorganized Parent will issue the New Common Stock pursuant to the Plan and the Amended/New Corporate Governance Documents. For the avoidance of doubt, no distributions will be made to Holders of Unexercised Equity Interests under the Plan, and any such Unexercised Equity Interests will be deemed automatically terminated and cancelled as of the Effective Date.

Distributions of the New Common Stock may be made by delivery or book-entry transfer thereof by the applicable Distribution Agent in accordance with the Plan and the Amended/New Corporate Governance Documents. Upon the Effective Date, after giving effect to the transactions contemplated hereby, the authorized share capital or other equity securities of Reorganized Parent will be that number of shares of New Common Stock as may be designated in the Amended/New Corporate Governance Documents.

6. Listing of New Securities; SEC Reporting

Prior to the Effective Date, the Required Consenting Noteholders will determine, in consultation with the Debtors, whether to list the New Common Stock for trading on the New York Stock Exchange, the NASDAQ Capital Market, the NASDAQ Global Market, or any other national securities exchange selected by the Required Consenting Noteholders and reasonably acceptable to the Debtors, with such listing, if any, to be effective on, or as soon as reasonably practicable after, the Effective Date.

The Required Consenting Noteholders, in consultation with the Debtors, will determine whether the Reorganized Debtors will maintain their current status and continue as a public

reporting company under applicable U.S. securities laws, and will continue to file annual, quarterly and current reports in accordance with the Exchange Act, as amended, and the rules and regulations promulgated thereunder.

7. New Stockholders Agreement; New Registration Rights Agreement

Subject to the Restructuring Transactions permitted by Article V.A of the Plan, on the Effective Date, Reorganized Parent will enter into, if applicable, the New Stockholders Agreement and, if applicable, the New Registration Rights Agreement, each of which will become effective and binding in accordance with its terms and conditions upon the parties thereto, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the New Stockholders Agreement and the New Registration Rights Agreement, as applicable).

On and as of the Effective Date, all of the Holders of New Common Stock will be deemed to be parties to the New Stockholders Agreement, if any, without the need for execution by such Holder. The New Stockholders Agreement, if any, will be binding on all Persons or Entities receiving, and all Holders of, the New Common Stock (and their respective successors and assigns), whether such New Common Stock is received or to be received on or after the Effective Date and regardless of whether such Person or Entity executes or delivers a signature page to the New Stockholders Agreement.

8. New Management Incentive Plan

The New Board will be authorized to implement a management incentive plan (the"**New Management Incentive Plan**") that provides for the issuance of options and/or other equity-based compensation to the management and directors of Reorganized Parent. Up to ten percent (10%) of the New Common Stock, on a fully diluted basis, will be reserved for issuance in connection with the New Management Incentive Plan, with the actual amount to be reserved as determined by the New Board. The participants in the New Management Incentive Plan, the allocations and form of the options and other equity-based compensation to such participants (including the amount of allocations and the timing of the grant of the options and other equity-based compensation), and the terms and conditions of such options and other equity-based compensation (including vesting, exercise prices, base values, hurdles, forfeiture, repurchase rights and transferability) will be determined by the New Board. Any shares of New MIP Equity will dilute equally the shares of New Common Stock otherwise distributed pursuant to the Plan (including, without limitation, pursuant to or in connection with the Equity Rights Offering).

Notwithstanding the foregoing, (i) the New Board will retain a compensation consultant acceptable to the Required Consenting Noteholders prior to the Effective Date to advise them regarding the development of the New Management Incentive Plan and (ii) the New Management Incentive Plan will be adopted by the New Board within one-hundred twenty (120) days after the Effective Date.

9. Plan Securities and Related Documentation; Exemption from Securities Laws

On and after the Effective Date, the Debtors and the Reorganized Debtors, as applicable, are authorized to and will provide or issue the New Common Stock to be distributed and issued

under the Plan (collectively, the "**Plan Securities**") and any and all other notes, stock, instruments, certificates, and other documents or agreements required to be distributed, issued, executed or delivered pursuant to or in connection with the Plan (collectively, the "**Plan Securities and Documents**"), in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity.

The offer, distribution, and issuance, as applicable, of the Plan Securities and Documents under the Plan (including New Common Stock issued in connection with the Equity Rights Offering) will be exempt from or not subject to, or will be effected in a manner that is exempt from or not subject to, any registration or prospectus delivery requirements under applicable securities laws (including, as applicable, Section 5 of the Securities Act or any other federal, state or local law or regulation requiring the registration and/or delivery of a prospectus for offer or sale of a security or registration or licensing of an issuer of a security) pursuant to section 1145(a) of the Bankruptcy Code and/or other applicable exemptions; *provided*, *however*, that New Common Stock issued to Cash Opt-Out Noteholders in the Equity Rights Offering pursuant to Article V of the Plan will be issued and distributed pursuant to section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder. An offering of Plan Securities provided in reliance on the exemption from registration under the Securities Act pursuant to section 1145(a) of the Bankruptcy Code may be sold without registration under such laws or regulations to the extent permitted under section 1145 of the Bankruptcy Code and deemed to be a public offering thereunder, and such Plan Securities may be resold without registration under such laws or regulations to the extent permitted under section 1145 of the Bankruptcy Code and other applicable law.

Persons or Entities who purchase securities pursuant to the exemption from registration set forth in Section 4(a)(2) of the Securities Act or Regulation D promulgated thereunder will acquire "restricted securities." Resales of such restricted securities would not be exempted by section 1145 of the Bankruptcy Code from registration under the Securities Act or other applicable law. Holders of restricted securities would, however, be permitted to resell Plan Securities without registration if they are able to comply with the applicable provisions of Rule 144 promulgated under the Securities Act or Rule 144A under the Securities Act or any other applicable registration exemption under the Securities Act, or in a transaction that is registered with the SEC.

In the event that the Reorganized Debtors elect on or after the Effective Date to reflect any ownership of the Plan Securities through the facilities of DTC, the Reorganized Debtors need not provide any further evidence other than the Plan or the Confirmation Order with respect to the treatment of such securities under applicable securities laws. DTC will accept and be entitled to conclusively rely upon the Plan or the Confirmation Order in lieu of a legal opinion regarding whether such securities are exempt from registration and/or eligible for DTC book entry delivery, settlement and depository services.

10. Release of Liens and Claims

To the fullest extent provided under section 1141(c) and other applicable provisions of the Bankruptcy Code, except as otherwise provided in the Plan (including, without limitation, Article V.D of the Plan), in the Confirmation Order, or in any contract, instrument, release or other agreement or document entered into or delivered in connection with the Plan, on the Effective Date and concurrently with the applicable distributions made pursuant to Article VII of the Plan, all Liens, Claims, mortgages, deeds of trust, or other security interests against the assets or property of the Debtors or the Estates will be fully released, canceled, terminated, extinguished and discharged, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. The filing of the Confirmation Order with any federal, state, or local agency or department will constitute good and sufficient evidence of, but will not be required to effect, the termination of such Liens, Claims and other interests to the extent provided in the immediately preceding sentence. Any Person or Entity holding such Liens, Claims or interests will, pursuant to section 1142 of the Bankruptcy Code and in the case of any DIP Liens at the sole cost and expense of the Reorganized Debtors, promptly execute and deliver to the Reorganized Debtors such instruments of termination, release, satisfaction and/or assignment (in recordable form) as may be reasonably requested by the Reorganized Debtors.

11. Corporate Governance Documents of the Reorganized Debtors

The respective corporate governance documents of each of the Debtors will be amended and restated or replaced (as applicable) by the Amended/New Corporate Governance Documents. Such corporate governance documents will: (i) to the extent required by section 1123(a)(6) of the Bankruptcy Code, include a provision prohibiting the issuance of non-voting equity securities; (ii) authorize the issuance of New Common Stock in an amount not less than the amount necessary to permit the distributions thereof required or contemplated by the Plan; and (iii) to the extent necessary or appropriate, include such provisions as may be needed to effectuate and consummate the Plan and the transactions contemplated herein. After the Effective Date, the Reorganized Debtors may, subject to the terms and conditions of the Amended/New Corporate Governance Documents, amend and restate their respective corporate governance documents as permitted thereby and by applicable law.

12. New Board; Initial Officers

The initial members of the New Board will be selected in accordance with the terms and conditions of the Restructuring Support Agreement. After the initial directors of the New Board are selected, future directors will be elected in accordance with Amended/New Corporate Governance Documents. All officers of the Debtors immediately prior to the Effective Date will be retained in their existing positions upon the Effective Date, subject to the terms of the Plan.

Pursuant to and to the extent required by section 1129(a)(5) of the Bankruptcy Code, the Debtors will disclose in the Plan Supplement the identity and affiliations of any Person proposed to serve on the New Board or as an officer of each of the Reorganized Debtors, and, to the extent such Person is an insider other than by virtue of being a director or an officer, the nature of any compensation for such Person. Each such director and officer will serve from and after the Effective Date pursuant to applicable law and the terms of the Amended/New Corporate

Governance Documents and the other constituent and corporate governance documents of the applicable Reorganized Debtors. The existing boards of directors and other governing bodies of the Debtors will be deemed to have resigned on and as of the Effective Date, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity.

13. Corporate Action

Each of the Debtors and the Reorganized Debtors may take any and all actions reasonably necessary to execute, deliver, File or record such contracts, instruments, releases and other agreements or documents and take such actions as may be reasonably necessary or appropriate to effectuate and implement the provisions of the Plan, including, without limitation, the issuance and the distribution of the securities to be issued pursuant hereto, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by the security holders, officers or directors of the Debtors or the Reorganized Debtors or by any other Person or Entity (except for those expressly required pursuant hereto or by the Restructuring Documents).

After the Confirmation Date, all matters provided for pursuant to the Plan that would otherwise require approval of the stockholders, directors, officers, managers, members or partners of the Debtors (as of prior to the Effective Date) will be deemed to have been so approved and will be in effect prior to, on or after the Effective Date (as appropriate) pursuant to applicable law and without any requirement of further action by such Persons or Entities or the need for any approvals, authorizations, actions or consents of or from any such Persons or Entities.

As of the Effective Date, all matters provided for in the Plan involving the legal or corporate structure of the Debtors or the Reorganized Debtors (including, without limitation, the adoption of the Amended/New Corporate Governance Documents and similar constituent and corporate governance documents, and the selection of directors and officers for, each of the Reorganized Debtors), and any legal or corporate action required by the Debtors or the Reorganized Debtors in connection with the Plan will be deemed to have occurred and will be in full force and effect in all respects, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On and after the Effective Date, the appropriate officers of the Debtors and the Reorganized Debtors are authorized to issue, execute, deliver, and consummate the transactions contemplated by, the contracts, agreements, documents, guarantees, pledges, consents, securities, certificates, resolutions and instruments contemplated by or described in the Plan in the name of and on behalf of the Debtors and the Reorganized Debtors, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity. The secretary and any assistant secretary of the Debtors and the Reorganized Debtors will be authorized to certify or attest to any of the foregoing actions.

14. Cancellation of Notes, Certificates and Instruments

On the Effective Date, except to the extent otherwise provided in the Plan and the Restructuring Documents (including, without limitation, Article II.B and Article V.B of the Plan), all notes, indentures, instruments, certificates, agreements and other documents evidencing or relating to any Impaired Claim (including, for the avoidance of doubt and without limitation, the Prepetition Notes Indentures and the Prepetition Notes) or any Claim being paid in full in Cash under the Plan will be fully released, terminated, extinguished and discharged (including, in respect of DIP Documents, any duties or obligations of the DIP Agent thereunder), in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity and in the case of any Claim being paid in full in Cash upon the indefeasible payment of such Claim in full in Cash as contemplated by the Plan; *provided* that the Prepetition Debt Documents and the DIP Documents will continue in effect for the limited purpose of (i) allowing Holders of Claims thereunder to receive, and allowing and preserving the rights of the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee or other applicable Distribution Agents thereunder to make, distributions under the Plan; (ii) permitting the Prepetition Notes Indenture Trustee to exercise its Prepetition Notes Indenture Trustee Charging Lien against such distributions for payment of the Prepetition Notes Indenture Trustee Fees and Expenses; (iii) preserving any rights of the DIP Agent to payment of fees, costs and expenses and otherwise allowing the DIP Agent to take any actions contemplated by the Plan, and (iv) preserving the DIP Contingent Obligations as contemplated by Article II.B of the Plan; *provided further* that, upon completion of the distribution with respect to a specific Prepetition Debt Claim, the Prepetition Debt Documents in connection thereto and any and all notes, securities and instruments issued in connection with such Prepetition Debt Claim will terminate completely without further notice or action and be deemed surrendered.

15. Existing Equity Interests

On the Effective Date, the Old Parent Interests will be terminated and cancelled without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On the Effective Date, the Intercompany Equity Interests will remain effective and outstanding, except to the extent modified pursuant to the terms of the Reorganization Steps Overview, and will be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date. Each Parent Subsidiary will continue to be governed by the terms and conditions of its applicable corporate governance documents as in effect immediately prior to the Effective Date, except as amended or modified by the Plan, or the Plan Supplement.

16. Sources of Cash for Plan Distributions

All Cash necessary for the Debtors or the Reorganized Debtors, as applicable, to make payments required pursuant to the Plan will be obtained from their respective Cash balances, including Cash from operations, the Equity Rights Offering and the Exit Facility Credit Agreements. The Debtors and the Reorganized Debtors, as applicable, may also make such

payments using Cash received from their subsidiaries through their respective consolidated cash management systems and the incurrence of intercompany transactions, in all cases subject to the terms and conditions of the Restructuring Support Agreement and the Restructuring Documents.

17. Funding and Use of Professional Fee Claim Reserve

On or before the Effective Date, the Debtors will fund the Professional Fee Claim Reserve in such amount as determined by the Debtors, with the consent of the Required Consenting Noteholders or as determined by order of the Bankruptcy Court, as necessary in order to be able to pay in full in Cash the Professional Fee Claims, as and when Allowed.

The Cash contained in the Professional Fee Claim Reserve will be used solely to pay the Allowed Professional Fee Claims, with the Unused Cash Reserve Amount (if any) being returned to the Reorganized Debtors within three (3) Business Days after determining the Unused Cash Reserve Amount. The Debtors and the Reorganized Debtors, as applicable, will maintain detailed records of all payments made from the Professional Fee Claim Reserve, such that all payments and transactions will be adequately and promptly documented in, and readily ascertainable from, their respective books and records.

The Professional Fee Claim Reserve will be maintained in trust for the Professionals and will not be considered property of the Debtors' Estates; *provided* that the Reorganized Debtors will have a reversionary interest in the Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals will have an Allowed Administrative Claim for any such deficiency, which will be satisfied in full in Cash accordance with Article II.A of the Plan.

After the Effective Date, neither the Debtors nor the Reorganized Debtors will deposit any other funds or property into the Professional Fee Claim Reserve without further order of the Bankruptcy Court or otherwise commingle funds in the Professional Fee Claim Reserve. To the extent the Professional Fee Claim Reserve is insufficient to pay in full in Cash the obligations and liabilities for which such reserve was established, then the Reorganized Debtors will, within five (5) Business Days, pay such obligations and liabilities in full in Cash.

18. Continuing Effectiveness of Final Orders

Payment authorization granted to the Debtors under any prior Final Order entered by the Bankruptcy Court will continue in effect after the Effective Date. Accordingly, the Debtors or the Reorganized Debtors may pay or otherwise satisfy any Claim to the extent permitted by, and subject to, the applicable Final Order without regard to the treatment that would otherwise be applicable to such Claim under the Plan.

19. Payment of Fees and Expenses of Certain Creditors

The Debtors and the Reorganized Debtors, as applicable, will, on and after the Confirmation Date and to the extent invoiced in accordance with the terms of the applicable engagement letter(s), pay the Ad Hoc Noteholder Group Fees and Expenses (whether accrued prepetition or postpetition and to the extent not otherwise paid prior to or during the Chapter 11

Cases), without the need for application by any such parties to the Bankruptcy Court, and without notice and a hearing pursuant to section 1129(a)(4) of the Bankruptcy Code or otherwise.

20. Payment of Fees and Expenses of the Prepetition Notes Indenture Trustee

The Debtors will, on and after the Effective Date, and upon the presentment of invoices in customary form (which may be redacted to preserve any confidential or privileged information), pay the Prepetition Notes Indenture Trustee Fees and Expenses (in each case whether accrued prepetition or postpetition and to the extent not otherwise paid during the Chapter 11 Cases), without the need for application by any party to the Bankruptcy Court, and without notice and a hearing pursuant to section 1129(a)(4) of the Bankruptcy Code or otherwise. From and after the Effective Date, the Reorganized Debtors will pay any Prepetition Notes Indenture Trustee Fees and Expenses in full in Cash without further court approval.

21. Equity Rights Offering

Pursuant to the terms of the Plan and the Equity Rights Offering Procedures, each Accredited Cash Opt-Out Noteholder will have the opportunity but not the obligation to subscribe for its Pro Rata share of an amount of New Common Stock to be issued as of the Effective Date necessary to fully fund the Cash Payout at the Purchase Price (as defined in the Equity Rights Offering Procedures) set forth in the Equity Rights Offering Procedures.

Each Accredited Cash Opt-Out Noteholder that elects to purchase the maximum number of Equity Rights Offering Shares that such Accredited Cash Opt-Out Noteholder may purchase in the Equity Rights Offering will also have the right to elect to purchase additional Equity Rights Offering Shares that are not timely, duly and validly subscribed and paid for in the Equity Rights Offering, as more fully set forth in the Rights Offering Procedures.

The Equity Rights Offering will be conducted in reliance upon the exemption from registration set forth in Section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder.

The proceeds of the Equity Rights Offering will be used exclusively to fund the Cash Payout provided to Cash Payout Noteholders, in full and final satisfaction of such Holders' Prepetition Notes Claims, which will be released and discharged pursuant to Article XI of the Plan. Notwithstanding anything to the contrary in the Plan, if the Equity Rights Offering Amount is less than the aggregate amount of the Cash Payout, then the amount of Prepetition Notes Claims held by the Cash Payout Noteholders satisfied by the Cash Payout will automatically be reduced, and any remaining portion of such Cash Payout Noteholders' Prepetition Notes Claims that is not satisfied through the Cash Payout as a result of such automatic reduction will receive the treatment such Holder would receive if such Holder were a Cash Opt-Out Noteholder. For the avoidance of doubt, under no circumstance will the amount actually paid out in the Cash Payout exceed the Equity Rights Offering Amount.

Consummation of the Equity Rights Offering and delivery of any Cash Payout is contingent upon the consent of the Required Consenting Noteholders. In the event the Equity Rights Offering is not consummated, then no Cash Payout will be made to any Cash Payout Noteholder and such

Holder will receive the treatment such Holder would receive if such Holder were a Cash Opt-Out Noteholder.

Notwithstanding anything in the Plan to the contrary, the New Common Stock issued in connection with the Equity Rights Offering will be subject to dilution by the New MIP Equity.

F. TREATMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

1. Assumption of Executory Contracts and Unexpired Leases

On the Effective Date, all Executory Contracts and Unexpired Leases of the Debtors will be assumed by the Debtors in accordance with, and subject to, the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code (including, for the avoidance of doubt, the Restructuring Support Agreement), except for those Executory Contracts and Unexpired Leases that:

(a) have been assumed or rejected by the Debtors by prior order of the Bankruptcy Court;

(b) are the subject of a motion to reject filed by the Debtors pending on the Effective Date;

(c) are identified by the Debtors (with the consent of the Required Consenting Noteholders) and Filed in the Plan Supplement as rejected Executory Contracts and Unexpired Leases, which Plan Schedule may be amended by the Debtors (with the consent of the Required Consenting Noteholders) to add or remove Executory Contracts and Unexpired Leases by filing with the Bankruptcy Court an amended Plan Schedule and serving it on the affected non-Debtor contract parties at least seven (7) days prior to the Plan Objection Deadline; or

(d) are rejected or terminated by the Debtors pursuant to the terms of the Plan.

Without amending or altering any prior order of the Bankruptcy Court approving the assumption or rejection of any Executory Contract or Unexpired Lease, entry of the Confirmation Order by the Bankruptcy Court will constitute approval of such assumptions pursuant to sections 365(a) and 1123 of the Bankruptcy Code.

To the extent any provision in any Executory Contract or Unexpired Lease assumed or assumed and assigned (as applicable) pursuant to the Plan or any prior order of the Bankruptcy Court (including, without limitation, any "change in control" provision, "change of control" provision, or provision with words of similar import) (a) prohibits, restricts or conditions, or purports to prohibit, restrict or condition, (b) is modified, breached or terminated (or deemed modified, breached or terminated), (c) increases, accelerates or otherwise alters any obligations or liabilities of the Debtors or Reorganized Debtors (or purports to increase, accelerate or otherwise alter any obligations or liabilities of the Debtors or Reorganized Debtors), or (d) results in the creation or imposition of any Lien upon any property or assert of any of the Debtors or Reorganized Debtors (or purports to result in the creation or imposition of any Lien upon any property or asset of any of the Debtors or Reorganized Debtors), in each case as a result of (i) the commencement

of these Chapter 11 Cases or the insolvency or financial condition of any Debtor at any time before the closing of its respective Chapter 11 Case, (ii) any Debtor's or any Reorganized Debtor's assumption or assumption and assignment (as applicable) of such Executory Contract or Unexpired Lease or (iii) the Confirmation or Consummation of the Plan, then such provision will, to the extent provided by section 365 of the Bankruptcy Code, be deemed modified such that the transactions contemplated by the Plan will not entitle the non-debtor party thereto to modify or terminate such Executory Contract or Unexpired Lease or to exercise any other default-related rights or remedies with respect thereto, and any required consent under any such contract or lease will be deemed satisfied by the Confirmation of the Plan.

Each Executory Contract and Unexpired Lease assumed and/or assigned pursuant to the Plan will revest in and be fully enforceable by the applicable Reorganized Debtor or the applicable assignee in accordance with its terms and conditions, except as modified by the provisions of the Plan, any order of the Bankruptcy Court approving its assumption and/or assignment, or applicable law.

The inclusion or exclusion of a contract or lease on any schedule or exhibit will not constitute an admission by any Debtor that such contract or lease is an Executory Contract or Unexpired Lease or that any Debtor has any liability thereunder.

2. Cure of Defaults; Assignment of Executory Contracts and Unexpired Leases

Any defaults under each Executory Contract and Unexpired Lease to be assumed, or assumed and assigned, pursuant to the Plan will be satisfied, pursuant to and to the extent required by section 365(b)(1) of the Bankruptcy Code, by payment of the applicable default amount in Cash on or in connection with the Effective Date or on such other terms as the Bankruptcy Court may order or the parties to such Executory Contracts or Unexpired Leases may otherwise agree in writing (with the consent of the Required Consenting Noteholders) (the "**Cure Claim Amount**").

In the event of an assumption, or an assumption and assignment, of an Executory Contract or Unexpired Lease that is in default under the Plan, at least seven (7) days prior to the Plan Objection Deadline (or, in the case of an Executory Contract or Unexpired Lease removed from the Plan Schedule after such date, no later than one (1) Business Day after such removal), the Debtors will File and serve upon counterparties to such Executory Contracts and Unexpired Leases, a notice of the proposed assumption, or proposed assumption and assignment, which will: (a) list the applicable Cure Claim Amount, if any; (b) if applicable, identify the party to which the Executory Contract or Unexpired Lease will be assigned; (c) describe the procedures for filing objections thereto; and (d) explain the process by which related disputes will be resolved by the Bankruptcy Court.

Any objection by a counterparty to an Executory Contract or Unexpired Lease to a proposed assumption, or proposed assumption and assignment under the Plan, or any related cure amount, must be Filed, served and actually received by the Debtors and counsel to the Ad Hoc Noteholder Group prior to the Plan Objection Deadline (notwithstanding anything in the Schedules or a proof of Claim to the contrary). Any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption, or proposed assumption and assignment, or cure amount will be deemed to have consented to such matters and will be deemed to have forever released and waived any objection to such proposed assumption, proposed

assumption and assignment, and cure amount. The Confirmation Order will constitute an order of the Bankruptcy Court approving each proposed assumption, or proposed assumption and assignment, of Executory Contracts and Unexpired Leases pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date.

In the event of a dispute regarding (a) the amount of any cure payment, (b) the ability of any Debtor or assignee to provide "adequate assurance of future performance" (within the meaning of section 365 of the Bankruptcy Code) under the Executory Contract or Unexpired Lease to be assumed, or assumed and assigned or (c) any other matter pertaining to assumption or assignment, the applicable cure payments required by section 365(b)(1) of the Bankruptcy Code will be made following the entry of a Final Order resolving the dispute and approving such assumption or assumption and assignment. If such objection is sustained by Final Order of the Bankruptcy Court, the Debtors or the Reorganized Debtors, as applicable, may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming or assigning it. The Debtors or the Reorganized Debtors, as applicable, will be authorized to effect such rejection by filing a written notice of rejection with the Bankruptcy Court and serving such notice on the applicable counterparty within ten (10) days of the entry of such Final Order.

Subject to any cure claims Filed with respect thereto, assumption or assumption and assignment of any Executory Contract or Unexpired Lease pursuant to the Plan will result in the full release and satisfaction of any Claims or defaults, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed Executory Contract or Unexpired Lease at any time prior to the effective date of assumption or assumption and assignment, in each case as provided in section 365 of the Bankruptcy Code, in each case subject to the remaining terms and conditions of Article VI of the Plan. Any proofs of Claim filed with respect to an Executory Contract or Unexpired Lease that has been assumed or assumed and assigned by Final Order will be deemed disallowed and expunged (subject to any cure claims Filed with respect thereto), without further notice to or action, order, or approval of the Bankruptcy Court.

With respect to any Executory Contract or Unexpired Lease assumed and assigned pursuant to the Plan, upon and as of the Effective Date, the applicable assignee will be deemed to be substituted as a party thereto for the applicable Debtor party to such assigned Executory Contract or Unexpired Lease and, accordingly, the Debtors and the Reorganized Debtors will be relieved, pursuant to and to the extent set forth in section 365(k) of the Bankruptcy Code, from any further liability under such assigned Executory Contract or Unexpired Lease.

3. Rejection of Executory Contracts and Unexpired Leases

The Debtors reserve the right, at any time prior to the Effective Date, except as otherwise specifically provided in the Plan, to seek to reject (with the consent of the Required Consenting Noteholders) any Executory Contract or Unexpired Lease and to file a motion requesting authorization for the rejection of any such contract or lease. All Executory Contracts and Unexpired Leases listed on a Plan Schedule as rejected Executory Contracts and Unexpired Leases will be deemed rejected as of the Effective Date. The Confirmation Order will constitute an order of the Bankruptcy Court approving the rejections described in Article VI of the Plan pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date. Rejection of any Executory Contract or Unexpired Lease pursuant to the Plan or otherwise will not constitute a

termination of any preexisting obligations owed to the Debtors or the Reorganized Debtors, as applicable, under such Executory Contracts or Unexpired Leases.

4. Claims on Account of the Rejection of Executory Contracts or Unexpired Leases

All proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to the Plan or the Confirmation Order, if any, must be filed with the Bankruptcy Court within thirty (30) days after service of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection.

Any Person or Entity that is required to file a proof of Claim arising from the rejection of an Executory Contract or an Unexpired Lease that fails to timely do so will be forever barred, estopped and enjoined from asserting such Claim, and such Claim will not be enforceable, against the Debtors, the Reorganized Debtors or the Estates, and the Debtors, the Reorganized Debtors and their Estates and their respective assets and property will be forever discharged from any and all indebtedness and liability with respect to such Claim unless otherwise ordered by the Bankruptcy Court or as otherwise provided in the Plan. All such Claims will, as of the Effective Date, be subject to the permanent injunction set forth in Article X.G of the Plan.

5. D&O Liability Insurance Policies

On the Effective Date, each D&O Liability Insurance Policy will be deemed and treated as an Executory Contract that is and will be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the D&O Liability Insurance Policies will survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order will constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the D&O Liability Insurance Policies.

After assumption of the D&O Liability Insurance Policies, nothing in the Plan otherwise alters the terms and conditions of the D&O Liability Insurance Policies. Confirmation and Consummation of the Plan will not impair or otherwise modify any available defenses of the Reorganized Debtors under the D&O Liability Insurance Policies. For the avoidance of doubt, the D&O Liability Insurance Policies will continue to apply with respect to actions, or failures to act, that occurred on or prior to the Effective Date, subject to the terms and conditions of the D&O Liability Insurance Policies.

The Debtors are further authorized to take such reasonable actions, and to execute and deliver such documents, as may be reasonably necessary or appropriate to implement, maintain, cause the binding of, satisfy any terms or conditions of, or otherwise secure for the insureds the benefits of the D&O Tail Policy, without further notice to or order of the Bankruptcy Court or approval or consent of any Person or Entity.

Notwithstanding anything to the contrary in any D&O Liability Insurance Policies issued prior to the Effective Date, the Reorganized Debtors will not have any obligation or responsibility for the payment of any self-insured retention thereunder or in connection therewith, and no Person

or Entity will be entitled to seek reimbursement from or to subrogate against any Reorganized Debtors with respect to any payments made under such policies.

6. Indemnification Provisions

On the Effective Date, all Indemnification Provisions will be deemed and treated as Executory Contracts that are and will be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the Indemnification Provisions will survive the Effective Date and be Unimpaired; provided, however, that, to the maximum extent permitted under applicable law, this provision will not include any such Claims arising from or related to (i) any Excluded Party or (ii) any indemnification Claims against the Parent that are based on fraud, gross negligence, or willful misconduct, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order will constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Indemnification Provisions. Confirmation and Consummation of the Plan will not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable parties under the Indemnification Provisions. For the avoidance of doubt, the Indemnification Provisions will continue to apply with respect to actions, or failures to act, that occurred on or prior to the Effective Date, subject to the terms and conditions of the Indemnification Provisions.

7. Employment Plans

On the Effective Date, all employment agreements and severance policies, including all employment, compensation, and benefit plans, policies, and programs of the Debtors applicable to any of their respective officers, employees or retirees, and any of the officers, employees or retirees of their respective subsidiaries, including, without limitation, all workers' compensation programs, savings plans, retirement plans, SERP plans, healthcare plans, disability plans, severance benefit plans, incentive plans, change-in-control plans, insurance plans including but not limited to life and accidental death and dismemberment insurance plans, health and welfare plans, and 401(k) plans (in each case, as applicable) (collectively, the "**Specified Employee Plans**") will be deemed and treated as Executory Contracts that are and will, subject to the following proviso, be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no Proof of Claim, request for administrative expense, or cure claim need be Filed; *provided* that (a) the Debtors, pursuant to the Restructuring Support Agreement, acknowledged and agreed that the Consummation of the Plan will not constitute a change in control or term of similar meaning pursuant to any of the Specified Employee Plans, and the Confirmation Order will contain a finding and such other provisions acceptable to the Required Consenting Noteholders confirming the same, and (b) each "Executive" employment agreement, "Level I" employment agreement and "Level II" employment agreement will only be maintained and assumed by the Debtors (and assigned to the Reorganized Debtors, if necessary) and considered a Specified Employee Plan if the employee party to such agreement, on or prior to the Effective Date, (i) confirms that the Consummation of the Plan does not constitute a change in control and (ii) waives any right to resign with "good reason" solely or in part as a result of the Consummation of the Plan.

All Claims arising from the Specified Employee Plans will survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order will constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Specified Employee Plans. Confirmation and Consummation of the Plan will not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable parties under the Specified Employee Plans.

8. Insurance and Surety Contracts

On the Effective Date, each Insurance and Surety Contract will be deemed and treated as an Executory Contract that is and will be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the Insurance and Surety Contracts will survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order will constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Insurance and Surety Contracts. After assumption of the Insurance and Surety Contracts, nothing in the Plan otherwise alters the terms and conditions of the Insurance and Surety Contracts. Confirmation and Consummation of the Plan will not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable counterparties under the Insurance and Surety Contracts.

9. Extension of Time to Assume or Reject

Notwithstanding anything to the contrary set forth in Article VI of the Plan, in the event of a dispute as to whether a contract is executory or a lease is unexpired, the right of the Reorganized Debtors to move to assume or reject such contract or lease will be extended until the date that is ten (10) days after entry of a Final Order by the Bankruptcy Court determining that the contract is executory or the lease is unexpired. The deemed assumption provided for in Article VI.A of the Plan will not apply to any such contract or lease, and any such contract or lease will be assumed or rejected only upon motion of the Reorganized Debtors following the Bankruptcy Court's determination that the contract is executory or the lease is unexpired.

10. Modifications, Amendments, Supplements, Restatements, or Other Agreements

Unless otherwise provided in the Plan, each Executory Contract or Unexpired Lease that is assumed by the Debtors or the Reorganized Debtors will include all modifications, amendments, supplements, restatements, or other agreements that in any manner affect such Executory Contract or Unexpired Lease, and all rights related thereto, if any, including all easements, licenses, permits, rights, privileges, immunities, options, rights of first refusal, and any other interests, unless any of the foregoing has been previously rejected or repudiated or is rejected or repudiated hereunder. Modifications, amendments, supplements, and restatements to prepetition Executory Contracts and Unexpired Leases that have been executed by the Debtors during the Chapter 11 Cases will not be deemed to alter the prepetition nature of the Executory Contract or Unexpired Lease, or the validity, priority, or amount of any Claims that may arise in connection therewith.

G. PROVISIONS GOVERNING DISTRIBUTIONS

1. Distributions for Claims Allowed as of the Effective Date

Except as otherwise provided in the "Treatment" sections in Article III of the Plan or as ordered by the Bankruptcy Court, distributions to be made on account of Claims that are Allowed Claims as of the Effective Date will be made on the Effective Date or as soon as reasonably practicable thereafter. Any payment or distribution required to be made under the Plan on a day other than a Business Day will be made on the next succeeding Business Day. Distributions on account of Disputed Claims that first become Allowed Claims after the Effective Date will be made pursuant to Article VIII of the Plan.

2. No Postpetition Interest on Claims

Unless otherwise specifically provided for in the Plan, the Confirmation Order or Final Order of the Bankruptcy Court, or required by applicable bankruptcy law (including, without limitation, as required pursuant to section 506(b) or section 511 of the Bankruptcy Code), postpetition interest will not accrue or be paid on any Claims (except DIP Super-Priority Claims) and no Holder of a Claim (except a DIP Super-Priority Claim) will be entitled to interest accruing on or after the Petition Date on any Claim.

3. Distributions by the Reorganized Debtors or Other Applicable Distribution Agent

Other than as specifically set forth below or as otherwise provided in the Plan, the Reorganized Debtors or other applicable Distribution Agent will make all distributions required to be distributed under the Plan. Distributions on account of the Allowed Prepetition Debt Claims and Allowed DIP Super-Priority Claims will be made to the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee, and the DIP Agent, as applicable, and such agent or trustee will be, and will act as, the Distribution Agent with respect to its respective Class of Claims in accordance with the terms and conditions of the Plan and the applicable debt documents. All distributions to Holders of Prepetition Debt Claims and DIP Super-Priority Claims will be deemed completed when made by the Reorganized Debtors to the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee (or as directed by the Prepetition Notes Indenture Trustee), and the DIP Agent, or as otherwise provided in the Plan, as applicable. The Reorganized Debtors may employ or contract with other Entities to assist in or make the distributions required by the Plan and may pay the reasonable fees and expenses of such Entities and the Distribution Agents in the ordinary course of business. No Distribution Agent will be required to give any bond or surety or other security for the performance of its duties unless otherwise ordered by the Bankruptcy Court.

The distributions of New Common Stock to be made under the Plan to Holders of Allowed Prepetition Notes Claims will be made by the Debtors or Reorganized Debtors, as applicable, to the Prepetition Notes Indenture Trustee, which will transmit (or cause to be transmitted) such distributions to Holders of Allowed Prepetition Notes Claims in accordance with the Prepetition Notes Indenture or as set forth below. Notwithstanding anything to the contrary in the Plan, the Prepetition Notes Indenture Trustee may transfer or direct the transfer of such distributions through the facilities of DTC and, in such event, will be entitled to recognize and deal for all purposes under the Plan with Holders of the Prepetition Notes to the extent consistent with the policies or customary practices of DTC. If such distributions cannot be made through the facilities of DTC,

the Debtors or Reorganized Debtors, as applicable, will implement procedures in consultation with the Prepetition Notes Indenture Trustee and reasonably acceptable to the Required Consenting Noteholders to make distributions with respect to the Prepetition Notes. The Debtors or Reorganized Debtors (as applicable) will use their best efforts to make the New Common Stock to be distributed to Holders of the Prepetition Notes eligible for distribution through the facilities of DTC. The distributions of Subscription Rights under the Plan to Accredited Cash Opt-Out Noteholders will be made by the Voting and Claims Agent as provided in the Equity Rights Offering Procedures. The obligations of the Prepetition Notes Indenture Trustee under the Prepetition Notes Indentures, the Prepetition Notes, and the Plan will be deemed fully satisfied upon DTC's receipt of the distributions with respect to the Prepetition Notes.

4. Delivery and Distributions; Undeliverable or Unclaimed Distributions

(a) Record Date for Distributions

On the Distribution Record Date, the Claims Register (and the Debtors' books and records with respect to the Holders of Equity Interests in Parent) will be closed. Accordingly, the Debtors, the Reorganized Debtors or other applicable Distribution Agent will have no obligation to recognize the assignment, transfer or other disposition of, or the sale of any participation in, any Allowed Claim (other than DIP Super-Priority Claims and Prepetition Debt Claims) or Allowed Equity Interest that occurs after the close of business on the Distribution Record Date, and will be entitled for all purposes in the Plan to recognize and distribute securities, property, notices and other documents only to those Holders of Allowed Claims (other than DIP Super-Priority Claims and Prepetition Debt Claims) or Allowed Equity Interest who are Holders of such Claims or Equity Interests, or participants therein, as of the close of business on the Distribution Record Date. The Reorganized Debtors or other applicable Distribution Agent will be entitled to recognize and deal for all purposes under the Plan with only those record holders stated on the Claims Register, or their books and records, as of the close of business on the Distribution Record Date; *provided, however*, that the Distribution Record Date will not apply to the DIP Super-Priority Claims, Prepetition Debt Claims, or any securities of the Debtors deposited with DTC.

(b) Delivery of Distributions in General

Except as otherwise provided in the Plan, the Debtors, the Reorganized Debtors or other applicable Distribution Agent, as applicable, will make distributions to Holders of Allowed Claims, or in care of their authorized agents, as appropriate, at the address for each such Holder or agent as indicated on the Debtors' or other applicable Distribution Agent's books and records as of the date of any such distribution; *provided, however*, that the manner of such distributions will be determined in the discretion of the applicable Distribution Agent (subject to the terms and conditions of the DIP Agreement and the relevant Prepetition Debt Documents, if applicable); *provided further*, that the address for each Holder of an Allowed Claim will be deemed to be the address set forth in the latest proof of Claim, if any, Filed by such Holder pursuant to Bankruptcy Rule 3001 as of the Distribution Record Date.

(c) Minimum Distributions

Notwithstanding anything in the Plan to the contrary, no Distribution Agent will be required to make distributions or payments of less than $100.00 (whether in Cash or otherwise) or

to make partial distributions or payments of fractions of dollars or New Common Stock, in each case with respect to Impaired Claims. With respect to Impaired Claims, whenever any payment or distribution of a fraction of a dollar or a fraction of a share of New Common Stock under the Plan would otherwise be called for, the actual payment or distribution will reflect a rounding of such fraction down to the nearest whole dollar or share of New Common Stock (and no Cash will be distributed in lieu of such fractional New Common Stock). For the avoidance of doubt, DTC will be considered a single holder for purposes of distributions.

No Distribution Agent will have any obligation to make a distribution on account of an Allowed Claim that is Impaired under the Plan if: (a) the aggregate amount of all distributions authorized to be made on the Effective Date is or has an economic value less than $25,000, unless such distribution is a final distribution; or (b) the amount to be distributed to the specific Holder of an Allowed Claim on the Effective Date does not constitute a final distribution to such Holder and is or has an economic value less than $25.00, which will be treated as an undeliverable distribution under Article VII.D.4 of the Plan.

(d) Undeliverable Distributions

- *Holding of Certain Undeliverable Distributions*: If the distribution to any Holder of an Allowed Claim is returned to the Distribution Agent as undeliverable or is otherwise unclaimed, no further distributions will be made to such Holder unless and until the Distribution Agent is notified in writing of such Holder's then current address in accordance with the time frames described in Article VII.D.4(b) of the Plan, at which time (or as soon as reasonably practicable thereafter) all currently due but missed distributions will be made to such Holder. Undeliverable distributions will remain in the possession of the Reorganized Debtors or in the applicable reserve, subject to Article VII.D.4(b) of the Plan, until such time as any such distributions become deliverable. Undeliverable distributions will not be entitled to any additional interest, dividends or other accruals of any kind on account of their distribution being undeliverable.

- *Failure to Claim Undeliverable Distributions*: Any Holder of an Allowed Claim (or any successor or assignee or other Person or Entity claiming by, through, or on behalf of, such Holder) that does not assert a right pursuant to the Plan for an undeliverable or unclaimed distribution within ninety (90) days after the later of the Effective Date or the date such distribution is due will be deemed to have forfeited its rights for such undeliverable or unclaimed distribution and will be forever barred and enjoined from asserting any such rights for an undeliverable or unclaimed distribution against the Debtors or their Estates, the Reorganized Debtors or their respective assets or property, or any Distribution Agent. In such case, any Cash, Plan Securities, or other property reserved for distribution on account of such Claim will become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash, Plan Securities, or other property will thereafter be distributed or allocated in accordance with the applicable terms

and conditions of the Plan; provided, however if the aggregate amount of Allowed Claims in Class 6 is less than the Parent GUC Recovery Cash Pool, then the excess Parent GUC Recovery Cash Pool will constitute property of the Reorganized Debtors. Nothing contained in the Plan will require the Debtors, the Reorganized Debtors, or any Distribution Agent to attempt to locate any Holder of an Allowed Claim.

- *Failure to Present Checks*: Checks issued by the Distribution Agent on account of Allowed Claims will be null and void if not negotiated within ninety (90) days after the issuance of such check. Requests for reissuance of any check will be made directly to the Distribution Agent by the Holder of the relevant Allowed Claim with respect to which such check originally was issued. Any Holder of an Allowed Claim holding an un-negotiated check that does not request reissuance of such un-negotiated check within ninety (90) days after the date of mailing or other delivery of such check will have its rights for such un-negotiated check discharged and be forever barred, estopped and enjoined from asserting any such right against the Debtors, their Estates, the Reorganized Debtors, or their respective assets or property. In such case, any Cash held for payment on account of such Claims will become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash will thereafter be distributed or allocated in accordance with the applicable terms and conditions of the Plan.

5. Compliance with Tax Requirements

In connection with the Plan and all distributions hereunder, the Reorganized Debtors or other applicable Distribution Agent will comply with all applicable withholding and reporting requirements imposed by any federal, state, local, or foreign taxing authority, and all distributions hereunder will be subject to any such applicable withholding and reporting requirements. Notwithstanding any provision in the Plan to the contrary, the Reorganized Debtors or other applicable Distribution Agent will be authorized to take any and all reasonable actions that may be necessary or appropriate to comply with such applicable withholding and reporting requirements. All Persons and Entities holding Claims or Equity Interests will be required to provide any information necessary to effect information reporting and the withholding of such taxes (or establish eligibility for an exclusion for the withholding of taxes), and each Holder of an Allowed Claim will have the sole and exclusive responsibility for the satisfaction and payment of any tax obligations imposed by any Governmental Unit, including income, withholding, and other tax obligations, on account of such distribution. Any amounts withheld or reallocated pursuant to the Plan will be treated as if distributed to the Holder of the Allowed Claim.

6. Allocation of Plan Distributions Between Principal and Interest

To the extent that any Allowed Claim entitled to a distribution under the Plan is comprised of indebtedness and accrued but unpaid interest thereon, such distribution will, to the extent permitted by applicable law, be allocated for U.S. federal income tax purposes to the principal amount of the Claim first and then, to the extent that the consideration exceeds the principal amount of the Claim, to the portion of such Claim representing accrued but unpaid interest.

7. Means of Cash Payment

Payments of Cash made pursuant to the Plan will be in U.S. dollars and will be made, at the option of the applicable Distribution Agent, by checks drawn on, or wire transfer from, a domestic bank selected by such Distribution Agent. Cash payments to foreign creditors may be made, at the option of the applicable Distribution Agent, in such funds and by such means as are necessary or customary in a particular foreign jurisdiction.

8. Timing and Calculation of Amounts to Be Distributed

Except as otherwise provided in the "Treatment" sections in Article III of the Plan or as ordered by the Bankruptcy Court, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Claim will receive the full amount of the distributions that the Plan provides for Allowed Claims in the applicable Class. If and to the extent that there are Disputed Claims, distributions on account of any such Disputed Claims will be made pursuant to the provisions set forth in the applicable class treatment or in Article VIII of the Plan. Except as otherwise provided in the Plan, Holders of Claims will not be entitled to interest, dividends or accruals on the distributions provided for in the Plan, regardless of whether such distributions are delivered on or at any time after the Effective Date.

9. Setoffs

Without altering or limiting any of the rights and remedies of the Debtors and the Reorganized Debtors under section 502(d) of the Bankruptcy Code, all of which rights and remedies are hereby reserved, the Debtors and the Reorganized Debtors may, but will not be required to, withhold (but not setoff except as set forth below) from the distributions called for hereunder on account of any Allowed Claim an amount equal to any claims, Causes of Action and Retained Litigation Claims of any nature that the Debtors or the Reorganized Debtors may hold against the Holder of any such Allowed Claim; *provided* that, at least ten (10) days prior to effectuating such withholding, the Debtors or the Reorganized Debtors, as applicable, will provide written notice thereof to the applicable Holder of such Claim, and all objections and defenses of such Holder to such withholding are preserved. In the event that any such claims, Causes of Action or Retained Litigation Claims are adjudicated by Final Order or otherwise resolved against the applicable Holder, the Debtors and the Reorganized Debtors may, pursuant to section 553 of the Bankruptcy Code or applicable non-bankruptcy law, set off against any Allowed Claim and the distributions to be made pursuant hereto on account of such Allowed Claim (before any distribution is made on account of such Allowed Claim), the amount of such adjudicated or resolved claims, Causes of Action or Retained Litigation Claims. Neither the failure to effect such a setoff nor the allowance of any Claim hereunder will constitute a waiver or release by the Debtors or the Reorganized Debtors of any such claims, Causes of Action or Retained Litigation Claims, all of which are reserved unless expressly released or compromised pursuant to the Plan or the Confirmation Order. Notwithstanding anything to the contrary in the Plan, the Allowed Prepetition Notes Claims and the distributions to be made pursuant hereto on account of such Claims will not be subject to set off by the Debtors or the Reorganized Debtors pursuant to section 553 of the Bankruptcy Code or applicable non-bankruptcy law and the Debtors and the Reorganized Debtors hereby waive any and all rights of set off against such Claims.

H. PROCEDURES FOR RESOLVING CONTINGENT, UNLIQUIDATED AND DISPUTED CLAIMS

1. Resolution of Disputed Claims and Equity Interests

(a) Allowance of Claims

After the Effective Date, and except as otherwise provided in the Plan, the Reorganized Debtors will have and will retain any and all available rights and defenses that the Debtors had with respect to any Claim, including, without limitation, the right to assert any objection to Claims based on the limitations imposed by section 502 or section 510 of the Bankruptcy Code. The Debtors and the Reorganized Debtors may contest the amount and validity of any Disputed Claim in the ordinary course of business in the manner and venue in which such Claim would have been determined, resolved or adjudicated if the Chapter 11 Cases had not been commenced.

(b) Prosecution of Objections to Claims

After the Confirmation Date but before the Effective Date, the Debtors (with the consent of the Required Consenting Noteholders), and after the Effective Date, the Reorganized Debtors, will have the authority to File objections to Claims (other than those that are Allowed under the Plan) and settle, compromise, withdraw or litigate to judgment objections to any and all such Claims, regardless of whether such Claims are in an Unimpaired Class or otherwise; *provided, however*, that this provision will not apply to Professional Fee Claims, which may be objected to by any party-in-interest in these Chapter 11 Cases. From and after the Effective Date, the Reorganized Debtors may settle or compromise any Disputed Claim without any further notice to or action, order or approval of the Bankruptcy Court. The Reorganized Debtors will have the sole authority to administer and adjust the Claims Register and their respective books and records to reflect any such settlements or compromises without any further notice to or action, order or approval of the Bankruptcy Court.

(c) Claims Estimation

After the Confirmation Date but before the Effective Date, the Debtors (with the consent of the Required Consenting Noteholders), and after the Effective Date, the Reorganized Debtors may at any time request that the Bankruptcy Court estimate any Disputed Claim or contingent or unliquidated Claim pursuant to applicable law, including, without limitation, section 502(c) of the Bankruptcy Code, and the Bankruptcy Court will retain jurisdiction under 28 U.S.C. §§ 157 and 1334 to estimate any such Claim, whether for allowance or to determine the maximum amount of such Claim, including during the litigation concerning any objection to any Claim or during the pendency of any appeal relating to any such objection. All of the aforementioned Claims objection, estimation and resolution procedures are cumulative and not exclusive of one another. Claims may be estimated and subsequently compromised, settled, withdrawn or resolved by any mechanism approved by the Bankruptcy Court. The rights and objections of all parties are reserved in connection with any such estimation.

(d) No Filings of Proofs of Claim

Except as otherwise provided in the Plan, Holders of Claims, including the Prepetition Notes Indenture Trustee with respect to the Prepetition Notes Indentures and the Prepetition Notes and the DIP Agent with respect to the DIP Super-Priority Claims, will not be required to File a proof of Claim, and no such parties should File a proof of Claim; provided that Holders of General Unsecured Claims against the Parent only will be required to file a proof of claim pursuant to separate bar date procedures to be provided to such parties by the Debtors. Other than with respect to the General Unsecured Claims against the Parent only, the Debtors do not intend to object in the Bankruptcy Court to the allowance of Claims Filed; *provided, however*, that the Debtors and the Reorganized Debtors, as applicable, reserve the right to object to any Claim or Equity Interest that is entitled, or deemed to be entitled, to a distribution under the Plan or is rendered Unimpaired under the Plan. Instead, the Debtors intend to make distributions, as required by the Plan, in accordance with the books and records of the Debtors. Unless disputed by a Holder of a Claim, the amount set forth in the books and records of the Debtors will constitute the amount of the Allowed Claim of such Holder. If any such Holder of a Claim disagrees with the Debtors' books and records with respect to the Allowed amount of such Holder's Claim, such Holder must so advise the Debtors in writing, in which event the Claim will become a Disputed Claim. The

Debtors intend to attempt to resolve any such disputes consensually or through judicial means outside the Bankruptcy Court subject to the consent of the Required Consenting Noteholders. Nevertheless, the Debtors may, in their discretion and with the consent of the Required Consenting Noteholders, File with the Bankruptcy Court (or any other court of competent jurisdiction) an objection to the allowance of any Claim or any other appropriate motion or adversary proceeding with respect thereto. All such objections will be litigated to Final Order; *provided, however*, that the Debtors may, with the consent of the Required Consenting Noteholders, compromise, settle, withdraw or resolve by any other method approved by the Bankruptcy Court any objections to Claims.

2. No Distributions Pending Allowance

Notwithstanding any other provision of the Plan to the contrary, no payments or distributions of any kind or nature will be made with respect to all or any portion of a Disputed Claim unless and until all objections to such Disputed Claim have been settled (with the consent of the Required Consenting Noteholders) or withdrawn or have been determined by Final Order, and the Disputed Claim is or becomes Allowed by Final Order; *provided*, *however*, that notwithstanding the foregoing, payments or distributions under the Plan to Holders of Allowed Prepetition Notes Claims will be made in full on the Effective Date, regardless of whether such Holders hold any Disputed Claims.

3. Distributions on Account of Disputed Claims Once They Are Allowed

The Reorganized Debtors or other applicable Distribution Agent will make distributions on account of any Disputed Claim that has become Allowed after the Effective Date at such time that such Claim becomes Allowed (or as soon as reasonably practicable thereafter). Such distributions will be made pursuant to the applicable provisions of Article VII of the Plan.

4. Reserve for Disputed Claims

The Debtors, the Reorganized Debtors, and the Distribution Agent may establish such appropriate reserves for Disputed Claims in the applicable Class(es) as they determine necessary and appropriate, in each case with the consent of the Required Consenting Noteholders or as approved by order of the Bankruptcy Court. Without limiting the foregoing, reserves (if any) for Disputed Claims will equal, as applicable, an amount of property equal to 100% of distributions to which Holders of Disputed Claims in each applicable Class would otherwise be entitled under the Plan as of such date if such Disputed Claims were Allowed based on the Debtors' books and records; *provided*, *however*, that the Debtors and the Reorganized Debtors, as applicable, will have the right to file a motion seeking to estimate any Disputed Claims.

I. CONDITIONS PRECEDENT TO CONFIRMATION AND CONSUMMATION OF THE PLAN

1. Conditions Precedent to Confirmation

Unless satisfied or waived pursuant to the provisions of Article IX.C of the Plan, the following are conditions precedent to Confirmation of the Plan.

(a) The Plan and the Restructuring Documents are in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders;

(b) The Confirmation Order has been entered by the clerk of the Bankruptcy Court, and such order is in form and substance consistent in all respects with the Restructuring Term Sheet and the Restructuring Support Agreement and otherwise reasonably acceptable to the Debtors and to the Required Consenting Noteholders; and

(c) The Restructuring Support Agreement is in full force and effect and has not been validly terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement.

2. *Conditions Precedent to Consummation*

Unless satisfied or waived pursuant to the provisions of Article IX.C of the Plan, the following are conditions precedent to Consummation of the Plan.

(a) The Confirmation Order has become a Final Order and such order has not been amended, modified, vacated, stayed, or reversed;

(b) The Bankruptcy Court has entered one or more Final Orders (which may include the Confirmation Order), in form and substance reasonably acceptable to the Debtors and Required Consenting Noteholders, authorizing the assumption, assumption and assignment and rejection of the Executory Contracts and Unexpired Leases by the Debtors as contemplated in the Plan and the Plan Supplement;

(c) The Plan and the Restructuring Documents have not been amended or modified other than in a manner in form and substance consistent in all respects with the Restructuring Term Sheet, and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders;

(d) The Restructuring Documents (including the Exit Facility Loan Documents) have been filed, tendered for delivery, and have been effectuated or executed by all Persons and Entities party thereto (as appropriate), and in each case in full force and effect , each to the extent required prior to Consummation. All conditions precedent to the effectiveness of such Restructuring Documents, including, without limitation, the Exit Facility Credit Agreements, have been satisfied or waived pursuant to the terms of such applicable Restructuring Documents (or will be satisfied concurrently with the occurrence of the Effective Date) and such agreements have closed or will close simultaneously with the effectiveness of the Plan;

(e) The Debtors have received, or concurrently with the occurrence of the Effective Date will receive (a) an Exit ABL Facility on terms and conditions acceptable to the Required Consenting Noteholders, and/or (b) the Exit DDTL Facility;

(f) The Amended/New Corporate Governance Documents have become effective or will become effective concurrently with the effectiveness of the Plan;

(g) All consents, actions, documents, certificates and agreements necessary to implement the Plan and the transactions contemplated by the Plan have been, as applicable, obtained and not otherwise subject to unfulfilled conditions, effected or executed and delivered to the required parties and, to the extent required, filed with the applicable governmental units in accordance with applicable laws, and in each case in full force and effect;

(h) All governmental approvals and consents, including Bankruptcy Court approval, that are applicable and legally required for the consummation of the Plan have been obtained, not be subject to unfulfilled conditions and be in full force and effect;

(i) The New Board has been selected in accordance with the Restructuring Support Agreement.

(j) The Restructuring Support Agreement is in full force and effect and has not been terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement;

(k) The Professional Fee Claim Reserve has been funded in full in Cash by the Debtors in accordance with the terms and conditions of the Plan;

(l) To the extent invoiced, all Ad Hoc Noteholder Group Fees and Expenses and Prepetition Notes Indenture Trustee Fees and Expenses have been paid in full in Cash;

(m) There will be no ruling, judgment, or order issued by any Governmental Unit making illegal, enjoining or otherwise preventing or prohibiting the consummation of the Restructuring Transactions, unless such ruling, judgment, or order has been stayed, reversed or vacated within three (3) Business Days after such issuance;

(n) There will be no material litigation or investigation by any Governmental Unit involving the Debtors as of the Effective Date that has had, or would reasonably be expected to have, a material adverse effect on the business, financial condition or results of operations of the Reorganized Debtors, taken as a whole; and

(o) Since the Petition Date, there will have been no event, change, effect, occurrence, development, circumstance, condition, result, state of fact or change of fact (each, an "Event") that, individually or together with all other Events, has had, or would reasonably be expected to have, a material adverse effect on either the business, operations, finances, properties, condition (financial or otherwise), assets or liabilities of the Debtors, taken as a whole, or the ability of the Debtors taken as a whole, to perform their respective obligations under, or to consummate the Restructuring Transactions; provided, however, that in no case will any Event arising from, as a result of, or in connection with (a) the public announcement of the Restructuring Support Agreement, the Plan, or any other Restructuring Document, (b) the pursuit or public announcement of the Restructuring Transaction, (c) the commencement or prosecution of the Chapter 11 Cases, or (d) the pursuit of Confirmation or Consummation, be taken into account in determining whether there has been, or would reasonably be expected to be, a material adverse effect for purposes of the Plan.

3. Waiver of Conditions

Subject to section 1127 of the Bankruptcy Code, the conditions to Confirmation and Consummation of the Plan set forth in Article IX of the Plan may be waived by the Debtors, with the consent of the Required Consenting Noteholders, without notice, leave or order of the Bankruptcy Court or any formal action other than proceeding to confirm or consummate the Plan. The failure of the Debtors or Reorganized Debtors to exercise any of the foregoing rights will not be deemed a waiver of any other rights, and each right will be deemed an ongoing right that may be asserted at any time.

4. Effect of Non-Occurrence of Conditions to Confirmation or Consummation

If the Confirmation or the Consummation of the Plan does not occur with respect to one or more of the Debtors, then the Plan will, solely with respect to such applicable Debtor or Debtors, be null and void in all respects and nothing contained in the Plan or the Disclosure Statement will: (1) constitute a waiver or release of any claims by or Claims against or Equity Interests in the Debtors; (2) prejudice in any manner the rights of the Debtors, any Holders or any other Person or Entity; (3) constitute an Allowance of any Claim or Equity Interest; or (4) constitute an admission, acknowledgment, offer or undertaking by the Debtors, any Holders or any other Person or Entity in any respect.

J. RELEASE, DISCHARGE, INJUNCTION AND RELATED PROVISIONS

1. General

Pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019, and in consideration for the classification, distributions, releases and other benefits provided under the Plan, upon the Effective Date, the provisions of the Plan will constitute a good faith compromise and settlement of all Claims and Equity Interests and controversies resolved pursuant to the Plan. The entry of the Confirmation Order will constitute the Bankruptcy Court's approval of the compromise or settlement of all such Claims, Equity Interests and controversies, as well as a

finding by the Bankruptcy Court that any such compromise or settlement is in the best interests of the Debtors, their Estates, and any Holders of Claims or Equity Interests and is fair, equitable and reasonable.

Notwithstanding anything contained in the Plan to the contrary, the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions (if any) and treatments hereunder, takes into account the relative priority and rights of the Claims and the Equity Interests in each Class in connection with any contractual, legal and equitable subordination rights relating thereto whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code or otherwise. As of the Effective Date, any and all contractual, legal and equitable subordination rights, whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code or otherwise, relating to the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions (if any) and treatments hereunder, are settled, compromised, terminated and released pursuant hereto; *provided, however*, that nothing contained in the Plan will preclude any Person or Entity from exercising their rights pursuant to and consistent with the terms of the Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with the Plan.

2. Release of Claims and Causes of Action

***Release by the Debtors and their Estates*. Pursuant to section 1123(b) and any other applicable provisions of the Bankruptcy Code, and except as otherwise expressly provided in the Plan, effective as of the Effective Date, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, the Debtors and the Reorganized Debtors, in their respective individual capacities and as debtors-in-possession, and on behalf of themselves and their respective Estates, including, without limitation, any successor to the Debtors or any Estate representative appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code (collectively, the "Debtor Releasing Parties"), will be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released will be deemed forever released, waived and discharged by the Debtor Releasing Parties) and their respective assets and properties (the "Debtor Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, the Plan, the Plan Supplement,**

the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in the Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation, dissemination, entry into, or filing of the Restructuring Support Agreement, the Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of the Plan, the solicitation of votes on the Plan or the issuance or distribution of Plan Securities pursuant to the Plan that such Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) or that any Holder of a Claim or Equity Interest or other Person or Entity would have been legally entitled to assert for, or on behalf or in the name of, any Debtor, its respective Estate or any Reorganized Debtor (whether directly or derivatively) against any of the Released Parties; *provided, however*, that the foregoing provisions of this Debtor Release will not operate to waive or release (i) the rights of such Debtor Releasing Party to enforce the Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with the Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to the Plan or pursuant to a Final Order of the Bankruptcy Court, (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction, or (iii) any claims against the Excluded Parties. The foregoing release will be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order will permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Article X.B will or will be deemed to (i) prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors and/or (ii) operate as a release or waiver of any Intercompany Claims, in each case unless otherwise expressly provided for in the Plan.

Entry of the Confirmation Order will constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained in the Plan, and further, will constitute the Bankruptcy Court's finding that the Debtor Release is: (i) in exchange for the good and valuable consideration provided by the Released Parties; (ii) a good faith settlement and compromise of the Claims released by the Debtor Release; (iii) in the best interest of the Debtors and their Estates; (iv) fair, equitable and reasonable; (v) given and made after due notice and opportunity for hearing; and (vi) a bar to any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any claim or Cause of Action released pursuant to the Debtor Release.

***Release By Third Parties*. Except as otherwise expressly provided in the Plan, effective as of the Effective Date, to the fullest extent permitted by applicable law, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, and without limiting or otherwise modifying the scope of the Debtor Release provided by the Debtor Releasing Parties above, each Non-Debtor Releasing Party (together with the Debtor Releasing Parties, the "Releasing Parties") will be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released will be deemed forever released, waived and discharged by the Non-Debtor Releasing Parties) and their respective assets and properties (the "Third Party Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, the Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in the Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation, dissemination, entry into or filing of the Restructuring Support Agreement, the Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11**

Cases, (vi) the purchase, sale or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of the Plan or the solicitation of votes on the Plan or the issuance or distribution of Plan Securities pursuant to the Plan that such Non-Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties; *provided, however*, that the foregoing provisions of this Third Party Release will not operate to waive or release (i) the rights of such Non-Debtor Releasing Party to enforce the Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with the Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to the Plan or pursuant to a Final Order of the Bankruptcy Court or (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. The foregoing release will be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order will permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Third Party Release.

Entry of the Confirmation Order will constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third Party Release, which includes by reference each of the related provisions and definitions contained in the Plan, and further, will constitute the Bankruptcy Court's finding that the Third Party Release is: (i) consensual; (ii) essential to the confirmation of the Plan; (iii) in exchange for the good and valuable consideration provided by the Released Parties; (iv) a good faith settlement and compromise of the Claims released by the Third Party Release; (v) in the best interest of the Debtors and all Holders of Claims and Equity Interests; (vi) fair, equitable and reasonable; (vii) given and made after due notice and opportunity for hearing; and (viii) a bar to any of the Releasing Parties asserting any claim or Cause of Action released pursuant to the Third Party Release.

3. Waiver of Statutory Limitations on Releases

Each of the Releasing Parties in each of the releases contained above expressly acknowledges that although ordinarily a general release may not extend to Claims which the Releasing Party does not know or suspect to exist in its favor, which if known by it may have materially affected its settlement with the party released, they have carefully considered and taken into account in determining to enter into the above releases the possible existence of such unknown losses or claims. Without limiting the generality of the foregoing, each Releasing Party expressly

waives any and all rights conferred upon it by any statute or rule of law which provides that a release does not extend to claims which the claimant does not know or suspect to exist in its favor at the time of providing the release, which if known by it may have materially affected its settlement with the released party. The releases contained in the Plan are effective regardless of whether those released matters are presently known, unknown, suspected or unsuspected, foreseen or unforeseen.

4. *Discharge of Claims and Equity Interests*

To the fullest extent provided under section 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code, except as otherwise expressly provided by the Plan (including, without limitation, Article V.D and V.E of the Plan) or the Confirmation Order, effective as of the Effective Date, all consideration distributed under the Plan will be in exchange for, and in complete satisfaction, settlement, discharge, and release of, all Claims, Equity Interests and Causes of Action of any kind or nature whatsoever against the Debtors and the Reorganized Debtors or any of their respective assets or properties, including any interest accrued on such Claims or Equity Interests from and after the Petition Date, and regardless of whether any property will have been abandoned by order of the Bankruptcy Court, distributed or retained pursuant to the Plan on account of such Claims, Equity Interests or Causes of Action.

Except as otherwise expressly provided by the Plan (including, without limitation, Article V.D and V.E of the Plan) or the Confirmation Order, upon the Effective Date, the Debtors and their Estates will be deemed discharged and released under and to the fullest extent provided under sections 524 and 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code from any and all Claims of any kind or nature whatsoever, including, but not limited to, demands and liabilities that arose before the Confirmation Date, and all debts of the kind specified in sections 502(g), 502(h), or 502(i) of the Bankruptcy Code. Such discharge will void any judgment obtained against the Debtors or the Reorganized Debtors at any time, to the extent that such judgment relates to a discharged Claim.

Except as otherwise expressly provided by the Plan (including, without limitation, Article V.D and V.E of the Plan) or the Confirmation Order, upon the Effective Date: (i) the rights afforded in the Plan and the treatment of all Claims and Equity Interests will be in exchange for and in complete satisfaction, settlement, discharge, and release of all Claims and Equity Interests of any nature whatsoever, including any interest accrued on such Claims from and after the Petition Date, against the Debtors or any of their respective assets, property, or Estates; (ii) all Claims and Equity Interests will be satisfied, discharged, and released in full, and each of the Debtors' liability with respect thereto will be extinguished completely without further notice or action; and (iii) all Persons or Entities will be precluded from asserting against the Debtors, the Estates, the Reorganized Debtors, each of their respective successors and assigns, and each of their respective assets and properties, any such Claims or Equity Interests, whether based upon any documents, instruments or any act or omission, transaction, or other activity of any kind or nature that occurred prior to the Effective Date or otherwise.

5. *Exculpation*

Effective as of the Effective Date, to the fullest extent permitted by law, the Exculpated Parties will neither have nor incur any liability to any Person or Entity for any claims or Causes of

Action arising prior to or on the Effective Date for any act taken or omitted to be taken in connection with, or related to, formulating, negotiating, preparing, disseminating, implementing, administering, confirming or effecting the Confirmation or Consummation of the Plan, the Disclosure Statement, the Restructuring Documents, the DIP Documents, or any contract, instrument, release or other agreement or document created or entered into in connection with the Plan, including the Restructuring Support Agreement, or any other prepetition or postpetition act taken or omitted to be taken in connection with or in contemplation of the restructuring of the Debtors, the approval of the Disclosure Statement or Confirmation or Consummation of the Plan; *provided, however*, that the foregoing provisions of this exculpation will not operate to waive or release: (i) any Causes of Action arising from willful misconduct, fraud, or gross negligence of such applicable Exculpated Party as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction; and/or (ii) the rights of any Person or Entity to enforce the Plan and the contracts, instruments, releases, indentures, and other agreements and documents delivered under or in connection with the Plan or assumed pursuant to the Plan or Final Order of the Bankruptcy Court; *provided, further*, that each Exculpated Party will be entitled to rely upon the advice of counsel concerning its respective duties pursuant to, or in connection with, the above referenced documents, actions or inactions. The foregoing exculpation will be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. Notwithstanding the foregoing, nothing in this Article X.E will or will be deemed to prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors, in each case unless otherwise expressly provided for in the Plan.

6. Preservation of Causes of Action

(a) Maintenance of Causes of Action

Except as otherwise provided in Article X of the Plan (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E of the Plan) or elsewhere in the Plan or the Confirmation Order, after the Effective Date, the Reorganized Debtors will retain all rights to commence, pursue, litigate or settle, as appropriate, any and all Retained Litigation Claims, whether existing as of the Petition Date or thereafter arising, in any court or other tribunal including, without limitation, in an adversary proceeding Filed in the Chapter 11 Cases. The Reorganized Debtors, as the successors-in-interest to the Debtors and the Estates, may, and will have the exclusive right to, enforce, sue on, settle, compromise, transfer or assign (or decline to do any of the foregoing) any or all of such Retained Litigation Claims without notice to or approval from the Bankruptcy Court.

(b) Preservation of All Causes of Action Not Expressly Settled or Released

The Debtors expressly reserve all Causes of Action and Retained Litigation Claims for later adjudication by the Debtors or the Reorganized Debtors (including, without limitation, Causes of Action and Retained Litigation Claims not specifically identified or of which the Debtors may presently be unaware or which may arise or exist by reason of additional facts or circumstances unknown to the Debtors at this time or facts or circumstances that may change or

be different from those the Debtors now believe to exist) and, therefore, no preclusion doctrine, including, without limitation, the doctrines of *res judicata*, collateral estoppel, issue preclusion, claim preclusion, waiver, estoppel (judicial, equitable or otherwise) or laches will apply to such Causes of Action or Retained Litigation Claims upon or after the Confirmation or Consummation of the Plan based on the Disclosure Statement, the Plan or the Confirmation Order, except in each case where such Causes of Action or Retained Litigation Claims have been expressly waived, relinquished, released, compromised or settled in the Plan (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B of the Plan and Exculpation contained in Article X.E of the Plan) or any other Final Order (including, without limitation, the Confirmation Order). In addition, the Debtors and the Reorganized Debtors expressly reserve the right to pursue or adopt any claims alleged in any lawsuit in which any of the Debtors are a plaintiff, defendant or an interested party, against any Person or Entity, including, without limitation, the plaintiffs or co-defendants in such lawsuits.

No Person or Entity may rely on the absence of a specific reference in the Plan, the Plan Supplement, or the Disclosure Statement to any Cause of Action or Retained Litigation Claim against them as any indication that the Debtors or the Reorganized Debtors will not pursue any and all available Causes of Action or Retained Litigation Claim against them. The Debtors and the Reorganized Debtors expressly reserve all rights to prosecute any and all Causes of Action and Retained Litigation Claim against any Person or Entity, except as otherwise expressly provided in the Plan or the Confirmation Order (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E of the Plan).

7. Injunction

EXCEPT AS OTHERWISE EXPRESSLY PROVIDED IN THE PLAN OR THE CONFIRMATION ORDER, FROM AND AFTER THE EFFECTIVE DATE, ALL PERSONS AND ENTITIES ARE, TO THE FULLEST EXTENT PROVIDED UNDER SECTION 524 AND OTHER APPLICABLE PROVISIONS OF THE BANKRUPTCY CODE, PERMANENTLY ENJOINED FROM (I) COMMENCING OR CONTINUING, IN ANY MANNER OR IN ANY PLACE, ANY SUIT, ACTION OR OTHER PROCEEDING; (II) ENFORCING, ATTACHING, COLLECTING, OR RECOVERING IN ANY MANNER ANY JUDGMENT, AWARD, DECREE, OR ORDER; (III) CREATING, PERFECTING, OR ENFORCING ANY LIEN OR ENCUMBRANCE; (IV) ASSERTING A SETOFF OR RIGHT OF SUBROGATION OF ANY KIND; OR (V) COMMENCING OR CONTINUING IN ANY MANNER ANY ACTION OR OTHER PROCEEDING OF ANY KIND, IN EACH CASE ON ACCOUNT OF OR WITH RESPECT TO ANY CLAIM, DEMAND, LIABILITY, OBLIGATION, DEBT, RIGHT, CAUSE OF ACTION, EQUITY INTEREST, OR REMEDY RELEASED OR TO BE RELEASED, EXCULPATED OR TO BE EXCULPATED, SETTLED OR TO BE SETTLED OR DISCHARGED OR TO BE DISCHARGED PURSUANT TO THE PLAN OR THE CONFIRMATION ORDER AGAINST ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED (OR THE PROPERTY OR ESTATE OF ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED). ALL INJUNCTIONS OR STAYS PROVIDED FOR IN THE CHAPTER 11 CASES UNDER SECTION 105 OR SECTION 362 OF THE BANKRUPTCY CODE, OR OTHERWISE, AND IN EXISTENCE ON THE

CONFIRMATION DATE, WILL REMAIN IN FULL FORCE AND EFFECT UNTIL THE EFFECTIVE DATE.

8. Binding Nature Of Plan

ON THE EFFECTIVE DATE, AND EFFECTIVE AS OF THE EFFECTIVE DATE, THE PLAN WILL BIND, AND WILL BE DEEMED BINDING UPON, THE DEBTORS, THE REORGANIZED DEBTORS, ANY AND ALL HOLDERS OF CLAIMS AGAINST AND EQUITY INTERESTS IN THE DEBTORS, ALL PERSONS AND ENTITIES THAT ARE PARTIES TO OR ARE SUBJECT TO THE SETTLEMENTS, COMPROMISES, RELEASES, EXCULPATIONS, DISCHARGES, AND INJUNCTIONS DESCRIBED IN THE PLAN, EACH PERSON AND ENTITY ACQUIRING PROPERTY UNDER THE PLAN, ANY AND ALL NON-DEBTOR PARTIES TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES WITH THE DEBTORS AND THE RESPECTIVE SUCCESSORS AND ASSIGNS OF EACH OF THE FOREGOING, TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, AND NOTWITHSTANDING WHETHER OR NOT SUCH PERSON OR ENTITY (I) WILL RECEIVE OR RETAIN ANY PROPERTY, OR INTEREST IN PROPERTY, UNDER THE PLAN, (II) HAS FILED A PROOF OF CLAIM OR INTEREST IN THE CHAPTER 11 CASES OR (III) FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN, AFFIRMATIVELY VOTED TO REJECT THE PLAN OR IS CONCLUSIVELY DEEMED TO REJECT THE PLAN.

NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE FOREGOING, THE INJUNCTION DOES NOT ENJOIN ANY PARTY UNDER THE RESTRUCTURING SUPPORT AGREEMENT OR THE PLAN OR UNDER ANY DOCUMENT, INSTRUMENT, OR AGREEMENT (INCLUDING THOSE INCLUDED IN THE PLAN SUPPLEMENT) EXECUTED TO IMPLEMENT THE PLAN.

9. Protection Against Discriminatory Treatment

To the extent provided by section 525 of the Bankruptcy Code and the Supremacy Clause of the United States Constitution, all Persons and Entities, including Governmental Units, will not discriminate against the Reorganized Debtors or deny, revoke, suspend or refuse to renew a license, permit, charter, franchise or other similar grant to, condition such a grant to, discriminate with respect to such a grant, against the Reorganized Debtors, or another Person or Entity with whom the Reorganized Debtors have been associated, solely because any Debtor has been a debtor under chapter 11 of the Bankruptcy Code, has been insolvent before the commencement of the Chapter 11 Cases (or during the Chapter 11 Cases but before the Debtors are granted or denied a discharge) or has not paid a debt that is dischargeable in the Chapter 11 Cases.

10. Integral Part of Plan

Each of the provisions set forth in the Plan with respect to the settlement, release, discharge, exculpation, and injunction for or with respect to Claims and/or Causes of Action are an integral part of the Plan and essential to its implementation. Accordingly, each Person or Entity that is a beneficiary of such provision will have the right to independently seek to enforce such provision and such provision may not be amended, modified, or waived after the Effective Date without the prior written consent of such beneficiary.

K. RETENTION OF JURISDICTION

Pursuant to sections 105(c) and 1142 of the Bankruptcy Code and notwithstanding the entry of the Confirmation Order and the occurrence of the Effective Date, the Bankruptcy Court will, on and after the Effective Date, retain exclusive jurisdiction over the Chapter 11 Cases and all Persons and Entities with respect to all matters related to the Chapter 11 Cases, the Debtors and the Plan as legally permissible, including, without limitation, jurisdiction to:

(a) allow, disallow, determine, liquidate, classify, estimate or establish the priority or secured or unsecured status of any Claim or Equity Interest, including, without limitation, the resolution of any request for payment of any Administrative Claim and the resolution of any and all objections to the allowance or priority of any such Claim or Equity Interest;

(b) grant or deny any applications for allowance of compensation or reimbursement of expenses authorized pursuant to the Bankruptcy Code or the Plan, for periods ending on or before the Effective Date; *provided*, *however*, that, from and after the Effective Date, the Reorganized Debtors may pay Professionals in the ordinary course of business for any work performed after the Effective Date and such payment will not be subject to the approval of the Bankruptcy Court;

(c) resolve any matters related to the assumption, assignment or rejection of any Executory Contract or Unexpired Lease and to adjudicate and, if necessary, liquidate, any Claims arising therefrom, including, without limitation, those matters related to any amendment to the Plan after the Effective Date to add Executory Contracts or Unexpired Leases to the list of Executory Contracts and Unexpired Leases to be assumed or rejected (as applicable);

(d) resolve any issues related to any matters adjudicated in the Chapter 11 Cases;

(e) ensure that distributions to Holders of Allowed Claims are accomplished pursuant to the provisions of the Plan;

(f) decide or resolve any motions, adversary proceedings, contested or litigated matters and any other Causes of Action that are pending as of the Effective Date or that may be commenced in the future, and grant or deny any applications involving the Debtors that may be pending on the Effective Date or instituted by the Reorganized Debtors after the Effective Date, *provided, however* that the Reorganized Debtors will reserve the right to commence actions in all appropriate forums and jurisdictions;

(g) enter such orders as may be necessary or appropriate to implement or consummate the provisions of the Plan and all other contracts, instruments, releases, indentures and other agreements or documents adopted in connection with the Plan, the Plan Supplement or the Disclosure Statement;

(h) resolve any cases, controversies, suits or disputes that may arise in connection with the Consummation, interpretation or enforcement of the Plan or any Person or Entity's obligations incurred in connection with the Plan;

(i) hear and determine all Causes of Action that are pending as of the Effective Date or that may be commenced in the future;

(j) issue injunctions and enforce them, enter and implement other orders or take such other actions as may be necessary or appropriate to restrain interference by any Person or Entity with Consummation or enforcement of the Plan;

(k) enforce the terms and conditions of the Plan, the Confirmation Order, and the Restructuring Documents;

(l) resolve any cases, controversies, suits or disputes with respect to the Release, the Exculpation, the indemnification and other provisions contained in Article X of the Plan and enter such orders or take such others actions as may be necessary or appropriate to implement or enforce all such provisions;

(m) hear and determine all Retained Litigation Claims;

(n) enter and implement such orders or take such other actions as may be necessary or appropriate if the Confirmation Order is modified, stayed, reversed, revoked or vacated;

(o) resolve any other matters that may arise in connection with or relate to the Plan, the Disclosure Statement, the Confirmation Order or any release or exculpation adopted in connection with the Plan; and

(p) enter an order concluding or closing the Chapter 11 Cases.

Notwithstanding the foregoing, (i) any dispute arising under or in connection with the Exit Facility or any other contract or agreement binding on the Reorganized Debtors that contains provisions governing jurisdiction for litigation of disputes thereunder will be addressed in accordance with the provisions of the applicable document and (ii) if the Bankruptcy Court abstains from exercising, or declines to exercise, jurisdiction or is otherwise without jurisdiction over any matter arising in, arising under, or related to the Chapter 11 Cases, including the matters set forth in Article of the Plan, the provisions of Article XI of the Plan will have no effect upon and will not control, prohibit, or limit the exercise of jurisdiction by any other court having jurisdiction with respect to such matter.

L. MISCELLANEOUS PROVISIONS

1. Substantial Consummation

"Substantial Consummation" of the Plan, as defined in 11 U.S.C. § 1101(2), will be deemed to occur on the Effective Date.

2. Payment of Statutory Fees; Post-Effective Date Fees and Expenses

All fees payable pursuant to section 1930 (a) of the Judicial Code, as determined by the Bankruptcy Court at a hearing pursuant to section 1128 of the Bankruptcy Code to the extent necessary, will be paid by each of the Debtors or the Reorganized Debtors (or the Distribution Agent on behalf of each of the Debtors or Reorganized Debtors), as applicable, for each quarter (including any fraction thereof) until the earliest to occur of the entry of (a) a final decree closing such Debtor's Chapter 11 Case, (b) an order dismissing such Debtor's Chapter 11 Case, or (c) an order converting such Debtor's Chapter 11 Case to a case under chapter 7 of the Bankruptcy Code.

The Reorganized Debtors may pay the liabilities and charges that they incur on or after the Effective Date for Professionals' fees, disbursements, expenses, or related support services (including reasonable fees, costs and expenses incurred by Professionals relating to the preparation of interim and final fee applications and obtaining Bankruptcy Court approval thereof) in the ordinary course of business and without application or notice to, or order of, the Bankruptcy Court, including, without limitation, the reasonable fees, expenses, and disbursements of the Distribution Agents and the fees, costs and expenses incurred by Professionals in connection with the implementation, enforcement and Consummation of the Plan and the Restructuring Documents.

3. Statutory Committee

On the Effective Date, the current and former members of the Committee, if any, and their respective officers, employees, counsel, advisors and agents, will be released and discharged of and from all further authority, duties, responsibilities and obligations related to and arising from and in connection with the Chapter 11 Cases and the Committee will dissolve. Following the completion of the Committee's remaining duties set forth above, the Committee will be dissolved, and the retention or employment of the Committee's respective attorneys, accountants and other agents will terminate without further notice to, or action by, any Person or Entity.

4. Conflicts

In the event that a provision of the Restructuring Documents or the Disclosure Statement (including any and all exhibits and attachments thereto) conflicts with a provision of the Plan or the Confirmation Order, the provision of the Plan and the Confirmation Order (as applicable) will govern and control to the extent of such conflict. In the event that a provision of the Plan conflicts with a provision of the Confirmation Order, the provision of the Confirmation Order will govern and control to the extent of such conflict.

5. Modification of Plan

Effective as of the date hereof and subject to the limitations and rights contained in the Plan: (a) the Debtors reserve the right, in accordance with the Bankruptcy Code and the Bankruptcy Rules, to amend or modify the Plan prior to the entry of the Confirmation Order in a way that is in form and substance consistent in all material respects with the Restructuring Term Sheet and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement, in accordance with section 1127(a) of the Bankruptcy Code; and (b) after the entry of the Confirmation Order, the Debtors or the Reorganized Debtors, as applicable, may, upon order of the Bankruptcy Court, amend or modify the Plan in a way that is in form and substance consistent in all material respects with the

Restructuring Term Sheet and otherwise acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement, in accordance with section 1127(b) of the Bankruptcy Code or to remedy any defect or omission or reconcile any inconsistency in the Plan in such manner as may be necessary to carry out the purpose and intent of the Plan. A Holder of a Claim that has accepted the Plan will be presumed to have accepted the Plan, as altered, amended or modified, if the proposed alteration, amendment or modification does not materially and adversely change the treatment of the Claim of such Holder.

6. Revocation or Withdrawal of Plan

The Debtors reserve the right to revoke or withdraw the Plan prior to the Effective Date and/or to File subsequent chapter 11 plans, with respect to one or more of the Debtors; provided that any rights under the Restructuring Support Agreement, including any consent rights contained therein, will remain unaffected. If the Debtors revoke or withdraw the Plan, or if Confirmation or Consummation of the Plan does not occur with respect to one or more of the Debtors, then with respect to the applicable Debtor or Debtors for which the Plan was revoked or withdrawn or for which Confirmation or Consummation of the Plan did not occur: (1) the Plan will be null and void in all respects; (2) any settlement or compromise embodied in the Plan, assumption or rejection of Executory Contracts or Unexpired Leases effected by the Plan and any document or agreement executed pursuant hereto will be deemed null and void except as may be set forth in a separate order entered by the Bankruptcy Court; and (3) nothing contained in the Plan will: (a) constitute a waiver or release of any Claims by or against, or any Equity Interests in, the applicable Debtors or any other Person or Entity; (b) prejudice in any manner the rights of the applicable Debtors or any other Person or Entity; or (c) constitute an admission, acknowledgement, offer or undertaking of any sort by the applicable Debtors or any other Person or Entity.

7. Successors and Assigns

The Plan will be binding upon and inure to the benefit of the Debtors, the Reorganized Debtors, all present and former Holders of Claims and Equity Interests, other parties-in-interest, and their respective heirs, executors, administrators, successors, and assigns. The rights, benefits, and obligations of any Person or Entity named or referred to in the Plan will be binding on, and will inure to the benefit of, any heir, executor, administrator, successor, or assign of such Person or Entity.

8. Reservation of Rights

Except as expressly set forth in the Plan, the Plan will have no force or effect unless and until the Bankruptcy Court enters the Confirmation Order and the Plan is Consummated. Neither the filing of the Plan, any statement or provision contained in the Plan, nor the taking of any action by the Debtors or any other Person or Entity with respect to the Plan will be or will be deemed to be an admission or waiver of any rights of: (1) the Debtors with respect to the Holders of Claims or Equity Interests or other Person or Entity; or (2) any Holder of a Claim or an Equity Interest or other Person or Entity prior to the Effective Date.

9. Further Assurances

The Debtors or the Reorganized Debtors, as applicable, all Holders of Claims receiving distributions hereunder and all other Persons and Entities will, from time to time, prepare, execute

and deliver any agreements or documents and take any other actions as may be necessary or advisable to effectuate the provisions and intent of the Plan or the Confirmation Order.

10. Severability

If, prior to the Confirmation Date, any term or provision of the Plan is determined by the Bankruptcy Court to be invalid, void, or unenforceable, the Bankruptcy Court will have the power to alter and interpret such term or provision to make it valid or enforceable to the maximum extent practicable, consistent with the original purpose of the term or provision held to be invalid, void, or unenforceable, and such term or provision will then be applicable as altered or interpreted. Notwithstanding any such holding, alteration or interpretation, the remainder of the terms and provisions of the Plan will remain in full force and effect and will in no way be affected, impaired, or invalidated by such holding, alteration, or interpretation. The Confirmation Order will constitute a judicial determination and will provide that each term and provision of the Plan, as it may have been altered or interpreted in accordance with the foregoing, is valid and enforceable pursuant to its terms.

11. Service of Documents

Any notice, direction or other communication given regarding the matters contemplated by the Plan (each, a "**Notice**") must be in writing, sent by personal delivery, electronic mail, courier or facsimile and addressed as follows:

If to the Debtors:

Superior Energy Services, Inc.
1001 Louisiana Street, Suite 2900
Houston, Texas 77002
Attn: William B. Masters
Email: bill.masters@superiorenergy.com

with a copy to:

Latham & Watkins LLP

885 Third Avenue
New York, NY 10022
Attn: Keith A. Simon and George Klidonas
Direct Dial: (212) 906-1200
Fax: (212) 751-4864
Email: keith.simon@lw.com and george.klidonas@lw.com

If to the Ad Hoc Noteholder Group:

Davis Polk & Wardwell LLP
405 Lexington Ave.
New York, NY 10017
Attn: Damian S. Schaible and Adam L. Shpeen
Direct Dial: (212) 450-4000
Fax: (212) 701-5800
Email: damian.schaible@davispolk.com and
adam.shpeen@davispolk.com

A Notice is deemed to be given and received (a) if sent by personal delivery or courier, on the date of delivery if it is a Business Day and the delivery was made prior to 4:00 p.m. (local time in place of receipt) and otherwise on the next Business Day, or (b) if sent by facsimile, on the Business Day following the date of confirmation of transmission by the originating facsimile, or (c) if sent by electronic mail, when the sender receives an email from the recipient acknowledging receipt, provided that an automatic "read receipt" does not constitute acknowledgment of an email for purposes of this Section. Any party may change its address for service from time to time by providing a Notice in accordance with the foregoing. Any element of a party's address that is not specifically changed in a Notice will be assumed not to be changed. Sending a copy of a Notice to a party's legal counsel as contemplated above is for information purposes only and does not constitute delivery of the Notice to that party. The failure to send a copy of a Notice to legal counsel does not invalidate delivery of that Notice to a party.

12. Exemption from Transfer Taxes Pursuant to Section 1146(a) of the Bankruptcy Code

Pursuant to and to the fullest extent permitted by section 1146(a) of the Bankruptcy Code, any issuance, transfer, or exchange of a security, or the making or delivery of an instrument of transfer of property, pursuant to or in connection with the Plan or the Restructuring Documents will not be subject to any Stamp or Similar Tax or governmental assessment in the United States or by any other Governmental Unit, and the Confirmation Order will direct the appropriate federal, state or local (domestic or foreign) governmental officials or agents to forgo the collection of any such Stamp or Similar Tax or governmental assessment and to accept for filing and recordation instruments or other documents evidencing such action or event without the payment of any such Stamp or Similar Tax or governmental assessment. Such exemption specifically applies, without limitation, to (i) all actions, agreements and documents necessary to evidence and implement the provisions of, transactions contemplated by and the distributions to be made under the Plan or the Restructuring Documents, (ii) the issuance and distribution of the New Common Stock or Plan Securities and Documents, and (iii) the maintenance or creation of security interests or any Lien as contemplated by the Plan or the Restructuring Documents.

13. Governing Law

Except to the extent that the Bankruptcy Code, the Bankruptcy Rules or other federal law is applicable, or to the extent that a Restructuring Document or an exhibit or schedule to the Plan provides otherwise, the rights and obligations arising under the Plan will be governed by, and construed and enforced in accordance with, the laws of New York, without giving effect to the principles of conflicts of law of such jurisdiction.

14. Tax Reporting and Compliance

The Reorganized Debtors are hereby authorized, on behalf of the Debtors, to request an expedited determination under section 505(b) of the Bankruptcy Code of the tax liability of the Debtors for all taxable periods ending after the Petition Date through and including the Effective Date.

15. Exhibits and Schedules

All exhibits and schedules to the Plan, including the Exhibits and Plan Schedules, are incorporated in the Plan and are a part of the Plan as if set forth in full therein.

16. No Strict Construction

The Plan is the product of extensive discussions and negotiations between and among, *inter alia*, the Debtors, the Consenting Noteholders, and their respective professionals. Each of the foregoing was represented by counsel of its choice who either participated in the formulation and documentation of, or was afforded the opportunity to review and provide comments on, the Plan, the Disclosure Statement, the Exhibits and the Plan Schedules, and the agreements and documents ancillary or related thereto. Accordingly, unless explicitly indicated otherwise, the general rule of contract construction known as "contra proferentem" or other rule of strict construction will not apply to the construction or interpretation of any provision of the Plan, the Disclosure Statement, the Exhibits or the Plan Schedules, or the documents ancillary and related thereto.

17. Entire Agreement

Except as otherwise provided in the Plan or Restructuring Documents, the Plan and the Restructuring Documents supersede all previous and contemporaneous negotiations, promises, covenants, agreements, understandings, and representations on such subjects, all of which have become merged and integrated into the Plan and the Restructuring Documents.

18. 2002 Notice Parties

After the Effective Date, the Debtors and the Reorganized Debtors, as applicable, are authorized to limit the list of Persons and Entities receiving documents pursuant to Bankruptcy Rule 2002 to those Persons and Entities who have Filed a renewed request after the Confirmation Hearing to receive documents pursuant to Bankruptcy Rule 2002.

19. Closing of Chapter 11 Cases

The Reorganized Debtors will, promptly after the full administration and Consummation of the Chapter 11 Cases, File with the Bankruptcy Court all documents required by Bankruptcy Rule 3022 and any applicable order of the Bankruptcy Court to close the Chapter 11 Cases.

V.
PLAN-RELATED RISK FACTORS

PRIOR TO VOTING TO ACCEPT OR REJECT THE PLAN, ALL HOLDERS OF CLAIMS THAT ARE IMPAIRED SHOULD READ AND CONSIDER CAREFULLY THE FACTORS SET FORTH HEREIN, AS WELL AS ALL OTHER INFORMATION SET FORTH OR OTHERWISE REFERENCED IN THIS DISCLOSURE STATEMENT. ALTHOUGH THESE RISK FACTORS ARE MANY, THESE FACTORS SHOULD NOT BE REGARDED AS CONSTITUTING THE ONLY RISKS PRESENT IN CONNECTION WITH THE DEBTORS' BUSINESSES, THE PLAN OR THE IMPLEMENTATION OF THE PLAN.

A. CERTAIN BANKRUPTCY LAW CONSIDERATIONS

1. General

Although the Debtors believe that the Chapter 11 Cases will be of short duration and will not be materially disruptive to their businesses, the Debtors cannot be certain that this will be the case. Although the Plan is designed to minimize the length of the Chapter 11 Cases, it is impossible to predict with certainty the amount of time that one or more of the Debtors may spend in bankruptcy or to assure parties in interest that the Plan will be confirmed. Even if confirmed on a timely basis, the Chapter 11 Cases could have an adverse effect on the Debtors' businesses. Among other things, it is possible that bankruptcy proceedings could adversely affect the Debtors' relationships with their key customers and employees. The Chapter 11 Cases will also involve additional expense and may divert some of the attention of the Debtors' management away from business operations.

2. Parties in Interest May Object to the Debtors' Classification of Claims and Equity Interests.

Section 1122 of the Bankruptcy Code provides that a plan may place a claim or an equity interest in a particular class only if such claim or equity interest is substantially similar to the other claims or equity interests in such class. The Debtors believe that the classification of Claims and Equity Interests under the Plan complies with the requirements set forth in the Bankruptcy Code because the Debtors created Classes of Claims and Equity Interests, each encompassing Claims or Equity Interests, as applicable, that are substantially similar to the other Claims and Equity Interests in each such Class. Nevertheless, there can be no assurance that the Bankruptcy Court will reach the same conclusion.

3. The Debtors May Fail to Satisfy the Vote Requirement.

If votes are received in number and amount sufficient to enable the Bankruptcy Court to confirm the Plan, the Debtors intend to seek, as promptly as practicable thereafter, confirmation of the Plan. In the event that sufficient votes are not received, the Debtors may seek to accomplish an alternative chapter 11 plan of reorganization. There can be no assurance that the terms of any such alternative chapter 11 plan would be similar or as favorable to the Holders of Allowed Claims as those proposed in the Plan.

4. The Debtors May Not Be Able to Secure Confirmation of the Plan.

In the event that any impaired class of claims or equity interests does not accept or is deemed not to accept a plan of reorganization, a bankruptcy court may nevertheless confirm such plan at the proponent's request if at least one impaired class has voted to accept the plan (with such acceptance being determined without including the vote of any "insider" in such class), and as to each impaired class that has not accepted the plan, the bankruptcy court determines that the plan "does not discriminate unfairly" and is "fair and equitable" with respect to the dissenting impaired classes. Should any Class vote to reject the Plan, then these requirements must be satisfied with respect to *such* rejecting Classes.

Even if the requisite acceptances are received, there can be no assurance that the Bankruptcy Court will confirm the Plan. A non-accepting Holder of an Allowed Claim or Equity Interest might challenge, among other things, either the adequacy of this Disclosure Statement or whether the balloting procedures and voting results satisfy the requirements of the Bankruptcy Code or Bankruptcy Rules. Even if the Bankruptcy Court determined that the Disclosure Statement, the balloting procedures and voting results were appropriate, the Bankruptcy Court could still decline to confirm the Plan if it found that any of the statutory requirements for confirmation were not met, including the requirement that the terms of the Plan do not "unfairly discriminate" and are "fair and equitable" to non-accepting Classes. If the Plan is not confirmed, it is unclear what distributions holders of Claims ultimately would receive with respect to their Claims in a subsequent plan of reorganization.

5. Non-Consensual Confirmation of the Plan May Be Necessary.

In the event that any impaired class of claims or equity interests does not accept a chapter 11 plan, a bankruptcy court may nevertheless confirm such a plan at the proponents' request if at least one impaired class has accepted the plan (with such acceptance being determined without including the vote of any "insider" in such class), and, as to each impaired class that has not accepted the plan, the bankruptcy court determines that the plan "does not discriminate unfairly" and is "fair and equitable" with respect to the dissenting impaired classes. The Debtors believe that the Plan satisfies these requirements and the Debtors may request such non-consensual confirmation in accordance with subsection 1129(b) of the Bankruptcy Code. Nevertheless, in the event that the Voting Classes do not accept the Plan, there can be no assurance that the Bankruptcy Court will reach this conclusion.

6. Risk of Termination of the Restructuring Support Agreement.

As more fully set forth in section 7 of the Restructuring Support Agreement, the Restructuring Support Agreement contains certain provisions that give the Required Consenting Noteholders the ability to terminate the Restructuring Support Agreement upon the occurrence of certain events or conditions. In the event the Restructuring Support Agreement is terminated, the Debtors may be forced to file an alternative plan that lacks the same broad noteholder support. The termination of the Restructuring Support Agreement could result in protracted Chapter 11 Cases, which could significantly and detrimentally impact the Debtors' relationships with vendors, suppliers, and major customers.

7. The Effective Date May Not Occur.

As more fully set forth in Article IX of the Plan, the Effective Date is subject to a number of conditions precedent. If such conditions precedent are not met or waived, the Effective Date will not take place. There can be no assurance as to such timing or as to whether the Effective Date will, in fact, occur.

8. The Exit Facility Credit Agreement and the Transactions Contemplated Thereby, May Not Become Effective.

Although the Debtors believe that the Exit Facility Credit Agreement will become effective shortly after the Confirmation Date, there can be no assurance as to such timing or as to whether the Exit Facility Credit Agreement and the transactions contemplated thereunder, will become effective.

9. Contingencies Will Not Affect Votes of the Voting Classes to Accept or Reject the Plan.

The distributions available to Holders of Allowed Claims under the Plan can be affected by a variety of contingencies, including, among other things, the total amount of Allowed Claims or Equity Interests in certain Classes or whether the Bankruptcy Court orders certain Allowed Claims to be subordinated to other Allowed Claims. The occurrence of any and all such contingencies, which could affect distributions available to Holders of Allowed Claims under the Plan, will not affect the validity of the vote taken by the Voting Classes to accept or reject the Plan or require any sort of revote by the Impaired Classes.

10. The Debtors Cannot State with Certainty What Recovery Will be Available to Holders of Allowed Prepetition Notes Claims Allowed General Unsecured Claims Against the Parent.

The estimated Claims and recoveries set forth in this Disclosure Statement are based on various assumptions, and the actual Allowed amounts of Claims may significantly differ from the estimates. Should one or more of the underlying assumptions ultimately prove to be incorrect, the actual Allowed amounts of Claims may vary from the estimated amounts contained in this Disclosure Statement. Moreover, the Debtors cannot determine with any certainty at this time the number or amount of Claims that will ultimately be Allowed. Accordingly, because certain Claims under the Plan will be paid on a Pro Rata basis, the Debtors cannot state with certainty what recoveries will be available to Holders of Allowed Prepetition Notes Claims and General Unsecured Claims against the Parent.

11. Conversion into Chapter 7 Cases.

If no plan of reorganization can be confirmed, or if the Bankruptcy Court otherwise finds that it would be in the best interest of holders of Claims and Equity Interests, the Chapter 11 Cases may be converted to cases under chapter 7 of the Bankruptcy Code, pursuant to which a trustee would be appointed or elected to liquidate the Debtors' assets for distribution in accordance with the priorities established by the Bankruptcy Code. *See* Section XI.A of the Plan, as well as the Liquidation Analysis attached hereto as Exhibit C, for a discussion of the effects that a chapter 7 liquidation would have on the recoveries of holders of Claims and Equity Interests.

12. Releases, Injunctions, and Exculpation Provisions May Not Be Approved.

The Plan provides for certain releases, injunctions, and exculpations. However, such releases, injunctions, and exculpations are subject to objection by parties in interest and may not be approved. If the releases are not approved, certain Released Parties may not support the Plan.

13. Certain Tax Consequences of the Restructuring.

The potential U.S. federal income tax consequences of the Restructuring to the Debtors and Holders of Prepetition Notes Claims and General Unsecured Claims against the Parent (including the ownership and disposition of consideration to be received pursuant to the Restructuring) are complex and, in certain instances, subject to uncertainty. Such Holders should carefully review the materials in "Certain U.S. Federal Income Tax Consequences of the Plan" and independently consult with their own tax advisors regarding the Restructuring.

B. ADDITIONAL FACTORS AFFECTING THE VALUE OF THE REORGANIZED DEBTORS

1. Claims Could be More than Projected.

There can be no assurance that the estimated Allowed amount of Claims in certain Classes will not be significantly more than projected, which in turn, could cause the value of distributions to be reduced substantially. Inevitably, some assumptions will not materialize, and unanticipated events and circumstances may affect the ultimate results. Therefore, the actual amount of Allowed Claims may vary materially from the Debtors' projections and feasibility analysis.

2. Projections and other Forward-Looking Statements Are Not Assured and Actual Results May Vary.

Certain of the information contained in the Disclosure Statement, including the Financial Projections in Exhibit D, is, by nature, forward-looking, and contains estimates and assumptions, which might ultimately prove to be incorrect, and projections, which may be materially different from actual future experiences. There are uncertainties associated with any projections and estimates, and they should not be considered assurances or guarantees of the amount of funds or the amount of Claims in the various Classes that might be allowed.

3. Post-Effective Date Indebtedness.

Following the Effective Date, the Reorganized Debtors will have approximately $120 million of capacity under letters of credit from the Exit Facility. The Reorganized Debtors' ability to service their debt obligations will depend, among other things, on their future operating performance, which depends partly on economic, financial, competitive, and other factors beyond the Reorganized Debtors' control. The Reorganized Debtors may not be able to generate sufficient cash from operations to meet their debt service obligations as well as fund necessary capital expenditures and investments in sales and marketing. In addition, if the Reorganized Debtors need to refinance their debt, obtain additional financing, or sell assets or equity, they may not be able to do so on commercially reasonable terms, if at all.

4. Restrictive Covenants of Indebtedness.

The financing agreements governing the Reorganized Debtors' indebtedness will contain various covenants that may limit the discretion of the Reorganized Debtors' management by restricting the Reorganized Debtors' ability to, among other things, incur additional indebtedness, incur liens, pay dividends or make certain restricted payments, consummate certain asset sales, enter into certain transactions with affiliates, merge, consolidate and/or sell or dispose of all or substantially all of their assets. In addition, it is expected that certain of the agreements will require the Reorganized Debtors to meet certain financial covenants. As a result of these covenants, the Reorganized Debtors will be limited in the manner in which they conduct their businesses and they may be unable to engage in favorable business activities or finance future operations or capital needs.

Any failure to comply with the restrictions of the financing agreements may result in an event of default. An event of default may allow the creditors to accelerate the related debt as well as any other debt to which a cross-acceleration or cross-default provision applies. If the Reorganized Debtors are unable to repay amounts outstanding under their financing agreements when due, the lenders thereunder could, subject to the terms of the financing agreements, seek to foreclose on the collateral that is pledged to secure the indebtedness outstanding under such facility.

5. Transfers or Issuances Of Old Parent Interests, Before or in Connection with the Debtors' Chapter 11 Cases, May Impair The Debtors' Ability To Utilize Their U.S. Federal Income Tax Net Operating Loss Carryforwards In Future Years.

Under U.S. federal income tax law, a corporation is generally permitted to deduct from taxable income net operating losses carried forward from prior years. The consolidated group that includes the Parent as its common parent (the "Parent Group") had consolidated net operating losses and net operating loss carryforwards of approximately $160 million as of December 31, 2019. The Debtors believe that they will generate additional net operating losses for the 2020 taxable year. The Parent Group's ability to utilize its net operating loss carryforwards to offset future taxable income and to reduce its U.S. federal income tax liability is subject to certain requirements and restrictions. Since the Restructuring is expected to result in an "ownership change," as defined in Section 382 of the U.S. Internal Revenue Code of 1986, as amended (the "**IRC**" or "**Tax Code**"), the Reorganized Debtors' ability to use their net operating loss carryforwards may be substantially limited, which could have a negative impact on its financial position and results of operations. Generally, there is an "ownership change" if one or more stockholders owning 5% or more of a corporation's common stock have aggregate increases in their ownership of such stock of more than 50 percentage points over the prior three-year period. Under IRC Section 382, absent an applicable exception, if a corporation undergoes an "ownership change," the amount of its net operating losses that may be utilized to offset future table income generally is subject to an annual limitation. The Debtors intend to request that the Bankruptcy Court approve restrictions on certain transfers of Old Parent Interests to limit the risk of an "ownership change" occurring prior to the issuance of New Common Stock.

C. RISK FACTORS THAT MAY AFFECT THE VALUE OF SECURITIES TO BE ISSUED UNDER THE PLAN AND/OR RECOVERIES UNDER THE PLAN

1. The Valuation of the Reorganized Debtors May Not Be Adopted by the Bankruptcy Court.

Parties in interest in these Chapter 11 Cases may oppose confirmation of the Plan by alleging that the value of the Reorganized Debtors is higher than estimated by the Debtors and that the Plan thereby improperly limits or extinguishes their rights to recoveries under the Plan. At the Confirmation Hearing, the Bankruptcy Court will hear evidence regarding the views of the Debtors and opposing parties, if any, with respect to the valuation of the Reorganized Debtors. Based on that evidence, the Bankruptcy Court will determine the appropriate valuation for the Reorganized Debtors for purposes of the Plan. There can be no assurance that the Debtors' estimated valuation of the Reorganized Debtors will be approved by the Bankruptcy Court.

2. The Estimated Valuation of the Reorganized Debtors and the New Common Stock and the Estimated Recoveries to Holders of Allowed Claims Are Not Intended to Represent the Private or Public Sale Values.

The Debtors' estimated recoveries to Holders of Allowed Claims are not intended to represent the private or public sale values of the Reorganized Debtors' securities. The estimated recoveries are based on numerous assumptions (the realization of many of which is beyond the control of Reorganized Debtors), including, without limitation: (a) the successful reorganization of the Debtors; (b) an assumed date for the occurrence of the Effective Date; (c) the Debtors' ability to achieve the operating and financial results included in the Financial Projections; and (d) the Debtors' ability to maintain adequate liquidity to fund operations. If the estimated valuations are lower than the private or public sale values of such Claims, then the value of the Reorganized Debtors' securities or your recovery could be lower than if there were a private or public sale.

3. There May Be a Lack of a Trading Market For the New Common Stock.

If the Reorganized Debtors elect to list the New Common Stock on a national securities exchange, there can be no assurance that there will be an active trading market for the New Common Stock or the other Plan Securities. In addition, there may be trading restrictions on shares of New Common Stock (or any interest therein) following the Effective Time. Accordingly, there can be no assurance that any market will develop or as to the liquidity of any market that may develop for any such securities.

4. The New Common Stock Will be Subordinated to the Other Indebtedness of Reorganized Parent.

In any subsequent liquidation, dissolution, or winding up of Reorganized Parent, the New Common Stock would rank below all debt claims against Reorganized Parent. As a result, holders of the New Common Stock would not be entitled to receive any payment or other distribution of assets upon the liquidation, dissolution, or winding up of Reorganized Parent until after all applicable holders of debt have been paid in full.

5. The Reorganized Debtors May Not Be Able to Achieve Projected Financial Results or Service Their Debt.

Although the Financial Projections represent management's view based on current known facts and assumptions about the future operations of the Reorganized Debtors there is no guarantee that the Financial Projections will be realized. The Reorganized Debtors may not be able to meet their projected financial results or achieve projected revenues and Cash flows assumed in projecting future business prospects. To the extent the Reorganized Debtors do not meet their projected financial results or achieve projected revenues and Cash flows, the Reorganized Debtors may lack sufficient liquidity to continue operating as planned after the Effective Date, may be unable to service their debt obligations as they come due or may not be able to meet their operational needs. Any one of these failures may preclude the Reorganized Debtors from, among other things: (a) taking advantage of future opportunities; (b) growing their businesses; or (c) responding to future changes in the oil and gas industry. Further, a failure of the Reorganized Debtors to meet their projected financial results or achieve projected revenues and cash flows could lead to cash flow and working capital constraints, which constraints may require the Reorganized Debtors to seek additional working capital. The Reorganized Debtors may not be able to obtain such working capital when it is required.

6. A Small Number of Holders Will Own a Significant Percentage of the New Common Stock.

Consummation of the Plan will result in a small number of holders owning a significant percentage of the outstanding New Common Stock. Accordingly, these holders may, among other things, have significant influence over the business and affairs of the Reorganized Debtors and have the power to elect directors or managers and approve or disapprove of proposed mergers and other material corporate transactions.

D. RISK FACTORS THAT COULD NEGATIVELY IMPACT THE DEBTORS' AND REORGANIZED DEBTORS' BUSINESSES AND FINANCIAL CONDITION[12]

1. DIP Facility.

The facility set forth in the DIP Documents is intended to provide letter of credit capacity to the Debtors that, among other things, preserves liquidity to the Debtors during the pendency of the Chapter 11 Cases. If the Chapter 11 Cases take longer than expected to conclude, or in the event of a breach of a milestone or another event of default under the DIP Documents or the Restructuring Support Agreement, which could occur if the Plan is not confirmed on the proposed timeline, the Debtors may exhaust or lose access to the DIP Facility. There is no assurance that they will be able to obtain additional financing from their existing lenders or otherwise. In either such case, the liquidity necessary for the orderly functioning of the Debtors' businesses may be materially impaired.

[12] Additional risk factors are provided in the Debtors' 10-K, 10K/A, and 10-Q, filed with the SEC on February 28, 2020, June 11, 2020, and August 10, 2020, respectively.

2. The Debtors' Business Depends on Conditions in the Oil and Gas Industry, Especially Oil and Natural Gas Prices and Capital Expenditures by Oil and Gas Companies.

The Debtors' business depends on the level of oil and natural gas exploration, development and production activity by oil and gas companies worldwide. The level of exploration, development and production activity is directly affected by trends in oil and natural gas prices, which historically have been volatile and difficult to predict. Oil and natural gas prices are subject to large fluctuations in response to relatively minor changes in supply and demand, economic growth trends, market uncertainty and a variety of other factors beyond their control. Lower oil and natural gas prices generally lead to decreased spending by the Debtors' customers. While higher oil and natural gas prices generally lead to increased spending by the Debtors' customers, sustained high energy prices can also be an impediment to economic growth and can therefore negatively impact spending by those customers. The Debtors' customers may also take into account the volatility of energy prices and other risk factors by requiring higher returns for individual projects if there is higher perceived risk. Any of these factors could significantly affect the demand for oil and natural gas, which could affect the level of capital spending by the Debtors' customers and in turn could have a material effect on the Debtors' results of operations.

The availability of quality drilling prospects, exploration success, relative production costs, expectations about future oil and natural gas demand and prices, the stage of reservoir development, the availability of financing, and political and regulatory environments are also expected to affect levels of exploration, development, and production activity, which would impact the demand for the Debtors' services. Any prolonged reduction of oil and natural gas prices, as well as anticipated declines, could also result in lower levels of exploration, development, and production activity.

Though future and cumulative impacts from COVID-19 are uncertain due to the ongoing and dynamic nature of the circumstances, the Debtors have already experienced disruption to their business and operations. The present market conditions have significantly impacted the Debtors' businesses in recent months. The Debtors' customers have continuously been revising their spending in response to lower commodity prices, and the Debtors in turn have experienced pricing pressure for their products and services. It is difficult to predict the extent to which the COVID-19 pandemic may further negatively affect the Debtors' business, including, without limitation, the Debtors' operating results, financial position and liquidity, the duration of any disruption of the Debtors' business, how and the degree to which the outbreak may impact the Debtors' customers, workforce, supply chain and distribution network, the health of the Debtors' employees, their insurance premiums, costs attributable to the Debtors' emergency measures, payments from customers and uncollectable accounts, limitations on travel, the availability of industry experts and qualified personnel and the market for the Debtors' securities. Any further impact will depend on future developments and new information that may emerge regarding the severity and duration of COVID-19 and the actions taken by authorities to contain it or treat its impact, all of which are beyond the Debtors' control. These potential impacts, while uncertain, could continue to adversely affect global economies and financial markets and result in a persistent economic downturn that could have an adverse effect on the industries in which the Debtors and their customers operate and on the demand for their products and services, their operating results and their future prospects.

The demand for the Debtors' services may be affected by numerous factors, including the following:

- the cost of exploring for, producing and delivering oil and natural gas;
- demand for energy, which is affected by worldwide economic activity, population growth and market expectations regarding future trends;
- the ability of Organization of Petroleum Exporting Countries (OPEC) and other key oil-producing countries to set and maintain production levels for oil;
- the level of excess production capacity;
- the discovery rate of new oil and natural gas reserves;
- domestic and global political and economic uncertainty, socio-political unrest and instability, terrorism or hostilities;
- weather conditions and changes in weather patterns, including summer and winter temperatures that impact demand;
- the availability, proximity and capacity of transportation facilities; oil refining capacity and shifts in end-customer preferences toward fuel efficiency;
- the level and effect of trading in commodity future markets, including trading by commodity price speculators and others;
- demand for and availability of alternative, competing sources of energy;
- the extent to which taxes, tax credits, environmental regulations, auctions of mineral rights, drilling permits, drilling concessions, drilling moratoriums or other governmental regulations, actions or policies affect the production, cost of production, price or availability of petroleum products and alternative energy sources; and
- technological advances affecting energy exploration, production and consumption.

The oil and gas industry has historically experienced periodic downturns, which have been characterized by significantly reduced demand for oilfield services and downward pressure on the prices the Debtors charge. Moreover, weakness in the oil and gas industry may adversely impact the financial position of the Debtors' customers, which in turn could cause them to fail to pay amounts owed to the Debtors in a timely manner or at all. Any of these events could have a material adverse effect on the Debtors' business, results of operations, financial condition and prospects.

3. The Credit Risks of the Debtors' Concentrated Customer Base in the Energy Industry Could Result in Operating Losses and Negatively Impact Liquidity.

The concentration of the Debtors' customer base in the energy industry may impact the Debtors overall exposure to credit risk as customers may be similarly affected by prolonged changes in economic and industry conditions. Some of the Debtors' customers are experiencing financial distress as a result of continued low commodity prices and may be forced to seek

protection under applicable bankruptcy laws. Furthermore, countries that rely heavily upon income from hydrocarbon exports have been negatively and significantly affected by low oil prices, which could affect the Debtors' ability to collect from customers in these countries, particularly national oil companies. Laws in some jurisdictions in which the Debtors operate could make collection difficult or time consuming. The Debtors perform on-going credit evaluations of customers and do not generally require collateral in support of trade receivables. While the Debtors maintain reserves for potential credit losses, the Debtors cannot assure such reserves will be sufficient to meet write-offs of uncollectible receivables or that losses from such receivables will be consistent with the Debtors' expectations. Additionally, in the event of a bankruptcy of any of the Debtors' customers, the Debtors may be treated as an unsecured creditor and may collect substantially less, or none, of the amounts owed to the Debtors by such customer.

4. Necessary Capital Financing May Not Be Available at Economic Rates or at All.

Turmoil in the credit and financial markets could adversely affect financial institutions, inhibit lending and limit the Debtors' access to funding through borrowings under their credit facility or obtaining other financing in the public or private capital markets on terms the Debtors believe to be reasonable. Prevailing market conditions could be adversely affected by the ongoing disruptions in domestic or overseas sovereign or corporate debt markets, low commodity prices or other factors impacting the Debtors' business, contractions or limited growth in the economy or other similar adverse economic developments in the U.S. or abroad. Instability in the global financial markets has from time to time resulted in periodic volatility in the capital markets. This volatility could limit the Debtors' access to the credit markets, leading to higher borrowing costs or, in some cases, the inability to obtain financing on terms that are acceptable to the Debtors, or at all. Any such failure to obtain additional financing could jeopardize the Debtors' ability to repay, refinance or reduce their debt obligations, or to meet their other financial commitments.

To the extent any or all of these risks eventuate, the Debtors' ability to provide their customary goods and services and develop their own oil and natural gas properties could be negatively impacted, which could have a material adverse effect on the Debtors' business, financial condition, results of operations, and cash flows.

5. There are Operating Hazards Inherent in the Oil and Gas Industry that Could Expose the Debtors to Substantial Liabilities.

The Debtors' operations are subject to hazards inherent in the oil and gas industry that may lead to property damage, personal injury, death or the discharge of hazardous materials into the environment. Many of these events are outside of the Debtors' control. Typically, the Debtors provide products and services at a well site where their personnel and equipment are located together with personnel and equipment of their customer and other service providers. From time to time, personnel are injured or equipment or property is damaged or destroyed as a result of accidents, failed equipment, faulty products or services, failure of safety measures, uncontained formation pressures or other dangers inherent in oil and natural gas exploration, development and production. Any of these events can be the result of human error or purely accidental, and it may be difficult or impossible to definitively determine the ultimate cause of the event or whose personnel or equipment contributed thereto. All of these risks expose the Debtors to a wide range of significant health, safety and environmental risks and potentially substantial litigation claims

for damages. With increasing frequency, the Debtors' products and services are deployed in more challenging exploration, development and production locations. From time to time, customers and third parties may seek to hold the Debtors accountable for damages and costs incurred as a result of an accident, including pollution, even under circumstances where the Debtors believe they did not cause or contribute to the accident. The Debtors' insurance policies are subject to exclusions, limitations and other conditions, and may not protect them against liability for some types of events, including events involving a well blowout, or against losses from business interruption. Moreover, the Debtors may not be able to maintain insurance at levels of risk coverage or policy limits that the Debtors deem adequate or on terms that they deem commercially reasonable. Any damages or losses that are not covered by insurance, or are in excess of policy limits or subject to substantial deductibles or retentions, could adversely affect the Debtors' financial condition, results of operations and cash flows.

6. The Debtors May not Be Fully Indemnified Against Losses Incurred Due to Catastrophic Events.

As is customary in the oil and natural gas industry, the Debtors' contracts generally provide that the Debtors will indemnify and hold harmless their customers from any claims arising from personal injury or death of the Debtors' employees, damage to or loss of the Debtors' equipment, and pollution emanating from the Debtors' equipment and services. Similarly, the Debtors' customers generally agree to indemnify and hold the Debtors harmless from any claims arising from personal injury or death of their employees, damage to or loss of their equipment or property, and pollution caused from their equipment or the well reservoir (including uncontained oil flow from a reservoir). The Debtors' indemnification arrangements may not protect them in every case. For example, from time to time the Debtors may enter into contracts with less favorable indemnities or perform work without a contract that protects them. In addition, the Debtors' indemnification rights may not fully protect them if the Debtors cannot prove that they are entitled to be indemnified or if the customer is bankrupt or insolvent, does not maintain adequate insurance or otherwise does not possess sufficient resources to indemnify the Debtors. In addition, the Debtors' indemnification rights may be held unenforceable in some jurisdictions.

The Debtors' customers' changing views on risk allocation could cause the Debtors to accept greater risk to win new business or could result in the Debtors losing business if they are not prepared to take such risks. To the extent that the Debtors accept such additional risk, and insure against it, their insurance premiums could rise.

7. The Debtors Are Sometimes Subject to Various Claims, Litigation and Other Proceedings that Could Ultimately Be Resolved Against Them, Requiring Material Future Cash Payments or Charges, Which Could Impair Their Financial Condition or Results of Operations.

The size, nature and complexity of the Debtors' business make them susceptible to various claims, both in litigation and binding arbitration proceedings. The Debtors may in the future become subject to various claims, which, if not resolved within amounts they have accrued, could have a material adverse effect on their financial position, results of operations or cash flows. Similarly, any claims, even if fully indemnified or insured, could negatively impact the Debtors' reputation among their customers and the public, and make it more difficult for the Debtors to compete effectively or obtain adequate insurance in the future.

8. The Credit Risks of the Debtors' Customer Base Could Result in Losses.

Many of the Debtors' customers are oil and gas companies that are facing liquidity constraints in light of the current commodity price environment. These customers impact the Debtors' overall exposure to credit risk as they are also affected by prolonged changes in economic and industry conditions. If a significant number of the Debtors' customers experience a prolonged business decline or disruptions, the Debtors may incur increased exposure to credit risk and bad debts.

9. The Debtors are Subject to Environmental and Worker Health and Safety Laws and Regulations, Which Could Reduce Their Business Opportunities and Revenue, and Increase Their Costs and Liabilities.

The Debtors' business is significantly affected by a wide range of environmental and worker health and safety laws and regulations in the areas in which they operate, including increasingly rigorous environmental laws and regulations governing air emissions, water discharges and waste management. Generally, these laws and regulations have become more stringent and have sought to impose greater liability on a larger number of potentially responsible parties. The Macondo well explosion in 2010 resulted in additional regulation of the Debtors' offshore operations, and similar onshore or offshore accidents in the future could result in additional increases in regulation. Failure to comply with these laws and regulations may result in a variety of administrative, civil and criminal enforcement measures, including assessment of monetary penalties, imposition of remedial requirements and issuance of injunctions as to future compliance.

Environmental laws and regulations may provide for "strict liability" for remediation costs, damages to natural resources or threats to public health and safety as a result of the Debtors' conduct that was lawful at the time it occurred or the conduct of, or conditions caused by, prior owners or operators or other third parties. Strict liability can render a party liable for damages without regard to negligence or fault on the part of the party. Some environmental laws provide for joint and several strict liability for remediation of spills and releases of hazardous substances. For example, the Debtors' well service and fluids businesses routinely involve the handling of significant amounts of waste materials, some of which are classified as hazardous substances. The Debtors also store, transport and use radioactive and explosive materials in certain of their operations. In addition, many of the Debtors' current and former facilities are, or have been, used for industrial purposes. Accordingly, the Debtors could become subject to material liabilities relating to the containment and disposal of hazardous substances, oilfield waste and other waste materials, the use of radioactive materials, the use of underground injection wells, and to claims alleging personal injury or property damage as the result of exposures to, or releases of, hazardous substances. In addition, stricter enforcement of existing laws and regulations, new domestic or foreign laws and regulations, the discovery of previously unknown contamination or the imposition of new or increased requirements could require the Debtors to incur costs or become the basis of new or increased liabilities that could reduce the Debtors' earnings and their cash available for operations.

10. Climate Change Legislation or Regulations Restricting Emissions of Greenhouse Gases (GHGs) Could Result in Increased Operating Costs and Reduced Demand for the Oil and Natural Gas the Debtors' Customers Produce.

Increasing concerns that emissions of carbon dioxide, methane and other greenhouse gases (GHGs) may endanger public health and produce climate changes with significant physical effects, such as increased frequency and severity of storms, floods, droughts and other climatic events, have drawn significant attention from government agencies and environmental advocacy groups. In response, additional costly requirements and restrictions have been imposed on the oil and gas industry to regulate and reduce the emission of GHGs.

Specifically, the EPA has adopted regulations under existing provisions of the federal Clean Air Act (CAA) which increase operational costs by requiring the monitoring and annual reporting of GHG emissions from oil and gas production, processing, transmission and storage facilities in the United States. Although, the U.S. Congress has considered legislation to reduce emissions of GHGs, significant legislation has not yet been adopted to reduce GHG emissions at the federal level. In the absence of such federal climate legislation, a number of state and regional efforts have emerged that are aimed at tracking and/or reducing GHG emissions through the completion of GHG emissions inventories and through cap and trade programs that typically require major sources of GHG emissions to acquire and surrender emission allowances in return for emitting GHGs. Given the long-term trend towards increasing regulation, future federal GHG regulations of the oil and gas industry remain a possibility. Additionally, in December 2015, the United States joined the international community at the 21st Conference of the Parties of the United Nations Framework Convention on Climate Change in Paris, France that proposed an agreement requiring member countries to review and "represent a progression" in their intended nationally determined contributions, which set GHG emission reduction goals every five years beginning in 2020. This agreement was signed by the United States in April 2016 and entered into force in November 2016. The United States is one of over 120 nations having ratified or otherwise consented to the agreement; however this agreement does not create any binding obligations for nations to limit their GHG emissions, but rather includes pledges to voluntarily limit or reduce future emissions. In June 2017, President Trump announced that the United States intended to withdraw from the Paris Agreement and to seek negotiations either to reenter the Paris Agreement on different terms or a separate agreement. In August 2017, the U.S. Department of State officially informed the United Nations of the intent of the United States to withdraw from the Paris Agreement. The Paris Agreement provides for a four-year exit process beginning when it took effect in November 2016, which would result in an effective exit date of November 2020. The United States' adherence to the exit process and/or the terms on which the United States may re-enter the Paris Agreement or a separately negotiated agreement are unclear at this time.

In addition to governmental regulations, the Debtors' customers are also requiring additional equipment upgrades to address the growing concerns of GHG emission and climate change which result in higher operational costs for service providers such as the Debtors. Despite taking additional measures to reduce GHG emissions, there is the possibility that the demand for fossil fuels may nevertheless decrease due to such concerns.

At this stage, the Debtors cannot predict the impact of these or other initiatives on them or their customers' operations, nor can they predict whether, or which of, other currently pending

greenhouse gas emission proposals will be adopted, or what other actions may be taken by domestic or international regulatory bodies. The potential passage of climate change regulation may curtail production and demand for fossil fuels such as oil and gas in areas of the world where the Debtors' customers operate and thus adversely affect future demand for the Debtors' products and services, which may in turn adversely affect future results of operations.

11. Adverse and Unusual Weather Conditions May Affect the Debtors' Operations.

Our operations may be materially affected by severe weather conditions in areas where the Debtors operate. Severe weather, such as hurricanes, high winds and seas, blizzards and extreme temperatures may cause evacuation of personnel, curtailment of services and suspension of operations, inability to deliver materials to jobsites in accordance with contract schedules, loss of or damage to equipment and facilities and reduced productivity. In addition, variations from normal weather patterns can have a significant impact on demand for oil and natural gas, thereby reducing demand for the Debtors' services and equipment.

12. The Debtors' Inability to Retain Key Employees and Skilled Workers Could Adversely Affect Their Operations.

The Debtors' performance could be adversely affected if they are unable to retain certain key employees and skilled technical personnel. The Debtors' ability to continue to expand the scope of their services and products depends in part on their ability to increase the size of their skilled labor force. The loss of the services of one or more of the Debtors' key employees or the inability to employ or retain skilled technical personnel could adversely affect their operating results. In the past, the demand for skilled personnel has been high and the supply limited. The Debtors' have experienced increases in labor costs in recent years and may continue to do so in the future.

13. The Debtors' International Operations and Revenue Are Affected by Political, Economic and Other Uncertainties Worldwide.

In 2019, the Debtors conducted business in more than 50 countries. The Debtors' international operations are subject to varying degrees of regulation in each of the foreign jurisdictions in which they provide services. Local laws and regulations, and their interpretation and enforcement, differ significantly among those jurisdictions, and can change significantly over time. Future regulatory, judicial and legislative changes or interpretations may have a material adverse effect on the Debtors' ability to deliver services within various foreign jurisdictions.

In addition to these international regulatory risks, the Debtors' international operations are subject to a number of other risks inherent in any business operating in foreign countries, including, but not limited to, the following:

- political, social and economic instability;
- potential expropriation, seizure or nationalization of assets; inflation; deprivation of contract rights;

- increased operating costs; inability to collect receivables and longer receipt of payment cycles;
- civil unrest and protests, strikes, acts of terrorism, war or other armed conflict;
- import-export quotas or restrictions, including tariffs and the risk of fines or penalties assessed for violations;
- confiscatory taxation or other adverse tax policies;
- currency exchange controls;
- currency exchange rate fluctuations, devaluations and conversion restrictions;
- potential submission of disputes to the jurisdiction of a foreign court or arbitration panel;
- pandemics or epidemics that disrupt the Debtors' ability to transport personnel or equipment;
- embargoes or other restrictive governmental actions that could limit the Debtors' ability to operate in foreign countries;
- additional U.S. and other regulation of non-domestic operations, including regulation under the Foreign Corrupt Practices Act (the FCPA) as well as other anti-corruption laws;
- restrictions on the repatriation of funds;
- limitations in the availability, amount or terms of insurance coverage;
- the risk that the Debtors' international customers may have reduced access to credit because of higher interest rates, reduced bank lending or a deterioration in their customers' or their lenders' financial condition;
- the burden of complying with multiple and potentially conflicting laws and regulations;
- the imposition of unanticipated or increased environmental and safety regulations or other forms of public or governmental regulation that increase the Debtors' operating expenses;
- complications associated with installing, operating and repairing equipment in remote locations;
- the geographic, time zone, language and cultural differences among personnel in different areas of the world; and
- challenges in staffing and managing international operations.

These and the other risks outlined above could cause us to curtail or terminate operations, result in the loss of personnel or assets, disrupt financial and commercial markets and generate greater political and economic instability in some of the geographic areas in which the Debtors operate. International areas where the Debtors operate that have significant risk include the Middle East, Indonesia, Nigeria and Angola.

14. Laws, Regulations or Practices in Foreign Countries Could Materially Restrict the Debtors' Operations or Expose them to Additional Risks.

In many countries around the world where the Debtors do business, all or a significant portion of the decision making regarding procuring their services and products is controlled by state-owned oil companies. State-owned oil companies or prevailing laws may (i) require the Debtors to meet local content or hiring requirements or other local standards, (ii) restrict with whom the Debtors can contract or (iii) otherwise limit the scope of operations that the Debtors can legally or practically conduct. The Debtors' inability or failure to meet these requirements, standards or restrictions may adversely impact their operations in those countries. In addition, the Debtors' ability to work with state-owned oil companies is subject to the Debtors' ability to negotiate and agree upon acceptable contract terms, and to enforce those terms. In addition, many state-owned oil companies may require integrated contracts or turnkey contracts that could require the Debtors to provide services outside their core businesses. Providing services on an integrated or turnkey basis generally requires the Debtors to assume additional risks.

Moreover, in order to effectively compete in certain foreign jurisdictions, it is frequently necessary or required to establish joint ventures or strategic alliances with local contractors, partners or agents. In certain instances, these local contractors, partners or agents may have interests that are not always aligned with those of the Debtors. Reliance on local contractors, partners or agents could expose the Debtors to the risk of being unable to control the scope or quality of their overseas services or products, or being held liable under the FCPA, or other anti-corruption laws for actions taken by the Debtors' strategic or local contractors, partners or agents even though these contractors, partners or agents may not themselves be subject to the FCPA or other applicable anti-corruption laws. Any determination that the Debtors have violated the FCPA or other anti-corruption laws could have a material adverse effect on their business, results of operations, reputation or prospects.

15. Changes in Tax Laws or Tax Rates, Adverse Positions Taken by Taxing Authorities and Tax Audits Could Impact the Debtors' Operating Results.

The Debtors are subject to the jurisdiction of a significant number of domestic and foreign taxing authorities. Changes in tax laws or tax rates, the resolution of tax assessments or audits by various tax authorities could impact the Debtors' operating results. In addition, the Debtors may periodically restructure their legal entity organization. If taxing authorities were to disagree with the Debtors' tax positions in connection with any such restructurings, the Debtors' effective income tax rate could be impacted. The final determination of the Debtors' income tax liabilities involves the interpretation of local tax laws, tax treaties and related authorities in each taxing jurisdiction, as well as the significant use of estimates and assumptions regarding future operations and results and the timing of income and expenses. The Debtors may be audited and receive tax assessments from taxing authorities that may result in assessment of additional taxes that are ultimately resolved with the authorities or through the courts. The Debtors believe these

assessments may occasionally be based on erroneous and even arbitrary interpretations of local tax law. Resolution of any tax matter involves uncertainties and there are no assurances that the outcomes will be favorable. If the U.S. or other foreign tax authorities change applicable tax laws, the Debtors' overall taxes could increase, and their business, financial condition or results of operating may be adversely impacted.

16. If the Debtors Are Not Able to Design, Develop, and Produce Commercially Competitive Products and to Implement Commercially Competitive Services in a Timely Manner in Response to Changes in the Market, Customer Requirements, Competitive Pressures, and Technology Trends, Their Business and Results of Operations Could be Materially and Adversely Affected.

The market for oilfield services in which the Debtors operate is highly competitive and includes numerous small companies capable of competing effectively in their markets on a local basis, as well as several large companies that possess substantially greater financial resources than the Debtors do. Contracts are traditionally awarded on the basis of competitive bids or direct negotiations with customers.

The market for the Debtors' services and products is characterized by continual technological developments to provide better and more reliable performance and services. If the Debtors are not able to design, develop, and produce commercially competitive products and to implement commercially competitive services in a timely manner in response to changes in the market, customer requirements, competitive pressures, and technology trends, the Debtors' business and consolidated results of operations could be materially and adversely affected. Likewise, if the Debtors' proprietary technologies, equipment, facilities, or work processes become obsolete, the Debtors may no longer be competitive, and their business and results of operations could be materially and adversely affected. In addition, the Debtors may be disadvantaged competitively and financially by a significant movement of exploration and production operations to areas of the world in which they are not currently active.

17. The Debtors are Affected by Global Economic Factors and Political Events.

Our financial results depend on demand for the Debtors' services and products in the U.S. and the international markets in which they operate. Declining economic conditions, or negative perceptions about economic conditions, could result in a substantial decrease in demand for the Debtors' services and products. World political events could also result in further U.S. military actions, terrorist attacks and related unrest. Military action by the U.S. or other nations could escalate and further acts of terrorism may occur in the U.S. or elsewhere. Such acts of terrorism could lead to, among other things, a loss of the Debtors' investment in the country, impairment of the safety of their employees, extortion or kidnapping, and impairment of the Debtors' ability to conduct their operations. Such developments have caused instability in the world's financial and insurance markets in the past, and many experts believe that a confluence of worldwide factors could result in a prolonged period of economic uncertainty and slow growth in the future. In addition, any of these developments could lead to increased volatility in prices for oil and gas and could affect the markets for the Debtors' products and services. Insurance premiums could also increase and coverages may be unavailable.

Uncertain economic conditions and instability make it particularly difficult for the Debtors to forecast demand trends. The timing and extent of any changes to currently prevailing market conditions is uncertain and may affect demand for many of the Debtors' services and products. Consequently, the Debtors may not be able to accurately predict future economic conditions or the effect of such conditions on demand for the Debtors' services and products and their results of operations or financial condition.

18. The Debtors' Operations May be Subject to Cyber-attacks that Could Have an Adverse Effect on their Business Operations.

Like most companies, the Debtors rely heavily on information technology networks and systems, including the Internet, to process, transmit and store electronic information, to manage or support a variety of the Debtors' business operations, and to maintain various records, which may include information regarding their customers, employees or other third parties, and the integrity of these systems are essential for us to conduct their business and operations. The Debtors make significant efforts to maintain the security and integrity of these types of information and systems (and maintain contingency plans in the event of security breaches or system disruptions). However, the Debtors cannot provide assurance that their security efforts and measures will prevent security threats from materializing, unauthorized access to their systems, loss or destruction of data, account takeovers, or other forms of cyber-attacks or similar events, whether caused by mechanical failures, human error, fraud, malice, sabotage or otherwise. Cyber-attacks include, but are not limited to, malicious software, attempts to gain unauthorized access to data, unauthorized release of confidential or otherwise protected information and corruption of data. The frequency, scope and sophistication of cyber-attacks continue to grow, which increases the possibility that the Debtors' security measures will be unable to prevent their systems' improper functioning or the improper disclosure of proprietary information. Any failure of the Debtors' information or communication systems, whether caused by attacks, mechanical failures, natural disasters or otherwise, could interrupt their operations, damage their reputation, or subject them to claims, any of which could materially adversely affect them.

19. The Debtors Depend on Particular Suppliers and Are Vulnerable to Product Shortages and Price Increases.

Some of the materials that the Debtors use are obtained from a limited group of suppliers. The Debtors' reliance on these suppliers involves several risks, including price increases, inferior quality and a potential inability to obtain an adequate supply in a timely manner. The Debtors do not have long-term contracts with most of these sources, and the partial or complete loss of certain of these sources could have a negative impact on the Debtors' results of operations and could damage their customer relationships. Further, a significant increase in the price of one or more of these materials could have a negative impact on the Debtors' results of operations.

20. Estimates of the Debtors' Potential Liabilities Relating to their Oil and Natural Gas Property May be Incorrect.

Actual abandonment expenses may vary substantially from those estimated by the Debtors and any significant variance in these assumptions could materially affect the estimated liability recorded in the Debtors' consolidated financial statements. Therefore, the risk exists that the Debtors may underestimate the cost of plugging wells and abandoning production facilities. If

costs of abandonment are materially greater than the Debtors' estimates, this could have an adverse effect on their financial condition, results of operations and cash flows.

21. Potential Changes of Bureau of Ocean Energy Management Security and Bonding Requirements for Offshore Platforms Could Impact the Debtors' Operating Cash Flows and Results of Operations.

Federal oil and natural gas leases contain standard terms and require compliance with detailed Bureau of Safety and Environmental Enforcement (BSEE) and BOEM regulations and orders issued pursuant to various federal laws, including the Outer Continental Shelf Lands Act. In 2016 BOEM undertook a review of its historical policies and procedures for determining a lessee's ability to decommission platforms on the Outer Continental Shelf and whether lessees should furnish additional security, and in July 2016, BOEM issued a new Notice to Lessees requiring additional security for decommissioning activities. In January 2017, BOEM extended the implementation timeline for properties with co-lessees by an additional six months, and in June 2017 announced that the Notice to Lessees would be stayed while BOEM continued to review its implementation issues and continued industry engagement to gather additional information on the financial assurance program. The Debtors cannot predict whether these laws and regulations may change in the future, particularly in connection with the transition of presidential administrations.

During the second half of 2016, BSEE increased its estimates of many offshore operator's decommissioning costs, including the decommissioning costs at the Debtors' sole federal offshore oil and gas property, in which the Debtors' subsidiary owns a 51% non-operating interest. In October 2016, BOEM sent an initial proposal letter to the operator of the oil and gas property, proposing an increase in the supplemental bonding requirement for the property's sole fixed platform that was eight to ten times higher than the revised supplemental bonding requirement requested for any other deep-water fixed platform in the U.S. Gulf of Mexico. Both the operator and the Debtors' subsidiary submitted formal dispute notices, asserting that the estimates in the October 2016 proposal letter may be based on erroneous or arbitrary estimates of the potential decommissioning costs, and requesting in-person meetings to discuss the estimate. The Debtors asked that BSEE and BOEM reduce the estimate to an amount that more closely approximates actual decommissioning costs, consistent with estimates identified by BSEE and BOEM for similar deep-water platforms. BSEE and BOEM have not yet responded to the Debtors' dispute notice. If BOEM ultimately issues a formal order and the Debtors are unable to obtain the additional required bonds or assurances, BOEM may suspend or cancel operations at the oil and gas property or otherwise impose monetary penalties. Any of these actions could have a material adverse effect on the Debtors' financial condition, operating cash flows and liquidity.

VI.
SOLICITATION AND VOTING PROCEDURES

A. SOLICITATION PROCEDURES

Each Holder of Prepetition Notes Claims and General Unsecured Claims against the Parent as of December 3, 2020 (the "**Voting Record Date**") is entitled to vote to accept or reject the Plan and shall receive the Solicitation Package (as defined below) in accordance with the solicitation procedures described herein.

The discussion of the procedures below is a summary of the solicitation and voting process. Detailed voting instructions will be provided with each ballot.

PLEASE REFER TO THE INSTRUCTIONS ACCOMPANYING THE BALLOTS FOR MORE INFORMATION REGARDING VOTING REQUIREMENTS TO ENSURE THAT YOUR BALLOT IS PROPERLY AND TIMELY SUBMITTED SUCH THAT YOUR VOTE MAY BE COUNTED.

1. The Voting and Claims Agent

The Debtors have sought authority to retain Kurtzman Carson Consultants LLC ("**KCC**") to, among other things, act as Voting and Claims Agent.

Specifically, the Voting and Claims Agent will assist the Debtors with: (a) mailing notices of the Confirmation Hearing for the Plan; (b) mailing Solicitation Packages (as described below); (c) soliciting votes on the Plan; (d) receiving, tabulating, and reporting on Ballots cast for or against the Plan by Holders of Claims against the Debtors; (e) responding to inquiries from creditors and stakeholders relating to the Plan, the Disclosure Statement, the Ballots and matters related thereto, including, without limitation, the procedures and requirements for voting to accept or reject the Plan and objecting to the Plan; and (f) if necessary, contacting creditors regarding the Plan and their Ballots.

2. Contents of the Solicitation Package

The following documents and materials will collectively constitute the Solicitation Package:

- a cover letter from the Debtors explaining the solicitation process and urging Holders of Claims in the Voting Classes to vote to accept the Plan;
- this Disclosure Statement (and exhibits annexed thereto, including the Plan); and
- to the extent applicable, a Ballot(s), appropriate for the specific creditor (as may be modified for particular classes and with instruction attached thereto).

B. VOTING PROCEDURES

Before voting to accept or reject the Plan, each eligible Holder of Prepetition Notes Claims and each Holder of General Unsecured Claims against the Parent as of the Voting Record Date (each a "**Voting Holder**") should carefully review the Plan attached hereto as Exhibit A. All descriptions of the Plan set forth in this Disclosure Statement are subject to the terms and conditions of the Plan.

1. Voting Deadline

All Voting Holders have been sent (or will be sent) a Ballot together with this Disclosure Statement. Such Holders should read the Ballot carefully and follow the instructions contained therein. Please use only the Ballot that accompanies this Disclosure Statement to cast your vote. Special procedures are set forth below for Holders of securities through a broker, dealer, commercial bank, trust company, or other agent or nominee ("**Nominee**").

ONLY ELIGIBLE HOLDERS (AS DEFINED BELOW) OF PREPETITION NOTES CLAIMS ARE ENTITLED TO VOTE PRIOR TO THE PETITION DATE.

IF YOU ARE A VOTING HOLDER OF ALLOWED PREPETITION NOTES CLAIMS OR A VOTING HOLDER OF ALLOWED GENERAL UNSECURED CLAIMS AGAINST THE PARENT, FOR YOUR VOTE TO BE COUNTED, YOUR VOTE MUST BE RECEIVED BY THE VOTING AND CLAIMS AGENT ON OR BEFORE THE VOTING DEADLINE OF 5:00 P.M., PREVAILING CENTRAL TIME, ON JANUARY 8, 2021, UNLESS EXTENDED BY THE DEBTORS WITH THE CONSENT OF THE REQUIRED CONSENTING NOTEHOLDERS.

BENEFICIAL HOLDERS OF PREPETITION NOTES MUST RETURN THEIR BALLOT TO THEIR NOMINEE(S). SUCH HOLDERS SHOULD FOLLOW THE INSTRUCTIONS PROVIDED BY THEIR NOMINEE FOR RETURN OF THEIR BENEFICIAL HOLDER BALLOT TO SUCH NOMINEE. BENEFICIAL HOLDERS OF PREPETITION NOTES CLAIMS MUST RETURN THEIR BALLOT(S) TO THEIR NOMINEE(S) WITH SUFFICIENT TIME FOR THEM TO PROCESS IT AND RETURN THE MASTER BALLOT TO THE VOTING AND CLAIMS AGENT BEFORE THE VOTING DEADLINE.

IF A BALLOT IS DAMAGED OR LOST, YOU MAY CONTACT THE VOTING AND CLAIMS AGENT AT THE NUMBER SET FORTH BELOW TO RECEIVE A REPLACEMENT BALLOT. ANY BALLOT THAT IS EXECUTED AND RETURNED BUT WHICH DOES NOT INDICATE A VOTE FOR ACCEPTANCE OR REJECTION OF THE PLAN WILL NOT BE COUNTED.

IF YOU HAVE ANY QUESTIONS CONCERNING THE VOTING PROCEDURES, YOU MAY CONTACT THE VOTING AND CLAIMS AGENT AT:

Superior Energy Services Balloting Center
c/o Kurtzman Carson Consultants LLC
222 N. Pacific Coast Highway, Suite 300,
El Segundo, CA 90245
Tel: (888) 802-7207 (U.S./Canada) or (781) 575-2107 (international)

Questions (but not documents) may be directed to superiorenergyinfo@kccllc.com (please reference "Superior" in the subject line).

Additional copies of this Disclosure Statement are available upon request made to the Voting and Claims Agent, at the telephone numbers or e-mail address set forth immediately above.

2. Voting Instructions

Under the Plan, Holders of Claims in the Voting Classes are entitled to vote to accept or reject the Plan. Those Holders may so vote by completing the applicable Ballot and following the instructions on such Ballot so that the Ballot is actually received by the Voting and Claims Agent prior to the Voting Deadline. Each Ballot will also allow Holders of Claims to opt-out of the Third Party Releases set forth in Article X of the Plan. Any Holder of Claims that opts out of the Third Party Release will not receive a Debtor Release or the Third Party Releases from the Releasing Parties.

PLEASE REFER TO THE INSTRUCTIONS ATTACHED TO THE BALLOTS THAT YOU HAVE RECEIVED FOR MORE DETAILED INFORMATION REGARDING THE VOTING REQUIREMENTS, RULES AND PROCEDURES APPLICABLE TO VOTING YOUR CLAIM.

To be counted as votes to accept or reject the Plan, all Ballots, pre-validated Beneficial Holder Ballots and Master Ballots (as defined below), as applicable, (all of which will clearly indicate the appropriate return address) must be properly executed, completed, dated and delivered according to the instructions contained thereon, so that they are **actually received** on or before the Voting Deadline by the Voting and Claims Agent at the following address:

Superior Energy Services Balloting Center
c/o Kurtzman Carson Consultants LLC
222 N. Pacific Coast Highway, Suite 300,
El Segundo, CA 90245

If you have any questions on the procedures for voting on the Plan, please call the Voting and Claims Agent at: (888) 802-7207 (Toll Free) (781) 575-2107 (International)

3. Voting Procedures

The Debtors are providing the Solicitation Packages, prepetition, to Eligible Holders of the Prepetition Notes Claims, which are defined as Holders who certified that they are (i) located inside the United States and are (a) "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) or (b) "accredited investors" (as defined in Rule 501(a) of Regulation D under the Securities Act) or (ii) located outside the United States and are persons other than "U.S. persons" (as defined in Rule 902 under the Securities Act) (each an "**Eligible Holder**"). Postpetition, the Debtors intend to provide Solicitation Packages to Voting Holders of Prepetition Notes Claims that are not Eligible Holders and Voting Holders of the General Unsecured Claims against the Parent. Voting Holders may include Nominees. If such entities do not hold Prepetition Notes Claims for their own account, they must provide copies of the Solicitation Package to their customers that are the Voting Holders thereof as of the Voting Record Date. Any Voting Holder of Prepetition Notes Claims who has not received a Ballot should contact his, her, or its Nominee, or the Voting and Claims Agent.

Holders of Prepetition Notes Claims and/or General Unsecured Claims against the Parent should provide all of the information requested by the Ballot. Holders of Prepetition Notes Claims and/or General Unsecured Claims against the Parent should complete and return all Ballots received in accordance with the detailed instructions on each Ballot.

The applicable Prepetition Notes Indenture Trustee under the Prepetition Notes Indenture will not vote on behalf of its respective holders of Prepetition Notes Claims. Holders of the Prepetition Notes Claims must submit their own Ballot to their respective Nominees.

4. Parties Entitled to Vote

Under the Bankruptcy Code, only holders of claims or interests in "impaired" classes are entitled to vote on a plan. Under section 1124 of the Bankruptcy Code, a class of claims or interests is deemed to be "impaired" under a plan unless: (i) the plan leaves unaltered the legal, equitable, and contractual rights to which such claim or interest entitles the holder thereof; or (ii) notwithstanding any legal right to an accelerated payment of such claim or interest, the plan cures all existing defaults (other than defaults resulting from the occurrence of events of bankruptcy) and reinstates the maturity of such claim or interest as it existed before the default.

If, however, the holder of an impaired claim or interest will not receive or retain any distribution under the plan on account of such claim or interest, the Bankruptcy Code deems such holder to have rejected the plan, and, accordingly, holders of such claims and interests do not actually vote on the plan. If a claim or interest is not impaired by the plan, the Bankruptcy Code deems the holder of such claim or interest to have accepted the plan and, accordingly, holders of such claims and interests are not entitled to vote on the plan.

A vote may be disregarded if the Bankruptcy Court determines, pursuant to section 1126(e) of the Bankruptcy Code, that it was not solicited or procured in good faith or in accordance with the provisions of the Bankruptcy Code.

The Bankruptcy Code defines "acceptance" of a plan by a class of claims as acceptance by creditors in that class that hold at least two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the claims that cast ballots for acceptance or rejection of the plan.

Pursuant to section 1126(d) of the Bankruptcy Code and except as otherwise provided in section 1126(e) of the Bankruptcy Code, an impaired class of claims has accepted a plan if the holders of at least two-thirds (2/3) in amount of the allowed claims in such class actually have voted to accept the plan.

As previously discussed, the Claims entitled to vote to accept or reject the Plan are those in Classes 5, 6, and 7.

(a) Classes 5 and 7 – Prepetition Notes Claims

(1) Beneficial Holders

A Voting Holder who holds Prepetition Notes Claims as a record holder in its own name should vote on the Plan by completing and signing a Ballot (a "**Beneficial Holder Ballot**") and returning it to their Nominee in sufficient time to permit the Nominee to deliver a Master Ballot incorporating the vote cast on the Beneficial Holder Ballot to the Voting and Claims Agent so as to be **actually received** by the Voting and Claims Agent on or before the Voting Deadline.

Any Beneficial Holder Ballot returned to a Nominee by a Voting Holder will not be counted for purposes of acceptance or rejection of the Plan until such Nominee properly completes and delivers to the Voting and Claims Agent or a Master Ballot (along with copies of the Beneficial Holder Ballots), incorporating the vote of such Voting Holder.

If any Voting Holder owns the Prepetition Notes Claims through more than one Nominee, such Voting Holder may receive multiple mailings containing the Beneficial Holder Ballots. The Voting Holder should execute a separate Beneficial Holder Ballot for each block of the Prepetition Notes Claims that it holds through any particular Nominee and return each Beneficial Holder Ballot to the respective Nominee in accordance with the instructions provided therewith. Voting Holders who execute multiple Beneficial Holder Ballots with respect to the Prepetition Notes Claims in a single class held through more than one Nominee must indicate on each Beneficial Holder Ballot the names of all such other Nominees and the additional amounts of such Prepetition Notes Claims so held and voted.

(2) Nominees

A Nominee that, on the Voting Record Date, is the record holder of the Prepetition Notes Claims for one or more Voting Holders can obtain the votes of the Voting Holders of such Prepetition Notes Claims, consistent with customary practices for obtaining the votes of securities held in "street name," as described below:

- Master Ballots

The Nominee will obtain the votes of Voting Holders by forwarding to the Voting Holders (a) the unsigned Beneficial Holder Ballots, together with this Disclosure Statement and other materials requested to be forwarded, (b) a return envelope addressed to the Nominee, if applicable or otherwise provide customary return instructions; and (c) clear instructions stating that Beneficial Holders must return their Beneficial Holder Ballot directly to the Nominee so that it is **actually received** by the Nominee with enough time for the Nominee to return the Master Ballot (along with copies of Beneficial Holder Ballots) to the Voting and Claims Agent so it is **actually received**

by the Voting and Claims Agent on or before the Voting Deadline. Each such Voting Holder must then indicate his, her, or its vote on the Beneficial Holder Ballot, complete the information requested on the Beneficial Holder Ballot, review the certifications contained on the Beneficial Holder Ballot, execute the Beneficial Holder Ballot, and return the Beneficial Holder Ballot to the Nominee. After collecting the Beneficial Holder Ballots, the Nominee should, in turn, complete a master ballot (the "**Master Ballot**") compiling the votes and other information from the Beneficial Holder Ballots, execute the Master Ballot, and deliver the Master Ballot (along with copies of the Beneficial Holder Ballots) to the Voting and Claims Agent so that it is ACTUALLY RECEIVED by the Voting and Claims Agent on or before the Voting Deadline. All original Beneficial Holder Ballots returned by Voting Holders should either be forwarded to the Voting and Claims Agent (along with the Master Ballot) or retained by Nominees for inspection for at least one year from the Voting Deadline.

EACH NOMINEE SHOULD ADVISE ITS VOTING HOLDERS TO RETURN THEIR BENEFICIAL HOLDER BALLOTS TO THE NOMINEE BY A DATE CALCULATED BY THE NOMINEE TO ALLOW IT TO PREPARE AND RETURN THE MASTER BALLOT TO THE VOTING AND CLAIMS AGENT SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AND CLAIMS AGENT ON OR BEFORE THE VOTING DEADLINE.

(b) Class 6 – General Unsecured Claims Against Parent

(1) Holders

A Voting Holder who holds General Unsecured Claims against the Parent should vote on the Plan by completing and signing a Ballot that has been or will be delivered to all known Holders of General Unsecured Claims against the Parent and returning it directly to the Voting and Claims Agent on or before the Voting Deadline using the enclosed self-addressed postage-paid envelope, in accordance with the instructions on the Class 6 Ballot.

5. Miscellaneous

All Ballots must be signed by the Holder of record of the Prepetition Notes Claims or the General Unsecured Claims against the Parent, as applicable, or any person who has obtained a properly completed Ballot proxy from the record Holder of the Prepetition Notes Claims, on such date. For purposes of voting to accept or reject the Plan, the eligible Holders of the Prepetition Notes Claims and General Unsecured Claims against the Parent will be deemed to be the "holders" of the claims represented by such Prepetition Notes Claims or General Unsecured Claims against the Parent. Unless otherwise ordered by the Bankruptcy Court, Ballots that are signed, dated, and timely received, but on which a vote to accept or reject the Plan has not been indicated, will not be counted. The Debtors, in their sole discretion, may request that the Voting and Claims Agent attempt to contact such voters to cure any such defects in the Ballots. Any Ballot marked to both accept and reject the Plan will not be counted. If you return more than one Ballot voting different Prepetition Notes Claims or General Unsecured Claims against the Parent, the Ballots are not voted in the same manner, and you do not correct this before the Voting Deadline, those Ballots will not be counted. An otherwise properly executed Ballot (other than a Master Ballot) that attempts to partially accept and partially reject the Plan will likewise not be counted.

The Ballots provided to Voting Holders will reflect the principal amount of such Voting Holder's Claim; however, when tabulating votes, the Voting and Claims Agent may adjust the amount of such Voting Holder's Claim by multiplying the principal amount by a factor that reflects all amounts accrued between the Voting Record Date and the Petition Date including, without limitation, interest.

Nominees are authorized to collect votes to accept or to reject the Plan from Beneficial Holders in accordance with their customary practices, including the use of a "voting instruction form" in lieu of (or in addition to) a Beneficial Owner Ballot, as well as collecting votes from Beneficial Holders through online voting, by phone, facsimile, or other electronic means.

Under the Bankruptcy Code, for purposes of determining whether the requisite votes for acceptance have been received, only Holders of the Prepetition Notes Claims or General Unsecured Claims against the Parent, as applicable, who actually vote will be counted. The failure of a Holder to deliver a duly executed Ballot to the Voting and Claims Agent or its Nominee, as applicable will be deemed to constitute an abstention by such Holder with respect to voting on the Plan and such abstentions will not be counted as votes for or against the Plan.

Except as provided below, unless the Ballot is timely submitted to the Voting and Claims Agent before the Voting Deadline together with any other documents required by such Ballot, the Debtors may, in their sole discretion, reject such Ballot as invalid, and therefore decline to utilize it in connection with seeking confirmation of the Plan.

6. Fiduciaries and Other Representatives

If a Beneficial Holder Ballot is signed by a trustee, executor, administrator, guardian, attorney-in-fact, officer of a corporation, or another, acting in a fiduciary or representative capacity, such person should indicate such capacity when signing and, if requested, must submit proper evidence satisfactory to the Debtors of authority to so act. Authorized signatories should submit the separate Beneficial Holder Ballot of each Eligible Holder for whom they are voting.

UNLESS THE BALLOT OR THE MASTER BALLOT IS SUBMITTED TO THE VOTING AND CLAIMS AGENT ON OR PRIOR TO THE VOTING DEADLINE, SUCH BALLOT WILL BE REJECTED AS INVALID AND WILL NOT BE COUNTED AS AN ACCEPTANCE OR REJECTION OF THE PLAN; *PROVIDED, HOWEVER*, THAT THE DEBTORS RESERVE THE RIGHT, WITH THE CONSENT OF THE REQUIRED CONSENTING NOTEHOLDERS, TO REQUEST THE BANKRUPTCY COURT TO ALLOW SUCH BALLOT TO BE COUNTED.

7. Agreements Upon Furnishing Ballots

The delivery of an accepting Ballot pursuant to one of the procedures set forth above will constitute the agreement of the creditor or equity holder with respect to such Ballot to accept: (i) all of the terms of, and conditions to, the Solicitation; and (ii) the terms of the Plan including the injunction, releases, and exculpations set forth in Article X therein (unless such Holder validly elects to opt-out of the Third Party Releases. All parties in interest retain their rights under the Bankruptcy Code and the Plan, including, but not limited to the right to object to confirmation of

the Plan pursuant to section 1128 of the Bankruptcy Code, subject to any applicable terms of the Restructuring Support Agreement.

8. Change of Vote

Any party who has previously submitted to the Voting and Claims Agent prior to the Voting Deadline a properly completed Ballot may revoke such Ballot and change its vote by submitting to the Voting and Claims Agent prior to the Voting Deadline a subsequent, properly completed Ballot voting for acceptance or rejection of the Plan.

9. Waivers of Defects, Irregularities, etc.

Unless otherwise directed by the Bankruptcy Court, all questions as to the validity, form, eligibility (including time of receipt), acceptance, and revocation or withdrawals of Ballots will be determined by the Voting and Claims Agent and/or the Debtors, as applicable, in their reasonable discretion, which determination will be final and binding. The Debtors reserve the right, in consultation with the Required Consenting Noteholders, to reject any and all Ballots submitted by any of their respective creditors or equity holders not in proper form, the acceptance of which would, in the good-faith opinion of the Debtors or their counsel, as applicable, be unlawful. The Debtors further reserve their respective rights, in consultation with the Required Consenting Noteholders, to waive any defects or irregularities or conditions of delivery as to any particular Ballot by any of their creditors or equity holders. The interpretation (including the Ballot and the respective instructions thereto) by the applicable Debtor, unless otherwise directed by the Bankruptcy Court, will be final and binding on all parties. Unless waived, any defects or irregularities in connection with deliveries of Ballots must be cured within such time as the Debtors (in consultation with the Required Consenting Noteholders) or the Bankruptcy Court determines. Neither the Debtors nor any other person will be under any duty to provide notification of defects or irregularities with respect to deliveries of Ballots nor will any of them incur any liabilities for failure to provide such notification. Unless otherwise directed by the Bankruptcy Court, delivery of such Ballots will not be deemed to have been made until such irregularities have been cured or waived. Ballots previously furnished (and as to which any irregularities have not theretofore been cured or waived) will be invalidated.

10. Further Information, Additional Copies

If you have any questions or require further information about the voting procedures for voting your Prepetition Notes Claims and/or General Unsecured Claims against the Parent, about the packet of material you received or if you wish to obtain an additional copy of the Plan, this Disclosure Statement, or any exhibits to such documents, please contact the Voting and Claims Agent.

11. Filing of the Plan Supplement

The Debtors will initially file the Plan Supplement no later than seven (7) days prior to the Confirmation Hearing. The Debtors will transmit a copy of the Plan Supplement to the Distribution List, as defined herein. Additionally, parties may request (and obtain at the Debtors' expense) a copy of the Plan Supplement by: (a) calling the Voting and Claims Agent at (888) 802-7207 (Toll Free) (781) 575-2107 (International); (b) writing to Superior Energy Services Balloting

Center, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245; and/or (c) visiting the Debtors' restructuring website at: http://www.kccllc.net/Superior. Parties may also obtain any documents filed in the Chapter 11 Cases for a fee via PACER at https://www.txs.uscourts.gov/bankruptcy.

The Plan Supplement will include all Exhibits and Plan Schedules that were not already filed as exhibits to the Plan or this Disclosure Statement, all of which are incorporated by reference into, and are an integral part of, the Plan, as all of the same may be amended, supplemented, or modified from time to time.

As used herein, the term "**Distribution List**" means (a) the Office of the United States Trustee, (b) counsel to the Ad Hoc Noteholder Group, (c) counsel to the Prepetition Notes Indenture Trustee, (d) Depository Trust Company (the "**Transfer Agent**"), (e) the Internal Revenue Service, and (f) all parties that, as of the applicable date of determination, have filed requests for notice in this Chapter 11 Cases pursuant to Bankruptcy Rule 2002.

12. Tabulation of Votes

THE FOLLOWING IS IMPORTANT INFORMATION REGARDING VOTING THAT SHOULD BE READ CAREFULLY BY ALL HOLDERS OF CLAIMS IN THE VOTING CLASSES.

- FOR YOUR VOTE TO BE COUNTED, YOUR BALLOT, PRE-VALIDATED BENEFICIAL HOLDER BALLOT OR MASTER BALLOT, AS APPLICABLE, MUST BE PROPERLY EXECUTED, COMPLETED, DATED AND DELIVERED SUCH THAT IT IS **ACTUALLY RECEIVED** ON OR BEFORE THE VOTING DEADLINE BY THE VOTING AND CLAIMS AGENT.

- A HOLDER OF A CLAIM MAY CAST ONLY ONE VOTE PER EACH CLAIM SO HELD. BY SIGNING AND RETURNING A BALLOT, BENEFICIAL HOLDER BALLOT OR MASTER BALLOT, AS APPLICABLE, EACH HOLDER OF A CLAIM WILL CERTIFY TO THE BANKRUPTCY COURT AND THE DEBTORS THAT NO OTHER BALLOTS, BENEFICIAL HOLDER BALLOTS OR MASTER BALLOTS WITH RESPECT TO SUCH CLAIM HAS BEEN CAST OR, IF ANY OTHER BALLOT, BENEFICIAL HOLDER BALLOTS OR MASTER BALLOTS HAVE BEEN CAST WITH RESPECT TO SUCH CLAIM, SUCH EARLIER BALLOT, BENEFICIAL HOLDER BALLOTS OR MASTER BALLOTS ARE THEREBY SUPERSEDED AND REVOKED.

- **ANY BALLOT, BENEFICIAL HOLDER BALLOT OR MASTER BALLOT THAT IS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED TOWARD CONFIRMATION OF THE PLAN UNLESS THE DEBTORS IN CONSULTATION WITH THE REQUIRED CONSENTING NOTEHOLDERS HAVE GRANTED AN EXTENSION OF THE VOTING DEADLINE IN WRITING WITH RESPECT TO SUCH BALLOT, BENEFICIAL HOLDER BALLOT OR MASTER BALLOT.**

- **ADDITIONALLY, THE FOLLOWING BALLOTS, BENEFICIAL HOLDER BALLOTS AND MASTER BALLOTS WILL NOT BE COUNTED:**

  - any Ballot, Beneficial Holder Ballot or Master Ballot that is illegible or contains insufficient information to permit the identification of the claimant;
  - any Ballot, Beneficial Holder Ballot or Master Ballot cast by a person or entity that does not hold a Claim in one of the Voting Classes;
  - any Ballot, Beneficial Holder Ballot or Master Ballot cast for a Claim listed in the Schedules as contingent, unliquidated or disputed for which the applicable bar date has passed and no proof of claim was timely filed;
  - any Ballot, Beneficial Holder Ballot or Master Ballot that (a) is properly completed, executed and timely filed, but does not indicate an acceptance or rejection of the Plan, (b) indicates both an acceptance and rejection of the Plan, or (c) partially accepts and partially rejects the Plan;
  - any Ballot, Beneficial Holder Ballot or Master Ballot cast for a Claim that is subject to an objection pending as of the Voting Record Date (except as otherwise provided herein);
  - any Ballot, Beneficial Holder Ballot or Master Ballot sent to the Debtors, the Debtors' agents/representatives (other than the Voting and Claims Agent), any indenture trustee or the Debtors' financial or legal advisors;
  - any unsigned Ballot, Beneficial Holder Ballot or Master Ballot; or
  - any Ballot, Beneficial Holder Ballot or Master Ballot not cast in accordance with the procedures described herein.

VII.
CONFIRMATION OF THE PLAN

A. THE CONFIRMATION HEARING

The Debtors intend to file voluntary petitions to commence the Chapter 11 Cases and to request that the Bankruptcy Court schedule a hearing to consider final approval of the Disclosure Statement and confirmation of the Plan (the "**Confirmation Hearing**") as soon as possible, at the United States Bankruptcy Court for the Southern District of Texas. Further information regarding the Confirmation Hearing, including the exact date and time on which it will be held and the timing and procedures for objecting to this Disclosure Statement or the Plan, will be included in the order scheduling the Confirmation Hearing.

B. OBJECTIONS TO CONFIRMATION

Section 1128(b) of the Bankruptcy Code provides that any party in interest may object to the confirmation of a plan of reorganization. Any objection to confirmation of the Plan must be in writing, must conform to the Bankruptcy Rules and the Local Rules, must set forth the name of the objecting party, the nature and amount of Claims and/or Equity Interests held or asserted by

the objecting party against the Debtors' estates or properties, the basis for the objection and the specific grounds therefore, and must be filed with the Bankruptcy Court so as to be actually received no later than the date and time designated in the notice of the Confirmation Hearing.

UNLESS AN OBJECTION TO CONFIRMATION IS TIMELY FILED, IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT.

C. EFFECT OF CONFIRMATION OF THE PLAN

Article X of the Plan contains certain provisions relating to (a) the compromise and settlement of Claims, (b) the release of the Released Parties by the Debtors and certain Holders of Claims and Equity Interests, and each of their respective Related Persons, and (c) exculpation of certain parties. **It is important to read such provisions carefully so that you understand the implications of these provisions with respect to your Claim or Equity Interest such that you may cast your vote accordingly**.

THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AGAINST AND EQUITY INTERESTS IN THE DEBTORS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, NOTWITHSTANDING WHETHER OR NOT SUCH HOLDER (A) WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, (B) HAS FILED A PROOF OF CLAIM OR EQUITY INTEREST IN THE CHAPTER 11 CASES OR (C) FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN OR VOTED TO REJECT THE PLAN.

D. CONSUMMATION OF THE PLAN

It will be a condition to Confirmation of the Plan that all provisions, terms and conditions of the Plan are approved in the Confirmation Order unless otherwise satisfied or waived pursuant to the provisions of Article IX of the Plan. Following Confirmation, the Plan will be consummated on the Effective Date.

E. CONFIRMATION PROCEDURES

Section 1128(a) of the Bankruptcy Code requires the Bankruptcy Court, after appropriate notice, to hold a hearing on confirmation of a plan of reorganization. On the first day of the Debtors' Chapter 11 Cases, the Debtors will request that the Bankruptcy Court schedule the Confirmation Hearing on shortened notice. Notice of the Confirmation Hearing will be provided to all known creditors and equity holders or their representatives. The Confirmation Hearing may be adjourned from time to time by the Bankruptcy Court without further notice except for an announcement of the adjourned or continued date made at the Confirmation Hearing or any subsequent adjourned Confirmation Hearing.

F. STATUTORY REQUIREMENTS FOR CONFIRMATION OF THE PLAN

At the Confirmation Hearing, the Bankruptcy Court will determine whether the Plan satisfies the requirements of section 1129 of the Bankruptcy Code. The Debtors believe that: (i) the Plan satisfies or will satisfy all of the statutory requirements of chapter 11 of the Bankruptcy Code; (ii) the Debtors have complied or will have complied with all of the requirements of chapter

11 of the Bankruptcy Code; and (iii) the Plan has been proposed in good faith. Specifically, the Debtors believe that the Plan satisfies or will satisfy the applicable confirmation requirements of section 1129 of the Bankruptcy Code set forth below:

- The Plan complies with the applicable provisions of the Bankruptcy Code;
- The Debtors complied with the applicable provisions of the Bankruptcy Code;
- The Plan has been proposed in good faith and not by any means forbidden by law;
- Any payment made or promised under the Plan for services or for costs and expenses in, or in connection with, the Chapter 11 Cases, or in connection with the Plan and incident to the cases, has been or will be disclosed to the Bankruptcy Court, and any such payment: (a) made before the confirmation of the Plan is reasonable; or (b) if it is to be fixed after confirmation of the Plan, is subject to the approval of the Bankruptcy Court for the determination of reasonableness;
- The Debtors have disclosed or will disclose in the Plan Supplement the identity and affiliations of any individual proposed to serve, after confirmation of the Plan, as a director, officer, or voting trustee of the Debtors, an affiliate of the Debtors participating in the Plan with the Debtors, or a successor to the Debtors under the Plan. The appointment to, or continuance in, such office by such individual, will be consistent with the interests of creditors and equity security holders and with public policy and the Debtors will have disclosed the identity of any insider that the Reorganized Debtors will employ or retain, and the nature of any compensation for such insider;
- Either each Holder of an Impaired Claim or Equity Interest will have accepted the Plan, or will receive or retain under the Plan on account of such Claim, property of a value, as of the Effective Date of the Plan, that is not less than the amount that such Holder would receive or retain if the Debtors were liquidated on that date under chapter 7 of the Bankruptcy Code;
- Each Class of Claims that is entitled to vote on the Plan will either have accepted the Plan or will not be impaired under the Plan, or the Plan can be confirmed without the approval of such Voting Class pursuant to section 1129(b) of the Bankruptcy Code;
- Except to the extent that the Holder of a particular Claim will agree to a different treatment of its Claim, the Plan provides that Administrative Claims and Other Priority Claims will be paid in full in Cash on the Effective Date, or as soon thereafter as is reasonably practicable, and that Priority Tax Claims will be paid in accordance with section 1129(a)(9)(C) of the Bankruptcy Code;
- At least one Class of Impaired Claims will accept the Plan, determined without including any acceptance of the Plan by any insider holding a Claim in that Class;
- Confirmation of the Plan will not likely be followed by the liquidation or the need for further financial reorganization of the Debtors or any successor thereto under the Plan; and

- All outstanding fees payable pursuant to section 1930 of title 28 of the United States Code will be paid when due.

1. Best Interests of Creditors Test/Liquidation Analysis

Often called the "best interests" test, section 1129(a)(7) of the Bankruptcy Code requires that a bankruptcy court find, as a condition to confirmation, that a chapter 11 plan provide, with respect to each class, that each holder of a claim or an equity interest in such class either (a) has accepted the plan or (b) will receive or retain under the plan property of a value, as of the effective date of the plan, that is not less than the amount that such holder would receive or retain if the debtor or debtors are liquidated under chapter 7 of the Bankruptcy Code. To make these findings, the Bankruptcy Court must: (a) estimate the cash liquidation proceeds that a chapter 7 trustee would generate if the chapter 11 cases were converted to a chapter 7 case and the assets of the particular debtors' estate were liquidated; (b) determine the liquidation distribution that each non-accepting holder of a claim or an equity interest would receive from such liquidation proceeds under the priority scheme dictated in chapter 7; and (c) compare such holder's liquidation distribution to the distribution under the chapter 11 plan that such holder would receive if the chapter 11 plan were confirmed.

In chapter 7 cases, creditors and interest holders of a debtor are paid from available assets generally in the following order, with no junior class receiving any payments until all amounts due to senior classes have been paid in full: (a) holders of secured claims (to the extent of the value of their collateral); (b) holders of priority claims; (c) holders of unsecured claims; (d) holders of debt expressly subordinated by its terms or by order of the bankruptcy court; and (e) holders of equity interests.

Accordingly, the Cash amount that would be available for satisfaction of claims (other than secured claims) would consist of the proceeds resulting from the disposition of the unencumbered assets of the debtors, augmented by the unencumbered Cash held by the debtors at the time of the commencement of the liquidation. Such Cash would be reduced by the amount of the costs and expenses of the liquidation and by such additional administrative and priority claims that may result from termination of the debtor's business and the use of chapter 7 for purposes of a liquidation.

As described in more detail in the liquidation analysis attached hereto as Exhibit C (the "**Liquidation Analysis**"), the Debtors believe that confirmation of the Plan will provide each Holder of an Allowed Claim or Equity Interest in each Class with a recovery greater than or equal to the value of any distributions if the Chapter 11 Cases were converted to a case under chapter 7 of the Bankruptcy Code because, among other reasons, proceeds received in a chapter 7 liquidation are likely to be significantly discounted due to the distressed nature of the sale of the Debtors' assets and the fees and expenses of a chapter 7 trustee would likely further reduce Cash available for distribution. In addition, distributions in a chapter 7 case may not occur for a longer period of time than distributions under the Plan, thereby reducing the present value of such distributions. In this regard, it is possible that distribution of the proceeds of a liquidation could be delayed for a significant period while the chapter 7 trustee and its advisors become knowledgeable about, among other things, the Chapter 11 Cases and the Claims against the Debtors.

2. Feasibility

Section 1129(a)(11) of the Bankruptcy Code requires that the bankruptcy court find that confirmation is not likely to be followed by the liquidation of the Reorganized Debtors or the need for further financial reorganization, unless the plan contemplates such liquidation. For purposes of demonstrating that the Plan meets this "feasibility" standard, the Debtors have analyzed the ability of the Reorganized Debtors to meet their obligations under the Plan and to retain sufficient liquidity and capital resources to conduct their businesses.

The Debtors believe that the Plan meets the feasibility requirement set forth in section 1129(a)(11) of the Bankruptcy Code. In connection with the development of the Plan and for the purposes of determining whether the Plan satisfies this feasibility standard, the Debtors analyzed the ability of the Reorganized Debtors to satisfy their financial obligations while maintaining sufficient liquidity and capital resources. Financial projections of the Reorganized Debtors for the years ending 2021, 2022, and 2023 (the "**Financial Projections**") are attached hereto as Exhibit D.

In general, as illustrated by the Financial Projections, the Debtors believe that as a result of the transactions contemplated by the Plan, including the Exit Facility Credit Agreement and the Equity Rights Offering, the Reorganized Debtors should have sufficient cash flow and availability to make all payments required pursuant to the Plan while conducting ongoing business operations. The Debtors believe that confirmation and consummation is, therefore, not likely to be followed by the liquidation or further reorganization of the Reorganized Debtors. Accordingly, the Debtors believe that the Plan satisfies the feasibility requirement of section 1129(a)(11) of the Bankruptcy Code.

THE FINANCIAL PROJECTIONS, INCLUDING THE UNDERLYING ASSUMPTIONS, SHOULD BE CAREFULLY REVIEWED IN EVALUATING THE PLAN. WHILE MANAGEMENT BELIEVES THE ASSUMPTIONS UNDERLYING THE FINANCIAL PROJECTIONS, WHEN CONSIDERED ON AN OVERALL BASIS, ARE REASONABLE IN LIGHT OF CURRENT CIRCUMSTANCES AND EXPECTATIONS, NO ASSURANCE CAN BE GIVEN THAT THE FINANCIAL PROJECTIONS WILL BE REALIZED.

THE FINANCIAL PROJECTIONS HAVE NOT BEEN EXAMINED OR COMPILED BY INDEPENDENT ACCOUNTANTS. THE DEBTORS MAKE NO REPRESENTATION OR WARRANTY AS TO THE ACCURACY OF THE FINANCIAL PROJECTIONS OR THEIR ABILITY TO ACHIEVE THE PROJECTED RESULTS. MANY OF THE ASSUMPTIONS ON WHICH THE PROJECTIONS ARE BASED ARE INHERENTLY SUBJECT TO SIGNIFICANT ECONOMIC AND COMPETITIVE UNCERTAINTIES AND CONTINGENCIES WHICH ARE BEYOND THE CONTROL OF THE DEBTORS. INEVITABLY, SOME ASSUMPTIONS WILL NOT MATERIALIZE AND UNANTICIPATED EVENTS AND CIRCUMSTANCES MAY AFFECT THE ACTUAL FINANCIAL RESULTS. THEREFORE, THE ACTUAL RESULTS ACHIEVED THROUGHOUT THE PERIOD OF THE FINANCIAL PROJECTIONS MAY VARY FROM THE PROJECTED RESULTS AND THE VARIATIONS MAY BE MATERIAL. ALL HOLDERS OF CLAIMS THAT ARE ENTITLED TO VOTE TO ACCEPT OR REJECT THE PLAN ARE URGED TO EXAMINE CAREFULLY ALL OF THE ASSUMPTIONS ON WHICH THE FINANCIAL PROJECTIONS ARE BASED IN CONNECTION WITH THEIR EVALUATION OF THE PLAN.

BASED ON THE FINANCIAL PROJECTIONS SET FORTH IN EXHIBIT D HERETO, THE DEBTORS BELIEVE THAT THEY WILL BE ABLE TO MAKE ALL DISTRIBUTIONS AND PAYMENTS UNDER THE PLAN AND THAT CONFIRMATION OF THE PLAN IS NOT LIKELY TO BE FOLLOWED BY LIQUIDATION OF THE REORGANIZED DEBTORS OR THE NEED FOR FURTHER FINANCIAL REORGANIZATION OF THE REORGANIZED DEBTORS.

3. Acceptance by Impaired Classes

The Bankruptcy Code requires, as a condition to confirmation, that, except as described in the following section, each class of claims or equity interests that is impaired under a plan, accept the plan. A class that is not "impaired" under a plan is deemed to have accepted the plan and, therefore, solicitation of acceptances with respect to such class is not required. A class is "impaired" unless the plan: (a) leaves unaltered the legal, equitable and contractual rights to which the claim or the equity interest entitles the holder of such claim or equity interest; (b) cures any default and reinstates the original terms of such obligation; or (c) provides that, on the consummation date, the holder of such claim or equity interest receives Cash equal to the allowed amount of that claim or, with respect to any equity interest, any fixed liquidation preference to which the holder of such equity interest is entitled to any fixed price at which the debtor may redeem the security.

The Bankruptcy Code defines "acceptance" of a plan by a class of (i) claims as acceptance by creditors in that class that hold at least two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the claims that cast ballots for acceptance or rejection of the plan and (ii) equity interests as acceptance by interest holders in that class that hold at least two-thirds (2/3) in amount of the equity interests that cast ballots for acceptance or rejection of the plan. Holders of claims or equity interests that fail to vote are not counted in determining the thresholds for acceptance of the plan.

Claims in Classes 1, 2, 3, 4, 8, and 9 and Equity Interests in Class 11 are not Impaired under the Plan, and, as a result, the Holders of such Claims and Equity Interests are deemed to have accepted the Plan. Accordingly, the Debtors are not required to solicit their vote.

Equity Interests in Class 10 and Claims in Class 12 are Impaired under the Plan and are not receiving any recovery under the Plan and, as a result, the Holders of such Equity Interests and Claims are deemed to reject the Plan. Accordingly, the Debtors are not required to solicit their vote.

Claims in Classes 5, 6, and 7 are Impaired under the Plan, and as a result, the Holders of such Claims are entitled to vote on the Plan. Pursuant to section 1129 of the Bankruptcy Code, the Holders of Claims in the Voting Classes must accept the Plan for the Plan to be confirmed without application of the "fair and equitable test" to Classes 5, 6, and 7 and without considering whether the Plan "discriminates unfairly" with respect to Classes 5, 6, and 7 as both standards are described herein. As explained above, Classes 5, 6, and 7 will have accepted the Plan if the Plan is accepted by at least two-thirds (2/3) in amount and a majority in number of the Claims in each of Classes 5, 6, and 7 (other than any Claims of creditors designated under section 1126(e) of the Bankruptcy Code) that will have voted to accept or reject the Plan.

4. Confirmation Without Acceptance by All Impaired Classes

Section 1129(b) of the Bankruptcy Code allows a bankruptcy court to confirm a plan even if less than all impaired classes entitled to vote on the plan have accepted it, provided that the plan has been accepted by at least one impaired class of claims. Pursuant to section 1129(b) of the Bankruptcy Code, notwithstanding an impaired Class's rejection or deemed rejection of the Plan, the Plan will be confirmed, at the Debtors' request, in a procedure commonly known as "cram down," so long as the Plan does not "discriminate unfairly" and is "fair and equitable" with respect to each Class of Claims or Equity Interests that is impaired under, and has not accepted, the Plan.

5. No Unfair Discrimination

This test applies to classes of claims or equity interests that are of equal priority and are receiving different treatment under the Plan. The test does not require that the treatment be the same or equivalent, but that such treatment be "fair." In general, bankruptcy courts consider whether a plan discriminates unfairly in its treatment of classes of claims of equal rank (e.g., classes of the same legal character). Bankruptcy courts will take into account a number of factors in determining whether a plan discriminates unfairly, and, accordingly, a plan could treat two classes of unsecured creditors differently without unfairly discriminating against either class.

6. Fair and Equitable Test

This test applies to classes of different priority and status (*e.g.*, secured versus unsecured) and includes the general requirement that no class of claims receive more than 100% of the amount of the allowed claims in such class. As to the dissenting class, the test sets different standards depending on the type of claims or equity interests in such class:

- Secured Claims. The condition that a plan be "fair and equitable" to a non-accepting class of secured claims includes the requirements that: (a) the holders of such secured claims retain the liens securing such claims to the extent of the allowed amount of the claims, whether the property subject to the liens is retained by the debtor or transferred to another entity under the plan; and (b) each holder of a secured claim in the class receives deferred Cash payments totaling at least the allowed amount of such claim with a present value, as of the effective date of the plan, at least equivalent to the value of the secured claimant's interest in the debtor's property subject to the liens.

- Unsecured Claims. The condition that a plan be "fair and equitable" to a non-accepting class of unsecured claims includes the following requirement that either: (a) the plan provides that each holder of a claim of such class receive or retain on account of such claim property of a value, as of the effective date of the plan, equal to the allowed amount of such claim; or (b) the holder of any claim or any equity interest that is junior to the claims of such class will not receive or retain under the plan on account of such junior claim or junior equity interest any property.

- Equity Interests. The condition that a plan be "fair and equitable" to a non-accepting class of equity interests includes the requirements that either:

    - the plan provides that each holder of an equity interest in that class receives or retains under the plan on account of that equity interest property of a value, as of

the effective date of the plan, equal to the greater of: (a) the allowed amount of any fixed liquidation preference to which such holder is entitled; (b) any fixed redemption price to which such holder is entitled; or (c) the value of such interest; or

- if the class does not receive the amount required in the paragraph directly above, no class of equity interests junior to the non-accepting class may receive a distribution under the plan.

To the extent that any of the Voting Classes votes to reject the Plan, the Debtors reserve the right to seek (a) confirmation of the Plan under section 1129(b) of the Bankruptcy Code and/or (b) modify the Plan in accordance with Article XII of the Plan.

The Debtors do not believe that the Plan discriminates unfairly against any Impaired Class of Claims or Equity Interests. The Debtors believe that the Plan and the treatment of all Classes of Claims and Equity Interests under the Plan satisfy the foregoing requirements for non-consensual confirmation of the Plan.

G. CONSUMMATION OF THE PLAN

The Plan will be consummated on the Effective Date. For a more detailed discussion of the conditions precedent to the consummation of the Plan and the impact of failure to meet such conditions, see Article IX.B of the Plan.

VIII.
VALUATION ANALYSIS

Attached hereto as Exhibit E is a valuation analysis of the Reorganized Debtors, which was performed and prepared by Ducera and Johnson Rice and is incorporated by reference herein.

IX.
EXEMPTIONS FROM SECURITIES ACT REGISTRATION

The Solicitation is being made before the Petition Date only to Eligible Holders of Prepetition Notes Claims who are (i) located inside the United States and are (a) "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) or (b) "accredited investors" (as defined in Rule 501(a) of Regulation D under the Securities Act) or (ii) located outside the United States and are persons other than "U.S. persons" (as defined in Rule 902 under the Securities Act).

The issuance of and the distribution under the Plan of the New Common Stock (other than pursuant to the Equity Rights Offering which will be issued and distributed pursuant to section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder) will be exempt from registration under the Securities Act and any other applicable securities laws pursuant to section 1145 of the Bankruptcy Code. No offer of securities to the public is made, or will be made, in any member state of the European Economic Area that requires the publication of a prospectus within the meaning of the EU Prospectus Directive (Directive 2003/71/EC), as amended, or the EU Prospectus Regulation (Regulation (EU) 2017/1129).

Section 1145 of the Bankruptcy Code generally exempts from registration under the Securities Act the offer or sale under a chapter 11 plan of a security of the debtor, of an affiliate participating in a joint plan with the debtor, or of a successor to the debtor under a plan, if such securities are offered or sold in exchange for a claim against, or an interest in, the debtor or such affiliate, or principally in such exchange and partly for cash. In reliance upon this exemption, the New Common Stock (other than any New Common Stock to be issued upon exercise of any Subscription Rights will be exempt from the registration requirements of the Securities Act, and state and local securities laws. These securities may be resold without registration under the Securities Act or other federal or state securities laws pursuant to the exemption provided by section 4(a)(7) of the Securities Act, unless the holder is an "underwriter" with respect to such securities, as that term is defined in section 1145(b) of the Bankruptcy Code. In addition, such section 1145 exempt securities generally may be resold without registration under state securities laws pursuant to various exemptions provided by the respective laws of the several states.

Further, section 4(a)(2) of the Securities Act generally exempts from registration under the Securities Act a transaction by an issuer that does not involve a public offering. However, securities issued in such a transaction, including the New Common Stock issued upon exercise of Subscription Rights, are "restricted securities" as described in Article V.J of the Plan. Resales of such restricted securities would not be exempted by section 1145 of the Bankruptcy Code from registration under the Securities Act or other applicable law.

Notwithstanding the foregoing, persons may be able to sell such securities without registration pursuant to the resale safe harbor of Rule 144 of the Securities Act which, in effect, permits the resale of securities received by such persons pursuant to a chapter 11 plan, subject to applicable holding periods, volume limitations, notice and manner of sale requirements, and certain other conditions. Parties who believe they may be statutory underwriters as defined in section 1145 of the Bankruptcy Code are advised to consult with their own legal advisers as to the availability of the safe harbor provided by Rule 144. In any case, would-be recipients of new securities to be issued under the prepackaged Plan are advised to consult with their own legal advisers as to the availability of any such exemption from registration under the Securities Act or any other applicable federal or state law in any given instance and as to any applicable requirements or conditions to such availability.

X.
CERTAIN U.S. FEDERAL INCOME TAX CONSEQUENCES OF THE PLAN

A. INTRODUCTION

The following discussion summarizes certain U.S. federal income tax consequences expected to result from the consummation of the Plan. This discussion is only for general information purposes and only describes the expected tax consequences to the Debtors and Holders of Prepetition Notes Claims and General Unsecured Claims against the Parent (each a "**Holder**"). It is not a complete analysis of all potential U.S. federal income tax consequences and does not address any tax consequences arising under any state, local or foreign tax laws or federal estate or gift tax laws. This discussion is based on the Internal Revenue Code of 1986, as amended (the "**IRC**" or "**Tax Code**"), Treasury Regulations promulgated thereunder, judicial decisions, and published rulings and administrative pronouncements of the Internal Revenue Service (the "**IRS**"), all as in effect on the date of this Disclosure Statement. These authorities may change, possibly

retroactively, resulting in U.S. federal income tax consequences different from those discussed below. No ruling has been or will be sought from the IRS, and no legal opinion of counsel will be rendered, with respect to the matters discussed below. There can be no assurance that the IRS will not take a contrary position regarding the U.S. federal income tax consequences resulting from the consummation of the Plan or that any contrary position would not be sustained by a court.

This discussion assumes that Holders of Prepetition Notes Claims and General Unsecured Claims against Parent have held such property as "capital assets" within the meaning of IRC Section 1221 (generally, property held for investment) and will hold the New Common Stock as capital assets. This discussion also assumes that the Claims to which any of the Debtors are a party will be respected for U.S. federal income tax purposes in accordance with their form, and that the Claims constitute interests in the Debtors "solely as a creditor" for purposes of Section 897 of the Tax Code.

This discussion does not address all U.S. federal income tax considerations that may be relevant to a particular Holder in light of that Holder's particular circumstances, including the impact of the tax on net investment income imposed by Section 1411 of the Tax Code. In addition, it does not address considerations relevant to Holders subject to special rules under the U.S. federal income tax laws, such as "qualified foreign pension funds" (as defined in Section 897(l)(2) of the Tax Code), entities all of the interests of which are held by qualified foreign pension funds, financial institutions, insurance companies, brokers, dealers or traders in securities, commodities or currencies, tax-exempt organizations, tax-qualified retirement plans, partnerships and other pass-through entities, Holders subject to the alternative minimum tax, Holders who utilize installment method reporting with respect to their Claims, Holders holding the Prepetition Notes Claims, General Unsecured Claims against Parent or New Common Stock as part of a hedge, straddle or other risk reduction strategy or as part of a conversion transaction or other integrated investment, Holders subject to special tax accounting rules as a result of any item of gross income with respect to the Prepetition Notes being taken into account in an applicable financial statement and U.S. Holders (as defined below) who have a functional currency other than the U.S. dollar.

This discussion also does not address the U.S. federal income tax consequences to holders (a) whose Claims are Unimpaired or otherwise entitled to payment in full under the Plan, or (b) that are deemed to accept or deemed to reject the Plan. Additionally, this discussion does not address the receipt of property by Holders of Prepetition Notes Claims or General Unsecured Claims against Parent other than in their capacity as such (e.g., this summary does not discuss the treatment of any increase to a Prepetition Notes Claim as a result of the RSA Premium (as defined in the Restructuring Support Agreement), any commitment fee or similar arrangement, any backstop commitments or any equity commitments) or the separate payment of professional fees incurred by any Holders. This discussion also does not discuss the treatment of the receipt of New Common Stock pursuant to the New Management Incentive Plan.

HOLDERS SHOULD CONSULT THEIR TAX ADVISORS REGARDING THE U.S. FEDERAL INCOME TAX CONSEQUENCES TO THEM OF THE CONSUMMATION OF THE PLAN AND THE RECEIPT, OWNERSHIP AND DISPOSITION OF NEW COMMON STOCK RECEIVED PURSUANT TO THE PLAN, AS WELL AS ANY TAX CONSEQUENCES ARISING UNDER ANY STATE, LOCAL OR FOREIGN TAX LAWS, OR ANY OTHER FEDERAL TAX LAWS. THE DEBTORS AND THE REORGANIZED DEBTORS SHALL NOT BE LIABLE TO ANY HOLDER OR ANY

AFFILIATES OF SUCH HOLDER FOR ANY TAX LIABILITY WITH RESPECT TO SUCH HOLDERS' TAX LIABILITY IN WHATSOEVER MANNER.

B. CERTAIN U.S. FEDERAL INCOME TAX CONSEQUENCES TO THE DEBTORS

1. Characterization of the Restructuring Transactions

The tax consequences of the implementation of the Plan to the Debtors will depend on the ultimate form of the Restructuring Transactions. The Debtors and the Consenting Noteholders have not yet determined how the Restructuring Transactions will be structured, either in whole or in part. However, the Restructuring Transactions are currently expected to be structured as taxable exchanges pursuant to which the New Common Stock, together with the other consideration distributed pursuant to the Plan, would be issued to the applicable Holders in exchange for their applicable Claims, and the Old Parent Interests would be terminated and cancelled.

The form of the Restructuring Transactions is subject to potential change. The discussion herein assumes the Debtors will undertake the Restructuring Transactions currently contemplated by the Plan in one or more taxable transactions as described above. Holders are urged to consult their tax advisors regarding the tax consequences of the Restructuring Transactions.

2. Cancellation of Indebtedness and Reduction of Tax Attributes

The Debtors generally should realize cancellation of indebtedness ("COD") income to the extent the adjusted issue price of the Prepetition Notes exceeds the sum of (i) the amount of cash treated as additional consideration for the Prepetition Notes Claims and (ii) the fair market value of the New Common Stock received by Holders on account of their Allowed Prepetition Notes Claims against any Affiliate Debtors. The amount of COD income that will be realized by the Debtors is uncertain because it will depend in part on the fair market value of the New Common Stock and other consideration distributed under the Plan on the Effective Date.

Under IRC Section 108, COD income realized by a debtor will be excluded from gross income if the discharge of debt occurs in a case brought under the Bankruptcy Code, the debtor is under the court's jurisdiction in such case and the discharge is granted by the court or is pursuant to a plan approved by the court (the "**Bankruptcy Exception**"). Because the Debtors are in bankruptcy, the Bankruptcy Exception should apply to the transactions consummated pursuant to the Plan and, as a result, the Debtors should be entitled to exclude from gross income any COD income realized as a result of the implementation of the Plan.

Under IRC Section 108(b), a debtor that excludes COD income from gross income under the Bankruptcy Exception generally must reduce certain tax attributes by the amount of the excluded COD income. Attributes subject to reduction include net operating losses ("**NOLs**"), NOL carryforwards and certain other losses, credits and carryforwards, and the debtor's tax basis in its assets (including stock of subsidiaries). In the case of a group of corporations filing a consolidated return, the attribute reduction rules apply first to the separate attributes of or attributable to the particular corporation whose debt is being discharged, and then, if necessary, to certain attributes of other members of the group. Accordingly, COD income of a debtor would result first in the reduction of any NOLs and other attributes, including asset basis, of or attributable to such debtor, and then, potentially, of consolidated NOLs and/or basis of or attributable to other

members of the group. The reduction in a debtor's tax basis in its assets generally does not have to exceed the excess of (i) its tax basis in assets held immediately after the discharge of indebtedness over (ii) the amount of liabilities remaining immediately after the discharge of indebtedness (the "**Liability Floor**"). NOLs for the taxable year of the discharge and NOL carryovers to such year generally are the first attributes subject to reduction. However, a debtor may elect under IRC Section 108(b)(5) (the "**Section 108(b)(5) Election**") to reduce its basis in its depreciable property first. If a debtor makes a Section 108(b)(5) Election, the Liability Floor does not apply to the reduction in basis of depreciable property. The Debtors do not currently intend to make the Section 108(b)(5) Election.

For tax periods through the tax year ending December 31, 2019, the Parent Group reported on its consolidated federal income tax return approximately $160 million of consolidated NOL carryforwards. The Debtors' NOLs are subject to audit and possible challenge by the IRS. Accordingly, the amount of the Debtors' NOLs ultimately may vary from the amounts set forth above.

The Debtors currently anticipate that the application of IRC Section 108(b) (assuming no Section 108(b)(5) Election is made) will result in the reduction of their NOLs and basis in their assets. However, the ultimate effect of the attribute reduction rules is uncertain because, among other things, it will depend on the amount of COD income realized by the Debtors, which cannot be determined until after the Plan is consummated.

3. Section 382 Limitation on Net Operating Losses and Built-In Losses

Under IRC Section 382, if a corporation or a consolidated group of corporations with NOLs, interest deductions suspended under Section 163(j) of the Tax Code or built-in losses (collectively with NOLs and certain other tax attributes, such as foreign tax credits, the "**Pre-Change Tax Attributes**") (each such corporation, a "**loss corporation**") undergoes an "ownership change," the loss corporation's use of its Pre-Change Tax Attributes and recognized built-in losses ("**RBILs**") generally will be subject to an annual limitation in the post-change period. In general, an "ownership change" occurs if the percentage of the value of the loss corporation's stock owned by one or more direct or indirect "five percent shareholders" increases by more than fifty percentage points over the lowest percentage of value owned by the five percent shareholders at any time during the applicable testing period (an "**Ownership Change**"). The testing period generally is the shorter of (i) the three-year period preceding the testing date or (ii) the period of time since the most recent Ownership Change of the corporation.

Subject to the special bankruptcy rules discussed below, the amount of the annual limitation on a loss corporation's use of its Pre-Change Tax Attributes and RBILs is generally equal to the product of the applicable long-term tax-exempt rate (as published by the IRS for the month in which the Ownership Change occurs) and the value of the loss corporation's outstanding stock immediately before the Ownership Change (excluding certain capital contributions). If a loss corporation has a net unrealized built-in gain ("**NUBIG**") immediately prior to the Ownership Change, the annual limitation may be increased as certain gains are recognized (or, unless certain provisions of proposed Treasury Regulations are enacted and apply to the Plan, treated as recognized pursuant to the safe harbors provided in IRS Notice 2003-65) during the five-year period beginning on the date of the Ownership Change (the "**Recognition Period**"). If a loss corporation has a net unrealized built-in loss ("**NUBIL**") immediately prior to the Ownership

Change, certain losses recognized during the Recognition Period also would be subject to the annual limitation and thus may reduce the amount of Pre-Change Tax Attributes that could be used by the loss corporation during the Recognition Period.

A NUBIG or NUBIL is generally the difference between the fair market value of a loss corporation's assets (or, if greater, the amount of a loss corporation's relevant liabilities, unless certain provisions of proposed Treasury Regulations are enacted and apply to the Plan) and its tax basis in the assets, subject to a statutorily-defined threshold amount. The amount of a loss corporation's NUBIG or NUBIL must be adjusted for built-in items of income or deduction that would be attributable to a pre-change period if recognized during the Recognition Period. The NUBIG or NUBIL of a consolidated group generally is calculated on a consolidated basis, subject to special rules.

If a loss corporation has a NUBIG immediately prior to an Ownership Change, any recognized built-in gains ("**RBIGs**") will increase the annual limitation in the taxable year the RBIG is recognized. An RBIG generally is any gain (and certain income) with respect to an asset held immediately before the date of the Ownership Change that is recognized during the Recognition Period to the extent of the fair market value of the asset over its tax basis immediately prior to the Ownership Change. However, the annual limitation will not be increased to the extent that the aggregate amount of all RBIGs that are recognized during the Recognition Period exceed the NUBIG. On the other hand, if a loss corporation has a NUBIL immediately prior to an Ownership Change, any RBILs will be subject to the annual limitation in the same manner as Pre-Change Tax Attributes. An RBIL generally is any loss (and certain deductions) with respect to an asset held immediately before the date of the Ownership Change that is recognized during the Recognition Period to the extent of the excess of the tax basis of the asset over its fair market value immediately prior to the Ownership Change. However, once the aggregate amount of all RBILs that are recognized during the Recognition Period exceeds the NUBIL, such excess RBILs are not subject to the annual limitation. Unless certain provisions of proposed Treasury Regulations are enacted and apply to the Plan, RBIGs and RBILs may be recognized during the Recognition Period for depreciable and amortizable assets that are not actually disposed. It is unclear whether the Parent Group will have a NUBIG or NUBIL on the Effective Date.

The Debtors expect the consummation of the Plan to result in an Ownership Change for the Reorganized Debtors. Because the Ownership Change will occur in a case brought under the Bankruptcy Code, one of the following two special rules should apply in determining the Reorganized Debtors' ability to utilize in post-Effective Date tax periods Pre-Change Tax Attributes and any RBILs attributable to tax periods preceding the Effective Date provided there is no Ownership Change prior to the Effective Date.

The first of these special rules applies when so-called "qualified creditors" of a debtor corporation in bankruptcy receive, in respect of their Claims, at least 50% of the vote and value of the stock of the reorganized debtor (or a controlling corporation if also in bankruptcy) pursuant to a confirmed bankruptcy plan (the "**382(l)(5) Exception**"). Under the 382(l)(5) Exception, a debtor's Pre-Change Tax Attributes are not limited on an annual basis, but, instead, NOL carryforwards will be reduced by the amount of any interest deductions claimed during any taxable year ending during the three-year period preceding the taxable year that includes the effective date of the plan of reorganization, and during the part of the taxable year prior to and including the effective date of the plan of reorganization, in respect of all debt converted into stock in the

reorganization. If the 382(l)(5) Exception applies and the Reorganized Debtors undergo another Ownership Change within two years after the Effective Date, then the Reorganized Debtors' Pre-Change Tax Attributes effectively would be eliminated in their entirety.

If an Ownership Change pursuant to a bankruptcy plan does not satisfy the requirements of the 382(l)(5) Exception, or if a debtor elects not to apply the 382(l)(5) Exception, the debtor's use of its Pre-Change Tax Attributes and RBILs arising during the Recognition Period will be subject to an annual limitation as determined under IRC Section 382(l)(6) (the "**382(l)(6) Exception**"). In such case, the amount of the annual limitation generally will be equal to the product of the applicable long-term tax-exempt rate (0.99% for December 2020) and the value of the debtor's outstanding stock immediately after the bankruptcy reorganization, provided such value may not exceed the value of the debtor's gross assets immediately before the Ownership Change, subject to certain adjustments. However, if any Pre-Change Tax Attributes and built-in losses of the debtor already are subject to an annual limitation at the time of an Ownership Change, those Pre-Change Tax Attributes and built-in losses will generally be subject to the lower of the two annual limitations.

It is currently anticipated that the Debtors either will not qualify for or will elect not to apply the 382(l)(5) Exception. Accordingly, the Debtors' Pre-Change Tax Attributes remaining after reduction for excluded COD income should be subject to an annual limitation generally equal to the lower of (i) any preexisting limitation imposed under IRC Section 382 and (ii) the product of the long-term tax-exempt rate for the month in which the Ownership Change resulting from the Plan occurs and the value of the Reorganized Debtors' outstanding stock immediately after consummation of the Plan pursuant to IRC Section 382(l)(6), prior to giving effect to the NUBIG and NUBIL rules described above. Pre-Change Tax Attributes not utilized in a given year due to the annual limitation may be carried forward for use in future years. To the extent the annual limitation of the Reorganized Debtors exceeds the Reorganized Debtors' taxable income (for purposes of IRC Section 382) in a given year, the excess will increase the annual limitation in future taxable years.

C. CERTAIN U.S. FEDERAL INCOME TAX CONSEQUENCES TO HOLDERS OF CERTAIN CLAIMS

1. Definition of U.S. Holder and Non-U.S. Holder

A "U.S. Holder" is a beneficial owner of the Prepetition Notes Claims, General Unsecured Claims against Parent or New Common Stock that, for U.S. federal income tax purposes, is or is treated as:

- an individual who is a citizen or resident of the United States;
- a corporation (or other entity taxable as a corporation for U.S. federal income tax purposes) created or organized under the laws of the United States, any state thereof, or the District of Columbia;
- an estate, the income of which is subject to U.S. federal income tax regardless of its source; or

- a trust that (1) is subject to the primary supervision of a U.S. court and the control of one or more "United States persons" (within the meaning of Section 7701(a)(30) of the Tax Code), or (2) has a valid election in effect to be treated as a United States person for U.S. federal income tax purposes.

A "Non-U.S. Holder" means a beneficial owner of the Prepetition Notes Claims, General Unsecured Claims against Parent or New Common Stock that is not a U.S. Holder and is, for U.S. federal income tax purposes, an individual, corporation (or other entity classified as a corporation for U.S. federal income tax purposes), estate or trust.

If a partnership or other entity or arrangement classified as a partnership for U.S. federal income tax purposes holds Prepetition Notes Claims, General Unsecured Claims against Parent or New Common Stock, the tax treatment of a partner in such partnership generally will depend upon the status of the partner and the activities of the partnership. Beneficial owners of the Prepetition Notes Claims, General Unsecured Claims against Parent and/or New Common Stock who are partners in a partnership holding any of such instruments should consult their tax advisors.

2. U.S. Holders of General Unsecured Claims Against Parent (Class 6)

Treatment of Exchanges. A U.S. Holder of a General Unsecured Claim against Parent should generally be treated as receiving its distributions (if any) of cash in a taxable exchange under Section 1001 of the Internal Revenue Code.

Recognition of Gain or Loss. Other than with respect to any amounts received that are attributable to accrued but untaxed interest (or OID), each U.S. Holder of a General Unsecured Claim against Parent should recognize gain or loss equal to the difference between the (a) amount of cash received in exchange for the Claim and (b) such U.S. Holder's adjusted tax basis, if any, in such Claim. A U.S. Holder's ability to deduct any loss recognized on the exchange of its Claims will depend on such U.S. Holder's own circumstances and may be restricted under the IRC. The character of any gain or loss as capital gain or loss or ordinary income or loss and, in the case of capital gain or loss, as short-term or long-term, will depend on a number of factors, including: (a) the nature and origin of the Claim; (b) the tax status of the U.S. Holder of such Claim; (c) whether such Claim has been held for more than one year; (d) the extent to which the U.S. Holder previously claimed a loss or bad debt deduction with respect to such Claim; and (e) whether such Claim was acquired at a market discount. A U.S. Holder that purchased its Claim from a prior Holder at a market discount may be subject to the market discount rules of the IRC as described below under *"—U.S. Holders of Prepetition Notes Claims Against Parent (Class 5) and Prepetition Notes Claims Against Affiliate Debtors (Class 7)—Exchange of Prepetition Notes Claims for Cash—Market Discount*."

A portion of the consideration received by a U.S. Holder of a General Unsecured Claim against Parent may be attributable to accrued interest or OID on such Claim. Such amount should be taxable to that U.S. Holder as interest income if such accrued interest or OID has not been previously included in the U.S. Holder's gross income for U.S. federal income tax purposes. Conversely, U.S. Holders of a General Unsecured Claim against Parent may be able to recognize a deductible loss to the extent any accrued interest or OID on such Claim was previously included in the U.S. Holder's gross income but was not paid in full by the Debtors. If the fair value of the consideration is not sufficient to fully satisfy all principal, interest or OID on the Claim, the extent

to which such consideration will be attributable to accrued interest and OID is unclear. The Debtors intend to take the position, and the Plan provides, that, to the extent permitted by applicable law, the distributions in full or partial satisfaction of Allowed Claims shall be allocated for income tax purposes first to the principal amount of Allowed Claims, with any excess allocated to unpaid interest that accrued, including OID, on such Claims.

3. U.S. Holders of Prepetition Notes Claims Against Parent (Class 5) and Prepetition Notes Claims Against Affiliate Debtors (Class 7)

(a) Exchange of Prepetition Notes Claims for Cash

Treatment of Exchanges. A U.S. Holder of Prepetition Notes Claims against Parent will not share in any distribution from the Parent GUC Recovery Cash Pool. The exchange of a Prepetition Notes Claim against an Affiliate Debtor for cash pursuant to the Plan will result in a taxable sale of such Prepetition Notes Claim for U.S. federal income tax purposes.

Recognition of Gain or Loss. A U.S. Holder receiving cash in exchange for a Prepetition Notes Claim against an Affiliate Debtor generally will recognize gain or loss in an amount equal to the difference, if any, between (i) the amount of cash received in exchange for such Prepetition Notes Claim (excluding any amount allocable to accrued but unpaid interest on the Prepetition Note, which will be taxable as interest to the extent not previously included in income) and (ii) the U.S. Holder's adjusted tax basis in the Prepetition Note at the time of exchange for cash. A U.S. Holder's adjusted tax basis in a Prepetition Note generally will be equal to the cost of the Prepetition Note, increased by market discount and "original issue discount" ("**OID**"), if any, previously included in the U.S. Holder's income with respect to the Prepetition Note, and reduced (but not below zero) by any amortizable bond premium that the U.S. Holder has previously amortized. Subject to the market discount rules discussed below, any gain or loss recognized by a U.S. Holder exchanging a Prepetition Notes Claim against an Affiliate Debtor for cash generally will be capital gain or loss and will be long-term capital gain or loss if the U.S. Holder has held the Prepetition Note for more than one year at the time of sale. Otherwise, such gain or loss will be short-term capital gain or loss. Long-term capital gains recognized by non-corporate U.S. Holders, including individuals, generally will be taxable at a reduced rate. The deductibility of capital losses is subject to limitations.

Market Discount. A U.S. Holder that acquired a Prepetition Note at any time other than at its original issuance at a market discount would generally be required to treat any gain recognized on the exchange or taxable disposition of a Prepetition Note as ordinary income to the extent of accrued market discount (on a straight line basis or, at the election of the holder, on a constant yield basis), unless an election to include market discount in income currently as it accrues was made by the U.S. Holder. A U.S. Holder will be considered to have acquired a Prepetition Note at a market discount if its tax basis in the Prepetition Note immediately after acquisition was less than the sum of all amounts payable thereon, other than payments of qualified stated interest, (or, in the case of a Prepetition Note issued with OID, less than the revised issue price within the meaning of the applicable tax rules) after the acquisition date, unless the difference is less than 0.25% of the Prepetition Note's issue price multiplied by the number of complete years from the acquisition date to maturity (in which case, the difference is de minimis market discount and the market discount rules would not apply).

(b) Exchange of Prepetition Notes Claims for New Common Stock

Treatment of Exchange. If the Restructuring Transactions are structured as taxable exchanges as described above, a U.S. Holder of Prepetition Notes Claims against an Affiliate Debtor receiving New Common Stock would generally be expected to receive its distribution under the Plan in a taxable exchange under Section 1001 of the Tax Code. In addition, a U.S. Holder of Prepetition Notes Claims against an Affiliate Debtor may receive Subscription Rights, and New Common Stock received pursuant to the exercise of such Subscription Rights, pursuant to the Equity Rights Offering. While not free from doubt, for U.S. federal income tax purposes, the Debtors intend to treat the Subscription Rights as rights to purchase New Common Stock from a holder of Prepetition Notes Claims against an Affiliate Debtor that is receiving the Cash Payout by a participant in the Equity Rights Offering rather than a right received in exchange for a Prepetition Notes Claim. U.S. Holders of Prepetition Notes Claims against an Affiliate Debtor should consult their tax advisors regarding the treatment of the receipt of the Subscription Rights.

Recognition of Gain or Loss. In a taxable exchange of Prepetition Notes Claims against an Affiliate Debtor for New Common Stock, a U.S. Holder generally will recognize gain or loss in an amount equal to the difference, if any, between (i) the fair market value of the New Common Stock and (ii) the U.S. Holder's "adjusted tax basis" in the Prepetition Notes. A U.S. Holder's adjusted tax basis in the Prepetition Notes is described above under "*—U.S. Holders of Prepetition Notes Claims Against Parent (Class 5) and Prepetition Notes Claims Against Affiliate Debtors (Class 7)—Exchange of Prepetition Notes Claims for Cash—Recognition of Gain or Loss*." Subject to the market discount rules discussed below, gain or loss generally will be capital gain or loss, and generally will be long-term capital gain or loss if the U.S. Holder has held the Prepetition Notes for more than one year as of the Effective Date. Long-term capital gains recognized by non-corporate U.S. Holders, including individuals, generally will be taxable at a reduced rate. The deductibility of capital losses is subject to limitations. If a U.S. Holder acquired Prepetition Notes with market discount (determined in the manner described in "*—U.S. Holders of Prepetition Notes Claims Against Parent (Class 5) and Prepetition Notes Claims Against Affiliate Debtors (Class 7)—Exchange of Prepetition Notes Claims for Cash—Market Discount*" above), any gain recognized on receipt of New Common Stock will be treated as ordinary income to the extent of the market discount accrued (on a straight line basis or, at the election of the U.S. Holder, on a constant yield basis) during such U.S. Holder's period of ownership, unless such U.S. Holder previously elected to include market discount in income as it accrued for U.S. federal income tax purposes. A U.S. Holder's tax basis in the New Common Stock generally would be equal to its fair market value as of the Effective Date, and its holding period in the New Common Stock would generally begin on the day after the Effective Date.

(c) Ownership of New Common Stock

Distributions. A U.S. Holder of New Common Stock generally will be required to include in gross income as ordinary dividend income the amount of any distributions paid on the New Common Stock to the extent such distributions are paid out of Reorganized Parent's current or accumulated earnings and profits as determined for U.S. federal income tax purposes. Distributions not treated as dividends for U.S. federal income tax purposes will constitute a return of capital and will first be applied against and reduce a U.S. Holder's adjusted tax basis in the New Common Stock, but not below zero. Any excess amount will be treated as gain from a sale or

exchange of the New Common Stock. U.S. Holders that are treated as corporations for U.S. federal income tax purposes may be entitled to a dividends received deduction with respect to distributions out of Reorganized Parent's earnings and profits. Additionally, non-corporate U.S. Holders that satisfy certain holding period requirements will generally be eligible for the reduced tax rates that apply to "qualified dividend income."

Sale or Other Taxable Disposition. A U.S. Holder of New Common Stock will recognize gain or loss upon the sale or other taxable disposition of New Common Stock equal to the difference between the amount realized upon the disposition and the U.S. Holder's adjusted tax basis in the New Common Stock. Subject to the recapture rules under IRC Section 108(e)(7), any such gain or loss generally will be capital gain or loss, and generally will be long-term capital gain or loss if the U.S. Holder has held the New Common Stock for more than one year as of the date of disposition. Long-term capital gains recognized by non-corporate U.S. Holders generally will be taxable at a reduced rate. Under the IRC Section 108(e)(7) recapture rules, a U.S. Holder may be required to treat gain recognized on the taxable disposition of New Common Stock as ordinary income if the U.S. Holder took a bad debt deduction with respect to the Prepetition Note exchanged for the applicable New Common Stock. U.S. Holders should consult their tax advisors regarding the applicable tax rates and netting rules for capital gains and losses. The deductibility of capital losses is subject to limitations.

4. Non-U.S. Holders

The following discussion assumes the Debtors will undertake the Restructuring Transactions currently contemplated by the Plan in one or more taxable transactions as described above in "*Certain U.S. Federal Income Tax Consequences to the Debtors—Characterization of the Restructuring Transactions*." The rules governing U.S. federal income taxation of a Non-U.S. Holder are complex. The following discussion includes only certain U.S. federal income tax consequences of the Plan to Non-U.S. Holders. The discussion does not include any non-U.S. tax considerations. Non-U.S. Holders should consult with their own tax advisors to determine the effect of U.S. federal, state, and local tax laws, as well as any other applicable non-U.S. tax laws and/or treaties, with regard to their participation in the transactions contemplated by the Plan, their ownership of Claims, and the ownership and disposition of Prepetition Notes Claims, General Unsecured Claims against Parent and New Common Stock, as applicable.

Whether a Non-U.S. Holder realizes gain or loss on an exchange and the amount of such gain or loss should generally be determined in the same manner as set forth above in connection with U.S. Holders.

(a) Gain Recognition

As discussed above, an exchange of Prepetition Notes Claims against Affiliate Debtors or General Unsecured Claims against Parent pursuant to the Plan is currently expected to result in gain or loss by a Holder. To the extent any gain is recognized, subject to the discussions below regarding FATCA (as defined below) and backup withholding, any gain recognized by a Non-U.S. Holder on the exchange of General Unsecured Claims against Parent for cash (as described above in *"—U.S. Holders of General Unsecured Claims Against Parent (Class 6)—Recognition of Gain or Loss"*) or Prepetition Notes Claims against an Affiliate Debtor for cash or New Common Stock,

as applicable (as described above in *"—U.S. Holders of Prepetition Notes Claims Against Parent (Class 5) and Prepetition Notes Claims Against Affiliate Debtors (Class 7)—Exchange of Prepetition Notes Claims for Cash"* and in *"—U.S. Holders of Prepetition Notes Claims Against Parent (Class 5) and Prepetition Notes Claims Against Affiliate Debtors (Class 7)—Exchange of Prepetition Notes Claims for New Common Stock"*), or a subsequent sale or other taxable disposition of New Common Stock (as described above in *"—U.S. Holders of Prepetition Notes Claims Against Parent (Class 5) and Prepetition Notes Claims Against Affiliate Debtors (Class 7)— New Common Stock—Sale or Other Taxable Disposition"*) generally will not be subject to U.S. federal income taxation unless (a) the Non-U.S. Holder is an individual who was present in the United States for 183 days or more during the taxable year in which the relevant sale, exchange or other taxable disposition occurs and certain other conditions are met, (b) such gain is effectively connected with the conduct by such Non-U.S. Holder of a trade or business in the United States (and if required by an applicable income tax treaty, such gain is attributable to a permanent establishment maintained by such Non-U.S. Holder in the United States) or (c) solely with respect to the New Common Stock, the issuer of such equity is or has been during a specified testing period a "U.S. real property holding corporation" (a "**USRPHC**") as defined in Section 897 of the Tax Code.

If the first exception applies, to the extent that any gain is recognized, the Non-U.S. Holder generally will be subject to U.S. federal income tax at a rate of 30% (or at a reduced rate or exemption from tax under an applicable income tax treaty) on the amount by which such Non-U.S. Holder's capital gains allocable to U.S. sources exceed its capital losses allocable to U.S. sources during the taxable year of the exchange. If the second exception applies, the Non-U.S. Holder generally will be subject to U.S. federal income tax with respect to any gain recognized in the same manner as a U.S. Holder. In order to claim an exemption from withholding tax, such Non-U.S. Holder will be required to provide a properly executed IRS Form W-8ECI (or such successor form as the IRS designates) to the withholding agent. In addition, a Non-U.S. Holder that is a corporation for U.S. federal income tax purposes may also be subject to a branch profits tax with respect to such Non-U.S. Holder's effectively connected earnings and profits that are attributable to such gain at a rate of 30% (or at a reduced rate or exemption from tax under an applicable income tax treaty). With respect to the third exception above, the Parent does not believe that it is or has been, and does not expect Reorganized Parent to become, a USRPHC.

(b) Interest

Subject to the discussions below regarding FATCA (as defined below) and backup withholding, payments to a Non-U.S. Holder that are attributable to interest (including, for purposes of this discussion of Non-U.S. Holders, any OID) that is not effectively connected with the Non-U.S. Holder's conduct of a trade or business within the United States generally will not be subject to U.S. federal income or withholding tax, provided that the withholding agent has received or receives, prior to payment, appropriate documentation (generally, IRS Form W-8BEN or W-8BEN-E) establishing that the Non-U.S. Holder is not a U.S. person. Interest income, however, may be subject to U.S. withholding tax if, at the applicable time:

- the Non-U.S. Holder actually or constructively owns 10% or more of the total combined voting power of all classes of voting stock of the Parent with respect to payments of interest on the Prepetition Notes;

- the Non-U.S. Holder is a "controlled foreign corporation" that is a "related person" (each, within the meaning of the Tax Code) with respect to the Parent; or

- the Non-U.S. Holder is a bank receiving interest described in Section 881(c)(3)(A) of the Tax Code.

If interest paid to a Non-U.S. Holder is effectively connected with the conduct by such Non-U.S. Holder of a trade or business in the United States (and if required by an applicable income tax treaty, such interest is attributable to a permanent establishment maintained by such Non-U.S. Holder in the United States), the Non-U.S. Holder generally will not be subject to U.S. federal withholding tax, provided such Non-U.S. Holder provides a properly executed W-8ECI (or such successor form as the IRS designates) to the applicable withholding agent, as described above, but will be subject to U.S. federal income tax with respect to such interest in the same manner as a U.S. Holder under rules similar to those discussed above with respect to gain that is effectively connected with the conduct of a trade or business in the United States (see "—*Gain Recognition*" above).

A Non-U.S. Holder that does not qualify for the above exemption with respect to interest that is not effectively connected income generally will be subject to withholding of U.S. federal income tax on such interest at a 30% rate, unless such Non-U.S. Holder is entitled to a reduction in or exemption from withholding on such interest as a result of an applicable income tax treaty. To claim such entitlement, the Non-U.S. Holder must provide the applicable withholding agent with a properly executed IRS Form W-8BEN or W-8BEN-E claiming a reduction in or exemption from withholding tax on such payments of interest under the benefit of an income tax treaty between the United States and the country in which the Non-U.S. Holder resides or is established. For purposes of providing a properly executed IRS Form W-8BEN or W-8BEN-E, special procedures are provided under applicable Treasury Regulations for payments through qualified foreign intermediaries or certain financial institutions that hold customers' securities in the ordinary course of their trade or business.

(c) Distributions

As described above, distributions made on account of New Common Stock will constitute dividends for U.S. federal income tax purposes to the extent of the current or accumulated earnings and profits of Reorganized Parent, as determined under U.S. federal income tax principles. Distributions not treated as dividends for U.S. federal income tax purposes will be treated first as a non-taxable return of capital reducing the Non-U.S. Holder's basis in its New Common Stock. Any excess amount will generally be treated as gain from the sale or exchange of New Common Stock (which is subject to tax only in the circumstances described above).

Except as described below, dividends paid with respect to New Common Stock that are not effectively connected with the Non-U.S. Holder's conduct of a U.S. trade or business will be subject to U.S. federal withholding tax at a rate of 30% (or lower, if there is an applicable treaty rate or exemption from tax under the applicable income tax treaty). A Non-U.S. Holder generally will be required to satisfy certain IRS certification requirements in order to claim a reduction of or exemption from withholding under a tax treaty by providing the applicable withholding agent with a properly executed IRS Form W-8BEN or W-8BEN-E (or a successor form). Dividends paid

with respect to New Common Stock held by a Non-U.S. Holder that are effectively connected with the Non-U.S. Holder's conduct of a U.S. trade or business (and if an income tax treaty applies, are attributable to a permanent establishment or fixed base maintained by such Non-U.S. Holder in the United States) generally will not be subject to withholding tax if the Non-U.S. Holder provides a properly executed IRS Form W-8ECI (or successor form) to the withholding agent. Instead, such Non-U.S. Holder would be subject to U.S. federal income tax with respect to such dividends in the same manner as a U.S. Holder, and a Non-U.S. Holder that is a corporation for U.S. federal income tax purposes may also be subject to a branch profits tax with respect to such Non-U.S. Holder's effectively connected earnings and profits that are attributable to the dividends at a rate of 30% (or at a reduced rate or exemption from tax under an applicable income tax treaty).

(d) Additional Withholding Tax on Payments Made to Foreign Accounts

Withholding taxes may be imposed under Sections 1471 to 1474 of the Tax Code (such Sections commonly referred to as the Foreign Account Tax Compliance Act, or "**FATCA**") on certain types of payments made to non-U.S. financial institutions and certain other non-U.S. entities. Specifically, a 30% withholding tax may be imposed on interest on the Prepetition Notes, dividends (including constructive dividends) on the New Common Stock, or (subject to the proposed Treasury Regulations discussed below), gross proceeds from the sale or other disposition of Prepetition Notes Claims, General Unsecured Claims against Parent or New Common Stock paid to a "foreign financial institution" or a "non-financial foreign entity" (each as defined in the Tax Code), unless (1) the foreign financial institution undertakes certain diligence, reporting and withholding obligations, (2) the non-financial foreign entity either certifies it does not have any "substantial United States owners" (as defined in the Tax Code) or furnishes identifying information regarding each substantial United States owner, or (3) the foreign financial institution or non-financial foreign entity otherwise qualifies for an exemption from these rules. If the payee is a foreign financial institution and is subject to the diligence, reporting and withholding requirements in (1) above, it must enter into an agreement with the U.S. Department of the Treasury requiring, among other things, that it undertake to identify accounts held by certain "specified United States persons" or "United States-owned foreign entities" (each as defined in the Tax Code), annually report certain information about such accounts, and withhold 30% on certain payments to non-compliant foreign financial institutions and certain other account holders. Foreign financial institutions located in jurisdictions that have an intergovernmental agreement with the United States governing FATCA may be subject to different rules.

Prior to the issuance of proposed Treasury Regulations, withholding under FATCA would have also applied to payments of gross proceeds from the sale or other disposition of Prepetition Notes Claims, General Unsecured Claims against Parent or New Common Stock on or after January 1, 2019. However, the proposed Treasury Regulations eliminate FATCA withholding on payments of gross proceeds entirely. Taxpayers generally may rely on these proposed Treasury Regulations until final Treasury Regulations are issued.

5. Accrued Interest

To the extent a Holder of a Claim receives consideration that is attributable to unpaid accrued interest on the Claim, the Holder may be required to treat such consideration as a payment of interest. In this regard, the Plan provides that distributions in full or partial satisfaction of

Allowed Claims shall be allocated first to the principal amount (as determined for U.S. federal income tax purposes) of Allowed Claims, with any excess allocated to unpaid interest that accrued on such Claims. Notwithstanding the Plan, there is general uncertainty regarding the extent to which the receipt of cash or other property should be treated as attributable to unpaid accrued interest. To the extent any property received pursuant to the Plan is considered attributable to unpaid accrued interest, a Holder will recognize ordinary income to the extent the value of the property exceeds the amount of unpaid accrued interest previously included in gross income by the Holder. A Holder's tax basis in such property (other than cash) should be equal to the amount of interest income treated as satisfied by the receipt of the property, and its holding period in the property should begin on the day after the Effective Date. A Holder generally will be entitled to recognize a loss to the extent any accrued interest previously included in its gross income is not paid in full.

HOLDERS SHOULD CONSULT THEIR TAX ADVISORS REGARDING THE EXTENT TO WHICH CONSIDERATION RECEIVED UNDER THE PLAN SHOULD BE TREATED AS ATTRIBUTABLE TO UNPAID ACCRUED INTEREST, AS WELL AS REGARDING THE CHARACTER OF ANY LOSS RECOGNIZED TO THE EXTENT ANY ACCRUED INTEREST PREVIOUSLY INCLUDED IN GROSS INCOME IS NOT PAID IN FULL.

6. Information Reporting and Backup Withholding

The Debtors and applicable withholding agents will withhold all amounts required by law to be withheld from payments of interest and dividends, whether in connection with distributions under the Plan or in connection with payments made on account of consideration received pursuant to the Plan, and will comply with all applicable information reporting requirements. The IRS may make the information returns reporting such interest and dividends and withholding available to the tax authorities in the country in which a Non-U.S. Holder is resident. In general, information reporting requirements may apply to distributions or payments under the Plan. Additionally, under the backup withholding rules, a Holder may be subject to backup withholding with respect to distributions or payments made pursuant to the Plan unless that Holder: (a) comes within certain exempt categories (which generally include corporations) and, when required, demonstrates that fact; or (b) timely provides a correct taxpayer identification number and certifies under penalty of perjury that the taxpayer identification number is correct and that the Holder is not subject to backup withholding (generally in the form of a properly executed IRS Form W-9 for a U.S. Holder, and, for a Non-U.S. Holder, in the form of a properly executed applicable IRS Form W-8 (or otherwise establishes such Non-U.S. Holder's eligibility for an exemption). Backup withholding is not an additional tax but is, instead, an advance payment that may be refunded to the extent it results in an overpayment of tax; provided that the required information is timely provided to the IRS.

In addition, from an information reporting perspective, Treasury Regulations generally require disclosure by a taxpayer on its U.S. federal income tax return of certain types of transactions in which the taxpayer participated, including, among other types of transactions, certain transactions that result in the taxpayer's claiming a loss in excess of specified thresholds. Holders are urged to consult their tax advisors regarding these regulations and whether the transactions contemplated by the Plan would be subject to these regulations and require disclosure on the Holders' tax returns.

THE FOREGOING DISCUSSION OF U.S. FEDERAL INCOME TAX CONSIDERATIONS IS FOR GENERAL INFORMATION PURPOSES ONLY AND IS NOT TAX ADVICE. EACH HOLDER SHOULD CONSULT ITS OWN TAX ADVISOR REGARDING THE FEDERAL, STATE, LOCAL AND FOREIGN TAX CONSEQUENCES OF THE PLAN DESCRIBED HEREIN. NEITHER THE PROPONENTS NOR THEIR PROFESSIONALS WILL HAVE ANY LIABILITY TO ANY PERSON OR HOLDER ARISING FROM OR RELATED TO THE FEDERAL, STATE, LOCAL AND FOREIGN TAX CONSEQUENCES OF THE PLAN OR THE FOREGOING DISCUSSION.

XI.
ALTERNATIVES TO CONFIRMATION AND CONSUMMATION OF THE PLAN

A. LIQUIDATION UNDER CHAPTER 7 OF THE BANKRUPTCY CODE

If the Plan or an alternative chapter 11 plan of reorganization cannot be confirmed, the Chapter 11 Cases may be converted to cases under chapter 7 of the Bankruptcy Code in which case, a trustee would be elected or appointed to liquidate the Debtors' assets. A discussion of the effect a chapter 7 liquidation would have on the recovery of Holders of Claims or Equity Interests is set forth in Section VII.F herein, titled "Statutory Requirements for Confirmation of the Plan." The Debtors believe that liquidation under chapter 7 would result in (i) smaller distributions being made to creditors and equity interest holders entitled to a recovery than those provided for in the Plan based on the liquidation value of the Debtors' assets and because of the additional administrative expenses involved in the appointment of a trustee and attorneys and other professionals to assist such trustee, (ii) additional expenses and claims, some of which would be entitled to priority, which would be generated during the liquidation and from the rejection of unexpired leases and executory contracts in connection with the cessation of the Debtors' operations, and (iii) the failure to realize the greater, going-concern value of all of the Debtors' assets.

B. FILING OF AN ALTERNATIVE PLAN OF REORGANIZATION

If the Plan is not confirmed, the Debtors or any other party in interest could attempt to formulate a different chapter 11 plan of reorganization. Such a plan might involve either a reorganization and continuation of the Debtors' businesses or an orderly liquidation of the Debtors' assets. As discussed above, during the negotiations prior to the filing of the Chapter 11 Cases and the Plan, the Debtors explored various alternatives to the Plan.

The Debtors believe that the Plan, and the associated Exit Facility, and the Equity Rights Offering enables the Debtors to emerge from chapter 11 successfully and expeditiously, preserving their businesses and allowing their creditors to realize the highest recoveries under the circumstances. In a liquidation under chapter 11 of the Bankruptcy Code, the assets of the Debtors would be sold in an orderly fashion over a more extended period of time than in a liquidation under chapter 7, and a trustee need not be appointed. Accordingly, creditors would receive greater recoveries than in a chapter 7 liquidation. Although a chapter 11 liquidation is preferable to a chapter 7 liquidation, the Debtors believe that a liquidation under chapter 11 is a much less attractive alternative to creditors than the Plan because the Plan provides for a greater return to creditors.

The prolonged continuation of the Chapter 11 Cases is likely to adversely affect the Debtors' businesses and operations. So long as the Chapter 11 Cases continue, senior management of the Debtors will be required to spend a significant amount of time and effort dealing with the Debtors' reorganization instead of focusing exclusively on business operations. In addition, the longer the Chapter 11 Cases continue, the more likely it is that the Debtors' vendors and service providers will lose confidence in the Debtors' ability to reorganize their businesses successfully and will seek to establish alternative commercial relationships. Furthermore, so long as the Chapter 11 Cases continue, the Debtors will be required to incur substantial costs for professional fees and other expenses associated with the proceedings. The prolonged continuation of the Chapter 11 Cases may also result in the termination of the Restructuring Support Agreement which would be value destructive for all parties in interest. In addition, the Debtors may no longer be permitted to use cash collateral on a consensual basis. Under these circumstances, it is unlikely the Debtors could successfully reorganize without damage to their business operations and material decreases in recoveries for creditors.

RECOMMENDATION

In the opinion of the Debtors, the Plan is preferable to the alternatives described in this Disclosure Statement because it provides for a larger distribution to the Debtors' creditors than would otherwise result in a liquidation under chapter 7 of the Bankruptcy Code. In addition, any alternative other than confirmation of the Plan could result in extensive delays and increased administrative expenses resulting in smaller distributions to Holders of Allowed Claims than that which is proposed under the Plan. Accordingly, the Debtors recommend that Holders of Claims entitled to vote on the Plan support confirmation of the Plan and vote to accept the Plan.

Respectfully submitted,

/s/ *Westervelt T. Ballard*
Superior Energy Services, Inc.
By:
Title:
Dated: December 7, 2020

Prepared by:

HUNTON ANDREWS KURTH LLP

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
600 Travis Street, Suite 4200
Houston, Texas 77002
Telephone: 713-220-4200
Facsimile: 713-220-4285

LATHAM & WATKINS LLP

George A. Davis (*pro hac vice* pending)
Keith A. Simon (*pro hac vice* pending)
George Klidonas (*pro hac vice* pending)
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864

Proposed Counsel to the Debtors and Debtors-in-Possession

Exhibit A

Plan of Reorganization

SOLICITATION VERSION

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Joint Administration Requested)

JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

HUNTON ANDREWS KURTH LLP

Timothy A. ("Tad") Davidson II (No. 24012503)
Ashley L. Harper (No. 24065272)
600 Travis Street, Suite 4200
Houston, Texas 77002
Telephone: (713) 220-4200
Facsimile: (713) 220-4285

LATHAM & WATKINS LLP

George A. Davis (*pro hac vice* admission pending)
Keith A. Simon (*pro hac vice* admission pending)
George Klidonas (*pro hac vice* admission pending)
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864

Proposed Counsel for the Debtors and Debtors-in-Possession

Dated: December 7, 2020
Houston, Texas

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

NO CHAPTER 11 CASES HAVE BEEN COMMENCED AT THIS TIME. THIS PREPACKAGED PLAN OF REORGANIZATION, AND THE SOLICITATION MATERIALS ACCOMPANYING THIS PLAN, HAVE NOT BEEN APPROVED BY THE BANKRUPTCY COURT AS CONTAINING "ADEQUATE INFORMATION" WITHIN THE MEANING OF SECTION 1125(a) OF THE BANKRUPTCY CODE. IN THE EVENT THE CHAPTER 11 CASES ARE COMMENCED, THE DEBTORS EXPECT TO PROMPTLY SEEK AN ORDER OF THE BANKRUPTCY COURT (1) APPROVING THE SOLICITATION OF VOTES AS HAVING BEEN IN COMPLIANCE WITH SECTIONS 1126(b) AND 1125(g) OF THE BANKRUPTCY CODE; (2) APPROVING THE ADEQUACY OF THE DISCLOSURE STATEMENT; AND (3) CONFIRMING THE PLAN PURSUANT TO SECTION 1129 OF THE BANKRUPTCY CODE. THE DEBTORS RESERVE THE RIGHT TO CONSUMMATE THE RESTRUCTURING TRANSACTIONS WITHOUT COMMENCING ANY CHAPTER 11 CASES.

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JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

The above-captioned debtors (each a "**Debtor**" and, collectively, the "**Debtors**") jointly propose the following prepackaged chapter 11 plan of reorganization (this "**Plan**") for the resolution of the outstanding Claims (as defined below) against, and Equity Interests (as defined below) in, each of the Debtors. Although proposed jointly for administrative purposes, this Plan constitutes a separate Plan for each Debtor for the resolution of outstanding Claims against and Equity Interests in each Debtor pursuant to the Bankruptcy Code (as defined below). This Plan is not premised upon the substantive consolidation of the Debtors with respect to the Classes of Claims or Equity Interests set forth in the Plan. The Debtors are the proponents of this Plan within the meaning of section 1129 of the Bankruptcy Code. Reference is made to the Disclosure Statement (as such term is defined herein and distributed contemporaneously herewith) for a discussion of the Debtors' history, business, results of operations, historical financial information, projections, a summary and analysis of this Plan, the treatment provided for herein and certain related matters. There also are other agreements and documents, which shall be filed with the Bankruptcy Court (as defined below), that are referenced in this Plan or the Disclosure Statement as Exhibits and Plan Schedules. All such Exhibits and Plan Schedules are incorporated into and are a part of this Plan as if set forth in full herein. Subject to certain restrictions and requirements set forth in section 1127 of the Bankruptcy Code, Bankruptcy Rule 3019 and the terms and conditions set forth in this Plan, the Debtors reserve the right to alter, amend, modify, revoke or withdraw this Plan prior to its substantial consummation.

ARTICLE I.

RULES OF INTERPRETATION, COMPUTATION OF TIME AND DEFINED TERMS

A. Rules of Interpretation; Computation of Time

For purposes herein: (a) in the appropriate context, each term, whether stated in the singular or the plural, shall include both the singular and the plural, and pronouns stated in the masculine, feminine or neuter gender shall include the masculine, feminine and the neuter gender; (b) subject to the terms of the Restructuring Support Agreement, any reference herein to a contract, lease, instrument, release, indenture, or other agreement or document being in a particular form or on particular terms and conditions means that the referenced item shall be substantially in that form or substantially on those terms and conditions; (c) except as otherwise provided herein, any reference herein to a contract, lease, instrument, release, indenture, or other agreement or document shall mean as it may be amended, restated, modified or supplemented from time to time; (d) any reference to a Person or an Entity as a Holder of a Claim or an Equity Interest includes that Person's or Entity's respective successors and assigns; (e) unless otherwise specified, all references herein to "Articles," "Sections," "Exhibits" and "Plan Schedules" are references to Articles, Sections, Exhibits and Plan Schedules hereof or hereto; (f) unless otherwise stated, the words ''herein,'' "hereof," "hereunder" and ''hereto'' refer to this Plan in its entirety rather than

to a particular portion of this Plan; (g) subject to the provisions of any contract, certificate of incorporation, by-law, instrument, release, indenture, or other agreement or document entered into in connection with this Plan and except as expressly provided in Article XII.D of this Plan, the rights and obligations arising pursuant to this Plan shall be governed by, and construed and enforced in accordance with the applicable federal law, including the Bankruptcy Code and Bankruptcy Rules; (h) except as otherwise specifically provided herein or the Restructuring Support Agreement, any provision in this Plan, the Exhibits and Plan Schedules hereto, and the Plan Supplement shall be in form and substance consistent in all respects with the Restructuring Support Agreement and subject to all consent and consultation rights of the parties thereto (as specified in the Restructuring Support Agreement) in all respects; (i) captions and headings to Articles and Sections are inserted for convenience of reference only and are not intended to be a part of or to affect the interpretation hereof; (j) the rules of construction set forth in section 102 of the Bankruptcy Code shall apply to this Plan; (k) references to a specific article, section, or subsection of any statute, rule, or regulation expressly referenced herein shall, unless otherwise specified, include any amendments to or successor provisions of such article, section, or subsection; (l) any term used in capitalized form herein that is not otherwise defined but that is used in the Bankruptcy Code or the Bankruptcy Rules shall have the meaning assigned to that term in the Bankruptcy Code or the Bankruptcy Rules, as the case may be; (m) references to "shareholders," "directors," and/or "officers" shall also include "members" and/or "managers," as applicable, as such terms are defined under the applicable state limited liability company laws; (n) all references to statutes, regulations, orders, rules of courts, and the like shall mean as amended from time to time, and as applicable to the Chapter 11 Cases, unless otherwise stated; and (o) the words "include" and "including," and variations thereof, shall not be deemed to be terms of limitation, and shall be deemed to be followed by the words "without limitation." Except as otherwise specifically provided in this Plan to the contrary, references in this Plan to "the Debtors" or to "the Reorganized Debtors" shall mean "the Debtors and the Reorganized Debtors," as applicable, to the extent the context requires.

Unless otherwise specifically stated herein, the provisions of Bankruptcy Rule 9006(a) shall apply in computing any period of time prescribed or allowed herein. If the date on which a transaction may occur pursuant to this Plan shall occur on a day that is not a Business Day, then such transaction shall instead occur on the next succeeding Business Day.

B. Defined Terms

Unless the context otherwise requires, the following terms shall have the following meanings when used in capitalized form herein:

"*510(b) Equity Claim*" means any Claim subordinated pursuant to section 510(b) of the Bankruptcy Code.

"*Accredited Cash Opt-Out Noteholder*" means a Cash Opt-Out Noteholder who (a) is an "*accredited investor*" (within the meaning of Rule 501(a) under the Securities Act (as defined below)) or a "*qualified institutional buyer*" (within the meaning of Rule 144A of the Securities Act), and (b) holds at least $1,000 in principal amount of Prepetition Notes.

"*Accrued Professional Compensation*" means, with respect to a particular Professional, an Administrative Claim of such Professional for compensation for services rendered or

reimbursement of costs, expenses or other charges incurred on or after the Petition Date and prior to and including the Effective Date.

"*Ad Hoc Noteholder Group*" means that certain ad hoc group of Holders of the Prepetition Notes represented by the Ad Hoc Noteholder Group Professionals.

"*Ad Hoc Noteholder Group Fees and Expenses*" means all unpaid reasonable and documented fees and out-of-pocket expenses of the Ad Hoc Noteholder Group Professionals incurred in connection with the Chapter 11 Cases or in furtherance of the Plan.

"*Ad Hoc Noteholder Group Professionals*" means, collectively, (a) Davis Polk & Wardwell LLP and Porter Hedges LLP, as legal counsel to the Ad Hoc Noteholder Group, (b) Evercore Group L.L.C., as financial advisor to the Ad Hoc Noteholder Group, and (c) any other advisors to the Ad Hoc Noteholder Group.

"*Administrative Claim*" means a Claim for costs and expenses of administration incurred during the Chapter 11 Cases that are Allowed under sections 503(b), 507(a)(2), 507(b) or 1114(e)(2) of the Bankruptcy Code, including, without limitation: (a) any actual and necessary costs and expenses incurred on or after the Petition Date and prior to and including the Effective Date of preserving the Estates and operating the businesses of the Debtors; (b) Professional Fee Claims and any other compensation for legal, financial, advisory, accounting, and other services and reimbursement of expenses Allowed by the Bankruptcy Court under sections 328, 330, 331 or 503(b) of the Bankruptcy Code to the extent incurred on or after the Petition Date and prior to and including the Effective Date; (c) all fees and charges assessed against the Estates under section 1930, chapter 123, of title 28, United States Code; (d) all requests for compensation or expense reimbursement for making a substantial contribution in the Chapter 11 Cases Allowed pursuant to sections 503(b)(3), (4) and (5) of the Bankruptcy Code; and (e) the Cure Claim Amounts.

"*Affiliate*" means an "affiliate," as defined in section 101(2) of the Bankruptcy Code; *provided*, that with respect to any Entity that is not a Debtor, the term "Affiliate" shall apply to such Entity as if such Entity were a Debtor.

"*Affiliate Debtor(s)*" means, individually or collectively, any Debtor or Debtors other than Parent.

"*Allowed*" means, with respect to a Claim or Equity Interest: (a) any Claim or Equity Interest as to which no objection to allowance has been interposed (either in the Bankruptcy Court or in the ordinary course of business) on or before the applicable time period fixed by applicable non-bankruptcy law or such other applicable period of limitation fixed by the Bankruptcy Code, the Bankruptcy Rules or the Bankruptcy Court, or as to which any objection has been determined by a Final Order, either before or after the Effective Date, to the extent such objection is determined in favor of the respective Holder; (b) any Claim or Equity Interest as to which the liability of the Debtors and the amount thereof are determined by a Final Order of a court of competent jurisdiction other than the Bankruptcy Court, either before or after the Effective Date; or (c) any Claim or Equity Interest expressly deemed Allowed by this Plan.

"*Amended/New Corporate Governance Documents*" means, as applicable, the amended and restated or new applicable corporate governance documents (including, without limitation, the bylaws, certificates of incorporation, LLC agreements, stockholders agreements, registration rights agreements and other governance documents, as applicable) of the Reorganized Debtors in substantially the form Filed with the Plan Supplement, which documents shall be acceptable to the Required Consenting Noteholders, in consultation with the Debtors, and consistent with the Restructuring Support Agreement.

"*Avoidance Actions*" means any and all actual or potential avoidance, recovery, subordination or similar actions or remedies that may be brought by and on behalf of the Debtors or their Estates under the Bankruptcy Code or applicable non-bankruptcy law, including, without limitation, actions or remedies arising under chapter 5 of the Bankruptcy Code or under similar local, state, federal or foreign statues and common law, including fraudulent transfer, conveyance laws or similar laws.

"*Ballots*" means the ballots accompanying the Disclosure Statement upon which Holders of Impaired Claims entitled to vote shall, among other things, indicate their acceptance or rejection of this Plan in accordance with this Plan and the procedures governing the solicitation process, and which must be actually received by the Voting and Claims Agent on or before the Voting Deadline.

"*Bankruptcy Code*" means title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended from time to time and as applicable to the Chapter 11 Cases.

"*Bankruptcy Court*" means the United States Bankruptcy Court for the Southern District of Texas, having jurisdiction over the Chapter 11 Cases and, to the extent of the withdrawal of any reference under section 157 of title 28 of the United States Code and/or the Order of the United States District Court for the Southern District of Texas pursuant to section 157(a) of title 28 of the United States Code, the United States District Court for the Southern District of Texas.

"*Bankruptcy Rules*" means the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, in each case as amended from time to time and as applicable to the Chapter 11 Cases.

"*Business Day*" means any day, other than a Saturday, Sunday or "legal holiday" (as defined in Bankruptcy Rule 9006(a)).

"*Cash*" means the legal tender of the United States of America or the equivalent thereof, including bank deposits, checks and cash equivalents, as applicable.

"*Cash Opt-Out Noteholder*" means a Holder of Prepetition Notes Claims that validly and timely elects on or before the Voting Deadline, in accordance with the instructions set forth on the Ballot provided to such Holder, to affirmatively opt-out of the Cash Payout and, in lieu of receiving its Pro Rata portion of the Cash Payout, (a) receive its Pro Rata portion of the New Common Stock and (b) become eligible to exercise its Subscription Rights, to the extent such Holder is an Accredited Cash Opt-Out Noteholder; *provided* that all Consenting Noteholders shall be Cash Opt-Out Noteholders.

"*Cash Payout*" means Cash in an aggregate amount equal to 2.00% of the principal due under the Prepetition Notes held by all Cash Payout Noteholders.

"*Cash Payout Noteholder*" means a Holder of Prepetition Notes Claims that is not a Cash Opt-Out Noteholder.

"*Causes of Action*" means any and all claims, causes of action (including Avoidance Actions), controversy, demands, right, lien, indemnity, guaranty, suit, loss, debt, damage, judgment, account, defense, remedy, power, privilege, proceeding, actions, suits, obligations, liabilities, cross-claims, counterclaims, offsets, or setoffs of any kind or character whatsoever, in each case whether known or unknown, contingent or non-contingent, matured or unmatured, liquidated or unliquidated, secured or unsecured, suspected or unsuspected, foreseen or unforeseen, direct or indirect, choate or inchoate, existing or hereafter arising, under statute, in contract, in tort, in law, or in equity, or pursuant to any other theory of law, federal or state, whether asserted or assertable directly or derivatively in law or equity or otherwise by way of claim, counterclaim, cross-claim, third party action, action for indemnity or contribution or otherwise, based in whole or in part upon any act or omission or other event occurring prior to the Petition Date or during the course of the Chapter 11 Cases, including through the Effective Date.

"*Chapter 11 Case(s)*" means (a) when used with reference to a particular Debtor, the case under chapter 11 of the Bankruptcy Code that shall be commenced by such Debtor in the Bankruptcy Court, and (b) when used with reference to all Debtors, the cases under chapter 11 of the Bankruptcy Code that shall be commenced by the Debtors in the Bankruptcy Court.

"*Claim*" means any "claim" (as defined in section 101(5) of the Bankruptcy Code) against any Debtor, whether or not assessed or Allowed.

"*Claims Register*" means the official register of Claims and Equity Interests maintained by the Voting and Claims Agent.

"*Class*" means a category of Holders of Claims or Equity Interests as set forth in Article III hereof pursuant to section 1122(a) of the Bankruptcy Code.

"*Collateral*" means any property or interest in property of the Debtors' Estates that is subject to a valid and enforceable Lien to secure a Claim.

"*Committee*" means the official committee of unsecured creditors appointed in the Chapter 11 Cases, if any.

"*Confirmation*" means the occurrence of the Confirmation Date, subject to all conditions specified in Article IX of this Plan having been satisfied or waived pursuant to Article IX of this Plan.

"*Confirmation Date*" means the date on which the clerk of the Bankruptcy Court enters the Confirmation Order on the docket of the Bankruptcy Court in the Chapter 11 Cases.

"*Confirmation Hearing*" means the combined hearing held by the Bankruptcy Court pursuant to sections 105(d)(2)(B)(vi) and 1128 of the Bankruptcy Code and paragraph M of the

Procedures for Complex Cases in the Southern District of Texas to consider (a) final approval of the Disclosure Statement under sections 1125 and 1126(b) of the Bankruptcy Code and (b) confirmation of this Plan, as such hearing may be adjourned or continued from time to time with the consent of the Required Consenting Noteholders.

"*Confirmation Order*" means the order of the Bankruptcy Court (a) approving the Disclosure Statement on a final basis and (b) confirming this Plan pursuant to sections 1125, 1126(b) and 1129 of the Bankruptcy Code, which order shall be acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Consenting Noteholders*" has the meaning set forth in the Restructuring Support Agreement.

"*Consummation*" means the occurrence of the Effective Date.

"*Cure Claim Amount*" has the meaning set forth in Article VI.B of this Plan.

"*D&O Liability Insurance Policies*" means all insurance policies (including, without limitation, the D&O Tail Policy, any general liability policies, any errors and omissions policies, and, in each case, any agreements, documents, or instruments related thereto) maintained by the Debtors as of the Effective Date for liabilities against any of the Debtors' respective directors, managers, and officers.

"*D&O Tail Policy*" means the extension of any of the D&O Liability Insurance Policies for any period beyond the end of the policy period, and for claims based on conduct occurring prior to the Effective Date, including but not limited to that certain directors' & officers' liability insurance policy purchased by the Debtors on or about December 3, 2020.

"*Debtor Release*" has the meaning set forth in Article X.B hereof.

"*Debtor Releasing Parties*" has the meaning set forth in Article X.B hereof.

"*Delayed-Draw Term Loan Facility*" means that certain $200,000,000 Delayed-Draw Term Loan Facility described in the Delayed-Draw Term Loan Commitment Letter.

"*Delayed-Draw Term Loan Commitment Letter*" means the commitment letter governing the Delayed-Draw Term Loan Facility and entered into by Parent and the Delayed-Draw Commitment Parties on September 30, 2020, as amended, supplemented or otherwise modified from time to time.

"*Delayed-Draw Commitment Parties*" means those Prepetition Noteholders that are parties to the Delayed-Draw Term Loan Commitment Letter and have agreed, pursuant to the Delayed-Draw Term Loan Commitment Letter, to provide the Delayed-Draw Term Loan Facility, each in its respective capacity as such.

"*DIP Agent*" means JPMorgan Chase Bank, N.A., or its duly appointed successor, in its capacity as administrative agent and collateral agent under the DIP Agreement.

"*DIP Agreement*" means that certain Senior Secured Debtor-In-Possession Credit Agreement, dated as of December [•], 2020, by and among the Debtors, the DIP Agent, and the DIP Lenders, as amended, amended and restated, supplemented or otherwise modified from time to time in accordance with the terms thereof prior to the Effective Date.

"*DIP Contingent Obligations*" means all contingent obligations not due and payable under the DIP Documents on the Effective Date, including any and all indemnification and expense reimbursement obligations of the Debtors that are contingent as of the Effective Date.

"*DIP Documents*" means the "Loan Documents" as defined in the DIP Agreement, in each case as amended, amended and restated, supplemented or otherwise modified from time to time in accordance with the terms thereof prior to the Effective Date.

"*DIP Facility Claims*" means any and all Claims arising from, under, or in connection with the DIP Agreement or any of the DIP Documents.

"*DIP Final Order*" means that certain *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, and (VII) Granting Related Relief* entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time.

"*DIP Interim Order*" means that certain *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time.

"*DIP Lenders*" means, collectively, the banks, financial, institutions, and other lenders party to the DIP Agreement from time to time, and each arranger, bookrunner, syndication agent, manager, and documentation agent party to the DIP Agreement from time to time.

"*DIP Liens*" means the Liens securing the payment of the DIP Super-Priority Claims.

"*DIP Orders*" means, collectively, the DIP Interim Order and the DIP Final Order.

"*DIP Required Lenders*" shall mean the "Required Lenders" as defined in the DIP Agreement.

"*DIP Super-Priority Claims*" means any and all Claims arising from, under, or in connection with the DIP Agreement or any other DIP Documents, including Claims for all principal amounts outstanding, interest, fees, expenses, costs, and other charges and all other "Obligations" as defined in the DIP Agreement.

"*Disclosure Statement*" means that certain *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors under Chapter*

11 of the Bankruptcy Code, dated as of December 7, 2020 (as amended, supplemented, or modified from time to time and including all exhibits and schedules thereto and references therein that relate to this Plan and as approved by the Disclosure Statement Interim Order or Confirmation Order).

"*Disclosure Statement Interim Order*" means that certain *Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy Of Disclosure Statement and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving Solicitation Procedures and Forms of Ballots and Notice of Non-Voting Status, (V) Conditionally Waiving Requirement of Filing Schedules and Statements and of Convening Section 341 Meeting of Creditors, and (IV) Granting Related Relief*, entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time, which, among other things, conditionally approves the Disclosure Statement, on an interim basis, and approves the Equity Rights Offering Procedures.

"*Disputed*" means any Claim or any portion thereof, that has not been Allowed, but has not been disallowed pursuant to this Plan or a Final Order of the Bankruptcy Court or other court of competent jurisdiction.

"*Distribution Agent*" means the Reorganized Debtors or any party designated by the Reorganized Debtors to serve as distribution agent under this Plan. For purposes of distributions under this Plan to the Holders of Allowed DIP Super-Priority Claims, Allowed Prepetition Credit Agreement Claims and Allowed Prepetition Notes Claims, the DIP Agent, the Prepetition Credit Agreement Agent, and the Prepetition Notes Indenture Trustee, respectively, shall be and shall act as the Distribution Agent.

"*Distribution Record Date*" means the date for determining which Holders of Claims and Equity Interests are eligible to receive distributions under this Plan, which date shall be the Effective Date or such other date acceptable to the Required Consenting Noteholders. The Distribution Record Date shall not apply to securities of the Debtors deposited with DTC, the holders of which shall receive a distribution in accordance with Article VII of this Plan and, as applicable, the customary procedures of DTC.

"*DTC*" means the Depository Trust Company.

"*Effective Date*" means the first Business Day on which the conditions specified in Article IX of this Plan have been satisfied or waived in accordance with the terms of Article IX.

"*Entity*" means an "entity" as defined in section 101(15) of the Bankruptcy Code.

"*Equity Interest*" means (a) any Equity Security or other ownership interest in any Debtor, including, without limitation, all issued, unissued, authorized or outstanding units, shares of stock and other ownership interests, together with (i) any options, warrants or contractual rights to purchase or acquire any such Equity Securities at any time with respect to any Debtor, and all rights arising with respect thereto and (ii) the rights of any Person or Entity to purchase or demand the issuance of any of the foregoing and shall include: (1) conversion, exchange, voting, participation, and dividend rights; (2) liquidation preferences; (3) options, warrants, and call and

put rights; (4) share-appreciation rights; and (5) all Unexercised Equity Interests, in each case, as in existence immediately prior to the Effective Date; and (b) any 510(b) Equity Claim, in each case, as in existence immediately prior to the Effective Date.

"*Equity Rights Offering*" means that certain offering of Subscription Rights exercisable solely by electing Accredited Cash Opt-Out Noteholders, to purchase the New Common Stock on a Pro Rata basis for up to an aggregate amount equal to the Equity Rights Offering Amount.

"*Equity Rights Offering Amount*" means an amount equal to the cash proceeds of the Equity Rights Offering, which amount shall not exceed the amount of the Cash Payout.

"*Equity Rights Offering Procedures*" means the procedures for the implementation of the Equity Rights Offering as approved in the Disclosure Statement Interim Order.

"*Equity Rights Offering Shares*" means the shares of New Common Stock issued pursuant to the Equity Rights Offering.

"*Equity Security*" means an "equity security" as defined in section 101(16) of the Bankruptcy Code.

"*Estate(s)*" means, individually, the estate of each of the Debtors and, collectively, the estates of all of the Debtors created under section 541 of the Bankruptcy Code.

"*Exchange Act*" means the Securities Exchange Act of 1934, 15 U.S.C. §§ 78a *et seq*., as now in effect or hereafter amended, and any rules and regulations promulgated thereunder.

"*Excluded Parties*" means, collectively, (i) any director, officer, manager, or employee of the Debtors that did not serve in such capacity on or after the Restructuring Support Agreement Effective Date or (ii) any other entity named as a defendant in a pending suit by the Debtors.

"*Exculpated Parties*" means, collectively, in each case in their capacities as such:

(a) the Debtors;

(b) the Reorganized Debtors;

(c) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(d) the DIP Agent;

(e) the DIP Lenders;

(f) the Prepetition Notes Indenture Trustee;

(g) the Ad Hoc Noteholder Group and the members thereof;

(h) the Consenting Noteholders;

(i) the Delayed-Draw Commitment Parties;

(j) the Distribution Agents;

(k) each Exit Facility Agent;

(l) the Exit Facility Lenders; and

(m) with respect to each of the foregoing Persons and Entities in clauses (a) through (l), each such Person's and Entity's respective Related Persons, in each case solely in their capacity as such.

"*Exculpation*" means the exculpation provision set forth in Article X.E hereof.

"*Executory Contract*" means a contract to which any Debtor is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

"*Exhibit*" means an exhibit annexed to either this Plan or as an appendix to the Disclosure Statement (as such exhibits are amended, modified or otherwise supplemented from time to time).

"*Exit ABL Facility*" means a secured asset-based revolving credit facility, if any, entered into on the Effective Date in accordance with the Restructuring Documents and the Restructuring Support Agreement.

"*Exit DDTL Facility*" means a delayed-draw term loan facility up to $200 million, if any, that may be provided by the Delayed-Draw Commitment Parties upon the terms and subject to the conditions of the Delayed-Draw Term Loan Commitment Letter and entered into on the Effective Date in accordance with the Restructuring Documents and the Delayed-Draw Term Loan Commitment Letter.

"*Exit Facility*" means any Exit ABL Facility and/or the Exit DDTL Facility, as applicable.

"*Exit Facility Agent*" means the administrative agent and collateral agent under any Exit Facility Credit Agreement, solely in its capacity as such.

"*Exit Facility Credit Agreement*" means each credit agreement in respect of the Exit Facility, in substantially the form as Filed, or consistent with a term sheet as Filed, with the Plan Supplement, the terms and conditions of which are acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Exit Facility Lenders*" means the lenders under each Exit Facility Credit Agreement, solely in their respective capacities as such.

"*Exit Facility Loan Documents*" means each Exit Facility Credit Agreement and any other guarantee, security agreement, deed of trust, mortgage, and other documents (including UCC financing statements), contracts, and agreements entered into with respect to, or in connection with, the applicable Exit Facility Credit Agreement.

"*File*" or "*Filed*" or "*Filing*" means file, filed or filing with the Bankruptcy Court or its authorized designee in the Chapter 11 Cases.

"*Final Order*" means an order or judgment of the Bankruptcy Court or other court of competent jurisdiction with respect to the subject matter, as entered on the docket in any Chapter 11 Case or the docket of any court of competent jurisdiction, and as to which the time to appeal, or seek certiorari or move for a new trial, reargument, or rehearing has expired and no appeal or petition for certiorari or other proceedings for a new trial, reargument, or rehearing has been timely taken, or as to which any appeal that has been taken or any petition for certiorari that has been or may be timely filed has been withdrawn or resolved by the highest court to which the order or judgment was appealed or from which certiorari was sought or the new trial, reargument, or rehearing shall have been denied, resulted in no stay pending appeal of such order, or has otherwise been dismissed with prejudice; provided, however, that the possibility that a motion under Rule 60 of the Federal Rules of Civil Procedure, or any analogous rule under the Bankruptcy Rules, may be filed with respect to such order shall not preclude such order from being a Final Order.

"*General Unsecured Claim*" means any Claim that is not a/an: Administrative Claim; DIP Facility Claim; Professional Fee Claim; Priority Tax Claim; Secured Tax Claim; Other Priority Claim; Other Secured Claim; Intercompany Claim; Prepetition Debt Claim; or 510(b) Equity Claim.

"*Governmental Unit*" means a "governmental unit" as defined in section 101(27) of the Bankruptcy Code.

"*Holder*" means a Person or an Entity holding a Claim or Equity Interest, as the context requires.

"*Impaired*" means, when used in reference to a Claim or Equity Interest, a Claim or Equity Interest that is "impaired" within the meaning of section 1124 of the Bankruptcy Code.

"*Indemnification Provisions*" means, collectively, each of the provisions in place as of the Restructuring Support Agreement Effective Date (whether in bylaws, certificates of formation or incorporation, board resolutions, employment contracts or otherwise) whereby any Debtor agrees to indemnify, reimburse, provide contribution or advance fees and expenses to or for the benefit of, defend, exculpate, or limit the liability of, any Indemnified Party.

"*Indemnified Parties*" means each of the Debtors' and their respective subsidiaries' directors, officers, and managers in their respective capacities as such that served in such capacity on or after the Restructuring Support Agreement Effective Date and is not an Excluded Party.

"*Insurance and Surety Contracts*" means all insurance policies and all surety bonds and related agreements of indemnity that have been issued at any time to, or provide coverage to, any of the Debtors and all agreements, documents, or instruments relating thereto.

"*Intercompany Claim*" means any Claim against any of the Debtors held by another Debtor, other than an Administrative Claim.

"*Intercompany Equity Interest*" means direct and indirect Equity Interests in a Debtor (other than Parent) held by another Debtor.

"*Lien*" means a "lien" as defined in section 101(37) of the Bankruptcy Code, and, with respect to any property or asset, includes, without limitation, any mortgage, lien, pledge, charge, security interest or other encumbrance of any kind, or any other type of preferential arrangement that has the practical effect of creating a security interest, in respect of such property or asset.

"*Local Rules*" means the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of Texas.

"*New Board*" means the initial board of directors of Reorganized Parent to be put in place on and as of the Effective Date in accordance with the Restructuring Support Agreement. The members of the initial board of directors of Reorganized Parent, if known, shall be identified in the Plan Supplement.

"*New Common Stock*" means the new common stock of Reorganized Parent to be issued pursuant to this Plan and the Amended/New Corporate Governance Documents.

"*New Common Stock Pool*" means 100% of the New Common Stock issued and outstanding on the Effective Date. For the avoidance of doubt, from and after the Effective Date, the New Common Stock Pool shall be subject to dilution by the New MIP Equity.

"*New Management Incentive Plan*" has the meaning set forth in Article V.H of this Plan.

"*New MIP Equity*" means the New Common Stock or other equity interests issued from time to time pursuant to or in connection with the New Management Incentive Plan.

"*New Registration Rights Agreement*" means, if applicable, the registration rights agreement with respect to the New Common Stock, in substantially the form Filed with the Plan Supplement, which agreement shall contain terms and conditions which are acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

"*New Stockholders Agreement*" means, if applicable, that certain stockholders agreement of Reorganized Parent, in substantially the form Filed with the Plan Supplement, which agreement shall contain terms and conditions acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

"*Non-Debtor Releasing Parties*" means, collectively, in each case in their capacities as such:

(a) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(b) the DIP Agent;

(c) the DIP Lenders;

(d) the Prepetition Notes Indenture Trustee;

(e) the Ad Hoc Noteholder Group and the members thereof;

(f) the Consenting Noteholders;

(g) the Delayed-Draw Commitment Parties;

(h) the Distribution Agents;

(i) each Exit Facility Agent;

(j) the Exit Facility Lenders;

(k) those Holders of Claims presumed to accept this Plan that do not affirmatively opt out of the Third Party Release;

(l) the Holders of Claims and Old Parent Interests that vote to accept this Plan;

(m) the Releasing Old Parent Interestholders; and

(n) the Prepetition Noteholders that are not Consenting Noteholders and do not affirmatively opt out of the Third Party Release.

"*Notice*" has the meaning set forth in Article XII.K of this Plan.

"*Notice of Non-Voting Status*" means that form of notice sent to Holders of Claims and Equity Interests in Classes 1-4, 8, 10 and 12 notifying them of, among other things, their non-voting status and providing them with the opportunity to opt out of the Third Party Releases.

"*Old Parent Interest*" means the Equity Interests in Parent, as in existence immediately prior to the Effective Date.

"*Other Priority Claim*" means any Claim accorded priority in right of payment under section 507(a) of the Bankruptcy Code, other than a Priority Tax Claim, an Administrative Claim or a DIP Facility Claim.

"*Other Secured Claim*" means any Secured Claim other than an Administrative Claim, Secured Tax Claim, DIP Facility Claim, or Prepetition Credit Agreement Claim.

"*Parent*" means Superior Energy Services, Inc., as a debtor-in-possession in these Chapter 11 Cases.

"*Parent GUC Recovery Cash Pool*" means Cash in the aggregate amount equal to $125,000.

"*Parent Subsidiary*" means each direct and indirect, wholly-owned subsidiary of Parent.

"*Person*" means a "person" as defined in section 101(41) of the Bankruptcy Code and also includes any natural person, corporation, general or limited partnership, limited liability company, firm, trust, association, government, governmental agency or other Entity, whether acting in an individual, fiduciary or other capacity.

"*Petition Date*" means the date on which the Debtors commence the Chapter 11 Cases.

"*Plan*" means this *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code*, dated December 7, 2020, including the Exhibits and all supplements, appendices, and schedules thereto (including any appendices, exhibits, schedules, and supplements to this Plan that are contained in the Plan Supplement), either in its present form or as the same may be amended, supplemented, or modified from time to time.

"*Plan Objection Deadline*" means the date and time by which objections to Confirmation and Consummation of this Plan must be Filed with the Bankruptcy Court.

"*Plan Schedule*" means a schedule annexed to this Plan or an appendix to the Disclosure Statement (as amended, modified or otherwise supplemented from time to time).

"*Plan Securities*" has the meaning set forth in Article V.I of this Plan.

"*Plan Securities and Documents*" has the meaning set forth in Article V.I of this Plan.

"*Plan Supplement*" means, collectively, the compilation of term sheets, documents and forms of documents, and all exhibits, attachments, schedules, agreements, documents and instruments referred to therein, ancillary or otherwise, including, without limitation, the Exhibits and Plan Schedules, all of which are incorporated by reference into, and are an integral part of, this Plan, as all of the same may be amended, supplemented, or modified from time to time at any time prior to the Effective Date. The Plan Supplement shall be in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders and shall be Filed initially with the Bankruptcy Court at least seven (7) days prior to the Confirmation Hearing.

"*Prepetition Credit Agreement*" means that certain Fifth Amended and Restated Credit Agreement, dated as of October 20, 2017, by and among SESI, L.L.C., as borrower, Parent, the Prepetition Credit Agreement Agent, and the Prepetition Credit Agreement Lenders, as amended, supplemented, or modified from time to time prior to the Petition Date.

"*Prepetition Credit Agreement Agent*" means JPMorgan Chase Bank, N.A., in its capacity as administrative agent under the Prepetition Credit Agreement.

"*Prepetition Credit Agreement Claims*" means any and all Claims arising from, under or in connection with the Prepetition Credit Agreement (including, without limitation, any and all "Rate Management Obligations," "Specified Cash Management Obligations" and other "Obligations" as defined therein) or any other Prepetition Loan Document relating to the Prepetition Credit Agreement.

"*Prepetition Credit Agreement Lenders*" means the lenders party to the Prepetition Credit Agreement from time to time.

"*Prepetition Credit Agreement Liens*" means the Liens securing the Prepetition Credit Agreement Claims.

"*Prepetition Debt Claims*" means, collectively, the Prepetition Credit Agreement Claims and the Prepetition Notes Claims.

"*Prepetition Debt Documents*" means, collectively, the Prepetition Credit Agreement, the Prepetition Loan Documents, the Prepetition Notes and the Prepetition Notes Indentures.

"*Prepetition Loan Documents*" means the "Loan Documents" as defined in the Prepetition Credit Agreement, in each case as amended, supplemented, or modified from time to time prior to the Petition Date.

"*Prepetition Noteholders*" means, collectively, the record holders of and owners of beneficial interests in the Prepetition Notes.

"*Prepetition Notes*" means, collectively, those certain 7.125% senior unsecured notes due 2021 (the "**2021 Notes**") and those certain 7.750% senior unsecured notes due 2024 (the "**2024 Notes**") issued by SESI, L.L.C. pursuant to the applicable Prepetition Notes Indentures, in an aggregate principal amount of $1.30 billion.

"*Prepetition Notes Claims*" means any and all Claims arising from, under, or in connection with the Prepetition Notes, the Prepetition Notes Indentures or any document or agreement related to the Prepetition Notes or the Prepetition Notes Indentures.

"*Prepetition Notes Indentures*" means, collectively, (a) that certain Indenture, dated as of December 6, 2011, by and among SESI, L.L.C., as issuer, each of the guarantors party thereto from time to time, the Prepetition Notes Indenture Trustee, and the Prepetition Noteholders party thereto from time to time, governing the issuance of the 2021 Notes, and (b) that certain Indenture, dated as of August 17, 2017, by and among SESI, L.L.C., as issuer, each of the guarantors party thereto from time to time, the Prepetition Notes Indenture Trustee, and the Prepetition Noteholders party thereto from time to time, governing the issuance of the 2024 Notes, in each case as amended, restated, modified, supplemented, or replaced from time to time prior to the Petition Date.

"*Prepetition Notes Indenture Trustee*" means The Bank of New York Mellon Trust Company, N.A., solely in its capacity as indenture trustee and in each other capacity for which it serves under or in connection with the Prepetition Notes Indentures; provided that if the context requires only certain of the foregoing capacities, then only in such capacity(ies).

"*Prepetition Notes Indenture Trustee Charging Lien*" means any Lien or other priority in payment arising prior to the Effective Date to which the Prepetition Notes Indenture Trustee is entitled, pursuant to the Prepetition Notes Indentures, against distributions to be made to Holders of Allowed Prepetition Notes Claims for payment of any Prepetition Notes Indenture Trustee Fees and Expenses.

"*Prepetition Notes Indenture Trustee Fees and Expenses*" means the reasonable and documented compensation, fees, expenses, disbursements and indemnity claims incurred by the Prepetition Notes Indenture Trustee, including without limitation, attorneys' and agents' fees, expenses and disbursements, incurred by the Prepetition Notes Indenture Trustee, whether prior to or after the Petition Date and whether prior to or after consummation of this Plan, in each case to the extent payable or reimbursable under the Prepetition Notes Indentures.

"*Priority Tax Claim*" means any Claim of a Governmental Unit of the kind specified in section 507(a)(8) of the Bankruptcy Code.

"*Pro Rata*" means the proportion that an Allowed Claim or Allowed Equity Interest in a particular Class bears to the aggregate amount of Allowed Claims or Allowed Equity Interests in such Class.

"*Professional*" means any Person or Entity retained by the Debtors or the Committee in the Chapter 11 Cases pursuant to section 327, 328, 363, and/or 1103 of the Bankruptcy Code (other than an ordinary course professional).

"*Professional Fee Claim*" means a Claim for Accrued Professional Compensation under sections 328, 330, 331, or 503 of the Bankruptcy Code.

"*Professional Fee Claim Reserve*" means the reserve established and maintained in an amount reasonably determined by the Reorganized Debtors, in consultation with the Required Consenting Noteholders, from Cash on hand existing immediately prior to the Effective Date to pay in full in Cash the Professional Fee Claims incurred on or prior to the Effective Date, as and when such claims become Allowed; provided, however, that the Required Consenting Noteholders shall have the right to challenge the reasonableness of any such amount.

"*Professional Fees Bar Date*" means the Business Day that is forty-five (45) days after the Effective Date or such other date as approved by Final Order of the Bankruptcy Court.

"*Regulation D*" means Regulation D promulgated under the Securities Act.

"*Regulation S*" means Regulation S promulgated under the Securities Act.

"*Related Persons*" means, with respect to any Person or Entity, such Person's or Entity's respective predecessors, successors, assigns and present and former Affiliates (whether by operation of law or otherwise) and subsidiaries, and each of their respective current and former officers, directors, principals, employees, shareholders, members (including *ex officio* members and managing members), managers, managed accounts or funds, management companies, fund advisors, advisory or subcommittee board members, partners, agents, financial advisors, attorneys, accountants, investment bankers, investment advisors, consultants, representatives, and other professionals, and any Person or Entity claiming by or through any of them, including such Related Persons' respective heirs, executors, estates, servants, and nominees; provided, however, that no insurer of any Debtor shall constitute a Related Person.

"*Release*" means the release given by the Releasing Parties to the Released Parties as set forth in Article X.B hereof.

"*Released Party*" means, collectively:

(a) the Debtors;

(b) the Reorganized Debtors;

(c) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(d) the DIP Agent;

(e) the DIP Lenders;

(f) the Prepetition Notes Indenture Trustee;

(g) the Ad Hoc Noteholder Group and the members thereof in their capacities as such;

(h) the Consenting Noteholders;

(i) the Delayed-Draw Commitment Parties;

(j) the Distribution Agents;

(k) each Exit Facility Agent;

(l) the Exit Facility Lenders;

(m) the Releasing Old Parent Interestholders; and

(n) with respect to each of the foregoing Persons and Entities in clauses (a) through (m), each such Person's and Entity's respective Related Persons, in each case solely in their capacity as such; provided, however, that the Released Parties shall not include any Excluded Parties.

"*Releasing Old Parent Interestholder*" means a Holder of an Old Parent Interest that does not affirmatively opt out of the Third Party Release, as provided on its Notice of Non-Voting Status.

"*Releasing Party*" has the meaning set forth in Article X.B hereof.

"*Reorganization Steps Overview*" means the description of the steps of the Restructuring Transactions, substantially in the form Filed with the Plan Supplement in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Reorganized Debtors*" means, subject to the Restructuring Transactions, the Debtors as reorganized pursuant to this Plan on or after the Effective Date, and their respective successors.

"*Reorganized Parent*" means, subject to the Restructuring Transactions, Superior Energy Services, Inc., as reorganized pursuant to this Plan on the Effective Date, and its successors.

"*Required Consenting Noteholders*" has the meaning set forth in the Restructuring Support Agreement.

"*Restructuring Documents*" means, collectively, the documents and agreements (and the exhibits, schedules, annexes and supplements thereto) necessary to implement, or entered into in connection with, this Plan, including, without limitation, the Plan Supplement, the Exhibits, the Plan Schedules, the Reorganization Steps Overview, the Equity Rights Offering Procedures, the Amended/New Corporate Governance Documents, the Exit Credit Agreements, and, in each case, all documents and agreements related thereto, all of which Restructuring Documents shall be in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Restructuring Support Agreement*" means that certain Amended and Restated Restructuring Support Agreement, dated as of December 4, 2020, by and among the Debtors and the Consenting Noteholders (as amended, supplemented or modified from time to time).

"*Restructuring Support Agreement Effective Date*" means September 29, 2020.

"*Restructuring Term Sheet*" means the term sheet attached as Exhibit A to the Restructuring Support Agreement.

"*Restructuring Transactions*" has the meaning ascribed thereto in Article V of this Plan.

"*Retained Litigation Claims*" means the claims, rights of action, suits or proceedings, whether in law, equity, or otherwise, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, that any Debtor or any Estate may hold against any Person or Entity, including, without limitation, the Causes of Action of the Debtors or their Estates, in each case solely to the extent of the Debtors' or their Estates' interest therein. A non-exclusive list of the Retained Litigation Claims held by the Debtors as of the Effective Date shall be Filed with the Plan Supplement, which shall be deemed to include any derivative actions filed against any Debtor as of the Effective Date.

"*Schedules*" means the schedules of assets and liabilities, schedules of Executory Contracts, and statement of financial affairs Filed by the Debtors pursuant to section 521 of the Bankruptcy Code and the applicable Bankruptcy Rules, as such Schedules may be amended, modified, or supplemented from time to time, if any such Schedules are required to be Filed by order of the Bankruptcy Court.

"*SEC*" means the U.S. Securities and Exchange Commission.

"*Secured Claim*" means a Claim that is secured by a Lien on property in which any of the Debtors' Estates have an interest or that is subject to setoff under section 553 of the Bankruptcy Code, to the extent of the value of the Claim holder's interest in such Estate's interest in such property or to the extent of the amount subject to setoff, as applicable, as determined pursuant to

section 506(a) of the Bankruptcy Code or, in the case of setoff, pursuant to section 553 of the Bankruptcy Code.

"*Secured Tax Claim*" means any Secured Claim which, absent its secured status, would be entitled to priority in right of payment under section 507(a)(8) of the Bankruptcy Code.

"*Securities Act*" means the Securities Act of 1933, 15 U.S.C. §§ 77c-77aa, as now in effect or hereafter amended, and the rules and regulations promulgated thereunder.

"*Specified Employee Plans*" has the meaning set forth in Article VI.G of this Plan.

"*Stamp or Similar Tax*" means any stamp tax, recording tax, conveyance fee, intangible or similar tax, mortgage tax, personal or real property tax, real estate transfer tax, sales tax, use tax, transaction privilege tax (including, without limitation, such taxes on prime contracting and owner-builder sales), privilege taxes (including, without limitation, privilege taxes on construction contracting with regard to speculative builders and owner builders), and other similar taxes or fees imposed or assessed by any Governmental Unit.

"*Subscription Rights*" means the right to participate in the Equity Rights Offering as set forth in the Equity Rights Offering Procedures.

"*Third Party Release*" has the meaning set forth in Article X.B hereof.

"*Unexercised Equity Interests*" means any and all unexercised options, performance, stock units, restricted stock units, restricted stock awards, warrants, calls, rights, puts, awards, commitments, or any other agreements, arrangements, or commitments of any character, kind, or nature to acquire, exchange for, or convert into an Old Parent Interest, as in existence immediately prior to the Effective Date.

"*Unexpired Lease*" means a lease to which any Debtor is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

"*Unimpaired*" means, with respect to a Class of Claims or Equity Interests, a Claim or an Equity Interest that is "unimpaired" within the meaning of section 1124 of the Bankruptcy Code.

"*Unused Cash Reserve Amount*" means the remaining Cash, if any, in the Professional Fee Claim Reserve after all obligations and liabilities for which such reserve was established are paid, satisfied, and discharged in full in Cash or are disallowed by Final Order in accordance with this Plan.

"*Voting and Claims Agent*" means Kurtzman Carson Consultants LLC, in its capacity as solicitation, notice, claims and balloting agent for the Debtors.

"*Voting Classes*" means Classes 5, 6 and 7.

"*Voting Deadline*" means the date and time, as such date and time may be extended, by which all Ballots must be received by the Voting and Claims Agent in accordance with the Disclosure Statement Interim Order.

"*Voting Record Date*" means the date for determining which Holders of Claims in the Voting Classes are entitled, as applicable, to receive the Disclosure Statement and to vote to accept or reject this Plan, which date is December 3, 2020.

ARTICLE II.

ADMINISTRATIVE, DIP FACILITY, AND PRIORITY TAX CLAIMS

A. Administrative Claims

Subject to sub-paragraph 1 below, on the later of the Effective Date or the date on which an Administrative Claim becomes an Allowed Administrative Claim, or, in each such case, as soon as practicable thereafter, each Holder of an Allowed Administrative Claim (other than an Allowed Professional Fee Claim) shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim either (i) Cash equal to the amount of such Allowed Administrative Claim; or (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Administrative Claim shall have agreed upon in writing; provided, however, that Administrative Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court.

1. Professional Fee Claims

Professionals or other Entities asserting a Professional Fee Claim for services rendered before the Effective Date must File and serve on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and such other Entities who are designated in the Confirmation Order an application for final allowance of such Professional Fee Claim no later than the Professional Fees Bar Date; provided that no application or notice to or order of the Bankruptcy Court shall be required in order for the Reorganized Debtors to pay Professionals for any work performed after the Effective Date, including those reasonable and documented fees and expenses incurred by Professionals in connection with the implementation and consummation of this Plan.

Objections to any Professional Fee Claim must be Filed and served on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and the requesting party by no later than twenty-one (21) days after the Filing of the applicable final request for payment of the Professional Fee Claim. Each Holder of an Allowed Professional Fee Claim shall be paid in full in Cash by the Reorganized Debtors, first from the Professional Fee Claim Reserve, within five (5) Business Days after entry of the order approving such Allowed Professional Fee Claim. The Reorganized Debtors shall not commingle any funds contained in the Professional Fee Claim Reserve and shall use such funds to pay only the Professional Fee Claims, as and when allowed by order of the Bankruptcy Court. Notwithstanding anything to the contrary contained in this Plan, the failure of the Professional Fee Claim Reserve to satisfy in full the Professional Fee Claims shall not, in any way, operate or be construed as a cap or limitation on the amount of Professional Fee Claims due and payable by the Reorganized Debtors. The Professional Fee Claim Reserve shall be maintained in trust for the Professionals and shall not be considered property of the Debtors' Estates; provided that the Reorganized Debtors shall have a reversionary interest in the

Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals shall have an Allowed Administrative Claim for any such deficiency, which shall be satisfied in full in Cash in accordance with Article II.A of this Plan.

B. DIP Super-Priority Claims

The DIP Super-Priority Claims shall be Allowed in the full amount due and owing under the DIP Documents, including all principal, accrued and accruing postpetition interest, costs, fees and expenses. On the Effective Date, the Allowed DIP Super-Priority Claims shall, in full satisfaction, settlement, discharge and release of, and in exchange for such the DIP Super-Priority Claims, be indefeasibly paid in full in Cash from the proceeds of each Exit Facility, and the DIP Liens shall be deemed discharged, released, and terminated for all purposes without further action of or by any Person or Entity, or shall be deemed by the Confirmation Order to continue so as to secure the Exit Facility, as the case may be; provided that the DIP Contingent Obligations shall survive the Effective Date on an unsecured basis and shall be paid by the Reorganized Debtors as and when due, provided further that any Allowed DIP Super-Priority Claims related to letters of credit issued and outstanding as of the Effective Date, or to cash management obligations or hedging obligations in existence on the Effective Date, may be deemed outstanding under the Exit ABL Facility or receive such other treatment as may be acceptable to the Debtors, the DIP Agent and the Required Consenting Noteholders.

C. Priority Tax Claims

Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Priority Tax Claim shall receive in full satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Priority Tax Claim, at the election of the Debtors or Reorganized Debtors, as applicable: (i) Cash equal to the amount of such Allowed Priority Tax Claim; (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Priority Tax Claim have agreed upon in writing; (iii) such other treatment such that it shall not be Impaired pursuant to section 1124 of the Bankruptcy Code; or (iv) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Priority Tax Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; provided, however, that Priority Tax Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (iii) or (iv) above shall be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Priority Tax Claim.

ARTICLE III.

CLASSIFICATION AND TREATMENT OF CLASSIFIED CLAIMS AND EQUITY INTERESTS

A. Summary

This Plan constitutes a separate plan of reorganization for each Debtor. All Claims and Equity Interests, except Administrative Claims, DIP Super-Priority Claims, and Priority Tax Claims, are placed in the Classes set forth below. For all purposes under this Plan, each Class shall contain sub-Classes for each of the Debtors (*i.e.*, there shall be twelve (12) Classes for each Debtor); provided, that any Class that is vacant as to a particular Debtor shall be treated in accordance with Article III.D below.

The categories of Claims and Equity Interests listed below classify Claims and Equity Interests for all purposes, including, without limitation, for voting, confirmation and distribution pursuant hereto and pursuant to sections 1122 and 1123(a)(1) of the Bankruptcy Code. This Plan deems a Claim or Equity Interest to be classified in a particular Class only to the extent that the Claim or Equity Interest qualifies within the description of that Class and shall be deemed classified in a different Class to the extent that any remaining portion of such Claim or Equity Interest qualifies within the description of such different Class. A Claim or Equity Interest is in a particular Class only to the extent that any such Claim or Equity Interest is Allowed in that Class and has not been paid, released, disallowed or otherwise settled prior to the Effective Date.

Summary of Classification and Treatment of Classified Claims and Equity Interests

Class	Claim/Equity Interest	Status	Voting Rights
1.	Other Priority Claims	Unimpaired	Presumed to Accept
2.	Other Secured Claims	Unimpaired	Presumed to Accept
3.	Secured Tax Claims	Unimpaired	Presumed to Accept
4.	Prepetition Credit Agreement Claims	Unimpaired	Presumed to Accept
5.	***Prepetition Notes Claims Against Parent***	***Impaired***	***Entitled to Vote***
6.	***General Unsecured Claims Against Parent***	***Impaired***	***Entitled to Vote***
7.	***Prepetition Notes Claims Against Affiliate Debtors***	***Impaired***	***Entitled to Vote***
8.	General Unsecured Claims Against Affiliate Debtors	Unimpaired	Presumed to Accept

Class	Claim/Equity Interest	Status	Voting Rights
9.	Intercompany Claims	Unimpaired	Presumed to Accept
10.	Old Parent Interests	Impaired	Deemed to Reject
11.	Intercompany Equity Interests	Unimpaired	Presumed to Accept
12.	510(b) Equity Claims	Impaired	Deemed to Reject

B. Classification and Treatment of Claims and Equity Interests

1. Class 1 - Other Priority Claims

(a) *Classification*: Class 1 consists of the Other Priority Claims.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 1 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 1 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders): (A) Cash equal to the amount of such Allowed Class 1 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 1 Claim shall have agreed upon in writing; or (C) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 1 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 1 is an Unimpaired Class, and the Holders of Claims in Class 1 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 1 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 1 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

2. Class 2 - Other Secured Claims

(a) *Classification*: Class 2 consists of the Other Secured Claims. Class 2 consists of separate subclasses for each Other Secured Claim.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 2 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 2 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 2 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 2 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 2 Claim; or (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 2 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 2 is an Unimpaired Class, and the Holders of Claims in Class 2 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 2 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 2 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

3. Class 3 - Secured Tax Claims

(a) *Classification*: Class 3 consists of the Secured Tax Claims.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 3 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 3 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 3 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 3 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 3 Claim; (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; or (E) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Class 3 Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any

outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; provided, however, that Class 3 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (D) or (E) above shall be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Class 3 Claim.

(c) *Voting:* Class 3 is an Unimpaired Class, and the Holders of Claims in Class 3 shall be conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 3 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 3 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

4. Class 4 – Prepetition Credit Agreement Claims

(a) *Classification:* Class 4 consists of the Prepetition Credit Agreement Claims.

(b) *Allowance*: The Prepetition Credit Agreement Claims are deemed Allowed in the aggregate principal amount of $47,357,275, plus accrued and unpaid interest thereon.

(c) *Treatment:* On the Effective Date, the Allowed Prepetition Credit Agreement Claims, other than Prepetition Credit Agreement Claims related to any outstanding letters of credit, shall, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims, be indefeasibly paid in full in Cash. To the extent any Prepetition Credit Agreement Claims related to letters of credit issued and outstanding, cash management obligations, or hedging obligations, in each case, as of the Effective Date under the Prepetition Credit Agreement, have not been deemed outstanding under the DIP Facility pursuant to the DIP Orders, such Claims shall in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims either be (i) in the case of Claims in respect of letters of credit, 105% cash collateralized, (ii) be deemed outstanding under the Exit ABL Facility, or (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined in the Prepetition Credit Agreement) and the Required Consenting Noteholders.

(d) *Voting:* Class 4 is an Unimpaired Class, and the Holders of Claims in Class 4 shall be conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 4 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 4 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases

5. Class 5 – Prepetition Notes Claims Against Parent

(a) *Classification:* Class 5 consists of the Prepetition Notes Claims against Parent only.

(b) *Allowance*: The Prepetition Notes Claims against Parent are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Prepetition Notes Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against Parent shall waive any distribution from the Parent GUC Recovery Cash Pool.

(d) *Voting:* Class 5 is Impaired, and Holders of Claims in Class 5 are entitled to vote to accept or reject this Plan.

The foregoing is offered to Class 5 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming this Plan and the occurrence of the Effective Date.

6. Class 6 – General Unsecured Claims Against Parent

(a) *Classification:* Class 6 consists of the General Unsecured Claims against Parent only.

(b) *Treatment:* Subject to Article VIII hereof, on, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed General Unsecured Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 5) of the Parent GUC Recovery Cash Pool.

(c) *Voting:* Class 6 is Impaired, and Holders of Claims in Class 6 are entitled to vote to accept or reject this Plan.

The foregoing is offered to Class 6 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming this Plan and the occurrence of the Effective Date.

7. Class 7 - Prepetition Notes Claims Against Affiliate Debtors

(a) *Classification:* Class 7 consists of the Prepetition Notes Claims against any Affiliate Debtor.

(b) *Allowance*: The Prepetition Notes Claims against any Affiliate Debtor are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor shall receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share of:

(i) the Cash Payout, or

(ii) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights.

In order to opt out of the Cash Payout with respect to all or any portion of its Allowed Prepetition Notes Claim, such applicable Prepetition Noteholder will be required to tender the underlying Prepetition Notes into a contra-CUSIP pursuant to DTC's ATOP procedures at the time such Holder submits its Ballot, and Prepetition Notes that are tendered into the contra-CUSIP may no longer be transferable.

Notwithstanding anything to the contrary herein, the Cash Payout is contingent upon the consummation of the Equity Rights Offering, and in the event that the Equity Rights Offering is not consummated, no Cash

Payout will be distributed to any Holder of an Allowed Prepetition Notes Claim and each Holder of Allowed Prepetition Notes Claims shall receive the distribution set forth in subsection (ii) above, regardless of whether such Holder timely and validly elected to be a Cash Opt-Out Noteholder.

Voting: Class 7 is Impaired, and Holders of Claims in Class 7 are entitled to vote to accept or reject this Plan.

8. Class 8 – General Unsecured Claims Against Affiliate Debtors

(a) *Classification:* Class 8 consists of the General Unsecured Claims against any Affiliate Debtor.

(b) *Treatment:* The legal, equitable, and contractual rights of the holders of General Unsecured Claims against any Affiliate Debtor are unaltered by this Plan. Except to the extent that a holder of a General Unsecured Claim against any Affiliate Debtor agrees to a different treatment, on and after the Effective Date, the Debtors shall continue to pay (if Allowed) or dispute each General Unsecured Claim against any Affiliate Debtor in the ordinary course of business in accordance with applicable law.

(c) *Voting:* Class 8 is an Unimpaired Class, and the Holders of Claims in Class 8 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 8 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 8 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

9. Class 9 – Intercompany Claims

(a) *Classification*: Class 9 consists of the Intercompany Claims.

(b) *Treatment:* Subject to the Restructuring Transactions, the Intercompany Claims shall be adjusted, reinstated, compromised, or cancelled in such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

(c) *Voting:* Class 9 is an Unimpaired Class and the Holders of Claims in Class 9 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 9 are not entitled to vote to accept or reject this Plan.

10. Class 10 – Old Parent Interests

(a) *Classification*: Class 10 consists of the Old Parent Interests.

(b) *Treatment*: The Old Parent Interests shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests.

(c) *Voting*: Class 10 is an Impaired Class and the Holders of Old Parent Interests in Class 10 are conclusively deemed to have rejected this Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Old Parent Interests in Class 10 are not entitled to vote to accept or reject this Plan. Holders of Old Parent Interests in Class 10 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

11. Class 11 – Intercompany Equity Interests

(a) *Classification*: Class 11 consists of Intercompany Equity Interests.

(b) *Treatment*: Subject to the Restructuring Transactions, the Intercompany Equity Interests shall remain effective and outstanding on the Effective Date and shall be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date.

(c) *Voting*: Class 11 is an Unimpaired Class and the Holders of Equity Interests in Class 11 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Equity Interests in Class 11 are not entitled to vote to accept or reject this Plan.

12. Class 12 – 510(b) Equity Claims

(a) *Classification*: Class 12 consists of the 510(b) Equity Claims.

(b) *Treatment*: The 510(b) Equity Claims shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Claims.

(c) *Voting*: Class 12 is an Impaired Class and the Holders of Claims in Class 12 are conclusively deemed to have rejected this Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 12 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 12 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

C. Special Provision Governing Unimpaired Claims

Except as otherwise provided herein, nothing under this Plan shall affect or limit the Debtors' or the Reorganized Debtors' rights and defenses (whether legal or equitable) in respect of any Unimpaired Claims, including, without limitation, all rights in respect of legal and equitable defenses to or setoffs or recoupments against any such Unimpaired Claims.

D. Elimination of Vacant Classes

Any Class of Claims that is not occupied as of the commencement of the Confirmation Hearing by an Allowed Claim or a claim temporarily allowed under Bankruptcy Rule 3018, or as to which no vote is cast, shall be deemed eliminated from this Plan for purposes of voting to accept or reject this Plan and for purposes of determining acceptance or rejection of this Plan by such Class pursuant to section 1129(a)(8) of the Bankruptcy Code.

ARTICLE IV.

ACCEPTANCE OR REJECTION OF THE PLAN

A. Presumed Acceptance of Plan

Classes 1-4, 8, 9 and 11 are Unimpaired under this Plan. Therefore, the Holders of Claims or Equity Interests in such Classes are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code and are not entitled to vote to accept or reject this Plan.

B. Deemed Rejection of Plan

Classes 10 and 12 are Impaired and Holders of Old Parent Interests and 510(b) Equity Claims in Classes 10 and 12, respectively, are not entitled to receive or retain any property under this Plan. Accordingly, under section 1126(g) of the Bankruptcy Code, the votes of Holders of Old Parent Interests and 510(b) Equity Claims shall not be solicited, and such Holders are deemed to reject this Plan.

C. Voting Classes

Classes 5, 6, and 7 are Impaired and entitled to vote under this Plan. The Holders of Claims in Classes 5, 6 and 7 as of the Voting Record Date are entitled to vote to accept or reject this Plan.

D. Acceptance by Impaired Class of Claims

Pursuant to section 1126(c) of the Bankruptcy Code and except as otherwise provided in section 1126(e) of the Bankruptcy Code, an Impaired Class of Claims has accepted this Plan if the Holders of at least two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the Allowed Claims in such Class actually voting have voted to accept this Plan.

E. Confirmation Pursuant to Sections 1129(a)(10) and 1129(b) of the Bankruptcy Code; Cram Down

Section 1129(a)(10) of the Bankruptcy Code shall be satisfied for purposes of Confirmation by acceptance of this Plan by Class 5 or Class 7. The Debtors request confirmation of this Plan under section 1129(b) of the Bankruptcy Code with respect to any Impaired Class that does not accept this Plan pursuant to section 1126 of the Bankruptcy Code. The Debtors reserve the right,

in accordance with the terms of the Restructuring Support Agreement, to modify this Plan or any Exhibit or Plan Schedule in order to satisfy the requirements of section 1129(b) of the Bankruptcy Code, if necessary.

F. Votes Solicited in Good Faith

The Debtors have, and upon the Confirmation Date shall be deemed to have, solicited votes on this Plan from the Voting Classes in good faith and in compliance with the applicable provisions of the Bankruptcy Code, including, without limitation, sections 1125 and 1126 of the Bankruptcy Code, and any applicable non-bankruptcy law, rule, or regulation governing the adequacy of disclosure in connection with the solicitation. Accordingly, the Debtors, the Reorganized Debtors, and each of their respective Related Parties shall be entitled to, and upon the Confirmation Date are hereby granted, the protections of section 1125(e) of the Bankruptcy Code.

ARTICLE V.

MEANS FOR IMPLEMENTATION OF THE PLAN

A. Restructuring Transactions

Without limiting any rights and remedies of the Debtors or Reorganized Debtors under this Plan or applicable law, but in all cases subject to the terms and conditions of the Restructuring Support Agreement and the Restructuring Documents and any consents or approvals required thereunder, the entry of the Confirmation Order shall constitute authorization for the Reorganized Debtors to take, or to cause to be taken, all reasonable actions necessary or appropriate to consummate and implement the provisions of this Plan, including but not limited to the actions set forth in the Reorganization Steps Overview, on and after the Confirmation Date, including such reasonable actions set forth in the Reorganization Steps Overview as may be necessary or appropriate to effectuate a corporate restructuring of their respective businesses, to otherwise simplify the overall corporate structure of the Reorganized Debtors, or to reincorporate certain of the Debtors under the laws of jurisdictions other than the laws of which the applicable Debtors are presently formed or incorporated. Such restructuring may include one or more mergers, amalgamations, consolidations, restructures, dispositions, liquidations, dissolutions, or creations of one or more new Entities, as may be reasonably determined by the Debtors or Reorganized Debtors to be necessary or appropriate (with the consent of the Required Consenting Noteholders), set forth in the steps described in the Reorganization Steps Overview, but in all cases subject to the terms and conditions of this Plan, the Restructuring Documents, the Restructuring Support Agreement, and any consents or approvals required hereunder or thereunder (collectively, the "**Restructuring Transactions**").

All such Restructuring Transactions taken, or caused to be taken, shall be deemed to have been authorized and approved by the Bankruptcy Court upon the entry of the Confirmation Order. The actions to effectuate the Restructuring Transactions may include: (i) the execution and delivery of appropriate agreements or other documents of merger, amalgamation, consolidation, restructuring, disposition, liquidation, or dissolution containing terms that are consistent with the terms of this Plan and that satisfy the applicable requirements of applicable state law and such other terms to which the applicable Entities may agree; (ii) the execution and delivery of

appropriate instruments of transfer, assignment, assumption, or delegation of any asset, property, right, liability, duty, or obligation on terms consistent with the terms of this Plan and having such other terms to which the applicable Entities may agree; (iii) the filing of appropriate certificates or articles of merger, amalgamation, consolidation, or dissolution pursuant to applicable state law; (iv) the creation of one or more new Entities; and (v) all other actions that the applicable Entities determine to be necessary or appropriate, including making filings or recordings that may be required by applicable state law in connection with such transactions, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders and to the extent necessary to implement this Plan or as set forth in the Reorganization Steps Overview, and in all cases subject to the terms and conditions of the Restructuring Support Agreement, this Plan and the Restructuring Documents and any consents or approvals required thereunder.

B. Continued Corporate Existence

Subject to the Restructuring Transactions permitted by Article V.Article V of this Plan, after the Effective Date, the Reorganized Debtors shall continue to exist as separate legal Entities in accordance with the applicable law in the respective jurisdiction in which they are incorporated or formed and pursuant to their respective certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, in effect immediately prior to the Effective Date, except to the extent such certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, are amended, restated or otherwise modified under this Plan (subject to such amendment, restatement, or replacement being in accordance with applicable law of the Debtor's jurisdiction of incorporation), including pursuant to the Amended/New Corporate Governance Documents, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders. Notwithstanding anything to the contrary herein, the Claims against a particular Debtor or Reorganized Debtor shall remain the obligations solely of such Debtor or Reorganized Debtor and shall not become obligations of any other Debtor or Reorganized Debtor solely by virtue of this Plan or the Chapter 11 Cases.

C. Vesting of Assets in the Reorganized Debtors Free and Clear of Liens and Claims

Except as otherwise expressly provided in this Plan, the Confirmation Order, or any Restructuring Document, pursuant to sections 1123(a)(5), 1123(b)(3), 1141(b) and (c) and other applicable provisions of the Bankruptcy Code, on and after the Effective Date, all property and assets of the Estates of the Debtors, including all claims, rights, and Retained Litigation Claims of the Debtors, and any other assets or property acquired by the Debtors or the Reorganized Debtors during the Chapter 11 Cases or under or in connection with this Plan (other than the Claims or Causes of Action subject to the Debtor Release, Professional Fee Claim Reserve and any rejected Executory Contracts and/or Unexpired Leases), shall vest in each of the Reorganized Debtors free and clear of all Claims, Liens, charges, and other encumbrances, subject to the Liens which survive the occurrence of the Effective Date as described in Article III of this Plan (including, without limitation, the Liens that secure the Exit Facilities). On and after the Effective Date, each of the Reorganized Debtors may (i) operate their respective businesses, (ii) use, acquire, and dispose of their respective property and (iii) compromise or settle any Claims, in each case without notice to, supervision of or approval by the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or the Bankruptcy Rules, other than restrictions expressly imposed by this Plan or the Confirmation Order.

D. Exit Facility Loan Documents

On the Effective Date, the Debtors and the Reorganized Debtors, as applicable, shall be authorized to execute and deliver, and to consummate the transactions contemplated by, the Exit Facility Loan Documents, in each case in form and substance acceptable to the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement and, in the case of an Exit DDTL Facility, the Delayed-Draw Term Loan Commitment Letter and to the applicable Exit Facility Lenders and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the applicable Exit Facility Loan Documents or as set forth as conditions precedent in the DIP Facility). On the Effective Date, each Exit Facility Loan Document shall constitute legal, valid, binding and authorized indebtedness and obligations of the Reorganized Debtors party thereto, enforceable in accordance with its respective terms and such indebtedness and obligations shall not be, and shall not be deemed to be, enjoined or subject to discharge, impairment, release or avoidance under this Plan, the Confirmation Order or on account of the Confirmation or Consummation of this Plan.

E. New Common Stock; Book Entry

On the Effective Date, subject to the terms and conditions of this Plan and the Restructuring Transactions and as described more fully in the Reorganization Steps Overview, Reorganized Parent shall issue the New Common Stock pursuant to this Plan and the Amended/New Corporate Governance Documents. For the avoidance of doubt, no distributions shall be made to Holders of Unexercised Equity Interests under this Plan, and any such Unexercised Equity Interests shall be deemed automatically terminated and cancelled as of the Effective Date.

Distributions of the New Common Stock may be made by delivery or book-entry transfer thereof by the applicable Distribution Agent in accordance with this Plan and the Amended/New Corporate Governance Documents. Upon the Effective Date, after giving effect to the transactions contemplated hereby, the authorized share capital or other equity securities of Reorganized Parent shall be that number of shares of New Common Stock as may be designated in the Amended/New Corporate Governance Documents.

F. Listing of New Securities; SEC Reporting

Prior to the Effective Date, the Required Consenting Noteholders shall determine, in consultation with the Debtors, whether to list the New Common Stock for trading on the New York Stock Exchange, the NASDAQ Capital Market, the NASDAQ Global Market, or any other national securities exchange selected by the Required Consenting Noteholders and reasonably acceptable to the Debtors, with such listing, if any, to be effective on, or as soon as reasonably practicable after, the Effective Date.

The Required Consenting Noteholders, in consultation with the Debtors, shall determine whether the Reorganized Debtors shall maintain their current status and continue as a public reporting company under applicable U.S. securities laws and shall continue to file annual, quarterly and current reports in accordance with the Exchange Act, as amended, and the rules and regulations promulgated thereunder.

G. New Stockholders Agreement; New Registration Rights Agreement

Subject to the Restructuring Transactions permitted by Article V.A of this Plan, on the Effective Date, Reorganized Parent shall enter into, if applicable, the New Stockholders Agreement and, if applicable, the New Registration Rights Agreement, each of which shall become effective and binding in accordance with its terms and conditions upon the parties thereto, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the New Stockholders Agreement and the New Registration Rights Agreement, as applicable).

On and as of the Effective Date, all of the Holders of New Common Stock shall be deemed to be parties to the New Stockholders Agreement, if any, without the need for execution by such Holder. The New Stockholders Agreement, if any, shall be binding on all Persons or Entities receiving, and all Holders of, the New Common Stock (and their respective successors and assigns), whether such New Common Stock is received or to be received on or after the Effective Date and regardless of whether such Person or Entity executes or delivers a signature page to the New Stockholders Agreement.

H. New Management Incentive Plan

The New Board shall be authorized to implement a management incentive plan (the "**New Management Incentive Plan**") that provides for the issuance of options and/or other equity-based compensation to the management and directors of Reorganized Parent. Up to ten percent (10%) of the New Common Stock, on a fully diluted basis, shall be reserved for issuance in connection with the New Management Incentive Plan, with the actual amount to be reserved as determined by the New Board. The participants in the New Management Incentive Plan, the allocations and form of the options and other equity-based compensation to such participants (including the amount of allocations and the timing of the grant of the options and other equity-based compensation), and the terms and conditions of such options and other equity-based compensation (including vesting, exercise prices, base values, hurdles, forfeiture, repurchase rights and transferability) shall be determined by the New Board. Any shares of New MIP Equity shall dilute equally the shares of New Common Stock otherwise distributed pursuant to this Plan (including, without limitation, pursuant to or in connection with the Equity Rights Offering).

Notwithstanding the foregoing, (i) the New Board shall retain a compensation consultant acceptable to the Required Consenting Noteholders prior to the Effective Date to advise them regarding the development of the New Management Incentive Plan and (ii) the New Management Incentive Plan shall be adopted by the New Board within one-hundred twenty (120) days after the Effective Date.

I. [Intentionally Deleted]

J. Plan Securities and Related Documentation; Exemption from Securities Laws

On and after the Effective Date, the Debtors and the Reorganized Debtors, as applicable, are authorized to and shall provide or issue the New Common Stock to be distributed and issued under this Plan (collectively, the "**Plan Securities**") and any and all other notes, stock, instruments, certificates, and other documents or agreements required to be distributed, issued, executed or delivered pursuant to or in connection with this Plan (collectively, the "**Plan Securities and Documents**"), in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity.

The offer, distribution, and issuance, as applicable, of the Plan Securities and Documents under this Plan (including New Common Stock issued in connection with the Equity Rights Offering) shall be exempt from or not subject to, or shall be effected in a manner that is exempt from or not subject to, any registration or prospectus delivery requirements under applicable securities laws (including, as applicable, Section 5 of the Securities Act or any other federal, state or local law or regulation requiring the registration and/or delivery of a prospectus for offer or sale of a security or registration or licensing of an issuer of a security) pursuant to section 1145(a) of the Bankruptcy Code and/or other applicable exemptions; provided, however, that New Common Stock issued to Cash Opt-Out Noteholders in the Equity Rights Offering pursuant to Article V of this Plan will be issued and distributed pursuant to section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder. An offering of Plan Securities provided in reliance on the exemption from registration under the Securities Act pursuant to section 1145(a) of the Bankruptcy Code may be sold without registration under such laws or regulations to the extent permitted under section 1145 of the Bankruptcy Code and deemed to be a public offering thereunder, and such Plan Securities may be resold without registration under such laws or regulations to the extent permitted under section 1145 of the Bankruptcy Code and other applicable law.

Persons or Entities who purchase securities pursuant to the exemption from registration set forth in Section 4(a)(2) of the Securities Act or Regulation D promulgated thereunder shall acquire "restricted securities." Resales of such restricted securities would not be exempted by section 1145 of the Bankruptcy Code from registration under the Securities Act or other applicable law. Holders of restricted securities would, however, be permitted to resell Plan Securities without registration if they are able to comply with the applicable provisions of Rule 144 promulgated under the Securities Act or Rule 144A under the Securities Act or any other applicable registration exemption under the Securities Act, or in a transaction that is registered with the SEC.

In the event that the Reorganized Debtors elect on or after the Effective Date to reflect any ownership of the Plan Securities through the facilities of DTC, the Reorganized Debtors need not provide any further evidence other than this Plan or the Confirmation Order with respect to the treatment of such securities under applicable securities laws. DTC shall accept and be entitled to conclusively rely upon this Plan or the Confirmation Order in lieu of a legal opinion regarding whether such securities are exempt from registration and/or eligible for DTC book entry delivery, settlement and depository services.

K. Release of Liens and Claims

To the fullest extent provided under section 1141(c) and other applicable provisions of the Bankruptcy Code, except as otherwise provided herein (including, without limitation, Article V.D of this Plan), in the Confirmation Order, or in any contract, instrument, release or other agreement or document entered into or delivered in connection with this Plan, on the Effective Date and concurrently with the applicable distributions made pursuant to Article VII hereof, all Liens, Claims, mortgages, deeds of trust, or other security interests against the assets or property of the Debtors or the Estates shall be fully released, canceled, terminated, extinguished and discharged, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. The filing of the Confirmation Order with any federal, state, or local agency or department shall constitute good and sufficient evidence of, but shall not be required to effect, the termination of such Liens, Claims and other interests to the extent provided in the immediately preceding sentence. Any Person or Entity holding such Liens, Claims or interests shall, pursuant to section 1142 of the Bankruptcy Code and in the case of any DIP Liens at the sole cost and expense of the Reorganized Debtors, promptly execute and deliver to the Reorganized Debtors such instruments of termination, release, satisfaction and/or assignment (in recordable form) as may be reasonably requested by the Reorganized Debtors.

L. Corporate Governance Documents of the Reorganized Debtors

The respective corporate governance documents of each of the Debtors shall be amended and restated or replaced (as applicable) by the Amended/New Corporate Governance Documents. Such corporate governance documents shall: (i) to the extent required by section 1123(a)(6) of the Bankruptcy Code, include a provision prohibiting the issuance of non-voting equity securities; (ii) authorize the issuance of New Common Stock in an amount not less than the amount necessary to permit the distributions thereof required or contemplated by this Plan; and (iii) to the extent necessary or appropriate, include such provisions as may be needed to effectuate and consummate this Plan and the transactions contemplated herein. After the Effective Date, the Reorganized Debtors may, subject to the terms and conditions of the Amended/New Corporate Governance Documents, amend and restate their respective corporate governance documents as permitted thereby and by applicable law.

M. New Board; Initial Officers

The initial members of the New Board shall be selected in accordance with the terms and conditions of the Restructuring Support Agreement. After the initial directors of the New Board are selected, future directors shall be elected in accordance with Amended/New Corporate Governance Documents. All officers of the Debtors immediately prior to the Effective Date shall be retained in their existing positions upon the Effective Date, subject to the terms of this Plan.

Pursuant to and to the extent required by section 1129(a)(5) of the Bankruptcy Code, the Debtors shall disclose in the Plan Supplement the identity and affiliations of any Person proposed to serve on the New Board or as an officer of each of the Reorganized Debtors, and, to the extent such Person is an insider other than by virtue of being a director or an officer, the nature of any compensation for such Person. Each such director and officer shall serve from and after the

Effective Date pursuant to applicable law and the terms of the Amended/New Corporate Governance Documents and the other constituent and corporate governance documents of the applicable Reorganized Debtors. The existing boards of directors and other governing bodies of the Debtors shall be deemed to have resigned on and as of the Effective Date, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity.

N. Corporate Action

Each of the Debtors and the Reorganized Debtors may take any and all actions reasonably necessary to execute, deliver, File or record such contracts, instruments, releases and other agreements or documents and take such actions as may be reasonably necessary or appropriate to effectuate and implement the provisions of this Plan, including, without limitation, the issuance and the distribution of the securities to be issued pursuant hereto, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by the security holders, officers or directors of the Debtors or the Reorganized Debtors or by any other Person or Entity (except for those expressly required pursuant hereto or by the Restructuring Documents).

After the Confirmation Date, all matters provided for pursuant to this Plan that would otherwise require approval of the stockholders, directors, officers, managers, members or partners of the Debtors (as of prior to the Effective Date) shall be deemed to have been so approved and shall be in effect prior to, on or after the Effective Date (as appropriate) pursuant to applicable law and without any requirement of further action by such Persons or Entities or the need for any approvals, authorizations, actions or consents of or from any such Persons or Entities.

As of the Effective Date, all matters provided for in this Plan involving the legal or corporate structure of the Debtors or the Reorganized Debtors (including, without limitation, the adoption of the Amended/New Corporate Governance Documents and similar constituent and corporate governance documents, and the selection of directors and officers for, each of the Reorganized Debtors), and any legal or corporate action required by the Debtors or the Reorganized Debtors in connection with this Plan shall be deemed to have occurred and shall be in full force and effect in all respects, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On and after the Effective Date, the appropriate officers of the Debtors and the Reorganized Debtors are authorized to issue, execute, deliver, and consummate the transactions contemplated by, the contracts, agreements, documents, guarantees, pledges, consents, securities, certificates, resolutions and instruments contemplated by or described in this Plan in the name of and on behalf of the Debtors and the Reorganized Debtors, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity. The secretary and any assistant secretary of the Debtors and the Reorganized Debtors shall be authorized to certify or attest to any of the foregoing actions.

O. Cancellation of Notes, Certificates and Instruments

On the Effective Date, except to the extent otherwise provided in this Plan and the Restructuring Documents (including, without limitation, Article II.B and Article V.B of this Plan), all notes, indentures, instruments, certificates, agreements and other documents evidencing or relating to any Impaired Claim (including, for the avoidance of doubt and without limitation, the Prepetition Notes Indentures and the Prepetition Notes) or any Claim being paid in full in Cash under this Plan shall be fully released, terminated, extinguished and discharged (including, in respect of DIP Documents, any duties or obligations of the DIP Agent thereunder), in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity and in the case of any Claim being paid in full in Cash upon the indefeasible payment of such Claim in full in Cash as contemplated by this Plan; provided that the Prepetition Debt Documents and the DIP Documents shall continue in effect for the limited purpose of (i) allowing Holders of Claims thereunder to receive, and allowing and preserving the rights of the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee or other applicable Distribution Agents thereunder to make, distributions under this Plan; (ii) permitting the Prepetition Notes Indenture Trustee to exercise its Prepetition Notes Indenture Trustee Charging Lien against such distributions for payment of the Prepetition Notes Indenture Trustee Fees and Expenses; (iii) preserving any rights of the DIP Agent to payment of fees, costs, and expenses and otherwise allowing the DIP Agent to take any actions contemplated by this Plan, and (iv) preserving the DIP Contingent Obligations as contemplated by Article II.B of this Plan; provided further that, upon completion of the distribution with respect to a specific Prepetition Debt Claim, the Prepetition Debt Documents in connection thereto and any and all notes, securities and instruments issued in connection with such Prepetition Debt Claim shall terminate completely without further notice or action and be deemed surrendered.

P. Existing Equity Interests

On the Effective Date, the Old Parent Interests shall be terminated and cancelled without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On the Effective Date, the Intercompany Equity Interests shall remain effective and outstanding, except to the extent modified pursuant to the terms of the Reorganization Steps Overview, and shall be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date. Each Parent Subsidiary shall continue to be governed by the terms and conditions of its applicable corporate governance documents as in effect immediately prior to the Effective Date, except as amended or modified by this Plan or the Plan Supplement.

Q. Sources of Cash for Plan Distributions

All Cash necessary for the Debtors or the Reorganized Debtors, as applicable, to make payments required pursuant to this Plan shall be obtained from their respective Cash balances, including Cash from operations, the Equity Rights Offering and the Exit Facility Credit

Agreements. The Debtors and the Reorganized Debtors, as applicable, may also make such payments using Cash received from their subsidiaries through their respective consolidated cash management systems and the incurrence of intercompany transactions, in all cases subject to the terms and conditions of the Restructuring Support Agreement and the Restructuring Documents.

R. Funding and Use of Professional Fee Claim Reserve

On or before the Effective Date, the Debtors shall fund the Professional Fee Claim Reserve in such amount as determined by the Debtors, with the consent of the Required Consenting Noteholders or as determined by order of the Bankruptcy Court, as necessary in order to be able to pay in full in Cash the Professional Fee Claims, as and when Allowed.

The Cash contained in the Professional Fee Claim Reserve shall be used solely to pay the Allowed Professional Fee Claims, with the Unused Cash Reserve Amount (if any) being returned to the Reorganized Debtors within three (3) Business Days after determining the Unused Cash Reserve Amount. The Debtors and the Reorganized Debtors, as applicable, shall maintain detailed records of all payments made from the Professional Fee Claim Reserve, such that all payments and transactions shall be adequately and promptly documented in, and readily ascertainable from, their respective books and records.

The Professional Fee Claim Reserve shall be maintained in trust for the Professionals and shall not be considered property of the Debtors' Estates; provided that the Reorganized Debtors shall have a reversionary interest in the Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals shall have an Allowed Administrative Claim for any such deficiency, which shall be satisfied in full in Cash in accordance with Article II.A of this Plan.

After the Effective Date, neither the Debtors nor the Reorganized Debtors shall deposit any other funds or property into the Professional Fee Claim Reserve without further order of the Bankruptcy Court or otherwise commingle funds in the Professional Fee Claim Reserve. To the extent the Professional Fee Claim Reserve is insufficient to pay in full in Cash the obligations and liabilities for which such reserve was established, then the Reorganized Debtors shall, within five (5) Business Days, pay such obligations and liabilities in full in Cash.

S. Continuing Effectiveness of Final Orders

Payment authorization granted to the Debtors under any prior Final Order entered by the Bankruptcy Court shall continue in effect after the Effective Date. Accordingly, the Debtors or the Reorganized Debtors may pay or otherwise satisfy any Claim to the extent permitted by, and subject to, the applicable Final Order without regard to the treatment that would otherwise be applicable to such Claim under this Plan.

T. Payment of Fees and Expenses of Certain Creditors

The Debtors and the Reorganized Debtors, as applicable, shall, on and after the Confirmation Date and to the extent invoiced in accordance with the terms of the applicable engagement letter(s), pay the Ad Hoc Noteholder Group Fees and Expenses (whether accrued

prepetition or postpetition and to the extent not otherwise paid prior to or during the Chapter 11 Cases), without the need for application by any such parties to the Bankruptcy Court, and without notice and a hearing pursuant to section 1129(a)(4) of the Bankruptcy Code or otherwise.

U. Payment of Fees and Expenses of the Prepetition Notes Indenture Trustee

The Debtors shall, on and after the Effective Date, and upon the presentment of invoices in customary form (which may be redacted to preserve any confidential or privileged information), pay the Prepetition Notes Indenture Trustee Fees and Expenses (in each case whether accrued prepetition or postpetition and to the extent not otherwise paid during the Chapter 11 Cases), without the need for application by any party to the Bankruptcy Court, and without notice and a hearing pursuant to section 1129(a)(4) of the Bankruptcy Code or otherwise. From and after the Effective Date, the Reorganized Debtors shall pay any Prepetition Notes Indenture Trustee Fees and Expenses in full in Cash without further court approval.

V. Equity Rights Offering

Pursuant to the terms of this Plan and the Equity Rights Offering Procedures, each Accredited Cash Opt-Out Noteholder shall have the opportunity but not the obligation to subscribe for its Pro Rata share of an amount of New Common Stock to be issued as of the Effective Date necessary to fully fund the Cash Payout at the Purchase Price (as defined in the Equity Rights Offering Procedures) set forth in the Equity Rights Offering Procedures.

Each Accredited Cash Opt-Out Noteholder that elects to purchase the maximum number of Equity Rights Offering Shares that such Accredited Cash Opt-Out Noteholder may purchase in the Equity Rights Offering will also have the right to elect to purchase additional Equity Rights Offering Shares that are not timely, duly and validly subscribed and paid for in the Equity Rights Offering, as more fully set forth in the Rights Offering Procedures.

The Equity Rights Offering will be conducted in reliance upon the exemption from registration set forth in Section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder.

The proceeds of the Equity Rights Offering shall be used exclusively to fund the Cash Payout provided to Cash Payout Noteholders, in full and final satisfaction of such Holders' Prepetition Notes Claims, which shall be released and discharged pursuant to Article XI herein. Notwithstanding anything to the contrary herein, if the Equity Rights Offering Amount is less than the aggregate amount of the Cash Payout, then the amount of Prepetition Notes Claims held by the Cash Payout Noteholders satisfied by the Cash Payout shall automatically be reduced, and any remaining portion of such Cash Payout Noteholders' Prepetition Notes Claims that is not satisfied through the Cash Payout as a result of such automatic reduction shall receive the treatment such Holder would receive if such Holder were a Cash Opt-Out Noteholder. For the avoidance of doubt, under no circumstance shall the amount actually paid out in the Cash Payout exceed the Equity Rights Offering Amount.

Consummation of the Equity Rights Offering and delivery of any Cash Payout is contingent upon the consent of the Required Consenting Noteholders. In the event the Equity Rights Offering

is not consummated, then no Cash Payout will be made to any Cash Payout Noteholder and such Holder will receive the treatment such Holder would receive if such Holder were a Cash Opt-Out Noteholder.

Notwithstanding anything in this Plan to the contrary, the New Common Stock issued in connection with the Equity Rights Offering shall be subject to dilution by the New MIP Equity.

ARTICLE VI.

TREATMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

A. Assumption of Executory Contracts and Unexpired Leases

On the Effective Date, all Executory Contracts and Unexpired Leases of the Debtors shall be assumed by the Debtors in accordance with, and subject to, the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code (including, for the avoidance of doubt, the Restructuring Support Agreement), except for those Executory Contracts and Unexpired Leases that:

(i) have been assumed or rejected by the Debtors by prior order of the Bankruptcy Court;

(ii) are the subject of a motion to reject filed by the Debtors pending on the Effective Date;

(iii) are identified by the Debtors (with the consent of the Required Consenting Noteholders) and Filed in the Plan Supplement as rejected Executory Contracts and Unexpired Leases, which Plan Schedule may be amended by the Debtors (with the consent of the Required Consenting Noteholders) to add or remove Executory Contracts and Unexpired Leases by filing with the Bankruptcy Court an amended Plan Schedule and serving it on the affected non-Debtor contract parties at least seven (7) days prior to the Plan Objection Deadline; or

(iv) are rejected or terminated by the Debtors pursuant to the terms of this Plan.

Without amending or altering any prior order of the Bankruptcy Court approving the assumption or rejection of any Executory Contract or Unexpired Lease, entry of the Confirmation Order by the Bankruptcy Court shall constitute approval of such assumptions pursuant to sections 365(a) and 1123 of the Bankruptcy Code.

To the extent any provision in any Executory Contract or Unexpired Lease assumed or assumed and assigned (as applicable) pursuant to this Plan or any prior order of the Bankruptcy Court (including, without limitation, any "change in control" provision, "change of control" provision, or provision with words of similar import) (a) prohibits, restricts or conditions, or purports to prohibit, restrict or condition, (b) is modified, breached or terminated (or deemed

modified, breached or terminated), (c) increases, accelerates or otherwise alters any obligations or liabilities of the Debtors or Reorganized Debtors (or purports to increase, accelerate or otherwise alter any obligations or liabilities of the Debtors or Reorganized Debtors), or (d) results in the creation or imposition of any Lien upon any property or assert of any of the Debtors or Reorganized Debtors (or purports to result in the creation or imposition of any Lien upon any property or asset of any of the Debtors or Reorganized Debtors), in each case as a result of (i) the commencement of these Chapter 11 Cases or the insolvency or financial condition of any Debtor at any time before the closing of its respective Chapter 11 Case, (ii) any Debtor's or any Reorganized Debtor's assumption or assumption and assignment (as applicable) of such Executory Contract or Unexpired Lease or (iii) the Confirmation or Consummation of this Plan, then such provision shall, to the extent provided by section 365 of the Bankruptcy Code, be deemed modified such that the transactions contemplated by this Plan shall not entitle the non-debtor party thereto to modify or terminate such Executory Contract or Unexpired Lease or to exercise any other default-related rights or remedies with respect thereto, and any required consent under any such contract or lease shall be deemed satisfied by the Confirmation of this Plan.

Each Executory Contract and Unexpired Lease assumed and/or assigned pursuant to this Plan shall revest in and be fully enforceable by the applicable Reorganized Debtor or the applicable assignee in accordance with its terms and conditions, except as modified by the provisions of this Plan, any order of the Bankruptcy Court approving its assumption and/or assignment, or applicable law.

The inclusion or exclusion of a contract or lease on any schedule or exhibit shall not constitute an admission by any Debtor that such contract or lease is an Executory Contract or Unexpired Lease or that any Debtor has any liability thereunder.

B. Cure of Defaults; Assignment of Executory Contracts and Unexpired Leases

Any defaults under each Executory Contract and Unexpired Lease to be assumed, or assumed and assigned, pursuant to this Plan shall be satisfied, pursuant to and to the extent required by section 365(b)(1) of the Bankruptcy Code, by payment of the applicable default amount in Cash on or in connection with the Effective Date or on such other terms as the Bankruptcy Court may order or the parties to such Executory Contracts or Unexpired Leases may otherwise agree in writing (with the consent of the Required Consenting Noteholders) (the "**Cure Claim Amount**").

In the event of an assumption, or an assumption and assignment, of an Executory Contract or Unexpired Lease that is in default under this Plan, at least seven (7) days prior to the Plan Objection Deadline (or, in the case of an Executory Contract or Unexpired Lease removed from the Plan Schedule after such date, no later than one (1) Business Day after such removal), the Debtors shall File and serve upon counterparties to such Executory Contracts and Unexpired Leases, a notice of the proposed assumption, or proposed assumption and assignment, which shall: (a) list the applicable Cure Claim Amount, if any; (b) if applicable, identify the party to which the Executory Contract or Unexpired Lease shall be assigned; (c) describe the procedures for filing objections thereto; and (d) explain the process by which related disputes shall be resolved by the Bankruptcy Court.

Any objection by a counterparty to an Executory Contract or Unexpired Lease to a proposed assumption, or proposed assumption and assignment under this Plan, or any related cure amount, must be Filed, served and actually received by the Debtors and counsel to the Ad Hoc Noteholder Group prior to the Plan Objection Deadline (notwithstanding anything in the Schedules or a proof of Claim to the contrary). Any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption, or proposed assumption and assignment, or cure amount shall be deemed to have consented to such matters and shall be deemed to have forever released and waived any objection to such proposed assumption, proposed assumption and assignment, and cure amount. The Confirmation Order shall constitute an order of the Bankruptcy Court approving each proposed assumption, or proposed assumption and assignment, of Executory Contracts and Unexpired Leases pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date.

In the event of a dispute regarding (a) the amount of any cure payment, (b) the ability of any Debtor or assignee to provide "adequate assurance of future performance" (within the meaning of section 365 of the Bankruptcy Code) under the Executory Contract or Unexpired Lease to be assumed, or assumed and assigned or (c) any other matter pertaining to assumption or assignment, the applicable cure payments required by section 365(b)(1) of the Bankruptcy Code shall be made following the entry of a Final Order resolving the dispute and approving such assumption or assumption and assignment. If such objection is sustained by Final Order of the Bankruptcy Court, the Debtors or the Reorganized Debtors, as applicable, may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming or assigning it. The Debtors or the Reorganized Debtors, as applicable, shall be authorized to effect such rejection by filing a written notice of rejection with the Bankruptcy Court and serving such notice on the applicable counterparty within ten (10) days of the entry of such Final Order.

Subject to any cure claims Filed with respect thereto, assumption or assumption and assignment of any Executory Contract or Unexpired Lease pursuant to this Plan shall result in the full release and satisfaction of any Claims or defaults, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed Executory Contract or Unexpired Lease at any time prior to the effective date of assumption or assumption and assignment, in each case as provided in section 365 of the Bankruptcy Code, in each case subject to the remaining terms and conditions of this Article VI. Any proofs of Claim filed with respect to an Executory Contract or Unexpired Lease that has been assumed or assumed and assigned by Final Order shall be deemed disallowed and expunged (subject to any cure claims Filed with respect thereto), without further notice to or action, order, or approval of the Bankruptcy Court.

With respect to any Executory Contract or Unexpired Lease assumed and assigned pursuant to this Plan, upon and as of the Effective Date, the applicable assignee shall be deemed to be substituted as a party thereto for the applicable Debtor party to such assigned Executory Contract or Unexpired Lease and, accordingly, the Debtors and the Reorganized Debtors shall be relieved, pursuant to and to the extent set forth in section 365(k) of the Bankruptcy Code, from any further liability under such assigned Executory Contract or Unexpired Lease.

C. Rejection of Executory Contracts and Unexpired Leases

The Debtors reserve the right, at any time prior to the Effective Date, except as otherwise specifically provided herein, to seek to reject (with the consent of the Required Consenting Noteholders) any Executory Contract or Unexpired Lease and to file a motion requesting authorization for the rejection of any such contract or lease. All Executory Contracts and Unexpired Leases listed on a Plan Schedule as rejected Executory Contracts and Unexpired Leases shall be deemed rejected as of the Effective Date. The Confirmation Order shall constitute an order of the Bankruptcy Court approving the rejections described in this Article VI pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date. Rejection of any Executory Contract or Unexpired Lease pursuant to this Plan or otherwise shall not constitute a termination of any preexisting obligations owed to the Debtors or the Reorganized Debtors, as applicable, under such Executory Contracts or Unexpired Leases.

D. Claims on Account of the Rejection of Executory Contracts or Unexpired Leases

All proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to this Plan or the Confirmation Order, if any, must be filed with the Bankruptcy Court within thirty (30) days after service of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection.

Any Person or Entity that is required to file a proof of Claim arising from the rejection of an Executory Contract or an Unexpired Lease that fails to timely do so shall be forever barred, estopped and enjoined from asserting such Claim, and such Claim shall not be enforceable, against the Debtors, the Reorganized Debtors or the Estates, and the Debtors, the Reorganized Debtors and their Estates and their respective assets and property shall be forever discharged from any and all indebtedness and liability with respect to such Claim unless otherwise ordered by the Bankruptcy Court or as otherwise provided herein. All such Claims shall, as of the Effective Date, be subject to the permanent injunction set forth in Article X.G hereof.

E. D&O Liability Insurance Policies

On the Effective Date, each D&O Liability Insurance Policy shall be deemed and treated as an Executory Contract that is and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the D&O Liability Insurance Policies shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the D&O Liability Insurance Policies.

After assumption of the D&O Liability Insurance Policies, nothing in this Plan otherwise alters the terms and conditions of the D&O Liability Insurance Policies. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors under the D&O Liability Insurance Policies. For the avoidance of doubt, the D&O Liability Insurance Policies shall continue to apply with respect to actions, or failures to act, that occurred on or prior to the Effective Date, subject to the terms and conditions of the D&O Liability Insurance Policies.

The Debtors are further authorized to take such reasonable actions, and to execute and deliver such documents, as may be reasonably necessary or appropriate to implement, maintain, cause the binding of, satisfy any terms or conditions of, or otherwise secure for the insureds the benefits of the D&O Tail Policy, without further notice to or order of the Bankruptcy Court or approval or consent of any Person or Entity.

Notwithstanding anything to the contrary in any D&O Liability Insurance Policies issued prior to the Effective Date, the Reorganized Debtors shall not have any obligation or responsibility for the payment of any self-insured retention thereunder or in connection therewith, and no Person or Entity shall be entitled to seek reimbursement from or to subrogate against any Reorganized Debtors with respect to any payments made under such policies.

F. Indemnification Provisions

On the Effective Date, all Indemnification Provisions shall be deemed and treated as Executory Contracts that are and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the Indemnification Provisions shall survive the Effective Date and be Unimpaired; provided, however, that, to the maximum extent permitted under applicable law, this provision shall not include any such Claims arising from or related to (i) any Excluded Party or (ii) any indemnification Claims against the Parent that are based on fraud, gross negligence, or willful misconduct, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Indemnification Provisions. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable parties under the Indemnification Provisions. For the avoidance of doubt, the Indemnification Provisions shall continue to apply with respect to actions, or failures to act, that occurred on or prior to the Effective Date, subject to the terms and conditions of the Indemnification Provisions.

G. Employment Plans

On the Effective Date, all employment agreements and severance policies, including all employment, compensation, and benefit plans, policies, and programs of the Debtors applicable to any of their respective officers, employees or retirees, and any of the officers, employees or retirees of their respective subsidiaries, including, without limitation, all workers' compensation programs, savings plans, retirement plans, SERP plans, healthcare plans, disability plans, severance benefit plans, incentive plans, change-in-control plans, insurance plans including but not limited to life and accidental death and dismemberment insurance plans, health and welfare plans, and 401(k) plans (in each case, as applicable) (collectively, the "**Specified Employee Plans**") shall be deemed and treated as Executory Contracts that are and shall, subject to the following proviso, be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no Proof of Claim, request for administrative expense, or cure claim need be Filed; provided that (a) the Debtors, pursuant to the Restructuring Support Agreement, acknowledged and agreed that the Consummation of this Plan shall not constitute a change in control or term of similar meaning pursuant to any of the

Specified Employee Plans, and the Confirmation Order shall contain a finding and such other provisions acceptable to the Required Consenting Noteholders confirming the same, and (b) each "Executive" employment agreement, "Level I" employment agreement and "Level II" employment agreement shall only be maintained and assumed by the Debtors (and assigned to the Reorganized Debtors, if necessary) and considered a Specified Employee Plan if the employee party to such agreement, on or prior to the Effective Date, (i) confirms that the Consummation of this Plan does not constitute a change in control and (ii) waives any right to resign with "good reason" solely or in part as a result of the Consummation of this Plan.

All Claims arising from the Specified Employee Plans shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Specified Employee Plans. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable parties under the Specified Employee Plans.

H. Insurance and Surety Contracts

On the Effective Date, each Insurance and Surety Contract shall be deemed and treated as an Executory Contract that is and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the Insurance and Surety Contracts shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Insurance and Surety Contracts. After assumption of the Insurance and Surety Contracts, nothing in this Plan otherwise alters the terms and conditions of the Insurance and Surety Contracts. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable counterparties under the Insurance and Surety Contracts.

I. Extension of Time to Assume or Reject

Notwithstanding anything to the contrary set forth in Article VI of this Plan, in the event of a dispute as to whether a contract is executory or a lease is unexpired, the right of the Reorganized Debtors to move to assume or reject such contract or lease shall be extended until the date that is ten (10) days after entry of a Final Order by the Bankruptcy Court determining that the contract is executory or the lease is unexpired. The deemed assumption provided for in Article VI.A of this Plan shall not apply to any such contract or lease, and any such contract or lease shall be assumed or rejected only upon motion of the Reorganized Debtors following the Bankruptcy Court's determination that the contract is executory or the lease is unexpired.

J. Modifications, Amendments, Supplements, Restatements, or Other Agreements

Unless otherwise provided in this Plan, each Executory Contract or Unexpired Lease that is assumed by the Debtors or the Reorganized Debtors shall include all modifications, amendments, supplements, restatements, or other agreements that in any manner affect such

Executory Contract or Unexpired Lease, and all rights related thereto, if any, including all easements, licenses, permits, rights, privileges, immunities, options, rights of first refusal, and any other interests, unless any of the foregoing has been previously rejected or repudiated or is rejected or repudiated hereunder. Modifications, amendments, supplements, and restatements to prepetition Executory Contracts and Unexpired Leases that have been executed by the Debtors during the Chapter 11 Cases shall not be deemed to alter the prepetition nature of the Executory Contract or Unexpired Lease, or the validity, priority, or amount of any Claims that may arise in connection therewith.

ARTICLE VII.

PROVISIONS GOVERNING DISTRIBUTIONS

A. Distributions for Claims Allowed as of the Effective Date

Except as otherwise provided in the "Treatment" sections in Article III hereof or as ordered by the Bankruptcy Court, distributions to be made on account of Claims that are Allowed Claims as of the Effective Date shall be made on the Effective Date or as soon as reasonably practicable thereafter. Any payment or distribution required to be made under this Plan on a day other than a Business Day shall be made on the next succeeding Business Day. Distributions on account of Disputed Claims that first become Allowed Claims after the Effective Date shall be made pursuant to Article VIII hereof.

B. No Postpetition Interest on Claims

Unless otherwise specifically provided for in this Plan, the Confirmation Order or Final Order of the Bankruptcy Court, or required by applicable bankruptcy law (including, without limitation, as required pursuant to section 506(b) or section 511 of the Bankruptcy Code), postpetition interest shall not accrue or be paid on any Claims (except DIP Super-Priority Claims) and no Holder of a Claim (except DIP Super-Priority Claims) shall be entitled to interest accruing on or after the Petition Date on any Claim.

C. Distributions by the Reorganized Debtors or Other Applicable Distribution Agent

Other than as specifically set forth below or as otherwise provided in this Plan, the Reorganized Debtors or other applicable Distribution Agent shall make all distributions required to be distributed under this Plan. Distributions on account of the Allowed Prepetition Debt Claims and Allowed DIP Super-Priority Claims shall be made to the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee, and the DIP Agent, as applicable, and such agent or trustee shall be, and shall act as, the Distribution Agent with respect to its respective Class of Claims in accordance with the terms and conditions of this Plan and the applicable debt documents. All distributions to Holders of Prepetition Debt Claims and DIP Super-Priority Claims shall be deemed completed when made by the Reorganized Debtors to the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee (or as directed by the Prepetition Notes Indenture Trustee), and the DIP Agent, or as otherwise provided in this Plan, as applicable. The Reorganized Debtors may employ or contract with other Entities to assist in or make the distributions required by this Plan and may pay the reasonable fees and expenses of such Entities and the Distribution Agents in the ordinary course of business. No Distribution Agent shall be required to give any bond or

surety or other security for the performance of its duties unless otherwise ordered by the Bankruptcy Court.

The distributions of New Common Stock to be made under this Plan to Holders of Allowed Prepetition Notes Claims shall be made by the Debtors or Reorganized Debtors, as applicable, to the Prepetition Notes Indenture Trustee, which shall transmit (or cause to be transmitted) such distributions to Holders of Allowed Prepetition Notes Claims in accordance with the Prepetition Notes Indenture or as set forth below. Notwithstanding anything to the contrary in this Plan, the Prepetition Notes Indenture Trustee may transfer or direct the transfer of such distributions through the facilities of DTC and, in such event, shall be entitled to recognize and deal for all purposes under this Plan with Holders of the Prepetition Notes to the extent consistent with the policies or customary practices of DTC. If such distributions cannot be made through the facilities of DTC, the Debtors or Reorganized Debtors, as applicable, shall implement procedures in consultation with the Prepetition Notes Indenture Trustee and reasonably acceptable to the Required Consenting Noteholders to make distributions with respect to the Prepetition Notes. The Debtors or Reorganized Debtors (as applicable) shall use their best efforts to make the New Common Stock to be distributed to Holders of the Prepetition Notes eligible for distribution through the facilities of DTC. The distributions of Subscription Rights under this Plan to Accredited Cash Opt-Out Noteholders shall be made by the Voting and Claims Agent as provided in the Equity Rights Offering Procedures. The obligations of the Prepetition Notes Indenture Trustee under the Prepetition Notes Indentures, the Prepetition Notes, and this Plan shall be deemed fully satisfied upon DTC's receipt of the distributions with respect to the Prepetition Notes.

D. Delivery and Distributions; Undeliverable or Unclaimed Distributions

1. Record Date for Distributions

On the Distribution Record Date, the Claims Register (and the Debtors' books and records with respect to the Holders of Equity Interests in Parent) shall be closed. Accordingly, the Debtors, the Reorganized Debtors or other applicable Distribution Agent shall have no obligation to recognize the assignment, transfer or other disposition of, or the sale of any participation in, any Allowed Claim (other than DIP Super-Priority Claims and Prepetition Debt Claims) or Allowed Equity Interest that occurs after the close of business on the Distribution Record Date, and shall be entitled for all purposes herein to recognize and distribute securities, property, notices and other documents only to those Holders of Allowed Claims (other than DIP Super-Priority Claims and Prepetition Debt Claims) or Allowed Equity Interest who are Holders of such Claims or Equity Interests, or participants therein, as of the close of business on the Distribution Record Date. The Reorganized Debtors or other applicable Distribution Agent shall be entitled to recognize and deal for all purposes under this Plan with only those record holders stated on the Claims Register, or their books and records, as of the close of business on the Distribution Record Date; provided, however, that the Distribution Record Date shall not apply to the DIP Super-Priority Claims, Prepetition Debt Claims, or any securities of the Debtors deposited with DTC.

2. Delivery of Distributions in General

Except as otherwise provided herein, the Debtors, the Reorganized Debtors or other applicable Distribution Agent, as applicable, shall make distributions to Holders of Allowed Claims, or in care of their authorized agents, as appropriate, at the address for each such Holder or

agent as indicated on the Debtors' or other applicable Distribution Agent's books and records as of the date of any such distribution; provided, however, that the manner of such distributions shall be determined in the discretion of the applicable Distribution Agent (subject to the terms and conditions of the DIP Agreement and the relevant Prepetition Debt Documents, if applicable); provided further, that the address for each Holder of an Allowed Claim shall be deemed to be the address set forth in the latest proof of Claim, if any, Filed by such Holder pursuant to Bankruptcy Rule 3001 as of the Distribution Record Date.

3. Minimum Distributions

Notwithstanding anything herein to the contrary, no Distribution Agent shall be required to make distributions or payments of less than $100.00 (whether in Cash or otherwise) or to make partial distributions or payments of fractions of dollars or New Common Stock, in each case with respect to Impaired Claims. With respect to Impaired Claims, whenever any payment or distribution of a fraction of a dollar or a fraction of a share of New Common Stock under this Plan would otherwise be called for, the actual payment or distribution shall reflect a rounding of such fraction down to the nearest whole dollar or share of New Common Stock (and no Cash shall be distributed in lieu of such fractional New Common Stock). For the avoidance of doubt, DTC shall be considered a single holder for purposes of distributions.

No Distribution Agent shall have any obligation to make a distribution on account of an Allowed Claim that is Impaired under this Plan if: (a) the aggregate amount of all distributions authorized to be made on the Effective Date is or has an economic value less than $25,000, unless such distribution is a final distribution; or (b) the amount to be distributed to the specific Holder of an Allowed Claim on the Effective Date does not constitute a final distribution to such Holder and is or has an economic value less than $25.00, which shall be treated as an undeliverable distribution under Article VII.D.4 below.

4. Undeliverable Distributions

(a) Holding of Certain Undeliverable Distributions

If the distribution to any Holder of an Allowed Claim is returned to the Distribution Agent as undeliverable or is otherwise unclaimed, no further distributions shall be made to such Holder unless and until the Distribution Agent is notified in writing of such Holder's then current address in accordance with the time frames described in Article VII.D.4(b) hereof, at which time (or as soon as reasonably practicable thereafter) all currently due but missed distributions shall be made to such Holder. Undeliverable distributions shall remain in the possession of the Reorganized Debtors or in the applicable reserve, subject to Article VII.D.4(b) hereof, until such time as any such distributions become deliverable. Undeliverable distributions shall not be entitled to any additional interest, dividends or other accruals of any kind on account of their distribution being undeliverable.

(b) Failure to Claim Undeliverable Distributions

Any Holder of an Allowed Claim (or any successor or assignee or other Person or Entity claiming by, through, or on behalf of, such Holder) that does not assert a right pursuant to this Plan for an undeliverable or unclaimed distribution within ninety (90) days after the later of the

Effective Date or the date such distribution is due shall be deemed to have forfeited its rights for such undeliverable or unclaimed distribution and shall be forever barred and enjoined from asserting any such rights for an undeliverable or unclaimed distribution against the Debtors or their Estates, the Reorganized Debtors or their respective assets or property, or any Distribution Agent. In such case, any Cash, Plan Securities or other property reserved for distribution on account of such Claim shall become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash, Plan Securities or other property shall thereafter be distributed or allocated in accordance with the applicable terms and conditions of this Plan; provided, however, that if the aggregate amount of Allowed Claims in Class 6 is less than the Parent GUC Recovery Cash Pool, then the excess Parent GUC Recovery Cash Pool shall constitute property of the Reorganized Debtors. Nothing contained in this Plan shall require the Debtors, the Reorganized Debtors, or any Distribution Agent to attempt to locate any Holder of an Allowed Claim.

(c) Failure to Present Checks

Checks issued by the Distribution Agent on account of Allowed Claims shall be null and void if not negotiated within ninety (90) days after the issuance of such check. Requests for reissuance of any check shall be made directly to the Distribution Agent by the Holder of the relevant Allowed Claim with respect to which such check originally was issued. Any Holder of an Allowed Claim holding an un-negotiated check that does not request reissuance of such un-negotiated check within ninety (90) days after the date of mailing or other delivery of such check shall have its rights for such un-negotiated check discharged and be forever barred, estopped and enjoined from asserting any such right against the Debtors, their Estates, the Reorganized Debtors, or their respective assets or property. In such case, any Cash held for payment on account of such Claims shall become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash shall thereafter be distributed or allocated in accordance with the applicable terms and conditions of this Plan.

E. Compliance with Tax Requirements

In connection with this Plan and all distributions hereunder, the Reorganized Debtors or other applicable Distribution Agent shall comply with all applicable withholding and reporting requirements imposed by any federal, state, local, or foreign taxing authority, and all distributions hereunder shall be subject to any such applicable withholding and reporting requirements. Notwithstanding any provision in this Plan to the contrary, the Reorganized Debtors or other applicable Distribution Agent shall be authorized to take any and all reasonable actions that may be necessary or appropriate to comply with such applicable withholding and reporting requirements. All Persons and Entities holding Claims or Equity Interests shall be required to provide any information necessary to effect information reporting and the withholding of such taxes (or establish eligibility for an exclusion for the withholding of taxes), and each Holder of an Allowed Claim shall have the sole and exclusive responsibility for the satisfaction and payment of any tax obligations imposed by any Governmental Unit, including income, withholding, and other tax obligations, on account of such distribution. Any amounts withheld or reallocated pursuant to this **Error! Reference source not found.** shall be treated as if distributed to the Holder of the Allowed Claim.

F. Allocation of Plan Distributions Between Principal and Interest

To the extent that any Allowed Claim entitled to a distribution under this Plan is comprised of indebtedness and accrued but unpaid interest thereon, such distribution shall, to the extent permitted by applicable law, be allocated for U.S. federal income tax purposes to the principal amount of the Claim first and then, to the extent that the consideration exceeds the principal amount of the Claim, to the portion of such Claim representing accrued but unpaid interest.

G. Means of Cash Payment

Payments of Cash made pursuant to this Plan shall be in U.S. dollars and shall be made, at the option of the applicable Distribution Agent, by checks drawn on, or wire transfer from, a domestic bank selected by such Distribution Agent. Cash payments to foreign creditors may be made, at the option of the applicable Distribution Agent, in such funds and by such means as are necessary or customary in a particular foreign jurisdiction.

H. Timing and Calculation of Amounts to Be Distributed

Except as otherwise provided in the "Treatment" sections in Article III hereof or as ordered by the Bankruptcy Court, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Claim shall receive the full amount of the distributions that this Plan provides for Allowed Claims in the applicable Class. If and to the extent that there are Disputed Claims, distributions on account of any such Disputed Claims shall be made pursuant to the provisions set forth in the applicable class treatment or in Article VIII hereof. Except as otherwise provided herein, Holders of Claims shall not be entitled to interest, dividends or accruals on the distributions provided for herein, regardless of whether such distributions are delivered on or at any time after the Effective Date.

I. Setoffs

Without altering or limiting any of the rights and remedies of the Debtors and the Reorganized Debtors under section 502(d) of the Bankruptcy Code, all of which rights and remedies are hereby reserved, the Debtors and the Reorganized Debtors may, but shall not be required to, withhold (but not setoff except as set forth below) from the distributions called for hereunder on account of any Allowed Claim an amount equal to any claims, Causes of Action and Retained Litigation Claims of any nature that the Debtors or the Reorganized Debtors may hold against the Holder of any such Allowed Claim; provided that, at least ten (10) days prior to effectuating such withholding, the Debtors or the Reorganized Debtors, as applicable, shall provide written notice thereof to the applicable Holder of such Claim, and all objections and defenses of such Holder to such withholding are preserved. In the event that any such claims, Causes of Action or Retained Litigation Claims are adjudicated by Final Order or otherwise resolved against the applicable Holder, the Debtors and the Reorganized Debtors may, pursuant to section 553 of the Bankruptcy Code or applicable non-bankruptcy law, set off against any Allowed Claim and the distributions to be made pursuant hereto on account of such Allowed Claim (before any distribution is made on account of such Allowed Claim), the amount of such adjudicated or resolved claims, Causes of Action or Retained Litigation Claims. Neither the failure to effect such a setoff nor the allowance of any Claim hereunder shall constitute a waiver or release by the Debtors or the Reorganized Debtors of any such claims, Causes of Action or Retained Litigation Claims, all of which are reserved unless expressly released or compromised pursuant to this Plan

or the Confirmation Order. Notwithstanding anything to the contrary herein, the Allowed Prepetition Notes Claims and the distributions to be made pursuant hereto on account of such Claims will not be subject to set off by the Debtors or the Reorganized Debtors pursuant to section 553 of the Bankruptcy Code or applicable non-bankruptcy law, and the Debtors and the Reorganized Debtors hereby waive any and all rights of set-off against such Claims.

ARTICLE VIII.

PROCEDURES FOR RESOLVING CONTINGENT, UNLIQUIDATED, AND DISPUTED CLAIMS

A. Resolution of Disputed Claims and Equity Interests

1. Allowance of Claims

After the Effective Date, and except as otherwise provided in this Plan, the Reorganized Debtors shall have and shall retain any and all available rights and defenses that the Debtors had with respect to any Claim, including, without limitation, the right to assert any objection to Claims based on the limitations imposed by section 502 or section 510 of the Bankruptcy Code. The Debtors and the Reorganized Debtors may contest the amount and validity of any Disputed Claim in the ordinary course of business in the manner and venue in which such Claim would have been determined, resolved or adjudicated if the Chapter 11 Cases had not been commenced.

2. Prosecution of Objections to Claims

After the Confirmation Date but before the Effective Date, the Debtors (with the consent of the Required Consenting Noteholders), and after the Effective Date, the Reorganized Debtors, shall have the authority to File objections to Claims (other than those that are Allowed under this Plan) and settle, compromise, withdraw or litigate to judgment objections to any and all such Claims, regardless of whether such Claims are in an Unimpaired Class or otherwise; provided, however, that this provision shall not apply to Professional Fee Claims, which may be objected to by any party-in-interest in these Chapter 11 Cases. From and after the Effective Date, the Reorganized Debtors may settle or compromise any Disputed Claim without any further notice to or action, order or approval of the Bankruptcy Court. The Reorganized Debtors shall have the sole authority to administer and adjust the Claims Register and their respective books and records to reflect any such settlements or compromises without any further notice to or action, order or approval of the Bankruptcy Court.

3. Claims Estimation

After the Confirmation Date but before the Effective Date, the Debtors (with the consent of the Required Consenting Noteholders), and after the Effective Date, the Reorganized Debtors may at any time request that the Bankruptcy Court estimate any Disputed Claim or contingent or unliquidated Claim pursuant to applicable law, including, without limitation, section 502(c) of the Bankruptcy Code, and the Bankruptcy Court shall retain jurisdiction under 28 U.S.C. §§ 157 and 1334 to estimate any such Claim, whether for allowance or to determine the maximum amount of such Claim, including during the litigation concerning any objection to any Claim or during the pendency of any appeal relating to any such objection. All of the aforementioned Claims objection, estimation and resolution procedures are cumulative and not exclusive of one another.

Claims may be estimated and subsequently compromised, settled, withdrawn or resolved by any mechanism approved by the Bankruptcy Court. The rights and objections of all parties are reserved in connection with any such estimation.

4. No Filings of Proofs of Claim

Except as otherwise provided in this Plan, Holders of Claims, including the Prepetition Notes Indenture Trustee with respect to the Prepetition Notes Indentures and the Prepetition Notes and the DIP Agent with respect to the DIP Super-Priority Claims, shall not be required to File a proof of Claim, and no such parties should File a proof of Claim; provided that Holders of General Unsecured Claims against Parent only shall be required to file a proof of claim pursuant to separate bar date procedures to be provided to such parties by the Debtors. Other than with respect to the General Unsecured Claims against Parent only, the Debtors do not intend to object in the Bankruptcy Court to the allowance of Claims Filed; provided, however, that the Debtors and the Reorganized Debtors, as applicable, reserve the right to object to any Claim or Equity Interest that is entitled, or deemed to be entitled, to a distribution under this Plan or is rendered Unimpaired under this Plan. Instead, the Debtors intend to make distributions, as required by this Plan, in accordance with the books and records of the Debtors. Unless disputed by a Holder of a Claim, the amount set forth in the books and records of the Debtors shall constitute the amount of the Allowed Claim of such Holder. If any such Holder of a Claim disagrees with the Debtors' books and records with respect to the Allowed amount of such Holder's Claim, such Holder must so advise the Debtors in writing, in which event the Claim shall become a Disputed Claim. The Debtors intend to attempt to resolve any such disputes consensually or through judicial means outside the Bankruptcy Court subject to the consent of the Required Consenting Noteholders. Nevertheless, the Debtors may, in their discretion and with the consent of the Required Consenting Noteholders, File with the Bankruptcy Court (or any other court of competent jurisdiction) an objection to the allowance of any Claim or any other appropriate motion or adversary proceeding with respect thereto. All such objections shall be litigated to Final Order; provided, however, that the Debtors may, with the consent of the Required Consenting Noteholders, compromise, settle, withdraw or resolve by any other method approved by the Bankruptcy Court any objections to Claims.

B. No Distributions Pending Allowance

Notwithstanding any other provision of this Plan to the contrary, no payments or distributions of any kind or nature shall be made with respect to all or any portion of a Disputed Claim unless and until all objections to such Disputed Claim have been settled (with the consent of the Required Consenting Noteholders) or withdrawn or have been determined by Final Order, and the Disputed Claim is or becomes Allowed by Final Order; provided, however, that notwithstanding the foregoing, payments or distributions under this Plan to Holders of Allowed Prepetition Notes Claims will be made in full on the Effective Date, regardless of whether such Holders hold any Disputed Claims.

C. Distributions on Account of Disputed Claims Once They Are Allowed

The Reorganized Debtors or other applicable Distribution Agent shall make distributions on account of any Disputed Claim that has become Allowed after the Effective Date at such time

that such Claim becomes Allowed (or as soon as reasonably practicable thereafter). Such distributions shall be made pursuant to the applicable provisions of Article VII of this Plan.

D. Reserve for Disputed Claims

The Debtors, the Reorganized Debtors, and the Distribution Agent may establish such appropriate reserves for Disputed Claims in the applicable Class(es) as they determine necessary and appropriate, in each case with the consent of the Required Consenting Noteholders or as approved by order of the Bankruptcy Court. Without limiting the foregoing, reserves (if any) for Disputed Claims shall equal, as applicable, an amount of property equal to 100% of distributions to which Holders of Disputed Claims in each applicable Class would otherwise be entitled under this Plan as of such date if such Disputed Claims were Allowed based on the Debtors' books and records; provided, however, that the Debtors and the Reorganized Debtors, as applicable, shall have the right to file a motion seeking to estimate any Disputed Claims.

ARTICLE IX.

CONDITIONS PRECEDENT TO CONFIRMATION AND CONSUMMATION OF THE PLAN

A. Conditions Precedent to Confirmation

Unless satisfied or waived pursuant to the provisions of Article IX.C hereof, the following are conditions precedent to Confirmation of this Plan.

1. This Plan and the Restructuring Documents are in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders;

2. The Confirmation Order has been entered by the clerk of the Bankruptcy Court, and such order is in form and substance consistent in all respects with the Restructuring Term Sheet and the Restructuring Support Agreement and otherwise reasonably acceptable to the Debtors and to the Required Consenting Noteholders; and

3. The Restructuring Support Agreement is in full force and effect and has not been validly terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement.

B. Conditions Precedent to Consummation

Unless satisfied or waived pursuant to the provisions of Article IX.C hereof, the following are conditions precedent to Consummation of this Plan.

1. The Confirmation Order has become a Final Order and such order has not been amended, modified, vacated, stayed, or reversed;

2. The Bankruptcy Court has entered one or more Final Orders (which may include the Confirmation Order), in form and substance reasonably acceptable to the Debtors and Required Consenting Noteholders, authorizing the assumption, assumption and assignment and rejection of

the Executory Contracts and Unexpired Leases by the Debtors as contemplated in this Plan and the Plan Supplement;

3. This Plan and the Restructuring Documents have not been amended or modified other than in a manner in form and substance consistent in all respects with the Restructuring Term Sheet, and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders;

4. The Restructuring Documents (including the Exit Facility Loan Documents) have been filed, tendered for delivery, and have been effectuated or executed by all Persons and Entities party thereto (as appropriate), and in each case in full force and effect, each to the extent required prior to Consummation. All conditions precedent to the effectiveness of such Restructuring Documents, including, without limitation, the Exit Facility Credit Agreements, have been satisfied or waived pursuant to the terms of such applicable Restructuring Documents (or shall be satisfied concurrently with the occurrence of the Effective Date) and such agreements have closed or shall close simultaneously with the effectiveness of this Plan;

5. The Debtors have received, or concurrently with the occurrence of the Effective Date shall receive (a) an Exit ABL Facility on terms and conditions acceptable to the Required Consenting Noteholders, and/or (b) the Exit DDTL Facility;

6. The Amended/New Corporate Governance Documents have become effective or shall become effective concurrently with the effectiveness of this Plan;

7. All consents, actions, documents, certificates and agreements necessary to implement this Plan and the transactions contemplated by this Plan have been, as applicable, obtained and not otherwise subject to unfulfilled conditions, effected or executed and delivered to the required parties and, to the extent required, filed with the applicable governmental units in accordance with applicable laws, and in each case in full force and effect;

8. All governmental approvals and consents, including Bankruptcy Court approval, that are applicable and legally required for the consummation of this Plan have been obtained, not be subject to unfulfilled conditions and be in full force and effect;

9. The New Board has been selected in accordance with the Restructuring Support Agreement;

10. The Restructuring Support Agreement is in full force and effect and has not been terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement;

11. The Professional Fee Claim Reserve has been funded in full in Cash by the Debtors in accordance with the terms and conditions of this Plan;

12. To the extent invoiced, all Ad Hoc Noteholder Group Fees and Expenses and Prepetition Notes Indenture Trustee Fees and Expenses have been paid in full in Cash;

13. There shall be no ruling, judgment, or order issued by any Governmental Unit making illegal, enjoining or otherwise preventing or prohibiting the consummation of the Restructuring Transactions, unless such ruling, judgment, or order has been stayed, reversed or vacated within three (3) Business Days after such issuance;

14. There shall be no material litigation or investigation by any Governmental Unit involving the Debtors as of the Effective Date that has had, or would reasonably be expected to have, a material adverse effect on the business, financial condition or results of operations of the Reorganized Debtors, taken as a whole; and

15. Since the Petition Date, there shall have been no event, change, effect, occurrence, development, circumstance, condition, result, state of fact or change of fact (each, an "**Event**") that, individually or together with all other Events, has had, or would reasonably be expected to have, a material adverse effect on either the business, operations, finances, properties, condition (financial or otherwise), assets or liabilities of the Debtors, taken as a whole, or the ability of the Debtors taken as a whole, to perform their respective obligations under, or to consummate the Restructuring Transactions; provided, however, that in no case shall any Event arising from, as a result of, or in connection with (a) the public announcement of the Restructuring Support Agreement, this Plan, or any other Restructuring Document, (b) the pursuit or public announcement of the Restructuring Transaction, (c) the commencement or prosecution of the Chapter 11 Cases, or (d) the pursuit of Confirmation or Consummation, be taken into account in determining whether there has been, or would reasonably be expected to be, a material adverse effect for purposes of this Plan.

C. Waiver of Conditions

Subject to section 1127 of the Bankruptcy Code, the conditions to Confirmation and Consummation of this Plan set forth in this Article IX may be waived by the Debtors, with the consent of the Required Consenting Noteholders, without notice, leave or order of the Bankruptcy Court or any formal action other than proceeding to confirm or consummate this Plan. The failure of the Debtors or Reorganized Debtors to exercise any of the foregoing rights shall not be deemed a waiver of any other rights, and each right shall be deemed an ongoing right that may be asserted at any time.

D. Effect of Non-Occurrence of Conditions to Confirmation or Consummation

If the Confirmation or the Consummation of this Plan does not occur with respect to one or more of the Debtors, then this Plan shall, solely with respect to such applicable Debtor or Debtors, be null and void in all respects and nothing contained in this Plan or the Disclosure Statement shall: (1) constitute a waiver or release of any claims by or Claims against or Equity Interests in the Debtors; (2) prejudice in any manner the rights of the Debtors, any Holders or any other Person or Entity; (3) constitute an Allowance of any Claim or Equity Interest; or (4) constitute an admission, acknowledgment, offer or undertaking by the Debtors, any Holders or any other Person or Entity in any respect.

ARTICLE X.

RELEASE, DISCHARGE, INJUNCTION AND RELATED PROVISIONS

A. General

Pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019, and in consideration for the classification, distributions, releases and other benefits provided under this Plan, upon the Effective Date, the provisions of this Plan shall constitute a good faith compromise and settlement of all Claims and Equity Interests and controversies resolved pursuant to this Plan. The entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the compromise or settlement of all such Claims, Equity Interests and controversies, as well as a finding by the Bankruptcy Court that any such compromise or settlement is in the best interests of the Debtors, their Estates, and any Holders of Claims or Equity Interests and is fair, equitable and reasonable.

Notwithstanding anything contained herein to the contrary, the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions (if any) and treatments hereunder, takes into account the relative priority and rights of the Claims and the Equity Interests in each Class in connection with any contractual, legal and equitable subordination rights relating thereto whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code or otherwise. As of the Effective Date, any and all contractual, legal and equitable subordination rights, whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code or otherwise, relating to the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions (if any) and treatments hereunder, are settled, compromised, terminated and released pursuant hereto; provided, however, that nothing contained herein shall preclude any Person or Entity from exercising their rights pursuant to and consistent with the terms of this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan.

B. Release of Claims and Causes of Action

1. ***Release by the Debtors and their Estates*.** **Pursuant to section 1123(b) and any other applicable provisions of the Bankruptcy Code, and except as otherwise expressly provided in this Plan, effective as of the Effective Date, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, the Debtors and the Reorganized Debtors, in their respective individual capacities and as debtors-in-possession, and on behalf of themselves and their respective Estates, including, without limitation, any successor to the Debtors or any Estate representative appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code (collectively, the "Debtor Releasing Parties"), shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Debtor Releasing Parties) and their respective assets and properties (the "Debtor Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies,**

and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation dissemination, entry into, or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) or that any Holder of a Claim or Equity Interest or other Person or Entity would have been legally entitled to assert for, or on behalf or in the name of, any Debtor, its respective Estate or any Reorganized Debtor (whether directly or derivatively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Debtor Release shall not operate to waive or release (i) the rights of such Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court, (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction, and (iii) any claims against the Excluded Parties. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Article X.B shall or shall be deemed to (i) prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors and/or (ii) operate as a release or waiver of any Intercompany Claims, in each case unless otherwise expressly provided for in this Plan.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (i) in exchange for the good and valuable consideration provided by the Released Parties; (ii) a good faith settlement and compromise of the Claims released by the Debtor Release; (iii) in the best interest of the Debtors and their Estates; (iv) fair, equitable and reasonable; (v) given and made after due notice and opportunity for hearing; and (vi) a bar to any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any claim or Cause of Action released pursuant to the Debtor Release.

2. ***Release By Third Parties*****. Except as otherwise expressly provided in this Plan, effective as of the Effective Date, to the fullest extent permitted by applicable law, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, and without limiting or otherwise modifying the scope of the Debtor Release provided by the Debtor Releasing Parties above, each Non-Debtor Releasing Party (together with the Debtor Releasing Parties, the "Releasing Parties") shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Non-Debtor Releasing Parties) and their respective assets and properties (the "Third Party Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation, dissemination, entry into or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Non-Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Third Party Release shall not operate to waive or release (i) the rights of such Non-Debtor Releasing Party to enforce this Plan and the contracts, instruments,**

releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court or (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Third Party Release.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third Party Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Third Party Release is: (i) consensual; (ii) essential to the confirmation of this Plan; (iii) in exchange for the good and valuable consideration provided by the Released Parties; (iv) a good faith settlement and compromise of the Claims released by the Third Party Release; (v) in the best interest of the Debtors and all Holders of Claims and Equity Interests; (vi) fair, equitable and reasonable; (vii) given and made after due notice and opportunity for hearing; and (viii) a bar to any of the Releasing Parties asserting any claim or Cause of Action released pursuant to the Third Party Release.

C. Waiver of Statutory Limitations on Releases

Each of the Releasing Parties in each of the releases contained above expressly acknowledges that although ordinarily a general release may not extend to Claims which the Releasing Party does not know or suspect to exist in its favor, which if known by it may have materially affected its settlement with the party released, they have carefully considered and taken into account in determining to enter into the above releases the possible existence of such unknown losses or claims. Without limiting the generality of the foregoing, each Releasing Party expressly waives any and all rights conferred upon it by any statute or rule of law which provides that a release does not extend to claims which the claimant does not know or suspect to exist in its favor at the time of providing the release, which if known by it may have materially affected its settlement with the released party. The releases contained in this Plan are effective regardless of whether those released matters are presently known, unknown, suspected or unsuspected, foreseen or unforeseen.

D. Discharge of Claims and Equity Interests

To the fullest extent provided under section 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code, except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, effective as of the Effective Date, all consideration distributed under this Plan shall be in exchange for, and in complete satisfaction, settlement, discharge, and release of, all Claims, Equity Interests and Causes of Action of any kind or nature whatsoever against the Debtors and the Reorganized Debtors or any of their respective assets or properties, including any interest accrued on such Claims or Equity

Interests from and after the Petition Date, and regardless of whether any property shall have been abandoned by order of the Bankruptcy Court, distributed or retained pursuant to this Plan on account of such Claims, Equity Interests or Causes of Action.

Except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, upon the Effective Date, the Debtors and their Estates shall be deemed discharged and released under and to the fullest extent provided under sections 524 and 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code from any and all Claims of any kind or nature whatsoever, including, but not limited to, demands and liabilities that arose before the Confirmation Date, and all debts of the kind specified in sections 502(g), 502(h), or 502(i) of the Bankruptcy Code. Such discharge shall void any judgment obtained against the Debtors or the Reorganized Debtors at any time, to the extent that such judgment relates to a discharged Claim.

Except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, upon the Effective Date: (i) the rights afforded herein and the treatment of all Claims and Equity Interests shall be in exchange for and in complete satisfaction, settlement, discharge, and release of all Claims and Equity Interests of any nature whatsoever, including any interest accrued on such Claims from and after the Petition Date, against the Debtors or any of their respective assets, property, or Estates; (ii) all Claims and Equity Interests shall be satisfied, discharged, and released in full, and each of the Debtors' liability with respect thereto shall be extinguished completely without further notice or action; and (iii) all Persons and Entities shall be precluded from asserting against the Debtors, the Estates, the Reorganized Debtors, each of their respective successors and assigns, and each of their respective assets and properties, any such Claims or Equity Interests, whether based upon any documents, instruments or any act or omission, transaction, or other activity of any kind or nature that occurred prior to the Effective Date or otherwise.

E. Exculpation

Effective as of the Effective Date, to the fullest extent permitted by law, the Exculpated Parties shall neither have nor incur any liability to any Person or Entity for any claims or Causes of Action arising prior to or on the Effective Date for any act taken or omitted to be taken in connection with, or related to, formulating, negotiating, preparing, disseminating, implementing, administering, confirming or effecting the Confirmation or Consummation of this Plan, the Disclosure Statement, the Restructuring Documents, the DIP Documents, or any contract, instrument, release or other agreement or document created or entered into in connection with this Plan, including the Restructuring Support Agreement, or any other prepetition or postpetition act taken or omitted to be taken in connection with or in contemplation of the restructuring of the Debtors, the approval of the Disclosure Statement or Confirmation or Consummation of this Plan; provided, however, that the foregoing provisions of this exculpation shall not operate to waive or release: (i) any Causes of Action arising from willful misconduct, fraud, or gross negligence of such applicable Exculpated Party as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction; and/or (ii) the rights of any Person or Entity to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements and documents delivered under or in connection with this Plan or assumed pursuant to this Plan or Final Order of the Bankruptcy Court; provided, further, that each Exculpated Party shall be entitled to rely upon

the advice of counsel concerning its respective duties pursuant to, or in connection with, the above referenced documents, actions or inactions. The foregoing exculpation shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. Notwithstanding the foregoing, nothing in this Article X.E shall or shall be deemed to prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors, in each case unless otherwise expressly provided for in this Plan.

F. Preservation of Causes of Action

1. Maintenance of Causes of Action

Except as otherwise provided in this Article X (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof) or elsewhere in this Plan or the Confirmation Order, after the Effective Date, the Reorganized Debtors shall retain all rights to commence, pursue, litigate or settle, as appropriate, any and all Retained Litigation Claims, whether existing as of the Petition Date or thereafter arising, in any court or other tribunal including, without limitation, in an adversary proceeding Filed in the Chapter 11 Cases. The Reorganized Debtors, as the successors-in-interest to the Debtors and the Estates, may, and shall have the exclusive right to, enforce, sue on, settle, compromise, transfer or assign (or decline to do any of the foregoing) any or all of such Retained Litigation Claims without notice to or approval from the Bankruptcy Court.

2. Preservation of All Causes of Action Not Expressly Settled or Released

The Debtors expressly reserve all Causes of Action and Retained Litigation Claims for later adjudication by the Debtors or the Reorganized Debtors (including, without limitation, Causes of Action and Retained Litigation Claims not specifically identified or of which the Debtors may presently be unaware or which may arise or exist by reason of additional facts or circumstances unknown to the Debtors at this time or facts or circumstances that may change or be different from those the Debtors now believe to exist) and, therefore, no preclusion doctrine, including, without limitation, the doctrines of *res judicata*, collateral estoppel, issue preclusion, claim preclusion, waiver, estoppel (judicial, equitable or otherwise) or laches shall apply to such Causes of Action or Retained Litigation Claims upon or after the Confirmation or Consummation of this Plan based on the Disclosure Statement, this Plan or the Confirmation Order, except in each case where such Causes of Action or Retained Litigation Claims have been expressly waived, relinquished, released, compromised or settled in this Plan (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof) or any other Final Order (including, without limitation, the Confirmation Order). In addition, the Debtors and the Reorganized Debtors expressly reserve the right to pursue or adopt any claims alleged in any lawsuit in which any of the Debtors are a plaintiff, defendant or an interested party, against any Person or Entity, including, without limitation, the plaintiffs or co-defendants in such lawsuits.

No Person or Entity may rely on the absence of a specific reference in this Plan, the Plan Supplement, or the Disclosure Statement to any Cause of Action or Retained Litigation Claim against them as any indication that the Debtors or the Reorganized Debtors will not pursue any and all available Causes of Action or Retained Litigation Claim against them. The Debtors and the Reorganized Debtors expressly reserve all rights to prosecute any and all Causes of Action and Retained Litigation Claim against any Person or Entity, except as otherwise expressly provided in this Plan or the Confirmation Order (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof).

G. Injunction

EXCEPT AS OTHERWISE EXPRESSLY PROVIDED IN THIS PLAN OR THE CONFIRMATION ORDER, FROM AND AFTER THE EFFECTIVE DATE, ALL PERSONS AND ENTITIES ARE, TO THE FULLEST EXTENT PROVIDED UNDER SECTION 524 AND OTHER APPLICABLE PROVISIONS OF THE BANKRUPTCY CODE, PERMANENTLY ENJOINED FROM (I) COMMENCING OR CONTINUING, IN ANY MANNER OR IN ANY PLACE, ANY SUIT, ACTION OR OTHER PROCEEDING; (II) ENFORCING, ATTACHING, COLLECTING, OR RECOVERING IN ANY MANNER ANY JUDGMENT, AWARD, DECREE, OR ORDER; (III) CREATING, PERFECTING, OR ENFORCING ANY LIEN OR ENCUMBRANCE; (IV) ASSERTING A SETOFF OR RIGHT OF SUBROGATION OF ANY KIND; OR (V) COMMENCING OR CONTINUING IN ANY MANNER ANY ACTION OR OTHER PROCEEDING OF ANY KIND, IN EACH CASE ON ACCOUNT OF OR WITH RESPECT TO ANY CLAIM, DEMAND, LIABILITY, OBLIGATION, DEBT, RIGHT, CAUSE OF ACTION, EQUITY INTEREST, OR REMEDY RELEASED OR TO BE RELEASED, EXCULPATED OR TO BE EXCULPATED, SETTLED OR TO BE SETTLED OR DISCHARGED OR TO BE DISCHARGED PURSUANT TO THIS PLAN OR THE CONFIRMATION ORDER AGAINST ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED (OR THE PROPERTY OR ESTATE OF ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED). ALL INJUNCTIONS OR STAYS PROVIDED FOR IN THE CHAPTER 11 CASES UNDER SECTION 105 OR SECTION 362 OF THE BANKRUPTCY CODE, OR OTHERWISE, AND IN EXISTENCE ON THE CONFIRMATION DATE, SHALL REMAIN IN FULL FORCE AND EFFECT UNTIL THE EFFECTIVE DATE.

H. Binding Nature Of Plan

ON THE EFFECTIVE DATE, AND EFFECTIVE AS OF THE EFFECTIVE DATE, THIS PLAN SHALL BIND, AND SHALL BE DEEMED BINDING UPON, THE DEBTORS, THE REORGANIZED DEBTORS, ANY AND ALL HOLDERS OF CLAIMS AGAINST AND EQUITY INTERESTS IN THE DEBTORS, ALL PERSONS AND ENTITIES THAT ARE PARTIES TO OR ARE SUBJECT TO THE SETTLEMENTS, COMPROMISES, RELEASES, EXCULPATIONS, DISCHARGES, AND INJUNCTIONS DESCRIBED IN THIS PLAN, EACH PERSON AND ENTITY ACQUIRING PROPERTY UNDER THIS PLAN, ANY AND ALL NON-DEBTOR PARTIES TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES WITH THE DEBTORS AND THE RESPECTIVE SUCCESSORS AND ASSIGNS OF EACH OF THE FOREGOING, TO

THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, AND NOTWITHSTANDING WHETHER OR NOT SUCH PERSON OR ENTITY (I) SHALL RECEIVE OR RETAIN ANY PROPERTY, OR INTEREST IN PROPERTY, UNDER THIS PLAN, (II) HAS FILED A PROOF OF CLAIM OR INTEREST IN THE CHAPTER 11 CASES OR (III) FAILED TO VOTE TO ACCEPT OR REJECT THIS PLAN, AFFIRMATIVELY VOTED TO REJECT THIS PLAN OR IS CONCLUSIVELY DEEMED TO REJECT THIS PLAN.

NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE FOREGOING, THE INJUNCTION DOES NOT ENJOIN ANY PARTY UNDER THE RESTRUCTURING SUPPORT AGREEMENT OR THIS PLAN OR UNDER ANY DOCUMENT, INSTRUMENT, OR AGREEMENT (INCLUDING THOSE INCLUDED IN THE PLAN SUPPLEMENT) EXECUTED TO IMPLEMENT THIS PLAN.

I. Protection Against Discriminatory Treatment

To the extent provided by section 525 of the Bankruptcy Code and the Supremacy Clause of the United States Constitution, all Persons and Entities, including Governmental Units, shall not discriminate against the Reorganized Debtors or deny, revoke, suspend or refuse to renew a license, permit, charter, franchise or other similar grant to, condition such a grant to, discriminate with respect to such a grant, against the Reorganized Debtors, or another Person or Entity with whom the Reorganized Debtors have been associated, solely because any Debtor has been a debtor under chapter 11 of the Bankruptcy Code, has been insolvent before the commencement of the Chapter 11 Cases (or during the Chapter 11 Cases but before the Debtors are granted or denied a discharge) or has not paid a debt that is dischargeable in the Chapter 11 Cases.

J. Integral Part of Plan

Each of the provisions set forth in this Plan with respect to the settlement, release, discharge, exculpation, and injunction for or with respect to Claims and/or Causes of Action are an integral part of this Plan and essential to its implementation. Accordingly, each Person or Entity that is a beneficiary of such provision shall have the right to independently seek to enforce such provision and such provision may not be amended, modified, or waived after the Effective Date without the prior written consent of such beneficiary.

ARTICLE XI.

RETENTION OF JURISDICTION

Pursuant to sections 105(c) and 1142 of the Bankruptcy Code and notwithstanding the entry of the Confirmation Order and the occurrence of the Effective Date, the Bankruptcy Court shall, on and after the Effective Date, retain exclusive jurisdiction over the Chapter 11 Cases and all Persons and Entities with respect to all matters related to the Chapter 11 Cases, the Debtors and this Plan as legally permissible, including, without limitation, jurisdiction to:

1. allow, disallow, determine, liquidate, classify, estimate or establish the priority or secured or unsecured status of any Claim or Equity Interest, including, without limitation, the

resolution of any request for payment of any Administrative Claim and the resolution of any and all objections to the allowance or priority of any such Claim or Equity Interest;

2. grant or deny any applications for allowance of compensation or reimbursement of expenses authorized pursuant to the Bankruptcy Code or this Plan, for periods ending on or before the Effective Date; provided, however, that, from and after the Effective Date, the Reorganized Debtors may pay Professionals in the ordinary course of business for any work performed after the Effective Date and such payment shall not be subject to the approval of the Bankruptcy Court;

3. resolve any matters related to the assumption, assignment or rejection of any Executory Contract or Unexpired Lease and to adjudicate and, if necessary, liquidate, any Claims arising therefrom, including, without limitation, those matters related to any amendment to this Plan after the Effective Date to add Executory Contracts or Unexpired Leases to the list of Executory Contracts and Unexpired Leases to be assumed or rejected (as applicable);

4. resolve any issues related to any matters adjudicated in the Chapter 11 Cases;

5. ensure that distributions to Holders of Allowed Claims are accomplished pursuant to the provisions of this Plan;

6. decide or resolve any motions, adversary proceedings, contested or litigated matters and any other Causes of Action that are pending as of the Effective Date or that may be commenced in the future, and grant or deny any applications involving the Debtors that may be pending on the Effective Date or instituted by the Reorganized Debtors after the Effective Date, provided, however, that the Reorganized Debtors shall reserve the right to commence actions in all appropriate forums and jurisdictions;

7. enter such orders as may be necessary or appropriate to implement or consummate the provisions of this Plan and all other contracts, instruments, releases, indentures and other agreements or documents adopted in connection with this Plan, the Plan Supplement or the Disclosure Statement;

8. resolve any cases, controversies, suits or disputes that may arise in connection with the Consummation, interpretation or enforcement of this Plan or any Person or Entity's obligations incurred in connection with this Plan;

9. hear and determine all Causes of Action that are pending as of the Effective Date or that may be commenced in the future;

10. issue injunctions and enforce them, enter and implement other orders or take such other actions as may be necessary or appropriate to restrain interference by any Person or Entity with Consummation or enforcement of this Plan;

11. enforce the terms and conditions of this Plan, the Confirmation Order, and the Restructuring Documents;

12. resolve any cases, controversies, suits or disputes with respect to the Release, the Exculpation, the indemnification and other provisions contained in Article X hereof and enter such

orders or take such others actions as may be necessary or appropriate to implement or enforce all such provisions;

13. hear and determine all Retained Litigation Claims;

14. enter and implement such orders or take such other actions as may be necessary or appropriate if the Confirmation Order is modified, stayed, reversed, revoked or vacated;

15. resolve any other matters that may arise in connection with or relate to this Plan, the Disclosure Statement, the Confirmation Order or any release or exculpation adopted in connection with this Plan; and

16. enter an order concluding or closing the Chapter 11 Cases.

Notwithstanding the foregoing, (i) any dispute arising under or in connection with any Exit Facility or any other contract or agreement binding on the Reorganized Debtors that contains provisions governing jurisdiction for litigation of disputes thereunder shall be addressed in accordance with the provisions of the applicable document and (ii) if the Bankruptcy Court abstains from exercising, or declines to exercise, jurisdiction or is otherwise without jurisdiction over any matter arising in, arising under, or related to the Chapter 11 Cases, including the matters set forth in this Article of this Plan, the provisions of this Article XI shall have no effect upon and shall not control, prohibit, or limit the exercise of jurisdiction by any other court having jurisdiction with respect to such matter.

ARTICLE XII.

MISCELLANEOUS PROVISIONS

A. Substantial Consummation

"Substantial Consummation" of this Plan, as defined in 11 U.S.C. § 1101(2), shall be deemed to occur on the Effective Date.

B. Payment of Statutory Fees; Post-Effective Date Fees and Expenses

All fees payable pursuant to section 1930(a) of the Judicial Code, as determined by the Bankruptcy Court at a hearing pursuant to section 1128 of the Bankruptcy Code to the extent necessary, shall be paid by each of the Debtors or the Reorganized Debtors (or the Distribution Agent on behalf of each of the Debtors or Reorganized Debtors), as applicable, for each quarter (including any fraction thereof) until the earliest to occur of the entry of (a) a final decree closing such Debtor's Chapter 11 Case, (b) an order dismissing such Debtor's Chapter 11 Case, or (c) an order converting such Debtor's Chapter 11 Case to a case under chapter 7 of the Bankruptcy Code.

The Reorganized Debtors may pay the liabilities and charges that they incur on or after the Effective Date for Professionals' fees, disbursements, expenses, or related support services (including reasonable fees, costs and expenses incurred by Professionals relating to the preparation of interim and final fee applications and obtaining Bankruptcy Court approval thereof) in the ordinary course of business and without application or notice to, or order of, the Bankruptcy Court,

including, without limitation, the reasonable fees, expenses, and disbursements of the Distribution Agents and the fees, costs and expenses incurred by Professionals in connection with the implementation, enforcement and Consummation of this Plan and the Restructuring Documents.

C. Statutory Committee

On the Effective Date, the current and former members of the Committee, if any, and their respective officers, employees, counsel, advisors and agents, shall be released and discharged of and from all further authority, duties, responsibilities and obligations related to and arising from and in connection with the Chapter 11 Cases and the Committee shall dissolve. Following the completion of the Committee's remaining duties set forth above, the Committee shall be dissolved, and the retention or employment of the Committee's respective attorneys, accountants and other agents shall terminate without further notice to, or action by, any Person or Entity.

D. Conflicts

In the event that a provision of the Restructuring Documents or the Disclosure Statement (including any and all exhibits and attachments thereto) conflicts with a provision of this Plan or the Confirmation Order, the provision of this Plan and the Confirmation Order (as applicable) shall govern and control to the extent of such conflict. In the event that a provision of this Plan conflicts with a provision of the Confirmation Order, the provision of the Confirmation Order shall govern and control to the extent of such conflict.

E. Modification of Plan

Effective as of the date hereof and subject to the limitations and rights contained in this Plan: (a) the Debtors reserve the right, in accordance with the Bankruptcy Code and the Bankruptcy Rules, to amend or modify this Plan prior to the entry of the Confirmation Order in a way that is in form and substance consistent in all material respects with the Restructuring Term Sheet and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement, in accordance with section 1127(a) of the Bankruptcy Code; and (b) after the entry of the Confirmation Order, the Debtors or the Reorganized Debtors, as applicable, may, upon order of the Bankruptcy Court, amend or modify this Plan in a way that is in form and substance consistent in all material respects with the Restructuring Term Sheet and otherwise acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement, in accordance with section 1127(b) of the Bankruptcy Code or to remedy any defect or omission or reconcile any inconsistency in this Plan in such manner as may be necessary to carry out the purpose and intent of this Plan. A Holder of a Claim that has accepted this Plan shall be presumed to have accepted this Plan, as altered, amended or modified, if the proposed alteration, amendment or modification does not materially and adversely change the treatment of the Claim of such Holder.

F. Revocation or Withdrawal of Plan

The Debtors reserve the right to revoke or withdraw this Plan prior to the Effective Date and/or to File subsequent chapter 11 plans, with respect to one or more of the Debtors; provided that any rights under the Restructuring Support Agreement, including any consent rights contained therein, shall remain unaffected. If the Debtors revoke or withdraw this Plan, or if Confirmation

or Consummation of this Plan does not occur with respect to one or more of the Debtors, then with respect to the applicable Debtor or Debtors for which this Plan was revoked or withdrawn or for which Confirmation or Consummation of this Plan did not occur: (1) this Plan shall be null and void in all respects; (2) any settlement or compromise embodied in this Plan, assumption or rejection of Executory Contracts or Unexpired Leases effected by this Plan and any document or agreement executed pursuant hereto shall be deemed null and void except as may be set forth in a separate order entered by the Bankruptcy Court; and (3) nothing contained in this Plan shall: (a) constitute a waiver or release of any Claims by or against, or any Equity Interests in, the applicable Debtors or any other Person or Entity; (b) prejudice in any manner the rights of the applicable Debtors or any other Person or Entity; or (c) constitute an admission, acknowledgement, offer or undertaking of any sort by the applicable Debtors or any other Person or Entity.

G. Successors and Assigns

This Plan shall be binding upon and inure to the benefit of the Debtors, the Reorganized Debtors, all present and former Holders of Claims and Equity Interests, other parties-in-interest, and their respective heirs, executors, administrators, successors, and assigns. The rights, benefits, and obligations of any Person or Entity named or referred to in this Plan shall be binding on, and shall inure to the benefit of, any heir, executor, administrator, successor, or assign of such Person or Entity.

H. Reservation of Rights

Except as expressly set forth herein, this Plan shall have no force or effect unless and until the Bankruptcy Court enters the Confirmation Order and this Plan is Consummated. Neither the filing of this Plan, any statement or provision contained herein, nor the taking of any action by the Debtors or any other Person or Entity with respect to this Plan shall be or shall be deemed to be an admission or waiver of any rights of: (1) the Debtors with respect to the Holders of Claims or Equity Interests or other Person or Entity; or (2) any Holder of a Claim or an Equity Interest or other Person or Entity prior to the Effective Date.

I. Further Assurances

The Debtors or the Reorganized Debtors, as applicable, all Holders of Claims receiving distributions hereunder and all other Persons and Entities shall, from time to time, prepare, execute and deliver any agreements or documents and take any other actions as may be necessary or advisable to effectuate the provisions and intent of this Plan or the Confirmation Order.

J. Severability

If, prior to the Confirmation Date, any term or provision of this Plan is determined by the Bankruptcy Court to be invalid, void, or unenforceable, the Bankruptcy Court shall have the power to alter and interpret such term or provision to make it valid or enforceable to the maximum extent practicable, consistent with the original purpose of the term or provision held to be invalid, void, or unenforceable, and such term or provision shall then be applicable as altered or interpreted. Notwithstanding any such holding, alteration or interpretation, the remainder of the terms and provisions of this Plan shall remain in full force and effect and shall in no way be affected, impaired, or invalidated by such holding, alteration, or interpretation. The Confirmation Order shall constitute a judicial determination and shall provide that each term and provision of this Plan,

as it may have been altered or interpreted in accordance with the foregoing, is valid and enforceable pursuant to its terms.

K. Service of Documents

Any notice, direction or other communication given regarding the matters contemplated by this Plan (each, a "**Notice**") must be in writing, sent by personal delivery, electronic mail, courier or facsimile and addressed as follows:

If to the Debtors:

Superior Energy Services, Inc.
1001 Louisiana Street, Suite 2900
Houston, Texas 77002
Attn: William B. Masters
Email: bill.masters@superiorenergy.com

with a copy to:

Latham & Watkins LLP
885 Third Avenue
New York, NY 10022
Attn: Keith A. Simon and George Klidonas
Direct Dial: (212) 906-1200
Fax: (212) 751-4864
Email: keith.simon@lw.com and george.klidonas@lw.com

If to the Ad Hoc Noteholder Group:

Davis Polk & Wardwell LLP
405 Lexington Ave.
New York, NY 10017
Attn: Damian S. Schaible and Adam L. Shpeen
Direct Dial: (212) 450-4000
Fax: (212) 701-5800
Email: damian.schaible@davispolk.com and
adam.shpeen@davispolk.com

A Notice is deemed to be given and received (a) if sent by personal delivery or courier, on the date of delivery if it is a Business Day and the delivery was made prior to 4:00 p.m. (local time in place of receipt) and otherwise on the next Business Day, or (b) if sent by facsimile, on the Business Day following the date of confirmation of transmission by the originating facsimile, or (c) if sent by electronic mail, when the sender receives an email from the recipient acknowledging receipt, provided that an automatic "read receipt" does not constitute acknowledgment of an email for purposes of this Section. Any party may change its address for service from time to time by providing a Notice in accordance with the foregoing. Any element of a party's address that is not specifically changed in a Notice shall be assumed not to be changed. Sending a copy of a Notice to a party's legal counsel as contemplated above is for information purposes only and does not

constitute delivery of the Notice to that party. The failure to send a copy of a Notice to legal counsel does not invalidate delivery of that Notice to a party.

L. Exemption from Transfer Taxes Pursuant to Section 1146(a) of the Bankruptcy Code

Pursuant to and to the fullest extent permitted by section 1146(a) of the Bankruptcy Code, any issuance, transfer, or exchange of a security, or the making or delivery of an instrument of transfer of property, pursuant to or in connection with this Plan or the Restructuring Documents shall not be subject to any Stamp or Similar Tax or governmental assessment in the United States or by any other Governmental Unit, and the Confirmation Order shall direct the appropriate federal, state or local (domestic or foreign) governmental officials or agents to forgo the collection of any such Stamp or Similar Tax or governmental assessment and to accept for filing and recordation instruments or other documents evidencing such action or event without the payment of any such Stamp or Similar Tax or governmental assessment. Such exemption specifically applies, without limitation, to (i) all actions, agreements and documents necessary to evidence and implement the provisions of, transactions contemplated by and the distributions to be made under this Plan or the Restructuring Documents, (ii) the issuance and distribution of the New Common Stock or Plan Securities and Documents, and (iii) the maintenance or creation of security interests or any Lien as contemplated by this Plan or the Restructuring Documents.

M. Governing Law

Except to the extent that the Bankruptcy Code, the Bankruptcy Rules or other federal law is applicable, or to the extent that a Restructuring Document or an exhibit or schedule to this Plan provides otherwise, the rights and obligations arising under this Plan shall be governed by, and construed and enforced in accordance with, the laws of New York, without giving effect to the principles of conflicts of law of such jurisdiction.

N. Tax Reporting and Compliance

The Reorganized Debtors are hereby authorized, on behalf of the Debtors, to request an expedited determination under section 505(b) of the Bankruptcy Code of the tax liability of the Debtors for all taxable periods ending after the Petition Date through and including the Effective Date.

O. Exhibits and Schedules

All exhibits and schedules to this Plan, including the Exhibits and Plan Schedules, are incorporated herein and are a part of this Plan as if set forth in full herein.

P. No Strict Construction

This Plan is the product of extensive discussions and negotiations between and among, *inter alia*, the Debtors, the Consenting Noteholders, and their respective professionals. Each of the foregoing was represented by counsel of its choice who either participated in the formulation and documentation of, or was afforded the opportunity to review and provide comments on, this Plan, the Disclosure Statement, the Exhibits and the Plan Schedules, and the agreements and documents ancillary or related thereto. Accordingly, unless explicitly indicated otherwise, the general rule of contract construction known as "contra proferentem" or other rule of strict

construction shall not apply to the construction or interpretation of any provision of this Plan, the Disclosure Statement, the Exhibits or the Plan Schedules, or the documents ancillary and related thereto.

Q. Entire Agreement

Except as otherwise provided herein or therein, this Plan and the Restructuring Documents supersede all previous and contemporaneous negotiations, promises, covenants, agreements, understandings, and representations on such subjects, all of which have become merged and integrated into this Plan and the Restructuring Documents.

R. Closing of Chapter 11 Cases

The Reorganized Debtors shall, promptly after the full administration and Consummation of the Chapter 11 Cases, File with the Bankruptcy Court all documents required by Bankruptcy Rule 3022 and any applicable order of the Bankruptcy Court to close the Chapter 11 Cases.

S. 2002 Notice Parties

After the Effective Date, the Debtors and the Reorganized Debtors, as applicable, are authorized to limit the list of Persons and Entities receiving documents pursuant to Bankruptcy Rule 2002 to those Persons and Entities who have Filed a renewed request after the Confirmation Hearing to receive documents pursuant to Bankruptcy Rule 2002.

Dated: December 7, 2020

Respectfully submitted,

SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS

By: /s/ *Westervelt T. Ballard*
Title: Chief Financial Officer

Exhibit B

Restructuring Support Agreement

Execution Draft

AMENDED AND RESTATED RESTRUCTURING SUPPORT AGREEMENT

This Amended and Restated Restructuring Support Agreement (the "**A&R RSA**"), dated as of December 4, 2020, is entered into by and among (i) Superior Energy Services, Inc. ("**Parent**"), (ii) each direct and indirect wholly-owned, domestic subsidiary of Parent party hereto (each an "**SPN Subsidiary**," and together with Parent, the "**Company**"), and (iii) the Noteholders (as defined below) party hereto (the "**Consenting Noteholders**" and, together with the Company, the "**Parties**" and each a "**Party**") and amends and restates the Restructuring Support Agreement (the "**Original RSA**") dated as of September 29, 2020 (the "**Agreement Effective Date**"), by and among the Parties (as amended by that certain First Amendment to Restructuring Support Agreement dated as of October 14, 2020 (the "**First Amendment**"), that certain Second Amendment to Restructuring Support Agreement dated as of October 22, 2020 (the "**Second Amendment**") this A&R RSA, and as amended, restated, supplemented or otherwise modified from time to time, the "**Agreement**").

RECITALS

WHEREAS, reference is made to that certain Fifth Amended and Restated Credit Agreement, dated as of October 20, 2017 (as amended, restated, modified, supplemented or replaced from time to time), by and among SESI, L.L.C., a Delaware limited liability company and a wholly owned subsidiary of Parent ("**SESI**"), as borrower, Parent and the other guarantors party thereto from time to time, JPMorgan Chase Bank, N.A., as administrative agent (in such capacity, together with any successor agent, the "**ABL Agent**"), and the lenders party thereto from time to time (the "**ABL Lenders**," such agreement, the "**ABL Agreement**," and such facility, the "**ABL Facility**"). Any and all claims and obligations arising under or in connection with the ABL Agreement and related loan documents are defined herein as the "**ABL Claims**." As of the date hereof, the ABL Facility had an aggregate outstanding principal amount of $48,477,076 in the form of letters of credit (the "**Aggregate Outstanding ABL Amount**"), plus any accrued but unpaid interest, fees, costs, expenses, and other amounts payable thereunder in accordance with the terms of the ABL Agreement;

WHEREAS, reference is made to (a) that certain Indenture, dated as of December 6, 2011 (as amended, restated, modified, supplemented or replaced from time to time, the "**2021 Indenture**"), by and among SESI, as issuer, each of the guarantors party thereto from time to time, The Bank of New York Mellon Trust Company, N.A., as trustee (in such capacity, together with any successor trustee thereto, the "**2021 Notes Trustee**"), and the noteholders party thereto from time to time (the "**2021 Noteholders**"), governing the issuance of the 7.125% Senior Notes due 2021 (the "**2021 Notes**"), and (b) that certain Indenture, dated as of August 17, 2017 (as amended, restated, modified, supplemented or replaced from time to time, the "**2024 Indenture**" and, together with the 2021 Indenture, the "**Indentures**"), by and among SESI, as issuer, each of the guarantors party thereto from time to time, The Bank of New York Mellon Trust Company, N.A., as trustee (in such capacity, together with any successor trustee thereto, the "**2024 Notes Trustee**", and, together with the 2021 Notes Trustee, the "**Notes Trustee**"), and the noteholders party thereto from time to time (the "**2024 Noteholders**" and, together with the 2021 Noteholders, the "**Noteholders**") governing the issuance of the 7.750% Senior Notes due 2024 (the "**2024 Notes**"

and, together with the 2021 Notes, the "**Notes**"). Any and all claims and obligations arising under or in connection with either Indenture are defined herein as the "**Notes Claims**." As of the date hereof, the Notes had an aggregate outstanding principal amount of $1,300,000,000 (the "**Aggregate Outstanding Notes Amount**"), plus any accrued but unpaid interest, fees, costs, expenses, and other amounts payable thereunder in accordance with the terms of the Indentures;

WHEREAS, the Parties have engaged in good faith, arm's length negotiations regarding the terms of this Agreement and the principal terms of a restructuring that is contemplated to be consummated through a chapter 11 plan of reorganization, pursuant to which the Company will seek to restructure its debt obligations and capital structure and to recapitalize the Company in accordance with the terms and conditions set forth in a plan of reorganization conforming in all material respects to the plan of reorganization attached hereto as Exhibit A (as the same may be amended, modified, or supplemented from time to time in accordance with the terms hereof and thereof, the "**Plan**") and incorporated herein by reference.[1] The restructuring contemplated by the Plan is referred to in this Agreement as the "**Transaction**."

WHEREAS, in furtherance of such Transaction, the Parties entered into the Existing RSA, which was amended pursuant to the First Amendment and Second Amendment thereto;

WHEREAS, Section 13 hereof permits certain modifications and amendments to the Agreement by written agreement executed by the Company Parties and the Required Consenting Noteholders;

WHEREAS, pursuant to Section 13 hereof, the Company Parties and the Noteholders party hereto, constituting the Required Consenting Noteholders, desire to further amend the Agreement to, among other things, reflect revised Transaction terms;

WHEREAS, the Company Parties and the Noteholders party hereto, constituting the Required Consenting Noteholders, desire to restate the Agreement for the convenience of the Parties to incorporate all changes to this Agreement effectuated through the First Amendment, Second Amendment and this A&R RSA; and

WHEREAS, the Consenting Noteholders party to the Original RSA shall remain and be bound by this Agreement in all respects.

AGREEMENT

NOW, THEREFORE, in consideration of the promises, covenants, and agreements set forth herein, and for other good and valuable consideration, the receipt and sufficiency of which

[1] Capitalized terms used but not otherwise defined herein have the meaning given them in the Plan.

are hereby acknowledged, the Parties, intending to be legally bound by this Agreement, agree as follows:

1. The Transaction

Subject to the terms and conditions of this Agreement and the exhibits attached hereto, the Parties agree as follows during the RSA Time Period (as defined below):

a. Generally. Each of the Parties will use commercially reasonable efforts to cause to occur and cooperate in the prompt consummation of the Transaction on terms and conditions consistent in all material respects with the Plan and this Agreement. Each of the Parties shall also cooperate with each other in good faith and shall use commercially reasonable efforts to coordinate their activities in connection with all matters concerning the pursuit, implementation, and consummation of the Transaction. The agreements, representations, warranties, covenants, and obligations of each Consenting Noteholder under or in connection with this Agreement are several and not joint in all respects, even if such agreement, representation, warranty, covenant or obligation is phrased as if given or owed by the Consenting Noteholders collectively. The agreements, covenants, and obligations of each Party under this Agreement are conditioned upon and subject to the terms and conditions of the Transaction and the Definitive Documents (as defined below) being consistent in all material respects with the Plan.

b. Form of Transaction. The Transaction shall be effectuated through prepackaged jointly administered voluntary cases to be commenced by the Company (the "**Chapter 11 Cases**") under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "**Bankruptcy Court**") that shall contemplate a chapter 11 plan of reorganization that is consistent in all material respects with the terms and conditions of the Plan.

2. Agreement Effective Date

The Agreement, as presently amended, shall become effective and binding on the Parties upon execution by (a) the Company Parties and (b) the Required Consenting Noteholders. As used herein, the term "**RSA Time Period**" means the time period commencing on the Agreement Effective Date or, with respect to a Consenting Noteholder that became, or becomes, a Consenting Noteholder by executing a Joinder (as defined below) to this Agreement after the Agreement Effective Date, the date of such Joinder or execution, and ending on the Agreement Termination Date (as defined below).

3. All Parties: Implementation of the Transaction

a. Subject to the terms and conditions of this Agreement and the exhibits attached hereto, each Party hereby covenants and agrees as follows during the RSA Time Period:

(1) to negotiate in good faith the definitive documents implementing, achieving or relating to the Transaction or described in or contemplated by this Agreement or the Plan (collectively, such definitive documents, the "**Definitive Documents**"),

including, but not limited to, the Plan (and all exhibits, ballots, solicitation procedures and other documents and instruments related thereto, including any plan supplement documents), the disclosure statement used to solicit votes on the Plan (the "**Disclosure Statement**"), the motion seeking approval of the Disclosure Statement, the order approving the Disclosure Statement, the Plan solicitation procedures and the solicitation of the Plan, the order of the Bankruptcy Court confirming such Plan (the "**Plan Confirmation Order**"), the documents and agreements for the governance of the Reorganized Company,[2] including any shareholders' agreements and certificates of incorporation (the "**New Organizational Documents**"), any management incentive plan and related documents or agreements, a DIP financing credit agreement and related documentation, any motion seeking approval of any DIP financing or use of cash collateral, any and all documentation required to implement, issue, and distribute the new equity of the Reorganized Company, any and all documentation related to the ABL Agreement and the ABL Facility, any and all documentation related to any Delayed-Draw Term Loan Facility, any and all documentation related to the Equity Rights Offering, and any motion seeking approval thereof, any bar date motion or similar motion and related proposed order seeking to establish dates or deadlines for the filing of proofs of claim, any "first day" pleadings and all orders sought pursuant thereto to be filed by the Company in connection with the Chapter 11 Cases, and any material (with materiality determined in the reasonable discretion of the advisors to that certain ad hoc group of Consenting Noteholders represented by Davis Polk & Wardwell LLP (the "**Ad Hoc Group**") in consultation with the Company's advisors) chapter 11 motions, orders and related documents, including, but not limited to, exit financing documents, cash collateral orders and related budgets, and all related agreements, documents, exhibits, annexes and schedules thereto;

(2) to promptly execute and deliver (to the extent they are a party thereto), and otherwise support the prompt consummation of the transactions contemplated by, the Definitive Documents; and

(3) not object to, delay, impede, commence any proceeding, or take any other action to interfere, directly or indirectly, in any material respect with the prompt consummation of the Transaction (or instruct, direct, encourage or support any person or entity to do any of the foregoing).

b. The Definitive Documents that are not executed or in a form attached to this Agreement as of the Agreement Effective Date (or the date of any amendment hereto) remain subject to negotiation and completion. Upon completion, the Definitive Documents and every other document, deed, agreement, filing, notification, letter, or instrument related to the Transaction shall contain terms, conditions, representations, warranties, and covenants not inconsistent with the terms of this Agreement, as they may be modified, amended, or supplemented in accordance with Section 13. The terms and conditions of the Definitive Documents shall be consistent in all material respects with the Plan and at all times reasonably acceptable to the Company and, as of the date of determination, at least three unaffiliated Consenting Noteholders who executed this Agreement on the Agreement Effective Date holding at least 66.6% of the

[2] The term "**Reorganized Company**" means the Company from and after the effective date of the Plan, as reorganized under and pursuant to the Plan, including any successor thereto (to the extent applicable), by merger, consolidation, transfer of all or substantially all its assets or otherwise.

aggregate principal amount of Notes held by all Consenting Noteholders who executed this Agreement on the Agreement Effective Date (the "**Required Consenting Noteholders**").

c. In the case of Definitive Documents that the Company intends to file with the Bankruptcy Court, the Company acknowledges and agrees that they will provide advance draft copies of such Definitive Documents to the counsel to the Ad Hoc Group at least three (3) business days prior to the date when the Company intends to file such Definitive Documents; provided, that if three (3) business days in advance is not reasonably practicable, such Definitive Document shall be delivered as soon as reasonably practicable prior to filing, but in no event later than one (1) business day in advance of any filing thereof unless exigent circumstances require otherwise.

4. Milestones

a. The Company shall, during the RSA Time Period, fully comply with the following milestones (the "**Milestones**") unless extended or waived in writing by the Required Consenting Noteholders:

(1) no later than December 6, 2020, the Company shall commence solicitation of votes on the Plan;

(2) no later than December 7, 2020, the Company shall have commenced the Chapter 11 Cases (the "**Petition Date**");

(3) no later than December 7, 2020, the Company shall have filed the Plan, the Disclosure Statement and a motion seeking to schedule a combined hearing on the Plan and Disclosure Statement (the "**Combined Hearing Motion**");

(4) no later than December 11, 2020, the Bankruptcy Court shall have entered an order granting the relief requested in the Combined Hearing Motion;

(5) no later than January 25, 2021, the Bankruptcy Court shall have entered the Plan Confirmation Order and an order approving the Disclosure Statement (which order may be the Plan Confirmation Order); and

(6) no later than February 1, 2021, the effective date of the Plan (the "**Plan Effective Date**") shall have occurred.

5. Support of the Transaction

a. Consenting Noteholders Support. Subject to the terms and conditions of this Agreement and the exhibits attached hereto, each Consenting Noteholder severally, and not jointly, agrees that, during the RSA Time Period, it will:

(i) upon reasonable request, give any notice, order, instruction, or direction to the applicable Notes Trustee necessary to give effect to the Transaction;

(ii) prior to the Petition Date, not accelerate the Notes Claims, not commence an involuntary bankruptcy case against the Company, and not take any enforcement action or otherwise exercise any remedy against the Company;

(iii) not object to, or otherwise commence any proceeding to oppose (and not instruct or direct the Notes Trustee, as applicable, to object to, or otherwise commence any proceeding to oppose) the Transaction, the confirmation or consummation of the Plan, or approval of the Disclosure Statement;

(iv) not take any action (and not instruct or direct the Notes Trustee, as applicable, to take any action), including, without limitation, initiating or joining in any legal proceeding or filing any pleading, that is inconsistent with its obligations under this Agreement;

(v) provided that such Consenting Noteholder has been solicited in accordance with Sections 1125 and 1126 of the Bankruptcy Code, if applicable, and other applicable law, vote all claims (as defined in Section 101(5) of the Bankruptcy Code) beneficially owned by such Consenting Noteholder, or for which it is the nominee, investment manager, or advisor for beneficial holders thereof, in favor of the Transaction (and to accept the Plan) and in favor of the releases, indemnity and exculpation provided under the Plan in accordance with the applicable procedures set forth in the Disclosure Statement and accompanying voting materials, and return a duly-executed ballot in connection therewith no later than the applicable deadline set forth in the Disclosure Statement;

(vi) other than in connection with or in furtherance of the Transaction, not actively seek, solicit, or support any Alternative Transaction (as defined below);

(vii) not change, withdraw or revoke (or seek to change, withdraw or revoke) any vote to accept the Plan;

(viii) not "opt out" of or object to any releases, indemnity or exculpation provided under the Plan (and to the extent required by such ballot, affirmatively "opt in" to such releases, indemnity and exculpation) and not elect the Cash Payout pursuant to the Plan; and

(ix) not support or vote in favor (or instruct or direct the Notes Trustee, as applicable, to support or vote in favor) of any plan of reorganization or liquidation proposed or filed, or to be proposed or filed, in the Chapter 11 Cases other than the Plan.

Notwithstanding the foregoing, nothing herein shall require any Consenting Noteholder to incur any expenses, liabilities, or other obligations, or to agree to any commitments, undertakings, concessions, indemnities, or other arrangement that could result in expenses, liabilities, or other obligations, in each case, other than to the extent contemplated by this Agreement or the Plan.

b. Service on Committee. Notwithstanding anything in this Agreement to the contrary, if any Consenting Noteholder is appointed to or serves on a committee in the Chapter 11 Cases, the terms of this Agreement shall not be construed to limit its exercise of fiduciary duties in its role as a member of such committee, and any exercise of such fiduciary duties shall not be deemed to constitute a breach of the terms of this Agreement; provided, however, that service as a member of a committee shall not relieve such Consenting Noteholder of its obligations to affirmatively support, and vote to accept, the Plan, on the terms and conditions set forth herein; provided, further, that nothing in this Agreement shall be construed as requiring any Consenting Noteholder to serve on any committee in the Chapter 11 Cases.

c. Other Rights Reserved. Unless expressly limited herein, nothing contained herein shall limit the ability of a Consenting Noteholder to (i) consult with the Company or any other Party (or any of their respective professionals or advisors) or (ii) appear and be heard concerning any matter arising in the Chapter 11 Cases; provided, that such consultation or appearance is not inconsistent with such Party's covenants and obligations under this Agreement. Notwithstanding anything to the contrary contained herein, nothing in this Agreement shall (i) prevent any Consenting Noteholder from enforcing this Agreement or contesting whether any matter, fact or thing is a breach of, or is inconsistent with this Agreement, (ii) subject to its agreements and covenants contained in Section 5 above, be construed to limit any Consenting Noteholder's rights under the applicable Indenture(s), (iii) impair or waive the rights of any Consenting Noteholder to assert or raise any objection permitted under this Agreement in connection with any hearing on confirmation of the Plan or in the Bankruptcy Court, (iv) prevent any Consenting Noteholder from taking any action that is required by applicable law, or (v) require any Consenting Noteholder to take any action that is prohibited by applicable law or to waive or forego the benefit of any applicable legal privilege (*provided, however*, that if any Consenting Noteholder proposes to take any action that is otherwise inconsistent with this Agreement in order to comply with applicable law, such Consenting Noteholder shall provide at least three (3) business days' advance notice to the Company to the extent the provision of notice is practicable under the circumstances).

6. Company's Obligations to Support the Transaction

a. Subject to the terms and conditions of this Agreement and the exhibits attached hereto, the Company shall, subject to its applicable fiduciary duties and during the RSA Time Period:

(i) support the Transaction within the timeframes outlined herein and in the Definitive Documents, as applicable, and on terms and conditions consistent in all respects with this Agreement and the Plan;

(ii) to the extent any legal or structural impediment arises that would prevent, hinder, or delay the consummation of the Transaction contemplated in this Agreement, support and take all steps reasonably necessary and desirable to address such impediment;

(iii) obtain any and all required regulatory and/or third-party approvals for the Transaction as expeditiously as practicable (if any, and to the extent such approvals are not overridden by the Bankruptcy Code);

(iv) negotiate in good faith and use commercially reasonable efforts to execute and deliver the Definitive Documents and any other required agreements to effectuate and consummate the Transaction as contemplated by this Agreement;

(v) actively oppose and object to the efforts of any person seeking to object to, delay, impede, or take any other action to interfere with the acceptance, implementation, or consummation of the Transaction (including, if applicable, the filing of timely filed objections or written responses) to the extent such opposition or objection is reasonably necessary or desirable to facilitate implementation of the Transaction;

(vi) comply with each Milestone set forth in this Agreement;

(vii) not later than 24 hours after receipt, provide copies of any term sheets, offers, letters, or other proposals received by the Company or its advisors, whether solicited or unsolicited, for, in connection with, or related to any commitment to provide ABL financing, cash flow revolver, or other revolving credit or similar working capital financing to the Reorganized Company (the "**ABL Financing Commitment**"), and provide, upon reasonable request from advisors to the Ad Hoc Group, detailed updates regarding the status of the Company's process for obtaining an ABL Financing Commitment;

(viii) not later than 6:00 p.m. (prevailing New York City time) on each Wednesday, beginning with the week ended October 9th, provide a 13-Week Forecast covering the 13-week period beginning on such calendar week, together with a variance report (a "**Variance Report**") in form and level of detail reasonably satisfactory to the Required Consenting Noteholders and their advisors reconciling the applicable 13-Week Forecast to the actual sources and uses of cash for the rolling four-week period (or, if a four-week period has not elapsed since the Agreement Effective Date, the cumulative period since the Agreement Effective Date) most recently ended on the last Friday prior to the delivery of each Variance Report (a) showing, for such periods, actual results for the following items: (i) cash receipts, (ii) operating disbursements, (iii) payroll, (iv) capital expenditures, (v) operating cash flow, (vi) non-operating disbursements and (vii) net cash flow; (b) noting a line-by-line reconciliation of variances from values set forth for such periods in the relevant 13-Week Forecast; and (c) providing an explanation for all material variances;

(ix) at its own expense, facilitate and hold calls between the Consenting Noteholders, their advisors, and members of the Company's executive management team and/or their advisors not less than on a bi-weekly basis;

(x) not take any action that is inconsistent with, or is intended or is reasonably likely to interfere with or impede or delay consummation of, the Transaction;

(xi) not file or otherwise pursue a chapter 11 plan or any other Definitive Document that is inconsistent with the terms of this Agreement and the Plan;

(xii) except as contemplated by this Agreement or any Definitive Documents, not (a) operate its business outside the ordinary course, taking into account the Transaction, without the consent of the Consenting Noteholders or (b) transfer any material asset or right of the Company or any material asset or right used in the business of the Company to any person or entity outside the ordinary course of business;

(xiii) maintain the good standing and legal existence of each Company entity under the Laws of the state in which it is incorporated, organized or formed;

(xiv) not grant or agree to grant any additional or any increase in the wages, salary, bonus, commissions, retirement benefits, pension, severance or other compensation or benefits (including in the form of any vested or unvested equity interests of any other kind or nature) of any director, manager, officer or employee of, or any consultant or advisor that is retained or engaged by the Company except in the ordinary course of business, or grant or agree to grant, pursuant to a key employee retention or incentive plan or other similar agreement, any additional or any increase in the wages, salary, bonus or other compensation;

(xv) not enter into, adopt or establish any new compensation or benefit plans or arrangements (including employment agreements and any retention, success or other bonus plans), or amend or terminate any existing compensation or benefit plans or arrangements (including employment agreements);

(xvi) not make or change any tax election (including, with respect to any Company entity that is treated as a partnership or disregarded entity for U.S. federal income tax purposes, an election to be treated as a corporation for U.S. federal income tax purposes), file any amended U.S. federal or state or local income tax return, enter into any closing agreement with respect to material taxes, consent to any extension or waiver of the limitations period applicable to any material tax claim or assessment, change any accounting methods, practices or periods for tax purposes, make or request any tax ruling, enter into any tax sharing or similar agreement or arrangement, or settle any tax material claim or assessment, or take or fail to take any action outside the ordinary course of business (except as contemplated by this Agreement or any Definitive Documents) if such action or failure to act would cause a change to the tax status of the Company or be expected to cause, individually or in the aggregate, a material adverse tax consequence to the Company, in each case, unless the Company has received the consent of the Required Consenting Noteholders;

(xvii) not allow or permit any of their respective material permits to lapse, expire, terminate or be revoked, suspended or modified, or to suffer any material fine, penalty or other sanctions related to any of their respective permits;

(xviii) other than in the ordinary course of business, not (A) enter into any contract which, if existing as of the date of this Agreement, would constitute a material contract had it been entered into prior to the date of this Agreement, or (B) amend, supplement, modify or terminate any material contract;

(xix) not engage in any merger, consolidation, material disposition, material acquisition, investment, dividend, incurrence of indebtedness or other similar transaction in each case outside of the ordinary course of business, other than the transactions contemplated herein and on the terms hereof;

(xx) not enter into, amend, or terminate any engagement letter or retention agreement with any professional, advisor, attorney, agent, banker, or other retained professional, without the consent of the Required Consenting Noteholders, which consent shall not be unreasonably withheld, conditioned or delayed;

(xxi) not pay any discretionary fee payable under that certain engagement letter between Ducera Partners LLC and Johnson Rice & Company L.L.C. and Latham & Watkins LLP, dated as of May 21, 2020, without the consent of the Required Consenting Noteholders;

(xxii) (i) on the date hereof, pay all reasonable and documented fees and expenses of Davis Polk & Wardwell LLP, Evercore Group L.L.C., Porter Hedges LLP, and any other advisors retained by the Ad Hoc Group (collectively, the "**Restructuring Expenses**"), accrued but unpaid as of such date (to the extent invoiced), and fund or replenish, as the case may be, any retainers reasonably requested by any of the foregoing professionals as of such date; (ii) after the Agreement Effective Date, pay all accrued but unpaid Restructuring Expenses on a regular and continuing basis (to the extent invoiced); and (iii) on the Plan Effective Date, so long as this Agreement has not been terminated as to all Parties, pay all accrued and unpaid Restructuring Expenses incurred up to (and including) the Plan Effective Date (to the extent invoiced), without any requirement for Bankruptcy Court review or further Bankruptcy Court order;

(xxiii) as soon as reasonably practicable, notify counsel to the Ad Hoc Group of any governmental or third party complaints, litigations, investigations, or hearings (or communications indicating that the same may be contemplated or threatened) that would prevent, hinder, or delay the consummation of the transactions contemplated in this Agreement or the Plan by furnishing written notice to counsel to the Ad Hoc Group within two (2) business days of actual knowledge of such event;

(xxiv) as soon as reasonably practicable, notify counsel to the Ad Hoc Group of any material breach by the Company in respect of any of the obligations, representations, warranties, or covenants set forth in this Agreement by furnishing written notice to counsel to the Ad Hoc Group within three (3) business days of actual knowledge of such breach;

(xxv) other than in connection with or in furtherance of the Transaction, not actively seek, solicit, or support any (i) competing plan of reorganization

or other financial and/or corporate restructuring of the Company, (ii) issuance, sale or other disposition of any equity or debt interests, or any material assets, of the Company, or (iii) merger, consolidation, business combination, liquidation, recapitalization, refinancing or similar transaction involving the Company (each, an "**Alternative Transaction**"), and if the Company receives an unsolicited bona fide proposal or expression of interest in undertaking an Alternative Transaction that the boards of directors, members, or managers (as applicable) of the Company, determine in their good-faith judgment provides a higher or better economic recovery to the Company's creditors than that set forth in this Agreement and such Alternative Transaction is from a proponent that the boards of directors, members, or managers (as applicable) of the Company have reasonably determined is capable of timely consummating such Alternative Transaction, the Company will, within 24 hours of the receipt of such proposal or expression of interest, notify counsel to the Ad Hoc Group of the receipt thereof, with such notice to include the material terms thereof, including the identity of the person or group of persons involved; provided that such information remains confidential and is treated on a "professional's eyes only" basis in accordance with the confidentiality agreement between the Company and counsel to the Ad Hoc Group; and

(xxvi) in the event that the SPN Filing Entities enter into any DIP financing agreement, deliver to the legal and financial advisors to the Ad Hoc Group any notices, reports, or other deliverables required to be delivered to the agent or lenders under such DIP financing agreement at the time such notices, reports, or other deliverables are required to be delivered under such DIP financing agreement.

b. Other Rights Reserved. Notwithstanding anything to the contrary contained herein, nothing in this Agreement shall (i) prevent the Company from enforcing this Agreement or contesting whether any matter, fact or thing is a breach of, or is inconsistent with this Agreement; (ii) prevent the Company from taking any action that is required by applicable law or to waive or forego the benefit of any applicable legal privilege; or (iii) require the Company or the board of directors, board of managers, or similar governing body of the Company, after consulting with outside counsel, to take any action or to refrain from taking any action with respect to the Transaction, including terminating this Agreement pursuant to Section 7 below, to the extent taking or failing to take such action would be inconsistent with applicable law or its fiduciary obligations under applicable law, and this Section 6(b) shall not impede any Party's right to terminate this Agreement pursuant to Section 7 below.

7. Termination

a. All Parties. This Agreement shall immediately and automatically terminate as to all Parties upon the earliest to occur of any of the following, without any requirement to provide notice to any other Party (the date of such termination, the "**Agreement Termination Date**"):

(i) the Plan Effective Date;

(ii) the date that is one hundred eighty (180) days after the Agreement Effective Date (the "**Outside Date**"), as such date may be further extended in writing from time to time by the Company and each Consenting Noteholder, if the Plan Effective Date has not occurred;

(iii) the termination of this Agreement by the Company or the Required Consenting Noteholders; or

(iv) the Company and the Required Consenting Noteholders mutually agree to such termination in writing.

b. The Company. The Company may terminate this Agreement by written notice to the other Parties upon the occurrence of any of the following events:

(i) upon a material breach by any Consenting Noteholder of its obligations, representations, warranties, undertakings, commitments or covenants hereunder (a "**Defaulting Creditor**"), which breach is not cured within five (5) business days after the giving of written notice by the Company to all other Parties of a description of such breach; provided, however, the Company may not terminate this Agreement if the Consenting Noteholders that would remain party to this Agreement after excluding such Defaulting Creditor still constitute Noteholders holding at least 66 2/3% of the then outstanding aggregate principal amount of the Notes (the "**Super-Majority Noteholders**");

(ii) if the board of directors, members, or managers, as applicable, of the Company reasonably determines, in good faith and based upon advice of outside legal counsel, that proceeding with the Transaction would be inconsistent with the exercise of its applicable fiduciary duties;

(iii) if the Bankruptcy Court enters an order converting one or more of the Chapter 11 Cases to a case under chapter 7 of the Bankruptcy Code or dismissing any of the Chapter 11 Cases; or

(iv) if the Bankruptcy Court or other governmental authority with jurisdiction shall have issued any order, injunction or other decree or taken any other action, in each case, which has become final and non-appealable and which restrains, enjoins or otherwise prohibits the implementation of the Transaction or declares this Agreement or any material provision contained herein to be unenforceable.

c. Consenting Noteholders. The Required Consenting Noteholders may terminate this Agreement by written notice to the other Parties upon the occurrence of any of the following events:

(i) upon a material breach by the Company of its obligations, representations, warranties, undertakings, commitments or covenants hereunder, which breach is not cured within five (5) business days after the giving of written notice by the Required Consenting Noteholders to all other Parties of a description of such breach;

(ii) the occurrence of an event set forth in Section 7(b) hereof (other than Section 7(b)(i));

(iii) the failure of the Company to comply with any Milestone;

(iv) the exercise of any rights or remedies against any material assets or property of the Company as a result of the occurrence of a default or event of default under the ABL Agreement;

(v) the occurrence of an event of default under any DIP financing credit agreement or the termination of the SPN Filing Entities' consensual use of any cash collateral;

(vi) the occurrence of any event, change, effect, occurrence, development, circumstance, condition, result, state of fact or change of fact (each, an "**Event**") that, individually or together with all other Events, has had, or would reasonably be expected to have, a material adverse effect on either the business, operations, finances, properties, condition (financial or otherwise), assets or liabilities of the Company, taken as a whole, or the ability of the Company taken as a whole, to perform their respective obligations under, or to consummate the transactions contemplated by, this Agreement; provided, however, that in no case shall any Event arising from, as a result of, or in connection with (a) the public announcement of this Agreement, the Chapter 11 Plan, or any other Definitive Document, (b) the pursuit or public announcement of the Transaction, (c) the commencement or prosecution of the Chapter 11 Cases, or (d) the pursuit of confirmation or consummation of the Chapter 11 Plan, be taken into account in determining whether there has been, or would reasonably be expected to be, a material adverse effect for purposes of this Agreement;

(vii) if the Company (a) withdraws the Plan, (b) publicly announces their intention not to support the Transaction, or (c) publicly announces or executes a definitive written agreement with respect to an Alternative Transaction;

(viii) if (1) the Company (a) moves to voluntarily dismiss any of the Chapter 11 Cases, (b) moves for conversion of any of the Chapter 11 Cases to cases under chapter 7 of the Bankruptcy Code, or (c) moves for appointment of a trustee, receiver, or examiner with expanded powers beyond those set forth in Section 1104(a)(3) and (4) of the Bankruptcy Code, or (2) a final order is entered by the Bankruptcy Court granting any of the relief described in clause (1) above;

(ix) if the Company files a motion or application seeking an order (a) terminating exclusivity under Section 1121 of the Bankruptcy Code or (b) rejecting this Agreement;

(x) if the Company files or otherwise makes public any of the Definitive Documents (including any modification or amendments thereto) in a form that is materially inconsistent with this Agreement;

(xi) if the Company files any motion or pleading with the Bankruptcy Court indicating its intention to support or pursue, or files with the Bankruptcy Court, any chapter 11 plan of reorganization (or related disclosure statement) that is inconsistent in any material respect with this Agreement;

(xii) if the Bankruptcy Court grants relief that is not consistent in any material respect with this Agreement or the Transaction;

(xiii) if the Company files any motion or other pleading with the Bankruptcy Court to approve or otherwise pursue an Alternative Transaction;

(xiv) if the Company enters into an Alternative Transaction or shall have publicly announced its intention to support or pursue, or entered into any agreement to support or pursue, an Alternative Transaction;

(xv) if any of the following shall have occurred: (a) the Company or any affiliate of the Company shall have filed any motion, application, adversary proceeding or cause of action (1) challenging the validity, enforceability, or seek avoidance or subordination of the Notes Claims or (2) otherwise seeking to impose liability upon the Consenting Noteholders, or (b) the Company or any affiliate of the Company shall have supported any application, adversary proceeding or cause of action referred to in the immediately preceding clause (a) filed by another person;

(xvi) if the Bankruptcy Court grants relief terminating, annulling or modifying the automatic stay (as set forth in Section 362 of the Bankruptcy Code) with regard to any assets of the Company having an aggregate fair market value in excess of $1 million; or

(xvii) if the Bankruptcy Court or other governmental authority with jurisdiction shall have issued any order, injunction or other decree or taken any other action, in each case, which has become final and non-appealable and which restrains, enjoins or otherwise prohibits the implementation of the Transaction or declares this Agreement or any material provision contained herein to be unenforceable.

For the avoidance of doubt, any right to terminate this Agreement as to the Consenting Noteholders may be exercised only by the Required Consenting Noteholders on behalf of all Consenting Noteholders, and may not be exercised by one or more individual Consenting Noteholders not constituting the Required Consenting Noteholders.

d. Effect of Termination. If this Agreement is terminated pursuant to this Section 7, any and all further commitments, undertakings, agreements, obligations, and covenants of the applicable Parties as to whom this Agreement is terminated hereunder shall be terminated without further liability (except for such agreements, obligations, and covenants that expressly survive such termination), and each Party as to whom this Agreement is terminated shall have the rights and remedies that it would have had, had it not entered into this Agreement, and shall be entitled to take all actions, whether with respect to the Transaction or otherwise, that it would have been entitled to take had it not entered into this Agreement, including with respect to any and all Notes Claims or causes of action. Further, if this Agreement is terminated prior to the Plan Confirmation Order being entered by the Bankruptcy Court, any and all consents or ballots tendered by the Parties subject to such termination shall be deemed, for all purposes, to be null and void from the first instance and shall not be considered or otherwise used in any manner by the Parties in connection with the Transaction and this Agreement or otherwise. The Company acknowledges and agrees, and shall not dispute, that during the Chapter 11 Cases (i) the giving of notice of termination, or the exercise of the right to terminate this Agreement, by the Required Consenting Noteholders pursuant to this Agreement shall not be a violation of the automatic stay of Section 362 of the Bankruptcy Code (and the Company hereby waives, to the greatest extent possible, the applicability of the automatic stay to the giving of such notice or the exercise of such right to terminate this Agreement). Notwithstanding anything to the contrary in this Agreement, (i) no termination of this Agreement shall relieve any Party from liability for its breach or non-performance of its obligations hereunder prior to the date of such termination; (ii) the right to terminate this Agreement under this Section 7 shall not be available to any Party whose failure to fulfill any of its material obligations under this Agreement has been the cause of, or resulted in, the occurrence of the proposed termination event; and (iii) nothing in this Agreement shall be construed as prohibiting the Parties from contesting whether any such termination is in accordance with the terms or to seek enforcement of any rights under this Agreement that arose or existed before the date of such termination. Except as expressly provided in this Agreement, nothing in this Agreement is intended to, or does, in any manner waive, limit, impair, or restrict any right of the Parties to protect and reserve its rights (including rights under this Agreement), remedies, and interests, including its claims against any other Party.

8. Representations of the Company

The Company hereby jointly and severally represents and warrants to the other Parties that the following statements are true and correct in all material respects as of the date hereof:

a. Power and Authority. It has all requisite corporate, partnership, limited liability company or other organizational power and authority to enter into this Agreement and to carry out the transactions contemplated by, and perform its obligations under this Agreement, including the corporate or other organizational power or authority to cause the Company to comply with this Agreement and implement the Transaction.

b. Authorization. The execution and delivery of this Agreement and the performance of its obligations hereunder have been duly authorized by all necessary corporate, partnership, limited liability company or other organizational action on its part.

c. No Conflicts. The execution and delivery of this Agreement and the performance of its obligations hereunder do not and shall not (i) violate any provision of law, rule, or regulation applicable to it or its certificates of incorporation, or bylaws, or organizational documents or (ii) conflict with, result in a breach of, or constitute (with due notice or lapse of time or both) a default under any material contractual obligation to which it is a party or under its organizational documents.

d. Governmental Consents. The execution and delivery of this Agreement and the performance of its obligations hereunder do not and shall not require any registration or filing with, consent or approval of, or notice to, or other action to, with or by, any federal, state or other governmental authority or regulatory body, other than such filings as may be necessary and/or required for disclosure by the Securities and Exchange Commission or in connection with the Transaction or the Chapter 11 Cases.

e. Binding Obligation. This Agreement is the legally valid and binding obligation of it, enforceable against it in accordance with its terms, except as enforcement may be limited by bankruptcy, insolvency, reorganization moratorium, or other similar laws relating to or relating to or limiting creditors' rights generally or by equitable principles relating to enforceability.

f. No Litigation. No litigation or proceeding before any court, arbitrator, or administrative or governmental body is pending against it that would adversely affect its ability to enter into this Agreement or perform its obligations hereunder.

g. Representation. It has been represented by counsel in connection with this Agreement and the transactions contemplated by this Agreement and the Plan, and has had the contents hereof fully explained by such counsel and is fully aware of such contents and legal effect.

9. Representations of the Consenting Noteholders

Each of the Consenting Noteholders severally, but not jointly, represents and warrants to the other Parties that the following statements are true and correct in all material respects as of the Agreement Effective Date with respect to itself only:

a. Holdings by Consenting Noteholders. It either (i) is the sole legal and beneficial owner of the principal amount of Notes set forth on its respective signature page hereto (for each such Consenting Noteholder, the "**Consenting Noteholder Claims**"), in each case free and clear of all claims, liens, or encumbrances or (ii) has full investment or voting discretion with respect to such Consenting Noteholder Claims over which it holds investment discretion and has the power and authority to bind the beneficial owner(s) of such Consenting Noteholder Claims to the terms of this Agreement. In addition, it has full and sole power and authority to vote on and consent to matters concerning such Consenting Noteholder Claims with respect to the Transaction.

b. Prior Transfers. It has made no prior assignment, sale, grant, pledge, conveyance, or other transfer of, and has not entered into any agreement to assign, sell, grant, pledge, convey or otherwise transfer, in whole or in part, any portion of its right, title, or interests in its Consenting Noteholder Claims or its voting rights with respect thereto.

c. Power and Authority. It has all requisite corporate, partnership or limited liability company power and authority to enter into this Agreement and to carry out the transactions contemplated by, and perform its obligations under, this Agreement.

d. Authorization. The execution and delivery of this Agreement and the performance of its obligations hereunder have been duly authorized by all necessary corporate, partnership or limited liability company action on its part.

e. No Conflicts. The execution and delivery of this Agreement and the performance of its obligations hereunder do not and shall not (i) violate any provision of law, rule, or regulation applicable to it or its certificate of incorporation or by-laws (or other organizational documents) or (ii) conflict with, result in a breach of, or constitute (with due notice or lapse of time or both) a default under any material contractual obligation to which it is a party or under its certificate of incorporation or by-laws (or other organizational documents).

f. Governmental Consents. The execution and delivery of this Agreement and the performance of its obligations hereunder do not and shall not require any registration or filing with, consent or approval of, or notice to, or other action to, with or by, any federal, state or other governmental authority or regulatory body, other than (i) such filings as may be necessary and/or required for disclosure by the Securities and Exchange Commission, and (ii) such filings as may be necessary or required in connection with the Chapter 11 Cases.

g. Binding Obligation. This Agreement is the legally valid and binding obligation of it, enforceable against it in accordance with its terms, except as enforcement may be limited by bankruptcy, insolvency, reorganization moratorium, or other similar laws relating to or relating to or limiting creditors' rights generally or by equitable principles relating to enforceability.

h. No Litigation. No litigation or proceeding before any court, arbitrator, or administrative or governmental body is pending against it that would adversely affect its ability to enter into this Agreement or perform its obligations hereunder.

i. Representation. It has been represented, or is part of the Ad Hoc group which is represented, by counsel in connection with this Agreement and the transactions contemplated by this Agreement and the Plan, and has had the contents hereof fully explained by such counsel and is fully aware of such contents and legal effect.

j. Accredited Investor. It is (i) a sophisticated investor with respect to the transactions described herein with sufficient knowledge and experience in financial and business matters and is capable of evaluating the merits and risks of owning and investing in securities of the Company (including any securities that may be issued in connection with the Transaction), making an informed decision with respect thereto, and evaluating properly the terms and conditions of this Agreement, and it has made its own analysis and decision to enter in this Agreement, (ii) an "accredited investor" within the meaning of Rule 501 of the Securities Act of 1933 (as amended) or a "qualified institutional buyer" within the meaning of Rule 144A of the Securities Act of 1933 (as amended) and (iii) acquiring any securities that may be issued in connection with the Transaction for its own account and not with a view to the distribution thereof.

Each Consenting Noteholder hereby further confirms that it has made its own decision to execute this Agreement based upon its own independent assessment of documents and information available to it, as it deemed appropriate and sufficient.

10. Additional Claims and Interests

This Agreement shall in no way be construed to preclude a Consenting Noteholder from acquiring additional claims against or equity interests in the Company (collectively, the "**Additional Claims/Interests**"). However, in the event a Consenting Noteholder (or any of their respective controlled funds) shall acquire any such Additional Claims/Interests after the date hereof (or holds such Additional Claims/Interests as of the date hereof), such Additional Claims/Interests shall automatically be deemed, without further notice to or action of any Party, to be subject to the terms and conditions of this Agreement.

11. Transfer of Claims and Existing Equity Interests

a. Each Consenting Noteholder agrees that, during the RSA Time Period, it will not, directly or indirectly, (i) sell, transfer, pledge, assign, hypothecate, grant an option on, or otherwise convey or dispose of any of its Consenting Noteholder Claims (except in connection with consummation of the Transaction), unless such transferee or other recipient is either a Party hereto or has executed and delivered to the Company and counsel to the Ad Hoc Group a joinder, substantially in the form attached hereto as Exhibit B (a "**Joinder**") or (ii) grant any proxies or enter into a voting agreement with respect to any of the Consenting Noteholder Claims (collectively, a "**Claim Transfer**"). A Consenting Noteholder making a Claim Transfer pursuant to this Section 11 is referred to as a "**Transferor**" and a transferee receiving a Claim Transfer pursuant to this Section 11 is referred to as a "**Transferee**." Any Claim Transfer that does not comply with the foregoing shall be deemed void *ab initio* and of no force or effect (other than pledges, transfers or security interests that such Consenting Noteholder may have created in favor of a prime broker under and in accordance with its prime brokerage agreement with such prime broker).

b. Upon compliance with the requirements of Section 11(a) of this Agreement, (i) with respect to Consenting Noteholder Claims held by the relevant Transferee upon consummation of a Claim Transfer in accordance herewith, such Transferee is deemed to make all of the representations, warranties, and covenants of a Consenting Noteholder set forth in this Agreement as of the date of such Claim Transfer and (ii) the Transferee shall be deemed a Consenting Noteholder, and the Transferor shall be deemed to relinquish its rights (and be released from its obligations) under this Agreement to the extent of its rights and obligations in respect of such transferred Consenting Noteholder Claims. No Consenting Noteholder shall have any liability under this Agreement arising from or related to the failure of its transferee to comply with the terms of this Agreement.

c. Notwithstanding anything to the contrary herein, (i) this Section 11 shall not preclude any Consenting Noteholder from transferring Notes Claims to affiliates of such Consenting Noteholder (each, a "**Consenting Noteholder Affiliate**"), which Consenting Noteholder Affiliate shall be automatically bound by this Agreement upon the transfer of such Notes Claims without the requirement that such Consenting Noteholder Affiliate execute a

Joinder; and (ii) to the extent that a Consenting Noteholder is acting in its capacity as a Qualified Marketmaker,[3] it may transfer (by purchase, sale, assignment, participation, or otherwise) any right, title or interests in Notes Claims that the Qualified Marketmaker acquires after the Agreement Effective Date and with the purpose and intent of acting as a Qualified Marketmaker for such Notes Claims from a holder that is not a Consenting Noteholder without the requirement that the transferee execute a Joinder or otherwise agree to be bound by the terms and conditions set forth in this Agreement.

d. This Section 11 shall not impose any obligation on the Company to issue any "cleansing letter" or otherwise publicly disclose information for the purpose of enabling a Consenting Noteholder to transfer any of its Consenting Noteholder Claims. Notwithstanding anything to the contrary herein, to the extent the Company and another Party have entered into a confidentiality agreement, the terms of such confidentiality agreement shall continue to apply and remain in full force and effect according to its terms, and this Agreement does not supersede any rights or obligations otherwise arising under such confidentiality agreement.

12. Prior Negotiations

Except with respect to terms set forth on the Plan Term Sheet (as defined in the Original RSA) attached to the Original RSA as Exhibit A thereto that are both (a) not superseded by express Plan provisions and (b) otherwise not inconsistent with the Plan (including, without limitation, the terms set forth in the section of the Plan Term Sheet entitled "New Boards"), which terms, for the avoidance of doubt, shall remain binding and enforceable on all of the Parties, this Agreement and the exhibits attached hereto set forth in full the terms of agreement between the Parties and is intended as the full, complete and exclusive contract governing the relationship between the Parties with respect to the transactions contemplated herein, superseding all other discussions, promises, representations, warranties, agreements and understandings, whether written or oral, between or among the Parties with respect thereto; provided, that any confidentiality agreement between or among the Parties shall remain in full force and effect in accordance with its terms; provided, further, that the Parties intend to enter into the Definitive Documents after the date hereof to consummate the Transaction.

13. Amendment or Waiver

No waiver, modification, supplement or amendment of the terms of this Agreement or the exhibits attached hereto shall be valid unless such waiver, modification, supplement or amendment is in writing and has been signed by the Company and the Required Consenting Noteholders; provided, that any term or provision of this Agreement or the exhibits attached hereto that expressly requires the consent or approval of a particular Party shall require, as applicable, the written consent or approval of such Party to waive, amend or modify such term or provision. No waiver of any of the provisions of this Agreement or the exhibits attached hereto shall be deemed or constitute a waiver of any other provision of this Agreement or the exhibits attached hereto,

[3] As used herein, the term "**Qualified Marketmaker**" means an entity that (a) holds itself out to the public or the applicable private markets as standing ready in the ordinary course of business to purchase from customers and sell to customers claims against the Company (or enter with customers into long and short positions in claims against the Company), in its capacity as a dealer or market maker in claims against the Company and (b) is, in fact, regularly in the business of making a market in claims against issuers or borrowers (including debt securities or other debt).

whether or not similar, nor shall any waiver be deemed a continuing waiver. Any amendment, waiver, or modification of this Section 13 or the definitions of "Outside Date" or "Required Consenting Noteholders" shall require the written consent of all Parties. Any amendment, waiver, or modification that treats any Consenting Noteholder in a manner that is disproportionally adverse, on an economic or non-economic basis, to the treatment of their Notes Claims relative to other Consenting Noteholders shall also require the written consent of such Consenting Noteholder. In determining whether any consent or approval has been given or obtained by the Required Consenting Noteholders, each then existing Defaulting Creditor and its respective Consenting Noteholder Claims shall be excluded from such determination. Any amendment or modification of this Agreement that requires any Consenting Noteholder to incur any expenses, liabilities or other obligations, or to agree to any commitments, undertakings, concessions, indemnities or other arrangements that could result in expenses, liabilities or other obligations, in each case, except as set forth herein as of the time of such Consenting Noteholder's execution of this Agreement, shall require the consent of each such impacted Consenting Noteholder in order for such waiver, modification, amendment or supplement.

14. RSA Premium

In consideration for entry into the Agreement, each Consenting Noteholder was paid a premium (the "**RSA Premium**") payable in cash equal to the accrued interest outstanding as of the Agreement Effective Date under the Notes held by each Consenting Noteholder. The RSA Premium was (i) fully earned by each Consenting Noteholder upon execution of the Existing RSA or a Joinder by such Consenting Noteholder on or before the date (the "**RSA Premium Outside Date**") that was the later of (1) five (5) business days after the Agreement Effective Date or (2) such other date as agreed to in writing between the Company and the Required Consenting Noteholders and (ii) paid by the Company on the date on which the applicable Consenting Noteholder executed the Agreement or a Joinder, but in no event later than the RSA Premium Outside Date. For the avoidance of doubt, any RSA Premium shall not reduce the amount of any Notes Claims (including, without limitation, any Notes Claims on account of accrued and unpaid interest), but rather shall be in addition to any such Notes Claims. In the event that a Consenting Noteholder acquired additional Notes Claims from a party that was not a Consenting Noteholder or otherwise bound to comply with the terms of this Agreement prior to the RSA Premium Outside Date, such Consenting Noteholder was entitled to receive the RSA Premium with respect to such additional Notes Claims.

15. **WAIVER OF JURY TRIAL**

EACH OF THE PARTIES TO THIS AGREEMENT HEREBY IRREVOCABLY WAIVES ALL RIGHT TO A TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM ARISING OUT OF OR RELATING TO THIS AGREEMENT OR THE EXHIBITS ATTACHED HERETO.

16. Governing Law and Consent to Jurisdiction and Venue

This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York, without regard to such state's choice of law provisions which would require the application of the law of any other jurisdiction. By its execution and delivery of this

Agreement, each of the Parties hereby irrevocably and unconditionally agrees for itself that any legal action, suit or proceeding against it with respect to any matter arising under or arising out of or in connection with this Agreement or the exhibits attached hereto or for recognition or enforcement of any judgment rendered in any such action, suit or proceeding, shall be brought in the United States District Court for the Southern District of New York and only to the extent such court lacks jurisdiction, in the New York State Supreme Court sitting in the Borough of Manhattan, and by execution and delivery of this Agreement, each of the Parties hereby irrevocably accepts and submits itself to the jurisdiction of such courts, generally and unconditionally, with respect to any such action, suit or proceeding. Notwithstanding the foregoing consent to jurisdiction and venue, upon any commencement of the Chapter 11 Cases and until the Plan Effective Date, each of the Parties agrees that the Bankruptcy Court shall have jurisdiction over all matters arising out of or in connection with this Agreement or the exhibits attached hereto.

17. Specific Performance

It is understood and agreed by the Parties that, without limiting any rights or remedies available under applicable law or in equity, money damages would not be a sufficient remedy for any breach of this Agreement by any Party and each non-breaching Party shall be entitled to specific performance and injunctive or other equitable relief as a remedy of any such breach, including, without limitation, an order of the Bankruptcy Court or other court of competent jurisdiction requiring any Party to comply promptly with any of its obligations hereunder.

18. Reservation of Rights; Settlement Discussions

Except as expressly provided in this Agreement or the exhibits attached hereto, nothing herein is intended to, or does, in any manner, waive, limit, impair or restrict the ability of each Party to protect and preserve its rights, remedies and interests. Notwithstanding anything to the contrary contained in this Agreement or the exhibits attached hereto, nothing in this Agreement or the exhibits attached hereto shall be, or shall be deemed to be or constitute: (i) a release, waiver, novation, cancellation, termination or discharge of the Consenting Noteholders' Notes Claims; or (ii) an amendment, modification or waiver of any term or provision of the Notes or the Indentures, which are hereby reserved and reaffirmed in full. If the Transaction is not consummated, or if this Agreement is terminated for any reason, the Parties hereto fully reserve any and all of their respective rights and remedies thereunder and applicable law.

This Agreement and the Transaction are part of a proposed settlement of a dispute among the Parties. Nothing herein shall be deemed an admission of any kind. Pursuant to Federal Rule of Evidence 408, any applicable state rules of evidence and any other applicable law, foreign or domestic, this Agreement and the exhibits attached hereto and all negotiations relating thereto shall not be admissible into evidence in any proceeding other than a proceeding to enforce the terms of this Agreement or the exhibits attached hereto (as applicable).

19. Headings; Recitals

The section headings of this Agreement are for convenience of reference only and shall not, for any purpose, be deemed a part of this Agreement. The recitals to this Agreement are true and correct and incorporated by reference into this Section 19.

20. Notice

Any notices or other communications required or permitted under, or otherwise in connection with, this Agreement shall be in writing and shall be deemed to have been duly given when delivered in person, by email, or upon confirmation of receipt when transmitted by facsimile transmission (but only if followed by transmittal by national overnight courier or hand for delivery on the next business day) or on receipt after dispatch by registered or certified mail, postage prepaid, or on the next business day if transmitted by national overnight courier, addressed in each case as follows:

If to the Company:

Superior Energy Services, Inc.
1001 Louisiana Street
Suite 2900
Houston, TX 77002
Attn: David Dunlap
Telephone (713) 654-2200

with a copy to:

Latham & Watkins LLP
885 Third Avenue
New York, NY 10022-4834
Attn: Keith A. Simon
George Klidonas
Hugh Murtagh
Telephone: 212.906.1200
Fax: 212.751.4864
Email: keith.simon@lw.com
george.klidonas@lw.com
hugh.murtagh@lw.com

If to any Consenting Noteholder:

To the address (if any) specified on the signature page of this Agreement for the applicable Consenting Noteholder

with a copy to:

Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, NY 10017
Attn: Damian S. Schaible
Adam L. Shpeen
Email: damian.schaible@davispolk.com
adam.shpeen@davispolk.com

21. Successors and Assigns

Subject to Section 11, neither this Agreement nor any of the rights or obligations hereunder may be assigned by any Party hereto, without the prior written consent of the other Parties hereto, and then only to a Person who has agreed to be bound by the provisions of this Agreement. This Agreement is intended to and shall bind and inure to the benefit of the Parties and their respective successors, permitted assigns, heirs, executors, administrators and representatives, as applicable.

22. No Third-Party Beneficiaries

Unless expressly stated herein, this Agreement shall be solely for the benefit of the Parties hereto and no other person or entity shall be a third party beneficiary hereof or shall otherwise be entitled to enforce any provision hereof.

23. Counterparts

This Agreement may be executed in several counterparts, each of which shall be deemed to be an original, and all of which together shall be deemed to be one and the same agreement. Any Party hereto may execute and deliver a counterpart of this Agreement by delivery by facsimile transmission or electronic mail of a signature page of this Agreement signed by such Party, and any such facsimile or electronic mail signature shall be treated in all respects as having the same effect as having an original signature. The Company shall redact the Consenting Noteholders' individual fund names as listed on their respective signature page in any publicly filed version of this Agreement.

24. [Reserved]

25. Acknowledgement; Not a Solicitation

This Agreement does not constitute, and shall not be deemed to constitute (i) an offer for the purchase, sale, exchange, hypothecation, or other transfer of securities for purposes of the Securities Act of 1933 and the Securities Exchange Act of 1934 (or any other federal or state law or regulation), or (ii) a solicitation of votes on the Plan for purposes of the Bankruptcy Code. The vote of each Consenting Noteholder to accept or reject the Plan shall not be solicited except in accordance with applicable law.

26. Public Announcement and Filings

The Company shall submit drafts to counsel to the Ad Hoc Group of any press releases and public documents that constitute disclosure of the existence or terms of this Agreement or any amendment to the terms of this Agreement at least one (1) business day prior to making any such disclosure, and shall afford such counsel a reasonable opportunity under the circumstances to comment on such documents and disclosures and shall incorporate any such reasonable comments in good faith. Except as required by applicable law or regulation, or the rules of any applicable stock exchange or regulatory body, or in filings to be made with the Bankruptcy Court, no Party or its advisors shall (a) use the name of any Consenting Noteholder in any public manner (including in any press release) with respect to this Agreement, or (b) disclose to any Person, other than advisors to the Company, the principal amount or percentage of any Notes Claims held by any Consenting Noteholder without such Consenting Noteholder's prior written consent; provided, however, that the foregoing shall not prohibit the disclosure of the aggregate percentage or aggregate principal amount of Notes Claims held by all Consenting Noteholders. Except as required by applicable law or regulation, or the rules of any applicable stock exchange or regulatory body, or in filings to be made with the Bankruptcy Court, no Party shall, nor shall it permit any of its respective affiliates to, make any public announcement in respect of this Agreement or the transactions contemplated hereby or by the Plan without the prior written consent of the Company and the Required Consenting Noteholders (in each case such consent not to be unreasonably withheld); provided, however, for the avoidance of doubt, any public announcement required to be made by a Consenting Noteholder or its affiliates in its capacity as an ABL Lender or another type of Company creditor or that contains only publicly-available information regarding this Agreement, the Plan or the Transaction shall not constitute a violation of this Section 26.

27. Relationship Among Parties

It is understood and agreed that no Party has any duty of trust or confidence in any form with any other Party, and there are no commitments among or between them, in each case arising solely from or in connection with this Agreement. No prior history, pattern or practice of sharing confidences among or between the Parties shall in any way affect or negate this understanding and agreement. Nothing contained in this Agreement, and no action taken by any Consenting Noteholder hereto is intended to constitute the Consenting Noteholders as a partnership, an association, a joint venture, or any other kind of entity, or create a presumption that any Consenting Noteholder is in any way acting in concert or as a member of a "group" with any other Consenting Noteholder within the meaning of Rule 13d-5 under the Securities Exchange Act of 1934, as amended.

28. No Strict Construction

Each Party acknowledges that it has received adequate information to enter into this Agreement, and that this Agreement and the exhibits attached hereto have been prepared through the joint efforts of all of the Parties. Neither the provisions of this Agreement or the exhibits attached hereto nor any alleged ambiguity herein or therein shall be interpreted or resolved against any Party on the ground that such Party's counsel drafted this Agreement or the exhibits attached hereto, or based on any other rule of strict construction.

29. Remedies Cumulative; No Waiver

All rights, powers, and remedies provided under this Agreement or otherwise available in respect hereof at law or in equity shall be cumulative and not alternative, and the exercise of any right, power, or remedy thereof by any Party shall not preclude the simultaneous or later exercise of any other such right, power, or remedy by such Party. The failure of any Party hereto to exercise any right, power, or remedy provided under this Agreement or otherwise available in respect hereof at law or in equity, or to insist upon strict compliance by any other Party hereto with its obligations hereunder, and any custom or practice of the parties at variance with the terms hereof, shall not constitute a waiver by such Party of its right to exercise any such or other right, power, or remedy or to demand such strict compliance.

30. Severability

If any portion of this Agreement or the exhibits attached hereto shall be held by a court of competent jurisdiction to be invalid, unenforceable, void or voidable, or violative of applicable law, the remaining portions of this Agreement and the exhibits attached hereto (as applicable) so far as they may practicably be performed shall remain in full force and effect and binding on the Parties hereto, provided that, this provision shall not operate to waive any condition precedent to any event set forth herein.

31. Time

If any time period or other deadline provided in this Agreement expires on a day that is not a business day, then such time period or other deadline, as applicable, shall be deemed extended to the next succeeding business day.

32. Additional Parties

Without in any way limiting the provisions hereof, additional Noteholders may elect to become Parties by executing and delivering to the Company a counterpart hereof. Such additional Noteholders shall become a Party to this Agreement as a Consenting Noteholder in accordance with the terms of this Agreement.

33. Rules of Interpretation

For purposes of this Agreement, unless otherwise specified: (a) each term, whether stated in the singular or the plural, shall include both the singular and the plural, and pronouns stated in the masculine, feminine or neuter gender shall include the masculine, feminine and the neuter gender; (b) all references herein to "Articles", "Sections", and "Exhibits" are references to Articles, Sections, and Exhibits of this Agreement; and (c) the words ''herein,'' "hereof," "hereunder" and ''hereto'' refer to this Agreement in its entirety rather than to a particular portion of this Agreement.

34. Plan

The Plan is expressly incorporated herein by reference and made part of this Agreement as if fully set forth herein. The Plan sets forth the material terms and conditions of the

Transaction; provided, however, the Plan is supplemented by the other terms and conditions of this Agreement and, with respect to terms set forth on the Plan Term Sheet that are both (a) not superseded by express Plan provisions and (b) otherwise not inconsistent with the Plan (including, without limitation, the terms set forth in the section of the Plan Term Sheet entitled "New Boards"), the Plan Term Sheet. In the event of any conflict or inconsistency between the Plan and any other provision of this Agreement, the Plan will govern and control to the extent of such conflict or inconsistency.

35. Email Consents

Where a written consent, acceptance, approval, extension, or waiver is required pursuant to or contemplated under this Agreement, such written consent, acceptance, approval, extension, or waiver shall be deemed to have occurred if, by agreement between counsel to the Parties submitting and receiving such consent, acceptance, approval, extension, or waiver, it is conveyed in writing (including electronic mail) between each such counsel without representations or warranties of any kind on behalf of such counsel.

[Remainder of page intentionally left blank; signature page follows.]

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed and delivered by their respective duly authorized signatories, solely in their respective capacity as such and not in any other capacity, as of the date first set forth above.

DEBTOR PARENT:

SUPERIOR ENERGY SERVICES, INC.

By: _____
Name: David D. Dunlap
Title: President and Chief Executive Officer

DEBTOR SUBSIDIARIES:

1105 PETERS ROAD, L.L.C.
ADVANCED OILWELL SERVICES, INC.
COMPLETE ENERGY SERVICES, INC.
CONNECTION TECHNOLOGY, L.L.C.
CSI TECHNOLOGIES, L.L.C.
GUARD DRILLING MUD DISPOSAL, INC.
H.B. RENTALS, L.C.
INTERNATIONAL SNUBBING SERVICES, L.L.C.
PUMPCO ENERGY SERVICES, INC.
SEMO, L.L.C.
SEMSE, L.L.C.
SERVICIOS HOLDING I, INC.
SES INTERNATIONAL HOLDINGS GP, LLC
SES TRINIDAD, L.L.C.
SESI, L.L.C.
SESI CORPORATE, LLC
SESI GLOBAL, LLC
SPN WELL SERVICES, INC.
STABIL DRILL SPECIALTIES, L.L.C.
SUPERIOR ENERGY SERVICES, L.L.C.
SUPERIOR ENERGY SERVICES COLOMBIA, LLC
SUPERIOR ENERGY SERVICES GP, LLC
SUPERIOR ENERGY SERVICES-NORTH AMERICA SERVICES, INC.
SUPERIOR INSPECTION SERVICES, L.L.C.
SUPERIOR HOLDING, INC.
WARRIOR ENERGY SERVICES CORPORATION
WILD WELL CONTROL, INC.
WORKSTRINGS INTERNATIONAL, L.L.C.

By: _____
Name: David D. Dunlap
Title: President and Chief Executive Officer

[*Consenting Lender Signature Pages Omitted*]

Exhibit A

Plan

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-_____ (____)
Debtors.	:	(Joint Administration Requested)

JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

HUNTON ANDREWS KURTH LLP

Timothy A. ("Tad") Davidson II (No. 24012503)
Ashley L. Harper (No. 24065272)
600 Travis Street, Suite 4200
Houston, Texas 77002
Telephone: (713) 220-4200
Facsimile: (713) 220-4285

LATHAM & WATKINS LLP

George A. Davis (*pro hac vice* admission pending)
Keith A. Simon (*pro hac vice* admission pending)
George Klidonas (*pro hac vice* admission pending)
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864

Proposed Counsel for the Debtors and Debtors-in-Possession

Dated: December [•], 2020
Houston, Texas

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

NO CHAPTER 11 CASES HAVE BEEN COMMENCED AT THIS TIME. THIS PREPACKAGED PLAN OF REORGANIZATION, AND THE SOLICITATION MATERIALS ACCOMPANYING THIS PLAN, HAVE NOT BEEN APPROVED BY THE BANKRUPTCY COURT AS CONTAINING "ADEQUATE INFORMATION" WITHIN THE MEANING OF SECTION 1125(a) OF THE BANKRUPTCY CODE. IN THE EVENT THE CHAPTER 11 CASES ARE COMMENCED, THE DEBTORS EXPECT TO PROMPTLY SEEK AN ORDER OF THE BANKRUPTCY COURT (1) APPROVING THE SOLICITATION OF VOTES AS HAVING BEEN IN COMPLIANCE WITH SECTIONS 1126(b) AND 1125(g) OF THE BANKRUPTCY CODE; (2) APPROVING THE ADEQUACY OF THE DISCLOSURE STATEMENT; AND (3) CONFIRMING THE PLAN PURSUANT TO SECTION 1129 OF THE BANKRUPTCY CODE. THE DEBTORS RESERVE THE RIGHT TO CONSUMMATE THE RESTRUCTURING TRANSACTIONS WITHOUT COMMENCING ANY CHAPTER 11 CASES.

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JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

The above-captioned debtors (each a "**Debtor**" and, collectively, the "**Debtors**") jointly propose the following prepackaged chapter 11 plan of reorganization (this "**Plan**") for the resolution of the outstanding Claims (as defined below) against, and Equity Interests (as defined below) in, each of the Debtors. Although proposed jointly for administrative purposes, this Plan constitutes a separate Plan for each Debtor for the resolution of outstanding Claims against and Equity Interests in each Debtor pursuant to the Bankruptcy Code (as defined below). This Plan is not premised upon the substantive consolidation of the Debtors with respect to the Classes of Claims or Equity Interests set forth in the Plan. The Debtors are the proponents of this Plan within the meaning of section 1129 of the Bankruptcy Code. Reference is made to the Disclosure Statement (as such term is defined herein and distributed contemporaneously herewith) for a discussion of the Debtors' history, business, results of operations, historical financial information, projections, a summary and analysis of this Plan, the treatment provided for herein and certain related matters. There also are other agreements and documents, which shall be filed with the Bankruptcy Court (as defined below), that are referenced in this Plan or the Disclosure Statement as Exhibits and Plan Schedules. All such Exhibits and Plan Schedules are incorporated into and are a part of this Plan as if set forth in full herein. Subject to certain restrictions and requirements set forth in section 1127 of the Bankruptcy Code, Bankruptcy Rule 3019 and the terms and conditions set forth in this Plan, the Debtors reserve the right to alter, amend, modify, revoke or withdraw this Plan prior to its substantial consummation.

ARTICLE I.

RULES OF INTERPRETATION, COMPUTATION OF TIME AND DEFINED TERMS

A. Rules of Interpretation; Computation of Time

For purposes herein: (a) in the appropriate context, each term, whether stated in the singular or the plural, shall include both the singular and the plural, and pronouns stated in the masculine, feminine or neuter gender shall include the masculine, feminine and the neuter gender; (b) subject to the terms of the Restructuring Support Agreement, any reference herein to a contract, lease, instrument, release, indenture, or other agreement or document being in a particular form or on particular terms and conditions means that the referenced item shall be substantially in that form or substantially on those terms and conditions; (c) except as otherwise provided herein, any reference herein to a contract, lease, instrument, release, indenture, or other agreement or document shall mean as it may be amended, restated, modified or supplemented from time to time; (d) any reference to a Person or an Entity as a Holder of a Claim or an Equity Interest includes that Person's or Entity's respective successors and assigns; (e) unless otherwise specified, all references herein to "Articles," "Sections," "Exhibits" and "Plan Schedules" are references to Articles, Sections, Exhibits and Plan Schedules hereof or hereto; (f) unless otherwise stated, the words ''herein,'' "hereof," "hereunder" and ''hereto'' refer to this Plan in its entirety rather than

to a particular portion of this Plan; (g) subject to the provisions of any contract, certificate of incorporation, by-law, instrument, release, indenture, or other agreement or document entered into in connection with this Plan and except as expressly provided in Article XII.D of this Plan, the rights and obligations arising pursuant to this Plan shall be governed by, and construed and enforced in accordance with the applicable federal law, including the Bankruptcy Code and Bankruptcy Rules; (h) except as otherwise specifically provided herein or the Restructuring Support Agreement, any provision in this Plan, the Exhibits and Plan Schedules hereto, and the Plan Supplement shall be in form and substance consistent in all respects with the Restructuring Support Agreement and subject to all consent and consultation rights of the parties thereto (as specified in the Restructuring Support Agreement) in all respects; (i) captions and headings to Articles and Sections are inserted for convenience of reference only and are not intended to be a part of or to affect the interpretation hereof; (j) the rules of construction set forth in section 102 of the Bankruptcy Code shall apply to this Plan; (k) references to a specific article, section, or subsection of any statute, rule, or regulation expressly referenced herein shall, unless otherwise specified, include any amendments to or successor provisions of such article, section, or subsection; (l) any term used in capitalized form herein that is not otherwise defined but that is used in the Bankruptcy Code or the Bankruptcy Rules shall have the meaning assigned to that term in the Bankruptcy Code or the Bankruptcy Rules, as the case may be; (m) references to "shareholders," "directors," and/or "officers" shall also include "members" and/or "managers," as applicable, as such terms are defined under the applicable state limited liability company laws; (n) all references to statutes, regulations, orders, rules of courts, and the like shall mean as amended from time to time, and as applicable to the Chapter 11 Cases, unless otherwise stated; and (o) the words "include" and "including," and variations thereof, shall not be deemed to be terms of limitation, and shall be deemed to be followed by the words "without limitation." Except as otherwise specifically provided in this Plan to the contrary, references in this Plan to "the Debtors" or to "the Reorganized Debtors" shall mean "the Debtors and the Reorganized Debtors," as applicable, to the extent the context requires.

Unless otherwise specifically stated herein, the provisions of Bankruptcy Rule 9006(a) shall apply in computing any period of time prescribed or allowed herein. If the date on which a transaction may occur pursuant to this Plan shall occur on a day that is not a Business Day, then such transaction shall instead occur on the next succeeding Business Day.

B. Defined Terms

Unless the context otherwise requires, the following terms shall have the following meanings when used in capitalized form herein:

"*510(b) Equity Claim*" means any Claim subordinated pursuant to section 510(b) of the Bankruptcy Code.

"*Accredited Cash Opt-Out Noteholder*" means a Cash Opt-Out Noteholder who (a) is an "*accredited investor*" (within the meaning of Rule 501(a) under the Securities Act (as defined below)) or a "*qualified institutional buyer*" (within the meaning of Rule 144A of the Securities Act), and (b) holds at least $1,000 in principal amount of Prepetition Notes.

"*Accrued Professional Compensation*" means, with respect to a particular Professional, an Administrative Claim of such Professional for compensation for services rendered or

reimbursement of costs, expenses or other charges incurred on or after the Petition Date and prior to and including the Effective Date.

"*Ad Hoc Noteholder Group*" means that certain ad hoc group of Holders of the Prepetition Notes represented by the Ad Hoc Noteholder Group Professionals.

"*Ad Hoc Noteholder Group Fees and Expenses*" means all unpaid reasonable and documented fees and out-of-pocket expenses of the Ad Hoc Noteholder Group Professionals incurred in connection with the Chapter 11 Cases or in furtherance of the Plan.

"*Ad Hoc Noteholder Group Professionals*" means, collectively, (a) Davis Polk & Wardwell LLP and Porter Hedges LLP, as legal counsel to the Ad Hoc Noteholder Group, (b) Evercore Group L.L.C., as financial advisor to the Ad Hoc Noteholder Group, and (c) any other advisors to the Ad Hoc Noteholder Group.

"*Administrative Claim*" means a Claim for costs and expenses of administration incurred during the Chapter 11 Cases that are Allowed under sections 503(b), 507(a)(2), 507(b) or 1114(e)(2) of the Bankruptcy Code, including, without limitation: (a) any actual and necessary costs and expenses incurred on or after the Petition Date and prior to and including the Effective Date of preserving the Estates and operating the businesses of the Debtors; (b) Professional Fee Claims and any other compensation for legal, financial, advisory, accounting, and other services and reimbursement of expenses Allowed by the Bankruptcy Court under sections 328, 330, 331 or 503(b) of the Bankruptcy Code to the extent incurred on or after the Petition Date and prior to and including the Effective Date; (c) all fees and charges assessed against the Estates under section 1930, chapter 123, of title 28, United States Code; (d) all requests for compensation or expense reimbursement for making a substantial contribution in the Chapter 11 Cases Allowed pursuant to sections 503(b)(3), (4) and (5) of the Bankruptcy Code; and (e) the Cure Claim Amounts.

"*Affiliate*" means an "affiliate," as defined in section 101(2) of the Bankruptcy Code; *provided*, that with respect to any Entity that is not a Debtor, the term "Affiliate" shall apply to such Entity as if such Entity were a Debtor.

"*Affiliate Debtor(s)*" means, individually or collectively, any Debtor or Debtors other than Parent.

"*Allowed*" means, with respect to a Claim or Equity Interest: (a) any Claim or Equity Interest as to which no objection to allowance has been interposed (either in the Bankruptcy Court or in the ordinary course of business) on or before the applicable time period fixed by applicable non-bankruptcy law or such other applicable period of limitation fixed by the Bankruptcy Code, the Bankruptcy Rules or the Bankruptcy Court, or as to which any objection has been determined by a Final Order, either before or after the Effective Date, to the extent such objection is determined in favor of the respective Holder; (b) any Claim or Equity Interest as to which the liability of the Debtors and the amount thereof are determined by a Final Order of a court of competent jurisdiction other than the Bankruptcy Court, either before or after the Effective Date; or (c) any Claim or Equity Interest expressly deemed Allowed by this Plan.

"*Amended/New Corporate Governance Documents*" means, as applicable, the amended and restated or new applicable corporate governance documents (including, without limitation, the bylaws, certificates of incorporation, LLC agreements, stockholders agreements, registration rights agreements and other governance documents, as applicable) of the Reorganized Debtors in substantially the form Filed with the Plan Supplement, which documents shall be acceptable to the Required Consenting Noteholders, in consultation with the Debtors, and consistent with the Restructuring Support Agreement.

"*Avoidance Actions*" means any and all actual or potential avoidance, recovery, subordination or similar actions or remedies that may be brought by and on behalf of the Debtors or their Estates under the Bankruptcy Code or applicable non-bankruptcy law, including, without limitation, actions or remedies arising under chapter 5 of the Bankruptcy Code or under similar local, state, federal or foreign statues and common law, including fraudulent transfer, conveyance laws or similar laws.

"*Ballots*" means the ballots accompanying the Disclosure Statement upon which Holders of Impaired Claims entitled to vote shall, among other things, indicate their acceptance or rejection of this Plan in accordance with this Plan and the procedures governing the solicitation process, and which must be actually received by the Voting and Claims Agent on or before the Voting Deadline.

"*Bankruptcy Code*" means title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended from time to time and as applicable to the Chapter 11 Cases.

"*Bankruptcy Court*" means the United States Bankruptcy Court for the Southern District of Texas, having jurisdiction over the Chapter 11 Cases and, to the extent of the withdrawal of any reference under section 157 of title 28 of the United States Code and/or the Order of the United States District Court for the Southern District of Texas pursuant to section 157(a) of title 28 of the United States Code, the United States District Court for the Southern District of Texas.

"*Bankruptcy Rules*" means the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, in each case as amended from time to time and as applicable to the Chapter 11 Cases.

"*Business Day*" means any day, other than a Saturday, Sunday or "legal holiday" (as defined in Bankruptcy Rule 9006(a)).

"*Cash*" means the legal tender of the United States of America or the equivalent thereof, including bank deposits, checks and cash equivalents, as applicable.

"*Cash Opt-Out Noteholder*" means a Holder of Prepetition Notes Claims that validly and timely elects on or before the Voting Deadline, in accordance with the instructions set forth on the Ballot provided to such Holder, to affirmatively opt-out of the Cash Payout and, in lieu of receiving its Pro Rata portion of the Cash Payout, (a) receive its Pro Rata portion of the New Common Stock and (b) become eligible to exercise its Subscription Rights, to the extent such Holder is an Accredited Cash Opt-Out Noteholder; *provided* that all Consenting Noteholders shall be Cash Opt-Out Noteholders.

"*Cash Payout*" means Cash in an aggregate amount equal to 2.00% of the principal due under the Prepetition Notes held by all Cash Payout Noteholders.

"*Cash Payout Noteholder*" means a Holder of Prepetition Notes Claims that is not a Cash Opt-Out Noteholder.

"*Causes of Action*" means any and all claims, causes of action (including Avoidance Actions), controversy, demands, right, lien, indemnity, guaranty, suit, loss, debt, damage, judgment, account, defense, remedy, power, privilege, proceeding, actions, suits, obligations, liabilities, cross-claims, counterclaims, offsets, or setoffs of any kind or character whatsoever, in each case whether known or unknown, contingent or non-contingent, matured or unmatured, liquidated or unliquidated, secured or unsecured, suspected or unsuspected, foreseen or unforeseen, direct or indirect, choate or inchoate, existing or hereafter arising, under statute, in contract, in tort, in law, or in equity, or pursuant to any other theory of law, federal or state, whether asserted or assertable directly or derivatively in law or equity or otherwise by way of claim, counterclaim, cross-claim, third party action, action for indemnity or contribution or otherwise, based in whole or in part upon any act or omission or other event occurring prior to the Petition Date or during the course of the Chapter 11 Cases, including through the Effective Date.

"*Chapter 11 Case(s)*" means (a) when used with reference to a particular Debtor, the case under chapter 11 of the Bankruptcy Code that shall be commenced by such Debtor in the Bankruptcy Court, and (b) when used with reference to all Debtors, the cases under chapter 11 of the Bankruptcy Code that shall be commenced by the Debtors in the Bankruptcy Court.

"*Claim*" means any "claim" (as defined in section 101(5) of the Bankruptcy Code) against any Debtor, whether or not assessed or Allowed.

"*Claims Register*" means the official register of Claims and Equity Interests maintained by the Voting and Claims Agent.

"*Class*" means a category of Holders of Claims or Equity Interests as set forth in Article III hereof pursuant to section 1122(a) of the Bankruptcy Code.

"*Collateral*" means any property or interest in property of the Debtors' Estates that is subject to a valid and enforceable Lien to secure a Claim.

"*Committee*" means the official committee of unsecured creditors appointed in the Chapter 11 Cases, if any.

"*Confirmation*" means the occurrence of the Confirmation Date, subject to all conditions specified in Article IX of this Plan having been satisfied or waived pursuant to Article IX of this Plan.

"*Confirmation Date*" means the date on which the clerk of the Bankruptcy Court enters the Confirmation Order on the docket of the Bankruptcy Court in the Chapter 11 Cases.

"*Confirmation Hearing*" means the combined hearing held by the Bankruptcy Court pursuant to sections 105(d)(2)(B)(vi) and 1128 of the Bankruptcy Code and paragraph M of the

Procedures for Complex Cases in the Southern District of Texas to consider (a) final approval of the Disclosure Statement under sections 1125 and 1126(b) of the Bankruptcy Code and (b) confirmation of this Plan, as such hearing may be adjourned or continued from time to time with the consent of the Required Consenting Noteholders.

"*Confirmation Order*" means the order of the Bankruptcy Court (a) approving the Disclosure Statement on a final basis and (b) confirming this Plan pursuant to sections 1125, 1126(b) and 1129 of the Bankruptcy Code, which order shall be acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Consenting Noteholders*" has the meaning set forth in the Restructuring Support Agreement.

"*Consummation*" means the occurrence of the Effective Date.

"*Cure Claim Amount*" has the meaning set forth in Article VI.B of this Plan.

"*D&O Liability Insurance Policies*" means all insurance policies (including, without limitation, the D&O Tail Policy, any general liability policies, any errors and omissions policies, and, in each case, any agreements, documents, or instruments related thereto) maintained by the Debtors as of the Effective Date for liabilities against any of the Debtors' respective directors, managers, and officers.

"*D&O Tail Policy*" means the extension of any of the D&O Liability Insurance Policies for any period beyond the end of the policy period, and for claims based on conduct occurring prior to the Effective Date, including but not limited to that certain directors' & officers' liability insurance policy purchased by the Debtors on or about December 3, 2020.

"*Debtor Release*" has the meaning set forth in Article X.B hereof.

"*Debtor Releasing Parties*" has the meaning set forth in Article X.B hereof.

"*Delayed-Draw Term Loan Facility*" means that certain $200,000,000 Delayed-Draw Term Loan Facility described in the Delayed-Draw Term Loan Commitment Letter.

"*Delayed-Draw Term Loan Commitment Letter*" means the commitment letter governing the Delayed-Draw Term Loan Facility and entered into by Parent and the Delayed-Draw Commitment Parties on September 30, 2020, as amended, supplemented or otherwise modified from time to time.

"*Delayed-Draw Commitment Parties*" means those Prepetition Noteholders that are parties to the Delayed-Draw Term Loan Commitment Letter and have agreed, pursuant to the Delayed-Draw Term Loan Commitment Letter, to provide the Delayed-Draw Term Loan Facility, each in its respective capacity as such.

"*DIP Agent*" means JPMorgan Chase Bank, N.A., or its duly appointed successor, in its capacity as administrative agent and collateral agent under the DIP Agreement.

"*DIP Agreement*" means that certain Senior Secured Debtor-In-Possession Credit Agreement, dated as of December [•], 2020, by and among the Debtors, the DIP Agent, and the DIP Lenders, as amended, amended and restated, supplemented or otherwise modified from time to time in accordance with the terms thereof prior to the Effective Date.

"*DIP Contingent Obligations*" means all contingent obligations not due and payable under the DIP Documents on the Effective Date, including any and all indemnification and expense reimbursement obligations of the Debtors that are contingent as of the Effective Date.

"*DIP Documents*" means the "Loan Documents" as defined in the DIP Agreement, in each case as amended, amended and restated, supplemented or otherwise modified from time to time in accordance with the terms thereof prior to the Effective Date.

"*DIP Facility Claims*" means any and all Claims arising from, under, or in connection with the DIP Agreement or any of the DIP Documents.

"*DIP Final Order*" means that certain *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, and (VII) Granting Related Relief* entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time.

"*DIP Interim Order*" means that certain *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time.

"*DIP Lenders*" means, collectively, the banks, financial, institutions, and other lenders party to the DIP Agreement from time to time, and each arranger, bookrunner, syndication agent, manager, and documentation agent party to the DIP Agreement from time to time.

"*DIP Liens*" means the Liens securing the payment of the DIP Super-Priority Claims.

"*DIP Orders*" means, collectively, the DIP Interim Order and the DIP Final Order.

"*DIP Required Lenders*" shall mean the "Required Lenders" as defined in the DIP Agreement.

"*DIP Super-Priority Claims*" means any and all Claims arising from, under, or in connection with the DIP Agreement or any other DIP Documents, including Claims for all principal amounts outstanding, interest, fees, expenses, costs, and other charges and all other "Obligations" as defined in the DIP Agreement.

"*Disclosure Statement*" means that certain *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors under Chapter*

11 of the Bankruptcy Code, dated as of December [•], 2020 (as amended, supplemented, or modified from time to time and including all exhibits and schedules thereto and references therein that relate to this Plan and as approved by the Disclosure Statement Interim Order or Confirmation Order).

"*Disclosure Statement Interim Order*" means that certain *Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy Of Disclosure Statement and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving Solicitation Procedures and Forms of Ballots and Notice of Non-Voting Status, (V) Conditionally Waiving Requirement of Filing Schedules and Statements and of Convening Section 341 Meeting of Creditors, and (IV) Granting Related Relief*, entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time, which, among other things, conditionally approves the Disclosure Statement, on an interim basis, and approves the Equity Rights Offering Procedures.

"*Disputed*" means any Claim or any portion thereof, that has not been Allowed, but has not been disallowed pursuant to this Plan or a Final Order of the Bankruptcy Court or other court of competent jurisdiction.

"*Distribution Agent*" means the Reorganized Debtors or any party designated by the Reorganized Debtors to serve as distribution agent under this Plan. For purposes of distributions under this Plan to the Holders of Allowed DIP Super-Priority Claims, Allowed Prepetition Credit Agreement Claims and Allowed Prepetition Notes Claims, the DIP Agent, the Prepetition Credit Agreement Agent, and the Prepetition Notes Indenture Trustee, respectively, shall be and shall act as the Distribution Agent.

"*Distribution Record Date*" means the date for determining which Holders of Claims and Equity Interests are eligible to receive distributions under this Plan, which date shall be the Effective Date or such other date acceptable to the Required Consenting Noteholders. The Distribution Record Date shall not apply to securities of the Debtors deposited with DTC, the holders of which shall receive a distribution in accordance with Article VII of this Plan and, as applicable, the customary procedures of DTC.

"*DTC*" means the Depository Trust Company.

"*Effective Date*" means the first Business Day on which the conditions specified in Article IX of this Plan have been satisfied or waived in accordance with the terms of Article IX.

"*Entity*" means an "entity" as defined in section 101(15) of the Bankruptcy Code.

"*Equity Interest*" means (a) any Equity Security or other ownership interest in any Debtor, including, without limitation, all issued, unissued, authorized or outstanding units, shares of stock and other ownership interests, together with (i) any options, warrants or contractual rights to purchase or acquire any such Equity Securities at any time with respect to any Debtor, and all rights arising with respect thereto and (ii) the rights of any Person or Entity to purchase or demand the issuance of any of the foregoing and shall include: (1) conversion, exchange, voting,

participation, and dividend rights; (2) liquidation preferences; (3) options, warrants, and call and put rights; (4) share-appreciation rights; and (5) all Unexercised Equity Interests, in each case, as in existence immediately prior to the Effective Date; and (b) any 510(b) Equity Claim, in each case, as in existence immediately prior to the Effective Date.

"*Equity Rights Offering*" means that certain offering of Subscription Rights exercisable solely by electing Accredited Cash Opt-Out Noteholders, to purchase the New Common Stock on a Pro Rata basis for up to an aggregate amount equal to the Equity Rights Offering Amount.

"*Equity Rights Offering Amount*" means an amount equal to the cash proceeds of the Equity Rights Offering, which amount shall not exceed the amount of the Cash Payout.

"*Equity Rights Offering Procedures*" means the procedures for the implementation of the Equity Rights Offering as approved in the Disclosure Statement Interim Order.

"*Equity Rights Offering Shares*" means the shares of New Common Stock issued pursuant to the Equity Rights Offering.

"*Equity Security*" means an "equity security" as defined in section 101(16) of the Bankruptcy Code.

"*Estate(s)*" means, individually, the estate of each of the Debtors and, collectively, the estates of all of the Debtors created under section 541 of the Bankruptcy Code.

"*Exchange Act*" means the Securities Exchange Act of 1934, 15 U.S.C. §§ 78a *et seq.*, as now in effect or hereafter amended, and any rules and regulations promulgated thereunder.

"*Excluded Parties*" means, collectively, (i) any director, officer, manager, or employee of the Debtors that did not serve in such capacity on or after the Restructuring Support Agreement Effective Date or (ii) any other entity named as a defendant in a pending suit by the Debtors.

"*Exculpated Parties*" means, collectively, in each case in their capacities as such:

(a) the Debtors;

(b) the Reorganized Debtors;

(c) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(d) the DIP Agent;

(e) the DIP Lenders;

(f) the Prepetition Notes Indenture Trustee;

(g) the Ad Hoc Noteholder Group and the members thereof;

(h) the Consenting Noteholders;

(i) the Delayed-Draw Commitment Parties;

(j) the Distribution Agents;

(k) each Exit Facility Agent;

(l) the Exit Facility Lenders; and

(m) with respect to each of the foregoing Persons and Entities in clauses (a) through (l), each such Person's and Entity's respective Related Persons, in each case solely in their capacity as such.

"*Exculpation*" means the exculpation provision set forth in Article X.E hereof.

"*Executory Contract*" means a contract to which any Debtor is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

"*Exhibit*" means an exhibit annexed to either this Plan or as an appendix to the Disclosure Statement (as such exhibits are amended, modified or otherwise supplemented from time to time).

"*Exit ABL Facility*" means a secured asset-based revolving credit facility, if any, entered into on the Effective Date in accordance with the Restructuring Documents and the Restructuring Support Agreement.

"*Exit DDTL Facility*" means a delayed-draw term loan facility up to $200 million, if any, that may be provided by the Delayed-Draw Commitment Parties upon the terms and subject to the conditions of the Delayed-Draw Term Loan Commitment Letter and entered into on the Effective Date in accordance with the Restructuring Documents and the Delayed-Draw Term Loan Commitment Letter.

"*Exit Facility*" means any Exit ABL Facility and/or the Exit DDTL Facility, as applicable.

"*Exit Facility Agent*" means the administrative agent and collateral agent under any Exit Facility Credit Agreement, solely in its capacity as such.

"*Exit Facility Credit Agreement*" means each credit agreement in respect of the Exit Facility, in substantially the form as Filed, or consistent with a term sheet as Filed, with the Plan Supplement, the terms and conditions of which are acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Exit Facility Lenders*" means the lenders under each Exit Facility Credit Agreement, solely in their respective capacities as such.

"*Exit Facility Loan Documents*" means each Exit Facility Credit Agreement and any other guarantee, security agreement, deed of trust, mortgage, and other documents (including UCC financing statements), contracts, and agreements entered into with respect to, or in connection with, the applicable Exit Facility Credit Agreement.

"*File*" or "*Filed*" or "*Filing*" means file, filed or filing with the Bankruptcy Court or its authorized designee in the Chapter 11 Cases.

"*Final Order*" means an order or judgment of the Bankruptcy Court or other court of competent jurisdiction with respect to the subject matter, as entered on the docket in any Chapter 11 Case or the docket of any court of competent jurisdiction, and as to which the time to appeal, or seek certiorari or move for a new trial, reargument, or rehearing has expired and no appeal or petition for certiorari or other proceedings for a new trial, reargument, or rehearing has been timely taken, or as to which any appeal that has been taken or any petition for certiorari that has been or may be timely filed has been withdrawn or resolved by the highest court to which the order or judgment was appealed or from which certiorari was sought or the new trial, reargument, or rehearing shall have been denied, resulted in no stay pending appeal of such order, or has otherwise been dismissed with prejudice; provided, however, that the possibility that a motion under Rule 60 of the Federal Rules of Civil Procedure, or any analogous rule under the Bankruptcy Rules, may be filed with respect to such order shall not preclude such order from being a Final Order.

"*General Unsecured Claim*" means any Claim that is not a/an: Administrative Claim; DIP Facility Claim; Professional Fee Claim; Priority Tax Claim; Secured Tax Claim; Other Priority Claim; Other Secured Claim; Intercompany Claim; Prepetition Debt Claim; or 510(b) Equity Claim.

"*Governmental Unit*" means a "governmental unit" as defined in section 101(27) of the Bankruptcy Code.

"*Holder*" means a Person or an Entity holding a Claim or Equity Interest, as the context requires.

"*Impaired*" means, when used in reference to a Claim or Equity Interest, a Claim or Equity Interest that is "impaired" within the meaning of section 1124 of the Bankruptcy Code.

"*Indemnification Provisions*" means, collectively, each of the provisions in place as of the Restructuring Support Agreement Effective Date (whether in bylaws, certificates of formation or incorporation, board resolutions, employment contracts or otherwise) whereby any Debtor agrees to indemnify, reimburse, provide contribution or advance fees and expenses to or for the benefit of, defend, exculpate, or limit the liability of, any Indemnified Party.

"*Indemnified Parties*" means each of the Debtors' and their respective subsidiaries' directors, officers, and managers in their respective capacities as such that served in such capacity on or after the Restructuring Support Agreement Effective Date and is not an Excluded Party.

"*Insurance and Surety Contracts*" means all insurance policies and all surety bonds and related agreements of indemnity that have been issued at any time to, or provide coverage to, any of the Debtors and all agreements, documents, or instruments relating thereto.

"*Intercompany Claim*" means any Claim against any of the Debtors held by another Debtor, other than an Administrative Claim.

"*Intercompany Equity Interest*" means direct and indirect Equity Interests in a Debtor (other than Parent) held by another Debtor.

"*Lien*" means a "lien" as defined in section 101(37) of the Bankruptcy Code, and, with respect to any property or asset, includes, without limitation, any mortgage, lien, pledge, charge, security interest or other encumbrance of any kind, or any other type of preferential arrangement that has the practical effect of creating a security interest, in respect of such property or asset.

"*Local Rules*" means the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of Texas.

"*New Board*" means the initial board of directors of Reorganized Parent to be put in place on and as of the Effective Date in accordance with the Restructuring Support Agreement. The members of the initial board of directors of Reorganized Parent, if known, shall be identified in the Plan Supplement.

"*New Common Stock*" means the new common stock of Reorganized Parent to be issued pursuant to this Plan and the Amended/New Corporate Governance Documents.

"*New Common Stock Pool*" means 100% of the New Common Stock issued and outstanding on the Effective Date. For the avoidance of doubt, from and after the Effective Date, the New Common Stock Pool shall be subject to dilution by the New MIP Equity.

"*New Management Incentive Plan*" has the meaning set forth in Article V.H of this Plan.

"*New MIP Equity*" means the New Common Stock or other equity interests issued from time to time pursuant to or in connection with the New Management Incentive Plan.

"*New Registration Rights Agreement*" means, if applicable, the registration rights agreement with respect to the New Common Stock, in substantially the form Filed with the Plan Supplement, which agreement shall contain terms and conditions which are acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

"*New Stockholders Agreement*" means, if applicable, that certain stockholders agreement of Reorganized Parent, in substantially the form Filed with the Plan Supplement, which agreement shall contain terms and conditions acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

"*Non-Debtor Releasing Parties*" means, collectively, in each case in their capacities as such:

(a) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(b) the DIP Agent;

(c) the DIP Lenders;

(d) the Prepetition Notes Indenture Trustee;

(e) the Ad Hoc Noteholder Group and the members thereof;

(f) the Consenting Noteholders;

(g) the Delayed-Draw Commitment Parties;

(h) the Distribution Agents;

(i) each Exit Facility Agent;

(j) the Exit Facility Lenders;

(k) those Holders of Claims presumed to accept this Plan that do not affirmatively opt out of the Third Party Release;

(l) the Holders of Claims and Old Parent Interests that vote to accept this Plan;

(m) the Releasing Old Parent Interestholders; and

(n) the Prepetition Noteholders that are not Consenting Noteholders and do not affirmatively opt out of the Third Party Release.

"*Notice*" has the meaning set forth in Article XII.K of this Plan.

"*Notice of Non-Voting Status*" means that form of notice sent to Holders of Claims and Equity Interests in Classes 1-4, 8, 10 and 12 notifying them of, among other things, their non-voting status and providing them with the opportunity to opt out of the Third Party Releases.

"*Old Parent Interest*" means the Equity Interests in Parent, as in existence immediately prior to the Effective Date.

"*Other Priority Claim*" means any Claim accorded priority in right of payment under section 507(a) of the Bankruptcy Code, other than a Priority Tax Claim, an Administrative Claim or a DIP Facility Claim.

"*Other Secured Claim*" means any Secured Claim other than an Administrative Claim, Secured Tax Claim, DIP Facility Claim, or Prepetition Credit Agreement Claim.

"*Parent*" means Superior Energy Services, Inc., as a debtor-in-possession in these Chapter 11 Cases.

"*Parent GUC Recovery Cash Pool*" means Cash in the aggregate amount equal to $125,000.

"*Parent Subsidiary*" means each direct and indirect, wholly-owned subsidiary of Parent.

"*Person*" means a "person" as defined in section 101(41) of the Bankruptcy Code and also includes any natural person, corporation, general or limited partnership, limited liability company, firm, trust, association, government, governmental agency or other Entity, whether acting in an individual, fiduciary or other capacity.

"*Petition Date*" means the date on which the Debtors commence the Chapter 11 Cases.

"*Plan*" means this *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code*, dated December [•], 2020, including the Exhibits and all supplements, appendices, and schedules thereto (including any appendices, exhibits, schedules, and supplements to this Plan that are contained in the Plan Supplement), either in its present form or as the same may be amended, supplemented, or modified from time to time.

"*Plan Objection Deadline*" means the date and time by which objections to Confirmation and Consummation of this Plan must be Filed with the Bankruptcy Court.

"*Plan Schedule*" means a schedule annexed to this Plan or an appendix to the Disclosure Statement (as amended, modified or otherwise supplemented from time to time).

"*Plan Securities*" has the meaning set forth in Article V.I of this Plan.

"*Plan Securities and Documents*" has the meaning set forth in Article V.I of this Plan.

"*Plan Supplement*" means, collectively, the compilation of term sheets, documents and forms of documents, and all exhibits, attachments, schedules, agreements, documents and instruments referred to therein, ancillary or otherwise, including, without limitation, the Exhibits and Plan Schedules, all of which are incorporated by reference into, and are an integral part of, this Plan, as all of the same may be amended, supplemented, or modified from time to time at any time prior to the Effective Date. The Plan Supplement shall be in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders and shall be Filed initially with the Bankruptcy Court at least seven (7) days prior to the Confirmation Hearing.

"*Prepetition Credit Agreement*" means that certain Fifth Amended and Restated Credit Agreement, dated as of October 20, 2017, by and among SESI, L.L.C., as borrower, Parent, the Prepetition Credit Agreement Agent, and the Prepetition Credit Agreement Lenders, as amended, supplemented, or modified from time to time prior to the Petition Date.

"*Prepetition Credit Agreement Agent*" means JPMorgan Chase Bank, N.A., in its capacity as administrative agent under the Prepetition Credit Agreement.

"*Prepetition Credit Agreement Claims*" means any and all Claims arising from, under or in connection with the Prepetition Credit Agreement (including, without limitation, any and all "Rate Management Obligations," "Specified Cash Management Obligations" and other "Obligations" as defined therein) or any other Prepetition Loan Document relating to the Prepetition Credit Agreement.

"*Prepetition Credit Agreement Lenders*" means the lenders party to the Prepetition Credit Agreement from time to time.

"*Prepetition Credit Agreement Liens*" means the Liens securing the Prepetition Credit Agreement Claims.

"*Prepetition Debt Claims*" means, collectively, the Prepetition Credit Agreement Claims and the Prepetition Notes Claims.

"*Prepetition Debt Documents*" means, collectively, the Prepetition Credit Agreement, the Prepetition Loan Documents, the Prepetition Notes and the Prepetition Notes Indentures.

"*Prepetition Loan Documents*" means the "Loan Documents" as defined in the Prepetition Credit Agreement, in each case as amended, supplemented, or modified from time to time prior to the Petition Date.

"*Prepetition Noteholders*" means, collectively, the record holders of and owners of beneficial interests in the Prepetition Notes.

"*Prepetition Notes*" means, collectively, those certain 7.125% senior unsecured notes due 2021 (the "**2021 Notes**") and those certain 7.750% senior unsecured notes due 2024 (the "**2024 Notes**") issued by SESI, L.L.C. pursuant to the applicable Prepetition Notes Indentures, in an aggregate principal amount of $1.30 billion.

"*Prepetition Notes Claims*" means any and all Claims arising from, under, or in connection with the Prepetition Notes, the Prepetition Notes Indentures or any document or agreement related to the Prepetition Notes or the Prepetition Notes Indentures.

"*Prepetition Notes Indentures*" means, collectively, (a) that certain Indenture, dated as of December 6, 2011, by and among SESI, L.L.C., as issuer, each of the guarantors party thereto from time to time, the Prepetition Notes Indenture Trustee, and the Prepetition Noteholders party thereto from time to time, governing the issuance of the 2021 Notes, and (b) that certain Indenture, dated as of August 17, 2017, by and among SESI, L.L.C., as issuer, each of the guarantors party thereto from time to time, the Prepetition Notes Indenture Trustee, and the Prepetition Noteholders party thereto from time to time, governing the issuance of the 2024 Notes, in each case as amended, restated, modified, supplemented, or replaced from time to time prior to the Petition Date.

"*Prepetition Notes Indenture Trustee*" means The Bank of New York Mellon Trust Company, N.A., solely in its capacity as indenture trustee and in each other capacity for which it serves under or in connection with the Prepetition Notes Indentures; provided that if the context requires only certain of the foregoing capacities, then only in such capacity(ies).

"*Prepetition Notes Indenture Trustee Charging Lien*" means any Lien or other priority in payment arising prior to the Effective Date to which the Prepetition Notes Indenture Trustee is entitled, pursuant to the Prepetition Notes Indentures, against distributions to be made to Holders of Allowed Prepetition Notes Claims for payment of any Prepetition Notes Indenture Trustee Fees and Expenses.

"*Prepetition Notes Indenture Trustee Fees and Expenses*" means the reasonable and documented compensation, fees, expenses, disbursements and indemnity claims incurred by the Prepetition Notes Indenture Trustee, including without limitation, attorneys' and agents' fees, expenses and disbursements, incurred by the Prepetition Notes Indenture Trustee, whether prior to or after the Petition Date and whether prior to or after consummation of this Plan, in each case to the extent payable or reimbursable under the Prepetition Notes Indentures.

"*Priority Tax Claim*" means any Claim of a Governmental Unit of the kind specified in section 507(a)(8) of the Bankruptcy Code.

"*Pro Rata*" means the proportion that an Allowed Claim or Allowed Equity Interest in a particular Class bears to the aggregate amount of Allowed Claims or Allowed Equity Interests in such Class.

"*Professional*" means any Person or Entity retained by the Debtors or the Committee in the Chapter 11 Cases pursuant to section 327, 328, 363, and/or 1103 of the Bankruptcy Code (other than an ordinary course professional).

"*Professional Fee Claim*" means a Claim for Accrued Professional Compensation under sections 328, 330, 331, or 503 of the Bankruptcy Code.

"*Professional Fee Claim Reserve*" means the reserve established and maintained in an amount reasonably determined by the Reorganized Debtors, in consultation with the Required Consenting Noteholders, from Cash on hand existing immediately prior to the Effective Date to pay in full in Cash the Professional Fee Claims incurred on or prior to the Effective Date, as and when such claims become Allowed; provided, however, that the Required Consenting Noteholders shall have the right to challenge the reasonableness of any such amount.

"*Professional Fees Bar Date*" means the Business Day that is forty-five (45) days after the Effective Date or such other date as approved by Final Order of the Bankruptcy Court.

"*Regulation D*" means Regulation D promulgated under the Securities Act.

"*Regulation S*" means Regulation S promulgated under the Securities Act.

"*Related Persons*" means, with respect to any Person or Entity, such Person's or Entity's respective predecessors, successors, assigns and present and former Affiliates (whether by operation of law or otherwise) and subsidiaries, and each of their respective current and former officers, directors, principals, employees, shareholders, members (including *ex officio* members and managing members), managers, managed accounts or funds, management companies, fund advisors, advisory or subcommittee board members, partners, agents, financial advisors, attorneys, accountants, investment bankers, investment advisors, consultants, representatives, and other professionals, and any Person or Entity claiming by or through any of them, including such Related Persons' respective heirs, executors, estates, servants, and nominees; provided, however, that no insurer of any Debtor shall constitute a Related Person.

"*Release*" means the release given by the Releasing Parties to the Released Parties as set forth in Article X.B hereof.

"*Released Party*" means, collectively:

(a) the Debtors;

(b) the Reorganized Debtors;

(c) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(d) the DIP Agent;

(e) the DIP Lenders;

(f) the Prepetition Notes Indenture Trustee;

(g) the Ad Hoc Noteholder Group and the members thereof in their capacities as such;

(h) the Consenting Noteholders;

(i) the Delayed-Draw Commitment Parties;

(j) the Distribution Agents;

(k) each Exit Facility Agent;

(l) the Exit Facility Lenders;

(m) the Releasing Old Parent Interestholders; and

(n) with respect to each of the foregoing Persons and Entities in clauses (a) through (m), each such Person's and Entity's respective Related Persons, in each case solely in their capacity as such; provided, however, that the Released Parties shall not include any Excluded Parties.

"*Releasing Old Parent Interestholder*" means a Holder of an Old Parent Interest that does not affirmatively opt out of the Third Party Release, as provided on its Notice of Non-Voting Status.

"*Releasing Party*" has the meaning set forth in Article X.B hereof.

"*Reorganization Steps Overview*" means the description of the steps of the Restructuring Transactions, substantially in the form Filed with the Plan Supplement in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Reorganized Debtors*" means, subject to the Restructuring Transactions, the Debtors as reorganized pursuant to this Plan on or after the Effective Date, and their respective successors.

"*Reorganized Parent*" means, subject to the Restructuring Transactions, Superior Energy Services, Inc., as reorganized pursuant to this Plan on the Effective Date, and its successors.

"*Required Consenting Noteholders*" has the meaning set forth in the Restructuring Support Agreement.

"*Restructuring Documents*" means, collectively, the documents and agreements (and the exhibits, schedules, annexes and supplements thereto) necessary to implement, or entered into in connection with, this Plan, including, without limitation, the Plan Supplement, the Exhibits, the Plan Schedules, the Reorganization Steps Overview, the Equity Rights Offering Procedures, the Amended/New Corporate Governance Documents, the Exit Credit Agreements, and, in each case, all documents and agreements related thereto, all of which Restructuring Documents shall be in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Restructuring Support Agreement*" means that certain Amended and Restated Restructuring Support Agreement, dated as of December 4, 2020, by and among the Debtors and the Consenting Noteholders (as amended, supplemented or modified from time to time).

"*Restructuring Support Agreement Effective Date*" means September 29, 2020.

"*Restructuring Term Sheet*" means the term sheet attached as Exhibit A to the Restructuring Support Agreement.

"*Restructuring Transactions*" has the meaning ascribed thereto in Article V of this Plan.

"*Retained Litigation Claims*" means the claims, rights of action, suits or proceedings, whether in law, equity, or otherwise, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, that any Debtor or any Estate may hold against any Person or Entity, including, without limitation, the Causes of Action of the Debtors or their Estates, in each case solely to the extent of the Debtors' or their Estates' interest therein. A non-exclusive list of the Retained Litigation Claims held by the Debtors as of the Effective Date shall be Filed with the Plan Supplement, which shall be deemed to include any derivative actions filed against any Debtor as of the Effective Date.

"*Schedules*" means the schedules of assets and liabilities, schedules of Executory Contracts, and statement of financial affairs Filed by the Debtors pursuant to section 521 of the Bankruptcy Code and the applicable Bankruptcy Rules, as such Schedules may be amended, modified, or supplemented from time to time, if any such Schedules are required to be Filed by order of the Bankruptcy Court.

"*SEC*" means the U.S. Securities and Exchange Commission.

"*Secured Claim*" means a Claim that is secured by a Lien on property in which any of the Debtors' Estates have an interest or that is subject to setoff under section 553 of the Bankruptcy Code, to the extent of the value of the Claim holder's interest in such Estate's interest in such property or to the extent of the amount subject to setoff, as applicable, as determined pursuant to

section 506(a) of the Bankruptcy Code or, in the case of setoff, pursuant to section 553 of the Bankruptcy Code.

"*Secured Tax Claim*" means any Secured Claim which, absent its secured status, would be entitled to priority in right of payment under section 507(a)(8) of the Bankruptcy Code.

"*Securities Act*" means the Securities Act of 1933, 15 U.S.C. §§ 77c-77aa, as now in effect or hereafter amended, and the rules and regulations promulgated thereunder.

"*Specified Employee Plans*" has the meaning set forth in Article VI.G of this Plan.

"*Stamp or Similar Tax*" means any stamp tax, recording tax, conveyance fee, intangible or similar tax, mortgage tax, personal or real property tax, real estate transfer tax, sales tax, use tax, transaction privilege tax (including, without limitation, such taxes on prime contracting and owner-builder sales), privilege taxes (including, without limitation, privilege taxes on construction contracting with regard to speculative builders and owner builders), and other similar taxes or fees imposed or assessed by any Governmental Unit.

"*Subscription Rights*" means the right to participate in the Equity Rights Offering as set forth in the Equity Rights Offering Procedures.

"*Third Party Release*" has the meaning set forth in Article X.B hereof.

"*Unexercised Equity Interests*" means any and all unexercised options, performance, stock units, restricted stock units, restricted stock awards, warrants, calls, rights, puts, awards, commitments, or any other agreements, arrangements, or commitments of any character, kind, or nature to acquire, exchange for, or convert into an Old Parent Interest, as in existence immediately prior to the Effective Date.

"*Unexpired Lease*" means a lease to which any Debtor is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

"*Unimpaired*" means, with respect to a Class of Claims or Equity Interests, a Claim or an Equity Interest that is "unimpaired" within the meaning of section 1124 of the Bankruptcy Code.

"*Unused Cash Reserve Amount*" means the remaining Cash, if any, in the Professional Fee Claim Reserve after all obligations and liabilities for which such reserve was established are paid, satisfied, and discharged in full in Cash or are disallowed by Final Order in accordance with this Plan.

"*Voting and Claims Agent*" means Kurtzman Carson Consultants LLC, in its capacity as solicitation, notice, claims and balloting agent for the Debtors.

"*Voting Classes*" means Classes 5, 6 and 7.

"*Voting Deadline*" means the date and time, as such date and time may be extended, by which all Ballots must be received by the Voting and Claims Agent in accordance with the Disclosure Statement Interim Order.

"*Voting Record Date*" means the date for determining which Holders of Claims in the Voting Classes are entitled, as applicable, to receive the Disclosure Statement and to vote to accept or reject this Plan, which date is December 3, 2020.

ARTICLE II.

ADMINISTRATIVE, DIP FACILITY, AND PRIORITY TAX CLAIMS

A. Administrative Claims

Subject to sub-paragraph 1 below, on the later of the Effective Date or the date on which an Administrative Claim becomes an Allowed Administrative Claim, or, in each such case, as soon as practicable thereafter, each Holder of an Allowed Administrative Claim (other than an Allowed Professional Fee Claim) shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim either (i) Cash equal to the amount of such Allowed Administrative Claim; or (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Administrative Claim shall have agreed upon in writing; provided, however, that Administrative Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court.

1. Professional Fee Claims

Professionals or other Entities asserting a Professional Fee Claim for services rendered before the Effective Date must File and serve on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and such other Entities who are designated in the Confirmation Order an application for final allowance of such Professional Fee Claim no later than the Professional Fees Bar Date; provided that no application or notice to or order of the Bankruptcy Court shall be required in order for the Reorganized Debtors to pay Professionals for any work performed after the Effective Date, including those reasonable and documented fees and expenses incurred by Professionals in connection with the implementation and consummation of this Plan.

Objections to any Professional Fee Claim must be Filed and served on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and the requesting party by no later than twenty-one (21) days after the Filing of the applicable final request for payment of the Professional Fee Claim. Each Holder of an Allowed Professional Fee Claim shall be paid in full in Cash by the Reorganized Debtors, first from the Professional Fee Claim Reserve, within five (5) Business Days after entry of the order approving such Allowed Professional Fee Claim. The Reorganized Debtors shall not commingle any funds contained in the Professional Fee Claim Reserve and shall use such funds to pay only the Professional Fee Claims, as and when allowed by order of the Bankruptcy Court. Notwithstanding anything to the contrary contained in this Plan, the failure of the Professional Fee Claim Reserve to satisfy in full the Professional Fee Claims shall not, in any way, operate or be construed as a cap or limitation on the amount of Professional Fee Claims due and payable by the Reorganized Debtors. The Professional Fee Claim Reserve shall be maintained in trust for the Professionals and shall not be considered property of the Debtors' Estates; provided that the Reorganized Debtors shall have a reversionary interest in the

Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals shall have an Allowed Administrative Claim for any such deficiency, which shall be satisfied in full in Cash in accordance with Article II.A of this Plan.

B. DIP Super-Priority Claims

The DIP Super-Priority Claims shall be Allowed in the full amount due and owing under the DIP Documents, including all principal, accrued and accruing postpetition interest, costs, fees and expenses. On the Effective Date, the Allowed DIP Super-Priority Claims shall, in full satisfaction, settlement, discharge and release of, and in exchange for such the DIP Super-Priority Claims, be indefeasibly paid in full in Cash from the proceeds of each Exit Facility, and the DIP Liens shall be deemed discharged, released, and terminated for all purposes without further action of or by any Person or Entity, or shall be deemed by the Confirmation Order to continue so as to secure the Exit Facility, as the case may be; provided that the DIP Contingent Obligations shall survive the Effective Date on an unsecured basis and shall be paid by the Reorganized Debtors as and when due, provided further that any Allowed DIP Super-Priority Claims related to letters of credit issued and outstanding as of the Effective Date, or to cash management obligations or hedging obligations in existence on the Effective Date, may be deemed outstanding under the Exit ABL Facility or receive such other treatment as may be acceptable to the Debtors, the DIP Agent and the Required Consenting Noteholders.

C. Priority Tax Claims

Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Priority Tax Claim shall receive in full satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Priority Tax Claim, at the election of the Debtors or Reorganized Debtors, as applicable: (i) Cash equal to the amount of such Allowed Priority Tax Claim; (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Priority Tax Claim have agreed upon in writing; (iii) such other treatment such that it shall not be Impaired pursuant to section 1124 of the Bankruptcy Code; or (iv) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Priority Tax Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; provided, however, that Priority Tax Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (iii) or (iv) above shall be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Priority Tax Claim.

ARTICLE III.

CLASSIFICATION AND TREATMENT OF CLASSIFIED CLAIMS AND EQUITY INTERESTS

A. Summary

This Plan constitutes a separate plan of reorganization for each Debtor. All Claims and Equity Interests, except Administrative Claims, DIP Super-Priority Claims, and Priority Tax Claims, are placed in the Classes set forth below. For all purposes under this Plan, each Class shall contain sub-Classes for each of the Debtors (*i.e.*, there shall be twelve (12) Classes for each Debtor); provided, that any Class that is vacant as to a particular Debtor shall be treated in accordance with Article III.D below.

The categories of Claims and Equity Interests listed below classify Claims and Equity Interests for all purposes, including, without limitation, for voting, confirmation and distribution pursuant hereto and pursuant to sections 1122 and 1123(a)(1) of the Bankruptcy Code. This Plan deems a Claim or Equity Interest to be classified in a particular Class only to the extent that the Claim or Equity Interest qualifies within the description of that Class and shall be deemed classified in a different Class to the extent that any remaining portion of such Claim or Equity Interest qualifies within the description of such different Class. A Claim or Equity Interest is in a particular Class only to the extent that any such Claim or Equity Interest is Allowed in that Class and has not been paid, released, disallowed or otherwise settled prior to the Effective Date.

Summary of Classification and Treatment of Classified Claims and Equity Interests

Class	Claim/Equity Interest	Status	Voting Rights
1.	Other Priority Claims	Unimpaired	Presumed to Accept
2.	Other Secured Claims	Unimpaired	Presumed to Accept
3.	Secured Tax Claims	Unimpaired	Presumed to Accept
4.	Prepetition Credit Agreement Claims	Unimpaired	Presumed to Accept
5.	***Prepetition Notes Claims Against Parent***	***Impaired***	***Entitled to Vote***
6.	***General Unsecured Claims Against Parent***	***Impaired***	***Entitled to Vote***
7.	***Prepetition Notes Claims Against Affiliate Debtors***	***Impaired***	***Entitled to Vote***
8.	General Unsecured Claims Against Affiliate Debtors	Unimpaired	Presumed to Accept

Class	Claim/Equity Interest	Status	Voting Rights
9.	Intercompany Claims	Unimpaired	Presumed to Accept
10.	Old Parent Interests	Impaired	Deemed to Reject
11.	Intercompany Equity Interests	Unimpaired	Presumed to Accept
12.	510(b) Equity Claims	Impaired	Deemed to Reject

B. Classification and Treatment of Claims and Equity Interests

1. Class 1 - Other Priority Claims

(a) *Classification*: Class 1 consists of the Other Priority Claims.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 1 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 1 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders): (A) Cash equal to the amount of such Allowed Class 1 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 1 Claim shall have agreed upon in writing; or (C) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 1 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 1 is an Unimpaired Class, and the Holders of Claims in Class 1 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 1 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 1 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

2. Class 2 - Other Secured Claims

(a) *Classification*: Class 2 consists of the Other Secured Claims. Class 2 consists of separate subclasses for each Other Secured Claim.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 2 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 2 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 2 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 2 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 2 Claim; or (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 2 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 2 is an Unimpaired Class, and the Holders of Claims in Class 2 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 2 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 2 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

3. Class 3 - Secured Tax Claims

(a) *Classification*: Class 3 consists of the Secured Tax Claims.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 3 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 3 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 3 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 3 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 3 Claim; (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; or (E) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Class 3 Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any

outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; provided, however, that Class 3 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (D) or (E) above shall be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Class 3 Claim.

(c) *Voting:* Class 3 is an Unimpaired Class, and the Holders of Claims in Class 3 shall be conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 3 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 3 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

4. Class 4 – Prepetition Credit Agreement Claims

(a) *Classification:* Class 4 consists of the Prepetition Credit Agreement Claims.

(b) *Allowance*: The Prepetition Credit Agreement Claims are deemed Allowed in the aggregate principal amount of $47,357,275, plus accrued and unpaid interest thereon.

(c) *Treatment:* On the Effective Date, the Allowed Prepetition Credit Agreement Claims, other than Prepetition Credit Agreement Claims related to any outstanding letters of credit, shall, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims, be indefeasibly paid in full in Cash. To the extent any Prepetition Credit Agreement Claims related to letters of credit issued and outstanding, cash management obligations, or hedging obligations, in each case, as of the Effective Date under the Prepetition Credit Agreement, have not been deemed outstanding under the DIP Facility pursuant to the DIP Orders, such Claims shall in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims either be (i) in the case of Claims in respect of letters of credit, 105% cash collateralized, (ii) be deemed outstanding under the Exit ABL Facility, or (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined in the Prepetition Credit Agreement) and the Required Consenting Noteholders.

(d) *Voting:* Class 4 is an Unimpaired Class, and the Holders of Claims in Class 4 shall be conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 4 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 4 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases

5. Class 5 – Prepetition Notes Claims Against Parent

(a) *Classification:* Class 5 consists of the Prepetition Notes Claims against Parent only.

(b) *Allowance*: The Prepetition Notes Claims against Parent are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Prepetition Notes Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against Parent shall waive any distribution from the Parent GUC Recovery Cash Pool.

(d) *Voting:* Class 5 is Impaired, and Holders of Claims in Class 5 are entitled to vote to accept or reject this Plan.

The foregoing is offered to Class 5 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming this Plan and the occurrence of the Effective Date.

6. Class 6 – General Unsecured Claims Against Parent

(a) *Classification:* Class 6 consists of the General Unsecured Claims against Parent only.

(b) *Treatment:* Subject to Article VIII hereof, on, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed General Unsecured Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 5) of the Parent GUC Recovery Cash Pool.

(c) *Voting:* Class 6 is Impaired, and Holders of Claims in Class 6 are entitled to vote to accept or reject this Plan.

The foregoing is offered to Class 6 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming this Plan and the occurrence of the Effective Date.

7. Class 7 - Prepetition Notes Claims Against Affiliate Debtors

(a) *Classification:* Class 7 consists of the Prepetition Notes Claims against any Affiliate Debtor.

(b) *Allowance*: The Prepetition Notes Claims against any Affiliate Debtor are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor shall receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share of:

(i) the Cash Payout, or

(ii) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights.

In order to opt out of the Cash Payout with respect to all or any portion of its Allowed Prepetition Notes Claim, such applicable Prepetition Noteholder will be required to tender the underlying Prepetition Notes into a contra-CUSIP pursuant to DTC's ATOP procedures at the time such Holder submits its Ballot, and Prepetition Notes that are tendered into the contra-CUSIP may no longer be transferable.

Notwithstanding anything to the contrary herein, the Cash Payout is contingent upon the consummation of the Equity Rights Offering, and in the event that the Equity Rights Offering is not consummated, no Cash

Payout will be distributed to any Holder of an Allowed Prepetition Notes Claim and each Holder of Allowed Prepetition Notes Claims shall receive the distribution set forth in subsection (ii) above, regardless of whether such Holder timely and validly elected to be a Cash Opt-Out Noteholder.

Voting: Class 7 is Impaired, and Holders of Claims in Class 7 are entitled to vote to accept or reject this Plan.

8. Class 8 – General Unsecured Claims Against Affiliate Debtors

(a) *Classification:* Class 8 consists of the General Unsecured Claims against any Affiliate Debtor.

(b) *Treatment:* The legal, equitable, and contractual rights of the holders of General Unsecured Claims against any Affiliate Debtor are unaltered by this Plan. Except to the extent that a holder of a General Unsecured Claim against any Affiliate Debtor agrees to a different treatment, on and after the Effective Date, the Debtors shall continue to pay (if Allowed) or dispute each General Unsecured Claim against any Affiliate Debtor in the ordinary course of business in accordance with applicable law.

(c) *Voting:* Class 8 is an Unimpaired Class, and the Holders of Claims in Class 8 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 8 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 8 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

9. Class 9 – Intercompany Claims

(a) *Classification*: Class 9 consists of the Intercompany Claims.

(b) *Treatment:* Subject to the Restructuring Transactions, the Intercompany Claims shall be adjusted, reinstated, compromised, or cancelled in such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

(c) *Voting:* Class 9 is an Unimpaired Class and the Holders of Claims in Class 9 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 9 are not entitled to vote to accept or reject this Plan.

10. Class 10 – Old Parent Interests

(a) *Classification*: Class 10 consists of the Old Parent Interests.

(b) *Treatment*: The Old Parent Interests shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests.

(c) *Voting*: Class 10 is an Impaired Class and the Holders of Old Parent Interests in Class 10 are conclusively deemed to have rejected this Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Old Parent Interests in Class 10 are not entitled to vote to accept or reject this Plan. Holders of Old Parent Interests in Class 10 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

11. Class 11 – Intercompany Equity Interests

(a) *Classification*: Class 11 consists of Intercompany Equity Interests.

(b) *Treatment*: Subject to the Restructuring Transactions, the Intercompany Equity Interests shall remain effective and outstanding on the Effective Date and shall be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date.

(c) *Voting*: Class 11 is an Unimpaired Class and the Holders of Equity Interests in Class 11 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Equity Interests in Class 11 are not entitled to vote to accept or reject this Plan.

12. Class 12 – 510(b) Equity Claims

(a) *Classification*: Class 12 consists of the 510(b) Equity Claims.

(b) *Treatment*: The 510(b) Equity Claims shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Claims.

(c) *Voting*: Class 12 is an Impaired Class and the Holders of Claims in Class 12 are conclusively deemed to have rejected this Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 12 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 12 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

C. Special Provision Governing Unimpaired Claims

Except as otherwise provided herein, nothing under this Plan shall affect or limit the Debtors' or the Reorganized Debtors' rights and defenses (whether legal or equitable) in respect of any Unimpaired Claims, including, without limitation, all rights in respect of legal and equitable defenses to or setoffs or recoupments against any such Unimpaired Claims.

D. Elimination of Vacant Classes

Any Class of Claims that is not occupied as of the commencement of the Confirmation Hearing by an Allowed Claim or a claim temporarily allowed under Bankruptcy Rule 3018, or as to which no vote is cast, shall be deemed eliminated from this Plan for purposes of voting to accept or reject this Plan and for purposes of determining acceptance or rejection of this Plan by such Class pursuant to section 1129(a)(8) of the Bankruptcy Code.

ARTICLE IV.

ACCEPTANCE OR REJECTION OF THE PLAN

A. Presumed Acceptance of Plan

Classes 1-4, 8, 9 and 11 are Unimpaired under this Plan. Therefore, the Holders of Claims or Equity Interests in such Classes are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code and are not entitled to vote to accept or reject this Plan.

B. Deemed Rejection of Plan

Classes 10 and 12 are Impaired and Holders of Old Parent Interests and 510(b) Equity Claims in Classes 10 and 12, respectively, are not entitled to receive or retain any property under this Plan. Accordingly, under section 1126(g) of the Bankruptcy Code, the votes of Holders of Old Parent Interests and 510(b) Equity Claims shall not be solicited, and such Holders are deemed to reject this Plan.

C. Voting Classes

Classes 5, 6, and 7 are Impaired and entitled to vote under this Plan. The Holders of Claims in Classes 5, 6 and 7 as of the Voting Record Date are entitled to vote to accept or reject this Plan.

D. Acceptance by Impaired Class of Claims

Pursuant to section 1126(c) of the Bankruptcy Code and except as otherwise provided in section 1126(e) of the Bankruptcy Code, an Impaired Class of Claims has accepted this Plan if the Holders of at least two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the Allowed Claims in such Class actually voting have voted to accept this Plan.

E. Confirmation Pursuant to Sections 1129(a)(10) and 1129(b) of the Bankruptcy Code; Cram Down

Section 1129(a)(10) of the Bankruptcy Code shall be satisfied for purposes of Confirmation by acceptance of this Plan by Class 5 or Class 7. The Debtors request confirmation of this Plan under section 1129(b) of the Bankruptcy Code with respect to any Impaired Class that does not accept this Plan pursuant to section 1126 of the Bankruptcy Code. The Debtors reserve the right,

in accordance with the terms of the Restructuring Support Agreement, to modify this Plan or any Exhibit or Plan Schedule in order to satisfy the requirements of section 1129(b) of the Bankruptcy Code, if necessary.

F. Votes Solicited in Good Faith

The Debtors have, and upon the Confirmation Date shall be deemed to have, solicited votes on this Plan from the Voting Classes in good faith and in compliance with the applicable provisions of the Bankruptcy Code, including, without limitation, sections 1125 and 1126 of the Bankruptcy Code, and any applicable non-bankruptcy law, rule, or regulation governing the adequacy of disclosure in connection with the solicitation. Accordingly, the Debtors, the Reorganized Debtors, and each of their respective Related Parties shall be entitled to, and upon the Confirmation Date are hereby granted, the protections of section 1125(e) of the Bankruptcy Code.

ARTICLE V.

MEANS FOR IMPLEMENTATION OF THE PLAN

A. Restructuring Transactions

Without limiting any rights and remedies of the Debtors or Reorganized Debtors under this Plan or applicable law, but in all cases subject to the terms and conditions of the Restructuring Support Agreement and the Restructuring Documents and any consents or approvals required thereunder, the entry of the Confirmation Order shall constitute authorization for the Reorganized Debtors to take, or to cause to be taken, all reasonable actions necessary or appropriate to consummate and implement the provisions of this Plan, including but not limited to the actions set forth in the Reorganization Steps Overview, on and after the Confirmation Date, including such reasonable actions set forth in the Reorganization Steps Overview as may be necessary or appropriate to effectuate a corporate restructuring of their respective businesses, to otherwise simplify the overall corporate structure of the Reorganized Debtors, or to reincorporate certain of the Debtors under the laws of jurisdictions other than the laws of which the applicable Debtors are presently formed or incorporated. Such restructuring may include one or more mergers, amalgamations, consolidations, restructures, dispositions, liquidations, dissolutions, or creations of one or more new Entities, as may be reasonably determined by the Debtors or Reorganized Debtors to be necessary or appropriate (with the consent of the Required Consenting Noteholders), set forth in the steps described in the Reorganization Steps Overview, but in all cases subject to the terms and conditions of this Plan, the Restructuring Documents, the Restructuring Support Agreement, and any consents or approvals required hereunder or thereunder (collectively, the "**Restructuring Transactions**").

All such Restructuring Transactions taken, or caused to be taken, shall be deemed to have been authorized and approved by the Bankruptcy Court upon the entry of the Confirmation Order. The actions to effectuate the Restructuring Transactions may include: (i) the execution and delivery of appropriate agreements or other documents of merger, amalgamation, consolidation, restructuring, disposition, liquidation, or dissolution containing terms that are consistent with the terms of this Plan and that satisfy the applicable requirements of applicable state law and such other terms to which the applicable Entities may agree; (ii) the execution and delivery of

appropriate instruments of transfer, assignment, assumption, or delegation of any asset, property, right, liability, duty, or obligation on terms consistent with the terms of this Plan and having such other terms to which the applicable Entities may agree; (iii) the filing of appropriate certificates or articles of merger, amalgamation, consolidation, or dissolution pursuant to applicable state law; (iv) the creation of one or more new Entities; and (v) all other actions that the applicable Entities determine to be necessary or appropriate, including making filings or recordings that may be required by applicable state law in connection with such transactions, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders and to the extent necessary to implement this Plan or as set forth in the Reorganization Steps Overview, and in all cases subject to the terms and conditions of the Restructuring Support Agreement, this Plan and the Restructuring Documents and any consents or approvals required thereunder.

B. Continued Corporate Existence

Subject to the Restructuring Transactions permitted by Article V.Article V of this Plan, after the Effective Date, the Reorganized Debtors shall continue to exist as separate legal Entities in accordance with the applicable law in the respective jurisdiction in which they are incorporated or formed and pursuant to their respective certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, in effect immediately prior to the Effective Date, except to the extent such certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, are amended, restated or otherwise modified under this Plan (subject to such amendment, restatement, or replacement being in accordance with applicable law of the Debtor's jurisdiction of incorporation), including pursuant to the Amended/New Corporate Governance Documents, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders. Notwithstanding anything to the contrary herein, the Claims against a particular Debtor or Reorganized Debtor shall remain the obligations solely of such Debtor or Reorganized Debtor and shall not become obligations of any other Debtor or Reorganized Debtor solely by virtue of this Plan or the Chapter 11 Cases.

C. Vesting of Assets in the Reorganized Debtors Free and Clear of Liens and Claims

Except as otherwise expressly provided in this Plan, the Confirmation Order, or any Restructuring Document, pursuant to sections 1123(a)(5), 1123(b)(3), 1141(b) and (c) and other applicable provisions of the Bankruptcy Code, on and after the Effective Date, all property and assets of the Estates of the Debtors, including all claims, rights, and Retained Litigation Claims of the Debtors, and any other assets or property acquired by the Debtors or the Reorganized Debtors during the Chapter 11 Cases or under or in connection with this Plan (other than the Claims or Causes of Action subject to the Debtor Release, Professional Fee Claim Reserve and any rejected Executory Contracts and/or Unexpired Leases), shall vest in each of the Reorganized Debtors free and clear of all Claims, Liens, charges, and other encumbrances, subject to the Liens which survive the occurrence of the Effective Date as described in Article III of this Plan (including, without limitation, the Liens that secure the Exit Facilities). On and after the Effective Date, each of the Reorganized Debtors may (i) operate their respective businesses, (ii) use, acquire, and dispose of their respective property and (iii) compromise or settle any Claims, in each case without notice to, supervision of or approval by the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or the Bankruptcy Rules, other than restrictions expressly imposed by this Plan or the Confirmation Order.

D. Exit Facility Loan Documents

On the Effective Date, the Debtors and the Reorganized Debtors, as applicable, shall be authorized to execute and deliver, and to consummate the transactions contemplated by, the Exit Facility Loan Documents, in each case in form and substance acceptable to the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement and, in the case of an Exit DDTL Facility, the Delayed-Draw Term Loan Commitment Letter and to the applicable Exit Facility Lenders and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the applicable Exit Facility Loan Documents or as set forth as conditions precedent in the DIP Facility). On the Effective Date, each Exit Facility Loan Document shall constitute legal, valid, binding and authorized indebtedness and obligations of the Reorganized Debtors party thereto, enforceable in accordance with its respective terms and such indebtedness and obligations shall not be, and shall not be deemed to be, enjoined or subject to discharge, impairment, release or avoidance under this Plan, the Confirmation Order or on account of the Confirmation or Consummation of this Plan.

E. New Common Stock; Book Entry

On the Effective Date, subject to the terms and conditions of this Plan and the Restructuring Transactions and as described more fully in the Reorganization Steps Overview, Reorganized Parent shall issue the New Common Stock pursuant to this Plan and the Amended/New Corporate Governance Documents. For the avoidance of doubt, no distributions shall be made to Holders of Unexercised Equity Interests under this Plan, and any such Unexercised Equity Interests shall be deemed automatically terminated and cancelled as of the Effective Date.

Distributions of the New Common Stock may be made by delivery or book-entry transfer thereof by the applicable Distribution Agent in accordance with this Plan and the Amended/New Corporate Governance Documents. Upon the Effective Date, after giving effect to the transactions contemplated hereby, the authorized share capital or other equity securities of Reorganized Parent shall be that number of shares of New Common Stock as may be designated in the Amended/New Corporate Governance Documents.

F. Listing of New Securities; SEC Reporting

Prior to the Effective Date, the Required Consenting Noteholders shall determine, in consultation with the Debtors, whether to list the New Common Stock for trading on the New York Stock Exchange, the NASDAQ Capital Market, the NASDAQ Global Market, or any other national securities exchange selected by the Required Consenting Noteholders and reasonably acceptable to the Debtors, with such listing, if any, to be effective on, or as soon as reasonably practicable after, the Effective Date.

The Required Consenting Noteholders, in consultation with the Debtors, shall determine whether the Reorganized Debtors shall maintain their current status and continue as a public reporting company under applicable U.S. securities laws and shall continue to file annual, quarterly and current reports in accordance with the Exchange Act, as amended, and the rules and regulations promulgated thereunder.

G. New Stockholders Agreement; New Registration Rights Agreement

Subject to the Restructuring Transactions permitted by Article V.A of this Plan, on the Effective Date, Reorganized Parent shall enter into, if applicable, the New Stockholders Agreement and, if applicable, the New Registration Rights Agreement, each of which shall become effective and binding in accordance with its terms and conditions upon the parties thereto, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the New Stockholders Agreement and the New Registration Rights Agreement, as applicable).

On and as of the Effective Date, all of the Holders of New Common Stock shall be deemed to be parties to the New Stockholders Agreement, if any, without the need for execution by such Holder. The New Stockholders Agreement, if any, shall be binding on all Persons or Entities receiving, and all Holders of, the New Common Stock (and their respective successors and assigns), whether such New Common Stock is received or to be received on or after the Effective Date and regardless of whether such Person or Entity executes or delivers a signature page to the New Stockholders Agreement.

H. New Management Incentive Plan

The New Board shall be authorized to implement a management incentive plan (the "**New Management Incentive Plan**") that provides for the issuance of options and/or other equity-based compensation to the management and directors of Reorganized Parent. Up to ten percent (10%) of the New Common Stock, on a fully diluted basis, shall be reserved for issuance in connection with the New Management Incentive Plan, with the actual amount to be reserved as determined by the New Board. The participants in the New Management Incentive Plan, the allocations and form of the options and other equity-based compensation to such participants (including the amount of allocations and the timing of the grant of the options and other equity-based compensation), and the terms and conditions of such options and other equity-based compensation (including vesting, exercise prices, base values, hurdles, forfeiture, repurchase rights and transferability) shall be determined by the New Board. Any shares of New MIP Equity shall dilute equally the shares of New Common Stock otherwise distributed pursuant to this Plan (including, without limitation, pursuant to or in connection with the Equity Rights Offering).

Notwithstanding the foregoing, (i) the New Board shall retain a compensation consultant acceptable to the Required Consenting Noteholders prior to the Effective Date to advise them regarding the development of the New Management Incentive Plan and (ii) the New Management Incentive Plan shall be adopted by the New Board within one-hundred twenty (120) days after the Effective Date.

I. [Intentionally Deleted]

J. Plan Securities and Related Documentation; Exemption from Securities Laws

On and after the Effective Date, the Debtors and the Reorganized Debtors, as applicable, are authorized to and shall provide or issue the New Common Stock to be distributed and issued under this Plan (collectively, the "**Plan Securities**") and any and all other notes, stock, instruments, certificates, and other documents or agreements required to be distributed, issued, executed or delivered pursuant to or in connection with this Plan (collectively, the "**Plan Securities and Documents**"), in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity.

The offer, distribution, and issuance, as applicable, of the Plan Securities and Documents under this Plan (including New Common Stock issued in connection with the Equity Rights Offering) shall be exempt from or not subject to, or shall be effected in a manner that is exempt from or not subject to, any registration or prospectus delivery requirements under applicable securities laws (including, as applicable, Section 5 of the Securities Act or any other federal, state or local law or regulation requiring the registration and/or delivery of a prospectus for offer or sale of a security or registration or licensing of an issuer of a security) pursuant to section 1145(a) of the Bankruptcy Code and/or other applicable exemptions; provided, however, that New Common Stock issued to Cash Opt-Out Noteholders in the Equity Rights Offering pursuant to Article V of this Plan will be issued and distributed pursuant to section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder. An offering of Plan Securities provided in reliance on the exemption from registration under the Securities Act pursuant to section 1145(a) of the Bankruptcy Code may be sold without registration under such laws or regulations to the extent permitted under section 1145 of the Bankruptcy Code and deemed to be a public offering thereunder, and such Plan Securities may be resold without registration under such laws or regulations to the extent permitted under section 1145 of the Bankruptcy Code and other applicable law.

Persons or Entities who purchase securities pursuant to the exemption from registration set forth in Section 4(a)(2) of the Securities Act or Regulation D promulgated thereunder shall acquire "restricted securities." Resales of such restricted securities would not be exempted by section 1145 of the Bankruptcy Code from registration under the Securities Act or other applicable law. Holders of restricted securities would, however, be permitted to resell Plan Securities without registration if they are able to comply with the applicable provisions of Rule 144 promulgated under the Securities Act or Rule 144A under the Securities Act or any other applicable registration exemption under the Securities Act, or in a transaction that is registered with the SEC.

In the event that the Reorganized Debtors elect on or after the Effective Date to reflect any ownership of the Plan Securities through the facilities of DTC, the Reorganized Debtors need not provide any further evidence other than this Plan or the Confirmation Order with respect to the treatment of such securities under applicable securities laws. DTC shall accept and be entitled to conclusively rely upon this Plan or the Confirmation Order in lieu of a legal opinion regarding whether such securities are exempt from registration and/or eligible for DTC book entry delivery, settlement and depository services.

K. Release of Liens and Claims

To the fullest extent provided under section 1141(c) and other applicable provisions of the Bankruptcy Code, except as otherwise provided herein (including, without limitation, Article V.D of this Plan), in the Confirmation Order, or in any contract, instrument, release or other agreement or document entered into or delivered in connection with this Plan, on the Effective Date and concurrently with the applicable distributions made pursuant to Article VII hereof, all Liens, Claims, mortgages, deeds of trust, or other security interests against the assets or property of the Debtors or the Estates shall be fully released, canceled, terminated, extinguished and discharged, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. The filing of the Confirmation Order with any federal, state, or local agency or department shall constitute good and sufficient evidence of, but shall not be required to effect, the termination of such Liens, Claims and other interests to the extent provided in the immediately preceding sentence. Any Person or Entity holding such Liens, Claims or interests shall, pursuant to section 1142 of the Bankruptcy Code and in the case of any DIP Liens at the sole cost and expense of the Reorganized Debtors, promptly execute and deliver to the Reorganized Debtors such instruments of termination, release, satisfaction and/or assignment (in recordable form) as may be reasonably requested by the Reorganized Debtors.

L. Corporate Governance Documents of the Reorganized Debtors

The respective corporate governance documents of each of the Debtors shall be amended and restated or replaced (as applicable) by the Amended/New Corporate Governance Documents. Such corporate governance documents shall: (i) to the extent required by section 1123(a)(6) of the Bankruptcy Code, include a provision prohibiting the issuance of non-voting equity securities; (ii) authorize the issuance of New Common Stock in an amount not less than the amount necessary to permit the distributions thereof required or contemplated by this Plan; and (iii) to the extent necessary or appropriate, include such provisions as may be needed to effectuate and consummate this Plan and the transactions contemplated herein. After the Effective Date, the Reorganized Debtors may, subject to the terms and conditions of the Amended/New Corporate Governance Documents, amend and restate their respective corporate governance documents as permitted thereby and by applicable law.

M. New Board; Initial Officers

The initial members of the New Board shall be selected in accordance with the terms and conditions of the Restructuring Support Agreement. After the initial directors of the New Board are selected, future directors shall be elected in accordance with Amended/New Corporate Governance Documents. All officers of the Debtors immediately prior to the Effective Date shall be retained in their existing positions upon the Effective Date, subject to the terms of this Plan.

Pursuant to and to the extent required by section 1129(a)(5) of the Bankruptcy Code, the Debtors shall disclose in the Plan Supplement the identity and affiliations of any Person proposed to serve on the New Board or as an officer of each of the Reorganized Debtors, and, to the extent such Person is an insider other than by virtue of being a director or an officer, the nature of any compensation for such Person. Each such director and officer shall serve from and after the

Effective Date pursuant to applicable law and the terms of the Amended/New Corporate Governance Documents and the other constituent and corporate governance documents of the applicable Reorganized Debtors. The existing boards of directors and other governing bodies of the Debtors shall be deemed to have resigned on and as of the Effective Date, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity.

N. Corporate Action

Each of the Debtors and the Reorganized Debtors may take any and all actions reasonably necessary to execute, deliver, File or record such contracts, instruments, releases and other agreements or documents and take such actions as may be reasonably necessary or appropriate to effectuate and implement the provisions of this Plan, including, without limitation, the issuance and the distribution of the securities to be issued pursuant hereto, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by the security holders, officers or directors of the Debtors or the Reorganized Debtors or by any other Person or Entity (except for those expressly required pursuant hereto or by the Restructuring Documents).

After the Confirmation Date, all matters provided for pursuant to this Plan that would otherwise require approval of the stockholders, directors, officers, managers, members or partners of the Debtors (as of prior to the Effective Date) shall be deemed to have been so approved and shall be in effect prior to, on or after the Effective Date (as appropriate) pursuant to applicable law and without any requirement of further action by such Persons or Entities or the need for any approvals, authorizations, actions or consents of or from any such Persons or Entities.

As of the Effective Date, all matters provided for in this Plan involving the legal or corporate structure of the Debtors or the Reorganized Debtors (including, without limitation, the adoption of the Amended/New Corporate Governance Documents and similar constituent and corporate governance documents, and the selection of directors and officers for, each of the Reorganized Debtors), and any legal or corporate action required by the Debtors or the Reorganized Debtors in connection with this Plan shall be deemed to have occurred and shall be in full force and effect in all respects, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On and after the Effective Date, the appropriate officers of the Debtors and the Reorganized Debtors are authorized to issue, execute, deliver, and consummate the transactions contemplated by, the contracts, agreements, documents, guarantees, pledges, consents, securities, certificates, resolutions and instruments contemplated by or described in this Plan in the name of and on behalf of the Debtors and the Reorganized Debtors, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity. The secretary and any assistant secretary of the Debtors and the Reorganized Debtors shall be authorized to certify or attest to any of the foregoing actions.

O. Cancellation of Notes, Certificates and Instruments

On the Effective Date, except to the extent otherwise provided in this Plan and the Restructuring Documents (including, without limitation, Article II.B and Article V.B of this Plan), all notes, indentures, instruments, certificates, agreements and other documents evidencing or relating to any Impaired Claim (including, for the avoidance of doubt and without limitation, the Prepetition Notes Indentures and the Prepetition Notes) or any Claim being paid in full in Cash under this Plan shall be fully released, terminated, extinguished and discharged (including, in respect of DIP Documents, any duties or obligations of the DIP Agent thereunder), in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity and in the case of any Claim being paid in full in Cash upon the indefeasible payment of such Claim in full in Cash as contemplated by this Plan; provided that the Prepetition Debt Documents and the DIP Documents shall continue in effect for the limited purpose of (i) allowing Holders of Claims thereunder to receive, and allowing and preserving the rights of the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee or other applicable Distribution Agents thereunder to make, distributions under this Plan; (ii) permitting the Prepetition Notes Indenture Trustee to exercise its Prepetition Notes Indenture Trustee Charging Lien against such distributions for payment of the Prepetition Notes Indenture Trustee Fees and Expenses; (iii) preserving any rights of the DIP Agent to payment of fees, costs, and expenses and otherwise allowing the DIP Agent to take any actions contemplated by this Plan, and (iv) preserving the DIP Contingent Obligations as contemplated by Article II.B of this Plan; provided further that, upon completion of the distribution with respect to a specific Prepetition Debt Claim, the Prepetition Debt Documents in connection thereto and any and all notes, securities and instruments issued in connection with such Prepetition Debt Claim shall terminate completely without further notice or action and be deemed surrendered.

P. Existing Equity Interests

On the Effective Date, the Old Parent Interests shall be terminated and cancelled without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On the Effective Date, the Intercompany Equity Interests shall remain effective and outstanding, except to the extent modified pursuant to the terms of the Reorganization Steps Overview, and shall be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date. Each Parent Subsidiary shall continue to be governed by the terms and conditions of its applicable corporate governance documents as in effect immediately prior to the Effective Date, except as amended or modified by this Plan or the Plan Supplement.

Q. Sources of Cash for Plan Distributions

All Cash necessary for the Debtors or the Reorganized Debtors, as applicable, to make payments required pursuant to this Plan shall be obtained from their respective Cash balances, including Cash from operations, the Equity Rights Offering and the Exit Facility Credit

Agreements. The Debtors and the Reorganized Debtors, as applicable, may also make such payments using Cash received from their subsidiaries through their respective consolidated cash management systems and the incurrence of intercompany transactions, in all cases subject to the terms and conditions of the Restructuring Support Agreement and the Restructuring Documents.

R. Funding and Use of Professional Fee Claim Reserve

On or before the Effective Date, the Debtors shall fund the Professional Fee Claim Reserve in such amount as determined by the Debtors, with the consent of the Required Consenting Noteholders or as determined by order of the Bankruptcy Court, as necessary in order to be able to pay in full in Cash the Professional Fee Claims, as and when Allowed.

The Cash contained in the Professional Fee Claim Reserve shall be used solely to pay the Allowed Professional Fee Claims, with the Unused Cash Reserve Amount (if any) being returned to the Reorganized Debtors within three (3) Business Days after determining the Unused Cash Reserve Amount. The Debtors and the Reorganized Debtors, as applicable, shall maintain detailed records of all payments made from the Professional Fee Claim Reserve, such that all payments and transactions shall be adequately and promptly documented in, and readily ascertainable from, their respective books and records.

The Professional Fee Claim Reserve shall be maintained in trust for the Professionals and shall not be considered property of the Debtors' Estates; provided that the Reorganized Debtors shall have a reversionary interest in the Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals shall have an Allowed Administrative Claim for any such deficiency, which shall be satisfied in full in Cash in accordance with Article II.A of this Plan.

After the Effective Date, neither the Debtors nor the Reorganized Debtors shall deposit any other funds or property into the Professional Fee Claim Reserve without further order of the Bankruptcy Court or otherwise commingle funds in the Professional Fee Claim Reserve. To the extent the Professional Fee Claim Reserve is insufficient to pay in full in Cash the obligations and liabilities for which such reserve was established, then the Reorganized Debtors shall, within five (5) Business Days, pay such obligations and liabilities in full in Cash.

S. Continuing Effectiveness of Final Orders

Payment authorization granted to the Debtors under any prior Final Order entered by the Bankruptcy Court shall continue in effect after the Effective Date. Accordingly, the Debtors or the Reorganized Debtors may pay or otherwise satisfy any Claim to the extent permitted by, and subject to, the applicable Final Order without regard to the treatment that would otherwise be applicable to such Claim under this Plan.

T. Payment of Fees and Expenses of Certain Creditors

The Debtors and the Reorganized Debtors, as applicable, shall, on and after the Confirmation Date and to the extent invoiced in accordance with the terms of the applicable engagement letter(s), pay the Ad Hoc Noteholder Group Fees and Expenses (whether accrued

prepetition or postpetition and to the extent not otherwise paid prior to or during the Chapter 11 Cases), without the need for application by any such parties to the Bankruptcy Court, and without notice and a hearing pursuant to section 1129(a)(4) of the Bankruptcy Code or otherwise.

U. Payment of Fees and Expenses of the Prepetition Notes Indenture Trustee

The Debtors shall, on and after the Effective Date, and upon the presentment of invoices in customary form (which may be redacted to preserve any confidential or privileged information), pay the Prepetition Notes Indenture Trustee Fees and Expenses (in each case whether accrued prepetition or postpetition and to the extent not otherwise paid during the Chapter 11 Cases), without the need for application by any party to the Bankruptcy Court, and without notice and a hearing pursuant to section 1129(a)(4) of the Bankruptcy Code or otherwise. From and after the Effective Date, the Reorganized Debtors shall pay any Prepetition Notes Indenture Trustee Fees and Expenses in full in Cash without further court approval.

V. Equity Rights Offering

Pursuant to the terms of this Plan and the Equity Rights Offering Procedures, each Accredited Cash Opt-Out Noteholder shall have the opportunity but not the obligation to subscribe for its Pro Rata share of an amount of New Common Stock to be issued as of the Effective Date necessary to fully fund the Cash Payout at the Purchase Price (as defined in the Equity Rights Offering Procedures) set forth in the Equity Rights Offering Procedures.

Each Accredited Cash Opt-Out Noteholder that elects to purchase the maximum number of Equity Rights Offering Shares that such Accredited Cash Opt-Out Noteholder may purchase in the Equity Rights Offering will also have the right to elect to purchase additional Equity Rights Offering Shares that are not timely, duly and validly subscribed and paid for in the Equity Rights Offering, as more fully set forth in the Rights Offering Procedures.

The Equity Rights Offering will be conducted in reliance upon the exemption from registration set forth in Section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder.

The proceeds of the Equity Rights Offering shall be used exclusively to fund the Cash Payout provided to Cash Payout Noteholders, in full and final satisfaction of such Holders' Prepetition Notes Claims, which shall be released and discharged pursuant to Article XI herein. Notwithstanding anything to the contrary herein, if the Equity Rights Offering Amount is less than the aggregate amount of the Cash Payout, then the amount of Prepetition Notes Claims held by the Cash Payout Noteholders satisfied by the Cash Payout shall automatically be reduced, and any remaining portion of such Cash Payout Noteholders' Prepetition Notes Claims that is not satisfied through the Cash Payout as a result of such automatic reduction shall receive the treatment such Holder would receive if such Holder were a Cash Opt-Out Noteholder. For the avoidance of doubt, under no circumstance shall the amount actually paid out in the Cash Payout exceed the Equity Rights Offering Amount.

Consummation of the Equity Rights Offering and delivery of any Cash Payout is contingent upon the consent of the Required Consenting Noteholders. In the event the Equity Rights Offering

is not consummated, then no Cash Payout will be made to any Cash Payout Noteholder and such Holder will receive the treatment such Holder would receive if such Holder were a Cash Opt-Out Noteholder.

Notwithstanding anything in this Plan to the contrary, the New Common Stock issued in connection with the Equity Rights Offering shall be subject to dilution by the New MIP Equity.

ARTICLE VI.

TREATMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

A. Assumption of Executory Contracts and Unexpired Leases

On the Effective Date, all Executory Contracts and Unexpired Leases of the Debtors shall be assumed by the Debtors in accordance with, and subject to, the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code (including, for the avoidance of doubt, the Restructuring Support Agreement), except for those Executory Contracts and Unexpired Leases that:

(i) have been assumed or rejected by the Debtors by prior order of the Bankruptcy Court;

(ii) are the subject of a motion to reject filed by the Debtors pending on the Effective Date;

(iii) are identified by the Debtors (with the consent of the Required Consenting Noteholders) and Filed in the Plan Supplement as rejected Executory Contracts and Unexpired Leases, which Plan Schedule may be amended by the Debtors (with the consent of the Required Consenting Noteholders) to add or remove Executory Contracts and Unexpired Leases by filing with the Bankruptcy Court an amended Plan Schedule and serving it on the affected non-Debtor contract parties at least seven (7) days prior to the Plan Objection Deadline; or

(iv) are rejected or terminated by the Debtors pursuant to the terms of this Plan.

Without amending or altering any prior order of the Bankruptcy Court approving the assumption or rejection of any Executory Contract or Unexpired Lease, entry of the Confirmation Order by the Bankruptcy Court shall constitute approval of such assumptions pursuant to sections 365(a) and 1123 of the Bankruptcy Code.

To the extent any provision in any Executory Contract or Unexpired Lease assumed or assumed and assigned (as applicable) pursuant to this Plan or any prior order of the Bankruptcy Court (including, without limitation, any "change in control" provision, "change of control" provision, or provision with words of similar import) (a) prohibits, restricts or conditions, or purports to prohibit, restrict or condition, (b) is modified, breached or terminated (or deemed

modified, breached or terminated), (c) increases, accelerates or otherwise alters any obligations or liabilities of the Debtors or Reorganized Debtors (or purports to increase, accelerate or otherwise alter any obligations or liabilities of the Debtors or Reorganized Debtors), or (d) results in the creation or imposition of any Lien upon any property or assert of any of the Debtors or Reorganized Debtors (or purports to result in the creation or imposition of any Lien upon any property or asset of any of the Debtors or Reorganized Debtors), in each case as a result of (i) the commencement of these Chapter 11 Cases or the insolvency or financial condition of any Debtor at any time before the closing of its respective Chapter 11 Case, (ii) any Debtor's or any Reorganized Debtor's assumption or assumption and assignment (as applicable) of such Executory Contract or Unexpired Lease or (iii) the Confirmation or Consummation of this Plan, then such provision shall, to the extent provided by section 365 of the Bankruptcy Code, be deemed modified such that the transactions contemplated by this Plan shall not entitle the non-debtor party thereto to modify or terminate such Executory Contract or Unexpired Lease or to exercise any other default-related rights or remedies with respect thereto, and any required consent under any such contract or lease shall be deemed satisfied by the Confirmation of this Plan.

Each Executory Contract and Unexpired Lease assumed and/or assigned pursuant to this Plan shall revest in and be fully enforceable by the applicable Reorganized Debtor or the applicable assignee in accordance with its terms and conditions, except as modified by the provisions of this Plan, any order of the Bankruptcy Court approving its assumption and/or assignment, or applicable law.

The inclusion or exclusion of a contract or lease on any schedule or exhibit shall not constitute an admission by any Debtor that such contract or lease is an Executory Contract or Unexpired Lease or that any Debtor has any liability thereunder.

B. Cure of Defaults; Assignment of Executory Contracts and Unexpired Leases

Any defaults under each Executory Contract and Unexpired Lease to be assumed, or assumed and assigned, pursuant to this Plan shall be satisfied, pursuant to and to the extent required by section 365(b)(1) of the Bankruptcy Code, by payment of the applicable default amount in Cash on or in connection with the Effective Date or on such other terms as the Bankruptcy Court may order or the parties to such Executory Contracts or Unexpired Leases may otherwise agree in writing (with the consent of the Required Consenting Noteholders) (the "**Cure Claim Amount**").

In the event of an assumption, or an assumption and assignment, of an Executory Contract or Unexpired Lease that is in default under this Plan, at least seven (7) days prior to the Plan Objection Deadline (or, in the case of an Executory Contract or Unexpired Lease removed from the Plan Schedule after such date, no later than one (1) Business Day after such removal), the Debtors shall File and serve upon counterparties to such Executory Contracts and Unexpired Leases, a notice of the proposed assumption, or proposed assumption and assignment, which shall: (a) list the applicable Cure Claim Amount, if any; (b) if applicable, identify the party to which the Executory Contract or Unexpired Lease shall be assigned; (c) describe the procedures for filing objections thereto; and (d) explain the process by which related disputes shall be resolved by the Bankruptcy Court.

Any objection by a counterparty to an Executory Contract or Unexpired Lease to a proposed assumption, or proposed assumption and assignment under this Plan, or any related cure amount, must be Filed, served and actually received by the Debtors and counsel to the Ad Hoc Noteholder Group prior to the Plan Objection Deadline (notwithstanding anything in the Schedules or a proof of Claim to the contrary). Any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption, or proposed assumption and assignment, or cure amount shall be deemed to have consented to such matters and shall be deemed to have forever released and waived any objection to such proposed assumption, proposed assumption and assignment, and cure amount. The Confirmation Order shall constitute an order of the Bankruptcy Court approving each proposed assumption, or proposed assumption and assignment, of Executory Contracts and Unexpired Leases pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date.

In the event of a dispute regarding (a) the amount of any cure payment, (b) the ability of any Debtor or assignee to provide "adequate assurance of future performance" (within the meaning of section 365 of the Bankruptcy Code) under the Executory Contract or Unexpired Lease to be assumed, or assumed and assigned or (c) any other matter pertaining to assumption or assignment, the applicable cure payments required by section 365(b)(1) of the Bankruptcy Code shall be made following the entry of a Final Order resolving the dispute and approving such assumption or assumption and assignment. If such objection is sustained by Final Order of the Bankruptcy Court, the Debtors or the Reorganized Debtors, as applicable, may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming or assigning it. The Debtors or the Reorganized Debtors, as applicable, shall be authorized to effect such rejection by filing a written notice of rejection with the Bankruptcy Court and serving such notice on the applicable counterparty within ten (10) days of the entry of such Final Order.

Subject to any cure claims Filed with respect thereto, assumption or assumption and assignment of any Executory Contract or Unexpired Lease pursuant to this Plan shall result in the full release and satisfaction of any Claims or defaults, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed Executory Contract or Unexpired Lease at any time prior to the effective date of assumption or assumption and assignment, in each case as provided in section 365 of the Bankruptcy Code, in each case subject to the remaining terms and conditions of this Article VI. Any proofs of Claim filed with respect to an Executory Contract or Unexpired Lease that has been assumed or assumed and assigned by Final Order shall be deemed disallowed and expunged (subject to any cure claims Filed with respect thereto), without further notice to or action, order, or approval of the Bankruptcy Court.

With respect to any Executory Contract or Unexpired Lease assumed and assigned pursuant to this Plan, upon and as of the Effective Date, the applicable assignee shall be deemed to be substituted as a party thereto for the applicable Debtor party to such assigned Executory Contract or Unexpired Lease and, accordingly, the Debtors and the Reorganized Debtors shall be relieved, pursuant to and to the extent set forth in section 365(k) of the Bankruptcy Code, from any further liability under such assigned Executory Contract or Unexpired Lease.

C. Rejection of Executory Contracts and Unexpired Leases

The Debtors reserve the right, at any time prior to the Effective Date, except as otherwise specifically provided herein, to seek to reject (with the consent of the Required Consenting Noteholders) any Executory Contract or Unexpired Lease and to file a motion requesting authorization for the rejection of any such contract or lease. All Executory Contracts and Unexpired Leases listed on a Plan Schedule as rejected Executory Contracts and Unexpired Leases shall be deemed rejected as of the Effective Date. The Confirmation Order shall constitute an order of the Bankruptcy Court approving the rejections described in this Article VI pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date. Rejection of any Executory Contract or Unexpired Lease pursuant to this Plan or otherwise shall not constitute a termination of any preexisting obligations owed to the Debtors or the Reorganized Debtors, as applicable, under such Executory Contracts or Unexpired Leases.

D. Claims on Account of the Rejection of Executory Contracts or Unexpired Leases

All proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to this Plan or the Confirmation Order, if any, must be filed with the Bankruptcy Court within thirty (30) days after service of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection.

Any Person or Entity that is required to file a proof of Claim arising from the rejection of an Executory Contract or an Unexpired Lease that fails to timely do so shall be forever barred, estopped and enjoined from asserting such Claim, and such Claim shall not be enforceable, against the Debtors, the Reorganized Debtors or the Estates, and the Debtors, the Reorganized Debtors and their Estates and their respective assets and property shall be forever discharged from any and all indebtedness and liability with respect to such Claim unless otherwise ordered by the Bankruptcy Court or as otherwise provided herein. All such Claims shall, as of the Effective Date, be subject to the permanent injunction set forth in Article X.G hereof.

E. D&O Liability Insurance Policies

On the Effective Date, each D&O Liability Insurance Policy shall be deemed and treated as an Executory Contract that is and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the D&O Liability Insurance Policies shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the D&O Liability Insurance Policies.

After assumption of the D&O Liability Insurance Policies, nothing in this Plan otherwise alters the terms and conditions of the D&O Liability Insurance Policies. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors under the D&O Liability Insurance Policies. For the avoidance of doubt, the D&O Liability Insurance Policies shall continue to apply with respect to actions, or failures to act, that occurred on or prior to the Effective Date, subject to the terms and conditions of the D&O Liability Insurance Policies.

The Debtors are further authorized to take such reasonable actions, and to execute and deliver such documents, as may be reasonably necessary or appropriate to implement, maintain, cause the binding of, satisfy any terms or conditions of, or otherwise secure for the insureds the benefits of the D&O Tail Policy, without further notice to or order of the Bankruptcy Court or approval or consent of any Person or Entity.

Notwithstanding anything to the contrary in any D&O Liability Insurance Policies issued prior to the Effective Date, the Reorganized Debtors shall not have any obligation or responsibility for the payment of any self-insured retention thereunder or in connection therewith, and no Person or Entity shall be entitled to seek reimbursement from or to subrogate against any Reorganized Debtors with respect to any payments made under such policies.

F. Indemnification Provisions

On the Effective Date, all Indemnification Provisions shall be deemed and treated as Executory Contracts that are and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the Indemnification Provisions shall survive the Effective Date and be Unimpaired; provided, however, that, to the maximum extent permitted under applicable law, this provision shall not include any such Claims arising from or related to (i) any Excluded Party or (ii) any indemnification Claims against the Parent that are based on fraud, gross negligence, or willful misconduct, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Indemnification Provisions. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable parties under the Indemnification Provisions. For the avoidance of doubt, the Indemnification Provisions shall continue to apply with respect to actions, or failures to act, that occurred on or prior to the Effective Date, subject to the terms and conditions of the Indemnification Provisions.

G. Employment Plans

On the Effective Date, all employment agreements and severance policies, including all employment, compensation, and benefit plans, policies, and programs of the Debtors applicable to any of their respective officers, employees or retirees, and any of the officers, employees or retirees of their respective subsidiaries, including, without limitation, all workers' compensation programs, savings plans, retirement plans, SERP plans, healthcare plans, disability plans, severance benefit plans, incentive plans, change-in-control plans, insurance plans including but not limited to life and accidental death and dismemberment insurance plans, health and welfare plans, and 401(k) plans (in each case, as applicable) (collectively, the "**Specified Employee Plans**") shall be deemed and treated as Executory Contracts that are and shall, subject to the following proviso, be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no Proof of Claim, request for administrative expense, or cure claim need be Filed; provided that (a) the Debtors, pursuant to the Restructuring Support Agreement, acknowledged and agreed that the Consummation of this Plan shall not constitute a change in control or term of similar meaning pursuant to any of the

Specified Employee Plans, and the Confirmation Order shall contain a finding and such other provisions acceptable to the Required Consenting Noteholders confirming the same, and (b) each "Executive" employment agreement, "Level I" employment agreement and "Level II" employment agreement shall only be maintained and assumed by the Debtors (and assigned to the Reorganized Debtors, if necessary) and considered a Specified Employee Plan if the employee party to such agreement, on or prior to the Effective Date, (i) confirms that the Consummation of this Plan does not constitute a change in control and (ii) waives any right to resign with "good reason" solely or in part as a result of the Consummation of this Plan.

All Claims arising from the Specified Employee Plans shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Specified Employee Plans. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable parties under the Specified Employee Plans.

H. Insurance and Surety Contracts

On the Effective Date, each Insurance and Surety Contract shall be deemed and treated as an Executory Contract that is and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the Insurance and Surety Contracts shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Insurance and Surety Contracts. After assumption of the Insurance and Surety Contracts, nothing in this Plan otherwise alters the terms and conditions of the Insurance and Surety Contracts. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable counterparties under the Insurance and Surety Contracts.

I. Extension of Time to Assume or Reject

Notwithstanding anything to the contrary set forth in Article VI of this Plan, in the event of a dispute as to whether a contract is executory or a lease is unexpired, the right of the Reorganized Debtors to move to assume or reject such contract or lease shall be extended until the date that is ten (10) days after entry of a Final Order by the Bankruptcy Court determining that the contract is executory or the lease is unexpired. The deemed assumption provided for in Article VI.A of this Plan shall not apply to any such contract or lease, and any such contract or lease shall be assumed or rejected only upon motion of the Reorganized Debtors following the Bankruptcy Court's determination that the contract is executory or the lease is unexpired.

J. Modifications, Amendments, Supplements, Restatements, or Other Agreements

Unless otherwise provided in this Plan, each Executory Contract or Unexpired Lease that is assumed by the Debtors or the Reorganized Debtors shall include all modifications, amendments, supplements, restatements, or other agreements that in any manner affect such

Executory Contract or Unexpired Lease, and all rights related thereto, if any, including all easements, licenses, permits, rights, privileges, immunities, options, rights of first refusal, and any other interests, unless any of the foregoing has been previously rejected or repudiated or is rejected or repudiated hereunder. Modifications, amendments, supplements, and restatements to prepetition Executory Contracts and Unexpired Leases that have been executed by the Debtors during the Chapter 11 Cases shall not be deemed to alter the prepetition nature of the Executory Contract or Unexpired Lease, or the validity, priority, or amount of any Claims that may arise in connection therewith.

ARTICLE VII.

PROVISIONS GOVERNING DISTRIBUTIONS

A. Distributions for Claims Allowed as of the Effective Date

Except as otherwise provided in the "Treatment" sections in Article III hereof or as ordered by the Bankruptcy Court, distributions to be made on account of Claims that are Allowed Claims as of the Effective Date shall be made on the Effective Date or as soon as reasonably practicable thereafter. Any payment or distribution required to be made under this Plan on a day other than a Business Day shall be made on the next succeeding Business Day. Distributions on account of Disputed Claims that first become Allowed Claims after the Effective Date shall be made pursuant to Article VIII hereof.

B. No Postpetition Interest on Claims

Unless otherwise specifically provided for in this Plan, the Confirmation Order or Final Order of the Bankruptcy Court, or required by applicable bankruptcy law (including, without limitation, as required pursuant to section 506(b) or section 511 of the Bankruptcy Code), postpetition interest shall not accrue or be paid on any Claims (except DIP Super-Priority Claims) and no Holder of a Claim (except DIP Super-Priority Claims) shall be entitled to interest accruing on or after the Petition Date on any Claim.

C. Distributions by the Reorganized Debtors or Other Applicable Distribution Agent

Other than as specifically set forth below or as otherwise provided in this Plan, the Reorganized Debtors or other applicable Distribution Agent shall make all distributions required to be distributed under this Plan. Distributions on account of the Allowed Prepetition Debt Claims and Allowed DIP Super-Priority Claims shall be made to the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee, and the DIP Agent, as applicable, and such agent or trustee shall be, and shall act as, the Distribution Agent with respect to its respective Class of Claims in accordance with the terms and conditions of this Plan and the applicable debt documents. All distributions to Holders of Prepetition Debt Claims and DIP Super-Priority Claims shall be deemed completed when made by the Reorganized Debtors to the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee (or as directed by the Prepetition Notes Indenture Trustee), and the DIP Agent, or as otherwise provided in this Plan, as applicable. The Reorganized Debtors may employ or contract with other Entities to assist in or make the distributions required by this Plan and may pay the reasonable fees and expenses of such Entities and the Distribution Agents in the ordinary course of business. No Distribution Agent shall be required to give any bond or

surety or other security for the performance of its duties unless otherwise ordered by the Bankruptcy Court.

The distributions of New Common Stock to be made under this Plan to Holders of Allowed Prepetition Notes Claims shall be made by the Debtors or Reorganized Debtors, as applicable, to the Prepetition Notes Indenture Trustee, which shall transmit (or cause to be transmitted) such distributions to Holders of Allowed Prepetition Notes Claims in accordance with the Prepetition Notes Indenture or as set forth below. Notwithstanding anything to the contrary in this Plan, the Prepetition Notes Indenture Trustee may transfer or direct the transfer of such distributions through the facilities of DTC and, in such event, shall be entitled to recognize and deal for all purposes under this Plan with Holders of the Prepetition Notes to the extent consistent with the policies or customary practices of DTC. If such distributions cannot be made through the facilities of DTC, the Debtors or Reorganized Debtors, as applicable, shall implement procedures in consultation with the Prepetition Notes Indenture Trustee and reasonably acceptable to the Required Consenting Noteholders to make distributions with respect to the Prepetition Notes. The Debtors or Reorganized Debtors (as applicable) shall use their best efforts to make the New Common Stock to be distributed to Holders of the Prepetition Notes eligible for distribution through the facilities of DTC. The distributions of Subscription Rights under this Plan to Accredited Cash Opt-Out Noteholders shall be made by the Voting and Claims Agent as provided in the Equity Rights Offering Procedures. The obligations of the Prepetition Notes Indenture Trustee under the Prepetition Notes Indentures, the Prepetition Notes, and this Plan shall be deemed fully satisfied upon DTC's receipt of the distributions with respect to the Prepetition Notes.

D. Delivery and Distributions; Undeliverable or Unclaimed Distributions

1. Record Date for Distributions

On the Distribution Record Date, the Claims Register (and the Debtors' books and records with respect to the Holders of Equity Interests in Parent) shall be closed. Accordingly, the Debtors, the Reorganized Debtors or other applicable Distribution Agent shall have no obligation to recognize the assignment, transfer or other disposition of, or the sale of any participation in, any Allowed Claim (other than DIP Super-Priority Claims and Prepetition Debt Claims) or Allowed Equity Interest that occurs after the close of business on the Distribution Record Date, and shall be entitled for all purposes herein to recognize and distribute securities, property, notices and other documents only to those Holders of Allowed Claims (other than DIP Super-Priority Claims and Prepetition Debt Claims) or Allowed Equity Interest who are Holders of such Claims or Equity Interests, or participants therein, as of the close of business on the Distribution Record Date. The Reorganized Debtors or other applicable Distribution Agent shall be entitled to recognize and deal for all purposes under this Plan with only those record holders stated on the Claims Register, or their books and records, as of the close of business on the Distribution Record Date; provided, however, that the Distribution Record Date shall not apply to the DIP Super-Priority Claims, Prepetition Debt Claims, or any securities of the Debtors deposited with DTC.

2. Delivery of Distributions in General

Except as otherwise provided herein, the Debtors, the Reorganized Debtors or other applicable Distribution Agent, as applicable, shall make distributions to Holders of Allowed Claims, or in care of their authorized agents, as appropriate, at the address for each such Holder or

agent as indicated on the Debtors' or other applicable Distribution Agent's books and records as of the date of any such distribution; provided, however, that the manner of such distributions shall be determined in the discretion of the applicable Distribution Agent (subject to the terms and conditions of the DIP Agreement and the relevant Prepetition Debt Documents, if applicable); provided further, that the address for each Holder of an Allowed Claim shall be deemed to be the address set forth in the latest proof of Claim, if any, Filed by such Holder pursuant to Bankruptcy Rule 3001 as of the Distribution Record Date.

3. Minimum Distributions

Notwithstanding anything herein to the contrary, no Distribution Agent shall be required to make distributions or payments of less than $100.00 (whether in Cash or otherwise) or to make partial distributions or payments of fractions of dollars or New Common Stock, in each case with respect to Impaired Claims. With respect to Impaired Claims, whenever any payment or distribution of a fraction of a dollar or a fraction of a share of New Common Stock under this Plan would otherwise be called for, the actual payment or distribution shall reflect a rounding of such fraction down to the nearest whole dollar or share of New Common Stock (and no Cash shall be distributed in lieu of such fractional New Common Stock). For the avoidance of doubt, DTC shall be considered a single holder for purposes of distributions.

No Distribution Agent shall have any obligation to make a distribution on account of an Allowed Claim that is Impaired under this Plan if: (a) the aggregate amount of all distributions authorized to be made on the Effective Date is or has an economic value less than $25,000, unless such distribution is a final distribution; or (b) the amount to be distributed to the specific Holder of an Allowed Claim on the Effective Date does not constitute a final distribution to such Holder and is or has an economic value less than $25.00, which shall be treated as an undeliverable distribution under Article VII.D.4 below.

4. Undeliverable Distributions

(a) Holding of Certain Undeliverable Distributions

If the distribution to any Holder of an Allowed Claim is returned to the Distribution Agent as undeliverable or is otherwise unclaimed, no further distributions shall be made to such Holder unless and until the Distribution Agent is notified in writing of such Holder's then current address in accordance with the time frames described in Article VII.D.4(b) hereof, at which time (or as soon as reasonably practicable thereafter) all currently due but missed distributions shall be made to such Holder. Undeliverable distributions shall remain in the possession of the Reorganized Debtors or in the applicable reserve, subject to Article VII.D.4(b) hereof, until such time as any such distributions become deliverable. Undeliverable distributions shall not be entitled to any additional interest, dividends or other accruals of any kind on account of their distribution being undeliverable.

(b) Failure to Claim Undeliverable Distributions

Any Holder of an Allowed Claim (or any successor or assignee or other Person or Entity claiming by, through, or on behalf of, such Holder) that does not assert a right pursuant to this Plan for an undeliverable or unclaimed distribution within ninety (90) days after the later of the

Effective Date or the date such distribution is due shall be deemed to have forfeited its rights for such undeliverable or unclaimed distribution and shall be forever barred and enjoined from asserting any such rights for an undeliverable or unclaimed distribution against the Debtors or their Estates, the Reorganized Debtors or their respective assets or property, or any Distribution Agent. In such case, any Cash, Plan Securities or other property reserved for distribution on account of such Claim shall become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash, Plan Securities or other property shall thereafter be distributed or allocated in accordance with the applicable terms and conditions of this Plan; provided, however, that if the aggregate amount of Allowed Claims in Class 6 is less than the Parent GUC Recovery Cash Pool, then the excess Parent GUC Recovery Cash Pool shall constitute property of the Reorganized Debtors. Nothing contained in this Plan shall require the Debtors, the Reorganized Debtors, or any Distribution Agent to attempt to locate any Holder of an Allowed Claim.

(c) Failure to Present Checks

Checks issued by the Distribution Agent on account of Allowed Claims shall be null and void if not negotiated within ninety (90) days after the issuance of such check. Requests for reissuance of any check shall be made directly to the Distribution Agent by the Holder of the relevant Allowed Claim with respect to which such check originally was issued. Any Holder of an Allowed Claim holding an un-negotiated check that does not request reissuance of such un-negotiated check within ninety (90) days after the date of mailing or other delivery of such check shall have its rights for such un-negotiated check discharged and be forever barred, estopped and enjoined from asserting any such right against the Debtors, their Estates, the Reorganized Debtors, or their respective assets or property. In such case, any Cash held for payment on account of such Claims shall become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash shall thereafter be distributed or allocated in accordance with the applicable terms and conditions of this Plan.

E. Compliance with Tax Requirements

In connection with this Plan and all distributions hereunder, the Reorganized Debtors or other applicable Distribution Agent shall comply with all applicable withholding and reporting requirements imposed by any federal, state, local, or foreign taxing authority, and all distributions hereunder shall be subject to any such applicable withholding and reporting requirements. Notwithstanding any provision in this Plan to the contrary, the Reorganized Debtors or other applicable Distribution Agent shall be authorized to take any and all reasonable actions that may be necessary or appropriate to comply with such applicable withholding and reporting requirements. All Persons and Entities holding Claims or Equity Interests shall be required to provide any information necessary to effect information reporting and the withholding of such taxes (or establish eligibility for an exclusion for the withholding of taxes), and each Holder of an Allowed Claim shall have the sole and exclusive responsibility for the satisfaction and payment of any tax obligations imposed by any Governmental Unit, including income, withholding, and other tax obligations, on account of such distribution. Any amounts withheld or reallocated pursuant to this **Error! Reference source not found.** shall be treated as if distributed to the Holder of the Allowed Claim.

F. Allocation of Plan Distributions Between Principal and Interest

To the extent that any Allowed Claim entitled to a distribution under this Plan is comprised of indebtedness and accrued but unpaid interest thereon, such distribution shall, to the extent permitted by applicable law, be allocated for U.S. federal income tax purposes to the principal amount of the Claim first and then, to the extent that the consideration exceeds the principal amount of the Claim, to the portion of such Claim representing accrued but unpaid interest.

G. Means of Cash Payment

Payments of Cash made pursuant to this Plan shall be in U.S. dollars and shall be made, at the option of the applicable Distribution Agent, by checks drawn on, or wire transfer from, a domestic bank selected by such Distribution Agent. Cash payments to foreign creditors may be made, at the option of the applicable Distribution Agent, in such funds and by such means as are necessary or customary in a particular foreign jurisdiction.

H. Timing and Calculation of Amounts to Be Distributed

Except as otherwise provided in the "Treatment" sections in Article III hereof or as ordered by the Bankruptcy Court, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Claim shall receive the full amount of the distributions that this Plan provides for Allowed Claims in the applicable Class. If and to the extent that there are Disputed Claims, distributions on account of any such Disputed Claims shall be made pursuant to the provisions set forth in the applicable class treatment or in Article VIII hereof. Except as otherwise provided herein, Holders of Claims shall not be entitled to interest, dividends or accruals on the distributions provided for herein, regardless of whether such distributions are delivered on or at any time after the Effective Date.

I. Setoffs

Without altering or limiting any of the rights and remedies of the Debtors and the Reorganized Debtors under section 502(d) of the Bankruptcy Code, all of which rights and remedies are hereby reserved, the Debtors and the Reorganized Debtors may, but shall not be required to, withhold (but not setoff except as set forth below) from the distributions called for hereunder on account of any Allowed Claim an amount equal to any claims, Causes of Action and Retained Litigation Claims of any nature that the Debtors or the Reorganized Debtors may hold against the Holder of any such Allowed Claim; provided that, at least ten (10) days prior to effectuating such withholding, the Debtors or the Reorganized Debtors, as applicable, shall provide written notice thereof to the applicable Holder of such Claim, and all objections and defenses of such Holder to such withholding are preserved. In the event that any such claims, Causes of Action or Retained Litigation Claims are adjudicated by Final Order or otherwise resolved against the applicable Holder, the Debtors and the Reorganized Debtors may, pursuant to section 553 of the Bankruptcy Code or applicable non-bankruptcy law, set off against any Allowed Claim and the distributions to be made pursuant hereto on account of such Allowed Claim (before any distribution is made on account of such Allowed Claim), the amount of such adjudicated or resolved claims, Causes of Action or Retained Litigation Claims. Neither the failure to effect such a setoff nor the allowance of any Claim hereunder shall constitute a waiver or release by the Debtors or the Reorganized Debtors of any such claims, Causes of Action or Retained Litigation Claims, all of which are reserved unless expressly released or compromised pursuant to this Plan

or the Confirmation Order. Notwithstanding anything to the contrary herein, the Allowed Prepetition Notes Claims and the distributions to be made pursuant hereto on account of such Claims will not be subject to set off by the Debtors or the Reorganized Debtors pursuant to section 553 of the Bankruptcy Code or applicable non-bankruptcy law, and the Debtors and the Reorganized Debtors hereby waive any and all rights of set-off against such Claims.

ARTICLE VIII.

PROCEDURES FOR RESOLVING CONTINGENT, UNLIQUIDATED, AND DISPUTED CLAIMS

A. Resolution of Disputed Claims and Equity Interests

1. Allowance of Claims

After the Effective Date, and except as otherwise provided in this Plan, the Reorganized Debtors shall have and shall retain any and all available rights and defenses that the Debtors had with respect to any Claim, including, without limitation, the right to assert any objection to Claims based on the limitations imposed by section 502 or section 510 of the Bankruptcy Code. The Debtors and the Reorganized Debtors may contest the amount and validity of any Disputed Claim in the ordinary course of business in the manner and venue in which such Claim would have been determined, resolved or adjudicated if the Chapter 11 Cases had not been commenced.

2. Prosecution of Objections to Claims

After the Confirmation Date but before the Effective Date, the Debtors (with the consent of the Required Consenting Noteholders), and after the Effective Date, the Reorganized Debtors, shall have the authority to File objections to Claims (other than those that are Allowed under this Plan) and settle, compromise, withdraw or litigate to judgment objections to any and all such Claims, regardless of whether such Claims are in an Unimpaired Class or otherwise; provided, however, that this provision shall not apply to Professional Fee Claims, which may be objected to by any party-in-interest in these Chapter 11 Cases. From and after the Effective Date, the Reorganized Debtors may settle or compromise any Disputed Claim without any further notice to or action, order or approval of the Bankruptcy Court. The Reorganized Debtors shall have the sole authority to administer and adjust the Claims Register and their respective books and records to reflect any such settlements or compromises without any further notice to or action, order or approval of the Bankruptcy Court.

3. Claims Estimation

After the Confirmation Date but before the Effective Date, the Debtors (with the consent of the Required Consenting Noteholders), and after the Effective Date, the Reorganized Debtors may at any time request that the Bankruptcy Court estimate any Disputed Claim or contingent or unliquidated Claim pursuant to applicable law, including, without limitation, section 502(c) of the Bankruptcy Code, and the Bankruptcy Court shall retain jurisdiction under 28 U.S.C. §§ 157 and 1334 to estimate any such Claim, whether for allowance or to determine the maximum amount of such Claim, including during the litigation concerning any objection to any Claim or during the pendency of any appeal relating to any such objection. All of the aforementioned Claims objection, estimation and resolution procedures are cumulative and not exclusive of one another.

Claims may be estimated and subsequently compromised, settled, withdrawn or resolved by any mechanism approved by the Bankruptcy Court. The rights and objections of all parties are reserved in connection with any such estimation.

4. No Filings of Proofs of Claim

Except as otherwise provided in this Plan, Holders of Claims, including the Prepetition Notes Indenture Trustee with respect to the Prepetition Notes Indentures and the Prepetition Notes and the DIP Agent with respect to the DIP Super-Priority Claims, shall not be required to File a proof of Claim, and no such parties should File a proof of Claim; provided that Holders of General Unsecured Claims against Parent only shall be required to file a proof of claim pursuant to separate bar date procedures to be provided to such parties by the Debtors. Other than with respect to the General Unsecured Claims against Parent only, the Debtors do not intend to object in the Bankruptcy Court to the allowance of Claims Filed; provided, however, that the Debtors and the Reorganized Debtors, as applicable, reserve the right to object to any Claim or Equity Interest that is entitled, or deemed to be entitled, to a distribution under this Plan or is rendered Unimpaired under this Plan. Instead, the Debtors intend to make distributions, as required by this Plan, in accordance with the books and records of the Debtors. Unless disputed by a Holder of a Claim, the amount set forth in the books and records of the Debtors shall constitute the amount of the Allowed Claim of such Holder. If any such Holder of a Claim disagrees with the Debtors' books and records with respect to the Allowed amount of such Holder's Claim, such Holder must so advise the Debtors in writing, in which event the Claim shall become a Disputed Claim. The Debtors intend to attempt to resolve any such disputes consensually or through judicial means outside the Bankruptcy Court subject to the consent of the Required Consenting Noteholders. Nevertheless, the Debtors may, in their discretion and with the consent of the Required Consenting Noteholders, File with the Bankruptcy Court (or any other court of competent jurisdiction) an objection to the allowance of any Claim or any other appropriate motion or adversary proceeding with respect thereto. All such objections shall be litigated to Final Order; provided, however, that the Debtors may, with the consent of the Required Consenting Noteholders, compromise, settle, withdraw or resolve by any other method approved by the Bankruptcy Court any objections to Claims.

B. No Distributions Pending Allowance

Notwithstanding any other provision of this Plan to the contrary, no payments or distributions of any kind or nature shall be made with respect to all or any portion of a Disputed Claim unless and until all objections to such Disputed Claim have been settled (with the consent of the Required Consenting Noteholders) or withdrawn or have been determined by Final Order, and the Disputed Claim is or becomes Allowed by Final Order; provided, however, that notwithstanding the foregoing, payments or distributions under this Plan to Holders of Allowed Prepetition Notes Claims will be made in full on the Effective Date, regardless of whether such Holders hold any Disputed Claims.

C. Distributions on Account of Disputed Claims Once They Are Allowed

The Reorganized Debtors or other applicable Distribution Agent shall make distributions on account of any Disputed Claim that has become Allowed after the Effective Date at such time

that such Claim becomes Allowed (or as soon as reasonably practicable thereafter). Such distributions shall be made pursuant to the applicable provisions of Article VII of this Plan.

D. Reserve for Disputed Claims

The Debtors, the Reorganized Debtors, and the Distribution Agent may establish such appropriate reserves for Disputed Claims in the applicable Class(es) as they determine necessary and appropriate, in each case with the consent of the Required Consenting Noteholders or as approved by order of the Bankruptcy Court. Without limiting the foregoing, reserves (if any) for Disputed Claims shall equal, as applicable, an amount of property equal to 100% of distributions to which Holders of Disputed Claims in each applicable Class would otherwise be entitled under this Plan as of such date if such Disputed Claims were Allowed based on the Debtors' books and records; provided, however, that the Debtors and the Reorganized Debtors, as applicable, shall have the right to file a motion seeking to estimate any Disputed Claims.

ARTICLE IX.

CONDITIONS PRECEDENT TO CONFIRMATION AND CONSUMMATION OF THE PLAN

A. Conditions Precedent to Confirmation

Unless satisfied or waived pursuant to the provisions of Article IX.C hereof, the following are conditions precedent to Confirmation of this Plan.

1. This Plan and the Restructuring Documents are in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders;

2. The Confirmation Order has been entered by the clerk of the Bankruptcy Court, and such order is in form and substance consistent in all respects with the Restructuring Term Sheet and the Restructuring Support Agreement and otherwise reasonably acceptable to the Debtors and to the Required Consenting Noteholders; and

3. The Restructuring Support Agreement is in full force and effect and has not been validly terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement.

B. Conditions Precedent to Consummation

Unless satisfied or waived pursuant to the provisions of Article IX.C hereof, the following are conditions precedent to Consummation of this Plan.

1. The Confirmation Order has become a Final Order and such order has not been amended, modified, vacated, stayed, or reversed;

2. The Bankruptcy Court has entered one or more Final Orders (which may include the Confirmation Order), in form and substance reasonably acceptable to the Debtors and Required Consenting Noteholders, authorizing the assumption, assumption and assignment and rejection of

the Executory Contracts and Unexpired Leases by the Debtors as contemplated in this Plan and the Plan Supplement;

3. This Plan and the Restructuring Documents have not been amended or modified other than in a manner in form and substance consistent in all respects with the Restructuring Term Sheet, and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders;

4. The Restructuring Documents (including the Exit Facility Loan Documents) have been filed, tendered for delivery, and have been effectuated or executed by all Persons and Entities party thereto (as appropriate), and in each case in full force and effect, each to the extent required prior to Consummation. All conditions precedent to the effectiveness of such Restructuring Documents, including, without limitation, the Exit Facility Credit Agreements, have been satisfied or waived pursuant to the terms of such applicable Restructuring Documents (or shall be satisfied concurrently with the occurrence of the Effective Date) and such agreements have closed or shall close simultaneously with the effectiveness of this Plan;

5. The Debtors have received, or concurrently with the occurrence of the Effective Date shall receive (a) an Exit ABL Facility on terms and conditions acceptable to the Required Consenting Noteholders, and/or (b) the Exit DDTL Facility;

6. The Amended/New Corporate Governance Documents have become effective or shall become effective concurrently with the effectiveness of this Plan;

7. All consents, actions, documents, certificates and agreements necessary to implement this Plan and the transactions contemplated by this Plan have been, as applicable, obtained and not otherwise subject to unfulfilled conditions, effected or executed and delivered to the required parties and, to the extent required, filed with the applicable governmental units in accordance with applicable laws, and in each case in full force and effect;

8. All governmental approvals and consents, including Bankruptcy Court approval, that are applicable and legally required for the consummation of this Plan have been obtained, not be subject to unfulfilled conditions and be in full force and effect;

9. The New Board has been selected in accordance with the Restructuring Support Agreement;

10. The Restructuring Support Agreement is in full force and effect and has not been terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement;

11. The Professional Fee Claim Reserve has been funded in full in Cash by the Debtors in accordance with the terms and conditions of this Plan;

12. To the extent invoiced, all Ad Hoc Noteholder Group Fees and Expenses and Prepetition Notes Indenture Trustee Fees and Expenses have been paid in full in Cash;

13. There shall be no ruling, judgment, or order issued by any Governmental Unit making illegal, enjoining or otherwise preventing or prohibiting the consummation of the Restructuring Transactions, unless such ruling, judgment, or order has been stayed, reversed or vacated within three (3) Business Days after such issuance;

14. There shall be no material litigation or investigation by any Governmental Unit involving the Debtors as of the Effective Date that has had, or would reasonably be expected to have, a material adverse effect on the business, financial condition or results of operations of the Reorganized Debtors, taken as a whole; and

15. Since the Petition Date, there shall have been no event, change, effect, occurrence, development, circumstance, condition, result, state of fact or change of fact (each, an "**Event**") that, individually or together with all other Events, has had, or would reasonably be expected to have, a material adverse effect on either the business, operations, finances, properties, condition (financial or otherwise), assets or liabilities of the Debtors, taken as a whole, or the ability of the Debtors taken as a whole, to perform their respective obligations under, or to consummate the Restructuring Transactions; provided, however, that in no case shall any Event arising from, as a result of, or in connection with (a) the public announcement of the Restructuring Support Agreement, this Plan, or any other Restructuring Document, (b) the pursuit or public announcement of the Restructuring Transaction, (c) the commencement or prosecution of the Chapter 11 Cases, or (d) the pursuit of Confirmation or Consummation, be taken into account in determining whether there has been, or would reasonably be expected to be, a material adverse effect for purposes of this Plan.

C. Waiver of Conditions

Subject to section 1127 of the Bankruptcy Code, the conditions to Confirmation and Consummation of this Plan set forth in this Article IX may be waived by the Debtors, with the consent of the Required Consenting Noteholders, without notice, leave or order of the Bankruptcy Court or any formal action other than proceeding to confirm or consummate this Plan. The failure of the Debtors or Reorganized Debtors to exercise any of the foregoing rights shall not be deemed a waiver of any other rights, and each right shall be deemed an ongoing right that may be asserted at any time.

D. Effect of Non-Occurrence of Conditions to Confirmation or Consummation

If the Confirmation or the Consummation of this Plan does not occur with respect to one or more of the Debtors, then this Plan shall, solely with respect to such applicable Debtor or Debtors, be null and void in all respects and nothing contained in this Plan or the Disclosure Statement shall: (1) constitute a waiver or release of any claims by or Claims against or Equity Interests in the Debtors; (2) prejudice in any manner the rights of the Debtors, any Holders or any other Person or Entity; (3) constitute an Allowance of any Claim or Equity Interest; or (4) constitute an admission, acknowledgment, offer or undertaking by the Debtors, any Holders or any other Person or Entity in any respect.

ARTICLE X.

RELEASE, DISCHARGE, INJUNCTION AND RELATED PROVISIONS

A. General

Pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019, and in consideration for the classification, distributions, releases and other benefits provided under this Plan, upon the Effective Date, the provisions of this Plan shall constitute a good faith compromise and settlement of all Claims and Equity Interests and controversies resolved pursuant to this Plan. The entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the compromise or settlement of all such Claims, Equity Interests and controversies, as well as a finding by the Bankruptcy Court that any such compromise or settlement is in the best interests of the Debtors, their Estates, and any Holders of Claims or Equity Interests and is fair, equitable and reasonable.

Notwithstanding anything contained herein to the contrary, the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions (if any) and treatments hereunder, takes into account the relative priority and rights of the Claims and the Equity Interests in each Class in connection with any contractual, legal and equitable subordination rights relating thereto whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code or otherwise. As of the Effective Date, any and all contractual, legal and equitable subordination rights, whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code or otherwise, relating to the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions (if any) and treatments hereunder, are settled, compromised, terminated and released pursuant hereto; provided, however, that nothing contained herein shall preclude any Person or Entity from exercising their rights pursuant to and consistent with the terms of this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan.

B. Release of Claims and Causes of Action

1. ***Release by the Debtors and their Estates*.** **Pursuant to section 1123(b) and any other applicable provisions of the Bankruptcy Code, and except as otherwise expressly provided in this Plan, effective as of the Effective Date, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, the Debtors and the Reorganized Debtors, in their respective individual capacities and as debtors-in-possession, and on behalf of themselves and their respective Estates, including, without limitation, any successor to the Debtors or any Estate representative appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code (collectively, the "Debtor Releasing Parties"), shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Debtor Releasing Parties) and their respective assets and properties (the "Debtor Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies,**

and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation dissemination, entry into, or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) or that any Holder of a Claim or Equity Interest or other Person or Entity would have been legally entitled to assert for, or on behalf or in the name of, any Debtor, its respective Estate or any Reorganized Debtor (whether directly or derivatively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Debtor Release shall not operate to waive or release (i) the rights of such Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court, (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction, and (iii) any claims against the Excluded Parties. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Article X.B shall or shall be deemed to (i) prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors and/or (ii) operate as a release or waiver of any Intercompany Claims, in each case unless otherwise expressly provided for in this Plan.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (i) in exchange for the good and valuable consideration provided by the Released Parties; (ii) a good faith settlement and compromise of the Claims released by the Debtor Release; (iii) in the best interest of the Debtors and their Estates; (iv) fair, equitable and reasonable; (v) given and made after due notice and opportunity for hearing; and (vi) a bar to any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any claim or Cause of Action released pursuant to the Debtor Release.

2. ***Release By Third Parties*.** **Except as otherwise expressly provided in this Plan, effective as of the Effective Date, to the fullest extent permitted by applicable law, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, and without limiting or otherwise modifying the scope of the Debtor Release provided by the Debtor Releasing Parties above, each Non-Debtor Releasing Party (together with the Debtor Releasing Parties, the "Releasing Parties") shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Non-Debtor Releasing Parties) and their respective assets and properties (the "Third Party Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation, dissemination, entry into or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Non-Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Third Party Release shall not operate to waive or release (i) the rights of such Non-Debtor Releasing Party to enforce this Plan and the contracts, instruments,**

releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court or (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Third Party Release.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third Party Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Third Party Release is: (i) consensual; (ii) essential to the confirmation of this Plan; (iii) in exchange for the good and valuable consideration provided by the Released Parties; (iv) a good faith settlement and compromise of the Claims released by the Third Party Release; (v) in the best interest of the Debtors and all Holders of Claims and Equity Interests; (vi) fair, equitable and reasonable; (vii) given and made after due notice and opportunity for hearing; and (viii) a bar to any of the Releasing Parties asserting any claim or Cause of Action released pursuant to the Third Party Release.

C. Waiver of Statutory Limitations on Releases

Each of the Releasing Parties in each of the releases contained above expressly acknowledges that although ordinarily a general release may not extend to Claims which the Releasing Party does not know or suspect to exist in its favor, which if known by it may have materially affected its settlement with the party released, they have carefully considered and taken into account in determining to enter into the above releases the possible existence of such unknown losses or claims. Without limiting the generality of the foregoing, each Releasing Party expressly waives any and all rights conferred upon it by any statute or rule of law which provides that a release does not extend to claims which the claimant does not know or suspect to exist in its favor at the time of providing the release, which if known by it may have materially affected its settlement with the released party. The releases contained in this Plan are effective regardless of whether those released matters are presently known, unknown, suspected or unsuspected, foreseen or unforeseen.

D. Discharge of Claims and Equity Interests

To the fullest extent provided under section 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code, except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, effective as of the Effective Date, all consideration distributed under this Plan shall be in exchange for, and in complete satisfaction, settlement, discharge, and release of, all Claims, Equity Interests and Causes of Action of any kind or nature whatsoever against the Debtors and the Reorganized Debtors or any of their respective assets or properties, including any interest accrued on such Claims or Equity

Interests from and after the Petition Date, and regardless of whether any property shall have been abandoned by order of the Bankruptcy Court, distributed or retained pursuant to this Plan on account of such Claims, Equity Interests or Causes of Action.

Except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, upon the Effective Date, the Debtors and their Estates shall be deemed discharged and released under and to the fullest extent provided under sections 524 and 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code from any and all Claims of any kind or nature whatsoever, including, but not limited to, demands and liabilities that arose before the Confirmation Date, and all debts of the kind specified in sections 502(g), 502(h), or 502(i) of the Bankruptcy Code. Such discharge shall void any judgment obtained against the Debtors or the Reorganized Debtors at any time, to the extent that such judgment relates to a discharged Claim.

Except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, upon the Effective Date: (i) the rights afforded herein and the treatment of all Claims and Equity Interests shall be in exchange for and in complete satisfaction, settlement, discharge, and release of all Claims and Equity Interests of any nature whatsoever, including any interest accrued on such Claims from and after the Petition Date, against the Debtors or any of their respective assets, property, or Estates; (ii) all Claims and Equity Interests shall be satisfied, discharged, and released in full, and each of the Debtors' liability with respect thereto shall be extinguished completely without further notice or action; and (iii) all Persons and Entities shall be precluded from asserting against the Debtors, the Estates, the Reorganized Debtors, each of their respective successors and assigns, and each of their respective assets and properties, any such Claims or Equity Interests, whether based upon any documents, instruments or any act or omission, transaction, or other activity of any kind or nature that occurred prior to the Effective Date or otherwise.

E. Exculpation

Effective as of the Effective Date, to the fullest extent permitted by law, the Exculpated Parties shall neither have nor incur any liability to any Person or Entity for any claims or Causes of Action arising prior to or on the Effective Date for any act taken or omitted to be taken in connection with, or related to, formulating, negotiating, preparing, disseminating, implementing, administering, confirming or effecting the Confirmation or Consummation of this Plan, the Disclosure Statement, the Restructuring Documents, the DIP Documents, or any contract, instrument, release or other agreement or document created or entered into in connection with this Plan, including the Restructuring Support Agreement, or any other prepetition or postpetition act taken or omitted to be taken in connection with or in contemplation of the restructuring of the Debtors, the approval of the Disclosure Statement or Confirmation or Consummation of this Plan; provided, however, that the foregoing provisions of this exculpation shall not operate to waive or release: (i) any Causes of Action arising from willful misconduct, fraud, or gross negligence of such applicable Exculpated Party as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction; and/or (ii) the rights of any Person or Entity to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements and documents delivered under or in connection with this Plan or assumed pursuant to this Plan or Final Order of the Bankruptcy Court; provided, further, that each Exculpated Party shall be entitled to rely upon

the advice of counsel concerning its respective duties pursuant to, or in connection with, the above referenced documents, actions or inactions. The foregoing exculpation shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. Notwithstanding the foregoing, nothing in this Article X.E shall or shall be deemed to prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors, in each case unless otherwise expressly provided for in this Plan.

F. Preservation of Causes of Action

1. Maintenance of Causes of Action

Except as otherwise provided in this Article X (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof) or elsewhere in this Plan or the Confirmation Order, after the Effective Date, the Reorganized Debtors shall retain all rights to commence, pursue, litigate or settle, as appropriate, any and all Retained Litigation Claims, whether existing as of the Petition Date or thereafter arising, in any court or other tribunal including, without limitation, in an adversary proceeding Filed in the Chapter 11 Cases. The Reorganized Debtors, as the successors-in-interest to the Debtors and the Estates, may, and shall have the exclusive right to, enforce, sue on, settle, compromise, transfer or assign (or decline to do any of the foregoing) any or all of such Retained Litigation Claims without notice to or approval from the Bankruptcy Court.

2. Preservation of All Causes of Action Not Expressly Settled or Released

The Debtors expressly reserve all Causes of Action and Retained Litigation Claims for later adjudication by the Debtors or the Reorganized Debtors (including, without limitation, Causes of Action and Retained Litigation Claims not specifically identified or of which the Debtors may presently be unaware or which may arise or exist by reason of additional facts or circumstances unknown to the Debtors at this time or facts or circumstances that may change or be different from those the Debtors now believe to exist) and, therefore, no preclusion doctrine, including, without limitation, the doctrines of *res judicata*, collateral estoppel, issue preclusion, claim preclusion, waiver, estoppel (judicial, equitable or otherwise) or laches shall apply to such Causes of Action or Retained Litigation Claims upon or after the Confirmation or Consummation of this Plan based on the Disclosure Statement, this Plan or the Confirmation Order, except in each case where such Causes of Action or Retained Litigation Claims have been expressly waived, relinquished, released, compromised or settled in this Plan (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof) or any other Final Order (including, without limitation, the Confirmation Order). In addition, the Debtors and the Reorganized Debtors expressly reserve the right to pursue or adopt any claims alleged in any lawsuit in which any of the Debtors are a plaintiff, defendant or an interested party, against any Person or Entity, including, without limitation, the plaintiffs or co-defendants in such lawsuits.

No Person or Entity may rely on the absence of a specific reference in this Plan, the Plan Supplement, or the Disclosure Statement to any Cause of Action or Retained Litigation Claim against them as any indication that the Debtors or the Reorganized Debtors will not pursue any and all available Causes of Action or Retained Litigation Claim against them. The Debtors and the Reorganized Debtors expressly reserve all rights to prosecute any and all Causes of Action and Retained Litigation Claim against any Person or Entity, except as otherwise expressly provided in this Plan or the Confirmation Order (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof).

G. Injunction

EXCEPT AS OTHERWISE EXPRESSLY PROVIDED IN THIS PLAN OR THE CONFIRMATION ORDER, FROM AND AFTER THE EFFECTIVE DATE, ALL PERSONS AND ENTITIES ARE, TO THE FULLEST EXTENT PROVIDED UNDER SECTION 524 AND OTHER APPLICABLE PROVISIONS OF THE BANKRUPTCY CODE, PERMANENTLY ENJOINED FROM (I) COMMENCING OR CONTINUING, IN ANY MANNER OR IN ANY PLACE, ANY SUIT, ACTION OR OTHER PROCEEDING; (II) ENFORCING, ATTACHING, COLLECTING, OR RECOVERING IN ANY MANNER ANY JUDGMENT, AWARD, DECREE, OR ORDER; (III) CREATING, PERFECTING, OR ENFORCING ANY LIEN OR ENCUMBRANCE; (IV) ASSERTING A SETOFF OR RIGHT OF SUBROGATION OF ANY KIND; OR (V) COMMENCING OR CONTINUING IN ANY MANNER ANY ACTION OR OTHER PROCEEDING OF ANY KIND, IN EACH CASE ON ACCOUNT OF OR WITH RESPECT TO ANY CLAIM, DEMAND, LIABILITY, OBLIGATION, DEBT, RIGHT, CAUSE OF ACTION, EQUITY INTEREST, OR REMEDY RELEASED OR TO BE RELEASED, EXCULPATED OR TO BE EXCULPATED, SETTLED OR TO BE SETTLED OR DISCHARGED OR TO BE DISCHARGED PURSUANT TO THIS PLAN OR THE CONFIRMATION ORDER AGAINST ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED (OR THE PROPERTY OR ESTATE OF ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED). ALL INJUNCTIONS OR STAYS PROVIDED FOR IN THE CHAPTER 11 CASES UNDER SECTION 105 OR SECTION 362 OF THE BANKRUPTCY CODE, OR OTHERWISE, AND IN EXISTENCE ON THE CONFIRMATION DATE, SHALL REMAIN IN FULL FORCE AND EFFECT UNTIL THE EFFECTIVE DATE.

H. Binding Nature Of Plan

ON THE EFFECTIVE DATE, AND EFFECTIVE AS OF THE EFFECTIVE DATE, THIS PLAN SHALL BIND, AND SHALL BE DEEMED BINDING UPON, THE DEBTORS, THE REORGANIZED DEBTORS, ANY AND ALL HOLDERS OF CLAIMS AGAINST AND EQUITY INTERESTS IN THE DEBTORS, ALL PERSONS AND ENTITIES THAT ARE PARTIES TO OR ARE SUBJECT TO THE SETTLEMENTS, COMPROMISES, RELEASES, EXCULPATIONS, DISCHARGES, AND INJUNCTIONS DESCRIBED IN THIS PLAN, EACH PERSON AND ENTITY ACQUIRING PROPERTY UNDER THIS PLAN, ANY AND ALL NON-DEBTOR PARTIES TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES WITH THE DEBTORS AND THE RESPECTIVE SUCCESSORS AND ASSIGNS OF EACH OF THE FOREGOING, TO

THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, AND NOTWITHSTANDING WHETHER OR NOT SUCH PERSON OR ENTITY (I) SHALL RECEIVE OR RETAIN ANY PROPERTY, OR INTEREST IN PROPERTY, UNDER THIS PLAN, (II) HAS FILED A PROOF OF CLAIM OR INTEREST IN THE CHAPTER 11 CASES OR (III) FAILED TO VOTE TO ACCEPT OR REJECT THIS PLAN, AFFIRMATIVELY VOTED TO REJECT THIS PLAN OR IS CONCLUSIVELY DEEMED TO REJECT THIS PLAN.

NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE FOREGOING, THE INJUNCTION DOES NOT ENJOIN ANY PARTY UNDER THE RESTRUCTURING SUPPORT AGREEMENT OR THIS PLAN OR UNDER ANY DOCUMENT, INSTRUMENT, OR AGREEMENT (INCLUDING THOSE INCLUDED IN THE PLAN SUPPLEMENT) EXECUTED TO IMPLEMENT THIS PLAN.

I. Protection Against Discriminatory Treatment

To the extent provided by section 525 of the Bankruptcy Code and the Supremacy Clause of the United States Constitution, all Persons and Entities, including Governmental Units, shall not discriminate against the Reorganized Debtors or deny, revoke, suspend or refuse to renew a license, permit, charter, franchise or other similar grant to, condition such a grant to, discriminate with respect to such a grant, against the Reorganized Debtors, or another Person or Entity with whom the Reorganized Debtors have been associated, solely because any Debtor has been a debtor under chapter 11 of the Bankruptcy Code, has been insolvent before the commencement of the Chapter 11 Cases (or during the Chapter 11 Cases but before the Debtors are granted or denied a discharge) or has not paid a debt that is dischargeable in the Chapter 11 Cases.

J. Integral Part of Plan

Each of the provisions set forth in this Plan with respect to the settlement, release, discharge, exculpation, and injunction for or with respect to Claims and/or Causes of Action are an integral part of this Plan and essential to its implementation. Accordingly, each Person or Entity that is a beneficiary of such provision shall have the right to independently seek to enforce such provision and such provision may not be amended, modified, or waived after the Effective Date without the prior written consent of such beneficiary.

ARTICLE XI.

RETENTION OF JURISDICTION

Pursuant to sections 105(c) and 1142 of the Bankruptcy Code and notwithstanding the entry of the Confirmation Order and the occurrence of the Effective Date, the Bankruptcy Court shall, on and after the Effective Date, retain exclusive jurisdiction over the Chapter 11 Cases and all Persons and Entities with respect to all matters related to the Chapter 11 Cases, the Debtors and this Plan as legally permissible, including, without limitation, jurisdiction to:

1. allow, disallow, determine, liquidate, classify, estimate or establish the priority or secured or unsecured status of any Claim or Equity Interest, including, without limitation, the

resolution of any request for payment of any Administrative Claim and the resolution of any and all objections to the allowance or priority of any such Claim or Equity Interest;

2. grant or deny any applications for allowance of compensation or reimbursement of expenses authorized pursuant to the Bankruptcy Code or this Plan, for periods ending on or before the Effective Date; provided, however, that, from and after the Effective Date, the Reorganized Debtors may pay Professionals in the ordinary course of business for any work performed after the Effective Date and such payment shall not be subject to the approval of the Bankruptcy Court;

3. resolve any matters related to the assumption, assignment or rejection of any Executory Contract or Unexpired Lease and to adjudicate and, if necessary, liquidate, any Claims arising therefrom, including, without limitation, those matters related to any amendment to this Plan after the Effective Date to add Executory Contracts or Unexpired Leases to the list of Executory Contracts and Unexpired Leases to be assumed or rejected (as applicable);

4. resolve any issues related to any matters adjudicated in the Chapter 11 Cases;

5. ensure that distributions to Holders of Allowed Claims are accomplished pursuant to the provisions of this Plan;

6. decide or resolve any motions, adversary proceedings, contested or litigated matters and any other Causes of Action that are pending as of the Effective Date or that may be commenced in the future, and grant or deny any applications involving the Debtors that may be pending on the Effective Date or instituted by the Reorganized Debtors after the Effective Date, provided, however, that the Reorganized Debtors shall reserve the right to commence actions in all appropriate forums and jurisdictions;

7. enter such orders as may be necessary or appropriate to implement or consummate the provisions of this Plan and all other contracts, instruments, releases, indentures and other agreements or documents adopted in connection with this Plan, the Plan Supplement or the Disclosure Statement;

8. resolve any cases, controversies, suits or disputes that may arise in connection with the Consummation, interpretation or enforcement of this Plan or any Person or Entity's obligations incurred in connection with this Plan;

9. hear and determine all Causes of Action that are pending as of the Effective Date or that may be commenced in the future;

10. issue injunctions and enforce them, enter and implement other orders or take such other actions as may be necessary or appropriate to restrain interference by any Person or Entity with Consummation or enforcement of this Plan;

11. enforce the terms and conditions of this Plan, the Confirmation Order, and the Restructuring Documents;

12. resolve any cases, controversies, suits or disputes with respect to the Release, the Exculpation, the indemnification and other provisions contained in Article X hereof and enter such

orders or take such others actions as may be necessary or appropriate to implement or enforce all such provisions;

13. hear and determine all Retained Litigation Claims;

14. enter and implement such orders or take such other actions as may be necessary or appropriate if the Confirmation Order is modified, stayed, reversed, revoked or vacated;

15. resolve any other matters that may arise in connection with or relate to this Plan, the Disclosure Statement, the Confirmation Order or any release or exculpation adopted in connection with this Plan; and

16. enter an order concluding or closing the Chapter 11 Cases.

Notwithstanding the foregoing, (i) any dispute arising under or in connection with any Exit Facility or any other contract or agreement binding on the Reorganized Debtors that contains provisions governing jurisdiction for litigation of disputes thereunder shall be addressed in accordance with the provisions of the applicable document and (ii) if the Bankruptcy Court abstains from exercising, or declines to exercise, jurisdiction or is otherwise without jurisdiction over any matter arising in, arising under, or related to the Chapter 11 Cases, including the matters set forth in this Article of this Plan, the provisions of this Article XI shall have no effect upon and shall not control, prohibit, or limit the exercise of jurisdiction by any other court having jurisdiction with respect to such matter.

ARTICLE XII.

MISCELLANEOUS PROVISIONS

A. Substantial Consummation

"Substantial Consummation" of this Plan, as defined in 11 U.S.C. § 1101(2), shall be deemed to occur on the Effective Date.

B. Payment of Statutory Fees; Post-Effective Date Fees and Expenses

All fees payable pursuant to section 1930(a) of the Judicial Code, as determined by the Bankruptcy Court at a hearing pursuant to section 1128 of the Bankruptcy Code to the extent necessary, shall be paid by each of the Debtors or the Reorganized Debtors (or the Distribution Agent on behalf of each of the Debtors or Reorganized Debtors), as applicable, for each quarter (including any fraction thereof) until the earliest to occur of the entry of (a) a final decree closing such Debtor's Chapter 11 Case, (b) an order dismissing such Debtor's Chapter 11 Case, or (c) an order converting such Debtor's Chapter 11 Case to a case under chapter 7 of the Bankruptcy Code.

The Reorganized Debtors may pay the liabilities and charges that they incur on or after the Effective Date for Professionals' fees, disbursements, expenses, or related support services (including reasonable fees, costs and expenses incurred by Professionals relating to the preparation of interim and final fee applications and obtaining Bankruptcy Court approval thereof) in the ordinary course of business and without application or notice to, or order of, the Bankruptcy Court,

including, without limitation, the reasonable fees, expenses, and disbursements of the Distribution Agents and the fees, costs and expenses incurred by Professionals in connection with the implementation, enforcement and Consummation of this Plan and the Restructuring Documents.

C. Statutory Committee

On the Effective Date, the current and former members of the Committee, if any, and their respective officers, employees, counsel, advisors and agents, shall be released and discharged of and from all further authority, duties, responsibilities and obligations related to and arising from and in connection with the Chapter 11 Cases and the Committee shall dissolve. Following the completion of the Committee's remaining duties set forth above, the Committee shall be dissolved, and the retention or employment of the Committee's respective attorneys, accountants and other agents shall terminate without further notice to, or action by, any Person or Entity.

D. Conflicts

In the event that a provision of the Restructuring Documents or the Disclosure Statement (including any and all exhibits and attachments thereto) conflicts with a provision of this Plan or the Confirmation Order, the provision of this Plan and the Confirmation Order (as applicable) shall govern and control to the extent of such conflict. In the event that a provision of this Plan conflicts with a provision of the Confirmation Order, the provision of the Confirmation Order shall govern and control to the extent of such conflict.

E. Modification of Plan

Effective as of the date hereof and subject to the limitations and rights contained in this Plan: (a) the Debtors reserve the right, in accordance with the Bankruptcy Code and the Bankruptcy Rules, to amend or modify this Plan prior to the entry of the Confirmation Order in a way that is in form and substance consistent in all material respects with the Restructuring Term Sheet and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement, in accordance with section 1127(a) of the Bankruptcy Code; and (b) after the entry of the Confirmation Order, the Debtors or the Reorganized Debtors, as applicable, may, upon order of the Bankruptcy Court, amend or modify this Plan in a way that is in form and substance consistent in all material respects with the Restructuring Term Sheet and otherwise acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement, in accordance with section 1127(b) of the Bankruptcy Code or to remedy any defect or omission or reconcile any inconsistency in this Plan in such manner as may be necessary to carry out the purpose and intent of this Plan. A Holder of a Claim that has accepted this Plan shall be presumed to have accepted this Plan, as altered, amended or modified, if the proposed alteration, amendment or modification does not materially and adversely change the treatment of the Claim of such Holder.

F. Revocation or Withdrawal of Plan

The Debtors reserve the right to revoke or withdraw this Plan prior to the Effective Date and/or to File subsequent chapter 11 plans, with respect to one or more of the Debtors; provided that any rights under the Restructuring Support Agreement, including any consent rights contained therein, shall remain unaffected. If the Debtors revoke or withdraw this Plan, or if Confirmation

or Consummation of this Plan does not occur with respect to one or more of the Debtors, then with respect to the applicable Debtor or Debtors for which this Plan was revoked or withdrawn or for which Confirmation or Consummation of this Plan did not occur: (1) this Plan shall be null and void in all respects; (2) any settlement or compromise embodied in this Plan, assumption or rejection of Executory Contracts or Unexpired Leases effected by this Plan and any document or agreement executed pursuant hereto shall be deemed null and void except as may be set forth in a separate order entered by the Bankruptcy Court; and (3) nothing contained in this Plan shall: (a) constitute a waiver or release of any Claims by or against, or any Equity Interests in, the applicable Debtors or any other Person or Entity; (b) prejudice in any manner the rights of the applicable Debtors or any other Person or Entity; or (c) constitute an admission, acknowledgement, offer or undertaking of any sort by the applicable Debtors or any other Person or Entity.

G. Successors and Assigns

This Plan shall be binding upon and inure to the benefit of the Debtors, the Reorganized Debtors, all present and former Holders of Claims and Equity Interests, other parties-in-interest, and their respective heirs, executors, administrators, successors, and assigns. The rights, benefits, and obligations of any Person or Entity named or referred to in this Plan shall be binding on, and shall inure to the benefit of, any heir, executor, administrator, successor, or assign of such Person or Entity.

H. Reservation of Rights

Except as expressly set forth herein, this Plan shall have no force or effect unless and until the Bankruptcy Court enters the Confirmation Order and this Plan is Consummated. Neither the filing of this Plan, any statement or provision contained herein, nor the taking of any action by the Debtors or any other Person or Entity with respect to this Plan shall be or shall be deemed to be an admission or waiver of any rights of: (1) the Debtors with respect to the Holders of Claims or Equity Interests or other Person or Entity; or (2) any Holder of a Claim or an Equity Interest or other Person or Entity prior to the Effective Date.

I. Further Assurances

The Debtors or the Reorganized Debtors, as applicable, all Holders of Claims receiving distributions hereunder and all other Persons and Entities shall, from time to time, prepare, execute and deliver any agreements or documents and take any other actions as may be necessary or advisable to effectuate the provisions and intent of this Plan or the Confirmation Order.

J. Severability

If, prior to the Confirmation Date, any term or provision of this Plan is determined by the Bankruptcy Court to be invalid, void, or unenforceable, the Bankruptcy Court shall have the power to alter and interpret such term or provision to make it valid or enforceable to the maximum extent practicable, consistent with the original purpose of the term or provision held to be invalid, void, or unenforceable, and such term or provision shall then be applicable as altered or interpreted. Notwithstanding any such holding, alteration or interpretation, the remainder of the terms and provisions of this Plan shall remain in full force and effect and shall in no way be affected, impaired, or invalidated by such holding, alteration, or interpretation. The Confirmation Order shall constitute a judicial determination and shall provide that each term and provision of this Plan,

as it may have been altered or interpreted in accordance with the foregoing, is valid and enforceable pursuant to its terms.

K. Service of Documents

Any notice, direction or other communication given regarding the matters contemplated by this Plan (each, a "**Notice**") must be in writing, sent by personal delivery, electronic mail, courier or facsimile and addressed as follows:

If to the Debtors:

Superior Energy Services, Inc.
1001 Louisiana Street, Suite 2900
Houston, Texas 77002
Attn: William B. Masters
Email: bill.masters@superiorenergy.com

with a copy to:

Latham & Watkins LLP
885 Third Avenue
New York, NY 10022
Attn: Keith A. Simon and George Klidonas
Direct Dial: (212) 906-1200
Fax: (212) 751-4864
Email: keith.simon@lw.com and george.klidonas@lw.com

If to the Ad Hoc Noteholder Group:

Davis Polk & Wardwell LLP
405 Lexington Ave.
New York, NY 10017
Attn: Damian S. Schaible and Adam L. Shpeen
Direct Dial: (212) 450-4000
Fax: (212) 701-5800
Email: damian.schaible@davispolk.com and
adam.shpeen@davispolk.com

A Notice is deemed to be given and received (a) if sent by personal delivery or courier, on the date of delivery if it is a Business Day and the delivery was made prior to 4:00 p.m. (local time in place of receipt) and otherwise on the next Business Day, or (b) if sent by facsimile, on the Business Day following the date of confirmation of transmission by the originating facsimile, or (c) if sent by electronic mail, when the sender receives an email from the recipient acknowledging receipt, provided that an automatic "read receipt" does not constitute acknowledgment of an email for purposes of this Section. Any party may change its address for service from time to time by providing a Notice in accordance with the foregoing. Any element of a party's address that is not specifically changed in a Notice shall be assumed not to be changed. Sending a copy of a Notice to a party's legal counsel as contemplated above is for information purposes only and does not

constitute delivery of the Notice to that party. The failure to send a copy of a Notice to legal counsel does not invalidate delivery of that Notice to a party.

L. Exemption from Transfer Taxes Pursuant to Section 1146(a) of the Bankruptcy Code

Pursuant to and to the fullest extent permitted by section 1146(a) of the Bankruptcy Code, any issuance, transfer, or exchange of a security, or the making or delivery of an instrument of transfer of property, pursuant to or in connection with this Plan or the Restructuring Documents shall not be subject to any Stamp or Similar Tax or governmental assessment in the United States or by any other Governmental Unit, and the Confirmation Order shall direct the appropriate federal, state or local (domestic or foreign) governmental officials or agents to forgo the collection of any such Stamp or Similar Tax or governmental assessment and to accept for filing and recordation instruments or other documents evidencing such action or event without the payment of any such Stamp or Similar Tax or governmental assessment. Such exemption specifically applies, without limitation, to (i) all actions, agreements and documents necessary to evidence and implement the provisions of, transactions contemplated by and the distributions to be made under this Plan or the Restructuring Documents, (ii) the issuance and distribution of the New Common Stock or Plan Securities and Documents, and (iii) the maintenance or creation of security interests or any Lien as contemplated by this Plan or the Restructuring Documents.

M. Governing Law

Except to the extent that the Bankruptcy Code, the Bankruptcy Rules or other federal law is applicable, or to the extent that a Restructuring Document or an exhibit or schedule to this Plan provides otherwise, the rights and obligations arising under this Plan shall be governed by, and construed and enforced in accordance with, the laws of New York, without giving effect to the principles of conflicts of law of such jurisdiction.

N. Tax Reporting and Compliance

The Reorganized Debtors are hereby authorized, on behalf of the Debtors, to request an expedited determination under section 505(b) of the Bankruptcy Code of the tax liability of the Debtors for all taxable periods ending after the Petition Date through and including the Effective Date.

O. Exhibits and Schedules

All exhibits and schedules to this Plan, including the Exhibits and Plan Schedules, are incorporated herein and are a part of this Plan as if set forth in full herein.

P. No Strict Construction

This Plan is the product of extensive discussions and negotiations between and among, *inter alia*, the Debtors, the Consenting Noteholders, and their respective professionals. Each of the foregoing was represented by counsel of its choice who either participated in the formulation and documentation of, or was afforded the opportunity to review and provide comments on, this Plan, the Disclosure Statement, the Exhibits and the Plan Schedules, and the agreements and documents ancillary or related thereto. Accordingly, unless explicitly indicated otherwise, the general rule of contract construction known as "contra proferentem" or other rule of strict

construction shall not apply to the construction or interpretation of any provision of this Plan, the Disclosure Statement, the Exhibits or the Plan Schedules, or the documents ancillary and related thereto.

Q. Entire Agreement

Except as otherwise provided herein or therein, this Plan and the Restructuring Documents supersede all previous and contemporaneous negotiations, promises, covenants, agreements, understandings, and representations on such subjects, all of which have become merged and integrated into this Plan and the Restructuring Documents.

R. Closing of Chapter 11 Cases

The Reorganized Debtors shall, promptly after the full administration and Consummation of the Chapter 11 Cases, File with the Bankruptcy Court all documents required by Bankruptcy Rule 3022 and any applicable order of the Bankruptcy Court to close the Chapter 11 Cases.

S. 2002 Notice Parties

After the Effective Date, the Debtors and the Reorganized Debtors, as applicable, are authorized to limit the list of Persons and Entities receiving documents pursuant to Bankruptcy Rule 2002 to those Persons and Entities who have Filed a renewed request after the Confirmation Hearing to receive documents pursuant to Bankruptcy Rule 2002.

Dated: December [•], 2020

Respectfully submitted,

SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS

By: /s/ Draft

Exhibit B

Form of Joinder

JOINDER TO RESTRUCTURING SUPPORT AGREEMENT

The undersigned hereby acknowledges that it has received and fully reviewed the Amended and Restated Restructuring Support Agreement (including the exhibits attached thereto, as the same may be amended, modified or supplemented from time to time in accordance with the terms thereof, the "**Agreement**"), dated as of December 4, 2020, by and among (i) Superior Energy Services, Inc. ("**Parent**"), (ii) each direct and indirect wholly-owned, domestic subsidiary of Parent party hereto (each an "**SPN Subsidiary**", and together with Parent, the "**Company**"), and (iii) the Noteholders (as defined therein) party thereto (the "**Consenting Noteholders**"). The undersigned acknowledges and agrees, by its signature below, that it is bound by the terms and conditions of the Agreement and shall be deemed a "Consenting Noteholder" for all purposes under the terms of and pursuant to the Agreement as of the date hereof.

Date: [_____], 2020

[Name of Holder/Proposed Transferee]

By:_____
Name:
Title:

Principal Amount of 2021 Notes Claims as of the date hereof:

$_____

Principal Amount of 2024 Notes Claims as of the date hereof:

$_____

Address for Notice:

[_____]
[_____]
Attention: [_____]
Facsimile: [_____]

Exhibit C

Liquidation Analysis

Exhibit C: LIQUIDATION ANALYSIS

INTRODUCTION

Often referred to as the "best interests of creditors" test, section 1129(a)(7) of the Bankruptcy Code[1] requires that a Bankruptcy Court find, as a condition to confirmation of a plan of reorganization, that each holder of a claim or interest in each impaired class either (i) has accepted the plan or (ii) will receive or retain under the plan property of a value, as of the effective date of the confirmed plan, that is not less than the amount such holder would receive if the debtor was liquidated under chapter 7 of the Bankruptcy Code.[2]

To conduct this Liquidation Analysis, the Debtors and their advisors have taken the following steps:

i) estimated the cash proceeds that a chapter 7 trustee (a "**Trustee**") would generate if each Debtor's chapter 11 case was converted to a chapter 7 case on the Effective Date and the assets of such Debtor's Estate were liquidated (the "**Liquidation Proceeds**");

ii) determined the distribution that each Holder of a Claim or Equity Interest would receive from the Liquidation Proceeds under the priority scheme set forth in chapter 7 (the "**Liquidation Distribution**"); and

iii) compared each Holder's Liquidation Distribution to the distribution such Holder would receive under the Debtors' Plan if the Plan were confirmed and consummated.

This Liquidation Analysis represents an estimate of cash distributions and recovery percentages based on a hypothetical chapter 7 liquidation of the Debtors' assets. It is, therefore, a hypothetical analysis based on certain assumptions discussed herein and in the Disclosure Statement. As such, asset values and claims discussed herein may differ materially from amounts referred to in the Plan and Disclosure Statement. This Liquidation Analysis should be read in conjunction with the assumptions, qualifications, and explanations set forth in the Disclosure Statement and the Plan in their entirety, as well as the notes and assumptions set forth below.

The determination of the costs of, and proceeds from, the hypothetical liquidation of the Debtors' assets in a chapter 7 case involves the use of estimates and assumptions that, although considered reasonable by the Debtors based on their business judgment and input from their advisors, are subject to significant business, economic, and competitive uncertainties and contingencies beyond the control of the Debtors, their management and their advisors. This Liquidation Analysis was prepared for the sole purpose of generating a reasonable, good faith estimate of the proceeds that would be generated if the Debtors' assets were liquidated in accordance with chapter 7 of the

[1] Capitalized terms used but not defined herein have the meanings ascribed to them in the Disclosure Statement to which this Liquidation Analysis is attached Exhibit C or the Plan attached to the Disclosure Statement as Exhibit A, as applicable.

[2] Additional references to chapter 7 throughout this exhibit assumed to encompass similar insolvency proceedings in non-U.S. jurisdictions. Local / jurisdictional laws and/or rules governing liquidation priorities outside the United States are assumed to be generally consistent with those set forth in chapter 7 of the Bankruptcy Code. Any deviations of such laws and/or rules would not materially impact the conclusions of this analysis.

Bankruptcy Code. The Liquidation Analysis is not intended, and should not be used, for any other purpose.

All of the limitations and risk factors set forth in the Disclosure Statement are applicable to this Liquidation Analysis and are incorporated by reference herein. The underlying financial information in the Liquidation Analysis was prepared using policies that are generally consistent with those applied in historical financial statements but was not compiled or examined by independent accountants and was not prepared to comply with Generally Accepted Accounting Principles or SEC reporting requirements.

Based on this Liquidation Analysis, the Debtors, with the assistance of their advisors, believe the Plan satisfies the best interests test and that each Holder of an Impaired Claim or Equity Interest will receive value under the Plan on the Effective Date that is not less than the value such Holder would receive if the Debtors liquidated under chapter 7 of the Bankruptcy Code. The Debtors believe that this Liquidation Analysis and the conclusions set forth herein are fair and represent the Debtors' best judgment regarding the results of a hypothetical liquidation of the Debtors under chapter 7 of the Bankruptcy Code.

THE DEBTORS AND THEIR ADVISORS MAKE NO REPRESENTATIONS OR WARRANTIES REGARDING THE ACCURACY OF THE ESTIMATES CONTAINED HEREIN OR A CHAPTER 7 TRUSTEE'S ABILITY TO ACHIEVE FORECASTED RESULTS. IN THE EVENT THESE CHAPTER 11 CASES ARE CONVERTED TO A CHAPTER 7 LIQUIDATION, ACTUAL RESULTS COULD VARY FROM THE ESTIMATES SET FORTH IN THIS LIQUIDATION ANALYSIS.

BASIS OF PRESENTATION

The Liquidation Analysis has been prepared assuming that the Debtors' chapter 7 liquidation commences on or about January 31, 2021 (the "**Liquidation Date**"). The pro forma values referenced herein are projected as of the Liquidation Date and utilize the September 30, 2020 balance sheet and projected results of operations and cash flow over the period from September, 30 2020 to the assumed Liquidation Date (the "**Projection Period**"). The Debtors have assumed that the Liquidation Date is a reasonable proxy for the anticipated Effective Date. The Liquidation Analysis was prepared on a legal entity basis for each Debtor and non-Debtor and, for presentation purposes, summarized into a consolidated report. Additionally, a standalone liquidation analysis for Superior Energy Services, Inc. is presented herein.

In preparing the Liquidation Analysis, the Debtors estimated Allowed Claims based on a review of the Debtors' financial statements and projected results of operations and cash flow over the Projection Period to account for estimated liabilities, as necessary. The cessation of business in a liquidation is likely to trigger certain claims and funding requirements that would otherwise not exist under the Plan absent a liquidation. Such claims could include lease rejection damages claims, chapter 7 administrative expense claims, including wind down costs, trustee fees, and professional fees, among other claims. Some of these claims and funding obligations could be significant and would be entitled to administrative or priority status in payment from Liquidation Proceeds. The Debtors' estimates of Allowed Claims set forth in the Liquidation Analysis should not be relied on for the purpose of determining the value of any distribution to be made on account of Allowed Claims or Equity Interests under the Plan.

NOTHING CONTAINED IN THE LIQUIDATION ANALYSIS IS INTENDED TO BE, OR CONSTITUTES, A CONCESSION, ADMISSION, OR ALLOWANCE OF ANY CLAIM OR EQUITY INTEREST BY THE DEBTORS. THE ACTUAL AMOUNT OR PRIORITY OF ALLOWED CLAIMS AND EQUITY INTERESTS IN THE CHAPTER 11 CASES COULD MATERIALLY DIFFER FROM THE ESTIMATED AMOUNTS SET FORTH AND USED IN THE LIQUIDATION ANALYSIS. THE DEBTORS RESERVE ALL RIGHTS TO SUPPLEMENT, MODIFY, OR AMEND THE ANALYSIS SET FORTH HEREIN.

Chapter 7 administrative expense claims that arise in a liquidation scenario would be paid in full from the Liquidation Proceeds prior to proceeds being made available for distribution to holders of Allowed Claims. Under the "absolute priority rule," no junior creditor may receive any distributions until all senior creditors are paid in full, and no equity holder may receive any distribution until all creditors are paid in full. The assumed distributions to creditors as reflected in the Liquidation Analysis are estimated in accordance with the absolute priority rule.

This Liquidation Analysis does not include any recoveries or related litigation costs resulting from any potential preference, fraudulent transfer, or other litigation or avoidance actions that may be available under the Bankruptcy Code because of the cost of such litigation, the uncertainty of the outcome, and potential disputes regarding these matters. In addition, the Liquidation Analysis assumes all customer contracts are terminated on the Liquidation Date. Claims in connection with the rejection of any Executory Contracts and Unexpired Leases have been estimated for purposes of this Liquidation Analysis, however, actual Claims in connection therewith could materially differ from estimates. The Liquidation Analysis does not estimate contingent, unliquidated claims at the Debtors. Finally, the Liquidation Analysis does not include estimates for the tax consequences that may be triggered upon the liquidation and sale of assets in the manner described above. Such tax consequences could be material.

LIQUIDATION PROCESS

The Debtors' liquidation would be conducted pursuant to chapter 7 of the Bankruptcy Code. The Debtors have assumed that their liquidation would occur over approximately four months (the "**Liquidation Period**") during which time the Trustee would effectively monetize substantially all the assets on the consolidated balance sheet and administer and wind-down the Estates.[3]

As part of the Trustee's liquidation process, the initial step would be to develop a liquidation plan designed to generate proceeds from the sale of assets that it would then distribute to creditors. This liquidation process would have three major components:

i) Cash proceeds from asset sales ("**Gross Liquidation Proceeds**");

ii) Costs to liquidate the business and administer the Estates under chapter 7 (**"Liquidation Adjustments"**);

iii) Remaining proceeds available for distribution to claimants ("**Net Liquidation Proceeds Available for Distribution**").

[3] Although the Liquidation Analysis assumes the liquidation process would occur over a four-month period, it is possible the disposition and recovery from certain assets could take shorter or longer to realize.

i) Gross Liquidation Proceeds

The Gross Liquidation Proceeds reflect the total proceeds the Trustee would generate from a hypothetical chapter 7 liquidation. Under section 704 of the Bankruptcy Code, a Trustee must, among other duties, collect and convert property of the Estates as expeditiously as is compatible with the best interests of parties in interest, which could result in potentially distressed recoveries. This Liquidation Analysis assumes the Trustee will market the assets on an accelerated timeline and consummate the sale transactions within four months from the Liquidation Date. Asset values in the liquidation process will likely be materially reduced due to, among other things, (i) the accelerated time frame in which the assets are marketed and sold, (ii) negative vendor and customer reaction, and (iii) the generally forced nature of the sale.

ii) The Liquidation Adjustments

The Liquidation Adjustments reflect the costs the Trustee would incur to monetize the assets and wind down the Estates in chapter 7 and include the following:

- Expenses necessary to efficiently and effectively monetize the assets (the "**Liquidation / Wind-down Costs**");
- Chapter 7 professional fees (lawyers, financial advisors, and investment bankers to support the sale and transition of assets over the four-month liquidation period); and
- Chapter 7 Trustee fees.

iii) Net Liquidation Proceeds Available for Distribution

The Net Liquidation Proceeds Available for Distribution reflect amounts available to Holders of Claims and Equity Interests after the Liquidation Adjustments are netted against the Gross Liquidation Proceeds. Under this analysis, the Liquidation Proceeds are distributed to Holders of Claims against, and Equity Interests in, the Debtors in accordance with the Bankruptcy Code's priority scheme, and under the Plan, include the following:

- DIP Superpriority Claims – Claims attributed to the DIP Facility, including issued letters of credit as well as claims attributed to accrued and unpaid fees for the U.S. Trustee and Clerk of the Bankruptcy Court, and certain Professional Persons (as defined in the Interim DIP Order);
- Secured Tax Claims – Priority tax claims entitled to priority under section 507 of the Bankruptcy Code;
- Other Priority/Secured Claims – Claims arising from any Secured Claim other than an Administrative Claim, Secured Tax Claim, DIP Superpriority Claim, or Prepetition Credit Agreement Claim;
- Prepetition Credit Agreement Claims - Claims arising from, under or in connection with the Prepetition Credit Agreement;

- Administrative Claims – Claim for costs and expenses of administration incurred during the Chapter 11 Cases that are Allowed under sections 503(b), 507(a)(2), 507(b) or 1114(e)(2) of the Bankruptcy Code, including, without limitation, claims for post-petition accounts payable, post-petition accrued expenses, post-petition accrued payroll and benefits, and asset retirement obligation claims;

- Prepetition Notes Claims Against Parent – Claims against Parent arising from, under, or in connection with the Prepetition Notes, the Prepetition Notes Indentures, or any other related document or agreement. Notably, the Prepetition Notes Claims Against Parent are *pari passu* with the other unsecured claims, but maintain structural priority over any other unsecured claims to the extent such claims only maintain a claim against a single Debtor (particularly General Unsecured Claims Against Parent);

- General Unsecured Claims Against Parent – Claims arising from non-priority claims, including certain pre-petition liabilities not subject to first-day relief, specifically, pre-petition lease rejection damages claims and Performance Guarantee Claims, excluding the Prepetition Notes Claim Against Parent;

- Prepetition Notes Claims Against Affiliate Debtors – Claims against any Affiliate Debtor arising from, under, or in connection with the Prepetition Notes, the Prepetition Notes Indentures, or any other related document or agreement. Notably, the Prepetition Notes Claims Against Affiliate Debtors are *pari passu* with the other unsecured claims, but maintain structural priority over any other unsecured claims to the extent such claims only maintain a claim against a single Debtor (particularly General Unsecured Claims Against Affiliate Debtors);

- General Unsecured Claims Against Affiliate Debtors – Claims arising from non-priority claims, including certain pre-petition liabilities not subject to first-day relief, claims attributed to the non-qualified deferred compensation plan, pre-petition lease rejection damages claims, trade claims, and various other unsecured liabilities, excluding the Prepetition Notes Claims Against Affiliate Debtors;

- Intercompany Claims – Claims arising from amounts the Debtors owe to other Debtors and/or non-Debtor Affiliates; and

- Equity Interests – Claims arising from Equity Interests in the Debtors.

CONCLUSION

The Debtors have determined, as summarized in the table below, on the Effective Date, that the Plan will provide all Holders of Allowed Claims and Equity Interests with a recovery that is not less than what they would otherwise receive pursuant to a liquidation of the Debtors' assets under chapter 7 of the Bankruptcy Code. Accordingly, the Plan satisfies the requirement of 1129(a)(7) of the Bankruptcy Code.

Affiliate Debtors - Consolidated
Recovery Summary

	Plan Recoveries			Chapter 7 Liquidation Recoveries (1)		
	Low	Mid	High	Low	Mid	High
Summary of Recovery (%)						
DIP Superpriority Claims (2)	100%	100%	100%	100%	100%	100%
Secured Tax Claims	100%	100%	100%	100%	100%	100%
Other Priority/Secured Claims	NA	NA	NA	NA	NA	NA
Prepetition Credit Agreement Claims	NA	NA	NA	NA	NA	NA
Administrative Claims	100%	100%	100%	52%	56%	58%
Prepetition Notes Claims Against Affiliate Debtors	63%	69%	76%	16%	19%	22%
General Unsecured Claims Against Affiliate Debtors	100%	100%	100%	2%	3%	3%
Intercompany Claims	NA	NA	NA	NA	NA	NA
Equity Interests	0%	0%	0%	0%	0%	0%

(1) This Liquidation Analysis was prepared on a legal entity basis for each Affiliate Debtor and, for presentation purposes, summarized into a consolidated report. This entity-by-entity analysis is the reason, for example, why General Unsecured Claims Against Affiliate Debtors receive any recovery in a chapter 7 when neither Secured Tax Claims or Prepetition Notes Claims Against Affiliate Debtors get paid in full.
(2) DIP Superpriority Claims fully recoverable, assuming a 1% or $426 thousand recovery at Superior Energy Services, Inc. See below table.

Superior Energy Services Inc.
Recovery Summary

	Plan Recoveries			Chapter 7 Liquidation Recoveries		
	Low	Mid	High	Low	Mid	High
Summary of Recovery (%)						
DIP Superpriority Claims	100%	100%	100%	1%	1%	1%
Secured Tax Claims	100%	100%	100%	0%	0%	0%
Other Priority/Secured Claims	NA	NA	NA	NA	NA	NA
Prepetition Credit Agreement Claims	NA	NA	NA	NA	NA	NA
Administrative Claims	NA	NA	NA	NA	NA	NA
Prepetition Notes Claims Against Parent	63%	69%	76%	0%	0%	0%
General Unsecured Claims Against Parent	$125,000	$125,000	$125,000	0%	0%	0%
Intercompany Claims	NA	NA	NA	NA	NA	NA
Equity Interests	0%	0%	0%	0%	0%	0%

The Liquidation Analysis should be reviewed with the accompanying "Specific Notes to the Liquidation Analysis" set forth on the following pages. The below tables reflect the consolidation of the standalone liquidation analyses for each Affiliate Debtor.

Affiliate Debtors

($ in Millions)

Assets	Notes	9/30/20 Net Book Value	Adjustments / Activity	1/31/21 Pro Forma Value	Potential Recovery – Recovery Estimate % Low	Recovery Estimate % Midpoint	Recovery Estimate % High	Recovery Estimate $ Low	Recovery Estimate $ Midpoint	Recovery Estimate $ High
Gross Liquidation Proceeds:										
Restricted Cash	[A]	80.1	(27.7)	52.4	0%	0%	0%	-	-	-
Cash	[A]	147.2	(54.9)	92.3	100%	100%	100%	92.3	92.3	92.3
Accounts Receivable	[B]	119.0	(13.5)	105.5	63%	68%	74%	66.5	72.2	78.0
Inventory	[C]	72.6	-	72.6	16%	16%	16%	11.7	11.7	11.7
Land, Buildings, & Oil and gas Properties	[D]	234.5	-	234.5	19%	28%	38%	44.0	66.0	88.0
Machinery & Equipment	[E]	262.4	-	262.4	46%	46%	46%	120.2	120.2	120.2
Other Assets	[F]	185.5	-	185.5	8%	8%	8%	14.3	14.3	14.3
Total Assets		1,101.2	(96.2)	1,005.0	35%	37%	40%	348.9	376.7	404.4
					Rates – Low	Rates – Midpoint	Rates – High			
Less: Liquidation Adjustments										
Liquidation / Wind-down Costs	[G]							(26.0)	(19.1)	(15.5)
Ch. 7 Professional Fees	[H]				3.0%	2.5%	2.0%	(10.5)	(9.4)	(8.1)
Ch. 7 Trustee Fees	[I]							(8.1)	(8.9)	(9.7)
Total Liquidation Adjustments								(44.5)	(37.4)	(33.3)
Net Liquidation Proceeds from External Assets		**1,101.2**	**(96.2)**	**1,005.0**	30%	34%	37%	**304.4**	**339.3**	**371.1**
Value Redistribution:										
Intercompany Receivables	[J]	1,060.7	-	1,060.7	4%	4%	4%	39.2	44.6	46.1
Investment in Affiliates/Subsidiaries	[K]	3,909.0	-	3,909.0	2%	2%	2%	61.0	67.4	78.1
Total Value Redistribution		4,969.7	-	4,969.7				**100.2**	**112.0**	**124.2**
Net Liquidation Proceeds Available for Distribution		**6,070.9**	**(96.2)**	**5,974.8**	7%	8%	8%	**404.6**	**451.3**	**495.3**

($ in Millions)

		Claims			% Recovery			$ Recovery		
		Low	Midpoint	High	Low	Midpoint	High	Low	Midpoint	High
Net Liquidation Proceeds Available for Distribution to Creditors								404.6	451.3	495.3
DIP Superpriority Claims	[L]	61.7	61.7	61.7	99%	99%	99%	61.3	61.3	61.3
Less: Total DIP Super Priority Claims		**61.7**	**61.7**	**61.7**	99%	99%	99%	**61.3**	**61.3**	**61.3**
Remaining Amount Available for Distribution								343.3	390.0	434.0
Secured Tax Claims		22.9	22.9	22.9	100%	100%	100%	22.9	22.9	22.9
Less: Total Secured Tax Claims	[M]	**22.9**	**22.9**	**22.9**	100%	100%	100%	**22.9**	**22.9**	**22.9**
Remaining Amount Available for Distribution								320.4	367.1	411.1
Other Priority/Secured Claims		-	-	-	0%	0%	0%	-	-	-
Less: Total Other Priority/Secured Claims	[N]	**-**	**-**	**-**	0%	0%	0%	**-**	**-**	**-**
Remaining Amount Available for Distribution								320.4	367.1	411.1
Prepetition Credit Agreement Claims		-	-	-	0%	0%	0%	-	-	-
Less: Total Prepetition Credit Agreement Claims	[O]	**-**	**-**	**-**	0%	0%	0%	**-**	**-**	**-**
Remaining Amount Available for Distribution								320.4	367.1	411.1
Administrative Claims		203.0	203.0	203.0	52%	56%	58%	106.4	114.6	117.6
Less: Total Administrative Claims	[P]	**203.0**	**203.0**	**203.0**	52%	56%	58%	106.4	114.6	117.6
Remaining Amount Available for Distribution								214.0	252.5	293.6
Prepetition Notes Claims Against Affiliate Debtors		1,335.8	1,335.8	1,335.8	16%	19%	22%	212.8	251.2	291.9
Less: Total Prepetition Notes Claims Against Affiliate Debtors	[Q]	**1,335.8**	**1,335.8**	**1,335.8**	16%	19%	22%	212.8	251.2	291.9
Remaining Amount Available for Distribution								1.2	1.4	1.6
General Unsecured Claims Against Affiliate Debtors		53.3	53.3	53.3	2%	3%	3%	1.2	1.4	1.6
Less: Total General Unsecured Claims Against Affiliate Debtors	[R]	**53.3**	**53.3**	**53.3**	2%	3%	3%	**1.2**	**1.4**	**1.6**
Remaining Amount Available for Distribution								-	-	-
Intercompany Payables		1,003.6	1,003.6	1,003.6	0%	0%	0%	-	-	-
Less: Total Intercompany Claims	[S]	**1,003.6**	**1,003.6**	**1,003.6**	0%	0%	0%	-	-	-
Remaining Amount Available for Distribution								-	-	-
Equity Interests	[T]	-	-	-	0%	0%	0%	-	-	-

SPECIFIC NOTES TO THE LIQUIDATION ANALYSIS

Gross Liquidation Proceeds from External Assets

The below table summarizes asset recoverability percentages for the Debtors' assets. Net Liquidation Proceeds Available for Distribution on the sale of non-debtor assets are recovered by the Debtors via settlement of intercompany receivables and/or equity distributions factoring the priority of claims that reside at each non-debtor (reference Value Redistribution section below).

Note	Asset Type / Assumptions	Debtors' Recovery
A	Unrestricted cash consists of all cash and liquid investments, if applicable, and restricted cash consists of cash deposits made to third parties, cash collateral for the plugging and abandonment ("**P&A**") liabilities, and cash collateral to the Prepetition Credit Agreement Lenders. The Liquidation Analysis assumes the cash deposits and P&A cash collateral are drawn on the Liquidation Date and are not recoverable, as they are applied as a reduction of their respective liabilities.	Unrestricted Cash 100% Restricted Cash 0%
B	Accounts receivable consists of trade amounts owed for services provided to customers. The balance has been adjusted for receivables that are considered uncollectable (based on the aging of such receivables). The recovery rates reflect the assumption that customer contracts would terminate at the Liquidation Date and customers would offset the costs associated with switching to a new provider against amounts owed. The interruption of business caused by the liquidation could further impact the ability of the Trustee to collect these amounts.	68%
C	Inventory consists of a wide variety of raw materials as well as parts and components made by other manufacturers and suppliers used as part of manufacturing operations. Additionally, inventory includes items that are sold to outside customers, or used as spares, consumables, or replacement parts to support oilfield services provided to customers on a contract service or rental basis. Associated spare parts are assumed to be liquidated with assumed *de minimis* recoveries.	16%
D	Land, buildings, and oil and gas properties includes owned real estate, real estate acquisition costs, leasehold improvements and one oil and gas property owned by the Debtors.	28%

Note	Asset Type / Assumptions	Debtors' Recovery
E	Machinery & Equipment ("**M&E**") includes drilling tools, manufacturing equipment, service equipment and rental equipment used in providing services across the Debtors' primary offerings, including: production, completions, drilling and evaluation, well construction, etc. Additionally, M&E includes domestic and international miscellaneous assets (vehicles, FF&E, etc.).	46%
F	Other assets consist of prepaid insurance, rent, taxes and other miscellaneous prepaid items; supplier, customer and other miscellaneous deposits; deferred compensation plan assets; and intangibles. Deferred compensation plan assets are assumed to be converted into unrestricted cash upon conversion to a chapter 7, and will be fully recoverable.	8%

Liquidation Adjustments

G. Liquidation / Wind Down Costs

The wind down costs includes the expenses the Trustee will incur to efficiently and effectively monetize the assets over the Liquidation Period. These expenses relate to labor, building rent, facilities expenses, transportation expense, insurance, health and safety expenses, and taxes, as well as direct costs of selling the assets such as marshalling, marketing, and direct labor. The Liquidation Analysis assumes total liquidation and wind down costs in a range of approximately $15.5 to $26.0 million for the Affiliate Debtors over the Liquidation Period.

H. Chapter 7 Professional Fees

The chapter 7 professional fees include estimates for certain professionals that will provide assistance and services to the Trustee during the Liquidation Period. The Liquidation Analysis assumes the Trustee will retain lawyers, financial advisors, and investment bankers to assist in the liquidation. These advisors will assist in marketing the Debtors' assets, litigating claims and resolving tax litigation matters, and resolving other matters relating to the wind down of the Debtors' Estates. The Liquidation Analysis estimates Professional Fees at a range of 2% to 3% of Gross Liquidation Proceeds, which equals approximately $8.1 and $10.5 million, respectively, for the Affiliate Debtors.

I. Trustee Fees

Section 326(a) of the Bankruptcy Code provides that Trustee Fees may not exceed 3% of distributable proceeds *in excess* of $1 million. The Liquidation Analysis assumes the Trustee Fees would be approximately 3% of Gross Liquidation Proceeds from external assets, which equals approximately $8.1 to $9.7 million, respectively.

Value Redistribution

For purposes of determining the recoverability of (i) intercompany receivables owed to the Debtors from non-Debtor Affiliates and (ii) the Debtors' Equity Interests in non-Debtor Affiliate subsidiaries, individual liquidation analyses were performed on each Debtor and non-Debtor Affiliate on a standalone basis. The recoverability of the Debtors' intercompany receivables and investments in subsidiaries was calculated prior to determining the net proceeds available for distribution to the Debtors' claimants.

J. Intercompany Receivables

Historically, the Debtors and their Affiliate subsidiaries created intercompany receivables and payables as a result of various transactions related to intercompany trade debt, overhead and expense allocations, and other intercompany charges. In addition, there are several entities that act as cash poolers for the organization. The recoverability of intercompany receivables owed to the Affiliate Debtors is assumed to be approximately 4%, or $44.6 million.

K. Investments in Affiliates /Subsidiaries

The Debtors' investments in Affiliates /subsidiaries include the Debtors' Equity Interests in Debtor and non-Debtor Affiliates. The recoverability of the investments in Affiliates /subsidiaries owed to the Affiliate Debtors is assumed to be approximately 2% or $67.4 million.

Net Liquidation Proceeds Available for Distribution

Based on the Liquidation Analysis, the Net Liquidation Proceeds Available for Distribution to the Affiliate Debtors' Holders of Claims and Equity Interests range from approximately $404.6 million to $495.3 million.

Claims

L. DIP Superpriority Claims

The Bankruptcy Code grants superpriority administrative expense claim status to claims made pursuant to the Debtors' DIP Agreement. Also, the Interim DIP Order grants superpriority status to Allowed Professional Fees (as defined in the Interim DIP Order) earned, accrued or incurred by Professional Persons at any time before or on the first business day following delivery of the Carve-Out Trigger Notice (as defined in the Interim DIP Order). The Liquidation Analysis assumes DIP Superpriority Claims of approximately $61.7 million at the Liquidation Date. The Liquidation Analysis assumes the Liquidation Proceeds would be sufficient to satisfy 100% of the DIP Superpriority Claims.

M. Secured Tax Claims

Secured Tax Claims consist of accrued and unpaid income, sales and use, franchise, property, VAT and other taxes owed at the Debtors and non-debtors. The Liquidation Analysis assumes approximately $22.9 million in Secured Tax Claims at the Liquidation Date. The Liquidation Analysis assumes the Liquidation Proceeds would be sufficient to satisfy approximately 100% of the Secured Tax Claims.

N. Other Priority/Secured Claims

The Liquidation Analysis assumes there will be no Other Priority/Secured Claims at the Debtors as of the Liquidation Date.

O. Prepetition Credit Agreement Claims

The Liquidation Analysis assumes there will be no Prepetition Credit Agreement Claims at the Debtors as of the Liquidation Date.

P. Administrative Claims

Administrative Claims consist of estimated post-petition accounts payable, and post-petition accrued expenses attributable to operating costs for labor, and other costs relating to transportation, facilities, machining, rental tools, repairs and maintenance, insurance, health and safety, capital expenditures, other operating expenditures, and other administrative and professional services. Additionally, Administrative Expense include claims arising for post-petition accrued employee payroll and benefits and P&A costs. The Liquidation Analysis assumes approximately $203.0 million in Administrative Claims at the Liquidation Date. The Liquidation Analysis further assumes the Liquidation Proceeds would be sufficient to satisfy approximately 56% of the Administrative Claims.

Q. Prepetition Notes Claims Against Affiliate Debtors

Claims at any Affiliate Debtor arising from, under, or in connection with the Prepetition Notes, the Prepetition Notes Indentures, or any other related document or agreement, including any accrued and unpaid principal, interest and fees through December 6, 2020. The Liquidation Analysis assumes approximately $1,335.8 million in Prepetition Notes Claims Against Affiliate Debtors at the Liquidation Date. Notes recovery amounts may vary from other unsecured claim recovery due to the liquidation being performed on a legal entity basis and the location of each claim. The Liquidation Analysis further assumes the Liquidation Proceeds would be sufficient to satisfy approximately 19% of the Prepetition Notes Claims Against Affiliate Debtors.

R. General Unsecured Claims Against Affiliate Debtors

General Unsecured Claims Against Affiliate Debtors consist certain general unsecured prepetition liabilities not subject to first-day relief, claims attributed to the non-qualified deferred compensation plan, pre-petition lease rejection claims, and various other unsecured liabilities, excluding the Notes. The actual amount of General Unsecured Claims Against Affiliate Debtors could vary materially from these estimates. No order has been entered by the Bankruptcy Court estimating or otherwise fixing the amount of General Unsecured Claims Against Affiliate Debtors

at the Debtors. The Liquidation Analysis assumes approximately $53.3 million in General Unsecured Claims Against Affiliate Debtors at the Liquidation Date. The Liquidation Analysis further assumes the Liquidation Proceeds would be sufficient to satisfy approximately 3% of the General Unsecured Claims Against Affiliate Debtors.

S. Intercompany Claims

Intercompany Claims consist of amounts owed by and between the Debtors and/or non-Debtor Affiliates for pre-petition intercompany activity. The Liquidation Analysis further assumes there would be no recovery on these Claims. See Value Redistribution section above for further detail on recoverability of amounts owed by the non-debtors to the Debtors.

T. Equity Interests

Equity Interests consist of common Equity Interests in the Debtors. The Liquidation Analysis assumes there would be no recovery on these Equity Interests.

STANDALONE LIQUIDATION ANALYSIS OF SUPERIOR ENERGY SERVICES, INC.

The below tables reflects the standalone liquidation analysis of Superior Energy Services, Inc.

Superior Energy Services, Inc

($ in Millions)

Assets	9/30/20 Net Book Value	Adjustments / Activity	1/31/21 Pro Forma Value	Potential Recovery: Recovery Estimate % Low	Recovery Estimate % Midpoint	Recovery Estimate % High	Recovery Estimate $ Low	Recovery Estimate $ Midpoint	Recovery Estimate $ High
Gross Liquidation Proceeds:									
Restricted Cash	-	-	-	0%	0%	0%	-	-	-
Cash	1.9	(1.4)	0.5	100%	100%	100%	0.5	0.5	0.5
Accounts Receivable	-	-	-	0%	0%	0%	-	-	-
Inventory	-	-	-	0%	0%	0%	-	-	-
Land, Buildings, & Oil and gas properties	-	-	-	0%	0%	0%	-	-	-
Machinery & Equipment	-	-	-	0%	0%	0%	-	-	-
Other Assets	-	-	-	0%	0%	0%	-	-	-
Total Assets	1.9	(1.4)	0.5	100%	100%	100%	0.5	0.5	0.5
				Rates					
Less: Liquidation Adjustments				**Low**	**Midpoint**	**High**			
Liquidation / Wind-down Costs							(0.0)	(0.0)	-
Ch. 7 Professional Fees				3.0%	2.5%	2.0%	(0.0)	(0.0)	(0.0)
Ch. 7 Trustee Fees							(0.0)	(0.0)	(0.0)
Total Liquidation Adjustments							(0.0)	(0.0)	(0.0)
Net Liquidation Proceeds from External Assets	**1.9**	**(1.4)**	**0.5**	94%	96%	98%	**0.4**	**0.4**	**0.4**
Value Redistribution:									
Intercompany Receivables	-	-	-	0%	0%	0%	-	-	-
Investment in Affiliates/Subsidiaries	124.3	-	124.3	0%	0%	0%	-	-	-
Total Value Redistribution	124.3	-	124.3				**-**	**-**	**-**
Net Liquidation Proceeds Available for Distributior	**126.1**	**(1.4)**	**124.7**	0%	0%	0%	**0.4**	**0.4**	**0.4**

($ in Millions)

	Claims			% Recovery			$ Recovery		
	Low	Midpoint	High	Low	Midpoint	High	Low	Midpoint	High
Net Liquidation Proceeds Available for Distribution to Creditors							0.4	0.4	0.4
DIP Superpriority Claims[1]	61.7	61.7	61.7	1%	1%	1%	0.4	0.4	0.4
Less: Super Priority Claims	**61.7**	**61.7**	**61.7**	1%	1%	1%	**0.4**	**0.4**	**0.4**
Remaining Amount Available for Distribution							-	-	-
Secured Tax Claims	0.6	0.6	0.6	0%	0%	0%	-	-	-
Less: Total Secured Tax Claims	**0.6**	**0.6**	**0.6**	0%	0%	0%	**-**	**-**	**-**
Remaining Amount Available for Distribution							-	-	-
Other Priority/Secured Claims	-	-	-	0%	0%	0%	-	-	-
Less: Total Other Priority/Secured Claims	**-**	**-**	**-**	0%	0%	0%	**-**	**-**	**-**
Remaining Amount Available for Distribution							-	-	-
Prepetition Credit Agreement Claims	-	-	-	0%	0%	0%	-	-	-
Less: Total Prepetition Credit Agreement Claims	**-**	**-**	**-**	0%	0%	0%	**-**	**-**	**-**
Remaining Amount Available for Distribution							-	-	-
Administrative Claims	-	-	-	0%	0%	0%	-	-	-
Less: Total Chapter 11 Administrative Claims	**-**	**-**	**-**	0%	0%	0%	-	-	-
Remaining Amount Available for Distribution							-	-	-
Prepetition Notes Claims Against Parent	1,335.8	1,335.8	1,335.8	0%	0%	0%	-	-	-
Less: Total Prepetition Notes Claims Against Parent	**1,335.8**	**1,335.8**	**1,335.8**	0%	0%	0%	-	-	-
Remaining Amount Available for Distribution							-	-	-
Performance Guarantee Claims	**Undetermined**			0%	0%	0%	-	-	-
Other General Unsecured Claims	0.1	0.1	0.1	0%	0%	0%	-	-	-
Less: Total Other General Unsecured Claims	**0.1**	**0.1**	**0.1**	0%	0%	0%	**-**	**-**	**-**
Remaining Amount Available for Distribution							-	-	-
Intercompany Payables	-	-	-	0%	0%	0%	-	-	-
Less: Total Intercompany Claims	**-**	**-**	**-**	0%	0%	0%	-	-	-
Remaining Amount Available for Distribution							-	-	-
Equity Interests	-	-	-	0%	0%	0%	-	-	-

(1) Superior Energy Services, Inc. is party to approximately $22.7 million of letters of credit, which the Liquidation Analysis assumes would be drawn in a chapter 7 liquidation.

Exhibit D

Financial Projections

Financial Projections

The Debtors believe that the Plan[1] meets the feasibility requirement set forth in section 1129(a)(11) of the Bankruptcy Code, as confirmation is not likely to be followed by liquidation or the need for further financial reorganization of the Debtors or any successor under the Plan. In connection with the planning and development of a plan of reorganization and for the purposes of determining whether such plan would satisfy this feasibility standard, the Debtors analyzed their ability to satisfy their financial obligations while maintaining sufficient liquidity and capital resources.

The Debtors do not, as a matter of course, publish their business plans or strategies, projections or anticipated financial position. Accordingly, the Debtors do not anticipate that they will, and disclaim any obligation to, furnish updated business plans or the Financial Projections to holders of Claims, Equity Interests or other parties in interest going forward, or to include such information in documents required to be filed with the SEC, if any, or otherwise make such information public, unless required to do so by the SEC or other regulatory bodies pursuant to the provisions of the Plan.

In connection with the Disclosure Statement, the Debtors' management team ("**Management**") prepared the Financial Projections for February through December in the year 2021 and the years 2022 through 2023 (the "**Projection Period**"). The Financial Projections were prepared by Management and are based on several assumptions made by Management with respect to the future performance of the Reorganized Debtors' operations.

The Debtors have prepared the Financial Projections based on information available to them, including information derived from public sources that have not been independently verified. No representation or warranty, expressed or implied, is provided in relation to fairness, accuracy, correctness, completeness, or reliability of the information, opinions, or conclusions expressed herein.

THESE FINANCIAL PROJECTIONS WERE NOT PREPARED WITH A VIEW TOWARD COMPLIANCE WITH PUBLISHED GUIDELINES OF THE SEC OR GUIDELINES ESTABLISHED BY THE AMERICAN INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS FOR PREPARATION AND PRESENTATION OF PROSPECTIVE FINANCIAL INFORMATION.

ALTHOUGH MANAGEMENT HAS PREPARED THE FINANCIAL PROJECTIONS IN GOOD FAITH AND BELIEVES THE ASSUMPTIONS TO BE REASONABLE, IT IS IMPORTANT TO NOTE THAT NEITHER THE DEBTORS NOR THE REORGANIZED DEBTORS CAN PROVIDE ANY ASSURANCE THAT SUCH ASSUMPTIONS WILL BE REALIZED. AS DESCRIBED IN DETAIL IN THE DISCLOSURE STATEMENT, A VARIETY OF RISK FACTORS COULD AFFECT THE REORGANIZED DEBTORS' FINANCIAL RESULTS AND MUST BE CONSIDERED. ACCORDINGLY, THE

[1] Capitalized terms used but not defined herein have the meanings ascribed to them in the Disclosure Statement, to which these Financial Projections are attached as Exhibit D or the Plan attached to the Disclosure Statement as Exhibit A.

FINANCIAL PROJECTIONS SHOULD BE REVIEWED IN CONJUNCTION WITH A REVIEW OF THE DISCLOSURE STATEMENT AND THE ASSUMPTIONS DESCRIBED HEREIN, INCLUDING ALL RELEVANT QUALIFICATIONS AND FOOTNOTES.

The Financial Projections contain certain forward-looking statements, all of which are based on various estimates and assumptions. Such forward looking statements are subject to inherent uncertainties and to a wide variety of significant business, economic, and competitive risks, including those summarized herein. When used in the Financial Projections, the words, "anticipate," "believe," "estimate," "will," "may," "intend," "expect," and similar expressions should be generally identified as forward-looking statements. Although the Debtors believe that their plans, intentions, and expectations reflected in the forward-looking statements are reasonable, they cannot be sure that they will be achieved. These statements are only predictions and are not guarantees of future performance or results. Forward-looking statements are subject to risks and uncertainties that could cause actual results to differ materially from those contemplated by a forward-looking statement. All forward-looking statements attributable to the Debtors or Persons or Entities acting on their behalf are expressly qualified in their entirety by the cautionary statements set forth herein. Forward-looking statements speak only as of the date on which they are made. Except as required by law, the Debtors expressly disclaim any obligation to update any forward-looking statement, whether because of new information, future events, or otherwise.

The financial projections should be read in conjunction with the assumptions, qualifications, and explanations set forth in the Disclosure Statement and the Plan in their entirety as well as the notes and assumptions set forth below.

The Financial Projections are subject to inherent risks and uncertainties, most of which are difficult to predict and many of which are beyond Management's control. Although Management believes these assumptions are reasonable under the circumstances, such assumptions are subject to significant uncertainties, including, but not limited to, (a) changes in capital spending on oilfield services in various end markets; (b) oil, natural gas, and other commodity pricing; (c) applicable laws and regulations; (d) interest rates and inflation; (e) business combinations among the Debtors' competitors, suppliers and customers; (f) severe or unseasonable weather; and (g) availability and cost of steel, fuel and other raw materials. Additional information regarding these uncertainties are described in Article V of the Disclosure Statement. Should one or more of the risks or uncertainties referenced in the Disclosure Statement occur, or should underlying assumptions prove incorrect, actual results and plans could differ materially from those expressed in the Financial Projections. Further, new factors could cause actual results to differ materially from those described in the Financial Projections, and it is not possible to predict all such factors, or to the extent to which any such factor or combination of factors may cause actual results to differ from those contained in the Financial Projections. The Financial Projections herein are not, and must not be viewed as, a representation of fact, prediction or guaranty of the reorganized Debtors' future performance.

1) General Assumptions

The Debtors and their indirect subsidiaries are oilfield services providers serving the drilling, completion, and production-related needs of oil and gas companies through a diversified portfolio of specialized oilfield services and equipment that are used throughout the economic life cycle of oil and gas wells. In particular, the Debtors manufacture, rent, and sell specialized equipment and tools for use with well drilling, completion, production, and workover activities, and offer fluid handling and well servicing rigs. The Debtors also provide coiled tubing services, electric line, slickline, and pressure control tools and services, as well as snubbing and hydraulic workover.

A. Accounting Policies

The Financial Projections have been prepared using accounting policies that are materially consistent with those applied in the Company's historical financial statements. The Financial Projections do not reflect the formal implementation of reorganization accounting pursuant to FASB Accounting Standards Codification Topic 852, *Reorganizations* ("**ASC 852**"). Overall, the implementation of ASC 852 is not anticipated to have a material impact on the underlying economics of the Plan.

B. Methodology

In developing the Financial Projections, Management reviewed current utilization and pricing of products and services by region and segment. Management evaluates customer activity in relevant markets and their capital spending outlook to assess revenue opportunities both from a call out work perspective and whether existing contracts are likely to be renewed. Depending on the service line, customer and location, contracts vary in their terms and provisions and many of the products and services in the onshore market are executed as call out work with limited or no longer term contract coverage.

C. Market Forecast

The Financial Projections were prepared based on the level of spending in the energy industry, which is heavily influenced by the current and expected future prices of oil and natural gas. Changes in expenditures result in an increased or decreased demand for products and services. Rig activity is an indicator of the level of spending for the exploration and production of oil and natural gas reserves.

D. Plan Consummation

The Financial Projections assume that the Plan will be consummated on or around January 31, 2021.

2) Assumptions with Respect to the Financial Projections

A. Overview

The emergence liquidity was prepared utilizing the September 30, 2020 balance sheet and projected results of operations and cash flows over the period to the assumed emergence date of January 31, 2021.

B. Working Capital

Working capital assumptions are based on movements in accounts receivable, accounts payable, and other accrued current assets and liabilities. Projected balances are based on the historical cash conversion cycle of the Company's specific business units. Prospective working capital assumptions were supplemented by Management as deemed appropriate.

C. Capital Structure

The reorganized Company's estimated post-emergence capital structure is assumed to be effective beginning February 1, 2021 or shortly thereafter. The Financial Projections assume the following key assumptions at emergence:

- A first lien secured Exit ABL Facility maturing 2024, with $120 million in commitments. The Exit ABL Facility will be subject to a borrowing base, and availability thereunder will be (a) the lesser of (i) the commitments and (ii) the borrowing base, less (b) the amount of loans and letters of credit outstanding thereunder. The Exit ABL Facility is assumed to have no loans drawn as of the effective date and to have certain letters of credit outstanding under the LC sub-facility, reducing the Company's availability by the total letter of credit exposure as of the Effective Date. As of the Effective Date, the Exit ABL Facility is expected to have a borrowing base of approximately $86 million (excluding Eligible Cash as defined in the DIP Credit Agreement) which is expected to be $84 million as of December 31, 2022. Loans under the Exit ABL Facility will bear cash interest at an annual rate of LIBOR plus 300 to 350 basis points, an unused commitment fee of 50 basis points, and fees on outstanding letters of credit at an annual rate of 300 to 350 basis points.

3) Assumptions with Respect to the Projected Income Statement

A. Revenue

The Financial Projections include revenue generated from products and services. Higher or lower activity and productivity related to the changes in the rig count, well completion activity, well workover activity and the corresponding utilization and pricing for the Company's equipment are major factors in revenue generation.

B. Operating Expenses

Operating expenses ("**OpEx**") are based on the Company's ability to manage the workforce, supply chain and business processes, information technology systems and

technological innovation and commercialization, including the impact of restructuring, and business enhancements. OpEx is projected based on historical operating costs and expected utilization of products and services.

C. General and Administrative Expenses

General and administrative costs ("**G&A**") are primarily comprised of labor costs, legal expenses, and other expenses associated with field and corporate overhead. Projected G&A is based primarily on historical G&A costs. G&A for the eleven month period from the Effective Date through December 2021 is projected to be approximately $169 million increasing to $188 million in 2022 and $195 million in 2023 (4% increase).

D. Depreciation and Amortization

Depreciation and amortization reflects the anticipated book expenses based on the carrying asset values.

E. Interest Expense

Post-emergence interest expense is forecasted based on the Company's pro forma capital structure as more fully described in the Capital Structure section included herein and the Plan and the exhibits thereto.

F. Cash Taxes

Cash taxes are forecasted based on the projected earnings and tax rates by jurisdiction where the Company's earnings are generated.

G. Capital Expenditures

Forecasted capital expenditures were prepared with consideration for the needs of the Company's fixed assets. Capital expenditures primarily relate to maintaining and continuing to invest in the Company's worldwide drill pipe and rental equipment inventory, sustaining its other service asset fleets in proper working condition. Capital expenditures also include capitalized corporate expenditures, such as expenditures required to maintain the Company's information technology equipment and software.

	2021				2021	2022	2023
	Q1F[1]	Q2F	Q3F	Q4F	11MF	FYF	FYF
Revenue	$ 113.7	$ 178.5	$ 205.6	$ 225.7	$ 723.6	$ 957.5	$ 1,141.6
(-) COGS	(75.8)	(117.8)	(130.8)	(140.4)	(464.8)	(606.8)	(719.2)
Gross Margin	**$ 37.9**	**$ 60.7**	**$ 74.9**	**$ 85.3**	**$ 258.8**	**$ 350.7**	**$ 422.5**
(-) G&A - Corporate	(11.2)	(16.8)	(15.7)	(16.9)	(60.6)	(71.0)	(71.0)
(-) G&A - Field	(19.8)	(29.9)	(29.8)	(29.1)	(108.6)	(117.3)	(124.3)
Adjusted EBITDA	**$ 6.9**	**$ 14.1**	**$ 29.4**	**$ 39.3**	**$ 89.6**	**$ 162.5**	**$ 227.1**
(+) Stock Based Compensation	1.9	2.9	2.9	2.9	10.7	15.0	15.8
(+/-) Change in receivables	1.3	(6.4)	(17.0)	(17.4)	(39.5)	(18.5)	(29.0)
(+/-) Change in invt, prepaid, and other	7.7	3.9	(2.7)	(2.4)	6.5	(2.4)	(12.8)
(+/-) Change in payables	7.0	5.3	3.1	(1.7)	13.8	(2.2)	6.3
(+/-) Change in other working capital	12.1	0.7	1.5	2.0	16.2	2.8	2.3
(-) Capex	(10.2)	(12.4)	(11.9)	(11.8)	(46.3)	(71.3)	(102.3)
(-) Cash Taxes	(1.4)	(1.4)	(1.4)	(1.4)	(5.5)	(33.0)	(32.8)
Unlevered Free Cash Flow	**$ 25.5**	**$ 6.8**	**$ 3.8**	**$ 9.5**	**$ 45.5**	**$ 52.8**	**$ 74.6**
(-) Cash interest, fees	(0.6)	(0.9)	(0.9)	(0.9)	(3.3)	(3.6)	(3.6)
(+) Asset sales	4.5	3.5	3.5	3.5	15.0	10.0	10.0
Net Change in Cash	**$ 29.4**	**$ 9.3**	**$ 6.4**	**$ 12.1**	**$ 57.3**	**$ 59.2**	**$ 81.0**
Beginning Total Cash[2 & 3]	188.3	217.7	227.0	233.4	188.3	245.5	304.7
Ending Total Cash	**$ 217.7**	**$ 227.0**	**$ 233.4**	**$ 245.5**	**$ 245.5**	**$ 304.7**	**$ 385.7**

[1] Activity for February and March 2021.

[2] At 1/31/2021; LC cash collateralization requirement at emergence subject to availability on Exit ABL Facility.

[3] Beginning Total Cash as of the Effective Date includes approximately $71 million of Non-Guarantor cash.

Exhibit E

Valuation Analysis

Valuation Analysis[1]

Valuation Analysis of Reorganized Superior

THE INFORMATION CONTAINED HEREIN IS NOT A PREDICTION OR GUARANTEE OF THE ACTUAL MARKET VALUE THAT MAY BE REALIZED THROUGH THE SALE OF ANY SECURITIES TO BE ISSUED PURSUANT TO THE PLAN. THE INFORMATION IS PRESENTED SOLELY FOR THE PURPOSE OF PROVIDING ADEQUATE INFORMATION AS REQUIRED BY SECTION 1125 OF THE BANKRUPTCY CODE TO ENABLE THE HOLDERS OF CLAIMS OR EQUITY INTERESTS ENTITLED TO VOTE TO ACCEPT OR REJECT THE PLAN TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN AND SHOULD NOT BE USED OR RELIED UPON FOR ANY OTHER PURPOSE, INCLUDING THE PURCHASE OR SALE OF CLAIMS AGAINST OR EQUITY INTERESTS IN THE DEBTORS OR ANY OF THEIR AFFILIATES.

A. Estimated Valuation

At the Debtors' request, Johnson Rice & Company L.L.C. ("**Johnson Rice**") performed a valuation analysis of the Reorganized Debtors.

Based upon and subject to the review and analysis described herein, and subject to the assumptions, limitations and qualifications described herein, Johnson Rice's opinion, as of 11/27/2020, is that the estimated going concern enterprise value of the Reorganized Debtors, as of an assumed Effective Date for purposes of Johnson Rice's valuation analysis of 1/31/2021 (the "**Assumed Effective Date**"), would be in a range between $710 million and $880 million. The midpoint of our enterprise valuation range is $795 million.

Johnson Rice's opinion and analyses are necessarily based on economic, monetary, market, and other conditions as in effect on, and the information made available to Johnson Rice as of, the date of its analysis. It should be understood that, although subsequent developments may affect Johnson Rice's views, Johnson Rice does not have any obligation to update, revise, or reaffirm its estimate.

Johnson Rice's opinion and analysis are based on a number of assumptions, including, among other assumptions, that (i) the Debtors will be reorganized in accordance with the Plan which will be effective on the Assumed Effective Date, (ii) the Reorganized Debtors will achieve the results set forth in the management team's Financial Projections for 2021 through 2023 (the

[1] Capitalized terms used but not defined herein have the meanings ascribed to them in the Disclosure Statement to which this Valuation Analysis is attached as Exhibit E or the Plan (as may be amended) attached to the Disclosure Statement as Exhibit A, as applicable.

"**Projection Period**") provided to Johnson Rice by the Reorganized Debtors, (iii) the Reorganized Debtors' capitalization and available cash will be as set forth in the Plan and the Disclosure Statement, and (iv) the Reorganized Debtors will be able to obtain all future financings, on the terms and at the times, necessary to achieve the results set forth in the Financial Projections. Johnson Rice makes no representation as to the achievability of such assumptions. In addition, Johnson Rice's analysis assumes that there will be no material change in economic, monetary, market, and other conditions as in effect on, and the information made available to Johnson Rice, as of the Assumed Effective Date.

Johnson Rice's opinion and analyses assume that the Financial Projections prepared by the Debtors' management were reasonably prepared on a basis reflecting the best currently available estimates and judgments of the Debtors' management as to the future financial and operating performance of the Reorganized Debtors. The future results of the Reorganized Debtors are dependent upon various factors, many of which are beyond the control or knowledge of the Debtors, and consequently are inherently difficult to project. The Reorganized Debtors' actual future results may differ materially (positively or negatively) from the Financial Projections and, as a result, the actual enterprise value of the Reorganized Debtors may be materially higher or lower than the estimated range herein. Among other things, failure to consummate the Plan in a timely manner may have a materially negative impact on the enterprise value of the Reorganized Debtors.

The estimated enterprise value in this section represents a hypothetical enterprise value of the Reorganized Debtors as the continuing operators of the business and assets of the Debtors, after giving effect to the Plan, based on consideration of certain valuation methodologies as described below. The estimated enterprise value in this section does not purport to constitute an appraisal or necessarily reflect the actual market value that might be realized through a sale or liquidation of the Reorganized Debtors, their securities or their assets, which may be materially higher or lower than the estimated enterprise value range herein. The actual value of an operating business such as the Reorganized Debtors' business is subject to uncertainties and contingencies that are difficult to predict and will fluctuate with changes in various factors affecting the financial condition and prospects of such a business.

In conducting the analysis, Johnson Rice, among other things: (i) reviewed certain publicly available business and financial information relating to the Reorganized Debtors that Johnson Rice deemed relevant; (ii) reviewed certain internal information relating to the business, earnings, cash flow, assets, liabilities, and prospects of the Reorganized Debtors, including the Financial Projections, furnished to Johnson Rice by the Debtors; (iii) conducted discussions with members of senior management and representatives of the Debtors concerning the matters described in clauses (i) and (ii) of this paragraph, as well as their views concerning the Debtors' business prospects before giving effect to the Plan, and the Reorganized Debtors' business and prospects after

giving effect to the Plan; (iv) reviewed publicly available financial and stock market data for certain other companies in lines of business that Johnson Rice deemed relevant; (v) reviewed publicly available financial data for certain transactions that Johnson Rice deemed relevant; (vi) reviewed the Plan; and (vii) conducted such other financial studies and analyses and took into account such other information as Johnson Rice deemed appropriate. In connection with its review, Johnson Rice did not assume any responsibility for independent verification of any of the information supplied to, discussed with, or reviewed by Johnson Rice and, with the consent of the Debtors, relied on such information being complete and accurate in all material respects. Johnson Rice did not make any independent evaluation or appraisal of any of the assets or liabilities (contingent, derivative, off-balance-sheet, tax-related or otherwise) of the Reorganized Debtors. Johnson Rice also assumed that the final form of the Plan does not differ in any respect material to its analysis from the final draft that Johnson Rice reviewed.

The estimated enterprise value herein does not constitute a recommendation to any Holder of a Claim or Equity Interest as to how such Holder of a Claim or Equity Interest should vote or otherwise act with respect to the Plan. Johnson Rice has not been asked to and does not express any view as to what the trading value of the Reorganized Debtors' securities would be when issued pursuant to the Plan or the prices at which they may trade in the future. The estimated enterprise value set forth herein does not constitute an opinion as to fairness from a financial point of view to any Holder of a Claim or Equity Interest of the consideration to be received by such Holder of a Claim or Equity Interest under the Plan or of the terms and provisions of the Plan.

B. Valuation Methodology

In preparing the valuation, Johnson Rice performed a variety of financial analyses and considered a variety of factors. The following is a brief summary of the material financial analyses performed, which consisted of (a) a discounted cash flow analysis, (b) a selected publicly traded companies analysis, and (c) a selected transactions analysis.

(i) Discounted Cash Flow Analysis:

The discounted cash flow ("**DCF**") analysis is an enterprise valuation methodology that estimates the value of an asset or business by calculating the present value of expected future cash flows to be generated by that asset or business plus a present value of the estimated terminal value of that asset or business. Johnson Rice's DCF analysis used the Financial Projections' estimated debt-free, after-tax free cash flows from the Assumed Effective Date through December 31, 2023. These cash flows were then discounted at a weighted average cost of capital ("**Discount Rate**") for the Reorganized Debtors (methodology behind discount rate described below). The Discount Rate reflects the estimated

blended rate of return that would be expected by debt and equity investors to invest in the Reorganized Debtors' respective businesses based on the Reorganized Debtors' target capital structure. The enterprise value was determined by calculating the present value of the Reorganized Debtors' unlevered after-tax free cash flows based on the Financial Projections plus an estimate for the value of the Reorganized Debtors beyond the Projection Period known as the terminal value. In determining the estimated terminal value of the Reorganized Debtors, Johnson Rice relied upon the terminal multiple method which estimates a range of values that the Reorganized Debtors will be valued at the end of the Projection Period based on applying a terminal multiple to final projection year EBITDA. Johnson Rice also considered the perpetuity growth method which estimates a range of values for the Reorganized Debtors at the end of the Projection Period. The range of multiples selected for the terminal multiple method was established using the median of daily historical EV/Forward EBITDA multiples for public companies that Johnson Rice deemed relevant from January 2018 through October 2020.

To determine the Discount Rate, Johnson Rice used the estimated cost of equity and the estimated cost of debt for the Reorganized Debtors, assuming a targeted, long-term, debt-to-total capitalization ratio (based on debt-to-capitalization ratios of the selected publicly traded companies and the proposed capital structure contemplated by the Plan initially and after giving effect to the projected financial performance of the Reorganized Debtors during the Projection Period). Johnson Rice calculated the cost of equity based on (i) the capital asset pricing model, which assumes that the expected equity return is a function of the risk-free rate, equity risk premium, and the correlation of the stock performance of the selected publicly traded companies to the return on the broader market. Johnson Rice did not make an independent assessment of the go-forward tax environment.

(ii) Selected Transaction Analysis

The selected transactions analysis is based on the implied enterprise values of companies and assets involved in publicly-disclosed merger and acquisition transactions for which the targets had operating and financial characteristics comparable in certain respects to the Reorganized Debtors. Under this methodology, the enterprise value of each such target is determined by an analysis of the consideration paid and the net debt assumed in the merger or acquisition transaction. The enterprise value and EBITDA of the acquired company is then compared to EBITDA for the Reorganized Debtors in order to determine an enterprise value multiple. Johnson Rice analyzed various merger and acquisition transactions that have occurred in the oilfield services industry deemed relevant by Johnson Rice. In this analysis, the enterprise value to EBITDA multiples were utilized to determine a range of implied enterprise value for the

Reorganized Debtors.

(iii) Selected Public Company Analysis

The selected publicly traded company analysis is based on the enterprise values of selected publicly traded oilfield services companies that have operating and financial characteristics comparable in certain respects to the Reorganized Debtors. For example, such characteristics may include similar size and scale of operations, services mix, operational capabilities and efficiencies, growth rates, and geographical exposure. Under this methodology, certain financial multiples that measure financial performance and value are calculated for each selected company and then applied to the Reorganized Debtors' financials to imply an enterprise value for the Reorganized Debtors. Johnson Rice used, among other measures, enterprise value (defined as market value of equity, plus market value of debt and book value of preferred stock and minority interests, less cash) for each selected company as a multiple of such company's EBITDA.

Although the selected companies were used for comparison purposes, no selected publicly traded company is either identical or directly comparable to the business of the Reorganized Debtors. Accordingly, Johnson Rice's comparison of selected publicly traded companies to the business of the Reorganized Debtors and analysis of the results of such comparisons was not purely mathematical, but instead involved considerations and judgments concerning differences in operating and financial characteristics and other factors that could affect the relative values of the selected publicly traded companies and the Reorganized Debtors. The selection of appropriate companies for this analysis is a matter of judgment and subject to limitations due to sample size and the public availability of meaningful market-based information.

C. Valuation Considerations

The estimated enterprise value in this section is not necessarily indicative of actual value, which may be significantly higher or lower than the ranges set forth herein. Accordingly, none of the Debtors, Johnson Rice, nor any other person assumes responsibility for the accuracy of such estimated enterprise value. Depending on the actual financial results of the Debtors or changes in the economy and the financial markets, the enterprise value of the Reorganized Debtors as of the Assumed Effective Date may differ from the estimated enterprise value set forth herein as of an Assumed Effective Date of 1/31/2021. In addition, the market prices, to the extent there is a market, of Reorganized Debtors' securities will depend upon, among other things, prevailing interest rates, conditions in the economy and the financial markets, the investment decisions of prepetition creditors receiving such securities under the Plan (some of whom may prefer to liquidate their investment rather than hold it on a long-term basis), and other factors that generally influence the prices of securities.

THE VALUATION INFORMATION CONTAINED HEREIN IS NOT A PREDICTION OR GUARANTEE OF THE ACTUAL MARKET VALUE THAT MAY BE REALIZED THROUGH THE SALE OF ANY SECURITIES TO BE ISSUED PURSUANT TO THE PLAN.

Exhibit F

Organizational Structure Chart

Superior Energy Services, Inc.
Corporate Organizational Chart

SUPERIOR ENERGY SERVICES, INC. [Delaware]

SESI, L.L.C. [Delaware]

Superior Energy Services-North America Services, Inc. [Delaware]

Complete Energy Services, Inc. [Delaware]

Guard Drilling Mud Disposal, Inc. [Delaware]

Warrior Energy Services Corporation [Delaware]

Pumpco Energy Services, Inc [Delaware]

SPN Well Services, Inc. [Texas]

Servicios Holdings I, Inc. [Delaware]

1105 Peters Road, L.L.C. [Louisiana]

Connection Technology, L.L.C. [Louisiana]

CSI Technologies, LLC [Texas]

H.B. Rentals L.C. [Louisiana]

International Snubbing Services, L.L.C. [Louisiana]

SES Trinidad L.L.C. [Delaware]

SESI Corporate, LLC [Delaware]

SESI Global, LLC [Delaware]

Stabil Drill Specialties, L.L.C. [Louisiana]

Superior Energy Services, L.L.C. [Louisiana]

Superior Energy Services Colombia, LLC [Delaware]

Superior Inspection Services, L.L.C. [Louisiana]

99.99%

Superior Energy Services de Mexico, S. de R.L. de C.V. [Mexico]

.001%

.009%

Advanced Oilwell Services, Inc. [Louisiana]

SEMO, L.L.C. [Louisiana]

SEMSE, L.L.C. [Louisiana]

Wild Well Control, Inc. [Texas]

Workstrings International, L.L.C. [Louisiana]

Superior Holding, Inc. [Delaware]

SES Canada, ULC [Nova Scotia]

Superior Energy Services Trinidad Limited [Trinidad & Tobago]

Superior Energy Services Guyana, Inc. [Guyana]

99.994%

Superior Energy Services (Thailand) Ltd. [Thailand]

PT Hallin Marine Indonesia [Indonesia]

95%

99%

SES International Holdings C.V. [Netherlands]

1%

SES International Holdings GP, LLC [Delaware]

99%

Superior Energy International C.V. [Netherlands]

1%

100%

Superior Energy Services GP, L.L.C. [Delaware]

Superior Energy Services Cayman, Ltd. [Cayman Islands]

Workstrings International (Singapore) Pte. Ltd. [Singapore]

Hallin Diving Services Limited [Isle of Man]

Hallin Marine Singapore Pte. Ltd. [Singapore]

Superior Energy Services (UK) Limited [UK – Scotland]

Superior Energy Services (Norway) AS [Norway]

Superior Energy Services B.V. [Netherlands]

Superior Energy Services Group B.V. [Netherlands]

Hallin Marine (UK) Limited [UK – England]

Hallin Marine Systems Limited [Isle of Man]

Superior-Wild Well Energy Services Limited [UK – Scotland]

HB Rentals Limited [UK – England]

Workstrings International Limited [UK – England]

Senior Energy Services Limited [UK – Scotland]

Superior Energy Services (S) Pte. Ltd. [Singapore]

Premier Oilfield Rentals (S) Pte. Ltd. [Singapore]

HB Rentals, (Singapore) Pte. Ltd. [Singapore]

99.998%

.002%

SES Energy Services India Private Limited [India]

Superior Energy Services (KL) Sdn. Bhd. [Malaysia]

4.4%

90%

Montana Oil S.A. [Argentina]

10%

51%

49%

Superior Energy Services S.A. [Argentina]

Superior Energy Services Holdings B.V. [Netherlands]

Superior Energy Services (Australia) Pty. Ltd. [Australia]

Superior Energy Services – Servicos de Petroleo do Brasil, Ltda. [Brazil]

Superior Energy Services (Labuan) Limited [Labuan]

Superior Energy Services Colombia SAS [Colombia]

Superior Energy Services (Spain), S.R.L. [Spain]

Ingenieria y Technologia de Servicios S.A.S. [Colombia]

Workstrings International B.V. [Netherlands]

Hallin Marine Australia Pty Ltd [Australia]

49%

Superior West Africa Limited [Nigeria]

Superior Energy Services Malaysia Sdn. Bhd. [Malaysia]

90%

Superior Energy Services (Ghana) Limited [Ghana]

PT Superior Energy Services Indonesia [Indonesia]

95%

Balance Point Group B.V. [Netherlands]

90%

Superior Energy Services Saudi Limited [Saudi Arabia]

10%

Superior Energy Services (SPN) B.V. [Netherlands]

Balance Point Control Limited [UK – England]

Balance Point Control GmbH [Germany]

= Debtor Entity

= Non-Debtor (Non-Obligor U.S. Entity)

= Guarantors

= Foreign Entity

= Issuer of All Company Debt / ABL Borrower

Entities = 76
Debtor / Guarantor Entities = 17

(USD in Millions)	6/30/2020 Amount
ABL Revolving Credit Facility	[_____]
Total Secured Debt	**[_____]**
Old 7.125% Senior Notes Due 2021	182.1
7.750% Senior Notes due 2024	500.0
7.125% Senior Notes due 2021*	617.9
Total Unsecured Debt	**1,300**
Total Debt	**1,300**

Notes: * Portion of old notes exchanged into new notes.

Exhibit G

Guarantee Claims

EXHIBIT G

LEGACY PARENT GUARANTEES[1]

(Listed Alphabetically by Counterparty)

Agreement	Agreement Date	Counterparty	Counterparty Notice Information	Guarantor
Guarantee	December 15, 2004	Amerada Hess Corporation	Hess Corporation 1185 Avenue of the Americas, 40th Floor New York, NY 10036 Attn: Legal Department	Superior Energy Services, Inc.
Parent Guaranty	February 13, 2004	Apache Corporation	Apache Corporation 2000 Post Oak Blvd, Suite 100 Houston, Texas 77056-4400 Attn: John J. Christmann, IV	Superior Energy Services, Inc.
Guaranty Agreement	July 23, 2004	BP America Production Company	BP America Production Company 501 WestLake Park Boulevard Houston, Texas Attn: Assistant General Counsel, Legal Group	Superior Energy Services, Inc.
Performance Guaranty	April 26, 2006, and amended on June 9, 2006	Devon Energy Production Company, L.P.	Devon Energy Production Company, L.P. 1500 Mid-America Tower 20 North Broadway Oklahoma City, Oklahoma 73102 Attention: Jeffrey A. Agosta, Vice President and Treasurer	Superior Energy Services, Inc.
Performance Guaranty	April 26, 2006	Explore Offshore LLC	Explore Offshore LLC 71683 Riverside Drive	Superior Energy Services, Inc.

[1] The inclusion of a Legacy Parent Guarantee in this Exhibit G to the Disclosure Statement is not an admission by the Debtors that such Legacy Parent Guarantee is in full force and effect or legally binding, and nothing herein shall prejudice the Debtors' right, and the Debtors expressly reserve their right, to assert that any of the Legacy Parent Guarantees are no longer in full force and effect or legally binding.

Agreement	Agreement Date	Counterparty	Counterparty Notice Information	Guarantor
			Covington, Louisiana 70433 Attention: David McCubbin	
Performance Guaranty	April 26, 2006	Kerr-McGee Oil & Gas Corporation	Kerr-McGee Oil & Gas Corporation (Westport Resources Corporation) 16666 Northchase Houston, Texas 77060 Attention: Jim Bryan	Superior Energy Services, Inc.
Performance Guaranty Agreement	January 15, 2004	Marathon Oil Company	Marathon Oil Company 5555 San Felipe Houston, Texas 77056 Attention: L. R. Dartez	Superior Energy Services, Inc.
Third-Party Indemnity Agreement	December 18, 2003	Mineral Management Service of the United States Department of the Interior	[Mineral Management Service 1201 Elmwood Park Blvd. New Orleans, LA 70123 Attn: Carrol Williams]	Superior Energy Services, Inc.
Performance Guaranty	April 26, 2006	Murphy Exploration & Production Company-USA	Murphy Exploration & Production Company-USA 100 Asma Blvd., Suite 100 Lafayette, Louisiana 70508 Attention: Steve Jones	Superior Energy Services, Inc.
Performance Guaranty Agreement	December 18, 2003	Union Oil Company of California Pure Resources, L.P. Pure Partners, L.P.	Union Oil Company of California 14141 Southwest Freeway Sugar Land, Texas 77478 Attn: Jack Bayless, Land Manager	Superior Energy Services, Inc.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Joint Administration Requested)

GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING SUPERIOR ENERGY SERVICES, INC.'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

Introduction

Superior Energy Services, Inc. as debtor (the "**Debtor**") in possession in the above-captioned chapter 11 cases (the "**Chapter 11 Cases**"), with the assistance of its advisors, has filed its Schedules of Assets and Liabilities (the "**Schedules**") and Statements of Financial Affairs (the "**Statements**," and together with the Schedules, the "**Schedules and Statements**") with the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**"), pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "**Bankruptcy Code**"), Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), and Rule 1007-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the "**Local Rules**").

These *Global Notes, Methodology, and Specific Disclosures Regarding Superior Energy Services Inc.'s Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "**Global Notes**") pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtor's Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("**GAAP**"), nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

The Debtor and its agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury

[1] The Debtors (as defined herein) in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, L.L.C (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor and its agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtor or its agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys, and financial advisors are advised of the possibility of such damages.

Westervelt Ballard has signed the Schedules and Statements. Mr. Ballard is the Executive Vice President, Chief Financial Officer and Treasurer of Superior Energy Services, Inc. and is an authorized signatory for the Debtor. In reviewing and signing the Schedules and Statements, Mr. Ballard has relied upon the efforts, statements, and representations of various personnel employed by the Debtor and its advisors. Mr. Ballard has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights**. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtor reserves all rights to (a) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim ("**Claim**") description, designation, or Affiliate Debtor (as defined below) against which the Claim is asserted; (b) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; (c) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority or avoidability of any Claim (regardless of whether such Claim is designated in the Schedules and Statements as "disputed," "contingent," or "unliquidated"). Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Chapter 11 Cases, including issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in these Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

2. **Description of Cases and "As Of" Information Date**. On December 7, 2020 (the "**Petition Date**"), the Debtor and its affiliate debtors in these Chapter 11 Cases (the "**Affiliate Debtors**," and collectively with the Debtor, the "**Debtors**") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases are "prepackaged" cases commenced for the purpose of implementing a restructuring of the Debtors' liabilities. As of the Petition Date, the Debtors have entered into that certain Amended & Restated Restructuring Support Agreement, dated as of December 4, 2020 (as amended,

modified, or supplemented, the "**Restructuring Support Agreement**")[2] with holders of approximately 85% of the outstanding principal amount of the Debtors' senior unsecured notes.

A plan of reorganization reflecting the terms of the Restructuring Support Agreement (as may be amended, modified, or supplemented, the "**Plan**") was filed on the Petition Date. Among other things, the Plan contemplates that all general unsecured claims against the Affiliate Debtors will be paid in full or will otherwise be unimpaired, but that unsecured claims against the Debtor would receive treatment in accordance with the Plan and be ultimately discharged. As a result, the Debtor has filed these Schedules and Statements solely with respect to itself.

The asset and liability information provided herein represents the asset data of the Debtor as of November 30, 2020, and the liability data of the Debtor as of the Petition Date, except as otherwise noted.

3. **Net Book Value of Assets**. Unless otherwise indicated, the Debtor's Schedules and Statements reflect net book values as of the Petition Date. Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets and may differ materially from the actual value and/or performance of the underlying assets.

4. **Recharacterization**. Notwithstanding the Debtor's commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtor's businesses. Accordingly, the Debtor reserves all of its rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

5. **Liabilities**. The Debtor has sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

6. **Excluded Assets and Liabilities**. The Debtor has excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

7. **Insiders**. For purposes of the Schedules and Statements, the Debtor defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtor; (d) relatives of the Debtor's directors, officers or persons in control of the Debtor; and (e)

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[2] The Debtors originally entered into that certain Restructuring Support Agreement, dated as of September 29, 2020, which was amended and restated by the Restructuring Support Agreement.

debtor/non-debtor affiliates of the foregoing. The officers presented have been limited to individuals who qualify as insiders under Section 16 of the Securities Exchange Act of 1934. Persons listed as "insiders" have been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtor does not take any position with respect to: (a) such person's influence over the control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision making or corporate authority of such individual; or (d) whether the Debtor or such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

8. **Executory Contracts and Leases**. Although the Debtor made diligent attempts to attribute an executory contract or lease to its rightful parties, in certain instances, the Debtor may have inadvertently failed to do so due to the complexity and size of the Debtor's businesses. Accordingly, the Debtor reserves all of its rights with respect to the named parties of any and all executory contracts and leases, including the right to amend Schedule G.

9. **Classifications**. Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," (c) a Claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's rights to re-characterize or reclassify such Claims or contracts or to setoff of such Claims, as appropriate.

10. **Claims Description**. Schedules D and E/F permit the Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on the Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtor reserves all its rights to dispute, or assert offsets or defenses to, any Claim reflected on its respective Schedules and Statements on any grounds, including, without limitation, amount, liability, validity, priority or classification. Additionally, the Debtor expressly reserves all of its rights to subsequently designate such Claims as "disputed," "contingent" or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtor and the Debtor reserved the right to amend the Schedules and Statements accordingly.

11. **Causes of Action**. Despite its commercially reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "**Causes of Action**") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

12. **Insurance**. The insurance policies listed in Part 11, question 73 are for the benefit of the Debtor and all of its affiliated entities.

13. **Summary of Significant Reporting Policies**. The following is a summary of significant reporting policies:

- Undetermined Amounts. The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

- Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are undetermined amounts, the actual total may be different than the listed total.

14. **Currency**. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

15. **Global Notes Control**. In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtor's Schedules

Schedules Summary. Except as otherwise noted, the asset information provided herein represents the Debtor's data as November 30, 2020, and the liability information provided herein represents the Debtor's data as of the Petition Date.

For financial reporting purposes, the Debtor and certain of their debtor and non-debtor affiliates ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of the Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtor and its debtor and non-debtor affiliates for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtor's reasonable best efforts to report its assets and liabilities on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

Schedule A/B.3. Balances related to bank accounts are as of December 4, 2020.

Schedule A/B.15. Equity interests in subsidiaries and affiliates primarily arise from member interests. For purposes of these Schedules, the Debtor has listed an undetermined value for the equity interests.

Schedule D. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court), the Debtor reserves its rights to dispute or challenge the extent, validity, priority, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of the Debtor. Moreover, subject to the exception set forth above, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves

all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any inter-creditor or intercompany agreement) related to such creditor's claim. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, perfection and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

In response to "Describe debtor's property that is subject to lien", any description of the creditor's liens or their priority herein is qualified in its entirety by reference to the operative documents, agreements, schedules, any amendments and exhibits to the preceding and any documents evidencing perfection of such lien. The Debtor is taking no position on the extent or priority of a particular creditor's lien in this document.

In response to "Describe the lien", see statement above regarding property subject to lien.

The Debtor has not included parties that may believe their Claims are secured through setoff rights.

Schedule G. Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtor hereby expressly reserves the right to assert that any instrument listed on Schedule G is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtor's use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, it is the Debtor's intent that each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the Debtor and such supplier or provider.

Specific Disclosures with Respect to the Debtor's Statements

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtor except for those made to insiders. The amounts listed in Statement 3 reflect the Debtor's disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3.

Statement 4.

The officers presented have been limited to individuals who qualify as insiders under Section 16 of the Securities Exchange Act of 1934 ("Section 16"), and their payments have been limited to those made during the time period they qualified as an insider under Section 16.

Statement 28. Superior Energy Service Inc.'s controlling shareholders are presented as of December 2, 2020, and they represent the Debtor's controlling common shareholders only.

Fill in this information to identify the case:

Debtor name Superior Energy Services, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 20-35812 (DRJ)

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals 12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets–Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B* ..... $ 0.00

1b. **Total personal property:**
Copy line 91A from *Schedule A/B* ..... $ 884,723.20

1c. **Total of all property:**
Copy line 92 from *Schedule A/B* ..... $ 884,723.20

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim,* from line 3 of *Schedule D* ..... $ 47,357,274.86 + undetermined amounts

3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F* ..... $ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* ..... + $ 1,335,793,750.00 + undetermined amounts

4. **Total liabilities** .....
Lines 2 + 3a + 3b $ 1,383,151,024.86 + undetermined amounts

Fill in this information to identify the case:

Debtor name Superior Energy Services, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 20-35812 (DRJ)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets — Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.

☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. **Cash on hand**	$ 0.00

3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	
3.1. See Attached Rider		____	$ 884,723.20
3.2.		____	$

4. **Other cash equivalents** *(Identify all)*

4.1. None	$ 0.00
4.2.	$

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. $ 884,723.20

Part 2: Deposits and prepayments

6. **Does the debtor have any deposits or prepayments?**

☒ No. Go to Part 3.

☐ Yes. Fill in the information below.

	Current value of debtor's interest
7. **Deposits, including security deposits and utility deposits**	
Description, including name of holder of deposit	
7.1.	$
7.2.	$

Debtor Superior Energy Services, Inc. Case number (if known) 20-35812 (DRJ)

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**

Description, including name of holder of prepayment

8.1. _____ $_____

8.2. _____ $_____

9. **Total of Part 2.**
Add lines 7 through 8. Copy the total to line 81. $ 0.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☒ No. Go to Part 4.

☐ Yes. Fill in the information below.

				Current value of debtor's interest
11. **Accounts receivable**				
11a. 90 days old or less:	face amount	– doubtful or uncollectible accounts	= ..... →	$
11b. Over 90 days old:	face amount	– doubtful or uncollectible accounts	= ..... →	$

12. **Total of Part 3**
Current value on lines 11a + 11b = line 12. Copy the total to line 82. $ 0.00

Part 4: Investments

13. **Does the debtor own any investments?**

☐ No. Go to Part 5.

☒ Yes. Fill in the information below.

		Valuation method used for current value	Current value of debtor's interest
14. **Mutual funds or publicly traded stocks not included in Part 1**			
Name of fund or stock:			
14.1. None			$ 0.00
14.2.			$

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**				
Name of entity:	% of ownership:			
15.1. See Attached Rider	%			$ 0.00
15.2.	%			$

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**			
Describe:			
16.1. None			$ 0.00
16.2.			$

17. **Total of Part 4**
Add lines 14 through 16. Copy the total to line 83. $ 0.00

Debtor Superior Energy Services, Inc. Case number (if known) 20-35812 (DRJ)

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

☒ No. Go to Part 6.

☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. **Raw materials**				
	MM / DD / YYYY	$		$
20. **Work in progress**				
	MM / DD / YYYY	$		$
21. **Finished goods, including goods held for resale**				
	MM / DD / YYYY	$		$
22. **Other inventory or supplies**				
	MM / DD / YYYY	$		$

23. **Total of Part 5**
Add lines 19 through 22. Copy the total to line 84. $ 0.00

24. **Is any of the property listed in Part 5 perishable?**

☐ No

☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

☐ No

☐ Yes. Book value _____ Valuation method _____ Current value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

☐ No

☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. **Crops—either planted or harvested**			
	$		$
29. **Farm animals** *Examples*: Livestock, poultry, farm-raised fish			
	$		$
30. **Farm machinery and equipment** (Other than titled motor vehicles)			
	$		$
31. **Farm and fishing supplies, chemicals, and feed**			
	$		$
32. **Other farming and fishing-related property not already listed in Part 6**			
	$		$

Debtor Superior Energy Services, Inc. Case number (if known) 20-35812 (DRJ)

33. **Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85. $ 0.00

34. **Is the debtor a member of an agricultural cooperative?**
- ☐ No
- ☐ Yes. Is any of the debtor's property stored at the cooperative?
  - ☐ No
  - ☐ Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**
- ☐ No
- ☐ Yes. Book value $_____ Valuation method _____ Current value $_____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**
- ☐ No
- ☐ Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**
- ☐ No
- ☐ Yes

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**
- ☒ No. Go to Part 8.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. **Office furniture**			
_____	$_____	_____	$_____
40. **Office fixtures**			
_____	$_____	_____	$_____
41. **Office equipment, including all computer equipment and communication systems equipment and software**			
_____	$_____	_____	$_____
42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1 _____	$_____	_____	$_____
42.2 _____	$_____	_____	$_____
42.3 _____	$_____	_____	$_____

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86. $ 0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**
- ☐ No
- ☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**
- ☐ No
- ☐ Yes

Debtor Superior Energy Services, Inc. Case number (if known) 20-35812 (DRJ)

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1	$		$
47.2	$		$
47.3	$		$
47.4	$		$
48. Watercraft, trailers, motors, and related accessories Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	$		$
48.2	$		$
49. Aircraft and accessories			
49.1	$		$
49.2	$		$
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			
	$		$

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87. $ 0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☐ No

☐ Yes

Debtor Superior Energy Services, Inc. (Name) Case number (if known) 20-35812 (DRJ)

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.

☐ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1		$		$
55.2		$		$
55.3		$		$
55.4		$		$
55.5		$		$
55.6		$		$

56. **Total of Part 9.**
Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88. $ 0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☐ No

☐ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☐ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. **Patents, copyrights, trademarks, and trade secrets**	$		$
61. **Internet domain names and websites**	$		$
62. **Licenses, franchises, and royalties**	$		$
63. **Customer lists, mailing lists, or other compilations**	$		$
64. **Other intangibles, or intellectual property**	$		$
65. **Goodwill**	$		$

66. **Total of Part 10.**
Add lines 60 through 65. Copy the total to line 89. $ 0.00

Debtor Superior Energy Services, Inc. Case number (if known) 20-35812 (DRJ)

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?
- ☐ No
- ☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**
- ☐ No
- ☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**
- ☐ No
- ☐ Yes

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.
- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

	Current value of debtor's interest
71. **Notes receivable**	
Description (include name of obligor): None — Total face amount — doubtful or uncollectible amount = →	$ 0.00
72. **Tax refunds and unused net operating losses (NOLs)**	
Description (for example, federal, state, local): Federal NOLs to offset income taxes in future years. — Tax year Various	$ Undetermined
Tax year	$
Tax year	$
73. **Interests in insurance policies or annuities**: See Attached Rider	$ 0.00
74. **Causes of action against third parties (whether or not a lawsuit has been filed)**: See Attached Rider	$ 0.00
Nature of claim	
Amount requested $	
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**: None	$ 0.00
Nature of claim	
Amount requested $	
76. **Trusts, equitable or future interests in property**: None	$ 0.00
77. **Other property of any kind not already listed** *Examples:* Season tickets, country club membership: None	$ 0.00
	$
78. **Total of Part 11.** Add lines 71 through 77. Copy the total to line 90.	$ 0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**
- ☒ No
- ☐ Yes

Debtor Superior Energy Services, Inc. (Name) Case number (if known) 20-35812 (DRJ)

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. **Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.*	$ 884,723.20	
81. **Deposits and prepayments.** *Copy line 9, Part 2.*	$ 0.00	
82. **Accounts receivable.** *Copy line 12, Part 3.*	$ 0.00	
83. **Investments.** *Copy line 17, Part 4.*	$ 0.00	
84. **Inventory.** *Copy line 23, Part 5.*	$ 0.00	
85. **Farming and fishing-related assets.** *Copy line 33, Part 6.*	$ 0.00	
86. **Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$ 0.00	
87. **Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$ 0.00	
88. **Real property.** *Copy line 56, Part 9.* →		$ 0.00
89. **Intangibles and intellectual property.** *Copy line 66, Part 10.*	$ 0.00	
90. **All other assets.** *Copy line 78, Part 11.*	+ $ 0.00	
91. **Total.** Add lines 80 through 90 for each column. 91a.	$ 884,723.20 + 91b.	$ 0.00

92. **Total of all property on Schedule A/B.** Lines 91a + 91b = 92. $ 884,723.20

Debtor Name: Superior Energy Services, Inc. Case Number: 20-35812 (DRJ)

Assets - Real and Personal Property

Part 1, Question 3: Checking, savings, money market, or financial brokerage accounts

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
JP MORGAN CHASE	Checking	6882	$884,723.20
		TOTAL	**$884,723.20**

Debtor Name: Superior Energy Services, Inc. Case Number: 20-35812 (DRJ)

Assets - Real and Personal Property

Part 4, Question 15: Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of Entity	% of ownership	Valuation method used for current value	Current value of debtor's interest
SESI, L.L.C.	100	Net Book Value	Undetermined
		TOTAL	**$0.00**

Debtor Name: Superior Energy Services, Inc. Case Number: 20-35812 (DRJ)

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Description	Policy type	Policy number	Current value of debtor's interest
Director and Officer Policy	Director and Officer Policy	DOX930015006	Undetermined
Motor Truck Cargo/Rigger's Liability Policy	Motor Truck Cargo/Rigger's Liability Policy	7900195490004	Undetermined
Director and Officer Policy	Director and Officer Policy	QPL1276380	Undetermined
Auto Liability Policy	Auto Liability Policy	AS7-691-004287-020	Undetermined
Non-Owned Aviation Policy	Non-Owned Aviation Policy	ALLZWL1401508-01	Undetermined
Director and Officer Policy	Director and Officer Policy	39926191	Undetermined
Director and Officer Policy	Director and Officer Policy	39926167	Undetermined
Director and Officer Policy	Director and Officer Policy	USF00799220	Undetermined
Pollution Legal Liability Policy	Pollution Legal Liability Policy	EPC019414404	Undetermined
Director and Officer Policy	Director and Officer Policy	ANV139007A	Undetermined
Commercial General Liability Policy	Commercial General Liability Policy	EB2-691-004287-100, KE1-691-460579-010	Undetermined
Director and Officer Policy	Director and Officer Policy	EUW184313800	Undetermined
Primary Hull & Machinery Policy	Primary Hull & Machinery Policy	B0180MA2003033, Cover Note MS-S6413	Undetermined
Director and Officer Policy	Director and Officer Policy	W79349200ASP	Undetermined
Director and Officer Policy	Director and Officer Policy	DON G24573333 012	Undetermined
Commercial Property -Onshore & Offshore Policy	Commercial Property -Onshore & Offshore Policy	B1263EG0062920	Undetermined
Protection and Indemnity Policy	Protection and Indemnity Policy	BO180ME2011066	Undetermined
Director and Officer Policy	Director and Officer Policy	ADX30001643200	Undetermined
Commercial Umbrella Policy	Commercial Umbrella Policy	BO180ME2002698 (AXS 1686) BO180ME2017452 (HDI) BO180ME2021189 (ASC 1414)	Undetermined
Employment Practices Liability Policy	Employment Practices Liability Policy	425525883	Undetermined
Special Crime Policy	Special Crime Policy	UKA3008313.18	Undetermined
Director and Officer Policy	Director and Officer Policy	NHS686658	Undetermined
Commercial Umbrella Policy	Commercial Umbrella Policy	BO180ME2002709 (MRS 457) BO180ME2019129 (HDI) BO180ME2021190 (ASC 1414)	Undetermined
Vessel Pollution Policy	Vessel Pollution Policy	54-25777	Undetermined
Energy Policy	Energy Policy	Combined Cover Note JHB-CJP-2371 (A), Certificate No. JHB2M10093(A), JHBME20163944685(A), JHB2M100931(B)	Undetermined

Debtor Name: Superior Energy Services, Inc. Case Number: 20-35812 (DRJ)

Assets - Real and Personal Property

Part 11, Question 73: Interests in insurance policies or annuities

Description	Policy type	Policy number	Current value of debtor's interest
Director and Officer Policy	Director and Officer Policy	24MGU20A49159	Undetermined
Commercial Umbrella Policy	Commercial Umbrella Policy	BO180ME2002727 (MRS 457)	Undetermined
Excess Hull & Machinery Policy	Excess Hull & Machinery Policy	B0180MA2002042, Cover Note MS-S6429, B0180MA2003041, Cover Note, MS-S6430	Undetermined
Worker's Compensation Policy	Worker's Compensation Policy	WA7-69D-004287-010	Undetermined
Director and Officer Policy	Director and Officer Policy	XMF20000675	Undetermined
Commercial Umbrella Policy	Commercial Umbrella Policy	BO180ME2002728 (COF 1036) BO180ME2021191 (ASC 1414)	Undetermined
Fiduciary Liability Policy	Fiduciary Liability Policy	8257-9339	Undetermined
Director and Officer Policy	Director and Officer Policy	47EPC31078001	Undetermined
Commercial Umbrella Policy	Commercial Umbrella Policy	BO18OME2002710	Undetermined
Foreign Master Controlled Program Policy	Foreign Master Controlled Program Policy	CXC D3806633A005	Undetermined
Director and Officer Policy	Director and Officer Policy	V2AFD7200101	Undetermined
Contractor's Pollution Policy	Contractor's Pollution Policy	CPL18240887	Undetermined
Control of Well Policy	Control of Well Policy	31N32599	Undetermined
		TOTAL	**$0.00**

Debtor Name: Superior Energy Services, Inc. Case Number: 20-35812 (DRJ)

Assets - Real and Personal Property

Part 11, Question 74: Causes of action against third parties (whether or not a lawsuit has been filed)

Description	Nature of claim	Amount requested	Current value of debtor's interest
Case Number 2017-39122	Commercial Litigation	Undetermined	Undetermined
Case Number 2016-24818	Commercial Litigation	Undetermined	Undetermined
		TOTAL	**$0.00**

While Superior Energy Services, Inc. is listed as a plaintiff in these cases, all amounts recovered, if any, will be paid to the main plaintiff StaBil Drill.

Fill in this information to identify the case:

Debtor name Superior Energy Services, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 20-35812 (DRJ)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property 12/15

Be as complete and accurate as possible.

1. **Do any creditors have claims secured by debtor's property?**
   - ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
   - ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

	Column A **Amount of claim** Do not deduct the value of collateral.	Column B **Value of collateral that supports this claim**
2.1	$ Undetermined	$ Undetermined

Creditor's name
BANK ONE LOUISIANA N.A.

Creditor's mailing address
C/O BANK ONE N.A. OF CHICAGO, IL
1 BANK PLAZA
CHICAGO, IL 60670

Creditor's email address, if known

Date debt was incurred Undetermined

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
- ☒ No
- ☐ Yes. Specify each creditor, including this creditor, and its relative priority.

Describe debtor's property that is subject to a lien
Substantially all assets

Describe the lien
As provided in UCC File Number 20000074191

Is the creditor an insider or related party?
- ☒ No
- ☐ Yes

Is anyone else liable on this claim?
- ☐ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

2.2	$ Undetermined	$ Undetermined

Creditor's name
DEERE CREDIT, INC.

Creditor's mailing address
6400 MW 86TH STREET
JOHNSTON, IA 50131

Creditor's email address, if known

Date debt was incurred Undetermined

Last 4 digits of account number

Do multiple creditors have an interest in the same property?
- ☒ No
- ☐ Yes. Have you already specified the relative priority?
  - ☐ No. Specify each creditor, including this creditor, and its relative priority.
  - ☐ Yes. The relative priority of creditors is specified on lines

Describe debtor's property that is subject to a lien
Substantially all assets

Describe the lien
As provided in UCC File Number 20180993069

Is the creditor an insider or related party?
- ☒ No
- ☐ Yes

Is anyone else liable on this claim?
- ☐ No
- ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H).

As of the petition filing date, the claim is:
Check all that apply.
- ☒ Contingent
- ☒ Unliquidated
- ☒ Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** $ 47,357,274.86 + undetermined amounts

Debtor Superior Energy Services, Inc. (Name)

Case number *(if known)* 20-35812 (DRJ)

Part 1: Additional Page

	Column A **Amount of claim** Do not deduct the value of collateral	*Column B* **Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.3 **Creditor's name**
JP MORGAN CHASE

Creditor's mailing address
270 PARK AVENUE
NEW YORK, NY 10017

Creditor's email address, if known

Date debt was incurred Undetermined
Last 4 digits of account number

Describe debtor's property that is subject to a lien
Substantially all assets

Describe the lien
Letters of Credit Obligations

Is the creditor an insider or related party?
- [X] No
- [ ] Yes

Is anyone else liable on this claim?
- [ ] No
- [X] Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition date, the claim is:
Check all that apply.
- [X] Contingent
- [X] Unliquidated
- [ ] Disputed

Do multiple creditors have an interest in the same property?
- [ ] No
- [ ] Yes. Have you already specified the relative priority?
  - [ ] No. Specify each creditor, including this creditor, and its relative priority.
  - [ ] Yes. The relative priority of creditors is specified on lines

$47,357,274.86	$ Undetermined

2.4 **Creditor's name**
JPMORGAN CHASE BANK, N.A.

Creditor's mailing address
120 S LASALLE ST.
CHICAGO, IL 60603

Creditor's email address, if known

Date debt was incurred Undetermined
Last 4 digits of account number

Describe debtor's property that is subject to a lien
Substantially all assets

Describe the lien
As provided in UCC File Number 20051559070

Is the creditor an insider or related party?
- [X] No
- [ ] Yes

Is anyone else liable on this claim?
- [ ] No
- [ ] Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition date, the claim is:
Check all that apply.
- [X] Contingent
- [X] Unliquidated
- [ ] Disputed

Do multiple creditors have an interest in the same property?
- [X] No
- [ ] Yes. Have you already specified the relative priority?
  - [ ] No. Specify each creditor, including this creditor, and its relative priority.
  - [ ] Yes. The relative priority of creditors is specified on lines

$ Undetermined	$ Undetermined

Debtor Superior Energy Services, Inc.
Name

Case number *(if known)* 20-35812 (DRJ)

Part 1: Additional Page

	Column A **Amount of claim** Do not deduct the value of collateral	*Column B* **Value of collateral that supports this claim**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.5 **Creditor's name**
JPMORGAN CHASE BANK, N.A.

Creditor's mailing address
120 S LASALLE ST.
CHICAGO, IL 60603

Creditor's email address, if known

Date debt was incurred Undetermined
Last 4 digits of account number

Describe debtor's property that is subject to a lien
Substantially all assets

Describe the lien
As provided in UCC File Number 20051564294

Is the creditor an insider or related party?
- [X] No
- [ ] Yes

Is anyone else liable on this claim?
- [ ] No
- [ ] Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?
- [X] No
- [ ] Yes. Have you already specified the relative priority?
  - [ ] No. Specify each creditor, including this creditor, and its relative priority.
  - [ ] Yes. The relative priority of creditors is specified on lines

As of the petition date, the claim is:
Check all that apply.
- [X] Contingent
- [X] Unliquidated
- [ ] Disputed

$ Undetermined | $ Undetermined

2.6 **Creditor's name**
JPMORGAN CHASE BANK, N.A.

Creditor's mailing address
120 S LASALLE ST.
CHICAGO, IL 60603

Creditor's email address, if known

Date debt was incurred Undetermined
Last 4 digits of account number

Describe debtor's property that is subject to a lien
Substantially all assets

Describe the lien
As provided in UCC File Number 20091900403

Is the creditor an insider or related party?
- [X] No
- [ ] Yes

Is anyone else liable on this claim?
- [ ] No
- [ ] Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?
- [X] No
- [ ] Yes. Have you already specified the relative priority?
  - [ ] No. Specify each creditor, including this creditor, and its relative priority.
  - [ ] Yes. The relative priority of creditors is specified on lines

As of the petition date, the claim is:
Check all that apply.
- [X] Contingent
- [X] Unliquidated
- [ ] Disputed

$ Undetermined | $ Undetermined

Debtor Superior Energy Services, Inc. (Name)

Case number (if known) 20-35812 (DRJ)

Part 1: Additional Page

		Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
2.7	**Creditor's name** JPMORGAN CHASE BANK, N.A. **Creditor's mailing address** 120 S LASALLE ST. CHICAGO, IL 60603 **Creditor's email address, if known** **Date debt was incurred** Undetermined **Last 4 digits of account number** **Do multiple creditors have an interest in the same property?** ☒ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	**Describe debtor's property that is subject to a lien** Substantially all assets **Describe the lien** As provided in UCC File Number 20120498123 **Is the creditor an insider or related party?** ☒ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H) **As of the petition date, the claim is:** Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	$ Undetermined	$ Undetermined
2.8	**Creditor's name** JPMORGAN CHASE BANK, N.A. **Creditor's mailing address** 120 S LASALLE ST. CHICAGO, IL 60603 **Creditor's email address, if known** **Date debt was incurred** Undetermined **Last 4 digits of account number** **Do multiple creditors have an interest in the same property?** ☒ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	**Describe debtor's property that is subject to a lien** Substantially all assets **Describe the lien** As provided in UCC File Number 20161055571 **Is the creditor an insider or related party?** ☒ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H) **As of the petition date, the claim is:** Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	$ Undetermined	$ Undetermined

Debtor Superior Energy Services, Inc. (Name)

Case number (if known) 20-35812 (DRJ)

Part 1: Additional Page

		Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
2.9	**Creditor's name** JPMORGAN CHASE BANK, N.A. **Creditor's mailing address** 120 S LASALLE ST. CHICAGO, IL 60603 **Creditor's email address, if known** **Date debt was incurred** Undetermined **Last 4 digits of account number** **Do multiple creditors have an interest in the same property?** ☒ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	**Describe debtor's property that is subject to a lien** Substantially all assets **Describe the lien** As provided in UCC File Number 20170685125 **Is the creditor an insider or related party?** ☒ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H) **As of the petition date, the claim is:** Check all that apply. ☒ Contingent ☒ Unliquidated ☐ Disputed	$ Undetermined	$ Undetermined
2.10	**Creditor's name** NATIONAL OILWELL VARCO, LP **Creditor's mailing address** 7209 PARKWOOD CIRCLE DRIVE HOUSTON, TX 77036 **Creditor's email address, if known** **Date debt was incurred** Undetermined **Last 4 digits of account number** **Do multiple creditors have an interest in the same property?** ☒ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	**Describe debtor's property that is subject to a lien** Substantially all assets **Describe the lien** As provided in UCC File Number 20201943473 **Is the creditor an insider or related party?** ☒ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H) **As of the petition date, the claim is:** Check all that apply. ☒ Contingent ☒ Unliquidated ☒ Disputed	$ Undetermined	$ Undetermined

Debtor Superior Energy Services, Inc. (Name)

Case number (if known) 20-35812 (DRJ)

Part 1: Additional Page

		Column A Amount of claim Do not deduct the value of collateral	Column B Value of collateral that supports this claim
	Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.		
2.11	**Creditor's name** WEIR OIL & GAS - MANIFOLD TRAILER SYSTEMS **Creditor's mailing address** 601 WEIR WAY FORT WORTH, TX 76108 **Creditor's email address, if known** **Date debt was incurred** Undetermined **Last 4 digits of account number** **Do multiple creditors have an interest in the same property?** ☒ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	**Describe debtor's property that is subject to a lien** Substantially all assets **Describe the lien** As provided in UCC File Number 20201983883 **Is the creditor an insider or related party?** ☒ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H) **As of the petition date, the claim is:** Check all that apply. ☒ Contingent ☒ Unliquidated ☒ Disputed	$ Undetermined	$ Undetermined
2.12	**Creditor's name** WEIR OIL & GAS - MANIFOLD TRAILER SYSTEMS **Creditor's mailing address** 601 WEIR WAY FORT WORTH, TX 76108 **Creditor's email address, if known** **Date debt was incurred** Undetermined **Last 4 digits of account number** **Do multiple creditors have an interest in the same property?** ☒ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	**Describe debtor's property that is subject to a lien** Substantially all assets **Describe the lien** As provided in UCC File Number 20205574274 **Is the creditor an insider or related party?** ☒ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H) **As of the petition date, the claim is:** Check all that apply. ☒ Contingent ☒ Unliquidated ☒ Disputed	$ Undetermined	$ Undetermined

Debtor Superior Energy Services, Inc. (Name)

Case number *(if known)* 20-35812 (DRJ)

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

		Column A **Amount of claim** Do not deduct the value of collateral	*Column B* **Value of collateral that supports this claim**
2.13	**Creditor's name** WELLS FARGO EQUIPMENT FINANCE, INC. **Creditor's mailing address** 733 MARQUETTE AVENUE,SUITE 700 MINNEAPOLIS, MN 55402 **Creditor's email address, if known** **Date debt was incurred** Undetermined **Last 4 digits of account number** **Do multiple creditors have an interest in the same property?** ☒ No ☐ Yes. Have you already specified the relative priority? ☐ No. Specify each creditor, including this creditor, and its relative priority. ☐ Yes. The relative priority of creditors is specified on lines	**Describe debtor's property that is subject to a lien** Substantially all assets **Describe the lien** As provided in UCC File Number 20110252406 **Is the creditor an insider or related party?** ☒ No ☐ Yes **Is anyone else liable on this claim?** ☐ No ☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H) **As of the petition date, the claim is:** Check all that apply. ☒ Contingent ☒ Unliquidated ☒ Disputed	$ Undetermined	$ Undetermined

Debtor Superior Energy Services, Inc.
Name

Case number *(if known)* 20-35812 (DRJ)

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no other need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity

Fill in this information to identify the case:

Debtor Superior Energy Services, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known) 20-35812 (DRJ)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims 12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims?** (See 11 U.S.C. § 507).
   - ☒ No. Go to Part 2.
   - ☐ Yes. Go to line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	**Priority creditor's name and mailing address**	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Date or dates debt was incurred** _____ **Basis for the claim:** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Is the claim subject to offset?** ☐ No ☐ Yes **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)	$_____	$_____
2.2	**Priority creditor's name and mailing address**	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Date or dates debt was incurred** _____ **Basis for the claim:** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Is the claim subject to offset?** ☐ No ☐ Yes **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)	$_____	$_____
2.3	**Priority creditor's name and mailing address**	**As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Date or dates debt was incurred** _____ **Basis for the claim:** _____ **Last 4 digits of account number** ___ ___ ___ ___ **Is the claim subject to offset?** ☐ No ☐ Yes **Specify Code subsection of PRIORITY unsecured claim:** 11 U.S.C. § 507(a) (_____)	$_____	$_____

Debtor Superior Energy Services, Inc. (Name) Case number (if known) 20-35812 (DRJ)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	**Nonpriority creditor's name and mailing address** ADRIAN ALGERIBIYA, ET AL. C/O MOORE & ASSOCIATES ATTN: MELISSA MOORE 440 LOUISIANA ST. SUITE 675 HOUSTON, TX 77002 **Date or dates debt was incurred** Undetermined **Last 4 digits of account number** ___ ___ ___ ___ **As of the petition filing date, the claim is:** *Check all that apply.* ☒ Contingent ☒ Unliquidated ☒ Disputed **Basis for the claim:** Potential Litigation Claim **Is the claim subject to offset?** ☐ No ☐ Yes	$ Undetermined
3.2	**Nonpriority creditor's name and mailing address** AMERADA HESS CORPORATION ("AHC") 1185 AVENUE OF THE AMERICAS 40TH FLOOR NEW YORK, NY 10036 **Date or dates debt was incurred** Undetermined **Last 4 digits of account number** ___ ___ ___ ___ **As of the petition filing date, the claim is:** *Check all that apply.* ☒ Contingent ☒ Unliquidated ☒ Disputed **Basis for the claim:** Guarantee Claim **Is the claim subject to offset?** ☐ No ☐ Yes	$ Undetermined
3.3	**Nonpriority creditor's name and mailing address** APACHE CORPORATION ATTN: JOHN J CHRISTMANN, IV 2000 POST OAKS BLVD, SUITE 100 HOUSTON, TX 77056-4400 **Date or dates debt was incurred** Undetermined **Last 4 digits of account number** ___ ___ ___ ___ **As of the petition filing date, the claim is:** *Check all that apply.* ☒ Contingent ☒ Unliquidated ☒ Disputed **Basis for the claim:** Guarantee Claim **Is the claim subject to offset?** ☐ No ☐ Yes	$ Undetermined
3.4	**Nonpriority creditor's name and mailing address** BARRERA DONIS, DANIEL A. C/O ROME ARATA & BAXLEY ATTN: BRISTOL BAXLEY 9307 BROADWAY, SUITE 309 PEARLAND, TX 77584 **Date or dates debt was incurred** Undetermined **Last 4 digits of account number** ___ ___ ___ ___ **As of the petition filing date, the claim is:** *Check all that apply.* ☒ Contingent ☒ Unliquidated ☒ Disputed **Basis for the claim:** Potential Litigation Claim **Is the claim subject to offset?** ☐ No ☐ Yes	$ Undetermined
3.5	**Nonpriority creditor's name and mailing address** BP AMERICA PRODUCTION COMPANY 501 WESTLAKE PARK BLVD HOUSTON, TX 77079 **Date or dates debt was incurred** Undetermined **Last 4 digits of account number** ___ ___ ___ ___ **As of the petition filing date, the claim is:** *Check all that apply.* ☒ Contingent ☒ Unliquidated ☒ Disputed **Basis for the claim:** Guarantee Claim **Is the claim subject to offset?** ☐ No ☐ Yes	$ Undetermined
3.6	**Nonpriority creditor's name and mailing address** BROWN, DEWAYNE ET AL. C/O HOMMEL LAW FIRM ATTN: WILLIAM S. HOMMEL, JR. 5620 OLD BULLARD ROAD, SUITE 115 TYLER, TX 75703 **Date or dates debt was incurred** Undetermined **Last 4 digits of account number** ___ ___ ___ ___ **As of the petition filing date, the claim is:** *Check all that apply.* ☒ Contingent ☒ Unliquidated ☒ Disputed **Basis for the claim:** Potential Litigation Claim **Is the claim subject to offset?** ☐ No ☐ Yes	$ Undetermined

Debtor Superior Energy Services, Inc. (Name)

Case number (if known) 20-35812 (DRJ)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.7 **Nonpriority creditor's name and mailing address** $ Undetermined

COMPTROLLER OF MARYLAND
301 WEST PRESTON STREET
BALTIMORE, MD 21201-2383

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Governmental Audit

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

3.8 **Nonpriority creditor's name and mailing address** $ Undetermined

DEVON ENERGY PRODUCTION COMPANY, L.P.
1500 MID-AMERICA TOWER
20 NORTH BROADWAY
OKLAHOMA CITY, OK 73102

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Guarantee Claim

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

3.9 **Nonpriority creditor's name and mailing address** $ Undetermined

EVANS, CASEY ET AL.
C/O MOORE & ASSOCIATES
ATTN: MELISSA MOORE
440 LOUISIANA ST, SUITE 675
HOUSTON, TX 77002

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Potential Litigation Claim

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

3.10 **Nonpriority creditor's name and mailing address** $ Undetermined

EXPLORE OFFSHORE, LLC
71683 RIVERSIDE DRIVE
HARVEY, LA 70058

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Guarantee Claim

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

3.11 **Nonpriority creditor's name and mailing address** $ Undetermined

KERR-MCGEE OIL & GAS CORPORATION (WESTPORT RESOURCES CORPORATION)
ATTN: JIM BRYAN
16666 NORTHCHASE
HOUSTON, TX 77060

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Guarantee Claim

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

Debtor Superior Energy Services, Inc. (Name)

Case number (if known) 20-35812 (DRJ)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.12 **Nonpriority creditor's name and mailing address** — $ Undetermined

KUWAIT OIL COMPANY (K.S.C.)
BUILDING B-1, KOC
NEW OFFICE COMPLEX
AHMADI
KUWAIT

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Guarantee Claim

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

3.13 **Nonpriority creditor's name and mailing address** — $ Undetermined

LACKEY, TYLER
C/O SANFORD LAW FIRM
ATTN: JOSH SANFORD
650 SOUTH SHACKLEFORD ROAD, SUITE 411
LITTLE ROCK, AR 72211

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Potential Litigation Claim

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

3.14 **Nonpriority creditor's name and mailing address** — $ Undetermined

MARATHON OIL COMPANY
ATTN: L. R. DARTEZ
5555 SAN FELIPE
HOUSTON, TX 77056

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Guarantee Claim

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

3.15 **Nonpriority creditor's name and mailing address** — $ Undetermined

MONTANA DEPARTMENT OF REVENUE
PO BOX 5805
HELENA, MT 59604-5805

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Governmental Audit

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

3.16 **Nonpriority creditor's name and mailing address** — $ Undetermined

MURPHY EXPLORATION & PRODUCTION COMPANY - USA
100 ASMA BLVD, SUITE 100
LAFAYETTE, LA 70508

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Guarantee Claim

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

Debtor Superior Energy Services, Inc. (Name) Case number (if known) 20-35812 (DRJ)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

	Nonpriority creditor's name and mailing address	As of the petition filing date, the claim is: Check all that apply.	Amount of claim
3.17	OILFIELD SPECIALTIES, LLC C/O RALEY & BOWICK ATTN: TANYA DUGAS 1800 AUGUSTA DRIVE, SUITE 300 HOUSTON, TX 77057	☒ Contingent ☒ Unliquidated ☒ Disputed **Basis for the claim:** Potential Litigation Claim **Is the claim subject to offset?** ☐ No ☐ Yes	$ Undetermined
	Date or dates debt was incurred Undetermined **Last 4 digits of account number**		
3.18	OREGON DEPARTMENT OF STATE LANDS 775 SUMMER STREET NE SUITE 100 SALEM, OR 97301-1279	☒ Contingent ☒ Unliquidated ☒ Disputed **Basis for the claim:** Governmental Audit **Is the claim subject to offset?** ☐ No ☐ Yes	$ Undetermined
	Date or dates debt was incurred Undetermined **Last 4 digits of account number**		
3.19	PURE PARTNERS, L.P. 14141 SOUTHWEST FREEWAY SUGAR LAND, TX 77478	☒ Contingent ☒ Unliquidated ☒ Disputed **Basis for the claim:** Guarantee Claim **Is the claim subject to offset?** ☐ No ☐ Yes	$ Undetermined
	Date or dates debt was incurred Undetermined **Last 4 digits of account number**		
3.20	PURE RESOURCES, L.P. 14141 SOUTHWEST FREEWAY SUGAR LAND, TX 77478	☒ Contingent ☒ Unliquidated ☒ Disputed **Basis for the claim:** Guarantee Claim **Is the claim subject to offset?** ☐ No ☐ Yes	$ Undetermined
	Date or dates debt was incurred Undetermined **Last 4 digits of account number**		
3.21	RIDDLE, SHANNON C/O JA GRIFFIN LAW FIRM ATTN: JUSTIN A. GRIFFIN 2525 RIDGMAR BLVD., SUITE 228 FORTH WORTH, TX 76116	☒ Contingent ☒ Unliquidated ☒ Disputed **Basis for the claim:** Potential Litigation Claim **Is the claim subject to offset?** ☐ No ☐ Yes	$ Undetermined
	Date or dates debt was incurred Undetermined **Last 4 digits of account number**		

Debtor Superior Energy Services, Inc. (Name) Case number (if known) 20-35812 (DRJ)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.22 **Nonpriority creditor's name and mailing address** $ Undetermined

ROUL, KELLAND AND STONE
C/O ROENBOTHAN MCKAY MARSHALL
34 HARVEY ROAD
ST. JOHN'S, NL A1C5W1
CANADA

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Potential Litigation Claim

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

3.23 **Nonpriority creditor's name and mailing address** $ Undetermined

STATE OF ARIZONA DEPARTMENT OF REVENUE
1600 WEST MONROE STREET
PHOENIX, AZ 85007-2650

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Governmental Audit

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

3.24 **Nonpriority creditor's name and mailing address** $ Undetermined

STATE OF DELEWARE DEPARTMENT OF FINANCE
UNCLAIMED PROPERTY
CARVEL STATE BUILDING
820 N. FRENCH STREET
PO BOX 8749
WILMINGTON, DE 19899-8749

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Governmental Audit

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

3.25 **Nonpriority creditor's name and mailing address** $ Undetermined

STATE OF TENNESSEE TREASURY DEPARTMENT
DIVISION OF UNCLAIMED PROPERTY
PO BOX 198649
NASHVILLE, TN 37219

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Governmental Audit

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

3.26 **Nonpriority creditor's name and mailing address** $ Undetermined

STATE OF VERMONT
OFFICE OF THE STATE TREASURER
UNCLAIMED PROPERTY DIVISION
109 STATE STREET
MONTPELIER, VT 05609-6200

As of the petition filing date, the claim is:
Check all that apply.
☒ Contingent
☒ Unliquidated
☒ Disputed

Basis for the claim: Governmental Audit

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?
☐ No
☐ Yes

Debtor Superior Energy Services, Inc. (Name) Case number (if known) 20-35812 (DRJ)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

	Nonpriority creditor's name and mailing address	Amount of claim
3.27	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE ATTN: CORPORATE TRUST 10161 CENTURION PARKWAY JACKSONVILLE, FL 32256	$827,075,000.00
	As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** $800,000,000 7.125% Senior Notes Due 2021	
	Date or dates debt was incurred Undetermined **Last 4 digits of account number**	**Is the claim subject to offset?** ☐ No ☐ Yes
3.28	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE ATTN: CORPORATE TRUST 10161 CENTURION PARKWAY JACKSONVILLE, FL 32256	$508,718,750.00
	As of the petition filing date, the claim is: *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** $500,000,000 7.750% Senior Notes Due 2024	
	Date or dates debt was incurred Undetermined **Last 4 digits of account number**	**Is the claim subject to offset?** ☐ No ☐ Yes
3.29	UNION OIL COMPANY OF CALIFORNIA 14141 SOUTHWEST FREEWAY SUGAR LAND, TX 77478	$ Undetermined
	As of the petition filing date, the claim is: *Check all that apply.* ☒ Contingent ☒ Unliquidated ☒ Disputed **Basis for the claim:** Guarantee Claim	
	Date or dates debt was incurred Undetermined **Last 4 digits of account number**	**Is the claim subject to offset?** ☐ No ☐ Yes
3.30	UNITED STATES DEPARTMENT OF THE INTERIOR MINERALS MANAGEMENT SERVICE GULF OF MEXICO OCS REGION 1201 ELMWOOD PARK BOULEVARD NEW ORLEANS, LA 70123-2394	$ Undetermined
	As of the petition filing date, the claim is: *Check all that apply.* ☒ Contingent ☒ Unliquidated ☒ Disputed **Basis for the claim:** Guarantee Claim	
	Date or dates debt was incurred Undetermined **Last 4 digits of account number**	**Is the claim subject to offset?** ☐ No ☐ Yes
3.31	WYOMING STATE TREASURER UNCLAIMED PROPERTY 122 WEST 25TH STREET SUITE E300 CHEYENNE, WY 82002	$ Undetermined
	As of the petition filing date, the claim is: *Check all that apply.* ☒ Contingent ☒ Unliquidated ☒ Disputed **Basis for the claim:** Governmental Audit	
	Date or dates debt was incurred Undetermined **Last 4 digits of account number**	**Is the claim subject to offset?** ☐ No ☐ Yes

Debtor Superior Energy Services, Inc.
Name

Case number *(if known)* 20-35812 (DRJ)

Part 2: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

3.32 **Nonpriority creditor's name and mailing address**

ZAMORA, JOSE
C/O SANFORD LAW FIRM
ATTN: JOSH SANFORD
650 SOUTH SHACKLEFORD ROAD, SUITE 411
LITTLE ROCK, AR 72211

$ Undetermined

As of the petition filing date, the claim is:
Check all that apply.

- [X] Contingent
- [X] Unliquidated
- [X] Disputed

Basis for the claim: Potential Litigation Claim

Date or dates debt was incurred Undetermined

Last 4 digits of account number

Is the claim subject to offset?

- [ ] No
- [ ] Yes

Debtor Superior Energy Services, Inc.
Name

Case number *(if known)* 20-35812 (DRJ)

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any

Debtor Superior Energy Services, Inc. Case number (if known) 20-35812 (DRJ)
Name

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

			Total of claim amounts
5a. Total claims from Part 1	5a.		$ 0.00
5b. Total claims from Part 2	5b.	+	$ 1,335,793,750.00 + undetermined amounts
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.		$ 1,335,793,750.00 + undetermined amounts

Debtor Name: Superior Energy Services, Inc. Case Number: 20-35812 (DRJ)

Executory Contracts and Unexpired Leases

SCHEDULE G: Specific Disclosures with Respect to the Debtors' Schedules

The Master Services Agreements listed on Schedule G may list an affiliate of Superior Energy Services, Inc. as the primary counter-party, however, there may also be a parent guarantee associated with the Master Services Agreements, which have been provided by Superior Energy Services, Inc.

Fill in this information to identify the case:

Debtor name Superior Energy Services, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 20-35812 (DRJ) Chapter 11

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases 12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**

☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.1 State what the contract or lease is for and the nature of the debtor's interest	Master Services Agreement Dated 04/05/2018	APACHE CORPORATION ATTN: CONTRACTS, CORPORATE SUPPLY CHAIN 2000 POST OAK BOULEVARD, SUITE 100 HOUSTON, TX 77056
State the term remaining List the contract number of any government contract	Undetermined	
2.2 State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement	BALLARD, WESTERVELT 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002
State the term remaining List the contract number of any government contract	Undetermined	
2.3 State what the contract or lease is for and the nature of the debtor's interest	Employment Agreement	BERNARD, ALAN P. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002
State the term remaining List the contract number of any government contract	Undetermined	
2.4 State what the contract or lease is for and the nature of the debtor's interest	Master Services Agreement Dated 11/26/2012	BP AMERICA PRODUCTION COMPANY 501 WESTLAKE PARK BLVD HOUSTON, TX 77079
State the term remaining List the contract number of any government contract	Undetermined	
2.5 State what the contract or lease is for and the nature of the debtor's interest	Master Services Agreement Dated 09/15/2011	CHEVRON U.S.A INC 6001 BOLLINGER CANYON ROAD SAN RAMON, CA 94583
State the term remaining List the contract number of any government contract	Undetermined	

Debtor Superior Energy Services, Inc. Case number *(if known)* 20-35812 (DRJ)
Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

List all contracts and unexpired leases			State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.6	**State what the contract or lease is for and the nature of the debtor's interest**	Dental Administrative Services Contract Dated 08/14/2009	DELTA DENTAL INSURANCE COMPANY 1130 SANCTUARY PARKWAY SUITE 600 ALPHARETTA, GA 30009
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.7	**State what the contract or lease is for and the nature of the debtor's interest**	Master Services Agreement Dated 03/25/2004	DEVON ENERGY OPERATING COMPANY, L.P. ATTN: DEVON LEGAL CONTRACTS ADMINISTRATION 20 NORTH BROADWAY OKLAHOMA CITY, OK 73102-8260
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.8	**State what the contract or lease is for and the nature of the debtor's interest**	Employment Agreement	DUNLAP, DAVID D. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.9	**State what the contract or lease is for and the nature of the debtor's interest**	Retirement Plan Service Agreement Dated 10/01/2019	FIDELITY MANAGEMENT TRUST COMPANY 245 SUMMER STREET BOSTON, MA 02210
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.10	**State what the contract or lease is for and the nature of the debtor's interest**	Master Services Agreement Dated 04/01/2018	HESS CORPORATION 1501 MCKINNEY STREET HOUSTON, TX 77010
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.11	**State what the contract or lease is for and the nature of the debtor's interest**	Master Services Agreement Dated 12/17/2002	KERR-MCGEE ROCKY MOUNTAIN CORPORATION 1999 BROADWAY STREET, SUITE 3600 DENVER, CO 80202
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.12	**State what the contract or lease is for and the nature of the debtor's interest**	Agreement for Administrative Services Dated 01/01/2016	LIFE INSURANCE COMPANY OF NORTH AMERICA ACCOUNT MANAGER, CIGNA HOUSTON SALES OFFICE 2700 POST OAK BOULEVARD, SUITE 600 HOUSTON, TX 77056
	State the term remaining **List the contract number of any government contract**	Undetermined	

Debtor Superior Energy Services, Inc. Case number *(if known)* 20-35812 (DRJ)
Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.13	**State what the contract or lease is for and the nature of the debtor's interest**	Master Services Agreement Dated 09/15/2006	MARATHON OIL COMPANY 5555 SAN FELIPE ROAD HOUSTON, TX 77056-2725
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.14	**State what the contract or lease is for and the nature of the debtor's interest**	Employment Agreement	MASTERS, WILLIAM B. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.15	**State what the contract or lease is for and the nature of the debtor's interest**	Employment Agreement	MOORE, BRIAN K. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.16	**State what the contract or lease is for and the nature of the debtor's interest**	Master Services Agreement Dated 01/26/2012	MURPHY EXPLORATION & PRODUCTION COMPANY - USA 16290 KATY FREEWAY, SUITE 600 HOUSTON, TX 77094
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.17	**State what the contract or lease is for and the nature of the debtor's interest**	Master Services Agreement Dated 01/31/2019	PETROHAWK ENERGY CORPORATION 1700 PLATTE STREET DENVER, CO 80202
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.18	**State what the contract or lease is for and the nature of the debtor's interest**	Group Policy Information Access Agreement Dated 12/01/2015	SECURIAN LIFE INSURANCE COMPANY 400 ROBERT STREET NORTH ST. PAUL, MN 55101-2098
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.19	**State what the contract or lease is for and the nature of the debtor's interest**	Employment Agreement	SPEXARTH, JAMES W. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002
	State the term remaining **List the contract number of any government contract**	Undetermined	

Debtor Superior Energy Services, Inc. Case number *(if known)* 20-35812 (DRJ)
Name

Additional Page if Debtor Has More Executory Contracts or Unexpired Leases

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	List all contracts and unexpired leases		State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease
2.20	**State what the contract or lease is for and the nature of the debtor's interest**	Investment Management Agreement Dated 10/15/2016	STRATEGIC ADVISERS, INC. C/O FIDELITY INVESTMENTS – ECM, ATTN: ADMINISTRATIVE TEAM CLIENT SERVICES RELATIONSHIP MANAGER P.O. BOX 770001 CINCINNATI, OH 45277
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.21	**State what the contract or lease is for and the nature of the debtor's interest**	Administrative Agreement Dated 06/01/2012	SYMETRA LIFE INSURANCE COMPANY 777 108TH AVE NE, SUITE 1200 BELLEVUE, WA 98004
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.22	**State what the contract or lease is for and the nature of the debtor's interest**	Administrative Service Agreement Dated 06/10/2010	THE NEWPORT GROUP 1350 TREAT BOULEVARD, SUITE 300 WALNUT CREEK, CA 94597
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.23	**State what the contract or lease is for and the nature of the debtor's interest**	Administrative Service Agreement Dated 01/01/2010	THE NEWPORT GROUP 1350 TREAT BOULEVARD, SUITE 300 WALNUT CREEK, CA 94597
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.24	**State what the contract or lease is for and the nature of the debtor's interest**	Group Vision Care Plan Administrative Services Program (VSP Contract) Dated 01/01/2013	VISION SERVICE PLAN INSURANCE COMPANY 3333 QUALITY DRIVE RANCHO CORDOVA, CA 95670
	State the term remaining **List the contract number of any government contract**	Undetermined	
2.25	**State what the contract or lease is for and the nature of the debtor's interest**	Trustee to Nonqualified Deferred Compensation Plan Agreement Dated 10/01/2004	WHITNEY NATIONAL BANK 701 POYDRAS ST NEW ORLEANS, LA 70139
	State the term remaining **List the contract number of any government contract**	Undetermined	

Fill in this information to identify the case:

Debtor name Superior Energy Services, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 20-35812 (DRJ)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. **Does the debtor have any codebtors?**
   - ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
   - ☒ Yes

2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.1	1105 Peters Road, LLC.	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G
2.2	1105 Peters Road, LLC.	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G
2.3	Complete Energy Services, Inc.	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G
2.4	Complete Energy Services, Inc.	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G
2.5	Superior Energy Services, L.L.C.	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G
2.6	Superior Energy Services, L.L.C.	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G

Debtor Superior Energy Services, Inc.
Name

Case number (if known) 20-35812 (DRJ)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.7	Connection Technology, L.L.C.	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G
2.8	Connection Technology, L.L.C.	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G
2.9	Superior Energy Services-North America Services, Inc.	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G
2.10	Superior Energy Services-North America Services, Inc.	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G
2.11	CSI Technologies, LLC	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G
2.12	CSI Technologies, LLC	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G
2.13	Superior Inspection Services, L.L.C.	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G
2.14	Superior Inspection Services, L.L.C.	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G
2.15	H.B. Rentals L.C.	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G
2.16	H.B. Rentals L.C.	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G
2.17	Warrior Energy Services Corporation	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G

Debtor Superior Energy Services, Inc. (Name)

Case number (if known) 20-35812 (DRJ)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.18	Warrior Energy Services Corporation	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G
2.19	International Snubbing Services, L.L.C.	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G
2.20	International Snubbing Services, L.L.C.	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G
2.21	Pumpco Energy Services, Inc.	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G
2.22	Pumpco Energy Services, Inc.	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G
2.23	Wild Well Control, Inc.	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G
2.24	Wild Well Control, Inc.	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G
2.25	SESI, LLC.	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G
2.26	SESI, LLC.	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G
2.27	Workstrings International, L.L.C.	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G
2.28	Workstrings International, L.L.C.	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G

Debtor Superior Energy Services, Inc. (Name)

Case number (if known) 20-35812 (DRJ)

Additional Page if Debtor Has More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.29	SPN Well Services, Inc.	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G
2.30	SPN Well Services, Inc.	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G
2.31	Stabil Drill Specialties, L.L.C.	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G
2.32	Stabil Drill Specialties, L.L.C.	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G
2.33	SESI Corporate, LLC	1001 Louisiana Street Suite 2900 Houston, TX 77002	JP MORGAN CHASE	☒ D ☐ E/F ☐ G
2.34	SESI Corporate, LLC	1001 Louisiana Street Suite 2900 Houston, TX 77002	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	☐ D ☒ E/F ☐ G

Fill in this information to identify the case and this filing:

Debtor Name Superior Energy Services, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (*If known*): 20-35812 (DRJ)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* ____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/7/2020
MM / DD / YYYY

✘ /s/ Westervelt Ballard
Signature of individual signing on behalf of debtor

Westervelt Ballard
Printed name

Executive Vice President, Chief Financial Officer and Treasurer
Position or relationship to debtor

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Joint Administration Requested)

GLOBAL NOTES, METHODOLOGY, AND SPECIFIC DISCLOSURES REGARDING SUPERIOR ENERGY SERVICES, INC.'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

Introduction

Superior Energy Services, Inc. as debtor (the "**Debtor**") in possession in the above-captioned chapter 11 cases (the "**Chapter 11 Cases**"), with the assistance of its advisors, has filed its Schedules of Assets and Liabilities (the "**Schedules**") and Statements of Financial Affairs (the "**Statements**," and together with the Schedules, the "**Schedules and Statements**") with the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**"), pursuant to section 521 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "**Bankruptcy Code**"), Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), and Rule 1007-1 of the Local Rules of the United States Bankruptcy Court for the Southern District of Texas (the "**Local Rules**").

These *Global Notes, Methodology, and Specific Disclosures Regarding Superior Energy Services Inc.'s Schedules of Assets and Liabilities and Statements of Financial Affairs* (the "**Global Notes**") pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtor's Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States ("**GAAP**"), nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

The Debtor and its agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury

[1] The Debtors (as defined herein) in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, L.L.C (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtor and its agents, attorneys and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtor or its agents, attorneys and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys, and financial advisors are advised of the possibility of such damages.

Westervelt Ballard has signed the Schedules and Statements. Mr. Ballard is the Executive Vice President, Chief Financial Officer and Treasurer of Superior Energy Services, Inc. and is an authorized signatory for the Debtor. In reviewing and signing the Schedules and Statements, Mr. Ballard has relied upon the efforts, statements, and representations of various personnel employed by the Debtor and its advisors. Mr. Ballard has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights**. Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtor reserves all rights to (a) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to claim ("**Claim**") description, designation, or Affiliate Debtor (as defined below) against which the Claim is asserted; (b) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status or classification; (c) subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority or avoidability of any Claim (regardless of whether such Claim is designated in the Schedules and Statements as "disputed," "contingent," or "unliquidated"). Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of rights with respect to the Chapter 11 Cases, including issues involving Claims, substantive consolidation, defenses, equitable subordination, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in these Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

2. **Description of Cases and "As Of" Information Date**. On December 7, 2020 (the "**Petition Date**"), the Debtor and its affiliate debtors in these Chapter 11 Cases (the "**Affiliate Debtors**," and collectively with the Debtor, the "**Debtors**") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors are operating their businesses and managing their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. The Chapter 11 Cases are "prepackaged" cases commenced for the purpose of implementing a restructuring of the Debtors' liabilities. As of the Petition Date, the Debtors have entered into that certain Amended & Restated Restructuring Support Agreement, dated as of December 4, 2020 (as amended,

modified, or supplemented, the "**Restructuring Support Agreement**")[2] with holders of approximately 85% of the outstanding principal amount of the Debtors' senior unsecured notes.

A plan of reorganization reflecting the terms of the Restructuring Support Agreement (as may be amended, modified, or supplemented, the "**Plan**") was filed on the Petition Date. Among other things, the Plan contemplates that all general unsecured claims against the Affiliate Debtors will be paid in full or will otherwise be unimpaired, but that unsecured claims against the Debtor would receive treatment in accordance with the Plan and be ultimately discharged. As a result, the Debtor has filed these Schedules and Statements solely with respect to itself.

The asset and liability information provided herein represents the asset data of the Debtor as of November 30, 2020, and the liability data of the Debtor as of the Petition Date, except as otherwise noted.

3. **Net Book Value of Assets**. Unless otherwise indicated, the Debtor's Schedules and Statements reflect net book values as of the Petition Date. Book values of assets prepared in accordance with GAAP generally do not reflect the current performance of the assets and may differ materially from the actual value and/or performance of the underlying assets.

4. **Recharacterization**. Notwithstanding the Debtor's commercially reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtor's businesses. Accordingly, the Debtor reserves all of its rights to re-characterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedules or Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits, or attachments.

5. **Liabilities**. The Debtor has sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtor reserves all of its rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

6. **Excluded Assets and Liabilities**. The Debtor has excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.

7. **Insiders**. For purposes of the Schedules and Statements, the Debtor defined "insiders" pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtor; (d) relatives of the Debtor's directors, officers or persons in control of the Debtor; and (e)

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[2] The Debtors originally entered into that certain Restructuring Support Agreement, dated as of September 29, 2020, which was amended and restated by the Restructuring Support Agreement.

debtor/non-debtor affiliates of the foregoing. The officers presented have been limited to individuals who qualify as insiders under Section 16 of the Securities Exchange Act of 1934. Persons listed as "insiders" have been included for informational purposes only and by including them in the Schedules, shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtor does not take any position with respect to: (a) such person's influence over the control of the Debtor; (b) the management responsibilities or functions of such individual; (c) the decision making or corporate authority of such individual; or (d) whether the Debtor or such individual could successfully argue that he or she is not an "insider" under applicable law, including, without limitation, the federal securities laws, or with respect to any theories of liability or for any other purpose.

8. **Executory Contracts and Leases**. Although the Debtor made diligent attempts to attribute an executory contract or lease to its rightful parties, in certain instances, the Debtor may have inadvertently failed to do so due to the complexity and size of the Debtor's businesses. Accordingly, the Debtor reserves all of its rights with respect to the named parties of any and all executory contracts and leases, including the right to amend Schedule G.

9. **Classifications**. Listing (a) a Claim on Schedule D as "secured," (b) a Claim on Schedule E/F as "priority," (c) a Claim on Schedule E/F as "unsecured," or (d) a contract on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's rights to re-characterize or reclassify such Claims or contracts or to setoff of such Claims, as appropriate.

10. **Claims Description**. Schedules D and E/F permit the Debtor to designate a Claim as "disputed," "contingent," and/or "unliquidated." Any failure to designate a Claim on the Debtor's Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtor reserves all its rights to dispute, or assert offsets or defenses to, any Claim reflected on its respective Schedules and Statements on any grounds, including, without limitation, amount, liability, validity, priority or classification. Additionally, the Debtor expressly reserves all of its rights to subsequently designate such Claims as "disputed," "contingent" or "unliquidated." Moreover, listing a Claim does not constitute an admission of liability by the Debtor and the Debtor reserved the right to amend the Schedules and Statements accordingly.

11. **Causes of Action**. Despite its commercially reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross claim, counterclaim, or recoupment and any claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, "**Causes of Action**") they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any claims or Causes of Action or in any way prejudice or impair the assertion of such claims or Causes of Action.

12. **Insurance**. The insurance policies listed in Part 11, question 73 are for the benefit of the Debtor and all of its affiliated entities.

13. **Summary of Significant Reporting Policies**. The following is a summary of significant reporting policies:

- Undetermined Amounts. The description of an amount as "undetermined" is not intended to reflect upon the materiality of such amount.

- Totals. All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are undetermined amounts, the actual total may be different than the listed total.

14. **Currency**. Unless otherwise indicated, all amounts are reflected in U.S. dollars.

15. **Global Notes Control**. In the event that the Schedules and Statements differ from these Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtor's Schedules

Schedules Summary. Except as otherwise noted, the asset information provided herein represents the Debtor's data as November 30, 2020, and the liability information provided herein represents the Debtor's data as of the Petition Date.

For financial reporting purposes, the Debtor and certain of their debtor and non-debtor affiliates ordinarily prepare consolidated financial statements. Unlike the consolidated financial statements, the Schedules reflect the assets and liabilities of the Debtor on a nonconsolidated basis, except where otherwise indicated. Accordingly, the totals listed in the Schedules will likely differ, at times materially, from the consolidated financial reports prepared by the Debtor and its debtor and non-debtor affiliates for financial reporting purposes or otherwise.

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtor. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtor's reasonable best efforts to report its assets and liabilities on an unconsolidated basis. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

Schedule A/B.3. Balances related to bank accounts are as of December 4, 2020.

Schedule A/B.15. Equity interests in subsidiaries and affiliates primarily arise from member interests. For purposes of these Schedules, the Debtor has listed an undetermined value for the equity interests.

Schedule D. Except as otherwise agreed pursuant to a stipulation, agreed order, or general order entered by the Bankruptcy Court), the Debtor reserves its rights to dispute or challenge the extent, validity, priority, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a creditor listed on Schedule D of the Debtor. Moreover, subject to the exception set forth above, although the Debtor may have scheduled claims of various creditors as secured claims, the Debtor reserves

all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument (including, without limitation, any inter-creditor or intercompany agreement) related to such creditor's claim. The descriptions provided on Schedule D are intended only as a summary. Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, perfection and priority of any liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

In response to "Describe debtor's property that is subject to lien", any description of the creditor's liens or their priority herein is qualified in its entirety by reference to the operative documents, agreements, schedules, any amendments and exhibits to the preceding and any documents evidencing perfection of such lien. The Debtor is taking no position on the extent or priority of a particular creditor's lien in this document.

In response to "Describe the lien", see statement above regarding property subject to lien.

The Debtor has not included parties that may believe their Claims are secured through setoff rights.

Schedule G. Certain of the instruments reflected on Schedule G may contain renewal options, guarantees of payments, options to purchase, rights of first refusal, and other miscellaneous rights. Such rights, powers, duties, and obligations are not separately set forth on Schedule G. The Debtor hereby expressly reserves the right to assert that any instrument listed on Schedule G is an executory contract or unexpired lease within the meaning of section 365 of the Bankruptcy Code.

Certain of the contracts and agreements listed on Schedule G may consist of several parts, including, purchase orders, amendments, restatements, waivers, letters and other documents that may not be listed on Schedule G or that may be listed as a single entry.

The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtor's use of reasonable efforts to identify such documents. Further, unless otherwise specified on Schedule G, it is the Debtor's intent that each executory contract or unexpired lease listed thereon shall include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon. In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the Debtor and such supplier or provider.

Specific Disclosures with Respect to the Debtor's Statements

Statement 3. Statement 3 includes any disbursement or other transfer made by the Debtor except for those made to insiders. The amounts listed in Statement 3 reflect the Debtor's disbursements netted against any check level detail; thus, to the extent a disbursement was made to pay for multiple invoices, only one entry has been listed on Statement 3.

Statement 4.

The officers presented have been limited to individuals who qualify as insiders under Section 16 of the Securities Exchange Act of 1934 ("Section 16"), and their payments have been limited to those made during the time period they qualified as an insider under Section 16.

Statement 28. Superior Energy Service Inc.'s controlling shareholders are presented as of December 2, 2020, and they represent the Debtor's controlling common shareholders only.

Fill in this information to identify the case:

Debtor name Superior Energy Services, Inc.

United States Bankruptcy Court for the: Southern District of Texas, Houston Division

Case number (If known): 20-35812 (DRJ)

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/19

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. **Gross revenue from business**

☒ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year				Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY	to	Filing date	☐ Operating a business ☐ Other _____	$_____
For prior year:	From _____ MM / DD / YYYY	to	_____ MM / DD / YYYY	☐ Operating a business ☐ Other _____	$_____
For the year before that:	From _____ MM / DD / YYYY	to	_____ MM / DD / YYYY	☐ Operating a business ☐ Other _____	$_____

2. **Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None

				Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY	to	Filing date	_____	$_____
For prior year:	From _____ MM / DD / YYYY	to	_____ MM / DD / YYYY	_____	$_____
For the year before that:	From _____ MM / DD / YYYY	to	_____ MM / DD / YYYY	_____	$_____

Debtor Superior Energy Services, Inc. Case number (if known) 20-35812 (DRJ)
Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $6,825. (This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer *Check all that apply*
3.1.	See Attached Rider Creditor's name Street City State ZIP Code		$	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other
3.2.	Creditor's name Street City State ZIP Code		$	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $6,825. This amount may be adjusted on 4/01/22 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1.	See Attached Rider Insider's name Street City State ZIP Code **Relationship to debtor**		$	
4.2.	Insider's name Street City State ZIP Code **Relationship to debtor**		$	

Debtor Superior Energy Services, Inc. (Name) Case number (if known) 20-35812 (DRJ)

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

	Creditor's name and address	Description of the property	Date	Value of property
5.1.	Creditor's name Street City State ZIP Code			$
5.2.	Creditor's name Street City State ZIP Code			$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
Creditor's name Street City State ZIP Code	Last 4 digits of account number: XXXX– __ __ __ __		$

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1.	See Attached Rider Case number		Name Street City State ZIP Code	☐ Pending ☐ On appeal ☐ Concluded
7.2.	Case title Case number		Court or agency's name and address Name Street City State ZIP Code	☐ Pending ☐ On appeal ☐ Concluded

Debtor Superior Energy Services, Inc. Case number (if known) 20-35812 (DRJ)

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

Custodian's name and address	Description of the property	Value
Custodian's name Street City State ZIP Code		$

Case title	Court name and address
	Name Street City State ZIP Code

Case number	Date of order or assignment

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000

☒ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1.	Recipient's name Street City State ZIP Code **Recipient's relationship to debtor**			$
9.2.	Recipient's name Street City State ZIP Code **Recipient's relationship to debtor**			$

Part 5: Certain Losses

10. **All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property).*	Date of loss	Value of property lost
			$

Debtor Superior Energy Services, Inc. (Name) Case number (if known) 20-35812 (DRJ)

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☒ None

Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1. _____ Address _____ Street _____ City State ZIP Code Email or website address _____ Who made the payment, if not debtor? _____	_____ _____	_____	$_____
11.2. _____ Address _____ Street _____ City State ZIP Code Email or website address _____ Who made the payment, if not debtor? _____	_____ _____	_____	$_____

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☒ None

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
_____ Trustee _____	_____ _____	_____	$_____

Debtor Superior Energy Services, Inc. Case number (if known) 20-35812 (DRJ)
Name

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1.	_____	_____	_____	$_____
	Address	_____		
	_____ Street			
	_____ City State ZIP Code			
	Relationship to debtor			
	_____			
	Who received transfer?	_____	_____	$_____
13.2.	_____	_____		
	Address			
	_____ Street			
	_____ City State ZIP Code			
	Relationship to debtor			
	_____			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

	Address	Dates of occupancy
14.1.	_____ Street	From _____ To _____
	_____ City State ZIP Code	
14.2.	_____ Street	From _____ To _____
	_____ City State ZIP Code	

Debtor Superior Energy Services, Inc. Case number (if known) 20-35812 (DRJ)

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:

— diagnosing or treating injury, deformity, or disease, or

— providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1.	Facility name Street City State ZIP Code	**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.	**How are records kept?** *Check all that apply:* ☐ Electronically ☐ Paper

	Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.2.	Facility name Street City State ZIP Code	**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.	**How are records kept?** *Check all that apply:* ☐ Electronically ☐ Paper

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☒ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☒ No. Go to Part 10.

Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: __ __ – __ __ __ __ __ __ __

Has the plan been terminated?

☐ No

☐ Yes

Debtor Superior Energy Services, Inc. (Name) Case number (if known) 20-35812 (DRJ)

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name Street City State ZIP Code	XXXX–___ ___ ___ ___	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other_____	_____	$_____
18.2.	Name Street City State ZIP Code	XXXX–___ ___ ___ ___	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other_____	_____	$_____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	Address		☐ No ☐ Yes

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name Street City State ZIP Code	Address		☐ No ☐ Yes

Debtor Superior Energy Services, Inc. Case number (if known) 20-35812 (DRJ)
Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Owner's name and address	Location of the property	Description of the property	Value
Name Street City State ZIP Code			$

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☒ No
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
	Name Street City State ZIP Code		☐ Pending ☐ On appeal ☐ Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☒ No
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State ZIP Code	Name Street City State ZIP Code		

Debtor Superior Energy Services, Inc. (Name) Case number (if known) 20-35812 (DRJ)

24. **Has the debtor notified any governmental unit of any release of hazardous material?**

☒ No

☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name Street City State ZIP Code	Name Street City State ZIP Code		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. **Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1.	See Attached Rider Name Street City State ZIP Code		EIN: ___ ___ – ___ ___ ___ ___ ___ ___ ___ Dates business existed From _____ To _____
25.2.	Name Street City State ZIP Code		EIN: ___ ___ – ___ ___ ___ ___ ___ ___ ___ Dates business existed From _____ To _____
25.3.	Name Street City State ZIP Code		EIN: ___ ___ – ___ ___ ___ ___ ___ ___ ___ Dates business existed From _____ To _____

Debtor Superior Energy Services, Inc. Case number (if known) 20-35812 (DRJ)
Name

26. **Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26a.1.	See Attached Rider	From _____ To _____

	Name and address	Dates of service
26a.2.	_____ Name _____ Street _____ _____ City State ZIP Code	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and address	Dates of service
26b.1.	KPMG 345 PARK AVENUE NEW YORK, NY 10154	From 12/07/2018 To Present

	Name and address	Dates of service
26b.2.	_____ Name _____ Street _____ _____ City State ZIP Code	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	See Attached Rider	_____ _____ _____

Debtor Superior Energy Services, Inc. Case number (if known) 20-35812 (DRJ)
Name

	Name and address	If any books of account and records are unavailable, explain why
26c.2.	Name Street City State ZIP Code	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

	Name and address
26d.1.	Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, Superior Energy Services, Inc. has filed with the U.S. Securities and Exchange Commission (the "SEC") reports on Form 8-K, Form 10-Q, and Form 10-K. These SEC filings contain consolidated financial information relating to the Debtors. Additionally, consolidated financial information for the Debtors is posted on the company's website at https://ir.superiorenergy.com/sec-filings. Because the SEC filings and the website are public record, the Debtors do not maintain records of the parties that requested or obtained copies of any of the SEC filings from the SEC or the Debtors. In addition, in the ordinary course of business, the Debtors provide certain parties, such as financial institutions, investment banks, debtholders, auditors, potential investors, vendors, and financial advisors, financial statements that may not be part of a public filing. The Debtors do not maintain complete lists to track such disclosures. As such, the Debtors have not provided lists of these parties in response to this question.

	Name and address
26d.2.	Name Street City State ZIP Code

27. **Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		$

	Name and address of the person who has possession of inventory records
27.1.	Name Street City State ZIP Code

Debtor Superior Energy Services, Inc. Case number (if known) 20-35812 (DRJ)

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
		$

Name and address of the person who has possession of inventory records

27.2. Name / Street / City State ZIP Code

28. **List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.**

Name	Address	Position and nature of any interest	% of interest, if any
See Attached Rider			

29. **Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

☒ No
☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From ____ To ____
			From ____ To ____
			From ____ To ____
			From ____ To ____

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. Please refer to Statement of Financial Affairs Question 4 Name / Street / City State ZIP Code **Relationship to debtor**			

Debtor Superior Energy Services, Inc. Case number (if known) 20-35812 (DRJ)
Name

Name and address of recipient			
30.2 Name Street City State ZIP Code			
Relationship to debtor			

31. **Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
	EIN: __ __ – __ __ __ __ __ __ __

32. **Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the pension fund
	EIN: __ __ – __ __ __ __ __ __ __

Debtor Superior Energy Services, Inc. (Name) Case number (if known) 20-35812 (DRJ)

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/7/2020 (MM / DD / YYYY)

✘ /s/ Westervelt Ballard
Signature of individual signing on behalf of the debtor

Printed name Westervelt Ballard

Position or relationship to debtor Executive Vice President, Chief Financial Officer and Treasurer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No
☒ Yes

Debtor Name: Superior Energy Services, Inc. Case Number: 20-35812 (DRJ)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Part 2, Question 3: Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Check or Wire Number	Payment Date	Reason For Payment	Amount Paid
JP MORGAN CHASE 270 PARK AVENUE NEW YORK, NY 10017	00002	09/15/2020	Other - Bank Fees	$5,246.16
	00005	10/06/2020	Other - LC Fees	$836,116.62
	00014	10/15/2020	Other - Bank Fees	$5,396.13
	00015	10/19/2020	Other - LC Fees	$65,000.00
	00018	11/04/2020	Other - LC Fees	$45,000.00
	00019	11/06/2020	Other - LC Fees	$14,800.00
			SUBTOTAL	$971,558.91
NATIONAL BANK OF KUWAIT PO BOX 95 SAFAT AL SHUHADA STREET SAFAT 13001 KUWAIT	00001	09/14/2020	Other - LC Fees	$54,045.20
	00003	09/18/2020	Other - LC Fees	$48,632.82
	00004	09/30/2020	Other - LC Fees	$500.00
	00006	10/08/2020	Other - LC Fees	$250.00
	00007	10/09/2020	Other - LC Fees	$500.00
	00008	10/09/2020	Other - LC Fees	$250.00
	00009	10/09/2020	Other - LC Fees	$250.00
	00010	10/09/2020	Other - LC Fees	$203.77
	00011	10/15/2020	Other - LC Fees	$255.02
	00012	10/15/2020	Other - LC Fees	$163.83
	00013	10/15/2020	Other - LC Fees	$163.83
	00016	10/28/2020	Other - LC Fees	$250.00
	00017	10/30/2020	Other - LC Fees	$500.00
	00020	11/09/2020	Other - LC Fees	$563.52
	00021	11/25/2020	Other - LC Fees	$500.00
	00022	12/03/2020	Other - LC Fees	$164.20
			SUBTOTAL	$107,192.19
			GRAND TOTAL	$1,078,751.10

Debtor Name: Superior Energy Services, Inc. Case Number: 20-35812 (DRJ)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Part 2, Question 4: Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Insider's name and address	Relationship to debtor	Total amount or value	Dates	Reasons for payment or transfer
BALLARD, WESTERVELT 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Executive Vice President, Chief Financial Officer and Treasurer	$24,615.36	01/15/2020	4,662 Vested RSU Shares at $5.28 FMV each
BERNARD, ALAN P. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Executive Vice President	$16,140.96	01/15/2020	3,057 Vested RSU Shares at $5.28 FMV each
DUNLAP, DAVID D. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Director; Chief Executive Officer and President	$77,161.92	01/15/2020	14,614 Vested RSU Shares at $5.28 FMV each
FUNK, JAMES M. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Director	$1,958.88	01/15/2020	371 Vested RSU Shares at $5.28 FMV each
MASTERS, WILLIAM B. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Executive Vice President, General Counsel and Secretary	$14,419.68	01/15/2020	2,731 Vested RSU Shares at $5.28 FMV each
MOORE, BRIAN K. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Executive Vice President	$22,772.64	01/15/2020	4,313 Vested RSU Shares at $5.28 FMV each
SESI, L.L.C. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Affiliate	$30,500,000.00	07/14/2020	Inter-Company Transfer, Consolidated Tax Return Refund
SPEXARTH, JAMES W. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Chief Accounting Officer, Vice President	$15,892.80	01/15/2020	3,010 Vested RSU Shares at $5.28 FMV each

Debtor Name: Superior Energy Services, Inc. Case Number: 20-35812 (DRJ)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Part 3, Question 7: Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case Number	Nature of case	Court or agency's name and address	Status Of Case
Superior Energy Services, Inc., Pumpco Energy Services, Inc., and Michael Huebner v. Crystal Castaneda	2018-00486	Automobile Litigation	151ST JUDICIAL DISTRICT COURT HARRIS COUNTY CIVIL COURTHOUSE 201 CAROLINE, 11TH FLOOR HOUSTON, TX 77002	Concluded
Stabil Drill v Yida, Tri-Wave	2017-39122	Commercial Litigation	190TH JUDICIAL DISTRICT COURT HARRIS COUNTY CIVIL COURTHOUSE 201 CAROLINE, 12TH FLOOR HOUSTON, TX 77002	Pending
Stabil Drill v Russo, et al.	2016-24818	Commercial Litigation	295TH JUDICIAL DISTRICT COURT HARRIS COUNTY CIVIL COURTHOUSE 201 CAROLINE, 14TH FLOOR HOUSTON, TX 77002	Pending
Shannan Riddle v. William Cantwell, Superior Energy Services, Inc., Complete Energy Services dba Shale Tank Truck	2017-64301	Automobile Litigation	334TH JUDICIAL DISTRICT COURT HARRIS COUNTY CIVIL COURTHOUSE 201 CAROLINE, 14TH FLOOR HOUSTON, TX 77002	Pending
Daniel A. Barrera Donis v. Superior Energy Services, Inc., Estate of Galvan, Kansas City Southern Railway Co.	2019-CVF-000888	Automobile Litigation	341ST JUDICIAL DISTRICT COURT 110 VICTORIA STREET SUITE 302 LAREDO, TX 78040	Pending
Oilfield Specialty Services v. Warrior Energy Services Corp.	2019-46881	Contract Litigation	80TH JUDICIAL DISTRICT COURT HARRIS COUNTY CIVIL COURTHOUSE 201 CAROLINE, 9TH FLOOR HOUSTON, TX 77002	Pending
Adrian Algeribiya et al. v Pumpco Energy Services, Inc. and Superior Energy Services, Inc.	4:19-cv-02863	Employment Litigation	ADRIAN ALGERIBIYA, ET AL. C/O MOORE & ASSOCIATES ATTN: MELISSA MOORE 440 LOUISIANA ST. SUITE 675 HOUSTON, TX 77002	Pending
		Governmental Audit	COMPTROLLER OF MARYLAND 301 WEST PRESTON STREET BALTIMORE, MD 21201-2383	Pending

Debtor Name: Superior Energy Services, Inc. Case Number: 20-35812 (DRJ)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Part 3, Question 7: Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case Number	Nature of case	Court or agency's name and address	Status Of Case
		Governmental Audit	MONTANA DEPARTMENT OF REVENUE PO BOX 5805 HELENA, MT 59604-5805	Pending
		Governmental Audit	OREGON DEPARTMENT OF STATE LANDS 775 SUMMER STREET NE SUITE 100 SALEM, OR 97301-1279	Pending
		Governmental Audit	STATE OF ARIZONA DEPARTMENT OF REVENUE 1600 WEST MONROE STREET PHOENIX, AZ 85007-2650	Pending
		Governmental Audit	STATE OF DELEWARE DEPARTMENT OF FINANCE UNCLAIMED PROPERTY CARVEL STATE BUILDING 820 N. FRENCH STREET PO BOX 8749 WILMINGTON, DE 19899-8749	Pending
		Governmental Audit	STATE OF TENNESSEE TREASURY DEPARTMENT DIVISION OF UNCLAIMED PROPERTY PO BOX 198649 NASHVILLE, TN 37219	Pending
		Governmental Audit	STATE OF VERMONT OFFICE OF THE STATE TREASURER UNCLAIMED PROPERTY DIVISION 109 STATE STREET MONTPELIER, VT 05609-6200	Pending
Roul, Kelland and Stone v SES Canada, ULC Operating as Superior Energy Services, Inc.	2016 O1G Mo. 6730	Automobile Litigation	SUPREME COURT OF NEWFOUNDLAND & LABRADOR, CANADA TRIAL DIVISION 309 DUCKWORTH STREET PO BOX 937 ST JOHNS, NL A1C 5M3 CANADA	Pending

Debtor Name: Superior Energy Services, Inc. Case Number: 20-35812 (DRJ)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Part 3, Question 7: Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

Case Title	Case Number	Nature of case	Court or agency's name and address	Status Of Case
Dewayne Brown Individually and o/b/o v. Superior Energy Services, Inc. and CSI Technologies, LLC	2:20-cv-00489	Employment Litigation	US DISTRICT COURT OF NEW MEXICO PETE V. DOMENICI Y.S. COURTHOUSE 333 LOMAS BLVD NW SUITE 270 ALBUQUERQUE, NM 87102	Pending
Tyler Lackey and Jose Zamora v Pumpco Energy Services, Inc., Superior Energy Services, L.L.C. and Superior Energy Services, Inc.	7:19-cv-00269	Employment Litigation	US DISTRICT COURT, WESTERN DISTRICT OF TEXAS UNITED STATES ATTORNEY'S OFFICE 601 NW LOOP 410 SUITE 600 SAN ANTONIO, TX 78216	Pending
Casey Evans, Indiv. a/o/b Others v Superior Energy Services, Inc. FLSA	7:20-cv-00173	Employment Litigation	US DISTRICT COURT, WESTERN DISTRICT OF TEXAS UNITED STATES ATTORNEY'S OFFICE 601 NW LOOP 410 SUITE 600 SAN ANTONIO, TX 78216	Pending
		Governmental Audit	WYOMING STATE TREASURER UNCLAIMED PROPERTY 122 WEST 25TH STREET SUITE E300 CHEYENNE, WY 82002	Pending

Debtor Name: Superior Energy Services, Inc. Case Number: 20-35812 (DRJ)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Part 13, Question 25: Other businesses in which the debtor has or has had an interest

Business Name & Address	Describe the nature of the business	Employer identification number	Date business existed From	Date business existed To
SESI, L.L.C. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Provides Specialized Oilfield Services And Equipment To The Energy Industry.	76-0664124	12/14/2000	Present

Debtor Name: Superior Energy Services, Inc. Case Number: 20-35812 (DRJ)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Part 13, Question 26a: List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Name & Address	Dates of service From	Dates of service To
BALLARD, WESTERVELT 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	12/07/2018	Present
SPEXARTH, JAMES 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	12/07/2018	Present

Debtor Name: Superior Energy Services, Inc. Case Number: 20-35812 (DRJ)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Part 13, Question 26c: Firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

Name and Address	If any books of account and records are unavailable explain why
BALLARD, WESTERVELT 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	
SPEXARTH, JAMES 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	

Debtor Name: Superior Energy Services, Inc. Case Number: 20-35812 (DRJ)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Part 13, Question 28: Debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name and Address	Position and nature of any interest	% of interest if any
ARISTEIA CAPITAL, L.L.C. ONE GREENWICH PLAZA 3RD FLOOR GREENWICH, CT 06830	Stockholder	6.02
BALLARD, WESTERVELT 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Executive Vice President, Chief Financial Officer and Treasurer	
BERNARD, ALAN P. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Executive Vice President	
DUNLAP, DAVID D. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Director; Chief Executive Officer and President	
FUNK, JAMES M. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Director	
HALL, TERENCE E. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Chairman of the Board	
KINNEAR, PETER D. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Director	
LJH, LTD 377 NEVA LANE DENISON, TX 75002	Stockholder	15.07
LONGORIA, JANIECE M. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Director	
MADISON AVENUE PARTNERS, LP 150 EAST 58TH STREET 14TH FLOOR NEW YORK, NY 10155	Stockholder	5.02
MASTERS, WILLIAM B. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Executive Vice President, General Counsel and Secretary	
MCSHANE, MICHAEL 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Director	
MONARCH ALTERNATIVE CAPITAL LP 535 MADISON AVENUE NEW YORK, NY 10022	Stockholder	7.19
MOORE, BRIAN K. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Executive Vice President	

Debtor Name: Superior Energy Services, Inc. Case Number: 20-35812 (DRJ)

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

Part 13, Question 28: Debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name and Address	Position and nature of any interest	% of interest if any
RALLS, W. MATT 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Director	
SPEXARTH, JAMES W. 1001 LOUISIANA STREET SUITE 2900 HOUSTON, TX 77002	Chief Accounting Officer, Vice President	
WARLANDER ASSET MANAGEMENT, LP 250 WEST 55TH STREET, 33RD FLOOR NEW YORK, NY 10019	Stockholder	6.96

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	(Jointly Administered)
Debtors.	:	

CERTIFICATE OF SERVICE

I, Peter Walsh, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On December 5, 2020, at my direction and under my supervision employees of KCC caused the following documents to be served via Electronic mail to the parties on the service list attached hereto as **Exhibit A**:

- **Solicitation Cover Letter to Holders of Prepetition Notes Claims, dated December 5, 2020** [attached hereto as **Exhibit B**];

- **Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code, including the Joint Prepackaged Plan of Reorganization for Superior Energy**

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

Services, Inc. and it's Affiliated Debtors Under Chapter 11 of the Bankruptcy Code [attached hereto as **Exhibit C**];

- **Beneficial Holder Ballot for Classes 5 and 7** [attached hereto as **Exhibit D**]; and,

- **Master Ballot for Classes 5 and 7** [attached hereto as **Exhibit E**]

Dated: December 7, 2020

/s/ Peter Walsh
Peter Walsh
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

Exhibit A

Company	Email
Ameriprise	GREGORY.A.WRAALSTAD@AMPF.COM
Ameriprise	julie.i.nathe@ampf.com
Ameriprise	penny.l.zalesky@ampf.com
APEX Clearing	Voluntaryteam@ridgeclearing.com
AXOS Clearing	corporate.action@axosclearing.com
Bank of America	Sec_Ops_Corporate_Actions@BankofAmerica.com
Bank of America	jaxreorgprocessing@baml.com
Bank of America	ginette.accineau@bofa.com
Bank of America	earl.weeks@bofa.com
Bank of America	cpactionslitigation@bofa.com
Bank of America	bascorporateactions@bofasecurities.com
Bank of America DTC #2251	tss.corporate.actions@bankofamerica.com
Bank of America DTC #773 #5198	cpactionslitigation@ml.com
Bank of America DTC #773 #5198	bascorporateactions@bofasecurities.com
Bank of America DTC #773 #5198	corpactionsproxy@ml.com
Bank of NY	mscarry@bankofny.com
Barclays	ANTHONY.SCIARAFFO@BARCLAYS.COM
Barclays	nycorpactions@barclays.com
Barclays #229	nyvoluntary@barclays.com
BB&T Securities	telmore@BBTSecurities.com
Bloomberg	release@bloomberg.net
BMO Nesbitt Burns Inc. DTC# 5043	Phuthorn.penikett@bmonb.com
BMO Nesbitt Burns Inc. DTC# 5043	WMPOClass.Actions@bmo.com
BNP Paribas	NYK_DG_CORPORATE_ACTION@US.BNPPARIBAS.COM
BNP Paribas	GC_US_CORPORATE_ACTIONS@us.bnpparibas.com
BNP Paribas	colin.wheeler@us.bnpparibas.com
BNY Mellon	SCLW@bnymellon.com
BNY Mellon	pgheventcreation@bnymellon.com
BNY Mellon	MITCHEL.SOBEL@BNYMELLON.COM
BNY Mellon	SCLW@bnymellon.com
BNY Mellon #954	Theresa.Stanton@bnymellon.com
Brown Brothers	njvoluntary@bbh.com
Brown Brothers	bbh.ca.response.team@bbh.com
Brown Brothers #10	paul.nonnon@bbh.com
Brown Brothers #10	nj.mandatory.inbox@bbh.com
Brown Brothers #10	mavis.luque@bbh.com
Charles Schwab	gloria.yazzie@schwab.com
Charles Schwab #164	phxmcbr@schwab.com

Company	Email
Charles Schwab #164	VoluntarySetup@schwab.com
Citi	alex.james.swiderski@citi.com
Citi	tampavoluntary@citi.com
Citi	stephanie.m.luckey@citi.com
Citi	maneth.m.chap@citi.com
Citi	jeffrey.p.irwin@citi.com
Citi #908	gts.caec.tpa@citi.com
Clearstream International SA	ca_mandatory.events@clearstream.com
Clearstream International SA	ca_luxembourg@clearstream.com
Clearstream International SA	CA_general.events@clearstream.com
Comerica	corporateactions@comerica.com
Credit Agricole Secs USA Inc. #651	CSICorpActions@ca-cib.com
Credit Suisse Securities	LIST.NYREORGANIZATION@CREDIT-SUISSE.COM
Credit Suisse Securities	frank.amato@credit-suisse.com
Credit Suisse Securities (USA) LLC #355	list.nyevtintgrp@credit-suisse.com
Credit Suisse Securities (USA) LLC #355	asset.servnotification@credit-suisse.com
Crews	WINTON@CREWSFS.COM
Davidson	dwegner@dadco.com
Davidson	ksapp@dadco.com
Deutsche Bank Securities Inc #573	jaxca.notifications@db.com
E*Trade	Mandatoryteam@ridgeclearing.com
E*Trade	courtney.eberhart@etrade.com
Edward Jones	gerri.kaempfe@edwardjones.com
Edward Jones	jeff.bauche@edwardjones.com
Euroclear Bank S.A./N.V.	eb.ca@euroclear.com
Euroclear Bank S.A./N.V.	ca.omk@euroclear.com
Financial Information Inc.	ReorgNotificationList@fiinet.com
Foliofn Investments	proxyservices@folioinvesting.com
Goldman Sachs & Co	GS-as-ny-proxy@ny.email.gs.com
Goldman Sachs & Co	NewYorkAnncHub@gs.com
Goldman Sachs & Co	Gs-as-ny-reorg@ny.email.gs.com
Hilltop Securities	Brenda.West@hilltopsecurities.com
Industrial & Commercial Bank	corporateactions@icbkfs.com
Industrial & Commercial Bank	James.kelly@icbkfs.com
Ingalls	mscura@ingalls.net
Interactive Brokers	bankruptcy@ibkr.com
Interactive Brokers	dmarsella@interactivebrokers.com
Interactive Brokers	ibcorpactions@interactivebrokers.com

Company	Email
Janney	ReorgContacts@Janney.com
Jefferies #019	mhardiman@jefferies.com
Jefferies #019	corporate_actions_reorg@jefferies.com
JPMorgan Chase	JPM_Dallas_Voluntary_Reorg@jpmchase.com
JPMorgan Chase	JPMorganInformation.Services@jpmorgan.com
JPMorgan Chase	jpm.brooklyn.voluntary.coacs@jpmorgan.com
JPMorgan Chase	gus.segnini@jpmchase.com
JPMorgan Chase Bank	JPMorganInformation.Services@JPMChase.com
JPMorgan Clearing #352	Christine.Fahey@jpmorgan.com
JPMorgan Clearing #352	Nimeh.Barakat@jpmorgan.com
JPMorgan Clearing #352	ibdvr.materials@jpmorgan.com
JPMorgan Clearing #352	IB_Domestic_Voluntary_Corporate_Actions@jpmorgan.com
LPL	martha.lang@lpl.com
Mediant Communications	CorporateActions@MediantOnline.com
Mitsubishi UFJ Trust & Banking Corp #2932	corporateactions-dl@us.tr.mufg.jp
Morgan Stanley	ny.vol.reorg.operations@morganstanley.com
Morgan Stanley	Voluntary.Processing@morganstanley.com
Morgan Stanley	john.rogan@morganstanley.com
Morgan Stanley	David.lai@morganstanley.com
Morgan Stanley #15	Jodancy.Mackensy@morganstanley.com
Morgan Stanley #15	Carol.Sorhaindo-Charlemagne@morganstanley.com
Morgan Stanley #15	usproxies@morganstanley.com
Morgan Stanley #15	proxy.balt@morganstanley.com
Morgan Stanley #15	cavsdom@morganstanley.com
Morgan Stanley #15	Raquel.Del.Monte@morganstanley.com
Morgan Stanley #15	john.falco@morganstanley.com
Morgan Stanley #15	robert.cregan@morganstanley.com
Morgan Stanley #15	im-classact@morganstanley.com
NFS LLC #226	reorgvoluntariesdept@fmr.com
NFS LLC #226	reorganization@fmr.com
Northern Trust Company	US_Voluntary_CorpActions@ntrs.com
Northern Trust Company	US_CorpActions_Notification@ntrs.com
Northern Trust Company #2669	cs_notifications@ntrs.com
Oppenheime	reorg@opco.com
OptionsXpress #338	proxyservices@optionsxpress.com
Pershing	voluntaryprocessing@pershing.com
Pershing	John.Fiore@pershing.com
Pershing	DSalazar@pershing.com

Company	Email
Pershing	JColella@pershing.com
PNC Bank NA #2616	caspr@pnc.com
R W Baird	pkuxhaus@rwbaird.com
R W Baird	REORG@rwbaird.com
Raymond James	corporateactions@raymondjames.com
RBC	steve.schafer@rbc.com
RBC	rbcwmreorganization@rbc.com
Royal Bank of Canada	donald.garcia@rbc.com
Scotia Capital	TIM.CORSO@SCOTIACAPITAL.COM
Scotia Capital	normita.ramirez@scotiabank.com
Scotia Capital	iss.reorg@scotiabank.com
Scotia Capital	tim.corso@scotiacapital.com
Scotia Capital	carla.campos@scotiabank.com
Scotia Capital	beatriz.bayes@scotiabank.com
Scotia Capital	carol.anderson@scotiabank.com
SEI PV/GWP #2663	gwsusopscaincome@seic.com
SEI PV/GWP #2663	SPTCCorporateactions@seic.com
SG Americas Securities	PAUL.MITSAKOS@SGCIB.COM
SIS SegaInterSettle AG	ca.notices@six-securities-services.com
Southwest Securities	proxy@swst.com
Southwest Securities	vallwardt@swst.com
State Street Bank and Trust Co #997	rjray@statestreet.com
State Street Bank and Trust Co #997	USCAResearch@statestreet.com
State Street Bank and Trust Co #997	John.Ashton@statestreet.com
State Street Bank and Trust Co #998	mpiervil@statestreet.com
Stifel	schadeggg@stifel.com
Stifel	danielm@stifel.com
Stone X	re-org/tenders@sterneagee.com
TD Ameritrade	tdnotice@td.com
The Bank of New York Mellon #901	pgheventcreation@bnymellon.com
The Bank of New York Mellon #901	justin.whitehouse@bnymellon.com
The Canadian Depository	sies-cainfo@cds.ca
The Canadian Depository	fabrahim@cds.ca
The Depository Trust Co	mandatoryreorgannouncements@dtcc.com
The Depository Trust Co	voluntaryreorgannouncements@dtcc.com
The Depository Trust Co	MK-CorporateActionsAnnouncements@markit.com
The Depository Trust Co	conversionsandwarrantsannouncements@dtcc.com
The Depository Trust Co	JOSEPH.POZOLANTE@MARKIT.COM

Company	Email
The Depository Trust Co	DAVID.BOGGS@MARKIT.COM
The Depository Trust Co	KEVIN.JEFFERSON@MARKIT.COM
The Depository Trust Co	cscotto@dtcc.com
The Depository Trust Co	legalandtaxnotices@dtcc.com
UBS	ol-stamfordcorpactions@ubs.com
UBS	sh-vol-caip-na@ubs.com
UBS	ol-wma-ca-proxy@ubs.com
UBS	sh-wma-caproxyclassactions@ubs.com
UBS	JANE.FLOOD@UBS.COM
UBS #221	ol-wma-volcorpactions@ubs.com
UBS #221	ol-wma-vol-caip@ubs.com
UBS Securities LLC #642	OL-EVENTMANAGEMENT@ubs.com
US Bank	trustcorporateactions@usbank.com
US Bank	daniel.crogan@usbank.com
Vanguard	vbs_corporate_actions@vanguard.com
Vanguard	Marc_c_staudenmaier@vanguard.com
Vision Financial Markets #595	reorgs@visionfinancialmarkets.com
Wedbush	john.ortiz@wedbush.com
Wells Fargo	reorgdstnotices@wellsfargo.com
Wells Fargo	xspcorporateactions@wellsfargo.com
Wells Fargo	Ops@firstclearing.com
Wells Fargo Advisors	corpactionsvoluntary.ops@firstclearing.com
Wells Fargo Securities	corporate.actiongroup@wellsfargo.com

Exhibit B

December 5, 2020

To: ALL HOLDERS OF PREPETITION NOTES CLAIMS AGAINST PARENT IN CLASS 5 AND PREPETITION NOTES CLAIMS AGAINST AFFILIATE DEBTORS IN CLASS 7:[1]

You are receiving this letter and the enclosed materials because you are a Holder of Prepetition Notes Claims (a "Voting Holder") in Class 5 and Class 7, as set forth in the Plan (as defined below). As a Voting Holder, you are entitled to, among other things, vote to accept or reject the Plan. *Therefore, you should read this letter and the enclosed materials carefully and discuss them with your attorney. If you do not have an attorney, you may wish to consult one.*

The following enclosed materials that accompany this letter include:

(i) the Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code, dated as of December 5, 2020 (the "Disclosure Statement");

(ii) the *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code*, dated as of December 5, 2020 (the "Plan"), which is contained in your solicitation package as Exhibit A to the Disclosure Statement; and

(iii) a ballot including instructions to return your ballot to your Nominee and a return envelope, if applicable.

At this time, Superior Energy Services, Inc. and certain of its subsidiaries and affiliates (collectively, the "Debtors") have not commenced cases under chapter 11 of the Bankruptcy Code, but are soliciting acceptances of the Plan from "Eligible Holders" (as defined below) of Class 5 and Class 7 Claims only. After the Debtors have commenced their bankruptcy cases, non-Eligible Holders will be solicited through a subsequent mailing. The Debtors expect to file for chapter 11 bankruptcy promptly.

As described in more detail in the Disclosure Statement and Plan, if the Chapter 11 Cases are commenced, the Plan is confirmed, and the Effective Date occurs, then on the Effective Date or as soon as reasonably practicable thereafter:

1. Class 5 – Prepetition Notes Claims Against Parent

   - each Holder of an Allowed Prepetition Notes Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the

[1] Capitalized terms used but not defined herein will have the meanings set forth in the Plan.

Prepetition Notes Claims against Parent shall waive any distribution from the Parent GUC Recovery Cash Pool.

2. Class 7 – Prepetition Notes Claims Against Affiliate Debtors

- each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor shall receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share of:
  - the Cash Payout, or
  - solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights.

THE DEBTORS STRONGLY URGE YOU TO VOTE IN FAVOR OF THE PLAN.

THE DEBTORS BELIEVE THAT CONFIRMATION OF THE PLAN IS IN THE BEST INTERESTS OF ALL HOLDERS OF CLAIMS AND EQUITY INTERESTS AND RECOMMEND THAT ALL HOLDERS OF CLAIMS ENTITLED TO VOTE ON THE PLAN VOTE TO ACCEPT THE PLAN. AS PREVIOUSLY ANNOUNCED, HOLDERS OF APPROXIMATELY 85% OF THE COMPANY'S PREPETITION NOTES HAVE ENTERED INTO A RESTRUCTURING SUPPORT AGREEMENT WHEREBY THEY AGREED, FOLLOWING RECEIPT OF A DISCLOSURE STATEMENT, TO VOTE IN FAVOR OF THE PLAN.

PLEASE NOTE THAT ONLY "ELIGIBLE HOLDERS" ARE ENTITLED TO VOTE TO ACCEPT OR REJECT THE PLAN AT THIS TIME.

AN "ELIGIBLE HOLDER" IS A PREPETITION NOTEHOLDER THAT CERTIFIES TO THE REASONABLE SATISFACTION OF THE DEBTORS THAT IT IS: (I) FOR PREPETITION NOTEHOLDERS LOCATED IN THE UNITED STATES, A "QUALIFIED INSTITUTIONAL BUYER" (AS DEFINED IN RULE 144A OF THE SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT")) OR AN "ACCREDITED INVESTOR" (AS DEFINED IN RULE 501 OF REGULATION D OF THE SECURITIES ACT); OR (II) FOR PREPETITION NOTEHOLDERS LOCATED OUTSIDE THE UNITED STATES, A PERSON OTHER THAN A "U.S. PERSON" (AS DEFINED IN RULE 902(K) OF REGULATION S OF THE SECURITIES ACT) AND NOT PARTICIPATING ON BEHALF OF OR ON ACCOUNT OF A U.S. PERSON.[2]

[2] For your reference, the definitions of "accredited investor", "United States", "U.S. person" and "qualified institutional buyer" are set forth on Annex A to this letter. Please note that the SEC has adopted amendments to the

You should read carefully all enclosed materials and follow the instructions set forth in the Ballot.

Each creditor should read the Plan and the Disclosure Statement with care. If you are the Holder of a Claim in Class 5 or Class 7 under the Plan, you should also read the instructions attached to the enclosed Ballot for information regarding completing and returning your Ballot. If you have questions regarding voting procedures, you may contact the Voting and Claims Agent at: (888) 802-7207 (Toll Free) (781) 575-2107 (International).

Please follow the voting instructions provided by your Nominee and complete, execute and return your Ballot directly to your Nominee so that it is **actually received** by the Nominee in sufficient time to permit your Nominee to deliver a Master Ballot including your vote to the Voting and Claims Agent by the Voting Deadline.

PLEASE NOTE THAT THE DEADLINE FOR THE RECEIPT OF BALLOTS IS 5:00 P.M., CENTRAL TIME, ON JANUARY 8, 2021.

Sincerely,

Superior Energy Services, Inc.

definitions of "accredited investor" and "qualified institutional buyer," in each case to expand the list of individuals and entities that are eligible to qualify thereunder, which shall become effective as of December 8, 2020.

Annex A

DEFINITIONS

"**Accredited Investor**" is defined in Rule 501 of the Securities Act of 1933 as:

(a) any person who comes within any of the following categories, or who the issuer reasonably believes comes within any of the following categories, at the time of the sale of the securities to that person:

(1) Any bank as defined in section 3(a)(2) of the Securities Act, or any savings and loan association or other institution as defined in section 3(a)(5)(A) of the Securities Act whether acting in its individual or fiduciary capacity; any broker or dealer registered pursuant to section 15 of the Securities Exchange Act of 1934; any insurance company as defined in section 2(13) of the Securities Act; any investment company registered under the Investment Company Act of 1940 or a business development company as defined in section 2(a)(48) of that Act; any Small Business Investment Company licensed by the U.S. Small Business Administration under section 301(c) or (d) of the Small Business Investment Act of 1958; any plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees, if such plan has total assets in excess of $5,000,000; any employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974 if the investment decision is made by a plan fiduciary, as defined in section 3(21) of such Act, which is either a bank, savings and loan association, insurance company, or registered investment adviser, or if the employee benefit plan has total assets in excess of $5,000,000 or, if a self-directed plan, with investment decisions made solely by persons that are accredited investors;

(2) Any private business development company as defined in section 202(a)(22) of the Investment Advisers Act of 1940;

(3) Any organization described in section 501(c)(3) of the Internal Revenue Code, corporation, Massachusetts or similar business trust, or partnership, not formed for the specific purpose of acquiring the securities offered, with total assets in excess of $5,000,000;

(4) Any director, executive officer, or general partner of the issuer of the securities being offered or sold, or any director, executive officer, or general partner of a general partner of that issuer;

(5) Any natural person whose individual net worth, or joint net worth with that person's spouse, exceeds $1,000,000.

(i) Except as provided in paragraph (a)(5)(ii) of this section, for purposes of calculating net worth under this paragraph (a)(5):

(A) The person's primary residence shall not be included as an asset;

(B) Indebtedness that is secured by the person's primary residence, up to the estimated fair market value of the primary residence at the time of the sale of securities, shall not be included as a liability (except that if the amount of such indebtedness outstanding at the time of sale of securities exceeds the amount outstanding 60 days before such time, other than as a result of the acquisition of the primary residence, the amount of such excess shall be included as a liability); and

(C) Indebtedness that is secured by the person's primary residence in excess of the estimated fair market value of the primary residence at the time of the sale of securities shall be included as a liability;

(ii) Paragraph (a)(5)(i) of this section will not apply to any calculation of a person's net worth made in connection with a purchase of securities in accordance with a right to purchase such securities, provided that:

(A) Such right was held by the person on July 20, 2010;

(B) The person qualified as an accredited investor on the basis of net worth at the time the person acquired such right; and

(C) The person held securities of the same issuer, other than such right, on July 20, 2010.

(6) Any natural person who had an individual income in excess of $200,000 in each of the two most recent years or joint income with that person's spouse in excess of $300,000 in each of those years and has a reasonable expectation of reaching the same income level in the current year;

(7) Any trust, with total assets in excess of $5,000,000, not formed for the specific purpose of acquiring the securities offered, whose purchase is directed by a sophisticated person as described in Rule 506(b)(2)(ii) of the Securities Act; and

(8) Any entity in which all of the equity owners are accredited investors.

"**Qualified institutional buyer**" is defined in Rule 144A under the Securities Act as:

(a)

(i) any of the following entities, acting for its own account or the accounts of other qualified institutional buyers, that in the aggregate owns and invests on a discretionary basis at least US$100 million in securities of issuers that are not affiliated with the entity:

(A) any insurance company as defined in Section 2(a)(13) of the Securities Act; Note: A purchase by an insurance company for one or more of its separate accounts, as defined by Section 2(a)(37) of the U.S. Investment Company Act

of 1940, as amended (the "Investment Company Act"), which are neither registered under Section 8 of the Investment Company Act nor required to be so registered, shall be deemed to be a purchase for the account of such insurance company.

(B) any investment company registered under the Investment Company Act or any business development company as defined in Section 2(a)(48) of the Investment Company Act;

(C) any small business investment company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the U.S. Small Business Investment Act of 1958, as amended;

(D) any plan established and maintained by a U.S. state, its political subdivisions, or any agency or instrumentality of a state or its political subdivisions, for the benefit of its employees;

(E) any employee benefit plan within the meaning of Title I of the U.S. Employee Retirement Income Security Act of 1974, as amended;

(F) any trust fund whose trustee is a bank or trust company and whose participants are exclusively plans of the types identified in subparagraph (a)(i)(D) or (E) above, except trust funds that include as participants individual retirement accounts or H.R. 10 plans;

(G) any business development company as defined in Section 202(a)(22) of the U.S. Investment Advisers Act of 1940, as amended (the "Investment Advisers Act");

(H) any organization described in Section 501(c)(3) of the U.S. Internal Revenue Code of 1986, as amended, corporation (other than a bank as defined in Section 3(a)(2) of the Securities Act or a savings and loan association or other institution referenced in Section 3(a)(5)(A) of the Securities Act or a foreign bank or savings and loan association or equivalent institution), partnership, or Massachusetts or similar business trust; and

(I) any investment adviser registered under the Investment Advisers Act.

(ii) any dealer registered pursuant to Section 15 of the U.S. Securities Exchange Act of 1934, as amended (the "Exchange Act"), acting for its own account or the accounts of other qualified institutional buyers, that in the aggregate owns and invests on a discretionary basis at least US$10 million of securities of issuers that are not affiliated with the dealer, provided that securities constituting the whole or a part of an unsold allotment to or subscription by a dealer as a participant in a public offering shall not be deemed to be owned by such dealer;

(iii) any dealer registered pursuant to Section 15 of the Exchange Act acting in a riskless principal transaction (as defined below) on behalf of a qualified

institutional buyer; Note: A registered dealer may act as agent, on a non-discretionary basis, in a transaction with a qualified institutional buyer without itself having to be a qualified institutional buyer.

(iv) any investment company registered under the Investment Company Act, acting for its own account or for the accounts of other qualified institutional buyers, that is part of a family of investment companies which own in aggregate at least US$100 million in securities of issuers, other than issuers that are affiliated with the investment company or are part of such family of investment companies. "Family of investment companies" means any two or more investment companies registered under the Investment Company Act, except for a unit investment trust whose assets consist solely of shares of one or more registered investment companies, that have the same investment adviser (or, in the case of unit investment trusts, the same depositor), provided that:

(A) each series of a series company (as defined in Rule 18f-2 under the Investment Company Act) shall be deemed to be a separate investment company; and

(B) investment companies shall be deemed to have the same adviser (or depositor) if their advisers (or depositors) are majority-owned subsidiaries of the same parent, or if one investment company's adviser (or depositor) is a majority-owned subsidiary of the other investment company's adviser (or depositor);

(v) any entity, all of the equity owners of which are qualified institutional buyers, acting for its own account or the accounts of other qualified institutional buyers; and

(vi) any bank as defined in Section 3(a)(2) of the Securities Act, any savings and loan association or other institution as referenced in Section 3(a)(5)(A) of the Securities Act, or any foreign bank or savings and loan association or equivalent institution, acting for its own account or the accounts of other qualified institutional buyers, that in the aggregate owns and invests on a discretionary basis at least US$100 million in securities of issuers that are not affiliated with it and that has an audited net worth at least US$25 million as demonstrated in its latest annual financial statements, as of a date not more than 16 months preceding the date of sale under the rule in the case of a U.S. bank or savings and loan association, and not more than 18 months preceding such date of sale for a foreign bank or savings and loan association or equivalent institution.

(b) In determining the aggregate amount of securities owned and invested on a discretionary basis by an entity, the following instruments and interests shall be excluded: bank deposit notes and certificates of deposit; loan participations; repurchase agreements; securities owned but subject to a repurchase agreement; and currency, interest rate and commodity swaps.

(c) The aggregate value of securities owned and invested on a discretionary basis by an entity shall be the cost of such securities, except where the entity reports its securities holdings in its financial statements on the basis of their market value, and no current information with respect to the cost of those securities has been published. In the latter event, the securities may be valued at market for purposes of this section.

(d) In determining the aggregate amount of securities owned by an entity and invested on a discretionary basis, securities owned by subsidiaries of the entity that are consolidated with the entity in its financial statements prepared in accordance with generally accepted accounting principles may be included if the investments of such subsidiaries are managed under the direction of the entity, except that, unless the entity is a reporting company under Section 13 or 15(d) of the Exchange Act, securities owned by such subsidiaries may not be included if the entity itself is a majority-owned subsidiary that would be included in the consolidated financial statements of another enterprise.

(e) For the purposes of paragraph (a)(iii), "riskless principal transaction" means a transaction in which a dealer buys a security from any person and makes a simultaneous offsetting sale of such security to a qualified institutional buyer, including another dealer acting as riskless principal for a qualified institutional buyer.

"**United States**" is defined in Rule 902(l) of the Securities Act as the United States of America, its territories and possessions, any State of the United States, and the District of Columbia.

"**U.S. person**" is defined in Rule 902(k) of the Securities Act as:

(a) any natural person resident in the United States;

(b) any partnership or corporation organized or incorporated under the laws of the United States;

(c) any estate of which any executor or administrator is a U.S. person;

(d) any trust of which any trustee is a U.S. person;

(e) any agency or branch of a foreign entity located in the United States;

(f) any non-discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary for the benefit or account of a U.S. person;

(g) any discretionary account or similar account (other than an estate or trust) held by a dealer or other fiduciary organized, incorporated, or (if an individual) resident in the United States; and

(h) any partnership or corporation if:

(i) organized or incorporated under the laws of any foreign jurisdiction; and

(ii) formed by a U.S. person principally for the purpose of investing in securities not registered under the Securities Act, unless it is organized or incorporated, and owned, by accredited investors (as defined in Rule 501(a) of the Securities Act) who are not natural persons, estates or trusts.

The following are not "U.S. persons":

(a) any discretionary account or similar account (other than an estate or trust) held for the benefit or account of a non-U.S. person by a dealer or other professional fiduciary organized, incorporated, or (if an individual) resident in the United States;

(b) any estate of which any professional fiduciary acting as executor or administrator is a U.S. person if:

(i) an executor or administrator of the estate who is not a U.S. person has sole or shared investment discretion with respect to the assets of the estate; and

(ii) the estate is governed by foreign law;

(c) any trust of which any professional fiduciary acting as trustee is a U.S. person, if a trustee who is not a U.S. person has sole or shared investment discretion with respect to the trust assets, and no beneficiary of the trust (and no settlor if the trust is revocable) is a U.S. person;

(d) an employee benefit plan established and administered in accordance with the law of a country other than the United States and customary practices and documentation of such country;

(e) any agency or branch of a U.S. person located outside the United States if:

(i) the agency or branch operates for valid business reasons; and

(ii) the agency or branch is engaged in the business of insurance or banking and is subject to substantive insurance or banking regulation, respectively, in the jurisdiction where located; and

(f) the International Monetary Fund, the International Bank for Reconstruction and Development, the Inter-American Development Bank, the Asian Development Bank, the African Development Bank, the United Nations, and their agencies, affiliates and pension plans, and any other similar international organizations, their agencies, affiliates and pension plans.

Exhibit C

SOLICITATION VERSION

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-_____ (____)
Debtors.	:	(Joint Administration Requested)

DISCLOSURE STATEMENT FOR THE JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

HUNTON ANDREWS KURTH LLP

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
600 Travis Street, Suite 4200
Houston, Texas 77002
Telephone: 713-220-4200
Facsimile: 713-220-4285

LATHAM & WATKINS LLP

George A. Davis (*pro hac vice* pending)
Keith A. Simon (*pro hac vice* pending)
George Klidonas (*pro hac vice* pending)
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864

Dated: December 5, 2020

Houston, Texas

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

THIS SOLICITATION OF VOTES (THE "SOLICITATION") IS BEING CONDUCTED TO OBTAIN SUFFICIENT VOTES TO ACCEPT THE PLAN (AS DEFINED BELOW) BEFORE THE FILING OF VOLUNTARY REORGANIZATION CASES UNDER CHAPTER 11 OF TITLE 11 OF THE UNITED STATES CODE (THE "BANKRUPTCY CODE"). BECAUSE THE CHAPTER 11 CASES HAVE NOT YET BEEN COMMENCED, THIS DISCLOSURE STATEMENT HAS NOT BEEN APPROVED BY THE BANKRUPTCY COURT AS CONTAINING ADEQUATE INFORMATION WITHIN THE MEANING OF SECTION 1125(a) OF THE BANKRUPTCY CODE. FOLLOWING THE COMMENCEMENT OF THE CHAPTER 11 CASE, THE DEBTORS EXPECT TO PROMPTLY SEEK ORDERS OF THE BANKRUPTCY COURT (I) APPROVING THIS DISCLOSURE STATEMENT AS CONTAINING ADEQUATE INFORMATION, (II) APPROVING THE SOLICITATION OF VOTES AS BEING IN COMPLIANCE WITH SECTIONS 1125 AND 1126(b) OF THE BANKRUPTCY CODE, AND (III) CONFIRMING THE PLAN (AS DEFINED BELOW).

DISCLOSURE STATEMENT, DATED DECEMBER 5, 2020

Solicitation of Votes
on the Plan of Reorganization of

SUPERIOR ENERGY SERVICES, INC., *ET AL.*

from the holders of outstanding

PREPETITION NOTES CLAIMS
GENERAL UNSECURED CLAIMS AGAINST SUPERIOR ENERGY SERVICES, INC.

THE VOTING DEADLINE FOR HOLDERS OF CLAIMS IN VOTING CLASSES IS 5:00 P.M. PREVAILING CENTRAL TIME ON JANUARY 8, 2021 (UNLESS THE DEBTORS EXTEND THE VOTING DEADLINE).

THE VOTING RECORD DATE FOR DETERMINING WHICH HOLDERS OF CLAIMS IN VOTING CLASSES MAY VOTE ON THE PLAN IS DECEMBER 3, 2020 (THE "VOTING RECORD DATE").

TO BE COUNTED AS A VOTE TO ACCEPT OR REJECT THE PLAN, THE VOTING AND CLAIMS AGENT MUST ACTUALLY RECEIVE YOUR BALLOT ON OR BEFORE THE VOTING DEADLINE.

THE DEBTORS ANTICIPATE COMMENCING THE CHAPTER 11 CASES ON DECEMBER 7, 2020 WITH AN EXPECTED FIRST DAY HEARING ON OR AROUND DECEMBER 8, 2020. A SEPARATE NOTICE OF THE FIRST DAY HEARING WILL BE MAILED TO ALL KNOWN HOLDERS OF PREPETITION NOTES CLAIMS AGAINST THE DEBTORS. IF YOU DO NOT RECEIVE A NOTICE, PLEASE CONTACT UNDERSIGNED COUNSEL IMMEDIATELY OR CONSULT THE CASE

WEBSITE MAINTAINED BY KURTZMAN CARSON CONSULTANTS LLC AT WWW.KCCLLC.NET/SUPERIOR.

RECOMMENDATION BY THE DEBTORS

The Board of Directors of Superior Energy Services, Inc. and the other governing bodies of each of its affiliated Debtors have unanimously approved the transactions contemplated by the Solicitation and the Plan and recommend that all creditors whose votes are being solicited submit ballots to accept the Plan. Holders of over 66.67% in outstanding principal amount of the Prepetition Notes Claims (as defined herein) entitled to vote on the Plan (the "**Consenting Noteholders**") have already agreed, subject to the terms and conditions of the Restructuring Support Agreement, to vote in favor of the Plan.

IMPORTANT INFORMATION FOR YOU TO READ

THE DEBTORS ARE PROVIDING THE INFORMATION IN THIS DISCLOSURE STATEMENT FOR THE PURPOSE OF SOLICITING VOTES TO ACCEPT THE PLAN. NOTHING IN THIS DISCLOSURE STATEMENT MAY BE RELIED UPON OR USED BY ANY ENTITY FOR ANY PURPOSE OTHER THAN TO DETERMINE HOW TO VOTE ON THE PLAN.

THIS DISCLOSURE STATEMENT HAS BEEN PREPARED PURSUANT TO SECTIONS 1125 AND 1126(B) OF THE BANKRUPTCY CODE AND BANKRUPTCY RULE 3016. THE SECURITIES DESCRIBED HEREIN WILL BE ISSUED TO CREDITORS WITHOUT REGISTRATION UNDER THE UNITED STATES SECURITIES ACT OF 1933, AS AMENDED (THE "SECURITIES ACT"), OR ANY SIMILAR FEDERAL, STATE OR LOCAL LAW, AND WILL INSTEAD BE ISSUED PURSUANT TO EXEMPTIONS SET FORTH IN SECTION 1145 OF THE BANKRUPTCY CODE AND/OR SECTION 4(A)(2) OF THE SECURITIES ACT OR OTHER APPLICABLE EXEMPTIONS. THE DEBTORS RECOMMEND THAT POTENTIAL RECIPIENTS OF ANY SECURITIES PURSUANT TO THE PLAN CONSULT THEIR OWN LEGAL COUNSEL CONCERNING SUCH RECIPIENTS' ABILITY TO RECEIVE SECURITIES PURSUANT TO ANY SUCH EXEMPTION AND CERTAIN RESTRICTIONS ON TRANSFER OF ANY SUCH SECURITIES SO RECEIVED.

THE SOLICITATION OF VOTES ON THE PLAN WITH RESPECT TO PREPETITION NOTES CLAIMS IS BEING MADE PURSUANT TO SECTION 4(A)(2) OF THE SECURITIES ACT AND REGULATION D PROMULGATED THEREUNDER AND ONLY WITH RESPECT TO HOLDERS OF SUCH CLAIMS THAT ARE ELIGIBLE HOLDERS OF PREPETITION NOTES CLAIMS AS DESCRIBED HEREIN; *PROVIDED, HOWEVER,* THAT ALL HOLDERS OF ALLOWED PREPETITION NOTES CLAIMS WILL BE ENTITLED TO RECEIVE DISTRIBUTIONS UNDER THE PLAN.

THE RIGHTS OFFERING WILL BE CONDUCTED PURSUANT TO SEPARATE RIGHTS OFFERING PROCEDURES. ANY DISCLOSURE CONTAINED HEREIN CONCERNING THE RIGHTS OFFERING IS SOLELY FOR INFORMATION

PURPOSES AND IS NOT AN OFFER TO SELL OR A SOLICITATION OF AN OFFER TO BUY ANY SUBSCRIPTION RIGHTS. HOLDERS OF PREPETITION NOTES CLAIMS ARE ADVISED TO CAREFULLY READ THE TERMS OF THE PLAN AND DISCLOSURE STATEMENT WITH RESPECT TO THE RIGHTS OFFERING. IF THE EQUITY RIGHTS OFFERING IS CONSUMMATED, THE DEFAULT TREATMENT FOR HOLDERS OF PREPETITION NOTES CLAIMS THAT ARE NOT PARTY TO THE RESTRUCTURING SUPPORT AGREEMENT UNDER THE PLAN IS A CASH PAYOUT, WHICH IS DEFINED UNDER THE PLAN AS AN AGGREGATE AMOUNT EQUAL TO 2.00% OF THE PRINCIPAL DUE UNDER THE PREPETITION NOTES HELD BY ALL CASH PAYOUT NOTEHOLDERS.

THE NEW COMMON STOCK AND ANY OTHER NEW SECURITIES HAVE NOT BEEN APPROVED OR DISAPPROVED BY THE SECURITIES AND EXCHANGE COMMISSION ("SEC") OR BY ANY STATE SECURITIES COMMISSION OR SIMILAR PUBLIC, GOVERNMENTAL, OR REGULATORY AUTHORITY, AND NEITHER THE SEC NOR ANY AUTHORITY HAS PASSED UPON THE ACCURACY OR ADEQUACY OF THE INFORMATION CONTAINED IN THIS DISCLOSURE STATEMENT OR UPON THE MERITS OF THE PLAN (AS DEFINED BELOW). THIS DOCUMENT IS NOT A PROSPECTUS WITHIN THE MEANING OF THE EU PROSPECTUS DIRECTIVE (DIRECTIVE 2003/71/EC), AS AMENDED, THE EU PROSPECTUS REGULATION (REGULATION (EU) 2017/1129) OR ANY IMPLEMENTING LEGISLATION OR RULES RELATING THERETO OF ANY MEMBER STATE OF THE EUROPEAN ECONOMIC AREA. THIS DOCUMENT HAS NOT BEEN APPROVED OR REVIEWED BY ANY COMPETENT AUTHORITY OR REGULATORY AUTHORITY OF ANY MEMBER STATE OF THE EUROPEAN ECONOMIC AREA. NO OFFER OF SECURITIES TO THE PUBLIC IS MADE, OR WILL BE MADE IN ANY MEMBER STATE OF THE EUROPEAN ECONOMIC AREA THAT REQUIRES THE PUBLICATION OF A PROSPECTUS WITHIN THE MEANING OF THE EU PROSPECTUS DIRECTIVE, AS AMENDED, OR THE EU PROSPECTUS REGULATION.

CERTAIN STATEMENTS CONTAINED IN THIS DISCLOSURE STATEMENT, INCLUDING STATEMENTS INCORPORATED BY REFERENCE AND PROJECTED FINANCIAL INFORMATION, ARE FORWARD-LOOKING STATEMENTS AND ARE BASED ON ESTIMATES AND ASSUMPTIONS. THERE CAN BE NO ASSURANCE THAT SUCH STATEMENTS WILL BE REFLECTIVE OF ACTUAL OUTCOMES. FORWARD-LOOKING STATEMENTS ARE PROVIDED IN THIS DISCLOSURE STATEMENT PURSUANT TO THE SAFE HARBOR ESTABLISHED UNDER THE PRIVATE SECURITIES LITIGATION REFORM ACT OF 1995 AND SHOULD BE EVALUATED IN THE CONTEXT OF THE ESTIMATES, ASSUMPTIONS, UNCERTAINTIES, AND RISKS DESCRIBED HEREIN.

FURTHER, WHILE THE DEBTORS BELIEVE THE ASSUMPTIONS ON WHICH THE FORWARD-LOOKING STATEMENTS HEREIN ARE BASED ARE REASONABLE, READERS ARE CAUTIONED AGAINST RELYING ON ANY FORWARD-LOOKING STATEMENTS AS IT IS VERY DIFFICULT TO PREDICT THE IMPACT OF KNOWN FACTORS, AND IT IS IMPOSSIBLE TO ANTICIPATE ALL FACTORS THAT COULD

AFFECT ACTUAL RESULTS. IMPORTANT FACTORS THAT COULD CAUSE ACTUAL RESULTS TO DIFFER MATERIALLY FROM THOSE IN THE FORWARD-LOOKING STATEMENTS HEREIN INCLUDE, BUT ARE NOT LIMITED TO, THE ABILITY TO CONFIRM AND CONSUMMATE A PLAN OF REORGANIZATION IN ACCORDANCE WITH THE TERMS OF THE RESTRUCTURING SUPPORT AGREEMENT (AS DEFINED BELOW); RISKS ATTENDANT TO THE BANKRUPTCY PROCESS, INCLUDING THE DEBTORS' ABILITY TO OBTAIN THE APPROVAL OF THE BANKRUPTCY COURT WITH RESPECT TO MOTIONS FILED IN THE CASES, THE OUTCOMES OF BANKRUPTCY CASES AND THE LENGTH OF TIME THAT THE DEBTORS MAY BE REQUIRED TO OPERATE IN BANKRUPTCY; THE EFFECTIVENESS OF THE OVERALL RESTRUCTURING ACTIVITIES AND ANY ADDITIONAL STRATEGIES THAT THE DEBTORS EMPLOY TO ADDRESS LIQUIDITY AND CAPITAL RESOURCES; THE ACTIONS AND DECISIONS OF CREDITORS, REGULATORS AND OTHER THIRD PARTIES THAT HAVE AN INTEREST IN THE CASES, WHICH MAY INTERFERE WITH THE ABILITY TO CONFIRM AND CONSUMMATE A PLAN OF REORGANIZATION; RESTRICTIONS ON THE DEBTORS DUE TO THE TERMS OF ANY DEBTOR-IN-POSSESSION CREDIT FACILITY ENTERED INTO IN CONNECTION WITH THE BANKRUPTCY CASES AND RESTRICTIONS IMPOSED BY THE BANKRUPTCY COURT; THE DEBTORS' ABILITY TO REALIZE THE COST SAVINGS AND BUSINESS ENHANCEMENTS FROM THEIR RESTRUCTURING EFFORTS; THE DEBTORS' ABILITY TO INVEST IN THEIR BUSINESSES IN ACCORDANCE WITH THEIR FORECASTED CAPITAL EXPENDITURE BUDGET; A WEAKENING OF GLOBAL ECONOMIC AND FINANCIAL CONDITIONS CAUSED BY GLOBAL HEALTH CRISES OR OTHERWISE, CHANGES IN GOVERNMENTAL REGULATIONS AND RELATED COMPLIANCE AND LITIGATION COSTS AND THE OTHER FACTORS LISTED IN THE DEBTORS' SEC FILINGS. THE DEBTORS ARE UNDER NO OBLIGATION TO (AND EXPRESSLY DISCLAIM ANY OBLIGATION TO) UPDATE OR ALTER ANY FORWARD-LOOKING STATEMENTS WHETHER AS A RESULT OF NEW INFORMATION, FUTURE EVENTS, OR OTHERWISE, UNLESS INSTRUCTED TO DO SO BY THE BANKRUPTCY COURT.

HOLDERS OF ALLOWED GENERAL UNSECURED CLAIMS AGAINST ANY AFFILIATE DEBTORS WILL NOT BE IMPAIRED BY THE PLAN AND, AS A RESULT, THE RIGHT TO RECEIVE PAYMENT IN FULL ON ACCOUNT OF EXISTING OBLIGATIONS IN RESPECT OF SUCH CLAIMS IS NOT ALTERED BY THE PLAN. HOLDERS OF ALLOWED GENERAL UNSECURED CLAIMS AGAINST SUPERIOR ENERGY SERVICES, INC. (THE "PARENT") ARE IMPAIRED BY THE PLAN. DURING THE CHAPTER 11 CASES, THE DEBTORS INTEND TO OPERATE THEIR BUSINESSES IN THE ORDINARY COURSE.

THE PLAN PROVIDES THAT HOLDERS OF IMPAIRED CLAIMS ENTITLED TO VOTE WHO DO NOT SUBMIT A BALLOT VOTING TO ACCEPT OR REJECT THE PLAN, WHO VOTE TO ACCEPT THE PLAN, OR WHO VOTE TO REJECT THE PLAN BUT DO NOT OPT-OUT OF THE RELEASE PROVISIONS OF THE PLAN ARE DEEMED TO HAVE GRANTED THE RELEASES THEREIN.

NO LEGAL OR TAX ADVICE IS PROVIDED TO YOU BY THIS DISCLOSURE STATEMENT. THE DEBTORS URGE EACH HOLDER OF A CLAIM AGAINST THE DEBTORS TO CONSULT WITH ITS OWN ADVISORS WITH RESPECT TO ANY LEGAL, FINANCIAL, SECURITIES, TAX OR BUSINESS ADVICE IN REVIEWING THIS DISCLOSURE STATEMENT, THE PLAN AND EACH OF THE PROPOSED TRANSACTIONS CONTEMPLATED THEREBY. FURTHERMORE, THE BANKRUPTCY COURT'S APPROVAL OF THE ADEQUACY OF DISCLOSURE CONTAINED IN THIS DISCLOSURE STATEMENT DOES NOT CONSTITUTE THE BANKRUPTCY COURT'S APPROVAL OF THE PLAN.

IT IS THE DEBTORS' POSITION THAT THIS DISCLOSURE STATEMENT DOES NOT CONSTITUTE, AND MAY NOT BE CONSTRUED AS, AN ADMISSION OF FACT, LIABILITY, STIPULATION OR WAIVER. RATHER, THIS DISCLOSURE STATEMENT SHALL CONSTITUTE A STATEMENT MADE IN SETTLEMENT NEGOTIATIONS RELATED TO CONTESTED MATTERS, ADVERSARY PROCEEDINGS AND OTHER PENDING OR THREATENED LITIGATION OR ACTIONS.

NO RELIANCE SHOULD BE PLACED ON THE FACT THAT A PARTICULAR LITIGATION CLAIM OR PROJECTED OBJECTION TO A PARTICULAR CLAIM IS, OR IS NOT, IDENTIFIED IN THE DISCLOSURE STATEMENT. THE DEBTORS OR THE REORGANIZED DEBTORS MAY SEEK TO INVESTIGATE, FILE AND PROSECUTE CLAIMS AND MAY OBJECT TO CLAIMS AFTER THE CONFIRMATION OR EFFECTIVE DATE OF THE PLAN IRRESPECTIVE OF WHETHER THE DISCLOSURE STATEMENT IDENTIFIES ANY SUCH CLAIMS OR OBJECTIONS TO CLAIMS.

IN REVIEWING THIS DISCLOSURE STATEMENT AND THE PLAN, AND IN DETERMINING WHETHER TO VOTE IN FAVOR OF OR AGAINST, OR TO OBJECT TO CONFIRMATION OF, THE PLAN, CREDITORS, EQUITY INTEREST HOLDERS AND STAKEHOLDERS SHOULD BE AWARE THAT THE PLAN PRESERVES ALL CAUSES OF ACTION (INCLUDING AVOIDANCE ACTIONS) AND THAT THE PLAN AUTHORIZES THE REORGANIZED DEBTORS TO PROSECUTE THE SAME, EXCEPT AS OTHERWISE SET FORTH IN THE PLAN.

THIS DISCLOSURE STATEMENT CONTAINS, AMONG OTHER THINGS, SUMMARIES OF THE PLAN, CERTAIN STATUTORY PROVISIONS, CERTAIN EXPECTED EVENTS IN THE DEBTORS' TO-BE-FILED CHAPTER 11 CASES AND CERTAIN DOCUMENTS RELATED TO THE PLAN THAT ARE ATTACHED HERETO AND INCORPORATED HEREIN BY REFERENCE. ALTHOUGH THE DEBTORS BELIEVE THAT THESE SUMMARIES ARE FAIR AND ACCURATE, THESE SUMMARIES ARE QUALIFIED IN THEIR ENTIRETY TO THE EXTENT THAT THE SUMMARIES DO NOT SET FORTH THE ENTIRE TEXT OF SUCH DOCUMENTS OR STATUTORY PROVISIONS OR EVERY DETAIL OF SUCH EVENTS. IN THE EVENT OF ANY CONFLICT, INCONSISTENCY OR DISCREPANCY BETWEEN A DESCRIPTION IN THIS DISCLOSURE STATEMENT AND THE TERMS AND PROVISIONS OF THE PLAN OR ANY OTHER DOCUMENTS INCORPORATED HEREIN BY REFERENCE, THE PLAN OR SUCH OTHER DOCUMENTS WILL

GOVERN AND CONTROL FOR ALL PURPOSES. EXCEPT WHERE OTHERWISE SPECIFICALLY NOTED, FACTUAL INFORMATION CONTAINED IN THIS DISCLOSURE STATEMENT HAS BEEN PROVIDED BY THE DEBTORS' MANAGEMENT. THE DEBTORS DO NOT REPRESENT OR WARRANT THAT THE INFORMATION CONTAINED HEREIN OR ATTACHED HERETO IS WITHOUT ANY MATERIAL INACCURACY OR OMISSION.

THE DEBTORS' MANAGEMENT HAS REVIEWED THE FINANCIAL INFORMATION PROVIDED IN THIS DISCLOSURE STATEMENT. ALTHOUGH THE DEBTORS HAVE USED THEIR REASONABLE BUSINESS JUDGMENT TO ENSURE THE ACCURACY OF THIS FINANCIAL INFORMATION, THE FINANCIAL INFORMATION CONTAINED IN, OR INCORPORATED BY REFERENCE INTO, THIS DISCLOSURE STATEMENT HAS NOT BEEN AUDITED (UNLESS EXPRESSLY PROVIDED HEREIN).

THE DEBTORS ARE MAKING THE STATEMENTS AND PROVIDING THE FINANCIAL INFORMATION CONTAINED IN THIS DISCLOSURE STATEMENT AS OF THE DATE HEREOF WHERE FEASIBLE, UNLESS OTHERWISE SPECIFICALLY NOTED. ALTHOUGH THE DEBTORS MAY SUBSEQUENTLY UPDATE THE INFORMATION IN THIS DISCLOSURE STATEMENT, THE DEBTORS HAVE NO AFFIRMATIVE DUTY TO DO SO. HOLDERS OF CLAIMS REVIEWING THIS DISCLOSURE STATEMENT SHOULD NOT INFER THAT, AT THE TIME OF THEIR REVIEW, THE FACTS SET FORTH HEREIN HAVE NOT CHANGED SINCE THE DISCLOSURE STATEMENT WAS FILED. THE DEBTORS HAVE NOT AUTHORIZED ANY ENTITY TO GIVE ANY INFORMATION ABOUT OR CONCERNING THE PLAN OTHER THAN THAT WHICH IS CONTAINED IN THIS DISCLOSURE STATEMENT. THE DEBTORS HAVE NOT AUTHORIZED ANY REPRESENTATIONS CONCERNING THE DEBTORS OR THE VALUE OF THEIR PROPERTY OTHER THAN AS SET FORTH IN THIS DISCLOSURE STATEMENT.

HOLDERS OF CLAIMS AGAINST THE DEBTORS ENTITLED TO VOTE TO ACCEPT OR REJECT THE PLAN MUST RELY ON THEIR OWN EVALUATION OF THE DEBTORS AND THEIR OWN ANALYSES OF THE TERMS OF THE PLAN IN DECIDING WHETHER TO VOTE TO ACCEPT OR REJECT THE PLAN. IMPORTANTLY, PRIOR TO DECIDING WHETHER AND HOW TO VOTE ON THE PLAN, EACH HOLDER OF A CLAIM IN A VOTING CLASS SHOULD REVIEW THE PLAN IN ITS ENTIRETY AND CONSIDER CAREFULLY ALL OF THE INFORMATION IN THIS DISCLOSURE STATEMENT AND ANY EXHIBITS HERETO, INCLUDING THE RISK FACTORS DESCRIBED IN GREATER DETAIL IN SECTION V HEREIN, "PLAN-RELATED RISK FACTORS."

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EXHIBITS

EXHIBIT A: Plan of Reorganization

EXHIBIT B: Restructuring Support Agreement

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EXHIBIT D: Financial Projections

EXHIBIT E: Valuation Analysis

EXHIBIT F: Organizational Structure Chart

EXHIBIT G: Guarantee Claims

THE DEBTORS HEREBY ADOPT AND INCORPORATE EACH EXHIBIT ATTACHED TO THIS DISCLOSURE STATEMENT BY REFERENCE AS THOUGH FULLY SET FORTH HEREIN.

I.
EXECUTIVE SUMMARY

The Parent, a publicly-traded Delaware corporation, is the ultimate parent of all of the Debtor companies in these Chapter 11 Cases (the "**Debtors**") and their non-debtor affiliates (together with the Debtors, the "**Company**"). The Debtors submit this Disclosure Statement pursuant to section 1125 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended from time to time, the "**Bankruptcy Code**") and other applicable law, in connection with the solicitation of votes (the "**Solicitation**") on the *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* dated December 5, 2020 (the "**Plan**").[2] Subject to the approval of the Board of Directors of the Parent, the Debtors anticipate filing voluntary petitions for relief under chapter 11 in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "**Bankruptcy Court**") on or around December 7, 2020 (the "**Chapter 11 Cases**"). A copy of the Plan is attached hereto as Exhibit A.

The Debtors anticipate commencing the Chapter 11 Cases on December 7, 2020 with an expected first day hearing on or around December 8, 2020.

The Debtors are commencing this Solicitation to implement a comprehensive financial restructuring to deleverage the Company's balance sheet to ensure the long-term viability of the Debtors' enterprise. As a result of extensive negotiations, as of the date hereof, the Debtors and the Holders of approximately 85% of the Prepetition Notes (the "**Consenting Noteholders**") are party to that certain Amended and Restated Restructuring Support Agreement dated as of December 4, 2020 (as amended, modified, or supplemented, the "**Restructuring Support Agreement**" and the original Restructuring Support Agreement, entered into on September 29, 2020, the "**Original Restructuring Support Agreement**"), and a copy of the Restructuring Support Agreement is attached hereto as Exhibit B. Under the terms of the Restructuring Support Agreement, the Consenting Noteholders have agreed, subject to the terms and conditions of the Restructuring Support Agreement, to support a restructuring of the Debtors' existing capital structure in chapter 11 (the "**Restructuring**") and vote to accept the Plan.

There are two groups whose votes for acceptance of the Plan are being solicited:

- Holders of Prepetition Notes Claims; and
- Holders of General Unsecured Claims Against the Parent.

The Restructuring as contemplated in the Plan results in a significant deleveraging of the Debtors' capital structure. The Debtors' funded debt will be reduced by approximately $1.30 billion, which will allow the Debtors to focus on long-term growth prospects and their competitive position in the market, which will in turn allow the Debtors to emerge from these Chapter 11 Cases as a stronger company.

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2 All capitalized terms used but not defined herein shall have the meanings set forth in the Plan. To the extent that a definition of a term in the text of this Disclosure Statement and the definition of such term in the Plan are inconsistent, the definition included in the Plan shall control and govern.

Pursuant to section 1126(b) of the Bankruptcy Code, prior to commencement of a prepackaged chapter 11 case, the Solicitation of votes for acceptance or rejection of a plan must (i) comply with any applicable non-bankruptcy law, rule or regulation governing the adequacy of disclosure in connection with such Solicitation or (ii) if there is no such law, rule or other regulation, must contain adequate information as defined in section 1125(a) of the Bankruptcy Code. Pursuant to section 1125(a) of the Bankruptcy Code, "adequate information" is information of a kind, and in sufficient detail, to enable a hypothetical reasonable investor to make an informed judgment regarding the plan. To satisfy applicable disclosure requirements, the Debtors are submitting this Disclosure Statement to Holders of Claims who are Impaired and not deemed to have rejected the Plan.

Section 1125(g) of the Bankruptcy Code allows for the Solicitation of votes from holders prior to commencement of a chapter 11 case if such solicitation complies with applicable nonbankruptcy law and if such holder was solicited before the commencement of the case in a manner complying with applicable nonbankruptcy law.

The Solicitation of **Eligible Holders** of Prepetition Notes, meaning Holders of Prepetition Notes who are "accredited investors" (within the meaning of Rule 501(a) under the Securities Act) or "qualified institutional buyers" (within the meaning of Rule 144A of the Securities Act), is being conducted at this time, **prior to the commencement of the Chapter 11 Cases**, to obtain sufficient acceptances to enable the Plan to be confirmed by the Bankruptcy Court pursuant to the provisions of the Bankruptcy Code. The Solicitation of remaining Holders of Prepetition Notes and of Holders of General Unsecured Claims against the Parent will commence **after the commencement of the Chapter 11 Cases**. The Debtors believe that this Solicitation will minimize the disruption of their business that could result from a traditional bankruptcy case, which could be contested and protracted. The Debtors also believe that the Solicitation of such Eligible Holders of Prepetition Notes prior to the commencement of the Chapter 11 Cases will minimize postpetition disputes, and will significantly simplify, shorten, and reduce the administrative costs of the Chapter 11 Cases.

This Executive Summary is being provided as an overview of the material items addressed in the Disclosure Statement and the Plan, which is qualified by reference to the entire Disclosure Statement and by the actual terms of the Plan (and including all exhibits attached hereto and to the Plan), and should not be relied upon for a comprehensive discussion of the Disclosure Statement and/or the Plan. This Disclosure Statement includes, without limitation, information about:

- the Debtors' operating and financial history;
- background information, including the events leading up to the Restructuring, including the expected commencement of the Chapter 11 Cases;
- the significant events that are expected to occur during the Chapter 11 Cases;
- the Confirmation process and the solicitation and voting procedures that Holders of Claims who are entitled to vote on the Plan must follow for their votes to be counted;
- the terms and provisions of the Plan, including certain effects of confirmation of the Plan, certain risk factors relating to the Debtors or the Reorganized Debtors, the Plan

and the securities to be issued under the Plan and the manner in which distributions will be made under the Plan; and

- the proposed organization, operations and financing of the Reorganized Debtors if the Plan is confirmed and becomes effective.

A. PURPOSE AND EFFECT OF THE PLAN

1. Plan of Reorganization Under Chapter 11 of the Bankruptcy Code

The Debtors are reorganizing pursuant to chapter 11 of the Bankruptcy Code, which is the principal business reorganization chapter of the Bankruptcy Code. As a result, the confirmation of the Plan means that the Reorganized Debtors will continue to operate their businesses going forward and does not mean that the Debtors will be liquidated or forced to go out of business. Additionally, as discussed in greater detail in Section IV.J herein, titled "Binding Nature of the Plan," a bankruptcy court's confirmation of a plan binds debtors, any entity acquiring property under the plan, any holder of a claim or equity interest in a debtor and all other entities as may be ordered by the bankruptcy court in accordance with the applicable provisions of the Bankruptcy Code to the terms and conditions of the confirmed plan, whether or not such entity voted on the particular plan or affirmatively voted to reject the plan.

2. Financial Restructurings Under the Plan

The Plan contemplates certain transactions, including, without limitation, the following transactions (described in greater detail in Section IV herein):

- each Holder of Allowed DIP Super-Priority Claims will receive payment in full in Cash from the proceeds of each Exit Facility, and the DIP Liens will be deemed discharged, released, and terminated for all purposes without further action of or by any Person or Entity, or will be deemed by the Confirmation Order to continue so as to secure the Exit Facility, as the case may be; provided that the DIP Contingent Obligations will survive the Effective Date on an unsecured basis and will be paid by the Reorganized Debtors as and when due, provided further that any Allowed DIP Super-Priority Claims related to letters of credit issued and outstanding as of the Effective Date, or to cash management obligations or hedging obligations in existence on the Effective Date, may be deemed outstanding under the Exit ABL Facility or receive such other treatment as may be acceptable to the Debtors, the DIP Agent and the Required Consenting Noteholders;

- each Holder of an Allowed Prepetition Credit Agreement Claim will have their claims

  - (i) in respect of letters of credit, 105% cash collateralized,

  - (ii) deemed outstanding under the Exit ABL Facility, or

  - (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined in the Prepetition Credit Agreement) and the Required Consenting Noteholders;

- each Holder of a Prepetition Notes Claim against the Parent will receive its Pro Rata share (calculated together with the Claims in Class 6) of the $125,000 Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against the Parent will waive any distribution from the Parent GUC Recovery Cash Pool;

- each Holder of a General Unsecured Claim against the Parent will receive its Pro Rata share (calculated together with the Claims in Class 5) of the $125,000 Parent GUC Recovery Cash Pool;

- each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor will receive its Pro Rata share of

  - (i) the Cash Payout, or

  - (ii) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights;

    HOLDERS OF PREPETITION NOTES CLAIMS ARE ADVISED THAT, IF THE EQUITY RIGHTS OFFERING IS CONSUMMATED, THE DEFAULT TREATMENT FOR HOLDERS OF PREPETITION NOTES CLAIMS THAT ARE NOT PARTY TO THE RESTRUCTURING SUPPORT AGREEMENT UNDER THE PLAN IS A CASH PAYOUT, WHICH IS DEFINED UNDER THE PLAN AS AN AGGREGATE AMOUNT EQUAL TO 2.00% OF THE PRINCIPAL DUE UNDER THE PREPETITION NOTES HELD BY ALL CASH PAYOUT NOTEHOLDERS. IF HOLDERS OF PREPETITION NOTES CLAIMS WISH TO RECEIVE A PRO RATA SHARE OF THE NEW COMMON STOCK INSTEAD OF A CASH RECOVERY, THEY MUST AFFIRMATIVELY OPT OUT OF THE CASH PAYOUT ON THE BALLOT PROVIDED TO THEM. CONSUMMATION OF THE EQUITY RIGHTS OFFERING AND DELIVERY OF ANY CASH PAYOUT IS CONTINGENT UPON THE CONSENT OF THE REQUIRED CONSENTING NOTEHOLDERS. IN THE EVENT THE EQUITY RIGHTS OFFERING IS NOT CONSUMMATED, THEN NO CASH PAYOUT WILL BE MADE TO ANY CASH PAYOUT NOTEHOLDER AND SUCH HOLDER WILL RECEIVE THE TREATMENT SUCH HOLDER WOULD RECEIVE IF SUCH HOLDER WERE A CASH OPT-OUT NOTEHOLDER.

- the legal, equitable, and contractual rights of the Holders of General Unsecured Claims against any Affiliate Debtors are unaltered by the Plan;

- the Intercompany Claims will be adjusted, reinstated, compromised, or cancelled in such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors;

- the Old Parent Interests will be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests;

- the Intercompany Equity Interests will remain effective and outstanding on the Effective Date and will be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date;

- the 510(b) Equity Claims will be discharged and terminated on the Effective Date without any distribution or retaining any property on account of such Claims; and

- the legal, equitable, and contractual rights of the Holders of Allowed Other Priority Claims, Allowed Other Secured Claims, and Allowed Secured Tax Claims will be unaltered by the Plan.

3. Effect of the Plan on Debtors' Capital Structure

The expected effect of the Restructuring on the Debtors' capital structure is summarized as follows:

Pre-Petition Capital Structure		Reorganized Capital Structure	
Prepetition Credit Agreement	$0[3]	**Exit Facility (undrawn on Effective Date)**	Up to $120,000,000
Prepetition Notes	$1,335,800,000		
Total Funded Debt	$1, 335,800,000	**Total Funded Debt**	Up to $120,000,000

B. CLASSIFICATION AND TREATMENT OF CLAIMS AND EQUITY INTERESTS UNDER THE PLAN

The following table provides a summary of the classification and treatment of Claims and Equity Interests and the potential distributions to Holders of Allowed Claims under the Plan.

THE PROJECTED RECOVERIES SET FORTH IN THE TABLE BELOW ARE ESTIMATES ONLY AND THEREFORE ARE SUBJECT TO CHANGE. FOR A COMPLETE DESCRIPTION OF THE DEBTORS' CLASSIFICATION AND TREATMENT OF CLAIMS AND EQUITY INTERESTS, REFERENCE SHOULD BE MADE TO THE ENTIRE PLAN AND THE RISK FACTORS DESCRIBED IN ARTICLE V BELOW. THE TABLE IS INTENDED FOR ILLUSTRATIVE PURPOSES ONLY AND IS NOT A SUBSTITUTE FOR A REVIEW OF THE PLAN AND DISCLOSURE STATEMENT IN THEIR ENTIRETY. FOR CERTAIN CLASSES OF CLAIMS, THE ACTUAL AMOUNT OF ALLOWED CLAIMS COULD BE

[3] While there are no outstanding loans under the Prepetition Credit Agreement, the Debtors have approximately $47,357,274.86 in letters of credit outstanding under the Prepetition Credit Agreement.

MATERIALLY DIFFERENT THAN THE ESTIMATED AMOUNTS SHOWN IN THE TABLE BELOW.

SUMMARY OF EXPECTED RECOVERIES

Class	Claim/Equity Interest	Treatment of Claim/Equity Interest	Projected Recovery Under the Plan
1	Other Priority Claims Expected Amount: $0	Each Holder of an Allowed Class 1 Claim will receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 1 Claim, at the election of the Debtors or Reorganized Debtors, as applicable: • Cash equal to the amount of such Allowed Class 1 Claim; • Such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 1 Claim will have agreed upon in writing; or • Such other treatment such that it will not be impaired pursuant to section 1124 of the Bankruptcy Code; *provided, however*, that Class 1 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.	100%
2	Other Secured Claims Expected Amount: $0	Each Holder of an Allowed Class 2 Claim will receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 2 Claim, at the election of the Debtors or Reorganized Debtors, as applicable: • Cash equal to the amount of such Allowed Class 2 Claim; • Such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 2 Claim will have agreed upon in writing; • The Collateral securing such Allowed Class 2 Claim; or • Such other treatment such that it will not be impaired pursuant to section 1124 of the Bankruptcy Code; *provided*, *however*, that Class 2 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.	100%
3	Secured Tax Claims	Each Holder of an Allowed Class 3 Claim will receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 3 Claim, at the election of the Debtors or Reorganized Debtors, as applicable:	100%

SUMMARY OF EXPECTED RECOVERIES

Class	Claim/Equity Interest	Treatment of Claim/Equity Interest	Projected Recovery Under the Plan
	Expected Amount: $0	• Cash equal to the amount of such Allowed Class 3 Claim; • Such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 3 Claim will have agreed upon in writing; • The Collateral securing such Allowed Class 3 Claim; • Such other treatment such that it will not be impaired pursuant to section 1124 of the Bankruptcy Code; or • Pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Class 3 Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; *provided*, *however*, that Class 3 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (D) or (E) above will be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Class 3 Claim.	
4	Prepetition Credit Agreement Claims Expected Amount: $47,357,274.86	The Allowed Prepetition Credit Agreement Claims, other than Prepetition Credit Agreement Claims related to any outstanding letters of credit will, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims, be indefeasibly paid in full in Cash. To the extent any Prepetition Credit Agreement Claims related to letters of credit issued and outstanding, cash management obligations, or hedging obligations, in each case, as of the Effective Date under the Prepetition Credit Agreement, have not been deemed outstanding under the DIP Facility pursuant to the DIP Orders, such Claims will in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims either be (i) in the case of Claims in respect of letters of credit, 105% cash collateralized, (ii) be deemed outstanding under the Exit ABL Facility, or (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined	100%

SUMMARY OF EXPECTED RECOVERIES

Class	Claim/Equity Interest	Treatment of Claim/Equity Interest	Projected Recovery Under the Plan
		in the Prepetition Credit Agreement) and the Required Consenting Noteholders.	
5	Prepetition Notes Claims Against Parent Expected Amount: $1,300,000,000	The Prepetition Notes Claims are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon. On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Prepetition Notes Claim against Parent will receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against the Parent will waive any distribution from the Parent GUC Recovery Cash Pool.	63.0%-76.0%[4]
6	General Unsecured Claims Against Parent Expected Amount: Contingent and Undetermined	Subject to IV.H of the Plan, on, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed General Unsecured Claim against Parent will receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 5) of the Parent GUC Recovery Cash Pool.	Undetermined but > 0%

[4] This recovery under the Plan applies collectively to Holders of Claims in both Class 5 and Class 7; it does not represent the recovery for Holders of Claims in Class 5 alone.

SUMMARY OF EXPECTED RECOVERIES

Class	Claim/Equity Interest	Treatment of Claim/Equity Interest	Projected Recovery Under the Plan
7	Prepetition Notes Claims Against Affiliate Debtors Expected Amount: $1,300,000,000	The Prepetition Notes Claims against any Affiliate Debtor are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon. On the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor will receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share of: • (i) the Cash Payout, or • (ii) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights. **IF THE EQUITY RIGHTS OFFERING IS CONSUMMATED, THE DEFAULT TREATMENT FOR HOLDERS OF PREPETITION NOTES CLAIMS THAT ARE NOT PARTY TO THE RESTRUCTURING SUPPORT AGREEMENT UNDER THE PLAN IS A CASH PAYOUT, WHICH IS DEFINED UNDER THE PLAN AS AN AGGREGATE AMOUNT EQUAL TO 2.00% OF THE PRINCIPAL DUE UNDER THE PREPETITION NOTES HELD BY ALL CASH PAYOUT NOTEHOLDERS. IF HOLDERS OF PREPETITION NOTES CLAIMS WISH TO RECEIVE A PRO RATA SHARE OF THE NEW COMMON STOCK INSTEAD OF A CASH RECOVERY, THEY MUST AFFIRMATIVELY OPT OUT OF THE CASH PAYOUT ON THE BALLOT PROVIDED TO THEM.** In order to opt-out of the Cash Payout with respect to all or any portion of its Allowed Prepetition Notes Claim, such applicable Prepetition Noteholder will be required to tender the underlying Prepetition Notes into a contra-CUSIP pursuant to DTC's ATOP procedures at the time such Holder submits its Ballot, and Prepetition Notes that are tendered into the contra-CUSIP will no longer be transferable. Notwithstanding anything to the contrary in the Plan, the Cash Payout is contingent upon the consummation of the Equity Rights Offering, and in the event that the Equity Rights Offering is not consummated, no Cash Payout will be distributed to any Holder of an Allowed Prepetition Notes Claim and each Holder of Allowed Prepetition Notes Claims will receive the distribution set forth in subsection (ii) above, regardless of whether such Holder timely and validly elected to be a Cash Opt-Out Noteholder.	63.0%-76.0%

SUMMARY OF EXPECTED RECOVERIES

Class	Claim/Equity Interest	Treatment of Claim/Equity Interest	Projected Recovery Under the Plan
8	General Unsecured Claims Against Affiliate Debtors Expected Amount: $71,670,000[5]	The legal, equitable, and contractual rights of the holders of General Unsecured Claims against any Affiliate Debtor are unaltered by the Plan. Except to the extent that a holder of a General Unsecured Claim against any Affiliate Debtor agrees to a different treatment, on and after the Effective Date, the Debtors will continue to pay (if Allowed) or dispute each General Unsecured Claim against any Affiliate Debtor in the ordinary course of business in accordance with applicable law.	100%
9	Intercompany Claims	Subject to the Restructuring Transactions, the Intercompany Claims will be adjusted, reinstated, compromised, or cancelled to the extent determined appropriate by the Debtors, with the consent of thein such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors.	N/A
10	Old Parent Interests	The Old Parent Interests will be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests.	0%
11	Intercompany Equity Interests	Subject to the Restructuring Transactions, the Intercompany Equity Interests will remain effective and outstanding on the Effective Date and will be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date.	N/A
12	510(b) Equity Claims	The 510(b) Equity Claims will be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Claims.	N/A

[5] These amounts will be paid both under the relief the Debtors will request of the Bankruptcy Court, as described in Section III herein, and in the ordinary course of business.

II.
BACKGROUND TO THE CHAPTER 11 CASES

A. THE DEBTORS' CORPORATE HISTORY AND STRUCTURE

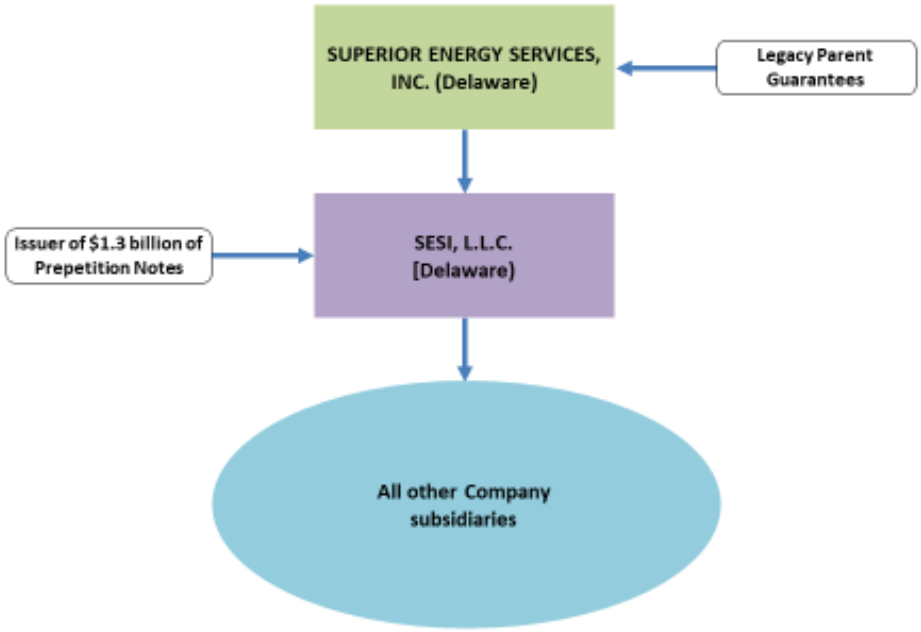
The Parent was originally formed as a Delaware corporation on April 26, 1991 and its common shares were listed and publicly traded on the New York Stock Exchange (the "**NYSE**") under the ticker symbol "SPN." Debtor SESI, L.L.C. ("**SESI**") is the issuer of all funded debt for the Company. As described more fully below, the Parent was recently delisted from the NYSE and subsequently commenced trading on the OTCQX Market under the symbol "SPNX."

The Debtors and their indirect subsidiaries are oilfield services providers serving the drilling, completion, and production-related needs of oil and gas companies through a diversified portfolio of specialized oilfield services and equipment that are used throughout the economic life cycle of oil and gas wells. In particular, the Debtors manufacture, rent, and sell specialized equipment and tools for use with well drilling, completion, production, and workover activities, and offer fluid handling and well servicing rigs. The Debtors also provide coiled tubing services, electric line, slickline, and pressure control tools and services, as well as snubbing and hydraulic workover services.

The Debtors and their indirect subsidiaries' geographical reach is worldwide, and in 2019, the Debtors and their non-Debtor affiliates conducted business in more than fifty countries, including throughout Africa, Asia-Pacific, Europe, the Middle East, Latin America, and North America. The Debtors' headquarters are located in Houston, Texas, with offices across Texas, Louisiana, and Oklahoma. In addition, the Debtors' foreign non-debtor affiliates have regional offices in Argentina, Malaysia, the United Kingdom, and the United Arab Emirates.

The Parent has approximately seventy-five (75) direct and indirect subsidiaries as of the date hereof. Of those entities, however, only seventeen (17) entities that are liable on the Debtors' funded indebtedness (which is described in further detail below) are Debtors in these Chapter 11 Cases. A copy of the Debtors' organizational chart is attached hereto as Exhibit F.

The Parent does not own any material assets other than its equity interests in its direct subsidiary, SESI. As described below, SESI is the issuer of, and primarily liable for, the entire amount of the Prepetition Notes Claims that exceed $1.30 billion. As shown in the Valuation Analysis attached hereto as Exhibit E, the estimated enterprise value of the Reorganized Debtors is between $710 million and $880 million. Therefore, SESI is worth substantially less than the face amount of the Prepetition Notes Claims and, in turn, the Parent has no residual value for its creditors or equityholders other than pursuant to a $125,000 distribution provided for under the Plan. This structure is reflected in the chart below.



B. OVERVIEW OF THE DEBTORS' BUSINESSES

The Debtors offer a wide variety of specialized oilfield services and equipment generally categorized by their typical use during the economic life of a well.

1. The Company's Business Segments

The Debtors' business primarily consists of the following highly-integrated offerings, as described further below: (a) drilling products and services, which includes rentals; (b) onshore completion and workover services, which includes service rigs and fluid management; (c) production services, which includes coiled tubing and wireline; and (d) technical solutions.

(a) Drilling Products and Services

The Company's drilling products and services segment manufactures, rents, and sells specialized equipment for well drilling, completion, production, and workover activities. These products include onshore and offshore accommodation units and accessories, as well as downhole drilling tools, such as tubulars, consisting primarily of drill pipe strings, landing strings, completion tubulars and associated accessories, and bottom hole tools including stabilizers, non-magnetic drill collars, and hole openers. In the three months ending on September 30, 2020, revenue for this segment decreased by approximately 50% compared to the same period in 2019, from $111.2 million to $56.0 million, primarily because of a decrease in demand for premium drill pipe and further negative impacts of otherwise challenging industry conditions.

(b) Onshore Completion and Workover Services

The Company's onshore completion and workover services segment includes fluid handling and well servicing. Fluid handling includes services used to obtain, move, store, and dispose of fluids involved in the exploration, development, and production of oil and gas, including mobile piping systems, specialized trucks, fracturing tanks, and other assets used to transport, heat, pump, and dispose of fluids. Workover services include a variety of well completion, workover and maintenance services, including installations, completions, sidetracking of wells, and support for perforating operations. In the three months ending on September 30, 2020, revenue for this segment decreased by approximately 72% compared to the same period in 2019, from $76.0 million to $21.6 million. This decline in revenue is primarily due to a 73% decrease in rig count in North America in the third quarter of 2020 that primarily resulted from the Saudi-Russian oil price war and the COVID-19 pandemic.

(c) Production Services

The Company's production services segment includes well intervention services and the provision of pressure control tools. Well intervention services include services to enhance, maintain, and extend oil and gas production during the life of the well through coiled tubing, cased hole, mechanical wireline, hydraulic workover, snubbing, and pressure control services, as well as production testing and optimization. Pressure control tools include the provision of blowout preventers, choke manifolds, fracturing blowback trees, and downhole valves. In the three months ending on September 30, 2020, revenue for this segment decreased by 43% compared to the same period in 2019, from $98.8 million to $56.4 million, primarily due to a decrease in coiled tubing and pressure control activities during the third quarter of 2020 that, once again, stemmed from the negative impacts of the Saudi-Russian oil price war and the COVID-19 pandemic.

(d) Technical Solutions

The Company's technical solutions segment includes products and services which address customer-specific needs for specialized engineering, manufacturing, or project planning, as well as completion tools and products. These operations are generally in offshore environments during the completion, production, and decommissioning phase of an oil and gas well. The products and services in this segment primarily include completion tools and services and well control services. The completion tools and services include products and services used during the completion phase of an offshore well to control sand and maximize oil and gas production, including sand control systems, well screens and filters, and surface-controlled subsurface safety valves. The Debtors' well control services resolve well control and pressure control problems through firefighting, engineering, and well control training.[6] In the three months ending on September 30, 2020, revenue for this segment decreased by 53% compared to the same period in 2019, from $70.6 million to $33.0 million, primarily from a decrease in demand for completion tools and products. These downturns were once again due primarily to the negative impacts of the Saudi-Russian oil price war and the COVID-19 pandemic.

2. Superior's Customers

[6] The Technical Solutions segment also includes revenues from oil and gas production related to Debtor Wild Well Control Inc.'s 51% non-operating interest in the Debtors' sole federal offshore oil and gas property (which the Debtors refer to in their 2019 Form 10-K as the "oil and gas property") and related assets. This oil and gas property is located in the Gulf of Mexico and was acquired by the Debtors in February 2010.

The Company's customers are major and independent oil and gas exploration and production companies active in the geographic areas in which the Debtors operate. No customers exceeded 10% of the Debtors' total revenues through September 2020, or in 2019, 2018 or 2017. Similar to the Debtors, their customers in the oil and gas sector were also impacted by the global pandemic and Saudi-Russian oil price war. Many of the Debtors' customers have initiated cost saving measures of their own and have otherwise delayed projects as a result of the current economic environment.

3. Superior's Competitors

The Debtors provide products and services worldwide in highly competitive markets, with competitors comprised of both small and large companies. The Debtors believe the principal competitive factors are price, performance, product and service quality, safety, response time and breadth of products and services available. The Debtors are consistently bidding for contracts traditionally awarded on the basis of competitive bids or are engaged in direct negotiations with their customers.

4. Superior's Employees

As of the Petition Date, the Debtors employed approximately 2,000 employees (consisting of approximately 600 salaried and approximately 1,400 hourly), with approximately 3,400 total employees worldwide for all of the Company's entities. Approximately 12% of the Company's employees were subject to union contracts, all of them located in international locations. Accordingly, none of the Debtors' employees are subject to a collective bargaining agreement or similar labor agreement.

5. Incentive and Retention Bonus Programs

The Debtors have historically maintained incentive-based bonus programs primarily consisting of an annual cash bonus program and a long-term equity and cash incentive program (collectively, the "**Incentive and Retention Bonus Programs**"). Earlier in 2020, the Debtors, with the assistance of their compensation advisors, reviewed their Incentive and Retention Bonus Programs to determine whether they fulfilled the purposes of retaining and incentivizing key employees given the decline in the price of Parent's stock. The Company determined that these programs did not adequately fulfill these purposes and made the decision to establish a new program which would more efficiently achieve the Company's goals, replacing the annual cash bonus program and the long-term equity and cash incentive program.

That new program, the Key Employee Retention Plan (the "**KERP**") provides a means of rewarding both executive and non-executive key employees in an amount approximately equal to each key employee's target annual incentive program opportunity. The KERP covers six executives and 80 key non-executive employees. In order to be compensated under the KERP, eligible employees were required to waive their right to any 2020 annual incentive bonus and any outstanding unvested long-term equity and cash incentives, with the exception of 2018 and 2019 cash-based performance units. The KERP was implemented in two stages, the first being adopted in September of 2020, with SESI making payments under the KERP to eligible participants and providing that such payments, net of taxes, would be clawed back if a KERP participant voluntarily terminated without "good reason" or was terminated for "cause" within one year following the

payment date. The second stage of the KERP, which was adopted in October of 2020, provided that participants would receive three equal payments on October 19, 2020, January 18, 2021 and April 19, 2021, in each case subject to the applicable participant's continued employment through such payment dates. The estimated total cost of the KERP (including both stages described above) is approximately $11.9 million.

6. Deferred Compensation Plans

The Debtors also offer deferred compensation plans to certain employees, including the supplemental executive retirement plan ("**SERP**"), the non-qualified deferred compensation plan ("**NQDC Plan**"), and the non-qualified deferred compensation plan for Directors ("**Director NQDC Plan**" and, together with the SERP and NQDC Plan, the "**Deferred Compensation Plans**"). In total, approximately 28 current employees and approximately 12 retired employees participate in the Deferred Compensation Plans, including six current Directors. Although Debtors have unfunded liabilities of up to approximately $15.70 million on account of the Deferred Compensation Plans, the Debtors do not currently owe any outstanding amounts under the Deferred Compensation Plans.

7. Revenue

In 2019, the Company's revenue totaled approximately $1.425 billion, but the Company ended the year with a net loss of $255.7 million. The Company's 2019 revenue represented a 4% decrease from their 2018 revenue of $1.479 billion. The decrease in revenue was largely attributable to a decrease in the Debtors' U.S. onshore portfolio,[7] which decreased by 14% during 2019. In North America, the negative pricing pressures that began during the fourth quarter of 2018 continued to impact the demand for the Debtors' completion services during 2019. The decrease in revenue generated in the U.S. land market area was primarily due to decreased revenues from the Debtors' coiled tubing services, fluid management and well servicing rigs. The decrease in revenue is also attributable to the disposition of the Debtors' land drilling rigs service line during the second quarter of 2019.

Revenue breakdown by geographical area for the three months ended December 31, 2019 was as follows: U.S. Land (41%), U.S. Offshore (28%), and International (31%). Revenue breakdown by business segment was as follows: Drilling Products and Services (29%), Onshore Completion and Workover Services (20%), Production Services (30%), and Technical Solutions (21%).

8. Directors and Executive Officers

The directors and executive officers of the Parent consist of the following individuals:

[7] The Debtors attribute their revenue to major geographic regions based on the location where their services are performed or the destination of the rental or sale of their products. The Debtors categorize their geographic regions for revenue purposes as follows: (i) U.S. land market area, (ii) Gulf of Mexico land area, and (iii) International land area.

Name	Position
David D. Dunlap	President, Chief Executive Officer and Director
Westervelt T. Ballard	Executive Vice President, Chief Financial Officer and Treasurer
A. Patrick Bernard	Executive Vice President
Brian Moore	Executive Vice President
William B. Masters	Executive Vice President and General Counsel
James W. Spexarth	Chief Accounting Officer
Terence E. Hall	Chairman of the Board of Directors
Peter D. Kinnear	Director
Janiece M. Longoria	Director
Michael M. McShane	Director
James M. Funk	Director
W. Matt Ralls	Director

C. PREPETITION INDEBTEDNESS

As set forth below, as of the date of this Disclosure Statement, the Debtors have outstanding funded debt obligations consisting of approximately $1.30 billion.

1. Prepetition Credit Agreement

Certain of the Debtors are party to that certain Fifth Amended and Restated Credit Agreement, dated as of October 20, 2017 (as the same may be amended, restated, amended and restated, waived, modified and/or supplemented from time to time, the "**Prepetition Credit Agreement**"), by and among SESI, as borrower, the Parent as parent guarantor, the other guarantors party thereto, JPMorgan Chase Bank, N.A., as administrative agent and issuing lender, the other issuing lenders party thereto from time to time and the lenders party thereto from time to time (the "**Prepetition Credit Agreement Lenders**"), providing for a $300 million asset-based revolving loan facility, including an aggregate $150 million commitment for the issuance of letters of credit. Availability of funds under the Prepetition Credit Agreement is subject to a borrowing base, which, as of November 15, 2020 was approximately $96.1 million.[8] Availability under the Prepetition Credit Agreement is (a) the lesser of (i) the commitments, (ii) the borrowing base, and (iii) the highest principal amount permitted to be secured under the 2021 Indenture (as defined herein) without triggering the equal and ratable provisions thereof, minus (b) the outstanding amount of loans and letters of credit under the Prepetition Credit Agreement. The Debtors' obligations under the Prepetition Credit Agreement are secured by security interests in, and liens upon, substantially all of their assets other than real property, and Parent, along with a number of its domestic subsidiaries, all of which are Debtors in these Chapter 11 Cases, have guaranteed the obligations under the Prepetition Credit Agreement. As of the Petition Date, there were no

[8] The borrowing base was submitted to the Prepetition Credit Agreement Lenders on November 30, 2020, based on relevant data as of October 31, 2020.

outstanding loans under the Prepetition Credit Agreement, but the Debtors had approximately $47.4 million in outstanding letters of credit issued under the Prepetition Credit Agreement.

The Prepetition Credit Agreement provides for interest on loans at a rate equal to, at SESI's election, either (a) a base rate plus an applicable margin ranging between 0.75% per annum and 1.50% per annum, or (b) a eurodollar rate plus an applicable margin ranging between 1.75% per annum and 2.50% per annum, in each case based upon the Debtors' leverage ratio. The Prepetition Credit Agreement provides for (a) a fronting fee in respect of letters of credit of no less than 0.125% and (b) a letter of credit fee rate ranging between 1.75% to 2.50% based upon the Debtors' leverage ratio.

2. Prepetition Notes

SESI is the issuer of two tranches of senior unsecured notes. First, SESI issued $800 million aggregate principal amount of 7.125% senior unsecured notes due 2021 (the "**2021 Notes**") pursuant to that certain Indenture, dated as of December 6, 2011, by and among SESI, each of the guarantors party thereto, and The Bank of New York Mellon Trust Company, N.A. as trustee (as amended, modified, or supplemented to date, the "**2021 Indenture**"). Second, SESI issued $500 million aggregate principal amount of 7.750% senior unsecured notes due 2024 (the "**2024 Notes**", and together with the 2021 Notes, the "**Prepetition Notes**") pursuant to that certain Indenture, dated as of August 17, 2017 (as amended, modified, or supplemented to date, the "**2024 Indenture**" and together with the 2021 Indenture, the "**Prepetition Notes Indentures**") by and among SESI, each of the guarantors party thereto, and The Bank of New York Mellon Trust Company, N.A. as trustee.

The Parent and certain of SESI's domestic subsidiaries, all of which are Debtors in these Chapter 11 Cases, have guaranteed SESI's obligations under the Prepetition Notes Indentures. As of the Petition Date, the Debtors remain obligated under the Prepetition Notes Indentures for an outstanding principal amount of approximately $1.30 billion in the aggregate, plus accrued but unpaid interest, fees, costs, and expenses.

3. Decommissioning Liabilities

The Company's decommissioning liabilities associated with its oil and gas property and related assets include liabilities related to the plugging of wells, removal of the related platform and equipment, and site restoration. The Company reviews the adequacy of its planning for decommissioning liabilities whenever indicators suggest that the estimated cash flows and/or related timing needed to satisfy the liability have changed materially. The Company had decommissioning liabilities of $137.3 million as of September 30, 2020.

4. Legacy Parent Guarantees

The Parent is a party to certain performance guarantees related to a legacy business that owned oil and gas interests and was sold in 2008. Specifically, the Parent sold ownership interests in one of its subsidiaries, SPN Resources LLC ("**SPN Resources**"), to Dynamic Offshore Resources, LLC ("**Dynamic**") pursuant to a purchase agreement between certain Debtors and Dynamic dated as of February 25, 2008. Through a number of M&A transactions over the years,

Fieldwood Energy LLC and certain of its affiliates[9] ("**Fieldwood**") became Dynamic's ultimate successor in ownership of the interests acquired from the Parent. Consequently, Fieldwood and its direct and indirect subsidiaries are now party to a number of leases and Fieldwood is also the designated operator for all properties titled in the name of its subsidiaries where Fieldwood and its subsidiaries have the power to designate the operator. The Parent serves as guarantor of the obligations of SPN Resources to certain predecessors in title to oil and gas interests under certain guarantees, set forth on Exhibit G, attached hereto (such guarantees, the "**Legacy Parent Guarantees**" and such claims, the "**Legacy Parent Guarantee Claims**"). The Legacy Parent Guarantees may expose the Parent to contingent liabilities to the extent that asset retirement obligations are matured for any leases supported by the Legacy Parent Guarantees and the predecessors in title who are the beneficiaries of the Legacy Parent Guarantees become liable for such obligations. As of the Petition Date, the Parent does not have outstanding obligations on account of the Legacy Parent Guarantees.

5. Trade Debt and Related Obligations

The Debtors incur trade debt with certain vendors in connection with the ordinary course operation of their businesses. The Debtors believe that, as of the Petition Date, they have trade debt and other related obligations in the aggregate amount of approximately $27.5 million.

D. EVENTS LEADING TO THE CHAPTER 11 FILING

1. Current State of the Oil & Gas Industry and Impact on Debtors.

The Debtors' operations have been and likely will continue to be affected by the volatility of oil and natural gas prices. The oil and gas industry has been in one of the longest, steepest, and most sustained declines in oil and gas prices in recent history. Oil and natural gas prices are dependent on factors beyond the Company's control, including the supply of and demand for oil, weather conditions, and political conditions, among others. As a result of the sustained market downturn, oil and gas companies around the world have dramatically curtailed capital and operating expenditures dedicated to oil and gas exploration, development and production, which in turn has contributed to the financial distress of numerous oilfield services companies. In fact, dozens of oilfield services companies, whose business is dependent on spending by oil and gas companies, have filed for bankruptcy in the last several years.

2. The Debtors' Attempted Prepetition Strategic Divestiture

In the wake of the 2015 oil and gas industry correction and the protracted downturn, the Debtors determined that their strategy of a mid-cap, globally diversified energy service company would systemically be out of favor with stakeholders, and determined that more narrowly focused energy service companies would be more attractive to the investment community.

In 2016, the Debtors engaged Lazard Frères & Co. LLC to explore options to maximize stakeholder value. The Debtors determined that the separation of their U.S. onshore business units from their global business units would create significant value for stakeholders. The Debtors

[9] On August 3, 2020, Fieldwood, together with certain of its affiliates, filed a chapter 11 case in the United States Bankruptcy Court for the Southern District of Texas titled *In re Fieldwood Energy LLC*, et al., Case No. 20-33948 (MI) (Bankr. S.D. Tex. 2020) (the "**Fieldwood Cases**").

identified four distinct divisions of the U.S. onshore business. While each division is predominately attached to U.S. onshore operations, they are distinct business units with little to no synergies among them. The four distinct divisions of the U.S. onshore business were: (a) hydraulic fracturing; (b) contract drilling; (c) accommodations rentals; and (d) well services.

The hydraulic fracturing business focused on using high-powered pumps to force sand, water, and chemicals underground to release trapped oil and gas. Beginning in 2018, the Debtors engaged with numerous hydraulic fracturing service providers regarding a potential sale of the business line. Sale discussions did not proceed beyond initial stages and the Debtors ultimately decided to discontinue operations of the hydraulic fracturing business in December 2019.

The contract drilling business operated oil rigs for the benefit of customers, fully supported by experienced superintendents, tool pushers, mechanics, and electricians. In 2018, the Debtors began a focused sale process and in June 2019, the Debtors agreed to divest their drilling rig service line, resulting in approximately $74 million in cash proceeds at closing.

The accommodations rentals business is a niche onsite accommodations rental operation primarily servicing U.S. land operators. While the Debtors' accommodation rentals business has historically been a positive free cash flow generator, given their unique niche rental offering and limited geographical expansion opportunities, the Debtors began a sale solicitation process for the business in 2017. After a fulsome bidding process, the Debtors did not receive any actionable bids and the business was ultimately not sold.

The well services business provides essential pre- and post- fracturing support activities generally related to fluids that are utilized or generated during the completion and production phase. While not actively considered for divestiture, between 2014 and 2016, the Debtors received several unsolicited inquiries from strategic buyers to discuss potential stock-for-stock mergers. The Debtors engaged Goldman Sachs in 2017 to run a formal, targeted bid solicitation process. However, upon the announced merger between two competing industry participants in 2017, the Debtors suspended the solicitation process.

Subsequently, from 2017 through the first quarter of 2019, the Debtors initiated contact with numerous U.S. onshore well service management teams and boards of directors in order to better understand competitor strategies and market leadership capabilities. In December 2019, after consulting with advisors and examining a number of strategic options, the Debtors decided to divest their accommodation rentals and well services businesses, including their U.S. service rig, coiled tubing, wireline, pressure control, flowback, fluid management, and accommodations service lines (collectively, the "**NAM Business**"). The Debtors intended to combine their NAM Business entities with another independent oilfield services contractor, Forbes Energy Services Ltd. ("**Forbes**"), to create a new consolidated platform for U.S. completion, production and water solutions (the "**NAM Combination**").

On December 18, 2019, the Parent and Forbes entered into a definitive merger agreement (the "**NAM Merger Agreement**") in connection with the NAM Combination. The NAM Merger Agreement contemplated a separation of the NAM Business entities from the Company, a combination of the NAM Business entities and Forbes, and a corresponding uptier bond exchange, resulting in a deleveraging of the Debtors following the NAM Combination. However, as described further below, deteriorating market conditions, amplified by the significant reduction in

crude oil prices caused primarily by the COVID-19 pandemic and the Saudi-Russian price war, resulted in a significant decline in the demand for services provided by the Debtors, including the NAM Business entities, and Forbes. While the Debtors believed that their businesses should be separated into two distinct companies, it became impractical to complete the NAM Combination with Forbes and the Merger Agreement was terminated on June 1, 2020 in accordance with its terms.

3. The Impact of the COVID-19 Pandemic on the Debtors' Industry

The Company's revenues and earnings can be affected by several factors, including changes in competition, fluctuations in drilling and completion activity, perceptions of future prices of oil and gas, government regulation, disruptions caused by weather and general economic conditions. However, the first three quarters of 2020 were characterized by unforeseeable shocks to the global economy generally, and the energy sector in particular. Specifically, the Saudi-Russian oil price war, combined with the COVID-19 pandemic, led to a decrease in the price of oil which was exacerbated by the decreased demand for oil. These unanticipated events have had a devastating near-term impact on the Debtors' operations and their business lines, and have impacted the Debtors' customers, vendors, and suppliers in all geographic areas where the Debtors operate. In fact, the U.S. oil and gas rig count fell by approximately 25% during the first quarter of 2020 and, as a further result of the COVID-19 pandemic and the Saudi-Russian oil price war, plunged by more than 60% in the second quarter of 2020. Further, the number of oil and gas rigs outside of the U.S. and Canada fell by more than 20% in the second quarter of 2020. Each resulting in a decrease in demand for the Debtors products and services. As a result, the Debtors' revenue in the second quarter of 2020 decreased by 43% to $183.9 million, as compared to $321.5 million in the first quarter of 2020. As the Debtors' customers continue to revise their capital budgets in order to adjust spending levels in response to lower commodity prices, the Debtors continue to experience significant pricing pressure for their products and services.

4. Prepetition Efforts to Combat Market Downturn

The COVID-19 pandemic and the Saudi-Russian oil price war led to a decline in the price of oil and gas which severely impacted the Debtors' cash flow, borrowing capacity and ability to service their outstanding indebtedness. In response, the Debtors implemented a number of cost-saving contingencies to protect their business from further deterioration.

(a) Cost Reduction Initiatives

Before commencing these Chapter 11 Cases, the Debtors took a number of steps to improve their position in the market, and more recently, their capital structure and liquidity needs, without resorting to a comprehensive in-court restructuring, including cutting costs, reducing capital expenditures and managing liquidity.

Specifically, in the months leading up to these Chapter 11 Cases, the Debtors implemented a number of cost reduction activities to "right size" operations to the current business environment. In the second quarter of 2020, the Debtors implemented actions to reduce their payroll costs through a combination of salary reductions, reductions in force and furloughs. The Debtors also limited their expected capital expenditures to no more than $50 million for the full fiscal year 2020. Additionally, the Debtors have realized cost savings through leveraging governmental relief efforts

to defer payroll and other tax payments, resulting in higher future cash flows for 2020, including a tax refund of $30.5 million received in July 2020.

(b) Prepetition Credit Agreement Amendment

On August 5, 2020, the Debtors amended the Prepetition Credit Agreement to permit the use of up to the lesser of (a) $100 million and (b) 105% of the face value of certain third-party letters of credit, surety, judgment, appeal, or performance bonds, and similar obligations of the Debtors, to cash collateralize such obligations. The Debtors were required to reduce the amount of letters of credit issued pursuant to the Prepetition Credit Agreement to bring availability thereunder to at least $37.5 million, and to deposit $25 million in an account under their lenders' control to further secure their obligations under the Prepetition Credit Agreement, in each case within five business days after the effective date of the amendment. The amendment also prohibits the Debtors from requesting any loans under the Prepetition Credit Agreement and restricts the Debtors' flexibility under certain of the investment, indebtedness, junior debt repayment and restricted payment covenants thereunder. Although these actions on the surface may have appeared to have a negligible effect on liquidity, as a result of these actions, the Debtors were able to avoid breaching certain covenants under the Prepetition Credit Agreement that would have required the Debtors to give the lenders cash dominion and to supply weekly borrowing base reports.

(c) The New York Stock Exchange Delisting Notice and Transition to OTCQX Market

On March 30, 2020, the NYSE notified the Parent that it no longer was in compliance with the NYSE's continued listing standards because the Parent's average global market capitalization over a consecutive 30 trading-day period had dropped below $50 million and its stockholders' equity was simultaneously below $50 million. In accordance with the applicable NYSE rules, on May 14, 2020, the Parent submitted its plan to cure such deficiency and regain compliance with the NYSE continued listing standards, and, on June 25, 2020, the NYSE accepted the plan. On September 17, 2020, the NYSE notified the Parent that the NYSE would commence proceedings to delist and suspend trading of the Parent's common stock from the NYSE due to its noncompliance with the NYSE continued listing standards that requires maintaining an average global market capitalization over a consecutive 30-day trading period of at least $15 million. Effective September 18, 2020, the Parent's common stock commenced trading in the over-the-counter securities marketplace on the OTCQX Market under the symbol "SPNX." The Parent's transition to the OTCQX Market did not, and is not expected to, affect its or the other Debtors' business operations. On October 2, 2020, the NYSE filed a Form 25 delisting the Debtors' common stock from trading on the NYSE, which delisting became effective 10 days after the filing of the Form 25.

5. The Debtors' Prepetition Restructuring Efforts

As the global outbreak of the COVID-19 pandemic continued to rapidly evolve, the Company's management expected it to continue to materially and adversely affect the Company's revenue, financial condition, profitability and cash flow for an indeterminate period of time. As a result, the Debtors decided to take the alternative and necessary actions to right-size the business for expected activity levels across the business. As such, beginning in the summer of 2020, the

Parent's board of directors authorized the retention of advisors, including Latham & Watkins LLP ("**Latham**") as legal counsel, Ducera Partners LLC ("**Ducera**") and Johnson Rice & Company ("**Johnson Rice**") as investment bankers, and Alvarez & Marsal North America, LLC ("**A&M**") as financial advisor, to assist the Debtors' evaluation of various strategic alternatives in the face of the market downturn as a result of the COVID-19 pandemic and the Russia-Saudi oil price war. Over the course of several months, the Debtors and their advisors engaged in extensive discussions and negotiations with various stakeholders, including the Prepetition Credit Agreement Lenders represented by Simpson Thacher & Bartlett LLP, as legal counsel, and FTI Consulting, Inc., as financial advisor, and the Ad Hoc Noteholder Group represented by Davis Polk & Wardwell LLP, as legal counsel, and Evercore Group L.L.C., as financial advisor, regarding a potential restructuring of the Debtors' balance sheet and business operations.

The Debtors, their advisors, the Ad Hoc Noteholder Group and their advisors focused on proactively exploring a wide range of strategic alternatives, taking into account various factors, including but not limited to market feedback, the Debtors' deteriorating economic outlook, as well as the deteriorating industry-wide environment. Ultimately, the aforementioned negotiations were successful and resulted in the Restructuring agreed upon in the Restructuring Support Agreement by and among the Parent and its direct and indirect wholly-owned domestic subsidiaries, and the Ad Hoc Noteholder Group. As further described below, the terms of the Restructuring Support Agreement would substantially deleverage the Debtors' long-term debt and related interest costs, provide access to exit financing, eliminate the potential Legacy Parent Guarantee Claims at the Parent level, and establish a capital structure that the Parent believes will allow its businesses to thrive in a low-commodity-price environment.

6. The Debtors' Entry into the Restructuring Support Agreement[10]

On December 4, 2020, the Debtors and the Consenting Noteholders entered into the Restructuring Support Agreement whereby the Consenting Noteholders have agreed to a series of deleveraging transactions (the "**Restructuring**") that will eliminate approximately $1.30 billion of funded debt obligations of the Debtors through the Plan. The Restructuring contemplates the equitization of all amounts outstanding under the Debtors' Prepetition Notes and the refinancing of the amounts outstanding under the Prepetition Credit Agreement through the Exit Facility.

The Original Restructuring Support Agreement contemplated a 2.0% equity recovery and issuance of warrants to Holders of Old Parent Interests. However, after executing the Original Restructuring Support Agreement, the Ad Hoc Noteholder Group was informed that there may be substantial liabilities (albeit contingent) at the Parent. After being made aware of this information, the Ad Hoc Noteholder Group informed the Debtors that they were no longer willing to discharge and fully equitize their Claims pursuant to the transaction structure contemplated by the Original Restructuring Support Agreement. Because the Legacy Parent Guarantee Claims exist only against the Parent and there are virtually no assets at the Parent that would permit a recovery to any creditor of the Parent, the Original Restructuring Support Agreement was amended to

[10] This summary is qualified in its entirety by the Restructuring Support Agreement. To the extent that any provision of this summary is inconsistent with the Restructuring Support Agreement, the Restructuring Support Agreement will control.

eliminate any recovery to Holders of Old Parent Interests to allow for a recovery to the creditors of the Parent, including Holders of the Legacy Parent Guarantee Claims.

Under the terms of the Original Restructuring Support Agreement, the Ad Hoc Noteholder Group also informed the Company that it would not make the election to split the Company.[11] The Ad Hoc Noteholder Group, pursuant to the Restructuring Support Agreement, is obligated to support the Plan that will discharge their claims in exchange for:

- In the case of Holders of Prepetition Notes Claims against the Parent, each Holder's Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against the Parent will waive any distribution from the Parent GUC Recovery Cash Pool; and
- In the case of Prepetition Notes Claims against any Affiliate Debtor,
  - (i) the Cash Payout or
  - (ii) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights.

Under the terms of the Restructuring Support Agreement, the Ad Hoc Noteholder Group, which includes Holders of Claims arising under the Prepetition Notes, have agreed to vote to accept the Plan. The Restructuring will provide substantial benefits to the Debtors and all of their stakeholders and will leave the Debtors' business intact and substantially deleveraged, providing for the reduction of approximately $1.30 billion of debt. The Restructuring will also eliminate millions of dollars in potential liability consisting of the Legacy Parent Guarantee Claims. This deleveraging, coupled with the elimination of the potentially substantial Legacy Parent Guarantee Claims, will enhance the Debtors' long-term growth prospects and competitive position and allow the Debtors to emerge from the Chapter 11 Cases as reorganized entities better positioned to succeed in the oil and gas services industry. In addition, the Restructuring will allow the Debtors' management team to focus on operational performance and value creation. A significantly improved balance sheet will provide the Reorganized Debtors with increased financial flexibility and the ability to pursue value-maximizing opportunities that will strengthen the Reorganized Debtors' customer service offerings.

The Restructuring Support Agreement includes certain milestones for the progress of the Chapter 11 Cases, which include the dates by which the Debtors are required to, among other things, obtain certain court orders and complete the Restructuring. The Restructuring Support Agreement milestones are subject to federal holidays and Bankruptcy Court availability for hearings.

[11] Pursuant to the Original Restructuring Support Agreement, the Restructuring provided the Ad Hoc Noteholder Group the option to elect to either (i) split the Company (as defined below) into two distinct companies whereby the holders of Prepetition Notes Claims would own over 95% of both companies or (ii) keep the Company intact and own 98% of the Reorganized Debtors.

Milestone	Deadline
Commencement of Solicitation	No later than December 6, 2020
Commencement of Chapter 11 Cases	No later than December 7, 2020
Filing of Chapter 11 Plan, Disclosure Statement, and Solicitation Procedures Motion	No later than December 7, 2020
Entry of orders approving first day relief	No later than December 11, 2020
Entry of order confirming the Chapter 11 Plan	No later than January 25, 2021
Chapter 11 Plan Effective Date	No later than February 1, 2021

7. DIP Financing

To ensure access to letters of credit during these Chapter 11 Cases, the Debtors negotiated the DIP Financing with certain of their existing Prepetition Credit Agreement Lenders. The DIP Financing is critical to the Debtors' ability to operate postpetition and ultimately emerge from these Chapter 11 Cases. The structure of the DIP Financing substantially mirrors the prepetition debt financing under the Prepetition Credit Agreement. As described above, there are no outstanding loans under the Prepetition Credit Agreement, but the Debtors had approximately $47.4 million in outstanding letters of credit issued under the Prepetition Credit Agreement.

The DIP Financing will consist of senior secured postpetition obligations on a superpriority basis in respect of a senior secured superpriority letter of credit facility in the aggregate principal amount of $120 million (the "**DIP Facility**"). The Debtors are seeking to have the outstanding amounts of the letters of credit under the Prepetition Credit Agreement to be deemed issued under the DIP Facility and for those letters of credit to be deemed issued under the Exit Facility (as defined in the Plan), to the extent such letters of credit are still outstanding.

The DIP Facility was the product of extensive arm's-length, good-faith negotiations with certain of the Prepetition Credit Agreement Lenders. The proposed DIP Facility ensures that the outstanding letters of credit under the Prepetition Credit Agreement stay in place and can continue to be relied upon by the Debtors and their customers and vendors.

The DIP Facility demonstrates the ongoing support of the Prepetition Credit Agreement Lenders for the Debtors' financial and operational restructuring. Obtaining access to the DIP Facility will allow the Debtors to send a clear message to customers and their vendor base that the Debtors will continue to be a reliable partner and that they will be ready to capitalize on gaining market share upon the industry turnaround. In addition, relying solely on cash collateral may constrain the Debtors' financial position in the event the Debtors would have to cash collateralize any obligations arising from letters of credit issued under the Prepetition Credit Agreement. Accordingly, the proposed DIP Facility will provide much-needed stabilization to the Debtors' business operations and the economic terms of the proposed DIP Facility are highly competitive and reflect the support of the Debtors' preexisting lenders for the Debtors' restructuring. As a result, the proposed DIP Facility is in the best interests of the Debtors' estates.

III.
ANTICIPATED EVENTS DURING THE CHAPTER 11 CASE

A. CHAPTER 11 FIRST DAY MOTIONS AND CERTAIN RELATED RELIEF

In accordance with the Restructuring Support Agreement, the Debtors anticipate filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code on or around December 7, 2020. The filing of the petitions will commence the Chapter 11 Cases at which time the Debtors will be afforded the benefits and become subject to the limitations of the Bankruptcy Code.

The Debtors intend to continue operating their businesses in the ordinary course during the pendency of the Chapter 11 Cases as they have been doing prior to the intended Petition Date. To facilitate the efficient and expeditious implementation of the Plan through the Chapter 11 Cases, and to minimize disruptions to the Debtors' operations on the Petition Date, the Debtors intend to seek to have all of the Chapter 11 Cases assigned to the same bankruptcy judge and administered jointly, and to file various motions seeking important and urgent relief from the Bankruptcy Court. Such relief, if granted, will assist in the administration of the Chapter 11 Cases; however, there can be no assurance that the requested relief will be granted by the Bankruptcy Court.

1. First Day Motions and Other Related Relief

On the Petition Date, the Debtors intend to file multiple motions seeking various relief from the Bankruptcy Court and authorizing the Debtors to maintain their operations in the ordinary course. Such relief is designed to ensure a seamless transition between the Debtors' prepetition and postpetition business operations, facilitate a smooth reorganization through the Chapter 11 Cases and minimize any disruptions to the Debtors' operations. The following is a brief overview of the relief the Debtors intend to seek on the Petition Date to maintain their operations in the ordinary course.

(a) First Day Motions

Recognizing that any interruption of the Debtors' business, even for a brief period of time, would negatively impact their operations, customer relationships, revenue and profits, the Debtors intend to file a number of motions to help stabilize their operations and effectuate, as much as possible, a smooth transition into operations as debtors in possession. Specifically, the Debtors will request, among other things, that the Bankruptcy Court enter orders authorizing the Debtors to:

- maintain and administer customer programs and honor their obligations arising under or relating to those customer programs;
- continue insurance and surety bond programs and enter into new insurance policies, if necessary;
- establish procedures to protect certain tax attributes, including stock trading restrictions; and

- maintain their existing cash management system, maintain existing bank accounts and continue entering into certain intercompany transactions among the Debtors and with their non-Debtor affiliates.

(b) Motion to Approve Debtor in Possession Financing

The Debtors intend to file a motion (the "**DIP Motion**") to approve the DIP Facility, as described above, and the use of cash collateral. Access to the DIP Facility and the use of Cash Collateral (as such term is defined in section 363(a) of the Bankruptcy Code) is critical to ensure that the Debtors have sufficient liquidity to operate their business and administer their estates during these Chapter 11 Cases. The DIP Motion requests that the outstanding obligations under the Prepetition Credit Agreement be rolled up into the DIP Facility, including any and all letters of credit obligations. The DIP Motion also provides for certain adequate protection (the "**Adequate Protection Obligations**") to the Prepetition Credit Agreement Lenders, including, but not limited to, the following: (a) a replacement lien on all collateral securing the DIP Facility, (b) granting superpriority status to Adequate Protection Obligations pursuant to section 507(b) of the Bankruptcy Code, and (c) making certain interest, fee, and expense payments to the Prepetition Credit Agreement Lenders.

2. Other Procedural Motions

To facilitate a smooth and efficient administration of the Chapter 11 Cases, the Debtors intend to file several other motions that are common to chapter 11 cases of similar size and complexity as the Chapter 11 Cases, including, among others, a motion for entry of an order directing the joint administration of the Chapter 11 Cases and applications to retain various professionals to assist the Debtors in the Chapter 11 Cases.

3. Solicitation Procedures Motion

Contemporaneously with the filing of their chapter 11 petitions, the Debtors will seek an order of the Bankruptcy Court, among other things, (i) conditionally approving the Disclosure Statement for purposes of soliciting the Holders of Claims in the Voting Classes and the Solicitation in connection therewith, (ii) approving the Equity Rights Offering Procedures, and (iii) scheduling the Confirmation Hearing to consider the adequacy of the Disclosure Statement and confirmation of the Plan (the "**Solicitation Procedures Motion**"). Notice of these hearings will be published and mailed to all known Holders of Claims and Equity Interests in accordance with orders of the Bankruptcy Court to be requested by the Debtors.

4. Bar Date Motion

Contemporaneously with the filing of their chapter 11 petitions, the Debtors will seek an order of the Bankruptcy Court establishing claims bar dates for filing proofs of claim against the Parent only. The dates requested in this motion will be January 7, 2021 at 5:00 pm (Prevailing Central Time) for general claims against the Parent and June 7, 2021 at 5:00 p.m. (Prevailing Central Time) for claims filed by governmental units against the Parent.

5. Filing of the Schedules

Contemporaneously with the filing of their chapter 11 petitions, the Debtors will file a schedule of assets and liabilities of the Parent, as well as a statement of financial affairs for the Parent.

6. Timetable for Chapter 11 Cases

In accordance with the Restructuring Support Agreement, the Debtors have agreed to proceed with the implementation of the Plan through the Chapter 11 Cases. The milestones contained in the Restructuring Support Agreement are described in section II.D.6. Achieving the various milestones under the Restructuring Support Agreement is crucial to successfully reorganizing the Debtors.

B. EXCLUSIVE PERIOD FOR FILING A CHAPTER 11 PLAN AND SOLICITING VOTES

Under the Bankruptcy Code, a debtor has the exclusive right to file and solicit acceptances of a plan or plans of reorganization for an initial period of 120 days from the date on which the debtor filed for voluntary relief. If a debtor files a plan within this exclusive period, then the debtor has the exclusive right for 180 days from the petition date to solicit acceptances to the plan. During these exclusive periods, no other party in interest may file a competing plan of reorganization; however, a court may extend these periods upon request of a party in interest and "for cause."

IV.
SUMMARY OF THE PLAN

A. GENERAL

This section of the Disclosure Statement summarize the Plan, a copy of which is annexed hereto as **Exhibit A**. This summary is qualified in its entirety by reference to the Plan. **YOU SHOULD READ THE PLAN IN ITS ENTIRETY BEFORE VOTING TO ACCEPT OR REJECT THE PLAN.**

In general, a chapter 11 plan (1) divides claims and equity interests into separate classes, (2) specifies the consideration that each class is to receive under the plan and (3) contains other provisions necessary to implement the plan. Under the Bankruptcy Code, "claims" and "equity interests," rather than "creditors" and "shareholders," are classified because creditors and shareholders may hold claims and equity interests in more than one class. Under section 1124 of the Bankruptcy Code, a class of claims is "impaired" under a plan unless the plan (1) leaves unaltered the legal, equitable, and contractual rights of each holder of a claim in such class or (2) provides, among other things, for the cure of certain existing defaults and reinstatement of the maturity of claims in such class. Under the Plan, Classes 5 and 8 are impaired, and Holders of Claims or Interests in such Classes are entitled to vote to accept or reject the Plan subject to an objection filed by the Debtors. Ballots or Notices of Non-Voting Status (as applicable) are being furnished herewith to all Holders of Claims and Equity Interests to either facilitate their voting to accept or reject the Plan or solely for purposes of affirmatively opting out of the Third Party Releases.

B. ADMINISTRATIVE, DIP FACILITY, AND PRIORITY TAX CLAIMS

1. Administrative Claims

Subject to sub-paragraph (a) below, on the later of the Effective Date or the date on which an Administrative Claim becomes an Allowed Administrative Claim, or, in each such case, as soon as practicable thereafter, each Holder of an Allowed Administrative Claim (other than an Allowed Professional Fee Claim) will receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim either (i) Cash equal to the amount of such Allowed Administrative Claim; or (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Administrative Claim will have agreed upon in writing; *provided, however,* that Administrative Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court.

(a) Professional Fee Claims

Professionals or other Entities asserting a Professional Fee Claim for services rendered before the Effective Date must File and serve on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and such other Entities who are designated in the Confirmation Order an application for final allowance of such Professional Fee Claim no later than the Professional Fees Bar Date; provided that no application or notice to or order of the Bankruptcy Court will be required in order for the Reorganized Debtors to pay Professionals for any work performed after the Effective Date, including those reasonable and documented fees and expenses incurred by Professionals in connection with the implementation and consummation of the Plan.

Objections to any Professional Fee Claim must be Filed and served on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and the requesting party by no later than twenty-one (21) days after the Filing of the applicable final request for payment of the Professional Fee Claim. Each Holder of an Allowed Professional Fee Claim will be paid in full in Cash by the Reorganized Debtors, first from the Professional Fee Claim Reserve, within five (5) Business Days after entry of the order approving such Allowed Professional Fee Claim. The Reorganized Debtors will not commingle any funds contained in the Professional Fee Claim Reserve and will use such funds to pay only the Professional Fee Claims, as and when allowed by order of the Bankruptcy Court. Notwithstanding anything to the contrary contained in the Plan, the failure of the Professional Fee Claim Reserve to satisfy in full the Professional Fee Claims will not, in any way, operate or be construed as a cap or limitation on the amount of Professional Fee Claims due and payable by the Reorganized Debtors. The Professional Fee Claim Reserve will be maintained in trust for the Professionals and will not be considered property of the Debtors' Estates; *provided* that the Reorganized Debtors will have a reversionary interest in the Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals will have an Allowed Administrative Claim for any such deficiency, which will be satisfied in full in Cash in accordance with Article II.**Error! Reference source not found.** of the Plan.

2. DIP Super-Priority Claims

The DIP Super-Priority Claims will be Allowed in the full amount due and owing under the DIP Documents, including all principal, accrued and accruing postpetition interest, costs, fees and expenses. On the Effective Date, the Allowed DIP Super-Priority Claims will, in full satisfaction, settlement, discharge and release of, and in exchange for such DIP Super-Priority Claims, be indefeasibly paid in full in Cash from the proceeds of each Exit Facility and the DIP Liens will be deemed discharged, released, and terminated for all purposes without further action of or by any Person or Entity, or will be deemed by the Confirmation Order to continue so as to secure the Exit Facility, as the case may be; *provided* that the DIP Contingent Obligations will survive the Effective Date on an unsecured basis and will be paid by the Reorganized Debtors as and when due; *provided further* that any Allowed DIP Super-Priority Claims related to letters of credit issued and outstanding as of the Effective Date, or to cash management obligations or hedging obligations in existence on the Effective Date, may be deemed outstanding under the Exit ABL Facility or receive such other treatment as may be acceptable to the Debtors, the DIP Agent and the Required Consenting Noteholders.

3. Priority Tax Claims

Subject to H of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Priority Tax Claim will receive in full satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Priority Tax Claim, at the election of the Debtors or Reorganized Debtors, as applicable: (i) Cash equal to the amount of such Allowed Priority Tax Claim; (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Priority Tax Claim have agreed upon in writing; (iii) such other treatment such that it will not be Impaired pursuant to section 1124 of the Bankruptcy Code; or (iv) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Priority Tax Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; *provided, however,* that Priority Tax Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (iii) or (iv) above will be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Priority Tax Claim.

C. CLASSIFICATION AND TREATMENT OF CLASSIFIED CLAIMS AND EQUITY INTERESTS

1. Summary

The Plan constitutes a separate plan of reorganization for each Debtor. All Claims and Equity Interests, except Administrative Claims, DIP Super-Priority Claims, and Priority Tax Claims, are placed in the Classes set forth below. For all purposes under the Plan, each Class will contain sub-Classes for each of the Debtors (*i.e.*, there will be twelve (12) Classes for each Debtor); *provided*, that any Class that is vacant as to a particular Debtor will be treated in accordance with Article III.D of the Plan.

The categories of Claims and Equity Interests listed below classify Claims and Equity Interests for all purposes, including, without limitation, for voting, confirmation and distribution pursuant hereto and pursuant to sections 1122 and 1123(a)(1) of the Bankruptcy Code. The Plan deems a Claim or Equity Interest to be classified in a particular Class only to the extent that the Claim or Equity Interest qualifies within the description of that Class and will be deemed classified in a different Class to the extent that any remaining portion of such Claim or Equity Interest qualifies within the description of such different Class. A Claim or Equity Interest is in a particular Class only to the extent that any such Claim or Equity Interest is Allowed in that Class and has not been paid, released, disallowed or otherwise settled prior to the Effective Date.

Summary of Classification and Treatment of Classified Claims and Equity Interests

Class	Claim/Equity Interest	Status	Voting Rights
1.	Other Priority Claims	Unimpaired	Presumed to Accept
2.	Other Secured Claims	Unimpaired	Presumed to Accept
3.	Secured Tax Claims	Unimpaired	Presumed to Accept
4.	Prepetition Credit Agreement Claims	Unimpaired	Presumed to Accept
5.	***Prepetition Notes Claims Against Parent***	***Impaired***	***Entitled to Vote***
6.	***General Unsecured Claims Against Parent***	***Impaired***	***Entitled to Vote***
7.	***Prepetition Notes Claims Against Affiliate Debtors***	***Impaired***	***Entitled to Vote***
8.	General Unsecured Claims Against Affiliate Debtors	Unimpaired	Presumed to Accept
9.	Intercompany Claims	Unimpaired	Presumed to Accept
10.	Old Parent Interests	Impaired	Deemed to Reject
11.	Intercompany Equity Interests	Unimpaired	Presumed to Accept
12.	510(b) Equity Claims	Impaired	Deemed to Reject

2. Classification and Treatment of Claims and Equity Interests

(a) Class 1 – Other Priority Claims

- *Classification*: Class 1 consists of the Other Priority Claims.
- *Treatment*: Subject to H of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 1 Claim will receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 1 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders): (A) Cash equal to the amount of such Allowed Class 1 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 1 Claim will have agreed upon in writing; or (C) such other treatment such that it will not be impaired pursuant to section 1124 of the Bankruptcy Code;

provided, however, that Class 1 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

- *Voting*: Class 1 is an Unimpaired Class, and the Holders of Claims in Class 1 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 1 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 1 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

(b) Class 2 – Other Secured Claims

- *Classification*: Class 2 consists of the Other Secured Claims. Class 2 consists of separate subclasses for each Other Secured Claim.

- *Treatment*: Subject to H of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 2 Claim will receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 2 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 2 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 2 Claim will have agreed upon in writing; (C) the Collateral securing such Allowed Class 2 Claim; or (D) such other treatment such that it will not be impaired pursuant to section 1124 of the Bankruptcy Code; *provided, however*, that Class 2 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

- *Voting*: Class 2 is an Unimpaired Class, and the Holders of Claims in Class 2 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 2 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 2 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

(c) Class 3 - Secured Tax Claims

- *Classification*: Class 3 consists of the Secured Tax Claims.

- *Treatment*: Subject to H of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 3 Claim will receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 3 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 3 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 3 Claim will have agreed upon in writing; (C) the Collateral securing such Allowed Class 3 Claim; (D) such other treatment such that it will not be impaired pursuant to section 1124 of the Bankruptcy Code; or (E) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Class 3 Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; *provided, however*, that Class 3 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (D) or (E) above will be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Class 3 Claim.

- *Voting*: Class 3 is an Unimpaired Class, and the Holders of Claims in Class 3 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 3 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 3 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

(d) Class 4 – Prepetition Credit Agreement Claims

- *Classification:* Class 4 consists of the Prepetition Credit Agreement Claims.

- *Allowance*: The Prepetition Credit Agreement Claims are deemed Allowed in the aggregate principal amount of $47,357,274.86, plus accrued and unpaid interest thereon.

- *Treatment:* On the Effective Date, the Allowed Prepetition Credit Agreement Claims, other than Prepetition Credit Agreement Claims related to any outstanding letters of credit, will, in full and final satisfaction, settlement,

discharge and release of, and in exchange for, such Claims, be indefeasibly paid in full in Cash. To the extent any Prepetition Credit Agreement Claims related to letters of credit issued and outstanding, cash management obligations, or hedging obligations, in each case, as of the Effective Date under the Prepetition Credit Agreement, have not been deemed outstanding under the DIP Facility pursuant to the DIP Orders, such Claims will in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims either be (i) in the case of Claims in respect of letters of credit, 105% cash collateralized, (ii) be deemed outstanding under the Exit ABL Facility, or (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined in the Prepetition Credit Agreement) and the Required Consenting Noteholders.

- *Voting:* Class 4 is an Unimpaired Class, and the Holders of Claims in Class 4 will be conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 4 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 4 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

(e) Class 5 – Prepetition Notes Claims Against Parent

- *Classification:* Class 5 consists of the Prepetition Notes Claims against Parent only.

- *Allowance*: The Prepetition Notes Claims against Parent are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

    - $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

    - $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

- *Treatment:* On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Prepetition Notes Claim against Parent will receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against the Parent will waive any distribution from the Parent GUC Recovery Cash Pool.

- *Voting:* Class 5 is Impaired, and Holders of Claims in Class 5 are entitled to vote to accept or reject the Plan.

The foregoing is offered to Class 5 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming the Plan and the occurrence of the Effective Date.

(f) Class 6 – General Unsecured Claims Against Parent

- *Classification:* Class 6 consists of the General Unsecured Claims against Parent only.

- *Treatment:* Subject to Article VIII of the Plan, on, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed General Unsecured Claim against Parent will receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 5) of the Parent GUC Recovery Cash Pool.

- *Voting:* Class 6 is Impaired, and Holders of Claims in Class 6 are entitled to vote to accept or reject the Plan.

The foregoing is offered to Class 6 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming the Plan and the occurrence of the Effective Date.

(g) Class 7 – Prepetition Notes Claims Against Affiliate Debtors

- *Classification:* Class 7 consists of the Prepetition Notes Claims against any Affiliate Debtor.

- *Allowance:* The Prepetition Notes Claims against any Affiliate Debtor are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

  - $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

  - $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

- *Treatment:* On the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor will receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share of:

  - the Cash Payout, or

  - solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights.

  In order to opt out of the Cash Payout with respect to all or any portion of its Allowed Prepetition Notes Claim, such applicable Prepetition Noteholder will

be required to tender the underlying Prepetition Notes into a contra-CUSIP pursuant to DTC's ATOP procedures at the time such Holder submits its Ballot, and Prepetition Notes that are tendered into the contra-CUSIP may no longer be transferable.

Notwithstanding anything to the contrary in the Plan, the Cash Payout is contingent upon the consummation of the Equity Rights Offering, and in the event that the Equity Rights Offering is not consummated, no Cash Payout will be distributed to any Holder of an Allowed Prepetition Notes Claim and each Holder of Allowed Prepetition Notes Claims will receive the distribution set forth in subsection (ii) above, regardless of whether such Holder timely and validly elected to be a Cash Opt-Out Noteholder.

- *Voting:* Class 7 is Impaired, and Holders of Claims in Class 7 are entitled to vote to accept or reject the Plan.

(h) Class 8 – General Unsecured Claims Against Affiliate Debtors

- *Classification*: Class 8 consists of the General Unsecured Claims against any Affiliate Debtor.

- *Treatment:* The legal, equitable, and contractual rights of the holders of General Unsecured Claims against any Affiliate Debtor are unaltered by the Plan. Except to the extent that a holder of a General Unsecured Claim against any Affiliate Debtor agrees to a different treatment, on and after the Effective Date, the Debtors will continue to pay (if Allowed) or dispute each General Unsecured Claim against any Affiliate Debtor in the ordinary course of business in accordance with applicable law.

- *Voting:* Class 8 is an Unimpaired Class, and the Holders of Claims in Class 8 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 8 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 8 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

(i) Class 9 – Intercompany Claims

- *Classification*: Class 9 consists of the Intercompany Claims.

- *Treatment:* Subject to the Restructuring Transactions, the Intercompany Claims will be adjusted, reinstated, compromised, or cancelled in such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

- *Voting:* Class 9 is an Unimpaired Class and the Holders of Claims in Class 9 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 9 are not entitled to vote to accept or reject the Plan.

(j) Class 10 – Old Parent Interests

- *Classification*: Class 10 consists of the Old Parent Interests.
- *Treatment*: The Old Parent Interests will be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests.
- *Voting*: Class 10 is an Impaired Class and the Holders of Old Parent Interests in Class 10 are conclusively deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Old Parent Interests in Class 10 are not entitled to vote to accept or reject the Plan. Holders of Old Parent Interests in Class 10 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

(k) Class 11 – Intercompany Equity Interests

- *Classification*: Class 11 consists of Intercompany Equity Interests.
- *Treatment*: Subject to the Restructuring Transactions, the Intercompany Equity Interests will remain effective and outstanding on the Effective Date and will be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date.
- *Voting*: Class 11 is an Unimpaired Class and the Holders of Equity Interests in Class 11 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Equity Interests in Class 11 are not entitled to vote to accept or reject the Plan.

(l) Class 12 – 510(b) Equity Claims

- *Classification*: Class 12 consists of the 510(b) Equity Claims.
- *Treatment*: The 510(b) Equity Claims will be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Claims.
- *Voting*: Class 12 is an Impaired Class and the Holders of Claims in Class 12 are conclusively deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 12 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 12 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

3. Special Provision Governing Unimpaired Claims

Except as otherwise provided in the Plan, nothing under the Plan will affect or limit the Debtors' or the Reorganized Debtors' rights and defenses (whether legal or equitable) in respect of any Unimpaired Claims, including, without limitation, all rights in respect of legal and equitable defenses to or setoffs or recoupments against any such Unimpaired Claims.

4. Elimination of Vacant Classes

Any Class of Claims that is not occupied as of the commencement of the Confirmation Hearing by an Allowed Claim or a claim temporarily allowed under Bankruptcy Rule 3018, or as to which no vote is cast, will be deemed eliminated from the Plan for purposes of voting to accept or reject the Plan and for purposes of determining acceptance or rejection of the Plan by such Class pursuant to section 1129(a)(8) of the Bankruptcy Code.

D. ACCEPTANCE OR REJECTION OF THE PLAN

1. Presumed Acceptance of Plan

Classes 1-4, 8, 9, and 11 are Unimpaired under the Plan. Therefore, the Holders of Claims or Equity Interests in such Classes are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code and are not entitled to vote to accept or reject the Plan.

2. Deemed Rejection of Plan

Classes 10 and 12 are Impaired and Holders of Old Parent Interests and 510(b) Equity Claims in Classes 10 and 12, respectively, are not entitled to receive or retain any property under the Plan. Accordingly, under section 1126(g) of the Bankruptcy Code, the votes of Holders of Old Parent Interests and 510(b) Equity Claims will not be solicited and such Holders are deemed to reject the Plan.

3. Voting Classes

Classes 5, 6, and 7 are Impaired and entitled to vote under the Plan. The Holders of Claims in Classes 5, 6, and 7 as of the Voting Record Date are entitled to vote to accept or reject the Plan.

4. Acceptance by Impaired Class of Claims

Pursuant to section 1126(c) of the Bankruptcy Code and except as otherwise provided in section 1126(e) of the Bankruptcy Code, an Impaired Class of Claims has accepted the Plan if the Holders of at least two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the Allowed Claims in such Class actually voting have voted to accept the Plan.

5. Confirmation Pursuant to Sections 1129(a)(10) and 1129(b) of the Bankruptcy Code; Cram Down

Section 1129(a)(10) of the Bankruptcy Code will be satisfied for purposes of Confirmation by acceptance of the Plan by Class 5 or Class 7. The Debtors request confirmation of the Plan under section 1129(b) of the Bankruptcy Code with respect to any Impaired Class that does not accept the Plan pursuant to section 1126 of the Bankruptcy Code. The Debtors reserve the right, in accordance with the terms of the Restructuring Support Agreement, to modify the Plan or any Exhibit or Plan Schedule in order to satisfy the requirements of section 1129(b) of the Bankruptcy Code, if necessary.

6. Votes Solicited in Good Faith

The Debtors have, and upon the Confirmation Date will be deemed to have, solicited votes on the Plan from the Voting Classes in good faith and in compliance with the applicable provisions of the Bankruptcy Code, including, without limitation, sections 1125 and 1126 of the Bankruptcy Code, and any applicable non-bankruptcy law, rule, or regulation governing the adequacy of disclosure in connection with the solicitation. Accordingly, the Debtors, the Reorganized Debtors, and each of their respective Related Parties will be entitled to, and upon the Confirmation Date are hereby granted, the protections of section 1125(e) of the Bankruptcy Code.

E. MEANS FOR IMPLEMENTATION OF THE PLAN

1. Restructuring Transactions

Without limiting any rights and remedies of the Debtors or Reorganized Debtors under the Plan or applicable law, but in all cases subject to the terms and conditions of the Restructuring Support Agreement and the Restructuring Documents and any consents or approvals required thereunder, the entry of the Confirmation Order will constitute authorization for the Reorganized Debtors to take, or to cause to be taken, all reasonable actions necessary or appropriate to consummate and implement the provisions of the Plan, including but not limited to the actions set forth in the Reorganization Steps Overview, on and after the Confirmation Date, including such reasonable actions set forth in the Reorganization Steps Overview as may be necessary or appropriate to effectuate a corporate restructuring of their respective businesses, to otherwise simplify the overall corporate structure of the Reorganized Debtors, or to reincorporate certain of the Debtors under the laws of jurisdictions other than the laws of which the applicable Debtors are presently formed or incorporated. Such restructuring may include one or more mergers, amalgamations, consolidations, restructures, dispositions, liquidations, dissolutions, or creations of one or more new Entities, as may be reasonably determined by the Debtors or Reorganized Debtors to be necessary or appropriate (with the consent of the Required Consenting Noteholders), set forth in the steps described in the Reorganization Steps Overview, but in all cases subject to the terms and conditions of the Plan, the Restructuring Documents, the Restructuring Support Agreement and any consents or approvals required hereunder or thereunder (collectively, the "**Restructuring Transactions**").

All such Restructuring Transactions taken, or caused to be taken, will be deemed to have been authorized and approved by the Bankruptcy Court upon the entry of the Confirmation Order. The actions to effectuate the Restructuring Transactions may include: (i) the execution and

delivery of appropriate agreements or other documents of merger, amalgamation, consolidation, restructuring, disposition, liquidation, or dissolution containing terms that are consistent with the terms of the Plan and that satisfy the applicable requirements of applicable state law and such other terms to which the applicable Entities may agree; (ii) the execution and delivery of appropriate instruments of transfer, assignment, assumption, or delegation of any asset, property, right, liability, duty, or obligation on terms consistent with the terms of the Plan and having such other terms to which the applicable Entities may agree; (iii) the filing of appropriate certificates or articles of merger, amalgamation, consolidation, or dissolution pursuant to applicable state law; (iv) the creation of one or more new Entities; and (v) all other actions that the applicable Entities determine to be necessary or appropriate, including making filings or recordings that may be required by applicable state law in connection with such transactions, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders and to the extent necessary to implement the Plan or as set forth in the Reorganization Steps Overview, and in all cases subject to the terms and conditions of the Restructuring Support Agreement, the Plan, and the Restructuring Documents and any consents or approvals required thereunder.

2. Continued Corporate Existence

Subject to the Restructuring Transactions permitted by Article V.**Error! Reference source not found.** of the Plan, after the Effective Date, the Reorganized Debtors will continue to exist as separate legal Entities in accordance with the applicable law in the respective jurisdiction in which they are incorporated or formed and pursuant to their respective certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, in effect immediately prior to the Effective Date, except to the extent such certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, are amended, restated or otherwise modified under the Plan (subject to such amendment, restatement, or replacement being in accordance with applicable law of the Debtor's jurisdiction of incorporation), including pursuant to the Amended/New Corporate Governance Documents, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders. Notwithstanding anything to the contrary in the Plan, the Claims against a particular Debtor or Reorganized Debtor will remain the obligations solely of such Debtor or Reorganized Debtor and will not become obligations of any other Debtor or Reorganized Debtor solely by virtue of the Plan or the Chapter 11 Cases.

3. Vesting of Assets in the Reorganized Debtors Free and Clear of Liens and Claims

Except as otherwise expressly provided in the Plan, the Confirmation Order, or any Restructuring Document, pursuant to sections 1123(a)(5), 1123(b)(3), 1141(b) and (c) and other applicable provisions of the Bankruptcy Code, on and after the Effective Date, all property and assets of the Estates of the Debtors, including all claims, rights, and Retained Litigation Claims of the Debtors, and any other assets or property acquired by the Debtors or the Reorganized Debtors during the Chapter 11 Cases or under or in connection with the Plan (other than the Claims or Causes of Action subject to the Debtor Release, Professional Fee Claim Reserve and any rejected Executory Contracts and/or Unexpired Leases), will vest in each of the Reorganized Debtors free and clear of all Claims, Liens, charges, and other encumbrances, subject to the Liens which survive the occurrence of the Effective Date as described in **Error! Reference source not found.** of the Plan (including, without limitation, the Liens that secure the Exit Facilities). On and after the

Effective Date, each of the Reorganized Debtors may (i) operate their respective businesses, (ii) use, acquire, and dispose of their respective property and (iii) compromise or settle any Claims, in each case without notice to, supervision of or approval by the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or the Bankruptcy Rules, other than restrictions expressly imposed by the Plan or the Confirmation Order.

4. Exit Facility Loan Documents

On the Effective Date, the Debtors and the Reorganized Debtors, as applicable, will be authorized to execute and deliver, and to consummate the transactions contemplated by, the Exit Facility Loan Documents, in each case in form and substance acceptable to the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement and, in the case of an Exit DDTL Facility, the Delayed-Draw Term Loan Commitment Letter and to the applicable Exit Facility Lenders and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the applicable Exit Facility Loan Documents or as set forth as conditions precedent in the DIP Facility). On the Effective Date, each Exit Facility Loan Document will constitute legal, valid, binding and authorized indebtedness and obligations of the Reorganized Debtors party thereto, enforceable in accordance with its respective terms and such indebtedness and obligations will not be, and will not be deemed to be, enjoined or subject to discharge, impairment, release or avoidance under the Plan, the Confirmation Order or on account of the Confirmation or Consummation of the Plan.

5. New Common Stock; Book Entry

On the Effective Date, subject to the terms and conditions of the Plan and the Restructuring Transactions and as described more fully in the Reorganization Steps Overview, Reorganized Parent will issue the New Common Stock pursuant to the Plan and the Amended/New Corporate Governance Documents. For the avoidance of doubt, no distributions will be made to Holders of Unexercised Equity Interests under the Plan, and any such Unexercised Equity Interests will be deemed automatically terminated and cancelled as of the Effective Date.

Distributions of the New Common Stock may be made by delivery or book-entry transfer thereof by the applicable Distribution Agent in accordance with the Plan and the Amended/New Corporate Governance Documents. Upon the Effective Date, after giving effect to the transactions contemplated hereby, the authorized share capital or other equity securities of Reorganized Parent will be that number of shares of New Common Stock as may be designated in the Amended/New Corporate Governance Documents.

6. Listing of New Securities; SEC Reporting

Prior to the Effective Date, the Required Consenting Noteholders will determine, in consultation with the Debtors, whether to list the New Common Stock for trading on the New York Stock Exchange, the NASDAQ Capital Market, the NASDAQ Global Market, or any other national securities exchange selected by the Required Consenting Noteholders and reasonably acceptable to the Debtors, with such listing, if any, to be effective on, or as soon as reasonably practicable after, the Effective Date.

The Required Consenting Noteholders, in consultation with the Debtors, will determine whether the Reorganized Debtors will maintain their current status and continue as a public reporting company under applicable U.S. securities laws, and will continue to file annual, quarterly and current reports in accordance with the Exchange Act, as amended, and the rules and regulations promulgated thereunder.

7. New Stockholders Agreement; New Registration Rights Agreement

Subject to the Restructuring Transactions permitted by Article V.A of the Plan, on the Effective Date, Reorganized Parent will enter into, if applicable, the New Stockholders Agreement and, if applicable, the New Registration Rights Agreement, each of which will become effective and binding in accordance with its terms and conditions upon the parties thereto, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the New Stockholders Agreement and the New Registration Rights Agreement, as applicable).

On and as of the Effective Date, all of the Holders of New Common Stock will be deemed to be parties to the New Stockholders Agreement, if any, without the need for execution by such Holder. The New Stockholders Agreement, if any, will be binding on all Persons or Entities receiving, and all Holders of, the New Common Stock (and their respective successors and assigns), whether such New Common Stock is received or to be received on or after the Effective Date and regardless of whether such Person or Entity executes or delivers a signature page to the New Stockholders Agreement.

8. New Management Incentive Plan

The New Board will be authorized to implement a management incentive plan (the"**New Management Incentive Plan**") that provides for the issuance of options and/or other equity-based compensation to the management and directors of Reorganized Parent. Up to ten percent (10%) of the New Common Stock, on a fully diluted basis, will be reserved for issuance in connection with the New Management Incentive Plan, with the actual amount to be reserved as determined by the New Board. The participants in the New Management Incentive Plan, the allocations and form of the options and other equity-based compensation to such participants (including the amount of allocations and the timing of the grant of the options and other equity-based compensation), and the terms and conditions of such options and other equity-based compensation (including vesting, exercise prices, base values, hurdles, forfeiture, repurchase rights and transferability) will be determined by the New Board. Any shares of New MIP Equity will dilute equally the shares of New Common Stock otherwise distributed pursuant to the Plan (including, without limitation, pursuant to or in connection with the Equity Rights Offering).

Notwithstanding the foregoing, (i) the New Board will retain a compensation consultant acceptable to the Required Consenting Noteholders prior to the Effective Date to advise them regarding the development of the New Management Incentive Plan and (ii) the New Management Incentive Plan will be adopted by the New Board within one-hundred twenty (120) days after the Effective Date.

9. Plan Securities and Related Documentation; Exemption from Securities Laws

On and after the Effective Date, the Debtors and the Reorganized Debtors, as applicable, are authorized to and will provide or issue the New Common Stock to be distributed and issued under the Plan (collectively, the "**Plan Securities**") and any and all other notes, stock, instruments, certificates, and other documents or agreements required to be distributed, issued, executed or delivered pursuant to or in connection with the Plan (collectively, the "**Plan Securities and Documents**"), in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity.

The offer, distribution, and issuance, as applicable, of the Plan Securities and Documents under the Plan (including New Common Stock issued in connection with the Equity Rights Offering) will be exempt from or not subject to, or will be effected in a manner that is exempt from or not subject to, any registration or prospectus delivery requirements under applicable securities laws (including, as applicable, Section 5 of the Securities Act or any other federal, state or local law or regulation requiring the registration and/or delivery of a prospectus for offer or sale of a security or registration or licensing of an issuer of a security) pursuant to section 1145(a) of the Bankruptcy Code and/or other applicable exemptions; *provided*, *however*, that New Common Stock issued to Cash Opt-Out Noteholders in the Equity Rights Offering pursuant to Article V of the Plan will be issued and distributed pursuant to section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder. An offering of Plan Securities provided in reliance on the exemption from registration under the Securities Act pursuant to section 1145(a) of the Bankruptcy Code may be sold without registration under such laws or regulations to the extent permitted under section 1145 of the Bankruptcy Code and deemed to be a public offering thereunder, and such Plan Securities may be resold without registration under such laws or regulations to the extent permitted under section 1145 of the Bankruptcy Code and other applicable law.

Persons or Entities who purchase securities pursuant to the exemption from registration set forth in Section 4(a)(2) of the Securities Act or Regulation D promulgated thereunder will acquire "restricted securities." Resales of such restricted securities would not be exempted by section 1145 of the Bankruptcy Code from registration under the Securities Act or other applicable law. Holders of restricted securities would, however, be permitted to resell Plan Securities without registration if they are able to comply with the applicable provisions of Rule 144 promulgated under the Securities Act or Rule 144A under the Securities Act or any other applicable registration exemption under the Securities Act, or in a transaction that is registered with the SEC.

In the event that the Reorganized Debtors elect on or after the Effective Date to reflect any ownership of the Plan Securities through the facilities of DTC, the Reorganized Debtors need not provide any further evidence other than the Plan or the Confirmation Order with respect to the treatment of such securities under applicable securities laws. DTC will accept and be entitled to conclusively rely upon the Plan or the Confirmation Order in lieu of a legal opinion regarding whether such securities are exempt from registration and/or eligible for DTC book entry delivery, settlement and depository services.

10. Release of Liens and Claims

To the fullest extent provided under section 1141(c) and other applicable provisions of the Bankruptcy Code, except as otherwise provided in the Plan (including, without limitation, Article V.D of the Plan), in the Confirmation Order, or in any contract, instrument, release or other agreement or document entered into or delivered in connection with the Plan, on the Effective Date and concurrently with the applicable distributions made pursuant to G of the Plan, all Liens, Claims, mortgages, deeds of trust, or other security interests against the assets or property of the Debtors or the Estates will be fully released, canceled, terminated, extinguished and discharged, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. The filing of the Confirmation Order with any federal, state, or local agency or department will constitute good and sufficient evidence of, but will not be required to effect, the termination of such Liens, Claims and other interests to the extent provided in the immediately preceding sentence. Any Person or Entity holding such Liens, Claims or interests will, pursuant to section 1142 of the Bankruptcy Code and in the case of any DIP Liens at the sole cost and expense of the Reorganized Debtors, promptly execute and deliver to the Reorganized Debtors such instruments of termination, release, satisfaction and/or assignment (in recordable form) as may be reasonably requested by the Reorganized Debtors.

11. Corporate Governance Documents of the Reorganized Debtors

The respective corporate governance documents of each of the Debtors will be amended and restated or replaced (as applicable) by the Amended/New Corporate Governance Documents. Such corporate governance documents will: (i) to the extent required by section 1123(a)(6) of the Bankruptcy Code, include a provision prohibiting the issuance of non-voting equity securities; (ii) authorize the issuance of New Common Stock in an amount not less than the amount necessary to permit the distributions thereof required or contemplated by the Plan; and (iii) to the extent necessary or appropriate, include such provisions as may be needed to effectuate and consummate the Plan and the transactions contemplated herein. After the Effective Date, the Reorganized Debtors may, subject to the terms and conditions of the Amended/New Corporate Governance Documents, amend and restate their respective corporate governance documents as permitted thereby and by applicable law.

12. New Board; Initial Officers

The initial members of the New Board will be selected in accordance with the terms and conditions of the Restructuring Support Agreement. After the initial directors of the New Board are selected, future directors will be elected in accordance with Amended/New Corporate Governance Documents. All officers of the Debtors immediately prior to the Effective Date will be retained in their existing positions upon the Effective Date, subject to the terms of the Plan.

Pursuant to and to the extent required by section 1129(a)(5) of the Bankruptcy Code, the Debtors will disclose in the Plan Supplement the identity and affiliations of any Person proposed to serve on the New Board or as an officer of each of the Reorganized Debtors, and, to the extent such Person is an insider other than by virtue of being a director or an officer, the nature of any compensation for such Person. Each such director and officer will serve from and after the Effective Date pursuant to applicable law and the terms of the Amended/New Corporate

Governance Documents and the other constituent and corporate governance documents of the applicable Reorganized Debtors. The existing boards of directors and other governing bodies of the Debtors will be deemed to have resigned on and as of the Effective Date, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity.

13. Corporate Action

Each of the Debtors and the Reorganized Debtors may take any and all actions reasonably necessary to execute, deliver, File or record such contracts, instruments, releases and other agreements or documents and take such actions as may be reasonably necessary or appropriate to effectuate and implement the provisions of the Plan, including, without limitation, the issuance and the distribution of the securities to be issued pursuant hereto, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by the security holders, officers or directors of the Debtors or the Reorganized Debtors or by any other Person or Entity (except for those expressly required pursuant hereto or by the Restructuring Documents).

After the Confirmation Date, all matters provided for pursuant to the Plan that would otherwise require approval of the stockholders, directors, officers, managers, members or partners of the Debtors (as of prior to the Effective Date) will be deemed to have been so approved and will be in effect prior to, on or after the Effective Date (as appropriate) pursuant to applicable law and without any requirement of further action by such Persons or Entities or the need for any approvals, authorizations, actions or consents of or from any such Persons or Entities.

As of the Effective Date, all matters provided for in the Plan involving the legal or corporate structure of the Debtors or the Reorganized Debtors (including, without limitation, the adoption of the Amended/New Corporate Governance Documents and similar constituent and corporate governance documents, and the selection of directors and officers for, each of the Reorganized Debtors), and any legal or corporate action required by the Debtors or the Reorganized Debtors in connection with the Plan will be deemed to have occurred and will be in full force and effect in all respects, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On and after the Effective Date, the appropriate officers of the Debtors and the Reorganized Debtors are authorized to issue, execute, deliver, and consummate the transactions contemplated by, the contracts, agreements, documents, guarantees, pledges, consents, securities, certificates, resolutions and instruments contemplated by or described in the Plan in the name of and on behalf of the Debtors and the Reorganized Debtors, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity. The secretary and any assistant secretary of the Debtors and the Reorganized Debtors will be authorized to certify or attest to any of the foregoing actions.

14. Cancellation of Notes, Certificates and Instruments

On the Effective Date, except to the extent otherwise provided in the Plan and the Restructuring Documents (including, without limitation, Article II.B and **Error! Reference source not found.**.2 of the Plan), all notes, indentures, instruments, certificates, agreements and other documents evidencing or relating to any Impaired Claim (including, for the avoidance of doubt and without limitation, the Prepetition Notes Indentures and the Prepetition Notes) or any Claim being paid in full in Cash under the Plan will be fully released, terminated, extinguished and discharged (including, in respect of DIP Documents, any duties or obligations of the DIP Agent thereunder), in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity and in the case of any Claim being paid in full in Cash upon the indefeasible payment of such Claim in full in Cash as contemplated by the Plan; *provided* that the Prepetition Debt Documents and the DIP Documents will continue in effect for the limited purpose of (i) allowing Holders of Claims thereunder to receive, and allowing and preserving the rights of the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee or other applicable Distribution Agents thereunder to make, distributions under the Plan; (ii) permitting the Prepetition Notes Indenture Trustee to exercise its Prepetition Notes Indenture Trustee Charging Lien against such distributions for payment of the Prepetition Notes Indenture Trustee Fees and Expenses; (iii) preserving any rights of the DIP Agent to payment of fees, costs and expenses and otherwise allowing the DIP Agent to take any actions contemplated by the Plan, and (iv) preserving the DIP Contingent Obligations as contemplated by Article II.B of the Plan; *provided further* that, upon completion of the distribution with respect to a specific Prepetition Debt Claim, the Prepetition Debt Documents in connection thereto and any and all notes, securities and instruments issued in connection with such Prepetition Debt Claim will terminate completely without further notice or action and be deemed surrendered.

15. Existing Equity Interests

On the Effective Date, the Old Parent Interests will be terminated and cancelled without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On the Effective Date, the Intercompany Equity Interests will remain effective and outstanding, except to the extent modified pursuant to the terms of the Reorganization Steps Overview, and will be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date. Each Parent Subsidiary will continue to be governed by the terms and conditions of its applicable corporate governance documents as in effect immediately prior to the Effective Date, except as amended or modified by the Plan, or the Plan Supplement.

16. Sources of Cash for Plan Distributions

All Cash necessary for the Debtors or the Reorganized Debtors, as applicable, to make payments required pursuant to the Plan will be obtained from their respective Cash balances, including Cash from operations, the Equity Rights Offering and the Exit Facility Credit Agreements. The Debtors and the Reorganized Debtors, as applicable, may also make such

payments using Cash received from their subsidiaries through their respective consolidated cash management systems and the incurrence of intercompany transactions, in all cases subject to the terms and conditions of the Restructuring Support Agreement and the Restructuring Documents.

17. Funding and Use of Professional Fee Claim Reserve

On or before the Effective Date, the Debtors will fund the Professional Fee Claim Reserve in such amount as determined by the Debtors, with the consent of the Required Consenting Noteholders or as determined by order of the Bankruptcy Court, as necessary in order to be able to pay in full in Cash the Professional Fee Claims, as and when Allowed.

The Cash contained in the Professional Fee Claim Reserve will be used solely to pay the Allowed Professional Fee Claims, with the Unused Cash Reserve Amount (if any) being returned to the Reorganized Debtors within three (3) Business Days after determining the Unused Cash Reserve Amount. The Debtors and the Reorganized Debtors, as applicable, will maintain detailed records of all payments made from the Professional Fee Claim Reserve, such that all payments and transactions will be adequately and promptly documented in, and readily ascertainable from, their respective books and records.

The Professional Fee Claim Reserve will be maintained in trust for the Professionals and will not be considered property of the Debtors' Estates; *provided* that the Reorganized Debtors will have a reversionary interest in the Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals will have an Allowed Administrative Claim for any such deficiency, which will be satisfied in full in Cash accordance with Article II.A of the Plan.

After the Effective Date, neither the Debtors nor the Reorganized Debtors will deposit any other funds or property into the Professional Fee Claim Reserve without further order of the Bankruptcy Court or otherwise commingle funds in the Professional Fee Claim Reserve. To the extent the Professional Fee Claim Reserve is insufficient to pay in full in Cash the obligations and liabilities for which such reserve was established, then the Reorganized Debtors will, within five (5) Business Days, pay such obligations and liabilities in full in Cash.

18. Continuing Effectiveness of Final Orders

Payment authorization granted to the Debtors under any prior Final Order entered by the Bankruptcy Court will continue in effect after the Effective Date. Accordingly, the Debtors or the Reorganized Debtors may pay or otherwise satisfy any Claim to the extent permitted by, and subject to, the applicable Final Order without regard to the treatment that would otherwise be applicable to such Claim under the Plan.

19. Payment of Fees and Expenses of Certain Creditors

The Debtors and the Reorganized Debtors, as applicable, will, on and after the Confirmation Date and to the extent invoiced in accordance with the terms of the applicable engagement letter(s), pay the Ad Hoc Noteholder Group Fees and Expenses (whether accrued prepetition or postpetition and to the extent not otherwise paid prior to or during the Chapter 11

Cases), without the need for application by any such parties to the Bankruptcy Court, and without notice and a hearing pursuant to section 1129(a)(4) of the Bankruptcy Code or otherwise.

20. Payment of Fees and Expenses of the Prepetition Notes Indenture Trustee

The Debtors will, on and after the Effective Date, and upon the presentment of invoices in customary form (which may be redacted to preserve any confidential or privileged information), pay the Prepetition Notes Indenture Trustee Fees and Expenses (in each case whether accrued prepetition or postpetition and to the extent not otherwise paid during the Chapter 11 Cases), without the need for application by any party to the Bankruptcy Court, and without notice and a hearing pursuant to section 1129(a)(4) of the Bankruptcy Code or otherwise. From and after the Effective Date, the Reorganized Debtors will pay any Prepetition Notes Indenture Trustee Fees and Expenses in full in Cash without further court approval.

21. Equity Rights Offering

Pursuant to the terms of the Plan and the Equity Rights Offering Procedures, each Accredited Cash Opt-Out Noteholder will have the opportunity but not the obligation to subscribe for its Pro Rata share of an amount of New Common Stock to be issued as of the Effective Date necessary to fully fund the Cash Payout at the Purchase Price (as defined in the Equity Rights Offering Procedures) set forth in the Equity Rights Offering Procedures.

Each Accredited Cash Opt-Out Noteholder that elects to purchase the maximum number of Equity Rights Offering Shares that such Accredited Cash Opt-Out Noteholder may purchase in the Equity Rights Offering will also have the right to elect to purchase additional Equity Rights Offering Shares that are not timely, duly and validly subscribed and paid for in the Equity Rights Offering, as more fully set forth in the Rights Offering Procedures.

The Equity Rights Offering will be conducted in reliance upon the exemption from registration set forth in Section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder.

The proceeds of the Equity Rights Offering will be used exclusively to fund the Cash Payout provided to Cash Payout Noteholders, in full and final satisfaction of such Holders' Prepetition Notes Claims, which will be released and discharged pursuant to Article XI of the Plan. Notwithstanding anything to the contrary in the Plan, if the Equity Rights Offering Amount is less than the aggregate amount of the Cash Payout, then the amount of Prepetition Notes Claims held by the Cash Payout Noteholders satisfied by the Cash Payout will automatically be reduced, and any remaining portion of such Cash Payout Noteholders' Prepetition Notes Claims that is not satisfied through the Cash Payout as a result of such automatic reduction will receive the treatment such Holder would receive if such Holder were a Cash Opt-Out Noteholder. For the avoidance of doubt, under no circumstance will the amount actually paid out in the Cash Payout exceed the Equity Rights Offering Amount.

Consummation of the Equity Rights Offering and delivery of any Cash Payout is contingent upon the consent of the Required Consenting Noteholders. In the event the Equity Rights Offering is not consummated, then no Cash Payout will be made to any Cash Payout Noteholder and such

Holder will receive the treatment such Holder would receive if such Holder were a Cash Opt-Out Noteholder.

Notwithstanding anything in the Plan to the contrary, the New Common Stock issued in connection with the Equity Rights Offering will be subject to dilution by the New MIP Equity.

F. TREATMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

1. Assumption of Executory Contracts and Unexpired Leases

On the Effective Date, all Executory Contracts and Unexpired Leases of the Debtors will be assumed by the Debtors in accordance with, and subject to, the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code (including, for the avoidance of doubt, the Restructuring Support Agreement), except for those Executory Contracts and Unexpired Leases that:

(a) have been assumed or rejected by the Debtors by prior order of the Bankruptcy Court;

(b) are the subject of a motion to reject filed by the Debtors pending on the Effective Date;

(c) are identified by the Debtors (with the consent of the Required Consenting Noteholders) and Filed in the Plan Supplement as rejected Executory Contracts and Unexpired Leases, which Plan Schedule may be amended by the Debtors (with the consent of the Required Consenting Noteholders) to add or remove Executory Contracts and Unexpired Leases by filing with the Bankruptcy Court an amended Plan Schedule and serving it on the affected non-Debtor contract parties at least seven (7) days prior to the Plan Objection Deadline; or

(d) are rejected or terminated by the Debtors pursuant to the terms of the Plan.

Without amending or altering any prior order of the Bankruptcy Court approving the assumption or rejection of any Executory Contract or Unexpired Lease, entry of the Confirmation Order by the Bankruptcy Court will constitute approval of such assumptions pursuant to sections 365(a) and 1123 of the Bankruptcy Code.

To the extent any provision in any Executory Contract or Unexpired Lease assumed or assumed and assigned (as applicable) pursuant to the Plan or any prior order of the Bankruptcy Court (including, without limitation, any "change in control" provision, "change of control" provision, or provision with words of similar import) (a) prohibits, restricts or conditions, or purports to prohibit, restrict or condition, (b) is modified, breached or terminated (or deemed modified, breached or terminated), (c) increases, accelerates or otherwise alters any obligations or liabilities of the Debtors or Reorganized Debtors (or purports to increase, accelerate or otherwise alter any obligations or liabilities of the Debtors or Reorganized Debtors), or (d) results in the creation or imposition of any Lien upon any property or assert of any of the Debtors or Reorganized Debtors (or purports to result in the creation or imposition of any Lien upon any property or asset of any of the Debtors or Reorganized Debtors), in each case as a result of (i) the commencement

of these Chapter 11 Cases or the insolvency or financial condition of any Debtor at any time before the closing of its respective Chapter 11 Case, (ii) any Debtor's or any Reorganized Debtor's assumption or assumption and assignment (as applicable) of such Executory Contract or Unexpired Lease or (iii) the Confirmation or Consummation of the Plan, then such provision will, to the extent provided by section 365 of the Bankruptcy Code, be deemed modified such that the transactions contemplated by the Plan will not entitle the non-debtor party thereto to modify or terminate such Executory Contract or Unexpired Lease or to exercise any other default-related rights or remedies with respect thereto, and any required consent under any such contract or lease will be deemed satisfied by the Confirmation of the Plan.

Each Executory Contract and Unexpired Lease assumed and/or assigned pursuant to the Plan will revest in and be fully enforceable by the applicable Reorganized Debtor or the applicable assignee in accordance with its terms and conditions, except as modified by the provisions of the Plan, any order of the Bankruptcy Court approving its assumption and/or assignment, or applicable law.

The inclusion or exclusion of a contract or lease on any schedule or exhibit will not constitute an admission by any Debtor that such contract or lease is an Executory Contract or Unexpired Lease or that any Debtor has any liability thereunder.

2. Cure of Defaults; Assignment of Executory Contracts and Unexpired Leases

Any defaults under each Executory Contract and Unexpired Lease to be assumed, or assumed and assigned, pursuant to the Plan will be satisfied, pursuant to and to the extent required by section 365(b)(1) of the Bankruptcy Code, by payment of the applicable default amount in Cash on or in connection with the Effective Date or on such other terms as the Bankruptcy Court may order or the parties to such Executory Contracts or Unexpired Leases may otherwise agree in writing (with the consent of the Required Consenting Noteholders) (the "**Cure Claim Amount**").

In the event of an assumption, or an assumption and assignment, of an Executory Contract or Unexpired Lease that is in default under the Plan, at least seven (7) days prior to the Plan Objection Deadline (or, in the case of an Executory Contract or Unexpired Lease removed from the Plan Schedule after such date, no later than one (1) Business Day after such removal), the Debtors will File and serve upon counterparties to such Executory Contracts and Unexpired Leases, a notice of the proposed assumption, or proposed assumption and assignment, which will: (a) list the applicable Cure Claim Amount, if any; (b) if applicable, identify the party to which the Executory Contract or Unexpired Lease will be assigned; (c) describe the procedures for filing objections thereto; and (d) explain the process by which related disputes will be resolved by the Bankruptcy Court.

Any objection by a counterparty to an Executory Contract or Unexpired Lease to a proposed assumption, or proposed assumption and assignment under the Plan, or any related cure amount, must be Filed, served and actually received by the Debtors and counsel to the Ad Hoc Noteholder Group prior to the Plan Objection Deadline (notwithstanding anything in the Schedules or a proof of Claim to the contrary). Any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption, or proposed assumption and assignment, or cure amount will be deemed to have consented to such matters and will be deemed to have forever released and waived any objection to such proposed assumption, proposed

assumption and assignment, and cure amount. The Confirmation Order will constitute an order of the Bankruptcy Court approving each proposed assumption, or proposed assumption and assignment, of Executory Contracts and Unexpired Leases pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date.

In the event of a dispute regarding (a) the amount of any cure payment, (b) the ability of any Debtor or assignee to provide "adequate assurance of future performance" (within the meaning of section 365 of the Bankruptcy Code) under the Executory Contract or Unexpired Lease to be assumed, or assumed and assigned or (c) any other matter pertaining to assumption or assignment, the applicable cure payments required by section 365(b)(1) of the Bankruptcy Code will be made following the entry of a Final Order resolving the dispute and approving such assumption or assumption and assignment. If such objection is sustained by Final Order of the Bankruptcy Court, the Debtors or the Reorganized Debtors, as applicable, may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming or assigning it. The Debtors or the Reorganized Debtors, as applicable, will be authorized to effect such rejection by filing a written notice of rejection with the Bankruptcy Court and serving such notice on the applicable counterparty within ten (10) days of the entry of such Final Order.

Subject to any cure claims Filed with respect thereto, assumption or assumption and assignment of any Executory Contract or Unexpired Lease pursuant to the Plan will result in the full release and satisfaction of any Claims or defaults, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed Executory Contract or Unexpired Lease at any time prior to the effective date of assumption or assumption and assignment, in each case as provided in section 365 of the Bankruptcy Code, in each case subject to the remaining terms and conditions of Article VI of the Plan. Any proofs of Claim filed with respect to an Executory Contract or Unexpired Lease that has been assumed or assumed and assigned by Final Order will be deemed disallowed and expunged (subject to any cure claims Filed with respect thereto), without further notice to or action, order, or approval of the Bankruptcy Court.

With respect to any Executory Contract or Unexpired Lease assumed and assigned pursuant to the Plan, upon and as of the Effective Date, the applicable assignee will be deemed to be substituted as a party thereto for the applicable Debtor party to such assigned Executory Contract or Unexpired Lease and, accordingly, the Debtors and the Reorganized Debtors will be relieved, pursuant to and to the extent set forth in section 365(k) of the Bankruptcy Code, from any further liability under such assigned Executory Contract or Unexpired Lease.

3. Rejection of Executory Contracts and Unexpired Leases

The Debtors reserve the right, at any time prior to the Effective Date, except as otherwise specifically provided in the Plan, to seek to reject (with the consent of the Required Consenting Noteholders) any Executory Contract or Unexpired Lease and to file a motion requesting authorization for the rejection of any such contract or lease. All Executory Contracts and Unexpired Leases listed on a Plan Schedule as rejected Executory Contracts and Unexpired Leases will be deemed rejected as of the Effective Date. The Confirmation Order will constitute an order of the Bankruptcy Court approving the rejections described in E.21 of the Plan pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date. Rejection of any Executory Contract or Unexpired Lease pursuant to the Plan or otherwise will not constitute a termination of

any preexisting obligations owed to the Debtors or the Reorganized Debtors, as applicable, under such Executory Contracts or Unexpired Leases.

4. Claims on Account of the Rejection of Executory Contracts or Unexpired Leases

All proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to the Plan or the Confirmation Order, if any, must be filed with the Bankruptcy Court within thirty (30) days after service of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection.

Any Person or Entity that is required to file a proof of Claim arising from the rejection of an Executory Contract or an Unexpired Lease that fails to timely do so will be forever barred, estopped and enjoined from asserting such Claim, and such Claim will not be enforceable, against the Debtors, the Reorganized Debtors or the Estates, and the Debtors, the Reorganized Debtors and their Estates and their respective assets and property will be forever discharged from any and all indebtedness and liability with respect to such Claim unless otherwise ordered by the Bankruptcy Court or as otherwise provided in the Plan. All such Claims will, as of the Effective Date, be subject to the permanent injunction set forth in J.7 of the Plan.

5. D&O Liability Insurance Policies

On the Effective Date, each D&O Liability Insurance Policy will be deemed and treated as an Executory Contract that is and will be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the D&O Liability Insurance Policies will survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order will constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the D&O Liability Insurance Policies.

After assumption of the D&O Liability Insurance Policies, nothing in the Plan otherwise alters the terms and conditions of the D&O Liability Insurance Policies. Confirmation and Consummation of the Plan will not impair or otherwise modify any available defenses of the Reorganized Debtors under the D&O Liability Insurance Policies. For the avoidance of doubt, the D&O Liability Insurance Policies will continue to apply with respect to actions, or failures to act, that occurred on or prior to the Effective Date, subject to the terms and conditions of the D&O Liability Insurance Policies.

The Debtors are further authorized to take such reasonable actions, and to execute and deliver such documents, as may be reasonably necessary or appropriate to implement, maintain, cause the binding of, satisfy any terms or conditions of, or otherwise secure for the insureds the benefits of the D&O Tail Policy, without further notice to or order of the Bankruptcy Court or approval or consent of any Person or Entity.

Notwithstanding anything to the contrary in any D&O Liability Insurance Policies issued prior to the Effective Date, the Reorganized Debtors will not have any obligation or responsibility for the payment of any self-insured retention thereunder or in connection therewith, and no Person or Entity will be entitled to seek reimbursement from or to subrogate against any Reorganized Debtors with respect to any payments made under such policies.

6. Indemnification Provisions

On the Effective Date, all Indemnification Provisions will be deemed and treated as Executory Contracts that are and will be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the Indemnification Provisions will survive the Effective Date and be Unimpaired; provided, however, that, to the maximum extent permitted under applicable law, this provision will not include any such Claims arising from or related to (i) any Excluded Party or (ii) any indemnification Claims against the Parent that are based on fraud, gross negligence, or willful misconduct, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order will constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Indemnification Provisions. Confirmation and Consummation of the Plan will not impair or otherwise modify any available

defenses of the Reorganized Debtors or other applicable parties under the Indemnification Provisions. For the avoidance of doubt, the Indemnification Provisions will continue to apply with respect to actions, or failures to act, that occurred on or prior to the Effective Date, subject to the terms and conditions of the Indemnification Provisions.

7. Employment Plans

On the Effective Date, all employment agreements and severance policies, including all employment, compensation, and benefit plans, policies, and programs of the Debtors applicable to any of their respective officers, employees or retirees, and any of the officers, employees or retirees of their respective subsidiaries, including, without limitation, all workers' compensation programs, savings plans, retirement plans, SERP plans, healthcare plans, disability plans, severance benefit plans, incentive plans, change-in-control plans, insurance plans including but not limited to life and accidental death and dismemberment insurance plans, health and welfare plans, and 401(k) plans (in each case, as applicable) (collectively, the "**Specified Employee Plans**") will be deemed and treated as Executory Contracts that are and will, subject to the following proviso, be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no Proof of Claim, request for administrative expense, or cure claim need be Filed; *provided* that (a) the Debtors, pursuant to the Restructuring Support Agreement, acknowledged and agreed that the Consummation of the Plan will not constitute a change in control or term of similar meaning pursuant to any of the Specified Employee Plans, and the Confirmation Order will contain a finding and such other provisions acceptable to the Required Consenting Noteholders confirming the same, and (b) each "Executive" employment agreement, "Level I" employment agreement and "Level II" employment agreement will only be maintained and assumed by the Debtors (and assigned to the Reorganized Debtors, if necessary) and considered a Specified Employee Plan if the employee party to such agreement, on or prior to the Effective Date, (i) confirms that the Consummation of the Plan does not constitute a change in control and (ii) waives any right to resign with "good reason" solely or in part as a result of the Consummation of the Plan.

All Claims arising from the Specified Employee Plans will survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order will constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Specified Employee Plans. Confirmation and Consummation of the Plan will not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable parties under the Specified Employee Plans.

8. Insurance and Surety Contracts

On the Effective Date, each Insurance and Surety Contract will be deemed and treated as an Executory Contract that is and will be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the Insurance and Surety Contracts will survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order will constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Insurance and Surety Contracts. After assumption of the Insurance and Surety Contracts, nothing in the Plan otherwise alters the terms

and conditions of the Insurance and Surety Contracts. Confirmation and Consummation of the Plan will not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable counterparties under the Insurance and Surety Contracts.

9. Extension of Time to Assume or Reject

Notwithstanding anything to the contrary set forth in ***Error! Reference source not found.*** o f the Plan, in the event of a dispute as to whether a contract is executory or a lease is unexpired, the right of the Reorganized Debtors to move to assume or reject such contract or lease will be extended until the date that is ten (10) days after entry of a Final Order by the Bankruptcy Court determining that the contract is executory or the lease is unexpired. The deemed assumption provided for in Article VI.A of the Plan will not apply to any such contract or lease, and any such contract or lease will be assumed or rejected only upon motion of the Reorganized Debtors following the Bankruptcy Court's determination that the contract is executory or the lease is unexpired.

10. Modifications, Amendments, Supplements, Restatements, or Other Agreements

Unless otherwise provided in the Plan, each Executory Contract or Unexpired Lease that is assumed by the Debtors or the Reorganized Debtors will include all modifications, amendments, supplements, restatements, or other agreements that in any manner affect such Executory Contract or Unexpired Lease, and all rights related thereto, if any, including all easements, licenses, permits, rights, privileges, immunities, options, rights of first refusal, and any other interests, unless any of the foregoing has been previously rejected or repudiated or is rejected or repudiated hereunder. Modifications, amendments, supplements, and restatements to prepetition Executory Contracts and Unexpired Leases that have been executed by the Debtors during the Chapter 11 Cases will not be deemed to alter the prepetition nature of the Executory Contract or Unexpired Lease, or the validity, priority, or amount of any Claims that may arise in connection therewith.

G. PROVISIONS GOVERNING DISTRIBUTIONS

1. Distributions for Claims Allowed as of the Effective Date

Except as otherwise provided in the "Treatment" sections in **Error! Reference source not f ound.** of the Plan or as ordered by the Bankruptcy Court, distributions to be made on account of Claims that are Allowed Claims as of the Effective Date will be made on the Effective Date or as soon as reasonably practicable thereafter. Any payment or distribution required to be made under the Plan on a day other than a Business Day will be made on the next succeeding Business Day. Distributions on account of Disputed Claims that first become Allowed Claims after the Effective Date will be made pursuant to **Error! Reference source not found.** of the Plan.

2. No Postpetition Interest on Claims

Unless otherwise specifically provided for in the Plan, the Confirmation Order or Final Order of the Bankruptcy Court, or required by applicable bankruptcy law (including, without limitation, as required pursuant to section 506(b) or section 511 of the Bankruptcy Code), postpetition interest will not accrue or be paid on any Claims (except DIP Super-Priority Claims)

and no Holder of a Claim (except a DIP Super-Priority Claim) will be entitled to interest accruing on or after the Petition Date on any Claim.

3. Distributions by the Reorganized Debtors or Other Applicable Distribution Agent

Other than as specifically set forth below or as otherwise provided in the Plan, the Reorganized Debtors or other applicable Distribution Agent will make all distributions required to be distributed under the Plan. Distributions on account of the Allowed Prepetition Debt Claims and Allowed DIP Super-Priority Claims will be made to the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee, and the DIP Agent, as applicable, and such agent or trustee will be, and will act as, the Distribution Agent with respect to its respective Class of Claims in accordance with the terms and conditions of the Plan and the applicable debt documents. All distributions to Holders of Prepetition Debt Claims and DIP Super-Priority Claims will be deemed completed when made by the Reorganized Debtors to the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee (or as directed by the Prepetition Notes Indenture Trustee), and the DIP Agent, or as otherwise provided in the Plan, as applicable. The Reorganized Debtors may employ or contract with other Entities to assist in or make the distributions required by the Plan and may pay the reasonable fees and expenses of such Entities and the Distribution Agents in the ordinary course of business. No Distribution Agent will be required to give any bond or surety or other security for the performance of its duties unless otherwise ordered by the Bankruptcy Court.

The distributions of New Common Stock to be made under the Plan to Holders of Allowed Prepetition Notes Claims will be made by the Debtors or Reorganized Debtors, as applicable, to the Prepetition Notes Indenture Trustee, which will transmit (or cause to be transmitted) such distributions to Holders of Allowed Prepetition Notes Claims in accordance with the Prepetition Notes Indenture or as set forth below. Notwithstanding anything to the contrary in the Plan, the Prepetition Notes Indenture Trustee may transfer or direct the transfer of such distributions through the facilities of DTC and, in such event, will be entitled to recognize and deal for all purposes under the Plan with Holders of the Prepetition Notes to the extent consistent with the policies or customary practices of DTC. If such distributions cannot be made through the facilities of DTC, the Debtors or Reorganized Debtors, as applicable, will implement procedures in consultation with the Prepetition Notes Indenture Trustee and reasonably acceptable to the Required Consenting Noteholders to make distributions with respect to the Prepetition Notes. The Debtors or Reorganized Debtors (as applicable) will use their best efforts to make the New Common Stock to be distributed to Holders of the Prepetition Notes eligible for distribution through the facilities of DTC. The distributions of Subscription Rights under the Plan to Accredited Cash Opt-Out Noteholders will be made by the Voting and Claims Agent as provided in the Equity Rights Offering Procedures. The obligations of the Prepetition Notes Indenture Trustee under the Prepetition Notes Indentures, the Prepetition Notes, and the Plan will be deemed fully satisfied upon DTC's receipt of the distributions with respect to the Prepetition Notes.

4. Delivery and Distributions; Undeliverable or Unclaimed Distributions

(a) Record Date for Distributions

On the Distribution Record Date, the Claims Register (and the Debtors' books and records with respect to the Holders of Equity Interests in Parent) will be closed. Accordingly, the Debtors, the Reorganized Debtors or other applicable Distribution Agent will have no obligation to recognize the assignment, transfer or other disposition of, or the sale of any participation in, any Allowed Claim (other than DIP Super-Priority Claims and Prepetition Debt Claims) or Allowed Equity Interest that occurs after the close of business on the Distribution Record Date, and will be entitled for all purposes in the Plan to recognize and distribute securities, property, notices and other documents only to those Holders of Allowed Claims (other than DIP Super-Priority Claims and Prepetition Debt Claims) or Allowed Equity Interest who are Holders of such Claims or Equity Interests, or participants therein, as of the close of business on the Distribution Record Date. The Reorganized Debtors or other applicable Distribution Agent will be entitled to recognize and deal for all purposes under the Plan with only those record holders stated on the Claims Register, or their books and records, as of the close of business on the Distribution Record Date; *provided, however*, that the Distribution Record Date will not apply to the DIP Super-Priority Claims, Prepetition Debt Claims, or any securities of the Debtors deposited with DTC.

(b) Delivery of Distributions in General

Except as otherwise provided in the Plan, the Debtors, the Reorganized Debtors or other applicable Distribution Agent, as applicable, will make distributions to Holders of Allowed Claims, or in care of their authorized agents, as appropriate, at the address for each such Holder or agent as indicated on the Debtors' or other applicable Distribution Agent's books and records as of the date of any such distribution; *provided*, *however*, that the manner of such distributions will be determined in the discretion of the applicable Distribution Agent (subject to the terms and conditions of the DIP Agreement and the relevant Prepetition Debt Documents, if applicable); *provided further,* that the address for each Holder of an Allowed Claim will be deemed to be the address set forth in the latest proof of Claim, if any, Filed by such Holder pursuant to Bankruptcy Rule 3001 as of the Distribution Record Date.

(c) Minimum Distributions

Notwithstanding anything in the Plan to the contrary, no Distribution Agent will be required to make distributions or payments of less than $100.00 (whether in Cash or otherwise) or to make partial distributions or payments of fractions of dollars or New Common Stock, in each case with respect to Impaired Claims. With respect to Impaired Claims, whenever any payment or distribution of a fraction of a dollar or a fraction of a share of New Common Stock under the Plan would otherwise be called for, the actual payment or distribution will reflect a rounding of such fraction down to the nearest whole dollar or share of New Common Stock (and no Cash will be distributed in lieu of such fractional New Common Stock). For the avoidance of doubt, DTC will be considered a single holder for purposes of distributions.

No Distribution Agent will have any obligation to make a distribution on account of an Allowed Claim that is Impaired under the Plan if: (a) the aggregate amount of all distributions authorized to be made on the Effective Date is or has an economic value less than $25,000, unless such distribution is a final distribution; or (b) the amount to be distributed to the specific Holder of an Allowed Claim on the Effective Date does not constitute a final distribution to such Holder and is or has an economic value less than $25.00, which will be treated as an undeliverable distribution under Article VII.D.4 of the Plan.

(d) Undeliverable Distributions

- *Holding of Certain Undeliverable Distributions*: If the distribution to any Holder of an Allowed Claim is returned to the Distribution Agent as undeliverable or is otherwise unclaimed, no further distributions will be made to such Holder unless and until the Distribution Agent is notified in writing of such Holder's then current address in accordance with the time frames described in □□□ of the Plan, at which time (or as soon as reasonably practicable thereafter) all currently due but missed distributions will be made to such Holder. Undeliverable distributions will remain in the possession of the Reorganized Debtors or in the applicable reserve, subject to □□□ of the Plan, until such time as any such distributions become deliverable. Undeliverable distributions will not be entitled to any additional interest, dividends or other accruals of any kind on account of their distribution being undeliverable.

- *Failure to Claim Undeliverable Distributions*: Any Holder of an Allowed Claim (or any successor or assignee or other Person or Entity claiming by, through, or on behalf of, such Holder) that does not assert a right pursuant to the Plan for an undeliverable or unclaimed distribution within ninety (90) days after the later of the Effective Date or the date such distribution is due will be deemed to have forfeited its rights for such undeliverable or unclaimed distribution and will be forever barred and enjoined from asserting any such rights for an undeliverable or unclaimed distribution against the Debtors or their Estates, the Reorganized Debtors or their respective assets or property, or any Distribution Agent. In such case, any Cash, Plan Securities, or other property reserved for distribution on account of such Claim will become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash, Plan Securities, or other property will thereafter be distributed or allocated in accordance with the applicable terms and conditions of the Plan; provided, however if the aggregate amount of Allowed Claims in Class 6 is less than the Parent GUC Recovery Cash Pool, then the excess Parent GUC Recovery Cash Pool will constitute property of the Reorganized Debtors. Nothing contained in the Plan will require the Debtors, the Reorganized Debtors, or any Distribution Agent to attempt to locate any Holder of an Allowed Claim.

- *Failure to Present Checks*: Checks issued by the Distribution Agent on account of Allowed Claims will be null and void if not negotiated within ninety (90) days after the issuance of such check. Requests for reissuance of any check will be made directly to the Distribution Agent by the Holder of the relevant Allowed Claim with respect to which such check originally was issued. Any Holder of an Allowed Claim holding an un-negotiated check that does not request reissuance of such un-negotiated check within ninety (90) days after the date of mailing or other delivery of such check will have its rights for such un-negotiated check discharged and be forever barred, estopped and enjoined from asserting any such right against the Debtors, their Estates, the Reorganized

Debtors, or their respective assets or property. In such case, any Cash held for payment on account of such Claims will become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash will thereafter be distributed or allocated in accordance with the applicable terms and conditions of the Plan.

5. Compliance with Tax Requirements

In connection with the Plan and all distributions hereunder, the Reorganized Debtors or other applicable Distribution Agent will comply with all applicable withholding and reporting requirements imposed by any federal, state, local, or foreign taxing authority, and all distributions hereunder will be subject to any such applicable withholding and reporting requirements. Notwithstanding any provision in the Plan to the contrary, the Reorganized Debtors or other applicable Distribution Agent will be authorized to take any and all reasonable actions that may be necessary or appropriate to comply with such applicable withholding and reporting requirements. All Persons and Entities holding Claims or Equity Interests will be required to provide any information necessary to effect information reporting and the withholding of such taxes (or establish eligibility for an exclusion for the withholding of taxes), and each Holder of an Allowed Claim will have the sole and exclusive responsibility for the satisfaction and payment of any tax obligations imposed by any Governmental Unit, including income, withholding, and other tax obligations, on account of such distribution. Any amounts withheld or reallocated pursuant to the Plan will be treated as if distributed to the Holder of the Allowed Claim.

6. Allocation of Plan Distributions Between Principal and Interest

To the extent that any Allowed Claim entitled to a distribution under the Plan is comprised of indebtedness and accrued but unpaid interest thereon, such distribution will, to the extent permitted by applicable law, be allocated for U.S. federal income tax purposes to the principal amount of the Claim first and then, to the extent that the consideration exceeds the principal amount of the Claim, to the portion of such Claim representing accrued but unpaid interest.

7. Means of Cash Payment

Payments of Cash made pursuant to the Plan will be in U.S. dollars and will be made, at the option of the applicable Distribution Agent, by checks drawn on, or wire transfer from, a domestic bank selected by such Distribution Agent. Cash payments to foreign creditors may be made, at the option of the applicable Distribution Agent, in such funds and by such means as are necessary or customary in a particular foreign jurisdiction.

8. Timing and Calculation of Amounts to Be Distributed

Except as otherwise provided in the "Treatment" sections in Article III of the Plan or as ordered by the Bankruptcy Court, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Claim will receive the full amount of the distributions that the Plan provides for Allowed Claims in the applicable Class. If and to the extent that there are Disputed Claims, distributions on account of any such Disputed Claims will be made pursuant to the provisions set forth in the applicable class treatment or in Article VIII of the Plan. Except as otherwise provided in the Plan, Holders of Claims will not be entitled to interest, dividends or

accruals on the distributions provided for in the Plan, regardless of whether such distributions are delivered on or at any time after the Effective Date.

9. Setoffs

Without altering or limiting any of the rights and remedies of the Debtors and the Reorganized Debtors under section 502(d) of the Bankruptcy Code, all of which rights and remedies are hereby reserved, the Debtors and the Reorganized Debtors may, but will not be required to, withhold (but not setoff except as set forth below) from the distributions called for hereunder on account of any Allowed Claim an amount equal to any claims, Causes of Action and Retained Litigation Claims of any nature that the Debtors or the Reorganized Debtors may hold against the Holder of any such Allowed Claim; *provided* that, at least ten (10) days prior to effectuating such withholding, the Debtors or the Reorganized Debtors, as applicable, will provide written notice thereof to the applicable Holder of such Claim, and all objections and defenses of such Holder to such withholding are preserved. In the event that any such claims, Causes of Action or Retained Litigation Claims are adjudicated by Final Order or otherwise resolved against the applicable Holder, the Debtors and the Reorganized Debtors may, pursuant to section 553 of the Bankruptcy Code or applicable non-bankruptcy law, set off against any Allowed Claim and the distributions to be made pursuant hereto on account of such Allowed Claim (before any distribution is made on account of such Allowed Claim), the amount of such adjudicated or resolved claims, Causes of Action or Retained Litigation Claims. Neither the failure to effect such a setoff nor the allowance of any Claim hereunder will constitute a waiver or release by the Debtors or the Reorganized Debtors of any such claims, Causes of Action or Retained Litigation Claims, all of which are reserved unless expressly released or compromised pursuant to the Plan or the Confirmation Order. Notwithstanding anything to the contrary in the Plan, the Allowed Prepetition Notes Claims and the distributions to be made pursuant hereto on account of such Claims will not be subject to set off by the Debtors or the Reorganized Debtors pursuant to section 553 of the Bankruptcy Code or applicable non-bankruptcy law and the Debtors and the Reorganized Debtors hereby waive any and all rights of set off against such Claims.

H. PROCEDURES FOR RESOLVING CONTINGENT, UNLIQUIDATED AND DISPUTED CLAIMS

1. Resolution of Disputed Claims and Equity Interests

(a) Allowance of Claims

After the Effective Date, and except as otherwise provided in the Plan, the Reorganized Debtors will have and will retain any and all available rights and defenses that the Debtors had with respect to any Claim, including, without limitation, the right to assert any objection to Claims based on the limitations imposed by section 502 or section 510 of the Bankruptcy Code. The Debtors and the Reorganized Debtors may contest the amount and validity of any Disputed Claim in the ordinary course of business in the manner and venue in which such Claim would have been determined, resolved or adjudicated if the Chapter 11 Cases had not been commenced.

(b) Prosecution of Objections to Claims

After the Confirmation Date but before the Effective Date, the Debtors (with the consent of the Required Consenting Noteholders), and after the Effective Date, the Reorganized Debtors, will have the authority to File objections to Claims (other than those that are Allowed under the Plan) and settle, compromise, withdraw or litigate to judgment objections to any and all such Claims, regardless of whether such Claims are in an Unimpaired Class or otherwise; *provided, however*, that this provision will not apply to Professional Fee Claims, which may be objected to by any party-in-interest in these Chapter 11 Cases. From and after the Effective Date, the Reorganized Debtors may settle or compromise any Disputed Claim without any further notice to or action, order or approval of the Bankruptcy Court. The Reorganized Debtors will have the sole authority to administer and adjust the Claims Register and their respective books and records to reflect any such settlements or compromises without any further notice to or action, order or approval of the Bankruptcy Court.

(c) Claims Estimation

After the Confirmation Date but before the Effective Date, the Debtors (with the consent of the Required Consenting Noteholders), and after the Effective Date, the Reorganized Debtors may at any time request that the Bankruptcy Court estimate any Disputed Claim or contingent or unliquidated Claim pursuant to applicable law, including, without limitation, section 502(c) of the Bankruptcy Code, and the Bankruptcy Court will retain jurisdiction under 28 U.S.C. §§ 157 and 1334 to estimate any such Claim, whether for allowance or to determine the maximum amount of such Claim, including during the litigation concerning any objection to any Claim or during the pendency of any appeal relating to any such objection. All of the aforementioned Claims objection, estimation and resolution procedures are cumulative and not exclusive of one another. Claims may be estimated and subsequently compromised, settled, withdrawn or resolved by any mechanism approved by the Bankruptcy Court. The rights and objections of all parties are reserved in connection with any such estimation.

(d) No Filings of Proofs of Claim

Except as otherwise provided in the Plan, Holders of Claims, including the Prepetition Notes Indenture Trustee with respect to the Prepetition Notes Indentures and the Prepetition Notes and the DIP Agent with respect to the DIP Super-Priority Claims, will not be required to File a proof of Claim, and no such parties should File a proof of Claim; provided that Holders of General Unsecured Claims against the Parent only will be required to file a proof of claim pursuant to separate bar date procedures to be provided to such parties by the Debtors. Other than with respect to the General Unsecured Claims against the Parent only, the Debtors do not intend to object in the Bankruptcy Court to the allowance of Claims Filed; *provided, however*, that the Debtors and the Reorganized Debtors, as applicable, reserve the right to object to any Claim or Equity Interest that is entitled, or deemed to be entitled, to a distribution under the Plan or is rendered Unimpaired under the Plan. Instead, the Debtors intend to make distributions, as required by the Plan, in accordance with the books and records of the Debtors. Unless disputed by a Holder of a Claim, the amount set forth in the books and records of the Debtors will constitute the amount of the Allowed Claim of such Holder. If any such Holder of a Claim disagrees with the Debtors' books and records with respect to the Allowed amount of such Holder's Claim, such Holder must so advise the Debtors in writing, in which event the Claim will become a Disputed Claim. The

Debtors intend to attempt to resolve any such disputes consensually or through judicial means outside the Bankruptcy Court subject to the consent of the Required Consenting Noteholders. Nevertheless, the Debtors may, in their discretion and with the consent of the Required Consenting Noteholders, File with the Bankruptcy Court (or any other court of competent jurisdiction) an objection to the allowance of any Claim or any other appropriate motion or adversary proceeding with respect thereto. All such objections will be litigated to Final Order; *provided, however*, that the Debtors may, with the consent of the Required Consenting Noteholders, compromise, settle, withdraw or resolve by any other method approved by the Bankruptcy Court any objections to Claims.

2. No Distributions Pending Allowance

Notwithstanding any other provision of the Plan to the contrary, no payments or distributions of any kind or nature will be made with respect to all or any portion of a Disputed Claim unless and until all objections to such Disputed Claim have been settled (with the consent of the Required Consenting Noteholders) or withdrawn or have been determined by Final Order, and the Disputed Claim is or becomes Allowed by Final Order; *provided, however*, that notwithstanding the foregoing, payments or distributions under the Plan to Holders of Allowed Prepetition Notes Claims will be made in full on the Effective Date, regardless of whether such Holders hold any Disputed Claims.

3. Distributions on Account of Disputed Claims Once They Are Allowed

The Reorganized Debtors or other applicable Distribution Agent will make distributions on account of any Disputed Claim that has become Allowed after the Effective Date at such time that such Claim becomes Allowed (or as soon as reasonably practicable thereafter). Such distributions will be made pursuant to the applicable provisions of Article VII of the Plan.

4. Reserve for Disputed Claims

The Debtors, the Reorganized Debtors, and the Distribution Agent may establish such appropriate reserves for Disputed Claims in the applicable Class(es) as they determine necessary and appropriate, in each case with the consent of the Required Consenting Noteholders or as approved by order of the Bankruptcy Court. Without limiting the foregoing, reserves (if any) for Disputed Claims will equal, as applicable, an amount of property equal to 100% of distributions to which Holders of Disputed Claims in each applicable Class would otherwise be entitled under the Plan as of such date if such Disputed Claims were Allowed based on the Debtors' books and records; *provided*, *however*, that the Debtors and the Reorganized Debtors, as applicable, will have the right to file a motion seeking to estimate any Disputed Claims.

I. CONDITIONS PRECEDENT TO CONFIRMATION AND CONSUMMATION OF THE PLAN

1. Conditions Precedent to Confirmation

Unless satisfied or waived pursuant to the provisions of IV.I.3 of the Plan, the following are conditions precedent to Confirmation of the Plan.

(a) The Plan and the Restructuring Documents are in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders;

(b) The Confirmation Order has been entered by the clerk of the Bankruptcy Court, and such order is in form and substance consistent in all respects with the Restructuring Term Sheet and the Restructuring Support Agreement and otherwise reasonably acceptable to the Debtors and to the Required Consenting Noteholders; and

(c) The Restructuring Support Agreement is in full force and effect and has not been validly terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement.

2. *Conditions Precedent to Consummation*

Unless satisfied or waived pursuant to the provisions of IV.I.3 of the Plan, the following are conditions precedent to Consummation of the Plan.

(a) The Confirmation Order has become a Final Order and such order has not been amended, modified, vacated, stayed, or reversed;

(b) The Bankruptcy Court has entered one or more Final Orders (which may include the Confirmation Order), in form and substance reasonably acceptable to the Debtors and Required Consenting Noteholders, authorizing the assumption, assumption and assignment and rejection of the Executory Contracts and Unexpired Leases by the Debtors as contemplated in the Plan and the Plan Supplement;

(c) The Plan and the Restructuring Documents have not been amended or modified other than in a manner in form and substance consistent in all respects with the Restructuring Term Sheet, and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders;

(d) The Restructuring Documents (including the Exit Facility Loan Documents) have been filed, tendered for delivery, and have been effectuated or executed by all Persons and Entities party thereto (as appropriate), and in each case in full force and effect , each to the extent required prior to Consummation. All conditions precedent to the effectiveness of such Restructuring Documents, including, without limitation, the Exit Facility Credit Agreements, have been satisfied or waived pursuant to the terms of such applicable Restructuring Documents (or will be satisfied concurrently with the occurrence of the Effective Date) and such agreements have closed or will close simultaneously with the effectiveness of the Plan;

(e) The Debtors have received, or concurrently with the occurrence of the Effective Date will receive (a) an Exit ABL Facility on terms and conditions acceptable to the Required Consenting Noteholders, and/or (b) the Exit DDTL Facility;

(f) The Amended/New Corporate Governance Documents have become effective or will become effective concurrently with the effectiveness of the Plan;

(g) All consents, actions, documents, certificates and agreements necessary to implement the Plan and the transactions contemplated by the Plan have been, as applicable, obtained and not otherwise subject to unfulfilled conditions, effected or executed and delivered to the required parties and, to the extent required, filed with the applicable governmental units in accordance with applicable laws, and in each case in full force and effect;

(h) All governmental approvals and consents, including Bankruptcy Court approval, that are applicable and legally required for the consummation of the Plan have been obtained, not be subject to unfulfilled conditions and be in full force and effect;

(i) The New Board has been selected in accordance with the Restructuring Support Agreement.

(j) The Restructuring Support Agreement is in full force and effect and has not been terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement;

(k) The Professional Fee Claim Reserve has been funded in full in Cash by the Debtors in accordance with the terms and conditions of the Plan;

(l) To the extent invoiced, all Ad Hoc Noteholder Group Fees and Expenses and Prepetition Notes Indenture Trustee Fees and Expenses have been paid in full in Cash;

(m) There will be no ruling, judgment, or order issued by any Governmental Unit making illegal, enjoining or otherwise preventing or prohibiting the consummation of the Restructuring Transactions, unless such ruling, judgment, or order has been stayed, reversed or vacated within three (3) Business Days after such issuance;

(n) There will be no material litigation or investigation by any Governmental Unit involving the Debtors as of the Effective Date that has had, or would reasonably be expected to have, a material adverse effect on the business, financial condition or results of operations of the Reorganized Debtors, taken as a whole; and

(o) Since the Petition Date, there will have been no event, change, effect, occurrence, development, circumstance, condition, result, state of fact or change of fact (each, an "Event") that, individually or together with all other Events, has had, or would reasonably be expected to have, a material adverse effect on either the business, operations, finances, properties, condition (financial or otherwise), assets or liabilities of the Debtors, taken as a whole, or the ability of the Debtors taken as a whole, to perform their respective obligations under, or to consummate the Restructuring Transactions; provided, however, that in no case will any Event arising from, as a result of, or in connection with (a) the public announcement of the Restructuring Support Agreement, the Plan, or any other Restructuring Document, (b) the pursuit or public announcement of the Restructuring Transaction, (c) the commencement or prosecution of the Chapter 11 Cases, or (d) the pursuit of Confirmation or Consummation, be taken into account in determining whether there has been, or would reasonably be expected to be, a material adverse effect for purposes of the Plan.

3. Waiver of Conditions

Subject to section 1127 of the Bankruptcy Code, the conditions to Confirmation and Consummation of the Plan set forth in IV.I of the Plan may be waived by the Debtors, with the consent of the Required Consenting Noteholders, without notice, leave or order of the Bankruptcy Court or any formal action other than proceeding to confirm or consummate the Plan. The failure of the Debtors or Reorganized Debtors to exercise any of the foregoing rights will not be deemed a waiver of any other rights, and each right will be deemed an ongoing right that may be asserted at any time.

4. Effect of Non-Occurrence of Conditions to Confirmation or Consummation

If the Confirmation or the Consummation of the Plan does not occur with respect to one or more of the Debtors, then the Plan will, solely with respect to such applicable Debtor or Debtors, be null and void in all respects and nothing contained in the Plan or the Disclosure Statement will: (1) constitute a waiver or release of any claims by or Claims against or Equity Interests in the Debtors; (2) prejudice in any manner the rights of the Debtors, any Holders or any other Person or Entity; (3) constitute an Allowance of any Claim or Equity Interest; or (4) constitute an admission, acknowledgment, offer or undertaking by the Debtors, any Holders or any other Person or Entity in any respect.

J. RELEASE, DISCHARGE, INJUNCTION AND RELATED PROVISIONS

1. General

Pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019, and in consideration for the classification, distributions, releases and other benefits provided under the Plan, upon the Effective Date, the provisions of the Plan will constitute a good faith compromise and settlement of all Claims and Equity Interests and controversies resolved pursuant to the Plan. The entry of the Confirmation Order will constitute the Bankruptcy Court's approval of the compromise or settlement of all such Claims, Equity Interests and controversies, as well as a

finding by the Bankruptcy Court that any such compromise or settlement is in the best interests of the Debtors, their Estates, and any Holders of Claims or Equity Interests and is fair, equitable and reasonable.

Notwithstanding anything contained in the Plan to the contrary, the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions (if any) and treatments hereunder, takes into account the relative priority and rights of the Claims and the Equity Interests in each Class in connection with any contractual, legal and equitable subordination rights relating thereto whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code or otherwise. As of the Effective Date, any and all contractual, legal and equitable subordination rights, whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code or otherwise, relating to the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions (if any) and treatments hereunder, are settled, compromised, terminated and released pursuant hereto; *provided, however*, that nothing contained in the Plan will preclude any Person or Entity from exercising their rights pursuant to and consistent with the terms of the Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with the Plan.

2. Release of Claims and Causes of Action

***Release by the Debtors and their Estates*. Pursuant to section 1123(b) and any other applicable provisions of the Bankruptcy Code, and except as otherwise expressly provided in the Plan, effective as of the Effective Date, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, the Debtors and the Reorganized Debtors, in their respective individual capacities and as debtors-in-possession, and on behalf of themselves and their respective Estates, including, without limitation, any successor to the Debtors or any Estate representative appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code (collectively, the "Debtor Releasing Parties"), will be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released will be deemed forever released, waived and discharged by the Debtor Releasing Parties) and their respective assets and properties (the "Debtor Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, the Plan, the Plan Supplement,**

the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in the Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation, dissemination, entry into, or filing of the Restructuring Support Agreement, the Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of the Plan, the solicitation of votes on the Plan or the issuance or distribution of Plan Securities pursuant to the Plan that such Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) or that any Holder of a Claim or Equity Interest or other Person or Entity would have been legally entitled to assert for, or on behalf or in the name of, any Debtor, its respective Estate or any Reorganized Debtor (whether directly or derivatively) against any of the Released Parties; *provided, however*, that the foregoing provisions of this Debtor Release will not operate to waive or release (i) the rights of such Debtor Releasing Party to enforce the Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with the Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to the Plan or pursuant to a Final Order of the Bankruptcy Court, (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction, or (iii) any claims against the Excluded Parties. The foregoing release will be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order will permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Article X.B will or will be deemed to (i) prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors and/or (ii) operate as a release or waiver of any Intercompany Claims, in each case unless otherwise expressly provided for in the Plan.

Entry of the Confirmation Order will constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained in the Plan, and further, will constitute the Bankruptcy Court's finding that the Debtor Release is: (i) in exchange for the good and valuable consideration provided by the Released Parties; (ii) a good faith settlement and compromise of the Claims released by the Debtor Release; (iii) in the best interest of the Debtors and their Estates; (iv) fair, equitable and reasonable; (v) given and made after due notice and opportunity for hearing; and (vi) a bar to any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any claim or Cause of Action released pursuant to the Debtor Release.

***Release By Third Parties*. Except as otherwise expressly provided in the Plan, effective as of the Effective Date, to the fullest extent permitted by applicable law, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, and without limiting or otherwise modifying the scope of the Debtor Release provided by the Debtor Releasing Parties above, each Non-Debtor Releasing Party (together with the Debtor Releasing Parties, the "Releasing Parties") will be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released will be deemed forever released, waived and discharged by the Non-Debtor Releasing Parties) and their respective assets and properties (the "Third Party Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, the Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in the Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation, dissemination, entry into or filing of the Restructuring Support Agreement, the Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11**

Cases, (vi) the purchase, sale or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of the Plan or the solicitation of votes on the Plan or the issuance or distribution of Plan Securities pursuant to the Plan that such Non-Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties; *provided, however*, that the foregoing provisions of this Third Party Release will not operate to waive or release (i) the rights of such Non-Debtor Releasing Party to enforce the Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with the Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to the Plan or pursuant to a Final Order of the Bankruptcy Court or (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. The foregoing release will be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order will permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Third Party Release.

Entry of the Confirmation Order will constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third Party Release, which includes by reference each of the related provisions and definitions contained in the Plan, and further, will constitute the Bankruptcy Court's finding that the Third Party Release is: (i) consensual; (ii) essential to the confirmation of the Plan; (iii) in exchange for the good and valuable consideration provided by the Released Parties; (iv) a good faith settlement and compromise of the Claims released by the Third Party Release; (v) in the best interest of the Debtors and all Holders of Claims and Equity Interests; (vi) fair, equitable and reasonable; (vii) given and made after due notice and opportunity for hearing; and (viii) a bar to any of the Releasing Parties asserting any claim or Cause of Action released pursuant to the Third Party Release.

3. Waiver of Statutory Limitations on Releases

Each of the Releasing Parties in each of the releases contained above expressly acknowledges that although ordinarily a general release may not extend to Claims which the Releasing Party does not know or suspect to exist in its favor, which if known by it may have materially affected its settlement with the party released, they have carefully considered and taken into account in determining to enter into the above releases the possible existence of such unknown losses or claims. Without limiting the generality of the foregoing, each Releasing Party expressly

waives any and all rights conferred upon it by any statute or rule of law which provides that a release does not extend to claims which the claimant does not know or suspect to exist in its favor at the time of providing the release, which if known by it may have materially affected its settlement with the released party. The releases contained in the Plan are effective regardless of whether those released matters are presently known, unknown, suspected or unsuspected, foreseen or unforeseen.

4. *Discharge of Claims and Equity Interests*

To the fullest extent provided under section 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code, except as otherwise expressly provided by the Plan (including, without limitation, Article V.D and V.E of the Plan) or the Confirmation Order, effective as of the Effective Date, all consideration distributed under the Plan will be in exchange for, and in complete satisfaction, settlement, discharge, and release of, all Claims, Equity Interests and Causes of Action of any kind or nature whatsoever against the Debtors and the Reorganized Debtors or any of their respective assets or properties, including any interest accrued on such Claims or Equity Interests from and after the Petition Date, and regardless of whether any property will have been abandoned by order of the Bankruptcy Court, distributed or retained pursuant to the Plan on account of such Claims, Equity Interests or Causes of Action.

Except as otherwise expressly provided by the Plan (including, without limitation, Article V.D and V.E of the Plan) or the Confirmation Order, upon the Effective Date, the Debtors and their Estates will be deemed discharged and released under and to the fullest extent provided under sections 524 and 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code from any and all Claims of any kind or nature whatsoever, including, but not limited to, demands and liabilities that arose before the Confirmation Date, and all debts of the kind specified in sections 502(g), 502(h), or 502(i) of the Bankruptcy Code. Such discharge will void any judgment obtained against the Debtors or the Reorganized Debtors at any time, to the extent that such judgment relates to a discharged Claim.

Except as otherwise expressly provided by the Plan (including, without limitation, Article V.D and V.E of the Plan) or the Confirmation Order, upon the Effective Date: (i) the rights afforded in the Plan and the treatment of all Claims and Equity Interests will be in exchange for and in complete satisfaction, settlement, discharge, and release of all Claims and Equity Interests of any nature whatsoever, including any interest accrued on such Claims from and after the Petition Date, against the Debtors or any of their respective assets, property, or Estates; (ii) all Claims and Equity Interests will be satisfied, discharged, and released in full, and each of the Debtors' liability with respect thereto will be extinguished completely without further notice or action; and (iii) all Persons or Entities will be precluded from asserting against the Debtors, the Estates, the Reorganized Debtors, each of their respective successors and assigns, and each of their respective assets and properties, any such Claims or Equity Interests, whether based upon any documents, instruments or any act or omission, transaction, or other activity of any kind or nature that occurred prior to the Effective Date or otherwise.

5. *Exculpation*

Effective as of the Effective Date, to the fullest extent permitted by law, the Exculpated Parties will neither have nor incur any liability to any Person or Entity for any claims or Causes of

Action arising prior to or on the Effective Date for any act taken or omitted to be taken in connection with, or related to, formulating, negotiating, preparing, disseminating, implementing, administering, confirming or effecting the Confirmation or Consummation of the Plan, the Disclosure Statement, the Restructuring Documents, the DIP Documents, or any contract, instrument, release or other agreement or document created or entered into in connection with the Plan, including the Restructuring Support Agreement, or any other prepetition or postpetition act taken or omitted to be taken in connection with or in contemplation of the restructuring of the Debtors, the approval of the Disclosure Statement or Confirmation or Consummation of the Plan; *provided, however*, that the foregoing provisions of this exculpation will not operate to waive or release: (i) any Causes of Action arising from willful misconduct, fraud, or gross negligence of such applicable Exculpated Party as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction; and/or (ii) the rights of any Person or Entity to enforce the Plan and the contracts, instruments, releases, indentures, and other agreements and documents delivered under or in connection with the Plan or assumed pursuant to the Plan or Final Order of the Bankruptcy Court; *provided, further*, that each Exculpated Party will be entitled to rely upon the advice of counsel concerning its respective duties pursuant to, or in connection with, the above referenced documents, actions or inactions. The foregoing exculpation will be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. Notwithstanding the foregoing, nothing in this Article X.E will or will be deemed to prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors, in each case unless otherwise expressly provided for in the Plan.

6. Preservation of Causes of Action

(a) Maintenance of Causes of Action

Except as otherwise provided in **Error! Reference source not found.** of the Plan (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E of the Plan) or elsewhere in the Plan or the Confirmation Order, after the Effective Date, the Reorganized Debtors will retain all rights to commence, pursue, litigate or settle, as appropriate, any and all Retained Litigation Claims, whether existing as of the Petition Date or thereafter arising, in any court or other tribunal including, without limitation, in an adversary proceeding Filed in the Chapter 11 Cases. The Reorganized Debtors, as the successors-in-interest to the Debtors and the Estates, may, and will have the exclusive right to, enforce, sue on, settle, compromise, transfer or assign (or decline to do any of the foregoing) any or all of such Retained Litigation Claims without notice to or approval from the Bankruptcy Court.

(b) Preservation of All Causes of Action Not Expressly Settled or Released

The Debtors expressly reserve all Causes of Action and Retained Litigation Claims for later adjudication by the Debtors or the Reorganized Debtors (including, without limitation, Causes of Action and Retained Litigation Claims not specifically identified or of which the Debtors may presently be unaware or which may arise or exist by reason of additional facts or

circumstances unknown to the Debtors at this time or facts or circumstances that may change or be different from those the Debtors now believe to exist) and, therefore, no preclusion doctrine, including, without limitation, the doctrines of *res judicata*, collateral estoppel, issue preclusion, claim preclusion, waiver, estoppel (judicial, equitable or otherwise) or laches will apply to such Causes of Action or Retained Litigation Claims upon or after the Confirmation or Consummation of the Plan based on the Disclosure Statement, the Plan or the Confirmation Order, except in each case where such Causes of Action or Retained Litigation Claims have been expressly waived, relinquished, released, compromised or settled in the Plan (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B of the Plan and Exculpation contained in Article X.E of the Plan) or any other Final Order (including, without limitation, the Confirmation Order). In addition, the Debtors and the Reorganized Debtors expressly reserve the right to pursue or adopt any claims alleged in any lawsuit in which any of the Debtors are a plaintiff, defendant or an interested party, against any Person or Entity, including, without limitation, the plaintiffs or co-defendants in such lawsuits.

No Person or Entity may rely on the absence of a specific reference in the Plan, the Plan Supplement, or the Disclosure Statement to any Cause of Action or Retained Litigation Claim against them as any indication that the Debtors or the Reorganized Debtors will not pursue any and all available Causes of Action or Retained Litigation Claim against them. The Debtors and the Reorganized Debtors expressly reserve all rights to prosecute any and all Causes of Action and Retained Litigation Claim against any Person or Entity, except as otherwise expressly provided in the Plan or the Confirmation Order (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E of the Plan).

7. Injunction

EXCEPT AS OTHERWISE EXPRESSLY PROVIDED IN THE PLAN OR THE CONFIRMATION ORDER, FROM AND AFTER THE EFFECTIVE DATE, ALL PERSONS AND ENTITIES ARE, TO THE FULLEST EXTENT PROVIDED UNDER SECTION 524 AND OTHER APPLICABLE PROVISIONS OF THE BANKRUPTCY CODE, PERMANENTLY ENJOINED FROM (I) COMMENCING OR CONTINUING, IN ANY MANNER OR IN ANY PLACE, ANY SUIT, ACTION OR OTHER PROCEEDING; (II) ENFORCING, ATTACHING, COLLECTING, OR RECOVERING IN ANY MANNER ANY JUDGMENT, AWARD, DECREE, OR ORDER; (III) CREATING, PERFECTING, OR ENFORCING ANY LIEN OR ENCUMBRANCE; (IV) ASSERTING A SETOFF OR RIGHT OF SUBROGATION OF ANY KIND; OR (V) COMMENCING OR CONTINUING IN ANY MANNER ANY ACTION OR OTHER PROCEEDING OF ANY KIND, IN EACH CASE ON ACCOUNT OF OR WITH RESPECT TO ANY CLAIM, DEMAND, LIABILITY, OBLIGATION, DEBT, RIGHT, CAUSE OF ACTION, EQUITY INTEREST, OR REMEDY RELEASED OR TO BE RELEASED, EXCULPATED OR TO BE EXCULPATED, SETTLED OR TO BE SETTLED OR DISCHARGED OR TO BE DISCHARGED PURSUANT TO THE PLAN OR THE CONFIRMATION ORDER AGAINST ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED (OR THE PROPERTY OR ESTATE OF ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED). ALL INJUNCTIONS OR STAYS PROVIDED FOR IN THE CHAPTER 11 CASES UNDER SECTION 105 OR SECTION 362 OF THE BANKRUPTCY CODE, OR OTHERWISE, AND IN EXISTENCE ON THE

CONFIRMATION DATE, WILL REMAIN IN FULL FORCE AND EFFECT UNTIL THE EFFECTIVE DATE.

8. Binding Nature Of Plan

ON THE EFFECTIVE DATE, AND EFFECTIVE AS OF THE EFFECTIVE DATE, THE PLAN WILL BIND, AND WILL BE DEEMED BINDING UPON, THE DEBTORS, THE REORGANIZED DEBTORS, ANY AND ALL HOLDERS OF CLAIMS AGAINST AND EQUITY INTERESTS IN THE DEBTORS, ALL PERSONS AND ENTITIES THAT ARE PARTIES TO OR ARE SUBJECT TO THE SETTLEMENTS, COMPROMISES, RELEASES, EXCULPATIONS, DISCHARGES, AND INJUNCTIONS DESCRIBED IN THE PLAN, EACH PERSON AND ENTITY ACQUIRING PROPERTY UNDER THE PLAN, ANY AND ALL NON-DEBTOR PARTIES TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES WITH THE DEBTORS AND THE RESPECTIVE SUCCESSORS AND ASSIGNS OF EACH OF THE FOREGOING, TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, AND NOTWITHSTANDING WHETHER OR NOT SUCH PERSON OR ENTITY (I) WILL RECEIVE OR RETAIN ANY PROPERTY, OR INTEREST IN PROPERTY, UNDER THE PLAN, (II) HAS FILED A PROOF OF CLAIM OR INTEREST IN THE CHAPTER 11 CASES OR (III) FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN, AFFIRMATIVELY VOTED TO REJECT THE PLAN OR IS CONCLUSIVELY DEEMED TO REJECT THE PLAN.

NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE FOREGOING, THE INJUNCTION DOES NOT ENJOIN ANY PARTY UNDER THE RESTRUCTURING SUPPORT AGREEMENT OR THE PLAN OR UNDER ANY DOCUMENT, INSTRUMENT, OR AGREEMENT (INCLUDING THOSE INCLUDED IN THE PLAN SUPPLEMENT) EXECUTED TO IMPLEMENT THE PLAN.

9. Protection Against Discriminatory Treatment

To the extent provided by section 525 of the Bankruptcy Code and the Supremacy Clause of the United States Constitution, all Persons and Entities, including Governmental Units, will not discriminate against the Reorganized Debtors or deny, revoke, suspend or refuse to renew a license, permit, charter, franchise or other similar grant to, condition such a grant to, discriminate with respect to such a grant, against the Reorganized Debtors, or another Person or Entity with whom the Reorganized Debtors have been associated, solely because any Debtor has been a debtor under chapter 11 of the Bankruptcy Code, has been insolvent before the commencement of the Chapter 11 Cases (or during the Chapter 11 Cases but before the Debtors are granted or denied a discharge) or has not paid a debt that is dischargeable in the Chapter 11 Cases.

10. Integral Part of Plan

Each of the provisions set forth in the Plan with respect to the settlement, release, discharge, exculpation, and injunction for or with respect to Claims and/or Causes of Action are an integral part of the Plan and essential to its implementation. Accordingly, each Person or Entity that is a beneficiary of such provision will have the right to independently seek to enforce such provision and such provision may not be amended, modified, or waived after the Effective Date without the prior written consent of such beneficiary.

K. RETENTION OF JURISDICTION

Pursuant to sections 105(c) and 1142 of the Bankruptcy Code and notwithstanding the entry of the Confirmation Order and the occurrence of the Effective Date, the Bankruptcy Court will, on and after the Effective Date, retain exclusive jurisdiction over the Chapter 11 Cases and all Persons and Entities with respect to all matters related to the Chapter 11 Cases, the Debtors and the Plan as legally permissible, including, without limitation, jurisdiction to:

(a) allow, disallow, determine, liquidate, classify, estimate or establish the priority or secured or unsecured status of any Claim or Equity Interest, including, without limitation, the resolution of any request for payment of any Administrative Claim and the resolution of any and all objections to the allowance or priority of any such Claim or Equity Interest;

(b) grant or deny any applications for allowance of compensation or reimbursement of expenses authorized pursuant to the Bankruptcy Code or the Plan, for periods ending on or before the Effective Date; *provided*, *however*, that, from and after the Effective Date, the Reorganized Debtors may pay Professionals in the ordinary course of business for any work performed after the Effective Date and such payment will not be subject to the approval of the Bankruptcy Court;

(c) resolve any matters related to the assumption, assignment or rejection of any Executory Contract or Unexpired Lease and to adjudicate and, if necessary, liquidate, any Claims arising therefrom, including, without limitation, those matters related to any amendment to the Plan after the Effective Date to add Executory Contracts or Unexpired Leases to the list of Executory Contracts and Unexpired Leases to be assumed or rejected (as applicable);

(d) resolve any issues related to any matters adjudicated in the Chapter 11 Cases;

(e) ensure that distributions to Holders of Allowed Claims are accomplished pursuant to the provisions of the Plan;

(f) decide or resolve any motions, adversary proceedings, contested or litigated matters and any other Causes of Action that are pending as of the Effective Date or that may be commenced in the future, and grant or deny any applications involving the Debtors that may be pending on the Effective Date or instituted by the Reorganized Debtors after the Effective Date, *provided, however* that the Reorganized Debtors will reserve the right to commence actions in all appropriate forums and jurisdictions;

(g) enter such orders as may be necessary or appropriate to implement or consummate the provisions of the Plan and all other contracts, instruments, releases, indentures and other agreements or documents adopted in connection with the Plan, the Plan Supplement or the Disclosure Statement;

(h) resolve any cases, controversies, suits or disputes that may arise in connection with the Consummation, interpretation or enforcement of the Plan or any Person or Entity's obligations incurred in connection with the Plan;

(i) hear and determine all Causes of Action that are pending as of the Effective Date or that may be commenced in the future;

(j) issue injunctions and enforce them, enter and implement other orders or take such other actions as may be necessary or appropriate to restrain interference by any Person or Entity with Consummation or enforcement of the Plan;

(k) enforce the terms and conditions of the Plan, the Confirmation Order, and the Restructuring Documents;

(l) resolve any cases, controversies, suits or disputes with respect to the Release, the Exculpation, the indemnification and other provisions contained in IV.J of the Plan and enter such orders or take such others actions as may be necessary or appropriate to implement or enforce all such provisions;

(m) hear and determine all Retained Litigation Claims;

(n) enter and implement such orders or take such other actions as may be necessary or appropriate if the Confirmation Order is modified, stayed, reversed, revoked or vacated;

(o) resolve any other matters that may arise in connection with or relate to the Plan, the Disclosure Statement, the Confirmation Order or any release or exculpation adopted in connection with the Plan; and

(p) enter an order concluding or closing the Chapter 11 Cases.

Notwithstanding the foregoing, (i) any dispute arising under or in connection with the Exit Facility or any other contract or agreement binding on the Reorganized Debtors that contains provisions governing jurisdiction for litigation of disputes thereunder will be addressed in accordance with the provisions of the applicable document and (ii) if the Bankruptcy Court abstains from exercising, or declines to exercise, jurisdiction or is otherwise without jurisdiction over any matter arising in, arising under, or related to the Chapter 11 Cases, including the matters set forth in Article of the Plan, the provisions of **Error! Reference source not found.** of the Plan w ill have no effect upon and will not control, prohibit, or limit the exercise of jurisdiction by any other court having jurisdiction with respect to such matter.

L. MISCELLANEOUS PROVISIONS

1. Substantial Consummation

"Substantial Consummation" of the Plan, as defined in 11 U.S.C. § 1101(2), will be deemed to occur on the Effective Date.

2. Payment of Statutory Fees; Post-Effective Date Fees and Expenses

All fees payable pursuant to section 1930 (a) of the Judicial Code, as determined by the Bankruptcy Court at a hearing pursuant to section 1128 of the Bankruptcy Code to the extent necessary, will be paid by each of the Debtors or the Reorganized Debtors (or the Distribution Agent on behalf of each of the Debtors or Reorganized Debtors), as applicable, for each quarter (including any fraction thereof) until the earliest to occur of the entry of (a) a final decree closing such Debtor's Chapter 11 Case, (b) an order dismissing such Debtor's Chapter 11 Case, or (c) an order converting such Debtor's Chapter 11 Case to a case under chapter 7 of the Bankruptcy Code.

The Reorganized Debtors may pay the liabilities and charges that they incur on or after the Effective Date for Professionals' fees, disbursements, expenses, or related support services (including reasonable fees, costs and expenses incurred by Professionals relating to the preparation of interim and final fee applications and obtaining Bankruptcy Court approval thereof) in the ordinary course of business and without application or notice to, or order of, the Bankruptcy Court, including, without limitation, the reasonable fees, expenses, and disbursements of the Distribution Agents and the fees, costs and expenses incurred by Professionals in connection with the implementation, enforcement and Consummation of the Plan and the Restructuring Documents.

3. Statutory Committee

On the Effective Date, the current and former members of the Committee, if any, and their respective officers, employees, counsel, advisors and agents, will be released and discharged of and from all further authority, duties, responsibilities and obligations related to and arising from and in connection with the Chapter 11 Cases and the Committee will dissolve. Following the completion of the Committee's remaining duties set forth above, the Committee will be dissolved, and the retention or employment of the Committee's respective attorneys, accountants and other agents will terminate without further notice to, or action by, any Person or Entity.

4. Conflicts

In the event that a provision of the Restructuring Documents or the Disclosure Statement (including any and all exhibits and attachments thereto) conflicts with a provision of the Plan or the Confirmation Order, the provision of the Plan and the Confirmation Order (as applicable) will govern and control to the extent of such conflict. In the event that a provision of the Plan conflicts with a provision of the Confirmation Order, the provision of the Confirmation Order will govern and control to the extent of such conflict.

5. Modification of Plan

Effective as of the date hereof and subject to the limitations and rights contained in the Plan: (a) the Debtors reserve the right, in accordance with the Bankruptcy Code and the Bankruptcy Rules, to amend or modify the Plan prior to the entry of the Confirmation Order in a way that is in form and substance consistent in all material respects with the Restructuring Term Sheet and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement, in accordance with section 1127(a) of the Bankruptcy Code; and (b) after the entry of the Confirmation Order, the Debtors or the Reorganized Debtors, as applicable, may, upon order of the Bankruptcy Court, amend or modify the Plan in a way that is in form and substance consistent in all material respects with the

Restructuring Term Sheet and otherwise acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement, in accordance with section 1127(b) of the Bankruptcy Code or to remedy any defect or omission or reconcile any inconsistency in the Plan in such manner as may be necessary to carry out the purpose and intent of the Plan. A Holder of a Claim that has accepted the Plan will be presumed to have accepted the Plan, as altered, amended or modified, if the proposed alteration, amendment or modification does not materially and adversely change the treatment of the Claim of such Holder.

6. Revocation or Withdrawal of Plan

The Debtors reserve the right to revoke or withdraw the Plan prior to the Effective Date and/or to File subsequent chapter 11 plans, with respect to one or more of the Debtors; provided that any rights under the Restructuring Support Agreement, including any consent rights contained therein, will remain unaffected. If the Debtors revoke or withdraw the Plan, or if Confirmation or Consummation of the Plan does not occur with respect to one or more of the Debtors, then with respect to the applicable Debtor or Debtors for which the Plan was revoked or withdrawn or for which Confirmation or Consummation of the Plan did not occur: (1) the Plan will be null and void in all respects; (2) any settlement or compromise embodied in the Plan, assumption or rejection of Executory Contracts or Unexpired Leases effected by the Plan and any document or agreement executed pursuant hereto will be deemed null and void except as may be set forth in a separate order entered by the Bankruptcy Court; and (3) nothing contained in the Plan will: (a) constitute a waiver or release of any Claims by or against, or any Equity Interests in, the applicable Debtors or any other Person or Entity; (b) prejudice in any manner the rights of the applicable Debtors or any other Person or Entity; or (c) constitute an admission, acknowledgement, offer or undertaking of any sort by the applicable Debtors or any other Person or Entity.

7. Successors and Assigns

The Plan will be binding upon and inure to the benefit of the Debtors, the Reorganized Debtors, all present and former Holders of Claims and Equity Interests, other parties-in-interest, and their respective heirs, executors, administrators, successors, and assigns. The rights, benefits, and obligations of any Person or Entity named or referred to in the Plan will be binding on, and will inure to the benefit of, any heir, executor, administrator, successor, or assign of such Person or Entity.

8. Reservation of Rights

Except as expressly set forth in the Plan, the Plan will have no force or effect unless and until the Bankruptcy Court enters the Confirmation Order and the Plan is Consummated. Neither the filing of the Plan, any statement or provision contained in the Plan, nor the taking of any action by the Debtors or any other Person or Entity with respect to the Plan will be or will be deemed to be an admission or waiver of any rights of: (1) the Debtors with respect to the Holders of Claims or Equity Interests or other Person or Entity; or (2) any Holder of a Claim or an Equity Interest or other Person or Entity prior to the Effective Date.

9. Further Assurances

The Debtors or the Reorganized Debtors, as applicable, all Holders of Claims receiving distributions hereunder and all other Persons and Entities will, from time to time, prepare, execute

and deliver any agreements or documents and take any other actions as may be necessary or advisable to effectuate the provisions and intent of the Plan or the Confirmation Order.

10. Severability

If, prior to the Confirmation Date, any term or provision of the Plan is determined by the Bankruptcy Court to be invalid, void, or unenforceable, the Bankruptcy Court will have the power to alter and interpret such term or provision to make it valid or enforceable to the maximum extent practicable, consistent with the original purpose of the term or provision held to be invalid, void, or unenforceable, and such term or provision will then be applicable as altered or interpreted. Notwithstanding any such holding, alteration or interpretation, the remainder of the terms and provisions of the Plan will remain in full force and effect and will in no way be affected, impaired, or invalidated by such holding, alteration, or interpretation. The Confirmation Order will constitute a judicial determination and will provide that each term and provision of the Plan, as it may have been altered or interpreted in accordance with the foregoing, is valid and enforceable pursuant to its terms.

11. Service of Documents

Any notice, direction or other communication given regarding the matters contemplated by the Plan (each, a "**Notice**") must be in writing, sent by personal delivery, electronic mail, courier or facsimile and addressed as follows:

If to the Debtors:

Superior Energy Services, Inc.
1001 Louisiana Street, Suite 2900
Houston, Texas 77002
Attn: William B. Masters
Email: bill.masters@superiorenergy.com

with a copy to:

Latham & Watkins LLP

885 Third Avenue
New York, NY 10022
Attn: Keith A. Simon and George Klidonas
Direct Dial: (212) 906-1200
Fax: (212) 751-4864
Email: keith.simon@lw.com and george.klidonas@lw.com

If to the Ad Hoc Noteholder Group:

Davis Polk & Wardwell LLP
405 Lexington Ave.
New York, NY 10017
Attn: Damian S. Schaible and Adam L. Shpeen
Direct Dial: (212) 450-4000
Fax: (212) 701-5800
Email: damian.schaible@davispolk.com and
adam.shpeen@davispolk.com

A Notice is deemed to be given and received (a) if sent by personal delivery or courier, on the date of delivery if it is a Business Day and the delivery was made prior to 4:00 p.m. (local time in place of receipt) and otherwise on the next Business Day, or (b) if sent by facsimile, on the Business Day following the date of confirmation of transmission by the originating facsimile, or (c) if sent by electronic mail, when the sender receives an email from the recipient acknowledging receipt, provided that an automatic "read receipt" does not constitute acknowledgment of an email for purposes of this Section. Any party may change its address for service from time to time by providing a Notice in accordance with the foregoing. Any element of a party's address that is not specifically changed in a Notice will be assumed not to be changed. Sending a copy of a Notice to a party's legal counsel as contemplated above is for information purposes only and does not constitute delivery of the Notice to that party. The failure to send a copy of a Notice to legal counsel does not invalidate delivery of that Notice to a party.

12. Exemption from Transfer Taxes Pursuant to Section 1146(a) of the Bankruptcy Code

Pursuant to and to the fullest extent permitted by section 1146(a) of the Bankruptcy Code, any issuance, transfer, or exchange of a security, or the making or delivery of an instrument of transfer of property, pursuant to or in connection with the Plan or the Restructuring Documents will not be subject to any Stamp or Similar Tax or governmental assessment in the United States or by any other Governmental Unit, and the Confirmation Order will direct the appropriate federal, state or local (domestic or foreign) governmental officials or agents to forgo the collection of any such Stamp or Similar Tax or governmental assessment and to accept for filing and recordation instruments or other documents evidencing such action or event without the payment of any such Stamp or Similar Tax or governmental assessment. Such exemption specifically applies, without limitation, to (i) all actions, agreements and documents necessary to evidence and implement the provisions of, transactions contemplated by and the distributions to be made under the Plan or the Restructuring Documents, (ii) the issuance and distribution of the New Common Stock or Plan Securities and Documents, and (iii) the maintenance or creation of security interests or any Lien as contemplated by the Plan or the Restructuring Documents.

13. Governing Law

Except to the extent that the Bankruptcy Code, the Bankruptcy Rules or other federal law is applicable, or to the extent that a Restructuring Document or an exhibit or schedule to the Plan provides otherwise, the rights and obligations arising under the Plan will be governed by, and construed and enforced in accordance with, the laws of New York, without giving effect to the principles of conflicts of law of such jurisdiction.

14. Tax Reporting and Compliance

The Reorganized Debtors are hereby authorized, on behalf of the Debtors, to request an expedited determination under section 505(b) of the Bankruptcy Code of the tax liability of the Debtors for all taxable periods ending after the Petition Date through and including the Effective Date.

15. Exhibits and Schedules

All exhibits and schedules to the Plan, including the Exhibits and Plan Schedules, are incorporated in the Plan and are a part of the Plan as if set forth in full therein.

16. No Strict Construction

The Plan is the product of extensive discussions and negotiations between and among, *inter alia*, the Debtors, the Consenting Noteholders, and their respective professionals. Each of the foregoing was represented by counsel of its choice who either participated in the formulation and documentation of, or was afforded the opportunity to review and provide comments on, the Plan, the Disclosure Statement, the Exhibits and the Plan Schedules, and the agreements and documents ancillary or related thereto. Accordingly, unless explicitly indicated otherwise, the general rule of contract construction known as "contra proferentem" or other rule of strict construction will not apply to the construction or interpretation of any provision of the Plan, the Disclosure Statement, the Exhibits or the Plan Schedules, or the documents ancillary and related thereto.

17. Entire Agreement

Except as otherwise provided in the Plan or Restructuring Documents, the Plan and the Restructuring Documents supersede all previous and contemporaneous negotiations, promises, covenants, agreements, understandings, and representations on such subjects, all of which have become merged and integrated into the Plan and the Restructuring Documents.

18. 2002 Notice Parties

After the Effective Date, the Debtors and the Reorganized Debtors, as applicable, are authorized to limit the list of Persons and Entities receiving documents pursuant to Bankruptcy Rule 2002 to those Persons and Entities who have Filed a renewed request after the Confirmation Hearing to receive documents pursuant to Bankruptcy Rule 2002.

19. Closing of Chapter 11 Cases

The Reorganized Debtors will, promptly after the full administration and Consummation of the Chapter 11 Cases, File with the Bankruptcy Court all documents required by Bankruptcy Rule 3022 and any applicable order of the Bankruptcy Court to close the Chapter 11 Cases.

V.
PLAN-RELATED RISK FACTORS

PRIOR TO VOTING TO ACCEPT OR REJECT THE PLAN, ALL HOLDERS OF CLAIMS THAT ARE IMPAIRED SHOULD READ AND CONSIDER CAREFULLY THE FACTORS SET FORTH HEREIN, AS WELL AS ALL OTHER INFORMATION SET FORTH OR OTHERWISE REFERENCED IN THIS DISCLOSURE STATEMENT. ALTHOUGH THESE RISK FACTORS ARE MANY, THESE FACTORS SHOULD NOT BE REGARDED AS CONSTITUTING THE ONLY RISKS PRESENT IN CONNECTION WITH THE DEBTORS' BUSINESSES, THE PLAN OR THE IMPLEMENTATION OF THE PLAN.

A. CERTAIN BANKRUPTCY LAW CONSIDERATIONS

1. General

Although the Debtors believe that the Chapter 11 Cases will be of short duration and will not be materially disruptive to their businesses, the Debtors cannot be certain that this will be the case. Although the Plan is designed to minimize the length of the Chapter 11 Cases, it is impossible to predict with certainty the amount of time that one or more of the Debtors may spend in bankruptcy or to assure parties in interest that the Plan will be confirmed. Even if confirmed on a timely basis, the Chapter 11 Cases could have an adverse effect on the Debtors' businesses. Among other things, it is possible that bankruptcy proceedings could adversely affect the Debtors' relationships with their key customers and employees. The Chapter 11 Cases will also involve additional expense and may divert some of the attention of the Debtors' management away from business operations.

2. Parties in Interest May Object to the Debtors' Classification of Claims and Equity Interests.

Section 1122 of the Bankruptcy Code provides that a plan may place a claim or an equity interest in a particular class only if such claim or equity interest is substantially similar to the other claims or equity interests in such class. The Debtors believe that the classification of Claims and Equity Interests under the Plan complies with the requirements set forth in the Bankruptcy Code because the Debtors created Classes of Claims and Equity Interests, each encompassing Claims or Equity Interests, as applicable, that are substantially similar to the other Claims and Equity Interests in each such Class. Nevertheless, there can be no assurance that the Bankruptcy Court will reach the same conclusion.

3. The Debtors May Fail to Satisfy the Vote Requirement.

If votes are received in number and amount sufficient to enable the Bankruptcy Court to confirm the Plan, the Debtors intend to seek, as promptly as practicable thereafter, confirmation of the Plan. In the event that sufficient votes are not received, the Debtors may seek to accomplish an alternative chapter 11 plan of reorganization. There can be no assurance that the terms of any such alternative chapter 11 plan would be similar or as favorable to the Holders of Allowed Claims as those proposed in the Plan.

4. The Debtors May Not Be Able to Secure Confirmation of the Plan.

In the event that any impaired class of claims or equity interests does not accept or is deemed not to accept a plan of reorganization, a bankruptcy court may nevertheless confirm such plan at the proponent's request if at least one impaired class has voted to accept the plan (with such acceptance being determined without including the vote of any "insider" in such class), and as to each impaired class that has not accepted the plan, the bankruptcy court determines that the plan "does not discriminate unfairly" and is "fair and equitable" with respect to the dissenting impaired classes. Should any Class vote to reject the Plan, then these requirements must be satisfied with respect to *such* rejecting Classes.

Even if the requisite acceptances are received, there can be no assurance that the Bankruptcy Court will confirm the Plan. A non-accepting Holder of an Allowed Claim or Equity Interest might challenge, among other things, either the adequacy of this Disclosure Statement or whether the balloting procedures and voting results satisfy the requirements of the Bankruptcy Code or Bankruptcy Rules. Even if the Bankruptcy Court determined that the Disclosure Statement, the balloting procedures and voting results were appropriate, the Bankruptcy Court could still decline to confirm the Plan if it found that any of the statutory requirements for confirmation were not met, including the requirement that the terms of the Plan do not "unfairly discriminate" and are "fair and equitable" to non-accepting Classes. If the Plan is not confirmed, it is unclear what distributions holders of Claims ultimately would receive with respect to their Claims in a subsequent plan of reorganization.

5. Non-Consensual Confirmation of the Plan May Be Necessary.

In the event that any impaired class of claims or equity interests does not accept a chapter 11 plan, a bankruptcy court may nevertheless confirm such a plan at the proponents' request if at least one impaired class has accepted the plan (with such acceptance being determined without including the vote of any "insider" in such class), and, as to each impaired class that has not accepted the plan, the bankruptcy court determines that the plan "does not discriminate unfairly" and is "fair and equitable" with respect to the dissenting impaired classes. The Debtors believe that the Plan satisfies these requirements and the Debtors may request such non-consensual confirmation in accordance with subsection 1129(b) of the Bankruptcy Code. Nevertheless, in the event that the Voting Classes do not accept the Plan, there can be no assurance that the Bankruptcy Court will reach this conclusion.

6. Risk of Termination of the Restructuring Support Agreement.

As more fully set forth in section 7 of the Restructuring Support Agreement, the Restructuring Support Agreement contains certain provisions that give the Required Consenting Noteholders the ability to terminate the Restructuring Support Agreement upon the occurrence of certain events or conditions. In the event the Restructuring Support Agreement is terminated, the Debtors may be forced to file an alternative plan that lacks the same broad noteholder support. The termination of the Restructuring Support Agreement could result in protracted Chapter 11 Cases, which could significantly and detrimentally impact the Debtors' relationships with vendors, suppliers, and major customers.

7. The Effective Date May Not Occur.

As more fully set forth in Article IX of the Plan, the Effective Date is subject to a number of conditions precedent. If such conditions precedent are not met or waived, the Effective Date will not take place. There can be no assurance as to such timing or as to whether the Effective Date will, in fact, occur.

8. The Exit Facility Credit Agreement and the Transactions Contemplated Thereby, May Not Become Effective.

Although the Debtors believe that the Exit Facility Credit Agreement will become effective shortly after the Confirmation Date, there can be no assurance as to such timing or as to whether the Exit Facility Credit Agreement and the transactions contemplated thereunder, will become effective.

9. Contingencies Will Not Affect Votes of the Voting Classes to Accept or Reject the Plan.

The distributions available to Holders of Allowed Claims under the Plan can be affected by a variety of contingencies, including, among other things, the total amount of Allowed Claims or Equity Interests in certain Classes or whether the Bankruptcy Court orders certain Allowed Claims to be subordinated to other Allowed Claims. The occurrence of any and all such contingencies, which could affect distributions available to Holders of Allowed Claims under the Plan, will not affect the validity of the vote taken by the Voting Classes to accept or reject the Plan or require any sort of revote by the Impaired Classes.

10. The Debtors Cannot State with Certainty What Recovery Will be Available to Holders of Allowed Prepetition Notes Claims Allowed General Unsecured Claims Against the Parent.

The estimated Claims and recoveries set forth in this Disclosure Statement are based on various assumptions, and the actual Allowed amounts of Claims may significantly differ from the estimates. Should one or more of the underlying assumptions ultimately prove to be incorrect, the actual Allowed amounts of Claims may vary from the estimated amounts contained in this Disclosure Statement. Moreover, the Debtors cannot determine with any certainty at this time the number or amount of Claims that will ultimately be Allowed. Accordingly, because certain Claims under the Plan will be paid on a Pro Rata basis, the Debtors cannot state with certainty what recoveries will be available to Holders of Allowed Prepetition Notes Claims and General Unsecured Claims against the Parent.

11. Conversion into Chapter 7 Cases.

If no plan of reorganization can be confirmed, or if the Bankruptcy Court otherwise finds that it would be in the best interest of holders of Claims and Equity Interests, the Chapter 11 Cases may be converted to cases under chapter 7 of the Bankruptcy Code, pursuant to which a trustee would be appointed or elected to liquidate the Debtors' assets for distribution in accordance with the priorities established by the Bankruptcy Code. *See* Section XI.A of the Plan, as well as the Liquidation Analysis attached hereto as Exhibit C, for a discussion of the effects that a chapter 7 liquidation would have on the recoveries of holders of Claims and Equity Interests.

12. Releases, Injunctions, and Exculpation Provisions May Not Be Approved.

The Plan provides for certain releases, injunctions, and exculpations. However, such releases, injunctions, and exculpations are subject to objection by parties in interest and may not be approved. If the releases are not approved, certain Released Parties may not support the Plan.

13. Certain Tax Consequences of the Restructuring.

The potential U.S. federal income tax consequences of the Restructuring to the Debtors and Holders of Prepetition Notes Claims and General Unsecured Claims against the Parent (including the ownership and disposition of consideration to be received pursuant to the Restructuring) are complex and, in certain instances, subject to uncertainty. Such Holders should carefully review the materials in "Certain U.S. Federal Income Tax Consequences of the Plan" and independently consult with their own tax advisors regarding the Restructuring.

B. ADDITIONAL FACTORS AFFECTING THE VALUE OF THE REORGANIZED DEBTORS

1. Claims Could be More than Projected.

There can be no assurance that the estimated Allowed amount of Claims in certain Classes will not be significantly more than projected, which in turn, could cause the value of distributions to be reduced substantially. Inevitably, some assumptions will not materialize, and unanticipated events and circumstances may affect the ultimate results. Therefore, the actual amount of Allowed Claims may vary materially from the Debtors' projections and feasibility analysis.

2. Projections and other Forward-Looking Statements Are Not Assured and Actual Results May Vary.

Certain of the information contained in the Disclosure Statement, including the Financial Projections in Exhibit D, is, by nature, forward-looking, and contains estimates and assumptions, which might ultimately prove to be incorrect, and projections, which may be materially different from actual future experiences. There are uncertainties associated with any projections and estimates, and they should not be considered assurances or guarantees of the amount of funds or the amount of Claims in the various Classes that might be allowed.

3. Post-Effective Date Indebtedness.

Following the Effective Date, the Reorganized Debtors will have approximately $120 million of capacity under letters of credit from the Exit Facility. The Reorganized Debtors' ability to service their debt obligations will depend, among other things, on their future operating performance, which depends partly on economic, financial, competitive, and other factors beyond the Reorganized Debtors' control. The Reorganized Debtors may not be able to generate sufficient cash from operations to meet their debt service obligations as well as fund necessary capital expenditures and investments in sales and marketing. In addition, if the Reorganized Debtors need to refinance their debt, obtain additional financing, or sell assets or equity, they may not be able to do so on commercially reasonable terms, if at all.

4. Restrictive Covenants of Indebtedness.

The financing agreements governing the Reorganized Debtors' indebtedness will contain various covenants that may limit the discretion of the Reorganized Debtors' management by restricting the Reorganized Debtors' ability to, among other things, incur additional indebtedness, incur liens, pay dividends or make certain restricted payments, consummate certain asset sales, enter into certain transactions with affiliates, merge, consolidate and/or sell or dispose of all or substantially all of their assets. In addition, it is expected that certain of the agreements will require the Reorganized Debtors to meet certain financial covenants. As a result of these covenants, the Reorganized Debtors will be limited in the manner in which they conduct their businesses and they may be unable to engage in favorable business activities or finance future operations or capital needs.

Any failure to comply with the restrictions of the financing agreements may result in an event of default. An event of default may allow the creditors to accelerate the related debt as well as any other debt to which a cross-acceleration or cross-default provision applies. If the Reorganized Debtors are unable to repay amounts outstanding under their financing agreements when due, the lenders thereunder could, subject to the terms of the financing agreements, seek to foreclose on the collateral that is pledged to secure the indebtedness outstanding under such facility.

5. Transfers or Issuances Of Old Parent Interests, Before or in Connection with the Debtors' Chapter 11 Cases, May Impair The Debtors' Ability To Utilize Their U.S. Federal Income Tax Net Operating Loss Carryforwards In Future Years.

Under U.S. federal income tax law, a corporation is generally permitted to deduct from taxable income net operating losses carried forward from prior years. The consolidated group that includes the Parent as its common parent (the "Parent Group") had consolidated net operating losses and net operating loss carryforwards of approximately $160 million as of December 31, 2019. The Debtors believe that they will generate additional net operating losses for the 2020 taxable year. The Parent Group's ability to utilize its net operating loss carryforwards to offset future taxable income and to reduce its U.S. federal income tax liability is subject to certain requirements and restrictions. Since the Restructuring is expected to result in an "ownership change," as defined in Section 382 of the U.S. Internal Revenue Code of 1986, as amended (the "**IRC**" or "**Tax Code**"), the Reorganized Debtors' ability to use their net operating loss carryforwards may be substantially limited, which could have a negative impact on its financial position and results of operations. Generally, there is an "ownership change" if one or more stockholders owning 5% or more of a corporation's common stock have aggregate increases in their ownership of such stock of more than 50 percentage points over the prior three-year period. Under IRC Section 382, absent an applicable exception, if a corporation undergoes an "ownership change," the amount of its net operating losses that may be utilized to offset future table income generally is subject to an annual limitation. The Debtors intend to request that the Bankruptcy Court approve restrictions on certain transfers of Old Parent Interests to limit the risk of an "ownership change" occurring prior to the issuance of New Common Stock.

C. RISK FACTORS THAT MAY AFFECT THE VALUE OF SECURITIES TO BE ISSUED UNDER THE PLAN AND/OR RECOVERIES UNDER THE PLAN

1. The Valuation of the Reorganized Debtors May Not Be Adopted by the Bankruptcy Court.

Parties in interest in these Chapter 11 Cases may oppose confirmation of the Plan by alleging that the value of the Reorganized Debtors is higher than estimated by the Debtors and that the Plan thereby improperly limits or extinguishes their rights to recoveries under the Plan. At the Confirmation Hearing, the Bankruptcy Court will hear evidence regarding the views of the Debtors and opposing parties, if any, with respect to the valuation of the Reorganized Debtors. Based on that evidence, the Bankruptcy Court will determine the appropriate valuation for the Reorganized Debtors for purposes of the Plan. There can be no assurance that the Debtors' estimated valuation of the Reorganized Debtors will be approved by the Bankruptcy Court.

2. The Estimated Valuation of the Reorganized Debtors and the New Common Stock and the Estimated Recoveries to Holders of Allowed Claims Are Not Intended to Represent the Private or Public Sale Values.

The Debtors' estimated recoveries to Holders of Allowed Claims are not intended to represent the private or public sale values of the Reorganized Debtors' securities. The estimated recoveries are based on numerous assumptions (the realization of many of which is beyond the control of Reorganized Debtors), including, without limitation: (a) the successful reorganization of the Debtors; (b) an assumed date for the occurrence of the Effective Date; (c) the Debtors' ability to achieve the operating and financial results included in the Financial Projections; and (d) the Debtors' ability to maintain adequate liquidity to fund operations. If the estimated valuations are lower than the private or public sale values of such Claims, then the value of the Reorganized Debtors' securities or your recovery could be lower than if there were a private or public sale.

3. There May Be a Lack of a Trading Market For the New Common Stock.

If the Reorganized Debtors elect to list the New Common Stock on a national securities exchange, there can be no assurance that there will be an active trading market for the New Common Stock or the other Plan Securities. In addition, there may be trading restrictions on shares of New Common Stock (or any interest therein) following the Effective Time. Accordingly, there can be no assurance that any market will develop or as to the liquidity of any market that may develop for any such securities.

4. The New Common Stock Will be Subordinated to the Other Indebtedness of Reorganized Parent.

In any subsequent liquidation, dissolution, or winding up of Reorganized Parent, the New Common Stock would rank below all debt claims against Reorganized Parent. As a result, holders of the New Common Stock would not be entitled to receive any payment or other distribution of assets upon the liquidation, dissolution, or winding up of Reorganized Parent until after all applicable holders of debt have been paid in full.

5. The Reorganized Debtors May Not Be Able to Achieve Projected Financial Results or Service Their Debt.

Although the Financial Projections represent management's view based on current known facts and assumptions about the future operations of the Reorganized Debtors there is no guarantee that the Financial Projections will be realized. The Reorganized Debtors may not be able to meet their projected financial results or achieve projected revenues and Cash flows assumed in projecting future business prospects. To the extent the Reorganized Debtors do not meet their projected financial results or achieve projected revenues and Cash flows, the Reorganized Debtors may lack sufficient liquidity to continue operating as planned after the Effective Date, may be unable to service their debt obligations as they come due or may not be able to meet their operational needs. Any one of these failures may preclude the Reorganized Debtors from, among other things: (a) taking advantage of future opportunities; (b) growing their businesses; or (c) responding to future changes in the oil and gas industry. Further, a failure of the Reorganized Debtors to meet their projected financial results or achieve projected revenues and cash flows could lead to cash flow and working capital constraints, which constraints may require the Reorganized Debtors to seek additional working capital. The Reorganized Debtors may not be able to obtain such working capital when it is required.

6. A Small Number of Holders Will Own a Significant Percentage of the New Common Stock.

Consummation of the Plan will result in a small number of holders owning a significant percentage of the outstanding New Common Stock. Accordingly, these holders may, among other things, have significant influence over the business and affairs of the Reorganized Debtors and have the power to elect directors or managers and approve or disapprove of proposed mergers and other material corporate transactions.

D. RISK FACTORS THAT COULD NEGATIVELY IMPACT THE DEBTORS' AND REORGANIZED DEBTORS' BUSINESSES AND FINANCIAL CONDITION[12]

1. DIP Facility.

The facility set forth in the DIP Documents is intended to provide letter of credit capacity to the Debtors that, among other things, preserves liquidity to the Debtors during the pendency of the Chapter 11 Cases. If the Chapter 11 Cases take longer than expected to conclude, or in the event of a breach of a milestone or another event of default under the DIP Documents or the Restructuring Support Agreement, which could occur if the Plan is not confirmed on the proposed timeline, the Debtors may exhaust or lose access to the DIP Facility. There is no assurance that they will be able to obtain additional financing from their existing lenders or otherwise. In either such case, the liquidity necessary for the orderly functioning of the Debtors' businesses may be materially impaired.

[12] Additional risk factors are provided in the Debtors' 10-K, 10K/A, and 10-Q, filed with the SEC on February 28, 2020, June 11, 2020, and August 10, 2020, respectively.

2. The Debtors' Business Depends on Conditions in the Oil and Gas Industry, Especially Oil and Natural Gas Prices and Capital Expenditures by Oil and Gas Companies.

The Debtors' business depends on the level of oil and natural gas exploration, development and production activity by oil and gas companies worldwide. The level of exploration, development and production activity is directly affected by trends in oil and natural gas prices, which historically have been volatile and difficult to predict. Oil and natural gas prices are subject to large fluctuations in response to relatively minor changes in supply and demand, economic growth trends, market uncertainty and a variety of other factors beyond their control. Lower oil and natural gas prices generally lead to decreased spending by the Debtors' customers. While higher oil and natural gas prices generally lead to increased spending by the Debtors' customers, sustained high energy prices can also be an impediment to economic growth and can therefore negatively impact spending by those customers. The Debtors' customers may also take into account the volatility of energy prices and other risk factors by requiring higher returns for individual projects if there is higher perceived risk. Any of these factors could significantly affect the demand for oil and natural gas, which could affect the level of capital spending by the Debtors' customers and in turn could have a material effect on the Debtors' results of operations.

The availability of quality drilling prospects, exploration success, relative production costs, expectations about future oil and natural gas demand and prices, the stage of reservoir development, the availability of financing, and political and regulatory environments are also expected to affect levels of exploration, development, and production activity, which would impact the demand for the Debtors' services. Any prolonged reduction of oil and natural gas prices, as well as anticipated declines, could also result in lower levels of exploration, development, and production activity.

Though future and cumulative impacts from COVID-19 are uncertain due to the ongoing and dynamic nature of the circumstances, the Debtors have already experienced disruption to their business and operations. The present market conditions have significantly impacted the Debtors' businesses in recent months. The Debtors' customers have continuously been revising their spending in response to lower commodity prices, and the Debtors in turn have experienced pricing pressure for their products and services. It is difficult to predict the extent to which the COVID-19 pandemic may further negatively affect the Debtors' business, including, without limitation, the Debtors' operating results, financial position and liquidity, the duration of any disruption of the Debtors' business, how and the degree to which the outbreak may impact the Debtors' customers, workforce, supply chain and distribution network, the health of the Debtors' employees, their insurance premiums, costs attributable to the Debtors' emergency measures, payments from customers and uncollectable accounts, limitations on travel, the availability of industry experts and qualified personnel and the market for the Debtors' securities. Any further impact will depend on future developments and new information that may emerge regarding the severity and duration of COVID-19 and the actions taken by authorities to contain it or treat its impact, all of which are beyond the Debtors' control. These potential impacts, while uncertain, could continue to adversely affect global economies and financial markets and result in a persistent economic downturn that could have an adverse effect on the industries in which the Debtors and their customers operate and on the demand for their products and services, their operating results and their future prospects.

The demand for the Debtors' services may be affected by numerous factors, including the following:

- the cost of exploring for, producing and delivering oil and natural gas;
- demand for energy, which is affected by worldwide economic activity, population growth and market expectations regarding future trends;
- the ability of Organization of Petroleum Exporting Countries (OPEC) and other key oil-producing countries to set and maintain production levels for oil;
- the level of excess production capacity;
- the discovery rate of new oil and natural gas reserves;
- domestic and global political and economic uncertainty, socio-political unrest and instability, terrorism or hostilities;
- weather conditions and changes in weather patterns, including summer and winter temperatures that impact demand;
- the availability, proximity and capacity of transportation facilities; oil refining capacity and shifts in end-customer preferences toward fuel efficiency;
- the level and effect of trading in commodity future markets, including trading by commodity price speculators and others;
- demand for and availability of alternative, competing sources of energy;
- the extent to which taxes, tax credits, environmental regulations, auctions of mineral rights, drilling permits, drilling concessions, drilling moratoriums or other governmental regulations, actions or policies affect the production, cost of production, price or availability of petroleum products and alternative energy sources; and
- technological advances affecting energy exploration, production and consumption.

The oil and gas industry has historically experienced periodic downturns, which have been characterized by significantly reduced demand for oilfield services and downward pressure on the prices the Debtors charge. Moreover, weakness in the oil and gas industry may adversely impact the financial position of the Debtors' customers, which in turn could cause them to fail to pay amounts owed to the Debtors in a timely manner or at all. Any of these events could have a material adverse effect on the Debtors' business, results of operations, financial condition and prospects.

3. The Credit Risks of the Debtors' Concentrated Customer Base in the Energy Industry Could Result in Operating Losses and Negatively Impact Liquidity.

The concentration of the Debtors' customer base in the energy industry may impact the Debtors overall exposure to credit risk as customers may be similarly affected by prolonged changes in economic and industry conditions. Some of the Debtors' customers are experiencing financial distress as a result of continued low commodity prices and may be forced to seek

protection under applicable bankruptcy laws. Furthermore, countries that rely heavily upon income from hydrocarbon exports have been negatively and significantly affected by low oil prices, which could affect the Debtors' ability to collect from customers in these countries, particularly national oil companies. Laws in some jurisdictions in which the Debtors operate could make collection difficult or time consuming. The Debtors perform on-going credit evaluations of customers and do not generally require collateral in support of trade receivables. While the Debtors maintain reserves for potential credit losses, the Debtors cannot assure such reserves will be sufficient to meet write-offs of uncollectible receivables or that losses from such receivables will be consistent with the Debtors' expectations. Additionally, in the event of a bankruptcy of any of the Debtors' customers, the Debtors may be treated as an unsecured creditor and may collect substantially less, or none, of the amounts owed to the Debtors by such customer.

4. Necessary Capital Financing May Not Be Available at Economic Rates or at All.

Turmoil in the credit and financial markets could adversely affect financial institutions, inhibit lending and limit the Debtors' access to funding through borrowings under their credit facility or obtaining other financing in the public or private capital markets on terms the Debtors believe to be reasonable. Prevailing market conditions could be adversely affected by the ongoing disruptions in domestic or overseas sovereign or corporate debt markets, low commodity prices or other factors impacting the Debtors' business, contractions or limited growth in the economy or other similar adverse economic developments in the U.S. or abroad. Instability in the global financial markets has from time to time resulted in periodic volatility in the capital markets. This volatility could limit the Debtors' access to the credit markets, leading to higher borrowing costs or, in some cases, the inability to obtain financing on terms that are acceptable to the Debtors, or at all. Any such failure to obtain additional financing could jeopardize the Debtors' ability to repay, refinance or reduce their debt obligations, or to meet their other financial commitments.

To the extent any or all of these risks eventuate, the Debtors' ability to provide their customary goods and services and develop their own oil and natural gas properties could be negatively impacted, which could have a material adverse effect on the Debtors' business, financial condition, results of operations, and cash flows.

5. There are Operating Hazards Inherent in the Oil and Gas Industry that Could Expose the Debtors to Substantial Liabilities.

The Debtors' operations are subject to hazards inherent in the oil and gas industry that may lead to property damage, personal injury, death or the discharge of hazardous materials into the environment. Many of these events are outside of the Debtors' control. Typically, the Debtors provide products and services at a well site where their personnel and equipment are located together with personnel and equipment of their customer and other service providers. From time to time, personnel are injured or equipment or property is damaged or destroyed as a result of accidents, failed equipment, faulty products or services, failure of safety measures, uncontained formation pressures or other dangers inherent in oil and natural gas exploration, development and production. Any of these events can be the result of human error or purely accidental, and it may be difficult or impossible to definitively determine the ultimate cause of the event or whose personnel or equipment contributed thereto. All of these risks expose the Debtors to a wide range of significant health, safety and environmental risks and potentially substantial litigation claims

for damages. With increasing frequency, the Debtors' products and services are deployed in more challenging exploration, development and production locations. From time to time, customers and third parties may seek to hold the Debtors accountable for damages and costs incurred as a result of an accident, including pollution, even under circumstances where the Debtors believe they did not cause or contribute to the accident. The Debtors' insurance policies are subject to exclusions, limitations and other conditions, and may not protect them against liability for some types of events, including events involving a well blowout, or against losses from business interruption. Moreover, the Debtors may not be able to maintain insurance at levels of risk coverage or policy limits that the Debtors deem adequate or on terms that they deem commercially reasonable. Any damages or losses that are not covered by insurance, or are in excess of policy limits or subject to substantial deductibles or retentions, could adversely affect the Debtors' financial condition, results of operations and cash flows.

6. The Debtors May not Be Fully Indemnified Against Losses Incurred Due to Catastrophic Events.

As is customary in the oil and natural gas industry, the Debtors' contracts generally provide that the Debtors will indemnify and hold harmless their customers from any claims arising from personal injury or death of the Debtors' employees, damage to or loss of the Debtors' equipment, and pollution emanating from the Debtors' equipment and services. Similarly, the Debtors' customers generally agree to indemnify and hold the Debtors harmless from any claims arising from personal injury or death of their employees, damage to or loss of their equipment or property, and pollution caused from their equipment or the well reservoir (including uncontained oil flow from a reservoir). The Debtors' indemnification arrangements may not protect them in every case. For example, from time to time the Debtors may enter into contracts with less favorable indemnities or perform work without a contract that protects them. In addition, the Debtors' indemnification rights may not fully protect them if the Debtors cannot prove that they are entitled to be indemnified or if the customer is bankrupt or insolvent, does not maintain adequate insurance or otherwise does not possess sufficient resources to indemnify the Debtors. In addition, the Debtors' indemnification rights may be held unenforceable in some jurisdictions.

The Debtors' customers' changing views on risk allocation could cause the Debtors to accept greater risk to win new business or could result in the Debtors losing business if they are not prepared to take such risks. To the extent that the Debtors accept such additional risk, and insure against it, their insurance premiums could rise.

7. The Debtors Are Sometimes Subject to Various Claims, Litigation and Other Proceedings that Could Ultimately Be Resolved Against Them, Requiring Material Future Cash Payments or Charges, Which Could Impair Their Financial Condition or Results of Operations.

The size, nature and complexity of the Debtors' business make them susceptible to various claims, both in litigation and binding arbitration proceedings. The Debtors may in the future become subject to various claims, which, if not resolved within amounts they have accrued, could have a material adverse effect on their financial position, results of operations or cash flows. Similarly, any claims, even if fully indemnified or insured, could negatively impact the Debtors' reputation among their customers and the public, and make it more difficult for the Debtors to compete effectively or obtain adequate insurance in the future.

8. The Credit Risks of the Debtors' Customer Base Could Result in Losses.

Many of the Debtors' customers are oil and gas companies that are facing liquidity constraints in light of the current commodity price environment. These customers impact the Debtors' overall exposure to credit risk as they are also affected by prolonged changes in economic and industry conditions. If a significant number of the Debtors' customers experience a prolonged business decline or disruptions, the Debtors may incur increased exposure to credit risk and bad debts.

9. The Debtors are Subject to Environmental and Worker Health and Safety Laws and Regulations, Which Could Reduce Their Business Opportunities and Revenue, and Increase Their Costs and Liabilities.

The Debtors' business is significantly affected by a wide range of environmental and worker health and safety laws and regulations in the areas in which they operate, including increasingly rigorous environmental laws and regulations governing air emissions, water discharges and waste management. Generally, these laws and regulations have become more stringent and have sought to impose greater liability on a larger number of potentially responsible parties. The Macondo well explosion in 2010 resulted in additional regulation of the Debtors' offshore operations, and similar onshore or offshore accidents in the future could result in additional increases in regulation. Failure to comply with these laws and regulations may result in a variety of administrative, civil and criminal enforcement measures, including assessment of monetary penalties, imposition of remedial requirements and issuance of injunctions as to future compliance.

Environmental laws and regulations may provide for "strict liability" for remediation costs, damages to natural resources or threats to public health and safety as a result of the Debtors' conduct that was lawful at the time it occurred or the conduct of, or conditions caused by, prior owners or operators or other third parties. Strict liability can render a party liable for damages without regard to negligence or fault on the part of the party. Some environmental laws provide for joint and several strict liability for remediation of spills and releases of hazardous substances. For example, the Debtors' well service and fluids businesses routinely involve the handling of significant amounts of waste materials, some of which are classified as hazardous substances. The Debtors also store, transport and use radioactive and explosive materials in certain of their operations. In addition, many of the Debtors' current and former facilities are, or have been, used for industrial purposes. Accordingly, the Debtors could become subject to material liabilities relating to the containment and disposal of hazardous substances, oilfield waste and other waste materials, the use of radioactive materials, the use of underground injection wells, and to claims alleging personal injury or property damage as the result of exposures to, or releases of, hazardous substances. In addition, stricter enforcement of existing laws and regulations, new domestic or foreign laws and regulations, the discovery of previously unknown contamination or the imposition of new or increased requirements could require the Debtors to incur costs or become the basis of new or increased liabilities that could reduce the Debtors' earnings and their cash available for operations.

10. Climate Change Legislation or Regulations Restricting Emissions of Greenhouse Gases (GHGs) Could Result in Increased Operating Costs and Reduced Demand for the Oil and Natural Gas the Debtors' Customers Produce.

Increasing concerns that emissions of carbon dioxide, methane and other greenhouse gases (GHGs) may endanger public health and produce climate changes with significant physical effects, such as increased frequency and severity of storms, floods, droughts and other climatic events, have drawn significant attention from government agencies and environmental advocacy groups. In response, additional costly requirements and restrictions have been imposed on the oil and gas industry to regulate and reduce the emission of GHGs.

Specifically, the EPA has adopted regulations under existing provisions of the federal Clean Air Act (CAA) which increase operational costs by requiring the monitoring and annual reporting of GHG emissions from oil and gas production, processing, transmission and storage facilities in the United States. Although, the U.S. Congress has considered legislation to reduce emissions of GHGs, significant legislation has not yet been adopted to reduce GHG emissions at the federal level. In the absence of such federal climate legislation, a number of state and regional efforts have emerged that are aimed at tracking and/or reducing GHG emissions through the completion of GHG emissions inventories and through cap and trade programs that typically require major sources of GHG emissions to acquire and surrender emission allowances in return for emitting GHGs. Given the long-term trend towards increasing regulation, future federal GHG regulations of the oil and gas industry remain a possibility. Additionally, in December 2015, the United States joined the international community at the 21st Conference of the Parties of the United Nations Framework Convention on Climate Change in Paris, France that proposed an agreement requiring member countries to review and "represent a progression" in their intended nationally determined contributions, which set GHG emission reduction goals every five years beginning in 2020. This agreement was signed by the United States in April 2016 and entered into force in November 2016. The United States is one of over 120 nations having ratified or otherwise consented to the agreement; however this agreement does not create any binding obligations for nations to limit their GHG emissions, but rather includes pledges to voluntarily limit or reduce future emissions. In June 2017, President Trump announced that the United States intended to withdraw from the Paris Agreement and to seek negotiations either to reenter the Paris Agreement on different terms or a separate agreement. In August 2017, the U.S. Department of State officially informed the United Nations of the intent of the United States to withdraw from the Paris Agreement. The Paris Agreement provides for a four-year exit process beginning when it took effect in November 2016, which would result in an effective exit date of November 2020. The United States' adherence to the exit process and/or the terms on which the United States may re-enter the Paris Agreement or a separately negotiated agreement are unclear at this time.

In addition to governmental regulations, the Debtors' customers are also requiring additional equipment upgrades to address the growing concerns of GHG emission and climate change which result in higher operational costs for service providers such as the Debtors. Despite taking additional measures to reduce GHG emissions, there is the possibility that the demand for fossil fuels may nevertheless decrease due to such concerns.

At this stage, the Debtors cannot predict the impact of these or other initiatives on them or their customers' operations, nor can they predict whether, or which of, other currently pending

greenhouse gas emission proposals will be adopted, or what other actions may be taken by domestic or international regulatory bodies. The potential passage of climate change regulation may curtail production and demand for fossil fuels such as oil and gas in areas of the world where the Debtors' customers operate and thus adversely affect future demand for the Debtors' products and services, which may in turn adversely affect future results of operations.

11. Adverse and Unusual Weather Conditions May Affect the Debtors' Operations.

Our operations may be materially affected by severe weather conditions in areas where the Debtors operate. Severe weather, such as hurricanes, high winds and seas, blizzards and extreme temperatures may cause evacuation of personnel, curtailment of services and suspension of operations, inability to deliver materials to jobsites in accordance with contract schedules, loss of or damage to equipment and facilities and reduced productivity. In addition, variations from normal weather patterns can have a significant impact on demand for oil and natural gas, thereby reducing demand for the Debtors' services and equipment.

12. The Debtors' Inability to Retain Key Employees and Skilled Workers Could Adversely Affect Their Operations.

The Debtors' performance could be adversely affected if they are unable to retain certain key employees and skilled technical personnel. The Debtors' ability to continue to expand the scope of their services and products depends in part on their ability to increase the size of their skilled labor force. The loss of the services of one or more of the Debtors' key employees or the inability to employ or retain skilled technical personnel could adversely affect their operating results. In the past, the demand for skilled personnel has been high and the supply limited. The Debtors' have experienced increases in labor costs in recent years and may continue to do so in the future.

13. The Debtors' International Operations and Revenue Are Affected by Political, Economic and Other Uncertainties Worldwide.

In 2019, the Debtors conducted business in more than 50 countries. The Debtors' international operations are subject to varying degrees of regulation in each of the foreign jurisdictions in which they provide services. Local laws and regulations, and their interpretation and enforcement, differ significantly among those jurisdictions, and can change significantly over time. Future regulatory, judicial and legislative changes or interpretations may have a material adverse effect on the Debtors' ability to deliver services within various foreign jurisdictions.

In addition to these international regulatory risks, the Debtors' international operations are subject to a number of other risks inherent in any business operating in foreign countries, including, but not limited to, the following:

- political, social and economic instability;
- potential expropriation, seizure or nationalization of assets; inflation; deprivation of contract rights;

- increased operating costs; inability to collect receivables and longer receipt of payment cycles;
- civil unrest and protests, strikes, acts of terrorism, war or other armed conflict;
- import-export quotas or restrictions, including tariffs and the risk of fines or penalties assessed for violations;
- confiscatory taxation or other adverse tax policies;
- currency exchange controls;
- currency exchange rate fluctuations, devaluations and conversion restrictions;
- potential submission of disputes to the jurisdiction of a foreign court or arbitration panel;
- pandemics or epidemics that disrupt the Debtors' ability to transport personnel or equipment;
- embargoes or other restrictive governmental actions that could limit the Debtors' ability to operate in foreign countries;
- additional U.S. and other regulation of non-domestic operations, including regulation under the Foreign Corrupt Practices Act (the FCPA) as well as other anti-corruption laws;
- restrictions on the repatriation of funds;
- limitations in the availability, amount or terms of insurance coverage;
- the risk that the Debtors' international customers may have reduced access to credit because of higher interest rates, reduced bank lending or a deterioration in their customers' or their lenders' financial condition;
- the burden of complying with multiple and potentially conflicting laws and regulations;
- the imposition of unanticipated or increased environmental and safety regulations or other forms of public or governmental regulation that increase the Debtors' operating expenses;
- complications associated with installing, operating and repairing equipment in remote locations;
- the geographic, time zone, language and cultural differences among personnel in different areas of the world; and
- challenges in staffing and managing international operations.

These and the other risks outlined above could cause us to curtail or terminate operations, result in the loss of personnel or assets, disrupt financial and commercial markets and generate greater political and economic instability in some of the geographic areas in which the Debtors operate. International areas where the Debtors operate that have significant risk include the Middle East, Indonesia, Nigeria and Angola.

14. Laws, Regulations or Practices in Foreign Countries Could Materially Restrict the Debtors' Operations or Expose them to Additional Risks.

In many countries around the world where the Debtors do business, all or a significant portion of the decision making regarding procuring their services and products is controlled by state-owned oil companies. State-owned oil companies or prevailing laws may (i) require the Debtors to meet local content or hiring requirements or other local standards, (ii) restrict with whom the Debtors can contract or (iii) otherwise limit the scope of operations that the Debtors can legally or practically conduct. The Debtors' inability or failure to meet these requirements, standards or restrictions may adversely impact their operations in those countries. In addition, the Debtors' ability to work with state-owned oil companies is subject to the Debtors' ability to negotiate and agree upon acceptable contract terms, and to enforce those terms. In addition, many state-owned oil companies may require integrated contracts or turnkey contracts that could require the Debtors to provide services outside their core businesses. Providing services on an integrated or turnkey basis generally requires the Debtors to assume additional risks.

Moreover, in order to effectively compete in certain foreign jurisdictions, it is frequently necessary or required to establish joint ventures or strategic alliances with local contractors, partners or agents. In certain instances, these local contractors, partners or agents may have interests that are not always aligned with those of the Debtors. Reliance on local contractors, partners or agents could expose the Debtors to the risk of being unable to control the scope or quality of their overseas services or products, or being held liable under the FCPA, or other anti-corruption laws for actions taken by the Debtors' strategic or local contractors, partners or agents even though these contractors, partners or agents may not themselves be subject to the FCPA or other applicable anti-corruption laws. Any determination that the Debtors have violated the FCPA or other anti-corruption laws could have a material adverse effect on their business, results of operations, reputation or prospects.

15. Changes in Tax Laws or Tax Rates, Adverse Positions Taken by Taxing Authorities and Tax Audits Could Impact the Debtors' Operating Results.

The Debtors are subject to the jurisdiction of a significant number of domestic and foreign taxing authorities. Changes in tax laws or tax rates, the resolution of tax assessments or audits by various tax authorities could impact the Debtors' operating results. In addition, the Debtors may periodically restructure their legal entity organization. If taxing authorities were to disagree with the Debtors' tax positions in connection with any such restructurings, the Debtors' effective income tax rate could be impacted. The final determination of the Debtors' income tax liabilities involves the interpretation of local tax laws, tax treaties and related authorities in each taxing jurisdiction, as well as the significant use of estimates and assumptions regarding future operations and results and the timing of income and expenses. The Debtors may be audited and receive tax assessments from taxing authorities that may result in assessment of additional taxes that are ultimately resolved with the authorities or through the courts. The Debtors believe these

assessments may occasionally be based on erroneous and even arbitrary interpretations of local tax law. Resolution of any tax matter involves uncertainties and there are no assurances that the outcomes will be favorable. If the U.S. or other foreign tax authorities change applicable tax laws, the Debtors' overall taxes could increase, and their business, financial condition or results of operating may be adversely impacted.

16. If the Debtors Are Not Able to Design, Develop, and Produce Commercially Competitive Products and to Implement Commercially Competitive Services in a Timely Manner in Response to Changes in the Market, Customer Requirements, Competitive Pressures, and Technology Trends, Their Business and Results of Operations Could be Materially and Adversely Affected.

The market for oilfield services in which the Debtors operate is highly competitive and includes numerous small companies capable of competing effectively in their markets on a local basis, as well as several large companies that possess substantially greater financial resources than the Debtors do. Contracts are traditionally awarded on the basis of competitive bids or direct negotiations with customers.

The market for the Debtors' services and products is characterized by continual technological developments to provide better and more reliable performance and services. If the Debtors are not able to design, develop, and produce commercially competitive products and to implement commercially competitive services in a timely manner in response to changes in the market, customer requirements, competitive pressures, and technology trends, the Debtors' business and consolidated results of operations could be materially and adversely affected. Likewise, if the Debtors' proprietary technologies, equipment, facilities, or work processes become obsolete, the Debtors may no longer be competitive, and their business and results of operations could be materially and adversely affected. In addition, the Debtors may be disadvantaged competitively and financially by a significant movement of exploration and production operations to areas of the world in which they are not currently active.

17. The Debtors are Affected by Global Economic Factors and Political Events.

Our financial results depend on demand for the Debtors' services and products in the U.S. and the international markets in which they operate. Declining economic conditions, or negative perceptions about economic conditions, could result in a substantial decrease in demand for the Debtors' services and products. World political events could also result in further U.S. military actions, terrorist attacks and related unrest. Military action by the U.S. or other nations could escalate and further acts of terrorism may occur in the U.S. or elsewhere. Such acts of terrorism could lead to, among other things, a loss of the Debtors' investment in the country, impairment of the safety of their employees, extortion or kidnapping, and impairment of the Debtors' ability to conduct their operations. Such developments have caused instability in the world's financial and insurance markets in the past, and many experts believe that a confluence of worldwide factors could result in a prolonged period of economic uncertainty and slow growth in the future. In addition, any of these developments could lead to increased volatility in prices for oil and gas and could affect the markets for the Debtors' products and services. Insurance premiums could also increase and coverages may be unavailable.

Uncertain economic conditions and instability make it particularly difficult for the Debtors to forecast demand trends. The timing and extent of any changes to currently prevailing market conditions is uncertain and may affect demand for many of the Debtors' services and products. Consequently, the Debtors may not be able to accurately predict future economic conditions or the effect of such conditions on demand for the Debtors' services and products and their results of operations or financial condition.

18. The Debtors' Operations May be Subject to Cyber-attacks that Could Have an Adverse Effect on their Business Operations.

Like most companies, the Debtors rely heavily on information technology networks and systems, including the Internet, to process, transmit and store electronic information, to manage or support a variety of the Debtors' business operations, and to maintain various records, which may include information regarding their customers, employees or other third parties, and the integrity of these systems are essential for us to conduct their business and operations. The Debtors make significant efforts to maintain the security and integrity of these types of information and systems (and maintain contingency plans in the event of security breaches or system disruptions). However, the Debtors cannot provide assurance that their security efforts and measures will prevent security threats from materializing, unauthorized access to their systems, loss or destruction of data, account takeovers, or other forms of cyber-attacks or similar events, whether caused by mechanical failures, human error, fraud, malice, sabotage or otherwise. Cyber-attacks include, but are not limited to, malicious software, attempts to gain unauthorized access to data, unauthorized release of confidential or otherwise protected information and corruption of data. The frequency, scope and sophistication of cyber-attacks continue to grow, which increases the possibility that the Debtors' security measures will be unable to prevent their systems' improper functioning or the improper disclosure of proprietary information. Any failure of the Debtors' information or communication systems, whether caused by attacks, mechanical failures, natural disasters or otherwise, could interrupt their operations, damage their reputation, or subject them to claims, any of which could materially adversely affect them.

19. The Debtors Depend on Particular Suppliers and Are Vulnerable to Product Shortages and Price Increases.

Some of the materials that the Debtors use are obtained from a limited group of suppliers. The Debtors' reliance on these suppliers involves several risks, including price increases, inferior quality and a potential inability to obtain an adequate supply in a timely manner. The Debtors do not have long-term contracts with most of these sources, and the partial or complete loss of certain of these sources could have a negative impact on the Debtors' results of operations and could damage their customer relationships. Further, a significant increase in the price of one or more of these materials could have a negative impact on the Debtors' results of operations.

20. Estimates of the Debtors' Potential Liabilities Relating to their Oil and Natural Gas Property May be Incorrect.

Actual abandonment expenses may vary substantially from those estimated by the Debtors and any significant variance in these assumptions could materially affect the estimated liability recorded in the Debtors' consolidated financial statements. Therefore, the risk exists that the Debtors may underestimate the cost of plugging wells and abandoning production facilities. If

costs of abandonment are materially greater than the Debtors' estimates, this could have an adverse effect on their financial condition, results of operations and cash flows.

21. Potential Changes of Bureau of Ocean Energy Management Security and Bonding Requirements for Offshore Platforms Could Impact the Debtors' Operating Cash Flows and Results of Operations.

Federal oil and natural gas leases contain standard terms and require compliance with detailed Bureau of Safety and Environmental Enforcement (BSEE) and BOEM regulations and orders issued pursuant to various federal laws, including the Outer Continental Shelf Lands Act. In 2016 BOEM undertook a review of its historical policies and procedures for determining a lessee's ability to decommission platforms on the Outer Continental Shelf and whether lessees should furnish additional security, and in July 2016, BOEM issued a new Notice to Lessees requiring additional security for decommissioning activities. In January 2017, BOEM extended the implementation timeline for properties with co-lessees by an additional six months, and in June 2017 announced that the Notice to Lessees would be stayed while BOEM continued to review its implementation issues and continued industry engagement to gather additional information on the financial assurance program. The Debtors cannot predict whether these laws and regulations may change in the future, particularly in connection with the transition of presidential administrations.

During the second half of 2016, BSEE increased its estimates of many offshore operator's decommissioning costs, including the decommissioning costs at the Debtors' sole federal offshore oil and gas property, in which the Debtors' subsidiary owns a 51% non-operating interest. In October 2016, BOEM sent an initial proposal letter to the operator of the oil and gas property, proposing an increase in the supplemental bonding requirement for the property's sole fixed platform that was eight to ten times higher than the revised supplemental bonding requirement requested for any other deep-water fixed platform in the U.S. Gulf of Mexico. Both the operator and the Debtors' subsidiary submitted formal dispute notices, asserting that the estimates in the October 2016 proposal letter may be based on erroneous or arbitrary estimates of the potential decommissioning costs, and requesting in-person meetings to discuss the estimate. The Debtors asked that BSEE and BOEM reduce the estimate to an amount that more closely approximates actual decommissioning costs, consistent with estimates identified by BSEE and BOEM for similar deep-water platforms. BSEE and BOEM have not yet responded to the Debtors' dispute notice. If BOEM ultimately issues a formal order and the Debtors are unable to obtain the additional required bonds or assurances, BOEM may suspend or cancel operations at the oil and gas property or otherwise impose monetary penalties. Any of these actions could have a material adverse effect on the Debtors' financial condition, operating cash flows and liquidity.

VI.
SOLICITATION AND VOTING PROCEDURES

A. SOLICITATION PROCEDURES

Each Holder of Prepetition Notes Claims and General Unsecured Claims against the Parent as of December 3, 2020 (the "**Voting Record Date**") is entitled to vote to accept or reject the Plan and shall receive the Solicitation Package (as defined below) in accordance with the solicitation procedures described herein.

The discussion of the procedures below is a summary of the solicitation and voting process. Detailed voting instructions will be provided with each ballot.

PLEASE REFER TO THE INSTRUCTIONS ACCOMPANYING THE BALLOTS FOR MORE INFORMATION REGARDING VOTING REQUIREMENTS TO ENSURE THAT YOUR BALLOT IS PROPERLY AND TIMELY SUBMITTED SUCH THAT YOUR VOTE MAY BE COUNTED.

1. The Voting and Claims Agent

The Debtors have sought authority to retain Kurtzman Carson Consultants LLC ("**KCC**") to, among other things, act as Voting and Claims Agent.

Specifically, the Voting and Claims Agent will assist the Debtors with: (a) mailing notices of the Confirmation Hearing for the Plan; (b) mailing Solicitation Packages (as described below); (c) soliciting votes on the Plan; (d) receiving, tabulating, and reporting on Ballots cast for or against the Plan by Holders of Claims against the Debtors; (e) responding to inquiries from creditors and stakeholders relating to the Plan, the Disclosure Statement, the Ballots and matters related thereto, including, without limitation, the procedures and requirements for voting to accept or reject the Plan and objecting to the Plan; and (f) if necessary, contacting creditors regarding the Plan and their Ballots.

2. Contents of the Solicitation Package

The following documents and materials will collectively constitute the Solicitation Package:

- a cover letter from the Debtors explaining the solicitation process and urging Holders of Claims in the Voting Classes to vote to accept the Plan;
- this Disclosure Statement (and exhibits annexed thereto, including the Plan); and
- to the extent applicable, a Ballot(s), appropriate for the specific creditor (as may be modified for particular classes and with instruction attached thereto).

B. VOTING PROCEDURES

Before voting to accept or reject the Plan, each eligible Holder of Prepetition Notes Claims and each Holder of General Unsecured Claims against the Parent as of the Voting Record Date (each a "**Voting Holder**") should carefully review the Plan attached hereto as Exhibit A. All descriptions of the Plan set forth in this Disclosure Statement are subject to the terms and conditions of the Plan.

1. Voting Deadline

All Voting Holders have been sent (or will be sent) a Ballot together with this Disclosure Statement. Such Holders should read the Ballot carefully and follow the instructions contained therein. Please use only the Ballot that accompanies this Disclosure Statement to cast your vote. Special procedures are set forth below for Holders of securities through a broker, dealer, commercial bank, trust company, or other agent or nominee ("**Nominee**").

ONLY ELIGIBLE HOLDERS (AS DEFINED BELOW) OF PREPETITION NOTES CLAIMS ARE ENTITLED TO VOTE PRIOR TO THE PETITION DATE.

IF YOU ARE A VOTING HOLDER OF ALLOWED PREPETITION NOTES CLAIMS OR A VOTING HOLDER OF ALLOWED GENERAL UNSECURED CLAIMS AGAINST THE PARENT, FOR YOUR VOTE TO BE COUNTED, YOUR VOTE MUST BE RECEIVED BY THE VOTING AND CLAIMS AGENT ON OR BEFORE THE VOTING DEADLINE OF 5:00 P.M., PREVAILING CENTRAL TIME, ON JANUARY 8, 2021, UNLESS EXTENDED BY THE DEBTORS WITH THE CONSENT OF THE REQUIRED CONSENTING NOTEHOLDERS.

BENEFICIAL HOLDERS OF PREPETITION NOTES MUST RETURN THEIR BALLOT TO THEIR NOMINEE(S). SUCH HOLDERS SHOULD FOLLOW THE INSTRUCTIONS PROVIDED BY THEIR NOMINEE FOR RETURN OF THEIR BENEFICIAL HOLDER BALLOT TO SUCH NOMINEE. BENEFICIAL HOLDERS OF PREPETITION NOTES CLAIMS MUST RETURN THEIR BALLOT(S) TO THEIR NOMINEE(S) WITH SUFFICIENT TIME FOR THEM TO PROCESS IT AND RETURN THE MASTER BALLOT TO THE VOTING AND CLAIMS AGENT BEFORE THE VOTING DEADLINE.

IF A BALLOT IS DAMAGED OR LOST, YOU MAY CONTACT THE VOTING AND CLAIMS AGENT AT THE NUMBER SET FORTH BELOW TO RECEIVE A REPLACEMENT BALLOT. ANY BALLOT THAT IS EXECUTED AND RETURNED BUT WHICH DOES NOT INDICATE A VOTE FOR ACCEPTANCE OR REJECTION OF THE PLAN WILL NOT BE COUNTED.

IF YOU HAVE ANY QUESTIONS CONCERNING THE VOTING PROCEDURES, YOU MAY CONTACT THE VOTING AND CLAIMS AGENT AT:

Superior Energy Services Balloting Center
c/o Kurtzman Carson Consultants LLC
222 N. Pacific Coast Highway, Suite 300,
El Segundo, CA 90245
Tel: (888) 802-7207 (U.S./Canada) or (781) 575-2107 (international)

Questions (but not documents) may be directed to superiorenergyinfo@kccllc.com (please reference "Superior" in the subject line).

Additional copies of this Disclosure Statement are available upon request made to the Voting and Claims Agent, at the telephone numbers or e-mail address set forth immediately above.

2. Voting Instructions

Under the Plan, Holders of Claims in the Voting Classes are entitled to vote to accept or reject the Plan. Those Holders may so vote by completing the applicable Ballot and following the instructions on such Ballot so that the Ballot is actually received by the Voting and Claims Agent prior to the Voting Deadline. Each Ballot will also allow Holders of Claims to opt-out of the Third Party Releases set forth in Article X of the Plan. Any Holder of Claims that opts out of the Third Party Release will not receive a Debtor Release or the Third Party Releases from the Releasing Parties.

PLEASE REFER TO THE INSTRUCTIONS ATTACHED TO THE BALLOTS THAT YOU HAVE RECEIVED FOR MORE DETAILED INFORMATION REGARDING THE VOTING REQUIREMENTS, RULES AND PROCEDURES APPLICABLE TO VOTING YOUR CLAIM.

To be counted as votes to accept or reject the Plan, all Ballots, pre-validated Beneficial Holder Ballots and Master Ballots (as defined below), as applicable, (all of which will clearly indicate the appropriate return address) must be properly executed, completed, dated and delivered according to the instructions contained thereon, so that they are **actually received** on or before the Voting Deadline by the Voting and Claims Agent at the following address:

Superior Energy Services Balloting Center
c/o Kurtzman Carson Consultants LLC
222 N. Pacific Coast Highway, Suite 300,
El Segundo, CA 90245

If you have any questions on the procedures for voting on the Plan, please call the Voting and Claims Agent at: (888) 802-7207 (Toll Free) (781) 575-2107 (International)

3. Voting Procedures

The Debtors are providing the Solicitation Packages, prepetition, to Eligible Holders of the Prepetition Notes Claims, which are defined as Holders who certified that they are (i) located inside the United States and are (a) "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) or (b) "accredited investors" (as defined in Rule 501(a) of Regulation D under the Securities Act) or (ii) located outside the United States and are persons other than "U.S. persons" (as defined in Rule 902 under the Securities Act) (each an "**Eligible Holder**"). Postpetition, the Debtors intend to provide Solicitation Packages to Voting Holders of Prepetition Notes Claims that are not Eligible Holders and Voting Holders of the General Unsecured Claims against the Parent. Voting Holders may include Nominees. If such entities do not hold Prepetition Notes Claims for their own account, they must provide copies of the Solicitation Package to their customers that are the Voting Holders thereof as of the Voting Record Date. Any Voting Holder of Prepetition Notes Claims who has not received a Ballot should contact his, her, or its Nominee, or the Voting and Claims Agent.

Holders of Prepetition Notes Claims and/or General Unsecured Claims against the Parent should provide all of the information requested by the Ballot. Holders of Prepetition Notes Claims and/or General Unsecured Claims against the Parent should complete and return all Ballots received in accordance with the detailed instructions on each Ballot.

The applicable Prepetition Notes Indenture Trustee under the Prepetition Notes Indenture will not vote on behalf of its respective holders of Prepetition Notes Claims. Holders of the Prepetition Notes Claims must submit their own Ballot to their respective Nominees.

4. Parties Entitled to Vote

Under the Bankruptcy Code, only holders of claims or interests in "impaired" classes are entitled to vote on a plan. Under section 1124 of the Bankruptcy Code, a class of claims or interests is deemed to be "impaired" under a plan unless: (i) the plan leaves unaltered the legal, equitable, and contractual rights to which such claim or interest entitles the holder thereof; or (ii) notwithstanding any legal right to an accelerated payment of such claim or interest, the plan cures all existing defaults (other than defaults resulting from the occurrence of events of bankruptcy) and reinstates the maturity of such claim or interest as it existed before the default.

If, however, the holder of an impaired claim or interest will not receive or retain any distribution under the plan on account of such claim or interest, the Bankruptcy Code deems such holder to have rejected the plan, and, accordingly, holders of such claims and interests do not actually vote on the plan. If a claim or interest is not impaired by the plan, the Bankruptcy Code deems the holder of such claim or interest to have accepted the plan and, accordingly, holders of such claims and interests are not entitled to vote on the plan.

A vote may be disregarded if the Bankruptcy Court determines, pursuant to section 1126(e) of the Bankruptcy Code, that it was not solicited or procured in good faith or in accordance with the provisions of the Bankruptcy Code.

The Bankruptcy Code defines "acceptance" of a plan by a class of claims as acceptance by creditors in that class that hold at least two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the claims that cast ballots for acceptance or rejection of the plan.

Pursuant to section 1126(d) of the Bankruptcy Code and except as otherwise provided in section 1126(e) of the Bankruptcy Code, an impaired class of claims has accepted a plan if the holders of at least two-thirds (2/3) in amount of the allowed claims in such class actually have voted to accept the plan.

As previously discussed, the Claims entitled to vote to accept or reject the Plan are those in Classes 5, 6, and 7.

(a) Classes 5 and 7 – Prepetition Notes Claims

(1) Beneficial Holders

A Voting Holder who holds Prepetition Notes Claims as a record holder in its own name should vote on the Plan by completing and signing a Ballot (a "**Beneficial Holder Ballot**") and returning it to their Nominee in sufficient time to permit the Nominee to deliver a Master Ballot incorporating the vote cast on the Beneficial Holder Ballot to the Voting and Claims Agent so as to be **actually received** by the Voting and Claims Agent on or before the Voting Deadline.

Any Beneficial Holder Ballot returned to a Nominee by a Voting Holder will not be counted for purposes of acceptance or rejection of the Plan until such Nominee properly completes and delivers to the Voting and Claims Agent or a Master Ballot (along with copies of the Beneficial Holder Ballots), incorporating the vote of such Voting Holder.

If any Voting Holder owns the Prepetition Notes Claims through more than one Nominee, such Voting Holder may receive multiple mailings containing the Beneficial Holder Ballots. The Voting Holder should execute a separate Beneficial Holder Ballot for each block of the Prepetition Notes Claims that it holds through any particular Nominee and return each Beneficial Holder Ballot to the respective Nominee in accordance with the instructions provided therewith. Voting Holders who execute multiple Beneficial Holder Ballots with respect to the Prepetition Notes Claims in a single class held through more than one Nominee must indicate on each Beneficial Holder Ballot the names of all such other Nominees and the additional amounts of such Prepetition Notes Claims so held and voted.

(2) Nominees

A Nominee that, on the Voting Record Date, is the record holder of the Prepetition Notes Claims for one or more Voting Holders can obtain the votes of the Voting Holders of such Prepetition Notes Claims, consistent with customary practices for obtaining the votes of securities held in "street name," as described below:

- Master Ballots

The Nominee will obtain the votes of Voting Holders by forwarding to the Voting Holders (a) the unsigned Beneficial Holder Ballots, together with this Disclosure Statement and other materials requested to be forwarded, (b) a return envelope addressed to the Nominee, if applicable or otherwise provide customary return instructions; and (c) clear instructions stating that Beneficial Holders must return their Beneficial Holder Ballot directly to the Nominee so that it is **actually received** by the Nominee with enough time for the Nominee to return the Master Ballot (along with copies of Beneficial Holder Ballots) to the Voting and Claims Agent so it is **actually received**

by the Voting and Claims Agent on or before the Voting Deadline. Each such Voting Holder must then indicate his, her, or its vote on the Beneficial Holder Ballot, complete the information requested on the Beneficial Holder Ballot, review the certifications contained on the Beneficial Holder Ballot, execute the Beneficial Holder Ballot, and return the Beneficial Holder Ballot to the Nominee. After collecting the Beneficial Holder Ballots, the Nominee should, in turn, complete a master ballot (the "**Master Ballot**") compiling the votes and other information from the Beneficial Holder Ballots, execute the Master Ballot, and deliver the Master Ballot (along with copies of the Beneficial Holder Ballots) to the Voting and Claims Agent so that it is ACTUALLY RECEIVED by the Voting and Claims Agent on or before the Voting Deadline. All original Beneficial Holder Ballots returned by Voting Holders should either be forwarded to the Voting and Claims Agent (along with the Master Ballot) or retained by Nominees for inspection for at least one year from the Voting Deadline.

EACH NOMINEE SHOULD ADVISE ITS VOTING HOLDERS TO RETURN THEIR BENEFICIAL HOLDER BALLOTS TO THE NOMINEE BY A DATE CALCULATED BY THE NOMINEE TO ALLOW IT TO PREPARE AND RETURN THE MASTER BALLOT TO THE VOTING AND CLAIMS AGENT SO THAT IT IS ACTUALLY RECEIVED BY THE VOTING AND CLAIMS AGENT ON OR BEFORE THE VOTING DEADLINE.

(b) Class 6 – General Unsecured Claims Against Parent

(1) Holders

A Voting Holder who holds General Unsecured Claims against the Parent should vote on the Plan by completing and signing a Ballot that has been or will be delivered to all known Holders of General Unsecured Claims against the Parent and returning it directly to the Voting and Claims Agent on or before the Voting Deadline using the enclosed self-addressed postage-paid envelope, in accordance with the instructions on the Class 6 Ballot.

5. Miscellaneous

All Ballots must be signed by the Holder of record of the Prepetition Notes Claims or the General Unsecured Claims against the Parent, as applicable, or any person who has obtained a properly completed Ballot proxy from the record Holder of the Prepetition Notes Claims, on such date. For purposes of voting to accept or reject the Plan, the eligible Holders of the Prepetition Notes Claims and General Unsecured Claims against the Parent will be deemed to be the "holders" of the claims represented by such Prepetition Notes Claims or General Unsecured Claims against the Parent. Unless otherwise ordered by the Bankruptcy Court, Ballots that are signed, dated, and timely received, but on which a vote to accept or reject the Plan has not been indicated, will not be counted. The Debtors, in their sole discretion, may request that the Voting and Claims Agent attempt to contact such voters to cure any such defects in the Ballots. Any Ballot marked to both accept and reject the Plan will not be counted. If you return more than one Ballot voting different Prepetition Notes Claims or General Unsecured Claims against the Parent, the Ballots are not voted in the same manner, and you do not correct this before the Voting Deadline, those Ballots will not be counted. An otherwise properly executed Ballot (other than a Master Ballot) that attempts to partially accept and partially reject the Plan will likewise not be counted.

The Ballots provided to Voting Holders will reflect the principal amount of such Voting Holder's Claim; however, when tabulating votes, the Voting and Claims Agent may adjust the amount of such Voting Holder's Claim by multiplying the principal amount by a factor that reflects all amounts accrued between the Voting Record Date and the Petition Date including, without limitation, interest.

Nominees are authorized to collect votes to accept or to reject the Plan from Beneficial Holders in accordance with their customary practices, including the use of a "voting instruction form" in lieu of (or in addition to) a Beneficial Owner Ballot, as well as collecting votes from Beneficial Holders through online voting, by phone, facsimile, or other electronic means.

Under the Bankruptcy Code, for purposes of determining whether the requisite votes for acceptance have been received, only Holders of the Prepetition Notes Claims or General Unsecured Claims against the Parent, as applicable, who actually vote will be counted. The failure of a Holder to deliver a duly executed Ballot to the Voting and Claims Agent or its Nominee, as applicable will be deemed to constitute an abstention by such Holder with respect to voting on the Plan and such abstentions will not be counted as votes for or against the Plan.

Except as provided below, unless the Ballot is timely submitted to the Voting and Claims Agent before the Voting Deadline together with any other documents required by such Ballot, the Debtors may, in their sole discretion, reject such Ballot as invalid, and therefore decline to utilize it in connection with seeking confirmation of the Plan.

6. Fiduciaries and Other Representatives

If a Beneficial Holder Ballot is signed by a trustee, executor, administrator, guardian, attorney-in-fact, officer of a corporation, or another, acting in a fiduciary or representative capacity, such person should indicate such capacity when signing and, if requested, must submit proper evidence satisfactory to the Debtors of authority to so act. Authorized signatories should submit the separate Beneficial Holder Ballot of each Eligible Holder for whom they are voting.

UNLESS THE BALLOT OR THE MASTER BALLOT IS SUBMITTED TO THE VOTING AND CLAIMS AGENT ON OR PRIOR TO THE VOTING DEADLINE, SUCH BALLOT WILL BE REJECTED AS INVALID AND WILL NOT BE COUNTED AS AN ACCEPTANCE OR REJECTION OF THE PLAN; *PROVIDED, HOWEVER*, THAT THE DEBTORS RESERVE THE RIGHT, WITH THE CONSENT OF THE REQUIRED CONSENTING NOTEHOLDERS, TO REQUEST THE BANKRUPTCY COURT TO ALLOW SUCH BALLOT TO BE COUNTED.

7. Agreements Upon Furnishing Ballots

The delivery of an accepting Ballot pursuant to one of the procedures set forth above will constitute the agreement of the creditor or equity holder with respect to such Ballot to accept: (i) all of the terms of, and conditions to, the Solicitation; and (ii) the terms of the Plan including the injunction, releases, and exculpations set forth in Article X therein (unless such Holder validly elects to opt-out of the Third Party Releases. All parties in interest retain their rights under the Bankruptcy Code and the Plan, including, but not limited to the right to object to confirmation of

the Plan pursuant to section 1128 of the Bankruptcy Code, subject to any applicable terms of the Restructuring Support Agreement.

8. Change of Vote

Any party who has previously submitted to the Voting and Claims Agent prior to the Voting Deadline a properly completed Ballot may revoke such Ballot and change its vote by submitting to the Voting and Claims Agent prior to the Voting Deadline a subsequent, properly completed Ballot voting for acceptance or rejection of the Plan.

9. Waivers of Defects, Irregularities, etc.

Unless otherwise directed by the Bankruptcy Court, all questions as to the validity, form, eligibility (including time of receipt), acceptance, and revocation or withdrawals of Ballots will be determined by the Voting and Claims Agent and/or the Debtors, as applicable, in their reasonable discretion, which determination will be final and binding. The Debtors reserve the right, in consultation with the Required Consenting Noteholders, to reject any and all Ballots submitted by any of their respective creditors or equity holders not in proper form, the acceptance of which would, in the good-faith opinion of the Debtors or their counsel, as applicable, be unlawful. The Debtors further reserve their respective rights, in consultation with the Required Consenting Noteholders, to waive any defects or irregularities or conditions of delivery as to any particular Ballot by any of their creditors or equity holders. The interpretation (including the Ballot and the respective instructions thereto) by the applicable Debtor, unless otherwise directed by the Bankruptcy Court, will be final and binding on all parties. Unless waived, any defects or irregularities in connection with deliveries of Ballots must be cured within such time as the Debtors (in consultation with the Required Consenting Noteholders) or the Bankruptcy Court determines. Neither the Debtors nor any other person will be under any duty to provide notification of defects or irregularities with respect to deliveries of Ballots nor will any of them incur any liabilities for failure to provide such notification. Unless otherwise directed by the Bankruptcy Court, delivery of such Ballots will not be deemed to have been made until such irregularities have been cured or waived. Ballots previously furnished (and as to which any irregularities have not theretofore been cured or waived) will be invalidated.

10. Further Information, Additional Copies

If you have any questions or require further information about the voting procedures for voting your Prepetition Notes Claims and/or General Unsecured Claims against the Parent, about the packet of material you received or if you wish to obtain an additional copy of the Plan, this Disclosure Statement, or any exhibits to such documents, please contact the Voting and Claims Agent.

11. Filing of the Plan Supplement

The Debtors will initially file the Plan Supplement no later than seven (7) days prior to the Confirmation Hearing. The Debtors will transmit a copy of the Plan Supplement to the Distribution List, as defined herein. Additionally, parties may request (and obtain at the Debtors' expense) a copy of the Plan Supplement by: (a) calling the Voting and Claims Agent at (888) 802-7207 (Toll Free) (781) 575-2107 (International); (b) writing to Superior Energy Services Balloting

Center, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245; and/or (c) visiting the Debtors' restructuring website at: http://www.kccllc.net/Superior. Parties may also obtain any documents filed in the Chapter 11 Cases for a fee via PACER at https://www.txs.uscourts.gov/bankruptcy.

The Plan Supplement will include all Exhibits and Plan Schedules that were not already filed as exhibits to the Plan or this Disclosure Statement, all of which are incorporated by reference into, and are an integral part of, the Plan, as all of the same may be amended, supplemented, or modified from time to time.

As used herein, the term "**Distribution List**" means (a) the Office of the United States Trustee, (b) counsel to the Ad Hoc Noteholder Group, (c) counsel to the Prepetition Notes Indenture Trustee, (d) Depository Trust Company (the "**Transfer Agent**"), (e) the Internal Revenue Service, and (f) all parties that, as of the applicable date of determination, have filed requests for notice in this Chapter 11 Cases pursuant to Bankruptcy Rule 2002.

12. Tabulation of Votes

THE FOLLOWING IS IMPORTANT INFORMATION REGARDING VOTING THAT SHOULD BE READ CAREFULLY BY ALL HOLDERS OF CLAIMS IN THE VOTING CLASSES.

- FOR YOUR VOTE TO BE COUNTED, YOUR BALLOT, PRE-VALIDATED BENEFICIAL HOLDER BALLOT OR MASTER BALLOT, AS APPLICABLE, MUST BE PROPERLY EXECUTED, COMPLETED, DATED AND DELIVERED SUCH THAT IT IS **ACTUALLY RECEIVED** ON OR BEFORE THE VOTING DEADLINE BY THE VOTING AND CLAIMS AGENT.

- A HOLDER OF A CLAIM MAY CAST ONLY ONE VOTE PER EACH CLAIM SO HELD. BY SIGNING AND RETURNING A BALLOT, BENEFICIAL HOLDER BALLOT OR MASTER BALLOT, AS APPLICABLE, EACH HOLDER OF A CLAIM WILL CERTIFY TO THE BANKRUPTCY COURT AND THE DEBTORS THAT NO OTHER BALLOTS, BENEFICIAL HOLDER BALLOTS OR MASTER BALLOTS WITH RESPECT TO SUCH CLAIM HAS BEEN CAST OR, IF ANY OTHER BALLOT, BENEFICIAL HOLDER BALLOTS OR MASTER BALLOTS HAVE BEEN CAST WITH RESPECT TO SUCH CLAIM, SUCH EARLIER BALLOT, BENEFICIAL HOLDER BALLOTS OR MASTER BALLOTS ARE THEREBY SUPERSEDED AND REVOKED.

- **ANY BALLOT, BENEFICIAL HOLDER BALLOT OR MASTER BALLOT THAT IS RECEIVED AFTER THE VOTING DEADLINE WILL NOT BE COUNTED TOWARD CONFIRMATION OF THE PLAN UNLESS THE DEBTORS IN CONSULTATION WITH THE REQUIRED CONSENTING NOTEHOLDERS HAVE GRANTED AN EXTENSION OF THE VOTING DEADLINE IN WRITING WITH RESPECT TO SUCH BALLOT, BENEFICIAL HOLDER BALLOT OR MASTER BALLOT.**

- **ADDITIONALLY, THE FOLLOWING BALLOTS, BENEFICIAL HOLDER BALLOTS AND MASTER BALLOTS WILL NOT BE COUNTED:**

  - any Ballot, Beneficial Holder Ballot or Master Ballot that is illegible or contains insufficient information to permit the identification of the claimant;
  - any Ballot, Beneficial Holder Ballot or Master Ballot cast by a person or entity that does not hold a Claim in one of the Voting Classes;
  - any Ballot, Beneficial Holder Ballot or Master Ballot cast for a Claim listed in the Schedules as contingent, unliquidated or disputed for which the applicable bar date has passed and no proof of claim was timely filed;
  - any Ballot, Beneficial Holder Ballot or Master Ballot that (a) is properly completed, executed and timely filed, but does not indicate an acceptance or rejection of the Plan, (b) indicates both an acceptance and rejection of the Plan, or (c) partially accepts and partially rejects the Plan;
  - any Ballot, Beneficial Holder Ballot or Master Ballot cast for a Claim that is subject to an objection pending as of the Voting Record Date (except as otherwise provided herein);
  - any Ballot, Beneficial Holder Ballot or Master Ballot sent to the Debtors, the Debtors' agents/representatives (other than the Voting and Claims Agent), any indenture trustee or the Debtors' financial or legal advisors;
  - any unsigned Ballot, Beneficial Holder Ballot or Master Ballot; or
  - any Ballot, Beneficial Holder Ballot or Master Ballot not cast in accordance with the procedures described herein.

VII.
CONFIRMATION OF THE PLAN

A. THE CONFIRMATION HEARING

The Debtors intend to file voluntary petitions to commence the Chapter 11 Cases and to request that the Bankruptcy Court schedule a hearing to consider final approval of the Disclosure Statement and confirmation of the Plan (the "**Confirmation Hearing**") as soon as possible, at the United States Bankruptcy Court for the Southern District of Texas. Further information regarding the Confirmation Hearing, including the exact date and time on which it will be held and the timing and procedures for objecting to this Disclosure Statement or the Plan, will be included in the order scheduling the Confirmation Hearing.

B. OBJECTIONS TO CONFIRMATION

Section 1128(b) of the Bankruptcy Code provides that any party in interest may object to the confirmation of a plan of reorganization. Any objection to confirmation of the Plan must be in writing, must conform to the Bankruptcy Rules and the Local Rules, must set forth the name of the objecting party, the nature and amount of Claims and/or Equity Interests held or asserted by

the objecting party against the Debtors' estates or properties, the basis for the objection and the specific grounds therefore, and must be filed with the Bankruptcy Court so as to be actually received no later than the date and time designated in the notice of the Confirmation Hearing.

UNLESS AN OBJECTION TO CONFIRMATION IS TIMELY FILED, IT MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT.

C. EFFECT OF CONFIRMATION OF THE PLAN

Article X of the Plan contains certain provisions relating to (a) the compromise and settlement of Claims, (b) the release of the Released Parties by the Debtors and certain Holders of Claims and Equity Interests, and each of their respective Related Persons, and (c) exculpation of certain parties. **It is important to read such provisions carefully so that you understand the implications of these provisions with respect to your Claim or Equity Interest such that you may cast your vote accordingly**.

THE PLAN SHALL BIND ALL HOLDERS OF CLAIMS AGAINST AND EQUITY INTERESTS IN THE DEBTORS TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, NOTWITHSTANDING WHETHER OR NOT SUCH HOLDER (A) WILL RECEIVE OR RETAIN ANY PROPERTY OR INTEREST IN PROPERTY UNDER THE PLAN, (B) HAS FILED A PROOF OF CLAIM OR EQUITY INTEREST IN THE CHAPTER 11 CASES OR (C) FAILED TO VOTE TO ACCEPT OR REJECT THE PLAN OR VOTED TO REJECT THE PLAN.

D. CONSUMMATION OF THE PLAN

It will be a condition to Confirmation of the Plan that all provisions, terms and conditions of the Plan are approved in the Confirmation Order unless otherwise satisfied or waived pursuant to the provisions of Article IX of the Plan. Following Confirmation, the Plan will be consummated on the Effective Date.

E. CONFIRMATION PROCEDURES

Section 1128(a) of the Bankruptcy Code requires the Bankruptcy Court, after appropriate notice, to hold a hearing on confirmation of a plan of reorganization. On the first day of the Debtors' Chapter 11 Cases, the Debtors will request that the Bankruptcy Court schedule the Confirmation Hearing on shortened notice. Notice of the Confirmation Hearing will be provided to all known creditors and equity holders or their representatives. The Confirmation Hearing may be adjourned from time to time by the Bankruptcy Court without further notice except for an announcement of the adjourned or continued date made at the Confirmation Hearing or any subsequent adjourned Confirmation Hearing.

F. STATUTORY REQUIREMENTS FOR CONFIRMATION OF THE PLAN

At the Confirmation Hearing, the Bankruptcy Court will determine whether the Plan satisfies the requirements of section 1129 of the Bankruptcy Code. The Debtors believe that: (i) the Plan satisfies or will satisfy all of the statutory requirements of chapter 11 of the Bankruptcy Code; (ii) the Debtors have complied or will have complied with all of the requirements of chapter

11 of the Bankruptcy Code; and (iii) the Plan has been proposed in good faith. Specifically, the Debtors believe that the Plan satisfies or will satisfy the applicable confirmation requirements of section 1129 of the Bankruptcy Code set forth below:

- The Plan complies with the applicable provisions of the Bankruptcy Code;
- The Debtors complied with the applicable provisions of the Bankruptcy Code;
- The Plan has been proposed in good faith and not by any means forbidden by law;
- Any payment made or promised under the Plan for services or for costs and expenses in, or in connection with, the Chapter 11 Cases, or in connection with the Plan and incident to the cases, has been or will be disclosed to the Bankruptcy Court, and any such payment: (a) made before the confirmation of the Plan is reasonable; or (b) if it is to be fixed after confirmation of the Plan, is subject to the approval of the Bankruptcy Court for the determination of reasonableness;
- The Debtors have disclosed or will disclose in the Plan Supplement the identity and affiliations of any individual proposed to serve, after confirmation of the Plan, as a director, officer, or voting trustee of the Debtors, an affiliate of the Debtors participating in the Plan with the Debtors, or a successor to the Debtors under the Plan. The appointment to, or continuance in, such office by such individual, will be consistent with the interests of creditors and equity security holders and with public policy and the Debtors will have disclosed the identity of any insider that the Reorganized Debtors will employ or retain, and the nature of any compensation for such insider;
- Either each Holder of an Impaired Claim or Equity Interest will have accepted the Plan, or will receive or retain under the Plan on account of such Claim, property of a value, as of the Effective Date of the Plan, that is not less than the amount that such Holder would receive or retain if the Debtors were liquidated on that date under chapter 7 of the Bankruptcy Code;
- Each Class of Claims that is entitled to vote on the Plan will either have accepted the Plan or will not be impaired under the Plan, or the Plan can be confirmed without the approval of such Voting Class pursuant to section 1129(b) of the Bankruptcy Code;
- Except to the extent that the Holder of a particular Claim will agree to a different treatment of its Claim, the Plan provides that Administrative Claims and Other Priority Claims will be paid in full in Cash on the Effective Date, or as soon thereafter as is reasonably practicable, and that Priority Tax Claims will be paid in accordance with section 1129(a)(9)(C) of the Bankruptcy Code;
- At least one Class of Impaired Claims will accept the Plan, determined without including any acceptance of the Plan by any insider holding a Claim in that Class;
- Confirmation of the Plan will not likely be followed by the liquidation or the need for further financial reorganization of the Debtors or any successor thereto under the Plan; and

- All outstanding fees payable pursuant to section 1930 of title 28 of the United States Code will be paid when due.

1. Best Interests of Creditors Test/Liquidation Analysis

Often called the "best interests" test, section 1129(a)(7) of the Bankruptcy Code requires that a bankruptcy court find, as a condition to confirmation, that a chapter 11 plan provide, with respect to each class, that each holder of a claim or an equity interest in such class either (a) has accepted the plan or (b) will receive or retain under the plan property of a value, as of the effective date of the plan, that is not less than the amount that such holder would receive or retain if the debtor or debtors are liquidated under chapter 7 of the Bankruptcy Code. To make these findings, the Bankruptcy Court must: (a) estimate the cash liquidation proceeds that a chapter 7 trustee would generate if the chapter 11 cases were converted to a chapter 7 case and the assets of the particular debtors' estate were liquidated; (b) determine the liquidation distribution that each non-accepting holder of a claim or an equity interest would receive from such liquidation proceeds under the priority scheme dictated in chapter 7; and (c) compare such holder's liquidation distribution to the distribution under the chapter 11 plan that such holder would receive if the chapter 11 plan were confirmed.

In chapter 7 cases, creditors and interest holders of a debtor are paid from available assets generally in the following order, with no junior class receiving any payments until all amounts due to senior classes have been paid in full: (a) holders of secured claims (to the extent of the value of their collateral); (b) holders of priority claims; (c) holders of unsecured claims; (d) holders of debt expressly subordinated by its terms or by order of the bankruptcy court; and (e) holders of equity interests.

Accordingly, the Cash amount that would be available for satisfaction of claims (other than secured claims) would consist of the proceeds resulting from the disposition of the unencumbered assets of the debtors, augmented by the unencumbered Cash held by the debtors at the time of the commencement of the liquidation. Such Cash would be reduced by the amount of the costs and expenses of the liquidation and by such additional administrative and priority claims that may result from termination of the debtor's business and the use of chapter 7 for purposes of a liquidation.

As described in more detail in the liquidation analysis attached hereto as Exhibit C (the "**Liquidation Analysis**"), the Debtors believe that confirmation of the Plan will provide each Holder of an Allowed Claim or Equity Interest in each Class with a recovery greater than or equal to the value of any distributions if the Chapter 11 Cases were converted to a case under chapter 7 of the Bankruptcy Code because, among other reasons, proceeds received in a chapter 7 liquidation are likely to be significantly discounted due to the distressed nature of the sale of the Debtors' assets and the fees and expenses of a chapter 7 trustee would likely further reduce Cash available for distribution. In addition, distributions in a chapter 7 case may not occur for a longer period of time than distributions under the Plan, thereby reducing the present value of such distributions. In this regard, it is possible that distribution of the proceeds of a liquidation could be delayed for a significant period while the chapter 7 trustee and its advisors become knowledgeable about, among other things, the Chapter 11 Cases and the Claims against the Debtors.

2. Feasibility

Section 1129(a)(11) of the Bankruptcy Code requires that the bankruptcy court find that confirmation is not likely to be followed by the liquidation of the Reorganized Debtors or the need for further financial reorganization, unless the plan contemplates such liquidation. For purposes of demonstrating that the Plan meets this "feasibility" standard, the Debtors have analyzed the ability of the Reorganized Debtors to meet their obligations under the Plan and to retain sufficient liquidity and capital resources to conduct their businesses.

The Debtors believe that the Plan meets the feasibility requirement set forth in section 1129(a)(11) of the Bankruptcy Code. In connection with the development of the Plan and for the purposes of determining whether the Plan satisfies this feasibility standard, the Debtors analyzed the ability of the Reorganized Debtors to satisfy their financial obligations while maintaining sufficient liquidity and capital resources. Financial projections of the Reorganized Debtors for the years ending 2021, 2022, and 2023 (the "**Financial Projections**") are attached hereto as Exhibit D.

In general, as illustrated by the Financial Projections, the Debtors believe that as a result of the transactions contemplated by the Plan, including the Exit Facility Credit Agreement and the Equity Rights Offering, the Reorganized Debtors should have sufficient cash flow and availability to make all payments required pursuant to the Plan while conducting ongoing business operations. The Debtors believe that confirmation and consummation is, therefore, not likely to be followed by the liquidation or further reorganization of the Reorganized Debtors. Accordingly, the Debtors believe that the Plan satisfies the feasibility requirement of section 1129(a)(11) of the Bankruptcy Code.

THE FINANCIAL PROJECTIONS, INCLUDING THE UNDERLYING ASSUMPTIONS, SHOULD BE CAREFULLY REVIEWED IN EVALUATING THE PLAN. WHILE MANAGEMENT BELIEVES THE ASSUMPTIONS UNDERLYING THE FINANCIAL PROJECTIONS, WHEN CONSIDERED ON AN OVERALL BASIS, ARE REASONABLE IN LIGHT OF CURRENT CIRCUMSTANCES AND EXPECTATIONS, NO ASSURANCE CAN BE GIVEN THAT THE FINANCIAL PROJECTIONS WILL BE REALIZED.

THE FINANCIAL PROJECTIONS HAVE NOT BEEN EXAMINED OR COMPILED BY INDEPENDENT ACCOUNTANTS. THE DEBTORS MAKE NO REPRESENTATION OR WARRANTY AS TO THE ACCURACY OF THE FINANCIAL PROJECTIONS OR THEIR ABILITY TO ACHIEVE THE PROJECTED RESULTS. MANY OF THE ASSUMPTIONS ON WHICH THE PROJECTIONS ARE BASED ARE INHERENTLY SUBJECT TO SIGNIFICANT ECONOMIC AND COMPETITIVE UNCERTAINTIES AND CONTINGENCIES WHICH ARE BEYOND THE CONTROL OF THE DEBTORS. INEVITABLY, SOME ASSUMPTIONS WILL NOT MATERIALIZE AND UNANTICIPATED EVENTS AND CIRCUMSTANCES MAY AFFECT THE ACTUAL FINANCIAL RESULTS. THEREFORE, THE ACTUAL RESULTS ACHIEVED THROUGHOUT THE PERIOD OF THE FINANCIAL PROJECTIONS MAY VARY FROM THE PROJECTED RESULTS AND THE VARIATIONS MAY BE MATERIAL. ALL HOLDERS OF CLAIMS THAT ARE ENTITLED TO VOTE TO ACCEPT OR REJECT THE PLAN ARE URGED TO EXAMINE CAREFULLY ALL OF THE ASSUMPTIONS ON WHICH THE FINANCIAL PROJECTIONS ARE BASED IN CONNECTION WITH THEIR EVALUATION OF THE PLAN.

BASED ON THE FINANCIAL PROJECTIONS SET FORTH IN EXHIBIT D HERETO, THE DEBTORS BELIEVE THAT THEY WILL BE ABLE TO MAKE ALL DISTRIBUTIONS AND PAYMENTS UNDER THE PLAN AND THAT CONFIRMATION OF THE PLAN IS NOT LIKELY TO BE FOLLOWED BY LIQUIDATION OF THE REORGANIZED DEBTORS OR THE NEED FOR FURTHER FINANCIAL REORGANIZATION OF THE REORGANIZED DEBTORS.

3. Acceptance by Impaired Classes

The Bankruptcy Code requires, as a condition to confirmation, that, except as described in the following section, each class of claims or equity interests that is impaired under a plan, accept the plan. A class that is not "impaired" under a plan is deemed to have accepted the plan and, therefore, solicitation of acceptances with respect to such class is not required. A class is "impaired" unless the plan: (a) leaves unaltered the legal, equitable and contractual rights to which the claim or the equity interest entitles the holder of such claim or equity interest; (b) cures any default and reinstates the original terms of such obligation; or (c) provides that, on the consummation date, the holder of such claim or equity interest receives Cash equal to the allowed amount of that claim or, with respect to any equity interest, any fixed liquidation preference to which the holder of such equity interest is entitled to any fixed price at which the debtor may redeem the security.

The Bankruptcy Code defines "acceptance" of a plan by a class of (i) claims as acceptance by creditors in that class that hold at least two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the claims that cast ballots for acceptance or rejection of the plan and (ii) equity interests as acceptance by interest holders in that class that hold at least two-thirds (2/3) in amount of the equity interests that cast ballots for acceptance or rejection of the plan. Holders of claims or equity interests that fail to vote are not counted in determining the thresholds for acceptance of the plan.

Claims in Classes 1, 2, 3, 4, 8, and 9 and Equity Interests in Class 11 are not Impaired under the Plan, and, as a result, the Holders of such Claims and Equity Interests are deemed to have accepted the Plan. Accordingly, the Debtors are not required to solicit their vote.

Equity Interests in Class 10 and Claims in Class 12 are Impaired under the Plan and are not receiving any recovery under the Plan and, as a result, the Holders of such Equity Interests and Claims are deemed to reject the Plan. Accordingly, the Debtors are not required to solicit their vote.

Claims in Classes 5, 6, and 7 are Impaired under the Plan, and as a result, the Holders of such Claims are entitled to vote on the Plan. Pursuant to section 1129 of the Bankruptcy Code, the Holders of Claims in the Voting Classes must accept the Plan for the Plan to be confirmed without application of the "fair and equitable test" to Classes 5, 6, and 7 and without considering whether the Plan "discriminates unfairly" with respect to Classes 5, 6, and 7 as both standards are described herein. As explained above, Classes 5, 6, and 7 will have accepted the Plan if the Plan is accepted by at least two-thirds (2/3) in amount and a majority in number of the Claims in each of Classes 5, 6, and 7 (other than any Claims of creditors designated under section 1126(e) of the Bankruptcy Code) that will have voted to accept or reject the Plan.

4. Confirmation Without Acceptance by All Impaired Classes

Section 1129(b) of the Bankruptcy Code allows a bankruptcy court to confirm a plan even if less than all impaired classes entitled to vote on the plan have accepted it, provided that the plan has been accepted by at least one impaired class of claims. Pursuant to section 1129(b) of the Bankruptcy Code, notwithstanding an impaired Class's rejection or deemed rejection of the Plan, the Plan will be confirmed, at the Debtors' request, in a procedure commonly known as "cram down," so long as the Plan does not "discriminate unfairly" and is "fair and equitable" with respect to each Class of Claims or Equity Interests that is impaired under, and has not accepted, the Plan.

5. No Unfair Discrimination

This test applies to classes of claims or equity interests that are of equal priority and are receiving different treatment under the Plan. The test does not require that the treatment be the same or equivalent, but that such treatment be "fair." In general, bankruptcy courts consider whether a plan discriminates unfairly in its treatment of classes of claims of equal rank (e.g., classes of the same legal character). Bankruptcy courts will take into account a number of factors in determining whether a plan discriminates unfairly, and, accordingly, a plan could treat two classes of unsecured creditors differently without unfairly discriminating against either class.

6. Fair and Equitable Test

This test applies to classes of different priority and status (*e.g.*, secured versus unsecured) and includes the general requirement that no class of claims receive more than 100% of the amount of the allowed claims in such class. As to the dissenting class, the test sets different standards depending on the type of claims or equity interests in such class:

- Secured Claims. The condition that a plan be "fair and equitable" to a non-accepting class of secured claims includes the requirements that: (a) the holders of such secured claims retain the liens securing such claims to the extent of the allowed amount of the claims, whether the property subject to the liens is retained by the debtor or transferred to another entity under the plan; and (b) each holder of a secured claim in the class receives deferred Cash payments totaling at least the allowed amount of such claim with a present value, as of the effective date of the plan, at least equivalent to the value of the secured claimant's interest in the debtor's property subject to the liens.

- Unsecured Claims. The condition that a plan be "fair and equitable" to a non-accepting class of unsecured claims includes the following requirement that either: (a) the plan provides that each holder of a claim of such class receive or retain on account of such claim property of a value, as of the effective date of the plan, equal to the allowed amount of such claim; or (b) the holder of any claim or any equity interest that is junior to the claims of such class will not receive or retain under the plan on account of such junior claim or junior equity interest any property.

- Equity Interests. The condition that a plan be "fair and equitable" to a non-accepting class of equity interests includes the requirements that either:

    - the plan provides that each holder of an equity interest in that class receives or retains under the plan on account of that equity interest property of a value, as of

the effective date of the plan, equal to the greater of: (a) the allowed amount of any fixed liquidation preference to which such holder is entitled; (b) any fixed redemption price to which such holder is entitled; or (c) the value of such interest; or

- if the class does not receive the amount required in the paragraph directly above, no class of equity interests junior to the non-accepting class may receive a distribution under the plan.

To the extent that any of the Voting Classes votes to reject the Plan, the Debtors reserve the right to seek (a) confirmation of the Plan under section 1129(b) of the Bankruptcy Code and/or (b) modify the Plan in accordance with Article XII of the Plan.

The Debtors do not believe that the Plan discriminates unfairly against any Impaired Class of Claims or Equity Interests. The Debtors believe that the Plan and the treatment of all Classes of Claims and Equity Interests under the Plan satisfy the foregoing requirements for non-consensual confirmation of the Plan.

G. CONSUMMATION OF THE PLAN

The Plan will be consummated on the Effective Date. For a more detailed discussion of the conditions precedent to the consummation of the Plan and the impact of failure to meet such conditions, see Article IX.B of the Plan.

VIII.
VALUATION ANALYSIS

Attached hereto as Exhibit E is a valuation analysis of the Reorganized Debtors, which was performed and prepared by Ducera and Johnson Rice and is incorporated by reference herein.

IX.
EXEMPTIONS FROM SECURITIES ACT REGISTRATION

The Solicitation is being made before the Petition Date only to Eligible Holders of Prepetition Notes Claims who are (i) located inside the United States and are (a) "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) or (b) "accredited investors" (as defined in Rule 501(a) of Regulation D under the Securities Act) or (ii) located outside the United States and are persons other than "U.S. persons" (as defined in Rule 902 under the Securities Act).

The issuance of and the distribution under the Plan of the New Common Stock (other than pursuant to the Equity Rights Offering which will be issued and distributed pursuant to section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder) will be exempt from registration under the Securities Act and any other applicable securities laws pursuant to section 1145 of the Bankruptcy Code. No offer of securities to the public is made, or will be made, in any member state of the European Economic Area that requires the publication of a prospectus within the meaning of the EU Prospectus Directive (Directive 2003/71/EC), as amended, or the EU Prospectus Regulation (Regulation (EU) 2017/1129).

Section 1145 of the Bankruptcy Code generally exempts from registration under the Securities Act the offer or sale under a chapter 11 plan of a security of the debtor, of an affiliate participating in a joint plan with the debtor, or of a successor to the debtor under a plan, if such securities are offered or sold in exchange for a claim against, or an interest in, the debtor or such affiliate, or principally in such exchange and partly for cash. In reliance upon this exemption, the New Common Stock (other than any New Common Stock to be issued upon exercise of any Subscription Rights will be exempt from the registration requirements of the Securities Act, and state and local securities laws. These securities may be resold without registration under the Securities Act or other federal or state securities laws pursuant to the exemption provided by section 4(a)(7) of the Securities Act, unless the holder is an "underwriter" with respect to such securities, as that term is defined in section 1145(b) of the Bankruptcy Code. In addition, such section 1145 exempt securities generally may be resold without registration under state securities laws pursuant to various exemptions provided by the respective laws of the several states.

Further, section 4(a)(2) of the Securities Act generally exempts from registration under the Securities Act a transaction by an issuer that does not involve a public offering. However, securities issued in such a transaction, including the New Common Stock issued upon exercise of Subscription Rights, are "restricted securities" as described in Article V.J of the Plan. Resales of such restricted securities would not be exempted by section 1145 of the Bankruptcy Code from registration under the Securities Act or other applicable law.

Notwithstanding the foregoing, persons may be able to sell such securities without registration pursuant to the resale safe harbor of Rule 144 of the Securities Act which, in effect, permits the resale of securities received by such persons pursuant to a chapter 11 plan, subject to applicable holding periods, volume limitations, notice and manner of sale requirements, and certain other conditions. Parties who believe they may be statutory underwriters as defined in section 1145 of the Bankruptcy Code are advised to consult with their own legal advisers as to the availability of the safe harbor provided by Rule 144. In any case, would-be recipients of new securities to be issued under the prepackaged Plan are advised to consult with their own legal advisers as to the availability of any such exemption from registration under the Securities Act or any other applicable federal or state law in any given instance and as to any applicable requirements or conditions to such availability.

X.
CERTAIN U.S. FEDERAL INCOME TAX CONSEQUENCES OF THE PLAN

A. INTRODUCTION

The following discussion summarizes certain U.S. federal income tax consequences expected to result from the consummation of the Plan. This discussion is only for general information purposes and only describes the expected tax consequences to the Debtors and Holders of Prepetition Notes Claims and General Unsecured Claims against the Parent (each a "**Holder**"). It is not a complete analysis of all potential U.S. federal income tax consequences and does not address any tax consequences arising under any state, local or foreign tax laws or federal estate or gift tax laws. This discussion is based on the Internal Revenue Code of 1986, as amended (the "**IRC**" or "**Tax Code**"), Treasury Regulations promulgated thereunder, judicial decisions, and published rulings and administrative pronouncements of the Internal Revenue Service (the "**IRS**"), all as in effect on the date of this Disclosure Statement. These authorities may change, possibly

retroactively, resulting in U.S. federal income tax consequences different from those discussed below. No ruling has been or will be sought from the IRS, and no legal opinion of counsel will be rendered, with respect to the matters discussed below. There can be no assurance that the IRS will not take a contrary position regarding the U.S. federal income tax consequences resulting from the consummation of the Plan or that any contrary position would not be sustained by a court.

This discussion assumes that Holders of Prepetition Notes Claims and General Unsecured Claims against Parent have held such property as "capital assets" within the meaning of IRC Section 1221 (generally, property held for investment) and will hold the New Common Stock as capital assets. This discussion also assumes that the Claims to which any of the Debtors are a party will be respected for U.S. federal income tax purposes in accordance with their form, and that the Claims constitute interests in the Debtors "solely as a creditor" for purposes of Section 897 of the Tax Code.

This discussion does not address all U.S. federal income tax considerations that may be relevant to a particular Holder in light of that Holder's particular circumstances, including the impact of the tax on net investment income imposed by Section 1411 of the Tax Code. In addition, it does not address considerations relevant to Holders subject to special rules under the U.S. federal income tax laws, such as "qualified foreign pension funds" (as defined in Section 897(l)(2) of the Tax Code), entities all of the interests of which are held by qualified foreign pension funds, financial institutions, insurance companies, brokers, dealers or traders in securities, commodities or currencies, tax-exempt organizations, tax-qualified retirement plans, partnerships and other pass-through entities, Holders subject to the alternative minimum tax, Holders who utilize installment method reporting with respect to their Claims, Holders holding the Prepetition Notes Claims, General Unsecured Claims against Parent or New Common Stock as part of a hedge, straddle or other risk reduction strategy or as part of a conversion transaction or other integrated investment, Holders subject to special tax accounting rules as a result of any item of gross income with respect to the Prepetition Notes being taken into account in an applicable financial statement and U.S. Holders (as defined below) who have a functional currency other than the U.S. dollar.

This discussion also does not address the U.S. federal income tax consequences to holders (a) whose Claims are Unimpaired or otherwise entitled to payment in full under the Plan, or (b) that are deemed to accept or deemed to reject the Plan. Additionally, this discussion does not address the receipt of property by Holders of Prepetition Notes Claims or General Unsecured Claims against Parent other than in their capacity as such (e.g., this summary does not discuss the treatment of any increase to a Prepetition Notes Claim as a result of the RSA Premium (as defined in the Restructuring Support Agreement), any commitment fee or similar arrangement, any backstop commitments or any equity commitments) or the separate payment of professional fees incurred by any Holders. This discussion also does not discuss the treatment of the receipt of New Common Stock pursuant to the New Management Incentive Plan.

HOLDERS SHOULD CONSULT THEIR TAX ADVISORS REGARDING THE U.S. FEDERAL INCOME TAX CONSEQUENCES TO THEM OF THE CONSUMMATION OF THE PLAN AND THE RECEIPT, OWNERSHIP AND DISPOSITION OF NEW COMMON STOCK RECEIVED PURSUANT TO THE PLAN, AS WELL AS ANY TAX CONSEQUENCES ARISING UNDER ANY STATE, LOCAL OR FOREIGN TAX LAWS, OR ANY OTHER FEDERAL TAX LAWS. THE DEBTORS AND THE REORGANIZED DEBTORS SHALL NOT BE LIABLE TO ANY HOLDER OR ANY

AFFILIATES OF SUCH HOLDER FOR ANY TAX LIABILITY WITH RESPECT TO SUCH HOLDERS' TAX LIABILITY IN WHATSOEVER MANNER.

B. CERTAIN U.S. FEDERAL INCOME TAX CONSEQUENCES TO THE DEBTORS

1. Characterization of the Restructuring Transactions

The tax consequences of the implementation of the Plan to the Debtors will depend on the ultimate form of the Restructuring Transactions. The Debtors and the Consenting Noteholders have not yet determined how the Restructuring Transactions will be structured, either in whole or in part. However, the Restructuring Transactions are currently expected to be structured as taxable exchanges pursuant to which the New Common Stock, together with the other consideration distributed pursuant to the Plan, would be issued to the applicable Holders in exchange for their applicable Claims, and the Old Parent Interests would be terminated and cancelled.

The form of the Restructuring Transactions is subject to potential change. The discussion herein assumes the Debtors will undertake the Restructuring Transactions currently contemplated by the Plan in one or more taxable transactions as described above. Holders are urged to consult their tax advisors regarding the tax consequences of the Restructuring Transactions.

2. Cancellation of Indebtedness and Reduction of Tax Attributes

The Debtors generally should realize cancellation of indebtedness ("COD") income to the extent the adjusted issue price of the Prepetition Notes exceeds the sum of (i) the amount of cash treated as additional consideration for the Prepetition Notes Claims and (ii) the fair market value of the New Common Stock received by Holders on account of their Allowed Prepetition Notes Claims against any Affiliate Debtors. The amount of COD income that will be realized by the Debtors is uncertain because it will depend in part on the fair market value of the New Common Stock and other consideration distributed under the Plan on the Effective Date.

Under IRC Section 108, COD income realized by a debtor will be excluded from gross income if the discharge of debt occurs in a case brought under the Bankruptcy Code, the debtor is under the court's jurisdiction in such case and the discharge is granted by the court or is pursuant to a plan approved by the court (the "**Bankruptcy Exception**"). Because the Debtors are in bankruptcy, the Bankruptcy Exception should apply to the transactions consummated pursuant to the Plan and, as a result, the Debtors should be entitled to exclude from gross income any COD income realized as a result of the implementation of the Plan.

Under IRC Section 108(b), a debtor that excludes COD income from gross income under the Bankruptcy Exception generally must reduce certain tax attributes by the amount of the excluded COD income. Attributes subject to reduction include net operating losses ("**NOLs**"), NOL carryforwards and certain other losses, credits and carryforwards, and the debtor's tax basis in its assets (including stock of subsidiaries). In the case of a group of corporations filing a consolidated return, the attribute reduction rules apply first to the separate attributes of or attributable to the particular corporation whose debt is being discharged, and then, if necessary, to certain attributes of other members of the group. Accordingly, COD income of a debtor would result first in the reduction of any NOLs and other attributes, including asset basis, of or attributable to such debtor, and then, potentially, of consolidated NOLs and/or basis of or attributable to other

members of the group. The reduction in a debtor's tax basis in its assets generally does not have to exceed the excess of (i) its tax basis in assets held immediately after the discharge of indebtedness over (ii) the amount of liabilities remaining immediately after the discharge of indebtedness (the "**Liability Floor**"). NOLs for the taxable year of the discharge and NOL carryovers to such year generally are the first attributes subject to reduction. However, a debtor may elect under IRC Section 108(b)(5) (the "**Section 108(b)(5) Election**") to reduce its basis in its depreciable property first. If a debtor makes a Section 108(b)(5) Election, the Liability Floor does not apply to the reduction in basis of depreciable property. The Debtors do not currently intend to make the Section 108(b)(5) Election.

For tax periods through the tax year ending December 31, 2019, the Parent Group reported on its consolidated federal income tax return approximately $160 million of consolidated NOL carryforwards. The Debtors' NOLs are subject to audit and possible challenge by the IRS. Accordingly, the amount of the Debtors' NOLs ultimately may vary from the amounts set forth above.

The Debtors currently anticipate that the application of IRC Section 108(b) (assuming no Section 108(b)(5) Election is made) will result in the reduction of their NOLs and basis in their assets. However, the ultimate effect of the attribute reduction rules is uncertain because, among other things, it will depend on the amount of COD income realized by the Debtors, which cannot be determined until after the Plan is consummated.

3. Section 382 Limitation on Net Operating Losses and Built-In Losses

Under IRC Section 382, if a corporation or a consolidated group of corporations with NOLs, interest deductions suspended under Section 163(j) of the Tax Code or built-in losses (collectively with NOLs and certain other tax attributes, such as foreign tax credits, the "**Pre-Change Tax Attributes**") (each such corporation, a "**loss corporation**") undergoes an "ownership change," the loss corporation's use of its Pre-Change Tax Attributes and recognized built-in losses ("**RBILs**") generally will be subject to an annual limitation in the post-change period. In general, an "ownership change" occurs if the percentage of the value of the loss corporation's stock owned by one or more direct or indirect "five percent shareholders" increases by more than fifty percentage points over the lowest percentage of value owned by the five percent shareholders at any time during the applicable testing period (an "**Ownership Change**"). The testing period generally is the shorter of (i) the three-year period preceding the testing date or (ii) the period of time since the most recent Ownership Change of the corporation.

Subject to the special bankruptcy rules discussed below, the amount of the annual limitation on a loss corporation's use of its Pre-Change Tax Attributes and RBILs is generally equal to the product of the applicable long-term tax-exempt rate (as published by the IRS for the month in which the Ownership Change occurs) and the value of the loss corporation's outstanding stock immediately before the Ownership Change (excluding certain capital contributions). If a loss corporation has a net unrealized built-in gain ("**NUBIG**") immediately prior to the Ownership Change, the annual limitation may be increased as certain gains are recognized (or, unless certain provisions of proposed Treasury Regulations are enacted and apply to the Plan, treated as recognized pursuant to the safe harbors provided in IRS Notice 2003-65) during the five-year period beginning on the date of the Ownership Change (the "**Recognition Period**"). If a loss corporation has a net unrealized built-in loss ("**NUBIL**") immediately prior to the Ownership

Change, certain losses recognized during the Recognition Period also would be subject to the annual limitation and thus may reduce the amount of Pre-Change Tax Attributes that could be used by the loss corporation during the Recognition Period.

A NUBIG or NUBIL is generally the difference between the fair market value of a loss corporation's assets (or, if greater, the amount of a loss corporation's relevant liabilities, unless certain provisions of proposed Treasury Regulations are enacted and apply to the Plan) and its tax basis in the assets, subject to a statutorily-defined threshold amount. The amount of a loss corporation's NUBIG or NUBIL must be adjusted for built-in items of income or deduction that would be attributable to a pre-change period if recognized during the Recognition Period. The NUBIG or NUBIL of a consolidated group generally is calculated on a consolidated basis, subject to special rules.

If a loss corporation has a NUBIG immediately prior to an Ownership Change, any recognized built-in gains ("**RBIGs**") will increase the annual limitation in the taxable year the RBIG is recognized. An RBIG generally is any gain (and certain income) with respect to an asset held immediately before the date of the Ownership Change that is recognized during the Recognition Period to the extent of the fair market value of the asset over its tax basis immediately prior to the Ownership Change. However, the annual limitation will not be increased to the extent that the aggregate amount of all RBIGs that are recognized during the Recognition Period exceed the NUBIG. On the other hand, if a loss corporation has a NUBIL immediately prior to an Ownership Change, any RBILs will be subject to the annual limitation in the same manner as Pre-Change Tax Attributes. An RBIL generally is any loss (and certain deductions) with respect to an asset held immediately before the date of the Ownership Change that is recognized during the Recognition Period to the extent of the excess of the tax basis of the asset over its fair market value immediately prior to the Ownership Change. However, once the aggregate amount of all RBILs that are recognized during the Recognition Period exceeds the NUBIL, such excess RBILs are not subject to the annual limitation. Unless certain provisions of proposed Treasury Regulations are enacted and apply to the Plan, RBIGs and RBILs may be recognized during the Recognition Period for depreciable and amortizable assets that are not actually disposed. It is unclear whether the Parent Group will have a NUBIG or NUBIL on the Effective Date.

The Debtors expect the consummation of the Plan to result in an Ownership Change for the Reorganized Debtors. Because the Ownership Change will occur in a case brought under the Bankruptcy Code, one of the following two special rules should apply in determining the Reorganized Debtors' ability to utilize in post-Effective Date tax periods Pre-Change Tax Attributes and any RBILs attributable to tax periods preceding the Effective Date provided there is no Ownership Change prior to the Effective Date.

The first of these special rules applies when so-called "qualified creditors" of a debtor corporation in bankruptcy receive, in respect of their Claims, at least 50% of the vote and value of the stock of the reorganized debtor (or a controlling corporation if also in bankruptcy) pursuant to a confirmed bankruptcy plan (the "**382(l)(5) Exception**"). Under the 382(l)(5) Exception, a debtor's Pre-Change Tax Attributes are not limited on an annual basis, but, instead, NOL carryforwards will be reduced by the amount of any interest deductions claimed during any taxable year ending during the three-year period preceding the taxable year that includes the effective date of the plan of reorganization, and during the part of the taxable year prior to and including the effective date of the plan of reorganization, in respect of all debt converted into stock in the

reorganization. If the 382(l)(5) Exception applies and the Reorganized Debtors undergo another Ownership Change within two years after the Effective Date, then the Reorganized Debtors' Pre-Change Tax Attributes effectively would be eliminated in their entirety.

If an Ownership Change pursuant to a bankruptcy plan does not satisfy the requirements of the 382(l)(5) Exception, or if a debtor elects not to apply the 382(l)(5) Exception, the debtor's use of its Pre-Change Tax Attributes and RBILs arising during the Recognition Period will be subject to an annual limitation as determined under IRC Section 382(l)(6) (the "**382(l)(6) Exception**"). In such case, the amount of the annual limitation generally will be equal to the product of the applicable long-term tax-exempt rate (0.99% for December 2020) and the value of the debtor's outstanding stock immediately after the bankruptcy reorganization, provided such value may not exceed the value of the debtor's gross assets immediately before the Ownership Change, subject to certain adjustments. However, if any Pre-Change Tax Attributes and built-in losses of the debtor already are subject to an annual limitation at the time of an Ownership Change, those Pre-Change Tax Attributes and built-in losses will generally be subject to the lower of the two annual limitations.

It is currently anticipated that the Debtors either will not qualify for or will elect not to apply the 382(l)(5) Exception. Accordingly, the Debtors' Pre-Change Tax Attributes remaining after reduction for excluded COD income should be subject to an annual limitation generally equal to the lower of (i) any preexisting limitation imposed under IRC Section 382 and (ii) the product of the long-term tax-exempt rate for the month in which the Ownership Change resulting from the Plan occurs and the value of the Reorganized Debtors' outstanding stock immediately after consummation of the Plan pursuant to IRC Section 382(l)(6), prior to giving effect to the NUBIG and NUBIL rules described above. Pre-Change Tax Attributes not utilized in a given year due to the annual limitation may be carried forward for use in future years. To the extent the annual limitation of the Reorganized Debtors exceeds the Reorganized Debtors' taxable income (for purposes of IRC Section 382) in a given year, the excess will increase the annual limitation in future taxable years.

C. CERTAIN U.S. FEDERAL INCOME TAX CONSEQUENCES TO HOLDERS OF CERTAIN CLAIMS

1. Definition of U.S. Holder and Non-U.S. Holder

A "U.S. Holder" is a beneficial owner of the Prepetition Notes Claims, General Unsecured Claims against Parent or New Common Stock that, for U.S. federal income tax purposes, is or is treated as:

- an individual who is a citizen or resident of the United States;
- a corporation (or other entity taxable as a corporation for U.S. federal income tax purposes) created or organized under the laws of the United States, any state thereof, or the District of Columbia;
- an estate, the income of which is subject to U.S. federal income tax regardless of its source; or

- a trust that (1) is subject to the primary supervision of a U.S. court and the control of one or more "United States persons" (within the meaning of Section 7701(a)(30) of the Tax Code), or (2) has a valid election in effect to be treated as a United States person for U.S. federal income tax purposes.

A "Non-U.S. Holder" means a beneficial owner of the Prepetition Notes Claims, General Unsecured Claims against Parent or New Common Stock that is not a U.S. Holder and is, for U.S. federal income tax purposes, an individual, corporation (or other entity classified as a corporation for U.S. federal income tax purposes), estate or trust.

If a partnership or other entity or arrangement classified as a partnership for U.S. federal income tax purposes holds Prepetition Notes Claims, General Unsecured Claims against Parent or New Common Stock, the tax treatment of a partner in such partnership generally will depend upon the status of the partner and the activities of the partnership. Beneficial owners of the Prepetition Notes Claims, General Unsecured Claims against Parent and/or New Common Stock who are partners in a partnership holding any of such instruments should consult their tax advisors.

2. U.S. Holders of General Unsecured Claims Against Parent (Class 6)

Treatment of Exchanges. A U.S. Holder of a General Unsecured Claim against Parent should generally be treated as receiving its distributions (if any) of cash in a taxable exchange under Section 1001 of the Internal Revenue Code.

Recognition of Gain or Loss. Other than with respect to any amounts received that are attributable to accrued but untaxed interest (or OID), each U.S. Holder of a General Unsecured Claim against Parent should recognize gain or loss equal to the difference between the (a) amount of cash received in exchange for the Claim and (b) such U.S. Holder's adjusted tax basis, if any, in such Claim. A U.S. Holder's ability to deduct any loss recognized on the exchange of its Claims will depend on such U.S. Holder's own circumstances and may be restricted under the IRC. The character of any gain or loss as capital gain or loss or ordinary income or loss and, in the case of capital gain or loss, as short-term or long-term, will depend on a number of factors, including: (a) the nature and origin of the Claim; (b) the tax status of the U.S. Holder of such Claim; (c) whether such Claim has been held for more than one year; (d) the extent to which the U.S. Holder previously claimed a loss or bad debt deduction with respect to such Claim; and (e) whether such Claim was acquired at a market discount. A U.S. Holder that purchased its Claim from a prior Holder at a market discount may be subject to the market discount rules of the IRC as described below under *"—U.S. Holders of Prepetition Notes Claims Against Parent (Class 5) and Prepetition Notes Claims Against Affiliate Debtors (Class 7)—Exchange of Prepetition Notes Claims for Cash—Market Discount*."

A portion of the consideration received by a U.S. Holder of a General Unsecured Claim against Parent may be attributable to accrued interest or OID on such Claim. Such amount should be taxable to that U.S. Holder as interest income if such accrued interest or OID has not been previously included in the U.S. Holder's gross income for U.S. federal income tax purposes. Conversely, U.S. Holders of a General Unsecured Claim against Parent may be able to recognize a deductible loss to the extent any accrued interest or OID on such Claim was previously included in the U.S. Holder's gross income but was not paid in full by the Debtors. If the fair value of the consideration is not sufficient to fully satisfy all principal, interest or OID on the Claim, the extent

to which such consideration will be attributable to accrued interest and OID is unclear. The Debtors intend to take the position, and the Plan provides, that, to the extent permitted by applicable law, the distributions in full or partial satisfaction of Allowed Claims shall be allocated for income tax purposes first to the principal amount of Allowed Claims, with any excess allocated to unpaid interest that accrued, including OID, on such Claims.

3. U.S. Holders of Prepetition Notes Claims Against Parent (Class 5) and Prepetition Notes Claims Against Affiliate Debtors (Class 7)

(a) Exchange of Prepetition Notes Claims for Cash

Treatment of Exchanges. A U.S. Holder of Prepetition Notes Claims against Parent will not share in any distribution from the Parent GUC Recovery Cash Pool. The exchange of a Prepetition Notes Claim against an Affiliate Debtor for cash pursuant to the Plan will result in a taxable sale of such Prepetition Notes Claim for U.S. federal income tax purposes.

Recognition of Gain or Loss. A U.S. Holder receiving cash in exchange for a Prepetition Notes Claim against an Affiliate Debtor generally will recognize gain or loss in an amount equal to the difference, if any, between (i) the amount of cash received in exchange for such Prepetition Notes Claim (excluding any amount allocable to accrued but unpaid interest on the Prepetition Note, which will be taxable as interest to the extent not previously included in income) and (ii) the U.S. Holder's adjusted tax basis in the Prepetition Note at the time of exchange for cash. A U.S. Holder's adjusted tax basis in a Prepetition Note generally will be equal to the cost of the Prepetition Note, increased by market discount and "original issue discount" ("**OID**"), if any, previously included in the U.S. Holder's income with respect to the Prepetition Note, and reduced (but not below zero) by any amortizable bond premium that the U.S. Holder has previously amortized. Subject to the market discount rules discussed below, any gain or loss recognized by a U.S. Holder exchanging a Prepetition Notes Claim against an Affiliate Debtor for cash generally will be capital gain or loss and will be long-term capital gain or loss if the U.S. Holder has held the Prepetition Note for more than one year at the time of sale. Otherwise, such gain or loss will be short-term capital gain or loss. Long-term capital gains recognized by non-corporate U.S. Holders, including individuals, generally will be taxable at a reduced rate. The deductibility of capital losses is subject to limitations.

Market Discount. A U.S. Holder that acquired a Prepetition Note at any time other than at its original issuance at a market discount would generally be required to treat any gain recognized on the exchange or taxable disposition of a Prepetition Note as ordinary income to the extent of accrued market discount (on a straight line basis or, at the election of the holder, on a constant yield basis), unless an election to include market discount in income currently as it accrues was made by the U.S. Holder. A U.S. Holder will be considered to have acquired a Prepetition Note at a market discount if its tax basis in the Prepetition Note immediately after acquisition was less than the sum of all amounts payable thereon, other than payments of qualified stated interest, (or, in the case of a Prepetition Note issued with OID, less than the revised issue price within the meaning of the applicable tax rules) after the acquisition date, unless the difference is less than 0.25% of the Prepetition Note's issue price multiplied by the number of complete years from the acquisition date to maturity (in which case, the difference is de minimis market discount and the market discount rules would not apply).

(b) Exchange of Prepetition Notes Claims for New Common Stock

Treatment of Exchange. If the Restructuring Transactions are structured as taxable exchanges as described above, a U.S. Holder of Prepetition Notes Claims against an Affiliate Debtor receiving New Common Stock would generally be expected to receive its distribution under the Plan in a taxable exchange under Section 1001 of the Tax Code. In addition, a U.S. Holder of Prepetition Notes Claims against an Affiliate Debtor may receive Subscription Rights, and New Common Stock received pursuant to the exercise of such Subscription Rights, pursuant to the Equity Rights Offering. While not free from doubt, for U.S. federal income tax purposes, the Debtors intend to treat the Subscription Rights as rights to purchase New Common Stock from a holder of Prepetition Notes Claims against an Affiliate Debtor that is receiving the Cash Payout by a participant in the Equity Rights Offering rather than a right received in exchange for a Prepetition Notes Claim. U.S. Holders of Prepetition Notes Claims against an Affiliate Debtor should consult their tax advisors regarding the treatment of the receipt of the Subscription Rights.

Recognition of Gain or Loss. In a taxable exchange of Prepetition Notes Claims against an Affiliate Debtor for New Common Stock, a U.S. Holder generally will recognize gain or loss in an amount equal to the difference, if any, between (i) the fair market value of the New Common Stock and (ii) the U.S. Holder's "adjusted tax basis" in the Prepetition Notes. A U.S. Holder's adjusted tax basis in the Prepetition Notes is described above under "*—U.S. Holders of Prepetition Notes Claims Against Parent (Class 5) and Prepetition Notes Claims Against Affiliate Debtors (Class 7)—Exchange of Prepetition Notes Claims for Cash—Recognition of Gain or Loss*." Subject to the market discount rules discussed below, gain or loss generally will be capital gain or loss, and generally will be long-term capital gain or loss if the U.S. Holder has held the Prepetition Notes for more than one year as of the Effective Date. Long-term capital gains recognized by non-corporate U.S. Holders, including individuals, generally will be taxable at a reduced rate. The deductibility of capital losses is subject to limitations. If a U.S. Holder acquired Prepetition Notes with market discount (determined in the manner described in "*—U.S. Holders of Prepetition Notes Claims Against Parent (Class 5) and Prepetition Notes Claims Against Affiliate Debtors (Class 7)—Exchange of Prepetition Notes Claims for Cash—Market Discount*" above), any gain recognized on receipt of New Common Stock will be treated as ordinary income to the extent of the market discount accrued (on a straight line basis or, at the election of the U.S. Holder, on a constant yield basis) during such U.S. Holder's period of ownership, unless such U.S. Holder previously elected to include market discount in income as it accrued for U.S. federal income tax purposes. A U.S. Holder's tax basis in the New Common Stock generally would be equal to its fair market value as of the Effective Date, and its holding period in the New Common Stock would generally begin on the day after the Effective Date.

(c) Ownership of New Common Stock

Distributions. A U.S. Holder of New Common Stock generally will be required to include in gross income as ordinary dividend income the amount of any distributions paid on the New Common Stock to the extent such distributions are paid out of Reorganized Parent's current or accumulated earnings and profits as determined for U.S. federal income tax purposes. Distributions not treated as dividends for U.S. federal income tax purposes will constitute a return of capital and will first be applied against and reduce a U.S. Holder's adjusted tax basis in the New Common Stock, but not below zero. Any excess amount will be treated as gain from a sale or

exchange of the New Common Stock. U.S. Holders that are treated as corporations for U.S. federal income tax purposes may be entitled to a dividends received deduction with respect to distributions out of Reorganized Parent's earnings and profits. Additionally, non-corporate U.S. Holders that satisfy certain holding period requirements will generally be eligible for the reduced tax rates that apply to "qualified dividend income."

Sale or Other Taxable Disposition. A U.S. Holder of New Common Stock will recognize gain or loss upon the sale or other taxable disposition of New Common Stock equal to the difference between the amount realized upon the disposition and the U.S. Holder's adjusted tax basis in the New Common Stock. Subject to the recapture rules under IRC Section 108(e)(7), any such gain or loss generally will be capital gain or loss, and generally will be long-term capital gain or loss if the U.S. Holder has held the New Common Stock for more than one year as of the date of disposition. Long-term capital gains recognized by non-corporate U.S. Holders generally will be taxable at a reduced rate. Under the IRC Section 108(e)(7) recapture rules, a U.S. Holder may be required to treat gain recognized on the taxable disposition of New Common Stock as ordinary income if the U.S. Holder took a bad debt deduction with respect to the Prepetition Note exchanged for the applicable New Common Stock. U.S. Holders should consult their tax advisors regarding the applicable tax rates and netting rules for capital gains and losses. The deductibility of capital losses is subject to limitations.

4. Non-U.S. Holders

The following discussion assumes the Debtors will undertake the Restructuring Transactions currently contemplated by the Plan in one or more taxable transactions as described above in "*Certain U.S. Federal Income Tax Consequences to the Debtors—Characterization of the Restructuring Transactions*." The rules governing U.S. federal income taxation of a Non-U.S. Holder are complex. The following discussion includes only certain U.S. federal income tax consequences of the Plan to Non-U.S. Holders. The discussion does not include any non-U.S. tax considerations. Non-U.S. Holders should consult with their own tax advisors to determine the effect of U.S. federal, state, and local tax laws, as well as any other applicable non-U.S. tax laws and/or treaties, with regard to their participation in the transactions contemplated by the Plan, their ownership of Claims, and the ownership and disposition of Prepetition Notes Claims, General Unsecured Claims against Parent and New Common Stock, as applicable.

Whether a Non-U.S. Holder realizes gain or loss on an exchange and the amount of such gain or loss should generally be determined in the same manner as set forth above in connection with U.S. Holders.

(a) Gain Recognition

As discussed above, an exchange of Prepetition Notes Claims against Affiliate Debtors or General Unsecured Claims against Parent pursuant to the Plan is currently expected to result in gain or loss by a Holder. To the extent any gain is recognized, subject to the discussions below regarding FATCA (as defined below) and backup withholding, any gain recognized by a Non-U.S. Holder on the exchange of General Unsecured Claims against Parent for cash (as described above in *"—U.S. Holders of General Unsecured Claims Against Parent (Class 6)—Recognition of Gain or Loss"*) or Prepetition Notes Claims against an Affiliate Debtor for cash or New Common Stock,

as applicable (as described above in *"—U.S. Holders of Prepetition Notes Claims Against Parent (Class 5) and Prepetition Notes Claims Against Affiliate Debtors (Class 7)—Exchange of Prepetition Notes Claims for Cash"* and in *"—U.S. Holders of Prepetition Notes Claims Against Parent (Class 5) and Prepetition Notes Claims Against Affiliate Debtors (Class 7)—Exchange of Prepetition Notes Claims for New Common Stock"*), or a subsequent sale or other taxable disposition of New Common Stock (as described above in *"—U.S. Holders of Prepetition Notes Claims Against Parent (Class 5) and Prepetition Notes Claims Against Affiliate Debtors (Class 7)— New Common Stock—Sale or Other Taxable Disposition"*) generally will not be subject to U.S. federal income taxation unless (a) the Non-U.S. Holder is an individual who was present in the United States for 183 days or more during the taxable year in which the relevant sale, exchange or other taxable disposition occurs and certain other conditions are met, (b) such gain is effectively connected with the conduct by such Non-U.S. Holder of a trade or business in the United States (and if required by an applicable income tax treaty, such gain is attributable to a permanent establishment maintained by such Non-U.S. Holder in the United States) or (c) solely with respect to the New Common Stock, the issuer of such equity is or has been during a specified testing period a "U.S. real property holding corporation" (a "**USRPHC**") as defined in Section 897 of the Tax Code.

If the first exception applies, to the extent that any gain is recognized, the Non-U.S. Holder generally will be subject to U.S. federal income tax at a rate of 30% (or at a reduced rate or exemption from tax under an applicable income tax treaty) on the amount by which such Non-U.S. Holder's capital gains allocable to U.S. sources exceed its capital losses allocable to U.S. sources during the taxable year of the exchange. If the second exception applies, the Non-U.S. Holder generally will be subject to U.S. federal income tax with respect to any gain recognized in the same manner as a U.S. Holder. In order to claim an exemption from withholding tax, such Non-U.S. Holder will be required to provide a properly executed IRS Form W-8ECI (or such successor form as the IRS designates) to the withholding agent. In addition, a Non-U.S. Holder that is a corporation for U.S. federal income tax purposes may also be subject to a branch profits tax with respect to such Non-U.S. Holder's effectively connected earnings and profits that are attributable to such gain at a rate of 30% (or at a reduced rate or exemption from tax under an applicable income tax treaty). With respect to the third exception above, the Parent does not believe that it is or has been, and does not expect Reorganized Parent to become, a USRPHC.

(b) Interest

Subject to the discussions below regarding FATCA (as defined below) and backup withholding, payments to a Non-U.S. Holder that are attributable to interest (including, for purposes of this discussion of Non-U.S. Holders, any OID) that is not effectively connected with the Non-U.S. Holder's conduct of a trade or business within the United States generally will not be subject to U.S. federal income or withholding tax, provided that the withholding agent has received or receives, prior to payment, appropriate documentation (generally, IRS Form W-8BEN or W-8BEN-E) establishing that the Non-U.S. Holder is not a U.S. person. Interest income, however, may be subject to U.S. withholding tax if, at the applicable time:

- the Non-U.S. Holder actually or constructively owns 10% or more of the total combined voting power of all classes of voting stock of the Parent with respect to payments of interest on the Prepetition Notes;

- the Non-U.S. Holder is a "controlled foreign corporation" that is a "related person" (each, within the meaning of the Tax Code) with respect to the Parent; or

- the Non-U.S. Holder is a bank receiving interest described in Section 881(c)(3)(A) of the Tax Code.

If interest paid to a Non-U.S. Holder is effectively connected with the conduct by such Non-U.S. Holder of a trade or business in the United States (and if required by an applicable income tax treaty, such interest is attributable to a permanent establishment maintained by such Non-U.S. Holder in the United States), the Non-U.S. Holder generally will not be subject to U.S. federal withholding tax, provided such Non-U.S. Holder provides a properly executed W-8ECI (or such successor form as the IRS designates) to the applicable withholding agent, as described above, but will be subject to U.S. federal income tax with respect to such interest in the same manner as a U.S. Holder under rules similar to those discussed above with respect to gain that is effectively connected with the conduct of a trade or business in the United States (see "—*Gain Recognition*" above).

A Non-U.S. Holder that does not qualify for the above exemption with respect to interest that is not effectively connected income generally will be subject to withholding of U.S. federal income tax on such interest at a 30% rate, unless such Non-U.S. Holder is entitled to a reduction in or exemption from withholding on such interest as a result of an applicable income tax treaty. To claim such entitlement, the Non-U.S. Holder must provide the applicable withholding agent with a properly executed IRS Form W-8BEN or W-8BEN-E claiming a reduction in or exemption from withholding tax on such payments of interest under the benefit of an income tax treaty between the United States and the country in which the Non-U.S. Holder resides or is established. For purposes of providing a properly executed IRS Form W-8BEN or W-8BEN-E, special procedures are provided under applicable Treasury Regulations for payments through qualified foreign intermediaries or certain financial institutions that hold customers' securities in the ordinary course of their trade or business.

(c) Distributions

As described above, distributions made on account of New Common Stock will constitute dividends for U.S. federal income tax purposes to the extent of the current or accumulated earnings and profits of Reorganized Parent, as determined under U.S. federal income tax principles. Distributions not treated as dividends for U.S. federal income tax purposes will be treated first as a non-taxable return of capital reducing the Non-U.S. Holder's basis in its New Common Stock. Any excess amount will generally be treated as gain from the sale or exchange of New Common Stock (which is subject to tax only in the circumstances described above).

Except as described below, dividends paid with respect to New Common Stock that are not effectively connected with the Non-U.S. Holder's conduct of a U.S. trade or business will be subject to U.S. federal withholding tax at a rate of 30% (or lower, if there is an applicable treaty rate or exemption from tax under the applicable income tax treaty). A Non-U.S. Holder generally will be required to satisfy certain IRS certification requirements in order to claim a reduction of or exemption from withholding under a tax treaty by providing the applicable withholding agent with a properly executed IRS Form W-8BEN or W-8BEN-E (or a successor form). Dividends paid

with respect to New Common Stock held by a Non-U.S. Holder that are effectively connected with the Non-U.S. Holder's conduct of a U.S. trade or business (and if an income tax treaty applies, are attributable to a permanent establishment or fixed base maintained by such Non-U.S. Holder in the United States) generally will not be subject to withholding tax if the Non-U.S. Holder provides a properly executed IRS Form W-8ECI (or successor form) to the withholding agent. Instead, such Non-U.S. Holder would be subject to U.S. federal income tax with respect to such dividends in the same manner as a U.S. Holder, and a Non-U.S. Holder that is a corporation for U.S. federal income tax purposes may also be subject to a branch profits tax with respect to such Non-U.S. Holder's effectively connected earnings and profits that are attributable to the dividends at a rate of 30% (or at a reduced rate or exemption from tax under an applicable income tax treaty).

(d) Additional Withholding Tax on Payments Made to Foreign Accounts

Withholding taxes may be imposed under Sections 1471 to 1474 of the Tax Code (such Sections commonly referred to as the Foreign Account Tax Compliance Act, or "**FATCA**") on certain types of payments made to non-U.S. financial institutions and certain other non-U.S. entities. Specifically, a 30% withholding tax may be imposed on interest on the Prepetition Notes, dividends (including constructive dividends) on the New Common Stock, or (subject to the proposed Treasury Regulations discussed below), gross proceeds from the sale or other disposition of Prepetition Notes Claims, General Unsecured Claims against Parent or New Common Stock paid to a "foreign financial institution" or a "non-financial foreign entity" (each as defined in the Tax Code), unless (1) the foreign financial institution undertakes certain diligence, reporting and withholding obligations, (2) the non-financial foreign entity either certifies it does not have any "substantial United States owners" (as defined in the Tax Code) or furnishes identifying information regarding each substantial United States owner, or (3) the foreign financial institution or non-financial foreign entity otherwise qualifies for an exemption from these rules. If the payee is a foreign financial institution and is subject to the diligence, reporting and withholding requirements in (1) above, it must enter into an agreement with the U.S. Department of the Treasury requiring, among other things, that it undertake to identify accounts held by certain "specified United States persons" or "United States-owned foreign entities" (each as defined in the Tax Code), annually report certain information about such accounts, and withhold 30% on certain payments to non-compliant foreign financial institutions and certain other account holders. Foreign financial institutions located in jurisdictions that have an intergovernmental agreement with the United States governing FATCA may be subject to different rules.

Prior to the issuance of proposed Treasury Regulations, withholding under FATCA would have also applied to payments of gross proceeds from the sale or other disposition of Prepetition Notes Claims, General Unsecured Claims against Parent or New Common Stock on or after January 1, 2019. However, the proposed Treasury Regulations eliminate FATCA withholding on payments of gross proceeds entirely. Taxpayers generally may rely on these proposed Treasury Regulations until final Treasury Regulations are issued.

5. Accrued Interest

To the extent a Holder of a Claim receives consideration that is attributable to unpaid accrued interest on the Claim, the Holder may be required to treat such consideration as a payment of interest. In this regard, the Plan provides that distributions in full or partial satisfaction of

Allowed Claims shall be allocated first to the principal amount (as determined for U.S. federal income tax purposes) of Allowed Claims, with any excess allocated to unpaid interest that accrued on such Claims. Notwithstanding the Plan, there is general uncertainty regarding the extent to which the receipt of cash or other property should be treated as attributable to unpaid accrued interest. To the extent any property received pursuant to the Plan is considered attributable to unpaid accrued interest, a Holder will recognize ordinary income to the extent the value of the property exceeds the amount of unpaid accrued interest previously included in gross income by the Holder. A Holder's tax basis in such property (other than cash) should be equal to the amount of interest income treated as satisfied by the receipt of the property, and its holding period in the property should begin on the day after the Effective Date. A Holder generally will be entitled to recognize a loss to the extent any accrued interest previously included in its gross income is not paid in full.

HOLDERS SHOULD CONSULT THEIR TAX ADVISORS REGARDING THE EXTENT TO WHICH CONSIDERATION RECEIVED UNDER THE PLAN SHOULD BE TREATED AS ATTRIBUTABLE TO UNPAID ACCRUED INTEREST, AS WELL AS REGARDING THE CHARACTER OF ANY LOSS RECOGNIZED TO THE EXTENT ANY ACCRUED INTEREST PREVIOUSLY INCLUDED IN GROSS INCOME IS NOT PAID IN FULL.

6. Information Reporting and Backup Withholding

The Debtors and applicable withholding agents will withhold all amounts required by law to be withheld from payments of interest and dividends, whether in connection with distributions under the Plan or in connection with payments made on account of consideration received pursuant to the Plan, and will comply with all applicable information reporting requirements. The IRS may make the information returns reporting such interest and dividends and withholding available to the tax authorities in the country in which a Non-U.S. Holder is resident. In general, information reporting requirements may apply to distributions or payments under the Plan. Additionally, under the backup withholding rules, a Holder may be subject to backup withholding with respect to distributions or payments made pursuant to the Plan unless that Holder: (a) comes within certain exempt categories (which generally include corporations) and, when required, demonstrates that fact; or (b) timely provides a correct taxpayer identification number and certifies under penalty of perjury that the taxpayer identification number is correct and that the Holder is not subject to backup withholding (generally in the form of a properly executed IRS Form W-9 for a U.S. Holder, and, for a Non-U.S. Holder, in the form of a properly executed applicable IRS Form W-8 (or otherwise establishes such Non-U.S. Holder's eligibility for an exemption). Backup withholding is not an additional tax but is, instead, an advance payment that may be refunded to the extent it results in an overpayment of tax; provided that the required information is timely provided to the IRS.

In addition, from an information reporting perspective, Treasury Regulations generally require disclosure by a taxpayer on its U.S. federal income tax return of certain types of transactions in which the taxpayer participated, including, among other types of transactions, certain transactions that result in the taxpayer's claiming a loss in excess of specified thresholds. Holders are urged to consult their tax advisors regarding these regulations and whether the transactions contemplated by the Plan would be subject to these regulations and require disclosure on the Holders' tax returns.

THE FOREGOING DISCUSSION OF U.S. FEDERAL INCOME TAX CONSIDERATIONS IS FOR GENERAL INFORMATION PURPOSES ONLY AND IS NOT TAX ADVICE. EACH HOLDER SHOULD CONSULT ITS OWN TAX ADVISOR REGARDING THE FEDERAL, STATE, LOCAL AND FOREIGN TAX CONSEQUENCES OF THE PLAN DESCRIBED HEREIN. NEITHER THE PROPONENTS NOR THEIR PROFESSIONALS WILL HAVE ANY LIABILITY TO ANY PERSON OR HOLDER ARISING FROM OR RELATED TO THE FEDERAL, STATE, LOCAL AND FOREIGN TAX CONSEQUENCES OF THE PLAN OR THE FOREGOING DISCUSSION.

XI.
ALTERNATIVES TO CONFIRMATION AND CONSUMMATION OF THE PLAN

A. LIQUIDATION UNDER CHAPTER 7 OF THE BANKRUPTCY CODE

If the Plan or an alternative chapter 11 plan of reorganization cannot be confirmed, the Chapter 11 Cases may be converted to cases under chapter 7 of the Bankruptcy Code in which case, a trustee would be elected or appointed to liquidate the Debtors' assets. A discussion of the effect a chapter 7 liquidation would have on the recovery of Holders of Claims or Equity Interests is set forth in Section VII.F herein, titled "Statutory Requirements for Confirmation of the Plan." The Debtors believe that liquidation under chapter 7 would result in (i) smaller distributions being made to creditors and equity interest holders entitled to a recovery than those provided for in the Plan based on the liquidation value of the Debtors' assets and because of the additional administrative expenses involved in the appointment of a trustee and attorneys and other professionals to assist such trustee, (ii) additional expenses and claims, some of which would be entitled to priority, which would be generated during the liquidation and from the rejection of unexpired leases and executory contracts in connection with the cessation of the Debtors' operations, and (iii) the failure to realize the greater, going-concern value of all of the Debtors' assets.

B. FILING OF AN ALTERNATIVE PLAN OF REORGANIZATION

If the Plan is not confirmed, the Debtors or any other party in interest could attempt to formulate a different chapter 11 plan of reorganization. Such a plan might involve either a reorganization and continuation of the Debtors' businesses or an orderly liquidation of the Debtors' assets. As discussed above, during the negotiations prior to the filing of the Chapter 11 Cases and the Plan, the Debtors explored various alternatives to the Plan.

The Debtors believe that the Plan, and the associated Exit Facility, and the Equity Rights Offering enables the Debtors to emerge from chapter 11 successfully and expeditiously, preserving their businesses and allowing their creditors to realize the highest recoveries under the circumstances. In a liquidation under chapter 11 of the Bankruptcy Code, the assets of the Debtors would be sold in an orderly fashion over a more extended period of time than in a liquidation under chapter 7, and a trustee need not be appointed. Accordingly, creditors would receive greater recoveries than in a chapter 7 liquidation. Although a chapter 11 liquidation is preferable to a chapter 7 liquidation, the Debtors believe that a liquidation under chapter 11 is a much less attractive alternative to creditors than the Plan because the Plan provides for a greater return to creditors.

The prolonged continuation of the Chapter 11 Cases is likely to adversely affect the Debtors' businesses and operations. So long as the Chapter 11 Cases continue, senior management of the Debtors will be required to spend a significant amount of time and effort dealing with the Debtors' reorganization instead of focusing exclusively on business operations. In addition, the longer the Chapter 11 Cases continue, the more likely it is that the Debtors' vendors and service providers will lose confidence in the Debtors' ability to reorganize their businesses successfully and will seek to establish alternative commercial relationships. Furthermore, so long as the Chapter 11 Cases continue, the Debtors will be required to incur substantial costs for professional fees and other expenses associated with the proceedings. The prolonged continuation of the Chapter 11 Cases may also result in the termination of the Restructuring Support Agreement which would be value destructive for all parties in interest. In addition, the Debtors may no longer be permitted to use cash collateral on a consensual basis. Under these circumstances, it is unlikely the Debtors could successfully reorganize without damage to their business operations and material decreases in recoveries for creditors.

RECOMMENDATION

In the opinion of the Debtors, the Plan is preferable to the alternatives described in this Disclosure Statement because it provides for a larger distribution to the Debtors' creditors than would otherwise result in a liquidation under chapter 7 of the Bankruptcy Code. In addition, any alternative other than confirmation of the Plan could result in extensive delays and increased administrative expenses resulting in smaller distributions to Holders of Allowed Claims than that which is proposed under the Plan. Accordingly, the Debtors recommend that Holders of Claims entitled to vote on the Plan support confirmation of the Plan and vote to accept the Plan.

Respectfully submitted,

/s/ *Westervelt T. Ballard*
Superior Energy Services, Inc.
By:
Title:
Dated: December 5, 2020

Prepared by:

HUNTON ANDREWS KURTH LLP

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
600 Travis Street, Suite 4200
Houston, Texas 77002
Telephone: 713-220-4200
Facsimile: 713-220-4285

LATHAM & WATKINS LLP

George A. Davis (*pro hac vice* pending)
Keith A. Simon (*pro hac vice* pending)
George Klidonas (*pro hac vice* pending)
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864

Proposed Counsel to the Debtors and Debtors-in-Possession

Exhibit A

Plan of Reorganization

SOLICITATION VERSION

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-_____ (____)
Debtors.	:	(Joint Administration Requested)

JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

HUNTON ANDREWS KURTH LLP

Timothy A. ("Tad") Davidson II (No. 24012503)
Ashley L. Harper (No. 24065272)
600 Travis Street, Suite 4200
Houston, Texas 77002
Telephone: (713) 220-4200
Facsimile: (713) 220-4285

LATHAM & WATKINS LLP

George A. Davis (*pro hac vice* admission pending)
Keith A. Simon (*pro hac vice* admission pending)
George Klidonas (*pro hac vice* admission pending)
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864

Proposed Counsel for the Debtors and Debtors-in-Possession

Dated: December 5, 2020
Houston, Texas

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

NO CHAPTER 11 CASES HAVE BEEN COMMENCED AT THIS TIME. THIS PREPACKAGED PLAN OF REORGANIZATION, AND THE SOLICITATION MATERIALS ACCOMPANYING THIS PLAN, HAVE NOT BEEN APPROVED BY THE BANKRUPTCY COURT AS CONTAINING "ADEQUATE INFORMATION" WITHIN THE MEANING OF SECTION 1125(a) OF THE BANKRUPTCY CODE. IN THE EVENT THE CHAPTER 11 CASES ARE COMMENCED, THE DEBTORS EXPECT TO PROMPTLY SEEK AN ORDER OF THE BANKRUPTCY COURT (1) APPROVING THE SOLICITATION OF VOTES AS HAVING BEEN IN COMPLIANCE WITH SECTIONS 1126(b) AND 1125(g) OF THE BANKRUPTCY CODE; (2) APPROVING THE ADEQUACY OF THE DISCLOSURE STATEMENT; AND (3) CONFIRMING THE PLAN PURSUANT TO SECTION 1129 OF THE BANKRUPTCY CODE. THE DEBTORS RESERVE THE RIGHT TO CONSUMMATE THE RESTRUCTURING TRANSACTIONS WITHOUT COMMENCING ANY CHAPTER 11 CASES.

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JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

The above-captioned debtors (each a "**Debtor**" and, collectively, the "**Debtors**") jointly propose the following prepackaged chapter 11 plan of reorganization (this "**Plan**") for the resolution of the outstanding Claims (as defined below) against, and Equity Interests (as defined below) in, each of the Debtors. Although proposed jointly for administrative purposes, this Plan constitutes a separate Plan for each Debtor for the resolution of outstanding Claims against and Equity Interests in each Debtor pursuant to the Bankruptcy Code (as defined below). This Plan is not premised upon the substantive consolidation of the Debtors with respect to the Classes of Claims or Equity Interests set forth in the Plan. The Debtors are the proponents of this Plan within the meaning of section 1129 of the Bankruptcy Code. Reference is made to the Disclosure Statement (as such term is defined herein and distributed contemporaneously herewith) for a discussion of the Debtors' history, business, results of operations, historical financial information, projections, a summary and analysis of this Plan, the treatment provided for herein and certain related matters. There also are other agreements and documents, which shall be filed with the Bankruptcy Court (as defined below), that are referenced in this Plan or the Disclosure Statement as Exhibits and Plan Schedules. All such Exhibits and Plan Schedules are incorporated into and are a part of this Plan as if set forth in full herein. Subject to certain restrictions and requirements set forth in section 1127 of the Bankruptcy Code, Bankruptcy Rule 3019 and the terms and conditions set forth in this Plan, the Debtors reserve the right to alter, amend, modify, revoke or withdraw this Plan prior to its substantial consummation.

ARTICLE I.

RULES OF INTERPRETATION, COMPUTATION OF TIME AND DEFINED TERMS

A. Rules of Interpretation; Computation of Time

For purposes herein: (a) in the appropriate context, each term, whether stated in the singular or the plural, shall include both the singular and the plural, and pronouns stated in the masculine, feminine or neuter gender shall include the masculine, feminine and the neuter gender; (b) subject to the terms of the Restructuring Support Agreement, any reference herein to a contract, lease, instrument, release, indenture, or other agreement or document being in a particular form or on particular terms and conditions means that the referenced item shall be substantially in that form or substantially on those terms and conditions; (c) except as otherwise provided herein, any reference herein to a contract, lease, instrument, release, indenture, or other agreement or document shall mean as it may be amended, restated, modified or supplemented from time to time; (d) any reference to a Person or an Entity as a Holder of a Claim or an Equity Interest includes that Person's or Entity's respective successors and assigns; (e) unless otherwise specified, all references herein to "Articles," "Sections," "Exhibits" and "Plan Schedules" are references to Articles, Sections, Exhibits and Plan Schedules hereof or hereto; (f) unless otherwise stated, the words ''herein,'' "hereof," "hereunder" and ''hereto'' refer to this Plan in its entirety rather than

to a particular portion of this Plan; (g) subject to the provisions of any contract, certificate of incorporation, by-law, instrument, release, indenture, or other agreement or document entered into in connection with this Plan and except as expressly provided in Article XII.D of this Plan, the rights and obligations arising pursuant to this Plan shall be governed by, and construed and enforced in accordance with the applicable federal law, including the Bankruptcy Code and Bankruptcy Rules; (h) except as otherwise specifically provided herein or the Restructuring Support Agreement, any provision in this Plan, the Exhibits and Plan Schedules hereto, and the Plan Supplement shall be in form and substance consistent in all respects with the Restructuring Support Agreement and subject to all consent and consultation rights of the parties thereto (as specified in the Restructuring Support Agreement) in all respects; (i) captions and headings to Articles and Sections are inserted for convenience of reference only and are not intended to be a part of or to affect the interpretation hereof; (j) the rules of construction set forth in section 102 of the Bankruptcy Code shall apply to this Plan; (k) references to a specific article, section, or subsection of any statute, rule, or regulation expressly referenced herein shall, unless otherwise specified, include any amendments to or successor provisions of such article, section, or subsection; (l) any term used in capitalized form herein that is not otherwise defined but that is used in the Bankruptcy Code or the Bankruptcy Rules shall have the meaning assigned to that term in the Bankruptcy Code or the Bankruptcy Rules, as the case may be; (m) references to "shareholders," "directors," and/or "officers" shall also include "members" and/or "managers," as applicable, as such terms are defined under the applicable state limited liability company laws; (n) all references to statutes, regulations, orders, rules of courts, and the like shall mean as amended from time to time, and as applicable to the Chapter 11 Cases, unless otherwise stated; and (o) the words "include" and "including," and variations thereof, shall not be deemed to be terms of limitation, and shall be deemed to be followed by the words "without limitation." Except as otherwise specifically provided in this Plan to the contrary, references in this Plan to "the Debtors" or to "the Reorganized Debtors" shall mean "the Debtors and the Reorganized Debtors," as applicable, to the extent the context requires.

Unless otherwise specifically stated herein, the provisions of Bankruptcy Rule 9006(a) shall apply in computing any period of time prescribed or allowed herein. If the date on which a transaction may occur pursuant to this Plan shall occur on a day that is not a Business Day, then such transaction shall instead occur on the next succeeding Business Day.

B. Defined Terms

Unless the context otherwise requires, the following terms shall have the following meanings when used in capitalized form herein:

"*510(b) Equity Claim*" means any Claim subordinated pursuant to section 510(b) of the Bankruptcy Code.

"*Accredited Cash Opt-Out Noteholder*" means a Cash Opt-Out Noteholder who (a) is an "*accredited investor*" (within the meaning of Rule 501(a) under the Securities Act (as defined below)) or a "*qualified institutional buyer*" (within the meaning of Rule 144A of the Securities Act), and (b) holds at least $1,000 in principal amount of Prepetition Notes.

"*Accrued Professional Compensation*" means, with respect to a particular Professional, an Administrative Claim of such Professional for compensation for services rendered or

reimbursement of costs, expenses or other charges incurred on or after the Petition Date and prior to and including the Effective Date.

"*Ad Hoc Noteholder Group*" means that certain ad hoc group of Holders of the Prepetition Notes represented by the Ad Hoc Noteholder Group Professionals.

"*Ad Hoc Noteholder Group Fees and Expenses*" means all unpaid reasonable and documented fees and out-of-pocket expenses of the Ad Hoc Noteholder Group Professionals incurred in connection with the Chapter 11 Cases or in furtherance of the Plan.

"*Ad Hoc Noteholder Group Professionals*" means, collectively, (a) Davis Polk & Wardwell LLP and Porter Hedges LLP, as legal counsel to the Ad Hoc Noteholder Group, (b) Evercore Group L.L.C., as financial advisor to the Ad Hoc Noteholder Group, and (c) any other advisors to the Ad Hoc Noteholder Group.

"*Administrative Claim*" means a Claim for costs and expenses of administration incurred during the Chapter 11 Cases that are Allowed under sections 503(b), 507(a)(2), 507(b) or 1114(e)(2) of the Bankruptcy Code, including, without limitation: (a) any actual and necessary costs and expenses incurred on or after the Petition Date and prior to and including the Effective Date of preserving the Estates and operating the businesses of the Debtors; (b) Professional Fee Claims and any other compensation for legal, financial, advisory, accounting, and other services and reimbursement of expenses Allowed by the Bankruptcy Court under sections 328, 330, 331 or 503(b) of the Bankruptcy Code to the extent incurred on or after the Petition Date and prior to and including the Effective Date; (c) all fees and charges assessed against the Estates under section 1930, chapter 123, of title 28, United States Code; (d) all requests for compensation or expense reimbursement for making a substantial contribution in the Chapter 11 Cases Allowed pursuant to sections 503(b)(3), (4) and (5) of the Bankruptcy Code; and (e) the Cure Claim Amounts.

"*Affiliate*" means an "affiliate," as defined in section 101(2) of the Bankruptcy Code; *provided*, that with respect to any Entity that is not a Debtor, the term "Affiliate" shall apply to such Entity as if such Entity were a Debtor.

"*Affiliate Debtor(s)*" means, individually or collectively, any Debtor or Debtors other than Parent.

"*Allowed*" means, with respect to a Claim or Equity Interest: (a) any Claim or Equity Interest as to which no objection to allowance has been interposed (either in the Bankruptcy Court or in the ordinary course of business) on or before the applicable time period fixed by applicable non-bankruptcy law or such other applicable period of limitation fixed by the Bankruptcy Code, the Bankruptcy Rules or the Bankruptcy Court, or as to which any objection has been determined by a Final Order, either before or after the Effective Date, to the extent such objection is determined in favor of the respective Holder; (b) any Claim or Equity Interest as to which the liability of the Debtors and the amount thereof are determined by a Final Order of a court of competent jurisdiction other than the Bankruptcy Court, either before or after the Effective Date; or (c) any Claim or Equity Interest expressly deemed Allowed by this Plan.

"*Amended/New Corporate Governance Documents*" means, as applicable, the amended and restated or new applicable corporate governance documents (including, without limitation, the bylaws, certificates of incorporation, LLC agreements, stockholders agreements, registration rights agreements and other governance documents, as applicable) of the Reorganized Debtors in substantially the form Filed with the Plan Supplement, which documents shall be acceptable to the Required Consenting Noteholders, in consultation with the Debtors, and consistent with the Restructuring Support Agreement.

"*Avoidance Actions*" means any and all actual or potential avoidance, recovery, subordination or similar actions or remedies that may be brought by and on behalf of the Debtors or their Estates under the Bankruptcy Code or applicable non-bankruptcy law, including, without limitation, actions or remedies arising under chapter 5 of the Bankruptcy Code or under similar local, state, federal or foreign statues and common law, including fraudulent transfer, conveyance laws or similar laws.

"*Ballots*" means the ballots accompanying the Disclosure Statement upon which Holders of Impaired Claims entitled to vote shall, among other things, indicate their acceptance or rejection of this Plan in accordance with this Plan and the procedures governing the solicitation process, and which must be actually received by the Voting and Claims Agent on or before the Voting Deadline.

"*Bankruptcy Code*" means title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended from time to time and as applicable to the Chapter 11 Cases.

"*Bankruptcy Court*" means the United States Bankruptcy Court for the Southern District of Texas, having jurisdiction over the Chapter 11 Cases and, to the extent of the withdrawal of any reference under section 157 of title 28 of the United States Code and/or the Order of the United States District Court for the Southern District of Texas pursuant to section 157(a) of title 28 of the United States Code, the United States District Court for the Southern District of Texas.

"*Bankruptcy Rules*" means the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, in each case as amended from time to time and as applicable to the Chapter 11 Cases.

"*Business Day*" means any day, other than a Saturday, Sunday or "legal holiday" (as defined in Bankruptcy Rule 9006(a)).

"*Cash*" means the legal tender of the United States of America or the equivalent thereof, including bank deposits, checks and cash equivalents, as applicable.

"*Cash Opt-Out Noteholder*" means a Holder of Prepetition Notes Claims that validly and timely elects on or before the Voting Deadline, in accordance with the instructions set forth on the Ballot provided to such Holder, to affirmatively opt-out of the Cash Payout and, in lieu of receiving its Pro Rata portion of the Cash Payout, (a) receive its Pro Rata portion of the New Common Stock and (b) become eligible to exercise its Subscription Rights, to the extent such Holder is an Accredited Cash Opt-Out Noteholder; *provided* that all Consenting Noteholders shall be Cash Opt-Out Noteholders.

"*Cash Payout*" means Cash in an aggregate amount equal to 2.00% of the principal due under the Prepetition Notes held by all Cash Payout Noteholders.

"*Cash Payout Noteholder*" means a Holder of Prepetition Notes Claims that is not a Cash Opt-Out Noteholder.

"*Causes of Action*" means any and all claims, causes of action (including Avoidance Actions), controversy, demands, right, lien, indemnity, guaranty, suit, loss, debt, damage, judgment, account, defense, remedy, power, privilege, proceeding, actions, suits, obligations, liabilities, cross-claims, counterclaims, offsets, or setoffs of any kind or character whatsoever, in each case whether known or unknown, contingent or non-contingent, matured or unmatured, liquidated or unliquidated, secured or unsecured, suspected or unsuspected, foreseen or unforeseen, direct or indirect, choate or inchoate, existing or hereafter arising, under statute, in contract, in tort, in law, or in equity, or pursuant to any other theory of law, federal or state, whether asserted or assertable directly or derivatively in law or equity or otherwise by way of claim, counterclaim, cross-claim, third party action, action for indemnity or contribution or otherwise, based in whole or in part upon any act or omission or other event occurring prior to the Petition Date or during the course of the Chapter 11 Cases, including through the Effective Date.

"*Chapter 11 Case(s)*" means (a) when used with reference to a particular Debtor, the case under chapter 11 of the Bankruptcy Code that shall be commenced by such Debtor in the Bankruptcy Court, and (b) when used with reference to all Debtors, the cases under chapter 11 of the Bankruptcy Code that shall be commenced by the Debtors in the Bankruptcy Court.

"*Claim*" means any "claim" (as defined in section 101(5) of the Bankruptcy Code) against any Debtor, whether or not assessed or Allowed.

"*Claims Register*" means the official register of Claims and Equity Interests maintained by the Voting and Claims Agent.

"*Class*" means a category of Holders of Claims or Equity Interests as set forth in Article III hereof pursuant to section 1122(a) of the Bankruptcy Code.

"*Collateral*" means any property or interest in property of the Debtors' Estates that is subject to a valid and enforceable Lien to secure a Claim.

"*Committee*" means the official committee of unsecured creditors appointed in the Chapter 11 Cases, if any.

"*Confirmation*" means the occurrence of the Confirmation Date, subject to all conditions specified in Article IX of this Plan having been satisfied or waived pursuant to Article IX of this Plan.

"*Confirmation Date*" means the date on which the clerk of the Bankruptcy Court enters the Confirmation Order on the docket of the Bankruptcy Court in the Chapter 11 Cases.

"*Confirmation Hearing*" means the combined hearing held by the Bankruptcy Court pursuant to sections 105(d)(2)(B)(vi) and 1128 of the Bankruptcy Code and paragraph M of the

Procedures for Complex Cases in the Southern District of Texas to consider (a) final approval of the Disclosure Statement under sections 1125 and 1126(b) of the Bankruptcy Code and (b) confirmation of this Plan, as such hearing may be adjourned or continued from time to time with the consent of the Required Consenting Noteholders.

"*Confirmation Order*" means the order of the Bankruptcy Court (a) approving the Disclosure Statement on a final basis and (b) confirming this Plan pursuant to sections 1125, 1126(b) and 1129 of the Bankruptcy Code, which order shall be acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Consenting Noteholders*" has the meaning set forth in the Restructuring Support Agreement.

"*Consummation*" means the occurrence of the Effective Date.

"*Cure Claim Amount*" has the meaning set forth in Article VI.B of this Plan.

"*D&O Liability Insurance Policies*" means all insurance policies (including, without limitation, the D&O Tail Policy, any general liability policies, any errors and omissions policies, and, in each case, any agreements, documents, or instruments related thereto) maintained by the Debtors as of the Effective Date for liabilities against any of the Debtors' respective directors, managers, and officers.

"*D&O Tail Policy*" means the extension of any of the D&O Liability Insurance Policies for any period beyond the end of the policy period, and for claims based on conduct occurring prior to the Effective Date, including but not limited to that certain directors' & officers' liability insurance policy purchased by the Debtors on or about December 3, 2020.

"*Debtor Release*" has the meaning set forth in Article X.B hereof.

"*Debtor Releasing Parties*" has the meaning set forth in Article X.B hereof.

"*Delayed-Draw Term Loan Facility*" means that certain $200,000,000 Delayed-Draw Term Loan Facility described in the Delayed-Draw Term Loan Commitment Letter.

"*Delayed-Draw Term Loan Commitment Letter*" means the commitment letter governing the Delayed-Draw Term Loan Facility and entered into by Parent and the Delayed-Draw Commitment Parties on September 30, 2020, as amended, supplemented or otherwise modified from time to time.

"*Delayed-Draw Commitment Parties*" means those Prepetition Noteholders that are parties to the Delayed-Draw Term Loan Commitment Letter and have agreed, pursuant to the Delayed-Draw Term Loan Commitment Letter, to provide the Delayed-Draw Term Loan Facility, each in its respective capacity as such.

"*DIP Agent*" means JPMorgan Chase Bank, N.A., or its duly appointed successor, in its capacity as administrative agent and collateral agent under the DIP Agreement.

"*DIP Agreement*" means that certain Senior Secured Debtor-In-Possession Credit Agreement, dated as of December [•], 2020, by and among the Debtors, the DIP Agent, and the DIP Lenders, as amended, amended and restated, supplemented or otherwise modified from time to time in accordance with the terms thereof prior to the Effective Date.

"*DIP Contingent Obligations*" means all contingent obligations not due and payable under the DIP Documents on the Effective Date, including any and all indemnification and expense reimbursement obligations of the Debtors that are contingent as of the Effective Date.

"*DIP Documents*" means the "Loan Documents" as defined in the DIP Agreement, in each case as amended, amended and restated, supplemented or otherwise modified from time to time in accordance with the terms thereof prior to the Effective Date.

"*DIP Facility Claims*" means any and all Claims arising from, under, or in connection with the DIP Agreement or any of the DIP Documents.

"*DIP Final Order*" means that certain *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, and (VII) Granting Related Relief* entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time.

"*DIP Interim Order*" means that certain *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time.

"*DIP Lenders*" means, collectively, the banks, financial, institutions, and other lenders party to the DIP Agreement from time to time, and each arranger, bookrunner, syndication agent, manager, and documentation agent party to the DIP Agreement from time to time.

"*DIP Liens*" means the Liens securing the payment of the DIP Super-Priority Claims.

"*DIP Orders*" means, collectively, the DIP Interim Order and the DIP Final Order.

"*DIP Required Lenders*" shall mean the "Required Lenders" as defined in the DIP Agreement.

"*DIP Super-Priority Claims*" means any and all Claims arising from, under, or in connection with the DIP Agreement or any other DIP Documents, including Claims for all principal amounts outstanding, interest, fees, expenses, costs, and other charges and all other "Obligations" as defined in the DIP Agreement.

"*Disclosure Statement*" means that certain *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors under Chapter*

11 of the Bankruptcy Code, dated as of December 5, 2020 (as amended, supplemented, or modified from time to time and including all exhibits and schedules thereto and references therein that relate to this Plan and as approved by the Disclosure Statement Interim Order or Confirmation Order).

"*Disclosure Statement Interim Order*" means that certain *Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy Of Disclosure Statement and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving Solicitation Procedures and Forms of Ballots and Notice of Non-Voting Status, (V) Conditionally Waiving Requirement of Filing Schedules and Statements and of Convening Section 341 Meeting of Creditors, and (IV) Granting Related Relief*, entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time, which, among other things, conditionally approves the Disclosure Statement, on an interim basis, and approves the Equity Rights Offering Procedures.

"*Disputed*" means any Claim or any portion thereof, that has not been Allowed, but has not been disallowed pursuant to this Plan or a Final Order of the Bankruptcy Court or other court of competent jurisdiction.

"*Distribution Agent*" means the Reorganized Debtors or any party designated by the Reorganized Debtors to serve as distribution agent under this Plan. For purposes of distributions under this Plan to the Holders of Allowed DIP Super-Priority Claims, Allowed Prepetition Credit Agreement Claims and Allowed Prepetition Notes Claims, the DIP Agent, the Prepetition Credit Agreement Agent, and the Prepetition Notes Indenture Trustee, respectively, shall be and shall act as the Distribution Agent.

"*Distribution Record Date*" means the date for determining which Holders of Claims and Equity Interests are eligible to receive distributions under this Plan, which date shall be the Effective Date or such other date acceptable to the Required Consenting Noteholders. The Distribution Record Date shall not apply to securities of the Debtors deposited with DTC, the holders of which shall receive a distribution in accordance with Article VII of this Plan and, as applicable, the customary procedures of DTC.

"*DTC*" means the Depository Trust Company.

"*Effective Date*" means the first Business Day on which the conditions specified in Article IX of this Plan have been satisfied or waived in accordance with the terms of Article IX.

"*Entity*" means an "entity" as defined in section 101(15) of the Bankruptcy Code.

"*Equity Interest*" means (a) any Equity Security or other ownership interest in any Debtor, including, without limitation, all issued, unissued, authorized or outstanding units, shares of stock and other ownership interests, together with (i) any options, warrants or contractual rights to purchase or acquire any such Equity Securities at any time with respect to any Debtor, and all rights arising with respect thereto and (ii) the rights of any Person or Entity to purchase or demand the issuance of any of the foregoing and shall include: (1) conversion, exchange, voting, participation, and dividend rights; (2) liquidation preferences; (3) options, warrants, and call and

put rights; (4) share-appreciation rights; and (5) all Unexercised Equity Interests, in each case, as in existence immediately prior to the Effective Date; and (b) any 510(b) Equity Claim, in each case, as in existence immediately prior to the Effective Date.

"*Equity Rights Offering*" means that certain offering of Subscription Rights exercisable solely by electing Accredited Cash Opt-Out Noteholders, to purchase the New Common Stock on a Pro Rata basis for up to an aggregate amount equal to the Equity Rights Offering Amount.

"*Equity Rights Offering Amount*" means an amount equal to the cash proceeds of the Equity Rights Offering, which amount shall not exceed the amount of the Cash Payout.

"*Equity Rights Offering Procedures*" means the procedures for the implementation of the Equity Rights Offering as approved in the Disclosure Statement Interim Order.

"*Equity Rights Offering Shares*" means the shares of New Common Stock issued pursuant to the Equity Rights Offering.

"*Equity Security*" means an "equity security" as defined in section 101(16) of the Bankruptcy Code.

"*Estate(s)*" means, individually, the estate of each of the Debtors and, collectively, the estates of all of the Debtors created under section 541 of the Bankruptcy Code.

"*Exchange Act*" means the Securities Exchange Act of 1934, 15 U.S.C. §§ 78a *et seq*., as now in effect or hereafter amended, and any rules and regulations promulgated thereunder.

"*Excluded Parties*" means, collectively, (i) any director, officer, manager, or employee of the Debtors that did not serve in such capacity on or after the Restructuring Support Agreement Effective Date or (ii) any other entity named as a defendant in a pending suit by the Debtors.

"*Exculpated Parties*" means, collectively, in each case in their capacities as such:

(a) the Debtors;

(b) the Reorganized Debtors;

(c) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(d) the DIP Agent;

(e) the DIP Lenders;

(f) the Prepetition Notes Indenture Trustee;

(g) the Ad Hoc Noteholder Group and the members thereof;

(h) the Consenting Noteholders;

(i) the Delayed-Draw Commitment Parties;

(j) the Distribution Agents;

(k) each Exit Facility Agent;

(l) the Exit Facility Lenders; and

(m) with respect to each of the foregoing Persons and Entities in clauses (a) through (l), each such Person's and Entity's respective Related Persons, in each case solely in their capacity as such.

"*Exculpation*" means the exculpation provision set forth in Article X.E hereof.

"*Executory Contract*" means a contract to which any Debtor is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

"*Exhibit*" means an exhibit annexed to either this Plan or as an appendix to the Disclosure Statement (as such exhibits are amended, modified or otherwise supplemented from time to time).

"*Exit ABL Facility*" means a secured asset-based revolving credit facility, if any, entered into on the Effective Date in accordance with the Restructuring Documents and the Restructuring Support Agreement.

"*Exit DDTL Facility*" means a delayed-draw term loan facility up to $200 million, if any, that may be provided by the Delayed-Draw Commitment Parties upon the terms and subject to the conditions of the Delayed-Draw Term Loan Commitment Letter and entered into on the Effective Date in accordance with the Restructuring Documents and the Delayed-Draw Term Loan Commitment Letter.

"*Exit Facility*" means any Exit ABL Facility and/or the Exit DDTL Facility, as applicable.

"*Exit Facility Agent*" means the administrative agent and collateral agent under any Exit Facility Credit Agreement, solely in its capacity as such.

"*Exit Facility Credit Agreement*" means each credit agreement in respect of the Exit Facility, in substantially the form as Filed, or consistent with a term sheet as Filed, with the Plan Supplement, the terms and conditions of which are acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Exit Facility Lenders*" means the lenders under each Exit Facility Credit Agreement, solely in their respective capacities as such.

"*Exit Facility Loan Documents*" means each Exit Facility Credit Agreement and any other guarantee, security agreement, deed of trust, mortgage, and other documents (including UCC financing statements), contracts, and agreements entered into with respect to, or in connection with, the applicable Exit Facility Credit Agreement.

"*File*" or "*Filed*" or "*Filing*" means file, filed or filing with the Bankruptcy Court or its authorized designee in the Chapter 11 Cases.

"*Final Order*" means an order or judgment of the Bankruptcy Court or other court of competent jurisdiction with respect to the subject matter, as entered on the docket in any Chapter 11 Case or the docket of any court of competent jurisdiction, and as to which the time to appeal, or seek certiorari or move for a new trial, reargument, or rehearing has expired and no appeal or petition for certiorari or other proceedings for a new trial, reargument, or rehearing has been timely taken, or as to which any appeal that has been taken or any petition for certiorari that has been or may be timely filed has been withdrawn or resolved by the highest court to which the order or judgment was appealed or from which certiorari was sought or the new trial, reargument, or rehearing shall have been denied, resulted in no stay pending appeal of such order, or has otherwise been dismissed with prejudice; provided, however, that the possibility that a motion under Rule 60 of the Federal Rules of Civil Procedure, or any analogous rule under the Bankruptcy Rules, may be filed with respect to such order shall not preclude such order from being a Final Order.

"*General Unsecured Claim*" means any Claim that is not a/an: Administrative Claim; DIP Facility Claim; Professional Fee Claim; Priority Tax Claim; Secured Tax Claim; Other Priority Claim; Other Secured Claim; Intercompany Claim; Prepetition Debt Claim; or 510(b) Equity Claim.

"*Governmental Unit*" means a "governmental unit" as defined in section 101(27) of the Bankruptcy Code.

"*Holder*" means a Person or an Entity holding a Claim or Equity Interest, as the context requires.

"*Impaired*" means, when used in reference to a Claim or Equity Interest, a Claim or Equity Interest that is "impaired" within the meaning of section 1124 of the Bankruptcy Code.

"*Indemnification Provisions*" means, collectively, each of the provisions in place as of the Restructuring Support Agreement Effective Date (whether in bylaws, certificates of formation or incorporation, board resolutions, employment contracts or otherwise) whereby any Debtor agrees to indemnify, reimburse, provide contribution or advance fees and expenses to or for the benefit of, defend, exculpate, or limit the liability of, any Indemnified Party.

"*Indemnified Parties*" means each of the Debtors' and their respective subsidiaries' directors, officers, and managers in their respective capacities as such that served in such capacity on or after the Restructuring Support Agreement Effective Date and is not an Excluded Party.

"*Insurance and Surety Contracts*" means all insurance policies and all surety bonds and related agreements of indemnity that have been issued at any time to, or provide coverage to, any of the Debtors and all agreements, documents, or instruments relating thereto.

"*Intercompany Claim*" means any Claim against any of the Debtors held by another Debtor, other than an Administrative Claim.

"*Intercompany Equity Interest*" means direct and indirect Equity Interests in a Debtor (other than Parent) held by another Debtor.

"*Lien*" means a "lien" as defined in section 101(37) of the Bankruptcy Code, and, with respect to any property or asset, includes, without limitation, any mortgage, lien, pledge, charge, security interest or other encumbrance of any kind, or any other type of preferential arrangement that has the practical effect of creating a security interest, in respect of such property or asset.

"*Local Rules*" means the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of Texas.

"*New Board*" means the initial board of directors of Reorganized Parent to be put in place on and as of the Effective Date in accordance with the Restructuring Support Agreement. The members of the initial board of directors of Reorganized Parent, if known, shall be identified in the Plan Supplement.

"*New Common Stock*" means the new common stock of Reorganized Parent to be issued pursuant to this Plan and the Amended/New Corporate Governance Documents.

"*New Common Stock Pool*" means 100% of the New Common Stock issued and outstanding on the Effective Date. For the avoidance of doubt, from and after the Effective Date, the New Common Stock Pool shall be subject to dilution by the New MIP Equity.

"*New Management Incentive Plan*" has the meaning set forth in Article V.H of this Plan.

"*New MIP Equity*" means the New Common Stock or other equity interests issued from time to time pursuant to or in connection with the New Management Incentive Plan.

"*New Registration Rights Agreement*" means, if applicable, the registration rights agreement with respect to the New Common Stock, in substantially the form Filed with the Plan Supplement, which agreement shall contain terms and conditions which are acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

"*New Stockholders Agreement*" means, if applicable, that certain stockholders agreement of Reorganized Parent, in substantially the form Filed with the Plan Supplement, which agreement shall contain terms and conditions acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

"*Non-Debtor Releasing Parties*" means, collectively, in each case in their capacities as such:

(a) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(b) the DIP Agent;

(c) the DIP Lenders;

(d) the Prepetition Notes Indenture Trustee;

(e) the Ad Hoc Noteholder Group and the members thereof;

(f) the Consenting Noteholders;

(g) the Delayed-Draw Commitment Parties;

(h) the Distribution Agents;

(i) each Exit Facility Agent;

(j) the Exit Facility Lenders;

(k) those Holders of Claims presumed to accept this Plan that do not affirmatively opt out of the Third Party Release;

(l) the Holders of Claims and Old Parent Interests that vote to accept this Plan;

(m) the Releasing Old Parent Interestholders; and

(n) the Prepetition Noteholders that are not Consenting Noteholders and do not affirmatively opt out of the Third Party Release.

"*Notice*" has the meaning set forth in Article XII.K of this Plan.

"*Notice of Non-Voting Status*" means that form of notice sent to Holders of Claims and Equity Interests in Classes 1-4, 8, 10 and 12 notifying them of, among other things, their non-voting status and providing them with the opportunity to opt out of the Third Party Releases.

"*Old Parent Interest*" means the Equity Interests in Parent, as in existence immediately prior to the Effective Date.

"*Other Priority Claim*" means any Claim accorded priority in right of payment under section 507(a) of the Bankruptcy Code, other than a Priority Tax Claim, an Administrative Claim or a DIP Facility Claim.

"*Other Secured Claim*" means any Secured Claim other than an Administrative Claim, Secured Tax Claim, DIP Facility Claim, or Prepetition Credit Agreement Claim.

"*Parent*" means Superior Energy Services, Inc., as a debtor-in-possession in these Chapter 11 Cases.

"*Parent GUC Recovery Cash Pool*" means Cash in the aggregate amount equal to $125,000.

"*Parent Subsidiary*" means each direct and indirect, wholly-owned subsidiary of Parent.

"*Person*" means a "person" as defined in section 101(41) of the Bankruptcy Code and also includes any natural person, corporation, general or limited partnership, limited liability company, firm, trust, association, government, governmental agency or other Entity, whether acting in an individual, fiduciary or other capacity.

"*Petition Date*" means the date on which the Debtors commence the Chapter 11 Cases.

"*Plan*" means this *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code*, dated December 5, 2020, including the Exhibits and all supplements, appendices, and schedules thereto (including any appendices, exhibits, schedules, and supplements to this Plan that are contained in the Plan Supplement), either in its present form or as the same may be amended, supplemented, or modified from time to time.

"*Plan Objection Deadline*" means the date and time by which objections to Confirmation and Consummation of this Plan must be Filed with the Bankruptcy Court.

"*Plan Schedule*" means a schedule annexed to this Plan or an appendix to the Disclosure Statement (as amended, modified or otherwise supplemented from time to time).

"*Plan Securities*" has the meaning set forth in Article V.I of this Plan.

"*Plan Securities and Documents*" has the meaning set forth in Article V.I of this Plan.

"*Plan Supplement*" means, collectively, the compilation of term sheets, documents and forms of documents, and all exhibits, attachments, schedules, agreements, documents and instruments referred to therein, ancillary or otherwise, including, without limitation, the Exhibits and Plan Schedules, all of which are incorporated by reference into, and are an integral part of, this Plan, as all of the same may be amended, supplemented, or modified from time to time at any time prior to the Effective Date. The Plan Supplement shall be in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders and shall be Filed initially with the Bankruptcy Court at least seven (7) days prior to the Confirmation Hearing.

"*Prepetition Credit Agreement*" means that certain Fifth Amended and Restated Credit Agreement, dated as of October 20, 2017, by and among SESI, L.L.C., as borrower, Parent, the Prepetition Credit Agreement Agent, and the Prepetition Credit Agreement Lenders, as amended, supplemented, or modified from time to time prior to the Petition Date.

"*Prepetition Credit Agreement Agent*" means JPMorgan Chase Bank, N.A., in its capacity as administrative agent under the Prepetition Credit Agreement.

"*Prepetition Credit Agreement Claims*" means any and all Claims arising from, under or in connection with the Prepetition Credit Agreement (including, without limitation, any and all "Rate Management Obligations," "Specified Cash Management Obligations" and other "Obligations" as defined therein) or any other Prepetition Loan Document relating to the Prepetition Credit Agreement.

"*Prepetition Credit Agreement Lenders*" means the lenders party to the Prepetition Credit Agreement from time to time.

"*Prepetition Credit Agreement Liens*" means the Liens securing the Prepetition Credit Agreement Claims.

"*Prepetition Debt Claims*" means, collectively, the Prepetition Credit Agreement Claims and the Prepetition Notes Claims.

"*Prepetition Debt Documents*" means, collectively, the Prepetition Credit Agreement, the Prepetition Loan Documents, the Prepetition Notes and the Prepetition Notes Indentures.

"*Prepetition Loan Documents*" means the "Loan Documents" as defined in the Prepetition Credit Agreement, in each case as amended, supplemented, or modified from time to time prior to the Petition Date.

"*Prepetition Noteholders*" means, collectively, the record holders of and owners of beneficial interests in the Prepetition Notes.

"*Prepetition Notes*" means, collectively, those certain 7.125% senior unsecured notes due 2021 (the "**2021 Notes**") and those certain 7.750% senior unsecured notes due 2024 (the "**2024 Notes**") issued by SESI, L.L.C. pursuant to the applicable Prepetition Notes Indentures, in an aggregate principal amount of $1.30 billion.

"*Prepetition Notes Claims*" means any and all Claims arising from, under, or in connection with the Prepetition Notes, the Prepetition Notes Indentures or any document or agreement related to the Prepetition Notes or the Prepetition Notes Indentures.

"*Prepetition Notes Indentures*" means, collectively, (a) that certain Indenture, dated as of December 6, 2011, by and among SESI, L.L.C., as issuer, each of the guarantors party thereto from time to time, the Prepetition Notes Indenture Trustee, and the Prepetition Noteholders party thereto from time to time, governing the issuance of the 2021 Notes, and (b) that certain Indenture, dated as of August 17, 2017, by and among SESI, L.L.C., as issuer, each of the guarantors party thereto from time to time, the Prepetition Notes Indenture Trustee, and the Prepetition Noteholders party thereto from time to time, governing the issuance of the 2024 Notes, in each case as amended, restated, modified, supplemented, or replaced from time to time prior to the Petition Date.

"*Prepetition Notes Indenture Trustee*" means The Bank of New York Mellon Trust Company, N.A., solely in its capacity as indenture trustee and in each other capacity for which it serves under or in connection with the Prepetition Notes Indentures; provided that if the context requires only certain of the foregoing capacities, then only in such capacity(ies).

"*Prepetition Notes Indenture Trustee Charging Lien*" means any Lien or other priority in payment arising prior to the Effective Date to which the Prepetition Notes Indenture Trustee is entitled, pursuant to the Prepetition Notes Indentures, against distributions to be made to Holders of Allowed Prepetition Notes Claims for payment of any Prepetition Notes Indenture Trustee Fees and Expenses.

"*Prepetition Notes Indenture Trustee Fees and Expenses*" means the reasonable and documented compensation, fees, expenses, disbursements and indemnity claims incurred by the Prepetition Notes Indenture Trustee, including without limitation, attorneys' and agents' fees, expenses and disbursements, incurred by the Prepetition Notes Indenture Trustee, whether prior to or after the Petition Date and whether prior to or after consummation of this Plan, in each case to the extent payable or reimbursable under the Prepetition Notes Indentures.

"*Priority Tax Claim*" means any Claim of a Governmental Unit of the kind specified in section 507(a)(8) of the Bankruptcy Code.

"*Pro Rata*" means the proportion that an Allowed Claim or Allowed Equity Interest in a particular Class bears to the aggregate amount of Allowed Claims or Allowed Equity Interests in such Class.

"*Professional*" means any Person or Entity retained by the Debtors or the Committee in the Chapter 11 Cases pursuant to section 327, 328, 363, and/or 1103 of the Bankruptcy Code (other than an ordinary course professional).

"*Professional Fee Claim*" means a Claim for Accrued Professional Compensation under sections 328, 330, 331, or 503 of the Bankruptcy Code.

"*Professional Fee Claim Reserve*" means the reserve established and maintained in an amount reasonably determined by the Reorganized Debtors, in consultation with the Required Consenting Noteholders, from Cash on hand existing immediately prior to the Effective Date to pay in full in Cash the Professional Fee Claims incurred on or prior to the Effective Date, as and when such claims become Allowed; provided, however, that the Required Consenting Noteholders shall have the right to challenge the reasonableness of any such amount.

"*Professional Fees Bar Date*" means the Business Day that is forty-five (45) days after the Effective Date or such other date as approved by Final Order of the Bankruptcy Court.

"*Regulation D*" means Regulation D promulgated under the Securities Act.

"*Regulation S*" means Regulation S promulgated under the Securities Act.

"*Related Persons*" means, with respect to any Person or Entity, such Person's or Entity's respective predecessors, successors, assigns and present and former Affiliates (whether by operation of law or otherwise) and subsidiaries, and each of their respective current and former officers, directors, principals, employees, shareholders, members (including *ex officio* members and managing members), managers, managed accounts or funds, management companies, fund advisors, advisory or subcommittee board members, partners, agents, financial advisors, attorneys, accountants, investment bankers, investment advisors, consultants, representatives, and other professionals, and any Person or Entity claiming by or through any of them, including such Related Persons' respective heirs, executors, estates, servants, and nominees; provided, however, that no insurer of any Debtor shall constitute a Related Person.

"*Release*" means the release given by the Releasing Parties to the Released Parties as set forth in Article X.B hereof.

"*Released Party*" means, collectively:

(a) the Debtors;

(b) the Reorganized Debtors;

(c) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(d) the DIP Agent;

(e) the DIP Lenders;

(f) the Prepetition Notes Indenture Trustee;

(g) the Ad Hoc Noteholder Group and the members thereof in their capacities as such;

(h) the Consenting Noteholders;

(i) the Delayed-Draw Commitment Parties;

(j) the Distribution Agents;

(k) each Exit Facility Agent;

(l) the Exit Facility Lenders;

(m) the Releasing Old Parent Interestholders; and

(n) with respect to each of the foregoing Persons and Entities in clauses (a) through (m), each such Person's and Entity's respective Related Persons, in each case solely in their capacity as such; provided, however, that the Released Parties shall not include any Excluded Parties.

"*Releasing Old Parent Interestholder*" means a Holder of an Old Parent Interest that does not affirmatively opt out of the Third Party Release, as provided on its Notice of Non-Voting Status.

"*Releasing Party*" has the meaning set forth in Article X.B hereof.

"*Reorganization Steps Overview*" means the description of the steps of the Restructuring Transactions, substantially in the form Filed with the Plan Supplement in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Reorganized Debtors*" means, subject to the Restructuring Transactions, the Debtors as reorganized pursuant to this Plan on or after the Effective Date, and their respective successors.

"*Reorganized Parent*" means, subject to the Restructuring Transactions, Superior Energy Services, Inc., as reorganized pursuant to this Plan on the Effective Date, and its successors.

"*Required Consenting Noteholders*" has the meaning set forth in the Restructuring Support Agreement.

"*Restructuring Documents*" means, collectively, the documents and agreements (and the exhibits, schedules, annexes and supplements thereto) necessary to implement, or entered into in connection with, this Plan, including, without limitation, the Plan Supplement, the Exhibits, the Plan Schedules, the Reorganization Steps Overview, the Equity Rights Offering Procedures, the Amended/New Corporate Governance Documents, the Exit Credit Agreements, and, in each case, all documents and agreements related thereto, all of which Restructuring Documents shall be in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Restructuring Support Agreement*" means that certain Amended and Restated Restructuring Support Agreement, dated as of December 4, 2020, by and among the Debtors and the Consenting Noteholders (as amended, supplemented or modified from time to time).

"*Restructuring Support Agreement Effective Date*" means September 29, 2020.

"*Restructuring Term Sheet*" means the term sheet attached as Exhibit A to the Restructuring Support Agreement.

"*Restructuring Transactions*" has the meaning ascribed thereto in Article V of this Plan.

"*Retained Litigation Claims*" means the claims, rights of action, suits or proceedings, whether in law, equity, or otherwise, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, that any Debtor or any Estate may hold against any Person or Entity, including, without limitation, the Causes of Action of the Debtors or their Estates, in each case solely to the extent of the Debtors' or their Estates' interest therein. A non-exclusive list of the Retained Litigation Claims held by the Debtors as of the Effective Date shall be Filed with the Plan Supplement, which shall be deemed to include any derivative actions filed against any Debtor as of the Effective Date.

"*Schedules*" means the schedules of assets and liabilities, schedules of Executory Contracts, and statement of financial affairs Filed by the Debtors pursuant to section 521 of the Bankruptcy Code and the applicable Bankruptcy Rules, as such Schedules may be amended, modified, or supplemented from time to time, if any such Schedules are required to be Filed by order of the Bankruptcy Court.

"*SEC*" means the U.S. Securities and Exchange Commission.

"*Secured Claim*" means a Claim that is secured by a Lien on property in which any of the Debtors' Estates have an interest or that is subject to setoff under section 553 of the Bankruptcy Code, to the extent of the value of the Claim holder's interest in such Estate's interest in such property or to the extent of the amount subject to setoff, as applicable, as determined pursuant to

section 506(a) of the Bankruptcy Code or, in the case of setoff, pursuant to section 553 of the Bankruptcy Code.

"*Secured Tax Claim*" means any Secured Claim which, absent its secured status, would be entitled to priority in right of payment under section 507(a)(8) of the Bankruptcy Code.

"*Securities Act*" means the Securities Act of 1933, 15 U.S.C. §§ 77c-77aa, as now in effect or hereafter amended, and the rules and regulations promulgated thereunder.

"*Specified Employee Plans*" has the meaning set forth in Article VI.G of this Plan.

"*Stamp or Similar Tax*" means any stamp tax, recording tax, conveyance fee, intangible or similar tax, mortgage tax, personal or real property tax, real estate transfer tax, sales tax, use tax, transaction privilege tax (including, without limitation, such taxes on prime contracting and owner-builder sales), privilege taxes (including, without limitation, privilege taxes on construction contracting with regard to speculative builders and owner builders), and other similar taxes or fees imposed or assessed by any Governmental Unit.

"*Subscription Rights*" means the right to participate in the Equity Rights Offering as set forth in the Equity Rights Offering Procedures.

"*Third Party Release*" has the meaning set forth in Article X.B hereof.

"*Unexercised Equity Interests*" means any and all unexercised options, performance, stock units, restricted stock units, restricted stock awards, warrants, calls, rights, puts, awards, commitments, or any other agreements, arrangements, or commitments of any character, kind, or nature to acquire, exchange for, or convert into an Old Parent Interest, as in existence immediately prior to the Effective Date.

"*Unexpired Lease*" means a lease to which any Debtor is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

"*Unimpaired*" means, with respect to a Class of Claims or Equity Interests, a Claim or an Equity Interest that is "unimpaired" within the meaning of section 1124 of the Bankruptcy Code.

"*Unused Cash Reserve Amount*" means the remaining Cash, if any, in the Professional Fee Claim Reserve after all obligations and liabilities for which such reserve was established are paid, satisfied, and discharged in full in Cash or are disallowed by Final Order in accordance with this Plan.

"*Voting and Claims Agent*" means Kurtzman Carson Consultants LLC, in its capacity as solicitation, notice, claims and balloting agent for the Debtors.

"*Voting Classes*" means Classes 5, 6 and 7.

"*Voting Deadline*" means the date and time, as such date and time may be extended, by which all Ballots must be received by the Voting and Claims Agent in accordance with the Disclosure Statement Interim Order.

"*Voting Record Date*" means the date for determining which Holders of Claims in the Voting Classes are entitled, as applicable, to receive the Disclosure Statement and to vote to accept or reject this Plan, which date is December 3, 2020.

ARTICLE II.

ADMINISTRATIVE, DIP FACILITY, AND PRIORITY TAX CLAIMS

A. Administrative Claims

Subject to sub-paragraph 1 below, on the later of the Effective Date or the date on which an Administrative Claim becomes an Allowed Administrative Claim, or, in each such case, as soon as practicable thereafter, each Holder of an Allowed Administrative Claim (other than an Allowed Professional Fee Claim) shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim either (i) Cash equal to the amount of such Allowed Administrative Claim; or (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Administrative Claim shall have agreed upon in writing; provided, however, that Administrative Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court.

1. Professional Fee Claims

Professionals or other Entities asserting a Professional Fee Claim for services rendered before the Effective Date must File and serve on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and such other Entities who are designated in the Confirmation Order an application for final allowance of such Professional Fee Claim no later than the Professional Fees Bar Date; provided that no application or notice to or order of the Bankruptcy Court shall be required in order for the Reorganized Debtors to pay Professionals for any work performed after the Effective Date, including those reasonable and documented fees and expenses incurred by Professionals in connection with the implementation and consummation of this Plan.

Objections to any Professional Fee Claim must be Filed and served on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and the requesting party by no later than twenty-one (21) days after the Filing of the applicable final request for payment of the Professional Fee Claim. Each Holder of an Allowed Professional Fee Claim shall be paid in full in Cash by the Reorganized Debtors, first from the Professional Fee Claim Reserve, within five (5) Business Days after entry of the order approving such Allowed Professional Fee Claim. The Reorganized Debtors shall not commingle any funds contained in the Professional Fee Claim Reserve and shall use such funds to pay only the Professional Fee Claims, as and when allowed by order of the Bankruptcy Court. Notwithstanding anything to the contrary contained in this Plan, the failure of the Professional Fee Claim Reserve to satisfy in full the Professional Fee Claims shall not, in any way, operate or be construed as a cap or limitation on the amount of Professional Fee Claims due and payable by the Reorganized Debtors. The Professional Fee Claim Reserve shall be maintained in trust for the Professionals and shall not be considered property of the Debtors' Estates; provided that the Reorganized Debtors shall have a reversionary interest in the

Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals shall have an Allowed Administrative Claim for any such deficiency, which shall be satisfied in full in Cash in accordance with Article II.A of this Plan.

B. DIP Super-Priority Claims

The DIP Super-Priority Claims shall be Allowed in the full amount due and owing under the DIP Documents, including all principal, accrued and accruing postpetition interest, costs, fees and expenses. On the Effective Date, the Allowed DIP Super-Priority Claims shall, in full satisfaction, settlement, discharge and release of, and in exchange for such the DIP Super-Priority Claims, be indefeasibly paid in full in Cash from the proceeds of each Exit Facility, and the DIP Liens shall be deemed discharged, released, and terminated for all purposes without further action of or by any Person or Entity, or shall be deemed by the Confirmation Order to continue so as to secure the Exit Facility, as the case may be; provided that the DIP Contingent Obligations shall survive the Effective Date on an unsecured basis and shall be paid by the Reorganized Debtors as and when due, provided further that any Allowed DIP Super-Priority Claims related to letters of credit issued and outstanding as of the Effective Date, or to cash management obligations or hedging obligations in existence on the Effective Date, may be deemed outstanding under the Exit ABL Facility or receive such other treatment as may be acceptable to the Debtors, the DIP Agent and the Required Consenting Noteholders.

C. Priority Tax Claims

Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Priority Tax Claim shall receive in full satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Priority Tax Claim, at the election of the Debtors or Reorganized Debtors, as applicable: (i) Cash equal to the amount of such Allowed Priority Tax Claim; (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Priority Tax Claim have agreed upon in writing; (iii) such other treatment such that it shall not be Impaired pursuant to section 1124 of the Bankruptcy Code; or (iv) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Priority Tax Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; provided, however, that Priority Tax Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (iii) or (iv) above shall be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Priority Tax Claim.

ARTICLE III.

CLASSIFICATION AND TREATMENT OF CLASSIFIED CLAIMS AND EQUITY INTERESTS

A. Summary

This Plan constitutes a separate plan of reorganization for each Debtor. All Claims and Equity Interests, except Administrative Claims, DIP Super-Priority Claims, and Priority Tax Claims, are placed in the Classes set forth below. For all purposes under this Plan, each Class shall contain sub-Classes for each of the Debtors (*i.e.*, there shall be twelve (12) Classes for each Debtor); provided, that any Class that is vacant as to a particular Debtor shall be treated in accordance with Article III.D below.

The categories of Claims and Equity Interests listed below classify Claims and Equity Interests for all purposes, including, without limitation, for voting, confirmation and distribution pursuant hereto and pursuant to sections 1122 and 1123(a)(1) of the Bankruptcy Code. This Plan deems a Claim or Equity Interest to be classified in a particular Class only to the extent that the Claim or Equity Interest qualifies within the description of that Class and shall be deemed classified in a different Class to the extent that any remaining portion of such Claim or Equity Interest qualifies within the description of such different Class. A Claim or Equity Interest is in a particular Class only to the extent that any such Claim or Equity Interest is Allowed in that Class and has not been paid, released, disallowed or otherwise settled prior to the Effective Date.

Summary of Classification and Treatment of Classified Claims and Equity Interests

Class	Claim/Equity Interest	Status	Voting Rights
1.	Other Priority Claims	Unimpaired	Presumed to Accept
2.	Other Secured Claims	Unimpaired	Presumed to Accept
3.	Secured Tax Claims	Unimpaired	Presumed to Accept
4.	Prepetition Credit Agreement Claims	Unimpaired	Presumed to Accept
5.	***Prepetition Notes Claims Against Parent***	***Impaired***	***Entitled to Vote***
6.	***General Unsecured Claims Against Parent***	***Impaired***	***Entitled to Vote***
7.	***Prepetition Notes Claims Against Affiliate Debtors***	***Impaired***	***Entitled to Vote***
8.	General Unsecured Claims Against Affiliate Debtors	Unimpaired	Presumed to Accept

Class	Claim/Equity Interest	Status	Voting Rights
9.	Intercompany Claims	Unimpaired	Presumed to Accept
10.	Old Parent Interests	Impaired	Deemed to Reject
11.	Intercompany Equity Interests	Unimpaired	Presumed to Accept
12.	510(b) Equity Claims	Impaired	Deemed to Reject

B. Classification and Treatment of Claims and Equity Interests

1. Class 1 - Other Priority Claims

(a) *Classification*: Class 1 consists of the Other Priority Claims.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 1 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 1 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders): (A) Cash equal to the amount of such Allowed Class 1 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 1 Claim shall have agreed upon in writing; or (C) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 1 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 1 is an Unimpaired Class, and the Holders of Claims in Class 1 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 1 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 1 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

2. Class 2 - Other Secured Claims

(a) *Classification*: Class 2 consists of the Other Secured Claims. Class 2 consists of separate subclasses for each Other Secured Claim.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 2 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 2 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 2 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 2 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 2 Claim; or (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 2 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 2 is an Unimpaired Class, and the Holders of Claims in Class 2 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 2 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 2 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

3. Class 3 - Secured Tax Claims

(a) *Classification*: Class 3 consists of the Secured Tax Claims.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 3 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 3 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 3 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 3 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 3 Claim; (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; or (E) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Class 3 Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any

outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; provided, however, that Class 3 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (D) or (E) above shall be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Class 3 Claim.

(c) *Voting:* Class 3 is an Unimpaired Class, and the Holders of Claims in Class 3 shall be conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 3 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 3 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

4. Class 4 – Prepetition Credit Agreement Claims

(a) *Classification:* Class 4 consists of the Prepetition Credit Agreement Claims.

(b) *Allowance*: The Prepetition Credit Agreement Claims are deemed Allowed in the aggregate principal amount of $47,357,275, plus accrued and unpaid interest thereon.

(c) *Treatment:* On the Effective Date, the Allowed Prepetition Credit Agreement Claims, other than Prepetition Credit Agreement Claims related to any outstanding letters of credit, shall, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims, be indefeasibly paid in full in Cash. To the extent any Prepetition Credit Agreement Claims related to letters of credit issued and outstanding, cash management obligations, or hedging obligations, in each case, as of the Effective Date under the Prepetition Credit Agreement, have not been deemed outstanding under the DIP Facility pursuant to the DIP Orders, such Claims shall in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims either be (i) in the case of Claims in respect of letters of credit, 105% cash collateralized, (ii) be deemed outstanding under the Exit ABL Facility, or (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined in the Prepetition Credit Agreement) and the Required Consenting Noteholders.

(d) *Voting:* Class 4 is an Unimpaired Class, and the Holders of Claims in Class 4 shall be conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 4 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 4 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases

5. Class 5 – Prepetition Notes Claims Against Parent

(a) *Classification:* Class 5 consists of the Prepetition Notes Claims against Parent only.

(b) *Allowance*: The Prepetition Notes Claims against Parent are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Prepetition Notes Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against Parent shall waive any distribution from the Parent GUC Recovery Cash Pool.

(d) *Voting:* Class 5 is Impaired, and Holders of Claims in Class 5 are entitled to vote to accept or reject this Plan.

The foregoing is offered to Class 5 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming this Plan and the occurrence of the Effective Date.

6. Class 6 – General Unsecured Claims Against Parent

(a) *Classification:* Class 6 consists of the General Unsecured Claims against Parent only.

(b) *Treatment:* Subject to Article VIII hereof, on, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed General Unsecured Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 5) of the Parent GUC Recovery Cash Pool.

(c) *Voting:* Class 6 is Impaired, and Holders of Claims in Class 6 are entitled to vote to accept or reject this Plan.

The foregoing is offered to Class 6 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming this Plan and the occurrence of the Effective Date.

7. Class 7 - Prepetition Notes Claims Against Affiliate Debtors

(a) *Classification:* Class 7 consists of the Prepetition Notes Claims against any Affiliate Debtor.

(b) *Allowance*: The Prepetition Notes Claims against any Affiliate Debtor are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor shall receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share of:

(i) the Cash Payout, or

(ii) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights.

In order to opt out of the Cash Payout with respect to all or any portion of its Allowed Prepetition Notes Claim, such applicable Prepetition Noteholder will be required to tender the underlying Prepetition Notes into a contra-CUSIP pursuant to DTC's ATOP procedures at the time such Holder submits its Ballot, and Prepetition Notes that are tendered into the contra-CUSIP may no longer be transferable.

Notwithstanding anything to the contrary herein, the Cash Payout is contingent upon the consummation of the Equity Rights Offering, and in the event that the Equity Rights Offering is not consummated, no Cash

Payout will be distributed to any Holder of an Allowed Prepetition Notes Claim and each Holder of Allowed Prepetition Notes Claims shall receive the distribution set forth in subsection (ii) above, regardless of whether such Holder timely and validly elected to be a Cash Opt-Out Noteholder.

Voting: Class 7 is Impaired, and Holders of Claims in Class 7 are entitled to vote to accept or reject this Plan.

8. Class 8 – General Unsecured Claims Against Affiliate Debtors

(a) *Classification:* Class 8 consists of the General Unsecured Claims against any Affiliate Debtor.

(b) *Treatment:* The legal, equitable, and contractual rights of the holders of General Unsecured Claims against any Affiliate Debtor are unaltered by this Plan. Except to the extent that a holder of a General Unsecured Claim against any Affiliate Debtor agrees to a different treatment, on and after the Effective Date, the Debtors shall continue to pay (if Allowed) or dispute each General Unsecured Claim against any Affiliate Debtor in the ordinary course of business in accordance with applicable law.

(c) *Voting:* Class 8 is an Unimpaired Class, and the Holders of Claims in Class 8 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 8 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 8 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

9. Class 9 – Intercompany Claims

(a) *Classification*: Class 9 consists of the Intercompany Claims.

(b) *Treatment:* Subject to the Restructuring Transactions, the Intercompany Claims shall be adjusted, reinstated, compromised, or cancelled in such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

(c) *Voting:* Class 9 is an Unimpaired Class and the Holders of Claims in Class 9 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 9 are not entitled to vote to accept or reject this Plan.

10. Class 10 – Old Parent Interests

(a) *Classification*: Class 10 consists of the Old Parent Interests.

(b) *Treatment*: The Old Parent Interests shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests.

(c) *Voting*: Class 10 is an Impaired Class and the Holders of Old Parent Interests in Class 10 are conclusively deemed to have rejected this Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Old Parent Interests in Class 10 are not entitled to vote to accept or reject this Plan. Holders of Old Parent Interests in Class 10 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

11. Class 11 – Intercompany Equity Interests

(a) *Classification*: Class 11 consists of Intercompany Equity Interests.

(b) *Treatment*: Subject to the Restructuring Transactions, the Intercompany Equity Interests shall remain effective and outstanding on the Effective Date and shall be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date.

(c) *Voting*: Class 11 is an Unimpaired Class and the Holders of Equity Interests in Class 11 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Equity Interests in Class 11 are not entitled to vote to accept or reject this Plan.

12. Class 12 – 510(b) Equity Claims

(a) *Classification*: Class 12 consists of the 510(b) Equity Claims.

(b) *Treatment*: The 510(b) Equity Claims shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Claims.

(c) *Voting*: Class 12 is an Impaired Class and the Holders of Claims in Class 12 are conclusively deemed to have rejected this Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 12 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 12 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

C. Special Provision Governing Unimpaired Claims

Except as otherwise provided herein, nothing under this Plan shall affect or limit the Debtors' or the Reorganized Debtors' rights and defenses (whether legal or equitable) in respect of any Unimpaired Claims, including, without limitation, all rights in respect of legal and equitable defenses to or setoffs or recoupments against any such Unimpaired Claims.

D. Elimination of Vacant Classes

Any Class of Claims that is not occupied as of the commencement of the Confirmation Hearing by an Allowed Claim or a claim temporarily allowed under Bankruptcy Rule 3018, or as to which no vote is cast, shall be deemed eliminated from this Plan for purposes of voting to accept or reject this Plan and for purposes of determining acceptance or rejection of this Plan by such Class pursuant to section 1129(a)(8) of the Bankruptcy Code.

ARTICLE IV.

ACCEPTANCE OR REJECTION OF THE PLAN

A. Presumed Acceptance of Plan

Classes 1-4, 8, 9 and 11 are Unimpaired under this Plan. Therefore, the Holders of Claims or Equity Interests in such Classes are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code and are not entitled to vote to accept or reject this Plan.

B. Deemed Rejection of Plan

Classes 10 and 12 are Impaired and Holders of Old Parent Interests and 510(b) Equity Claims in Classes 10 and 12, respectively, are not entitled to receive or retain any property under this Plan. Accordingly, under section 1126(g) of the Bankruptcy Code, the votes of Holders of Old Parent Interests and 510(b) Equity Claims shall not be solicited, and such Holders are deemed to reject this Plan.

C. Voting Classes

Classes 5, 6, and 7 are Impaired and entitled to vote under this Plan. The Holders of Claims in Classes 5, 6 and 7 as of the Voting Record Date are entitled to vote to accept or reject this Plan.

D. Acceptance by Impaired Class of Claims

Pursuant to section 1126(c) of the Bankruptcy Code and except as otherwise provided in section 1126(e) of the Bankruptcy Code, an Impaired Class of Claims has accepted this Plan if the Holders of at least two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the Allowed Claims in such Class actually voting have voted to accept this Plan.

E. Confirmation Pursuant to Sections 1129(a)(10) and 1129(b) of the Bankruptcy Code; Cram Down

Section 1129(a)(10) of the Bankruptcy Code shall be satisfied for purposes of Confirmation by acceptance of this Plan by Class 5 or Class 7. The Debtors request confirmation of this Plan under section 1129(b) of the Bankruptcy Code with respect to any Impaired Class that does not accept this Plan pursuant to section 1126 of the Bankruptcy Code. The Debtors reserve the right,

in accordance with the terms of the Restructuring Support Agreement, to modify this Plan or any Exhibit or Plan Schedule in order to satisfy the requirements of section 1129(b) of the Bankruptcy Code, if necessary.

F. Votes Solicited in Good Faith

The Debtors have, and upon the Confirmation Date shall be deemed to have, solicited votes on this Plan from the Voting Classes in good faith and in compliance with the applicable provisions of the Bankruptcy Code, including, without limitation, sections 1125 and 1126 of the Bankruptcy Code, and any applicable non-bankruptcy law, rule, or regulation governing the adequacy of disclosure in connection with the solicitation. Accordingly, the Debtors, the Reorganized Debtors, and each of their respective Related Parties shall be entitled to, and upon the Confirmation Date are hereby granted, the protections of section 1125(e) of the Bankruptcy Code.

ARTICLE V.

MEANS FOR IMPLEMENTATION OF THE PLAN

A. Restructuring Transactions

Without limiting any rights and remedies of the Debtors or Reorganized Debtors under this Plan or applicable law, but in all cases subject to the terms and conditions of the Restructuring Support Agreement and the Restructuring Documents and any consents or approvals required thereunder, the entry of the Confirmation Order shall constitute authorization for the Reorganized Debtors to take, or to cause to be taken, all reasonable actions necessary or appropriate to consummate and implement the provisions of this Plan, including but not limited to the actions set forth in the Reorganization Steps Overview, on and after the Confirmation Date, including such reasonable actions set forth in the Reorganization Steps Overview as may be necessary or appropriate to effectuate a corporate restructuring of their respective businesses, to otherwise simplify the overall corporate structure of the Reorganized Debtors, or to reincorporate certain of the Debtors under the laws of jurisdictions other than the laws of which the applicable Debtors are presently formed or incorporated. Such restructuring may include one or more mergers, amalgamations, consolidations, restructures, dispositions, liquidations, dissolutions, or creations of one or more new Entities, as may be reasonably determined by the Debtors or Reorganized Debtors to be necessary or appropriate (with the consent of the Required Consenting Noteholders), set forth in the steps described in the Reorganization Steps Overview, but in all cases subject to the terms and conditions of this Plan, the Restructuring Documents, the Restructuring Support Agreement, and any consents or approvals required hereunder or thereunder (collectively, the "**Restructuring Transactions**").

All such Restructuring Transactions taken, or caused to be taken, shall be deemed to have been authorized and approved by the Bankruptcy Court upon the entry of the Confirmation Order. The actions to effectuate the Restructuring Transactions may include: (i) the execution and delivery of appropriate agreements or other documents of merger, amalgamation, consolidation, restructuring, disposition, liquidation, or dissolution containing terms that are consistent with the terms of this Plan and that satisfy the applicable requirements of applicable state law and such other terms to which the applicable Entities may agree; (ii) the execution and delivery of

appropriate instruments of transfer, assignment, assumption, or delegation of any asset, property, right, liability, duty, or obligation on terms consistent with the terms of this Plan and having such other terms to which the applicable Entities may agree; (iii) the filing of appropriate certificates or articles of merger, amalgamation, consolidation, or dissolution pursuant to applicable state law; (iv) the creation of one or more new Entities; and (v) all other actions that the applicable Entities determine to be necessary or appropriate, including making filings or recordings that may be required by applicable state law in connection with such transactions, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders and to the extent necessary to implement this Plan or as set forth in the Reorganization Steps Overview, and in all cases subject to the terms and conditions of the Restructuring Support Agreement, this Plan and the Restructuring Documents and any consents or approvals required thereunder.

B. Continued Corporate Existence

Subject to the Restructuring Transactions permitted by Article V.Article V of this Plan, after the Effective Date, the Reorganized Debtors shall continue to exist as separate legal Entities in accordance with the applicable law in the respective jurisdiction in which they are incorporated or formed and pursuant to their respective certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, in effect immediately prior to the Effective Date, except to the extent such certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, are amended, restated or otherwise modified under this Plan (subject to such amendment, restatement, or replacement being in accordance with applicable law of the Debtor's jurisdiction of incorporation), including pursuant to the Amended/New Corporate Governance Documents, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders. Notwithstanding anything to the contrary herein, the Claims against a particular Debtor or Reorganized Debtor shall remain the obligations solely of such Debtor or Reorganized Debtor and shall not become obligations of any other Debtor or Reorganized Debtor solely by virtue of this Plan or the Chapter 11 Cases.

C. Vesting of Assets in the Reorganized Debtors Free and Clear of Liens and Claims

Except as otherwise expressly provided in this Plan, the Confirmation Order, or any Restructuring Document, pursuant to sections 1123(a)(5), 1123(b)(3), 1141(b) and (c) and other applicable provisions of the Bankruptcy Code, on and after the Effective Date, all property and assets of the Estates of the Debtors, including all claims, rights, and Retained Litigation Claims of the Debtors, and any other assets or property acquired by the Debtors or the Reorganized Debtors during the Chapter 11 Cases or under or in connection with this Plan (other than the Claims or Causes of Action subject to the Debtor Release, Professional Fee Claim Reserve and any rejected Executory Contracts and/or Unexpired Leases), shall vest in each of the Reorganized Debtors free and clear of all Claims, Liens, charges, and other encumbrances, subject to the Liens which survive the occurrence of the Effective Date as described in Article III of this Plan (including, without limitation, the Liens that secure the Exit Facilities). On and after the Effective Date, each of the Reorganized Debtors may (i) operate their respective businesses, (ii) use, acquire, and dispose of their respective property and (iii) compromise or settle any Claims, in each case without notice to, supervision of or approval by the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or the Bankruptcy Rules, other than restrictions expressly imposed by this Plan or the Confirmation Order.

D. Exit Facility Loan Documents

On the Effective Date, the Debtors and the Reorganized Debtors, as applicable, shall be authorized to execute and deliver, and to consummate the transactions contemplated by, the Exit Facility Loan Documents, in each case in form and substance acceptable to the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement and, in the case of an Exit DDTL Facility, the Delayed-Draw Term Loan Commitment Letter and to the applicable Exit Facility Lenders and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the applicable Exit Facility Loan Documents or as set forth as conditions precedent in the DIP Facility). On the Effective Date, each Exit Facility Loan Document shall constitute legal, valid, binding and authorized indebtedness and obligations of the Reorganized Debtors party thereto, enforceable in accordance with its respective terms and such indebtedness and obligations shall not be, and shall not be deemed to be, enjoined or subject to discharge, impairment, release or avoidance under this Plan, the Confirmation Order or on account of the Confirmation or Consummation of this Plan.

E. New Common Stock; Book Entry

On the Effective Date, subject to the terms and conditions of this Plan and the Restructuring Transactions and as described more fully in the Reorganization Steps Overview, Reorganized Parent shall issue the New Common Stock pursuant to this Plan and the Amended/New Corporate Governance Documents. For the avoidance of doubt, no distributions shall be made to Holders of Unexercised Equity Interests under this Plan, and any such Unexercised Equity Interests shall be deemed automatically terminated and cancelled as of the Effective Date.

Distributions of the New Common Stock may be made by delivery or book-entry transfer thereof by the applicable Distribution Agent in accordance with this Plan and the Amended/New Corporate Governance Documents. Upon the Effective Date, after giving effect to the transactions contemplated hereby, the authorized share capital or other equity securities of Reorganized Parent shall be that number of shares of New Common Stock as may be designated in the Amended/New Corporate Governance Documents.

F. Listing of New Securities; SEC Reporting

Prior to the Effective Date, the Required Consenting Noteholders shall determine, in consultation with the Debtors, whether to list the New Common Stock for trading on the New York Stock Exchange, the NASDAQ Capital Market, the NASDAQ Global Market, or any other national securities exchange selected by the Required Consenting Noteholders and reasonably acceptable to the Debtors, with such listing, if any, to be effective on, or as soon as reasonably practicable after, the Effective Date.

The Required Consenting Noteholders, in consultation with the Debtors, shall determine whether the Reorganized Debtors shall maintain their current status and continue as a public reporting company under applicable U.S. securities laws and shall continue to file annual, quarterly and current reports in accordance with the Exchange Act, as amended, and the rules and regulations promulgated thereunder.

G. New Stockholders Agreement; New Registration Rights Agreement

Subject to the Restructuring Transactions permitted by Article V.A of this Plan, on the Effective Date, Reorganized Parent shall enter into, if applicable, the New Stockholders Agreement and, if applicable, the New Registration Rights Agreement, each of which shall become effective and binding in accordance with its terms and conditions upon the parties thereto, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the New Stockholders Agreement and the New Registration Rights Agreement, as applicable).

On and as of the Effective Date, all of the Holders of New Common Stock shall be deemed to be parties to the New Stockholders Agreement, if any, without the need for execution by such Holder. The New Stockholders Agreement, if any, shall be binding on all Persons or Entities receiving, and all Holders of, the New Common Stock (and their respective successors and assigns), whether such New Common Stock is received or to be received on or after the Effective Date and regardless of whether such Person or Entity executes or delivers a signature page to the New Stockholders Agreement.

H. New Management Incentive Plan

The New Board shall be authorized to implement a management incentive plan (the "**New Management Incentive Plan**") that provides for the issuance of options and/or other equity-based compensation to the management and directors of Reorganized Parent. Up to ten percent (10%) of the New Common Stock, on a fully diluted basis, shall be reserved for issuance in connection with the New Management Incentive Plan, with the actual amount to be reserved as determined by the New Board. The participants in the New Management Incentive Plan, the allocations and form of the options and other equity-based compensation to such participants (including the amount of allocations and the timing of the grant of the options and other equity-based compensation), and the terms and conditions of such options and other equity-based compensation (including vesting, exercise prices, base values, hurdles, forfeiture, repurchase rights and transferability) shall be determined by the New Board. Any shares of New MIP Equity shall dilute equally the shares of New Common Stock otherwise distributed pursuant to this Plan (including, without limitation, pursuant to or in connection with the Equity Rights Offering).

Notwithstanding the foregoing, (i) the New Board shall retain a compensation consultant acceptable to the Required Consenting Noteholders prior to the Effective Date to advise them regarding the development of the New Management Incentive Plan and (ii) the New Management Incentive Plan shall be adopted by the New Board within one-hundred twenty (120) days after the Effective Date.

I. [Intentionally Deleted]

J. Plan Securities and Related Documentation; Exemption from Securities Laws

On and after the Effective Date, the Debtors and the Reorganized Debtors, as applicable, are authorized to and shall provide or issue the New Common Stock to be distributed and issued under this Plan (collectively, the "**Plan Securities**") and any and all other notes, stock, instruments, certificates, and other documents or agreements required to be distributed, issued, executed or delivered pursuant to or in connection with this Plan (collectively, the "**Plan Securities and Documents**"), in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity.

The offer, distribution, and issuance, as applicable, of the Plan Securities and Documents under this Plan (including New Common Stock issued in connection with the Equity Rights Offering) shall be exempt from or not subject to, or shall be effected in a manner that is exempt from or not subject to, any registration or prospectus delivery requirements under applicable securities laws (including, as applicable, Section 5 of the Securities Act or any other federal, state or local law or regulation requiring the registration and/or delivery of a prospectus for offer or sale of a security or registration or licensing of an issuer of a security) pursuant to section 1145(a) of the Bankruptcy Code and/or other applicable exemptions; provided, however, that New Common Stock issued to Cash Opt-Out Noteholders in the Equity Rights Offering pursuant to Article V of this Plan will be issued and distributed pursuant to section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder. An offering of Plan Securities provided in reliance on the exemption from registration under the Securities Act pursuant to section 1145(a) of the Bankruptcy Code may be sold without registration under such laws or regulations to the extent permitted under section 1145 of the Bankruptcy Code and deemed to be a public offering thereunder, and such Plan Securities may be resold without registration under such laws or regulations to the extent permitted under section 1145 of the Bankruptcy Code and other applicable law.

Persons or Entities who purchase securities pursuant to the exemption from registration set forth in Section 4(a)(2) of the Securities Act or Regulation D promulgated thereunder shall acquire "restricted securities." Resales of such restricted securities would not be exempted by section 1145 of the Bankruptcy Code from registration under the Securities Act or other applicable law. Holders of restricted securities would, however, be permitted to resell Plan Securities without registration if they are able to comply with the applicable provisions of Rule 144 promulgated under the Securities Act or Rule 144A under the Securities Act or any other applicable registration exemption under the Securities Act, or in a transaction that is registered with the SEC.

In the event that the Reorganized Debtors elect on or after the Effective Date to reflect any ownership of the Plan Securities through the facilities of DTC, the Reorganized Debtors need not provide any further evidence other than this Plan or the Confirmation Order with respect to the treatment of such securities under applicable securities laws. DTC shall accept and be entitled to conclusively rely upon this Plan or the Confirmation Order in lieu of a legal opinion regarding whether such securities are exempt from registration and/or eligible for DTC book entry delivery, settlement and depository services.

K. Release of Liens and Claims

To the fullest extent provided under section 1141(c) and other applicable provisions of the Bankruptcy Code, except as otherwise provided herein (including, without limitation, Article V.D of this Plan), in the Confirmation Order, or in any contract, instrument, release or other agreement or document entered into or delivered in connection with this Plan, on the Effective Date and concurrently with the applicable distributions made pursuant to Article VII hereof, all Liens, Claims, mortgages, deeds of trust, or other security interests against the assets or property of the Debtors or the Estates shall be fully released, canceled, terminated, extinguished and discharged, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. The filing of the Confirmation Order with any federal, state, or local agency or department shall constitute good and sufficient evidence of, but shall not be required to effect, the termination of such Liens, Claims and other interests to the extent provided in the immediately preceding sentence. Any Person or Entity holding such Liens, Claims or interests shall, pursuant to section 1142 of the Bankruptcy Code and in the case of any DIP Liens at the sole cost and expense of the Reorganized Debtors, promptly execute and deliver to the Reorganized Debtors such instruments of termination, release, satisfaction and/or assignment (in recordable form) as may be reasonably requested by the Reorganized Debtors.

L. Corporate Governance Documents of the Reorganized Debtors

The respective corporate governance documents of each of the Debtors shall be amended and restated or replaced (as applicable) by the Amended/New Corporate Governance Documents. Such corporate governance documents shall: (i) to the extent required by section 1123(a)(6) of the Bankruptcy Code, include a provision prohibiting the issuance of non-voting equity securities; (ii) authorize the issuance of New Common Stock in an amount not less than the amount necessary to permit the distributions thereof required or contemplated by this Plan; and (iii) to the extent necessary or appropriate, include such provisions as may be needed to effectuate and consummate this Plan and the transactions contemplated herein. After the Effective Date, the Reorganized Debtors may, subject to the terms and conditions of the Amended/New Corporate Governance Documents, amend and restate their respective corporate governance documents as permitted thereby and by applicable law.

M. New Board; Initial Officers

The initial members of the New Board shall be selected in accordance with the terms and conditions of the Restructuring Support Agreement. After the initial directors of the New Board are selected, future directors shall be elected in accordance with Amended/New Corporate Governance Documents. All officers of the Debtors immediately prior to the Effective Date shall be retained in their existing positions upon the Effective Date, subject to the terms of this Plan.

Pursuant to and to the extent required by section 1129(a)(5) of the Bankruptcy Code, the Debtors shall disclose in the Plan Supplement the identity and affiliations of any Person proposed to serve on the New Board or as an officer of each of the Reorganized Debtors, and, to the extent such Person is an insider other than by virtue of being a director or an officer, the nature of any compensation for such Person. Each such director and officer shall serve from and after the

Effective Date pursuant to applicable law and the terms of the Amended/New Corporate Governance Documents and the other constituent and corporate governance documents of the applicable Reorganized Debtors. The existing boards of directors and other governing bodies of the Debtors shall be deemed to have resigned on and as of the Effective Date, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity.

N. Corporate Action

Each of the Debtors and the Reorganized Debtors may take any and all actions reasonably necessary to execute, deliver, File or record such contracts, instruments, releases and other agreements or documents and take such actions as may be reasonably necessary or appropriate to effectuate and implement the provisions of this Plan, including, without limitation, the issuance and the distribution of the securities to be issued pursuant hereto, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by the security holders, officers or directors of the Debtors or the Reorganized Debtors or by any other Person or Entity (except for those expressly required pursuant hereto or by the Restructuring Documents).

After the Confirmation Date, all matters provided for pursuant to this Plan that would otherwise require approval of the stockholders, directors, officers, managers, members or partners of the Debtors (as of prior to the Effective Date) shall be deemed to have been so approved and shall be in effect prior to, on or after the Effective Date (as appropriate) pursuant to applicable law and without any requirement of further action by such Persons or Entities or the need for any approvals, authorizations, actions or consents of or from any such Persons or Entities.

As of the Effective Date, all matters provided for in this Plan involving the legal or corporate structure of the Debtors or the Reorganized Debtors (including, without limitation, the adoption of the Amended/New Corporate Governance Documents and similar constituent and corporate governance documents, and the selection of directors and officers for, each of the Reorganized Debtors), and any legal or corporate action required by the Debtors or the Reorganized Debtors in connection with this Plan shall be deemed to have occurred and shall be in full force and effect in all respects, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On and after the Effective Date, the appropriate officers of the Debtors and the Reorganized Debtors are authorized to issue, execute, deliver, and consummate the transactions contemplated by, the contracts, agreements, documents, guarantees, pledges, consents, securities, certificates, resolutions and instruments contemplated by or described in this Plan in the name of and on behalf of the Debtors and the Reorganized Debtors, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity. The secretary and any assistant secretary of the Debtors and the Reorganized Debtors shall be authorized to certify or attest to any of the foregoing actions.

O. Cancellation of Notes, Certificates and Instruments

On the Effective Date, except to the extent otherwise provided in this Plan and the Restructuring Documents (including, without limitation, Article II.B and Article V.B of this Plan), all notes, indentures, instruments, certificates, agreements and other documents evidencing or relating to any Impaired Claim (including, for the avoidance of doubt and without limitation, the Prepetition Notes Indentures and the Prepetition Notes) or any Claim being paid in full in Cash under this Plan shall be fully released, terminated, extinguished and discharged (including, in respect of DIP Documents, any duties or obligations of the DIP Agent thereunder), in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity and in the case of any Claim being paid in full in Cash upon the indefeasible payment of such Claim in full in Cash as contemplated by this Plan; provided that the Prepetition Debt Documents and the DIP Documents shall continue in effect for the limited purpose of (i) allowing Holders of Claims thereunder to receive, and allowing and preserving the rights of the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee or other applicable Distribution Agents thereunder to make, distributions under this Plan; (ii) permitting the Prepetition Notes Indenture Trustee to exercise its Prepetition Notes Indenture Trustee Charging Lien against such distributions for payment of the Prepetition Notes Indenture Trustee Fees and Expenses; (iii) preserving any rights of the DIP Agent to payment of fees, costs, and expenses and otherwise allowing the DIP Agent to take any actions contemplated by this Plan, and (iv) preserving the DIP Contingent Obligations as contemplated by Article II.B of this Plan; provided further that, upon completion of the distribution with respect to a specific Prepetition Debt Claim, the Prepetition Debt Documents in connection thereto and any and all notes, securities and instruments issued in connection with such Prepetition Debt Claim shall terminate completely without further notice or action and be deemed surrendered.

P. Existing Equity Interests

On the Effective Date, the Old Parent Interests shall be terminated and cancelled without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On the Effective Date, the Intercompany Equity Interests shall remain effective and outstanding, except to the extent modified pursuant to the terms of the Reorganization Steps Overview, and shall be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date. Each Parent Subsidiary shall continue to be governed by the terms and conditions of its applicable corporate governance documents as in effect immediately prior to the Effective Date, except as amended or modified by this Plan or the Plan Supplement.

Q. Sources of Cash for Plan Distributions

All Cash necessary for the Debtors or the Reorganized Debtors, as applicable, to make payments required pursuant to this Plan shall be obtained from their respective Cash balances, including Cash from operations, the Equity Rights Offering and the Exit Facility Credit

Agreements. The Debtors and the Reorganized Debtors, as applicable, may also make such payments using Cash received from their subsidiaries through their respective consolidated cash management systems and the incurrence of intercompany transactions, in all cases subject to the terms and conditions of the Restructuring Support Agreement and the Restructuring Documents.

R. Funding and Use of Professional Fee Claim Reserve

On or before the Effective Date, the Debtors shall fund the Professional Fee Claim Reserve in such amount as determined by the Debtors, with the consent of the Required Consenting Noteholders or as determined by order of the Bankruptcy Court, as necessary in order to be able to pay in full in Cash the Professional Fee Claims, as and when Allowed.

The Cash contained in the Professional Fee Claim Reserve shall be used solely to pay the Allowed Professional Fee Claims, with the Unused Cash Reserve Amount (if any) being returned to the Reorganized Debtors within three (3) Business Days after determining the Unused Cash Reserve Amount. The Debtors and the Reorganized Debtors, as applicable, shall maintain detailed records of all payments made from the Professional Fee Claim Reserve, such that all payments and transactions shall be adequately and promptly documented in, and readily ascertainable from, their respective books and records.

The Professional Fee Claim Reserve shall be maintained in trust for the Professionals and shall not be considered property of the Debtors' Estates; provided that the Reorganized Debtors shall have a reversionary interest in the Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals shall have an Allowed Administrative Claim for any such deficiency, which shall be satisfied in full in Cash in accordance with Article II.A of this Plan.

After the Effective Date, neither the Debtors nor the Reorganized Debtors shall deposit any other funds or property into the Professional Fee Claim Reserve without further order of the Bankruptcy Court or otherwise commingle funds in the Professional Fee Claim Reserve. To the extent the Professional Fee Claim Reserve is insufficient to pay in full in Cash the obligations and liabilities for which such reserve was established, then the Reorganized Debtors shall, within five (5) Business Days, pay such obligations and liabilities in full in Cash.

S. Continuing Effectiveness of Final Orders

Payment authorization granted to the Debtors under any prior Final Order entered by the Bankruptcy Court shall continue in effect after the Effective Date. Accordingly, the Debtors or the Reorganized Debtors may pay or otherwise satisfy any Claim to the extent permitted by, and subject to, the applicable Final Order without regard to the treatment that would otherwise be applicable to such Claim under this Plan.

T. Payment of Fees and Expenses of Certain Creditors

The Debtors and the Reorganized Debtors, as applicable, shall, on and after the Confirmation Date and to the extent invoiced in accordance with the terms of the applicable engagement letter(s), pay the Ad Hoc Noteholder Group Fees and Expenses (whether accrued

prepetition or postpetition and to the extent not otherwise paid prior to or during the Chapter 11 Cases), without the need for application by any such parties to the Bankruptcy Court, and without notice and a hearing pursuant to section 1129(a)(4) of the Bankruptcy Code or otherwise.

U. Payment of Fees and Expenses of the Prepetition Notes Indenture Trustee

The Debtors shall, on and after the Effective Date, and upon the presentment of invoices in customary form (which may be redacted to preserve any confidential or privileged information), pay the Prepetition Notes Indenture Trustee Fees and Expenses (in each case whether accrued prepetition or postpetition and to the extent not otherwise paid during the Chapter 11 Cases), without the need for application by any party to the Bankruptcy Court, and without notice and a hearing pursuant to section 1129(a)(4) of the Bankruptcy Code or otherwise. From and after the Effective Date, the Reorganized Debtors shall pay any Prepetition Notes Indenture Trustee Fees and Expenses in full in Cash without further court approval.

V. Equity Rights Offering

Pursuant to the terms of this Plan and the Equity Rights Offering Procedures, each Accredited Cash Opt-Out Noteholder shall have the opportunity but not the obligation to subscribe for its Pro Rata share of an amount of New Common Stock to be issued as of the Effective Date necessary to fully fund the Cash Payout at the Purchase Price (as defined in the Equity Rights Offering Procedures) set forth in the Equity Rights Offering Procedures.

Each Accredited Cash Opt-Out Noteholder that elects to purchase the maximum number of Equity Rights Offering Shares that such Accredited Cash Opt-Out Noteholder may purchase in the Equity Rights Offering will also have the right to elect to purchase additional Equity Rights Offering Shares that are not timely, duly and validly subscribed and paid for in the Equity Rights Offering, as more fully set forth in the Rights Offering Procedures.

The Equity Rights Offering will be conducted in reliance upon the exemption from registration set forth in Section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder.

The proceeds of the Equity Rights Offering shall be used exclusively to fund the Cash Payout provided to Cash Payout Noteholders, in full and final satisfaction of such Holders' Prepetition Notes Claims, which shall be released and discharged pursuant to Article XI herein. Notwithstanding anything to the contrary herein, if the Equity Rights Offering Amount is less than the aggregate amount of the Cash Payout, then the amount of Prepetition Notes Claims held by the Cash Payout Noteholders satisfied by the Cash Payout shall automatically be reduced, and any remaining portion of such Cash Payout Noteholders' Prepetition Notes Claims that is not satisfied through the Cash Payout as a result of such automatic reduction shall receive the treatment such Holder would receive if such Holder were a Cash Opt-Out Noteholder. For the avoidance of doubt, under no circumstance shall the amount actually paid out in the Cash Payout exceed the Equity Rights Offering Amount.

Consummation of the Equity Rights Offering and delivery of any Cash Payout is contingent upon the consent of the Required Consenting Noteholders. In the event the Equity Rights Offering

is not consummated, then no Cash Payout will be made to any Cash Payout Noteholder and such Holder will receive the treatment such Holder would receive if such Holder were a Cash Opt-Out Noteholder.

Notwithstanding anything in this Plan to the contrary, the New Common Stock issued in connection with the Equity Rights Offering shall be subject to dilution by the New MIP Equity.

ARTICLE VI.

TREATMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

A. Assumption of Executory Contracts and Unexpired Leases

On the Effective Date, all Executory Contracts and Unexpired Leases of the Debtors shall be assumed by the Debtors in accordance with, and subject to, the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code (including, for the avoidance of doubt, the Restructuring Support Agreement), except for those Executory Contracts and Unexpired Leases that:

(i) have been assumed or rejected by the Debtors by prior order of the Bankruptcy Court;

(ii) are the subject of a motion to reject filed by the Debtors pending on the Effective Date;

(iii) are identified by the Debtors (with the consent of the Required Consenting Noteholders) and Filed in the Plan Supplement as rejected Executory Contracts and Unexpired Leases, which Plan Schedule may be amended by the Debtors (with the consent of the Required Consenting Noteholders) to add or remove Executory Contracts and Unexpired Leases by filing with the Bankruptcy Court an amended Plan Schedule and serving it on the affected non-Debtor contract parties at least seven (7) days prior to the Plan Objection Deadline; or

(iv) are rejected or terminated by the Debtors pursuant to the terms of this Plan.

Without amending or altering any prior order of the Bankruptcy Court approving the assumption or rejection of any Executory Contract or Unexpired Lease, entry of the Confirmation Order by the Bankruptcy Court shall constitute approval of such assumptions pursuant to sections 365(a) and 1123 of the Bankruptcy Code.

To the extent any provision in any Executory Contract or Unexpired Lease assumed or assumed and assigned (as applicable) pursuant to this Plan or any prior order of the Bankruptcy Court (including, without limitation, any "change in control" provision, "change of control" provision, or provision with words of similar import) (a) prohibits, restricts or conditions, or purports to prohibit, restrict or condition, (b) is modified, breached or terminated (or deemed

modified, breached or terminated), (c) increases, accelerates or otherwise alters any obligations or liabilities of the Debtors or Reorganized Debtors (or purports to increase, accelerate or otherwise alter any obligations or liabilities of the Debtors or Reorganized Debtors), or (d) results in the creation or imposition of any Lien upon any property or assert of any of the Debtors or Reorganized Debtors (or purports to result in the creation or imposition of any Lien upon any property or asset of any of the Debtors or Reorganized Debtors), in each case as a result of (i) the commencement of these Chapter 11 Cases or the insolvency or financial condition of any Debtor at any time before the closing of its respective Chapter 11 Case, (ii) any Debtor's or any Reorganized Debtor's assumption or assumption and assignment (as applicable) of such Executory Contract or Unexpired Lease or (iii) the Confirmation or Consummation of this Plan, then such provision shall, to the extent provided by section 365 of the Bankruptcy Code, be deemed modified such that the transactions contemplated by this Plan shall not entitle the non-debtor party thereto to modify or terminate such Executory Contract or Unexpired Lease or to exercise any other default-related rights or remedies with respect thereto, and any required consent under any such contract or lease shall be deemed satisfied by the Confirmation of this Plan.

Each Executory Contract and Unexpired Lease assumed and/or assigned pursuant to this Plan shall revest in and be fully enforceable by the applicable Reorganized Debtor or the applicable assignee in accordance with its terms and conditions, except as modified by the provisions of this Plan, any order of the Bankruptcy Court approving its assumption and/or assignment, or applicable law.

The inclusion or exclusion of a contract or lease on any schedule or exhibit shall not constitute an admission by any Debtor that such contract or lease is an Executory Contract or Unexpired Lease or that any Debtor has any liability thereunder.

B. Cure of Defaults; Assignment of Executory Contracts and Unexpired Leases

Any defaults under each Executory Contract and Unexpired Lease to be assumed, or assumed and assigned, pursuant to this Plan shall be satisfied, pursuant to and to the extent required by section 365(b)(1) of the Bankruptcy Code, by payment of the applicable default amount in Cash on or in connection with the Effective Date or on such other terms as the Bankruptcy Court may order or the parties to such Executory Contracts or Unexpired Leases may otherwise agree in writing (with the consent of the Required Consenting Noteholders) (the "**Cure Claim Amount**").

In the event of an assumption, or an assumption and assignment, of an Executory Contract or Unexpired Lease that is in default under this Plan, at least seven (7) days prior to the Plan Objection Deadline (or, in the case of an Executory Contract or Unexpired Lease removed from the Plan Schedule after such date, no later than one (1) Business Day after such removal), the Debtors shall File and serve upon counterparties to such Executory Contracts and Unexpired Leases, a notice of the proposed assumption, or proposed assumption and assignment, which shall: (a) list the applicable Cure Claim Amount, if any; (b) if applicable, identify the party to which the Executory Contract or Unexpired Lease shall be assigned; (c) describe the procedures for filing objections thereto; and (d) explain the process by which related disputes shall be resolved by the Bankruptcy Court.

Any objection by a counterparty to an Executory Contract or Unexpired Lease to a proposed assumption, or proposed assumption and assignment under this Plan, or any related cure amount, must be Filed, served and actually received by the Debtors and counsel to the Ad Hoc Noteholder Group prior to the Plan Objection Deadline (notwithstanding anything in the Schedules or a proof of Claim to the contrary). Any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption, or proposed assumption and assignment, or cure amount shall be deemed to have consented to such matters and shall be deemed to have forever released and waived any objection to such proposed assumption, proposed assumption and assignment, and cure amount. The Confirmation Order shall constitute an order of the Bankruptcy Court approving each proposed assumption, or proposed assumption and assignment, of Executory Contracts and Unexpired Leases pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date.

In the event of a dispute regarding (a) the amount of any cure payment, (b) the ability of any Debtor or assignee to provide "adequate assurance of future performance" (within the meaning of section 365 of the Bankruptcy Code) under the Executory Contract or Unexpired Lease to be assumed, or assumed and assigned or (c) any other matter pertaining to assumption or assignment, the applicable cure payments required by section 365(b)(1) of the Bankruptcy Code shall be made following the entry of a Final Order resolving the dispute and approving such assumption or assumption and assignment. If such objection is sustained by Final Order of the Bankruptcy Court, the Debtors or the Reorganized Debtors, as applicable, may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming or assigning it. The Debtors or the Reorganized Debtors, as applicable, shall be authorized to effect such rejection by filing a written notice of rejection with the Bankruptcy Court and serving such notice on the applicable counterparty within ten (10) days of the entry of such Final Order.

Subject to any cure claims Filed with respect thereto, assumption or assumption and assignment of any Executory Contract or Unexpired Lease pursuant to this Plan shall result in the full release and satisfaction of any Claims or defaults, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed Executory Contract or Unexpired Lease at any time prior to the effective date of assumption or assumption and assignment, in each case as provided in section 365 of the Bankruptcy Code, in each case subject to the remaining terms and conditions of this Article VI. Any proofs of Claim filed with respect to an Executory Contract or Unexpired Lease that has been assumed or assumed and assigned by Final Order shall be deemed disallowed and expunged (subject to any cure claims Filed with respect thereto), without further notice to or action, order, or approval of the Bankruptcy Court.

With respect to any Executory Contract or Unexpired Lease assumed and assigned pursuant to this Plan, upon and as of the Effective Date, the applicable assignee shall be deemed to be substituted as a party thereto for the applicable Debtor party to such assigned Executory Contract or Unexpired Lease and, accordingly, the Debtors and the Reorganized Debtors shall be relieved, pursuant to and to the extent set forth in section 365(k) of the Bankruptcy Code, from any further liability under such assigned Executory Contract or Unexpired Lease.

C. Rejection of Executory Contracts and Unexpired Leases

The Debtors reserve the right, at any time prior to the Effective Date, except as otherwise specifically provided herein, to seek to reject (with the consent of the Required Consenting Noteholders) any Executory Contract or Unexpired Lease and to file a motion requesting authorization for the rejection of any such contract or lease. All Executory Contracts and Unexpired Leases listed on a Plan Schedule as rejected Executory Contracts and Unexpired Leases shall be deemed rejected as of the Effective Date. The Confirmation Order shall constitute an order of the Bankruptcy Court approving the rejections described in this Article VI pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date. Rejection of any Executory Contract or Unexpired Lease pursuant to this Plan or otherwise shall not constitute a termination of any preexisting obligations owed to the Debtors or the Reorganized Debtors, as applicable, under such Executory Contracts or Unexpired Leases.

D. Claims on Account of the Rejection of Executory Contracts or Unexpired Leases

All proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to this Plan or the Confirmation Order, if any, must be filed with the Bankruptcy Court within thirty (30) days after service of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection.

Any Person or Entity that is required to file a proof of Claim arising from the rejection of an Executory Contract or an Unexpired Lease that fails to timely do so shall be forever barred, estopped and enjoined from asserting such Claim, and such Claim shall not be enforceable, against the Debtors, the Reorganized Debtors or the Estates, and the Debtors, the Reorganized Debtors and their Estates and their respective assets and property shall be forever discharged from any and all indebtedness and liability with respect to such Claim unless otherwise ordered by the Bankruptcy Court or as otherwise provided herein. All such Claims shall, as of the Effective Date, be subject to the permanent injunction set forth in Article X.G hereof.

E. D&O Liability Insurance Policies

On the Effective Date, each D&O Liability Insurance Policy shall be deemed and treated as an Executory Contract that is and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the D&O Liability Insurance Policies shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the D&O Liability Insurance Policies.

After assumption of the D&O Liability Insurance Policies, nothing in this Plan otherwise alters the terms and conditions of the D&O Liability Insurance Policies. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors under the D&O Liability Insurance Policies. For the avoidance of doubt, the D&O Liability Insurance Policies shall continue to apply with respect to actions, or failures to act, that occurred on or prior to the Effective Date, subject to the terms and conditions of the D&O Liability Insurance Policies.

The Debtors are further authorized to take such reasonable actions, and to execute and deliver such documents, as may be reasonably necessary or appropriate to implement, maintain, cause the binding of, satisfy any terms or conditions of, or otherwise secure for the insureds the benefits of the D&O Tail Policy, without further notice to or order of the Bankruptcy Court or approval or consent of any Person or Entity.

Notwithstanding anything to the contrary in any D&O Liability Insurance Policies issued prior to the Effective Date, the Reorganized Debtors shall not have any obligation or responsibility for the payment of any self-insured retention thereunder or in connection therewith, and no Person or Entity shall be entitled to seek reimbursement from or to subrogate against any Reorganized Debtors with respect to any payments made under such policies.

F. Indemnification Provisions

On the Effective Date, all Indemnification Provisions shall be deemed and treated as Executory Contracts that are and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the Indemnification Provisions shall survive the Effective Date and be Unimpaired; provided, however, that, to the maximum extent permitted under applicable law, this provision shall not include any such Claims arising from or related to (i) any Excluded Party or (ii) any indemnification Claims against the Parent that are based on fraud, gross negligence, or willful misconduct, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Indemnification Provisions. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable parties under the Indemnification Provisions. For the avoidance of doubt, the Indemnification Provisions shall continue to apply with respect to actions, or failures to act, that occurred on or prior to the Effective Date, subject to the terms and conditions of the Indemnification Provisions.

G. Employment Plans

On the Effective Date, all employment agreements and severance policies, including all employment, compensation, and benefit plans, policies, and programs of the Debtors applicable to any of their respective officers, employees or retirees, and any of the officers, employees or retirees of their respective subsidiaries, including, without limitation, all workers' compensation programs, savings plans, retirement plans, SERP plans, healthcare plans, disability plans, severance benefit plans, incentive plans, change-in-control plans, insurance plans including but not limited to life and accidental death and dismemberment insurance plans, health and welfare plans, and 401(k) plans (in each case, as applicable) (collectively, the "**Specified Employee Plans**") shall be deemed and treated as Executory Contracts that are and shall, subject to the following proviso, be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no Proof of Claim, request for administrative expense, or cure claim need be Filed; provided that (a) the Debtors, pursuant to the Restructuring Support Agreement, acknowledged and agreed that the Consummation of this Plan shall not constitute a change in control or term of similar meaning pursuant to any of the

Specified Employee Plans, and the Confirmation Order shall contain a finding and such other provisions acceptable to the Required Consenting Noteholders confirming the same, and (b) each "Executive" employment agreement, "Level I" employment agreement and "Level II" employment agreement shall only be maintained and assumed by the Debtors (and assigned to the Reorganized Debtors, if necessary) and considered a Specified Employee Plan if the employee party to such agreement, on or prior to the Effective Date, (i) confirms that the Consummation of this Plan does not constitute a change in control and (ii) waives any right to resign with "good reason" solely or in part as a result of the Consummation of this Plan.

All Claims arising from the Specified Employee Plans shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Specified Employee Plans. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable parties under the Specified Employee Plans.

H. Insurance and Surety Contracts

On the Effective Date, each Insurance and Surety Contract shall be deemed and treated as an Executory Contract that is and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the Insurance and Surety Contracts shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Insurance and Surety Contracts. After assumption of the Insurance and Surety Contracts, nothing in this Plan otherwise alters the terms and conditions of the Insurance and Surety Contracts. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable counterparties under the Insurance and Surety Contracts.

I. Extension of Time to Assume or Reject

Notwithstanding anything to the contrary set forth in Article VI of this Plan, in the event of a dispute as to whether a contract is executory or a lease is unexpired, the right of the Reorganized Debtors to move to assume or reject such contract or lease shall be extended until the date that is ten (10) days after entry of a Final Order by the Bankruptcy Court determining that the contract is executory or the lease is unexpired. The deemed assumption provided for in Article VI.A of this Plan shall not apply to any such contract or lease, and any such contract or lease shall be assumed or rejected only upon motion of the Reorganized Debtors following the Bankruptcy Court's determination that the contract is executory or the lease is unexpired.

J. Modifications, Amendments, Supplements, Restatements, or Other Agreements

Unless otherwise provided in this Plan, each Executory Contract or Unexpired Lease that is assumed by the Debtors or the Reorganized Debtors shall include all modifications, amendments, supplements, restatements, or other agreements that in any manner affect such

Executory Contract or Unexpired Lease, and all rights related thereto, if any, including all easements, licenses, permits, rights, privileges, immunities, options, rights of first refusal, and any other interests, unless any of the foregoing has been previously rejected or repudiated or is rejected or repudiated hereunder. Modifications, amendments, supplements, and restatements to prepetition Executory Contracts and Unexpired Leases that have been executed by the Debtors during the Chapter 11 Cases shall not be deemed to alter the prepetition nature of the Executory Contract or Unexpired Lease, or the validity, priority, or amount of any Claims that may arise in connection therewith.

ARTICLE VII.

PROVISIONS GOVERNING DISTRIBUTIONS

A. Distributions for Claims Allowed as of the Effective Date

Except as otherwise provided in the "Treatment" sections in Article III hereof or as ordered by the Bankruptcy Court, distributions to be made on account of Claims that are Allowed Claims as of the Effective Date shall be made on the Effective Date or as soon as reasonably practicable thereafter. Any payment or distribution required to be made under this Plan on a day other than a Business Day shall be made on the next succeeding Business Day. Distributions on account of Disputed Claims that first become Allowed Claims after the Effective Date shall be made pursuant to Article VIII hereof.

B. No Postpetition Interest on Claims

Unless otherwise specifically provided for in this Plan, the Confirmation Order or Final Order of the Bankruptcy Court, or required by applicable bankruptcy law (including, without limitation, as required pursuant to section 506(b) or section 511 of the Bankruptcy Code), postpetition interest shall not accrue or be paid on any Claims (except DIP Super-Priority Claims) and no Holder of a Claim (except DIP Super-Priority Claims) shall be entitled to interest accruing on or after the Petition Date on any Claim.

C. Distributions by the Reorganized Debtors or Other Applicable Distribution Agent

Other than as specifically set forth below or as otherwise provided in this Plan, the Reorganized Debtors or other applicable Distribution Agent shall make all distributions required to be distributed under this Plan. Distributions on account of the Allowed Prepetition Debt Claims and Allowed DIP Super-Priority Claims shall be made to the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee, and the DIP Agent, as applicable, and such agent or trustee shall be, and shall act as, the Distribution Agent with respect to its respective Class of Claims in accordance with the terms and conditions of this Plan and the applicable debt documents. All distributions to Holders of Prepetition Debt Claims and DIP Super-Priority Claims shall be deemed completed when made by the Reorganized Debtors to the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee (or as directed by the Prepetition Notes Indenture Trustee), and the DIP Agent, or as otherwise provided in this Plan, as applicable. The Reorganized Debtors may employ or contract with other Entities to assist in or make the distributions required by this Plan and may pay the reasonable fees and expenses of such Entities and the Distribution Agents in the ordinary course of business. No Distribution Agent shall be required to give any bond or

surety or other security for the performance of its duties unless otherwise ordered by the Bankruptcy Court.

The distributions of New Common Stock to be made under this Plan to Holders of Allowed Prepetition Notes Claims shall be made by the Debtors or Reorganized Debtors, as applicable, to the Prepetition Notes Indenture Trustee, which shall transmit (or cause to be transmitted) such distributions to Holders of Allowed Prepetition Notes Claims in accordance with the Prepetition Notes Indenture or as set forth below. Notwithstanding anything to the contrary in this Plan, the Prepetition Notes Indenture Trustee may transfer or direct the transfer of such distributions through the facilities of DTC and, in such event, shall be entitled to recognize and deal for all purposes under this Plan with Holders of the Prepetition Notes to the extent consistent with the policies or customary practices of DTC. If such distributions cannot be made through the facilities of DTC, the Debtors or Reorganized Debtors, as applicable, shall implement procedures in consultation with the Prepetition Notes Indenture Trustee and reasonably acceptable to the Required Consenting Noteholders to make distributions with respect to the Prepetition Notes. The Debtors or Reorganized Debtors (as applicable) shall use their best efforts to make the New Common Stock to be distributed to Holders of the Prepetition Notes eligible for distribution through the facilities of DTC. The distributions of Subscription Rights under this Plan to Accredited Cash Opt-Out Noteholders shall be made by the Voting and Claims Agent as provided in the Equity Rights Offering Procedures. The obligations of the Prepetition Notes Indenture Trustee under the Prepetition Notes Indentures, the Prepetition Notes, and this Plan shall be deemed fully satisfied upon DTC's receipt of the distributions with respect to the Prepetition Notes.

D. Delivery and Distributions; Undeliverable or Unclaimed Distributions

1. Record Date for Distributions

On the Distribution Record Date, the Claims Register (and the Debtors' books and records with respect to the Holders of Equity Interests in Parent) shall be closed. Accordingly, the Debtors, the Reorganized Debtors or other applicable Distribution Agent shall have no obligation to recognize the assignment, transfer or other disposition of, or the sale of any participation in, any Allowed Claim (other than DIP Super-Priority Claims and Prepetition Debt Claims) or Allowed Equity Interest that occurs after the close of business on the Distribution Record Date, and shall be entitled for all purposes herein to recognize and distribute securities, property, notices and other documents only to those Holders of Allowed Claims (other than DIP Super-Priority Claims and Prepetition Debt Claims) or Allowed Equity Interest who are Holders of such Claims or Equity Interests, or participants therein, as of the close of business on the Distribution Record Date. The Reorganized Debtors or other applicable Distribution Agent shall be entitled to recognize and deal for all purposes under this Plan with only those record holders stated on the Claims Register, or their books and records, as of the close of business on the Distribution Record Date; provided, however, that the Distribution Record Date shall not apply to the DIP Super-Priority Claims, Prepetition Debt Claims, or any securities of the Debtors deposited with DTC.

2. Delivery of Distributions in General

Except as otherwise provided herein, the Debtors, the Reorganized Debtors or other applicable Distribution Agent, as applicable, shall make distributions to Holders of Allowed Claims, or in care of their authorized agents, as appropriate, at the address for each such Holder or

agent as indicated on the Debtors' or other applicable Distribution Agent's books and records as of the date of any such distribution; provided, however, that the manner of such distributions shall be determined in the discretion of the applicable Distribution Agent (subject to the terms and conditions of the DIP Agreement and the relevant Prepetition Debt Documents, if applicable); provided further, that the address for each Holder of an Allowed Claim shall be deemed to be the address set forth in the latest proof of Claim, if any, Filed by such Holder pursuant to Bankruptcy Rule 3001 as of the Distribution Record Date.

3. Minimum Distributions

Notwithstanding anything herein to the contrary, no Distribution Agent shall be required to make distributions or payments of less than $100.00 (whether in Cash or otherwise) or to make partial distributions or payments of fractions of dollars or New Common Stock, in each case with respect to Impaired Claims. With respect to Impaired Claims, whenever any payment or distribution of a fraction of a dollar or a fraction of a share of New Common Stock under this Plan would otherwise be called for, the actual payment or distribution shall reflect a rounding of such fraction down to the nearest whole dollar or share of New Common Stock (and no Cash shall be distributed in lieu of such fractional New Common Stock). For the avoidance of doubt, DTC shall be considered a single holder for purposes of distributions.

No Distribution Agent shall have any obligation to make a distribution on account of an Allowed Claim that is Impaired under this Plan if: (a) the aggregate amount of all distributions authorized to be made on the Effective Date is or has an economic value less than $25,000, unless such distribution is a final distribution; or (b) the amount to be distributed to the specific Holder of an Allowed Claim on the Effective Date does not constitute a final distribution to such Holder and is or has an economic value less than $25.00, which shall be treated as an undeliverable distribution under Article VII.D.4 below.

4. Undeliverable Distributions

(a) Holding of Certain Undeliverable Distributions

If the distribution to any Holder of an Allowed Claim is returned to the Distribution Agent as undeliverable or is otherwise unclaimed, no further distributions shall be made to such Holder unless and until the Distribution Agent is notified in writing of such Holder's then current address in accordance with the time frames described in Article VII.D.4(b) hereof, at which time (or as soon as reasonably practicable thereafter) all currently due but missed distributions shall be made to such Holder. Undeliverable distributions shall remain in the possession of the Reorganized Debtors or in the applicable reserve, subject to Article VII.D.4(b) hereof, until such time as any such distributions become deliverable. Undeliverable distributions shall not be entitled to any additional interest, dividends or other accruals of any kind on account of their distribution being undeliverable.

(b) Failure to Claim Undeliverable Distributions

Any Holder of an Allowed Claim (or any successor or assignee or other Person or Entity claiming by, through, or on behalf of, such Holder) that does not assert a right pursuant to this Plan for an undeliverable or unclaimed distribution within ninety (90) days after the later of the

Effective Date or the date such distribution is due shall be deemed to have forfeited its rights for such undeliverable or unclaimed distribution and shall be forever barred and enjoined from asserting any such rights for an undeliverable or unclaimed distribution against the Debtors or their Estates, the Reorganized Debtors or their respective assets or property, or any Distribution Agent. In such case, any Cash, Plan Securities or other property reserved for distribution on account of such Claim shall become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash, Plan Securities or other property shall thereafter be distributed or allocated in accordance with the applicable terms and conditions of this Plan; provided, however, that if the aggregate amount of Allowed Claims in Class 6 is less than the Parent GUC Recovery Cash Pool, then the excess Parent GUC Recovery Cash Pool shall constitute property of the Reorganized Debtors. Nothing contained in this Plan shall require the Debtors, the Reorganized Debtors, or any Distribution Agent to attempt to locate any Holder of an Allowed Claim.

(c) Failure to Present Checks

Checks issued by the Distribution Agent on account of Allowed Claims shall be null and void if not negotiated within ninety (90) days after the issuance of such check. Requests for reissuance of any check shall be made directly to the Distribution Agent by the Holder of the relevant Allowed Claim with respect to which such check originally was issued. Any Holder of an Allowed Claim holding an un-negotiated check that does not request reissuance of such un-negotiated check within ninety (90) days after the date of mailing or other delivery of such check shall have its rights for such un-negotiated check discharged and be forever barred, estopped and enjoined from asserting any such right against the Debtors, their Estates, the Reorganized Debtors, or their respective assets or property. In such case, any Cash held for payment on account of such Claims shall become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash shall thereafter be distributed or allocated in accordance with the applicable terms and conditions of this Plan.

E. Compliance with Tax Requirements

In connection with this Plan and all distributions hereunder, the Reorganized Debtors or other applicable Distribution Agent shall comply with all applicable withholding and reporting requirements imposed by any federal, state, local, or foreign taxing authority, and all distributions hereunder shall be subject to any such applicable withholding and reporting requirements. Notwithstanding any provision in this Plan to the contrary, the Reorganized Debtors or other applicable Distribution Agent shall be authorized to take any and all reasonable actions that may be necessary or appropriate to comply with such applicable withholding and reporting requirements. All Persons and Entities holding Claims or Equity Interests shall be required to provide any information necessary to effect information reporting and the withholding of such taxes (or establish eligibility for an exclusion for the withholding of taxes), and each Holder of an Allowed Claim shall have the sole and exclusive responsibility for the satisfaction and payment of any tax obligations imposed by any Governmental Unit, including income, withholding, and other tax obligations, on account of such distribution. Any amounts withheld or reallocated pursuant to this **Error! Reference source not found.** shall be treated as if distributed to the Holder of the Allowed Claim.

F. Allocation of Plan Distributions Between Principal and Interest

To the extent that any Allowed Claim entitled to a distribution under this Plan is comprised of indebtedness and accrued but unpaid interest thereon, such distribution shall, to the extent permitted by applicable law, be allocated for U.S. federal income tax purposes to the principal amount of the Claim first and then, to the extent that the consideration exceeds the principal amount of the Claim, to the portion of such Claim representing accrued but unpaid interest.

G. Means of Cash Payment

Payments of Cash made pursuant to this Plan shall be in U.S. dollars and shall be made, at the option of the applicable Distribution Agent, by checks drawn on, or wire transfer from, a domestic bank selected by such Distribution Agent. Cash payments to foreign creditors may be made, at the option of the applicable Distribution Agent, in such funds and by such means as are necessary or customary in a particular foreign jurisdiction.

H. Timing and Calculation of Amounts to Be Distributed

Except as otherwise provided in the "Treatment" sections in Article III hereof or as ordered by the Bankruptcy Court, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Claim shall receive the full amount of the distributions that this Plan provides for Allowed Claims in the applicable Class. If and to the extent that there are Disputed Claims, distributions on account of any such Disputed Claims shall be made pursuant to the provisions set forth in the applicable class treatment or in Article VIII hereof. Except as otherwise provided herein, Holders of Claims shall not be entitled to interest, dividends or accruals on the distributions provided for herein, regardless of whether such distributions are delivered on or at any time after the Effective Date.

I. Setoffs

Without altering or limiting any of the rights and remedies of the Debtors and the Reorganized Debtors under section 502(d) of the Bankruptcy Code, all of which rights and remedies are hereby reserved, the Debtors and the Reorganized Debtors may, but shall not be required to, withhold (but not setoff except as set forth below) from the distributions called for hereunder on account of any Allowed Claim an amount equal to any claims, Causes of Action and Retained Litigation Claims of any nature that the Debtors or the Reorganized Debtors may hold against the Holder of any such Allowed Claim; provided that, at least ten (10) days prior to effectuating such withholding, the Debtors or the Reorganized Debtors, as applicable, shall provide written notice thereof to the applicable Holder of such Claim, and all objections and defenses of such Holder to such withholding are preserved. In the event that any such claims, Causes of Action or Retained Litigation Claims are adjudicated by Final Order or otherwise resolved against the applicable Holder, the Debtors and the Reorganized Debtors may, pursuant to section 553 of the Bankruptcy Code or applicable non-bankruptcy law, set off against any Allowed Claim and the distributions to be made pursuant hereto on account of such Allowed Claim (before any distribution is made on account of such Allowed Claim), the amount of such adjudicated or resolved claims, Causes of Action or Retained Litigation Claims. Neither the failure to effect such a setoff nor the allowance of any Claim hereunder shall constitute a waiver or release by the Debtors or the Reorganized Debtors of any such claims, Causes of Action or Retained Litigation Claims, all of which are reserved unless expressly released or compromised pursuant to this Plan

or the Confirmation Order. Notwithstanding anything to the contrary herein, the Allowed Prepetition Notes Claims and the distributions to be made pursuant hereto on account of such Claims will not be subject to set off by the Debtors or the Reorganized Debtors pursuant to section 553 of the Bankruptcy Code or applicable non-bankruptcy law, and the Debtors and the Reorganized Debtors hereby waive any and all rights of set-off against such Claims.

ARTICLE VIII.

PROCEDURES FOR RESOLVING CONTINGENT, UNLIQUIDATED, AND DISPUTED CLAIMS

A. Resolution of Disputed Claims and Equity Interests

1. Allowance of Claims

After the Effective Date, and except as otherwise provided in this Plan, the Reorganized Debtors shall have and shall retain any and all available rights and defenses that the Debtors had with respect to any Claim, including, without limitation, the right to assert any objection to Claims based on the limitations imposed by section 502 or section 510 of the Bankruptcy Code. The Debtors and the Reorganized Debtors may contest the amount and validity of any Disputed Claim in the ordinary course of business in the manner and venue in which such Claim would have been determined, resolved or adjudicated if the Chapter 11 Cases had not been commenced.

2. Prosecution of Objections to Claims

After the Confirmation Date but before the Effective Date, the Debtors (with the consent of the Required Consenting Noteholders), and after the Effective Date, the Reorganized Debtors, shall have the authority to File objections to Claims (other than those that are Allowed under this Plan) and settle, compromise, withdraw or litigate to judgment objections to any and all such Claims, regardless of whether such Claims are in an Unimpaired Class or otherwise; provided, however, that this provision shall not apply to Professional Fee Claims, which may be objected to by any party-in-interest in these Chapter 11 Cases. From and after the Effective Date, the Reorganized Debtors may settle or compromise any Disputed Claim without any further notice to or action, order or approval of the Bankruptcy Court. The Reorganized Debtors shall have the sole authority to administer and adjust the Claims Register and their respective books and records to reflect any such settlements or compromises without any further notice to or action, order or approval of the Bankruptcy Court.

3. Claims Estimation

After the Confirmation Date but before the Effective Date, the Debtors (with the consent of the Required Consenting Noteholders), and after the Effective Date, the Reorganized Debtors may at any time request that the Bankruptcy Court estimate any Disputed Claim or contingent or unliquidated Claim pursuant to applicable law, including, without limitation, section 502(c) of the Bankruptcy Code, and the Bankruptcy Court shall retain jurisdiction under 28 U.S.C. §§ 157 and 1334 to estimate any such Claim, whether for allowance or to determine the maximum amount of such Claim, including during the litigation concerning any objection to any Claim or during the pendency of any appeal relating to any such objection. All of the aforementioned Claims objection, estimation and resolution procedures are cumulative and not exclusive of one another.

Claims may be estimated and subsequently compromised, settled, withdrawn or resolved by any mechanism approved by the Bankruptcy Court. The rights and objections of all parties are reserved in connection with any such estimation.

4. No Filings of Proofs of Claim

Except as otherwise provided in this Plan, Holders of Claims, including the Prepetition Notes Indenture Trustee with respect to the Prepetition Notes Indentures and the Prepetition Notes and the DIP Agent with respect to the DIP Super-Priority Claims, shall not be required to File a proof of Claim, and no such parties should File a proof of Claim; provided that Holders of General Unsecured Claims against Parent only shall be required to file a proof of claim pursuant to separate bar date procedures to be provided to such parties by the Debtors. Other than with respect to the General Unsecured Claims against Parent only, the Debtors do not intend to object in the Bankruptcy Court to the allowance of Claims Filed; provided, however, that the Debtors and the Reorganized Debtors, as applicable, reserve the right to object to any Claim or Equity Interest that is entitled, or deemed to be entitled, to a distribution under this Plan or is rendered Unimpaired under this Plan. Instead, the Debtors intend to make distributions, as required by this Plan, in accordance with the books and records of the Debtors. Unless disputed by a Holder of a Claim, the amount set forth in the books and records of the Debtors shall constitute the amount of the Allowed Claim of such Holder. If any such Holder of a Claim disagrees with the Debtors' books and records with respect to the Allowed amount of such Holder's Claim, such Holder must so advise the Debtors in writing, in which event the Claim shall become a Disputed Claim. The Debtors intend to attempt to resolve any such disputes consensually or through judicial means outside the Bankruptcy Court subject to the consent of the Required Consenting Noteholders. Nevertheless, the Debtors may, in their discretion and with the consent of the Required Consenting Noteholders, File with the Bankruptcy Court (or any other court of competent jurisdiction) an objection to the allowance of any Claim or any other appropriate motion or adversary proceeding with respect thereto. All such objections shall be litigated to Final Order; provided, however, that the Debtors may, with the consent of the Required Consenting Noteholders, compromise, settle, withdraw or resolve by any other method approved by the Bankruptcy Court any objections to Claims.

B. No Distributions Pending Allowance

Notwithstanding any other provision of this Plan to the contrary, no payments or distributions of any kind or nature shall be made with respect to all or any portion of a Disputed Claim unless and until all objections to such Disputed Claim have been settled (with the consent of the Required Consenting Noteholders) or withdrawn or have been determined by Final Order, and the Disputed Claim is or becomes Allowed by Final Order; provided, however, that notwithstanding the foregoing, payments or distributions under this Plan to Holders of Allowed Prepetition Notes Claims will be made in full on the Effective Date, regardless of whether such Holders hold any Disputed Claims.

C. Distributions on Account of Disputed Claims Once They Are Allowed

The Reorganized Debtors or other applicable Distribution Agent shall make distributions on account of any Disputed Claim that has become Allowed after the Effective Date at such time

that such Claim becomes Allowed (or as soon as reasonably practicable thereafter). Such distributions shall be made pursuant to the applicable provisions of Article VII of this Plan.

D. Reserve for Disputed Claims

The Debtors, the Reorganized Debtors, and the Distribution Agent may establish such appropriate reserves for Disputed Claims in the applicable Class(es) as they determine necessary and appropriate, in each case with the consent of the Required Consenting Noteholders or as approved by order of the Bankruptcy Court. Without limiting the foregoing, reserves (if any) for Disputed Claims shall equal, as applicable, an amount of property equal to 100% of distributions to which Holders of Disputed Claims in each applicable Class would otherwise be entitled under this Plan as of such date if such Disputed Claims were Allowed based on the Debtors' books and records; provided, however, that the Debtors and the Reorganized Debtors, as applicable, shall have the right to file a motion seeking to estimate any Disputed Claims.

ARTICLE IX.

CONDITIONS PRECEDENT TO CONFIRMATION AND CONSUMMATION OF THE PLAN

A. Conditions Precedent to Confirmation

Unless satisfied or waived pursuant to the provisions of Article IX.C hereof, the following are conditions precedent to Confirmation of this Plan.

1. This Plan and the Restructuring Documents are in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders;

2. The Confirmation Order has been entered by the clerk of the Bankruptcy Court, and such order is in form and substance consistent in all respects with the Restructuring Term Sheet and the Restructuring Support Agreement and otherwise reasonably acceptable to the Debtors and to the Required Consenting Noteholders; and

3. The Restructuring Support Agreement is in full force and effect and has not been validly terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement.

B. Conditions Precedent to Consummation

Unless satisfied or waived pursuant to the provisions of Article IX.C hereof, the following are conditions precedent to Consummation of this Plan.

1. The Confirmation Order has become a Final Order and such order has not been amended, modified, vacated, stayed, or reversed;

2. The Bankruptcy Court has entered one or more Final Orders (which may include the Confirmation Order), in form and substance reasonably acceptable to the Debtors and Required Consenting Noteholders, authorizing the assumption, assumption and assignment and rejection of

the Executory Contracts and Unexpired Leases by the Debtors as contemplated in this Plan and the Plan Supplement;

3. This Plan and the Restructuring Documents have not been amended or modified other than in a manner in form and substance consistent in all respects with the Restructuring Term Sheet, and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders;

4. The Restructuring Documents (including the Exit Facility Loan Documents) have been filed, tendered for delivery, and have been effectuated or executed by all Persons and Entities party thereto (as appropriate), and in each case in full force and effect, each to the extent required prior to Consummation. All conditions precedent to the effectiveness of such Restructuring Documents, including, without limitation, the Exit Facility Credit Agreements, have been satisfied or waived pursuant to the terms of such applicable Restructuring Documents (or shall be satisfied concurrently with the occurrence of the Effective Date) and such agreements have closed or shall close simultaneously with the effectiveness of this Plan;

5. The Debtors have received, or concurrently with the occurrence of the Effective Date shall receive (a) an Exit ABL Facility on terms and conditions acceptable to the Required Consenting Noteholders, and/or (b) the Exit DDTL Facility;

6. The Amended/New Corporate Governance Documents have become effective or shall become effective concurrently with the effectiveness of this Plan;

7. All consents, actions, documents, certificates and agreements necessary to implement this Plan and the transactions contemplated by this Plan have been, as applicable, obtained and not otherwise subject to unfulfilled conditions, effected or executed and delivered to the required parties and, to the extent required, filed with the applicable governmental units in accordance with applicable laws, and in each case in full force and effect;

8. All governmental approvals and consents, including Bankruptcy Court approval, that are applicable and legally required for the consummation of this Plan have been obtained, not be subject to unfulfilled conditions and be in full force and effect;

9. The New Board has been selected in accordance with the Restructuring Support Agreement;

10. The Restructuring Support Agreement is in full force and effect and has not been terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement;

11. The Professional Fee Claim Reserve has been funded in full in Cash by the Debtors in accordance with the terms and conditions of this Plan;

12. To the extent invoiced, all Ad Hoc Noteholder Group Fees and Expenses and Prepetition Notes Indenture Trustee Fees and Expenses have been paid in full in Cash;

13. There shall be no ruling, judgment, or order issued by any Governmental Unit making illegal, enjoining or otherwise preventing or prohibiting the consummation of the Restructuring Transactions, unless such ruling, judgment, or order has been stayed, reversed or vacated within three (3) Business Days after such issuance;

14. There shall be no material litigation or investigation by any Governmental Unit involving the Debtors as of the Effective Date that has had, or would reasonably be expected to have, a material adverse effect on the business, financial condition or results of operations of the Reorganized Debtors, taken as a whole; and

15. Since the Petition Date, there shall have been no event, change, effect, occurrence, development, circumstance, condition, result, state of fact or change of fact (each, an "**Event**") that, individually or together with all other Events, has had, or would reasonably be expected to have, a material adverse effect on either the business, operations, finances, properties, condition (financial or otherwise), assets or liabilities of the Debtors, taken as a whole, or the ability of the Debtors taken as a whole, to perform their respective obligations under, or to consummate the Restructuring Transactions; provided, however, that in no case shall any Event arising from, as a result of, or in connection with (a) the public announcement of the Restructuring Support Agreement, this Plan, or any other Restructuring Document, (b) the pursuit or public announcement of the Restructuring Transaction, (c) the commencement or prosecution of the Chapter 11 Cases, or (d) the pursuit of Confirmation or Consummation, be taken into account in determining whether there has been, or would reasonably be expected to be, a material adverse effect for purposes of this Plan.

C. Waiver of Conditions

Subject to section 1127 of the Bankruptcy Code, the conditions to Confirmation and Consummation of this Plan set forth in this Article IX may be waived by the Debtors, with the consent of the Required Consenting Noteholders, without notice, leave or order of the Bankruptcy Court or any formal action other than proceeding to confirm or consummate this Plan. The failure of the Debtors or Reorganized Debtors to exercise any of the foregoing rights shall not be deemed a waiver of any other rights, and each right shall be deemed an ongoing right that may be asserted at any time.

D. Effect of Non-Occurrence of Conditions to Confirmation or Consummation

If the Confirmation or the Consummation of this Plan does not occur with respect to one or more of the Debtors, then this Plan shall, solely with respect to such applicable Debtor or Debtors, be null and void in all respects and nothing contained in this Plan or the Disclosure Statement shall: (1) constitute a waiver or release of any claims by or Claims against or Equity Interests in the Debtors; (2) prejudice in any manner the rights of the Debtors, any Holders or any other Person or Entity; (3) constitute an Allowance of any Claim or Equity Interest; or (4) constitute an admission, acknowledgment, offer or undertaking by the Debtors, any Holders or any other Person or Entity in any respect.

ARTICLE X.

RELEASE, DISCHARGE, INJUNCTION AND RELATED PROVISIONS

A. General

Pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019, and in consideration for the classification, distributions, releases and other benefits provided under this Plan, upon the Effective Date, the provisions of this Plan shall constitute a good faith compromise and settlement of all Claims and Equity Interests and controversies resolved pursuant to this Plan. The entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the compromise or settlement of all such Claims, Equity Interests and controversies, as well as a finding by the Bankruptcy Court that any such compromise or settlement is in the best interests of the Debtors, their Estates, and any Holders of Claims or Equity Interests and is fair, equitable and reasonable.

Notwithstanding anything contained herein to the contrary, the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions (if any) and treatments hereunder, takes into account the relative priority and rights of the Claims and the Equity Interests in each Class in connection with any contractual, legal and equitable subordination rights relating thereto whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code or otherwise. As of the Effective Date, any and all contractual, legal and equitable subordination rights, whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code or otherwise, relating to the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions (if any) and treatments hereunder, are settled, compromised, terminated and released pursuant hereto; provided, however, that nothing contained herein shall preclude any Person or Entity from exercising their rights pursuant to and consistent with the terms of this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan.

B. Release of Claims and Causes of Action

1. ***Release by the Debtors and their Estates*.** **Pursuant to section 1123(b) and any other applicable provisions of the Bankruptcy Code, and except as otherwise expressly provided in this Plan, effective as of the Effective Date, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, the Debtors and the Reorganized Debtors, in their respective individual capacities and as debtors-in-possession, and on behalf of themselves and their respective Estates, including, without limitation, any successor to the Debtors or any Estate representative appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code (collectively, the "Debtor Releasing Parties"), shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Debtor Releasing Parties) and their respective assets and properties (the "Debtor Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies,**

and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation dissemination, entry into, or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) or that any Holder of a Claim or Equity Interest or other Person or Entity would have been legally entitled to assert for, or on behalf or in the name of, any Debtor, its respective Estate or any Reorganized Debtor (whether directly or derivatively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Debtor Release shall not operate to waive or release (i) the rights of such Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court, (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction, and (iii) any claims against the Excluded Parties. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Article X.B shall or shall be deemed to (i) prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors and/or (ii) operate as a release or waiver of any Intercompany Claims, in each case unless otherwise expressly provided for in this Plan.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (i) in exchange for the good and valuable consideration provided by the Released Parties; (ii) a good faith settlement and compromise of the Claims released by the Debtor Release; (iii) in the best interest of the Debtors and their Estates; (iv) fair, equitable and reasonable; (v) given and made after due notice and opportunity for hearing; and (vi) a bar to any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any claim or Cause of Action released pursuant to the Debtor Release.

2. ***Release By Third Parties*****. Except as otherwise expressly provided in this Plan, effective as of the Effective Date, to the fullest extent permitted by applicable law, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, and without limiting or otherwise modifying the scope of the Debtor Release provided by the Debtor Releasing Parties above, each Non-Debtor Releasing Party (together with the Debtor Releasing Parties, the "Releasing Parties") shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Non-Debtor Releasing Parties) and their respective assets and properties (the "Third Party Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation, dissemination, entry into or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Non-Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Third Party Release shall not operate to waive or release (i) the rights of such Non-Debtor Releasing Party to enforce this Plan and the contracts, instruments,**

releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court or (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Third Party Release.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third Party Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Third Party Release is: (i) consensual; (ii) essential to the confirmation of this Plan; (iii) in exchange for the good and valuable consideration provided by the Released Parties; (iv) a good faith settlement and compromise of the Claims released by the Third Party Release; (v) in the best interest of the Debtors and all Holders of Claims and Equity Interests; (vi) fair, equitable and reasonable; (vii) given and made after due notice and opportunity for hearing; and (viii) a bar to any of the Releasing Parties asserting any claim or Cause of Action released pursuant to the Third Party Release.

C. Waiver of Statutory Limitations on Releases

Each of the Releasing Parties in each of the releases contained above expressly acknowledges that although ordinarily a general release may not extend to Claims which the Releasing Party does not know or suspect to exist in its favor, which if known by it may have materially affected its settlement with the party released, they have carefully considered and taken into account in determining to enter into the above releases the possible existence of such unknown losses or claims. Without limiting the generality of the foregoing, each Releasing Party expressly waives any and all rights conferred upon it by any statute or rule of law which provides that a release does not extend to claims which the claimant does not know or suspect to exist in its favor at the time of providing the release, which if known by it may have materially affected its settlement with the released party. The releases contained in this Plan are effective regardless of whether those released matters are presently known, unknown, suspected or unsuspected, foreseen or unforeseen.

D. Discharge of Claims and Equity Interests

To the fullest extent provided under section 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code, except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, effective as of the Effective Date, all consideration distributed under this Plan shall be in exchange for, and in complete satisfaction, settlement, discharge, and release of, all Claims, Equity Interests and Causes of Action of any kind or nature whatsoever against the Debtors and the Reorganized Debtors or any of their respective assets or properties, including any interest accrued on such Claims or Equity

Interests from and after the Petition Date, and regardless of whether any property shall have been abandoned by order of the Bankruptcy Court, distributed or retained pursuant to this Plan on account of such Claims, Equity Interests or Causes of Action.

Except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, upon the Effective Date, the Debtors and their Estates shall be deemed discharged and released under and to the fullest extent provided under sections 524 and 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code from any and all Claims of any kind or nature whatsoever, including, but not limited to, demands and liabilities that arose before the Confirmation Date, and all debts of the kind specified in sections 502(g), 502(h), or 502(i) of the Bankruptcy Code. Such discharge shall void any judgment obtained against the Debtors or the Reorganized Debtors at any time, to the extent that such judgment relates to a discharged Claim.

Except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, upon the Effective Date: (i) the rights afforded herein and the treatment of all Claims and Equity Interests shall be in exchange for and in complete satisfaction, settlement, discharge, and release of all Claims and Equity Interests of any nature whatsoever, including any interest accrued on such Claims from and after the Petition Date, against the Debtors or any of their respective assets, property, or Estates; (ii) all Claims and Equity Interests shall be satisfied, discharged, and released in full, and each of the Debtors' liability with respect thereto shall be extinguished completely without further notice or action; and (iii) all Persons and Entities shall be precluded from asserting against the Debtors, the Estates, the Reorganized Debtors, each of their respective successors and assigns, and each of their respective assets and properties, any such Claims or Equity Interests, whether based upon any documents, instruments or any act or omission, transaction, or other activity of any kind or nature that occurred prior to the Effective Date or otherwise.

E. Exculpation

Effective as of the Effective Date, to the fullest extent permitted by law, the Exculpated Parties shall neither have nor incur any liability to any Person or Entity for any claims or Causes of Action arising prior to or on the Effective Date for any act taken or omitted to be taken in connection with, or related to, formulating, negotiating, preparing, disseminating, implementing, administering, confirming or effecting the Confirmation or Consummation of this Plan, the Disclosure Statement, the Restructuring Documents, the DIP Documents, or any contract, instrument, release or other agreement or document created or entered into in connection with this Plan, including the Restructuring Support Agreement, or any other prepetition or postpetition act taken or omitted to be taken in connection with or in contemplation of the restructuring of the Debtors, the approval of the Disclosure Statement or Confirmation or Consummation of this Plan; provided, however, that the foregoing provisions of this exculpation shall not operate to waive or release: (i) any Causes of Action arising from willful misconduct, fraud, or gross negligence of such applicable Exculpated Party as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction; and/or (ii) the rights of any Person or Entity to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements and documents delivered under or in connection with this Plan or assumed pursuant to this Plan or Final Order of the Bankruptcy Court; provided, further, that each Exculpated Party shall be entitled to rely upon

the advice of counsel concerning its respective duties pursuant to, or in connection with, the above referenced documents, actions or inactions. The foregoing exculpation shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. Notwithstanding the foregoing, nothing in this Article X.E shall or shall be deemed to prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors, in each case unless otherwise expressly provided for in this Plan.

F. Preservation of Causes of Action

1. Maintenance of Causes of Action

Except as otherwise provided in this Article X (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof) or elsewhere in this Plan or the Confirmation Order, after the Effective Date, the Reorganized Debtors shall retain all rights to commence, pursue, litigate or settle, as appropriate, any and all Retained Litigation Claims, whether existing as of the Petition Date or thereafter arising, in any court or other tribunal including, without limitation, in an adversary proceeding Filed in the Chapter 11 Cases. The Reorganized Debtors, as the successors-in-interest to the Debtors and the Estates, may, and shall have the exclusive right to, enforce, sue on, settle, compromise, transfer or assign (or decline to do any of the foregoing) any or all of such Retained Litigation Claims without notice to or approval from the Bankruptcy Court.

2. Preservation of All Causes of Action Not Expressly Settled or Released

The Debtors expressly reserve all Causes of Action and Retained Litigation Claims for later adjudication by the Debtors or the Reorganized Debtors (including, without limitation, Causes of Action and Retained Litigation Claims not specifically identified or of which the Debtors may presently be unaware or which may arise or exist by reason of additional facts or circumstances unknown to the Debtors at this time or facts or circumstances that may change or be different from those the Debtors now believe to exist) and, therefore, no preclusion doctrine, including, without limitation, the doctrines of *res judicata*, collateral estoppel, issue preclusion, claim preclusion, waiver, estoppel (judicial, equitable or otherwise) or laches shall apply to such Causes of Action or Retained Litigation Claims upon or after the Confirmation or Consummation of this Plan based on the Disclosure Statement, this Plan or the Confirmation Order, except in each case where such Causes of Action or Retained Litigation Claims have been expressly waived, relinquished, released, compromised or settled in this Plan (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof) or any other Final Order (including, without limitation, the Confirmation Order). In addition, the Debtors and the Reorganized Debtors expressly reserve the right to pursue or adopt any claims alleged in any lawsuit in which any of the Debtors are a plaintiff, defendant or an interested party, against any Person or Entity, including, without limitation, the plaintiffs or co-defendants in such lawsuits.

No Person or Entity may rely on the absence of a specific reference in this Plan, the Plan Supplement, or the Disclosure Statement to any Cause of Action or Retained Litigation Claim against them as any indication that the Debtors or the Reorganized Debtors will not pursue any and all available Causes of Action or Retained Litigation Claim against them. The Debtors and the Reorganized Debtors expressly reserve all rights to prosecute any and all Causes of Action and Retained Litigation Claim against any Person or Entity, except as otherwise expressly provided in this Plan or the Confirmation Order (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof).

G. Injunction

EXCEPT AS OTHERWISE EXPRESSLY PROVIDED IN THIS PLAN OR THE CONFIRMATION ORDER, FROM AND AFTER THE EFFECTIVE DATE, ALL PERSONS AND ENTITIES ARE, TO THE FULLEST EXTENT PROVIDED UNDER SECTION 524 AND OTHER APPLICABLE PROVISIONS OF THE BANKRUPTCY CODE, PERMANENTLY ENJOINED FROM (I) COMMENCING OR CONTINUING, IN ANY MANNER OR IN ANY PLACE, ANY SUIT, ACTION OR OTHER PROCEEDING; (II) ENFORCING, ATTACHING, COLLECTING, OR RECOVERING IN ANY MANNER ANY JUDGMENT, AWARD, DECREE, OR ORDER; (III) CREATING, PERFECTING, OR ENFORCING ANY LIEN OR ENCUMBRANCE; (IV) ASSERTING A SETOFF OR RIGHT OF SUBROGATION OF ANY KIND; OR (V) COMMENCING OR CONTINUING IN ANY MANNER ANY ACTION OR OTHER PROCEEDING OF ANY KIND, IN EACH CASE ON ACCOUNT OF OR WITH RESPECT TO ANY CLAIM, DEMAND, LIABILITY, OBLIGATION, DEBT, RIGHT, CAUSE OF ACTION, EQUITY INTEREST, OR REMEDY RELEASED OR TO BE RELEASED, EXCULPATED OR TO BE EXCULPATED, SETTLED OR TO BE SETTLED OR DISCHARGED OR TO BE DISCHARGED PURSUANT TO THIS PLAN OR THE CONFIRMATION ORDER AGAINST ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED (OR THE PROPERTY OR ESTATE OF ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED). ALL INJUNCTIONS OR STAYS PROVIDED FOR IN THE CHAPTER 11 CASES UNDER SECTION 105 OR SECTION 362 OF THE BANKRUPTCY CODE, OR OTHERWISE, AND IN EXISTENCE ON THE CONFIRMATION DATE, SHALL REMAIN IN FULL FORCE AND EFFECT UNTIL THE EFFECTIVE DATE.

H. Binding Nature Of Plan

ON THE EFFECTIVE DATE, AND EFFECTIVE AS OF THE EFFECTIVE DATE, THIS PLAN SHALL BIND, AND SHALL BE DEEMED BINDING UPON, THE DEBTORS, THE REORGANIZED DEBTORS, ANY AND ALL HOLDERS OF CLAIMS AGAINST AND EQUITY INTERESTS IN THE DEBTORS, ALL PERSONS AND ENTITIES THAT ARE PARTIES TO OR ARE SUBJECT TO THE SETTLEMENTS, COMPROMISES, RELEASES, EXCULPATIONS, DISCHARGES, AND INJUNCTIONS DESCRIBED IN THIS PLAN, EACH PERSON AND ENTITY ACQUIRING PROPERTY UNDER THIS PLAN, ANY AND ALL NON-DEBTOR PARTIES TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES WITH THE DEBTORS AND THE RESPECTIVE SUCCESSORS AND ASSIGNS OF EACH OF THE FOREGOING, TO

THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, AND NOTWITHSTANDING WHETHER OR NOT SUCH PERSON OR ENTITY (I) SHALL RECEIVE OR RETAIN ANY PROPERTY, OR INTEREST IN PROPERTY, UNDER THIS PLAN, (II) HAS FILED A PROOF OF CLAIM OR INTEREST IN THE CHAPTER 11 CASES OR (III) FAILED TO VOTE TO ACCEPT OR REJECT THIS PLAN, AFFIRMATIVELY VOTED TO REJECT THIS PLAN OR IS CONCLUSIVELY DEEMED TO REJECT THIS PLAN.

NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE FOREGOING, THE INJUNCTION DOES NOT ENJOIN ANY PARTY UNDER THE RESTRUCTURING SUPPORT AGREEMENT OR THIS PLAN OR UNDER ANY DOCUMENT, INSTRUMENT, OR AGREEMENT (INCLUDING THOSE INCLUDED IN THE PLAN SUPPLEMENT) EXECUTED TO IMPLEMENT THIS PLAN.

I. Protection Against Discriminatory Treatment

To the extent provided by section 525 of the Bankruptcy Code and the Supremacy Clause of the United States Constitution, all Persons and Entities, including Governmental Units, shall not discriminate against the Reorganized Debtors or deny, revoke, suspend or refuse to renew a license, permit, charter, franchise or other similar grant to, condition such a grant to, discriminate with respect to such a grant, against the Reorganized Debtors, or another Person or Entity with whom the Reorganized Debtors have been associated, solely because any Debtor has been a debtor under chapter 11 of the Bankruptcy Code, has been insolvent before the commencement of the Chapter 11 Cases (or during the Chapter 11 Cases but before the Debtors are granted or denied a discharge) or has not paid a debt that is dischargeable in the Chapter 11 Cases.

J. Integral Part of Plan

Each of the provisions set forth in this Plan with respect to the settlement, release, discharge, exculpation, and injunction for or with respect to Claims and/or Causes of Action are an integral part of this Plan and essential to its implementation. Accordingly, each Person or Entity that is a beneficiary of such provision shall have the right to independently seek to enforce such provision and such provision may not be amended, modified, or waived after the Effective Date without the prior written consent of such beneficiary.

ARTICLE XI.

RETENTION OF JURISDICTION

Pursuant to sections 105(c) and 1142 of the Bankruptcy Code and notwithstanding the entry of the Confirmation Order and the occurrence of the Effective Date, the Bankruptcy Court shall, on and after the Effective Date, retain exclusive jurisdiction over the Chapter 11 Cases and all Persons and Entities with respect to all matters related to the Chapter 11 Cases, the Debtors and this Plan as legally permissible, including, without limitation, jurisdiction to:

1. allow, disallow, determine, liquidate, classify, estimate or establish the priority or secured or unsecured status of any Claim or Equity Interest, including, without limitation, the

resolution of any request for payment of any Administrative Claim and the resolution of any and all objections to the allowance or priority of any such Claim or Equity Interest;

2. grant or deny any applications for allowance of compensation or reimbursement of expenses authorized pursuant to the Bankruptcy Code or this Plan, for periods ending on or before the Effective Date; provided, however, that, from and after the Effective Date, the Reorganized Debtors may pay Professionals in the ordinary course of business for any work performed after the Effective Date and such payment shall not be subject to the approval of the Bankruptcy Court;

3. resolve any matters related to the assumption, assignment or rejection of any Executory Contract or Unexpired Lease and to adjudicate and, if necessary, liquidate, any Claims arising therefrom, including, without limitation, those matters related to any amendment to this Plan after the Effective Date to add Executory Contracts or Unexpired Leases to the list of Executory Contracts and Unexpired Leases to be assumed or rejected (as applicable);

4. resolve any issues related to any matters adjudicated in the Chapter 11 Cases;

5. ensure that distributions to Holders of Allowed Claims are accomplished pursuant to the provisions of this Plan;

6. decide or resolve any motions, adversary proceedings, contested or litigated matters and any other Causes of Action that are pending as of the Effective Date or that may be commenced in the future, and grant or deny any applications involving the Debtors that may be pending on the Effective Date or instituted by the Reorganized Debtors after the Effective Date, provided, however, that the Reorganized Debtors shall reserve the right to commence actions in all appropriate forums and jurisdictions;

7. enter such orders as may be necessary or appropriate to implement or consummate the provisions of this Plan and all other contracts, instruments, releases, indentures and other agreements or documents adopted in connection with this Plan, the Plan Supplement or the Disclosure Statement;

8. resolve any cases, controversies, suits or disputes that may arise in connection with the Consummation, interpretation or enforcement of this Plan or any Person or Entity's obligations incurred in connection with this Plan;

9. hear and determine all Causes of Action that are pending as of the Effective Date or that may be commenced in the future;

10. issue injunctions and enforce them, enter and implement other orders or take such other actions as may be necessary or appropriate to restrain interference by any Person or Entity with Consummation or enforcement of this Plan;

11. enforce the terms and conditions of this Plan, the Confirmation Order, and the Restructuring Documents;

12. resolve any cases, controversies, suits or disputes with respect to the Release, the Exculpation, the indemnification and other provisions contained in Article X hereof and enter such

orders or take such others actions as may be necessary or appropriate to implement or enforce all such provisions;

13. hear and determine all Retained Litigation Claims;

14. enter and implement such orders or take such other actions as may be necessary or appropriate if the Confirmation Order is modified, stayed, reversed, revoked or vacated;

15. resolve any other matters that may arise in connection with or relate to this Plan, the Disclosure Statement, the Confirmation Order or any release or exculpation adopted in connection with this Plan; and

16. enter an order concluding or closing the Chapter 11 Cases.

Notwithstanding the foregoing, (i) any dispute arising under or in connection with any Exit Facility or any other contract or agreement binding on the Reorganized Debtors that contains provisions governing jurisdiction for litigation of disputes thereunder shall be addressed in accordance with the provisions of the applicable document and (ii) if the Bankruptcy Court abstains from exercising, or declines to exercise, jurisdiction or is otherwise without jurisdiction over any matter arising in, arising under, or related to the Chapter 11 Cases, including the matters set forth in this Article of this Plan, the provisions of this Article XI shall have no effect upon and shall not control, prohibit, or limit the exercise of jurisdiction by any other court having jurisdiction with respect to such matter.

ARTICLE XII.

MISCELLANEOUS PROVISIONS

A. Substantial Consummation

"Substantial Consummation" of this Plan, as defined in 11 U.S.C. § 1101(2), shall be deemed to occur on the Effective Date.

B. Payment of Statutory Fees; Post-Effective Date Fees and Expenses

All fees payable pursuant to section 1930(a) of the Judicial Code, as determined by the Bankruptcy Court at a hearing pursuant to section 1128 of the Bankruptcy Code to the extent necessary, shall be paid by each of the Debtors or the Reorganized Debtors (or the Distribution Agent on behalf of each of the Debtors or Reorganized Debtors), as applicable, for each quarter (including any fraction thereof) until the earliest to occur of the entry of (a) a final decree closing such Debtor's Chapter 11 Case, (b) an order dismissing such Debtor's Chapter 11 Case, or (c) an order converting such Debtor's Chapter 11 Case to a case under chapter 7 of the Bankruptcy Code.

The Reorganized Debtors may pay the liabilities and charges that they incur on or after the Effective Date for Professionals' fees, disbursements, expenses, or related support services (including reasonable fees, costs and expenses incurred by Professionals relating to the preparation of interim and final fee applications and obtaining Bankruptcy Court approval thereof) in the ordinary course of business and without application or notice to, or order of, the Bankruptcy Court,

including, without limitation, the reasonable fees, expenses, and disbursements of the Distribution Agents and the fees, costs and expenses incurred by Professionals in connection with the implementation, enforcement and Consummation of this Plan and the Restructuring Documents.

C. Statutory Committee

On the Effective Date, the current and former members of the Committee, if any, and their respective officers, employees, counsel, advisors and agents, shall be released and discharged of and from all further authority, duties, responsibilities and obligations related to and arising from and in connection with the Chapter 11 Cases and the Committee shall dissolve. Following the completion of the Committee's remaining duties set forth above, the Committee shall be dissolved, and the retention or employment of the Committee's respective attorneys, accountants and other agents shall terminate without further notice to, or action by, any Person or Entity.

D. Conflicts

In the event that a provision of the Restructuring Documents or the Disclosure Statement (including any and all exhibits and attachments thereto) conflicts with a provision of this Plan or the Confirmation Order, the provision of this Plan and the Confirmation Order (as applicable) shall govern and control to the extent of such conflict. In the event that a provision of this Plan conflicts with a provision of the Confirmation Order, the provision of the Confirmation Order shall govern and control to the extent of such conflict.

E. Modification of Plan

Effective as of the date hereof and subject to the limitations and rights contained in this Plan: (a) the Debtors reserve the right, in accordance with the Bankruptcy Code and the Bankruptcy Rules, to amend or modify this Plan prior to the entry of the Confirmation Order in a way that is in form and substance consistent in all material respects with the Restructuring Term Sheet and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement, in accordance with section 1127(a) of the Bankruptcy Code; and (b) after the entry of the Confirmation Order, the Debtors or the Reorganized Debtors, as applicable, may, upon order of the Bankruptcy Court, amend or modify this Plan in a way that is in form and substance consistent in all material respects with the Restructuring Term Sheet and otherwise acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement, in accordance with section 1127(b) of the Bankruptcy Code or to remedy any defect or omission or reconcile any inconsistency in this Plan in such manner as may be necessary to carry out the purpose and intent of this Plan. A Holder of a Claim that has accepted this Plan shall be presumed to have accepted this Plan, as altered, amended or modified, if the proposed alteration, amendment or modification does not materially and adversely change the treatment of the Claim of such Holder.

F. Revocation or Withdrawal of Plan

The Debtors reserve the right to revoke or withdraw this Plan prior to the Effective Date and/or to File subsequent chapter 11 plans, with respect to one or more of the Debtors; provided that any rights under the Restructuring Support Agreement, including any consent rights contained therein, shall remain unaffected. If the Debtors revoke or withdraw this Plan, or if Confirmation

or Consummation of this Plan does not occur with respect to one or more of the Debtors, then with respect to the applicable Debtor or Debtors for which this Plan was revoked or withdrawn or for which Confirmation or Consummation of this Plan did not occur: (1) this Plan shall be null and void in all respects; (2) any settlement or compromise embodied in this Plan, assumption or rejection of Executory Contracts or Unexpired Leases effected by this Plan and any document or agreement executed pursuant hereto shall be deemed null and void except as may be set forth in a separate order entered by the Bankruptcy Court; and (3) nothing contained in this Plan shall: (a) constitute a waiver or release of any Claims by or against, or any Equity Interests in, the applicable Debtors or any other Person or Entity; (b) prejudice in any manner the rights of the applicable Debtors or any other Person or Entity; or (c) constitute an admission, acknowledgement, offer or undertaking of any sort by the applicable Debtors or any other Person or Entity.

G. Successors and Assigns

This Plan shall be binding upon and inure to the benefit of the Debtors, the Reorganized Debtors, all present and former Holders of Claims and Equity Interests, other parties-in-interest, and their respective heirs, executors, administrators, successors, and assigns. The rights, benefits, and obligations of any Person or Entity named or referred to in this Plan shall be binding on, and shall inure to the benefit of, any heir, executor, administrator, successor, or assign of such Person or Entity.

H. Reservation of Rights

Except as expressly set forth herein, this Plan shall have no force or effect unless and until the Bankruptcy Court enters the Confirmation Order and this Plan is Consummated. Neither the filing of this Plan, any statement or provision contained herein, nor the taking of any action by the Debtors or any other Person or Entity with respect to this Plan shall be or shall be deemed to be an admission or waiver of any rights of: (1) the Debtors with respect to the Holders of Claims or Equity Interests or other Person or Entity; or (2) any Holder of a Claim or an Equity Interest or other Person or Entity prior to the Effective Date.

I. Further Assurances

The Debtors or the Reorganized Debtors, as applicable, all Holders of Claims receiving distributions hereunder and all other Persons and Entities shall, from time to time, prepare, execute and deliver any agreements or documents and take any other actions as may be necessary or advisable to effectuate the provisions and intent of this Plan or the Confirmation Order.

J. Severability

If, prior to the Confirmation Date, any term or provision of this Plan is determined by the Bankruptcy Court to be invalid, void, or unenforceable, the Bankruptcy Court shall have the power to alter and interpret such term or provision to make it valid or enforceable to the maximum extent practicable, consistent with the original purpose of the term or provision held to be invalid, void, or unenforceable, and such term or provision shall then be applicable as altered or interpreted. Notwithstanding any such holding, alteration or interpretation, the remainder of the terms and provisions of this Plan shall remain in full force and effect and shall in no way be affected, impaired, or invalidated by such holding, alteration, or interpretation. The Confirmation Order shall constitute a judicial determination and shall provide that each term and provision of this Plan,

as it may have been altered or interpreted in accordance with the foregoing, is valid and enforceable pursuant to its terms.

K. Service of Documents

Any notice, direction or other communication given regarding the matters contemplated by this Plan (each, a "**Notice**") must be in writing, sent by personal delivery, electronic mail, courier or facsimile and addressed as follows:

If to the Debtors:

Superior Energy Services, Inc.
1001 Louisiana Street, Suite 2900
Houston, Texas 77002
Attn: William B. Masters
Email: bill.masters@superiorenergy.com

with a copy to:

Latham & Watkins LLP
885 Third Avenue
New York, NY 10022
Attn: Keith A. Simon and George Klidonas
Direct Dial: (212) 906-1200
Fax: (212) 751-4864
Email: keith.simon@lw.com and george.klidonas@lw.com

If to the Ad Hoc Noteholder Group:

Davis Polk & Wardwell LLP
405 Lexington Ave.
New York, NY 10017
Attn: Damian S. Schaible and Adam L. Shpeen
Direct Dial: (212) 450-4000
Fax: (212) 701-5800
Email: damian.schaible@davispolk.com and
adam.shpeen@davispolk.com

A Notice is deemed to be given and received (a) if sent by personal delivery or courier, on the date of delivery if it is a Business Day and the delivery was made prior to 4:00 p.m. (local time in place of receipt) and otherwise on the next Business Day, or (b) if sent by facsimile, on the Business Day following the date of confirmation of transmission by the originating facsimile, or (c) if sent by electronic mail, when the sender receives an email from the recipient acknowledging receipt, provided that an automatic "read receipt" does not constitute acknowledgment of an email for purposes of this Section. Any party may change its address for service from time to time by providing a Notice in accordance with the foregoing. Any element of a party's address that is not specifically changed in a Notice shall be assumed not to be changed. Sending a copy of a Notice to a party's legal counsel as contemplated above is for information purposes only and does not

constitute delivery of the Notice to that party. The failure to send a copy of a Notice to legal counsel does not invalidate delivery of that Notice to a party.

L. Exemption from Transfer Taxes Pursuant to Section 1146(a) of the Bankruptcy Code

Pursuant to and to the fullest extent permitted by section 1146(a) of the Bankruptcy Code, any issuance, transfer, or exchange of a security, or the making or delivery of an instrument of transfer of property, pursuant to or in connection with this Plan or the Restructuring Documents shall not be subject to any Stamp or Similar Tax or governmental assessment in the United States or by any other Governmental Unit, and the Confirmation Order shall direct the appropriate federal, state or local (domestic or foreign) governmental officials or agents to forgo the collection of any such Stamp or Similar Tax or governmental assessment and to accept for filing and recordation instruments or other documents evidencing such action or event without the payment of any such Stamp or Similar Tax or governmental assessment. Such exemption specifically applies, without limitation, to (i) all actions, agreements and documents necessary to evidence and implement the provisions of, transactions contemplated by and the distributions to be made under this Plan or the Restructuring Documents, (ii) the issuance and distribution of the New Common Stock or Plan Securities and Documents, and (iii) the maintenance or creation of security interests or any Lien as contemplated by this Plan or the Restructuring Documents.

M. Governing Law

Except to the extent that the Bankruptcy Code, the Bankruptcy Rules or other federal law is applicable, or to the extent that a Restructuring Document or an exhibit or schedule to this Plan provides otherwise, the rights and obligations arising under this Plan shall be governed by, and construed and enforced in accordance with, the laws of New York, without giving effect to the principles of conflicts of law of such jurisdiction.

N. Tax Reporting and Compliance

The Reorganized Debtors are hereby authorized, on behalf of the Debtors, to request an expedited determination under section 505(b) of the Bankruptcy Code of the tax liability of the Debtors for all taxable periods ending after the Petition Date through and including the Effective Date.

O. Exhibits and Schedules

All exhibits and schedules to this Plan, including the Exhibits and Plan Schedules, are incorporated herein and are a part of this Plan as if set forth in full herein.

P. No Strict Construction

This Plan is the product of extensive discussions and negotiations between and among, *inter alia*, the Debtors, the Consenting Noteholders, and their respective professionals. Each of the foregoing was represented by counsel of its choice who either participated in the formulation and documentation of, or was afforded the opportunity to review and provide comments on, this Plan, the Disclosure Statement, the Exhibits and the Plan Schedules, and the agreements and documents ancillary or related thereto. Accordingly, unless explicitly indicated otherwise, the general rule of contract construction known as "contra proferentem" or other rule of strict

construction shall not apply to the construction or interpretation of any provision of this Plan, the Disclosure Statement, the Exhibits or the Plan Schedules, or the documents ancillary and related thereto.

Q. Entire Agreement

Except as otherwise provided herein or therein, this Plan and the Restructuring Documents supersede all previous and contemporaneous negotiations, promises, covenants, agreements, understandings, and representations on such subjects, all of which have become merged and integrated into this Plan and the Restructuring Documents.

R. Closing of Chapter 11 Cases

The Reorganized Debtors shall, promptly after the full administration and Consummation of the Chapter 11 Cases, File with the Bankruptcy Court all documents required by Bankruptcy Rule 3022 and any applicable order of the Bankruptcy Court to close the Chapter 11 Cases.

S. 2002 Notice Parties

After the Effective Date, the Debtors and the Reorganized Debtors, as applicable, are authorized to limit the list of Persons and Entities receiving documents pursuant to Bankruptcy Rule 2002 to those Persons and Entities who have Filed a renewed request after the Confirmation Hearing to receive documents pursuant to Bankruptcy Rule 2002.

Dated: December 5, 2020

Respectfully submitted,

SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS

By: /s/ *Westervelt T. Ballard*
Title: Chief Financial Officer

Exhibit B

Restructuring Support Agreement

Execution Draft

AMENDED AND RESTATED RESTRUCTURING SUPPORT AGREEMENT

This Amended and Restated Restructuring Support Agreement (the "**A&R RSA**"), dated as of December 4, 2020, is entered into by and among (i) Superior Energy Services, Inc. ("**Parent**"), (ii) each direct and indirect wholly-owned, domestic subsidiary of Parent party hereto (each an "**SPN Subsidiary**," and together with Parent, the "**Company**"), and (iii) the Noteholders (as defined below) party hereto (the "**Consenting Noteholders**" and, together with the Company, the "**Parties**" and each a "**Party**") and amends and restates the Restructuring Support Agreement (the "**Original RSA**") dated as of September 29, 2020 (the "**Agreement Effective Date**"), by and among the Parties (as amended by that certain First Amendment to Restructuring Support Agreement dated as of October 14, 2020 (the "**First Amendment**"), that certain Second Amendment to Restructuring Support Agreement dated as of October 22, 2020 (the "**Second Amendment**") this A&R RSA, and as amended, restated, supplemented or otherwise modified from time to time, the "**Agreement**").

RECITALS

WHEREAS, reference is made to that certain Fifth Amended and Restated Credit Agreement, dated as of October 20, 2017 (as amended, restated, modified, supplemented or replaced from time to time), by and among SESI, L.L.C., a Delaware limited liability company and a wholly owned subsidiary of Parent ("**SESI**"), as borrower, Parent and the other guarantors party thereto from time to time, JPMorgan Chase Bank, N.A., as administrative agent (in such capacity, together with any successor agent, the "**ABL Agent**"), and the lenders party thereto from time to time (the "**ABL Lenders**," such agreement, the "**ABL Agreement**," and such facility, the "**ABL Facility**"). Any and all claims and obligations arising under or in connection with the ABL Agreement and related loan documents are defined herein as the "**ABL Claims**." As of the date hereof, the ABL Facility had an aggregate outstanding principal amount of $48,477,076 in the form of letters of credit (the "**Aggregate Outstanding ABL Amount**"), plus any accrued but unpaid interest, fees, costs, expenses, and other amounts payable thereunder in accordance with the terms of the ABL Agreement;

WHEREAS, reference is made to (a) that certain Indenture, dated as of December 6, 2011 (as amended, restated, modified, supplemented or replaced from time to time, the "**2021 Indenture**"), by and among SESI, as issuer, each of the guarantors party thereto from time to time, The Bank of New York Mellon Trust Company, N.A., as trustee (in such capacity, together with any successor trustee thereto, the "**2021 Notes Trustee**"), and the noteholders party thereto from time to time (the "**2021 Noteholders**"), governing the issuance of the 7.125% Senior Notes due 2021 (the "**2021 Notes**"), and (b) that certain Indenture, dated as of August 17, 2017 (as amended, restated, modified, supplemented or replaced from time to time, the "**2024 Indenture**" and, together with the 2021 Indenture, the "**Indentures**"), by and among SESI, as issuer, each of the guarantors party thereto from time to time, The Bank of New York Mellon Trust Company, N.A., as trustee (in such capacity, together with any successor trustee thereto, the "**2024 Notes Trustee**", and, together with the 2021 Notes Trustee, the "**Notes Trustee**"), and the noteholders party thereto from time to time (the "**2024 Noteholders**" and, together with the 2021 Noteholders, the "**Noteholders**") governing the issuance of the 7.750% Senior Notes due 2024 (the "**2024 Notes**"

and, together with the 2021 Notes, the "**Notes**"). Any and all claims and obligations arising under or in connection with either Indenture are defined herein as the "**Notes Claims**." As of the date hereof, the Notes had an aggregate outstanding principal amount of $1,300,000,000 (the "**Aggregate Outstanding Notes Amount**"), plus any accrued but unpaid interest, fees, costs, expenses, and other amounts payable thereunder in accordance with the terms of the Indentures;

WHEREAS, the Parties have engaged in good faith, arm's length negotiations regarding the terms of this Agreement and the principal terms of a restructuring that is contemplated to be consummated through a chapter 11 plan of reorganization, pursuant to which the Company will seek to restructure its debt obligations and capital structure and to recapitalize the Company in accordance with the terms and conditions set forth in a plan of reorganization conforming in all material respects to the plan of reorganization attached hereto as Exhibit A (as the same may be amended, modified, or supplemented from time to time in accordance with the terms hereof and thereof, the "**Plan**") and incorporated herein by reference.[1] The restructuring contemplated by the Plan is referred to in this Agreement as the "**Transaction**."

WHEREAS, in furtherance of such Transaction, the Parties entered into the Existing RSA, which was amended pursuant to the First Amendment and Second Amendment thereto;

WHEREAS, Section 13 hereof permits certain modifications and amendments to the Agreement by written agreement executed by the Company Parties and the Required Consenting Noteholders;

WHEREAS, pursuant to Section 13 hereof, the Company Parties and the Noteholders party hereto, constituting the Required Consenting Noteholders, desire to further amend the Agreement to, among other things, reflect revised Transaction terms;

WHEREAS, the Company Parties and the Noteholders party hereto, constituting the Required Consenting Noteholders, desire to restate the Agreement for the convenience of the Parties to incorporate all changes to this Agreement effectuated through the First Amendment, Second Amendment and this A&R RSA; and

WHEREAS, the Consenting Noteholders party to the Original RSA shall remain and be bound by this Agreement in all respects.

AGREEMENT

NOW, THEREFORE, in consideration of the promises, covenants, and agreements set forth herein, and for other good and valuable consideration, the receipt and sufficiency of which

[1] Capitalized terms used but not otherwise defined herein have the meaning given them in the Plan.

are hereby acknowledged, the Parties, intending to be legally bound by this Agreement, agree as follows:

1. The Transaction

Subject to the terms and conditions of this Agreement and the exhibits attached hereto, the Parties agree as follows during the RSA Time Period (as defined below):

a. Generally. Each of the Parties will use commercially reasonable efforts to cause to occur and cooperate in the prompt consummation of the Transaction on terms and conditions consistent in all material respects with the Plan and this Agreement. Each of the Parties shall also cooperate with each other in good faith and shall use commercially reasonable efforts to coordinate their activities in connection with all matters concerning the pursuit, implementation, and consummation of the Transaction. The agreements, representations, warranties, covenants, and obligations of each Consenting Noteholder under or in connection with this Agreement are several and not joint in all respects, even if such agreement, representation, warranty, covenant or obligation is phrased as if given or owed by the Consenting Noteholders collectively. The agreements, covenants, and obligations of each Party under this Agreement are conditioned upon and subject to the terms and conditions of the Transaction and the Definitive Documents (as defined below) being consistent in all material respects with the Plan.

b. Form of Transaction. The Transaction shall be effectuated through prepackaged jointly administered voluntary cases to be commenced by the Company (the "**Chapter 11 Cases**") under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "**Bankruptcy Court**") that shall contemplate a chapter 11 plan of reorganization that is consistent in all material respects with the terms and conditions of the Plan.

2. Agreement Effective Date

The Agreement, as presently amended, shall become effective and binding on the Parties upon execution by (a) the Company Parties and (b) the Required Consenting Noteholders. As used herein, the term "**RSA Time Period**" means the time period commencing on the Agreement Effective Date or, with respect to a Consenting Noteholder that became, or becomes, a Consenting Noteholder by executing a Joinder (as defined below) to this Agreement after the Agreement Effective Date, the date of such Joinder or execution, and ending on the Agreement Termination Date (as defined below).

3. All Parties: Implementation of the Transaction

a. Subject to the terms and conditions of this Agreement and the exhibits attached hereto, each Party hereby covenants and agrees as follows during the RSA Time Period:

(1) to negotiate in good faith the definitive documents implementing, achieving or relating to the Transaction or described in or contemplated by this Agreement or the Plan (collectively, such definitive documents, the "**Definitive Documents**"),

including, but not limited to, the Plan (and all exhibits, ballots, solicitation procedures and other documents and instruments related thereto, including any plan supplement documents), the disclosure statement used to solicit votes on the Plan (the "**Disclosure Statement**"), the motion seeking approval of the Disclosure Statement, the order approving the Disclosure Statement, the Plan solicitation procedures and the solicitation of the Plan, the order of the Bankruptcy Court confirming such Plan (the "**Plan Confirmation Order**"), the documents and agreements for the governance of the Reorganized Company,[2] including any shareholders' agreements and certificates of incorporation (the "**New Organizational Documents**"), any management incentive plan and related documents or agreements, a DIP financing credit agreement and related documentation, any motion seeking approval of any DIP financing or use of cash collateral, any and all documentation required to implement, issue, and distribute the new equity of the Reorganized Company, any and all documentation related to the ABL Agreement and the ABL Facility, any and all documentation related to any Delayed-Draw Term Loan Facility, any and all documentation related to the Equity Rights Offering, and any motion seeking approval thereof, any bar date motion or similar motion and related proposed order seeking to establish dates or deadlines for the filing of proofs of claim, any "first day" pleadings and all orders sought pursuant thereto to be filed by the Company in connection with the Chapter 11 Cases, and any material (with materiality determined in the reasonable discretion of the advisors to that certain ad hoc group of Consenting Noteholders represented by Davis Polk & Wardwell LLP (the "**Ad Hoc Group**") in consultation with the Company's advisors) chapter 11 motions, orders and related documents, including, but not limited to, exit financing documents, cash collateral orders and related budgets, and all related agreements, documents, exhibits, annexes and schedules thereto;

(2) to promptly execute and deliver (to the extent they are a party thereto), and otherwise support the prompt consummation of the transactions contemplated by, the Definitive Documents; and

(3) not object to, delay, impede, commence any proceeding, or take any other action to interfere, directly or indirectly, in any material respect with the prompt consummation of the Transaction (or instruct, direct, encourage or support any person or entity to do any of the foregoing).

b. The Definitive Documents that are not executed or in a form attached to this Agreement as of the Agreement Effective Date (or the date of any amendment hereto) remain subject to negotiation and completion. Upon completion, the Definitive Documents and every other document, deed, agreement, filing, notification, letter, or instrument related to the Transaction shall contain terms, conditions, representations, warranties, and covenants not inconsistent with the terms of this Agreement, as they may be modified, amended, or supplemented in accordance with Section 13. The terms and conditions of the Definitive Documents shall be consistent in all material respects with the Plan and at all times reasonably acceptable to the Company and, as of the date of determination, at least three unaffiliated Consenting Noteholders who executed this Agreement on the Agreement Effective Date holding at least 66.6% of the

[2] The term "**Reorganized Company**" means the Company from and after the effective date of the Plan, as reorganized under and pursuant to the Plan, including any successor thereto (to the extent applicable), by merger, consolidation, transfer of all or substantially all its assets or otherwise.

aggregate principal amount of Notes held by all Consenting Noteholders who executed this Agreement on the Agreement Effective Date (the "**Required Consenting Noteholders**").

c. In the case of Definitive Documents that the Company intends to file with the Bankruptcy Court, the Company acknowledges and agrees that they will provide advance draft copies of such Definitive Documents to the counsel to the Ad Hoc Group at least three (3) business days prior to the date when the Company intends to file such Definitive Documents; provided, that if three (3) business days in advance is not reasonably practicable, such Definitive Document shall be delivered as soon as reasonably practicable prior to filing, but in no event later than one (1) business day in advance of any filing thereof unless exigent circumstances require otherwise.

4. Milestones

a. The Company shall, during the RSA Time Period, fully comply with the following milestones (the "**Milestones**") unless extended or waived in writing by the Required Consenting Noteholders:

(1) no later than December 6, 2020, the Company shall commence solicitation of votes on the Plan;

(2) no later than December 7, 2020, the Company shall have commenced the Chapter 11 Cases (the "**Petition Date**");

(3) no later than December 7, 2020, the Company shall have filed the Plan, the Disclosure Statement and a motion seeking to schedule a combined hearing on the Plan and Disclosure Statement (the "**Combined Hearing Motion**");

(4) no later than December 11, 2020, the Bankruptcy Court shall have entered an order granting the relief requested in the Combined Hearing Motion;

(5) no later than January 25, 2021, the Bankruptcy Court shall have entered the Plan Confirmation Order and an order approving the Disclosure Statement (which order may be the Plan Confirmation Order); and

(6) no later than February 1, 2021, the effective date of the Plan (the "**Plan Effective Date**") shall have occurred.

5. Support of the Transaction

a. Consenting Noteholders Support. Subject to the terms and conditions of this Agreement and the exhibits attached hereto, each Consenting Noteholder severally, and not jointly, agrees that, during the RSA Time Period, it will:

(i) upon reasonable request, give any notice, order, instruction, or direction to the applicable Notes Trustee necessary to give effect to the Transaction;

(ii) prior to the Petition Date, not accelerate the Notes Claims, not commence an involuntary bankruptcy case against the Company, and not take any enforcement action or otherwise exercise any remedy against the Company;

(iii) not object to, or otherwise commence any proceeding to oppose (and not instruct or direct the Notes Trustee, as applicable, to object to, or otherwise commence any proceeding to oppose) the Transaction, the confirmation or consummation of the Plan, or approval of the Disclosure Statement;

(iv) not take any action (and not instruct or direct the Notes Trustee, as applicable, to take any action), including, without limitation, initiating or joining in any legal proceeding or filing any pleading, that is inconsistent with its obligations under this Agreement;

(v) provided that such Consenting Noteholder has been solicited in accordance with Sections 1125 and 1126 of the Bankruptcy Code, if applicable, and other applicable law, vote all claims (as defined in Section 101(5) of the Bankruptcy Code) beneficially owned by such Consenting Noteholder, or for which it is the nominee, investment manager, or advisor for beneficial holders thereof, in favor of the Transaction (and to accept the Plan) and in favor of the releases, indemnity and exculpation provided under the Plan in accordance with the applicable procedures set forth in the Disclosure Statement and accompanying voting materials, and return a duly-executed ballot in connection therewith no later than the applicable deadline set forth in the Disclosure Statement;

(vi) other than in connection with or in furtherance of the Transaction, not actively seek, solicit, or support any Alternative Transaction (as defined below);

(vii) not change, withdraw or revoke (or seek to change, withdraw or revoke) any vote to accept the Plan;

(viii) not "opt out" of or object to any releases, indemnity or exculpation provided under the Plan (and to the extent required by such ballot, affirmatively "opt in" to such releases, indemnity and exculpation) and not elect the Cash Payout pursuant to the Plan; and

(ix) not support or vote in favor (or instruct or direct the Notes Trustee, as applicable, to support or vote in favor) of any plan of reorganization or liquidation proposed or filed, or to be proposed or filed, in the Chapter 11 Cases other than the Plan.

Notwithstanding the foregoing, nothing herein shall require any Consenting Noteholder to incur any expenses, liabilities, or other obligations, or to agree to any commitments, undertakings, concessions, indemnities, or other arrangement that could result in expenses, liabilities, or other obligations, in each case, other than to the extent contemplated by this Agreement or the Plan.

b. Service on Committee. Notwithstanding anything in this Agreement to the contrary, if any Consenting Noteholder is appointed to or serves on a committee in the Chapter 11 Cases, the terms of this Agreement shall not be construed to limit its exercise of fiduciary duties in its role as a member of such committee, and any exercise of such fiduciary duties shall not be deemed to constitute a breach of the terms of this Agreement; provided, however, that service as a member of a committee shall not relieve such Consenting Noteholder of its obligations to affirmatively support, and vote to accept, the Plan, on the terms and conditions set forth herein; provided, further, that nothing in this Agreement shall be construed as requiring any Consenting Noteholder to serve on any committee in the Chapter 11 Cases.

c. Other Rights Reserved. Unless expressly limited herein, nothing contained herein shall limit the ability of a Consenting Noteholder to (i) consult with the Company or any other Party (or any of their respective professionals or advisors) or (ii) appear and be heard concerning any matter arising in the Chapter 11 Cases; provided, that such consultation or appearance is not inconsistent with such Party's covenants and obligations under this Agreement. Notwithstanding anything to the contrary contained herein, nothing in this Agreement shall (i) prevent any Consenting Noteholder from enforcing this Agreement or contesting whether any matter, fact or thing is a breach of, or is inconsistent with this Agreement, (ii) subject to its agreements and covenants contained in Section 5 above, be construed to limit any Consenting Noteholder's rights under the applicable Indenture(s), (iii) impair or waive the rights of any Consenting Noteholder to assert or raise any objection permitted under this Agreement in connection with any hearing on confirmation of the Plan or in the Bankruptcy Court, (iv) prevent any Consenting Noteholder from taking any action that is required by applicable law, or (v) require any Consenting Noteholder to take any action that is prohibited by applicable law or to waive or forego the benefit of any applicable legal privilege (*provided, however*, that if any Consenting Noteholder proposes to take any action that is otherwise inconsistent with this Agreement in order to comply with applicable law, such Consenting Noteholder shall provide at least three (3) business days' advance notice to the Company to the extent the provision of notice is practicable under the circumstances).

6. Company's Obligations to Support the Transaction

a. Subject to the terms and conditions of this Agreement and the exhibits attached hereto, the Company shall, subject to its applicable fiduciary duties and during the RSA Time Period:

(i) support the Transaction within the timeframes outlined herein and in the Definitive Documents, as applicable, and on terms and conditions consistent in all respects with this Agreement and the Plan;

(ii) to the extent any legal or structural impediment arises that would prevent, hinder, or delay the consummation of the Transaction contemplated in this Agreement, support and take all steps reasonably necessary and desirable to address such impediment;

(iii) obtain any and all required regulatory and/or third-party approvals for the Transaction as expeditiously as practicable (if any, and to the extent such approvals are not overridden by the Bankruptcy Code);

(iv) negotiate in good faith and use commercially reasonable efforts to execute and deliver the Definitive Documents and any other required agreements to effectuate and consummate the Transaction as contemplated by this Agreement;

(v) actively oppose and object to the efforts of any person seeking to object to, delay, impede, or take any other action to interfere with the acceptance, implementation, or consummation of the Transaction (including, if applicable, the filing of timely filed objections or written responses) to the extent such opposition or objection is reasonably necessary or desirable to facilitate implementation of the Transaction;

(vi) comply with each Milestone set forth in this Agreement;

(vii) not later than 24 hours after receipt, provide copies of any term sheets, offers, letters, or other proposals received by the Company or its advisors, whether solicited or unsolicited, for, in connection with, or related to any commitment to provide ABL financing, cash flow revolver, or other revolving credit or similar working capital financing to the Reorganized Company (the "**ABL Financing Commitment**"), and provide, upon reasonable request from advisors to the Ad Hoc Group, detailed updates regarding the status of the Company's process for obtaining an ABL Financing Commitment;

(viii) not later than 6:00 p.m. (prevailing New York City time) on each Wednesday, beginning with the week ended October 9th, provide a 13-Week Forecast covering the 13-week period beginning on such calendar week, together with a variance report (a "**Variance Report**") in form and level of detail reasonably satisfactory to the Required Consenting Noteholders and their advisors reconciling the applicable 13-Week Forecast to the actual sources and uses of cash for the rolling four-week period (or, if a four-week period has not elapsed since the Agreement Effective Date, the cumulative period since the Agreement Effective Date) most recently ended on the last Friday prior to the delivery of each Variance Report (a) showing, for such periods, actual results for the following items: (i) cash receipts, (ii) operating disbursements, (iii) payroll, (iv) capital expenditures, (v) operating cash flow, (vi) non-operating disbursements and (vii) net cash flow; (b) noting a line-by-line reconciliation of variances from values set forth for such periods in the relevant 13-Week Forecast; and (c) providing an explanation for all material variances;

(ix) at its own expense, facilitate and hold calls between the Consenting Noteholders, their advisors, and members of the Company's executive management team and/or their advisors not less than on a bi-weekly basis;

(x) not take any action that is inconsistent with, or is intended or is reasonably likely to interfere with or impede or delay consummation of, the Transaction;

(xi) not file or otherwise pursue a chapter 11 plan or any other Definitive Document that is inconsistent with the terms of this Agreement and the Plan;

(xii) except as contemplated by this Agreement or any Definitive Documents, not (a) operate its business outside the ordinary course, taking into account the Transaction, without the consent of the Consenting Noteholders or (b) transfer any material asset or right of the Company or any material asset or right used in the business of the Company to any person or entity outside the ordinary course of business;

(xiii) maintain the good standing and legal existence of each Company entity under the Laws of the state in which it is incorporated, organized or formed;

(xiv) not grant or agree to grant any additional or any increase in the wages, salary, bonus, commissions, retirement benefits, pension, severance or other compensation or benefits (including in the form of any vested or unvested equity interests of any other kind or nature) of any director, manager, officer or employee of, or any consultant or advisor that is retained or engaged by the Company except in the ordinary course of business, or grant or agree to grant, pursuant to a key employee retention or incentive plan or other similar agreement, any additional or any increase in the wages, salary, bonus or other compensation;

(xv) not enter into, adopt or establish any new compensation or benefit plans or arrangements (including employment agreements and any retention, success or other bonus plans), or amend or terminate any existing compensation or benefit plans or arrangements (including employment agreements);

(xvi) not make or change any tax election (including, with respect to any Company entity that is treated as a partnership or disregarded entity for U.S. federal income tax purposes, an election to be treated as a corporation for U.S. federal income tax purposes), file any amended U.S. federal or state or local income tax return, enter into any closing agreement with respect to material taxes, consent to any extension or waiver of the limitations period applicable to any material tax claim or assessment, change any accounting methods, practices or periods for tax purposes, make or request any tax ruling, enter into any tax sharing or similar agreement or arrangement, or settle any tax material claim or assessment, or take or fail to take any action outside the ordinary course of business (except as contemplated by this Agreement or any Definitive Documents) if such action or failure to act would cause a change to the tax status of the Company or be expected to cause, individually or in the aggregate, a material adverse tax consequence to the Company, in each case, unless the Company has received the consent of the Required Consenting Noteholders;

(xvii) not allow or permit any of their respective material permits to lapse, expire, terminate or be revoked, suspended or modified, or to suffer any material fine, penalty or other sanctions related to any of their respective permits;

(xviii) other than in the ordinary course of business, not (A) enter into any contract which, if existing as of the date of this Agreement, would constitute a material contract had it been entered into prior to the date of this Agreement, or (B) amend, supplement, modify or terminate any material contract;

(xix) not engage in any merger, consolidation, material disposition, material acquisition, investment, dividend, incurrence of indebtedness or other similar transaction in each case outside of the ordinary course of business, other than the transactions contemplated herein and on the terms hereof;

(xx) not enter into, amend, or terminate any engagement letter or retention agreement with any professional, advisor, attorney, agent, banker, or other retained professional, without the consent of the Required Consenting Noteholders, which consent shall not be unreasonably withheld, conditioned or delayed;

(xxi) not pay any discretionary fee payable under that certain engagement letter between Ducera Partners LLC and Johnson Rice & Company L.L.C. and Latham & Watkins LLP, dated as of May 21, 2020, without the consent of the Required Consenting Noteholders;

(xxii) (i) on the date hereof, pay all reasonable and documented fees and expenses of Davis Polk & Wardwell LLP, Evercore Group L.L.C., Porter Hedges LLP, and any other advisors retained by the Ad Hoc Group (collectively, the "**Restructuring Expenses**"), accrued but unpaid as of such date (to the extent invoiced), and fund or replenish, as the case may be, any retainers reasonably requested by any of the foregoing professionals as of such date; (ii) after the Agreement Effective Date, pay all accrued but unpaid Restructuring Expenses on a regular and continuing basis (to the extent invoiced); and (iii) on the Plan Effective Date, so long as this Agreement has not been terminated as to all Parties, pay all accrued and unpaid Restructuring Expenses incurred up to (and including) the Plan Effective Date (to the extent invoiced), without any requirement for Bankruptcy Court review or further Bankruptcy Court order;

(xxiii) as soon as reasonably practicable, notify counsel to the Ad Hoc Group of any governmental or third party complaints, litigations, investigations, or hearings (or communications indicating that the same may be contemplated or threatened) that would prevent, hinder, or delay the consummation of the transactions contemplated in this Agreement or the Plan by furnishing written notice to counsel to the Ad Hoc Group within two (2) business days of actual knowledge of such event;

(xxiv) as soon as reasonably practicable, notify counsel to the Ad Hoc Group of any material breach by the Company in respect of any of the obligations, representations, warranties, or covenants set forth in this Agreement by furnishing written notice to counsel to the Ad Hoc Group within three (3) business days of actual knowledge of such breach;

(xxv) other than in connection with or in furtherance of the Transaction, not actively seek, solicit, or support any (i) competing plan of reorganization

or other financial and/or corporate restructuring of the Company, (ii) issuance, sale or other disposition of any equity or debt interests, or any material assets, of the Company, or (iii) merger, consolidation, business combination, liquidation, recapitalization, refinancing or similar transaction involving the Company (each, an "**Alternative Transaction**"), and if the Company receives an unsolicited bona fide proposal or expression of interest in undertaking an Alternative Transaction that the boards of directors, members, or managers (as applicable) of the Company, determine in their good-faith judgment provides a higher or better economic recovery to the Company's creditors than that set forth in this Agreement and such Alternative Transaction is from a proponent that the boards of directors, members, or managers (as applicable) of the Company have reasonably determined is capable of timely consummating such Alternative Transaction, the Company will, within 24 hours of the receipt of such proposal or expression of interest, notify counsel to the Ad Hoc Group of the receipt thereof, with such notice to include the material terms thereof, including the identity of the person or group of persons involved; provided that such information remains confidential and is treated on a "professional's eyes only" basis in accordance with the confidentiality agreement between the Company and counsel to the Ad Hoc Group; and

(xxvi) in the event that the SPN Filing Entities enter into any DIP financing agreement, deliver to the legal and financial advisors to the Ad Hoc Group any notices, reports, or other deliverables required to be delivered to the agent or lenders under such DIP financing agreement at the time such notices, reports, or other deliverables are required to be delivered under such DIP financing agreement.

b. Other Rights Reserved. Notwithstanding anything to the contrary contained herein, nothing in this Agreement shall (i) prevent the Company from enforcing this Agreement or contesting whether any matter, fact or thing is a breach of, or is inconsistent with this Agreement; (ii) prevent the Company from taking any action that is required by applicable law or to waive or forego the benefit of any applicable legal privilege; or (iii) require the Company or the board of directors, board of managers, or similar governing body of the Company, after consulting with outside counsel, to take any action or to refrain from taking any action with respect to the Transaction, including terminating this Agreement pursuant to Section 7 below, to the extent taking or failing to take such action would be inconsistent with applicable law or its fiduciary obligations under applicable law, and this Section 6(b) shall not impede any Party's right to terminate this Agreement pursuant to Section 7 below.

7. Termination

a. All Parties. This Agreement shall immediately and automatically terminate as to all Parties upon the earliest to occur of any of the following, without any requirement to provide notice to any other Party (the date of such termination, the "**Agreement Termination Date**"):

(i) the Plan Effective Date;

(ii) the date that is one hundred eighty (180) days after the Agreement Effective Date (the "**Outside Date**"), as such date may be further extended in writing from time to time by the Company and each Consenting Noteholder, if the Plan Effective Date has not occurred;

(iii) the termination of this Agreement by the Company or the Required Consenting Noteholders; or

(iv) the Company and the Required Consenting Noteholders mutually agree to such termination in writing.

b. The Company. The Company may terminate this Agreement by written notice to the other Parties upon the occurrence of any of the following events:

(i) upon a material breach by any Consenting Noteholder of its obligations, representations, warranties, undertakings, commitments or covenants hereunder (a "**Defaulting Creditor**"), which breach is not cured within five (5) business days after the giving of written notice by the Company to all other Parties of a description of such breach; provided, however, the Company may not terminate this Agreement if the Consenting Noteholders that would remain party to this Agreement after excluding such Defaulting Creditor still constitute Noteholders holding at least 66 2/3% of the then outstanding aggregate principal amount of the Notes (the "**Super-Majority Noteholders**");

(ii) if the board of directors, members, or managers, as applicable, of the Company reasonably determines, in good faith and based upon advice of outside legal counsel, that proceeding with the Transaction would be inconsistent with the exercise of its applicable fiduciary duties;

(iii) if the Bankruptcy Court enters an order converting one or more of the Chapter 11 Cases to a case under chapter 7 of the Bankruptcy Code or dismissing any of the Chapter 11 Cases; or

(iv) if the Bankruptcy Court or other governmental authority with jurisdiction shall have issued any order, injunction or other decree or taken any other action, in each case, which has become final and non-appealable and which restrains, enjoins or otherwise prohibits the implementation of the Transaction or declares this Agreement or any material provision contained herein to be unenforceable.

c. Consenting Noteholders. The Required Consenting Noteholders may terminate this Agreement by written notice to the other Parties upon the occurrence of any of the following events:

(i) upon a material breach by the Company of its obligations, representations, warranties, undertakings, commitments or covenants hereunder, which breach is not cured within five (5) business days after the giving of written notice by the Required Consenting Noteholders to all other Parties of a description of such breach;

(ii) the occurrence of an event set forth in Section 7(b) hereof (other than Section 7(b)(i));

(iii) the failure of the Company to comply with any Milestone;

(iv) the exercise of any rights or remedies against any material assets or property of the Company as a result of the occurrence of a default or event of default under the ABL Agreement;

(v) the occurrence of an event of default under any DIP financing credit agreement or the termination of the SPN Filing Entities' consensual use of any cash collateral;

(vi) the occurrence of any event, change, effect, occurrence, development, circumstance, condition, result, state of fact or change of fact (each, an "**Event**") that, individually or together with all other Events, has had, or would reasonably be expected to have, a material adverse effect on either the business, operations, finances, properties, condition (financial or otherwise), assets or liabilities of the Company, taken as a whole, or the ability of the Company taken as a whole, to perform their respective obligations under, or to consummate the transactions contemplated by, this Agreement; provided, however, that in no case shall any Event arising from, as a result of, or in connection with (a) the public announcement of this Agreement, the Chapter 11 Plan, or any other Definitive Document, (b) the pursuit or public announcement of the Transaction, (c) the commencement or prosecution of the Chapter 11 Cases, or (d) the pursuit of confirmation or consummation of the Chapter 11 Plan, be taken into account in determining whether there has been, or would reasonably be expected to be, a material adverse effect for purposes of this Agreement;

(vii) if the Company (a) withdraws the Plan, (b) publicly announces their intention not to support the Transaction, or (c) publicly announces or executes a definitive written agreement with respect to an Alternative Transaction;

(viii) if (1) the Company (a) moves to voluntarily dismiss any of the Chapter 11 Cases, (b) moves for conversion of any of the Chapter 11 Cases to cases under chapter 7 of the Bankruptcy Code, or (c) moves for appointment of a trustee, receiver, or examiner with expanded powers beyond those set forth in Section 1104(a)(3) and (4) of the Bankruptcy Code, or (2) a final order is entered by the Bankruptcy Court granting any of the relief described in clause (1) above;

(ix) if the Company files a motion or application seeking an order (a) terminating exclusivity under Section 1121 of the Bankruptcy Code or (b) rejecting this Agreement;

(x) if the Company files or otherwise makes public any of the Definitive Documents (including any modification or amendments thereto) in a form that is materially inconsistent with this Agreement;

(xi) if the Company files any motion or pleading with the Bankruptcy Court indicating its intention to support or pursue, or files with the Bankruptcy Court, any chapter 11 plan of reorganization (or related disclosure statement) that is inconsistent in any material respect with this Agreement;

(xii) if the Bankruptcy Court grants relief that is not consistent in any material respect with this Agreement or the Transaction;

(xiii) if the Company files any motion or other pleading with the Bankruptcy Court to approve or otherwise pursue an Alternative Transaction;

(xiv) if the Company enters into an Alternative Transaction or shall have publicly announced its intention to support or pursue, or entered into any agreement to support or pursue, an Alternative Transaction;

(xv) if any of the following shall have occurred: (a) the Company or any affiliate of the Company shall have filed any motion, application, adversary proceeding or cause of action (1) challenging the validity, enforceability, or seek avoidance or subordination of the Notes Claims or (2) otherwise seeking to impose liability upon the Consenting Noteholders, or (b) the Company or any affiliate of the Company shall have supported any application, adversary proceeding or cause of action referred to in the immediately preceding clause (a) filed by another person;

(xvi) if the Bankruptcy Court grants relief terminating, annulling or modifying the automatic stay (as set forth in Section 362 of the Bankruptcy Code) with regard to any assets of the Company having an aggregate fair market value in excess of $1 million; or

(xvii) if the Bankruptcy Court or other governmental authority with jurisdiction shall have issued any order, injunction or other decree or taken any other action, in each case, which has become final and non-appealable and which restrains, enjoins or otherwise prohibits the implementation of the Transaction or declares this Agreement or any material provision contained herein to be unenforceable.

For the avoidance of doubt, any right to terminate this Agreement as to the Consenting Noteholders may be exercised only by the Required Consenting Noteholders on behalf of all Consenting Noteholders, and may not be exercised by one or more individual Consenting Noteholders not constituting the Required Consenting Noteholders.

d. Effect of Termination. If this Agreement is terminated pursuant to this Section 7, any and all further commitments, undertakings, agreements, obligations, and covenants of the applicable Parties as to whom this Agreement is terminated hereunder shall be terminated without further liability (except for such agreements, obligations, and covenants that expressly survive such termination), and each Party as to whom this Agreement is terminated shall have the rights and remedies that it would have had, had it not entered into this Agreement, and shall be entitled to take all actions, whether with respect to the Transaction or otherwise, that it would have been entitled to take had it not entered into this Agreement, including with respect to any and all Notes Claims or causes of action. Further, if this Agreement is terminated prior to the Plan Confirmation Order being entered by the Bankruptcy Court, any and all consents or ballots tendered by the Parties subject to such termination shall be deemed, for all purposes, to be null and void from the first instance and shall not be considered or otherwise used in any manner by the Parties in connection with the Transaction and this Agreement or otherwise. The Company acknowledges and agrees, and shall not dispute, that during the Chapter 11 Cases (i) the giving of notice of termination, or the exercise of the right to terminate this Agreement, by the Required Consenting Noteholders pursuant to this Agreement shall not be a violation of the automatic stay of Section 362 of the Bankruptcy Code (and the Company hereby waives, to the greatest extent possible, the applicability of the automatic stay to the giving of such notice or the exercise of such right to terminate this Agreement). Notwithstanding anything to the contrary in this Agreement, (i) no termination of this Agreement shall relieve any Party from liability for its breach or non-performance of its obligations hereunder prior to the date of such termination; (ii) the right to terminate this Agreement under this Section 7 shall not be available to any Party whose failure to fulfill any of its material obligations under this Agreement has been the cause of, or resulted in, the occurrence of the proposed termination event; and (iii) nothing in this Agreement shall be construed as prohibiting the Parties from contesting whether any such termination is in accordance with the terms or to seek enforcement of any rights under this Agreement that arose or existed before the date of such termination. Except as expressly provided in this Agreement, nothing in this Agreement is intended to, or does, in any manner waive, limit, impair, or restrict any right of the Parties to protect and reserve its rights (including rights under this Agreement), remedies, and interests, including its claims against any other Party.

8. Representations of the Company

The Company hereby jointly and severally represents and warrants to the other Parties that the following statements are true and correct in all material respects as of the date hereof:

a. Power and Authority. It has all requisite corporate, partnership, limited liability company or other organizational power and authority to enter into this Agreement and to carry out the transactions contemplated by, and perform its obligations under this Agreement, including the corporate or other organizational power or authority to cause the Company to comply with this Agreement and implement the Transaction.

b. Authorization. The execution and delivery of this Agreement and the performance of its obligations hereunder have been duly authorized by all necessary corporate, partnership, limited liability company or other organizational action on its part.

c. No Conflicts. The execution and delivery of this Agreement and the performance of its obligations hereunder do not and shall not (i) violate any provision of law, rule, or regulation applicable to it or its certificates of incorporation, or bylaws, or organizational documents or (ii) conflict with, result in a breach of, or constitute (with due notice or lapse of time or both) a default under any material contractual obligation to which it is a party or under its organizational documents.

d. Governmental Consents. The execution and delivery of this Agreement and the performance of its obligations hereunder do not and shall not require any registration or filing with, consent or approval of, or notice to, or other action to, with or by, any federal, state or other governmental authority or regulatory body, other than such filings as may be necessary and/or required for disclosure by the Securities and Exchange Commission or in connection with the Transaction or the Chapter 11 Cases.

e. Binding Obligation. This Agreement is the legally valid and binding obligation of it, enforceable against it in accordance with its terms, except as enforcement may be limited by bankruptcy, insolvency, reorganization moratorium, or other similar laws relating to or relating to or limiting creditors' rights generally or by equitable principles relating to enforceability.

f. No Litigation. No litigation or proceeding before any court, arbitrator, or administrative or governmental body is pending against it that would adversely affect its ability to enter into this Agreement or perform its obligations hereunder.

g. Representation. It has been represented by counsel in connection with this Agreement and the transactions contemplated by this Agreement and the Plan, and has had the contents hereof fully explained by such counsel and is fully aware of such contents and legal effect.

9. Representations of the Consenting Noteholders

Each of the Consenting Noteholders severally, but not jointly, represents and warrants to the other Parties that the following statements are true and correct in all material respects as of the Agreement Effective Date with respect to itself only:

a. Holdings by Consenting Noteholders. It either (i) is the sole legal and beneficial owner of the principal amount of Notes set forth on its respective signature page hereto (for each such Consenting Noteholder, the "**Consenting Noteholder Claims**"), in each case free and clear of all claims, liens, or encumbrances or (ii) has full investment or voting discretion with respect to such Consenting Noteholder Claims over which it holds investment discretion and has the power and authority to bind the beneficial owner(s) of such Consenting Noteholder Claims to the terms of this Agreement. In addition, it has full and sole power and authority to vote on and consent to matters concerning such Consenting Noteholder Claims with respect to the Transaction.

b. Prior Transfers. It has made no prior assignment, sale, grant, pledge, conveyance, or other transfer of, and has not entered into any agreement to assign, sell, grant, pledge, convey or otherwise transfer, in whole or in part, any portion of its right, title, or interests in its Consenting Noteholder Claims or its voting rights with respect thereto.

c. Power and Authority. It has all requisite corporate, partnership or limited liability company power and authority to enter into this Agreement and to carry out the transactions contemplated by, and perform its obligations under, this Agreement.

d. Authorization. The execution and delivery of this Agreement and the performance of its obligations hereunder have been duly authorized by all necessary corporate, partnership or limited liability company action on its part.

e. No Conflicts. The execution and delivery of this Agreement and the performance of its obligations hereunder do not and shall not (i) violate any provision of law, rule, or regulation applicable to it or its certificate of incorporation or by-laws (or other organizational documents) or (ii) conflict with, result in a breach of, or constitute (with due notice or lapse of time or both) a default under any material contractual obligation to which it is a party or under its certificate of incorporation or by-laws (or other organizational documents).

f. Governmental Consents. The execution and delivery of this Agreement and the performance of its obligations hereunder do not and shall not require any registration or filing with, consent or approval of, or notice to, or other action to, with or by, any federal, state or other governmental authority or regulatory body, other than (i) such filings as may be necessary and/or required for disclosure by the Securities and Exchange Commission, and (ii) such filings as may be necessary or required in connection with the Chapter 11 Cases.

g. Binding Obligation. This Agreement is the legally valid and binding obligation of it, enforceable against it in accordance with its terms, except as enforcement may be limited by bankruptcy, insolvency, reorganization moratorium, or other similar laws relating to or relating to or limiting creditors' rights generally or by equitable principles relating to enforceability.

h. No Litigation. No litigation or proceeding before any court, arbitrator, or administrative or governmental body is pending against it that would adversely affect its ability to enter into this Agreement or perform its obligations hereunder.

i. Representation. It has been represented, or is part of the Ad Hoc group which is represented, by counsel in connection with this Agreement and the transactions contemplated by this Agreement and the Plan, and has had the contents hereof fully explained by such counsel and is fully aware of such contents and legal effect.

j. Accredited Investor. It is (i) a sophisticated investor with respect to the transactions described herein with sufficient knowledge and experience in financial and business matters and is capable of evaluating the merits and risks of owning and investing in securities of the Company (including any securities that may be issued in connection with the Transaction), making an informed decision with respect thereto, and evaluating properly the terms and conditions of this Agreement, and it has made its own analysis and decision to enter in this Agreement, (ii) an "accredited investor" within the meaning of Rule 501 of the Securities Act of 1933 (as amended) or a "qualified institutional buyer" within the meaning of Rule 144A of the Securities Act of 1933 (as amended) and (iii) acquiring any securities that may be issued in connection with the Transaction for its own account and not with a view to the distribution thereof.

Each Consenting Noteholder hereby further confirms that it has made its own decision to execute this Agreement based upon its own independent assessment of documents and information available to it, as it deemed appropriate and sufficient.

10. Additional Claims and Interests

This Agreement shall in no way be construed to preclude a Consenting Noteholder from acquiring additional claims against or equity interests in the Company (collectively, the "**Additional Claims/Interests**"). However, in the event a Consenting Noteholder (or any of their respective controlled funds) shall acquire any such Additional Claims/Interests after the date hereof (or holds such Additional Claims/Interests as of the date hereof), such Additional Claims/Interests shall automatically be deemed, without further notice to or action of any Party, to be subject to the terms and conditions of this Agreement.

11. Transfer of Claims and Existing Equity Interests

a. Each Consenting Noteholder agrees that, during the RSA Time Period, it will not, directly or indirectly, (i) sell, transfer, pledge, assign, hypothecate, grant an option on, or otherwise convey or dispose of any of its Consenting Noteholder Claims (except in connection with consummation of the Transaction), unless such transferee or other recipient is either a Party hereto or has executed and delivered to the Company and counsel to the Ad Hoc Group a joinder, substantially in the form attached hereto as Exhibit B (a "**Joinder**") or (ii) grant any proxies or enter into a voting agreement with respect to any of the Consenting Noteholder Claims (collectively, a "**Claim Transfer**"). A Consenting Noteholder making a Claim Transfer pursuant to this Section 11 is referred to as a "**Transferor**" and a transferee receiving a Claim Transfer pursuant to this Section 11 is referred to as a "**Transferee**." Any Claim Transfer that does not comply with the foregoing shall be deemed void *ab initio* and of no force or effect (other than pledges, transfers or security interests that such Consenting Noteholder may have created in favor of a prime broker under and in accordance with its prime brokerage agreement with such prime broker).

b. Upon compliance with the requirements of Section 11(a) of this Agreement, (i) with respect to Consenting Noteholder Claims held by the relevant Transferee upon consummation of a Claim Transfer in accordance herewith, such Transferee is deemed to make all of the representations, warranties, and covenants of a Consenting Noteholder set forth in this Agreement as of the date of such Claim Transfer and (ii) the Transferee shall be deemed a Consenting Noteholder, and the Transferor shall be deemed to relinquish its rights (and be released from its obligations) under this Agreement to the extent of its rights and obligations in respect of such transferred Consenting Noteholder Claims. No Consenting Noteholder shall have any liability under this Agreement arising from or related to the failure of its transferee to comply with the terms of this Agreement.

c. Notwithstanding anything to the contrary herein, (i) this Section 11 shall not preclude any Consenting Noteholder from transferring Notes Claims to affiliates of such Consenting Noteholder (each, a "**Consenting Noteholder Affiliate**"), which Consenting Noteholder Affiliate shall be automatically bound by this Agreement upon the transfer of such Notes Claims without the requirement that such Consenting Noteholder Affiliate execute a

Joinder; and (ii) to the extent that a Consenting Noteholder is acting in its capacity as a Qualified Marketmaker,[3] it may transfer (by purchase, sale, assignment, participation, or otherwise) any right, title or interests in Notes Claims that the Qualified Marketmaker acquires after the Agreement Effective Date and with the purpose and intent of acting as a Qualified Marketmaker for such Notes Claims from a holder that is not a Consenting Noteholder without the requirement that the transferee execute a Joinder or otherwise agree to be bound by the terms and conditions set forth in this Agreement.

d. This Section 11 shall not impose any obligation on the Company to issue any "cleansing letter" or otherwise publicly disclose information for the purpose of enabling a Consenting Noteholder to transfer any of its Consenting Noteholder Claims. Notwithstanding anything to the contrary herein, to the extent the Company and another Party have entered into a confidentiality agreement, the terms of such confidentiality agreement shall continue to apply and remain in full force and effect according to its terms, and this Agreement does not supersede any rights or obligations otherwise arising under such confidentiality agreement.

12. Prior Negotiations

Except with respect to terms set forth on the Plan Term Sheet (as defined in the Original RSA) attached to the Original RSA as Exhibit A thereto that are both (a) not superseded by express Plan provisions and (b) otherwise not inconsistent with the Plan (including, without limitation, the terms set forth in the section of the Plan Term Sheet entitled "New Boards"), which terms, for the avoidance of doubt, shall remain binding and enforceable on all of the Parties, this Agreement and the exhibits attached hereto set forth in full the terms of agreement between the Parties and is intended as the full, complete and exclusive contract governing the relationship between the Parties with respect to the transactions contemplated herein, superseding all other discussions, promises, representations, warranties, agreements and understandings, whether written or oral, between or among the Parties with respect thereto; provided, that any confidentiality agreement between or among the Parties shall remain in full force and effect in accordance with its terms; provided, further, that the Parties intend to enter into the Definitive Documents after the date hereof to consummate the Transaction.

13. Amendment or Waiver

No waiver, modification, supplement or amendment of the terms of this Agreement or the exhibits attached hereto shall be valid unless such waiver, modification, supplement or amendment is in writing and has been signed by the Company and the Required Consenting Noteholders; provided, that any term or provision of this Agreement or the exhibits attached hereto that expressly requires the consent or approval of a particular Party shall require, as applicable, the written consent or approval of such Party to waive, amend or modify such term or provision. No waiver of any of the provisions of this Agreement or the exhibits attached hereto shall be deemed or constitute a waiver of any other provision of this Agreement or the exhibits attached hereto,

[3] As used herein, the term "**Qualified Marketmaker**" means an entity that (a) holds itself out to the public or the applicable private markets as standing ready in the ordinary course of business to purchase from customers and sell to customers claims against the Company (or enter with customers into long and short positions in claims against the Company), in its capacity as a dealer or market maker in claims against the Company and (b) is, in fact, regularly in the business of making a market in claims against issuers or borrowers (including debt securities or other debt).

whether or not similar, nor shall any waiver be deemed a continuing waiver. Any amendment, waiver, or modification of this Section 13 or the definitions of "Outside Date" or "Required Consenting Noteholders" shall require the written consent of all Parties. Any amendment, waiver, or modification that treats any Consenting Noteholder in a manner that is disproportionally adverse, on an economic or non-economic basis, to the treatment of their Notes Claims relative to other Consenting Noteholders shall also require the written consent of such Consenting Noteholder. In determining whether any consent or approval has been given or obtained by the Required Consenting Noteholders, each then existing Defaulting Creditor and its respective Consenting Noteholder Claims shall be excluded from such determination. Any amendment or modification of this Agreement that requires any Consenting Noteholder to incur any expenses, liabilities or other obligations, or to agree to any commitments, undertakings, concessions, indemnities or other arrangements that could result in expenses, liabilities or other obligations, in each case, except as set forth herein as of the time of such Consenting Noteholder's execution of this Agreement, shall require the consent of each such impacted Consenting Noteholder in order for such waiver, modification, amendment or supplement.

14. RSA Premium

In consideration for entry into the Agreement, each Consenting Noteholder was paid a premium (the "**RSA Premium**") payable in cash equal to the accrued interest outstanding as of the Agreement Effective Date under the Notes held by each Consenting Noteholder. The RSA Premium was (i) fully earned by each Consenting Noteholder upon execution of the Existing RSA or a Joinder by such Consenting Noteholder on or before the date (the "**RSA Premium Outside Date**") that was the later of (1) five (5) business days after the Agreement Effective Date or (2) such other date as agreed to in writing between the Company and the Required Consenting Noteholders and (ii) paid by the Company on the date on which the applicable Consenting Noteholder executed the Agreement or a Joinder, but in no event later than the RSA Premium Outside Date. For the avoidance of doubt, any RSA Premium shall not reduce the amount of any Notes Claims (including, without limitation, any Notes Claims on account of accrued and unpaid interest), but rather shall be in addition to any such Notes Claims. In the event that a Consenting Noteholder acquired additional Notes Claims from a party that was not a Consenting Noteholder or otherwise bound to comply with the terms of this Agreement prior to the RSA Premium Outside Date, such Consenting Noteholder was entitled to receive the RSA Premium with respect to such additional Notes Claims.

15. **WAIVER OF JURY TRIAL**

EACH OF THE PARTIES TO THIS AGREEMENT HEREBY IRREVOCABLY WAIVES ALL RIGHT TO A TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM ARISING OUT OF OR RELATING TO THIS AGREEMENT OR THE EXHIBITS ATTACHED HERETO.

16. Governing Law and Consent to Jurisdiction and Venue

This Agreement shall be governed by, and construed in accordance with, the laws of the State of New York, without regard to such state's choice of law provisions which would require the application of the law of any other jurisdiction. By its execution and delivery of this

Agreement, each of the Parties hereby irrevocably and unconditionally agrees for itself that any legal action, suit or proceeding against it with respect to any matter arising under or arising out of or in connection with this Agreement or the exhibits attached hereto or for recognition or enforcement of any judgment rendered in any such action, suit or proceeding, shall be brought in the United States District Court for the Southern District of New York and only to the extent such court lacks jurisdiction, in the New York State Supreme Court sitting in the Borough of Manhattan, and by execution and delivery of this Agreement, each of the Parties hereby irrevocably accepts and submits itself to the jurisdiction of such courts, generally and unconditionally, with respect to any such action, suit or proceeding. Notwithstanding the foregoing consent to jurisdiction and venue, upon any commencement of the Chapter 11 Cases and until the Plan Effective Date, each of the Parties agrees that the Bankruptcy Court shall have jurisdiction over all matters arising out of or in connection with this Agreement or the exhibits attached hereto.

17. Specific Performance

It is understood and agreed by the Parties that, without limiting any rights or remedies available under applicable law or in equity, money damages would not be a sufficient remedy for any breach of this Agreement by any Party and each non-breaching Party shall be entitled to specific performance and injunctive or other equitable relief as a remedy of any such breach, including, without limitation, an order of the Bankruptcy Court or other court of competent jurisdiction requiring any Party to comply promptly with any of its obligations hereunder.

18. Reservation of Rights; Settlement Discussions

Except as expressly provided in this Agreement or the exhibits attached hereto, nothing herein is intended to, or does, in any manner, waive, limit, impair or restrict the ability of each Party to protect and preserve its rights, remedies and interests. Notwithstanding anything to the contrary contained in this Agreement or the exhibits attached hereto, nothing in this Agreement or the exhibits attached hereto shall be, or shall be deemed to be or constitute: (i) a release, waiver, novation, cancellation, termination or discharge of the Consenting Noteholders' Notes Claims; or (ii) an amendment, modification or waiver of any term or provision of the Notes or the Indentures, which are hereby reserved and reaffirmed in full. If the Transaction is not consummated, or if this Agreement is terminated for any reason, the Parties hereto fully reserve any and all of their respective rights and remedies thereunder and applicable law.

This Agreement and the Transaction are part of a proposed settlement of a dispute among the Parties. Nothing herein shall be deemed an admission of any kind. Pursuant to Federal Rule of Evidence 408, any applicable state rules of evidence and any other applicable law, foreign or domestic, this Agreement and the exhibits attached hereto and all negotiations relating thereto shall not be admissible into evidence in any proceeding other than a proceeding to enforce the terms of this Agreement or the exhibits attached hereto (as applicable).

19. Headings; Recitals

The section headings of this Agreement are for convenience of reference only and shall not, for any purpose, be deemed a part of this Agreement. The recitals to this Agreement are true and correct and incorporated by reference into this Section 19.

20. Notice

Any notices or other communications required or permitted under, or otherwise in connection with, this Agreement shall be in writing and shall be deemed to have been duly given when delivered in person, by email, or upon confirmation of receipt when transmitted by facsimile transmission (but only if followed by transmittal by national overnight courier or hand for delivery on the next business day) or on receipt after dispatch by registered or certified mail, postage prepaid, or on the next business day if transmitted by national overnight courier, addressed in each case as follows:

If to the Company:

Superior Energy Services, Inc.
1001 Louisiana Street
Suite 2900
Houston, TX 77002
Attn: David Dunlap
Telephone (713) 654-2200

with a copy to:

Latham & Watkins LLP
885 Third Avenue
New York, NY 10022-4834
Attn: Keith A. Simon
George Klidonas
Hugh Murtagh
Telephone: 212.906.1200
Fax: 212.751.4864
Email: keith.simon@lw.com
george.klidonas@lw.com
hugh.murtagh@lw.com

If to any Consenting Noteholder:

To the address (if any) specified on the signature page of this Agreement for the applicable Consenting Noteholder

with a copy to:

Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, NY 10017
Attn: Damian S. Schaible
Adam L. Shpeen
Email: damian.schaible@davispolk.com
adam.shpeen@davispolk.com

21. Successors and Assigns

Subject to Section 11, neither this Agreement nor any of the rights or obligations hereunder may be assigned by any Party hereto, without the prior written consent of the other Parties hereto, and then only to a Person who has agreed to be bound by the provisions of this Agreement. This Agreement is intended to and shall bind and inure to the benefit of the Parties and their respective successors, permitted assigns, heirs, executors, administrators and representatives, as applicable.

22. No Third-Party Beneficiaries

Unless expressly stated herein, this Agreement shall be solely for the benefit of the Parties hereto and no other person or entity shall be a third party beneficiary hereof or shall otherwise be entitled to enforce any provision hereof.

23. Counterparts

This Agreement may be executed in several counterparts, each of which shall be deemed to be an original, and all of which together shall be deemed to be one and the same agreement. Any Party hereto may execute and deliver a counterpart of this Agreement by delivery by facsimile transmission or electronic mail of a signature page of this Agreement signed by such Party, and any such facsimile or electronic mail signature shall be treated in all respects as having the same effect as having an original signature. The Company shall redact the Consenting Noteholders' individual fund names as listed on their respective signature page in any publicly filed version of this Agreement.

24. [Reserved]

25. Acknowledgement; Not a Solicitation

This Agreement does not constitute, and shall not be deemed to constitute (i) an offer for the purchase, sale, exchange, hypothecation, or other transfer of securities for purposes of the Securities Act of 1933 and the Securities Exchange Act of 1934 (or any other federal or state law or regulation), or (ii) a solicitation of votes on the Plan for purposes of the Bankruptcy Code. The vote of each Consenting Noteholder to accept or reject the Plan shall not be solicited except in accordance with applicable law.

26. Public Announcement and Filings

The Company shall submit drafts to counsel to the Ad Hoc Group of any press releases and public documents that constitute disclosure of the existence or terms of this Agreement or any amendment to the terms of this Agreement at least one (1) business day prior to making any such disclosure, and shall afford such counsel a reasonable opportunity under the circumstances to comment on such documents and disclosures and shall incorporate any such reasonable comments in good faith. Except as required by applicable law or regulation, or the rules of any applicable stock exchange or regulatory body, or in filings to be made with the Bankruptcy Court, no Party or its advisors shall (a) use the name of any Consenting Noteholder in any public manner (including in any press release) with respect to this Agreement, or (b) disclose to any Person, other than advisors to the Company, the principal amount or percentage of any Notes Claims held by any Consenting Noteholder without such Consenting Noteholder's prior written consent; provided, however, that the foregoing shall not prohibit the disclosure of the aggregate percentage or aggregate principal amount of Notes Claims held by all Consenting Noteholders. Except as required by applicable law or regulation, or the rules of any applicable stock exchange or regulatory body, or in filings to be made with the Bankruptcy Court, no Party shall, nor shall it permit any of its respective affiliates to, make any public announcement in respect of this Agreement or the transactions contemplated hereby or by the Plan without the prior written consent of the Company and the Required Consenting Noteholders (in each case such consent not to be unreasonably withheld); provided, however, for the avoidance of doubt, any public announcement required to be made by a Consenting Noteholder or its affiliates in its capacity as an ABL Lender or another type of Company creditor or that contains only publicly-available information regarding this Agreement, the Plan or the Transaction shall not constitute a violation of this Section 26.

27. Relationship Among Parties

It is understood and agreed that no Party has any duty of trust or confidence in any form with any other Party, and there are no commitments among or between them, in each case arising solely from or in connection with this Agreement. No prior history, pattern or practice of sharing confidences among or between the Parties shall in any way affect or negate this understanding and agreement. Nothing contained in this Agreement, and no action taken by any Consenting Noteholder hereto is intended to constitute the Consenting Noteholders as a partnership, an association, a joint venture, or any other kind of entity, or create a presumption that any Consenting Noteholder is in any way acting in concert or as a member of a "group" with any other Consenting Noteholder within the meaning of Rule 13d-5 under the Securities Exchange Act of 1934, as amended.

28. No Strict Construction

Each Party acknowledges that it has received adequate information to enter into this Agreement, and that this Agreement and the exhibits attached hereto have been prepared through the joint efforts of all of the Parties. Neither the provisions of this Agreement or the exhibits attached hereto nor any alleged ambiguity herein or therein shall be interpreted or resolved against any Party on the ground that such Party's counsel drafted this Agreement or the exhibits attached hereto, or based on any other rule of strict construction.

29. Remedies Cumulative; No Waiver

All rights, powers, and remedies provided under this Agreement or otherwise available in respect hereof at law or in equity shall be cumulative and not alternative, and the exercise of any right, power, or remedy thereof by any Party shall not preclude the simultaneous or later exercise of any other such right, power, or remedy by such Party. The failure of any Party hereto to exercise any right, power, or remedy provided under this Agreement or otherwise available in respect hereof at law or in equity, or to insist upon strict compliance by any other Party hereto with its obligations hereunder, and any custom or practice of the parties at variance with the terms hereof, shall not constitute a waiver by such Party of its right to exercise any such or other right, power, or remedy or to demand such strict compliance.

30. Severability

If any portion of this Agreement or the exhibits attached hereto shall be held by a court of competent jurisdiction to be invalid, unenforceable, void or voidable, or violative of applicable law, the remaining portions of this Agreement and the exhibits attached hereto (as applicable) so far as they may practicably be performed shall remain in full force and effect and binding on the Parties hereto, provided that, this provision shall not operate to waive any condition precedent to any event set forth herein.

31. Time

If any time period or other deadline provided in this Agreement expires on a day that is not a business day, then such time period or other deadline, as applicable, shall be deemed extended to the next succeeding business day.

32. Additional Parties

Without in any way limiting the provisions hereof, additional Noteholders may elect to become Parties by executing and delivering to the Company a counterpart hereof. Such additional Noteholders shall become a Party to this Agreement as a Consenting Noteholder in accordance with the terms of this Agreement.

33. Rules of Interpretation

For purposes of this Agreement, unless otherwise specified: (a) each term, whether stated in the singular or the plural, shall include both the singular and the plural, and pronouns stated in the masculine, feminine or neuter gender shall include the masculine, feminine and the neuter gender; (b) all references herein to "Articles", "Sections", and "Exhibits" are references to Articles, Sections, and Exhibits of this Agreement; and (c) the words ''herein,'' "hereof," "hereunder" and ''hereto'' refer to this Agreement in its entirety rather than to a particular portion of this Agreement.

34. Plan

The Plan is expressly incorporated herein by reference and made part of this Agreement as if fully set forth herein. The Plan sets forth the material terms and conditions of the

Transaction; provided, however, the Plan is supplemented by the other terms and conditions of this Agreement and, with respect to terms set forth on the Plan Term Sheet that are both (a) not superseded by express Plan provisions and (b) otherwise not inconsistent with the Plan (including, without limitation, the terms set forth in the section of the Plan Term Sheet entitled "New Boards"), the Plan Term Sheet. In the event of any conflict or inconsistency between the Plan and any other provision of this Agreement, the Plan will govern and control to the extent of such conflict or inconsistency.

35. Email Consents

Where a written consent, acceptance, approval, extension, or waiver is required pursuant to or contemplated under this Agreement, such written consent, acceptance, approval, extension, or waiver shall be deemed to have occurred if, by agreement between counsel to the Parties submitting and receiving such consent, acceptance, approval, extension, or waiver, it is conveyed in writing (including electronic mail) between each such counsel without representations or warranties of any kind on behalf of such counsel.

[Remainder of page intentionally left blank; signature page follows.]

IN WITNESS WHEREOF, the Parties hereto have caused this Agreement to be executed and delivered by their respective duly authorized signatories, solely in their respective capacity as such and not in any other capacity, as of the date first set forth above.

DEBTOR PARENT:

SUPERIOR ENERGY SERVICES, INC.

By: _____
Name: David D. Dunlap
Title: President and Chief Executive Officer

DEBTOR SUBSIDIARIES:

1105 PETERS ROAD, L.L.C.
ADVANCED OILWELL SERVICES, INC.
COMPLETE ENERGY SERVICES, INC.
CONNECTION TECHNOLOGY, L.L.C.
CSI TECHNOLOGIES, L.L.C.
GUARD DRILLING MUD DISPOSAL, INC.
H.B. RENTALS, L.C.
INTERNATIONAL SNUBBING SERVICES, L.L.C.
PUMPCO ENERGY SERVICES, INC.
SEMO, L.L.C.
SEMSE, L.L.C.
SERVICIOS HOLDING I, INC.
SES INTERNATIONAL HOLDINGS GP, LLC
SES TRINIDAD, L.L.C.
SESI, L.L.C.
SESI CORPORATE, LLC
SESI GLOBAL, LLC
SPN WELL SERVICES, INC.
STABIL DRILL SPECIALTIES, L.L.C.
SUPERIOR ENERGY SERVICES, L.L.C.
SUPERIOR ENERGY SERVICES COLOMBIA, LLC
SUPERIOR ENERGY SERVICES GP, LLC
SUPERIOR ENERGY SERVICES-NORTH AMERICA SERVICES, INC.
SUPERIOR INSPECTION SERVICES, L.L.C.
SUPERIOR HOLDING, INC.
WARRIOR ENERGY SERVICES CORPORATION
WILD WELL CONTROL, INC.
WORKSTRINGS INTERNATIONAL, L.L.C.

By: _____
Name: David D. Dunlap
Title: President and Chief Executive Officer

[*Consenting Lender Signature Pages Omitted*]

Exhibit A

Plan

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-_____ (____)
Debtors.	:	(Joint Administration Requested)

JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

HUNTON ANDREWS KURTH LLP

Timothy A. ("Tad") Davidson II (No. 24012503)
Ashley L. Harper (No. 24065272)
600 Travis Street, Suite 4200
Houston, Texas 77002
Telephone: (713) 220-4200
Facsimile: (713) 220-4285

LATHAM & WATKINS LLP

George A. Davis (*pro hac vice* admission pending)
Keith A. Simon (*pro hac vice* admission pending)
George Klidonas (*pro hac vice* admission pending)
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864

Proposed Counsel for the Debtors and Debtors-in-Possession

Dated: December [•], 2020
Houston, Texas

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

NO CHAPTER 11 CASES HAVE BEEN COMMENCED AT THIS TIME. THIS PREPACKAGED PLAN OF REORGANIZATION, AND THE SOLICITATION MATERIALS ACCOMPANYING THIS PLAN, HAVE NOT BEEN APPROVED BY THE BANKRUPTCY COURT AS CONTAINING "ADEQUATE INFORMATION" WITHIN THE MEANING OF SECTION 1125(a) OF THE BANKRUPTCY CODE. IN THE EVENT THE CHAPTER 11 CASES ARE COMMENCED, THE DEBTORS EXPECT TO PROMPTLY SEEK AN ORDER OF THE BANKRUPTCY COURT (1) APPROVING THE SOLICITATION OF VOTES AS HAVING BEEN IN COMPLIANCE WITH SECTIONS 1126(b) AND 1125(g) OF THE BANKRUPTCY CODE; (2) APPROVING THE ADEQUACY OF THE DISCLOSURE STATEMENT; AND (3) CONFIRMING THE PLAN PURSUANT TO SECTION 1129 OF THE BANKRUPTCY CODE. THE DEBTORS RESERVE THE RIGHT TO CONSUMMATE THE RESTRUCTURING TRANSACTIONS WITHOUT COMMENCING ANY CHAPTER 11 CASES.

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JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

The above-captioned debtors (each a "**Debtor**" and, collectively, the "**Debtors**") jointly propose the following prepackaged chapter 11 plan of reorganization (this "**Plan**") for the resolution of the outstanding Claims (as defined below) against, and Equity Interests (as defined below) in, each of the Debtors. Although proposed jointly for administrative purposes, this Plan constitutes a separate Plan for each Debtor for the resolution of outstanding Claims against and Equity Interests in each Debtor pursuant to the Bankruptcy Code (as defined below). This Plan is not premised upon the substantive consolidation of the Debtors with respect to the Classes of Claims or Equity Interests set forth in the Plan. The Debtors are the proponents of this Plan within the meaning of section 1129 of the Bankruptcy Code. Reference is made to the Disclosure Statement (as such term is defined herein and distributed contemporaneously herewith) for a discussion of the Debtors' history, business, results of operations, historical financial information, projections, a summary and analysis of this Plan, the treatment provided for herein and certain related matters. There also are other agreements and documents, which shall be filed with the Bankruptcy Court (as defined below), that are referenced in this Plan or the Disclosure Statement as Exhibits and Plan Schedules. All such Exhibits and Plan Schedules are incorporated into and are a part of this Plan as if set forth in full herein. Subject to certain restrictions and requirements set forth in section 1127 of the Bankruptcy Code, Bankruptcy Rule 3019 and the terms and conditions set forth in this Plan, the Debtors reserve the right to alter, amend, modify, revoke or withdraw this Plan prior to its substantial consummation.

ARTICLE I.

RULES OF INTERPRETATION, COMPUTATION OF TIME AND DEFINED TERMS

A. Rules of Interpretation; Computation of Time

For purposes herein: (a) in the appropriate context, each term, whether stated in the singular or the plural, shall include both the singular and the plural, and pronouns stated in the masculine, feminine or neuter gender shall include the masculine, feminine and the neuter gender; (b) subject to the terms of the Restructuring Support Agreement, any reference herein to a contract, lease, instrument, release, indenture, or other agreement or document being in a particular form or on particular terms and conditions means that the referenced item shall be substantially in that form or substantially on those terms and conditions; (c) except as otherwise provided herein, any reference herein to a contract, lease, instrument, release, indenture, or other agreement or document shall mean as it may be amended, restated, modified or supplemented from time to time; (d) any reference to a Person or an Entity as a Holder of a Claim or an Equity Interest includes that Person's or Entity's respective successors and assigns; (e) unless otherwise specified, all references herein to "Articles," "Sections," "Exhibits" and "Plan Schedules" are references to Articles, Sections, Exhibits and Plan Schedules hereof or hereto; (f) unless otherwise stated, the words ''herein,'' "hereof," "hereunder" and ''hereto'' refer to this Plan in its entirety rather than

to a particular portion of this Plan; (g) subject to the provisions of any contract, certificate of incorporation, by-law, instrument, release, indenture, or other agreement or document entered into in connection with this Plan and except as expressly provided in Article XII.D of this Plan, the rights and obligations arising pursuant to this Plan shall be governed by, and construed and enforced in accordance with the applicable federal law, including the Bankruptcy Code and Bankruptcy Rules; (h) except as otherwise specifically provided herein or the Restructuring Support Agreement, any provision in this Plan, the Exhibits and Plan Schedules hereto, and the Plan Supplement shall be in form and substance consistent in all respects with the Restructuring Support Agreement and subject to all consent and consultation rights of the parties thereto (as specified in the Restructuring Support Agreement) in all respects; (i) captions and headings to Articles and Sections are inserted for convenience of reference only and are not intended to be a part of or to affect the interpretation hereof; (j) the rules of construction set forth in section 102 of the Bankruptcy Code shall apply to this Plan; (k) references to a specific article, section, or subsection of any statute, rule, or regulation expressly referenced herein shall, unless otherwise specified, include any amendments to or successor provisions of such article, section, or subsection; (l) any term used in capitalized form herein that is not otherwise defined but that is used in the Bankruptcy Code or the Bankruptcy Rules shall have the meaning assigned to that term in the Bankruptcy Code or the Bankruptcy Rules, as the case may be; (m) references to "shareholders," "directors," and/or "officers" shall also include "members" and/or "managers," as applicable, as such terms are defined under the applicable state limited liability company laws; (n) all references to statutes, regulations, orders, rules of courts, and the like shall mean as amended from time to time, and as applicable to the Chapter 11 Cases, unless otherwise stated; and (o) the words "include" and "including," and variations thereof, shall not be deemed to be terms of limitation, and shall be deemed to be followed by the words "without limitation." Except as otherwise specifically provided in this Plan to the contrary, references in this Plan to "the Debtors" or to "the Reorganized Debtors" shall mean "the Debtors and the Reorganized Debtors," as applicable, to the extent the context requires.

Unless otherwise specifically stated herein, the provisions of Bankruptcy Rule 9006(a) shall apply in computing any period of time prescribed or allowed herein. If the date on which a transaction may occur pursuant to this Plan shall occur on a day that is not a Business Day, then such transaction shall instead occur on the next succeeding Business Day.

B. Defined Terms

Unless the context otherwise requires, the following terms shall have the following meanings when used in capitalized form herein:

"*510(b) Equity Claim*" means any Claim subordinated pursuant to section 510(b) of the Bankruptcy Code.

"*Accredited Cash Opt-Out Noteholder*" means a Cash Opt-Out Noteholder who (a) is an "*accredited investor*" (within the meaning of Rule 501(a) under the Securities Act (as defined below)) or a "*qualified institutional buyer*" (within the meaning of Rule 144A of the Securities Act), and (b) holds at least $1,000 in principal amount of Prepetition Notes.

"*Accrued Professional Compensation*" means, with respect to a particular Professional, an Administrative Claim of such Professional for compensation for services rendered or

reimbursement of costs, expenses or other charges incurred on or after the Petition Date and prior to and including the Effective Date.

"*Ad Hoc Noteholder Group*" means that certain ad hoc group of Holders of the Prepetition Notes represented by the Ad Hoc Noteholder Group Professionals.

"*Ad Hoc Noteholder Group Fees and Expenses*" means all unpaid reasonable and documented fees and out-of-pocket expenses of the Ad Hoc Noteholder Group Professionals incurred in connection with the Chapter 11 Cases or in furtherance of the Plan.

"*Ad Hoc Noteholder Group Professionals*" means, collectively, (a) Davis Polk & Wardwell LLP and Porter Hedges LLP, as legal counsel to the Ad Hoc Noteholder Group, (b) Evercore Group L.L.C., as financial advisor to the Ad Hoc Noteholder Group, and (c) any other advisors to the Ad Hoc Noteholder Group.

"*Administrative Claim*" means a Claim for costs and expenses of administration incurred during the Chapter 11 Cases that are Allowed under sections 503(b), 507(a)(2), 507(b) or 1114(e)(2) of the Bankruptcy Code, including, without limitation: (a) any actual and necessary costs and expenses incurred on or after the Petition Date and prior to and including the Effective Date of preserving the Estates and operating the businesses of the Debtors; (b) Professional Fee Claims and any other compensation for legal, financial, advisory, accounting, and other services and reimbursement of expenses Allowed by the Bankruptcy Court under sections 328, 330, 331 or 503(b) of the Bankruptcy Code to the extent incurred on or after the Petition Date and prior to and including the Effective Date; (c) all fees and charges assessed against the Estates under section 1930, chapter 123, of title 28, United States Code; (d) all requests for compensation or expense reimbursement for making a substantial contribution in the Chapter 11 Cases Allowed pursuant to sections 503(b)(3), (4) and (5) of the Bankruptcy Code; and (e) the Cure Claim Amounts.

"*Affiliate*" means an "affiliate," as defined in section 101(2) of the Bankruptcy Code; *provided*, that with respect to any Entity that is not a Debtor, the term "Affiliate" shall apply to such Entity as if such Entity were a Debtor.

"*Affiliate Debtor(s)*" means, individually or collectively, any Debtor or Debtors other than Parent.

"*Allowed*" means, with respect to a Claim or Equity Interest: (a) any Claim or Equity Interest as to which no objection to allowance has been interposed (either in the Bankruptcy Court or in the ordinary course of business) on or before the applicable time period fixed by applicable non-bankruptcy law or such other applicable period of limitation fixed by the Bankruptcy Code, the Bankruptcy Rules or the Bankruptcy Court, or as to which any objection has been determined by a Final Order, either before or after the Effective Date, to the extent such objection is determined in favor of the respective Holder; (b) any Claim or Equity Interest as to which the liability of the Debtors and the amount thereof are determined by a Final Order of a court of competent jurisdiction other than the Bankruptcy Court, either before or after the Effective Date; or (c) any Claim or Equity Interest expressly deemed Allowed by this Plan.

"*Amended/New Corporate Governance Documents*" means, as applicable, the amended and restated or new applicable corporate governance documents (including, without limitation, the bylaws, certificates of incorporation, LLC agreements, stockholders agreements, registration rights agreements and other governance documents, as applicable) of the Reorganized Debtors in substantially the form Filed with the Plan Supplement, which documents shall be acceptable to the Required Consenting Noteholders, in consultation with the Debtors, and consistent with the Restructuring Support Agreement.

"*Avoidance Actions*" means any and all actual or potential avoidance, recovery, subordination or similar actions or remedies that may be brought by and on behalf of the Debtors or their Estates under the Bankruptcy Code or applicable non-bankruptcy law, including, without limitation, actions or remedies arising under chapter 5 of the Bankruptcy Code or under similar local, state, federal or foreign statues and common law, including fraudulent transfer, conveyance laws or similar laws.

"*Ballots*" means the ballots accompanying the Disclosure Statement upon which Holders of Impaired Claims entitled to vote shall, among other things, indicate their acceptance or rejection of this Plan in accordance with this Plan and the procedures governing the solicitation process, and which must be actually received by the Voting and Claims Agent on or before the Voting Deadline.

"*Bankruptcy Code*" means title 11 of the United States Code, 11 U.S.C. §§ 101-1532, as amended from time to time and as applicable to the Chapter 11 Cases.

"*Bankruptcy Court*" means the United States Bankruptcy Court for the Southern District of Texas, having jurisdiction over the Chapter 11 Cases and, to the extent of the withdrawal of any reference under section 157 of title 28 of the United States Code and/or the Order of the United States District Court for the Southern District of Texas pursuant to section 157(a) of title 28 of the United States Code, the United States District Court for the Southern District of Texas.

"*Bankruptcy Rules*" means the Federal Rules of Bankruptcy Procedure and the Local Rules of the Bankruptcy Court, in each case as amended from time to time and as applicable to the Chapter 11 Cases.

"*Business Day*" means any day, other than a Saturday, Sunday or "legal holiday" (as defined in Bankruptcy Rule 9006(a)).

"*Cash*" means the legal tender of the United States of America or the equivalent thereof, including bank deposits, checks and cash equivalents, as applicable.

"*Cash Opt-Out Noteholder*" means a Holder of Prepetition Notes Claims that validly and timely elects on or before the Voting Deadline, in accordance with the instructions set forth on the Ballot provided to such Holder, to affirmatively opt-out of the Cash Payout and, in lieu of receiving its Pro Rata portion of the Cash Payout, (a) receive its Pro Rata portion of the New Common Stock and (b) become eligible to exercise its Subscription Rights, to the extent such Holder is an Accredited Cash Opt-Out Noteholder; *provided* that all Consenting Noteholders shall be Cash Opt-Out Noteholders.

"*Cash Payout*" means Cash in an aggregate amount equal to 2.00% of the principal due under the Prepetition Notes held by all Cash Payout Noteholders.

"*Cash Payout Noteholder*" means a Holder of Prepetition Notes Claims that is not a Cash Opt-Out Noteholder.

"*Causes of Action*" means any and all claims, causes of action (including Avoidance Actions), controversy, demands, right, lien, indemnity, guaranty, suit, loss, debt, damage, judgment, account, defense, remedy, power, privilege, proceeding, actions, suits, obligations, liabilities, cross-claims, counterclaims, offsets, or setoffs of any kind or character whatsoever, in each case whether known or unknown, contingent or non-contingent, matured or unmatured, liquidated or unliquidated, secured or unsecured, suspected or unsuspected, foreseen or unforeseen, direct or indirect, choate or inchoate, existing or hereafter arising, under statute, in contract, in tort, in law, or in equity, or pursuant to any other theory of law, federal or state, whether asserted or assertable directly or derivatively in law or equity or otherwise by way of claim, counterclaim, cross-claim, third party action, action for indemnity or contribution or otherwise, based in whole or in part upon any act or omission or other event occurring prior to the Petition Date or during the course of the Chapter 11 Cases, including through the Effective Date.

"*Chapter 11 Case(s)*" means (a) when used with reference to a particular Debtor, the case under chapter 11 of the Bankruptcy Code that shall be commenced by such Debtor in the Bankruptcy Court, and (b) when used with reference to all Debtors, the cases under chapter 11 of the Bankruptcy Code that shall be commenced by the Debtors in the Bankruptcy Court.

"*Claim*" means any "claim" (as defined in section 101(5) of the Bankruptcy Code) against any Debtor, whether or not assessed or Allowed.

"*Claims Register*" means the official register of Claims and Equity Interests maintained by the Voting and Claims Agent.

"*Class*" means a category of Holders of Claims or Equity Interests as set forth in Article III hereof pursuant to section 1122(a) of the Bankruptcy Code.

"*Collateral*" means any property or interest in property of the Debtors' Estates that is subject to a valid and enforceable Lien to secure a Claim.

"*Committee*" means the official committee of unsecured creditors appointed in the Chapter 11 Cases, if any.

"*Confirmation*" means the occurrence of the Confirmation Date, subject to all conditions specified in Article IX of this Plan having been satisfied or waived pursuant to Article IX of this Plan.

"*Confirmation Date*" means the date on which the clerk of the Bankruptcy Court enters the Confirmation Order on the docket of the Bankruptcy Court in the Chapter 11 Cases.

"*Confirmation Hearing*" means the combined hearing held by the Bankruptcy Court pursuant to sections 105(d)(2)(B)(vi) and 1128 of the Bankruptcy Code and paragraph M of the

Procedures for Complex Cases in the Southern District of Texas to consider (a) final approval of the Disclosure Statement under sections 1125 and 1126(b) of the Bankruptcy Code and (b) confirmation of this Plan, as such hearing may be adjourned or continued from time to time with the consent of the Required Consenting Noteholders.

"*Confirmation Order*" means the order of the Bankruptcy Court (a) approving the Disclosure Statement on a final basis and (b) confirming this Plan pursuant to sections 1125, 1126(b) and 1129 of the Bankruptcy Code, which order shall be acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Consenting Noteholders*" has the meaning set forth in the Restructuring Support Agreement.

"*Consummation*" means the occurrence of the Effective Date.

"*Cure Claim Amount*" has the meaning set forth in Article VI.B of this Plan.

"*D&O Liability Insurance Policies*" means all insurance policies (including, without limitation, the D&O Tail Policy, any general liability policies, any errors and omissions policies, and, in each case, any agreements, documents, or instruments related thereto) maintained by the Debtors as of the Effective Date for liabilities against any of the Debtors' respective directors, managers, and officers.

"*D&O Tail Policy*" means the extension of any of the D&O Liability Insurance Policies for any period beyond the end of the policy period, and for claims based on conduct occurring prior to the Effective Date, including but not limited to that certain directors' & officers' liability insurance policy purchased by the Debtors on or about December 3, 2020.

"*Debtor Release*" has the meaning set forth in Article X.B hereof.

"*Debtor Releasing Parties*" has the meaning set forth in Article X.B hereof.

"*Delayed-Draw Term Loan Facility*" means that certain $200,000,000 Delayed-Draw Term Loan Facility described in the Delayed-Draw Term Loan Commitment Letter.

"*Delayed-Draw Term Loan Commitment Letter*" means the commitment letter governing the Delayed-Draw Term Loan Facility and entered into by Parent and the Delayed-Draw Commitment Parties on September 30, 2020, as amended, supplemented or otherwise modified from time to time.

"*Delayed-Draw Commitment Parties*" means those Prepetition Noteholders that are parties to the Delayed-Draw Term Loan Commitment Letter and have agreed, pursuant to the Delayed-Draw Term Loan Commitment Letter, to provide the Delayed-Draw Term Loan Facility, each in its respective capacity as such.

"*DIP Agent*" means JPMorgan Chase Bank, N.A., or its duly appointed successor, in its capacity as administrative agent and collateral agent under the DIP Agreement.

"*DIP Agreement*" means that certain Senior Secured Debtor-In-Possession Credit Agreement, dated as of December [•], 2020, by and among the Debtors, the DIP Agent, and the DIP Lenders, as amended, amended and restated, supplemented or otherwise modified from time to time in accordance with the terms thereof prior to the Effective Date.

"*DIP Contingent Obligations*" means all contingent obligations not due and payable under the DIP Documents on the Effective Date, including any and all indemnification and expense reimbursement obligations of the Debtors that are contingent as of the Effective Date.

"*DIP Documents*" means the "Loan Documents" as defined in the DIP Agreement, in each case as amended, amended and restated, supplemented or otherwise modified from time to time in accordance with the terms thereof prior to the Effective Date.

"*DIP Facility Claims*" means any and all Claims arising from, under, or in connection with the DIP Agreement or any of the DIP Documents.

"*DIP Final Order*" means that certain *Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, and (VII) Granting Related Relief* entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time.

"*DIP Interim Order*" means that certain *Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief* entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time.

"*DIP Lenders*" means, collectively, the banks, financial, institutions, and other lenders party to the DIP Agreement from time to time, and each arranger, bookrunner, syndication agent, manager, and documentation agent party to the DIP Agreement from time to time.

"*DIP Liens*" means the Liens securing the payment of the DIP Super-Priority Claims.

"*DIP Orders*" means, collectively, the DIP Interim Order and the DIP Final Order.

"*DIP Required Lenders*" shall mean the "Required Lenders" as defined in the DIP Agreement.

"*DIP Super-Priority Claims*" means any and all Claims arising from, under, or in connection with the DIP Agreement or any other DIP Documents, including Claims for all principal amounts outstanding, interest, fees, expenses, costs, and other charges and all other "Obligations" as defined in the DIP Agreement.

"*Disclosure Statement*" means that certain *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors under Chapter*

11 of the Bankruptcy Code, dated as of December [•], 2020 (as amended, supplemented, or modified from time to time and including all exhibits and schedules thereto and references therein that relate to this Plan and as approved by the Disclosure Statement Interim Order or Confirmation Order).

"*Disclosure Statement Interim Order*" means that certain *Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy Of Disclosure Statement and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving Solicitation Procedures and Forms of Ballots and Notice of Non-Voting Status, (V) Conditionally Waiving Requirement of Filing Schedules and Statements and of Convening Section 341 Meeting of Creditors, and (IV) Granting Related Relief*, entered by the Bankruptcy Court on [●], 2020 (Docket No. [●]), as amended, supplemented or modified from time to time, which, among other things, conditionally approves the Disclosure Statement, on an interim basis, and approves the Equity Rights Offering Procedures.

"*Disputed*" means any Claim or any portion thereof, that has not been Allowed, but has not been disallowed pursuant to this Plan or a Final Order of the Bankruptcy Court or other court of competent jurisdiction.

"*Distribution Agent*" means the Reorganized Debtors or any party designated by the Reorganized Debtors to serve as distribution agent under this Plan. For purposes of distributions under this Plan to the Holders of Allowed DIP Super-Priority Claims, Allowed Prepetition Credit Agreement Claims and Allowed Prepetition Notes Claims, the DIP Agent, the Prepetition Credit Agreement Agent, and the Prepetition Notes Indenture Trustee, respectively, shall be and shall act as the Distribution Agent.

"*Distribution Record Date*" means the date for determining which Holders of Claims and Equity Interests are eligible to receive distributions under this Plan, which date shall be the Effective Date or such other date acceptable to the Required Consenting Noteholders. The Distribution Record Date shall not apply to securities of the Debtors deposited with DTC, the holders of which shall receive a distribution in accordance with Article VII of this Plan and, as applicable, the customary procedures of DTC.

"*DTC*" means the Depository Trust Company.

"*Effective Date*" means the first Business Day on which the conditions specified in Article IX of this Plan have been satisfied or waived in accordance with the terms of Article IX.

"*Entity*" means an "entity" as defined in section 101(15) of the Bankruptcy Code.

"*Equity Interest*" means (a) any Equity Security or other ownership interest in any Debtor, including, without limitation, all issued, unissued, authorized or outstanding units, shares of stock and other ownership interests, together with (i) any options, warrants or contractual rights to purchase or acquire any such Equity Securities at any time with respect to any Debtor, and all rights arising with respect thereto and (ii) the rights of any Person or Entity to purchase or demand the issuance of any of the foregoing and shall include: (1) conversion, exchange, voting,

participation, and dividend rights; (2) liquidation preferences; (3) options, warrants, and call and put rights; (4) share-appreciation rights; and (5) all Unexercised Equity Interests, in each case, as in existence immediately prior to the Effective Date; and (b) any 510(b) Equity Claim, in each case, as in existence immediately prior to the Effective Date.

"*Equity Rights Offering*" means that certain offering of Subscription Rights exercisable solely by electing Accredited Cash Opt-Out Noteholders, to purchase the New Common Stock on a Pro Rata basis for up to an aggregate amount equal to the Equity Rights Offering Amount.

"*Equity Rights Offering Amount*" means an amount equal to the cash proceeds of the Equity Rights Offering, which amount shall not exceed the amount of the Cash Payout.

"*Equity Rights Offering Procedures*" means the procedures for the implementation of the Equity Rights Offering as approved in the Disclosure Statement Interim Order.

"*Equity Rights Offering Shares*" means the shares of New Common Stock issued pursuant to the Equity Rights Offering.

"*Equity Security*" means an "equity security" as defined in section 101(16) of the Bankruptcy Code.

"*Estate(s)*" means, individually, the estate of each of the Debtors and, collectively, the estates of all of the Debtors created under section 541 of the Bankruptcy Code.

"*Exchange Act*" means the Securities Exchange Act of 1934, 15 U.S.C. §§ 78a *et seq*., as now in effect or hereafter amended, and any rules and regulations promulgated thereunder.

"*Excluded Parties*" means, collectively, (i) any director, officer, manager, or employee of the Debtors that did not serve in such capacity on or after the Restructuring Support Agreement Effective Date or (ii) any other entity named as a defendant in a pending suit by the Debtors.

"*Exculpated Parties*" means, collectively, in each case in their capacities as such:

(a) the Debtors;

(b) the Reorganized Debtors;

(c) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(d) the DIP Agent;

(e) the DIP Lenders;

(f) the Prepetition Notes Indenture Trustee;

(g) the Ad Hoc Noteholder Group and the members thereof;

(h) the Consenting Noteholders;

(i) the Delayed-Draw Commitment Parties;

(j) the Distribution Agents;

(k) each Exit Facility Agent;

(l) the Exit Facility Lenders; and

(m) with respect to each of the foregoing Persons and Entities in clauses (a) through (l), each such Person's and Entity's respective Related Persons, in each case solely in their capacity as such.

"*Exculpation*" means the exculpation provision set forth in Article X.E hereof.

"*Executory Contract*" means a contract to which any Debtor is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

"*Exhibit*" means an exhibit annexed to either this Plan or as an appendix to the Disclosure Statement (as such exhibits are amended, modified or otherwise supplemented from time to time).

"*Exit ABL Facility*" means a secured asset-based revolving credit facility, if any, entered into on the Effective Date in accordance with the Restructuring Documents and the Restructuring Support Agreement.

"*Exit DDTL Facility*" means a delayed-draw term loan facility up to $200 million, if any, that may be provided by the Delayed-Draw Commitment Parties upon the terms and subject to the conditions of the Delayed-Draw Term Loan Commitment Letter and entered into on the Effective Date in accordance with the Restructuring Documents and the Delayed-Draw Term Loan Commitment Letter.

"*Exit Facility*" means any Exit ABL Facility and/or the Exit DDTL Facility, as applicable.

"*Exit Facility Agent*" means the administrative agent and collateral agent under any Exit Facility Credit Agreement, solely in its capacity as such.

"*Exit Facility Credit Agreement*" means each credit agreement in respect of the Exit Facility, in substantially the form as Filed, or consistent with a term sheet as Filed, with the Plan Supplement, the terms and conditions of which are acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Exit Facility Lenders*" means the lenders under each Exit Facility Credit Agreement, solely in their respective capacities as such.

"*Exit Facility Loan Documents*" means each Exit Facility Credit Agreement and any other guarantee, security agreement, deed of trust, mortgage, and other documents (including UCC financing statements), contracts, and agreements entered into with respect to, or in connection with, the applicable Exit Facility Credit Agreement.

"*File*" or "*Filed*" or "*Filing*" means file, filed or filing with the Bankruptcy Court or its authorized designee in the Chapter 11 Cases.

"*Final Order*" means an order or judgment of the Bankruptcy Court or other court of competent jurisdiction with respect to the subject matter, as entered on the docket in any Chapter 11 Case or the docket of any court of competent jurisdiction, and as to which the time to appeal, or seek certiorari or move for a new trial, reargument, or rehearing has expired and no appeal or petition for certiorari or other proceedings for a new trial, reargument, or rehearing has been timely taken, or as to which any appeal that has been taken or any petition for certiorari that has been or may be timely filed has been withdrawn or resolved by the highest court to which the order or judgment was appealed or from which certiorari was sought or the new trial, reargument, or rehearing shall have been denied, resulted in no stay pending appeal of such order, or has otherwise been dismissed with prejudice; provided, however, that the possibility that a motion under Rule 60 of the Federal Rules of Civil Procedure, or any analogous rule under the Bankruptcy Rules, may be filed with respect to such order shall not preclude such order from being a Final Order.

"*General Unsecured Claim*" means any Claim that is not a/an: Administrative Claim; DIP Facility Claim; Professional Fee Claim; Priority Tax Claim; Secured Tax Claim; Other Priority Claim; Other Secured Claim; Intercompany Claim; Prepetition Debt Claim; or 510(b) Equity Claim.

"*Governmental Unit*" means a "governmental unit" as defined in section 101(27) of the Bankruptcy Code.

"*Holder*" means a Person or an Entity holding a Claim or Equity Interest, as the context requires.

"*Impaired*" means, when used in reference to a Claim or Equity Interest, a Claim or Equity Interest that is "impaired" within the meaning of section 1124 of the Bankruptcy Code.

"*Indemnification Provisions*" means, collectively, each of the provisions in place as of the Restructuring Support Agreement Effective Date (whether in bylaws, certificates of formation or incorporation, board resolutions, employment contracts or otherwise) whereby any Debtor agrees to indemnify, reimburse, provide contribution or advance fees and expenses to or for the benefit of, defend, exculpate, or limit the liability of, any Indemnified Party.

"*Indemnified Parties*" means each of the Debtors' and their respective subsidiaries' directors, officers, and managers in their respective capacities as such that served in such capacity on or after the Restructuring Support Agreement Effective Date and is not an Excluded Party.

"*Insurance and Surety Contracts*" means all insurance policies and all surety bonds and related agreements of indemnity that have been issued at any time to, or provide coverage to, any of the Debtors and all agreements, documents, or instruments relating thereto.

"*Intercompany Claim*" means any Claim against any of the Debtors held by another Debtor, other than an Administrative Claim.

"*Intercompany Equity Interest*" means direct and indirect Equity Interests in a Debtor (other than Parent) held by another Debtor.

"*Lien*" means a "lien" as defined in section 101(37) of the Bankruptcy Code, and, with respect to any property or asset, includes, without limitation, any mortgage, lien, pledge, charge, security interest or other encumbrance of any kind, or any other type of preferential arrangement that has the practical effect of creating a security interest, in respect of such property or asset.

"*Local Rules*" means the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the Southern District of Texas.

"*New Board*" means the initial board of directors of Reorganized Parent to be put in place on and as of the Effective Date in accordance with the Restructuring Support Agreement. The members of the initial board of directors of Reorganized Parent, if known, shall be identified in the Plan Supplement.

"*New Common Stock*" means the new common stock of Reorganized Parent to be issued pursuant to this Plan and the Amended/New Corporate Governance Documents.

"*New Common Stock Pool*" means 100% of the New Common Stock issued and outstanding on the Effective Date. For the avoidance of doubt, from and after the Effective Date, the New Common Stock Pool shall be subject to dilution by the New MIP Equity.

"*New Management Incentive Plan*" has the meaning set forth in Article V.H of this Plan.

"*New MIP Equity*" means the New Common Stock or other equity interests issued from time to time pursuant to or in connection with the New Management Incentive Plan.

"*New Registration Rights Agreement*" means, if applicable, the registration rights agreement with respect to the New Common Stock, in substantially the form Filed with the Plan Supplement, which agreement shall contain terms and conditions which are acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

"*New Stockholders Agreement*" means, if applicable, that certain stockholders agreement of Reorganized Parent, in substantially the form Filed with the Plan Supplement, which agreement shall contain terms and conditions acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

"*Non-Debtor Releasing Parties*" means, collectively, in each case in their capacities as such:

(a) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(b) the DIP Agent;

(c) the DIP Lenders;

(d) the Prepetition Notes Indenture Trustee;

(e) the Ad Hoc Noteholder Group and the members thereof;

(f) the Consenting Noteholders;

(g) the Delayed-Draw Commitment Parties;

(h) the Distribution Agents;

(i) each Exit Facility Agent;

(j) the Exit Facility Lenders;

(k) those Holders of Claims presumed to accept this Plan that do not affirmatively opt out of the Third Party Release;

(l) the Holders of Claims and Old Parent Interests that vote to accept this Plan;

(m) the Releasing Old Parent Interestholders; and

(n) the Prepetition Noteholders that are not Consenting Noteholders and do not affirmatively opt out of the Third Party Release.

"*Notice*" has the meaning set forth in Article XII.K of this Plan.

"*Notice of Non-Voting Status*" means that form of notice sent to Holders of Claims and Equity Interests in Classes 1-4, 8, 10 and 12 notifying them of, among other things, their non-voting status and providing them with the opportunity to opt out of the Third Party Releases.

"*Old Parent Interest*" means the Equity Interests in Parent, as in existence immediately prior to the Effective Date.

"*Other Priority Claim*" means any Claim accorded priority in right of payment under section 507(a) of the Bankruptcy Code, other than a Priority Tax Claim, an Administrative Claim or a DIP Facility Claim.

"*Other Secured Claim*" means any Secured Claim other than an Administrative Claim, Secured Tax Claim, DIP Facility Claim, or Prepetition Credit Agreement Claim.

"*Parent*" means Superior Energy Services, Inc., as a debtor-in-possession in these Chapter 11 Cases.

"*Parent GUC Recovery Cash Pool*" means Cash in the aggregate amount equal to $125,000.

"*Parent Subsidiary*" means each direct and indirect, wholly-owned subsidiary of Parent.

"*Person*" means a "person" as defined in section 101(41) of the Bankruptcy Code and also includes any natural person, corporation, general or limited partnership, limited liability company, firm, trust, association, government, governmental agency or other Entity, whether acting in an individual, fiduciary or other capacity.

"*Petition Date*" means the date on which the Debtors commence the Chapter 11 Cases.

"*Plan*" means this *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors under Chapter 11 of the Bankruptcy Code*, dated December [•], 2020, including the Exhibits and all supplements, appendices, and schedules thereto (including any appendices, exhibits, schedules, and supplements to this Plan that are contained in the Plan Supplement), either in its present form or as the same may be amended, supplemented, or modified from time to time.

"*Plan Objection Deadline*" means the date and time by which objections to Confirmation and Consummation of this Plan must be Filed with the Bankruptcy Court.

"*Plan Schedule*" means a schedule annexed to this Plan or an appendix to the Disclosure Statement (as amended, modified or otherwise supplemented from time to time).

"*Plan Securities*" has the meaning set forth in Article V.I of this Plan.

"*Plan Securities and Documents*" has the meaning set forth in Article V.I of this Plan.

"*Plan Supplement*" means, collectively, the compilation of term sheets, documents and forms of documents, and all exhibits, attachments, schedules, agreements, documents and instruments referred to therein, ancillary or otherwise, including, without limitation, the Exhibits and Plan Schedules, all of which are incorporated by reference into, and are an integral part of, this Plan, as all of the same may be amended, supplemented, or modified from time to time at any time prior to the Effective Date. The Plan Supplement shall be in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders and shall be Filed initially with the Bankruptcy Court at least seven (7) days prior to the Confirmation Hearing.

"*Prepetition Credit Agreement*" means that certain Fifth Amended and Restated Credit Agreement, dated as of October 20, 2017, by and among SESI, L.L.C., as borrower, Parent, the Prepetition Credit Agreement Agent, and the Prepetition Credit Agreement Lenders, as amended, supplemented, or modified from time to time prior to the Petition Date.

"*Prepetition Credit Agreement Agent*" means JPMorgan Chase Bank, N.A., in its capacity as administrative agent under the Prepetition Credit Agreement.

"*Prepetition Credit Agreement Claims*" means any and all Claims arising from, under or in connection with the Prepetition Credit Agreement (including, without limitation, any and all "Rate Management Obligations," "Specified Cash Management Obligations" and other "Obligations" as defined therein) or any other Prepetition Loan Document relating to the Prepetition Credit Agreement.

"*Prepetition Credit Agreement Lenders*" means the lenders party to the Prepetition Credit Agreement from time to time.

"*Prepetition Credit Agreement Liens*" means the Liens securing the Prepetition Credit Agreement Claims.

"*Prepetition Debt Claims*" means, collectively, the Prepetition Credit Agreement Claims and the Prepetition Notes Claims.

"*Prepetition Debt Documents*" means, collectively, the Prepetition Credit Agreement, the Prepetition Loan Documents, the Prepetition Notes and the Prepetition Notes Indentures.

"*Prepetition Loan Documents*" means the "Loan Documents" as defined in the Prepetition Credit Agreement, in each case as amended, supplemented, or modified from time to time prior to the Petition Date.

"*Prepetition Noteholders*" means, collectively, the record holders of and owners of beneficial interests in the Prepetition Notes.

"*Prepetition Notes*" means, collectively, those certain 7.125% senior unsecured notes due 2021 (the "**2021 Notes**") and those certain 7.750% senior unsecured notes due 2024 (the "**2024 Notes**") issued by SESI, L.L.C. pursuant to the applicable Prepetition Notes Indentures, in an aggregate principal amount of $1.30 billion.

"*Prepetition Notes Claims*" means any and all Claims arising from, under, or in connection with the Prepetition Notes, the Prepetition Notes Indentures or any document or agreement related to the Prepetition Notes or the Prepetition Notes Indentures.

"*Prepetition Notes Indentures*" means, collectively, (a) that certain Indenture, dated as of December 6, 2011, by and among SESI, L.L.C., as issuer, each of the guarantors party thereto from time to time, the Prepetition Notes Indenture Trustee, and the Prepetition Noteholders party thereto from time to time, governing the issuance of the 2021 Notes, and (b) that certain Indenture, dated as of August 17, 2017, by and among SESI, L.L.C., as issuer, each of the guarantors party thereto from time to time, the Prepetition Notes Indenture Trustee, and the Prepetition Noteholders party thereto from time to time, governing the issuance of the 2024 Notes, in each case as amended, restated, modified, supplemented, or replaced from time to time prior to the Petition Date.

"*Prepetition Notes Indenture Trustee*" means The Bank of New York Mellon Trust Company, N.A., solely in its capacity as indenture trustee and in each other capacity for which it serves under or in connection with the Prepetition Notes Indentures; provided that if the context requires only certain of the foregoing capacities, then only in such capacity(ies).

"*Prepetition Notes Indenture Trustee Charging Lien*" means any Lien or other priority in payment arising prior to the Effective Date to which the Prepetition Notes Indenture Trustee is entitled, pursuant to the Prepetition Notes Indentures, against distributions to be made to Holders of Allowed Prepetition Notes Claims for payment of any Prepetition Notes Indenture Trustee Fees and Expenses.

"*Prepetition Notes Indenture Trustee Fees and Expenses*" means the reasonable and documented compensation, fees, expenses, disbursements and indemnity claims incurred by the Prepetition Notes Indenture Trustee, including without limitation, attorneys' and agents' fees, expenses and disbursements, incurred by the Prepetition Notes Indenture Trustee, whether prior to or after the Petition Date and whether prior to or after consummation of this Plan, in each case to the extent payable or reimbursable under the Prepetition Notes Indentures.

"*Priority Tax Claim*" means any Claim of a Governmental Unit of the kind specified in section 507(a)(8) of the Bankruptcy Code.

"*Pro Rata*" means the proportion that an Allowed Claim or Allowed Equity Interest in a particular Class bears to the aggregate amount of Allowed Claims or Allowed Equity Interests in such Class.

"*Professional*" means any Person or Entity retained by the Debtors or the Committee in the Chapter 11 Cases pursuant to section 327, 328, 363, and/or 1103 of the Bankruptcy Code (other than an ordinary course professional).

"*Professional Fee Claim*" means a Claim for Accrued Professional Compensation under sections 328, 330, 331, or 503 of the Bankruptcy Code.

"*Professional Fee Claim Reserve*" means the reserve established and maintained in an amount reasonably determined by the Reorganized Debtors, in consultation with the Required Consenting Noteholders, from Cash on hand existing immediately prior to the Effective Date to pay in full in Cash the Professional Fee Claims incurred on or prior to the Effective Date, as and when such claims become Allowed; provided, however, that the Required Consenting Noteholders shall have the right to challenge the reasonableness of any such amount.

"*Professional Fees Bar Date*" means the Business Day that is forty-five (45) days after the Effective Date or such other date as approved by Final Order of the Bankruptcy Court.

"*Regulation D*" means Regulation D promulgated under the Securities Act.

"*Regulation S*" means Regulation S promulgated under the Securities Act.

"*Related Persons*" means, with respect to any Person or Entity, such Person's or Entity's respective predecessors, successors, assigns and present and former Affiliates (whether by operation of law or otherwise) and subsidiaries, and each of their respective current and former officers, directors, principals, employees, shareholders, members (including *ex officio* members and managing members), managers, managed accounts or funds, management companies, fund advisors, advisory or subcommittee board members, partners, agents, financial advisors, attorneys, accountants, investment bankers, investment advisors, consultants, representatives, and other professionals, and any Person or Entity claiming by or through any of them, including such Related Persons' respective heirs, executors, estates, servants, and nominees; provided, however, that no insurer of any Debtor shall constitute a Related Person.

"*Release*" means the release given by the Releasing Parties to the Released Parties as set forth in Article X.B hereof.

"*Released Party*" means, collectively:

(a) the Debtors;

(b) the Reorganized Debtors;

(c) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders;

(d) the DIP Agent;

(e) the DIP Lenders;

(f) the Prepetition Notes Indenture Trustee;

(g) the Ad Hoc Noteholder Group and the members thereof in their capacities as such;

(h) the Consenting Noteholders;

(i) the Delayed-Draw Commitment Parties;

(j) the Distribution Agents;

(k) each Exit Facility Agent;

(l) the Exit Facility Lenders;

(m) the Releasing Old Parent Interestholders; and

(n) with respect to each of the foregoing Persons and Entities in clauses (a) through (m), each such Person's and Entity's respective Related Persons, in each case solely in their capacity as such; provided, however, that the Released Parties shall not include any Excluded Parties.

"*Releasing Old Parent Interestholder*" means a Holder of an Old Parent Interest that does not affirmatively opt out of the Third Party Release, as provided on its Notice of Non-Voting Status.

"*Releasing Party*" has the meaning set forth in Article X.B hereof.

"*Reorganization Steps Overview*" means the description of the steps of the Restructuring Transactions, substantially in the form Filed with the Plan Supplement in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Reorganized Debtors*" means, subject to the Restructuring Transactions, the Debtors as reorganized pursuant to this Plan on or after the Effective Date, and their respective successors.

"*Reorganized Parent*" means, subject to the Restructuring Transactions, Superior Energy Services, Inc., as reorganized pursuant to this Plan on the Effective Date, and its successors.

"*Required Consenting Noteholders*" has the meaning set forth in the Restructuring Support Agreement.

"*Restructuring Documents*" means, collectively, the documents and agreements (and the exhibits, schedules, annexes and supplements thereto) necessary to implement, or entered into in connection with, this Plan, including, without limitation, the Plan Supplement, the Exhibits, the Plan Schedules, the Reorganization Steps Overview, the Equity Rights Offering Procedures, the Amended/New Corporate Governance Documents, the Exit Credit Agreements, and, in each case, all documents and agreements related thereto, all of which Restructuring Documents shall be in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement.

"*Restructuring Support Agreement*" means that certain Amended and Restated Restructuring Support Agreement, dated as of December 4, 2020, by and among the Debtors and the Consenting Noteholders (as amended, supplemented or modified from time to time).

"*Restructuring Support Agreement Effective Date*" means September 29, 2020.

"*Restructuring Term Sheet*" means the term sheet attached as Exhibit A to the Restructuring Support Agreement.

"*Restructuring Transactions*" has the meaning ascribed thereto in Article V of this Plan.

"*Retained Litigation Claims*" means the claims, rights of action, suits or proceedings, whether in law, equity, or otherwise, whether known or unknown, foreseen or unforeseen, existing or hereinafter arising, that any Debtor or any Estate may hold against any Person or Entity, including, without limitation, the Causes of Action of the Debtors or their Estates, in each case solely to the extent of the Debtors' or their Estates' interest therein. A non-exclusive list of the Retained Litigation Claims held by the Debtors as of the Effective Date shall be Filed with the Plan Supplement, which shall be deemed to include any derivative actions filed against any Debtor as of the Effective Date.

"*Schedules*" means the schedules of assets and liabilities, schedules of Executory Contracts, and statement of financial affairs Filed by the Debtors pursuant to section 521 of the Bankruptcy Code and the applicable Bankruptcy Rules, as such Schedules may be amended, modified, or supplemented from time to time, if any such Schedules are required to be Filed by order of the Bankruptcy Court.

"*SEC*" means the U.S. Securities and Exchange Commission.

"*Secured Claim*" means a Claim that is secured by a Lien on property in which any of the Debtors' Estates have an interest or that is subject to setoff under section 553 of the Bankruptcy Code, to the extent of the value of the Claim holder's interest in such Estate's interest in such property or to the extent of the amount subject to setoff, as applicable, as determined pursuant to

section 506(a) of the Bankruptcy Code or, in the case of setoff, pursuant to section 553 of the Bankruptcy Code.

"*Secured Tax Claim*" means any Secured Claim which, absent its secured status, would be entitled to priority in right of payment under section 507(a)(8) of the Bankruptcy Code.

"*Securities Act*" means the Securities Act of 1933, 15 U.S.C. §§ 77c-77aa, as now in effect or hereafter amended, and the rules and regulations promulgated thereunder.

"*Specified Employee Plans*" has the meaning set forth in Article VI.G of this Plan.

"*Stamp or Similar Tax*" means any stamp tax, recording tax, conveyance fee, intangible or similar tax, mortgage tax, personal or real property tax, real estate transfer tax, sales tax, use tax, transaction privilege tax (including, without limitation, such taxes on prime contracting and owner-builder sales), privilege taxes (including, without limitation, privilege taxes on construction contracting with regard to speculative builders and owner builders), and other similar taxes or fees imposed or assessed by any Governmental Unit.

"*Subscription Rights*" means the right to participate in the Equity Rights Offering as set forth in the Equity Rights Offering Procedures.

"*Third Party Release*" has the meaning set forth in Article X.B hereof.

"*Unexercised Equity Interests*" means any and all unexercised options, performance, stock units, restricted stock units, restricted stock awards, warrants, calls, rights, puts, awards, commitments, or any other agreements, arrangements, or commitments of any character, kind, or nature to acquire, exchange for, or convert into an Old Parent Interest, as in existence immediately prior to the Effective Date.

"*Unexpired Lease*" means a lease to which any Debtor is a party that is subject to assumption or rejection under section 365 of the Bankruptcy Code.

"*Unimpaired*" means, with respect to a Class of Claims or Equity Interests, a Claim or an Equity Interest that is "unimpaired" within the meaning of section 1124 of the Bankruptcy Code.

"*Unused Cash Reserve Amount*" means the remaining Cash, if any, in the Professional Fee Claim Reserve after all obligations and liabilities for which such reserve was established are paid, satisfied, and discharged in full in Cash or are disallowed by Final Order in accordance with this Plan.

"*Voting and Claims Agent*" means Kurtzman Carson Consultants LLC, in its capacity as solicitation, notice, claims and balloting agent for the Debtors.

"*Voting Classes*" means Classes 5, 6 and 7.

"*Voting Deadline*" means the date and time, as such date and time may be extended, by which all Ballots must be received by the Voting and Claims Agent in accordance with the Disclosure Statement Interim Order.

"*Voting Record Date*" means the date for determining which Holders of Claims in the Voting Classes are entitled, as applicable, to receive the Disclosure Statement and to vote to accept or reject this Plan, which date is December 3, 2020.

ARTICLE II.

ADMINISTRATIVE, DIP FACILITY, AND PRIORITY TAX CLAIMS

A. Administrative Claims

Subject to sub-paragraph 1 below, on the later of the Effective Date or the date on which an Administrative Claim becomes an Allowed Administrative Claim, or, in each such case, as soon as practicable thereafter, each Holder of an Allowed Administrative Claim (other than an Allowed Professional Fee Claim) shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim either (i) Cash equal to the amount of such Allowed Administrative Claim; or (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Administrative Claim shall have agreed upon in writing; provided, however, that Administrative Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court.

1. Professional Fee Claims

Professionals or other Entities asserting a Professional Fee Claim for services rendered before the Effective Date must File and serve on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and such other Entities who are designated in the Confirmation Order an application for final allowance of such Professional Fee Claim no later than the Professional Fees Bar Date; provided that no application or notice to or order of the Bankruptcy Court shall be required in order for the Reorganized Debtors to pay Professionals for any work performed after the Effective Date, including those reasonable and documented fees and expenses incurred by Professionals in connection with the implementation and consummation of this Plan.

Objections to any Professional Fee Claim must be Filed and served on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and the requesting party by no later than twenty-one (21) days after the Filing of the applicable final request for payment of the Professional Fee Claim. Each Holder of an Allowed Professional Fee Claim shall be paid in full in Cash by the Reorganized Debtors, first from the Professional Fee Claim Reserve, within five (5) Business Days after entry of the order approving such Allowed Professional Fee Claim. The Reorganized Debtors shall not commingle any funds contained in the Professional Fee Claim Reserve and shall use such funds to pay only the Professional Fee Claims, as and when allowed by order of the Bankruptcy Court. Notwithstanding anything to the contrary contained in this Plan, the failure of the Professional Fee Claim Reserve to satisfy in full the Professional Fee Claims shall not, in any way, operate or be construed as a cap or limitation on the amount of Professional Fee Claims due and payable by the Reorganized Debtors. The Professional Fee Claim Reserve shall be maintained in trust for the Professionals and shall not be considered property of the Debtors' Estates; provided that the Reorganized Debtors shall have a reversionary interest in the

Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals shall have an Allowed Administrative Claim for any such deficiency, which shall be satisfied in full in Cash in accordance with Article II.A of this Plan.

B. DIP Super-Priority Claims

The DIP Super-Priority Claims shall be Allowed in the full amount due and owing under the DIP Documents, including all principal, accrued and accruing postpetition interest, costs, fees and expenses. On the Effective Date, the Allowed DIP Super-Priority Claims shall, in full satisfaction, settlement, discharge and release of, and in exchange for such the DIP Super-Priority Claims, be indefeasibly paid in full in Cash from the proceeds of each Exit Facility, and the DIP Liens shall be deemed discharged, released, and terminated for all purposes without further action of or by any Person or Entity, or shall be deemed by the Confirmation Order to continue so as to secure the Exit Facility, as the case may be; provided that the DIP Contingent Obligations shall survive the Effective Date on an unsecured basis and shall be paid by the Reorganized Debtors as and when due, provided further that any Allowed DIP Super-Priority Claims related to letters of credit issued and outstanding as of the Effective Date, or to cash management obligations or hedging obligations in existence on the Effective Date, may be deemed outstanding under the Exit ABL Facility or receive such other treatment as may be acceptable to the Debtors, the DIP Agent and the Required Consenting Noteholders.

C. Priority Tax Claims

Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Priority Tax Claim shall receive in full satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Priority Tax Claim, at the election of the Debtors or Reorganized Debtors, as applicable: (i) Cash equal to the amount of such Allowed Priority Tax Claim; (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Priority Tax Claim have agreed upon in writing; (iii) such other treatment such that it shall not be Impaired pursuant to section 1124 of the Bankruptcy Code; or (iv) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Priority Tax Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; provided, however, that Priority Tax Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (iii) or (iv) above shall be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Priority Tax Claim.

ARTICLE III.

CLASSIFICATION AND TREATMENT OF CLASSIFIED CLAIMS AND EQUITY INTERESTS

A. Summary

This Plan constitutes a separate plan of reorganization for each Debtor. All Claims and Equity Interests, except Administrative Claims, DIP Super-Priority Claims, and Priority Tax Claims, are placed in the Classes set forth below. For all purposes under this Plan, each Class shall contain sub-Classes for each of the Debtors (*i.e.*, there shall be twelve (12) Classes for each Debtor); provided, that any Class that is vacant as to a particular Debtor shall be treated in accordance with Article III.D below.

The categories of Claims and Equity Interests listed below classify Claims and Equity Interests for all purposes, including, without limitation, for voting, confirmation and distribution pursuant hereto and pursuant to sections 1122 and 1123(a)(1) of the Bankruptcy Code. This Plan deems a Claim or Equity Interest to be classified in a particular Class only to the extent that the Claim or Equity Interest qualifies within the description of that Class and shall be deemed classified in a different Class to the extent that any remaining portion of such Claim or Equity Interest qualifies within the description of such different Class. A Claim or Equity Interest is in a particular Class only to the extent that any such Claim or Equity Interest is Allowed in that Class and has not been paid, released, disallowed or otherwise settled prior to the Effective Date.

Summary of Classification and Treatment of Classified Claims and Equity Interests

Class	Claim/Equity Interest	Status	Voting Rights
1.	Other Priority Claims	Unimpaired	Presumed to Accept
2.	Other Secured Claims	Unimpaired	Presumed to Accept
3.	Secured Tax Claims	Unimpaired	Presumed to Accept
4.	Prepetition Credit Agreement Claims	Unimpaired	Presumed to Accept
5.	***Prepetition Notes Claims Against Parent***	***Impaired***	***Entitled to Vote***
6.	***General Unsecured Claims Against Parent***	***Impaired***	***Entitled to Vote***
7.	***Prepetition Notes Claims Against Affiliate Debtors***	***Impaired***	***Entitled to Vote***
8.	General Unsecured Claims Against Affiliate Debtors	Unimpaired	Presumed to Accept

Class	Claim/Equity Interest	Status	Voting Rights
9.	Intercompany Claims	Unimpaired	Presumed to Accept
10.	Old Parent Interests	Impaired	Deemed to Reject
11.	Intercompany Equity Interests	Unimpaired	Presumed to Accept
12.	510(b) Equity Claims	Impaired	Deemed to Reject

B. Classification and Treatment of Claims and Equity Interests

1. Class 1 - Other Priority Claims

(a) *Classification*: Class 1 consists of the Other Priority Claims.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 1 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 1 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders): (A) Cash equal to the amount of such Allowed Class 1 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 1 Claim shall have agreed upon in writing; or (C) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 1 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 1 is an Unimpaired Class, and the Holders of Claims in Class 1 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 1 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 1 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

2. Class 2 - Other Secured Claims

(a) *Classification*: Class 2 consists of the Other Secured Claims. Class 2 consists of separate subclasses for each Other Secured Claim.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 2 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 2 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 2 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 2 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 2 Claim; or (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 2 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 2 is an Unimpaired Class, and the Holders of Claims in Class 2 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 2 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 2 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

3. Class 3 - Secured Tax Claims

(a) *Classification*: Class 3 consists of the Secured Tax Claims.

(b) *Treatment*: Subject to Article VIII hereof, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 3 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 3 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 3 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 3 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 3 Claim; (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; or (E) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Class 3 Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any

outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; provided, however, that Class 3 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (D) or (E) above shall be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Class 3 Claim.

(c) *Voting:* Class 3 is an Unimpaired Class, and the Holders of Claims in Class 3 shall be conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 3 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 3 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

4. Class 4 – Prepetition Credit Agreement Claims

(a) *Classification:* Class 4 consists of the Prepetition Credit Agreement Claims.

(b) *Allowance*: The Prepetition Credit Agreement Claims are deemed Allowed in the aggregate principal amount of $47,357,275, plus accrued and unpaid interest thereon.

(c) *Treatment:* On the Effective Date, the Allowed Prepetition Credit Agreement Claims, other than Prepetition Credit Agreement Claims related to any outstanding letters of credit, shall, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims, be indefeasibly paid in full in Cash. To the extent any Prepetition Credit Agreement Claims related to letters of credit issued and outstanding, cash management obligations, or hedging obligations, in each case, as of the Effective Date under the Prepetition Credit Agreement, have not been deemed outstanding under the DIP Facility pursuant to the DIP Orders, such Claims shall in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims either be (i) in the case of Claims in respect of letters of credit, 105% cash collateralized, (ii) be deemed outstanding under the Exit ABL Facility, or (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined in the Prepetition Credit Agreement) and the Required Consenting Noteholders.

(d) *Voting:* Class 4 is an Unimpaired Class, and the Holders of Claims in Class 4 shall be conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 4 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 4 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases

5. Class 5 – Prepetition Notes Claims Against Parent

(a) *Classification:* Class 5 consists of the Prepetition Notes Claims against Parent only.

(b) *Allowance*: The Prepetition Notes Claims against Parent are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Prepetition Notes Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against Parent shall waive any distribution from the Parent GUC Recovery Cash Pool.

(d) *Voting:* Class 5 is Impaired, and Holders of Claims in Class 5 are entitled to vote to accept or reject this Plan.

The foregoing is offered to Class 5 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming this Plan and the occurrence of the Effective Date.

6. Class 6 – General Unsecured Claims Against Parent

(a) *Classification:* Class 6 consists of the General Unsecured Claims against Parent only.

(b) *Treatment:* Subject to Article VIII hereof, on, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed General Unsecured Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 5) of the Parent GUC Recovery Cash Pool.

(c) *Voting:* Class 6 is Impaired, and Holders of Claims in Class 6 are entitled to vote to accept or reject this Plan.

The foregoing is offered to Class 6 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming this Plan and the occurrence of the Effective Date.

7. Class 7 - Prepetition Notes Claims Against Affiliate Debtors

(a) *Classification:* Class 7 consists of the Prepetition Notes Claims against any Affiliate Debtor.

(b) *Allowance*: The Prepetition Notes Claims against any Affiliate Debtor are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor shall receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share of:

(i) the Cash Payout, or

(ii) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights.

In order to opt out of the Cash Payout with respect to all or any portion of its Allowed Prepetition Notes Claim, such applicable Prepetition Noteholder will be required to tender the underlying Prepetition Notes into a contra-CUSIP pursuant to DTC's ATOP procedures at the time such Holder submits its Ballot, and Prepetition Notes that are tendered into the contra-CUSIP may no longer be transferable.

Notwithstanding anything to the contrary herein, the Cash Payout is contingent upon the consummation of the Equity Rights Offering, and in the event that the Equity Rights Offering is not consummated, no Cash

Payout will be distributed to any Holder of an Allowed Prepetition Notes Claim and each Holder of Allowed Prepetition Notes Claims shall receive the distribution set forth in subsection (ii) above, regardless of whether such Holder timely and validly elected to be a Cash Opt-Out Noteholder.

Voting: Class 7 is Impaired, and Holders of Claims in Class 7 are entitled to vote to accept or reject this Plan.

8. Class 8 – General Unsecured Claims Against Affiliate Debtors

(a) *Classification:* Class 8 consists of the General Unsecured Claims against any Affiliate Debtor.

(b) *Treatment:* The legal, equitable, and contractual rights of the holders of General Unsecured Claims against any Affiliate Debtor are unaltered by this Plan. Except to the extent that a holder of a General Unsecured Claim against any Affiliate Debtor agrees to a different treatment, on and after the Effective Date, the Debtors shall continue to pay (if Allowed) or dispute each General Unsecured Claim against any Affiliate Debtor in the ordinary course of business in accordance with applicable law.

(c) *Voting:* Class 8 is an Unimpaired Class, and the Holders of Claims in Class 8 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 8 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 8 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

9. Class 9 – Intercompany Claims

(a) *Classification*: Class 9 consists of the Intercompany Claims.

(b) *Treatment:* Subject to the Restructuring Transactions, the Intercompany Claims shall be adjusted, reinstated, compromised, or cancelled in such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

(c) *Voting:* Class 9 is an Unimpaired Class and the Holders of Claims in Class 9 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 9 are not entitled to vote to accept or reject this Plan.

10. Class 10 – Old Parent Interests

(a) *Classification*: Class 10 consists of the Old Parent Interests.

(b) *Treatment*: The Old Parent Interests shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests.

(c) *Voting*: Class 10 is an Impaired Class and the Holders of Old Parent Interests in Class 10 are conclusively deemed to have rejected this Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Old Parent Interests in Class 10 are not entitled to vote to accept or reject this Plan. Holders of Old Parent Interests in Class 10 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

11. Class 11 – Intercompany Equity Interests

(a) *Classification*: Class 11 consists of Intercompany Equity Interests.

(b) *Treatment*: Subject to the Restructuring Transactions, the Intercompany Equity Interests shall remain effective and outstanding on the Effective Date and shall be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date.

(c) *Voting*: Class 11 is an Unimpaired Class and the Holders of Equity Interests in Class 11 are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Equity Interests in Class 11 are not entitled to vote to accept or reject this Plan.

12. Class 12 – 510(b) Equity Claims

(a) *Classification*: Class 12 consists of the 510(b) Equity Claims.

(b) *Treatment*: The 510(b) Equity Claims shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Claims.

(c) *Voting*: Class 12 is an Impaired Class and the Holders of Claims in Class 12 are conclusively deemed to have rejected this Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 12 are not entitled to vote to accept or reject this Plan. Holders of Claims in Class 12 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

C. Special Provision Governing Unimpaired Claims

Except as otherwise provided herein, nothing under this Plan shall affect or limit the Debtors' or the Reorganized Debtors' rights and defenses (whether legal or equitable) in respect of any Unimpaired Claims, including, without limitation, all rights in respect of legal and equitable defenses to or setoffs or recoupments against any such Unimpaired Claims.

D. Elimination of Vacant Classes

Any Class of Claims that is not occupied as of the commencement of the Confirmation Hearing by an Allowed Claim or a claim temporarily allowed under Bankruptcy Rule 3018, or as to which no vote is cast, shall be deemed eliminated from this Plan for purposes of voting to accept or reject this Plan and for purposes of determining acceptance or rejection of this Plan by such Class pursuant to section 1129(a)(8) of the Bankruptcy Code.

ARTICLE IV.

ACCEPTANCE OR REJECTION OF THE PLAN

A. Presumed Acceptance of Plan

Classes 1-4, 8, 9 and 11 are Unimpaired under this Plan. Therefore, the Holders of Claims or Equity Interests in such Classes are conclusively presumed to have accepted this Plan pursuant to section 1126(f) of the Bankruptcy Code and are not entitled to vote to accept or reject this Plan.

B. Deemed Rejection of Plan

Classes 10 and 12 are Impaired and Holders of Old Parent Interests and 510(b) Equity Claims in Classes 10 and 12, respectively, are not entitled to receive or retain any property under this Plan. Accordingly, under section 1126(g) of the Bankruptcy Code, the votes of Holders of Old Parent Interests and 510(b) Equity Claims shall not be solicited, and such Holders are deemed to reject this Plan.

C. Voting Classes

Classes 5, 6, and 7 are Impaired and entitled to vote under this Plan. The Holders of Claims in Classes 5, 6 and 7 as of the Voting Record Date are entitled to vote to accept or reject this Plan.

D. Acceptance by Impaired Class of Claims

Pursuant to section 1126(c) of the Bankruptcy Code and except as otherwise provided in section 1126(e) of the Bankruptcy Code, an Impaired Class of Claims has accepted this Plan if the Holders of at least two-thirds (2/3) in dollar amount and more than one-half (1/2) in number of the Allowed Claims in such Class actually voting have voted to accept this Plan.

E. Confirmation Pursuant to Sections 1129(a)(10) and 1129(b) of the Bankruptcy Code; Cram Down

Section 1129(a)(10) of the Bankruptcy Code shall be satisfied for purposes of Confirmation by acceptance of this Plan by Class 5 or Class 7. The Debtors request confirmation of this Plan under section 1129(b) of the Bankruptcy Code with respect to any Impaired Class that does not accept this Plan pursuant to section 1126 of the Bankruptcy Code. The Debtors reserve the right,

in accordance with the terms of the Restructuring Support Agreement, to modify this Plan or any Exhibit or Plan Schedule in order to satisfy the requirements of section 1129(b) of the Bankruptcy Code, if necessary.

F. Votes Solicited in Good Faith

The Debtors have, and upon the Confirmation Date shall be deemed to have, solicited votes on this Plan from the Voting Classes in good faith and in compliance with the applicable provisions of the Bankruptcy Code, including, without limitation, sections 1125 and 1126 of the Bankruptcy Code, and any applicable non-bankruptcy law, rule, or regulation governing the adequacy of disclosure in connection with the solicitation. Accordingly, the Debtors, the Reorganized Debtors, and each of their respective Related Parties shall be entitled to, and upon the Confirmation Date are hereby granted, the protections of section 1125(e) of the Bankruptcy Code.

ARTICLE V.

MEANS FOR IMPLEMENTATION OF THE PLAN

A. Restructuring Transactions

Without limiting any rights and remedies of the Debtors or Reorganized Debtors under this Plan or applicable law, but in all cases subject to the terms and conditions of the Restructuring Support Agreement and the Restructuring Documents and any consents or approvals required thereunder, the entry of the Confirmation Order shall constitute authorization for the Reorganized Debtors to take, or to cause to be taken, all reasonable actions necessary or appropriate to consummate and implement the provisions of this Plan, including but not limited to the actions set forth in the Reorganization Steps Overview, on and after the Confirmation Date, including such reasonable actions set forth in the Reorganization Steps Overview as may be necessary or appropriate to effectuate a corporate restructuring of their respective businesses, to otherwise simplify the overall corporate structure of the Reorganized Debtors, or to reincorporate certain of the Debtors under the laws of jurisdictions other than the laws of which the applicable Debtors are presently formed or incorporated. Such restructuring may include one or more mergers, amalgamations, consolidations, restructures, dispositions, liquidations, dissolutions, or creations of one or more new Entities, as may be reasonably determined by the Debtors or Reorganized Debtors to be necessary or appropriate (with the consent of the Required Consenting Noteholders), set forth in the steps described in the Reorganization Steps Overview, but in all cases subject to the terms and conditions of this Plan, the Restructuring Documents, the Restructuring Support Agreement, and any consents or approvals required hereunder or thereunder (collectively, the "**Restructuring Transactions**").

All such Restructuring Transactions taken, or caused to be taken, shall be deemed to have been authorized and approved by the Bankruptcy Court upon the entry of the Confirmation Order. The actions to effectuate the Restructuring Transactions may include: (i) the execution and delivery of appropriate agreements or other documents of merger, amalgamation, consolidation, restructuring, disposition, liquidation, or dissolution containing terms that are consistent with the terms of this Plan and that satisfy the applicable requirements of applicable state law and such other terms to which the applicable Entities may agree; (ii) the execution and delivery of

appropriate instruments of transfer, assignment, assumption, or delegation of any asset, property, right, liability, duty, or obligation on terms consistent with the terms of this Plan and having such other terms to which the applicable Entities may agree; (iii) the filing of appropriate certificates or articles of merger, amalgamation, consolidation, or dissolution pursuant to applicable state law; (iv) the creation of one or more new Entities; and (v) all other actions that the applicable Entities determine to be necessary or appropriate, including making filings or recordings that may be required by applicable state law in connection with such transactions, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders and to the extent necessary to implement this Plan or as set forth in the Reorganization Steps Overview, and in all cases subject to the terms and conditions of the Restructuring Support Agreement, this Plan and the Restructuring Documents and any consents or approvals required thereunder.

B. Continued Corporate Existence

Subject to the Restructuring Transactions permitted by Article V.Article V of this Plan, after the Effective Date, the Reorganized Debtors shall continue to exist as separate legal Entities in accordance with the applicable law in the respective jurisdiction in which they are incorporated or formed and pursuant to their respective certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, in effect immediately prior to the Effective Date, except to the extent such certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, are amended, restated or otherwise modified under this Plan (subject to such amendment, restatement, or replacement being in accordance with applicable law of the Debtor's jurisdiction of incorporation), including pursuant to the Amended/New Corporate Governance Documents, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders. Notwithstanding anything to the contrary herein, the Claims against a particular Debtor or Reorganized Debtor shall remain the obligations solely of such Debtor or Reorganized Debtor and shall not become obligations of any other Debtor or Reorganized Debtor solely by virtue of this Plan or the Chapter 11 Cases.

C. Vesting of Assets in the Reorganized Debtors Free and Clear of Liens and Claims

Except as otherwise expressly provided in this Plan, the Confirmation Order, or any Restructuring Document, pursuant to sections 1123(a)(5), 1123(b)(3), 1141(b) and (c) and other applicable provisions of the Bankruptcy Code, on and after the Effective Date, all property and assets of the Estates of the Debtors, including all claims, rights, and Retained Litigation Claims of the Debtors, and any other assets or property acquired by the Debtors or the Reorganized Debtors during the Chapter 11 Cases or under or in connection with this Plan (other than the Claims or Causes of Action subject to the Debtor Release, Professional Fee Claim Reserve and any rejected Executory Contracts and/or Unexpired Leases), shall vest in each of the Reorganized Debtors free and clear of all Claims, Liens, charges, and other encumbrances, subject to the Liens which survive the occurrence of the Effective Date as described in Article III of this Plan (including, without limitation, the Liens that secure the Exit Facilities). On and after the Effective Date, each of the Reorganized Debtors may (i) operate their respective businesses, (ii) use, acquire, and dispose of their respective property and (iii) compromise or settle any Claims, in each case without notice to, supervision of or approval by the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or the Bankruptcy Rules, other than restrictions expressly imposed by this Plan or the Confirmation Order.

D. Exit Facility Loan Documents

On the Effective Date, the Debtors and the Reorganized Debtors, as applicable, shall be authorized to execute and deliver, and to consummate the transactions contemplated by, the Exit Facility Loan Documents, in each case in form and substance acceptable to the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement and, in the case of an Exit DDTL Facility, the Delayed-Draw Term Loan Commitment Letter and to the applicable Exit Facility Lenders and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the applicable Exit Facility Loan Documents or as set forth as conditions precedent in the DIP Facility). On the Effective Date, each Exit Facility Loan Document shall constitute legal, valid, binding and authorized indebtedness and obligations of the Reorganized Debtors party thereto, enforceable in accordance with its respective terms and such indebtedness and obligations shall not be, and shall not be deemed to be, enjoined or subject to discharge, impairment, release or avoidance under this Plan, the Confirmation Order or on account of the Confirmation or Consummation of this Plan.

E. New Common Stock; Book Entry

On the Effective Date, subject to the terms and conditions of this Plan and the Restructuring Transactions and as described more fully in the Reorganization Steps Overview, Reorganized Parent shall issue the New Common Stock pursuant to this Plan and the Amended/New Corporate Governance Documents. For the avoidance of doubt, no distributions shall be made to Holders of Unexercised Equity Interests under this Plan, and any such Unexercised Equity Interests shall be deemed automatically terminated and cancelled as of the Effective Date.

Distributions of the New Common Stock may be made by delivery or book-entry transfer thereof by the applicable Distribution Agent in accordance with this Plan and the Amended/New Corporate Governance Documents. Upon the Effective Date, after giving effect to the transactions contemplated hereby, the authorized share capital or other equity securities of Reorganized Parent shall be that number of shares of New Common Stock as may be designated in the Amended/New Corporate Governance Documents.

F. Listing of New Securities; SEC Reporting

Prior to the Effective Date, the Required Consenting Noteholders shall determine, in consultation with the Debtors, whether to list the New Common Stock for trading on the New York Stock Exchange, the NASDAQ Capital Market, the NASDAQ Global Market, or any other national securities exchange selected by the Required Consenting Noteholders and reasonably acceptable to the Debtors, with such listing, if any, to be effective on, or as soon as reasonably practicable after, the Effective Date.

The Required Consenting Noteholders, in consultation with the Debtors, shall determine whether the Reorganized Debtors shall maintain their current status and continue as a public reporting company under applicable U.S. securities laws and shall continue to file annual, quarterly and current reports in accordance with the Exchange Act, as amended, and the rules and regulations promulgated thereunder.

G. New Stockholders Agreement; New Registration Rights Agreement

Subject to the Restructuring Transactions permitted by Article V.A of this Plan, on the Effective Date, Reorganized Parent shall enter into, if applicable, the New Stockholders Agreement and, if applicable, the New Registration Rights Agreement, each of which shall become effective and binding in accordance with its terms and conditions upon the parties thereto, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the New Stockholders Agreement and the New Registration Rights Agreement, as applicable).

On and as of the Effective Date, all of the Holders of New Common Stock shall be deemed to be parties to the New Stockholders Agreement, if any, without the need for execution by such Holder. The New Stockholders Agreement, if any, shall be binding on all Persons or Entities receiving, and all Holders of, the New Common Stock (and their respective successors and assigns), whether such New Common Stock is received or to be received on or after the Effective Date and regardless of whether such Person or Entity executes or delivers a signature page to the New Stockholders Agreement.

H. New Management Incentive Plan

The New Board shall be authorized to implement a management incentive plan (the "**New Management Incentive Plan**") that provides for the issuance of options and/or other equity-based compensation to the management and directors of Reorganized Parent. Up to ten percent (10%) of the New Common Stock, on a fully diluted basis, shall be reserved for issuance in connection with the New Management Incentive Plan, with the actual amount to be reserved as determined by the New Board. The participants in the New Management Incentive Plan, the allocations and form of the options and other equity-based compensation to such participants (including the amount of allocations and the timing of the grant of the options and other equity-based compensation), and the terms and conditions of such options and other equity-based compensation (including vesting, exercise prices, base values, hurdles, forfeiture, repurchase rights and transferability) shall be determined by the New Board. Any shares of New MIP Equity shall dilute equally the shares of New Common Stock otherwise distributed pursuant to this Plan (including, without limitation, pursuant to or in connection with the Equity Rights Offering).

Notwithstanding the foregoing, (i) the New Board shall retain a compensation consultant acceptable to the Required Consenting Noteholders prior to the Effective Date to advise them regarding the development of the New Management Incentive Plan and (ii) the New Management Incentive Plan shall be adopted by the New Board within one-hundred twenty (120) days after the Effective Date.

I. [Intentionally Deleted]

J. Plan Securities and Related Documentation; Exemption from Securities Laws

On and after the Effective Date, the Debtors and the Reorganized Debtors, as applicable, are authorized to and shall provide or issue the New Common Stock to be distributed and issued under this Plan (collectively, the "**Plan Securities**") and any and all other notes, stock, instruments, certificates, and other documents or agreements required to be distributed, issued, executed or delivered pursuant to or in connection with this Plan (collectively, the "**Plan Securities and Documents**"), in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity.

The offer, distribution, and issuance, as applicable, of the Plan Securities and Documents under this Plan (including New Common Stock issued in connection with the Equity Rights Offering) shall be exempt from or not subject to, or shall be effected in a manner that is exempt from or not subject to, any registration or prospectus delivery requirements under applicable securities laws (including, as applicable, Section 5 of the Securities Act or any other federal, state or local law or regulation requiring the registration and/or delivery of a prospectus for offer or sale of a security or registration or licensing of an issuer of a security) pursuant to section 1145(a) of the Bankruptcy Code and/or other applicable exemptions; provided, however, that New Common Stock issued to Cash Opt-Out Noteholders in the Equity Rights Offering pursuant to Article V of this Plan will be issued and distributed pursuant to section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder. An offering of Plan Securities provided in reliance on the exemption from registration under the Securities Act pursuant to section 1145(a) of the Bankruptcy Code may be sold without registration under such laws or regulations to the extent permitted under section 1145 of the Bankruptcy Code and deemed to be a public offering thereunder, and such Plan Securities may be resold without registration under such laws or regulations to the extent permitted under section 1145 of the Bankruptcy Code and other applicable law.

Persons or Entities who purchase securities pursuant to the exemption from registration set forth in Section 4(a)(2) of the Securities Act or Regulation D promulgated thereunder shall acquire "restricted securities." Resales of such restricted securities would not be exempted by section 1145 of the Bankruptcy Code from registration under the Securities Act or other applicable law. Holders of restricted securities would, however, be permitted to resell Plan Securities without registration if they are able to comply with the applicable provisions of Rule 144 promulgated under the Securities Act or Rule 144A under the Securities Act or any other applicable registration exemption under the Securities Act, or in a transaction that is registered with the SEC.

In the event that the Reorganized Debtors elect on or after the Effective Date to reflect any ownership of the Plan Securities through the facilities of DTC, the Reorganized Debtors need not provide any further evidence other than this Plan or the Confirmation Order with respect to the treatment of such securities under applicable securities laws. DTC shall accept and be entitled to conclusively rely upon this Plan or the Confirmation Order in lieu of a legal opinion regarding whether such securities are exempt from registration and/or eligible for DTC book entry delivery, settlement and depository services.

K. Release of Liens and Claims

To the fullest extent provided under section 1141(c) and other applicable provisions of the Bankruptcy Code, except as otherwise provided herein (including, without limitation, Article V.D of this Plan), in the Confirmation Order, or in any contract, instrument, release or other agreement or document entered into or delivered in connection with this Plan, on the Effective Date and concurrently with the applicable distributions made pursuant to Article VII hereof, all Liens, Claims, mortgages, deeds of trust, or other security interests against the assets or property of the Debtors or the Estates shall be fully released, canceled, terminated, extinguished and discharged, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. The filing of the Confirmation Order with any federal, state, or local agency or department shall constitute good and sufficient evidence of, but shall not be required to effect, the termination of such Liens, Claims and other interests to the extent provided in the immediately preceding sentence. Any Person or Entity holding such Liens, Claims or interests shall, pursuant to section 1142 of the Bankruptcy Code and in the case of any DIP Liens at the sole cost and expense of the Reorganized Debtors, promptly execute and deliver to the Reorganized Debtors such instruments of termination, release, satisfaction and/or assignment (in recordable form) as may be reasonably requested by the Reorganized Debtors.

L. Corporate Governance Documents of the Reorganized Debtors

The respective corporate governance documents of each of the Debtors shall be amended and restated or replaced (as applicable) by the Amended/New Corporate Governance Documents. Such corporate governance documents shall: (i) to the extent required by section 1123(a)(6) of the Bankruptcy Code, include a provision prohibiting the issuance of non-voting equity securities; (ii) authorize the issuance of New Common Stock in an amount not less than the amount necessary to permit the distributions thereof required or contemplated by this Plan; and (iii) to the extent necessary or appropriate, include such provisions as may be needed to effectuate and consummate this Plan and the transactions contemplated herein. After the Effective Date, the Reorganized Debtors may, subject to the terms and conditions of the Amended/New Corporate Governance Documents, amend and restate their respective corporate governance documents as permitted thereby and by applicable law.

M. New Board; Initial Officers

The initial members of the New Board shall be selected in accordance with the terms and conditions of the Restructuring Support Agreement. After the initial directors of the New Board are selected, future directors shall be elected in accordance with Amended/New Corporate Governance Documents. All officers of the Debtors immediately prior to the Effective Date shall be retained in their existing positions upon the Effective Date, subject to the terms of this Plan.

Pursuant to and to the extent required by section 1129(a)(5) of the Bankruptcy Code, the Debtors shall disclose in the Plan Supplement the identity and affiliations of any Person proposed to serve on the New Board or as an officer of each of the Reorganized Debtors, and, to the extent such Person is an insider other than by virtue of being a director or an officer, the nature of any compensation for such Person. Each such director and officer shall serve from and after the

Effective Date pursuant to applicable law and the terms of the Amended/New Corporate Governance Documents and the other constituent and corporate governance documents of the applicable Reorganized Debtors. The existing boards of directors and other governing bodies of the Debtors shall be deemed to have resigned on and as of the Effective Date, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity.

N. Corporate Action

Each of the Debtors and the Reorganized Debtors may take any and all actions reasonably necessary to execute, deliver, File or record such contracts, instruments, releases and other agreements or documents and take such actions as may be reasonably necessary or appropriate to effectuate and implement the provisions of this Plan, including, without limitation, the issuance and the distribution of the securities to be issued pursuant hereto, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by the security holders, officers or directors of the Debtors or the Reorganized Debtors or by any other Person or Entity (except for those expressly required pursuant hereto or by the Restructuring Documents).

After the Confirmation Date, all matters provided for pursuant to this Plan that would otherwise require approval of the stockholders, directors, officers, managers, members or partners of the Debtors (as of prior to the Effective Date) shall be deemed to have been so approved and shall be in effect prior to, on or after the Effective Date (as appropriate) pursuant to applicable law and without any requirement of further action by such Persons or Entities or the need for any approvals, authorizations, actions or consents of or from any such Persons or Entities.

As of the Effective Date, all matters provided for in this Plan involving the legal or corporate structure of the Debtors or the Reorganized Debtors (including, without limitation, the adoption of the Amended/New Corporate Governance Documents and similar constituent and corporate governance documents, and the selection of directors and officers for, each of the Reorganized Debtors), and any legal or corporate action required by the Debtors or the Reorganized Debtors in connection with this Plan shall be deemed to have occurred and shall be in full force and effect in all respects, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On and after the Effective Date, the appropriate officers of the Debtors and the Reorganized Debtors are authorized to issue, execute, deliver, and consummate the transactions contemplated by, the contracts, agreements, documents, guarantees, pledges, consents, securities, certificates, resolutions and instruments contemplated by or described in this Plan in the name of and on behalf of the Debtors and the Reorganized Debtors, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity. The secretary and any assistant secretary of the Debtors and the Reorganized Debtors shall be authorized to certify or attest to any of the foregoing actions.

O. Cancellation of Notes, Certificates and Instruments

On the Effective Date, except to the extent otherwise provided in this Plan and the Restructuring Documents (including, without limitation, Article II.B and Article V.B of this Plan), all notes, indentures, instruments, certificates, agreements and other documents evidencing or relating to any Impaired Claim (including, for the avoidance of doubt and without limitation, the Prepetition Notes Indentures and the Prepetition Notes) or any Claim being paid in full in Cash under this Plan shall be fully released, terminated, extinguished and discharged (including, in respect of DIP Documents, any duties or obligations of the DIP Agent thereunder), in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity and in the case of any Claim being paid in full in Cash upon the indefeasible payment of such Claim in full in Cash as contemplated by this Plan; provided that the Prepetition Debt Documents and the DIP Documents shall continue in effect for the limited purpose of (i) allowing Holders of Claims thereunder to receive, and allowing and preserving the rights of the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee or other applicable Distribution Agents thereunder to make, distributions under this Plan; (ii) permitting the Prepetition Notes Indenture Trustee to exercise its Prepetition Notes Indenture Trustee Charging Lien against such distributions for payment of the Prepetition Notes Indenture Trustee Fees and Expenses; (iii) preserving any rights of the DIP Agent to payment of fees, costs, and expenses and otherwise allowing the DIP Agent to take any actions contemplated by this Plan, and (iv) preserving the DIP Contingent Obligations as contemplated by Article II.B of this Plan; provided further that, upon completion of the distribution with respect to a specific Prepetition Debt Claim, the Prepetition Debt Documents in connection thereto and any and all notes, securities and instruments issued in connection with such Prepetition Debt Claim shall terminate completely without further notice or action and be deemed surrendered.

P. Existing Equity Interests

On the Effective Date, the Old Parent Interests shall be terminated and cancelled without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On the Effective Date, the Intercompany Equity Interests shall remain effective and outstanding, except to the extent modified pursuant to the terms of the Reorganization Steps Overview, and shall be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date. Each Parent Subsidiary shall continue to be governed by the terms and conditions of its applicable corporate governance documents as in effect immediately prior to the Effective Date, except as amended or modified by this Plan or the Plan Supplement.

Q. Sources of Cash for Plan Distributions

All Cash necessary for the Debtors or the Reorganized Debtors, as applicable, to make payments required pursuant to this Plan shall be obtained from their respective Cash balances, including Cash from operations, the Equity Rights Offering and the Exit Facility Credit

Agreements. The Debtors and the Reorganized Debtors, as applicable, may also make such payments using Cash received from their subsidiaries through their respective consolidated cash management systems and the incurrence of intercompany transactions, in all cases subject to the terms and conditions of the Restructuring Support Agreement and the Restructuring Documents.

R. Funding and Use of Professional Fee Claim Reserve

On or before the Effective Date, the Debtors shall fund the Professional Fee Claim Reserve in such amount as determined by the Debtors, with the consent of the Required Consenting Noteholders or as determined by order of the Bankruptcy Court, as necessary in order to be able to pay in full in Cash the Professional Fee Claims, as and when Allowed.

The Cash contained in the Professional Fee Claim Reserve shall be used solely to pay the Allowed Professional Fee Claims, with the Unused Cash Reserve Amount (if any) being returned to the Reorganized Debtors within three (3) Business Days after determining the Unused Cash Reserve Amount. The Debtors and the Reorganized Debtors, as applicable, shall maintain detailed records of all payments made from the Professional Fee Claim Reserve, such that all payments and transactions shall be adequately and promptly documented in, and readily ascertainable from, their respective books and records.

The Professional Fee Claim Reserve shall be maintained in trust for the Professionals and shall not be considered property of the Debtors' Estates; provided that the Reorganized Debtors shall have a reversionary interest in the Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals shall have an Allowed Administrative Claim for any such deficiency, which shall be satisfied in full in Cash in accordance with Article II.A of this Plan.

After the Effective Date, neither the Debtors nor the Reorganized Debtors shall deposit any other funds or property into the Professional Fee Claim Reserve without further order of the Bankruptcy Court or otherwise commingle funds in the Professional Fee Claim Reserve. To the extent the Professional Fee Claim Reserve is insufficient to pay in full in Cash the obligations and liabilities for which such reserve was established, then the Reorganized Debtors shall, within five (5) Business Days, pay such obligations and liabilities in full in Cash.

S. Continuing Effectiveness of Final Orders

Payment authorization granted to the Debtors under any prior Final Order entered by the Bankruptcy Court shall continue in effect after the Effective Date. Accordingly, the Debtors or the Reorganized Debtors may pay or otherwise satisfy any Claim to the extent permitted by, and subject to, the applicable Final Order without regard to the treatment that would otherwise be applicable to such Claim under this Plan.

T. Payment of Fees and Expenses of Certain Creditors

The Debtors and the Reorganized Debtors, as applicable, shall, on and after the Confirmation Date and to the extent invoiced in accordance with the terms of the applicable engagement letter(s), pay the Ad Hoc Noteholder Group Fees and Expenses (whether accrued

prepetition or postpetition and to the extent not otherwise paid prior to or during the Chapter 11 Cases), without the need for application by any such parties to the Bankruptcy Court, and without notice and a hearing pursuant to section 1129(a)(4) of the Bankruptcy Code or otherwise.

U. Payment of Fees and Expenses of the Prepetition Notes Indenture Trustee

The Debtors shall, on and after the Effective Date, and upon the presentment of invoices in customary form (which may be redacted to preserve any confidential or privileged information), pay the Prepetition Notes Indenture Trustee Fees and Expenses (in each case whether accrued prepetition or postpetition and to the extent not otherwise paid during the Chapter 11 Cases), without the need for application by any party to the Bankruptcy Court, and without notice and a hearing pursuant to section 1129(a)(4) of the Bankruptcy Code or otherwise. From and after the Effective Date, the Reorganized Debtors shall pay any Prepetition Notes Indenture Trustee Fees and Expenses in full in Cash without further court approval.

V. Equity Rights Offering

Pursuant to the terms of this Plan and the Equity Rights Offering Procedures, each Accredited Cash Opt-Out Noteholder shall have the opportunity but not the obligation to subscribe for its Pro Rata share of an amount of New Common Stock to be issued as of the Effective Date necessary to fully fund the Cash Payout at the Purchase Price (as defined in the Equity Rights Offering Procedures) set forth in the Equity Rights Offering Procedures.

Each Accredited Cash Opt-Out Noteholder that elects to purchase the maximum number of Equity Rights Offering Shares that such Accredited Cash Opt-Out Noteholder may purchase in the Equity Rights Offering will also have the right to elect to purchase additional Equity Rights Offering Shares that are not timely, duly and validly subscribed and paid for in the Equity Rights Offering, as more fully set forth in the Rights Offering Procedures.

The Equity Rights Offering will be conducted in reliance upon the exemption from registration set forth in Section 4(a)(2) of the Securities Act and/or Regulation D promulgated thereunder.

The proceeds of the Equity Rights Offering shall be used exclusively to fund the Cash Payout provided to Cash Payout Noteholders, in full and final satisfaction of such Holders' Prepetition Notes Claims, which shall be released and discharged pursuant to Article XI herein. Notwithstanding anything to the contrary herein, if the Equity Rights Offering Amount is less than the aggregate amount of the Cash Payout, then the amount of Prepetition Notes Claims held by the Cash Payout Noteholders satisfied by the Cash Payout shall automatically be reduced, and any remaining portion of such Cash Payout Noteholders' Prepetition Notes Claims that is not satisfied through the Cash Payout as a result of such automatic reduction shall receive the treatment such Holder would receive if such Holder were a Cash Opt-Out Noteholder. For the avoidance of doubt, under no circumstance shall the amount actually paid out in the Cash Payout exceed the Equity Rights Offering Amount.

Consummation of the Equity Rights Offering and delivery of any Cash Payout is contingent upon the consent of the Required Consenting Noteholders. In the event the Equity Rights Offering

is not consummated, then no Cash Payout will be made to any Cash Payout Noteholder and such Holder will receive the treatment such Holder would receive if such Holder were a Cash Opt-Out Noteholder.

Notwithstanding anything in this Plan to the contrary, the New Common Stock issued in connection with the Equity Rights Offering shall be subject to dilution by the New MIP Equity.

ARTICLE VI.

TREATMENT OF EXECUTORY CONTRACTS AND UNEXPIRED LEASES

A. Assumption of Executory Contracts and Unexpired Leases

On the Effective Date, all Executory Contracts and Unexpired Leases of the Debtors shall be assumed by the Debtors in accordance with, and subject to, the provisions and requirements of sections 365 and 1123 of the Bankruptcy Code (including, for the avoidance of doubt, the Restructuring Support Agreement), except for those Executory Contracts and Unexpired Leases that:

(i) have been assumed or rejected by the Debtors by prior order of the Bankruptcy Court;

(ii) are the subject of a motion to reject filed by the Debtors pending on the Effective Date;

(iii) are identified by the Debtors (with the consent of the Required Consenting Noteholders) and Filed in the Plan Supplement as rejected Executory Contracts and Unexpired Leases, which Plan Schedule may be amended by the Debtors (with the consent of the Required Consenting Noteholders) to add or remove Executory Contracts and Unexpired Leases by filing with the Bankruptcy Court an amended Plan Schedule and serving it on the affected non-Debtor contract parties at least seven (7) days prior to the Plan Objection Deadline; or

(iv) are rejected or terminated by the Debtors pursuant to the terms of this Plan.

Without amending or altering any prior order of the Bankruptcy Court approving the assumption or rejection of any Executory Contract or Unexpired Lease, entry of the Confirmation Order by the Bankruptcy Court shall constitute approval of such assumptions pursuant to sections 365(a) and 1123 of the Bankruptcy Code.

To the extent any provision in any Executory Contract or Unexpired Lease assumed or assumed and assigned (as applicable) pursuant to this Plan or any prior order of the Bankruptcy Court (including, without limitation, any "change in control" provision, "change of control" provision, or provision with words of similar import) (a) prohibits, restricts or conditions, or purports to prohibit, restrict or condition, (b) is modified, breached or terminated (or deemed

modified, breached or terminated), (c) increases, accelerates or otherwise alters any obligations or liabilities of the Debtors or Reorganized Debtors (or purports to increase, accelerate or otherwise alter any obligations or liabilities of the Debtors or Reorganized Debtors), or (d) results in the creation or imposition of any Lien upon any property or assert of any of the Debtors or Reorganized Debtors (or purports to result in the creation or imposition of any Lien upon any property or asset of any of the Debtors or Reorganized Debtors), in each case as a result of (i) the commencement of these Chapter 11 Cases or the insolvency or financial condition of any Debtor at any time before the closing of its respective Chapter 11 Case, (ii) any Debtor's or any Reorganized Debtor's assumption or assumption and assignment (as applicable) of such Executory Contract or Unexpired Lease or (iii) the Confirmation or Consummation of this Plan, then such provision shall, to the extent provided by section 365 of the Bankruptcy Code, be deemed modified such that the transactions contemplated by this Plan shall not entitle the non-debtor party thereto to modify or terminate such Executory Contract or Unexpired Lease or to exercise any other default-related rights or remedies with respect thereto, and any required consent under any such contract or lease shall be deemed satisfied by the Confirmation of this Plan.

Each Executory Contract and Unexpired Lease assumed and/or assigned pursuant to this Plan shall revest in and be fully enforceable by the applicable Reorganized Debtor or the applicable assignee in accordance with its terms and conditions, except as modified by the provisions of this Plan, any order of the Bankruptcy Court approving its assumption and/or assignment, or applicable law.

The inclusion or exclusion of a contract or lease on any schedule or exhibit shall not constitute an admission by any Debtor that such contract or lease is an Executory Contract or Unexpired Lease or that any Debtor has any liability thereunder.

B. Cure of Defaults; Assignment of Executory Contracts and Unexpired Leases

Any defaults under each Executory Contract and Unexpired Lease to be assumed, or assumed and assigned, pursuant to this Plan shall be satisfied, pursuant to and to the extent required by section 365(b)(1) of the Bankruptcy Code, by payment of the applicable default amount in Cash on or in connection with the Effective Date or on such other terms as the Bankruptcy Court may order or the parties to such Executory Contracts or Unexpired Leases may otherwise agree in writing (with the consent of the Required Consenting Noteholders) (the "**Cure Claim Amount**").

In the event of an assumption, or an assumption and assignment, of an Executory Contract or Unexpired Lease that is in default under this Plan, at least seven (7) days prior to the Plan Objection Deadline (or, in the case of an Executory Contract or Unexpired Lease removed from the Plan Schedule after such date, no later than one (1) Business Day after such removal), the Debtors shall File and serve upon counterparties to such Executory Contracts and Unexpired Leases, a notice of the proposed assumption, or proposed assumption and assignment, which shall: (a) list the applicable Cure Claim Amount, if any; (b) if applicable, identify the party to which the Executory Contract or Unexpired Lease shall be assigned; (c) describe the procedures for filing objections thereto; and (d) explain the process by which related disputes shall be resolved by the Bankruptcy Court.

Any objection by a counterparty to an Executory Contract or Unexpired Lease to a proposed assumption, or proposed assumption and assignment under this Plan, or any related cure amount, must be Filed, served and actually received by the Debtors and counsel to the Ad Hoc Noteholder Group prior to the Plan Objection Deadline (notwithstanding anything in the Schedules or a proof of Claim to the contrary). Any counterparty to an Executory Contract or Unexpired Lease that fails to object timely to the proposed assumption, or proposed assumption and assignment, or cure amount shall be deemed to have consented to such matters and shall be deemed to have forever released and waived any objection to such proposed assumption, proposed assumption and assignment, and cure amount. The Confirmation Order shall constitute an order of the Bankruptcy Court approving each proposed assumption, or proposed assumption and assignment, of Executory Contracts and Unexpired Leases pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date.

In the event of a dispute regarding (a) the amount of any cure payment, (b) the ability of any Debtor or assignee to provide "adequate assurance of future performance" (within the meaning of section 365 of the Bankruptcy Code) under the Executory Contract or Unexpired Lease to be assumed, or assumed and assigned or (c) any other matter pertaining to assumption or assignment, the applicable cure payments required by section 365(b)(1) of the Bankruptcy Code shall be made following the entry of a Final Order resolving the dispute and approving such assumption or assumption and assignment. If such objection is sustained by Final Order of the Bankruptcy Court, the Debtors or the Reorganized Debtors, as applicable, may elect to reject such Executory Contract or Unexpired Lease in lieu of assuming or assigning it. The Debtors or the Reorganized Debtors, as applicable, shall be authorized to effect such rejection by filing a written notice of rejection with the Bankruptcy Court and serving such notice on the applicable counterparty within ten (10) days of the entry of such Final Order.

Subject to any cure claims Filed with respect thereto, assumption or assumption and assignment of any Executory Contract or Unexpired Lease pursuant to this Plan shall result in the full release and satisfaction of any Claims or defaults, whether monetary or nonmonetary, including defaults of provisions restricting the change in control or ownership interest composition or other bankruptcy-related defaults, arising under any assumed Executory Contract or Unexpired Lease at any time prior to the effective date of assumption or assumption and assignment, in each case as provided in section 365 of the Bankruptcy Code, in each case subject to the remaining terms and conditions of this Article VI. Any proofs of Claim filed with respect to an Executory Contract or Unexpired Lease that has been assumed or assumed and assigned by Final Order shall be deemed disallowed and expunged (subject to any cure claims Filed with respect thereto), without further notice to or action, order, or approval of the Bankruptcy Court.

With respect to any Executory Contract or Unexpired Lease assumed and assigned pursuant to this Plan, upon and as of the Effective Date, the applicable assignee shall be deemed to be substituted as a party thereto for the applicable Debtor party to such assigned Executory Contract or Unexpired Lease and, accordingly, the Debtors and the Reorganized Debtors shall be relieved, pursuant to and to the extent set forth in section 365(k) of the Bankruptcy Code, from any further liability under such assigned Executory Contract or Unexpired Lease.

C. Rejection of Executory Contracts and Unexpired Leases

The Debtors reserve the right, at any time prior to the Effective Date, except as otherwise specifically provided herein, to seek to reject (with the consent of the Required Consenting Noteholders) any Executory Contract or Unexpired Lease and to file a motion requesting authorization for the rejection of any such contract or lease. All Executory Contracts and Unexpired Leases listed on a Plan Schedule as rejected Executory Contracts and Unexpired Leases shall be deemed rejected as of the Effective Date. The Confirmation Order shall constitute an order of the Bankruptcy Court approving the rejections described in this Article VI pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date. Rejection of any Executory Contract or Unexpired Lease pursuant to this Plan or otherwise shall not constitute a termination of any preexisting obligations owed to the Debtors or the Reorganized Debtors, as applicable, under such Executory Contracts or Unexpired Leases.

D. Claims on Account of the Rejection of Executory Contracts or Unexpired Leases

All proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to this Plan or the Confirmation Order, if any, must be filed with the Bankruptcy Court within thirty (30) days after service of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection.

Any Person or Entity that is required to file a proof of Claim arising from the rejection of an Executory Contract or an Unexpired Lease that fails to timely do so shall be forever barred, estopped and enjoined from asserting such Claim, and such Claim shall not be enforceable, against the Debtors, the Reorganized Debtors or the Estates, and the Debtors, the Reorganized Debtors and their Estates and their respective assets and property shall be forever discharged from any and all indebtedness and liability with respect to such Claim unless otherwise ordered by the Bankruptcy Court or as otherwise provided herein. All such Claims shall, as of the Effective Date, be subject to the permanent injunction set forth in Article X.G hereof.

E. D&O Liability Insurance Policies

On the Effective Date, each D&O Liability Insurance Policy shall be deemed and treated as an Executory Contract that is and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the D&O Liability Insurance Policies shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the D&O Liability Insurance Policies.

After assumption of the D&O Liability Insurance Policies, nothing in this Plan otherwise alters the terms and conditions of the D&O Liability Insurance Policies. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors under the D&O Liability Insurance Policies. For the avoidance of doubt, the D&O Liability Insurance Policies shall continue to apply with respect to actions, or failures to act, that occurred on or prior to the Effective Date, subject to the terms and conditions of the D&O Liability Insurance Policies.

The Debtors are further authorized to take such reasonable actions, and to execute and deliver such documents, as may be reasonably necessary or appropriate to implement, maintain, cause the binding of, satisfy any terms or conditions of, or otherwise secure for the insureds the benefits of the D&O Tail Policy, without further notice to or order of the Bankruptcy Court or approval or consent of any Person or Entity.

Notwithstanding anything to the contrary in any D&O Liability Insurance Policies issued prior to the Effective Date, the Reorganized Debtors shall not have any obligation or responsibility for the payment of any self-insured retention thereunder or in connection therewith, and no Person or Entity shall be entitled to seek reimbursement from or to subrogate against any Reorganized Debtors with respect to any payments made under such policies.

F. Indemnification Provisions

On the Effective Date, all Indemnification Provisions shall be deemed and treated as Executory Contracts that are and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the Indemnification Provisions shall survive the Effective Date and be Unimpaired; provided, however, that, to the maximum extent permitted under applicable law, this provision shall not include any such Claims arising from or related to (i) any Excluded Party or (ii) any indemnification Claims against the Parent that are based on fraud, gross negligence, or willful misconduct, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Indemnification Provisions. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable parties under the Indemnification Provisions. For the avoidance of doubt, the Indemnification Provisions shall continue to apply with respect to actions, or failures to act, that occurred on or prior to the Effective Date, subject to the terms and conditions of the Indemnification Provisions.

G. Employment Plans

On the Effective Date, all employment agreements and severance policies, including all employment, compensation, and benefit plans, policies, and programs of the Debtors applicable to any of their respective officers, employees or retirees, and any of the officers, employees or retirees of their respective subsidiaries, including, without limitation, all workers' compensation programs, savings plans, retirement plans, SERP plans, healthcare plans, disability plans, severance benefit plans, incentive plans, change-in-control plans, insurance plans including but not limited to life and accidental death and dismemberment insurance plans, health and welfare plans, and 401(k) plans (in each case, as applicable) (collectively, the "**Specified Employee Plans**") shall be deemed and treated as Executory Contracts that are and shall, subject to the following proviso, be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no Proof of Claim, request for administrative expense, or cure claim need be Filed; provided that (a) the Debtors, pursuant to the Restructuring Support Agreement, acknowledged and agreed that the Consummation of this Plan shall not constitute a change in control or term of similar meaning pursuant to any of the

Specified Employee Plans, and the Confirmation Order shall contain a finding and such other provisions acceptable to the Required Consenting Noteholders confirming the same, and (b) each "Executive" employment agreement, "Level I" employment agreement and "Level II" employment agreement shall only be maintained and assumed by the Debtors (and assigned to the Reorganized Debtors, if necessary) and considered a Specified Employee Plan if the employee party to such agreement, on or prior to the Effective Date, (i) confirms that the Consummation of this Plan does not constitute a change in control and (ii) waives any right to resign with "good reason" solely or in part as a result of the Consummation of this Plan.

All Claims arising from the Specified Employee Plans shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Specified Employee Plans. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable parties under the Specified Employee Plans.

H. Insurance and Surety Contracts

On the Effective Date, each Insurance and Surety Contract shall be deemed and treated as an Executory Contract that is and shall be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the Insurance and Surety Contracts shall survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the Insurance and Surety Contracts. After assumption of the Insurance and Surety Contracts, nothing in this Plan otherwise alters the terms and conditions of the Insurance and Surety Contracts. Confirmation and Consummation of this Plan shall not impair or otherwise modify any available defenses of the Reorganized Debtors or other applicable counterparties under the Insurance and Surety Contracts.

I. Extension of Time to Assume or Reject

Notwithstanding anything to the contrary set forth in Article VI of this Plan, in the event of a dispute as to whether a contract is executory or a lease is unexpired, the right of the Reorganized Debtors to move to assume or reject such contract or lease shall be extended until the date that is ten (10) days after entry of a Final Order by the Bankruptcy Court determining that the contract is executory or the lease is unexpired. The deemed assumption provided for in Article VI.A of this Plan shall not apply to any such contract or lease, and any such contract or lease shall be assumed or rejected only upon motion of the Reorganized Debtors following the Bankruptcy Court's determination that the contract is executory or the lease is unexpired.

J. Modifications, Amendments, Supplements, Restatements, or Other Agreements

Unless otherwise provided in this Plan, each Executory Contract or Unexpired Lease that is assumed by the Debtors or the Reorganized Debtors shall include all modifications, amendments, supplements, restatements, or other agreements that in any manner affect such

Executory Contract or Unexpired Lease, and all rights related thereto, if any, including all easements, licenses, permits, rights, privileges, immunities, options, rights of first refusal, and any other interests, unless any of the foregoing has been previously rejected or repudiated or is rejected or repudiated hereunder. Modifications, amendments, supplements, and restatements to prepetition Executory Contracts and Unexpired Leases that have been executed by the Debtors during the Chapter 11 Cases shall not be deemed to alter the prepetition nature of the Executory Contract or Unexpired Lease, or the validity, priority, or amount of any Claims that may arise in connection therewith.

ARTICLE VII.

PROVISIONS GOVERNING DISTRIBUTIONS

A. Distributions for Claims Allowed as of the Effective Date

Except as otherwise provided in the "Treatment" sections in Article III hereof or as ordered by the Bankruptcy Court, distributions to be made on account of Claims that are Allowed Claims as of the Effective Date shall be made on the Effective Date or as soon as reasonably practicable thereafter. Any payment or distribution required to be made under this Plan on a day other than a Business Day shall be made on the next succeeding Business Day. Distributions on account of Disputed Claims that first become Allowed Claims after the Effective Date shall be made pursuant to Article VIII hereof.

B. No Postpetition Interest on Claims

Unless otherwise specifically provided for in this Plan, the Confirmation Order or Final Order of the Bankruptcy Court, or required by applicable bankruptcy law (including, without limitation, as required pursuant to section 506(b) or section 511 of the Bankruptcy Code), postpetition interest shall not accrue or be paid on any Claims (except DIP Super-Priority Claims) and no Holder of a Claim (except DIP Super-Priority Claims) shall be entitled to interest accruing on or after the Petition Date on any Claim.

C. Distributions by the Reorganized Debtors or Other Applicable Distribution Agent

Other than as specifically set forth below or as otherwise provided in this Plan, the Reorganized Debtors or other applicable Distribution Agent shall make all distributions required to be distributed under this Plan. Distributions on account of the Allowed Prepetition Debt Claims and Allowed DIP Super-Priority Claims shall be made to the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee, and the DIP Agent, as applicable, and such agent or trustee shall be, and shall act as, the Distribution Agent with respect to its respective Class of Claims in accordance with the terms and conditions of this Plan and the applicable debt documents. All distributions to Holders of Prepetition Debt Claims and DIP Super-Priority Claims shall be deemed completed when made by the Reorganized Debtors to the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee (or as directed by the Prepetition Notes Indenture Trustee), and the DIP Agent, or as otherwise provided in this Plan, as applicable. The Reorganized Debtors may employ or contract with other Entities to assist in or make the distributions required by this Plan and may pay the reasonable fees and expenses of such Entities and the Distribution Agents in the ordinary course of business. No Distribution Agent shall be required to give any bond or

surety or other security for the performance of its duties unless otherwise ordered by the Bankruptcy Court.

The distributions of New Common Stock to be made under this Plan to Holders of Allowed Prepetition Notes Claims shall be made by the Debtors or Reorganized Debtors, as applicable, to the Prepetition Notes Indenture Trustee, which shall transmit (or cause to be transmitted) such distributions to Holders of Allowed Prepetition Notes Claims in accordance with the Prepetition Notes Indenture or as set forth below. Notwithstanding anything to the contrary in this Plan, the Prepetition Notes Indenture Trustee may transfer or direct the transfer of such distributions through the facilities of DTC and, in such event, shall be entitled to recognize and deal for all purposes under this Plan with Holders of the Prepetition Notes to the extent consistent with the policies or customary practices of DTC. If such distributions cannot be made through the facilities of DTC, the Debtors or Reorganized Debtors, as applicable, shall implement procedures in consultation with the Prepetition Notes Indenture Trustee and reasonably acceptable to the Required Consenting Noteholders to make distributions with respect to the Prepetition Notes. The Debtors or Reorganized Debtors (as applicable) shall use their best efforts to make the New Common Stock to be distributed to Holders of the Prepetition Notes eligible for distribution through the facilities of DTC. The distributions of Subscription Rights under this Plan to Accredited Cash Opt-Out Noteholders shall be made by the Voting and Claims Agent as provided in the Equity Rights Offering Procedures. The obligations of the Prepetition Notes Indenture Trustee under the Prepetition Notes Indentures, the Prepetition Notes, and this Plan shall be deemed fully satisfied upon DTC's receipt of the distributions with respect to the Prepetition Notes.

D. Delivery and Distributions; Undeliverable or Unclaimed Distributions

1. Record Date for Distributions

On the Distribution Record Date, the Claims Register (and the Debtors' books and records with respect to the Holders of Equity Interests in Parent) shall be closed. Accordingly, the Debtors, the Reorganized Debtors or other applicable Distribution Agent shall have no obligation to recognize the assignment, transfer or other disposition of, or the sale of any participation in, any Allowed Claim (other than DIP Super-Priority Claims and Prepetition Debt Claims) or Allowed Equity Interest that occurs after the close of business on the Distribution Record Date, and shall be entitled for all purposes herein to recognize and distribute securities, property, notices and other documents only to those Holders of Allowed Claims (other than DIP Super-Priority Claims and Prepetition Debt Claims) or Allowed Equity Interest who are Holders of such Claims or Equity Interests, or participants therein, as of the close of business on the Distribution Record Date. The Reorganized Debtors or other applicable Distribution Agent shall be entitled to recognize and deal for all purposes under this Plan with only those record holders stated on the Claims Register, or their books and records, as of the close of business on the Distribution Record Date; provided, however, that the Distribution Record Date shall not apply to the DIP Super-Priority Claims, Prepetition Debt Claims, or any securities of the Debtors deposited with DTC.

2. Delivery of Distributions in General

Except as otherwise provided herein, the Debtors, the Reorganized Debtors or other applicable Distribution Agent, as applicable, shall make distributions to Holders of Allowed Claims, or in care of their authorized agents, as appropriate, at the address for each such Holder or

agent as indicated on the Debtors' or other applicable Distribution Agent's books and records as of the date of any such distribution; provided, however, that the manner of such distributions shall be determined in the discretion of the applicable Distribution Agent (subject to the terms and conditions of the DIP Agreement and the relevant Prepetition Debt Documents, if applicable); provided further, that the address for each Holder of an Allowed Claim shall be deemed to be the address set forth in the latest proof of Claim, if any, Filed by such Holder pursuant to Bankruptcy Rule 3001 as of the Distribution Record Date.

3. Minimum Distributions

Notwithstanding anything herein to the contrary, no Distribution Agent shall be required to make distributions or payments of less than $100.00 (whether in Cash or otherwise) or to make partial distributions or payments of fractions of dollars or New Common Stock, in each case with respect to Impaired Claims. With respect to Impaired Claims, whenever any payment or distribution of a fraction of a dollar or a fraction of a share of New Common Stock under this Plan would otherwise be called for, the actual payment or distribution shall reflect a rounding of such fraction down to the nearest whole dollar or share of New Common Stock (and no Cash shall be distributed in lieu of such fractional New Common Stock). For the avoidance of doubt, DTC shall be considered a single holder for purposes of distributions.

No Distribution Agent shall have any obligation to make a distribution on account of an Allowed Claim that is Impaired under this Plan if: (a) the aggregate amount of all distributions authorized to be made on the Effective Date is or has an economic value less than $25,000, unless such distribution is a final distribution; or (b) the amount to be distributed to the specific Holder of an Allowed Claim on the Effective Date does not constitute a final distribution to such Holder and is or has an economic value less than $25.00, which shall be treated as an undeliverable distribution under Article VII.D.4 below.

4. Undeliverable Distributions

(a) Holding of Certain Undeliverable Distributions

If the distribution to any Holder of an Allowed Claim is returned to the Distribution Agent as undeliverable or is otherwise unclaimed, no further distributions shall be made to such Holder unless and until the Distribution Agent is notified in writing of such Holder's then current address in accordance with the time frames described in Article VII.D.4(b) hereof, at which time (or as soon as reasonably practicable thereafter) all currently due but missed distributions shall be made to such Holder. Undeliverable distributions shall remain in the possession of the Reorganized Debtors or in the applicable reserve, subject to Article VII.D.4(b) hereof, until such time as any such distributions become deliverable. Undeliverable distributions shall not be entitled to any additional interest, dividends or other accruals of any kind on account of their distribution being undeliverable.

(b) Failure to Claim Undeliverable Distributions

Any Holder of an Allowed Claim (or any successor or assignee or other Person or Entity claiming by, through, or on behalf of, such Holder) that does not assert a right pursuant to this Plan for an undeliverable or unclaimed distribution within ninety (90) days after the later of the

Effective Date or the date such distribution is due shall be deemed to have forfeited its rights for such undeliverable or unclaimed distribution and shall be forever barred and enjoined from asserting any such rights for an undeliverable or unclaimed distribution against the Debtors or their Estates, the Reorganized Debtors or their respective assets or property, or any Distribution Agent. In such case, any Cash, Plan Securities or other property reserved for distribution on account of such Claim shall become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash, Plan Securities or other property shall thereafter be distributed or allocated in accordance with the applicable terms and conditions of this Plan; provided, however, that if the aggregate amount of Allowed Claims in Class 6 is less than the Parent GUC Recovery Cash Pool, then the excess Parent GUC Recovery Cash Pool shall constitute property of the Reorganized Debtors. Nothing contained in this Plan shall require the Debtors, the Reorganized Debtors, or any Distribution Agent to attempt to locate any Holder of an Allowed Claim.

(c) Failure to Present Checks

Checks issued by the Distribution Agent on account of Allowed Claims shall be null and void if not negotiated within ninety (90) days after the issuance of such check. Requests for reissuance of any check shall be made directly to the Distribution Agent by the Holder of the relevant Allowed Claim with respect to which such check originally was issued. Any Holder of an Allowed Claim holding an un-negotiated check that does not request reissuance of such un-negotiated check within ninety (90) days after the date of mailing or other delivery of such check shall have its rights for such un-negotiated check discharged and be forever barred, estopped and enjoined from asserting any such right against the Debtors, their Estates, the Reorganized Debtors, or their respective assets or property. In such case, any Cash held for payment on account of such Claims shall become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash shall thereafter be distributed or allocated in accordance with the applicable terms and conditions of this Plan.

E. Compliance with Tax Requirements

In connection with this Plan and all distributions hereunder, the Reorganized Debtors or other applicable Distribution Agent shall comply with all applicable withholding and reporting requirements imposed by any federal, state, local, or foreign taxing authority, and all distributions hereunder shall be subject to any such applicable withholding and reporting requirements. Notwithstanding any provision in this Plan to the contrary, the Reorganized Debtors or other applicable Distribution Agent shall be authorized to take any and all reasonable actions that may be necessary or appropriate to comply with such applicable withholding and reporting requirements. All Persons and Entities holding Claims or Equity Interests shall be required to provide any information necessary to effect information reporting and the withholding of such taxes (or establish eligibility for an exclusion for the withholding of taxes), and each Holder of an Allowed Claim shall have the sole and exclusive responsibility for the satisfaction and payment of any tax obligations imposed by any Governmental Unit, including income, withholding, and other tax obligations, on account of such distribution. Any amounts withheld or reallocated pursuant to this **Error! Reference source not found.** shall be treated as if distributed to the Holder of the Allowed Claim.

F. Allocation of Plan Distributions Between Principal and Interest

To the extent that any Allowed Claim entitled to a distribution under this Plan is comprised of indebtedness and accrued but unpaid interest thereon, such distribution shall, to the extent permitted by applicable law, be allocated for U.S. federal income tax purposes to the principal amount of the Claim first and then, to the extent that the consideration exceeds the principal amount of the Claim, to the portion of such Claim representing accrued but unpaid interest.

G. Means of Cash Payment

Payments of Cash made pursuant to this Plan shall be in U.S. dollars and shall be made, at the option of the applicable Distribution Agent, by checks drawn on, or wire transfer from, a domestic bank selected by such Distribution Agent. Cash payments to foreign creditors may be made, at the option of the applicable Distribution Agent, in such funds and by such means as are necessary or customary in a particular foreign jurisdiction.

H. Timing and Calculation of Amounts to Be Distributed

Except as otherwise provided in the "Treatment" sections in Article III hereof or as ordered by the Bankruptcy Court, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Claim shall receive the full amount of the distributions that this Plan provides for Allowed Claims in the applicable Class. If and to the extent that there are Disputed Claims, distributions on account of any such Disputed Claims shall be made pursuant to the provisions set forth in the applicable class treatment or in Article VIII hereof. Except as otherwise provided herein, Holders of Claims shall not be entitled to interest, dividends or accruals on the distributions provided for herein, regardless of whether such distributions are delivered on or at any time after the Effective Date.

I. Setoffs

Without altering or limiting any of the rights and remedies of the Debtors and the Reorganized Debtors under section 502(d) of the Bankruptcy Code, all of which rights and remedies are hereby reserved, the Debtors and the Reorganized Debtors may, but shall not be required to, withhold (but not setoff except as set forth below) from the distributions called for hereunder on account of any Allowed Claim an amount equal to any claims, Causes of Action and Retained Litigation Claims of any nature that the Debtors or the Reorganized Debtors may hold against the Holder of any such Allowed Claim; provided that, at least ten (10) days prior to effectuating such withholding, the Debtors or the Reorganized Debtors, as applicable, shall provide written notice thereof to the applicable Holder of such Claim, and all objections and defenses of such Holder to such withholding are preserved. In the event that any such claims, Causes of Action or Retained Litigation Claims are adjudicated by Final Order or otherwise resolved against the applicable Holder, the Debtors and the Reorganized Debtors may, pursuant to section 553 of the Bankruptcy Code or applicable non-bankruptcy law, set off against any Allowed Claim and the distributions to be made pursuant hereto on account of such Allowed Claim (before any distribution is made on account of such Allowed Claim), the amount of such adjudicated or resolved claims, Causes of Action or Retained Litigation Claims. Neither the failure to effect such a setoff nor the allowance of any Claim hereunder shall constitute a waiver or release by the Debtors or the Reorganized Debtors of any such claims, Causes of Action or Retained Litigation Claims, all of which are reserved unless expressly released or compromised pursuant to this Plan

or the Confirmation Order. Notwithstanding anything to the contrary herein, the Allowed Prepetition Notes Claims and the distributions to be made pursuant hereto on account of such Claims will not be subject to set off by the Debtors or the Reorganized Debtors pursuant to section 553 of the Bankruptcy Code or applicable non-bankruptcy law, and the Debtors and the Reorganized Debtors hereby waive any and all rights of set-off against such Claims.

ARTICLE VIII.

PROCEDURES FOR RESOLVING CONTINGENT, UNLIQUIDATED, AND DISPUTED CLAIMS

A. Resolution of Disputed Claims and Equity Interests

1. Allowance of Claims

After the Effective Date, and except as otherwise provided in this Plan, the Reorganized Debtors shall have and shall retain any and all available rights and defenses that the Debtors had with respect to any Claim, including, without limitation, the right to assert any objection to Claims based on the limitations imposed by section 502 or section 510 of the Bankruptcy Code. The Debtors and the Reorganized Debtors may contest the amount and validity of any Disputed Claim in the ordinary course of business in the manner and venue in which such Claim would have been determined, resolved or adjudicated if the Chapter 11 Cases had not been commenced.

2. Prosecution of Objections to Claims

After the Confirmation Date but before the Effective Date, the Debtors (with the consent of the Required Consenting Noteholders), and after the Effective Date, the Reorganized Debtors, shall have the authority to File objections to Claims (other than those that are Allowed under this Plan) and settle, compromise, withdraw or litigate to judgment objections to any and all such Claims, regardless of whether such Claims are in an Unimpaired Class or otherwise; provided, however, that this provision shall not apply to Professional Fee Claims, which may be objected to by any party-in-interest in these Chapter 11 Cases. From and after the Effective Date, the Reorganized Debtors may settle or compromise any Disputed Claim without any further notice to or action, order or approval of the Bankruptcy Court. The Reorganized Debtors shall have the sole authority to administer and adjust the Claims Register and their respective books and records to reflect any such settlements or compromises without any further notice to or action, order or approval of the Bankruptcy Court.

3. Claims Estimation

After the Confirmation Date but before the Effective Date, the Debtors (with the consent of the Required Consenting Noteholders), and after the Effective Date, the Reorganized Debtors may at any time request that the Bankruptcy Court estimate any Disputed Claim or contingent or unliquidated Claim pursuant to applicable law, including, without limitation, section 502(c) of the Bankruptcy Code, and the Bankruptcy Court shall retain jurisdiction under 28 U.S.C. §§ 157 and 1334 to estimate any such Claim, whether for allowance or to determine the maximum amount of such Claim, including during the litigation concerning any objection to any Claim or during the pendency of any appeal relating to any such objection. All of the aforementioned Claims objection, estimation and resolution procedures are cumulative and not exclusive of one another.

Claims may be estimated and subsequently compromised, settled, withdrawn or resolved by any mechanism approved by the Bankruptcy Court. The rights and objections of all parties are reserved in connection with any such estimation.

4. No Filings of Proofs of Claim

Except as otherwise provided in this Plan, Holders of Claims, including the Prepetition Notes Indenture Trustee with respect to the Prepetition Notes Indentures and the Prepetition Notes and the DIP Agent with respect to the DIP Super-Priority Claims, shall not be required to File a proof of Claim, and no such parties should File a proof of Claim; provided that Holders of General Unsecured Claims against Parent only shall be required to file a proof of claim pursuant to separate bar date procedures to be provided to such parties by the Debtors. Other than with respect to the General Unsecured Claims against Parent only, the Debtors do not intend to object in the Bankruptcy Court to the allowance of Claims Filed; provided, however, that the Debtors and the Reorganized Debtors, as applicable, reserve the right to object to any Claim or Equity Interest that is entitled, or deemed to be entitled, to a distribution under this Plan or is rendered Unimpaired under this Plan. Instead, the Debtors intend to make distributions, as required by this Plan, in accordance with the books and records of the Debtors. Unless disputed by a Holder of a Claim, the amount set forth in the books and records of the Debtors shall constitute the amount of the Allowed Claim of such Holder. If any such Holder of a Claim disagrees with the Debtors' books and records with respect to the Allowed amount of such Holder's Claim, such Holder must so advise the Debtors in writing, in which event the Claim shall become a Disputed Claim. The Debtors intend to attempt to resolve any such disputes consensually or through judicial means outside the Bankruptcy Court subject to the consent of the Required Consenting Noteholders. Nevertheless, the Debtors may, in their discretion and with the consent of the Required Consenting Noteholders, File with the Bankruptcy Court (or any other court of competent jurisdiction) an objection to the allowance of any Claim or any other appropriate motion or adversary proceeding with respect thereto. All such objections shall be litigated to Final Order; provided, however, that the Debtors may, with the consent of the Required Consenting Noteholders, compromise, settle, withdraw or resolve by any other method approved by the Bankruptcy Court any objections to Claims.

B. No Distributions Pending Allowance

Notwithstanding any other provision of this Plan to the contrary, no payments or distributions of any kind or nature shall be made with respect to all or any portion of a Disputed Claim unless and until all objections to such Disputed Claim have been settled (with the consent of the Required Consenting Noteholders) or withdrawn or have been determined by Final Order, and the Disputed Claim is or becomes Allowed by Final Order; provided, however, that notwithstanding the foregoing, payments or distributions under this Plan to Holders of Allowed Prepetition Notes Claims will be made in full on the Effective Date, regardless of whether such Holders hold any Disputed Claims.

C. Distributions on Account of Disputed Claims Once They Are Allowed

The Reorganized Debtors or other applicable Distribution Agent shall make distributions on account of any Disputed Claim that has become Allowed after the Effective Date at such time

that such Claim becomes Allowed (or as soon as reasonably practicable thereafter). Such distributions shall be made pursuant to the applicable provisions of Article VII of this Plan.

D. Reserve for Disputed Claims

The Debtors, the Reorganized Debtors, and the Distribution Agent may establish such appropriate reserves for Disputed Claims in the applicable Class(es) as they determine necessary and appropriate, in each case with the consent of the Required Consenting Noteholders or as approved by order of the Bankruptcy Court. Without limiting the foregoing, reserves (if any) for Disputed Claims shall equal, as applicable, an amount of property equal to 100% of distributions to which Holders of Disputed Claims in each applicable Class would otherwise be entitled under this Plan as of such date if such Disputed Claims were Allowed based on the Debtors' books and records; provided, however, that the Debtors and the Reorganized Debtors, as applicable, shall have the right to file a motion seeking to estimate any Disputed Claims.

ARTICLE IX.

CONDITIONS PRECEDENT TO CONFIRMATION AND CONSUMMATION OF THE PLAN

A. Conditions Precedent to Confirmation

Unless satisfied or waived pursuant to the provisions of Article IX.C hereof, the following are conditions precedent to Confirmation of this Plan.

1. This Plan and the Restructuring Documents are in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders;

2. The Confirmation Order has been entered by the clerk of the Bankruptcy Court, and such order is in form and substance consistent in all respects with the Restructuring Term Sheet and the Restructuring Support Agreement and otherwise reasonably acceptable to the Debtors and to the Required Consenting Noteholders; and

3. The Restructuring Support Agreement is in full force and effect and has not been validly terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement.

B. Conditions Precedent to Consummation

Unless satisfied or waived pursuant to the provisions of Article IX.C hereof, the following are conditions precedent to Consummation of this Plan.

1. The Confirmation Order has become a Final Order and such order has not been amended, modified, vacated, stayed, or reversed;

2. The Bankruptcy Court has entered one or more Final Orders (which may include the Confirmation Order), in form and substance reasonably acceptable to the Debtors and Required Consenting Noteholders, authorizing the assumption, assumption and assignment and rejection of

the Executory Contracts and Unexpired Leases by the Debtors as contemplated in this Plan and the Plan Supplement;

3. This Plan and the Restructuring Documents have not been amended or modified other than in a manner in form and substance consistent in all respects with the Restructuring Term Sheet, and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders;

4. The Restructuring Documents (including the Exit Facility Loan Documents) have been filed, tendered for delivery, and have been effectuated or executed by all Persons and Entities party thereto (as appropriate), and in each case in full force and effect, each to the extent required prior to Consummation. All conditions precedent to the effectiveness of such Restructuring Documents, including, without limitation, the Exit Facility Credit Agreements, have been satisfied or waived pursuant to the terms of such applicable Restructuring Documents (or shall be satisfied concurrently with the occurrence of the Effective Date) and such agreements have closed or shall close simultaneously with the effectiveness of this Plan;

5. The Debtors have received, or concurrently with the occurrence of the Effective Date shall receive (a) an Exit ABL Facility on terms and conditions acceptable to the Required Consenting Noteholders, and/or (b) the Exit DDTL Facility;

6. The Amended/New Corporate Governance Documents have become effective or shall become effective concurrently with the effectiveness of this Plan;

7. All consents, actions, documents, certificates and agreements necessary to implement this Plan and the transactions contemplated by this Plan have been, as applicable, obtained and not otherwise subject to unfulfilled conditions, effected or executed and delivered to the required parties and, to the extent required, filed with the applicable governmental units in accordance with applicable laws, and in each case in full force and effect;

8. All governmental approvals and consents, including Bankruptcy Court approval, that are applicable and legally required for the consummation of this Plan have been obtained, not be subject to unfulfilled conditions and be in full force and effect;

9. The New Board has been selected in accordance with the Restructuring Support Agreement;

10. The Restructuring Support Agreement is in full force and effect and has not been terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement;

11. The Professional Fee Claim Reserve has been funded in full in Cash by the Debtors in accordance with the terms and conditions of this Plan;

12. To the extent invoiced, all Ad Hoc Noteholder Group Fees and Expenses and Prepetition Notes Indenture Trustee Fees and Expenses have been paid in full in Cash;

13. There shall be no ruling, judgment, or order issued by any Governmental Unit making illegal, enjoining or otherwise preventing or prohibiting the consummation of the Restructuring Transactions, unless such ruling, judgment, or order has been stayed, reversed or vacated within three (3) Business Days after such issuance;

14. There shall be no material litigation or investigation by any Governmental Unit involving the Debtors as of the Effective Date that has had, or would reasonably be expected to have, a material adverse effect on the business, financial condition or results of operations of the Reorganized Debtors, taken as a whole; and

15. Since the Petition Date, there shall have been no event, change, effect, occurrence, development, circumstance, condition, result, state of fact or change of fact (each, an "**Event**") that, individually or together with all other Events, has had, or would reasonably be expected to have, a material adverse effect on either the business, operations, finances, properties, condition (financial or otherwise), assets or liabilities of the Debtors, taken as a whole, or the ability of the Debtors taken as a whole, to perform their respective obligations under, or to consummate the Restructuring Transactions; provided, however, that in no case shall any Event arising from, as a result of, or in connection with (a) the public announcement of the Restructuring Support Agreement, this Plan, or any other Restructuring Document, (b) the pursuit or public announcement of the Restructuring Transaction, (c) the commencement or prosecution of the Chapter 11 Cases, or (d) the pursuit of Confirmation or Consummation, be taken into account in determining whether there has been, or would reasonably be expected to be, a material adverse effect for purposes of this Plan.

C. Waiver of Conditions

Subject to section 1127 of the Bankruptcy Code, the conditions to Confirmation and Consummation of this Plan set forth in this Article IX may be waived by the Debtors, with the consent of the Required Consenting Noteholders, without notice, leave or order of the Bankruptcy Court or any formal action other than proceeding to confirm or consummate this Plan. The failure of the Debtors or Reorganized Debtors to exercise any of the foregoing rights shall not be deemed a waiver of any other rights, and each right shall be deemed an ongoing right that may be asserted at any time.

D. Effect of Non-Occurrence of Conditions to Confirmation or Consummation

If the Confirmation or the Consummation of this Plan does not occur with respect to one or more of the Debtors, then this Plan shall, solely with respect to such applicable Debtor or Debtors, be null and void in all respects and nothing contained in this Plan or the Disclosure Statement shall: (1) constitute a waiver or release of any claims by or Claims against or Equity Interests in the Debtors; (2) prejudice in any manner the rights of the Debtors, any Holders or any other Person or Entity; (3) constitute an Allowance of any Claim or Equity Interest; or (4) constitute an admission, acknowledgment, offer or undertaking by the Debtors, any Holders or any other Person or Entity in any respect.

ARTICLE X.

RELEASE, DISCHARGE, INJUNCTION AND RELATED PROVISIONS

A. General

Pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019, and in consideration for the classification, distributions, releases and other benefits provided under this Plan, upon the Effective Date, the provisions of this Plan shall constitute a good faith compromise and settlement of all Claims and Equity Interests and controversies resolved pursuant to this Plan. The entry of the Confirmation Order shall constitute the Bankruptcy Court's approval of the compromise or settlement of all such Claims, Equity Interests and controversies, as well as a finding by the Bankruptcy Court that any such compromise or settlement is in the best interests of the Debtors, their Estates, and any Holders of Claims or Equity Interests and is fair, equitable and reasonable.

Notwithstanding anything contained herein to the contrary, the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions (if any) and treatments hereunder, takes into account the relative priority and rights of the Claims and the Equity Interests in each Class in connection with any contractual, legal and equitable subordination rights relating thereto whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code or otherwise. As of the Effective Date, any and all contractual, legal and equitable subordination rights, whether arising under general principles of equitable subordination, section 510 of the Bankruptcy Code or otherwise, relating to the allowance, classification and treatment of all Allowed Claims and Equity Interests and their respective distributions (if any) and treatments hereunder, are settled, compromised, terminated and released pursuant hereto; provided, however, that nothing contained herein shall preclude any Person or Entity from exercising their rights pursuant to and consistent with the terms of this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan.

B. Release of Claims and Causes of Action

1. ***Release by the Debtors and their Estates*.** **Pursuant to section 1123(b) and any other applicable provisions of the Bankruptcy Code, and except as otherwise expressly provided in this Plan, effective as of the Effective Date, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, the Debtors and the Reorganized Debtors, in their respective individual capacities and as debtors-in-possession, and on behalf of themselves and their respective Estates, including, without limitation, any successor to the Debtors or any Estate representative appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code (collectively, the "Debtor Releasing Parties"), shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Debtor Releasing Parties) and their respective assets and properties (the "Debtor Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies,**

and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation dissemination, entry into, or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) or that any Holder of a Claim or Equity Interest or other Person or Entity would have been legally entitled to assert for, or on behalf or in the name of, any Debtor, its respective Estate or any Reorganized Debtor (whether directly or derivatively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Debtor Release shall not operate to waive or release (i) the rights of such Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court, (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction, and (iii) any claims against the Excluded Parties. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Article X.B shall or shall be deemed to (i) prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors and/or (ii) operate as a release or waiver of any Intercompany Claims, in each case unless otherwise expressly provided for in this Plan.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (i) in exchange for the good and valuable consideration provided by the Released Parties; (ii) a good faith settlement and compromise of the Claims released by the Debtor Release; (iii) in the best interest of the Debtors and their Estates; (iv) fair, equitable and reasonable; (v) given and made after due notice and opportunity for hearing; and (vi) a bar to any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any claim or Cause of Action released pursuant to the Debtor Release.

2. ***Release By Third Parties*****. Except as otherwise expressly provided in this Plan, effective as of the Effective Date, to the fullest extent permitted by applicable law, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, and without limiting or otherwise modifying the scope of the Debtor Release provided by the Debtor Releasing Parties above, each Non-Debtor Releasing Party (together with the Debtor Releasing Parties, the "Releasing Parties") shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Non-Debtor Releasing Parties) and their respective assets and properties (the "Third Party Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation, dissemination, entry into or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Non-Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Third Party Release shall not operate to waive or release (i) the rights of such Non-Debtor Releasing Party to enforce this Plan and the contracts, instruments,**

releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court or (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Third Party Release.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third Party Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Third Party Release is: (i) consensual; (ii) essential to the confirmation of this Plan; (iii) in exchange for the good and valuable consideration provided by the Released Parties; (iv) a good faith settlement and compromise of the Claims released by the Third Party Release; (v) in the best interest of the Debtors and all Holders of Claims and Equity Interests; (vi) fair, equitable and reasonable; (vii) given and made after due notice and opportunity for hearing; and (viii) a bar to any of the Releasing Parties asserting any claim or Cause of Action released pursuant to the Third Party Release.

C. Waiver of Statutory Limitations on Releases

Each of the Releasing Parties in each of the releases contained above expressly acknowledges that although ordinarily a general release may not extend to Claims which the Releasing Party does not know or suspect to exist in its favor, which if known by it may have materially affected its settlement with the party released, they have carefully considered and taken into account in determining to enter into the above releases the possible existence of such unknown losses or claims. Without limiting the generality of the foregoing, each Releasing Party expressly waives any and all rights conferred upon it by any statute or rule of law which provides that a release does not extend to claims which the claimant does not know or suspect to exist in its favor at the time of providing the release, which if known by it may have materially affected its settlement with the released party. The releases contained in this Plan are effective regardless of whether those released matters are presently known, unknown, suspected or unsuspected, foreseen or unforeseen.

D. Discharge of Claims and Equity Interests

To the fullest extent provided under section 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code, except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, effective as of the Effective Date, all consideration distributed under this Plan shall be in exchange for, and in complete satisfaction, settlement, discharge, and release of, all Claims, Equity Interests and Causes of Action of any kind or nature whatsoever against the Debtors and the Reorganized Debtors or any of their respective assets or properties, including any interest accrued on such Claims or Equity

Interests from and after the Petition Date, and regardless of whether any property shall have been abandoned by order of the Bankruptcy Court, distributed or retained pursuant to this Plan on account of such Claims, Equity Interests or Causes of Action.

Except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, upon the Effective Date, the Debtors and their Estates shall be deemed discharged and released under and to the fullest extent provided under sections 524 and 1141(d)(1)(A) and other applicable provisions of the Bankruptcy Code from any and all Claims of any kind or nature whatsoever, including, but not limited to, demands and liabilities that arose before the Confirmation Date, and all debts of the kind specified in sections 502(g), 502(h), or 502(i) of the Bankruptcy Code. Such discharge shall void any judgment obtained against the Debtors or the Reorganized Debtors at any time, to the extent that such judgment relates to a discharged Claim.

Except as otherwise expressly provided by this Plan (including, without limitation, Article V.D and V.E of this Plan) or the Confirmation Order, upon the Effective Date: (i) the rights afforded herein and the treatment of all Claims and Equity Interests shall be in exchange for and in complete satisfaction, settlement, discharge, and release of all Claims and Equity Interests of any nature whatsoever, including any interest accrued on such Claims from and after the Petition Date, against the Debtors or any of their respective assets, property, or Estates; (ii) all Claims and Equity Interests shall be satisfied, discharged, and released in full, and each of the Debtors' liability with respect thereto shall be extinguished completely without further notice or action; and (iii) all Persons and Entities shall be precluded from asserting against the Debtors, the Estates, the Reorganized Debtors, each of their respective successors and assigns, and each of their respective assets and properties, any such Claims or Equity Interests, whether based upon any documents, instruments or any act or omission, transaction, or other activity of any kind or nature that occurred prior to the Effective Date or otherwise.

E. Exculpation

Effective as of the Effective Date, to the fullest extent permitted by law, the Exculpated Parties shall neither have nor incur any liability to any Person or Entity for any claims or Causes of Action arising prior to or on the Effective Date for any act taken or omitted to be taken in connection with, or related to, formulating, negotiating, preparing, disseminating, implementing, administering, confirming or effecting the Confirmation or Consummation of this Plan, the Disclosure Statement, the Restructuring Documents, the DIP Documents, or any contract, instrument, release or other agreement or document created or entered into in connection with this Plan, including the Restructuring Support Agreement, or any other prepetition or postpetition act taken or omitted to be taken in connection with or in contemplation of the restructuring of the Debtors, the approval of the Disclosure Statement or Confirmation or Consummation of this Plan; provided, however, that the foregoing provisions of this exculpation shall not operate to waive or release: (i) any Causes of Action arising from willful misconduct, fraud, or gross negligence of such applicable Exculpated Party as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction; and/or (ii) the rights of any Person or Entity to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements and documents delivered under or in connection with this Plan or assumed pursuant to this Plan or Final Order of the Bankruptcy Court; provided, further, that each Exculpated Party shall be entitled to rely upon

the advice of counsel concerning its respective duties pursuant to, or in connection with, the above referenced documents, actions or inactions. The foregoing exculpation shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. Notwithstanding the foregoing, nothing in this Article X.E shall or shall be deemed to prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors, in each case unless otherwise expressly provided for in this Plan.

F. Preservation of Causes of Action

1. Maintenance of Causes of Action

Except as otherwise provided in this Article X (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof) or elsewhere in this Plan or the Confirmation Order, after the Effective Date, the Reorganized Debtors shall retain all rights to commence, pursue, litigate or settle, as appropriate, any and all Retained Litigation Claims, whether existing as of the Petition Date or thereafter arising, in any court or other tribunal including, without limitation, in an adversary proceeding Filed in the Chapter 11 Cases. The Reorganized Debtors, as the successors-in-interest to the Debtors and the Estates, may, and shall have the exclusive right to, enforce, sue on, settle, compromise, transfer or assign (or decline to do any of the foregoing) any or all of such Retained Litigation Claims without notice to or approval from the Bankruptcy Court.

2. Preservation of All Causes of Action Not Expressly Settled or Released

The Debtors expressly reserve all Causes of Action and Retained Litigation Claims for later adjudication by the Debtors or the Reorganized Debtors (including, without limitation, Causes of Action and Retained Litigation Claims not specifically identified or of which the Debtors may presently be unaware or which may arise or exist by reason of additional facts or circumstances unknown to the Debtors at this time or facts or circumstances that may change or be different from those the Debtors now believe to exist) and, therefore, no preclusion doctrine, including, without limitation, the doctrines of *res judicata*, collateral estoppel, issue preclusion, claim preclusion, waiver, estoppel (judicial, equitable or otherwise) or laches shall apply to such Causes of Action or Retained Litigation Claims upon or after the Confirmation or Consummation of this Plan based on the Disclosure Statement, this Plan or the Confirmation Order, except in each case where such Causes of Action or Retained Litigation Claims have been expressly waived, relinquished, released, compromised or settled in this Plan (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof) or any other Final Order (including, without limitation, the Confirmation Order). In addition, the Debtors and the Reorganized Debtors expressly reserve the right to pursue or adopt any claims alleged in any lawsuit in which any of the Debtors are a plaintiff, defendant or an interested party, against any Person or Entity, including, without limitation, the plaintiffs or co-defendants in such lawsuits.

No Person or Entity may rely on the absence of a specific reference in this Plan, the Plan Supplement, or the Disclosure Statement to any Cause of Action or Retained Litigation Claim against them as any indication that the Debtors or the Reorganized Debtors will not pursue any and all available Causes of Action or Retained Litigation Claim against them. The Debtors and the Reorganized Debtors expressly reserve all rights to prosecute any and all Causes of Action and Retained Litigation Claim against any Person or Entity, except as otherwise expressly provided in this Plan or the Confirmation Order (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E hereof).

G. Injunction

EXCEPT AS OTHERWISE EXPRESSLY PROVIDED IN THIS PLAN OR THE CONFIRMATION ORDER, FROM AND AFTER THE EFFECTIVE DATE, ALL PERSONS AND ENTITIES ARE, TO THE FULLEST EXTENT PROVIDED UNDER SECTION 524 AND OTHER APPLICABLE PROVISIONS OF THE BANKRUPTCY CODE, PERMANENTLY ENJOINED FROM (I) COMMENCING OR CONTINUING, IN ANY MANNER OR IN ANY PLACE, ANY SUIT, ACTION OR OTHER PROCEEDING; (II) ENFORCING, ATTACHING, COLLECTING, OR RECOVERING IN ANY MANNER ANY JUDGMENT, AWARD, DECREE, OR ORDER; (III) CREATING, PERFECTING, OR ENFORCING ANY LIEN OR ENCUMBRANCE; (IV) ASSERTING A SETOFF OR RIGHT OF SUBROGATION OF ANY KIND; OR (V) COMMENCING OR CONTINUING IN ANY MANNER ANY ACTION OR OTHER PROCEEDING OF ANY KIND, IN EACH CASE ON ACCOUNT OF OR WITH RESPECT TO ANY CLAIM, DEMAND, LIABILITY, OBLIGATION, DEBT, RIGHT, CAUSE OF ACTION, EQUITY INTEREST, OR REMEDY RELEASED OR TO BE RELEASED, EXCULPATED OR TO BE EXCULPATED, SETTLED OR TO BE SETTLED OR DISCHARGED OR TO BE DISCHARGED PURSUANT TO THIS PLAN OR THE CONFIRMATION ORDER AGAINST ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED (OR THE PROPERTY OR ESTATE OF ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED). ALL INJUNCTIONS OR STAYS PROVIDED FOR IN THE CHAPTER 11 CASES UNDER SECTION 105 OR SECTION 362 OF THE BANKRUPTCY CODE, OR OTHERWISE, AND IN EXISTENCE ON THE CONFIRMATION DATE, SHALL REMAIN IN FULL FORCE AND EFFECT UNTIL THE EFFECTIVE DATE.

H. Binding Nature Of Plan

ON THE EFFECTIVE DATE, AND EFFECTIVE AS OF THE EFFECTIVE DATE, THIS PLAN SHALL BIND, AND SHALL BE DEEMED BINDING UPON, THE DEBTORS, THE REORGANIZED DEBTORS, ANY AND ALL HOLDERS OF CLAIMS AGAINST AND EQUITY INTERESTS IN THE DEBTORS, ALL PERSONS AND ENTITIES THAT ARE PARTIES TO OR ARE SUBJECT TO THE SETTLEMENTS, COMPROMISES, RELEASES, EXCULPATIONS, DISCHARGES, AND INJUNCTIONS DESCRIBED IN THIS PLAN, EACH PERSON AND ENTITY ACQUIRING PROPERTY UNDER THIS PLAN, ANY AND ALL NON-DEBTOR PARTIES TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES WITH THE DEBTORS AND THE RESPECTIVE SUCCESSORS AND ASSIGNS OF EACH OF THE FOREGOING, TO

THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, AND NOTWITHSTANDING WHETHER OR NOT SUCH PERSON OR ENTITY (I) SHALL RECEIVE OR RETAIN ANY PROPERTY, OR INTEREST IN PROPERTY, UNDER THIS PLAN, (II) HAS FILED A PROOF OF CLAIM OR INTEREST IN THE CHAPTER 11 CASES OR (III) FAILED TO VOTE TO ACCEPT OR REJECT THIS PLAN, AFFIRMATIVELY VOTED TO REJECT THIS PLAN OR IS CONCLUSIVELY DEEMED TO REJECT THIS PLAN.

NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE FOREGOING, THE INJUNCTION DOES NOT ENJOIN ANY PARTY UNDER THE RESTRUCTURING SUPPORT AGREEMENT OR THIS PLAN OR UNDER ANY DOCUMENT, INSTRUMENT, OR AGREEMENT (INCLUDING THOSE INCLUDED IN THE PLAN SUPPLEMENT) EXECUTED TO IMPLEMENT THIS PLAN.

I. Protection Against Discriminatory Treatment

To the extent provided by section 525 of the Bankruptcy Code and the Supremacy Clause of the United States Constitution, all Persons and Entities, including Governmental Units, shall not discriminate against the Reorganized Debtors or deny, revoke, suspend or refuse to renew a license, permit, charter, franchise or other similar grant to, condition such a grant to, discriminate with respect to such a grant, against the Reorganized Debtors, or another Person or Entity with whom the Reorganized Debtors have been associated, solely because any Debtor has been a debtor under chapter 11 of the Bankruptcy Code, has been insolvent before the commencement of the Chapter 11 Cases (or during the Chapter 11 Cases but before the Debtors are granted or denied a discharge) or has not paid a debt that is dischargeable in the Chapter 11 Cases.

J. Integral Part of Plan

Each of the provisions set forth in this Plan with respect to the settlement, release, discharge, exculpation, and injunction for or with respect to Claims and/or Causes of Action are an integral part of this Plan and essential to its implementation. Accordingly, each Person or Entity that is a beneficiary of such provision shall have the right to independently seek to enforce such provision and such provision may not be amended, modified, or waived after the Effective Date without the prior written consent of such beneficiary.

ARTICLE XI.

RETENTION OF JURISDICTION

Pursuant to sections 105(c) and 1142 of the Bankruptcy Code and notwithstanding the entry of the Confirmation Order and the occurrence of the Effective Date, the Bankruptcy Court shall, on and after the Effective Date, retain exclusive jurisdiction over the Chapter 11 Cases and all Persons and Entities with respect to all matters related to the Chapter 11 Cases, the Debtors and this Plan as legally permissible, including, without limitation, jurisdiction to:

1. allow, disallow, determine, liquidate, classify, estimate or establish the priority or secured or unsecured status of any Claim or Equity Interest, including, without limitation, the

resolution of any request for payment of any Administrative Claim and the resolution of any and all objections to the allowance or priority of any such Claim or Equity Interest;

2. grant or deny any applications for allowance of compensation or reimbursement of expenses authorized pursuant to the Bankruptcy Code or this Plan, for periods ending on or before the Effective Date; provided, however, that, from and after the Effective Date, the Reorganized Debtors may pay Professionals in the ordinary course of business for any work performed after the Effective Date and such payment shall not be subject to the approval of the Bankruptcy Court;

3. resolve any matters related to the assumption, assignment or rejection of any Executory Contract or Unexpired Lease and to adjudicate and, if necessary, liquidate, any Claims arising therefrom, including, without limitation, those matters related to any amendment to this Plan after the Effective Date to add Executory Contracts or Unexpired Leases to the list of Executory Contracts and Unexpired Leases to be assumed or rejected (as applicable);

4. resolve any issues related to any matters adjudicated in the Chapter 11 Cases;

5. ensure that distributions to Holders of Allowed Claims are accomplished pursuant to the provisions of this Plan;

6. decide or resolve any motions, adversary proceedings, contested or litigated matters and any other Causes of Action that are pending as of the Effective Date or that may be commenced in the future, and grant or deny any applications involving the Debtors that may be pending on the Effective Date or instituted by the Reorganized Debtors after the Effective Date, provided, however, that the Reorganized Debtors shall reserve the right to commence actions in all appropriate forums and jurisdictions;

7. enter such orders as may be necessary or appropriate to implement or consummate the provisions of this Plan and all other contracts, instruments, releases, indentures and other agreements or documents adopted in connection with this Plan, the Plan Supplement or the Disclosure Statement;

8. resolve any cases, controversies, suits or disputes that may arise in connection with the Consummation, interpretation or enforcement of this Plan or any Person or Entity's obligations incurred in connection with this Plan;

9. hear and determine all Causes of Action that are pending as of the Effective Date or that may be commenced in the future;

10. issue injunctions and enforce them, enter and implement other orders or take such other actions as may be necessary or appropriate to restrain interference by any Person or Entity with Consummation or enforcement of this Plan;

11. enforce the terms and conditions of this Plan, the Confirmation Order, and the Restructuring Documents;

12. resolve any cases, controversies, suits or disputes with respect to the Release, the Exculpation, the indemnification and other provisions contained in Article X hereof and enter such

orders or take such others actions as may be necessary or appropriate to implement or enforce all such provisions;

13. hear and determine all Retained Litigation Claims;

14. enter and implement such orders or take such other actions as may be necessary or appropriate if the Confirmation Order is modified, stayed, reversed, revoked or vacated;

15. resolve any other matters that may arise in connection with or relate to this Plan, the Disclosure Statement, the Confirmation Order or any release or exculpation adopted in connection with this Plan; and

16. enter an order concluding or closing the Chapter 11 Cases.

Notwithstanding the foregoing, (i) any dispute arising under or in connection with any Exit Facility or any other contract or agreement binding on the Reorganized Debtors that contains provisions governing jurisdiction for litigation of disputes thereunder shall be addressed in accordance with the provisions of the applicable document and (ii) if the Bankruptcy Court abstains from exercising, or declines to exercise, jurisdiction or is otherwise without jurisdiction over any matter arising in, arising under, or related to the Chapter 11 Cases, including the matters set forth in this Article of this Plan, the provisions of this Article XI shall have no effect upon and shall not control, prohibit, or limit the exercise of jurisdiction by any other court having jurisdiction with respect to such matter.

ARTICLE XII.

MISCELLANEOUS PROVISIONS

A. Substantial Consummation

"Substantial Consummation" of this Plan, as defined in 11 U.S.C. § 1101(2), shall be deemed to occur on the Effective Date.

B. Payment of Statutory Fees; Post-Effective Date Fees and Expenses

All fees payable pursuant to section 1930(a) of the Judicial Code, as determined by the Bankruptcy Court at a hearing pursuant to section 1128 of the Bankruptcy Code to the extent necessary, shall be paid by each of the Debtors or the Reorganized Debtors (or the Distribution Agent on behalf of each of the Debtors or Reorganized Debtors), as applicable, for each quarter (including any fraction thereof) until the earliest to occur of the entry of (a) a final decree closing such Debtor's Chapter 11 Case, (b) an order dismissing such Debtor's Chapter 11 Case, or (c) an order converting such Debtor's Chapter 11 Case to a case under chapter 7 of the Bankruptcy Code.

The Reorganized Debtors may pay the liabilities and charges that they incur on or after the Effective Date for Professionals' fees, disbursements, expenses, or related support services (including reasonable fees, costs and expenses incurred by Professionals relating to the preparation of interim and final fee applications and obtaining Bankruptcy Court approval thereof) in the ordinary course of business and without application or notice to, or order of, the Bankruptcy Court,

including, without limitation, the reasonable fees, expenses, and disbursements of the Distribution Agents and the fees, costs and expenses incurred by Professionals in connection with the implementation, enforcement and Consummation of this Plan and the Restructuring Documents.

C. Statutory Committee

On the Effective Date, the current and former members of the Committee, if any, and their respective officers, employees, counsel, advisors and agents, shall be released and discharged of and from all further authority, duties, responsibilities and obligations related to and arising from and in connection with the Chapter 11 Cases and the Committee shall dissolve. Following the completion of the Committee's remaining duties set forth above, the Committee shall be dissolved, and the retention or employment of the Committee's respective attorneys, accountants and other agents shall terminate without further notice to, or action by, any Person or Entity.

D. Conflicts

In the event that a provision of the Restructuring Documents or the Disclosure Statement (including any and all exhibits and attachments thereto) conflicts with a provision of this Plan or the Confirmation Order, the provision of this Plan and the Confirmation Order (as applicable) shall govern and control to the extent of such conflict. In the event that a provision of this Plan conflicts with a provision of the Confirmation Order, the provision of the Confirmation Order shall govern and control to the extent of such conflict.

E. Modification of Plan

Effective as of the date hereof and subject to the limitations and rights contained in this Plan: (a) the Debtors reserve the right, in accordance with the Bankruptcy Code and the Bankruptcy Rules, to amend or modify this Plan prior to the entry of the Confirmation Order in a way that is in form and substance consistent in all material respects with the Restructuring Term Sheet and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement, in accordance with section 1127(a) of the Bankruptcy Code; and (b) after the entry of the Confirmation Order, the Debtors or the Reorganized Debtors, as applicable, may, upon order of the Bankruptcy Court, amend or modify this Plan in a way that is in form and substance consistent in all material respects with the Restructuring Term Sheet and otherwise acceptable to the Debtors and the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement, in accordance with section 1127(b) of the Bankruptcy Code or to remedy any defect or omission or reconcile any inconsistency in this Plan in such manner as may be necessary to carry out the purpose and intent of this Plan. A Holder of a Claim that has accepted this Plan shall be presumed to have accepted this Plan, as altered, amended or modified, if the proposed alteration, amendment or modification does not materially and adversely change the treatment of the Claim of such Holder.

F. Revocation or Withdrawal of Plan

The Debtors reserve the right to revoke or withdraw this Plan prior to the Effective Date and/or to File subsequent chapter 11 plans, with respect to one or more of the Debtors; provided that any rights under the Restructuring Support Agreement, including any consent rights contained therein, shall remain unaffected. If the Debtors revoke or withdraw this Plan, or if Confirmation

or Consummation of this Plan does not occur with respect to one or more of the Debtors, then with respect to the applicable Debtor or Debtors for which this Plan was revoked or withdrawn or for which Confirmation or Consummation of this Plan did not occur: (1) this Plan shall be null and void in all respects; (2) any settlement or compromise embodied in this Plan, assumption or rejection of Executory Contracts or Unexpired Leases effected by this Plan and any document or agreement executed pursuant hereto shall be deemed null and void except as may be set forth in a separate order entered by the Bankruptcy Court; and (3) nothing contained in this Plan shall: (a) constitute a waiver or release of any Claims by or against, or any Equity Interests in, the applicable Debtors or any other Person or Entity; (b) prejudice in any manner the rights of the applicable Debtors or any other Person or Entity; or (c) constitute an admission, acknowledgement, offer or undertaking of any sort by the applicable Debtors or any other Person or Entity.

G. Successors and Assigns

This Plan shall be binding upon and inure to the benefit of the Debtors, the Reorganized Debtors, all present and former Holders of Claims and Equity Interests, other parties-in-interest, and their respective heirs, executors, administrators, successors, and assigns. The rights, benefits, and obligations of any Person or Entity named or referred to in this Plan shall be binding on, and shall inure to the benefit of, any heir, executor, administrator, successor, or assign of such Person or Entity.

H. Reservation of Rights

Except as expressly set forth herein, this Plan shall have no force or effect unless and until the Bankruptcy Court enters the Confirmation Order and this Plan is Consummated. Neither the filing of this Plan, any statement or provision contained herein, nor the taking of any action by the Debtors or any other Person or Entity with respect to this Plan shall be or shall be deemed to be an admission or waiver of any rights of: (1) the Debtors with respect to the Holders of Claims or Equity Interests or other Person or Entity; or (2) any Holder of a Claim or an Equity Interest or other Person or Entity prior to the Effective Date.

I. Further Assurances

The Debtors or the Reorganized Debtors, as applicable, all Holders of Claims receiving distributions hereunder and all other Persons and Entities shall, from time to time, prepare, execute and deliver any agreements or documents and take any other actions as may be necessary or advisable to effectuate the provisions and intent of this Plan or the Confirmation Order.

J. Severability

If, prior to the Confirmation Date, any term or provision of this Plan is determined by the Bankruptcy Court to be invalid, void, or unenforceable, the Bankruptcy Court shall have the power to alter and interpret such term or provision to make it valid or enforceable to the maximum extent practicable, consistent with the original purpose of the term or provision held to be invalid, void, or unenforceable, and such term or provision shall then be applicable as altered or interpreted. Notwithstanding any such holding, alteration or interpretation, the remainder of the terms and provisions of this Plan shall remain in full force and effect and shall in no way be affected, impaired, or invalidated by such holding, alteration, or interpretation. The Confirmation Order shall constitute a judicial determination and shall provide that each term and provision of this Plan,

as it may have been altered or interpreted in accordance with the foregoing, is valid and enforceable pursuant to its terms.

K. Service of Documents

Any notice, direction or other communication given regarding the matters contemplated by this Plan (each, a "**Notice**") must be in writing, sent by personal delivery, electronic mail, courier or facsimile and addressed as follows:

If to the Debtors:

Superior Energy Services, Inc.
1001 Louisiana Street, Suite 2900
Houston, Texas 77002
Attn: William B. Masters
Email: bill.masters@superiorenergy.com

with a copy to:

Latham & Watkins LLP
885 Third Avenue
New York, NY 10022
Attn: Keith A. Simon and George Klidonas
Direct Dial: (212) 906-1200
Fax: (212) 751-4864
Email: keith.simon@lw.com and george.klidonas@lw.com

If to the Ad Hoc Noteholder Group:

Davis Polk & Wardwell LLP
405 Lexington Ave.
New York, NY 10017
Attn: Damian S. Schaible and Adam L. Shpeen
Direct Dial: (212) 450-4000
Fax: (212) 701-5800
Email: damian.schaible@davispolk.com and
adam.shpeen@davispolk.com

A Notice is deemed to be given and received (a) if sent by personal delivery or courier, on the date of delivery if it is a Business Day and the delivery was made prior to 4:00 p.m. (local time in place of receipt) and otherwise on the next Business Day, or (b) if sent by facsimile, on the Business Day following the date of confirmation of transmission by the originating facsimile, or (c) if sent by electronic mail, when the sender receives an email from the recipient acknowledging receipt, provided that an automatic "read receipt" does not constitute acknowledgment of an email for purposes of this Section. Any party may change its address for service from time to time by providing a Notice in accordance with the foregoing. Any element of a party's address that is not specifically changed in a Notice shall be assumed not to be changed. Sending a copy of a Notice to a party's legal counsel as contemplated above is for information purposes only and does not

constitute delivery of the Notice to that party. The failure to send a copy of a Notice to legal counsel does not invalidate delivery of that Notice to a party.

L. Exemption from Transfer Taxes Pursuant to Section 1146(a) of the Bankruptcy Code

Pursuant to and to the fullest extent permitted by section 1146(a) of the Bankruptcy Code, any issuance, transfer, or exchange of a security, or the making or delivery of an instrument of transfer of property, pursuant to or in connection with this Plan or the Restructuring Documents shall not be subject to any Stamp or Similar Tax or governmental assessment in the United States or by any other Governmental Unit, and the Confirmation Order shall direct the appropriate federal, state or local (domestic or foreign) governmental officials or agents to forgo the collection of any such Stamp or Similar Tax or governmental assessment and to accept for filing and recordation instruments or other documents evidencing such action or event without the payment of any such Stamp or Similar Tax or governmental assessment. Such exemption specifically applies, without limitation, to (i) all actions, agreements and documents necessary to evidence and implement the provisions of, transactions contemplated by and the distributions to be made under this Plan or the Restructuring Documents, (ii) the issuance and distribution of the New Common Stock or Plan Securities and Documents, and (iii) the maintenance or creation of security interests or any Lien as contemplated by this Plan or the Restructuring Documents.

M. Governing Law

Except to the extent that the Bankruptcy Code, the Bankruptcy Rules or other federal law is applicable, or to the extent that a Restructuring Document or an exhibit or schedule to this Plan provides otherwise, the rights and obligations arising under this Plan shall be governed by, and construed and enforced in accordance with, the laws of New York, without giving effect to the principles of conflicts of law of such jurisdiction.

N. Tax Reporting and Compliance

The Reorganized Debtors are hereby authorized, on behalf of the Debtors, to request an expedited determination under section 505(b) of the Bankruptcy Code of the tax liability of the Debtors for all taxable periods ending after the Petition Date through and including the Effective Date.

O. Exhibits and Schedules

All exhibits and schedules to this Plan, including the Exhibits and Plan Schedules, are incorporated herein and are a part of this Plan as if set forth in full herein.

P. No Strict Construction

This Plan is the product of extensive discussions and negotiations between and among, *inter alia*, the Debtors, the Consenting Noteholders, and their respective professionals. Each of the foregoing was represented by counsel of its choice who either participated in the formulation and documentation of, or was afforded the opportunity to review and provide comments on, this Plan, the Disclosure Statement, the Exhibits and the Plan Schedules, and the agreements and documents ancillary or related thereto. Accordingly, unless explicitly indicated otherwise, the general rule of contract construction known as "contra proferentem" or other rule of strict

construction shall not apply to the construction or interpretation of any provision of this Plan, the Disclosure Statement, the Exhibits or the Plan Schedules, or the documents ancillary and related thereto.

Q. Entire Agreement

Except as otherwise provided herein or therein, this Plan and the Restructuring Documents supersede all previous and contemporaneous negotiations, promises, covenants, agreements, understandings, and representations on such subjects, all of which have become merged and integrated into this Plan and the Restructuring Documents.

R. Closing of Chapter 11 Cases

The Reorganized Debtors shall, promptly after the full administration and Consummation of the Chapter 11 Cases, File with the Bankruptcy Court all documents required by Bankruptcy Rule 3022 and any applicable order of the Bankruptcy Court to close the Chapter 11 Cases.

S. 2002 Notice Parties

After the Effective Date, the Debtors and the Reorganized Debtors, as applicable, are authorized to limit the list of Persons and Entities receiving documents pursuant to Bankruptcy Rule 2002 to those Persons and Entities who have Filed a renewed request after the Confirmation Hearing to receive documents pursuant to Bankruptcy Rule 2002.

Dated: December [•], 2020

Respectfully submitted,

SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS

By: /s/ Draft

Exhibit B

Form of Joinder

JOINDER TO RESTRUCTURING SUPPORT AGREEMENT

The undersigned hereby acknowledges that it has received and fully reviewed the Amended and Restated Restructuring Support Agreement (including the exhibits attached thereto, as the same may be amended, modified or supplemented from time to time in accordance with the terms thereof, the "**Agreement**"), dated as of December 4, 2020, by and among (i) Superior Energy Services, Inc. ("**Parent**"), (ii) each direct and indirect wholly-owned, domestic subsidiary of Parent party hereto (each an "**SPN Subsidiary**", and together with Parent, the "**Company**"), and (iii) the Noteholders (as defined therein) party thereto (the "**Consenting Noteholders**"). The undersigned acknowledges and agrees, by its signature below, that it is bound by the terms and conditions of the Agreement and shall be deemed a "Consenting Noteholder" for all purposes under the terms of and pursuant to the Agreement as of the date hereof.

Date: [_____], 2020

[Name of Holder/Proposed Transferee]

By:_____
Name:
Title:

Principal Amount of 2021 Notes Claims as of the date hereof:

$_____

Principal Amount of 2024 Notes Claims as of the date hereof:

$_____

Address for Notice:

[_____]
[_____]
Attention: [_____]
Facsimile: [_____]

Exhibit C

Liquidation Analysis

LIQUIDATION ANALYSIS

INTRODUCTION

Often referred to as the "best interests of creditors" test, section 1129(a)(7) of the Bankruptcy Code[1] requires that a Bankruptcy Court find, as a condition to confirmation of a plan of reorganization, that each holder of a claim or interest in each impaired class either (i) has accepted the plan or (ii) will receive or retain under the plan property of a value, as of the effective date of the confirmed plan, that is not less than the amount such holder would receive if the debtor was liquidated under chapter 7 of the Bankruptcy Code.[2]

To conduct this Liquidation Analysis, the Debtors and their advisors have taken the following steps:

i) estimated the cash proceeds that a chapter 7 trustee (a "**Trustee**") would generate if each Debtor's chapter 11 case was converted to a chapter 7 case on the Effective Date and the assets of such Debtor's Estate were liquidated (the "**Liquidation Proceeds**");

ii) determined the distribution that each Holder of a Claim or Equity Interest would receive from the Liquidation Proceeds under the priority scheme set forth in chapter 7 (the "**Liquidation Distribution**"); and

iii) compared each Holder's Liquidation Distribution to the distribution such Holder would receive under the Debtors' Plan if the Plan were confirmed and consummated.

This Liquidation Analysis represents an estimate of cash distributions and recovery percentages based on a hypothetical chapter 7 liquidation of the Debtors' assets. It is, therefore, a hypothetical analysis based on certain assumptions discussed herein and in the Disclosure Statement. As such, asset values and claims discussed herein may differ materially from amounts referred to in the Plan and Disclosure Statement. This Liquidation Analysis should be read in conjunction with the assumptions, qualifications, and explanations set forth in the Disclosure Statement and the Plan in their entirety, as well as the notes and assumptions set forth below.

The determination of the costs of, and proceeds from, the hypothetical liquidation of the Debtors' assets in a chapter 7 case involves the use of estimates and assumptions that, although considered reasonable by the Debtors based on their business judgment and input from their advisors, are subject to significant business, economic, and competitive uncertainties and contingencies beyond the control of the Debtors, their management and their advisors. This Liquidation Analysis was prepared for the sole purpose of generating a reasonable, good faith estimate of the proceeds that would be generated if the Debtors' assets were liquidated in accordance with chapter 7 of the

[1] Capitalized terms used but not defined herein have the meanings ascribed to them in the Disclosure Statement to which this Liquidation Analysis is attached Exhibit C or the Plan attached to the Disclosure Statement as Exhibit A, as applicable.

[2] Additional references to chapter 7 throughout this exhibit assumed to encompass similar insolvency proceedings in non-U.S. jurisdictions. Local / jurisdictional laws and/or rules governing liquidation priorities outside the United States are assumed to be generally consistent with those set forth in chapter 7 of the Bankruptcy Code. Any deviations of such laws and/or rules would not materially impact the conclusions of this analysis.

Bankruptcy Code. The Liquidation Analysis is not intended, and should not be used, for any other purpose.

All of the limitations and risk factors set forth in the Disclosure Statement are applicable to this Liquidation Analysis and are incorporated by reference herein. The underlying financial information in the Liquidation Analysis was prepared using policies that are generally consistent with those applied in historical financial statements but was not compiled or examined by independent accountants and was not prepared to comply with Generally Accepted Accounting Principles or SEC reporting requirements.

Based on this Liquidation Analysis, the Debtors, with the assistance of their advisors, believe the Plan satisfies the best interests test and that each Holder of an Impaired Claim or Equity Interest will receive value under the Plan on the Effective Date that is not less than the value such Holder would receive if the Debtors liquidated under chapter 7 of the Bankruptcy Code. The Debtors believe that this Liquidation Analysis and the conclusions set forth herein are fair and represent the Debtors' best judgment regarding the results of a hypothetical liquidation of the Debtors under chapter 7 of the Bankruptcy Code.

THE DEBTORS AND THEIR ADVISORS MAKE NO REPRESENTATIONS OR WARRANTIES REGARDING THE ACCURACY OF THE ESTIMATES CONTAINED HEREIN OR A CHAPTER 7 TRUSTEE'S ABILITY TO ACHIEVE FORECASTED RESULTS. IN THE EVENT THESE CHAPTER 11 CASES ARE CONVERTED TO A CHAPTER 7 LIQUIDATION, ACTUAL RESULTS COULD VARY FROM THE ESTIMATES SET FORTH IN THIS LIQUIDATION ANALYSIS.

BASIS OF PRESENTATION

The Liquidation Analysis has been prepared assuming that the Debtors' chapter 7 liquidation commences on or about January 31, 2021 (the "**Liquidation Date**"). The pro forma values referenced herein are projected as of the Liquidation Date and utilize the September 30, 2020 balance sheet and projected results of operations and cash flow over the period from September, 30 2020 to the assumed Liquidation Date (the "**Projection Period**"). The Debtors have assumed that the Liquidation Date is a reasonable proxy for the anticipated Effective Date. The Liquidation Analysis was prepared on a legal entity basis for each Debtor and non-Debtor and, for presentation purposes, summarized into a consolidated report. Additionally, a standalone liquidation analysis for Superior Energy Services, Inc. is presented herein.

In preparing the Liquidation Analysis, the Debtors estimated Allowed Claims based on a review of the Debtors' financial statements and projected results of operations and cash flow over the Projection Period to account for estimated liabilities, as necessary. The cessation of business in a liquidation is likely to trigger certain claims and funding requirements that would otherwise not exist under the Plan absent a liquidation. Such claims could include lease rejection damages claims, chapter 7 administrative expense claims, including wind down costs, trustee fees, and professional fees, among other claims. Some of these claims and funding obligations could be significant and would be entitled to administrative or priority status in payment from Liquidation Proceeds. The Debtors' estimates of Allowed Claims set forth in the Liquidation Analysis should not be relied on for the purpose of determining the value of any distribution to be made on account of Allowed Claims or Equity Interests under the Plan.

NOTHING CONTAINED IN THE LIQUIDATION ANALYSIS IS INTENDED TO BE, OR CONSTITUTES, A CONCESSION, ADMISSION, OR ALLOWANCE OF ANY CLAIM OR EQUITY INTEREST BY THE DEBTORS. THE ACTUAL AMOUNT OR PRIORITY OF ALLOWED CLAIMS AND EQUITY INTERESTS IN THE CHAPTER 11 CASES COULD MATERIALLY DIFFER FROM THE ESTIMATED AMOUNTS SET FORTH AND USED IN THE LIQUIDATION ANALYSIS. THE DEBTORS RESERVE ALL RIGHTS TO SUPPLEMENT, MODIFY, OR AMEND THE ANALYSIS SET FORTH HEREIN.

Chapter 7 administrative expense claims that arise in a liquidation scenario would be paid in full from the Liquidation Proceeds prior to proceeds being made available for distribution to holders of Allowed Claims. Under the "absolute priority rule," no junior creditor may receive any distributions until all senior creditors are paid in full, and no equity holder may receive any distribution until all creditors are paid in full. The assumed distributions to creditors as reflected in the Liquidation Analysis are estimated in accordance with the absolute priority rule.

This Liquidation Analysis does not include any recoveries or related litigation costs resulting from any potential preference, fraudulent transfer, or other litigation or avoidance actions that may be available under the Bankruptcy Code because of the cost of such litigation, the uncertainty of the outcome, and potential disputes regarding these matters. In addition, the Liquidation Analysis assumes all customer contracts are terminated on the Liquidation Date. Claims in connection with the rejection of any Executory Contracts and Unexpired Leases have been estimated for purposes of this Liquidation Analysis, however, actual Claims in connection therewith could materially differ from estimates. The Liquidation Analysis does not estimate contingent, unliquidated claims at the Debtors. Finally, the Liquidation Analysis does not include estimates for the tax consequences that may be triggered upon the liquidation and sale of assets in the manner described above. Such tax consequences could be material.

LIQUIDATION PROCESS

The Debtors' liquidation would be conducted pursuant to chapter 7 of the Bankruptcy Code. The Debtors have assumed that their liquidation would occur over approximately four months (the "**Liquidation Period**") during which time the Trustee would effectively monetize substantially all the assets on the consolidated balance sheet and administer and wind-down the Estates.[3]

As part of the Trustee's liquidation process, the initial step would be to develop a liquidation plan designed to generate proceeds from the sale of assets that it would then distribute to creditors. This liquidation process would have three major components:

i) Cash proceeds from asset sales ("**Gross Liquidation Proceeds**");

ii) Costs to liquidate the business and administer the Estates under chapter 7 (**"Liquidation Adjustments"**);

iii) Remaining proceeds available for distribution to claimants ("**Net Liquidation Proceeds Available for Distribution**").

[3] Although the Liquidation Analysis assumes the liquidation process would occur over a four-month period, it is possible the disposition and recovery from certain assets could take shorter or longer to realize.

i) Gross Liquidation Proceeds

The Gross Liquidation Proceeds reflect the total proceeds the Trustee would generate from a hypothetical chapter 7 liquidation. Under section 704 of the Bankruptcy Code, a Trustee must, among other duties, collect and convert property of the Estates as expeditiously as is compatible with the best interests of parties in interest, which could result in potentially distressed recoveries. This Liquidation Analysis assumes the Trustee will market the assets on an accelerated timeline and consummate the sale transactions within four months from the Liquidation Date. Asset values in the liquidation process will likely be materially reduced due to, among other things, (i) the accelerated time frame in which the assets are marketed and sold, (ii) negative vendor and customer reaction, and (iii) the generally forced nature of the sale.

ii) The Liquidation Adjustments

The Liquidation Adjustments reflect the costs the Trustee would incur to monetize the assets and wind down the Estates in chapter 7 and include the following:

- Expenses necessary to efficiently and effectively monetize the assets (the "**Liquidation / Wind-down Costs**");
- Chapter 7 professional fees (lawyers, financial advisors, and investment bankers to support the sale and transition of assets over the four-month liquidation period); and
- Chapter 7 Trustee fees.

iii) Net Liquidation Proceeds Available for Distribution

The Net Liquidation Proceeds Available for Distribution reflect amounts available to Holders of Claims and Equity Interests after the Liquidation Adjustments are netted against the Gross Liquidation Proceeds. Under this analysis, the Liquidation Proceeds are distributed to Holders of Claims against, and Equity Interests in, the Debtors in accordance with the Bankruptcy Code's priority scheme, and under the Plan, include the following:

- DIP Superpriority Claims – Claims attributed to the DIP Facility, including issued letters of credit as well as claims attributed to accrued and unpaid fees for the U.S. Trustee and Clerk of the Bankruptcy Court, and certain Professional Persons (as defined in the Interim DIP Order);
- Secured Tax Claims – Priority tax claims entitled to priority under section 507 of the Bankruptcy Code;
- Other Priority/Secured Claims – Claims arising from any Secured Claim other than an Administrative Claim, Secured Tax Claim, DIP Superpriority Claim, or Prepetition Credit Agreement Claim;
- Prepetition Credit Agreement Claims - Claims arising from, under or in connection with the Prepetition Credit Agreement;

- Administrative Claims – Claim for costs and expenses of administration incurred during the Chapter 11 Cases that are Allowed under sections 503(b), 507(a)(2), 507(b) or 1114(e)(2) of the Bankruptcy Code, including, without limitation, claims for post-petition accounts payable, post-petition accrued expenses, post-petition accrued payroll and benefits, and asset retirement obligation claims;

- Prepetition Notes Claims Against Parent – Claims against Parent arising from, under, or in connection with the Prepetition Notes, the Prepetition Notes Indentures, or any other related document or agreement. Notably, the Prepetition Notes Claims Against Parent are *pari passu* with the other unsecured claims, but maintain structural priority over any other unsecured claims to the extent such claims only maintain a claim against a single Debtor (particularly General Unsecured Claims Against Parent);

- General Unsecured Claims Against Parent – Claims arising from non-priority claims, including certain pre-petition liabilities not subject to first-day relief, specifically, pre-petition lease rejection damages claims and Performance Guarantee Claims, excluding the Prepetition Notes Claim Against Parent;

- Prepetition Notes Claims Against Affiliate Debtors – Claims against any Affiliate Debtor arising from, under, or in connection with the Prepetition Notes, the Prepetition Notes Indentures, or any other related document or agreement. Notably, the Prepetition Notes Claims Against Affiliate Debtors are *pari passu* with the other unsecured claims, but maintain structural priority over any other unsecured claims to the extent such claims only maintain a claim against a single Debtor (particularly General Unsecured Claims Against Affiliate Debtors);

- General Unsecured Claims Against Affiliate Debtors – Claims arising from non-priority claims, including certain pre-petition liabilities not subject to first-day relief, claims attributed to the non-qualified deferred compensation plan, pre-petition lease rejection damages claims, trade claims, and various other unsecured liabilities, excluding the Prepetition Notes Claims Against Affiliate Debtors;

- Intercompany Claims – Claims arising from amounts the Debtors owe to other Debtors and/or non-Debtor Affiliates; and

- Equity Interests – Claims arising from Equity Interests in the Debtors.

CONCLUSION

The Debtors have determined, as summarized in the table below, on the Effective Date, that the Plan will provide all Holders of Allowed Claims and Equity Interests with a recovery that is not less than what they would otherwise receive pursuant to a liquidation of the Debtors' assets under chapter 7 of the Bankruptcy Code. Accordingly, the Plan satisfies the requirement of 1129(a)(7) of the Bankruptcy Code.

Affiliate Debtors - Consolidated
Recovery Summary

	Plan Recoveries			Chapter 7 Liquidation Recoveries (1)		
	Low	Mid	High	Low	Mid	High
Summary of Recovery (%)						
DIP Superpriority Claims (2)	100%	100%	100%	100%	100%	100%
Secured Tax Claims	100%	100%	100%	100%	100%	100%
Other Priority/Secured Claims	NA	NA	NA	NA	NA	NA
Prepetition Credit Agreement Claims	NA	NA	NA	NA	NA	NA
Administrative Claims	100%	100%	100%	52%	56%	58%
Prepetition Notes Claims Against Affiliate Debtors	63%	69%	76%	16%	19%	22%
General Unsecured Claims Against Affiliate Debtors	100%	100%	100%	2%	3%	3%
Intercompany Claims	NA	NA	NA	NA	NA	NA
Equity Interests	0%	0%	0%	0%	0%	0%

(1) This Liquidation Analysis was prepared on a legal entity basis for each Affiliate Debtor and, for presentation purposes, summarized into a consolidated report. This entity-by-entity analysis is the reason, for example, why General Unsecured Claims Against Affiliate Debtors receive any recovery in a chapter 7 when neither Secured Tax Claims or Prepetition Notes Claims Against Affiliate Debtors get paid in full.
(2) DIP Superpriority Claims fully recoverable, assuming a 1% or $426 thousand recovery at Superior Energy Services, Inc. See below table.

Superior Energy Services Inc.
Recovery Summary

	Plan Recoveries			Chapter 7 Liquidation Recoveries		
	Low	Mid	High	Low	Mid	High
Summary of Recovery (%)						
DIP Superpriority Claims	100%	100%	100%	1%	1%	1%
Secured Tax Claims	100%	100%	100%	0%	0%	0%
Other Priority/Secured Claims	NA	NA	NA	NA	NA	NA
Prepetition Credit Agreement Claims	NA	NA	NA	NA	NA	NA
Administrative Claims	NA	NA	NA	NA	NA	NA
Prepetition Notes Claims Against Parent	63%	69%	76%	0%	0%	0%
General Unsecured Claims Against Parent	$125,000	$125,000	$125,000	0%	0%	0%
Intercompany Claims	NA	NA	NA	NA	NA	NA
Equity Interests	0%	0%	0%	0%	0%	0%

The Liquidation Analysis should be reviewed with the accompanying "Specific Notes to the Liquidation Analysis" set forth on the following pages. The below tables reflect the consolidation of the standalone liquidation analyses for each Affiliate Debtor.

Affiliate Debtors

($ in Millions)

Assets	Notes	9/30/20 Net Book Value	Adjustments / Activity	1/31/21 Pro Forma Value	Potential Recovery – Recovery Estimate % Low	Recovery Estimate % Midpoint	Recovery Estimate % High	Recovery Estimate $ Low	Recovery Estimate $ Midpoint	Recovery Estimate $ High
Gross Liquidation Proceeds:										
Restricted Cash	[A]	80.1	(27.7)	52.4	0%	0%	0%	-	-	-
Cash	[A]	147.2	(54.9)	92.3	100%	100%	100%	92.3	92.3	92.3
Accounts Receivable	[B]	119.0	(13.5)	105.5	63%	68%	74%	66.5	72.2	78.0
Inventory	[C]	72.6	-	72.6	16%	16%	16%	11.7	11.7	11.7
Land, Buildings, & Oil and gas Properties	[D]	234.5	-	234.5	19%	28%	38%	44.0	66.0	88.0
Machinery & Equipment	[E]	262.4	-	262.4	46%	46%	46%	120.2	120.2	120.2
Other Assets	[F]	185.5	-	185.5	8%	8%	8%	14.3	14.3	14.3
Total Assets		1,101.2	(96.2)	1,005.0	35%	37%	40%	348.9	376.7	404.4
					Rates Low	Rates Midpoint	Rates High			
Less: Liquidation Adjustments										
Liquidation / Wind-down Costs	[G]							(26.0)	(19.1)	(15.5)
Ch. 7 Professional Fees	[H]				3.0%	2.5%	2.0%	(10.5)	(9.4)	(8.1)
Ch. 7 Trustee Fees	[I]							(8.1)	(8.9)	(9.7)
Total Liquidation Adjustments								(44.5)	(37.4)	(33.3)
Net Liquidation Proceeds from External Assets		**1,101.2**	**(96.2)**	**1,005.0**	30%	34%	37%	**304.4**	**339.3**	**371.1**
Value Redistribution:										
Intercompany Receivables	[J]	1,060.7	-	1,060.7	4%	4%	4%	39.2	44.6	46.1
Investment in Affiliates/Subsidiaries	[K]	3,909.0	-	3,909.0	2%	2%	2%	61.0	67.4	78.1
Total Value Redistribution		4,969.7	-	4,969.7				**100.2**	**112.0**	**124.2**
Net Liquidation Proceeds Available for Distribution		**6,070.9**	**(96.2)**	**5,974.8**	7%	8%	8%	**404.6**	**451.3**	**495.3**

($ in Millions)

		Claims			% Recovery			$ Recovery		
		Low	Midpoint	High	Low	Midpoint	High	Low	Midpoint	High
Net Liquidation Proceeds Available for Distribution to Creditors								404.6	451.3	495.3
DIP Superpriority Claims	[L]	61.7	61.7	61.7	99%	99%	99%	61.3	61.3	61.3
Less: Total DIP Super Priority Claims		**61.7**	**61.7**	**61.7**	99%	99%	99%	**61.3**	**61.3**	**61.3**
Remaining Amount Available for Distribution								343.3	390.0	434.0
Secured Tax Claims		22.9	22.9	22.9	100%	100%	100%	22.9	22.9	22.9
Less: Total Secured Tax Claims	[M]	**22.9**	**22.9**	**22.9**	100%	100%	100%	**22.9**	**22.9**	**22.9**
Remaining Amount Available for Distribution								320.4	367.1	411.1
Other Priority/Secured Claims		-	-	-	0%	0%	0%	-	-	-
Less: Total Other Priority/Secured Claims	[N]	**-**	**-**	**-**	0%	0%	0%	**-**	**-**	**-**
Remaining Amount Available for Distribution								320.4	367.1	411.1
Prepetition Credit Agreement Claims		-	-	-	0%	0%	0%	-	-	-
Less: Total Prepetition Credit Agreement Claims	[O]	**-**	**-**	**-**	0%	0%	0%	**-**	**-**	**-**
Remaining Amount Available for Distribution								320.4	367.1	411.1
Administrative Claims		203.0	203.0	203.0	52%	56%	58%	106.4	114.6	117.6
Less: Total Administrative Claims	[P]	**203.0**	**203.0**	**203.0**	52%	56%	58%	106.4	114.6	117.6
Remaining Amount Available for Distribution								214.0	252.5	293.6
Prepetition Notes Claims Against Affiliate Debtors		1,335.8	1,335.8	1,335.8	16%	19%	22%	212.8	251.2	291.9
Less: Total Prepetition Notes Claims Against Affiliate Debtors	[Q]	**1,335.8**	**1,335.8**	**1,335.8**	16%	19%	22%	212.8	251.2	291.9
Remaining Amount Available for Distribution								1.2	1.4	1.6
General Unsecured Claims Against Affiliate Debtors		53.3	53.3	53.3	2%	3%	3%	1.2	1.4	1.6
Less: Total General Unsecured Claims Against Affiliate Debtors	[R]	**53.3**	**53.3**	**53.3**	2%	3%	3%	**1.2**	**1.4**	**1.6**
Remaining Amount Available for Distribution								-	-	-
Intercompany Payables		1,003.6	1,003.6	1,003.6	0%	0%	0%	-	-	-
Less: Total Intercompany Claims	[S]	**1,003.6**	**1,003.6**	**1,003.6**	0%	0%	0%	-	-	-
Remaining Amount Available for Distribution								-	-	-
Equity Interests	[T]	-	-	-	0%	0%	0%	-	-	-

SPECIFIC NOTES TO THE LIQUIDATION ANALYSIS

Gross Liquidation Proceeds from External Assets

The below table summarizes asset recoverability percentages for the Debtors' assets. Net Liquidation Proceeds Available for Distribution on the sale of non-debtor assets are recovered by the Debtors via settlement of intercompany receivables and/or equity distributions factoring the priority of claims that reside at each non-debtor (reference Value Redistribution section below).

Note	Asset Type / Assumptions	Debtors' Recovery
A	Unrestricted cash consists of all cash and liquid investments, if applicable, and restricted cash consists of cash deposits made to third parties, cash collateral for the plugging and abandonment ("**P&A**") liabilities, and cash collateral to the Prepetition Credit Agreement Lenders. The Liquidation Analysis assumes the cash deposits and P&A cash collateral are drawn on the Liquidation Date and are not recoverable, as they are applied as a reduction of their respective liabilities.	Unrestricted Cash 100% Restricted Cash 0%
B	Accounts receivable consists of trade amounts owed for services provided to customers. The balance has been adjusted for receivables that are considered uncollectable (based on the aging of such receivables). The recovery rates reflect the assumption that customer contracts would terminate at the Liquidation Date and customers would offset the costs associated with switching to a new provider against amounts owed. The interruption of business caused by the liquidation could further impact the ability of the Trustee to collect these amounts.	68%
C	Inventory consists of a wide variety of raw materials as well as parts and components made by other manufacturers and suppliers used as part of manufacturing operations. Additionally, inventory includes items that are sold to outside customers, or used as spares, consumables, or replacement parts to support oilfield services provided to customers on a contract service or rental basis. Associated spare parts are assumed to be liquidated with assumed *de minimis* recoveries.	16%
D	Land, buildings, and oil and gas properties includes owned real estate, real estate acquisition costs, leasehold improvements and one oil and gas property owned by the Debtors.	28%

Note	Asset Type / Assumptions	Debtors' Recovery
E	Machinery & Equipment ("**M&E**") includes drilling tools, manufacturing equipment, service equipment and rental equipment used in providing services across the Debtors' primary offerings, including: production, completions, drilling and evaluation, well construction, etc. Additionally, M&E includes domestic and international miscellaneous assets (vehicles, FF&E, etc.).	46%
F	Other assets consist of prepaid insurance, rent, taxes and other miscellaneous prepaid items; supplier, customer and other miscellaneous deposits; deferred compensation plan assets; and intangibles. Deferred compensation plan assets are assumed to be converted into unrestricted cash upon conversion to a chapter 7, and will be fully recoverable.	8%

Liquidation Adjustments

G. Liquidation / Wind Down Costs

The wind down costs includes the expenses the Trustee will incur to efficiently and effectively monetize the assets over the Liquidation Period. These expenses relate to labor, building rent, facilities expenses, transportation expense, insurance, health and safety expenses, and taxes, as well as direct costs of selling the assets such as marshalling, marketing, and direct labor. The Liquidation Analysis assumes total liquidation and wind down costs in a range of approximately $15.5 to $26.0 million for the Affiliate Debtors over the Liquidation Period.

H. Chapter 7 Professional Fees

The chapter 7 professional fees include estimates for certain professionals that will provide assistance and services to the Trustee during the Liquidation Period. The Liquidation Analysis assumes the Trustee will retain lawyers, financial advisors, and investment bankers to assist in the liquidation. These advisors will assist in marketing the Debtors' assets, litigating claims and resolving tax litigation matters, and resolving other matters relating to the wind down of the Debtors' Estates. The Liquidation Analysis estimates Professional Fees at a range of 2% to 3% of Gross Liquidation Proceeds, which equals approximately $8.1 and $10.5 million, respectively, for the Affiliate Debtors.

I. Trustee Fees

Section 326(a) of the Bankruptcy Code provides that Trustee Fees may not exceed 3% of distributable proceeds *in excess* of $1 million. The Liquidation Analysis assumes the Trustee Fees would be approximately 3% of Gross Liquidation Proceeds from external assets, which equals approximately $8.1 to $9.7 million, respectively.

Value Redistribution

For purposes of determining the recoverability of (i) intercompany receivables owed to the Debtors from non-Debtor Affiliates and (ii) the Debtors' Equity Interests in non-Debtor Affiliate subsidiaries, individual liquidation analyses were performed on each Debtor and non-Debtor Affiliate on a standalone basis. The recoverability of the Debtors' intercompany receivables and investments in subsidiaries was calculated prior to determining the net proceeds available for distribution to the Debtors' claimants.

J. Intercompany Receivables

Historically, the Debtors and their Affiliate subsidiaries created intercompany receivables and payables as a result of various transactions related to intercompany trade debt, overhead and expense allocations, and other intercompany charges. In addition, there are several entities that act as cash poolers for the organization. The recoverability of intercompany receivables owed to the Affiliate Debtors is assumed to be approximately 4%, or $44.6 million.

K. Investments in Affiliates /Subsidiaries

The Debtors' investments in Affiliates /subsidiaries include the Debtors' Equity Interests in Debtor and non-Debtor Affiliates. The recoverability of the investments in Affiliates /subsidiaries owed to the Affiliate Debtors is assumed to be approximately 2% or $67.4 million.

Net Liquidation Proceeds Available for Distribution

Based on the Liquidation Analysis, the Net Liquidation Proceeds Available for Distribution to the Affiliate Debtors' Holders of Claims and Equity Interests range from approximately $404.6 million to $495.3 million.

Claims

L. DIP Superpriority Claims

The Bankruptcy Code grants superpriority administrative expense claim status to claims made pursuant to the Debtors' DIP Agreement. Also, the Interim DIP Order grants superpriority status to Allowed Professional Fees (as defined in the Interim DIP Order) earned, accrued or incurred by Professional Persons at any time before or on the first business day following delivery of the Carve-Out Trigger Notice (as defined in the Interim DIP Order). The Liquidation Analysis assumes DIP Superpriority Claims of approximately $61.7 million at the Liquidation Date. The Liquidation Analysis assumes the Liquidation Proceeds would be sufficient to satisfy 100% of the DIP Superpriority Claims.

M. Secured Tax Claims

Secured Tax Claims consist of accrued and unpaid income, sales and use, franchise, property, VAT and other taxes owed at the Debtors and non-debtors. The Liquidation Analysis assumes approximately $22.9 million in Secured Tax Claims at the Liquidation Date. The Liquidation Analysis assumes the Liquidation Proceeds would be sufficient to satisfy approximately 100% of the Secured Tax Claims.

N. Other Priority/Secured Claims

The Liquidation Analysis assumes there will be no Other Priority/Secured Claims at the Debtors as of the Liquidation Date.

O. Prepetition Credit Agreement Claims

The Liquidation Analysis assumes there will be no Prepetition Credit Agreement Claims at the Debtors as of the Liquidation Date.

P. Administrative Claims

Administrative Claims consist of estimated post-petition accounts payable, and post-petition accrued expenses attributable to operating costs for labor, and other costs relating to transportation, facilities, machining, rental tools, repairs and maintenance, insurance, health and safety, capital expenditures, other operating expenditures, and other administrative and professional services. Additionally, Administrative Expense include claims arising for post-petition accrued employee payroll and benefits and P&A costs. The Liquidation Analysis assumes approximately $203.0 million in Administrative Claims at the Liquidation Date. The Liquidation Analysis further assumes the Liquidation Proceeds would be sufficient to satisfy approximately 56% of the Administrative Claims.

Q. Prepetition Notes Claims Against Affiliate Debtors

Claims at any Affiliate Debtor arising from, under, or in connection with the Prepetition Notes, the Prepetition Notes Indentures, or any other related document or agreement, including any accrued and unpaid principal, interest and fees through December 6, 2020. The Liquidation Analysis assumes approximately $1,335.8 million in Prepetition Notes Claims Against Affiliate Debtors at the Liquidation Date. Notes recovery amounts may vary from other unsecured claim recovery due to the liquidation being performed on a legal entity basis and the location of each claim. The Liquidation Analysis further assumes the Liquidation Proceeds would be sufficient to satisfy approximately 19% of the Prepetition Notes Claims Against Affiliate Debtors.

R. General Unsecured Claims Against Affiliate Debtors

General Unsecured Claims Against Affiliate Debtors consist certain general unsecured prepetition liabilities not subject to first-day relief, claims attributed to the non-qualified deferred compensation plan, pre-petition lease rejection claims, and various other unsecured liabilities, excluding the Notes. The actual amount of General Unsecured Claims Against Affiliate Debtors could vary materially from these estimates. No order has been entered by the Bankruptcy Court estimating or otherwise fixing the amount of General Unsecured Claims Against Affiliate Debtors

at the Debtors. The Liquidation Analysis assumes approximately $53.3 million in General Unsecured Claims Against Affiliate Debtors at the Liquidation Date. The Liquidation Analysis further assumes the Liquidation Proceeds would be sufficient to satisfy approximately 3% of the General Unsecured Claims Against Affiliate Debtors.

S. Intercompany Claims

Intercompany Claims consist of amounts owed by and between the Debtors and/or non-Debtor Affiliates for pre-petition intercompany activity. The Liquidation Analysis further assumes there would be no recovery on these Claims. See Value Redistribution section above for further detail on recoverability of amounts owed by the non-debtors to the Debtors.

T. Equity Interests

Equity Interests consist of common Equity Interests in the Debtors. The Liquidation Analysis assumes there would be no recovery on these Equity Interests.

STANDALONE LIQUIDATION ANALYSIS OF SUPERIOR ENERGY SERVICES, INC.

The below tables reflects the standalone liquidation analysis of Superior Energy Services, Inc.

Superior Energy Services, Inc

($ in Millions)

Assets	9/30/20 Net Book Value	Adjustments / Activity	1/31/21 Pro Forma Value	Potential Recovery: Recovery Estimate % Low	Recovery Estimate % Midpoint	Recovery Estimate % High	Recovery Estimate $ Low	Recovery Estimate $ Midpoint	Recovery Estimate $ High
Gross Liquidation Proceeds:									
Restricted Cash	-	-	-	0%	0%	0%	-	-	-
Cash	1.9	(1.4)	0.5	100%	100%	100%	0.5	0.5	0.5
Accounts Receivable	-	-	-	0%	0%	0%	-	-	-
Inventory	-	-	-	0%	0%	0%	-	-	-
Land, Buildings, & Oil and gas properties	-	-	-	0%	0%	0%	-	-	-
Machinery & Equipment	-	-	-	0%	0%	0%	-	-	-
Other Assets	-	-	-	0%	0%	0%	-	-	-
Total Assets	1.9	(1.4)	0.5	100%	100%	100%	0.5	0.5	0.5
				Rates					
Less: Liquidation Adjustments				**Low**	**Midpoint**	**High**			
Liquidation / Wind-down Costs							(0.0)	(0.0)	-
Ch. 7 Professional Fees				3.0%	2.5%	2.0%	(0.0)	(0.0)	(0.0)
Ch. 7 Trustee Fees							(0.0)	(0.0)	(0.0)
Total Liquidation Adjustments							(0.0)	(0.0)	(0.0)
Net Liquidation Proceeds from External Assets	**1.9**	**(1.4)**	**0.5**	94%	96%	98%	**0.4**	**0.4**	**0.4**
Value Redistribution:									
Intercompany Receivables	-	-	-	0%	0%	0%	-	-	-
Investment in Affiliates/Subsidiaries	124.3	-	124.3	0%	0%	0%	-	-	-
Total Value Redistribution	124.3	-	124.3				**-**	**-**	**-**
Net Liquidation Proceeds Available for Distributior	**126.1**	**(1.4)**	**124.7**	0%	0%	0%	**0.4**	**0.4**	**0.4**

($ in Millions)

	Claims			% Recovery			$ Recovery		
	Low	Midpoint	High	Low	Midpoint	High	Low	Midpoint	High
Net Liquidation Proceeds Available for Distribution to Creditors							0.4	0.4	0.4
DIP Superpriority Claims[1]	61.7	61.7	61.7	1%	1%	1%	0.4	0.4	0.4
Less: Super Priority Claims	**61.7**	**61.7**	**61.7**	1%	1%	1%	**0.4**	**0.4**	**0.4**
Remaining Amount Available for Distribution							-	-	-
Secured Tax Claims	0.6	0.6	0.6	0%	0%	0%	-	-	-
Less: Total Secured Tax Claims	**0.6**	**0.6**	**0.6**	0%	0%	0%	**-**	**-**	**-**
Remaining Amount Available for Distribution							-	-	-
Other Priority/Secured Claims	-	-	-	0%	0%	0%	-	-	-
Less: Total Other Priority/Secured Claims	**-**	**-**	**-**	0%	0%	0%	**-**	**-**	**-**
Remaining Amount Available for Distribution							-	-	-
Prepetition Credit Agreement Claims	-	-	-	0%	0%	0%	-	-	-
Less: Total Prepetition Credit Agreement Claims	**-**	**-**	**-**	0%	0%	0%	**-**	**-**	**-**
Remaining Amount Available for Distribution							-	-	-
Administrative Claims	-	-	-	0%	0%	0%	-	-	-
Less: Total Chapter 11 Administrative Claims	**-**	**-**	**-**	0%	0%	0%	-	-	-
Remaining Amount Available for Distribution							-	-	-
Prepetition Notes Claims Against Parent	1,335.8	1,335.8	1,335.8	0%	0%	0%	-	-	-
Less: Total Prepetition Notes Claims Against Parent	**1,335.8**	**1,335.8**	**1,335.8**	0%	0%	0%	-	-	-
Remaining Amount Available for Distribution							-	-	-
Performance Guarantee Claims	**Undetermined**			0%	0%	0%	-	-	-
Other General Unsecured Claims	0.1	0.1	0.1	0%	0%	0%	-	-	-
Less: Total Other General Unsecured Claims	**0.1**	**0.1**	**0.1**	0%	0%	0%	**-**	**-**	**-**
Remaining Amount Available for Distribution							-	-	-
Intercompany Payables	-	-	-	0%	0%	0%	-	-	-
Less: Total Intercompany Claims	**-**	**-**	**-**	0%	0%	0%	-	-	-
Remaining Amount Available for Distribution							-	-	-
Equity Interests	-	-	-	0%	0%	0%	-	-	-

(1) Superior Energy Services, Inc. is party to approximately $22.7 million of letters of credit, which the Liquidation Analysis assumes would be drawn in a chapter 7 liquidation.

Exhibit D

Financial Projections

Financial Projections

The Debtors believe that the Plan[1] meets the feasibility requirement set forth in section 1129(a)(11) of the Bankruptcy Code, as confirmation is not likely to be followed by liquidation or the need for further financial reorganization of the Debtors or any successor under the Plan. In connection with the planning and development of a plan of reorganization and for the purposes of determining whether such plan would satisfy this feasibility standard, the Debtors analyzed their ability to satisfy their financial obligations while maintaining sufficient liquidity and capital resources.

The Debtors do not, as a matter of course, publish their business plans or strategies, projections or anticipated financial position. Accordingly, the Debtors do not anticipate that they will, and disclaim any obligation to, furnish updated business plans or the Financial Projections to holders of Claims, Equity Interests or other parties in interest going forward, or to include such information in documents required to be filed with the SEC, if any, or otherwise make such information public, unless required to do so by the SEC or other regulatory bodies pursuant to the provisions of the Plan.

In connection with the Disclosure Statement, the Debtors' management team ("**Management**") prepared the Financial Projections for February through December in the year 2021 and the years 2022 through 2023 (the "**Projection Period**"). The Financial Projections were prepared by Management and are based on several assumptions made by Management with respect to the future performance of the Reorganized Debtors' operations.

The Debtors have prepared the Financial Projections based on information available to them, including information derived from public sources that have not been independently verified. No representation or warranty, expressed or implied, is provided in relation to fairness, accuracy, correctness, completeness, or reliability of the information, opinions, or conclusions expressed herein.

THESE FINANCIAL PROJECTIONS WERE NOT PREPARED WITH A VIEW TOWARD COMPLIANCE WITH PUBLISHED GUIDELINES OF THE SEC OR GUIDELINES ESTABLISHED BY THE AMERICAN INSTITUTE OF CERTIFIED PUBLIC ACCOUNTANTS FOR PREPARATION AND PRESENTATION OF PROSPECTIVE FINANCIAL INFORMATION.

ALTHOUGH MANAGEMENT HAS PREPARED THE FINANCIAL PROJECTIONS IN GOOD FAITH AND BELIEVES THE ASSUMPTIONS TO BE REASONABLE, IT IS IMPORTANT TO NOTE THAT NEITHER THE DEBTORS NOR THE REORGANIZED DEBTORS CAN PROVIDE ANY ASSURANCE THAT SUCH ASSUMPTIONS WILL BE REALIZED. AS DESCRIBED IN DETAIL IN THE DISCLOSURE STATEMENT, A VARIETY OF RISK FACTORS COULD AFFECT THE REORGANIZED DEBTORS' FINANCIAL RESULTS AND MUST BE CONSIDERED. ACCORDINGLY, THE

[1] Capitalized terms used but not defined herein have the meanings ascribed to them in the Disclosure Statement, to which these Financial Projections are attached as Exhibit D or the Plan attached to the Disclosure Statement as Exhibit A.

FINANCIAL PROJECTIONS SHOULD BE REVIEWED IN CONJUNCTION WITH A REVIEW OF THE DISCLOSURE STATEMENT AND THE ASSUMPTIONS DESCRIBED HEREIN, INCLUDING ALL RELEVANT QUALIFICATIONS AND FOOTNOTES.

The Financial Projections contain certain forward-looking statements, all of which are based on various estimates and assumptions. Such forward looking statements are subject to inherent uncertainties and to a wide variety of significant business, economic, and competitive risks, including those summarized herein. When used in the Financial Projections, the words, "anticipate," "believe," "estimate," "will," "may," "intend," "expect," and similar expressions should be generally identified as forward-looking statements. Although the Debtors believe that their plans, intentions, and expectations reflected in the forward-looking statements are reasonable, they cannot be sure that they will be achieved. These statements are only predictions and are not guarantees of future performance or results. Forward-looking statements are subject to risks and uncertainties that could cause actual results to differ materially from those contemplated by a forward-looking statement. All forward-looking statements attributable to the Debtors or Persons or Entities acting on their behalf are expressly qualified in their entirety by the cautionary statements set forth herein. Forward-looking statements speak only as of the date on which they are made. Except as required by law, the Debtors expressly disclaim any obligation to update any forward-looking statement, whether because of new information, future events, or otherwise.

The financial projections should be read in conjunction with the assumptions, qualifications, and explanations set forth in the Disclosure Statement and the Plan in their entirety as well as the notes and assumptions set forth below.

The Financial Projections are subject to inherent risks and uncertainties, most of which are difficult to predict and many of which are beyond Management's control. Although Management believes these assumptions are reasonable under the circumstances, such assumptions are subject to significant uncertainties, including, but not limited to, (a) changes in capital spending on oilfield services in various end markets; (b) oil, natural gas, and other commodity pricing; (c) applicable laws and regulations; (d) interest rates and inflation; (e) business combinations among the Debtors' competitors, suppliers and customers; (f) severe or unseasonable weather; and (g) availability and cost of steel, fuel and other raw materials. Additional information regarding these uncertainties are described in Article V of the Disclosure Statement. Should one or more of the risks or uncertainties referenced in the Disclosure Statement occur, or should underlying assumptions prove incorrect, actual results and plans could differ materially from those expressed in the Financial Projections. Further, new factors could cause actual results to differ materially from those described in the Financial Projections, and it is not possible to predict all such factors, or to the extent to which any such factor or combination of factors may cause actual results to differ from those contained in the Financial Projections. The Financial Projections herein are not, and must not be viewed as, a representation of fact, prediction or guaranty of the reorganized Debtors' future performance.

1) General Assumptions

The Debtors and their indirect subsidiaries are oilfield services providers serving the drilling, completion, and production-related needs of oil and gas companies through a diversified portfolio of specialized oilfield services and equipment that are used throughout the economic life cycle of oil and gas wells. In particular, the Debtors manufacture, rent, and sell specialized equipment and tools for use with well drilling, completion, production, and workover activities, and offer fluid handling and well servicing rigs. The Debtors also provide coiled tubing services, electric line, slickline, and pressure control tools and services, as well as snubbing and hydraulic workover.

A. Accounting Policies

The Financial Projections have been prepared using accounting policies that are materially consistent with those applied in the Company's historical financial statements. The Financial Projections do not reflect the formal implementation of reorganization accounting pursuant to FASB Accounting Standards Codification Topic 852, *Reorganizations* ("**ASC 852**"). Overall, the implementation of ASC 852 is not anticipated to have a material impact on the underlying economics of the Plan.

B. Methodology

In developing the Financial Projections, Management reviewed current utilization and pricing of products and services by region and segment. Management evaluates customer activity in relevant markets and their capital spending outlook to assess revenue opportunities both from a call out work perspective and whether existing contracts are likely to be renewed. Depending on the service line, customer and location, contracts vary in their terms and provisions and many of the products and services in the onshore market are executed as call out work with limited or no longer term contract coverage.

C. Market Forecast

The Financial Projections were prepared based on the level of spending in the energy industry, which is heavily influenced by the current and expected future prices of oil and natural gas. Changes in expenditures result in an increased or decreased demand for products and services. Rig activity is an indicator of the level of spending for the exploration and production of oil and natural gas reserves.

D. Plan Consummation

The Financial Projections assume that the Plan will be consummated on or around January 31, 2021.

2) Assumptions with Respect to the Financial Projections

A. Overview

The emergence liquidity was prepared utilizing the September 30, 2020 balance sheet and projected results of operations and cash flows over the period to the assumed emergence date of January 31, 2021.

B. Working Capital

Working capital assumptions are based on movements in accounts receivable, accounts payable, and other accrued current assets and liabilities. Projected balances are based on the historical cash conversion cycle of the Company's specific business units. Prospective working capital assumptions were supplemented by Management as deemed appropriate.

C. Capital Structure

The reorganized Company's estimated post-emergence capital structure is assumed to be effective beginning February 1, 2021 or shortly thereafter. The Financial Projections assume the following key assumptions at emergence:

- A first lien secured Exit ABL Facility maturing 2024, with $120 million in commitments. The Exit ABL Facility will be subject to a borrowing base, and availability thereunder will be (a) the lesser of (i) the commitments and (ii) the borrowing base, less (b) the amount of loans and letters of credit outstanding thereunder. The Exit ABL Facility is assumed to have no loans drawn as of the effective date and to have certain letters of credit outstanding under the LC sub-facility, reducing the Company's availability by the total letter of credit exposure as of the Effective Date. As of the Effective Date, the Exit ABL Facility is expected to have a borrowing base of approximately $86 million (excluding Eligible Cash as defined in the DIP Credit Agreement) which is expected to be $84 million as of December 31, 2022. Loans under the Exit ABL Facility will bear cash interest at an annual rate of LIBOR plus 300 to 350 basis points, an unused commitment fee of 50 basis points, and fees on outstanding letters of credit at an annual rate of 300 to 350 basis points.

3) Assumptions with Respect to the Projected Income Statement

A. Revenue

The Financial Projections include revenue generated from products and services. Higher or lower activity and productivity related to the changes in the rig count, well completion activity, well workover activity and the corresponding utilization and pricing for the Company's equipment are major factors in revenue generation.

B. Operating Expenses

Operating expenses ("**OpEx**") are based on the Company's ability to manage the workforce, supply chain and business processes, information technology systems and

technological innovation and commercialization, including the impact of restructuring, and business enhancements. OpEx is projected based on historical operating costs and expected utilization of products and services.

C. General and Administrative Expenses

General and administrative costs ("**G&A**") are primarily comprised of labor costs, legal expenses, and other expenses associated with field and corporate overhead. Projected G&A is based primarily on historical G&A costs. G&A for the eleven month period from the Effective Date through December 2021 is projected to be approximately $169 million increasing to $188 million in 2022 and $195 million in 2023 (4% increase).

D. Depreciation and Amortization

Depreciation and amortization reflects the anticipated book expenses based on the carrying asset values.

E. Interest Expense

Post-emergence interest expense is forecasted based on the Company's pro forma capital structure as more fully described in the Capital Structure section included herein and the Plan and the exhibits thereto.

F. Cash Taxes

Cash taxes are forecasted based on the projected earnings and tax rates by jurisdiction where the Company's earnings are generated.

G. Capital Expenditures

Forecasted capital expenditures were prepared with consideration for the needs of the Company's fixed assets. Capital expenditures primarily relate to maintaining and continuing to invest in the Company's worldwide drill pipe and rental equipment inventory, sustaining its other service asset fleets in proper working condition. Capital expenditures also include capitalized corporate expenditures, such as expenditures required to maintain the Company's information technology equipment and software.

	2021				2021	2022	2023
	Q1F[1]	Q2F	Q3F	Q4F	11MF	FYF	FYF
Revenue	$ 113.7	$ 178.5	$ 205.6	$ 225.7	$ 723.6	$ 957.5	$ 1,141.6
(-) COGS	(75.8)	(117.8)	(130.8)	(140.4)	(464.8)	(606.8)	(719.2)
Gross Margin	**$ 37.9**	**$ 60.7**	**$ 74.9**	**$ 85.3**	**$ 258.8**	**$ 350.7**	**$ 422.5**
(-) G&A - Corporate	(11.2)	(16.8)	(15.7)	(16.9)	(60.6)	(71.0)	(71.0)
(-) G&A - Field	(19.8)	(29.9)	(29.8)	(29.1)	(108.6)	(117.3)	(124.3)
Adjusted EBITDA	**$ 6.9**	**$ 14.1**	**$ 29.4**	**$ 39.3**	**$ 89.6**	**$ 162.5**	**$ 227.1**
(+) Stock Based Compensation	1.9	2.9	2.9	2.9	10.7	15.0	15.8
(+/-) Change in receivables	1.3	(6.4)	(17.0)	(17.4)	(39.5)	(18.5)	(29.0)
(+/-) Change in invt, prepaid, and other	7.7	3.9	(2.7)	(2.4)	6.5	(2.4)	(12.8)
(+/-) Change in payables	7.0	5.3	3.1	(1.7)	13.8	(2.2)	6.3
(+/-) Change in other working capital	12.1	0.7	1.5	2.0	16.2	2.8	2.3
(-) Capex	(10.2)	(12.4)	(11.9)	(11.8)	(46.3)	(71.3)	(102.3)
(-) Cash Taxes	(1.4)	(1.4)	(1.4)	(1.4)	(5.5)	(33.0)	(32.8)
Unlevered Free Cash Flow	**$ 25.5**	**$ 6.8**	**$ 3.8**	**$ 9.5**	**$ 45.5**	**$ 52.8**	**$ 74.6**
(-) Cash interest, fees	(0.6)	(0.9)	(0.9)	(0.9)	(3.3)	(3.6)	(3.6)
(+) Asset sales	4.5	3.5	3.5	3.5	15.0	10.0	10.0
Net Change in Cash	**$ 29.4**	**$ 9.3**	**$ 6.4**	**$ 12.1**	**$ 57.3**	**$ 59.2**	**$ 81.0**
Beginning Total Cash[2 & 3]	188.3	217.7	227.0	233.4	188.3	245.5	304.7
Ending Total Cash	**$ 217.7**	**$ 227.0**	**$ 233.4**	**$ 245.5**	**$ 245.5**	**$ 304.7**	**$ 385.7**

[1] Activity for February and March 2021.

[2] At 1/31/2021; LC cash collateralization requirement at emergence subject to availability on Exit ABL Facility.

[3] Beginning Total Cash as of the Effective Date includes approximately $71 million of Non-Guarantor cash.

Exhibit E

Valuation Analysis

Valuation Analysis[1]

Valuation Analysis of Reorganized Superior

THE INFORMATION CONTAINED HEREIN IS NOT A PREDICTION OR GUARANTEE OF THE ACTUAL MARKET VALUE THAT MAY BE REALIZED THROUGH THE SALE OF ANY SECURITIES TO BE ISSUED PURSUANT TO THE PLAN. THE INFORMATION IS PRESENTED SOLELY FOR THE PURPOSE OF PROVIDING ADEQUATE INFORMATION AS REQUIRED BY SECTION 1125 OF THE BANKRUPTCY CODE TO ENABLE THE HOLDERS OF CLAIMS OR EQUITY INTERESTS ENTITLED TO VOTE TO ACCEPT OR REJECT THE PLAN TO MAKE AN INFORMED JUDGMENT ABOUT THE PLAN AND SHOULD NOT BE USED OR RELIED UPON FOR ANY OTHER PURPOSE, INCLUDING THE PURCHASE OR SALE OF CLAIMS AGAINST OR EQUITY INTERESTS IN THE DEBTORS OR ANY OF THEIR AFFILIATES.

A. Estimated Valuation

At the Debtors' request, Johnson Rice & Company L.L.C. ("**Johnson Rice**") performed a valuation analysis of the Reorganized Debtors.

Based upon and subject to the review and analysis described herein, and subject to the assumptions, limitations and qualifications described herein, Johnson Rice's opinion, as of 11/27/2020, is that the estimated going concern enterprise value of the Reorganized Debtors, as of an assumed Effective Date for purposes of Johnson Rice's valuation analysis of 1/31/2021 (the "**Assumed Effective Date**"), would be in a range between $710 million and $880 million. The midpoint of our enterprise valuation range is $795 million.

Johnson Rice's opinion and analyses are necessarily based on economic, monetary, market, and other conditions as in effect on, and the information made available to Johnson Rice as of, the date of its analysis. It should be understood that, although subsequent developments may affect Johnson Rice's views, Johnson Rice does not have any obligation to update, revise, or reaffirm its estimate.

Johnson Rice's opinion and analysis are based on a number of assumptions, including, among other assumptions, that (i) the Debtors will be reorganized in accordance with the Plan which will be effective on the Assumed Effective Date, (ii) the Reorganized Debtors will achieve the results set forth in the management team's Financial Projections for 2021 through 2023 (the

[1] Capitalized terms used but not defined herein have the meanings ascribed to them in the Disclosure Statement to which this Valuation Analysis is attached as Exhibit E or the Plan (as may be amended) attached to the Disclosure Statement as Exhibit A, as applicable.

"**Projection Period**") provided to Johnson Rice by the Reorganized Debtors, (iii) the Reorganized Debtors' capitalization and available cash will be as set forth in the Plan and the Disclosure Statement, and (iv) the Reorganized Debtors will be able to obtain all future financings, on the terms and at the times, necessary to achieve the results set forth in the Financial Projections. Johnson Rice makes no representation as to the achievability of such assumptions. In addition, Johnson Rice's analysis assumes that there will be no material change in economic, monetary, market, and other conditions as in effect on, and the information made available to Johnson Rice, as of the Assumed Effective Date.

Johnson Rice's opinion and analyses assume that the Financial Projections prepared by the Debtors' management were reasonably prepared on a basis reflecting the best currently available estimates and judgments of the Debtors' management as to the future financial and operating performance of the Reorganized Debtors. The future results of the Reorganized Debtors are dependent upon various factors, many of which are beyond the control or knowledge of the Debtors, and consequently are inherently difficult to project. The Reorganized Debtors' actual future results may differ materially (positively or negatively) from the Financial Projections and, as a result, the actual enterprise value of the Reorganized Debtors may be materially higher or lower than the estimated range herein. Among other things, failure to consummate the Plan in a timely manner may have a materially negative impact on the enterprise value of the Reorganized Debtors.

The estimated enterprise value in this section represents a hypothetical enterprise value of the Reorganized Debtors as the continuing operators of the business and assets of the Debtors, after giving effect to the Plan, based on consideration of certain valuation methodologies as described below. The estimated enterprise value in this section does not purport to constitute an appraisal or necessarily reflect the actual market value that might be realized through a sale or liquidation of the Reorganized Debtors, their securities or their assets, which may be materially higher or lower than the estimated enterprise value range herein. The actual value of an operating business such as the Reorganized Debtors' business is subject to uncertainties and contingencies that are difficult to predict and will fluctuate with changes in various factors affecting the financial condition and prospects of such a business.

In conducting the analysis, Johnson Rice, among other things: (i) reviewed certain publicly available business and financial information relating to the Reorganized Debtors that Johnson Rice deemed relevant; (ii) reviewed certain internal information relating to the business, earnings, cash flow, assets, liabilities, and prospects of the Reorganized Debtors, including the Financial Projections, furnished to Johnson Rice by the Debtors; (iii) conducted discussions with members of senior management and representatives of the Debtors concerning the matters described in clauses (i) and (ii) of this paragraph, as well as their views concerning the Debtors' business prospects before giving effect to the Plan, and the Reorganized Debtors' business and prospects after

giving effect to the Plan; (iv) reviewed publicly available financial and stock market data for certain other companies in lines of business that Johnson Rice deemed relevant; (v) reviewed publicly available financial data for certain transactions that Johnson Rice deemed relevant; (vi) reviewed the Plan; and (vii) conducted such other financial studies and analyses and took into account such other information as Johnson Rice deemed appropriate. In connection with its review, Johnson Rice did not assume any responsibility for independent verification of any of the information supplied to, discussed with, or reviewed by Johnson Rice and, with the consent of the Debtors, relied on such information being complete and accurate in all material respects. Johnson Rice did not make any independent evaluation or appraisal of any of the assets or liabilities (contingent, derivative, off-balance-sheet, tax-related or otherwise) of the Reorganized Debtors. Johnson Rice also assumed that the final form of the Plan does not differ in any respect material to its analysis from the final draft that Johnson Rice reviewed.

The estimated enterprise value herein does not constitute a recommendation to any Holder of a Claim or Equity Interest as to how such Holder of a Claim or Equity Interest should vote or otherwise act with respect to the Plan. Johnson Rice has not been asked to and does not express any view as to what the trading value of the Reorganized Debtors' securities would be when issued pursuant to the Plan or the prices at which they may trade in the future. The estimated enterprise value set forth herein does not constitute an opinion as to fairness from a financial point of view to any Holder of a Claim or Equity Interest of the consideration to be received by such Holder of a Claim or Equity Interest under the Plan or of the terms and provisions of the Plan.

B. Valuation Methodology

In preparing the valuation, Johnson Rice performed a variety of financial analyses and considered a variety of factors. The following is a brief summary of the material financial analyses performed, which consisted of (a) a discounted cash flow analysis, (b) a selected publicly traded companies analysis, and (c) a selected transactions analysis.

(i) Discounted Cash Flow Analysis:

The discounted cash flow ("**DCF**") analysis is an enterprise valuation methodology that estimates the value of an asset or business by calculating the present value of expected future cash flows to be generated by that asset or business plus a present value of the estimated terminal value of that asset or business. Johnson Rice's DCF analysis used the Financial Projections' estimated debt-free, after-tax free cash flows from the Assumed Effective Date through December 31, 2023. These cash flows were then discounted at a weighted average cost of capital ("**Discount Rate**") for the Reorganized Debtors (methodology behind discount rate described below). The Discount Rate reflects the estimated

blended rate of return that would be expected by debt and equity investors to invest in the Reorganized Debtors' respective businesses based on the Reorganized Debtors' target capital structure. The enterprise value was determined by calculating the present value of the Reorganized Debtors' unlevered after-tax free cash flows based on the Financial Projections plus an estimate for the value of the Reorganized Debtors beyond the Projection Period known as the terminal value. In determining the estimated terminal value of the Reorganized Debtors, Johnson Rice relied upon the terminal multiple method which estimates a range of values that the Reorganized Debtors will be valued at the end of the Projection Period based on applying a terminal multiple to final projection year EBITDA. Johnson Rice also considered the perpetuity growth method which estimates a range of values for the Reorganized Debtors at the end of the Projection Period. The range of multiples selected for the terminal multiple method was established using the median of daily historical EV/Forward EBITDA multiples for public companies that Johnson Rice deemed relevant from January 2018 through October 2020.

To determine the Discount Rate, Johnson Rice used the estimated cost of equity and the estimated cost of debt for the Reorganized Debtors, assuming a targeted, long-term, debt-to-total capitalization ratio (based on debt-to-capitalization ratios of the selected publicly traded companies and the proposed capital structure contemplated by the Plan initially and after giving effect to the projected financial performance of the Reorganized Debtors during the Projection Period). Johnson Rice calculated the cost of equity based on (i) the capital asset pricing model, which assumes that the expected equity return is a function of the risk-free rate, equity risk premium, and the correlation of the stock performance of the selected publicly traded companies to the return on the broader market. Johnson Rice did not make an independent assessment of the go-forward tax environment.

(ii) Selected Transaction Analysis

The selected transactions analysis is based on the implied enterprise values of companies and assets involved in publicly-disclosed merger and acquisition transactions for which the targets had operating and financial characteristics comparable in certain respects to the Reorganized Debtors. Under this methodology, the enterprise value of each such target is determined by an analysis of the consideration paid and the net debt assumed in the merger or acquisition transaction. The enterprise value and EBITDA of the acquired company is then compared to EBITDA for the Reorganized Debtors in order to determine an enterprise value multiple. Johnson Rice analyzed various merger and acquisition transactions that have occurred in the oilfield services industry deemed relevant by Johnson Rice. In this analysis, the enterprise value to EBITDA multiples were utilized to determine a range of implied enterprise value for the

Reorganized Debtors.

(iii) Selected Public Company Analysis

The selected publicly traded company analysis is based on the enterprise values of selected publicly traded oilfield services companies that have operating and financial characteristics comparable in certain respects to the Reorganized Debtors. For example, such characteristics may include similar size and scale of operations, services mix, operational capabilities and efficiencies, growth rates, and geographical exposure. Under this methodology, certain financial multiples that measure financial performance and value are calculated for each selected company and then applied to the Reorganized Debtors' financials to imply an enterprise value for the Reorganized Debtors. Johnson Rice used, among other measures, enterprise value (defined as market value of equity, plus market value of debt and book value of preferred stock and minority interests, less cash) for each selected company as a multiple of such company's EBITDA.

Although the selected companies were used for comparison purposes, no selected publicly traded company is either identical or directly comparable to the business of the Reorganized Debtors. Accordingly, Johnson Rice's comparison of selected publicly traded companies to the business of the Reorganized Debtors and analysis of the results of such comparisons was not purely mathematical, but instead involved considerations and judgments concerning differences in operating and financial characteristics and other factors that could affect the relative values of the selected publicly traded companies and the Reorganized Debtors. The selection of appropriate companies for this analysis is a matter of judgment and subject to limitations due to sample size and the public availability of meaningful market-based information.

C. Valuation Considerations

The estimated enterprise value in this section is not necessarily indicative of actual value, which may be significantly higher or lower than the ranges set forth herein. Accordingly, none of the Debtors, Johnson Rice, nor any other person assumes responsibility for the accuracy of such estimated enterprise value. Depending on the actual financial results of the Debtors or changes in the economy and the financial markets, the enterprise value of the Reorganized Debtors as of the Assumed Effective Date may differ from the estimated enterprise value set forth herein as of an Assumed Effective Date of 1/31/2021. In addition, the market prices, to the extent there is a market, of Reorganized Debtors' securities will depend upon, among other things, prevailing interest rates, conditions in the economy and the financial markets, the investment decisions of prepetition creditors receiving such securities under the Plan (some of whom may prefer to liquidate their investment rather than hold it on a long-term basis), and other factors that generally influence the prices of securities.

THE VALUATION INFORMATION CONTAINED HEREIN IS NOT A PREDICTION OR GUARANTEE OF THE ACTUAL MARKET VALUE THAT MAY BE REALIZED THROUGH THE SALE OF ANY SECURITIES TO BE ISSUED PURSUANT TO THE PLAN.

Exhibit F

Organizational Structure Chart

Superior Energy Services, Inc.
Corporate Organizational Chart

SUPERIOR ENERGY SERVICES, INC. [Delaware]

SESI, L.L.C. [Delaware]

Superior Energy Services-North America Services, Inc. [Delaware]

Complete Energy Services, Inc. [Delaware]

Guard Drilling Mud Disposal, Inc. [Delaware]

Warrior Energy Services Corporation [Delaware]

Pumpco Energy Services, Inc [Delaware]

SPN Well Services, Inc. [Texas]

Servicios Holdings I, Inc. [Delaware]

1105 Peters Road, L.L.C. [Louisiana]

Connection Technology, L.L.C. [Louisiana]

CSI Technologies, LLC [Texas]

H.B. Rentals L.C. [Louisiana]

International Snubbing Services, L.L.C. [Louisiana]

SES Trinidad L.L.C. [Delaware]

SESI Corporate, LLC [Delaware]

SESI Global, LLC [Delaware]

Stabil Drill Specialties, L.L.C. [Louisiana]

Superior Energy Services, L.L.C. [Louisiana]

Superior Energy Services Colombia, LLC [Delaware]

Superior Inspection Services, L.L.C. [Louisiana]

99.99%

Superior Energy Services de Mexico, S. de R.L. de C.V. [Mexico]

.001%

Advanced Oilwell Services, Inc. [Louisiana]

.009%

SEMO, L.L.C. [Louisiana]

SEMSE, L.L.C. [Louisiana]

Wild Well Control, Inc. [Texas]

Workstrings International, L.L.C. [Louisiana]

Superior Holding, Inc. [Delaware]

SES Canada, ULC [Nova Scotia]

Superior Energy Services Trinidad Limited [Trinidad & Tobago]

Superior Energy Services Guyana, Inc. [Guyana]

99.994%

Superior Energy Services (Thailand) Ltd. [Thailand]

PT Hallin Marine Indonesia [Indonesia]

95%

99%

SES International Holdings C.V. [Netherlands]

1%

SES International Holdings GP, LLC [Delaware]

99%

Superior Energy International C.V. [Netherlands]

1%

100%

Superior Energy Services GP, L.L.C. [Delaware]

Superior Energy Services Cayman, Ltd. [Cayman Islands]

Workstrings International (Singapore) Pte. Ltd. [Singapore]

Hallin Diving Services Limited [Isle of Man]

Hallin Marine Singapore Pte. Ltd. [Singapore]

Superior Energy Services (UK) Limited [UK – Scotland]

Superior Energy Services (Norway) AS [Norway]

Superior Energy Services B.V. [Netherlands]

Superior Energy Services Group B.V. [Netherlands]

Hallin Marine (UK) Limited [UK – England]

Hallin Marine Systems Limited [Isle of Man]

Superior-Wild Well Energy Services Limited [UK – Scotland]

HB Rentals Limited [UK – England]

Workstrings International Limited [UK – England]

Senior Energy Services Limited [UK – Scotland]

Superior Energy Services (S) Pte. Ltd. [Singapore]

Premier Oilfield Rentals (S) Pte. Ltd. [Singapore]

HB Rentals, (Singapore) Pte. Ltd. [Singapore]

99.998%

.002%

SES Energy Services India Private Limited [India]

Superior Energy Services (KL) Sdn. Bhd. [Malaysia]

4.4%

90%

Montana Oil S.A. [Argentina]

10%

51%

Superior Energy Services S.A. [Argentina]

49%

Superior Energy Services Holdings B.V. [Netherlands]

Superior Energy Services (Australia) Pty. Ltd. [Australia]

Superior Energy Services – Servicos de Petroleo do Brasil, Ltda. [Brazil]

Superior Energy Services (Labuan) Limited [Labuan]

Superior Energy Services Colombia SAS [Colombia]

Ingenieria y Technologia de Servicios S.A.S. [Colombia]

Superior Energy Services (Spain), S.R.L. [Spain]

Workstrings International B.V. [Netherlands]

Hallin Marine Australia Pty Ltd [Australia]

49%

Superior West Africa Limited [Nigeria]

Superior Energy Services Malaysia Sdn. Bhd. [Malaysia]

90%

Superior Energy Services (Ghana) Limited [Ghana]

PT Superior Energy Services Indonesia [Indonesia]

95%

Balance Point Group B.V. [Netherlands]

90%

Superior Energy Services Saudi Limited [Saudi Arabia]

10%

Superior Energy Services (SPN) B.V. [Netherlands]

Balance Point Control Limited [UK – England]

Balance Point Control GmbH [Germany]

= Debtor Entity

= Non-Debtor (Non-Obligor U.S. Entity)

= Guarantors

= Foreign Entity

= Issuer of All Company Debt / ABL Borrower

Entities = 76
Debtor / Guarantor Entities = 17

(USD in Millions)	6/30/2020 Amount
ABL Revolving Credit Facility	[_____]
Total Secured Debt	**[_____]**
Old 7.125% Senior Notes Due 2021	182.1
7.750% Senior Notes due 2024	500.0
7.125% Senior Notes due 2021*	617.9
Total Unsecured Debt	**1,300**
Total Debt	**1,300**

Notes: * Portion of old notes exchanged into new notes.

Exhibit G

Guarantee Claims

EXHIBIT G

LEGACY PARENT GUARANTEES[1]

(Listed Alphabetically by Counterparty)

Agreement	Agreement Date	Counterparty	Counterparty Notice Information	Guarantor
Guarantee	December 15, 2004	Amerada Hess Corporation	Hess Corporation 1185 Avenue of the Americas, 40th Floor New York, NY 10036 Attn: Legal Department	Superior Energy Services, Inc.
Parent Guaranty	February 13, 2004	Apache Corporation	Apache Corporation 2000 Post Oak Blvd, Suite 100 Houston, Texas 77056-4400 Attn: John J. Christmann, IV	Superior Energy Services, Inc.
Guaranty Agreement	July 23, 2004	BP America Production Company	BP America Production Company 501 WestLake Park Boulevard Houston, Texas Attn: Assistant General Counsel, Legal Group	Superior Energy Services, Inc.
Performance Guaranty	April 26, 2006, and amended on June 9, 2006	Devon Energy Production Company, L.P.	Devon Energy Production Company, L.P. 1500 Mid-America Tower 20 North Broadway Oklahoma City, Oklahoma 73102 Attention: Jeffrey A. Agosta, Vice President and Treasurer	Superior Energy Services, Inc.
Performance Guaranty	April 26, 2006	Explore Offshore LLC	Explore Offshore LLC 71683 Riverside Drive	Superior Energy Services, Inc.

[1] The inclusion of a Legacy Parent Guarantee in this Exhibit G to the Disclosure Statement is not an admission by the Debtors that such Legacy Parent Guarantee is in full force and effect or legally binding, and nothing herein shall prejudice the Debtors' right, and the Debtors expressly reserve their right, to assert that any of the Legacy Parent Guarantees are no longer in full force and effect or legally binding.

Agreement	Agreement Date	Counterparty	Counterparty Notice Information	Guarantor
			Covington, Louisiana 70433 Attention: David McCubbin	
Performance Guaranty	April 26, 2006	Kerr-McGee Oil & Gas Corporation	Kerr-McGee Oil & Gas Corporation (Westport Resources Corporation) 16666 Northchase Houston, Texas 77060 Attention: Jim Bryan	Superior Energy Services, Inc.
Performance Guaranty Agreement	January 15, 2004	Marathon Oil Company	Marathon Oil Company 5555 San Felipe Houston, Texas 77056 Attention: L. R. Dartez	Superior Energy Services, Inc.
Third-Party Indemnity Agreement	December 18, 2003	Mineral Management Service of the United States Department of the Interior	[Mineral Management Service 1201 Elmwood Park Blvd. New Orleans, LA 70123 Attn: Carrol Williams]	Superior Energy Services, Inc.
Performance Guaranty	April 26, 2006	Murphy Exploration & Production Company-USA	Murphy Exploration & Production Company-USA 100 Asma Blvd., Suite 100 Lafayette, Louisiana 70508 Attention: Steve Jones	Superior Energy Services, Inc.
Performance Guaranty Agreement	December 18, 2003	Union Oil Company of California Pure Resources, L.P. Pure Partners, L.P.	Union Oil Company of California 14141 Southwest Freeway Sugar Land, Texas 77478 Attn: Jack Bayless, Land Manager	Superior Energy Services, Inc.

Exhibit D

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-_____ (____)
Debtors.	:	IMPORTANT: No chapter 11 case has been commenced as of the date of distribution of this ballot. This ballot is a prepetition solicitation of your vote on a prepackaged plan of reorganization

BENEFICIAL HOLDER BALLOT ACCEPTING OR REJECTING THE JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

IF YOU ARE AN ELIGIBLE HOLDER, AS DEFINED BELOW, PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR COMPLETING THIS BENEFICIAL HOLDER BALLOT CAREFULLY BEFORE COMPLETING THIS BALLOT. BALLOTS ARE ONLY BEING SOLICITED FROM ELIGIBLE HOLDERS OF (I) CLASS 5 PREPETITION NOTES CLAIMS AGAINST PARENT AND (II) CLASS 7 PREPETITION NOTES CLAIMS AGAINST AFFILIATE DEBTORS.[2]

DO NOT RETURN THIS BALLOT IF YOU ARE NOT AN ELIGIBLE HOLDER

IN ORDER FOR YOUR VOTE TO BE COUNTED, ALL MASTER BALLOTS CAST ON BEHALF OF BENEFICIAL HOLDER BALLOTS MUST BE COMPLETED, EXECUTED AND RETURNED SO AS TO BE ACTUALLY RECEIVED BY KURTZMAN CARSON CONSULTANTS LLC (THE "VOTING AND CLAIMS AGENT") ON OR BEFORE 5:00 P.M. PREVAILING CENTRAL TIME ON JANUARY 8, 2021 (THE "VOTING DEADLINE") IN ACCORDANCE WITH THE INSTRUCTIONS DESCRIBED HEREIN.

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

[2] See a list of applicable CUSIPs/ISINs attached hereto as Annex A.

IMPORTANT NOTICE REGARDING SOLICITATION OF ELIGIBLE HOLDERS AND NON-ELIGIBLE HOLDERS OF PREPETITION NOTES CLAIMS AGAINST PARENT IN CLASS 5 AND PREPETITION NOTES CLAIMS AGAINST AFFILIATE DEBTORS IN CLASS 7

This Beneficial Holder Ballot is being sent to all Beneficial Holders of Prepetition Notes Claims[3] in Classes 5 and 7 as of December 3, 2020 (the "Voting Record Date").

AS OF THE DATE OF DISTRIBUTION OF THIS BENEFICIAL HOLDER BALLOT, ONLY "ELIGIBLE HOLDERS" ARE ENTITLED TO VOTE TO ACCEPT OR REJECT THE PLAN. IF YOU ARE NOT AN "ELIGIBLE HOLDER," YOUR VOTE WILL NOT BE COUNTED, AND YOU SHOULD NOT COMPLETE OR RETURN THIS BENEFICIAL HOLDER BALLOT, UNLESS YOU ARE OTHERWISE NOTIFIED TO THE CONTRARY BY THE DEBTORS.

Following the filing of the Plan with the Bankruptcy Court, the Debtors intend to request the Bankruptcy Court's approval to solicit votes on the Plan from the Beneficial Holders of Prepetition Notes Claims in Classes 5 and 7 who are "Non-Eligible Holders." To the extent the Bankruptcy Court approves such request, the Debtors will promptly notify the Beneficial Holders of Prepetition Notes Claims in Classes 5 and 7 of such approval. Prepetition Noteholders who are "Non-Eligible Holders" will be entitled to vote on the Plan and complete this Beneficial Holder Ballot at that time.

UNLESS YOU ARE INSTRUCTED BY THE DEBTORS TO SUBMIT YOUR BALLOT, ALL BALLOTS RECEIVED FROM NON-ELIGIBLE HOLDERS WILL BE DISREGARDED

An "Eligible Holder" is a Prepetition Noteholder who certifies that it is (i) located inside the United States and is a (a) "qualified institutional buyer" (as defined in Rule 144A under the Securities Act) or (b) "accredited investor" (as defined in Rule 501(a) of Regulation D under the Securities Act) or (ii) located outside the United States and is a person other than "U.S. persons" (as defined in Rule 902 under the Securities Act).

A "Non-Eligible Holder" is a Prepetition Noteholder that it is not: (i) a "qualified institutional buyer" (as defined in Rule 144A of the Securities Act); 01 of Regulation D of the Securities Act); or (iii) a person other than a "U.S. person" (as defined in Rule 902(k) of Regulation S of the Securities Act).

PLEASE COMPLETE, SIGN AND DATE THIS BENEFICIAL HOLDER BALLOT AND RETURN IT PROMPTLY IN THE ENVELOPE PROVIDED TO THE ADDRESSEE SPECIFIED THEREON OR AS INSTRUCTED BY YOUR NOMINEE.[4]

YOU MUST RETURN THIS BENEFICIAL HOLDER BALLOT TO YOUR NOMINEE IN SUFFICIENT TIME TO PERMIT YOUR NOMINEE TO DELIVER A MASTER BALLOT INCLUDING YOUR VOTE TO THE VOTING AND CLAIMS AGENT BY THE VOTING DEADLINE. PLEASE FOLLOW THE INSTRUCTIONS OF YOUR NOMINEE TO RETURN YOUR VOTE ON THE PLAN.

The above-captioned debtors and debtors in possession (collectively, the "**Debtors**") are soliciting votes with respect to the *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (as may be amended from time to time, the "**Plan**") as set forth in the Disclosure Statement for the Plan (as may be amended from time to time, the "**Disclosure Statement**"). Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan. Moreover, in

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[3] As used herein, "**Prepetition Notes Claims**" means collectively, the Prepetition Notes Claims Against Parent in Class 5 and the Prepetition Notes Claims Against Affiliate Debtors in Class 7.

[4] "**Nominee**" means the bank, brokerage firm, or the agent thereof as the entity through which the Beneficial Holders hold the Prepetition Notes.

the event of any conflict, inconsistency or discrepancy between statements contained herein and any statements in the Plan (as may be amended), the Plan (as may be amended) will govern and control for all purposes.

You are receiving this Beneficial Holder Ballot because you are a Beneficial Holder of a Prepetition Notes Claim in Class 5 (Prepetition Notes Claims Against Parent) and Class 7 (Prepetition Notes Claims Against Affiliate Debtors), as of the close of business on December 3, 2020. Accordingly, you have a right to vote to accept or reject the Plan.

Your rights are described in the Disclosure Statement, which is included (along with the Plan, and certain other materials) in the Solicitation Package you are receiving with this Beneficial Holder Ballot. If you need to obtain additional solicitation materials, you may contact the Debtors' Voting and Claims Agent by: (1) visiting the Debtors' restructuring website at www.kccllc.net/superior; (2) writing to Superior Energy Services Balloting Center, Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245; and/or (3) calling the Debtors' restructuring hotline at (888) 802-7207 (U.S./Canada) or (781) 575-2107 (international) or via email at SuperiorEnergyInfo@kccllc.com (please reference "Superior" in the subject line). You may also obtain these documents (other than a Ballot) and any other pleadings filed in the Debtors' Chapter 11 Cases (once the Chapter 11 Cases are commenced and for a fee) via PACER at: https://www.txs.uscourts.gov/bankruptcy or free of charge at www.kccllc.net/superior.

This Beneficial Holder Ballot may not be used for any purpose other than (i) casting votes to accept or reject the Plan, (ii) opting out of the Third Party Release, (iii) making the Cash Opt-Out Election (as defined below) and (iv) indicating an interest in receiving the Equity Rights Offering Materials. If you believe you have received this Beneficial Holder Ballot in error, or if you believe that you have received the wrong Ballot, please contact the Voting and Claims Agent immediately at the address, email address, or telephone number set forth above.

You should review the Disclosure Statement and the Plan in their entirety before you vote. You may wish to seek legal advice concerning the Plan and the Plan's classification and treatment of your Claim. Your Claim has been placed in Class 5 – Prepetition Notes Claims Against Parent and Class 7 – Prepetition Notes Claims Against Affiliate Debtors under the Plan. The Bankruptcy Court can confirm the Plan and bind you if the Plan is accepted by the Holders of at least two-thirds in amount and more than one-half in number of the allowed Claims in each impaired Class who vote on the Plan and if the Plan otherwise satisfies the applicable requirements of section 1129(a) of the Bankruptcy Code. If the requisite acceptances are not obtained, the Bankruptcy Court nonetheless may confirm the Plan if it finds that the Plan (a) provides fair and equitable treatment to, and does not unfairly discriminate against, each Class rejecting the Plan and (b) otherwise satisfies the requirements of section 1129(b) of the Bankruptcy Code. If the Plan is confirmed by the Bankruptcy Court, it will be binding on you whether or not you vote or affirmatively vote to reject the Plan. To have your vote counted, you must complete, sign and return this Ballot pursuant to the instructions provided herein, so that your vote is actually received by the Voting and Claims Agent by the Voting Deadline.

Before completing this Beneficial Holder Ballot, please read and follow the enclosed "Instructions for Completing this Beneficial Holder Ballot" carefully to ensure that you complete, execute and return this Beneficial Holder Ballot properly.

Item 1. Amount of Claim.

The voting amounts for Claims in Classes 5 and 7 will be the principal amount of Prepetition Notes held by each directly registered holder as of the Voting Record Date as reflected in the books and records of the indenture trustee for the Debtors' Prepetition Notes or, as the case may be, in the amount of the Prepetition Notes held by each Beneficial Holder through its Nominee as of the Voting Record Date as reflected in the securities position report(s) from DTC.

The undersigned hereby certifies that as of the Voting Record Date, the undersigned was the Beneficial Holder (or authorized signatory for the Beneficial Holder) of Prepetition Notes Claims in the CUSIP as indicated on Annex A hereto and in the following aggregate unpaid principal amount (insert unpaid principal amount in box below if not

already entered). If your Prepetition Notes are held by a Nominee on your behalf and you do not know the amount of the Prepetition Notes held, please contact your Nominee immediately:

$_____

Item 2. Vote on Plan.

The Holder of the Prepetition Notes Claims against the Debtors set forth in Item 1 above votes to (please check one box below):

☐	**ACCEPT** (vote FOR) the Plan	☐	**REJECT** (vote AGAINST) the Plan

THE DEBTORS RECOMMEND THAT YOU VOTE TO ACCEPT THE PLAN.

IMPORTANT INFORMATION REGARDING THE RELEASE OF CLAIMS BY THIRD PARTIES

ARTICLE X OF THE PLAN CONTAINS RELEASE, EXCULPATION AND INJUNCTION PROVISIONS, WHICH ARE SET FORTH AT THE END OF THIS BALLOT. YOU SHOULD REVIEW THESE PROVISIONS CAREFULLY.

Check the box below only if you (a) did not vote to accept the Plan, and (b) elect not to grant the Third Party Release contained in Article X.B.2 of the Plan. (if you voted to accept the Plan you have, by so doing, agreed to grant the Third-Party Release.)

If you are not a signatory to the Restructuring Support Agreement, election to withhold consent is at your option (provided you also have not voted to accept the Plan). If you submit your Ballot with this box checked (without having also voted to accept the Plan), then you will be deemed NOT to consent to the Third Party Release set forth in Article X.B.2 of the Plan.

PLEASE BE ADVISED THAT BY NOT CHECKING THE BOX BELOW YOU ELECT TO GRANT THE THIRD-PARTY RELEASE IN EACH AND EVERY CAPACITY IN WHICH YOU HOLD A CLAIM AGAINST, OR EQUITY INTEREST IN, ANY OF THE DEBTORS. YOU MUST AFFIRMATIVELY CHECK THE BOX BELOW IN ORDER TO OPT-OUT OF THE THIRD PARTY RELEASE.

PLEASE ALSO BE ADVISED THAT THE DEBTOR RELEASE CONTAINED IN ARTICLE X.B.1 OF THE PLAN WILL BE INCLUDED IN THE CONFIRMATION ORDER AND THAT IT IS SEPARATE FROM AND INDEPENDENT OF THE THIRD-PARTY RELEASE. IF YOU OBJECT TO THE DEBTOR RELEASE, YOU MUST FILE A SEPARATE OBJECTION WITH THE BANKRUPTCY COURT IN ACCORDANCE WITH THE PROCEDURES DESCRIBED IN THE DISCLOSURE STATEMENT ORDER.

☐ OPT-OUT ELECTION: The undersigned elects to opt-out of the Third Party Releases contained in Article X.B.2 of the Plan.

Item 3. Optional Cash Opt-Out Election for Holders of Class 7 Prepetition Notes Claims Against Affiliate Debtors.

Pursuant to the Plan, each Holder of an Allowed Prepetition Notes Claim Against Affiliate Debtors in Class 7 may, by its election, receive New Common Stock in lieu of the Cash Payout (the "**Cash Opt-Out Election**"). By checking the box below, the undersigned irrevocably elects to make the Cash Opt-Out Election and shall receive its Pro Rata share of (A) one hundred percent (100%) of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, the Subscription Rights.

In the absence of a timely Cash Opt-Out Election (or by not checking the box below), the Holder of such Claim will receive the Cash Payout. The Cash Payout under the Plan means Cash in an aggregate amount equal to 2.00% of the principal due under the Prepetition Notes held by all Cash Payout Noteholders.

☐ MAKE CASH OPT-OUT ELECTION[5]

Item 4. (Optional) Equity Rights Offering – Expression of Interest in Participating

The Plan provides for the Equity Rights Offering, pursuant to which Eligible Holders[6] may participate. The offer to participate in the Equity Rights Offering is being made only to Eligible Holders. If you are an Eligible Holder, you may check the box below, and must also provide the contact information requested below, to express your interest in participating in the Equity Rights Offering, described in Article V.V of the Plan. Checking the box does not constitute a binding commitment to participate in the Equity Rights Offering. If you do not check the box, however, you will not be given the opportunity to subscribe to the Equity Rights Offering. Similarly, if you do check the box but do not provide the requested contact information, you will not be given the opportunity to subscribe to the Equity Rights Offering.

The Debtors will provide subscription documents and other relevant information (the "Equity Rights Offering Materials") only to interested parties that have checked the box and who have made the Cash Opt-Out Election under Item 3 above. Subscription documents will be provided via email directly to interested parties based on the information provided below.

☐ The undersigned is an Eligible Holder and is interested in participating in the Equity Rights Offering.

Account Name: _____

Telephone: _____

Email: _____

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[5] The Nominee holding your Prepetition Notes Claims must tender your notes into the Cash Opt-Out Election account established at The Depository Trust Company ("**DTC**") to assist in processing the election. Prepetition Notes Claims may not be withdrawn from the Cash Opt-Out Election account after your Nominee has tendered them at DTC. Once Prepetition Notes Claims have been tendered to the Cash Opt-Out Election account, no further trading will be permitted in your Prepetition Notes Claims held in the Cash Opt-Out Election account. If the Plan is not confirmed, DTC will, in accordance with its customary practices and procedures, return all Prepetition Notes Claims held in the Cash Opt-Out Election account to the applicable Nominee for credit to the account of the applicable Beneficial Holder.

[6] An "**Eligible Holder**" is a Prepetition Noteholder who certifies that it is (i) located insider the United States and is a (a) "qualified institutional buyer" (as defined in Rule 144A under the Securities Act) or (b) "accredited investor" (as defined in Rule 501(a) of Regulation D under the Securities Act) or (ii) located outside the United States and is a person other than "U.S. persons" (as defined in Rule 902 under the Securities Act). For your reference, the definitions of "accredited investor," "United States,", "U.S. person" and "qualified institutional buyer" are set forth on Annex A to the cover letter you received with this Ballot.

Item 5. Certifications as to Prepetition Notes Claims Held in Additional Accounts.

By completing and returning this Beneficial Holder Ballot, the undersigned Beneficial Holder certifies that either (1) it has not submitted any other Ballots for other Prepetition Notes Claims in Class 5 (Prepetition Notes Claims Against Parent) and Class 7 (Prepetition Notes Claims Against Affiliate Debtors) held in other accounts or other record names or (2) it has provided the information specified in the following table for all Prepetition Notes Claims in Class 5 (Prepetition Notes Claims Against Parent) and Class 7 (Prepetition Notes Claims Against Affiliate Debtors) for which it has submitted additional Beneficial Holder Ballots, each of which indicates the same vote to accept or reject the Plan (please use additional sheets of paper if necessary):

ONLY COMPLETE THIS SECTION IF YOU HAVE VOTED PREPETITION NOTES CLAIMS IN CLASS 5 (PREPETITION NOTES CLAIMS AGAINST PARENT) AND CLASS 7 (PREPETITION NOTES CLAIMS AGAINST AFFILIATE DEBTORS) ON A BENEFICIAL HOLDER BALLOT OTHER THAN THIS BENEFICIAL HOLDER BALLOT.

	Name of Beneficial Holder	Account Number	Nominee	Principal Amount of Other – Prepetition Notes Claims in Class 5 and Class 7 Voted	CUSIP
1.				$	
2.				$	
3.				$	
4.				$	
5.				$	
6.				$	
7.				$	
8.				$	
9.				$	
10.				$	

Item 6. Certifications.

By signing this Beneficial Holder Ballot, the undersigned certifies to the Bankruptcy Court and the Debtors:

a. that either: (i) the undersigned is the Beneficial Holder of the Prepetition Notes Claims in Classes 5 and 7 being voted; or (ii) the undersigned is an authorized signatory for an Entity that is a Beneficial Holder of the Prepetition Notes Claims in Classes 5 and 7 being voted, and, in either case, has full power and authority to vote to accept or reject the Plan with respect to the Claims identified in Item 1 above;

b. that the undersigned (or in the case of an authorized signatory, the Beneficial Holder) has received a copy of the Disclosure Statement and the Solicitation Package and acknowledges that the solicitation is being made pursuant to the terms and conditions set forth therein;

c. that the undersigned has cast the same vote with respect to all Prepetition Notes Claims in a single Class;

d. that no other Beneficial Holder Ballots with respect to the amount of the Prepetition Notes Claims in Classes 5 and 7 identified in Item 1 (as well on Exhibit A hereto) above have been cast or, if any other Beneficial Holder Ballots have been cast with respect to such Class 5 and Class 7 Claims, then any such earlier Beneficial Holder Ballots are hereby revoked;

e. that if applicable, the undersigned has voted in accordance with any obligations pursuant to that certain Amended & Restated Restructuring Support Agreement, dated as of December 4, 2020; and

f. that the undersigned is an Eligible Holder.

By signing this Beneficial Holder Ballot, the undersigned authorizes and instructs its Nominee (a) to furnish the voting information and the amount of Prepetition Notes Claims in Class 5 (Prepetition Notes Claims Against Parent) and Class 7 (Prepetition Notes Claims Against Affiliate Debtors) the Nominee holds on its behalf in a Master Ballot to be transmitted to the Voting and Claims Agent, (b) to provide copies of such Beneficial Holder Ballot to the Voting and Claims Agent, and (c) to retain this Beneficial Holder Ballot and related information in its records for at least one year after the Effective Date of the Plan.

Name of Holder: _____

(Print or Type)

Social Security or Federal Tax Identification Number: _____

Signature: _____

Name of Signatory: _____

(If other than Holder)

Title: _____

Address: _____

_____

_____

Date Completed: _____

No fees, commissions or other remuneration will be payable to any person for soliciting votes on the Plan.

PLEASE COMPLETE, SIGN AND DATE THIS BENEFICIAL HOLDER BALLOT AND RETURN IT PROMPTLY IN THE ENVELOPE PROVIDED TO THE ADDRESSEE SPECIFIED THEREON OR AS INSTRUCTED BY YOUR NOMINEE.

IF THE VOTING AND CLAIMS AGENT DOES NOT ACTUALLY RECEIVE A MASTER BALLOT INCORPORATING THE VOTE CAST BY THIS BENEFICIAL HOLDER BALLOT ON OR BEFORE 5:00 P.M. PREVAILING CENTRAL TIME ON JANUARY 8, 2021, THEN YOUR VOTE TRANSMITTED BY THIS BENEFICIAL HOLDER BALLOT WILL NOT BE COUNTED TOWARD CONFIRMATION OF THE PLAN.

IF THE VOTING AND CLAIMS AGENT DOES NOT ACTUALLY RECEIVE A MASTER BALLOT INCORPORATING THE CASH OPT-OUT ELECTION BY THIS BENEFICIAL HOLDER BALLOT ON OR BEFORE 5:00 P.M. PREVAILING CENTRAL TIME ON JANUARY 8, 2021, THEN YOUR ELECTION TRANSMITTED BY THIS BENEFICIAL HOLDER BALLOT WILL NOT BE COUNTED AND YOU WILL

RECEIVE THE CASH PAYOUT PURSUANT TO THE TERMS OF THE PLAN. THE CASH PAYOUT UNDER THE PLAN MEANS CASH IN AN AGGREGATE AMOUNT EQUAL TO 2.00% OF THE PRINCIPAL DUE UNDER THE PREPETITION NOTES HELD BY ALL CASH PAYOUT NOTEHOLDERS.

PLEASE ALLOW SUFFICIENT TIME FOR YOUR NOMINEE TO RECEIVE YOUR BALLOT AND PROCESS YOUR VOTE ON A MASTER BALLOT SUCH THAT THE MASTER BALLOT IS RECEIVED BY THE VOTING AND CLAIMS AGENT ON OR BEFORE 5:00 P.M. PREVAILING CENTRAL TIME ON JANUARY 8, 2021.

THE VOTING DEADLINE, AMONG OTHER DATES, IS SUBJECT TO EXTENSION AS SET FORTH IN THE PLAN.

Class 5 – Prepetition Notes Claims Against Parent and Class 7 – Prepetition Notes Claims Against Affiliate Debtors

INSTRUCTIONS FOR COMPLETING THIS BENEFICIAL HOLDER BALLOT

1. The Debtors are soliciting the votes of Holders of Claims with respect to the Plan attached as Exhibit A to the Disclosure Statement. Capitalized terms used in the Beneficial Holder Ballot or in these instructions (the "**Ballot Instructions**") but not otherwise defined therein or herein shall have the meaning set forth in the Plan, a copy of which also accompanies the Beneficial Holder Ballot.

2. To ensure that your vote is counted, you must complete the Beneficial Holder Ballot and take the following steps: (a) make sure that the information required by Item 1 above has been correctly inserted (if you do not know the amount of your claim, please contact your Nominee); (b) clearly indicate your decision either to accept or reject the Plan in the boxes provided in Item 2 above; (c) clearly indicate your optional Cash Opt-Out Election in Item 3, if applicable, (d) complete Item 4 if you are an Eligible Holder and are interested in receiving the Equity Rights Offering Materials and (e) provide the information required by Item 5 above, if applicable, and (d) sign, date and return an original of your Beneficial Holder Ballot in accordance with paragraph 3 directly below.

3. **Return of Beneficial Holder Ballots**: Follow the instructions provided by your Nominee for return of this Beneficial Holder Ballot to your Nominee. Your Beneficial Holder Ballot must be returned to your Nominee in sufficient time to permit your Nominee to deliver a Master Ballot incorporating the vote cast on your Beneficial Holder Ballot to the Voting and Claims Agent so as to be **actually received** by the Voting and Claims Agent on or before the Voting Deadline, which is 5:00 p.m. prevailing Central Time on January 8, 2021.

4. If a Master Ballot is received by the Voting and Claims Agent after the Voting Deadline, it will not be counted, unless the Debtors have granted an extension of the Voting Deadline in writing with respect to such Master Ballot in accordance with the Plan. Additionally**,** the following Beneficial Holder Ballots incorporated into and/or transmitted with a Master Ballot will NOT be counted:

   - any Beneficial Holder Ballot that is illegible or contains insufficient information to permit the identification of the claimant;
   - any Beneficial Holder Ballot cast by a person or entity that does not hold a claim in a class that is entitled to vote to accept or reject the Plan;
   - any Beneficial Holder Ballot cast for a claim listed in the Schedules as contingent, unliquidated or disputed for which the applicable bar date has passed and no proof of claim was timely filed;

- any Beneficial Holder Ballot that (a) is properly completed, executed and timely filed, but does not indicate an acceptance or rejection of the Plan, or (b) indicates both an acceptance and rejection of the Plan, or (c) partially accepts and partially rejects the Plan;

- any Beneficial Holder Ballot cast for a Claim that is subject to an objection pending as of the Voting Record Date (except as otherwise provided in the Disclosure Statement);

- any Beneficial Holder Ballot sent to the Debtors, the Debtors' agents/representatives (other than the Voting and Claims Agent), any indenture trustee or the Debtors' financial or legal advisors;

- any unsigned Beneficial Holder Ballot; or

- any Beneficial Holder Ballot not cast in accordance with the procedures described herein and in the Disclosure Statement.

5. The method of delivery of Beneficial Holder Ballots to your Nominee is at the election and risk of each Holder of a Prepetition Notes Claim. Except as otherwise provided herein, such delivery will be deemed made to the Voting and Claims Agent only when the Voting and Claims Agent **actually receives** the executed Master Ballot incorporating the Beneficial Holder Ballot. Unless otherwise instructed by your Nominee, instead of effecting delivery by first-class mail, it is recommended, though not required, that Holders use email, overnight or hand delivery service. In all cases, Holders should allow sufficient time to assure timely delivery.

6. Your Nominee is authorized to collect votes to accept or to reject the Plan from Beneficial Holders in accordance with their customary practices, including the use of a "voting instruction form" in lieu of (or in addition to) a Beneficial Holder Ballot, as well as collecting votes from Beneficial Holders through online voting, by phone, facsimile, or other electronic means.

7. If multiple Beneficial Holder Ballots are received from the same Holder of a Prepetition Notes Claim in Class 5 and/or Class 7 with respect to the same Class 5 or Class 7 Claim prior to the Voting Deadline, the last Beneficial Holder Ballot timely received will supersede and revoke any earlier received Beneficial Holder Ballots.

8. You must vote all of your Prepetition Notes Claims within Class 5 and Class 7 either to accept or reject the Plan and may not split your vote. Further, if a Holder has multiple Prepetition Notes Claims within Class 5 or Class 7, the Debtors may, in their discretion, aggregate the Claims of any particular Holder with multiple Prepetition Notes Claims within Class 5 and Class 7 for the purpose of counting votes.

9. The Beneficial Holder Ballot is not a letter of transmittal and may not be used for any purpose other than (i) to vote to accept or reject the Plan, (ii) opt-out of the Third Party Release, (iii) making the Cash Opt-Out Election, if applicable and (iv) indicating an interest in receiving the Equity Rights Offering Materials, if applicable. Accordingly, at this time, Holders of Claims should not surrender certificates or instruments representing or evidencing their Claims, and neither the Debtors nor the Voting and Claims Agent will accept delivery of any such certificates or instruments surrendered together with a Beneficial Holder Ballot.

10. This Beneficial Holder Ballot does not constitute, and shall not be deemed to be, (a) a proof of Claim or (b) an assertion or admission of a Claim.

11. Please be sure to sign and date your Beneficial Holder Ballot. If you are signing a Beneficial Holder Ballot in your capacity as a trustee, executor, administrator, guardian, attorney in fact, officer of a corporation or otherwise acting in a fiduciary or representative capacity, you must indicate such capacity when signing and, if required or requested by the Voting and Claims Agent, the Debtors or the Bankruptcy Court, must submit proper evidence to the requesting party to so act on behalf of such Holder. In addition, please provide your

name and mailing address if it is different from that set forth on the attached mailing label or if no such mailing label is attached to the Beneficial Holder Ballot.

12. If you hold Claims in more than one Class under the Plan you may receive more than one Ballot coded for each different Class. Each Ballot votes only your Claims indicated on that Ballot, so please complete and return each Beneficial Holder Ballot and/or Ballot that you received.

PLEASE RETURN YOUR BENEFICIAL HOLDER BALLOT PROMPTLY!

IF YOU HAVE ANY QUESTIONS REGARDING THIS BENEFICIAL HOLDER BALLOT, THESE VOTING INSTRUCTIONS OR THE PROCEDURES FOR VOTING, PLEASE CALL THE VOTING AND CLAIMS AGENT AT: (888) 802-7207 (Toll Free) (781) 575-2107 (International).

IF THE VOTING AND CLAIMS AGENT DOES NOT ACTUALLY RECEIVE THE MASTER BALLOT CONTAINING YOUR VOTE FROM YOUR NOMINEE ON OR BEFORE THE VOTING DEADLINE, WHICH IS 5:00 P.M. PREVAILING CENTRAL TIME ON JANUARY 8, 2021, THEN YOUR VOTE TRANSMITTED HEREBY WILL NOT BE COUNTED.

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, REGARDING THE DEBTORS OR THE PLAN, OTHER THAN WHAT IS CONTAINED IN THE SOLICITATION PACKAGE MAILED HEREWITH.

RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS CONTAINED IN THE PLAN

A. Article X.B – Release of Claims and Causes of Action

1. ***Release by the Debtors and their Estates*. Pursuant to section 1123(b) and any other applicable provisions of the Bankruptcy Code, and except as otherwise expressly provided in this Plan, effective as of the Effective Date, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, the Debtors and the Reorganized Debtors, in their respective individual capacities and as debtors-in-possession, and on behalf of themselves and their respective Estates, including, without limitation, any successor to the Debtors or any Estate representative appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code (collectively, the "Debtor Releasing Parties"), shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Debtor Releasing Parties) and their respective assets and properties (the "Debtor Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation dissemination, entry into, or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or**

Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) or that any Holder of a Claim or Equity Interest or other Person or Entity would have been legally entitled to assert for, or on behalf or in the name of, any Debtor, its respective Estate or any Reorganized Debtor (whether directly or derivatively) against any of the Released Parties; *provided, however*, that the foregoing provisions of this Debtor Release shall not operate to waive or release (i) the rights of such Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court, (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction, and (iii) any claims against the Excluded Parties. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Article X.B shall or shall be deemed to (i) prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors and/or (ii) operate as a release or waiver of any Intercompany Claims, in each case unless otherwise expressly provided for in this Plan.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (i) in exchange for the good and valuable consideration provided by the Released Parties; (ii) a good faith settlement and compromise of the Claims released by the Debtor Release; (iii) in the best interest of the Debtors and their Estates; (iv) fair, equitable and reasonable; (v) given and made after due notice and opportunity for hearing; and (vi) a bar to any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any claim or Cause of Action released pursuant to the Debtor Release.

2. ***Release By Third Parties*. Except as otherwise expressly provided in this Plan, effective as of the Effective Date, to the fullest extent permitted by applicable law, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, and without limiting or otherwise modifying the scope of the Debtor Release provided by the Debtor Releasing Parties above, each Non-Debtor Releasing Party (together with the Debtor Releasing Parties, the "Releasing Parties") shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Non-Debtor Releasing Parties) and their respective assets and properties (the "Third Party Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation, dissemination, entry into or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale or rescission of**

the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Non-Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Third Party Release shall not operate to waive or release (i) the rights of such Non-Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court or (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Third Party Release.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third Party Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Third Party Release is: (i) consensual; (ii) essential to the confirmation of this Plan; (iii) in exchange for the good and valuable consideration provided by the Released Parties; (iv) a good faith settlement and compromise of the Claims released by the Third Party Release; (v) in the best interest of the Debtors and all Holders of Claims and Equity Interests; (vi) fair, equitable and reasonable; (vii) given and made after due notice and opportunity for hearing; and (viii) a bar to any of the Releasing Parties asserting any claim or Cause of Action released pursuant to the Third Party Release.

B. Article X.E – Exculpation

Effective as of the Effective Date, to the fullest extent permitted by law, the Exculpated Parties shall neither have nor incur any liability to any Person or Entity for any claims or Causes of Action arising prior to or on the Effective Date for any act taken or omitted to be taken in connection with, or related to, formulating, negotiating, preparing, disseminating, implementing, administering, confirming or effecting the Confirmation or Consummation of this Plan, the Disclosure Statement, the Restructuring Documents, the DIP Documents, or any contract, instrument, release or other agreement or document created or entered into in connection with this Plan, including the Restructuring Support Agreement, or any other prepetition or postpetition act taken or omitted to be taken in connection with or in contemplation of the restructuring of the Debtors, the approval of the Disclosure Statement or Confirmation or Consummation of this Plan; *provided, however*, that the foregoing provisions of this exculpation shall not operate to waive or release: (i) any Causes of Action arising from willful misconduct, fraud, or gross negligence of such applicable Exculpated Party as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction; and/or (ii) the rights of any Person or Entity to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements and documents delivered under or in connection with this Plan or assumed pursuant to this Plan or Final Order of the Bankruptcy Court*; provided, further*, that each Exculpated Party shall be entitled to rely upon the advice of counsel concerning its respective duties pursuant to, or in connection with, the above referenced documents, actions or inactions. The foregoing exculpation shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. Notwithstanding the foregoing, nothing in this Article X.E shall or shall be deemed to prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors, in each case unless otherwise expressly provided for in this Plan.

C. Article X.G – Injunction

EXCEPT AS OTHERWISE EXPRESSLY PROVIDED IN THIS PLAN OR THE CONFIRMATION ORDER, FROM AND AFTER THE EFFECTIVE DATE, ALL PERSONS AND ENTITIES ARE, TO THE

FULLEST EXTENT PROVIDED UNDER SECTION 524 AND OTHER APPLICABLE PROVISIONS OF THE BANKRUPTCY CODE, PERMANENTLY ENJOINED FROM (I) COMMENCING OR CONTINUING, IN ANY MANNER OR IN ANY PLACE, ANY SUIT, ACTION OR OTHER PROCEEDING; (II) ENFORCING, ATTACHING, COLLECTING, OR RECOVERING IN ANY MANNER ANY JUDGMENT, AWARD, DECREE, OR ORDER; (III) CREATING, PERFECTING, OR ENFORCING ANY LIEN OR ENCUMBRANCE; (IV) ASSERTING A SETOFF OR RIGHT OF SUBROGATION OF ANY KIND; OR (V) COMMENCING OR CONTINUING IN ANY MANNER ANY ACTION OR OTHER PROCEEDING OF ANY KIND, IN EACH CASE ON ACCOUNT OF OR WITH RESPECT TO ANY CLAIM, DEMAND, LIABILITY, OBLIGATION, DEBT, RIGHT, CAUSE OF ACTION, EQUITY INTEREST, OR REMEDY RELEASED OR TO BE RELEASED, EXCULPATED OR TO BE EXCULPATED, SETTLED OR TO BE SETTLED OR DISCHARGED OR TO BE DISCHARGED PURSUANT TO THIS PLAN OR THE CONFIRMATION ORDER AGAINST ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED (OR THE PROPERTY OR ESTATE OF ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED). ALL INJUNCTIONS OR STAYS PROVIDED FOR IN THE CHAPTER 11 CASES UNDER SECTION 105 OR SECTION 362 OF THE BANKRUPTCY CODE, OR OTHERWISE, AND IN EXISTENCE ON THE CONFIRMATION DATE, SHALL REMAIN IN FULL FORCE AND EFFECT UNTIL THE EFFECTIVE DATE.

D. Article X.H – Binding Nature Of Plan

ON THE EFFECTIVE DATE, AND EFFECTIVE AS OF THE EFFECTIVE DATE, THIS PLAN SHALL BIND, AND SHALL BE DEEMED BINDING UPON, THE DEBTORS, THE REORGANIZED DEBTORS, ANY AND ALL HOLDERS OF CLAIMS AGAINST AND EQUITY INTERESTS IN THE DEBTORS, ALL PERSONS AND ENTITIES THAT ARE PARTIES TO OR ARE SUBJECT TO THE SETTLEMENTS, COMPROMISES, RELEASES, EXCULPATIONS, DISCHARGES, AND INJUNCTIONS DESCRIBED IN THIS PLAN, EACH PERSON AND ENTITY ACQUIRING PROPERTY UNDER THIS PLAN, ANY AND ALL NON-DEBTOR PARTIES TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES WITH THE DEBTORS AND THE RESPECTIVE SUCCESSORS AND ASSIGNS OF EACH OF THE FOREGOING, TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, AND NOTWITHSTANDING WHETHER OR NOT SUCH PERSON OR ENTITY (I) SHALL RECEIVE OR RETAIN ANY PROPERTY, OR INTEREST IN PROPERTY, UNDER THIS PLAN, (II) HAS FILED A PROOF OF CLAIM OR INTEREST IN THE CHAPTER 11 CASES OR (III) FAILED TO VOTE TO ACCEPT OR REJECT THIS PLAN, AFFIRMATIVELY VOTED TO REJECT THIS PLAN OR IS CONCLUSIVELY DEEMED TO REJECT THIS PLAN.

NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE FOREGOING, THE INJUNCTION DOES NOT ENJOIN ANY PARTY UNDER THE RESTRUCTURING SUPPORT AGREEMENT OR THIS PLAN OR UNDER ANY DOCUMENT, INSTRUMENT, OR AGREEMENT (INCLUDING THOSE INCLUDED IN THE PLAN SUPPLEMENT) EXECUTED TO IMPLEMENT THIS PLAN.

YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.

Relevant Definitions Related to Release and Exculpation Provisions:

"*Excluded Parties*" means, collectively, (i) any director, officer, manager, or employee of the Debtors that did not serve in such capacity on or after the Restructuring Support Agreement Effective Date or (ii) any other entity named as a defendant in a pending suit by the Debtors.

"*Exculpated Parties*" means, collectively, in each case in their capacities as such: (a) the Debtors; (b) the Reorganized Debtors; (c) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders; (d) the DIP Agent; (e) the DIP Lenders; (f) the Prepetition Notes Indenture Trustee; (g) the Ad Hoc Noteholder Group and the members thereof; (h) the Consenting Noteholders; (i) the Delayed-Draw Commitment Parties; (j) the

Distribution Agents; (k) each Exit Facility Agent; (l) the Exit Facility Lenders; and (m) with respect to each of the foregoing Persons and Entities in clauses (a) through (l), each such Person's and Entity's respective Related Persons, in each case solely in their capacity as such.

"*Indemnified Parties*" means each of the Debtors' and their respective subsidiaries' directors, officers, and managers in their respective capacities as such that served in such capacity on or after the Restructuring Support Agreement Effective Date and is not an Excluded Party.

"*Non-Debtor Releasing Parties*" means, collectively, in each case in their capacities as such: (a) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders; (b) the DIP Agent; (c) the DIP Lenders; (d) the Prepetition Notes Indenture Trustee; (e) the Ad Hoc Noteholder Group and the members thereof; (f) the Consenting Noteholders; (g) the Delayed-Draw Commitment Parties; (h) the Distribution Agents; (i) each Exit Facility Agent; (j) the Exit Facility Lenders; (k) those Holders of Claims presumed to accept the Plan that do not affirmatively opt out of the Third Party Release; (l) the Holders of Claims and Old Parent Interests that vote to accept the Plan; (m) the Releasing Old Parent Interestholders; and (n) the Prepetition Noteholders that are not Consenting Noteholders and do not affirmatively opt out of the Third Party Release.

"*Released Party*" means, collectively: (a) the Debtors; (b) the Reorganized Debtors; (c) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders; (d) the DIP Agent; (e) the DIP Lenders; (f) the Prepetition Notes Indenture Trustee; (g) the Ad Hoc Noteholder Group and the members thereof in their capacities as such; (h) the Consenting Noteholders; (i) the Delayed-Draw Commitment Parties; (j) the Distribution Agents; (k) each Exit Facility Agent; (l) the Exit Facility Lenders; (m) the Releasing Old Parent Interestholders; and (n) with respect to each of the foregoing Persons and Entities in clauses (a) through (m), each such Person's and Entity's respective Related Persons, in each case solely in their capacity as such; *provided, however*, that the Released Parties shall not include any Excluded Parties.

ANNEX A

YOUR NOMINEE MAY HAVE CHECKED A BOX BELOW TO INDICATE THE CUSIP TO WHICH THIS BENEFICIAL HOLDER BALLOT PERTAINS, OR OTHERWISE PROVIDED THAT INFORMATION TO YOU ON A LABEL OR SCHEDULE ATTACHED TO THIS BENEFICIAL HOLDER BALLOT.

IF YOUR NOMINEE HAS NOT CHECKED ONE BOX BELOW, PLEASE CHECK THE APPROPRIATE BOX. IF MORE THAN ONE BOX IN THE CHART BELOW IS CHECKED, YOUR BENEFICIAL HOLDER BALLOT WILL NOT BE TABULATED.

Prepetition Notes Claims in Class 5 – Prepetition Notes Claims Against Parent and Class 7 – Prepetition Notes Claims Against Affiliate Debtors		
☐	7.125% Sr Unsecured Notes	CUSIP 78412F AP 9 / ISIN US78412FAP99
☐	7.125% Sr Unsecured Notes	CUSIP 78412F AW 4 / ISIN US78412FAW41
☐	7.125% Sr Unsecured Notes	CUSIP U8151E AG 1 / ISIN USU8151EAG18
☐	7.75% Sr Unsecured Notes	CUSIP 78412F AU 8 / ISIN US78412FAU84

Exhibit E

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-_____ (____)
Debtors.	:	
	:	IMPORTANT: No chapter 11 case has been commenced as of the date of distribution of this ballot. This ballot is a prepetition solicitation of your vote on a prepackaged plan of reorganization

MASTER BALLOT FOR NOMINEES OF
BENEFICIAL HOLDERS OF PREPETITION NOTES CLAIMS IN CLASS 5 – PREPETITION CLAIMS AGAINST PARENT AND CLASS 7 – PREPETITION NOTES CLAIMS AGAINST AFFILIATE DEBTORS [2]

PLEASE READ AND FOLLOW THE ENCLOSED INSTRUCTIONS FOR COMPLETING THIS MASTER BALLOT CAREFULLY BEFORE COMPLETING THIS MASTER BALLOT.

THIS MASTER BALLOT MUST BE COMPLETED, EXECUTED AND RETURNED (ALONG WITH COPIES OF BENEFICIAL HOLDER BALLOTS) SO THAT IT IS ACTUALLY RECEIVED BY KURTZMAN CARSON CONSULTANTS LLC (THE "VOTING AND CLAIMS AGENT") ON OR BEFORE 5:00 P.M. PREVAILING CENTRAL TIME ON JANUARY 8, 2021 (THE "VOTING DEADLINE").

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[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

[2] See list of applicable CUSIPs/ISINs attached hereto as Annex A.

IMPORTANT NOTICE REGARDING SOLICITATION OF ELIGIBLE HOLDERS AND NON-ELIGIBLE HOLDERS OF PREPETITION NOTES CLAIMS IN CLASS 5 – PREPETITION NOTES CLAIMS AGAINST PARENT AND CLASS 7 – PREPETITION NOTES CLAIMS AGAINST AFFILIATE DEBTORS[3]

AS OF THE DATE OF DISTRIBUTION OF THIS MASTER BALLOT, ONLY "ELIGIBLE HOLDERS" ARE ENTITLED TO VOTE TO ACCEPT OR REJECT THE PLAN.

Following the filing of the Plan with the Bankruptcy Court, the Debtors intend to request the Bankruptcy Court's approval to solicit votes on the Plan from the Beneficial Holders of Prepetition Notes Claims in Classes 5 and 7 who are "Non-Eligible Holders." To the extent the Bankruptcy Court approves such request, the Debtors will promptly notify the Beneficial Holders of Prepetition Notes Claims in Classes 5 and 7 of such approval. Prepetition Noteholders who are "Non-Eligible Holders" will be entitled to vote on the Plan and complete this Beneficial Holder Ballot at that time.

An "Eligible Holder" is a Prepetition Noteholder who certifies that they are (i) located inside the United States and are (a) "qualified institutional buyers" (as defined in Rule 144A under the Securities Act) or (b) "accredited investors" (as defined in Rule 501(a) of Regulation D under the Securities Act) or (ii) located outside the United States and are persons other than "U.S. persons" (as defined in Rule 902 under the Securities Act).

A "Non-Eligible Holder" is a Prepetition Noteholder that it is not: (i) a "qualified institutional buyer" (as defined in Rule 144A of the Securities Act); 01 of Regulation D of the Securities Act); or (iii) a person other than a "U.S. person" (as defined in Rule 902(k) of Regulation S of the Securities Act).

The above-captioned debtors and debtors in possession (collectively, the "**Debtors**") are soliciting votes with respect to the *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (as may be amended from time to time, the "**Plan**") as set forth in the Disclosure Statement for the Plan (as may be amended from time to time, the "**Disclosure Statement**"). Capitalized terms used but not otherwise defined herein shall have the meanings set forth in the Plan. Moreover, in the event of any conflict, inconsistency or discrepancy between statements contained herein and any statements in the Plan (as may be amended), the Plan (as may be amended) will govern and control for all purposes.

This Master Ballot is being sent to you because the Debtors' records indicate that, as of the close of business on December 3, 2020 (the "**Voting Record Date**"), you are a bank, brokerage firm, or the agent thereof (each, an "**Nominee**") of one or more beneficial holders (collectively, the "**Beneficial Holders**") of those certain 7.125% senior unsecured notes due 2021 and those certain 7.750% senior unsecured notes due 2024, SESI, L.L.C. pursuant to the applicable Prepetition Notes Indentures, in an aggregate principal amount of $1.30 billion, (collectively, the "**Prepetition Notes**").

As a Nominee, you are required, within five (5) business days of your receipt of the Solicitation Packages in which this Master Ballot was included, to deliver a Solicitation Package, including a Beneficial Holder Ballot, to each Beneficial Holder for whom you hold Prepetition Notes as of the Voting Record Date and take any action required to enable such Beneficial Holder to timely vote its Claim to accept or reject the Plan. You should include in each Solicitation Package a return envelope addressed to you, or otherwise provide customary return instructions. With respect to any Beneficial Holder Ballots returned to you, you must (1) execute this Master Ballot so as to reflect the voting instructions given to you, the Third Party Release election, the Cash Opt-Out Election, and the indication of interest in the Equity Rights Offering, if applicable set forth in the Beneficial Holder Ballots by the Beneficial Holders

[3] As used herein, "**Prepetition Notes Claims**" means collectively, the Prepetition Notes Claims Against Parent in Class 5 and the Prepetition Notes Claims Against Affiliate Debtors in Class 7.

for whom you hold Prepetition Notes and (2) forward this Master Ballot to the Voting and Claims Agent in accordance with the Master Ballot Instructions accompanying this Master Ballot.

If you are the Beneficial Holder of any Prepetition Notes and you wish to vote such Prepetition Notes, you MUST complete a Master Ballot and return it along with copies of the Beneficial Holder Ballot to the Voting and Claims Agent prior to the Voting Deadline.

If you need to obtain additional solicitation materials, you may contact the Debtors' Voting and Claims Agent by: (1) visiting the Debtors' restructuring website at www.kccllc.net/superior; (2) writing to Superior Energy Services Balloting Center, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245; and/or (3) calling the Debtors' restructuring hotline at (888) 802-7207 (Toll Free) (781) 575-2107 (International). You may also obtain these documents (other than a Ballot) and any other pleadings filed in the Debtors' Chapter 11 Cases (once the Chapter 11 Cases are commenced and for a fee) via PACER at: https://www.txs.uscourts.gov/bankruptcy.

This Master Ballot may not be used for any purpose other than (i) casting votes to accept or reject the Plan, (ii) transmitting the Third Party Release elections, (iii) transmitting the Cash Opt-Out Election, if applicable and (iv) indicating an interest in receiving the Equity Rights Offering Materials (as defined below), if applicable. If you believe you have received this Master Ballot in error, or if you believe that you have received the wrong Ballot, please contact the Voting and Claims Agent immediately at the address or telephone number set forth above.

If the Voting and Claims Agent does not actually receive this Master Ballot on or before the Voting Deadline, which is 5:00 p.m. prevailing Central Time on January 8, 2021, then the Beneficial Holders' votes transmitted on such Master Ballot will NOT be counted.

Before completing this Master Ballot, please read and follow the enclosed "Instructions for Completing this Master Ballot" carefully to ensure that you complete, execute and return this Master Ballot properly.

ARTICLE X OF THE PLAN CONTAINS RELEASE, EXCULPATION AND INJUNCTION PROVISIONS, WHICH ARE SET FORTH AT THE END OF THIS BALLOT. YOU SHOULD REVIEW THESE PROVISIONS CAREFULLY.

Item 1. Certification of Authority to Vote.

The undersigned hereby certifies that, as of the Voting Record Date (the close of business on December 3, 2020), the undersigned (please check the applicable box):

- ❑ is a Nominee for the Beneficial Holders of the aggregate principal amount of Prepetition Notes Claims in Class 5 – Prepetition Notes Claims Against Parent and Class 7 – Prepetition Notes Claims Against Affiliate Debtors listed in Item 2 below and is the registered Holder of the Prepetition Notes Claims represented by any such Prepetition Notes Claims in Class 5 and Class 7; or

- ❑ is acting under a power of attorney and/or agency agreement (a copy of which will be provided upon request) granted by a Nominee that is the registered Holder of the aggregate principal amount of Prepetition Notes Claims in Class 5 and Class 7 listed in Item 2 below; or

- ❑ has been granted a proxy (an original of which is annexed hereto) from (1) a Nominee or (2) a Beneficial Holder, that is the registered Holder of the aggregate amount of the Prepetition Notes Claims in Class 5 and Class 7 listed in Item 2 below;

and, accordingly, has full power and authority to vote to accept or reject the Plan on behalf of the Beneficial Holders of the Prepetition Notes Claims in Class 5 and Class 7 described in Item 2 below.

Item 2. Class 5 – Prepetition Notes Claims Against Parent and Class 7 – Prepetition Notes Claims Against Affiliate Debtors Claims Vote.

The undersigned transmits the following votes of Beneficial Holders in respect of their Prepetition Notes Claims in Class 5 – Prepetition Notes Claims Against Parent and Class 7 – Prepetition Notes Claims Against Affiliate Debtors. The undersigned certifies that the following Beneficial Holders of Prepetition Notes Claims in Class 5 and Class 7, as identified by their respective customer account numbers set forth below, are Beneficial Holders of the Debtors' Prepetition Notes as of the Voting Record Date and have delivered to the undersigned, as Nominee, Beneficial Holder Ballots or other customary and acceptable forms for conveying votes.

To Properly Complete the Following Table: Mark the applicable CUSIP on Annex A and indicate in the appropriate column below the aggregate principal amount of Prepetition Notes voted for each account (please use additional sheets of paper if necessary and, if possible, attach such information to this Master Ballot in the form of the following table). Please note: (1) each account of a Beneficial Holder must vote all such Beneficial Holder's Prepetition Notes Claims to accept or reject the Plan and may not split such vote; and (2) do not count any Beneficial Holder Ballot executed by the Beneficial Holder that does not indicate an acceptance or rejection of the Plan or that indicates both an acceptance and a rejection of the Plan.

	Your Customer Account Number For Each Beneficial Holder of Voting Prepetition Notes Claims in Class 5 (Prepetition Notes Claims Against Parent) and Class 7 (Prepetition Notes Claims Against Affiliate Debtors)	Face Amount of Prepetition Notes. In order to vote on the Plan, the Beneficial Holder must have checked a box in Item 2 on the Beneficial Holder Ballot to ACCEPT or REJECT the Plan. In addition, if the Beneficial Holder returned a signed Beneficial Holder Ballot but did not check a box in Item 2 or checked both boxes in Item 2, the Beneficial Holder Ballot will not be counted for purposes of determining acceptance or rejection of the Plan.		Consent to Third Party Release. Check Below if Beneficial Holder check the "Opt-Out Election" box in Item 2 on the Beneficial Holder Ballot?	VOI Number from DTC for each Account making Cash Opt-Out Election[4]	The customer has made the Cash Opt-Out Election (YES)	The customer expressed interest in participating in the Equity Rights Offering in Item 4 of Beneficial Holder Ballot (YES)
		ACCEPT THE PLAN	REJECT THE PLAN				
1.		$	$	❑			
2.		$	$	❑			
3.		$	$	❑			
4.		$	$	❑			
5.		$	$	❑			
6.		$	$	❑			
7.		$	$	❑			
8.		$	$	❑			
9.		$	$	❑			
10.		$	$	❑			
	TOTALS:	$	$	❑			

[4] The underlying principal amount of Prepetition Notes Claims held by those Beneficial Holders electing to making the Cash Opt-Out Election are to be tendered into the account established at The Depository Trust Company ("**DTC**") for such purpose. Input the corresponding VOI number received from DTC in the appropriate column in the table above if the Beneficial Holder has delivered instructions to make the Cash Opt-Out Election. Prepetition Notes Claims may not be withdrawn from the account once tendered. No further trading will be permitted in the Prepetition Notes Claims held in the account at DTC. If the Plan is not confirmed, DTC will, in accordance with its customary practices and procedures, return all Prepetition Notes Claims held in the account to the applicable Nominee for credit to the account of the applicable Beneficial Holder.

Item 3. Certification as to Transcription of Information from Item 3 of the Beneficial Holder Ballots as to Class 5 – Prepetition Notes Claims Against Parent and Class 7 – Prepetition Notes Claims Against Affiliate Debtors Voted Through Other Beneficial Holder Ballots.

The undersigned certifies that it has transcribed in the following table the information, if any, provided by Beneficial Holders in Item 5 of each of the Beneficial Holder's original Beneficial Holder Ballots, identifying any Prepetition Notes Claims in Class 5 and Class 7 for which such Beneficial Holders have submitted other Beneficial Holder Ballots other than to the undersigned:

Your Customer Account Number For Each Beneficial Holder of Voting Prepetition Notes Claims in Class 5 – Prepetition Notes Claims Against Parent and Class 7 – Prepetition Notes Claims Against Affiliate Debtors			TRANSCRIBE FROM ITEM 5 OF THE BENEFICIAL HOLDER BALLOTS:			
		Account Number	Name of Nominee	Name of Holder	Principal Amount of Other Prepetition Notes Claims Voted in Class 5 and Class 7	CUSIP
1.					$	
2.					$	
3.					$	
4.					$	
5.					$	
6.					$	
7.					$	
8.					$	
9.					$	
10.					$	

Item 4. Certification.

By signing this Master Ballot, the undersigned certifies to the Bankruptcy Court and the Debtors that:

(a) it has received a copy of the Disclosure Statement, the Beneficial Holder Ballots and the Solicitation Package and has delivered the same to the Beneficial Holders listed on the Beneficial Holder Ballots;

(b) it has received a completed and signed Beneficial Holder Ballot (or otherwise accepted and customary form for the conveyance of a vote) from each Beneficial Holder listed in Item 2 of this Master Ballot;

(c) it is the registered Holder of the Prepetition Notes being voted;

(d) it has been authorized by each such Beneficial Holder to vote on the Plan and to make applicable elections;

(e) it has properly disclosed:

i) the number of Beneficial Holders who completed Beneficial Holder Ballots;

ii) the respective amounts of the Prepetition Notes Claims in Class 5 and Class 7 owned, as the case may be, by each Beneficial Holder who completed a Beneficial Holder Ballot;

iii) each such Beneficial Holder's respective vote concerning the Plan and election to opt-out or not to opt-out of the Third Party Release;

iv) each such Beneficial Holder's respective Cash Opt-Out Election;

v) each such Beneficial Holder's certification as to other Prepetition Notes Claims in Class 5 and Class 7 voted (including votes under multiple CUSIPs); and

vi) the customer account or other identification number for each such Beneficial Holder;

(f) each such Beneficial Holder has certified to the undersigned that it is eligible to vote on the Plan; and

(g) it will maintain Beneficial Holder Ballots and evidence of separate transactions returned by Beneficial Holders (whether properly completed or defective) for at least one year after the Effective Date of the Plan and disclose all such information to the Bankruptcy Court or the Debtors, as the case may be, if so ordered.

Name of Nominee: _____
(Print or Type)

DTC Participant Number: _____

Name of Proxy Holder or Agent for Nominee: _____
(Print or Type)

Social Security or Federal Tax Identification Number: _____

Signature: _____

Name of Signatory: _____
(If other than Nominee)

Title: _____

Address: _____

_____

_____

Date Completed: _____

PLEASE COMPLETE, SIGN, AND DATE THIS MASTER BALLOT AND RETURN IT (ALONG WITH COPIES OF BENEFICIAL HOLDER BALLOTS) PROMPTLY VIA EMAIL, FIRST CLASS MAIL, OVERNIGHT COURIER, OR HAND DELIVERY TO:

Superior Energy Services Balloting Center
c/o Kurtzman Carson Consultants LLC
222 N. Pacific Coast Highway, Suite 300,
El Segundo, CA 90245

Email: SuperiorEnergyInfo@kccllc.com

If you have any questions on the procedures for voting on the Plan, please call the Voting and Claims Agent at: (877) 499-4509 (Toll Free) (917) 281-4800 (International).

IF THE VOTING AND CLAIMS AGENT DOES NOT ACTUALLY RECEIVE THIS MASTER BALLOT (ALONG WITH COPIES OF BENEFICIAL HOLDER BALLOTS) ON OR BEFORE 5:00 P.M. PREVAILING CENTRAL TIME ON JANUARY 8, 2021, THE VOTES CAST HEREBY WILL NOT BE COUNTED.

MASTER BALLOTS MAY BE SUBMITTED BY EMAIL TO: *SuperiorEnergyInfo@kccllc.com*

THE VOTING DEADLINE, AMONG OTHER DATES, IS SUBJECT TO EXTENSION AS SET FORTH IN THE PLAN

Nominees of Beneficial Holders of Prepetition Notes Claims in Class 5 – Prepetition Notes Claims Against Parent and Class 7 – Prepetition Notes Claims Against Affiliate Debtors

INSTRUCTIONS FOR COMPLETING THIS MASTER BALLOT

1. The Debtors are soliciting the votes of Holders of Claims with respect to the Plan attached as Exhibit A to the Disclosure Statement. Capitalized terms used in the Master Ballot or in these instructions (the "**Master Ballot Instructions**") but not otherwise defined therein or herein shall have the meaning set forth in the Plan, a copy of which also accompanies the Master Ballot.

HOW TO VOTE:

1. WITHIN FIVE (5) BUSINESS DAYS OF YOUR RECEIPT OF THE SOLICITATION PACKAGES, YOU MUST DISTRIBUTE SOLICITATION PACKAGE(S), INCLUDING BENEFICIAL HOLDERS BALLOTS, TO EACH BENEFICIAL HOLDER OF PREPETITION NOTES CLAIMS IN CLASS 5 AND CLASS 7 AS OF THE VOTING RECORD DATE AND TAKE ANY ACTION REQUIRED TO ENABLE EACH SUCH BENEFICIAL HOLDER TO TIMELY VOTE THEIR CLAIMS.

2. IF YOU ARE THE BENEFICIAL HOLDER OF ANY PRINCIPAL AMOUNT OF THE PREPETITION NOTES AND YOU WISH TO VOTE ANY PREPETITION NOTES CLAIMS IN CLASS 5 AND CLASS 7 ON ACCOUNT THEREOF, THEN YOU MUST COMPLETE AND EXECUTE AN INDIVIDUAL BENEFICIAL HOLDER BALLOT AND RETURN THE SAME TO THE VOTING AND CLAIMS AGENT IN ACCORDANCE WITH THESE INSTRUCTIONS AND THE INSTRUCTIONS ATTACHED TO SUCH BENEFICIAL HOLDER BALLOT.

3. IF YOU ARE TRANSMITTING THE VOTES OF ANY BENEFICIAL HOLDERS OTHER THAN YOURSELF (I.E. YOU ARE A NOMINEE), YOU SHOULD FOLLOW THE INSTRUCTIONS IN PARAGRAPH 4 BELOW.

4. TO SUBMIT A MASTER BALLOT (ALONG WITH COPIES OF BENEFICIAL HOLDER BALLOTS), YOU MUST:

i. immediately forward the Solicitation Package(s) sent to you by the Voting and Claims Agent to each Beneficial Holder for voting, including: (a) the Beneficial Holder Ballot; (b) a return envelope addressed to the Nominee, if applicable; and (c) clear instructions stating that Beneficial Holders must return their Beneficial Holder Ballot directly to the Nominee so that it is **actually received** by the Nominee with enough time for the Nominee to prepare the Master Ballot in accordance with paragraph (ii) directly below and return the Master Ballot (along with copies of Beneficial Holder Ballots) to the Voting and Claims Agent so it is **actually received** by the Voting and Claims Agent on or before the Voting Deadline; and

ii. upon receipt of completed, executed Beneficial Holder Ballots returned to you by a Beneficial Holder you must:

- CHECK THE APPROPRIATE BOX IN ITEM 1 OF THE MASTER BALLOT;
- COMPILE AND VALIDATE THE VOTES, ELECTIONS, AND OTHER RELEVANT INFORMATION OF EACH SUCH BENEFICIAL HOLDER IN ITEM 2 AND ITEM 3 OF THE MASTER BALLOT USING THE CUSTOMER ACCOUNT NUMBER OR OTHER IDENTIFICATION NUMBER ASSIGNED BY YOU TO EACH SUCH BENEFICIAL HOLDER;
- DATE AND EXECUTE THE MASTER BALLOT;
- TRANSMIT SUCH MASTER BALLOT (ALONG WITH COPIES OF BENEFICIAL HOLDER BALLOTS) TO THE VOTING AND CLAIMS AGENT BY THE VOTING DEADLINE; AND
- RETAIN SUCH BENEFICIAL HOLDER BALLOTS IN YOUR FILES FOR A PERIOD OF AT LEAST ONE YEAR AFTER THE EFFECTIVE DATE OF THE PLAN (AS YOU MAY BE ORDERED TO PRODUCE THE BENEFICIAL HOLDER BALLOTS TO THE DEBTORS OR THE BANKRUPTCY COURT).[5]

5. IF A MASTER BALLOT IS RECEIVED AFTER THE VOTING DEADLINE, IT WILL NOT BE COUNTED, UNLESS THE DEBTORS HAVE GRANTED AN EXTENSION OF THE VOTING DEADLINE IN WRITING WITH RESPECT TO SUCH MASTER BALLOT. ADDITIONALLY, THE FOLLOWING MASTER BALLOTS (AND THEREFORE BENEFICIAL HOLDER BALLOTS REFLECTED THEREON) WILL NOT BE COUNTED:

- any Master Ballot that is illegible or contains insufficient information to permit the identification of the claimant;

[5] In addition, you are authorized to collect votes to accept or to reject the Plan from Beneficial Holders in accordance with your customary practices, including the use of a "voting instruction form" in lieu of (or in addition to) a Beneficial Owner Ballot, and collecting votes from Beneficial Holders through online voting, by phone, facsimile, or other electronic means.

- any Master Ballot cast by a person or entity that does not hold a claim in a class that is entitled to vote to accept or reject the Plan;
- any Master Ballot cast for a claim listed in the Schedules as contingent, unliquidated or disputed for which the applicable bar date has passed and no proof of claim was timely filed;
- any Master Ballot that (a) is properly completed, executed and timely filed, but does not indicate an acceptance or rejection of the Plan, or (b) indicates both an acceptance and rejection of the Plan, or (c) partially accepts and partially rejects the Plan;
- any Master Ballot cast for a Claim that is subject to an objection pending as of the Voting Record Date (except as otherwise provided in the Disclosure Statement);
- any Master Ballot sent to the Debtors, the Debtors' agents/representatives (other than the Voting and Claims Agent), any indenture trustee or the Debtors' financial or legal advisors;
- any unsigned Master Ballot; or
- any Master Ballot not cast in accordance with the procedures described herein and in the Disclosure Statement.

6. THE VOTING AMOUNTS FOR CLAIMS IN CLASSES 5 AND 7 WILL BE THE PRINCIPAL AMOUNT OF PREPETITION NOTES HELD BY EACH DIRECTLY REGISTERED HOLDER AS OF THE VOTING RECORD DATE AS REFLECTED IN THE BOOKS AND RECORDS OF THE INDENTURE TRUSTEE FOR THE DEBTORS' PREPETITION NOTES OR, AS THE CASE MAY BE, IN THE AMOUNT OF THE PREPETITION NOTES HELD BY EACH BENEFICIAL HOLDER THROUGH ITS NOMINEE AS OF THE VOTING RECORD DATE AS REFLECTED IN THE SECURITIES POSITION REPORT(S) FROM DTC.

7. ANY BALLOT RETURNED TO YOU BY A BENEFICIAL HOLDER OF A CLAIM SHALL NOT BE COUNTED FOR PURPOSES OF ACCEPTING OR REJECTING THE PLAN UNTIL YOU PROPERLY COMPLETE AND DELIVER TO THE VOTING AND CLAIMS AGENT A MASTER BALLOT (ALONG WITH COPIES OF BENEFICIAL HOLDER BALLOTS) THAT REFLECTS THE VOTE OF SUCH BENEFICIAL HOLDERS BY THE VOTING DEADLINE OR OTHERWISE VALIDATE THE BENEFICIAL HOLDER BALLOT IN A MANNER ACCEPTABLE TO THE VOTING AND CLAIMS AGENT.

8. THE METHOD OF DELIVERY OF MASTER BALLOTS TO THE VOTING AND CLAIMS AGENT IS AT THE ELECTION AND RISK OF EACH NOMINEE. EXCEPT AS OTHERWISE PROVIDED HEREIN, SUCH DELIVERY WILL BE DEEMED MADE ONLY WHEN THE VOTING AND CLAIMS AGENT **ACTUALLY RECEIVES** THE ORIGINALLY EXECUTED MASTER BALLOT. INSTEAD OF EFFECTING DELIVERY BY FIRST-CLASS MAIL, IT IS RECOMMENDED, THOUGH NOT REQUIRED, THAT NOMINEES USE AN OVERNIGHT OR HAND DELIVERY SERVICE OR SUBMIT THEIR BALLOTS VIA EMAIL. IN ALL CASES, NOMINEES SHOULD ALLOW SUFFICIENT TIME TO ASSURE TIMELY DELIVERY.

9. IF MULTIPLE MASTER BALLOTS ARE RECEIVED FROM THE SAME NOMINEE WITH RESPECT TO THE SAME BENEFICIAL HOLDER BALLOT BELONGING TO A BENEFICIAL HOLDER OF A CLAIM PRIOR TO THE VOTING DEADLINE, THE LAST MASTER BALLOT TIMELY RECEIVED WILL SUPERSEDE AND REVOKE ANY EARLIER RECEIVED MASTER BALLOTS. IF YOU RECEIVE MORE THAN ONE BENEFICIAL HOLDER BALLOT FROM THE SAME BENEFICIAL HOLDER, THE LATEST DATED BENEFICIAL HOLDER BALLOT YOU RECEIVE BEFORE YOU SUBMIT THE MASTER BALLOT SHALL BE DEEMED TO SUPERSEDE ANY PRIOR BENEFICIAL HOLDER BALLOTS SUBMITTED BY SUCH BENEFICIAL HOLDER AND YOU SHOULD COMPLETE THE MASTER BALLOT ACCORDINGLY.

10. THE MASTER BALLOT IS NOT A LETTER OF TRANSMITTAL AND MAY NOT BE USED FOR ANY PURPOSE OTHER THAN AS PRESCRIBED HEREIN. ACCORDINGLY, AT THIS TIME, HOLDERS OF CLAIMS SHOULD NOT SURRENDER CERTIFICATES OR INSTRUMENTS REPRESENTING OR EVIDENCING THEIR CLAIMS AND YOU SHOULD NOT ACCEPT DELIVERY OF ANY SUCH CERTIFICATES OR INSTRUMENTS SURRENDERED TOGETHER WITH A BENEFICIAL HOLDER BALLOT.

11. THIS MASTER BALLOT DOES NOT CONSTITUTE, AND SHALL NOT BE DEEMED TO BE, (A) A PROOF OF CLAIM OR (B) AN ASSERTION OR ADMISSION OF A CLAIM.

12. PLEASE BE SURE TO PROPERLY EXECUTE YOUR MASTER BALLOT. YOU MUST: (A) SIGN AND DATE YOUR MASTER BALLOT; (B) IF APPLICABLE, INDICATE THAT YOU ARE SIGNING A MASTER BALLOT IN YOUR CAPACITY AS A TRUSTEE, EXECUTOR, ADMINISTRATOR, GUARDIAN, ATTORNEY IN FACT, OFFICER OF A CORPORATION OR OTHERWISE ACTING IN A FIDUCIARY OR REPRESENTATIVE CAPACITY AND, IF REQUIRED OR REQUESTED BY THE VOTING AND CLAIMS AGENT, THE DEBTORS OR THE BANKRUPTCY COURT, SUBMIT PROPER EVIDENCE TO THE REQUESTING PARTY TO SO ACT ON BEHALF OF SUCH BENEFICIAL HOLDER; AND (C) PROVIDE YOUR NAME AND MAILING ADDRESS IF IT IS DIFFERENT FROM THAT SET FORTH ON THE ATTACHED MAILING LABEL OR IF NO SUCH MAILING LABEL IS ATTACHED TO THE MASTER BALLOT.

13. NO FEES OR COMMISSIONS OR OTHER REMUNERATION WILL BE PAYABLE TO ANY NOMINEE FOR SOLICITING BENEFICIAL HOLDER BALLOTS ACCEPTING OR REJECTING THE PLAN. THE DEBTORS WILL, HOWEVER, UPON REQUEST, REIMBURSE YOU FOR CUSTOMARY MAILING AND HANDLING EXPENSES INCURRED BY YOU IN FORWARDING THE BENEFICIAL HOLDER BALLOTS AND OTHER ENCLOSED MATERIALS TO YOUR CUSTOMERS.

PLEASE RETURN YOUR MASTER BALLOT PROMPTLY!

IF YOU HAVE ANY QUESTIONS REGARDING THIS MASTER BALLOT OR THE VOTING INSTRUCTIONS OR PROCEDURES, PLEASE CONTACT THE VOTING AND CLAIMS AGENT AT: (877) 499-4509 (U.S./Canada) or (917) 281-4800 (international) Or via email: SuperiorEnergyInfo@kccllc.com.

NOTHING CONTAINED HEREIN OR IN THE ENCLOSED DOCUMENTS SHALL RENDER YOU OR ANY OTHER ENTITY THE AGENT OF THE DEBTORS OR THE VOTING AND CLAIMS AGENT OR AUTHORIZE YOU OR ANY OTHER ENTITY TO USE ANY DOCUMENT OR MAKE ANY STATEMENTS ON BEHALF OF THE DEBTORS WITH RESPECT TO THE PLAN.

IF THE VOTING AND CLAIMS AGENT DOES NOT ACTUALLY RECEIVE THIS MASTER BALLOT (ALONG WITH COPIES OF BENEFICIAL HOLDER BALLOTS) ON OR BEFORE THE VOTING DEADLINE, WHICH IS 5:00 P.M. PREVAILING CENTRAL TIME ON JANUARY 8, 2021, THEN THE VOTES TRANSMITTED THEREBY WILL NOT BE COUNTED.

NO PERSON HAS BEEN AUTHORIZED TO GIVE ANY INFORMATION OR ADVICE, OR TO MAKE ANY REPRESENTATION, REGARDING THE DEBTORS OR THE PLAN, OTHER THAN WHAT IS CONTAINED IN THE SOLICITATION PACKAGE MAILED HEREWITH.

RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS CONTAINED IN THE PLAN

A. Article X.B – Release of Claims and Causes of Action

1. ***Release by the Debtors and their Estates*.** **Pursuant to section 1123(b) and any other applicable provisions of the Bankruptcy Code, and except as otherwise expressly provided in this Plan, effective as of the Effective Date, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, the Debtors and the Reorganized Debtors, in their respective individual capacities and as debtors-in-possession, and on behalf of themselves and their respective Estates, including, without limitation, any successor to the Debtors or any Estate representative appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code (collectively, the "Debtor Releasing Parties"), shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Debtor Releasing Parties) and their respective assets and properties (the "Debtor Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation dissemination, entry into, or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) or that any Holder of a Claim or Equity Interest or other Person or Entity would have been legally entitled to assert for, or on behalf or in the name of, any Debtor, its respective Estate or any Reorganized Debtor (whether directly or derivatively) against any of the Released Parties; *provided, however*, that the foregoing provisions of this Debtor Release shall not operate to waive or release (i) the rights of such Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court, (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction, and (iii) any claims against the Excluded Parties. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Article X.B shall or shall be deemed to (i) prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors and/or (ii) operate as a release or waiver of any Intercompany Claims, in each case unless otherwise expressly provided for in this Plan.**

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (i) in exchange for the good and valuable consideration provided by the Released Parties; (ii) a good faith settlement and compromise of the Claims released by the Debtor Release; (iii) in the best interest of the Debtors and their Estates; (iv) fair, equitable and reasonable; (v) given and made after due notice and opportunity for hearing; and (vi) a bar to any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any claim or Cause of Action released pursuant to the Debtor Release.

2. ***Release By Third Parties*.** **Except as otherwise expressly provided in this Plan, effective as of the Effective Date, to the fullest extent permitted by applicable law, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, and without limiting or otherwise modifying the scope of the Debtor Release provided by the Debtor Releasing Parties above, each Non-Debtor Releasing Party (together with the Debtor Releasing Parties, the "Releasing Parties") shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Non-Debtor Releasing Parties) and their respective assets and properties (the "Third Party Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation, dissemination, entry into or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Non-Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Third Party Release shall not operate to waive or release (i) the rights of such Non-Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court or (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Third Party Release.**

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third Party Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Third Party Release is: (i) consensual; (ii) essential to the confirmation of this Plan; (iii) in exchange for the good and valuable consideration provided by the Released Parties; (iv) a good faith settlement and compromise of the Claims released by the Third Party Release; (v) in the best interest of the Debtors and all Holders of Claims and Equity Interests; (vi) fair, equitable and reasonable; (vii) given and made after due notice and opportunity

for hearing; and (viii) a bar to any of the Releasing Parties asserting any claim or Cause of Action released pursuant to the Third Party Release.

B. Article X.E – Exculpation

Effective as of the Effective Date, to the fullest extent permitted by law, the Exculpated Parties shall neither have nor incur any liability to any Person or Entity for any claims or Causes of Action arising prior to or on the Effective Date for any act taken or omitted to be taken in connection with, or related to, formulating, negotiating, preparing, disseminating, implementing, administering, confirming or effecting the Confirmation or Consummation of this Plan, the Disclosure Statement, the Restructuring Documents, the DIP Documents, or any contract, instrument, release or other agreement or document created or entered into in connection with this Plan, including the Restructuring Support Agreement, or any other prepetition or postpetition act taken or omitted to be taken in connection with or in contemplation of the restructuring of the Debtors, the approval of the Disclosure Statement or Confirmation or Consummation of this Plan; *provided, however*, that the foregoing provisions of this exculpation shall not operate to waive or release: (i) any Causes of Action arising from willful misconduct, fraud, or gross negligence of such applicable Exculpated Party as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction; and/or (ii) the rights of any Person or Entity to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements and documents delivered under or in connection with this Plan or assumed pursuant to this Plan or Final Order of the Bankruptcy Court*; provided, further*, that each Exculpated Party shall be entitled to rely upon the advice of counsel concerning its respective duties pursuant to, or in connection with, the above referenced documents, actions or inactions. The foregoing exculpation shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. Notwithstanding the foregoing, nothing in this Article X.E shall or shall be deemed to prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors, in each case unless otherwise expressly provided for in this Plan.

C. Article X.G – Injunction

EXCEPT AS OTHERWISE EXPRESSLY PROVIDED IN THIS PLAN OR THE CONFIRMATION ORDER, FROM AND AFTER THE EFFECTIVE DATE, ALL PERSONS AND ENTITIES ARE, TO THE FULLEST EXTENT PROVIDED UNDER SECTION 524 AND OTHER APPLICABLE PROVISIONS OF THE BANKRUPTCY CODE, PERMANENTLY ENJOINED FROM (I) COMMENCING OR CONTINUING, IN ANY MANNER OR IN ANY PLACE, ANY SUIT, ACTION OR OTHER PROCEEDING; (II) ENFORCING, ATTACHING, COLLECTING, OR RECOVERING IN ANY MANNER ANY JUDGMENT, AWARD, DECREE, OR ORDER; (III) CREATING, PERFECTING, OR ENFORCING ANY LIEN OR ENCUMBRANCE; (IV) ASSERTING A SETOFF OR RIGHT OF SUBROGATION OF ANY KIND; OR (V) COMMENCING OR CONTINUING IN ANY MANNER ANY ACTION OR OTHER PROCEEDING OF ANY KIND, IN EACH CASE ON ACCOUNT OF OR WITH RESPECT TO ANY CLAIM, DEMAND, LIABILITY, OBLIGATION, DEBT, RIGHT, CAUSE OF ACTION, EQUITY INTEREST, OR REMEDY RELEASED OR TO BE RELEASED, EXCULPATED OR TO BE EXCULPATED, SETTLED OR TO BE SETTLED OR DISCHARGED OR TO BE DISCHARGED PURSUANT TO THIS PLAN OR THE CONFIRMATION ORDER AGAINST ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED (OR THE PROPERTY OR ESTATE OF ANY PERSON OR ENTITY SO RELEASED, DISCHARGED, OR EXCULPATED). ALL INJUNCTIONS OR STAYS PROVIDED FOR IN THE CHAPTER 11 CASES UNDER SECTION 105 OR SECTION 362 OF THE BANKRUPTCY CODE, OR OTHERWISE, AND IN EXISTENCE ON THE CONFIRMATION DATE, SHALL REMAIN IN FULL FORCE AND EFFECT UNTIL THE EFFECTIVE DATE.

D. Article X.H – Binding Nature Of Plan

ON THE EFFECTIVE DATE, AND EFFECTIVE AS OF THE EFFECTIVE DATE, THIS PLAN SHALL BIND, AND SHALL BE DEEMED BINDING UPON, THE DEBTORS, THE REORGANIZED DEBTORS, ANY AND ALL HOLDERS OF CLAIMS AGAINST AND EQUITY INTERESTS IN THE DEBTORS, ALL PERSONS AND ENTITIES THAT ARE PARTIES TO OR ARE SUBJECT TO THE

SETTLEMENTS, COMPROMISES, RELEASES, EXCULPATIONS, DISCHARGES, AND INJUNCTIONS DESCRIBED IN THIS PLAN, EACH PERSON AND ENTITY ACQUIRING PROPERTY UNDER THIS PLAN, ANY AND ALL NON-DEBTOR PARTIES TO EXECUTORY CONTRACTS AND UNEXPIRED LEASES WITH THE DEBTORS AND THE RESPECTIVE SUCCESSORS AND ASSIGNS OF EACH OF THE FOREGOING, TO THE MAXIMUM EXTENT PERMITTED BY APPLICABLE LAW, AND NOTWITHSTANDING WHETHER OR NOT SUCH PERSON OR ENTITY (I) SHALL RECEIVE OR RETAIN ANY PROPERTY, OR INTEREST IN PROPERTY, UNDER THIS PLAN, (II) HAS FILED A PROOF OF CLAIM OR INTEREST IN THE CHAPTER 11 CASES OR (III) FAILED TO VOTE TO ACCEPT OR REJECT THIS PLAN, AFFIRMATIVELY VOTED TO REJECT THIS PLAN OR IS CONCLUSIVELY DEEMED TO REJECT THIS PLAN.

NOTWITHSTANDING ANYTHING TO THE CONTRARY IN THE FOREGOING, THE INJUNCTION DOES NOT ENJOIN ANY PARTY UNDER THE RESTRUCTURING SUPPORT AGREEMENT OR THIS PLAN OR UNDER ANY DOCUMENT, INSTRUMENT, OR AGREEMENT (INCLUDING THOSE INCLUDED IN THE PLAN SUPPLEMENT) EXECUTED TO IMPLEMENT THIS PLAN.

YOU ARE ADVISED AND ENCOURAGED TO CAREFULLY REVIEW AND CONSIDER THE PLAN, INCLUDING THE RELEASE, EXCULPATION AND INJUNCTION PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFECTED.

Relevant Definitions Related to Release and Exculpation Provisions:

"*Excluded Parties*" means, collectively, (i) any director, officer, manager, or employee of the Debtors that did not serve in such capacity on or after the Restructuring Support Agreement Effective Date or (ii) any other entity named as a defendant in a pending suit by the Debtors.

"*Exculpated Parties*" means, collectively, in each case in their capacities as such: (a) the Debtors; (b) the Reorganized Debtors; (c) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders; (d) the DIP Agent; (e) the DIP Lenders; (f) the Prepetition Notes Indenture Trustee; (g) the Ad Hoc Noteholder Group and the members thereof; (h) the Consenting Noteholders; (i) the Delayed-Draw Commitment Parties; (j) the Distribution Agents; (k) each Exit Facility Agent; (l) the Exit Facility Lenders; and (m) with respect to each of the foregoing Persons and Entities in clauses (a) through (l), each such Person's and Entity's respective Related Persons, in each case solely in their capacity as such.

"*Indemnified Parties*" means each of the Debtors' and their respective subsidiaries' directors, officers, and managers in their respective capacities as such that served in such capacity on or after the Restructuring Support Agreement Effective Date and is not an Excluded Party.

"*Non-Debtor Releasing Parties*" means, collectively, in each case in their capacities as such: (a) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders; (b) the DIP Agent; (c) the DIP Lenders; (d) the Prepetition Notes Indenture Trustee; (e) the Ad Hoc Noteholder Group and the members thereof; (f) the Consenting Noteholders; (g) the Delayed-Draw Commitment Parties; (h) the Distribution Agents; (i) each Exit Facility Agent; (j) the Exit Facility Lenders; (k) those Holders of Claims presumed to accept the Plan that do not affirmatively opt out of the Third Party Release; (l) the Holders of Claims and Old Parent Interests that vote to accept the Plan; (m) the Releasing Old Parent Interestholders; and (n) the Prepetition Noteholders that are not Consenting Noteholders and do not affirmatively opt out of the Third Party Release.

"*Released Party*" means, collectively: (a) the Debtors; (b) the Reorganized Debtors; (c) the Prepetition Credit Agreement Agent and the Prepetition Credit Agreement Lenders; (d) the DIP Agent; (e) the DIP Lenders; (f) the Prepetition Notes Indenture Trustee; (g) the Ad Hoc Noteholder Group and the members thereof in their capacities as such; (h) the Consenting Noteholders; (i) the Delayed-Draw Commitment Parties; (j) the Distribution Agents; (k) each Exit Facility Agent; (l) the Exit Facility Lenders; (m) the Releasing Old Parent Interestholders; and (n) with respect to each of the foregoing Persons and Entities in clauses (a) through (m), each such Person's and Entity's respective Related Persons, in each case solely in their capacity as such; *provided, however*, that the Released Parties shall not include any Excluded Parties.

Annex A

Please check one box below to indicate the Plan Class and CUSIP/ISIN to which this Master Ballot pertains (or clearly indicate such information directly on the Master Ballot or on a schedule thereto). If more than one box in the chart below is checked, your Master Ballot will not be tabulated.

Prepetition Notes Claims in Class 5 – Prepetition Notes Claims Against Parent and Class 7 – Prepetition Notes Claims Against Affiliate Debtors		
☐	7.125% Sr Unsecured Notes	CUSIP 78412F AP 9 / ISIN US78412FAP99
☐	7.125% Sr Unsecured Notes	CUSIP 78412F AW 4 / ISIN US78412FAW41
☐	7.125% Sr Unsecured Notes	CUSIP U8151E AG 1 / ISIN USU8151EAG18
☐	7.75% Sr Unsecured Notes	CUSIP 78412F AU 8 / ISIN US78412FAU84

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Jointly Administered)

NOTICE OF FILING OF UPDATED DISCLOSURE STATEMENT

PLEASE TAKE NOTICE that, prior to the filing of these chapter 11 cases, on December 5, 2020, the Debtors solicited their *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (the "**Initial Disclosure Statement**") on certain parties in interest.

PLEASE TAKE FURTHER NOTICE that on December 7, 2020, the Debtors filed an updated version of their Initial Disclosure Statement (the "**Updated Disclosure Statement**") [Docket No. 12] with the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**").

PLEASE TAKE FURTHER NOTICE that attached hereto as **Exhibit 1** is a redline reflecting non-material changes (on a changed pages only basis) between the Initial Disclosure Statement and the Updated Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that copies of all documents filed in these chapter 11 cases are available free of charge by visiting the Debtors' restructuring website at: http://www.kccllc.net/Superior. Parties may also obtain any documents filed in these chapter 11 cases for a fee via PACER at http://www.pacer.gov.

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

Signed: December 7, 2020
Houston, Texas

Respectfully Submitted,

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
HUNTON ANDREWS KURTH LLP
600 Travis Street, Suite 4200
Houston, Texas 77002
Tel: 713-220-4200
Fax: 713-220-4285
Email: taddavidson@HuntonAK.com
ashleyharper@HuntonAK.com
pguffy@HuntonAK.com

-and-

George A. Davis (admitted *pro hac vice*)
Keith A. Simon (admitted *pro hac vice*)
George Klidonas (admitted *pro hac vice*)
LATHAM & WATKINS LLP
885 Third Avenue
New York, New York 10022
Tel: 212-906-1200
Fax: 212-751-4864
Email: george.davis@lw.com
keith.simon@lw.com
george.klidonas@lw.com

Proposed Counsel for the Debtors and Debtors in Possession

Exhibit 1

Redline

SOLICITATION VERSION

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-~~_____~~35812 (~~___~~DRJ)
Debtors.	:	(Joint Administration Requested)

DISCLOSURE STATEMENT FOR THE JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

HUNTON ANDREWS KURTH LLP

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
600 Travis Street, Suite 4200
Houston, Texas 77002
Telephone: 713-220-4200
Facsimile: 713-220-4285

LATHAM & WATKINS LLP

George A. Davis (*pro hac vice* pending)
Keith A. Simon (*pro hac vice* pending)
George Klidonas (*pro hac vice* pending)
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864

Dated: December ~~5~~7, 2020

Houston, Texas

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

THIS SOLICITATION OF VOTES (THE "SOLICITATION") IS BEING CONDUCTED TO OBTAIN SUFFICIENT VOTES TO ACCEPT THE PLAN (AS DEFINED BELOW) BEFORE THE FILING OF VOLUNTARY REORGANIZATION CASES UNDER CHAPTER 11 OF TITLE 11 OF THE UNITED STATES CODE (THE "BANKRUPTCY CODE"). BECAUSE THE CHAPTER 11 CASES HAVE NOT YET BEEN COMMENCED, THIS DISCLOSURE STATEMENT HAS NOT BEEN APPROVED BY THE BANKRUPTCY COURT AS CONTAINING ADEQUATE INFORMATION WITHIN THE MEANING OF SECTION 1125(a) OF THE BANKRUPTCY CODE. FOLLOWING THE COMMENCEMENT OF THE CHAPTER 11 CASE, THE DEBTORS EXPECT TO PROMPTLY SEEK ORDERS OF THE BANKRUPTCY COURT (I) APPROVING THIS DISCLOSURE STATEMENT AS CONTAINING ADEQUATE INFORMATION, (II) APPROVING THE SOLICITATION OF VOTES AS BEING IN COMPLIANCE WITH SECTIONS 1125 AND 1126(b) OF THE BANKRUPTCY CODE, AND (III) CONFIRMING THE PLAN (AS DEFINED BELOW).

DISCLOSURE STATEMENT, DATED DECEMBER ~~5~~7, 2020

Solicitation of Votes
on the Plan of Reorganization of

SUPERIOR ENERGY SERVICES, INC., *ET AL.*

from the holders of outstanding

PREPETITION NOTES CLAIMS
GENERAL UNSECURED CLAIMS AGAINST SUPERIOR ENERGY SERVICES, INC.

THE VOTING DEADLINE FOR HOLDERS OF CLAIMS IN VOTING CLASSES IS 5:00 P.M. PREVAILING CENTRAL TIME ON JANUARY 8, 2021 (UNLESS THE DEBTORS EXTEND THE VOTING DEADLINE).

THE VOTING RECORD DATE FOR DETERMINING WHICH HOLDERS OF CLAIMS IN VOTING CLASSES MAY VOTE ON THE PLAN IS DECEMBER 3, 2020 (THE "VOTING RECORD DATE").

TO BE COUNTED AS A VOTE TO ACCEPT OR REJECT THE PLAN, THE VOTING AND CLAIMS AGENT MUST ACTUALLY RECEIVE YOUR BALLOT ON OR BEFORE THE VOTING DEADLINE.

THE DEBTORS ANTICIPATE COMMENCING THE CHAPTER 11 CASES ON DECEMBER 7, 2020 WITH AN EXPECTED FIRST DAY HEARING ON OR AROUND DECEMBER 8, 2020. A SEPARATE NOTICE OF THE FIRST DAY HEARING WILL BE MAILED TO ALL KNOWN HOLDERS OF PREPETITION NOTES CLAIMS AGAINST THE DEBTORS. IF YOU DO NOT RECEIVE A NOTICE, PLEASE CONTACT UNDERSIGNED COUNSEL IMMEDIATELY OR CONSULT THE CASE WEBSITE MAINTAINED BY KURTZMAN CARSON CONSULTANTS LLC AT WWW.KCCLLC.NET/SUPERIOR.

I.
EXECUTIVE SUMMARY

The Parent, a publicly-traded Delaware corporation, is the ultimate parent of all of the Debtor companies in these Chapter 11 Cases (the "**Debtors**") and their non-debtor affiliates (together with the Debtors, the "**Company**"). The Debtors submit this Disclosure Statement pursuant to section 1125 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended from time to time, the "**Bankruptcy Code**") and other applicable law, in connection with the solicitation of votes (the "**Solicitation**") on the *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* dated December ~~5~~7, 2020 (the "**Plan**").[2] Subject to the approval of the Board of Directors of the Parent, the Debtors anticipate filing voluntary petitions for relief under chapter 11 in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "**Bankruptcy Court**") on or around December 7, 2020 (the "**Chapter 11 Cases**"). A copy of the Plan is attached hereto as Exhibit A.

The Debtors anticipate commencing the Chapter 11 Cases on December 7, 2020 with an expected first day hearing on or around December 8, 2020.

The Debtors are commencing this Solicitation to implement a comprehensive financial restructuring to deleverage the Company's balance sheet to ensure the long-term viability of the Debtors' enterprise. As a result of extensive negotiations, as of the date hereof, the Debtors and the Holders of approximately 85% of the Prepetition Notes (the "**Consenting Noteholders**") are party to that certain Amended and Restated Restructuring Support Agreement dated as of December 4, 2020 (as amended, modified, or supplemented, the "**Restructuring Support Agreement**" and the original Restructuring Support Agreement, entered into on September 29, 2020, the "**Original Restructuring Support Agreement**"), and a copy of the Restructuring Support Agreement is attached hereto as Exhibit B. Under the terms of the Restructuring Support Agreement, the Consenting Noteholders have agreed, subject to the terms and conditions of the Restructuring Support Agreement, to support a restructuring of the Debtors' existing capital structure in chapter 11 (the "**Restructuring**") and vote to accept the Plan.

There are two groups whose votes for acceptance of the Plan are being solicited:

- Holders of Prepetition Notes Claims; and
- Holders of General Unsecured Claims Against the Parent.

The Restructuring as contemplated in the Plan results in a significant deleveraging of the Debtors' capital structure. The Debtors' funded debt will be reduced by approximately $1.30 billion, which will allow the Debtors to focus on long-term growth prospects and their competitive position in the market, which will in turn allow the Debtors to emerge from these Chapter 11 Cases as a stronger company.

[2] All capitalized terms used but not defined herein shall have the meanings set forth in the Plan. To the extent that a definition of a term in the text of this Disclosure Statement and the definition of such term in the Plan are inconsistent, the definition included in the Plan shall control and govern.

SUMMARY OF EXPECTED RECOVERIES

Class	Claim/Equity Interest	Treatment of Claim/Equity Interest	Projected Recovery Under the Plan
		thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Class 3 Claim.	
4	Prepetition Credit Agreement Claims Expected Amount: $47,357,274.86	The Allowed Prepetition Credit Agreement Claims, other than Prepetition Credit Agreement Claims related to any outstanding letters of credit will, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims, be indefeasibly paid in full in Cash. To the extent any Prepetition Credit Agreement Claims related to letters of credit issued and outstanding, cash management obligations, or hedging obligations, in each case, as of the Effective Date under the Prepetition Credit Agreement, have not been deemed outstanding under the DIP Facility pursuant to the DIP Orders, such Claims will in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims either be (i) in the case of Claims in respect of letters of credit, 105% cash collateralized, (ii) be deemed outstanding under the Exit ABL Facility, or (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined in the Prepetition Credit Agreement) and the Required Consenting Noteholders.	100%
5	Prepetition Notes Claims Against Parent Expected Amount: $1,300,000,000	The Prepetition Notes Claims are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon. On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Prepetition Notes Claim against Parent will receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against the Parent will waive any distribution from the Parent GUC Recovery Cash Pool.	63.0%-76.0%[4]
6	General Unsecured Claims Against Parent Expected Amount: Contingent and Undetermined	Subject to ~~IV.H~~**Article VIII** of the Plan, on, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed General Unsecured Claim against Parent will receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 5) of the Parent GUC Recovery Cash Pool.	Undetermined but > 0%

[4] This recovery under the Plan applies collectively to Holders of Claims in both Class 5 and Class 7; it does not represent the recovery for Holders of Claims in Class 5 alone.

SUMMARY OF EXPECTED RECOVERIES

Class	Claim/Equity Interest	Treatment of Claim/Equity Interest	Projected Recovery Under the Plan
		validly elected to be a Cash Opt-Out Noteholder.	
8	General Unsecured Claims Against Affiliate Debtors Expected Amount: $~~71,670,000~~**48,345,700**[5]	The legal, equitable, and contractual rights of the holders of General Unsecured Claims against any Affiliate Debtor are unaltered by the Plan. Except to the extent that a holder of a General Unsecured Claim against any Affiliate Debtor agrees to a different treatment, on and after the Effective Date, the Debtors will continue to pay (if Allowed) or dispute each General Unsecured Claim against any Affiliate Debtor in the ordinary course of business in accordance with applicable law.	100%
9	Intercompany Claims	Subject to the Restructuring Transactions, the Intercompany Claims will be adjusted, reinstated, compromised, or cancelled to the extent determined appropriate by the Debtors, with the consent of thein such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors.	N/A
10	Old Parent Interests	The Old Parent Interests will be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests.	0%
11	Intercompany Equity Interests	Subject to the Restructuring Transactions, the Intercompany Equity Interests will remain effective and outstanding on the Effective Date and will be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date.	N/A
12	510(b) Equity Claims	The 510(b) Equity Claims will be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Claims.	N/A

[5] These amounts will be paid both under the relief the Debtors will request of the Bankruptcy Court, as described in Section III herein, and in the ordinary course of business.

II.
BACKGROUND TO THE CHAPTER 11 CASES

A. THE DEBTORS' CORPORATE HISTORY AND STRUCTURE

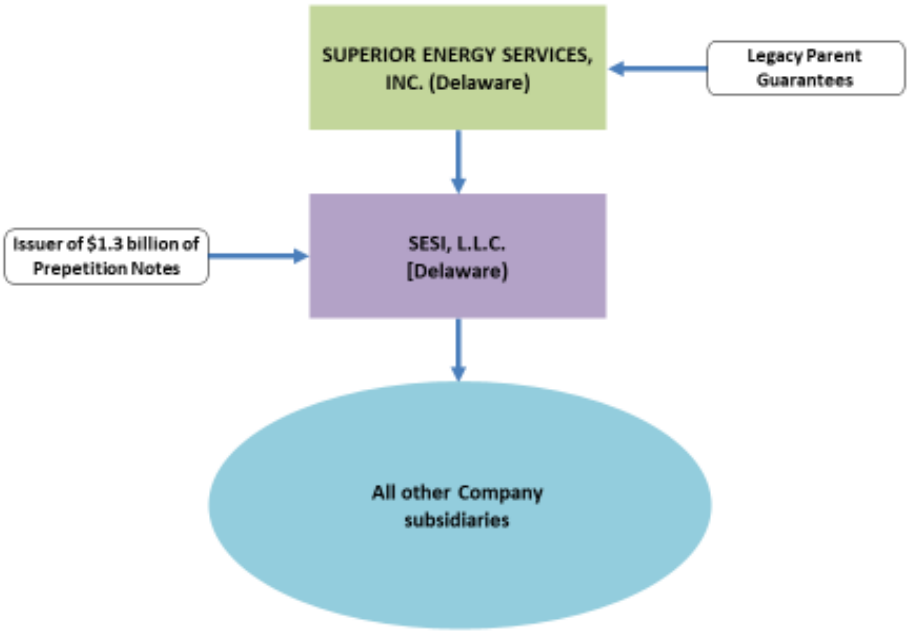
The Parent was originally formed as a Delaware corporation on April 26, 1991 and its common shares were listed and publicly traded on the New York Stock Exchange (the "**NYSE**") under the ticker symbol "SPN." Debtor SESI, L.L.C. ("**SESI**") is the issuer of all **of the Company's** funded ~~debt for the Company~~**indebtedness**. As described more fully below, the Parent was recently delisted from the NYSE and subsequently commenced trading on the OTCQX Market under the symbol "SPNX."

The Debtors and their indirect subsidiaries are oilfield services providers serving the drilling, completion, and production-related needs of oil and gas companies through a diversified portfolio of specialized oilfield services and equipment that are used throughout the economic life cycle of oil and gas wells. In particular, the Debtors manufacture, rent, and sell specialized equipment and tools for use with well drilling, completion, production, and workover activities, and offer fluid handling and well servicing rigs. The Debtors also provide coiled tubing services, electric line, slickline, and pressure control tools and services, as well as snubbing and hydraulic workover services.

The Debtors and their indirect subsidiaries' geographical reach is worldwide, and in 2019, the Debtors and their non-Debtor affiliates conducted business in more than fifty countries, including throughout Africa, Asia-Pacific, Europe, the Middle East, Latin America, and North America. The Debtors' headquarters are located in Houston, Texas, with offices across Texas, Louisiana, and Oklahoma. In addition, the Debtors' foreign non-debtor affiliates have regional offices in Argentina, Malaysia, the United Kingdom, and the United Arab Emirates.

The Parent has approximately seventy-five (75) direct and indirect subsidiaries as of the date hereof. Of those entities, however, only **the** seventeen (17) entities that are liable on the Debtors' funded indebtedness (which is described in further detail below) are Debtors in these Chapter 11 Cases. A copy of the Debtors' organizational chart is attached hereto as Exhibit F.

The Parent does not own any material assets other than its equity interests in its direct subsidiary, SESI. As described below, SESI is the issuer of, and primarily liable for, the entire amount of the Prepetition Notes Claims that exceed $1.30 billion. As shown in the Valuation Analysis attached hereto as Exhibit E, the estimated enterprise value of the Reorganized Debtors is between $710 million and $880 million. Therefore, SESI is worth substantially less than the face amount of the Prepetition Notes Claims and, in turn, the Parent has no residual value for its creditors or equityholders other than pursuant to a $125,000 distribution provided for under the Plan. This structure is reflected in the chart below.



B. OVERVIEW OF THE DEBTORS' BUSINESSES

The Debtors offer a wide variety of specialized oilfield services and equipment generally categorized by their typical use during the economic life of a well.

1. The Company's Business Segments

The Debtors' business primarily consists of the following ~~highly-integrated~~ offerings, as described further below: (a) drilling products and services, which includes rentals; (b) onshore completion and workover services, which includes service rigs and fluid management; (c) production services, which includes coiled tubing and wireline; and (d) technical solutions.

(a) Drilling Products and Services

The Company's drilling products and services segment manufactures, rents, and sells specialized equipment for well drilling, completion, production, and workover activities. These products include onshore and offshore accommodation units and accessories, as well as downhole drilling tools, such as tubulars, consisting primarily of drill pipe strings, landing strings, completion tubulars and associated accessories, and bottom hole tools including stabilizers, non-magnetic drill collars, and hole openers. In the three months ending on September 30, 2020, revenue for this segment decreased by approximately 50% compared to the same period in 2019, from $111.2 million to $56.0 million, primarily because of a decrease in demand for premium drill pipe and further negative impacts of otherwise challenging industry conditions.

(b) Onshore Completion and Workover Services

The Company's onshore completion and workover services segment includes fluid handling and well servicing. Fluid handling includes services used to obtain, move, store, and dispose of fluids involved in the exploration, development, and production of oil and gas, including mobile piping systems, specialized trucks, fracturing tanks, and other assets used to transport, heat, pump, and dispose of fluids. Workover services include a variety of well completion, workover and maintenance services, including installations, completions, sidetracking of wells, and support for perforating operations. In the three months ending on September 30, 2020, revenue for this segment decreased by approximately 72% compared to the same period in 2019, from $76.0 million to $21.6 million. This decline in revenue is primarily due to a ~~73%~~**significant** decrease in **the North American** rig count in ~~**North America in**~~ the third quarter of 2020 ~~**that**~~**relative to the third quarter of 2019, which** primarily resulted from the Saudi-Russian oil price war and the COVID-19 pandemic.

(c) Production Services

The Company's production services segment includes well intervention services and the provision of pressure control tools. Well intervention services include services to enhance, maintain, and extend oil and gas production during the life of the well through coiled tubing, cased hole, mechanical wireline, hydraulic workover, snubbing, and pressure control services, as well as production testing and optimization. Pressure control tools include the provision of blowout preventers, choke manifolds, fracturing blowback trees, and downhole valves. In the three months ending on September 30, 2020, revenue for this segment decreased by 43% compared to the same period in 2019, from $98.8 million to $56.4 million, primarily due to a decrease in coiled tubing and pressure control activities during the third quarter of 2020 that, once again, stemmed from the negative impacts of the Saudi-Russian oil price war and the COVID-19 pandemic.

(d) Technical Solutions

The Company's technical solutions segment includes products and services which address customer-specific needs for specialized engineering, manufacturing, or project planning, as well as completion tools and products. These operations are generally in offshore environments during the completion, production, and decommissioning phase of an oil and gas well. The products and services in this segment primarily include completion tools and services**,** and well control services. The completion tools and services include products and services used during the completion phase of an offshore well to control sand and maximize oil and gas production, including sand control systems, well screens and filters, and surface-controlled subsurface safety valves. The Debtors' well control services resolve well control and pressure control problems through firefighting, engineering, and well control training.[6] In the three months ending on September 30, 2020, revenue for this segment decreased by 53% compared to the same period in 2019, from $70.6 million to $33.0 million, primarily ~~**from**~~**due to** a decrease

[6] The Technical Solutions segment also includes revenues from oil and gas production related to ~~**Debtor Wild Well Control Inc.'s 51% non-operating interest in**~~ the Debtors' **51% ownership interest in their** sole federal offshore oil and gas property (which the Debtors refer to in their 2019 Form 10-K as the "oil and gas property") and related assets~~**. This oil and gas property is located in the Gulf of Mexico and was acquired by the Debtors in February 2010**~~.

in demand for completion tools and products. These downturns were once again due primarily to the negative impacts of the Saudi-Russian oil price war and the COVID-19 pandemic.

2. Superior's Customers

The Company's customers are major and independent oil and gas exploration and production companies active in the geographic areas in which the Debtors operate. No customers exceeded 10% of the Debtors' total revenues through September 2020, or in 2019, 2018 or 2017. Similar to the Debtors, their customers in the oil and gas sector were also impacted by the global pandemic and Saudi-Russian oil price war. Many of the Debtors' customers have initiated cost saving measures of their own and have otherwise delayed projects as a result of the current economic environment.

3. Superior's Competitors

The Debtors provide products and services worldwide in highly competitive markets, with competitors comprised of both small and large companies. The Debtors believe the principal competitive factors are price, performance, product and service quality, safety, response time and breadth of products and services available. The Debtors are consistently bidding for contracts traditionally awarded on the basis of competitive bids or are engaged in direct negotiations with their customers.

4. Superior's Employees

As of the Petition Date, the Debtors employed approximately ~~2,000~~**1,978** employees (consisting of approximately ~~600~~**589** salaried and ~~approximately 1,400~~**1,389** hourly)~~, with approximately 3,400 total employees worldwide for all of the Company's entities~~. Approximately 12% of the Company's employees ~~were~~**are** subject to union contracts, all of ~~them~~**whom are** located in international locations. Accordingly, none of the Debtors' **domestic** employees are subject to a collective bargaining agreement or similar labor agreement. **The Debtors also employ certain independent contractors. The number of independent contractors utilized by the Debtors at any given time fluctuates based on whether the Debtors are in a peak business season and the Debtors' specific needs at any given time. The Debtors currently employ 20 independent contractors.**

5. Incentive and Retention Bonus Programs

The Debtors have historically maintained incentive-based bonus programs primarily consisting of an annual cash bonus program and a long-term equity and cash incentive program (collectively, the "**Incentive and Retention Bonus Programs**"). Earlier in 2020, the Debtors, with the assistance of their compensation advisors, reviewed their Incentive and Retention Bonus Programs to determine whether they fulfilled the purposes of retaining and incentivizing key employees given the decline in the price of Parent's stock. The Company determined that these programs did not adequately fulfill these purposes and made the decision to establish a new program which would more efficiently achieve the Company's goals, replacing the annual cash bonus program and the long-term equity and cash incentive program.

That new program, the Key Employee Retention Plan (the "**KERP**") provides a means of rewarding both executive and non-executive key employees in an amount approximately equal to

each key employee's target annual incentive program opportunity. The KERP covers six executives and 80 key non-executive employees. In order to be compensated under the KERP, eligible employees were required to waive their right to any 2020 annual incentive bonus and any outstanding unvested long-term equity and cash incentives, with the exception of 2018 and 2019 cash-based performance units. The KERP was implemented in two stages, the first being adopted in September of 2020, with SESI making payments under the KERP to eligible participants and providing that such payments, net of taxes, would be clawed back if a KERP participant voluntarily terminated without "good reason" or was terminated for "cause" within one year following the payment date. The second stage of the KERP, which was adopted in October of 2020, provided that participants would receive three equal payments on October 19, 2020, January 18, 2021 and April 19, 2021, in each case subject to the applicable participant's continued employment through such payment dates. The estimated total cost of the KERP (including both stages described above) is approximately $11.9 million.

6. Deferred Compensation Plans

The Debtors also offer deferred compensation plans to certain employees, including the supplemental executive retirement plan ("**SERP**"), the non-qualified deferred compensation plan ("**NQDC Plan**"), and the non-qualified deferred compensation plan for Directors ("**Director NQDC Plan**" and, together with the SERP and NQDC Plan, the "**Deferred Compensation Plans**"). In total, approximately 28 current employees and approximately 12 retired employees participate in the Deferred Compensation Plans, including six current Directors. Although Debtors have unfunded liabilities of up to approximately $15.70 million on account of the Deferred Compensation Plans, the Debtors do not currently owe any outstanding amounts under the Deferred Compensation Plans.

7. Revenue

In 2019, the Company's revenue totaled approximately $1.425 billion, but the Company ended the year with a net loss of $255.7 million. The Company's 2019 revenue represented a 4% decrease from their 2018 revenue of $1.479 billion. The decrease in revenue was largely attributable to a decrease in the Debtors' U.S. onshore portfolio,[7] which decreased by 14% during 2019. In North America, the negative pricing pressures **and lower utilization** that began during the fourth quarter of 2018 continued to impact the demand for the Debtors' completion services during 2019. The decrease in revenue generated in the U.S. land market area was primarily due to decreased revenues from the Debtors' coiled tubing services, fluid management and well servicing rigs. The decrease in revenue is also attributable to the disposition of the Debtors' land drilling rigs service line during the second quarter of 2019.

Revenue breakdown by geographical area for the three months ended December 31, 2019 was as follows: U.S. Land (41%), U.S. Offshore (28%), and International (31%). Revenue breakdown by business segment was as follows: Drilling Products and Services (29%), Onshore

[7] The Debtors attribute their revenue to major geographic regions based on the location where their services are performed or the destination of the rental or sale of their products. The Debtors categorize their geographic regions for revenue purposes as follows: (i) U.S. land market area, (ii) Gulf of Mexico land area, and (iii) International land area.

Completion and Workover Services (20%), Production Services (30%), and Technical Solutions (21%).

8. Directors and Executive Officers

The directors and executive officers of the Parent consist of the following individuals:

Name	Position
David D. Dunlap	President, Chief Executive Officer and Director
Westervelt T. Ballard	Executive Vice President, Chief Financial Officer and Treasurer
A. Patrick Bernard	Executive Vice President
Brian Moore	Executive Vice President
William B. Masters	Executive Vice President and General Counsel
James W. Spexarth	Chief Accounting Officer
Terence E. Hall	Chairman of the Board of Directors
Peter D. Kinnear	Director
Janiece M. Longoria	Director
Michael M. McShane	Director
James M. Funk	Director
W. Matt Ralls	Director

C. PREPETITION INDEBTEDNESS

As set forth below, as of the date of this Disclosure Statement, the Debtors have outstanding funded debt obligations consisting of approximately $1.30 billion.

1. Prepetition Credit Agreement

Certain of the Debtors are party to ~~that certain~~**a** Fifth Amended and Restated Credit Agreement, dated as of October 20, 2017 (as the same may be amended, restated, amended and restated, waived, modified and/or supplemented from time to time, the "**Prepetition Credit Agreement**"), by and among SESI, as borrower, ~~the~~ Parent**,** as parent guarantor, the other guarantors party thereto, JPMorgan Chase Bank, N.A., as administrative agent and issuing lender, the other issuing lenders party thereto from time to time and the lenders party thereto from time to time (the "**Prepetition Credit Agreement Lenders**"), providing for a $300 million asset-based revolving loan facility, including an aggregate $150 million commitment for the issuance of letters of credit. Availability of funds under the Prepetition Credit Agreement is subject to a borrowing base, which, as of November ~~15~~**30**, 2020 was ~~approximately $96.1~~**$96.0** million.[8] Availability under the Prepetition Credit Agreement is (a) the lesser of (i) the commitments, (ii) the borrowing base~~,~~ and (iii) the highest principal amount permitted to be secured under the 2021 Indenture (as defined herein) without triggering the equal and ratable provisions thereof, minus (b) the outstanding amount of loans and letters of credit under the

[8] The borrowing base was submitted to the Prepetition Credit Agreement Lenders on November 30, 2020~~,~~ based on relevant data ~~as of October 31, 2020~~**for the period 9/30/2020 through 10/31/2020**.

Prepetition Credit Agreement. The Debtors' obligations under the Prepetition Credit Agreement are secured by security interests in, and liens upon, substantially all of their assets other than real property, and Parent, along with a number of its domestic subsidiaries, all of which are Debtors in these Chapter 11 Cases, have guaranteed the obligations under the Prepetition Credit Agreement. As of the Petition Date, there were no outstanding loans under the Prepetition Credit Agreement, but the Debtors had approximately $47.4 million in outstanding letters of credit issued under the Prepetition Credit Agreement.

The Prepetition Credit Agreement provides for interest on loans at a rate equal to, at SESI's election, either (a) a base rate plus an applicable margin ranging between 0.75% per annum and 1.50% per annum, or (b) a eurodollar rate plus an applicable margin ranging between 1.75% per annum and 2.50% per annum, in each case based upon the Debtors' leverage ratio. The Prepetition Credit Agreement provides for (a) a fronting fee in respect of letters of credit of no less than 0.125% and (b) a letter of credit fee rate ranging between 1.75% to 2.50% based upon the Debtors' leverage ratio.

2. Prepetition Notes

SESI is the issuer of two tranches of senior unsecured notes. First, SESI issued $800 million **in** aggregate principal amount of 7.125% senior unsecured notes due 2021 (the "**2021 Notes**") pursuant to that certain Indenture, dated as of December 6, 2011, by and among SESI, each of the guarantors party thereto, and The Bank of New York Mellon Trust Company, N.A. as trustee (as amended, modified, or supplemented to date, the "**2021 Indenture**"). Second, SESI issued $500 million **in** aggregate principal amount of 7.750% senior unsecured notes due 2024 (the "**2024 Notes**", and together with the 2021 Notes, the "**Prepetition Notes**") pursuant to that certain Indenture, dated as of August 17, 2017 (as amended, modified, or supplemented to date, the "**2024 Indenture**" and together with the 2021 Indenture, the "**Prepetition Notes Indentures**") by and among SESI, each of the guarantors party thereto, and The Bank of New York Mellon Trust Company, N.A. as trustee.

The Parent and certain of SESI's domestic subsidiaries, all of which are Debtors in these Chapter 11 Cases, have guaranteed SESI's obligations under the Prepetition Notes Indentures. As of the Petition Date, the Debtors remain obligated under the Prepetition Notes Indentures for an outstanding principal amount of ~~approximately~~ $1.30 billion in the aggregate, plus accrued but unpaid interest, fees, costs, and expenses.

3. Decommissioning Liabilities

The Company's decommissioning liabilities associated with its oil and gas property and related assets include liabilities related to the plugging of wells, removal of the related platform and equipment, and site restoration. The Company reviews the adequacy of its planning for decommissioning liabilities whenever indicators suggest that the estimated cash flows and/or related timing needed to satisfy the liability have changed materially. The Company had decommissioning liabilities of $~~137.3~~141.6 million as of ~~September 30~~October 31, 2020.

4. Legacy Parent Guarantees

The Parent is a party to certain performance guarantees related to a legacy business that owned oil and gas interests and was sold in 2008. Specifically, the Parent sold ownership

interests in one of its subsidiaries, SPN Resources LLC ("**SPN Resources**"), to Dynamic Offshore Resources, LLC ("**Dynamic**") pursuant to a purchase agreement between certain Debtors and Dynamic dated as of February 25, 2008. Through a number of M&A transactions over the years, Fieldwood Energy LLC and certain of its affiliates[9] ("**Fieldwood**") became Dynamic's ultimate successor in ownership of the interests acquired from the Parent. Consequently, Fieldwood and its direct and indirect subsidiaries are now party to a number of leases and Fieldwood is also the designated operator for all properties titled in the name of its subsidiaries where Fieldwood and its subsidiaries have the power to designate the operator. The Parent serves as guarantor of the obligations of SPN Resources to certain predecessors in title to oil and gas interests under certain guarantees, set forth on Exhibit G, attached hereto (such guarantees, the "**Legacy Parent Guarantees**" and such claims, the "**Legacy Parent Guarantee Claims**"). The Legacy Parent Guarantees may expose the Parent to contingent liabilities to the extent that asset retirement obligations are matured for any leases supported by the Legacy Parent Guarantees and the predecessors in title who are the beneficiaries of the Legacy Parent Guarantees become liable for such obligations. As of the Petition Date, the Parent does not have outstanding obligations on account of the Legacy Parent Guarantees.

5. Trade Debt and Related Obligations

The Debtors incur trade debt with certain vendors in connection with the ordinary course operation of their businesses. The Debtors believe that, as of the Petition Date, they have trade debt and other related obligations in the aggregate amount of approximately $27.5 million.

D. EVENTS LEADING TO THE CHAPTER 11 FILING

1. Current State of the Oil & Gas Industry and Impact on Debtors.

The Debtors' operations have been and likely will continue to be affected by the volatility of oil and natural gas prices. The oil and gas industry has been in one of the longest, steepest, and most sustained declines in oil and gas prices in recent history. Oil and natural gas prices are dependent on factors beyond the Company's control, including the supply of and demand for oil, weather conditions, and political conditions, among others. As a result of the sustained market downturn, oil and gas companies around the world have dramatically curtailed capital and operating expenditures dedicated to oil and gas exploration, development and production, which in turn has contributed to the financial distress of numerous oilfield services companies. In fact, dozens of oilfield services companies, whose business is dependent on spending by oil and gas companies, have filed for bankruptcy in the last several years.

2. The Debtors' Attempted Prepetition Strategic ~~Divestiture~~Divestitures.

In the wake of the 2015-2016 oil and gas industry correction and the protracted downturn, the Debtors worked tirelessly to rationalize its operational footprint and cost structure. In addition, they explored options to maximize value through a strategic transaction of its hydraulic fracturing operation, which is a business focused on using high-

[9] On August 3, 2020, Fieldwood, together with certain of its affiliates, filed a chapter 11 case in the United States Bankruptcy Court for the Southern District of Texas titled *In re Fieldwood Energy LLC*, et al., Case No. 20-33948 (MI) (Bankr. S.D. Tex. 2020) (the "**Fieldwood Cases**").

powered pumps to force sand, water, and chemicals underground to release trapped oil and gas.

In ~~the wake of the 2015 oil and gas industry correction and the protracted downturn~~**2017-2018**, the Debtors determined that their strategy of a mid-cap, globally diversified energy service company would systemically be out of favor with stakeholders, and determined that more narrowly focused energy service companies would be more attractive to the investment community.

After engaging ~~**In 2016, the Debtors engaged**~~ Lazard Frères & Co. ~~**LLC to explore options to maximize stakeholder value. The**~~**L.L.C., the** Debtors determined ~~**that**~~ the separation of their U.S. onshore **well service and fluids** business units from their ~~**global**~~**globally oriented** business units would create significant value for stakeholders. ~~**The Debtors identified four distinct divisions of**~~

The well services business provides essential completion and production services. The well services business also provides pre- and post- fracturing support activities generally related to fluids utilized or generated during the completion and production phase. While not actively considered for divestiture, prior to 2017, the Debtors received several unsolicited inquiries from strategic buyers to discuss a potential transaction for their fluids business. The Debtors engaged a financial advisor in 2017 to run a formal, targeted bid solicitation process. However, upon the announced merger between two competing industry participants in 2017, the Debtors suspended the solicitation process.

In 2019, with continued oil price volatility, the Debtors recognized that in addition to the need for separating the company, they also realized that it was unlikely that cash flow alone would be sufficient in providing enough resources to adequately retire its 7.125% senior unsecured notes due 2021. To address these items, the Debtors focused their attention on the divestiture of non-core assets and sold their artificial lift and subsea well control system businesses for a combined approximate $34.6 million (realized in 2020).

Additionally, the **Debtors categorized their** U.S. onshore business **units into four distinct divisions**. While each division is predominately attached to U.S. onshore operations, they are distinct business units with little to no synergies among them. The four distinct divisions of the U.S. onshore business were: (a) hydraulic fracturing; (b) contract drilling; (c) accommodations rentals; and (d) well services.

The ~~**hydraulic fracturing business focused on using high-powered pumps to force sand, water, and chemicals underground to release trapped oil and gas. Beginning in 2018, the Debtors engaged**~~**Debtors re-engaged** with numerous hydraulic fracturing service providers regarding a potential sale of the business line. Sale discussions did not proceed beyond initial stages and the Debtors ultimately decided to discontinue operations of the hydraulic fracturing business in December 2019.

The contract drilling business operated ~~**oil**~~**drilling** rigs for the benefit of customers, **and was** fully supported by experienced superintendents, tool pushers, mechanics, and electricians. In 2018, the Debtors began a focused sale process and in June 2019, the Debtors agreed to divest

their **contract** drilling ~~**rig service line**~~**business**, resulting in approximately $74 million in cash proceeds at closing.

The accommodations rentals business is a niche onsite accommodations rental operation primarily servicing U.S. land operators. While the Debtors' accommodation rentals business has historically been a positive free cash flow generator, given their unique niche rental offering and limited geographical expansion opportunities, the Debtors **hired a financial advisor and** began a sale solicitation process for the business in 2017. After a fulsome bidding process, the Debtors did not receive any actionable bids and the business was ultimately not sold.

~~**The well services business provides essential pre- and post- fracturing support activities generally related to fluids that are utilized or generated during the completion and production phase. While not actively considered for divestiture, between 2014 and 2016, the Debtors received several unsolicited inquiries from strategic buyers to discuss potential stock-for-stock mergers. The Debtors engaged Goldman Sachs in 2017 to run a formal, targeted bid solicitation process. However, upon the announced merger between two competing industry participants in 2017, the Debtors suspended the solicitation process.**~~

~~**Subsequently, from 2017 through the first quarter of**~~**Through** 2019, the Debtors initiated contact with numerous U.S. onshore well service management teams and boards of directors in order to better understand competitor strategies and market leadership capabilities. In December 2019, after consulting with advisors and examining a number of strategic options, the Debtors decided to divest their accommodation rentals and well services businesses, including their U.S. service rig, coiled tubing, wireline, pressure control, flowback, fluid management, and accommodations service lines (collectively, the "**NAM Business**"). The Debtors intended to combine their NAM Business entities with another independent oilfield services contractor, Forbes Energy Services Ltd. ("**Forbes**"), to create a new consolidated platform for U.S. completion, production**,** and water solutions (the "**NAM Combination**").

On December 18, 2019, the Parent and Forbes entered into a definitive merger agreement (the "**NAM Merger Agreement**") in connection with the NAM Combination. The NAM Merger Agreement contemplated a separation of the NAM Business entities from the Company, a combination of the NAM Business entities and Forbes, and a corresponding uptier bond exchange, resulting in a deleveraging of the Debtors following the NAM Combination. However, as described further below, deteriorating market conditions, amplified by the significant reduction in crude oil prices caused primarily by the COVID-19 pandemic and the Saudi-Russian **oil** price war, resulted in a significant decline in the demand for services provided by the Debtors, including the NAM Business entities, and Forbes. ~~**While**~~**Consequently, while** the Debtors believed ~~**that**~~ their businesses should be separated into two distinct companies, it became impractical to complete the NAM Combination with Forbes**,** and the **NAM** Merger Agreement was terminated on June 1, 2020 in accordance with its terms.

3. The Impact of the COVID-19 Pandemic on the Debtors' Industry

The Company's revenues and earnings can be affected by several factors, including changes in competition, fluctuations in drilling and completion activity, perceptions of future prices of oil and gas, government regulation, disruptions caused by weather**,** and general

economic conditions. However, the first three quarters of 2020 were characterized by unforeseeable shocks to the global economy generally, and the energy sector in particular. Specifically, the Saudi-Russian oil price war, combined with the COVID-19 pandemic, led to a decrease in the price of oil which was exacerbated by the decreased demand for oil. These unanticipated events have had a devastating near-term impact on the Debtors' operations and ~~their~~**its various** business lines, and ~~have~~**has negatively** impacted the Debtors' customers, vendors, and suppliers in all geographic areas where the Debtors operate. In fact, the U.S. oil and gas rig count fell by approximately 25% during the first quarter of 2020 and, as a further result of the COVID-19 pandemic and the Saudi-Russian oil price war, plunged by more than 60% in the second quarter of 2020. Further, **according to the Baker Hughes' weekly worldwide and international rig count data for 2020,** the number of oil and gas rigs outside of the U.S. and Canada fell by more than 20% in the second quarter of 2020~~. Each~~**, each** resulting in a decrease in demand for the Debtors**'** products and services.

As a result, the ~~Debtors'~~**Company's** revenue in the second quarter of 2020 decreased by 43% to $183.9 million, as compared to $321.5 million in the first quarter of 2020. As the Debtors' customers continue to revise their capital budgets in order to adjust spending levels in response to lower commodity prices, the Debtors continue to experience significant pricing pressure for their products and services. **The Company's revenue further decreased by approximately 9% to $166.9 million in the third quarter of 2020.**

4. Prepetition Efforts to Combat Market Downturn

The COVID-19 pandemic and the Saudi-Russian oil price war led to a decline in the price of oil and gas which severely impacted the Debtors' cash flow, borrowing capacity and ability to service their outstanding indebtedness. In response, the Debtors implemented a number of cost-saving contingencies to protect their business from further deterioration.

(a) Cost Reduction Initiatives

Before commencing these Chapter 11 Cases, the Debtors took a number of steps to improve their position in the market, and more recently, their capital structure and liquidity needs, without resorting to a comprehensive in-court restructuring, including cutting costs, reducing capital expenditures and managing liquidity.

Specifically, in the months leading up to these Chapter 11 Cases, the Debtors implemented a number of cost reduction activities to "right size" operations to the current business environment. In the second quarter of 2020, the Debtors implemented actions to reduce their payroll costs through a combination of salary reductions, reductions in force and furloughs. The Debtors also limited their expected capital expenditures to no more than $50 million for the full fiscal year 2020. Additionally, the Debtors have realized cost savings through leveraging governmental relief efforts to defer payroll and other tax payments, resulting in higher future cash flows for 2020, including a tax refund of $30.5 million received in July 2020.

(b) Prepetition Credit Agreement Amendment

On August 5, 2020, the Debtors amended the Prepetition Credit Agreement to permit the use of up to the lesser of (a) $100 million and (b) 105% of the face value of certain third-party letters of credit, surety, judgment, appeal, or performance bonds, and similar obligations of the

Debtors, to cash collateralize such obligations. The Debtors were required to reduce the amount of letters of credit issued pursuant to the Prepetition Credit Agreement to bring availability thereunder to at least $37.5 million, and to deposit $25 million in an account under their lenders' control to further secure their obligations under the Prepetition Credit Agreement~~, in each case within five business days after the effective date of the amendment. The amendment also prohibits the Debtors~~. **The Debtors were also prohibited** from requesting any loans under the Prepetition Credit Agreement and ~~restricts~~ the Debtors' flexibility **was restricted** under certain of the investment, indebtedness, junior debt repayment, and restricted payment covenants thereunder. Although these actions on the surface may have appeared to have a negligible effect on liquidity, as a result of these actions, the Debtors were able to avoid breaching certain covenants under the Prepetition Credit Agreement that would have required the Debtors to ~~give the lenders~~**enter** cash dominion and to supply weekly borrowing base reports.

(c) The New York Stock Exchange Delisting Notice and Transition to OTCQX Market

On March 30, 2020, the NYSE notified the Parent that it no longer was in compliance with the NYSE's continued listing standards because the Parent's average global market capitalization over a consecutive 30 trading-day period had dropped below $50 million and its stockholders' equity was simultaneously below $50 million. In accordance with the applicable NYSE rules, on May 14, 2020, the Parent submitted its plan to cure such deficiency and regain compliance with the NYSE continued listing standards, and, on June 25, 2020, the NYSE accepted the plan. On September 17, 2020, the NYSE notified the Parent that the NYSE would commence proceedings to delist and suspend trading of the Parent's common stock from the NYSE due to ~~its noncompliance with the NYSE continued listing standards that requires maintaining an average global market capitalization over a consecutive 30-day trading period of at least $15 million~~**failure to meet the foregoing standard**. Effective September 18, 2020, the Parent's common stock commenced trading in the over-the-counter securities marketplace on the OTCQX Market under the symbol "SPNX." The Parent's transition to the OTCQX Market did not, and is not expected to, affect its or the other Debtors' business operations. On October 2, 2020, the NYSE filed a Form 25 delisting the Debtors' common stock from trading on the NYSE, which delisting became effective 10 days after the filing of the Form 25.

5. The Debtors' Prepetition Restructuring Efforts

As the global outbreak of the COVID-19 pandemic continued to rapidly evolve, the Company's management expected it to continue to materially and adversely affect the Company's revenue, financial condition, profitability, and cash flow for an indeterminate period of time. As a result, the Debtors decided to take the alternative and necessary actions to right-size the business for expected activity levels across the business. As such, beginning in the summer of 2020, the Parent's board of directors authorized the retention of advisors, including Latham & Watkins LLP ("**Latham**"), as legal counsel, Ducera Partners ~~LLC~~**L.L.C.** ("**Ducera**") and Johnson Rice & Company ("**Johnson Rice**"), as investment bankers, and Alvarez & Marsal North America, ~~LLC~~**L.L.C.** ("**A&M**"), as financial advisor, to assist the Debtors' evaluation of various strategic alternatives in the face of the market downturn as a result of the COVID-19 pandemic and the ~~Russia-Saudi~~**Saudi-Russian** oil price war. Over the course of several

months, the Debtors and their advisors engaged in extensive discussions and negotiations with various stakeholders, including the Prepetition Credit Agreement Lenders represented by Simpson Thacher & Bartlett LLP, as legal counsel, and FTI Consulting, Inc., as financial advisor, and the Ad Hoc Noteholder Group represented by Davis Polk & Wardwell LLP, as legal counsel, and Evercore Group L.L.C., as financial advisor, regarding a potential restructuring of the Debtors' balance sheet and business operations.

6. The Debtors' Entry into the Restructuring Support Agreement[10]

The Debtors, their advisors, the Ad Hoc Noteholder Group and their advisors focused on proactively exploring a wide range of strategic alternatives, taking into account various factors, including ~~but not limited to~~ market feedback, the Debtors' deteriorating economic outlook, as well as the deteriorating industry-wide environment. Ultimately, the aforementioned negotiations were successful and resulted in the ~~Restructuring agreed upon in~~**execution of** the Restructuring Support Agreement ~~by and among the Parent and its direct and indirect wholly-owned domestic subsidiaries, and the Ad Hoc Noteholder Group~~. As further described below, the terms of the **restructuring as contemplated within the** Restructuring Support Agreement would substantially deleverage the Debtors' long-term debt and related interest costs, provide access to exit financing, **ultimately** eliminate the potential Legacy Parent Guarantee Claims at the Parent level, and establish a capital structure that the Parent believes will allow its businesses to thrive in a low-commodity-price environment.

~~6. The Debtors' Entry into the Restructuring Support Agreement[10]~~

On December 4, 2020, the Debtors and the Consenting Noteholders entered into the Restructuring Support Agreement whereby the Consenting Noteholders have agreed to ~~a series of deleveraging transactions (the "~~**the** Restructuring~~") that~~**, which** will eliminate approximately $1.30 billion of funded debt obligations of the Debtors through the Plan. The Restructuring contemplates the equitization of all amounts outstanding under the Debtors' Prepetition Notes and the refinancing of the amounts outstanding under the Prepetition Credit Agreement through the Exit Facility.

The Original Restructuring Support Agreement contemplated ~~a 2.0% equity recovery and issuance of warrants to~~**that** Holders of Old Parent Interests **would receive 2.0% of the equity of Parent issued upon emergence from these Chapter 11 Cases**. However, after executing the Original Restructuring Support Agreement, the Ad Hoc Noteholder Group ~~was informed~~**learned** that there may be substantial liabilities (albeit contingent) at the Parent. After being made aware of this information, the Ad Hoc Noteholder Group informed the Debtors that they were no longer willing to discharge and fully equitize their ~~Claims~~**claims** pursuant to the transaction structure contemplated by the Original Restructuring Support Agreement. Because the Legacy Parent Guarantee Claims exist only against the Parent and there are virtually no assets at the Parent that would permit a recovery to any creditor of the Parent, the Original

[10] **This summary is qualified in its entirety by the Restructuring Support Agreement. To the extent that any provision of this summary is inconsistent with the Restructuring Support Agreement, the Restructuring Support Agreement will control.**

[10] ~~This summary is qualified in its entirety by the Restructuring Support Agreement. To the extent that any provision of this summary is inconsistent with the Restructuring Support Agreement, the Restructuring Support Agreement will control.~~

Restructuring Support Agreement was amended to eliminate any recovery to **and discharge of claims held by** Holders of Old Parent Interests to allow for a recovery to the creditors of the Parent, including Holders of the Legacy Parent Guarantee Claims.

Under the terms of the Original Restructuring Support Agreement, the Ad Hoc Noteholder Group also informed the Company that it would not make the election to split the Company.[11]

The Ad Hoc Noteholder Group, pursuant to the Restructuring Support Agreement, is obligated to support the Plan that will discharge their claims in exchange for:

- In the case of Holders of Prepetition Notes Claims against the Parent, each Holder's Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against the Parent will waive any distribution from the Parent GUC Recovery Cash Pool; and
- In the case of Prepetition Notes Claims against any Affiliate Debtor,
  - (~~i~~**a**) the Cash Payout or
  - (~~ii~~**b**) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (~~A~~**i**) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (~~B~~**ii**), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights.

Under the terms of the Restructuring Support Agreement, the Ad Hoc Noteholder Group, which includes Holders of Claims arising under the Prepetition Notes, have agreed to vote to accept the Plan. The Restructuring will provide substantial benefits to the Debtors and all of their stakeholders**,** and will leave the Debtors' business intact and substantially deleveraged, providing for the reduction of approximately $1.30 billion of debt. The Restructuring will also eliminate **potentially** millions of dollars in ~~potential~~**contingent** liability consisting of the Legacy Parent Guarantee Claims. This deleveraging, coupled with the elimination of ~~the potentially~~**potential** substantial Legacy Parent Guarantee Claims, will enhance the Debtors' long-term growth prospects ~~and~~**,** competitive position**,** and allow the Debtors to emerge from the Chapter 11 Cases as reorganized entities better positioned to succeed in the oil and gas services industry.

In addition, the Restructuring will allow the Debtors' management team to focus on operational performance and value creation. A significantly improved balance sheet will provide the Reorganized Debtors with increased financial flexibility and the ability to pursue value-maximizing opportunities that will strengthen the Reorganized Debtors' customer service offerings. **However, to be able to achieve all of this, the Debtors must be able to emerge from bankruptcy as quickly and responsibly as possible. Without a quick exit from**

[11] Pursuant to the Original Restructuring Support Agreement, the Restructuring provided the Ad Hoc Noteholder Group the option to elect to either (i) split the Company (as defined below) into two distinct companies whereby the holders of Prepetition Notes Claims would own over 95% of both companies or (ii) keep the Company intact and own 98% of the Reorganized Debtors.

bankruptcy, the Debtors risk being mired in an expensive and value-destructive process that causes its customers nationally, and more importantly internationally, to lose confidence in the Debtors' ability to restructure and emerge from bankruptcy as a healthier and more sustainable business partner.

The Restructuring Support Agreement includes certain milestones for the progress of the Chapter 11 Cases, which include the dates by which the Debtors are required to, among other things, obtain certain court orders and complete the Restructuring. The Restructuring Support Agreement milestones are subject to federal holidays and Bankruptcy Court availability for hearings.

Milestone	Deadline
Commencement of Solicitation	No later than December 6, 2020
Commencement of Chapter 11 Cases	No later than December 7, 2020
Filing of Chapter 11 Plan, Disclosure Statement, and Solicitation Procedures Motion	No later than December 7, 2020
Entry of orders approving first day relief	No later than December 11, 2020
Entry of order confirming the Chapter 11 Plan	No later than January 25, 2021
Chapter 11 Plan Effective Date	No later than February 1, 2021

7. DIP Financing

To ensure access to letters of credit during these Chapter 11 Cases, the Debtors negotiated the DIP Financing with certain of their existing Prepetition Credit Agreement Lenders. The DIP Financing is critical to the Debtors' ability to operate postpetition and ultimately emerge from these Chapter 11 Cases. The structure of the DIP Financing ~~substantially mirrors the~~**is similar to the Debtors'** prepetition debt financing under ~~the~~**their** Prepetition Credit Agreement. As described above, there are no outstanding loans under the Prepetition Credit Agreement, but the Debtors ~~had~~**have** approximately $47.4 million in outstanding letters of credit issued under the Prepetition Credit Agreement **(i.e., the DIP Financing simply rolls the Prepetition Credit Agreement forward into these Chapter 11 Cases).**

As such, the proposed DIP Financing essentially seeks to roll-up the Debtors' outstanding letters of credit into a DIP Financing facility that will be used to fund the Debtors' operations during the Chapter 11 Cases, similar to how the Debtors were funding its business prior to the Chapter 11 Cases. The DIP Financing will consist of senior secured postpetition obligations on a superpriority basis in respect of a senior secured superpriority letter of credit facility in the aggregate principal amount of $120 million (the "**DIP Facility**"). The Debtors are **also** seeking to have the outstanding amounts of the letters of credit under the Prepetition Credit Agreement to be ~~deemed issued under~~**converted into** the DIP Facility and

for those letters of credit to be ~~deemed issued under~~used as part of the Exit Facility ~~(as defined in the Plan), to the extent such letters of credit are still outstanding~~.

The DIP Facility was the product of extensive arm's-length, good-faith negotiations with certain of the Prepetition Credit Agreement Lenders. The proposed DIP Facility **provides the Debtors with immediate and critical access to liquidity that is necessary to ensure that the Debtors' businesses are stabilized, that chapter 11 administrative costs are paid in full, and that value is preserved during the course of the Debtors' Chapter 11 Cases. It also** ensures that the outstanding letters of credit under the Prepetition Credit Agreement stay in place and can continue to be relied upon by the Debtors ~~and~~, their customers, and vendors.

The DIP Facility demonstrates the ongoing support of the Prepetition Credit Agreement Lenders for the Debtors' ~~financial and operational restructuring~~**restructuring. Without access to the DIP Facility, the Debtors would have to rely only on their unencumbered cash on hand. Although the Debtors can continue to operate in the near term with their current limited liquidity, the DIP Facility will provide stability for the Debtors to maintain their ordinary course of business, provide comfort to their employee, customer, and vendor constituencies, and support the administration of these Chapter 11 Cases**. Obtaining access to the DIP Facility will allow the Debtors to send a clear message to **their** customers and ~~their~~ vendor base that the Debtors will continue to be a reliable partner and that they will be ready to capitalize on gaining market share upon ~~the~~**an** industry turnaround. In addition, relying solely on cash collateral ~~may~~**could** constrain the Debtors' financial position in the event the Debtors would have to cash collateralize any obligations arising from letters of credit ~~issued under the Prepetition Credit Agreement~~. Accordingly, the proposed DIP Facility will provide much-needed stabilization to the Debtors' business operations ~~and~~, the economic terms of the proposed DIP Facility are highly competitive, and reflect the support of the Debtors' preexisting lenders for the Debtors' restructuring. As a result, the proposed DIP Facility is in the best interests of the Debtors' estates.

III.
ANTICIPATED EVENTS DURING THE CHAPTER 11 CASE

A. CHAPTER 11 FIRST DAY MOTIONS AND CERTAIN RELATED RELIEF

In accordance with the Restructuring Support Agreement, the Debtors anticipate filing voluntary petitions for relief under chapter 11 of the Bankruptcy Code on or around December 7, 2020. The filing of the petitions will commence the Chapter 11 Cases at which time the Debtors will be afforded the benefits and become subject to the limitations of the Bankruptcy Code.

The Debtors intend to continue operating their businesses in the ordinary course during the pendency of the Chapter 11 Cases as they have been doing prior to the intended Petition Date. To facilitate the efficient and expeditious implementation of the Plan through the Chapter 11 Cases, and to minimize disruptions to the Debtors' operations on the Petition Date, the Debtors intend to seek to have all of the Chapter 11 Cases assigned to the same bankruptcy judge and administered jointly, and to file various motions seeking important and urgent relief from the Bankruptcy Court. Such relief, if granted, will assist in the administration of the Chapter 11

Professionals or other Entities asserting a Professional Fee Claim for services rendered before the Effective Date must File and serve on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and such other Entities who are designated in the Confirmation Order an application for final allowance of such Professional Fee Claim no later than the Professional Fees Bar Date; provided that no application or notice to or order of the Bankruptcy Court will be required in order for the Reorganized Debtors to pay Professionals for any work performed after the Effective Date, including those reasonable and documented fees and expenses incurred by Professionals in connection with the implementation and consummation of the Plan.

Objections to any Professional Fee Claim must be Filed and served on counsel to the Reorganized Debtors, counsel to the Ad Hoc Noteholder Group and the requesting party by no later than twenty-one (21) days after the Filing of the applicable final request for payment of the Professional Fee Claim. Each Holder of an Allowed Professional Fee Claim will be paid in full in Cash by the Reorganized Debtors, first from the Professional Fee Claim Reserve, within five (5) Business Days after entry of the order approving such Allowed Professional Fee Claim. The Reorganized Debtors will not commingle any funds contained in the Professional Fee Claim Reserve and will use such funds to pay only the Professional Fee Claims, as and when allowed by order of the Bankruptcy Court. Notwithstanding anything to the contrary contained in the Plan, the failure of the Professional Fee Claim Reserve to satisfy in full the Professional Fee Claims will not, in any way, operate or be construed as a cap or limitation on the amount of Professional Fee Claims due and payable by the Reorganized Debtors. The Professional Fee Claim Reserve will be maintained in trust for the Professionals and will not be considered property of the Debtors' Estates; *provided* that the Reorganized Debtors will have a reversionary interest in the Unused Cash Reserve Amount. To the extent that funds held in the Professional Fee Claim Reserve do not or are unable to satisfy the full amount of the Allowed Professional Fee Claims, such Professionals will have an Allowed Administrative Claim for any such deficiency, which will be satisfied in full in Cash in accordance with Article II.~~**Error! Reference source not found.**~~A of the Plan.

2. DIP Super-Priority Claims

The DIP Super-Priority Claims will be Allowed in the full amount due and owing under the DIP Documents, including all principal, accrued and accruing postpetition interest, costs, fees and expenses. On the Effective Date, the Allowed DIP Super-Priority Claims will, in full satisfaction, settlement, discharge and release of, and in exchange for such DIP Super-Priority Claims, be indefeasibly paid in full in Cash from the proceeds of each Exit Facility and the DIP Liens will be deemed discharged, released, and terminated for all purposes without further action of or by any Person or Entity, or will be deemed by the Confirmation Order to continue so as to secure the Exit Facility, as the case may be; *provided* that the DIP Contingent Obligations will survive the Effective Date on an unsecured basis and will be paid by the Reorganized Debtors as and when due; *provided further* that any Allowed DIP Super-Priority Claims related to letters of credit issued and outstanding as of the Effective Date, or to cash management obligations or hedging obligations in existence on the Effective Date, may be deemed outstanding under the Exit ABL Facility or receive such other treatment as may be acceptable to the Debtors, the DIP Agent and the Required Consenting Noteholders.

3. Priority Tax Claims

Subject to ~~H~~Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Priority Tax Claim will receive in full satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Priority Tax Claim, at the election of the Debtors or Reorganized Debtors, as applicable: (i) Cash equal to the amount of such Allowed Priority Tax Claim; (ii) such other less favorable treatment as to which the Debtors (with the consent of the Required Consenting Noteholders) or Reorganized Debtors, as applicable, and the Holder of such Allowed Priority Tax Claim have agreed upon in writing; (iii) such other treatment such that it will not be Impaired pursuant to section 1124 of the Bankruptcy Code; or (iv) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Priority Tax Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; *provided, however*, that Priority Tax Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (iii) or (iv) above will be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Priority Tax Claim.

C. CLASSIFICATION AND TREATMENT OF CLASSIFIED CLAIMS AND EQUITY INTERESTS

1. Summary

The Plan constitutes a separate plan of reorganization for each Debtor. All Claims and Equity Interests, except Administrative Claims, DIP Super-Priority Claims, and Priority Tax Claims, are placed in the Classes set forth below. For all purposes under the Plan, each Class will contain sub-Classes for each of the Debtors (*i.e.*, there will be twelve (12) Classes for each Debtor); *provided*, that any Class that is vacant as to a particular Debtor will be treated in accordance with Article III.D of the Plan.

The categories of Claims and Equity Interests listed below classify Claims and Equity Interests for all purposes, including, without limitation, for voting, confirmation and distribution pursuant hereto and pursuant to sections 1122 and 1123(a)(1) of the Bankruptcy Code. The Plan deems a Claim or Equity Interest to be classified in a particular Class only to the extent that the Claim or Equity Interest qualifies within the description of that Class and will be deemed classified in a different Class to the extent that any remaining portion of such Claim or Equity Interest qualifies within the description of such different Class. A Claim or Equity Interest is in a particular Class only to the extent that any such Claim or Equity Interest is Allowed in that Class and has not been paid, released, disallowed or otherwise settled prior to the Effective Date.

Summary of Classification and Treatment of Classified Claims and Equity Interests

~~Class~~	~~Claim/Equity Interest~~	~~Status~~	~~Voting Rights~~
1.	Other Priority Claims	Unimpaired	Presumed to Accept
2.	Other Secured Claims	Unimpaired	Presumed to Accept
3.	Secured Tax Claims	Unimpaired	Presumed to Accept
4.	Prepetition Credit Agreement Claims	Unimpaired	Presumed to Accept
5.	***Prepetition Notes Claims Against Parent***	***Impaired***	***Entitled to Vote***
6.	***General Unsecured Claims Against Parent***	***Impaired***	***Entitled to Vote***
7.	***Prepetition Notes Claims Against Affiliate Debtors***	***Impaired***	***Entitled to Vote***
8.	General Unsecured Claims Against Affiliate Debtors	Unimpaired	Presumed to Accept
9.	Intercompany Claims	Unimpaired	Presumed to Accept
10.	Old Parent Interests	Impaired	Deemed to Reject
11.	Intercompany Equity Interests	Unimpaired	Presumed to Accept
12.	510(b) Equity Claims	Impaired	Deemed to Reject

2. Classification and Treatment of Claims and Equity Interests

(a) Class 1 – Other Priority Claims

- *Classification*: Class 1 consists of the Other Priority Claims.
- *Treatment*: Subject to ~~H~~**Article VIII** of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 1 Claim will receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 1 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders): (A) Cash equal to the amount of such Allowed Class 1 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 1 Claim will have agreed upon in writing; or (C) such other treatment such that it will not be impaired pursuant to section 1124 of the

Bankruptcy Code; *provided, however*, that Class 1 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

- *Voting*: Class 1 is an Unimpaired Class, and the Holders of Claims in Class 1 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 1 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 1 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

(b) Class 2 – Other Secured Claims

- *Classification*: Class 2 consists of the Other Secured Claims. Class 2 consists of separate subclasses for each Other Secured Claim.

- *Treatment*: Subject to ~~H~~**Article VIII** of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 2 Claim will receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 2 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 2 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 2 Claim will have agreed upon in writing; (C) the Collateral securing such Allowed Class 2 Claim; or (D) such other treatment such that it will not be impaired pursuant to section 1124 of the Bankruptcy Code; *provided, however*, that Class 2 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

- *Voting*: Class 2 is an Unimpaired Class, and the Holders of Claims in Class 2 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 2 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 2 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

(c) Class 3 - Secured Tax Claims

- *Classification*: Class 3 consists of the Secured Tax Claims.

- *Treatment*: Subject to ~~H~~**Article VIII** of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 3 Claim will receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 3 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 3 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 3 Claim will have agreed upon in writing; (C) the Collateral securing such Allowed Class 3 Claim; (D) such other treatment such that it will not be impaired pursuant to section 1124 of the Bankruptcy Code; or (E) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Class 3 Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; *provided*, *however*, that Class 3 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (D) or (E) above will be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Class 3 Claim.

- *Voting*: Class 3 is an Unimpaired Class, and the Holders of Claims in Class 3 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 3 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 3 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

(d) Class 4 – Prepetition Credit Agreement Claims

- *Classification:* Class 4 consists of the Prepetition Credit Agreement Claims.

- *Allowance*: The Prepetition Credit Agreement Claims are deemed Allowed in the aggregate principal amount of $47,357,274.86, plus accrued and unpaid interest thereon.

- *Treatment:* On the Effective Date, the Allowed Prepetition Credit Agreement Claims, other than Prepetition Credit Agreement Claims related to any

Order. The actions to effectuate the Restructuring Transactions may include: (i) the execution and delivery of appropriate agreements or other documents of merger, amalgamation, consolidation, restructuring, disposition, liquidation, or dissolution containing terms that are consistent with the terms of the Plan and that satisfy the applicable requirements of applicable state law and such other terms to which the applicable Entities may agree; (ii) the execution and delivery of appropriate instruments of transfer, assignment, assumption, or delegation of any asset, property, right, liability, duty, or obligation on terms consistent with the terms of the Plan and having such other terms to which the applicable Entities may agree; (iii) the filing of appropriate certificates or articles of merger, amalgamation, consolidation, or dissolution pursuant to applicable state law; (iv) the creation of one or more new Entities; and (v) all other actions that the applicable Entities determine to be necessary or appropriate, including making filings or recordings that may be required by applicable state law in connection with such transactions, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders and to the extent necessary to implement the Plan or as set forth in the Reorganization Steps Overview, and in all cases subject to the terms and conditions of the Restructuring Support Agreement, the Plan, and the Restructuring Documents and any consents or approvals required thereunder.

2. Continued Corporate Existence

Subject to the Restructuring Transactions permitted by Article V.~~**Error! Reference source not found.**~~**A** of the Plan, after the Effective Date, the Reorganized Debtors will continue to exist as separate legal Entities in accordance with the applicable law in the respective jurisdiction in which they are incorporated or formed and pursuant to their respective certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, in effect immediately prior to the Effective Date, except to the extent such certificates or articles of incorporation and by-laws, or other applicable corporate governance documents, are amended, restated or otherwise modified under the Plan (subject to such amendment, restatement, or replacement being in accordance with applicable law of the Debtor's jurisdiction of incorporation), including pursuant to the Amended/New Corporate Governance Documents, in each case in form and substance reasonably acceptable to the Required Consenting Noteholders. Notwithstanding anything to the contrary in the Plan, the Claims against a particular Debtor or Reorganized Debtor will remain the obligations solely of such Debtor or Reorganized Debtor and will not become obligations of any other Debtor or Reorganized Debtor solely by virtue of the Plan or the Chapter 11 Cases.

3. Vesting of Assets in the Reorganized Debtors Free and Clear of Liens and Claims

Except as otherwise expressly provided in the Plan, the Confirmation Order, or any Restructuring Document, pursuant to sections 1123(a)(5), 1123(b)(3), 1141(b) and (c) and other applicable provisions of the Bankruptcy Code, on and after the Effective Date, all property and assets of the Estates of the Debtors, including all claims, rights, and Retained Litigation Claims of the Debtors, and any other assets or property acquired by the Debtors or the Reorganized Debtors during the Chapter 11 Cases or under or in connection with the Plan (other than the Claims or Causes of Action subject to the Debtor Release, Professional Fee Claim Reserve and any rejected Executory Contracts and/or Unexpired Leases), will vest in each of the Reorganized

Debtors free and clear of all Claims, Liens, charges, and other encumbrances, subject to the Liens which survive the occurrence of the Effective Date as described in ~~Error! Reference source not found.~~Article III of the Plan (including, without limitation, the Liens that secure the Exit Facilities). On and after the Effective Date, each of the Reorganized Debtors may (i) operate their respective businesses, (ii) use, acquire, and dispose of their respective property and (iii) compromise or settle any Claims, in each case without notice to, supervision of or approval by the Bankruptcy Court and free of any restrictions of the Bankruptcy Code or the Bankruptcy Rules, other than restrictions expressly imposed by the Plan or the Confirmation Order.

4. Exit Facility Loan Documents

On the Effective Date, the Debtors and the Reorganized Debtors, as applicable, will be authorized to execute and deliver, and to consummate the transactions contemplated by, the Exit Facility Loan Documents, in each case in form and substance acceptable to the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement and, in the case of an Exit DDTL Facility, the Delayed-Draw Term Loan Commitment Letter and to the applicable Exit Facility Lenders and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity (other than as expressly required by the applicable Exit Facility Loan Documents or as set forth as conditions precedent in the DIP Facility). On the Effective Date, each Exit Facility Loan Document will constitute legal, valid, binding and authorized indebtedness and obligations of the Reorganized Debtors party thereto, enforceable in accordance with its respective terms and such indebtedness and obligations will not be, and will not be deemed to be, enjoined or subject to discharge, impairment, release or avoidance under the Plan, the Confirmation Order or on account of the Confirmation or Consummation of the Plan.

5. New Common Stock; Book Entry

On the Effective Date, subject to the terms and conditions of the Plan and the Restructuring Transactions and as described more fully in the Reorganization Steps Overview, Reorganized Parent will issue the New Common Stock pursuant to the Plan and the Amended/New Corporate Governance Documents. For the avoidance of doubt, no distributions will be made to Holders of Unexercised Equity Interests under the Plan, and any such Unexercised Equity Interests will be deemed automatically terminated and cancelled as of the Effective Date.

Distributions of the New Common Stock may be made by delivery or book-entry transfer thereof by the applicable Distribution Agent in accordance with the Plan and the Amended/New Corporate Governance Documents. Upon the Effective Date, after giving effect to the transactions contemplated hereby, the authorized share capital or other equity securities of Reorganized Parent will be that number of shares of New Common Stock as may be designated in the Amended/New Corporate Governance Documents.

6. Listing of New Securities; SEC Reporting

Prior to the Effective Date, the Required Consenting Noteholders will determine, in consultation with the Debtors, whether to list the New Common Stock for trading on the New

to the treatment of such securities under applicable securities laws. DTC will accept and be entitled to conclusively rely upon the Plan or the Confirmation Order in lieu of a legal opinion regarding whether such securities are exempt from registration and/or eligible for DTC book entry delivery, settlement and depository services.

10. Release of Liens and Claims

To the fullest extent provided under section 1141(c) and other applicable provisions of the Bankruptcy Code, except as otherwise provided in the Plan (including, without limitation, Article V.D of the Plan), in the Confirmation Order, or in any contract, instrument, release or other agreement or document entered into or delivered in connection with the Plan, on the Effective Date and concurrently with the applicable distributions made pursuant to ~~G~~**Article VII** of the Plan, all Liens, Claims, mortgages, deeds of trust, or other security interests against the assets or property of the Debtors or the Estates will be fully released, canceled, terminated, extinguished and discharged, in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. The filing of the Confirmation Order with any federal, state, or local agency or department will constitute good and sufficient evidence of, but will not be required to effect, the termination of such Liens, Claims and other interests to the extent provided in the immediately preceding sentence. Any Person or Entity holding such Liens, Claims or interests will, pursuant to section 1142 of the Bankruptcy Code and in the case of any DIP Liens at the sole cost and expense of the Reorganized Debtors, promptly execute and deliver to the Reorganized Debtors such instruments of termination, release, satisfaction and/or assignment (in recordable form) as may be reasonably requested by the Reorganized Debtors.

11. Corporate Governance Documents of the Reorganized Debtors

The respective corporate governance documents of each of the Debtors will be amended and restated or replaced (as applicable) by the Amended/New Corporate Governance Documents. Such corporate governance documents will: (i) to the extent required by section 1123(a)(6) of the Bankruptcy Code, include a provision prohibiting the issuance of non-voting equity securities; (ii) authorize the issuance of New Common Stock in an amount not less than the amount necessary to permit the distributions thereof required or contemplated by the Plan; and (iii) to the extent necessary or appropriate, include such provisions as may be needed to effectuate and consummate the Plan and the transactions contemplated herein. After the Effective Date, the Reorganized Debtors may, subject to the terms and conditions of the Amended/New Corporate Governance Documents, amend and restate their respective corporate governance documents as permitted thereby and by applicable law.

12. New Board; Initial Officers

The initial members of the New Board will be selected in accordance with the terms and conditions of the Restructuring Support Agreement. After the initial directors of the New Board are selected, future directors will be elected in accordance with Amended/New Corporate Governance Documents. All officers of the Debtors immediately prior to the Effective Date will be retained in their existing positions upon the Effective Date, subject to the terms of the Plan.

the name of and on behalf of the Debtors and the Reorganized Debtors, in each case in form and substance acceptable to the Required Consenting Noteholders, and without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity. The secretary and any assistant secretary of the Debtors and the Reorganized Debtors will be authorized to certify or attest to any of the foregoing actions.

14. Cancellation of Notes, Certificates and Instruments

On the Effective Date, except to the extent otherwise provided in the Plan and the Restructuring Documents (including, without limitation, Article II.B and ~~**Error! Reference source not found..2**~~**Article V.B** of the Plan), all notes, indentures, instruments, certificates, agreements and other documents evidencing or relating to any Impaired Claim (including, for the avoidance of doubt and without limitation, the Prepetition Notes Indentures and the Prepetition Notes) or any Claim being paid in full in Cash under the Plan will be fully released, terminated, extinguished and discharged (including, in respect of DIP Documents, any duties or obligations of the DIP Agent thereunder), in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity and in the case of any Claim being paid in full in Cash upon the indefeasible payment of such Claim in full in Cash as contemplated by the Plan; *provided* that the Prepetition Debt Documents and the DIP Documents will continue in effect for the limited purpose of (i) allowing Holders of Claims thereunder to receive, and allowing and preserving the rights of the Prepetition Credit Agreement Agent, the Prepetition Notes Indenture Trustee or other applicable Distribution Agents thereunder to make, distributions under the Plan; (ii) permitting the Prepetition Notes Indenture Trustee to exercise its Prepetition Notes Indenture Trustee Charging Lien against such distributions for payment of the Prepetition Notes Indenture Trustee Fees and Expenses; (iii) preserving any rights of the DIP Agent to payment of fees, costs and expenses and otherwise allowing the DIP Agent to take any actions contemplated by the Plan, and (iv) preserving the DIP Contingent Obligations as contemplated by Article II.B of the Plan; *provided further* that, upon completion of the distribution with respect to a specific Prepetition Debt Claim, the Prepetition Debt Documents in connection thereto and any and all notes, securities and instruments issued in connection with such Prepetition Debt Claim will terminate completely without further notice or action and be deemed surrendered.

15. Existing Equity Interests

On the Effective Date, the Old Parent Interests will be terminated and cancelled without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or any requirement of further action, vote or other approval or authorization by any Person or Entity.

On the Effective Date, the Intercompany Equity Interests will remain effective and outstanding, except to the extent modified pursuant to the terms of the Reorganization Steps Overview, and will be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date. Each Parent Subsidiary will continue to be governed by the terms and conditions of its applicable corporate

relieved, pursuant to and to the extent set forth in section 365(k) of the Bankruptcy Code, from any further liability under such assigned Executory Contract or Unexpired Lease.

3. Rejection of Executory Contracts and Unexpired Leases

The Debtors reserve the right, at any time prior to the Effective Date, except as otherwise specifically provided in the Plan, to seek to reject (with the consent of the Required Consenting Noteholders) any Executory Contract or Unexpired Lease and to file a motion requesting authorization for the rejection of any such contract or lease. All Executory Contracts and Unexpired Leases listed on a Plan Schedule as rejected Executory Contracts and Unexpired Leases will be deemed rejected as of the Effective Date. The Confirmation Order will constitute an order of the Bankruptcy Court approving the rejections described in ~~E.21~~**Article VI** of the Plan pursuant to sections 365 and 1123 of the Bankruptcy Code as of the Effective Date. Rejection of any Executory Contract or Unexpired Lease pursuant to the Plan or otherwise will not constitute a termination of any preexisting obligations owed to the Debtors or the Reorganized Debtors, as applicable, under such Executory Contracts or Unexpired Leases.

4. Claims on Account of the Rejection of Executory Contracts or Unexpired Leases

All proofs of Claim with respect to Claims arising from the rejection of Executory Contracts or Unexpired Leases, pursuant to the Plan or the Confirmation Order, if any, must be filed with the Bankruptcy Court within thirty (30) days after service of an order of the Bankruptcy Court (including the Confirmation Order) approving such rejection.

Any Person or Entity that is required to file a proof of Claim arising from the rejection of an Executory Contract or an Unexpired Lease that fails to timely do so will be forever barred, estopped and enjoined from asserting such Claim, and such Claim will not be enforceable, against the Debtors, the Reorganized Debtors or the Estates, and the Debtors, the Reorganized Debtors and their Estates and their respective assets and property will be forever discharged from any and all indebtedness and liability with respect to such Claim unless otherwise ordered by the Bankruptcy Court or as otherwise provided in the Plan. All such Claims will, as of the Effective Date, be subject to the permanent injunction set forth in ~~J.7~~**Article X.G** of the Plan.

5. D&O Liability Insurance Policies

On the Effective Date, each D&O Liability Insurance Policy will be deemed and treated as an Executory Contract that is and will be assumed by the Debtors (and assigned to the applicable Reorganized Debtors, if necessary) pursuant to section 365(a) and section 1123 of the Bankruptcy Code as to which no proof of Claim, request for administrative expense, or cure claim need be Filed, and all Claims arising from the D&O Liability Insurance Policies will survive the Effective Date and be Unimpaired. Unless previously effectuated by separate order entered by the Bankruptcy Court, entry of the Confirmation Order will constitute the Bankruptcy Court's approval of the Debtors' assumption of each of the D&O Liability Insurance Policies.

After assumption of the D&O Liability Insurance Policies, nothing in the Plan otherwise alters the terms and conditions of the D&O Liability Insurance Policies. Confirmation and Consummation of the Plan will not impair or otherwise modify any available defenses of the Reorganized Debtors under the D&O Liability Insurance Policies. For the avoidance of doubt,

9. Extension of Time to Assume or Reject

Notwithstanding anything to the contrary set forth in ~~Error! Reference source not found.~~Article VI of the Plan, in the event of a dispute as to whether a contract is executory or a lease is unexpired, the right of the Reorganized Debtors to move to assume or reject such contract or lease will be extended until the date that is ten (10) days after entry of a Final Order by the Bankruptcy Court determining that the contract is executory or the lease is unexpired. The deemed assumption provided for in Article VI.A of the Plan will not apply to any such contract or lease, and any such contract or lease will be assumed or rejected only upon motion of the Reorganized Debtors following the Bankruptcy Court's determination that the contract is executory or the lease is unexpired.

10. Modifications, Amendments, Supplements, Restatements, or Other Agreements

Unless otherwise provided in the Plan, each Executory Contract or Unexpired Lease that is assumed by the Debtors or the Reorganized Debtors will include all modifications, amendments, supplements, restatements, or other agreements that in any manner affect such Executory Contract or Unexpired Lease, and all rights related thereto, if any, including all easements, licenses, permits, rights, privileges, immunities, options, rights of first refusal, and any other interests, unless any of the foregoing has been previously rejected or repudiated or is rejected or repudiated hereunder. Modifications, amendments, supplements, and restatements to prepetition Executory Contracts and Unexpired Leases that have been executed by the Debtors during the Chapter 11 Cases will not be deemed to alter the prepetition nature of the Executory Contract or Unexpired Lease, or the validity, priority, or amount of any Claims that may arise in connection therewith.

G. PROVISIONS GOVERNING DISTRIBUTIONS

1. Distributions for Claims Allowed as of the Effective Date

Except as otherwise provided in the "Treatment" sections in ~~Error! Reference source not found.~~Article III of the Plan or as ordered by the Bankruptcy Court, distributions to be made on account of Claims that are Allowed Claims as of the Effective Date will be made on the Effective Date or as soon as reasonably practicable thereafter. Any payment or distribution required to be made under the Plan on a day other than a Business Day will be made on the next succeeding Business Day. Distributions on account of Disputed Claims that first become Allowed Claims after the Effective Date will be made pursuant to ~~Error! Reference source not found.~~Article VIII of the Plan.

2. No Postpetition Interest on Claims

Unless otherwise specifically provided for in the Plan, the Confirmation Order or Final Order of the Bankruptcy Court, or required by applicable bankruptcy law (including, without limitation, as required pursuant to section 506(b) or section 511 of the Bankruptcy Code), postpetition interest will not accrue or be paid on any Claims (except DIP Super-Priority Claims) and no Holder of a Claim (except a DIP Super-Priority Claim) will be entitled to interest accruing on or after the Petition Date on any Claim.

(d) Undeliverable Distributions

- *Holding of Certain Undeliverable Distributions*: If the distribution to any Holder of an Allowed Claim is returned to the Distribution Agent as undeliverable or is otherwise unclaimed, no further distributions will be made to such Holder unless and until the Distribution Agent is notified in writing of such Holder's then current address in accordance with the time frames described in ~~Article VII.D.4(b)~~ of the Plan, at which time (or as soon as reasonably practicable thereafter) all currently due but missed distributions will be made to such Holder. Undeliverable distributions will remain in the possession of the Reorganized Debtors or in the applicable reserve, subject to ~~Article VII.D.4(b)~~ of the Plan, until such time as any such distributions become deliverable. Undeliverable distributions will not be entitled to any additional interest, dividends or other accruals of any kind on account of their distribution being undeliverable.

- *Failure to Claim Undeliverable Distributions*: Any Holder of an Allowed Claim (or any successor or assignee or other Person or Entity claiming by, through, or on behalf of, such Holder) that does not assert a right pursuant to the Plan for an undeliverable or unclaimed distribution within ninety (90) days after the later of the Effective Date or the date such distribution is due will be deemed to have forfeited its rights for such undeliverable or unclaimed distribution and will be forever barred and enjoined from asserting any such rights for an undeliverable or unclaimed distribution against the Debtors or their Estates, the Reorganized Debtors or their respective assets or property, or any Distribution Agent. In such case, any Cash, Plan Securities, or other property reserved for distribution on account of such Claim will become the property of the Reorganized Debtors, free and clear of any Claims or other rights of such Holder with respect thereto and notwithstanding any federal or state escheat laws to the contrary. Any such Cash, Plan Securities, or other property will thereafter be distributed or allocated in accordance with the applicable terms and conditions of the Plan; provided, however if the aggregate amount of Allowed Claims in Class 6 is less than the Parent GUC Recovery Cash Pool, then the excess Parent GUC Recovery Cash Pool will constitute property of the Reorganized Debtors. Nothing contained in the Plan will require the Debtors, the Reorganized Debtors, or any Distribution Agent to attempt to locate any Holder of an Allowed Claim.

- *Failure to Present Checks*: Checks issued by the Distribution Agent on account of Allowed Claims will be null and void if not negotiated within ninety (90) days after the issuance of such check. Requests for reissuance of any check will be made directly to the Distribution Agent by the Holder of the relevant Allowed Claim with respect to which such check originally was issued. Any Holder of an Allowed Claim holding an un-negotiated check that does not request reissuance of such un-negotiated check within ninety (90) days after the date of mailing or other delivery of such check will have its rights for such un-negotiated check discharged and be forever barred,

Unless satisfied or waived pursuant to the provisions of ~~IV.I.3~~**Article IX.C** of the Plan, the following are conditions precedent to Confirmation of the Plan.

(a) The Plan and the Restructuring Documents are in form and substance reasonably acceptable to the Debtors and the Required Consenting Noteholders;

(b) The Confirmation Order has been entered by the clerk of the Bankruptcy Court, and such order is in form and substance consistent in all respects with the Restructuring Term Sheet and the Restructuring Support Agreement and otherwise reasonably acceptable to the Debtors and to the Required Consenting Noteholders; and

(c) The Restructuring Support Agreement is in full force and effect and has not been validly terminated in accordance with its terms, and no event has occurred or action has been taken that, with the passage of time or the giving of notice, would permit the Required Consenting Noteholders to terminate the Restructuring Support Agreement.

2. *Conditions Precedent to Consummation*

Unless satisfied or waived pursuant to the provisions of ~~IV.I.3~~**Article IX.C** of the Plan, the following are conditions precedent to Consummation of the Plan.

(a) The Confirmation Order has become a Final Order and such order has not been amended, modified, vacated, stayed, or reversed;

(b) The Bankruptcy Court has entered one or more Final Orders (which may include the Confirmation Order), in form and substance reasonably acceptable to the Debtors and Required Consenting Noteholders, authorizing the assumption, assumption and assignment and rejection of the Executory Contracts and Unexpired Leases by the Debtors as contemplated in the Plan and the Plan Supplement;

(c) The Plan and the Restructuring Documents have not been amended or modified other than in a manner in form and substance consistent in all respects with the Restructuring Term Sheet, and otherwise reasonably acceptable to the Debtors and the Required Consenting Noteholders;

(d) The Restructuring Documents (including the Exit Facility Loan Documents) have been filed, tendered for delivery, and have been effectuated or executed by all Persons and Entities party thereto (as appropriate), and in each case in full force and effect , each to the extent required prior to Consummation. All conditions precedent to the effectiveness of such Restructuring Documents, including, without limitation, the Exit Facility Credit Agreements, have been satisfied or waived pursuant to the terms of such applicable Restructuring Documents (or will be satisfied concurrently with the occurrence of the Effective

financial condition or results of operations of the Reorganized Debtors, taken as a whole; and

(o) Since the Petition Date, there will have been no event, change, effect, occurrence, development, circumstance, condition, result, state of fact or change of fact (each, an "Event") that, individually or together with all other Events, has had, or would reasonably be expected to have, a material adverse effect on either the business, operations, finances, properties, condition (financial or otherwise), assets or liabilities of the Debtors, taken as a whole, or the ability of the Debtors taken as a whole, to perform their respective obligations under, or to consummate the Restructuring Transactions; provided, however, that in no case will any Event arising from, as a result of, or in connection with (a) the public announcement of the Restructuring Support Agreement, the Plan, or any other Restructuring Document, (b) the pursuit or public announcement of the Restructuring Transaction, (c) the commencement or prosecution of the Chapter 11 Cases, or (d) the pursuit of Confirmation or Consummation, be taken into account in determining whether there has been, or would reasonably be expected to be, a material adverse effect for purposes of the Plan.

3. Waiver of Conditions

Subject to section 1127 of the Bankruptcy Code, the conditions to Confirmation and Consummation of the Plan set forth in ~~IV.I~~Article IX of the Plan may be waived by the Debtors, with the consent of the Required Consenting Noteholders, without notice, leave or order of the Bankruptcy Court or any formal action other than proceeding to confirm or consummate the Plan. The failure of the Debtors or Reorganized Debtors to exercise any of the foregoing rights will not be deemed a waiver of any other rights, and each right will be deemed an ongoing right that may be asserted at any time.

4. Effect of Non-Occurrence of Conditions to Confirmation or Consummation

If the Confirmation or the Consummation of the Plan does not occur with respect to one or more of the Debtors, then the Plan will, solely with respect to such applicable Debtor or Debtors, be null and void in all respects and nothing contained in the Plan or the Disclosure Statement will: (1) constitute a waiver or release of any claims by or Claims against or Equity Interests in the Debtors; (2) prejudice in any manner the rights of the Debtors, any Holders or any other Person or Entity; (3) constitute an Allowance of any Claim or Equity Interest; or (4) constitute an admission, acknowledgment, offer or undertaking by the Debtors, any Holders or any other Person or Entity in any respect.

J. RELEASE, DISCHARGE, INJUNCTION AND RELATED PROVISIONS

1. General

Pursuant to section 1123 of the Bankruptcy Code and Bankruptcy Rule 9019, and in consideration for the classification, distributions, releases and other benefits provided under the Plan, upon the Effective Date, the provisions of the Plan will constitute a good faith compromise and settlement of all Claims and Equity Interests and controversies resolved pursuant to the Plan.

5. ***Exculpation***

Effective as of the Effective Date, to the fullest extent permitted by law, the Exculpated Parties will neither have nor incur any liability to any Person or Entity for any claims or Causes of Action arising prior to or on the Effective Date for any act taken or omitted to be taken in connection with, or related to, formulating, negotiating, preparing, disseminating, implementing, administering, confirming or effecting the Confirmation or Consummation of the Plan, the Disclosure Statement, the Restructuring Documents, the DIP Documents, or any contract, instrument, release or other agreement or document created or entered into in connection with the Plan, including the Restructuring Support Agreement, or any other prepetition or postpetition act taken or omitted to be taken in connection with or in contemplation of the restructuring of the Debtors, the approval of the Disclosure Statement or Confirmation or Consummation of the Plan; *provided, however*, that the foregoing provisions of this exculpation will not operate to waive or release: (i) any Causes of Action arising from willful misconduct, fraud, or gross negligence of such applicable Exculpated Party as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction; and/or (ii) the rights of any Person or Entity to enforce the Plan and the contracts, instruments, releases, indentures, and other agreements and documents delivered under or in connection with the Plan or assumed pursuant to the Plan or Final Order of the Bankruptcy Court; *provided, further*, that each Exculpated Party will be entitled to rely upon the advice of counsel concerning its respective duties pursuant to, or in connection with, the above referenced documents, actions or inactions. The foregoing exculpation will be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. Notwithstanding the foregoing, nothing in this Article X.E will or will be deemed to prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors, in each case unless otherwise expressly provided for in the Plan.

6. Preservation of Causes of Action

(a) Maintenance of Causes of Action

Except as otherwise provided in ~~**Error! Reference source not found.**~~**Article X** of the Plan (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E of the Plan) or elsewhere in the Plan or the Confirmation Order, after the Effective Date, the Reorganized Debtors will retain all rights to commence, pursue, litigate or settle, as appropriate, any and all Retained Litigation Claims, whether existing as of the Petition Date or thereafter arising, in any court or other tribunal including, without limitation, in an adversary proceeding Filed in the Chapter 11 Cases. The Reorganized Debtors, as the successors-in-interest to the Debtors and the Estates, may, and will have the exclusive right to, enforce, sue on, settle, compromise, transfer or assign (or decline to do any of the foregoing) any or all of such Retained Litigation Claims without notice to or approval from the Bankruptcy Court.

(b) Preservation of All Causes of Action Not Expressly Settled or Released

Date, *provided, however* that the Reorganized Debtors will reserve the right to commence actions in all appropriate forums and jurisdictions;

(g) enter such orders as may be necessary or appropriate to implement or consummate the provisions of the Plan and all other contracts, instruments, releases, indentures and other agreements or documents adopted in connection with the Plan, the Plan Supplement or the Disclosure Statement;

(h) resolve any cases, controversies, suits or disputes that may arise in connection with the Consummation, interpretation or enforcement of the Plan or any Person or Entity's obligations incurred in connection with the Plan;

(i) hear and determine all Causes of Action that are pending as of the Effective Date or that may be commenced in the future;

(j) issue injunctions and enforce them, enter and implement other orders or take such other actions as may be necessary or appropriate to restrain interference by any Person or Entity with Consummation or enforcement of the Plan;

(k) enforce the terms and conditions of the Plan, the Confirmation Order, and the Restructuring Documents;

(l) resolve any cases, controversies, suits or disputes with respect to the Release, the Exculpation, the indemnification and other provisions contained in ~~IV.J~~**Article X** of the Plan and enter such orders or take such others actions as may be necessary or appropriate to implement or enforce all such provisions;

(m) hear and determine all Retained Litigation Claims;

(n) enter and implement such orders or take such other actions as may be necessary or appropriate if the Confirmation Order is modified, stayed, reversed, revoked or vacated;

(o) resolve any other matters that may arise in connection with or relate to the Plan, the Disclosure Statement, the Confirmation Order or any release or exculpation adopted in connection with the Plan; and

(p) enter an order concluding or closing the Chapter 11 Cases.

Notwithstanding the foregoing, (i) any dispute arising under or in connection with the Exit Facility or any other contract or agreement binding on the Reorganized Debtors that contains provisions governing jurisdiction for litigation of disputes thereunder will be addressed in accordance with the provisions of the applicable document and (ii) if the Bankruptcy Court abstains from exercising, or declines to exercise, jurisdiction or is otherwise without jurisdiction over any matter arising in, arising under, or related to the Chapter 11 Cases, including the

matters set forth in Article of the Plan, the provisions of ~~Error! Reference source not found.~~Article XI of the Plan will have no effect upon and will not control, prohibit, or limit the exercise of jurisdiction by any other court having jurisdiction with respect to such matter.

L. MISCELLANEOUS PROVISIONS

1. Substantial Consummation

"Substantial Consummation" of the Plan, as defined in 11 U.S.C. § 1101(2), will be deemed to occur on the Effective Date.

2. Payment of Statutory Fees; Post-Effective Date Fees and Expenses

All fees payable pursuant to section 1930 (a) of the Judicial Code, as determined by the Bankruptcy Court at a hearing pursuant to section 1128 of the Bankruptcy Code to the extent necessary, will be paid by each of the Debtors or the Reorganized Debtors (or the Distribution Agent on behalf of each of the Debtors or Reorganized Debtors), as applicable, for each quarter (including any fraction thereof) until the earliest to occur of the entry of (a) a final decree closing such Debtor's Chapter 11 Case, (b) an order dismissing such Debtor's Chapter 11 Case, or (c) an order converting such Debtor's Chapter 11 Case to a case under chapter 7 of the Bankruptcy Code.

The Reorganized Debtors may pay the liabilities and charges that they incur on or after the Effective Date for Professionals' fees, disbursements, expenses, or related support services (including reasonable fees, costs and expenses incurred by Professionals relating to the preparation of interim and final fee applications and obtaining Bankruptcy Court approval thereof) in the ordinary course of business and without application or notice to, or order of, the Bankruptcy Court, including, without limitation, the reasonable fees, expenses, and disbursements of the Distribution Agents and the fees, costs and expenses incurred by Professionals in connection with the implementation, enforcement and Consummation of the Plan and the Restructuring Documents.

3. Statutory Committee

On the Effective Date, the current and former members of the Committee, if any, and their respective officers, employees, counsel, advisors and agents, will be released and discharged of and from all further authority, duties, responsibilities and obligations related to and arising from and in connection with the Chapter 11 Cases and the Committee will dissolve. Following the completion of the Committee's remaining duties set forth above, the Committee will be dissolved, and the retention or employment of the Committee's respective attorneys, accountants and other agents will terminate without further notice to, or action by, any Person or Entity.

4. Conflicts

In the event that a provision of the Restructuring Documents or the Disclosure Statement (including any and all exhibits and attachments thereto) conflicts with a provision of the Plan or the Confirmation Order, the provision of the Plan and the Confirmation Order (as applicable) will govern and control to the extent of such conflict. In the event that a provision of the Plan

RECOMMENDATION

In the opinion of the Debtors, the Plan is preferable to the alternatives described in this Disclosure Statement because it provides for a larger distribution to the Debtors' creditors than would otherwise result in a liquidation under chapter 7 of the Bankruptcy Code. In addition, any alternative other than confirmation of the Plan could result in extensive delays and increased administrative expenses resulting in smaller distributions to Holders of Allowed Claims than that which is proposed under the Plan. Accordingly, the Debtors recommend that Holders of Claims entitled to vote on the Plan support confirmation of the Plan and vote to accept the Plan.

Respectfully submitted,

/s/ *Westervelt T. Ballard*
Superior Energy Services, Inc.
By:
Title: Title:
Dated: December ~~5~~7, 2020

Prepared by:

HUNTON ANDREWS KURTH LLP

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
600 Travis Street, Suite 4200
Houston, Texas 77002
Telephone: 713-220-4200
Facsimile: 713-220-4285

LATHAM & WATKINS LLP

George A. Davis (*pro hac vice* pending)
Keith A. Simon (*pro hac vice* pending)
George Klidonas (*pro hac vice* pending)
885 Third Avenue
New York, New York 10022
Telephone: (212) 906-1200
Facsimile: (212) 751-4864

Proposed Counsel to the Debtors and Debtors-in-Possession

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS HOUSTON
DIVISION

In re:	:	Chapter 11
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	(Jointly Administered)
Debtors.	:	

CERTIFICATE OF SERVICE

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On December 7, 2020, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A** and via Overnight Mail upon the service list attached hereto as **Exhibit B**:

- **Debtor's Emergency Motion for Entry of an Order Directing Joint Administration of Related Chapter 11 Cases** [Docket No. 2]
- **Notice of Designation as Complex Case** [Docket No. 3]
- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix and List of the 30 Largest Unsecured Creditors, (II) Waiving the Requirement to File a List of Equity Security Holders, and (III) Authorizing the Debtors to Redact Certain Personal Identification Information** [Docket No. 4]
- **Joint Prepackaged Plan of Reorganization for Superior Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code** [Docket No. 11]

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

- **Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code** [Docket No. 12]

- **Debtors' Emergency Application for Entry of an Order Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent Effective as of Petition Date** [Docket No. 14]

- **Debtors' Emergency Motion for Entry of an Order Authorizing the Payment of Prepetition Trade Claims of Certain Creditors in the Ordinary Course of Business** [Docket No. 15]

- **Debtors' Emergency Motion for Entry of an Order (I) Establishing (A) Bar Dates and (B) Related Procedures for Filing Proofs of Claim Against Superior Emergency Services, Inc. and (II) Approving the Form and Manner of Notice Thereof** [Docket No. 19]

- **Debtors' Emergency Motion for Entry of an Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement, and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving (A) Solicitation Procedures, (B) Forms of Ballots and Notices of Non-Voting Status, and (C) Equity Rights Offering Materials, (V) Conditionally Waiving Requirement of Filing Schedules and Statements and of Convening Section 341 Meeting of Creditors, with Respect to Certain Debtors, and (VI) Granting Related Relief** [Docket No. 20]

- **Order Directing Joint Administration of Related Chapter 11 Cases** [Docket No. 21]

- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Continue Their Customer Programs and (II) Granting Related Relief** [Docket No. 22]

- **Order Granting Complex Case Treatment** [Docket No. 23]

- **Notice of Filing of Updated Disclosure Statement** [Docket No. 46]

- **Supplemental Declaration of Robert Jordan in Support of Debtors' Application for Order Appointing Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent Effective as of the Petition Date** [Docket No. 47]

Furthermore, on December 7, 2020, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit A** and **Exhibit C**; and via Overnight Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit D**:

- **Debtors' Emergency Motion for Entry of Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief** [Docket No. 5]

- **Declaration of Ryan Omohundro in Support of Debtors' Emergency Motion for Entry of Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief** [Docket No. 7]

- **Declaration of Westervelt T. Ballard, Jr., Chief Financial Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Pleadings** [Docket No. 8]

- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing (A) Payment of Prepetition Workforce Obligations and (B) Continuation of Workforce Programs on a Postpetition Basis, (II) Authorizing Payment of Payroll Taxes, (III) Confirming the Debtors Authority to Transmit Payroll Deductions, (IV) Authorizing Payment of Prepetition Claims Owing to Administrators, and (V) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments** [Docket No. 16]

- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing (A) Continued Use of Existing Cash Management System, Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (B) Continuation of Existing Deposit and Investment Practices, (C) Continuation of Intercompany Transactions, and (II) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims** [Docket No. 17]

Furthermore, on December 7, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit C**, and **Exhibit E**; and via Overnight Mail upon the service lists attached hereto as **Exhibit B**, **Exhibit D**, and **Exhibit F**:

- **Debtors' Emergency Motion for Entry of an Order Authorizing Payment of Prepetition Taxes and Fees** [Docket No. 9]

Furthermore, on December 7, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit C**, and **Exhibit G**; and via Overnight Mail upon the service lists attached hereto as **Exhibit B**, **Exhibit D**, and **Exhibit H**:

- **Debtors' Emergency Motion for Entry of an Order (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment** [Docket No. 10]

Furthermore, on December 7, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit C**, and **Exhibit I**; and via Overnight Mail upon the service lists attached hereto as **Exhibit B**, **Exhibit D**, and **Exhibit J**:

- **Debtors' Emergency Motion for Entry of an Order (I) Authorizing (A) Payment of Prepetition Insurance Obligations, (B) Payment of Prepetition Bonding Obligations, (C) Maintenance of Postpetition Insurance Coverage, (D) Maintenance of Bonding Program, and (E) Maintenance of Postpetition Financing of Insurance Premiums, and (II) Granting Related Relief** [Docket No. 13]

Furthermore, on December 7, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit C**, **Exhibit K**, and **Exhibit L**; and via Overnight Mail upon the service lists attached hereto as **Exhibit B**, **Exhibit D**, and **Exhibit M**:

- **Debtors' Emergency Motion for Entry of an Order (I) Establishing Notification Procedures and (II) Approving Restrictions on Certain Transfers of Stock of the Debtors** [Docket No. 18]

Furthermore, on December 7, 2020, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit C**, **Exhibit E**, **Exhibit G**, **Exhibit I**, and **Exhibit K**, **Exhibit L**; via Overnight Mail upon the service lists attached hereto as **Exhibit B**, **Exhibit D**, **Exhibit F**, **Exhibit H**, **Exhibit J**, **Exhibit M**; and via Facsimile upon the service lists attached hereto as **Exhibit N**, **Exhibit O**, **Exhibit P**, and **Exhibit Q**:

- **Notice of Electronic Hearing on December 8, 2020, at 1:00 P.M. (Prevailing Central Time)** [Docket No. 26]

- **Debtors' Agenda of Matters Set for First Day Hearing on December 8, 2020, at 1:00 P.M. (Prevailing Central Time)** [Docket No. 27]

Furthermore, on December 7, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service lists attached hereto as **Exhibit R** and **Exhibit S**:

- **Debtors' Omnibus Motion for Entry of an Order Authorizing the Debtors to (I) Reject Certain Unexpired Leases Effective as of the Dates Specified in the Motion and (II) Abandon Certain Remaining Personal Property in Connection Therewith** [Docket No. 37]

Dated: December 7, 2020

/s/ Rossmery Martinez
Rossmery Martinez
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

EXHIBIT A

Exhibit A
MSL/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Alabama	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Alaska	Alaska Attorney General	Attn Bankruptcy Department	attorney.general@alaska.gov
Top 30 Creditor	ALPHA RENTAL TOOLS INC	ATTN DWAYNE BOUDOIN	dboudoin@alpharentaltools.com
Arkansas	Arkansas Attorney General	Attn Bankruptcy Department	oag@ArkansasAG.gov
Top 30 Creditor	B&L PIPECO SERVICES INC	ATTN MATT PAULSEN	mpaulsen@ccpipellc.com
Top 30 Creditor	BECNEL RENTAL TOOLS LLC	ATTN JASON BECNEL	jason@becnelrt.com
Top 30 Creditor	BRICCO METAL FINISHING LLC	ATTN RICK BRIDGES	rick@briccomf.com
Top 30 Creditor	BS & G RENTALS LLC	ATTN JASON BELLARD	bellard@petropull.org
Top 30 Creditor	CAD CONTROL SYSTEMS	ATTN REGGIE WELTY	rwelty@cadoil.com
California	California Attorney General	Attn Bankruptcy Department	xavier.becerra@doj.ca.gov
Top 30 Creditor	CHS INC	ATTN COURTNEY HEARD	courtney.heard@chsinc.com
Top 30 Creditor	CONNECTOR SPECIALISTS INC	ATTN ALEX WHEELOCK	alex.wheelock@connectorspecialists.com
Top 30 Creditor	CONTROL FLOW INC	ATTN BILL LAIRD	blaird@controlflow.com
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Damian S. Schaible, Adam L. Shpeen and Matthew Bruno Masaro	damian.schaible@davispolk.com; adam.shpeen@davispolk.com; matthew.masaro@davispolk.com
Delaware	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Top 30 Creditor	DELMAR SYSTEMS INC	ATTN KEN BABIN	kennysky04@yahoo.com
Top 30 Creditor	DOWNHOLE SOLUTIONS INC	ATTN BURT PEREIRA	burt.pereira@gmail.com
Top 30 Creditor	DUPRE MACHINE	ATTN JAKE DUPRE	jake@dupremachine.com
Top 30 Creditor	ENTERPRISE FLEET MANAGEMENT	ATTN BRICE ADAMSON	brice.adamson@efleets.com
Top 30 Creditor	ENTERPRISE FM TRUST	ATTN KEITH GURULE	Keith.E.Gurule@efleets.com
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Timothy R. Casey and Steven M. Wagner	timothy.casey@faegredrinker.com; steven.wagner@faegredrinker.com
Florida	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com
Top 30 Creditor	FMC TECHNOLOGIES INC	ATTN DOUGLAS J. PFERDEHIRT	dpferdehirt@technipfmc.com
Proposed Counsel for the Debtors and Debtors in Possession	Hunton Andrews Kurth LLP	Timothy A. ("Tad") Davidson II and Ashley L. Harper	taddavidson@HuntonAK.com; ashleyharper@HuntonAK.com
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
Counsel to RLI Insurance Company	Jennings, Haug & Cunningham, LLP	Chad L. Schexnayder and Alana L. Porrazzo	CLS@JHC.law; ALP@JHC.law
DIP Agent	JPMorgan Chase Bank, N.A.	Attn Gregory George	gregory.george@jpmorgan.com
Kansas	Kansas Attorney General	Attn Bankruptcy Department	derek.schmidt@ag.ks.gov
Top 30 Creditor	LAFAYETTE STEEL ERECTOR INC	ATTN APRIL THOMPSON	aprilt@lsecrane.com
Proposed Counsel for the Debtors and Debtors in Possession	Latham & Watkins LLP	George A. Davis, Keith A. Simon and George Klidonas	george.davis@lw.com; keith.simon@lw.com; george.klidonas@lw.com
Louisiana	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov
Top 30 Creditor	MAVERICK ENERGY SOLUTIONS LLC	ATTN RON CHIASSON	ron.chiasson@maverickenergyslt.com
Mississippi	Mississippi Attorney General	Attn Bankruptcy Department	fhell@ago.ms.gov
Montana	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
Top 30 Creditor	NATIONAL OILWELL VARCO TUBOSCOPE	ATTN JACK DYER	jack.dyer@nov.com
Nebraska	Nebraska Attorney General	Attn Bankruptcy Department	NEDOJ@nebraska.gov
Nevada	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
New Mexico	New Mexico Attorney General	Attn Bankruptcy Department	hbalderas@nmag.gov
New York	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov; Louis.Testa@ag.ny.gov
Top 30 Creditor	NORTH AMERICAN METALS INC	ATTN ROD MCMAHON	rmcmahon@northamericanmetals.net
North Dakota	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
Ohio	Ohio Attorney General	Attn Bankruptcy Department	Jonathan.fulkerson@ohioattorneygeneral.gov; trish.lazich@ohioattorneygeneral.gov
Oklahoma	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
Top 30 Creditor	PASON SYSTEMS USA CORPORATION	ATTN RUSSEL SMITH	russell.smith@pason.com
Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to the Ad Hoc Noteholder Group	Potter Hedges LLP	John F. Higgins, Eric M. English and Megan N. Young-John	jhiggins@porterhedges.com eenglish@porterhedges.com myoung-john@porterhedges.com
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	dfw@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Counsel to the DIP Agent	Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	daniel.biller@stblaw.com; egraff@stblaw.com
Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility	Simpson Thatcher & Bartlett LLP	Robert Rene Rabalais , Brandan L. Still and Dylan W. Benac	rrabalais@stblaw.com; brandan.still@stblaw.com; dylan.benac@stblaw.com
South Dakota	South Dakota Attorney General	Attn Bankruptcy Department	atghelp@state.sd.us
Top 30 Creditor	STRATEGY OILFIELD SERVICES INC	ATTN ACCOUNTING	jessica@ntin.net
Texas	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Top 30 Creditor	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.	ATTN LISA MCCANTS	Lisa.McCants@bnymellon.com

Exhibit A
MSL/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Top 30 Creditor	TRENDSETTER ENGINEERING INC	ATTN RON DOWNING	r.downing@trendsetterengineering.com
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	richard.kincheloe@usdoj.gov
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Stephen Statham and Hector Duran	stephen.statham@usdoj.gov; hector.duran.jr@usdoj.gov
Utah	Utah Attorney General	Attn Bankruptcy Department	uag@utah.gov
Washington	Washington Attorney General	Attn Bankruptcy Department	emailago@atg.wa.gov
West Virginia	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Top 30 Creditor	WIDE RANGE LOGISTICS LLC	ATTN DAVID BREAUX	widerangelogistics1@gmail.com
Wyoming	Wyoming Attorney General	Attn Bankruptcy Department	judy.mitchell@wyo.gov

EXHIBIT B

Exhibit B
MSL/2002 Service List
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Alabama	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152	Montgomery	AL	36104-0152
Alaska	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200		Anchorage	AK	99501-1994
Top 30 Creditor	ALPHA RENTAL TOOLS INC	ATTN: DWAYNE BOUDOIN	4836 HIGHWAY 182		HOUMA	LA	70364
Arkansas	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200		Little Rock	AR	72201-2610
Top 30 Creditor	B&L PIPECO SERVICES INC	ATTN: MATT PAULSEN	20465 SH 249	SUITE 200	HOUSTON	TX	77070
Top 30 Creditor	BECNEL RENTAL TOOLS LLC	ATTN: JASON BECNEL	1809 INDUSTRIAL BLVD		HARVEY	LA	70058
Top 30 Creditor	BRICCO METAL FINISHING LLC	ATTN: RICK BRIDGES	17667 TELGE ROAD		CYPRESS	TX	77429
Top 30 Creditor	BS & G RENTALS LLC	ATTN: JASON BELLARD	1100 SMEDE HWY		BROUSSARD	LA	70518-8033
Top 30 Creditor	CAD CONTROL SYSTEMS	ATTN: REGGIE WELTY	1017 FREEMAN ROAD		BROUSSARD	LA	70518
California	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740		Sacramento	CA	95814-2919
Top 30 Creditor	CHS INC	ATTN: COURTNEY HEARD	5500 CENEX DRIVE		INVER GROVE HEIGHTS	MN	55077
Colorado	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl	Denver	CO	80203
Top 30 Creditor	CONNECTOR SPECIALISTS INC	ATTN: ALEX WHEELOCK	11050 W LITTLE YORK RD, BUILDING N		HOUSTON	TX	77041
Top 30 Creditor	CONTROL FLOW INC	ATTN: BILL LAIRD	9201 FAIRBANKS N. HOUSTON ROAD		HOUSTON	TX	77064
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Damian S. Schaible, Adam L. Shpeen and Matthew Bruno Masaro	450 Lexington Avenue		New York	NY	10017
Delaware	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.	Wilmington	DE	19801
Top 30 Creditor	DELMAR SYSTEMS INC	ATTN: KEN BABIN	8114 W. HWY. 90		BROUSSARD	LA	70518
Top 30 Creditor	DOWNHOLE SOLUTIONS INC	ATTN: BURT PEREIRA	81697 HWY 41		BUSH	LA	70431
Top 30 Creditor	DUPRE MACHINE	ATTN: JAKE DUPRE	143 DECAL ST		LAFAYETTE	LA	70508-3350
Top 30 Creditor	ENTERPRISE FLEET MANAGEMENT	ATTN: BRICE ADAMSON	29 HUNTER AVE		ST. LOUIS	MO	63124
Top 30 Creditor	ENTERPRISE FM TRUST	ATTN: KEITH GURULE	811 MAIN STREET		KANSAS CITY	MO	64105
EPA Headquarters	Environmental Protection Agency	Mail Code 2310A, Office of General Counsel	1200 Pennsylvania Ave NW	Ariel Rios Building	Washington	DC	20004
EPA State	Environmental Protection Agency		Renaissance Tower	1201 Elm Street, Suite 500	Dallas	TX	75270
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Timothy R. Casey and Steven M. Wagner	191 N. Wacker Dr., Ste. 3700		Chicago	IL	60606-1698
Florida	Florida Attorney General	Attn Bankruptcy Department	The Capitol PL-01		Tallahassee	FL	32399-1050
Top 30 Creditor	FMC TECHNOLOGIES INC	ATTN: DOUGLAS J. PFERDEHIRT	11740 KATY FWY		HOUSTON	TX	77079
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
IRS/Top 30	Internal Revenue Service		1919 Smith Street		Houston	TX	77002
Counsel to RLI Insurance Company	Jennings, Haug & Cunningham, LLP	Chad L. Schexnayder and Alana L. Porrazzo	2800 N. Central Avenue, Suite 1800		Phoenix	AZ	85004
DIP Agent	JPMorgan Chase Bank, N.A.	Attn Gregory George	712 Main St, Floor 5		Houston	TX	77002
Kansas	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl		Topeka	KS	66612-1597
Top 30 Creditor	LAFAYETTE STEEL ERECTOR INC	ATTN: APRIL THOMPSON	313 WESTGATE ROAD		LAFAYETTE	LA	70506
Louisiana	Louisiana Attorney General	Attn Bankruptcy Department	1885 North Third Street		Baton Rouge	LA	70802

Exhibit B
MSL/2002 Service List
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Top 30 Creditor	MAVERICK ENERGY SOLUTIONS LLC	ATTN: RON CHIASSON	247 BRIGHTON LOOP		HOUMA	LA	70360
Mississippi	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200	Jackson	MS	39201
Montana	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl	Helena	MT	59620-1401
Top 30 Creditor	NATIONAL OILWELL VARCO TUBOSCOPE	ATTN: JACK DYER	7909 PARKWOOD CIRCLE DR.		HOUSTON	TX	77036
Nebraska	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920	Lincoln	NE	68509
Nevada	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St	Carson City	NV	89701
New Mexico	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building	Santa Fe	NM	87501
New York	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.	Albany	NY	12224-0341
Top 30 Creditor	NORTH AMERICAN METALS INC	ATTN: ROD MCMAHON	20001 OIL CENTER BLVD		HOUSTON	TX	77073
North Dakota	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125	Bismarck	ND	58505-0040
Ohio	Ohio Attorney General	Attn Bankruptcy Department	30 E. Broad St. 14th Fl		Columbus	OH	43215-0410
Oklahoma	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St		Oklahoma City	OK	73105
Top 30 Creditor	PASON SYSTEMS USA CORPORATION	ATTN: RUSSEL SMITH	7701 WEST LITTLE YORK, SUITE 800		HOUSTON	TX	77040
Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square		Harrisburg	PA	17120
Counsel to the Ad Hoc Noteholder Group	Potter Hedges LLP	John F. Higgins, Eric M. English and Megan N. Young-John	1000 Main Street, 36th Floor		Houston	TX	77002-2764
Top 30 Creditor	PRACTICAL ENGINEERING SOLUTIONS LLC		124 HEYMANN BLVD, SUITE 201		LAFAYETTE	LA	70503
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	801 Cherry Street, Suite 1900, Unit 18		Fort Worth	TX	76102
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE		Washington	DC	20549
Counsel to the DIP Agent	Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	425 Lexington Ave		New York	NY	10017
Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility	Simpson Thatcher & Bartlett LLP	Robert Rene Rabalais , Brandan L. Still and Dylan W. Benac	600 Travis Street, Suite 5400		Houston	TX	77002
South Dakota	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1	Pierre	SD	57501-8501
Top 30 Creditor	STRATEGY OILFIELD SERVICES INC	ATTN: ACCOUNTING	204 NORTH WALNUT STREET		MEUNSTER	TX	76252
Texas	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St		Austin	TX	78701
Top 30 Creditor	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.	ATTN: LISA MCCANTS	10161 CENTURION PARKWAY		JACKSONVILLE	FL	32256
Top 30 Creditor	TIMBERCREEK REAL ESTATE PARTNERS LLC	ATTN: CHRISTOPER C. ORTOWSKI	175 COUNTY ROAD 131		GAINESVILLE	TX	76240
Top 30 Creditor	TRENDSETTER ENGINEERING INC	ATTN: RON DOWNING	10430 RODGERS ROAD		HOUSTON	TX	77070
Top 30 Creditor	TRINITY RENTAL SERVICES LLC	ATTN: JOHN PRUDHOMME	1419 HUGH WALLIS ROAD SOUTH		LAFAYETTE	LA	70508

Exhibit B
MSL/2002 Service List
Served via Overnight Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	1000 Louisiana	Suite 2300	Houston	TX	77002
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Stephen Statham and Hector Duran	515 Rusk Street	Suite 3516	Houston	TX	77002
Utah	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230	Salt Lake City	UT	84114-2320
Washington	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100	Olympia	WA	98504-0100
Top 30 Creditor	WELLS FARGO BANK NA	ATTN: GENERAL COUNSEL	420 MONTGOMERY STREET		SAN FRANCISCO	CA	94104
West Virginia	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East	Charleston	WV	25305
Top 30 Creditor	WIDE RANGE LOGISTICS LLC	ATTN: DAVID BREAUX	304 HACKER ST.		NEW IBERIA	LA	70562
Wyoming	Wyoming Attorney General	Attn Bankruptcy Department	2320 Capitol Avenue	Kendrick Building	Cheyenne	WY	82002

EXHIBIT C

Exhibit C
Banks Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
BANK OF AMERICA	ATTN BETH HIBBELER	Beth.Hibbeler@bofa.com
HANCOCK WHITNEY	ATTN HILDA CHAMPION	Hilda.Champion@hancockwhitney.com
INTERNATIONAL BANK OF AZERBAIJAN	ATTN: TAHMINA ABSALI	tahmina.abasli@pwc.com
J.P. MORGAN	ATTN NATANJA JOHNSON	Natanja.p.johnson@jpmorgan.com
NATIONAL BANK OF KUWAIT	ATTN: DANAH AL-SULAIHIM	DanahSulaihim@nbk.com
NATIONAL BANK OF KUWAIT	ATTN: GRACY PEREIRA	gracyp@nbk.com
SPAREBANK	ATTN KRISTIAN NYGARD	kt@dataplan.no
WELLS FARGO	ATTN MADELEINE HALL	Madeleine.Hall@wellsfargo.com

EXHIBIT D

Exhibit D
Banks Service List
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BANK OF AMERICA	ATTN BETH HIBBELER	AVP, COMMERCIAL SUPPORT SPECIALIST	800 CAPITOL STREET	14TH FLOOR	HOUSTON	TX	77002	
HANCOCK WHITNEY	ATTN HILDA CHAMPION	TREASURY MANAGEMENT ADVOCATE	888 HOWARD AVENUE		BILOXI	MS	39530	
INTERNATIONAL BANK OF AZERBAIJAN	ATTN: TAHMINA ABSALI	PWC AZERBAIJAN REPUBLIC BRANCH	NO. 1 LANDMARK SUB BRANCH	96 NIZAMI STREET	BAKU		AZ 1010	AZERBAIJAN
J.P. MORGAN	ATTN NATANJA JOHNSON	TS ASSOCIATE	712 MAIN STREET	8TH FLOOR	HOUSTON	TX	77002	
NATIONAL BANK OF KUWAIT	ATTN: DANAH AL-SULAIHIM	PO BOX 95	SAFAT				13001	KUWAIT
NATIONAL BANK OF KUWAIT	ATTN: GRACY PEREIRA	PO BOX 95	SAFAT				13001	KUWAIT
SPAREBANK	ATTN KRISTIAN NYGARD	BUSINESS CONSULTANT	RAUDVIGVEIEN 33		ALGARD		4330	NORWAY
WELLS FARGO	ATTN MADELEINE HALL	RELATIONSHIP ASSOCIATE	1000 LOUISIANA STREET	10TH FLOOR	HOUSTON	TX	77002	

EXHIBIT E

Exhibit E

Taxing Authorities Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Dewey Cty	Dusty L. Fox, Treasurer	deweycountytreasurer@gmail.com
FMCSA		agutierrez@ed.ucr.gov; lcummings@plan.ucr.gov; dscholz@plan.ucr.gov; dchoppa@plan.ucr.gov
HVUT - TaxExcise.com	ThinkTrade Inc.	support@taxexcise.com
IFTA – (Texas) Comptroller of Public Accounts		ifta@cpa.texas.gov
North Dakota	Ryan Rauschenberger, Office of State Tax Commissioner	salestax@nd.gov
Ohio Department of Taxation		Pass-throughentity@tax.state.oh.us
Parish Sales Tax Fund		salestax@tpcg.org
THINKTRADE INC.		support@taxexcise.com
Unified Carrier Registration		helpdesk@ucr.gov
Unified Carrier Registration Plan	FMCSA	agutierrez@ed.ucr.gov; lcummings@plan.ucr.gov; dscholz@plan.ucr.gov; dchoppa@plan.ucr.gov
Universal Carrier Registration Plan		DMV_MCD_UCR@TXDMV.GOV
Washington Parish	Jamie Butt & Joy Wilson	jbutts@wpso.la.gov; jwilson@wpso.la.gov

EXHIBIT F

Exhibit F
Taxing Authorities Service List
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ACADIA		ACADIA PARISH ASSESSOR	500 COURT CR (COURTHOUSE, 2ND FLOOR)		CROWLEY	LA	70527-1329	
ACADIA		PO BOX 309			CROWLEY	LA	70527-0309	
ACADIA PARISH		PO DRAWER 309			CROWLEY	LA	70527	
ACADIA PARISH	STATE OF LOUISIANA DIVISION OF ADMINISTRATION	1201 N. THIRD ST., STE. 7-210			BATON ROUGE	LA	70802	
ACADIA PARISH SCHOOL BOARD		2402 NORTH PARKERSON AVENUE	PO DRAWER 309		CROWLEY	LA	70527-0309	
ACADIA PARISH SCHOOL BOARD		P.O. DRAWER 309			CROWLEY	LA	70527	
ACADIA PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	P. O. DRAWER 309			CROWLEY	LA	70527-0309	
ADAMS COUNTY		4430 S. ADAMS COUNTY PARKWAY			BRIGHTON	CO	80601	
Adams County	Adams County	4430 S. Adams County Parkway			Brighton	CO	80601	
ADAMS COUNTY, CO	ATTN NANCY DUNCAN, BUDGET AND FINANCE DIRECTOR	4430 SOUTH ADAMS COUNTY PARKWAY, 4TH FLOOR, SUITE C4000A			BRIGHTON	CO	80601	
ALABAMA		STATE CAPITOL	600 DEXTER AVENUE		MONTGOMERY	AL	36130	
ALABAMA DEPARTMENT OF REVENUE INDIVIDUAL AND CORPORATE TAX DIVISION	ALABAMA DEPARTMENT OF REVENUE	50 NORTH RIPLEY STREET			MONTGOMERY	AL	36117	
ALABAMA DEPARTMENT OF REVENUE INDIVIDUAL AND CORPORATE TAX DIVISION	CORPORATE INCOME TAX	PO BOX 327435			MONTGOMERY	AL	36132-7435	
ALABAMA DEPT OF REVENUE		50 N RIPLEY ST			MONTGOMERY	AL	36132	
ALABAMA RDS	ALABAMA DEPARTMENT OF REVENUE	50 NORTH RIPLEY STREET			MONTGOMERY	AL	36117	
ALASKA	MARTY MCGEE, STATE ASSESSOR	DIVISION OF COMMUNITY & REGIONAL AFFAIRS ALASKA DEPARTMENT OF COMMERCE, COMMUNITY, AND ECONOMIC DEVELOPMENT	550 WEST 7TH AVENUE, SUITE 1650		ANCHORAGE	AK	99501	
ALASKA DEPARTMENT OF REVENUE TAX DIVISION		PO BOX 110420			JUNEAU	AK	99811-0420	
ALASKA DEPARTMENT OF REVENUE TAX DIVISION	TAX DIVISION	ALASKA DEPARTMENT OF REVENUE STATE OFFICE BUILDING			ANCHORAGE	AK	99501-3555	
ALDINE INDEPENDENT SCHOOL DISTRICT		2520 W.W. THORNE BLVD.	2520 W.W. THORNE BLVD.		HOUSTON	TX	77073	
Aldine Independent School District		2520 W.W. Thorne Blvd.			Houston	TX	77073	
ALDINE INDEPENDENT SCHOOL DISTRICT		PO BOX 203989			HOUSTON	TX	77216	

Exhibit F
Taxing Authorities Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ALDINE INDEPENDENT SCHOOL DISTRICT TAX OFFICE		19350 E HARDY RD.			HOUSTON	TX	77073	
ALDINE INDEPENDENT SCHOOL DISTRICT TAX OFFICE		1940 W.W. THORNE			HOUSTON	TX	77073	
ALDINE INDEPENDENT SCHOOL DISTRICT TAX OFFICE		2202 OIL CENTER COURT			HOUSTON	TX	77073	
ALDINE ISD		14909 ALDINE WESTFIELD RD.			HOUSTON	TX	77032	
ALEX, OK		ALEX CITY HALL	103 MAIN STREET		ALEX	OK	73002	
ALFALFA COUNTY	TREASURER	300 SOUTH GRAND			CHEROKEE	OK	73728	
ALFALFA COUNTY, OK		300 SOUTH GRAND			CHEROKEE	OK	73728	
ALLEN		1051 NORTH THIRD ST., 2ND FLOOR			BATON ROUGE	LA	70802	
ALLEN		PO DRAWER 190			OBERLIN	LA	70655	
ALLEN PARISH		PO DRAWER C			OBERLIN	LA	70655	
ALLEN PARISH	RICHARD C. EARL - ASSESSOR	400 W. 6TH AVENUE (COURTHOUSE)			OBERLIN	LA	70655	
ANDREWS COUNTY	ROBIN HARPER RTA/VR	210 NW 2ND STREET			ANDREWS	TX	79714	
ANN HARRIS BENNETT - TAX ASSESSOR/COLLECTOR - HARRIS COUNTY		PO Box 4622			HOUSTON	TX	77210	
ANN HARRIS BENNETT - TAX ASSESSOR/COLLECTOR - HARRIS COUNTY	ANN HARRIS BENNETT, HARRIS COUNTY TAX ASSESSOR-COLLECTOR & VOTER REGISTRAR	PO Box 4622			HOUSTON	TX	77210	
ANN HARRIS BENNETT - TAX ASSESSOR/COLLECTOR - HARRIS COUNTY	ANN HARRIS BENNETT, TAX ASSESSOR COLLECTOR & VOTER REGISTRAR	PROPERTY TAX DEPARTMENT	1001 PRESTON ST.		HOUSTON	TX	77002	
ANN HARRIS BENNETT - TAX ASSESSOR/COLLECTOR - HARRIS COUNTY	ANN HARRIS BENNETT, TAX ASSESSOR-COLLECTOR & VOTER REGISTRAR	PO Box 3547			HOUSTON	TX	77253-3547	
ANN HARRIS BENNETT HARRIS COUNTY TAX ASSESSOR		1001 PRESTON ST.			HOUSTON	TX	77002	
Ann Harris Bennett Harris County Tax Assessor		PO Box 4622			Houston	TX	77210-4622	
ARAPAHOE COUNTY		5334 S. PRINCE ST.			LITTLETON	CO	80120	
Arapahoe County	Arapahoe County	5334 S. Prince St.			Littleton	CO	80120	
ARAPAHOE COUNTY, CO	ATTN JENNIFER BENNETT, SALES TAX ANALYST	FINANCE DEPARTMENT	5334 S. PRINCE ST		LITTLETON	CO	80120	
ARCHULETA (ARBOLES)	NATALIE WOODRUFF	449 SAN JUAN ST.			PAGOSA SPRINGS	CO	81147	
ARIZONA DEPARTMENT OF REVENUE		1600 WEST MONROE STREET			PHOENIX	AZ	85007	
ARIZONA DEPARTMENT OF REVENUE		PO BOX 29079			PHOENIX	AZ	85038-9079	

Exhibit F
Taxing Authorities Service List
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ARIZONA DEPARTMENT OF REVENUE	CORPORATE, S-CORP, AND EXEMPT ORGANIZATION TAX RETURNS AND PAYMENTS	PO BOX 29079			PHOENIX	AZ	85038	
ARKANSAS		PO BOX 8123			LITTLE ROCK	AR	72203-8123	
ARKANSAS	ARKANSAS DEPARTMENT OF FINANCE AND ADMINSTRATION	2610 AR-367			BALD KNOB	AR	72010	
ARKANSAS DEPARTMENT OF FIINANCE AND ADMINISTRATION		1900 WEST 7TH ST., ROOM 1040			LITTLE ROCK	AR	72201	
ARKANSAS DEPARTMENT OF FINANCE AND ADMINISTRATION		PO BOX 1272			LITTLE ROCK	AR	72201	
ARKANSAS DEPARTMENT OF FINANCE AND ADMINISTRATION CORPORATION INCOME TAX SECTION		1816 W 7TH ST, ROOM 2250	LEDBETTER BUILDING		LITTLE ROCK	AR	72201-1030	
ARKANSAS DEPT OF REVENUE		1900 WEST 7TH ST., ROOM 1040	1900 WEST 7TH ST., ROOM 1040		LITTLE ROCK	AR	72201	
Arkansas Dept of Revenue		1900 West 7th St., Room 1040			Little Rock	AR	72201	
ARKANSAS DEPT OF REVENUE	SALES & USE TAX SECTION	PO BOX 3861			LITTLE ROCK	AR	72203-3861	
ASCENSION	KRESSY KRENNERICH, ADMINISTRATOR	1124 BURNSIDE AVENUE, SUITE 300-A			GONZALES	LA	70737	
ASCENSION	KRESSY KRENNERICH, ADMINISTRATOR	1124 S. BURNSIDE, SUITE 300-A			GONZALES	LA	70737	
ASCENSION PARISH		PO Box 1718			GONZALES	LA	70737	
ASSUMPTION		4895 HIGHWAY 308	P.O. DRAWER 920		NAPOLEONVILLE	LA	70390	
ASSUMPTION		PO DRAWER 920			NAPOLEONVILLE	LA	70390	
ASSUMPTION	ASTRID B. CONERLY, ADMINISTRATOR	4895 HIGHWAY 308			NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH		4895 HIGHWAY 308	P.O BOX 920		NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH		PO BOX 920			NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH SALES TAX DEPARTMENT		4895 HIGHWAY 308	P.O. DRAWER 920		NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH SALES TAX DEPARTMENT		P. O. DRAWER 920			NAPOLEONVILLE	LA	70390	
ATASCOSA COUNTY (PLEASANTON)	LORETTA HOLLEY, TAX-ASSESSOR-COLLECTOR	1001 OAK ST			JOURDANTON	TX	78026-2849	
ATASCOSA COUNTY TAX OFFICE		1001 OAK STREET			JOURDANTON	TX	78026	
ATOKA COUNTY, OK		200 EAST COURT STREET, SUITE 203W			ATOKA	OK	74525	
ATOSCA COUNTY, TX	ATTN COUNTY TAX ASSESSOR AND COLLECTOR	1001 OAK STREET			JOURDANTON	TX	78026	
AVOYELLES		221 TUNICA DRIVE			WEST MARKSVILLE	LA	71351	
AVOYELLES	JAIMIE LACOMBE, SALES TAX SUPERVISOR	221 TUNICA DRIVE W			MARKSVILLE	LA	71351	

Exhibit F
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Azerbaijan	STATE TAX SERVICE OFFICE	16, LANDAU STR.			BAKU		AZ1073	AZERBAIJAN
BAY COUNTY (PANAMA CITY)		860 WEST 11TH STREET			PANAMA CITY	FL	32401	
BEAUREGARD		120 S. STEWART ST	PO BOX 639		DERIDDER	LA	70634	
BEAUREGARD		PO BOX 639			DERIDDER	LA	70634-0639	
BEAUREGARD	BEAUX VICTOR, SALES TAX ADMINISTRATOR	120 S. STEWART ST			DERIDDER	LA	70634	
BEAUREGARD PARISH		PO BOX 639			DERIDDER	LA	70634	
BEAUREGARD PARISH SHERIFF OFFICE	SALES TAX DEPARTMENT	120 S. STEWART ST	P. O. BOX 639		DERIDDER	LA	70634-0639	
BEAUREGARD PARISH SHERIFF OFFICE	SALES TAX DEPARTMENT	PO Box 639			DERIDDER	LA	70634-0639	
BEAVER COUNTY	ALBERT RODRIGUEZ, COUNTY TREASURER	111 SECOND ST			BEAVER	OK	73932	
BECKHAM COUNTY ASSESSOR	JONATHAN BECK	301 EAST MAIN STREET, SUITE 2			SAYRE	OK	73662	
BECKHAM COUNTY, OK	ATTN JENNIFER DRURY, BECKHAM COUNTY TREASURER	104 S 3RD, ROOM 101			SAYRE	OK	73662	
BECKHAM COUNTY, OK	ATTN JONATHAN BECK, COUNTY ASSESSOR	301 EAST MAIN STREET, SUITE 2			SAYRE	OK	73662	
BECKHAM COUNTY, OK	ATTN JONATHAN BECK, COUNTY ASSESSOR	302 EAST MAIN STREET, SUITE 2			SAYRE	OK	73662	
BIENVILLE		970 FIRST ST	P. O. BOX 746		ARCADIA	LA	71001	
BIENVILLE		PO BOX 746			ARCADIA	LA	71001	
BIENVILLE	JARVIS OSBORNE, ADMINISTRATOR	PO Box 746			ARCADIA	LA	71001	
BIENVILLE PARISH SALES & USE TAX COMMISSION		970 FIRST ST	P. O. BOX 746		ARCADIA	LA	71001	
BIENVILLE PARISH SALES & USE TAX COMMISSION		PO Box 746			ARCADIA	LA	71001	
BIENVILLE PARISH, LA	ASSESSORS OFFICE	100 COURTHOUSE DRIVE, STE 1200			ARCADIA	LA	71001	
BIENVILLE PARISH, LA	ASSESSORS OFFICE	2145 MILL STREET			RINGGOLD	LA	71068	
BIENVILLE PARISH, LA	ATTN CAROL T. BROWN, BIENVILLE PARISH ASSESSOR	100 COURTHOUSE DR., STE. 1200			ARCADIA	LA	71001	
BIG HORN TREASURER	BECKY LINDSEY	420 WEST C STREET			BASIN	WY	82410	
BLAINE COUNTY	DONNA HOSKINS, COUNTY TREASURER	212 N. WEIGIE			BLAINE	OK	73772	
BLAINE COUNTY, OK	ATTN DONNA HOSKINS, COUNTY TREASURER	212 N WEIGIE			WATONGA	OK	73772	
BOBBY J GUIDROZ, SHERIFF AND EX - OFFICIO TAX COLLECTOR		PO BOX 1029			OPELOUSAS	LA	70571	
BOBBY J GUIDROZ, SHERIFF AND EX - OFFICIO TAX COLLECTOR	SAINT LANDRY PARISH SHERIFFS OFFICE	108 S. MARKET STREET			OPELOUSAS	LA	70570	
BOSSIER	MIKE NORTON, ADMINISTRATOR	620 BENTON RD			BOSSIER CITY	LA	71111	

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BOSSIER CITY - PARISH SALES & USE TAX DIVISION		PO Box 71313			BOSSIER CITY	LA	71171-1313	
BOSSIER CITY - PARISH SALES & USE TAX DIVISION	CITY OF BOSSIER CITY - SALES AND TAX DIVISION	620 BENTON ROAD	P. O BOX 71313		BOSSIER CITY	LA	71171-1313	
BOSSIER PARISH		PO BOX 71313			BOSSIER CITY	LA	71171-1313	
BOSSIER PARISH	ATTN MICHAEL NORTON, TAX ADMINISTRATOR	SALES & USE TAX DIVISION	620 BENTON ROAD		BOSSIER CITY	LA	71111	
BOSSIER PARISH	CITY OF BOSSIER CITY - SALES AND TAX DIVISION	620 BENTON ROAD	P. O BOX 71313		BOSSIER CITY	LA	71171-1313	
BOTTINEAU		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
BOULDER COUNTY, CO	ASSESSORS OFFICE	1325 PEARL STREET, 2ND FLOOR			BOULDER	CO	80302	
BOULDER COUNTY, CO	OFFICE OF FINANCIAL MANAGEMENT	COURTHOUSE WEST WING, 1ST FLOOR	2020 13TH STREET		BOULDER	CO	80302	
BOWMAN		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
BOWMAN COUNTY, ND	ATTN TREASURER	104 1ST ST NW, SUITE 2			BOWMAN	ND	58623	
BRAZORIA COUNTY - ALVIN		260 GEORGE ST.			ALVIN	TX	77511	
BRAZORIA CTY	ROVIN GARRETT, RTA	COURTHOUSE ANNEX WEST 451 N VELASCO ST.			ANGLETON	TX	77515-4442	
BRAZOS COUNTY, TX	TAX OFFICE	4151 COUNTY PARK COURT			BRYAN	TX	77802	
BURLESON COUNTY, TX	ATTN JESSICA LUCERO, TAX ASSESSOR-COLLECTOR	100 W. BUCK STREET, SUITE 202			CALDWELL	TX	77836	
CADDO	GAIL HOWELL, ADMINISTRATOR	3300 DEE STREET			SHREVEPORT	LA	71105	
CADDO COUNTY, OK	ATTN EDWARD WHITWORTH, COUNTY ASSESSOR	110 SW 2ND STREET			ANADARKO	OK	73005	
CADDO COUNTY, OK	ATTN REGINA MOSER, COUNTY TREASURER	110 SW 2ND STREET			ANADARKO	OK	73005	
CADDO CTY	REGINA MOSER, TREASURER	110 SW 2ND STREET			ANADARKO	OK	73005	
CADDO PARISH		PO Box 104			SHREVEPORT	LA	71161	
CADDO PARISH SALES AND USE TAX COMMISSION		PO Box 104			SHREVEPORT	LA	71161	
CADDO PARISH SALES AND USE TAX COMMISSION	CADDO-SHREVEPORT SALES AND USE TAX COMMISSION	3300 DEE STREET	P.O BOX 104		SHREVEPORT	LA	71105	
CADDO PARISH SHERRIFFS OFFICE TAX DEPT		PO BOX 20905	501 TEXAS ST, ROOM 101		SHREVEPORT	LA	71120-0905	
CADDO PARISH, LA	ATTN CADDO-SHREVEPORT SALES AND USE TAX	3300 DEE STREET			SHREVEPORT	LA	71105	
CADDO-SHREVEPORT		PO BOX 104			SHREVEPORT	LA	71161	
CADDO-SHREVEPORT	CADDO-SHREVEPORT SALES AND USE TAX COMMISSION	3300 DEE STREET	P.O BOX 104		SHREVEPORT	LA	71105	
CALCASIEU		PO DRAWER 2050			LAKE CHARLES	LA	70602-2050	
CALCASIEU	CALCASIEU PARISH SCHOOL BOARD SALES AND USE TAX DEPT	2439 6TH ST.	P.O DRAWER 2050		LAKE CHARLES	LA	70602-2050	
CALCASIEU	KIMBERLY TYREE, DIRECTOR OF SALES TAX	2439 SIXTH STREET			LAKE CHARLES	LA	70601	
CALCASIEU PARISH		PO Box 2050			LAKE CHARLES	LA	70602	

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CALCASIEU PARISH		PO DRAWER 2050			LAKE CHARLES	LA	70602	
CALCASIEU PARISH SALES AND USE TAX DEPT		P. O. DRAWER 2050			LAKE CHARLES	LA	70602-2050	
CALCASIEU PARISH SALES AND USE TAX DEPT	CALCASIEU PARISH SCHOOL BOARD SALES AND USE TAX DEPT	2439 6TH ST.	P.O DRAWER 2050		LAKE CHARLES	LA	70602-2050	
CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION		450 N ST.			SACRAMENTO	CA	95814	
CALIFORNIA FRANCHISE TAX BOARD		PO BOX 942840			SACRAMENTO	CA	94240-0001	
CALIFORNIA FRANCHISE TAX BOARD		PO BOX 942857			SACRAMENTO	CA	94257-0501	
CALIFORNIA FRANCHISE TAX BOARD		PO BOX 942867			SACRAMENTO	CA	94267-0001	
CAMP COUNTY, TX	ATTN GALE BURNS, TAX ASSESSOR-COLLECTOR	115 DR. M L KING JR. AVE., STE. B			PITTSBURG	TX	75686	
CAMPBELL	RACHEL KNUST, COUNTY TREASURER	500 S. GILLETTE AVE, SUITE 1700			GILLETTE	WY	82716	
CAMPBELL COUNTY, WY	ATTN CAMPBELL COUNTY CHAMBER OF COMMERCE	314 S. GILLETTE AVE.			GILLETTE	WY	82716	
CAMPBELL COUNTY, WY	ATTN RACHAEL KNUST, TREASURER	500 S. GILLETTE AVE., SUITE 1700			GILLETTE	WY	82716	
CANADIAN COUNTY ASSESSOR	MATT WEHMULLER	200 N CHOCTAW AVE			EL RENO	OK	73036	
CANADIAN COUNTY, OK	ATTN CAROLYN M. LECK, COUNTY TREASURER	201 N. CHOCTAW AVE.			EL RENO	OK	73036	
CANADIAN COUNTY, OK	ATTN MATT WEHMULLER, COUNTY ASSESSOR	201 N. CHOCTAW AVE.			EL RENO	OK	73036	
CANADIAN CTY	CAROLYN LECK, CANADIAN COUNTY TREASURER	201 N. CHOCTAW AVE	P.O. BOX 1095		EL RENO	OK	73036	
CARBON COUNTY TREASURER		415 W. PINE STREET			RAWLINS	WY	82301	
CARBON COUNTY, WY	ATTN COUNTY TREASURER	415 W. PINE STREET			RAWLINS	WY	82301	
CARTER COUNTY, OK	ATTN MARSHA COLLINS, TREASURER	#25 A STREET NW, SUITE 105			ARDMORE	OK	73401	
CARTER CTY	KERRY ROSS, CARTER COUNTY ASSESSOR	25 A STREET NW, SUITE 103			ARDMORE	OK	73401	
CATAHOULA		508 JOHN DALE DRIVE, SUITE A			VIDALIA	LA	71373	
CATAHOULA		PO BOX 250			VIDALIA	LA	71373	
CHAMBERS COUNTY	DENISE HUTTER	405 SOUTH MAIN ST			ANAHUAC	TX	77514	
CHAVEZ COUNTY, NM	TREASURERS OFFICE	#1 ST. MARYS PLACE, SUITE 200			ROSWELL	NM	88203	
CHEROKEE COUNTY, TX	ATTN LINDA LITTLE, TAX ASSESSOR-COLLECTOR	135 S. MAIN ST.			RUSK	TX	75785	
CHICKASHA, OK	ATTN SUSAN MCDANIEL, CITY CLERK	117 N. 4TH STREET			CHICKASHA	OK	73018	
CITY & COUNTY OF BROOMFIELD, CO	SALES TAX ADMINISTRATION	ONE DESCOMBES DR			BROOMFIELD	CO	80020	

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CITY AND COUNTY OF DENVER, CO	TREASURY DIVISION	201 W. COLFAX AVE., DEPARTMENT 1009			DENVER	CO	80202	
CITY OF BATON ROUGE-PARISH OF E BATON ROUGE	PARISH AND CITY TREASURER	PO Box 2590			BATON ROUGE	LA	70821-2590	
CITY OF BRYAN, TX	ATTN LAURA TAYLOR DAVIS, TREASURER	200 S. TEXAS AVE., SUITE 240			BRYAN	TX	77803	
CITY OF CARRIZO SPRING CITY, TX		CITY HALL	U.S. HIGHWAY 277	308 WEST PENA STREET	CARRIZO SPRINGS	TX	78834	
CITY OF ENID, OK	ATTN CITY CLERK	401 WEST OWEN K. GARRIOTT ROAD	PO BOX 1768		ENID	OK	73701	
CITY OF GAINESVILLE, TX		200 S. RUSK			GAINESVILLE	TX	76240	
CITY OF GREELEY		PO BOX 1648			GREELEY	CO	80632	
CITY OF GREELEY, CO	FINANCE SALES TAX	1000 10TH STREET			GREELEY	CO	80631	
CITY OF JACKSBORO, TX	ATTN HANNA REYNOLDS, FINANCE OFFICER	112 WEST BELKNAP			JACKSBORO	TX	76458	
CITY OF KILGORE, TX	ATTN LANDON WARD, FINANCE DIRECTOR	815 N KILGORE STREET			KILGORE	TX	75662	
CITY OF KINGSVILLE, TX	ATTN DEBORAH BALLI	400 W. KING AVENUE			KINGSVILLE	TX	78363	
CITY OF LAFAYETTE		PO BOX 4024	705 WEST UNIVERSITY AVE		LAFAYETTE	LA	70502	
CITY OF LAFAYETTE		214 SOUTHPARK ROAD			LAFAYETTE	LA	70508	
CITY OF LAFAYETTE		PO BOX 4024			LAFAYETTE	LA	70502-4024	
CITY OF LAFAYETTE	CONRAD T. COMEAUX	1010 LAFAYETTE STREET	P.O. BOX 3225		LAFAYETTE	LA	70501	
CITY OF MORGAN CITY		512 FIRST ST	P.O. BOX 1218		MORGAN CITY	LA	70381	
CITY OF MORGAN CITY		PO Box 1218			MORGAN CITY	LA	70381	
CITY OF NORMAN, OK	FINANCE DEPT	201-C WEST GRAY	PO BOX 370		NORMAN	OK	73070	
CITY OF PERRYTON, TX		110 S ASH ST			PERRYTON	TX	79070	
CITY OF POND CREEK, OK	ATTN CITY CLERK	102 S. 2ND ST.			POND CREEK	OK	73766	
CITY OF RIFLE		202 RAILROAD AVENUE			RIFLE	CO	81650	
CITY OF SEMINOLE		401 NORTH MAIN STREET			SEMINOLE	OK	74868	
CITY OF SHREVEPORT REVENUE DIVISION		PO BOX 30040	505 TRAVIS ST		SHREVEPORT	LA	71130-0040	
CITY OF THOMAS, OK		122 WEST BROADWAY AVENUE			THOMAS	OK	73669	
CITY OF THORNTON, CO	SALES TAX DIVISION	9500 CIVIC CENTER DRIVE SUITE #2050			THORNTON	CO	80229	
CITY OF WATFORD, ND		213 2ND ST NE	PO BOX 494		WATFORD CITY	ND	58854	
CITY OF WEATHERFORD, TX	ATTN DANA L. RATCLIFFE, CITY TREASURER	CITY HALL	522 W. RAINEY		WEATHERFORD	OK	73096-4704	
CITY OF WILLISTON, ND		CITY HALL, 1ST FLOOR	22 EAST BROADWAY		WILLISTON	ND	58801	
CITY OF YUKON, OK	ATTN TREASURER/CITY CLERK	500 WEST MAIN STREET			YUKON	OK	73099	
CLAIBORNE		415 EAST MAIN STREET			HOMER	LA	71040	
CLAIBORNE		PO BOX 600			HOMER	LA	71040	
CLAIBORNE PARISH		PO BOX 600			HOMER	LA	71040-0600	
CLAIBORNE PARISH	WANDA CLEMENT	415 EAST MAIN ST.	P.O. BOX 600		HOMER	LA	71040-0600	
CLEBURNE CTY	CONNIE CALDWELL	320 WEST MAIN STREET			HEBER SPRINGS	AR	72543	
CLEVELAND COUNTY, OK	ATTN JIM REYNOLDS, COUNTY TREASURER	201 S. JONES, SUITE 100			NORMAN	OK	73069	

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CLEVELAND COUNTY, OK	ATTN MICHELLE LEHNUS, CITY CLERK & FINANCE DIRECTOR	105 W CADDO STREET			CLEVELAND	OK	74020	
CLEVELAND CTY	JIM REYNOLDS, CLEVELAND COUNTY TREASURER	201 S. JONES, SUITE 100			NORMAN	OK	73069	
COAL COUNTY, OK	TREASURERS OFFICE	4 N. MAIN, SUITE 4			COALGATE	OK	74538	
COAL CTY	GINA MCNUTT, COAL COUNTY TREASURER	4 N. MAIN STREET, SUITE 4			COLGATE	OK	74538	
COLLECTOR, CLAIBORNE PAISH SALES TAX DEPT	WANDA CLEMENT	415 EAST MAIN ST.	P.O. BOX 600		HOMER	LA	71040-0600	
COLLECTOR, CLAIBORNE PARISH SALES TAX DEPT		PO Box 600			HOMER	LA	71040	
COLORADO		PO BOX 17087			DENVER	CO	80217-0087	
COLORADO DEPARTMENT OF REVENUE		1375 SHERMAN STREET	1375 SHERMAN STREET		DENVER	CO	80203	
COLORADO DEPARTMENT OF REVENUE		1375 SHERMAN STREET			DENVER	CO	80203	
COLORADO DEPARTMENT OF REVENUE		1881 PIERCE STREET			LAKEWOOD	CO	80214	
COLORADO DEPARTMENT OF REVENUE		PO BOX 17087			DENVER	CO	80217-0087	
COLORADO DEPT OF REVENUE		1375 SHERMAN STREET			DENVER	CO	80203	
COLORADO DEPT OF REVENUE		PO Box 17087			DENVER	CO	80217-0087	
COLUMBIA COUNTY, AR	ATTN SELENA R BLAIR, COUNTY TREASURER	101 BOUNDARY STREET, SUITE 103			MAGNOLIA	AR	71753	
COLUMBIA CTY	RACHEL WALLER	101 BOUNDARY, SUITE 104			MAGNOLIA	AR	71753	
COMANCHE COUNTY, OK	ATTN RHONDA BRANTLEY, TREASURER	315 SW 5TH STREET, SUITE 300			LAWTON	OK	73501	
COMMISSIONER OF TAXATION AND FINANCE		PO BOX 15166			ALBANY	NY	12212-5166	
COMPTROLLER OF PUBLIC ACCOUNTS		111 EAST 17TH STREET			AUSTIN	TX	78711	
CONVERSE	CONVERSE COUNTY TREASURER	107 N 5TH STREET, SUITE 129			DOUGLAS	WY	82633	
CONVERSE COUNTY, WY	ATTN COUNTY TREASURER	107 N 5TH STREET, SUITE 129			DOUGLAS	WY	82633	
CONVERSE COUNTY, WY	ATTN DIXIE J. HUXTABLE, COUNTY ASSESSOR	107 N 5TH STREET, SUITE 126			DOUGLAS	WY	82633	
CONWAY CTY		117 S MOOSE ST # 106			MORRILTOM	AR	72110	
COOKE COUNTY APPRAISAL DISTRICT		201 NORTH DIXON			GAINSVILLE	TX	76240	
COOKE COUNTY, TX	ATTN COOKE COUNTY APPRAISAL DISTRICT	201 N. DIXON STREET			GAINESVILLE	TX	76240	
COOKE COUNTY, TX	ATTN COOKE COUNTY TREASURER/INVESTMENT OFFICE	COOKE COUNTY COURTHOUSE	101 SOUTH DIXON		GAINESVILLE	TX	76240	
CORPUS CHRISTI, TX	TEXAS DEPARTMENT OF TRANSPORTATION, CORPUS CHRISTI DISTRICT	1701 S. PADRE ISLAND DRIVE			CORPUS CHRISTI	TX	78416	

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Cowley County, KS	Treasurers Office	321 E 10th Ave.	321 E 10th Ave.		Winfield	KS	67156	
COWLEY COUNTY, KS	TREASURERS OFFICE	321 E 10TH AVE.			WINFIELD	KS	67156	
CULBERSON COUNTY	MOLLY HERNANDEZ, TAX-ASSESSOR-COLLECTOR	300 LA CAVERNA DR.			VAN HORN	TX	79855-0668	
CUSTER COUNTY, OK	ATTN BRAD RENNELS, COUNTY ASSESSOR	675 WEST B STREET			ARAPAHO	OK	73620	
CUSTER COUNTY, OK	ATTN JANET ROULET, COUNTY TREASURER	675 WEST B STREET			ARAPAHO	OK	73620	
CUSTER CTY	JANET ROULET, CUSTER COUNTY TREASURER	PO BOX 200			ARAPAHO	OK	73620	
DAVID PIWONKA - CYPRESS-FAIRBANKS ISD TAX ASSESSOR/COLLECTOR		PO Box 203908			HOUSTON	TX	77216	
DAVID PIWONKA - CYPRESS-FAIRBANKS ISD TAX ASSESSOR/COLLECTOR	CYPRESS-FAIRBANKS ISD TAX OFFICE	10494 JONES RD., SUITE 106			HOUSTON	TX	77065	
DAWSON COUNTY	TERRI STAHL	400 S. 1ST STREET			LAMESA	TX	79331	
DELAWARE SECRETARY OF STATE - DIVISION OF CORPORATIONS		JOHN G. TOWNSEND BLDG	401 FEDERAL STREET - SUITE 4		DOVER	DE	19901	
DEPARTMENT OF TREASURY INTERNAL REVENUE SERVICE		1111 CONSTITUTION AVE, NW			WASHINGTON	DC	20224	
DEPARTMENT OF VEHICLE REGULATION KENTUCKY TRANSPORTATION CABINET		220 MERO STREET			FRANKFORT	KY	40622	
DESOTO		211 CROSBY ST			MANSFIELD	LA	71052	
DESOTO		211 CROSBY STREET			MANSFIELD	LA	71502	
DESOTO PARISH		PO Box 927			MANSFIELD	LA	71052	
DESOTO PARISH SALES & USE TAX COMMISSION		211 CROSBY ST	211 CROSBY ST		MANSFIELD	LA	71052	
DESOTO PARISH SALES & USE TAX COMMISSION		PO BOX 927			MANSFIELD	LA	71052	
DESOTO PARISH SALES AND USE TAX COMMISSION		211 CROSBY ST			MANSFIELD	LA	71052	
DEWEY COUNTY	DUSTY L. FOX, TREASURER	PO BOX 38			TALOGA	OK	73667	
DEWEY COUNTY, OK	ATTN JENNIFER MCCORMICK, ASSESSOR	213 S BROADWAY STREET			TALOGA	OK	73667	
Dewey Cty	Dusty L. Fox, Treasurer	PO BOX 38			Taloga	OK	73667	
DIMMIT COUNTY, TX		DIMMITCENTRAL APPRAISAL DISTRICT	203 HOUSTON ST.		CARRIZO SPRINGS	TX	78834-3216	
DIMMIT COUNTY, TX	TAX ASSESSOR-COLLECTOR	212 N. 4TH ST.			CARRIZO SPRINGS	TX	78834	
DIMMIT COUNTY, TX	TREASURERS OFFICE	301 N. 5TH STREET			CARRIZO SPRINGS	TX	78834	
DIVISION OF MOTOR CARRIERS		200 MERO STREET			FRANKFORT	KY	40622	

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DIVISION OF MOTOR CARRIERS		PO BOX 2004			FRANKFORT	KY	40602	
DUCHESNE COUNTY, UT	ATTN STEPHEN POTTER, TREASURER	734 NORTH CENTER STREET			DUCHESNE	UT	84021	
DUVAL COUNTY		231 EAST FORSYTH STREET, SUITE 270			JACKSONVILLE	FL	32203	
E. BATON ROUGE		PO Box 1471			BATON ROUGE	LA	70821	
E. BATON ROUGE	DEPARTMENT OF FINANCE REVENUE DIVISION	PO Box 2590			BATON ROUGE	LA	70821	
EAST BATON ROUGE		PO BOX 2590			BATON ROUGE	LA	70821-2590	
EAST CARROLL		508 JOHN DALE DRIVE, SUITE A			VIDALIA	LA	71373	
EAST CARROLL		PO BOX 130			VIDALIA	LA	71373	
EAST FELICIANA		12732 SILLIMAN STREET			CLINTON	LA	70722	
EAST FELICIANA		PO BOX 397			CLINTON	LA	70722	
EAST FELICIANA PARISH SCHOOL BOARD		PO Box 397			CLINTON	LA	70722	
EAST FELICIANA PARISH SCHOOL BOARD	SUSAN SMITH, ADMINISTRATOR	12732 SILLIMAN STREET			CLINTON	LA	70722	
EAST FELICIANA PARISH SCHOOL BOARD	SUSAN SMITH, ADMINISTRATOR	PO Box 397			CLINTON	LA	70722	
ECTOR COUNTY APPRAISAL DISTRICT		1301 EAST 8TH STREET			ODESSA	TX	79761	
ECTOR COUNTY APPRAISAL DISTRICT		6010 E. HWY 191			ODESSA	TX	79762	
ECTOR COUNTY, TX	ATTN ECTOR COUNTY APPRAISAL DISTRICT	1301 E 8TH STREET			ODESSA	TX	79761-4703	
EDDY COUNTY	LAURIE PRUITT, TREASURER	101 W GREENE STREET, SUITE 117			CARLSBAD	NM	88220	
EDDY COUNTY, NM	ASSESSORS OFFICE	EDDY COUNTY ADMINISTRATION COMPLEX	101 W GREEN STREET, SUITE 319		CARLSBAD	NM	88220	
EDDY COUNTY, NM	TREASURERS OFFICE	EDDY COUNTY ADMINISTRATION COMPLEX	101 W GREEN STREET, SUITE 319		CARLSBAD	NM	88220	
EL PASO COUNTY, CO	ATTN RAY BACA, SALES TAX ANALYST	200 S CASCADE AVENUE, SUITE 150			COLORADO SPRINGS	CO	80903-2208	
EL RENO, OK	ATTN MARSHA LECK, FINANCE DIRECTOR / CITY TREASURER	101 N. CHOCTAW AVE.	P.O. DRAWER 700		EL RENO	OK	73036	
ELBERT COUNTY, CO	ATTN SUSAN MURPHY, COUNTY ASSESSOR	ANNEX BUILDING	221 COMANCHE STREET		KIOWA	CO	80117	
ELBERT COUNTY, CO	FINANCE DEPARTMENT	215 COMANCHE STREET			KIOWA	CO	80117	
ELLIS COUNTY, OK	COUNTY TREASURERS OFFICE	ELLIS COUNTY COURTHOUSE	100 S. WASHINGTON ST.		ARNETT	OK	73832-0217	
ELLIS CTY	CHRISTIE PSHIGODA, COUNTY ASSESSOR	POST OFFICE BOX 276			ARNETT	OK	73832	
ENTERPRISE FLEET SERVICES (LESSOR)		PO BOX 800089			KANSAS CITY	MO	64180	
EVANGELINE		405 WEST MAGNOLIA STREET			VILLE PLATTE	LA	70586	

Exhibit F
Taxing Authorities Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
EVANGELINE		PO BOX 367			VILLE PLATTE	LA	70586-0367	
EVANGELINE	EVANGELINE PARISH SALES TAX COMMISSION, MARTY MOREIN - ADMINISTRATOR	405 WEST MAGNOLIA STREET			VILLE PLATTE	LA	70586	
EVANGELINE	EVANGELINE PARISH SALES TAX COMMISSION, MARTY MOREIN - ADMINISTRATOR	PO Box 367			VILLE PLATTE	LA	70586	
FARNHAM & PFILE COMPANY INC		SUITE 403B	1200 MARONDA WAY		MONESSEN	PA	15062	
FAULKNER COUNTY, AR	ATTN KRISSY LEWIS, COUNTY ASSESSOR	801 LOCUST AVE			CONWAY	AR	72034	
FAULKNER COUNTY, AR	ATTN KRISSY LEWIS, COUNTY ASSESSOR	806 FAULKNER STREET			CONWAY	AR	72034	
FAULKNER COUNTY, AR	ATTN SHERRY KOONCE, COUNTY COLLECTOR	801 LOCUST AVE			CONWAY	AR	72034	
FAULKNER COUNTY, AR	ATTN SHERRY KOONCE, COUNTY COLLECTOR	806 FAULKNER STREET			CONWAY	AR	72034	
FAULKNER CTY	SHERRY KOONCE	806 FAULKNER ST			CONWAY	AR	72034	
FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION		1200 NEW JERSEY AVENUE SE			WASHINGTON	DC	20590	
FEDERAL TAX SERVICE OF RUSSIA		NEGLINNAYA STR., 23			MOSCOW		127381	RUSSIA
FINNEY COUNTY	TRISTA JOYCE	OFFICE OF THE TREASURER	311 NORTH NINTH		GARDEN CITY	KS	67846	
FLORIDA DEPARTMENT OF REVENUE		5050 WEST TENNESSEE STREET			TALLAHASSEE	FL	32399-0100	
FMCSA		1200 NEW JERSEY AVENUE SE			WASHINGTON	DC	20590	
FRANKLIN		PO DRAWER 337			WINNSBORO	LA	71295	
FRANKLIN COUNTY	RICK WATSON	33 MARKET STREET, SUITE 202			APALACHICOLA	FL	32329	
FRANKLIN PARISH SCHOOL BOARD		7293 PRAIRIE ROAD			WINNSBORO	LA	71295	
FREESTONE COUNTY TEXAS (FAIRFIELD)	LISA FOREE, RTA, TAX ASSESSOR-COLLECTOR	112 EAST MAIN STREET			FAIRFIELD	TX	75840	
FREMONT COUNTY ASSESSOR	ASSESSOR BARBARA HIRSCHI	151 W. 1ST NORTH, SUITE 2			ST. ANTHONY	ID	83445	
FREMONT COUNTY TREASURER	JIM ANDERSON	450 NORTH 2ND STREET			LANDER	WY	82520	
FREMONT COUNTY, WY	ATTN TARA BERG, ASSESSOR	450 N. 2ND ST.			LANDER	WY	82520	
GALVESTON COUNTY	CHERYL E. JOHNSON, TAX ASSESSOR/COLLECTOR	722 MOODY AVE., 2ND FLOOR			GALVESTON	TX	77550-2318	
GALVESTON COUNTY APPRAISER		722 MOODY AVENUE			GALVESTON	TX	77550	
GARFIELD COUNTY	GARFIELD COUNTY	109 8TH STREET	SUITE 207		GLENWOOD SPRINGS	CO	81601	
GARFIELD COUNTY TREASURER		114 W. BROADWAY, ROOM 104			ENID	OK	73701	
GARFIELD COUNTY TREASURER		PO Box 489			ENID	OK	73702	

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GARFIELD COUNTY, CO	ATTN JIM YELLICO, GARFIELD COUNTY ASSESSOR	109 8TH STREET, SUITE 207			GLENWOOD SPRINGS	CO	81601	
GARFIELD COUNTY, CO	ATTN TREASURER	109 8TH STREET, SUITE 204			GLENWOOD SPRINGS	CO	81601	
GARFIELD COUNTY, OK	ATTN CAROLYN SANFORD, ASSESSOR	114 W. BROADWAY, ROOM 106			ENID	OK	73701	
GARFIELD COUNTY, OK	ATTN GARFIELD COUNTY TREASURER	114 W. BROADWAY, ROOM 104			ENID	OK	73701	
GARFIELD CTY	CAROLYN SANFORD, COUNTY ASSESSOR	114 WEST BROADWAY, SUITE 106			ENID	OK	73701	
GARVIN COUNTY, OK	ATTN TAMMY MURRAH, ASSESSOR	201 WEST GRANT AVENUE, 2ND FLOOR ANNEX			PAULS VALLEY	OK	73075	
GARVIN CTY	SANDY GOGGANS, GARVIN COUNTY TREASURER	201 WEST GRANT, 2ND FLOOR ANNEX			PAULS VALLEY	OK	73075	
GENERAL TAX AUTHORITY, STATE OF QATAR		AL-TAAWON TOWER	MAJLIS AL TAAWON ST		DOHA			QATAR
GONZALES COUNTY	CRYSTAL CEDILLO, COUNTY TAX ASSESSOR-COLLECTOR	427 ST. GEORGE, SUITE 100			GONZALES	TX	78629	
GOODLAND CITY	APRIL HALL	OFFICE OF THE TREASURER	813 BROADWAY, ROOM 103		GOODLAND	KS	67735	
GOSHEN COUNTY TREASURER	LETICIA DOMINGUEZ	2125 EAST A STREET			TORRINGTON	WY	82240	
GOSHEN COUNTY, WY	ATTN LETICIA DOMINGUEZ, GOSHEN COUNTY TREASURER	2125 EAST A STREET	PO BOX 878		TORRINGTON	WY	82240	
GRADY COUNTY	TREASURER	320 W CHOCTAW AVE			CHICKASHA	OK	73018	
GRADY COUNTY, OK	ASSESSORS OFFICE	BARI FIRESTONE	326 CHOCTAW		CHICKASHA	OK	73018	
GRADY COUNTY, OK	ATTN ROBIN BURTON, TREASURER	326 CHOCTAW			CHICKASHA	OK	73018	
GRAND COUNTY	CHRIS KAUFFMAN, TREASURER	125 E. CENTER ST.	P.O. BOX 1268		MOAB	UT	84532	
GRAND COUNTY, UT	ATTN DEBBIE SWASEY, ASSESSOR	125 E. CENTER ST.			MOAB	UT	84532	
GRAND JUNCTION CITY, CO		GRAND JUNCTION CITY	250 N 5TH ST		GRAND JUNCTION	CO	81501	
GRANT		PO BOX 187			COLFAX	LA	71417	
GRANT COUNTY	PENNY HUFF, TREASURER	112 E. GUTHRIE, ROOM 105			MEDFORD	OK	73759	
GRANT COUNTY, OK	ATTN GRANT COUNTY TREASURER OFFICE	112 E. GUTHRIE, ROOM 105			MEDFORD	OK	73759	
GRANT PARISH	WALKER WRIGHT	200 MAIN STREET			COLFAX	LA	71417	
GRAYSON COUNTY, TX	ATTN GRAYSON CENTRAL APPRAISAL DISTRICT	SHAWN COKER, RPA, CCA	512 N TRAVIS STREET		SHERMAN	TX	75090	
GREAT SEAL OF UNION CITY		101 N. ELM AVE			UNION CITY	OK	73090	
GREGG COUNTY, TX	ATTN GREGG COUNTY APPRAISAL DISTRICT	LIBBY NEELY, RPA, CCA, CTA	4637 W LOOP 281		LONGVIEW	TX	75604	
HANSFORD COUNTY, TX	ATTN LINDA CUMMINGS, COUNTY TAX ASSESSOR - COLLECTOR	221 MAIN ST.	PO BOX 367		SPEARMAN	TX	79081	
HARDING COUNTY, SD	ATTN TREASURER	410 RAMSLAND STREET			BUFFALO	SD	57720	

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HARPER COUNTY	TREASURER	311 SOUTHEAST 1ST STREET			BUFFALO	OK	73834	
HARRIS COUNTY	DYLAN OSBORNE	1001 PRESTON, RM 652			HOUSTON	TX	77002	
HARRIS COUNTY TAX ASSESSOR		19350 E HARDY RD.	19350 E HARDY RD.		HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR		1940 W.W. THORNE	1940 W.W. THORNE		HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR		2202 OIL CENTER COURT	2202 OIL CENTER COURT		HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR		PO BOX 4622			HOUSTON	TX	77210	
HARRIS COUNTY TAX ASSESSOR COLLECTOR		19350 E HARDY RD.			HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR COLLECTOR		1940 W.W. THORNE			HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR COLLECTOR		2206 OIL CENTER COURT			HOUSTON	TX	77073	
HARRIS COUNTY, TX	ATTN HARRIS COUNTY APPRAISAL DISTRICT	13013 NORTHWEST FREEWAY			HOUSTON	TX	77040-6305	
HARRIS COUNTY, TX	HARRIS COUNTY COMMUNITY DEPARTMENTOFFICE OF TRANSIT SERVICES	8410 LANTERN POINT DRIVE			HOUSTON	TX	77054	
HARRISON COUNTY, TX	ATTN VERONICA KING, TAX COLLECTOR	HARRISON COUNTY COURTHOUSE	PO BOX 967		MARSHALL	TX	75671	
HASKELL COUNTY, OK	ATTN SHAWNA HUDSPETH, COUNTY ASSESSOR	202 EAST MAIN STREET, SUITE 4			STIGLER	OK	74462	
HEMPHILL COUNTY	CHRIS JACKSON, COUNTY TAX ASSESSOR - COLLECTOR	400 MAIN STREET, SUITE 204			CANADIAN	TX	79014	
HEMPHILL COUNTY, TX	ATTN CHRIS JACKSON, TAX ASSESSOR - COLLECTOR	400 MAIN STREET, SUITE 204			CANADIAN	TX	79014	
HENNESSEY, OK	TIFFANY TILLMAN	TOWN HALL	123 S MAIN		HENNESSEY	OK	73742	
HOOD COUNTY, TX	ATTN TREASURER	1402 W. PEARL ST.			GRANBURY	TX	76048	
HOOD COUNTY, TX	TAX ASSESSOR-COLLECTOR	1410 PEARL ST.			GRANBURY	TX	76048	
HOPKINS COUNTY, TX	ATTN DEBBIE POGUE MITCHELL, HOPKINS COUNTY TAX ASSESSOR-COLLECTOR	128 JEFFERSON ST., STE. D			SULPHUR SPRINGS	TX	75482	
HOT SPRINGS	JULIE MORTIMORE, TREASURER	415 ARAPAHOE			THERMOPOLIS	WY	82443	
HOWARD COUNTY	TIFFANY ANN SAYLES, TAX-ASSESSOR-COLLECTOR	315 S. MAIN			BIG SPRING	TX	79720-2513	
HUDSPETH COUNTY	PATRICIA J. ROSE, TAX-ASSESSOR-COLLECTOR	109 BROWN ST			SIERRA BLANCA	TX	79851	
HUERFANO COUNTY	HUERFANO COUNTY	401 MAIN STREET			WALSENBURG	CO	81089	
HUGHES COUNTY, OK	ASSESSORS OFFICE	200 NORTH BROADWAY, SUITE 4			HOLDENVILLE	OK	74848	
HUGHES COUNTY, OK	TREASURERS OFFICE	200 NORTH BROADWAY, SUITE 6			HOLDENVILLE	OK	74848	
HVUT - TaxExcise.com	ThinkTrade Inc.	233 Wilson Pike Cir, Ste 2B			Brentwood	TN	37027	
IBERIA		1500 JANE ST			NEW IBERIA	LA	70563	
IBERIA		PO BOX 9770			NEW IBERIA	LA	70562-9770	

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IBERIA PARISH		121 WEST PERSHING STREET SUITE 100			NEW IBERIA	LA	70560	
IBERIA PARISH		PO Box 9770			NEW IBERIA	LA	70562	
IBERIA PARISH ASSESSOR	RICKY J HUVAL, SR., CLA ASSESSOR	121 W PERSHING ST, STE 100			NEW IBERIA	LA	70560	
IBERIA PARISH SCHOOL BOARD		1500 JANE ST	1500 JANE ST		NEW IBERIA	LA	70563	
Iberia Parish School Board		1500 Jane St			New Iberia	LA	70563	
IBERIA PARISH SCHOOL BOARD SALES & USE TAX DEPT		1500 JANE ST			NEW IBERIA	LA	70563	
IBERIA PARISH SCHOOL BOARD SALES & USE TAX DEPT		PO Box 9770			NEW IBERIA	LA	70562-9770	
IBERVILLE		PO BOX 355			PLAQUEMINE	LA	70765-0335	
IBERVILLE	DAVID HALL	IBERVILLE PARISH COURTHOUSE	58050 MERIAM STREET, 2ND FLOOR		PLAQUEMINE	LA	70764	
IBERVILLE PARISH		PO Box 355			PLAQUEMINE	LA	70765	
IBERVILLE PARISH SALES TAX DEPARTMENT		PO Box 355			PLAQUEMINE	LA	70765-0335	
IBERVILLE PARISH SALES TAX DEPARTMENT	IBERVILLE PARISH COURTHOUSE DAVID HALL DIRECTOR	58050 MERIAM STREET, 2ND FLOOR			PLAQUEMINE	LA	70764	
IDAHO STATE TAX COMMISSION		11321 W. CHINDEN BLVD			BOISE	ID	83714-1021	
IFTA – (Texas) Comptroller of Public Accounts		111 E 17th St			Austin	TX	78774-0100	
INCOME TAX DEPARTMENT, GOVERNMENT OF INDIA		AAYKARBHAWAN, SECTOR-3, VAISHALI			GHAZIABAD	UTTAR PRADESH	201010	INDIA
India		AAYKARBHAWAN, SECTOR-3, VAISHALI			GHAZIABAD		201010	INDIA
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION	2970 MARKET ST.	MAIL STOP 5-Q30-133		PHILADELPHIA	PA	19104-5016	
IRION COUNTY APPRAISAL DISTRICT		209 SOUTH PARK VIEW STREET			MERTZON	TX	76941	
JACK COUNTY, TX	ATTN SHARON ROBINSON, JACK COUNTY TAX ASSESSOR - COLLECTOR	100 N. MAIN ST, ROOM #209			JACKSBORO	TX	76458	
JACKSON		500 EAST COURT, ROOM 101			JONESBORO	LA	71251	
JACKSON		PO BOX 666			JONESBORO	LA	71251	
JACKSON COUNTY	TREASURER	101 NORTH MAIN STREET			ALTUS	OK	73521	
JACKSON CTY	KELLY WALKER	208 MAIN ST			NEWPORT	AR	72112	
JACKSON PARISH		PO BOX 666			JONESBORO	LA	71251-0666	
JACKSON PARISH	GLEN KIRKLAND, PLS, CLA JACKSON PARISH ASSESSOR	500 EAST COURT, ROOM 101			JONESBORO	LA	71251	
JACKSON PARISH STCA		PO Box 666			JONESBORO	LA	71251	
JACKSON/WALDEN	NANCY BENSON	JACKSON COUNTY COURTHOUSE	396 LAFEVER STREET		WALDEN	CO	80480	

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JEFF DAVIS		203 EAST PLAQUEMINE ST.			JENNINGS	LA	70546	
JEFF DAVIS		PO BOX 1161			JENNINGS	LA	70546	
JEFF YEAGER CARROLL COUNTRY TREASURER		119 S LISBON ST			CARROLLTON	OH	44615	
JEFFERSON		1233 WESTBANK EXPRESSWAY			HARVEY	LA	70058	
JEFFERSON		PO BOX 248			GRETNA	LA	70054-0248	
JEFFERSON COUNTY	ALLISON NATHAN GETZ, TAX-ASSESSOR-COLLECTOR	1149 PEARL ST BEAUMONT			BEAUMONT	TX	77701-3635	
JEFFERSON COUNTY, CO	PROPERTY & TAX DEPARTMENT	100 JEFFERSON COUNTY PARKWAY			GOLDEN	CO	80419	
JEFFERSON COUNTY, OH	TREASURERS OFFICE	JEFFERSON COUNTY COURTHOUSE	301 MARKET STREET, 1ST FLOOR, ROOM 100		STEUBENVILLE	OH	43952	
JEFFERSON COUNTY, OK	TREASURERS OFFICE	200 NORTH MAIN, ROOM 104			WAURIKA	OK	73573	
JEFFERSON COUNTY/MORRISON CITY	SCOT KERSGAARD	100 JEFFERSON COUNTY PARKWAY, SUITE 2500			GOLDEN	CO	80419	
JEFFERSON DAVIS PARISH		PO BOX 1161			JENNING	LA	70546-1161	
JEFFERSON DAVIS PARISH	TAX COLLECTION DEPT. SUPERVISOR, DANETTE HARGRAVE	1530 HWY. 90 WEST			JENNINGS	LA	70546	
JEFFERSON DAVIS PARISH SCHOOL BOARD	JEFFERSON DAVIS PARISH SCHOOL BOARD	203 E. PLAQUEMINE STREET			JENNINGS	LA	70546	
JEFFERSON DAVIS PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	PO Box 1161			JENNINGS	LA	70546	
JEFFERSON PARISH		1855 AMES BLVD., SUITE A			MARRERO	LA	70072	
JEFFERSON PARISH	JOSEPH S. YENNI BUILDING	1221 ELMWOOD PARK BLVD., SUITE 101			JEFFERSON	LA	70123	
JEFFERSON PARISH SHERIFF OFFICE		PO Box 248			GRETNA	LA	70054-0248	
JEFFERSON PARISH SHERIFF OFFICE	JEFFERSON PARISH SHERIFFS OFFICE	1233 WESTBANK EXPY			HARVEY	LA	70058	
JEFFERSON PARISH SHERIFFS OFFICE	SALES/USE TAX DIVISION	PO BOX 248			GRETNA	LA	70054-0248	
JERRY J LARPENTER SHERIFF & TAX COLLECTOR		PO DRAWER 1670	7856 MAIN ST, COURTHOUSE ANNEX, STE 121		HOUMA	LA	70361	
JET CITY, OK		JET CITY HALL	421 MAIN STREET		JET	OK	73749	
JIM WELLS COUNTY, TX	ATTN JIM WELLS COUNTY APPRAISAL DISTRICT	1600 EAST MAIN STREET, SUITE #100			ALICE	TX	78332	
JOHNSON CTY	LETA WILLIS	215 W MAIN ST			CLARKSVILLE	AR	72830	
JOHNSON CTY	TREASURER	76 N MAIN ST.			BUFFALO	WY	82834	
JOHNSTON COUNTY, OK	ATTN RANA SMITH, TREASURER	403 W. MAIN			TISHOMINGO	OK	73460-1753	
JONES COUNTY TAX ASSESSOR – COLLECTOR		JONES COUNTY JUNIOR COLLEGE			ELLISVILLE	MS	39437	

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JONES COUNTY TAX COLLECTOR		ELLISVILLE COURTHOUSE	101 NORTH COURT STREET		ELLISVILLE	MS	39437	
JONES COUNTY TAX COLLECTOR		PO Box 511			LAUREL	MS	39441	
JONES COUNTY, MS	TAX ASSESSOR- COLLECTOR	501 NORTH 5TH AVE			LAUREL	MS	39441	
JONES COUNTY, MS	TAX ASSESSOR- COLLECTOR	ELLISVILLE COURTHOUSE	101 NORTH COURT STREET SUITE A		ELLISVILLE	MS	39437	
JOSEPH LOPINTO - SHERIFF AND EX-OFFICIO TAX COLLECTOR - JEFFERSON PARISH - BUREAU OF REVENUE AND TAXATION - PROPERTY TAX DIVISION		PO Box 130			GRETA	LA	70054-0130	
JOSEPH LOPINTO - SHERIFF AND EX-OFFICIO TAX COLLECTOR - JEFFERSON PARISH - BUREAU OF REVENUE AND TAXATION - PROPERTY TAX DIVISION	JEFFERSON PARISH SHERIFFS OFFICE	200 DERBIGNY ST., SUITE 1200			GRETNA	LA	70053	
KANSAS DEPARTMENT OF REVENUE		SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE		TOPEKA	KS	66612-1103	
KANSAS DEPARTMENT OF REVENUE		PO BOX 758571			TOPEKA	KS	66675-8571	
KANSAS DEPT OF REVENUE		SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE		TOPEKA	KS	66612-1103	
KANSAS DEPT OF REVENUE		PO BOX 3506			TOPEKA	KS	66625-3506	
KANSAS, SHERMAN COUNTY, GOODLAND CITY	APRIL HALL	OFFICE OF THE TREASURER	813 BROADWAY, ROOM 103		GOODLAND	KS	67735	
KARNES COUNTY	BRENDA JANYSEK, TAX-ASSESSOR-COLLECTOR	200 E CALVERT AVE, STE 3			KARNES CITY	TX	78118-3210	
KAY COUNTY	TREASURER	201 SOUTH MAIN STREET			NEWKIRK	OK	74647	
KAY COUNTY, OK	ATTN CHRISTY KENNEDY, TREASURER	201 S MAIN			NEWKIRK	OK	74647	
Kazakhstan		11 BLD., VICTORY AVENUE			NUR-SULTAN		010000	KAZAKHSTAN
KENTUCKY TRANSPORTATION CABINET	DIVISION OF MOTOR CARRIERS	PO BOX 2004			FRANKFORT	KY	40602	
KERN COUNTY TREASURER TAX COLLECTOR		19484 BROKEN COURT			SHAFTER	CA	93263	
KINGFISHER COUNTY	TREASURER	101 SOUTH MAIN STREET			KINGFISHER	OK	73750	
KINGFISHER COUNTY, OK		101 S. MAIN S			KINGFISHER	OK	73750	
KINGFISHER COUNTY, OK		CITY HALL	301 NORTH MAIN STREET		KINGFISHER	OK	73750	
KINGFISHER COUNTY, OK	ATTN ROBIN L. ROTHER, TREASURER	101 SOUTH MAIN, ROOM 4			KINGFISHER	OK	73750	
KIOWA COUNTY, OK	ATTN KIOWA COUNTY CLERK	316 S MAIN	PO BOX 900		HOBART	OK	73651	
KLEBERG COUNTY, TX	ATTN MELISSA T. DE LA GARZA	KLEBERG COUNTY TAX OFFICE	700 E KLEBERG		KINGSVILLE	TX	78363	
Kuwait		MINISTRIES COMPLEX			AL-MIRQAB			KUWAIT

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KY WDT – Department of Vehicle Regulation Kentucky Transportation Cabinet		220 Mero Street			Frankfort	KY	40622	
LA DEPT OF PUBLIC SAFETY & CORRECTIONS		504 MAYFLOWER STREET			BATON ROUGE	LA	70802	
LA DEPT OF PUBLIC SAFETY & CORRECTIONS		PO BOX 64848			BATON ROUGE	LA	70896	
LA DEPT OF REVENUE		BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
LA DEPT OF REVENUE		PO Box 3550			BATON ROUGE	LA	70821	
LA PLATA COUNTY	LA PLATA COUNTY	679 TURNER DR	STE. A		DURANGO	CO	81303	
LA STATE		PO Box 5199			BATON ROUGE	LA	70821-5199	
LAFAYETTE		1010 LAFAYETTE STREET, 4TH FLOOR			LAFAYETTE	LA	70501	
LAFAYETTE		200 DULLES DRIVE, SUITE 1060			LAFAYETTE	LA	70506	
LAFAYETTE		PO BOX 3883			LAFAYETTE	LA	70502-3883	
LAFAYETTE PARISH		PO Box 3883			LAFAYETTE	LA	70502	
LAFAYETTE PARISH	LAFAYETTE PARISH CLERK OF COURT 15TH JUDICIAL DISTRICT	800 S. BUCHANAN ST.			LAFAYETTE	LA	70501	
LAFAYETTE PARISH ASSESSOR		1010 LAFAYETTE STREET, SUITE 402			LAFAYETTE	LA	70501	
LAFAYETTE PARISH SCHOOL SYSTEM		207 TOWN CENTER PARKWAY, SUITE 101	207 TOWN CENTER PARKWAY, SUITE 101		LAFAYETTE	LA	70506	
LAFAYETTE PARISH SCHOOL SYSTEM		207 TOWN CENTER PARKWAY, SUITE 101			LAFAYETTE	LA	70506	
LAFAYETTE PARISH SCHOOL SYSTEM	SALES TAX DIVISION	PO BOX 52706			LAFAYETTE	LA	70505-2706	
LAFAYETTE PARISH TAX COLLECTOR		1010 LAFAYETTE STREET, SUITE 402	1010 LAFAYETTE STREET, SUITE 402		LAFAYETTE	LA	70501	
LAFAYETTE PARISH TAX COLLECTOR		1010 LAFAYETTE STREET	SUITE 402		LAFAYETTE	LA	70501	
LAFAYETTE PARISH TAX COLLECTOR		214 SOUTHPARK ROAD			LAFAYETTE	LA	70508	
LAFAYETTE PARISH TAX COLLECTOR		PO BOX 52667			LAFAYETTE	LA	70505	
LAFOURCHE		PO BOX 997			THIBODAUX	LA	70302-0997	
LAFOURCHE	WENDY THIBODEAUX, CLA	403 ST. LOUIS STREET			THIBODAUX	LA	70301	
LAFOURCHE PARISH		PO Box 997			THIBODEAUX	LA	70382	
LAFOURCHE PARISH	SALES TAX DEPARTMENT	701 EAST 7TH STREET			THIBODAUX	LA	70301	
LAFOURCHE PARISH SCHOOL BOARD		PO BOX 54585			NEW ORLEANS	LA	70154	
LAFOURCHE PARISH SCHOOL BOARD	SALES TAX DEPARTMENT	701 EAST 7TH STREET			THIBODAUX	LA	70301	
LAFOURCHE PARISH SCHOOL BOARD	SALES TAX DEPARTMENT	PO Box 54585			NEW ORLEANS	LA	70154	
LARAMIE COUNTY, WYOMING	TRUDY L. EISELE - COUNTY TREASURER	309 W. 20TH ST., RM 1400			CHEYENNE	WY	82001	
LARIMER COUNTY		200 W. OAK STREET, SUITE 4000			FORT COLLINS	CO	80521	

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LARIMER COUNTY, CO		200 W. OAK STREET			FORT COLLINS	CO	80521	
LARIMER COUNTY, COLORADO		200 W. OAK STREET			FORT COLLINS	CO	80521	
LASALLE		1050 COURTHOUSE STREET, ROOM 19			JENA	LA	71342	
LASALLE		PO BOX 190			VIDALIA	LA	71373	
LASALLE	LASALLE PARISH ASSESSORS OFFICE	1050 COURTHOUSE STREET, ROOM 19			JENA	LA	71342	
LATIMER COUNTY, OK	ATTN MELINDA BRINLEE, COURT CLERK	109 N. CENTRAL STREET			WILBURTON	OK	74568	
LEA COUNTY	SUSAN MARINOVICH, TREASURER	100 N. MAIN AVENUE, SUITE C3			LOVINGTON	NM	88260	
LEA COUNTY, NM	ASSESSORS OFFICE	100 N. MAIN AVENUE, SUITE 2			LOVINGTON	NM	88260	
LEA COUNTY, NM	ATTN SUSAN MARINOVICH, TREASURER	100 N. MAIN AVENUE, SUITE C3			LOVINGTON	NM	88260	
LECK, CAROLYN CANADIAN CTY TREASURER		201 NORTH CHOCTAW			EL RENO	OK	73036	
LEE TRANS SERVICES INC		415 SOUTH FIRST STREET SUITE 200			LUFKIN	TX	75901	
LEFLORE COUNTY, OK	ATTN LE FLORE COUNTY CLERK	100 S BROADWAY	PO BOX 100		POTEAU	OK	74953	
LELAND FALCON SHERIFF & EX OFFICIO TAX COLLECTOR		PO Box 69			NAPOLEONVILLE	LA	70390	
LELAND FALCON SHERIFF & EX OFFICIO TAX COLLECTOR	ASSUMPTION PARISH SHERIFFS OFFICE	112 FRANKLIN STREET			NAPOLEONVILLE	LA	70390	
LESTER BRAZZEL		925 SPRING STREET	SPRING AT LAKE ST		SHREVEPORT	LA	71101	
LIBERTY COUNTY	CHRISSY WILEY	3210 HWY 90	PO BOX 1810		LIBERTY	TX	77575	
LINCOLN	BILLY MCBRIDE, CLA	307 N HOMER ST.			RUSTON	LA	71270	
LINCOLN	LINCOLN COUNTY TREASURER	925 SAGE AVE., SUITE 102			KEMMERER	WY	83101	
LINCOLN	LINCOLN PARISH	107 W. TEXAS AVE.			RUSTON	LA	71270	
LINCOLN COUNTY	JAMES R. COVINGTON	103 3RD AVENUE			HUGO	CO	80821	
LINCOLN COUNTY	TREASURER	811 MANVEL, SUITE 6			CHANDLER	OK	74834	
LINCOLN COUNTY, OK	ATTN BRENDA JACKSON, TREASURER	811 MANVEL, SUITE 6			CHANDLER	OK	74834	
LINCOLN COUNTY, WY	ATTN TREASURER	421 JEFFERSON ST.			AFTON	WY	83110	
LINCOLN COUNTY, WY	ATTN TREASURER	925 SAGE AVE., SUITE 102			KEMMERER	WY	83101	
LINCOLN PARISH		PO BOX 863			RUSTON	LA	71273	
LINCOLN PARISH SALES AND USE TAX COMMISSION		PO Box 863			RUSTON	LA	71273-0863	
LINCOLN PARISH SALES AND USE TAX COMMISSION	DENISE GRIGGS	100 WEST TEXAS AVENUE			RUSTON	LA	71270	
LINCOLN PARISH SALES AND USE TAX COMMISSION	LINCOLN PARISH	107 W. TEXAS AVE.			RUSTON	LA	71270	
LIVINGSTON		20399 GOVERNMENT BLVD., 2ND FLOOR			LIVINGSTON	LA	70754	
LIVINGSTON		PO BOX 1030			LIVINGSTON	LA	70754-1030	
LIVINGSTON	JEFF TAYLOR	20400 GOVERNMENT BLVD			LIVINGSTON	LA	70754	
LIVINGSTON PARISH PUBLIC SCHOOL SYSTEM		20399 GOVERNMENT BLVD., 2ND FLOOR			LIVINGSTON	LA	70754	

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LIVINGSTON PARISH PUBLIC SCHOOL SYSTEM		PO Box 1030			LIVINGSTON	LA	70754	
LOGAN COUNTY		25 WEST WALNUT STREET			PARIS	AR	72855	
LOGAN COUNTY	JENNIE SCHOENBERGER	OFFICE OF THE TREASURER	710 WEST 2ND STREET		OAKLEY	KS	67748	
LOGAN COUNTY	SHERRI LONGNECKER, TREASURER	301 E HARRISON, SUITE 100			GUTHRIE	OK	73044	
LOGAN COUNTY, OK	ATTN SHERRI LONGNECKER, LOGAN COUNTY TREASURER	301 EAST HARRISON, SUITE 100			GUTHRIE	OK	73044	
LOUISIANA		BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
LOUISIANA DEPARTMENT OF REVENUE		617 NORTH THIRD STREET			BATON ROUGE	LA	70802	
LOUISIANA DEPARTMENT OF REVENUE		BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
LOUISIANA DEPARTMENT OF REVENUE		PO Box 201			BATON ROUGE	LA	70821-0201	
LOUISIANA DEPARTMENT OF REVENUE		PO Box 3138			BATON ROUGE	LA	70821-3138	
LOUISIANA DEPARTMENT OF REVENUE		PO BOX 91011			BATON ROUGE	LA	70821-9011	
LOUISIANA DEPT OF REVENUE		617 N 3RD ST			BATON ROUGE	LA	70802	
LOUISIANA DEPT OF REVENUE		BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
LOUISIANA DEPT OF REVENUE		PO BOX 201			BATON ROUGE	LA	70821-0201	
LOUISIANA PARISH		617 NORTH THIRD STREET			BATON ROUGE	LA	70802	
LOVE COUNTY	KARLA SMITH, TREASURER	405 W. MAIN, SUITE #204			MARIETTA	OK	73448	
LOVE COUNTY, OK	TREASURERS OFFICE	405 WEST MAIN, SUITE 204			MARIETTA	OK	73448	
LOVING COUNTY	CHRIS H. BUSSE, TAX-ASSESSOR-COLLECTOR	114 W. COLLINS MENTONE			MENTONE	TX	79754	
LUBBOCK CENTRAL APPRAISAL DISTRICT		2109 AVE Q			LUBBOCK	TX	79411	
LUBBOCK CENTRAL APPRAISAL DISTRICT		PO Box 10568			LUBBOCK	TX	79408	
MADISON		PO BOX 100			VIDALIA	LA	71373	
MADISON	JIM D. SEVIER	100 NORTH CEDAR STREET			TALLULAH	LA	71282	
MAJOR COUNTY	TREASURER	500 EAST BROADWAY			FAIRVIEW	OK	73737	
MAJOR COUNTY, OK	ATTN DONISE ROGERS, COUNTY ASSESSOR	500 EAST BROADWAY, SUITE 1			FAIRVIEW	OK	73737	
MAJOR COUNTY, OK	TREASURERS OFFICE	9TH & BROADWAY	PO BOX 455		FAIRVIEW	OK	73737	
MARSHALL COUNTY, OK	ATTN LAURA LARKIN, MARSHALL COUNTY TREASURER	100 PLAZA, SUITE 104			MADILL	OK	73446	
MARSHALL CTY	COUNTY TREASURER	100 PLAZA, ROOM 104			MADILL	OK	73446	
Marshall cty	County Treasurer	100 Plaza, Room 104			Madill	OK	73446	
MARTIN COUNTY	KATHY HULL, TAX-ASSESSOR-COLLECTOR	301 N. SAINT PETER ST.			STANTON	TX	79782	

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MCALESTER CITY, OK	ATTN SHERRI SWIFT, CHIEF FINANCIAL OFFICER	28 E. WASHINGTON AVENUE	PO BOX 578		MCALESTER	OK	74502	
MCCLAIN COUNTY	COUNTY TREASURER	121 NORTH 2ND, ROOM 318			PURCELL	OK	73080	
MCCLAIN COUNTY, OK	ATTN KENDAL SACCHIERI, COUNTY ASSESSOR	121 N 2ND, SUITE 206			PURCELL	OK	73080	
MCCLAIN COUNTY, OK	ATTN TERESA JONES, TREASURER	121 N. 2ND #318			PURCELL	OK	73080	
MCCLAIN COUNTY, OK	ATTN TERESA JONES, TREASURER	121 NORTH 2ND, ROOM 318			PURCELL	OK	73080	
MCINTOSH COUNTY, OK	MCINTOSH COUNTY TREASURERS OFFICE	110 NORTH 1ST STREET			EUFAULA	OK	74432	
MCKENZIE COUNTY, ND	ATTN ERICA JOHNSRUD, AUDITOR/TREASURER	201 5TH ST NW, SUITE 543			WATFORD CITY	ND	58854	
MCKINLEY COUNTY	ERNEST BECENTI JR.	OFFICE OF THE TREASURER	207 WEST HILL AVE, SUITE 101		GALLUP	NM	87301	
MEDINA COUNTY (YANCEY)	MELISSA LUTZ, TAX ASSESSOR/COLLECTOR	1102 15TH STREET			HONDO	TX	78861	
MEDINA COUNTY, TX	ATTN MEDINA COUNTY EMERGENCY SERVICES DISTRICT NO. 6	MEDINA COUNTY APPRAISAL DISTRICT	1410 AVE K		HONDO	TX	78861	
MEDINA COUNTY, TX	MEDINA COUNTY TAX OFFICE	1102 15TH ST			HONDO	TX	78861-1334	
MEEKER/PITKIN	MEEKER/PITKIN	530 EAST MAIN STREET			ASPEN	CO	81611	
MELISSA LUTZ, PCC - MEDINA COUNTY TAX ASSESSOR-COLLECTOR		1102 15TH STREET			HONDO	TX	78861	
MESA COUNTY		544 ROOD AVENUE, 2ND FLOOR COURTHOUSE ANNEX			GRAND JUNCTION	CO	81501	
MESA COUNTY ASSESSOR	KEN BROWNLEE	544 ROOD AVENUE			GRAND JUNCTION	CO	81501	
MESA COUNTY, CO	MESA COUNTY TREASURERS OFFICE	MESA COUNTY COURTHOUSE	544 ROOD AVE., ROOM 100		GRAND JUNCTION	CO	81501	
MIDLAND CENTRAL APPRAISAL DISTRICT		PO BOX 908002	4631 ANDREWS HWY		MIDLAND	TX	79708	
Midland Central Appraisal District		PO Box 908002	4631 Andrews Hwy, Midland TX		Midland	TX	79708	
MIDLAND CENTRAL APPRAISAL DISTRICT		9215 W COUNTY RD 127			MIDLAND	TX	79706	
MIDLAND COUNTY APPRAISER	JERRY BUNDICK	MIDLAND COUNTY APPRAISAL DISTRICT	4631 ANDREWS HWY		MIDLAND	TX	79703-4608	
MIDLAND COUNTY TEXAS	MITZI BAKER, TREASURER	2110 N A STREET			MIDLAND	TX	79705	
MIDLAND COUNTY, TEXAS	TAX ASSESSOR-COLLECTORS OFFICE	2110 N A STREET			MIDLAND	TX	79705	
MIDLAND COUNTY, TX	TAX ASSESSOR-COLLECTORS OFFICE	2110 N A STREET			MIDLAND	TX	79705	
MILAM COUNTY	SHERRY MUECK	MILAM COUNTY COURTHOUSE	102 S. FANNIN AVE.		CAMERON	TX	76520	
MINISTRY OF FINANCE-KUWAIT		MINISTRIES COMPLEX			AL-MIRQAB			KUWAIT

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MINNESOTA DEPARTMENT OF REVENUE		MAIL STATION 1250	600 N. ROBERT STREET		ST. PAUL	MN	55145-1250	
MINOT		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
MISSISSIPPI		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI DEPARTMENT OF REVENUE		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI DEPARTMENT OF REVENUE		500 CLINTON CENTER DR	SOUTH POINTE BUILDING PLAZA		CLINTON	MS	39056	
MISSISSIPPI DEPARTMENT OF REVENUE		PO Box 960			JACKSON	MS	39205-0960	
MISSISSIPPI DEPARTMENT OF REVENUE - INCOME AND FRANCHISE TAX BUREAU		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI DEPARTMENT OF REVENUE - INCOME AND FRANCHISE TAX BUREAU		PO BOX 1033			JACKSON	MS	39215-1033	
MISSISSIPPI DEPT OF REVENUE		500 CLINTON CENTER DRIVE	500 CLINTON CENTER DRIVE		CLINTON	MS	39056	
MISSISSIPPI DEPT OF REVENUE		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI DEPT OF REVENUE		PO BOX 1033			JACKSON	MS	39215-1033	
MISSISSIPPI DEPT OF REVENUE		PO Box 960			JACKSON	MS	39205	
MISSISSIPPI USE TAX		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MOBILE	REVENUE DEPARTMENT	205 GOVERNMENT STREET, SOUTH TOWER ROOM 243			MOBILE	AL	36602	
MOFFAT COUNTY	MOFFAT COUNTY	221 W. VICTORY WAY	STE. 240		CRAIG	CO	81625	
MOFFAT COUNTY, CO	ATTN MOFFAT COUNTY TREASURER AND PUBLIC TRUSTEE	LINDA PETERS	221 W. VICTORY WAY, STE 230		CRAIG	CO	81625	
MONROE COUNTY (KEY WEST)		1200 TRUMAN AVENUE, SUITE 101			KEY WEST	FL	33040	
MONROE COUNTY, OH	ATTN TAYLOR G. ABBOTT, TREASURER	101 N. MAIN STREET, ROOM 21			WOODSFIELD	OH	43793	
MONTANA DEPARTMENT OF REVENUE		1707 NORTH 1ST STREET B			HAMILTON	MT	59840	
MONTANA DEPARTMENT OF REVENUE		PO BOX 8021			HELENA	MT	59604-8021	
MONTEZUMA COUNTY (DOLORES CITY)	LESLIE BUGG	140 WEST MAIN STREET, SUITE 3			CORTEZ	CO	81321	
MOTOR REGISTRATION DIVISION - MOUNT PEARL		149 SMALLWOOD DRIVE			MOUNT PEARL	NL	A1M 0H2	CANADA
MOTOR VEHICLE DIVISION		PO BOX 5188			SANTA FE	NM	87504-5188	
MRIP LLC		761 OSAGE ROAD			PITTSBURGH	PA	15243	
MUSKOGEE COUNTY, OK	ATTN CITY TREASURER	229 W OKMULGEE AVE			MUSKOGEE	OK	74401	

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NATCHITOCHES		PO BOX 639			NATCHITOCHES	LA	71458-0639	
NATCHITOCHES	DOLLIE C. MAHONEY	200 CHURCH ST # 105			NATCHITOCHES	LA	71458-0201	
NATCHITOCHES TAX COMMISSION		373 SECOND STREET			NATCHITOCHES	LA	71457	
NATCHITOCHES TAX COMMISSION		PO Box 639			NATCHITOCHES	LA	71458-0639	
NATRONA COUNTY ASSESSOR	ASSESSOR	200 N. CENTER, ROOM 140			CASPER	WY	82601	
NATRONA COUNTY MOTOR VEHICLES		800 BRYAN STOCK TRAIL			CASPER	WY	82601	
Natrona County Treasurer		PO Box 2290	200 N. Center, Casper		Casper	Wy	82602	
NATRONA COUNTY TREASURER		PO BOX 2290	200 N. CENTER		CASPER	WY	82602	
NATRONA COUNTY TREASURER		907 N. POLAR DRIVE #195			CASPER	WY	82601	
NATRONA COUNTY TREASURER		PO Box 2290			CASPER	WY	82602	
NATRONA COUNTY WYOMING	TOM DOYLE - TREASURER	200 N. CENTER, ROOM B32			CASPER	WY	82601	
NATRONA COUNTY, WY	ATTN MATT KEATING, ASSESSOR	200 N. CENTER, ROOM 140			CASPER	WY	82601	
NEBRASKA DEPARTMENT OF REVENUE		301 CENTENNIAL MALL S			LINCOLN	NE	68508	
NEBRASKA DEPARTMENT OF REVENUE		PO BOX 94818			LINCOLN	NE	68509-4818	
NEW MEXICO	NM TAXATION AND REVENUE DEPT	PO Box 25128			SANTA FE	NM	87504-5128	
NEW MEXICO DEPT OF REVENUE		1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
NEW MEXICO TAXATION & REVENUE DEPARTMENT		1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
NEW MEXICO TAXATION & REVENUE DEPT		1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
NEW MEXICO TAXATION AND REVENUE DEPARTMENT, CORPORATE INCOME AND FRANCHISE TAX		1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
NEW MEXICO TAXATION AND REVENUE DEPARTMENT, CORPORATE INCOME AND FRANCHISE TAX		PO BOX 25124			SANTA FE	NM	87504-5127	
New Mexico WDT – Motor Vehicle Division		Joseph Montoya Building, 1100 South St Francis Drive	PO Box 1028		Santa Fe	NM	87504-1028	
NEW YORK DEPARTMENT OF TAXATION AND FINANCE		W A HARRIMAN CAMPUS	BUILDING 9		ALBANY	NY	12227	
NEW YORK DEPARTMENT OF TAXATION AND FINANCE	NYS CORPORATION TAX	PO BOX 15181			ALBANY	NY	12212-5181	

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New York HUT – Commissioner of Taxation and Finance	HUT Registration Unit	Building 8, Room 639	W A Harriman Campus		Albany	NY	12227	
NIOBRARA COUNTY, WY	ATTN TREASURER	424 SOUTH ELM STREET			LUSK	WY	82225	
NIOBRARA CTY	NIOBRARA COUNTY TREASURER	424 SOUTH ELM STREET			LUSK	WY	82225	
NOBLE CTY	COUNTY TREASURER	300 COURTHOUSE DRIVE, ROOM 7			PERRY	OK	73077	
NORTH DAKOTA		600 E BOULEVARD AVE, DEPT 127			BISMARCK	ND	58505-0599	
NORTH DAKOTA	RYAN RAUSCHENBERGER, OFFICE OF STATE TAX COMMISSIONER	600 E. BOULEVARD AVE., DEPT. 127			BISMARCK	ND	58505	
North Dakota	Ryan Rauschenberger, Office of State Tax Commissioner	600 E. Boulevard Ave., Dept. 127				ND		
NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER		600 E. BOULEVARD AVE DEPT 127			BISMARCK	ND	58505-0599	
NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER		PO Box 5623			BISMARCK	ND	58506	
NORTH DAKOTA STATE TAX COMMISSION		600 E. BOULEVARD AVE.			BISMARCK	ND	58505-0599	
Norway		SCHWEIGAARDS GATE 17			OSLO		00191	NORWAY
NUECES COUNTY	DALE ATCHLEY	901 LEOPARD ST.	FLOOR 3, ROOM 304		CORPUS CHRISTI	TX	78401	
NUECES COUNTY TAX ASSESSOR COLLECTOR		PO BOX 2810	901 LEOPARD ST.		CORPUS CHRISTI	TX	78403-2810	
NUECES COUNTY TAX ASSESSOR COLLECTOR		2209 N. PADRE ISLAND DR., STE C.			CORPUS CHRISTI	TX	78408	
NUECES COUNTY TAX ASSESSOR COLLECTOR		NUECES COUNTY COURTHOUSE	901 LEOPARD ST., 3RD FLOOR, ROOM 301		CORPUS CHRISTI	TX	78401	
NUECES COUNTY TAX ASSESSOR COLLECTOR		PO Box 2810			CORPUS CHRISTI	TX	78403	
OCHILTREE COUNTY, TEXAS	ATTN BRITNEY MERAZ, COUNTY TREASURER	511 S. MAIN ST.			PERRYTON	TX	79070	
OCHILTREE COUNTY, TEXAS	ATTN LINDA WOMBLE, COUNTY TAX ASSESSOR - COLLECTOR	511 S. MAIN ST.			PERRYTON	TX	79070	
OHIO		4485 NORTHLAND RIDGE BLVD.			COLUMBUS	OH	43229	
OHIO DEPARTMENT OF TAXATION		4485 NORTHLAND RIDGE BLVD.	4485 NORTHLAND RIDGE BLVD.		COLUMBUS	OH	43229	
Ohio Department of Taxation		4485 Northland Ridge Blvd.			Columbus	OH	43229	
OHIO DEPARTMENT OF TAXATION		PO BOX 530			COLUMBUS	OH	43216-0530	
OKFUSKEE COUNTY, OK	ATTN LORI COPLIN, OKFUSKEE COUNTY TREASURER	OKFUSKEE COUNTY COURTHOUSE			OKEMAH	OK	74859	
OKFUSKEE COUNTY, OK	ATTN LORI COPLIN, TREASURER	209 N 3RD ST STE 2			OKEMAH	OK	74859	
OKLAHOMA		2501 N LINCOLN BLVD			OKLAHOMA CITY	OK	73194	
OKLAHOMA CITY, OK	FINANCE DEPARTMENT	100 N WALKER AVE., 4TH FLOOR			OKLAHOMA CITY	OK	73102	

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OKLAHOMA CORPORATION COMMISSION		2101 NORTH LINCOLN BLVD			OKLAHOMA CITY	OK	73105	
OKLAHOMA COUNTY TREASURER		6125 W RENO AVE, UNIT 300			OKLAHOMA CITY	OK	73127	
OKLAHOMA COUNTY, OK	ATTN ASSESSOR	320 ROBERT S KERR, #313			OKLAHOMA CITY	OK	73102	
OKLAHOMA COUNTY, OK	ATTN ASSESSOR	320 ROBERT S. KERR AVENUE			OKLAHOMA CITY	OK	73102	
OKLAHOMA TAX COMMISSION		2051 N. LINCOLN BLVD			OKLAHOMA CITY	OK	73194	
OKLAHOMA TAX COMMISSION		2501 NORTH LINCOLN BOULEVARD	2501 NORTH LINCOLN BOULEVARD		OKALAHOMA	OK	73194	
OKLAHOMA TAX COMMISSION		2501 NORTH LINCOLN BOULEVARD			OKALAHOMA	OK	73194	
OKLAHOMA TAX COMMISSION		PO BOX 26850			OKLAHOMA CITY	OK	73126-0850	
OKLAHOMA TAX COMMISSION		PO BOX 269045			OKLAHOMA CITY	OK	73126-9045	
ORLEANS		CITY HALL	RM 1W34	1300 PERDIDO ST	NEW ORLEANS	LA	70112	
ORLEANS	ERROLL G. WILLIAMS	1300 PERDIDO ST			NEW ORLEANS	LA	70112	
ORLEANS PARISH - CITY OF NEW ORLEANS	BUREAU OF REVENUE	1300 PERDIDO ST, ROOM 1W34			NEW ORLEANS	LA	70112	
OSAGE CTY	SALLY HULSE, COUNTY TREASURER	611 GRANDVIEW PO BOX 1569			PAWHUSKA	OK	74056	
PA STATE	PA DEPARTMENT OF REVENUE	4TH AND WALNUT STREETS			HARRISBURG	PA	17128	
PANOLA COUNTY, TX	PANOLA COUNTY APPRAISAL DISTRICT	1736 BALLPARK DRIVE			CARTHAGE	TX	75633	
PARISH AND CITY TREASURER		222 SAINT LOUIS STREET, ROOM 404			BATON ROUGE	LA	70802	
PARISH OF CONCORDIA SALES AND USE TAX DEPARTMENT		508 JOHN DALE DRIVE, SUITE A			VIDALIA	LA	71373	
PARISH OF CONCORDIA SALES AND USE TAX DEPARTMENT		PO Box 160			VADALIA	LA	71373	
PARISH OF EAST BATON ROUGE		222 SAINT LOUIS STREET, ROOM 404			BATON ROUGE	LA	70802	
PARISH OF EAST FELICIANA		12732 SILLIMAN STREET			CLINTON	LA	70722	
PARISH OF EAST FELICIANA	SALES AND USE TAX DEPARTMENT	PO Box 397			CLINTON	LA	70722	
PARISH OF ST. MARY		1455 RAILROAD AVENUE			MORGAN	LA	70380	
PARISH OF ST. MARY	SALES AND USE TAX	P. O. DRAWER 1279			MORGAN CITY	LA	70381-1279	
Parish Sales Tax Fund		Government Tower	8026 Main Street, Suite 601		Houma	LA	70360	
PARK	BARB POLEY, COUNTY TREASURER	PARK COUNTY COURTHOUSE	1002 SHERIDAN AVE.		CODY	WY	82414	
PARKER COUNTY, TX	ATTN JENNY GENTRY, TAX ASSESSOR-COLLECTOR	1112 SANTA FE DRIVE			WEATHERFORD	TX	76086	
PAWNEE CTY	COUNTY TREASURER	500 HARRISON, ROOM 200			PAWNEE	OK	74058	

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PAYNE COUNTY, OK	ATTN GLENNA CRAIG, COUNTY CLERK	315 WEST 6TH AVE, STE. 202			STILLWATER	OK	74074	
PAYNE CTY	GLENNA CRAIG, COUNTY CLERK	315 WEST 6TH AVE, STE. 202			STILLWATER	OK	74074	
PECOS COUNTY	SANTA S. ACOSTA	103 WEST CALLAGHAN			FORT STOCKTON	TX	79735	
PENNSYLVANIA DEPARTMENT OF REVENUE		STRAWBERRY SQUARE, LOBBY			HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPARTMENT OF REVENUE		PO Box 280406			HARRISBURG	PA	17128-0406	
PENNSYLVANIA DEPARTMENT OF REVENUE		PO BOX 280708			HARRISBURG	PA	17128-0708	
PENNSYLVANIA DEPT OF REVENUE		LOBBY	STRAWBERRY SQ		HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPT OF REVENUE		STRAWBERRY SQUARE, LOBBY			HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPT OF REVENUE		STRAWBERRY SQUARE, LOBBY	STRAWBERRY SQUARE, LOBBY		HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPT OF REVENUE		PO Box 280437			HARRISBURG	PA	17128	
PENNSYLVANIA DEPT OF REVENUE		PO BOX 280905			HARRISBURG	PA	17128-0905	
PENNSYLVANIA DEPT OF REVENUE		PO BOX 280908			HARRISBURG	PA	17128	
PHILLIPS COUNTY	JEREMY MONEYMAKER	OFFICE OF THE TREASURER	620 CHERRY ST		HELENA	AR	72342	
PICKAWAY COUNTY, OH	ATTN ELLERY S. ELICK, TREASURER	207 SOUTH COURT, ROOM 2			CIRCLEVILLE	OH	43113	
PITKIN COUNTY, CO		123 EMMA RD, SUITE 106			BASALT	CO	81621	
PITKIN COUNTY, CO	ATTN ANN DRIGGERS, FINANCE DIRECTOR, TREASURER / PUBLIC TRUSTEE	530 E. MAIN ST., SUITE 201			ASPEN	CO	81611	
PITTSBURG COUNTY, OK	ATTN COUNTY ASSESSORS OFFICE	115 EAST CARL ALBERT PARKWAY			MCALESTER	OK	74501	
PITTSBURG COUNTY, OK	ATTN JENNIFER LENOX-HACKLER, PITTSBURG COUNTY TREASURER	115 EAST CARL ALBERT PARKWAY			MCALESTER	OK	74501	
PITTSBURG CTY	JENNIFER LENOX-HACKLER, COUNTY TREASURER	115 E. CARL ALBERT			MCALESTER	OK	74501	
PLAQUEMINES		333 F. EDWARD HEBERT BLVD. BLDG 102 STE 345			BELLE CHASSE	LA	70037	
PLAQUEMINES		333 F. EDWARD HEBERT BOULEVARD, BUILDING 102, SUITE 345			BELLE CHASSE	LA	70037	
PLAQUEMINES	BELINDA HAZEL	106 AVENUE G			BELLE CHASSE	LA	70037	
PLAQUEMINES PARISH SAES TAX DIVISION		BUILDING 102, SUITE 345			BELLE CHASSE	LA	70037	
PLAQUEMINES PARISH SALES TAX DIVISION		SUITE 345 , BUILDING 102	333 F EDWARD HEBERT BOULEVARD		BELLE CHASSE	LA	70037	
PLATTE COUNTY TREASURER		806 9TH STREET			WHEATLAND	WY	82201	

Exhibit F
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POINTE COUPEE	JAMES A. LAURENT, JR	211 EAST MAIN STREET	SUITE 4 COURTHOUSE BLDG		NEW ROADS	LA	70760	
POINTE COUPEE PARISH		PO Box 290			NEW ROADS	LA	70760	
POINTE COUPEE PARISH	JAMES A. LAURENT, JR. CLA	211 EAST MAIN STREET, SUITE 4	COURTHOUSE BLDG		NEW ROADS	LA	70760	
POINTE COUPEE PARISH SALES AND USE TAX DEPARTMENT		PO Box 290			NEW ROADS	LA	70760	
POINTE COUPEE PARISH SALES AND USE TAX DEPARTMENT	JAMES A. LAURENT, JR. CLA	211 EAST MAIN STREET, SUITE 4	COURTHOUSE BLDG		NEW ROADS	LA	70760	
PONTOTOC COUNTY, OK	ATTN COUNTY ASSESSOR	100 W. 13TH ST. - RM 107			ADA	OK	74820	
PONTOTOC COUNTY, OK	ATTN COUNTY TREASURER	100 W. 13TH, ROOM 122			ADA	OK	74821	
POPE COUNTY	OFFICE OF THE TREASURER	100 WEST MAIN			RUSSELLVILLE	AR	72801	
POTTAWATOMIE COUNTY, OK	ATTN WENDY MAGNUS, COUNTY TREASURER	325 NORTH BROADWAY, SUITE 203			SHAWNEE	OK	74801	
POTTAWATOMIE CTY	WENDY MAGNUS, COUNTY TREASURER	325 NORTH BROADWAY, SUITE 203			SHAWNEE	OK	74801	
Qatar		AL-TAAWON TOWER	MAJLIS AL TAAWON ST		DOHA			QATAR
RAPIDES		5606 COLISEUM BLVD			ALEXANDRIA	LA	71303	
RAPIDES	DONNA J. ANDRIES	5606 COLISEUM BLVD.			ALEXANDRIA	LA	71303	
RAPIDES	RICHARD I. RICK DUCOTE, JR	701 MURRAY STREET, STE 101			ALEXANDRIA	LA	71301	
RAPIDES PARISH SALES AND USE DEPARTMENT		5606 COLLISEUM BLVD			ALEXANDRIA	LA	71303	
RED RIVER		615 E CARROLL ST	COURTHOUSE, RM 103		COUSHATTA	LA	71019	
RED RIVER		PO BOX 570			COUSHATTA	LA	71019-0570	
RED RIVER COUNTY, TX	ATTN RED RIVER APPRAISAL DISTRICT	203 W. WASHINGTON ST	PO BOX 461		CLARKSVILLE	TX	75426	
RED RIVER TAX AGENCY		615 E CARROLL ST (COURTHOUSE, RM 103)	615 E CARROLL ST (COURTHOUSE, RM 103)		COUSHATTA	LA	71019	
RED RIVER TAX AGENCY		615 E CARROLL ST (COURTHOUSE, RM 103)			COUSHATTA	LA	71019	
RED RIVER TAX AGENCY		PO BOX 570			COUSHATTA	LA	71019	
REEVES COUNTY APPRAISAL DISTRICT		403 S CYPRESS ST			PECOS	TX	79772	
REGIONAL TRANSPORTATION DISTRICT	REGIONAL TRANSPORTATION DISTRICT	1660 BLAKE STREET			DENVER	CO	80202	
RICHEY ROAD MUD		19350 E HARDY RD.			HOUSTON	TX	77073	
RICHEY ROAD MUD		1940 W.W. THORNE			HOUSTON	TX	77073	
RICHEY ROAD MUD		2202 OIL CENTER COURT			HOUSTON	TX	77073	
RICHLAND		708 NORTH JULIA STREET			RAYVILLE	LA	71269	
RICHLAND PARISH		708 NORTH JULIA STREET	708 NORTH JULIA STREET		RAYVILLE	LA	71269	
RICHLAND PARISH		PO BOX 688			RAYVILLE	LA	71269	
RIO ARRIBA COUNTY	OFFICE OF THE TREASURER	1122 INDUSTRIAL PARK ROAD			ESPANOLA	NM	87532	

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RIO BLANCO COUNTY	RIO BLANCO COUNTY	555 MAIN STREET			MEEKER	CO	81641	
RIO BLANCO COUNTY, CO	ATTN DEBBIE MORLAN, SALES & USE TAX ADMINISTRATOR	555 MAIN STREET			MEEKER	CO	81641	
RIO BLANCO COUNTY, CO	ATTN RENAE NIELSON, ASSESSOR	555 MAIN STREET			MEEKER	CO	81641	
RIO GRANDE (SOUTH FORK)	CHERILYN RUE	925 6TH STREET ROOM 103			DEL NORTE	CO	81132	
ROARING FORK TRANSPORTATION AUTHORITY	ATTN ROARING FORK TRANSPORTATION AUTHORITY	0051 SERVICE CENTER DRIVE			ASPEN	CO	81611	
ROBERTS COUNTY, TX	ATTN AMY TENNANT, COUNTY TREASURER	300 EAST COMMERCIAL ST			MIAMI	TX	79059	
ROBERTS COUNTY, TX	ATTN HETHER WILLIAMS, CHIEF APPRAISER	300 E. COMMERCIAL ST.			MIAMI	TX	79059	
ROGER MILLS COUNTY, OK	TREASURERS OFFICE	500 EAST BROADWAY STE 9	PO BOX 340		CHEYENNE	OK	73628	
ROGER MILLS CTY	COUNTY TREASURERS OFFICE	500 BROADWAY			CHEYENNE	OK	73628	
ROGERS CTY	JASON CARINI, COUNTY TREASURER	200 S. LYNN RIGGS BLVD.			CLAREMORE	OK	74017	
ROOSEVELT CITY, UT	ATTN RANDY ROBB, ROOSEVELT CITY TREASURER	255 S STATE STREET			ROOSEVELT	UT	84066	
ROUTT COUNTY	DANIEL L. STRNAD	136 6TH STREET, SUITE 111			STEAMBOAT SPRINGS	CO	80487	
RUSK COUNTY, TX	ATTN ANDY VINSON, COUNTY TREASURER	RUSK COUNTY COURTHOUSE	115 N. MAIN		HENDERSON	TX	75652	
RUSK COUNTY, TX	ATTN MR. WELDON COOK, CHIEF APPRAISER	RUSK COUNTY APPRAISAL DISTRICT	107 N. VAN BUREN ST.		HENDERSON	TX	75652-3113	
Russia		NEGLINNAYA STR., 23			MOSCOW		127381	RUSSIA
SABINE		PO BOX 249			MANY	LA	71449	
SABINE	CHRIS TIDWELL	400 S CAPITOL ST			MANY	LA	71449	
SABINE	NOLAN RIVERS	670 SAN ANTONIO AVE			MANY	LA	71449	
SABINE PARISH SALES & USE TAX COMMISSION		PO BOX 249			MANY	LA	71449	
SABINE PARISH SALES & USE TAX COMMISSION	NOLAN RIVERS	670 SAN ANTONIO AVE			MANY	LA	71449	
SAINT MARY PARISH ASSESSOR	DANIELLE B. CLEMENTS	COURTHOUSE BUILDING	500 MAIN STREET, 2ND FLOOR		FRANKLIN	LA	70538	
SAN AUGUSTINE COUNTY, TX	ATTN REGINA A. BARTHOL, TAX ASSESSOR AND COLLECTOR	100 W. COLUMBIA, RM. 102			SAN AUGUSTINE	TX	75972	
SAN JUAN COUNTY	MARK DUNCAN, TREASURER	100 S. OLIVER DR, SUITE 300			AZTEC	NM	87410	
SAN JUAN COUNTY	OFFICE OF THE TREASURER	100 S. OLIVER DR. SUITE 300			AZTEC	NM	87410	
SAN JUAN COUNTY, UT	ATTN GREG ADAMS, ASSESSOR	117 SOUTH MAIN STREET			MONTICELLO	UT	84535	
SAN MIGUEL COUNTY, CO	ATTN JANICE M. STOUT, TREASURER AND PUBLIC TRUSTEE	305 W. COLORADO AVENUE, SUITE 105			TELLURIDE	CO	81435	
SANDOVAL COUNTY	LAURA M. MONTOYA, TREASURER	1500 IDALIA ROAD, BUILDING D			BERNALILLO	NM	87004	

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SANDRA G. BURNS - KENEDY COUNTY TAX OFFICE		PO Box 129	120 S. MALLORY		SARITA	TX	78385	
SANDRA G. BURNS - KENEDY COUNTY TAX OFFICE	SANDRA G. BURNS	120 S. MALLORY	P.O. BOX 129		SARITA	TX	78385	
SCIENTIFIC AND CULTURAL FACILITIES DISTRICT (SCFD)		1047 SANTA FE DRIVE			DENVER	CO	80204	
SEBASTIAN COUNTY, AR	ATTN TREASURER OFFICE	35 SOUTH 6TH, ROOM 112			FORT SMITH	AR	72901	
SEBASTIAN COUNTY, AR	ATTN TREASURER OFFICE	PHOENIX AVENUE EAST REVENUE OFFICE	6515 PHOENIX AVENUE		FORT SMITH	AR	72901	
SHERMAN COUNTY	APRIL HALL	OFFICE OF THE TREASURER	813 BROADWAY, ROOM 103		GOODLAND	KS	67735	
SMITH COUNTY TAX OFFICE		3800 PALUXY DRIVE BUILDING #1, SUITE 105			TYLER	TX	75703	
SMITH COUNTY, TX	ATTN GARY BARBER TAX ASSESSOR-COLLECTOR	1517 WEST FRONT STREET			TYLER	TX	75702	
SOMERVELL COUNTY, TX	ATTN APRIL CAMPOS, TAX ASSESSOR-COLLECTOR	107 N.E. VERNON			GLEN ROSE	TX	76043	
SOMERVELL COUNTY, TX	ATTN WES ROLLEN, CHIEF APPRAISER	SOMERVELL CENTRAL APPRAISAL DISTRICT	112 ALLEN DR.		GLEN ROSE	TX	76043	
SPRING ISD TAX OFFICE		PO BOX 4826	16717 ELLA BLVD.		HOUSTON	TX	77210-4826	
ST CHARLES PARISH SCHOOL BOARD		13855 RIVER ROAD			LULING	LA	70070	
ST LANDRY PARISH		PO BOX 1210			OPELOUSAS	LA	70571-1210	
ST LANDRY PARISH	DANA B. SAVANT	1013 CRESWELL LANE			OPELOUSAS	LA	70571-1210	
ST LANDRY PARISH SCHOOL BOARD		1013 CRESWELL LANE			OPELOUSAS	LA	70570	
ST LANDRY PARISH SCHOOL BOARD		PO BOX 1210			OPELOUSAS	LA	70571-1210	
ST MARTIN PARISH		PO BOX 1000			BREAUX BRIDGE	LA	70517	
ST MARTIN PARISH	SALES AND USE TAX DEPARTMENT	600 CORPORATE BOULEVARD	PO BOX 1000		BREAUX BRIDGE	LA	70517	
ST MARY PARISH		PO DRAWER 1279			MORGAN CITY	LA	70381-1279	
ST MARY PARISH	JEFFERY LAGRANGE	301 3RD STREET			MORGAN CITY	LA	70380	
ST. BERNARD		#2 COURTHOUSE SQUARE			CHALMETTE	LA	70043	
ST. BERNARD		PO BOX 168			CHALMETTE	LA	70044	
ST. BERNARD	JAYLYNN BERGERON TURNER	2118 JACKSON BLVD. SUITE A			CHALMETTE	LA	70043	
ST. CHARLES		13855 RIVER ROAD			LULING	LA	70070	
ST. CHARLES	SALES AND USE TAX DEPT	13855 RIVER ROAD			LULING	LA	70070	
ST. CHARLES	TAB TROXLER	15045 RIVER ROAD			HAHNVILLE	LA	70057	
ST. CHARLES PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	13855 RIVER ROAD			LULING	LA	70070	
ST. HELENA		351 SITMAN ST.	17911 HIGHWAY 43 NORTH		GREENSBURG	LA	70441	
ST. HELENA		53 NORTH SECOND STREET	P.O. BOX 120		GREENSBURG	LA	70441	
ST. HELENA		PO BOX 1205			GREENSBURG	LA	70441	

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ST. HELENA PARISH SHERIFFS OFFICE	SALES TAX DIVISION	PO Box 1205	53 NORTH SECOND STREET		GREENSBURG	LA	70441	
ST. HELENA PARISH SHERIFFS OFFICE	SALES TAX DIVISION	PO Box 1205			GREENSBURGH	LA	70441	
ST. HELENA PARISH SHERIFFS OFFICE ST DIVISION		53 NORTH SECOND STREET	P.O. BOX 120		GREENSBURG	LA	70441	
ST. HELENA PARISH SHERIFFS OFFICE ST DIVISION		PO Box 120			GREENSBURG	LA	70441	
ST. JAMES		PO BOX 368			LUTCHER	LA	70071-0368	
ST. JAMES	SALES AND USE TAX DEPARTMENT	1876 WEST MAIN STREET			LUTCHER	LA	70071-0368	
ST. JAMES PARISH SCHOOL BOARD		PO Box 368			LUTCHER	LA	70071	
ST. JAMES PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	PO Box 368			LUTCHER	LA	70071	
ST. JAMES PARISH SCHOOL BOARD SALES & USE TAX DEPARTMENT		1876 W MAIN ST			LUTCHER	LA	70071	
ST. JOHN		1704 CHANTILLY DRIVE	STE 101		LAPLACE	LA	70068	
ST. JOHN THE BAPTIST PARISH SALES & USE TAX OFFICE		1704 CHANTILLY DRIVE, SUITE 101			LAPLACE	LA	70068	
ST. LANDRY		1013 CRESWELL LANE			OPELOUSAS	LA	70570	
ST. LANDRY PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	PO Box 1210			OPELOUSAS	LA	70571-1210	
ST. LANDRY PARISH SCHOOL BOARD	SALES TAX DIVISION	1013 E CRESSWELL LANE			OPELOUSAS	LA	70571	
ST. MARTIN	MATTHEW RODRIGUES	600 CORPORATE BOULEVARD	PO BOX 1000		BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH	SALES AND USE TAX DEPT	PO Box 1000			BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH SALES/USE TAX		PO Box 1000			BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH SALES/USE TAX	MATTHEW RODRIGUES	600 CORPORATE BOULEVARD	PO BOX 1000		BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH SCHOOL DISTRICT		600 CORPORATE BOULEVARD			BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH SHERIFFS OFFICE		PO Box 247			ST. MARTINVILLE	LA	70582	
ST. MARTIN PARISH SHERIFFS OFFICE	ST. MARTIN PARISH SHERIFFS OFFICE	400 ST. MARTIN ST.	PO BOX 247		ST. MARTINVILLE	LA	70582	
ST. MARY		PO BOX 1279			MORGAN CITY	LA	70381-1279	
ST. MARY PARISH		301 3RD STREET			MORGAN CITY	LA	70380	
ST. MARY PARISH		PO Box 1142			MORGAN CITY	LA	70381	
ST. MARY PARISH SALES & USE TAX OFFICE		301 3RD STREET			MORGAN CITY	LA	70380	
ST. MARY PARISH SHERIFFS OFFICE EX OFFICIO TAX		PO Box 610			PATTERSON	LA	70392	

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ST. TAMMANY		300 BROWNSWITCH RD			SLIDELL	LA	70458	
ST. TAMMANY		PO BOX 1229			SLIDELL	LA	70459-1229	
ST. TAMMANY PARISH SHERIFFS OFFICE		300 BROWNSWITCH RD			SLIDELL	LA	70458	
STARK COUNTY, ND	ATTN KAY HAAG, AUDITOR/TREASURER	51 3RD STREET EAST	STARK COUNTY COURTHOUSE, 1ST FLOOR		DICKINSON	ND	58601	
STATE OF ALABAMA	ALABAMA DEPARTMENT OF REVENUE	50 NORTH RIPLEY STREET			MONTGOMERY	AL	36104	
STATE OF ARKANSAS	DEPARTMENT OF FINANCE AND ADMINISTRATION	LEDBETTER BUILDING	1816 W. 7TH, STE 1330		LITTLE ROCK	AR	72201	
STATE OF COLORADO	DEPARTMENT OF REVENUE	1375 SHERMAN STREET			DENVER	CO	80203	
STATE OF KANSAS	DEPARTMENT OF REVENUE	TAX ASSISTANCE	SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE	TOPEKA	KS	66612-1103	
STATE OF LA	LOUISIANA DEPARTMENT OF TRANSPORTATION & DEVELOPMENT	1201 CAPITOL ACCESS ROAD			BATON ROUGE	LA	70802	
STATE OF LA DEQ		LDEQ HEADQUARTERS	602 NORTH FIFTH STREET		BATON ROUGE	LA	70802	
STATE OF LA DEQ		PO BOX 733676			DALLAS	TX	75373	
STATE OF LA OFFICE OF MOTOR VEHICLES		PO Box 60081			NEW ORLEANS	LA	70160-0081	
STATE OF LOUISIANA	DEPARTMENT OF REVENUE	617 NORTH THIRD STREET			BATON ROUGE	LA	70802	
STATE OF LOUISIANA	LOUSIANA DEPARTMENT OF REVENUE	BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
STATE OF MISSISSIPPI	MISSISSIPPI DEPARTMENT OF REVENUE	500 CLINTON CENTER DRIVE CLINTON, MS 39056			JACKSON	MS	39056	
STATE OF ND	NORTH DAKOTA DEPARTMENT OF TRANSPORTATION	608 EAST BOULEVARD AVENUE			BISMARCK	ND	58505-0700	
STATE OF NEBRASKA		NEBRASKA STATE OFFICE BUILDING	301 CENTENNIAL MALL S		LINCOLN	NE	68508	
STATE OF NEW MEXICO	TAXATION & REVENUE NEW MEXICO	1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
STATE OF NEW MEXICO	TAXATION AND REVENUE DEPARTMENT	PO Box 25128			SANTA FE	NM	87504-5128	
STATE OF NORTH DAKOTA	OFFICE OF STATE TAX COMMISSIONER	600 E. BOULEVARD AVE.			BISMARCK	ND	58505-0599	
STATE OF OHIO	OHIO DEPARTMENT OF TAXATION	4485 NORTHLAND RIDGE BLVD.			COLUMBUS	OH	43229	
STATE OF OK	OKLAHOMA DEPARTMENT OF TRANSPORTATION	200 N.E. 21ST STREET			OKLAHOMA CITY	OK	73105	
STATE OF OKLAHOMA		OKC METRO AREA	CONNORS BUILDING, CAPITOL COMPLEX	2501 NORTH LINCOLN BOULEVARD	OKLAHOMA CITY	OK	73194	
STATE OF OKLAHOMA	OKLAHOMA TAX COMMISSION	2501 NORTH LINCOLN BOULEVARD	CONNORS BUILDING, CAPITAL COMPLEX		OKLAHOMA CITY	OK	73194	
STATE OF OKLAHOMA	OKLAHOMA TAX COMMISSION	440 SOUTH HOUSTON, 5TH FLOOR			TULSA	OK	74127	
STATE OF OKLAHOMA	TAX COMMISION	2501 N. LINCOLN BLVD			OKLAHOMA CITY	OK	73194	

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STATE OF PA		PENNSYLVANIA DEPARTMENT OF TRANSPORTATION	1101 SOUTH FRONT STREET		HARRISBURG	PA	17104	
STATE OF PA	PA DEPARTMENT OF TRANSPORTATIONKEYSTONE BUILDING	400 NORTH ST.	FIFTH FLOOR		HARRISBURG	PA	17120	
STATE OF PENNSYLVANIA DEPARTMENT OF REVENUE	BTFT EFT UNIT	9TH FLOOR STRAWBERRY SQUARE	FOURTH AND WALNUT STREETS		HARRISBURG	PA	17128-0908	
STATE OF SOUTH DAKOTA	DEPARTMENT OF REVENUE	445 E CAPITAL AVENUE			PIERRE	SD	57501	
STATE OF TEXAS	ATTN TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	LYNDON B. JOHNSON STATE OFFICE BUILDING	111 EAST 17TH STREET		AUSTIN	TX	78774	
STATE OF TEXAS	DEPARTMENT OF TRANSPORTATION	125 EAST 11TH ST.			AUSTIN	TX	78701	
STATE OF UTAH	ATTN MASTER	UTAH STATE TAX COMMISSION	210 NORTH 1950 WEST		SALT LAKE CITY	UT	84134-3310	
STATE OF WEST VIRGINIA	TAX DEPARTMENT	THE REVENUE CENTER	1001 LEE ST. E.		CHARLESTON	WV	25301-1725	
STATE OF WEST VIRGINIA	WEST VIRGINIA STATE TAX DEPARTMENT	1001 LEE ST. E.			CHARLESTON	WV	25301-1725	
STATE OF WY	WYOMING DEPARTMENT OF TRANSPORTATION	5300 BISHOP BLVD.			CHEYENNE	WY	82009-3340	
STATE OF WYOMING	DEPARTMENT OF REVENUE	122 WEST 25TH STREET, SUITE E301	HERSCHLER BUILDING EAST		CHEYENNE	WY	82002	
STATE OF WYOMING	WYOMING DEPARTMENT OF REVENUE	HERSCHLER BUILDING EAST	122 W 25TH STE E301		CHEYENNE	WY	82002-0110	
STATE REVENUE COMMITTEE MINISTRY OF FINANCE OF THE REPUBLIC OF KAZAKHSTAN		11 BLD., VICTORY AVENUE			NUR-SULTAN		010000	KAZAKHSTAN
STATE TAX SERVICE UNDER THE MINISTRY OF ECONOMY OF THE REPUBLIC OF AZERBAIJAN	STATE TAX SERVICE OFFICE	16, LANDAU STR.			BAKU		AZ1073	AZERBAIJAN
STEPHENS COUNTY	JANICE GRAHAM	101 SOUTH 11TH, ROOM 207			DUNCAN	OK	73533	
STEPHENS COUNTY, OK	ASSESSORS OFFICE	101 SOUTH 11TH, ROOM 210			DUNCAN	OK	73533	
SUBLETTE	EMILY PARAVICINI	21 S. TYLER AVE.			PINEDALE	WY	82941	
SUBLETTE COUNTY, WY	ATTN EMILY PARAVICINI, TREASURER	21 S. TYLER AVE	PO BOX 296		PINEDALE	WY	82941	
SUBLETTE COUNTY, WY	ATTN JOHN PARAVICINI, ASSESSOR	21 S. TYLER AVE	PO BOX 2057		PINEDALE	WY	82941	
SWEETWATER COUNTY WYOMING	ROBB SLAUGHTER - COUNTY TREASURER	80 W FLAMING GORGE WAY, SUITE 139			GREEN RIVER	WY	82935	
SWEETWATER COUNTY, WY	ATTN COUNTY CLERK	80 W. FLAMING GORGE WAY, SUITE 150			GREEN RIVER	WY	82935	
SWEETWATER COUNTY, WY	ATTN DAVE DIVIS, ASSESSOR	80 W. FLAMING GORGE WAY, SUITE 122			GREEN RIVER	WY	82935	
SWEETWATER COUNTY, WY	ATTN ROBB SLAUGHTER, COUNTY TREASURER	80 W. FLAMING GORGE WAY, SUITE 139			GREEN RIVER	WY	82935	
TANGIPAHOA		206 E. MULBERRY ST.			AMITE CITY	LA	70422	

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TEAX COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 149348			AUSTIN	TX	78714-9348	
TERRABONNE PARISH	SALES AND USE TAX DEPARTMENT	8026 MAIN STREET, SUITE 601			HOUMA	LA	70360	
TERRABONNE PARISH	SALES AND USE TAX DEPARTMENT	PO BOX 670			HOUMA	LA	70361-0670	
TERREBONNE	SALES AND USE TAX DEPARTMENT	8026 MAIN STREET, SUITE 601			HOUMA	LA	70360	
TERREBONNE	SALES AND USE TAX DEPARTMENT	PO BOX 670			HOUMA	LA	70361-0670	
TERREBONNE PARISH		GOVERNMENT TOWER	8026 MAIN STREET, SUITE 601		HOUMA	LA	70360	
TERREBONNE PARISH		PO BOX 670			HOUMA	LA	70361-0670	
TERREBONNE PARISH	PARISH SALES TAX FUND	PO Box 670			HOUMA	LA	70361	
TERREBONNE PARISH SALES & USE TAX DEPARTMENT		GOVERNMENT TOWER	8026 MAIN STREET, SUITE 601		HOUMA	LA	70360	
TERREBONNE PARISH SALES TAX DEPT		PO BOX 670	8026 MAIN ST.		HOUMA	LA	70361-0670	
TERREBONNE PARISH SALES TAX DEPT		PO Box 670			HOUMA	LA	70361-0670	
TERREBONNE PARISH SALES TAX DEPT	SALES AND USE TAX DEPARTMENT	8026 MAIN STREET, SUITE 601			HOUMA	LA	70360	
TERREBONNE PARISH SALES TAX DEPT	SALES AND USE TAX DEPARTMENT	PO Box 670			HOUMA	LA	70361-0670	
TEXAS	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	PO Box 13528	CAPITAL STATION		AUSTIN	TX	78711-3528	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		111 E. 17THSTREET			AUSTIN	TX	78774-0100	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		CENTRAL SERVICES BUILDING, 1711 SAN JACINTO BLVD.	SUITE 180		AUSTIN	TX	78701	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		LYNDON B. JOHNSON STATE OFFICE BUILDING	111 EAST 17TH STREET		AUSTIN	TX	78774	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 13528			AUSTIN	TX	78711-3528	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		PO Box 149355			AUSTIN	TX	78714-9355	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	GLENN HEGAR	111 EAST 17TH STREET			AUSTIN	TX	78774	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	GLENN HEGAR	AUSTIN AUDIT OFFICE	2015 S. INTERSTATE 35, SUITE 202		AUSTIN	TX	78741-9800	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	PO Box 149355			AUSTIN	TX	78714-9355	
TEXAS COMPTROLLER-HOTEL OCCUPANCY TAX		LYNDON B. JOHNSON STATE OFFICE BUILDING, 111 EAST 17TH STREET			AUSTIN	TX	78774	
TEXAS COUNTY	JUDITH CAMPBELL	319 NORTH MAIN, SUITE 102			GUYMON	OK	73942	

Exhibit F
Taxing Authorities Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
TEXAS DEPARTMENT OF MOTOR VEHICLES		3901 E BUSINESS LOOP 20			ODESSA	TX	79761	
Texas Department of Motor Vehicles - Overweight Permits		4000 Jackson Avenue			Austin	TX	78731	
TEXAS OIL & GAS	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	LYNDON B. JOHNSON STATE OFFICE BUILDING	111 EAST 17TH STREET		AUSTIN	TX	78774	
TEXAS STATE COMPTROLLER		111 E. 17TH ST			AUSTIN	TX	78774	
TEXAS STATE COMPTROLLER (WELL SERVICE TAX ACCOUNT)		111 E 17TH ST			AUSTIN	TX	78711	
THE CITY OF EVANS, CO	ATTN JACQUE TROUDT	1100 37TH STREET			EVANS	CO	80620	
THE CITY OF RIFLE, CO	FINANCE DEPARTMENT	202 RAILROAD AVENUE			RIFLE	CO	81650	
THE NORWEGIAN TAX ADMINISTRATION		SCHWEIGAARDS GATE 17			OSLO		00191	NORWAY
THINKTRADE INC.		233 WILSON PIKE CIR, STE 2B			BRENTWOOD	TN	37027	
TILLMAN COUNTY	MATTHEW SMITH	205 NORTH 10TH STREET			FREDERICK	OK	73542	
TIMBERCREEK REAL ESTATE (LESSOR)		175 COUNTY ROAD 131			GAINESVILLE	TX	76240	
TIMPSON, TX	TIMPSON CITY HALL	456 JACOB ST.			TIMPSON	TX	75975	
TITUS COUNTY, TX	TAX ASSESSOR-COLLECTOR	110 SOUTH MADISON STREET, SUITE A & B			MT. PLEASANT	TX	75455	
TOOELE COUNTY, UT	ATTN MICHAEL J. JENSEN, COUNTY TREASURER	47 SOUTH MAIN, ROOM # 218			TOOELE	UT	84074	
Tooele County, UT	Michael J Jensen, Treasurer	47 South Main, Room 218			Tooele	UT	84074	
TOWN OF ARNAUDVILLE		107 RUE DE JAUSERS AVE.			ARNAUDVILLE	LA	70512	
TOWN OF ARNAUDVILLE		PO BOX 1010			ARNAUDVILLE	LA	70512	
TOWN OF DRUMMOND, OK		424 MAIN ST			DRUMMOND	OK	73735	
TOWN OF EATON, CO		223 1ST ST			EATON	CO	80615	
TOWN OF ERIE, CO		645 HOLBROOK STREET			ERIE	CO	80516	
TOWN OF FREDERICK		401 LOCUST STREET			FREDERICK	CO	80530	
TOWN OF FREDERICK, CO	ATTN JASON LESLIE, FINANCE DIRECTOR	401 LOCUST ST.			FREDERICK	CO	80530	
TOWN OF MILLIKEN, CO	FINANCE DEPARTMENT	1101 BROAD STREET			MILLIKEN	CO	80543	
TOWN OF MILLS		704 FOURTH STREET			MILLS	WY	82604	
TOWN OF MILLS		PO Box 789			MILLS	WY	82644	
TOWN OF PARACHUTE, CO		222 GRAND VALLEY WAY			PARACHUTE	CO	81635	
TOWN OF SEVERANCE, CO		SEVERANCE TOWN HALL	3 SOUTH TIMBER RIDGE PARKWAY		SEVERANCE	CO	80546	
TX DEPARTMENT OF MOTOR VEHICLES		1001 E. PARMER LANE	SUITE A		AUSTIN	TX	78753	
TX DEPARTMENT OF MOTOR VEHICLES		4000 JACKSON AVENUE			AUSTIN	TX	78731	
UINTA COUNTY, WY	ATTN ASSESSOR	225 9TH ST.			EVANSTON	WY	82931-3415	
UINTA CTY	TERRI BRIMHALL	225 9TH STREET	PO BOX 1530		EVANSTON	WY	82930	
UINTAH COUNTY	WENDI LONGUINTAH COUNTY TREASURER	147 E MAIN			VERNAL	UT	84078	

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UINTAH COUNTY, UT	ATTN WENDI LONG, TREASURER	147 E MAIN			VERNAL	UT	84078	
UINTAH COUNTY, UT	ATTN WENDI LONG, TREASURER	152 E 100 N, 2ND FLOOR, EAST WING			VERNAL	UT	84078-2110	
Unified Carrier Registration		4000 Jackson Avenue			Austin	TX	78731	
UNIFIED CARRIER REGISTRATION PLAN		PO Box 480340			FORT LAUDERDALE	FL	33348-0340	
UNIFIED CARRIER REGISTRATION PLAN	CREDENTIALING	TEXAS DEPARTMENT OF MOTOR VEHICLES/MOTOR CARRIER DIVISION	4000 JACKSON AVENUE		AUSTIN	TX	78731	
Unified Carrier Registration Plan	FMCSA	1200 New Jersey Avenue SE			Washington	DC	20590	
UNION PARISH		PO BOX 903			RUSTON	LA	71273	
UNITED STATES TREASURY		INTERNAL REVENUE SERVICE			OGDEN	UT	84201	
UNITED STATES TREASURY	INTERNAL REVENUE SERVICE	1111 CONSTITUTION AVE., NW			WASHINGTON	DC	20224	
Universal Carrier Registration Plan		Credentialing	Texas Department of Motor Vehicles/Motor Carrier Division	4000 Jackson Avenue	Austin	TX	78731	
UPSHUR COUNTY, TX	ATTN LUANA HOWELL, TAX ASSESSOR-COLLECTOR	UPSHUR COUNTY TAX BUILDING	215 NORTH TITUS STREET		GILMER	TX	75644	
US DEPARTMENT OF TREASURY		PO Box 105421			ATLANTA	GA	30348-5421	
US DEPT OF TRANSPORTATION – FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION		1200 NEW JERSEY AVENUE SE			WASHINGTON	DC	20590	
UT STATE		210 N 1950 W			SALT LAKE CITY	UT	84134-9000	
UTAH COUNTY	KIM T. JACKSON, UTAH COUNTY TREASURER	100 EAST CENTER STREET	SUITE 1200		PROVO	UT	84606	
UTAH STATE TAX COMMISSION		210 NORTH 1950 WEST			SALT LAKE CITY	UT	84134	
UTAH STATE TAX COMMISSION	UTAH STATE TAX COMMISSION	210 NORTH 1950 WEST			SALT LAKE CITY	UT	84134	
VAN BUREN COUNTY		273 MAIN ST.			CLINTON	AR	72031	
VERMILION		PO DRAWER 1508			ABBEVILLE	LA	70511-1508	
VERMILION PARISH		220 S JEFFERSON STREET			ABBEVILLE	LA	70510	
VERMILION PARISH		PO BOX 1508			ABBEVILLE	LA	70511-1508	
VERMILION PARISH SCHOOL BOARD	NELWYN SOIREZ	223 S JEFFERSON			ABBEVILLE	LA	70510	
VERMILION PARISH SCHOOL BOARD	SALES TAX DIVISION	223 S JEFFERSON STREET			ABBEVILLE	LA	70510	
VERNON		117 BELVIEW ROAD			LEESVILLE	LA	71446	
VERNON PARISH SALES TAX DEPARTMENT	DENISE WHITE	117 BELVIEW ROAD			LEESVILLE	LA	71446	
VERNON PARISH SALES TAX DEPT		117 BELVIEW ROAD			LEESVILLE	LA	71446	
VICTORIA COUNTY, TX	ATTN JOHN HALIBURTON, CHIEF APPRAISER	VICTORIA CENTRAL APPRAISAL DISTRICT	2805 N. NAVARRO, SUITE 300		VICTORIA	TX	77901	

Exhibit F
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VICTORIA COUNTY, TX	TAX ASSESSOR-COLLECTOR	205 N. BRIDGE ST., SUITE 101			VICTORIA	TX	77901	
VILLAGE OF BIENVILLE, LA		564 MAIN STREET			BIENVILLE	LA	71008	
W. BATON ROUGE		883 7TH STREET			PORT ALLEN	LA	70767	
W. BATON ROUGE		PO BOX 86			PORT ALLEN	LA	70767	
W. BATON ROUGE	MELANIE DAVID, DIRECTOR REVENUE & TAXATION	883 7TH STREET			PORT ALLEN	LA	70767	
W. FELICIANA		9792 BAINS ROAD			ST. FRANCISVILLE	LA	70775	
W. FELICIANA		PO BOX 1910			ST. FRANCISVILLE	LA	70775	
W. FELICIANA	LOUISIANA UNIFORM LOCAL SALES TAX BOARD	PO Box 1910			ST. FRANCISVILLE	LA	70775-1910	
WARD COUNTY		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
WARD COUNTY	TERESA PERRY-STONER	400 S. ALLEN, SUITE 302			MONAHANS	TX	79756	
WARD COUNTY TREASURER		PO BOX 5005	225 SE THIRD ST. 2ND FLOOR		MINOT	ND	58702	
WARD COUNTY, ND	ATTN MARISA HAMAN, AUDITOR/TREASURER	225 THIRD ST. SE, SECOND FLOOR			MINOT	ND	58701	
WASHINGTON		1002 MAIN STREET	PO BOX 677		FRANKLINTON	LA	70438	
WASHINGTON		PO DRAWER 508			FRANKLINTON	LA	70438	
WASHINGTON COUNTY	LARRY W. GRIESE	150 ASH AVENUE			AKRON	CO	80720	
WASHINGTON COUNTY, CO	ATTN DEBRA A. COOPER, TREASURER	150 ASH AVENUE			AKRON	CO	80720	
WASHINGTON COUNTY, CO	ATTN LARRY W. GRIESE, ASSESSOR	150 ASH AVENUE			AKRON	CO	80720	
Washington Parish	Jamie Butt & Joy Wilson	1002 Main Street	PO Box 677		Franklinton	LA	70438	
WASHINGTON PARISH SHERIFFS OFFCE SALES TAX		302 MISSISSIPPI AVE			BOGALUSA	LA	70427	
WASHINGTON PARISH SHERIFFS OFFCE SALES TAX		P. O. DRAWER 508			FRANKLINTON	LA	70438	
WASHITA COUNTY	KRYSTLE UECKE	111 EAST MAIN, SUITE 1			CORDELL	OK	73632	
WASHITA COUNTY, OK	ATTN SHERRY NIGHTENGALE, TREASURER	111 EAST MAIN	PO BOX 416		CORDELL	OK	73632	
WEBER COUNTY, UT	ATTN JOHN B. BOND, TREASURER	2380 WASHINGTON BLVD, SUITE 350			OGDEN	UT	84401	
WEBSTER	WEBSTER PARISH SALES &USE TAX COMMISSION - CYNDY HERRINGTON, ADMINISTRATOR	1128 HOMER ROAD			MINDEN	LA	71055	
WEBSTER PARISH		1128 HOMER ROAD			MINDEN	LA	71055	
WEBSTER PARISH		PO BOX 357			MINDEN	LA	71058-0357	
WEBSTER PARISH SALES & USE TAX COMMISSION		1128 HOMER ROAD			MINDEN	LA	71055	
WEBSTER PARISH SALES & USE TAX COMMISSION		PO Box 357			MINDEN	LA	71058-0357	
WELD	WELD	1150 O ST			GREELEY	CO	80631	

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WELD COUNTY ASSESSOR		1400 N 17TH AVE			GREELEY	CO	80631	
WELD COUNTY, CO	ASSESSORS OFFICE	1400 N 17TH AVE			GREELEY	CO	80631	
WELD COUNTY, CO	ATTN CARLY KOPPES, CLERK & RECORDER	1402 N. 17TH AVENUE			GREELEY	CO	80631	
WELD COUNTY, CO	ATTN TREASURER & PUBLIC TRUSTEE	1400 N. 17TH AVENUE			GREELEY	CO	80632	
WELD COUNTY, CO	ATTN WELD COUNTY TREASURER & PUBLIC TRUSTEE	1400 N. 17TH AVENUE	PO BOX 458		GREELEY	CO	80631	
WEST BATON ROUGE PARISH		PO BOX 863			PORT ALLEN	LA	70767	
WEST BATON ROUGE PARISH	REVENUE & TAXATION	883 7TH STREET			PORT ALLEN	LA	70767	
WEST BATON ROUGE REVENUE DEPARTMENT		WEST BATON ROUGE PARISH DEPT OF REVENUE			PORT ALLEN	LA	70767	
WEST FELICIANA PARISH SCHOOL BOARD	SALES AND USE TAX COLLECTOR	PO Box 1910			ST. FRANCISVILLE	LA	70775	
WEST FELICIANA PARISH SCHOOL BOARD	WEST FELICIANA PARISH SCHOOL BOARD	4727 FIDELITY ST.	PO BOX 1910		ST. FRANCISVILLE	LA	70775	
WEST HAVEN, UT	ATTN CHILD RICHARDS CPA & ADVISORS	2490 WALL AVE			OGDEN	UT	84401	
WEST VIRGINIA	WEST VIRGINIA STATE TAX	1001 LEE ST E.			CHARLESTON	WV	25301	
WEST VIRGINIA STATE TAX DEPARTMENT, TAX ACCOUNT ADMINISTRATION DIVISION		PO BOX 1202			CHARLESTON	WV	25324-1202	
WEST VIRGINIA STATE TAX DEPARTMENT, TAX ACCOUNT ADMINISTRATION DIVISION	WEST VIRGINIA STATE TAX	1001 LEE ST E.			CHARLESTON	WV	25301	
WEST VIRGINIA STATE TAX DEPT		1124 SMITH ST			CHARLESTON	WV	25301	
WEST VIRGINIA STATE TAX DEPT		PO BOX 1826			CHARLESTON	WV	25327-1826	
WEST VIRGINIA STATE TAX DEPT	WEST VIRGINIA STATE TAX	1001 LEE ST E.			CHARLESTON	WV	25301	
WESTMORELAND COUNTY, OK	ATTN WILLIAM S. FERRARO, CHIEF ASSESSOR	40 N PENNSYLVANIA AVE, STE 440			GREENSBURG	PA	15601	
WESTON COUNTY, WY	ATTN WESTON COUNTY TREASURER	1 WEST MAIN			NEWCASTLE	WY	82701	
WESTON CTY	WESTON COUNTY TREASURER	1 WEST MAIN			NEWCASTLE	WY	82701	
WESTON MUD		PO Box 1368			FRIENDSWOOD	TX	77549	
WESTON MUD	ASSESSMENTS OF THE SOUTHWEST, INC.	#5 OAKTREE			FRIENDSWOOD	TX	77546	
WHEELER COUNTY, TX	ATTN CINDY BROWN, COUNTY TAX ASSESSOR-COLLECTOR	WHEELER COUNTY COURTHOUSE	401 MAIN STREET		WHEELER	TX	79096	
WHEELER COUNTY, TX	ATTN KIMBERLY MORGAN, CHIEF APPRAISER	WHEELER CENTRAL APPRAISAL DISTRICT	402 S. MAIN ST.		WHEELER	TX	79096	

Exhibit F
Taxing Authorities Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
WHITE COUNTY	JANET HIBBITTS	OFFICE OF THE TREASURER	300 N. SPRUCE		SEARCY	AR	72143	
WILLACY COUNTY	HON. RUBEN CAVAZOS	576 W. MARIN AVE. ROOM 143			RAYMONDVILLE	TX	78580	
WILLIAMS COUNTY		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
WILLIAMS COUNTY TREASURER		206 EAST BROADWAY			WILLISTON	ND	58802-2047	
WILLIAMS COUNTY TREASURER	PATTI OGURCHAK - TREASURER/RECORDER	WILLIAMS COUNTY ADMINISTRATION BUILDING, GROUND FLOOR, 206 E BROADWAY			WILLISTON	ND	58801	
WILLIAMS COUNTY TREAUSURER		PO Box 2047			WILLISTON	ND	58802	
WILLIAMS COUNTY, ND	ATTN PATTI OGURCHAK-TREASURER/RECORDER	206 E BROADWAY	ADMINISTRATION BUILDING, GROUND FLOOR		WILLISTON	ND	58801	
WILLIAMS COUNTY, ND	ATTN WILLIAMS COUNTY TREASURER	WILLIAMS COUNTY ADMINISTRATION BUILDING, GROUND FLOOR	206 E BROADWAY		WILLISTON	ND	58801	
WINKLER COUNTY, TX	ATTN CHIEF APPRAISER	WINKLER COUNTY APPRAISAL DISTRICT	107 E. WINKLER		KERMIT	TX	79745-4201	
WINN		PO BOX 430			WINNFIELD	LA	71483-0430	
WINN	WINN PARISH SHERIFFS OFFICE	119 WEST MAIN STREET			WINNFIELD	LA	71483	
WISCONSIN DEPARTMENT OF REVENUE		2135 RIMROCK ROAD			MADISON	WI	53713	
WISCONSIN DEPARTMENT OF REVENUE		PO BOX 8908			MADISON	WI	53708-8908	
WISCONSIN DEPARTMENT OF REVENUE	DIVISION OF INCOME, SALES AND EXCISE TAX	MAIL STOP 6-40			MADISON	WI	53708-8933	
WISE COUNTY, TX	ATTN MONTE SHAW,TAX ASSESSOR/COLLECTOR	404 W. WALNUT			DECATUR	TX	76234	
WOOD COUNTY, TX	ATTN CAROL TAYLOR, COUNTY TAX ASSESSOR-COLLECTOR	301 E. GOODE STREET			QUITMAN	TX	75783	
WOODS COUNTY		407 GOVERNMENT STREET			ALVA	OK	73717	
WOODS COUNTY, OK	ATTN DAVID MANNING, COUNTY TREASURER	407 GOVERNMENT STREET			ALVA	OK	73717	
WOODWARD COUNTY	MISTIE DUNN	1600 MAIN, SUITE 11			WOODWARD	OK	73802	
WOODWARD COUNTY, OK	ATTN KIM BOWERS, COUNTY TREASURER	1600 MAIN ST, SUITE 10			WOODWARD	OK	73801	
WOODWARD COUNTY, OK	ATTN MISTIE DUNN, ASSESSOR	1600 MAIN, STE. 11			WOODWARD	OK	73801	
WV STATE		1124 SMITH STREET			CHARLESTON	WV	25301	
WY STATE		122 W 25TH STREET	STE E301		CHEYENNE	WY	82002-0110	
WYOMING DEPARTMENT OF REVENUE		122 W 25TH STREET			CHEYENNE	WY	82002-0110	
WYOMING DEPARTMENT OF REVENUE	WYOMING DEPARTMENT OF REVENUE	122 W 25TH STREET			CHEYENNE	WY	82002-0110	

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WYOMING DEPT OF REVENUE		122 W 25TH ST STE 301			CHEYENNE	WY	82002	
WYOMING DEPT OF REVENUE		122 W. 25TH ST STE E301			CHEYENNE	WY	82002	
WYOMING DEPT OF REVENUE		122 WEST 25TH STREET, SUITE E301	HERSCHLER BUILDING EAST		CHEYENNE	WY	82002	
WYOMING SECRETARY OF STATE		122 W 25TH ST	SUITE 100		CHEYENNE	WY	82002	
YELL COUNTY	YELL COUNTY TAX COLLECTORS OFFICE	101 EAST 5TH STREET			DANVILLE	AR	72833	
YELLOW FIN RENTALS LLC		PO BOX 588	4605 PARK AVE		HOUMA	LA	70361	
YOAKUM COUNTY	YOAKUM COUNTY, TAX-ASSESSOR-COLLECTOR	COURTHOUSE 603 HWY 62			PLAINS	TX	79355-0250	
YUKON TAG AGENCY		103 E. VANDAMENT AVENUE			YUKON	OK	73099	

EXHIBIT G

Exhibit G

Utility Companies Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
CITY OF GREELEY	ATTN GREELEY WATER AND SEWER	water@greeleygov.com
CITY OF RIFLE	ATTN ROBERT P. BURNS	rburns@rifleco.org
CITY OF VICTORIA	ATTN MICHELLE OZUNA	mozuna@victoriatx.gov
MCKENZIE ELECTRIC COOPERATIVE INC		mec@mckenzieelectric.com
MOON LAKE ELECTRIC ASSOCIATION		billing@mleainc.com
NORTH WELD COUNTY WATER DISTRICT		water@nwcwd.org
PENTEX		info@pentex.com
PEOPLES ELECTRIC COOPERATIVE		contact@peopleselectric.coop
RURAL ELECTRIC COOPERATIVE		info@rural-electric.com
SEILING PUBLIC WORKS AUTHORITY		seiling@seilingok.com
SLOPE ELECTRIC COOPERATIVE		comments@slopeelectric.coop
SUMMER ENERGY		sales@summerenergy.com

EXHIBIT H

Exhibit H
Utility Companies Service List
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ACADIANA BROADBAND		101 RIDONA ST			LAFAYETTE	LA	70508	
ALASKA COMMUNICATIONS		600 TELEPHONE AVE			ANCHORAGE	AK	99503	
ALFALFA ELECTRIC COOP		121 EAST MAIN			CHEROKEE	OK	73728	
ALFALFA ELECTRIC COOP		PO BOX 39			CHEROKEE	OK	73728	
AMERICAN ELECTRIC POWER OHIO		1 RIVERSIDE PLAZA			COLUMBUS	OH	43215	
AMERICAN WASTEWATER SYSTEMS		1307 S. FIELDSPAN RD			DUSON	LA	70529	
ARCADIA, LA WATER DEPARTMENT		PO BOX 767			ARCADIA	LA	71001	
ARCADIA, LA WATER DEPARTMENT	ATTN WATER DEPARTMENT	1819 S. RAILROAD AVE.			ARCADIA	LA	71001	
ARMSTRONG UTILITIES INC		ONE ARMSTRONG PLACE			BUTLER	PA	16001	
AT & T		208 S AKARD ST.			DALLAS	TX	75202	
ATLANTIC BROADBAND		2 BATTERYMARCH PARK, SUITE 205			QUINCY	MA	02169	
ATMOS ENERGY		1800 THREE LINCOLN CENTRE	5430 LBJ FREEWAY		DALLAS	TX	75240	
AUTHORITY OF THE BOROUGH OF CHARLEROI		3 MCKEAN AVE			CHARLEROI	PA	15022	
BLACK HILLS ENERGY		7001 MOUNT RUSHMORE RD.	PO BOX 6001		RAPID CITY	SD	57709-6001	
BRYAN TEXAS UTILITIES - BTU		205 E. 28TH STREET			BRYAN	TX	77803	
BRYAN TEXAS UTILITIES - BTU		PO BOX 8000			BRYAN	TX	77805-8000	
BSO NETWORK INC.		101 HUDSON STREET	21ST FLOOR		JERSEY CITY	NJ	07392	
BULLSEYE TELECOM INC		25925 TELEGRAPH RD #210			SOUTHFIELD	MI	48033	
CELLULAR NETWORK PARTNERSHIP		108 EAST ROBBERTS AVENUE			KINGFISHER	OK	73750	
CENTERPOINT ENERGY		1111 LOUISIANA STREET			HOUSTON	TX	77002	
CENTURYLINK		100 CENTURYLINK DR			MONROE	LA	71203	
CHARTER COMMUNICATIONS HOLDINGS LLC		12405 POWERSCOURT DRIVE			ST. LOUIS	MO	63131	
CHARTER COMMUNICATIONS HOLDINGS LLC (SPECTRUM BUSINESS)		400 ATLANTIC ST.			STAMFORD	CT	06901	
CIMARRON ELECTRIC COOP		19306 U.S. HWY. 81 N.	P.O. BOX 299		KINGFISHER	OK	73750	
CIMARRON ELECTRIC COOP		PO BOX 299			KINGFISHER	OK	73750	
CISCO WEBEX		170 WEST TASMAN DR.			SAN JOSE	CA	95134	
CISCO WEBEX		3979 FREEDOM CIRCLE			SANTA CLARA	CA	95054	
CITY OF BROUSSARD		310 EAST MAIN STREET			BROUSSARD	LA	70518	
CITY OF CHICKASHA		117 N 4TH STREET			CHICKASHA	OK	73018	
CITY OF CORPUS CHRISTI		1201 LEOPARD STREET			CORPUS CHRISTI	TX	78401	
CITY OF CORPUS CHRISTI		2525 HYGEIA STREET			CORPUS CHRISTI	TX	78415	
CITY OF CORPUS CHRISTI		2726 HOLLY ROAD			CORPUS CHRISTI	TX	78415	
CITY OF CORPUS CHRISTI		4225 S. PORT AVENUE			CORPUS CHRISTI	TX	78415	
CITY OF DICKINSON		99 2ND STREET EAST			DICKINSON	ND	58601	
CITY OF ELK CITY		320 W 3RD			ELK CITY	OK	73644	

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CITY OF ELRENO		101 N.CHOCTAW AVE			EL RENO	OK	73036	
CITY OF ENID		DR. MARTIN LUTHER KING, JR. MUNICIPAL COMPLEX	401 WEST OWEN K. GARRIOTT ROAD		ENID	OK	73701	
CITY OF FORT LUPTON		130 S MCKINLEY AVE			FT. LUPTON	CO	80621	
CITY OF GAINESVILLE		200 S RUSK			GAINESVILLE	TX	76240	
CITY OF GRAND JUNCTION		250 NORTH 5TH STREET			GRAND JUNCTION	CO	81501	
CITY OF GREELEY		PO BOX 1928			GREELEY	CO	80632	
CITY OF GREELEY	ATTN GREELEY WATER AND SEWER	1001 11TH AVENUE, 2ND FLOOR			GREELEY	CO	80631	
CITY OF HOUSTON		901 BAGBY			HOUSTON	TX	77002	
CITY OF JACKSBORO		112 WEST BELKNAP			JACKSBORO	TX	76458	
CITY OF KILGORE		815 N KILGORE ST			KILGORE	TX	75662	
CITY OF LAUREL		401 N 5TH AVE			LAUREL	MS	39440	
CITY OF LUBBOCK UTILITIES		1401 AVENUE K BROADWAY			LUBBOCK	TX	79401	
CITY OF MINOT WATER DEPT		515 2ND AVE SW	PO BOX 5006		MINOT	ND	58702-5006	
CITY OF ODESSA		411 W 8TH ST			ODESSA	TX	79760	
CITY OF OKLAHOMA CITY		200 N WALKER AVE			OKLAHOMA CITY	OK	73102	
CITY OF RIFLE		PO BOX 1908			RIFLE	CO	81650	
CITY OF RIFLE	ATTN ROBERT P. BURNS	202 RAILROAD AVE.			RIFLE	CO	81650	
CITY OF SHREVEPORT		505 TRAVIS STREET			SHREVEPORT	LA	71101	
CITY OF STONEWOOD		8052 SOUTHERN AVE.			STONEWOOD	WV	26301	
CITY OF VICTORIA		PO BOX 1279			VICTORIA	TX	77902-1279	
CITY OF VICTORIA	ATTN MICHELLE OZUNA	700 MAIN CENTER, SUITE 110			VICTORIA	TX	77901	
CITY OF WATONGA WATER & LIGHT		115 N WEIGLE AVE			WATONGA	OK	73772	
CITY OF WATONGA WATER & LIGHT		PO BOX 280			WATONGA	OK	73772	
CITY OF WEATHERFORD		522 W RAINEY			WEATHERFORD	OK	73096	
CITY OF WHITESBORO UTILITIES DEPARTMENT		111 WEST MAIN STREET	P.O. BOX 340		WHITESBORO	TX	76273	
CITY OF WHITESBORO UTILITIES DEPARTMENT		PO BOX 340			WHITESBORO	TX	76273	
CKENERGY ELECTRIC COOPERATIVE		14039 STATE HIGHWAY 152			BINGER	OK	73009	
CKENERGY ELECTRIC COOPERATIVE		PO BOX 70			BINGER	OK	73009	
COLUMBIA GAS OF OHIO		200 CIVIC CENTER DRIVE			COLUMBUS	OH	43215	
COLUMBIA GAS OF OHIO		290 W NATIONWIDE BLVD			COLUMBUS	OH	43215-2561	
COLUMBIA GAS OF PENNSYLVANIA		1600 COLONY RD			YORK	PA	17408	
COLUMBIA GAS OF PENNSYLVANIA		PO BOX 70285			PHILADELPHIA	PA	17176-0285	
COMCAST		1701 JFK BOULEVARD			PHILADELPHIA	PA	19103	

Exhibit H
Utility Companies Service List
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CONSOLIDATED COMMUNICATIONS		121 S 17TH ST			MATTOON	IL	61938-3915	
CONSOLIDATED TELCOM		507 S MAIN AVE			DICKINSON	ND	58601	
CONSOLIDATED WATERWORKS		8814 MAIN STREET			HOUMA	LA	70363	
COX COMMUNICATIONS		6205-B PEACHTREE DUNWOODY ROAD NE			ATLANTA	GA	30328	
DIRECT ENERGY BUSINESS LLC		1001 LIBERTY AVENUE, SUITE 1200			PITTSBURGH	PA	15222	
DIRECT ENERGY BUSINESS LLC		194 WOOD AVENUE SOUTH, SUITE 200			ISELIN	NJ	08830	
DIRECTV		2230 E. IMPERIAL HWY			EL SEGUNDO	CA	90245	
DISH NETWORK		9601 S. MERIDIAN BLVD			ENGLEWOOD	CO	80112	
DOMINION ENERGY		120 TREDEGAR ST			RICHMOND	VA	23219-4306	
DOMINION ENERGY		600 E CANAL ST			RICHMOND	VA	23219-3852	
DOMINION ENERGY		PO BOX 27031			RICHMOND	VA	23261-7031	
EFAX CORPORATE		700 FLOWER ST 15TH FLOOR			LOS ANGELES	CA	90017	
ELITE COMMUNICATION SERVICES, INC.		102 DEER TREE DRIVE			LAFAYETTE	LA	70507	
ENERCOM NETWORKS LLC	C/O EDWARD D GOMPERS & COMPANY	2001 MAIN STREET, SUITE 401			WHEELING	WV	26003	
ENGIE		11807 WESTHEIMER ROAD, SUITE 550, PMB 808			HOUSTON	TX	77077	
ENGIE		1360 POST OAK BOULEVARD, SUITE 400			HOUSTON	TX	77056	
ENSTAR NATURAL GAS		3000 SPENARD RD			ANCHORAGE	AK	99503-3606	
ENTERGY		639 LOYOLA AVENUE			NEW ORLEANS	LA	70113	
ENTERGY LOUISIANA		639 LOYOLA AVE			NEW ORLEANS	LA	70113	
ENTERGY LOUISIANA		PO BOX 8108			BATON ROUGE	LA	70891-8108	
EQUINIX MIDDLE EAST FZ LLC		F 88 – 92 DUBAI PRODUCTION CITY			DUBAI			UNITED ARAB EMIRATES
FARNHAM & PFILE COMPANY INC		1200 MARONDA WAY, SUITE 403B			MONESSEN	PA	15062	
FRONTIER COMMUNICATIONS		401 MERRITT ROAD			NORWALK	CT	06851	
GEXA ENERGY LP		20455 STATE HIGHWAY 249, SUITE 200			HOUSTON	TX	77070	
GOLDSBY WATER AUTHORITY		100 E CENTER RD.			GOLDSBY	OK	73093-9112	
GRADY CO RURAL WATER 6		1080 COUNTY ROAD 1280			AMBER	OK	73004	
GRADY CO RURAL WATER 6		PO BOX 37			AMBER	OK	73004	
GRAND VALLEY POWER		845 22 ROAD			GRAND JUNCTION	CO	81505	
GRAND VALLEY POWER		PO BOX 190			GRAND JUNCTION	CO	81502	
HUDSON ENERGY		105 DECKER CT STE 1050			IRVING	TX	75062-2338	
HUDSON ENERGY		4 EXECUTIVE BLVD SUITE 301			SUFFERN	NY	10901	
HUDSON ENERGY		5251 WESTHEIMER RD STE 200			HOUSTON	TX	77056-5416	
INMARSAT		1441 L STREET NW, SUITE 610			WASHINGTON	DC	20005	

Exhibit H
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INMARSAT		1571 ROBERT J CONLAN BLVD, NE #100			PALM BAY	FL	32905	
INMARSAT		1710 W. WILLOW STREET			SCOTT	LA	70583	
INMARSAT		2598 E. SUNRISE BLVD SUITE 210 A.			FT. LAUDERDALE	FL	33304	
INMARSAT		915 NORTH SELBY STREET, BUILDING S21			EL SEGUNDO	CA	90245	
INMARSAT		9310 KIRBY DRIVE STREET 800			HOUSTON	TX	77054	
JEFFERSON PARISH DEPARTMENT OF WATER		1221 ELMWOOD PARK BLVD, SUITE 103			JEFFERSON	LA	70123-2360	
JEFFERSON PARISH DEPARTMENT OF WATER		4500 WESTBANK EXPRESSWAY			MARRERO	LA	70072-3143	
JEFFERSON PARISH DEPARTMENT OF WATER		721 TERRY PARKWAY			TERRYTOWN	LA	70056-4307	
JUST ENERGY TEXAS I CORP		5251 WESTHEIMER RD, SUITE 1000			HOUSTON	TX	77056	
KARNES ELECTRIC COOPERATIVE		1007 N HIGHWAY 123			KARNES CITY	TX	78118	
KARNES ELECTRIC COOPERATIVE		1824 W GOODWIN			PLEASANTON	TX	78064	
KIAMICHI ELECTRIC COOPERATIVE		PO DRAWER 340			WILBURTON	OK	74578-0340	
KIAMICHI ELECTRIC COOPERATIVE		944 SW, OK-2			WILBURTON	OK	74578	
LAFAYETTE PARISH WATER DIST NORTH		307 RUE SCHOLASTIQUE			LAFAYETTE	LA	70507	
LAFAYETTE UTILITIES SYSTEMS		2701 MOSS STREET	PO BOX 4024		LAFAYETTE	LA	70502-4024	
LEVEL 3 COMMUNICATIONS LLC		1025 ELDORADO BLVD			BROOMFIELD	CO	80021	
LINDSAY PUBLIC WORKS		312 S. MAIN STREET			LINDSAY	OK	73052	
LINDSAY PUBLIC WORKS		PO BOX 708			LINDSAY	OK	73052	
LOGIX FIBER NETWORKS		2950 N. LOOP W., 10TH FLOOR			HOUSTON	TX	77092	
LUS		1875-B W PINHOOK ROAD			LAFAYETTE	LA	70508	
LUS - FIBER		2701 MOSS STREET			LAFAYETTE	LA	70501	
LUS 8255333088 07/20 PUMPING DTF SESI		2701 MOSS STREET			LAFAYETTE	LA	70501	
MAGIC VALLEY		1 3/4 MILE WEST HIGHWAY 83			MERCEDES	TX	78570	
MAJOR COUNTY RURAL WATER #1		1310 NORTH MAIN STREET			FAIRVIEW	OK	73737	
MAJOR COUNTY RURAL WATER #1		PO BOX 375			FAIRVIEW	OK	73737	
MCCROMETER INC		3255 W STETSON AVE			HEMET	CA	92545	
MCI COMMUNICATIONS SERVICES INC		1480 NORTH BEAUREGARD STREET			ALEXANDRIA	VA	22311	
MCKENZIE CNTY RURAL WATER SYSTEM #2		1300 12TH ST SE, SUITE 128			WATFORD CITY	ND	58854	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MCKENZIE ELECTRIC COOPERATIVE INC		3817 23RD AVE. NE	PO BOX 649		WATFORD CITY	ND	58854-0649	
MCKENZIE ELECTRIC COOPERATIVE INC		PO BOX 649			WATFORD CITY	ND	58854-0649	
MEDINA ELECTRIC COOPERATIVE		2308 18TH STREET			HONDO	TX	78861	
MEDINA ELECTRIC COOPERATIVE		PO BOX 33850			SAN ANTONIO	TX	78265	
MIDAMERICAN ENERGY SERVICES		320 LECLAIRE			DAVENPORT	IA	52808-4290	
MIDCONTINENT COMMUNICATIONS		3901 N LOUISE AVE			SIOUX FALLS	SD	57107-0112	
MINOT WATER DEPARTMENT		PO BOX 5006			MINOT	ND	58702	
MINOT WATER DEPARTMENT	ATTN DAN JONASSON	1025 31ST ST SE			MINOT	ND	58701	
MISSISSIPPI POWER COMPANY		PO BOX 4079			GULFPORT	MS	39502	
MISSISSIPPI POWER COMPANY	C/O SOUTHERN COMPANY	30 IVAN ALLEN JR. BLVD. NW			ATLANTA	GA	30308	
MISSISSIPPI POWER COMPANY		PO BOX 245			BIRMINGHAM	AL	35201-0245	
MISSOURI VALLEY COMMUNICATIONS INC (NEMONT)		61 HWY 13 S	PO BOX 600		SCOBEY	MT	59263	
MON POWER		76 S MAIN ST			AKRON	OH	44308-1812	
MON POWER		PO BOX 3615			AKRON	OH	44309	
MON VALLEY SEWAGE AUTHORITY		20 S WASHINGTON STREET			DONORA	PA	15033	
MONTANA DAKOTA UTILITIES COMPANY		1200 WEST CENTURY AVENUE			BISMARCK	ND	58503	
MONTRAIL WILLIAMS ELECTRIC		218 58TH ST W			WILLISTON	ND	58802	
MOON LAKE ELECTRIC ASSOCIATION		800 WEST HWY 40			ROOSEVELT	UT	84066	
MOON LAKE ELECTRIC ASSOCIATION		PO BOX 337			ROOSEVELT	UT	84066	
MOUNTAIN WEST TELEPHONE		123 WEST 1ST STREET, SUITE C95			CASPER	WY	82601	
MUNICIPAL AUTHORITY WESTMORELAND COUNTY		124 PARK AND POOL RD			NEW STANTON	PA	15672	
MUNICIPAL AUTHORITY WESTMORELAND COUNTY		PO BOX 800			GREENSBURG	PA	15601	
MUNICIPAL LIGHT & POWER		1200 EAST 1ST AVENUE			ANCHORAGE	AK	99501	
NELMS COMMUNICATIONS INC		5445 TROUP HIGHWAY			TYLER	TX	75707	
NEMONT		61 HWY 13 S			SCOBEY	MT	59263-0600	
NORTEX		205 NORTH WALNUT STREET	PO BOX 587		MUENSTER	TX	76252	
NORTEX		406 EAST CALIFORNIA STREET			GAINESVILLE	TX	76240	
NORTH BLAINE WATER CORP		805 W OKLAHOMA			OKEENE	OK	73763	
NORTH BLAINE WATER CORP		PO BOX 163			OKEENE	OK	73763	
NORTH STRABANE TOWNSHIP		1929 B ROUTE SOUTH			CANNONSBURG	PA	15317	
NORTH WELD COUNTY WATER DISTRICT		32825 CR 39			LUCERNE	CO	80646	

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NORTH WELD COUNTY WATER DISTRICT		PO BOX 56			LUCERNE	CO	80646	
NORTHFORK ELECTRIC COOPERATIVE		18920 E 1170 RD			SAYRE	OK	73662	
NORTHFORK ELECTRIC COOPERATIVE		PO BOX 400			SAYRE	OK	73662	
NORTHWEST COMMUNICATIONS COOPERATIVE		111 W RAILROAD AVE			RAY	ND	58849	
NORTHWEST RURAL WATER DISTRICT		5091 142ND AVE. NW			WILLISTON	ND	58801	
NORTHWESTERN ELECTRIC COOPERATIVE		2925 WILLIAMS AVE			WOODWARD	OK	73801	
NORTHWESTERN ELECTRIC COOPERATIVE		PO BOX 2707			WOODWARD	OK	73802	
NRG BUSINESS SOLUTIONS		211 CARNEGIE CENTER			PRINCETON	NJ	08540	
NTT CLOUD COMMUNICATION		NTT HIBIYA BUILDING 1-1-6	UCHISAIWAICHO	CHIYODA-KU	TOKYO			JAPAN
NTT Cloud Communication		NTT Hibiya Building 1-1-6			Uchisaiwaicho	Chiyoda-Ku	100-8019	Japan
NUECES ELECTRIC COOPERATIVE		14353 COOPERATIVE AVENUE			ROBSTOWN	TX	78380	
OG & E		321 N. HARVEY AVE.	PO BOX 24990		OKLAHOMA CITY	OK	73124-0990	
OKLAHOMA ELECTRIC COOPERATIVE		242 24TH AVE NW	2520 HEMPHILL DR.		NORMAN	OK	73069	
OKLAHOMA ELECTRIC COOPERATIVE		PO BOX 1208			NORMAN	OK	73070	
OKLAHOMA NATURAL GAS COMPANY		100 WEST FIFTH STREET			TULSA	OK	74103	
PACIFIC GAS & ELECTRIC COMPANY		77 BEALE STREET			SAN FRANCISCO	CA	94105	
PENELEC INC		76 S MAIN ST			AKRON	OH	44308-1812	
PENNSYLVANIA AMERICAN WATER		852 WESLEY DRIVE			MECHANICSBURG	PA	17055	
PENTEX		11799 WEST U.S. HIGHWAY 82			MUENSTER	TX	76252	
PENTEX		PO BOX 530			MUENSTER	TX	76252	
PEOPLES ELECTRIC COOPERATIVE		1600 NORTH COUNTRY CLUB ROAD			ADA	OK	74820	
PEOPLES ELECTRIC COOPERATIVE		PO BOX 429			ADA	OK	74821	
PEOPLES NATURAL GAS CO LLC		205 NORTH MAIN STREET			BUTLER	PA	16001	
PIONEER TELEPHONE COOPERATIVE INC		108 EAST ROBBERTS AVENUE			KINGFISHER	OK	73750	
PITTSBURG CO RWD #5		430 SOUTH CHAMBERS ROAD			MCALESTER	OK	74501	
PITTSBURG CO RWD #5		PO BOX 102			MCALESTER	OK	74502	
PPL ELECTRIC UTILITIES		827 HAUSMAN ROAD			ALLENTOWN	PA	18104-9392	
PS LIGHTWAVE		5959 CORPORATE DRIVE, SUITE 3300			HOUSTON	TX	77036	
PUBLIC SERVICE CO OF OK		212 E 6TH ST			TULSA	OK	74119-1212	

Exhibit H
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PUBLIC SERVICE CO OF OK		PO BOX 371496			PITTSBURGH	PA	15250	
RED STAR RURAL WATER		PO BOX 155			LEEDEY	OK	73654	
RED STAR RURAL WATER	ATTN RED STAR RURAL WATER DISTRICT	OKLAHOMA 47			LEEDEY	OK	73654	
RELIANT ENERGY		1201 FANNIN STREET			HOUSTON	TX	77002	
RELIANT ENERGY		6100 WEST FUQUA STREET			HOUSTON	TX	77085	
RESERVATION TELEPHONE COOPERATIVE		24 N MAIN ST			PARSHALL	ND	58770	
RICARDO WSC		2302 EAST SAGE RD			KINGSVILLE	TX	78363	
RICHEY ROAD MUD		1621 MILAM STREEM, FLOOR 3			HOUSTON	TX	77002	
RIG POWER INC		415 W. WALL ST, SUITE 835			MIDLAND	TX	79701	
RIGNET		109 EVERGREEN DRIVE			HOUMA	LA	70360	
RIGNET		1303 VICTOR II BLVD.			MORGAN CITY	LA	70380	
RIGNET		15115 PARK ROW, SUITE 300			HOUSTON	TX	77084	
RIGNET		2803 WEST COUNTY RD 111			MIDLAND	TX	79706	
RIGNET		410 COMMERCIAL PARKWAY			BROUSSARD	LA	70518	
RIGNET		58 INVERNESS DR.			EAST ENGLEWOOD	CO	80112	
RIGNET		600 CONGRESS AVE, 14TH FLOOR			AUSTIN	TX	78701	
RIGNET		701 POYDRAS ST, SUITE 1900			NEW ORLEANS	LA	70139	
RINGWOOD PUBLIC WORKS		PO BOX 182			RINGWOOD	OK	73768	
RINGWOOD PUBLIC WORKS	ATTN STEVE RANDOLPH, WATER SUPERINTENDENT	WATER UTILITIES	200 N. MAIN		RINGWOOD	OK	73768-6002	
RISE BROADBAND		2 E 3RD ST			STERLING	IL	61081	
ROCK SPRINGS MUN UTILITY		212 D STREET			ROCK SPRINGS	WY	82901	
ROCKY MOUNTAIN POWER		1033 NE 6TH AVENUE			PORTLAND	OR	97256	
ROUGHRIDER ELECTRIC COOPERATIVE		800 HIGHWAY DR.			HAZEN	ND	58545	
RURAL ELECTRIC COOPERATIVE		13942 HIGHWAY 76			LINDSAY	OK	73052	
RURAL ELECTRIC COOPERATIVE		PO BOX 609			LINDSAY	OK	73052	
SEILING PUBLIC WORKS AUTHORITY		315 N. MAIN STREET			SEILING	OK	73663	
SEILING PUBLIC WORKS AUTHORITY		PO BOX 1043			SEILING	OK	73663	
SLEMCO		2727 SE EVANGELINE THRUWAY	PO BOX 90866		LAFAYETTE	LA	70509	
SLEMCO		3420 NE EVANGELINE THWY	PO BOX 98055		LAFAYETTE	LA	70509-8055	
SLEMCO		PO BOX 98055			LAFAYETTE	LA	70509-8055	
SLOPE ELECTRIC COOPERATIVE		116 EAST 12TH STREET			NEW ENGLAND	ND	58647	
SLOPE ELECTRIC COOPERATIVE		PO BOX 338			NEW ENGLAND	ND	58647	

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SOUTH LA ELECTRIC COMPANY OP ASSOCIATION		2028 COTEAU RD.	PO BOX 4037		HOUMA	LA	70361	
SOUTHERN BILLING SERVICES LLC		20423 SR 7, SUITE F6-102			BOCA RATON	FL	33498	
SOUTHERN OKLAHOMA WATER CORP		1967 SAM NOBLE PARKWAY			ARDMORE	OK	73401	
SOUTHERN TELECOMMUNICATIONS		361 EDGEWOOD TERRACE DRIVE			JACKSON	MS	39206	
SOUTHWESTERN ELECTRIC POWER COMPANY		1 RIVERSIDE PLAZA 14TH FLOOR			COLUMBUS	OH	43215	
SPARKLIGHT		6500 SUMMERHILL RD STE 2E			TEXARKANA	TX	75503	
SPECTRUM		13191 CROSSROADS PARKWAY NORTH			CITY OF INDUSTRY	CA	91746	
SPRINT		6200 SPRINT PARKWAY			OVERLAND PARK	KS	66251	
SRT COMMUNICATIONS		3615 N BROADWAY			MINOT	ND	58703	
ST. MARTIN PARISH WATERWORKS		1688 SMEDE HWY			ST. MARTINVILLE	LA	70582	
STEPHENS CO RWD 5		3314 SOUTH RAILROAD			MARLOW	OK	73055	
STEPHENS CO RWD 5		PO BOX 52			MARLOW	OK	73055	
STRATA NETWORKS		211 EAST 200 NORTH			ROOSEVELT	UT	84066	
SUDDENLINK		3015 SOUTH SOUTHEAST LOOP 323			TYLER	TX	75701	
SUMMER ENERGY		5847 SAN FELIPE ST	STE 3700		HOUSTON	TX	77057	
SUMMER ENERGY		PO BOX 660938			DALLAS	TX	75266	
SUPERIOR MUTUAL WATER CO		19474 ENOS LANE			BAKERSFIELD	CA	93314	
T MOBILE		1703 135TH PLACE NE			BELLEVUE	WA	98005	
TELSTAR COMMUNICATIONS	C/O DONALD HOHNSTEIN	2163 31ST STREET			GREELEY	CO	80631	
TERREBONNE PARISH CONSOLIDATED GOVERNMENT		8026 MAIN ST.	PO BOX 6097		HOUMA	LA	70361	
TEXAS GAS SERVICE		1301 S. MOPAC EXPRESSWAY	SUITE 400		AUSTIN	TX	78746	
TEXAS GAS SERVICE		PO BOX 219913			KANSAS CITY	MO	64121	
THOMAS PUBLIC WORKS		122 WEST BROADWAY AVENUE			THOMAS	OK	73669	
THOMAS PUBLIC WORKS		PO BOX 250			THOMAS	OK	73669	
TOUCHTONE COMMUNICATIONS INC		16 S JEFFERSON RD			WHIPPANY	NJ	07981	
TOWN OF ARNAUDVILLE		107 RUE DE JAUSIERS			ARNAUDVILLE	LA	70512	
TOWN OF EVANSVILLE		235 CURTIS STREET			EVANSVILLE	WY	82636	
TOWN OF MILLS		704 FOURTH ST	PO BOX 789		MILLS	WY	82644	
TOWN OF RANGELY		209 EAST MAIN STREET			RANGELY	CO	81648	
TXU ENERGY		6555 SIERRA DR			IRVING	TX	75039	
UNION TELEPHONE		850 N. HWY. 414			MOUNTAIN VIEW	WY	82939	
UNITED POWER INC.		500 COOPERATIVE WAY			BRIGHTON	CO	80603	
UNITED STATES CELLULAR		8410 WEST BRYN MAWR AVENUE	8410 FLOORS: 1-11		CHICAGO	IL	60631	

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UPNETWORK		555 HOWARD ST STE 100			SAN FRANCISCO	CA	94105	
UTE WATER CONSERVANCY DISTRICT		2190 H 1/4 ROAD			GRAND JUNCTION	CO	81505	
VERENDRYE ELECTRIC COOPERATIVE		615 HIGHWAY 52 WEST			VELVA	ND	58790-7417	
VERIZON		1095 AVENUE OF THE AMERICAS			NEW YORK	NY	10036	
VEXUS (NTS COMMUNICATIONS)		1220 BROADWAY, STE 100			LUBBOCK	TX	79401-3202	
VIASAT INC		6155 EL CAMINO REAL			CARLSBAD	CA	92009	
VISIONARY COMMUNICATIONS INC		1001 S DOUGLAS HWY, STE 201	PO BOX 2799		GILLETTE	WY	82717	
WATERLOGIC AMERICAS		77 MCCULLOUGH DRIVE, SUITE 9			NEW CASTLE	DE	19720	
WATERWORKS DISTRICT NO 3 COTEAU		4104 COTEAU ROAD HIGHWAY 88			NEW IBERIA	LA	70560-9799	
WEST PENN POWER COMPANY		76 SOUTH MAIN STREET			AKRON	OH	44308	
WINDSTREAM		4001 RODNEY PARHAM RD			LITTLE ROCK	AR	72212	
WOLF PACK RENTALS		136 ANDELL RD			BRIDGEPORT	WV	26330	
XCEL ENERGY		401 NICOLLET MALL			MINNEAPOLIS	MN	55401	
YANCEY WATER SUPPLY		150 CO RD 743			YANCEY	TX	78886	
YANCEY WATER SUPPLY		PO BOX 127			YANCEY	TX	78886	

EXHIBIT I

Exhibit I

Insurance Providers Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
ADAMS COUNTY PUBLIC WORKS	KRISTIN SULLIVAN	ksullivan@adcogov.org
BOARD OF COMMISSIONERS, ARAPAHOE, COLORADO		Commissioners@arapahoegov.com
HARRIS COUNTY CLERK	HARRIS COUNTY CIVIL COURTHOUSE	CCO.ADMINISTRATION.INQUIRIES@CCO.HCTX.NET; ccinfo@hccountyclerk.com
HOWDEN SPECIALTY		max.scagnetti@howdenspecialty.com
LOUISIANA DEPARTMENT OF TRANSPORTATION	DR. SHAWN D. WILSON	DOTDCS@LA.GOV
MCGRIFF INSURANCE SERVICES, INC.		MRuss@McGriffInsurance.com
OHIO DEPT. OF COMMERCE DIV OF STATE FIRE MARSHAL BUREAU		WEBSFM@COM.STATE.OH.US
RKH Specialty Limited	Howden Specialty	max.scagnetti@howdenspecialty.com
THE ATCHAFALAYA BASIN LEVEE	WILLIAM TYSON, EXECUTIVE DIRECTOR	INFO@ABLDLA.COM
Zurich Insurance Group		info.source@zurichna.com

EXHIBIT J

Exhibit J
Insurance Providers Service List
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ADAMS COUNTY PUBLIC WORKS	KRISTIN SULLIVAN	DIRECTOR	4430 S. ADAMS COUNTY PKWY.		BRIGHTON	CO	80601	
AIG	ATTN MONICA BOWES	2929 ALLEN PARKWAY	SUITE 1300		HOUSTON	TX	77019	
AIG	Risk Specialists Companies Insurance Agency, Inc.	Paul Tassinario	2929 Allen Parkway, Suite 1300		Houston	TX	77019	
ALESCO RISK MANAGEMENT SERVICES	ATTN BRUCE WOHLWEND	2245 TEXAS DRIVE	SUITE 140		SUGAR LAND	TX	77479	
Alesco Risk Management Services Limited	Bruce Wohlwend	Alesco Risk Management Services	2245 Texas Drive, Suite 140		Sugar Land	TX	77479	
ALLIANZ	ATTN DAN BRIETBACH	225 W. WASHINGTON STREET	SUITE 2100		CHICAGO	IL	60606	
Allianz Global Risks US Ins. Co.	Worldlink Specialty, LLC	Victoria Di Pietro	350 N. Orleans St., No. 900N		Chicago	IL	60654	
Allianze	Allianz	Dan Brietbach	225 W. Washington Street, Suite 2100		Chicago	IL	60606	
Arch	Arch Insurance	Taylour Donovan	2711 N Haskell Ave ., Ste. 1700		Dallas	TX	75204	
ARCH INSURANCE	ATTN TAYLOUR DONOVAN	2711 N HASKELL AVE.	STE 1700		DALLAS	TX	75204	
ARKANSAS STATE HIGHWAY & TRANSPORTATION DEPARTMENT	FISCAL SERVICES DIVISION	PO Box 2261			LITTLE ROCK	AR	72203-2261	
ASPEN AMERICAN INSURANCE COMPANY	ATTN KEVIN GILLEN	175 CAPITAL BOULEVARD, SUITE 300			ROCKY HILL	CT	06067	
Aspen Insurance		175 Capital Boulevard, Suite 100 & 300			Rocky Hill	CT	6067	
Associated Industries	CRC	Fred Buck	5555 Triangle Parkway, Suite 400		Atlanta	GA	30097	
Atlantic Specialty	U.S. Risk	Tony Greer	900 S Capital of TX Highway, Ste. 450		Austin	TX	78746	
BEAZLEY	ATTN JON PALMQUIST	15305 DALLAS PARKWAY	SUITE 1060		DALLAS	TX	75001	
Beazley	Jon Palmquist	15305 Dallas Parkway, Suite 1060			Dallas	TX	75001	
Berkshire Hathaway	Berkshire Hathaway Specialty Insurance	J. Collins Free	2800 Post Oak Blvd, Suite 4050		Houston	TX	77056	
BERKSHIRE HATHAWAY SPECIALTY INSURANCE	ATTN J. COLLINS FREE	2800 POST OAK BLVD	SUITE 4050		HOUSTON	TX	77056	
BOARD OF COMMISSIONERS, ARAPAHOE, COLORADO		ADMINISTRATION BUILDING	5334 S. PRINCE ST.		LITTLETON	CO	80120	
BOARD OF COMMISSIONS FOR THE ATCHAFALAYA BASIN LEVEE	WILLIAM TYSON, EXECUTIVE DIRECTOR	PO Box 170			PORT ALLEN	LA	70767-0170	
BUREAU OF CUSTOMS BORDER PROTECTION	CBP HEADQUARTERS	1300 PENNSYLVANIA AVE. NW			WASHINGTON	DC	20229	
CHUBB	ATTN RYAN MCCLEVEY	525 WEST MONROE	STE. 700		CHICAGO	IL	60661	
Chubb	Chubb Global Casualty	Charlotte Baird	Two Riverway, 9th Floor		Houston	TX	77056	
Chubb	Ryan McClevey	525 West Monroe, Ste. 700			Chicago	IL	60661	
CHUBB GLOBAL CASUALTY	ATTN CHARLOTTE BAIRD	TWO RIVERWAY	9TH FLOOR		HOUSTON	TX	77056	
COLORADO OIL & GAS CONSERVATION COMMISSION		1120 LINCOLN STREET	SUITE 801		DENVER	CO	80203	

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Insurance Providers Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
COLORADO OIL & GAS CONSERVATION COMMISSION		818 TAUGHENBAUGH BLVD	SUITE 103		RIFLE	CO	81650	
CRC	ATTN FRED BUCK	5555 TRIANGLE PARKWAY	SUITE 400		ATLANTA	GA	30097	
DEPARTMENT OF TRANSPORTATION, STATE OF NEW YORK		NYSDOT MAIN OFFICE	50 WOLF ROAD		ALBANY	NY	12232	
Endurance	Sompo International	Joe Wahman	303 West Madison, Suite 1800		Chicago	IL	60606	
Federal Insurance Company (Chubb)	Chubb	Ryan McClevey	525 West Monroe, Ste. 700		Chicago	IL	60661	
Freedom Specialty	Nationwide	Kellen Dougherty	3625 Brookside Parkway Suite No. 335		Alpharetta	GA	30022	
HARRIS COUNTY CLERK	HARRIS COUNTY CIVIL COURTHOUSE	201 CAROLINE ST	4TH FLOOR	SUITE 460	HOUSTON	TX	77002	
HARRIS COUNTY TEXAS		SUITE 800, 1001 PRESTON STREET			HOUSTON	TX	77002	
Hiscox	Hiscox Insurance Company Inc.	Nephertiti Plunkett	520 Madison Avenue, 32nd Fl		New York	NY	10022	
HISCOX INSURANCE COMPANY INC.	ATTN NEPHERTITI PLUNKETT	520 MADISON AVENUE	32ND FL		NEW YORK	NY	10022	
HOWDEN SPECIALTY		1221 BRICKELL AVENUE, SUITE 1240			MIAMI	FL	33131	
HOWDEN SPECIALTY	ATTN HARRY BYRNE	ONE CREECHURCH PLACE			LONDON		EC3A 5AF	UNITED KINGDOM
HOWDEN SPECIALTY	ATTN JAMES BECKETT	ONE CREECHURCH PLACE			LONDON		EC3A 5AF	UNITED KINGDOM
Illinois National	AIG	Monica Bowes	2929 Allen Parkway, Suite 1300		Houston	TX	77019	
INDEMCO		777 POST OAK BLVD, SUITE 330			HOUSTON	TX	77056	
JH BLADES	ATTN KAREN HUDGENS	520 SOUTH POST OAK BLVD.	SUITE 250		HOUSTON	TX	77027	
JH Blades & Co., Inc.	Karen Hudgens	520 South Post Oak Blvd.,Suite 250			Houston	TX	77027	
Liberty Mutual	Liberty Mutual Insurance	Jim Doucet	PO Box 259015		Plano	TX	75024	
LIBERTY MUTUAL INSURANCE	ATTN JIM DOUCET	PO Box 259015			PLANO	TX	75024	
Lloyds	Howden Specialty	Harry Byrne and James Beckett	One Creechurch Place		London		EC3A 5AF	United Kingdom
Lloyd's	JH Blades	Karen Hudgens	520 South Post Oak Blvd.,Suite 250		Houston	TX	77027	
Lloyds - Alesco	Alesco Risk Management Services	Bruce Wohlwend	2245 Texas Drive, Suite 140		Sugar Land	TX	77479	
Lloyd's of London	Howden Specialty	Harry Byrne	One Creechurch Place		London		EC3A 5AF	United Kingdom
LOUISIANA DEPARTMENT OF TRANSPORTATION	DR. SHAWN D. WILSON	SECRETARY	LA DOTD HEADQUARTERS	1201 CAPITOL ACCESS ROAD, ROOM 3020	BATON ROUGE	LA	70802	

Exhibit J
Insurance Providers Service List
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LOUISIANA DEPARTMENT OF TRANSPORTATION & DEVELOPMENT	ATTENTION TRUCK PERMITS	PO BOX 94245			BATON ROUGE	LA	70804-9245	
MARYLAND STATE HWY ADMIN.		707 NORTH CALVERT STREET			BALTIMORE	MD	21202-3601	
MCGRIFF INSURANCE SERVICES, INC.		2400 EAST KATELLA AVENUE, SUITE 1100			ANAHEIM	CA	92806	
MCGRIFF, SEIBELS & WILLIAMS		10100 KATY FREEWAY	#400		HOUSTON	TX	77043	
National Union Fire Insurance Company of Pittsburgh PA	AIG	Monica Bowes	2929 Allen Parkway, Suite 1300		Houston	TX	77019	
NATIONWIDE	ATTN KELLEN DOUGHERTY	3625 BROOKSIDE PARKWAY	SUITE 335		ALPHARETTA	GA	30022	
OHIO DEPARTMENT OF HEALTH	HEALTH EQUITY OFFICE	246 N. HIGH STREET	7TH FLOOR		COLUMBUS	OH	43215	
OHIO DEPT. OF COMMERCE DIV OF STATE FIRE MARSHAL BUREAU		8895 EAST MAIN STREET			REYNOLDSBURG	OH	43068	
OKLAHOMA CORPORATION COMMISSION	TRANSPORTATION DIVISION	PO Box 52000			OKLAHOMA CITY	OK	73152-2000	
OKLAHOMA DPS		3600 NORTH MARTIN LUTHER KING AVENUE			OKLAHOMA CITY	OK	73111	
PENNSYLVANIA DEPARTMENT OF TRANSPORTATION	AR PENNDOT - APRAS	PO BOX 15560			HARRISBURG	PA	17105	
PENNSYLVANIA DOT	CENTRAL OFFICE	KEYSTONE BUILDING	400 NORTH ST., FIFTH FLOOR		HARRISBURG	PA	17120	
QBE	ATTN BEN YOUNG	2400 DALLAS PKWY 3RD FLOOR			PLANO	TX	75093	
QBE	Ben Young	2400 Dallas Pkwy 3rd Floor			Plano	TX	75093	
RAILROAD COMMISSION OF TEXAS		PO BOX 12967			AUSTIN	TX	78711-2967	
RISK SPECIALISTS COMPANIES INSURANCE AGENCY, INC.	ATTN PAUL TASSINARIO	2929 ALLEN PARKWAY	SUITE 1300		HOUSTON	TX	77019	
RKH Specialty Limited	Howden Specialty	1221 Brickell Avenue, Suite 1240			Miami	FL	33131	
RLI Corp		9025 N. Lindbergh Drive			Peoria	IL	61615	
RLI INSURANCE COMPANY	ATTN BOB KIRK	9025 N. LINDBERGH DRIVE			PEORIA	IL	61615	
RSUI Indemnity	CRC	Fred Buck	5555 Triangle Parkway, Suite 400		Atlanta	GA	30097	
SHELL OFFSHORE INC.		701 POYDRAS ST	STE 2720		NEW ORLEANS	LA	70139-7724	
SOMPO	Sompo International	Joe Wahman	303 West Madison, Ste. 1800		Chicago	IL	60606	
SOMPO INTERNATIONAL	ATTN JOE WAHMAN	303 WEST MADISON	STE. 1800		CHICAGO	IL	60606	
StarStone Specialty	CRC	Fred Buck	5555 Triangle Parkway, Suite 400		Atlanta	GA	30097	
STATE OF ARKANSAS	DEPT OF FINANCE & ADMIN MISC TAX	PO BOX 896 ROOM			LITTLE ROCK	AR	72203-0896	
STATE OF COLORADO - OIL AND GAS CONSERVATION COMMISSION		1120 LINCOLN STREET	SUITE 801		DENVER	CO	80203	
STATE OF COLORADO - OIL AND GAS CONSERVATION COMMISSION		818 TAUGHENBAUGH BLVD	SUITE 103		RIFLE	CO	81650	

Exhibit J
Insurance Providers Service List
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
STATE OF OKLAHOMA	DEPT OF ENVIRONMENTAL QUALITY	PO BOX 2036			OKLAHOMA CITY	OK	73101-2036	
STATE OF WYOMING DEPARTMENT OF EMPLOYMENT	LABOR STANDARDS (MAIN OFFICE)	5221 YELLOWSTONE ROAD			CHEYENNE	WY	82002	
TEXAS DEPARTMENT OF MOTOR VEHICLES		4000 JACKSON AVENUE			AUSTIN	TX	78731	
THE ATCHAFALAYA BASIN LEVEE	WILLIAM TYSON, EXECUTIVE DIRECTOR	ATCHAFALAYA BASIN LEVEE DISTRICT BOARD OF COMMISSIONERS	525 COURT ST		PORT ALLEN	LA	70767	
TOKIO MARINE HCC	ATTN JORDON GEORGE	499 WASHINGTON BLVD.	SUITE 1500		JERSEY CITY	NJ	07310	
TRAVELERS	ATTN JEREMY TOWNSEND	4650 WESTWAY PARK BLVD.			HOUSTON	TX	77041	
Travelers Property Casualty Co of America	Travelers	Jeremy Townsend	4650 Westway Park Blvd.		Houston	TX	77041	
TX DMV		4000 JACKSON AVENUE			AUSTIN	TX	78731	
U.S. RISK	ATTN TONY GREER	900 S CAPITAL OF TX HIGHWAY	STE. 450		AUSTIN	TX	78746	
U.S. SPECIALTY INSURANCE COMPANY (INDEMCO)	ATTN MICHELE TYSON	13403 NORTHWEST FREEWAY			HOUSTON	TX	77040	
US Specialty	Tokio Marine HCC	Jordon George	499 Washington Blvd,Suite 1500		Jersey City	NJ	07310	
WASHINGTON DEPARTMENT OF REVENUE		2101 4TH AVE	SUITE 1400		SEATTLE	WA	98121	
Wesco	CRC	Fred Buck	5555 Triangle Parkway, Suite 400		Atlanta	GA	30097	
White Bear	Howden Specialty	James Beckett	One Creechurch Place		London		EC3A 5AF	United Kingdom
WORLDLINK SPECIALTY, LLC	ATTN VICTORIA DI PIETRO	350 N. ORLEANS ST.	#900N		CHICAGO	IL	60654	
WQIS	ATTN BOB GALLAGHER	60 BROAD STREET	33RD FLOOR		NEW YORK	NY	10004	
WQIS	Bob Gallagher	60 Broad Street, 33rd Floor			New York	NY	10004	
WYOMING DEQ		DEQ HEADQUARTERS	200 WEST 17TH STREET		CHEYENNE	WY	82002	
WYOMING DEQ - LAND QUALITY SECTION	DEPARTMENT OF ENVIRONMENTAL QUALITY, LAND QUALITY DIVISION	200 WEST 17TH STREET	SUITE 10		CHEYENNE	WY	82002	
Zurich	Zurich North America Commercial	Justin Taci	2000 W. Sam Houston Pkwy. S., Ste. 900		Houson	TX	77042	
ZURICH AMERICAN INSURANCE COMPANY	ATTN CHARY CROOKS	1299 ZURICH WAY, 5TH FLOOR	PO BOX 968017		SCHAUMBURG	IL	60196	
Zurich Insurance Group		1299 Zurich Way			Schaumburg	IL	60196-1056	
ZURICH NORTH AMERICA COMMERCIAL	ATTN JUSTIN TACI	2000 W. SAM HOUSTON PKWY. S.	STE. 900		HOUSTON	TX	77042	

EXHIBIT K

Exhibit K

Registered and Substantial Holders Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
ARISTEIA CAPITAL, L.L.C.	BILL TECHAR	techar@aristeiacapital.com
LJH, LTD.	JAMES HARBER	lharber@hotmail.com
MADISON AVENUE PARTNERS, LP	ELI SAMAHA	esamaha2@bloomberg.net
MONARCH ALTERNATIVE CAPITAL LP	MICHAEL WEINSTOCK	michael.weinstock@monarchlp.com
WARLANDER ASSET MANAGEMENT, LP	ERIC COLE	ecole@warlander.com

EXHIBIT L

Exhibit L
DTC LENs
Served via Electronic Mail

CreditorName	Email
DTC LENs	legalandtaxnotices@dtcc.com

From:	David Hartie
To:	"legalandtaxnotices@dtcc.com"
Cc:	!NA KCC Securities
Subject:	Superior Energy Services, Inc. - Equity Trading Notice for Posting
Date:	Monday, December 07, 2020 7:56:44 AM
Attachments:	Superior Energy Services_DN 18_ Emergent Motion re Equity Transfers.pdf

Re: CUSIP 868157 30 6

Please post the attached equity transfer motion re Superior Energy Inc.

Thank you.

David Hartie
KCC
Managing Director > Public Securities Services
T +1 917 281 4821 **M** +1 917 675 2297
1290 Avenue of the Americas, 9th Floor, New York, NY 10104
www.kccllc.com
| CERTAINTY | INGENUITY | ADVANTAGE |

EXHIBIT M

Exhibit M

Registered and Substantial Holders Service List

Served via Electronic Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
ARISTEIA CAPITAL, L.L.C.	BILL TECHAR	ONE GREENWICH PLAZA	3RD FLOOR	GREENWICH	CT	06830	
AST EXCHANGE AGENT CO 01179	BLACK WARRIOR WIRELINE (OLD)	6201 15TH AVENUE		BROOKLYN	NY	11219	
AST EXCHANGE AGENT CO 05791	SUPERIOR ENERGY SVCS (OLD)	6201 15TH AVENUE		BROOKLYN	NY	11219	
AST EXCHANGE AGENT CO 17453	COMPLETE PRODUCTION SERVICES INC	6201 15TH AVENUE		BROOKLYN	NY	11219	
CARRIE M ALLAIN		318 STEEPLE CHASE DR		NEW IBERIA	LA	70560-1431	
CEDE & CO (FAST ACCOUNT)		PO BOX 20	BOWLING GREEN STATION	NEW YORK	NY	10004	
CHRYSANTHE ZISSIS		20 CLOVER TERRACE		ARKPORT	NY	14807	
DANNY RAY THORNTON		2745 S FRONTAGE RD		COLUMBUS	MS	39701-9513	
DAVID B PAPP		63 NATALIE RD		TRUMBULL	CT	06611-1211	
DAVID MANNINA		600 JANICE ST		JEANERETTE	LA	70544-3814	
DAVID RUSSELL		2794 COUNTY ROAD	156	WHITESBORO	TX	76273-6128	
GARRY GRAVE		517 NORTH GRAND		SPENCER	IA	51301-3913	
IAN WILLIAM SHEPHERD		5 BREA WALK	INVERURIE ABERDEENSHIRE	SCOTLAND		AB515SD	UNITED KINGDOM
JAMES MORELAND		78 WATERTANK RD		LAUREL	MS	39443-9333	
JOHN MANNINA		612 OAK MANOR		NEW IBERIA	LA	70563-2224	
JOHN W JENNINGS III		6225 LONGMONT DR		HOUSTON	TX	77057-1817	
JOSEPH FUERST		11 HOUSTON AVE		HOUMA	LA	70360-7321	
KATHERINE CONELY & JAMES H CONELY	JT TEN	137 FOX HOLLOW RD		MONTGOMERY	AL	36109-4007	
KELLY KNOWLES		133 REX DRIVE		NEW ORLEANS	LA	70123-3530	
KHALID W ESMAIL		999 NORTH 9TH STREET	APT 123	BATON ROUGE	LA	70802-4402	
LJH, LTD.	JAMES HARBER	377 NEVA LANE		DENISON	TX	75020	
MADISON AVENUE PARTNERS, LP	ELI SAMAHA	150 EAST 58TH STREET	14TH FLOOR	NEW YORK	NY	10155	
MICHAEL MANNINA SR		11612 OLD JEANERETTE ROAD	LOT 1	JEANERETTE	LA	70544-5986	
MONARCH ALTERNATIVE CAPITAL LP	MICHAEL WEINSTOCK	535 MADISON AVENUE		NEW YORK	NY	10022	
NADJI T RICHMOND		47 S MEWS WOOD CT		THE WOODLANDS	TX	77381-4555	
NANCY S MILLER		2100 LINWOOD AVE	APT 4Y	FORT LEE	NJ	07024-3186	
Osher Malka		7350 E Stetson Dr		Scottsdale	AZ	85251-3432	
PHILIP V DUGGAN		8329 WINNINGHAM LN		HOUSTON	TX	77057-1817	
RANDY BRADY		PO BOX 6053		RIVERTON	WY	82501-0399	
ROBERT MANNINA		512 OAK MANOR DRIVE		NEW IBERIA	LA	70563-2226	
RUSSELL CROFTS		4 KESTREL ROAD	NEWBURGH ABERDEEN	SCOTTLAND		AB41 6FF	UNITED KINGDOM
SHAHE SINANIAN		20 EAST 9TH STREET	APT 11P	NEW YORK	NY	10003-5944	
STEVE VINCENT & NANCY T VINCENT	JT TEN	615 WEST 885 SOUTH		BRIGHAM CITY	UT	84302-3080	
SUPERIOR ENERGY SERVICES INC		1503 ENGINEERS RD		BELLE CHASSE	LA	70037-3128	
THERESA MARIE SMITH		280 SHOALS DR		MT PLEASANT	SC	29464-7774	
WARLANDER ASSET MANAGEMENT, LP	ERIC COLE	250 WEST 55TH STREET	33RD FLOOR	NEW YORK	NY	10019	

Exhibit M
Registered and Substantial Holders Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
WILLIAM BOUYER		2938 BUSHMEAD COURT		OCOEE	FL	34761	

EXHIBIT N

Exhibit N

MSL/2002 Service List

Served via Fascimile

Description	CreditorName	CreditorNoticeName	Fax
Alaska	Alaska Attorney General	Attn Bankruptcy Department	907-276-3697
Top 30 Creditor	BECNEL RENTAL TOOLS LLC	ATTN: JASON BECNEL	(504) 341-4610
Top 30 Creditor	CAD CONTROL SYSTEMS	ATTN: REGGIE WELTY	(337) 369-3724
Colorado	Colorado Attorney General	Attn Bankruptcy Department	720-508-6030
Top 30 Creditor	CONNECTOR SPECIALISTS INC	ATTN: ALEX WHEELOCK	(337) 237-3756
Top 30 Creditor	CONTROL FLOW INC	ATTN: BILL LAIRD	(281) 890-3947
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Adam L. Shpeen	212-701-5169
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Damian S. Schaible	212-701-5580
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Matthew Bruno Masaro	212-701-5281
EPA Headquarters	Environmental Protection Agency	Mail Code 2310A, Office of General Counsel	202-564-4613
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Steven M. Wagner	312-569-3216
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Timothy R. Casey	312-569-3201
Florida	Florida Attorney General	Attn Bankruptcy Department	850-487-2564
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	855-235-6787
Kansas	Kansas Attorney General	Attn Bankruptcy Department	785-296-6296
Top 30 Creditor	LAFAYETTE STEEL ERECTOR INC	ATTN: APRIL THOMPSON	(337) 234-0217
Louisiana	Louisiana Attorney General	Attn Bankruptcy Department	225-326-6797
Montana	Montana Attorney General	Attn Bankruptcy Department	406-444-3549
Nebraska	Nebraska Attorney General	Attn Bankruptcy Department	402-471-3297
Nevada	Nevada Attorney General	Attn Bankruptcy Department	775-684-1108
New Mexico	New Mexico Attorney General	Attn Bankruptcy Department	505-490-4883
Oklahoma	Oklahoma Attorney General	Attn Bankruptcy Department	405-521-6246
Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	717-787-8242
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9317
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	202-772-9318
Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility	Simpson Thatcher & Bartlett LLP	Robert Rene Rabalais , Brandan L. Still and Dylan W. Benac	713-821-5602
South Dakota	South Dakota Attorney General	Attn Bankruptcy Department	605-773-4106
Texas	Texas Attorney General	Attn Bankruptcy Department	512-475-2994
Top 30 Creditor	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.	ATTN: LISA MCCANTS	(904) 645-1921
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	713-718-3300
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	713-718-3033
Utah	Utah Attorney General	Attn Bankruptcy Department	801-538-1121
West Virginia	West Virginia Attorney General	Attn Bankruptcy Department	304-558-0140
Top 30 Creditor	WIDE RANGE LOGISTICS LLC	ATTN: DAVID BREAUX	(337) 446-3124
Wyoming	Wyoming Attorney General	Attn Bankruptcy Department	307-777-6869

EXHIBIT O

Exhibit O

Banks Service List

Served via Fascimile

CreditorName	CreditorNoticeName	Fax Number
BANK OF AMERICA	ATTN BETH HIBBELER	(214) 290-9466
NATIONAL BANK OF KUWAIT	ATTN: DANAH AL-SULAIHIM	965-2242-6813
NATIONAL BANK OF KUWAIT	ATTN: GRACY PEREIRA	965-2242-6813
WELLS FARGO	ATTN MADELEINE HALL	(713) 319-1925

EXHIBIT P

Exhibit P

Utility Companies Service List
Served via Fascimile

CreditorName	CreditorNoticeName	Fax Number
ALFALFA ELECTRIC COOP		580-596-2464
BRYAN TEXAS UTILITIES - BTU		979-821-5795
CIMARRON ELECTRIC COOP		405-375-4209
CITY OF GREELEY	ATTN GREELEY WATER AND SEWER	970-350-9805
CITY OF VICTORIA	ATTN MICHELLE OZUNA	361-485-3405
MCKENZIE ELECTRIC COOPERATIVE INC		701-444-3002
MINOT WATER DEPARTMENT	ATTN DAN JONASSON	701-857-4130
MOON LAKE ELECTRIC ASSOCIATION		970-722-5466
MUNICIPAL AUTHORITY WESTMORELAND COUNTY		724-755-5924
NORTH WELD COUNTY WATER DISTRICT		970-395-0997
NORTHFORK ELECTRIC COOPERATIVE		580-928-3105
OKLAHOMA ELECTRIC COOPERATIVE		405-217-6900
PENTEX		940-759-2847
PENTEX		940-759-4122
PUBLIC SERVICE CO OF OK		918-599-3233
RURAL ELECTRIC COOPERATIVE		405-756-8957
SEILING PUBLIC WORKS AUTHORITY		580-922-7339
SUMMER ENERGY		888-594-9350
YANCEY WATER SUPPLY		830-741-8009

EXHIBIT Q

Exhibit Q

Insurance Providers Service List

Served via Fascimile

CreditorName	CreditorNoticeName	Fax Number
ADAMS COUNTY PUBLIC WORKS	KRISTIN SULLIVAN	720- 523-6996
BOARD OF COMMISSIONERS, ARAPAHOE, COLORADO		303- 734-5470
COLORADO OIL & GAS CONSERVATION COMMISSION		303- 894-2109
LOUISIANA DEPARTMENT OF TRANSPORTATION	DR. SHAWN D. WILSON	225- 379-1851
STATE OF COLORADO - OIL AND GAS CONSERVATION COMMISSION		303- 894-2109
THE ATCHAFALAYA BASIN LEVEE	WILLIAM TYSON, EXECUTIVE DIRECTOR	225- 387-4742
TX DMV		512- 465-4129
WYOMING DEQ		307- 635-1784
WYOMING DEQ - LAND QUALITY SECTION	DEPARTMENT OF ENVIRONMENTAL QUALITY, LAND QUALITY DIVISION	307- 635-1784

EXHIBIT R

Exhibit R
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Alabama	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152	Montgomery	AL	36104-0152
Alaska	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200		Anchorage	AK	99501-1994
Top 30 Creditor	ALPHA RENTAL TOOLS INC	ATTN: DWAYNE BOUDOIN	4836 HIGHWAY 182		HOUMA	LA	70364
Arkansas	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200		Little Rock	AR	72201-2610
Top 30 Creditor	B&L PIPECO SERVICES INC	ATTN: MATT PAULSEN	20465 SH 249	SUITE 200	HOUSTON	TX	77070
Top 30 Creditor	BECNEL RENTAL TOOLS LLC	ATTN: JASON BECNEL	1809 INDUSTRIAL BLVD		HARVEY	LA	70058
Top 30 Creditor	BRICCO METAL FINISHING LLC	ATTN: RICK BRIDGES	17667 TELGE ROAD		CYPRESS	TX	77429
Top 30 Creditor	BS & G RENTALS LLC	ATTN: JASON BELLARD	1100 SMEDE HWY		BROUSSARD	LA	70518-8033
Top 30 Creditor	CAD CONTROL SYSTEMS	ATTN: REGGIE WELTY	1017 FREEMAN ROAD		BROUSSARD	LA	70518
California	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740		Sacramento	CA	95814-2919
Top 30 Creditor	CHS INC	ATTN: COURTNEY HEARD	5500 CENEX DRIVE		INVER GROVE HEIGHTS	MN	55077
Colorado	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl	Denver	CO	80203
Top 30 Creditor	CONNECTOR SPECIALISTS INC	ATTN: ALEX WHEELOCK	11050 W LITTLE YORK RD, BUILDING N		HOUSTON	TX	77041
Top 30 Creditor	CONTROL FLOW INC	ATTN: BILL LAIRD	9201 FAIRBANKS N. HOUSTON ROAD		HOUSTON	TX	77064
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Damian S. Schaible, Adam L. Shpeen and Matthew Bruno Masaro	450 Lexington Avenue		New York	NY	10017
Delaware	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.	Wilmington	DE	19801
Top 30 Creditor	DELMAR SYSTEMS INC	ATTN: KEN BABIN	8114 W. HWY. 90		BROUSSARD	LA	70518
Top 30 Creditor	DOWNHOLE SOLUTIONS INC	ATTN: BURT PEREIRA	81697 HWY 41		BUSH	LA	70431
Top 30 Creditor	DUPRE MACHINE	ATTN: JAKE DUPRE	143 DECAL ST		LAFAYETTE	LA	70508-3350
Top 30 Creditor	ENTERPRISE FLEET MANAGEMENT	ATTN: BRICE ADAMSON	29 HUNTER AVE		ST. LOUIS	MO	63124
Top 30 Creditor	ENTERPRISE FM TRUST	ATTN: KEITH GURULE	811 MAIN STREET		KANSAS CITY	MO	64105
EPA Headquarters	Environmental Protection Agency	Mail Code 2310A, Office of General Counsel	1200 Pennsylvania Ave NW	Ariel Rios Building	Washington	DC	20004
EPA State	Environmental Protection Agency		Renaissance Tower	1201 Elm Street, Suite 500	Dallas	TX	75270
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Timothy R. Casey and Steven M. Wagner	191 N. Wacker Dr., Ste. 3700		Chicago	IL	60606-1698
Florida	Florida Attorney General	Attn Bankruptcy Department	The Capitol PL-01		Tallahassee	FL	32399-1050
Top 30 Creditor	FMC TECHNOLOGIES INC	ATTN: DOUGLAS J. PFERDEHIRT	11740 KATY FWY		HOUSTON	TX	77079
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
IRS/Top 30	Internal Revenue Service		1919 Smith Street		Houston	TX	77002
Counsel to RLI Insurance Company	Jennings, Haug & Cunningham, LLP	Chad L. Schexnayder and Alana L. Porrazzo	2800 N. Central Avenue, Suite 1800		Phoenix	AZ	85004
DIP Agent	JPMorgan Chase Bank, N.A.	Attn Gregory George	712 Main St, Floor 5		Houston	TX	77002
Kansas	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl		Topeka	KS	66612-1597
Top 30 Creditor	LAFAYETTE STEEL ERECTOR INC	ATTN: APRIL THOMPSON	313 WESTGATE ROAD		LAFAYETTE	LA	70506
Louisiana	Louisiana Attorney General	Attn Bankruptcy Department	1885 North Third Street		Baton Rouge	LA	70802

Exhibit R
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Top 30 Creditor	MAVERICK ENERGY SOLUTIONS LLC	ATTN: RON CHIASSON	247 BRIGHTON LOOP		HOUMA	LA	70360
Mississippi	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200	Jackson	MS	39201
Montana	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl	Helena	MT	59620-1401
Top 30 Creditor	NATIONAL OILWELL VARCO TUBOSCOPE	ATTN: JACK DYER	7909 PARKWOOD CIRCLE DR.		HOUSTON	TX	77036
Nebraska	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920	Lincoln	NE	68509
Nevada	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St	Carson City	NV	89701
New Mexico	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building	Santa Fe	NM	87501
New York	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.	Albany	NY	12224-0341
Top 30 Creditor	NORTH AMERICAN METALS INC	ATTN: ROD MCMAHON	20001 OIL CENTER BLVD		HOUSTON	TX	77073
North Dakota	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125	Bismarck	ND	58505-0040
Ohio	Ohio Attorney General	Attn Bankruptcy Department	30 E. Broad St. 14th Fl		Columbus	OH	43215-0410
Oklahoma	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St		Oklahoma City	OK	73105
Top 30 Creditor	PASON SYSTEMS USA CORPORATION	ATTN: RUSSEL SMITH	7701 WEST LITTLE YORK, SUITE 800		HOUSTON	TX	77040
Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square		Harrisburg	PA	17120
Counsel to the Ad Hoc Noteholder Group	Potter Hedges LLP	John F. Higgins, Eric M. English and Megan N. Young-John	1000 Main Street, 36th Floor		Houston	TX	77002-2764
Top 30 Creditor	PRACTICAL ENGINEERING SOLUTIONS LLC		124 HEYMANN BLVD, SUITE 201		LAFAYETTE	LA	70503
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	801 Cherry Street, Suite 1900, Unit 18		Fort Worth	TX	76102
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE		Washington	DC	20549
Counsel to the DIP Agent	Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	425 Lexington Ave		New York	NY	10017
Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility	Simpson Thatcher & Bartlett LLP	Robert Rene Rabalais , Brandan L. Still and Dylan W. Benac	600 Travis Street, Suite 5400		Houston	TX	77002
South Dakota	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1	Pierre	SD	57501-8501
Top 30 Creditor	STRATEGY OILFIELD SERVICES INC	ATTN: ACCOUNTING	204 NORTH WALNUT STREET		MEUNSTER	TX	76252
Texas	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St		Austin	TX	78701
Top 30 Creditor	THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A.	ATTN: LISA MCCANTS	10161 CENTURION PARKWAY		JACKSONVILLE	FL	32256
Top 30 Creditor	TIMBERCREEK REAL ESTATE PARTNERS LLC	ATTN: CHRISTOPER C. ORTOWSKI	175 COUNTY ROAD 131		GAINESVILLE	TX	76240
Top 30 Creditor	TRENDSETTER ENGINEERING INC	ATTN: RON DOWNING	10430 RODGERS ROAD		HOUSTON	TX	77070
Top 30 Creditor	TRINITY RENTAL SERVICES LLC	ATTN: JOHN PRUDHOMME	1419 HUGH WALLIS ROAD SOUTH		LAFAYETTE	LA	70508

Exhibit R
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	1000 Louisiana	Suite 2300	Houston	TX	77002
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Stephen Statham and Hector Duran	515 Rusk Street	Suite 3516	Houston	TX	77002
Utah	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230	Salt Lake City	UT	84114-2320
Washington	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100	Olympia	WA	98504-0100
Top 30 Creditor	WELLS FARGO BANK NA	ATTN: GENERAL COUNSEL	420 MONTGOMERY STREET		SAN FRANCISCO	CA	94104
West Virginia	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East	Charleston	WV	25305
Top 30 Creditor	WIDE RANGE LOGISTICS LLC	ATTN: DAVID BREAUX	304 HACKER ST.		NEW IBERIA	LA	70562
Wyoming	Wyoming Attorney General	Attn Bankruptcy Department	2320 Capitol Avenue	Kendrick Building	Cheyenne	WY	82002

EXHIBIT S

Exhibit S

Rejected Lease Parties
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
4-K Partnership, L.L.C		P.O. Box 14238		New Iberia	LA	70562-4238
IRET Properties	Attention: General Counsel	1400 31st Ave SW suite 60	PO Box 1988	Minot	ND	58701
TimberCreek Real Estate Partners, L.L.C.		175 CR 131		Gainesville	TX	76240
Agua Dulce, LLC		504 Rio Cordillera		Boerne	TX	78006
High Hook Enterprises, LLC	c/o Larry Allison, Jr.	2817 Lycoming Creek Road		Williamsport	PA	17701
Raptor Investments, LLC		P.O. Box 903		Rangely	CO	81648
Raptor Investments, LLC	Attn: Samuel Tolley	3500 County Road 102		Rangely	CO	81648
TDC Clay, L.P.	c/o Transwestern	Attn: Property Manager	1900 West Loop South, Suite 1300	Houston	TX	77027

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Jointly Administered)

NOTICE OF CURE AMOUNTS IN CONNECTION WITH CONTRACTS AND LEASES

TO: ALL NON-DEBTOR COUNTERPARTIES TO THE DEBTORS' CONTRACTS AND LEASES LISTED ON THE CONTRACT SCHEDULE ATTACHED HERETO

PLEASE TAKE NOTICE OF THE FOLLOWING:

1. Pursuant to the *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 11] (the "**Plan**")[2] filed with the United States Bankruptcy Court for the Southern District of Texas (the "**Court**") on December 7, 2020, the above-captioned debtors and debtors in possession (each a "**Debtor**," and, collectively, the "**Debtors**") hereby provide notice (this "**Assumption Notice**") that they are party to the contracts and leases (each, a "**Specified Contract**," and, collectively, the "**Specified Contracts**") listed on Exhibit 1 attached hereto (the "**Contract Schedule**").

2. You have been identified as a party to one or more of the Specified Contracts listed on the Contract Schedule.

3. For each Specified Contract listed on the Contract Schedule, the Contract Schedule sets forth the amount the Debtors' records reflect is owing to cure any and all defaults under such Specified Contract as of the date of this Assumption Notice (the "**Cure Amount**") pursuant to Section 365 of the Bankruptcy Code.

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[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan.

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4. If the Contract Schedule lists a Cure Amount of $0 for a particular Specified Contract, the Debtors believe there is no Cure Amount outstanding for that Specified Contract as of the date of this Assumption Notice.

5. If you agree with the Cure Amount associated with a Specified Contract to which you are a party as of the date of this Assumption Notice, you need not take any action.

6. To object to the Cure Amount associated with, or the Debtors' ability to assume and/or assign, a Specified Contract to which you are a party, whether or not you previously filed a proof of claim with respect to amounts due under such Specified Contract, you must file an objection (a "**Cure Claim Objection**") with the Clerk of the Bankruptcy Court, 515 Rusk Avenue, 4th Floor, Houston, Texas 77002, and serve such Cure Claim Objection upon each of the Notice Parties (as defined below), so that such Cure Claim Objection is **actually received** by the Court and the Objection Notice Parties by no later than **5:00 p.m. (prevailing Central time) on January 12, 2021**.

Notice Parties

(i) Proposed Counsel to the Debtors, Latham & Watkins LLP, 885 Third Avenue, New York, NY 10022 (Attn: Keith A. Simon, Esq. and George Klidonas, Esq.) (keith.simon@lw.com and george.klidonas@lw.com) and Hunton Andrews Kurth LLP, 600 Travis Street, Suite 4200, Houston, TX 77002 (Attn: Timothy A. Davidson II, Esq., Ashley L. Harper, Esq., and Philip M. Guffy, Esq.) (TadDavidson@HuntonAK.com, AshleyHarper@HuntonAK.com, and pguffy@HuntonAK.com);

(ii) Counsel to the Prepetition ABL Agent and the DIP ABL Agent, Simpson, Thacher & Bartlett LLP, 425 Lexington Avenue, New York, NY 10017 (Attn: Elisha Graff, Esq. and Daniel L. Biller, Esq.) (egraff@stblaw.com and daniel.biller@stblaw.com);

(iii) Counsel to the Ad Hoc Noteholder Group, Davis Polk & Wardwell LLP, 450 Lexington Ave., New York, NY 10017 (Attn: Damian S. Schaible, Esq. and Adam L. Shpeen, Esq.) (damian.schaible@davispolk.com and adam.shpeen@davispolk.com) and Porter Hedges LLP, 1000 Main St., 36th Floor, Houston, TX 77002 (Attn: John F. Higgins, Esq. and Eric M. English, Esq.) (jhiggins@porterhedges.com and eenglish@porterhedges.com); and

(iv) The Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, TX 77002 (Attn: Stephen Statham, Esq. and Hector Duran, Esq.) (stephen.statham@usdoj.gov and hector.duran.jr@usdoj.gov).

7. Any Cure Claim Objection must (a) be in writing, (b) set forth with specificity any and all obligations that you assert must be cured or satisfied in respect of each applicable Specified Contract, and (c) contain all documentation supporting such cure claim.

8. If you timely file and serve a Cure Claim Objection, the Court shall hear such Cure Claim Objection and determine the amount of any disputed Cure Amount not settled by the parties at the Confirmation Hearing before the Honorable David R. Jones, United States Bankruptcy Judge, in the United States Bankruptcy Court for the Southern District of Texas,

via videoconference, if necessary.[3] The Confirmation Hearing is currently scheduled for **12:00 p.m. (prevailing Central Time) on January 19, 2021** or such other date and time as the Court may deem appropriate.

9. If you fail to timely file and serve a Cure Claim Objection, you shall be deemed to have consented to the Cure Amount proposed by the Debtors and shall be forever enjoined and barred from seeking any additional amounts or claims (as defined in Section 101(5) of the Bankruptcy Code) that arose, accrued or were incurred at any time on or prior to the date of this Cure Claim Notice on account of the Debtors' cure obligations under Section 365 of the Bankruptcy Code or otherwise from the Debtors, their estates, any Reorganized Debtor, any assignee with respect to the Specified Contracts, or any purchaser or transferee of the Debtors or Reorganized Debtors' properties on account of the assumption and/or assignment of such Specified Contract.

10. The Debtors' listing of a Specified Contract on this Assumption Notice shall not be deemed or construed as (a) a promise by the Debtors to seek the assumption and/or assignment of such Specified Contract, (b) a limitation or waiver on the Debtors' ability to amend, modify or supplement this Assumption Notice with an updated Cure Amount for a particular Specified Contract, which updated Cure Amount may be lower than the original Cure Amount listed for such particular Specified Contract, (c) a limitation or waiver on the Debtors' ability to seek to reject any Specified Contract or (d) an admission that any Specified Contract is, in fact, an executory contract or unexpired lease under Section 365 of the Bankruptcy Code. The Debtors reserve all their rights, claims, and causes of action with respect to the contracts and leases listed on the Contract Schedule.

11. All documents filed with the Court in connection with the above-captioned chapter 11 cases (the "**Chapter 11 Cases**"), including the Plan, are available for free on the website of the Court-appointed notice and claims agent in the Chapter 11 Cases, Kurtzman Carson Consultants LLC, at http://www.kccllc.net/superior.

Houston, Texas
December 10, 2020

[3] If the hearing occurs over videoconference the Court will utilize GoToMeeting for the hearing. You should download the free GoToMeeting application on each device that will be used to connect to the hearing. If you choose to connect via a web browser, available literature suggests that Chrome is the preferred browser. Please note that connecting through a browser may limit the availability of some GoToMeeting features. To connect to the hearing, you should enter the meeting code "JudgeJones". You can also connect using the link on Judge Jones' homepage on the Southern District of Texas website. Once connected to GoToMeeting, click the settings icon in the upper right corner and enter your name under the personal information setting. In either event, audio for the Confirmation Hearing will be available by using the Court's regular dial-in number. The dial-in number is +1 (832) 917-1510. You will be responsible for your own long-distance charges. You will be asked to key in the conference room number. Judge Jones' conference room number is 205691.

LATHAM & WATKINS LLP
George A. Davis
Keith A. Simon
George Klidonas
885 Third Avenue
New York, New York 10022-4834
Fax: 212-751-4864

HUNTON ANDREWS KURTH LLP
Timothy A. ("Tad") Davidson II
Ashley L. Harper
Philip M. Guffy
600 Travis Street, Suite 4200
Houston, Texas 77002
Fax: 713-220-4285

Proposed Co-Counsel to the Debtors

Exhibit 1

Contract Schedule

Counterparty Name	Counterparty Address	Description of Contract	Amount Required to Cure Default Thereunder
3 Tier Land, LLC	PO Box 403 Douglas, WY 82633	Real Property Lease For 196 State Hwy 59, Douglas, WY 82633	$0.00
89 Energy LLC	123 NW 8th Street Oklahoma City, OK 73102	Customer Agreement(s)	$0.00
Abraxas Petroleum Corporation	18803 Meisner Drive San Antonio, TX 78258	Customer Agreement(s)	$0.00
Aldridge Brothers, LLC	2418 Jolinda Lane Whitesboro, TX 76273	Real Property Lease For 616 W. Main St., Whitesboro, TX 76273	$0.00
AlHashemi Construction Group General Trading & Contracting Company WLL	P.O. Box 28261, Safat 13147 Kuwait City Kuwait	Customer Agreement(s)	$0.00
Altitude Energy Partners	7197 W. Derick Drive Casper, WY 82604	Customer Agreement(s)	$0.00
Amen Properties, LLC	PO Box 403 Douglas, WY 82633	Real Property Lease For 306 & 288 State Hwy 59, Douglas, WY 82633	$0.00
American Natural Energy Corporation	6100 South Yale, Suite 300 Tulsa, OK 74136	Customer Agreement(s)	$0.00
Antero Resources Corporation	1615 Wynkoop Street Denver, CO 80202	Customer Agreement(s)	$0.00
Anton Oilfield Services	No. 8 PingCui West Rd. DongHuqu Chaoyang District Beijing 100102 China	Customer Agreement(s)	$0.00
Apache Corporation	2200 Post Oak Boulevard, Suite 100 Houston, TX 77056	Customer Agreement(s)	$0.00
Apache Corporation	2000 Post Oaks Boulevard, Suite 100 Houston, TX 77056	Master Services Agreement	$0.00
ARC GBLMESA001, LLC	1900 St. James Place, Suite 110 Houston, TX 77056	Real Property Lease For 650 South Main Street, Jacksboro, TX 76458	$0.00
Arc Properties Operating	1900 St. James Place, Suite 110 Houston, TX 77056 PO Box 388 Gainesville, TX 76240	Real Property Lease For 109 E. Foreline & 900 Compress, Gainesville, TX 76240	$0.00
ARCP ID Mesa Portfolio, LLC	C/O VEREIT, Inc. 2325 East Camelback Road, Suite 1100 Phoenix, AZ 85016 ATTN: Asset Manager ID: AC0271 P.O. Box 847390 Dallas, TX 75284-7390	Real Property Lease For 3333 I-35 North, Gainesville, TX 76240	$0.00
Arena Offshore LLC	2103 Research Forest Drive, Suite 200 The Woodlands, TX 77380	Customer Agreement(s)	$0.00
Ascent Resources, LLC	3501 NW 63rd Street Oklahoma City, OK 73116	Customer Agreement(s)	$0.00
AT&T Corporation	208 S. Akard Street, Suite 2954 Dallas, TX 75202	IT Vendor Contract	$1,409.11
B&L Pipeco Services	20465 SH 249, Suite 200 Houston, TX 77070	Customer Agreement(s)	$0.00
Baker Hughes Company	17021 Aldine Westfield Houston, TX 77073-5101	Customer Agreement(s)	$0.00
Ballard, Westervelt	1001 Louisiana Street Suite 2900 Houston, TX 77002	Employeement Agreement	$0.00
Basa Resources Inc	14875 Landmark Boulevard, 4th Floor Dallas, TX 75254	Customer Agreement(s)	$0.00
Basin Properties LLC	3814 Cheyenne Drive Greeley, CO 80634	Real Property Lease For 1293 Denver Avenue, Fort Lupton, CO 80621	$0.00
Bayou Merchandising, Incorporated	190 Industries Lane Arnaudville, LA 70512	Real Property Lease For 190 Industries Lane, Arnaudville, LA 70512	$0.00
Bayswater Exploration & Production LLC	730 17th Street #500 Denver, CO 80202	Customer Agreement(s)	$0.00
Beacon Offshore Energy LLC	333 Clay Street, Suite 4200 Houston, TX 77002	Customer Agreement(s)	$0.00
Bernard, Allan P.	1001 Louisiana Street Suite 2900 Houston, TX 77002	Employeement Agreement	$0.00
BHP Billiton Petroleum	1500 Post Oak Blvd Houston, TX 77056	Customer Agreement(s)	$0.00
Birch Operations, Inc.	909 Fannin St Ste 1350 Houston, TX, 77010-1042	Customer Agreement(s)	$0.00
BP America Production Company	501 Westlake Park Boulevard Houston, TX 77079	Master Services Agreement	$0.00
BP Energy Company	501 Westlake Park Boulevard Houston, TX 77079	Customer Agreement(s)	$0.00
BPX Energy Inc.	1700 Platte Street, Suite 150 Denver, CO 80202	Customer Agreement(s)	$0.00
Brickman Brothers In	RR 2 Box 110 Okeene, OK 73763	Real Property Lease For 63258 S 2590 Rd, Okeene, OK 73763	$0.00

Counterparty Name	Counterparty Address	Description of Contract	Amount Required to Cure Default Thereunder
Brickman Brothers In	RR 2 Box 110 Okeene, OK 73763	Real Property Lease For Section 28, Township 19 North, Range 11 West, Watonga, OK 73763	$0.00
Brunei Shell Petroleum Company Sendirian Berhad	Jalan Utara, Panaga, Seria KA2933 Negara Brunei Darussalam	Customer Agreement(s)	$0.00
Bullard Leasing LLC	36790 Coalbank Road Eaton, CO 80615	Real Property Lease For 380 O Street, Greeley, CO 80631	$0.00
Bureau of Ocean Energy Management	Gulf of Mexico OCS Region & Atlantic OCS Region 1201 Elmwood Park Blvd. New Orleans, LA 70123-2394	All Right, Title And Interest In The Following Federal Lease: Green Canyon Block 108 (OCS-G 14668)	$0.00
Bureau of Ocean Energy Management	Gulf of Mexico OCS Region & Atlantic OCS Region 1201 Elmwood Park Blvd. New Orleans, LA 70123-2394	All Right, Title And Interest In The Following Federal Lease: Green Canyon Block 109 (OCS-G 5900)	$0.00
Bureau of Ocean Energy Management	Gulf of Mexico OCS Region & Atlantic OCS Region 1201 Elmwood Park Blvd. New Orleans, LA 70123-2394	All Right, Title And Interest In The Following Federal Lease: Green Canyon Block 65 (OCS-G 5859)	$0.00
Butters Living Trust G Butters, John Detweiler	54 Railroad Ave Mansfield, PA 16933	Real Property Lease for 811 Valley Rd, Mansfield, PA 16933	$0.00
Caldera I Bobcat, LLC	3867 Plaza Tower Dr. Baton Rouge, LA 70816	Real Property Lease For 9215 West County Road 127, Midland, TX 79706	$0.00
Camino Natural Resources, LLC	1401 17th Street, Suite 900 Denver, CO 80202	Customer Agreement(s)	$0.00
Cantium LLC	111 Park Place Drive #100 Covington, LA 70433	Customer Agreement(s)	$0.00
CCAN Family Limited	PO Box 81981 Bakersfield, CA 93380	Real Property Lease For 19485 Creek Rd, Suite A, Bakersfield, CA 93314	$0.00
CCI Gulf Coast Upstream LLC	811 Main Street, Suite 3500 Houston, TX 77002	Customer Agreement(s)	$0.00
CDW, LLC.	200 N. Milwaukee Ave Vernon Hills, IL 60061	IT Vendor Contract	$271.18
Chaparral Energy, Inc.	701 Cedar Lake Blvd Oklahoma City, OK 73114	Customer Agreement(s)	$0.00
Chesapeake Energy Corporation	6100 North Western Avenue Oklahoma City, OK 73118	Customer Agreement(s)	$0.00
Chevron Corporation	6001 Bollinger Canyon Road San Ramon, CA 94583	Customer Agreement(s)	$0.00
Chevron U.S.A Inc	6001 Bollinger Canyon Road San Ramon, CA 94583	Master Services Agreement	$0.00
Chinook Winds, LLC	806 East St. Mary Blvd Lafayette, LA 70503	Real Property Lease For 360 O Street, Greeley, CO 80631	$0.00
Circle 9 Non-Operated Working Interest Fund I LP	3030 NW Expressway Oklahoma City, OK 73112	Customer Agreement(s)	$0.00
Citizen Energy II, LLC	320 South Boston Building 320 S Boston Ave #900 Tulsa, OK 74103	Customer Agreement(s)	$0.00
Cojun LLC/Maple Oil Tools	15814 Champion Forest Drive, Suite 79 Spring, TX 77379	Customer Agreement(s)	$0.00
Concho Resources Inc.	600 W. Illinois Avenue Midland, TX 79701	Customer Agreement(s)	$0.00
Confluence DJ LLC	1001 17th Street, Suite 1250 Denver, CO 80202	Customer Agreement(s)	$0.00
ConocoPhillips Company	925 N. Eldridge Parkway Houston, TX 77079	Customer Agreement(s)	$0.00
Consol Energy Inc.	CNX Center 1000 Consol Energy Drive, Suite 100 Canonsburg, PA 15317-6506	Customer Agreement(s)	$0.00
Contango Oil & Gas Company	717 Texas Avenue, Suite 2900 Houston TX, 77002	Customer Agreement(s)	$0.00
Continental Management Co	302 N. Independence Enid, OK 73702	Real Property Lease For 302 N. Independence, Enid, OK 73702	$0.00
Continental Resources, Inc.	20 N. Broadway Oklahoma City, OK 73102	Customer Agreement(s)	$0.00
Cougar Drilling Solutions	7319 17th St. Edmonton, AB T6P 1P1 Canada	Real Property Lease For 19350 East Hardy Rd., Houston, TX 77073	$0.00
Crestone Peak Resources Operating LLC	1801 California Street, Suite 2500 Denver, CO 80202	Customer Agreement(s)	$0.00
CrownQuest Operating, LLC	18 Desta Dr Midland, TX 79705 PO Box 53310 Midland, TX 79710	Customer Agreement(s)	$0.00
Dell, Inc.	Dell Computer Corporation One Dell Way Round Rock, TX 78682	IT Vendor Contract	$0.00
Delta Dental Insurance Company	1130 Sanctuary Parkway, Suite 600 Alpharetta, GA 30009	Dental Administrative Services Contract	$0.00
Denbury Offshore Inc	5320 Legacy Drive Plano, TX 75024	Customer Agreement(s)	$0.00
Devon Energy Corporation	333 West Sheridan Avenue Oklahoma City, OK 73102-5015	Customer Agreement(s)	$0.00
Devon Energy Operating Company, L.P.	20 N. Broadway Oklahoma City, OK 73102	Master Services Agreement	$0.00

Counterparty Name	Counterparty Address	Description of Contract	Amount Required to Cure Default Thereunder
Dunlap, David D.	1001 Louisiana Street Suite 2900 Houston, TX 77002	Employeement Agreement	$0.00
E & M Specialty Co	1647 West MLS Avenue Breaux Bridge, LA 70517	Customer Agreement(s)	$0.00
Earthstone Operating, LLC	1400 Woodloch Forest Drive, Suite 300 The Woodlands, TX 77380	Customer Agreement(s)	$0.00
Eck, Keith L. & Stephanie A.	1000 Commerce Park Dr, Suite 102 Williamsport, PA 17701	Real Property Lease for 3231 Lycoming Creek Rd, Williamsport, PA 17701	$0.00
Encana Oil & Gas USA Inc.	370-17th Street, Suite 1700 Denver, CO 80202	Customer Agreement(s)	$0.00
Endeavor Energy Resources, LP	110 N. Marienfeld St., Ste. 200 Midland, TX 79701	Customer Agreement(s)	$0.00
Eni Petroleum Company Inc.	1200 Smith Street, Suite 1707 Houston, TX 77002	Customer Agreement(s)	$0.00
EnVen Energy Corporation	609 Main Street #3200 Houston, TX 77002	Customer Agreement(s)	$0.00
EOG Resources, Inc.	1111 Bagby Street, Sky Lobby 2 Houston, TX 77002 P.O. Box 4362 Houston, TX 77210-4362	Customer Agreement(s)	$0.00
Equinor Energy LP	6300 Bridge Point Parkway, Building 2 Austin, TX 78730	Customer Agreement(s)	$0.00
ERP Property Holdings	PO Box 10019 Midland, TX 79702	Real Property Lease For 3319 E. Hwy 158, Midland, TX 79706	$0.00
Extraction Oil & Gas, Inc.	370 17th Street, Suite 5300 Denver, CO 80202	Customer Agreement(s)	$0.00
Exxon Mobil Corporation	5959 Las Colinas Boulevard Irving, TX 75039-2298	Customer Agreement(s)	$0.00
Farnham & Pfile Company, LP	1200 Maronda Way, Suite 403B Monessen, PA 15062	Real Property Lease For 111 Riverview Drive, Monessen, PA 15062	$0.00
Fidelity Management Trust Company	245 Summer Street Boston, MA 02210	Retirement Plan Service Agreement	$0.00
Fieldwood Energy LLC	2000 W. Sam Houston Pkwy. South Suite 1200 Houston, TX 77042	Customer Agreement(s)	$0.00
Fieldwood Energy Offshore, LLC (F/K/A Dynamic Offshore Resources, L.L.C.)	2000 W. Sam Houston Pkwy. South Suite 1200 Houston, TX 77042	Joint Operating Agreement Between Fieldwood Energy Offshore, LLC (F/K/A Dynamic Offshore Resources, L.L.C.) And Wild Well Control, Inc., Dated January 31, 2010	$0.00
Freeport-McMoran Oil & Gas LLC	333 North Central Avenue Phoenix, AZ 85004	Customer Agreement(s)	$0.00
Fugitt Business Properties, LLC	1419 Country Club Road McAlester, OK 74501	Real Property Lease For S. Hwy 69, McAlester, OK 74501	$0.00
G. F. Elite Real Estate Holdings, LTD	PO Box 80400 Midland, TX 79708	Real Property Lease For 1610 South Street, Midland, TX 79701	$0.00
GEN III Enterprises	1195 Turquoise Drive Longmont, CO 80504	Real Property Lease For 13025 Hwy 85, Fort Lupton, CO 80621	$0.00
Great Western Operating Company, LLC	1001 17th Street, Suite 2000 Denver, CO 80202	Customer Agreement(s)	$0.00
Greg Scott, Inc	7801 E. Co Rd 7900 Slaton, TX 79364	Real Property Lease For 2424 E. Slaton Rd., Lubbock, TX 79404	$0.00
Grenadier Energy Partners, LLC	24 Waterway Avenue, Suite 875 The Woodlands, TX 77380	Customer Agreement(s)	$0.00
Gyrodata Incorporated	23000 Northwest Lake Dr. Houston, TX 77095	Customer Agreement(s)	$0.00
Haley, Alan K.	PO Box 819 Kermit, TX 79745	Real Property Lease For 2108 W. State Hwy 30, Kermit, TX 79745	$0.00
Halliburton Energy Services Inc.	3000 N. Sam Houston East Houston, TX 77032	Customer Agreement(s)	$0.00
Helix Energy Solutions Group Inc	3505 W. Sam Houston North, Suite 400 Houston, TX 77043	Customer Agreement(s)	$0.00
Hess Corporation	1185 Avenue of the Americas 40th Floor New York, NY 10036 1501 McKinney Street Houston, TX 77010	Customer Agreement(s)	$0.00
Hess Corporation	1501 McKinney Street Houston, TX 77010	Master Services Agreement	$0.00
Highmark Enertprises, LLC	PO Box 52052 Casper, WY 82605	Real Property Lease For 205 Casper View Ct., Mills, WY 82644	$0.00
Hilcorp Energy Company	1111 Travis Street Houston, TX 77002	Customer Agreement(s)	$0.00
Hunt The Legacy LLC	PO Box 217 Lindsay, OK 73052	Real Property Lease For 509 E. Ponca St, Lindsay, OK 73052	$0.00
Hunt The Legacy LLC	PO Box 217 Lindsay, OK 73052	Real Property Lease For Hwy 76 North, Lindsay, OK 73052	$0.00
Infosys Technologies Limited	800 King Farm Boulevard Suite 505 Rockville, MD 20850	IT Vendor Contract	$0.00
JEVM LLC	850 Buckingham Dr. Houston, TX 77024	Real Property Lease For 206 Bon Crest Avenue, Broussard, LA 70518	$0.00
John L Beauprez Enterprises, Inc.	22511 County Road 2 Hudson, CO 80642	Real Property Lease For 1552 & 1554 Denver Avenue, Fort Lupton, CO 80621	$0.00

Counterparty Name	Counterparty Address	Description of Contract	Amount Required to Cure Default Thereunder
Jones Energy, Ltd.	807 Las Cimas Parkway, Suite 350 Austin, TX 78746	Customer Agreement(s)	$0.00
Kei (Peru Z-38) Pty Ltd. Sucursal Del Peru	Av. Antonio Miro Quesada N. 42 Int 1212 Magdalena del Mar Lima 17 Peru	Customer Agreement(s)	$0.00
Kerr-McGee Rocky Mountain Corporation	1999 Broadway Street, Suite 3600 Denver, CO 80202	Master Services Agreement	$0.00
Kinder Morgan Inc	1001 Louisiana Street Houston, TX 77002	Real Property Lease For 1001 Louisiana St, Suite 2900, Houston, TX 77002	$0.00
Kosmos Energy Ltd.	8176 Park Lane, Suite 500 Dallas, TX 75231	Customer Agreement(s)	$0.00
Kraken Operating LLC	9821 Katy Freeway, Suite 460 Houston, TX 77024	Customer Agreement(s)	$0.00
Kuwait Oil Company	Transco Tower 2800 Post Oak Boulevard, Suite 590 Houston, TX 77056	Customer Agreement(s)	$0.00
Kuwait Oil Company	Building B-1, KOC New Office Complex Ahmadi, Kuwait Attn: Team Leader Supplies Relationship Management Services	Parent Company Guarantee	$0.00
Leam Drilling Systems Inc.	3114 W. Old Spanish Trail New Iberia, LA 70560	Customer Agreement(s)	$0.00
Leopard Properties LTD	5510 FM 1488 Magnolia, TX 77354	Real Property Lease For 2723 W. Hillmont Rd., Odessa, TX 79764	$0.00
Life Insurance Company of North America	1601 Chestnut Street, TL16I Philadelphia, PA 19192	Agreement for Administrative Services	$0.00
LLOG Exploration Company	1001 Ochsner Boulevard, Suite 100 Covington, LA 70433	Customer Agreement(s)	$0.00
Lumen Technologies, Inc.	100 CenturyLink Drive Monroe, LA 71203	IT Vendor Contract	$0.00
Marathon Oil Company	5555 San Felipe Street Houston, TX, 77056-2723	Master Services Agreement	$0.00
Marathon Oil Corporation	5555 San Felipe Street Houston, TX, 77056-2723	Customer Agreement(s)	$0.00
Marez, Alfred	1953 Dominica Court Windsor, CO 80550	Real Property Lease For 13066 County Rd 20, Fort Lupton, CO 80621	$0.00
Markland, Larry E.	1610 Newport Street Casper, WY 82609	Real Property Lease For 5800 E. Yellowstone Hwy, Casper, WY 82636	$0.00
Masters, William B.	1001 Louisiana Street Suite 2900 Houston, TX 77002	Employeement Agreement	$0.00
Microsoft Corporation	1 Microsoft Way Redmond, WA 98052	IT Vendor Contract	$0.00
Minyard Properties	200 Steiner Road Lafayette, LA 70518	Real Property Lease For 1230 Petroleum Parkway, Broussard, LA 70518	$0.00
MJS Properties LLC	202 W. Randolph Enid, OK 73701	Real Property Lease For 210 N. Independence, Enid, OK 73701	$0.00
Moore, Brian K.	1001 Louisiana Street Suite 2900 Houston, TX 77002	Employeement Agreement	$0.00
MRC Global, Inc.	11605 East 27th Street, North Tulsa, OK 74116	Real Property Lease For 2799 Rampart Drive, Anchorage, AK 99503	$0.00
Mubarak Abdullah AlSuwaiket and Sons Oil & Gas Services Co., Ltd.	P.O. Box 31800, Al Khobar Saudi Arabia 31952	Customer Agreement(s)	$0.00
Multi Shot, LLC	3335 Pollok Dr Conroe, TX 77303	Customer Agreement(s)	$0.00
Murphy Exploration & Production Company	9805 Katy Freeway, Suite G200 Houston, TX 77024	Customer Agreement(s)	$0.00
Murphy Exploration & Production Company - USA	16290 Katy Freeway, Suite 600 Houston, TX 77094	Master Services Agreement	$0.00
Nabors Industries	515 W. Greens Road, Suite 1200 Houston, TX 77067	Customer Agreement(s)	$0.00
Noble Corporation plc	13135 Dairy Ashford, Suite 800 Sugar Land, TX 77478	Customer Agreement(s)	$0.00
Noble Energy, Inc.	1001 Noble Energy Way Houston, TX 77070	Customer Agreement(s)	$0.00
North Oil Company	P.O. Box 21264 South Doha Qatar	Customer Agreement(s)	$0.00
Occidental Petroleum Corporation	5 Greenway Plaza, Suite 110 Houston, TX 77046-0521	Customer Agreement(s)	$0.00
Olson, John	3125 Grand Avenue Joplin, MO 64804	Real Property Lease For West Half of the East Half of Section 26, Township 21 North, Range 24 West Ellis County, Ellis County, OK 73832	$0.00
O'Quinn Realty	2406 Birdwell Lane Big Spring, TX 79720	Real Property Lease For 1114 Falcon Avenue, Mills, WY 82604	$0.00
O'Quinn Realty	2406 Birdwell Lane Big Spring, TX 79720	Real Property Lease For 1118 1/2 Falcon Avenue, Mills, WY 82604	$0.00
O'Quinn Realty	2406 Birdwell Lane Big Spring, TX 79720	Real Property Lease For 1118 Falcon Avenue, Mills, WY 82604	$0.00

Counterparty Name	Counterparty Address	Description of Contract	Amount Required to Cure Default Thereunder
Orange Oil, LLC	1501 24th Ave NW Norman, OK 73069	Real Property Lease For 1110 N. Industrial Blvd, Chickasha, OK 73018	$0.00
Petrohawk Energy Corporation	1700 Platte Street Denver, CO 80202	Master Services Agreement	$0.00
PetroStar Services LLC	4350 Lockhill Selma Rd, Suite 150 San Antonio, TX 78249	Customer Agreement(s)	$0.00
Pioneer Natural Resources Co	5205 North O'Connor Blvd, Suite 200 Irving, TX 75039	Customer Agreement(s)	$0.00
PRB Holdings, LLC	PO Box 834 Douglas, WY 82633	Real Property Lease For 131 State Hwy 59, Douglas, WY 82633	$0.00
Professional Directional Enterprises, Inc.	850 Conroe Park West Dr. Conroe, TX 77303	Customer Agreement(s)	$0.00
Quarture, Angelo	275 Johnson Road Canonsburg, PA 15317	Real Property Lease For 257 Johnson Rd, Canonsburg, PA 15317	$0.00
Range Resources Corporation	100 Throckmorton, Suite 1200 Fort Worth, TX 76102	Customer Agreement(s)	$0.00
Riviera Resources, Inc.	717 Texas Ave, Ste. 2000 Houston, TX 77002	Customer Agreement(s)	$0.00
SA Global, Inc.	2951 Carmelo Dr Henderson, NV 89052	IT Vendor Contract	$0.00
SandRidge Energy, Inc.	123 Robert S. Kerr Avenue Oklahoma City, OK 73102	Customer Agreement(s)	$0.00
Saylor Properties LLC	3525 Ogilvy Ct. Greeley, CO 80631	Real Property Lease For 150, 201 & 209 E. 30th, Greeley, CO 80631	$0.00
Saylor Properties LLC	3525 Ogilvy Ct. Greeley, CO 80631	Real Property Lease For 18132 & 18302 Hwy 392, Greeley, CO 80631	$0.00
Schlumberger Limited	3600 Briarpark Drive Houston, TX 77042	Customer Agreement(s)	$0.00
Secureworks Corporation	1 Concourse Pkwy NE #500 Atlanta, GA 30328	IT Vendor Contract	$0.00
Securian Life Insurance Company	400 Robert Street North St. Paul, MN 55101-2098	Group Policy Information Access Agreement	$0.00
Shell Offshore Inc.	701 Poydras St, Ste 2720 New Orleans, LA 70139-7724	Asset Purchase Agreement Between Shell Offshore Inc. And Wild Well Control, Inc., Dated January 31, 2010	$0.00
Shell Oil Company	150 North Dairy Ashford Road Houston, TX 77079	Customer Agreement(s)	$0.00
SM Energy Company	1775 Sherman St., Suite 1200 Denver, CO 80203	Customer Agreement(s)	$0.00
Softchoice Corporation	20 Mowat Avenue Toronto, ON M6K 3E8 Canada	IT Vendor Contract	$0.00
Southwestern Energy Co.	10000 Energy Drive Spring, TX 77389	Customer Agreement(s)	$0.00
Specialty Modular Inc.	11093 W. Wagon Pass St. Boise, ID 83709	Real Property Lease For 1118 Falcon Avenue, Mills, WY 82644	$0.00
Spexarth, James W	1001 Louisiana Street Suite 2900 Houston, TX 77002	Employeement Agreement	$0.00
Sterbcow Development Group	5557 Canal Blvd. New Orleans, LA 70124	Real Property Lease For 824 Elmwood Park Boulevard, Harahan, LA 70123	$0.00
Stonewood Properties	132 Morning Glory Drive Clarksburg, WV 26301	Real Property Lease For 313 Water Street, Stonewood, WV 26301	$0.00
Strategic Advisers, Inc.	C/O Fidelity Investments – ECM, Attn: Administrative Team Client Services Relationship Manager P.O. Box 770001 Cincinnati, OH 45277	Investment Management Agreement	$0.00
Surge Operating, LLC	7850 North Sam Houston Parkway West Suite 300 Houston, TX 77064	Customer Agreement(s)	$0.00
Symetra Life Insurance Company	777 108th Ave NE, Suite 1200 Bellevue WA 98004	Administrative Agreement	$0.00
Talos Energy LLC	333 Clay Street, Suite 3300 Houston, TX 77002	Customer Agreement(s)	$0.00
Texas Petroleum Investment Company	5850 San Felipe, Suite 250 Houston, TX 77057	Customer Agreement(s)	$0.00
The Newport Group	1350 Treat Boulevard, Suite 300 Walnut Creek, CA 94597	Administrative Service Agreement Dated 01/01/2010	$0.00
The Newport Group	1350 Treat Boulevard, Suite 300 Walnut Creek, CA 94597	Administrative Service Agreement Dated 06/10/2010	$0.00
Thomas Gallaway Corporation (DBA Technologent)	100 Spectrum Center Drive Suite 700 Irvine, CA 92618	IT Vendor Contract	$0.00
Timbercreek Real Estate Partners, LLC	175 CR 131 Gainesville, TX 76240	Real Property Lease For 4541 CR 430, Pleasanton, TX 78064	$0.00
Timbercreek Real Estate Partners, LLC	175 CR 131 Gainesville, TX 76240	Real Property Lease For 636 Co Rd 429, Pleasanton, TX 78064	$0.00

Counterparty Name	Counterparty Address	Description of Contract	Amount Required to Cure Default Thereunder
Total Directional Services LLC	671 Academy Court Windsor, CO 80550	Customer Agreement(s)	$0.00
Total E&P USA Inc.	1201 Louisiana Street, Suite 1800 Houston, TX 77002	Customer Agreement(s)	$0.00
Twenty One LLC	101 Calco Boulevard Lafayette, LA 70503	Real Property Lease For 109 Consolidated Dr, Broussard, LA 70518	$0.00
Unit Petroleum Company	8200 South Unit Drive Tulsa, OK 74132	Customer Agreement(s)	$0.00
Ursa Resources Group II LLC	950 17th Street, Suite 1900 Denver, CO 80202	Customer Agreement(s)	$0.00
Vanover Enterprises, Inc.	PO Box 1846 Alice, TX 78333	Real Property Lease For 4511 E State Hwy 21, Bryan, TX 77808	$0.00
Vision Service Plan Insurance Company	3333 Quality Drive Rancho Cordova, CA 95670	Group Vision Care Plan Administrative Services Program (VSP Contract)	$0.00
W & T Offshore Inc	Nine Greenway Plaza, Suite 300 Houston, TX 77046	Customer Agreement(s)	$0.00
Walter Oil & Gas Corporation	1100 Louisiana, Suite 200 Houston, TX 77002	Customer Agreement(s)	$0.00
WASP USA Inc.	One Penn Plaza 2nd Floor 250 W. 34th Street New York, NY 10119	Customer Agreement(s)	$0.00
Weatherford International Ltd.	2000 Saint James Place Houston, TX 77056	Customer Agreement(s)	$0.00
Wellbore Energy Solutions LLC	6127 Highway 90 East Broussard, LA 70518	Customer Agreement(s)	$0.00
Wellbore Fishing & Rental Tools, LLC	9868 E Main St. Houma, LA 70363	Customer Agreement(s)	$0.00
Westwinds Village Apartments	6010 East Highway 191 Odessa, TX 79762	Real Property Lease For 6010 TX-191, Odessa, TX 79762	$0.00

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Jointly Administered)

NOTICE OF FILING OF FIRST PLAN SUPPLEMENT FOR THE JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

PLEASE TAKE NOTICE that, as contemplated by the *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 11] (as may be amended, modified, or supplemented from time to time, and including all exhibits and supplements thereto, the "**Plan**"), the above-captioned debtors and debtors-in-possession (collectively, the "**Debtors**") hereby file their first plan supplement (the "**First Plan Supplement**") with the United States Bankruptcy Court for the Southern District of Texas (the "**Court**").[2]

PLEASE TAKE FURTHER NOTICE that the First Plan Supplement includes the following exhibit (as may be amended, modified, or supplemented from time to time):

Exhibit A Schedule of Rejected Executory Contracts

PLEASE TAKE FURTHER NOTICE that the Debtors reserve all rights to amend, modify, or supplement the First Plan Supplement and any of the documents contained therein in accordance with the terms of the Plan and the Restructuring Support Agreement. To the extent material amendments or modifications are made to any of these documents, the Debtors will file a redline version with the Court prior to the Confirmation Hearing.

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[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, L.L.C. (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

[2] Capitalized terms used but not defined herein have the meanings set forth in the Plan.

PLEASE TAKE FURTHER NOTICE that the hearing to consider confirmation of the Plan (the "**Confirmation Hearing**") is scheduled to commence on January 19, 2021 at 12:00 p.m. (prevailing Central Time). The Confirmation Hearing will take place via videoconference.[3] **The Confirmation Hearing may be continued by the Court or by the Debtors without further notice other than by announcement of same in open court and/or by filing and serving a notice of adjournment.**

PLEASE TAKE FURTHER NOTICE that the deadline for filing objections to the confirmation of the Plan is **January 12, 2021 at 5:00 p.m. (prevailing Central Time)** (the "**Objection Deadline**").

PLEASE TAKE FURTHER NOTICE that the copies of the documents included in the First Plan Supplement or the Plan, or any other document filed in the Debtors' Chapter 11 Cases, may be obtained free of charge by contacting the Debtors' Voting and Claims Agent Kurtzman Carson Consultants LLC, by: (a) calling the Debtors' restructuring hotline at 888-802-7207 (US and Canada) or 781-575-2107 (international); (b) visiting the Debtors' restructuring website at: http://www.kccllc.net/superior; and/or (c) writing to Superior Energy Services Balloting Center, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: http://www.txs.uscourts.gov or free of charge at http://www.kccllc.net/superior.

[3] The Court will utilize GoToMeeting for the hearing. You should download the free GoToMeeting application on each device that will be used to connect to the hearing. If you choose to connect via a web browser, available literature suggests that Chrome is the preferred browser. Please note that connecting through a browser may limit the availability of some GoToMeeting features. To connect to the hearing, you should enter the meeting code "JudgeJones". You can also connect using the link on Judge Jones' homepage on the Southern District of Texas website. Once connected to GoToMeeting, click the settings icon in the upper right corner and enter your name under the personal information setting. In either event, audio for the Confirmation Hearing will be available by using the Court's regular dial-in number. The dial-in number is +1 (832) 917-1510. You will be responsible for your own long-distance charges. You will be asked to key in the conference room number. Judge Jones' conference room number is 205691.

Dated: December 11, 2020
Houston, Texas

Respectfully Submitted,

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
HUNTON ANDREWS KURTH LLP
600 Travis Street, Suite 4200
Houston, Texas 77002
Tel: 713-220-4200
Fax: 713-220-4285
Email: taddavidson@HuntonAK.com
ashleyharper@HuntonAK.com
pguffy@HuntonAK.com

- and -

George A. Davis (*admitted pro hac vice*)
Keith A. Simon (*admitted pro hac vice*)
George Klidonas (*admitted pro hac vice*)
LATHAM & WATKINS LLP
885 Third Avenue
New York, New York 10022
Tel: 212-906-1200
Fax: 212-751-4864
Email: george.davis@lw.com
keith.simon@lw.com
george.klidonas@lw.com

Proposed Counsel for Debtors and Debtors-in-Possession

Exhibit A

Schedule of Rejected Executory Contracts

You have been identified as a party to one or more of the potential Executory Contracts listed in this rejection schedule. For each such potential Executory Contract listed in this rejection schedule, the Debtors hereby provide notice that each such potential Executory Contract is hereby rejected pursuant to Section 365 of the Bankruptcy Code, effective as of the Petition Date (December 7, 2020).

The Debtors are hereby filing this notice of rejection in an abundance of caution. The inclusion of the guarantees, parent guarantees, performance guarantees, or any other related guarantees in this rejection schedule is not an admission by the Debtors that any of the foregoing are, in fact, executory contracts under Section 365 of the Bankruptcy Code or are in full force and effect or legally binding, and nothing herein shall prejudice the Debtors' rights, and the Debtors expressly reserve their right to assert that any of the guarantees are not executory or otherwise no longer in full force and effect or legally binding.

All proofs of Claim with respect to Claims arising from the rejection of the guarantees, parent guarantees, performance guarantees, or any other related guarantees in this rejection schedule must be filed with the Bankruptcy Court by January 7, 2021 at 5:00 p.m. (Prevailing Central Time). You will receive a separate notice that includes the applicable proof of Claim form. If you do not receive such proof of Claim form, please contact counsel to the Debtors as specified in the notice above.

Any Person or Entity that is required to file a proof of Claim arising from the rejection of a potential Executory Contract listed in this rejection schedule that fails to timely do so shall be forever barred, estopped and enjoined from asserting such Claim, and such Claim shall not be enforceable, against the Debtors, the Reorganized Debtors or the Estates, and the Debtors, the Reorganized Debtors and their Estates and their respective assets and property shall be forever discharged from any and all indebtedness and liability with respect to such Claim unless otherwise ordered by the Bankruptcy Court or as otherwise provided herein. All such Claims shall, as of the Effective Date, be subject to the permanent injunction set forth in Article X.G in the Plan.

Counterparty	Contract Type/Description	Debtor/Guarantor
Amerada Hess Corporation 1185 Avenue of the Americas 40th Floor New York, NY 10036	Guarantee Agreement Agreement Date: December 15, 2004	Superior Energy Services, Inc.
Apache Corporation 2000 Post Oak Blvd, Suite 100 Houston, Texas 77056-4400	Parent Guaranty Agreement Agreement Date: February 13, 2004	Superior Energy Services, Inc.
BP America Production Company 501 WestLake Park Boulevard Houston, Texas 77079	Guaranty Agreement Agreement Date: July 23, 2004	Superior Energy Services, Inc.
Devon Energy Production Company, L.P. 1500 Mid-America Tower 20 North Broadway Oklahoma City, Oklahoma 73102	Performance Guaranty Agreement Agreement Date: April 26, 2006, and amended on June 9, 2006	Superior Energy Services, Inc.
Explore Offshore LLC 71683 Riverside Drive Covington, Louisiana 70433	Performance Guaranty Agreement Agreement Date: April 26, 2006	Superior Energy Services, Inc.
Kerr-McGee Oil & Gas Corporation (Westport Resources Corporation) 16666 Northchase Houston, Texas 77060	Performance Guaranty Agreement Agreement Date: April 26, 2006	Superior Energy Services, Inc.
Marathon Oil Company 5555 San Felipe Houston, Texas 77056	Performance Guaranty Agreement Agreement Date: January 15, 2004	Superior Energy Services, Inc.
Mineral Management Service of the United States Department of the Interior 1201 Elmwood Park Blvd. New Orleans, LA 70123	Third-Party Indemnity Agreement Agreement Date: December 18, 2003	Superior Energy Services, Inc.

Counterparty	Contract Type/Description	Debtor/Guarantor
Murphy Exploration & Production Company-USA 100 Asma Blvd., Suite 100 Lafayette, Louisiana 70508	Performance Guaranty Agreement Agreement Date: April 26, 2006	Superior Energy Services, Inc.
Union Oil Company of California Pure Resources, L.P. Pure Partners, L.P. 14141 Southwest Freeway Sugar Land, Texas 77478	Performance Guaranty Agreement Agreement Date: December 18, 2003	Superior Energy Services, Inc.

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	
	:	(Jointly Administered)
Debtors.	:	

CERTIFICATE OF SERVICE

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On December 8, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Order Granting Complex Case Treatment** [Docket No. 23]

Furthermore, on December 8, 2020, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Order Regarding Exchange of Exhibits and Witness Lists in All Contested Matters and Adversary Proceedings** [Docket No. 54]

[Continued on Next Page]

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

- **Order (I) Authorizing the Debtors to File a Consolidated Creditor Matrix and List of the 30 Largest Unsecured Creditors, (II) Waiving the Requirement to File a List of Equity Security Holders, (III) Authorizing the Debtors to Redact Certain Personal Identification Information** [Docket No. 76]

- **Order (I) Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent Effective as of the Petition Date** [Docket No. 77]

- **Order (I) Establishing (A) Bar Dates and (B) Related Procedures for Filing Proofs of Claim Against Superior Energy Services, Inc. and (II) Approving the Form and Manner of Notice Thereof** [Docket No. 88]

- **Order (I) Authorizing the Debtors to Continue Their Customer Programs and (II) Granting Related Relief** [Docket No. 92]

- **Order Authorizing the Payment of Prepetition Claims of Certain Creditors in the Ordinary Course of Business** [Docket No. 93]

- **Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving Solicitation Procedures and Forms of Ballots and Notices of Non-Voting Status, (V) Conditionally Waiving the Requirement of Filing Schedules and Statements and of Convening Section 341 Meeting of Creditors, with Respect to Certain Creditors, and (IV) Granting Related Relief** [Docket No. 98]

Furthermore, on December 8, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit C**, **Exhibit E**, and **Exhibit F**; and via First Class Mail upon the service lists attached hereto as **Exhibit D**, **Exhibit G**, and **Exhibit H**:

- **Order (I) Prohibiting Utility Companies from Altering or Discontinuing Service on Account of Prepetition Invoices, (II) Approving Deposit as Adequate Assurance of Payment, and (III) Establishing Procedures for Resolving Requests by Utility Companies for Additional Assurance of Payment** [Docket No. 85]

Furthermore, on December 8, 2020, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service lists attached hereto as **Exhibit C** and **Exhibit E**; and via First Class Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit G**:

[Continued on Next Page]

- **Order (I) Authorizing (A) Continued Use of Existing Cash Management System Including Maintenance of Existing Bank Accounts, Checks, and Business Forms, (B) Continuation of Existing Deposit and Investment Practices, (C) Continuation of Intercompany Transactions, and (II) Granting Administrative Expense Status to Certain Postpetition Intercompany Claims** [Docket No. 90]

- **Order (I) Authorizing (A) Payment of Prepetition Workforce Obligations and (B) Continuation of Workforce Programs on a Postpetition Basis, (II) Authorizing Payment of Payroll Taxes, (III) Confirming the Debtors' Authority to Transmit Payroll Deductions, (IV) Authorizing Payment of Prepetition Claims Owing to Administrators, and (V) Directing Banks to Honor Prepetition Checks and Fund Transfers for Authorized Payments** [Docket No. 94]

- **Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection to Prepetition ABL Secured Parties, (V) Modifying Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief** [Docket No. 97]

Furthermore, on December 8, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit A**, **Exhibit C**, and **Exhibit E**; and via First Class Mail upon the service lists attached hereto as **Exhibit B**, **Exhibit D**, and **Exhibit G**:

- **Final Order (I) Establishing Notification Procedures and (II) Approving Restrictions on Certain Transfers of Stock of the Debtors** [Docket No. 91]

Furthermore, on December 8, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit C**, **Exhibit E** and **Exhibit I**; and via First Class Mail upon the service lists attached hereto as **Exhibit D**, **Exhibit G**, and **Exhibit J**:

- **Order (I) Authorizing (A) Payment of Prepetition Insurance Obligations, (B) Payment of Prepetition Bonding Obligations, (C) Maintenance of Postpetition Insurance Coverage, (D) Maintenance of Bonding Programs, and (E) Maintenance of Postpetition Financing of Insurance Premiums, and (II) Granting Related Relief** [Docket No. 95]

Furthermore, on December 8, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service lists attached hereto as **Exhibit C**, **Exhibit E** and **Exhibit K**; and via First Class Mail upon the service lists attached hereto as **Exhibit D**, **Exhibit G**, and **Exhibit L**:

[Continued on Next Page]

- **Order Authorizing Payment of Prepetition Taxes and Fees** [Docket No. 96]

Dated: December 11, 2020

/s/ Rossmery Martinez
Rossmery Martinez
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

EXHIBIT A

Exhibit A

Registered and Substantial Holders Service List

Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
ARISTEIA CAPITAL, L.L.C.	BILL TECHAR	techar@aristeiacapital.com
LJH, LTD.	JAMES HARBER	lharber@hotmail.com
MADISON AVENUE PARTNERS, LP	ELI SAMAHA	esamaha2@bloomberg.net
MONARCH ALTERNATIVE CAPITAL LP	MICHAEL WEINSTOCK	michael.weinstock@monarchlp.com
WARLANDER ASSET MANAGEMENT, LP	ERIC COLE	ecole@warlander.com

EXHIBIT B

Exhibit B
Registered and Substantial Holders Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
ARISTEIA CAPITAL, L.L.C.	BILL TECHAR	ONE GREENWICH PLAZA	3RD FLOOR	GREENWICH	CT	06830	
AST EXCHANGE AGENT CO 01179	BLACK WARRIOR WIRELINE (OLD)	6201 15TH AVENUE		BROOKLYN	NY	11219	
AST EXCHANGE AGENT CO 05791	SUPERIOR ENERGY SVCS (OLD)	6201 15TH AVENUE		BROOKLYN	NY	11219	
AST EXCHANGE AGENT CO 17453	COMPLETE PRODUCTION SERVICES INC	6201 15TH AVENUE		BROOKLYN	NY	11219	
CARRIE M ALLAIN		318 STEEPLE CHASE DR		NEW IBERIA	LA	70560-1431	
CEDE & CO (FAST ACCOUNT)		PO BOX 20	BOWLING GREEN STATION	NEW YORK	NY	10004	
CHRYSANTHE ZISSIS		20 CLOVER TERRACE		ARKPORT	NY	14807	
DANNY RAY THORNTON		2745 S FRONTAGE RD		COLUMBUS	MS	39701-9513	
DAVID B PAPP		63 NATALIE RD		TRUMBULL	CT	06611-1211	
DAVID MANNINA		600 JANICE ST		JEANERETTE	LA	70544-3814	
DAVID RUSSELL		2794 COUNTY ROAD	156	WHITESBORO	TX	76273-6128	
GARRY GRAVE		517 NORTH GRAND		SPENCER	IA	51301-3913	
IAN WILLIAM SHEPHERD		5 BREA WALK	INVERURIE ABERDEENSHIRE	SCOTLAND		AB515SD	UNITED KINGDOM
JAMES MORELAND		78 WATERTANK RD		LAUREL	MS	39443-9333	
JOHN MANNINA		612 OAK MANOR		NEW IBERIA	LA	70563-2224	
JOHN W JENNINGS III		6225 LONGMONT DR		HOUSTON	TX	77057-1817	
JOSEPH FUERST		11 HOUSTON AVE		HOUMA	LA	70360-7321	
KATHERINE CONELY & JAMES H CONELY	JT TEN	137 FOX HOLLOW RD		MONTGOMERY	AL	36109-4007	
KELLY KNOWLES		133 REX DRIVE		NEW ORLEANS	LA	70123-3530	
KHALID W ESMAIL		999 NORTH 9TH STREET	APT 123	BATON ROUGE	LA	70802-4402	
LJH, LTD.	JAMES HARBER	377 NEVA LANE		DENISON	TX	75020	
MADISON AVENUE PARTNERS, LP	ELI SAMAHA	150 EAST 58TH STREET	14TH FLOOR	NEW YORK	NY	10155	
MICHAEL MANNINA SR		11612 OLD JEANERETTE ROAD	LOT 1	JEANERETTE	LA	70544-5986	
MONARCH ALTERNATIVE CAPITAL LP	MICHAEL WEINSTOCK	535 MADISON AVENUE		NEW YORK	NY	10022	
NADJI T RICHMOND		47 S MEWS WOOD CT		THE WOODLANDS	TX	77381-4555	
NANCY S MILLER		2100 LINWOOD AVE	APT 4Y	FORT LEE	NJ	07024-3186	
Osher Malka		7350 E Stetson Dr		Scottsdale	AZ	85251-3432	
PHILIP V DUGGAN		8329 WINNINGHAM LN		HOUSTON	TX	77057-1817	
RANDY BRADY		PO BOX 6053		RIVERTON	WY	82501-0399	
ROBERT MANNINA		512 OAK MANOR DRIVE		NEW IBERIA	LA	70563-2226	
RUSSELL CROFTS		4 KESTREL ROAD	NEWBURGH ABERDEEN	SCOTTLAND		AB41 6FF	UNITED KINGDOM
SHAHE SINANIAN		20 EAST 9TH STREET	APT 11P	NEW YORK	NY	10003-5944	
STEVE VINCENT & NANCY T VINCENT	JT TEN	615 WEST 885 SOUTH		BRIGHAM CITY	UT	84302-3080	
SUPERIOR ENERGY SERVICES INC		1503 ENGINEERS RD		BELLE CHASSE	LA	70037-3128	
THERESA MARIE SMITH		280 SHOALS DR		MT PLEASANT	SC	29464-7774	
WARLANDER ASSET MANAGEMENT, LP	ERIC COLE	250 WEST 55TH STREET	33RD FLOOR	NEW YORK	NY	10019	

Exhibit B
Registered and Substantial Holders Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
WILLIAM BOUYER		2938 BUSHMEAD COURT		OCOEE	FL	34761	

EXHIBIT C

Exhibit C
MSL/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Alabama	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Alaska	Alaska Attorney General	Attn Bankruptcy Department	attorney.general@alaska.gov
Top 30 Creditor	ALPHA RENTAL TOOLS INC	ATTN DWAYNE BOUDOIN	dboudoin@alpharentaltools.com
Counsel to Chevron U.S.A. Inc.	Andrews Myers, P.C.	Edward L. Ripley and Patrick A. Kelly	eripley@andrewsmyers.com; pkelly@andrewsmyers.com
Arkansas	Arkansas Attorney General	Attn Bankruptcy Department	oag@ArkansasAG.gov
Top 30 Creditor	B&L PIPECO SERVICES INC	ATTN MATT PAULSEN	mpaulsen@ccpipellc.com
Top 30 Creditor	BECNEL RENTAL TOOLS LLC	ATTN JASON BECNEL	jason@becnelrt.com
Top 30 Creditor	BRICCO METAL FINISHING LLC	ATTN RICK BRIDGES	rick@briccomf.com
Top 30 Creditor	BS & G RENTALS LLC	ATTN JASON BELLARD	bellard@petropull.org
Top 30 Creditor	CAD CONTROL SYSTEMS	ATTN REGGIE WELTY	rwelty@cadoil.com
California	California Attorney General	Attn Bankruptcy Department	xavier.becerra@doj.ca.gov
Top 30 Creditor	CHS INC	ATTN COURTNEY HEARD	courtney.heard@chsinc.com
Top 30 Creditor	CONNECTOR SPECIALISTS INC	ATTN ALEX WHEELOCK	alex.wheelock@connectorspecialists.com
Top 30 Creditor	CONTROL FLOW INC	ATTN BILL LAIRD	blaird@controlflow.com
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Damian S. Schaible, Adam L. Shpeen and Matthew Bruno Masaro	damian.schaible@davispolk.com; adam.shpeen@davispolk.com; matthew.masaro@davispolk.com
Delaware	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Top 30 Creditor	DELMAR SYSTEMS INC	ATTN KEN BABIN	kennysky04@yahoo.com
Top 30 Creditor	DOWNHOLE SOLUTIONS INC	ATTN BURT PEREIRA	burt.pereira@gmail.com
Top 30 Creditor	DUPRE MACHINE	ATTN JAKE DUPRE	jake@dupremachine.com
Top 30 Creditor	ENTERPRISE FLEET MANAGEMENT	ATTN BRICE ADAMSON	brice.adamson@efleets.com
Top 30 Creditor	ENTERPRISE FM TRUST	ATTN KEITH GURULE	Keith.E.Gurule@efleets.com
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Timothy R. Casey and Steven M. Wagner	timothy.casey@faegredrinker.com; steven.wagner@faegredrinker.com
Florida	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com
Top 30 Creditor	FMC TECHNOLOGIES INC	ATTN DOUGLAS J. PFERDEHIRT	dpferdehirt@technipfmc.com
Proposed Counsel for the Debtors and Debtors in Possession	Hunton Andrews Kurth LLP	Timothy A. ("Tad") Davidson II and Ashley L. Harper	taddavidson@HuntonAK.com; ashleyharper@HuntonAK.com
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
Counsel to RLI Insurance Company	Jennings, Haug & Cunningham, LLP	Chad L. Schexnayder and Alana L. Porrazzo	CLS@JHC.law; ALP@JHC.law
DIP Agent	JPMorgan Chase Bank, N.A.	Attn Gregory George	gregory.george@jpmorgan.com
Kansas	Kansas Attorney General	Attn Bankruptcy Department	derek.schmidt@ag.ks.gov
Top 30 Creditor	LAFAYETTE STEEL ERECTOR INC	ATTN APRIL THOMPSON	aprilt@lsecrane.com
Proposed Counsel for the Debtors and Debtors in Possession	Latham & Watkins LLP	George A. Davis, Keith A. Simon and George Klidonas	george.davis@lw.com; keith.simon@lw.com; george.klidonas@lw.com
Counsel to Atascosa County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@publicans.com
Louisiana	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov
Top 30 Creditor	MAVERICK ENERGY SOLUTIONS LLC	ATTN RON CHIASSON	ron.chiasson@maverickenergyslt.com
Counsel to Automotive Rentals, Inc. and ARI Fleet LT	Mcglinchey Stafford, PLLC	Richard A. Aguilar, Esq. and Mark J. Chaney, III, Esq.	raguilar@mcglinchey.com; mchaney@mcglinchey.com
Mississippi	Mississippi Attorney General	Attn Bankruptcy Department	fhell@ago.ms.gov
Montana	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
Top 30 Creditor	NATIONAL OILWELL VARCO TUBOSCOPE	ATTN JACK DYER	jack.dyer@nov.com
Nebraska	Nebraska Attorney General	Attn Bankruptcy Department	NEDOJ@nebraska.gov
Nevada	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
New Mexico	New Mexico Attorney General	Attn Bankruptcy Department	hbalderas@nmag.gov
New York	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov; Louis.Testa@ag.ny.gov
Top 30 Creditor	NORTH AMERICAN METALS INC	ATTN ROD MCMAHON	rmcmahon@northamericanmetals.net
North Dakota	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
Ohio	Ohio Attorney General	Attn Bankruptcy Department	Jonathan.fulkerson@ohioattorneygeneral.gov; trish.lazich@ohioattorneygeneral.gov
Oklahoma	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
Top 30 Creditor	PASON SYSTEMS USA CORPORATION	ATTN RUSSEL SMITH	russell.smith@pason.com
Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to Lubbock Central Appraisal District, Midland County, and Kermit Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Laura J. Monroe	lmbkr@pbfcm.com
Counsel to the Ad Hoc Noteholder Group	Potter Hedges LLP	John F. Higgins, Eric M. English and Megan N. Young-John	jhiggins@porterhedges.com; eenglish@porterhedges.com;
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	dfw@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Counsel to the DIP Agent	Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	daniel.biller@stblaw.com;

Exhibit C
MSL/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility	Simpson Thatcher & Bartlett LLP	Robert Rene Rabalais , Brandan L. Still and Dylan W. Benac	rrabalais@stblaw.com; brandan.still@stblaw.com; dylan.benac@stblaw.com
South Dakota	South Dakota Attorney General	Attn Bankruptcy Department	atghelp@state.sd.us
Top 30 Creditor	STRATEGY OILFIELD SERVICES INC	ATTN ACCOUNTING	jessica@ntin.net
Texas	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov;
Top 30 Creditor	The Bank of New York Mellon Trust Company, N.A.	Alison Kowalski, VP, Corporate Trust Default Admin Group	alison.kowalski@bnymellon.com
Top 30 Creditor	TRENDSETTER ENGINEERING INC	ATTN RON DOWNING	r.downing@trendsetterengineering.com
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	richard.kincheloe@usdoj.gov
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Stephen Statham and Hector Duran	stephen.statham@usdoj.gov; hector.duran.jr@usdoj.gov
Utah	Utah Attorney General	Attn Bankruptcy Department	uag@utah.gov
Washington	Washington Attorney General	Attn Bankruptcy Department	emailago@atg.wa.gov
West Virginia	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Top 30 Creditor	WIDE RANGE LOGISTICS LLC	ATTN DAVID BREAUX	widerangelogistics1@gmail.com
Wyoming	Wyoming Attorney General	Attn Bankruptcy Department	judy.mitchell@wyo.gov

EXHIBIT D

Exhibit D
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Alabama	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152	Montgomery	AL	36104-0152
Alaska	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200		Anchorage	AK	99501-1994
Top 30 Creditor	ALPHA RENTAL TOOLS INC	ATTN DWAYNE BOUDOIN	4836 HIGHWAY 182		HOUMA	LA	70364
Counsel to Chevron U.S.A. Inc.	Andrews Myers, P.C.	Edward L. Ripley and Patrick A. Kelly	1885 Saint James Place, 15th Floor		Houston	TX	77056
Arkansas	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200		Little Rock	AR	72201-2610
Top 30 Creditor	B&L PIPECO SERVICES INC	ATTN MATT PAULSEN	20465 SH 249	SUITE 200	HOUSTON	TX	77070
Top 30 Creditor	BECNEL RENTAL TOOLS LLC	ATTN JASON BECNEL	1809 INDUSTRIAL BLVD		HARVEY	LA	70058
Top 30 Creditor	BRICCO METAL FINISHING LLC	ATTN RICK BRIDGES	17667 TELGE ROAD		CYPRESS	TX	77429
Top 30 Creditor	BS & G RENTALS LLC	ATTN JASON BELLARD	1100 SMEDE HWY		BROUSSARD	LA	70518-8033
Counsel to Lubbock Central Appraisal District, Midland County, and Kermit Independent School District	c/o Laura J. Monroe	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	P.O. Box 817		Lubbock	TX	79408
Top 30 Creditor	CAD CONTROL SYSTEMS	ATTN REGGIE WELTY	1017 FREEMAN ROAD		BROUSSARD	LA	70518
California	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740		Sacramento	CA	95814-2919
Top 30 Creditor	CHS INC	ATTN COURTNEY HEARD	5500 CENEX DRIVE		INVER GROVE HEIGHTS	MN	55077
Colorado	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl	Denver	CO	80203
Top 30 Creditor	CONNECTOR SPECIALISTS INC	ATTN ALEX WHEELOCK	11050 W LITTLE YORK RD, BUILDING N		HOUSTON	TX	77041
Top 30 Creditor	CONTROL FLOW INC	ATTN BILL LAIRD	9201 FAIRBANKS N. HOUSTON ROAD		HOUSTON	TX	77064
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Damian S. Schaible, Adam L. Shpeen and Matthew Bruno Masaro	450 Lexington Avenue		New York	NY	10017
Delaware	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.	Wilmington	DE	19801
Top 30 Creditor	DELMAR SYSTEMS INC	ATTN KEN BABIN	8114 W. HWY. 90		BROUSSARD	LA	70518
Top 30 Creditor	DOWNHOLE SOLUTIONS INC	ATTN BURT PEREIRA	81697 HWY 41		BUSH	LA	70431
Top 30 Creditor	DUPRE MACHINE	ATTN JAKE DUPRE	143 DECAL ST		LAFAYETTE	LA	70508-3350
Top 30 Creditor	ENTERPRISE FLEET MANAGEMENT	ATTN BRICE ADAMSON	29 HUNTER AVE		ST. LOUIS	MO	63124
Top 30 Creditor	ENTERPRISE FM TRUST	ATTN KEITH GURULE	811 MAIN STREET		KANSAS CITY	MO	64105
EPA Headquarters	Environmental Protection Agency	Mail Code 2310A, Office of General Counsel	1200 Pennsylvania Ave NW	Ariel Rios Building	Washington	DC	20004
EPA State	Environmental Protection Agency		Renaissance Tower	1201 Elm Street, Suite 500	Dallas	TX	75270
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Timothy R. Casey and Steven M. Wagner	191 N. Wacker Dr., Ste. 3700		Chicago	IL	60606-1698
Florida	Florida Attorney General	Attn Bankruptcy Department	The Capitol PL-01		Tallahassee	FL	32399-1050
Top 30 Creditor	FMC TECHNOLOGIES INC	ATTN DOUGLAS J. PFERDEHIRT	11740 KATY FWY		HOUSTON	TX	77079
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346		Philadelphia	PA	19101-7346
IRS/Top 30	Internal Revenue Service		1919 Smith Street		Houston	TX	77002

Exhibit D
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Counsel to RLI Insurance Company	Jennings, Haug & Cunningham, LLP	Chad L. Schexnayder and Alana L. Porrazzo	2800 N. Central Avenue, Suite 1800		Phoenix	AZ	85004
DIP Agent	JPMorgan Chase Bank, N.A.	Attn Gregory George	712 Main St, Floor 5		Houston	TX	77002
Kansas	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl		Topeka	KS	66612-1597
Top 30 Creditor	LAFAYETTE STEEL ERECTOR INC	ATTN APRIL THOMPSON	313 WESTGATE ROAD		LAFAYETTE	LA	70506
Counsel to Atascosa County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	112 E. Pecan Street, Suite 2200		San Antonio	TX	78205
Louisiana	Louisiana Attorney General	Attn Bankruptcy Department	1885 North Third Street		Baton Rouge	LA	70802
Top 30 Creditor	MAVERICK ENERGY SOLUTIONS LLC	ATTN RON CHIASSON	247 BRIGHTON LOOP		HOUMA	LA	70360
Counsel to Automotive Rentals, Inc. and ARI Fleet LT	Mcglinchey Stafford, PLLC	Richard A. Aguilar, Esq. and Mark J. Chaney, III, Esq.	601 Poydras Street, 12th Floor		New Orleans	LA	70130
Mississippi	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200	Jackson	MS	39201
Montana	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl	Helena	MT	59620-1401
Top 30 Creditor	NATIONAL OILWELL VARCO TUBOSCOPE	ATTN JACK DYER	7909 PARKWOOD CIRCLE DR.		HOUSTON	TX	77036
Nebraska	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920	Lincoln	NE	68509
Nevada	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St	Carson City	NV	89701
New Mexico	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building	Santa Fe	NM	87501
New York	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.	Albany	NY	12224-0341
Top 30 Creditor	NORTH AMERICAN METALS INC	ATTN ROD MCMAHON	20001 OIL CENTER BLVD		HOUSTON	TX	77073
North Dakota	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125	Bismarck	ND	58505-0040
Ohio	Ohio Attorney General	Attn Bankruptcy Department	30 E. Broad St. 14th Fl		Columbus	OH	43215-0410
Oklahoma	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St		Oklahoma City	OK	73105
Top 30 Creditor	PASON SYSTEMS USA CORPORATION	ATTN RUSSEL SMITH	7701 WEST LITTLE YORK, SUITE 800		HOUSTON	TX	77040
Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square		Harrisburg	PA	17120
Counsel to the Ad Hoc Noteholder Group	Potter Hedges LLP	John F. Higgins, Eric M. English and Megan N. Young-John	1000 Main Street, 36th Floor		Houston	TX	77002-2764
Top 30 Creditor	PRACTICAL ENGINEERING SOLUTIONS LLC		124 HEYMANN BLVD, SUITE 201		LAFAYETTE	LA	70503
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	801 Cherry Street, Suite 1900, Unit 18		Fort Worth	TX	76102
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE		Washington	DC	20549
Counsel to the DIP Agent	Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	425 Lexington Ave		New York	NY	10017
Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility	Simpson Thatcher & Bartlett LLP	Robert Rene Rabalais , Brandan L. Still and Dylan W. Benac	600 Travis Street, Suite 5400		Houston	TX	77002
South Dakota	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1	Pierre	SD	57501-8501

Exhibit D
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Top 30 Creditor	STRATEGY OILFIELD SERVICES INC	ATTN ACCOUNTING	204 NORTH WALNUT STREET		MEUNSTER	TX	76252
Texas	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St		Austin	TX	78701
Top 30 Creditor	The Bank of New York Mellon Trust Company, N.A.	Alison Kowalski, VP, Corporate Trust Default Admin Group	BNY Mellon	385 Rifle Camp Road, 3rd Floor	Woodland Park	NJ	07424
Top 30 Creditor	TIMBERCREEK REAL ESTATE PARTNERS LLC	ATTN CHRISTOPER C. ORTOWSKI	175 COUNTY ROAD 131		GAINESVILLE	TX	76240
Top 30 Creditor	TRENDSETTER ENGINEERING INC	ATTN RON DOWNING	10430 RODGERS ROAD		HOUSTON	TX	77070
Top 30 Creditor	TRINITY RENTAL SERVICES LLC	ATTN JOHN PRUDHOMME	1419 HUGH WALLIS ROAD SOUTH		LAFAYETTE	LA	70508
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	1000 Louisiana	Suite 2300	Houston	TX	77002
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Stephen Statham and Hector Duran	515 Rusk Street	Suite 3516	Houston	TX	77002
Utah	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230	Salt Lake City	UT	84114-2320
Washington	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100	Olympia	WA	98504-0100
Top 30 Creditor	WELLS FARGO BANK NA	ATTN GENERAL COUNSEL	420 MONTGOMERY STREET		SAN FRANCISCO	CA	94104
West Virginia	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East	Charleston	WV	25305
Top 30 Creditor	WIDE RANGE LOGISTICS LLC	ATTN DAVID BREAUX	304 HACKER ST.		NEW IBERIA	LA	70562
Wyoming	Wyoming Attorney General	Attn Bankruptcy Department	2320 Capitol Avenue	Kendrick Building	Cheyenne	WY	82002

EXHIBIT E

Exhibit E
Banks Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
BANK OF AMERICA	ATTN BETH HIBBELER	Beth.Hibbeler@bofa.com
HANCOCK WHITNEY	ATTN HILDA CHAMPION	Hilda.Champion@hancockwhitney.com
INTERNATIONAL BANK OF AZERBAIJAN	ATTN: TAHMINA ABSALI	tahmina.abasli@pwc.com
J.P. MORGAN	ATTN NATANJA JOHNSON	Natanja.p.johnson@jpmorgan.com
NATIONAL BANK OF KUWAIT	ATTN: DANAH AL-SULAIHIM	DanahSulaihim@nbk.com
NATIONAL BANK OF KUWAIT	ATTN: GRACY PEREIRA	gracyp@nbk.com
SPAREBANK	ATTN KRISTIAN NYGARD	kt@dataplan.no
WELLS FARGO	ATTN MADELEINE HALL	Madeleine.Hall@wellsfargo.com

EXHIBIT F

Exhibit F

Utility Companies Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
CITY OF GREELEY	ATTN GREELEY WATER AND SEWER	water@greeleygov.com
CITY OF RIFLE	ATTN ROBERT P. BURNS	rburns@rifleco.org
CITY OF VICTORIA	ATTN MICHELLE OZUNA	mozuna@victoriatx.gov
MCKENZIE ELECTRIC COOPERATIVE INC		mec@mckenzieelectric.com
MOON LAKE ELECTRIC ASSOCIATION		billing@mleainc.com
NORTH WELD COUNTY WATER DISTRICT		water@nwcwd.org
PENTEX		info@pentex.com
PEOPLES ELECTRIC COOPERATIVE		contact@peopleselectric.coop
RURAL ELECTRIC COOPERATIVE		info@rural-electric.com
SEILING PUBLIC WORKS AUTHORITY		seiling@seilingok.com
SLOPE ELECTRIC COOPERATIVE		comments@slopeelectric.coop
SUMMER ENERGY		sales@summerenergy.com

EXHIBIT G

Exhibit G

Banks Service List

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BANK OF AMERICA	ATTN BETH HIBBELER	AVP, COMMERCIAL SUPPORT SPECIALIST	800 CAPITOL STREET	14TH FLOOR	HOUSTON	TX	77002	
HANCOCK WHITNEY	ATTN HILDA CHAMPION	TREASURY MANAGEMENT ADVOCATE	888 HOWARD AVENUE		BILOXI	MS	39530	
INTERNATIONAL BANK OF AZERBAIJAN	ATTN: TAHMINA ABSALI	PWC AZERBAIJAN REPUBLIC BRANCH	NO. 1 LANDMARK SUB BRANCH	96 NIZAMI STREET	BAKU		AZ 1010	AZERBAIJAN
J.P. MORGAN	ATTN NATANJA JOHNSON	TS ASSOCIATE	712 MAIN STREET	8TH FLOOR	HOUSTON	TX	77002	
NATIONAL BANK OF KUWAIT	ATTN: DANAH AL-SULAIHIM	PO BOX 95	SAFAT				13001	KUWAIT
NATIONAL BANK OF KUWAIT	ATTN: GRACY PEREIRA	PO BOX 95	SAFAT				13001	KUWAIT
SPAREBANK	ATTN KRISTIAN NYGARD	BUSINESS CONSULTANT	RAUDVIGVEIEN 33		ALGARD		4330	NORWAY
WELLS FARGO	ATTN MADELEINE HALL	RELATIONSHIP ASSOCIATE	1000 LOUISIANA STREET	10TH FLOOR	HOUSTON	TX	77002	

EXHIBIT H

Exhibit H
Utility Companies Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ACADIANA BROADBAND		101 RIDONA ST			LAFAYETTE	LA	70508	
ALASKA COMMUNICATIONS		600 TELEPHONE AVE			ANCHORAGE	AK	99503	
ALFALFA ELECTRIC COOP		121 EAST MAIN			CHEROKEE	OK	73728	
ALFALFA ELECTRIC COOP		PO BOX 39			CHEROKEE	OK	73728	
AMERICAN ELECTRIC POWER OHIO		1 RIVERSIDE PLAZA			COLUMBUS	OH	43215	
AMERICAN WASTEWATER SYSTEMS		1307 S. FIELDSPAN RD			DUSON	LA	70529	
ARCADIA, LA WATER DEPARTMENT		PO BOX 767			ARCADIA	LA	71001	
ARCADIA, LA WATER DEPARTMENT	ATTN WATER DEPARTMENT	1819 S. RAILROAD AVE.			ARCADIA	LA	71001	
ARMSTRONG UTILITIES INC		ONE ARMSTRONG PLACE			BUTLER	PA	16001	
AT & T		208 S AKARD ST.			DALLAS	TX	75202	
ATLANTIC BROADBAND		2 BATTERYMARCH PARK, SUITE 205			QUINCY	MA	02169	
ATMOS ENERGY		1800 THREE LINCOLN CENTRE	5430 LBJ FREEWAY		DALLAS	TX	75240	
AUTHORITY OF THE BOROUGH OF CHARLEROI		3 MCKEAN AVE			CHARLEROI	PA	15022	
BLACK HILLS ENERGY		7001 MOUNT RUSHMORE RD.	PO BOX 6001		RAPID CITY	SD	57709-6001	
BRYAN TEXAS UTILITIES - BTU		205 E. 28TH STREET			BRYAN	TX	77803	
BRYAN TEXAS UTILITIES - BTU		PO BOX 8000			BRYAN	TX	77805-8000	
BSO NETWORK INC.		101 HUDSON STREET	21ST FLOOR		JERSEY CITY	NJ	07392	
BULLSEYE TELECOM INC		25925 TELEGRAPH RD #210			SOUTHFIELD	MI	48033	
CELLULAR NETWORK PARTNERSHIP		108 EAST ROBBERTS AVENUE			KINGFISHER	OK	73750	
CENTERPOINT ENERGY		1111 LOUISIANA STREET			HOUSTON	TX	77002	
CENTURYLINK		100 CENTURYLINK DR			MONROE	LA	71203	
CHARTER COMMUNICATIONS HOLDINGS LLC		12405 POWERSCOURT DRIVE			ST. LOUIS	MO	63131	
CHARTER COMMUNICATIONS HOLDINGS LLC (SPECTRUM BUSINESS)		400 ATLANTIC ST.			STAMFORD	CT	06901	
CIMARRON ELECTRIC COOP		19306 U.S. HWY. 81 N.	P.O. BOX 299		KINGFISHER	OK	73750	
CIMARRON ELECTRIC COOP		PO BOX 299			KINGFISHER	OK	73750	
CISCO WEBEX		170 WEST TASMAN DR.			SAN JOSE	CA	95134	
CISCO WEBEX		3979 FREEDOM CIRCLE			SANTA CLARA	CA	95054	
CITY OF BROUSSARD		310 EAST MAIN STREET			BROUSSARD	LA	70518	
CITY OF CHICKASHA		117 N 4TH STREET			CHICKASHA	OK	73018	
CITY OF CORPUS CHRISTI		1201 LEOPARD STREET			CORPUS CHRISTI	TX	78401	
CITY OF CORPUS CHRISTI		2525 HYGEIA STREET			CORPUS CHRISTI	TX	78415	
CITY OF CORPUS CHRISTI		2726 HOLLY ROAD			CORPUS CHRISTI	TX	78415	
CITY OF CORPUS CHRISTI		4225 S. PORT AVENUE			CORPUS CHRISTI	TX	78415	
CITY OF DICKINSON		99 2ND STREET EAST			DICKINSON	ND	58601	
CITY OF ELK CITY		320 W 3RD			ELK CITY	OK	73644	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CITY OF ELRENO		101 N.CHOCTAW AVE			EL RENO	OK	73036	
CITY OF ENID		DR. MARTIN LUTHER KING, JR. MUNICIPAL COMPLEX	401 WEST OWEN K. GARRIOTT ROAD		ENID	OK	73701	
CITY OF FORT LUPTON		130 S MCKINLEY AVE			FT. LUPTON	CO	80621	
CITY OF GAINESVILLE		200 S RUSK			GAINESVILLE	TX	76240	
CITY OF GRAND JUNCTION		250 NORTH 5TH STREET			GRAND JUNCTION	CO	81501	
CITY OF GREELEY		PO BOX 1928			GREELEY	CO	80632	
CITY OF GREELEY	ATTN GREELEY WATER AND SEWER	1001 11TH AVENUE, 2ND FLOOR			GREELEY	CO	80631	
CITY OF HOUSTON		901 BAGBY			HOUSTON	TX	77002	
CITY OF JACKSBORO		112 WEST BELKNAP			JACKSBORO	TX	76458	
CITY OF KILGORE		815 N KILGORE ST			KILGORE	TX	75662	
CITY OF LAUREL		401 N 5TH AVE			LAUREL	MS	39440	
CITY OF LUBBOCK UTILITIES		1401 AVENUE K BROADWAY			LUBBOCK	TX	79401	
CITY OF MINOT WATER DEPT		515 2ND AVE SW	PO BOX 5006		MINOT	ND	58702-5006	
CITY OF ODESSA		411 W 8TH ST			ODESSA	TX	79760	
CITY OF OKLAHOMA CITY		200 N WALKER AVE			OKLAHOMA CITY	OK	73102	
CITY OF RIFLE		PO BOX 1908			RIFLE	CO	81650	
CITY OF RIFLE	ATTN ROBERT P. BURNS	202 RAILROAD AVE.			RIFLE	CO	81650	
CITY OF SHREVEPORT		505 TRAVIS STREET			SHREVEPORT	LA	71101	
CITY OF STONEWOOD		8052 SOUTHERN AVE.			STONEWOOD	WV	26301	
CITY OF VICTORIA		PO BOX 1279			VICTORIA	TX	77902-1279	
CITY OF VICTORIA	ATTN MICHELLE OZUNA	700 MAIN CENTER, SUITE 110			VICTORIA	TX	77901	
CITY OF WATONGA WATER & LIGHT		115 N WEIGLE AVE			WATONGA	OK	73772	
CITY OF WATONGA WATER & LIGHT		PO BOX 280			WATONGA	OK	73772	
CITY OF WEATHERFORD		522 W RAINEY			WEATHERFORD	OK	73096	
CITY OF WHITESBORO UTILITIES DEPARTMENT		111 WEST MAIN STREET	P.O. BOX 340		WHITESBORO	TX	76273	
CITY OF WHITESBORO UTILITIES DEPARTMENT		PO BOX 340			WHITESBORO	TX	76273	
CKENERGY ELECTRIC COOPERATIVE		14039 STATE HIGHWAY 152			BINGER	OK	73009	
CKENERGY ELECTRIC COOPERATIVE		PO BOX 70			BINGER	OK	73009	
COLUMBIA GAS OF OHIO		200 CIVIC CENTER DRIVE			COLUMBUS	OH	43215	
COLUMBIA GAS OF OHIO		290 W NATIONWIDE BLVD			COLUMBUS	OH	43215-2561	
COLUMBIA GAS OF PENNSYLVANIA		1600 COLONY RD			YORK	PA	17408	
COLUMBIA GAS OF PENNSYLVANIA		PO BOX 70285			PHILADELPHIA	PA	17176-0285	
COMCAST		1701 JFK BOULEVARD			PHILADELPHIA	PA	19103	

Exhibit H
Utility Companies Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CONSOLIDATED COMMUNICATIONS		121 S 17TH ST			MATTOON	IL	61938-3915	
CONSOLIDATED TELCOM		507 S MAIN AVE			DICKINSON	ND	58601	
CONSOLIDATED WATERWORKS		8814 MAIN STREET			HOUMA	LA	70363	
COX COMMUNICATIONS		6205-B PEACHTREE DUNWOODY ROAD NE			ATLANTA	GA	30328	
DIRECT ENERGY BUSINESS LLC		1001 LIBERTY AVENUE, SUITE 1200			PITTSBURGH	PA	15222	
DIRECT ENERGY BUSINESS LLC		194 WOOD AVENUE SOUTH, SUITE 200			ISELIN	NJ	08830	
DIRECTV		2230 E. IMPERIAL HWY			EL SEGUNDO	CA	90245	
DISH NETWORK		9601 S. MERIDIAN BLVD			ENGLEWOOD	CO	80112	
DOMINION ENERGY		120 TREDEGAR ST			RICHMOND	VA	23219-4306	
DOMINION ENERGY		600 E CANAL ST			RICHMOND	VA	23219-3852	
DOMINION ENERGY		PO BOX 27031			RICHMOND	VA	23261-7031	
EFAX CORPORATE		700 FLOWER ST 15TH FLOOR			LOS ANGELES	CA	90017	
ELITE COMMUNICATION SERVICES, INC.		102 DEER TREE DRIVE			LAFAYETTE	LA	70507	
ENERCOM NETWORKS LLC	C/O EDWARD D GOMPERS & COMPANY	2001 MAIN STREET, SUITE 401			WHEELING	WV	26003	
ENGIE		11807 WESTHEIMER ROAD, SUITE 550, PMB 808			HOUSTON	TX	77077	
ENGIE		1360 POST OAK BOULEVARD, SUITE 400			HOUSTON	TX	77056	
ENSTAR NATURAL GAS		3000 SPENARD RD			ANCHORAGE	AK	99503-3606	
ENTERGY		639 LOYOLA AVENUE			NEW ORLEANS	LA	70113	
ENTERGY LOUISIANA		639 LOYOLA AVE			NEW ORLEANS	LA	70113	
ENTERGY LOUISIANA		PO BOX 8108			BATON ROUGE	LA	70891-8108	
EQUINIX MIDDLE EAST FZ LLC		F 88 – 92 DUBAI PRODUCTION CITY			DUBAI			UNITED ARAB EMIRATES
FARNHAM & PFILE COMPANY INC		1200 MARONDA WAY, SUITE 403B			MONESSEN	PA	15062	
FRONTIER COMMUNICATIONS		401 MERRITT ROAD			NORWALK	CT	06851	
GEXA ENERGY LP		20455 STATE HIGHWAY 249, SUITE 200			HOUSTON	TX	77070	
GOLDSBY WATER AUTHORITY		100 E CENTER RD.			GOLDSBY	OK	73093-9112	
GRADY CO RURAL WATER 6		1080 COUNTY ROAD 1280			AMBER	OK	73004	
GRADY CO RURAL WATER 6		PO BOX 37			AMBER	OK	73004	
GRAND VALLEY POWER		845 22 ROAD			GRAND JUNCTION	CO	81505	
GRAND VALLEY POWER		PO BOX 190			GRAND JUNCTION	CO	81502	
HUDSON ENERGY		105 DECKER CT STE 1050			IRVING	TX	75062-2338	
HUDSON ENERGY		4 EXECUTIVE BLVD SUITE 301			SUFFERN	NY	10901	
HUDSON ENERGY		5251 WESTHEIMER RD STE 200			HOUSTON	TX	77056-5416	
INMARSAT		1441 L STREET NW, SUITE 610			WASHINGTON	DC	20005	

Exhibit H
Utility Companies Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
INMARSAT		1571 ROBERT J CONLAN BLVD, NE #100			PALM BAY	FL	32905	
INMARSAT		1710 W. WILLOW STREET			SCOTT	LA	70583	
INMARSAT		2598 E. SUNRISE BLVD SUITE 210 A.			FT. LAUDERDALE	FL	33304	
INMARSAT		915 NORTH SELBY STREET, BUILDING S21			EL SEGUNDO	CA	90245	
INMARSAT		9310 KIRBY DRIVE STREET 800			HOUSTON	TX	77054	
JEFFERSON PARISH DEPARTMENT OF WATER		1221 ELMWOOD PARK BLVD, SUITE 103			JEFFERSON	LA	70123-2360	
JEFFERSON PARISH DEPARTMENT OF WATER		4500 WESTBANK EXPRESSWAY			MARRERO	LA	70072-3143	
JEFFERSON PARISH DEPARTMENT OF WATER		721 TERRY PARKWAY			TERRYTOWN	LA	70056-4307	
JUST ENERGY TEXAS I CORP		5251 WESTHEIMER RD, SUITE 1000			HOUSTON	TX	77056	
KARNES ELECTRIC COOPERATIVE		1007 N HIGHWAY 123			KARNES CITY	TX	78118	
KARNES ELECTRIC COOPERATIVE		1824 W GOODWIN			PLEASANTON	TX	78064	
KIAMICHI ELECTRIC COOPERATIVE		PO DRAWER 340			WILBURTON	OK	74578-0340	
KIAMICHI ELECTRIC COOPERATIVE		944 SW, OK-2			WILBURTON	OK	74578	
LAFAYETTE PARISH WATER DIST NORTH		307 RUE SCHOLASTIQUE			LAFAYETTE	LA	70507	
LAFAYETTE UTILITIES SYSTEMS		2701 MOSS STREET	PO BOX 4024		LAFAYETTE	LA	70502-4024	
LEVEL 3 COMMUNICATIONS LLC		1025 ELDORADO BLVD			BROOMFIELD	CO	80021	
LINDSAY PUBLIC WORKS		312 S. MAIN STREET			LINDSAY	OK	73052	
LINDSAY PUBLIC WORKS		PO BOX 708			LINDSAY	OK	73052	
LOGIX FIBER NETWORKS		2950 N. LOOP W., 10TH FLOOR			HOUSTON	TX	77092	
LUS		1875-B W PINHOOK ROAD			LAFAYETTE	LA	70508	
LUS - FIBER		2701 MOSS STREET			LAFAYETTE	LA	70501	
LUS 8255333088 07/20 PUMPING DTF SESI		2701 MOSS STREET			LAFAYETTE	LA	70501	
MAGIC VALLEY		1 3/4 MILE WEST HIGHWAY 83			MERCEDES	TX	78570	
MAJOR COUNTY RURAL WATER #1		1310 NORTH MAIN STREET			FAIRVIEW	OK	73737	
MAJOR COUNTY RURAL WATER #1		PO BOX 375			FAIRVIEW	OK	73737	
MCCROMETER INC		3255 W STETSON AVE			HEMET	CA	92545	
MCI COMMUNICATIONS SERVICES INC		1480 NORTH BEAUREGARD STREET			ALEXANDRIA	VA	22311	
MCKENZIE CNTY RURAL WATER SYSTEM #2		1300 12TH ST SE, SUITE 128			WATFORD CITY	ND	58854	

Exhibit H
Utility Companies Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MCKENZIE ELECTRIC COOPERATIVE INC		3817 23RD AVE. NE	PO BOX 649		WATFORD CITY	ND	58854-0649	
MCKENZIE ELECTRIC COOPERATIVE INC		PO BOX 649			WATFORD CITY	ND	58854-0649	
MEDINA ELECTRIC COOPERATIVE		2308 18TH STREET			HONDO	TX	78861	
MEDINA ELECTRIC COOPERATIVE		PO BOX 33850			SAN ANTONIO	TX	78265	
MIDAMERICAN ENERGY SERVICES		320 LECLAIRE			DAVENPORT	IA	52808-4290	
MIDCONTINENT COMMUNICATIONS		3901 N LOUISE AVE			SIOUX FALLS	SD	57107-0112	
MINOT WATER DEPARTMENT		PO BOX 5006			MINOT	ND	58702	
MINOT WATER DEPARTMENT	ATTN DAN JONASSON	1025 31ST ST SE			MINOT	ND	58701	
MISSISSIPPI POWER COMPANY		PO BOX 4079			GULFPORT	MS	39502	
MISSISSIPPI POWER COMPANY	C/O SOUTHERN COMPANY	30 IVAN ALLEN JR. BLVD. NW			ATLANTA	GA	30308	
MISSISSIPPI POWER COMPANY		PO BOX 245			BIRMINGHAM	AL	35201-0245	
MISSOURI VALLEY COMMUNICATIONS INC (NEMONT)		61 HWY 13 S	PO BOX 600		SCOBEY	MT	59263	
MON POWER		76 S MAIN ST			AKRON	OH	44308-1812	
MON POWER		PO BOX 3615			AKRON	OH	44309	
MON VALLEY SEWAGE AUTHORITY		20 S WASHINGTON STREET			DONORA	PA	15033	
MONTANA DAKOTA UTILITIES COMPANY		1200 WEST CENTURY AVENUE			BISMARCK	ND	58503	
MONTRAIL WILLIAMS ELECTRIC		218 58TH ST W			WILLISTON	ND	58802	
MOON LAKE ELECTRIC ASSOCIATION		800 WEST HWY 40			ROOSEVELT	UT	84066	
MOON LAKE ELECTRIC ASSOCIATION		PO BOX 337			ROOSEVELT	UT	84066	
MOUNTAIN WEST TELEPHONE		123 WEST 1ST STREET, SUITE C95			CASPER	WY	82601	
MUNICIPAL AUTHORITY WESTMORELAND COUNTY		124 PARK AND POOL RD			NEW STANTON	PA	15672	
MUNICIPAL AUTHORITY WESTMORELAND COUNTY		PO BOX 800			GREENSBURG	PA	15601	
MUNICIPAL LIGHT & POWER		1200 EAST 1ST AVENUE			ANCHORAGE	AK	99501	
NELMS COMMUNICATIONS INC		5445 TROUP HIGHWAY			TYLER	TX	75707	
NEMONT		61 HWY 13 S			SCOBEY	MT	59263-0600	
NORTEX		205 NORTH WALNUT STREET	PO BOX 587		MUENSTER	TX	76252	
NORTEX		406 EAST CALIFORNIA STREET			GAINESVILLE	TX	76240	
NORTH BLAINE WATER CORP		805 W OKLAHOMA			OKEENE	OK	73763	
NORTH BLAINE WATER CORP		PO BOX 163			OKEENE	OK	73763	
NORTH STRABANE TOWNSHIP		1929 B ROUTE SOUTH			CANNONSBURG	PA	15317	
NORTH WELD COUNTY WATER DISTRICT		32825 CR 39			LUCERNE	CO	80646	

Exhibit H
Utility Companies Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
NORTH WELD COUNTY WATER DISTRICT		PO BOX 56			LUCERNE	CO	80646	
NORTHFORK ELECTRIC COOPERATIVE		18920 E 1170 RD			SAYRE	OK	73662	
NORTHFORK ELECTRIC COOPERATIVE		PO BOX 400			SAYRE	OK	73662	
NORTHWEST COMMUNICATIONS COOPERATIVE		111 W RAILROAD AVE			RAY	ND	58849	
NORTHWEST RURAL WATER DISTRICT		5091 142ND AVE. NW			WILLISTON	ND	58801	
NORTHWESTERN ELECTRIC COOPERATIVE		2925 WILLIAMS AVE			WOODWARD	OK	73801	
NORTHWESTERN ELECTRIC COOPERATIVE		PO BOX 2707			WOODWARD	OK	73802	
NRG BUSINESS SOLUTIONS		211 CARNEGIE CENTER			PRINCETON	NJ	08540	
NTT CLOUD COMMUNICATION		NTT HIBIYA BUILDING 1-1-6	UCHISAIWAICHO	CHIYODA-KU	TOKYO			JAPAN
NTT Cloud Communication		NTT Hibiya Building 1-1-6			Uchisaiwaicho	Chiyoda-Ku	100-8019	Japan
NUECES ELECTRIC COOPERATIVE		14353 COOPERATIVE AVENUE			ROBSTOWN	TX	78380	
OG & E		321 N. HARVEY AVE.	PO BOX 24990		OKLAHOMA CITY	OK	73124-0990	
OKLAHOMA ELECTRIC COOPERATIVE		242 24TH AVE NW	2520 HEMPHILL DR.		NORMAN	OK	73069	
OKLAHOMA ELECTRIC COOPERATIVE		PO BOX 1208			NORMAN	OK	73070	
OKLAHOMA NATURAL GAS COMPANY		100 WEST FIFTH STREET			TULSA	OK	74103	
PACIFIC GAS & ELECTRIC COMPANY		77 BEALE STREET			SAN FRANCISCO	CA	94105	
PENELEC INC		76 S MAIN ST			AKRON	OH	44308-1812	
PENNSYLVANIA AMERICAN WATER		852 WESLEY DRIVE			MECHANICSBURG	PA	17055	
PENTEX		11799 WEST U.S. HIGHWAY 82			MUENSTER	TX	76252	
PENTEX		PO BOX 530			MUENSTER	TX	76252	
PEOPLES ELECTRIC COOPERATIVE		1600 NORTH COUNTRY CLUB ROAD			ADA	OK	74820	
PEOPLES ELECTRIC COOPERATIVE		PO BOX 429			ADA	OK	74821	
PEOPLES NATURAL GAS CO LLC		205 NORTH MAIN STREET			BUTLER	PA	16001	
PIONEER TELEPHONE COOPERATIVE INC		108 EAST ROBBERTS AVENUE			KINGFISHER	OK	73750	
PITTSBURG CO RWD #5		430 SOUTH CHAMBERS ROAD			MCALESTER	OK	74501	
PITTSBURG CO RWD #5		PO BOX 102			MCALESTER	OK	74502	
PPL ELECTRIC UTILITIES		827 HAUSMAN ROAD			ALLENTOWN	PA	18104-9392	
PS LIGHTWAVE		5959 CORPORATE DRIVE, SUITE 3300			HOUSTON	TX	77036	
PUBLIC SERVICE CO OF OK		212 E 6TH ST			TULSA	OK	74119-1212	

Exhibit H
Utility Companies Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PUBLIC SERVICE CO OF OK		PO BOX 371496			PITTSBURGH	PA	15250	
RED STAR RURAL WATER		PO BOX 155			LEEDEY	OK	73654	
RED STAR RURAL WATER	ATTN RED STAR RURAL WATER DISTRICT	OKLAHOMA 47			LEEDEY	OK	73654	
RELIANT ENERGY		1201 FANNIN STREET			HOUSTON	TX	77002	
RELIANT ENERGY		6100 WEST FUQUA STREET			HOUSTON	TX	77085	
RESERVATION TELEPHONE COOPERATIVE		24 N MAIN ST			PARSHALL	ND	58770	
RICARDO WSC		2302 EAST SAGE RD			KINGSVILLE	TX	78363	
RICHEY ROAD MUD		1621 MILAM STREEM, FLOOR 3			HOUSTON	TX	77002	
RIG POWER INC		415 W. WALL ST, SUITE 835			MIDLAND	TX	79701	
RIGNET		109 EVERGREEN DRIVE			HOUMA	LA	70360	
RIGNET		1303 VICTOR II BLVD.			MORGAN CITY	LA	70380	
RIGNET		15115 PARK ROW, SUITE 300			HOUSTON	TX	77084	
RIGNET		2803 WEST COUNTY RD 111			MIDLAND	TX	79706	
RIGNET		410 COMMERCIAL PARKWAY			BROUSSARD	LA	70518	
RIGNET		58 INVERNESS DR.			EAST ENGLEWOOD	CO	80112	
RIGNET		600 CONGRESS AVE, 14TH FLOOR			AUSTIN	TX	78701	
RIGNET		701 POYDRAS ST, SUITE 1900			NEW ORLEANS	LA	70139	
RINGWOOD PUBLIC WORKS		PO BOX 182			RINGWOOD	OK	73768	
RINGWOOD PUBLIC WORKS	ATTN STEVE RANDOLPH, WATER SUPERINTENDENT	WATER UTILITIES	200 N. MAIN		RINGWOOD	OK	73768-6002	
RISE BROADBAND		2 E 3RD ST			STERLING	IL	61081	
ROCK SPRINGS MUN UTILITY		212 D STREET			ROCK SPRINGS	WY	82901	
ROCKY MOUNTAIN POWER		1033 NE 6TH AVENUE			PORTLAND	OR	97256	
ROUGHRIDER ELECTRIC COOPERATIVE		800 HIGHWAY DR.			HAZEN	ND	58545	
RURAL ELECTRIC COOPERATIVE		13942 HIGHWAY 76			LINDSAY	OK	73052	
RURAL ELECTRIC COOPERATIVE		PO BOX 609			LINDSAY	OK	73052	
SEILING PUBLIC WORKS AUTHORITY		315 N. MAIN STREET			SEILING	OK	73663	
SEILING PUBLIC WORKS AUTHORITY		PO BOX 1043			SEILING	OK	73663	
SLEMCO		2727 SE EVANGELINE THRUWAY	PO BOX 90866		LAFAYETTE	LA	70509	
SLEMCO		3420 NE EVANGELINE THWY	PO BOX 98055		LAFAYETTE	LA	70509-8055	
SLEMCO		PO BOX 98055			LAFAYETTE	LA	70509-8055	
SLOPE ELECTRIC COOPERATIVE		116 EAST 12TH STREET			NEW ENGLAND	ND	58647	
SLOPE ELECTRIC COOPERATIVE		PO BOX 338			NEW ENGLAND	ND	58647	

Exhibit H
Utility Companies Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SOUTH LA ELECTRIC COMPANY OP ASSOCIATION		2028 COTEAU RD.	PO BOX 4037		HOUMA	LA	70361	
SOUTHERN BILLING SERVICES LLC		20423 SR 7, SUITE F6-102			BOCA RATON	FL	33498	
SOUTHERN OKLAHOMA WATER CORP		1967 SAM NOBLE PARKWAY			ARDMORE	OK	73401	
SOUTHERN TELECOMMUNICATIONS		361 EDGEWOOD TERRACE DRIVE			JACKSON	MS	39206	
SOUTHWESTERN ELECTRIC POWER COMPANY		1 RIVERSIDE PLAZA 14TH FLOOR			COLUMBUS	OH	43215	
SPARKLIGHT		6500 SUMMERHILL RD STE 2E			TEXARKANA	TX	75503	
SPECTRUM		13191 CROSSROADS PARKWAY NORTH			CITY OF INDUSTRY	CA	91746	
SPRINT		6200 SPRINT PARKWAY			OVERLAND PARK	KS	66251	
SRT COMMUNICATIONS		3615 N BROADWAY			MINOT	ND	58703	
ST. MARTIN PARISH WATERWORKS		1688 SMEDE HWY			ST. MARTINVILLE	LA	70582	
STEPHENS CO RWD 5		3314 SOUTH RAILROAD			MARLOW	OK	73055	
STEPHENS CO RWD 5		PO BOX 52			MARLOW	OK	73055	
STRATA NETWORKS		211 EAST 200 NORTH			ROOSEVELT	UT	84066	
SUDDENLINK		3015 SOUTH SOUTHEAST LOOP 323			TYLER	TX	75701	
SUMMER ENERGY		5847 SAN FELIPE ST	STE 3700		HOUSTON	TX	77057	
SUMMER ENERGY		PO BOX 660938			DALLAS	TX	75266	
SUPERIOR MUTUAL WATER CO		19474 ENOS LANE			BAKERSFIELD	CA	93314	
T MOBILE		1703 135TH PLACE NE			BELLEVUE	WA	98005	
TELSTAR COMMUNICATIONS	C/O DONALD HOHNSTEIN	2163 31ST STREET			GREELEY	CO	80631	
TERREBONNE PARISH CONSOLIDATED GOVERNMENT		8026 MAIN ST.	PO BOX 6097		HOUMA	LA	70361	
TEXAS GAS SERVICE		1301 S. MOPAC EXPRESSWAY	SUITE 400		AUSTIN	TX	78746	
TEXAS GAS SERVICE		PO BOX 219913			KANSAS CITY	MO	64121	
THOMAS PUBLIC WORKS		122 WEST BROADWAY AVENUE			THOMAS	OK	73669	
THOMAS PUBLIC WORKS		PO BOX 250			THOMAS	OK	73669	
TOUCHTONE COMMUNICATIONS INC		16 S JEFFERSON RD			WHIPPANY	NJ	07981	
TOWN OF ARNAUDVILLE		107 RUE DE JAUSIERS			ARNAUDVILLE	LA	70512	
TOWN OF EVANSVILLE		235 CURTIS STREET			EVANSVILLE	WY	82636	
TOWN OF MILLS		704 FOURTH ST	PO BOX 789		MILLS	WY	82644	
TOWN OF RANGELY		209 EAST MAIN STREET			RANGELY	CO	81648	
TXU ENERGY		6555 SIERRA DR			IRVING	TX	75039	
UNION TELEPHONE		850 N. HWY. 414			MOUNTAIN VIEW	WY	82939	
UNITED POWER INC.		500 COOPERATIVE WAY			BRIGHTON	CO	80603	
UNITED STATES CELLULAR		8410 WEST BRYN MAWR AVENUE	8410 FLOORS: 1-11		CHICAGO	IL	60631	

Exhibit H
Utility Companies Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
UPNETWORK		555 HOWARD ST STE 100			SAN FRANCISCO	CA	94105	
UTE WATER CONSERVANCY DISTRICT		2190 H 1/4 ROAD			GRAND JUNCTION	CO	81505	
VERENDRYE ELECTRIC COOPERATIVE		615 HIGHWAY 52 WEST			VELVA	ND	58790-7417	
VERIZON		1095 AVENUE OF THE AMERICAS			NEW YORK	NY	10036	
VEXUS (NTS COMMUNICATIONS)		1220 BROADWAY, STE 100			LUBBOCK	TX	79401-3202	
VIASAT INC		6155 EL CAMINO REAL			CARLSBAD	CA	92009	
VISIONARY COMMUNICATIONS INC		1001 S DOUGLAS HWY, STE 201	PO BOX 2799		GILLETTE	WY	82717	
WATERLOGIC AMERICAS		77 MCCULLOUGH DRIVE, SUITE 9			NEW CASTLE	DE	19720	
WATERWORKS DISTRICT NO 3 COTEAU		4104 COTEAU ROAD HIGHWAY 88			NEW IBERIA	LA	70560-9799	
WEST PENN POWER COMPANY		76 SOUTH MAIN STREET			AKRON	OH	44308	
WINDSTREAM		4001 RODNEY PARHAM RD			LITTLE ROCK	AR	72212	
WOLF PACK RENTALS		136 ANDELL RD			BRIDGEPORT	WV	26330	
XCEL ENERGY		401 NICOLLET MALL			MINNEAPOLIS	MN	55401	
YANCEY WATER SUPPLY		150 CO RD 743			YANCEY	TX	78886	
YANCEY WATER SUPPLY		PO BOX 127			YANCEY	TX	78886	

EXHIBIT I

Exhibit I

Insurance Providers Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
ADAMS COUNTY PUBLIC WORKS	KRISTIN SULLIVAN	ksullivan@adcogov.org
BOARD OF COMMISSIONERS, ARAPAHOE, COLORADO		Commissioners@arapahoegov.com
HARRIS COUNTY CLERK	HARRIS COUNTY CIVIL COURTHOUSE	CCO.ADMINISTRATION.INQUIRIES@CCO.HCTX.NET; ccinfo@hccountyclerk.com
HOWDEN SPECIALTY		max.scagnetti@howdenspecialty.com
LOUISIANA DEPARTMENT OF TRANSPORTATION	DR. SHAWN D. WILSON	DOTDCS@LA.GOV
MCGRIFF INSURANCE SERVICES, INC.		MRuss@McGriffInsurance.com
OHIO DEPT. OF COMMERCE DIV OF STATE FIRE MARSHAL BUREAU		WEBSFM@COM.STATE.OH.US
RKH Specialty Limited	Howden Specialty	max.scagnetti@howdenspecialty.com
THE ATCHAFALAYA BASIN LEVEE	WILLIAM TYSON, EXECUTIVE DIRECTOR	INFO@ABLDLA.COM
Zurich Insurance Group		info.source@zurichna.com

EXHIBIT J

Exhibit J
Insurance Providers Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ADAMS COUNTY PUBLIC WORKS	KRISTIN SULLIVAN	DIRECTOR	4430 S. ADAMS COUNTY PKWY.		BRIGHTON	CO	80601	
AIG	ATTN MONICA BOWES	2929 ALLEN PARKWAY	SUITE 1300		HOUSTON	TX	77019	
AIG	Risk Specialists Companies Insurance Agency, Inc.	Paul Tassinario	2929 Allen Parkway, Suite 1300		Houston	TX	77019	
ALESCO RISK MANAGEMENT SERVICES	ATTN BRUCE WOHLWEND	2245 TEXAS DRIVE	SUITE 140		SUGAR LAND	TX	77479	
Alesco Risk Management Services Limited	Bruce Wohlwend	Alesco Risk Management Services	2245 Texas Drive, Suite 140		Sugar Land	TX	77479	
ALLIANZ	ATTN DAN BRIETBACH	225 W. WASHINGTON STREET	SUITE 2100		CHICAGO	IL	60606	
Allianz Global Risks US Ins. Co.	Worldlink Specialty, LLC	Victoria Di Pietro	350 N. Orleans St., No. 900N		Chicago	IL	60654	
Allianze	Allianz	Dan Brietbach	225 W. Washington Street, Suite 2100		Chicago	IL	60606	
Arch	Arch Insurance	Taylour Donovan	2711 N Haskell Ave ., Ste. 1700		Dallas	TX	75204	
ARCH INSURANCE	ATTN TAYLOUR DONOVAN	2711 N HASKELL AVE.	STE 1700		DALLAS	TX	75204	
ARKANSAS STATE HIGHWAY & TRANSPORTATION DEPARTMENT	FISCAL SERVICES DIVISION	PO Box 2261			LITTLE ROCK	AR	72203-2261	
ASPEN AMERICAN INSURANCE COMPANY	ATTN KEVIN GILLEN	175 CAPITAL BOULEVARD, SUITE 300			ROCKY HILL	CT	06067	
Aspen Insurance		175 Capital Boulevard, Suite 100 & 300			Rocky Hill	CT	6067	
Associated Industries	CRC	Fred Buck	5555 Triangle Parkway, Suite 400		Atlanta	GA	30097	
Atlantic Specialty	U.S. Risk	Tony Greer	900 S Capital of TX Highway, Ste. 450		Austin	TX	78746	
BEAZLEY	ATTN JON PALMQUIST	15305 DALLAS PARKWAY	SUITE 1060		DALLAS	TX	75001	
Beazley	Jon Palmquist	15305 Dallas Parkway, Suite 1060			Dallas	TX	75001	
Berkshire Hathaway	Berkshire Hathaway Specialty Insurance	J. Collins Free	2800 Post Oak Blvd, Suite 4050		Houston	TX	77056	
BERKSHIRE HATHAWAY SPECIALTY INSURANCE	ATTN J. COLLINS FREE	2800 POST OAK BLVD	SUITE 4050		HOUSTON	TX	77056	
BOARD OF COMMISSIONERS, ARAPAHOE, COLORADO		ADMINISTRATION BUILDING	5334 S. PRINCE ST.		LITTLETON	CO	80120	
BOARD OF COMMISSIONS FOR THE ATCHAFALAYA BASIN LEVEE	WILLIAM TYSON, EXECUTIVE DIRECTOR	PO Box 170			PORT ALLEN	LA	70767-0170	
BUREAU OF CUSTOMS BORDER PROTECTION	CBP HEADQUARTERS	1300 PENNSYLVANIA AVE. NW			WASHINGTON	DC	20229	
CHUBB	ATTN RYAN MCCLEVEY	525 WEST MONROE	STE. 700		CHICAGO	IL	60661	
Chubb	Chubb Global Casualty	Charlotte Baird	Two Riverway, 9th Floor		Houston	TX	77056	
Chubb	Ryan McClevey	525 West Monroe, Ste. 700			Chicago	IL	60661	
CHUBB GLOBAL CASUALTY	ATTN CHARLOTTE BAIRD	TWO RIVERWAY	9TH FLOOR		HOUSTON	TX	77056	
COLORADO OIL & GAS CONSERVATION COMMISSION		1120 LINCOLN STREET	SUITE 801		DENVER	CO	80203	

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COLORADO OIL & GAS CONSERVATION COMMISSION		818 TAUGHENBAUGH BLVD	SUITE 103		RIFLE	CO	81650	
CRC	ATTN FRED BUCK	5555 TRIANGLE PARKWAY	SUITE 400		ATLANTA	GA	30097	
DEPARTMENT OF TRANSPORTATION, STATE OF NEW YORK		NYSDOT MAIN OFFICE	50 WOLF ROAD		ALBANY	NY	12232	
Endurance	Sompo International	Joe Wahman	303 West Madison, Suite 1800		Chicago	IL	60606	
Federal Insurance Company (Chubb)	Chubb	Ryan McClevey	525 West Monroe, Ste. 700		Chicago	IL	60661	
Freedom Specialty	Nationwide	Kellen Dougherty	3625 Brookside Parkway Suite No. 335		Alpharetta	GA	30022	
HARRIS COUNTY CLERK	HARRIS COUNTY CIVIL COURTHOUSE	201 CAROLINE ST	4TH FLOOR	SUITE 460	HOUSTON	TX	77002	
HARRIS COUNTY TEXAS		SUITE 800, 1001 PRESTON STREET			HOUSTON	TX	77002	
Hiscox	Hiscox Insurance Company Inc.	Nephertiti Plunkett	520 Madison Avenue, 32nd Fl		New York	NY	10022	
HISCOX INSURANCE COMPANY INC.	ATTN NEPHERTITI PLUNKETT	520 MADISON AVENUE	32ND FL		NEW YORK	NY	10022	
HOWDEN SPECIALTY		1221 BRICKELL AVENUE, SUITE 1240			MIAMI	FL	33131	
HOWDEN SPECIALTY	ATTN HARRY BYRNE	ONE CREECHURCH PLACE			LONDON		EC3A 5AF	UNITED KINGDOM
HOWDEN SPECIALTY	ATTN JAMES BECKETT	ONE CREECHURCH PLACE			LONDON		EC3A 5AF	UNITED KINGDOM
Illinois National	AIG	Monica Bowes	2929 Allen Parkway, Suite 1300		Houston	TX	77019	
INDEMCO		777 POST OAK BLVD, SUITE 330			HOUSTON	TX	77056	
JH BLADES	ATTN KAREN HUDGENS	520 SOUTH POST OAK BLVD.	SUITE 250		HOUSTON	TX	77027	
JH Blades & Co., Inc.	Karen Hudgens	520 South Post Oak Blvd.,Suite 250			Houston	TX	77027	
Liberty Mutual	Liberty Mutual Insurance	Jim Doucet	PO Box 259015		Plano	TX	75024	
LIBERTY MUTUAL INSURANCE	ATTN JIM DOUCET	PO Box 259015			PLANO	TX	75024	
Lloyds	Howden Specialty	Harry Byrne and James Beckett	One Creechurch Place		London		EC3A 5AF	United Kingdom
Lloyd's	JH Blades	Karen Hudgens	520 South Post Oak Blvd.,Suite 250		Houston	TX	77027	
Lloyds - Alesco	Alesco Risk Management Services	Bruce Wohlwend	2245 Texas Drive, Suite 140		Sugar Land	TX	77479	
Lloyd's of London	Howden Specialty	Harry Byrne	One Creechurch Place		London		EC3A 5AF	United Kingdom
LOUISIANA DEPARTMENT OF TRANSPORTATION	DR. SHAWN D. WILSON	SECRETARY	LA DOTD HEADQUARTERS	1201 CAPITOL ACCESS ROAD, ROOM 3020	BATON ROUGE	LA	70802	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LOUISIANA DEPARTMENT OF TRANSPORTATION & DEVELOPMENT	ATTENTION TRUCK PERMITS	PO BOX 94245			BATON ROUGE	LA	70804-9245	
MARYLAND STATE HWY ADMIN.		707 NORTH CALVERT STREET			BALTIMORE	MD	21202-3601	
MCGRIFF INSURANCE SERVICES, INC.		2400 EAST KATELLA AVENUE, SUITE 1100			ANAHEIM	CA	92806	
MCGRIFF, SEIBELS & WILLIAMS		10100 KATY FREEWAY	#400		HOUSTON	TX	77043	
National Union Fire Insurance Company of Pittsburgh PA	AIG	Monica Bowes	2929 Allen Parkway, Suite 1300		Houston	TX	77019	
NATIONWIDE	ATTN KELLEN DOUGHERTY	3625 BROOKSIDE PARKWAY	SUITE 335		ALPHARETTA	GA	30022	
OHIO DEPARTMENT OF HEALTH	HEALTH EQUITY OFFICE	246 N. HIGH STREET	7TH FLOOR		COLUMBUS	OH	43215	
OHIO DEPT. OF COMMERCE DIV OF STATE FIRE MARSHAL BUREAU		8895 EAST MAIN STREET			REYNOLDSBURG	OH	43068	
OKLAHOMA CORPORATION COMMISSION	TRANSPORTATION DIVISION	PO Box 52000			OKLAHOMA CITY	OK	73152-2000	
OKLAHOMA DPS		3600 NORTH MARTIN LUTHER KING AVENUE			OKLAHOMA CITY	OK	73111	
PENNSYLVANIA DEPARTMENT OF TRANSPORTATION	AR PENNDOT - APRAS	PO BOX 15560			HARRISBURG	PA	17105	
PENNSYLVANIA DOT	CENTRAL OFFICE	KEYSTONE BUILDING	400 NORTH ST., FIFTH FLOOR		HARRISBURG	PA	17120	
QBE	ATTN BEN YOUNG	2400 DALLAS PKWY 3RD FLOOR			PLANO	TX	75093	
QBE	Ben Young	2400 Dallas Pkwy 3rd Floor			Plano	TX	75093	
RAILROAD COMMISSION OF TEXAS		PO BOX 12967			AUSTIN	TX	78711-2967	
RISK SPECIALISTS COMPANIES INSURANCE AGENCY, INC.	ATTN PAUL TASSINARIO	2929 ALLEN PARKWAY	SUITE 1300		HOUSTON	TX	77019	
RKH Specialty Limited	Howden Specialty	1221 Brickell Avenue, Suite 1240			Miami	FL	33131	
RLI Corp		9025 N. Lindbergh Drive			Peoria	IL	61615	
RLI INSURANCE COMPANY	ATTN BOB KIRK	9025 N. LINDBERGH DRIVE			PEORIA	IL	61615	
RSUI Indemnity	CRC	Fred Buck	5555 Triangle Parkway, Suite 400		Atlanta	GA	30097	
SHELL OFFSHORE INC.		701 POYDRAS ST	STE 2720		NEW ORLEANS	LA	70139-7724	
SOMPO	Sompo International	Joe Wahman	303 West Madison, Ste. 1800		Chicago	IL	60606	
SOMPO INTERNATIONAL	ATTN JOE WAHMAN	303 WEST MADISON	STE. 1800		CHICAGO	IL	60606	
StarStone Specialty	CRC	Fred Buck	5555 Triangle Parkway, Suite 400		Atlanta	GA	30097	
STATE OF ARKANSAS	DEPT OF FINANCE & ADMIN MISC TAX	PO BOX 896 ROOM			LITTLE ROCK	AR	72203-0896	
STATE OF COLORADO - OIL AND GAS CONSERVATION COMMISSION		1120 LINCOLN STREET	SUITE 801		DENVER	CO	80203	
STATE OF COLORADO - OIL AND GAS CONSERVATION COMMISSION		818 TAUGHENBAUGH BLVD	SUITE 103		RIFLE	CO	81650	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
STATE OF OKLAHOMA	DEPT OF ENVIRONMENTAL QUALITY	PO BOX 2036			OKLAHOMA CITY	OK	73101-2036	
STATE OF WYOMING DEPARTMENT OF EMPLOYMENT	LABOR STANDARDS (MAIN OFFICE)	5221 YELLOWSTONE ROAD			CHEYENNE	WY	82002	
TEXAS DEPARTMENT OF MOTOR VEHICLES		4000 JACKSON AVENUE			AUSTIN	TX	78731	
THE ATCHAFALAYA BASIN LEVEE	WILLIAM TYSON, EXECUTIVE DIRECTOR	ATCHAFALAYA BASIN LEVEE DISTRICT BOARD OF COMMISSIONERS	525 COURT ST		PORT ALLEN	LA	70767	
TOKIO MARINE HCC	ATTN JORDON GEORGE	499 WASHINGTON BLVD.	SUITE 1500		JERSEY CITY	NJ	07310	
TRAVELERS	ATTN JEREMY TOWNSEND	4650 WESTWAY PARK BLVD.			HOUSTON	TX	77041	
Travelers Property Casualty Co of America	Travelers	Jeremy Townsend	4650 Westway Park Blvd.		Houston	TX	77041	
TX DMV		4000 JACKSON AVENUE			AUSTIN	TX	78731	
U.S. RISK	ATTN TONY GREER	900 S CAPITAL OF TX HIGHWAY	STE. 450		AUSTIN	TX	78746	
U.S. SPECIALTY INSURANCE COMPANY (INDEMCO)	ATTN MICHELE TYSON	13403 NORTHWEST FREEWAY			HOUSTON	TX	77040	
US Specialty	Tokio Marine HCC	Jordon George	499 Washington Blvd,Suite 1500		Jersey City	NJ	07310	
WASHINGTON DEPARTMENT OF REVENUE		2101 4TH AVE	SUITE 1400		SEATTLE	WA	98121	
Wesco	CRC	Fred Buck	5555 Triangle Parkway, Suite 400		Atlanta	GA	30097	
White Bear	Howden Specialty	James Beckett	One Creechurch Place		London		EC3A 5AF	United Kingdom
WORLDLINK SPECIALTY, LLC	ATTN VICTORIA DI PIETRO	350 N. ORLEANS ST.	#900N		CHICAGO	IL	60654	
WQIS	ATTN BOB GALLAGHER	60 BROAD STREET	33RD FLOOR		NEW YORK	NY	10004	
WQIS	Bob Gallagher	60 Broad Street, 33rd Floor			New York	NY	10004	
WYOMING DEQ		DEQ HEADQUARTERS	200 WEST 17TH STREET		CHEYENNE	WY	82002	
WYOMING DEQ - LAND QUALITY SECTION	DEPARTMENT OF ENVIRONMENTAL QUALITY, LAND QUALITY DIVISION	200 WEST 17TH STREET	SUITE 10		CHEYENNE	WY	82002	
Zurich	Zurich North America Commercial	Justin Taci	2000 W. Sam Houston Pkwy. S., Ste. 900		Houson	TX	77042	
ZURICH AMERICAN INSURANCE COMPANY	ATTN CHARY CROOKS	1299 ZURICH WAY, 5TH FLOOR	PO BOX 968017		SCHAUMBURG	IL	60196	
Zurich Insurance Group		1299 Zurich Way			Schaumburg	IL	60196-1056	
ZURICH NORTH AMERICA COMMERCIAL	ATTN JUSTIN TACI	2000 W. SAM HOUSTON PKWY. S.	STE. 900		HOUSTON	TX	77042	

EXHIBIT K

Exhibit K
Taxing Authorities Service List
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Dewey Cty	Dusty L. Fox, Treasurer	deweycountytreasurer@gmail.com
FMCSA		agutierrez@ed.ucr.gov; lcummings@plan.ucr.gov; dscholz@plan.ucr.gov; dchoppa@plan.ucr.gov
HVUT - TaxExcise.com	ThinkTrade Inc.	support@taxexcise.com
IFTA – (Texas) Comptroller of Public Accounts		ifta@cpa.texas.gov
North Dakota	Ryan Rauschenberger, Office of State Tax Commissioner	salestax@nd.gov
Ohio Department of Taxation		Pass-throughentity@tax.state.oh.us
Parish Sales Tax Fund		salestax@tpcg.org
THINKTRADE INC.		support@taxexcise.com
Unified Carrier Registration		helpdesk@ucr.gov
Unified Carrier Registration Plan	FMCSA	agutierrez@ed.ucr.gov; lcummings@plan.ucr.gov; dscholz@plan.ucr.gov; dchoppa@plan.ucr.gov
Universal Carrier Registration Plan		DMV_MCD_UCR@TXDMV.GOV
Washington Parish	Jamie Butt & Joy Wilson	jbutts@wpso.la.gov; jwilson@wpso.la.gov

EXHIBIT L

Exhibit L
Taxing Authorities Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ACADIA		ACADIA PARISH ASSESSOR	500 COURT CR (COURTHOUSE, 2ND FLOOR)		CROWLEY	LA	70527-1329	
ACADIA		PO BOX 309			CROWLEY	LA	70527-0309	
ACADIA PARISH		PO DRAWER 309			CROWLEY	LA	70527	
ACADIA PARISH	STATE OF LOUISIANA DIVISION OF ADMINISTRATION	1201 N. THIRD ST., STE. 7-210			BATON ROUGE	LA	70802	
ACADIA PARISH SCHOOL BOARD		2402 NORTH PARKERSON AVENUE	PO DRAWER 309		CROWLEY	LA	70527-0309	
ACADIA PARISH SCHOOL BOARD		P.O. DRAWER 309			CROWLEY	LA	70527	
ACADIA PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	P. O. DRAWER 309			CROWLEY	LA	70527-0309	
ADAMS COUNTY		4430 S. ADAMS COUNTY PARKWAY			BRIGHTON	CO	80601	
Adams County	Adams County	4430 S. Adams County Parkway			Brighton	CO	80601	
ADAMS COUNTY, CO	ATTN NANCY DUNCAN, BUDGET AND FINANCE DIRECTOR	4430 SOUTH ADAMS COUNTY PARKWAY, 4TH FLOOR, SUITE C4000A			BRIGHTON	CO	80601	
ALABAMA		STATE CAPITOL	600 DEXTER AVENUE		MONTGOMERY	AL	36130	
ALABAMA DEPARTMENT OF REVENUE INDIVIDUAL AND CORPORATE TAX DIVISION	ALABAMA DEPARTMENT OF REVENUE	50 NORTH RIPLEY STREET			MONTGOMERY	AL	36117	
ALABAMA DEPARTMENT OF REVENUE INDIVIDUAL AND CORPORATE TAX DIVISION	CORPORATE INCOME TAX	PO BOX 327435			MONTGOMERY	AL	36132-7435	
ALABAMA DEPT OF REVENUE		50 N RIPLEY ST			MONTGOMERY	AL	36132	
ALABAMA RDS	ALABAMA DEPARTMENT OF REVENUE	50 NORTH RIPLEY STREET			MONTGOMERY	AL	36117	
ALASKA	MARTY MCGEE, STATE ASSESSOR	DIVISION OF COMMUNITY & REGIONAL AFFAIRS ALASKA DEPARTMENT OF COMMERCE, COMMUNITY, AND ECONOMIC DEVELOPMENT	550 WEST 7TH AVENUE, SUITE 1650		ANCHORAGE	AK	99501	
ALASKA DEPARTMENT OF REVENUE TAX DIVISION		PO BOX 110420			JUNEAU	AK	99811-0420	
ALASKA DEPARTMENT OF REVENUE TAX DIVISION	TAX DIVISION	ALASKA DEPARTMENT OF REVENUE STATE OFFICE BUILDING			ANCHORAGE	AK	99501-3555	
ALDINE INDEPENDENT SCHOOL DISTRICT		2520 W.W. THORNE BLVD.	2520 W.W. THORNE BLVD.		HOUSTON	TX	77073	
Aldine Independent School District		2520 W.W. Thorne Blvd.			Houston	TX	77073	
ALDINE INDEPENDENT SCHOOL DISTRICT		PO BOX 203989			HOUSTON	TX	77216	

Exhibit L
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ALDINE INDEPENDENT SCHOOL DISTRICT TAX OFFICE		19350 E HARDY RD.			HOUSTON	TX	77073	
ALDINE INDEPENDENT SCHOOL DISTRICT TAX OFFICE		1940 W.W. THORNE			HOUSTON	TX	77073	
ALDINE INDEPENDENT SCHOOL DISTRICT TAX OFFICE		2202 OIL CENTER COURT			HOUSTON	TX	77073	
ALDINE ISD		14909 ALDINE WESTFIELD RD.			HOUSTON	TX	77032	
ALEX, OK		ALEX CITY HALL	103 MAIN STREET		ALEX	OK	73002	
ALFALFA COUNTY	TREASURER	300 SOUTH GRAND			CHEROKEE	OK	73728	
ALFALFA COUNTY, OK		300 SOUTH GRAND			CHEROKEE	OK	73728	
ALLEN		1051 NORTH THIRD ST., 2ND FLOOR			BATON ROUGE	LA	70802	
ALLEN		PO DRAWER 190			OBERLIN	LA	70655	
ALLEN PARISH		PO DRAWER C			OBERLIN	LA	70655	
ALLEN PARISH	RICHARD C. EARL - ASSESSOR	400 W. 6TH AVENUE (COURTHOUSE)			OBERLIN	LA	70655	
ANDREWS COUNTY	ROBIN HARPER RTA/VR	210 NW 2ND STREET			ANDREWS	TX	79714	
ANN HARRIS BENNETT - TAX ASSESSOR/COLLECTOR - HARRIS COUNTY		PO Box 4622			HOUSTON	TX	77210	
ANN HARRIS BENNETT - TAX ASSESSOR/COLLECTOR - HARRIS COUNTY	ANN HARRIS BENNETT, HARRIS COUNTY TAX ASSESSOR-COLLECTOR & VOTER REGISTRAR	PO Box 4622			HOUSTON	TX	77210	
ANN HARRIS BENNETT - TAX ASSESSOR/COLLECTOR - HARRIS COUNTY	ANN HARRIS BENNETT, TAX ASSESSOR COLLECTOR & VOTER REGISTRAR	PROPERTY TAX DEPARTMENT	1001 PRESTON ST.		HOUSTON	TX	77002	
ANN HARRIS BENNETT - TAX ASSESSOR/COLLECTOR - HARRIS COUNTY	ANN HARRIS BENNETT, TAX ASSESSOR-COLLECTOR & VOTER REGISTRAR	PO Box 3547			HOUSTON	TX	77253-3547	
ANN HARRIS BENNETT HARRIS COUNTY TAX ASSESSOR		1001 PRESTON ST.			HOUSTON	TX	77002	
Ann Harris Bennett Harris County Tax Assessor		PO Box 4622			Houston	TX	77210-4622	
ARAPAHOE COUNTY		5334 S. PRINCE ST.			LITTLETON	CO	80120	
Arapahoe County	Arapahoe County	5334 S. Prince St.			Littleton	CO	80120	
ARAPAHOE COUNTY, CO	ATTN JENNIFER BENNETT, SALES TAX ANALYST	FINANCE DEPARTMENT	5334 S. PRINCE ST		LITTLETON	CO	80120	
ARCHULETA (ARBOLES)	NATALIE WOODRUFF	449 SAN JUAN ST.			PAGOSA SPRINGS	CO	81147	
ARIZONA DEPARTMENT OF REVENUE		1600 WEST MONROE STREET			PHOENIX	AZ	85007	
ARIZONA DEPARTMENT OF REVENUE		PO BOX 29079			PHOENIX	AZ	85038-9079	

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ARIZONA DEPARTMENT OF REVENUE	CORPORATE, S-CORP, AND EXEMPT ORGANIZATION TAX RETURNS AND PAYMENTS	PO BOX 29079			PHOENIX	AZ	85038	
ARKANSAS		PO BOX 8123			LITTLE ROCK	AR	72203-8123	
ARKANSAS	ARKANSAS DEPARTMENT OF FINANCE AND ADMINSTRATION	2610 AR-367			BALD KNOB	AR	72010	
ARKANSAS DEPARTMENT OF FIINANCE AND ADMINISTRATION		1900 WEST 7TH ST., ROOM 1040			LITTLE ROCK	AR	72201	
ARKANSAS DEPARTMENT OF FINANCE AND ADMINISTRATION		PO BOX 1272			LITTLE ROCK	AR	72201	
ARKANSAS DEPARTMENT OF FINANCE AND ADMINISTRATION CORPORATION INCOME TAX SECTION		1816 W 7TH ST, ROOM 2250	LEDBETTER BUILDING		LITTLE ROCK	AR	72201-1030	
ARKANSAS DEPT OF REVENUE		1900 WEST 7TH ST., ROOM 1040	1900 WEST 7TH ST., ROOM 1040		LITTLE ROCK	AR	72201	
Arkansas Dept of Revenue		1900 West 7th St., Room 1040			Little Rock	AR	72201	
ARKANSAS DEPT OF REVENUE	SALES & USE TAX SECTION	PO BOX 3861			LITTLE ROCK	AR	72203-3861	
ASCENSION	KRESSY KRENNERICH, ADMINISTRATOR	1124 BURNSIDE AVENUE, SUITE 300-A			GONZALES	LA	70737	
ASCENSION	KRESSY KRENNERICH, ADMINISTRATOR	1124 S. BURNSIDE, SUITE 300-A			GONZALES	LA	70737	
ASCENSION PARISH		PO Box 1718			GONZALES	LA	70737	
ASSUMPTION		4895 HIGHWAY 308	P.O. DRAWER 920		NAPOLEONVILLE	LA	70390	
ASSUMPTION		PO DRAWER 920			NAPOLEONVILLE	LA	70390	
ASSUMPTION	ASTRID B. CONERLY, ADMINISTRATOR	4895 HIGHWAY 308			NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH		4895 HIGHWAY 308	P.O BOX 920		NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH		PO BOX 920			NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH SALES TAX DEPARTMENT		4895 HIGHWAY 308	P.O. DRAWER 920		NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH SALES TAX DEPARTMENT		P. O. DRAWER 920			NAPOLEONVILLE	LA	70390	
ATASCOSA COUNTY (PLEASANTON)	LORETTA HOLLEY, TAX-ASSESSOR-COLLECTOR	1001 OAK ST			JOURDANTON	TX	78026-2849	
ATASCOSA COUNTY TAX OFFICE		1001 OAK STREET			JOURDANTON	TX	78026	
ATOKA COUNTY, OK		200 EAST COURT STREET, SUITE 203W			ATOKA	OK	74525	
ATOSCA COUNTY, TX	ATTN COUNTY TAX ASSESSOR AND COLLECTOR	1001 OAK STREET			JOURDANTON	TX	78026	
AVOYELLES		221 TUNICA DRIVE			WEST MARKSVILLE	LA	71351	
AVOYELLES	JAIMIE LACOMBE, SALES TAX SUPERVISOR	221 TUNICA DRIVE W			MARKSVILLE	LA	71351	

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Azerbaijan	STATE TAX SERVICE OFFICE	16, LANDAU STR.			BAKU		AZ1073	AZERBAIJAN
BAY COUNTY (PANAMA CITY)		860 WEST 11TH STREET			PANAMA CITY	FL	32401	
BEAUREGARD		120 S. STEWART ST	PO BOX 639		DERIDDER	LA	70634	
BEAUREGARD		PO BOX 639			DERIDDER	LA	70634-0639	
BEAUREGARD	BEAUX VICTOR, SALES TAX ADMINISTRATOR	120 S. STEWART ST			DERIDDER	LA	70634	
BEAUREGARD PARISH		PO BOX 639			DERIDDER	LA	70634	
BEAUREGARD PARISH SHERIFF OFFICE	SALES TAX DEPARTMENT	120 S. STEWART ST	P. O. BOX 639		DERIDDER	LA	70634-0639	
BEAUREGARD PARISH SHERIFF OFFICE	SALES TAX DEPARTMENT	PO Box 639			DERIDDER	LA	70634-0639	
BEAVER COUNTY	ALBERT RODRIGUEZ, COUNTY TREASURER	111 SECOND ST			BEAVER	OK	73932	
BECKHAM COUNTY ASSESSOR	JONATHAN BECK	301 EAST MAIN STREET, SUITE 2			SAYRE	OK	73662	
BECKHAM COUNTY, OK	ATTN JENNIFER DRURY, BECKHAM COUNTY TREASURER	104 S 3RD, ROOM 101			SAYRE	OK	73662	
BECKHAM COUNTY, OK	ATTN JONATHAN BECK, COUNTY ASSESSOR	301 EAST MAIN STREET, SUITE 2			SAYRE	OK	73662	
BECKHAM COUNTY, OK	ATTN JONATHAN BECK, COUNTY ASSESSOR	302 EAST MAIN STREET, SUITE 2			SAYRE	OK	73662	
BIENVILLE		970 FIRST ST	P. O. BOX 746		ARCADIA	LA	71001	
BIENVILLE		PO BOX 746			ARCADIA	LA	71001	
BIENVILLE	JARVIS OSBORNE, ADMINISTRATOR	PO Box 746			ARCADIA	LA	71001	
BIENVILLE PARISH SALES & USE TAX COMMISSION		970 FIRST ST	P. O. BOX 746		ARCADIA	LA	71001	
BIENVILLE PARISH SALES & USE TAX COMMISSION		PO Box 746			ARCADIA	LA	71001	
BIENVILLE PARISH, LA	ASSESSORS OFFICE	100 COURTHOUSE DRIVE, STE 1200			ARCADIA	LA	71001	
BIENVILLE PARISH, LA	ASSESSORS OFFICE	2145 MILL STREET			RINGGOLD	LA	71068	
BIENVILLE PARISH, LA	ATTN CAROL T. BROWN, BIENVILLE PARISH ASSESSOR	100 COURTHOUSE DR., STE. 1200			ARCADIA	LA	71001	
BIG HORN TREASURER	BECKY LINDSEY	420 WEST C STREET			BASIN	WY	82410	
BLAINE COUNTY	DONNA HOSKINS, COUNTY TREASURER	212 N. WEIGIE			BLAINE	OK	73772	
BLAINE COUNTY, OK	ATTN DONNA HOSKINS, COUNTY TREASURER	212 N WEIGIE			WATONGA	OK	73772	
BOBBY J GUIDROZ, SHERIFF AND EX - OFFICIO TAX COLLECTOR		PO BOX 1029			OPELOUSAS	LA	70571	
BOBBY J GUIDROZ, SHERIFF AND EX - OFFICIO TAX COLLECTOR	SAINT LANDRY PARISH SHERIFFS OFFICE	108 S. MARKET STREET			OPELOUSAS	LA	70570	
BOSSIER	MIKE NORTON, ADMINISTRATOR	620 BENTON RD			BOSSIER CITY	LA	71111	

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BOSSIER CITY - PARISH SALES & USE TAX DIVISION		PO Box 71313			BOSSIER CITY	LA	71171-1313	
BOSSIER CITY - PARISH SALES & USE TAX DIVISION	CITY OF BOSSIER CITY - SALES AND TAX DIVISION	620 BENTON ROAD	P. O BOX 71313		BOSSIER CITY	LA	71171-1313	
BOSSIER PARISH		PO BOX 71313			BOSSIER CITY	LA	71171-1313	
BOSSIER PARISH	ATTN MICHAEL NORTON, TAX ADMINISTRATOR	SALES & USE TAX DIVISION	620 BENTON ROAD		BOSSIER CITY	LA	71111	
BOSSIER PARISH	CITY OF BOSSIER CITY - SALES AND TAX DIVISION	620 BENTON ROAD	P. O BOX 71313		BOSSIER CITY	LA	71171-1313	
BOTTINEAU		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
BOULDER COUNTY, CO	ASSESSORS OFFICE	1325 PEARL STREET, 2ND FLOOR			BOULDER	CO	80302	
BOULDER COUNTY, CO	OFFICE OF FINANCIAL MANAGEMENT	COURTHOUSE WEST WING, 1ST FLOOR	2020 13TH STREET		BOULDER	CO	80302	
BOWMAN		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
BOWMAN COUNTY, ND	ATTN TREASURER	104 1ST ST NW, SUITE 2			BOWMAN	ND	58623	
BRAZORIA COUNTY - ALVIN		260 GEORGE ST.			ALVIN	TX	77511	
BRAZORIA CTY	ROVIN GARRETT, RTA	COURTHOUSE ANNEX WEST 451 N VELASCO ST.			ANGLETON	TX	77515-4442	
BRAZOS COUNTY, TX	TAX OFFICE	4151 COUNTY PARK COURT			BRYAN	TX	77802	
BURLESON COUNTY, TX	ATTN JESSICA LUCERO, TAX ASSESSOR-COLLECTOR	100 W. BUCK STREET, SUITE 202			CALDWELL	TX	77836	
CADDO	GAIL HOWELL, ADMINISTRATOR	3300 DEE STREET			SHREVEPORT	LA	71105	
CADDO COUNTY, OK	ATTN EDWARD WHITWORTH, COUNTY ASSESSOR	110 SW 2ND STREET			ANADARKO	OK	73005	
CADDO COUNTY, OK	ATTN REGINA MOSER, COUNTY TREASURER	110 SW 2ND STREET			ANADARKO	OK	73005	
CADDO CTY	REGINA MOSER, TREASURER	110 SW 2ND STREET			ANADARKO	OK	73005	
CADDO PARISH		PO Box 104			SHREVEPORT	LA	71161	
CADDO PARISH SALES AND USE TAX COMMISSION		PO Box 104			SHREVEPORT	LA	71161	
CADDO PARISH SALES AND USE TAX COMMISSION	CADDO-SHREVEPORT SALES AND USE TAX COMMISSION	3300 DEE STREET	P.O BOX 104		SHREVEPORT	LA	71105	
CADDO PARISH SHERRIFFS OFFICE TAX DEPT		PO BOX 20905	501 TEXAS ST, ROOM 101		SHREVEPORT	LA	71120-0905	
CADDO PARISH, LA	ATTN CADDO-SHREVEPORT SALES AND USE TAX	3300 DEE STREET			SHREVEPORT	LA	71105	
CADDO-SHREVEPORT		PO BOX 104			SHREVEPORT	LA	71161	
CADDO-SHREVEPORT	CADDO-SHREVEPORT SALES AND USE TAX COMMISSION	3300 DEE STREET	P.O BOX 104		SHREVEPORT	LA	71105	
CALCASIEU		PO DRAWER 2050			LAKE CHARLES	LA	70602-2050	
CALCASIEU	CALCASIEU PARISH SCHOOL BOARD SALES AND USE TAX DEPT	2439 6TH ST.	P.O DRAWER 2050		LAKE CHARLES	LA	70602-2050	
CALCASIEU	KIMBERLY TYREE, DIRECTOR OF SALES TAX	2439 SIXTH STREET			LAKE CHARLES	LA	70601	
CALCASIEU PARISH		PO Box 2050			LAKE CHARLES	LA	70602	

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CALCASIEU PARISH		PO DRAWER 2050			LAKE CHARLES	LA	70602	
CALCASIEU PARISH SALES AND USE TAX DEPT		P. O. DRAWER 2050			LAKE CHARLES	LA	70602-2050	
CALCASIEU PARISH SALES AND USE TAX DEPT	CALCASIEU PARISH SCHOOL BOARD SALES AND USE TAX DEPT	2439 6TH ST.	P.O DRAWER 2050		LAKE CHARLES	LA	70602-2050	
CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION		450 N ST.			SACRAMENTO	CA	95814	
CALIFORNIA FRANCHISE TAX BOARD		PO BOX 942840			SACRAMENTO	CA	94240-0001	
CALIFORNIA FRANCHISE TAX BOARD		PO BOX 942857			SACRAMENTO	CA	94257-0501	
CALIFORNIA FRANCHISE TAX BOARD		PO BOX 942867			SACRAMENTO	CA	94267-0001	
CAMP COUNTY, TX	ATTN GALE BURNS, TAX ASSESSOR-COLLECTOR	115 DR. M L KING JR. AVE., STE. B			PITTSBURG	TX	75686	
CAMPBELL	RACHEL KNUST, COUNTY TREASURER	500 S. GILLETTE AVE, SUITE 1700			GILLETTE	WY	82716	
CAMPBELL COUNTY, WY	ATTN CAMPBELL COUNTY CHAMBER OF COMMERCE	314 S. GILLETTE AVE.			GILLETTE	WY	82716	
CAMPBELL COUNTY, WY	ATTN RACHAEL KNUST, TREASURER	500 S. GILLETTE AVE., SUITE 1700			GILLETTE	WY	82716	
CANADIAN COUNTY ASSESSOR	MATT WEHMULLER	200 N CHOCTAW AVE			EL RENO	OK	73036	
CANADIAN COUNTY, OK	ATTN CAROLYN M. LECK, COUNTY TREASURER	201 N. CHOCTAW AVE.			EL RENO	OK	73036	
CANADIAN COUNTY, OK	ATTN MATT WEHMULLER, COUNTY ASSESSOR	201 N. CHOCTAW AVE.			EL RENO	OK	73036	
CANADIAN CTY	CAROLYN LECK, CANADIAN COUNTY TREASURER	201 N. CHOCTAW AVE	P.O. BOX 1095		EL RENO	OK	73036	
CARBON COUNTY TREASURER		415 W. PINE STREET			RAWLINS	WY	82301	
CARBON COUNTY, WY	ATTN COUNTY TREASURER	415 W. PINE STREET			RAWLINS	WY	82301	
CARTER COUNTY, OK	ATTN MARSHA COLLINS, TREASURER	#25 A STREET NW, SUITE 105			ARDMORE	OK	73401	
CARTER CTY	KERRY ROSS, CARTER COUNTY ASSESSOR	25 A STREET NW, SUITE 103			ARDMORE	OK	73401	
CATAHOULA		508 JOHN DALE DRIVE, SUITE A			VIDALIA	LA	71373	
CATAHOULA		PO BOX 250			VIDALIA	LA	71373	
CHAMBERS COUNTY	DENISE HUTTER	405 SOUTH MAIN ST			ANAHUAC	TX	77514	
CHAVEZ COUNTY, NM	TREASURERS OFFICE	#1 ST. MARYS PLACE, SUITE 200			ROSWELL	NM	88203	
CHEROKEE COUNTY, TX	ATTN LINDA LITTLE, TAX ASSESSOR-COLLECTOR	135 S. MAIN ST.			RUSK	TX	75785	
CHICKASHA, OK	ATTN SUSAN MCDANIEL, CITY CLERK	117 N. 4TH STREET			CHICKASHA	OK	73018	
CITY & COUNTY OF BROOMFIELD, CO	SALES TAX ADMINISTRATION	ONE DESCOMBES DR			BROOMFIELD	CO	80020	

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CITY AND COUNTY OF DENVER, CO	TREASURY DIVISION	201 W. COLFAX AVE., DEPARTMENT 1009			DENVER	CO	80202	
CITY OF BATON ROUGE-PARISH OF E BATON ROUGE	PARISH AND CITY TREASURER	PO Box 2590			BATON ROUGE	LA	70821-2590	
CITY OF BRYAN, TX	ATTN LAURA TAYLOR DAVIS, TREASURER	200 S. TEXAS AVE., SUITE 240			BRYAN	TX	77803	
CITY OF CARRIZO SPRING CITY, TX		CITY HALL	U.S. HIGHWAY 277	308 WEST PENA STREET	CARRIZO SPRINGS	TX	78834	
CITY OF ENID, OK	ATTN CITY CLERK	401 WEST OWEN K. GARRIOTT ROAD	PO BOX 1768		ENID	OK	73701	
CITY OF GAINESVILLE, TX		200 S. RUSK			GAINESVILLE	TX	76240	
CITY OF GREELEY		PO BOX 1648			GREELEY	CO	80632	
CITY OF GREELEY, CO	FINANCE SALES TAX	1000 10TH STREET			GREELEY	CO	80631	
CITY OF JACKSBORO, TX	ATTN HANNA REYNOLDS, FINANCE OFFICER	112 WEST BELKNAP			JACKSBORO	TX	76458	
CITY OF KILGORE, TX	ATTN LANDON WARD, FINANCE DIRECTOR	815 N KILGORE STREET			KILGORE	TX	75662	
CITY OF KINGSVILLE, TX	ATTN DEBORAH BALLI	400 W. KING AVENUE			KINGSVILLE	TX	78363	
CITY OF LAFAYETTE		PO BOX 4024	705 WEST UNIVERSITY AVE		LAFAYETTE	LA	70502	
CITY OF LAFAYETTE		214 SOUTHPARK ROAD			LAFAYETTE	LA	70508	
CITY OF LAFAYETTE		PO BOX 4024			LAFAYETTE	LA	70502-4024	
CITY OF LAFAYETTE	CONRAD T. COMEAUX	1010 LAFAYETTE STREET	P.O. BOX 3225		LAFAYETTE	LA	70501	
CITY OF MORGAN CITY		512 FIRST ST	P.O. BOX 1218		MORGAN CITY	LA	70381	
CITY OF MORGAN CITY		PO Box 1218			MORGAN CITY	LA	70381	
CITY OF NORMAN, OK	FINANCE DEPT	201-C WEST GRAY	PO BOX 370		NORMAN	OK	73070	
CITY OF PERRYTON, TX		110 S ASH ST			PERRYTON	TX	79070	
CITY OF POND CREEK, OK	ATTN CITY CLERK	102 S. 2ND ST.			POND CREEK	OK	73766	
CITY OF RIFLE		202 RAILROAD AVENUE			RIFLE	CO	81650	
CITY OF SEMINOLE		401 NORTH MAIN STREET			SEMINOLE	OK	74868	
CITY OF SHREVEPORT REVENUE DIVISION		PO BOX 30040	505 TRAVIS ST		SHREVEPORT	LA	71130-0040	
CITY OF THOMAS, OK		122 WEST BROADWAY AVENUE			THOMAS	OK	73669	
CITY OF THORNTON, CO	SALES TAX DIVISION	9500 CIVIC CENTER DRIVE SUITE #2050			THORNTON	CO	80229	
CITY OF WATFORD, ND		213 2ND ST NE	PO BOX 494		WATFORD CITY	ND	58854	
CITY OF WEATHERFORD, TX	ATTN DANA L. RATCLIFFE, CITY TREASURER	CITY HALL	522 W. RAINEY		WEATHERFORD	OK	73096-4704	
CITY OF WILLISTON, ND		CITY HALL, 1ST FLOOR	22 EAST BROADWAY		WILLISTON	ND	58801	
CITY OF YUKON, OK	ATTN TREASURER/CITY CLERK	500 WEST MAIN STREET			YUKON	OK	73099	
CLAIBORNE		415 EAST MAIN STREET			HOMER	LA	71040	
CLAIBORNE		PO BOX 600			HOMER	LA	71040	
CLAIBORNE PARISH		PO BOX 600			HOMER	LA	71040-0600	
CLAIBORNE PARISH	WANDA CLEMENT	415 EAST MAIN ST.	P.O. BOX 600		HOMER	LA	71040-0600	
CLEBURNE CTY	CONNIE CALDWELL	320 WEST MAIN STREET			HEBER SPRINGS	AR	72543	
CLEVELAND COUNTY, OK	ATTN JIM REYNOLDS, COUNTY TREASURER	201 S. JONES, SUITE 100			NORMAN	OK	73069	

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CLEVELAND COUNTY, OK	ATTN MICHELLE LEHNUS, CITY CLERK & FINANCE DIRECTOR	105 W CADDO STREET			CLEVELAND	OK	74020	
CLEVELAND CTY	JIM REYNOLDS, CLEVELAND COUNTY TREASURER	201 S. JONES, SUITE 100			NORMAN	OK	73069	
COAL COUNTY, OK	TREASURERS OFFICE	4 N. MAIN, SUITE 4			COALGATE	OK	74538	
COAL CTY	GINA MCNUTT, COAL COUNTY TREASURER	4 N. MAIN STREET, SUITE 4			COLGATE	OK	74538	
COLLECTOR, CLAIBORNE PAISH SALES TAX DEPT	WANDA CLEMENT	415 EAST MAIN ST.	P.O. BOX 600		HOMER	LA	71040-0600	
COLLECTOR, CLAIBORNE PARISH SALES TAX DEPT		PO Box 600			HOMER	LA	71040	
COLORADO		PO BOX 17087			DENVER	CO	80217-0087	
COLORADO DEPARTMENT OF REVENUE		1375 SHERMAN STREET	1375 SHERMAN STREET		DENVER	CO	80203	
COLORADO DEPARTMENT OF REVENUE		1375 SHERMAN STREET			DENVER	CO	80203	
COLORADO DEPARTMENT OF REVENUE		1881 PIERCE STREET			LAKEWOOD	CO	80214	
COLORADO DEPARTMENT OF REVENUE		PO BOX 17087			DENVER	CO	80217-0087	
COLORADO DEPT OF REVENUE		1375 SHERMAN STREET			DENVER	CO	80203	
COLORADO DEPT OF REVENUE		PO Box 17087			DENVER	CO	80217-0087	
COLUMBIA COUNTY, AR	ATTN SELENA R BLAIR, COUNTY TREASURER	101 BOUNDARY STREET, SUITE 103			MAGNOLIA	AR	71753	
COLUMBIA CTY	RACHEL WALLER	101 BOUNDARY, SUITE 104			MAGNOLIA	AR	71753	
COMANCHE COUNTY, OK	ATTN RHONDA BRANTLEY, TREASURER	315 SW 5TH STREET, SUITE 300			LAWTON	OK	73501	
COMMISSIONER OF TAXATION AND FINANCE		PO BOX 15166			ALBANY	NY	12212-5166	
COMPTROLLER OF PUBLIC ACCOUNTS		111 EAST 17TH STREET			AUSTIN	TX	78711	
CONVERSE	CONVERSE COUNTY TREASURER	107 N 5TH STREET, SUITE 129			DOUGLAS	WY	82633	
CONVERSE COUNTY, WY	ATTN COUNTY TREASURER	107 N 5TH STREET, SUITE 129			DOUGLAS	WY	82633	
CONVERSE COUNTY, WY	ATTN DIXIE J. HUXTABLE, COUNTY ASSESSOR	107 N 5TH STREET, SUITE 126			DOUGLAS	WY	82633	
CONWAY CTY		117 S MOOSE ST # 106			MORRILTOM	AR	72110	
COOKE COUNTY APPRAISAL DISTRICT		201 NORTH DIXON			GAINSVILLE	TX	76240	
COOKE COUNTY, TX	ATTN COOKE COUNTY APPRAISAL DISTRICT	201 N. DIXON STREET			GAINESVILLE	TX	76240	
COOKE COUNTY, TX	ATTN COOKE COUNTY TREASURER/INVESTMENT OFFICE	COOKE COUNTY COURTHOUSE	101 SOUTH DIXON		GAINESVILLE	TX	76240	
CORPUS CHRISTI, TX	TEXAS DEPARTMENT OF TRANSPORTATION, CORPUS CHRISTI DISTRICT	1701 S. PADRE ISLAND DRIVE			CORPUS CHRISTI	TX	78416	

Exhibit L
Taxing Authorities Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Cowley County, KS	Treasurers Office	321 E 10th Ave.	321 E 10th Ave.		Winfield	KS	67156	
COWLEY COUNTY, KS	TREASURERS OFFICE	321 E 10TH AVE.			WINFIELD	KS	67156	
CULBERSON COUNTY	MOLLY HERNANDEZ, TAX-ASSESSOR-COLLECTOR	300 LA CAVERNA DR.			VAN HORN	TX	79855-0668	
CUSTER COUNTY, OK	ATTN BRAD RENNELS, COUNTY ASSESSOR	675 WEST B STREET			ARAPAHO	OK	73620	
CUSTER COUNTY, OK	ATTN JANET ROULET, COUNTY TREASURER	675 WEST B STREET			ARAPAHO	OK	73620	
CUSTER CTY	JANET ROULET, CUSTER COUNTY TREASURER	PO BOX 200			ARAPAHO	OK	73620	
DAVID PIWONKA - CYPRESS-FAIRBANKS ISD TAX ASSESSOR/COLLECTOR		PO Box 203908			HOUSTON	TX	77216	
DAVID PIWONKA - CYPRESS-FAIRBANKS ISD TAX ASSESSOR/COLLECTOR	CYPRESS-FAIRBANKS ISD TAX OFFICE	10494 JONES RD., SUITE 106			HOUSTON	TX	77065	
DAWSON COUNTY	TERRI STAHL	400 S. 1ST STREET			LAMESA	TX	79331	
DELAWARE SECRETARY OF STATE - DIVISION OF CORPORATIONS		JOHN G. TOWNSEND BLDG	401 FEDERAL STREET - SUITE 4		DOVER	DE	19901	
DEPARTMENT OF TREASURY INTERNAL REVENUE SERVICE		1111 CONSTITUTION AVE, NW			WASHINGTON	DC	20224	
DEPARTMENT OF VEHICLE REGULATION KENTUCKY TRANSPORTATION CABINET		220 MERO STREET			FRANKFORT	KY	40622	
DESOTO		211 CROSBY ST			MANSFIELD	LA	71052	
DESOTO		211 CROSBY STREET			MANSFIELD	LA	71502	
DESOTO PARISH		PO Box 927			MANSFIELD	LA	71052	
DESOTO PARISH SALES & USE TAX COMMISSION		211 CROSBY ST	211 CROSBY ST		MANSFIELD	LA	71052	
DESOTO PARISH SALES & USE TAX COMMISSION		PO BOX 927			MANSFIELD	LA	71052	
DESOTO PARISH SALES AND USE TAX COMMISSION		211 CROSBY ST			MANSFIELD	LA	71052	
DEWEY COUNTY	DUSTY L. FOX, TREASURER	PO BOX 38			TALOGA	OK	73667	
DEWEY COUNTY, OK	ATTN JENNIFER MCCORMICK, ASSESSOR	213 S BROADWAY STREET			TALOGA	OK	73667	
Dewey Cty	Dusty L. Fox, Treasurer	PO BOX 38			Taloga	OK	73667	
DIMMIT COUNTY, TX		DIMMITCENTRAL APPRAISAL DISTRICT	203 HOUSTON ST.		CARRIZO SPRINGS	TX	78834-3216	
DIMMIT COUNTY, TX	TAX ASSESSOR-COLLECTOR	212 N. 4TH ST.			CARRIZO SPRINGS	TX	78834	
DIMMIT COUNTY, TX	TREASURERS OFFICE	301 N. 5TH STREET			CARRIZO SPRINGS	TX	78834	
DIVISION OF MOTOR CARRIERS		200 MERO STREET			FRANKFORT	KY	40622	

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DIVISION OF MOTOR CARRIERS		PO BOX 2004			FRANKFORT	KY	40602	
DUCHESNE COUNTY, UT	ATTN STEPHEN POTTER, TREASURER	734 NORTH CENTER STREET			DUCHESNE	UT	84021	
DUVAL COUNTY		231 EAST FORSYTH STREET, SUITE 270			JACKSONVILLE	FL	32203	
E. BATON ROUGE		PO Box 1471			BATON ROUGE	LA	70821	
E. BATON ROUGE	DEPARTMENT OF FINANCE REVENUE DIVISION	PO Box 2590			BATON ROUGE	LA	70821	
EAST BATON ROUGE		PO BOX 2590			BATON ROUGE	LA	70821-2590	
EAST CARROLL		508 JOHN DALE DRIVE, SUITE A			VIDALIA	LA	71373	
EAST CARROLL		PO BOX 130			VIDALIA	LA	71373	
EAST FELICIANA		12732 SILLIMAN STREET			CLINTON	LA	70722	
EAST FELICIANA		PO BOX 397			CLINTON	LA	70722	
EAST FELICIANA PARISH SCHOOL BOARD		PO Box 397			CLINTON	LA	70722	
EAST FELICIANA PARISH SCHOOL BOARD	SUSAN SMITH, ADMINISTRATOR	12732 SILLIMAN STREET			CLINTON	LA	70722	
EAST FELICIANA PARISH SCHOOL BOARD	SUSAN SMITH, ADMINISTRATOR	PO Box 397			CLINTON	LA	70722	
ECTOR COUNTY APPRAISAL DISTRICT		1301 EAST 8TH STREET			ODESSA	TX	79761	
ECTOR COUNTY APPRAISAL DISTRICT		6010 E. HWY 191			ODESSA	TX	79762	
ECTOR COUNTY, TX	ATTN ECTOR COUNTY APPRAISAL DISTRICT	1301 E 8TH STREET			ODESSA	TX	79761-4703	
EDDY COUNTY	LAURIE PRUITT, TREASURER	101 W GREENE STREET, SUITE 117			CARLSBAD	NM	88220	
EDDY COUNTY, NM	ASSESSORS OFFICE	EDDY COUNTY ADMINISTRATION COMPLEX	101 W GREEN STREET, SUITE 319		CARLSBAD	NM	88220	
EDDY COUNTY, NM	TREASURERS OFFICE	EDDY COUNTY ADMINISTRATION COMPLEX	101 W GREEN STREET, SUITE 319		CARLSBAD	NM	88220	
EL PASO COUNTY, CO	ATTN RAY BACA, SALES TAX ANALYST	200 S CASCADE AVENUE, SUITE 150			COLORADO SPRINGS	CO	80903-2208	
EL RENO, OK	ATTN MARSHA LECK, FINANCE DIRECTOR / CITY TREASURER	101 N. CHOCTAW AVE.	P.O. DRAWER 700		EL RENO	OK	73036	
ELBERT COUNTY, CO	ATTN SUSAN MURPHY, COUNTY ASSESSOR	ANNEX BUILDING	221 COMANCHE STREET		KIOWA	CO	80117	
ELBERT COUNTY, CO	FINANCE DEPARTMENT	215 COMANCHE STREET			KIOWA	CO	80117	
ELLIS COUNTY, OK	COUNTY TREASURERS OFFICE	ELLIS COUNTY COURTHOUSE	100 S. WASHINGTON ST.		ARNETT	OK	73832-0217	
ELLIS CTY	CHRISTIE PSHIGODA, COUNTY ASSESSOR	POST OFFICE BOX 276			ARNETT	OK	73832	
ENTERPRISE FLEET SERVICES (LESSOR)		PO BOX 800089			KANSAS CITY	MO	64180	
EVANGELINE		405 WEST MAGNOLIA STREET			VILLE PLATTE	LA	70586	

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EVANGELINE		PO BOX 367			VILLE PLATTE	LA	70586-0367	
EVANGELINE	EVANGELINE PARISH SALES TAX COMMISSION, MARTY MOREIN - ADMINISTRATOR	405 WEST MAGNOLIA STREET			VILLE PLATTE	LA	70586	
EVANGELINE	EVANGELINE PARISH SALES TAX COMMISSION, MARTY MOREIN - ADMINISTRATOR	PO Box 367			VILLE PLATTE	LA	70586	
FARNHAM & PFILE COMPANY INC		SUITE 403B	1200 MARONDA WAY		MONESSEN	PA	15062	
FAULKNER COUNTY, AR	ATTN KRISSY LEWIS, COUNTY ASSESSOR	801 LOCUST AVE			CONWAY	AR	72034	
FAULKNER COUNTY, AR	ATTN KRISSY LEWIS, COUNTY ASSESSOR	806 FAULKNER STREET			CONWAY	AR	72034	
FAULKNER COUNTY, AR	ATTN SHERRY KOONCE, COUNTY COLLECTOR	801 LOCUST AVE			CONWAY	AR	72034	
FAULKNER COUNTY, AR	ATTN SHERRY KOONCE, COUNTY COLLECTOR	806 FAULKNER STREET			CONWAY	AR	72034	
FAULKNER CTY	SHERRY KOONCE	806 FAULKNER ST			CONWAY	AR	72034	
FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION		1200 NEW JERSEY AVENUE SE			WASHINGTON	DC	20590	
FEDERAL TAX SERVICE OF RUSSIA		NEGLINNAYA STR., 23			MOSCOW		127381	RUSSIA
FINNEY COUNTY	TRISTA JOYCE	OFFICE OF THE TREASURER	311 NORTH NINTH		GARDEN CITY	KS	67846	
FLORIDA DEPARTMENT OF REVENUE		5050 WEST TENNESSEE STREET			TALLAHASSEE	FL	32399-0100	
FMCSA		1200 NEW JERSEY AVENUE SE			WASHINGTON	DC	20590	
FRANKLIN		PO DRAWER 337			WINNSBORO	LA	71295	
FRANKLIN COUNTY	RICK WATSON	33 MARKET STREET, SUITE 202			APALACHICOLA	FL	32329	
FRANKLIN PARISH SCHOOL BOARD		7293 PRAIRIE ROAD			WINNSBORO	LA	71295	
FREESTONE COUNTY TEXAS (FAIRFIELD)	LISA FOREE, RTA, TAX ASSESSOR-COLLECTOR	112 EAST MAIN STREET			FAIRFIELD	TX	75840	
FREMONT COUNTY ASSESSOR	ASSESSOR BARBARA HIRSCHI	151 W. 1ST NORTH, SUITE 2			ST. ANTHONY	ID	83445	
FREMONT COUNTY TREASURER	JIM ANDERSON	450 NORTH 2ND STREET			LANDER	WY	82520	
FREMONT COUNTY, WY	ATTN TARA BERG, ASSESSOR	450 N. 2ND ST.			LANDER	WY	82520	
GALVESTON COUNTY	CHERYL E. JOHNSON, TAX ASSESSOR/COLLECTOR	722 MOODY AVE., 2ND FLOOR			GALVESTON	TX	77550-2318	
GALVESTON COUNTY APPRAISER		722 MOODY AVENUE			GALVESTON	TX	77550	
GARFIELD COUNTY	GARFIELD COUNTY	109 8TH STREET	SUITE 207		GLENWOOD SPRINGS	CO	81601	
GARFIELD COUNTY TREASURER		114 W. BROADWAY, ROOM 104			ENID	OK	73701	
GARFIELD COUNTY TREASURER		PO Box 489			ENID	OK	73702	

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GARFIELD COUNTY, CO	ATTN JIM YELLICO, GARFIELD COUNTY ASSESSOR	109 8TH STREET, SUITE 207			GLENWOOD SPRINGS	CO	81601	
GARFIELD COUNTY, CO	ATTN TREASURER	109 8TH STREET, SUITE 204			GLENWOOD SPRINGS	CO	81601	
GARFIELD COUNTY, OK	ATTN CAROLYN SANFORD, ASSESSOR	114 W. BROADWAY, ROOM 106			ENID	OK	73701	
GARFIELD COUNTY, OK	ATTN GARFIELD COUNTY TREASURER	114 W. BROADWAY, ROOM 104			ENID	OK	73701	
GARFIELD CTY	CAROLYN SANFORD, COUNTY ASSESSOR	114 WEST BROADWAY, SUITE 106			ENID	OK	73701	
GARVIN COUNTY, OK	ATTN TAMMY MURRAH, ASSESSOR	201 WEST GRANT AVENUE, 2ND FLOOR ANNEX			PAULS VALLEY	OK	73075	
GARVIN CTY	SANDY GOGGANS, GARVIN COUNTY TREASURER	201 WEST GRANT, 2ND FLOOR ANNEX			PAULS VALLEY	OK	73075	
GENERAL TAX AUTHORITY, STATE OF QATAR		AL-TAAWON TOWER	MAJLIS AL TAAWON ST		DOHA			QATAR
GONZALES COUNTY	CRYSTAL CEDILLO, COUNTY TAX ASSESSOR-COLLECTOR	427 ST. GEORGE, SUITE 100			GONZALES	TX	78629	
GOODLAND CITY	APRIL HALL	OFFICE OF THE TREASURER	813 BROADWAY, ROOM 103		GOODLAND	KS	67735	
GOSHEN COUNTY TREASURER	LETICIA DOMINGUEZ	2125 EAST A STREET			TORRINGTON	WY	82240	
GOSHEN COUNTY, WY	ATTN LETICIA DOMINGUEZ, GOSHEN COUNTY TREASURER	2125 EAST A STREET	PO BOX 878		TORRINGTON	WY	82240	
GRADY COUNTY	TREASURER	320 W CHOCTAW AVE			CHICKASHA	OK	73018	
GRADY COUNTY, OK	ASSESSORS OFFICE	BARI FIRESTONE	326 CHOCTAW		CHICKASHA	OK	73018	
GRADY COUNTY, OK	ATTN ROBIN BURTON, TREASURER	326 CHOCTAW			CHICKASHA	OK	73018	
GRAND COUNTY	CHRIS KAUFFMAN, TREASURER	125 E. CENTER ST.	P.O. BOX 1268		MOAB	UT	84532	
GRAND COUNTY, UT	ATTN DEBBIE SWASEY, ASSESSOR	125 E. CENTER ST.			MOAB	UT	84532	
GRAND JUNCTION CITY, CO		GRAND JUNCTION CITY	250 N 5TH ST		GRAND JUNCTION	CO	81501	
GRANT		PO BOX 187			COLFAX	LA	71417	
GRANT COUNTY	PENNY HUFF, TREASURER	112 E. GUTHRIE, ROOM 105			MEDFORD	OK	73759	
GRANT COUNTY, OK	ATTN GRANT COUNTY TREASURER OFFICE	112 E. GUTHRIE, ROOM 105			MEDFORD	OK	73759	
GRANT PARISH	WALKER WRIGHT	200 MAIN STREET			COLFAX	LA	71417	
GRAYSON COUNTY, TX	ATTN GRAYSON CENTRAL APPRAISAL DISTRICT	SHAWN COKER, RPA, CCA	512 N TRAVIS STREET		SHERMAN	TX	75090	
GREAT SEAL OF UNION CITY		101 N. ELM AVE			UNION CITY	OK	73090	
GREGG COUNTY, TX	ATTN GREGG COUNTY APPRAISAL DISTRICT	LIBBY NEELY, RPA, CCA, CTA	4637 W LOOP 281		LONGVIEW	TX	75604	
HANSFORD COUNTY, TX	ATTN LINDA CUMMINGS, COUNTY TAX ASSESSOR - COLLECTOR	221 MAIN ST.	PO BOX 367		SPEARMAN	TX	79081	
HARDING COUNTY, SD	ATTN TREASURER	410 RAMSLAND STREET			BUFFALO	SD	57720	

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HARPER COUNTY	TREASURER	311 SOUTHEAST 1ST STREET			BUFFALO	OK	73834	
HARRIS COUNTY	DYLAN OSBORNE	1001 PRESTON, RM 652			HOUSTON	TX	77002	
HARRIS COUNTY TAX ASSESSOR		19350 E HARDY RD.	19350 E HARDY RD.		HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR		1940 W.W. THORNE	1940 W.W. THORNE		HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR		2202 OIL CENTER COURT	2202 OIL CENTER COURT		HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR		PO BOX 4622			HOUSTON	TX	77210	
HARRIS COUNTY TAX ASSESSOR COLLECTOR		19350 E HARDY RD.			HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR COLLECTOR		1940 W.W. THORNE			HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR COLLECTOR		2206 OIL CENTER COURT			HOUSTON	TX	77073	
HARRIS COUNTY, TX	ATTN HARRIS COUNTY APPRAISAL DISTRICT	13013 NORTHWEST FREEWAY			HOUSTON	TX	77040-6305	
HARRIS COUNTY, TX	HARRIS COUNTY COMMUNITY DEPARTMENTOFFICE OF TRANSIT SERVICES	8410 LANTERN POINT DRIVE			HOUSTON	TX	77054	
HARRISON COUNTY, TX	ATTN VERONICA KING, TAX COLLECTOR	HARRISON COUNTY COURTHOUSE	PO BOX 967		MARSHALL	TX	75671	
HASKELL COUNTY, OK	ATTN SHAWNA HUDSPETH, COUNTY ASSESSOR	202 EAST MAIN STREET, SUITE 4			STIGLER	OK	74462	
HEMPHILL COUNTY	CHRIS JACKSON, COUNTY TAX ASSESSOR - COLLECTOR	400 MAIN STREET, SUITE 204			CANADIAN	TX	79014	
HEMPHILL COUNTY, TX	ATTN CHRIS JACKSON, TAX ASSESSOR - COLLECTOR	400 MAIN STREET, SUITE 204			CANADIAN	TX	79014	
HENNESSEY, OK	TIFFANY TILLMAN	TOWN HALL	123 S MAIN		HENNESSEY	OK	73742	
HOOD COUNTY, TX	ATTN TREASURER	1402 W. PEARL ST.			GRANBURY	TX	76048	
HOOD COUNTY, TX	TAX ASSESSOR-COLLECTOR	1410 PEARL ST.			GRANBURY	TX	76048	
HOPKINS COUNTY, TX	ATTN DEBBIE POGUE MITCHELL, HOPKINS COUNTY TAX ASSESSOR-COLLECTOR	128 JEFFERSON ST., STE. D			SULPHUR SPRINGS	TX	75482	
HOT SPRINGS	JULIE MORTIMORE, TREASURER	415 ARAPAHOE			THERMOPOLIS	WY	82443	
HOWARD COUNTY	TIFFANY ANN SAYLES, TAX-ASSESSOR-COLLECTOR	315 S. MAIN			BIG SPRING	TX	79720-2513	
HUDSPETH COUNTY	PATRICIA J. ROSE, TAX-ASSESSOR-COLLECTOR	109 BROWN ST			SIERRA BLANCA	TX	79851	
HUERFANO COUNTY	HUERFANO COUNTY	401 MAIN STREET			WALSENBURG	CO	81089	
HUGHES COUNTY, OK	ASSESSORS OFFICE	200 NORTH BROADWAY, SUITE 4			HOLDENVILLE	OK	74848	
HUGHES COUNTY, OK	TREASURERS OFFICE	200 NORTH BROADWAY, SUITE 6			HOLDENVILLE	OK	74848	
HVUT - TaxExcise.com	ThinkTrade Inc.	233 Wilson Pike Cir, Ste 2B			Brentwood	TN	37027	
IBERIA		1500 JANE ST			NEW IBERIA	LA	70563	
IBERIA		PO BOX 9770			NEW IBERIA	LA	70562-9770	

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IBERIA PARISH		121 WEST PERSHING STREET SUITE 100			NEW IBERIA	LA	70560	
IBERIA PARISH		PO Box 9770			NEW IBERIA	LA	70562	
IBERIA PARISH ASSESSOR	RICKY J HUVAL, SR., CLA ASSESSOR	121 W PERSHING ST, STE 100			NEW IBERIA	LA	70560	
IBERIA PARISH SCHOOL BOARD		1500 JANE ST	1500 JANE ST		NEW IBERIA	LA	70563	
Iberia Parish School Board		1500 Jane St			New Iberia	LA	70563	
IBERIA PARISH SCHOOL BOARD SALES & USE TAX DEPT		1500 JANE ST			NEW IBERIA	LA	70563	
IBERIA PARISH SCHOOL BOARD SALES & USE TAX DEPT		PO Box 9770			NEW IBERIA	LA	70562-9770	
IBERVILLE		PO BOX 355			PLAQUEMINE	LA	70765-0335	
IBERVILLE	DAVID HALL	IBERVILLE PARISH COURTHOUSE	58050 MERIAM STREET, 2ND FLOOR		PLAQUEMINE	LA	70764	
IBERVILLE PARISH		PO Box 355			PLAQUEMINE	LA	70765	
IBERVILLE PARISH SALES TAX DEPARTMENT		PO Box 355			PLAQUEMINE	LA	70765-0335	
IBERVILLE PARISH SALES TAX DEPARTMENT	IBERVILLE PARISH COURTHOUSE DAVID HALL DIRECTOR	58050 MERIAM STREET, 2ND FLOOR			PLAQUEMINE	LA	70764	
IDAHO STATE TAX COMMISSION		11321 W. CHINDEN BLVD			BOISE	ID	83714-1021	
IFTA – (Texas) Comptroller of Public Accounts		111 E 17th St			Austin	TX	78774-0100	
INCOME TAX DEPARTMENT, GOVERNMENT OF INDIA		AAYKARBHAWAN, SECTOR-3, VAISHALI			GHAZIABAD	UTTAR PRADESH	201010	INDIA
India		AAYKARBHAWAN, SECTOR-3, VAISHALI			GHAZIABAD		201010	INDIA
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION	2970 MARKET ST.	MAIL STOP 5-Q30-133		PHILADELPHIA	PA	19104-5016	
IRION COUNTY APPRAISAL DISTRICT		209 SOUTH PARK VIEW STREET			MERTZON	TX	76941	
JACK COUNTY, TX	ATTN SHARON ROBINSON, JACK COUNTY TAX ASSESSOR - COLLECTOR	100 N. MAIN ST, ROOM #209			JACKSBORO	TX	76458	
JACKSON		500 EAST COURT, ROOM 101			JONESBORO	LA	71251	
JACKSON		PO BOX 666			JONESBORO	LA	71251	
JACKSON COUNTY	TREASURER	101 NORTH MAIN STREET			ALTUS	OK	73521	
JACKSON CTY	KELLY WALKER	208 MAIN ST			NEWPORT	AR	72112	
JACKSON PARISH		PO BOX 666			JONESBORO	LA	71251-0666	
JACKSON PARISH	GLEN KIRKLAND, PLS, CLA JACKSON PARISH ASSESSOR	500 EAST COURT, ROOM 101			JONESBORO	LA	71251	
JACKSON PARISH STCA		PO Box 666			JONESBORO	LA	71251	
JACKSON/WALDEN	NANCY BENSON	JACKSON COUNTY COURTHOUSE	396 LAFEVER STREET		WALDEN	CO	80480	

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JEFF DAVIS		203 EAST PLAQUEMINE ST.			JENNINGS	LA	70546	
JEFF DAVIS		PO BOX 1161			JENNINGS	LA	70546	
JEFF YEAGER CARROLL COUNTRY TREASURER		119 S LISBON ST			CARROLLTON	OH	44615	
JEFFERSON		1233 WESTBANK EXPRESSWAY			HARVEY	LA	70058	
JEFFERSON		PO BOX 248			GRETNA	LA	70054-0248	
JEFFERSON COUNTY	ALLISON NATHAN GETZ, TAX-ASSESSOR-COLLECTOR	1149 PEARL ST BEAUMONT			BEAUMONT	TX	77701-3635	
JEFFERSON COUNTY, CO	PROPERTY & TAX DEPARTMENT	100 JEFFERSON COUNTY PARKWAY			GOLDEN	CO	80419	
JEFFERSON COUNTY, OH	TREASURERS OFFICE	JEFFERSON COUNTY COURTHOUSE	301 MARKET STREET, 1ST FLOOR, ROOM 100		STEUBENVILLE	OH	43952	
JEFFERSON COUNTY, OK	TREASURERS OFFICE	200 NORTH MAIN, ROOM 104			WAURIKA	OK	73573	
JEFFERSON COUNTY/MORRISON CITY	SCOT KERSGAARD	100 JEFFERSON COUNTY PARKWAY, SUITE 2500			GOLDEN	CO	80419	
JEFFERSON DAVIS PARISH		PO BOX 1161			JENNING	LA	70546-1161	
JEFFERSON DAVIS PARISH	TAX COLLECTION DEPT. SUPERVISOR, DANETTE HARGRAVE	1530 HWY. 90 WEST			JENNINGS	LA	70546	
JEFFERSON DAVIS PARISH SCHOOL BOARD	JEFFERSON DAVIS PARISH SCHOOL BOARD	203 E. PLAQUEMINE STREET			JENNINGS	LA	70546	
JEFFERSON DAVIS PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	PO Box 1161			JENNINGS	LA	70546	
JEFFERSON PARISH		1855 AMES BLVD., SUITE A			MARRERO	LA	70072	
JEFFERSON PARISH	JOSEPH S. YENNI BUILDING	1221 ELMWOOD PARK BLVD., SUITE 101			JEFFERSON	LA	70123	
JEFFERSON PARISH SHERIFF OFFICE		PO Box 248			GRETNA	LA	70054-0248	
JEFFERSON PARISH SHERIFF OFFICE	JEFFERSON PARISH SHERIFFS OFFICE	1233 WESTBANK EXPY			HARVEY	LA	70058	
JEFFERSON PARISH SHERIFFS OFFICE	SALES/USE TAX DIVISION	PO BOX 248			GRETNA	LA	70054-0248	
JERRY J LARPENTER SHERIFF & TAX COLLECTOR		PO DRAWER 1670	7856 MAIN ST, COURTHOUSE ANNEX, STE 121		HOUMA	LA	70361	
JET CITY, OK		JET CITY HALL	421 MAIN STREET		JET	OK	73749	
JIM WELLS COUNTY, TX	ATTN JIM WELLS COUNTY APPRAISAL DISTRICT	1600 EAST MAIN STREET, SUITE #100			ALICE	TX	78332	
JOHNSON CTY	LETA WILLIS	215 W MAIN ST			CLARKSVILLE	AR	72830	
JOHNSON CTY	TREASURER	76 N MAIN ST.			BUFFALO	WY	82834	
JOHNSTON COUNTY, OK	ATTN RANA SMITH, TREASURER	403 W. MAIN			TISHOMINGO	OK	73460-1753	
JONES COUNTY TAX ASSESSOR – COLLECTOR		JONES COUNTY JUNIOR COLLEGE			ELLISVILLE	MS	39437	

Exhibit L
Taxing Authorities Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JONES COUNTY TAX COLLECTOR		ELLISVILLE COURTHOUSE	101 NORTH COURT STREET		ELLISVILLE	MS	39437	
JONES COUNTY TAX COLLECTOR		PO Box 511			LAUREL	MS	39441	
JONES COUNTY, MS	TAX ASSESSOR- COLLECTOR	501 NORTH 5TH AVE			LAUREL	MS	39441	
JONES COUNTY, MS	TAX ASSESSOR- COLLECTOR	ELLISVILLE COURTHOUSE	101 NORTH COURT STREET SUITE A		ELLISVILLE	MS	39437	
JOSEPH LOPINTO - SHERIFF AND EX-OFFICIO TAX COLLECTOR - JEFFERSON PARISH - BUREAU OF REVENUE AND TAXATION - PROPERTY TAX DIVISION		PO Box 130			GRETA	LA	70054-0130	
JOSEPH LOPINTO - SHERIFF AND EX-OFFICIO TAX COLLECTOR - JEFFERSON PARISH - BUREAU OF REVENUE AND TAXATION - PROPERTY TAX DIVISION	JEFFERSON PARISH SHERIFFS OFFICE	200 DERBIGNY ST., SUITE 1200			GRETNA	LA	70053	
KANSAS DEPARTMENT OF REVENUE		SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE		TOPEKA	KS	66612-1103	
KANSAS DEPARTMENT OF REVENUE		PO BOX 758571			TOPEKA	KS	66675-8571	
KANSAS DEPT OF REVENUE		SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE		TOPEKA	KS	66612-1103	
KANSAS DEPT OF REVENUE		PO BOX 3506			TOPEKA	KS	66625-3506	
KANSAS, SHERMAN COUNTY, GOODLAND CITY	APRIL HALL	OFFICE OF THE TREASURER	813 BROADWAY, ROOM 103		GOODLAND	KS	67735	
KARNES COUNTY	BRENDA JANYSEK, TAX-ASSESSOR-COLLECTOR	200 E CALVERT AVE, STE 3			KARNES CITY	TX	78118-3210	
KAY COUNTY	TREASURER	201 SOUTH MAIN STREET			NEWKIRK	OK	74647	
KAY COUNTY, OK	ATTN CHRISTY KENNEDY, TREASURER	201 S MAIN			NEWKIRK	OK	74647	
Kazakhstan		11 BLD., VICTORY AVENUE			NUR-SULTAN		010000	KAZAKHSTAN
KENTUCKY TRANSPORTATION CABINET	DIVISION OF MOTOR CARRIERS	PO BOX 2004			FRANKFORT	KY	40602	
KERN COUNTY TREASURER TAX COLLECTOR		19484 BROKEN COURT			SHAFTER	CA	93263	
KINGFISHER COUNTY	TREASURER	101 SOUTH MAIN STREET			KINGFISHER	OK	73750	
KINGFISHER COUNTY, OK		101 S. MAIN S			KINGFISHER	OK	73750	
KINGFISHER COUNTY, OK		CITY HALL	301 NORTH MAIN STREET		KINGFISHER	OK	73750	
KINGFISHER COUNTY, OK	ATTN ROBIN L. ROTHER, TREASURER	101 SOUTH MAIN, ROOM 4			KINGFISHER	OK	73750	
KIOWA COUNTY, OK	ATTN KIOWA COUNTY CLERK	316 S MAIN	PO BOX 900		HOBART	OK	73651	
KLEBERG COUNTY, TX	ATTN MELISSA T. DE LA GARZA	KLEBERG COUNTY TAX OFFICE	700 E KLEBERG		KINGSVILLE	TX	78363	
Kuwait		MINISTRIES COMPLEX			AL-MIRQAB			KUWAIT

Exhibit L
Taxing Authorities Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
KY WDT – Department of Vehicle Regulation Kentucky Transportation Cabinet		220 Mero Street			Frankfort	KY	40622	
LA DEPT OF PUBLIC SAFETY & CORRECTIONS		504 MAYFLOWER STREET			BATON ROUGE	LA	70802	
LA DEPT OF PUBLIC SAFETY & CORRECTIONS		PO BOX 64848			BATON ROUGE	LA	70896	
LA DEPT OF REVENUE		BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
LA DEPT OF REVENUE		PO Box 3550			BATON ROUGE	LA	70821	
LA PLATA COUNTY	LA PLATA COUNTY	679 TURNER DR	STE. A		DURANGO	CO	81303	
LA STATE		PO Box 5199			BATON ROUGE	LA	70821-5199	
LAFAYETTE		1010 LAFAYETTE STREET, 4TH FLOOR			LAFAYETTE	LA	70501	
LAFAYETTE		200 DULLES DRIVE, SUITE 1060			LAFAYETTE	LA	70506	
LAFAYETTE		PO BOX 3883			LAFAYETTE	LA	70502-3883	
LAFAYETTE PARISH		PO Box 3883			LAFAYETTE	LA	70502	
LAFAYETTE PARISH	LAFAYETTE PARISH CLERK OF COURT 15TH JUDICIAL DISTRICT	800 S. BUCHANAN ST.			LAFAYETTE	LA	70501	
LAFAYETTE PARISH ASSESSOR		1010 LAFAYETTE STREET, SUITE 402			LAFAYETTE	LA	70501	
LAFAYETTE PARISH SCHOOL SYSTEM		207 TOWN CENTER PARKWAY, SUITE 101	207 TOWN CENTER PARKWAY, SUITE 101		LAFAYETTE	LA	70506	
LAFAYETTE PARISH SCHOOL SYSTEM		207 TOWN CENTER PARKWAY, SUITE 101			LAFAYETTE	LA	70506	
LAFAYETTE PARISH SCHOOL SYSTEM	SALES TAX DIVISION	PO BOX 52706			LAFAYETTE	LA	70505-2706	
LAFAYETTE PARISH TAX COLLECTOR		1010 LAFAYETTE STREET, SUITE 402	1010 LAFAYETTE STREET, SUITE 402		LAFAYETTE	LA	70501	
LAFAYETTE PARISH TAX COLLECTOR		1010 LAFAYETTE STREET	SUITE 402		LAFAYETTE	LA	70501	
LAFAYETTE PARISH TAX COLLECTOR		214 SOUTHPARK ROAD			LAFAYETTE	LA	70508	
LAFAYETTE PARISH TAX COLLECTOR		PO BOX 52667			LAFAYETTE	LA	70505	
LAFOURCHE		PO BOX 997			THIBODAUX	LA	70302-0997	
LAFOURCHE	WENDY THIBODEAUX, CLA	403 ST. LOUIS STREET			THIBODAUX	LA	70301	
LAFOURCHE PARISH		PO Box 997			THIBODEAUX	LA	70382	
LAFOURCHE PARISH	SALES TAX DEPARTMENT	701 EAST 7TH STREET			THIBODAUX	LA	70301	
LAFOURCHE PARISH SCHOOL BOARD		PO BOX 54585			NEW ORLEANS	LA	70154	
LAFOURCHE PARISH SCHOOL BOARD	SALES TAX DEPARTMENT	701 EAST 7TH STREET			THIBODAUX	LA	70301	
LAFOURCHE PARISH SCHOOL BOARD	SALES TAX DEPARTMENT	PO Box 54585			NEW ORLEANS	LA	70154	
LARAMIE COUNTY, WYOMING	TRUDY L. EISELE - COUNTY TREASURER	309 W. 20TH ST., RM 1400			CHEYENNE	WY	82001	
LARIMER COUNTY		200 W. OAK STREET, SUITE 4000			FORT COLLINS	CO	80521	

Exhibit L
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LARIMER COUNTY, CO		200 W. OAK STREET			FORT COLLINS	CO	80521	
LARIMER COUNTY, COLORADO		200 W. OAK STREET			FORT COLLINS	CO	80521	
LASALLE		1050 COURTHOUSE STREET, ROOM 19			JENA	LA	71342	
LASALLE		PO BOX 190			VIDALIA	LA	71373	
LASALLE	LASALLE PARISH ASSESSORS OFFICE	1050 COURTHOUSE STREET, ROOM 19			JENA	LA	71342	
LATIMER COUNTY, OK	ATTN MELINDA BRINLEE, COURT CLERK	109 N. CENTRAL STREET			WILBURTON	OK	74568	
LEA COUNTY	SUSAN MARINOVICH, TREASURER	100 N. MAIN AVENUE, SUITE C3			LOVINGTON	NM	88260	
LEA COUNTY, NM	ASSESSORS OFFICE	100 N. MAIN AVENUE, SUITE 2			LOVINGTON	NM	88260	
LEA COUNTY, NM	ATTN SUSAN MARINOVICH, TREASURER	100 N. MAIN AVENUE, SUITE C3			LOVINGTON	NM	88260	
LECK, CAROLYN CANADIAN CTY TREASURER		201 NORTH CHOCTAW			EL RENO	OK	73036	
LEE TRANS SERVICES INC		415 SOUTH FIRST STREET SUITE 200			LUFKIN	TX	75901	
LEFLORE COUNTY, OK	ATTN LE FLORE COUNTY CLERK	100 S BROADWAY	PO BOX 100		POTEAU	OK	74953	
LELAND FALCON SHERIFF & EX OFFICIO TAX COLLECTOR		PO Box 69			NAPOLEONVILLE	LA	70390	
LELAND FALCON SHERIFF & EX OFFICIO TAX COLLECTOR	ASSUMPTION PARISH SHERIFFS OFFICE	112 FRANKLIN STREET			NAPOLEONVILLE	LA	70390	
LESTER BRAZZEL		925 SPRING STREET	SPRING AT LAKE ST		SHREVEPORT	LA	71101	
LIBERTY COUNTY	CHRISSY WILEY	3210 HWY 90	PO BOX 1810		LIBERTY	TX	77575	
LINCOLN	BILLY MCBRIDE, CLA	307 N HOMER ST.			RUSTON	LA	71270	
LINCOLN	LINCOLN COUNTY TREASURER	925 SAGE AVE., SUITE 102			KEMMERER	WY	83101	
LINCOLN	LINCOLN PARISH	107 W. TEXAS AVE.			RUSTON	LA	71270	
LINCOLN COUNTY	JAMES R. COVINGTON	103 3RD AVENUE			HUGO	CO	80821	
LINCOLN COUNTY	TREASURER	811 MANVEL, SUITE 6			CHANDLER	OK	74834	
LINCOLN COUNTY, OK	ATTN BRENDA JACKSON, TREASURER	811 MANVEL, SUITE 6			CHANDLER	OK	74834	
LINCOLN COUNTY, WY	ATTN TREASURER	421 JEFFERSON ST.			AFTON	WY	83110	
LINCOLN COUNTY, WY	ATTN TREASURER	925 SAGE AVE., SUITE 102			KEMMERER	WY	83101	
LINCOLN PARISH		PO BOX 863			RUSTON	LA	71273	
LINCOLN PARISH SALES AND USE TAX COMMISSION		PO Box 863			RUSTON	LA	71273-0863	
LINCOLN PARISH SALES AND USE TAX COMMISSION	DENISE GRIGGS	100 WEST TEXAS AVENUE			RUSTON	LA	71270	
LINCOLN PARISH SALES AND USE TAX COMMISSION	LINCOLN PARISH	107 W. TEXAS AVE.			RUSTON	LA	71270	
LIVINGSTON		20399 GOVERNMENT BLVD., 2ND FLOOR			LIVINGSTON	LA	70754	
LIVINGSTON		PO BOX 1030			LIVINGSTON	LA	70754-1030	
LIVINGSTON	JEFF TAYLOR	20400 GOVERNMENT BLVD			LIVINGSTON	LA	70754	
LIVINGSTON PARISH PUBLIC SCHOOL SYSTEM		20399 GOVERNMENT BLVD., 2ND FLOOR			LIVINGSTON	LA	70754	

Exhibit L
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LIVINGSTON PARISH PUBLIC SCHOOL SYSTEM		PO Box 1030			LIVINGSTON	LA	70754	
LOGAN COUNTY		25 WEST WALNUT STREET			PARIS	AR	72855	
LOGAN COUNTY	JENNIE SCHOENBERGER	OFFICE OF THE TREASURER	710 WEST 2ND STREET		OAKLEY	KS	67748	
LOGAN COUNTY	SHERRI LONGNECKER, TREASURER	301 E HARRISON, SUITE 100			GUTHRIE	OK	73044	
LOGAN COUNTY, OK	ATTN SHERRI LONGNECKER, LOGAN COUNTY TREASURER	301 EAST HARRISON, SUITE 100			GUTHRIE	OK	73044	
LOUISIANA		BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
LOUISIANA DEPARTMENT OF REVENUE		617 NORTH THIRD STREET			BATON ROUGE	LA	70802	
LOUISIANA DEPARTMENT OF REVENUE		BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
LOUISIANA DEPARTMENT OF REVENUE		PO Box 201			BATON ROUGE	LA	70821-0201	
LOUISIANA DEPARTMENT OF REVENUE		PO Box 3138			BATON ROUGE	LA	70821-3138	
LOUISIANA DEPARTMENT OF REVENUE		PO BOX 91011			BATON ROUGE	LA	70821-9011	
LOUISIANA DEPT OF REVENUE		617 N 3RD ST			BATON ROUGE	LA	70802	
LOUISIANA DEPT OF REVENUE		BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
LOUISIANA DEPT OF REVENUE		PO BOX 201			BATON ROUGE	LA	70821-0201	
LOUISIANA PARISH		617 NORTH THIRD STREET			BATON ROUGE	LA	70802	
LOVE COUNTY	KARLA SMITH, TREASURER	405 W. MAIN, SUITE #204			MARIETTA	OK	73448	
LOVE COUNTY, OK	TREASURERS OFFICE	405 WEST MAIN, SUITE 204			MARIETTA	OK	73448	
LOVING COUNTY	CHRIS H. BUSSE, TAX-ASSESSOR-COLLECTOR	114 W. COLLINS MENTONE			MENTONE	TX	79754	
LUBBOCK CENTRAL APPRAISAL DISTRICT		2109 AVE Q			LUBBOCK	TX	79411	
LUBBOCK CENTRAL APPRAISAL DISTRICT		PO Box 10568			LUBBOCK	TX	79408	
MADISON		PO BOX 100			VIDALIA	LA	71373	
MADISON	JIM D. SEVIER	100 NORTH CEDAR STREET			TALLULAH	LA	71282	
MAJOR COUNTY	TREASURER	500 EAST BROADWAY			FAIRVIEW	OK	73737	
MAJOR COUNTY, OK	ATTN DONISE ROGERS, COUNTY ASSESSOR	500 EAST BROADWAY, SUITE 1			FAIRVIEW	OK	73737	
MAJOR COUNTY, OK	TREASURERS OFFICE	9TH & BROADWAY	PO BOX 455		FAIRVIEW	OK	73737	
MARSHALL COUNTY, OK	ATTN LAURA LARKIN, MARSHALL COUNTY TREASURER	100 PLAZA, SUITE 104			MADILL	OK	73446	
MARSHALL CTY	COUNTY TREASURER	100 PLAZA, ROOM 104			MADILL	OK	73446	
Marshall cty	County Treasurer	100 Plaza, Room 104			Madill	OK	73446	
MARTIN COUNTY	KATHY HULL, TAX-ASSESSOR-COLLECTOR	301 N. SAINT PETER ST.			STANTON	TX	79782	

Exhibit L
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MCALESTER CITY, OK	ATTN SHERRI SWIFT, CHIEF FINANCIAL OFFICER	28 E. WASHINGTON AVENUE	PO BOX 578		MCALESTER	OK	74502	
MCCLAIN COUNTY	COUNTY TREASURER	121 NORTH 2ND, ROOM 318			PURCELL	OK	73080	
MCCLAIN COUNTY, OK	ATTN KENDAL SACCHIERI, COUNTY ASSESSOR	121 N 2ND, SUITE 206			PURCELL	OK	73080	
MCCLAIN COUNTY, OK	ATTN TERESA JONES, TREASURER	121 N. 2ND #318			PURCELL	OK	73080	
MCCLAIN COUNTY, OK	ATTN TERESA JONES, TREASURER	121 NORTH 2ND, ROOM 318			PURCELL	OK	73080	
MCINTOSH COUNTY, OK	MCINTOSH COUNTY TREASURERS OFFICE	110 NORTH 1ST STREET			EUFAULA	OK	74432	
MCKENZIE COUNTY, ND	ATTN ERICA JOHNSRUD, AUDITOR/TREASURER	201 5TH ST NW, SUITE 543			WATFORD CITY	ND	58854	
MCKINLEY COUNTY	ERNEST BECENTI JR.	OFFICE OF THE TREASURER	207 WEST HILL AVE, SUITE 101		GALLUP	NM	87301	
MEDINA COUNTY (YANCEY)	MELISSA LUTZ, TAX ASSESSOR/COLLECTOR	1102 15TH STREET			HONDO	TX	78861	
MEDINA COUNTY, TX	ATTN MEDINA COUNTY EMERGENCY SERVICES DISTRICT NO. 6	MEDINA COUNTY APPRAISAL DISTRICT	1410 AVE K		HONDO	TX	78861	
MEDINA COUNTY, TX	MEDINA COUNTY TAX OFFICE	1102 15TH ST			HONDO	TX	78861-1334	
MEEKER/PITKIN	MEEKER/PITKIN	530 EAST MAIN STREET			ASPEN	CO	81611	
MELISSA LUTZ, PCC - MEDINA COUNTY TAX ASSESSOR-COLLECTOR		1102 15TH STREET			HONDO	TX	78861	
MESA COUNTY		544 ROOD AVENUE, 2ND FLOOR COURTHOUSE ANNEX			GRAND JUNCTION	CO	81501	
MESA COUNTY ASSESSOR	KEN BROWNLEE	544 ROOD AVENUE			GRAND JUNCTION	CO	81501	
MESA COUNTY, CO	MESA COUNTY TREASURERS OFFICE	MESA COUNTY COURTHOUSE	544 ROOD AVE., ROOM 100		GRAND JUNCTION	CO	81501	
MIDLAND CENTRAL APPRAISAL DISTRICT		PO BOX 908002	4631 ANDREWS HWY		MIDLAND	TX	79708	
Midland Central Appraisal District		PO Box 908002	4631 Andrews Hwy, Midland TX		Midland	TX	79708	
MIDLAND CENTRAL APPRAISAL DISTRICT		9215 W COUNTY RD 127			MIDLAND	TX	79706	
MIDLAND COUNTY APPRAISER	JERRY BUNDICK	MIDLAND COUNTY APPRAISAL DISTRICT	4631 ANDREWS HWY		MIDLAND	TX	79703-4608	
MIDLAND COUNTY TEXAS	MITZI BAKER, TREASURER	2110 N A STREET			MIDLAND	TX	79705	
MIDLAND COUNTY, TEXAS	TAX ASSESSOR-COLLECTORS OFFICE	2110 N A STREET			MIDLAND	TX	79705	
MIDLAND COUNTY, TX	TAX ASSESSOR-COLLECTORS OFFICE	2110 N A STREET			MIDLAND	TX	79705	
MILAM COUNTY	SHERRY MUECK	MILAM COUNTY COURTHOUSE	102 S. FANNIN AVE.		CAMERON	TX	76520	
MINISTRY OF FINANCE-KUWAIT		MINISTRIES COMPLEX			AL-MIRQAB			KUWAIT

Exhibit L
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MINNESOTA DEPARTMENT OF REVENUE		MAIL STATION 1250	600 N. ROBERT STREET		ST. PAUL	MN	55145-1250	
MINOT		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
MISSISSIPPI		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI DEPARTMENT OF REVENUE		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI DEPARTMENT OF REVENUE		500 CLINTON CENTER DR	SOUTH POINTE BUILDING PLAZA		CLINTON	MS	39056	
MISSISSIPPI DEPARTMENT OF REVENUE		PO Box 960			JACKSON	MS	39205-0960	
MISSISSIPPI DEPARTMENT OF REVENUE - INCOME AND FRANCHISE TAX BUREAU		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI DEPARTMENT OF REVENUE - INCOME AND FRANCHISE TAX BUREAU		PO BOX 1033			JACKSON	MS	39215-1033	
MISSISSIPPI DEPT OF REVENUE		500 CLINTON CENTER DRIVE	500 CLINTON CENTER DRIVE		CLINTON	MS	39056	
MISSISSIPPI DEPT OF REVENUE		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI DEPT OF REVENUE		PO BOX 1033			JACKSON	MS	39215-1033	
MISSISSIPPI DEPT OF REVENUE		PO Box 960			JACKSON	MS	39205	
MISSISSIPPI USE TAX		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MOBILE	REVENUE DEPARTMENT	205 GOVERNMENT STREET, SOUTH TOWER ROOM 243			MOBILE	AL	36602	
MOFFAT COUNTY	MOFFAT COUNTY	221 W. VICTORY WAY	STE. 240		CRAIG	CO	81625	
MOFFAT COUNTY, CO	ATTN MOFFAT COUNTY TREASURER AND PUBLIC TRUSTEE	LINDA PETERS	221 W. VICTORY WAY, STE 230		CRAIG	CO	81625	
MONROE COUNTY (KEY WEST)		1200 TRUMAN AVENUE, SUITE 101			KEY WEST	FL	33040	
MONROE COUNTY, OH	ATTN TAYLOR G. ABBOTT, TREASURER	101 N. MAIN STREET, ROOM 21			WOODSFIELD	OH	43793	
MONTANA DEPARTMENT OF REVENUE		1707 NORTH 1ST STREET B			HAMILTON	MT	59840	
MONTANA DEPARTMENT OF REVENUE		PO BOX 8021			HELENA	MT	59604-8021	
MONTEZUMA COUNTY (DOLORES CITY)	LESLIE BUGG	140 WEST MAIN STREET, SUITE 3			CORTEZ	CO	81321	
MOTOR REGISTRATION DIVISION - MOUNT PEARL		149 SMALLWOOD DRIVE			MOUNT PEARL	NL	A1M 0H2	CANADA
MOTOR VEHICLE DIVISION		PO BOX 5188			SANTA FE	NM	87504-5188	
MRIP LLC		761 OSAGE ROAD			PITTSBURGH	PA	15243	
MUSKOGEE COUNTY, OK	ATTN CITY TREASURER	229 W OKMULGEE AVE			MUSKOGEE	OK	74401	

Exhibit L
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NATCHITOCHES		PO BOX 639			NATCHITOCHES	LA	71458-0639	
NATCHITOCHES	DOLLIE C. MAHONEY	200 CHURCH ST # 105			NATCHITOCHES	LA	71458-0201	
NATCHITOCHES TAX COMMISSION		373 SECOND STREET			NATCHITOCHES	LA	71457	
NATCHITOCHES TAX COMMISSION		PO Box 639			NATCHITOCHES	LA	71458-0639	
NATRONA COUNTY ASSESSOR	ASSESSOR	200 N. CENTER, ROOM 140			CASPER	WY	82601	
NATRONA COUNTY MOTOR VEHICLES		800 BRYAN STOCK TRAIL			CASPER	WY	82601	
Natrona County Treasurer		PO Box 2290	200 N. Center, Casper		Casper	Wy	82602	
NATRONA COUNTY TREASURER		PO BOX 2290	200 N. CENTER		CASPER	WY	82602	
NATRONA COUNTY TREASURER		907 N. POLAR DRIVE #195			CASPER	WY	82601	
NATRONA COUNTY TREASURER		PO Box 2290			CASPER	WY	82602	
NATRONA COUNTY WYOMING	TOM DOYLE - TREASURER	200 N. CENTER, ROOM B32			CASPER	WY	82601	
NATRONA COUNTY, WY	ATTN MATT KEATING, ASSESSOR	200 N. CENTER, ROOM 140			CASPER	WY	82601	
NEBRASKA DEPARTMENT OF REVENUE		301 CENTENNIAL MALL S			LINCOLN	NE	68508	
NEBRASKA DEPARTMENT OF REVENUE		PO BOX 94818			LINCOLN	NE	68509-4818	
NEW MEXICO	NM TAXATION AND REVENUE DEPT	PO Box 25128			SANTA FE	NM	87504-5128	
NEW MEXICO DEPT OF REVENUE		1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
NEW MEXICO TAXATION & REVENUE DEPARTMENT		1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
NEW MEXICO TAXATION & REVENUE DEPT		1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
NEW MEXICO TAXATION AND REVENUE DEPARTMENT, CORPORATE INCOME AND FRANCHISE TAX		1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
NEW MEXICO TAXATION AND REVENUE DEPARTMENT, CORPORATE INCOME AND FRANCHISE TAX		PO BOX 25124			SANTA FE	NM	87504-5127	
New Mexico WDT – Motor Vehicle Division		Joseph Montoya Building, 1100 South St Francis Drive	PO Box 1028		Santa Fe	NM	87504-1028	
NEW YORK DEPARTMENT OF TAXATION AND FINANCE		W A HARRIMAN CAMPUS	BUILDING 9		ALBANY	NY	12227	
NEW YORK DEPARTMENT OF TAXATION AND FINANCE	NYS CORPORATION TAX	PO BOX 15181			ALBANY	NY	12212-5181	

Exhibit L
Taxing Authorities Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
New York HUT – Commissioner of Taxation and Finance	HUT Registration Unit	Building 8, Room 639	W A Harriman Campus		Albany	NY	12227	
NIOBRARA COUNTY, WY	ATTN TREASURER	424 SOUTH ELM STREET			LUSK	WY	82225	
NIOBRARA CTY	NIOBRARA COUNTY TREASURER	424 SOUTH ELM STREET			LUSK	WY	82225	
NOBLE CTY	COUNTY TREASURER	300 COURTHOUSE DRIVE, ROOM 7			PERRY	OK	73077	
NORTH DAKOTA		600 E BOULEVARD AVE, DEPT 127			BISMARCK	ND	58505-0599	
NORTH DAKOTA	RYAN RAUSCHENBERGER, OFFICE OF STATE TAX COMMISSIONER	600 E. BOULEVARD AVE., DEPT. 127			BISMARCK	ND	58505	
North Dakota	Ryan Rauschenberger, Office of State Tax Commissioner	600 E. Boulevard Ave., Dept. 127				ND		
NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER		600 E. BOULEVARD AVE DEPT 127			BISMARCK	ND	58505-0599	
NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER		PO Box 5623			BISMARCK	ND	58506	
NORTH DAKOTA STATE TAX COMMISSION		600 E. BOULEVARD AVE.			BISMARCK	ND	58505-0599	
Norway		SCHWEIGAARDS GATE 17			OSLO		00191	NORWAY
NUECES COUNTY	DALE ATCHLEY	901 LEOPARD ST.	FLOOR 3, ROOM 304		CORPUS CHRISTI	TX	78401	
NUECES COUNTY TAX ASSESSOR COLLECTOR		PO BOX 2810	901 LEOPARD ST.		CORPUS CHRISTI	TX	78403-2810	
NUECES COUNTY TAX ASSESSOR COLLECTOR		2209 N. PADRE ISLAND DR., STE C.			CORPUS CHRISTI	TX	78408	
NUECES COUNTY TAX ASSESSOR COLLECTOR		NUECES COUNTY COURTHOUSE	901 LEOPARD ST., 3RD FLOOR, ROOM 301		CORPUS CHRISTI	TX	78401	
NUECES COUNTY TAX ASSESSOR COLLECTOR		PO Box 2810			CORPUS CHRISTI	TX	78403	
OCHILTREE COUNTY, TEXAS	ATTN BRITNEY MERAZ, COUNTY TREASURER	511 S. MAIN ST.			PERRYTON	TX	79070	
OCHILTREE COUNTY, TEXAS	ATTN LINDA WOMBLE, COUNTY TAX ASSESSOR - COLLECTOR	511 S. MAIN ST.			PERRYTON	TX	79070	
OHIO		4485 NORTHLAND RIDGE BLVD.			COLUMBUS	OH	43229	
OHIO DEPARTMENT OF TAXATION		4485 NORTHLAND RIDGE BLVD.	4485 NORTHLAND RIDGE BLVD.		COLUMBUS	OH	43229	
Ohio Department of Taxation		4485 Northland Ridge Blvd.			Columbus	OH	43229	
OHIO DEPARTMENT OF TAXATION		PO BOX 530			COLUMBUS	OH	43216-0530	
OKFUSKEE COUNTY, OK	ATTN LORI COPLIN, OKFUSKEE COUNTY TREASURER	OKFUSKEE COUNTY COURTHOUSE			OKEMAH	OK	74859	
OKFUSKEE COUNTY, OK	ATTN LORI COPLIN, TREASURER	209 N 3RD ST STE 2			OKEMAH	OK	74859	
OKLAHOMA		2501 N LINCOLN BLVD			OKLAHOMA CITY	OK	73194	
OKLAHOMA CITY, OK	FINANCE DEPARTMENT	100 N WALKER AVE., 4TH FLOOR			OKLAHOMA CITY	OK	73102	

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OKLAHOMA CORPORATION COMMISSION		2101 NORTH LINCOLN BLVD			OKLAHOMA CITY	OK	73105	
OKLAHOMA COUNTY TREASURER		6125 W RENO AVE, UNIT 300			OKLAHOMA CITY	OK	73127	
OKLAHOMA COUNTY, OK	ATTN ASSESSOR	320 ROBERT S KERR, #313			OKLAHOMA CITY	OK	73102	
OKLAHOMA COUNTY, OK	ATTN ASSESSOR	320 ROBERT S. KERR AVENUE			OKLAHOMA CITY	OK	73102	
OKLAHOMA TAX COMMISSION		2051 N. LINCOLN BLVD			OKLAHOMA CITY	OK	73194	
OKLAHOMA TAX COMMISSION		2501 NORTH LINCOLN BOULEVARD	2501 NORTH LINCOLN BOULEVARD		OKALAHOMA	OK	73194	
OKLAHOMA TAX COMMISSION		2501 NORTH LINCOLN BOULEVARD			OKALAHOMA	OK	73194	
OKLAHOMA TAX COMMISSION		PO BOX 26850			OKLAHOMA CITY	OK	73126-0850	
OKLAHOMA TAX COMMISSION		PO BOX 269045			OKLAHOMA CITY	OK	73126-9045	
ORLEANS		CITY HALL	RM 1W34	1300 PERDIDO ST	NEW ORLEANS	LA	70112	
ORLEANS	ERROLL G. WILLIAMS	1300 PERDIDO ST			NEW ORLEANS	LA	70112	
ORLEANS PARISH - CITY OF NEW ORLEANS	BUREAU OF REVENUE	1300 PERDIDO ST, ROOM 1W34			NEW ORLEANS	LA	70112	
OSAGE CTY	SALLY HULSE, COUNTY TREASURER	611 GRANDVIEW PO BOX 1569			PAWHUSKA	OK	74056	
PA STATE	PA DEPARTMENT OF REVENUE	4TH AND WALNUT STREETS			HARRISBURG	PA	17128	
PANOLA COUNTY, TX	PANOLA COUNTY APPRAISAL DISTRICT	1736 BALLPARK DRIVE			CARTHAGE	TX	75633	
PARISH AND CITY TREASURER		222 SAINT LOUIS STREET, ROOM 404			BATON ROUGE	LA	70802	
PARISH OF CONCORDIA SALES AND USE TAX DEPARTMENT		508 JOHN DALE DRIVE, SUITE A			VIDALIA	LA	71373	
PARISH OF CONCORDIA SALES AND USE TAX DEPARTMENT		PO Box 160			VADALIA	LA	71373	
PARISH OF EAST BATON ROUGE		222 SAINT LOUIS STREET, ROOM 404			BATON ROUGE	LA	70802	
PARISH OF EAST FELICIANA		12732 SILLIMAN STREET			CLINTON	LA	70722	
PARISH OF EAST FELICIANA	SALES AND USE TAX DEPARTMENT	PO Box 397			CLINTON	LA	70722	
PARISH OF ST. MARY		1455 RAILROAD AVENUE			MORGAN	LA	70380	
PARISH OF ST. MARY	SALES AND USE TAX	P. O. DRAWER 1279			MORGAN CITY	LA	70381-1279	
Parish Sales Tax Fund		Government Tower	8026 Main Street, Suite 601		Houma	LA	70360	
PARK	BARB POLEY, COUNTY TREASURER	PARK COUNTY COURTHOUSE	1002 SHERIDAN AVE.		CODY	WY	82414	
PARKER COUNTY, TX	ATTN JENNY GENTRY, TAX ASSESSOR-COLLECTOR	1112 SANTA FE DRIVE			WEATHERFORD	TX	76086	
PAWNEE CTY	COUNTY TREASURER	500 HARRISON, ROOM 200			PAWNEE	OK	74058	

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PAYNE COUNTY, OK	ATTN GLENNA CRAIG, COUNTY CLERK	315 WEST 6TH AVE, STE. 202			STILLWATER	OK	74074	
PAYNE CTY	GLENNA CRAIG, COUNTY CLERK	315 WEST 6TH AVE, STE. 202			STILLWATER	OK	74074	
PECOS COUNTY	SANTA S. ACOSTA	103 WEST CALLAGHAN			FORT STOCKTON	TX	79735	
PENNSYLVANIA DEPARTMENT OF REVENUE		STRAWBERRY SQUARE, LOBBY			HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPARTMENT OF REVENUE		PO Box 280406			HARRISBURG	PA	17128-0406	
PENNSYLVANIA DEPARTMENT OF REVENUE		PO BOX 280708			HARRISBURG	PA	17128-0708	
PENNSYLVANIA DEPT OF REVENUE		LOBBY	STRAWBERRY SQ		HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPT OF REVENUE		STRAWBERRY SQUARE, LOBBY			HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPT OF REVENUE		STRAWBERRY SQUARE, LOBBY	STRAWBERRY SQUARE, LOBBY		HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPT OF REVENUE		PO Box 280437			HARRISBURG	PA	17128	
PENNSYLVANIA DEPT OF REVENUE		PO BOX 280905			HARRISBURG	PA	17128-0905	
PENNSYLVANIA DEPT OF REVENUE		PO BOX 280908			HARRISBURG	PA	17128	
PHILLIPS COUNTY	JEREMY MONEYMAKER	OFFICE OF THE TREASURER	620 CHERRY ST		HELENA	AR	72342	
PICKAWAY COUNTY, OH	ATTN ELLERY S. ELICK, TREASURER	207 SOUTH COURT, ROOM 2			CIRCLEVILLE	OH	43113	
PITKIN COUNTY, CO		123 EMMA RD, SUITE 106			BASALT	CO	81621	
PITKIN COUNTY, CO	ATTN ANN DRIGGERS, FINANCE DIRECTOR, TREASURER / PUBLIC TRUSTEE	530 E. MAIN ST., SUITE 201			ASPEN	CO	81611	
PITTSBURG COUNTY, OK	ATTN COUNTY ASSESSORS OFFICE	115 EAST CARL ALBERT PARKWAY			MCALESTER	OK	74501	
PITTSBURG COUNTY, OK	ATTN JENNIFER LENOX-HACKLER, PITTSBURG COUNTY TREASURER	115 EAST CARL ALBERT PARKWAY			MCALESTER	OK	74501	
PITTSBURG CTY	JENNIFER LENOX-HACKLER, COUNTY TREASURER	115 E. CARL ALBERT			MCALESTER	OK	74501	
PLAQUEMINES		333 F. EDWARD HEBERT BLVD. BLDG 102 STE 345			BELLE CHASSE	LA	70037	
PLAQUEMINES		333 F. EDWARD HEBERT BOULEVARD, BUILDING 102, SUITE 345			BELLE CHASSE	LA	70037	
PLAQUEMINES	BELINDA HAZEL	106 AVENUE G			BELLE CHASSE	LA	70037	
PLAQUEMINES PARISH SAES TAX DIVISION		BUILDING 102, SUITE 345			BELLE CHASSE	LA	70037	
PLAQUEMINES PARISH SALES TAX DIVISION		SUITE 345 , BUILDING 102	333 F EDWARD HEBERT BOULEVARD		BELLE CHASSE	LA	70037	
PLATTE COUNTY TREASURER		806 9TH STREET			WHEATLAND	WY	82201	

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POINTE COUPEE	JAMES A. LAURENT, JR	211 EAST MAIN STREET	SUITE 4 COURTHOUSE BLDG		NEW ROADS	LA	70760	
POINTE COUPEE PARISH		PO Box 290			NEW ROADS	LA	70760	
POINTE COUPEE PARISH	JAMES A. LAURENT, JR. CLA	211 EAST MAIN STREET, SUITE 4	COURTHOUSE BLDG		NEW ROADS	LA	70760	
POINTE COUPEE PARISH SALES AND USE TAX DEPARTMENT		PO Box 290			NEW ROADS	LA	70760	
POINTE COUPEE PARISH SALES AND USE TAX DEPARTMENT	JAMES A. LAURENT, JR. CLA	211 EAST MAIN STREET, SUITE 4	COURTHOUSE BLDG		NEW ROADS	LA	70760	
PONTOTOC COUNTY, OK	ATTN COUNTY ASSESSOR	100 W. 13TH ST. - RM 107			ADA	OK	74820	
PONTOTOC COUNTY, OK	ATTN COUNTY TREASURER	100 W. 13TH, ROOM 122			ADA	OK	74821	
POPE COUNTY	OFFICE OF THE TREASURER	100 WEST MAIN			RUSSELLVILLE	AR	72801	
POTTAWATOMIE COUNTY, OK	ATTN WENDY MAGNUS, COUNTY TREASURER	325 NORTH BROADWAY, SUITE 203			SHAWNEE	OK	74801	
POTTAWATOMIE CTY	WENDY MAGNUS, COUNTY TREASURER	325 NORTH BROADWAY, SUITE 203			SHAWNEE	OK	74801	
Qatar		AL-TAAWON TOWER	MAJLIS AL TAAWON ST		DOHA			QATAR
RAPIDES		5606 COLISEUM BLVD			ALEXANDRIA	LA	71303	
RAPIDES	DONNA J. ANDRIES	5606 COLISEUM BLVD.			ALEXANDRIA	LA	71303	
RAPIDES	RICHARD I. RICK DUCOTE, JR	701 MURRAY STREET, STE 101			ALEXANDRIA	LA	71301	
RAPIDES PARISH SALES AND USE DEPARTMENT		5606 COLLISEUM BLVD			ALEXANDRIA	LA	71303	
RED RIVER		615 E CARROLL ST	COURTHOUSE, RM 103		COUSHATTA	LA	71019	
RED RIVER		PO BOX 570			COUSHATTA	LA	71019-0570	
RED RIVER COUNTY, TX	ATTN RED RIVER APPRAISAL DISTRICT	203 W. WASHINGTON ST	PO BOX 461		CLARKSVILLE	TX	75426	
RED RIVER TAX AGENCY		615 E CARROLL ST (COURTHOUSE, RM 103)	615 E CARROLL ST (COURTHOUSE, RM 103)		COUSHATTA	LA	71019	
RED RIVER TAX AGENCY		615 E CARROLL ST (COURTHOUSE, RM 103)			COUSHATTA	LA	71019	
RED RIVER TAX AGENCY		PO BOX 570			COUSHATTA	LA	71019	
REEVES COUNTY APPRAISAL DISTRICT		403 S CYPRESS ST			PECOS	TX	79772	
REGIONAL TRANSPORTATION DISTRICT	REGIONAL TRANSPORTATION DISTRICT	1660 BLAKE STREET			DENVER	CO	80202	
RICHEY ROAD MUD		19350 E HARDY RD.			HOUSTON	TX	77073	
RICHEY ROAD MUD		1940 W.W. THORNE			HOUSTON	TX	77073	
RICHEY ROAD MUD		2202 OIL CENTER COURT			HOUSTON	TX	77073	
RICHLAND		708 NORTH JULIA STREET			RAYVILLE	LA	71269	
RICHLAND PARISH		708 NORTH JULIA STREET	708 NORTH JULIA STREET		RAYVILLE	LA	71269	
RICHLAND PARISH		PO BOX 688			RAYVILLE	LA	71269	
RIO ARRIBA COUNTY	OFFICE OF THE TREASURER	1122 INDUSTRIAL PARK ROAD			ESPANOLA	NM	87532	

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RIO BLANCO COUNTY	RIO BLANCO COUNTY	555 MAIN STREET			MEEKER	CO	81641	
RIO BLANCO COUNTY, CO	ATTN DEBBIE MORLAN, SALES & USE TAX ADMINISTRATOR	555 MAIN STREET			MEEKER	CO	81641	
RIO BLANCO COUNTY, CO	ATTN RENAE NIELSON, ASSESSOR	555 MAIN STREET			MEEKER	CO	81641	
RIO GRANDE (SOUTH FORK)	CHERILYN RUE	925 6TH STREET ROOM 103			DEL NORTE	CO	81132	
ROARING FORK TRANSPORTATION AUTHORITY	ATTN ROARING FORK TRANSPORTATION AUTHORITY	0051 SERVICE CENTER DRIVE			ASPEN	CO	81611	
ROBERTS COUNTY, TX	ATTN AMY TENNANT, COUNTY TREASURER	300 EAST COMMERCIAL ST			MIAMI	TX	79059	
ROBERTS COUNTY, TX	ATTN HETHER WILLIAMS, CHIEF APPRAISER	300 E. COMMERCIAL ST.			MIAMI	TX	79059	
ROGER MILLS COUNTY, OK	TREASURERS OFFICE	500 EAST BROADWAY STE 9	PO BOX 340		CHEYENNE	OK	73628	
ROGER MILLS CTY	COUNTY TREASURERS OFFICE	500 BROADWAY			CHEYENNE	OK	73628	
ROGERS CTY	JASON CARINI, COUNTY TREASURER	200 S. LYNN RIGGS BLVD.			CLAREMORE	OK	74017	
ROOSEVELT CITY, UT	ATTN RANDY ROBB, ROOSEVELT CITY TREASURER	255 S STATE STREET			ROOSEVELT	UT	84066	
ROUTT COUNTY	DANIEL L. STRNAD	136 6TH STREET, SUITE 111			STEAMBOAT SPRINGS	CO	80487	
RUSK COUNTY, TX	ATTN ANDY VINSON, COUNTY TREASURER	RUSK COUNTY COURTHOUSE	115 N. MAIN		HENDERSON	TX	75652	
RUSK COUNTY, TX	ATTN MR. WELDON COOK, CHIEF APPRAISER	RUSK COUNTY APPRAISAL DISTRICT	107 N. VAN BUREN ST.		HENDERSON	TX	75652-3113	
Russia		NEGLINNAYA STR., 23			MOSCOW		127381	RUSSIA
SABINE		PO BOX 249			MANY	LA	71449	
SABINE	CHRIS TIDWELL	400 S CAPITOL ST			MANY	LA	71449	
SABINE	NOLAN RIVERS	670 SAN ANTONIO AVE			MANY	LA	71449	
SABINE PARISH SALES & USE TAX COMMISSION		PO BOX 249			MANY	LA	71449	
SABINE PARISH SALES & USE TAX COMMISSION	NOLAN RIVERS	670 SAN ANTONIO AVE			MANY	LA	71449	
SAINT MARY PARISH ASSESSOR	DANIELLE B. CLEMENTS	COURTHOUSE BUILDING	500 MAIN STREET, 2ND FLOOR		FRANKLIN	LA	70538	
SAN AUGUSTINE COUNTY, TX	ATTN REGINA A. BARTHOL, TAX ASSESSOR AND COLLECTOR	100 W. COLUMBIA, RM. 102			SAN AUGUSTINE	TX	75972	
SAN JUAN COUNTY	MARK DUNCAN, TREASURER	100 S. OLIVER DR, SUITE 300			AZTEC	NM	87410	
SAN JUAN COUNTY	OFFICE OF THE TREASURER	100 S. OLIVER DR. SUITE 300			AZTEC	NM	87410	
SAN JUAN COUNTY, UT	ATTN GREG ADAMS, ASSESSOR	117 SOUTH MAIN STREET			MONTICELLO	UT	84535	
SAN MIGUEL COUNTY, CO	ATTN JANICE M. STOUT, TREASURER AND PUBLIC TRUSTEE	305 W. COLORADO AVENUE, SUITE 105			TELLURIDE	CO	81435	
SANDOVAL COUNTY	LAURA M. MONTOYA, TREASURER	1500 IDALIA ROAD, BUILDING D			BERNALILLO	NM	87004	

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SANDRA G. BURNS - KENEDY COUNTY TAX OFFICE		PO Box 129	120 S. MALLORY		SARITA	TX	78385	
SANDRA G. BURNS - KENEDY COUNTY TAX OFFICE	SANDRA G. BURNS	120 S. MALLORY	P.O. BOX 129		SARITA	TX	78385	
SCIENTIFIC AND CULTURAL FACILITIES DISTRICT (SCFD)		1047 SANTA FE DRIVE			DENVER	CO	80204	
SEBASTIAN COUNTY, AR	ATTN TREASURER OFFICE	35 SOUTH 6TH, ROOM 112			FORT SMITH	AR	72901	
SEBASTIAN COUNTY, AR	ATTN TREASURER OFFICE	PHOENIX AVENUE EAST REVENUE OFFICE	6515 PHOENIX AVENUE		FORT SMITH	AR	72901	
SHERMAN COUNTY	APRIL HALL	OFFICE OF THE TREASURER	813 BROADWAY, ROOM 103		GOODLAND	KS	67735	
SMITH COUNTY TAX OFFICE		3800 PALUXY DRIVE BUILDING #1, SUITE 105			TYLER	TX	75703	
SMITH COUNTY, TX	ATTN GARY BARBER TAX ASSESSOR-COLLECTOR	1517 WEST FRONT STREET			TYLER	TX	75702	
SOMERVELL COUNTY, TX	ATTN APRIL CAMPOS, TAX ASSESSOR-COLLECTOR	107 N.E. VERNON			GLEN ROSE	TX	76043	
SOMERVELL COUNTY, TX	ATTN WES ROLLEN, CHIEF APPRAISER	SOMERVELL CENTRAL APPRAISAL DISTRICT	112 ALLEN DR.		GLEN ROSE	TX	76043	
SPRING ISD TAX OFFICE		PO BOX 4826	16717 ELLA BLVD.		HOUSTON	TX	77210-4826	
ST CHARLES PARISH SCHOOL BOARD		13855 RIVER ROAD			LULING	LA	70070	
ST LANDRY PARISH		PO BOX 1210			OPELOUSAS	LA	70571-1210	
ST LANDRY PARISH	DANA B. SAVANT	1013 CRESWELL LANE			OPELOUSAS	LA	70571-1210	
ST LANDRY PARISH SCHOOL BOARD		1013 CRESWELL LANE			OPELOUSAS	LA	70570	
ST LANDRY PARISH SCHOOL BOARD		PO BOX 1210			OPELOUSAS	LA	70571-1210	
ST MARTIN PARISH		PO BOX 1000			BREAUX BRIDGE	LA	70517	
ST MARTIN PARISH	SALES AND USE TAX DEPARTMENT	600 CORPORATE BOULEVARD	PO BOX 1000		BREAUX BRIDGE	LA	70517	
ST MARY PARISH		PO DRAWER 1279			MORGAN CITY	LA	70381-1279	
ST MARY PARISH	JEFFERY LAGRANGE	301 3RD STREET			MORGAN CITY	LA	70380	
ST. BERNARD		#2 COURTHOUSE SQUARE			CHALMETTE	LA	70043	
ST. BERNARD		PO BOX 168			CHALMETTE	LA	70044	
ST. BERNARD	JAYLYNN BERGERON TURNER	2118 JACKSON BLVD. SUITE A			CHALMETTE	LA	70043	
ST. CHARLES		13855 RIVER ROAD			LULING	LA	70070	
ST. CHARLES	SALES AND USE TAX DEPT	13855 RIVER ROAD			LULING	LA	70070	
ST. CHARLES	TAB TROXLER	15045 RIVER ROAD			HAHNVILLE	LA	70057	
ST. CHARLES PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	13855 RIVER ROAD			LULING	LA	70070	
ST. HELENA		351 SITMAN ST.	17911 HIGHWAY 43 NORTH		GREENSBURG	LA	70441	
ST. HELENA		53 NORTH SECOND STREET	P.O. BOX 120		GREENSBURG	LA	70441	
ST. HELENA		PO BOX 1205			GREENSBURG	LA	70441	

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ST. HELENA PARISH SHERIFFS OFFICE	SALES TAX DIVISION	PO Box 1205	53 NORTH SECOND STREET		GREENSBURG	LA	70441	
ST. HELENA PARISH SHERIFFS OFFICE	SALES TAX DIVISION	PO Box 1205			GREENSBURGH	LA	70441	
ST. HELENA PARISH SHERIFFS OFFICE ST DIVISION		53 NORTH SECOND STREET	P.O. BOX 120		GREENSBURG	LA	70441	
ST. HELENA PARISH SHERIFFS OFFICE ST DIVISION		PO Box 120			GREENSBURG	LA	70441	
ST. JAMES		PO BOX 368			LUTCHER	LA	70071-0368	
ST. JAMES	SALES AND USE TAX DEPARTMENT	1876 WEST MAIN STREET			LUTCHER	LA	70071-0368	
ST. JAMES PARISH SCHOOL BOARD		PO Box 368			LUTCHER	LA	70071	
ST. JAMES PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	PO Box 368			LUTCHER	LA	70071	
ST. JAMES PARISH SCHOOL BOARD SALES & USE TAX DEPARTMENT		1876 W MAIN ST			LUTCHER	LA	70071	
ST. JOHN		1704 CHANTILLY DRIVE	STE 101		LAPLACE	LA	70068	
ST. JOHN THE BAPTIST PARISH SALES & USE TAX OFFICE		1704 CHANTILLY DRIVE, SUITE 101			LAPLACE	LA	70068	
ST. LANDRY		1013 CRESWELL LANE			OPELOUSAS	LA	70570	
ST. LANDRY PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	PO Box 1210			OPELOUSAS	LA	70571-1210	
ST. LANDRY PARISH SCHOOL BOARD	SALES TAX DIVISION	1013 E CRESSWELL LANE			OPELOUSAS	LA	70571	
ST. MARTIN	MATTHEW RODRIGUES	600 CORPORATE BOULEVARD	PO BOX 1000		BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH	SALES AND USE TAX DEPT	PO Box 1000			BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH SALES/USE TAX		PO Box 1000			BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH SALES/USE TAX	MATTHEW RODRIGUES	600 CORPORATE BOULEVARD	PO BOX 1000		BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH SCHOOL DISTRICT		600 CORPORATE BOULEVARD			BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH SHERIFFS OFFICE		PO Box 247			ST. MARTINVILLE	LA	70582	
ST. MARTIN PARISH SHERIFFS OFFICE	ST. MARTIN PARISH SHERIFFS OFFICE	400 ST. MARTIN ST.	PO BOX 247		ST. MARTINVILLE	LA	70582	
ST. MARY		PO BOX 1279			MORGAN CITY	LA	70381-1279	
ST. MARY PARISH		301 3RD STREET			MORGAN CITY	LA	70380	
ST. MARY PARISH		PO Box 1142			MORGAN CITY	LA	70381	
ST. MARY PARISH SALES & USE TAX OFFICE		301 3RD STREET			MORGAN CITY	LA	70380	
ST. MARY PARISH SHERIFFS OFFICE EX OFFICIO TAX		PO Box 610			PATTERSON	LA	70392	

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ST. TAMMANY		300 BROWNSWITCH RD			SLIDELL	LA	70458	
ST. TAMMANY		PO BOX 1229			SLIDELL	LA	70459-1229	
ST. TAMMANY PARISH SHERIFFS OFFICE		300 BROWNSWITCH RD			SLIDELL	LA	70458	
STARK COUNTY, ND	ATTN KAY HAAG, AUDITOR/TREASURER	51 3RD STREET EAST	STARK COUNTY COURTHOUSE, 1ST FLOOR		DICKINSON	ND	58601	
STATE OF ALABAMA	ALABAMA DEPARTMENT OF REVENUE	50 NORTH RIPLEY STREET			MONTGOMERY	AL	36104	
STATE OF ARKANSAS	DEPARTMENT OF FINANCE AND ADMINISTRATION	LEDBETTER BUILDING	1816 W. 7TH, STE 1330		LITTLE ROCK	AR	72201	
STATE OF COLORADO	DEPARTMENT OF REVENUE	1375 SHERMAN STREET			DENVER	CO	80203	
STATE OF KANSAS	DEPARTMENT OF REVENUE	TAX ASSISTANCE	SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE	TOPEKA	KS	66612-1103	
STATE OF LA	LOUISIANA DEPARTMENT OF TRANSPORTATION & DEVELOPMENT	1201 CAPITOL ACCESS ROAD			BATON ROUGE	LA	70802	
STATE OF LA DEQ		LDEQ HEADQUARTERS	602 NORTH FIFTH STREET		BATON ROUGE	LA	70802	
STATE OF LA DEQ		PO BOX 733676			DALLAS	TX	75373	
STATE OF LA OFFICE OF MOTOR VEHICLES		PO Box 60081			NEW ORLEANS	LA	70160-0081	
STATE OF LOUISIANA	DEPARTMENT OF REVENUE	617 NORTH THIRD STREET			BATON ROUGE	LA	70802	
STATE OF LOUISIANA	LOUSIANA DEPARTMENT OF REVENUE	BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
STATE OF MISSISSIPPI	MISSISSIPPI DEPARTMENT OF REVENUE	500 CLINTON CENTER DRIVE CLINTON, MS 39056			JACKSON	MS	39056	
STATE OF ND	NORTH DAKOTA DEPARTMENT OF TRANSPORTATION	608 EAST BOULEVARD AVENUE			BISMARCK	ND	58505-0700	
STATE OF NEBRASKA		NEBRASKA STATE OFFICE BUILDING	301 CENTENNIAL MALL S		LINCOLN	NE	68508	
STATE OF NEW MEXICO	TAXATION & REVENUE NEW MEXICO	1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
STATE OF NEW MEXICO	TAXATION AND REVENUE DEPARTMENT	PO Box 25128			SANTA FE	NM	87504-5128	
STATE OF NORTH DAKOTA	OFFICE OF STATE TAX COMMISSIONER	600 E. BOULEVARD AVE.			BISMARCK	ND	58505-0599	
STATE OF OHIO	OHIO DEPARTMENT OF TAXATION	4485 NORTHLAND RIDGE BLVD.			COLUMBUS	OH	43229	
STATE OF OK	OKLAHOMA DEPARTMENT OF TRANSPORTATION	200 N.E. 21ST STREET			OKLAHOMA CITY	OK	73105	
STATE OF OKLAHOMA		OKC METRO AREA	CONNORS BUILDING, CAPITOL COMPLEX	2501 NORTH LINCOLN BOULEVARD	OKLAHOMA CITY	OK	73194	
STATE OF OKLAHOMA	OKLAHOMA TAX COMMISSION	2501 NORTH LINCOLN BOULEVARD	CONNORS BUILDING, CAPITAL COMPLEX		OKLAHOMA CITY	OK	73194	
STATE OF OKLAHOMA	OKLAHOMA TAX COMMISSION	440 SOUTH HOUSTON, 5TH FLOOR			TULSA	OK	74127	
STATE OF OKLAHOMA	TAX COMMISION	2501 N. LINCOLN BLVD			OKLAHOMA CITY	OK	73194	

Exhibit L
Taxing Authorities Service List
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
STATE OF PA		PENNSYLVANIA DEPARTMENT OF TRANSPORTATION	1101 SOUTH FRONT STREET		HARRISBURG	PA	17104	
STATE OF PA	PA DEPARTMENT OF TRANSPORTATIONKEYSTONE BUILDING	400 NORTH ST.	FIFTH FLOOR		HARRISBURG	PA	17120	
STATE OF PENNSYLVANIA DEPARTMENT OF REVENUE	BTFT EFT UNIT	9TH FLOOR STRAWBERRY SQUARE	FOURTH AND WALNUT STREETS		HARRISBURG	PA	17128-0908	
STATE OF SOUTH DAKOTA	DEPARTMENT OF REVENUE	445 E CAPITAL AVENUE			PIERRE	SD	57501	
STATE OF TEXAS	ATTN TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	LYNDON B. JOHNSON STATE OFFICE BUILDING	111 EAST 17TH STREET		AUSTIN	TX	78774	
STATE OF TEXAS	DEPARTMENT OF TRANSPORTATION	125 EAST 11TH ST.			AUSTIN	TX	78701	
STATE OF UTAH	ATTN MASTER	UTAH STATE TAX COMMISSION	210 NORTH 1950 WEST		SALT LAKE CITY	UT	84134-3310	
STATE OF WEST VIRGINIA	TAX DEPARTMENT	THE REVENUE CENTER	1001 LEE ST. E.		CHARLESTON	WV	25301-1725	
STATE OF WEST VIRGINIA	WEST VIRGINIA STATE TAX DEPARTMENT	1001 LEE ST. E.			CHARLESTON	WV	25301-1725	
STATE OF WY	WYOMING DEPARTMENT OF TRANSPORTATION	5300 BISHOP BLVD.			CHEYENNE	WY	82009-3340	
STATE OF WYOMING	DEPARTMENT OF REVENUE	122 WEST 25TH STREET, SUITE E301	HERSCHLER BUILDING EAST		CHEYENNE	WY	82002	
STATE OF WYOMING	WYOMING DEPARTMENT OF REVENUE	HERSCHLER BUILDING EAST	122 W 25TH STE E301		CHEYENNE	WY	82002-0110	
STATE REVENUE COMMITTEE MINISTRY OF FINANCE OF THE REPUBLIC OF KAZAKHSTAN		11 BLD., VICTORY AVENUE			NUR-SULTAN		010000	KAZAKHSTAN
STATE TAX SERVICE UNDER THE MINISTRY OF ECONOMY OF THE REPUBLIC OF AZERBAIJAN	STATE TAX SERVICE OFFICE	16, LANDAU STR.			BAKU		AZ1073	AZERBAIJAN
STEPHENS COUNTY	JANICE GRAHAM	101 SOUTH 11TH, ROOM 207			DUNCAN	OK	73533	
STEPHENS COUNTY, OK	ASSESSORS OFFICE	101 SOUTH 11TH, ROOM 210			DUNCAN	OK	73533	
SUBLETTE	EMILY PARAVICINI	21 S. TYLER AVE.			PINEDALE	WY	82941	
SUBLETTE COUNTY, WY	ATTN EMILY PARAVICINI, TREASURER	21 S. TYLER AVE	PO BOX 296		PINEDALE	WY	82941	
SUBLETTE COUNTY, WY	ATTN JOHN PARAVICINI, ASSESSOR	21 S. TYLER AVE	PO BOX 2057		PINEDALE	WY	82941	
SWEETWATER COUNTY WYOMING	ROBB SLAUGHTER - COUNTY TREASURER	80 W FLAMING GORGE WAY, SUITE 139			GREEN RIVER	WY	82935	
SWEETWATER COUNTY, WY	ATTN COUNTY CLERK	80 W. FLAMING GORGE WAY, SUITE 150			GREEN RIVER	WY	82935	
SWEETWATER COUNTY, WY	ATTN DAVE DIVIS, ASSESSOR	80 W. FLAMING GORGE WAY, SUITE 122			GREEN RIVER	WY	82935	
SWEETWATER COUNTY, WY	ATTN ROBB SLAUGHTER, COUNTY TREASURER	80 W. FLAMING GORGE WAY, SUITE 139			GREEN RIVER	WY	82935	
TANGIPAHOA		206 E. MULBERRY ST.			AMITE CITY	LA	70422	

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TEAX COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 149348			AUSTIN	TX	78714-9348	
TERRABONNE PARISH	SALES AND USE TAX DEPARTMENT	8026 MAIN STREET, SUITE 601			HOUMA	LA	70360	
TERRABONNE PARISH	SALES AND USE TAX DEPARTMENT	PO BOX 670			HOUMA	LA	70361-0670	
TERREBONNE	SALES AND USE TAX DEPARTMENT	8026 MAIN STREET, SUITE 601			HOUMA	LA	70360	
TERREBONNE	SALES AND USE TAX DEPARTMENT	PO BOX 670			HOUMA	LA	70361-0670	
TERREBONNE PARISH		GOVERNMENT TOWER	8026 MAIN STREET, SUITE 601		HOUMA	LA	70360	
TERREBONNE PARISH		PO BOX 670			HOUMA	LA	70361-0670	
TERREBONNE PARISH	PARISH SALES TAX FUND	PO Box 670			HOUMA	LA	70361	
TERREBONNE PARISH SALES & USE TAX DEPARTMENT		GOVERNMENT TOWER	8026 MAIN STREET, SUITE 601		HOUMA	LA	70360	
TERREBONNE PARISH SALES TAX DEPT		PO BOX 670	8026 MAIN ST.		HOUMA	LA	70361-0670	
TERREBONNE PARISH SALES TAX DEPT		PO Box 670			HOUMA	LA	70361-0670	
TERREBONNE PARISH SALES TAX DEPT	SALES AND USE TAX DEPARTMENT	8026 MAIN STREET, SUITE 601			HOUMA	LA	70360	
TERREBONNE PARISH SALES TAX DEPT	SALES AND USE TAX DEPARTMENT	PO Box 670			HOUMA	LA	70361-0670	
TEXAS	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	PO Box 13528	CAPITAL STATION		AUSTIN	TX	78711-3528	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		111 E. 17THSTREET			AUSTIN	TX	78774-0100	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		CENTRAL SERVICES BUILDING, 1711 SAN JACINTO BLVD.	SUITE 180		AUSTIN	TX	78701	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		LYNDON B. JOHNSON STATE OFFICE BUILDING	111 EAST 17TH STREET		AUSTIN	TX	78774	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 13528			AUSTIN	TX	78711-3528	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		PO Box 149355			AUSTIN	TX	78714-9355	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	GLENN HEGAR	111 EAST 17TH STREET			AUSTIN	TX	78774	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	GLENN HEGAR	AUSTIN AUDIT OFFICE	2015 S. INTERSTATE 35, SUITE 202		AUSTIN	TX	78741-9800	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	PO Box 149355			AUSTIN	TX	78714-9355	
TEXAS COMPTROLLER-HOTEL OCCUPANCY TAX		LYNDON B. JOHNSON STATE OFFICE BUILDING, 111 EAST 17TH STREET			AUSTIN	TX	78774	
TEXAS COUNTY	JUDITH CAMPBELL	319 NORTH MAIN, SUITE 102			GUYMON	OK	73942	

Exhibit L
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TEXAS DEPARTMENT OF MOTOR VEHICLES		3901 E BUSINESS LOOP 20			ODESSA	TX	79761	
Texas Department of Motor Vehicles - Overweight Permits		4000 Jackson Avenue			Austin	TX	78731	
TEXAS OIL & GAS	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	LYNDON B. JOHNSON STATE OFFICE BUILDING	111 EAST 17TH STREET		AUSTIN	TX	78774	
TEXAS STATE COMPTROLLER		111 E. 17TH ST			AUSTIN	TX	78774	
TEXAS STATE COMPTROLLER (WELL SERVICE TAX ACCOUNT)		111 E 17TH ST			AUSTIN	TX	78711	
THE CITY OF EVANS, CO	ATTN JACQUE TROUDT	1100 37TH STREET			EVANS	CO	80620	
THE CITY OF RIFLE, CO	FINANCE DEPARTMENT	202 RAILROAD AVENUE			RIFLE	CO	81650	
THE NORWEGIAN TAX ADMINISTRATION		SCHWEIGAARDS GATE 17			OSLO		00191	NORWAY
THINKTRADE INC.		233 WILSON PIKE CIR, STE 2B			BRENTWOOD	TN	37027	
TILLMAN COUNTY	MATTHEW SMITH	205 NORTH 10TH STREET			FREDERICK	OK	73542	
TIMBERCREEK REAL ESTATE (LESSOR)		175 COUNTY ROAD 131			GAINESVILLE	TX	76240	
TIMPSON, TX	TIMPSON CITY HALL	456 JACOB ST.			TIMPSON	TX	75975	
TITUS COUNTY, TX	TAX ASSESSOR-COLLECTOR	110 SOUTH MADISON STREET, SUITE A & B			MT. PLEASANT	TX	75455	
TOOELE COUNTY, UT	ATTN MICHAEL J. JENSEN, COUNTY TREASURER	47 SOUTH MAIN, ROOM # 218			TOOELE	UT	84074	
Tooele County, UT	Michael J Jensen, Treasurer	47 South Main, Room 218			Tooele	UT	84074	
TOWN OF ARNAUDVILLE		107 RUE DE JAUSERS AVE.			ARNAUDVILLE	LA	70512	
TOWN OF ARNAUDVILLE		PO BOX 1010			ARNAUDVILLE	LA	70512	
TOWN OF DRUMMOND, OK		424 MAIN ST			DRUMMOND	OK	73735	
TOWN OF EATON, CO		223 1ST ST			EATON	CO	80615	
TOWN OF ERIE, CO		645 HOLBROOK STREET			ERIE	CO	80516	
TOWN OF FREDERICK		401 LOCUST STREET			FREDERICK	CO	80530	
TOWN OF FREDERICK, CO	ATTN JASON LESLIE, FINANCE DIRECTOR	401 LOCUST ST.			FREDERICK	CO	80530	
TOWN OF MILLIKEN, CO	FINANCE DEPARTMENT	1101 BROAD STREET			MILLIKEN	CO	80543	
TOWN OF MILLS		704 FOURTH STREET			MILLS	WY	82604	
TOWN OF MILLS		PO Box 789			MILLS	WY	82644	
TOWN OF PARACHUTE, CO		222 GRAND VALLEY WAY			PARACHUTE	CO	81635	
TOWN OF SEVERANCE, CO		SEVERANCE TOWN HALL	3 SOUTH TIMBER RIDGE PARKWAY		SEVERANCE	CO	80546	
TX DEPARTMENT OF MOTOR VEHICLES		1001 E. PARMER LANE	SUITE A		AUSTIN	TX	78753	
TX DEPARTMENT OF MOTOR VEHICLES		4000 JACKSON AVENUE			AUSTIN	TX	78731	
UINTA COUNTY, WY	ATTN ASSESSOR	225 9TH ST.			EVANSTON	WY	82931-3415	
UINTA CTY	TERRI BRIMHALL	225 9TH STREET	PO BOX 1530		EVANSTON	WY	82930	
UINTAH COUNTY	WENDI LONGUINTAH COUNTY TREASURER	147 E MAIN			VERNAL	UT	84078	

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UINTAH COUNTY, UT	ATTN WENDI LONG, TREASURER	147 E MAIN			VERNAL	UT	84078	
UINTAH COUNTY, UT	ATTN WENDI LONG, TREASURER	152 E 100 N, 2ND FLOOR, EAST WING			VERNAL	UT	84078-2110	
Unified Carrier Registration		4000 Jackson Avenue			Austin	TX	78731	
UNIFIED CARRIER REGISTRATION PLAN		PO Box 480340			FORT LAUDERDALE	FL	33348-0340	
UNIFIED CARRIER REGISTRATION PLAN	CREDENTIALING	TEXAS DEPARTMENT OF MOTOR VEHICLES/MOTOR CARRIER DIVISION	4000 JACKSON AVENUE		AUSTIN	TX	78731	
Unified Carrier Registration Plan	FMCSA	1200 New Jersey Avenue SE			Washington	DC	20590	
UNION PARISH		PO BOX 903			RUSTON	LA	71273	
UNITED STATES TREASURY		INTERNAL REVENUE SERVICE			OGDEN	UT	84201	
UNITED STATES TREASURY	INTERNAL REVENUE SERVICE	1111 CONSTITUTION AVE., NW			WASHINGTON	DC	20224	
Universal Carrier Registration Plan		Credentialing	Texas Department of Motor Vehicles/Motor Carrier Division	4000 Jackson Avenue	Austin	TX	78731	
UPSHUR COUNTY, TX	ATTN LUANA HOWELL, TAX ASSESSOR-COLLECTOR	UPSHUR COUNTY TAX BUILDING	215 NORTH TITUS STREET		GILMER	TX	75644	
US DEPARTMENT OF TREASURY		PO Box 105421			ATLANTA	GA	30348-5421	
US DEPT OF TRANSPORTATION – FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION		1200 NEW JERSEY AVENUE SE			WASHINGTON	DC	20590	
UT STATE		210 N 1950 W			SALT LAKE CITY	UT	84134-9000	
UTAH COUNTY	KIM T. JACKSON, UTAH COUNTY TREASURER	100 EAST CENTER STREET	SUITE 1200		PROVO	UT	84606	
UTAH STATE TAX COMMISSION		210 NORTH 1950 WEST			SALT LAKE CITY	UT	84134	
UTAH STATE TAX COMMISSION	UTAH STATE TAX COMMISSION	210 NORTH 1950 WEST			SALT LAKE CITY	UT	84134	
VAN BUREN COUNTY		273 MAIN ST.			CLINTON	AR	72031	
VERMILION		PO DRAWER 1508			ABBEVILLE	LA	70511-1508	
VERMILION PARISH		220 S JEFFERSON STREET			ABBEVILLE	LA	70510	
VERMILION PARISH		PO BOX 1508			ABBEVILLE	LA	70511-1508	
VERMILION PARISH SCHOOL BOARD	NELWYN SOIREZ	223 S JEFFERSON			ABBEVILLE	LA	70510	
VERMILION PARISH SCHOOL BOARD	SALES TAX DIVISION	223 S JEFFERSON STREET			ABBEVILLE	LA	70510	
VERNON		117 BELVIEW ROAD			LEESVILLE	LA	71446	
VERNON PARISH SALES TAX DEPARTMENT	DENISE WHITE	117 BELVIEW ROAD			LEESVILLE	LA	71446	
VERNON PARISH SALES TAX DEPT		117 BELVIEW ROAD			LEESVILLE	LA	71446	
VICTORIA COUNTY, TX	ATTN JOHN HALIBURTON, CHIEF APPRAISER	VICTORIA CENTRAL APPRAISAL DISTRICT	2805 N. NAVARRO, SUITE 300		VICTORIA	TX	77901	

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VICTORIA COUNTY, TX	TAX ASSESSOR-COLLECTOR	205 N. BRIDGE ST., SUITE 101			VICTORIA	TX	77901	
VILLAGE OF BIENVILLE, LA		564 MAIN STREET			BIENVILLE	LA	71008	
W. BATON ROUGE		883 7TH STREET			PORT ALLEN	LA	70767	
W. BATON ROUGE		PO BOX 86			PORT ALLEN	LA	70767	
W. BATON ROUGE	MELANIE DAVID, DIRECTOR REVENUE & TAXATION	883 7TH STREET			PORT ALLEN	LA	70767	
W. FELICIANA		9792 BAINS ROAD			ST. FRANCISVILLE	LA	70775	
W. FELICIANA		PO BOX 1910			ST. FRANCISVILLE	LA	70775	
W. FELICIANA	LOUISIANA UNIFORM LOCAL SALES TAX BOARD	PO Box 1910			ST. FRANCISVILLE	LA	70775-1910	
WARD COUNTY		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
WARD COUNTY	TERESA PERRY-STONER	400 S. ALLEN, SUITE 302			MONAHANS	TX	79756	
WARD COUNTY TREASURER		PO BOX 5005	225 SE THIRD ST. 2ND FLOOR		MINOT	ND	58702	
WARD COUNTY, ND	ATTN MARISA HAMAN, AUDITOR/TREASURER	225 THIRD ST. SE, SECOND FLOOR			MINOT	ND	58701	
WASHINGTON		1002 MAIN STREET	PO BOX 677		FRANKLINTON	LA	70438	
WASHINGTON		PO DRAWER 508			FRANKLINTON	LA	70438	
WASHINGTON COUNTY	LARRY W. GRIESE	150 ASH AVENUE			AKRON	CO	80720	
WASHINGTON COUNTY, CO	ATTN DEBRA A. COOPER, TREASURER	150 ASH AVENUE			AKRON	CO	80720	
WASHINGTON COUNTY, CO	ATTN LARRY W. GRIESE, ASSESSOR	150 ASH AVENUE			AKRON	CO	80720	
Washington Parish	Jamie Butt & Joy Wilson	1002 Main Street	PO Box 677		Franklinton	LA	70438	
WASHINGTON PARISH SHERIFFS OFFCE SALES TAX		302 MISSISSIPPI AVE			BOGALUSA	LA	70427	
WASHINGTON PARISH SHERIFFS OFFCE SALES TAX		P. O. DRAWER 508			FRANKLINTON	LA	70438	
WASHITA COUNTY	KRYSTLE UECKE	111 EAST MAIN, SUITE 1			CORDELL	OK	73632	
WASHITA COUNTY, OK	ATTN SHERRY NIGHTENGALE, TREASURER	111 EAST MAIN	PO BOX 416		CORDELL	OK	73632	
WEBER COUNTY, UT	ATTN JOHN B. BOND, TREASURER	2380 WASHINGTON BLVD, SUITE 350			OGDEN	UT	84401	
WEBSTER	WEBSTER PARISH SALES &USE TAX COMMISSION - CYNDY HERRINGTON, ADMINISTRATOR	1128 HOMER ROAD			MINDEN	LA	71055	
WEBSTER PARISH		1128 HOMER ROAD			MINDEN	LA	71055	
WEBSTER PARISH		PO BOX 357			MINDEN	LA	71058-0357	
WEBSTER PARISH SALES & USE TAX COMMISSION		1128 HOMER ROAD			MINDEN	LA	71055	
WEBSTER PARISH SALES & USE TAX COMMISSION		PO Box 357			MINDEN	LA	71058-0357	
WELD	WELD	1150 O ST			GREELEY	CO	80631	

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WELD COUNTY ASSESSOR		1400 N 17TH AVE			GREELEY	CO	80631	
WELD COUNTY, CO	ASSESSORS OFFICE	1400 N 17TH AVE			GREELEY	CO	80631	
WELD COUNTY, CO	ATTN CARLY KOPPES, CLERK & RECORDER	1402 N. 17TH AVENUE			GREELEY	CO	80631	
WELD COUNTY, CO	ATTN TREASURER & PUBLIC TRUSTEE	1400 N. 17TH AVENUE			GREELEY	CO	80632	
WELD COUNTY, CO	ATTN WELD COUNTY TREASURER & PUBLIC TRUSTEE	1400 N. 17TH AVENUE	PO BOX 458		GREELEY	CO	80631	
WEST BATON ROUGE PARISH		PO BOX 863			PORT ALLEN	LA	70767	
WEST BATON ROUGE PARISH	REVENUE & TAXATION	883 7TH STREET			PORT ALLEN	LA	70767	
WEST BATON ROUGE REVENUE DEPARTMENT		WEST BATON ROUGE PARISH DEPT OF REVENUE			PORT ALLEN	LA	70767	
WEST FELICIANA PARISH SCHOOL BOARD	SALES AND USE TAX COLLECTOR	PO Box 1910			ST. FRANCISVILLE	LA	70775	
WEST FELICIANA PARISH SCHOOL BOARD	WEST FELICIANA PARISH SCHOOL BOARD	4727 FIDELITY ST.	PO BOX 1910		ST. FRANCISVILLE	LA	70775	
WEST HAVEN, UT	ATTN CHILD RICHARDS CPA & ADVISORS	2490 WALL AVE			OGDEN	UT	84401	
WEST VIRGINIA	WEST VIRGINIA STATE TAX	1001 LEE ST E.			CHARLESTON	WV	25301	
WEST VIRGINIA STATE TAX DEPARTMENT, TAX ACCOUNT ADMINISTRATION DIVISION		PO BOX 1202			CHARLESTON	WV	25324-1202	
WEST VIRGINIA STATE TAX DEPARTMENT, TAX ACCOUNT ADMINISTRATION DIVISION	WEST VIRGINIA STATE TAX	1001 LEE ST E.			CHARLESTON	WV	25301	
WEST VIRGINIA STATE TAX DEPT		1124 SMITH ST			CHARLESTON	WV	25301	
WEST VIRGINIA STATE TAX DEPT		PO BOX 1826			CHARLESTON	WV	25327-1826	
WEST VIRGINIA STATE TAX DEPT	WEST VIRGINIA STATE TAX	1001 LEE ST E.			CHARLESTON	WV	25301	
WESTMORELAND COUNTY, OK	ATTN WILLIAM S. FERRARO, CHIEF ASSESSOR	40 N PENNSYLVANIA AVE, STE 440			GREENSBURG	PA	15601	
WESTON COUNTY, WY	ATTN WESTON COUNTY TREASURER	1 WEST MAIN			NEWCASTLE	WY	82701	
WESTON CTY	WESTON COUNTY TREASURER	1 WEST MAIN			NEWCASTLE	WY	82701	
WESTON MUD		PO Box 1368			FRIENDSWOOD	TX	77549	
WESTON MUD	ASSESSMENTS OF THE SOUTHWEST, INC.	#5 OAKTREE			FRIENDSWOOD	TX	77546	
WHEELER COUNTY, TX	ATTN CINDY BROWN, COUNTY TAX ASSESSOR-COLLECTOR	WHEELER COUNTY COURTHOUSE	401 MAIN STREET		WHEELER	TX	79096	
WHEELER COUNTY, TX	ATTN KIMBERLY MORGAN, CHIEF APPRAISER	WHEELER CENTRAL APPRAISAL DISTRICT	402 S. MAIN ST.		WHEELER	TX	79096	

Exhibit L
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WHITE COUNTY	JANET HIBBITTS	OFFICE OF THE TREASURER	300 N. SPRUCE		SEARCY	AR	72143	
WILLACY COUNTY	HON. RUBEN CAVAZOS	576 W. MARIN AVE. ROOM 143			RAYMONDVILLE	TX	78580	
WILLIAMS COUNTY		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
WILLIAMS COUNTY TREASURER		206 EAST BROADWAY			WILLISTON	ND	58802-2047	
WILLIAMS COUNTY TREASURER	PATTI OGURCHAK - TREASURER/RECORDER	WILLIAMS COUNTY ADMINISTRATION BUILDING, GROUND FLOOR, 206 E BROADWAY			WILLISTON	ND	58801	
WILLIAMS COUNTY TREAUSURER		PO Box 2047			WILLISTON	ND	58802	
WILLIAMS COUNTY, ND	ATTN PATTI OGURCHAK-TREASURER/RECORDER	206 E BROADWAY	ADMINISTRATION BUILDING, GROUND FLOOR		WILLISTON	ND	58801	
WILLIAMS COUNTY, ND	ATTN WILLIAMS COUNTY TREASURER	WILLIAMS COUNTY ADMINISTRATION BUILDING, GROUND FLOOR	206 E BROADWAY		WILLISTON	ND	58801	
WINKLER COUNTY, TX	ATTN CHIEF APPRAISER	WINKLER COUNTY APPRAISAL DISTRICT	107 E. WINKLER		KERMIT	TX	79745-4201	
WINN		PO BOX 430			WINNFIELD	LA	71483-0430	
WINN	WINN PARISH SHERIFFS OFFICE	119 WEST MAIN STREET			WINNFIELD	LA	71483	
WISCONSIN DEPARTMENT OF REVENUE		2135 RIMROCK ROAD			MADISON	WI	53713	
WISCONSIN DEPARTMENT OF REVENUE		PO BOX 8908			MADISON	WI	53708-8908	
WISCONSIN DEPARTMENT OF REVENUE	DIVISION OF INCOME, SALES AND EXCISE TAX	MAIL STOP 6-40			MADISON	WI	53708-8933	
WISE COUNTY, TX	ATTN MONTE SHAW,TAX ASSESSOR/COLLECTOR	404 W. WALNUT			DECATUR	TX	76234	
WOOD COUNTY, TX	ATTN CAROL TAYLOR, COUNTY TAX ASSESSOR-COLLECTOR	301 E. GOODE STREET			QUITMAN	TX	75783	
WOODS COUNTY		407 GOVERNMENT STREET			ALVA	OK	73717	
WOODS COUNTY, OK	ATTN DAVID MANNING, COUNTY TREASURER	407 GOVERNMENT STREET			ALVA	OK	73717	
WOODWARD COUNTY	MISTIE DUNN	1600 MAIN, SUITE 11			WOODWARD	OK	73802	
WOODWARD COUNTY, OK	ATTN KIM BOWERS, COUNTY TREASURER	1600 MAIN ST, SUITE 10			WOODWARD	OK	73801	
WOODWARD COUNTY, OK	ATTN MISTIE DUNN, ASSESSOR	1600 MAIN, STE. 11			WOODWARD	OK	73801	
WV STATE		1124 SMITH STREET			CHARLESTON	WV	25301	
WY STATE		122 W 25TH STREET	STE E301		CHEYENNE	WY	82002-0110	
WYOMING DEPARTMENT OF REVENUE		122 W 25TH STREET			CHEYENNE	WY	82002-0110	
WYOMING DEPARTMENT OF REVENUE	WYOMING DEPARTMENT OF REVENUE	122 W 25TH STREET			CHEYENNE	WY	82002-0110	

Exhibit L
Taxing Authorities Service List
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
WYOMING DEPT OF REVENUE		122 W 25TH ST STE 301			CHEYENNE	WY	82002	
WYOMING DEPT OF REVENUE		122 W. 25TH ST STE E301			CHEYENNE	WY	82002	
WYOMING DEPT OF REVENUE		122 WEST 25TH STREET, SUITE E301	HERSCHLER BUILDING EAST		CHEYENNE	WY	82002	
WYOMING SECRETARY OF STATE		122 W 25TH ST	SUITE 100		CHEYENNE	WY	82002	
YELL COUNTY	YELL COUNTY TAX COLLECTORS OFFICE	101 EAST 5TH STREET			DANVILLE	AR	72833	
YELLOW FIN RENTALS LLC		PO BOX 588	4605 PARK AVE		HOUMA	LA	70361	
YOAKUM COUNTY	YOAKUM COUNTY, TAX-ASSESSOR-COLLECTOR	COURTHOUSE 603 HWY 62			PLAINS	TX	79355-0250	
YUKON TAG AGENCY		103 E. VANDAMENT AVENUE			YUKON	OK	73099	

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	
	:	(Jointly Administered)
Debtors.	:	

CERTIFICATE OF SERVICE

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On December 10, 2020, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit A**:

- **Debtors' Emergency Motion for Entry of an Order Authorizing Payment of Prepetition Taxes and Fees** [Docket No. 9]
- **Notice of Electronic Hearing on December 8, 2020, at 1:00 P.M. (Prevailing Central Time)** [Docket No. 26]
- **Debtors' Agenda of Matters Set for First Day Hearing on December 8, 2020, at 1:00 P.M. (Prevailing Central Time)** [Docket No. 27]
- **Order Authorizing Payment of Prepetition Taxes and Fees** [Docket No. 96]

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

Furthermore, on December 10, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Order Granting Complex Case Treatment** [Docket No. 23]

Furthermore, on December 10, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service lists attached hereto as **Exhibit D** and **Exhibit E**:

- **Notice of Cure Amounts in Connection with Contracts and Leases** [Docket No. 111]

Dated: December 14, 2020

/s/ Rossmery Martinez
Rossmery Martinez
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

EXHIBIT A

Exhibit A

Taxing Authorities Service List

Served via First Class Mail

CreditorName	Address1	City	State	Zip
LA PLATA COUNTY	1101 East 2nd Avenue	Durango	CO	81301

EXHIBIT B

Exhibit B
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to Chevron U.S.A. Inc.	Andrews Myers, P.C.	Edward L. Ripley and Patrick A. Kelly	1885 Saint James Place, 15th Floor			Houston	TX	77056
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Evan J. Zucker	1271 Avenue of the Americas			New York	NY	10020
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Ira L. Herman and Jeremy A. Herschaft	717 Texas Avenue, Suite 1400			Houston	TX	77002
Counsel to Lubbock Central Appraisal District, Midland County, and Kermit Independent School District	c/o Laura J. Monroe	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	P.O. Box 817			Lubbock	TX	79408
Counsel to Atascosa County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	112 E. Pecan Street, Suite 2200			San Antonio	TX	78205
Counsel to Automotive Rentals, Inc. and ARI Fleet LT	Mcglinchey Stafford, PLLC	Richard A. Aguilar, Esq. and Mark J. Chaney, III, Esq.	601 Poydras Street, 12th Floor			New Orleans	LA	70130
Counsel to the State of Louisiana, Department of Natural Resources, Office of Mineral Resources	State of Louisiana, Department of Natural Resources	Ryan M. Seidemann and Christopher J. Lento	Assistant Attorney General	Civil Division/Lands & Natural Resources	Post Office Box 94005	Baton Rouge	LA	70804-9005

EXHIBIT C

Exhibit C
MSL/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Alabama	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Alaska	Alaska Attorney General	Attn Bankruptcy Department	attorney.general@alaska.gov
Top 30 Creditor	ALPHA RENTAL TOOLS INC	ATTN DWAYNE BOUDOIN	dboudoin@alpharentaltools.com
Counsel to Chevron U.S.A. Inc.	Andrews Myers, P.C.	Edward L. Ripley and Patrick A. Kelly	eripley@andrewsmyers.com; pkelly@andrewsmyers.com
Arkansas	Arkansas Attorney General	Attn Bankruptcy Department	oag@ArkansasAG.gov
Top 30 Creditor	B&L PIPECO SERVICES INC	ATTN MATT PAULSEN	mpaulsen@ccpipellc.com
Top 30 Creditor	BECNEL RENTAL TOOLS LLC	ATTN JASON BECNEL	jason@becnelrt.com
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Evan J. Zucker	EZucker@BlankRome.com
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Ira L. Herman and Jeremy A. Herschaft	IHerman@BlankRome.com; jherschaft@blankrome.com
Top 30 Creditor	BRICCO METAL FINISHING LLC	ATTN RICK BRIDGES	rick@briccomf.com
Top 30 Creditor	BS & G RENTALS LLC	ATTN JASON BELLARD	bellard@petropull.org
Top 30 Creditor	CAD CONTROL SYSTEMS	ATTN REGGIE WELTY	rwelty@cadoil.com
California	California Attorney General	Attn Bankruptcy Department	xavier.becerra@doj.ca.gov
Top 30 Creditor	CHS INC	ATTN COURTNEY HEARD	courtney.heard@chsinc.com
Top 30 Creditor	CONNECTOR SPECIALISTS INC	ATTN ALEX WHEELOCK	alex.wheelock@connectorspecialists.com
Top 30 Creditor	CONTROL FLOW INC	ATTN BILL LAIRD	blaird@controlflow.com
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Damian S. Schaible, Adam L. Shpeen and Matthew Bruno Masaro	damian.schaible@davispolk.com; adam.shpeen@davispolk.com; matthew.masaro@davispolk.com
Delaware	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Top 30 Creditor	DELMAR SYSTEMS INC	ATTN KEN BABIN	kennysky04@yahoo.com
Top 30 Creditor	DOWNHOLE SOLUTIONS INC	ATTN BURT PEREIRA	burt.pereira@gmail.com
Top 30 Creditor	DUPRE MACHINE	ATTN JAKE DUPRE	jake@dupremachine.com
Top 30 Creditor	ENTERPRISE FLEET MANAGEMENT	ATTN BRICE ADAMSON	brice.adamson@efleets.com
Top 30 Creditor	ENTERPRISE FM TRUST	ATTN KEITH GURULE	Keith.E.Gurule@efleets.com
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Timothy R. Casey and Steven M. Wagner	timothy.casey@faegredrinker.com; steven.wagner@faegredrinker.com
Florida	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com
Top 30 Creditor	FMC TECHNOLOGIES INC	ATTN DOUGLAS J. PFERDEHIRT	dpferdehirt@technipfmc.com
Proposed Counsel for the Debtors and Debtors in Possession	Hunton Andrews Kurth LLP	Timothy A. ("Tad") Davidson II and Ashley L. Harper	taddavidson@HuntonAK.com; ashleyharper@HuntonAK.com
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
Counsel to RLI Insurance Company	Jennings, Haug & Cunningham, LLP	Chad L. Schexnayder and Alana L. Porrazzo	CLS@JHC.law; ALP@JHC.law
DIP Agent	JPMorgan Chase Bank, N.A.	Attn Gregory George	gregory.george@jpmorgan.com
Kansas	Kansas Attorney General	Attn Bankruptcy Department	derek.schmidt@ag.ks.gov
Top 30 Creditor	LAFAYETTE STEEL ERECTOR INC	ATTN APRIL THOMPSON	aprilt@lsecrane.com
Proposed Counsel for the Debtors and Debtors in Possession	Latham & Watkins LLP	George A. Davis, Keith A. Simon and George Klidonas	george.davis@lw.com; keith.simon@lw.com; george.klidonas@lw.com
Counsel to Atascosa County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@publicans.com
Louisiana	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov
Top 30 Creditor	MAVERICK ENERGY SOLUTIONS LLC	ATTN RON CHIASSON	ron.chiasson@maverickenergyslt.com
Counsel to Automotive Rentals, Inc. and ARI Fleet LT	Mcglinchey Stafford, PLLC	Richard A. Aguilar, Esq. and Mark J. Chaney, III, Esq.	raguilar@mcglinchey.com; mchaney@mcglinchey.com
Mississippi	Mississippi Attorney General	Attn Bankruptcy Department	fhell@ago.ms.gov
Montana	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
Top 30 Creditor	NATIONAL OILWELL VARCO TUBOSCOPE	ATTN JACK DYER	jack.dyer@nov.com
Nebraska	Nebraska Attorney General	Attn Bankruptcy Department	NEDOJ@nebraska.gov
Nevada	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
New Mexico	New Mexico Attorney General	Attn Bankruptcy Department	hbalderas@nmag.gov
New York	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov
Top 30 Creditor	NORTH AMERICAN METALS INC	ATTN ROD MCMAHON	rmcmahon@northamericanmetals.net
North Dakota	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
Ohio	Ohio Attorney General	Attn Bankruptcy Department	Jonathan.fulkerson@ohioattorneygeneral.gov; trish.lazich@ohioattorneygeneral.gov
Oklahoma	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
Top 30 Creditor	PASON SYSTEMS USA CORPORATION	ATTN RUSSEL SMITH	russell.smith@pason.com
Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to Lubbock Central Appraisal District, Midland County, and Kermit Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Laura J. Monroe	lmbkr@pbfcm.com

Exhibit C
MSL/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Ad Hoc Noteholder Group	Potter Hedges LLP	John F. Higgins, Eric M. English and Megan N. Young-John	jhiggins@porterhedges.com; eenglish@porterhedges.com; myoung-john@porterhedges.com
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	dfw@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Counsel to the DIP Agent	Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	daniel.biller@stblaw.com; egraff@stblaw.com
Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility	Simpson Thatcher & Bartlett LLP	Robert Rene Rabalais , Brandan L. Still and Dylan W. Benac	rrabalais@stblaw.com; brandan.still@stblaw.com; dylan.benac@stblaw.com
South Dakota	South Dakota Attorney General	Attn Bankruptcy Department	atghelp@state.sd.us
Top 30 Creditor	STRATEGY OILFIELD SERVICES INC	ATTN ACCOUNTING	jessica@ntin.net
Texas	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Top 30 Creditor	The Bank of New York Mellon Trust Company, N.A.	Alison Kowalski, VP, Corporate Trust Default Admin Group	alison.kowalski@bnymellon.com
Top 30 Creditor	TRENDSETTER ENGINEERING INC	ATTN RON DOWNING	r.downing@trendsetterengineering.com
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	richard.kincheloe@usdoj.gov
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Stephen Statham and Hector Duran	stephen.statham@usdoj.gov; hector.duran.jr@usdoj.gov
Utah	Utah Attorney General	Attn Bankruptcy Department	uag@utah.gov
Washington	Washington Attorney General	Attn Bankruptcy Department	emailago@atg.wa.gov
West Virginia	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Top 30 Creditor	WIDE RANGE LOGISTICS LLC	ATTN DAVID BREAUX	widerangelogistics1@gmail.com
Wyoming	Wyoming Attorney General	Attn Bankruptcy Department	judy.mitchell@wyo.gov

EXHIBIT D

Exhibit D
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Alabama	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152
Alaska	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200			Anchorage	AK	99501-1994
Top 30 Creditor	ALPHA RENTAL TOOLS INC	ATTN DWAYNE BOUDOIN	4836 HIGHWAY 182			HOUMA	LA	70364
Counsel to Chevron U.S.A. Inc.	Andrews Myers, P.C.	Edward L. Ripley and Patrick A. Kelly	1885 Saint James Place, 15th Floor			Houston	TX	77056
Arkansas	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610
Top 30 Creditor	B&L PIPECO SERVICES INC	ATTN MATT PAULSEN	20465 SH 249	SUITE 200		HOUSTON	TX	77070
Top 30 Creditor	BECNEL RENTAL TOOLS LLC	ATTN JASON BECNEL	1809 INDUSTRIAL BLVD			HARVEY	LA	70058
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Evan J. Zucker	1271 Avenue of the Americas			New York	NY	10020
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Ira L. Herman and Jeremy A. Herschaft	717 Texas Avenue, Suite 1400			Houston	TX	77002
Top 30 Creditor	BRICCO METAL FINISHING LLC	ATTN RICK BRIDGES	17667 TELGE ROAD			CYPRESS	TX	77429
Top 30 Creditor	BS & G RENTALS LLC	ATTN JASON BELLARD	1100 SMEDE HWY			BROUSSARD	LA	70518-8033
Counsel to Lubbock Central Appraisal District, Midland County, and Kermit Independent School District	c/o Laura J. Monroe	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	P.O. Box 817			Lubbock	TX	79408
Top 30 Creditor	CAD CONTROL SYSTEMS	ATTN REGGIE WELTY	1017 FREEMAN ROAD			BROUSSARD	LA	70518
California	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Top 30 Creditor	CHS INC	ATTN COURTNEY HEARD	5500 CENEX DRIVE			INVER GROVE HEIGHTS	MN	55077
Colorado	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203
Top 30 Creditor	CONNECTOR SPECIALISTS INC	ATTN ALEX WHEELOCK	11050 W LITTLE YORK RD, BUILDING N			HOUSTON	TX	77041
Top 30 Creditor	CONTROL FLOW INC	ATTN BILL LAIRD	9201 FAIRBANKS N. HOUSTON ROAD			HOUSTON	TX	77064
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Damian S. Schaible, Adam L. Shpeen and Matthew Bruno Masaro	450 Lexington Avenue			New York	NY	10017
Delaware	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Top 30 Creditor	DELMAR SYSTEMS INC	ATTN KEN BABIN	8114 W. HWY. 90			BROUSSARD	LA	70518
Top 30 Creditor	DOWNHOLE SOLUTIONS INC	ATTN BURT PEREIRA	81697 HWY 41			BUSH	LA	70431
Top 30 Creditor	DUPRE MACHINE	ATTN JAKE DUPRE	143 DECAL ST			LAFAYETTE	LA	70508-3350
Top 30 Creditor	ENTERPRISE FLEET MANAGEMENT	ATTN BRICE ADAMSON	29 HUNTER AVE			ST. LOUIS	MO	63124
Top 30 Creditor	ENTERPRISE FM TRUST	ATTN KEITH GURULE	811 MAIN STREET			KANSAS CITY	MO	64105
EPA Headquarters	Environmental Protection Agency	Mail Code 2310A, Office of General Counsel	1200 Pennsylvania Ave NW	Ariel Rios Building		Washington	DC	20004
EPA State	Environmental Protection Agency		Renaissance Tower	1201 Elm Street, Suite 500		Dallas	TX	75270
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Timothy R. Casey and Steven M. Wagner	191 N. Wacker Dr., Ste. 3700			Chicago	IL	60606-1698
Florida	Florida Attorney General	Attn Bankruptcy Department	The Capitol PL-01			Tallahassee	FL	32399-1050
Top 30 Creditor	FMC TECHNOLOGIES INC	ATTN DOUGLAS J. PFERDEHIRT	11740 KATY FWY			HOUSTON	TX	77079

Exhibit D
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
IRS/Top 30	Internal Revenue Service		1919 Smith Street			Houston	TX	77002
Counsel to RLI Insurance Company	Jennings, Haug & Cunningham, LLP	Chad L. Schexnayder and Alana L. Porrazzo	2800 N. Central Avenue, Suite 1800			Phoenix	AZ	85004
DIP Agent	JPMorgan Chase Bank, N.A.	Attn Gregory George	712 Main St, Floor 5			Houston	TX	77002
Kansas	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597
Top 30 Creditor	LAFAYETTE STEEL ERECTOR INC	ATTN APRIL THOMPSON	313 WESTGATE ROAD			LAFAYETTE	LA	70506
Counsel to Atascosa County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	112 E. Pecan Street, Suite 2200			San Antonio	TX	78205
Louisiana	Louisiana Attorney General	Attn Bankruptcy Department	1885 North Third Street			Baton Rouge	LA	70802
Top 30 Creditor	MAVERICK ENERGY SOLUTIONS LLC	ATTN RON CHIASSON	247 BRIGHTON LOOP			HOUMA	LA	70360
Counsel to Automotive Rentals, Inc. and ARI Fleet LT	Mcglinchey Stafford, PLLC	Richard A. Aguilar, Esq. and Mark J. Chaney, III, Esq.	601 Poydras Street, 12th Floor			New Orleans	LA	70130
Mississippi	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
Montana	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl		Helena	MT	59620-1401
Top 30 Creditor	NATIONAL OILWELL VARCO TUBOSCOPE	ATTN JACK DYER	7909 PARKWOOD CIRCLE DR.			HOUSTON	TX	77036
Nebraska	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920		Lincoln	NE	68509
Nevada	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
New Mexico	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501
New York	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
Top 30 Creditor	NORTH AMERICAN METALS INC	ATTN ROD MCMAHON	20001 OIL CENTER BLVD			HOUSTON	TX	77073
North Dakota	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125		Bismarck	ND	58505-0040
Ohio	Ohio Attorney General	Attn Bankruptcy Department	30 E. Broad St. 14th Fl			Columbus	OH	43215-0410
Oklahoma	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105
Top 30 Creditor	PASON SYSTEMS USA CORPORATION	ATTN RUSSEL SMITH	7701 WEST LITTLE YORK, SUITE 800			HOUSTON	TX	77040
Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Counsel to the Ad Hoc Noteholder Group	Potter Hedges LLP	John F. Higgins, Eric M. English and Megan N. Young-John	1000 Main Street, 36th Floor			Houston	TX	77002-2764
Top 30 Creditor	PRACTICAL ENGINEERING SOLUTIONS LLC		124 HEYMANN BLVD, SUITE 201			LAFAYETTE	LA	70503
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	801 Cherry Street, Suite 1900, Unit 18			Fort Worth	TX	76102
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel to the DIP Agent	Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	425 Lexington Ave			New York	NY	10017
Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility	Simpson Thatcher & Bartlett LLP	Robert Rene Rabalais , Brandan L. Still and Dylan W. Benac	600 Travis Street, Suite 5400			Houston	TX	77002
South Dakota	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1		Pierre	SD	57501-8501

Exhibit D
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to the State of Louisiana, Department of Natural Resources, Office of Mineral Resources	State of Louisiana, Department of Natural Resources	Ryan M. Seidemann and Christopher J. Lento	Assistant Attorney General	Civil Division/Lands & Natural Resources	Post Office Box 94005	Baton Rouge	LA	70804-9005
Top 30 Creditor	STRATEGY OILFIELD SERVICES INC	ATTN ACCOUNTING	204 NORTH WALNUT STREET			MEUNSTER	TX	76252
Texas	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
Top 30 Creditor	The Bank of New York Mellon Trust Company, N.A.	Alison Kowalski, VP, Corporate Trust Default Admin Group	BNY Mellon	385 Rifle Camp Road, 3rd Floor		Woodland Park	NJ	07424
Top 30 Creditor	TIMBERCREEK REAL ESTATE PARTNERS LLC	ATTN CHRISTOPER C. ORTOWSKI	175 COUNTY ROAD 131			GAINESVILLE	TX	76240
Top 30 Creditor	TRENDSETTER ENGINEERING INC	ATTN RON DOWNING	10430 RODGERS ROAD			HOUSTON	TX	77070
Top 30 Creditor	TRINITY RENTAL SERVICES LLC	ATTN JOHN PRUDHOMME	1419 HUGH WALLIS ROAD SOUTH			LAFAYETTE	LA	70508
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	1000 Louisiana	Suite 2300		Houston	TX	77002
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Stephen Statham and Hector Duran	515 Rusk Street	Suite 3516		Houston	TX	77002
Utah	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320
Washington	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
Top 30 Creditor	WELLS FARGO BANK NA	ATTN GENERAL COUNSEL	420 MONTGOMERY STREET			SAN FRANCISCO	CA	94104
West Virginia	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East		Charleston	WV	25305
Top 30 Creditor	WIDE RANGE LOGISTICS LLC	ATTN DAVID BREAUX	304 HACKER ST.			NEW IBERIA	LA	70562
Wyoming	Wyoming Attorney General	Attn Bankruptcy Department	2320 Capitol Avenue	Kendrick Building		Cheyenne	WY	82002

EXHIBIT E

Exhibit E
Affected Parties (Assumption Notice Parties)
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
3 Tier Land, LLC	Attn Director or Officer	PO Box 403			Douglas	WY	82633	
89 Energy LLC	Attn Director or Officer	123 NW 8th Street			Oklahoma City	OK	73102	
Abraxas Petroleum Corporation	Attn Director or Officer	18803 Meisner Drive			San Antonio	TX	78258	
Aldridge Brothers, LLC	Attn Director or Officer	2418 Jolinda Lane			Whitesboro	TX	76273	
AlHashemi Construction Group General Trading & Contracting Company WLL	Attn Director or Officer	P.O. Box 28261	Safat 13147		Kuwait City			Kuwait
Altitude Energy Partners	Attn Director or Officer	7197 W. Derick Drive			Casper	WY	82604	
Amen Properties, LLC	Attn Director or Officer	PO Box 403			Douglas	WY	82633	
American Natural Energy Corporation	Attn Director or Officer	6100 South Yale, Suite 300			Tulsa	OK	74136	
Antero Resources Corporation	Attn Director or Officer	1615 Wynkoop Street			Denver	CO	80202	
Anton Oilfield Services	Attn Director or Officer	No. 8 Ping	Cui West Rd. DongHuqu	Chaoyang District	Beijing		100102	China
Apache Corporation	Attn Director or Officer	2200 Post Oak Boulevard, Suite 100			Houston	TX	77056	
ARC GBLMESA001, LLC	Attn Director or Officer	1900 St. James Place, Suite 110			Houston	TX	77056	
Arc Properties Operating	Attn Director or Officer	1900 St. James Place, Suite 110			Houston	TX	77056	
Arc Properties Operating	Attn Director or Officer	PO Box 388			Gainesville	TX	76240	
ARCP ID Mesa Portfolio, LLC	Attn Asset Manager	c/o VEREIT, Inc.	2325 East Camelback Road, Suite 1100		Phoenix	AZ	85016	
ARCP ID Mesa Portfolio, LLC	ID: AC0271	P.O. Box 847390			Dallas	TX	75284-7390	
Arena Offshore LLC	Attn Director or Officer	2103 Research Forest Drive, Suite 200			The Woodlands	TX	77380	
Ascent Resources, LLC	Attn Director or Officer	3501 NW 63rd Street			Oklahoma City	OK	73116	
AT&T Corporation	Attn Director or Officer	208 S. Akard Street, Suite 2954			Dallas	TX	75202	
B&L Pipeco Services	Attn Director or Officer	20465 SH 249, Suite 200			Houston	TX	77070	
Baker Hughes Company	Attn Director or Officer	17021 Aldine Westfield			Houston	TX	77073-5101	
Ballard, Westervelt		Address Redacted						
BALLARD, WESTERVELT		Address Redacted						
Basa Resources Inc	Attn Director or Officer	14875 Landmark Boulevard, 4th Floor			Dallas	TX	75254	
Basin Properties LLC	Attn Director or Officer	3814 Cheyenne Drive			Greeley	CO	80634	

Exhibit E
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Bayou Merchandising, Incorporated	Attn Director or Officer	190 Industries Lane			Arnaudville	LA	70512	
Bayswater Exploration & Production LLC	Attn Director or Officer	730 17th Street #500			Denver	CO	80202	
Beacon Offshore Energy LLC	Attn Director or Officer	333 Clay Street, Suite 4200			Houston	TX	77002	
Bernard, Allan P.		Address Redacted						
BERNARD, ALLAN P.		Address Redacted						
BHP Billiton Petroleum	Attn Director or Officer	1500 Post Oak Blvd			Houston	TX	77056	
Birch Operations, Inc.	Attn Director or Officer	909 Fannin St Ste 1350			Houston	TX	77010-1042	
BP America Production Company	Attn Director or Officer	501 Westlake Park Boulevard			Houston	TX	77079	
BP Energy Company	Attn Director or Officer	501 Westlake Park Boulevard			Houston	TX	77079	
BPX Energy Inc.	Attn Director or Officer	1700 Platte Street, Suite 150			Denver	CO	80202	
Brickman Brothers In	Attn Director or Officer	RR 2 Box 110			Okeene	OK	73763	
Brunei Shell Petroleum Company Sendirian Berhad	Attn Director or Officer	Jalan Utara, Panaga, Seria			Negara		KA2933	Brunei Darussalam
Bullard Leasing LLC	Attn Director or Officer	36790 Coalbank Road			Eaton	CO	80615	
Bureau of Ocean Energy Management	Gulf of Mexico OCS Region & Atlantic OCS Region	1201 Elmwood Park Blvd.			New Orleans	LA	70123-2394	
Butters Living Trust G Butters, John Detweiler	Attn Director or Officer	54 Railroad Ave			Mansfield	PA	16933	
Caldera I Bobcat, LLC	Attn Director or Officer	3867 Plaza Tower Dr.			Baton Rouge	LA	70816	
Camino Natural Resources, LLC	Attn Director or Officer	1401 17th Street, Suite 900			Denver	CO	80202	
Cantium LLC	Attn Director or Officer	111 Park Place Drive #100			Covington	LA	70433	
CCAN Family Limited	Attn Director or Officer	PO Box 81981			Bakersfield	CA	93380	
CCI Gulf Coast Upstream LLC	Attn Director or Officer	811 Main Street, Suite 3500			Houston	TX	77002	
CDW, LLC.	Attn Director or Officer	200 N. Milwaukee Ave			Vernon Hills	IL	60061	
Chaparral Energy, Inc.	Attn Director or Officer	701 Cedar Lake Blvd			Oklahoma City	OK	73114	
Chesapeake Energy Corporation	Attn Director or Officer	6100 North Western Avenue			Oklahoma City	OK	73118	
Chevron Corporation	Attn Director or Officer	6001 Bollinger Canyon Road			San Ramon	CA	94583	
Chevron U.S.A Inc	Attn Director or Officer	6001 Bollinger Canyon Road			San Ramon	CA	94583	

Exhibit E
Affected Parties (Assumption Notice Parties)
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Chinook Winds, LLC	Attn Director or Officer	806 East St. Mary Blvd			Lafayette	LA	70503	
Circle 9 Non-Operated Working Interest Fund I LP	Attn Director or Officer	3030 NW Expressway			Oklahoma City	OK	73112	
Citizen Energy II, LLC	Attn Director or Officer	320 South Boston Building	320 S Boston Ave #900		Tulsa	OK	74103	
Cojun LLC/Maple Oil Tools	Attn Director or Officer	15814 Champion Forest Drive, Suite 79			Spring	TX	77379	
Concho Resources Inc.	Attn Director or Officer	600 W. Illinois Avenue			Midland	TX	79701	
Confluence DJ LLC	Attn Director or Officer	1001 17th Street, Suite 1250			Denver	CO	80202	
ConocoPhillips Company	Attn Director or Officer	925 N. Eldridge Parkway			Houston	TX	77079	
Consol Energy Inc.	Attn Director or Officer	CNX Center	1000 Consol Energy Drive, Suite 100		Canonsburg	PA	15317-6506	
Contango Oil & Gas Company	Attn Director or Officer	717 Texas Avenue, Suite 2900			Houston	TX	77002	
Continental Management Co	Attn Director or Officer	302 N. Independence			Enid	OK	73702	
Continental Resources, Inc.	Attn Director or Officer	20 N. Broadway			Oklahoma City	OK	73102	
Cougar Drilling Solutions	Attn Director or Officer	7319 17th St.			Edmonton, AB T6P 1P1			Canada
Crestone Peak Resources Operating LLC	Attn Director or Officer	1801 California Street, Suite 2500			Denver	CO	80202	
CrownQuest Operating, LLC	Attn Director or Officer	18 Desta Dr			Midland	TX	79705	
CrownQuest Operating, LLC	Attn Director or Officer	PO Box 53310			Midland	TX	79710	
Dell, Inc.	Dell Computer Corporation	One Dell Way			Round Rock	TX	78682	
Delta Dental Insurance Company	Attn Director or Officer	1130 Sanctuary Parkway, Suite 600			Alpharetta	GA	30009	
Denbury Offshore Inc	Attn Director or Officer	5320 Legacy Drive			Plano	TX	75024	
Devon Energy Corporation	Attn Director or Officer	333 West Sheridan Avenue			Oklahoma City	OK	73102-5015	
Devon Energy Operating Company, L.P.	Attn Director or Officer	20 N. Broadway			Oklahoma City	OK	73102	
Dunlap, David D.		Address Redacted						
DUNLAP, DAVID D.		Address Redacted						
E & M Specialty Co	Attn Director or Officer	1647 West MLS Avenue			Breaux Bridge	LA	70517	
Earthstone Operating, LLC	Attn Director or Officer	1400 Woodloch Forest Drive, Suite 300			The Woodlands	TX	77380	
Eck, Keith L. & Stephanie A.		Address Redacted						

Exhibit E
Affected Parties (Assumption Notice Parties)
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Encana Oil & Gas USA Inc.	Attn Director or Officer	370-17th Street, Suite 1700			Denver	CO	80202	
Endeavor Energy Resources, LP	Attn Director or Officer	110 N. Marienfeld St., Ste. 200			Midland	TX	79701	
Eni Petroleum Company Inc.	Attn Director or Officer	1200 Smith Street, Suite 1707			Houston	TX	77002	
EnVen Energy Corporation	Attn Director or Officer	609 Main Street #3200			Houston	TX	77002	
EOG Resources, Inc.	Attn Director or Officer	1111 Bagby Street, Sky Lobby 2			Houston	TX	77002	
EOG Resources, Inc.	Attn Director or Officer	P.O. Box 4362			Houston	TX	77210-4362	
Equinor Energy LP	Attn Director or Officer	6300 Bridge Point Parkway, Building 2			Austin	TX	78730	
ERP Property Holdings	Attn Director or Officer	PO Box 10019			Midland	TX	79702	
Extraction Oil & Gas, Inc.	Attn Director or Officer	370 17th Street, Suite 5300			Denver	CO	80202	
Exxon Mobil Corporation	Attn Director or Officer	5959 Las Colinas Boulevard			Irving	TX	75039-2298	
Farnham & Pfile Company, LP	Attn Director or Officer	1200 Maronda Way, Suite 403B			Monessen	PA	15062	
Fidelity Management Trust Company	Attn Director or Officer	245 Summer Street			Boston	MA	02210	
Fieldwood Energy LLC	Attn Director or Officer	2000 W. Sam Houston Pkwy. South	Suite 1200		Houston	TX	77042	
Fieldwood Energy Offshore, LLC (F/K/A Dynamic Offshore Resources, L.L.C.)	Attn Director or Officer	2000 W. Sam Houston Pkwy. South	Suite 1200		Houston	TX	77042	
Freeport-McMoran Oil & Gas LLC	Attn Director or Officer	333 North Central Avenue			Phoenix	AZ	85004	
Fugitt Business Properties, LLC	Attn Director or Officer	1419 Country Club Road			McAlester	OK	74501	
G. F. Elite Real Estate Holdings, LTD	Attn Director or Officer	PO Box 80400			Midland	TX	79708	
GEN III Enterprises	Attn Director or Officer	1195 Turquoise Drive			Longmont	CO	80504	
Great Western Operating Company, LLC	Attn Director or Officer	1001 17th Street, Suite 2000			Denver	CO	80202	
Greg Scott, Inc	Attn Director or Officer	7801 E. Co Rd 7900			Slaton	TX	79364	
Grenadier Energy Partners, LLC	Attn Director or Officer	24 Waterway Avenue, Suite 875			The Woodlands	TX	77380	
Gyrodata Incorporated	Attn Director or Officer	23000 Northwest Lake Dr.			Houston	TX	77095	
Haley, Alan K.		Address Redacted						

Exhibit E
Affected Parties (Assumption Notice Parties)
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Halliburton Energy Services Inc.	Attn Director or Officer	3000 N. Sam Houston East			Houston	TX	77032	
Helix Energy Solutions Group Inc	Attn Director or Officer	3505 W. Sam Houston North, Suite 400			Houston	TX	77043	
Hess Corporation	Attn Director or Officer	1185 Avenue of the Americas 40th Floor			New York	NY	10036	
Hess Corporation	Attn Director or Officer	1501 McKinney Street			Houston	TX	77010	
Highmark Enertprises, LLC	Attn Director or Officer	PO Box 52052			Casper	WY	82605	
Hilcorp Energy Company	Attn Director or Officer	1111 Travis Street			Houston	TX	77002	
Hunt The Legacy LLC	Attn Director or Officer	PO Box 217			Lindsay	OK	73052	
Infosys Technologies Limited	Attn Director or Officer	800 King Farm Boulevard	Suite 505		Rockville	MD	20850	
JEVM LLC	Attn Director or Officer	850 Buckingham Dr.			Houston	TX	77024	
John L Beauprez Enterprises, Inc.	Attn Director or Officer	22511 County Road 2			Hudson	CO	80642	
Jones Energy, Ltd.	Attn Director or Officer	807 Las Cimas Parkway, Suite 350			Austin	TX	78746	
Kei (Peru Z-38) Pty Ltd. Sucursal Del Peru	Attn Director or Officer	Av. Antonio Miro Quesada N. 42 Int 1212	Magdalena del Mar		Lima 17			Peru
Kerr-McGee Rocky Mountain Corporation	Attn Director or Officer	1999 Broadway Street, Suite 3600			Denver	CO	80202	
Kinder Morgan Inc	Attn Director or Officer	1001 Louisiana Street			Houston	TX	77002	
Kosmos Energy Ltd.	Attn Director or Officer	8176 Park Lane, Suite 500			Dallas	TX	75231	
Kraken Operating LLC	Attn Director or Officer	9821 Katy Freeway, Suite 460			Houston	TX	77024	
Kuwait Oil Company	Attn Director or Officer	Transco Tower	2800 Post Oak Boulevard, Suite 590		Houston	TX	77056	
Kuwait Oil Company	Attn Team Leader Supplies Relationship	Management Services	Building B-1, KOC New Office Complex		Ahmadi			Kuwait
Leam Drilling Systems Inc.	Attn Director or Officer	3114 W. Old Spanish Trail			New Iberia	LA	70560	
Leopard Properties LTD	Attn Director or Officer	5510 FM 1488			Magnolia	TX	77354	
Life Insurance Company of North America	Attn Director or Officer	1601 Chestnut Street, TL16I			Philadelphia	PA	19192	
LLOG Exploration Company	Attn Director or Officer	1001 Ochsner Boulevard, Suite 100			Covington	LA	70433	
Lumen Technologies, Inc.	Attn Director or Officer	100 CenturyLink Drive			Monroe	LA	71203	
Marathon Oil Company	Attn Director or Officer	5555 San Felipe Street			Houston	TX	77056-2723	

Exhibit E
Affected Parties (Assumption Notice Parties)
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Marathon Oil Corporation	Attn Director or Officer	5555 San Felipe Street			Houston	TX	77056-2723	
Marez, Alfred		Address Redacted						
Markland, Larry E.		Address Redacted						
Masters, William B.		Address Redacted						
MASTERS, WILLIAM B.		Address Redacted						
Microsoft Corporation	Attn Director or Officer	1 Microsoft Way			Redmond	WA	98052	
Minyard Properties	Attn Director or Officer	200 Steiner Road			Lafayette	LA	70518	
MJS Properties LLC	Attn Director or Officer	202 W. Randolph			Enid	OK	73701	
Moore, Brian K.		Address Redacted						
MOORE, BRIAN K.		Address Redacted						
MRC Global, Inc.	Attn Director or Officer	11605 East 27th Street, North			Tulsa	OK	74116	
Mubarak Abdullah AlSuwaiket and Sons Oil & Gas Services Co., Ltd.	Attn Director or Officer	P.O. Box 31800			Al Khobar		31952	Saudi Arabia
Multi Shot, LLC	Attn Director or Officer	3335 Pollok Dr			Conroe	TX	77303	
Murphy Exploration & Production Company	Attn Director or Officer	9805 Katy Freeway, Suite G200			Houston	TX	77024	
Murphy Exploration & Production Company - USA	Attn Director or Officer	16290 Katy Freeway, Suite 600			Houston	TX	77094	
Nabors Industries	Attn Director or Officer	515 W. Greens Road, Suite 1200			Houston	TX	77067	
Noble Corporation plc	Attn Director or Officer	13135 Dairy Ashford, Suite 800			Sugar Land	TX	77478	
Noble Energy, Inc.	Attn Director or Officer	1001 Noble Energy Way			Houston	TX	77070	
North Oil Company	Attn Director or Officer	P.O. Box 21264			South Doha			Qatar
Occidental Petroleum Corporation	Attn Director or Officer	5 Greenway Plaza, Suite 110			Houston	TX	77046-0521	
Olson, John		Address Redacted						
O'Quinn Realty	Attn Director or Officer	2406 Birdwell Lane			Big Spring	TX	79720	
Orange Oil, LLC	Attn Director or Officer	1501 24th Ave NW			Norman	OK	73069	
Petrohawk Energy Corporation	Attn Director or Officer	1700 Platte Street			Denver	CO	80202	
PetroStar Services LLC	Attn Director or Officer	4350 Lockhill Selma Rd, Suite 150			San Antonio	TX	78249	
Pioneer Natural Resources Co	Attn Director or Officer	5205 North O'Connor Blvd, Suite 200			Irving	TX	75039	
PRB Holdings, LLC	Attn Director or Officer	PO Box 834			Douglas	WY	82633	

Exhibit E
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Professional Directional Enterprises, Inc.	Attn Director or Officer	850 Conroe Park West Dr.			Conroe	TX	77303	
Quarture, Angelo	Attn Director or Officer	275 Johnson Road			Canonsburg	PA	15317	
Range Resources Corporation	Attn Director or Officer	100 Throckmorton, Suite 1200			Fort Worth	TX	76102	
Riviera Resources, Inc.	Attn Director or Officer	717 Texas Ave, Ste. 2000			Houston	TX	77002	
SA Global, Inc.	Attn Director or Officer	2951 Carmelo Dr			Henderson	NV	89052	
SandRidge Energy, Inc.	Attn Director or Officer	123 Robert S. Kerr Avenue			Oklahoma City	OK	73102	
Saylor Properties LLC	Attn Director or Officer	3525 Ogilvy Ct.			Greeley	CO	80631	
Schlumberger Limited	Attn Director or Officer	3600 Briarpark Drive			Houston	TX	77042	
Secureworks Corporation	Attn Director or Officer	1 Concourse Pkwy NE #500			Atlanta	GA	30328	
Securian Life Insurance Company	Attn Director or Officer	400 Robert Street North			St. Paul	MN	55101-2098	
Shell Offshore Inc.	Attn Director or Officer	701 Poydras St, Ste 2720			New Orleans	LA	70139-7724	
Shell Oil Company	Attn Director or Officer	150 North Dairy Ashford Road			Houston	TX	77079	
SM Energy Company	Attn Director or Officer	1775 Sherman St., Suite 1200			Denver	CO	80203	
Softchoice Corporation	Attn Director or Officer	20 Mowat Avenue			Toronto, ON M6K 3E8			Canada
Southwestern Energy Co.	Attn Director or Officer	10000 Energy Drive			Spring	TX	77389	
Specialty Modular Inc.	Attn Director or Officer	11093 W. Wagon Pass St.			Boise	ID	83709	
Spexarth, James W		Address Redacted						
SPEXARTH, JAMES W		Address Redacted						
Sterbcow Development Group	Attn Director or Officer	5557 Canal Blvd.			New Orleans	LA	70124	
Stonewood Properties	Attn Director or Officer	132 Morning Glory Drive			Clarksburg	WV	26301	
Strategic Advisers, Inc.	c/o Fidelity Investments - ECM	Attn: Administrative Team	Client Services Relationship Manager	P.O. Box 770001	Cincinnati	OH	45277	
Surge Operating, LLC	Attn Director or Officer	7850 North Sam Houston Parkway West	Suite 300		Houston	TX	77064	
Symetra Life Insurance Company	Attn Director or Officer	777 108th Ave NE, Suite 1200			Bellevue	WA	98004	
Talos Energy LLC	Attn Director or Officer	333 Clay Street, Suite 3300			Houston	TX	77002	

Exhibit E
Affected Parties (Assumption Notice Parties)
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Texas Petroleum Investment Company	Attn Director or Officer	5850 San Felipe, Suite 250			Houston	TX	77057	
The Newport Group	Attn Director or Officer	1350 Treat Boulevard, Suite 300			Walnut Creek	CA	94597	
Thomas Gallaway Corporation (DBA Technologent)	Attn Director or Officer	100 Spectrum Center Drive	Suite 700		Irvine	CA	92618	
Timbercreek Real Estate Partners, LLC	Attn Director or Officer	175 CR 131			Gainesville	TX	76240	
Total Directional Services LLC	Attn Director or Officer	671 Academy Court			Windsor	CO	80550	
Total E&P USA Inc.	Attn Director or Officer	1201 Louisiana Street, Suite 1800			Houston	TX	77002	
Twenty One LLC	Attn Director or Officer	101 Calco Boulevard			Lafayette	LA	70503	
Unit Petroleum Company	Attn Director or Officer	8200 South Unit Drive			Tulsa	OK	74132	
Ursa Resources Group II LLC	Attn Director or Officer	950 17th Street, Suite 1900			Denver	CO	80202	
Vanover Enterprises, Inc.	Attn Director or Officer	PO Box 1846			Alice	TX	78333	
Vision Service Plan Insurance Company	Attn Director or Officer	3333 Quality Drive			Rancho Cordova	CA	95670	
W & T Offshore Inc	Attn Director or Officer	Nine Greenway Plaza, Suite 300			Houston	TX	77046	
Walter Oil & Gas Corporation	Attn Director or Officer	1100 Louisiana, Suite 200			Houston	TX	77002	
WASP USA Inc.	Attn Director or Officer	One Penn Plaza	2nd Floor	250 W. 34th Street	New York	NY	10119	
Weatherford International Ltd.	Attn Director or Officer	2000 Saint James Place			Houston	TX	77056	
Wellbore Energy Solutions LLC	Attn Director or Officer	6127 Highway 90 East			Broussard	LA	70518	
Wellbore Fishing & Rental Tools, LLC	Attn Director or Officer	9868 E Main St.			Houma	LA	70363	
Westwinds Village Apartments	Attn Director or Officer	6010 East Highway 191			Odessa	TX	79762	

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Jointly Administered)

CERTIFICATE OF SERVICE

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On December 11, 2020, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Debtors' Application for Entry of an Order Authorizing the Employment of Latham & Watkins LLP as Bankruptcy Co-Counsel** [Docket No. 148]

- **Debtors' Application to Employ and Retain Hunton Andrews Kurth LLP as Co-Counsel for the Debtors and Debtors-in-Possession** [Docket No. 149]

Furthermore, on December 11, 2020, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**:

[Continued on Next Page]

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

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- **Notice of Filing of First Plan Supplement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code** [Docket No. 150]

Dated: December 14, 2020

/s/ Rossmery Martinez
Rossmery Martinez
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

EXHIBIT A

Exhibit A
MSL/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Alabama	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Alaska	Alaska Attorney General	Attn Bankruptcy Department	attorney.general@alaska.gov
Counsel to Aldine Independent School District	Aldine Independent School District	Pamela H. Walters and Victoria Vonder Haar	bnkatty@aldineisd.org
Top 30 Creditor	ALPHA RENTAL TOOLS INC	ATTN DWAYNE BOUDOIN	dboudoin@alpharentaltools.com
Counsel to Chevron U.S.A. Inc.	Andrews Myers, P.C.	Edward L. Ripley and Patrick A. Kelly	eripley@andrewsmyers.com; pkelly@andrewsmyers.com
Arkansas	Arkansas Attorney General	Attn Bankruptcy Department	oag@ArkansasAG.gov
Top 30 Creditor	B&L PIPECO SERVICES INC	ATTN MATT PAULSEN	mpaulsen@ccpipellc.com
Top 30 Creditor	BECNEL RENTAL TOOLS LLC	ATTN JASON BECNEL	jason@becnelrt.com
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Evan J. Zucker	EZucker@BlankRome.com
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Ira L. Herman and Jeremy A. Herschaft	IHerman@BlankRome.com; jherschaft@blankrome.com
Top 30 Creditor	BRICCO METAL FINISHING LLC	ATTN RICK BRIDGES	rick@briccomf.com
Top 30 Creditor	BS & G RENTALS LLC	ATTN JASON BELLARD	bellard@petropull.org
Counsel to Lubbock Central Appraisal District, Midland County, and Kermit Independent School District	c/o Laura J. Monroe	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	lmbkr@pbfcm.com
Top 30 Creditor	CAD CONTROL SYSTEMS	ATTN REGGIE WELTY	rwelty@cadoil.com
California	California Attorney General	Attn Bankruptcy Department	xavier.becerra@doj.ca.gov
Top 30 Creditor	CHS INC	ATTN COURTNEY HEARD	courtney.heard@chsinc.com
Top 30 Creditor	CONNECTOR SPECIALISTS INC	ATTN ALEX WHEELOCK	alex.wheelock@connectorspecialists.com
Top 30 Creditor	CONTROL FLOW INC	ATTN BILL LAIRD	blaird@controlflow.com
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Damian S. Schaible, Adam L. Shpeen and Matthew Bruno Masaro	damian.schaible@davispolk.com; adam.shpeen@davispolk.com; matthew.masaro@davispolk.com
Delaware	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Top 30 Creditor	DELMAR SYSTEMS INC	ATTN KEN BABIN	kennysky04@yahoo.com
Top 30 Creditor	DOWNHOLE SOLUTIONS INC	ATTN BURT PEREIRA	burt.pereira@gmail.com
Top 30 Creditor	DUPRE MACHINE	ATTN JAKE DUPRE	jake@dupremachine.com
Top 30 Creditor	ENTERPRISE FLEET MANAGEMENT	ATTN BRICE ADAMSON	brice.adamson@efleets.com
Top 30 Creditor	ENTERPRISE FM TRUST	ATTN KEITH GURULE	Keith.E.Gurule@efleets.com
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Timothy R. Casey and Steven M. Wagner	timothy.casey@faegredrinker.com; steven.wagner@faegredrinker.com
Florida	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com
Top 30 Creditor	FMC TECHNOLOGIES INC	ATTN DOUGLAS J. PFERDEHIRT	dpferdehirt@technipfmc.com
Proposed Counsel for the Debtors and Debtors in Possession	Hunton Andrews Kurth LLP	Timothy A. ("Tad") Davidson II and Ashley L. Harper	taddavidson@HuntonAK.com; ashleyharper@HuntonAK.com
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
Counsel to RLI Insurance Company	Jennings, Haug & Cunningham, LLP	Chad L. Schexnayder and Alana L. Porrazzo	CLS@JHC.law; ALP@JHC.law
DIP Agent	JPMorgan Chase Bank, N.A.	Attn Gregory George	gregory.george@jpmorgan.com
Kansas	Kansas Attorney General	Attn Bankruptcy Department	derek.schmidt@ag.ks.gov
Top 30 Creditor	LAFAYETTE STEEL ERECTOR INC	ATTN APRIL THOMPSON	aprilt@lsecrane.com
Proposed Counsel for the Debtors and Debtors in Possession	Latham & Watkins LLP	George A. Davis, Keith A. Simon and George Klidonas	george.davis@lw.com; keith.simon@lw.com; george.klidonas@lw.com
Counsel to Atascosa County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@publicans.com
Louisiana	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov
Top 30 Creditor	MAVERICK ENERGY SOLUTIONS LLC	ATTN RON CHIASSON	ron.chiasson@maverickenergyslt.com
Counsel to Automotive Rentals, Inc. and ARI Fleet LT	Mcglinchey Stafford, PLLC	Richard A. Aguilar, Esq. and Mark J. Chaney, III, Esq.	raguilar@mcglinchey.com; mchaney@mcglinchey.com
Mississippi	Mississippi Attorney General	Attn Bankruptcy Department	fhell@ago.ms.gov
Montana	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
Top 30 Creditor	NATIONAL OILWELL VARCO TUBOSCOPE	ATTN JACK DYER	jack.dyer@nov.com
Nebraska	Nebraska Attorney General	Attn Bankruptcy Department	NEDOJ@nebraska.gov
Nevada	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
New Mexico	New Mexico Attorney General	Attn Bankruptcy Department	hbalderas@nmag.gov
New York	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov
Top 30 Creditor	NORTH AMERICAN METALS INC	ATTN ROD MCMAHON	rmcmahon@northamericanmetals.net
North Dakota	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
Ohio	Ohio Attorney General	Attn Bankruptcy Department	Jonathan.fulkerson@ohioattorneygeneral.gov; trish.lazich@ohioattorneygeneral.gov
Oklahoma	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
Top 30 Creditor	PASON SYSTEMS USA CORPORATION	ATTN RUSSEL SMITH	russell.smith@pason.com
Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov

Exhibit A
MSL/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Ad Hoc Noteholder Group	Potter Hedges LLP	John F. Higgins, Eric M. English and Megan N. Young-John	jhiggins@porterhedges.com; eenglish@porterhedges.com; myoung-john@porterhedges.com
Counsel to Hess Corporation	Reed Smith L.L.P.	Omar J. Alaniz	oalaniz@reedsmith.com
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	dfw@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Counsel to the DIP Agent	Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	daniel.biller@stblaw.com; egraff@stblaw.com
Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility	Simpson Thatcher & Bartlett LLP	Robert Rene Rabalais , Brandan L. Still and Dylan W. Benac	rrabalais@stblaw.com; brandan.still@stblaw.com; dylan.benac@stblaw.com
South Dakota	South Dakota Attorney General	Attn Bankruptcy Department	atghelp@state.sd.us
Top 30 Creditor	STRATEGY OILFIELD SERVICES INC	ATTN ACCOUNTING	jessica@ntin.net
Texas	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Top 30 Creditor	The Bank of New York Mellon Trust Company, N.A.	Alison Kowalski, VP, Corporate Trust Default Admin Group	alison.kowalski@bnymellon.com
Top 30 Creditor	TRENDSETTER ENGINEERING INC	ATTN RON DOWNING	r.downing@trendsetterengineering.com
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	richard.kincheloe@usdoj.gov
Counsel to the United States of America, on Behalf of the US Department of Interior	US Department of Justice	Tiffiney Carney	Tiffiney.Carney@usdoj.gov
Counsel to the United States of America, on Behalf of the US Department of Interior	US Department of Justice	Tiffiney F. Carney	Tiffiney.Carney@usdoj.gov
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Stephen Statham and Hector Duran	stephen.statham@usdoj.gov; hector.duran.jr@usdoj.gov
Utah	Utah Attorney General	Attn Bankruptcy Department	uag@utah.gov
Washington	Washington Attorney General	Attn Bankruptcy Department	emailago@atg.wa.gov
West Virginia	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Top 30 Creditor	WIDE RANGE LOGISTICS LLC	ATTN DAVID BREAUX	widerangelogistics1@gmail.com
Wyoming	Wyoming Attorney General	Attn Bankruptcy Department	judy.mitchell@wyo.gov

EXHIBIT B

Exhibit B
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Alabama	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152
Alaska	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200			Anchorage	AK	99501-1994
Counsel to Aldine Independent School District	Aldine Independent School District	Pamela H. Walters and Victoria Vonder Haar	2520 W.W. Thorne Drive			Houston	TX	77073
Top 30 Creditor	ALPHA RENTAL TOOLS INC	ATTN DWAYNE BOUDOIN	4836 HIGHWAY 182			HOUMA	LA	70364
Counsel to Chevron U.S.A. Inc.	Andrews Myers, P.C.	Edward L. Ripley and Patrick A. Kelly	1885 Saint James Place, 15th Floor			Houston	TX	77056
Arkansas	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610
Top 30 Creditor	B&L PIPECO SERVICES INC	ATTN MATT PAULSEN	20465 SH 249	SUITE 200		HOUSTON	TX	77070
Top 30 Creditor	BECNEL RENTAL TOOLS LLC	ATTN JASON BECNEL	1809 INDUSTRIAL BLVD			HARVEY	LA	70058
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Evan J. Zucker	1271 Avenue of the Americas			New York	NY	10020
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Ira L. Herman and Jeremy A. Herschaft	717 Texas Avenue, Suite 1400			Houston	TX	77002
Top 30 Creditor	BRICCO METAL FINISHING LLC	ATTN RICK BRIDGES	17667 TELGE ROAD			CYPRESS	TX	77429
Top 30 Creditor	BS & G RENTALS LLC	ATTN JASON BELLARD	1100 SMEDE HWY			BROUSSARD	LA	70518-8033
Counsel to Lubbock Central Appraisal District, Midland County, and Kermit Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Laura J. Monroe	P.O. Box 817			Lubbock	TX	79408
Top 30 Creditor	CAD CONTROL SYSTEMS	ATTN REGGIE WELTY	1017 FREEMAN ROAD			BROUSSARD	LA	70518
California	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Top 30 Creditor	CHS INC	ATTN COURTNEY HEARD	5500 CENEX DRIVE			INVER GROVE HEIGHTS	MN	55077
Colorado	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203
Top 30 Creditor	CONNECTOR SPECIALISTS INC	ATTN ALEX WHEELOCK	11050 W LITTLE YORK RD, BUILDING N			HOUSTON	TX	77041
Top 30 Creditor	CONTROL FLOW INC	ATTN BILL LAIRD	9201 FAIRBANKS N. HOUSTON ROAD			HOUSTON	TX	77064
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Damian S. Schaible, Adam L. Shpeen and Matthew Bruno Masaro	450 Lexington Avenue			New York	NY	10017
Delaware	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Top 30 Creditor	DELMAR SYSTEMS INC	ATTN KEN BABIN	8114 W. HWY. 90			BROUSSARD	LA	70518
Top 30 Creditor	DOWNHOLE SOLUTIONS INC	ATTN BURT PEREIRA	81697 HWY 41			BUSH	LA	70431
Top 30 Creditor	DUPRE MACHINE	ATTN JAKE DUPRE	143 DECAL ST			LAFAYETTE	LA	70508-3350
Top 30 Creditor	ENTERPRISE FLEET MANAGEMENT	ATTN BRICE ADAMSON	29 HUNTER AVE			ST. LOUIS	MO	63124
Top 30 Creditor	ENTERPRISE FM TRUST	ATTN KEITH GURULE	811 MAIN STREET			KANSAS CITY	MO	64105
EPA Headquarters	Environmental Protection Agency	Mail Code 2310A, Office of General Counsel	1200 Pennsylvania Ave NW	Ariel Rios Building		Washington	DC	20004
EPA State	Environmental Protection Agency		Renaissance Tower	1201 Elm Street, Suite 500		Dallas	TX	75270
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Timothy R. Casey and Steven M. Wagner	191 N. Wacker Dr., Ste. 3700			Chicago	IL	60606-1698
Florida	Florida Attorney General	Attn Bankruptcy Department	The Capitol PL-01			Tallahassee	FL	32399-1050

Exhibit B
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 Creditor	FMC TECHNOLOGIES INC	ATTN DOUGLAS J. PFERDEHIRT	11740 KATY FWY			HOUSTON	TX	77079
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
IRS/Top 30	Internal Revenue Service		1919 Smith Street			Houston	TX	77002
Counsel to RLI Insurance Company	Jennings, Haug & Cunningham, LLP	Chad L. Schexnayder and Alana L. Porrazzo	2800 N. Central Avenue, Suite 1800			Phoenix	AZ	85004
DIP Agent	JPMorgan Chase Bank, N.A.	Attn Gregory George	712 Main St, Floor 5			Houston	TX	77002
Kansas	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597
Top 30 Creditor	LAFAYETTE STEEL ERECTOR INC	ATTN APRIL THOMPSON	313 WESTGATE ROAD			LAFAYETTE	LA	70506
Counsel to Atascosa County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	112 E. Pecan Street, Suite 2200			San Antonio	TX	78205
Louisiana	Louisiana Attorney General	Attn Bankruptcy Department	1885 North Third Street			Baton Rouge	LA	70802
Top 30 Creditor	MAVERICK ENERGY SOLUTIONS LLC	ATTN RON CHIASSON	247 BRIGHTON LOOP			HOUMA	LA	70360
Counsel to Automotive Rentals, Inc. and ARI Fleet LT	Mcglinchey Stafford, PLLC	Richard A. Aguilar, Esq. and Mark J. Chaney, III, Esq.	601 Poydras Street, 12th Floor			New Orleans	LA	70130
Mississippi	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
Montana	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl		Helena	MT	59620-1401
Top 30 Creditor	NATIONAL OILWELL VARCO TUBOSCOPE	ATTN JACK DYER	7909 PARKWOOD CIRCLE DR.			HOUSTON	TX	77036
Nebraska	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920		Lincoln	NE	68509
Nevada	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
New Mexico	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501
New York	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
Top 30 Creditor	NORTH AMERICAN METALS INC	ATTN ROD MCMAHON	20001 OIL CENTER BLVD			HOUSTON	TX	77073
North Dakota	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125		Bismarck	ND	58505-0040
Ohio	Ohio Attorney General	Attn Bankruptcy Department	30 E. Broad St. 14th Fl			Columbus	OH	43215-0410
Oklahoma	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105
Top 30 Creditor	PASON SYSTEMS USA CORPORATION	ATTN RUSSEL SMITH	7701 WEST LITTLE YORK, SUITE 800			HOUSTON	TX	77040
Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Counsel to the Ad Hoc Noteholder Group	Potter Hedges LLP	John F. Higgins, Eric M. English and Megan N. Young-John	1000 Main Street, 36th Floor			Houston	TX	77002-2764
Top 30 Creditor	PRACTICAL ENGINEERING SOLUTIONS LLC		124 HEYMANN BLVD, SUITE 201			LAFAYETTE	LA	70503
Counsel to Hess Corporation	Reed Smith L.L.P.	Omar J. Alaniz	2850 N. Harwood Street, Suite 1500			Dallas	TX	75201
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	801 Cherry Street, Suite 1900, Unit 18			Fort Worth	TX	76102
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel to the DIP Agent	Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	425 Lexington Ave			New York	NY	10017

Exhibit B
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility	Simpson Thatcher & Bartlett LLP	Robert Rene Rabalais , Brandan L. Still and Dylan W. Benac	600 Travis Street, Suite 5400			Houston	TX	77002
South Dakota	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1		Pierre	SD	57501-8501
Counsel to the State of Louisiana, Department of Natural Resources, Office of Mineral Resources	State of Louisiana, Department of Natural Resources	Ryan M. Seidemann and Christopher J. Lento	Assistant Attorney General	Civil Division/Lands & Natural Resources	Post Office Box 94005	Baton Rouge	LA	70804-9005
Top 30 Creditor	STRATEGY OILFIELD SERVICES INC	ATTN ACCOUNTING	204 NORTH WALNUT STREET			MEUNSTER	TX	76252
Texas	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
Top 30 Creditor	The Bank of New York Mellon Trust Company, N.A.	Alison Kowalski, VP, Corporate Trust Default Admin Group	BNY Mellon	385 Rifle Camp Road, 3rd Floor		Woodland Park	NJ	07424
Top 30 Creditor	TIMBERCREEK REAL ESTATE PARTNERS LLC	ATTN CHRISTOPER C. ORTOWSKI	175 COUNTY ROAD 131			GAINESVILLE	TX	76240
Top 30 Creditor	TRENDSETTER ENGINEERING INC	ATTN RON DOWNING	10430 RODGERS ROAD			HOUSTON	TX	77070
Top 30 Creditor	TRINITY RENTAL SERVICES LLC	ATTN JOHN PRUDHOMME	1419 HUGH WALLIS ROAD SOUTH			LAFAYETTE	LA	70508
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	1000 Louisiana	Suite 2300		Houston	TX	77002
Counsel to the United States of America, on Behalf of the US Department of Interior	US Department of Justice	Tiffiney Carney	Civil Division	P.O. Box 875 - Ben Franklin Station		Washington	DC	20044-0875
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Stephen Statham and Hector Duran	515 Rusk Street	Suite 3516		Houston	TX	77002
Utah	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320
Washington	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
Top 30 Creditor	WELLS FARGO BANK NA	ATTN GENERAL COUNSEL	420 MONTGOMERY STREET			SAN FRANCISCO	CA	94104
West Virginia	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East		Charleston	WV	25305
Top 30 Creditor	WIDE RANGE LOGISTICS LLC	ATTN DAVID BREAUX	304 HACKER ST.			NEW IBERIA	LA	70562
Wyoming	Wyoming Attorney General	Attn Bankruptcy Department	2320 Capitol Avenue	Kendrick Building		Cheyenne	WY	82002

EXHIBIT C

Exhibit C

Affected Parties (Contract Counter Parties)

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Amerada Hess Corporation	Attn Officer and Director	1185 Avenue of the Americas, 40th Floor		New York	NY	10036
Apache Corporation	Attn Officer and Director	2000 Post Oak Blvd, Suite 100		Houston	TX	77056-4400
BP America Production Company	Attn Officer and Director	501 WestLake Park Boulevard		Houston	TX	77079
Devon Energy Production Company, L.P.	Attn Officer and Director	1500 Mid-America Tower	20 North Broadway	Oklahoma City	OK	73102
Explore Offshore LLC	Attn Officer and Director	71683 Riverside Drive		Covington	LA	70433
Kerr-McGee Oil & Gas Corporation (Westport Resources Corporation)	Attn Officer and Director	16666 Northchase		Houston	TX	77060
Marathon Oil Company	Attn Officer and Director	5555 San Felipe		Houston	TX	77056
Mineral Management Service of the United States Department of the Interior	Attn Officer and Director	1201 Elmwood Park Blvd.		New Orleans	LA	70123
Murphy Exploration & Production Company-USA	Attn Officer and Director	100 Asma Blvd., Suite 100		Lafayette	LA	70508
Union Oil Company of California	Attn Officer and Director	Pure Resources, L.P., Pure Partners, L.P.	14141 Southwest Freeway	Sugar Land	TX	77478

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Jointly Administered)

CERTIFICATE OF SERVICE

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On December 11, 2020, employees of KCC caused the following documents to be served 1) via Overnight Mail to the parties on the service list attached hereto as **Exhibit C** for subsequent distribution to beneficial holders of the securities listed on the attached hereto as **Exhibit D**; 2) via First Class Mail to the parties on the service list attached hereto as **Exhibit E**; and 3) via Electronic Mail to the parties on the service list attached hereto as **Exhibit F**:

- **Notice of Deadline for the Filing of Proofs of Claim Against Superior Energy Services, Inc. Including for Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code** [attached hereto as **Exhibit A**]

- **Official Form 410 Proof of Claim** [attached hereto as **Exhibit B**]

Furthermore, on December 11, 2020, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via First Class Mail upon the service lists attached hereto as **Exhibit H** and **Exhibit I**:

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

- **Notice of Deadline for the Filing of Proofs of Claim Against Superior Energy Services, Inc. Including for Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code** [attached hereto as **Exhibit A**]

- **Official Form 410 Proof of Claim** [attached hereto as **Exhibit B**]

Furthermore, on December 11, 2020, at my direction and under my supervision, employees of KCC caused to be served the following documents via First Class Mail upon the service list attached hereto as **Exhibit J**:

- **Notice of Deadline for the Filing of Proofs of Claim Against Superior Energy Services, Inc. Including for Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code** [attached hereto as **Exhibit A**]

- **Official Form 410 Proof of Claim** [attached hereto as **Exhibit B**]

- **Letter to James Spexarth** [attached hereto as **Exhibit K**]

Dated: December 15, 2020

/s/ Rossmery Martinez
Rossmery Martinez
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Jointly Administered)

NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM AGAINST SUPERIOR ENERGY SERVICES, INC. INCLUDING FOR CLAIMS ASSERTED UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE

(PARENT BAR DATE IS JANUARY 7, 2021 AT 5:00 P.M. (PREVAILING CENTRAL TIME). THIS BAR DATE APPLIES ONLY TO CLAIMS ASSERTED DIRECTLY AGAINST SUPERIOR ENERGY SERVICES, INC.)

TO: HOLDERS OF CLAIMS AGAINST SUPERIOR ENERGY SERVICES, INC.

Please take notice that on December 7, 2020 (the "**Petition Date**"), the debtors and debtors in possession in the above-captioned cases (together, the "**Debtors**") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the "**Chapter 11 Cases**") with the United States Bankruptcy Court for the Southern District of Texas (the "**Court**").

Please take further notice that on December 8, 2020, the Court entered an order (the "**Bar Date Order**") establishing **January 7, 2021, at 5:00 p.m. (Prevailing Central Time)** (the "**Parent Bar Date**") as the last date and time for each person or entity to file a proof of claim against Superior Energy Services, Inc. ("**Parent**") in the Chapter 11 Cases (the "**Proof of Claim**" or "**Proofs of Claims**," as applicable); provided that, solely with respect to a governmental unit, the last date and time for such governmental unit to file a Proof of Claim in the Chapter 11 Cases is **June 7, 2021, at 5:00 p.m. (Prevailing Central Time)** (the "**Governmental Bar Date**," and together with the Parent Bar Date, the "**Bar Dates**"). **Only holders of claims asserted directly against Parent are required to file Proofs of Claim at**

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

this time. If you hold a claim against a Debtor other than the Parent, you do not need to file a Proof of Claim.

For your convenience, enclosed with this Notice is a proof of claim form (the "**Proof of Claim Form**").

Please take further notice that the Bar Date Order and the procedures set forth therein and herein for the filing of Proofs of Claim apply solely to claims against Parent that arose, or are deemed to have arisen, prior to the Petition Date, regardless of their character or nature, whether secured or unsecured, priority or non-priority, liquidated or unliquidated, fixed or contingent, including, without limitation, claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code, no matter how remote or contingent (such claims the "**Parent Claims**" and the holder of any such Parent Claims , a "**Claimant**").

As used in this Notice, the term "**claim**" or "**Claim**" has the meaning given to it in section 101(5) of the Bankruptcy Code, and includes as to or against Parent: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE OR YOU MAY ASSERT A PARENT CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND *DISCUSS* IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

General Information about the Debtors' Cases. The Debtors' cases are being jointly administered under case number 20-35812. The Debtors' mailing address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

1. PERSONS OR ENTITIES WHO MUST FILE A PROOF OF CLAIM.

Any person or entity, except for the Prepetition Notes Indenture Trustee with respect to the Prepetition Notes Indentures and Prepetition Notes, that has or seeks to assert a Parent Claim which arose, or is deemed to have arisen, prior to the Petition Date, including, without limitation, a claim under section 503(b)(9) of the Bankruptcy Code, **MUST FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE** to potentially share in any distribution from Parent's estate.

Under the Bar Date Order, the filing of a Proof of Claim Form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under section

503(b)(9) of the Bankruptcy Code. All other administrative claims under section 503(b) of the Bankruptcy Code must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code and shall not be deemed proper if made by proof of claim. No deadline has yet been established for the filing of administrative claims other than claims under section 503(b)(9) of the Bankruptcy Code. **Claims under section 503(b)(9) of the Bankruptcy Code must be filed by the Bar Date**.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A PARENT CLAIM OR THAT THE DEBTORS BELIEVE THAT YOU HAVE A PARENT CLAIM. A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

A. No Bar Date for Proof of Interest

Any person or entity holding an equity security (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, warrants, or stock options) or other ownership interest in Parent (an "**Interest Holder**") is not required to file a proof of interest on or before the applicable Bar Date; provided, however, that an Interest Holder that wishes to assert claims against Parent that arise out of or relate to the ownership or purchase of an equity security or other ownership interest, including, but not limited to, a claim for damages or rescission based on the purchase or sale of such equity security or other ownership interest, must file a Proof of Claim on or before the applicable Bar Date. The Debtors have reserved the right to establish at a later time a bar date requiring Interest Holders to file proofs of interest. If such a bar date is established, Interest Holders will be notified in writing of the bar date for filing of proofs of interest at the appropriate time.

B. Amendment to Parent's Schedules.

If the Debtors amend Parent's Schedules, then the deadline to submit a Proof of Claim for those creditors affected by any such amendment shall be the later of (i) the applicable Bar Date or (ii) 5:00 p.m. (Prevailing Central Time) on the date that is twenty-one (21) days from the date that the Debtors provide written notice to the affected creditor that Parent's Schedules have been amended.

2. WHEN AND WHERE TO FILE.

All Claimants must submit (by overnight mail, courier service, hand delivery, regular mail, or in person) an original, written Proof of Claim that substantially conforms to the Proof of Claim Form so as to be **actually received** by KCC, the Debtors' claims and notice agent, by no later than 5:00 p.m. (Prevailing Central Time) on or before the applicable Bar Date at the following address:

Superior Claim Processing
c/o KCC
222 N. Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Alternatively, Claimants may submit a Proof of Claim electronically by completing the Proof of Claim Form that can be accessed at KCC's website, www.kccllc.net/superior.

Proofs of Claim will be deemed timely filed only if **actually received** by KCC on or before the applicable Bar Date. Proofs of Claim may **not** be delivered by facsimile, telecopy, or electronic mail transmission. Any facsimile, telecopy, or electronic mail submissions will not be accepted and will not be deemed filed until a Proof of Claim is submitted to KCC by overnight mail, courier service, hand delivery, regular mail, in person, or through KCC's website listed above.

Claimants wishing to receive acknowledgment that their Proofs of Claim were received by KCC must submit (i) a copy of the Proof of Claim and (ii) a self-addressed, stamped envelope (in addition to the original Proof of Claim sent to KCC).

3. CONTENTS OF A PROOF OF CLAIM.

As noted above, the Debtors are enclosing a Proof of Claim Form for use in these Chapter 11 Cases, or you may use another Proof of Claim form that substantially conforms to Official Bankruptcy Form No. 410. The Proof of Claim Form is available free of charge on KCC's website, www.kccllc.net/superior.

To be valid, your Proof of Claim **MUST** (i) be signed by the Claimant; (ii) be written in the English language; (iii) be denominated in lawful currency of the United States; (iv) conform substantially to the Proof of Claim Form or Official Form 410; (v) set forth with specificity the legal and factual basis for the alleged claim; and (vi) include supporting documentation or an explanation as to why such documentation is not available.

If you are filing a Claim under section 503(b)(9) of the Bankruptcy Code, you must indicate in the Proof of Claim Form the amount of the Claim that arises under section 503(b)(9) of the Bankruptcy Code. For each Claim under section 503(b)(9) of the Bankruptcy Code, you must attach to the Proof of Claim Form a supplemental statement setting forth with specificity: (i) the date of shipment of the goods you contend Parent received in the twenty (20) days before the Petition Date; (ii) the date, place, and method (including carrier name) of delivery of the goods you contend Parent received in the twenty (20) days before the Petition Date; (iii) the value of the goods you contend Parent received in the twenty (20) days before the Petition Date; and (iv) whether you timely made a demand to reclaim such goods under section 546(c) of the Bankruptcy Code, and, if so, include any documentation identifying such demand.

4. CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM BY THE BAR DATE.

Any Claimant that is required to file a Proof of Claim under the Bar Date Order with respect to a Parent Claim, but that fails to do so properly by the applicable Bar Date, shall not be treated as a creditor with respect to such claim for purposes of voting and distribution.

5. CONTINGENT CLAIMS.

Acts or omissions of or by Parent that occurred, or that are deemed to have occurred, prior to the Petition Date, including, without limitation, acts or omissions related to any indemnity agreement, guarantee, services provided to or rendered by Parent, or goods provided to or by Parent, may give rise to claims against Parent notwithstanding the fact that such claims (or any injuries on which they may be based) may be contingent or may not have matured or become fixed or liquidated prior to the Petition Date. Therefore, any person or entity that holds a Parent Claim, no matter how remote, contingent, or unliquidated, **MUST** file a Proof of Claim on or before the applicable Bar Date.

6. PARENT'S SCHEDULES.

You may be listed as the holder of a claim against Parent in Parent's Schedules. Parent's Schedules will be available free of charge on KCC's website at www.kccllc.net/superior. If you rely on Parent's Schedules, it is your responsibility to determine that your claim is accurately listed in Parent's Schedules. If (i) you agree with the nature, amount and status of your claim as listed in Parent's Schedules **and** (ii) your claim is **NOT** described as "disputed," "contingent," or "unliquidated," then you are not required to file a Proof of Claim in these Chapter 11 Cases with respect to such claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice and the Bar Date Order.

7. RESERVATION OF RIGHTS.

Nothing contained in this Notice or the Bar Date Order is intended or should be construed as: (a) an admission as to the validity of any claim against any Debtor or the existence of any lien against the Debtors' properties; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any claim or lien on any grounds; (c) a promise to pay any claim; (d) an implication or admission that any particular claim would constitute an allowed claim; (e) an assumption or rejection of any executory contract or unexpired lease pursuant to section 365 of the Bankruptcy Code; (f) a limitation on the Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract with any party subject to the proposed Order once entered; or (g) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law.

8. ADDITIONAL INFORMATION.

Parent's Schedules, the Proof of Claim Form, the Motion and the Bar Date Order are available free of charge on KCC's website www.kccllc.net/superior. If you have questions concerning the filing or processing of Claims, you may contact the Debtors' claims agent, KCC, toll-free at (888) 802-7207 or, if calling from outside the United States or Canada, at (781) 575-2107. If you require additional information regarding the filing of a Proof of Claim, you may contact counsel for the Debtors in writing at the addresses below.

Signed: December 11, 2020
Houston, Texas

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
HUNTON ANDREWS KURTH LLP
600 Travis Street, Suite 4200
Houston, Texas 77002
Tel: 713-220-4200
Fax: 713-220-4285
Email: taddavidson@HuntonAK.com
ashleyharper@HuntonAK.com
pguffy@HuntonAK.com

-and-

George A. Davis (*pro hac vice* admission pending)
Keith A. Simon (*pro hac vice* admission pending)
George Klidonas (*pro hac vice* admission pending)
LATHAM & WATKINS LLP
885 Third Avenue
New York, New York 10022
Tel: 212-906-1200
Fax: 212-751-4864
Email: george.davis@lw.com
keith.simon@lw.com
george.klidonas@lw.com

Proposed Counsel for the Debtors and Debtors in Possession

EXHIBIT B

Your claim can be filed electronically on KCC's website at https://epoc.kccllc.net/Superior.

United States Bankruptcy Court for the Southern District of Texas

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- ☐ 1105 Peters Road, L.L.C. (Case No. 20-35819)
- ☐ Complete Energy Services, Inc. (Case No. 20-35815)
- ☐ Connection Technology, L.L.C. (Case No. 20-35820)
- ☐ CSI Technologies, LLC (Case No. 20-35811)
- ☐ H.B. Rentals, L.C. (Case No. 20-35821)
- ☐ International Snubbing Services, L.L.C. (Case No. 20-35822)
- ☐ Pumpco Energy Services, Inc. (Case No. 20-35818)
- ☐ SESI, L.L.C. (Case No. 20-35813)
- ☐ SPN Well Services, Inc. (Case No. 20-35817)
- ☐ Stabil Drill Specialties, L.L.C. (Case No. 20-35823)
- ☐ Superior Energy Services, Inc. (Case No. 20-35812)
- ☐ Superior Energy Services, L.L.C. (Case No. 20-35824)
- ☐ Superior Energy Services-North America Services, Inc. (Case No. 20-35814)
- ☐ Superior Inspection Services, L.L.C. (Case No. 20-35825)
- ☐ Warrior Energy Services Corporation (Case No. 20-35816)
- ☐ Wild Well Control, Inc. (Case No. 20-35826)
- ☐ Workstrings International, L.L.C. (Case No. 20-35827)

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. **Who is the current creditor?**

   _____
   Name of the current creditor (the person or entity to be paid for this claim)

   Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?**

   ☐ No

   ☐ Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

   Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

   Where should notices to the creditor be sent?

   _____
   Name

   _____
   Number Street

   _____
   City State ZIP Code

   _____
   Country

   Contact phone _____

   Contact email _____

   Where should payments to the creditor be sent? (if different)

   _____
   Name

   _____
   Number Street

   _____
   City State ZIP Code

   _____
   Country

   Contact phone _____

   Contact email _____

   Uniform claim identifier for electronic payments in chapter 13 (if you use one):

   ____

4. **Does this claim amend one already filed?**

   ☐ No

   ☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____
   MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**

   ☐ No

   ☐ Yes. Who made the earlier filing? _____

Part 2: **Give Information About the Claim as of the Date the Case Was Filed**

6. **Do you have any number you use to identify the debtor?**

☐ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ___ ___ ___ ___

7. **How much is the claim?**

$ _____. **Does this amount include interest or other charges?**

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

_____

9. **Is all or part of the claim secured?**

☐ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☐ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**

☐ No

☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No

☐ Yes. *Check all that apply:*

Amount entitled to priority

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). $_____

☐ Up to $3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). $_____

☐ Wages, salaries, or commissions (up to $13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). $_____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). $_____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). $_____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies. $_____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?**

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

$_____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

_____
Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

_____
City State ZIP Code Country

Contact phone _____ Email _____

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court 04/19

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

  Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:
Superior Claims Processing Center
c/o KCC
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on KCC's website at https://epoc.kccllc.net/Superior.

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State).* See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at http://www.kccllc.net/Superior.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.
11 U.S.C. § 503

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received.
11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

EXHIBIT C

Exhibit C

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Broadridge	Reorganization Department	51 Mercedes Way	Edgewood	NY	11717
Mediant Communications	Stephany Hernandez	100 Demarest Dr	Wayne	NJ	07470

EXHIBIT D

Exhibit D

Issuer	Description	CUSIP	ISIN
SESI LLC	7.125% Sr Unsecured Notes (Original Notes)	78412F AP 9	US78412FAP99
SESI LLC	7.125% Sr Unsecured Notes (New Notes)	78412F AW 4	US78412FAW41
SESI LLC	7.125% Sr Unsecured Notes (New Notes-REGS)	U8151E AG 1	USU8151EAG18
SESI LLC	7.75% Sr Unsecured Notes	78412F AU 8	US78412FAU84
Superior Energy Services, Inc.	Common Stock	868157 30 6	US8681573064

EXHIBIT E

Exhibit E

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
AEIS	Greg Wraalstad	901 3rd Ave South			Minneapolis	MN	55474	
Apex Clearing	Mandatory & Voluntary Reorg Team	2 Journal Square Plaza	5th Fl		Jersey City	NJ	07306-0000	
AXOS Clearing LLC	Corporate Actions	9300 Underwood Ave	Ste 400		Omaha	NE	68114	
Baird Robert W & Co Incorporated	Actions Corporate	777 E Wisconsin Ave			Milwaukee	WI	53202	
Bank of America National Association	Carla V Brooks	411 N Akard 5th Fl			Dallas	TX	75201	
Barclays Capital Inc / Barclays Bank	Nellie Foo	400 The Crossings	at Jefferson Park		Whippany	NJ	07981-0000	
BB&T Securities LLC	Tami Elmore	8006 Discovery Drive	Suite 200		Richmond	VA	23229	
BNP Paribas NY Branch	Dean Galli	525 Washington Blvd 9th Fl			Jersey City	NJ	07310	
BNP Paribas Securities Corp./Prime B	Ronald Persaud	525 Washington Blvd 9th Fl			Jersey City	NJ	07310	
BNY Mellon	Enis Suljic	One BNY Mellon Center	500 Grant Street		Pittsburgh	PA	15281-0001	
BNYMellon/Re Caceis Bank Lux	Mitchel Sobel	401 South Salina Street	2nd Fl		Syracuse	NY	13202	
Brown Brothers Harriman & Co	Shelby Donovan	140 Broadway			New York	NY	10005	
Charles Schwab & Co Inc	Benjamin Gibson	2423 E Lincoln Dr	Corp Actions Dept 01-1B572		Phoenix	AZ	85016	
Citi Clearing	Jeffrey Irwin	666 5th Ave	Attn Corporate Actions 6th Fl		New York	NY	10103	
Citibank NA	Sandra Hernandez	3800 Citibank Center B3 12			Tampa	FL	33610	
Comerica Bank	Latasha Ellis	411 West Lafayette			Detroit	MI	48226	
Crews & Associates Inc	Don Winton	521 President Ave	Ste 800		Little Rock	AR	72201	
Custodial Trust Co	Adriana Laramore	14201 Dallas Pkwy			Dallas	TX	75254	
D A Davidson & Co	Kris Sapp	PO Box 5015			Great Falls	MT	59403	
Edward D Jones & Co	Jeff Bauche	12555 Manchester Rd	Corp Actions Dept		St Louis	MO	63131	
ETrade Clearing LLC	Mandatory & Voluntary Reorg Teams	Two Gateway Center	283-299 Market Street		Newark	NJ	07102	
Goldman Sachs & Co	Proxy Department	30 Hudson St			Jersey City	NJ	07302-4699	
Hilltop Securities	Virginia Allwardt	1201 Elm St	Ste 3700		Dallas	TX	75270	
Industrial and Commercial Bank of China	Nenry Napier	1633 Broadway			New York	NY	10019	
Ingalls & Snyder LLC	Michael Scura	1325 Avenue of the Americas	18th Floor		New York	NY	10019	
Interactive Broker Retail Equity Clearing	Karin McCarthy	2 Pickwick Plz	2nd Fl		Greenwich	CT	06830	
INTL FCStone fka Sterne Agee & Leach Inc	Reorg Dept	Two Perimeter Park S	Ste 100W		Birmingham	AL	35243	
J P Morgan Clearing Corp	Christian Garcia	14201 North Dallas Pkwy	12th Fl		Dallas	TX	75254	
Jefferies & Co Inc	Joseph Porcello	Harborside Financial Center	705 Plaza 3		Jersey City	NJ	07311-0000	
JMS LLC	Michael Tse	1717 Arch St	Dividend/Reorg Dept 16th Fl		Philadelphia	PA	19103	
JPM Chase/Blackrock	Sachin Goyal	500 Stanton Christiana Road	OPS 4, Floor 2		Newark	DE	19713	
JPM/OPERS	Darrell Watkins	14201 Dallas Parkway	10th Floor		Dallas	TX	75254-2917	
JPMorgan Chase Bank NA	Reorg Dept	14201 Dallas Parkway			Dallas	TX	75254	
JPMorgan Chase Bank/Euroclear	Sachin Goyal	500 Stanton Christiana Road	OPS 4	Floor 2	Newark	DE	19713-2107	
JPMorgan Chase Bank/IA	Sanjay Ghuliani	Paradigm B Wing Floor 6	Mindspace Malad W		Mumbai		400 064 10000	India
LPL Financial Corporation	Martha Lang	Corporate Actions	1055 LPL Financial Way		Fort Mill	SC	29715	
Merrill Lynch, Pierce, Fenner & Smith	Earl Weeks	4804 Deerlake Dr. East			Jacksonville	FL	32246	
Morgan Stanley & Co Inc	Robert Cregan	One New York Plaza	7th Fl		New York	NY	10004	
Morgan Stanley Smith Barney	Suzanne Mundle	Harborside Financial Center	230 Plaza Three 6th Fl		Jersey City	NJ	07311	
National Financial Services	Lou Trezza	200 Liberty St			New York	NY	10281	
Northern Trust Co	Stella Castaneda	801 S Canal St	Attn Capital Structures C1N		Chicago	IL	60607	
Oppenheimer & Co Inc	Attn Reorg Dept	125 Broad St	15th Fl		New York	NY	10004	
Pershing LLC Securities Corporation	Scott Reifer	1 Pershing Plaza			Jersey City	NJ	07399-0000	
Raymond James & Associates Inc	Tracey Goodwin	880 Carillion Pkwy			St Petersburg	FL	33733	
RBC Capital Markets Corporation	Attn Security Transfers and Restricted P09	60 South Sixth St	9th Fl		Minneapolis	MN	55402-4400	
Safra Securities LLC	Noah Ramos	545 5th Avenue			New York	NY	10036	
Scotia Capital Inc	Normita Ramirez	40 King St West	23rd Fl		Toronto	ON	M5H 1H1	Canada
Scotia Capital USA Inc	Tim Corso	One Liberty Plaza			New York	NY	10006	
SEI PV/GWP	Juan Portela	One Freedom Valley Drive			Oaks	PA	19456	
SG AMERICA	Paul Mitsakos	480 Washington Blvd			Jersey City	NJ	07310	
SSB IBT BGI	Trina Estremera	Corp Actions JAB5E	1776 Heritage Dr		North Quincy	MA	02171-0000	

Exhibit E

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SSB SPDRs	Joseph J Callahan	Global Corp Action Dept. JAB5W	PO Box 1631		Boston	MA	02105-1631	
State Street Bank & Trust Co	Myriam Piervil	Corp Actions JAB5E	1776 Heritage Dr		North Quincy	MA	02171-0000	
State Street Bank and Trust Co	Corporate Action	Corp Actions JAB5E	1776 Heritage Dr		North Quincy	MA	02171-0000	
Stifel Nicolaus & Co Inc	Chris Wiegand	501 N Broadway	7th Fl		St. Louis	MO	63102	
TD Ameritrade Clearing Inc	Mandi Foster	PO Box 2155			Omaha	NE	68103-2155	
TD Waterhouse Canada Inc	Beverly Adams	60 North Windplace			Scarborough	ON	M1S 3A7	Canada
The Bank of New York Mellon/Barclays	Mike Scarry	One Wall St			New York	NY	10286	
The Bank of New York Mellon/SPDR	Michael Kania	One BNY Mellon Center	500 Grant Street		Pittsburgh	PA	15281-0001	
TradeStation Group Inc	Joe Nickolson	8050 SW 10th St	Ste 2000		Plantation	FL	33324	
UBS Financial Services LLC	Imelda Pabon	1000 Harbor Blvd			Weehawken	NJ	07086-0000	
UBS Securities LLC	Michael Marciano	480 Washington Blvd			Jersey City	NJ	07310-0000	
US Bank NA	Matt Lynch	1555 N Rivercenter Dr	S302		Milwaukee	WI	53212	
Vanguard Marketing Corporation	Marc Staudenmaier	455 Devon Park Dr	Attn Corporate Actions	Mailstop 924	Wayne	PA	19087-1815	
Wedbush Morgan Securities Inc	Hermon Alem	1000 Wilshire Blvd			Los Angeles	CA	90017	
Wells Fargo Advisors	Carrie Mitchell	2801 Market St			St Louis	MO	63103	
Wells Fargo Bank, National Association	Kevin St. Louis	ATTN Corporate Reorg - MAC N9310-141	550 South 4th Street 14th FL		Minneapolis	MN	55415	
Wells Fargo Securities, LLC	Steve Turner	1525 West WT Harris Blvd			Charlotte	NC	28262	

EXHIBIT F

Exhibit F

Company	Email
Bank of America DTC #2251	tss.corporate.actions@bankofamerica.com
Bank of America DTC #773 #5198	cpactionslitigation@ml.com
Bank of America DTC #773 #5198	bascorporateactions@bofasecurities.com
Bank of America DTC #773 #5198	corpactionsproxy@ml.com
Barclays #229	nyvoluntary@barclays.com
Bloomberg	release@bloomberg.net
BMO Nesbitt Burns Inc. DTC# 5043	Phuthorn.penikett@bmonb.com
BMO Nesbitt Burns Inc. DTC# 5043	WMPOClass.Actions@bmo.com
BNP Paribas	NYK_DG_CORPORATE_ACTION@US.BNPPARIBAS.COM
BNY Mellon #954	Theresa.Stanton@bnymellon.com
Broadridge	BBTRProxyOps@broadridge.com
Brown Brothers #10	paul.nonnon@bbh.com
Brown Brothers #10	nj.mandatory.inbox@bbh.com
Brown Brothers #10	mavis.luque@bbh.com
Charles Schwab #164	phxmcbr@schwab.com
Charles Schwab #164	VoluntarySetup@schwab.com
Citi #908	gts.caec.tpa@citi.com
Clearstream International SA	ca_mandatory.events@clearstream.com
Clearstream International SA	ca_luxembourg@clearstream.com
Clearstream International SA	CA_general.events@clearstream.com
Credit Agricole Secs USA Inc. #651	CSICorpActions@ca-cib.com
Credit Suisse Securities (USA) LLC #355	list.nyevtintgrp@credit-suisse.com
Credit Suisse Securities (USA) LLC #355	asset.servnotification@credit-suisse.com
Deutsche Bank Securities Inc #573	jaxca.notifications@db.com
Euroclear Bank S.A./N.V.	eb.ca@euroclear.com
Euroclear Bank S.A./N.V.	ca.omk@euroclear.com
Financial Information Inc.	ReorgNotificationList@fiinet.com
Foliofn Investments	proxyservices@folioinvesting.com
Goldman Sachs & Co	GS-as-ny-proxy@ny.email.gs.com
Goldman Sachs & Co	NewYorkAnncHub@gs.com
Goldman Sachs & Co	Gs-as-ny-reorg@ny.email.gs.com
Interactive Brokers	bankruptcy@ibkr.com
Jefferies #019	mhardiman@jefferies.com
Jefferies #019	corporate_actions_reorg@jefferies.com
JPMorgan Chase Bank	JPMorganInformation.Services@JPMChase.com
JPMorgan Clearing #352	Christine.Fahey@jpmorgan.com
JPMorgan Clearing #352	Nimeh.Barakat@jpmorgan.com
JPMorgan Clearing #352	ibdvr.materials@jpmorgan.com
JPMorgan Clearing #352	IB_Domestic_Voluntary_Corporate_Actions@jpmorgan.com
Mediant Communications	CorporateActions@MediantOnline.com
Mitsubishi UFJ Trust & Banking Corp #293	corporateactions-dl@us.tr.mufg.jp
Morgan Stanley #15	Jodancy.Mackensy@morganstanley.com
Morgan Stanley #15	Carol.Sorhaindo-Charlemagne@morganstanley.com
Morgan Stanley #15	usproxies@morganstanley.com
Morgan Stanley #15	proxy.balt@morganstanley.com
Morgan Stanley #15	cavsdom@morganstanley.com
Morgan Stanley #15	Raquel.Del.Monte@morganstanley.com
Morgan Stanley #15	john.falco@morganstanley.com
Morgan Stanley #15	robert.cregan@morganstanley.com
Morgan Stanley #15	im-classact@morganstanley.com
NFS LLC #226	reorgvoluntariesdept@fmr.com

Exhibit F

Company	Email
Northern Trust Company #2669	cs_notifications@ntrs.com
OptionsXpress #338	proxyservices@optionsxpress.com
Pershing #443	voluntaryprocessing@pershing.com
PNC Bank NA #2616	caspr@pnc.com
Royal Bank of Canada	donald.garcia@rbc.com
SEI PV/GWP #2663	gwsusopscaincome@seic.com
SIS SegaInterSettle AG	ca.notices@six-securities-services.com
Southwest Securities	proxy@swst.com
Southwest Securities	vallwardt@swst.com
State Street Bank and Trust Co #997	rjray@statestreet.com
State Street Bank and Trust Co #997	USCAResearch@statestreet.com
The Bank of New York Mellon #901	pgheventcreation@bnymellon.com
The Bank of New York Mellon #901	justin.whitehouse@bnymellon.com
The Canadian Depository	sies-cainfo@cds.ca
The Canadian Depository	fabrahim@cds.ca
The Depository Trust Co	mandatoryreorgannouncements@dtcc.com
The Depository Trust Co	voluntaryreorgannouncements@dtcc.com
The Depository Trust Co	MK-CorporateActionsAnnouncements@markit.com
The Depository Trust Co	JOSEPH.POZOLANTE@MARKIT.COM
The Depository Trust Co	DAVID.BOGGS@MARKIT.COM
The Depository Trust Co	KEVIN.JEFFERSON@MARKIT.COM
The Depository Trust Co	cscotto@dtcc.com
The Depository Trust Co	legalandtaxnotices@dtcc.com
UBS	ol-stamfordcorpactions@ubs.com
UBS	sh-vol-caip-na@ubs.com
UBS	ol-wma-ca-proxy@ubs.com
UBS	sh-wma-caproxyclassactions@ubs.com
UBS #221	ol-wma-volcorpactions@ubs.com
UBS #221	ol-wma-vol-caip@ubs.com
UBS Securities LLC #642	OL-EVENTMANAGEMENT@ubs.com
Vision Financial Markets #595	reorgs@visionfinancialmarkets.com
Wells Fargo Advisors	corpactionsvoluntary.ops@firstclearing.com
Wells Fargo Securities	corporate.actiongroup@wellsfargo.com

EXHIBIT G

Exhibit G
MSL/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Aldine Independent School District	Aldine Independent School District	Pamela H. Walters and Victoria Vonder Haar	bnkatty@aldineisd.org
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Evan J. Zucker	EZucker@BlankRome.com
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Ira L. Herman and Jeremy A. Herschaft	IHerman@BlankRome.com; jherschaft@blankrome.com
Counsel to Hess Corporation	Reed Smith L.L.P.	Omar J. Alaniz	oalaniz@reedsmith.com
Counsel to the United States of America, on Behalf of the US Department of Interior	US Department of Justice	Tiffiney Carney	Tiffiney.Carney@usdoj.gov
Counsel to the United States of America, on Behalf of the US Department of Interior	US Department of Justice	Tiffiney F. Carney	Tiffiney.Carney@usdoj.gov
Alabama	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Alaska	Alaska Attorney General	Attn Bankruptcy Department	attorney.general@alaska.gov
Top 30 Creditor	ALPHA RENTAL TOOLS INC	ATTN DWAYNE BOUDOIN	dboudoin@alpharentaltools.com
Counsel to Chevron U.S.A. Inc.	Andrews Myers, P.C.	Edward L. Ripley and Patrick A. Kelly	eripley@andrewsmyers.com; pkelly@andrewsmyers.com
Arkansas	Arkansas Attorney General	Attn Bankruptcy Department	oag@ArkansasAG.gov
Top 30 Creditor	B&L PIPECO SERVICES INC	ATTN MATT PAULSEN	mpaulsen@ccpipellc.com
Top 30 Creditor	BECNEL RENTAL TOOLS LLC	ATTN JASON BECNEL	jason@becnelrt.com
Top 30 Creditor	BRICCO METAL FINISHING LLC	ATTN RICK BRIDGES	rick@briccomf.com
Top 30 Creditor	BS & G RENTALS LLC	ATTN JASON BELLARD	bellard@petropull.org
Counsel to Lubbock Central Appraisal District, Midland County, and Kermit Independent School District	c/o Laura J. Monroe	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	lmbkr@pbfcm.com
Top 30 Creditor	CAD CONTROL SYSTEMS	ATTN REGGIE WELTY	rwelty@cadoil.com
California	California Attorney General	Attn Bankruptcy Department	xavier.becerra@doj.ca.gov
Top 30 Creditor	CHS INC	ATTN COURTNEY HEARD	courtney.heard@chsinc.com
Top 30 Creditor	CONNECTOR SPECIALISTS INC	ATTN ALEX WHEELOCK	alex.wheelock@connectorspecialists.com
Top 30 Creditor	CONTROL FLOW INC	ATTN BILL LAIRD	blaird@controlflow.com
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Damian S. Schaible, Adam L. Shpeen and Matthew Bruno Masaro	damian.schaible@davispolk.com; adam.shpeen@davispolk.com; matthew.masaro@davispolk.com
Delaware	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Top 30 Creditor	DELMAR SYSTEMS INC	ATTN KEN BABIN	kennysky04@yahoo.com
Top 30 Creditor	DOWNHOLE SOLUTIONS INC	ATTN BURT PEREIRA	burt.pereira@gmail.com
Top 30 Creditor	DUPRE MACHINE	ATTN JAKE DUPRE	jake@dupremachine.com
Top 30 Creditor	ENTERPRISE FLEET MANAGEMENT	ATTN BRICE ADAMSON	brice.adamson@efleets.com
Top 30 Creditor	ENTERPRISE FM TRUST	ATTN KEITH GURULE	Keith.E.Gurule@efleets.com
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Timothy R. Casey and Steven M. Wagner	timothy.casey@faegredrinker.com; steven.wagner@faegredrinker.com
Florida	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com
Top 30 Creditor	FMC TECHNOLOGIES INC	ATTN DOUGLAS J. PFERDEHIRT	dpferdehirt@technipfmc.com
Proposed Counsel for the Debtors and Debtors in Possession	Hunton Andrews Kurth LLP	Timothy A. ("Tad") Davidson II and Ashley L. Harper	taddavidson@HuntonAK.com; ashleyharper@HuntonAK.com
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
Counsel to RLI Insurance Company	Jennings, Haug & Cunningham, LLP	Chad L. Schexnayder and Alana L. Porrazzo	CLS@JHC.law; ALP@JHC.law
DIP Agent	JPMorgan Chase Bank, N.A.	Attn Gregory George	gregory.george@jpmorgan.com
Kansas	Kansas Attorney General	Attn Bankruptcy Department	derek.schmidt@ag.ks.gov
Top 30 Creditor	LAFAYETTE STEEL ERECTOR INC	ATTN APRIL THOMPSON	aprilt@lsecrane.com
Proposed Counsel for the Debtors and Debtors in Possession	Latham & Watkins LLP	George A. Davis, Keith A. Simon and George Klidonas	george.davis@lw.com; keith.simon@lw.com; george.klidonas@lw.com
Counsel to Atascosa County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@publicans.com
Louisiana	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov
Top 30 Creditor	MAVERICK ENERGY SOLUTIONS LLC	ATTN RON CHIASSON	ron.chiasson@maverickenergyslt.com
Counsel to Automotive Rentals, Inc. and ARI Fleet LT	Mcglinchey Stafford, PLLC	Richard A. Aguilar, Esq. and Mark J. Chaney, III, Esq.	raguilar@mcglinchey.com; mchaney@mcglinchey.com
Mississippi	Mississippi Attorney General	Attn Bankruptcy Department	fhell@ago.ms.gov
Montana	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
Top 30 Creditor	NATIONAL OILWELL VARCO TUBOSCOPE	ATTN JACK DYER	jack.dyer@nov.com
Nebraska	Nebraska Attorney General	Attn Bankruptcy Department	NEDOJ@nebraska.gov
Nevada	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
New Mexico	New Mexico Attorney General	Attn Bankruptcy Department	hbalderas@nmag.gov

Exhibit G
MSL/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
New York	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov
Top 30 Creditor	NORTH AMERICAN METALS INC	ATTN ROD MCMAHON	rmcmahon@northamericanmetals.net
North Dakota	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
Ohio	Ohio Attorney General	Attn Bankruptcy Department	Jonathan.fulkerson@ohioattorneygeneral.gov; trish.lazich@ohioattorneygeneral.gov
Oklahoma	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
Top 30 Creditor	PASON SYSTEMS USA CORPORATION	ATTN RUSSEL SMITH	russell.smith@pason.com
Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to the Ad Hoc Noteholder Group	Potter Hedges LLP	John F. Higgins, Eric M. English and Megan N. Young-John	jhiggins@porterhedges.com; eenglish@porterhedges.com; myoung-john@porterhedges.com
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	dfw@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Counsel to the DIP Agent	Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	daniel.biller@stblaw.com; egraff@stblaw.com
Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility	Simpson Thatcher & Bartlett LLP	Robert Rene Rabalais , Brandan L. Still and Dylan W. Benac	rrabalais@stblaw.com; brandan.still@stblaw.com; dylan.benac@stblaw.com
South Dakota	South Dakota Attorney General	Attn Bankruptcy Department	atghelp@state.sd.us
Top 30 Creditor	STRATEGY OILFIELD SERVICES INC	ATTN ACCOUNTING	jessica@ntin.net
Texas	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Top 30 Creditor	The Bank of New York Mellon Trust Company, N.A.	Alison Kowalski, VP, Corporate Trust Default Admin Group	alison.kowalski@bnymellon.com
Top 30 Creditor	TRENDSETTER ENGINEERING INC	ATTN RON DOWNING	r.downing@trendsetterengineering.com
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	richard.kincheloe@usdoj.gov
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Stephen Statham and Hector Duran	stephen.statham@usdoj.gov; hector.duran.jr@usdoj.gov
Utah	Utah Attorney General	Attn Bankruptcy Department	uag@utah.gov
Washington	Washington Attorney General	Attn Bankruptcy Department	emailago@atg.wa.gov
West Virginia	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Top 30 Creditor	WIDE RANGE LOGISTICS LLC	ATTN DAVID BREAUX	widerangelogistics1@gmail.com
Wyoming	Wyoming Attorney General	Attn Bankruptcy Department	judy.mitchell@wyo.gov

EXHIBIT H

Exhibit H
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Alabama	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152
Alaska	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200			Anchorage	AK	99501-1994
Counsel to Aldine Independent School District	Aldine Independent School District	Pamela H. Walters and Victoria Vonder Haar	2520 W.W. Thorne Drive			Houston	TX	77073
Top 30 Creditor	ALPHA RENTAL TOOLS INC	ATTN DWAYNE BOUDOIN	4836 HIGHWAY 182			HOUMA	LA	70364
Counsel to Chevron U.S.A. Inc.	Andrews Myers, P.C.	Edward L. Ripley and Patrick A. Kelly	1885 Saint James Place, 15th Floor			Houston	TX	77056
Arkansas	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610
Top 30 Creditor	B&L PIPECO SERVICES INC	ATTN MATT PAULSEN	20465 SH 249	SUITE 200		HOUSTON	TX	77070
Top 30 Creditor	BECNEL RENTAL TOOLS LLC	ATTN JASON BECNEL	1809 INDUSTRIAL BLVD			HARVEY	LA	70058
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Evan J. Zucker	1271 Avenue of the Americas			New York	NY	10020
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Ira L. Herman and Jeremy A. Herschaft	717 Texas Avenue, Suite 1400			Houston	TX	77002
Top 30 Creditor	BRICCO METAL FINISHING LLC	ATTN RICK BRIDGES	17667 TELGE ROAD			CYPRESS	TX	77429
Top 30 Creditor	BS & G RENTALS LLC	ATTN JASON BELLARD	1100 SMEDE HWY			BROUSSARD	LA	70518-8033
Counsel to Lubbock Central Appraisal District, Midland County, and Kermit Independent School District	c/o Laura J. Monroe	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	P.O. Box 817			Lubbock	TX	79408
Top 30 Creditor	CAD CONTROL SYSTEMS	ATTN REGGIE WELTY	1017 FREEMAN ROAD			BROUSSARD	LA	70518
California	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Top 30 Creditor	CHS INC	ATTN COURTNEY HEARD	5500 CENEX DRIVE			INVER GROVE HEIGHTS	MN	55077
Colorado	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203
Top 30 Creditor	CONNECTOR SPECIALISTS INC	ATTN ALEX WHEELOCK	11050 W LITTLE YORK RD, BUILDING N			HOUSTON	TX	77041
Top 30 Creditor	CONTROL FLOW INC	ATTN BILL LAIRD	9201 FAIRBANKS N. HOUSTON ROAD			HOUSTON	TX	77064
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Damian S. Schaible, Adam L. Shpeen and Matthew Bruno Masaro	450 Lexington Avenue			New York	NY	10017
Delaware	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Top 30 Creditor	DELMAR SYSTEMS INC	ATTN KEN BABIN	8114 W. HWY. 90			BROUSSARD	LA	70518
Top 30 Creditor	DOWNHOLE SOLUTIONS INC	ATTN BURT PEREIRA	81697 HWY 41			BUSH	LA	70431
Top 30 Creditor	DUPRE MACHINE	ATTN JAKE DUPRE	143 DECAL ST			LAFAYETTE	LA	70508-3350
Top 30 Creditor	ENTERPRISE FLEET MANAGEMENT	ATTN BRICE ADAMSON	29 HUNTER AVE			ST. LOUIS	MO	63124
Top 30 Creditor	ENTERPRISE FM TRUST	ATTN KEITH GURULE	811 MAIN STREET			KANSAS CITY	MO	64105
EPA Headquarters	Environmental Protection Agency	Mail Code 2310A, Office of General Counsel	1200 Pennsylvania Ave NW	Ariel Rios Building		Washington	DC	20004
EPA State	Environmental Protection Agency		Renaissance Tower	1201 Elm Street, Suite 500		Dallas	TX	75270
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Timothy R. Casey and Steven M. Wagner	191 N. Wacker Dr., Ste. 3700			Chicago	IL	60606-1698
Florida	Florida Attorney General	Attn Bankruptcy Department	The Capitol PL-01			Tallahassee	FL	32399-1050

Exhibit H
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 Creditor	FMC TECHNOLOGIES INC	ATTN DOUGLAS J. PFERDEHIRT	11740 KATY FWY			HOUSTON	TX	77079
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
IRS/Top 30	Internal Revenue Service		1919 Smith Street			Houston	TX	77002
Counsel to RLI Insurance Company	Jennings, Haug & Cunningham, LLP	Chad L. Schexnayder and Alana L. Porrazzo	2800 N. Central Avenue, Suite 1800			Phoenix	AZ	85004
DIP Agent	JPMorgan Chase Bank, N.A.	Attn Gregory George	712 Main St, Floor 5			Houston	TX	77002
Kansas	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597
Top 30 Creditor	LAFAYETTE STEEL ERECTOR INC	ATTN APRIL THOMPSON	313 WESTGATE ROAD			LAFAYETTE	LA	70506
Counsel to Atascosa County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	112 E. Pecan Street, Suite 2200			San Antonio	TX	78205
Louisiana	Louisiana Attorney General	Attn Bankruptcy Department	1885 North Third Street			Baton Rouge	LA	70802
Top 30 Creditor	MAVERICK ENERGY SOLUTIONS LLC	ATTN RON CHIASSON	247 BRIGHTON LOOP			HOUMA	LA	70360
Counsel to Automotive Rentals, Inc. and ARI Fleet LT	Mcglinchey Stafford, PLLC	Richard A. Aguilar, Esq. and Mark J. Chaney, III, Esq.	601 Poydras Street, 12th Floor			New Orleans	LA	70130
Mississippi	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
Montana	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl		Helena	MT	59620-1401
Top 30 Creditor	NATIONAL OILWELL VARCO TUBOSCOPE	ATTN JACK DYER	7909 PARKWOOD CIRCLE DR.			HOUSTON	TX	77036
Nebraska	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920		Lincoln	NE	68509
Nevada	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
New Mexico	New Mexico Attorney Genera	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501
New York	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
Top 30 Creditor	NORTH AMERICAN METALS INC	ATTN ROD MCMAHON	20001 OIL CENTER BLVD			HOUSTON	TX	77073
North Dakota	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125		Bismarck	ND	58505-0040
Ohio	Ohio Attorney General	Attn Bankruptcy Department	30 E. Broad St. 14th Fl			Columbus	OH	43215-0410
Oklahoma	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105
Top 30 Creditor	PASON SYSTEMS USA CORPORATION	ATTN RUSSEL SMITH	7701 WEST LITTLE YORK, SUITE 800			HOUSTON	TX	77040
Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Counsel to the Ad Hoc Noteholder Group	Potter Hedges LLP	John F. Higgins, Eric M. English and Megan N. Young-John	1000 Main Street, 36th Floor			Houston	TX	77002-2764
Top 30 Creditor	PRACTICAL ENGINEERING SOLUTIONS LLC		124 HEYMANN BLVD, SUITE 201			LAFAYETTE	LA	70503
Counsel to Hess Corporation	Reed Smith L.L.P.	Omar J. Alaniz	2850 N. Harwood Street, Suite 1500			Dallas	TX	75201
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	801 Cherry Street, Suite 1900, Unit 18			Fort Worth	TX	76102
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel to the DIP Agent	Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	425 Lexington Ave			New York	NY	10017

Exhibit H
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility	Simpson Thatcher & Bartlett LLP	Robert Rene Rabalais , Brandan L. Still and Dylan W. Benac	600 Travis Street, Suite 5400			Houston	TX	77002
South Dakota	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1		Pierre	SD	57501-8501
Counsel to the State of Louisiana, Department of Natural Resources, Office of Mineral Resources	State of Louisiana, Department of Natural Resources	Ryan M. Seidemann and Christopher J. Lento	Assistant Attorney General	Civil Division/Lands & Natural Resources	Post Office Box 94005	Baton Rouge	LA	70804-9005
Top 30 Creditor	STRATEGY OILFIELD SERVICES INC	ATTN ACCOUNTING	204 NORTH WALNUT STREET			MEUNSTER	TX	76252
Texas	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
Top 30 Creditor	The Bank of New York Mellon Trust Company, N.A.	Alison Kowalski, VP, Corporate Trust Default Admin Group	BNY Mellon	385 Rifle Camp Road, 3rd Floor		Woodland Park	NJ	07424
Top 30 Creditor	TIMBERCREEK REAL ESTATE PARTNERS LLC	ATTN CHRISTOPER C. ORTOWSKI	175 COUNTY ROAD 131			GAINESVILLE	TX	76240
Top 30 Creditor	TRENDSETTER ENGINEERING INC	ATTN RON DOWNING	10430 RODGERS ROAD			HOUSTON	TX	77070
Top 30 Creditor	TRINITY RENTAL SERVICES LLC	ATTN JOHN PRUDHOMME	1419 HUGH WALLIS ROAD SOUTH			LAFAYETTE	LA	70508
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	1000 Louisiana	Suite 2300		Houston	TX	77002
Counsel to the United States of America, on Behalf of the US Department of Interior	US Department of Justice	Tiffiney Carney	Civil Division	P.O. Box 875 - Ben Franklin Station		Washington	DC	20044-0875
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Stephen Statham and Hector Duran	515 Rusk Street	Suite 3516		Houston	TX	77002
Utah	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320
Washington	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
Top 30 Creditor	WELLS FARGO BANK NA	ATTN GENERAL COUNSEL	420 MONTGOMERY STREET			SAN FRANCISCO	CA	94104
West Virginia	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East		Charleston	WV	25305
Top 30 Creditor	WIDE RANGE LOGISTICS LLC	ATTN DAVID BREAUX	304 HACKER ST.			NEW IBERIA	LA	70562
Wyoming	Wyoming Attorney General	Attn Bankruptcy Department	2320 Capitol Avenue	Kendrick Building		Cheyenne	WY	82002

EXHIBIT I

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
#1 STOP SIGN SHOP		13802 85TH STREET SOUTHWEST			BOWMAN	ND	58623	
1 800 RADIATOR & AC OF OKC		PO BOX 271552			OKLAHOMA CITY	OK	73137	
1 PRIORITY ENVIRONMENTAL SERVICES LLC		2573 GRAVEL DRIVE			FORT WORTH	TX	76118	
1 TO 1 PRINTERS LLC		15031 WOODHAM DRIVE	SUITE 370		HOUSTON	TX	77073	
10 SERVICES COMPANY LLC		PO BOX 1185			BRIDGEPORT	TX	76426	
1099 PRO INC		23901 CALABASAS ROAD	SUITE 2080		CALABASAS	CA	91302-4104	
1-800 RADIATOR		PO BOX 25277			OVERLAND PARK	KS	66225	
183 DISPOSAL LLC		201 REDFORK			CLINTON	OK	73601	
1888 INDUSTRIAL SERVICES LLC		PO BOX 1180			GREELEY	CO	80632-1180	
191 PROFESSIONAL CENTER		6010 EAST HIGHWAY 191, SUITE 145			ODESSA	TX	79762	
1ST ALARM INC		PO BOX 80985			MIDLAND	TX	79708	
1ST COOLING INC		500 DOUGLAS DRIVE			ROANOKE	TX	76262	
1ST GUARD SAFETY LLC		110 JARED DRIVE			BROUSSARD	LA	70518	
2020 EXHIBITS INC		10550 S SAM HOUSTON PKWY W			HOUSTON	TX	77071	
24HR SAFETY LLC		PO BOX 4356	DEPT. 1561		HOUSTON	TX	77210	
2B OUTDOORS LLC		56099 DOHM ROAD			LORANGER	LA	70446	
2ND GENERATION LLC DBA CLEANING SOLUTIONS EQUIPMEN		3100 HWY 21			BRYAN	TX	77803	
3 FORKS SERVICES		PO BOX 2594	14084 ALPHA STREET		WILLISTON	ND	58802	
3 P RANCH	DBA PARKERS FRESH WATER-KLINT PARKER	PO BOX 412			MARLOW	OK	73055	
3 TIER LAND, LLC		PO BOX 403			DOUGLAS	WY	82633	
304 HOTEL OPERATING LLC		6201 EAST BUSINESS 20			ODESSA	TX	79762	
307 SIGNS & MORE LLC		306 EAST CENTER STREET			DOUGLAS	WY	92633	
360 THERMAL INC		15700 PLAZA DRIVE	SUITE C		HOUSTON	TX	77032	
365 CONSTRUCTION SAFETY 365 LLC		PO BOX 94208			LUBBOCK	TX	79493	
369 RIVER ROAD INC		63 INDUSTRIAL DRIVE			NORTH TONAWANDA	NY	14120	
380 SOUTHPOINTE BOULEVARD ASSOCIATES LP		380 SOUTHPOINTE BOULEVARD	SUITE 400		CANONSBURG	PA	15317	
3D SERVICES LLC		5601 62ND STREET SOUTHWES			MINOT	ND	58701	
3RD EAST AUTO PARTS INC		157 NORTH 300 E 123-11			ROOSEVELT	UT	84066	
4 M RENTALS & REPAIR INC		PO BOX 523			SCOTT	LA	70583	
4 RIVERS EQUIPMENT LLC		924 11TH STREET			GREELEY	CO	80631	
4 RIVERS HOLDINGS LLC		DBA 4 RIVERS EQUIPMENT LLC, 4322 STATE HIGHWAY 66			LONGMONT	CO	80504	
4 STAR ELECTRONICS INC		930 CALLE NEGOCIO SUITE C			SAN CLEMENTE	CA	92673-6209	
4 STAR HOSE & SUPPLY INC		PO BOX 541356			DALLAS	TX	75354	
412 DOZER SERVICE INC		PO BOX 159			RINGWOOD	OK	73768	
4640 SERVICES LLC	RIVIERA FINANCE	PO BOX 848244			LOS ANGELES	CA	90084-8244	
4-K PARTNERSHIP, LLC		PO BOX 14238			NEW IBERIA	LA	70562	
4RKIDS FOUNDATION		710 OVERLAND TRAIL			ENID	OK	73703	
4X INDUSTRIAL		2419 1ST AVENUE			GREELEY	CO	80631	
51 OIL LLC		PO BOX 51642			LAFAYETTE	LA	70505	
5280 FIRE PROTECTION		PO BOX 1089			EVERGREEN	CO	80437	

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5J OILFIELD SERVICES LLC		PO BOX 679586			DALLAS	TX	75267-9586	
625 WATER 9283		137 WEST 2ND STREET			RIFLE	CO	81650	
741 SOLUTIONS LLC		11391 MEADOWGLEN LANE SUITE A1			HOUSTON	TX	77082	
84 LUMBER COMPANY		PO BOX 365			EIGHT FOUR	PA	15330	
89 ENERGY LLC		123 NW 8TH STREET			OKLAHOMA CITY	OK	73102	
A & A APPLIANCE CENTER INC		1331 EAST SAINT PETER STREET			NEW IBERIA	LA	70560	
A & A APPLIANCE CENTER INC		1331 EAST ST PETER STREET	PO BOX 12608		NEW IBERIA	LA	70562-2608	
A & A APPLIANCE CENTER INC		PO BOX 12608			NEW IBERIA	LA	70562	
A & A SUPPLY LLC		22155 ENERGY HIGHWAY			NEW MARTINSVILLE	WV	26155	
A & B CONCRETE CORING CO INC		20975 PLANK ROAD			ZACHARY	LA	70791	
A & B VALVE & PIPING SYSTEMS LLC	DEPARTMENTT 172	PO BOX 4458			HOUSTON	TX	77210	
A & B VALVE & PIPING SYSTEMS LLC		7201 PINEMONT DR			HOUSTON	TX	77040	
A & C FIRE EQUIPMENT COMPANY INC		4822 NEPTUNE STREET			CORPUS CHRISTI	TX	78405	
A & C RADIATOR SERVICE INC		414 8TH STREET			GREELEY	CO	80631	
A & C TRANSPORT LLC	ADVANCED COMMERCIAL CAPITAL	761 EAST ENTERPRISE D			ST GEORGE	UT	84790	
A & D PUMP PARTS INC		PO BOX 194			MYTON	UT	84052	
A & E OFFICE MACHINES INC		PO BOX 2532			MORGAN CITY	LA	70381	
A & F FITTINGS INC		202 TURN ROW ROAD			LAFAYETTE	LA	70508	
A & G CONSULTING SERVICES LLC		8908 EAST PARK AVENUE			HOUMA	LA	70363	
A & G CONSULTING SERVICES LLC		PO BOX 1354			HOUMA	LA	70361	
A & H ABRASIVES		1108 NORTH GLENN ROAD			CASPER	WY	82601	
A & I DISTRIBUTORS	AUTOMOTIVE & INDUSTRIAL DIST	PO BOX 1999			BILLINGS	MT	59103-1999	
A & J SUPERIOR CONSTRUCTION LLC		802 PELICAN RIDGE CV			CARENCRO	LA	70520	
A & L SALES INC		111 DRIVE BOWEN STREET			BELLE CHASE	LA	70037	
A & M ANSWERING SERVICE		306 SOUTH BUCHANAN STREET			LAFAYETTE	LA	70501	
A & M ANSWERING SERVICE		PO BOX 2327			LAFAYETTE	LA	70502	
A & M TECHNICAL SERVICES INC		4102 LAUDER ROAD			HOUSTON	TX	77039	
A & M TRUCKING		ALEJANDRO GUERRERO	860 W 132ND AVENUE LOT 100		WESTMINSTER	CO	80234	
A & P ELECTRICAL SERVICE		PO BOX 589			YOUNGSVILLE	LA	70592	
A & P ELECTRICAL SERVICE INC		PO BOX 589			YOUNGSVILLE	LA	70592-0589	
A & W ENERGY LLC		1301 FORUM WAY SOUTH			FORT WORTH	TX	76140	
A & W OFFICE SUPPLY INC		PO BOX 2605			CORPUS CHRISTI	TX	78403	
A & W WATER SERVICE		PO BOX 201653			DALLAS	TX	75320-1653	
A 1 CONSTRUCTION SERVICES		6108 BRITTMOORE ROAD			HOUSTON	TX	77041	

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A 1 GASKET & INDUSTRIAL SUPPLY INC		PO BOX 4998			ODESSA	TX	79760-4998	
A 1 PROFESSIONAL ANSWERING SERVICE INC		PO BOX 2852	315 JOHNSTON STREET		LAFAYETTE	LA	70502	
A 1 PROFESSIONAL ANSWERING SERVICE INC		PO BOX 2852			LAFAYETTE	LA	70502	
A 1 SERVICE INC		555 COOLIDGE STREET			JEFFERSON	LA	70121	
A 1 VACUUM SERVICE LLC		124 DELAWARE ST			HOUMA	LA	70364	
A AACCURATE LOCKSMITHS INC		333 WILLARD AVENUE			HOUMA	LA	70360	
A ACCESS CONTROL		PO BOX 96116			HOUSTON	TX	77213-6116	
A DEPENDABLE DRUG TESTING		1099 WATERS EDGE DRIVE	SUITE 200		GRANBURY	TX	76048	
A DUIE PYLE INC		PO BOX 564			WEST CHESTER	PA	19381	
A J ROD COMPANY INC		PO BOX 9125			HOUSTON	TX	77261	
A PLEASANT CONSTRUCTION INC		PO BOX 783			GREEN RIVER	WY	82935	
A PLUS FENCE PIPE SALES INC		10813 CR 14-1/2			FORT LUPTON	CO	80621	
A RENTAL COMPANY INC		4901 E MAIN STREET			WEATHERFORD	OK	73096	
A RROW SANITATION SVC INC		PO BOX 188			TRENTON	ND	58853	
A S AUTO REPAIR INC	DBA ALBERTS WRECKER SERVICE	PO BOX 2088			WEATHERFORD	OK	73096	
A W MILLER TECHNICAL SALES INC		PO BOX 220	3 TARA DRIVE		HARMONY	PA	16037	
A WELDORS SUPPLY CO		PO BOX 82184			OKLAHOMA CITY	OK	73148-0184	
A WISER AUTO GLASS INC		605 33 ROAD			CLIFTON	CO	81520	
A1 24 HOUR TOWING & RECOVERY		108 SAN JACINTO LANE			BRYAN	TX	77803	
A1 BUGAWAY		104 KINGS COVE CIRCLE			LAFAYETTE	LA	70508	
A1 DIESEL SERVICE INC		PO BOX 755			AMELIA	LA	70340	
A1 LITHIUM INC		1635 VILLAGE CENTER CIRCLE 150			LAS VEGAS	NV	89134	
A1 LUMBER & PALLET		16701 MATHIS CHURCH ROAD			HOUSTON	TX	77090	
A-1 NATIONAL FIRE CO LLC		PO BOX 6783			CAROL STREAM	IL	60197-6783	
A1 REPAIR & SUPPLY LLC		129 TIDELAND ROAD			BROUSSARD	LA	70518	
A1 SAFE & LOCK		300 SOUTH FIELDSPAN ROAD			SCOTT	LA	70583	
A2Z SALES & SERVICES		220 S NOBLE			WATONGA	OK	73772	
A7 AUSTIN LTD		PO BOX 7890			AMARILLO	TX	79114-7890	
AAA AUTO PARTS INC		214 DENVER AVENUE			FORT LUPTON	CO	80621	
AAA COOPER TRANSPORTATION		PO BOX 935003			ATLANTA	GA	31193-5503	
AAA FIBERGLASS REPAIR LLC		PO BOX 15779			DEL CITY	OK	73115	
AAA FIBERGLASS SERVICES LLC		3940 SOUTHWEST 113TH STREET			OKLAHOMA CITY	OK	73173	
AAA SIGNS INC		109 BURGESS DRIVE			BROUSSARD	LA	70518	
AAA SIGNS LLC		109 BURGESS DRIVE			BROUSSARD	LA	70518	
AADE HOUSTON CHAPTER		PO BOX 940069			HOUSTON	TX	77094	
AADE LAFAYETTE CHAPTER	TERESA JOHNSON	304 HERMITAGE AVENUE			LAFAYETTE	LA	70503	
AADE LAFAYETTE CHAPTER		PO BOX 80023			LAFAYETTE	LA	70598-0023	
AADFW INC		1350 WESTPARK WAY			EULESS	TX	76040	
Aal, Robert Bruce		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
AARON G WAGNER		Address Redacted						
AARON M ESCALANTE		Address Redacted						
AARON MATTHEW GOSS		Address Redacted						
AARON OIL COMPANY LLC		PO BOX 2304			MOBILE	AL	36652	
AARON WOMACK	C/O JOSEPHSON DUNLAP	Address Redacted						
Aaron, Paul Lawrence		Address Redacted						
AARONS SEMI REPAIR INC	C/O CORPORATE BILLING	PO BOX 830604	DEPT 100		BIRMINGHAM	AL	35283	
AB MANUFACTURING INC		732 15TH STREET			GRETNA	LA	70053	
ABACO DRILLING TECHNOLOGIES LLC		713 NORTHPARK CENTRAL DRIVE 400			HOUSTON	TX	77073	
Abaga, Alexander Chima		Address Redacted						
ABASCO LLC		8561 EAST NORTH BELT			HUMBLE	TX	77396	
ABBAS, EHAB		Address Redacted						
Abbott, Logan Andrew		Address Redacted						
Abbott, Von Ray		Address Redacted						
ABC & S COMPANY		PO BOX 271475			CORPUS CHRISTI	TX	78427-1475	
ABC AUTO		PO BOX 3688			LONGVIEW	TX	75606	
ABC ELECTRIC MOTOR REPAIR AND SERVICES INC		6040 BRITTMOORE ROAD	UNIT L		HOUSTON	TX	77041	
ABC HOME & COMMERCIAL SERVICES		9475 EAST HIGHWAY 290			AUSTIN	TX	78724	
ABC STEEL PRODUCT CO INC DBA ABC DOORS		PO BOX 20485			HOUSTON	TX	77225	
ABCO FIRE PROTECTION		14202 HIGHWAY 87 SOUTH			LUBBOCK	TX	79423	
Abdela, Walid Abdulmalik		Address Redacted						
Abdi, Aden Mohamud		Address Redacted						
Abdi, Ahmed Said		Address Redacted						
Abduljaleel, Mohammed Asaad		Address Redacted						
ABDULLAYEVA MAHILA GLAS		Address Redacted						
ABEL ESTEBAN ALVAREZ		Address Redacted						
ABERDEEN DYNAMICS LLC		PO BOX 582510, 17717 EAST ADMIRAL PLACE			TULSA	OK	74158-2510	
Abeyta, Orville Lynn		Address Redacted						
Abila, Lilliana		Address Redacted						
ABLE MACHINERY MOVERS LLC		PO BOX 190			COLLEYVILLE	TX	76034	
ABLE MECHANICAL		6400 GREEN VALLEY CIRCLE			AUBREY	TX	76227	
ABLES, WILLIAM		Address Redacted						
ABM LAWNCARE LLC		1166 CHES BROUSSARD			BREAUX BRIDGE	LA	70517	
Aboueldahab, Abdelrahman Alaaeldin		Address Redacted						
ABOVE & BEYOND CLEANING SERVICE		4618 CRYSTAL LANE			CORPUS CHRISTI	TX	78410	
ABRASIVE PRODUCTS & EQUIPMENT LLC		PO BOX 671023			DALLAS	TX	75267-1023	
ABRASIVES & TOOL SUPPLY		PO BOX 14512			FORT WORTH	TX	76117	
ABRAXAS PETROLEUM CORPORATION		18803 MEISNER DRIVE			SAN ANTONIO	TX	78258	
Abrego, Rodolfo		Address Redacted						
ABS AMERICAS		1701 CITY PLAZA DRIVE			SPRING	TX	77389	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ABS GROUP INC		GATE 5 OFFICE NO 20 AL	REHAB COMPLEX C RING ROAD	PO BOX 405	DOHA		00999	QATAR
ABS QUALITY EVALUATIONS INC		PO BOX 915094			DALLAS	TX	75391-5094	
ABSG CONSULTING INC		PO BOX 915094			DALLAS	TX	75391	
Abshire, Dana Paul		Address Redacted						
ABSOLUTE PEST CONTROL		1217 CANSLER DRIVE			ENID	OK	73703	
ABSOLUTE WASTE		PO BOX 260898			CORPUS CHRISTI	TX	78426	
ABSORB SOFTWARE INC		PO BOX 844278			BOSTON	MA	02284-4278	
ABSORB TECH		BIN 88479			MILWAUKEE	WI	53288-0479	
ABT SERVICES INC		550 OLD SPANISH TRAIL STE G			SLIDELL	LA	70458	
ABUMAS		JL. BUNCIT RAYA PULO NO 8			JAKARTA		12740	INDONESIA
AC ICE COMPANY INC		221 HOSPITAL ROAD			BRUSH	CO	80723	
ACADIA		PO BOX 309			CROWLEY	LA	70527-0309	
ACADIA		ACADIA PARISH ASSESSOR	500 COURT CR (COURTHOUSE, 2ND FLOOR)		CROWLEY	LA	70527-1329	
ACADIA PARISH	STATE OF LOUISIANA DIVISION OF ADMINISTRATION	1201 N. THIRD ST., STE. 7-210			BATON ROUGE	LA	70802	
ACADIA PARISH		PO DRAWER 309			CROWLEY	LA	70527	
ACADIA PARISH SCHOOL BOARD	SALES & USE TAX DEPARTMENT	PO DRAWER 309			CROWLEY	LA	70527-0309	
ACADIA PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	P. O. DRAWER 309			CROWLEY	LA	70527-0309	
ACADIA PARISH SCHOOL BOARD		2402 NORTH PARKERSON AVENUE	PO DRAWER 309		CROWLEY	LA	70527-0309	
ACADIA PARISH SCHOOL BOARD		P.O. DRAWER 309			CROWLEY	LA	70527	
ACADIAN CONSTRUCTION SERVICES LTD		PO BOX 973			BROUSSARD	LA	70518	
ACADIAN FIRE & SAFETY INC		1054 POINTE CLAIRE DRIVE			ST. MARTINVILLE	LA	70582	
ACADIANA ACCESS CONTROLS LLC		607 S ARENAS STREET			RAYNE	LA	70578	
ACADIANA BEARING COMPANY		PO BOX 540757			DALLAS	TX	75354	
ACADIANA BROADBAND		101 RIDONA ST			LAFAYETTE	LA	70508	
ACADIANA BROADBAND LLC		101 RIDONA STREET			LAFAYETTE	LA	70508	
ACADIANA CASTERS & WHEELS COMPANY		PO BOX 3704			LAFAYETTE	LA	70502	
ACADIANA CENTER FOR ORTHOPEDIC & OCCUPATIONAL MEDICINE	BILLING DEPARTMENT	2501 WEST PINHOOK ROAD			LAFAYETTE	LA	70508-3346	
ACADIANA CENTER LLC		2501 WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
ACADIANA CLEAN TEAM		3723 IC SUIRE			ERATH	LA	70533	
ACADIANA DIESEL FUEL INJECTION SERVICE INC		2615 JEFFERSON ISLAND ROAD			NEW IBERIA	LA	70560-9808	
ACADIANA FILTER SERVICE INC		2505 1/2 JANE STREET			NEW IBERIA	LA	70563-1072	
ACADIANA HYDRAULIC INC		127 THRUWAY PARK ROAD			BROUSSARD	LA	70518	
ACADIANA OILFIELD INSTRUMENTS LLC		200 SADDLEBACK CIRCLE			YOUNGSVILLE	LA	70592	

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ACADIANA PAINT & SUPPLY INC		PO BOX 60758			LAFAYETTE	LA	70596	
ACADIANA PEST CONTROL INC		PO BOX 91213			LAFAYETTE	LA	70509-1213	
ACADIANA RECOVERY LLC		PO BOX 60881			LAFAYETTE	LA	70506	
ACADIANA RUBBER & GASKET COMPANY INC		PO BOX 540757			DALLAS	TX	75354	
ACADIANA RUBBER & GASKET COMPANY INC		PO BOX 3704			LAFAYETTE	LA	70502-3704	
ACADIANA SECURITY PLUS INC		PO BOX 930	107 PARK CENTER DR.		BROUSSARD	LA	70518	
ACADIANA SECURITY PLUS INC		PO BOX 930			BROUSSARD	LA	70518	
Acadiana Security Plus Inc		107 Park Center Dr			Broussard	LA	70518	
ACADIANA SHELL & LIMESTONE INC		PO BOX 280			ABBEVILLE	LA	70511-0280	
ACADIANA SHELL & LIMESTONE INC		PO BOX 280, 935 SOUTH HENRY ST.			ABBEVILLE	LA	70511-0280	
ACADIANA WATER & SEWER SERVICES		1307 SOUTH FIELDSPAN ROAD			DUSON	LA	70528	
ACCEL FIRE SYSTEMS INC		4510 GAMBELL STREET			ANCHORAGE	AK	99503	
ACCESS DOWNHOLE LLC		PO BOX 53334			MIDLAND	TX	79710	
ACCOUNTABLE SOFTWARE		70 BUCKWALTER ROAD	SUITE 900		ROYERSFORD	PA	19468	
ACCOUNTEMPS		PO BOX 743295			LOS ANGELES	CA	90074-3295	
ACCOUNTING PRINCIPALS		10151 DEERWOOD PARK BOULEVARD 200-400			JACKSONVILLE	FL	32256	
ACCOUNTING PRINCIPALS INC		10151 DEERWOOD PARK BOULEVARD 200-400			JACKSONVILLE	FL	32256	
ACCREDITED BUILDING SERVICES		PO BOX 218707			HOUSTON	TX	77218	
ACCRUENT LLC		PO BOX 679881			DALLAS	TX	75267-9881	
ACCUDATA SYSTEMS INC		10713 WEST SAM HOUSTON PARKWAY NORTH	SUITE 600		HOUSTON	TX	77064	
ACCUPART INTERNATIONAL INC		7 BLACK ROCK ROAD			CARSON CITY	NV	89706	
ACCURATE INC		PO BOX 1296			TAYLOR	TX	76574	
ACCURATE NDE & INSPECTION LLC		PO BOX 81755			LAFAYETTE	LA	70598	
ACCURATE SAFETY COMPLIANCE LLC		PO BOX 721011	2312 POLE ROAD MOORE		NORMAN	OK	73070	
ACCURATE WELDMENT TESTING INC		PO BOX 11736			NEW IBERIA	LA	70560	
ACCURATE WELDMENT TESTING LLC		PO BOX 11736			NEW IBERIA	LA	70562	
ACCUTEST LABS LLP		PO BOX 802404			HOUSTON	TX	77280-2404	
ACCUWELD INC		845 BUSCHONG STREET			HOUSTON	TX	77039	
ACE CALIBRATION & FIRE		PO BOX 891			DOUGLAS	WY	82633	
ACE FIX IT HARDWARE		PO BOX 249	RT 764		DUNCANSVILLE	PA	16635	
ACE HARDWARE OF FORT LUPTON		PO BOX 650	201 SOUTH ROLLIE AVENUE		FORT LUPTON	CO	80621	
ACE HARDWARE OF FORT LUPTON		PO BOX 650			FORT LUPTON	CO	80621	
ACE INDUSTRIES INC		6295 MCDONOUGH DRIVE			NORCROSS	GA	30093	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ACE MACHINE FABRICATION & CONSTRUCTION LLC		PO BOX 159			CARENCRO	LA	70520	
ACE OCTG USA INC		PO BOX 701098	1300 WEST 19TH STREET		HOUSTON	TX	77008	
ACE RECERTIFICATION & SERVICES LLC		PO BOX 732951			DALLAS	TX	75373-2951	
ACE SERVICES		1008 BENTON ROAD			BOSSIER CITY	LA	71111	
Acevedo, Edwin Antonio		Address Redacted						
Aceves Torres, Dimas		Address Redacted						
ACI HOLDING INC		2900 NACOGDOCHES			SAN ANTONIO	TX	78217	
ACKERMAN, CAROLINA		Address Redacted						
ACKERMAN, CAROLINA		Address Redacted						
ACM MANUFACTURING INC		55 MILL PLAIN ROAD			DANBURY	CT	06811	
ACME REFRIGERATION		PO BOX 975662			DALLAS	TX	75397-5662	
ACME TOOLS		PO BOX 13720			GRAND FORKS	ND	58208-3720	
ACME TRUCK LINE INC	MSC 410683	PO BOX 415000			NASHVILLE	TN	37241-5000	
ACME TRUCK LINE INC		PO BOX 183			HARVEY	LA	70059	
ACORD TRANSPORTATION INC		PO BOX 492			CHANDLER	OK	74834	
Acosta Rodriguez, Luis		Address Redacted						
Acosta, Albert L Cantu		Address Redacted						
Acosta, Arturo Manuel		Address Redacted						
Acosta, Michael D		Address Redacted						
ACS INC		4633 OAK SHORES DRIVE			PLANO	TX	75024	
ACT UNDERGROUND		9501 EAST 104TH AVENUE			HENDERSON	CO	80640	
ACTIAN CORPORATION	DEPT 3593	PO BOX 123593			DALLAS	TX	75312-3593	
ACTIAN CORPORATION		2300 GENG ROAD SUITE 150			PALO ALTO	CA	94303	
ACTION CLEANING EQUIPMENT COMPANY INC		6010 MILWEE STREET			HOUSTON	TX	77092	
ACTION CLEANING SYSTEMS INC		PO BOX 4910			TYLER	TX	75712	
ACTION GRAPHICS		2079 TURNPIKE AVENUE EXTENSION			CLEARFIELD	PA	16830	
ACTION MACHINERY INTERNATIONAL INC		7790 S WHEELING COURT			ENGLEWOOD	CO	80112	
ACTION OIL RECOVERY INC		18101 W LA HIGHWAY 330			ABBEVILLE	LA	70510	
ACTION SHOP SERVICES INC		2412 ACCESS ROAD			RIFLE	CO	81650	
ACTION SPECIALTIES LLC		7915 HIGHWAY 90 WEST			NEW IBERIA	LA	70560	
ACTSHON PEST CONTROL		PO BOX 196			WAUKOMIS	OK	73773	
ACUITY SPECIALTY PRODUCTS INC	DBA ZEP SALES & SERVICE	PO BOX 841508			DALLAS	TX	75284-1508	
Acuna, Jessie Raymond		Address Redacted						
ADA RUTH HAYMAKER		Address Redacted						
ADAM SALAZAR		Address Redacted						
ADAM TRUE VALUE & AG SUPPLY INC		PO BOX 1321			MCALESTER	OK	74501	
ADAM ZADRA		Address Redacted						
Adame, Estevan		Address Redacted						
Adame, Gilbert		Address Redacted						
Adame, Jacob Joe		Address Redacted						
Adame, Joshua		Address Redacted						
Adams County		4430 S. Adams County Parkway			Brighton	CO	80601	

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ADAMS COUNTY PUBLIC WORKS	KRISTIN SULLIVAN	DIRECTOR	4430 S. ADAMS COUNTY PKWY.		BRIGHTON	CO	80601	
ADAMS COUNTY TREASURER		PO BOX 869			BRIGHTON	CO	80601-0869	
ADAMS COUNTY, CO	ATTN NANCY DUNCAN, BUDGET AND FINANCE DIRECTOR	4430 SOUTH ADAMS COUNTY PARKWAY, 4TH FLOOR, SUITE C4000A			BRIGHTON	CO	80601	
ADAMS ELECTRONICS LLC		211 WINBOURNE AVENUE			SCOTT	LA	70583	
ADAMS EXTERMINATING COMPANY INC		1201 EAST MCKINNEY STREET			DENTON	TX	76209	
ADAMS ISC INC		12905 HIGHWAY 55			MINNEAPOLIS	MN	55441-3890	
ADAMS MACHINERY COMPANY		6450 NORTH HAMLIN AVENUE			LINCOLNWOOD	IL	60712	
Adams, Alex David		Address Redacted						
Adams, Christopher J		Address Redacted						
Adams, Christopher Reed		Address Redacted						
Adams, Cynthia Ann		Address Redacted						
Adams, Greg Steven		Address Redacted						
Adams, Gregory Leon		Address Redacted						
Adams, Isaiah Joseph		Address Redacted						
Adams, Jermaine B		Address Redacted						
ADAMS, JILL		Address Redacted						
Adams, Lance Sheldon		Address Redacted						
Adams, Michael		Address Redacted						
Adams, Scott P		Address Redacted						
Adams, William Monroe		Address Redacted						
ADAN VALDEZ		Address Redacted						
ADAN VALDEZ, ET AL.	C/O LEE & BRAZIEL	Address Redacted						
Adcock, Samuel Jackson		Address Redacted						
ADDICKS FIRE & SAFETY INC		1800 SHERWOOD FOREST	SUITE B1		HOUSTON	TX	77043-3019	
ADDISON GROUP		7076 SOLUTIONS CENTER			CHICAGO	IL	60677-7000	UNITED STATES
ADDISON GROUP		7076 SOLUTIONS CENTER			CHICAGO	IL	60677-7000	
Adediran, Oluwashola A		Address Redacted						
ADELAS CLEANING LLC		11004 VRAIN COURT			WESTMINSTER	CO	80031	
Adeojo, Emmanuel		Address Redacted						
Aderoju, Lanre David		Address Redacted						
Ades, Ronnie Dean		Address Redacted						
ADI INC		PO BOX 731340			DALLAS	TX	75373-1340	
Adian, Reuben Stanley		Address Redacted						
Adkins, Mikel Allen		Address Redacted						
ADLER HOT OIL SERVICE LLC		999 18TH STREET	SUITE 1925N		DENVER	CO	80202	
ADOBE SYSTEMS INC		29322 NETWORK PLACE			CHICAGO	IL	60673-1293	
ADOLFO ALVAREZ INC	A & A AUTO PARTS	320 SOUTH MULBERRY STREET			PEARSALL	TX	78061	
ADRIAN ALGERIBIYA, ET AL.	C/O MOORE & ASSOCIATES	Address Redacted						
ADRIAN SALAS		Address Redacted						
ADRIAN WALLS		Address Redacted						
ADT COMMERCIAL LLC		PO BOX 219044			KANSAS CITY	MO	64121-9044	
ADT LLC	ADT SECURITY SERVICES	PO BOX 371878			PITTSBURGH	PA	15250-7878	
Adusei, Alfred Barimah		Address Redacted						
ADVANCE AUTO PARTS AND / OR CARQUEST AUTO PARTS		PO BOX 404875			ATLANTA	GA	30384-4875	

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ADVANCE CHEMICAL & JANITORIAL SUPPLY INC		101 EAST THIRD STREET	PO BOX 3135		LAFAYETTE	LA	70502	
ADVANCE FORKLIFT & EQUIPMENT SERVICES		127 B LINCOLN AVENUE			THIBODAUX	LA	70301	
ADVANCE SAFETY TRAINING & CONSULTANTS LLC		1202 SAINT CHARLES STREET			HOUMA	LA	70360	
ADVANCE STORES COMPANY INC	AAP FINANCIAL SERVICES	PO BOX 742063			ATLANTA	GA	30374-2063	
ADVANCED AC & ELECTRIC LLC		PO BOX 877			MAURICE	LA	70555	
ADVANCED AIR CONDITIONING & HEATING		PO BOX 72386	1646 BENTON ROAD		BOSSIER CITY	LA	71172	
ADVANCED AUTO PARTS		PO BOX 742063			ATLANTA	GA	30374-2063	
ADVANCED BUSINESS METHODS		1515 13TH AVENUE E			WEST FARGO	ND	58078	
ADVANCED CALIBRATION ENTERPRISES LLC		3501 N LOOP 336 E			CONROE	TX	77301	
ADVANCED CNC MACHINE SHOP INC		1194 LADY OF THE LAKE ROAD			ST MARTINVILLE	LA	70582	
ADVANCED CONSULTANTS LLC		11310 VETERANS MEMORIAL			ABBEVILLE	LA	70510	
ADVANCED CONTAINER COMPANY INC		BUILDING A, 1711 TURNING BASIN DRIVE			HOUSTON	TX	77029	
ADVANCED CONTRACTING GROUP LLC		PO BOX 679390			DALLAS	TX	75267-9390	
ADVANCED CONTROLS & ENG LLC		6658 YOUREE DRIVE	SUITE 180 - 336		SHREVEPORT	LA	71105	
ADVANCED CRANE & HOIST SERVICES INC		PO BOX 446			PEARLAND	TX	77588	
ADVANCED DISPOSAL SERVICES		6330 ROUTE 219			BROCKWAY	PA	15824	
ADVANCED DRYWALL INC		8316 NW 105TH TER			OKLAHOMA CITY	OK	73162	
ADVANCED E LINE SOLUTIONS LLC		PO BOX 8			BROUSSARD	LA	70518	
ADVANCED ENERGY SERVICES INC		PO BOX 494			BROUSSARD	LA	70518	
ADVANCED FLUID TECHNOLOGIES		7901 US HIGHWAY 167			ABBEVILLE	LA	70505-2801	
ADVANCED GRAPHIC ENGRAVING LLC		3105 MELANCON ROAD			BROUSSARD	LA	70518	
ADVANCED MACHINE MAINTENANCE		14410 LUTHE ROAD SUITE 106			HOUSTON	TX	77039	
ADVANCED MOLDING SOLUTIONS LLC		PO BOX 176			PATTERSON	LA	70392	
ADVANCED PLASTICS INC		7360 COCKRILL BEND BOULEVARD			NASHVILLE	TN	37209-1058	
ADVANCED PRESSURE INC		PO BOX 270323			OKLAHOMA CITY	OK	73137	
ADVANCED REFRIGERATION HEATING & AIR OF WESTERN		PO BOX 4877			GRAND JUNCTION	CO	81502	
ADVANCED SIGNS & GRAPHICS		PO BOX 541			SCOTT	LA	70582	
ADVANCED TOOL & SUPPLY LLC		1041 FORUM DRIVE			BROUSSARD	LA	70518	

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ADVANCED TOOLING & MACHINE		3643 HIGHWAY 281 NORTH			MINERAL WELLS	TX	76067	
ADVANCED TOOLING INC		3643 HIGHWAY 281 NORTH			MINERAL WELLS	TX	76067	
ADVANCED URGENT CARE & OCCUPATIONAL MEDICINE		2801 PURCELL STREET			BRIGHTON	CO	80601	
ADVANCED URGENT CARE LLC		ADVANCED URGENT CARE AND OCCUPATIONAL MEDICINE, 28			BRIGHTON	CO	80601	
ADVANCED WATER SOLUTIONS		PO BOX 3008			ENID	OK	73702-3008	
ADVANCED WATER WELL TECHNOLOGIES LLC		14394 EAST INTERSTATE HIGHWAY 10			CONVERSE	TX	78109	
ADVANCED WEIGH TECHNOLOGIES INC		PO BOX 924873			HOUSTON	TX	77292-4873	
ADVANCED WELDING SOLUTIONS		4310 1ST AVENUE EAST			DICKINSON	ND	58601	
ADVANTAGE OFFICE PRODUCTS		5802 GARDENDALE DRIVE			HOUSTON	TX	77092-2147	
ADVANTAGE RESOURCING		220 NORWOOD PARK S			NORWOOD	MA	02062	
ADVANTAGE RESOURCING		PO BOX 277534			ATLANTA	GA	30384-7534	
ADVENT COMMUNICATIONS INC		250 MEADOWLAND BOULEVARD			WASHINGTON	PA	15301	
AEG PETROLEUM LLC	ACCT 1058 (TES)	PO BOX 1003			AMARILLO	TX	79105	
Aerl, William		Address Redacted						
AERLEX LAW GROUP		11900 WEST OLYMPIC BLVD, STE 450			LOS ANGELES	CA	90064	
AFD PETROLEUM TEXAS INC		11407 WEST COUNTY ROAD 33			MIDLAND	TX	79707	
AFFILIATED MARINE SUPPLY		6289 WEST PARK AVENUE	SUITE 5		HOUMA	LA	70364	
AFFORDABLE DEWATERING SERVICE LLC		4404 MOCKINGBIRD LANE			MIDLAND	TX	79707	
AFFORDABLE PEST CONTROL		PO BOX 5771			MIDLAND	TX	79704	
AFFORDABLE RENTAL		1805 HIGHWAY 97 EAST			JOURDANTON	TX	78026	
AFFORDABLE SECURITY SYSTEMS		PO BOX 26			MIDLAND	TX	79702	
Agandar, Leonel		Address Redacted						
AGENCY ATLAS		110-12 AVENUE SOUTHWEST	SUITE 500		CALGARY	AB	T2R 0G7	CANADA
AGENCY ATLAS		87 DEER LANE CLOSE SE			CALGARY	AB	T2J 5X8	CANADA
AGFINITY INC		4065 SAINT CLOUD DRIVE	SUITE 100		LOVELAND	CO	80538	
AGGRESSIVE EDM LLC		1414 E RICHEY ROAD #B			HOUSTON	TX	77073	
AGI INDUSTRIES INC		PO BOX 53905			LAFAYETTE	LA	70505-3905	
AGILE OILFIELD SERVICES LLC		PO BOX 678201			DALLAS	TX	75267-8201	
Agnew, Alton T		Address Redacted						
AGRI EMPRESA INC		6001 WEST INDUSTRIAL			MIDLAND	TX	79706	
AGUA DULCE LLC		PO BOX 1648			BOERNE	TX	78006	
AGUA DULCE, LLC		504 CORDILLERA			BOERNE	TX	78006	
Aguado, Homero Joel		Address Redacted						
Agube, Samuel Igwe		Address Redacted						
Aguilar, Fabian Quinonez		Address Redacted						
AGUILAR, GLENN		Address Redacted						
Aguilar, Isabel Lara		Address Redacted						

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Aguilar, Jessy		Address Redacted						
AGUILAR, JOSE S		Address Redacted						
Aguilar, Joseph Anthony		Address Redacted						
Aguilar, Marco Antonio		Address Redacted						
Aguilar, Richard Albert		Address Redacted						
Aguirre, Alexis Enrique		Address Redacted						
Aguirre, Anuar		Address Redacted						
Aguirre, Christian Phillip		Address Redacted						
Aguirre, Franklin Adrian		Address Redacted						
Aguirre, Juan F		Address Redacted						
Ahboah, Robert		Address Redacted						
AHERN RENTALS INC		PO BOX 271390			LAS VEGAS	NV	89127-1390	
AHMAD MIRE		Address Redacted						
AHS WALK IN CLINIC INC		6011 AMBASSADOR CAFFERY PARKWAY			YOUNGSVILLE	LA	70592	
Aiava, Dana		Address Redacted						
Aifuwa, Collins		Address Redacted						
AIG	ATTN MONICA BOWES	2929 ALLEN PARKWAY	SUITE 1300		HOUSTON	TX	77019	
AIG	Risk Specialists Companies Insurance Agency, Inc.	Paul Tassinario	2929 Allen Parkway, Suite 1300		Houston	TX	77019	
AIKEN ENGINEERING COMPANY		9720 CYPRESSWOOD DRIVE	SUITE 340		HOUSTON	TX	77070	
Aikens, Ray Edward		Address Redacted						
Aikins, Donnie Eugene		Address Redacted						
AIM TECHNOLOGIES		3110 TIMBERLAKE DRIVE			STILLWATER	OK	74075-9305	
AIM TRUCKING	C/O PION NERONE GIRMAN WINSLOW & SMITH	ATTN JOHN PION	240 N. THIRD STREET	10TH FLOOR	HARRISBURG	PA	17101	
AIMS INTERNATIONAL		1617 PEACH LEAF STREET			HOUSTON	TX	77039-2028	
Aina, Ademola Temitayo		Address Redacted						
AIP PRODUCTS COMPANY INC		PO BOX 14088			ODESSA	TX	79768	
AIR COMFORT COMPLETE INC		412 NORTH FENWAY STREET			CASPER	WY	82601	
AIR COMFORT SOLUTIONS LLC		908 MESSENGER LANE			MOORE	OK	73160	
AIR COMM CORPORATION		4840 SOUTH 35TH STREET			PHOENIX	AZ	85040	
AIR COMPRESSOR ENERGY SYSTEMS INC		PO BOX 77082			BATON ROUGE	LA	70879	
AIR COMPRESSOR SOLUTIONS INC		3001 KERMIT HIGHWAY			ODESSA	TX	79764	
AIR COMPRESSOR SUPPLY LLC		3916 S I-35 SERVICE RD			OKLAHOMA CITY	OK	73129	
AIR EXCHANGE LLC		129 BRISCOE ROAD			OPELOUSAS	LA	70570	
AIR MARINE RADIO		2421 EIGHTH STREET			HARVEY	LA	70058	
AIR MITE INC		608 LONG LAKE DRIVE			ROUND LAKE	IL	60073	
AIR POWER EQUIPMENT COMPANY INC		703 NORTH VILLA AVENUE			OKLAHOMA CITY	OK	73107	
AIR POWER SERVICES INC		PO BOX 1287			BROUSSARD	LA	70518	
AIR PRODUCTS & CHEMICALS INC		MAIL CODE 5701	PO BOX 71200		CHARLOTTE	NC	28272-1200	
AIR SPECIALTY & EQUIPMENT COMPANY		406 S NAVIGATION BLVD			CORPUS CHRISTI	TX	78405	
AIR STAR INC		PO BOX 1510			AZTEC	NM	87410	

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AIR SYSTEMS & PUMP SOLUTIONS LLC		PO BOX 678634			DALLAS	TX	75267-8634	
AIRGAS		PO BOX 734445			CHICAGO	IL	60673-4445	
AIRGAS INC	AIRGAS USA LLC	PO BOX 734671			DALLAS	TX	75373-4671	
AIRGAS INC	AIRGAS USA LLC	905 BELDEN AVENUE SOUTHEAST			CANTON	OH	44707-2613	
AIRGAS INC		PO BOX 734446			CHICAGO	IL	60673-4446	
AIRGAS ON SITE SAFETY SERVICES INC		906 WESTT 13TH STREET			DEER PARK	TX	77536-3164	
AIRGAS USA LLC		PO BOX 734671			DALLAS	TX	75373 4671	
AIRGAS USA LLC		PO BOX 532609			ATLANTA	GA	30353-2609	
AIRGAS USA LLC		PO BOX 676015			DALLAS	TX	75267-6015	
AIRINC		675 MASSACHUSETTS AVENUE	SUITE 2		CAMBRIDGE	MA	02139	
AIRINC		975 MASSACHUSETTS AVENUE			CAMBRIDGE	MA	02139	
AIRPORT LIGHTING COMPANY OF NY INC		108 FAIRGROUNDS DRIVE			MANLIUS	NY	13104	
AIT MACHINE LLC		209 VENTURE BOULEVARD			HOUMA	LA	70360	
AJ STRASINGER TRUCKING LLC		7681 TRI COUNTY HIGHWAY			SARDINIA	OH	45171	
AJAX MECHANICAL SERVICES		7094 HIGHWAY 82			GLENWOOD SPRINGS	CO	81601	
Ajibola, Adesina Olayiwola		Address Redacted						
Ajoku, Simon Chibueze		Address Redacted						
AJR FILTRATION INC		1200 RUKEL WAY			ST CHARLES	IL	60174	
AJS DRILLING RIG SUPPLIES LLC		PO BOX 4106			ODESSA	TX	79761	
Ajuwon, Abiola Ademola		Address Redacted						
AK CONSTRUCTION & REMODELING INC		PO BOX 555			THOMAS	OK	73669	
Akens, Byron		Address Redacted						
AKERMAN LLP		700 LAVACA STREET			AUSTIN	TX	78701	
AKERMAN LLP		PO BOX 4906			ORLANDO	FL	32802	
AKERS, ROBERT		Address Redacted						
AKIN GUMP STRAUSS HAUER & FELD LLP		DEPARTMENT 7247 6827			PHILADELPHIA	PA	19170-6827	
AKITA DRILLING		9811 KATY FREEWAY			HOUSTON	TX	77024	
AKT PROPERTY MANAGEMENT LLC		865 TOWER DRIVE			ODESSA	TX	79761	
AKTIS PRESENTATION CONSULTANCY & COMMERCIAL COMPANY LTD		K?RCICE?I SOKAK 13/5 GOP 06700			ANKARA		06700	TURKEY
Al Bariman, Saad		Address Redacted						
AL HASHEMI CONSTRUCTION GROUP		PO BOX 28621	SAFAT		KUWAIT CITY		13147	KUWAIT
AL SUWAIKET TRADING & CONT COMPANY		PO BOX 31800			AL KHOBAR		31952	SAUDI ARABIA
ALABAMA		STATE CAPITOL	600 DEXTER AVENUE		MONTGOMERY	AL	36130	
ALABAMA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	501 WASHINGTON AVE	PO BOX 300152		MONTGOMERY	AL	36104-0152	
ALABAMA DEPARTMENT OF REVENUE	SALES USE & BUSINESS TAX DIVISION	PO BOX 327790			MONTGOMERY	AL	36132-7790	

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ALABAMA DEPARTMENT OF REVENUE INDIVIDUAL AND CORPORATE TAX DIVISION	ALABAMA DEPARTMENT OF REVENUE	50 NORTH RIPLEY STREET			MONTGOMERY	AL	36117	
ALABAMA DEPARTMENT OF REVENUE INDIVIDUAL AND CORPORATE TAX DIVISION	CORPORATE INCOME TAX	PO BOX 327435			MONTGOMERY	AL	36132-7435	
ALABAMA DEPT OF ENVIRONMENTAL MGMT	ATTN OFFICE OF GENERAL COUNSEL	1400 COLISEUM BLVD			MONTGOMERY	AL	36110-2400	
Alabama Dept of Environmental Mgmt	Office of General Counsel	1400 Coliseum Blvd			Montgomery	AL	36110-2400	
ALABAMA DEPT OF REVENUE	ATTN LEGAL DIVISION	50 NORTH RIPLEY ST			MONTGOMERY	AL	36104	
ALABAMA DEPT OF REVENUE		50 N RIPLEY ST			MONTGOMERY	AL	36132	
ALABAMA LAW ENFORCEMENT AGENCY		PO BOX 1471			MONTGOMERY	AL	36102-1471	
ALABAMA RDS	ALABAMA DEPARTMENT OF REVENUE	50 NORTH RIPLEY STREET			MONTGOMERY	AL	36117	
Alabi, Gafar Ishola		Address Redacted						
Alamilla Lopez, Juan Antonio		Address Redacted						
Alamillo Esparza, Carlos Alfonso		Address Redacted						
ALAMO 1 REMEDIATION		12400 SAN PEDRO AVENUE	SUITE 200		SAN ANTONIO	TX	78216	
ALAMO DISTRIBUTION LLC		PO BOX 848545			DALLAS	TX	75284-8545	
ALAMO HYDRAULICS OF LOUISIANA INC		2712 WEST ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560	
ALAMO INC		106 ROW 3			LAFAYETTE	LA	70508	
ALAMO LUMBER COMPANY		PO BOX 17258			SAN ANTONIO	TX	78217	
ALAMO VACUUM TRUCK SERVICE LLC		PO BOX 640358			KENNER	LA	70064	
ALAN K HALEY		Address Redacted						
ALAN PRIMEAUX		Address Redacted						
ALAN THATE		Address Redacted						
Alaniz, Fernando		Address Redacted						
Alaniz, Richard G		Address Redacted						
ALARM PROTECTION SERVICES		4440 TRENTON STREET			METAIRIE	LA	70006	
ALASKA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	1031 WEST 4TH AVENUE, SUITE 200			ANCHORAGE	AK	99501-1994	
ALASKA COMMUNICATIONS		600 TELEPHONE AVE			ANCHORAGE	AK	99503	
ALASKA COMMUNICATIONS INC		600 TELEPHONE AVENUE			ANCHORAGE	AK	99503	
ALASKA DEPARTMENT OF COMMERCE, COMMUNITY, AND ECONOMIC DEVELOPMENT	MARTY MCGEE, STATE ASSESSOR	DIVISION OF COMMUNITY & REGIONAL AFFAIRS		550 WEST 7TH AVENUE, SUITE 1650	ANCHORAGE	AK	99501	
ALASKA DEPARTMENT OF REVENUE TAX DIVISION	TAX DIVISION	ALASKA DEPARTMENT OF REVENUE STATE OFFICE BUILDING			ANCHORAGE	AK	99501-3555	
ALASKA DEPARTMENT OF REVENUE TAX DIVISION		PO BOX 110420			JUNEAU	AK	99811-0420	

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ALASKA DEPT OF ENVIRONMENTAL CONSERVATION		410 WILLOUGHBY AVENUE SUITE 303			JUNEAU	AK	99811-1800	
ALASKA DEPT OF REVENUE	ATTN TREASURY DIVISION	UNCLAIMED PROPERTY PROGRAM	333 WILLOUGHBY AVENUE 11TH FLOOR	STATE OFFICE BUILDING	JUNEAU	AK	99801-1770	
Alaska Dept of Revenue	Treasury Division	Unclaimed Property Program	333 Willoughby Avenue 11th Floor	State Office Building	Juneau	AK	99801-1770	
ALASKA DEPT OF REVENUE		PO BOX 110400			JUNEAU	AK	99811-0400	
ALASKA PROFESSIONAL SERVICES LLC		200 W 34TH AVENUE PMB 29			ANCHORAGE	AK	99503	
ALASKA RAILROAD CORPORATION		PO BOX 107500			ANCHORAGE	AK	99510-7500	
ALASKA WEST EXPRESS INC		PO BOX 34026			SEATTLE	WA	98124-1026	
Alba, Natanael		Address Redacted						
Alba, Ricardo J		Address Redacted						
ALBERT BROTHERS DISTRIBUTING INC		PO BOX 749			ELK CITY	OK	73648-0719	
ALBERT HOLLIS BLACKLEDGE		Address Redacted						
ALBERT JONES		Address Redacted						
ALBERT L CANTU ACOSTA		Address Redacted						
ALBERT R HALL		Address Redacted						
Albert, Rusty		Address Redacted						
Albert, Thomas Curtis		Address Redacted						
ALBERTS TRUCK SERVICE		PO BOX 228			WEATHERFORD	OK	73096	
ALBERTS WRECKER SERVICE		PO BOX 2088			WEATHERFORD	OK	73096	
ALBINET LLC		7710 CHERRY PARK DRIVE SUITE T223			HOUSTON	TX	77095	
ALBRIGHT STEEL & WIRE		PO BOX 2056			OKLAHOMA CITY	OK	73101-2056	
ALBRIGHT STEEL & WIRE COMPANY		PO BOX 2056	12 S VIRGINIA AVE		OKLAHOMA CITY	OK	73101	
ALBRIGHT WELDING SUPPLY COMPANY INC		PO BOX 35			WOOSTER	OH	44691	
ALCANTARA, LEONARDO		Address Redacted						
Aldana, Juan Antonio		Address Redacted						
ALDEN PADFIELD INC	QUALITY TIRE COMPANY	1335 W 2100 SOUTH			SALT LAKE CITY	UT	84119	
Alderman, Marshall Lynn		Address Redacted						
ALDINE INDEPENDENT SCHOOL DISTRICT		2520 W.W. THORNE BLVD.	2520 W.W. THORNE BLVD.		HOUSTON	TX	77073	
Aldine Independent School District		2520 W.W. Thorne Blvd.			Houston	TX	77073	
ALDINE INDEPENDENT SCHOOL DISTRICT		PO BOX 203989			HOUSTON	TX	77216	
ALDINE INDEPENDENT SCHOOL DISTRICT TAX OFFICE		2202 OIL CENTER COURT			HOUSTON	TX	77073	
ALDINE INDEPENDENT SCHOOL DISTRICT TAX OFFICE		19350 E HARDY RD.			HOUSTON	TX	77073	

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ALDINE INDEPENDENT SCHOOL DISTRICT TAX OFFICE		1940 W.W. THORNE			HOUSTON	TX	77073	
ALDINE INDEPENDENT SCHOOL DISTRICT TAX OFFICE		PO BOX 203989			HOUSTON	TX	77216-3989	
ALDINE INDEPENDENT SCHOOL DISTRICT TAX OFFICE		14909 ALDINE WESTFIELD ROAD			HOUSTON	TX	77032	
ALDINE ISD		14909 ALDINE WESTFIELD RD.			HOUSTON	TX	77032	
ALDONSA INC		OILFIELD INSTRUMENTATIONS USA	PO BOX 51902		LAFAYETTE	LA	70505	
ALDRIDGE BROTHERS LLC	C/O JAMES G ALDRIDGE	2418 JOLINDA LANE			WHITESBORO	TX	76273	
ALDRIDGE BROTHERS, LLC		2418 JOLINDA LANE			WHITESBORO	TX	76273	
ALEJANDRO GODINA	MAVERICK GLASS	Address Redacted						
Alem, Daniel Leule		Address Redacted						
ALERTMEDIA		3101 BEE CAVES ROAD	SUITE 325		AUSTIN	TX	78746	
ALESCO RISK MANAGEMENT SERVICES	ATTN BRUCE WOHLWEND	2245 TEXAS DRIVE	SUITE 140		SUGAR LAND	TX	77479	
Alesco Risk Management Services Limited	Bruce Wohlwend	Alesco Risk Management Services	2245 Texas Drive, Suite 140		Sugar Land	TX	77479	
ALEX, OK		ALEX CITY HALL	103 MAIN STREET		ALEX	OK	73002	
ALEXANDER L FENNEMA	GLASS CRACK MOBILE AUTO & CHIPS GLASS REPAIR	Address Redacted						
ALEXANDER RYAN MARINE & SAFETY LLC		PO BOX 742966			ATLANTA	GA	30374-2966	
ALEXANDER RYAN MARINE GROUP		PO BOX 742966			ATLANTA	GA	30374-2966	
Alexander, Carl L		Address Redacted						
ALEXANDER, CARRIE		Address Redacted						
Alexander, Christopher D		Address Redacted						
Alexander, Derrick Laquaine		Address Redacted						
Alexander, Eric J		Address Redacted						
Alexander, Jeremy Joseph		Address Redacted						
Alexander, Jordon ID		Address Redacted						
Alexander, Lance		Address Redacted						
Alexander, Olandus R		Address Redacted						
Alexander, Paul D		Address Redacted						
Alexander, Tristan E		Address Redacted						
ALEXS WELDING SERVICE INC		PO BOX 633			PERRYTON	TX	79070	
ALFALFA COUNTY	TREASURER	300 SOUTH GRAND			CHEROKEE	OK	73728	
ALFALFA COUNTY, OK		300 SOUTH GRAND			CHEROKEE	OK	73728	
ALFALFA ELECTRIC COOP		PO BOX 39			CHEROKEE	OK	73728	
ALFALFA ELECTRIC COOP		121 EAST MAIN			CHEROKEE	OK	73728	
Alfaro, Joaquin Andres		Address Redacted						
ALFONSO M GAMEZ		Address Redacted						
ALFONSO MARTINEZ		Address Redacted						
ALFORD ELECTRIC LLC		3456 COUNTRY CLUB ROAD			SCOTTSDALE	PA	15683	
ALFORD METALS INC		PO BOX 204			RED OAK	OK	74563	
ALFRED & VASQUEZ ASSOCIATES INC		10375 RICHMOND AVENUE SUITE 1510			HOUSTON	TX	77042	
ALFRED MAREZ		Address Redacted						

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ALFREDO ARRIAGA		Address Redacted						
ALFREDO YANEZ		Address Redacted						
Algeribiya, Adrian		Address Redacted						
ALHASHEMI CONSTRUCTION GROUP GENERAL TRADING & CONTRACTING COMPANY WLL		PO Box 28261	SAFAT 13147		KUWAIT CITY			KUWAIT
Ali, Bashir Salah		Address Redacted						
ALICE CASH & CARRY		102 WEST MAIN STREET			ALICE	TX	78332	
ALICE TIRE & APPLIANCE		1750 SOUTH HIGHWAY 281			ALICE	TX	78332	
ALICIA JANE MILLER		Address Redacted						
ALIGNALYTICS		PO BOX 417279			BOSTON	MA	02241-7279	
ALISA CLOWDUS		Address Redacted						
ALITHYA FULLSCOPE SOLUTIONS INC		PO BOX 845183			BOSTON	MA	02284-5183	
ALIVE AFTER FIVE		1831 SHERWOOD FOREST	SUITE 27		HOUSTON	TX	77073	
ALKLEAN INDUSTRIES INC		PO BOX 5651			PASADENA	TX	77508	
ALL AMERICAN FLAGPOLE CO INC		1923 FM 371			GAINESVILLE	TX	76240	
ALL AMERICAN PAINT & SUPPLY INC		9188 MAIN STREET			HOUMA	LA	70363	
ALL AROUND ROOFING LLC		113 FERN DRIVE			COVINGTON	LA	70433	
ALL COPY PRODUCTS INC		1635 WEST 13TH AVENUE			DENVER	CO	80204	
ALL COVERED IT SERVICES FROM KONICA MINOLTA	DEPARMENT 33163	PO BOX 39000			SAN FRANCISCO	CA	94139	
ALL INDUSTRIAL MEDICAL SERVICES		200 CLENDENNING ROAD			HOUMA	LA	70363	
ALL INDUSTRIAL MEDICAL SERVICES		855 BELANGER STREET	SUITE 108		HOUMA	LA	70360	
ALL INDUSTRIAL MEDICAL SERVICES		SUITE 108, 855 BELANGER STREET			HOUMA	LA	70360	
ALL MY SONS MOVING & STORAGE OF OKLAHOMA CITY LLC		6200 TINKER DIAGONAL			MIDWEST CITY	OK	73110	
ALL OUT FIRE		710 JOHNSON AVENUE	PO BOX 790		MILLS	WY	82644	
ALL PRO ANSWERING SERVICE LLC		309 Voorhies St			Lafayette	LA	70501	
ALL PRO ANSWERING SERVICE LLC		PO BOX 2653			LAFAYETTE	LA	70502	
ALL PRO TURBO LINING & STORAGE		2701 ANKENY WAY			ROCK SPRINGS	WY	82901	
ALL PURPOSE CRANE TRAINING		3941 BROCKTON AVENUE			RIVERSIDE	CA	92501	
ALL SEASONS FEEDERS LTD		8424 HIGHWAY 87 EAST			SAN ANTONIO	TX	78263	
ALL SIX SERVICES		10332 PASLEY ROAD			YUKON	OK	73099	
ALL STAR FORD INC		PO BOX 589			PALESTINE	TX	75802	
ALL STAR SIGNS & SPECIALTIES		1535 VEROT SCHOOL ROAD			LAFAYETTE	LA	70508	
ALL STAR WATER		714 EAST MAIN			WEATHERFORD	OK	73096	
ALL STOP! SURVIVAL & SAFETY TRAINING LLC		1630 FM 1960 EAST			HOUSTON	TX	77073	

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ALL TECH SERVICES & SOLUTIONS LLC		2020 NORTH SHERWOOD FOREST DRIVE			BATON ROUGE	LA	70815	
ALL TEX PIPE & SUPPLY		PO BOX 951949			DALLAS	TX	75395	
ALL VALLEY INVESTMENTS		730 RANCH ROAD			GRAND JUNCTION	CO	81505	
ALL WAYS PLUMBING LLC		1350 BURMA RD			THIBODAUX	LA	70301	
Allais, Richard C		Address Redacted						
ALLBRIGHT & ASSOCIATES INC		8011 ANDREWS HIGHWAY			ODESSA	TX	79765	
ALLEGHENY PETROLEUM PRODUCTS COMPANY		999 AIRBRAKE AVENUE			WILMERDING	PA	15148	
Alleman, Christopher		Address Redacted						
Alleman, Steven P		Address Redacted						
Allemand, Trey		Address Redacted						
ALLEN		PO DRAWER 190			OBERLIN	LA	70655	
ALLEN		1051 NORTH THIRD ST., 2ND FLOOR			BATON ROUGE	LA	70802	
ALLEN & GOOCH	A LAW CORPORATION	PO DRAWER 81129			LAFAYETTE	LA	70598-1129	
ALLEN & GOOCH A LAW CORPORATION		PO BOX 81129			LAFAYETTE	LA	70529	
ALLEN CHANNING	C/O ARNOLD & ITKIN	Address Redacted						
ALLEN INSPECTION SERVICES		PO BOX 583	220 PENDELL BLVD		MILLS	WY	82644	
ALLEN INSPECTION SERVICES		PO BOX 583			MILLS	WY	82644	
ALLEN PARISH	RICHARD C. EARL - ASSESSOR	400 W. 6TH AVENUE (COURTHOUSE)			OBERLIN	LA	70655	
ALLEN PARISH		PO DRAWER C			OBERLIN	LA	70655	
Allen, Bradley		Address Redacted						
Allen, Craig Daniel		Address Redacted						
Allen, Duane A		Address Redacted						
Allen, Elliott		Address Redacted						
Allen, John Charles		Address Redacted						
Allen, Lewis F		Address Redacted						
Allen, Michael W		Address Redacted						
Allen, Stanley G		Address Redacted						
ALLENDORPH SPECIALTIES INC		201 STANTON STREET			BROUSSARD	LA	70518	
ALLENS TV CABLE		PO BOX 2643			MORGAN CITY	LA	70381	
Alleyne, Michael Leo		Address Redacted						
Allgood, Joseph Ashley		Address Redacted						
ALLIANCE SAFETY COUNCIL		10099 NORTH REIGER ROAD			BATON ROUGE	LA	70809	
ALLIANCE SAFETY INC		3500 NORTH WINDSOR DRIVE	SUITE 400		AURORA	CO	80011	
ALLIANCEONE RECEIVABLES MANAGEMENT INC		PO BOX 3106			SOUTHEASTERN	PA	19398-3106	
ALLIANZ	ATTN DAN BRIETBACH	225 W. WASHINGTON STREET	SUITE 2100		CHICAGO	IL	60606	
Allianz Global Risks US Ins. Co.	Worldlink Specialty, LLC	Victoria Di Pietro	350 N. Orleans St., No. 900N		Chicago	IL	60654	
Allianze	Allianz	Dan Brietbach	225 W. Washington Street, Suite 2100		Chicago	IL	60606	
ALLIED ELECTRONICS INC	ACCTS RECEIVABLE DEPT	PO BOX 2325			FORT WORTH	TX	76113-2325	
ALLIED ELECTRONICS INC		9810 FM 1960	BYPASS ROAD WEST	SUITE 210	HUMBLE	TX	77338-3524	
ALLIED ELECTRONICS INC		DALLAS LOCKBOX	PO BOX 841811		DALLAS	TX	75284-1811	

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ALLIED INTERNATIONAL EMERGENCY LLC		3024 WICHITA COURT			FT WORTH	TX	76140	
ALLIED REFRIGERATION INC		PO BOX 184			ANMOORE	WV	26323-0184	
ALLIED SHIPYARD INC		PO BOX 1240			LAROSE	LA	70373	
ALLIED SPRAY & GRIND INC		PO BOX 14188			ODESSA	TX	79768	
ALLIED WATER SYSTEMS INC		8220 W HWY 80			MIDLAND	TX	79706	
ALLIED WIRE & CABLE INC		101 KESTREL DRIVE			COLLEGEVILLE	PA	19426	
ALLISON CRANE & RIGGING LLC		2817 LYCOMING CREED ROAD			WILLIAMSPORT	PA	17701	
ALLISON, DAVID		Address Redacted						
Allison, James Ray		Address Redacted						
Allison, Justin Dwayne		Address Redacted						
ALLMOND PRINTING COMPANY INC		PO BOX 162			ABERDEEN	MS	39730	
ALLOMETRICS INC		1425 ATLANTIS DRIVE	SUITE B		WEBSTER	TX	77598	
ALLOMETRICS INC		SUITE B, 1425 ATLANTIS DRIVE			WEBSTER	TX	77598	
ALLONE HEALTH RESOURCES INC		PO BOX 1167			WILKES-BARRE	PA	18703-3503	
ALLOY MACHINE WORKS INC		18102 EAST HARDY ROAD			HOUSTON	TX	77073-3908	
ALLOY OXYGEN & WELDING SUPPLY CO INC		60 SOUTH 24TH STREET			PITTSBURGH	PA	15203	
ALLOY SERVICE GROUP		BUILDING 6A, 22820 IH45 NORTH			SPRING	TX	77373	
Allport, Brian K		Address Redacted						
ALLRED CONSTRUCTION COMPANY INC		PO BOX 894			PERRYTON	TX	79070-0894	
ALLSTAR ELECTRIC SALES & SERVICES INC		PO BOX 25			ROOSEVELT	UT	84066	
ALLSTREAM ENVIRONMENTAL SERVICES LLC		10004 WRUZBACH ROAD NO 273			SAN ANTONIO	TX	78230	
ALLTEX WELDING SUPPLY INC		PO BOX 564			WALLER	TX	77484	
ALLTITE INC		1600 EAST MURDOCK STREET			WICHITA	KS	67214	
ALLWASTE INDUSTRIAL SERVICES OF LA LLC		PO BOX 640			GONZALES	LA	70707	
ALLWASTE LLC		PO BOX 249			RACELAND	LA	70394	
Almand, Austin James		Address Redacted						
Almanza, Mario Alberto		Address Redacted						
Almanza, Pedro A		Address Redacted						
Almaral, Jorge		Address Redacted						
Almaraz Camarena, Luis Manuel		Address Redacted						
Almaraz, Gustavo A		Address Redacted						
Almendarez, Sergio Valente		Address Redacted						
ALMOND MARKETING GROUP LLC		PO BOX 369			MONTGOMERY	TX	77356	
ALONTI CAFE & CATERING		1210 WEST CLAY STREET	SUITE 17		HOUSTON	TX	77019	
ALP INDUSTRIES		295 MOUNT NEBO RD			PITTSBURGH	PA	15237	
ALPAUGH SUPPLY LLC		PO BOX 10101			NEW ORLEANS	LA	70181-0101	
ALPHA 3D LLC		242 BLOOMING LEAF WAY			VERONA	WI	53593	
ALPHA FLOW, LLC	C/O SPILLER & SPILLER	ATTN DAVID SPILLER	P.O DRAWER 447		JACKSBORO	TX	76458	

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ALPHA MACHINE & REPAIR		PO BOX 429			JOURDANTON	TX	78026	
ALPHA RENTAL TOOLS INC		4836 HIGHWAY 182			HOUMA	LA	70364	
ALPHAGRAPHICS		521 SOUTH LOOP 288, SUITE 145			DENTON	TX	76205	
ALPHAGRAPHICS OF WEST HOUSTON		10700 HAMMERLY BOULEVARD	SUITE 115		HOUSTON	TX	77043	
ALPHATEK OF TEXAS INC		6401 LONGPOINT ROAD SUITE 404			HOUSTON	TX	77055	
ALPHEUS DATA SERVICE LLC		PO BOX 301630			DALLAS	TX	75303-1630	
Alpheus Data Services, LLC	Karen Hanson-Flowers, Senior VP Contract Administration	1301 Fannin Street, 20th Floor			Houston	TX	77002	
ALPINE POLYTECH LP		6820 CORPORATION PARKWAY			FORT WORTH	TX	76126	
ALRO STEEL CORPORATION		140 SOLAR DRIVE			IMPERIAL	PA	15126	
ALS GROUP USA CORPORATION		PO BOX 975444			DALLAS	TX	75397-5444	
ALSCO INC		3200 PROSPECTOR DRIVE			CASPER	WY	82604	
ALSCO INC		PO BOX 370			GRAND JUNCTION	CO	81502	
Alsobrook, Gary C		Address Redacted						
Alston, Tony Lee		Address Redacted						
ALTEC INDUSTRIES INC		PO BOX 11407			BIRMINGHAM	AL	35246-0414	
ALTEP INNOVATIVE LITIGATION SOLUTIONS		7450 REMCON CIRCLE			EL PASO	TX	79912	
ALTITUDE 24/7 PLUMBING HEATING & COOLING LTD		751 HORIZON COURT #123			GRAND JUNCTION	CO	81506	
ALTITUDE ENERGY PARTNERS		7197 W. DERICK DRIVE			CASPER	WY	82604	
Altum, Christopher M		Address Redacted						
ALTUS RECEIVABLES MANAGMENT INC		2400 VETERANS MEMORIAL BOULEVARD	SUITE 300		KENNER	LA	70062	
ALTY CAMPER TOPS		6715 JOHNSTON STREET			LAFAYETTE	LA	70503	
ALUMINUM & STAINLESS A PHOENIX METALS COMPANY		PO BOX 206627			DALLAS	TX	75320-6627	
ALUMINUM & STAINLESS INC		PO BOX 206627			DALLAS	TX	75320-6627	
Alvarado Guevara, Arnulfo		Address Redacted						
Alvarado Salas, Jose Macario		Address Redacted						
Alvarado, Eleazar L		Address Redacted						
ALVAREZ & MARSAL CORPORATE PERFORMANCE IMPROVEMENT LLC		600 MADISON AVENUE, 8TH FLOOR			NEW YORK	NY	10022	
ALVAREZ & MARSAL DISPUTES & INVESTIGATIONS LLC		8TH FLOOR, 600 MADISON AVENUE			NEW YORK	NY	10022	
ALVAREZ & MARSAL NORTH AMERICA LLC		700 LOUISIANA STREET, SUITE 3300			HOUSTON	TX	77002	
ALVAREZ & MARSAL TAXAND LLC		600 MADISON AVENUE, 8TH FLOOR			NEW YORK	NY	10022	
Alvarez, Abel Esteban		Address Redacted						
Alvarez, Adam		Address Redacted						
Alvarez, Benjie R		Address Redacted						
Alvarez, Carlos E		Address Redacted						
Alvarez, Charles L		Address Redacted						
Alvarez, Christopher Henry		Address Redacted						

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Alvarez, Hector		Address Redacted						
Alvarez, Jaime		Address Redacted						
Alvarez, Jesse J		Address Redacted						
Alvarez, Johnny Jimenez		Address Redacted						
Alvarez, Jose		Address Redacted						
Alvarez, Thomas Lee		Address Redacted						
Alvidrez Carmona, Sergio Abdiel		Address Redacted						
Alvidrez Tinajero, Ramon		Address Redacted						
ALWAYS CONNECTED ANSWERING SERVICE LLC		2851 JOHNSTON STREET NO543			LAFAYETTE	LA	70503	
ALWAYS CONNECTED ANSWERING SERVICE LLC		425 W VERMILION ST			LAFAYETTE	LA	70501	
ALWAYS IN BLOOM		4740 FM 2920			SPRING	TX	77388	
ALYSEA JOHNSON	JOHNSONS RIVER BOTTOM RANCH	Address Redacted						
Amadi, Morris Onyemaechi		Address Redacted						
Amaku, Chukwunyere Gracious		Address Redacted						
AMALTO TECHNOLOGIES CORPORATION		4545 POST OAK PLACE DRIVE	SUITE 350		HOUSTON	TX	77027	
Amanis, Christopher J		Address Redacted						
AMAZONCOM INC		PO BOX 035184			SEATTLE	WA	98124-5184	
AMBACK CONSULTING INC		227 LAKEVIEW DRIVE			TRINIDAD	TX	67163	
AMBER HOOVER		Address Redacted						
AMBI MAIL & MARKETING		PO BOX 2951			CASPER	WY	82602-2951	
AMBIENT HEATING & COOLING		6435 FM 2920			SPRING	TX	77379	
Ambriz, David Guerrero		Address Redacted						
Amburn, James Ray		Address Redacted						
AME168 INC	NAPA AUTO PARTS	1902 TEXOMA PARKWAY			SHERMAN	TX	75090	
Ameh, Emmanuel		Address Redacted						
AMEN OILFIELD SERVICE INC		24138 WCR 38			LA SALLE	CO	80645	
AMEN PROPERTIES, LLC		PO BOX 403			DOUGLAS	WY	82633	
Amen, Clay Andrew		Address Redacted						
Amer, Mohamed		Address Redacted						
AMERADA HESS CORPORATION (AHC)		1185 AVENUE OF THE AMERICAS	40TH FLOOR		NEW YORK	NY	10036	
AMERESCO SOLAR LLC		PO BOX 849720			DALLAS	TX	75284-9720	
AMERICAN BLOCK MANUFACTURING		PO BOX 301442			DALLAS	TX	75303-1442	
AMERICAN BUSINESS EQUIPMENT COMPANY		11911 WEST CO. RD. 125			ODESSA	TX	79765	
AMERICAN CANCER SOCIETY INC	ATTENTION CATTLE BARONS BALL	8221 W 20TH STREET S			GREELEY	CO	80634	
AMERICAN CLEANING SYSTEMS INC		PO BOX 7252	5261 W 42ND ST.		ODESSA	TX	79760	
AMERICAN CLEANING SYSTEMS INC		PO BOX 7252			ODESSA	TX	79760	
AMERICAN CLEANING SYSTEMS INC		5261 WEST 42ND STREET			ODESSA	TX	79764	
AMERICAN CLUTCH & EQUIPMENT COMPANY		1330 BAMMEL ROAD			HOUSTON	TX	77073	
AMERICAN COLLECTION SERVICES INC		3100 SOUTHWEST 59TH STREET			OKLAHOMA CITY	OK	73119	

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AMERICAN COMPLETION TOOLS INC		3084 SOUTH BURLESON BOULEVARD			BURLESON	TX	76028	
AMERICAN CRANE & EQUIPMENT INC		PO BOX 13293			ODESSA	TX	79768	
AMERICAN DRIVING RECORDS INC		DEPARTMENT LA 24536			PASADENA	CA	91185	
AMERICAN DRIVING RECORDS INC		PO BOX 7289			PASADENA	CA	91109-7389	
AMERICAN EAGLE GARAGE DOOR LLC		1017 42ND STREET			EVANS	CO	80620	
AMERICAN EAGLE LOGISTICS LLC		PO BOX 3307			LAFAYETTE	LA	70502	
AMERICAN EAGLE LOGISTICS LLC		1247 PETROLEUM PARKWAY			BROUSSARD	LA	70518	
AMERICAN EAGLE LOGISTICS LLC		1947 PETROLEUM PARKWAY			BROUSSARD	LA	70518	
AMERICAN EAGLE LOGISTICS LLC		PO BOX 679558			DALLAS	TX	75267-9558	
AMERICAN ELECTRIC POWER OHIO		PO BOX 371496			PITTSBURGH	PA	15250-7496	
AMERICAN ELECTRIC POWER OHIO		1 RIVERSIDE PLAZA			COLUMBUS	OH	43215	
AMERICAN ELECTRONIC RESOURCE INC		BUILDING A, 3184 AIRWAY AVENUE			COSTA MESA	CA	92626	
AMERICAN ELEVATOR INSPECTIONS INC		PO BOX 2709			BAYTOWN	TX	77522	
AMERICAN ENTERPRISES LLC		7197 WEST DERICK DRIVE			CASPER	WY	82604	
AMERICAN EQUIPMENT INC		451 WEST 3440 SOUTH			SALT LAKE CITY	UT	84115	
AMERICAN EXPRESS		2965 WEST CORPORATE LAKES BLVD			WESTON	FL	33331	
AMERICAN FIBERGLASS LLC		PO BOX 158			LAMONT	OK	74643	
AMERICAN FIRE & SAFETY COMPANY		1521 WEST RENO			OKLAHOMA CITY	OK	73106	
AMERICAN GLASS DISTRIBUTORS		200 NORTH VILLA AVENUE			OKLAHOMA CITY	OK	73107	
AMERICAN HEART ASSOCIATION	C/O LINN ENERGY	14000 QUAIL SPRINGS PKWY SUITE 50			OKLAHOMA CITY	OK	73134	
AMERICAN HESS CORPORATION		1185 AVENUE OF THE AMERICAS	40TH FLOOR		NEW YORK	NY	10036	
American Hess Corporation		1184 Avenue of the Americas	40th Floor		New York	NY	10036	
AMERICAN HOSE & SUPPLY OKC		PO BOX 276			OAKHURST	OK	74050	
AMERICAN INDUSTRIAL MINERALS LLC		PO BOX 409			DEWEYVILLE	TX	77614	
AMERICAN INDUSTRIAL MINERALS LLC		1451 PIER ROAD			ORANGE	TX	77630	
AMERICAN INDUSTRIAL TECHNOLOGIES GROUP		PO BOX 1080			DICKINSON	TX	77539	
AMERICAN INTERNATIONAL DISTRIBUTORS INC		15055 FAIRFIELD MEADOWS DRIVE	SUITE 130-17		CYPRESS	TX	77433	
AMERICAN IRON WORKS		201 ARLINGTON DRIVE			YUKON	OK	73099	
AMERICAN LEAK DETECTION		211 RUNNING DEER DRIVE			LAFAYETTE	LA	70503	

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
AMERICAN LOGO & SIGN INC		2631 N SERVICE ROAD			MOORE	OK	73160	
AMERICAN MANAGEMENT ASSOCIATION		PO BOX 785161			PHILADELPHIA	PA	19178-5161	
AMERICAN METAL FAB INC		1100 DESTREHAN AVENUE			HARVEY	LA	70058	
AMERICAN NATIONAL CARBIDE		915 SOUTH CHERRY STREET			TOMBALL	TX	77375	
AMERICAN NATURAL ENERGY CORPORATION		6100 SOUTH YALE	SUITE 300		TULSA	OK	74136	
AMERICAN OIL & GAS REPORTER		PO BOX 343			DERBY	KS	67037-0343	
AMERICAN PETROLEUM INSTITUTE	MISSISSIPPI CHAPTER	PO BOX 2174			LAUREL	MS	39440	
AMERICAN PETROLEUM INSTITUTE		PO BOX 1425			MERRIFIELD	VA	22116	
AMERICAN PIPING PRODUCTS INC		825 MARYVILLE CENTRE DRIVE			CHESTERFIELD	MO	63017	
AMERICAN PORTABLE BUILDINGS		2892 WEST 64TH AVENUE			DENVER	CO	80221	
AMERICAN RECOVERY LLC		16201 EAST MAIN STREET			CUT OFF	LA	70345	
AMERICAN REGISTRY FOR INTERNET NUMBERS LTD		PO BOX 232290			CENTERVILLE	VA	20120	
AMERICAN RING		PO BOX 951311			CLEVELAND	OH	44193	
AMERICAN SAFETY & INDUSTRIAL SUPPLY LLC		111 MATRIX LOOP			LAFAYETTE	LA	70507	
AMERICAN SAFETY SERVICES INC		3215 FRUITVALE AVENUE			BAKERSFIELD	CA	93308	
AMERICAN SAFETY SERVICES INC		PO BOX 12874			ODESSA	TX	79768	
AMERICAN SALES & SERVICE INC		PO BOX 61610			SAN ANGELO	TX	76906	
AMERICAN SENTINEL PRODUCTS INC		PO BOX 717			OKLAHOMA CITY	OK	73102	
AMERICAN SOCIETY FOR QUALITY INC		PO BOX 5555			MILWAUKEE	WI	53201-0555	
AMERICAN STOCK TRANSFER & TRUST COMPANY		PO BOX 12893			PHILADELPHIA	PA	19176-0893	
AMERICAN TANK GAUGE INC		1801 WEST CAROLINA AVENUE			CHICKASHA	OK	73018	
AMERICAN TRUCK & EQUIPMENT PAINTING		PO BOX 705			STANTON	TX	79782	
AMERICAN VENDING MACHINES INC		5206 SOUTH 38TH STREET			SAINT LOUIS	MO	63116	
AMERICAN WASTEWATER SYSTEMS		1307 S. FIELDSPAN RD			DUSON	LA	70529	
AMERICAN WASTEWATER SYSTEMS INC		1307 SOUTH FIELDSPAN ROAD			DUSON	LA	70529	
AMERICAN WATER SYSTEMS		6422 LONG DRIVE			HOUSTON	TX	77087	
AMERICAN WELDING & GAS INC		PO BOX 779009			CHICAGO	IL	60677-9009	
AMERICAN WELL CONTROL ACADEMY LLC		299 MECCA STREET			LAFAYETTE	LA	70508	
AMERICAN WINDSHIELD REPAIR & REPLACEMENT INC		PO BOX 2040			SCOTT	LA	70583	

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AMERIFLUSH INC		10601 W MURPHY STREET			ODESSA	TX	79766	
AMERIGAS PROPANE LP		3401 WEST YELLOWSTONE			MILLS	WY	82644	
AMERIGAS PROPANE LP		933 WEST MAIN STREET			RIVERTON	WY	82501-0506	
AMERIGAS PROPANE LP		DEPARTMENT 0140			PALATINE	IL	60055-0140	
AMERIGAS PROPANE LP		PO BOX 660288			DALLAS	TX	75266-0288	
AMERIGLOBE LLC		PO BOX 248819			OKLAHOMA CITY	OK	73124-8819	
AMERIMEX MOTOR & CONTROLS LLC		610 NORTH MILBY STREET			HOUSTON	TX	77003	
AMERIPRIDE LINEN & APPAREL SERVICES		PO BOX 2020			BEMIDJI	MN	56619-2020	
AMERIPRIDE LINEN & APPAREL SERVICES		PO BOX 695			BEMIDJI	MN	56619-0695	
AMERUS OILFIELD SOLUTIONS LLC		PO BOX 60636			MIDLAND	TX	79711	
AMES WATER SOLUTIONS		NW 6342	PO BOX 1450		MINNEAPOLIS	MN	55485-6342	
Amesquita, Ricardo		Address Redacted						
AMIGOS EQUIPMENT CORPORATION		PO BOX 4145			CORPUS CHRISTI	TX	78469	
AMIGOS HYDRAULIC & FLUID COMPONENTS		PO BOX 4096			CORPUS CHRISTI	TX	78469	
Amir, Syed Muhammad		Address Redacted						
Amos, Krystina Michelle		Address Redacted						
AMOT CONTROLS CORPORATION		PO BOX 945850			ATLANTA	GA	30394	
AMPOL		401 WEST ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560-6515	
AMS AUTOMATION INC		7308 W LITTLE YORK			HOUSTON	TX	77040	
AMS OF HOUSTON LLC		PO BOX 675077			DALLAS	TX	75267-5077	
AMSDEN WELDING INC		PO BOX 1015			WILLISTON	ND	58802	
AMY BRAINARD		Address Redacted						
AMY DAVIS WARNER	C/O HILL GILSTRAP	Address Redacted						
Amy, Joseph Troy		Address Redacted						
AN HOMES		200 WEST CLEMENTS			ODESSA	TX	79761	
ANADARKO DOZER & TRUCKING LLC		PO BOX 2579			ELK CITY	OK	73648	
ANADARKO E & P ONSHORE LLC		PO BOX 730002			HOUSTON	TX	75373-0002	
ANADARKO PETROLEUM CORPORATION	ATTENTION ANNA VALENTINE	501 N DIVISION BLVD			PLATTEVILLE	CO	80651	
Anagbogu, Chris Ifeanyi		Address Redacted						
ANAGO OF WESTERN PA		300 OLD POND ROAD	SUITE 202		BRIDGEVILLE	PA	15017	
ANAHEIM CAMELOT INN & SUITES		1520 S HARBOR BOULEVARD			ANAHEIM	CA	92802-2312	
ANALYTICAL PIPELINE SOLUTIONS LLC		PO BOX 51811			LAFAYETTE	LA	70505	
ANASAZ LLC		29757 STATE HIGHWAY 59			WAYNE	OK	73095	
Anaya, Arturo B		Address Redacted						
Anaya, Carlos Alejandro		Address Redacted						
Anceno, Andres		Address Redacted						
Anceno, Benjamin		Address Redacted						
Anceno, Omar		Address Redacted						
ANCHOR BOLT & SUPPLY COMPANY		PO BOX 908			ODESSA	TX	79760	

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ANCHOR DRILLING FLUIDS USA LLC		PO BOX 1390			TULSA	OK	74101-1390	
ANDERSEN FIRE PROTECTION OF ALEXANDRIA LLC		204 SUNSHINE DRIVE			ALEXANDRIA	LA	71303	
Andersen, Carl Lorane W		Address Redacted						
Andersen, Jeffrey Lynn		Address Redacted						
Andersen, Jonathan Lee		Address Redacted						
ANDERSON & ASSOCIATES		919 FM 1959 ROAD			HOUSTON	TX	77034	
ANDERSON REPORTS LLC		13131 WEST 29TH AVENUE			GOLDEN	CO	80401-1692	
Anderson, David G		Address Redacted						
Anderson, Fawn		Address Redacted						
Anderson, Jeffrey Marlen		Address Redacted						
Anderson, Jeremy David		Address Redacted						
Anderson, John D		Address Redacted						
Anderson, Justin		Address Redacted						
Anderson, Marcellas Dewayne		Address Redacted						
Anderson, Oluf J		Address Redacted						
Anderson, Russell Joseph		Address Redacted						
Anderson, Sterling G		Address Redacted						
Anderson, Stuart Vance		Address Redacted						
ANDERSON, THOMAS		Address Redacted						
Anderson, Thomas J		Address Redacted						
Anderson-Stewart, Jamie Antuan		Address Redacted						
ANDRE BOWENS		Address Redacted						
Andre, Andre J		Address Redacted						
Andress, Matthew Jordan		Address Redacted						
ANDREW CREACH		Address Redacted						
ANDREW ENFIELD		Address Redacted						
ANDREW GILLASPIE		Address Redacted						
ANDREW JAMES FAILING		Address Redacted						
ANDREW LESTER		Address Redacted						
ANDREWS COUNTY	ROBIN HARPER RTA/VR	210 NW 2ND STREET			ANDREWS	TX	79714	
Andrews, James Daniel		Address Redacted						
ANDREWS, LARRY		Address Redacted						
Andrews, Nathaniel Bruce		Address Redacted						
Andrews, Timothy Luke		Address Redacted						
Andrus, Frank Authello		Address Redacted						
ANDY E COMER		Address Redacted						
ANDY SHEPHERD TRUCKING		PO BOX 337704			GREELEY	CO	80633	
ANGEL AIR REPAIR & SPECIALTY COMPANY		PO BOX 74321			CLEVELAND	OH	44194-4321	
ANGEL BOWEN		Address Redacted						
ANGEL SAFETY SUPPLY LLC		PO BOX 2208			DECATUR	AL	35609-2208	
ANGELA M FLANAGAN		Address Redacted						
ANGELINA AMERICAN INC		PO BOX 151837	209 SOUTHPARK DRIVE		LUFKIN	TX	75915	
Angell, Shawn D		Address Redacted						
ANGELLE, BRANDON		Address Redacted						
Angelle, Dionte Dwayne		Address Redacted						
Angelle, Jean Marks		Address Redacted						
Angelle, Kevin J		Address Redacted						

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Angelle, Simon		Address Redacted						
ANGELO QUARTURE		Address Redacted						
ANGELOS ENTERPRISES INC		3808 KAREN DRIVE			CHALMETTE	LA	70043	
ANGELOS LANDSCAPE SUPPLY INC		275 JOHNSON ROAD			CANONSBURG	PA	15317	
Angleton, Russell V		Address Redacted						
Angue Abaa, Ella Dadie		Address Redacted						
Anguiano Pedraza, Leobardo		Address Redacted						
ANGUS COUNCIL		ROSSIE ISLNAD ROAD	INCHBRAOCH		MONTROSE		DD10 9NR	UNITED KINGDOM
ANGUS TECHNOLOGIES LLC		13215 STAFFORD ROAD	SUITE 500		MISSOURI CITY	TX	77489	
ANITA ROSE KNUDSON		Address Redacted						
Anker, Jennifer		Address Redacted						
Ankney, Robert R		Address Redacted						
ANN HARRIS BENNETT - TAX ASSESSOR/COLLECTOR - HARRIS COUNTY	ANN HARRIS BENNETT, HARRIS COUNTY TAX ASSESSOR-COLLECTOR & VOTER REGISTRAR	PO Box 4622			HOUSTON	TX	77210	
ANN HARRIS BENNETT - TAX ASSESSOR/COLLECTOR - HARRIS COUNTY	ANN HARRIS BENNETT, TAX ASSESSOR COLLECTOR & VOTER REGISTRAR	PROPERTY TAX DEPARTMENT	1001 PRESTON ST.		HOUSTON	TX	77002	
ANN HARRIS BENNETT - TAX ASSESSOR/COLLECTOR - HARRIS COUNTY	ANN HARRIS BENNETT, TAX ASSESSOR-COLLECTOR & VOTER REGISTRAR	PO Box 3547			HOUSTON	TX	77253-3547	
ANN HARRIS BENNETT - TAX ASSESSOR/COLLECTOR - HARRIS COUNTY		PO Box 4622			HOUSTON	TX	77210	
Ann Harris Bennett Harris County Tax Assessor		PO Box 4622			Houston	TX	77210-4622	
ANN HARRIS BENNETT HARRIS COUNTY TAX ASSESSOR		1001 PRESTON ST.			HOUSTON	TX	77002	
ANNETTE COOPER		Address Redacted						
ANNIE OAKLEY PEST CONTROL LLC		1119 WATER STREET			GONZALES	TX	78629	
ANNS QUICK PRINT COMPANY		320 CHICKASHA AVENUE			CHICKASHA	OK	73018	
ANNUAL JIM BOB & BIG WILLIE MEMORIAL POKER RUN		PO BOX 239			OKEENE	OK	73763	
ANNUNZIATO, FRANK		Address Redacted						
ANOVA FAMILY HEALTH	CENTER INC	PO BOX 2479			WATFORD CITY	ND	58854	
ANPING RUNTECH METAL MESH CO LTD		NO. 20 SOUTH OF NANHULIN ANPING COUNTY			HENGSHUI		53600	CHINA
Anson, Ross A		Address Redacted						
ANSWER ALLY CORPORATION	WESTERN STAR COMMUNICATIONS	PO BOX 418			SANDY	OR	97055	
ANSWERCONNECT		PO BOX 35143, 40061			SEATTLE	WA	98124-5143	
ANSWERING SERVICE OF CASPER		1641 EAST 2ND STREET			CASPER	WY	82601	
ANSYS INC	C/O ACCOUNTS RECEIVABLE	2600 ANSYS DRIVE			CANONSBURG	PA	15317	
ANTERO RESOURCES CORPORATION		1615 WYNKOOP STREET			DENVER	CO	80202	

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ANTHONY C MOYE		Address Redacted						
ANTHONY CHRISTOPHER ROMERO		Address Redacted						
ANTHONY EDMUND DEPAEPE		Address Redacted						
ANTHONY LOGAN PARKER		Address Redacted						
ANTHONY M KOLATH		Address Redacted						
ANTHONY S DOUGLAS		Address Redacted						
ANTHONY VERUCHI		Address Redacted						
ANTHONY WAYNE CURRY III		Address Redacted						
Anthony, Corey Blake		Address Redacted						
Anthony, Ernie		Address Redacted						
Anthony, Stacy P		Address Redacted						
ANTON ENERGY SERVICES CORPORATION		6 AVENUE SOUTHWEST	UNIT 1050 633		CALGARY	AB	T2P 2Y5	CANADA
ANTON OILFIELD SERVICES		NO. 8 PINGCUI WEST RD.	DONGHUQU	CHAOYANG DISTRICT	BEIJING		100102	CHINA
ANTONIO TREVINO		Address Redacted						
Antoon, Brian Michael		Address Redacted						
ANTX REMOTEIQ LLC		3005 GLACIER PASS LANE			CEDAR PARK	TX	78613	
ANYTIME HYDROEXCAVATION INC		PO BOX 1784			MINOT	ND	58702	
ANYTIME TESTING LLC		PO BOX 200174			EVANS	CO	80620	
ANYWHERE PLUMBING REPAIR INC		PO BOX 2679			GRETNA	LA	70053	
Anzaldua, Mark A		Address Redacted						
Anzalone, Jane Ann		Address Redacted						
AOI INTERNATIONAL INC		12503 EXCHANGE DRIVE	SUITE 510		STAFFORD	TX	77477	
AOK WINDSHIELDS INC		1820 WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
AON CONSULTING INC NJ		PO BOX 95135			CHICAGO	IL	60694-5135	
AOS TRUCKIN		PO BOX 2313			MILLS	WY	82644	
APACHE CORP	APACHE ACCOUNTS PAYABLE ATTN GERIET CRUMM	PO BOX			HOUSTON	TX	77227	
APACHE CORPORATION	ATTN CONTRACTS, CORPORATE SUPPLY CHAIN	2000 POST OAK BOULEVARD, SUITE 100			HOUSTON	TX	77056	
APACHE CORPORATION	ATTN JOHN J. CHRISTMANN, IV	2000 POST OAK BLVD, SUITE 100			HOUSTON	TX	77056-4400	
APACHE CORPORATION		2000 POST OAK BOULEVARD, SUITE 100			HOUSTON	TX	77056	
APACHE CORPORATION		PO. BOX 27709			HOUSTON	TX	77227-7709	
APACHE OIL COMPANY		PO BOX 177			PASADENA	TX	77501	
APACHE QUEEN LAUNDRY		204 EAST APACHE			FARMINGTON	NM	87401	
APACHE WELL CONTROL		PO BOX 1292			MONTGOMERY	TX	77356	
APACHEE FIBERGLASS REPAIR LLC		593 SOUTH MAIN STREET			RUSSELL	KS	67665	
Aparicio, Courtney Sean		Address Redacted						
APEX SURFACE CARE	ACCOUNTS RECEIVABLE	1712 MINTERS CHAPEL ROAD	SUITE 100		GRAPEVINE	TX	76051	
APG TECHNOLOGIES LLC		8426 BURWOOD PARK DRIVE			SPRING	TX	77379	
Apodaca, Ismael		Address Redacted						
APPALACHIAN FLUID POWER		567 PINE HILL RD.			WHITE	PA	15490	
APPLE INC		ONE APPLE PARK WAY			CUPERTINO	CA	95014	
APPLE INC		PO BOX 846095			DALLAS	TX	75284-6095	

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Apple, Brandon John		Address Redacted						
Apple, Gary R		Address Redacted						
APPLEGATE EDM INC		2405 SQUIRE PLACE			FARMERS BRANCH	TX	75234	
APPLEONE EMPLOYMENT SERVICES	ACCOUNT RECEIVABLE	PO BOX 29048			GLENDALE	CA	91209-9048	
APPLIED ENERGY COMPANY LLC		1205 VENTURE COURT	SUITE100		CARROLLTON	TX	75006-5491	
APPLIED INDUSTRIAL TECHNOLOGIES INC		22510 NETWORK PLACE			CHICAGO	IL	60673-1225	
APPLIED OIL TOOLS LLC		1930 SOUTHEAST 29TH			OKLAHOMA CITY	OK	73129	
APPLIED PRODUCTION SERVICES INC		1211 ALDINE MEADOWS ROAD			HOUSTON	TX	77032-2911	
APPLIED US ENERGY INC	DBA RELIANCE INDUSTRIAL PRODUCTS USA	22510 NETWORK PLACE			CHICAGO	IL	60673-1225	
APPLIED US ENERGY INC		22510 NETWORK PLACE			CHICAGO	IL	60673-1225	
APROTEX CORPORATION		1011 W WASHINGTON AVENUE			MIDLAND	TX	79701	
APS FIRECO		400 NORTH WALNUT AVENUE			BROKEN ARROW	OK	74012	
APT AMERICAN LLC		2514 COLLIFORD CREEK COURT			KATY	TX	77494	
AQUA FILTER FRESH INC		ONE COMERCE DRIVE			PITTSBURGH	PA	75239	
AQUA TECH SOLUTIONS LLC		115 NOVA DRIVE			BROUSSARD	LA	70518	
AQUA WELL DRILLING		PO BOX 713			HARRAH	OK	73045	
AQUILES DE MEXICO SA DE CV		AV PRESIDENTE MASARIK	111 COL POLANCO V SECCION		DELEGACION MIGUEL HIDALGO		11560	MEXICO
AR PENNDOT APRAS	COMPTROLLER OPERATIONS	PO BOX 15560			HARRISBURG	PA	17105	
ARABIAN EXHIBITION MANAGEMENT WLL		VILLA 1 AVENUE 22, DAIH 000			MANAMA		00999	BAHRAIN
Arabie, Bridget R		Address Redacted						
Aragon Ponce De Leon, Jorge		Address Redacted						
Aragon, Brent A		Address Redacted						
Aragon, Dylan Chase		Address Redacted						
Aragon, Jarred Shane		Address Redacted						
Aragon, Jerry N		Address Redacted						
Aragon, Joseph Leo		Address Redacted						
Aragon, Luis Raul		Address Redacted						
ARAMARK UNIFORM & CAREER APPAREL GROUP INC	ARAMARK UNIFORM & CAREER APPARAL LLC	PO BOX 73167			DALLAS	TX	75373-1676	
ARAMARK UNIFORM SERVICES		AUS CENTRAL LOCKBOX	PO BOX 731676		DALLAS	TX	75373-1676	
ARAMCO GULF OPERATIONS COMPANY LIMITED		PO BOX 668			AL KHAFJI		31971	SAUDI ARABIA
Aranda, Emmett Joseph		Address Redacted						
Arapahoe County		5334 S. Prince St.			Littleton	CO	80120	
ARAPAHOE COUNTY TREASURER	ATTENTION SUE SANDSTROM	5334 S PRINCE STREET			LITTLETON	CO	80120-1136	
ARAPAHOE COUNTY, CO	ATTN JENNIFER BENNETT, SALES TAX ANALYST	FINANCE DEPARTMENT	5334 S. PRINCE ST		LITTLETON	CO	80120	
ARAPAHOE RENTAL		201 MAIN STREET			WINDSOR	CO	80550	
Araya Montano, Gerardo		Address Redacted						
ARBELA TECHNOLOGIES CORPORATION		7700 IRVINE CENTER DR SUITE 950			IRVINE	CA	92618	

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ARBOR CARE INC		336 MCFARLAND			HOUSTON	TX	77060	
ARBOR METALS		PO BOX 733776			DALLAS	TX	75373-3776	
ARBUCKLE WIRELINE LLC		PO BOX 817			LONE GROVE	OK	73443	
ARC		PO BOX 203890			DALLAS	TX	75320-3890	
ARC GBLMESA001 LLC		38 WASHINGTON SQUARE			NEWPORT	RI	02840	
ARC GBLMESA001, LLC		1900 ST. JAMES PLACE, SUITE 110			HOUSTON	TX	77056	
ARC PRODUCTION SERVICES INC		PO BOX 11735			NEW IBERIA	LA	70562-1735	
ARC PROPERTIES OPERATING		1900 ST. JAMES PLACE, SUITE 110			HOUSTON	TX	77056	
ARC PROPERTIES OPERATING		PO BOX 388			GAINESVILLE	TX	76240	
ARC PROPERTIES OPERATING PARTNERSHIP	ARCP ID MESA PORTFOLIO LLC	PO BOX 847390			DALLAS	TX	75284-7390	
ARC SPECIALTIES		1730 STEBBINS DRIVE			HOUSTON	TX	77043	
ARCADIA OILFIELD SUPPLY INC		PO BOX 204755			DALLAS	TX	75320-4755	
ARCADIA QUIK LUBE & DETAIL LLC		2310 HAZEL STREET			ARCADIA	LA	71001	
ARCADIA, LA WATER DEPARTMENT	ATTN WATER DEPARTMENT	1819 S. RAILROAD AVE.			ARCADIA	LA	71001	
ARCADIA, LA WATER DEPARTMENT		PO BOX 767			ARCADIA	LA	71001	
ARCCO POWER SYSTEMS		9424 NORTH INTERSTATE DRIVE			BATON ROUGE	LA	70809	
Arce, Adriel Nickolaus		Address Redacted						
ARCENEAUX FORD INC		PO BOX 9728			NEW IBERIA	LA	70560	
Arceneaux, Alex Joseph		Address Redacted						
Arceneaux, Arthur Antonio		Address Redacted						
Arceneaux, Donavan Jude		Address Redacted						
ARCENEAUX, EMILY		Address Redacted						
Arceneaux, Harold L		Address Redacted						
Arceneaux, Johnathan Paul		Address Redacted						
Arceneaux, Jonas Anthony		Address Redacted						
Arceneaux, Richard Paul		Address Redacted						
Arceneaux, Shane Michael		Address Redacted						
Arceneaux, Terry James		Address Redacted						
Arch	Arch Insurance	Taylour Donovan	2711 N Haskell Ave ., Ste. 1700		Dallas	TX	75204	
ARCH INSURANCE	ATTN TAYLOUR DONOVAN	2711 N HASKELL AVE.	STE 1700		DALLAS	TX	75204	
Archangel, Aaron James		Address Redacted						
Archer, Christopher Steven		Address Redacted						
Archer, Christopher W		Address Redacted						
ARCHER, KARIN		Address Redacted						
Archer, Phillip Robert		Address Redacted						
Archer, Stephen		Address Redacted						
ARCHITECTURAL SPECIALTIES INC		102 ZACHARY DR			SCOTT	LA	70583	
ARCHULETA (ARBOLES)	NATALIE WOODRUFF	449 SAN JUAN ST.			PAGOSA SPRINGS	CO	81147	
Arcides, Geraldo Blanco		Address Redacted						
ARCO MOBILE FIRE EXTINGUISHER SERVICE		PO BOX 1234			STEPHENVILLE	TX	76401	

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ARCOTEX OIL & GAS		PO BOX 1357			GAINESVILLE	TX	76241	
ARCP ID MESA PORTFOLIO, LLC	C/O VEREIT, INC.	ATTN ASSET MANAGER	2325 EAST CAMELBACK ROAD	SUITE 1100	PHOENIX	AZ	85016	
ARCP ID MESA PORTFOLIO, LLC	ID AC0271	PO Box 847390			DALLAS	TX	75284-7390	
ARCTIC ENERGY SERVICES LLC		PO BOX 2229			MILLS	WY	82644	
ARCTIC PIPE INSPECTION		PO BOX 1258			CHANNELVIEW	TX	77530	
Ardabell, Zachary Thomas		Address Redacted						
ARDOIN INC	SOUTHERN TECHNICAL CONTROL	PO BOX 732951			DALLAS	TX	75373-2951	
Ardoin, Jules		Address Redacted						
Ardoin, Kamerin Scott		Address Redacted						
Ardoin, Tyler Austin		Address Redacted						
Ardrey, Eric		Address Redacted						
Ardrey, Jeffery B		Address Redacted						
ARELLANO, EVARISTO		Address Redacted						
Arellano, Simon		Address Redacted						
ARENA OFFSHORE LLC		2103 RESEARCH FOREST DRIVE	SUITE 200		THE WOODLANDS	TX	77380	
ARENDALE & COMPANY PC		770 SOUTH POST OAK LANE	SUITE 630		HOUSTON	TX	77056	
Arguijo, Jesse Ruben V		Address Redacted						
ARI		PO BOX 8500-4375			PHILADELPHIA	PA	19178-4375	
ARIBA INC		210 SIXTH AVENUE			PITTSBURGH	PA	15222-2614	
ARIBA INC		PO BOX 642962			PITTSBURGH	PA	15264-2962	
ARIES WORLDWIDE LOGISTICS	DEPARTMENT 689	PO BOX 4652			HOUSTON	TX	77073	
ARISTEIA CAPITAL, L.L.C.	BILL TECHAR	ONE GREENWICH PLAZA	3RD FLOOR		GREENWICH	CT	06830	
ARIYO OLUTAYO		Address Redacted						
ARIZONA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	2005 N CENTRAL AVE			PHOENIX	AZ	85004-2926	
ARIZONA ATTORNEY GENERALS OFFICE - CSS	ATTN BANKRUPTCY DEPARTMENT	PO BOX 6123	MD 7611		PHOENIX	AZ	85005-6123	
ARIZONA DEPARTMENT OF REVENUE	CORPORATE, S-CORP, AND EXEMPT ORGANIZATION TAX RETURNS AND PAYMENTS	PO BOX 29079			PHOENIX	AZ	85038	
ARIZONA DEPARTMENT OF REVENUE		1600 WEST MONROE STREET			PHOENIX	AZ	85007	
ARIZONA DEPARTMENT OF REVENUE		PO BOX 29079			PHOENIX	AZ	85038-9079	
ARIZONA DEPARTMENT OF REVENUE		PO BOX 29085			PHOENIX	AZ	85038-9085	
ARIZONA DEPT OF ENVIRONMENTAL QUALITY		1110 W. WASHINGTON ST.			PHOENIX	AZ	85007	
ARIZONA DEPT OF REVENUE	ATTN BANKRUPTCY DEPT	1600 WEST MONROE ST			PHOENIX	AZ	85007	
ARIZONA DEPT OF REVENUE	UNCLAIMED PROPERTY UNIT	1600 W MONROE DIVISION CODE 10			PHOENIX	AZ	85007-2650	
Arizpe Vaquera, Cesar J		Address Redacted						
ARK WATER SYSTEMS		131 EAST MAIN STREET			CARROLLTON	OH	44615	
ARK WELDING SERVICES INC		1764 STATE ROUTE 11			NICHOLSON	PA	18446	
ARKADIN INC	ATTENTION ACCOUNTS RECEIVABLE	PO BOX 347261			PITTSBURGH	PA	15251-4261	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ARKANSAS	ARKANSAS DEPARTMENT OF FINANCE AND ADMINSTRATION	2610 AR-367			BALD KNOB	AR	72010	
ARKANSAS		PO BOX 8123			LITTLE ROCK	AR	72203-8123	
ARKANSAS ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	323 CENTER ST. STE 200			LITTLE ROCK	AR	72201-2610	
ARKANSAS DEPARTMENT OF FIINANCE AND ADMINISTRATION		1900 WEST 7TH ST., ROOM 1040			LITTLE ROCK	AR	72201	
ARKANSAS DEPARTMENT OF FINANCE & ADMINISTRATION		PO BOX 1272			LITTLE ROCK	AR	72203	
ARKANSAS DEPARTMENT OF FINANCE AND ADMINISTRATION		PO BOX 1272			LITTLE ROCK	AR	72201	
ARKANSAS DEPARTMENT OF FINANCE AND ADMINISTRATION CORPORATION INCOME TAX SECTION		1816 W 7TH ST, ROOM 2250	LEDBETTER BUILDING		LITTLE ROCK	AR	72201-1030	
Arkansas Dept Environmental Protection	Arkansas Department of Environmental Quality	5301 Northshore Drive			North Little Rock	AR	72118-5317	
ARKANSAS DEPT ENVIRONMENTAL PROTECTION	ATTN ARKANSAS DEPARTMENT OF ENVIRONMENTAL QUALITY	5301 NORTHSHORE DRIVE			NORTH LITTLE ROCK	AR	72118-5317	
ARKANSAS DEPT OF FINANCE & ADMINISTRATION	ATTN REVENUE LEGAL COUNSEL	LEDBETTER BUILDING	1816 W 7TH ST, ROOM 2380		LITTLE ROCK	AR	72201	
ARKANSAS DEPT OF FINANCE & ADMINISTRATION	ATTN RLC MAILING ADDRESS	PO BOX 1272			LITTLE ROCK	AR	72203-1272	
Arkansas Dept of Finance & Administration	RLC Mailing Address	PO Box 1272			Little Rock	AR	72203-1272	
ARKANSAS DEPT OF FINANCE & ADMINISTRATION		1509 WEST 7TH ST			LITTLE ROCK	AR	72201	
ARKANSAS DEPT OF FINANCE & ADMINISTRATION		1515 W 7TH ST, STE 700			LITTLE ROCK	AR	72201	
ARKANSAS DEPT OF REVENUE	SALES & USE TAX SECTION	PO BOX 3861			LITTLE ROCK	AR	72203-3861	
ARKANSAS DEPT OF REVENUE		1900 WEST 7TH ST., ROOM 1040	1900 WEST 7TH ST., ROOM 1040		LITTLE ROCK	AR	72201	
Arkansas Dept of Revenue		1900 West 7th St., Room 1040			Little Rock	AR	72201	
ARKANSAS STATE HIGHWAY & TRANSPORTATION DEPARTMENT	FISCAL SERVICES DIVISION	PO Box 2261			LITTLE ROCK	AR	72203-2261	
ARKANSAS UNCLAIMED PROPERTY DIVISION		1401 WEST CAPITOL AVENUE SUITE 325			LITTLE ROCK	AR	72201	
ARKOMA WATER RESOURCES LLC		840 GESSNER ROAD	SUITE 100		HOUSTON	TX	77024	
ARMADA ADMINISTRATORS		PO BOX 824957			PHILADELPHIA	PA	19182-4957	
ARMAG CORPORATION		300 ARMAG AVENUE			BARDSTOWN	KY	40004	
ARMANDO CRESPO		Address Redacted						
Armant, John Raymond		Address Redacted						
Armendariz Quintana, Eduardo Asael		Address Redacted						
Armendariz, Eric		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ARMENTOR GLASS WORKS LLC		1425 IBERIA STREET			NEW IBERIA	LA	70560	
Armentrout, Roger P		Address Redacted						
Armitage, Scott Kieth		Address Redacted						
ARMORED OILFIELD SERVICES LLC		1817 N MARKET STREET			SHREVEPORT	LA	71107	
ARMSTRONG SANITATION PLUS		PO BOX 679859			DALLAS	TX	75267	
ARMSTRONG UTILITIES INC		ONE ARMSTRONG PLACE			BUTLER	PA	16001	
ARMSTRONG UTILITIES INC		PO BOX 37749			PHILADELPHIA	PA	19101-5049	
Armstrong, Bo Harley Diemer		Address Redacted						
Armstrong, Michael David		Address Redacted						
ARMSTRONG, PETER		Address Redacted						
Arnaud, Antoine J		Address Redacted						
Arnaud, Jessica M		Address Redacted						
Arnaud, Robert Mitchell		Address Redacted						
ARNCO TECHNOLOGY TRUST LTD		3657 BRIARPARK DRIVE SUITE 300			HOUSTON	TX	77042	
Arneson, Nicholas James		Address Redacted						
Arnett, Jozef Stiven Vladimir		Address Redacted						
ARNOLD & ITKIN LLP		6009 MEMORIAL DRIVE			HOUSTON	TX	77007	
ARNOLD MACHINERY COMPANY		7099 WEST BARTON DRIVE			CASPER	WY	82601	
ARNOLD MACHINERY COMPANY		PO BOX 30020	2921 WEST 2100 SOUTH		SALT LAKE CITY	UT	84130-0020	
ARNOLD OIL COMPANY OF AUSTIN LP		PO BOX 18089			AUSTIN	TX	78760	
ARNOLD RV MH PARTS SALES SERVICE LLC		2525 ROCK ISLAND BOULEVARD			ENID	OK	73701	
Arnold, Jeremy		Address Redacted						
Arnold, Sharlene Nicole		Address Redacted						
ARON BAGWELL		Address Redacted						
Aroworowon, Alade Taiwo		Address Redacted						
Arredondo, Javier Lopez		Address Redacted						
Arredondo, Zametruis Ismael		Address Redacted						
Arrellano, Baldemar Julian		Address Redacted						
Arreola, Abraham Josue		Address Redacted						
Arreola, Omar		Address Redacted						
Arres, Adam Christopher		Address Redacted						
Arriaga, Patrick		Address Redacted						
Arrington, Taylor Cecile		Address Redacted						
ARROW CONTROLS LLC		PO BOX 672			FULSHEAR	TX	77441 0672	
ARROW ELECTRIC INC		1300 EAST RICHARDS			DOUGLAS	WY	82633	
ARROW EQUIPMENT & REPAIR INC		PO DRAWER 4235	309 VENTURE BOULEVARD		HOUMA	LA	70361	
ARROW EQUIPMENT & REPAIR INC		PO DRAWER 4235			HOUMA	LA	70361	
ARROW EXTERMINATORS INC		PO BOX 748			GRAHAM	TX	76450-0748	
ARROW OILFIELD & SANITATION		PO BOX 1049			ROOSEVELT	UT	84066	
ARROW PEST CONTROL		PO BOX 640313			KENNER	LA	70064	
ARROW WRECKER SERVICE INC		700 NORTH VILLA AVENUE			OKLAHOMA CITY	OK	73107-6418	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Arrowsmith, Randy Martin		Address Redacted						
Arroyo, Carlos P		Address Redacted						
Arroyo, Jeremy David		Address Redacted						
Arroyo, Mario		Address Redacted						
ARSEMENT & HAYES		551 VINCENT ROAD			LAFAYETTE	LA	70508	
ARSEMENT MACHINE & SUPPLY INC		PO BOX 87			CARENCRO	LA	70520	
Arteaga Gonzalez, Jose Luis		Address Redacted						
Arteaga, Alfredo		Address Redacted						
Arter, Steven Warren		Address Redacted						
ARTHUR L NORGROVE JR		Address Redacted						
ARTHUR PRODUCTS COMPANY		1140 INDUSTRIAL PARKWAY			MEDINA	OH	44256	
Artiaga, Salvador		Address Redacted						
ARTIFEX GROUP OILFIELD SERVICES, LLC	C/O SPILLER & SPILLER	ATTN DAVID SPILLER	P.O DRAWER 447		JACKSBORO	TX	76458	
Artigue, Brent M		Address Redacted						
ARVINE PIPE & SUPPLY COMPANY INC		1708 TOPEKA DRIVE			NORMAN	OK	73069	
Arvizu Michel, Ernesto		Address Redacted						
Arvizu, Jesus Aryan		Address Redacted						
Arzaga, Adolfo Ernesto		Address Redacted						
ASAP DRUG SOLUTIONS INC		PO BOX 11329			CARSON	CA	90749	
ASAP DRUG SOLUTIONS INC		PO BOX 7035			PASADENA	CA	91109-7035	
ASAP INDUSTRIES MANUFACTURING INC		PO BOX 938			BOURG	LA	70343	
ASAP THREAD PROTECTORS		12706 GAYLAWOOD DRIVE			HOUSTON	TX	77066	
ASCENSION	KRESSY KRENNERICH, ADMINISTRATOR	1124 BURNSIDE AVENUE, SUITE 300-A			GONZALES	LA	70737	
ASCENSION	KRESSY KRENNERICH, ADMINISTRATOR	1124 S. BURNSIDE, SUITE 300-A			GONZALES	LA	70737	
ASCENSION PARISH		PO Box 1718			GONZALES	LA	70737	
ASCENSION PARISH SALES TAX AUTHORITY		PO BOX 1718			GONZALES	LA	70707	
ASCENT RESOURCES, LLC		3501 NW 63RD STREET			OKLAHOMA CITY	OK	73116	
ASCO ASSOCIATED SUPPLY COMPANY INC		PO BOX 3888			LUBBOCK	TX	79452	
ASCO EQUIPMENT		PO BOX 3888	3690 NORTH CHURCH AVENUE		LUBBOCK	TX	79452	
ASCO RENTALS		PO Box 3888			LUBBOCK	TX	79452	
ASH HEALTH & SAFETY LLC		5719 ASHFORD RIDGE LANE			KATY	TX	77450	
ASH INDUSTRIES		1330 WEST WILLOW STREET			LAFAYETTE	LA	70506	
Ashby, Nichalos N		Address Redacted						
Ashby, Sean M		Address Redacted						
Ashcraft, Kenneth W		Address Redacted						
Ashcraft, Perry		Address Redacted						
ASHEN & ASSOCIATES		2914 LAKEVIEW DRIVE			MISSOURI CITY	TX	77459	
ASHER OILFIELD SPECIALTY LLC		PO BOX 720944			OKLAHOMA CITY	OK	73172	
Ashie, Peter J		Address Redacted						
Ashley, Gavin Sloan		Address Redacted						
ASHTEAD TECHNOLOGY OFFSHORE INC		14825 NORTHWEST FREEWAY SUITE 900			HOUSTON	TX	77040	

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ASKARA INTERNATIONAL		332 AMBAJI SADAN	NANDA PATKAR ROAD	VILE PARLE EAST	MUMBAI		400057	INDIA
Askeland, Kevin R		Address Redacted						
ASKEN PROPERTIES LLC		4408 BROWNFIELD DRIVE			LUBBOCK	TX	79410	
ASMEROM DERMAS	C/O GLASHEEN VALLES & INDERMAN	Address Redacted						
Asmussen, James Mark		Address Redacted						
ASPEN AIR US LLC		1524 LOCKWOOD ROAD			BILLINGS	MT	59101	
ASPEN AMERICAN INSURANCE COMPANY	ATTN KEVIN GILLEN	175 CAPITAL BOULEVARD, SUITE 300			ROCKY HILL	CT	06067	
ASPEN IMAGING LLC DBA SIGNATURE		3300 KINGSWOOD STREET			HOUSTON	TX	77092	
Aspen Insurance		175 Capital Boulevard, Suite 100 & 300			Rocky Hill	CT	06067	
Associated Industries	CRC	Fred Buck	5555 Triangle Parkway, Suite 400		Atlanta	GA	30097	
ASSOCIATED MACHINE TOOL TECH		10010 HOUSTON OAKS DRIVE			HOUSTON	TX	77064	
ASSOCIATED OFFICE SYSTEMS OF LOUISIANA INC		400 POYDRAS STREET	SUITE 1700		NEW ORLEANS	LA	70130	
ASSOCIATED SPRING RAYMOND		BARNES GROUP INC, DEPARTMENT CH 14115			PALATINE	IL	60055-4115	
ASSOCIATED WIRE LINE SERVICES INC		PO BOX 906			HEALDTON	OK	73438	
ASSOCIATION OF ENERGY SERVICE COMPANIES		121 EAST MAGNOLIA, SUITE 103			FRIENDSWOOD	TX	77546	
ASSUMPTION	ASTRID B. CONERLY, ADMINISTRATOR	4895 HIGHWAY 308			NAPOLEONVILLE	LA	70390	
ASSUMPTION		4895 HIGHWAY 308	P.O. DRAWER 920		NAPOLEONVILLE	LA	70390	
ASSUMPTION		PO DRAWER 920			NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH		4895 HIGHWAY 308	P.O BOX 920		NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH		PO BOX 920			NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH SALES & USE TAX DEPT		PO BOX 920			NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH SALES TAX DEPARTMENT		4895 HIGHWAY 308	P.O. DRAWER 920		NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH SALES TAX DEPARTMENT		P. O. DRAWER 920			NAPOLEONVILLE	LA	70390	
ASSURE OILFIELD TESTING INC		911 WELDON PARK DRIVE			SUGAR LAND	TX	77479	
AST EXCHANGE AGENT CO# 01179	BALCK WARRIOR WIRELINE (OLD)	6201 15TH AVENUE			BROOKLYN	NY	11219	
AST EXCHANGE AGENT CO# 05791	SUPERIOR ENERGY SVCS (OLD)	6201 15TH AVENUE			BROOKLYN	NY	11219	
AST EXCHANGE AGENT CO# 17453	COMPLETE PRODUCTION SERVICES INC	6201 15TH AVENUE			BROOKLYN	NY	11219	
ASTRO LOCK & SAFE		PO BOX 169			PORTER	TX	77365	
AT & T	AT & T MOBILITY	PO BOX 6463			CAROL STREAM	IL	60197-6463	
AT & T	AT & T MOBILITY	PO BOX 536216			ATLANTA	GA	30353-6216	
AT & T	AT & T MOBILITY	PO BOX 6163			CAROL STREAM	IL	60197-6163	
AT & T	AT & T MOBILITY, NATL BUSINESS SERVICES	PO BOX 78405			PHOENIX	AZ	85062-8405	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
AT & T	AT & T TELECONFERENCE SERVICES	PO BOX 5002			CAROL STREAM	IL	60197-5002	
AT & T	AT &T TELECONFERENCE SERVICES	PO BOX 2840			OMAHA	NE	68103-2840	
AT & T		208 S AKARD ST.			DALLAS	TX	75202	
AT & T		PO BOX 105068			ATLANTA	GA	30348-5068	
AT & T		PO BOX 105414			ATLANTA	GA	30348-5414	
AT & T		PO BOX 5091			CAROL STREAM	IL	60197-5091	
AT & T		208 S AKARD ST	SUITE 3700		DALLAS	TX	75202	
AT & T		PO BOX 105262			ATLANTA	GA	30348-5262	
AT & T		PO BOX 105503			ATLANTA	GA	30348-5503	
AT & T		PO BOX 2969			OMAHA	NE	68103-2969	
AT & T		PO BOX 2971			OMAHA	NE	68103-2971	
AT & T		PO BOX 5001			CAROL STREAM	IL	60197-5001	
AT & T		PO BOX 5013			CAROL STREAM	IL	60197-5013	
AT & T		PO BOX 5014			CAROL STREAM	IL	60197-5014	
AT & T		PO BOX 5017			CAROL STREAM	IL	60197-5017	
AT & T		PO BOX 5083			CAROL STREAM	IL	60197-5083	
AT & T		PO BOX 600670			JACKSONVILLE	FL	32260-0670	
AT & T		PO BOX 630047			DALLAS	TX	75263-0047	
AT & T		PO BOX 650661			DALLAS	TX	75265-0661	
AT & T		PO BOX 660921			DALLAS	TX	75266-0921	
AT & T		PO BOX 78355			PHOENIX	AZ	85062-8355	
AT & T - Long Distance		208 S Akard St.			Dallas	TX	75202	
AT & T 6463	ACCT 287237326328	PO BOX 6463			CAROL STREAM	IL	60197-6463	
AT & T CALIFORNIA		PO BOX 5025			CAROL STREAM	IL	60197-5028	
AT & T CHOOSE CORRECT REMIT TO		208 S. AKARD ST.			DALLAS	TX	75202	
AT & T CORP		PO BOX 105068			ATLANTA	GA	30348-5068	
AT & T Long Distance (Club Srvc)		208 S Akard St.			Dallas	TX	75202	
AT & T Mobility		208 S Akard St.			Dallas	TX	75202	
AT & T MOBILITY		PO BOX 6463			CAROL STREAM	IL	60197-6463	
AT & T MOBILITY		PO BOX 105414			ATLANTA	GA	30348-5414	
AT&T		208 S Akard St.			Dallas	TX	75202	
AT&T CORPORATION		208 S. AKARD STREET	SUITE 2954		DALLAS	TX	75202	
AT&T Integrated Data Services	Attn Master Agreement Support Team	One AT&T Way			Bedminster	NJ	07921-0752	
AT&T Integrated Data Services	Richard Blount	6500 West Loop South			Bellaire	TX	77401	
ATASCOSA COUNTY (PLEASANTON)	LORETTA HOLLEY, TAX-ASSESSOR-COLLECTOR	1001 OAK ST			JOURDANTON	TX	78026-2849	
ATASCOSA COUNTY TAX OFFICE	ATTENTION LORETTA HOLLEY	1001 OAK STREET			JOURDANTON	TX	78026	
ATASCOSA COUNTY TAX OFFICE	C/O LORETTA HOLLEY, PC, CTOP, PCAC	1001 OAK STREET			JOURDANTON	TX	78026-2849	
ATASCOSA COUNTY TAX OFFICE		1001 OAK STREET			JOURDANTON	TX	78026	
ATASCOSA COUNTY TAX OFFICE		1001 OAK STREET	LORETTA HOLLEY PCC, CTOP, PCAC		JOURDANTON	TX	78026	
ATCHAFALAYA MEASUREMENT INC		PO BOX 677208			DALLAS	TX	75267-7208	
Atchetee, Mickey L		Address Redacted						

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ATCHLEY WELDING & FABRICATION		PO BOX 632			FAIRVIEW	OK	73737	
ATCO INTERNATIONAL COMPANY		1401 BARCLAY CIRCLE SE			MARIETTA	GA	30060-2925	
Atencio, Jeremy		Address Redacted						
Atkins, James W		Address Redacted						
Atkins, Justin Dean		Address Redacted						
ATKINSON FIRE SAFETY INC		804 MAIN STREET			RIMERSBURG	PA	16248	
Atkinson, Darius		Address Redacted						
ATLANTIC BROADBAND		2 BATTERYMARCH PARK, SUITE 205			QUINCY	MA	02169	
ATLANTIC BROADBAND FINANCE LLC		PO BOX 371801			PITTSBURGH	PA	15250	
ATLANTIC ELECTRIC INC		PO BOX 132			MILLS	WY	82644	
ATLANTIC HOUSTON INTERCONTINENTAL		PO BOX 951883			DALLAS	TX	75395-1883	
ATLANTIC RELOCATION SYSTEMS		PO BOX 403650			ATLANTA	GA	30384-3650	
Atlantic Specialty	U.S. Risk	Tony Greer	900 S Capital of TX Highway, Ste. 450		Austin	TX	78746	
ATLAS EDCO INC		PO BOX 850137			NEW ORLEANS	LA	70185	
ATLAS ENERGY SERVICES		3050 WEST 67TH AVENUE SUITE 100			GREELEY	CO	80634	
ATLAS OIL COMPANY		PO BOX 672992			DETROIT	MI	48267	
ATLAS TUBULAR LLC		PO BOX 431			ROBSTOWN	TX	78380	
ATLAS VAN LINES INC		PO BOX 952340			ST LOUIS	MO	63195-2340	
ATMOS ENERGY		1800 THREE LINCOLN CENTRE	5430 LBJ FREEWAY		DALLAS	TX	75240	
ATMOS ENERGY		PO BOX 740353			CINCINNATI	OK	45274-0353	
ATMOS ENERGY		PO BOX 790311			ST LOUIS	MO	63179-0311	
ATOKA COUNTY RURAL WATER DISTRICT #4		3169 EAST HIGHWAY 3			ATOKA	OK	74525	
ATOKA COUNTY, OK		200 EAST COURT STREET, SUITE 203W			ATOKA	OK	74525	
Atondo Urias, Victor Manuel		Address Redacted						
ATOSCA COUNTY, TX	ATTN COUNTY TAX ASSESSOR AND COLLECTOR	1001 OAK STREET			JOURDANTON	TX	78026	
ATP OILFIELD SERVICES		22670 COUNTY ROAD 30			HUDSON	CO	80642	
ATS SYSTEMS		30222 ESPERANZA			RANCHO SANTA MARGARITA	CA	92688	
Attaway, James Phillip		Address Redacted						
Atwood, Charles Brant		Address Redacted						
Aubrey, Gregory B		Address Redacted						
Aubrey, John Maxwell		Address Redacted						
AUDIES SMALL ENGINE		PO BOX 2981			CASPER	WY	82604	
AUDIO VISUAL TECHNOLOGIES GROUP INC DBA		12502 EXCHANGE DRIVE	SUITE 404		STAFFORD	TX	77477	
August, Davante Travon		Address Redacted						
Augustin, Harry		Address Redacted						
Aulston, Stanley R		Address Redacted						
AUSTIN BRASCH		Address Redacted						
AUSTIN F BATES		Address Redacted						

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AUSTIN HOSE		Address Redacted						
AUSTIN IRA HARBOUR		Address Redacted						
AUSTIN L JACKSON		Address Redacted						
AUSTIN PROCESS LLC		809 NUECES			AUSTIN	TX	78701	
AUSTIN R WIGGINS		Address Redacted						
AUSTIN V MONTGOMERY		Address Redacted						
Austin, Aubrey		Address Redacted						
Austin, Gene Syrian		Address Redacted						
Austin, Micheal Grey		Address Redacted						
Austin, William		Address Redacted						
Authement, Jacob Ernest		Address Redacted						
AUTHER L RALEY		Address Redacted						
AUTHORITY OF THE BOROUGH OF CHARLEROI		3 MCKEAN AVE			CHARLEROI	PA	15022	
Autin, Kenneth M		Address Redacted						
AUTIN, RICHARD		Address Redacted						
Autin, Richard James		Address Redacted						
AUTISM SOCIETY ACADIANA		3108 WEST PINHOOK ROAD	SUITE 101		LAFAYETTE	LA	70508	
AUTO COMM ENGINEERING CORPORATION		PO BOX 941629			HOUSTON	TX	77094	
AUTO INN REPAIR INC		414 ASPEN AVENUE			KEMMERER	WY	83101	
AUTOLUXE TRANSPORT SERVICE INC		518 GREGORY AVENUE	SUITE A318		WEEHAWKEN	NJ	07086	
AUTOMATED PRODUCTION LLC		PO BOX 426	216 OLD FARM RD. BROUSSARD		BROUSSARD	LA	70518	
AUTOMATED PRODUCTION LLC		PO BOX 426			BROUSSARD	LA	70518	
AUTOMATIONDIRECTCOM INC		3505 HUTCHINSON RD			CUMMING	GA	30040	
AUTOMAX TIRE & AUTO		PO BOX 227			WELLSBORO	PA	16901	
AUTOMOTIVE RENTALS INC	AUTOMOTIVE RESOURCES INTERNATIONLA	PO BOX 8500-43			PHILADELPHIA	PA	19178-4375	
AUTOMOTIVE RENTALS INC		PO BOX 8500-4375			PHILADELPHIA	PA	19178-4375	
AUTOMOTIVE RENTALS INC		PO BOX 5039			MT. LAUREL	NJ	08054	
Auzenne, Sylvester		Address Redacted						
AVALARA INC		DEPARTMENT CH 16781			PALATINE	IL	60055-6781	
AVALON HEATING & COOLING		375 AVALON ROAD			DELLROY	OH	44620	
Avalos, Gilbert		Address Redacted						
Avart, Nicholas P		Address Redacted						
AVEDA TRANSPORTATION & ENERGY SERVICES		333 NOTH SAM HOUSTON PARKWAY EAST	SUITE 1200		HOUSTON	TX	77060	
AVEDA TRANSPORTATION & ENERGY SERVICES		PO BOX 677619			DALLAS	TX	75267-7619	
AVENU INSIGHTS & ANALYTICS EGOV	MSC #220	PO BOX 10992			BIRMINGHAM	AL	35202	
AVERITT EXPRESS INC		PO BOX 102197			ATLANTA	GA	30368-2197	
AVERY LAURENCE JAPAN COMPANY LTD		6-28 AKASAKA 9 CHOME	MINATO-KU	AL BERGO 401	TOKYO		107-0052	JAPAN
AVERY, PHILLIP		Address Redacted						
Avery-Davis, Jonathan Marcell		Address Redacted						
Avett, Jordan Dion		Address Redacted						
AVETTA LLC		17671 COWAN NO 150			IRVINE	CA	92614	
AVETTA LLC		PO BOX 413018			SALT LAKE CITY	UT	84141-3018	
AVETTA LLC		PO BOX 51387			IRVINE	CA	92619-1387	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
AVETTA LLC		PO BOX 8474			PASADENA	CA	91109-8474	
AVI SYSTEMS INC		PO BOX 1450	NW 8393		MINNEAPOLIS	MN	55484	
Avila, Adan E		Address Redacted						
Avila, Billy R		Address Redacted						
Avila, Edgar		Address Redacted						
Avila, Hugo Federico		Address Redacted						
Avila, Humberto		Address Redacted						
Avila, Mark Anthony		Address Redacted						
Avila, Stephan Ray		Address Redacted						
Aviles, Santos G		Address Redacted						
AVOYELLES	JAIMIE LACOMBE, SALES TAX SUPERVISOR	221 TUNICA DRIVE W			MARKSVILLE	LA	71351	
AVOYELLES		221 TUNICA DRIVE			WEST MARKSVILLE	LA	71351	
AVOYELLES PARISH SALES TAX FUND	SALES & USE TAX DEPT	221 TUNICA DRIVE WEST			MARKSVILLE	LA	71351	
AW BRUEGGEMANN CO INC		412 N INDEPENDENCE			ENID	OK	73701	
AWC FRAC VALVES INC	DEPARTMENT 37	PO BOX 4985			HOUSTON	TX	77210-4985	
AWC INC		PO BOX 974800			DALLAS	TX	75397-4800	
Awe, John Oluwabusuyi		Address Redacted						
AXIOM MEDICAL CONSULTING LLC		PO BOX 207282			DALLAS	TX	75320-7282	
AXIS COMPRESSOR SERVICES LLC		2704 SOUTHWEST DRIVE			NEW IBERIA	LA	70560	
AXIS RENTAL SOLUTIONS LLC		1335 VALHI BLVD			HOUMA	LA	70360	
AXIS WATER TECHNOLOGIES		3462 WEST LOOP 289			LUBBOCK	TX	79407	
AXLE SURGEON OF OKLAHOMA INC		41101 WOLVERINE ROAD			SHAWNEE	OK	74804	
AXON DRILLING PRODUCTS INC		8909 JACKRABBIT ROAD			HOUSTON	TX	77095	
AXON ENERGY SERVICES	DEPARTMENT 42044	PO BOX 650020			DALLAS	TX	75265-0020	
AXON PRESSURE PRODUCTS	DEPARTMENT 42044	PO BOX 650020			DALLAS	TX	75265-0020	
Axson, Tevin Anthony		Address Redacted						
Ayala Aguilar, Humberto Alexander		Address Redacted						
Ayanlowo, Israel W		Address Redacted						
Aymond, David Shane		Address Redacted						
Ayunga, Fredrick		Address Redacted						
Azar, Shelby L.		Address Redacted						
AZELIS AMERICAS CASE LLC		PO BOX 203976			DALLAS	TX	75320-3976	
Azerbaijan	STATE TAX SERVICE OFFICE	16, LANDAU STR.			BAKU		AZ1073	AZERBAIJAN
AZERCELL MMC		20 YANVAR			SHAMKIR			AZERBAIJAN
Azuara-Yanez, Guillermo		Address Redacted						
Azulay, Stephen K		Address Redacted						
B & B DISPOSAL INC		834 PAINT HORSE ROAD			ARDMORE	OK	73401	
B & B OILFIELD SERVICES LLC		4713 HWY 90 WEST			NEW IBERIA	LA	70560	
B & B RENTALS & MANUFACTURING INC		PO BOX 2605			HOUMA	LA	70361	
B & B SALES & SERVICE LLC		PO BOX 226	314 BURLEY RD. YOUNGSVILLE		YOUNGSVILLE	LA	70592	
B & B SANITATION	A WASTE CONNECTIONS COMPANY	PO BOX 742695			CINCINNATI	OH	45274-2695	
B & B SEPTIC SERVICE INC		PO BOX 1514			BAKER	MT	59313	

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B & B TRUCK SERVICE	INTERSTATE BILLING SERVICE	PO BOX 2208			DECATUR	AL	35609-2208	
B & E RESOURCES LLC		PO BOX 1077			BUNA	TX	77612	
B & E SANITATION INC		115 33RD AVENUE SE			MINOT	ND	58701	
B & H PUMP AND SUPPLY LC		PO BOX 247			SELMAN CITY	TX	75689	
B & H RIG & TONG SALES INC		PO BOX 2530			MILLS	WY	82644	
B & J AIR & PUMP INC		PO BOX 1846			ALICE	TX	78333	
B & J DOCK		PO BOX 967			LAKE ARTHUR	LA	70549	
B & K TOOL INC		PO BOX 1022	1190 EAST 620 SOUTH		VERNAL	UT	84078	
B & L ENGINE SERVICE INC		PO BOX 9663			NEW IBERIA	LA	70562	
B & L INDUSTRIAL SUPPLY LLC		910 JANE STREET	PO BOX 9725		NEW IBERIA	LA	70562	
B & L PIPECO SERVICES INC		PO BOX 840280			DALLAS	TX	75284-0280	
B & M EQUIPMENT SERVICE INC		PO BOX 4525			BRYAN	TX	77805	
B & R PUMP & EQUIPMENT INC		4001 S HIGH AVE			OKLAHOMA CITY	OK	73129-5241	
B & R SPECIALTY CO INC		422 COMMERCE STREET			PLEASANTON	TX	78064	
B & T FLEET SUPPLY LLC		235 WILLIAMS STREET			DUBOIS	PA	15801	
B & T OILFIELD PRODUCTS		1200 EAST 76TH STREET	SUITE 1216		ANCHORAGE	AK	99518	
B & T OILFIELD PRODUCTS		SUITE 1216, 1200 EAST 76TH STREET			ANCHORAGE	AK	99518	
B & T OILFIELD PRODUCTS		UNIT C, 7801 SCHOON STREET			ANCHORAGE	AK	99518	
B & W CHEMICAL TOILETS INC		4500 SOUTH STATE HIGHWAY 349			MIDLAND	TX	79706	
B + R PARTNERS		952 ECHO LANE	SUITE 376		HOUSTON	TX	77024	
B A M PROPANE CONS INC		6300 RIDGLEA PLACE, SUITE 602			FORT WORTH	TX	76116	
B K PROPANE INC		6822 N OAKWOOD RD			ENID	OK	73703	
B POOLE VALVES & CONTROLS		710 WEST ADMIRAL DOYLE			NEW IBERIA	LA	70560	
B R WILLIS ENTERPRISES INC		24118 MAYFIELD LANE			WEST HARRISON	IN	47060	
B&L PIPECO SERVICES		20465 SH 249	SUITE 200		HOUSTON	TX	77070	
B2 PEST CONTROL		2230 WEST 280 S			ROOSEVELT	UT	84066	
BABAJI SHIVRAM USA LLC		1452 ASPENWOOD DRIVE			JACKSONVILLE	FL	32211	
Babatunde, Olugbemiga Lawerence		Address Redacted						
BABCOCK CLUTCH BRAKE INC		15005 EATON RAPIDS RD			SPRINGPORT	MI	49284	
BABINEAUX METAL WORKS LLC		2286 HIGHWAY 31			ARNAUDVILLE	LA	70512	
BABINEAUX POCHE ANTHONY & SLAVICH LLC		PO BOX 52169			LAFAYETTE	LA	70505	
Babineaux, Charles Anthony		Address Redacted						
Babineaux, Ernest J		Address Redacted						
BABINEAUX, MIKA		Address Redacted						
Baca, Michael A		Address Redacted						
Bachicha, Joe T		Address Redacted						
BACHMAN SERVICES INC		PO BOX 96265			OKLAHOMA CITY	OK	73143-6265	
BACKLASH INC		6340 EAST 58TH AVENUE	UNIT A		COMMERCE CITY	CO	80022	
BACKYARD ENERGY SERVICES		1601 NORTHWEST EXPRESSWAY	SUITE 1450		OKLAHOMA CITY	OK	73118	

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Bacon, Michael Lee		Address Redacted						
Badami, Hayley V		Address Redacted						
Badeaux, Broc James		Address Redacted						
BADGER DAYLIGHTING CORPORATION		75 REMITTANCE DRIVE	SUITE 3185		CHICAGO	IL	60675-3185	
BADGER DAYLIGHTING CORPORATION		PO BOX 9000 LB #1627			PHILADELPHIA	PA	19195-0001	
Badger, Tamara		Address Redacted						
Badgett, Randal S		Address Redacted						
BADLANDS HARDWARE		PO BOX 755			WATFORD CITY	ND	58854	
Baena, Roman Salazar		Address Redacted						
Baez, Miguel A		Address Redacted						
Baeza, Hector F		Address Redacted						
Bagett, Austin Micheal		Address Redacted						
BAGWELL MINYARD PROPERTIES LLC		811-C ALBERTSON PARKWAY			BROUSSARD	LA	70518	
Bagwell, Aron		Address Redacted						
BAGWILL, CODY		Address Redacted						
Bah, Reuben		Address Redacted						
Bahena, Eric Daniel		Address Redacted						
Bailey, Aiden Joseph		Address Redacted						
Bailey, Chance		Address Redacted						
Bailey, John Allen		Address Redacted						
Bailey, John Douglas		Address Redacted						
Bailey, Paul Anthony		Address Redacted						
Bailey, Randi O		Address Redacted						
Bailey, Steven		Address Redacted						
BAILEYS WELDING & MACHINE LLC		3601 STATE HIGHWAY 92			CHICKASHA	OK	73018	
Bailon, Miguel		Address Redacted						
Bain, Trevor Harley		Address Redacted						
Baird, Cooper Thomas		Address Redacted						
Baird, Ian Robert		Address Redacted						
Baisden, Herbie Eldred		Address Redacted						
Baiza, Ramon		Address Redacted						
Bakare, Wasiu A		Address Redacted						
BAKER & HOSTETLER LLP		811 MAIN	SUITE 1100		HOUSTON	TX	77002	
BAKER & HOSTETLER LLP		PO BOX 70189			CLEVELAND	OH	44190-0189	
BAKER & MCKENZIE LLP		1900 NORTH PEARL STREET	SUITE 1500		DALLAS	TX	75201	
BAKER & MCKENZIE LLP		2 EMBARCADERO CENTER	11TH FLOOR		SAN FRANCISCO	CA	94111-3802	
BAKER & MCKENZIE LLP		TWO EMBARCADERO CENTER SUITE 1100			SAN FRANCISCO	CA	94111	
BAKER BROTHERS ELECTRIC INC		2200 S EASTERN AVENUE			MOORE	OK	73160	
BAKER DONELSON BEARMAN CALDWELL & BERKOWITZ		450 LAUREL STREET, 21ST FLOOR	CHASE NORTH TOWER		BATON ROUGE	LA	70801	
BAKER ENERGY SOLUTIONS LLC		11500 SOUTH MERIDIAN			OKLAHOMA CITY	OK	73173	
BAKER HUGHES COMPANY		17021 ALDINE WESTFIELD			HOUSTON	TX	77073-5101	
BAKER HUGHES INC		PO BOX 301057			DALLAS	TX	75303-1057	
BAKER HUGHES OILFIELD OPERATIONS INC		PO BOX 301057			DALLAS	TX	75303-1057	

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BAKER HUGHES OILFIELD OPERATIONS LLC		PO BOX 301057			DALLAS	TX	75303-1057	
BAKER METAL & RECYCLING		PO BOX 542			BAKER	MT	59313	
BAKER PETROLITE LLC		PO BOX 301057			DALLAS	TX	75303-1057	
Baker, Alison Rae		Address Redacted						
Baker, Ben W		Address Redacted						
Baker, Benjamin Ray		Address Redacted						
BAKER, CHRISTOPHER		Address Redacted						
Baker, Cindy T		Address Redacted						
Baker, Harrison Lee		Address Redacted						
Baker, Jerry Michael		Address Redacted						
Baker, Kathie Lynn		Address Redacted						
Baker, Kenneth L		Address Redacted						
Baker, Michael J		Address Redacted						
Baker, Michael Ned		Address Redacted						
Baker, Steven Edward		Address Redacted						
Baker, Steven G		Address Redacted						
Bakersky, Adam P		Address Redacted						
BAKKEN THREAD REPAIR LLC		PO BOX 516			FRUITA	CO	81521	
Bakken, Thomas D		Address Redacted						
BAKKER, MATTHIJS L.		Address Redacted						
BAKU TAX DEPARTMENT		LANDAU			BAKU			AZERBAIJAN
BALANSAMA MARAH		Address Redacted						
BALBOA MOBILE HOME TRANSPORT LLC		PO BOX 3130			ALICE	TX	78333	
Baldazo, Fernando		Address Redacted						
Baldazo, Gustavo		Address Redacted						
Balderas, David		Address Redacted						
Balderas, Floyd		Address Redacted						
Balderas, Michael Anthony		Address Redacted						
Balderas, Ruben		Address Redacted						
Baldwin, Jack E		Address Redacted						
Baldwin, Jerrad M		Address Redacted						
Baldwin, Starrland R		Address Redacted						
Bales, Jeremy L		Address Redacted						
BALESTRA FOOD CENTER INC		7902 HIGHWAY 23			BELLE CHASSE	LA	70037	
Ball, Clayton William		Address Redacted						
Ball, Travis Landon		Address Redacted						
Ball, Zachary Paul		Address Redacted						
BALLARD EXPLORATION COMPANY INC		1021 MAIN STREET SUITE 2310			HOUSTON	TX	77002	
Ballard, Bryce Thomas		Address Redacted						
Ballard, Clarence Thomas		Address Redacted						
BALLARD, ROBERT		Address Redacted						
BALLARD, WESTERVELT		Address Redacted						
BALLARD, WESTERVELT		Address Redacted						
Ballew, Dominic J		Address Redacted						
Ballinger, Linda Fay		Address Redacted						
Balltrip, Keith Lynn		Address Redacted						
Balmaceda, Emilio A		Address Redacted						

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BALSERO, MAURICIO		Address Redacted						
BAM DOCUMENT DESTRUCTION & RECYCLING LLC	PATRICK JAY LACEY	5 BRONCO LANE			NEWCASTLE	WY	82701	
BAMBOA SPORTSWEAR		2709 BART CONNOR COURT	SUITE 109		NORMAN	OK	73072	
Banda, Sergio		Address Redacted						
BANK OF AMERCIA	ATTN JENNIFER PHOTAVATH	CLIENT SERVICES	2380 PERFORMANCE DRIVE	4TH FLOOR	RICHARDSON	TX	75082	
Bank of America	Alexandra Mills							
BANK OF AMERICA	ATTENTION SCRANTON, TRADE OPERATIONS PA 6580-2-30	1 FLEET WAY			SCRANTON	PA	18507	
BANK OF AMERICA	ATTN BETH HIBBELER	AVP, COMMERCIAL SUPPORT SPECIALIST	800 CAPITOL STREET	14TH FLOOR	HOUSTON	TX	77002	
BANK OF AMERICA	ATTN CAROL BROWDER	SR. VICE PRESIDENT - TREASURY SOLUTION OFFICER	700 LOUISIANA STREET	8TH FLOOR	HOUSTON	TX	77002	
BANK OF AMERICA, N.A.		ONE FLEET WAY	PA6-580-02-30		SCRANTON	PA	18507-1999	
BANK OF THE WEST		475 SANSOME STREET, 19TH FLOOR	NC-TRI-19-A		SAN FRANCISCO	CA	94111	
BANK OF THE WEST		PO BOX 4025			ALAMEDA	CA	94501	
BANK OF THE WEST		PO BOX 7167			PASADENA	CA	91109-7167	
BANK ONE LOUISIANA N.A.	C/O BANK ONE N.A. OF CHICAGO, IL	1 BANK PLAZA			CHICAGO	IL	60670	
Banks, Linda Michelle		Address Redacted						
Banks, Vincent Ezra		Address Redacted						
BANKSTON, COOPER		Address Redacted						
BANNER OCCUPATIONAL HEALTH SERVICES		PO BOX 29614			PHOENIX	AZ	85038	
Banuelos, Carlos		Address Redacted						
BANWO & IGHODALO		98, AWOLOWO ROAD, SOUTH WEST IKOYI			LAGOS			NIGERIA
BAPTIST HEALTHCARE OF OKLAHOMA		PO BOX 3928			ENID	OK	73702-3928	
BAR D SIGNS INC		2425 E YELLOWSTONE HIGHWAY			CASPER	WY	82609	
BAR E HOTSHOT AND OILFIELD SERVICES		PO BOX 84			LIBERTY HILL	TX	78642	
BAR E TIRE & WHEEL		2805 HIGHWAY 90 WEST			HONDO	TX	78861	
BAR M WELDING LLC		PO BOX 1716			KILGORE	TX	75663	
Barajas Quiroz, Jose Manuel		Address Redacted						
Baran, Michael D		Address Redacted						
Barba Franco, Jose C		Address Redacted						
BARBARA A DENNEY		Address Redacted						
BARBARA CHAMBERS		Address Redacted						
BARBARA MCKINNEY	ALL ABOUT FLOWERS	Address Redacted						
BARBER, BARBARA		Address Redacted						
Barber, Jason		Address Redacted						
BARBIER, REED		Address Redacted						
Barbosa Prado, J Erik		Address Redacted						
Barcindebar, Reginald William		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Barcus, Jacob Andrew		Address Redacted						
Bardales, Eddie Vincent		Address Redacted						
Bardales, Gary Lee		Address Redacted						
Bardo, Fred L		Address Redacted						
Bare, Richard Sherman		Address Redacted						
Barea, Guadalupe V		Address Redacted						
Barefoot, Johnathan Thomas Henry		Address Redacted						
Barger, Robert L		Address Redacted						
Barker, Brandon Heath		Address Redacted						
Barker, Gordon Paul		Address Redacted						
Barker, Jennifer Dorothy		Address Redacted						
Barker, Judson Lewis		Address Redacted						
Barker, Travis Harrison		Address Redacted						
Barlow, Jason Eugene		Address Redacted						
Barlow, Sandra Kay		Address Redacted						
Barnard, David Wayne		Address Redacted						
Barnard, David Wayne		Address Redacted						
Barnard, Joshua Wayne		Address Redacted						
Barnard, Justin Taylor		Address Redacted						
Barnard, Scott A		Address Redacted						
BARNES INDUSTRIES		PO BOX 71543, 1611 E 11 MILE RD			MADISON HEIGHTS	MI	48071-0543	
BARNES INTERNATIONAL INC		PO BOX 1203	814 CHESTNUT ST.		ROCKFORD	IL	61105-1203	
BARNES WELDING LLC	BARNES WELDING & MACHINE	1319 E RUSSWORM DRIVE			WATONGA	OK	73772	
Barnett, David Arnold		Address Redacted						
Barnett, Dylan		Address Redacted						
Barnett, Michael Scott		Address Redacted						
BARNETT, RITA		Address Redacted						
Barnett, Robert Gene		Address Redacted						
Barnett, Shawn Glen		Address Redacted						
Barnett, Timothy Joe		Address Redacted						
Barnett, William S		Address Redacted						
Barnette, James Lavelle		Address Redacted						
BARNHART BOLT & SPECIAL FASTENERS INC		PO BOX 69085			ODESSA	TX	79769-9085	
Barnhill, Joel Ray		Address Redacted						
Barnhill, Joel Ray		Address Redacted						
BARONNE ENGINEERED PRODUCTS LLC		6316 HUMPHREYS STREET			HARAHAN	LA	70123-3159	
Barr, Jeremy Ingram		Address Redacted						
BARRACUDA DOWNHOLE LLC	SECURITY BUSINESS CAPITAL	PO BOX 60593			MIDLAND	TX	79711	
Barragan Olivarria, Norberto		Address Redacted						
Barras, Garrett B		Address Redacted						
Barras, Shannon J		Address Redacted						
Barraza, Luis Francsisco		Address Redacted						
BARRELS PER MINUTE SUPPLY LLC		PO BOX 851597			MESQUITE	TX	75185	
Barrera, Genaro Amando		Address Redacted						
Barrera, Saul Antonio		Address Redacted						
BARRERA, VICENTE		Address Redacted						

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BARRET JAMES TRAYLOR		Address Redacted						
BARRETT DUPLECHAIN		Address Redacted						
Barrett, Charles Earl		Address Redacted						
Barrett, Quentin Lee		Address Redacted						
Barrientes, Daniel		Address Redacted						
Barrientes, Henry H		Address Redacted						
Barrientos, Noeh S		Address Redacted						
Barrilleaux, Nicholas J		Address Redacted						
Barrilleaux, Sidney J		Address Redacted						
Barrios Rivas, Isidro		Address Redacted						
Barron Hernandez, Jhoan		Address Redacted						
BARRON SERVICE PARTS COMPANY INC	NAPA AUTO PARTS	409 EAST 2ND STREET			ODESSA	TX	79761	
Barron, David Hervey		Address Redacted						
Barron, Jesus Javier		Address Redacted						
Barron, Marco Antonio		Address Redacted						
Barron, Raphael J		Address Redacted						
Barrow, Avery P		Address Redacted						
BARRY A DESALVE		Address Redacted						
BARRY DAVIS	C/O HALLET & PERRIN	Address Redacted						
BARRY DAVIS	C/O HILL GILSTRAP	Address Redacted						
BARRY DAVIS	C/O STRINGHAM LAW FIRM	Address Redacted						
BARRY P ROGER		Address Redacted						
Barry, Andrew A W		Address Redacted						
Barry, Race		Address Redacted						
BARTEN SERVICES LLC		690 BLACK WIDOW ROAD			CASPER	WY	82604	
BARTHOLD OIL COMPANY INC	BARTHOLD TIRE COMPANY	PO BOX 757			GAINESVILLE	TX	76241-0757	
Bartholomew, Johnny		Address Redacted						
BARTLEY INDUSTRIES INC		3305 SE 44TH STREET			NORMAN	OK	73072	
BARTON SOLVENTS INC		PO BOX 711			EL DORADO	KS	67042	
BARTON, TODD		Address Redacted						
BASA RESOURCES INC		14875 LANDMARK BOULEVARD	4TH FLOOR		DALLAS	TX	75254	
Bascle, Caitlin Ashley		Address Redacted						
BASELINE ENERGY SERVICES LP		PO BOX 470929			FORT WORTH	TX	76147	
BASELINE ENGINEERING CORPORATION		112 NORTH RUBEY DRIVE	SUITE 210		GOLDEN	CO	80403	
BASHAW 4 LLC	HYLTONS FLOWERS	PO BOX 1629			ELK CITY	OK	73648	
Bashaw, Brandon S		Address Redacted						
Bashaw, Michael Ryan Levi		Address Redacted						
BASIC BUILDERS INC		10118 TALLEY LANE			HOUSTON	TX	77041-6130	
BASIC ENERGY SERVICES LP		801 CHERRY ST	SUITE 2100		FORT WORTH	TX	76102	
BASIC SUPPLY LLC		PO BOX 63066			LAFAYETTE	LA	70596	
BASIN DIESEL REPAIRS		2742 GRANDPOINT HIGHWAY			BREAUX BRIDGE	LA	70517	
BASIN DISPOSAL		PO BOX 2283			ODESSA	TX	79761	
BASIN EMBROIDERY		817 CENTRAL DRIVE			ODESSA	TX	79761	
BASIN ENVIRONMENTAL & SAFETY TECHNOLOGIES LLC		1117 NW 24TH STREET			OKLAHOMA CITY	OK	73106	
BASIN POWER SOLUTIONS LLC		15425 NORTH FREEWAY	SUITE 230		HOUSTON	TX	77090	
BASIN PROPERTIES LLC		3814 CHEYENNE DRIVE			GREELEY	CO	80634	

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BASIN SUPPLY LLC		PO BOX 206620			DALLAS	TX	75320-6620	
BASIN WESTERN INC		PO BOX 877			ROOSEVELT	UT	84066	
Basquez, Bobby Thomas		Address Redacted						
Basquez, Charles Melvin		Address Redacted						
BASS TOOL & SUPPLY INC		2300 FAIRWAY PARK DRIVE			HOUSTON	TX	77092	
Bass, Dennis J		Address Redacted						
Bass, Kelly Michael		Address Redacted						
Bassett, Aubrey Buck		Address Redacted						
Bassham, Timothy L		Address Redacted						
Batchelor, William H		Address Redacted						
Batdorf, Kalib Chasen		Address Redacted						
Bates, Austin Forrest		Address Redacted						
Bates, Gary P		Address Redacted						
Batiste, Justin L		Address Redacted						
Batiste, Steven		Address Redacted						
BATON ROUGE CITY CONSTABLE		PO BOX 1471			BATON ROUGE	LA	70821	
Batten, Tanner R		Address Redacted						
BATTERIES PLUS LLC	BPB COMPANY STORES	29314 NETWORK PLACE			CHICAGO	IL	60673-1293	
Battest, Marshall		Address Redacted						
Battest, Michael W		Address Redacted						
Battest, William P		Address Redacted						
BATTLE ENERGY SERVICES LLC		PO BOX 7			LOVINGTON	NM	88260	
Battles, Ryan Alan		Address Redacted						
Baucum, Nicholas R		Address Redacted						
Baudier, Lacey Marie Stout		Address Redacted						
BAUDOIN, JASON		Address Redacted						
Bauerle, David B		Address Redacted						
Baugh, Jason		Address Redacted						
BAUGHMAN, TRAVIS		Address Redacted						
Baum, Conrad Alfred		Address Redacted						
Baute, Joseph Charles		Address Redacted						
Bautista, Alberto Jesus		Address Redacted						
Bautista, Juan Asencion		Address Redacted						
Bautista-Avendano, Pedro		Address Redacted						
Bauwin, Robin		Address Redacted						
Baxter, James		Address Redacted						
Baxter, Jon Edward		Address Redacted						
BAY AREA GENERAL CRANE SERVICE COMPANY		4206 WESLOW			HOUSTON	TX	77087	
BAY COUNTY (PANAMA CITY)		860 WEST 11TH STREET			PANAMA CITY	FL	32401	
BAY LAN ADVERTISING SPECIALTIES INC		PO BOX 189			ST. MARTINVILLE	LA	70582	
BAY OIL COMPANY		PO BOX 1367			DICKINSON	TX	77539	
Bayard, Brannon Patrick		Address Redacted						
Bayard, Pamela Eve		Address Redacted						
Bayard, Sonya B		Address Redacted						
Baye, Rodney J		Address Redacted						
Bayer, Clayton Gene		Address Redacted						
Bayer, Travis Kile		Address Redacted						
Baylon, Noel Alejandro		Address Redacted						

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BAYLOR SCOTT & WHITE MEDICAL CENTER TEMPLE		5701 AIRPORT ROAD			TEMPLE	TX	76502	
BAYMONT INN PINEDALE		PO BOX 96			PINEDALE	WY	82941	
BAYOU COAST OILTOOL RENTAL SERVICES LLC		12103 STURDIVANT STREET			STAFFORD	TX	77477	
BAYOU ELECTRIC & SPECIALTY INC		1601 HOPKINS STREET			NEW IBERIA	LA	70560	
BAYOU ELECTRICAL SERVICE & TROUBLESHOOTING LLC		1843 PETERS ROAD			HARVEY	LA	70058	
BAYOU MERCHANDISING, INCORPORATED		190 INDUSTRIES LANE			ARNAUDVILLE	LA	70512	
BAYOU METAL SUPPLY LLC		60042 CABIRAN ROAD			SLIDELL	LA	70460	
BAYOU SAFETY		24 COQUILLE DRIVE			BELLE CHASSE	LA	70037	
Bays, Cecil R		Address Redacted						
BAYSIDE ELECTRICAL SERVICES LLC		4708 FORREST LEBLANC ROAD			NEW IBERIA	LA	70560	
BAYSWATER EXPLORATION & PRODUCTION LLC		730 17TH STREET #500			DENVER	CO	80202	
BAYTOWN VALVE & FITTING		PO BOX 841505			DALLAS	TX	75284-1505	
Bazaldua, Eliazar		Address Redacted						
Bazan, Adrian		Address Redacted						
Bazan, Jorge Luis		Address Redacted						
Bazan, Tommy		Address Redacted						
Bazile, Roslyn		Address Redacted						
BB MACHINE & SUPPLY INC		2317 N 11TH			ENID	OK	73701	
BCMC ENTERPRISES INC		138 SOUTH PLUM STREET			FRUITA	CO	81521	
BCP CONSTRUCTION LLC		5016 VEROT SCHOOL ROAD			YOUNGSVILLE	LA	70592	
BCS FLUIDS LLC		PO BOX 1120			MANDEVILLE	LA	70470	
BD HOLT CO	HOLT CAT	PO BOX 650345			DALLAS	TX	75265-0345	
BEACON OCCUPATIONAL HEALTH & SERVICES INC		800 CORDOVA STREET			ANCHORAGE	AK	95501	
BEACON OFFSHORE ENERGYLLC		333 CLAY STREET, SUITE 4200			HOUSTON	TX	77002	
BEACON RENTAL & SUPPLY LLC		PO BOX 735			HOUMA	LA	70361	
Beal, Steven		Address Redacted						
Beal, Trevor M		Address Redacted						
Beals, Alfred		Address Redacted						
Beals, Alvin J		Address Redacted						
Beamon, Raymond O		Address Redacted						
Bean, Chastin Lee		Address Redacted						
Bean, Larry Cornell		Address Redacted						
BEAR ENERGY SERVICES		PO BOX 20554			CHEYENNE	WY	82003	
BEAR NETWORK SERVICES LLC		615 HIGH RIDGE DRIVE			PITTSBURGH	PA	15226	
Bearb, Jordan Paul		Address Redacted						
Bearb, Malcolm		Address Redacted						
Beard, Matthew Lynn		Address Redacted						
Beard, Ross W		Address Redacted						
Beard, William A		Address Redacted						
Beardsley, Bruce Marvin		Address Redacted						
BEARING DISTRIBUTORS INC		PO BOX 74493			CLEVELAND	OH	44194	

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BEARING SERVICE & SUPPLY INC		PO BOX 7750	1327 N MARKET		SHREVEPORT	LA	71137	
BEARING SERVICE & SUPPLY INC		PO BOX 7750			SHREVEPORT	LA	71137	
BEARING SERVICE & SUPPLY INC		PO BOX 7497			SHREVEPORT	LA	71137	
Beasley, Brandon Cole		Address Redacted						
Beasley, Christopher Tyrone		Address Redacted						
Beasley, Christophy		Address Redacted						
BEATON, TIM		Address Redacted						
Beaty, James Andrea		Address Redacted						
Beaumier, Ross		Address Redacted						
BEAUREGARD	BEAUX VICTOR, SALES TAX ADMINISTRATOR	120 S. STEWART ST			DERIDDER	LA	70634	
BEAUREGARD		PO BOX 639			DERIDDER	LA	70634-0639	
BEAUREGARD		120 S. STEWART ST	PO BOX 639		DERIDDER	LA	70634	
BEAUREGARD PARISH		PO BOX 639			DERIDDER	LA	70634	
BEAUREGARD PARISH SHERIFF OFFICE	SALES TAX DEPARTMENT	PO Box 639			DERIDDER	LA	70634-0639	
BEAUREGARD PARISH SHERIFF OFFICE	SALES TAX DEPARTMENT	120 S. STEWART ST	P. O. BOX 639		DERIDDER	LA	70634-0639	
BEAUREGARD PARISH SHERIFFS DEPT		PO BOX 639			DERIDDER	LA	70634-0639	
BEAVER COUNTY	ALBERT RODRIGUEZ, COUNTY TREASURER	111 SECOND ST			BEAVER	OK	73932	
BEAVER COUNTY TAG & TITLE		2580 CONSTITUTION BOULEVARD			BEAVER FALLS	PA	15010	
BEAVER CREEK LLC		3765 HIGHWAY 1806 NORTH			MANDAN	ND	58554	
BEAVER EXPRESS SERVICE LLC		PO BOX 1168			WOODWARD	OK	73802	
BEAZLEY	ATTN JON PALMQUIST	15305 DALLAS PARKWAY	SUITE 1060		DALLAS	TX	75001	
Beazley	Jon Palmquist	15305 Dallas Parkway, Suite 1060			Dallas	TX	75001	
Becerra-Lopez, Francisco J		Address Redacted						
BECK TRUCKING LLC		PO BOX 1198			ELK CITY	OK	73648	
BECK, BLAINE		Address Redacted						
Beck, Brittany		Address Redacted						
Beck, Christine C		Address Redacted						
BECKER SAFETY & SUPPLY		128 30TH STREET UNIT B			GREELEY	CO	80631	
Becker, Bradley C		Address Redacted						
Becker, John Joseph		Address Redacted						
Becker, Stephen J		Address Redacted						
BECKHAM COUNTY ASSESSOR	JONATHAN BECK	301 EAST MAIN STREET, SUITE 2			SAYRE	OK	73662	
BECKHAM COUNTY TREASURER		PO BOX 600			SAYRE	OK	73662	
BECKHAM COUNTY, OK	ATTN JENNIFER DRURY, BECKHAM COUNTY TREASURER	104 S 3RD, ROOM 101			SAYRE	OK	73662	
BECKHAM COUNTY, OK	ATTN JONATHAN BECK, COUNTY ASSESSOR	301 EAST MAIN STREET, SUITE 2			SAYRE	OK	73662	
BECKHAM COUNTY, OK	ATTN JONATHAN BECK, COUNTY ASSESSOR	302 EAST MAIN STREET, SUITE 2			SAYRE	OK	73662	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BECKLEY, STEPHEN		Address Redacted						
BECKLEY, STEPHEN E.		Address Redacted						
BECKMAN WELL SERVICING CO		PO BOX 769			PERRYTON	TX	79070	
Beckner, Jacob Carl		Address Redacted						
BECNEL RENTAL TOOLS LLC		340 TECHNOLOGY LANE			GRAY	LA	70359	
Bedair, Victor Joseph Aaron		Address Redacted						
BEDAIWI, EMAD		Address Redacted						
Bedford, John		Address Redacted						
Bedolla Flores, Salvador		Address Redacted						
Bedoy Moreno, Jesus		Address Redacted						
BEDROCK PRODUCTION LLC		909 FANNIN STREET	SUITE 2150		HOUSTON	TX	77010	
Beebe, Robert Hunter		Address Redacted						
BEEBE, SABRINA		Address Redacted						
Beegle, Elijah D		Address Redacted						
Beeman, Michael D		Address Redacted						
BEERMAN PRECISION INC		4206 HOWARD AVENUE			NEW ORLEANS	LA	70125	
Begay, Therson Dale		Address Redacted						
Begay, Valeeta Ann		Address Redacted						
BEGGS BROTHERS PRINTING LTD		472 LATROBE AVENUE			CONFLUENCE	PA	15424	
Begnaud, Eddie Jules		Address Redacted						
Begnaud, Eugene		Address Redacted						
Begnaud, Neal Allan		Address Redacted						
BEGNEAUD MANUFACTURING INC		306 EAST AMEDEE DR			SCOTT	LA	70583	
BEGNEAUD MANUFACTURING INC		PO BOX 62949			LAFAYETTE	LA	70596-2949	
Begonia, Bradley Louis		Address Redacted						
Behnen, Timothy J		Address Redacted						
BEIRUTE, ROBERT		Address Redacted						
BELAIRES WELDING INC		1093 LAKE MARTIN ROAD			BREAUX BRIDGE	LA	70517	
Belflower, Joshua		Address Redacted						
Belicek, Chisholm		Address Redacted						
Belknap, Colby Raye		Address Redacted						
Bell Bruce, Kayley Dale		Address Redacted						
BELL SUPPLY COMPANY LLC		PO BOX 842263			DALLAS	TX	75284	
Bell, Benny J		Address Redacted						
Bell, Cody Lee		Address Redacted						
Bell, Dvante River		Address Redacted						
Bell, Jeronn Marqui		Address Redacted						
Bell, Timothy A		Address Redacted						
BELL, WALTER		Address Redacted						
Bell, William Alexander		Address Redacted						
Bellard, Ryan Christopher		Address Redacted						
Beller, Jason Curtis		Address Redacted						
Beller, Nathaniel		Address Redacted						
BELLEVILLE INTERNATIONAL LLC		330 E CUNNINGRAM STREET			BUTLER	PA	16001	
Bello, Abdullateef Babatunde		Address Redacted						
BELLS MACHINE REPAIR LLC		14178 LOVETT ROAD			BATON ROUGE	LA	70818	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BELMAR GOLF LLC		1025 EAST INDIAN HILLS ROAD			NORMAN	OK	73071	
Belsome, Derrell M		Address Redacted						
BELT STORE		200 ERASTE LANDRY ROAD			LAFAYETTE	LA	70506	
BELT STORE		PO BOX 53367			LAFAYETTE	LA	70505	
Beltran Rodriguez, Jorge		Address Redacted						
Beltran, Alberto		Address Redacted						
Beltran, Angel Ruben		Address Redacted						
Beltran, Francisco		Address Redacted						
Belz, Cody Wayne		Address Redacted						
BELZONA OFFSHORE LLC		303D BELTLINE PLACE SW 313			DECATUR	AL	35603	
BEMAC SUPPLY		PO BOX 70			MCALESTER	OK	74502-0070	
BEN MILAM HEAT AIR & ELECTRIC INC		409 WEST KANSAS AVENUE			CHICKASHA	OK	73018	
Benandi, Chace Jude		Address Redacted						
Benavides, Garrett Andrew		Address Redacted						
Benavides, Miguel Angel		Address Redacted						
BENCHMARK WIRELINE PRODUCTS		PO BOX 850			SIMONTON	TX	77476	
BENECOM COMPUTER COMPANY INC		PO BOX 1279			CHALMETTE	LA	70044	
BENECOM COMPUTER COMPANY INC		4140 POCHE COURT WEST			NEW ORLEANS	LA	70129	
Benge, Christopher Bradley		Address Redacted						
BENHAM, DUFFEY		Address Redacted						
BENIOT PREMIUM THREADING LLC		PO BOX 2618	3400 INDUSTRIAL PARK DR		HOUMA	LA	70361	
Benitez Rodriguez, Jesus		Address Redacted						
Benitez, Cambron Ygnacio		Address Redacted						
BENJAMIN L MARTIN		Address Redacted						
BENJAMIN N WALTON		Address Redacted						
BENNETT MOTOR EXPRESS LLC		PO BOX 100004			MCDONOUGH	GA	30253-9304	
Bennett, Bradley Clay		Address Redacted						
Bennett, David Allen		Address Redacted						
Bennett, Eric D		Address Redacted						
Bennett, Heath		Address Redacted						
Bennett, Larry Preston		Address Redacted						
BENNETT, RAY		Address Redacted						
BENNY MARK JONES	HERITAGE WELL SUPPLY	Address Redacted						
BENNY PREJEAN SERVICE COMPANY INC		219 STAMP STREET			LAFAYETTE	LA	70501	
BENNYS MOBILE GLASS SERVICE		841 AVENUE EAST			WESTWEGO	LA	70094	
BENOIT PREMIUM THREADING LLC	DEPARTMENT 3219	PO BOX 123219			DALLAS	TX	75312-3219	
Benoit, Ashton Barrett		Address Redacted						
Benoit, Brady J		Address Redacted						
Benoit, Bret J		Address Redacted						
Benoit, Joshua P		Address Redacted						
Benoit, Karr Anthony		Address Redacted						
Benson, Bret A		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Benson, Steve		Address Redacted						
Bentancourt, Raymond		Address Redacted						
Benth, Cody James		Address Redacted						
BENTLEY SYSTEMS INCORPORATED		685 STOCKTON DRIVE			EXTON	PA	19341	
Bentley, Dean A		Address Redacted						
Bentley, James L		Address Redacted						
Bentley, Raymond Lane		Address Redacted						
Bentley, Robyn Lowell		Address Redacted						
Berard, Rusty B		Address Redacted						
Berard, Torrey Lamar		Address Redacted						
BERENDSEN FLUID POWER INC		401 S BOSTON SUITE 1200			TULSA	OK	74103	
Berger, Randall Lee		Address Redacted						
Bergeron, Eric P		Address Redacted						
Bergeron, Lucas J		Address Redacted						
Bergeron, Michael Anthony		Address Redacted						
Bergesch, Jonathan Trenton Ow		Address Redacted						
BERKHEIMER TAX ADMINISTRATOR		PO BOX 25143			LEIGH VALLEY	PA	18002-5143	
BERKLEE CLEMENTS		Address Redacted						
Berkshire Hathaway	Berkshire Hathaway Specialty Insurance	J. Collins Free	2800 Post Oak Blvd, Suite 4050		Houston	TX	77056	
BERKSHIRE HATHAWAY ENERGY COMPANY		660 GRAND AVENUE			DES MOINES	IA	50306-0657	
BERKSHIRE HATHAWAY SPECIALTY INSURANCE	ATTN J. COLLINS FREE	2800 POST OAK BLVD	SUITE 4050		HOUSTON	TX	77056	
Bermea, Angel Alexander		Address Redacted						
Bernal, Ivan Castillo		Address Redacted						
Bernal, Jesse James		Address Redacted						
BERNARD, ALAN		Address Redacted						
BERNARD, ALAN P.		Address Redacted						
Bernard, Cameron K		Address Redacted						
Bernard, Dalon James		Address Redacted						
Bernard, Damien Dashaun		Address Redacted						
Bernard, Daniel		Address Redacted						
Bernard, Jason		Address Redacted						
Bernard, Justin Parker		Address Redacted						
Bernard, Simon James		Address Redacted						
BERNARDO ESTRADA		Address Redacted						
BERNHARD MECHANICAL CONTRACTORS INC		PO BOX 62690			LAFAYETTE	LA	70596-2690	
BERNICE T MIJARES		Address Redacted						
Berry Jr, David P		Address Redacted						
Berry, Matthew		Address Redacted						
Berry, Tyvoski		Address Redacted						
BERRYHILL SEWER SERVICE INC		PO BOX 5009			LUBBOCK	TX	79408-5009	
Berryhill, David L		Address Redacted						
Berryhill, Everett		Address Redacted						
BERRYMAN ROOFING & SIDING LLC		5421 CURTIS CLARK DRIVE			CORPUS CHRISTI	TX	78411	

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BERT KINKAID ENTERPRISES INC	EAST TEXAS GLASS COMPANY	PO BOX 1698			KILGORE	TX	75663	
Berthet, Robert R		Address Redacted						
Bertrand, Beau		Address Redacted						
Bertrand, Candace R		Address Redacted						
Bertrand, Chad Michael		Address Redacted						
Bertrand, Coby D		Address Redacted						
BERTRAND, CURTIS		Address Redacted						
Bertrand, Marcus James Ryan		Address Redacted						
Berumen-Delacruz, Yonathan		Address Redacted						
Berzas, Jacob Paul		Address Redacted						
BEST BUY	ACCT 6051269932	PO BOX 731247			DALLAS	TX	75373-1247	
BEST WESTERN COTTONTREE INN		PO BOX 387			RAWLINS	WY	82301	
BEST WESTERN PALESTINE INN		1601 WEST PALESTINE AVENUE			PALENSTINE	TX	75801	
BEST WESTERN SHELBY INN & SUITES		PO BOX 225			SHELBY	MT	59474	
BEST WESTERN WAR BONNET INN		1015 SOUTH HAYNES AVENUE			MILES CITY	MT	59301	
BESTWAY OILFIELD INC		16030 MARKET STREET			CHANNELVIEW	TX	77530-4512	
BETA TECHNOLOGY INC		PO BOX 218686			HOUSTON	TX	77218-8686	
Betancourt Gutierrez, Marlon R		Address Redacted						
Betancourth, Otom		Address Redacted						
BETTER HALF INDUSTRIES LLC		1814 OLD BAY SPRINGS ROAD			LAUREL	MS	39440	
BETTIS, BRADLEY		Address Redacted						
Betz, Chad		Address Redacted						
Beverley, Jeremy Montel		Address Redacted						
BEVERLY SERVICES		3044 INDUSTRIAL BOULEVARD			BETHEL PARK	PA	15102	
Bewley, Glenndon Seth		Address Redacted						
Bezner, Cathy		Address Redacted						
BG PRODUCTS INC		PO BOX 22247			OKLAHOMA CITY	OK	73123-1247	
BHD TEST & MEASUREMENT		2100 WEST 6TH AVENUE	UNIT C		BROOMFIELD	CO	80020	
BHP BILLITON PETROLEUM		1500 POST OAK BLVD			HOUSTON	TX	77056	
Biagase, Devondrake T		Address Redacted						
Bias, Jason Aaron		Address Redacted						
Bibbey, Thomas Scott		Address Redacted						
Bice, Conrad L		Address Redacted						
Bick, Matthew Judd		Address Redacted						
Bickford, Curtis Alan		Address Redacted						
Bickford, Kennith Scott		Address Redacted						
Bickham, Marsha M		Address Redacted						
BICO DRILLING TOOLS INC		PO BOX 301260			DALLAS	TX	75303	
Biedrycki, Todd Alan		Address Redacted						
Biela, James		Address Redacted						
Bienvenu JR, William Joseph		Address Redacted						
Bienvenu, Andrew Joseph		Address Redacted						
Bienvenu, Corey F		Address Redacted						
Bienvenue, Tyler James		Address Redacted						
BIENVILLE	JARVIS OSBORNE, ADMINISTRATOR	PO Box 746			ARCADIA	LA	71001	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BIENVILLE		PO BOX 746			ARCADIA	LA	71001	
BIENVILLE		970 FIRST ST	P. O. BOX 746		ARCADIA	LA	71001	
BIENVILLE PARISH SALES & USE TAX COMMISSION		PO Box 746			ARCADIA	LA	71001	
BIENVILLE PARISH SALES & USE TAX COMMISSION		970 FIRST ST	P. O. BOX 746		ARCADIA	LA	71001	
BIENVILLE PARISH SHERIFFS OFFICE		PO BOX 328			ARCADIA	LA	71001-0328	
BIENVILLE PARISH, LA	ASSESSORS OFFICE	100 COURTHOUSE DRIVE, STE 1200			ARCADIA	LA	71001	
BIENVILLE PARISH, LA	ASSESSORS OFFICE	2145 MILL STREET			RINGGOLD	LA	71068	
BIENVILLE PARISH, LA	ATTN CAROL T. BROWN, BIENVILLE PARISH ASSESSOR	100 COURTHOUSE DR., STE. 1200			ARCADIA	LA	71001	
BIG BLUE STORAGE INC		PO BOX 131			THACKERVILLE	OK	73459	
BIG BUTTE SERVICES LLC		PO BOX 2082			WATFORD CITY	ND	58854	
BIG CITY MANUFACTURING		PO BOX 1019			FRIENDSWOOD	TX	77549	
BIG DADDYS GRILL & BAR		PO BOX 13837			ODESSA	TX	79768	
BIG DOG SERVICES INC		15700 JAMAICA DRIVE			BRIGHTON	CO	80602	
BIG DRY CREEK DITCH & RESERVOIR COMPANY		2528 COUNTY ROAD 19			FORT LUPTON	CO	80621	
BIG DS PUMPING INC		PO BOX 356			RANGELY	CO	81648	
BIG FOUR SUPPLY INC		PO BOX 5072			WICHITA FALLS	TX	76307	
BIG HORN CULLIGAN WATER		PO BOX 52			WORLAND	WY	82401	
BIG HORN TIRE INC		PO BOX 2950	58 CASPERVIEW CT.		MILLS	WY	82644	
BIG HORN TREASURER	BECKY LINDSEY	420 WEST C STREET			BASIN	WY	82410	
BIG M AUTO SUPPLY LIMITED		1902 TEXOMA PARKWAY			SHERMAN	TX	75090	
BIG SKY ENERGY EQUIPMENT INC		PO BOX 206			BRIGHTON	CO	80601	
BIG SKY TOWING LLC		11600 WEST HIGHWAY 80 EAST			ODESSA	TX	46432	
BIG STAR TRUCKING LLC		13182 N MACARTHUR BLVD			OKLAHOMA CITY	OK	73142	
BIG STATE INDUSTRIAL SUPPLY INC		PO BOX 5410			RIVERSIDE	CA	92517	
BIG STATE TRUCKING		5123 WHITSON COURT			ODESSA	TX	79762	
BIG STATE TRUCKING		PO BOX 14490			ODESSA	TX	79768	
BIG TOE WRECKERS		2922 SOUTH COUNTY ROAD WEST			ODESSA	TX	79766	
Bigelow, Jeremiah Grant		Address Redacted						
Biggerstaff, Brady Lamar		Address Redacted						
Biggs, Donald Raymond		Address Redacted						
Biggs, Jarad Austin		Address Redacted						
Biggs, Michael Allan		Address Redacted						
Biggs, Randy R		Address Redacted						
BIGHORN DIESEL & EQUIPMENT LLC		969 GREYSTONE AVENUE			SHERIDAN	WY	82801	
BIJOU IRRIGATION DISTRICT		PO BOX 972			FORT MORGAN	CO	80701	
BILARY INC DBA WEST TEXAS WINDSHIELDS		926 NORTH GRANDVIEW			ODESSA	TX	79761	
BILFINGER SALAMIS INC		510 LA FLAMME ROAD			BROUSSARD	LA	70518	
BILL DOUGLAS DE LIMA JR		306 EAST 97TH STREET			ODESSA	TX	79765	
BILL POOLE VALVES & CONTROLS INC		710 WEST ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560	

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BILL SPITZER & ASSOCIATES		11530 BRITTMOORE PARK DRIVE			HOUSTON	TX	77041-6915	
BILL SUNSERI		Address Redacted						
BILL WILLIAMS TIRE CENTER		PO BOX 1772	1500 RANKIN HWY		MIDLAND	TX	79702	
BILL WILLIAMS TIRE CENTER		PO BOX 1772			MIDLAND	TX	79702	
BILL YOUNG PRODUCTIONS INC		PO BOX 671564			DALLAS	TX	75267-1564	
BILLEAUD INVESTMENTS LLC		106 SAINT NAZAIRE ROAD			BROUSSARD	LA	70518	
BILLET CNC INC		PO BOX 207	3445 HWY 182		BERWICK	LA	70342	
BILLINGS HOTEL & CONVENTION CENTER		1223 MULLOWNEY LANE			BILLINGS	MT	59101	
Billings, Bryan A		Address Redacted						
BILLINGS, JASON		Address Redacted						
BILLIOT PEST CONTROL		201 BARK DRIVE			HARVEY	LA	70058	
BILLIOT PEST CONTROL INC		5804 PLAUCHE STREET			NEW ORLEANS	LA	70123	
Billiot, Jason Paul		Address Redacted						
Billiot, Sidney Thomas		Address Redacted						
Billman, Nickolas Charles		Address Redacted						
BILLS AUTO & TRACTOR SUPPLY INC		110 NORTH ROCK ISLAND			EL RENO	OK	73036	
BILLY JOE PAYEUR	TURF DAWG LANDSCAPING	Address Redacted						
BILLY LUSK		Address Redacted						
Bing, James Charles		Address Redacted						
Binnion, Joey E		Address Redacted						
BINSWANGER GLASS		PO BOX 679331			DALLAS	TX	75267-9331	
BIRCH OPERATIONS, INC.		909 FANNIN ST STE 1350			HOUSTON	TX	77010-1042	
Birdwell, Stanley		Address Redacted						
BIRI SYSTEMS		30 SODOM ROAD			ITHACA	NY	14850	
Bisbee, Floyd Eldo		Address Redacted						
BISHOP LIFTING PRODUCTS INC		125 MCCARTY STREET			HOUSTON	TX	77029	
BISHOP LIFTING PRODUCTS INC		BUILDING 1, 125 MCCARTY DRIVE			HOUSTON	TX	77029	
Bishop, Boyd W		Address Redacted						
Bishop, Darrell Wayne		Address Redacted						
Bishop, Logan Alexander		Address Redacted						
Bisiriyu, Ayodeji Ahmed		Address Redacted						
BISON PUMP & SUPPLY INC		PO BOX 987			DOUGLAS	WY	82633	
BISON TRUCKING LLC		14201 CLAIBER DRIVE, SUITE 300			OKLAHOMA CITY	OK	73134	
BIT OF COUNTRY		PO BOX 1124			SILT	CO	81652	
Bitar, Rami Imad		Address Redacted						
BITMAP AS		KVITSOYGATA 15			STAVANGER		00999	NORWAY
BIZLIBRARY		14500 SOUTH OUTER FORTY ROAD	SUITE 500		TOWN & COUNTRY	MO	63017	
Bizzle, Gilbert W		Address Redacted						
Bjork, Keith		Address Redacted						
BJS WELDING SERVICE LLC		458 ANICET TAUZIN ROAD			ARNAUDVILLE	LA	70512	
BKG INDUSTRIES LLC		PO BOX 455			STIGLER	OK	74462	
BLAC FRAC TANKS INC		808 COUNTY ROAD 215			PARACHUTE	CO	81635	
BLACK GOLD JV		17330 GROESCHKE ROAD			HOUSTON	TX	77084	
BLACK GOLD RENTAL TOOLS INC		PO BOX 9531			CORPUS CHRISTI	TX	78469	

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Black Hills Energy		PO Box 6001			Rapid City	SD	57709-6001	
BLACK HILLS ENERGY		7001 MOUNT RUSHMORE RD.	PO BOX 6001		RAPID CITY	SD	57709-6001	
BLACK HILLS ENERGY		PO BOX 6001, 7001 MOUNT RUSHMORE RD.			RAPID CITY	SD	57709-6001	
BLACK HILLS GAS DISTRIBUTION LLC	BLACK HILLS ENERGY	PO BOX 6001			RAPID CITY	SD	57709-6001	
BLACK HILLS TRUCKING INC		PO DRAWER 2360			CASPER	WY	82602	
BLACK STAR ENERGY SERVICES LLC		PO BOX 62027			MIDLAND	TX	79711	
BLACK WARRIOR WIRELINE CORPORATION		PO BOX 23639			JACKSON	MS	39225-3639	
Black, Darrin Juwan		Address Redacted						
Black, Dennis C		Address Redacted						
Black, Eric J		Address Redacted						
Black, Joshua		Address Redacted						
Black, Rickie D		Address Redacted						
Blackburn, Carl Leslie		Address Redacted						
Blackburn, Stephen Wayne		Address Redacted						
BLACKHAWK DATACOM		100 ENTERPRISE BOULEVARD			LAFAYETTE	LA	70506	
BLACKHAWK SECURITY INC	C/O AFA REDEMPTION CENTER	1646 WEST CHESTER PIKE	SUITE 31		WEST CHESTER	PA	19382	
BLACKHAWK SPECIALTY TOOL LLC		PO BOX 95357			GRAPEVINE	TX	76099-9733	
BLACKJACK RESOURCES LLC		732 MIDDLETOWN ROAD			FAIRMONT	WV	26554	
BLACKLEDGE, ALBERT		Address Redacted						
BLACKMON MAINTENANCE & SERVICES		275640 TWELVE OAKS ROAD			COMANCHE	OK	73529	
Blackston, Kyle D		Address Redacted						
Blackwell, Lane Anthony		Address Redacted						
Blackwood, Jonathan Derek		Address Redacted						
Blaha, Charles Alan		Address Redacted						
Blain, Joseph M		Address Redacted						
BLAINE COUNTY	DONNA HOSKINS, COUNTY TREASURER	212 N. WEIGIE			BLAINE	OK	73772	
BLAINE COUNTY		PO BOX 140			WATONGA	OK	73772	
BLAINE COUNTY COMMISSIONER		PO BOX 138			WATONGA	OK	73772	
BLAINE COUNTY TREASURER		PO BOX 140			WATONGA	OK	73772-0140	
BLAINE COUNTY, OK	ATTN DONNA HOSKINS, COUNTY TREASURER	212 N WEIGIE			WATONGA	OK	73772	
Blaine, Aaron Wayne		Address Redacted						
Blair, Bryan Anthony		Address Redacted						
Blair, John Dale		Address Redacted						
Blair, Leonard Mandrel		Address Redacted						
BLAKE INTERNATIONAL RIGS LLC		410 SOUTH VAN AVENUE			HOUMA	LA	70363	
BLAKE M CHITTIM		Address Redacted						
Blake, John Lee-Boyd		Address Redacted						
Blake, Wesley J		Address Redacted						
Blakely, Brian Robert		Address Redacted						
BLAKEMAN PROPANE INC		PO BOX 45			MOORCROFT	WY	82721	
Blakeman, Forrest		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BLAKESLEE, JAMES		Address Redacted						
Blakey, Karen Denise		Address Redacted						
Blancarte, Jorge Alberto		Address Redacted						
BLANCHARD BUILDING CENTER INC		PO BOX 578			BLANCHARD	OK	73010	
BLANCHARD, KENNETH L		Address Redacted						
Blanchard, Michael David		Address Redacted						
Blanchard, Teddy A		Address Redacted						
BLANCHARDS REFRIGERATION		314 SOUTH HOLLYWOOD ROAD			HOUMA	LA	70360	
Blanco Torres, Hector Favian		Address Redacted						
Blank, Micaela Taryn		Address Redacted						
Blansett, Duane C		Address Redacted						
Blas, Juan Jose		Address Redacted						
BLAST TECH LLC		PO BOX 5091			HOUMA	LA	70361	
Blay Mesa, Leandro		Address Redacted						
Blaylock, Myio Deviol		Address Redacted						
Bledsoe, Andrew W		Address Redacted						
Bledsoe, Derrick Torence		Address Redacted						
Bledsoe, Kegan Curtis		Address Redacted						
Bledsoe, Sherricka		Address Redacted						
BLENTECH CORPORATION		1305 RYE STREET			HOUSTON	TX	77029	
BLEVINS INC		PO BOX 306324			NASHVILLE	TN	37230-6324	
Blevins, Marvin L		Address Redacted						
Blevins, Travis A		Address Redacted						
BLINE FILTER & SUPPLY INC		PO BOX 4598			ODESSA	TX	79760	
Blocker, Todd Aaron		Address Redacted						
BLOEDORN LUMBER COMPANY DOUGLAS		PO BOX 97			DOUGLAS	WY	82633-0097	
Bloom, Dale A		Address Redacted						
BLOOMBERG BNA		PO BOX 17009			BALTIMORE	MD	21297-1009	
BLOOMBERG FINANCE LP		PO BOX 416604			BOSTON	MA	02241-6604	
BLOWOUT TOOLS INC	DEPARTMENT 1260	PO BOX 62600			NEW ORLEANS	LA	70162-2600	
BLOWOUT TOOLS INC		214 SOUTHPARK ROAD			LAFAYETTE	LA	70508	
BLOWOUT TOOLS INC		22730 GOSLING ROAD			SPRING	TX	77379	
BLOWOUTS LIMITED INC		2412 POTOMAC DRIVE			HOUSTON	TX	77057	
BLUE BEACON INTERNATIONAL INC		PO BOX 856			SALINA	KS	67402-0856	
BLUE CHIP MACHINE INC		2330 WIRTCREST LANE			HOUSTON	TX	77055	
BLUE CROSS BLUE SHIELD OF TEXAS		25552 NETWORK PLACE			CHICAGO	IL	60673	
BLUE FIN SERVICES LLC		PO BOX 1650			BROUSSARD	LA	70518	
BLUE FLAME PROPANE INC		PO BOX 1900			ROOSEVELT	UT	84066	
BLUE MOOSE OUTDOOR PORTABLE RENTALS & SEPTIC SERVICE LLC		21255 NORTH COUNTY ROAD 3130			ELMORE CITY	OK	73433-9749	
BLUE SKY WEED & PEST CONTROL INC		PO BOX 13742			ODESSA	TX	79768	
BLUE STREAK TRANSPORTATION INC		PO BOX 60448			MIDLAND	TX	79711-0448	
Blue, Edward T		Address Redacted						
BLUEBONNET WELL SERVICES LLC		183 LOOP 517			CARRIZO SPRINGS	TX	78834	

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BLUEFIN INTEGRTED SERVICES LLC		1951 FM 2123			PARADISE	TX	76073	
BLUEPRINT ENERGY PARTNERS LLC		1201 WEST RUSSELL STREET			SIOUX FALLS	SD	57104	
BLUETARP FINANCIAL INC		PO BOX 105525			ATLANTA	GA	30348-5525	
BLUETARP FINANCIAL INC		ONE MONUMENT SQUARE	STE 800		PORTLAND	ME	04101	
BLUEWATER INC		SUITE 1, 107 ARCH STREET	1020 N MCKEAN STREET		KITTANNING	PA	16201	
BLUEWATER RUBBER & GASKET COMPANY		PO DRAWER 190			HOUMA	LA	70361	
BLUJAY SOLUTIONS INC		915 E. 32ND STREET, SUITE B			HOLLAND	MI	49423	
Blumenshine, Brian Mark		Address Redacted						
BLUMENTHAL HEAVY DUTY INC		504 S W 4TH			OKLAHOMA CITY	OK	73109	
BMP SYSYTEMS INC		1263 MAPLE AVENUE			DUBOIS	PA	15801	
BMRS INCORPORATED		205 ALBARADO ROAD			SCOTT	LA	70583	
BNA MARINE SERVICES LLC		PO BOX 150			MORGAN CITY	LA	70381	
B-N-D MAINTENANCE AND LAWN CARE SERVICES LLC		2100 63RD STREET SOUTHEAST			MINOT	ND	58701	
BNY MELLON	ATTN LISA MCCANTS	CLIENT SERVICE MANAGER	10161 CENTURION PARKWAY		JACKSONVILLE	FL	32256	
BO HARLEY D ARMSTRONG		Address Redacted						
BOAL & COMPANY		MARQUIS HOUSE	ISLE OF MAN BUSINESS PARK		DOUGLAS		IM2 2Q2	UNITED KINGDOM
BOARD OF COMMISSIONERS, ARAPAHOE, COLORADO		ADMINISTRATION BUILDING	5334 S. PRINCE ST.		LITTLETON	CO	80120	
BOARD OF COMMISSIONS FOR THE ATCHAFALAYA BASIN LEVEE	WILLIAM TYSON, EXECUTIVE DIRECTOR	PO Box 170			PORT ALLEN	LA	70767-0170	
BOARD OF REGENTS OF THE UNIVERSITY OF OKLAHOMA		OU FOUNDATION HAROLD HAMM DIABETES CENTER	1000 N LINCOLN BLVD		OKLAHOMA CITY	OK	73104	
BOASSO AMERICA CORPORATION		6856 PAYSPHERE CIRCLE			CHICAGO	IL	60674	
BOATMAN IND		7355 AIRPORT BOULEVARD			HOUSTON	TX	77061	
Boatwright, Donald Wayne		Address Redacted						
Boatwright, John E		Address Redacted						
BOB J JOHNSON & ASSOCIATES INC		PO BOX 701438			TULSA	OK	74170-1438	
BOB JOHNSON & ASSOCIATES		16420 WEST HARDY ROAD	SUITE 100		HOUSTON	TX	77060	
BOB MOORE BUICK GMC		7410 NW EXPRESSWAY			OKLAHOMA CITY	OK	73132	
BOB MOORE FORD LLC		8948 SOUTH I35 SERVICE ROAD			OKLAHOMA CITY	OK	73149	
BOBBY J GUIDROZ, SHERIFF AND EX - OFFICIO TAX COLLECTOR	SAINT LANDRY PARISH SHERIFFS OFFICE	108 S. MARKET STREET			OPELOUSAS	LA	70570	
BOBBY J GUIDROZ, SHERIFF AND EX - OFFICIO TAX COLLECTOR		PO BOX 1029			OPELOUSAS	LA	70571	
BOBBY RALLS LLC		2501 ZION HILL ROAD			WEATHERFORD	TX	76088	
BOBBY W LINDSEY III		Address Redacted						
BOBCAT OF CASPER		2000 EAST F STREET			CASPER	WY	82601	
Boblits, Kevin Michael		Address Redacted						

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BOBS FIRE & SAFETY		616 NORTH 10TH EAST			RIVERTON	WY	82501	
Bocanegra, Edith G		Address Redacted						
Bockenstette, Joseph A		Address Redacted						
Boden, Jonathon A		Address Redacted						
Bodin, Jason		Address Redacted						
Bodin, Susan		Address Redacted						
Bodoin, Jennifer		Address Redacted						
BODYCOTE METROPLEX HEAT TREAT		PO BOX 201745			DALLAS	TX	75320-1745	
BODYCOTE THERMAL PROCESSING INC		PO BOX 201745			DALLAS	TX	75320-1745	
BODYCOTE THERMAL PROCESSING INC		116 SOUTHPARK RD			LAFAYETTE	LA	70508	
BOEDEKER PLASTICS INC		904 WEST 6TH STREET			SHINER	TX	77984	
BOENDERMAKER, ROELOF		Address Redacted						
BOESPFLUG TRAILERS & FEED INC		1300 EAST VILLARD			DICKINSON	ND	58601	
Bogar, DeJuan Eugene		Address Redacted						
Bogen, Alfred Anthony		Address Redacted						
Boggs, Chad		Address Redacted						
Boggs, Colton Ray		Address Redacted						
Boggs, Shane		Address Redacted						
BOHLER FISHING & RENTAL TOOLS INC		PO BOX 1192			FRANKLIN	TX	77856	
Bohn, Matthew Reed		Address Redacted						
Boice, Patrick Murry		Address Redacted						
Boig, Charles William		Address Redacted						
BOIT TRANSPORTATION LLC		385 SKYLARK STREET			MAGNOLIA	TX	77355	
Bokenkamp, Aaron Grayson		Address Redacted						
Bolanos, Jacob Reynoso		Address Redacted						
BOLD PRODUCTION SERVICES		PO BOX 4248	DEPARTMENT 5207		HOUSTON	TX	77210-4248	
Bolin, Joseph Allen		Address Redacted						
Boling, Christopher M		Address Redacted						
BOLIVAR WATER SUPPLY CORP		PO BOX 1789			SANGER	TX	76266	
Bollich, Troy C		Address Redacted						
Bolt, David Aaron		Address Redacted						
BOLTS N NUTS PLUS		2011 MATILDA STREET			HOUSTON	TX	77039	
BOLTS N NUTS PLUS		PO BOX 670606			HOUSTON	TX	77267-0606	
BONANZA CREEK ENERGY INC		410 17TH STREET SUITE 1400			DENVER	CO	80202	
BOND EQUIPMENT COMPANY INC		2946 IRVING BOULEVARD			DALLAS	TX	75247	
BONDED INSPECTIONS		10817 SANDEN DRIVE			DALLAS	TX	75238	
Bonds, Tommy R		Address Redacted						
Bone, Freddie D		Address Redacted						
Bonin, Nolan James		Address Redacted						
Bonnell, Daniel Jeffrey		Address Redacted						
Bonnette, Michael P		Address Redacted						
BONVILLAIN, MICKEY		Address Redacted						
Bonvillain, Mickey J		Address Redacted						
BOOKCLIFF AUTO PARTS INC		PO BOX 4858			GRAND JUNCTION	CO	81502	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BOOKCLIFF COUNTRY CLUB		2730 G ROAD			GRAND JUNCTION	CO	81506	
Bookout, Clyde Colvin		Address Redacted						
BOOMER ENVIRONMENTAL LLC		PO BOX 96391			OKLAHOMA CITY	OK	73143	
BOOMERANG PACKAGING INC		15401 VANTAGE PARKWAY WEST	SUITE 116		HOUSTON	TX	77032	
Boone, Walter Leon		Address Redacted						
BOOT BARN		15345 BARRANCA PARKWAY			IRVINE	CA	92618	
Booth, George Kelly		Address Redacted						
Booth, John		Address Redacted						
BOP PRODUCTS LLC		PO BOX 692172			HOUSTON	TX	77269-2172	
Bopp, David Lane		Address Redacted						
Borchert, Jeremy Ray		Address Redacted						
Bordayo, Eliseo		Address Redacted						
Bordelon, Eric W		Address Redacted						
Bordelon, Harris J		Address Redacted						
BORDER STATES ELECTRIC SUPPLY		NW 7235	PO BOX 1450		MINNEAPOLIS	MN	55485-1450	
BORDER STATES INDUSTRIES INC		PO BOX 201889			DALLAS	TX	75320-1889	
Borders, Jacorian Biquez		Address Redacted						
Borel, Steven Ray		Address Redacted						
Boren, Cody Leelynn		Address Redacted						
Borges, Cody William		Address Redacted						
Borja, Maka Fabian		Address Redacted						
Borjas Moreno, Oscar Cosme		Address Redacted						
Borjon Rios, Arcadio		Address Redacted						
Borne, Richard Elias		Address Redacted						
Bornschein, Wesley Andrew		Address Redacted						
BORO PARK MKT & MFG CO INC		10435 WOODEDGE DRIVE			HOUSTON	TX	77070-5333	
Borunda, Samuel		Address Redacted						
BOS PLACE		10050 BUFFALO SPEEDWAY			HOUSTON	TX	77054	
BOSCO CUSTOM CUTS		209 EAST PERRODIN STREET			RAYNE	LA	70578	
BOSCO MACHINE SHOP INC		101 LAFFERTY DRIVE			BROUSSARD	LA	70518	
Boshell, Kimberly D		Address Redacted						
BOSQUE DISPOSAL SYSTEMS LLC		420 THROCKMORTON SUITE 640			FORT WORTH	TX	76102	
BOSS & HUGHES LLC		PO BOX 838			BELLAIRE	TX	77402	
BOSS INC		123 W TOWNE ST			GLENDIVE	MT	59330	
Bosse, Jon Michael		Address Redacted						
Bosse, Nina L		Address Redacted						
BOSSIER	MIKE NORTON, ADMINISTRATOR	620 BENTON RD			BOSSIER CITY	LA	71111	
BOSSIER CITY - PARISH SALES & USE TAX DIVISION	CITY OF BOSSIER CITY - SALES AND TAX DIVISION	620 BENTON ROAD	P. O BOX 71313		BOSSIER CITY	LA	71171-1313	
BOSSIER CITY - PARISH SALES & USE TAX DIVISION		PO Box 71313			BOSSIER CITY	LA	71171-1313	
BOSSIER CITY PARISH SALES & USE TAX		PO BOX 71313			BOSSIER CITY	LA	71171	
BOSSIER PARISH	ATTN MICHAEL NORTON, TAX ADMINISTRATOR	SALES & USE TAX DIVISION	620 BENTON ROAD		BOSSIER CITY	LA	71111	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BOSSIER PARISH	CITY OF BOSSIER CITY - SALES AND TAX DIVISION	620 BENTON ROAD	P. O BOX 71313		BOSSIER CITY	LA	71171-1313	
BOSSIER PARISH		PO BOX 71313			BOSSIER CITY	LA	71171-1313	
Bost, Zachary Michael		Address Redacted						
Bostic, Renee Leann		Address Redacted						
BOSTICK SERVICES		803 EAST SCOTT			WICHITA FALLS	TX	76301	
Boswell, Bobby E		Address Redacted						
Botello, Ceasar Xavier		Address Redacted						
Botello, Cristian Miguel		Address Redacted						
Botello, Eucario		Address Redacted						
Botha, Dirk Willem		Address Redacted						
BOTTINEAU		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
BOTTOM HOLE ASSURANCE INC		109 CITRON DRIVE			YOUNGSVILLE	LA	70592	
Bouanchaud, Stephen Bernard		Address Redacted						
BOUDREAUX INTERNATIONAL		11015 OVERBROOK LANE			HOUSTON	TX	77042-2711	
Boudreaux, Benjamin P		Address Redacted						
BOUDREAUX, BRET		Address Redacted						
Boudreaux, Chad D		Address Redacted						
Boudreaux, David W		Address Redacted						
Boudreaux, Frank Gerard		Address Redacted						
BOUDREAUX, JAVIS		Address Redacted						
Boudreaux, Johnny		Address Redacted						
Boudreaux, Joseph H		Address Redacted						
Boudreaux, Justin Michael		Address Redacted						
Boudreaux, Lester J		Address Redacted						
Boudreaux, Louis		Address Redacted						
Boudreaux, Meekel R		Address Redacted						
Boudreaux, Michael J		Address Redacted						
Boudreaux, Nola		Address Redacted						
Boudreaux, Raynard James		Address Redacted						
Boudreaux, Shane Nichols		Address Redacted						
Boudreaux, Todd A		Address Redacted						
Boudreaux, Trent N		Address Redacted						
BOUILLION, HAROLD		Address Redacted						
Boulanger, Jody Dawn		Address Redacted						
BOULDER COUNTY, CO	ASSESSORS OFFICE	1325 PEARL STREET, 2ND FLOOR			BOULDER	CO	80302	
BOULDER COUNTY, CO	OFFICE OF FINANCIAL MANAGEMENT	COURTHOUSE WEST WING, 1ST FLOOR	2020 13TH STREET		BOULDER	CO	80302	
Bounds, Jason Douglas		Address Redacted						
Bourassa, Ryan Scott		Address Redacted						
Bourg, Donnie		Address Redacted						
Bourg, Roy M		Address Redacted						
BOURGEOIS MEDICAL CLINIC		1201 KENNETH DRIVE			MORGAN CITY	LA	70380	
Bourgeois, Berry Lynn		Address Redacted						
Bourgeois, John Daniel		Address Redacted						
BOURNE GROUP		BUILDING 44 SUITE 2, 2031 AVENUE B			NORTH CHARLESTON	SC	29405	
BOURQUE SALES & SERVICE INC		PO BOX 51141			LAFAYETTE	LA	70505	
Bourque, Cyle J		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BOURQUE, JADEY		Address Redacted						
Bourque, Jadey J		Address Redacted						
BOURQUE, JAMIE		Address Redacted						
Bourque, John K		Address Redacted						
Bourque, Kelly Romero		Address Redacted						
Bourque, Kirk J		Address Redacted						
Bourque, Tommy P		Address Redacted						
BOURQUES ELECTRIC		PO BOX 46			GRAND COTEAU	LA	70541	
BOURQUES LAWN SERVICE INC		632 PAULA DRIVE			DELCAMBRE	LA	70528	
Bousquet, Robyn Elaine		Address Redacted						
Boutte, Alexis M		Address Redacted						
Boutwell, Justin Clayton		Address Redacted						
Bowden, Joe R		Address Redacted						
Bowdish, Angelina		Address Redacted						
BOWEN MANUFACTURING CO LLC		760 1ST STREET			ARCADIA	LA	71001	
Bowen, Eddie G		Address Redacted						
Bowens, Andre		Address Redacted						
Bowens, Craig Tyrone		Address Redacted						
Bowens, Deshawn		Address Redacted						
Bower, Clayton Leroy		Address Redacted						
BOWMAN		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
BOWMAN AUTO PARTS		PO BOX 17			BOWMAN	ND	58623	
BOWMAN COUNTY TREASURER		104 1ST STREET NORTHWEST, SUITE 2			BOWMAN	ND	58623	
BOWMAN COUNTY, ND	ATTN TREASURER	104 1ST ST NW, SUITE 2			BOWMAN	ND	58623	
BOWMAN SALES & SERVICE INC		PO BOX 77			BOWMAN	ND	58623-0077	
Bowman, David Clayton		Address Redacted						
Bowman, David Michael		Address Redacted						
Bowman, Jesse F		Address Redacted						
Bowman, Kyle Martin		Address Redacted						
BOWMANS TIRE SERVICE LLC		23999 EAST 1013 ROAD			WEATHERFORD	OK	73096	
Bowser, Michael Frederick		Address Redacted						
Bowser, Terrence Davon		Address Redacted						
BOX INC	DEPARTMENT 34666	PO BOX 39000			SAN FRANCISCO	CA	94139	
Box, Kelby Ned		Address Redacted						
BOYD METAL OF OKLAHOMA CITY		PO BOX 19410			OKLAHOMA CITY	OK	73144	
Boyd, Danny W		Address Redacted						
BOYD, JUSTIN		Address Redacted						
Boyd, Justin M		Address Redacted						
Boyd, Matthew James		Address Redacted						
BOYERS EQUIPMENT COMPANY DBA MIDDLETOWN TRACTOR SALES		2050 BOYERS DRIVE			FAIRMONT	WV	26554	
Boyles, Melody Amanda		Address Redacted						
BOYS & GIRLS CLUB OF ACADIANA		PO BOX 62166			LAFAYETTE	LA	70596-2166	

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BOYS & GIRLS CLUBS OF COOKE COUNTY		315 NORTH DENTON STREET			GAINESVILLE	TX	76240-4014	
Bozarth, Joshua Ray		Address Redacted						
Bozeman, Elizabeth Jane		Address Redacted						
Bozeman, Hubert Tilmon		Address Redacted						
BP AMERICA PRODUCTION COMPANY	ATTN ASSISTANT GENERAL COUNSEL, LEGAL GROUP	501 WESTLAKE PARK BOULEVARD			HOUSTON	TX	77079	
BP ENERGY COMPANY		501 WESTLAKE PARK BOULEVARD			HOUSTON	TX	77079	
BPAT LLC		9597 JONES ROAD 314			HOUSTON	TX	77065	
BPX ENERGY INC.		1700 PLATTE STREET, SUITE 150			DENVER	CO	80202	
BRAATEN PLUMBING INC		5237C 134TH AVENUE NW			WILLISTON	ND	58801	
BRACE TOOL USA CORPORATION		226 JARED DRIVE			BROUSSARD	LA	70518	
BRACE TOOL USA CORPORATION		6089 EAST HIGHWAY 44			ALICE	TX	78332	
BRACEWELL LLP		711 LOUISIANA STREET	SUITE 2300		HOUSTON	TX	77002	
BRACKEN OPERATING LLC		PO BOX 752			PERRYTON	TX	79070	
BRAD LORENZ		Address Redacted						
BRAD R REESE		Address Redacted						
Braden, John W		Address Redacted						
Bradford, Vern Ray		Address Redacted						
BRADLEY A HICKEY		Address Redacted						
BRADLEY INDUSTRIAL COATINGS LLC		1973 JB RILEY ROAD			BURKBURNETT	TX	76354	
Bradt, David L		Address Redacted						
BRADY TRUCKING INC		5130 SOUTH 5400 EAST			VERNAL	UT	84078	
Brady, Michael Allen		Address Redacted						
BRAEDEN ENGEERING & CONSULTING		600 DAFNEY DRIVE			LAFAYETTE	LA	70503	
BRAEDEN ENGINEERING & CONSULTING LLC		102 SAVONNE DRIVE			SCOTT	LA	70583	
BRAEHEAD LODGING LLC	HOLIDAY INN EXPRESS	900 WEST YELLOWSTONE HWY			DOUGLAS	WY	82633	
Brake, Zackary		Address Redacted						
Bralick, Arthur J		Address Redacted						
BRAMCO INC		513 N MAIN STREET			FAIRVIEW	OK	73737	
BRAMMER MACHINE SHOP INC		PO BOX 1545			CROWLEY	LA	70526	
Branch, Brondae Abraham		Address Redacted						
Branco, Miles Alfred		Address Redacted						
BRAND X HYDROVAC SERVICES INC		PO BOX 1199			SILT	CO	81652	
Brand, Christopher Jordan		Address Redacted						
BRANDON & CLARK INC		PO BOX 3159			LUBBOCK	TX	79452-3159	
BRANDON BASHAW		Address Redacted						
BRANDON BUCHHORN		Address Redacted						
BRANDON CHAD ROOK		Address Redacted						
BRANDON HENSHALL		Address Redacted						
BRANDON J PIPPEN		Address Redacted						
BRANDON YOST		Address Redacted						

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Brandon, Christopher Michael		Address Redacted						
BRANDSAFWAY LLC		PO BOX 91473			CHICAGO	IL	60693	
Brandstetter, Corey J		Address Redacted						
Brandt, Grayson		Address Redacted						
Brandwein, Max Jared		Address Redacted						
Brannan, Paul E		Address Redacted						
Branson, Troy Don		Address Redacted						
Brantley, William C		Address Redacted						
BRANTS PLUMBING INC		129 MAGNIFIQUE ROAD			BREAUX BRIDGE	LA	70517	
Brasch, Austin		Address Redacted						
Bratten, Curtis W		Address Redacted						
BRATTON WINDOW & DOOR INC		1921 I-70 BUSINESS LOOP			GRAND JUNCTION	CO	81501	
Brause, Peter Michael		Address Redacted						
Bray, Cody		Address Redacted						
BRAZIEL LAW OFFICES PC		1910 PACIFIC AVENUE	SUITE 12000		DALLAS	TX	75201	
Braziel, Nicholas Paul		Address Redacted						
BRAZORIA COUNTY - ALVIN		260 GEORGE ST.			ALVIN	TX	77511	
BRAZORIA CTY	ROVIN GARRETT, RTA	COURTHOUSE ANNEX WEST 451 N VELASCO ST.			ANGLETON	TX	77515-4442	
BRAZOS COUNTY, TX	TAX OFFICE	4151 COUNTY PARK COURT			BRYAN	TX	77802	
Brdar, Eric Todd		Address Redacted						
Brdar, Jaron Todd		Address Redacted						
BREAKING BROOMS CLEANING SERVICES		5161 DELPHINIUM CIR			BRIGHTON	CO	80601	
BREAUD, GARY		Address Redacted						
Breaux, Anthony Detron		Address Redacted						
Breaux, Ashley T		Address Redacted						
BREAUX, BARNEY		Address Redacted						
Breaux, Carl Joseph		Address Redacted						
Breaux, Christopher J		Address Redacted						
Breaux, Dalton J		Address Redacted						
Breaux, Dean Wayne		Address Redacted						
Breaux, Jeffrey Adam		Address Redacted						
Breaux, Kolby Lee		Address Redacted						
Breaux, Lee Ann		Address Redacted						
BREAUX, MICHAEL		Address Redacted						
Breaux, Michael C		Address Redacted						
Breaux, Stephen P		Address Redacted						
BREAUX, SUSAN		Address Redacted						
Brebrich, Jacob E		Address Redacted						
BREELAND, MEGAN		Address Redacted						
BREELAND, RAYMOND		Address Redacted						
Breitstein, Raymond		Address Redacted						
BRENDA J CARRELL & RICKY J CARRELL		3801 SPRINGDALE ROAD			ARDMORE	OK	73401	
Brennan, Carolyn Sue		Address Redacted						
Brennan, Johnny		Address Redacted						
BRENNTAG NORTH AMERICA INC		42 RUMSEY ROAD			EAST HARTFORD	CT	06108	
BRENNTAG PACIFIC INC		FILE 2674			LOS ANGELES	CA	90074-2674	
BRENNTAG SOUTHWEST INC		7200 HIGHWAY 74			ST. GABRIEL	LA	70776	
BRENNTAG SOUTHWEST INC		PO BOX 970230			DALLAS	TX	75397-0230	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BRENT COGAN ELECTRICAL SERVICES INC		1327 3RD AVENUE			DUNCANSVILLE	PA	16635	
BRENT GOODE WELDING		2070 FM 371			GAINESVILLE	TX	76240	
BRENT LITTLER		Address Redacted						
BRERETON, KELVIN		Address Redacted						
Breuer, Michael B		Address Redacted						
Brewer, Anthony J		Address Redacted						
Brewer, Carl A		Address Redacted						
Brewer, Dennis H		Address Redacted						
Brewer, Kyle Lynn		Address Redacted						
Brewer, Mitchell Wade		Address Redacted						
Brewer, William Edward		Address Redacted						
Brewster, Allan Dwayne		Address Redacted						
BRIAN DEAN MATHIES		Address Redacted						
BRIAN HOWARD		Address Redacted						
BRIAN K MOUILLE		Address Redacted						
BRIAN K THERIOT		Address Redacted						
BRIAN L HEINEY		Address Redacted						
BRIAN SAVANT		Address Redacted						
BRICCO METAL FINISHING LLC		17667 TELGE ROAD			CYPRESS	TX	77429	
BRICKMAN BROTHERS IN		RR 2	Box 110		OKEENE	OK	73763	
BRICKMAN BROTHERS INCORPORATED		PO BOX 615			KINGFISHER	OK	73750-0615	
BRICKMAN, BROCK		Address Redacted						
BRICKMAN, TYLER		Address Redacted						
BRIDGEPORT AUTOMOTIVE SUPPLY		1402 CHICO HIGHWAY			BRIDGEPORT	TX	76426	
BRIDGEPORT EQUIPMENT & TOOL		500 HALL STREET			BRIDGEPORT	OH	43912	
BRIDGEPORT FISHING & RENTAL TOOLS		PO BOX 631			BRIDGEPORT	TX	76126	
BRIDGEPORT PUMP & SUPPLY INC		PO BOX 235			BRIDGEPORT	TX	76426	
BRIDGES EQUIPMENT LTD		PO BOX 11335			ODESSA	TX	79760	
BRIDGES STEEL COMPANY LLC		PO BOX 2149			TOMBALL	TX	77375	
Bridges, Corey James		Address Redacted						
BRIDGES, RYAN		Address Redacted						
BRIDGES, TIMOTHY		Address Redacted						
BRIDGESTONE AMERICAS INC	DBA GCR TIRES & SERVICE GCR TIRE CENTERS TDS	4500 E 51ST AVENUE			DENVER	CO	80216	
BRIDGESTONE HOSEPOWER LLC	HOSEPOWER USA AND/OR COMPLETE SAFETY	PO BOX 86177			ORLANDO	FL	32886-1777	
BRIDLE CREEK LLC		600 WINSLOW WAY EAST	SUITE 247		BAINBRIDGE ISLAND	WA	98110	
BRIECHLE LAW OFFICES PC		4 CHESTNUT STREET			MONTROSE	PA	18801	
BRIGGS EQUIPMENT INC		LOCK BOX 841272			DALLAS	TX	75284-1272	
BRIGGS PRINTING		505 SOUTH SECOND STREET			MCALESTER	OK	74501	
BRIGGS TIRE SERVICE LLC		785 BAKER HILL ROAD			WASHINGTON	PA	15301	
Bright, Yancy B		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BRIGHTON FORD INC		PO BOX 468			BRIGHTON	CO	80601	
BRILEY TRUCKING LTD		PO BOX 5564			MIDLAND	TX	79704	
Brimer, Jason K		Address Redacted						
Brinston, Duante Jonuale		Address Redacted						
Brister, Kelvin		Address Redacted						
Bristol, Jason Dale		Address Redacted						
Bristol, Tobey Daleroy		Address Redacted						
Britain, Jared W		Address Redacted						
Britain, Jon Douglas		Address Redacted						
BRITCO STRUCTURES USA LLC		1101 FOUNDATION DRIVE			WACO	TX	76712	
BRITE WAY WINDOW CLEANING		PO Box 892	110 30TH ST. NW		MINOT	ND	58702	
BRITTANY D ROSSON		Address Redacted						
Britton, Melesa J		Address Redacted						
BRITTON, PERRY		Address Redacted						
Britton, Robert A		Address Redacted						
BROAD POINT ENERGY		PO BOX 11725			NEW IBERIA	LA	70562	
BROADBENT STANLEY MACHINE TOOLS LTD		HOLMFIELD WORKS	SHAY LANE		HALIFAX		HX3 6RS	UNITED KINGDOM
Broadbent, Asa		Address Redacted						
BROADRIDGE		PO BOX 416423			BOSTON	MA	02241-6423	
BROCK GUERRA STRANDMO DIMALINE JONES PC		17339 REDLAND ROAD			SAN ANTONIO	TX	78247	
BROCK MATTHEW WAGNER		Address Redacted						
Brockelman, Jordan Creed		Address Redacted						
Brockman, Lance		Address Redacted						
Brodak, Gregory Allan		Address Redacted						
BRODY CHEMICAL INC		6125 WEST DOUBLE EAGLE CIRCLE			SALT LAKE CITY	UT	84118	
BRODYS OF CANONBURG INC		111 WEST PIKE STREET			CANONSBURG	PA	15317	
BROES ELECTRIC		9558 WELD COUNTY ROAD 7			LONGMONT	CO	80504	
Brogdon, James R		Address Redacted						
Brogdon, Kit Wayne		Address Redacted						
BROKEN K CONSTRUCTION & SEPTIC		1205 ANGELA ROAD			BIG SPRING	TX	79720	
BRONCO OILFIELD SERVICES INC		PO BOX 203379			DALLAS	TX	75320-3379	
BRONCO OILFIELD SERVICES INC		PO BOX 910283			DALLAS	TX	75391	
BROOK, JIM		Address Redacted						
Brooker, Ricky Van		Address Redacted						
BROOKFIELD MEDIA LLC		4047 HARMONY BREEZE			FULSHEAR	TX	77441	
BROOKS, CHAD		Address Redacted						
BROOKS, DUSTIN		Address Redacted						
Brooks, Ella Laure		Address Redacted						
Brooks, James Matthew		Address Redacted						
Brooks, Ralf Edwin		Address Redacted						
Brooks, Roy W		Address Redacted						
Brooks, Stephen Dale		Address Redacted						
Brooks, Tony Kaleb		Address Redacted						
Brooks, Trevor Justin		Address Redacted						
Brooks, Zachary M		Address Redacted						

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Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Broom, Dustin G		Address Redacted						
Broom, Joshua Evan		Address Redacted						
BROUSSARD BROTHERS INC		PO BOX 1740			ABBEVILLE	LA	70511	
Broussard, Adrienne		Address Redacted						
Broussard, Albert J		Address Redacted						
Broussard, Amber N		Address Redacted						
Broussard, Austin M		Address Redacted						
Broussard, Carlos D		Address Redacted						
Broussard, Clayton H		Address Redacted						
Broussard, Craig		Address Redacted						
Broussard, Craig A		Address Redacted						
Broussard, Creighton Matthew		Address Redacted						
BROUSSARD, DAVID		Address Redacted						
Broussard, David W		Address Redacted						
Broussard, Devin Paul		Address Redacted						
Broussard, Jamaal C		Address Redacted						
Broussard, James		Address Redacted						
Broussard, James Richard		Address Redacted						
Broussard, Jason Harvey		Address Redacted						
Broussard, Johnny Ray		Address Redacted						
Broussard, Joshua jules		Address Redacted						
Broussard, Keith J		Address Redacted						
Broussard, Kevin J		Address Redacted						
Broussard, Logan Michael		Address Redacted						
Broussard, Marcus J		Address Redacted						
Broussard, Marcus S		Address Redacted						
BROUSSARD, MICAH		Address Redacted						
Broussard, Nicholas P		Address Redacted						
Broussard, Randy Leroy		Address Redacted						
Broussard, Robert		Address Redacted						
Broussard, Tyler B		Address Redacted						
BROUSSARDS APPLIANCE & AC LLC		PO BOX 958			BROUSSARD	LA	70518	
BROWN CHEVROLET BUICK GMC		PO BOX 1267			EAGLE PASS	TX	78852	
BROWN DOG INC		81651 WILD GOOSE CIRCLE			FAY	OK	73646	
BROWN ELECTRIC COMPANY		PO BOX 1623			ODESSA	TX	79760	
Brown, Achilles Montel		Address Redacted						
Brown, Adam Stanley		Address Redacted						
Brown, Alice Pearl		Address Redacted						
Brown, Antonio Ushanta		Address Redacted						
BROWN, ARTHUR		Address Redacted						
Brown, Austin		Address Redacted						
Brown, Bradley A		Address Redacted						
Brown, Chadrick		Address Redacted						
Brown, Charlie		Address Redacted						
Brown, Chase Allen		Address Redacted						
BROWN, COURTNEY		Address Redacted						
Brown, Darius Dwazie		Address Redacted						
Brown, Darrell		Address Redacted						
Brown, Darrell G		Address Redacted						
BROWN, DAVID		Address Redacted						
BROWN, DAVID D		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Brown, David Elliot		Address Redacted						
Brown, David W		Address Redacted						
Brown, Dewayne		Address Redacted						
Brown, Gary Wayne		Address Redacted						
Brown, Graylon Brion		Address Redacted						
Brown, Gwendolyn M		Address Redacted						
Brown, Harlen Edward		Address Redacted						
BROWN, JAMES		Address Redacted						
Brown, James David		Address Redacted						
Brown, Jason O		Address Redacted						
Brown, Jason Wayne		Address Redacted						
Brown, Jay Christopher		Address Redacted						
BROWN, JOSHUA		Address Redacted						
Brown, Joshua Edward		Address Redacted						
Brown, Judy J		Address Redacted						
Brown, Julia Cherre		Address Redacted						
Brown, Kenneth Eugene		Address Redacted						
Brown, Matthew Wayne		Address Redacted						
Brown, Michael L		Address Redacted						
Brown, Michael Lee		Address Redacted						
Brown, Richard D		Address Redacted						
Brown, Robert A		Address Redacted						
Brown, Robert Theodore		Address Redacted						
Brown, Sandra Kristine		Address Redacted						
Brown, Sherman		Address Redacted						
Brown, Shirley M		Address Redacted						
Brown, Ulysses		Address Redacted						
Brown, William		Address Redacted						
Brown, Xavier Gerraud		Address Redacted						
Browning, Kory Russell		Address Redacted						
Brownlee, Jonathan W		Address Redacted						
BROWNS UNIFORMS		PO BOX 792318			NEW ORLEANS	LA	70179	
BROWZ LLC		NO 413018	PO BOX 35143		SEATTLE	WA	98124-5143	
BRUCE STIDHAM TAX COLLECTOR	GRAYSON COUNTY TEXAS	PO BOX 2107			SHERMAN	TX	75091	
BRUCE TAYLOR TRUCKING LLC		565 109TH AVENUE SW			KILLDEER	ND	58640	
Bruce, Cornelius Lavelle		Address Redacted						
BRUCKNER TRUCK SALES INC		239 JOHNSTON ST	SUITE 2515		DECATUR	AL	35601	
BRUIN, EDWIN H		Address Redacted						
Brumley, James E		Address Redacted						
BRUNEI SHELL PETROLEUM COMPANY SENDIRIAN BERHAD		JALAN UTARA	PANAGA		SERIA, NEGARA		KA2933	BRUNEI
Bruner, Clayton C		Address Redacted						
Brunet, Jose Antonio		Address Redacted						
BRUNNER ENTERPRISES INC		100 RIDGE ROAD			LACKAWANNA	NY	14218	
Bruno, Lequentin Calvin		Address Redacted						
Brunson, Zachary Marquis		Address Redacted						
BRUNSWICK PRESS INC		9430 BAYTHORNE DRIVE			HOUSTON	TX	77041-7797	
BRUSNIAK TURNER FINE LLP		PO BOX 703238			DALLAS	TX	75370	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BRYAN A BILLINGS		Address Redacted						
BRYAN FRANK MARTIN		Address Redacted						
BRYAN HOSE & GASKET INC		PO BOX 2320			BRYAN	TX	77806	
BRYAN NELSON PA		PO BOX 18109			HATTIESBURG	MS	39404-8109	
BRYAN TEXAS UTILITIES		PO BOX 8000			BRYAN	TX	77805-8000	
BRYAN TEXAS UTILITIES - BTU		PO BOX 8000			BRYAN	TX	77805-8000	
BRYAN TEXAS UTILITIES - BTU		205 E. 28TH STREET			BRYAN	TX	77803	
Bryant, Adrian T		Address Redacted						
Bryant, Charles Logan		Address Redacted						
Bryant, James Aric Griffith		Address Redacted						
Bryant, Justin Keith		Address Redacted						
Bryant, Justin W		Address Redacted						
Bryant, Kenyon		Address Redacted						
Bryant, Michael Edward		Address Redacted						
BRYSON, JEFFREY		Address Redacted						
BS & G RENTALS LLC		PO BOX 545			BROUSSARD	LA	70518	
BSO NETWORK INC		21ST FLOOR, 101 HUDSON STREET			JERSEY CITY	NJ	07302	
BSO NETWORK INC.		101 HUDSON STREET	21ST FLOOR		JERSEY CITY	NJ	07392	
BSWIFT LLC		10 S RIVERSIDE PLAZA	SUITE 1100		CHICAGO	IL	60606-3708	
BUBBLETIGHT LLC		PO BOX 60			NEEDVILLE	TX	77461	
BUCHANAN CLARKE SCHLADER CERTIFIED PUBLIC ACCOUNTANTS LLP		1312 GLADE ROAD			COLLEYVILLE	TX	76034	
BUCHANAN CLARKE SCHLADER CERTIFIED PUBLIC ACCOUNTANTS LLP		312 GLADE ROAD			COLLEYVILLE	TX	76034	
Buchanan, Brett R		Address Redacted						
Buchanan, David W		Address Redacted						
Buchanan, Michael		Address Redacted						
Buchanan, Nathan Kasey		Address Redacted						
Buchanan, Seth Franklin		Address Redacted						
BUCK KNIVES INC		660 SOUTH LOCHSA STREET			POST FALLS	ID	83854	
BUCK LESLIE MACHINE LLC		168 FORT HILL RD			FORT HILL	PA	15540	
Buck, Keith B		Address Redacted						
BUCK, NOAH		Address Redacted						
BUCKEYE WELDING SUPPLY CO INC		PO BOX 1522			GREELEY	CO	80632-1522	
Buckley, Matthew Alan		Address Redacted						
BUDDYS ELECTRICAL & AC LLC		4601 COTEAU ROAD			NEW IBERIA	LA	70560	
Budell, Jeffrey Thomas		Address Redacted						
BUDS SIGNS INC		1040 PITKIN AVENUE			GRAND JUNCTION	CO	81501	
Buehrer, Dustin Agee		Address Redacted						
Bueno, Pedro		Address Redacted						
Bueno-Rico, Cesar		Address Redacted						
BUFFALO CHEMICAL CO INC		PO BOX 3021			LAFAYETTE	LA	70502	
BUFFALO CHEMICAL COMPANY INC		PO BOX 3021			LAFAYETTE	LA	70502	
Buffalo, Jerry W		Address Redacted						
Buford, Jeffery Matthew		Address Redacted						
Buford, Orlando Romon		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Bugawan, Jesse Camilo		Address Redacted						
BUGS OFF EXTERMINATING INC		2149 MAIN STREET			PATTERSON	LA	70392	
Bui, Hai Van		Address Redacted						
Buie, Kevin D		Address Redacted						
BUILDINGSTARS OPERATIONS INC		PO BOX 419161			ST LOUIS	MO	63141	
BUILT TOUGH FENCE & CONSTRUCTION		2230 MINATRE ROAD			INEZ	TX	77968	
Bulau, Christopher Ryan		Address Redacted						
BULES WATER WELL SERVICE LLC		13800 WEST PURDUE			LAHOMA	OK	73754	
Bulinski, Matthew J		Address Redacted						
BULL MOUNTAIN TRANSFER		PO BOX 1324			BIG PINEY	WY	83113	
BULL SHIRTS INC		5485 W SAM HOUSTON PARKWAY N			HOUSTON	TX	77041	
BULLARD LEASING LLC		36790 COALBANK ROAD			EATON	CO	80615	
BULLARD LEASING LLC		8 FOUNTAIN PLAZA ROAD			NEWCASTLE	WY	82701	
BULLARD, JEREMIAH		Address Redacted						
BULLDOG ENERGY SERVICE INC		2311 LOGOS DRIVE			GRAND JUNCTION	CO	81505	
BULLDOG SPECIALTIES LTD		PO BOX 7037			ODESSA	TX	79763	
Buller, Hailey Renee Pomier		Address Redacted						
BULLETPROOF GLASS LLC		1031 COYOCHI AVENUE			ODESSA	TX	79763	
BULLROCK LLC		PO BOX 456			WATFORD CITY	ND	58854	
BULLSEYE TELECOM INC		25925 TELEGRAPH RD #210			SOUTHFIELD	MI	48033	
BULLSEYE TELECOM INC		PO BOX 6556			CAROL STREAM	IL	60197-6558	
BUMBY, LAURA		Address Redacted						
BUMPER TO BUMPER	CROWBURLINGAME COMPANY	3217 PINHOOK STREET	NO 186		LAFAYETTE	LA	70503	
BUMPER TO BUMPER 214		1305 NORTH KILGORE STREET			KILGORE	TX	75662	
BUMPER TO BUMPER AUTO PARTS		3217 PINHOOK STREET	#186		LAFAYETTE	LA	70503	
Bundschuh, John Henry		Address Redacted						
Bunetta, David Peter		Address Redacted						
BUNKIE WOOD PRODUCTS COMPANY INC		PO BOX 1029			BUNKIE	LA	71322-5029	
BUNTING MAGNETICS COMPANY		500 S SPENCER RD			NEWTON	KS	67114	
Buquet, Jude J		Address Redacted						
Buquoi, Scott C		Address Redacted						
Burch, Kevin James		Address Redacted						
Burdex, Jeremy		Address Redacted						
BUREAU OF CUSTOMS BORDER PROTECTION	CBP HEADQUARTERS	1300 PENNSYLVANIA AVE. NW			WASHINGTON	DC	20229	
BUREAU OF OCEAN ENERGY MANAGEMENT		GULF OF MEXICO OCS REGION & ATLANTIC OCS REGION	1201 ELMWOOD PARK BLVD.		NEW ORLEANS	LA	70123-2394	
BUREAU VERITAS CERTIFICATION NORTH AMERICA INC		PO BOX 405661			ATLANTA	GA	30384-5661	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BUREAU VERITAS NORTH AMERICA INC		LOCKBOX FILE 841566	PO BOX 841566		DALLAS	TX	75284-1566	
Burford, Devin		Address Redacted						
Burge, Kenneth Allen		Address Redacted						
BURGERS OZARK COUNTRY CURED HAM		DBA BURGERS SMOKEHOUSE, 32819 HWY 87			CALIFORNIA	MO	65018	
Burgess, Robert William		Address Redacted						
Burgin, Dustin		Address Redacted						
BURGMEIERS HAULING INC		PO BOX 929			ALTOONA	PA	16603	
BURGUIERES, PHILIP		Address Redacted						
Burk, Justin Walker		Address Redacted						
Burke, Joseph D		Address Redacted						
Burke, Thomas M		Address Redacted						
BURKEY SANDBLASTING & ABRASIVE		2984 GUNNISON AVENUE			GRAND JUNCTION	CO	81504	
Burleigh, Bryce P		Address Redacted						
BURLESON COUNTY, TX	ATTN JESSICA LUCERO, TAX ASSESSOR-COLLECTOR	100 W. BUCK STREET, SUITE 202			CALDWELL	TX	77836	
Burleson, Carlton R		Address Redacted						
BURLESON, LARRY		Address Redacted						
Burleson, Larry D		Address Redacted						
Burman, Dale Norman		Address Redacted						
Burnam, Levi		Address Redacted						
BURNS INDUSTRIAL EQUIPMENT INC		PO BOX 951734			CLEVELAND	OH	44193	
BURNS WELDING WORKS		804 COLLINS AVENUE			MIDLAND	TX	79701	
Burns, Jabre Alexander		Address Redacted						
Burns, James Anthony		Address Redacted						
Burns, Nathaniel Jerome		Address Redacted						
Burns, Robert		Address Redacted						
Burns, Roy D		Address Redacted						
Burrage, Desmond		Address Redacted						
Burrell, Danyeil Marquette		Address Redacted						
Burrell, Demorris		Address Redacted						
Burrow, Patrick Lynn		Address Redacted						
BURTON CHEMICALS LLC		79617 HIGHWAY 41			BUSH	LA	70431	
BURTON CONTROLS INC		11600 S MERIDIAN AVENUE			OKLAHOMA CITY	OK	73173	
Burton, Brandon J		Address Redacted						
Burton, Clark Monson		Address Redacted						
Burton, Owen Todd		Address Redacted						
Burton, Paul Willis		Address Redacted						
BUSBY, JEFF		Address Redacted						
Buseman, Darvin E		Address Redacted						
Bush, William		Address Redacted						
BUSHONG, JOSEPH		Address Redacted						
BUSINESS COMMUNICATIONS INC		PO BOX 678360			DALLAS	TX	75267-8360	
BUSINESS RADIO LICENSING		30251 GOLDEN LANTERN	SUITE E #501		LAGUNA NIGUEL	CA	92677-5993	
BUSINESS WORLD INC		PO BOX 660831			DALLAS	TX	75266-0831	
BUSINESSCARE		200 OHIO RIVER BLVD, 2ND FLOOR			BADEN	PA	15005-1914	
Bustamante, Jose Luis		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Bustamante, Robert		Address Redacted						
BUSTERS PLUMBING		1051 PERIMETER DRIVE	SUITE 1175		SCHAUMBURG	IL	60173	
BUSTERS PLUMBING		5500 HILLIARD ROAD			SAN MARCOS	TX	78666	
Bustillos, Fernando Giron		Address Redacted						
Bustos, Jerome Fedil		Address Redacted						
BUTCHER AIR CONDITIONING COMPANY		101 BOYCE ROAD			BROUSSARD	LA	70518	
Butcher, Donald Leroy		Address Redacted						
Buteau, Heidi Elizabeth		Address Redacted						
Buterbaugh, Jeffrey Allen		Address Redacted						
Butgereit, Max Mason		Address Redacted						
BUTLER MACHINERY COMPANY		BOX 9559			FARGO	ND	58104	
BUTLER, BOBBY		Address Redacted						
Butler, Christopher		Address Redacted						
Butler, Tanner		Address Redacted						
BUTTERS LIVING TRUST G BUTTERS, JOHN DETWEILER		54 RAILROAD AVE			MANSFIELD	PA	16933	
Button, Edward		Address Redacted						
Butts, Garrett Anfernee		Address Redacted						
Buu, Dai		Address Redacted						
Buxton, Narada A		Address Redacted						
BWS FIRE SYSTEMS INC		PO BOX 1897			LAKE DALLAS	TX	75065-1897	
Byers, Cleve		Address Redacted						
Byers, Ricky L		Address Redacted						
BYFORD LENORMAN BUICK GMC LLC	BYFORD BUICK GMC	PO BOX 1158			CHICKASHA	OK	73018	
Bynum, Henry M		Address Redacted						
Bynum, Michael Eugene		Address Redacted						
Byrd, Delonte Keenan Tysean		Address Redacted						
Byrd, Donavan L		Address Redacted						
Byrd, Joni J		Address Redacted						
C & B PUMPS & COMPRESSORS LLC		119 NOLAN ROAD			BROUSSARD	LA	70518	
C & C CARRIERS 24/7 INC		PO BOX 75425			BATON ROUGE	LA	70874	
C & C FLUID POWER LLC		3176 FRITZ SWANSON ROAD			KILGORE	TX	75662	
C & C TANK TRUCK SERVICE INC		PO BOX 150			HOLDENVILLE	OK	74848-0150	
C & D WATER SERVICES		630 EAST BROADWAY			WILLISTON	ND	58801	
C & G CONSTRUCTION		2201 N SHELL CREEK ROAD			YUKON	OK	73099	
C & G ELECTRICAL SERVICES COMPANY		DRAWER 2474	PO BOX 5935		TROY	MI	48007-5935	
C & H MACHINE LLC		PO BOX 3004			GRAND JUNCTION	CO	81502	
C & H PIPE SERVICES INC		PO BOX 477			CHANNELVIEW	TX	77530	
C & J ENTERPRISES LLC		PO BOX 2266			HOUMA	LA	70361	
C & J MECHANICAL LLC		PO BOX 208			DICKINSON	ND	58602	
C & J SPEC RENT SERVICES INC		PO BOX 733404			DALLAS	TX	75373-3404	
C & L SERVICE & REPAIRS		PO BOX 385			CASPER	WY	82602	
C & L SERVICES		PO BOX 1153			PERRYTON	TX	79070	
C & L SUPPLY INC		PO BOX 578			VINITA	OK	74301	
C & S BUILDING SUPPLY INC		1513 NORTH BERTRAND DRIVE			LAFAYETTE	LA	70506	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
C & S LEASE SERVICE LC		PO BOX 1049			KILGORE	TX	75663	
C & S SAFETY SYSTEMS OF LA LLC		2404 HIGHWAY 14			NEW IBERIA	LA	70560	
C 4 INDUSTRIAL INC		6476 EAST 12TH STREET			TULSA	OK	74112	
C CAN RENTALS		PO BOX 1090			MILLS	WY	82644	
C W CONSTRUCTION LLC		825 21 1/2 ROAD			GRAND JUNCTION	CO	81505	
C&H EXCAVATION LLC		43646 CR 45			AULT	CO	80610	
CA FRANCHISE TAX BOARD	ATTN BANKRUPTCY SECTION MS A340	PO BOX 2952			SACRAMENTO	CA	95812-2952	
CA Franchise Tax Board	Bankruptcy Section MS A340	PO Box 2952			Sacramento	CA	95812-2952	
Caballero Guillermo, Ariel Jose		Address Redacted						
Caballero, Mark Anthony		Address Redacted						
CABALLERO, NELSON		Address Redacted						
Caballero-Nevarez, Lazaro		Address Redacted						
Cabell, Billy Chase		Address Redacted						
Cabello, Jesus		Address Redacted						
CABLE TECH SLING & SUPPLY CO		5085 OAKLAND STREET			DENVER	CO	80239	
CABOT OIL & GAS CORPORATION		840 GESSNER SUITE 1400			HOUSTON	TX	77024	
Cabral-Banuelos, Jose A		Address Redacted						
CACTUS CAP COMPANY		486 PRIVATE ROAD 2393			ALVORD	TX	76225	
CACTUS FLOW PRODUCTS	DBA CACTUS FLOW PRODUCTS	PO BOX 202358			DALLAS	TX	75320-2358	
CACTUS FLOW PRODUCTS LLC		6046 FM 2920 SUITE 403			SPRING	TX	77379	
CAD CONTROL SYSTEMS		PO BOX 490			ABBEVILLE	LA	70511-0490	
CAD CONTROL SYSTEMS		PO BOX 796			BROUSSARD	LA	70518	
CADDO	GAIL HOWELL, ADMINISTRATOR	3300 DEE STREET			SHREVEPORT	LA	71105	
CADDO COUNTY TREASURER		PO BOX 278			ANADARKO	OK	73005	
CADDO COUNTY, OK	ATTN EDWARD WHITWORTH, COUNTY ASSESSOR	110 SW 2ND STREET			ANADARKO	OK	73005	
CADDO COUNTY, OK	ATTN REGINA MOSER, COUNTY TREASURER	110 SW 2ND STREET			ANADARKO	OK	73005	
CADDO CTY	REGINA MOSER, TREASURER	110 SW 2ND STREET			ANADARKO	OK	73005	
CADDO PARISH		PO Box 104			SHREVEPORT	LA	71161	
CADDO PARISH SALES AND USE TAX COMMISSION	CADDO-SHREVEPORT SALES AND USE TAX COMMISSION	3300 DEE STREET	P.O BOX 104		SHREVEPORT	LA	71105	
CADDO PARISH SALES AND USE TAX COMMISSION		PO Box 104			SHREVEPORT	LA	71161	
CADDO PARISH SHERRIFFS OFFICE TAX DEPT		PO BOX 20905	501 TEXAS ST, ROOM 101		SHREVEPORT	LA	71120-0905	
CADDO PARISH, LA	ATTN CADDO-SHREVEPORT SALES AND USE TAX	3300 DEE STREET			SHREVEPORT	LA	71105	
CADDO SHREVEPORT SALES & USE TAX		PO BOX 104			SHREVEPORT	LA	71161	
CADDO-SHREVEPORT	CADDO-SHREVEPORT SALES AND USE TAX COMMISSION	3300 DEE STREET	P.O BOX 104		SHREVEPORT	LA	71105	
CADDO-SHREVEPORT		PO BOX 104			SHREVEPORT	LA	71161	
Caddy, Royce Kaleb		Address Redacted						
Cadena, David Antonio		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Cadena, Jose R		Address Redacted						
CAE TECHNOLOGY SERVICES LTD		CAE HOUSE, 9 COLONIAL WAY			WATERFORD		WD24 4PT	UNITED KINGDOM
CAFCO INC		PO BOX 221			ST MARTINVILLE	LA	70582	
Caffarel, Theodore Wade		Address Redacted						
CAFFAREL, WADE		Address Redacted						
Caffey, Christopher		Address Redacted						
Cahanin, Thylar		Address Redacted						
CAHILL, KELLY		Address Redacted						
CAILLIER, DAVID J		Address Redacted						
Cairn Oil & Gas (Vedanta Limited)	Gurdeep Singh	ASF Center Tower B, 362-363 Jwala Mill Road	Phase IV, Udyog Vihar, Sector 18		Gurugram	Haryana	122016	India
CAJUN AUTO TRANSPORT LLC		14096 HOKE ROAD			WELSH	LA	70591	
CAJUN BREAKERS INC		221 RAILROAD AVENUE			MORGAN CITY	LA	70380	
CAJUN CARTS LLC		3023 NW EVANGELINE THRUWAY			LAFAYETTE	LA	70507	
CAJUN CHEMICAL & JANITORIAL SUPPLY INC		PO BOX 160			OPELOUSAS	LA	70571-0160	
CAJUN KOOLING LA LLC		112 THRUWAY PARK ROAD			BROUSSARD	LA	70518	
CAJUN PRINTING & GRAPHICS		4916 JEFFERSON ISLAND ROAD			NEW IBERIA	LA	70560	
CAJUN PROPANE		PO BOX 1105	111 BENOIT PATIN RD		SCOTT	LA	70583	
CAJUN THREADS & MACHINE LLC		1004 ALBERTSON PARKWAY			BROUSSARD	LA	70518	
CAL TEC INC		PO BOX 57	114 THRUWAY PARK		BROUSSARD	LA	70518	
CAL TEC INC		PO BOX 57			BROUSSARD	LA	70518	
CAL TEC INC		PO BOX 57			BROUSSARD	LA	70592	
CAL TEC INC		304 CONFEDERATE AVENUE			BROUSSARD	LA	70518	
Calais, DaCoda Diego		Address Redacted						
Calais, Horace J		Address Redacted						
Calamaco Hernandez, Guillermo		Address Redacted						
Calamaco, Eric Guillermo		Address Redacted						
CALCASIEU	CALCASIEU PARISH SCHOOL BOARD SALES AND USE TAX DEPT	2439 6TH ST.	P.O DRAWER 2050		LAKE CHARLES	LA	70602-2050	
CALCASIEU	KIMBERLY TYREE, DIRECTOR OF SALES TAX	2439 SIXTH STREET			LAKE CHARLES	LA	70601	
CALCASIEU		PO DRAWER 2050			LAKE CHARLES	LA	70602-2050	
CALCASIEU PARISH		PO DRAWER 2050			LAKE CHARLES	LA	70602	
CALCASIEU PARISH		PO Box 2050			LAKE CHARLES	LA	70602	
CALCASIEU PARISH SALES & USE TAX DEPT		PO BOX 2050			LAKE CHARLES	LA	70602-2050	
CALCASIEU PARISH SALES AND USE TAX DEPT	CALCASIEU PARISH SCHOOL BOARD SALES AND USE TAX DEPT	2439 6TH ST.	P.O DRAWER 2050		LAKE CHARLES	LA	70602-2050	
CALCASIEU PARISH SALES AND USE TAX DEPT		P. O. DRAWER 2050			LAKE CHARLES	LA	70602-2050	
CALCASIEU PARISH SCHOOL SYSTEM	SALES & USE TAX DEPARTMENT	PO DRAWER 2050			LAKE CHARLES	LA	70602-2050	
CALCASIEU PARISH TAX COLLECTOR		PO BOX 1450			LAKE CHARLES	LA	70602	
Calcote, Christopher		Address Redacted						

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CALDERA I BOBCAT LLC		PO BOX 4678			ODESSA	TX	79760	
CALDERA I BOBCAT, LLC		3867 PLAZA TOWER DR.			BATON ROUGE	LA	70816	
Calderon Gama, Jean C		Address Redacted						
Calderon Llanes, Alex Henry		Address Redacted						
Caldwell, Frank P		Address Redacted						
Caldwell, Jamie Nicole		Address Redacted						
Caldwell, Wesley		Address Redacted						
CALIBER REPAIR SERVICES LLC		8905 WEST DUNN STREET			ODESSA	TX	79763	
CALIBRATION SOLUTIONS INC		615 WEST 9400 SOUTH #116			SANDY	UT	84070	
CALIBRATION SOLUTIONS LLC		4717 PRIEM LANE, BLD.1 SUITE 100			PFLUGERVILLE	TX	78660	
CALIFORNIA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	1300 I ST., STE. 1740			SACRAMENTO	CA	95814-2919	
California Department of Tax and Fee Administration	Account Information Group MIC 29	PO Box 942879			Sacramento	CA	94279-0029	
CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION	ATTN ACCOUNT INFORMATION GROUP MIC 29	PO BOX 942879			SACRAMENTO	CA	94279-0029	
CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION	ATTN SPECIAL OPERATIONS BANKRUPTCY TEAM MIC 74	PO BOX 942879			SACRAMENTO	CA	94279-0074	
California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	PO Box 942879			Sacramento	CA	94279-0074	
CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION		450 N ST.			SACRAMENTO	CA	95814	
CALIFORNIA DEPT OF MOTOR VEHICLES		2415 1ST AVE MAIL STATION F101			SACRAMENTO	CA	95818-2606	
CALIFORNIA ENVIRONMENTAL PROTECTION AGENCY	ATTN HEADQUARTERS BUILDING	1001 I STREET	P.O. BOX 2815		SACRAMENTO	CA	95812-2815	
California Environmental Protection Agency	Headquarters Building	1001 I Street	P.O. Box 2815		Sacramento	CA	95812-2815	
CALIFORNIA FRANCHISE TAX BOARD		PO BOX 942840			SACRAMENTO	CA	94240-0001	
CALIFORNIA FRANCHISE TAX BOARD		PO BOX 942857			SACRAMENTO	CA	94257-0501	
CALIFORNIA FRANCHISE TAX BOARD		PO BOX 942867			SACRAMENTO	CA	94267-0001	
CALIFORNIA STATE BOARD OF EQUALIZATION	ATTN BANKRUPTCY DEPT	3321 POWER INN RD STE 250			SACRAMENTO	CA	95826-3893	
CALIFORNIA STATE BOARD OF EQUALIZATION	ATTN LEGAL DEPARTMENT	450 N STREET, MIC 121	PO BOX 942879		SACRAMENTO	CA	94279-0121	
California State Board of Equalization	Legal Department	450 N Street, MIC 121	PO Box 942879		Sacramento	CA	94279-0121	
CALIFORNIA STATE CONTROLLERS OFFICE	ATTN UNCLAIMED PROPERTY DIVISION	10600 WHITE ROCK ROAD SUITE 141			RANCHO CORDOVA	CA	95670	
California State Controllers Office	Unclaimed Property Division	10600 White Rock Road Suite 141			Rancho Cordova	CA	95670	
Call Garcia, Francisco A		Address Redacted						
Call, Roderick D		Address Redacted						
Callahan, Aaron Nathan		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Callahan, Stephen Kyle		Address Redacted						
Callais, Troy A		Address Redacted						
Callaway, Jackie Macon		Address Redacted						
Calloway, Johnny J		Address Redacted						
CALTEX OIL TOOLS LLC		PO BOX 1489			TOMBALL	TX	77377	
CALTEX OIL TOOLS LLC		19910 TELGE ROAD			TOMBALL	TX	77375	
Calvert, Dayton Daniel		Address Redacted						
Calvo, Imelda Lopez		Address Redacted						
Calzada, Daniel		Address Redacted						
CAM SAFETY LLC		PO BOX 1366			GRANBURY	TX	76048	
CAMA SOFTWARE LLC		BOX 258	39252 WINCHESTER ROAD	SUITE 107	MURRIETA	CA	92563	
Camacho, Filimon R		Address Redacted						
Camacho, Luis E		Address Redacted						
Camacho, Richard		Address Redacted						
Camarena, Jose Roman		Address Redacted						
CAMERON		PO BOX 731412			DALLAS	TX	75373-1412	
CAMERON DRILLING SYSTEMS LTD		PO BOX 731412			DALLAS	TX	75373-1412	
CAMERON INTERNATIONAL CORP	DBA CAMERON DRILLING SYST MEL	PO BOX 731412			DALLAS	TX	75373-1412	
CAMERON MALOOF		2670 131ST AVE NW			ARNEGARD	ND	58835	
CAMERON SINGAPORE PTE LTD		100 TUAS SOUTH AVENUE 8			TUAS		637424	SINGAPORE
CAMFIL APC		3505 SOUTH AIRPORT ROAD			JONESBORO	AR	72401	
CAMINO NATURAL RESOURCES, LLC		1401 17TH STREET, SUITE 900			DENVER	CO	80202	
CAMP COUNTY, TX	ATTN GALE BURNS, TAX ASSESSOR-COLLECTOR	115 DR. M L KING JR. AVE., STE. B			PITTSBURG	TX	75686	
Camp, Myra		Address Redacted						
Camp, Tony Lynn		Address Redacted						
CAMPANA MARINE SERVICE INC		104 ABADIE LANE			COVINGTON	LA	70433	
CAMPBELL	RACHEL KNUST, COUNTY TREASURER	500 S. GILLETTE AVE, SUITE 1700			GILLETTE	WY	82716	
CAMPBELL CONSULTING & SALES		121 HONEYSUCKLE COURT			ROLLING MEADOWS	IL	60008	
CAMPBELL COUNTY, WY	ATTN CAMPBELL COUNTY CHAMBER OF COMMERCE	314 S. GILLETTE AVE.			GILLETTE	WY	82716	
CAMPBELL COUNTY, WY	ATTN RACHAEL KNUST, TREASURER	500 S. GILLETTE AVE., SUITE 1700			GILLETTE	WY	82716	
CAMPBELL EX, JANA MARION		Address Redacted						
Campbell, Brady L		Address Redacted						
Campbell, Corey G		Address Redacted						
Campbell, John Blake		Address Redacted						
Campbell, John W		Address Redacted						
Campbell, Joseph Chad		Address Redacted						
CAMPBELL, KEVIN		Address Redacted						
Campbell, Meshon Michael		Address Redacted						
Campbell, Michael		Address Redacted						
CAMPBELL, PATRICK		Address Redacted						
Campbell, Robert Edward		Address Redacted						
Campbell, Ryan P		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Campbell, William H		Address Redacted						
Campos A, Hector Manuel		Address Redacted						
Campos Contreras, Roel		Address Redacted						
CAMPOS, GERONIMO		Address Redacted						
Campos, Isidro Z		Address Redacted						
Campos, Jerry		Address Redacted						
Campos, Paz Jesus		Address Redacted						
Campos, Richard		Address Redacted						
Camposagrado, Barbara Hershey		Address Redacted						
Campuzano, Cristobal		Address Redacted						
CAMROCK LLC		PO BOX 2407			ELK CITY	OK	73648	
CAMRON WELDING INC		1170 AUDUBON DRIVE			CLARKS SUMMIT	PA	18411	
CAN GLOBAL USA INC		4740 UNITED DRIVE			OKLAHOMA CITY	OK	73179	
CANAAN C FACTOR		Address Redacted						
CANADIAN COUNTY ASSESSOR	MATT WEHMULLER	200 N CHOCTAW AVE			EL RENO	OK	73036	
CANADIAN COUNTY COMMISSIONERS		201 NORTH CHOCTAW			EL RENO	OK	73036	
CANADIAN COUNTY JUDICIAL BUILDING	ATTENTION COURT CLERK	PO BOX 730			EL RENO	OK	73036-0730	
CANADIAN COUNTY TREASURER OF OKLAHOMA	CAROLYN M LECK	201 NORTH CHOCTAW			EL RENO	OK	73036	
CANADIAN COUNTY, OK	ATTN CAROLYN M. LECK, COUNTY TREASURER	201 N. CHOCTAW AVE.			EL RENO	OK	73036	
CANADIAN COUNTY, OK	ATTN MATT WEHMULLER, COUNTY ASSESSOR	201 N. CHOCTAW AVE.			EL RENO	OK	73036	
CANADIAN CTY	CAROLYN LECK, CANADIAN COUNTY TREASURER	201 N. CHOCTAW AVE	P.O. BOX 1095		EL RENO	OK	73036	
Canadian Independent School District	DLayne Carter	P.O. Box 9132			Amarillo	TX	79105-9132	
CANADIAN VALLEY TECHNOLOGY CENTER		6505 EAST HIGHWAY 66			EL RENO	OK	73036	
CANAL DIESEL SERVICE INC		2716 SOUTHWEST DRIVE			NEW IBERIA	LA	70560	
Canales, Herman L		Address Redacted						
CANARY DRILLING SERVICES LLC		17207 NORTH PERIMETER DRIVE	SUITE 120		SCOTTSDALE	AZ	85255	
CANARY LLC		17207 NORTH PERIMETER DRIVE	SUITE 220		SCOTTSDALE	AZ	85255	
Canas, Abelardo		Address Redacted						
CANDLEWOOD SUITES		601 WEST THOMPSON ROAD			DECATUR	TX	76234	
Canizaro, Jason Kyle		Address Redacted						
Cano, Gilberto		Address Redacted						
CANON FINANCIAL SERVICES INC		14904 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693-0149	
CANON SOLUTIONS AMERICA		15004 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
CANRIG DRILLING TECHNOLOGY LTD		PO BOX 206317			DALLAS	TX	75320-6317	
CANSCO DUBAI LLC		PO BOX 37063			DUBAI		00999	UNITED ARAB EMIRATES

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CANTEEN REFRESHMENT SERVICES		PO BOX 417632			BOSTON	MA	02241-7632	
CANTIUM LLC		111 PARK PLACE DRIVE #100			COVINGTON	LA	70433	
CANTON ERECTORS INC		2009 QUIMBY AVE SOUTH WEST			CANTON	OH	44706	
Cantrell, Logan Anthony		Address Redacted						
Cantu, Jose Angel		Address Redacted						
Cantu, Miranda Lynn		Address Redacted						
Cantu, Pablo		Address Redacted						
Cantu, Paul		Address Redacted						
Cantu-Herrera, Mario Arturo		Address Redacted						
CANYON OILFIELD SERVICES LLC		11552 S HIGHWAY 6			ELK CITY	OK	73644	
CAPASCO INC		PO BOX 81632	300 INDUSTRIAL PKWY		LAFAYETTE	LA	70598	
CAPASCO INC		PO BOX 81632			LAFAYETTE	LA	70598-1632	
CAPITAL ABRASIVES LLC		6110 THEALL ROAD	SUITE B		HOUSTON	TX	77066	
CAPITAL BEDDING COMPANY		PO BOX 1			BATON ROUGE	LA	70821	
CAPITAL BEDDING COMPANY INC		1550 CHOCTAAW DRIVE			BATON ROUGE	LA	70805	
CAPITAL BUSINESS SYSTEMS INC		PO BOX 660831	7052 COMMERCE CIRCLE STE 120	CHEYENNE WY 82007-1955	DALLAS	TX	75266-0831	
CAPITAL BUSINESS SYSTEMS INC		PO BOX 508			CHEYENNE	WY	82003-0508	
CAPITAL BUSINESS SYSTEMS INC		7052 COMMERCE CIRCLE			CHEYENNE	WY	82003-0508	
CAPITAL MACHINE TECHNOLOGIES INC		911 US HIGHWAY 301 SOUTH			TAMPA	FL	33619	
Capital One	Bob Mertensotto and Joe Sacchetti							
CAPITAL TROPHY INC		1830 E CENTURY AVENUE UNIT 5			BISMARCK	ND	58503	
CAPITOL BEARING & HYDRAULICS		PO BOX 190			ROUND ROCK	TX	78680-0190	
CAPITOL CLEANING INC		11625 N SANTA FE AVENUE			OKLAHOMA CITY	OK	73114	
CAPITOL CLEANING INC		11625 N SANTA FE SUITE A			OKLAHOMA CITY	OK	73114	
CAPITOL CLEANING OKC LP		11625 NORTH SANTA FE AVENUE	SUITE A		OKLAHOMA CITY	OK	73114	
Capps, Jordan Matthew		Address Redacted						
Capritto, Joseph Wayne		Address Redacted						
CAPROCK GOLF CARS LLC		PO BOX 916			WOLFFORTH	TX	79382	
CAPTURIS		3131 TECHNOLOGY DRIVE NORTHWEST			MANDAN	ND	58554	
CAR COLOR CENTER		314 CYPRESS ST			WEST MONROE	LA	71291-3122	
CARBIDE & SUPPLY		PO BOX 2268			FRIENDSWOOD	TX	77549	
CARBIDE TOOLING & INDUSTRY SUPPLY INC		41077 PARK 290 DRIVE			WALLER	TX	77484	
CARBO CERAMICS INC		PO BOX 201147			DALLAS	TX	75320	
CARBON COUNTY TREASURER		PO BOX 7			RAWLINS	WY	82301	
CARBON COUNTY TREASURER		415 W. PINE STREET			RAWLINS	WY	82301	
CARBON COUNTY, WY	ATTN COUNTY TREASURER	415 W. PINE STREET			RAWLINS	WY	82301	

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CARBON VALLEY CHAMBER OF COMMERCE		8308 COLORADO BLVD SUITE 203			FIRESTONE	CO	80504	
Cardenas Lara, Juan A		Address Redacted						
Cardenas, Antelmo		Address Redacted						
Cardenas, Carlos C		Address Redacted						
Cardenas, Cesar Fabian		Address Redacted						
Cardenas, Gilbert		Address Redacted						
Cardenas, Ivan		Address Redacted						
Cardenas, Joaquin		Address Redacted						
Cardenas, Osbaldo		Address Redacted						
Cardenas, Raymond Wayne		Address Redacted						
Cardenas, Ricky		Address Redacted						
Cardenas, Victor		Address Redacted						
Cardenas, Victor		Address Redacted						
Cardinalle, Jason Paul		Address Redacted						
Cardona Rojas, Fidel Angel		Address Redacted						
Cardona, Agustin		Address Redacted						
Cardwell, Erica		Address Redacted						
CARENOW		PO BOX 743571			ATLANTA	GA	30374-3571	
CAREY, DANIEL		Address Redacted						
Carey, Rachella Garrett		Address Redacted						
CARGILL HEAT TREAT LLC		PO BOX 95206			OKLAHOMA CITY	OK	73143	
Cargill, David A		Address Redacted						
CARGOL, PATRICK		Address Redacted						
CARL CONQUES REFRIGERATION LLC		PO BOX 61522			LAFAYETTE	LA	70596-1522	
CARL DUTTON		Address Redacted						
CARL LANDRY		Address Redacted						
CARL LEE HERGENREDER		Address Redacted						
CARL S HYDE		Address Redacted						
CARL SCURLOCK		Address Redacted						
CARLILE TRANSPORTATION SYSTEMS INC		1800 EAST 1ST AVENUE			ANCHORAGE	AK	99501	
CARLISLE ENERGY GROUP INC		WEST MAIL BOX 211	13921 HWY 105		CONROE	TX	77304	
Carlisle, Charles Glen		Address Redacted						
Carlisle, Trevor Lee		Address Redacted						
CARLOS GEORGI PARKER		Address Redacted						
CARLOS R FAUNDEZ JARA		Address Redacted						
CARLOS RAY KIBODEAUX	C/O PATTON LAW	Address Redacted						
Carlos, Raul		Address Redacted						
CARLS REPAIR LLC		46 ROAD 3000			AZTEC	NM	87410	
CARLSON WAGONLIT TRAVEL INC		PO BOX 860044			MINNEAPOLIS	MN	55486-0044	
Carlson, Arthur Max		Address Redacted						
Carlson, Caleb Michael		Address Redacted						
Carlson, Kelley D		Address Redacted						
Carlson, Sjon A		Address Redacted						
Carlson, Zachary Bert		Address Redacted						
Carmack, Triston Lane		Address Redacted						
Carman, Audie		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CARMELA REYNA		Address Redacted						
Carmichael, Jerry K		Address Redacted						
Carmichael, John E		Address Redacted						
Carne, James Earl		Address Redacted						
CAROL GILCHRIST	RIVERSIDE RV PARK	Address Redacted						
CAROLINA BRUSH COMPANY		PO BOX 2469			GASTONIA	NC	28053-2469	
CAROLYN LECK	CANADIAN COUNTY TREASURER	Address Redacted						
Carothers, Gordon Larry		Address Redacted						
Carothers, Marlon D		Address Redacted						
CARQUEST AUTO PARTS		PO BOX 404875			ATLANTA	GA	30384-4875	
CARR COPY LLC		2918 SE 67TH AVENUE			PORTLAND	OR	97206	
Carr, Joshua Wallace		Address Redacted						
Carranza, Roxana I		Address Redacted						
Carrasco Salas, Jorge L		Address Redacted						
Carrasco, Alexis		Address Redacted						
Carrasco, Christopher Eric		Address Redacted						
Carrasco, Jorge Lujan		Address Redacted						
Carrasco, Josue Sotelo		Address Redacted						
Carrasco, Raul		Address Redacted						
Carrasco, Santiago		Address Redacted						
Carrasco, Steven Cisneros		Address Redacted						
Carreon Ruiz, Rigo Alejandro		Address Redacted						
CARRIE M ALLAIN		318 STEEPLE CHASE DR			NEW IBERIA	LA	70560-1431	
Carrier, Shaun J		Address Redacted						
CARRIERE MACHINE LLC		496 CLARENCE CORMIER ROAD			CARENCRO	LA	70520	
Carriere, James S		Address Redacted						
Carriere, Nicholas James		Address Redacted						
Carrillo Barajas, Juan		Address Redacted						
Carrillo Duran, Alejo		Address Redacted						
Carrillo, Eduwiges V		Address Redacted						
Carrillo, Gerardo		Address Redacted						
Carrillo, Socorro V		Address Redacted						
Carrion, Joshua L		Address Redacted						
Carris, Jonathan M		Address Redacted						
Carrizales Alvarado, Hector J		Address Redacted						
Carrizales, Philip C		Address Redacted						
CARROLL COUNTY TREASURER	JEFF YEAGER	PO BOX 327			CARROLLTON	OH	44615	
Carroll, Bailey James		Address Redacted						
Carroll, Jeremy		Address Redacted						
CARROLS TIRE SERVICE INC		PO BOX 13382			NEW IBERIA	LA	70562	
Carson, Michael		Address Redacted						
CARTASITE INC		1123 AURARIA PARKWAY SUITE 200			DENVER	CO	80204	
CARTER COUNTY TREASURER		25 A STREET NW SUITE 105			ARDMORE	OK	73401	
CARTER COUNTY, OK	ATTN MARSHA COLLINS, TREASURER	#25 A STREET NW, SUITE 105			ARDMORE	OK	73401	
CARTER CTY	KERRY ROSS, CARTER COUNTY ASSESSOR	25 A STREET NW, SUITE 103			ARDMORE	OK	73401	
CARTER PAINT COMPANY		318 E PRINCETON			ENID	OK	73701	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Carter, Calvin Lee Richard		Address Redacted						
Carter, Corey C		Address Redacted						
CARTER, DEE		Address Redacted						
Carter, Dee A		Address Redacted						
Carter, Isaac J		Address Redacted						
Carter, James Dean		Address Redacted						
Carter, Johnny C		Address Redacted						
Carter, Michael D		Address Redacted						
Carter, Phillip Gene		Address Redacted						
Carter, Quinton Lamount		Address Redacted						
Carvajal Perez, Gustavo		Address Redacted						
CARVALHO, FREDERICO		Address Redacted						
Carver, Brian R		Address Redacted						
CARY D MELTON		Address Redacted						
CARYL L GERKIN		Address Redacted						
CASA OF WEST TEXAS		1611 W TEXAS AVENUE			MIDLAND	TX	79701	
Casados, Miguel Angel		Address Redacted						
Casas, Javier		Address Redacted						
Casas, Jose		Address Redacted						
Casbon, Philip		Address Redacted						
CASCO INDUSTRIES INC		PO BOX 8007			SHREVEPORT	LA	71148-8007	
CASCO USA		370 MEADOWLANDS BOULEVARD			WASHINGTON	PA	15301	
Case, Justin Alexander		Address Redacted						
Casebolt, Ryan D		Address Redacted						
CASED HOLE WELL SERVICES LLC	DEPARTMENT 2593	PO BOX 122593			DALLAS	TX	75312-2593	
CASES LAWN SERVICE		1710 CEDAR STREET			MORGAN CITY	LA	70380	
CASEY EVANS, ET AL	C/O MOORE & ASSOCIATES	Address Redacted						
CASEY JANDRASITS	C/O COLARUSSO & COHEN	Address Redacted						
Casey, Jacob Ryan		Address Redacted						
Cash, Travis Doyle		Address Redacted						
CASHWAY BUILDING CENTER		PO BOX 255			BOWMAN	ND	58623	
CASHWAY RENTAL LLC		PO BOX 591			ODESSA	TX	79760	
Casias, Henry Wilford		Address Redacted						
Casias, Timothy J		Address Redacted						
Casillas Oyola, Jose Omar		Address Redacted						
CASPAR HAULING LLC		2060 FONTENELLE STREET			CASPER	WY	82604	
CASPER CMON INN		301 E LATHROP ROAD			EVANSVILLE	WY	82636	
CASPER FIRE EXTINGUISHER SERVICE		PO BOX 1441			CASPER	WY	82601	
CASPER MANUFACTURING INC & TRUCK EQUIPMENT COMPANY		PO BOX 2800			MILLS	WY	82644	
CASPER MFG INC	DBA CMI-TECO	PO BOX 2800			MILLS	WY	82644	
CASPER SPARTAN LLC		DBA CASPER BUICK GMC CADILLAC, 6301 E 2ND ST			CASPER	WY	82609	
CASPER TIN SHOP		511 DURANGO CT			CASPER	WY	82609	
CASPER TIRE INC		705 N ELMA STREET			CASPER	WY	82601	
CASPER WINNELSON		820 EAST C STREET			CASPER	WY	82601	

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Casper, Everett Charles		Address Redacted						
CAST TRANSPORTATION		PO BOX 176256			DENVER	CO	80217-6256	
Castaneda, Frank		Address Redacted						
Castaneda, Heriberto		Address Redacted						
Castaneda, Marco Antonio		Address Redacted						
Castaneda, Silas Duane		Address Redacted						
Casteel, Suzanne		Address Redacted						
Castellanos, Hector		Address Redacted						
Castellanos, Victor Armando		Address Redacted						
Castille, Austin Lee		Address Redacted						
Castille, Tasha		Address Redacted						
Castille, Trystian Dylan		Address Redacted						
Castillo Carreon, Joaquin Antonio		Address Redacted						
Castillo Garcia, Luis Fernando		Address Redacted						
Castillo, Adrian		Address Redacted						
Castillo, Alejandro		Address Redacted						
Castillo, Atimio Dolores		Address Redacted						
Castillo, David Lee		Address Redacted						
Castillo, Emmanuel		Address Redacted						
Castillo, Eric Ricardo		Address Redacted						
Castillo, Felipe		Address Redacted						
Castillo, Hector V		Address Redacted						
Castillo, Jesus		Address Redacted						
Castillo, Jose Esparza		Address Redacted						
Castillo, Luis Arturo		Address Redacted						
Castillo, Pedro		Address Redacted						
CASTILLO, URIEL		Address Redacted						
CASTLE ROCK ELECTRIC		PO BOX 339	501 WEST FLAMING GORGE WAY		GREEN RIVER	WY	82935	
CASTLEBROOK WELDING & FAB INC		PO BOX 50444			CASPER	WY	82605-0444	
CASTO, KIMBERLY		Address Redacted						
Castonguay, Terry		Address Redacted						
Castro, Anthony James		Address Redacted						
Castro, Benjamin		Address Redacted						
Castro, Manuel		Address Redacted						
Castro, Noel		Address Redacted						
Castro, Rafael Lopez		Address Redacted						
CATAHOULA		PO BOX 250			VIDALIA	LA	71373	
CATAHOULA		508 JOHN DALE DRIVE, SUITE A			VIDALIA	LA	71373	
CATALYST OILFIELD SERVICES 2016 LLC		PO BOX 8485			MIDLAND	TX	79708	
CATASTROPHIC RELIEF FUND		1001 LOUISIANA	SUITE 2900		HOUSTON	TX	77002	
CATHEDRAL TRANSPORTATION LLC		785 22 ROAD			GRAND JUNCTION	CO	81505	
CATHEY & ASSOCIATES LLC		PO BOX 3367			MCALESTER	OK	74502	
Cathey, Rex		Address Redacted						
CATOOSA TEST FACILITY LLC		3605 E 5500 ROAD			JENNINGS	OK	74038	
Caulkins, Rodney Martin		Address Redacted						
Causey, John L		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Cavaleri, Christopher James		Address Redacted						
Cavalier, Christopher M		Address Redacted						
Cavanaugh, Theodore Eldon		Address Redacted						
Cavazos, Edgar		Address Redacted						
Cavazos, Jonathen Rene		Address Redacted						
Cavazos, Roberto Carlos		Address Redacted						
Cavazos, Vincent Daniel		Address Redacted						
CAVIN WRECKER SERVICE		PO BOX 567			EL RENO	OK	73036-2650	
CAVINS OIL WELL TOOLS		2853 CHERRY AVENUE	PO BOX 6039		LONG BEACH	CA	90806-0039	
CAW HVAC INC		PO BOX 508			ALICE	TX	78333-0508	
Cawthra, Ryan Eugene		Address Redacted						
CAZINI, ELISANGELA		Address Redacted						
CBG BIOTECH LTD		30175 SOLON INDUSTRIAL PARKWAY			SOLON	OH	44139	
CBJ TIRE & ALIGNMENT NR INC		PO BOX 1278			GAINESVILLE	TX	76240	
CBS PERSONNEL SERVICES LLC DBA STAFFMARK	ATTENTION US BANK	PO BOX 952386			ST LOUIS	MO	63195	
CCAN FAMILY LIMITED		PO BOX 81981			BAKERSFIELD	CA	93380	
CCAN FAMILY LIMITED PARTNERSHIP		PO BOX 81882			BAKERSFIELD	CA	93380	
CCH INCORPORATED		PO BOX 4307			CAROL STREAM	IL	60197-4307	
CCI GULF COAST UPSTREAM LLC		811 MAIN STREET, SUITE 3500			HOUSTON	TX	77002	
CDH RENTALS INC		810 MILLS STREET			SCOTT	LA	70583	
CDH RENTALS LLC		810 MILLS STREET			SCOTT	LA	70583	
CDM WELDING & CUSTOM FABRICATION LLC		1075 TI ADAM GUIDRY ROAD			ARNAUDVILLE	LA	70512	
CDR PROPANE SERVICE LLC		PO BOX 425			JOHNSTOWN	CO	80534	
CDW DIRECT LLC		200 N MILWAUKEE AVENUE			VERNON HILLS	IL	60675	
CDW DIRECT LLC		PO BOX 75723			CHICAGO	IL	60675-5723	
CDW MIDDLE EAST FZ LLC		3205 SHATHA TOWER	PO Box 500833		DUBAI MEDIA CITY			UNITED ARAB EMIRATES
CDW, LLC.		200 N. MILWAUKEE AVE			VERNON HILLS	IL	60061	
CEASAR BELL		Address Redacted						
Ceballos, Ruben		Address Redacted						
CECIL BARRETT CRANE INSPECTIONS INC		PO BOX 892048			OKLAHOMA CITY	OK	73189	
CECIL MILLER		Address Redacted						
CECILIA AUTO GLASS LLC		2315 CECILIA SR HIGH SCHOOL HWY			BREAUX BRIDGE	LA	70517	
CED CREDIT OFFICE		PO BOX 207088			DALLAS	TX	75320-7088	
CED GRAND JUNCTION		PO BOX 9599			DENVER	CO	80209	
CEDARS HEALTH LLC		428 SOUTH DURBIN STREET	SUITE 104		CASPER	WY	82601	
CEDE & CO (FAST ACCOUNT)		PO BOX 20	BOWLING GREEN STATION		NEW YORK	NY	10004	
Cedeno-Reyes, Wilfredo		Address Redacted						
Cedillo Luna, Hector Hugo		Address Redacted						
Cedotal, Jeffrey P		Address Redacted						
CEGIELSKI, ANN		Address Redacted						
CEI		801 NORTHWEST SAINT MARY DRIVE	SUITE 205		BLUE SPRINGS	MO	64014-2539	
Celaya, Edgar		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Celestine, John		Address Redacted						
Celestine, Reginald T		Address Redacted						
Celestine, Ricky		Address Redacted						
Celis, Miguel		Address Redacted						
CELLTEKS		113 PARKWAY			BOERNE	TX	78006	
CELLULAR NETWORK PARTNERSHIP	PIONEER CELLULAR	PO BOX 839			KINGFISHER	OK	73750-0839	
CELLULAR NETWORK PARTNERSHIP		108 EAST ROBBERTS AVENUE			KINGFISHER	OK	73750	
CEMENT TEST EQUIPMENT INC		4001 WEST EDISON STREET			TULSA	OK	74127	
Cenac, Thomas Ray		Address Redacted						
CENERGY INTERNATIONAL SERVICES LLC		12650 CROSSROAD PARK DRIVE			HOUSTON	TX	77065	
CENTENNIAL TOOLS & SERVICES LLC		PO BOX 296			KERSEY	CO	80644	
CENTENNIAL WATER PIPELINES LLC		1200 17TH STREET	SUITE 2850		DENVER	CO	80202	
CENTER FIRE WELDING	SERVICE INC	PO BOX 6105			WILLISTON	ND	58802	
Center, Jack Eugene		Address Redacted						
CENTERPOINT ENERGY		1111 LOUISIANA STREET			HOUSTON	TX	77002	
CENTERPOINT ENERGY		PO BOX 4583			HOUSTON	TX	77210-4583	
CENTERPOINT ENERGY		PO BOX 4981			HOUSTON	TX	77210-4981	
CENTRAL COLORADO WATER CONSERVANCY DISTRICT		3209 W 28TH ST			GREELEY	CO	80634	
CENTRAL HYDRAULICS INC		7324 WOODBURY PIKE			ROARING SPRINGS	PA	16673	
CENTRAL MACHINING & PUMP REPAIR INC		4127 BURDICK EXPRESSWAY EAST			MINOT	ND	58701	
CENTRAL OFFICE SUPPLIES INC		3322 WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
CENTRAL PS&S HOLDINGS LLC		PO BOX 877625			KANSAS CITY	MO	64187	
CENTRAL REPAIR SERVICES LLC		100 TOWER ROAD			CRANE	TX	79731	
CENTRAL STEEL ERECTORS INC		2083-A COTEAU RODAIRE HIGHWAY			ARNAUDVILLE	LA	70512	
CENTRAL TRENCHING INC		5200 7TH AVENUE SW			MINOT	ND	58701-2800	
CENTRAL TRUCK OF LAFAYETTE LLC		4305 NW EVANGELINE THRUWAY			CARENCRO	LA	70520	
CENTRAL VALLEY OCCUPATIONAL MEDICAL GROUP		4100 TRUXTUN AVENUE	SUITE 200		BAKERSFIELD	CA	93309	
CENTRAL WELD COUNTY WATER DISTRICT		2235 2ND AVENUE			GREELEY	CO	80631	
CENTRAL WIRE INC	C/O SANLO INC, ATTENTION ACCOUNTING	400 STATE HIGHWAY 212			MICHIGAN CITY	IN	46360	
CENTRE TECHNOLOGIES INC		PO BOX 37089			HOUSTON	TX	77237	
CENTURY GRAPHICS & SIGN INC		PO BOX 1034	501 W. INDUSTRIAL		MIDLAND	TX	79702	
CENTURY HYDRAULICS LLC		PO BOX 1848			TOMBALL	TX	77377-1848	
CENTURY WIRE & CABLE		PO BOX 30457			LOS ANGELES	CA	90030-0457	
CENTURYLINK		100 CENTURYLINK DR			MONROE	LA	71203	
CENTURYLINK		PO BOX 29040			PHOENIX	AZ	85038-9040	

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CENTURYLINK		PO BOX 2961			PHOENIX	AZ	85062-2961	
CENTURYLINK		PO BOX 52187			PHOENIX	AZ	85072-2187	
CENTURYLINK		PO BOX 91155			SEATTLE	WA	98111-9255	
Cerna Zuniga, Samuel		Address Redacted						
Cerna, Carlos Ponce		Address Redacted						
Cerna, Cristobal Pedroza		Address Redacted						
CERTASITE LLC		804 MAIN STREET			RIMERSBURG	PA	16248	
CERTENT INC		4683 CHABOT DRIVE	SUITE 260		PLEASANTON	CA	94588	
CERTEX USA INC		PO BOX 201553			DALLAS	TX	75320-1553	
CERTIFIED LABORATORIES		23261 NETWORK PLACE			CHICAGO	IL	60673-1232	
CERTIFIED LABORATORIES		PO BOX 152170			IRVING	TX	70515-2170	
CERTIFY LLC		20 YORK STREET SUITE 201			PORTLAND	ME	04101	
Cervantes Deluna, Gerardo		Address Redacted						
Cervantes, Samuel James		Address Redacted						
Cervantes, Tomas		Address Redacted						
Cervantes-Lopez, Jesus Alejandro		Address Redacted						
CERVO, CARLOS		Address Redacted						
CESAR L OLIVAS		Address Redacted						
CETCO OILFIELD SERVICES		PO BOX 955235			ST LOUIS	MO	63195-5235	
CF & S TANK & EQUIPMENT CO		PO BOX 10070			NEW IBERIA	LA	70562-0070	
CFI MECHANICAL INC		6109 BRITTMOORE ROAD			HOUSTON	TX	77041	
CFORCE TRANSPORT LLC		10571 WEST WESTRIDGE DRIVE			ODESSA	TX	79764	
CG MOBILE SERVICE INC		4351 STONE POST DRIVE			CASTLE ROCK	CO	80108	
CGE RISK MANAGEMENT SOLUTIONS BV		VLIETWEG 17V			LEIDSCHENDAM		2266 KA	NETHERLANDS
CGRS INC		1301 ACADEMY COURT			FORT COLLINS	CO	80524	
CH ROBINSON WORLDWIDE INC		PO BOX 9121			MINNEAPOLIS	MN	55480-9121	
CHABILLS TIRE SERVICE INC		PO BOX 2504			MORGAN CITY	LA	70381	
CHABILLS TIRE SERVICE LLC		PO BOX 2504			MORGAN CITY	LA	70381	
Chacon, Rudy		Address Redacted						
CHAD KINNEY		Address Redacted						
CHAD SIEGERS PLUMBING		PO BOX 2279			GAINESVILLE	TX	76241	
CHADRICK M LEOPAUL		Address Redacted						
Chaffin, Luke David		Address Redacted						
Chaffin, Mark William		Address Redacted						
Chain, Franklin Neal		Address Redacted						
Chairez Gonzalez, Fidel		Address Redacted						
CHALLENGER ENERGY SOLUTIONS INC		1155 PARKVIEW DRIVE			GREEN RIVER	WY	82935	
Challenger, Kirk Douglas		Address Redacted						
Chamberlain, Kody Cole		Address Redacted						
CHAMBERS COUNTY	DENISE HUTTER	405 SOUTH MAIN ST			ANAHUAC	TX	77514	
Chambers, Barbara J		Address Redacted						
Chamjock, Gatwech		Address Redacted						
CHAMMAS CUTTERS INC		11320 FM 529 BUILDING 1			HOUSTON	TX	77041	
Champagne, Grant Paul		Address Redacted						
Champagne, Kaleb Michael		Address Redacted						
Champagne, Morris J		Address Redacted						
CHAMPAGNE, PAUL		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CHAMPION FABRICATION LLC		415 HARRISON LANE			LIPAN	TX	76462	
CHAMPION HI TECH OF OKLAHOMA		PO BOX 4897			HOUSTON	TX	77210-4897	
CHAMPION INDUSTRIES		PO BOX 950			CLARKSBURG	WV	26302-0950	
Champion, Blake Landon		Address Redacted						
CHAMPIONS CINCO PIPE & SUPPLY LLC		PO BOX 301053			DALLAS	TX	75303-1053	
CHAMPIONS MACHINE TOOL SALES INC		1151 EAST CYPRESSWOOD			SPRING	TX	77373	
CHAMPIONS PEST CONTROL		5859 LOUETTA ROAD			SPRING	TX	77379	
CHAMPIONX LLC		PO BOX 734817			DALLAS	TX	75373	
CHAN, ALVARO		Address Redacted						
CHANDLER ENGINEERING COMPANY LLC		PO BOX 951011			DALLAS	TX	75395-1011	
CHANDLER EQUIPMENT INC		PO BOX 6670			SPRINGDALE	AR	72766	
CHANDLER MFG LLC		PO BOX 4684			WICHITA FALLS	TX	76308	
Chandler, Jeremy Colby		Address Redacted						
Chandler, Rickey D		Address Redacted						
CHANDRAHAS, SUJAY		Address Redacted						
CHANEY, CHRISTINE		Address Redacted						
CHANEY, CHRISTINE		Address Redacted						
CHANIN K AUMILLER		Address Redacted						
CHAPARRAL BOLT & SUPPLY		PO BOX 8818	3011 W. INDUSTRIAL AVE.		MIDLAND	TX	79708	
CHAPARRAL ENERGY, INC.		701 CEDAR LAKE BLVD			OKLAHOMA CITY	OK	73114	
Chaparro, Moises		Address Redacted						
Chaplin, Michael W		Address Redacted						
Chapman, Brandon R		Address Redacted						
Chapman, Erin Tomas		Address Redacted						
Chapoose, Gerald Robert		Address Redacted						
CHAPPELL SUPPLY & EQUIPMENT		PO BOX 270960	6509 WEST RENO AVENUE		OKLAHOMA CITY	OK	73137	
Charging Hawk, Andelee Paul		Address Redacted						
CHARLES A HARDGRAVE		Address Redacted						
CHARLES ALLEN FORD INC		PO BOX 548			CHICKASHA	OK	73023	
CHARLES B DAVIS		Address Redacted						
CHARLES CARTER		Address Redacted						
CHARLES CHAPPELL		Address Redacted						
CHARLES D THOMPSON		Address Redacted						
CHARLES ERIC PITRE		Address Redacted						
CHARLES GARCIA		Address Redacted						
CHARLES GLEN CARLISLE		Address Redacted						
CHARLES M FIDLER	EAGLE PILOT CAR SERVICE LLC	Address Redacted						
CHARLES SKINNER	C/O WITHERITE LAW GROUP, PLLC	Address Redacted						
CHARLES TERRY CONSTRUCTION INC		2020 FRINGEWOOD DRIVE			MIDLAND	TX	79707	
Charles, NDAYI Muhoza		Address Redacted						
Charles, Taylor St John		Address Redacted						
CHARLIES REFRIGERATION LLC		PO BOX 60			LEONVILLE	LA	70551	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CHARLIES TRUCKING & FORKLIFT INC		PO BOX 158			LINDSAY	OK	73052	
Charlton, Chase D		Address Redacted						
Charlton, Cody Andrew		Address Redacted						
Charlton, James E		Address Redacted						
CHARTER COMMUNICATIONS HOLDINGS LLC		PO BOX 94188			PALATINE	IL	60094-4188	
CHARTER COMMUNICATIONS HOLDINGS LLC		12405 POWERSCOURT DRIVE			ST. LOUIS	MO	63131	
CHARTER COMMUNICATIONS HOLDINGS LLC		PO BOX 742614			CINCINNATI	OH	45274-2614	
CHARTER COMMUNICATIONS HOLDINGS LLC		PO BOX 790261			ST LOUIS	MO	63179-0261	
CHARTER COMMUNICATIONS HOLDINGS LLC (SPECTRUM BUSINESS)		400 ATLANTIC ST.			STAMFORD	CT	06901	
CHARTS LTD		2031 TRADE DRIVE			MIDLAND	TX	79706	
CHASE A THIBODEAUX		Address Redacted						
Chasteen, Alan B		Address Redacted						
CHAUNCEY JOHNSON		Address Redacted						
Chavarria, Alexandro		Address Redacted						
CHAVEZ COUNTY, NM	TREASURERS OFFICE	#1 ST. MARYS PLACE, SUITE 200			ROSWELL	NM	88203	
Chavez De La O, Luis		Address Redacted						
Chavez, Cipriano		Address Redacted						
Chavez, Cornelio G		Address Redacted						
Chavez, Damon		Address Redacted						
Chavez, David N		Address Redacted						
Chavez, Frank Anthony		Address Redacted						
Chavez, Gregg L		Address Redacted						
Chavez, Jonathan		Address Redacted						
Chavez, Omar		Address Redacted						
Chavez, Reuben Michael		Address Redacted						
Chavez, Reyes Albert		Address Redacted						
Chavez, Robert Anthony		Address Redacted						
Chavez, Rodolfo		Address Redacted						
Chavez, Roman		Address Redacted						
Chavez, Sergio Alejandro		Address Redacted						
Chavira Verdugo, Jorge Luis		Address Redacted						
CHB INTEREST LLC		PO BOX 500			ARP	TX	75750	
Cheatwood, Jacob Webb		Address Redacted						
CHEEK INCORPORATED		2311 NORTH 1ST AVENUE			DURANT	OK	74701	
Cheek, Barbara J		Address Redacted						
Cheek, David Allen		Address Redacted						
Chellberg, Johnnie R		Address Redacted						
CHELSEA POLLEY	CHELSEA STORAGE YARD LLC	Address Redacted						
CHEMCAN BUILDING & CONSTRUCTION SERVICES LLC		PO BOX 679132			DALLAS	TX	75267-9071	
CHEMICAL & FILTRATION PRODUCTS OF TEXAS		3379 TINSLEY LANE			FORT WORTH	TX	76179	
CHEMPLEX SOLVAY GROUP	SOLVAY USA INC	PO BOX 733133			DALLAS	TX	75373-3133	

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CHEMPLEX SOLVAY GROUP		PO BOX 733133			DALLAS	TX	75373-3133	
CHEMSTATION PITTSUBURGH LLC		PO BOX 932036			CLEVELAND	OH	44193	
CHEMSTREAM INC		511 RAILROAD AVENUE			HOMER CITY	PA	15748	
CHEMTEL INC		1305 NORTH FLORIDA AVENUE			TAMPA	FL	33602	
CHEMTREC	ACCOUNTS RECEIVABLE	PO BOX 791383			BALTIMORE	MD	21279-1383	
Chen, Cuprina L		Address Redacted						
CHENOWETH FORD INC		PO BOX 1640			CLARKSBURG	WV	26301	
CHEROKEE COUNTY, TX	ATTN LINDA LITTLE, TAX ASSESSOR-COLLECTOR	135 S. MAIN ST.			RUSK	TX	75785	
CHEROKEE TRADING POST INC		76 JENKINS LANE			TRIADELPHIA	WV	26059	
Cherry, Anthony Michael		Address Redacted						
CHERYL SMITH BRYAN		Address Redacted						
CHESAPEAKE ENERGY CORPORATION		6100 NORTH WESTERN AVENUE			OKLAHOMA CITY	OK	73118	
CHESAPEAKE OPERATING		PO BOX 548806			OKLAHOMA CITY	OK	73154-8806	
CHEVRON	ATTN CHAIN-SHARED	6001 BOLLINGER CANYON ROAD			SAN RAMON	CA	94583	
CHEVRON	ATTN GENERAL MANAGER	6001 BOLLINGER CANYON ROAD			SAN RAMON	CA	94583	
CHEVRON	ATTN PROCUREMENT	6001 BOLLINGER CANYON ROAD			SAN RAMON	CA	94583	
CHEVRON	ATTN PROCUREMENT COUNSEL	6101 BOLLINGER CANYON ROAD			SAN RAMON	CA	94583	
CHEVRON	ATTN PROCUREMENT/SUPPLY	6001 BOLLINGER CANYON ROAD			SAN RAMON	CA	94583	
CHEVRON	ATTN SERVICES ORGANIZATION	6001 BOLLINGER CANYON ROAD			SAN RAMON	CA	94583	
CHEVRON		PO BOX 70887			CHARLOTTE	NC	28272-0887	
CHEVRON CORPORATION		6001 BOLLINGER CANYON ROAD			SAN RAMON	CA	94583	
CHEVRON NIGERIA LIMITED		2 CHEVRON DRIVE			LEKKI PENNINSULA II		12825	NIGERIA
Chevron USA, Inc.	Attn General Manager, Procurement	6001 Bollinger Canyon Road			San Ramon	CA	94583	
Chevron USA, Inc.	Procurement Counsel	6101 Bollinger Canyon Road			San Ramon	CA	94583	
Chiasson, Blake A		Address Redacted						
CHICAGO TITLE OF TEXAS LLC		13101 NORTHWEST FREEWAY	SUITE 100		HOUSTON	TX	77040	
Chick, Terry		Address Redacted						
CHICKASHA CHAMBER OF COMMERCE		PO BOX 1717			CHICKASHA	OK	73023-1717	
CHICKASHA HOTEL & CONVENTION CENTER LLC		DBA QUALITY INN CHICKASHA, 2101 S 4TH STREET			CHICKASHA	OK	73018	
CHICKASHA INDUSTRIAL & WELDING SUPPLY INC		728 S 3RD ST			CHICKASHA	OK	73018	
CHICKASHA LUMBER CO		1620 S 4TH			CHICKASHA	OK	73018	
CHICKASHA MUD PUMP REPAIR COMPANY		PO BOX 1642			CHICKASHA	OK	73023	
CHICKASHA OILFIELD SUPPLY INC		PO BOX 1746			CHICKASHA	OK	73023-1746	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CHICKASHA, OK	ATTN SUSAN MCDANIEL, CITY CLERK	117 N. 4TH STREET			CHICKASHA	OK	73018	
CHICO AUTO PARTS & SERVICE INC		PO BOX 768			CHICO	TX	76431	
CHICO OILFIELD SERVICES LLC		PO BOX 199			PERRYTON	TX	79070	
CHILDERS TRUCKING		2904 S COFFMAN			CASPER	WY	82604	
Childers, Brock Alan		Address Redacted						
CHILDERS, ELIZABETH		Address Redacted						
Childers, Jeremy Dale		Address Redacted						
Childers, Kyle D		Address Redacted						
Childers, Sidney A		Address Redacted						
CHILDS BISHOP & WHITE PC		230 WEST 3RD STREET			ODESSA	TX	79761	
Childs, Seth		Address Redacted						
Chilton, Timothy W.		Address Redacted						
CHINOOK WINDS LLC		806 SAINT MARY BOULEVARD			LAFAYETTE	LA	70503	
CHINOOK WINDS, LLC		806 EAST ST. MARY BLVD			LAFAYETTE	LA	70503	
Chirinos, Ivan D		Address Redacted						
CHIROPRACTIC HEALTH ALLIANCE		343 EAST MAIN STREET SUITE 200			CORTEZ	CO	81321	
CHIROPRACTIC PHYSICIANS CLINIC		PO BOX 2055			WEATHERFORD	OK	73096	
CHISHOLM OIL & GAS OPERATING LLC		6100 SOUTH YALE AVENUE SUITE 1700			TULSA	OK	74136-1921	
Chittim, Blake Mason		Address Redacted						
Chitwood, Matthew N		Address Redacted						
Chivell, Kevin Dee		Address Redacted						
Choate, Bryan L		Address Redacted						
Choate, Leslie		Address Redacted						
CHOICE FASTENERS LLC		25275 BUDDE ROAD	SUITE 26		SPRING	TX	77380	
CHOLERTON, MICHAEL		Address Redacted						
Chorney, Benjamin J		Address Redacted						
Choyce, Dimitri Jermaine		Address Redacted						
Chretien, Todd U		Address Redacted						
CHRIS JAMES		Address Redacted						
CHRIS PLUMBING & BACKFLOW PREVENTER SERVICES LLC		356 GOOD HOPE STREET			NORCO	LA	70079	
CHRIS RUSSO, ET AL	C/O SMYSER KAPLAN & VESELKA	Address Redacted						
CHRISTA LEVERSEE		Address Redacted						
CHRISTIAN B ABILDSTROM		Address Redacted						
Christian, Claud Ray		Address Redacted						
CHRISTINA M JOHNSON		Address Redacted						
Christoph, Jeffrey S		Address Redacted						
Christophe, Datis Jerome		Address Redacted						
CHRISTOPHER B KREBS		Address Redacted						
CHRISTOPHER B TICKNOR MD		Address Redacted						
CHRISTOPHER D VEAL		Address Redacted						
CHRISTOPHER G MARTINEZ		Address Redacted						
CHRISTOPHER HANKS	CH TRASH SERVICE	Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CHRISTOPHER J GRUENTZEL		Address Redacted						
CHRISTOPHER L SHEA		Address Redacted						
CHRISTOPHER LEE HAMILTON		Address Redacted						
CHRISTOPHER M MONTGOMERY		Address Redacted						
CHRISTOPHER OIL TOOLS LLC		PO BOX 11312			ODESSA	TX	79761	
CHRISTOPHER RYAN BULAU		Address Redacted						
CHRISTOPHER SIPRIAN	C/O JOE FLORES	Address Redacted						
CHRISTOPHER TODD DURBIN		Address Redacted						
Christopher, Dalton Wes		Address Redacted						
Christopher, John William		Address Redacted						
CHRISTUS TRINITY CLINIC		PO BOX 846098			DALLAS	TX	75284-6098	
CHRISTY ADELE REYNOLDS		Address Redacted						
Christy, James R		Address Redacted						
CHROMATIC OIL TOOLS LLC		15 B S TRADE CENTER PARKWAY			CONROE	TX	77385	
CHROMATIC OIL TOOLS LLC		16400 AIR CENTER BOULEVARD	SUITE 200		HOUSTON	TX	77032	
CHRYSANTHE ZISSIS		20 CLOVER TERRACE			ARKPORT	NY	14807	
CHS INC		3645 98TH AVENUE SOUTHWEST			TAYLOR	ND	58656	
CHS INC		NW 9087 BOX 1450			MINNEAPOLIS	MN	55485 9087	
CHUBB	ATTN RYAN MCCLEVEY	525 WEST MONROE	STE. 700		CHICAGO	IL	60661	
Chubb	Chubb Global Casualty	Charlotte Baird	Two Riverway, 9th Floor		Houston	TX	77056	
Chubb	Ryan McClevey	525 West Monroe, Ste. 700			Chicago	IL	60661	
CHUBB GLOBAL CASUALTY	ATTN CHARLOTTE BAIRD	TWO RIVERWAY	9TH FLOOR		HOUSTON	TX	77056	
CHUSTZ, TONYA		Address Redacted						
CHUSTZ, TONYA		Address Redacted						
CIGNA CORPORATION	ATTENTION LIFE INSURANCE CO OF NORTH AMERICA	PO BOX 13701			PHILADELPHIA	PA	19101-3701	
CIGNA CORPORATION		13680 COLLECTION CENTER DRIVE			CHICAGO	IL	60693	
Ciliciano, Antonio Giovanni		Address Redacted						
CIMARRON ELECTRIC COOP		19306 U.S. HWY. 81 N.	P.O. BOX 299		KINGFISHER	OK	73750	
CIMARRON ELECTRIC COOP		PO BOX 299			KINGFISHER	OK	73750	
CIMARRON HEIGHTS LLC		3202 21ST AVENUE WEST			WILLISTON	ND	58801	
CIMARRON JUNCTION CORPORATION		8091 US HWY 64			FREEDOM	OK	73842	
CIMCO AMERICAS LLC		2021 NORTH ATLANTIC AVENUE 253			COCOA BEACH	FL	32931	
CINCINNATI PRECISION INSTRUMENTS INC		25 CIRCLE FREEWAY DR			CINCINNATI	OH	45246	
CINESYS LLC		5104 LILLIAN STREET			HOUSTON	TX	77007	
CINGULAR WIRELESS		PO BOX 6463			CAROL STREAM	IL	60197-6463	
CINGULAR WIRELESS		PO BOX 4460			HOUSTON	TX	77097-0082	
CINGULAR WIRELESS		PO BOX 530017			ATLANTA	GA	30353-0017	
CINGULAR WIRELESS		PO BOX 650553			DALLAS	TX	75265-0553	
CINGULAR WIRELESS		PO BOX 650574			DALLAS	TX	75265-0574	
CINGULAR WIRELESS		PO BOX 650584			DALLAS	TX	75265-0584	
CINTAS CORPORATION		PO BOX 636525			CINCINNATI	OH	45263-6525	
CINTAS CORPORATION		PO BOX 631025			CINCINNATI	OH	45263-1025	

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CINTAS CORPORATION		PO BOX 630910			CINCINNATI	OH	45263	
CINTAS CORPORATION		PO BOX 650838			DALLAS	TX	75265-0838	
CINTAS CORPORATION		101 VENTURE WAY			LAFAYETTE	LA	70507	
CINTAS CORPORATION		PO BOX 13990			MAUMELLA	AR	72113	
CINTAS CORPORATION		PO BOX 88005			CHICAGO	IL	60680-1005	
CINTAS CORPORATION #013		PO BOX 630910			CINCINNATI	OH	45263-0910	
CINTAS CORPORATION #539		PO BOX 630921			CINCINNATI	OH	45263-0921	
CINTAS CORPORATION 492		PO BOX 650838			DALLAS	TX	75265-0838	
CINTAS CORPORATION NO 2	CINTAS FIRE PROTECTION	PO BOX 636525			CINCINNATI	OH	45263-6525	
CINTAS CORPORATION NO 2		PO BOX 636525			CINCINNATI	OH	45263-6525	
CINTAS CORPORATION SPA GNZ		PO BOX 631025			CINCINNATI	OH	45263-1025	
CINTAS DOCUMENT MANAGEMENT		PO BOX 633842			CINCINNATI	OH	45263	
CINTAS FIRE 636525		PO BOX 636525			CINCINNATI	OH	45263-6525	
CINTAS FIRST AID & SAFETY INC		PO BOX 631025			CINCINNATI	OH	45263-1025	
CINTAS FIRST AID & SAFETY INC		LOCKBOX 636525, PO BOX 636525			CINCINNATI	OH	45263-6525	
Ciorici, Viorel		Address Redacted						
CIPRIANO CHAVEZ		Address Redacted						
CIRCLE 8 CRANE SERVICES LLC		PO BOX 260370			CORPUS CHRISTI	TX	78426	
CIRCLE 9NON-OPERATED WORKING INTERESTFUNDILP		3030 NW EXPRESSWAY			OKLAHOMA CITY	OK	73112	
CIRCLE A WESTERN WEAR INC		3000 WEST 3RD STREET			ELK CITY	OK	73644	
CIRCLE G CONSULTING LLC		323 FM 2507			ALICE	TX	78332	
CIRCUIT COURT OR TRIBAL COURT		500 S GILLETTE AVENUE SUITE 2200			GILLETTE	WY	82716	
CISCO EQUIPMENT RENTALS LLC		2707 EAST SLATON HIGHWAY			LUBBOCK	TX	79404	
CISCO EQUIPMENT RENTALS LLC		520 SE LOOP 338			ODESSA	TX	79762	
CISCO WEBEX		3979 FREEDOM CIRCLE			SANTA CLARA	CA	95054	
CISCO WEBEX		170 WEST TASMAN DR.			SAN JOSE	CA	95134	
CISCO WEBEX LLC		3979 FREEDOM CIRCLE			SANTA CLARA	CA	95054	
CISCO WEBEX LLC		16720 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
CISCO WEBEX LLC		PO BOX 91232			CHICAGO	IL	60693	
Cisneros Flores, Eduardo		Address Redacted						
CITADEL SECURITY USA LLC		PO BOX 326			NIXA	MO	65714	
Citi	Derrik Lenz							
CITIBANK	ATTENTION STANDBY LC TRADE DEPARTMENT	BUILDING B 1ST FLOOR, 3800 CITIBANK CENTER			TAMPA	FL	33610	
CITIBANK N.A. PAKISTAN		ISLAMABAD UFONE TOWER	2ND FLOOR	BLUE AREA	ISLAMABAD			PAKISTAN
CITIBANK NA		BUILDING B 1ST FLOOR, 3800 CITIBANK CENTER			TAMPA	FL	33610	
CITIBANK, N.A.	ATTN SHASHI KANT SINGH	CLIENT SERVICE	3800 CITIBANK CENTER	BUILDING B, 1ST FLOOR	TAMPA	FL	33610	
CITIBANK, N.A.	ATTN ZACH COOPER	VICE PRESIENT - NORTH AMERICA ENERGY	811 MAIN STREET	SUITE 4000	HOUSTON	TX	77002	

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CITIBANK, N.A.	ITS SERVICER CITICORP NORTH AMERICA, INC.	3800 CITIBANK CENTER	BUILDING B	1ST FLOOR	TAMPA	FL	33610	
CITIZEN ENERGY II, LLC		320 SOUTH BOSTON BUILDING	320 S BOSTON AVE #900		TULSA	OK	74103	
Citizen, Kenneth Anson		Address Redacted						
CITRIX ONLINE		PO BOX 931686			ATLANTA	GA	31193-1686	
CITY & COUNTY OF BROOMFIELD, CO	SALES TAX ADMINISTRATION	ONE DESCOMBES DR			BROOMFIELD	CO	80020	
CITY & COUNTY OF DENVER TREASURY DIVISION		WELLINGTON WEBB BLDG	201 W COLFAX AVE DEPT 403		DENVER	CO	80202-5329	
CITY AND COUNTY OF DENVER, CO	TREASURY DIVISION	201 W. COLFAX AVE., DEPARTMENT 1009			DENVER	CO	80202	
CITY BLUEPRINT & SUPPLY COMPANY		1904 POYDRAS STREET			NEW ORLEANS	LA	70112	
CITY ELECTRIC SUPPLY		PO BOX 5267			GREENWOOD VILLAGE	CO	80155	
CITY OF AURORA	CASHIERS OFFICE	15151 EAST ALAMEDA PARKWAY			AURORA	CO	80012	
CITY OF AZTEC		201 WEST CHACO STREET			AZTEC	NM	87410	
CITY OF BATON ROUGE	PARISH AND CITY TREASURER	PO BOX 2590			BATON ROUGE	LA	70821-2590	
CITY OF BATON ROUGE-PARISH OF E BATON ROUGE	PARISH AND CITY TREASURER	PO Box 2590			BATON ROUGE	LA	70821-2590	
CITY OF BROUSSARD		310 EAST MAIN STREET			BROUSSARD	LA	70518	
CITY OF BRYAN, TX	ATTN LAURA TAYLOR DAVIS, TREASURER	200 S. TEXAS AVE., SUITE 240			BRYAN	TX	77803	
CITY OF CARLSBAD		PO BOX 1569			CARLSBAD	NM	88221-1569	
CITY OF CARRIZO SPRING CITY, TX		CITY HALL	U.S. HIGHWAY 277	308 WEST PENA STREET	CARRIZO SPRINGS	TX	78834	
CITY OF CARRIZO SPRINGS		PO BOX 329			CARRIZO SPRINGS	TX	78834	
CITY OF CASPER		200 NORTH DAVID STREET			CASPER	WY	82601	
CITY OF CHICKASHA		117 N 4TH STREET			CHICKASHA	OK	73018	
CITY OF CLARKSBURG		222 W MAIN STREET			CLARKSBURG	WV	26301	
CITY OF CORPUS CHRISTI		1201 LEOPARD STREET			CORPUS CHRISTI	TX	78401	
CITY OF CORPUS CHRISTI		2525 HYGEIA STREET			CORPUS CHRISTI	TX	78415	
CITY OF CORPUS CHRISTI		2726 HOLLY ROAD			CORPUS CHRISTI	TX	78415	
CITY OF CORPUS CHRISTI		4225 S. PORT AVENUE			CORPUS CHRISTI	TX	78415	
CITY OF CORPUS CHRISTI		PO BOX 659880			SAN ANTONIO	TX	78265-9143	
CITY OF DACONO		512 CHERRY STREET			DACONO	CO	80514	
CITY OF DICKINSON		99 2ND STREET EAST			DICKINSON	ND	58601	
CITY OF DOUGLAS		PO BOX 1030			DOUGLAS	WY	82633	
CITY OF ELK CITY		320 W 3RD			ELK CITY	OK	73644	
CITY OF ELRENO		101 N.CHOCTAW AVE			EL RENO	OK	73036	
CITY OF ENID		DR. MARTIN LUTHER KING, JR. MUNICIPAL COMPLEX	401 WEST OWEN K. GARRIOTT ROAD		ENID	OK	73701	
CITY OF ENID OKLAHOMA		PO BOX 1768, DEPARTMENT OF FINANCE			ENID	OK	73702-1768	
CITY OF ENID, OK	ATTN CITY CLERK	401 WEST OWEN K. GARRIOTT ROAD	PO BOX 1768		ENID	OK	73701	
CITY OF EVANS	BUSINESS AND SALES TAX OFFICE	1100 37TH STREET			EVANS	CO	80620	
CITY OF EVANS		1100 37TH STREET			EVANS	CO	80620-2036	
CITY OF FARMINGTON		800 MUNICIPAL DRIVE			FARMINGTON	NM	87401	

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CITY OF FORT LUPTON	PUBLIC WORKS DEPT	PO BOX 572			GRETNA	NE	68028	
CITY OF FORT LUPTON		130 S MCKINLEY AVE			FT. LUPTON	CO	80621	
CITY OF GAINESVILLE		200 S RUSK			GAINESVILLE	TX	76240	
CITY OF GAINESVILLE, TX		200 S. RUSK			GAINESVILLE	TX	76240	
CITY OF GEARY		PO BOX 125			GEARY	OK	73040	
CITY OF GRAND JUNCTION		250 NORTH 5TH STREET			GRAND JUNCTION	CO	81501	
CITY OF GRAND JUNCTION		250 NORTH 5TH STREET SUITE 223			GRAND JUNCTION	CO	81501	
CITY OF GRAND JUNCTION		PO BOX 1809			GRAND JUNCTION	CO	81502-1809	
CITY OF GREELEY	ATTN GREELEY WATER AND SEWER	1001 11TH AVENUE, 2ND FLOOR			GREELEY	CO	80631	
CITY OF GREELEY	FINANCE DEPT	1000 10TH STREET			GREELEY	CO	80631	
CITY OF GREELEY		PO BOX 1648			GREELEY	CO	80632	
CITY OF GREELEY		PO BOX 1928			GREELEY	CO	80632	
CITY OF GREELEY, CO	FINANCE SALES TAX	1000 10TH STREET			GREELEY	CO	80631	
CITY OF HOUSTON	HOUSTON HEALTH DEPARTMENT	PO Box 300008			HOUSTON	TX	77230-0008	
CITY OF HOUSTON		901 BAGBY			HOUSTON	TX	77002	
CITY OF HOUSTON ALARM DETAIL		PO BOX 203887			HOUSTON	TX	77216-3887	
CITY OF HOUSTON SIGN ADMINISTRATION		PO BOX 2688			HOUSTON	TX	77252-2688	
CITY OF JACKSBORO		112 WEST BELKNAP			JACKSBORO	TX	76458	
CITY OF JACKSBORO UTILITIES		112 WEST BELKNAP			JACKSBORO	TX	76458	
CITY OF JACKSBORO, TX	ATTN HANNA REYNOLDS, FINANCE OFFICER	112 WEST BELKNAP			JACKSBORO	TX	76458	
CITY OF JOURDANTON		1604 HWY 97 EAST SUITE A			JOURDANTON	TX	78026	
CITY OF KILGORE		815 N KILGORE ST			KILGORE	TX	75662	
CITY OF KILGORE, TX	ATTN LANDON WARD, FINANCE DIRECTOR	815 N KILGORE STREET			KILGORE	TX	75662	
CITY OF KINGSVILLE, TX	ATTN DEBORAH BALLI	400 W. KING AVENUE			KINGSVILLE	TX	78363	
CITY OF LAFAYETTE	CONRAD T. COMEAUX	1010 LAFAYETTE STREET	P.O. BOX 3225		LAFAYETTE	LA	70501	
CITY OF LAFAYETTE		PO BOX 4024	705 WEST UNIVERSITY AVE		LAFAYETTE	LA	70502	
CITY OF LAFAYETTE		PO BOX 4024			LAFAYETTE	LA	70502-4024	
CITY OF LAFAYETTE		214 SOUTHPARK ROAD			LAFAYETTE	LA	70508	
CITY OF LAKE WORTH		3805 ADAM GRUBB			LAKE WORTH	TX	76135	
CITY OF LAUREL		401 N 5TH AVE			LAUREL	MS	39440	
CITY OF LAUREL PUBLIC UTILITY		401 N 5TH AVE			LAUREL	MS	39440	
CITY OF LONGMONT		350 KIMBARK ST			LONGMONT	CO	80501	
CITY OF LUBBOCK UTILITIES		1401 AVENUE K BROADWAY			LUBBOCK	TX	79401	
CITY OF MARLOW		PO BOX 113			MARLOW	OK	73055	
CITY OF MINOT		515 2ND AVE SW			MINOT	ND	58702	
CITY OF MINOT		PO BOX 5006			MINOT	ND	58702-5006	
CITY OF MINOT WATER DEPT		515 2ND AVE SW	PO BOX 5006		MINOT	ND	58702-5006	
CITY OF MINOT WATER DEPT		PO BOX 5006, 515 2ND AVE SW			MINOT	ND	58702-5006	
CITY OF MORGAN CITY		512 FIRST ST	P.O. BOX 1218		MORGAN CITY	LA	70381	
CITY OF MORGAN CITY		PO Box 1218			MORGAN CITY	LA	70381	
CITY OF MUSTANG		1501 N MUSTANG ROAD			MUSTANG	OK	73064	
CITY OF NEW ORLEANS		CITY HALL	ROOM 1 W-15		NEW ORLEANS	LA	70112	

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CITY OF NORMAN, OK	FINANCE DEPT	201-C WEST GRAY	PO BOX 370		NORMAN	OK	73070	
CITY OF ODESSA		119 W 4TH ST			ODESSA	TX	79761	
CITY OF ODESSA		411 W 8TH ST			ODESSA	TX	79760	
CITY OF ODESSA		PO BOX 2552			ODESSA	TX	79760-2552	
CITY OF OKLAHOMA CITY	WATER RESOURCES DPT	PO BOX 26570			OKLAHOMA CITY	OK	73126-0570	
CITY OF OKLAHOMA CITY		PO BOX 26570			OKLAHOMA CITY	OK	73126-0570	
CITY OF OKLAHOMA CITY		200 N WALKER AVE			OKLAHOMA CITY	OK	73102	
CITY OF PERRYTON		PO BOX 849			PERRYTON	TX	79070	
CITY OF PERRYTON, TX		110 S ASH ST			PERRYTON	TX	79070	
CITY OF POND CREEK, OK	ATTN CITY CLERK	102 S. 2ND ST.			POND CREEK	OK	73766	
CITY OF RIFLE	ATTN ROBERT P. BURNS	202 RAILROAD AVE.			RIFLE	CO	81650	
CITY OF RIFLE		202 RAILROAD AVENUE			RIFLE	CO	81650	
CITY OF RIFLE		PO BOX 1908			RIFLE	CO	81650	
CITY OF RIFLE		PO BOX 4739			GRAND JUNCTION	CO	81502-4739	
CITY OF SEMINOLE		401 NORTH MAIN STREET			SEMINOLE	OK	74868	
CITY OF SHREVEPORT	OFFICE OF WATER AND SEWERAGE	PO BOX 30065			SHREVEPORT	LA	71153-0065	
CITY OF SHREVEPORT		505 TRAVIS STREET			SHREVEPORT	LA	71101	
CITY OF SHREVEPORT REVENUE DIVISION		PO BOX 30040	505 TRAVIS ST		SHREVEPORT	LA	71130-0040	
CITY OF STONEWOOD		8052 SOUTHERN AVE.			STONEWOOD	WV	26301	
CITY OF THOMAS, OK		122 WEST BROADWAY AVENUE			THOMAS	OK	73669	
CITY OF THORNTON, CO	SALES TAX DIVISION	9500 CIVIC CENTER DRIVE SUITE #2050			THORNTON	CO	80229	
CITY OF TUTTLE		PO BOX 10			TUTTLE	OK	73089	
CITY OF VICTORIA	ATTN MICHELLE OZUNA	700 MAIN CENTER, SUITE 110			VICTORIA	TX	77901	
CITY OF VICTORIA		PO BOX 1279			VICTORIA	TX	77902-1279	
CITY OF VICTORIA 074		105 W JUAN LINN ST			VICTORIA	TX	77901	
CITY OF WATFORD, ND		213 2ND ST NE	PO BOX 494		WATFORD CITY	ND	58854	
CITY OF WATONGA WATER & LIGHT		PO BOX 280			WATONGA	OK	73772	
CITY OF WATONGA WATER & LIGHT		115 N WEIGLE AVE			WATONGA	OK	73772	
CITY OF WAYNOKA	OFFICE OF CITY CLERK	1759 E CECIL STREET			WAYNOKA	OK	73860	
CITY OF WEATHERFORD		216 NORTH KANSAS			WEATHERFORD	OK	73096	
CITY OF WEATHERFORD		522 W RAINEY			WEATHERFORD	OK	73096	
CITY OF WEATHERFORD, TX	ATTN DANA L. RATCLIFFE, CITY TREASURER	CITY HALL	522 W. RAINEY		WEATHERFORD	OK	73096-4704	
CITY OF WHITESBORO		PO BOX 340			WHITESBORO	TX	76273	
CITY OF WHITESBORO UTILITIES DEPARTMENT		PO BOX 340			WHITESBORO	TX	76273	
CITY OF WHITESBORO UTILITIES DEPARTMENT		111 WEST MAIN STREET	P.O. BOX 340		WHITESBORO	TX	76273	
CITY OF WILLISTON, ND		CITY HALL, 1ST FLOOR	22 EAST BROADWAY		WILLISTON	ND	58801	
CITY OF WOODWARD		722 MAIN ST			WOODWARD	OK	73801	
CITY OF YUKON, OK	ATTN TREASURER/CITY CLERK	500 WEST MAIN STREET			YUKON	OK	73099	
CITY PIPE & SUPPLY		PO BOX 946			ODESSA	TX	79760	
CITY PLUMBING		PO BOX 1801			ODESSA	TX	79760	
CITY SECURE PARKING & TRAILER REPAIR		10220 W RENO			OKLAHOMA CITY	OK	73127	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CITY TREASURER	PUBLIC WORKS DEPART/STORM WATER QUALITY MANAGEMENT	420 W MAIN 3RD FLOOR SUITE 360			OKLAHOMA CITY	OK	73102	
CITY WIDE CLEANING LLC		13683 CHERRY STREET NW			WILLISTON	ND	58801	
CIVIL & STRUCTURAL ENGINEERS INC		PO BOX 4825			LAFAYETTE	LA	70502	
CJ WELDING & FABRICATION INC		18921 CARROT STREET	NO 1		SPRING	TX	77379	
CJS PLUMBING REPAIR INC		523 EAST PONT DES MOUTON ROAD			LAFAYETTE	LA	70507	
CK POLYMERS LLC		2500 NORTH MILITARY TRAIL	SUITE 465		BOCA RATON	FL	33431	
CK POWER		PO BOX 790379			ST LOUIS	MO	63179	
CK TELEPHONE & DATA SERVICES		PO BOX 3503			ENID	OK	73702	
CKENERGY ELECTRIC COOPERATIVE		PO BOX 70			BINGER	OK	73009	
CKENERGY ELECTRIC COOPERATIVE		14039 STATE HIGHWAY 152			BINGER	OK	73009	
CL BOYD		PO BOX 26427			OKLAHOMA CITY	OK	73126	
CLAIBORNE		PO BOX 600			HOMER	LA	71040	
CLAIBORNE		415 EAST MAIN STREET			HOMER	LA	71040	
CLAIBORNE PARISH	WANDA CLEMENT	415 EAST MAIN ST.	P.O. BOX 600		HOMER	LA	71040-0600	
CLAIBORNE PARISH		PO BOPX 600			HOMER	LA	71040-0600	
CLAIBORNE PARISH SALES TAX DEPARTMENT		PO BOX 600			HOMER	LA	71040	
CLAIRTON MUNICIPAL AUTHORITY		1 NORTH STATE STREET			CLAIRTON	PA	15025	
Clakley, Brayden Ray		Address Redacted						
CLARENCE T BALLARD		Address Redacted						
CLARIANT CORPORATION		DEPT 2203			CAROL STREAM	IL	60132-2203	
CLARIVATE ANALYTICS US LLC		PO BOX 3771			CAROL STREAM	IL	60132-3771	
Clark, Andrew Latimer		Address Redacted						
Clark, Brian Cameron		Address Redacted						
Clark, Jeremy L		Address Redacted						
CLARK, JOANNA		Address Redacted						
Clark, John Lee		Address Redacted						
Clark, Joshua S		Address Redacted						
Clark, Joshua T		Address Redacted						
Clark, Karen F		Address Redacted						
Clark, Michael Dale		Address Redacted						
Clark, Nola May		Address Redacted						
Clark, Richard Arlen		Address Redacted						
Clark, Ronald Lee		Address Redacted						
Clark, Rusty		Address Redacted						
CLARK, SHAUNA		Address Redacted						
Clark, Steven Linn		Address Redacted						
Clark, Timothy Allen		Address Redacted						
Clark, Tony James		Address Redacted						
Clark, Ty Logan		Address Redacted						
CLARKS EXPORT PACKING LP		4402 THEISS ROAD			HUMBLE	TX	77338	
CLASSIC BUSINESS PRODUCTS INC		7828 HIGHWAY 182 EAST			MORGAN CITY	LA	70380	

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CLASSIC COMMUNICATIONS INC		PO BOX 1600			WOODWARD	OK	73802	
CLASSIC PAPER SUPPLY INC		PO BOX 270354			OKLAHOMA CITY	OK	73137	
Claunch, Cody R		Address Redacted						
Clause, Christine C		Address Redacted						
CLAY SERIGRAPHIC INC	US SAFETY SIGN & DECAL	1433 EAST SIXTH STREET			TULSA	OK	74120	
Clay, Demani C		Address Redacted						
Clay, Keegan Alonzo		Address Redacted						
Clayborn, Brandon Montrail		Address Redacted						
CLAYMED OF NORTH FLORIDA		705 FERRIS STREET			GREEN COVE SPRINGS	FL	32043	
CLAYPOLE OVERHEAD DOOR JOE CLAYPOLE		14 SILVER MEADOW LANE			ENID	OK	73703	
CLAYTON BAYER		Address Redacted						
CLAYTON BROUSSARD		Address Redacted						
CLAYTON PROPANE LLC		PO BOX 775			SEILING	OK	73663	
Clayton, Dave Matthew		Address Redacted						
Claytor, Joseph Aaron		Address Redacted						
CLEAN HARBORS		506 K & P INDUSTRIAL DRIVE			ROCK SPRINGS	WY	82901	
CLEAN SWEEP INC		PO BOX 518			BAKER	LA	70704-0518	
CLEAN SWEEP JANITORIAL		PO BOX 848			BERWICK	LA	70342	
CLEAN TANK LLC		16201 EAST MAIN STREET			CUT OFF	LA	70345	
CLEAN WING		2800 EAST BROADWAY	SUITE C 114		PEARLAND	TX	77581	
CLEANING IDEAS		PO BOX 7269			SAN ANTONIO	TX	78207	
CLEANING SYSTEMS INC	DBA HOTSY EQUIPMENT COMPANY	PO BOX 624	507 PITTSBURGH ST		MARS	PA	16046	
CLEANING SYSTEMS INC	DBA HOTSY EQUIPMENT COMPANY	PO BOX 624			MARS	PA	16046	
CLEAR CHOICE ANTIFREEZE		PO BOX 5506			DENVER	CO	80217	
CLEAR CREEK COUNTY TREASURER		PO BOX 2000			GEORGETOWN	CO	80444	
CLEAR WATER SOLUTIONS INC		1625 FOXTRAIL DRIVE	SUITE 290		LOVELAND	CO	80538	
CLEARVIEW WINDSHIELD REPAIR LLC		PO BOX 151216			DENVER	CO	80215	
CLEBURNE COUNTY COLLECTOR		320 WEST MAIN STREET			HEBER SPRINGS	AR	72543	
CLEBURNE CTY	CONNIE CALDWELL	320 WEST MAIN STREET			HEBER SPRINGS	AR	72543	
CLECCO		1626 TRADEWINDS DRIVE			GULF BREEZE	FL	32561	
Clement, Terry J		Address Redacted						
CLEMENTS FLUIDS HENDERSON LTD		4710 KINSEY DRIVE, SUITE 200			TYLER	TX	75703	
CLEMENTS FLUIDS SOUTH TEXAS LTD		4710 KINSEY DRIVE, SUITE 200			TYLER	TX	75703	
Clements, Joshua Brent		Address Redacted						
Clements, Kelly J		Address Redacted						
CLEMMER WELDING LLC		714 ARROWEST COURT			GRAND JUNCTION	CO	81505	
Clemons, John Michael		Address Redacted						
CLEMTEX		248 MCCARTY ST			HOUSTON	TX	77029	
CLEVELAND BROTHERS EQUIPMENT COMPANY INC		PO BOX 417094			BOSTON	MA	02241-7094	
CLEVELAND COUNTY, OK	ATTN JIM REYNOLDS, COUNTY TREASURER	201 S. JONES, SUITE 100			NORMAN	OK	73069	

Exhibit I
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CLEVELAND COUNTY, OK	ATTN MICHELLE LEHNUS, CITY CLERK & FINANCE DIRECTOR	105 W CADDO STREET			CLEVELAND	OK	74020	
CLEVELAND CTY	JIM REYNOLDS, CLEVELAND COUNTY TREASURER	201 S. JONES, SUITE 100			NORMAN	OK	73069	
Cleveland, Colbie Lebouef		Address Redacted						
CLEWELLS FAMILY HARDWARE & APPLIANCE INC		206 WEST MAIN			WATONGA	OK	73772	
CLIFF MEADE		Address Redacted						
CLIFFORD D & JOANNE N SINCLAIR		72644 NORTH 2470 ROAD			CANTON	OK	73724	
CLIFFORD D. JOHNSON	c/o MARINA GUERRA - HOUSTON EEOC OFFICE	Address Redacted						
CLIFFORD D. JOHNSON		Address Redacted						
CLIFFORD J THOMPSON		Address Redacted						
CLIFFORD JOHNSON		Address Redacted						
CLIFFS MOBIL STATION		PO BOX 595			PATTERSON	LA	70392	
CLIFTON SANITATION DISTRICT		3217 D ROAD			CLIFTON	CO	81520	
CLIMAX LUBRICANTS & EQUIPMENT CO		PO BOX 5235			HOUSTON	TX	77262-5235	
CLINT LEBOEUF CARPENTRY		4726 NORTH BAYOU BLACK			GIBSON	LA	70356	
CLINTON ICE LLC		PO BOX 368			CLINTON	OK	73601-0368	
CLINTON LAUNDRY & CLEANERS INC	CONSUMER TEXTILE CORPORATION	PO BOX 1597			CLINTON	OK	73601	
CLINTON MCCLAIN	c/o ANDREW DUNLAP ATTORNEYS	Address Redacted						
CLINTON MCCLAIN		Address Redacted						
Clinton, Donald J		Address Redacted						
CLOSED LOOP RECYCLING LLC		PO BOX 11308			CLAYTON	MO	63105	
Cloud, Brandon Dale		Address Redacted						
Cloud, Cody James		Address Redacted						
CLU PROMOTIONAL MARKETING	ATTENTION CHRIS URIARTE	PO BOX 551581			JACKSONVILLE	FL	32255	
CLUBS OF KINGWOOD		1700 LAKE KINGWOOD TRAIL			KINGWOOD	TX	77339	
CLYDE ALLEN	C/O DOWNER JONES MARINO & WILHITE	Address Redacted						
CLYDE TRUCKING & PILOT CAR		11545 NORTH 2040 ROAD			ELK CITY	OK	73644-9321	
CLYDE WARNER	C/O HILL GILSTRAP	Address Redacted						
Clymer, Colton Ellis		Address Redacted						
CLYMER, JAMES		Address Redacted						
CM BUILT DOORS INC		805 9TH STREET SW			SIDNEY	MT	59270	
CM CRANE & TRAINING SERVICES		688 LAKEWOOD DRIVE			RIVERSIDE	CA	92506	
CMB INC		PO BOX 6929			CLOVIS	NM	88102	
CMC SERVICES LLC		9409 COUNTY ROAD 139 D			OVERTON	TX	75684	
CMFASC LLC		117TH STREET SW LLC	PO BOX 1115		TIOGA	ND	58852	
CMK		PO BOX 223			LINDSAY	OK	73052	
CMS COMMUNICATIONS INC		722 GODDARD AVENUE			CHESTERFIELD	MO	63005	
CNC REPAIR SERVICE		138 E BAYOU SHORE			LAFAYETTE	LA	70508	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CNH INDUSTRIAL CAPITAL PRODUCTIVITY PLUS		PO BOX 78004			PHOENIX	AZ	85062-8004	
COACH TRUCK & TRACTOR LLC		406 SENATOR STREET			CONNEAUT	OH	44030	
COAL COUNTY, OK	TREASURERS OFFICE	4 N. MAIN, SUITE 4			COALGATE	OK	74538	
COAL CTY	GINA MCNUTT, COAL COUNTY TREASURER	4 N. MAIN STREET, SUITE 4			COLGATE	OK	74538	
Coast, Randal		Address Redacted						
COASTAL ADS INC		PO BOX 9232			CORPUS CHRISTI	TX	78469	
COASTAL CHEMICAL COMPANY LLC		5138 W YELLOWSTONE HWY	DEPARTMENT 2214		CASPER	WY	82604	
COASTAL COATING INC		PO BOX 161			HARVEY	LA	70059	
COASTAL DISTRIBUTORS INC		211 VENTURE BOULEVARD			HOUMA	LA	70360	
COASTAL FABRICATORS & RENTALS INC		PO BOX 1768			SCOTT	LA	70583	
COASTAL ICE INC		PO BOX 6809			KINGWOOD	TX	77325-6809	
COASTAL MACHINE & SUPPLY INC		4832 NORTHEAST EVANGELINE THRUWAY			CARENCRO	LA	70520	
COASTAL MACHINE TOOL COMPANY		PO BOX 68			FULSHEAR	TX	77441	
COASTAL MECHANICAL CONTRACTORS INC		318 VENTURE BOULEVARD			HOUMA	LA	70360	
COASTAL POWER & EQUIPMENT LLC		10223 BROADWAY STREET	SUITE 310		PEARLAND	TX	77584	
COASTAL RISK SERVICES LLC		901 WEST CONGRESS STREET			LAFAYETTE	LA	70501	
COASTAL TIMBERS INC		1310 JANE STREET			NEW IBERIA	LA	70563	
Coates, Austin L		Address Redacted						
COATS, RYAN		Address Redacted						
COBALT ENVIRONMENTAL SOLUTIONS LLC		PO BOX 1266			ARDMORE	OK	73402	
COBB, DANNY		Address Redacted						
Cobb, Francis Dean		Address Redacted						
Cobb, Michael Dean		Address Redacted						
Cobbina, Joe W		Address Redacted						
Cobio, Inocente Anthony		Address Redacted						
COBLACO SERVICES INC		PO BOX 609			HENDERSON	CO	80640	
COBORE PARTNERSHIP LTD		1717 BRITTMOORE ROAD			HOUSTON	TX	77043	
COBURN SUPPLY COMPANY INC		PO BOX 46179			HOUSTON	TX	77210-6179	
COBURN SUPPLY COMPANY INC		PO BOX99001			DENHAM SPRINGS	LA	70727-9001	
COCA COLA BOTTLING CO HIGH COUNTRY		2150 COCA-COLA LANE			RAPID CITY	SD	57702	
COCA COLA SOUTHWEST BEVERAGES LLC		14185 DALLAS PARKWAY #1300			DALLAS	TX	75254	
COCHRAN SCALES INC		3210 NORTHEAST EVANGELINE THRUWAY			LAFAYETTE	LA	70507	
Cochran, Michael D		Address Redacted						
Cochran, Travis Jay		Address Redacted						
CODY BAGWILL		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CODY ECKEL		Address Redacted						
CODY H PERINI		Address Redacted						
COE MAKINNEY		Address Redacted						
COEN ENERGY LLC		1045 WEST CHESTNUT STREET			WASHINGTON	PA	15301	
COFFEY MANUFACTURING LLC		711 MAJORS COURT			BAKERSFIELD	CA	93308	
Coffman, Kevin W		Address Redacted						
COG OPERATING LLC	ATTENTION ROYLESA BUTTS	601 WEST ILLINOIS AVENUE			MIDLAND	TX	79701	
COG OPERATING, L.L.C.	C/O COTTON BLEDSOE TIGHE & DAWSON	ATTN AARON DORFNER	P.O. BOX 2775		MIDLAND	TX	79702	
COGENCY GLOBAL INC		PO BOX 3168			HICKSVILLE	NY	11802	
Cohens, Charthur De Grover		Address Redacted						
COHN & GREGORY SUPPLY LLC		PO BOX 671435			DALLAS	TX	75267	
COHN & GREGORY SUPPLY LLC		PO BOX 7419			FT WORTH	TX	76117-0419	
COIL WINDING SPECIALIST		353 WEST GROVE AVENUE			ORANGE	CA	92865	
COILDATA LLC		2040 N LOOP 336 WEST NO 107			CONROE	TX	77304	
COILING TECHNOLOGIES INC		7777 WRIGHT ROAD, ATTN ACCTS RECEIVABLE			HOUSTON	TX	77041	
COJUN LLC/MAPLE OIL TOOLS		15814 CHAMPION FOREST DRIVE	SUITE 79		SPRING	TX	77379	
COLBERT, SPENCER		Address Redacted						
Colbert, Steven S		Address Redacted						
Colchado, Abel		Address Redacted						
COLE PARMER INSTRUMENT COMPANY		13927 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
Cole, Brian Dewayne		Address Redacted						
Cole, Chris E		Address Redacted						
Cole, Franklin Glenn		Address Redacted						
Cole, James E.		Address Redacted						
Cole, Jonathan Bradley		Address Redacted						
Cole, Joshua Dean		Address Redacted						
Cole, Michael S		Address Redacted						
Colella, Matthew C		Address Redacted						
Coleman, Anthony B		Address Redacted						
Coleman, Craig E		Address Redacted						
Coleman, Jamie		Address Redacted						
Coleman, John Wesley		Address Redacted						
Coleman, Joseph F		Address Redacted						
Coleman, Kyle Edward		Address Redacted						
Coleman, Terrill V		Address Redacted						
Coley, Byron		Address Redacted						
Colin, Marcos		Address Redacted						
Collard, Michael Sam		Address Redacted						
Collateta, Dylan		Address Redacted						
Collazo, Ruben		Address Redacted						
COLLECTOR, CLAIBORNE PAISH SALES TAX DEPT	WANDA CLEMENT	415 EAST MAIN ST.	P.O. BOX 600		HOMER	LA	71040-0600	
COLLECTOR, CLAIBORNE PARISH SALES TAX DEPT		PO Box 600			HOMER	LA	71040	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
COLLEGE STATION AUTO PARTS INC	NAPA AUTO PARTS	2790 OSBORN LANE			BRYAN	TX	77803	
Collett, Pamela Ann		Address Redacted						
Colley, Daniel Michael		Address Redacted						
Collingwood, James A		Address Redacted						
Collins, Armand DeShawn		Address Redacted						
Collins, Charles Allan		Address Redacted						
Collins, George Thomas		Address Redacted						
Collins, Leonard		Address Redacted						
Collins, Matthew Wayne		Address Redacted						
Collins, Shaun Duane		Address Redacted						
COLLINSVILLE ISD SCHOLARSHIP FUND		PO BOX 595			COLLINSVILLE	TX	76233	
COLLOM, RAY		Address Redacted						
COLOMB, GARRY		Address Redacted						
COLON, ELIGIO		Address Redacted						
COLORADO		PO BOX 17087			DENVER	CO	80217-0087	
COLORADO ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	RALPH L CARR COLORADO JUDICIAL BUILDING	1300 BROADWAY, 10TH FL		DENVER	CO	80203	
COLORADO BRAKE & SUPPLY INC		5001 E 52ND AVENUE			COMMERCE CITY	CO	80022	
COLORADO BY AIR LLC		PO BOX 1000			SALIDA	CO	81201	
COLORADO DEPARTMENT OF LABOR	DIVISION OF OIL & PUBLIC SAFETY	PO BOX 628			DENVER	CO	80201-0628	
COLORADO DEPARTMENT OF REVENUE	ATTN EXECUTIVE DIRECTORS OFFICE (PHYSICAL ADDRESS)	PO BOX 17087			DENVER	CO	80217-0087	
Colorado Department of Revenue	Executive Directors Office (Physical Address)	PO Box 17087			Denver	CO	80217-0087	
COLORADO DEPARTMENT OF REVENUE		1375 SHERMAN STREET	1375 SHERMAN STREET		DENVER	CO	80203	
COLORADO DEPARTMENT OF REVENUE		1375 SHERMAN STREET			DENVER	CO	80203	
COLORADO DEPARTMENT OF REVENUE		1375 SHERMAN STREET			DENVER	CO	80261-0008	
COLORADO DEPARTMENT OF REVENUE		PO BOX 17087			DENVER	CO	80217-0087	
COLORADO DEPARTMENT OF REVENUE		1881 PIERCE STREET			LAKEWOOD	CO	80214	
COLORADO DEPARTMENT OF REVENUE		ROOM 504, 1375 SHERMAN STREET			DENVER	CO	80261	
COLORADO DEPARTMENT OF REVENUE					DENVER	CO	80261-0009	
COLORADO DEPT OF HEALTH & ENVIRONMENT		4300 CHERRY CREEK DR SOUTH			DENVER	CO	80246-1530	
COLORADO DEPT OF PUBLIC HEALTH & ENVIRONMENT		4300 CHERRY CREEK DR SOUTH	ASD-AR-B1		DENVER	CO	80246-1530	
COLORADO DEPT OF REVENUE	ATTN EXECUTIVE DIRECTORS OFFICE (PHYSICAL ADDRESS)	1375 SHERMAN ST			DENVER	CO	80261-0004	
Colorado Dept of Revenue	Executive Directors Office (Physical Address)	1375 Sherman St			Denver	CO	80261-0004	

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COLORADO DEPT OF REVENUE		1375 SHERMAN STREET			DENVER	CO	80203	
COLORADO DEPT OF REVENUE		PO Box 17087			DENVER	CO	80217-0087	
COLORADO ENERGY RESOURCES LLC		2850 MCCLELLAND DRIVE	SUITE 2400		FORT COLLINS	CO	80525	
COLORADO MOTOR CARRIER ASSOCIATION		4060 ELATI ST			DENVER	CO	80216	
COLORADO OIL & GAS ASSOCIATION		DBA COGA, 1800 GLENARM PLACE, SUITE 1100			DENVER	CO	80202	
COLORADO OIL & GAS CONSERVATION COMMISSION		1120 LINCOLN STREET	SUITE 801		DENVER	CO	80203	
COLORADO OIL & GAS CONSERVATION COMMISSION		818 TAUGHENBAUGH BLVD	SUITE 103		RIFLE	CO	81650	
COLORADO PRINT CONNECTIONS INC		1567 SKYWAY DRIVE	UNIT D		LONGMONT	CO	80504	
COLORADO ROCKIES BASEBALL CLUB LTD		2001 BLAKE STREET			DENVER	CO	80205	
COLORADO STATE BOARD OF LAND COMMISSIONERS		360 OAK AVENUE SUITE 110			EATON	CO	80615	
COLORADO STATE TREASURER	COLORADO DEPARTMENT OF LABOR & EMPLOYMENT UNEMPLOYMENT INSURANCE EMPLOYER SERVICES	PO BOX 8789			DENVER	CO	80201-8789	
COLORADO WEST FIRE EXTINGUISHERS LLC		PO BOX 309			RIFLE	CO	81650	
Colter, Ernie Don		Address Redacted						
COLUMBIA COUNTY, AR	ATTN SELENA R BLAIR, COUNTY TREASURER	101 BOUNDARY STREET, SUITE 103			MAGNOLIA	AR	71753	
COLUMBIA CTY	RACHEL WALLER	101 BOUNDARY, SUITE 104			MAGNOLIA	AR	71753	
COLUMBIA GAS OF OHIO		200 CIVIC CENTER DRIVE			COLUMBUS	OH	43215	
COLUMBIA GAS OF OHIO		290 W NATIONWIDE BLVD			COLUMBUS	OH	43215-2561	
COLUMBIA GAS OF OHIO INC		PO BOX 4629			CAROL STREAM	IL	60197	
COLUMBIA GAS OF PENNSYLVANIA		1600 COLONY RD			YORK	PA	17408	
COLUMBIA GAS OF PENNSYLVANIA		PO BOX 70285			PHILADELPHIA	PA	17176-0285	
COLUMBIA GAS OF PENNSYLVANIA INC		121 CHAMPION WAY			CANONSBURG	PA	15317	
COLUMBIA GAS OF PENNSYLVANIA INC		PO BOX 742537			CINCINNATI	OH	45274-2537	
COLUMBINE CONNECTORS		1822 SKYWAY DRIVE L			LONGMONT	CO	80504	
Colunga, Adrian		Address Redacted						
Colvard, Timothy C		Address Redacted						
COLVIN, BRYAN		Address Redacted						
COLVIN, HOMER		Address Redacted						
Colwell, Bradley J		Address Redacted						
Colwell, Tyler Joseph		Address Redacted						
COMANCHE COUNTY, OK	ATTN RHONDA BRANTLEY, TREASURER	315 SW 5TH STREET, SUITE 300			LAWTON	OK	73501	
Comb, Danny		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Comb, Rene P		Address Redacted						
COMBILIFT DEPOT		11530 HUFSMITH KUYKENDALL ROAD			TOMBALL	TX	77375	
Combs, Nathan Kyle		Address Redacted						
COMCAST		1701 JFK BOULEVARD			PHILADELPHIA	PA	19103	
Comcast Business		1701 JFK Boulevard			Philadelphia	PA	19103	
COMCAST CABLE	ACCOUNT 8993212830147859	PO BOX 70219			PHILADELPHIA	PA	19176-0219	
Comcast Cable		1701 JFK Boulevard			Philadelphia	PA	19103	
COMCAST CABLE		1701 JOHN F KENNEDY BLVD			PHILADELPHIA	PA	19103	
COMCAST CABLE COMMUNICATIONS MANAGEMENT LLC		PO BOX 660618			DALLAS	TX	75266-0618	
COMDATA INC		PO BOX 548			BRENTWOOD	TN	37024	
COMDATA INC		PO BOX 100647			ATLANTA	GA	30384-0647	
COMDATA NETWORK INC	CASH BALANCING DEPARTMENT	5301 MARYLAND WAY			BRENTWOOD	TN	37027	
COMDATA UNIVERSAL MASTERCARD		1001 SERVICE ROAD EAST HIGHWAY 190, SUITE 200			COVINGTON	LA	70433	
Comeau, Alison Joi		Address Redacted						
Comeau, Dennis Wayne		Address Redacted						
Comeau, Douglas Wayne		Address Redacted						
Comeaux, Bobby R		Address Redacted						
Comeaux, Derick Wade		Address Redacted						
Comeaux, Jeremy		Address Redacted						
Comeaux, Kristie Ann		Address Redacted						
Comeaux, Larry J		Address Redacted						
Comeaux, Nicholas		Address Redacted						
Comeaux, Ronald J		Address Redacted						
Comeaux, Spencer J		Address Redacted						
Comer, Andy E		Address Redacted						
COMFORT INN		146 HERITAGE PARKWAY			BROUSSARD	LA	70518	
COMFORT INN		4300 STATE ROUTE 51 SOUTH			BELLE VERNON	PA	15012	
COMFORT SUITES HOUSTON		11440 CLAY ROAD			HOUSTON	TX	77041	
COMITT WELL SOLUTIONS LLC		1411 VAZNDER WILT LANE			KATY	TX	77449	
COMMAND TUBULAR PRODUCTS		18911 WEST INDUSTRIAL PARKWAY			NEW CANEY	TX	77357	
Commander, William K		Address Redacted						
COMMERCIAL DISTRIBUTING		2013 SOUTHEAST 18TH STREET			OKLAHOMA CITY	OK	73129	
COMMERCIAL DISTRIBUTING INC DBA CDI		2013 SE 18TH STREET			OKLAHOMA CITY	OK	73129	
COMMERCIAL ICE MACHINE COMPANY		501 EAST 2ND STREET			ODESSA	TX	79761	
COMMERCIAL LUBRICATORS		1350 EXCHANGE AVENUE			OKLAHOMA CITY	OK	73108	
COMMERCIAL SIGNS		1123 ST CHARLES STREET			HOUMA	LA	70360	
COMMERCIAL TIRE SERVICE INC		PO BOX 3268			GRAND JUNCTION	CO	81502	
COMMISSIONER OF TAXATION AND FINANCE		PO BOX 15166			ALBANY	NY	12212-5166	
COMMONWEALTH OF PENNSYLVANIA	ATTN BUREAU OF UNCLAIMED PROPERTY	1101 SOUTH FRONT STREET	4TH FLOOR RIVERFRONT OFFICE CENTER		HARRISBURG	PA	17104-2516	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Commonwealth of Pennsylvania	Bureau of Unclaimed Property	1101 South Front Street	4th Floor Riverfront Office Center		Harrisburg	PA	17104-2516	
COMMONWEALTH OF PENNSYLVANIA		OUCTS/FAS	333 MARKET STREET 16TH FLOOR		HARRISBURG	PA	17101-2236	
COMMONWEALTH OF PENNSYLVANIA		PO BOX 8550			HARRISBURG	PA	17105-8550	
COMMUNICATION PARTNERS INC		855 SW YATES DRIVE, SUITE 202			BEND	OR	97702	
COMMUNICATION TECHNOLOGIES INC		1900 ELK STREET			ROCK SPRINGS	WY	82901	
COMMUNITY COFFEE COMPANY LLC		PO BOX 679510			DALLAS	TX	75267-9510	
COMMUNITY COFFEE COMPANY LLC		PO BOX 919149			DALLAS	TX	75391-9149	
COMMUNITY COUNTS OF COLORADO INC		PO BOX 218			SILT	CO	81652	
COMPASS INSTRUMENTATION INC		PO BOX 1644			CLYDE	TX	79510	
Compean, Mario		Address Redacted						
COMPENSATION ADVISORY PARTNERS LLC		14TH FLOOR, 1133 AVENUE OF THE AMERICAS			NEW YORK	NY	10036	
COMPETITION TRAILERS		2000 FM 3135 E			HENDERSON	TX	75652	
COMPLETE AUTO & TRUCK PARTS		5010 E MT HOUSTON ROAD			HOUSTON	TX	77093	
COMPLETE DOOR SYSTEMS INC		8100 DAHLIA STREET BUILDING 4			HENDERSON	CO	80640	
COMPLETE NETWORK MANAGEMENT INC		649 ENTERPRISE DRIVE			HOUMA	LA	70360	
COMPLETE OCCUPATIONAL HEALTH SERVICES LLC		13554 HIGHWAY 3235			LAROSE	AL	70373	
COMPLETE SAFETY SOLUTIONS LLC		108 KOL DRIVE			BROUSSARD	LA	70518	
COMPLETION OIL TOOLS INC		PO BOX 985			ENID	OK	73702	
COMPRESSED AIR SYSTEMS LLC		PO BOX 73278			CLEVELAND	OH	44193	
COMPSYCH CORPORATION		455 NORTH CITYFRONT PLAZA DRIVE			CHICAGO	IL	60611-5322	
COMPTANK CORPORATION		15124 LONGWOODS RD HWY 2			BOTHWELL	ON	N0P IC0	CANADA
COMPTON ELECTRIC CO		PO BOX 555			MCALESTER	OK	74502	
COMPTON WAREHOUSE		PO BOX 1097			MENARD	TX	76859	
COMPTROLLER OF MARYLAND	ATTN BANKRUPTCY DEPT	80 CALVERT ST	PO BOX 466		ANNAPOLIS	MD	21404-0466	
COMPTROLLER OF MARYLAND	REVENUE ADMINISTRATION CENTER	TAXPAYER SERVICE CENTER	110 CARROLL ST		ANNAPOLIS	MD	21411-0001	
COMPTROLLER OF MARYLAND	UNCLAIMED PROPERTY UNIT	301 W PRESTON ST, ROOM 310			BALTIMORE	MD	21201-2385	
COMPTROLLER OF MARYLAND	UNCLAIMED PROPERTY UNIT	301 WEST PRESTON	ROOM 310		BALTIMORE	MD	21201	
COMPTROLLER OF MARYLAND		301 WEST PRESTON STREET			BALTIMORE	MD	21201-2383	
COMPTROLLER OF MARYLAND		301 W. PRESTON STREET ROOM 409			BALTIMORE	MD	21201-2373	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
COMPTROLLER OF PUBLIC ACCOUNTS		111 EAST 17TH STREET			AUSTIN	TX	78711	
COMPTROLLER OF PUBLIC ACCOUNTS		111 EAST 17TH STREET			AUSTIN	TX	78774-0100	
COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 149361			AUSTIN	TX	78714-9361	
COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 149354			AUSTIN	TX	78714-9354	
COMPTROLLER OF PUBLIC ACCOUNTS OF THE STATE OF TX		111 EAST 17TH STREET			AUSTIN	TX	78711-1440	
COMSOL INC	ATTENTION ACCOUNTS RECEIVABLE	100 DISTRICT AVENUE			BURLINGTON	MA	01803	
Conant, James		Address Redacted						
CONCENTRA MEDICAL CENTER		NO 150, 1818 E SKY HARBOR CIRCLE N			PHOENIX	AZ	85034-3407	
CONCENTRA MEDICAL CENTERS		PO BOX 8750			ELKRIDGE	MD	21075	
CONCENTRA MEDICAL CENTERS		9330 SOUTH UNIVERSITY BOULEVARD	SUITES 100 & 120		HIGHLANDS RANCH	CO	80126	
CONCENTRA MEDICAL CENTERS		PO BOX 9005			ADDISON	TX	75001	
CONCENTRIC PIPE & TOOL RENTALS LLC		PO BOX 122114	DEPARTMENT 2114		DALLAS	TX	75312-2114	
CONCENTRIC PIPE & TOOL RENTALS LLC		DEPARTMENT 2200, PO BOX 122200			DALLAS	TX	75312-2200	
CONCENTRIC PIPE & TOOL RENTALS LLC		PO BOX 122200, DEPARTMENT 2200			DALLAS	TX	75312-2200	
CONCEPT ELECTRONICS INC		6243 RENOIR AVENUE			BATON ROUGE	LA	70806	
CONCHO RESOURCES INC.		600 W. ILLINOIS AVENUE			MIDLAND	TX	79701	
CONCUR TECHNOLOGIES INC		62157 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
Condon, James M		Address Redacted						
Condra, Blair A		Address Redacted						
Conejo, Adrian		Address Redacted						
Conery, Stephen Francis		Address Redacted						
CONFLUENCE DJ LLC		1001 17TH STREET	SUITE 1250		DENVER	CO	80202	
CONFLUENCE DJ LLC		1670 BROADWAY	SUITE 2000		DENVER	CO	80202	
CONGLOBAL INDUSTRIES LLC		32872 COLLECTION CENTER DRIVE			CHICAGO	IL	60693-0328	
Conley, Jermane Tony		Address Redacted						
Connally, Brian K		Address Redacted						
CONNECTION LINE CLEANING SERVICES		PO BOX 50312			CASPER	WY	82605	
CONNECTOR SPECIALISTS INC		PO BOX 8988			MANDEVILLE	LA	70470	
Connelly, Coleman William		Address Redacted						
CONNER INDUSTRIES INC		PO BOX 200298			DALLAS	TX	75320-0298	
Conner, Jeremy		Address Redacted						
Conner, Jerry L		Address Redacted						
Conner, Keith E		Address Redacted						
Conner, Kerry Blaine		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CONNERS REPAIR SERVICE LLC		PO BOX 2572			MORGAN CITY	LA	70381	
CONNIE LANE		Address Redacted						
CONOCOPHILLIPS COMPANY		925 N. ELDRIDGE PARKWAY			HOUSTON	TX	77079	
CONOR F REEVES		Address Redacted						
CONRAD D MILLIRON		Address Redacted						
CONROE GOLF CARS		PO BOX 866			CONROE	TX	77305	
CONSILIO INC		1828 L STREET NW	SUITE 1070		WASHINGTON	DC	20036	
CONSILIO LLC		1828 L STREET NW	SUITE 1070		WASHINGTON	DC	20036	
CONSOL ENERGY INC.	CNX CENTER	1000 CONSOL ENERGY DRIVE, SUITE 100			CANONSBURG	PA	15317-6506	
CONSOLIDATED COMMUNICATIONS		121 S 17TH ST			MATTOON	IL	61938-3915	
CONSOLIDATED COMMUNICATIONS		PO BOX 66523			ST LOUIS	MO	63166-6523	
CONSOLIDATED ELECTRICAL DISTRIBUTORS INC	CAIN ELECTRIC SUPPLY	PO BOX 206562			DALLAS	TX	75320-6562	
CONSOLIDATED ELECTRICAL DISTRIBUTORS INC		310 TOLEDO DRIVE			LAFAYETTE	LA	70506	
CONSOLIDATED ELECTRICAL DISTRIBUTORS INC		PO BOX 206839			DALLAS	TX	75320-6839	
CONSOLIDATED RIG WORKS LP		6000 EAST BERRY STREET			FORT WORTH	TX	76119	
CONSOLIDATED TELCOM		PO BOX 1408			DICKINSON	ND	58602-1408	
CONSOLIDATED TELCOM		507 S MAIN AVE			DICKINSON	ND	58601	
CONSOLIDATED TRUCK PARTS & SERVICE LLC		PO BOX 2208			DECATUR	AL	35609-2208	
CONSOLIDATED WATERWORKS		8814 MAIN STREET			HOUMA	LA	70363	
Consolidated Waterworks 59279		8814 Main Street			Houma	LA	70363	
CONSOLIDATED WATERWORKS DIST NO 1		PO BOX 630	8814 MAIN ST		HOUMA	LA	70361	
Consolidated Waterworks Dist No 1		8814 Main St	PO Box 630		Houma	LA	70361	
CONSULATE GENERAL OF INDIA		4300 SCOTLAND ST			HOUSTON	TX	77007	
CONTACT INSTRUMENTS LTD		901 17 AVENUE			NISKU	AB	T9E 0G4	CANADA
CONTAINER & PACKAGING SUPPLY INC		1345 EAST STATE STREET			EAGLE	ID	83616	
CONTAINER CERTIFICATION & TESTING LLC		700 UNION LANDING RD			CINNAMINSON	NJ	08077	
CONTANGO OIL & GAS COMPANY		717 TEXAS AVENUE	SUITE 2900		HOUSTON	TX	77002	
CONTINENTAL ALLOYS & SERVICES LLC		PO BOX 677697, LOCATION 360			DALLAS	TX	75267-7697	
CONTINENTAL BATTERY COMPANY		4919 WOODALL STREET			DALLAS	TX	75247	
CONTINENTAL MANAGEMENT CO		302 N. INDEPENDENCE			ENID	OK	73702	
CONTINENTAL MANAGEMENT COMPANY LLC	HAMM CAPITAL	PO BOX 1295			OKLAHOMA CITY	OK	73101	
CONTINENTAL RESOURCES INC		PO BOX 269007			OKLAHOMA CITY	OK	73126	

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CONTINENTAL RESOURCES, INC.		20 N. BROADWAY			OKLAHOMA CITY	OK	73102	
CONTINENTAL SUPPLY		PO BOX 458			AULT	CO	80610	
CONTINENTAL SUPPLY LLC		PO BOX 580			PHIL CAMPBELL	AL	35581	
CONTINENTAL TIRE THE AMERICAS LLC		PO BOX 745388			ATLANTA	GA	30374-5388	
Contreras, Jose A		Address Redacted						
Contreras, Steven		Address Redacted						
CONTROL FLOW INC		PO BOX 40788			HOUSTON	TX	77240-0788	
CONVERCENT INC		DEPARTMENT CH 17050			PALATINE	IL	60055-7050	
CONVERGENT INFORMATION SYSTEMS INC		10 AVENUE SOUTHWEST	SUITE 200 601		CALGARY	AB	T2R 0B2	CANADA
CONVERSE	CONVERSE COUNTY TREASURER	107 N 5TH STREET, SUITE 129			DOUGLAS	WY	82633	
CONVERSE COUNTY TREASURER		107 NORTH 5TH STREET	SUITE 129		DOUGLAS	WY	82633	
CONVERSE COUNTY WEED & PEST CONTROL DISTRICT		PO BOX 728	59 HWY 59		DOUGLAS	WY	82633	
CONVERSE COUNTY, WY	ATTN COUNTY TREASURER	107 N 5TH STREET, SUITE 129			DOUGLAS	WY	82633	
CONVERSE COUNTY, WY	ATTN DIXIE J. HUXTABLE, COUNTY ASSESSOR	107 N 5TH STREET, SUITE 126			DOUGLAS	WY	82633	
CONWAY CTY		117 S MOOSE ST # 106			MORRILTOM	AR	72110	
Conway, Brian P		Address Redacted						
Conyers, Meredith Bartholomew		Address Redacted						
COOK YANCEY KING & GALLOWAY APLC		PO BOX 22260			SHREVEPORT	LA	71120-2260	
Cook, Christopher Noel		Address Redacted						
Cook, Clifford Ryan		Address Redacted						
Cook, Daniel O		Address Redacted						
Cook, Doyle Lee		Address Redacted						
COOK, HAROLD		Address Redacted						
Cook, Joseph Alan		Address Redacted						
Cook, Justin Lynn		Address Redacted						
Cook, Logan Taylor		Address Redacted						
COOK, LYNTON		Address Redacted						
Cook, Matthew Alan		Address Redacted						
Cook, Preston Kyle		Address Redacted						
Cook, Richard Vern		Address Redacted						
Cook, Richard W		Address Redacted						
Cook, Thomas Anthony		Address Redacted						
COOKE COUNTY APPRAISAL DISTRICT		201 NORTH DIXON			GAINSVILLE	TX	76240	
COOKE COUNTY APPRAISAL DISTRICT		201 NORTH DIXON			GAINESVILLE	TX	76240	
COOKE COUNTY ELECTRIC COOPERATIVE ASSOCIATION		PO BOX 530			MUENSTER	TX	76252-0530	
COOKE COUNTY, TX	ATTN COOKE COUNTY APPRAISAL DISTRICT	201 N. DIXON STREET			GAINESVILLE	TX	76240	
COOKE COUNTY, TX	ATTN COOKE COUNTY TREASURER/INVESTMENT OFFICE	COOKE COUNTY COURTHOUSE	101 SOUTH DIXON		GAINESVILLE	TX	76240	
Cooke, Marsha M		Address Redacted						
Cooksey, James Leroy		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
COOLANTS PLUS INC		2570 VAN HOOK AVENUE			HAMILTON	OH	45015	
Cooley, Matthew D		Address Redacted						
Coombs, Roger D		Address Redacted						
Coomes, Colin		Address Redacted						
Coon, Timothy William		Address Redacted						
COOPER & ASSOCIATES		187 LOWNSDALE AVENUE			AKRON	OH	44313	
COOPER CROUSE HINDS MTL INC		28376 NETWORK PLACE			CHICAGO	IL	60673-1283	
COOPER MANUFACTURING & SUPPLY INC		PO BOX 16573			LAKE CHARLES	LA	70616	
Cooper, Albert Lee		Address Redacted						
Cooper, Annette Carol		Address Redacted						
Cooper, Antonio		Address Redacted						
COOPER, COLIN		Address Redacted						
Cooper, Darryl D		Address Redacted						
Cooper, John R		Address Redacted						
Cooper, Michael L		Address Redacted						
COOPER, RONALD		Address Redacted						
COOPER, RONALD L		Address Redacted						
Cooper, Sharon		Address Redacted						
Cooper, Ty A		Address Redacted						
COORSTEK INC		DEPARTMENT 1515			DENVER	CO	80291-1515	
Copas, Jeremy P		Address Redacted						
Cope, Pamela		Address Redacted						
Copeland, Royce		Address Redacted						
Copell, Tristan Michol		Address Redacted						
Copenhaver, Julie Warner		Address Redacted						
Copland, Steven		Address Redacted						
COPPER STATE RUBBER INC		14141 SOUTH WAYSIDE DRIVE			HOUSTON	TX	77048	
Coppler, Andrew Winston		Address Redacted						
COPRO GARAGE DOORS INC		6 EAST DAKOTA PARKWAY			WILLISTON	ND	58801	
COPY & CAMERA TECHNOLOGIES INC		PO BOX 2067			LAFAYETTE	LA	70502	
COPY SOURCE 1 LLC		6703 CHIMNEY ROCK ROAD			BELLAIRE	TX	77401	
COPYFAX OF LOUISIANA INC		3920 HIGHWAY 90 EAST			BROUSSARD	LA	70518	
COPYNET LLC		PO BOX 9951			NEW IBERIA	LA	70562	
COR PRO SYSTEMS OPERATING LTD		10555 WEST LITTLE YORK ROAD			HOUSTON	TX	77041-4043	
Corace, Cathy A.		Address Redacted						
CORALINA RANCH		Address Redacted						
CORCENTRIC LLC		62861 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
CORDOVA HAULING LLC		11736 HELENA STREET			COMMERCE CITY	CO	80022	
Cordova, Gilbert X		Address Redacted						
Cordova, Phillip Jared		Address Redacted						
CORE LABORATORIES LP		PO BOX 841787			DALLAS	TX	75284-1787	
CORE LIFTING OF LAFAYETTE LLC		PO BOX 353			BELLE CHASSE	LA	70037	
CORE LIFTING OF ODESSA LLC		PO BOX 711			BELLE CHASSE	LA	70037	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
COREY SLY ELECTRICAL SERVICE INC		1406 COTTON FLAT ROAD			MIDLAND	TX	79701	
Corliss, Lucius		Address Redacted						
Cormier, Brandon Anthony		Address Redacted						
Cormier, Brandon M		Address Redacted						
Cormier, Donavon		Address Redacted						
Cormier, Johnathan N		Address Redacted						
Cormier, Johnny		Address Redacted						
Cormier, Michelle		Address Redacted						
Cormier, Rickey L		Address Redacted						
Cormier, Sierra Elizabeth		Address Redacted						
Cormier, Stephan J		Address Redacted						
Cormier, Trent Austin		Address Redacted						
Cormier, Trey Joseph		Address Redacted						
Cormier, Troy M		Address Redacted						
Cormier, Tyler Christopher		Address Redacted						
Cornejo, Inez Kelly		Address Redacted						
Cornejo, Myra Ann		Address Redacted						
Cornelious, Michael Wayne		Address Redacted						
CORNELIUS FLORIST		PO BOX 924675			HOUSTON	TX	77292	
Cornforth, Tommy		Address Redacted						
Corona, Jesse		Address Redacted						
Coronado, Mike		Address Redacted						
CORPORATE HOSPITALITY SERVICES LLC		125 E JOHN CARPENTER FREEWAY SUITE	SUITE 1050		IRVING	TX	75062	
CORPORATE IMAGING SOLUTIONS		PO BOX 2070			MISSION VIEJO	CA	92690	
CORPORATE MACHINE & EQUIPMENT LLC		PO BOX 746			BROUSSARD	LA	70518	
CORPORATE RISK HOLDINGS III INC	HIERIGHT LLC	PO BOX 847891			DALLAS	TX	75284-7891	
CORPORATE SERVICES LLC		3801 PLAZA TOWER DRIVE			BATON ROUGE	LA	70816-4353	
Corprue, Travis		Address Redacted						
CORPTAX INC		2100 EAST LAKE COOK ROAD	SUITE 800		BUFFALO GROVE	IL	60089	
CORPUS CHRISTI GASKET & FASTENER INC		PO BOX 4074			CORPUS CHRISTI	TX	78469	
CORPUS CHRISTI, TX	TEXAS DEPARTMENT OF TRANSPORTATION, CORPUS CHRISTI DISTRICT	1701 S. PADRE ISLAND DRIVE			CORPUS CHRISTI	TX	78416	
Corral, Luis Raul		Address Redacted						
Corrales, Kianna Estrada		Address Redacted						
Correa Monserrate, Emmanuel Jose		Address Redacted						
CORRECYCLING INC		739 3RD AVENUE			GRAND JUNCTION	CO	81501	
CORROSION TESTING SERVICES		895 ARDMORE HIGHWAY			TAFT	TN	38488	
CORTEC FLUID CONTROL		208 EQUITY BOULEVARD			HOUMA	LA	70360	
Cortes, Falco Bravo		Address Redacted						
CORTEX BUSINESS SOLUTIONS USA LLC		PO BOX 675035			DALLAS	TX	75267-5035	
Cortez Carrillo, Jeremy Efrain		Address Redacted						
Cortez Leon, Hector M		Address Redacted						
Cortez, Alejandro		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Cortez, Amy Blanchard		Address Redacted						
Cortez, Arthur Joe		Address Redacted						
Cortez, Jonathon Brandon		Address Redacted						
Cortez, Thomas Carlos		Address Redacted						
CORTHELL TRANSPORTATION LLC		443 VALLEY VIEW LANE LOT 30			ROCK SPRINGS	WY	82901	
Cortright, Dennis James		Address Redacted						
CORVUS OF NEW ORLEANS LLC		815 WEST WEED STREET			CHICAGO	IL	60642	
CORY L GOAD		Address Redacted						
CORY W CUMMINGS		Address Redacted						
CORY WADE MELTON		Address Redacted						
COSEN INTERNATIONAL INC		4527 DWIGHT EVANS ROAD			CHARLOTTE	NC	28217	
COSMIC PETRO SERVICES PVT LTD		HOUSE #1247, STREET # 3G	SECTOR G-10/4		ISLAMABAD		44000	PAKISTAN
COSTELLO, JENNIFER		Address Redacted						
COTECH IRM SERVICES INC	SALLYPORT COMMERCIAL FINANCE LLC	PO BOX 4776 #100			HOUSTON	TX	77210-4776	
COTHERNS TANKER INSPECTIONS LLC		PO BOX 1018			CALDWELL	TX	77836	
COTHRAN INVESTMENTS LLC		2313 NORTH BROADWAY			ADA	OK	74820	
Cotoio, Michael		Address Redacted						
COTTONWOOD RV PARK		2177 COUNTY STREET 2920			CHICKASHA	OK	73018	
COUGAR CLEANING EQUIPMENT		3206 EAST SLATON ROAD			LUBBOCK	TX	79404	
COUGAR CLEANING EQUIPMENT LLC		PO BOX 13985			ODESSA	TX	79768	
COUGAR DRILLING SOLUTIONS		7319 17TH ST.			EDMONTON	AB	T6P 1P1	CANADA
COUGAR PALLET INC		13417 ALDINE WESTFIELD			HOUSTON	TX	77039	
Coulter, John Michael		Address Redacted						
COUNCIL DEVELOPMENT COMPANY LLC		233 GENERAL PATTON AVENUE			MANDEVILLE	LA	70471	
COUNTRY GAS INC		PO BOX 1199			CORTEZ	CO	81321	
COUNTRY INN & SUITES		5806 I 27			LUBBOCK	TX	79404	
COUNTRY JOHNS		PO BOX 27			GILL	CO	80624	
COUNTRY TRUCK & AUTO LLC		13030 CR 20			FORT LUPTON	CO	80621	
COUNTY HAULING		111 CONNER LANE			BELLE VERNON	PA	15012	
COUNTY OF ROUTT		136 6TH STREET			STEAMBOAT SPRINGS	CO	80477	
COUNTY OFFICE SUPPLY & EQUIPMENT INC		PO BOX 67			WYSOX	PA	18854	
Courteaux, Shane		Address Redacted						
COURTENAY STARKS	c/o LAW OFFICE OF ALAN KANSAS	Address Redacted						
COURTENAY STARKS		Address Redacted						
COURTESY CHEVROLET CADILLAC		PO BOX 61130			LAFAYETTE	LA	70596	
COURTESY FORD		PO BOX 160			BREAUX BRIDGE	LA	70517	
COURTNEY J FONTENOT		Address Redacted						
COURTNEYS THRIFTYWAY PHARMACY OF ARNAUDVILLE		PO BOX 280			ARNAUDVILLE	LA	70512	
COURTROOM CONCEPTS LLC		2925 RICHMOND AVENUE	SUITE 1550		HOUSTON	TX	77098	

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Courts, Curley J		Address Redacted						
COURTYARD BY MARRIOTT		1800 TANGER BOULEVARD			WASHINGTON	PA	15301	
Courville, Brenda D		Address Redacted						
Courville, Dexter		Address Redacted						
Courville, Hoyt M		Address Redacted						
COURVILLE, STEVEN		Address Redacted						
Courville, Steven J		Address Redacted						
Courville, Willis		Address Redacted						
Cousins, Erika J		Address Redacted						
Couvillion, Chelsea Lacour		Address Redacted						
Covarrubias, Javier		Address Redacted						
COVE STAKE & WOOD PRODUCTS INC		1434 CURRYVILLE RD			MARTINSBURG	PA	16662	
COVENANT TESTING TECHNOLOGIES LLC		2914-3246 N COUNTY RD 1140			MIDLAND	TX	79705	
COVIA HOLDINGS CORPORATION		3 SUMMIT PARK DRIVE	SUITE 700		INDEPENDENCE	OH	44131	
COVIANT SOFTWARE LLC		5804 BABCOCK ROAD NO 151			SAN ANTONIO	TX	78240	
Covington, James Lee		Address Redacted						
Cowan, Cody Lynn		Address Redacted						
Cowan, James Vance		Address Redacted						
COWBOYS STADIUM LP		PO BOX 840047			DALLAS	TX	75284-0047	
Cowdin, Chevis Kalajmier		Address Redacted						
Cowley County, KS	Treasurers Office	321 E 10th Ave.	321 E 10th Ave.		Winfield	KS	67156	
COWLEY COUNTY, KS	TREASURERS OFFICE	321 E 10TH AVE.			WINFIELD	KS	67156	
Cowley, William B		Address Redacted						
COWSER TIRE & SERVICE		1700 NORTHEAST LOOP 820			FORT WORTH	TX	76106	
COX BUSINESS		PO BOX 248851			OKLAHOMA CITY	OK	73124-8851	
COX COMMUNICATIONS		6205-B PEACHTREE DUNWOODY ROAD NE			ATLANTA	GA	30328	
Cox Communications Inc		6205-B Peachtree Dunwoody Road NE			Atlanta	GA	30328	
COX COMMUNICATIONS INC		PO BOX 248851			OKLAHOMA CITY	OK	73124-8851	
COX COMMUNICATIONS INC		PO BOX 60001			NEW ORLEANS	LA	70160-0001	
COX WATER WELL SERVICE INC		252396 EAST 770 ROAD			WATONGA	OK	73772	
Cox, Andrew		Address Redacted						
Cox, Corbin Nathaniel		Address Redacted						
Cox, Corey Jay		Address Redacted						
Cox, Gregory D		Address Redacted						
COX, JASON		Address Redacted						
COX, LINDA		Address Redacted						
Cox, Raleigh Jackson		Address Redacted						
Cox, Ryan D		Address Redacted						
Cox-Cinco, Petra D		Address Redacted						
Cox-Pinion, Michael L		Address Redacted						
COY A HENDRIX		Address Redacted						
Coykendall, William J		Address Redacted						
COYLE ELECTRIC INC		PO BOX 177			BOWMAN	ND	58623	
CP MACHINE INC		3534 20TH AVENUE WEST			WILLISTON	ND	58801	
CPRP SERVICES LLC		PO BOX 3668			TULSA	OK	74101-3668	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CPS OIL & GAS EQUIPMENTS PVT LTD		UNIT 23-28 PARMAR TECHNO CENTER	PHASE V PELHAR VILLAGE VASAI E				401208	INDIA
CR OILFIELD SERVICES INC		PO BOX 727			WATONGA	OK	73772	
CR TOWING LLC		PO BOX 727			WATONGA	OK	73772	
Craddock, Steven Van		Address Redacted						
Cradduck, Donnie Earl		Address Redacted						
Craft, David Renato		Address Redacted						
CRAIG BIENVENUS AUTO REPAIR		144 NORTH HOLLYWOOD ROAD			HOUMA	LA	70364	
CRAIG STETSON		Address Redacted						
Craig, Douglas Clint		Address Redacted						
Craig, John L		Address Redacted						
Craig, Michael L		Address Redacted						
CRAIN CATON & JAMES PC		17TH FLOOR FIVE HOUSTON CENTER	1401 MCKINNEY STREET		HOUSTON	TX	77010-4035	
Crain, Jonathan Scott		Address Redacted						
CRANE 1 SERVICES INC		1027 BYERS ROAD			MIAMISBURG	OH	45342	
CRANE COUNTY TAX OFFICE		PO BOX 878			CRANE	TX	79731	
CRANE RENTAL DIVISION INC		5902 ALLISON ROAD			HOUSTON	TX	77048	
CRANE SOLUTIONS LLC		110 NE 124TH STREET			LAWTON	OK	73507	
CRANE TECH		PO BOX 4755			ODESSA	TX	79760-4755	
CRANE TECH		PO BOX 4755, 2384 W CATLIN ST.			ODESSA	TX	79760-4755	
CRANE WORLDWIDE LOGISTICS LLC		1500 RANKIN ROAD			HOUSTON	TX	77073	
CRANE WORLDWIDE LOGISTICS LLC		PO BOX 844174			DALLAS	TX	75284-4174	
CRANE WORLDWIDE LOGISTICS PTE LTD		11 TAMPINES CONCOURSE, 01 06 07			TAMPINES		52872	SINGAPORE
CRANE WORLDWIDE LOGISTICS S PTE LTD		11 TAMPINES CONCOURSE, UNITS 01-06 & 07						SINGAPORE
CRANETEK SERVICES LIMITED		UNIT 4, PREMIER INDUSTRIAL UNITS	CASTLE STREET	CASTLEPARK INDUSTRIAL ESTATE	ELLON		AB41 9RF	UNITED KINGDOM
CRANK SYSTEMS LLC		PO BOX 9046			BRIDGE CITY	LA	70094	
Crass, Preston Edward		Address Redacted						
CRATERS & FREIGHTERS		1417 EDWARDS AVENUE	SUITE B		NEW ORLEANS	LA	70123	
CRAVENS MAGOUIRK MECHANICAL LLC		3942 COUNTY ROAD 220			GAINESVILLE	TX	76240	
Cravins, Jimmy W		Address Redacted						
CRAWFORD CUSTOM CONSULTING INC		11139 CUTTER ROAD			MEADVILLE	PA	16335	
Crawford, Collin Anthony		Address Redacted						
Crawford, Damien Vinson		Address Redacted						
Crawford, Donald James		Address Redacted						
Crawford, Jay Benton		Address Redacted						
Crawford, Nathan Daniel		Address Redacted						
Crawford, Scotty		Address Redacted						
CRAWLER HAULERS LLC		4626 D MOSS STREET			LAFAYETTE	LA	70507	
Crawley, Joshua A		Address Redacted						
Crayton, Don Elliott		Address Redacted						
CRC	ATTN FRED BUCK	5555 TRIANGLE PARKWAY	SUITE 400		ATLANTA	GA	30097	
CRC INC OF LAFAYETTE		PO BOX 80595			LAFAYETTE	LA	70508	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Credeur, Jason M		Address Redacted						
CREDEUR, KEVIN		Address Redacted						
CREDIT CARD CENTER		PO BOX 61750			NEW ORLEANS	LA	70161-1750	
CREIGHTON BROUSSARD		Address Redacted						
Creighton, James Alan		Address Redacted						
Crenshaw, Tyler Benjamin		Address Redacted						
CRESCENT DECAL SPECIALIST INC		1407 CARROLL STREET			KENNER	LA	70062	
CRESCENT GAGE & TOOL SALES INC		3809 MELCER DRIVE			ROWLETT	TX	75088	
CRESTONE PEAK RESOURCES OPERATING LLC		1801 CALIFORNIA STREET	SUITE 2500		DENVER	CO	80202	
CREW SUPPORT SERVICES II LLC		1509 W WALL STREET SUITE 114			MIDLAND	TX	79701	
CREW SUPPORT SOLUTIONS LLC		1509 W WALL STREET	SUITE 114		MIDLAND	TX	79701	
Crews, Christopher Dale		Address Redacted						
CRH COFFEE INC		10821 EAST 26TH STREET NORTH			WICHITA	KS	67226	
CRILE CONSOLIDATED INDUSTRIES INC		1086 JOLLY SCHOOL ROAD			WASHINGTON	PA	15301	
CRISP INDUSTRIES INC	BRIDGEPORT STEEL & SUPPLY COMPANY	PO BOX 326			BRIDGEPORT	TX	76426	
Crisp, Joseph Daniel		Address Redacted						
Criswell, Kenneth Alan		Address Redacted						
Criswell, Michael Allyn		Address Redacted						
CRITICAL START LLC		6860 NORTH DALLAS PARKWAY	SUITE 200		PLANO	TX	75024-4242	
Crochet, Casey J		Address Redacted						
Crocker, Daniel Joe		Address Redacted						
Crockett, Troy R		Address Redacted						
CROELL INC		PO BOX 430			NEW HAMPTON	IA	50659	
Crone, Harold Alan		Address Redacted						
Cronin, Raymond Scott		Address Redacted						
Crook, Clark Richard		Address Redacted						
Crook, Doug Leon		Address Redacted						
CROOK, JOYCE		Address Redacted						
CROOKS, JAMES		Address Redacted						
Crosby, Chad Nickolas		Address Redacted						
CROSBY, DUANE		Address Redacted						
Crosby, James A		Address Redacted						
Crosby, Michael Ryan		Address Redacted						
Crosley, Curtis L		Address Redacted						
Crosley, Nickolas		Address Redacted						
CROSS CLEANING SOLUTIONS LLC		PO BOX 1103			GLADEWATER	TX	75647	
CROSS COUNTRY INFRASTRUCTURE SERVICES INC		PO BOX 843851			KANSAS CITY	MO	64184-3851	
CROSS CUT SHREDDERS LLC		306 VENTURE BOULEVARD			HOUMA	LA	70360	
CROSS EQUIPMENT RENTALS LLC		1045 NORTHWEST JOHN JONES DRIVE			BURLESON	TX	76028-5153	

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CROSS ROADS FABRICATION & MACHINE LLC		1003 WEST QUAIL LANE			CHICKASHA	OK	73018	
Cross, Daniel		Address Redacted						
Crossland, William		Address Redacted						
CROSSOVER INC		PO BOX 54589			NEW ORLEANS	LA	70154	
CROSSROADS DIESEL SERVICE LLC		PO BOX 1482			DOUGLAS	WY	82633	
CROSSROADS TIRE SERVICE		8806 NORTH NAVARRO, SUITE 600-222			VICTORIA	TX	77904	
CROW BURLINGAME COMPANY		PO BOX 111			LITTLE ROCK	AR	72203-0111	
CROW CORPORATION		PO BOX 1928			TOMBALL	TX	77377	
CROW, CASEY		Address Redacted						
Crow, Daniel L		Address Redacted						
Crow, Dylan Scott		Address Redacted						
Crow, Justin M		Address Redacted						
Crowe, Jeremy W		Address Redacted						
Crowell, Tony Dewayne		Address Redacted						
CROWN DECAL PRINTERS INC		141 DECAL STREET			LAFAYETTE	LA	70508	
CROWN EQUIPMENT CORPORATION	DBA CROWN LIFT TRUCKS	PO BOX 641173			CINCINNATI	OH	45264-1173	
CROWN OILFIELD INSTRUMENTATION		PO BOX 790			MAURICE	LA	70555	
CROWN PRODUCTS INC	DEPT 1605	PO BOX 100			BIXBY	OK	74008-0100	
CROWN SUPPLY		380 28 ROAD			GRAND JUNCTION	CO	81501	
CROWN SUPPLY COMPANY		380 28 ROAD			GRAND JUNCTION	CO	81501	
CROWNQUEST OPERATING, LLC		18 DESTA DR			MIDLAND	TX	79705	
CROWNQUEST OPERATING, LLC		PO BOX 53310			MIDLAND	TX	79710	
Crowson, Stephanie Castille		Address Redacted						
CROXSON DESIGN INC		2806 KIPLING STREET			HOUSTON	TX	77098	
CRP 4X4 & AUTO ACCESSORIES		2102 9TH STREET BLDG B			GREELEY	CO	80631	
CRST SPECIALIZED TRANSPORTATION INC		PO BOX 71279			CHICAGO	IL	60694	
Crulee, Irby A		Address Redacted						
CRUM ELECTRIC SUPPLY COMPANY		1165 ENGLISH AVENUE			CASPER	WY	82601	
Crum, James Douglas		Address Redacted						
CRUMP & DEUTSCH PLLC		2825 WILCREST DRIVE	SUITE 216		HOUSTON	TX	77042	
Crump, Demario Dontra		Address Redacted						
CRUS OIL INC	CRUS OIL INC QUALCO	PO BOX 65438			SALT LAKE CITY	UT	84165-0438	
Cruse, Joshua Coy		Address Redacted						
CRUSH ENTERPRISES INC		1105 SOVERIGN ROW			OKLAHOMA CITY	OK	73108	
Cruz Gonzalez, Miguel		Address Redacted						
Cruz, Andri Josue		Address Redacted						
Cruz, Edgar Raul		Address Redacted						
Cruz, Ignacio A		Address Redacted						
Cruz, Ivan Anibal		Address Redacted						
Cruz, James		Address Redacted						
Cruz, Jesus		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Cruz, Karel		Address Redacted						
Cruz, Noris Y		Address Redacted						
Cruz, Wenceslau		Address Redacted						
CRYSTAL AUTO SUPPLY		PO BOX 756			CARRIZO SPRINGS	TX	78834	
CRYSTAL MOUNTAIN LLC		DBA DIRECTIONAL FLUID DISPOSALS, 6801 S CAMILLE AVE			OKLAHOMA CITY	OK	73149	
CS & P TECHNOLOGIES LP		PO BOX 130			CYPRESS	TX	77410	
CS CONSULTING LLC		4151 TEN MILE ROAD			CASPER	WY	82604	
CS FORD LINCOLN LLC		1351 EARL RUDDER FREEWAYS			COLLEGE STATION	TX	77845	
CS INC		4208 BALLOON PARK ROAD NE	BALLOON FIELD INDUSTRIAL PARK		ALBUQUERQUE	NM	87109-5802	
CSI COMPRESSCO OPERATING LLC		24955 INTERSTATE 45 NORTH			THE WOODLANDS	TX	77380	
CSI INC		PO BOX 8988			MANDEVILLE	LA	70470-8988	
CSI INC		112 ROW 1			LAFAYETTE	LA	70508	
CSI INSPECTION LLC		PO BOX 919363			DALLAS	TX	75391-9363	
CSR INC		1131 BLUME ROAD			ROSENBERG	TX	77471	
CSU INSPECTIONS & ASSOCIATED RECEIVABLES		PO BOX 16253			GREENVILLE	SC	29606	
CT LIEN SOLUTIONS		PO BOX 301133			DALLAS	TX	75303	
CT SPECIALIZED DOWNHOLE LTD		3705 S COUNTY ROAD 1210			MIDLAND	TX	79706	
CTI OF ACADIANA LLC		PO BOX 91180			LAFAYETTE	LA	70509	
CTS		13839 COLLECTION CENTER DRIVE			CHICAGO	IL	60693	
Cudo, Stetson Malcolm		Address Redacted						
Cuevas, Ben		Address Redacted						
Cuevas, Eutimio		Address Redacted						
Cuevas, Samuel		Address Redacted						
Cui, Scott N		Address Redacted						
CULBERSON COUNTY	MOLLY HERNANDEZ, TAX-ASSESSOR-COLLECTOR	300 LA CAVERNA DR.			VAN HORN	TX	79855-0668	
Culberson, Cletus Brian		Address Redacted						
CULLIGAN OF ACADIANA		PO BOX 60178			LAFAYETTE	LA	70596	
CULLIGAN OF CASPER		PO BOX 2406			KEARNEY	NE	68848	
CULLIGAN OF ENID		PO BOX 1309			ENID	OK	73702	
CULLIGAN SOFT WATER SERVICE COMPANY	DEPT 8532	PO BOX 77043			MINNEAPOLIS	MN	55480-7743	
Cullins, Dustin Blake		Address Redacted						
Cullop, Eric		Address Redacted						
CULPEPPER PLUMBING & AIR CONDITIONING		PO BOX 541			WHITESBORO	TX	76273	
CULTRIS SECURITY SYSTEMS INC	C/O AFA REDEMPTION CENTER	1646 WEST CHESTER PIKE SUITE 31			WEST CHESTER	PA	19382	
CULTRIS SECURITY SYSTEMS INC		1035 DAIRY ASHFORD SUITE 105			HOUSTON	TX	77079	
Culver, Joshua Marquis		Address Redacted						
CUMBERLAND TRUCK EQUIPMENT		25 ROADWAY DRIVE			CARLISLE	PA	17015	
Cumby, Derick D		Address Redacted						
Cummings, Cory W		Address Redacted						

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CUMMINS BRIDGEWAY LLC		4494 SOLUTIONS CENTER			CHICAGO	IL	60677-4004	
CUMMINS CHEVROLET BUICK GMC CADILLAC INC		PO BOX 449			WEATHERFORD	OK	73096	
CUMMINS FORD LINCOLN INC		PO BOX 150			WEATHERFORD	OK	73096	
CUMMINS INC		PO BOX 912138			DENVER	CO	80291-2138	
CUMMINS MIDSOUTH INC		PO BOX 842316			DALLAS	TX	75284-2316	
CUMMINS ROCKY MOUNTAIN LLC		PO BOX 912138			DENVER	CO	80291-2138	
CUMMINS SALES & SERVICE		PO BOX 912138			DENVER	CO	80291	
CUMMINS SALES & SERVICE		75 REMITTANCE DRIVE SUITE 1701			CHICAGO	IL	60675	
CUMMINS SALES AND SERVICE		BOX 3005, M/C 60113			COLUMBUS	IN	47202-3005	
CUMMINS SOUTHERN PLAINS LLC		PO BOX 206039			DALLAS	TX	75320-6039	
CUMMINS WELDING LLC		PO BOX 1078			PLEASANTON	TX	78064	
Cummins, Donna R		Address Redacted						
Cunningham, Christopher Joseph		Address Redacted						
CUNNINGHAM, DON		Address Redacted						
Cunningham, Jason Scott		Address Redacted						
Cunningham, Lowell V		Address Redacted						
Cunningham, Todd Earl		Address Redacted						
Cunningtubby, Samuel Len		Address Redacted						
CUPS DRUG TESTING & OCCUPATIONAL HEALTH LLC		3-4TH STREET EAST SUITE 104			WILLISTON	ND	58801	
Curley, Nicholas		Address Redacted						
Currie, Jonathan Michael		Address Redacted						
Currin, Richard		Address Redacted						
CURRY FLUID POWER		7324 WOODBURY PIKE			ROARING SPRINGS	PA	16673	
Curry, Drew T		Address Redacted						
Curry, Jeff Duane		Address Redacted						
CURRYS TRUCK FRAME & BODY INC		2851 HIGHWAY 165 SOUTH BYPASS			MONROE	LA	71202	
CURTIS CRAWLEY		Address Redacted						
CURTIS D BLANC		Address Redacted						
CURTIS R LAMBERT		Address Redacted						
Curtis, Rodney Germaine		Address Redacted						
CURTS TOOL INSPECTION INC		PO BOX 804			VERNAL	UT	84078	
CUSHMAN & WAKEFIELD US INC		1401 LAWRENCE STREET, SUITE 1100			DENVER	CO	80202	
CUSTER COUNTY COMMISSIONER		PO BOX 300			ARAPAHO	OK	73620-0300	
CUSTER COUNTY TREASURER	ATTENTION JANET ROULET	PO BOX 200			ARAPAHO	OK	73620-0200	
CUSTER COUNTY, OK	ATTN BRAD RENNELS, COUNTY ASSESSOR	675 WEST B STREET			ARAPAHO	OK	73620	
CUSTER COUNTY, OK	ATTN JANET ROULET, COUNTY TREASURER	675 WEST B STREET			ARAPAHO	OK	73620	
CUSTER CTY	JANET ROULET, CUSTER COUNTY TREASURER	PO BOX 200			ARAPAHO	OK	73620	
CUSTOM CRAFTED UPHOLSTERY		519 WEST 10TH			ODESSA	TX	79761	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CUSTOM DRAPERY BLINDS & SHUTTERS		3402 EAST T C JESTER BOULEVARD			HOUSTON	TX	77018	
CUSTOM HOSE LLC		PO BOX 679			PALESTINE	TX	75802-0679	
CUSTOM IMAGING		7493 US HIGHWAY 85			FORT LUPTON	CO	80621	
CUSTOM INDUSTRIES INC		PO BOX 1209			GRAND JUNCTION	CO	81502	
CUSTOM INFORMATION LLC		1657 NORTH MIAMI AVENUE	SUITE 1013		MIAMI	FL	33136	
CUSTOM MUFFLER SHOP INC NO 4		127 DUDLEY STREET			LAFAYETTE	LA	70501	
CUSTOM THREADING INC		PO BOX 262829			HOUSTON	TX	77207	
CUSTOM VEHICLE SOLUTIONS DENTON		PO BOX 2208			DECATUR	IL	35609	
Cuthbertson, Jerod A		Address Redacted						
CUTTING & WEAR RESISTANT DEV LTD		COWLEY WAY	SMITHY WOOD		ECCLESFIELD		S35 IQP	UNITED KINGDOM
CUTTING TOOLS INC		PO BOX 41109			HOUSTON	TX	77241-1109	
CVS/CAREMARK		ONE CVS DRIVE			WOONSOCKET	RI	02895	
CW ROD TOOL COMPANY INC		PO BOX 205148			DALLAS	TX	75320-5148	
CWJ FORKLIFT SERVICE LLC		2107 WEST 83RD STREET			ODESSA	TX	79764	
CWL MEXICO S DE RL DE CV		AV. PASEO DE LA REFORMA. 373 INT 8B	COLONIA CUAUHTEMOC		DELGACION CUAUHTEMOC		06500	MEXICO
CXTEC	DEPARTMENT 116003	PO BOX 5211			BINGHAMTON	NY	13902-5211	
CYBERFUSION TECHNOLOGIES INC		5301 POLK STREET BUILDING 15			HOUSTON	TX	77023	
CYCLONE STEEL SERVICES LLC	DEPARTMENT 396	PO BOX 4346	4950 W GREENS RD.		HOUSTON	TX	77210-4346	
CYCLONE SUPPLY COMPANY INC		PO BOX 1003			NEW PHILADEPHIA	OH	44663	
CYCLONIC VALVE COMPANY INC		2349 WEST VANCOUVER			BROKEN ARROW	OK	74012	
Cyphers, Stephen Edgar		Address Redacted						
CYPRESS CREEK PEST CONTROL		PO BOX 690548	8722 ROCKMORE		HOUSTON	TX	77269	
CYPRESS FAIRBANKS ISD	TAX ASSESSOR COLLECTOR DAVID PIWONKA	PO BOX 20390			HOUSTON	TX	77216	
CYPRESS FAIRBANKS ISD TAX ASSESSOR COLLECTOR	DAVID PIWONKA TAX ASSESSOR COLLECTOR	PO BOX 203908			HOUSTON	TX	77216	
CYPRESS LIFT & SERVICES LLC		4530 DECON ROAD			YOUNGSVILLE	LA	70592	
CYPRESS MACHINE SHOP INC		4530 DECON ROAD			YOUNGSVILLE	LA	70592	
CYPRESS PIPELINE & PROCESS SERVICES LLC		5727 SOUTH LEWIS AVENUE	SUITE 300		TULSA	OK	74105	
CYPRESS PROPANE INC		PO BOX 455			MAMOU	LA	70554	
D & A TRANSPORT LLC		PO BOX 52010			MIDLAND	TX	79710-2010	
D & B OILFIELD SERVICES INC		PO BOX 234			RINGWOOD	OK	73768	
D & B OPERATING LLC	DB RICH SWD	PO BOX 219			RINGWOOD	OK	73768	
D & C FARMS LLLP		8739 WCR 4			BRIGHTON	CO	80603	
D & D FIRE & SAFETY LLC		PO BOX 386			JEANERETTE	LA	70544	
D & J OIL COMPANY INC		4720 W GARRIOTT			ENID	OK	73703	
D & L OIL TOOLS		PO BOX 52220			TULSA	OK	74152	
D & L TRUCKING LLC	OUTSOURCE FINANCIAL SERVICES INC	PO BOX 5172			DENVER	CO	80217-5172	

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D & M HILLIARD TRUCKING LLC		1513 NORTHEAST 2ND			MOORE	OK	73160	
D & M STEEL LLC		1324 ENGINEERS ROAD			BELLE CHASSE	LA	70037	
D & M WELDING & FABRICATION INC		16110 HIGHWAY 550			AZTEC	NM	87410	
D & S INDUSTRIAL CONTRACTING		3100 CASTEEL DRIVE			CORAOPOLIS	PA	15108	
D & S OIL TOOLS INC		PO BOX 297			RATLIFF CITY	OK	73481	
D & T WHOLESALE OFFICE FURNITURE & SUPPLY		1219 MACARTHUR DRIVE			ALEXANDRIA	LA	71303	
D GARY HOWARD		Address Redacted						
D LUX PILOT CAR SERVICE INC		PO BOX 682			CRAIG	CO	81626	
D&I TOOL LLC		16343 WAVERLY DRIVE			HOUSTON	TX	77032	
D3 TECHNOLOGIES		4600 W KEARNEY	SUITE 100		SPRINGFIELD	MO	65803	
DA CUNHA, LUIZ FERNANDO		Address Redacted						
Da Re, Franko Brunello		Address Redacted						
Daboin, Iriana B		Address Redacted						
DABRA, SAURABH KUMAR		Address Redacted						
Dabre, Gaston		Address Redacted						
DACO EQUIPMENT INC		PO BOX 1885			KILGORE	TX	75663	
DaCosta, Charles Henry		Address Redacted						
Dacosta, Dennis A		Address Redacted						
DACSIS LLC	C/O AIM BUSINESS CAPITAL	PO BOX 51949			LAFAYETTE	LA	70505-1949	
Daggett, Leroy J		Address Redacted						
Dahlin, Brandon Lee		Address Redacted						
Dahlstrom, Reuben David		Address Redacted						
DAIDO STEEL AMERICA INC		1051 PERIMETER DRIVE	SUITE 1175		SCHAUMBURG	IL	60173	
DAIGLE ICE INC		77505 WILLIE DRIVE			GROSSE TETE	LA	70740	
Daigle, Joseph Kallan		Address Redacted						
Daigle, Kirk Matthew		Address Redacted						
Daigle, Larry J		Address Redacted						
Daigle, Troy N		Address Redacted						
Dailey, David Shane		Address Redacted						
DAILEYS FENCE COMPANY		1215 EAST 8TH STREET			CROWLEY	LA	70526	
DAILY EQUIPMENT COMPANY		1810 N. HEARNE ST			SHREVEPORT	LA	71107	
DAILY SERVICES LLC		PO BOX 53966	1686 GENERAL MOUTON		LAFAYETTE	LA	70505	
DAILY, KELLY		Address Redacted						
DAIOHS USA INC	FIRST CHOICE COFFE/OZARKA	3501 S. MOULTON DRIVE			OKLAHOMA CITY	OK	73179	
DAISY DATA DISPLAYS INC		PO BOX 100			YORK HAVEN	PA	17370	
DAKOTA BACK & NECK CLINIC		105 9TH AVE SE			WATFORD CITY	ND	58854	
DAKOTA DUST TEX		3804 SARATOGA AVENUE			BISMARCK	ND	58503	
DAKOTA ENERGY TECHNOLOGIES LLC		PO BOX 516			FRUITA	CO	81521	
DAKOTA FIRE EXTINGUISHERS INC		5100 S BROADWAY			MINOT	ND	58701	
DAKOTA FLUID POWER INC		3409 N LEWIS AVENUE			SIOUX FALLS	SD	57104	
DAKOTA SCREEN ARTS INC		3138 NORTH 10TH STREET	SUITE 2		BISMARCK	ND	58503	

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DAKOTALAND HOLDINGS LLC		PO BOX 8636			OMAHA	NE	68108-8636	
DAL SECURITY LLC		PO BOX 5955			ENID	OK	73702	
Dalbert, Kenneth Dewayne		Address Redacted						
DALE DUNN		Address Redacted						
DALE TAFF		Address Redacted						
DALES SIGNS		300 EAST 23RD STREET			ODESSA	TX	79761	
DALLAS COWBOYS FOOTBALL CLUB LTD		ONE AT&T WAY	ONE COWBOYS WAY		FRISCO	TX	75034	
DALLAS COWBOYS FOOTBALL CLUB LTD		ONE COWBOYS PARKWAY			IRVING	TX	75063	
DALTON W CHRISTOPHER		Address Redacted						
Dalton, John Paul		Address Redacted						
Dalton, Orris Keith		Address Redacted						
DAMON E GROVES		Address Redacted						
DAN CORNFORTH LOCK & SAFE		3201 NORTH 4TH STREET			ENID	OK	73701	
DAN ERBACHER		Address Redacted						
DAN LOC GROUP LLC		PO BOX 5497			HOUSTON	TX	77262	
DANA D SMITH		Address Redacted						
DANA TRANSPORT INC		PO BOX 74286			CLEVELAND	OH	44194-4286	
DANACO INC		6550 HIGHWAY 92			MAURICE	LA	70555	
DANE A ST CYR		Address Redacted						
DANE DUBOSE		Address Redacted						
Dane, Nicholas Anthony		Address Redacted						
Danh, Vu Tuan		Address Redacted						
DANIEL A. BARRERA DONIS	C/O ROME ARATA & BAXLEY	Address Redacted						
DANIEL C CONTRERAS		Address Redacted						
DANIEL FLORES		Address Redacted						
DANIEL HERNANDEZ		Address Redacted						
DANIEL J & SUSAN E PAULI		28 HUXTABLE ROAD			DOUGLAS	WY	82633	
DANIEL L CROW		Address Redacted						
DANIEL WOLF		Address Redacted						
Daniel, Christopher Alan		Address Redacted						
Daniel, Darren James		Address Redacted						
Daniel, Jessie James		Address Redacted						
Daniel, Jordan Rene		Address Redacted						
Daniel, Michael Wayne		Address Redacted						
Daniel, Sherman		Address Redacted						
Daniel, William Matt		Address Redacted						
Daniels, Adam		Address Redacted						
Daniels, Danny Jack		Address Redacted						
Daniels, Hunter Allen		Address Redacted						
Daniels, Hutton D		Address Redacted						
Daniels, Logan Taylor		Address Redacted						
Daniels, Robert Pierce		Address Redacted						
Danley, Eualdean		Address Redacted						
DANNY R BOZARTH	RITE WAY MACHINE & TOOL	Address Redacted						
DANNY RAY THORNTON		2745 S FRONTAGE RD			COLUMBUS	MS	39701-9513	
DANNYS ASPHALT PAVING INC		2000 E 42ND STREET SUITE C310			ODESSA	TX	79762	
DANNYS TIRE WORLD INC		PO BOX 1908			OPELOUSAS	LA	70571-1908	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DANNYS TRAILER SALES		PO BOX 1051			LEVELLAND	TX	79336	
DANOS LLC		PO BOX 919273			DALLAS	TX	75391-9273	
Danos, Dwayne		Address Redacted						
DANSCO ENTERPRISES INC	DBA RESPOND FIRST AID OF WESTERN COLORADO	2978 GUNNISON AVE			GRAND JUNCTION	CO	81504	
DAponti, Wes D		Address Redacted						
DAPRA CORPORATION		PO BOX 844573			BOSTON	MA	02284-4573	
DAPRA MARKING SYSTEMS		PO BOX 844573			BOSTON	MA	02284-4573	
DARBY MOTOR SERVICE INC		PO BOX 9742			NEW IBERIA	LA	70562-9742	
Darby, Jude Phillip		Address Redacted						
DARIUS D BROWN		Address Redacted						
Darling, Jonathan		Address Redacted						
DARR EQUIPMENT COMPANY		350 BANK STREET			SOUTHLAKE	TX	76092	
DARREN JOHNS	C/O PAGEL WEIKUM	Address Redacted						
DARRYL C KIMMEL		Address Redacted						
Dartez, Trenton Anthony		Address Redacted						
DASH FLEET SERVICES INC		9503 EAST COUNTY ROAD 97			MIDLAND	TX	79706	
DATA FOUNDRY INC		PO BOX 730396			DALLAS	TX	75373-0396	
DATAPLAN REGNSKAP AS		STOKKAMYRVEIEN 18			SANDNES		04313	NORWAY
DATASTATION LIMITED		21-27 HOLLANDS ROAD	MENTA BUSINESS CENTRE		HAVERHILL		CB9 8PU	UNITED KINGDOM
DATASTATION LTD		MENTA BUSINESS CENTRE 21-27 HOLLANDS ROAD			HAVERHILL		CB9 8PU	UNITED KINGDOM
DATAWRIGHT CORPORATION	PLATTS RIGDATA	PO BOX 840439			DALLAS	TX	75284-0439	
DAUGHETY BROTHERS PROPANE INC		PO BOX 9			CALUMET	OK	73014	
DAVE BROUSSARD AC & HEATING LLC		101 JARED DRIVE			BROUSSARD	LA	70518	
DAVENPORT FILES & KELLY LLP		PO BOX 4787			MONROE	LA	71211-4787	
DAVENPORT MACHINE OR CJ WINTER		167 AMES ST			ROCHESTER	NY	14611	
Davenport, Antone		Address Redacted						
Davenport, Jonathon Scott		Address Redacted						
Davenport, Levi John		Address Redacted						
DAVES PEST CONTROL SERVICES INC		PO BOX 555			BROUSSARD	LA	70518	
Daves, Cody M		Address Redacted						
DAVID A BENNETT JR		Address Redacted						
DAVID A RAY DO	C/O FAMILY CLINIC OF BRIDGEPORT	Address Redacted						
DAVID ADKISSON		Address Redacted						
DAVID B PAPP		63 NATALIE RD			TRUMBULL	CT	06611-1211	
DAVID C DICKSON		Address Redacted						
DAVID CARTER		Address Redacted						
DAVID CORDER		Address Redacted						

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DAVID ENSEY		Address Redacted						
DAVID FONTENOT		Address Redacted						
DAVID J HART		Address Redacted						
DAVID J MCCOY	H & B SALES COMPANY	Address Redacted						
DAVID L SICKING	INDUSTRIAL BEARING COMPANY	Address Redacted						
DAVID L. DONAHO	C/O HAMMONS HURST & ASSOC.	Address Redacted						
DAVID LAMBRIGHT CONSULTING LLC		318 ACR 334			PALESTINE	TX	75803	
DAVID MANNINA		600 JANICE ST			JEANERETTE	LA	70544-3814	
DAVID P WOLLASTON		Address Redacted						
DAVID PIWONKA - CYPRESS-FAIRBANKS ISD TAX ASSESSOR/COLLECTOR	CYPRESS-FAIRBANKS ISD TAX OFFICE	10494 JONES RD., SUITE 106			HOUSTON	TX	77065	
DAVID PIWONKA - CYPRESS-FAIRBANKS ISD TAX ASSESSOR/COLLECTOR		PO Box 203908			HOUSTON	TX	77216	
DAVID R SEYLER		Address Redacted						
DAVID REYNOSO		Address Redacted						
DAVID RUSSELL		2794 COUNTY ROAD 156			WHITESBORO	TX	76273-6128	
DAVID RUTLEDGE JR		Address Redacted						
DAVID STEINHOFF		Address Redacted						
DAVID TURNER		Address Redacted						
DAVID W OWENS		Address Redacted						
DAVID WAYNE NORMAN		Address Redacted						
David, Louis T		Address Redacted						
David, Richard		Address Redacted						
Davidovich, Matthew Brody		Address Redacted						
Davidovich, William J		Address Redacted						
Davidson, Corey Nathan		Address Redacted						
DAVIDSON, MARK		Address Redacted						
Davidson, Terry Don		Address Redacted						
Davidson, Timothy P		Address Redacted						
DAVIDSON, WILLIAM		Address Redacted						
DAVIES FORD INC OF CHARLEROI		728 MCKEAN AVENUE			CHARLEROI	PA	15022	
Davila, Alexander Lee		Address Redacted						
Davila, Andres		Address Redacted						
Davila, David Alfonso		Address Redacted						
Davila, Fidel		Address Redacted						
Davila, Frederick		Address Redacted						
Davila, John David		Address Redacted						
Davila, Ricardo		Address Redacted						
DAVIS DESIGN & CONSULTING LLC		712 COPPER MEADOW BOULEVARD			YOUNGSVILLE	LA	70592	
DAVIS LANE LLC		2273 SOUTH MAIN STREET EXT			WASHINGTON	PA	15301	

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DAVIS LYNCH		Address Redacted						
DAVIS PIPE TESTING LLC		PO BOX 270			CLEVELAND	OK	74020	
DAVIS PRINTING CO		217 SOUTH JEFFERSON			ELK CITY	OK	73648-0867	
DAVIS, BARRY		Address Redacted						
Davis, Ben A		Address Redacted						
Davis, Brad G		Address Redacted						
DAVIS, CASEY		Address Redacted						
Davis, Chad R		Address Redacted						
Davis, Charles		Address Redacted						
Davis, Christopher E		Address Redacted						
Davis, Christopher Leon		Address Redacted						
Davis, Cody Matthew		Address Redacted						
Davis, Douglas Eugene		Address Redacted						
Davis, Eugene		Address Redacted						
DAVIS, KENNETH		Address Redacted						
Davis, Kyle Taylor		Address Redacted						
Davis, Lane Kameron		Address Redacted						
DAVIS, LARRY		Address Redacted						
DAVIS, MICHAEL		Address Redacted						
Davis, Mike		Address Redacted						
Davis, Olajawon Lee		Address Redacted						
Davis, Patrick		Address Redacted						
Davis, Patrick Ladell		Address Redacted						
Davis, Richard Carl		Address Redacted						
Davis, Tommie		Address Redacted						
Davis, Trent Delbert		Address Redacted						
Davis, Walker Lee		Address Redacted						
Davis, Xamien Ramon		Address Redacted						
DAVISPOLK		450 LEXINGTON AVENUE			NEW YORK	NY	10017	
DAWN M HAYWOOD		Address Redacted						
DAWN PREJEAN		Address Redacted						
Daws, Franklin Edward		Address Redacted						
DAWSON COUNTY	TERRI STAHL	400 S. 1ST STREET			LAMESA	TX	79331	
DAWSON TRUCK PARTS		3060 IRVING BOULEVARD			DALLAS	TX	75247	
Dawson, James Edward		Address Redacted						
Day, Nicholas Keith		Address Redacted						
Daykin, Jessica		Address Redacted						
DAYS INN		810 E TRUDGEON STREET			HENRYETTA	OK	74437	
DBC EDGEWOOD MANOR LP		612 WOODMERE DRIVE LEASING OFFICE			NEW STANTON	PA	15672	
DBG CONSTRUCTION LLC		1301 CORNELL PARKWAY	SUITE 1000		OKLAHOMA CITY	OK	73108	
DBK ENTERPRISES INC		1498 COUNTY ROAD 59			KEENESBURG	CO	80643	
DCG MACHINE INC		1001 CHEROKEETRACE			WHITE OAK	TX	75693	
DCI INDUSTRIES		PO BOX 670403			DALLAS	TX	75267-0403	
DCL MOORING & RIGGING		DEPARTMENT 120, PO BOX 844552			BOSTON	MA	02284-4552	
DCL MOORING & RIGGING		DREYFUS CORTNEY INC, DEPARTMENT AT 952582			ATLANTA	GA	31192-2582	
DCMM RENTAL ONE LTD	DBA RENTAL ONE, DBA SUPPLY DEPOT	DBA R-1 SUPPLY	PO		COLLEYVILLE	TX	76034	
DCP MIDSTREAM LP	DCP OPERATING COMPANY LP	PO BOX 301189			DALLAS	TX	75303	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
De Anda, Gerardo		Address Redacted						
De La Cerda, David		Address Redacted						
De La Cruz Alejandro, Martin		Address Redacted						
De La Garza, Mario		Address Redacted						
De La Garza, Raul		Address Redacted						
De La Garza, Reynaldo		Address Redacted						
De La Mata, Felix B		Address Redacted						
De La Pena, Arturo		Address Redacted						
De La Rosa Garcia, Israel		Address Redacted						
De La Torre Hernandez, Felix		Address Redacted						
De La Vega, Ramon G		Address Redacted						
DE LAGE LANDEN FINANCIAL SERVICES INC	TFS LEASING PROGRAM OF DE LAGE LANDEN	PO BOX 4160			PHILADELPHIA	PA	19101-1602	
DE LAGE LANDEN FINANCIAL SERVICES INC		PO BOX 41602			PHILADELPHIA	PA	19101-1602	
DE LAGE LANDEN FINANCIAL SERVICES, INC.		1111 OLD EAGLE SCHOOL ROAD			WAYNE	PA	19087	
De Leon, Francisco J		Address Redacted						
De Leon, Juan Manuel		Address Redacted						
De Lima, Bill Douglas		Address Redacted						
De Lira, Gustavo		Address Redacted						
DEACERO USA INC	BANK OF AMERICA DEACERO USA INC	PO BOX 843739			DALLAS	TX	75284-3739	
DEAL, BRIAN		Address Redacted						
Deal, Charles L		Address Redacted						
DEALERS ELECTRICAL SUPPLY COMPANY		PO BOX 2676			WACO	TX	76702-2676	
DEALERS TRANSMISSION EXCHANGE		PO BOX 309			ITASCA	IL	60143	
Dean, Nathaniel Macfadden		Address Redacted						
Dean, Phillip Matthew		Address Redacted						
Dean, Richard F		Address Redacted						
Dean, Ricky Shirrell		Address Redacted						
DEANNA MARIA TURNER		Address Redacted						
DEANO HARDWOODS LLC		306 N BERNARD ROAD			BROUSSARD	LA	70518	
DEANS & LYONS LLP		325 NORTH ST. PAUL STREET, SUITE 1500			DALLAS	TX	75201	
DEANS CASING SERVICE		PO BOX 787			HOLDENVILLE	OK	74848	
DEANS STEPP LAW LLP		325 NORTH SAINT PAUL	SUITE 1500		DALLAS	TX	75201	
DEANS WATER SERVICE INC		950 JESSOP PLACE			WASHINGTON	PA	15301	
DEANSTEEL		931 S FLORES STREET			SAN ANTONIO	TX	78204	
Dearmond, David P		Address Redacted						
Deaton, Steven		Address Redacted						
DEBBIE J FOWLER	FORT WOLTERS MACHIE & TOOL LLC	Address Redacted						
DeBusk, Ethan Dalton Parker		Address Redacted						
DeCarlo, James Bradley		Address Redacted						
Declouet, Timothy Eric		Address Redacted						
DeCordova, Clay Taylor		Address Redacted						
Decoux, Brian Anthony		Address Redacted						
Decoux, Keith Michael		Address Redacted						
Decuir, Edward A		Address Redacted						
DECUSOFT		70 HILLTOP ROAD, SUITE 1003			RAMSEY	NJ	07446	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Dee, Nicholas David		Address Redacted						
DEECO HOSE & BELTING INC		PO BOX 3337			LUBBOCK	TX	79452	
Deem, Richard Glenn		Address Redacted						
DEEP DOWN INC		PO BOX 1389			CROSBY	TX	77532-1389	
DEEP HOLE DRILLING SERVICES LLC		1231 PETROLEUM PARKWAY			BROUSSARD	LA	70518	
DEEP ROCK WATER COMPANY		PO BOX 660579			DALLAS	TX	75266-0579	
DEEP SOUTH CHEMICAL INC		PO BOX 80657			LAFAYETTE	LA	70598-0657	
DEEP SOUTH EQUIPMENT COMPANY	MSC 410633	PO BOX 415000			NASHVILLE	TN	37241-5000	
DEEPNET SECURITY LIMITED		THE ENTERPRISE CENTRE	CRANBOURNE ROAD	UNIT 47	POTTERS BAR			UNITED KINGDOM
DEEPWELL ENERGY SERVICES LLC	DEPT 0944	PO BOX 1000			MEMPHIS	TN	38148-0944	
DEERE CREDIT INC		PO BOX 650215			DALLAS	TX	75265-0215	
DEERE CREDIT INC		PO BOX 6600			JOHNSTON	IA	50131-6600	
DEERE CREDIT, INC.		6400 MW 86TH STREET			JOHNSTON	IA	50131	
DEFENSOR, MARLON		Address Redacted						
DEFI STRUCTURAL FIBERGLASS		PO BOX 90575			HOUSTON	TX	77290	
DEFINITIVE OPTIMIZATION USA INC		BOX 1308			PINEDALE	WY	82941-1308	
Defore, Bradley Christopher		Address Redacted						
Degnide, Carl Marcus		Address Redacted						
DEHART AIR CONDITIONING & ELECTRONICS INC		1201 SOUTH 4TH STREET			CHICKASHA	OK	73018-4698	
DeHart, Andrea Cotton		Address Redacted						
DeHerrera, Michael Richard		Address Redacted						
Deholloz, Antonio Daniel		Address Redacted						
DEL CAMINO SERVICE PLAZA		10763 TURNER BLVD			LONGMONT	CO	80504	
DEL R HOLMAN	DELS INSPECTION SERVICE COMPANY	Address Redacted						
Del Real Gonzalez, Juan Daniel		Address Redacted						
Dela Cerda, Lucas		Address Redacted						
Delacruz, Jose Rosario		Address Redacted						
DeLaFuente, Tony		Address Redacted						
Delahoussaye, Joshua L		Address Redacted						
Delahoussaye, Michael John		Address Redacted						
Delaney, Christopher D		Address Redacted						
Delao, Cheyenne		Address Redacted						
DELAWARE ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	CARVEL STATE OFFICE BLDG.	820 N. FRENCH ST.		WILMINGTON	DE	19801	
DELAWARE DEPARTMENT OF FINANCE	ATTN OFFICE OF UNCLAIMED PROPERTY	PO BOX 8931			WILMINGTON	DE	19899-8931	
Delaware Department of Finance	Office of Unclaimed Property	PO Box 8931			Wilmington	DE	19899-8931	
DELAWARE DEPARTMENT OF LABOR		PO BOX 41780			PHILADELPHIA	PA	19101-1780	
DELAWARE DEPT OF NATURAL RESOURCES & ENVIRONMENTAL CONTROL	ATTN OFFICE OF THE SECRETARY	89 KINGS HIGHWAY			DOVER	DE	19901	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DELAWARE DEPT OF NATURAL RESOURCES & ENVIRONMENTAL CONTROL	OFFICE OF THE SECRETARY	89 KINGS HIGHWAY			DOVER	DE	19901	
DELAWARE DIVISION OF REVENUE BANKRUPTCY SERVICE	ATTN DIVISION OF REVENUE/BANKRUPTCY SERVICES	CARVEL STATE OFFICE BUILDING 8TH FLOOR			WILMINGTON	DE	19801	
Delaware Division of Revenue Bankruptcy Service	Division of Revenue/Bankruptcy Services	Carvel State Office Building 8th Floor			Wilmington	DE	19801	
DELAWARE EMPLOYMENT TRAINING FUND		PO BOX 41780			PHILADELPHIA	PA	19101-1780	
DELAWARE SECRETARY OF STATE - DIVISION OF CORPORATIONS		JOHN G. TOWNSEND BLDG	401 FEDERAL STREET - SUITE 4		DOVER	DE	19901	
DELBERT H COY		Address Redacted						
DELBERT ROACH		Address Redacted						
DELCAMBRE PEST CONTROL		PO BOX 10002			NEW IBERIA	LA	70562-0002	
Delcambre, Brett Joseph		Address Redacted						
Delcambre, Shane M		Address Redacted						
Delcambre, Yancy Ray		Address Redacted						
DELCO TOOLS & EQUIPMENT		PO BOX 2208			DECATUR	AL	35609-2208	
Deleon, Anthony L		Address Redacted						
Deleon, Daniel		Address Redacted						
DeLeon, Ivan L		Address Redacted						
Deleon, Joe A		Address Redacted						
Deleon, Joshua Damian		Address Redacted						
DELEUM OILFIELD SERVICES SDN BHD		JALAN BANGSAR UTAMA 9	NO 2		KUALA LUMPUR		59000	MALAYSIA
Delgado Lozano, Mario I		Address Redacted						
Delgado, Abraham		Address Redacted						
Delgado, John Garrett		Address Redacted						
Delgado, Jose Juan		Address Redacted						
Delhomme, Shad Allen		Address Redacted						
DELJANOVAN TRUCKING LLC		259 MCCRACKEN ROAD			ROARING BRANCH	PA	17715	
DELL		ONE DELL WAY			ROUND ROCK	TX	78682	
DELL FINANCIAL SERVICES LLC		MS-PS2DF-23, ONE DELL WAY			ROUND ROCK	TX	78682	
DELL MARKETING LP		ONE DELL WAY			ROUND ROCK	TX	78682	
DELL MARKETING LP		DEPARTMENT 0325, PO BOX 120325			DALLAS	TX	75312-0325	
DELL MARKETING LP		PO BOX 5275, DELL BUSINESS CREDIT - PAYMENT PROCESSING CENTER			CAROL STREAM	IL	60197-5275	
DELL MARKETING LP		PO BOX 534118			ATLANTA	GA	30353-4118	
DELL MARKETING LP		PO BOX 676021, C/O DELL USA LP			DALLAS	TX	75267-6021	
DELL MARKETING LP		PO BOX 802816			CHICAGO	IL	60680-2/16	
DELL, INC.	DELL COMPUTER CORPORATION	ONE DELL WAY			ROUND ROCK	TX	78682	
DELMAR SYSTEMS INC		PO BOX 129			BROUSSARD	LA	70518	
DELOITTE TAX LLP		PO BOX 844736			DALLAS	TX	75284-4736	
DELTA DENTAL INSURANCE COMPANY		1130 SANCTUARY PARKWAY	SUITE 600		ALPHARETTA	GA	30009	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DELTA DENTAL INSURANCE COMPANY		PO BOX 7564			SAN FRANCISCO	CA	94120-7564	
DELTA DOOR & HARDWARE INC		300 NEW ORLEANS BLVD			HOUMA	LA	70364	
DELTA ELECTRONICS COMPANY INC		PO BOX 638			HARVEY	LA	70059	
DELTA ENERGY DISTRIBUTION COMPANY LLC		PO BOX 2052			NATCHITOCHES	LA	71457	
DELTA FASTENER CORP		PO BOX 7652			HOUSTON	TX	77270	
DELTA INSPECTION COMPANY OF HOUMA INC		PO BOX 9219	2156 DENLEY RD.		HOUMA	LA	70361	
DELTA MARC LLC DBA RGV CARTS		1119 W HARRISON			HARLINGEN	TX	78550	
DELTA RIGGING & TOOLS INC		125 MCCARTY STREET			HOUSTON	TX	77029	
DELTA SCREENS		PO BOX 842397			HOUSTON	TX	77284	
DELTA SUBSEA LLC		550 CLUB DRIVE	SUITE 345		MONTGOMERY	TX	77316	
DELTA T CORPORATION		PO BOX 638767			CINCINNATI	OH	45263-8767	
DELTA T LLC		PO BOX 638767			CINCINNATI	OH	45263-8767	
DELTA WORLD TIRE COMPANY		3432 BIENVILLE STREET			NEW ORLEANS	LA	70119	
DELTA WORLD TIRE COMPANY		400 MAGAINE STREET, 4TH FLOOR			NEW ORLEANS	LA	70130	
DELTA WORLD TIRE COMPANY		400 MAGAZINE STREET, SUITE 400			NEW ORLEANS	LA	70130	
DeLuna, Adalberto		Address Redacted						
DELVIN G WARREN & GERTRUDE A WARREN		847 LINGER DRIVE			PARKER	AZ	85344-8135	
Dem, Ebou		Address Redacted						
DEMARCO MACHINE LTD		6750 MCHARD ROAD			HOUSTON	TX	77053	
Demers, Gregory H		Address Redacted						
DeMers, Loren George		Address Redacted						
Demoss, Tyler		Address Redacted						
DeMoudt, Ryan Marcel		Address Redacted						
DEN CON TOOL COMPANY		PO BOX 96308			OKLAHOMA CITY	OK	73143	
Denais, Pamela P		Address Redacted						
DENALI OCCUPATIONAL HEALTH LLC		3202 INTERNATIONAL STREET	SUITE 201		FAIRBANKS	AK	99707	
DENBURY OFFSHORE INC		5320 LEGACY DRIVE			PLANO	TX	75024	
Denevan, Bart Laval		Address Redacted						
Denham, Blain		Address Redacted						
Denman, Brandon Anthony		Address Redacted						
DENNARD & TODD OVERHEAD DOORS INC		4917 SCR 1303			ODESSA	TX	79765	
DENNARD & TODD OVERHEAD DOORS INC		PO BOX 11037			ODESSA	TX	79760	
Denner, Jeffrey Robert		Address Redacted						
DENNING & DENNING DESIGN		3011 KEILLER CIRCLE			KATY	TX	77450	
Denning, Tommy W		Address Redacted						
DENNIS BACKFLOW LLC		PO BOX 2355			GRAND JUNCTION	CO	81502	
DENNIS MACHINE		200 COUNTY ROAD 220			GAINESVILLE	TX	76240	
DENNIS MOORE		Address Redacted						
DENNIS PLUMBING COMPANY		302 WEST WILLOW			ENID	OK	73701	
DENNIS ROGER VARNELL		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DENNIS, AMY		Address Redacted						
Dennis, David		Address Redacted						
Dennis, Michael Paul		Address Redacted						
Dennis, Sheldon Kane		Address Redacted						
DENNY PRICE FAMILY YMCA		415 W CHEROKEE			ENID	OK	73701	
Denny, Blaine Michael		Address Redacted						
Dent, Joseph B		Address Redacted						
DENTON BOLT CO INC		PO BOX 50298			DENTON	TX	76206-0298	
Denton, Steven		Address Redacted						
Denton, Tony J		Address Redacted						
DENVER INDUSTRIAL PUMPS INC		15165 W 44TH AVE			GOLDEN	CO	80403	
DENVER WINPUMP COMPANY		3725 SALEM STREET			DENVER	CO	80239	
DENVER WIRE ROPE & SUPPLY INC		4100 DAHLIA STREET			DENVER	CO	80216-4406	
DENZEL TEVIS		Address Redacted						
Depaepe, Anthony Edmund		Address Redacted						
DEPARTMENT OF ENVIRONMENTAL QUALITY	ADMIN ACCTS RECEIVABLE	PO BOX 2036			OKLAHOMA CITY	OK	73101-2036	
DEPARTMENT OF ENVIRONMENTAL QUALITY	ATTENTION ACCTS RECEIVABLE	PO BOX 4311	602 NORTH FIFTH ST.		BATON ROUGE	LA	70821	
DEPARTMENT OF PUBLIC SAFETY		220 NE 38TH TERRACE			OKLAHOMA CITY	OK	73105	
DEPARTMENT OF PUBLIC SAFETY & CORRECTION		SUITE 45, 2401 NW 23RD STREET			OKLAHOMA CITY	OK	73107-2431	
DEPARTMENT OF STATE		22ND AND C STREETS			WASHINGTON	DC	20210	
DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE	ATTN CENTRALIZED INSOLVENCY OPERATION	PO BOX 7346			PHILADELPHIA	PA	19101-7346	
Department of the Treasury - Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE		GEROGE HYDE (G.H.) FALLON FEDERAL BUILDING	31 HOPKINS PLAZA		BALTIMORE	MD	21201	
DEPARTMENT OF THE TREASURY, INTERNAL REVENUE SERVICE		1500 PENNSYLVANIA AVENUE, NW			WASHINGTON	DC	20220	
DEPARTMENT OF TRANSPORTATION, STATE OF NEW YORK		NYSDOT MAIN OFFICE	50 WOLF ROAD		ALBANY	NY	12232	
DEPARTMENT OF TREASURY INTERNAL REVENUE SERVICE		1111 CONSTITUTION AVE, NW			WASHINGTON	DC	20224	
DEPARTMENT OF VEHICLE REGULATION KENTUCKY TRANSPORTATION CABINET		220 MERO STREET			FRANKFORT	KY	40622	
DEPENDABLE SEALS & GASKETS INC		PO BOX 2192			COVINGTON	LA	70433	
DEPENDABLE WELL SERVICE LLC		PO BOX 52610			MIDLAND	TX	79710	
DEPT OF REVENUE WASHINGTON STATE	ATTN UNCLAIMED PROPERTY SECTION	PO BOX 47477			OLYMPIA	WA	98504-7477	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Dept of Revenue Washington State	Unclaimed Property Section	PO Box 47477			Olympia	WA	98504-7477	
Deras, Josue		Address Redacted						
DEREK A SEE		Address Redacted						
DEREK GUIDRY		Address Redacted						
Derise, Sanders		Address Redacted						
Dermas, Asmerom Tesfazio		Address Redacted						
Deroche, Sheldon Roy		Address Redacted						
Deroche, Toby J		Address Redacted						
Derouen, Bernard A		Address Redacted						
Derouen, Denise G		Address Redacted						
Derouen, Lee A		Address Redacted						
DEROUEN, ROBERT		Address Redacted						
Derouen, Rodney L		Address Redacted						
Derouen, Trent Allen		Address Redacted						
Derouen-Frawley, Tanity		Address Redacted						
DERRICK CORPORATION		590 DUKE ROAD			BUFFALO	NY	14225	
DERRICK L ALEXANDER		Address Redacted						
DES MOINES STAMP MANUFACTURING		PO BOX 1798			DES MOINES	IA	50306-1798	
Desai, Dilip		Address Redacted						
Descant, Brent Murphy		Address Redacted						
DESERT RIG SERVICE INC		PO BOX 4029			ODESSA	TX	79763	
DESERT WOLFPACK MOBILE INC		PO BOX 14910	DEPT 139		HUMBLE	TX	77347-4910	
DESIGNS IN THREAD		5044 FRANKFORD AVENUE	NO 200		LUBBOCK	TX	79424	
DESK & DERRICK CLUB OF ENID		PO BOX 1255			ENID	OK	73702	
Deskin, Paul Von		Address Redacted						
DESLAURIERS INC		28031 NETWORK PLACVE			CHICAGO	IL	60673-1280	
DESMOND W WONG		Address Redacted						
Desormeaux, Michael Joseph		Address Redacted						
DESOTO		211 CROSBY ST			MANSFIELD	LA	71052	
DESOTO		211 CROSBY STREET			MANSFIELD	LA	71502	
DESOTO PARISH		PO Box 927			MANSFIELD	LA	71052	
DESOTO PARISH SALES & USE TAX		PO BOX 927			MANSFIELD	LA	71052	
DESOTO PARISH SALES & USE TAX COMMISSION		211 CROSBY ST	211 CROSBY ST		MANSFIELD	LA	71052	
DESOTO PARISH SALES & USE TAX COMMISSION		PO BOX 927			MANSFIELD	LA	71052	
DESOTO PARISH SALES AND USE TAX COMMISSION		211 CROSBY ST			MANSFIELD	LA	71052	
DeSoto, Daniel Adam		Address Redacted						
DETECTION & SUPPRESSION INTERNATIONAL		10935 CUTTEN ROAD			HOUSTON	TX	77066	
Detwiler, Brian Thomas		Address Redacted						
DEUBLIN COMPANY		5136 EAGLE WAY			CHICAGO	IL	60678-1051	
DEVAN RYAN ESPARZA		Address Redacted						
Deville, Taylor Beaud		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DEVIN HUBBLE		Address Redacted						
DEVIN INTERNATIONAL INC		PO DRAWER 80859			LAFAYETTE	LA	70598-0859	
DEVIN INTERNATIONAL NATIONAL OILWELL VARCO		PO DRAWER 80859			LAFAYETTE	LA	70598	
DEVIN NUGENT		Address Redacted						
DEVIN SYSTEMS COMPANY		9569 LONGMIRE ROAD			CONROE	TX	77304	
Deviney, David Chaz		Address Redacted						
Deviney, David W		Address Redacted						
Deviney, Joey W		Address Redacted						
DEVOE HEAVY DUTY TOWING LLC		PO BOX 187			KERSEY	CO	80644	
DEVON ENERGY CORPORATION		333 WEST SHERIDAN AVENUE			OKLAHOMA CITY	OK	73102-5015	
DEVON ENERGY OPERATING COMPANY, L.P.	ATTN DEVON LEGAL CONTRACTS ADMINISTRATION	20 NORTH BROADWAY			OKLAHOMA CITY	OK	73102-8260	
DEVON ENERGY PRODUCTION COMPANY, L.P.	ATTN DEVON LEGAL CONTRACTS ADMINISTRATION	20 NORTH BROADWAY			OKLAHOMA CITY	OK	73102-8260	
DEVON ENERGY PRODUCTION COMPANY, L.P.	ATTN JEFFREY A. AGOSTA, VICE PRESIDENT AND TREASURER	1500 MID-AMERICA TOWER	20 NORTH BROADWAY		OKLAHOMA CITY	OK	73102	
DEVON ENERGY PRODUCTION COMPANY, L.P.		1500 MID-AMERICA TOWER	20 NORTH BROADWAY		OKLAHOMA CITY	OK	73102	
Devon Energy Production Company, LP	Attention Jeffrey A. Agosta, Vice President and Treasurer	1500 Mid-America Tower	20 North Broadway		Oklahoma City	OK	73102	
DEVON GAS SERVICES, L.P.	ATTN DEVON LEGAL CONTRACTS ADMINISTRATION	20 NORTH BROADWAY			OKLAHOMA CITY	OK	73102-8260	
DEVON LOUISIANA CORPORATION	ATTN DEVON LEGAL CONTRACTS ADMINISTRATION	20 NORTH BROADWAY			OKLAHOMA CITY	OK	73102-8260	
Devries, Jerry Allen		Address Redacted						
DEWAIN COLLET		Address Redacted						
DEWAYNE BROWN, ET AL	C/O HOMMEL LAW FIRM	Address Redacted						
Dewberry, Christopher A L		Address Redacted						
DEWCO PUMPS & EQUIPMENT INC		1841-A WADSWORTH BLVD			LAKEWOOD	CO	80214	
Deweerdt, Austin Lee		Address Redacted						
DEWEY COUNTY	DUSTY L. FOX, TREASURER	PO BOX 38			TALOGA	OK	73667	
DEWEY COUNTY LEPC		PO BOX 155			TALOGA	OK	73667	
DEWEY COUNTY TREASURER		PO BOX 38			TALOGA	OK	73667	
DEWEY COUNTY, OK	ATTN JENNIFER MCCORMICK, ASSESSOR	213 S BROADWAY STREET			TALOGA	OK	73667	
Dewey Cty	Dusty L. Fox, Treasurer	PO BOX 38			Taloga	OK	73667	
DeWitt, Danielle Robin		Address Redacted						
DEWITT, GARY		Address Redacted						
DEXCOMM MESSAGE EXPERTS		518 PATIN ROAD			CARENCRO	LA	70520	
DEXON COMPUTER INC		9201 EAST BLOOMINGTON FREEWAY	SUITE BB		MINNEAPOLIS	MN	55420	
Dezso, Rachel Marie		Address Redacted						
DF KING & CO INC		48 WALL STREET, 22ND FLOOR			NEW YORK	NY	10001	
DFS INSPECTIONS		8799 NORTH LOOP E SUITE 300			HOUSTON	TX	77029	

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DFW WASTE OIL SERVICE INC		PO BOX 40531			FT WORTH	TX	76140	
DGI SUPPLY A DOALL COMPANY		4830 SOLUTION CENTER			CHICAGO	IL	60677-4008	
DH TIRE INC		6905 LYONS AVENUE			HOUSTON	TX	77020	
Dhillen, Arjan		Address Redacted						
Dhimbil, Mohamed Abdullahi		Address Redacted						
DHL EXPRESS USA INC		16592 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
DHL GLOBAL FORWARDING		19120 KENSWICK DRIVE			HUMBLE	TX	77338	
DHL GLOBAL FORWARDING		PO BOX 277233			ATLANTA	GA	30384-7233	
DHL GLOBAL FORWARDING		PO BOX 742802			LOS ANGELES	CA	90074-2802	
DHL WORLDWIDE EXPRESS	BANK OF AMERICA	PO BOX 27025			RICHMOND	VA	23261-7025	
DHL WORLDWIDE EXPRESS		16592 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
DHL WORLDWIDE EXPRESS		PO BOX 730412			DALLAS	TX	75373-0412	
DHS AUTOMATION INC		PO BOX 858			AZLE	TX	76098	
DHW INCORPORATED	PUSH & PULL HYDRAULICS	PO BOX 506			WHITEWRIGHT	TX	75491	
DIA ALPHA		3292 ST CLAIRE AVENUE			EAST LIVERPOOL	OH	73920	
Diakite, Ousmane		Address Redacted						
DIAL LUBRICANTS INC		PO BOX 630307			IRVING	TX	75063	
Diala, Chinedu Victor		Address Redacted						
DIALOG FREIGHT AZERBAIJAN LIMITED		64 DERWENT DRIVE	LAKESIDE GARDENS		ONCHAN		IM3 2DA	UNITED KINGDOM
DIAMOND C		333 LIBERTY ROAD			GRANDBURY	TX	76049	
DIAMOND FLEET PARTS INC		1925 WEST 2ND STREET			ODESSA	TX	79763	
DIAMOND GROUND PRODUCTS INC		2651 LAVERY COURT			NEWBURY PARK	CA	91320	
DIAMOND J OILFIELD SERVICES LLC		4209 SOUTH COUNTY ROAD 1290			ODESSA	TX	79765	
DIAMOND MCCARTHY LLP		909 FANNIN STREET 37TH FLOOR			HOUSTON	TX	77010	
DIAMOND P LEASE & WELL SERVICE INC		PO BOX 203			DIME BOX	TX	77853	
DIAMOND PRODUCTS LTD		PO BOX 74454			CLEVELAND	OH	44194-4454	
DIAMOND SHINE CLEANING SERVICE LLC		PO BOX 13071			ODESSA	TX	79768	
DIAMOND TANK RENTAL INC		PO BOX 840267			DALLAS	TX	75284-0267	
DIAMOND WIRE SPRING COMPANY		1479 GLENN AVENUE			GLENSHAW	PA	15116	
Diawara, Ibrahima		Address Redacted						
Diaz Cervantes, Carlos		Address Redacted						
Diaz Lopez, Luis G		Address Redacted						
Diaz Moreno, Juan A		Address Redacted						
Diaz Perales, Daniel		Address Redacted						
Diaz, Adam Joe		Address Redacted						
Diaz, Carlos		Address Redacted						
Diaz, Efrain		Address Redacted						
Diaz, Jose G		Address Redacted						
Diaz, Julian		Address Redacted						
Diaz, Mark		Address Redacted						
Diaz, Ricky J		Address Redacted						
DICA MARKETING COMPANY		104 INDUSTRIAL ROAD			GUTHRIE CENTER	IA	50115	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Dice, Ryan Hunter		Address Redacted						
DICK DILL BUSINESS FORMS CONSULTANTS LLC		3621 PLYMOUTH PLACE			NEW ORLEANS	LA	70131	
Dick, Alford Grover		Address Redacted						
Dickens, Brian Allen		Address Redacted						
Dickens, Clifton Wayne		Address Redacted						
Dickenson, Isaac B		Address Redacted						
DICKENSON, ROLO		Address Redacted						
Dickerson, Charlene		Address Redacted						
Dickerson, Daniel Joseph		Address Redacted						
Dickerson, Rose Deanda		Address Redacted						
Dickey, Franklyn James		Address Redacted						
DICKINSON TIRE INC		251 21ST STREET SOUTHWEST			DICKINSON	ND	58601	
Dickinson, Darren		Address Redacted						
Dickinson, James B		Address Redacted						
Dickinson, James T		Address Redacted						
Dickinson, John		Address Redacted						
DICKS OILFIELD INSTRUMENTS		PO BOX 69092			ODESSA	TX	79769-9092	
Dickson, David A		Address Redacted						
Dickson, David Cooper		Address Redacted						
DIDONATO, KYLE		Address Redacted						
Diehl, Lyndsey N		Address Redacted						
DIESEL ENGINE & INJECTION SERVICE		1050 SE LOOP 410			SAN ANTONIO	TX	78220	
DIESEL ENGINE & PARTS COMPANY		8123 HILLSBORO			HOUSTON	TX	77029	
DIESEL PERFORMANCE		2493 COMMERCE BOULEVARD			GRAND JUNCTION	CO	81505	
DIESEL SPECIALISTS LTD		1215 CARPENTER ROAD			HUMBLE	TX	77396	
DIESELLINK SERVICES		104 ORBSTON STREET			MOTHERWELL		ML1 1PX	UNITED KINGDOM
DIGI KEY CORPORATION		PO BOX 250			THIEF RIVER FALLS	MN	56701-0250	
DIGI KEY ELECTRONICS		PO BOX 250			THIEF RIVER FALLS	MN	56701-0250	
DIGITAL AIR CONTROL INC		11251 NORTHWEST FREEWAY	SUITE 200		HOUSTON	TX	77092	
DIGITAL FRONT DOOR		110 EDINBURGH DRIVE			LAFAYETTE	LA	70508	
DIGITAL REEF	ATTN ACCOUNTS RECEIVABLE	1250 BROADWAY, 32ND FL			NEW YORK	NY	10001	
DIGITEC OFFICE SOLUTIONS HST		PO BOX 660831			DALLAS	TX	75266-0831	
DIGITECH OFFICE MACHINES INC		PO BOX 660831			DALLAS	TX	75266-0831	
DIGITECH OFFICE MACHINES INC		115 ROW THREE, CANEBRAKE INDUSTRIAL PARK			LAFAYETTE	LA	70508	
DIGITECH OFFICE MACHINES INC		PO BOX 82599			LAFAYETTE	LA	70598-2599	
DIGITECH OFFICE MACHINES, INC.		2423 SOUTH COLLEGE RD			LAFAYETTE	LA	70508	
Dike, Desmond Chinonyerem		Address Redacted						
Dilg, Hayden		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DILLON S COLUMBUS	MEZCO	Address Redacted						
Dillon, Bobby Kenneth		Address Redacted						
DIMMIT COUNTY SANITATION DEPARTMENT		212 N 4TH STREET SUITE 5			CARRIZO SPRINGS	TX	78834	
DIMMIT COUNTY TAX OFFICE	ATTENTION MARY E SANDOVAL PCC	PO BOX 425			CARRIZO SPRINGS	TX	78834	
DIMMIT COUNTY, TX	TAX ASSESSOR-COLLECTOR	212 N. 4TH ST.			CARRIZO SPRINGS	TX	78834	
DIMMIT COUNTY, TX	TREASURERS OFFICE	301 N. 5TH STREET			CARRIZO SPRINGS	TX	78834	
DIMMIT COUNTY, TX		DIMMITCENTRAL APPRAISAL DISTRICT	203 HOUSTON ST.		CARRIZO SPRINGS	TX	78834-3216	
Dingal, Mark A		Address Redacted						
Diomande, Moussa		Address Redacted						
Dionicio Magallanes, Jesus Oliver		Address Redacted						
DIRECT ENERGY BUSINESS LLC		1001 LIBERTY AVENUE, SUITE 1200			PITTSBURGH	PA	15222	
DIRECT ENERGY BUSINESS LLC		194 WOOD AVENUE SOUTH, SUITE 200			ISELIN	NJ	08830	
DIRECT ENERGY BUSINESS LLC		PO BOX 660749			DALLAS	TX	75266	
DIRECT RESULTS BSP INC		185 WADE STREET			WAYNESBURG	PA	15370	
DIRECTEMPLOYERS		7602 WOODLAND DRIVE	SUITE 200		INDIANAPOLIS	IN	46278	
DIRECTEMPLOYERS		9002 N PURDUE ROAD	SUITE 100		INDIANAPOLIS	IN	46268	
DIRECTV	ACCT # 21667054	PO BOX 105249			ATLANTA	GA	30348-5249	
DIRECTV		PO BOX 105249			ATLANTA	GA	30348-5249	
DIRECTV		2230 E. IMPERIAL HWY			EL SEGUNDO	CA	90245	
DIRECTV		PO BOX 60036			LOS ANGELES	CA	90060-0036	
DIRT WORX LLC		32615 COUNTY ROAD 53			GREELEY	CO	80631	
DISA GLOBAL SOLUTIONS INC		PO BOX 123731	DEPARTMENT 3731		DALLAS	TX	75312-3731	
DISA INC	DEPARTMENT 3731	PO BOX 123731			DALLAS	TX	75312-3731	
DISCOUNT FENCE LLC		152 QUAIL HOLLOW DRIVE			CHURCH POINT	LA	70525	
DISCOUNT PALLET COMPANY LLC		PO BOX 1135			CROWLEY	LA	70527	
DISCOUNT PLUMBING SERVICES INC		13046 WCR 8			FORT LUPTON	CO	80621	
DISCOUNT TIRE & SERVICE OF GREELEY		120 18TH STREET			GREELEY	CO	80631	
DISCOUNT TIRE CENTER INC		PO BOX 598			ABBEVILLE	LA	70510	
DISCOUNT TWO WAY RADIO CORPORATION		555 WEST VICTORIA STREET			RANCHO DOMINGUEZ	CA	90220	
DISCOVERY BENEFITS INC		PO BOX 9528			FARGO	ND	58108	
DISH NETWORK		9601 S. MERIDIAN BLVD			ENGLEWOOD	CO	80112	
DISH NETWORK		PO BOX 94063			PALATINE	IL	60094-4063	
DISHMAN & BENNETT SPECIALTY COMPANY INC		PO BOX 287			HOUMA	LA	70361	
Dishman, Michael W		Address Redacted						
Dison, Ronnie Lee		Address Redacted						
DISPOSAL SOLUTIONS PARTNERS LLC		4124 S ROCKFORD AVENUE SUITE 201			TULSA	OK	74105	
DISSOLVALLOY LLC	FOR ACCOUNT DISSOLVALLOY LLC	PO BOX 204703			DALLAS	TX	75320-4703	
DISTRIBUTION INTERNATIONAL		PO BOX 840894			DALLAS	TX	75284-0894	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DISTRIBUTION NOW		PO BOX 200822			DALLAS	TX	75320-0822	
DISTRIBUTOR OPERATIONS INC	IBS OF GRAND MESA	2486 COMMERCE BLVD UNIT D			GRAND JUNCTION	CO	81505	
DITCH WITCH OF OKLAHOMA ARKANSAS & THE ROCKIES		9000 NORTH I-35 SERVICE ROAD			OKLAHOMA CITY	OK	73131	
DITTER TRUCKING LLC		32615 COUNTY ROAD 53			GREELEY	CO	80631	
DIVAL SAFETY EQUIPMENT INC		1721 NIAGRA STREET			BUFFALO	NY	14207	
DIVERSE SAFETY & SCAFFOLDING LLC		PO BOX 919357			DALLAS	TX	75391-9357	
DIVERSIFIED BODY & PAINT SHOP INC		9551 WILLOW COURT			COMMERCE CITY	CO	80640	
DIVINE ENERGY SERVICES INC		PO BOX 763			HOBBS	NM	88241	
Divins, Paula T		Address Redacted						
DIVISION OF MOTOR CARRIERS		PO BOX 2004			FRANKFORT	KY	40602	
DIVISION OF MOTOR CARRIERS		200 MERO STREET			FRANKFORT	KY	40622	
DIXIE IRON WORKS LTD		300 WEST MAIN STREET			ALICE	TX	78332	
DIXIE MILL		901 TCHOUPITOULAS ST			NEW ORLEANS	LA	70152	
DIXIE PARTNERS 9 LP		7601 WEST 42ND STREET			ODESSA	TX	79764	
DIXIE WATER LLC		400 POYDRAS STREET	SUITE 2100		NEW ORLEANS	LA	70130	
Dixon, Chase L		Address Redacted						
Dixon, Jasen L		Address Redacted						
Dixon, Tyler Drew		Address Redacted						
Dixon, Wendy M		Address Redacted						
DJ BASIN SAFETY COUNCIL		PO BOX 410			MILLIKEN	CO	80543	
DJS RENTALS & SALES INC		911 SOUTH MAIN STREET			ELK CITY	OK	73644	
DK HAULING INC		650 ANTLER DRIVE			CASPER	WY	82601	
DKK NOMINEES LIMITED		PO BOX CT 6217 CANTONMENTS			ACCRA			GHANA
DMG MORI USA INC		LOCKBOX 773744	350 EAST DEVON AVENUE		ITASCA	IL	60143	
DMG WORLD MEDIA ABU DHABI LTD		FINANCE DEPARTMENT, SUITE 705	THE PALLADIUM CLUSTER C, JUMERIAH LAKE TOWERS	PO BOX 33817	DUBAI			UNITED ARAB EMIRATES
DMI LLC DBA JEANFREAUS HARDWARE & SUPPLY		8594 HIGHWAY 23			BELLE CHASSE	LA	70037	
DNB LIVSFORSIKRING ASA		POSTBOKS 7500			BERGEN		05020	NORWAY
DNOW LP	DBA NOV WILSON LP	PO BOX 200822			DALLAS	TX	75320-0822	
DNV GL AS AZERBAIJAN		3RD FLOOR, OLD CASPIAN BUSINESS CENTRE			BAKU		AZ 1000	AZERBAIJAN
DNV GL BUSINESS ASSURANCE USA INC		PO BOX 74008806			CHICAGO	IL	60674-8806	
DNV GL BUSINESS ASSURANCE USA INC		PO BOX 934927			ATLANTA	GA	31193-4927	
DNV GL USA INC		PO BOX 74008808			CHICAGO	IL	60674-8808	
DO NOT USE BOSCO FABRICATION LLC		PO BOX 99			MAURICE	LA	70555	
DO NOT USE GARY E GARCIA		Address Redacted						
Doak, Randy		Address Redacted						
Dobson, Mack C		Address Redacted						

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DOCENTRIC DOO		LJUBLJANSKA CESTA 24G			KRANJ		04000	SLOVENIA
Dockery, Robert G		Address Redacted						
DOCO INDUSTRIAL INSULATORS INC		PO BOX 61964			LAFAYETTE	LA	70596	
DOCS REVERSE UNITS & RENTAL TOOLS INC		PO BOX 1540			MONAHANS	TX	79756	
DOCUMENT SOLUTIONS		PO BOX 308			ATHENS	TX	75751	
DOCUSIGN INC	DEPARTMENT 3428	PO BOX 123428			DALLAS	TX	75312-3428	
Dodds, Rita Christine		Address Redacted						
Dodge, Cody Raymond		Address Redacted						
Dodge, Eric Allen		Address Redacted						
Doffitt, Robert Ernest		Address Redacted						
DOGGETT FREIGHTLINER OF SOUTH TEXAS LLC		PO BOX 2222			DECATUR	AL	35609-2222	
DOGGETT MACHINERY SERVICES		1126 NORTH NORTHEAST LOOP 323			TYLER	TX	75708	
Dolci, Thomas J		Address Redacted						
DOLESE BROS CO		BOX 960144			OKLAHOMA CITY	OK	73196-0144	
Dollarhide, Logan Ray		Address Redacted						
Dolph, Thomas		Address Redacted						
DOLPHIN ENERGY EQUIPMENT LLC		PO BOX 732900			DALLAS	TX	75373-2900	
DOMAIN LISTINGS LLC		PO BOX 19607			LAS VEGAS	NV	89132	
Domangue, Darren Lee		Address Redacted						
Domangue, Eric S		Address Redacted						
Domangue, Whalen P		Address Redacted						
Dombrowski, Bryan		Address Redacted						
Domesla, Jonathan Ryan		Address Redacted						
DOMESTIC ENERGY PRODUCERS ALLIANCE		PO BOX 18359			OKLAHOMA CITY	OK	73154	
Domingue, Daniel		Address Redacted						
Domingue, Kevin James		Address Redacted						
Domingue, Korin Lane		Address Redacted						
Dominguez Madrid, Erick		Address Redacted						
Dominguez Madrid, Roberto		Address Redacted						
Dominguez, Angel Manuel		Address Redacted						
Dominguez, Christopher		Address Redacted						
Dominguez, Dolores Anne		Address Redacted						
Dominguez, Edwin Parcival		Address Redacted						
Dominguez, Kevin Miguel		Address Redacted						
Dominguez, Lucio		Address Redacted						
Dominguez, Manuel Elias		Address Redacted						
Dominguez, Montanna Dylan		Address Redacted						
DOMINIC KNABE		Address Redacted						
DOMINIC S WILSON		Address Redacted						
DOMINION ENERGY		120 TREDEGAR ST			RICHMOND	VA	23219-4306	
DOMINION ENERGY		600 E CANAL ST			RICHMOND	VA	23219-3852	
DOMINION ENERGY		PO BOX 27031			RICHMOND	VA	23261-7031	
DOMINIQUES RECORD MANAGEMENT COMPANY		PO BOX 2159	704 W. GLORIA SWITCH RD		LAFAYETTE	LA	70502	
DON HARTS RADIATOR SERVICE CENTER INC		PO BOX 758			WALLER	TX	77484	

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DON KEHN CONSTRUCTION INC		6550 SOUTH COUNTY ROAD 5			FORT COLLINS	CO	80528	
DON LAWN SERVICE LLC		7326 LA HIGHWAY 700			KAPLAN	LA	70548	
DON MASHBURN INC		PO BOX 660			BROUSSARD	LA	70518	
DON NAN PUMP & SUPPLY COMPANY INC		PO BOX 11367			MIDLAND	TX	79702	
DON PRATER DOZERS INC		7601 HIGHWAY 29			MARLOW	OK	73055	
Donaho, David L		Address Redacted						
DONALD E HARMAN COMPANY		421 INDUSTRIAL DRIVE SUITE 101			RICHARDSON	TX	75081	
DONALD HOHNSTEIN	DBA MTI COMMUNICATIONS	Address Redacted						
DONALD J HERINK		Address Redacted						
DONALD L LLOYD	LLOYDS ELECTRIC MOTOR REPAIR	Address Redacted						
DONALD R HOBBS		Address Redacted						
DONALD W SPARKS		Address Redacted						
Donato, Jon Ryan		Address Redacted						
DONELSON T CAFFERY III A PROFESSIONAL LAW CORPORATION		322 ELYSIAN FIELDS DRIVE			LAFAYETTE	LA	70508	
Donica, John Andrew		Address Redacted						
Donley, Jason Andrew		Address Redacted						
DONNA DAVIS	C/O HILL GILSTRAP	Address Redacted						
DONNELLEY FINANCIAL SOLUTIONS LLC		PO BOX 842282			BOSTON	MA	02284-2282	
Donnelly, Michael		Address Redacted						
DONOVAN MARINE INC		DEPARTMENT AT 952532			ATLANTA	GA	31192-2532	
DONS DIRECTORY INC		551 HIGHWAY 92			CRAWFORD	CO	81415	
DONS EXTERMINATING COMPANY		PO BOX 90188			LAFAYETTE	LA	70509	
DONS RADIATOR & AC		530 CAUDRON			NEW IBERIA	LA	70560	
DONTJE, CHRIS		Address Redacted						
DONZIS, VANESA		Address Redacted						
DOOLEY OIL INC		PO BOX 189			EVANSVILLE	WY	82636	
DOOLEY TACKABERRY INC		1515 W 13TH STREET			DEER PARK	TX	77536	
DOOLEY TACKABERRY INC		PO BOX 208248			DALLAS	TX	75320-8248	
Dooley, Paul H		Address Redacted						
DORCHESTER COUNTY FAMILY COURT		PO BOX 1885			SUMMERVILLE	SC	29484	
DORE LAW GROUP PC		17171 PARK ROW SUITE 160			HOUSTON	TX	77084	
DORE ROTHBERG MCKAY PC		17171 PARK ROW	SUITE 160		HOUSTON	TX	77084	
Dore, Coty Joseph		Address Redacted						
Dore, Ryan Marshall		Address Redacted						
Dore, Steven M		Address Redacted						
Dority, Preston		Address Redacted						
Dornon, Nathan S		Address Redacted						
DOROTHY C BOLBRICH TAX COLLECTOR		115 BOLBRICH LANE			SMITHTON	PA	15479	
DOROTHY HARRELL		Address Redacted						
DOROTHY J PETERSON		Address Redacted						
DOROTHY K GURTLER TRUST		7538 COUNTY ROAD 49			HUDSON	CO	80642	
DORSTENER WIRE TECH		PO BOX 3019			SPRING	TX	77383	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DOS SPRAYING & MOWING LLC		PO BOX 1586			ELK CITY	OK	73648	
DOUBLE CHECK CO INC		PO BOX 87-9200			KANSAS CITY	MO	64187-9200	
DOUBLE E INC		PO BOX 845526			LOS ANGELES	CA	90084	
DOUBLE EE SERVICE INC		PO BOX 2417			WILLISTON	ND	58802-2417	
DOUBLE LIFE CORPORATION		200 NORTH ROCKWELL AVENUE			OKLAHOMA CITY	OK	73127-6115	
DOUBLE T ENTERPRISES LLC		INTERSTATE BATTERY SYSTEM OF WESTERN OKLAHOMA, 310			CHICKASHA	OK	73018	
Doucet, Caleb Michael		Address Redacted						
Doucet, Narcisse Joseph		Address Redacted						
DOUG ASHY BUILDING MATERIALS INC		4950 JOHNSTON STREET			LAFAYETTE	LA	70503	
DOUG DAVIS		Address Redacted						
DOUGLAS A THULL	DK TONG REPAIR	Address Redacted						
DOUGLAS BUSINESS CENTER	SAGE PUBLISHING COMPANY	PO BOX 109			DOUGLAS	WY	82633	
DOUGLAS CUSTOM SEAT COVERS LLC	DOUGLAS EMBROIDERY	88 WEST RICHARDS STREET			DOUGLAS	WY	82633	
DOUGLAS FEED LLC		55 ESTERBROOK ROAD			DOUGLAS	WY	82633	
DOUGLAS GORDON GRAHAM		Address Redacted						
DOUGLAS HARDWARE HANK LLC		1120 E RICHARDS ST			DOUGLAS	WY	82633	
DOUGLAS INN & CONFERENCE CENTER		1450 RIVERBEND DRIVE			DOUGLAS	WY	82633	
DOUGLAS K DUGGAN		Address Redacted						
DOUGLAS K MOLL		Address Redacted						
DOUGLAS YOUTH HOCKEY ASSOCIATION		PO BOX 235			DOUGLAS	WY	82633	
Douglas, Travis Duane		Address Redacted						
Dove, Jason W		Address Redacted						
DOVER PUBLIC WORKS TRUST		BOX 216			DOVER	OK	73734	
Dowd, Christi		Address Redacted						
DOWDEN, WILLIAM		Address Redacted						
DOWN HOLE CARBIDE COMPANY		1649 ELZWORTH STREET, SUITE 2			BAKERSFIELD	CA	93312	
DOWN HOLE PRESSURE INC		PO BOX 497			BROUSSARD	LA	70518	
Downard, Jamie		Address Redacted						
DOWNEY STEAM SERVICE	DOWNEY STEAM SERVICES	PO BOX 497			LINDSAY	OK	73052	
DOWNHOLE & DESIGN INTERNATIONAL CORPORATION		1443 PROSPECT BOULEVARD			HOUMA	LA	70364	
DOWNHOLE SOLUTIONS INC		79617 HIGHWAY 41			BUSH	LA	70431	
DOWNHOLE TOOL SERVICE LLC		PO BOX 1204			PLATTEVILLE	CO	80651	
DOWNHOLE VIDEO & INTERVENTION USA INC		PO BOX 1863			LONE GROVE	OK	73443	
DOWNING WELLHEAD EQUIPMENT LLC		2601 NW EXPRESSWAY SUITE 900E			OKLAHOMA CITY	OK	73112	
Downs, Jimmy Thurman		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DOXA OILFIELD SERVICES LLC		PO BOX 306			ALEX	OK	73002	
Doyal, Radney Lee		Address Redacted						
DOYLCO		6818 WEST PARK AVENUE			HOUMA	LA	70364	
DOYLE RV PARK LLC		PO BOX 324			MARLOW	OK	73055	
Doyle, Micaiah James		Address Redacted						
DPSC PUBLIC SAFETY SERVICES		PO BOX 61047			NEW ORLEANS	LA	70161-1047	
DR PEPPER BOTTLING COMPANY		PO BOX 744			ELK CITY	OK	73644	
DR ROBERT R MCLEROY MD		PO BOX 1239			GAINESVILLE	TX	76241	
DRAGON OIL TECHNOLOGIES INC		2825 WILCREST DRIVE	SUITE 508		HOUSTON	TX	77042	
DRAGON PRODUCTS LLC		PO BOX 3127			BEAUMONT	TX	77704-3127	
DRAGON RIG SALES & SERVICE LTD		PO BOX 3127			BEAUMONT	TX	77704	
Draheim, Calvin Edward		Address Redacted						
DRAKE SPECIALTIES LLC		PO BOX 91327			LAFAYETTE	LA	70509	
Drake, Lawrence E		Address Redacted						
Drake, Nathan Daniel		Address Redacted						
Drake, Patrick Neal		Address Redacted						
DRANE RANGER		13911 INDIA STREET			HOUSTON	TX	77047	
DRIL QUIP ASIA PACIFIC PTE LTD		80 TUAS WEST DRIVE			TUAS		638417	SINGAPORE
DRIL QUIP INC		6401 NORTH ELDRIDGE PARKWAY			HOUSTON	TX	77041	
DRILL BIT EXCHANGE LLC		9442 CAPITAL OF TEXAS HIGHWAY NORTH, ARBORETUM PLAZA ONE, SUITE 500			AUSTIN	TX	78759	
DRILL BIT SERVICE LLC		2504 PURDUE DRIVE			OKLAHOMA CITY	OK	73128	
DRILL SPEC SERVICES LLC		14200 N EVANS RD			OKARCHE	OK	73762	
DRILLERS ELECTRIC CORPORATION		104 BOLTON ST			LAFAYETTE	LA	70508	
DRILLING INFO INC		2901 VIA FORTUNA, BUILDING 6 SUITE 200			AUSTIN	TX	78746	
DRILLING INFO INC		PO BOX 679093			DALLAS	TX	75267-9093	
DRILLING MUD SUPPLY INC		PO BOX 1227			ENID	OK	73702	
DRILLING SERVICES OF AMERICA INC		PO BOX 580			CARENCRO	LA	70520-0580	
DRILLING SYSTEMS LTD UK		HURN VIEW HOUSE	5 AVIATION PARK WEST	BOUENEMOUNTH INTL AIRPORT	CHRISTCHURCH		BH23 6EW	UNITED KINGDOM
DRILLMAX INC		6707 THEALL ROAD			HOUSTON	TX	77066	
DRILLSCAN US INC		2000 SOUTH DAIRY ASHFORD ROAD	SUITE 470		HOUSTON	TX	77077-5727	
DRILLTEC TECHNOLOGIES CORPORATION		PO BOX 677249			DALLAS	TX	75267-7249	
DRINKER BIDDLE & REATH LLP		ONE LOGAN SQUARE	SUITE 2000		PHILADELPHIA	PA	19103-6996	
DRINNON, HOMER		Address Redacted						
Driskell, Larry		Address Redacted						
DRIVELINE SPECIALTY INC		807 4TH STREET			RAYNE	LA	70578	

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DRIVESHAFT PARTS USA LLC		3731 NORTHEAST 4TH AVENUE			OAKLAND PARK	FL	33334	
DRO LLC	OWENS SERVICE ELECTRIC OF OKLAHOMA	11132 BURNING			OKLAHOMA CITY	OK	73150	
Dronet, Louis		Address Redacted						
Drouant, Leighton K		Address Redacted						
DROVO SERVICES LLC		31252 COUNTY ROAD 29			GREELEY	CO	80631	
DRUG SCREENING PLUS		3431 W PINHOOK RD STE B			LAFAYETTE	LA	70508	
DRUMMOND PUBLIC SCHOOL		PO BOX 240			DRUMMOND	OK	73735	
Drusbasky, Cody Andrew		Address Redacted						
DRUSE CO HEATING & AIR		PO BOX 2097			ENID	OK	73702	
DRUVA INC		DEPARTMENT CH 19553			PALATINE	IL	60055-9553	
Dryden, Brandon M		Address Redacted						
Drzymalla, Joseph Wayne		Address Redacted						
DS & O	MUD FLATS CAR WASH	PO BOX 1926			ROOSEVELT	UT	84066	
DS WATERS OF AMERICA	DBA DEEP ROCK	PO BOX 660579			DALLAS	TX	75266-0579	
DSI SYSTEMS INC		3601 109TH STREET			URBANDALE	IA	50322	
DSS DRIVING SAFETY SERVICES		110 MERCHANT STREET			EL CAMPO	TX	77437	
DTAC		5130 EDGEFIELD LANE			MIDLOTHIAN	TX	76065	
DTL TECHNOLOGIES LP		15827 TUCKERTON ROAD			HOUSTON	TX	77095	
DUAL STATE FIRE PROTECTION		4977 JUNCTION CITY HIGHWAY			EL DORADO	AR	71730	
DUANE CROSBY		Address Redacted						
DUBOIS NURSERY & TRAILERS LLC		418 CANAL LANE			HOUMA	LA	70364	
DUBOIS, DAVID		Address Redacted						
Dubois, Trevor Anthony		Address Redacted						
DuBose, Dane J		Address Redacted						
DUCERA PARTNERS LLC		499 PARK AVENUE, 16TH FLOOR			NEW YORK	NY	10022	
DUCEY ELECTRIC INC		PO BOX 606			RANGELY	CO	81648	
DUCHESNE COUNTY		PO BOX 270			DUCHESNE	UT	84021	
DUCHESNE COUNTY, UT	ATTN STEPHEN POTTER, TREASURER	734 NORTH CENTER STREET			DUCHESNE	UT	84021	
DUCKETT, CHELSEA		Address Redacted						
Duckett, Kalem Ryan		Address Redacted						
DUCKWORTH, ROGER		Address Redacted						
Ducote, Wayne		Address Redacted						
DUCT FAB INC		3517 INDUSTRIAL AVE A			HOUMA	LA	70363	
Dudal, Kelly Lee		Address Redacted						
DUDE SOLUTIONS INC		PO BOX 936580			ATLANTA	GA	31193-6580	
DUEITT OIL COMPANY INC		PO BOX 868			YOUNGSVILLE	LA	70592	
Duenez, Ceasar Xavier		Address Redacted						
Duesterheft, Keith Lloyd		Address Redacted						
DUFF & PHELPS LLC		55 EAST 52ND STREET 31ST FLOOR			NEW YORK	NY	10055	
Duffield, Michael S		Address Redacted						
Duffy, Leroy J		Address Redacted						
DUGAS OIL COMPANY INC		1924 COTEAU RD.			HOUMA	LA	70364	
DUGAS OIL COMPANY INC		PO BOX 265			FRANKLIN	LA	70538	
Dugas, Charles Ritchie		Address Redacted						
Dugas, Dakota James		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Dugas, Jerrod P		Address Redacted						
Dugas, Larry Joseph		Address Redacted						
Dugas, Taylor Aaron		Address Redacted						
Duhon, Adam		Address Redacted						
Duhon, Anthony Q		Address Redacted						
Duhon, Brent Anthony		Address Redacted						
Duhon, Candice E		Address Redacted						
Duhon, Corey Joseph		Address Redacted						
Duhon, Damien John		Address Redacted						
Duhon, Erice Delaney		Address Redacted						
Duhon, Greg James		Address Redacted						
Duhon, James		Address Redacted						
Duhon, Kent J		Address Redacted						
Duhon, Michael Adrian		Address Redacted						
Duhon, Shawn A		Address Redacted						
DUHS, ERIC		Address Redacted						
Duke, Jeffery Ray		Address Redacted						
Duke, Steven Kurtis		Address Redacted						
Duke, Thomas Wayne		Address Redacted						
DUKES INDUSTRIAL TRANSMISSION SERVICE LLC		PO BOX 70241			ODESSA	TX	79769	
Dukes, Ladarius Devonte		Address Redacted						
Dulinsky, Shelly		Address Redacted						
Dumas, Daniel J		Address Redacted						
Dumas, Terry R		Address Redacted						
Dumont, Nason P		Address Redacted						
DUN & BRADSTREET INC		PO BOX 75434			CHICAGO	IL	60675-5434	
DUNCAN ARTISTRY		13613 SILENT WALK DRIVE			HOUSTON	TX	77584	
DUNCAN MAKE YOUR GARDEN GROW		2 ROCKERY COTTAGES, MAIN STREET, LUTHERMUIR			LAURENCEKIRK		AB30 1YR	UNITED KINGDOM
DUNCAN OILFIELD CONSTRUCTION & EQUIPMENT SALES INC		PO BOX 189			BRIDGEPORT	TX	76426	
DUNCAN OVERHEAD DOOR OF CHICKASHA LLC		513 CHOCTAW AVE			CHICKASHA	OK	73018	
Duncan, Christian Daniel		Address Redacted						
Duncan, Dakota James		Address Redacted						
Duncan, Dirk Dwayne		Address Redacted						
Duncan, James		Address Redacted						
Dunckelman, Samuel Vienne		Address Redacted						
Dunfee, Dea Wayne		Address Redacted						
Dunham, Michael Josiah		Address Redacted						
Dunki, Eric W		Address Redacted						
DUNLAP, DAVID		Address Redacted						
DUNLAP, DAVID D.		Address Redacted						
Dunlap, Jodee C		Address Redacted						
Dunlap, Steven Tray		Address Redacted						
DUNN TANKS INC		PO BOX 714			RUSTON	LA	71273	
Dunn, Dale M		Address Redacted						
Dunn, Daniel B		Address Redacted						
Dunnam, Brad L		Address Redacted						
Duplantis, Michael		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Duplechain, Christopher Michael		Address Redacted						
DUPLECHAIN, FRANCIS		Address Redacted						
DUPRE MACHINE		143 DECAL STREET			LAFAYETTE	LA	70508	
Dupre, Carrol G		Address Redacted						
Dupuis, Brett Anthony		Address Redacted						
DUPUIS, ETHEN		Address Redacted						
Duran, Enafael		Address Redacted						
Duran, Javier Alberto		Address Redacted						
Duran, Juan Jose		Address Redacted						
Duran, Miguel		Address Redacted						
Durand, Patrick J		Address Redacted						
Durapau, Devin Anne		Address Redacted						
Durfee, Douglas Lee		Address Redacted						
DURHAM SUPPLY		PO BOX 206897			DALLAS	TX	75320-6897	
Durham, Matthew Z		Address Redacted						
Durham, Tommy Allen		Address Redacted						
Durington, Tanner Zachariah		Address Redacted						
Duron Soto, Juan		Address Redacted						
DuRousseau, Paul Gunnar		Address Redacted						
Duschel, Matthew Wyatt		Address Redacted						
DUST BUNNIES LLC		737 JACKSON STREET			DOUGLAS	WY	82633	
DUSTIN A NOMEY		Address Redacted						
DUSTIN BROOM		Address Redacted						
DUSTIN MICHAEL SCOTT		Address Redacted						
DUSTIN OFFICE MACHINES		PO BOX 1017			GAINESVILLE	TX	76241-1017	
DUSTIN R LANDES		Address Redacted						
DUSTIN W POWELL		Address Redacted						
DUTTON FARM & SUPPLY INC		405 SE FOURTH ST			LINDSAY	OK	73052	
DUTTON RENT ALL INC		PO BOX 24			LINDSAY	OK	73052	
Dutton, Blake H		Address Redacted						
Dutton, Eric		Address Redacted						
DUVAL COUNTY		231 EAST FORSYTH STREET, SUITE 270			JACKSONVILLE	FL	32203	
Duvall, Turner Leroy		Address Redacted						
DW LARSON INC		6411 HIGHWAY 14			NEW IBERIA	LA	70560	
DWAIN MCCAIN PLUMBING INC		9725 LEOPARD STREET			CORPUS CHRISTI	TX	78410	
DWIGHT BOECKMAN MEMORIAL FUND		ROUTE 1	Box 122		OKEENE	OK	73763	
DXP ENTERPRISES INC	BANK OF AMERICA MERRILL LYNCH	PO BOX 840511			DALLAS	TX	75284-0511	
DXP ENTERPRISES INC		8TH FLOOR, 700 LOUISIANA STREET			HOUSTON	TX	77002	
DXP ENTERPRISES INC		PO BOX 201791			DALLAS	TX	75320-1791	
Dykes, Chadwick Michael		Address Redacted						
DYLAN GONZALEZ		Address Redacted						
DYLAN LEBLANC		Address Redacted						
DYLON KLINTWORTH		Address Redacted						
DYMACO OILFIELD SERVICES LLC		PO BOX 523			COVINGTON	LA	70438	
DYNAENERGETICS US INC	DEPARTMENT 3789	PO BOX 123789			DALLAS	TX	75312	
DYNAENERGETICS US INC		PO BOX 202913			DALLAS	TX	75320-2913	
DYNALLOY INDUSTRIES INC		25880 STATE HIGHWAY 6 S			NAVASOTA	TX	77868	

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DYNALLOY INDUSTRIES INC		PO BOX 10357			COLLEGE STATION	TX	77842	
DYNAMIC COMMUNITIES INC		PO BOX 152792			TAMPA	FL	33634	
DYNAMIC DISPLAY & CANVAS LLC		505 NORTH MAGNOLIA STREET			MAGNOLIA	TX	77562	
DYNAMIC LIFTING SOLUTIONS		5512 CLARA ROAD			HOUSTON	TX	77041	
DYNAMIC STRUCTURES CO WLL		FLAT 81 BUILDING 2491	ROAD BLOCK 428		SEEF DISTRICT		00999	BAHRAIN
DYNAPAR CORPORATION		PO BOX 91809			CHICAGO	IL	60693-1809	
DYNASTY ENERGY SERVICES LLC		PO BOX 81566			LAFAYETTE	LA	70598	
DYNASYSTEMS		PO BOX 4437			WICHITA FALLS	TX	76308	
DYNOMAX DRILLING TOOLS USA INC		2830 FARRELL ROAD			HOUSTON	TX	77073	
E & C MACHINE INC		PO BOX 181			TOMBALL	TX	77377-0181	
E & E MACHINE SHOP & SERVICES LLC		107 PICOU INDUSTRIAL COURT			HOUMA	LA	70363	
E & G TERMINAL INC		6510 E 49TH AVENUE			COMMERCE CITY	CO	80022	
E & J HOT SHOT & TRANSPORT		PO BOX 51912	10200 E COUNTY RD 85		MIDLAND	TX	79710	
E & M SPECIALTY CO		1647 WEST MLS AVENUE			BREAUX BRIDGE	LA	70517	
E & M SUPPLY GROUP LLC		PO BOX 956			BREAUX BRIDGE	LA	70517	
E & N ROUSTABOUT LLC		PO BOX 1158			DOUGLAS	WY	82633	
E & P INFORMATION MANAGEMENT ASSOCIATION EPIM		POSTBOKS 8016 FORUS			STAVANGER		04068	NORWAY
E & R SUPPLY CO INC		1717 SOUTH CHADBOURNE			SAN ANGELO	TX	76903	
E & S EQUIPMENT LLC		109 SKYLANE DRIVE			NORMAN	OK	73071	
E ENVIRONMENTAL LLC	DBA CHEMSTATION OF OKLAHOMA	101 NE 24TH STREET			OKLAHOMA CITY	OK	73105-3008	
E ENVIRONMENTAL LLC		101 NORTHEAST 24TH STREET			OKLAHOMA CITY	OK	73105	
E GOV SYSTEMS		PO BOX 64968	8282 GOODWOOD BLVD. #W-1		BATON ROUGE	LA	70896	
E LINE RENTALS INC		1051 SAADI STREET			HOUMA	LA	70363	
E. BATON ROUGE	DEPARTMENT OF FINANCE REVENUE DIVISION	PO Box 2590			BATON ROUGE	LA	70821	
E. BATON ROUGE		PO Box 1471			BATON ROUGE	LA	70821	
EAGAL, VAL		Address Redacted						
EAGLE AUTO SUPPLY		PO BOX 61			HENNESSEY	OK	73742	
EAGLE PEST CONTROL & CHEMICAL INC		PO BOX 610			ABBEVILLE	LA	70510	
EAGLE PRESSURE CONTROL		5808 FM 3455			NAVASOTA	TX	77868	
EAGLE PRESSURE CONTROL		6000 WESTERN PLACE	SUITE 403		FT WORTH	TX	76107	
EAGLE PROPANE COMPANY		PO BOX 6			HENNESSEY	OK	73742	
EAGLE TIRE & APPLIANCE		2424 EAST MAIN STREET			EAGLE PASS	TX	78852	
EAGLE UNIFORM SUPPLY		494 MAIN ST			LANDER	WY	82520	
Eagon, Jack F		Address Redacted						
Eakman, James Phillip		Address Redacted						
EAKMAN, TERRY		Address Redacted						
EANALYTICS LABORATORY LLC		4130 CLYDESDALE PARKWAY			LOVELAND	CO	80538	
Earheart, LeeAnn Goss		Address Redacted						
EARL BURNS INC		PO BOX 1021			ABILENE	TX	79604	

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EARLE M JORGENSON COMPANY		PO BOX 951253			DALLAS	TX	75395-1253	
EARLE M JORGENSON COMPANY		PO BOX 951607			DALLAS	TX	75395-1607	
EARLINE DUNN		Address Redacted						
EARLS PLUMBING HEATING & AIR INC		4720 HIGHWAY 84			LUBBOCK	TX	79415	
EARNHEART PROPANE		12788 COUNTY ROAD 60			MARSHALL	OK	73056	
EARTH WORK SOLUTIONS		PO BOX 1007			GILLETTE	WY	82717	
EARTH WORKS ENERGY SERVICES LLC		852 UPPER POWYS ROAD			COGAN STATION	PA	17728	
EARTHLINK HOLDINGS CORP		PO BOX 2252			BIRMINGHAM	AL	35246-1058	
EARTHSTONE OPERATING, LLC		1400 WOODLOCH FOREST DRIVE	SUITE 300		THE WOODLANDS	TX	77380	
Easey, James R		Address Redacted						
Easom, David S		Address Redacted						
EAST BATON ROUGE		PO BOX 2590			BATON ROUGE	LA	70821-2590	
EAST CARROLL		PO BOX 130			VIDALIA	LA	71373	
EAST CARROLL		508 JOHN DALE DRIVE, SUITE A			VIDALIA	LA	71373	
EAST END AUTO & TRUCK PARTS INC		PO BOX 183			DICKINSON	ND	58601	
EAST FELICIANA		PO BOX 397			CLINTON	LA	70722	
EAST FELICIANA		12732 SILLIMAN STREET			CLINTON	LA	70722	
EAST FELICIANA PARISH SALES TAX FUND		PO BOX 397			CLINTON	LA	70722	
EAST FELICIANA PARISH SCHOOL	SALES AND USE TAX DEPARTMENT, PO BOX 397				CLINTON	LA	70722-0397	
EAST FELICIANA PARISH SCHOOL BOARD	SUSAN SMITH, ADMINISTRATOR	PO Box 397			CLINTON	LA	70722	
EAST FELICIANA PARISH SCHOOL BOARD	SUSAN SMITH, ADMINISTRATOR	12732 SILLIMAN STREET			CLINTON	LA	70722	
EAST FELICIANA PARISH SCHOOL BOARD		PO Box 397			CLINTON	LA	70722	
EAST TEXAS HARDWARE LTD		1111 NORTH KILGORE STREET			KILGORE	TX	75662	
EAST TEXAS RADIATOR		703 WEST COTTON			LONGVIEW	TX	75604	
EAST TEXAS SEALS LLC		291 PARK ROW			VAN	TX	75790	
Easter, Matthew J		Address Redacted						
EASTERN FASTENER CO		PO BOX 268			TURTLE CREEK	PA	15145	
EASTHAM MACHINING INTERNATIONAL INC		4710 BELLAIRE BOULEVARD	SUITE 350		BELLAIRE	TX	77401	
Easton, James Edward		Address Redacted						
EASY ICE LLC		PO BOX 650769			DALLAS	TX	75265-0769	
EATON CORPORATION		PO BOX 93531			CHICAGO	IL	60673-3531	
EATON OIL TOOLS INC		PO BOX 1050			BROUSSARD	LA	70518	
Eaton, Marvin S		Address Redacted						
Eaton, Tiffany Lyn		Address Redacted						
EB WW LLC		2825 WILLCREST DRIVE SUITE 410			HOUSTON	TX	77042	
EBI CRANES LLC		124 FINISH LINE LANE			HOUMA	LA	70360	
EBI MACHINING LLC		124 FINISH LINE LANE			HOUMA	LA	70360	
Ebner, Justin L		Address Redacted						

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EBR SERVICES LLC		PO BOX 386			ABBEVILLE	LA	70511-0386	
ECAD INC		PO BOX 51507			MIDLAND	TX	79705	
ECHO OILFIELD SERVICES INC		5775 WEATHERFORD HIGHWAY			GRANBURY	TX	76049	
ECHO ULTRASONICS LLC		774 MARINE DRIVE			BELLINGHAM	WA	98225	
ECHOMETER COMPANY		5001 DITTO LANE			WICHITA FALLS	TX	76302	
ECK, KEITH L. & STEPHANIE A.		1000 COMMERCE PARK DR	SUITE 102		WILLIAMSPORT	PA	17701	
ECKEL MANUFACTURING COMPANY INC		PO BOX 1375			ODESSA	TX	79760	
ECKEL MANUFACTURING COMPANY INC		8035 N COUNTY ROAD WEST			ODESSA	TX	79764	
Eckel, Cody		Address Redacted						
Eckholt, Kirt Sebastian		Address Redacted						
ECLIPSE RESOURCES 1 LP		2121 OLD GATESBURG ROAD, SUITE 110			STATE COLLEGE	PA	16803	
ECOLAB INC		PO BOX 730005			DALLAS	TX	75373-0005	
ECONOMIC INCENTIVES SERVICES LLC	ERIC GEISLER	PO BOX 272525			HOUSTON	TX	77277	
ECONOMICAL JANITORIAL & PAPER SUPPLIES LLC		PO BOX 23607			NEW ORLEANS	LA	70183-3607	
ECONOMY POLYMERS & CHEMICALS		PO BOX 301668			DALLAS	TX	75303-1668	
ECOROLL CORP TOOL TECHNOLOGY		502 TECHNECENTER DRIVE	SUITE C		MILFORD	OH	45150	
ECOSERV LLC		3561 MOMENTUM PLACE			CHICAGO	IL	60689-5335	
ECOSERV LLC		PO BOX 733084			DALLAS	TX	75373	
ECTOR COUNTY APPRAISAL DISTRICT	ANITA CAMPBELL, TAX ASSESSOR/COLLECTOR	1301 E 8TH STREET			ODESSA	TX	79761-4722	
ECTOR COUNTY APPRAISAL DISTRICT		1301 EAST 8TH STREET			ODESSA	TX	79761	
ECTOR COUNTY APPRAISAL DISTRICT		6010 E. HWY 191			ODESSA	TX	79762	
ECTOR COUNTY, TX	ATTN ECTOR COUNTY APPRAISAL DISTRICT	1301 E 8TH STREET			ODESSA	TX	79761-4703	
EDDIE A ROYALTY		Address Redacted						
EDDY COUNTY	LAURIE PRUITT, TREASURER	101 W GREENE STREET, SUITE 117			CARLSBAD	NM	88220	
EDDY COUNTY ASSESSORS OFFICE	ATTENTION LEE OBRIEN	101 WEST GREENE STREET	SUITE 3169		CARLSBAD	NM	88220	
EDDY COUNTY TREASURER		101 WEST GREENE	SUITE 117		CARLSBAD	NM	88220	
EDDY COUNTY, NM	ASSESSORS OFFICE	EDDY COUNTY ADMINISTRATION COMPLEX	101 W GREEN STREET, SUITE 319		CARLSBAD	NM	88220	
EDDY COUNTY, NM	TREASURERS OFFICE	EDDY COUNTY ADMINISTRATION COMPLEX	101 W GREEN STREET, SUITE 319		CARLSBAD	NM	88220	
Edebiri, Osarodion Bond		Address Redacted						
Edelman, Douglas R		Address Redacted						
Eden, Jasa R		Address Redacted						
Eder, Charles W		Address Redacted						
Edge, James Ronald		Address Redacted						
Edge, James Ronald		Address Redacted						
Edington, Jeffrey Allen		Address Redacted						
EDMUND J WERNER JR	PICTOGRAPH PRODUCTIONS	Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Edmundson, Bionka Lavern		Address Redacted						
EDNA KATHRYN CLEMENTS		Address Redacted						
EDWARD D MEADLOCK		Address Redacted						
EDWARD LAWRENCE PARRISH		Address Redacted						
EDWARDS CANVAS INC		PO BOX 180			PAULS VALLEY	OK	73075	
EDWARDS, BLAINE		Address Redacted						
Edwards, Brandon Demond		Address Redacted						
Edwards, Burel T		Address Redacted						
Edwards, Charles		Address Redacted						
Edwards, Christopher Lamont		Address Redacted						
Edwards, Jeff Lynn		Address Redacted						
Edwards, Johnathan Lewis		Address Redacted						
Edwards, Michael Lynn		Address Redacted						
EDWIN K VANBUSKIRK	CLEAR COMMUNICATIONS	Address Redacted						
EFAX CORPORATE	C/O J2 GLOBAL COMMUNICATION	PO BOX 51873			LOS ANGELES	CA	90051-6173	
EFAX CORPORATE		700 FLOWER ST 15TH FLOOR			LOS ANGELES	CA	90017	
EGBERT J BONIN		Address Redacted						
EGYPT OIL & GAS		15B 1 REPEATED	EXTENSION EL LASELKY STREET	BEHIND USAID	NEW MAADI		11865	EGYPT
EHS CORPORATION		1501 RIVER OAKS ROAD WEST			HARAHAN	LA	70123	
Eichenberger, Robert Glen		Address Redacted						
Eicher, Kirk Duane		Address Redacted						
EIDO PRINTING		PO BOX 97			BOWMAN	ND	58623	
EINER, GARY		Address Redacted						
Einspahr, Steven W		Address Redacted						
Eisenhauer, Robert Shawn		Address Redacted						
EISENMAN AUTOMOTIVE LLC	THE PIT STOP	409 SOUTH MAIN			PERRYTON	TX	79070	
EJ CLAPPER		Address Redacted						
Ekdahl, Kyle Robert		Address Redacted						
Ekeoha, Paul Chisoro		Address Redacted						
Ekx, Randy		Address Redacted						
EL & PJ ENTERPRISES LLC		7145 READING ROAD	SUITE 406		ROSENBERG	TX	77471	
EL CAMPO GAME PROCESSING INC		1400 EAST CORRAL AVENUE			KINGSVILLE	TX	78363	
EL PASO COUNTY, CO	ATTN RAY BACA, SALES TAX ANALYST	200 S CASCADE AVENUE, SUITE 150			COLORADO SPRINGS	CO	80903-2208	
EL RENO SOD FARM INC		PO BOX 1132			EL RENO	OK	73036	
EL RENO, OK	ATTN MARSHA LECK, FINANCE DIRECTOR / CITY TREASURER	101 N. CHOCTAW AVE.	P.O. DRAWER 700		EL RENO	OK	73036	
ELAMIR, KHALED		Address Redacted						
ELBERT COUNTY, CO	ATTN SUSAN MURPHY, COUNTY ASSESSOR	ANNEX BUILDING	221 COMANCHE STREET		KIOWA	CO	80117	
ELBERT COUNTY, CO	FINANCE DEPARTMENT	215 COMANCHE STREET			KIOWA	CO	80117	
ELCOMETER INC		6900 MILLER DRIVE			WARREN	MI	48092	
ELDER TRUCKING INC		1156 COUNTY ROAD 352			RIFLE	CO	81650	
ELDORADO ARTESIAN SPRINGS INC		PO BOX 445			ELDORADO	CO	80025	

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ELDORADO ARTESIAN SPRINGS INC		1783 DOGWOOD STREET			LOUISVILLE	CO	80027	
ELECTRICAL CONTRACTORS INC		PO BOX 606			PRICE	UT	84501	
ELECTRONIC DATA DEVICES INC		PO BOX 12128			ODESSA	TX	79768	
ELECTRONIC PROTECTION SYSTEMS LLC		1817A BERTRAND DRIVE			LAFAYETTE	LA	70506	
ELECTRONICS CORNER INC		1400 SANDRA STREET			MORGAN CITY	LA	70380	
ELECTRONICS INC		56790 MAGNETIC DRIVE			MISHAWAKA	IN	46545	
ELEMENT MATERIALS TECHNOLOGY HOUSTON INC		PO BOX 841774			DALLAS	TX	75284-1774	
ELEMENT MATERIALS TECHNOLOGY LAFAYETTE LLC		2417 WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
ELEMENT MATERIALS TECHNOLOGY LAFAYETTE LLC		32532 COLLECTION CENTER DRIVE			CHICAGO	IL	60693-0325	
ELGHOUL, SHEHAB		Address Redacted						
ELISSA WALKER CAMPBELL		Address Redacted						
ELITE CLEANING SERVICES		8509 RIVER ROAD			WESTWEGO	LA	70094	
ELITE COMMUNICATION SERVICES, INC.		102 DEER TREE DRIVE			LAFAYETTE	LA	70507	
ELITE CRANE TECHS LLC		PO BOX 599			ARTESIA	NM	88211	
ELITE ENERGY SERVICES LLC		PO BOX 98			BOURG	LA	70343	
ELITE GRAPHICS SIGNS & SUPPLIES INC		PO BOX 3606			MORGAN CITY	LA	70381	
ELITE PARTS LLC		244 W HWY 40 333-1			ROOSEVELT	UT	84066	
ELITE POWER SERVICES INC		PO BOX 30294			EDMOND	OK	73003	
ELITE SCALE AN SYSTEMS LLC		PO BOX 3396			HUMBLE	TX	77347	
ELITE SUPPLY PARTNERS INC		13505 EAST 61ST STREET	SUITE A		BROKEN ARROW	OK	74012	
ELIZABETH CARBIDE COMPONENTS		200 MONASTERY DRIVE			LATROBE	PA	15650	
Elizondo, Jimmy Joe		Address Redacted						
Elizondo, Joel		Address Redacted						
Elizondo, Luis Alberto		Address Redacted						
ELK AIR CONDITIONING INC		75 BILLOTT AVENUE			NORTH HUNTINGDON	PA	15642	
ELK CITY TRUCKING SERVICES INC		PO BOX 1497			ELK CITY	TX	73648	
ELKAN INC		12048 HIGHWAY 23			WATFORD CITY	ND	58854	
Elkins, David Keith		Address Redacted						
ELKO WIRE ROPE INC		2425 WEST BRIDGER ROAD			SALT LAKE CITY	UT	84104	
Elkouri, Kathy M		Address Redacted						
ELLEN CONTRERAS SHELBURNE TAX ASSESSOR COLLECTOR	WALLER COUNTY	730 9TH STREET			HEMPSTEAD	TX	77445-4534	
ELLIFF MOTORS		1307 W HARRISON			HARLINGEN	TX	78550	
ELLIOTT ELECTRIC SUPPLY INC		PO BOX 206524			DALLAS	TX	75320-6524	

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ELLIOTT PARTS & SERVICES INC		3764 EUREKA WAY UNIT 5			FREDERICK	CO	80516	
ELLIOTT RENTAL & EQUIPMENT INC	ELLIOTT HYDRAULICS	3420 SOUTH COMMERCE			ARDMORE	OK	73401	
Elliott, Andrew Michael		Address Redacted						
Elliott, Charla Winell		Address Redacted						
Elliott, Corley Daniel Walter		Address Redacted						
Elliott, Greg		Address Redacted						
ELLIOTT, GREGORY D.		Address Redacted						
Elliott, Sherman A		Address Redacted						
ELLIS COUNTY, OK	COUNTY TREASURERS OFFICE	ELLIS COUNTY COURTHOUSE	100 S. WASHINGTON ST.		ARNETT	OK	73832-0217	
ELLIS CTY	CHRISTIE PSHIGODA, COUNTY ASSESSOR	POST OFFICE BOX 276			ARNETT	OK	73832	
ELLIS MANUFACTURING COMPANY INC		PO BOX 930219			VERONA	WI	53593-0219	
Ellis, Alberto		Address Redacted						
Ellis, Anthony R		Address Redacted						
ELLIS, BRYAN		Address Redacted						
Ellis, Bryan M		Address Redacted						
Ellis, Raymond Wesley		Address Redacted						
ELLISON TECHNOLOGIES INC		PO BOX 201080			DALLAS	TX	75320	
ELLISON TECHNOLOGIES, INC.		9828 ARLEE AVENUE			SANTA FE SPRINGS	CA	90670	
Ellison, Adrian Dacarl		Address Redacted						
Ellison, Amy Renee		Address Redacted						
Ellison, Carlton Trevaughn		Address Redacted						
Ellison, Jason Thomas		Address Redacted						
Ellison, Stephen Cordell		Address Redacted						
ELLISTON, BROOKS		Address Redacted						
ELLZEY MARINE & HARDWARE INC		PO DRAWER E			VENICE	LA	70091	
Elmer, Leslie		Address Redacted						
ELMO ENTERPRISES LLC		PO BOX 2390			CASPER	WY	82602	
ELMORE & ELMORE WIRELINE SERVICE INC		PO BOX 804			ROCK SPRINGS	WY	82902	
Elsey, Dustin L		Address Redacted						
Elsey, Pamela JoAnne		Address Redacted						
El-Shiekh, Mohamed A		Address Redacted						
Elswick, Jason Lee		Address Redacted						
ELWOOD STAFFING SERVICES INC		1115 16TH ST. SW			MINOT	ND	58701	
EM ENERGY EMPLOYER LLC		1800 MAIN STREET SUITE 220			CANONSBURG	PA	15317	
EMAINT ENTERPRISES LLC		438 N ELMWOOD ROAD			MARLTON	NJ	08053	
Emamian, Siavash		Address Redacted						
EMEDCO INC		39209 TREASURY CENTER			CHICAGO	IL	60694-9200	
EMERGENCY MINISTRIES		PO BOX 9121			SPRING	TX	77387-9121	
EMERSON SERVICES LLC		1641 76TH STREET NW			BURLINGTON	ND	58722	
EMERY SEPTIC TANK PUMPING LLC		525 SOUTH 8TH STREET			DOUGLAS	WY	82633	
Emery, Thomas Shade		Address Redacted						
Emile, Jean Wilguens		Address Redacted						
Emiliano, Maria		Address Redacted						

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EMINENT OIL TOOLS LLC		PO BOX 82068			LAFAYETTE	LA	70598	
Emmer, Mark Todd		Address Redacted						
EMPIRE PAPER COMPANY		2708 CENTRAL FREEWAY EAST			WICHITA FALLS	TX	76301-8050	
EMPIRE TORQUE TOOLS LLC		9203 SWEETBRUSH DRIVE			HOUSTON	TX	77064	
EMPIRE TRUCKING CENTER		PO BOX 1532			AULT	CO	80610	
EMPLOYMENT DEVELOPMENT DEPARTMENT		PO BOX 826215			SACRAMENTO	CA	94230-6215	
EMPRINT MORAN PRINTING INC		PO BOX 54023			NEW ORLEANS	LA	70154	
EMRICKS VAN & STORAGE COMPANY		4021-25 NW 3RD			OKLAHOMA CITY	OK	73107	
ENCANA OIL & GAS USA INC.		370-17TH STREET	SUITE 1700		DENVER	CO	80202	
ENDEAVOR ENERGY RESOURCES, LP		110 N. MARIENFELD ST.	STE. 200		MIDLAND	TX	79701	
ENDEAVOR TECHNOLOGIES INC		417 STONE DRIVE			ST CHARLES	IL	60174	
ENDEAVOR TECHNOLOGIES USA LP		1001 MCKINNEY, SUITE 1400			HOUSTON	TX	77002	
ENDERBY GAS INC		PO BOX 717			GAINESVILLE	TX	76241	
ENDERBY GAS INC		PO BOX 278			KRUM	TX	76249	
Enders, Matthew Michael		Address Redacted						
Endo, Ken		Address Redacted						
ENDRESS & HAUSER INC	DEPARTMENT 78795	PO BOX 78000			DETROIT	MI	48278-0795	
ENDURALOCK LLC		14847 WEST 95TH STREET			LENEXA	KS	66215	
Endurance	Sompo International	Joe Wahman	303 West Madison, Suite 1800		Chicago	IL	60606	
ENDURANCE LIFT SOLUTIONS LLC		PO BOX 843175			DALLAS	TX	75284-3175	
ENERCOM		2001 MAIN STREET			WHEELING	WV	26003	
ENERCOM NETWORKS LLC	C/O EDWARD D GOMPERS & COMPANY	2001 MAIN STREET, SUITE 401			WHEELING	WV	26003	
ENERGI PERSONNEL		PO BOX 31001-2427			PASADENA	CA	91110-2427	
ENERGIZE FOR SAFETY COALITION		500 NE 4TH STREET NO 200			OKLAHOMA CITY	OK	73104	
ENERGROUP LLC		5011 EAST 5TH STREET			KATY	TX	77493	
ENERGY ALLOYS LLC		PO BOX 676006			DALLAS	TX	75267	
ENERGY ASSIST FOUNDATION		1001 NORTH BROADWAY AVENUE			OKLAHOMA CITY	OK	73159	
ENERGY BATTERY CORPORATION		112 NORTH PAT STEET			SCOTT	LA	70583	
ENERGY COMPLETION SERVICES LLC		PO BOX 442031			HOUSTON	TX	77244	
ENERGY DATA SOLUTIONS LLC		1101 DEALERS AVENUE	SUITE 200		NEW ORLEANS	LA	70123	
ENERGY DOWNHOLE SERVICES		12818 MOSSY LEDGE DRIVE			TOMBALL	TX	77377	
ENERGY EQUITY COMPANY, INC.	C/O OHNSTAD TWICHELL	ATTN ANDREW COOK	444 SHEYENNE STREET	SUITE 102	WEST FARGO	ND	58078	
ENERGY FISHING & RENTAL SERVICES INC		PO BOX 116587			ATLANTA	GA	30368	

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ENERGY HYDRAULICS LLC		4500 INDUSTRIES DRIVE EXTENSION			BOSSIER CITY	LA	71112	
ENERGY LABORATORIES INC	DEPARTMENT 6250	PO BOX 4110			WOBURN	MA	01888-4110	
ENERGY MECHANICAL SERVICES INC		PO BOX 1777			WALLER	TX	77484	
ENERGY PRECISION TESTING & LABORATORY		PO BOX 7687			AMARILLO	TX	79114	
ENERGY PRODUCTS LLC	DEPARTMENT 878	PO BOX 4346			HOUSTON	TX	72210-4346	
ENERGY REAL ESTATE SOLUTIONS LLC		1675 BROADWAY	SUITE 2010		DENVER	CO	80202	
ENERGY RESOURCES TOOLS & SERVICES LLC		206 EAST AMEDEE DRIVE			SCOTT	LA	70583	
ENERGY SERVICES GROUP INC		PO BOX 670663			DALLAS	TX	75267-0663	
ENERGY TUBULAR INC		3010 OLD RANCH PARKWAY SUITE 400			SEAL BEACH	CA	90740	
ENERJETEX TECHNOLOGY LLC		PO BOX 498			BROUSSARD	LA	70518	
ENERQUIP LTD		11381 MEADOWGLEN LANE	SUITE G		HOUSTON	TX	77082	
Enfield, Andrew D		Address Redacted						
ENGELKING HUNTING SERVICES		BOX D			PREMONT	TX	78375	
ENGIE		11807 WESTHEIMER ROAD, SUITE 550, PMB 808			HOUSTON	TX	77077	
ENGIE		1360 POST OAK BOULEVARD, SUITE 400			HOUSTON	TX	77056	
ENGIE RESOURCES LLC		PO BOX 9001025			LOUISVILLE	KY	40290-1025	
ENGINEERED PLASTIC SYSTEMS LLC		885 CHURCH ROAD			ELGIN	IL	60123	
ENGINEERED SPRING PRODUCTS INC		1430 MOMENTUM PLACE			CHICAGO	IL	60689-5311	
ENGINES INC		PO BOX 16660			JONESBORO	AR	72403	
ENGLISH COLOR & SUPPLY LLC	DEPARTMENT 41536	PO BOX 650823			DALLAS	TX	75265	
Engolio, Ryan Edward		Address Redacted						
ENHANCED CONTROL SOLUTIONS INC		PO BOX 705			JOSHUA	TX	76058	
ENI PETROLEUM COMPANY INC.		1200 SMITH STREET	SUITE 1707		HOUSTON	TX	77002	
ENID CONCRETE COMPANY INC		PO BOX 30			PONCA CITY	OK	74602	
ENID OILMEN INC		610 S CLEVELAND	SUITE 110A	PMB 44	ENID	OK	73703	
ENID OVERHEAD DOOR	MARK A CRABTREE	720 N VAN BUREN			ENID	OK	73703	
ENID PUBLIC SCHOOLS		611 W WABASH			ENID	OK	73701	
ENID WINNELSON SUPPLY COMPANY		PO BOX 1702			ENID	OK	73701	
Enright, John Francis		Address Redacted						
Enriquez Miranda, Juan Carlos T		Address Redacted						
Enriquez, Elias		Address Redacted						
Enriquez, Mario Angel		Address Redacted						
ENSCO OFFSHORE		5847 SAN FELIPE	SUITE 3300		HOUSTON	TX	77057	
ENSIGN UNITED STATES DRILLING INC		PO BOX 17805			DENVER	CO	80217	

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ENSTAR NATURAL GAS		3000 SPENARD RD			ANCHORAGE	AK	99503-3606	
ENSTAR NATURAL GAS COMPANY		3000 SPENARD ROAD			ANCHORAGE	AK	99503	
ENTECH SOLUTIONS AS		STORANESEST 12			INDRE ARNA		05260	NORWAY
ENTERGY		639 LOYOLA AVE			NEW ORLEANS	LA	70133	
ENTERGY		639 LOYOLA AVENUE			NEW ORLEANS	LA	70113	
ENTERGY		PO BOX 8108			BATON ROUGE	LA	70891-8108	
ENTERGY LOUISIANA		639 LOYOLA AVE			NEW ORLEANS	LA	70113	
ENTERGY LOUISIANA		PO BOX 8108			BATON ROUGE	LA	70891-8108	
ENTERGY LOUISIANA LLC		PO BOX 8103			BATON ROUGE	LA	70891-8103	
ENTERPRISE FLEET MANAGEMENT		PO BOX 800089, CUSTOMER BILLING			KANSAS CITY	MO	64180-0089	
ENTERPRISE FLEET SERVICES (LESSOR)		PO BOX 800089			KANSAS CITY	MO	64180	
ENTERPRISE FM TRUST		PO BOX 800089			KANSAS CITY	MO	64180-0089	
ENTERPRISE FM TRUST		811 MAIN STREET			KANSAS CITY	MO	64105	
ENTERPRISE HOLDINGS INC		10401 CENTREPARK DRIVE	#200		HOUSTON	TX	77043	
ENTERPRISE RENT A CAR		600 CORPORATE PARK DRIVE			ST. LOUIS	MO	63105	
ENTREC CRANES & HEAVY HAUL INC		PO BOX 147			MILLIKEN	CO	80543	
ENTRON CONTROLS LLC		1402 S BATESVILLE ROAD			GREER	SC	29650	
ENTUC		101 EAST PARK BOULEVARD	SUITE 600		PLANO	TX	75074	
ENVEN ENERGY CORPORATION		609 MAIN STREET #3200			HOUSTON	TX	77002	
ENVERUS RIGDATA		7001 BOULEVARD 26	SUITE 600		NORTH RICHLAND HILLS	TX	76180	
ENVIRO CLEAN SERVICES LLC		PO BOX 721090			OKLAHOMA CITY	OK	73172-1090	
ENVIRO SENSE INC		609 SOUTH STATE STREET			ABBEVILLE	LA	70510	
ENVIROCON SYSTEMS INC		PO BOX 673048			HOUSTON	TX	77267	
ENVIROKLEAN PRODUCT DEVELOPMENT INC		3215 EAST COUNTY ROAD 120			MIDLAND	TX	79706	
ENVIRONMENTAL DISPOSAL & RECYCLING LLC		PO BOX 94993			OKLAHOMA CITY	OK	73143	
ENVIRONMENTAL ENERGY INC		1420 WOODSWETHER ROAD			KANSAS CITY	MO	64105	
ENVIRONMENTAL PROTECTION AGENCY	ATLANTA FEDERAL CENTER	61 FORSYTH STREET SW			ATLANTA	GA	30303-3104	
ENVIRONMENTAL PROTECTION AGENCY	ATTN OFFICE OF GENERAL COUNSEL	1200 PENNSYLVANIA AVE NW, MAIL CODE 2310A			WASHINGTON	DC	20460	
Environmental Protection Agency	Office of General Counsel	1200 Pennsylvania Ave NW, Mail Code 2310A			Washington	DC	20460	
ENVIRONMENTAL PROTECTION AGENCY		11201 RENNER BLVD			LENEXA	KS	66219	
ENVIRONMENTAL PROTECTION AGENCY		1200 SIXTH AVE SUITE 155			SEATTLE	WA	98101	
ENVIRONMENTAL PROTECTION AGENCY		1201 ELM STREET SUITE 500			DALLAS	TX	75270	
ENVIRONMENTAL PROTECTION AGENCY		1595 WYNKOOP STREET			DENVER	CO	80202-1129	
ENVIRONMENTAL PROTECTION AGENCY		1650 ARCH STREET			PHILADELPHIA	PA	19103-2029	

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ENVIRONMENTAL PROTECTION AGENCY		290 BROADWAY			NEW YORK	NY	10007-1866	
ENVIRONMENTAL PROTECTION AGENCY		5 POST OFFICE SQUARE	SUITE 100		BOSTON	MA	02109-3912	
ENVIRONMENTAL PROTECTION AGENCY		75 HAWTHORNE STREET			SAN FRANCISCO	CA	94105	
ENVIRONMENTAL PROTECTION AGENCY		77 WEST JACKSON BLVD.			CHICAGO	IL	60604-3507	
Environmental Protection Agency		Atlanta Federal Center	61 Forsyth Street SW		Atlanta	GA	30303-3104	
ENVIRONMENTAL SAFETY & HEALTH CONSULTING SERVICES INC		SUITE B104, 2802 FLINTROCK TRACE			LAKEWAY	TX	78738	
ENVIRONMENTAL SOLUTIONS LLC		176 STRAWBERRY STREET			SLIDELL	LA	70460	
ENVIRONMENTAL TESTING INC		4619 N SANTA FE AVENUE			OKLAHOMA CITY	OK	73118	
ENVIROTECH ENGINEERING & CONSULTING INC		PO BOX 6029			ENID	OK	73702	
EOG RESOURCES INC		421 WEST THIRD STREET	SUITE 150		FORT WORTH	TX	76102	
EOG RESOURCES, INC.		1111 BAGBY STREET	SKY LOBBY 2		HOUSTON	TX	77002	
EOG RESOURCES, INC.		PO Box 4362			HOUSTON	TX	77210-4362	
EONE INTEGRATED BUSINESS SOLUTIONS		4170 41ST AVENUE SOUTH	SUITE 101		FARGO	ND	58104	
EPBB INVESTMENT HOLDINGS LP	EAGLE PROPANE & FUELS	PO BOX 61777			MIDLAND	TX	79711	
EPI ENERGY PRODUCTS INC	DEPARTMENT 878	PO BOX 4346			HOUSTON	TX	77210-4346	
EPI MATERIALS TESTING GROUP		1271 RAYFORD BEND			SPRING	TX	77386	
EPIQ EDISCOVERY SOLUTIONS		12TH FLOOR, 777 THIRD AVENUE			NEW YORK	NY	10017	
EPS LOGISTICS COMPANY INC		PO BOX 80644			LAFAYETTE	LA	70598	
EQUINIX MIDDLE EAST FZ LLC		F 88 - 92 Dubai Production City			DUBAI			UNITED ARAB EMIRATES
Equinix Middle East FZ LLC		F 88 - 92 Dubai Production City			Dubai		500389	United Arab Emirates
EQUINIX MIDDLE EAST FZ LLC		DUBAI PRODUCTION CITY			DUBAI			UNITED ARAB EMIRATES
EQUINIX MIDDLE EAST FZ LLC		INTERNATIONAL MEDIA PRODUCTION ZONE (IMPZ)	PUB, F90, F91 & F92		DUBAI			UNITED ARAB EMIRATES
Equinix Middle East FZ LLC		PBU F88-F92	PO Box 500389	Dubai Production City	Dubai		500389	United Arab Emirates
EQUINOR ENERGY LP		6300 BRIDGE POINT PARKWAY	BUILDING 2		AUSTIN	TX	78730	
EQUINOR USA ONSHORE PROPERTIES INC		2103 CITYWEST BOULEVARD SUITE 800			HOUSTON	TX	77042	
EQUIPMENT & CONTROLS INC		PO BOX 536074			PITTSBURGH	PA	15253-5902	
EQUIPMENT DEPOT		PO BOX 98209			JACKSON	MS	39298	
EQUIPMENT DEPOT LTD		1105 WOODED ACRES	SUITE 700		WACO	TX	76710	
EQUIPMENT INC		6753 GREENWOOD ROAD			SHREVEPORT	LA	71119	
EQUIPMENTSHARECOM INC		PO BOX 2208			DECATUR	AL	35609-2208	
ERAD		PO BOX 121715			FT WORTH	TX	76121	

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ERALD ENERGY		35 KINGSBURY WAY			BEDFORD	NS	B4A 4M5	CANADA
Erbacher, Cody Shane		Address Redacted						
ERIC ANDREW SAULS		Address Redacted						
ERIC CULLOP		Address Redacted						
ERIC HESS		Address Redacted						
ERIC P MINEWEASER		Address Redacted						
ERIC ROSEMANN & ASSOCIATES LLC		6821 BRUSH DRIVE			MIDLAND	TX	79705	
ERICK HERNANDEZ REYES		Address Redacted						
ERICS PEST CONTROL LLC		PO BOX 91114	113 BRIGID ST		LAFAYETTE	LA	70501	
ERIEZ MANUFACTURING CO		2200 ASBURY ROAD			ERIE	PA	16506-1440	
ERIK V MCCOY		Address Redacted						
ERIKS NORTH AMERICA INC		PO BOX 644819			PITTSBURGH	PA	15264-4819	
ERIKS NORTH AMERICA INC		PO BOX 734055			CHICAGO	IL	60673-4055	
ERIKS SEALS & PLASTICS INC		35355 EAGLE WAY			CHICAGO	IL	60678-1353	
ERNA R RASH		Address Redacted						
ERNEST A MANN	ERNIE MANN WELDING AND REPAIR	Address Redacted						
ERNEST BABINEAUX		Address Redacted						
ERNST & YOUNG US LLP		200 PLAZA DRIVE			SECAUCUS	NJ	07094	
ERNST & YOUNG US LLP		3712 SOLUTIONS CENTER			CHICAGO	IL	60677-3007	
ERNST & YOUNG VALUATION AND ADVISORY SERVICES LLC		SADOVNICHESKAYA NAB., 77	BLD. 1		MOSCOW		115035	RUSSIA
ERP INDUSTRIALS IV LLC		400 WEST ILLINOIS AVENUE SUITE 1630			MIDLAND	TX	79701	
ERP PROPERTY HOLDINGS		PO BOX 10019			MIDLAND	TX	79702	
ERVIN INDUSTRIES INC	DEPARTMENT 77997	PO BOX 77000			DETROIT	MI	48277-0997	
Erwin, Brady Breck		Address Redacted						
Escalera, Rolando		Address Redacted						
Escalon, Eduardo		Address Redacted						
Escamilla, Mario A		Address Redacted						
Escareno Ramirez, Armando		Address Redacted						
ESCO BALLSCREW SERVICE		8027 CANDLE LANE			HOUSTON	TX	77071	
ESD WASTE2WATER INC		495 OAK ROAD			OCALA	FL	34472	
ESL LLC		2210 HIGHWAY 6 & 50			GRAND JUNCTION	CO	81505	
Eslinger, Zachary B		Address Redacted						
Esparza, Christopher Basillo		Address Redacted						
Esparza, Devan Ryan		Address Redacted						
Esparza, Jorge A		Address Redacted						
Esparza, Juan C		Address Redacted						
Esparza, Raymundo		Address Redacted						
Esparza, Tomas		Address Redacted						
Espinosa, Daniel		Address Redacted						
Espinosa, Fortino		Address Redacted						
Espinosa, Maximo		Address Redacted						
Espinoza Prado, Carlos Alejandro		Address Redacted						
Espinoza, Anthony Eugene		Address Redacted						
Espinoza, Hilario		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ESPRESSO IMPORTERS INC		DARK CANYON COFFEE COMPANY, 324 E BOULEVARD SUITE			RAPID CITY	SD	57701	
ESQUIRE DEPOSITION SOLUTIONS LLC		PO BOX 846099			DALLAS	TX	75284	
Esquivel, Francisco		Address Redacted						
Esquivel, Jesus Carrosco		Address Redacted						
ESRI INC		PO BOX 741076			LOS ANGELES	CA	90074-1076	
ESSENTIAL LOGISTICS LLC		13201 NORTHWEST FREEWAY SUITE 225			HOUSTON	TX	77040	
Essone, Kevin Yannick		Address Redacted						
EST LLC EXCEL SOLUTIONS TEAM		11767 KATY FREEWAY, SUITE 1010			HOUSTON	TX	77079	
Estes, Oanh		Address Redacted						
Estess, Anthony R		Address Redacted						
Estevan, Jose Gerardo		Address Redacted						
ESTEVE, JOSEPH		Address Redacted						
Estrada, Adolph James		Address Redacted						
Estrada, Bernardo		Address Redacted						
Estrada, Erik Manolo		Address Redacted						
Estrada, James		Address Redacted						
Estrada, Jesus Alberto		Address Redacted						
Estrada, Roland		Address Redacted						
ETHAN S WOMACK		Address Redacted						
ETHEN J DUPUIS		Address Redacted						
ETUALE E SUA		Address Redacted						
EUBANKS PRODUCTION SERVICES LLC		4048 FM 2000			CALDWELL	TX	77836	
EUCARIO BOTELLO	C/O SPILLER & SPILLER	Address Redacted						
EUFLORA INTERSCAPING INC		220 WEST COWAN			HOUSTON	TX	77007-5031	
EUGSTER CONSTRUCTION INC	DOUGLAS B EUGSTER	4984 COUNTY ROAD 123			GAINESVILLE	TX	76240	
Euker, Kelby Curtis		Address Redacted						
EUNICE PILLETTE	C/O LAWRENCE N. CURTIS	Address Redacted						
EUREKA WATER COMPANY		PO BOX 26730	729 SW 3RD ST		OKLAHOMA CITY	OK	73126	
Eureste, Frank N		Address Redacted						
EVAL		4621 JAMESTOWN AVENUE			BATON ROUGE	LA	70808	
Eval, Jon E		Address Redacted						
EVAN BLANCHARD	C/O KOPFLER & HERMAN	Address Redacted						
EVANGELINE	EVANGELINE PARISH SALES TAX COMMISSION, MARTY MOREIN - ADMINISTRATOR	PO Box 367			VILLE PLATTE	LA	70586	
EVANGELINE	EVANGELINE PARISH SALES TAX COMMISSION, MARTY MOREIN - ADMINISTRATOR	405 WEST MAGNOLIA STREET			VILLE PLATTE	LA	70586	
EVANGELINE		PO BOX 367			VILLE PLATTE	LA	70586-0367	
EVANGELINE		405 WEST MAGNOLIA STREET			VILLE PLATTE	LA	70586	
EVANGELINE PARISH TAX COMMISSION		PO BOX 367			VILLE PLATTE	LA	70586-0367	
EVANS AUTO SERVICE & SALES		PO BOX 964			FORT LUPTON	CO	80621	
EVANS EQUIPMENT & ENVIRONMENTAL INC		PO BOX 130			BROUSSARD	LA	70518	

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EVANS LANDSCAPING		345 KENWOOD AVENUE			BATON ROUGE	LA	70806	
EVANS STANDARD PRODUCTS		PO BOX 671482			DALLAS	TX	75267-1482	
Evans, Andrew S		Address Redacted						
Evans, Casey Don		Address Redacted						
Evans, Daniel Keith		Address Redacted						
Evans, Dennis		Address Redacted						
Evans, Hoyt Justin		Address Redacted						
Evans, Jarell Michael		Address Redacted						
Evans, Kasie		Address Redacted						
Evans, Kyle Dewayne		Address Redacted						
Evans, Matthew Robert		Address Redacted						
Evans, Mitchell L		Address Redacted						
Evans, Rashaan Dominique		Address Redacted						
Evans, Robert Michael		Address Redacted						
Evans, Terrance R		Address Redacted						
Evans, Tony		Address Redacted						
Evans, William A		Address Redacted						
Evans-Chaisson, Tyler James		Address Redacted						
EVCO HOUSE OF HOSE		PO BOX 644819			PITTSBURGH	PA	15264-4819	
EVCO SERVICE COMPANY INC		PO BOX 907			TUTTLE	OK	73089	
EVENT SOLUTIONS		1701 WEST WILLOW STREET			LAFAYETTE	LA	70583	
EVENTS PLUS		8809 FAWN TRAIL			CONROE	TX	77385	
EVERCORE GROUP LLC		PO BOX 844233			BOSTON	MA	02284	
Evers, Trenton B		Address Redacted						
EVISA CENTER INC		2323 SOUTH VOSS ROAD	SUITE 203D		HOUSTON	TX	77057	
EVOLUTION 432 REALTY LLC		1518 NORTH TEXAS AVENUE			ODESSA	TX	79761	
EVOLUTION AUTOMATED CONTROLS LLC		1415 SOUTH VOSS ROAD, SUITE 110-535			HOUSTON	TX	77057	
EVOLUTION TOOLS INC		PO BOX 5363			VICTORIA	TX	77903	
EWBANK GEO		PO BOX 148			FAIRVIEW	OK	73737	
EWING AUTO PARTS INC		6034 FREDERICK WAY			FREDERICK	CO	80530	
EWING TRENCHING SERVICE INC		10901 W LONGHORN TRAIL			DRUMMOND	OK	73735	
EXCALIBAR MINERALS LLC		PO BOX 973693			DALLAS	TX	75397-3693	
EXCALIBUR EXHIBITS		10810 WEST LITTLE YORK	SUITE 100		HOUSTON	TX	77041	
EXCEL FIRE PROTECTION SERVICES INC		1960 HWY 6 & 50			FRUITA	CO	81521	
EXCEL FIRE PROTECTION SYSTEMS LTD		PO BOX 310			CARENCRO	LA	70520	
EXCEL STAR ENERGY SERVICES LP		PO BOX 857			GAINESVILLE	TX	76241-0857	
EXCELERANT LLC		343 DOUCET ROAD SUITE 100			LAFAYETTE	LA	70503	
EXCELL BATTERY CORPORATION		1638 W SAM HOUSTON PARKWAY N			HOUSTON	TX	77043	
EXCEPTIONAL CLEANING SERVICE LLC		4160 DARTFORD CT			CASPER	WY	82609	
EXCO INDUSTRIAL INC		PO BOX 63066			LAFAYETTE	LA	70596	
EXECUTONE OF CENTRAL LOUISIANA INC		11316 PENNYWOOD AVENUE			BATON ROUGE	LA	70809	
EXIGER CANADA INC		48 YONGE STREET, 10TH FLOOR			TORONTO	ON	M5E 1G6	CANADA

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EXOTHERM CORPORATION		888 WILCREST DRIVE			HOUSTON	TX	77042	
EXPEDI INC		8844 N SAM HOUSTON PKWY W SUITE 210			HOUSTON	TX	77064	
EXPEDITED LOGISTICS & FREIGHT SERVICES LLC		4740 CONSULATE PLAZA DRIVE			HOUSTON	TX	77032	
EXPEDITED LOGISTICS & FREIGHT SERVICES LLC		PO BOX 62127			HOUSTON	TX	77205	
EXPEDITION WATER SOLUTIONS LLC		2015 CLUBHOUSE DR, SUITE 201			GREELEY	CO	80634	
EXPEDITORS INTERNATIONAL		201 SAINT CHARLES AVENUE	SUITE 4210		NEW ORLEANS	LA	70170	
EXPEDITORS INTERNATIONAL OF WASHINGTON INC		1015 THIRD AVENUE			SEATTLE	WA	98104	
EXPEDITORS INTERNATIONAL OF WASHINGTON INC		201 STREET CHARLES AVENUE, SUITE 4210			NEW ORLEANS	LA	70170	
EXPEDITORS INTERNATIONAL OF WASHINGTON INC		PO BOX 60038 AMF			HOUSTON	TX	77205	
EXPERT TECHNOLOGY LLC		11878 HWY 308			LAROSE	LA	70373	
EXPERTOOL LLC		1025 17TH STREET SE			MINOT	ND	58701	
EXPLORE INFORMATION SERVICES LLC		PO BOX 203489			DALLAS	TX	75320-3489	
Explore Offshore LLC	Attention David McCubbin	71683 Riverside Drive			Covington	LA	70433	
EXPLORE OFFSHORE LLC	ATTN DAVID MCCUBBIN	71683 RIVERSIDE DRIVE			COVINGTON	LA	70433	
EXPLORE OFFSHORE, LLC		71683 RIVERSIDE DRIVE			HARVEY	LA	70058	
EXPRESS		PO BOX 203901			DALLAS	TX	75320-3901	
EXPRESS EMPLOYMENT		PO Box 179			PIEDMONT	OK	73078	
EXPRESS EMPLOYMENT PROFESSIONALS		PO Box 179			PIEDMONT	OK	73078	
EXPRESS ENERGY SERVICES OPERATING LP	EXPRESS ENERGY SERVICES	PO BOX 843971			DALLAS	TX	75284-3971	
EXPRESS PRINTING & AD SPECIALTIES		PO BOX 62225, 105 CAMILLE ST.			LAFAYETTE	LA	70596-2225	
EXPRESS SCALE SERVICES		PO BOX 748			CANYON	TX	79015	
EXPRESS SERVICES INC		PO BOX 203901			DALLAS	TX	75320-3901	
EXPRESS STAFFING		PO Box 179			PIEDMONT	OK	73078	
EXPRESS TOLL		E-470 PUBLIC HWY AUTHORITY	PO BOX 5470		DENVER	CO	80217-5470	
EXPRESS TOLL		PO BOX 5470			DENVER	CO	80217-5470	
EXPRO AMERICAS LLC	DEPARTMENT 2080	PO BOX 122080			DALLAS	TX	75312-2080	
EXTRACTION OIL & GAS, INC.		370 17TH STREET	SUITE 5300		DENVER	CO	80202	
EXTRAMET PRODUCTS LLC		2890 LIGONIER STREET			LATROBE	PA	15650	
EXTREME MACHINE & URETHANE LLC		204 EAST ANGUS DRIVE			YOUNGSVILLE	LA	70592	
EXTREME POWDER COATING OF NEW ORLEANS LLC		1849 ENTERPRISE DRIVE			HARVEY	LA	70058	
EXTREME SHALE PERFORMANCE		125 THEOBOLD AVENUE			GREENSBURG	PA	15601	
EXTREME TECHNOLOGIES, LLC	C/O RALEY & BOWICK	ATTN JOHN WESLEY RALEY	1800 AUGUSTA DRIVE	SUITE 300	HOUSTON	TX	77057	
EXTREME TELEMATICS CORP		5925 12TH STREET SOUTHEAST	BAY 14		CALGARY	AB	T2H 2M3	CANADA
EXTREME WELLNESS LLC		PO BOX 40			ELK CITY	OK	73648	
EXXON MOBIL COMPANY		PO BOX 841907			DALLAS	TX	75284	

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EXXON MOBIL CORPORATION		5959 LAS COLINAS BOULEVARD			IRVING	TX	75039-2298	
ExxonMobil Global Services	Debbie Hunter	17001 Northchase Drive	Room No. 922	GSC-GP5-922	Houston	TX	77060	
ExxonMobil Global Services	Frances Lynch, Contracts Manager	22777 Springwoods Village Pkwy			Spring	TX	77389	
Ezeama, Chinonso James		Address Redacted						
Ezebialu, Okezie Emmanuel		Address Redacted						
Ezell, Sara		Address Redacted						
F & G INDUSTRIES INC		PO BOX 704			TERRELL	TX	75160	
F2 WELL SERVICES LLC		90 BARNETT SHALE DRIVE			BRIDGEPORT	TX	76426	
FAB SERVICES CORROSION CONTROL LLC		3808 CAMERON STREET			LAFAYETTE	LA	70506-1537	
FABACHERS A HYDRAULIC SUPPLY COMPANY		532 PETERS ROAD			HARVEY	LA	70058	
Fabbri, Anthony Ugo		Address Redacted						
FABCORP INC		6951 WEST LITTLE YORK			HOUSTON	TX	77040	
FABIAN I PINA		Address Redacted						
FABIAN RENE GRANADO		Address Redacted						
FACILITY SOLUTIONS GROUP INC		PO BOX 674491			DALLAS	TX	75267-4491	
FACTOR, CANAAN		Address Redacted						
FACTOR, CANAAN		Address Redacted						
FACTORY OUTLET TOOLING		1633 FIRMAN DRIVE SUITE 300			RICHARDSON	TX	75081	
FADED GREY LLC		700 AUTOMATION DR UNIT B			WINDSOR	CO	80550	
FADEL, JUAN		Address Redacted						
FAEGRE DRINKER BIDDLE & REATH LLP		ONE LOGAN SQUARE	SUITE 2000		PHILADELPHIA	PA	19103	
FAGAN ANSWERING SERVICE INC		PO BOX 4113			VICTORIA	TX	77903	
FAGNAN, MICHAEL		Address Redacted						
Fahrmeier, Mathew Scott		Address Redacted						
Failing, Andrew James		Address Redacted						
Fails, Sherrie L		Address Redacted						
Fair, Christopher Scott		Address Redacted						
FAIRBANK EQUIPMENT INC		PO BOX 13237			WICHITA	KS	67213-0237	
FAIRFIELD INN & SUITES TOWNEPLACE SUITES		2915 PLEASANT VALLEY BOULEVARD			ALTOONA	PA	16602	
FAIRMONT TOOL INC		283 VAN KIRK DRIVE			FAIRMONT	WV	26554	
FAIRVIEW REGIONAL MEDICAL CENTER		PO BOX 548			FAIRVIEW	OK	73737-0548	
FAIRVIEW UTILITIES AUTHORITY		PO BOX 386			FAIRVIEW	OK	73737	
FAIRWIND LLC		PO BOX 1827			LAWTON	OK	73502	
FAISON OFFICE PRODUCTS	SOUTHWEST BUSINESS MACHINES	564 23RD AVENUE EAST			DICKINSON	ND	58601	
FAITH CONSTRUCTION & DEMOLITION		7338 ENCHANTED CREEK DRIVE			CYPRESS	TX	77433	
Fajardo, Benny Lee		Address Redacted						
Fakhri, Ahmed S		Address Redacted						

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FALCON DOCUMENT SOLUTIONS LLC		301 COMMERCE STREET	SUITE 240		FORT WORTH	TX	76102	
Falcon Perez, Raul		Address Redacted						
FALCON SWABBING & SERVICE LLC		1200 ROBERTS DRIVE			BLOOMFIELD	NM	87413	
Falcon, Andres		Address Redacted						
Falcon, Norman J		Address Redacted						
Falgout, Eric J		Address Redacted						
Faller, Joseph L		Address Redacted						
Falzarano, David James		Address Redacted						
Fambro, William Clayton		Address Redacted						
FAMILY PARTS COMPANY INC		905 19TH STREET			HONDO	TX	78861	
FANGUY BROS WHOLESALE INC		364 EQUITY BOULEVARD			HOUMA	LA	70360	
FANN INSTRUMENT COMPANY		PO BOX 301341			DALLAS	TX	75303	
Fanoway, Jeffrey Isidoro		Address Redacted						
FANUC AMERICA CORPORATION		1800 LAKEWOOD BOULEVARD			HOFFMAN ESTATES	IL	60192	
FARGO GLASS & PAINT COMPANY		PO BOX 1287	1811 20TH AVE SE		MINOT	ND	58702	
Faria Andrade, Jedssyn Enrique		Address Redacted						
Farina, Louis		Address Redacted						
Farinha, James A		Address Redacted						
FARIS MACHINERY COMPANY		PO BOX 911287			DENVER	CO	80291-1827	
Faris, Carol M		Address Redacted						
Farley, George		Address Redacted						
Farley, Kyle R		Address Redacted						
FARM INNOVATORS INC		PO BOX 546			PLYMOUTH	IN	46563	
FARMER BROTHERS COMPANY		PO BOX 732855			DALLAS	TX	75373-2855	
Farmer, Darren		Address Redacted						
Farmer, Ronald William		Address Redacted						
FARMERS GRAIN COMPANY		PO BOX 477			POND CREEK	OK	73766	
FARMERS INDEPENDENT DITCH CO		PO BOX 1371			GREELEY	CO	80632	
FARMERS RESERVOIR & IRRIGATION COMPANY		80 SOUTH 27TH AVENUE			BRIGHTON	CO	80601	
FARMERS UNION OIL CO OF STANLEY	DBA PINNACLE	PO BOX 459			STANLEY	ND	58784	
FARMERS UNION OIL COMPANY		PO BOX 138			BOWMAN	ND	58623	
FARNHAM & PFILE COMPANY INC		1200 MARONDA WAY, SUITE 403B			MONESSEN	PA	15062	
FARNHAM & PFILE COMPANY INC		SUITE 403B	1200 MARONDA WAY		MONESSEN	PA	15062	
FARNHAM & PFILE COMPANY, LP		1200 MARONDA WAY, SUITE 403B			MONESSEN	PA	15062	
FARNSWORTH FARMS DW LLC	ATTENTION SCOTT DOORES	470 JERNIGAN RD			COPPER CANYON	TX	75077	
Farque, Cullen G		Address Redacted						
FARRELL AUTO SUPPLY INC	WYALUSING AUTO PARTS NAPA	PO BOX 447			WYALUSING	PA	18853	

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Farrell, Jon D		Address Redacted						
FARRELL, ROBERT		Address Redacted						
FARRINGTON TOWING & RECOVERY		924 SOUTHWEST 3RD STREET			OKLAHOMA CITY	OK	73109	
Farris, Jonathan Tyler		Address Redacted						
FARSTAD OIL CENTER		PO BOX 1842	100 NE 27TH ST		MINOT	ND	58702	
FAST & EASY SERVICES LLC		719 ARROWEST CT			GRAND JUNCTION	CO	81505	
FAST TRAC TRANSPORTATION		16220 AIR CENTER BOULEVARD			HOUSTON	TX	77032	
FASTENAL COMPANY		PO BOX 1286			WINONA	MN	55987-1286	
FASTENERS INC		1895 WEST DARTMOUTH AVENUE			ENGLEWOOD	CO	80110	
FASTORQ LLC		DEPARTMENT 2203, PO BOX 122203			DALLAS	TX	75312-2203	
FASTORQ LLC		DEPARTMENT 2206, PO BOX 122206			DALLAS	TX	75312-2206	
FASTPATH INC		BUILDING 5, 11107 AURORA AVENUE			URBANDALE	IA	50322	
FASTSIGNS		2601 W 28TH ST			GREELEY	CO	80634	
FASTSIGNS LAFAYETTE		5421 B JOHNSTON STREET			LAFAYETTE	LA	70503	
FASTSIGNS OF CANTON		1566 HILLBROOK AVENUE SE			NORTH CANTON	OH	44709	
Fatty, Musa Bakary		Address Redacted						
Fatty, Seedia K		Address Redacted						
Faucheaux, Dustin P		Address Redacted						
Faul, Mona		Address Redacted						
Faulk, Tara		Address Redacted						
Faulkenberry, Paul D		Address Redacted						
FAULKER CO TAX COLLECTOR		806 FAULKNER STREET			CONWAY	AR	72034	
FAULKNER COUNTY, AR	ATTN KRISSY LEWIS, COUNTY ASSESSOR	806 FAULKNER STREET			CONWAY	AR	72034	
FAULKNER COUNTY, AR	ATTN KRISSY LEWIS, COUNTY ASSESSOR	801 LOCUST AVE			CONWAY	AR	72034	
FAULKNER COUNTY, AR	ATTN SHERRY KOONCE, COUNTY COLLECTOR	806 FAULKNER STREET			CONWAY	AR	72034	
FAULKNER COUNTY, AR	ATTN SHERRY KOONCE, COUNTY COLLECTOR	801 LOCUST AVE			CONWAY	AR	72034	
FAULKNER CTY	SHERRY KOONCE	806 FAULKNER ST			CONWAY	AR	72034	
FAULKS AUTO CENTER LLC		3107 W PINHOOK ROAD			LAFAYETTE	LA	70508	
Faundez Jara, Carlos Roberto		Address Redacted						
Faust, Denise Sexton		Address Redacted						
Fausto Navarro, Rene		Address Redacted						
FAVIO VALDEZ		Address Redacted						
Favorite, Terryl F		Address Redacted						
Fawcett, Eric W		Address Redacted						
FAWN ANDERSON		Address Redacted						
FAYETTE PARTS SERVICE INC		2260 NORTH ATHERTON STREET			STATE COLLEGE	PA	16803	
FAYETTE WASTE LLC		PO BOX 1086			UNIONTOWN	PA	15401-1086	
Fazendin, David Michael		Address Redacted						
FBM TRADING CO LLC		1708 SOUTH HIGHWAY 171			CLEBURNE	TX	76031	
Fears, David Russell		Address Redacted						

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FEDERAL GOLF CARTS INC		1065 NORTH UNIVERSITY AVENUE			LAFAYETTE	LA	70506	
Federal Insurance Company (Chubb)	Chubb	Ryan McClevey	525 West Monroe, Ste. 700		Chicago	IL	60661	
FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION		1200 NEW JERSEY AVENUE SE			WASHINGTON	DC	20590	
FEDERAL TAX SERVICE OF RUSSIA		NEGLINNAYA STR., 23			MOSCOW		127381	RUSSIA
Federico, Francisco Javier		Address Redacted						
FEDEX CORPORATION		DEPT CH PO BOX 10306			PALATINE	IL	60055-0306	
FEDEX CORPORATION		942 S SHADY GROVE RD			MEMPHIS	TN	38120	
FEDEX CORPORATION		PO BOX 223125			PITTSBURGH	PA	15250-2125	
FEDEX CORPORATION		PO BOX 660481			DALLAS	TX	75266-0481	
FEDEX CUSTOM CRITICAL		PO BOX 645123			PITTSBURGH	PA	15264-5123	
FEDEX FREIGHT		DEPT CH PO BOX 10306			PALATINE	IL	60055-0306	
FEDEX FREIGHT		DEPARTMENT CH, PO BOX 10306			PALATINE	IL	60055-0306	
FEDEX FREIGHT		DEPARTMENT LA, PO BOX 21415			PASADENA	CA	91185-1415	
FEDEX FREIGHT		PO BOX 406708			ATLANTA	GA	30384-6708	
FEDEX FREIGHT		PO BOX 63247			NORTH CHARLESTON	SC	29419	
FEDEX FREIGHT CHOOSE CORRECT REMIT TO		2200 FORWARD DR			MEMPHIS	TN	72601	
FEDEX SUPPLY CHAIN INC		PO BOX 645123			PITTSBURGH	PA	15264-5123	
Fehring, Larry Todd		Address Redacted						
FEHRS INDUSTRIAL MANUFACTURING		PO BOX 2134			SEMINOLE	TX	79360	
Felix Rodriguez, Jose Eligio		Address Redacted						
Felix, Rakeem Teshaun		Address Redacted						
Felps, Chadd Michael		Address Redacted						
Felton, James		Address Redacted						
Felts, Austin McLain		Address Redacted						
Felts, William Greggory		Address Redacted						
Felux, Rodney A		Address Redacted						
FEMCO HOLDINGS LLC	FEMCO MAN-TEX	1000 GAMMA DRIVE SUITE 600			PITTSBURGH	PA	15238	
FENDER TRUCK ACCESSORIES		PO BOX 2576			MIDLAND	TX	79702	
FENN LLC		80 CLARK DRIVE	UNIT 5 D		EAST BERLIN	CT	06023	
FER INC		11501 SOUTH I 44 SERVICE ROAD			OKLAHOMA CITY	OK	73173	
FER WASTE SERVICES LLC		11501 SOUTH I 44 SERVICE ROAD			OKLAHOMA CITY	OK	73173	
FERAL XTINCTION		28576 HIGHWAY 29			ELMORE CITY	OK	73433	
FERCHO, LARRY		Address Redacted						
Ferdinand, Reginald Ronal		Address Redacted						
Ferez, Benjamin		Address Redacted						
FERGUSON WATERWORKS		PO BOX 802817			CHICAGO	IL	60680-2817	
Ferguson, Jody S		Address Redacted						
Ferguson, Scott James		Address Redacted						
Ferguson, William Wayne		Address Redacted						
Fernandez Nava, Pedro Edmundo		Address Redacted						

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Fernandez, Arturo		Address Redacted						
Fernandez, Calistro		Address Redacted						
Fernandez, Celestino		Address Redacted						
Fernandez, David Alex		Address Redacted						
Fernandez, Derek S		Address Redacted						
Fernandez, Fabian		Address Redacted						
Fernandez, Sergio		Address Redacted						
Fernandez-Balderrama, Alejandro		Address Redacted						
FERNELIUS SIMON MACE ROBERTSON PERDUE PLLC		1221 MCKINNEY STREET	SUITE 3200		HOUSTON	TX	77010	
Ferreira, Alvaro		Address Redacted						
FERRELLGAS		PO BOX 173940			DENVER	CO	80217	
FERRELLGAS		ONE LIBERTY PLAZA			LIBERTY	MO	64068	
FERRELLGAS LP		PO BOX 173940			DENVER	CO	80217-3940	
Ferretiz, Francisco Javier		Address Redacted						
FERRIS A1 GLASS SHOP INC		PO BOX 3533			MORGAN CITY	LA	70381	
Fessenden, Casper		Address Redacted						
Fessenden, Noah J		Address Redacted						
FESTUS EMADE IDIAKE		Address Redacted						
FET SOLUTIONS		952 ECHO LANE	SUITE 322		HOUSTON	TX	77024-2814	
FIBER GLASS SYSTEMS		2425 SOUTHWEST 36TH STREET			SAN ANTONIO	TX	78237	
FIBER MEND INC		103 BETSY ROSS			YOUNGSVILLE	LA	70592	
FIDELITY INTERNATIONAL		43 TOWNSEND STREET			DUBLIN 2		DO2 VK65	IRELAND (EIRE)
FIDELITY INVESTMENTS INSTITUTIONAL OPERATIONS CO INC		PO BOX 73307			CHICAGO	LA	60673-7307	
FIDELITY MANAGEMENT TRUST COMPANY		245 SUMMER STREET			BOSTON	MA	02210	
Fielding, James Daniel		Address Redacted						
Fields, Carl L		Address Redacted						
Fields, Christopher Cameron		Address Redacted						
Fields, Cody L		Address Redacted						
Fields, Russell A		Address Redacted						
Fields, Stanley A		Address Redacted						
Fields, Tyland JaRay		Address Redacted						
FIELDWOOD ENERGY LLC		2000 W. SAM HOUSTON PKWY. SOUTH	SUITE 1200		HOUSTON	TX	77042	
FIELDWOOD ENERGY OFFSHORE, LLC (F/K/A DYNAMIC OFFSHORE RESOURCES, L.L.C.)		2000 W. SAM HOUSTON PKWY. SOUTH	SUITE 1200		HOUSTON	TX	77042	
Fierro, Abdon Sylvester		Address Redacted						
Fierro-Franco, Adrian		Address Redacted						
Fifita, Kali		Address Redacted						
FIFTH RING INC		5151 SAN FELIPE STREET SUITE 1399			HOUSTON	TX	77056	
Figures, Bryson Deshun		Address Redacted						
FIIX INC		PO BOX 203061			DALLAS	TX	75320-3061	
FIKE CORPORATION		PO BOX 1265			BLUE SPRINGS	MO	64013	
FIKES OF HOUSTON INC		PO BOX 19278			HOUSTON	TX	77224-9278	
FILE FINDERS		PO BOX 69			CORNELIUS	NC	28031	

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Filer, Quincy P		Address Redacted						
Filippelli, Michael A		Address Redacted						
Filkins, Derek Wayne		Address Redacted						
Filkins, Drew Michael		Address Redacted						
Fillingim, Joshua Jack		Address Redacted						
FILTERSOURCE LLC		PO BOX 271213			FORT COLLINS	CO	80527	
FILTRATION SOLUTIONS WORLDWIDE INC		PO BOX 385			OLATHE	KS	66051	
FINANCIAL ACCOUNTING STANDARDS BOARD		PO BOX 418272			BOSTON	MA	02241-8272	
Fine, Robert M		Address Redacted						
FINGER LAKES CHEMICAL INC		PO BOX 4086			YOUNGSTOWN	OH	44515	
Finiol, Hayden Jacob		Address Redacted						
FINISH MACHINED PRODUCTS INC		511 HECTOR CONNOLY ROAD			CARENCRO	LA	70520	
Finn, David W		Address Redacted						
Finnegan, John Scott		Address Redacted						
FINNEY COUNTY	TRISTA JOYCE	OFFICE OF THE TREASURER	311 NORTH NINTH		GARDEN CITY	KS	67846	
Finnie, Robert M		Address Redacted						
FIRE & SAFETY COMMODITIES INC		922 INDUSTRY ROAD			KENNER	LA	70062	
FIRE & SAFETY INC	1601 MARTIN LUTHER KING BLVD	PO BOX 8012			WICHITA FALLS	TX	76307	
FIRE & SAFETY SPECIALISTS INC		7701 JOHNSTON STREET			LAFAYETTE	LA	70555	
FIRE & SAFETY SPECIALISTS INC		PO BOX 60639	7701 JOHNSTON ST		LAFAYETTE	LA	70596	
FIRE BOSS OF LA INC		7905 HIGHWAY 90 WEST			NEW IBERIA	LA	70560	
FIRE ENGINEERING COMPANY INC		4717 SOUTH 500 WEST			SALT LAKE CITY	UT	84123	
FIRE EXTINGUISHER SALES & SERVICE	RUSSELL JAY TODD	PO BOX 504			CORDELL	OK	73632	
FIREROCK ENERGY SERVICES LLC		8005 SOUTH I-35 SERVICE ROAD, SUITE 202A			OKLAHOMA CITY	OK	73149	
Fireshaker, Justin Cody		Address Redacted						
FIRESTONE VENTURE LLC		5749 VALLEY VISTA AVENUE			FIRESTONE	CO	80504	
FIRETRON INC		PO BOX 1604			STAFFORD	TX	77497	
FIRST ADVANTAGE BACKGROUND SERVICES CORP		PO BOX 403532			ATLANTA	GA	30384-3532	
FIRST ALERT SLING TESTING LLC		118 ROW THREE			LAFAYETTE	LA	70508	
FIRST CHOICE COFFEE SERVICES		3501 SOUTH MOULTON DRIVE			OKLAHOMA CITY	OK	73179	
FIRST CLASS SECURITY SYSTEMS		3835 WEST 10TH STREET, SUITE 100C			GREELEY	CO	80634-1551	
FIRST COMMERCIAL MANAGEMENT INC		3719 NORTH PORTLAND AVENUE			OKLAHOMA CITY	OK	73112	
FIRST COMMUNICATIONS	DEPARTMENT 781115	PO BOX 78000			DETROIT	MI	48278-1115	
FIRST ENERGY SERVICES COMPANY LTD		ROOM NO.302, 3RD FLOOR, YUZANA TOWER, SHWE GON DINE, BAHAN TOWNSHIP			YANGON		00999	BURMA

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FIRST FILTER INTERNATIONAL PTE LTD		05 01 BETIME BUILDING	246 MACPHERSON ROAD				348578	SINGAPORE
FIS AVANTGARD LLC		680 EAST SWEDESFORD ROAD			WAYNE	PA	19087	
FISCHER BODY SHOP INC		223 NORTH DURBIN			CASPER	WY	82601	
Fischer, Thomas Kenneth		Address Redacted						
FISH & RICHARDSON PC		PO BOX 3295	ONE MARINA PARK DRIVE BOSTON		BOSTON	MA	02241	
FISH & RICHARDSON PC		PO BOX 3295			BOSTON	MA	02241-3295	
FISHER CLEANING LLC		3305 39TH AVE			EVANS	CO	80620	
FISHER PUMPS INC		2024 EAST 8TH STREET			GREELEY	CO	80631	
Fisher, Angela Lyn		Address Redacted						
Fisher, Cory		Address Redacted						
Fisher, Franklin L		Address Redacted						
Fisher, Leslie P		Address Redacted						
Fisher, Mark L		Address Redacted						
Fisher, Michael J		Address Redacted						
FISHMAN HAYGOOD PHELPS		201 STREET CHARLES AVENUE, 46TH FLOOR			NEW ORLEANS	LA	70170-4600	
FISK ELECTRIC COMPANY		PO BOX 4417			HOUSTON	TX	77210	
Fitch, Dylan Paul		Address Redacted						
Fitch, Russell Andrew		Address Redacted						
Fitzwater, James		Address Redacted						
FIVE RIVERS CATTLE FEEDING LLC		4848 THOMPSON PARKWAY	SUITE 410		JOHNSTOWN	CO	80534	
FIVE STAR EQUIPMENT		3315 NORTH I35 FRONTAGE ROAD			MOORE	OK	73160	
FIVE STAR INDUSTRIAL EQUIPMENT LLC		PO BOX 2735			WOODWARD	OK	73802	
FIVE STAR SUPPLY		PO BOX 2159			GAINESVILLE	TX	76241-2159	
FLAMING AUTOMOTIVE SUPPLY CO		414 W WILLOW			ENID	OK	73701	
FLANAGAN, ANGELA		Address Redacted						
Flanagan, Ronald W		Address Redacted						
Flanagan, Shane Michael		Address Redacted						
Flanary, Conrad		Address Redacted						
FLANCO GASKET & MANUFACTURING INC		PO BOX 96768	1010 SE GRAND BLVD		OKLAHOMA CITY	OK	73143	
FLANCO GASKET & MFG INC		PO BOX 96768			OKLAHOMA CITY	OK	73143-6768	
FLATIRONS DRILLING INC		26493 COUNTY ROAD 76			EATON	CO	80615	
FLATLAND FRESH WATER DEPOT LLC		4391 115TH AVENUE NW			WATFORD CITY	ND	58854	
FLEET CLEAN		478 NORTH BABCOCK STREET			MELBOURNE	FL	32935	
FLEET CORE INC		18575 STAGE RUN ROAD NO 206			PARKER	CO	80134	
FLEET PARTS & SERVICE INC		1204 BARRIERE ROAD			BELLE CHASSE	LA	70037	
FLEET SUPPLY WAREHOUSE INC		PO BOX 9055			HOUMA	LA	70361-9055	
FLEET SUPPLY WAREHOUSE INC		PO BOX 9055, 205 VENTURE BLVD.			HOUMA	LA	70361	
FLEETPRIDE INC		PO BOX 9156			CORPUS CHRISTI	TX	78469	
FLEETWASH INC		PO BOX 36014			NEWARK	NJ	07188-6014	

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FLEETWORTHY SOLUTIONS INC		BIN 88783			MILWAUKEE	WI	53288-0783	
Fleitman, Coby Shayne		Address Redacted						
Fleming, Lance		Address Redacted						
Fleming, Robert E		Address Redacted						
FLETCHER, BEAU		Address Redacted						
Fletcher, Kerry Gene		Address Redacted						
FLEX CHEM CORPORATION		PO BOX 1647			WEATHERFORD	OK	73096	
FLIGHT SAFETY INTERNATIONAL		PO BOX 75691			CHARLOTTE	NC	28275	
FLODRAULIC GROUP INC		# 774583, 4583 SOLUTIONS CENTER			CHICAGO	IL	60677-4005	
FLODRAULIC GROUP INC		NO 774583	4583 SOLUTIONS CENTER		CHICAGO	IL	60677-4005	
FLORANCE PAINT & BODY SHOP	KEVIN FLORANCE	PO BOX 412			JACKSBORO	TX	76458	
Florence, Joel J		Address Redacted						
Flores Castillo, Jerson R		Address Redacted						
Flores Duque, Luis Daniel		Address Redacted						
Flores Gonzalez, Jose Alejandro		Address Redacted						
Flores III, Pablo Christopher		Address Redacted						
Flores, Alberto		Address Redacted						
Flores, Arthur Louis		Address Redacted						
Flores, Bryant		Address Redacted						
Flores, Daniel		Address Redacted						
Flores, Daniel		Address Redacted						
Flores, Javier		Address Redacted						
Flores, Jermaine		Address Redacted						
Flores, Joe F		Address Redacted						
Flores, Jonathan Manuel		Address Redacted						
Flores, Juan		Address Redacted						
Flores, Noe Eluid		Address Redacted						
FLORES, REYNALDO		Address Redacted						
Flores, Robin Marie		Address Redacted						
Flores, Roy		Address Redacted						
Flores, Ruben		Address Redacted						
Flores, Rusty A		Address Redacted						
Flores, Sean Joshua		Address Redacted						
Flores-Guillen, Peter J		Address Redacted						
FLORIDA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	THE CAPITOL PL-01			TALLAHASSEE	FL	32399-1050	
FLORIDA DEPARTMENT OF REVENUE		5050 WEST TENNESSEE STREET			TALLAHASSEE	FL	32399-0100	
FLORIDA DEPT OF ENVIRONMENTAL PROTECTION		3900 COMMONWEALTH BLVD			TALLAHASSEE	FL	32399-3000	
FLORIDA DEPT OF FINANCIAL SERVICES	ATTN DIVISION OF UNCLAIMED PROPERTY	200 EAST GAINES STREET			TALLAHASSEE	FL	32399-0358	
Florida Dept of Financial Services	Division of Unclaimed Property	200 East Gaines Street			Tallahassee	FL	32399-0358	
FLORIDA DEPT OF REVENUE	ATTN BANKRUPTCY DEPT	5050 WEST TENNESSEE ST			TALLAHASSEE	FL	32399-0100	
Floris, Chris J		Address Redacted						
FLOTEK CHEMISTRY LLC		PO BOX 677496			DALLAS	TX	77056	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Flournoy, Willie D		Address Redacted						
FLOW VALVE LLC		PO BOX 695			SULPHUR	OK	73086	
FLOWBACK SOLUTIONS OPERATING LLC		7290 VIRGINIA PARKWAY	SUITE 3200		MCKINNEY	TX	75071	
FLOWCO PRODUCTION SOLUTIONS LLC	DEPARTMENT 229	PO BOX 4458			HOUSTON	TX	77210-4458	
FLOWERS BY JIM N JEAN		215 SOUTH MAIN			LINDSAY	OK	73052	
FLOWERS ETC INC		1803 W UNIVERSITY AVENUE			LAFAYETTE	LA	70506	
Flowers, Jared L		Address Redacted						
Flowers, Jerome		Address Redacted						
FLOYD J HOPKINS		Address Redacted						
Floyd, Cody Max		Address Redacted						
FLOYDS TRUCK CENTER WY		PO BOX 1628			GILLETTE	WY	82717	
Fluellen, Carlton Derek		Address Redacted						
Flugence, Tamika Shantel		Address Redacted						
FLUID CRANE & CONSTRUCTION INC		PO BOX 9586			NEW IBERIA	LA	75062	
FLUID POWER SYSTEMS & SALES LLC		214 JARED DRIVE			BROUSSARD	LA	70518	
FLUKE ELECTRONICS CORPORATION		7272 COLLECTION CENTER DRIVE			CHICAGO	IL	60693	
FLUKER, THOMAS		Address Redacted						
Fluman, Rod		Address Redacted						
FLUSCHE ENTERPRISES INC		PO BOX 207			MUENSTER	TX	76252	
Flygare, Daniel Hans		Address Redacted						
FLYING V RENTALS LLC	INTERSTATE BILLING SERVICE	PO BOX 2208			DECATUR	AL	35609-2208	
Flynn, Kristashay Lea		Address Redacted						
FM 92 BROADCASTERS INC	KMZE-FM	2728 WILLIAMS AVE 101 CENTRE BOX D			WOODWARD	OK	73801	
FMC TECHNOLOGIES FLUID CONTROL DIVISION		2825 WEST WASHINGTON STREET			STEPHENVILLE	TX	76401	
FMC TECHNOLOGIES FLUID CONTROL DIVISION		FMCTI CORPORATION C/O BANK OF AMERICA, PO BOX 845346			DALLAS	TX	75284-5346	
FMC TECHNOLOGIES INC	C/O BANK OF AMERICA	PO BOX 845346			DALLAS	TX	75284-5346	
FMC TECHNOLOGIES INC		PO BOX 843402			DALLAS	TX	75284-3402	
FMCSA		1200 NEW JERSEY AVENUE SE			WASHINGTON	DC	20590	
FOAMTECH INC		PO BOX 925			WOODWARD	OK	73802	
Fobb, Jerome		Address Redacted						
FOCO METAL BUILDINGS LLC		PO BOX 502			BROUSSARD	LA	70518	
Folchert, Kyle Francis		Address Redacted						
FOLEY ENGINEERING LLC		PO BOX 61847			LAFAYETTE	LA	70596	
FOLIO INVESTMENTS INC		8TH FLOOR 8180 GREENSBORO DRIVE			MCLEAN	VA	22102	
Fondren, Chad L		Address Redacted						
Foneg, Jerry P		Address Redacted						
FONS PEST MANAGEMENT INC		PO BOX 20115	5630 WEST PARK AVE		HOUMA	LA	70361	
Fontana, Mason E		Address Redacted						
Fontenette, Corey James		Address Redacted						
Fontenette, Darrell Jordan		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Fontenot, Brandon Charles		Address Redacted						
Fontenot, Charles Nicholas		Address Redacted						
Fontenot, David Ryan		Address Redacted						
Fontenot, Elvin C		Address Redacted						
Fontenot, James D		Address Redacted						
Fontenot, Jeffery Wayne		Address Redacted						
FONTENOT, JOHN		Address Redacted						
Fontenot, Karsten		Address Redacted						
Fontenot, Kevin Farrell		Address Redacted						
Fontenot, Lionel J		Address Redacted						
Fontenot, Nicholas Graig		Address Redacted						
Fontenot, Troy A		Address Redacted						
FONTENOTS AIR CONDITIONING & HEATING LLC		726 ALBERTSON PARKWAY			BROUSSARD	LA	70518	
Foose, James Richard		Address Redacted						
Foose, Ryan Lee		Address Redacted						
Foote, Stephen Hale		Address Redacted						
FORADORA WELDING & MACHINE INC		904 SANDSTONE DRIVE			FALLS CREEK	PA	15840	
FORCE AMERICA DISTRIBUTING LLC		501 EAST CLIFF ROAD 100			BURNSVILLE	MN	55337	
FORCE FLUIDS		PO BOX 1336			BROUSSARD	LA	70518	
FORCE POWER SYSTEMS LLC		PO BOX 54942			NEW ORLEANS	LA	70154	
FORCON LLC		22919 TRAILWOOD LANE			TOMBALL	TX	77375	
Ford, Bryan C		Address Redacted						
Ford, Kelly D		Address Redacted						
Ford, Robert Edward		Address Redacted						
Ford, Robert Wade		Address Redacted						
Foreman, Aaron Nigel		Address Redacted						
Foreman, Blake Joseph		Address Redacted						
Foreman, Cleve		Address Redacted						
Foreman, Mitchell Lynn		Address Redacted						
Foreman, Zachary Evan		Address Redacted						
FOREMOST INDUSTRIES LP		1225 64TH AVENUE NORTHEAST			CALGARY	AB	T2E 8P9	CANADA
FORERUNNER TECHNOLOGIES INC		150M EXECUTIVE DRIVE			EDGEWOOD	NY	11717	
Foret, Gary Paul		Address Redacted						
Foret, Jake Taylor		Address Redacted						
FORKLIFT SPECIALISTS INC		2975 S WYANDOT STREET			ENGLEWOOD	CO	80110	
FORMROUTER INC		2054 KILDARE FARM ROAD 311			CARY	NC	27518	
Fornengo, Cody J		Address Redacted						
FORREST BROTHERS TIRE & ALIGNMENT		2525 EAST 8TH STREET			ODESSA	TX	79761	
FORREST BROTHERS TIRE & ALIGNMENT		BUILDING A, 400 JOHN BEN SHEPPARD PARKWAY			ODESSA	TX	79761	
FORREST BROTHERS TIRE COMPANY INC		BUILDING A, 400 SOUTH JOHN BEN SHEPPERD PKWY			ODESSA	TX	79761	
FORREST TIRE COMPANY		PO BOX 1778			CARLSBAD	NM	88221-1778	
Forster, Christopher Chad		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
FORSTER, JACQUELINE		Address Redacted						
FORT BEND COUNTY TOLL ROAD AUTHORITY		PO BOX 142589			AUSTIN	TX	78714	
FORT COLLINS 4X4 CENTER		1101 NORTH COLLEGE AVENUE			FT COLLINS	CO	80524	
FORT LUPTON CHAMBER OF COMMERCE		1200 DEXTER ST UNIT W12			FORT LUPTON	CO	80621-1506	
FORT WORTH GEAR & AXLE SERVICE CENTER		3409 KELLI COURT			FORT WORTH	TX	76106	
Fortes, Jacob Allen		Address Redacted						
FORTRESS DOWNHOLE TOOLS LLC		121 JARED DRIVE			BROUSSARD	LA	70518	
FORTUNE INTERNATIONAL		56 VERONICA AVENUE			SOMERSET	NJ	08873	
Fortune, Duane		Address Redacted						
Fortune, Zachary Alan		Address Redacted						
FORUM ENERGY TECHNOLOGIES		PO BOX 203325			DALLAS	TX	75320-3325	
FORUM ENERGY TECHNOLOGIES UK LTD		BLACKHILL INDUSTRIAL ESTATE	UNIT 3		FINDON		AB124RL	UNITED KINGDOM
FORUM OILFIELD TECHNOLOGIES INC		10344 SAM HOUSTON PARK DR			HOUSTON	TX	77064	
FORUM US INC	FORUM FLOW EQUIPMENT	PO BOX 203325			DALLAS	TX	75320-3325	
FORUM US INC		LOCKBOX 203325	2975 REGENT BOULEVARD		DALLAS	TX	75320	
FORZA SAFETY LLC		2515 86TH STREET			LUBBOCK	TX	79423	
FOSTER ENERGY LLC		PO BOX 722051			NORMAN	OK	73070-8558	
FOSTER GARVEY PC		1111 THIRD AVENUE SUITE 3000			SEATTLE	WA	98101	
FOSTER MARKETING LLC		3909-F AMBASSADOR CAFFERY PARKWAY			LAFAYETTE	LA	70503	
FOSTER MARKETING LLC		BUILDING F, 3909 AMBASSADOR CAFFERY PARKWAY			LAFAYETTE	LA	70503	
FOSTER OIL COMPANY		PO BOX 389			CANTON	OK	73724	
FOSTER OILFIELD SERVICE		RT 2	Box 29		CANTON	OK	73724	
FOSTER PEPPER PLLC		1111 THIRD AVENUE	SUITE 3000		SEATTLE	WA	98101	
Foster, Charles Ernest		Address Redacted						
Foster, Eric D		Address Redacted						
Foster, James B		Address Redacted						
Foster, Kenneth Robert		Address Redacted						
Foster, Kristopher Reid		Address Redacted						
Foster, Melvin Gregory		Address Redacted						
Foster, Rhet Ashley		Address Redacted						
Foster, Teal A		Address Redacted						
Fouquier, Victoria C		Address Redacted						
FOUR D WIRELESS CONSTRUCTION LLC		215 EAST COUNTY ROAD 2205			KINGSVILLE	TX	78363	
FOUR STAR PROPERTIES INC	BEST WESTERN PLUS SADDLEBACK INN	4300 SOUTHWEST 3			OKLAHOMA CITY	OK	73108	
FOUR STATES TIRE & SERVICE	ATTENTION ACCOUNTS RECEIVABLE	2508 EAST MAIN			FARMINGTON	NM	87401	
FOURBROS LLC		426 S. QUARRY STREET			MT PLEASANT	PA	15666	

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FOWLER CONCRETE CONSTRUCTION INC		PO BOX 400			FRUITA	CO	81521	
Fowler, Cliffton L		Address Redacted						
Fowler, Kenly B		Address Redacted						
FOWLER, LINDON		Address Redacted						
Fowler, Noah Patrick		Address Redacted						
Fowler, Roger W		Address Redacted						
Fowler, Stephen Dalton		Address Redacted						
Fowler, Timothy Noah		Address Redacted						
Fox, Beth A		Address Redacted						
Fox, Jacob		Address Redacted						
Fox, Jason T		Address Redacted						
Foxworth, Ricko Charlston		Address Redacted						
FP MAILING SOLUTIONS		PO BOX 157			BEDFORD PARK	IL	60499-0157	
FRAC CHEM		PO BOX 207643			DALLAS	TX	75320-7643	
FRAC NDT LLC		1331 OCHSNER BOULEVARD SUITE 200			COVINGTON	LA	70433	
FRADSON SAFETY INC		PO BOX 1848			WORLAND	WY	82401	
FRAGOMEN DEL RAY BERNSEN & LOEWY LLP		75 REMITTANCE DRIVE	SUITE 6072		CHICAGO	IL	60675-6072	
Fragoso, Juan Javier		Address Redacted						
Fraley, Betty N		Address Redacted						
FRANCIOSI, MARCELO		Address Redacted						
FRANCIS D COBB		Address Redacted						
FRANCIS JANITORIAL SERVICES INC		817 PITT ROAD			SCOTT	LA	70583	
Francis, Kenneth Adolphus		Address Redacted						
Francis, Marvin Oneal		Address Redacted						
Francis, Mitchell T		Address Redacted						
Francis, Tylar Gregory		Address Redacted						
Francisco, Floyd		Address Redacted						
Franco, Joshua Samuel		Address Redacted						
Franco, Manuel Rodrigo		Address Redacted						
Franco, Ramon Christopher		Address Redacted						
Franco, Sergio		Address Redacted						
FRANCOTYP POSTALIA INC		PO BOX 157			BEDFORD PARK	IL	60499-0157	
FRANK HEMMEN ASSOCIATES		PO BOX 8424			LONGVIEW	TX	75607	
FRANK KURTZ		Address Redacted						
FRANK RECRUITMENT GROUP		PO BOX 10921			PALATINE	IL	60055-0921	
Frank, Deston Gregory Jovan		Address Redacted						
FRANKIE JAMES RUSSELL	BIG DOG IRON PROS LLC	Address Redacted						
FRANKLIN		PO DRAWER 337			WINNSBORO	LA	71295	
FRANKLIN COMPENSATION SOLUTIONS LLC		112 ESTATES LANE			YOUNGSVILLE	LA	70592	
FRANKLIN COUNTY	RICK WATSON	33 MARKET STREET, SUITE 202			APALACHICOLA	FL	32329	
FRANKLIN COVEY CLIENT SALES INC		PO BOX 25127			SALT LAKE CITY	UT	84125	
FRANKLIN PARISH SCHOOL BOARD		7293 PRAIRIE ROAD			WINNSBORO	LA	71295	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
FRANKLIN TOWNSHIP SEWER AUTHORITY		PO BOX 752			WAYNESBURG	PA	15370	
Franklin, Allen Ray		Address Redacted						
Franklin, Bernard		Address Redacted						
Franklin, Buddy		Address Redacted						
Franklin, Jerry Dean		Address Redacted						
FRANKLIN, KATHRYN		Address Redacted						
FRANKLIN, RICKEY		Address Redacted						
Franklin, Ryan Scott		Address Redacted						
FRANKS AUTO REPAIR INC		404 E PONT DES MOUTON ROAD			LAFAYETTE	LA	70507	
FRANKS INTERNATIONAL		DEPARTMENT 840	PO BOX 4346		HOUSTON	TX	77210-4346	
Franks, Julie C		Address Redacted						
Fransua, Anthony Mario		Address Redacted						
Frantz, Robert Roe		Address Redacted						
FRASER, MARK		Address Redacted						
Frazier, Colton Blake		Address Redacted						
FRB WELDING & REPAIR INC		2610 SOUTH 3270 WEST			WEST VALLEY CITY	UT	84119	
FRED BREWER SALES INC		PO BOX 376			ELGIN	OK	73538	
FREDDY GALAN		Address Redacted						
Freddy, Ruganirwa		Address Redacted						
FREDERIC W COOK & COMPANY INC		28TH FLOOR, 685 THIRD AVENUE			NEW YORK	NY	10017	
Frederick, Austin Michael		Address Redacted						
Frederick, Collin Paul		Address Redacted						
Frederick, Todd		Address Redacted						
FREDERICKS MACHINE & TOOL SHOP INC	ACADIANA REGIONAL AIRPORT	3903 SECOND STREET			NEW IBERIA	LA	70560	
FREDERICKS VACUUM TRUCK SERVICE		7560 RUNWAY DRIVE			CASPER	WY	82604	
Frederickson, Shane Lee		Address Redacted						
FREDS PLUMBING SERVICE INC		PO BOX 1155			PATTERSON	LA	70392	
Free, Chadly		Address Redacted						
Free, Justin		Address Redacted						
FREEDOM FORD INC		PO BOX 1108			MCALESTER	OK	74502	
Freedom Specialty Nationwide	Kellen Dougherty	3625 Brookside Parkway, Suite No. 335			Alpharetta	GA	30022	
FREEL, JEROME		Address Redacted						
Freeman, Andrew Farrell		Address Redacted						
Freeman, Danny		Address Redacted						
Freeman, Elijah Durrel		Address Redacted						
Freeman, Joseph Paul		Address Redacted						
Freeman, Joshua Jerry Lee		Address Redacted						
FREEMAN, THOMAS		Address Redacted						
Freeman-Skinner, Jennifer		Address Redacted						
FREEMYER INDUSTRIAL PRESSURE LP		9825 OLD DECATUR ROAD			FORT WORTH	TX	76179	
FREEPORT-MCMORAN OIL & GAS LLC		333 NORTH CENTRAL AVENUE			PHOENIX	AZ	85004	
FREESTONE COUNTY TEXAS (FAIRFIELD)	LISA FOREE, RTA, TAX ASSESSOR-COLLECTOR	112 EAST MAIN STREET			FAIRFIELD	TX	75840	

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Fregia, Christian		Address Redacted						
FREMIN FURNITURE INC		603 G W ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560	
FREMIN GENERAL CONTRACTORS LLC		1203 CENTER STREET			NEW IBERIA	LA	70560	
Fremin, Jared		Address Redacted						
FREMINS FOOD & FURNITURE		603F WEST ADMIRAL DOYLE			NEW IBERIA	LA	70560	
FREMINS FOOD & FURNITURE		603F WEST ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560	
FREMINS FOOD MARKET		26277 HIGHWAY 23			PORT SULPHUR	LA	70083	
FREMONT AMERITECH EQUIPMENT COMPANY INC	DBA AMERITECH EQUIPMENT COMPANY	PO BOX 2888			CASPER	WY	82602	
FREMONT COUNTY ASSESSOR	ASSESSOR BARBARA HIRSCHI	151 W. 1ST NORTH, SUITE 2			ST. ANTHONY	ID	83445	
FREMONT COUNTY CLERK		450 NORTH 2ND STREET	ROOM 220		LANDER	WY	82520	
FREMONT COUNTY TREASURER	JIM ANDERSON	450 NORTH 2ND STREET			LANDER	WY	82520	
FREMONT COUNTY TREASURER		PO BOX 465			LANDER	WY	82520-0465	
FREMONT COUNTY, WY	ATTN TARA BERG, ASSESSOR	450 N. 2ND ST.			LANDER	WY	82520	
French, Roy Dean		Address Redacted						
Frerich, Thomas Wayne		Address Redacted						
FRESH EXPRESS CLEANING SERVICE INC		114 STEELE STREET			RANGELY	CO	81648	
FRESH LAWN MOWING SERVICE		11500 NW FREEWAY, NO 614			HOUSTON	TX	77092	
Fretwell, Donald Lynn		Address Redacted						
FREUDENBERG OIL & GAS LLC	PETROLEUM ELASTOMERS DIVISION	24479 NETWORK PLACE			CHICAGO	IL	60673-1244	
FREUDENBERG OIL & GAS LLC		PO BOX 732202			DALLAS	TX	75373-2202	
Frey, Brian J		Address Redacted						
Freyou, Angelique J		Address Redacted						
Frias, Renato		Address Redacted						
FRIDAY GAS & OIL COMPANY INC		PO BOX 84			BYRNEDALE	PA	15827	
Friedlan, Charles Michael		Address Redacted						
FRIEDMAN, GAYLYNN		Address Redacted						
Frisby, Adam Dale		Address Redacted						
Frith, Anthony Rogle		Address Redacted						
FRITZ INDUSTRIES INC		PO BOX 204546			DALLAS	TX	75320-4546	
Frohock, Whiley Joseph		Address Redacted						
FRONT RANGE LANDFILL INC		PO BOX 320			ERIE	CO	80516	
FRONT RANGE SEPTIC		25461 COUNTY ROAD 64			GREELEY	CO	80631	
FRONTEO USA INC		PO BOX 398824			SAN FRANCISCO	CA	94139-8824	
Frontier		401 Merritt 7			Norwalk	CT	06851	
FRONTIER		5050 KINGSLEY DRIVE			CINCINNATI	OH	45227-1115	
FRONTIER COMMUNICATIONS		401 MERRITT ROAD			NORWALK	CT	06851	
FRONTIER COMMUNICATIONS OF TEXAS		401 MERRITT 7			NORWALK	CT	06851	
FRONTIER COMMUNICATIONS OF TEXAS		PO BOX 740407			CINCINNATI	OH	45274-0407	

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FRONTIER DRILLING		4801 RICHMOND SQUARE			OKLAHOMA CITY	OK	73118	
FRONTIER FENCING & CONSTRUCTION INC		PO BOX 387			PERRYTON	TX	79070	
FRONTIER NORTH INC		PO BOX 740407			CINCINNATI	OH	45274-0407	
FRONTLINE TESTING & INSPECTION LLC		1403 HUGH WALLIS ROAD SOUTH			LAFAYETTE	LA	70508	
Fruge, Jason P		Address Redacted						
Fruge, Kelly Lynn		Address Redacted						
Fruge, Noah		Address Redacted						
Fry, Joseph David		Address Redacted						
Frye, Justin Cody		Address Redacted						
FS SOLUTIONS		75 REMITTANCE DRIVE	SUITE 6146		CHICAGO	IL	60675-6146	
FT LUPTON FIRE PROTECTION DISTRICT		1121 DENVER AVENUE, ATTN TAW TAMPLIN			FT LUPTON	CO	80621	
FTI CONSULTING INC		2001 ROSS AVENUE SUITE 650			DALLAS	TX	75201	
FTI CONSULTING INC		PO BOX 418178			BOSTON	MA	02101-8178	
FTI CONSULTING SC INC		PO BOX 418005			BOSTON	MA	02241-8005	
FUCHS LUBRICANTS COMPANY		PO BOX 71735			CHICAGO	IL	60694-1734	
FUELMAN		PO BOX 70887			CHARLOTTE	NC	28272-0887	
FUELMAN		PO BOX 105080			ATLANTA	GA	30348-5080	
Fuentes, Mauricio A		Address Redacted						
Fuentes, Mike		Address Redacted						
Fuentes, Pablo		Address Redacted						
Fuerst, Joseph E		Address Redacted						
FUGITT BUSINESS PROPERTIES	GARY FUGITT	PO BOX 1226			MCALESTER	OK	74502	
FUGITT BUSINESS PROPERTIES, LLC		1419 COUNTRY CLUB ROAD			MCALESTER	OK	74501	
FUKUZAWA, MAMORU		Address Redacted						
FULLER SAFETY & COMPLIANCE LLC		PO BOX 12813	1169 E 42ND ST		ODESSA	TX	79768	
Fuller, Christopher Adam		Address Redacted						
Fuller, Nelson E		Address Redacted						
FULTON BELLOWS LLC		PO BOX 22073			NEW YORK	NY	10087-2073	
FULTON IRRIGATING DITCH COMPANY		25 SOUTH 4TH AVE			BRIGHTON	CO	80601	
FUNCTION 4 LLC		PO BOX 660831			DALLAS	TX	75266-0831	
FUNK, JAMES		Address Redacted						
FUNK, JAMES M.		Address Redacted						
FUNK, JAMES M.		Address Redacted						
FUQUA PAPER SUPPLY		189 HADDOX ROAD			RUSTON	LA	71270	
FUQUA PROPERTY MAINTENANCE LLC		189 HADDOX ROAD			RUSTON	LA	71270	
Furrow, Charles William		Address Redacted						
FUSE3 SOLUTIONS LLC		2501 LIBERTY PARKWAY SUITE 700A			OKLAHOMA CITY	OK	73110	
Fusilier, Janessa A		Address Redacted						
FUSILIER, LONEY		Address Redacted						
FUZION FIELD SERVICES LLC		PO BOX 200638			EVANS	CO	80620	

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FUZZYS INDUSTRIAL MAINTENANCE & MANUFACTURE LP		PO BOX 467			BORGER	TX	79007	
FW GARTNER THERMAL SPRAYING		25 SOUTHBELT INDUSTRIAL DR			HOUSTON	TX	77047	
FWB PARK BROWN INC		11111 KATY FREEWAY	SUITE 910		HOUSTON	TX	77079	
FWB PARK BROWN INC		25700 I-45 NORTH	SUITE 4018		THE WOODLANDS	TX	77386	
G & G GARBAGE INC		PO BOX 913277			DENVER	CO	80291	
G & G HOT SHOT SERVICE LLC		PO BOX 954			PLEASANTON	TX	78064	
G & H BACKHOE INC		PO BOX 418			MUENSTER	TX	76252	
G & J MOBILE HOME & RV SUPPLIES		280 JOHN WAYNE DRIVE			LAFAYETTE	LA	70508	
G & K ELECTRIC LLC		1053 VIEUX CHENE DRIVE			BROUSSARD	LA	70518	
G & R BUILDING MAINTENANCE LLC		611 BILLEAUX ROAD			CARENCRO	LA	70520	
G & S SAFETY PRODUCTS		PO BOX 282			MCKEAN	PA	16426	
G SYSTEMS INC		1240 EAST CAMPBELL ROAD	SUITE 100		RICHARDSON	TX	75081	
G. F. ELITE REAL ESTATE HOLDINGS, LTD		PO BOX 80400			MIDLAND	TX	79708	
G2 INVESTIGATIONS & INSURANCE SERVICES		701 NORTH HIGHWAY 281	SUITE E 155		MARBLE FALLS	TX	78654	
G4 ELITE CONSTRUCTION LLC		303 SYLVIA LOOP			SCOTT	LA	70583	
GAAS REFRIGERATION		2600 NORTH TEXAS AVENUE			BRYAN	TX	77803	
GABRIEL A RANGEL		Address Redacted						
GABRIEL DEHOYOS		Address Redacted						
GABRIEL LEE ARIAS	C/O THE IRWIN FIRM	Address Redacted						
GABRIEL RANGEL	C/O DAVID RUTLEDGE	Address Redacted						
GABRIEL RANGEL	c/o DAVID RUTLEDGE JR.	Address Redacted						
GABRIEL RANGEL		Address Redacted						
Gabrielsen, Micah Hunter		Address Redacted						
Gabrielson, John E		Address Redacted						
GACHASSIN INC		956 SOUTH LEWIS STREET			NEW IBERIA	LA	70560	
GAFFANEYS OF WILLISTON		564 23RD AVENUE EAST			DICKINSON	ND	58601	
Gafford, Cory M		Address Redacted						
Gage, Lawson Edward		Address Redacted						
GAGEMAKER HOLDINGS LLP		712 E SOUTHMORE AVENUE			PASADENA	TX	77502	
Gagnier, Oliver L		Address Redacted						
Gagnon, Nicholas Remi		Address Redacted						
Gaines, Eric S		Address Redacted						
GAINESVILLE GLASS INC		331 N CHESTNUT			GAINESVILLE	TX	76240	
GAINSVILLE CHAMBER OF COMMERCE		PO BOX 518			GAINESVILLE	TX	76241-0518	
Galan Ortiz, Juan F		Address Redacted						
Galan, Freddy		Address Redacted						
Galatas, Claire E		Address Redacted						
Galaviz-Silva, Juan Carlos		Address Redacted						
Galbreath, Jim Brady		Address Redacted						
GALBREATH, RICHARD		Address Redacted						
Galicia Huerta, Rogelio		Address Redacted						
Galicia, Juan C		Address Redacted						
Galindo, Francisco Miguel		Address Redacted						
Galindo, Randy Lee		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Gall, Brian Lee		Address Redacted						
GALLAGHER BASSETT SERVICES INC		15763 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
Gallagher, Justin Sean		Address Redacted						
GALLAWAY SAFETY & SUPPLY		PO BOX 128			EIGHTY FOUR	PA	15330	
Gallegos, Agustin		Address Redacted						
Gallegos, Jeremiah Lloyd		Address Redacted						
Gallegos, Juan Manuel B		Address Redacted						
Gallegos, Lashay Danielle		Address Redacted						
Gallegos, Mary Esther		Address Redacted						
Gallegos, Oliver JR		Address Redacted						
Gallien, Donovan Craig		Address Redacted						
Gallion, Thea Lynn		Address Redacted						
Galloway, Charles Arthur		Address Redacted						
Galloway, Clint A		Address Redacted						
Galloway, Michael Tomas		Address Redacted						
Gallup, Mace Melvin		Address Redacted						
Galtier, Paula L		Address Redacted						
Galusha, Donald B		Address Redacted						
Galvan Mares, Juan A		Address Redacted						
Galvan Mares, Juan F		Address Redacted						
Galvan, Eric Miguel		Address Redacted						
Galvan, Noe I		Address Redacted						
GALVESTON COUNTY	CHERYL E. JOHNSON, TAX ASSESSOR/COLLECTOR	722 MOODY AVE., 2ND FLOOR			GALVESTON	TX	77550-2318	
GALVESTON COUNTY APPRAISER		722 MOODY AVENUE			GALVESTON	TX	77550	
GALVESTON COUNTY TAX OFFICE	ATTENTION CHERYL E JOHNSON	PO BOX 1169			GALVESTON	TX	77553	
GALVIN, STUART		Address Redacted						
Gambill, Kenneth Ray		Address Redacted						
Gamble Jr, Billy John		Address Redacted						
Gamble, Jereme Deon		Address Redacted						
Gamble, Larry Dean		Address Redacted						
Gamble, Will Robert		Address Redacted						
Gamez Padron, Saul		Address Redacted						
Gamez, Alfonso M		Address Redacted						
Gamino, Cesar Alejandro		Address Redacted						
Gandara, Manuel		Address Redacted						
Gandarilla Mercado, Kevin R		Address Redacted						
GANIER, CHRISTINA		Address Redacted						
GAR KEITH BURNS		Address Redacted						
GARAGE DOOR DUDES		1014 SOUTH CEDAR STREET			CASPER	WY	82601	
Garber, Carl Russell		Address Redacted						
Garber, Michael James		Address Redacted						
Garbutt, Alexander James		Address Redacted						
Garbutt, Russell L		Address Redacted						
Garces Escobedo, Refugio		Address Redacted						
Garcez, John David		Address Redacted						
Garcia Alvarez, Akcel Iram		Address Redacted						
Garcia Castaneda, Tiofilo		Address Redacted						
Garcia Gonzalez, Jaime A		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Garcia Iglesias, Jaime		Address Redacted						
Garcia Perez, Juan Manuel		Address Redacted						
Garcia Ruiz, Carlos Enrique		Address Redacted						
Garcia Salcedo, Adolfo		Address Redacted						
Garcia Salinas, Jose E		Address Redacted						
Garcia, Adam M		Address Redacted						
Garcia, Alex Scott		Address Redacted						
Garcia, Ana Paulina		Address Redacted						
Garcia, Andrew Raymond		Address Redacted						
Garcia, Anselmo		Address Redacted						
Garcia, Benjamin		Address Redacted						
Garcia, Christopher Anthony		Address Redacted						
Garcia, Christopher Orion		Address Redacted						
Garcia, Daniel Lee		Address Redacted						
Garcia, David P		Address Redacted						
Garcia, Eloy		Address Redacted						
Garcia, Erick		Address Redacted						
Garcia, Ernesto Alonzo		Address Redacted						
Garcia, German Francisco		Address Redacted						
Garcia, Gregory Ignacio		Address Redacted						
Garcia, Humberto		Address Redacted						
Garcia, Jesse		Address Redacted						
Garcia, Jesus Francisco		Address Redacted						
Garcia, Jesus Tellez		Address Redacted						
Garcia, John Manuel		Address Redacted						
Garcia, John Matthew		Address Redacted						
Garcia, Johnathan Michael		Address Redacted						
Garcia, Johnathon Jared		Address Redacted						
Garcia, Jorge L		Address Redacted						
Garcia, Jose Alonzo		Address Redacted						
Garcia, Jose Emilio		Address Redacted						
Garcia, Jose P		Address Redacted						
Garcia, Juan		Address Redacted						
Garcia, Juan Carlos		Address Redacted						
Garcia, Juan M		Address Redacted						
Garcia, Juan Paul		Address Redacted						
Garcia, Louis Daniel		Address Redacted						
Garcia, Luis David		Address Redacted						
Garcia, Marco A		Address Redacted						
Garcia, Mario Jeffrey		Address Redacted						
Garcia, Noe		Address Redacted						
Garcia, Ricardo A		Address Redacted						
Garcia, Richard Raymond		Address Redacted						
Garcia, Rogelio		Address Redacted						
Garcia, Tommy		Address Redacted						
Garcia, Valentin		Address Redacted						
Garcia-Borjas, Moises A		Address Redacted						
Gardemal, Benjamin J		Address Redacted						
GARDENDALE COUNTRY WATER INC		PO BOX 195			GARDENDALE	TX	79758	
Gardenhire, Jack D		Address Redacted						
GARDNER DENVER	GARDNER DENVER PETROLEUM PUMPS LLC	PO BOX 955953			SAINT LOUIS	MO	63195-5953	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
GARDNER DENVER		PO BOX 956838			ST LOUIS	MO	63195-6838	
Gardner, Jay Scott		Address Redacted						
Gardner, Robert Christopher		Address Redacted						
Garduno, Max		Address Redacted						
Garduno, Rodolfo		Address Redacted						
GARFIELD COUNTY		109 8TH STREET	SUITE 207		GLENWOOD SPRINGS	CO	81601	
GARFIELD COUNTY COLORADO		108 8TH STREET SUITE 201			GLENWOOD SPRINGS	CO	81601	
GARFIELD COUNTY ROAD & BRIDGE		0298 COUNTY ROAD 333A			RIFLE	CO	81650	
GARFIELD COUNTY TREASURER	ATTENTION KEVIN R POSTIER	PO BOX 489			ENID	OK	73702-0489	
GARFIELD COUNTY TREASURER		114 W. BROADWAY, ROOM 104			ENID	OK	73701	
GARFIELD COUNTY TREASURER		PO Box 489			ENID	OK	73702	
GARFIELD COUNTY TREASURER		PO BOX 1069			GLENWOOD SPRINGS	CO	81602	
GARFIELD COUNTY, CO	ATTN JIM YELLICO, GARFIELD COUNTY ASSESSOR	109 8TH STREET, SUITE 207			GLENWOOD SPRINGS	CO	81601	
GARFIELD COUNTY, CO	ATTN TREASURER	109 8TH STREET, SUITE 204			GLENWOOD SPRINGS	CO	81601	
GARFIELD COUNTY, OK	ATTN CAROLYN SANFORD, ASSESSOR	114 W. BROADWAY, ROOM 106			ENID	OK	73701	
GARFIELD COUNTY, OK	ATTN GARFIELD COUNTY TREASURER	114 W. BROADWAY, ROOM 104			ENID	OK	73701	
GARFIELD CTY	CAROLYN SANFORD, COUNTY ASSESSOR	114 WEST BROADWAY, SUITE 106			ENID	OK	73701	
GARFIELD PANEL & SUPPLY INC		3314 CRAFTSMAN DRIVE			ENID	OK	73703	
GARFIELD STEEL & MACHINE INC		1815 AIRPORT ROAD			RIFLE	CO	81650	
Garfield, Bradley A		Address Redacted						
Garibay, Eleseo		Address Redacted						
GARLAND & GURCIES		17392 HIGHWAY 190			PORT BARRE	LA	70577	
Garner, Brandon Dwayne		Address Redacted						
Garner, Donnie Gerard		Address Redacted						
Garner, John Engelbert		Address Redacted						
Garner, Mary C		Address Redacted						
GARNETT INSTRUMENTS LTD		286 KASKA RD			SHERWOOD PARK	AB	T8A 4G7	CANADA
Garrett, Christopher Sean		Address Redacted						
Garrett, David Allen		Address Redacted						
Garrett, Derrike Joseph		Address Redacted						
GARRISON BROTHERS OILFIELD SERVICES INC		PO BOX 967			EL RENO	OK	73036	
GARRY GRAVE		517 NORTH GRAND			SPENCER	IA	51301-3913	
GARTNER INC		PO BOX 911319			DALLAS	TX	75391-1319	
Garton, Seth John		Address Redacted						
GARVEY SMITH & NEHRBASS PATENT ATTORNEYS LLC		3838 N CAUSEWAY BOULEVARD, SUITE 3290			METAIRIE	LA	70002	
GARVIN COUNTY TREASURER		201 WEST GRANT	ROOM 9		PAULS VALLEY	OK	73075	

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GARVIN COUNTY, OK	ATTN TAMMY MURRAH, ASSESSOR	201 WEST GRANT AVENUE, 2ND FLOOR ANNEX			PAULS VALLEY	OK	73075	
GARVIN CTY	SANDY GOGGANS, GARVIN COUNTY TREASURER	201 WEST GRANT, 2ND FLOOR ANNEX			PAULS VALLEY	OK	73075	
GARY D JOHNSTON		Address Redacted						
GARY E GARCIA ENTERPRISES		18 RIPPLE RUSH COURT			THE WOODLANDS	TX	77381	
GARY F ZACARELLI		Address Redacted						
GARY MOORE		Address Redacted						
GARY R BUTTERS	BUTTERS LIVING TRUST	Address Redacted						
GARY SURBER		Address Redacted						
Gary, Alton J		Address Redacted						
Gary, Brandon Fitzgerald		Address Redacted						
Gary, Bryton R-J		Address Redacted						
Gary, David		Address Redacted						
Gary, Justin		Address Redacted						
Gary, Kyle Dean		Address Redacted						
Gary, Nicholas Andre		Address Redacted						
GARYS BODY & PAINT SHOP		107 PINEHURST ST			LAFAYETTE	LA	70508	
GARYS BODY & PAINT SHOP		PO BOX 80786			LAFAYETTE	LA	70598	
GARYS LOCKSMITHING		1163 EAST H STREET			CASPER	WY	82601	
Garza Martinez, Fabian M		Address Redacted						
Garza, Eutimio		Address Redacted						
Garza, Frank		Address Redacted						
Garza, Gilberto		Address Redacted						
Garza, Jesus Zuniga		Address Redacted						
Garza, Joe F		Address Redacted						
Garza, Jose Leonardo		Address Redacted						
Garza, Jose Orlando		Address Redacted						
Garza, Jose Santiago		Address Redacted						
Garza, Juan David		Address Redacted						
Garza, Luke Edward		Address Redacted						
Garza, Maria Del Jesus		Address Redacted						
Garza, Noe Ricardo		Address Redacted						
Garza, Richard Martin		Address Redacted						
Garza, Veronica Ann		Address Redacted						
GAS AND SUPPLY		125 THRUWAY PARK RD			BROUSSARD	LA	70518	
GAS EQUIPMENT COMPANY INC		PO BOX 29242			DALLAS	TX	75229-0242	
Gasero, Louis Joseph		Address Redacted						
GASKET SERVICE INC		PO BOX 2373			ODESSA	TX	79760	
Gaskin, Josiah Elijah		Address Redacted						
Gaspard II, Blaine Jude		Address Redacted						
Gaspard, Donald		Address Redacted						
Gaspard, Francis		Address Redacted						
Gaspard, Jamie P		Address Redacted						
Gaspard, Kevin A		Address Redacted						
Gass, John P		Address Redacted						
GATE GUARD SERVICES LP		8620 N NEW BRAUNFELS, SUITE 305			SAN ANTONIO	TX	78217	
GATES PLUMBING LLC		25702 ALDINE WESTFIELD ROAD	SUITE 953		SPRING	TX	77373	
Gates, Joseph Mac		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
GATEWAY PRINTING & OFFICE SUPPLY INC		315 SOUTH CLOSNER			EDINBURG	TX	78539	
Gathe, Brian		Address Redacted						
Gathron, David V		Address Redacted						
Gatliff, Robert H		Address Redacted						
GATOR ENVIRONMENTAL & RENTALS INC		PO BOX 531754			ATLANTA	GA	30353-1754	
GAUBERT OIL COMPANY		PO BOX 310			THIBODAUX	LA	70302	
GAUBERT OIL COMPANY INC		10 RIENZI DRIVE			THIBODAUX	LA	70301	
Gaudet, Cody		Address Redacted						
Gauna, Joel Castillo		Address Redacted						
Gauntt, Jordon Ray		Address Redacted						
Gauthier, Dylan M		Address Redacted						
Gauthreaux, Alice R		Address Redacted						
Gauthreaux, Daniel J		Address Redacted						
Gautier, Nicholas Louis		Address Redacted						
Gautreau, David		Address Redacted						
Gautreau, Jonathan Anthony		Address Redacted						
Gautreaux, Craig		Address Redacted						
GAVIN CONSTRUCTION INC		PO BOX 80888			LAFAYETTE	LA	70598	
Gavin, Leronious John		Address Redacted						
GAVITO, LAURA		Address Redacted						
GAW, CHELSEA		Address Redacted						
Gay, Paul		Address Redacted						
Gaylor, David		Address Redacted						
Gaylord, Tyler Brock		Address Redacted						
Gaytan, Angel		Address Redacted						
Gayten, Anthony Rashad		Address Redacted						
Gazzo, Steven Joseph		Address Redacted						
GB PREMIUM OCTG SERVICES LLC		PO BOX 670			DEER PARK	TX	77536-0670	
GBI LLC		1 SENTRY LANE SUITE 51			CHESTER	NJ	07930	
GC PRODUCTS INC		PO BOX 4211			WILLISTON	ND	58801-4211	
GC RENTAL & SALES INC		1610 S MAIN ST			MCALESTER	OK	74501	
GCR TIRE CENTER		PO BOX 910530			DENVER	CO	80291-0530	
GCR TIRES & SERVICE		6821 W. YELLOWSTONE HWY			CASPER	WY	82604	
GCTS TESTING SYSTEMS		PO BOX 23686			TEMPE	AZ	85285	
GDE AVIATION LLC		1150 SMEDE HIGHWAY			BROUSSARD	LA	70518	
GDS INTERNATIONAL LLC	GLOBAL DRILING SUPPORT	9841 WINDMILL PARK LANE			HOUSTON	TX	77064	
GE OIL & GAS UK LTD		SILVERBURN HOUSE	CLAYMORE DRIVE		ABERDEEN		AB23 8GD	UNITED KINGDOM
GEA OF TEXAS INC		9434 KATY FREEWAY	SUITE 110		HOUSTON	TX	77055	
GEARENCH		PO BOX 192			CLIFTON	TX	76634	
Gebhardt, Godfred L		Address Redacted						
GEBOS VALUE & SERVICE		506 ENNIS			PLAINVIEW	TX	79072	
GEBRUDER WEISS INC		250 WILLE ROAD UNIT C			DES PLAINES	IL	60018	
GEBRUDER WEISS INC		PO BOX 74008761			CHICAGO	IL	60674-8761	
GEFCO		PO BOX 535624			ATLANTA	GA	30353-5624	
Geffre, Dustin Michael		Address Redacted						
Gehres, Keith Christopher		Address Redacted						
Geiger, Scott		Address Redacted						
Geis, Garrett Tyler		Address Redacted						
GEJUAN GEORGIA		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
GEM INDUSTRIES OF LOUISIANA LLC		PO BOX 9412			NEW IBERIA	LA	70562	
GEN III ENTERPRISES		1195 TURQUOISE DRIVE			LONGMONT	CO	80504	
GENE ROBIN TOWING INC		4124 CAMERON STREET			LAFAYETTE	LA	70506	
GENECOV DMLT LTD		1350 DOMINION PLAZA			TYLER	TX	75703	
GENERAL AIR		1105 ZUNI STREET			DENVER	CO	80204-3338	
GENERAL AIR SERVICE & SUPPLY		1105 ZUNI STREET			DENVER	CO	80204	
GENERAL EQUIPMENT & SUPPLIES INC		4300 MAIN AVENUE			FARGO	ND	58103	
GENERAL LABORATORY SUPPLY INC		2835 PRESTON AVENUE			PASADENA	TX	77503	
GENERAL MAGNAPLATE TEXAS INC		801 AVENUE G EAST			ARLINGTON	TX	76011	
GENERAL MAILING EQUIPMENT INC		PO BOX 22191			OKLAHOMA CITY	OK	73123	
GENERAL MILL SUPPLIES INC		751 HILL STREET			JEFFERSON	LA	70121	
GENERAL OFFICE SUPPLY CO INC		PO BOX 80068			LAFAYETTE	LA	70598-0068	
GENERAL OFFICE SUPPLY CO INC		PO BOX 81308			LAFAYETTE	LA	70598	
GENERAL PACKAGING CORPORATION		PO BOX 832630			RICHARDSON	TX	75083	
GENERAL PLASTICS & COMPOSITES LP		PO BOX 62			HOUSTON	TX	77001	
GENERAL TAX AUTHORITY, STATE OF QATAR		AL-TAAWON TOWER	MAJLIS AL TAAWON ST		DOHA			QATAR
GENERATION FOUR DISPOSALS LLC		PO BOX 366			LEEDEY	OK	73654	
GENERATOR SOURCE LLC		625 BASELINE RD			BRIGHTON	CO	80603	
GENERATORS OF HOUSTON		6106 MILWEE STREET			HOUSTON	TX	77092	
GENES AUTOMOTIVE		5911 SPRING STUEBNER ROAD			SPRING	TX	77389	
GENESIS CUSTOM CHEMICAL BLENDING LLC		PO BOX 7687			AMARILLO	TX	79114	
GENESIS ENTERPRISES		174 29 1/2 ROAD			GRAND JUNCTION	CO	81503	
GENESIS OILFIELD PIPE & SUPPLY INC		4414 HIGHWAY 90 WEST			NEW IBERIA	LA	70560	
GENESIS SYSTEMS INC		2663 MARQUIS DRIVE			GARLAND	TX	75042	
GENESYS TALENT LLC		1400 POST OAK BLVD	SUITE 200		HOUSTON	TX	77056	
Geneville, Franklin		Address Redacted						
Gengarelly, Howard A		Address Redacted						
Genho, Gregory Allen		Address Redacted						
Gentis, Ronald Keith		Address Redacted						
Gentry, Catheryn Renee		Address Redacted						
GENTRY, CHRISTOPHER		Address Redacted						
Gentry, Colby John		Address Redacted						
GENUINE PARTS COMPANY		30 S ROCKWELL AVENUE			OKLAHOMA CITY	OK	73127	
GEO DYNAMICS INC		PO BOX 202810			DALLAS	TX	75320-2810	
GEO ENERGY MONITORING SYSTEMS INC		PO BOX 4994			LOS ALAMOS	NM	87547	
GEO LOG INC		220 INDUSTRIAL AVENUE			GRANBURY	TX	76049	
GEOFORCE INC		PO BOX 844567			BOSTON	MA	02284-4567	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
GEORGE TOWNSEND COMPANY INC		629 N BLACKWELDER AVENUE			OKLAHOMA CITY	OK	73106	
George, Everette L		Address Redacted						
GEORGE, LEONARD R		Address Redacted						
George, Leonard Ray		Address Redacted						
George, Tyler Garrett		Address Redacted						
GEORGES BRAKE CORPORATION		99 R BISBEE ROAD			BISBEE	AZ	85603	
GEORGES LIFT TRUCK SERVICE LLC		122 SOUTHPARK ROAD			LAFAYETTE	LA	70508	
GEORGESON LLC		DEPARTMENT CH 16640			PALATINE	IL	60055-6640	
GEOSAFE CHEMICALS INC		PO BOX 9960			THE WOODLANDS	TX	77387	
GERALD FLEENOR JR		Address Redacted						
GERARD DANIEL WORLDWIDE INC		34 BARNART DRIVE			HANOVER	PA	17331	
Gerlach, William C		Address Redacted						
Germany, Russell Patrick		Address Redacted						
GERONIMO Z CAMPOS		Address Redacted						
GESCO II LLC		6410 MAYFAIR STREET			HOUSTON	TX	77087	
GET RID OF IT OF AMERICA CORPORATION		313 READY ROAD			EL DORADO	AR	71730	
Getz, Allison R		Address Redacted						
GEXA ENERGY LP		20455 STATE HIGHWAY 249, SUITE 200			HOUSTON	TX	77070	
GEXA ENERGY LP		PO BOX 660100			DALLAS	TX	75266-0100	
Geyer, Kelly		Address Redacted						
GFL ENVIRONMENTAL SERVICES USA INC		19701 SOUTH 97TH AVENUE			MOKENA	IL	60448	
GHAIDA, ROBERT		Address Redacted						
Ghanavati, Joseph E		Address Redacted						
Ghazi, Aimann Zachary Wasif		Address Redacted						
GHX INDUSTRIAL LLC		4733 SANTA ELENA STREET			CORPUS CHRISTI	TX	78405-3527	
GHX INDUSTRIAL LLC		4927 US 90			BROUSSARD	LA	70518	
Giacobbe, Elizabeth Louise		Address Redacted						
GIANT OIL TOOLS LTD		PO BOX 235			CHESTERMERE	AB	T1X1K8	CANADA
GIANT OIL TOOLS USA LLC		1845 WEST RENO AVENUE			OKLAHOMA CITY	OK	73106	
GIBBS, EDWARD		Address Redacted						
GIBBS, KYLE		Address Redacted						
Gibson, Christopher James		Address Redacted						
Gibson, Earl S		Address Redacted						
Gibson, Eric D		Address Redacted						
Gibson, Kevin D		Address Redacted						
Gibson, Quinton Lawrence		Address Redacted						
GIBSON, RICHARD		Address Redacted						
Gibson, Richard Harold		Address Redacted						
Gibson, Robert L		Address Redacted						
Gibson, Travis		Address Redacted						
GIDDENS, JOHN H.		Address Redacted						
GIEGER LABORDE & LAPEROUSE LLC		701 POYDRAS STREET	SUITE 4800		NEW ORLEANS	LA	70139	
Gilbert, Casey James		Address Redacted						
Gilbert, Christopher Joesh		Address Redacted						
Gilbert, Nehamiah Jacquez		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
GILBREATH TANK TRUCKS INC		PO BOX 430			WHITESBORO	TX	76273	
Gilbreath, Robert		Address Redacted						
GILDARDO TORRES	T & S AUTO SERVICE	Address Redacted						
Gilfour, Robert J		Address Redacted						
Gill, Alistair E		Address Redacted						
Gill, Justin H		Address Redacted						
Gill, Michael Cade		Address Redacted						
Gillaspie, Andrew J		Address Redacted						
Gillaspie, Johnathon David		Address Redacted						
Gillespie, Aaron Chase		Address Redacted						
GILLESPIE, MICHAEL		Address Redacted						
Gillette, Stephen A		Address Redacted						
Gillham, Joshua Brian		Address Redacted						
Gilliam, Ky Allen		Address Redacted						
Gillon, James Franklin		Address Redacted						
GILMORE GLOBAL INSTRUMENTS CO INC		9195 WINKLER DRIVE, SUITE D			HOUSTON	TX	77017	
Gilmore, Darryl Lee		Address Redacted						
Gilmore, Kyle D		Address Redacted						
Gilmore, Shawn		Address Redacted						
Ginn, Shane H		Address Redacted						
Girard, Ronald M		Address Redacted						
GIRARDIS TOWING INC		3183 D ROAD			GRAND JUNCTION	CO	81504	
Giratas, Patrick Lee		Address Redacted						
GIRLINGHOUSE, KERRY		Address Redacted						
GIRLINGHOUSE, KERRY		Address Redacted						
Girona, Jonathan S		Address Redacted						
Girouard, Jirake Deshone		Address Redacted						
Gittings, Jarrod Ray		Address Redacted						
Givens, Solomon Elishua		Address Redacted						
GJR MEYER SERVICE CO		6733 LEOPARD STREET			CORPUS CHRISTI	TX	78409	
GK TECHSTAR LLC		802 WEST 13TH STREET			DEER PARK	TX	77536	
GL EVENTS LIVE SA		AVENIDA AYRTON SENNA DA SILVA	1055, SALSO 1502 GLEBA FAZENDA PALHANO		LONDRINA		86050--460	BRAZIL
Glaser, Michael S		Address Redacted						
GLASS DOCTOR OF WEST TEXAS		701 NORTH COUNTY ROAD WEST			ODESSA	TX	79763	
GLASS LEWIS & COMPANY LLC		255 CALIFORNIA STREET	SUITE 1100		SAN FRANCISCO	CA	94111	
GLASS LEWIS & COMPANY LLC		SUITE 1100, 255 CALIFORNIA STREET			SAN FRANCISCO	CA	94111	
GLASS LEWIS & COMPANY LLC		SUITE 3300, ONE SANSOME STREET			SAN FRANCISCO	CA	94104	
GLASS SERVICES UNLIMITED		PO BOX 9987	1612 S. LEWIS		NEW IBERIA	LA	70562	
GLASS SERVICES UNLIMITED		PO BOX 9987			NEW IBERIA	LA	70562-9987	
Glass, Charles		Address Redacted						
Glasser, Martina Michelle		Address Redacted						
Glaves, Harley Price		Address Redacted						
Glavin, Nicholas William		Address Redacted						
Glazier, Trey		Address Redacted						
GLEN WOSIKA		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Glen, Nicholas Andrianus		Address Redacted						
GLENN POLK AUTOPLEX		PO BOX 697			GAINESVILLE	TX	76241	
GLENN POLK FM INC	GLENN POLK FORD	PO BOX 677			GAINESVILLE	TX	76241	
GLENN POLK GAINESVILLE INC		1608 WEST HIGHWAY 82			GAINESVILLE	TX	76240	
Glenn, Jason		Address Redacted						
Glenn, Steven L		Address Redacted						
GLENNS PEST CONTROL COMPANY INC		1021 FUSELIER ROAD			ARNAUDVILLE	LA	70512	
GLENROCK HOSPITAL DISTRICT	GLENROCK HEALTH CTR CLINIC PHARMACY	PO BOX 786			GLENROCK	WY	82637-0786	
GLICK TWINS INC		419 WEST BUSINESS 83			PHARR	TX	78577	
GLIDER PRODUCTS LLC		PO BOX 519			SANTA ANNA	TX	76878	
GLOBAL COMMUNICATIONS		1421 N VAN BUREN			ENID	OK	73703	
GLOBAL DATA SYSTEMS INC		PO BOX 53824			LAFAYETTE	LA	70505	
GLOBAL DOWNHOLE TOOLS INC		2119 WEDGEFIELD PLACE			SUGAR LAND	TX	77479	
GLOBAL ELASTOMERIC PRODUCTS INC		5551 DISTRICT BOULEVARD			BAKERSFIELD	CA	93313	
GLOBAL ENERGY SOLUTIONS LLC		11701 S PORTLAND AVENUE			OKLAHOMA CITY	OK	73170	
GLOBAL EQUIPMENT COMPANY INC		29833 NETWORK PLACE			CHICAGO	IL	60673-1298	
GLOBAL GUARDIAN LLC		8280 GREENSBORO DRIVE	SUITE 750		MCLEAN	VA	22102	
GLOBAL MANUFACTURING INC		PO BOX 960			BROUSSARD	LA	70518	
GLOBAL PAYMENTS INC		PO BOX 744932			ATLANTA	GA	30384-4932	
GLOBAL PETROLEUM RENTALS LLC		PO BOX 1643			BROUSSARD	LA	70518	
GLOBAL PRESSURE SOLUTIONS		14909 HIGHWAY 80			MINDEN	LA	71055-6501	
GLOBAL RIGGING & SYNTHETICS LLC		PO BOX 646			HOUMA	LA	70361	
GLOBAL SOFTWARE LLC		3301 BENSON DRIVE	SUITE 201		RALEIGH	NC	27609	
GLOBAL TRAINING CENTER		550 SOUTH MESA HILLS DRIVE	SUITE E4		EL PASO	TX	79912	
GLOBAL TUBING LLC		PO BOX 204538			DALLAS	TX	75320-4538	
GLOBAL VISIONS SOLUTIONS LLC		11 HEMINGWAY DRIVE			WALLINGFORD	CT	06492	
GLOBAL WELL CONTROL		1902 AVENUE G NORTHWEST			CHILDRESS	TX	79201	
GLOBALTECH MOTOR & CONTROLS		525 MCCARTY STREET			HOUSTON	TX	77029	
GLOCK, NICHOLAS		Address Redacted						
Glosson, Shawna Lea		Address Redacted						
GLOVE WAGON INC		DBA THE GLOVE WAGON, 9661 HAVANA STREET			HENDERSON	CO	80640	
Glover, Jason D		Address Redacted						
Glover, Joshua Shane		Address Redacted						
Glover, Korina Kay		Address Redacted						
GLUCK, ROCHELLE		Address Redacted						
GMCO CORPORATION		PO BOX 1480			RIFLE	CO	81650	
Goad, Cory L		Address Redacted						
Gobert, Darenion Kenneth Drake		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Goble, Dustin E		Address Redacted						
Goddard, Brande Joycelyn Janay		Address Redacted						
Godfrey, Jason Michael		Address Redacted						
Godfrey, Jonathan M		Address Redacted						
Godfrey, Raymond Dudoley		Address Redacted						
Godse, Uday		Address Redacted						
Godsey, Richard Allan		Address Redacted						
Godshalk, David G		Address Redacted						
Godwin, Cory		Address Redacted						
GOENGINEER INC		1787 E FT UNION BOULEVARD	SUITE 200		COTTONWOOD HEIGHTS	UT	84121	
GOENGINEER INC		1787 EAST FT UNION BLVD	SUITE 100		COTTONWOOD HEIGHTS	UT	84121	
Goethe, Robert C		Address Redacted						
Goffney, Larry Charles		Address Redacted						
Goins, Rashad C		Address Redacted						
Golat, Luke Samson		Address Redacted						
Golden, Jeffrey Dean		Address Redacted						
GOLDENROD RV PARK LLC		9170 E GOLDENROD DRIVE			GARDENDALE	TX	79758	
GOLDRATTS MARKETING LTD		PO BOX 334			HAMBURG	NY	14075	
GOLDSBY WATER AUTHORITY		100 E CENTER RD.			GOLDSBY	OK	73093-9112	
Goldsmith, Troy Carter		Address Redacted						
GOLF CARS OF HOUSTON		11219 NORTH FREEWAY			HOUSTON	TX	77037-1011	
Golightly, Joshua A		Address Redacted						
Gomez Murguia, Elias		Address Redacted						
Gomez, Brayan Julio		Address Redacted						
Gomez, Daniel M		Address Redacted						
Gomez, Edwardo		Address Redacted						
Gomez, Ernest Aron		Address Redacted						
Gomez, Genaro D		Address Redacted						
Gomez, Jacob		Address Redacted						
Gomez, Jesus Roberto		Address Redacted						
GOMEZ, JOSE		Address Redacted						
Gomez, Raul		Address Redacted						
Gomez, Roel		Address Redacted						
Gomez, Rogelio		Address Redacted						
Gomez, Victor M		Address Redacted						
Gondron, April		Address Redacted						
Gonsoulin, Brock D		Address Redacted						
GONZALES COUNTY	CRYSTAL CEDILLO, COUNTY TAX ASSESSOR-COLLECTOR	427 ST. GEORGE, SUITE 100			GONZALES	TX	78629	
Gonzales Rodriguez, Jesus Manuel		Address Redacted						
Gonzales, Andrew Anthony		Address Redacted						
Gonzales, Andrew Ray		Address Redacted						
Gonzales, Anthony		Address Redacted						
Gonzales, Benito		Address Redacted						
Gonzales, Daniel Charles		Address Redacted						
Gonzales, Enrique S		Address Redacted						
Gonzales, James Matthew		Address Redacted						
Gonzales, John Curtis		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Gonzales, John Patrick		Address Redacted						
Gonzales, Johnny J		Address Redacted						
Gonzales, Juvenal		Address Redacted						
GONZALES, LUIS		Address Redacted						
GONZALES, LUIS		Address Redacted						
Gonzales, Martin Michael		Address Redacted						
Gonzales, Paul R		Address Redacted						
Gonzales, Ronnie G		Address Redacted						
Gonzales, Santos Ray		Address Redacted						
Gonzales-Sullivan, Braden E		Address Redacted						
Gonzalez Avalos, Samuel Jesus		Address Redacted						
Gonzalez Galvan, Jesus Alfredo		Address Redacted						
Gonzalez Lopez, Juan Daniel		Address Redacted						
Gonzalez Martinez, Ruben		Address Redacted						
Gonzalez Mendoza, Jesus		Address Redacted						
Gonzalez Mendoza, Raymundo		Address Redacted						
Gonzalez Moncada, Juan		Address Redacted						
GONZALEZ PEST CONTROL		809 WEST CHOCTAW			CHICKASHA	OK	73018	
Gonzalez, Abraham		Address Redacted						
Gonzalez, Armando		Address Redacted						
Gonzalez, Arnaldo		Address Redacted						
Gonzalez, Cynthia		Address Redacted						
Gonzalez, Dylan Martin		Address Redacted						
Gonzalez, Eduardo		Address Redacted						
Gonzalez, Fernando		Address Redacted						
Gonzalez, Gilbert Cavazos		Address Redacted						
Gonzalez, Javier		Address Redacted						
Gonzalez, Jeremiah Lehi		Address Redacted						
Gonzalez, Jorge		Address Redacted						
Gonzalez, Jose H		Address Redacted						
Gonzalez, Jose J		Address Redacted						
Gonzalez, Jose Nicolas		Address Redacted						
Gonzalez, Juan Abraham		Address Redacted						
Gonzalez, Juan Nunez		Address Redacted						
Gonzalez, Justin Roy		Address Redacted						
Gonzalez, Marco Antonio		Address Redacted						
Gonzalez, Martin Angel		Address Redacted						
Gonzalez, Martin Junior		Address Redacted						
Gonzalez, Michael J		Address Redacted						
Gonzalez, Omar O		Address Redacted						
Gonzalez, Rafael		Address Redacted						
Gonzalez, Raul		Address Redacted						
Gonzalez, Ricardo		Address Redacted						
Gonzalez, Roberto		Address Redacted						
Gonzalez, Rolando		Address Redacted						
Gonzalez, Salvador Junior		Address Redacted						
Gonzalez-Lerma, Jose Joel		Address Redacted						
Gonzalez-Loera, Enrique Z		Address Redacted						
GONZALO ELIAS GUILLEN		Address Redacted						
GONZALO MARTINEZ LOZOYA		Address Redacted						
GOOD TEX LLC		PO BOX 464			ODESSA	TX	79760	
GOOD TIRE SERVICE		13616 STATE ROUTE 422			KITTANNING	PA	16201	
Goodall, Stanley W		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Goode, Miles W		Address Redacted						
Gooden, Clayton W		Address Redacted						
GOODLAND CITY	APRIL HALL	OFFICE OF THE TREASURER	813 BROADWAY, ROOM 103		GOODLAND	KS	67735	
Goodman, Reed Joseph		Address Redacted						
Goodrum, Tonya		Address Redacted						
Goodwater, Daniel K		Address Redacted						
GOODWIN SERVICES INC		661 24 1/2 ROAD			GRAND JUNCTION	CO	81505	
Goodwin, Gary		Address Redacted						
GOODYEAR COMMERCIAL TIRE		410 SOUTH MORGAN ROAD			OKLAHOMA CITY	OK	73128	
GOOLSBY PROCTOR HEEFNER & GIBBS		701 N BROADWAY AVENUE	SUITE 400		OKLAHOMA CITY	OK	73102	
Goosen, Richard Allen		Address Redacted						
Goran, Kenneth Charles		Address Redacted						
Gordo, Luis Humberto		Address Redacted						
GORDON POST		626 GRAND VIEW DRIVE			GRAND JUNCTION	CO	81506	
GORDON WHITE LUMBER COMPANY		PO BOX 722			LINDSAY	OK	73052	
Gordon, Auston Dion		Address Redacted						
Gordon, Bobby Roy		Address Redacted						
Gordon, Brennan Chandler		Address Redacted						
Gordon, Craig H		Address Redacted						
Gordon, Garrett Allen		Address Redacted						
Gordon, Joseph Michael		Address Redacted						
Gordon, Lance Larson		Address Redacted						
Gordon, Roger D		Address Redacted						
GORDONS MACHINE SHOP LLC		310 REDMOND ROAD			HOUMA	LA	70363	
GORDY BROTHERS LP		1109 WEST LOOP 281			LONGVIEW	TX	75604	
GORE NITROGEN PUMPING SERVICES LLC		916 NORTH ELM STREET			SEILING	OK	73663	
Goree, Eugene V		Address Redacted						
Gorman, Brian Edward		Address Redacted						
GORMANS UNIFORM RENTAL INC		9021 KATY FRWY			HOUSTON	TX	77024	
Gorrie, Scott James		Address Redacted						
GOSHEN COUNTY TREASURER	LETICIA DOMINGUEZ	2125 EAST A STREET			TORRINGTON	WY	82240	
GOSHEN COUNTY, WY	ATTN LETICIA DOMINGUEZ, GOSHEN COUNTY TREASURER	2125 EAST A STREET	PO BOX 878		TORRINGTON	WY	82240	
Goss, Aaron Matthew		Address Redacted						
Gossett, Dustin Joe		Address Redacted						
Gossett, Jimmy Dale		Address Redacted						
Goudeau, Daniel S		Address Redacted						
Goulas, Samuel Ellis		Address Redacted						
GOULD PARTS INC		45 E COLLINS STREET			EATON	CO	80615	
GOVS		160 STREET	NO 25	FIFTH SETTLEMENT	NEW CAIRO			Egypt
GOWAN INC		5550 AIRLINE DRIVE			HOUSTON	TX	77076	
GP MECHANICAL		9803 DESERT AVENUE			ODESSA	TX	79765	
GPI METAL PRODUCTS LLC		1153 BERGEN PARKWAY	SUITES I-312		EVERGREEN	CO	80439	

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GPS INTERNATIONAL LLC		25211 GORGANS MILL ROAD	SUITE 240		THE WOODLANDS	TX	77380	
GRABLE OIL COMPANY		PO BOX 306			JACKSBORO	TX	76458	
GRACE INSTRUMENT COMPANY		9434 KATY FREEWAY	SUITE 300		HOUSTON	TX	77055	
GRACE MACHINE INC		3644 WEST MAIN STREET			GRAY	LA	70359	
GRACE SHURSEN MOORE & ASSO INC		PO BOX 50790			AMARILLO	TX	79159	
Grace, Jeffrey Michael		Address Redacted						
GRACO FISHING & RENTAL TOOLS INC		5300 TOWN AND COUNTRY BLVD. SUITE 220			FRISCO	TX	75034	
GRADY CO RURAL WATER 6		PO BOX 37			AMBER	OK	73004	
GRADY CO RURAL WATER 6		1080 COUNTY ROAD 1280			AMBER	OK	73004	
GRADY COUNTY	TREASURER	320 W CHOCTAW AVE			CHICKASHA	OK	73018	
GRADY COUNTY TREASURER		PO BOX 280			CHICKASHA	OK	73023	
GRADY COUNTY, OK	ASSESSORS OFFICE	BARI FIRESTONE	326 CHOCTAW		CHICKASHA	OK	73018	
GRADY COUNTY, OK	ATTN ROBIN BURTON, TREASURER	326 CHOCTAW			CHICKASHA	OK	73018	
GRADY MEMORIAL HOSPITAL		2100 W IOWA AVENUE SUITE A			CHICKASHA	OK	73018	
Graeb, William L		Address Redacted						
Graefe, Robert Charles		Address Redacted						
GRAFX PRINTING INC		8310 NORTH WASHINGTON STREET			DENVER	CO	80229	
Gragg, Angela Dale		Address Redacted						
Gragg, Jason Lee		Address Redacted						
Graham, Amie Nicole		Address Redacted						
Graham, Cortez Estavian		Address Redacted						
Graham, James		Address Redacted						
Graham, Jeran L		Address Redacted						
GRAHAM, JOHN		Address Redacted						
Graham, Mitchell		Address Redacted						
Graham, Peter Westlee		Address Redacted						
Graham, Truman Owen		Address Redacted						
Graham, Tyrell		Address Redacted						
Graham, Zipacna Tyrel		Address Redacted						
GRAINGER	DEPARTMENT 882674930	PO BOX 419267			KANSAS CITY	MO	64141-6267	
GRAINGER	DEPT 872384201	PO BOX 419267			KANSAS CITY	MO	64141-6267	
GRAINGER	DEPT 882491129	PO BOX 419267			KANSAS CITY	MO	64141-6267	
GRAINGER		PO BOX 419267	DEPARTMENT 825853393		KANSAS CITY	MO	64141-6267	
GRAINGER INC	DEPARTMENT 871893772 867605156 883903205	PO BOX 4			KANSAS CITY	MO	64141-6267	
GRAINGER INC	GRAINGER	PO BOX 419267	DEPT 816963961		KANSAS CITY	MO	64141-6267	
Grajeda, Jesus Elias		Address Redacted						
Grajeda, Jesus Jose		Address Redacted						
Grajeda, Ramon Roberto		Address Redacted						
Granado, Fabian Rene		Address Redacted						
Granados Salcido, Kevin Jesus		Address Redacted						
Granados, Luis Angel		Address Redacted						
Grancio, Peter J		Address Redacted						
GRAND COUNTY	CHRIS KAUFFMAN, TREASURER	125 E. CENTER ST.	P.O. BOX 1268		MOAB	UT	84532	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
GRAND COUNTY, UT	ATTN DEBBIE SWASEY, ASSESSOR	125 E. CENTER ST.			MOAB	UT	84532	
GRAND JUNCTION CITY, CO		GRAND JUNCTION CITY	250 N 5TH ST		GRAND JUNCTION	CO	81501	
GRAND JUNCTION PETERBILT INC	DBA JACKSON GROUP PETERBILT	PO BOX 27634			SALT LAKE CITY	UT	84127	
GRAND JUNCTION PETERBILT INC		309 RAPTOR ROAD			FRUITA	CO	81521	
GRAND MACHINE INC		PO BOX 96692			OKLAHOMA CITY	OK	73143	
GRAND RIVER HOSPITAL DISTRICT		PO BOX 912			RIFLE	CO	81650	
GRAND SAW & MACHINE COMPANY INC		1708 PAINTERS RUN ROAD			PITTSBURGH	PA	15241	
GRAND VALLEY POWER		PO BOX 190			GRAND JUNCTION	CO	81502	
GRAND VALLEY POWER		845 22 ROAD			GRAND JUNCTION	CO	81505	
GRANDE FORD TRUCK SALES INC		PO BOX 201210			SAN ANTONIO	TX	78220	
Granger, Corey Lavon		Address Redacted						
Granger, Robin I		Address Redacted						
Granillo, Rigoberto		Address Redacted						
GRANITE SPRINGS WATER & ICE		2100 4TH AVENUE NW			MINOT	ND	58703	
GRANT		PO BOX 187			COLFAX	LA	71417	
GRANT CHAMPAGNE		Address Redacted						
GRANT COUNTY	PENNY HUFF, TREASURER	112 E. GUTHRIE, ROOM 105			MEDFORD	OK	73759	
GRANT COUNTY, OK	ATTN GRANT COUNTY TREASURER OFFICE	112 E. GUTHRIE, ROOM 105			MEDFORD	OK	73759	
GRANT PARISH	WALKER WRIGHT	200 MAIN STREET			COLFAX	LA	71417	
GRANT PRIDECO LP		PO BOX 680			AMELIA	LA	70340	
GRANT PRIDECO LP		PO BOX 202629			DALLAS	TX	75320-2629	
GRANT THORNTON LLP		33562 TREASURY CENTER			CHICAGO	IL	60694-3500	
Grant, Rodney L.		Address Redacted						
Grant, Ronald W		Address Redacted						
GRAPHIC PRODUCTS INC		PO BOX 4030			BEAVERTON	OR	97076	
GRASS GATOR LAWN CARE CO LLC		PO BOX 817			GRAY	LA	70359	
GRASS ROOTS INC		124 BEAU PRE ROAD			LAFAYETTE	LA	70508	
Graves, Clifton G		Address Redacted						
Graves, Kevin		Address Redacted						
Graves, Wendy		Address Redacted						
GRAVITY OILFIELD SERVICES LLC		3300 NORTH A STREET, BUILDING 4 SUITE 100			MIDLAND	TX	79705	
GRAVITY OILFIELD SERVICES LLC		PO BOX 734128			DALLAS	TX	75373-4128	
Gray Jr, Dezinarell Antonio		Address Redacted						
GRAY MANAGEMENT GROUP LLC		3105 CLIFFORD STREET			HARLINGEN	TX	78550	
GRAY REED & MCGRAW LLP	ATTENTION ACCOUNTS RECEIVABLE	1300 POST OAK BOULEVARD	SUITE 2000		HOUSTON	TX	77056	
Gray, David Lawrence		Address Redacted						
GRAY, KELLY		Address Redacted						
Gray, Kelly R		Address Redacted						
Gray, Larry R		Address Redacted						
Gray, Marvin A		Address Redacted						

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Creditor Matrix
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GRAYLOC PRODUCTS		PO BOX 847596			DALLAS	TX	75284-7596	
GRAYSON COUNTY, TX	ATTN GRAYSON CENTRAL APPRAISAL DISTRICT	SHAWN COKER, RPA, CCA	512 N TRAVIS STREET		SHERMAN	TX	75090	
GRAZIANO, SARA		Address Redacted						
GREASE MONKEY & CAR WASH 879		12835 E ARAPAHOE RD STE 2-350			CENTENNIAL	CO	80112-6714	
GREASE MONKEY MIDWEST LLC		5575 DTC PARKWAY	SUITE 100		GREENWOOD VILLAGE	CO	80111	
GREAT AM GROUP ADVISORY & VALUATION SERVICES LLC		21255 BURBANK BOULEVARD	SUITE 400		WOODLAND HILLS	CA	91367	
GREAT AMERICA FINANCIAL SERVICES CORPORATION		PO BOX 660831			DALLAS	TX	75266-0831	
GREAT AMERICA LEASING CORPORATION		625 FIRST ST. SE, SUITE 800			CEDAR RAPIDS	IA	52401	
GREAT LAND RUN EDUCATION FOUNDATION	ATTENTION ASHLEY CRAIG	PO BOX 1189			ENID	OK	73702	
GREAT PLAINS COOPERATIVE		PO BOX 38			LAHOMA	OK	73754	
GREAT SEAL OF UNION CITY		101 N. ELM AVE			UNION CITY	OK	73090	
GREAT SOUTHERN INSULATION CORPORATION		PO BOX 15281			FORT LAUDERDALE	FL	33318	
GREAT SOUTHERN INSULATION CORPORATION		PO BOX 22337			FORT LAUDERDALE	FL	33335	
GREAT SOUTHWESTERN CONSTRUCTION, INC.	ATTN AARON SCHWERMAN	PO Box 849			CASTLE ROCK	CO	80104	
GREAT WESTERN OPERATING COMPANY, LLC		1001 17TH STREET	SUITE 2000		DENVER	CO	80202	
GREATER ENID CHAMBER OF COMMERCE		PO BOX 907			ENID	OK	73702	
GREATER HOUSTON PARTNERSHIP		PO BOX 301767			DALLAS	TX	75303-1767	
GREATER LAFOURCHE PORT COMMISSION		16829 EAST MAIN STREET			CUT OFF	LA	70345	
GREATER NEW ORLEANS EXPRESSWAY COMMISSION		PO BOX 7656			METAIRIE	LA	70010	
GREELEY FURNACE HEATING & AIR		2808 31ST AVENUE			GREELEY	CO	80631	
GREELEY LOCK & KEY		813 13TH STREET			GREELEY	CO	80631	
GREELEY TENT & AWNING COMPANY		2209 9TH STREET			GREELEY	CO	80631	
GREEN BIT & TOOL INC		PO BOX DRAWER 1720			MILLS	WY	82644-1720	
GREEN GUARD FIRST AID & SAFETY		3499 RIDER TRAIL SOUTH			ST LOUIS	MO	63045	
GREEN VALLEY DISPOSAL SERVICES		PO BOX 194			WAYNOKA	OK	73860	
GREEN VALLEY OIL & GAS SERVICES		23 ROAD 265			NEW MAADI		11835	EGYPT
Green, Aaron		Address Redacted						
Green, Bobby		Address Redacted						
Green, Deborah Jean		Address Redacted						
Green, DeMarcus A		Address Redacted						
GREEN, GLENN		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Green, Jonathon Daniel		Address Redacted						
Green, Kevin		Address Redacted						
Green, Kevin		Address Redacted						
Green, Logan Christopher		Address Redacted						
Green, Patti L		Address Redacted						
Green, Ronald Aaron		Address Redacted						
Green, Shawn Doyle		Address Redacted						
GREEN, STEVE		Address Redacted						
Green, William B		Address Redacted						
GREENAN, IAIN		Address Redacted						
GREENE BROS LP GAS & OIL		PO BOX 22			FT LUPTON	CO	80621	
GREENE TWEED & COMPANY INC		PO BOX 936332			ATLANTA	GA	31193-6332	
Greene, Edward R		Address Redacted						
Greene, James Scott		Address Redacted						
Greening, Travis A.		Address Redacted						
GREENLEAF ENVIRONMENTAL SERVICES LLC		1394 EAST 500 NORTH			JACKSON	ID	83350	
GREENS AIR CONDITIONING LLC		312 HIDDEN ACRES ROAD			ARCADIA	LA	71001	
Greenwalt, Tyler McCoy		Address Redacted						
Greenway, Gabriel James		Address Redacted						
Greer, Bruce Edward		Address Redacted						
Greer, Ronda		Address Redacted						
Greer, William H		Address Redacted						
GREG ADAMS		Address Redacted						
GREG ELLIOTT		Address Redacted						
GREG FUKSA		Address Redacted						
GREG INGRAM		Address Redacted						
GREG MOORE		Address Redacted						
GREG SCOTT, INC		7801 E. CO RD 7900			SLATON	TX	79364	
GREGG COUNTY, TX	ATTN GREGG COUNTY APPRAISAL DISTRICT	LIBBY NEELY, RPA, CCA, CTA	4637 W LOOP 281		LONGVIEW	TX	75604	
Gregg, Beth		Address Redacted						
GREGG, CRYSTAL		Address Redacted						
Gregg, James		Address Redacted						
Gregg, Raymond C		Address Redacted						
GREGORY AUBREY		Address Redacted						
GREGORY BROWN		Address Redacted						
GREGORY COOK	c/o DOWNER JONES MARINO & WILHITE	Address Redacted						
GREGORY COOK		Address Redacted						
GREGORY H DEMERS SR		Address Redacted						
GREGORY P LEBLANC		Address Redacted						
GREGORY STEVENSON		Address Redacted						
GREGORY VIDAL MARTINEZ		Address Redacted						
GREGORY WIEDMEIER		Address Redacted						
Gregory, Michael Austin		Address Redacted						
Gregory, Samuel J		Address Redacted						
Gregory, Thomas D		Address Redacted						
GREGS WELDING INC		PO BOX 1807			GILLETTE	WY	82717	

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GREINER SCHMIDT MOTOR CO INC	GREINER MOTOR CO CASPER	PO BOX 4186			PORTLAND	OR	97208	
GRENADIER ENERGY PARTNERS, LLC		24 WATERWAY AVENUE	SUITE 875		THE WOODLANDS	TX	77380	
GRETNA MACHINE SHOP INC		3450 LANG ROAD			HOUSTON	TX	77092	
GREY WOLF SAFETY GROUP LLC		PO BOX 1438			BROUSSARD	LA	70518	
Grice, Hunter Dwayne		Address Redacted						
GRICE, JIMMY		Address Redacted						
GRIDPRO AB		NORRTULLSGATAN 6			STOCKHOLM		11329	SWEDEN
Griego, Eric Dean		Address Redacted						
Griffin, Asher P		Address Redacted						
Griffin, Morgan Anthony		Address Redacted						
Griffis, Kevin Nason		Address Redacted						
Griffith, Adam A		Address Redacted						
Griffith, Larry		Address Redacted						
GRIFFO BROTHERS INC		PO BOX 1147			CORVALLIS	OR	97339	
Griggs, Kent David		Address Redacted						
Grigoryan, Gurgen		Address Redacted						
GRIMES LAND COMPANY LTD		PO BOX 5102			HOBBS	NM	88241	
Grimes, Dustin Michael		Address Redacted						
Grimes, Jayla Deaun		Address Redacted						
Grimes, Tony Lee		Address Redacted						
Grimm, Wayne Allen		Address Redacted						
Grimmett, Jordan David		Address Redacted						
Grimmett, Matthew Cody		Address Redacted						
Grissom, Timothy		Address Redacted						
Groce, Nicholas Alexander		Address Redacted						
Groce, Stephen Lee		Address Redacted						
Grogan, Lloyd Michael		Address Redacted						
Grogan, Robert B		Address Redacted						
Gronefeld, John Edward		Address Redacted						
Gros, Darel James		Address Redacted						
Gros, Hannah		Address Redacted						
Gros, Kennith J		Address Redacted						
Grossie, Kanen Kyle		Address Redacted						
Grouns, David H		Address Redacted						
GROVES INDUSTRIAL SUPPLY CORPORATION		PO BOX 4160			HOUSTON	TX	77210-4160	
GROVES INDUSTRIAL SUPPLY CORPORATION		4814 SOLUTION CENTER			CHICAGO	IL	60677-4008	
GROVES INDUSTRIAL SUPPLY CORPORATION		7301 PINEMONT DRIVE			HOUSTON	TX	77040	
GROVES, DAMON		Address Redacted						
Groves, Darrell Dewayne		Address Redacted						
Grubb, John V		Address Redacted						
Grubbs, William G		Address Redacted						
Gruber, Clifford N		Address Redacted						
GRUENE WASTE SERVICES LP		1659 W STATE HWY 46, STE 115 #411			NEW BRAUNFELS	TX	78132	
Gruentzel, Christopher James		Address Redacted						
GRUNWALD PRINTING COMPANY		1418 MORGAN AVENUE	PO BOX 3219		CORPUS CHRISTI	TX	78463-3219	

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GRUPO CENTAURO		TEHUANTEPEC NO. 10 ROMA SUR			CIUDAD DE MEXICO		06760	MEXICO
GRUPO FEM		VILLAHERMOSA RIVER ROAD	CANABAL ANACLETE KM 7.5 S /N C.P		TABASCO		86280	SPAIN
GRUPO PETROWAHB, S. DE R.L. DE CV	C/O KAZEN MEURER & PEREZ	ATTN GUILLERMO GARCIA	211 CALLE DEL NORTE	SUITE 100	LAREDO	TX	78042	
GSI SALES & SERVICES LLC		PO BOX 3201			ALICE	TX	78333	
GT MICHELLI COMPANY INC		130 BROOKHOLLOW ESPLANADE			HARAHAN	LA	70123	
GT MOBILE HOME MOVERS LLC		4316 EAST SEMINOLE HIGHWAY			HOBBS	NM	88240	
Guadarrama, Gilbert C		Address Redacted						
Guajardo Bernal, Raul		Address Redacted						
Guardado, Hector Josuee		Address Redacted						
GUARDIAN SECURITY SYSTEMS INC		2600 SEWARD HIGHWAY			ANCHORAGE	AK	99503	
Guardiola, Edgar Alan		Address Redacted						
Guarisco, Wayne P		Address Redacted						
Guedea, Efrain Felipe		Address Redacted						
Guedea, Juan David		Address Redacted						
GUEDRY, DONALD		Address Redacted						
Guedry, Donald J		Address Redacted						
Guerra, Daniel I		Address Redacted						
Guerra, Joe Anthony		Address Redacted						
Guerra, Kristopher Paul		Address Redacted						
Guerra, Luis A		Address Redacted						
Guerrero Duque, Ivan		Address Redacted						
Guerrero, Cosme		Address Redacted						
Guerrero, Erik		Address Redacted						
Guerrero, Gabriel		Address Redacted						
Guerrero, Juan Antonio		Address Redacted						
Guerrero, Pedro Gerardo		Address Redacted						
Guerreros, Nilton		Address Redacted						
Guess, Michael D		Address Redacted						
Guevara Rivera, Angel Eduardo		Address Redacted						
Guevara, Jorge Alberto		Address Redacted						
Guiberteau, Chancey L		Address Redacted						
GUICE OILFIELD SERVICES INC		PO BOX 1819			KILGORE	TX	75663	
GUIDROZ UPHOLSTERY LLC		100 HORIZON LANE			LAFAYETTE	LA	70507	
Guidroz, Ricky		Address Redacted						
GUIDRY ELECTRICAL CONTRACTORS INC		115 VENTURE BOULEVARD			HOUMA	LA	70360	
GUIDRY IRON WORKS INC		1816 JEFFERSON STREET			LAFAYETTE	LA	70501	
Guidry, Andrew Gerard		Address Redacted						
Guidry, Blake A		Address Redacted						
Guidry, Calvin Joseph		Address Redacted						
Guidry, Cody Paul		Address Redacted						
Guidry, Coy Ethan		Address Redacted						
Guidry, Denise R		Address Redacted						
Guidry, Derek Joseph Amedie		Address Redacted						
Guidry, Devin James		Address Redacted						
Guidry, Devin Marcus		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Guidry, Drake Mark		Address Redacted						
Guidry, Jennifer H		Address Redacted						
Guidry, Joseph C		Address Redacted						
Guidry, Kalen Jude		Address Redacted						
Guidry, Kerwin Wyatt		Address Redacted						
Guidry, Kyle Joseph		Address Redacted						
Guidry, Landon Michael		Address Redacted						
Guidry, Lee Allen		Address Redacted						
Guidry, Ramsey		Address Redacted						
Guidry, Ren Jacob		Address Redacted						
Guidry, Rogers Paul		Address Redacted						
Guidry, Samuel Paul		Address Redacted						
GUIDRY, STEVE		Address Redacted						
Guidry, Tammy J		Address Redacted						
Guidry, Todd D		Address Redacted						
GUIDRYS ALIGNMENT & AUTOMOTIVE SPECIALIST INC		2727 NW EVANGELINE THRUWAY			LAFAYETTE	LA	70507	
Guilbeau, Johnny		Address Redacted						
Guilbeau, Joseph		Address Redacted						
Guillen Flores, Braulio Rafael		Address Redacted						
GUILLERMO KREZDORN		Address Redacted						
Guillory, Jeremy James		Address Redacted						
Guillory, Justin A		Address Redacted						
Guillory, Willis T		Address Redacted						
Guillot, Shae Allen		Address Redacted						
Guillotte, Timothy J		Address Redacted						
Guion, James Louis		Address Redacted						
GULF AMERICA WIRE ROPE LLC		1028 QCP PARK DRIVE			BROUSSARD	LA	70519	
GULF AUTOMATION SERVICES GASOS		PO BOX 6203			DUBAI		00999	UNITED ARAB EMIRATES
GULF COAST MACHINE SERVICES LLC		PO BOX 526			BROUSSARD	LA	70518	
GULF COAST MANUFACTURING LLC		PO BOX 1030			GRAY	LA	70359	
GULF COAST REPAIR & MACHINE SHOP INC		PO BOX 260591	6802 LEOPARD ST.		CORPUS CHRISTI	TX	78426	
GULF COAST SPRING COMPANY INC		PO BOX 430938			HOUSTON	TX	77243	
GULF ENGINE & EQUIPMENT INC		PO BOX 2350			HARVEY	LA	70059	
GULF ISLAND STEEL SALES	DEPARTMENT 0162	PO BOX 120162			DALLAS	TX	75312-0162	
GULF LAND STRUCTURES LLC		PO BOX 52605			LAFAYETTE	LA	70505-2605	
GULF MANUFACTURING LLC		PO BOX 2872			HUMBLE	TX	77347	
GULF OFFSHORE RENTALS LLC		PO BOX 80568			LAFAYETTE	LA	70598	
GULF PRO SERVICES		PO BOX 228			HOUMA	LA	70360	
GULF RESOURCE MANAGEMENT INC		4811 INDUSTRIAL DRIVE			NEW IBERIA	LA	70560	
GULF SOUTH ARMATURE INC		PO BOX 4177			HOUMA	LA	70361-4177	
GULF SOUTH ARMATURE INC		8550 PARK AVENUE			HOUMA	LA	70363	
GULF SOUTH LUMBER & HARDWARE LLC		1602 COURTABLEAU ROAD			ARNAUDVILLE	LA	70512	

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GULF SOUTH LUMBER COMPANY INC		1602 COURTABLEAU ROAD			ARNAUDVILLE	LA	70512	
GULF SOUTH PRINTING & SPECIALTIES INC		1129 EAST VERMILION STREET			LAFAYETTE	LA	70501	
GULF SOUTH SERVICES INC		PO BOX 731152			DALLAS	TX	75373-1152	
GULF STATES ENGINEERING		201 HARBOR CIRCLE			NEW ORLEANS	LA	70126	
GULF STATES HYDRAULIC REPAIR SERVICE		PO BOX 11801			NEW IBERIA	LA	70562	
GULF STATES HYDRAULIC REPAIR SERVICE INC		PO BOX 11801			NEW IBERIA	LA	70562-1801	
GULF STATES INDUSTRIAL DIESEL		420 S MEADOW AVE			ODESSA	TX	79761	
GULF STATES OVERHEAD DOOR		5395 JONES CREEK ROAD SUITE 2			BATON ROUGE	LA	70817	
GULF STATES SAW & MACHINE		3416 DAVEY ALLISON BLVD			HUEYTOWN	AL	35023	
GULFSIDE FABRICATORS LLC		PO BOX 552			BROUSSARD	LA	70518	
GULFSTREAM AEROSPACE CORPORATION		PO BOX 730349			DALLAS	TX	75373-0349	
GULFSTREAM SERVICES INC	DEPARTMENT 3254	PO BOX 123254			DALLAS	TX	75312-3254	
GULFSTREAM SERVICES INC		723 POINT STEET			HOUMA	LA	70360	
GULFSTREAM SERVICES INC		PO BOX 734693			DALLAS	TX	75373 4693	
GULL INDUSTRIES OR ARMOLOY OF TEXAS		3305 GANO STREET			HOUSTON	TX	77009	
Gullickson, Peter Kennith		Address Redacted						
GULLO FORD OF CONROE		925 I45 SOUTH			CONROE	TX	77301	
GULOTTAS WORK WEAR OUTFITTERS		PO BOX 9808			NEW IBERIA	LA	70562	
Gurganus, Arvel H		Address Redacted						
GURNITO, NURATAS		Address Redacted						
Gurule, Arthur		Address Redacted						
GUSTAVO SANCHEZ		Address Redacted						
Guthrie, Bryan M		Address Redacted						
Guthrie, Jesse R		Address Redacted						
Gutierrez Barton, Jose		Address Redacted						
Gutierrez, Alexis		Address Redacted						
Gutierrez, Alfred		Address Redacted						
Gutierrez, Elias		Address Redacted						
Gutierrez, Fernando A		Address Redacted						
Gutierrez, Guadalupe		Address Redacted						
Gutierrez, Jose R		Address Redacted						
Gutierrez, Manuel		Address Redacted						
Gutierrez, Ricardo		Address Redacted						
Gutierrez, Ricardo D		Address Redacted						
Gutierrez, Sergio Alonso		Address Redacted						
Gutierrez, Uvaldo		Address Redacted						
GUY THIBODEAUX AIR CONDITIONING INC DBA	GRANGER A/C & REFRIGERATION	1087 LAFAYETTE CIRCLE			BROUSSARD	LA	70518	
Guy, Timothy Lee		Address Redacted						
Guy, Troy J		Address Redacted						
Guzman Bonilla, Juan Antonio		Address Redacted						
Guzman Perez, Hector Hugo		Address Redacted						

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Guzman, Eduardo Antonio		Address Redacted						
Guzman, Eloy Fernando		Address Redacted						
GUZMAN, GABRIEL		Address Redacted						
Guzman, Josue D		Address Redacted						
Guzman, Juan		Address Redacted						
GW ENGINEERING INC		1018 BAYOU TORTUE ROAD			BROUSSARD	LA	70518	
GW INVESTMENTS		1164 DEWAR DRIVE			ROCK SPRINGS	WY	82901	
GWR SPECIALIZED LLC		2508 N COUNTY RD 1140			MIDLAND	TX	79705	
GYRODATA INCORPORATED		23000 NORTHWEST LAKE DR.			HOUSTON	TX	77095	
H & B AIR FILTER COMPANY		11152 WESTHEIMER ROAD NO 823			HOUSTON	TX	77042	
H & B CONSTRUCTION		2012 WAREHOUSE DRIVE			MIDLAND	TX	79703	
H & B DUMPSTERS LLC		2012 WAREHOUSE ROAD			MIDLAND	TX	79703	
H & B SUPPLY INC		301 CRICKET LANE			TEMPLE	TX	76501	
H & B YOUNG FOUNDATION		PO BOX 889			MORGAN CITY	LA	70381	
H & C SERVICES INC	H & C SUPPLY	PO BOX 594			WEATHERFORD	OK	73096	
H & E EQUIPMENT SERVICES INC		2801 WEST 65TH STREET			LITTLE ROCK	AR	72209	
H & E EQUIPMENT SERVICES INC		PO BOX 849850			DALLAS	TX	75284	
H & H ENTERPRISES		PO BOX 1182			CONWAY	AR	72032	
H & H HYDRAULICS INC		912 19 1/2 ROAD			FRUITA	CO	81521	
H & H MARINE LLC		PO BOX 102			HOUMA	LA	70361	
H & H PRINTING		1459 NORTH PLAZA DRIVE	SUITE 2		GRANDBURY	TX	76048	
H & J SERVICES INC		3312 NORTH 16TH STREET			NORTH ENID	OK	73701	
H & K EQUIPMENT INC		4200 CASTEEL DRIVE			CORAOPOLIS	PA	15108	
H & M PLATING COMPANY INC		6804 LA PASEO STREET			HOUSTON	TX	77087	
H & R DIESEL LLC		3009 WEST HIGHWAY 62			CHICKASHA	OK	73018	
H & S AUTOMOTIVE LLC		323 SOUTH GASTON			CRANE	TX	79731	
H & S HOSE & SUPPLY INC		107 NORTHWEST 2ND STREET			LINDSAY	OK	73052	
H & S MACHINE TOOLS LLC		125 SPINNER DRIVE			BROUSSARD	LA	70518	
H & S MACHINE TOOLS LLC		4200 ST CHARLES AVENUE			NEW ORLEANS	LA	70115	
H & S PRESSURE LLC		5815 82ND STREET	SUITE 145 #181		LUBBOCK	TX	79424	
H B CONSTRUCTION		PO BOX 84			BUFFALO	SD	57720	
H C HOWELL COMPANY		901 WEST 59TH			ODESSA	TX	79764	
H J STAUBLE LTD		7-13 MAHARAJ AVENUE, MAHARAJ LANDS			MARABELLA			TRINIDAD & TOBAGO
H KENT AGUILLARD ATTORNEY AT LAW		PO BOX 391			EUNICE	LA	70535	
H L BOTLEY CONTRACTING LLC		PO BOX 217			CARENCRO	LA	70520	
H LORIMER CORPORATION		PO BOX 12321			LONGVIEW	TX	75607	
H S TESTING		1200 7TH AVENUE			GREELEY	CO	80631	
H2 DESIGN & CONSTRUCTION		2012 WAREHOUSE ROAD			MIDLAND	TX	79703	
H-2 ENTERPRISES LLC		4626 CR 65			KEENESBURG	CO	80643	
H2EAUX LOGISTICS LLC		PO BOX 3021			LAFAYETTE	LA	70502	
H2O CONSTRUCTION SERVICES INC		PO BOX 532845			HARLINGEN	TX	78553	
H2O INC		841 VINCENT ROAD			LAFAYETTE	LA	70508-7600	
H2OX OPERATING LLC		2250 E 73RD STREET SUITE 400			TULSA	OK	74136	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
H5 SERVICES LLC		PO BOX 1637			KINGSVILLE	TX	78364	
HA DELONG ENTERPRISES INC		3726 ELRAMA ROAD			FINLEYVILLE	PA	15332	
HA PEREZ APPLIANCE REPAIR		19680 POPLAR STREET			HARLINGEN	TX	78550	
HAAS FACTORY OUTLET		913 US HIGHWAY 301 SOUTH			TAMPA	FL	33619	
Haas, Karl Irvin		Address Redacted						
HACH COMPANY		2207 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
HACKER WELDING & CONSTRUCTION		2077 FOX LANE			TUTTLE	OK	73089	
Hacker, Andy James		Address Redacted						
Hacker, William		Address Redacted						
Hackler, Calla J		Address Redacted						
Hadaway, Nolan O		Address Redacted						
HADCO SERVICES		PO BOX 81189			LAFAYETTE	LA	70598	
Haddad, Deeb Antoine		Address Redacted						
Haddenham, Timothy E		Address Redacted						
Haddox, Lester		Address Redacted						
HADLEY ENERGY SERVICES LLC		1113A RIDGE ROAD			DUSON	LA	70529	
Hadyka, Michael S		Address Redacted						
HAGER INDUSTRIES LLC		PO BOX 1652			ROCK SPRINGS	WY	82902	
Hager, Frederick Samuel		Address Redacted						
HAGGARD ID WIPER INC		9 TIMBERWOOD LN.			CONROE	TX	77384	
HAGGARD ID WIPER INC		PO BOX 27906			HOUSTON	TX	77227	
Haggard, James Dewey		Address Redacted						
Haggerty, Michael		Address Redacted						
Hagin, Caleb William		Address Redacted						
HAGMAN TRUCKING INC		6729 WEST 6250 SOUTH			MYTON	UT	84052	
HAI BUI		Address Redacted						
HAIDS PLUMBING & HEATING		1105 FALCON AVE			MILLS	WY	82604	
HAILEY SPECIALTY TOOLS		PO BOX 83437			OKLAHOMA CITY	OK	73148	
Hailey, David		Address Redacted						
Hailey, Kasey Joe		Address Redacted						
Hailu, Natnael Yoseph		Address Redacted						
Haines, Derral W		Address Redacted						
Hajianmaleki, Mehdi		Address Redacted						
Hake, Ezekiel Jacob		Address Redacted						
Halcomb, Evan D		Address Redacted						
Hale, Brian Russell		Address Redacted						
Hale, Michael W		Address Redacted						
Hale, Michael Wayne		Address Redacted						
Hale, Robert E		Address Redacted						
HALEY, ALAN K.		Address Redacted						
Haley, Paul Derek		Address Redacted						
HALF MOON RANCHES INC		PO BOX 42			RIVERTON	WY	82501	
HALL ESTIL, HARDWICK GABLE GOLDEN & NELSON PC		320 SOUTH BOSTON AVENUE	SUITE 200		TULSA	OK	74103-3706	
HALL MAINES LURGIN PC		WILLIAMS TOWERS	2800 POST OAK BOULEVARD	SUITE 6400	HOUSTON	TX	77056	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Hall, Albert Ray		Address Redacted						
Hall, Bryan D		Address Redacted						
Hall, Jared Lee		Address Redacted						
Hall, Justin D		Address Redacted						
Hall, Rhett Anthony		Address Redacted						
HALL, TERENCE		Address Redacted						
HALL, TERENCE E.		Address Redacted						
HALL, TERENCE E.		Address Redacted						
HALLIBURTON ENERGY SERVICES INC		3199 D ROAD			GRAND JUNCTION	CO	81504	
HALLIBURTON ENERGY SERVICES INC		PO BOX 203143			HOUSTON	TX	77216-3143	
HALLIBURTON ENERGY SERVICES INC.		3000 N. SAM HOUSTON EAST			HOUSTON	TX	77032	
HALLINAN, MATTHEW		Address Redacted						
HALLMARK OFFICE PRODUCTS INC		5650 GUHN ROAD	SUITE 124		HOUSTON	TX	77040	
Hallmark, John R		Address Redacted						
HALO BRANDED SOLUTIONS INC		3182 MOMENTUM PLACE			CHICAGO	IL	60689-5331	
HALO BRANDED SOLUTIONS INC		PO BOX 657			STERLING	IL	61081-0657	
Halsey, Steven Douglas		Address Redacted						
HALTIWANGER, SAN JUANITA		Address Redacted						
Halverson, Nathan Michael		Address Redacted						
Hambach, Timothy E		Address Redacted						
Hamburger, William J		Address Redacted						
Hamby, Wesley Adam		Address Redacted						
Hameed, Ahmed		Address Redacted						
HAMEN, JOHN B		Address Redacted						
Hamill, Albert Joe		Address Redacted						
HAMILTON METALS LLC		1080 ELDRIDGE PARKWAY	SUITE 1175		HOUSTON	TX	77077	
Hamilton, Blake Lee		Address Redacted						
Hamilton, Colin		Address Redacted						
Hamilton, Dan Andrew Dwayne		Address Redacted						
Hamilton, Douglas G		Address Redacted						
HAMILTON, GREGORY		Address Redacted						
Hamilton, Joshua Elijah Stone		Address Redacted						
HAMM, CHARLES		Address Redacted						
Hamm, Duncan Josiah		Address Redacted						
Hamm, Jacob James		Address Redacted						
Hammack, Austin Reid		Address Redacted						
HAMMOND	C/O KAZEN MEURER & PEREZ	ATTN GUILLERMO GARCIA	211 CALLE DEL NORTE	SUITE 100	LAREDO	TX	78042	
Hammond, Anthony		Address Redacted						
Hammond, Kendra		Address Redacted						
Hammons, Jason Glenn		Address Redacted						
HAMPEL OIL DISTRIBUTORS INC		PO BOX 875477			KANSAS CITY	MO	64187-5477	
HAMPTON INN & SUITES		4325 NORTH INTERSTATE 35			GAINESVILLE	TX	76240	
HAMPTON INN & SUITES		85 US HIGHWAY 16 EAST			BUFFALO	WY	82834	
HAMPTON INN & SUITES CASPER		1100 NORTH POPLAR STREET			CASPER	WY	82601	

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HAMPTON INN & SUITES DOUGLAS		1730 MUIRFIELD COURT			DOUGLAS	WY	82633	
HAMPTON INN BROUSSARD		104 SWEETLAND DRIVE			BROUSSARD	LA	70518	
HAMPTON INN CORPUS CHRISTI NORTHWEST I37		11233 IH 37			CORPUS CHRISTI	TX	78410	
HAMPTON INN GILLETTE		211 DECKER COURT			GILLETTE	WY	82716	
HAMPTON INN OKLAHOMA		1351 CANADIAN COURT			YUKON	OK	73099	
Hampton, Andrew Forrest		Address Redacted						
Hampton, Jesse Alex		Address Redacted						
Hampton, Stephen		Address Redacted						
Hance, Matthew Steven		Address Redacted						
HANCOCK WHITNEY	ATTN HILDA CHAMPION	TREASURY MANAGEMENT ADVOCATE	888 HOWARD AVENUE		BILOXI	MS	39530	
HANCOCK WHITNEY BANK	TRUST & ASSET MANAGEMENT	PO BOX 61260			NEW ORLEANS	LA	70161-9967	
Hancock, Bari Kate		Address Redacted						
Handford, Tiffany		Address Redacted						
Haney, Austen Isaiah		Address Redacted						
Hanks, Matthew Logan		Address Redacted						
Hanna, Ana I		Address Redacted						
Hanna, Bradley M		Address Redacted						
Hanna, Matthew J		Address Redacted						
Hannah, Ethan		Address Redacted						
Hannah, Mathew William		Address Redacted						
HANNIBAL O KANE		Address Redacted						
Hannon, Joshua D		Address Redacted						
HANSEN CAID NICHOLS		Address Redacted						
Hansen, Asger O		Address Redacted						
Hansen, Cody		Address Redacted						
HANSFORD COUNTY, TX	ATTN LINDA CUMMINGS, COUNTY TAX ASSESSOR - COLLECTOR	221 MAIN ST.	PO BOX 367		SPEARMAN	TX	79081	
Hansford, Linda L		Address Redacted						
HANZIK HYDRAULICS		6204 FENSKE LANE			NEEDVILLE	TX	77461	
HARBOR FREIGHT TOOLS		PO BOX 748076			LOS ANGELES	CA	90074-8076	
HARCO TRUCK SERVICES LLC		4716 STEIN ROAD			NEW IBERIA	LA	70560	
HARD METAL ADVANTAGE LLC		1068 SMEDE HWY, BLDG 2			BROUSSARD	LA	70518	
Hardcastle, Eric J		Address Redacted						
Hardee, Lenny Ray		Address Redacted						
Hardie, Tiffany Ann		Address Redacted						
Hardin, Tarius Labriel		Address Redacted						
HARDING COUNTY, SD	ATTN TREASURER	410 RAMSLAND STREET			BUFFALO	SD	57720	
Hardison, David Byron		Address Redacted						
HARDROCK MARINE SERVICE LLC		709 JEAN LAFITTE BOULEVARD			LAFITTE	LA	70067	
HARDY, CHARLES		Address Redacted						
HARDY, CYNTHIA		Address Redacted						
Hardy, David W		Address Redacted						
Hardy, Eric J		Address Redacted						
Hardy, Jack Daniel		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HARDY, JOHN		Address Redacted						
Hardy, John M		Address Redacted						
HARDY, MARK J.		Address Redacted						
Hardy, Mark James		Address Redacted						
Hardy, Milton C		Address Redacted						
Hardy, Patrick O		Address Redacted						
HARDY, SAM		Address Redacted						
HARDY, SAMUEL		Address Redacted						
Hardy, Tiffany G		Address Redacted						
Harger, Brandon Daniel		Address Redacted						
Hargis, Kenny Joe		Address Redacted						
HARGRAVE ELECTRIC CO INC		PO BOX 691729			HOUSTON	TX	77269-1729	
Hargrave, Bennett		Address Redacted						
Hargrave, Jacob S		Address Redacted						
Hargrave, Lauren A		Address Redacted						
Hargrave, Roger		Address Redacted						
Harker, Lance Ferrin		Address Redacted						
HARLOW FILTER SUPPLY		4843 ALMOND			DALLAS	TX	75247	
HARMON, AMY		Address Redacted						
Harmon, Robert Kieth		Address Redacted						
HARMONS AUTOMOTIVE & TOWING SERVICE		1422 SIBLEY ROAD			MINDEN	LA	71055	
Haro, Daniel		Address Redacted						
HAROLD BOUILLION		Address Redacted						
HARPER COUNTY	TREASURER	311 SOUTHEAST 1ST STREET			BUFFALO	OK	73834	
Harper, Jamicah Tashaun		Address Redacted						
Harper, Von Christopher		Address Redacted						
HarPerez, Jon Raymond Miguel		Address Redacted						
Harrell, Eric Stephen		Address Redacted						
Harrell, Joye		Address Redacted						
Harrelson, Dustin William		Address Redacted						
Harrington, Christopher B		Address Redacted						
Harrington, Jon Timothy		Address Redacted						
Harrington, Matthew Steven		Address Redacted						
Harrington, Megan		Address Redacted						
HARRIS CASTILLE INC		104 EAST ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560	
HARRIS COUNTY	DYLAN OSBORNE	1001 PRESTON, RM 652			HOUSTON	TX	77002	
HARRIS COUNTY ALARM DETAIL		PO BOX 4049			HOUSTON	TX	77210-4049	
HARRIS COUNTY CLERK	HARRIS COUNTY CIVIL COURTHOUSE	201 CAROLINE ST	4TH FLOOR	SUITE 460	HOUSTON	TX	77002	
Harris County Community Department	Office of Transit Services	8410 Lantern Point Drive			Houston	TX	77054	
HARRIS COUNTY DISTRICT CLERK		201 CAROLINE STREET			HOUSTON	TX	77002	
HARRIS COUNTY TAX ASSESSOR	ANN HARRIS BENNETT	PO BOX 4622			HOUSTON	TX	77210-4622	
HARRIS COUNTY TAX ASSESSOR		2202 OIL CENTER COURT	2202 OIL CENTER COURT		HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR		PO BOX 4622			HOUSTON	TX	77210	

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HARRIS COUNTY TAX ASSESSOR		19350 E HARDY RD.	19350 E HARDY RD.		HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR		1940 W.W. THORNE	1940 W.W. THORNE		HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR COLLECTOR		19350 E HARDY RD.			HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR COLLECTOR		1940 W.W. THORNE			HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR COLLECTOR		2206 OIL CENTER COURT			HOUSTON	TX	77073	
HARRIS COUNTY TEXAS		1001 PRESTON STREET	SUITE 800		HOUSTON	TX	77002	
HARRIS COUNTY TEXAS		SUITE 800, 1001 PRESTON STREET			HOUSTON	TX	77002	
HARRIS COUNTY TOLL ROAD AUTHORITY		330 MEADOWFERN DRIVE, SUITE 200			HOUSTON	TX	77067-3295	
HARRIS COUNTY, TX	ATTN HARRIS COUNTY APPRAISAL DISTRICT	13013 NORTHWEST FREEWAY			HOUSTON	TX	77040-6305	
HARRIS COUNTY, TX	HARRIS COUNTY COMMUNITY DEPARTMENTOFFICE OF TRANSIT SERVICES	8410 LANTERN POINT DRIVE			HOUSTON	TX	77054	
HARRIS REFRIGERATION SERVICE INC		PO BOX 2138			MORGAN CITY	LA	70381	
Harris, Aida Ramirez		Address Redacted						
Harris, Anthony G		Address Redacted						
Harris, Dale M		Address Redacted						
Harris, George Martin		Address Redacted						
Harris, Kevin Anthony		Address Redacted						
Harris, Michael Dale		Address Redacted						
Harris, Norris Anderson		Address Redacted						
Harris, Randall Floyd		Address Redacted						
Harris, Tom Bradlee		Address Redacted						
HARRISON COUNTY, TX	ATTN VERONICA KING, TAX COLLECTOR	HARRISON COUNTY COURTHOUSE	PO BOX 967		MARSHALL	TX	75671	
HARRISON GYPSUM HOLDINGS LLC	ACG MATERIALS	PO BOX 268947			OKLAHOMA CITY	OK	73126-8947	
HARRISON HYDRAGEN LTD		14233 WEST ROAD			HOUSTON	TX	77041	
Harrison, Bradley Earl		Address Redacted						
Harrison, Christopher David		Address Redacted						
Harrison, Eloisa Garza		Address Redacted						
HARRISON, JAMES R		Address Redacted						
Harrison, John		Address Redacted						
Harrison, Kenneth		Address Redacted						
HARRISON, KENNETH		Address Redacted						
Harrison, Michael		Address Redacted						
Harrison, Robert D		Address Redacted						
HARRISON, STEPHEN		Address Redacted						
Harrison, Terry L		Address Redacted						
HARROFF, DUAL A		Address Redacted						
Harroff, Dual Anthony		Address Redacted						
HARRY AUGUSTIN		Address Redacted						
HARRY GREEN CHEVROLET INC		PO BOX 1527			CLARKSBURG	WV	26302	
Harshaw, Nicole R		Address Redacted						

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Harshbarger, Nathan Rawleigh		Address Redacted						
HART ENERGY		1616 S VOSS ROAD			HOUSTON	TX	77057	
HART ENERGY PUBLISHING LLC		PO BOX 301405			DALLAS	TX	77002	
HART ENERGY PUBLISHING LLC		PO BOX 301405			HOUSTON	TX	77002	
HART, DAVID		Address Redacted						
HART, DAVID		Address Redacted						
Hart, David Jeffery		Address Redacted						
Hart, Dennis		Address Redacted						
Hart, Shane William		Address Redacted						
HARTBAUER, JASON		Address Redacted						
Hartdegen, Randy C		Address Redacted						
Harth, Christopher Paul		Address Redacted						
Hartley, Jay Lewis		Address Redacted						
HARTLINE BARGER LLP		SUITE 1600 8750 N CENTRAL EXPRESSWAY			DALLAS	TX	75231	
Hartman, Troy		Address Redacted						
Hartmann, Andrew L		Address Redacted						
HARTONG, FRANK A.		Address Redacted						
Harts, LaShawn Terrel		Address Redacted						
Hartwell, Craig		Address Redacted						
Hartwell, Frank C		Address Redacted						
HARTWIG MACHINE TOOLS		10617 TRENTON AVENUE			SAINT LOUIS	MO	63132	
Hartwig, Billy Gus		Address Redacted						
HARVARD MAINTENANCE INC		PO BOX 95000-1112			PHILADELPHIA	PA	19195-1112	
HARVEY KILE INC	HARVEYS ELECTRIC COMPANY	413 SOUTH ASH			PERRYTON	TX	79070	
HARVEY MACHINE INC		805 GREFER AVENUE			HARVEY	LA	70058	
Harvey, Kim Stephen		Address Redacted						
Harvey, Michael Jay		Address Redacted						
Harvey, Shawn Lee		Address Redacted						
Harvey, Tyson Harris		Address Redacted						
Harvill, Seth Ryan		Address Redacted						
HASCO INDUSTRIAL SUPPLY		PO BOX 729			WORLAND	WY	82401	
HASKELL COUNTY, OK	ATTN SHAWNA HUDSPETH, COUNTY ASSESSOR	202 EAST MAIN STREET, SUITE 4			STIGLER	OK	74462	
Hasken, Edgar		Address Redacted						
Haskins, Joseph		Address Redacted						
Hassan, Abdirashid Bille		Address Redacted						
Hassan, Ibrahim A		Address Redacted						
Hataway, Kellie DeAnn		Address Redacted						
HATFIELD & COMPANY INC		2475 DISCOVERY BOULEVARD			ROCKWALL	TX	75032	
HATFIELD & COMPANY INC		PO BOX 910862			DALLAS	TX	75391-0862	
Hatfield, Jefferson		Address Redacted						
Hattier, Austyn Thomas		Address Redacted						
Hatty, James		Address Redacted						
Haubrich, Timothy A		Address Redacted						
Hauff, Jared John		Address Redacted						
Hauger, Charles		Address Redacted						
Haukedahl, Cameron Erling		Address Redacted						
Hautaniemi, Jaakko P		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Havemann, Darrell W		Address Redacted						
HAVENS GROUP INC		191 PROFESSIONAL CENTER, C/O THE HAVENS GROUP INC	6010 EAST HIGHWAY 191, SUITE 145		ODESSA	TX	79762	
Havens, Alexander Lee		Address Redacted						
Haverkamp, Ashley L		Address Redacted						
Haverkamp, Greg Joseph		Address Redacted						
HAWK FRP LLC		PO BOX 2060			GAINESVILLE	TX	76241	
HAWK MOUNTAIN SOFTWARE		1745 VIRGINIA AVENUE			BETHLEHEM	PA	18015	
HAWK VALVE		17511 W STRACK DRIVE			SPRING	TX	77379	
HAWK VALVE		9101 JAMEEL ROAD, SUITE 110			HOUSTON	TX	77040	
Hawk, Ronnie L		Address Redacted						
HAWKINS TOWING & RECOVERY LLC		20222 STATE HIGHWAY 16 SOUTH			VON ORMY	TX	78073	
Hawkins, Corry Michael		Address Redacted						
Hawkins, Robert G		Address Redacted						
Hawkins, Robert Michael		Address Redacted						
Hawkins, Sheldon S		Address Redacted						
Hawkins, William Christian		Address Redacted						
Hawley, Michael D		Address Redacted						
Haworth, Clayton Jerome		Address Redacted						
Hawthorne, Hugh Alexander		Address Redacted						
HAYDON FRESH WATER		14550 W 150TH STREET			CALUMET	OK	73014	
HAYES MECHANICAL LLC		5959 SOUTH HARLEM AVENUE			CHICAGO	IL	60638	
Hayes, Barkley Grant		Address Redacted						
Hayes, Larry		Address Redacted						
Hayes, Nicholas Edward		Address Redacted						
Hayes, Taylor Chesley		Address Redacted						
HAYNES & BOONE LLP		PO BOX 841399			DALLAS	TX	75284-1399	
Haynie, Dale O		Address Redacted						
Hays, Emily M		Address Redacted						
HAYS, JAIME		Address Redacted						
Hays, Jaime S		Address Redacted						
Hays, Matthew		Address Redacted						
Hays, Ryan A		Address Redacted						
Hays, Shon A		Address Redacted						
Hays, Terry L		Address Redacted						
Hayslip, Gavin		Address Redacted						
Hayward, Dondrey R		Address Redacted						
Haywood, Dawn M		Address Redacted						
HAZARD SCOUT LLC	ISCOUT	PO BOX 1151			NORMAN	OK	73070	
HAZEL BRAZIEL TRUST	SAGE HILL FARMS	PO BOX 1024			SEILING	OK	73663	
HCAA MEDICAL GROUP PA		NO 25 BRIERCROFT, OFFICE PARK			LUBBOCK	TX	79412-3011	
HCI COMMUNICATIONS INC		1028 9TH ST			GREELEY	CO	80631	
HCTRA		PO BOX 4440, DEPARTMENT 8			HOUSTON	TX	77210-4440	
HD HYDRAULICS LLC		PO BOX 3455			KILGORE	TX	75663	
HD SUPPLY CONSTRUCTION SUPPLY LTD		501 W CHURCH ST			ORLANDO	FL	32805	
HEAD ENERGY MULTICONTROL AS		NORDASDALEN 27			NORDASDALEN		05235	NORWAY
Head, Daniel P		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Headrick, Michael Shane		Address Redacted						
HEALTHCARE EXPRESS LLP		PO BOX 5637			TEXARKANA	TX	75505	
Heard, Jonathan Rozell		Address Redacted						
Heard, Reginald Adolphus		Address Redacted						
Hearn, Jacob Lee		Address Redacted						
Hearn, Jonathan Michael		Address Redacted						
Hearn, Robert A		Address Redacted						
Hearst, Anthony		Address Redacted						
HEART RIVER PROPERTIES		PO BOX 1507			DICKINSON	ND	58602	
HEARTLAND CUSTOMER SOLUTIONS LLC		14206 OVERBROOK ROAD			LEAWOOD	KS	66224	
HEARTLAND ENTERPRISES LTD		1039 KERR ROAD			FREDERICKSBURG	TX	78624	
HEARTLAND ENVIRONMENTAL RESOURCES LLC		262192 E 840 ROAD			WATONGA	OK	73772	
HEAT TRANSFER SOLUTIONS INC		3350 YALE STREET			HOUSTON	TX	77018	
Heath, David Wade		Address Redacted						
Heathcoat, Cynthia Gayle		Address Redacted						
HEATHER LOTT		Address Redacted						
Heatley, Sean Michael		Address Redacted						
Heberer, Anthony James		Address Redacted						
Hebert, Beau Nicholas		Address Redacted						
Hebert, Blake Jude		Address Redacted						
Hebert, Blythe Jude		Address Redacted						
Hebert, Brett Joseph		Address Redacted						
Hebert, Bryan J		Address Redacted						
Hebert, Chad J		Address Redacted						
Hebert, Christian J		Address Redacted						
Hebert, Cody Joshua		Address Redacted						
Hebert, Corey Jordin		Address Redacted						
HEBERT, DARIN		Address Redacted						
Hebert, David		Address Redacted						
Hebert, Drake Anthony		Address Redacted						
Hebert, Eric W		Address Redacted						
Hebert, Jaron Whitney		Address Redacted						
Hebert, Jeffery Lynn		Address Redacted						
Hebert, Jeremy Ferrel		Address Redacted						
Hebert, Keith J		Address Redacted						
Hebert, Kyle Anthony		Address Redacted						
Hebert, Parker Austen		Address Redacted						
Hebert, Randall J		Address Redacted						
Hebert, Stephen Michael		Address Redacted						
Hebert, Troy Anthony		Address Redacted						
HEBERTS SPECIALTY MEATS		1023 DAIRY ASHFORD			HOUSTON	TX	77079	
HECTOR RESENDIZ GARCIA		408 LUDER STREET			KILGORE	TX	75662	
Hector, Shermane Marie		Address Redacted						
Hefner, Jeremy Dale		Address Redacted						
Hegarty, Kim E		Address Redacted						
HEI CIVIL INC		5460 MONTANA VISTA WAY			CASTLE ROCK	CO	80108	
HEICK S SERVICE LLC		PO BOX 233			BOWMAN	ND	58623	
Heide, Gabriel Alonzo		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Heidelberger, William W		Address Redacted						
Heigley, Douglas J		Address Redacted						
Heim, Dale T		Address Redacted						
Heiney, Brian Lee		Address Redacted						
Heinrich, Carl Lee		Address Redacted						
Helaire, Chadley		Address Redacted						
Helaire, Francisco Paul		Address Redacted						
HELIX ENERGY SOLUTIONS GROUP INC		3505 W. SAM HOUSTON NORTH	SUITE 400		HOUSTON	TX	77043	
HELLIER		PO BOX 846313			DALLAS	TX	75284-6313	
Helm, Grady Matthew		Address Redacted						
Helms, Shane Everett		Address Redacted						
HELMSMAN MANAGEMENT SERVICES INC		PO BOX 0569			CAROL STREAM	IL	60132-0569	
Helton, Matthew Scott		Address Redacted						
HEM INC		PO BOX 1148			PRYOR	OK	74362	
Hemenway, Brandi Nicole		Address Redacted						
Hemken, Michael Dale		Address Redacted						
Hempfling, Joseph		Address Redacted						
HEMPHILL COUNTY	CHRIS JACKSON, COUNTY TAX ASSESSOR - COLLECTOR	400 MAIN STREET, SUITE 204			CANADIAN	TX	79014	
HEMPHILL COUNTY, TX	ATTN CHRIS JACKSON, TAX ASSESSOR - COLLECTOR	400 MAIN STREET, SUITE 204			CANADIAN	TX	79014	
HENDERSON ACREAGE LLC		8232 YALE DRIVE			TYLER	TX	75703	
Henderson, Cameron J.		Address Redacted						
Henderson, Christopher Wayne		Address Redacted						
Henderson, Doug W		Address Redacted						
Henderson, George Gboeah		Address Redacted						
Henderson, Jason		Address Redacted						
Henderson, Jordan Matthew		Address Redacted						
Henderson, Keith Paul		Address Redacted						
Henderson, Kimberly		Address Redacted						
Henderson, Kirk Danual		Address Redacted						
Henderson, Mark Allen		Address Redacted						
Hendrick, Robert S		Address Redacted						
Hendricks, Robert Dale		Address Redacted						
Hendrickson, Adam Thomas		Address Redacted						
Hendrix, Coy Allen		Address Redacted						
Hendrix, Eric Douglas		Address Redacted						
HENDRIX, JOHNATHAN		Address Redacted						
Hendrix, Larry		Address Redacted						
Hendrix, Naljarome Marquise		Address Redacted						
Hendsbee, Michael Rogers		Address Redacted						
Hennes, Michael R		Address Redacted						
HENNESSEY SEPTIC TANK LLC		19203 EAST 650 ROAD			HENNESSEY	OK	73742	
HENNESSEY, OK	TIFFANY TILLMAN	TOWN HALL	123 S MAIN		HENNESSEY	OK	73742	
HENNIGAN AUTO PARTS INC		PO BOX 246			MUENSTER	TX	76252	
Hennon, Michael Paul		Address Redacted						
Henrickson, Damian John		Address Redacted						
Henrickson, Shane M		Address Redacted						
HENRY E MOSS	MOSS WRECKER	Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HENRY HALL TECHNICAL SERVICES LLC		708 PHILADELPHIA STREET			INDIANA	PA	15701	
Henry, Jared Louis		Address Redacted						
Henry, Kegan Frankie Lamar		Address Redacted						
Henry, Lindsey		Address Redacted						
Henry, Patrick A		Address Redacted						
Henry, Rickey Wayne		Address Redacted						
Henry, Roger K		Address Redacted						
Henry, Roy C		Address Redacted						
Henry, Tyran Raynard		Address Redacted						
Henshall, Brandon		Address Redacted						
Henske, Kevin Brian		Address Redacted						
Henske, Vanessa Marie		Address Redacted						
HENSLEY BATTERY & ELECTRICAL		PO BOX 17108			DENVER	CO	80217-0108	
HENSLEY, ROY		Address Redacted						
Hensley, Thomas D		Address Redacted						
Henson, Chai Benjamin		Address Redacted						
Henson, Wayne Daniel		Address Redacted						
HEPACO LLC		PO BOX 746228			ATLANTA	GA	30374	
Herbst, Gary David		Address Redacted						
HERC RENTALS INC	FKA HERTZ EQUIPMENT RENTAL CORP	PO BOX 936257			ATLANTA	GA	31193	
HERC U LIFT		PO BOX 69	5655 HIGHWAY 12 WEST		MAPLE PLAIN	MN	55359	
HERCULES WIRE ROPE & SLING COMPANY INC		PO BOX 1769			HOUMA	LA	70361	
HERITAGE CRYSTAL CLEAN LLC		13621 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693-0136	
HERITAGE CRYSTAL CLEAN LLC		2175 POIN BLVD	STE 375		ELGIN	IL	60123	
HERMES, SCOTT		Address Redacted						
Hernandez Borunda, Leopoldo		Address Redacted						
Hernandez Coronado, Jorge Luis		Address Redacted						
Hernandez Guevara, Miguel		Address Redacted						
Hernandez Holguin, Jesus Alberto		Address Redacted						
Hernandez Leon, Juan Jose		Address Redacted						
Hernandez Lopez, Reyes		Address Redacted						
Hernandez Mares, Charlie		Address Redacted						
Hernandez Martinez, Efren Abel		Address Redacted						
Hernandez Mendez, Benjamin		Address Redacted						
Hernandez Mireles, Abel		Address Redacted						
Hernandez Reyes, Erick Emmanuel		Address Redacted						
Hernandez Vazquez, Miguel Angel		Address Redacted						
Hernandez, Adrian		Address Redacted						
Hernandez, Amber Monique		Address Redacted						
Hernandez, Ariel		Address Redacted						
Hernandez, Armandina		Address Redacted						
Hernandez, Benito		Address Redacted						
Hernandez, Christopher		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Hernandez, Daniel Contreras		Address Redacted						
Hernandez, Daniel R		Address Redacted						
Hernandez, David		Address Redacted						
Hernandez, David M.		Address Redacted						
Hernandez, Eric Lee		Address Redacted						
Hernandez, Fidel		Address Redacted						
Hernandez, Francisco		Address Redacted						
Hernandez, Gerardo		Address Redacted						
Hernandez, Guillermo		Address Redacted						
Hernandez, Hernan		Address Redacted						
Hernandez, Israel Gonzalez		Address Redacted						
Hernandez, J Cruz		Address Redacted						
Hernandez, Jared Paul		Address Redacted						
Hernandez, Javier		Address Redacted						
Hernandez, Joe Aaron Nieto		Address Redacted						
Hernandez, Jose M		Address Redacted						
Hernandez, Juan		Address Redacted						
Hernandez, Kobi Joseph		Address Redacted						
Hernandez, Larry		Address Redacted						
Hernandez, Lazaro		Address Redacted						
Hernandez, Lucille Ann		Address Redacted						
Hernandez, Luis Alberto		Address Redacted						
Hernandez, Luis Alberto		Address Redacted						
Hernandez, Manuel		Address Redacted						
Hernandez, Marcelino H		Address Redacted						
Hernandez, Marcos Eduardo		Address Redacted						
Hernandez, Maria Esther		Address Redacted						
Hernandez, Mario Alberto		Address Redacted						
Hernandez, Moises V		Address Redacted						
Hernandez, Oscar		Address Redacted						
Hernandez, Oscar		Address Redacted						
Hernandez, Ray Allen		Address Redacted						
Hernandez, Reuben James		Address Redacted						
Hernandez, Ricardo		Address Redacted						
Hernandez, Robert Lee		Address Redacted						
Hernandez, Roberto		Address Redacted						
Hernandez, Rolando		Address Redacted						
HERNANDEZ, ROY		Address Redacted						
Hernandez, Saul A		Address Redacted						
Hernandez, Sonja Marie		Address Redacted						
Hernandez-Mosqueda, Arturo		Address Redacted						
HERR BUSINESS FORMS INC	HBF	1740 WESTMINSTER ST			DENTON	TX	76205	
Herrera, Arturo		Address Redacted						
Herrera, Chris L		Address Redacted						
Herrera, Jesus E		Address Redacted						
Herrera, Jimmy A		Address Redacted						
Herrera, John Joseph		Address Redacted						
Herrera, Raul		Address Redacted						
Herrera, Zachery Ty		Address Redacted						
HERRERAS CONSTRUCTION		860 WEST CHIHUAHUA			RAYMONDVILLE	TX	78580	
HERRING, HEATH		Address Redacted						
Herring, Justin R		Address Redacted						
Herrington, Timothy Allen		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HESHKA OIL LLC		206 A SOUTH LOOP336 W	SUITE 319		CONROE	TX	77304	
Hesprich, William J		Address Redacted						
HESS CORPORATION	ATTN VP GLOBAL SUPPLY CHAIN	1501 MCKINNEY STREET			HOUSTON	TX	77010	
HESS CORPORATION		1185 AVENUE OF THE AMERICAS	40TH FLOOR		NEW YORK	NY	10036	
HESS CORPORATION		1501 MCKINNEY STREET			HOUSTON	TX	77010	
Hess, Jeffrey Scott		Address Redacted						
Hess, Mary Elizabeth		Address Redacted						
Hess, Todd R		Address Redacted						
HESSE SCHNIEDERJAN HVAC		3200 EAST HIGHWAY 82			GAINESVILLE	TX	76240	
Heugatter, Eli Richard		Address Redacted						
HEUTON TIRE COMPANY INC		PO BOX 40154			GRAND JUNCTION	CO	81504	
Hewitt, Michael J		Address Redacted						
HEXA CONTAINMENT LLC		PO BOX 337			HAMSHIRE	TX	77622	
HEXION INC		PO BOX 409676			ATLANTA	GA	30384-9676	
Heyman, Grady Luke		Address Redacted						
HFS CORPORATE SERVICES INC		62 HADFIELD & CROSS STREETS WERK EN RUST			GEORGETOWN		00114	GUYANA
HGI CONSULTING LLC		1413 LAUREL LEAF LANE			PEARLAND	TX	77581	
HI FORCE CASPIAN		14 SALYAN HIGHWAY	LOKBSTAN DISTRICT		BAKU		AZ 1063	AZERBAIJAN
HI LINE INC		2121 VALLEY VIEW LN			DALLAS	TX	75234	
HI PRESSURE CLEANING SYSTEMS LLC		1783 GRAND CAILLOU ROAD, STATION 1	PO BOX 10151		HOUMA	LA	70363	
HI TECH CONTROLS INC		7374 S EAGLE STREET			CENTENNIAL	CO	80112-4240	
HI TECH TUBULAR SERVICES INC		PO BOX 10535			NEW IBERIA	LA	70562	
HI VAC LLC		PO BOX 2067			LAUREL	MS	39442	
Hickey, Bradley Austin		Address Redacted						
Hickman, Carson Lane		Address Redacted						
Hickman, Deana K		Address Redacted						
Hickman, James Norman		Address Redacted						
Hickman, Ronnie P		Address Redacted						
HICKS & JOHNSON DACONO FARM LLP		1179 COOKE COURT			ERIE	CO	80516	
Hicks, Amanda		Address Redacted						
Hicks, Bobby		Address Redacted						
Hicks, Bradly		Address Redacted						
HICKS, COREY		Address Redacted						
Hicks, Jamar Dashon		Address Redacted						
Hicks, Matthew Stanley		Address Redacted						
Hicks, Michael L		Address Redacted						
Hicks, Mikayla Korrine		Address Redacted						
Hicks, Ryan D		Address Redacted						
Hicks, Sharon M		Address Redacted						
Hicks, Steven Ray		Address Redacted						
Hidalgo, John Casey		Address Redacted						
HIDALGO, MATTHEW		Address Redacted						
Higginbotham, Justin		Address Redacted						
Higgins, Blayne Alexander		Address Redacted						
Higgins, Jason Glen		Address Redacted						
HIGH COUNTRY CRANE SERVICE		PO BOX 482			MILLS	WY	82644-0482	

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HIGH COUNTRY GAS & SUPPLY		1039 PITKIN AVENUE			GRAND JUNCTION	CO	81501	
HIGH HOOK ENTERPRISES, LLC	C/O LARRY ALLISON, JR.	2817 LYCOMING CREEK ROAD			WILLIAMSPORT	PA	17701	
HIGH PERFORMANCE AVIATION LLC		2971 HAWTOHORNE DRIVE	SUITE 210		CONROE	TX	77301	
HIGH PLAINS POWER INC		PO BOX 713			RIVERTON	WY	82501	
HIGH PLAINS WIRELINE SERVICES INC		PO BOX 1091			ELK CITY	OK	73648	
HIGH POINT MOBILE HOME PARK LLC		719 WEST MAINE			ENID	OK	73701	
HIGH PRESSURE EQUIPMENT COMPANY		PO BOX 8248			ERIE	PA	16505-0248	
HIGH RELIABILITY GROUP, LLC.		7N072 WILLOW BROOK DRIVE			SAINT CHARLES	IL	60175	
HIGHLAND PARK COMMUNITY CHURCH OF GOD INC		5725 HIGHLAND DRIVE			CASPER	WY	82609	
HIGHMARK ENERTPRISES, LLC		PO BOX 52052			CASPER	WY	82605	
HIGHT CONSTRUCTION LLC		PO BOX 458	21 2ND ST NE		MINOT	ND	58702	
HIGHTOWER, DAVID		Address Redacted						
Hightower, David K		Address Redacted						
Hightower, Ian Michael		Address Redacted						
Hightower, Kevin Wayne		Address Redacted						
Hightower, Michael C		Address Redacted						
Hightower, Randol		Address Redacted						
HIGHWAY 60 SWD LLC		PO BOX 848			SHATTUCK	OK	73858	
HIJET BIT LLC DBA PDC LOGIC		2601 VENTURE DRIVE			NORMAN	OK	73069	
HILCO & HILSPORT		25691 ATLAS PALMAS ROAD			HARLINGEN	TX	78552	
HILCO VALUATION SERVICES LLC		25285 NETWORK PLACE			CHICAGO	IL	60673	
HILCORP ENERGY COMPANY		1111 TRAVIS STREET			HOUSTON	TX	77002	
HILL INTERNATIONAL TRUCKS LLC		PO BOX 2170	47866 Y AND O RD		EAST LIVERPOOL	OH	43920	
HILL PETROLEUM		555 EAST 8TH STREET			GREELEY	CO	80631	
HILL PETROLEUM		6301 RALSTON ROAD			ARVADA	CO	80002	
Hill Walker, Samuel Bruce		Address Redacted						
Hill, Ambre		Address Redacted						
Hill, Colby Lynn		Address Redacted						
Hill, Joey		Address Redacted						
Hill, John Adrian		Address Redacted						
Hill, Jordy A		Address Redacted						
Hill, Matthew James		Address Redacted						
Hill, Randi Michelle		Address Redacted						
Hill, Shane Lee		Address Redacted						
Hill, Shawn Everick		Address Redacted						
Hill, Teddy L		Address Redacted						
HILLBILLY TRUCK REPAIR LLC		PO BOX 4354			STAR CITY	WV	26504	
HILLCREST GLASS		504 FOURTH AVENUE			LONGMONT	CO	80501	
HILLEGONDS, JENNIFER J.		Address Redacted						
HILLIARD OFFICE SOLUTIONS LTD		PO BOX 52510	3001 W. LOOP 250 N. STE E127		MIDLAND	TX	79710	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HILLS SPECIALTY COMPANY INC		PO BOX 69070			ODESSA	TX	79769	
HILTON DOHA	DIPLOMATIC DITRICT STREET WEST BAY AREA	PO BOX 24572			DOHA		00999	QATAR
Hilton, Tommy Wayne		Address Redacted						
HIMEL MOTOR SUPPLY IBERIA INC		1215 EAST MAIN STREET			NEW IBERIA	LA	70560	
Himel, Jordan Lucas		Address Redacted						
Himes, Kelley		Address Redacted						
Hinckley, Douglas R		Address Redacted						
Hinds, James L		Address Redacted						
HINES INTEREST LIMITED PARTNERSHIP		1900 WEST LOOP SOUTH, SUITE 1300			HOUSTON	TX	77027	
HINES LOCATION LIGHTING INC		PO BOX 189			LINDSAY	OK	73052	
Hines, Coy L		Address Redacted						
Hines, Dorsie William		Address Redacted						
Hines, Richard G		Address Redacted						
HINKLE PRINTING & OFFICE SUPPL		110 EAST PAUL AVENUE			PAULS VALLEY	OK	73075	
Hinkle, Gary		Address Redacted						
Hinnant, Wendy Dawn		Address Redacted						
Hinners, Gary		Address Redacted						
Hinojo Perez, Manuel		Address Redacted						
Hinojosa, Andrew		Address Redacted						
Hinojosa, Jesse D		Address Redacted						
Hinojosa, Oscar L		Address Redacted						
Hinojosa, Robert		Address Redacted						
Hinojosa, Rogelio Esparza		Address Redacted						
Hinrichs, Daniel Thomas		Address Redacted						
Hinson, James		Address Redacted						
Hinton, Adam Bryan		Address Redacted						
HINTZ OILFIELD LLC		PO BOX 993			GILLETTE	WY	82717	
Hipolito, David		Address Redacted						
HIPPO FACILITY MANAGEMENT TECHNOLOGIES INC		400-123 BANNATYNE AVENUE			WINNIPEG	MB	R3B 0R3	CANADA
HIRECALL LICENSING LLC		7249 S. WESTERN AVENUE STE. 200			OKLAHOMA CITY	OK	73139	
HIRST, BRADLEY		Address Redacted						
Hiscox	Hiscox Insurance Company Inc.	Nephertiti Plunkett	520 Madison Avenue, 32nd Fl		New York	NY	10022	
HISCOX INSURANCE COMPANY INC.	ATTN NEPHERTITI PLUNKETT	520 MADISON AVENUE	32ND FL		NEW YORK	NY	10022	
HITCHCRUSHER DIRECT LLC		PO BOX 7058			ODESSA	TX	79760	
Hlavaty, Takoda James		Address Redacted						
HMR BATTERIES DBA INTERSTATE BATTERIES		1522 EGLIN STREET			RAPID CITY	SD	57701	
HMS PLUMBING HEAT & AIR		13 NORTH HIGHWAY 76			NEWCASTLE	OK	73065	
HMS SUPPLY & RENTALS INC		PO BOX 186			BROUSSARD	LA	70518	
Hobberchalk, Steven Mark		Address Redacted						
Hobbs, David M		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Hobbs, Zachary Canaan		Address Redacted						
HOCKER INCORPORATED		13402 WEIMAN ROAD			HOUSTON	TX	77041	
Hodge, Jacolby Dausha		Address Redacted						
Hodges, Gary Thomas		Address Redacted						
Hodges, Troy N		Address Redacted						
Hodges, Victor L		Address Redacted						
HOEDEBECK, DANIEL		Address Redacted						
HOEKSTRA, NIEK		Address Redacted						
Hoesing, Walter A		Address Redacted						
HOFF, LYLE J		Address Redacted						
HOFFMAN, COREY		Address Redacted						
Hoffman, Jacob Ryan		Address Redacted						
Hoffman, Joshua M		Address Redacted						
Hoffman, Matthew Ray		Address Redacted						
Hoffman, Philip Paul		Address Redacted						
Hoffman, Robert		Address Redacted						
HOFFPAUIR, JASE		Address Redacted						
Hoffpauir, Zachary T		Address Redacted						
Hofland, David Allen		Address Redacted						
HOGAN & HOGAN		711 LOUISIANA	SUITE 500		HOUSTON	TX	77002-2721	
Hogendorp, Monica Tracy		Address Redacted						
Hogg, Robert Lee		Address Redacted						
Hohweiler, Eric D		Address Redacted						
HOLAMON, STEVEN		Address Redacted						
HOLBERT STEEL OF LOUISIANA LLC		105 KAISER DRVIE			LAFAYETTE	LA	70508	
HOLBERT STEEL OF LOUISIANA LLC		205 NOLAN ROAD			BROUSSARD	LA	70518	
HOLCOMB DUNBAR		PO BOX 707			OXFORD	MS	38655	
HOLDER, BARRY		Address Redacted						
Holder, Dale Martin		Address Redacted						
Holder, Keidy Jeremy		Address Redacted						
Holding, William		Address Redacted						
HOLDREN ENGINEERING LLC		410 WEST ALAMO ST.			BRENHAM	TX	77833-3656	
Holdren, Jason L		Address Redacted						
HOLE SPECIALIST INC		27950 COMMERCIAL PARK ROAD			TOMBALL	TX	77375	
Holguin, Carlos		Address Redacted						
Holguin, Christopher Joe		Address Redacted						
Holguin, Eliazer		Address Redacted						
HOLIDAY INN EXPRESS & SUITES DENVER NE BRIGHTON		2212 SOUTH MEDICAL CENTER DRIVE			BRIGHTON	CO	80601	
HOLIDAY INN EXPRESS BREAUX BRIDGE		2942 H GRAND POINT HIGHWAY			BREAUX BRIDGE	LA	70517	
HOLIDAY INN EXPRESS ENID		4702 W OWEN K GARRIOTT ROAD			ENID	OK	73703	
HOLIDAY INN OF CODY		PO BOX 30			CODY	WY	82414	
HOLIDAY INN OF ROCK SPRINGS		1675 SUNSET DRIVE			ROCK SPRINGS	WY	82901	
HOLIDAY INN OKLAHOMA CITY AIRPORT		4401 SOUTHWEST 15TH STREET			OKLAHOMA CITY	OK	73108	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Holifield, Cory Daniel		Address Redacted						
HOLLADAY, CLAYTON		Address Redacted						
HOLLAND INTERFACE SOLUTIONS INC	C/O MISSOURI BANK	PO BOX 26443			KANSAS CITY	MO	64196-6443	
Holland, Brian D		Address Redacted						
Holland, Charles L		Address Redacted						
Holland, Christopher Paul		Address Redacted						
Holland, Shelby Wayne		Address Redacted						
Holland, Wiley E		Address Redacted						
Hollandsworth, Elizabeth Hailey		Address Redacted						
HOLLEMAN, JAMES		Address Redacted						
Holley, Brandon Lee		Address Redacted						
Holley, Doug W		Address Redacted						
Holley, Tommy		Address Redacted						
Holliday, Matthew Chance		Address Redacted						
Holliday, Nathan Taylor		Address Redacted						
HOLLIER FLOOR COVERING INC		901 BERTRAND DRIVE			LAFAYETTE	LA	70506	
Hollier, Jacob Scott		Address Redacted						
Hollier, Kevin J		Address Redacted						
Holliman, Rachel Victoria		Address Redacted						
Hollingsworth, Jasen Paul		Address Redacted						
Hollingsworth, John R		Address Redacted						
Hollister, Carlton Michael		Address Redacted						
HOLLOWAY HOUSTON INC		5833 ARMOUR DRIVE			HOUSTON	TX	77020	
Holloway, Christopher Don		Address Redacted						
Holloway, Levi David		Address Redacted						
Holman, Charles Albert		Address Redacted						
Holman, Stephen Jack		Address Redacted						
HOLMANS FAST LUBE LLC	K & L HOLMAN LLC	PO BOX 1736			MCALESTER	OK	74502	
Holmes, John Madison		Address Redacted						
Holmes, Matthew Scot		Address Redacted						
Holmstrom, Jonathan L		Address Redacted						
Holscher, Kurt Eugene		Address Redacted						
Holston, Teri L		Address Redacted						
HOLT CAT		PO BOX 650345			DALLAS	TX	75265-0345	
Holt, Brannon Keith		Address Redacted						
HOLT, JAMES		Address Redacted						
HOMAX OIL SALES INC		605 SOUTH POPLAR			CASPER	WY	82601	
HOME DEPOT		8TH FLOOR, 2 COURT SQUARE, CORPORATE TAX DEPARTMENT			LONG ISLAND CITY	NY	11101	
HOME DEPOT		DEPARTMENT 32 2010517724, PO BOX 183175			COLUMBUS	OH	43218-3175	
HOME DEPOT		DEPARTMENT 32-2002590945, PO BOX 9001030			LOUISVILLE	KY	40290-1030	
HOME DEPOT		DEPARTMENT. 32 2010517724, PO BOX 9001030			LOUISVILLE	KY	40290-1030	
HOME DEPOT		PO BOX 183175			COLUMBUS	OH	43218-3175	
HOME DEPOT		PO BOX 660337, DEPARTMENT 2			DALLAS	TX	75266-0337	
HOME DEPOT		PO BOX 9001030			LOUISVILLE	KY	40290-1030	
HOME DEPOT USA INC		PO BOX 844727			DALLAS	TX	75284	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HOME FURNITURE COMPANY OF LAFAYETTE INC		1351 SURREY STREET			LAFAYETTE	LA	70501	
Homedew, Chad Daniel		Address Redacted						
HOMER RINEHART COMPANY		PO BOX 32			LINDSAY	OK	73052	
HONDO PNEUDRAULICS INC		PO BOX 1248			HOUMA	LA	70361	
HONEYWELL INTERNATIONAL		12484 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
HONEYWELL INTERNATIONAL		13137 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693-0131	
HONEYWELL INTERNATIONAL		21380 NETWORK PLACE			CHICAGO	IL	60673-1213	
HONEYWELL INTERNATIONAL		PO BOX 93078			CHICAGO	IL	60673-3078	
HONGHUA AMERICA LLC		8300 MCHARD ROAD			HOUSTON	TX	77053	
HONNEN EQUIPMENT COMPANY		5055 E 72ND AVENUE			COMMERCE CITY	CO	80022	
Hons, John		Address Redacted						
HONSTEIN OIL & DISTRIBUTING LLC		11 PASEO REAL			SANTA FE	NM	87507	
HOO, KEE HWA		Address Redacted						
HOOD COUNTY, TX	ATTN TREASURER	1402 W. PEARL ST.			GRANBURY	TX	76048	
HOOD COUNTY, TX	TAX ASSESSOR-COLLECTOR	1410 PEARL ST.			GRANBURY	TX	76048	
Hood, Jacob Jordan		Address Redacted						
HOOD, LAUREN		Address Redacted						
Hoofard, Zachary Franklin		Address Redacted						
Hooks, Rudolph M		Address Redacted						
Hooper, Billy Joel		Address Redacted						
Hooper, Lyndon		Address Redacted						
Hooper, Wesley Misenheimer		Address Redacted						
HOOTMAN COMPANY		PO BOX 752			LA PORTE	TX	77571	
HOOVER CONTAINER SOLUTIONS		PO BOX 732866			DALLAS	TX	75373-2866	
HOOVER OFFSHORE LLC		PO BOX 732900			DALLAS	TX	75373	
Hoover, Christopher L		Address Redacted						
Hoover, David B		Address Redacted						
Hoover, Micah		Address Redacted						
Hoover, Scotty L		Address Redacted						
HOPE INDUSTRIAL SYSTEMS INC		1325 NORTHMEADOW PARKWAY	SUITE 100		ROSWELL	GA	30076	
Hope, Alvin Ellis		Address Redacted						
Hopgood, Donnell		Address Redacted						
HOPKINS COUNTY, TX	ATTN DEBBIE POGUE MITCHELL, HOPKINS COUNTY TAX ASSESSOR-COLLECTOR	128 JEFFERSON ST., STE. D			SULPHUR SPRINGS	TX	75482	
Hopkins, Amanda Mae		Address Redacted						
Hopkins, David T		Address Redacted						
Hopkins, Floyd J		Address Redacted						
Hopp, Jordon Lee		Address Redacted						
Hopper, Adam Michael		Address Redacted						
HOPPES CONSTRUCTION LLC		PO BOX 654			ADA	OK	74821	
HORIZON CABLE SERVICE INC		PO BOX 270895	45 NORTH COOLEY DR		OKLAHOMA CITY	OK	73137	
HORIZON COFFEE & WATER SERVICE INC		PO BOX 863			GREENSBURG	PA	15601	
HORN		16050 CANARY AVENUE			LA MIRADA	CA	90638	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HORN EQUIPMENT COMPANY LLC		PO BOX 6145			MOORE	OK	73153	
HORN SOLUTIONS INC		2245 TEXAS DRIVE	SUITE 400		SUGAR LAND	TX	77479	
Horn, Dion P		Address Redacted						
Hornberger, Glen August		Address Redacted						
Horner, David Cecil		Address Redacted						
Horner, Richard Dustin		Address Redacted						
Horner, Shaun A		Address Redacted						
Horner, Stephen P		Address Redacted						
Hornosky, Keri M		Address Redacted						
Hornsby, Donahue Shane		Address Redacted						
Horstman, Terry		Address Redacted						
Horton, Damon L		Address Redacted						
Horton, Jamar Rashaad		Address Redacted						
Horton, Jeremy S		Address Redacted						
Horton, Jessie James		Address Redacted						
Horton, Joe		Address Redacted						
Horton, Kevin J		Address Redacted						
Horton, Landon		Address Redacted						
Horton, Scott Lee		Address Redacted						
Horvath, William Stephen		Address Redacted						
HOSE & RUBBER SUPPLY INC		PO BOX 158			RANDOLPH	UT	84064	
HOSE PRO TEXTILES INC		PO BOX 1243			MONROVIA	CA	91017	
HOSE SOURCE LLC		PO BOX 1246			YOUNGSVILLE	LA	70592	
HOSE SPECIALTY & SUPPLY	DEPARTMENT 207-2	PO BOX 4346			HOUSTON	TX	77210-4346	
HOSE SPECIALTY & SUPPLY OF HOUSTON		5097 ASHLEY COURT			HOUSTON	TX	77041	
HOSEWORX INTERNATIONAL CORPORATION		PO BOX 3192			ODESSA	TX	79760	
HOSEWORX PARTNERSHIP INTERNATIONAL LLC		PO BOX 3192			ODESSA	TX	79760	
HOSIE, DAVID		Address Redacted						
Hosley, William M		Address Redacted						
HOSS SERVICES LLC	BC FACTORING LLC	1010 W CHICKASAW ST			LINDSAY	OK	73052	
HOSS SERVICES LLC		809 SW 24TH STREET			EL RENO	OK	73036	
HOSSS MOBILE REPAIR SHOP LLC		27807 W STATE HIGHWAY 31			STUART	OK	74570	
HOT RODS HOT SHOT SERVICE LLC		PO BOX 11190			MIDLAND	TX	79702	
HOT SHOT FINAL MILE LLC		PO BOX 701189			HOUSTON	TX	77270-1189	
HOT SHOT MESSENGER SERVICE INC		PO BOX 701189			HOUSTON	TX	77270-1189	
HOT SPRINGS	JULIE MORTIMORE, TREASURER	415 ARAPAHOE			THERMOPOLIS	WY	82443	
HOT SWITCH LLC		10555 WEST LITTLE YORK			HOUSTON	TX	77041	
HOTSY EQUIPMENT CO CHOOSE CORRECT REMIT TO		62 EAGLE ROAD			RIVERTON	WY	82501	
HOTSY EQUIPMENT COMPANY		2805 E MORRISON AVENUE	UNIT D		BISMARCK	ND	58504	
HOTSY EQUIPMENT COMPANY		2805 MORRISON AVENUE	SUITE C		BISMARCK	ND	58504	

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HOTSY EQUIPMENT OF NORTHERN COLORADO INC		101 13TH STREET			GREELEY	CO	80631	
HOTSY OF OKLAHOMA INC		1627 N VAN BUREN			ENID	OK	73703	
HOTWELL US LLC		PO BOX 672721			HOUSTON	TX	77267	
Hough, Peter		Address Redacted						
HOULIHAN LOKEY CAPITAL INC		5TH FLOOR, 10250 CONSTELLATION BOULEVARD			LOS ANGELES	CA	90067	
HOUMA BEARING SERVICE INC		1881 GRAND CAILLOU ROAD			HOUMA	LA	70363	
HOUMA MUD DOGS		PO BOX 3775			HOUMA	LA	70361	
HOUMA TERREBONNE AIRPORT COMMISSION		10264 EAST MAIN STREET			HOUMA	LA	70363	
House, Matthew R		Address Redacted						
Houser, Jason Oliver		Address Redacted						
Houser, Lisa A		Address Redacted						
HOUSKA AUTOMOTIVE SERVICES INC		899 RIVERSIDE AVE			FORT COLLINS	CO	80524	
HOUSTECH INC		10925 KINGHURST STREET	SUITE 500		HOUSTON	TX	77099	
HOUSTEEL BAR STOCK		PO BOX 1326			HOUSTON	TX	77251	
HOUSTON ACHIEVEMENT PLACE		245 WEST 17TH STREET			HOUSTON	TX	77008	
HOUSTON ASTROS LLC		PO BOX 288, 501 CRAWFORD ST.			HOUSTON	TX	77001-0288	
HOUSTON BEARING & SUPPLY COMPANY INC		5311 CORNISH STREET			HOUSTON	TX	77007	
HOUSTON CASING SPECIALTIES LLC		195 SOUTHBELT INDUSTRIAL DRIVE			HOUSTON	TX	77047	
HOUSTON COMMUNICATIONS INC		1105 INDUSTRIAL BOULEVARD			SUGAR LAND	TX	77478	
HOUSTON CRATING INC		18941 ALDINE WESTFIELD			HOUSTON	TX	77073	
HOUSTON EXPRESS INC		PO BOX 40069			HOUSTON	TX	77240	
HOUSTON GLOBAL HEAT TRANSFER LLC		PO BOX 203325			DALLAS	TX	75320-3325	
HOUSTON HEAT TREAT		13802 CHRISMAN ROAD			HOUSTON	TX	77039	
HOUSTON HOTSHOT LLC		19418 KACEY LANE COURT			HUMBLE	TX	77346	
HOUSTON PLATING & COATING COMPANY		PO BOX 418			SOUTH HOUSTON	TX	77587	
HOUSTON PRECISION INC		6633 POLK STREET			HOUSTON	TX	77011-4509	
HOUSTON SPECIALTY PRODUCTS CO		PO BOX 608			HOCKLEY	TX	77447	
HOUSTON TEXANS		TWO NRG PARK			HOUSTON	TX	77054	
HOUSTON WELDERS SUPPLY LLC		BUILDING B, 11001 WALLISVILLE ROAD			HOUSTON	TX	77013	
Hover, Seth M		Address Redacted						
HOVIS AUTO SUPPLY INC		1000 CHAMPION DRIVE			MERCER	PA	16137	
HOVIS SURVEYING COMPANY INC		5000 CABBAGE STREET			SPRING	TX	77379	
HOWARD & ASSOCIATES INTERNATIONAL INC		1416 S HUGH WALLIS ROAD			LAFAYETTE	LA	70508	
HOWARD COUNTY	TIFFANY ANN SAYLES, TAX-ASSESSOR-COLLECTOR	315 S. MAIN			BIG SPRING	TX	79720-2513	
HOWARD SUPPLY COMPANY LLC	DEPARTMENT 6890	PO BOX 4248			HOUSTON	TX	77210-4248	

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HOWARD SUPPLY COMPANY LLC		PO BOX 650707			DALLAS	TX	75265-0707	
HOWARD WELDING LLC		PO BOX 6308			MOORE	OK	73153	
HOWARD ZERANGUE SHERIFF & TAX COLLECTOR		PO BOX 1029			OPELOUSAS	LA	70571	
Howard, Clint James		Address Redacted						
Howard, Gregory Eugene		Address Redacted						
Howard, Joel Christopher		Address Redacted						
HOWARD, MICHAEL		Address Redacted						
Howard, Michael W		Address Redacted						
Howard-Crow, Anthony		Address Redacted						
HOWCO METALS MANAGEMENT		9611 TELGE RD			HOUSTON	TX	77095	
HOWCO METALS MANAGEMENT LLC		PO BOX 2463			CAROL STREAM	IL	60132	
HOWDEN SPECIALTY	ATTN HARRY BYRNE	ONE CREECHURCH PLACE			LONDON		EC3A 5AF	UNITED KINGDOM
HOWDEN SPECIALTY	ATTN JAMES BECKETT	ONE CREECHURCH PLACE			LONDON		EC3A 5AF	UNITED KINGDOM
HOWDEN SPECIALTY		1221 BRICKELL AVENUE, SUITE 1240			MIAMI	FL	33131	
Howe, Marcus		Address Redacted						
Howell, Jason Clarence		Address Redacted						
HOWELL, JUSTIN		Address Redacted						
Howell, Paul Bunker		Address Redacted						
Howell, William Thurston		Address Redacted						
Howry, Cleo		Address Redacted						
HOWSCO OILFIELD SUPPLY		PO BOX 96648	12008 SW 25TH ST. YUKON		OKLAHOMA CITY	OK	73143	
HOWSCO OILFIELD SUPPLY LLC		12008 SOUTHWEST 25TH STREET			YUKON	OK	73099	
HP MOTORS		57 NORTH BULLOCK ROAD			MANSFIELD	PA	16933	
HRL COMPLIANCE SOLUTIONS INC		2385 F 1/2 ROAD			GRAND JUNCTION	CO	81505	
HSBC		2929 WALDEN AVENUE C10			DEPEW	NY	14043	
HSI CORPORATION		PO BOX 706			BAY SPRINGS	MS	39422-0706	
HTS ADVANCED SOLUTIONS		12500 CASTLEBRIDGE DRIVE			HOUSTON	TX	77065	
HUB CITY ENGINEERING LLC		213 CLEM DRIVE			LAFAYETTE	LA	70503-3313	
HUB CITY FORD INC		PO BOX 90670			LAFAYETTE	LA	70509	
HUB CITY FORD INC		PO BOX 90670, 2909 NW EVANGELINE THRUWAY			LAFAYETTE	LA	70509	
HUB CITY IRON WORKS INC		PO BOX 52823			LAFAYETTE	LA	70505-2823	
HUB CITY OVERHEAD DOOR COMPANY INCORPORATED		1626 NORTH LEXINGTON BOULEVARD			CORPUS CHRISTI	TX	78409	
HUBBARD ENTERPRISES LLC		380 QUARRY ROAD			LANCASTER	OH	43130	
Hubble, Devin James		Address Redacted						
Huber, Robert Mitchell		Address Redacted						
HUCKABAY INDUSTRIES INC		PO BOX 735			ODESSA	TX	79760	
HUDSON ENERGY		105 DECKER CT STE 1050			IRVING	TX	75062-2338	
HUDSON ENERGY		4 EXECUTIVE BLVD SUITE 301			SUFFERN	NY	10901	
HUDSON ENERGY		5251 WESTHEIMER RD STE 200			HOUSTON	TX	77056-5416	
Hudson Energy		5251 Westheimer Rd, Ste 1000			Houston	TX	77056	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HUDSON ENERGY		PO BOX 731137			DALLAS	TX	75373-1137	
Hudson, Caleb M		Address Redacted						
Hudson, Kerri D		Address Redacted						
HUDSPETH COUNTY	PATRICIA J. ROSE, TAX-ASSESSOR-COLLECTOR	109 BROWN ST			SIERRA BLANCA	TX	79851	
Huebner, Scott M		Address Redacted						
HUERFANO COUNTY		401 MAIN STREET			WALSENBURG	CO	81089	
Huey, Angus David		Address Redacted						
HUFCO		14020 ASTON			HOUSTON	TX	77040	
HUFCO		PO BOX 40489			HOUSTON	TX	77240	
Huffman, Cody Randall		Address Redacted						
Huffman, Ethan Garrett		Address Redacted						
Huffman, Simon Craig		Address Redacted						
HUGG & HALL EQUIPMENT COMPANY		8101 FOURCHE ROAD			LITTLE ROCK	AR	72209	
HUGG & HALL EQUIPMENT COMPANY		PO BOX 194110			LITTLE ROCK	AR	72219	
Huggard, Kenneth R		Address Redacted						
HUGHES COUNTY, OK	ASSESSORS OFFICE	200 NORTH BROADWAY, SUITE 4			HOLDENVILLE	OK	74848	
HUGHES COUNTY, OK	TREASURERS OFFICE	200 NORTH BROADWAY, SUITE 6			HOLDENVILLE	OK	74848	
HUGHES OILFIELD TRANSPORTION		2513 NORTHMERCURY AVENUE			ODESSA	TX	79763	
Hughes, Craig Brian		Address Redacted						
Hughes, Howard Ray		Address Redacted						
Hughes, Jason		Address Redacted						
Hughes, Kolby Adam		Address Redacted						
Hughes, Raymond Paul		Address Redacted						
Hughes, Robert Heath		Address Redacted						
Hughes, Ronnie		Address Redacted						
Hughes, Stefanie D		Address Redacted						
Hughes, Terrell Bardin		Address Redacted						
Hughes, Wendel		Address Redacted						
Hughes, Will Madison		Address Redacted						
HUGO CAMILO OROZCO ACOSTA		Address Redacted						
Huitron, Elias Antonio		Address Redacted						
Huizar, Alfredo		Address Redacted						
HULCO PRINTERS INC		204 EAST AMEDEE DRIVE			SCOTT	LA	70583	
HULCO PRINTERS INC		PO BOX 700			SCOTT	LA	70583	
Hulick, Jered James		Address Redacted						
HULIN URGENT CARE SERVICES		1012 PETROLEUM PKWY			BROUSSARD	LA	70518	
HULL & ASSOCIATES INC		6397 EMERALD PARKWAY	SUITE 200		DUBLIN	OK	43016	
HUMBERTO A AYALA AGUILAR		Address Redacted						
HUMBERTO RENTERIA		Address Redacted						
HUMBLE ENVIRONMENTAL SERVICES INC		PO BOX 279			EGAN	LA	70531	
HUNDLEY ENTERPRISES		PO BOX 656			GRANDVIEW	TX	76050	
HUNT COMMUNICATIONS LLC		935 OSCAR RIVETTE ROAD			ARNAUDVILLE	LA	70512	

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HUNT THE LEGACY		3411 W ROCKCREEK RD, SUITE 130			NORMAN	OK	73072	
HUNT THE LEGACY LLC		PO BOX 217			LINDSAY	OK	73052	
Hunt, Branden Thaine		Address Redacted						
Hunt, Charles Dan		Address Redacted						
Hunt, Daniel D		Address Redacted						
Hunt, Dylan Thomas		Address Redacted						
Hunt, Jeremy D		Address Redacted						
Hunt, Richard P		Address Redacted						
Hunt, Shane Joseph		Address Redacted						
Hunt, Timothy W		Address Redacted						
Hunt, Troy Patrick		Address Redacted						
HUNTER KEYSTONE PETERBILT LP		PO BOX 820849			PHILADELPHIA	PA	19182-0849	
HUNTER MACHINING		25 BLUEBERRY COURT			MARRERO	LA	70072	
HUNTER TRUCK SALES & SERVICE INC		PO BOX 640057, DEPARTMENT 101			PITTSBURGH	PA	15264-0057	
Hunter, Jason		Address Redacted						
Hunter, Joshua Glenn		Address Redacted						
Hunter, Mike David		Address Redacted						
Hunter, Moses Jeron		Address Redacted						
Hunter, Robert L		Address Redacted						
Hunter, Vickie McCrimmon		Address Redacted						
Hunter, William Lewis		Address Redacted						
HUNTING ENERGY SERVICES INC		PO BOX 206429			DALLAS	TX	75320-6429	
HUNTING TITAN INC		PO BOX 206473			DALLAS	TX	75320-6473	
HUNTON ANDREWS KURTH LLP		600 TRAVIS	SUITE 4200		HOUSTON	TX	77002	
HUNTS WELDING SERVICE LLC		1306 DUNKING ROAD			CUSHING	OK	74023	
HUNZICKER BROTHERS		PO BOX 25248			OKLAHOMA CITY	OK	73125	
HURD OIL FIELD SERVICE INC		PO BOX 728			JACKSBORO	TX	76458	
HURLEY ENTERPRISES INC		PO BOX 385			FAIRVIEW	MT	59221	
HURLEY WELDING LLC		PO BOX 1015			CHICKASHA	OK	73023	
HURST METALLURGICAL RESEARCH LAB		2111 WEST EULESS BOULEVARD			EULESS	TX	76040-6707	
Hurst, Jeremy Shane		Address Redacted						
Hurst, Michael S		Address Redacted						
Hurt, Ethan		Address Redacted						
Hurt, Shane E		Address Redacted						
Hurt, Steven		Address Redacted						
HUSBAND FOR HIRE LTD	JAMES HAMM	PO BOX 891			HUDSON	CO	80642	
Huskins, Wesley Carl		Address Redacted						
HUSKY TRUCKING INC		15294 GOOD AVENUE			FORT LUPTON	CO	80621	
Hussar, Kayla Marie		Address Redacted						
Hussein, Hassan Jama		Address Redacted						
Hussein, Xiish Dubow		Address Redacted						
Hutcheson, Joel W		Address Redacted						
Hutchings, Jacob Michael		Address Redacted						
Hutchins, Jacob J		Address Redacted						
Hutchins, Scott		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HUTCHINSON BLACK & COOK LLC		921 WALNUT	SUITE 200		BOULDER	CO	80302	
Hutchinson, David L		Address Redacted						
HUTCHINSON, TOM		Address Redacted						
Hutchinson, Tom Lee		Address Redacted						
Hutson, Betty Jean		Address Redacted						
Hutto, Stacy R		Address Redacted						
Hutton, John B		Address Redacted						
Huval, Zack		Address Redacted						
Hux, Charles		Address Redacted						
Huynh Le, Tien Anh		Address Redacted						
Huynh, Tuan Ngoc		Address Redacted						
HVUT - TaxExcise.com	ThinkTrade Inc.	233 Wilson Pike Cir, Ste 2B			Brentwood	TN	37027	
HWLAC GMBH		WIESENGASSE 20			KLINGENBACH		07013	AUSTRIA
HY TECH INSTRUMENTS INC		569 AYO STREET			RACELAND	LA	70394	
HYBRID TECHNOLOGY		PO BOX 10009			SAN BERNARDINO	CA	92423	
Hyde, David A		Address Redacted						
HYDRA RIG		PO BOX 201161			DALLAS	TX	75320-1161	
HYDRADYNE HYDRAULICS LLC		PO BOX 974799			DALLAS	TX	75397-4799	
HYDRAFAB LLC		264 NORTH 5TH EAST STREET			GREEN RIVER	WY	82935	
HYDRAQUIP DISTRIBUTION INC		PO BOX 4493			HOUSTON	TX	77210	
HYDRAULIC CONTROLS INC		PO BOX 8157			EMERYVILLE	CA	94662	
HYDRAULIC EQUIPMENT COMPANY INC		2800 W CALIFORNIA AVENUE SUITE A			OKLAHOMA CITY	OK	73107	
HYDRAULIC REPAIR SERVICE INC		PO BOX 14011			NEW IBERIA	LA	70562-4011	
HYDRAULIC SUPPLY & SERVICE COMPANY		PO BOX 33517			SAN ANTONIO	TX	78265-3517	
HYDRO BLADE WATERJETS		PO BOX 3742			LAFAYETTE	LA	70502	
HYDRO EXTRUSION DELHI LLC		125 SUPERIOR DRIVE			DELHI	LA	71232	
HYDRO FOAM TECHNOLOGY INC		PO BOX 7			PERKINS	OK	74059	
HYDROFLUX SOLUTIONS ENVIRONMENTAL COMPANY LLC		PO BOX 80843			LAFAYETTE	LA	70598	
HYDROSERV		15 SALYAN HIGHWAY			BAKU		AZ 1063	AZERBAIJAN
HYG FINANCIAL SERVICES INC		PO BOX 14545			DES MOINES	IA	50306-3545	
HYG FINANCIAL SERVICES, INC.		PO BOX 36200			BILLINGS	MT	59107	
Hymer, Devan Brett		Address Redacted						
Hypolite, Gary Joseph		Address Redacted						
HYTEC EQUIPMENT COMPANY LLC		PO BOX 3004			GRAND JUNCTION	CO	81502	
HYTORC		333 ROUTE 17 NORTH			MAHWAH	NJ	07430	
HYTORC DIVISION UNEX CORPORATION		333 RT 17 NORTH			MAHWAH	NJ	07430	
I & S OIL SERVICES LLC		PO BOX 872	SOUTHWEST COMMERCIAL CAPITAL INC		ODESSA	TX	79760	

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I WASH LAUNDRY		PO BOX 15062			ODESSA	TX	79768	
IADC		3657 BRIARPARK DRIVE	SUITE 200		HOUSTON	TX	77042	
IAN WILLIAM SHEPHERD		5 BREA WALK	INVERURIE		ABERDEENSHIRE		AB515SD	SCOTLAND
Ibarra, Daniel		Address Redacted						
Ibarra, Elvis Gavino		Address Redacted						
Ibarra, Fermin		Address Redacted						
Ibarra, Hector		Address Redacted						
Ibarra, Hector Cayetano		Address Redacted						
Ibarra, Irineo M		Address Redacted						
IBERIA		1500 JANE ST			NEW IBERIA	LA	70563	
IBERIA		PO BOX 9770			NEW IBERIA	LA	70562-9770	
IBERIA AGGREGATES & CONSTRUCTION MATERIALS LLC		PO BOX 69			LYDIA	LA	70569	
IBERIA FIRE & SAFETY EQUIPMENT INC		PO BOX 655			LOREAUVILLE	LA	70552-0655	
IBERIA INDUSTRIAL & MARINE SUPPLY		PO BOX 3704			LAFAYETTE	LA	70502	
IBERIA PARISH		PO Box 9770			NEW IBERIA	LA	70562	
IBERIA PARISH		121 WEST PERSHING STREET SUITE 100			NEW IBERIA	LA	70560	
IBERIA PARISH ASSESSOR	RICKY J HUVAL, SR., CLA ASSESSOR	121 W PERSHING ST, STE 100			NEW IBERIA	LA	70560	
IBERIA PARISH GOVERNMENT		300 IBERIA STREET	SUITE 400		NEW IBERIA	LA	70560	
IBERIA PARISH SCHOOL BOARD		1500 JANE ST	1500 JANE ST		NEW IBERIA	LA	70563	
Iberia Parish School Board		1500 Jane St			New Iberia	LA	70563	
IBERIA PARISH SCHOOL BOARD SALES & USE TAX DEPT		1500 JANE ST			NEW IBERIA	LA	70563	
IBERIA PARISH SCHOOL BOARD SALES & USE TAX DEPT		PO Box 9770			NEW IBERIA	LA	70562-9770	
IBERIA PARISH SHERIFF		300 IBERIA STREET	SUITE 120		NEW IBERIA	LA	70560-4584	
IBERIA PARISH TAX COLLECTOR	ATTENTION LOUIS M ACKAL	300 IBERIA STREET SUITE 120			NEW IBERIA	LA	70560	
IBERIA RENTAL SERVICE INC		1014 CENTER STREET			NEW IBERIA	LA	70560	
IBERVILLE	DAVID HALL	IBERVILLE PARISH COURTHOUSE	58050 MERIAM STREET, 2ND FLOOR		PLAQUEMINE	LA	70764	
IBERVILLE		PO BOX 355			PLAQUEMINE	LA	70765-0335	
IBERVILLE PARISH		PO Box 355			PLAQUEMINE	LA	70765	
IBERVILLE PARISH SALES TAX DEPARTMENT	IBERVILLE PARISH COURTHOUSE DAVID HALL DIRECTOR	58050 MERIAM STREET, 2ND FLOOR			PLAQUEMINE	LA	70764	
IBERVILLE PARISH SALES TAX DEPARTMENT		PO Box 355			PLAQUEMINE	LA	70765-0335	
Ibizugbe, Nosakhare Osemwegie		Address Redacted						
Ibrahim, Abdi Mohamed		Address Redacted						
Ibrahim, Mohamud Bille		Address Redacted						
IBT INC	IBT INDUSTRIAL SOLUTIONS	PO BOX 873065			KANSAS CITY	MO	64187	
IBU WEB SERVICES		495 UINTA WAY, SUITE 240			DENVER	CO	80230	

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IC ELECTRIC SUPPLY		PO BOX 5410			COVINGTON	LA	70434	
ICDD		12 CAMPUS BOULEVARD			NEWTOWN SQUARE	PA	19073	
ICE SYSTEMS INC		PO BOX 11126			HAUPPAUGE	NY	11788	
Ice, Melissa		Address Redacted						
ICIMS INC		90 MATAWAN ROAD, PARKWAY 120 5TH FLOOR			MATAWAN	NJ	07747	
ICLEAN SERVICES LLC		PO BOX 1342			MIDLAND	TX	79706	
ID CARD GROUP		17858 SW UPPER BOONES FERRY RD			PORTLAND	OR	97224	
IDAHO STATE TAX COMMISSION		11321 W. CHINDEN BLVD			BOISE	ID	83714-1021	
IDEAL COATINGS INC		PO BOX 947			BROUSSARD	LA	70518	
IDEAL LEASE OF HOUSTON LLC		BUILDING G, 14201 HEMSTEAD HIGHWAY			HOUSTON	TX	77040	
IDEAL STEEL LLC		1289 SMEDE HIGHWAY			BROUSSARD	LA	70518	
IDEALEASE OF ACADIANA LLC		PO BOX 52376			LAFAYETTE	LA	70505	
IDERA INC		75 REMITTANCE DRIVE	SUITE 6670		CHICAGO	IL	60675-6670	
IDEX GLOBAL SERVICES INC		851 VAN NESS AVENUE 2ND FLOOR			SAN FRANCISCO	CA	94109	
Idiake, Festus Emade		Address Redacted						
IEC CORPORATION		3100 LONGHORN BOULEVARD			AUSTIN	TX	78758	
IES SRL		VIA ANTON GIULIO BRAGAGLIA 33			ROME		00123	ITALY
IFM EFECTOR INC		PO BOX 8538-307			PHILADELPHIA	PA	19171-0307	
IFS FIRE & SAFETY INC		PO BOX 4952			CORPUS CHRISTI	TX	78469	
IFTA - (Texas) Comptroller of Public Accounts		111 E 17th St			Austin	TX	78774-0100	
Ige, Olushoga J		Address Redacted						
IGUS INC		PO BOX 14349			EAST PROVIDENCE	RI	02914	
IHD LIQUIDS MANAGEMENT LLC		PO BOX 912933			DENVER	CO	80291-2933	
Ihde, Jacob Aarron		Address Redacted						
IHEARTMEDIA		PO BOX 419499			BOSTON	MA	02241-9499	
IHS GLOBAL INC		PO BOX 847193			DALLAS	TX	75284-7193	
IHS GLOBAL INC		PO BOX 911501			DENVER	CO	80291-1501	
Ijabiken, Rachel Oluwafunke		Address Redacted						
IKA WORKS INC		2635 NORTH CHASE PARKWAY SE			WILMINGTON	NC	28405	
IKEY LTD		PO BOX 846			SAN ANTONIO	TX	78293-0846	
ILEASE & RENTALS LLC		PO BOX 848			BRIDGEPORT	WV	26330	
Illinois National	AIG	Monica Bowes	2929 Allen Parkway, Suite 1300		Houston	TX	77019	
IM PURE COUNTRY AIR INC		424 HOMECREST DRIVE			LA VERNIA	TX	78121	
IMAGINATIONEERING		2909 PAUL QUINN ST			HOUSTON	TX	77091	
IMAGINIT TECHNOLOGIES RAND WORLDWIDE		28127 NETWORK PLACE			CHICAGO	IL	60673-1281	
IMPACT PROMOTIONAL PRODUCTS LLC		407 GLENWOOD AVENUE			GRAND JUNCTION	CO	81501	
IMPACT SELECTOR INTERNATIONAL LLC		6740 HORIZON ROAD			HEATH	TX	75032	
IMPERIAL SNUBBING SERVICES LTD		PO BOX 4513			DEBE			TRINIDAD & TOBAGO

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
IMPERIAL SUPPLIES	C/O NICOLET NATIONAL BANK	PO BOX 23910			GREEN BAY	WI	54305-3910	
IMPERIAL TRANSPORT LLC		392 CHARTIERS RUN ROAD			CANONSBURG	PA	15317	
Impson, Benjamin		Address Redacted						
IMPULSE ELECTRIC LTD		PO BOX 14926			ODESSA	TX	79768-4926	
INA ALERT INC		PO BOX 96			ELLINWOOD	KS	67526	
INCOME TAX DEPARTMENT, GOVERNMENT OF INDIA		AAYKARBHAWAN, SECTOR-3, VAISHALI		GHAZIABAD	UTTAR PRADESH		201010	INDIA
INDEED INC		MAIL CODE 5160	PO BOX 660367		DALLAS	TX	75266-0367	
INDEMCO		777 POST OAK BLVD, SUITE 330			HOUSTON	TX	77056	
INDEPENDENT CLEANING SERVICE		810 25 RD			GRAND JUNCTION	CO	81505	
INDEPENDENT LIFT TRUCK OF ALASKA INC		1200 E 70TH AVENUE			ANCHORAGE	AK	99518	
INDEX SERVICES LLC		48 IVY COURT			CONROE	TX	77304	
India		AAYKARBHAWAN, SECTOR-3, VAISHALI			GHAZIABAD		201010	INDIA
INDIGO BEAM LLC		10375 RICHMOND AVENUE, SUITE 850			HOUSTON	TX	77042	
INDOFF INCORPORATED		PO BOX 790120			ST LOUIS	MO	63179	
INDUSIND BANK LIMITED		BARAKHAMBA BRANCH DR.	GOPAL DAS BHAWAN 28	BARAKHAMBA ROAD	NEW DELHI		110001	INDIA
INDUSTEQ INC		PO BOX 2056, 12807 TRINITY DR.			STAFFORD	TX	77497-2056	
INDUSTRIAL CLEANING LTD		1652 PIONEER PLACE			EATON	CO	80615	
INDUSTRIAL CONTAINMENT SOLUTIONS		PO BOX 419			COLUMBIANA	OH	44408	
INDUSTRIAL DIESEL MANUFACTURING & SERVICE LTD		8801 HARMON ROAD			FT WORTH	TX	76177	
INDUSTRIAL EQUIPMENT REPAIR		1509 INDUSTRIAL LANE			TISHOMINGO	OK	73460	
INDUSTRIAL EQUIPMENT SALES & SERVICE INC		PO BOX 11444			WILLISTON	ND	58803	
INDUSTRIAL HYDRAULICS & MACHINE		785 N 9TH AVENUE			BRIGHTON	CO	80603	
INDUSTRIAL LABORATORIES COMPANY INC		4046 YOUNGFIELD STREET			WHEAT RIDGE	CO	80033	
INDUSTRIAL MACHINE COMPANY		1546 WEST RENO AVENUE			OKLAHOMA CITY	OK	73106-3212	
INDUSTRIAL NETWORKING SOLUTIONS		PO BOX 540			ADDISON	TX	75001	
INDUSTRIAL OILS INC		PO BOX 1762	2 W INDUSTRIAL LOOP		MIDLAND	TX	79702-1762	
INDUSTRIAL OILS UNLIMITED LLC		PO BOX 100	DEPARTMENT 1620		BIXBY	OK	74008-0100	
INDUSTRIAL OILS UNLIMITED LLC		3621 W 5TH ST			TULSA	OK	74127	
INDUSTRIAL POWER TRUCK & EQUIPMENT		712 NORTH BEACH STREET			FORT WORTH	TX	76111	
INDUSTRIAL PROCESS FILTRATION LLC		3 EAST RAMONA AVENUE			COLORADO SPRINGS	CO	80905	
INDUSTRIAL PRODUCTION SERVICES INC		703 W HILLMONT			ODESSA	TX	79764	

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INDUSTRIAL RADIATOR SERVICES LLC		3026 MOCKINGBIRD LANE	SUITE 146		DALLAS	TX	75205	
INDUSTRIAL SAFETY PRODUCTS LLC		PO BOX 62391			HOUSTON	TX	77205	
INDUSTRIAL SAFETY TRAINING COUNCIL		3749 HIGHWAY 69 NORTH			BEAUMONT	TX	77705	
INDUSTRIAL SCIENTIFIC CORPORATION		PO BOX 645449			PITTSBURGH	PA	15264-5252	
INDUSTRIAL SCREEN & MAINTENANCE INC		2285 LOGOS COURT			GRAND JUNCTION	CO	81505	
INDUSTRIAL SCREEN & MAINTENANCE INC		PO BOX 373			CASPER	WY	82602	
INDUSTRIAL SEALING & LUBRICATION INC		15430 SOUTH KEELER STREET			OLATHE	KS	66062	
INDUSTRIAL SOLUTIONS GROUP LLC		115 GUERNSEY LANE			YOUNGSVILLE	LA	70592	
INDUSTRIAL SPECIALTIES LLC		PO BOX 848545			DALLAS	TX	75284-8545	
INDUSTRIAL TAPE & LABEL CORPORATION		7025 WEST TIDWELL ROAD	SUITE H-109		HOUSTON	TX	77092	
INDUSTRIAL TRANSMISSION SOLUTIONS		1515 NORTH TOWN EAST BOULEVARD, SUITE 138-401			MESQUITE	TX	75150	
INDUSTRIAL WELDING & SUPPLY		PO BOX 1169			STERLING	CO	80751	
INDUSTRIAL WELDING & TOOL SUPPLY		125 THRUWAY PARK			BROUSSARD	LA	70518-3602	
INDUSTRIAL WELDING & TOOL SUPPLY		5413 WEST RENO			OKLAHOMA CITY	OK	73127	
INDUSTRIAL WELDING SUPPLY CO OF HARVEY INC	GAS AND SUPPLY	125 THRUWAY PARK			BROUSSARD	LA	70518	
INDUSTRIAL WELDING SUPPLY COMPANY INC		125 THRUWAY PARK			BROUSSARD	LA	70518	
INDUSTRIAL WELDING SUPPLY OF HOUMA LTD	GAS AND SUPPLY	125 THRUWAY PARK			BROUSSARD	LA	70518	
INDUSTRY TRUCK WASH LLC		PO BOX 82337			OKLAHOMA CITY	OK	73148	
INFINITY ENERGY SERVICES LLC		122 BOURG LAROSE HWY			BOURG	LA	70343	
INFODAT INTERNATIONAL INC		PO BOX 4283	DEPARTMENT 6131		HOUSTON	TX	77210-4283	
INFOSYS LTD		ELECTRONICS CITY, HOSUR RD			BANGALORE		560030	INDIA
INFOSYS TECHNOLOGIES LIMITED		800 KING FARM BOULEVARD	SUITE 505		ROCKVILLE	MD	20850	
INFUSE ENERGY LLC		2020 SOUTHWEST FWY #325			HOUSTON	TX	77002	
INGERSOLL RAND COMPANY		15768 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
INGERSOLL-RAND INDUSTRIAL US INC		15768 COLLECTIONS CENTER DR			CHICAGO	IL	60693	
Ingraham-Garcia, Jacob Michael		Address Redacted						
Ingram, Gregory Lawrence		Address Redacted						
Ingram, Monte Max		Address Redacted						
INKSPOT CREATIVE		1311 20TH STREET			GALVESTON	TX	77550	
INLAND TECHNOLOGY INC		401 EAST 27TH STREET			TACOMA	WA	98421	
INLAND TRUCK PARTS & SERVICE		PO BOX 1489			DENTON	TX	76202	

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INLAND TRUCK PARTS COMPANY		PO BOX 1489			DENTON	TX	76202-1489	
INLAND TRUCK PARTS COMPANY		4 SOUTH MORGAN ROAD			OKLAHOMA CITY	OK	73127	
INMAN FAMILY LLC		514 N 2ND STREET			OKARCHE	OK	73762	
Inman, David J		Address Redacted						
Inman, Joseph Wilson		Address Redacted						
INMARSAT		1441 L STREET NW, SUITE 610			WASHINGTON	DC	20005	
INMARSAT		1571 ROBERT J CONLAN BLVD, NE #100			PALM BAY	FL	32905	
INMARSAT		1710 W. WILLOW STREET			SCOTT	LA	70583	
INMARSAT		2598 E. SUNRISE BLVD SUITE 210 A.			FT. LAUDERDALE	FL	33304	
INMARSAT		915 NORTH SELBY STREET, BUILDING S21			EL SEGUNDO	CA	90245	
INMARSAT		9310 KIRBY DRIVE STREET 800			HOUSTON	TX	77054	
INMARSAT SOLUTIONS US INC STRATOS		PO BOX 21062			NEW YORK	NY	10087-1062	
INNOVATION TECHNICAL		14 N RAFIYEV STREET			BAKU		AZ 1025	AZERBAIJAN
INNOVATIONS THROUGH DESIGN LLC		4055 N POINT PLEASANT RD			GLADEWATER	TX	75647	
INNOVATIVE COMPLETION SYSTEMS INC		6249 BOBWHITE ROAD			GILMER	TX	75645	
INNOVATIVE LEGAL SOLUTIONS INC		440 LOUISIANA STREET	SUITE 1100		HOUSTON	TX	77002	
INNOVATIVE POWDER COATING LLC		9105 BURROUGH DOVER LANE			PENNSAUKEN	NJ	08110	
INNOVATIVE SOFTWARE SOLUTIONS INC		27212 SOUTH GLENROSE ROAD			SAN ANTONIO	TX	78260	
INNOVATIVE SOLUTIONS LTD		199 PALOMA AVENUE			BRIGHTON	CO	80601	
INNOVATIVE TOOLING & ACCESSORIES INC		13203 EMMETT ROAD			HOUSTON	TX	77041	
INNOVEX DOWNHOLE SOLUTIONS INC		4310 N SAM HOUSTON PARKWAY E			HOUSTON	TX	77031	
Insall, Kaci Deanna		Address Redacted						
INSELMAN ELECTRIC COMPANY LLC		710 SOUTH HOOVER			ENID	OK	73703	
INSERVIO3		624 SOUTH AUSTIN AVENUE, SUITE 230			GEORGETOWN	TX	78626-5707	
INSIGHT GLOBAL INC		PO BOX 198226			ATLANTA	GA	30384-8226	
INSPHIRE		5 CHASE PARK			DALESIDE ROAD		NG2 4GT	UNITED KINGDOM
INSTITUTO BRASILEIRO DE PETROLEO GAS E BIOCOMBUSTIVEIS		AV ALMIRANTE BARROSO, 52/21 E 26			RIO DE JANEIRO		20031--000	BRAZIL
INSTRUMART		35 GREEN MOUNTAIN DRIVE			SOUTH BURLINGTON	VT	05403	
INSTRUMENTATION & ELECTRICAL TECHNOLOGIES LLC		PO BOX 386			ABBEVILLE	LA	70511-0386	
INTA CRATE LLC		1320 BARROW STREET			HOUMA	LA	70360	
INTEGRATED EQUIPMENT INC		PO BOX 675074			DALLAS	TX	75267-5074	

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INTEGRATED PRODUCTION SERVICES INC		PO BOX 201934			DALLAS	TX	75320-1934	
INTEGRICERT LLC		608 HANGAR DRIVE			NEW IBERIA	LA	70560	
INTEGRICERT LLC		PO BOX 9831			NEW IBERIA	LA	70562	
INTEGRIS MEDICAL GROUP OCCUPATIONAL MEDICINE ENID		401 SOUTH THIRD			ENID	OK	73701	
INTEGRITY RENTALS & SOLUTIONS LLC		PO BOX 339			CADE	LA	70519	
INTEGRITY WELL SOLUTIONS		8123 WEST I-25 FRONTAGE ROAD			FREDERICK	CO	80516	
INTELLIGENT DISCOVERY SOLUTIONS INC		3000 K STREET NW SUITE 330			WASHINGTON	DC	20007	
INTERAMERICAN OIL WORKS LTD		PO BOX 69170			ODESSA	TX	79769	
INTERFACE ADVANCED FORCE MEASUREMENT		PO BOX 248819			OKLAHOMA CITY	OK	73124-8819	
INTERFACE SECURITY SYSTEMS LLC		10912 COLONEL GLENN ROAD, SUITE 2000			LITTLE ROCK	AR	72204	
INTERFACE SECURITY SYSTEMS LLC		2112 NORTH BOLTON			ALEXANDRIA	LA	71303	
INTERFACE SECURITY SYSTEMS LLC		2200 E PRIEN LAKE ROAD			LAKE CHARLES	LA	70601	
INTERFACE SECURITY SYSTEMS LLC		2355 HIGHWAY 1 SOUTH			GREENVILLE	MS	38701	
INTERFACE SECURITY SYSTEMS LLC		2690 KIRBY WHITTEN ROAD, SUITE 101			MEMPHIS	TN	38133	
INTERFACE SECURITY SYSTEMS LLC		2916 CYPRESS ST, SUITE 3			WEST MONROE	LA	71291	
INTERFACE SECURITY SYSTEMS LLC		3007 KNIGHT STREET, SUITE 105			SHREVEPORT	LA	71105	
INTERFACE SECURITY SYSTEMS LLC		3750 SCHAUFELE, SUITE 200			LONG BEACH	CA	90808	
INTERFACE SECURITY SYSTEMS LLC		3773 CORPORATE CENTER DRIVE			EARTH CITY	MO	63045	
INTERFACE SECURITY SYSTEMS LLC		5 RIVERS DRIVE, SUITE 30			HATTIESBURG	MS	39401	
INTERFACE SECURITY SYSTEMS LLC		5736 CITRUS BLVD, SUITE 106			NEW ORLEANS	LA	70123-7600	
INTERFACE SECURITY SYSTEMS LLC		6340 INTERNATIONAL PARKWAY, SUITE 100			PLANO	TX	75093	
INTERFACE SECURITY SYSTEMS LLC		8339 SOLUTIONS CENTER			CHICAGO	IL	60677-8003	
INTERIOR FABRIC SHOPPE		2008 JOHNSTON STREET			LAFAYETTE	LA	70503	
INTERIOR PLANT DESIGN & MAINTENANCE LLC		PO BOX 297			CARENCRO	LA	70520	
INTERIORSCAPES OF HOUSTON INC		PO BOX 218023			HOUSTON	TX	77218	
INTERMEDIATA IT SOLUTIONS		11TH FLOOR, OFFICE NUMBER 4	SPACE TOWER, MIRQAB		KUWAIT CITY		13084	KUWAIT
INTERMEDIATA IT SOLUTIONS		PO BOX 4158			SAFAT		13084	KUWAIT
INTERMOUNTAIN CONTROLS NICHOLS-GIVEN		PO BOX 841506			DALLAS	TX	75284-1506	

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INTERMOUNTAIN INC		4743 WESTBURY DRIVE			FORT COLLINS	CO	80526	
INTERMOUNTAIN MOTOR SALES INC		2101 NORTH 6 MILE ROAD			CASPER	WY	82604	
INTERNAL REVENUE SERVICE	ATTN CENTRALIZED INSOLVENCY OPERATION	2970 MARKET ST.			PHILADELPHIA	PA	19104	
Internal Revenue Service	Centralized Insolvency Operation	2970 Market St.			Philadelphia	PA	19104	
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION	2970 MARKET ST.	MAIL STOP 5-Q30-133		PHILADELPHIA	PA	19104-5016	
INTERNAL REVENUE SERVICE		PO BOX 219690			KANSAS CITY	MO	64121-9690	
INTERNAL REVENUE SERVICE		1111 CONSTITUTION AVE NW			WASHINGTON	DC	20224	
INTERNAL REVENUE SERVICE		STOP 6552	PO BOX 9941		OGDEN	UT	84409-0941	
INTERNAL REVENUE SERVICE CHOOSE REMIT TO		24 E 25TH STREET			OGDEN	UT	84401	
INTERNATIONAL ASSOCIATION OF DRILLING CONTRACTORS		10370 RICHMOND AVENUE	SUITE 760		HOUSTON	TX	77042	
INTERNATIONAL ASSOCIATION OF DRILLING CONTRACTORS		3657 BRIARPAK DRIVE SUITE 200			HOUSTON	TX	77042	
INTERNATIONAL BANK OF AZERBAIJAN	ATTN TAHMINA ABSALI	PWC AZERBAIJAN REPUBLIC BRANCH	NO. 1 LANDMARK SUB BRANCH	96 NIZAMI STREET	BAKU		AZ 1010	AZERBAIJAN
INTERNATIONAL CLAMPS INC		4401 FM 359			RICHMOND	TX	77406	
INTERNATIONAL FAIRGROUNDS DECORATIONS COMPANY WLL		PO BOX 656			SAFAT		13007	KUWAIT
INTERNATIONAL PETROLEUM TECHNOLOGY CONFERENCE, LIMITED		16TH FLOOR, WING ON CENTRE	CONNAUGHT RD CENTRAL				00999	CHINA
INTERNATIONAL PLASTICS INC		PO BOX 25544			GREENVILLE	SC	29616-0544	
INTERNATIONAL SOS ASSISTANCE INC		PO BOX 11568			PHILADELPHIA	PA	19116	
INTERNATIONAL TRAINING SERVICES INC		8032 MAIN STREET			HOUMA	LA	70360	
INTERNATIONAL WORKBOAT SHOW		PO BOX 3421			BOSTON	MA	02241-3421	
INTERSTATE BATTERIES OF PITTSBURGH		1966 LINCOLN HIGHWAY			NORTH VERSAILLES	PA	15137	
INTERSTATE BATTERIES OF TEXOMA		901 SOUTH ARMSTRONG AVENUE			DENISON	TX	75020	
INTERSTATE BATTERY OF THE ROCKIES	JOHNSTON ENTERPRISES INC	300 WILLOW STREET			FORT COLLINS	CO	80524	
INTERSTATE BATTERY OF W ND		901 E MAIN			BISMARCK	ND	58501	
INTERSTATE BATTERY SYSTEM OF WESTERN OKLAHOMA		3108 SOUTH 4TH STREET			CHICKASHA	OK	73018	
INTERSTATE COMPANIES INC	INTERSTATE POWER SYSTEMS	NW 7244	PO BOX 1450		MINNEAPOLIS	MN	55485-7244	

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INTERSTATE ENERGY INC		685 SOUTH MAIN STREET			BRIGHTON	CO	80601	
INTERSTATE EXPLORATIONS LLC		PO BOX 984			CISCO	TX	76437	
INTERSTATE FORD		120 LAURA COURT			DACONO	CO	80514	
INTERSTATE POWER SYSTEMS INC		NORTHWEST 7244	PO BOX 1450		MINNEAPOLIS	MN	55485-7244	
INTERTEK ASSET INTEGRITY MANAGEMENT INC		25025 I 45N	SUITE 300		SPRING	TX	77380	
INTERTRUST CORPORATE SERVICES CAYMAN LTD		190 ELGIN AVENUE			GEORGE TOWN		KY1-9005	CAYMAN ISLANDS
INTHINC LLC		395 WEST PASSAIC STREET SUITE 325			ROCHELLE PARK	NJ	07662	
INTHINC LLC		PO BOX 21823			NEW YORK	NY	10087-1823	
INTRACOASTAL LIQUID MUD INC		PO BOX 51784			LAFAYETTE	LA	70505	
INTRADO		11808 MIRACLE HILLS DR			OMAHA	NE	68154	
INTRADO DIGITAL MEDIA LLC	C/O INTRADO CORPORATION	PO BOX 74007143			CHICAGO	IL	60674	
INTRADO ENTERPRISE COLLABORATION INC		PO BOX 281866			ATLANTA	GA	30384-1866	
INTRALINKS INC		PO BOX 392134			PITTSBURGH	PA	15251-9134	
INTSEL STEEL DISTRIBUTORS		11310 WEST LITTLE YORK			HOUSTON	TX	77041	
Inzerella, Samuel Anthony		Address Redacted						
IOS INSPECTION OILFIELD SERVICES		7814 MILLER ROAD 3			HOUSTON	TX	77049	
IOS PCI LLC		PO BOX 679343			DALLAS	TX	75267	
IP ACCESS INTERNATIONAL LLC		31831 CAMINO CAPISTRANO, SUITE 300A			SAN JUAN CAPISTRANO	CA	92675	
IPMEDIA HOLDINGS INC		1360 ABBOTT COURT			BUFFALO GROVE	IL	60089	
IPREO LLC		PO BOX 21865			NEW YORK	NY	10087	
IRA KEOGH SERVICES COMPANY		2000 SOUTH LOGAN STREET	NATIONAL DISTRIBUTION CENTER		DENVER	CO	80210	
Iracheta, Daniel		Address Redacted						
Iracheta, Tomas		Address Redacted						
Ireland, David		Address Redacted						
IRET PROPERTIES	ATTN GENERAL COUSNEL	1400 31ST AVENUE SOUTHWEST SUITE 60, PO BOX 1988			MINOT	ND	58702-1988	
IRET PROPERTIES		865 TOWER DRIVE			ODESSA	TX	79761	
IRET PROPERTIES		1400 31ST AVENUE SW	SUITE 60	PO BOX 1988	MINOT	ND	58702-1988	
IRION COUNTY APPRAISAL DISTRICT		209 SOUTH PARK VIEW STREET			MERTZON	TX	76941	
IRION COUNTY TAX OFFICE		PO BOX 859			MERTZON	TX	76941	
IRMA SOTO - I&S OIL SERVICES		PO BOX 872			ODESSA	TX	79760	
IRON HORSE SUPPLY LLC		PO BOX 12515			ODESSA	TX	79768	
IRON HORSE SUPPLY, LLC	C/O SPILLER & SPILLER	ATTN DAVID SPILLER	P.O DRAWER 447		JACKSBORO	TX	76458	
IRON MOUNTAIN		PO BOX 27128			NEW YORK	NY	10087-7128	
IRON MOUNTAIN		PO BOX 915004			DALLAS	TX	75391-5004	
IRON MOUNTAIN		PO BOX 915026			DALLAS	TX	75391-5026	
IRON MULE PRODUCTS INC		PO BOX 238			CASSVILLE	MO	65625	
IRONGATE RENTAL SERVICES LLC		PO BOX 204427			DALLAS	TX	75320-4427	

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IRONGATE TUBULAR SERVICES LLC		PO BOX 204423			DALLAS	TX	75320-4423	
IRONSIDE LLC		PO BOX 3027			CONROE	TX	77305	
Iruegas, Ivan		Address Redacted						
IRWIN AUTO COMPANY		3425 WILLIAMS AVENUE			WOODWARD	OK	73801	
Irwin, James A		Address Redacted						
Isaak, Vanessa T		Address Redacted						
Isbell, Alexander Raymond		Address Redacted						
Isbell, Dewey Allan		Address Redacted						
Isbell, Kristopher Bryan		Address Redacted						
ISC SALES INC		4421 TRADITION TRAIL			PLANO	TX	75093	
ISCO INDUSTRIES INC		1974 SOLUTIONS CENTER			CHICAGO	IL	60677-1009	
ISCOUT		PO BOX 1151	765 ASP AVENUE, SUITE 204		NORMAN	OK	73070	
ISCOUT		1706 SMOKING OAK PLACE			NORMAN	OK	73072	
ISIDRO Z CAMPOS JR		Address Redacted						
Isioma, John Chukwuemeka		Address Redacted						
ISKY COMMERCIAL DRONE SERVICES		1111 PALMER PLACE			RICHMOND	TX	77406	
ISN SOFTWARE CORPORATION		3001 KNOX STREET	SUITE 302		DALLAS	TX	75205	
ISN SOFTWARE CORPORATION		PO BOX 841808			DALLAS	TX	75284-1808	
ISOLAMIN AB		INDUSTRIVAGEN 5	956 32		OVERKALIX			SWEDEN
ISOTECH LABORATORY INC		PO BOX 8608			MIDLAND	TX	79708	
ISP SAFETY SERVICES LLC		PO BOX 2607			BRYAN	TX	77805	
ISS CORPORATE SOLUTIONS INC		PO BOX 417815			BOSTON	MA	02241-7815	
ISTI PLANT SERVICES		17207 E 21ST			TULSA	OK	74134	
Istre, Jonathan Lee		Address Redacted						
Istre, Joseph		Address Redacted						
Istre, Trent T		Address Redacted						
ITA TRUCK SALES & SERVICE LLC		PO BOX 51718			LAFAYETTE	LA	70505	
ITC HYDRAULIC SERVICES LTD		THE GARAGE	ST KATHERINES	INVERURIE			AB51 8SN	UNITED KINGDOM
IVAN GUERRERO DUQUE		Address Redacted						
Ivy, Deborah Lynne		Address Redacted						
Iyoha, Joshua Rotimi		Address Redacted						
Izaguirre, Constancio		Address Redacted						
Izaguirre, Santos		Address Redacted						
J & A ENTERPRISES LLC		DBA 9TH STREET LAUNDRY, 1619 WEST 2ND STREET A			ROCK SPRINGS	WY	82902	
J & A SERVICES LLC		3166 PIPE COURT			GRAND JUNCTION	CO	81504	
J & B MANUFACTURING LLC		107 CASEY DRIVE			BOURG	LA	70343	
J & B SOLUTIONS INC		PO BOX 399			GRANBURY	TX	76048	
J & E SUPPLY & FASTENER COMPANY		PO BOX 19466			OKLAHOMA CITY	OK	73129	
J & F SERVICES INC		PO BOX 888			FORT LUPTON	CO	80621	
J & J CALIBRATION SERVICE INC		PO BOX 63	460 MAIN AVE		WALCOTT	ND	58077	
J & J CALIBRATION SERVICE INC		460 MAIN AVENUE			WALCOTT	ND	58077	

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J & J ENGINE SERVICE INC		PO BOX 69408			ODESSA	TX	79769-0408	
J & J EXTERMINATING COMPANY OF LAFAYETTE		PO BOX 52073			LAFAYETTE	LA	70505	
J & J OPERATING LLC		537 27TH AVENUE E			DICKINSON	ND	58601	
J & J SALES COMPANY INC		PO BOX 39			ELK CITY	OK	73648	
J & M PIPE & SUPPLY INC		RT 1	Box 193		WATONGA	OK	73772	
J & M PREMIER SERVICES INC		12969 NORTH US HIGHWAY 79			PALESTINE	TX	75801	
J & P SUPPLY INC		PO BOX 3454			ENID	OK	73702	
J & R COMMERCIAL RADIATOR		827 SE 26TH STREET			OKLAHOMA CITY	OK	73129	
J & R EQUIPMENT LLC		8800 SW 8TH STREET			OKLAHOMA CITY	OK	73128	
J & R INDUSTRIAL ENGINE SERVICE LLC		PO BOX 891688			OKLAHOMA CITY	OK	73160	
J & R TRUCKING, INC		1012 SPRUCEWOOD DRIVE			ROCK SPRINGS	WY	82901	
J & W SERVICES EQUIPMENT COMPANY		PO BOX 11021			MIDLAND	TX	79702	
J A KING		Address Redacted						
J A KING & COMPANY LLC		1100 SE 66TH ST			OKLAHOMA CITY	OK	73149	
J CONNOR CONSULTING INC		19219 KATY FREEWAY, SUITE 200			HOUSTON	TX	77094	
J DAVID REBOLORIO		Address Redacted						
J F RALSTON COMPANY INC		PO BOX 25			CARRIZO SPRINGS	TX	78834	
J H SEMP & SONS MACHINING INC		790 NORTH 9TH AVENUE			BRIGHTON	CO	80601	
J J KELLER & ASSOCIATES INC		PO BOX 368			NEENAH	WI	54957	
J J KELLER & ASSOCIATES INC		PO BOX 6609			CAROL STREAM	IL	60197-6609	
J L ICE LP		PO BOX 478			CRYSTAL CITY	TX	78839	
J LARUE CONSULTING		1518 YELLOW TAIL DRIVE			COLORADO SPRINGS	CO	80921	
J MATTHEW DEPETRO ESQ		5105 DTC PARKWAY	SUITE 475		GREENWOOD VILLAGE	CO	80111	
J PRO CLEANING LLC		3345 HWY 156			LINGLE	WY	82223	
J SCHNEIDER & ASSOCIATES LTD		325 INDUSTRIAL PKWY			LAFAYETTE	LA	70508	
J.P. MORGAN	ATTN NATANJA JOHNSON	TS ASSOCIATE	712 MAIN STREET	8TH FLOOR	HOUSTON	TX	77002	
J6 ENERGY SERVICES LLC		23060 FM 159			NAVASOTA	TX	77868	
J8 EQUIPMENT COMPANY INC	ACTERRA GROUP INC	PO BOX 160			MARION	IA	52302-0160	
Jabbar, Omar Sattar		Address Redacted						
JACK COUNTY APPRAISAL DISTRICT		PO BOX 958			JACKSBORO	TX	76458	
JACK COUNTY AUTOMOTIVE SUPPLY		514 NORTH MAIN			JACKSBORO	TX	76458-1298	
JACK COUNTY BUILDING CENTER		218 WEST BELKNAP STREET			JACKSBORO	TX	76458	
JACK COUNTY, TX	ATTN SHARON ROBINSON, JACK COUNTY TAX ASSESSOR - COLLECTOR	100 N. MAIN ST, ROOM #209			JACKSBORO	TX	76458	
JACK PRATT SCREEN AD CO		409 NE 40TH STREET			OKLAHOMA CITY	OK	73105-3700	
Jack, Markus A		Address Redacted						
JACKS TRUCK CENTER INC	FLOYDS TRUCK CENTER WY	PO BOX 1628			GILLETTE	WY	82717	

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JACKS WELDING SERVICE LLC		7720 W DUNN STREET			ODESSA	TX	79763	
JACKSBORO PUMP & SPECIALTY COMPANY		PO BOX 548			JACKSBORO	TX	76458	
JACKSBORO WELDING SUPPLY		421 NORTH MAIN STREET			JACKSBORO	TX	76458	
JACKSON		PO BOX 666			JONESBORO	LA	71251	
JACKSON		500 EAST COURT, ROOM 101			JONESBORO	LA	71251	
JACKSON COUNTY	TREASURER	101 NORTH MAIN STREET			ALTUS	OK	73521	
JACKSON COUNTY TREASURER		396 LAFEVER STREET			WALDEN	CO	80480	
JACKSON CTY	KELLY WALKER	208 MAIN ST			NEWPORT	AR	72112	
JACKSON DIAMOND JEWELERS INC		205 W RANDOLPH			ENID	OK	73701	
JACKSON PARISH	GLEN KIRKLAND, PLS, CLA JACKSON PARISH ASSESSOR	500 EAST COURT, ROOM 101			JONESBORO	LA	71251	
JACKSON PARISH		PO BOX 666			JONESBORO	LA	71251-0666	
JACKSON PARISH SALES TAX	COLLECTION AGENCY	PO BOX 666			JONESBORO	LA	71251	
JACKSON PARISH STCA		PO Box 666			JONESBORO	LA	71251	
Jackson, Austin Lane		Address Redacted						
Jackson, Brian K		Address Redacted						
Jackson, Christopher Donte		Address Redacted						
Jackson, Douglas E		Address Redacted						
Jackson, Jai Darryl		Address Redacted						
Jackson, Jefferson L.		Address Redacted						
Jackson, Kenaris Jermon		Address Redacted						
Jackson, Kevin		Address Redacted						
Jackson, Nicholas Grant		Address Redacted						
Jackson, Richard Allen		Address Redacted						
Jackson, Rick		Address Redacted						
Jackson, Sherry L		Address Redacted						
Jackson, Stephen Lee		Address Redacted						
Jackson, Thomas W		Address Redacted						
Jackson, William M		Address Redacted						
JACKSON/WALDEN	NANCY BENSON	JACKSON COUNTY COURTHOUSE	396 LAFEVER STREET		WALDEN	CO	80480	
JACOB A BARCUS		Address Redacted						
JACOB E BREBRICH		Address Redacted						
JACOB HENDRIX	C/O JOE FLORES	Address Redacted						
JACOB J BOUDREAUX		Address Redacted						
JACOB J HUTCHINS		Address Redacted						
JACOB L LEE		Address Redacted						
JACOB THURSTON		Address Redacted						
Jacobo, Louie		Address Redacted						
Jacobs, Daniel Peter Frey		Address Redacted						
Jacobs, Taylor Satomi		Address Redacted						
Jacoby, Scott E		Address Redacted						
Jacques, Darrell Rhettshawn		Address Redacted						
Jacquez, Gerardo		Address Redacted						
JADINE CHERVENKA		Address Redacted						
JADWANI, HARENDRA		Address Redacted						
Jagneaux, Cody J		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Jagneaux, Colby Wayne		Address Redacted						
JAI JAI MATA DOUGLAS INC		1730 MUIRFIELD COURT			DOUGLAS	WY	82633	
JAI JAI MATA HOTEL GROUP	LAQUINTA INN	400 WEST F STREET			CASPER	WY	82601	
JAIME ALVAREZ		Address Redacted						
JAIME HAYS		Address Redacted						
JAIME HERNANDEZ		Address Redacted						
Jakobsen, Corey Alan		Address Redacted						
Jaksik, Christopher		Address Redacted						
JAMES A BURNS		Address Redacted						
JAMES A CREIGHTON		Address Redacted						
JAMES CHRISTOPHER PROFIT SHARING PLAN & TRUST		2638 STRATFORD			WESTCHESTER	IL	60154	
JAMES COLLINGWOOD		Address Redacted						
JAMES DANIEL BECK	DANIEL BECK WELDING AND CONSTRUCTION LLC	Address Redacted						
JAMES DEAN CARTER		Address Redacted						
JAMES E ANDERSON		Address Redacted						
JAMES E COBBS		Address Redacted						
JAMES E HELBERG		Address Redacted						
JAMES FIELDING		Address Redacted						
JAMES H GARIGIN	SHORT OKIE LOCK & KEY	Address Redacted						
JAMES KIRK SALTER JR		Address Redacted						
JAMES L GUION III		Address Redacted						
JAMES L WOLFF		Address Redacted						
JAMES LAVELLE BARNETTE		Address Redacted						
JAMES M CONDON		Address Redacted						
JAMES M FUNK		Address Redacted						
JAMES MALONE UNIFIED CREDIT TRUST	NASH TRUE VALUE HARDWARE	PO BOX 638			JACKSBORO	TX	76458	
JAMES MARTIN		Address Redacted						
JAMES MORELAND		78 WATERTANK RD			LAUREL	MS	39443-9333	
JAMES N BROCK CONSULTANT LLC		143 BERWICK LANE			MONTGOMERY	TX	77316	
JAMES PENGELLY	MOBILE OILFIELD OUTFITTERS SUPPLY	Address Redacted						
JAMES R & NANCY A YOUNG		DBA CITY SHOE & SADDLE SHOP, 104 N 2ND ST			DOUGLAS	WY	82633	
JAMES R BROGDON		Address Redacted						
JAMES ROBERT OTT		Address Redacted						
JAMES SCOTT EMBRY		Address Redacted						
JAMES SUPPLIES LLC		PO BOX 360			PAULS VALLEY	OK	73075	
JAMES TRAHAN REFRIGERATION INC		PO BOX 13706			NEW IBERIA	LA	70562-3706	
JAMES W CLARK DIRT CONTRACTOR INC		PO Box 908			PERRYTON	TX	79070	
JAMES W LAMMERSEN		Address Redacted						
James, Christopher Zane		Address Redacted						
James, Dustin William		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
James, Marcus S		Address Redacted						
James, Michael Charles		Address Redacted						
James, Michael T		Address Redacted						
James, Teresa W		Address Redacted						
James, Tyler R		Address Redacted						
JAMIE EDWARD LEROY BRITTAIN		Address Redacted						
Jamison, Jamie R		Address Redacted						
JAN PRO OF SOUTHEAST LOUISIANA		200 COMMERCIAL SQUARE			SLIDELL	LA	70461	
Janak, Bryan W		Address Redacted						
Janeway, David		Address Redacted						
JANEY LEACHMAN HAMMONS SOL MBR		204 NORTH MAIN STREET			SEILING	OK	73663	
JANI KING OF OKLAHOMA INC		3535 NW 58TH ST. STE 200			OKLAHOMA CITY	OK	73112	
JANI KING OF OKLAHOMA INC		PO BOX 847609			DALLAS	TX	75284-7609	
JANICE L ALEXANDER		Address Redacted						
JANIECE M LONGORIA		Address Redacted						
JANNING WELDING AND SUPPLY LLC		918 N VAN BUREN			ELK CITY	OK	73644	
JANTZ OKLAHOMA OVERHEAD DOOR		814 COMMERCIAL CIRCLE			ENID	OK	73703	
Jantzen, Jacob		Address Redacted						
JANUARY TRANSPORT INC		2701 SOUTH PROSPECT			OKLAHOMA CITY	OK	73129	
JANZEN INC		PO BOX 989			ENID	OK	73702	
Jaramillo Imperial, Sergio		Address Redacted						
Jaramillo, John Felix		Address Redacted						
Jarel, Jeffery John		Address Redacted						
JARMAN OILFIELD SERVICES INC		16746 MERIDIAN AVENUE			LINDSAY	OK	73052	
Jarnagin, Cody		Address Redacted						
Jarosek, Jarrett Kyle		Address Redacted						
Jarreau, Cody Paul		Address Redacted						
Jarred, Jesse Wayne James		Address Redacted						
Jarvis, Bradley Tim		Address Redacted						
Jarwin, Robert Phillip		Address Redacted						
JASON CANIZARO		Address Redacted						
JASON E BARLOW		Address Redacted						
JASON HENDERSON		Address Redacted						
JASON HOWELL		Address Redacted						
JASON L BAILEY		Address Redacted						
JASON PAYNE BILLINGS		Address Redacted						
JASON RYAN SPRAGUE		Address Redacted						
JASON T ELLISON		Address Redacted						
JASON WADE KATES		Address Redacted						
JASON WIGGINS		Address Redacted						
JASON WILLIAM DIRSCHERL		Address Redacted						
JASONS DELI	DEPARTMENT 271	PO BOX 4869			HOUSTON	TX	77210-4869	
JASPER WELLER LLC		1500 GEZON PARKWAY			GRAND RAPIDS	MI	49509	
Jasper, David Renard		Address Redacted						
Jasso, Gerardo		Address Redacted						
JAUDON, PHILLIP		Address Redacted						

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JAY KACKLEY		Address Redacted						
JAY POINTER		Address Redacted						
Jayne, Jesse David		Address Redacted						
JAYS AUTOMOTIVE LLC		105 7TH STREET			EATON	CO	80615	
JB SUPERIOR CONSTRUCTION LLC		802 PELICAN RIDGE CV			CARENCRO	LA	70520	
JBA TRUCKING LLC	JUAN CAMPUZANO	9301 BELLAIRE DRIVE			THORNTON	CO	80229	
JBL TECHNOLOGIES LP		6300 WEST LOOP SOUTH	SUITE 335		BELLAIRE	TX	77401	
JC & BILLYE VANSCHUYVER REVOCABLE TRUST		1884 STATE HIGHWAY 92			CHICKASHA	OK	73018	
JC TOADS SERVICES		PO BOX 425			JEFFERSON CITY	MT	59638	
JC TOOL COMPANY		25702 ALDINE WESTFIELD ROAD	SUITE 1054		SPRING	TX	77373	
JCC SERVICES INC		19219 KATY FREEWAY	SUITE 200		HOUSTON	TX	77094	
JCS LLC		PO BOX 1291			RIVERTON	WY	82501	
JD DISTRIBUTORS LLC		700 N WILSON AVE			LOVELAND	CO	80537	
JDR CABLE SYSTEMS INC		7906 NORTH SAM HOUSTON PARKWAY WEST	SUITE 201		HOUSTON	TX	77064	
JDS TECHNOLOGIES INC		PO BOX 5240			ONEIDA	TN	37841	
JEAN LAFITTE HARBOR LLC		PO BOX 70			LAFITTE	LA	70067	
Jean, Musset L		Address Redacted						
Jeanise, Brennan Joseph		Address Redacted						
Jeanlouis, Jonah Kyle		Address Redacted						
JEANS INC	JEANS PRINTING	1601 RAILROAD AVENUE			RIFLE	CO	81650	
JEARL D TEAGUE		Address Redacted						
Jefcoat, Joseph D		Address Redacted						
JEFF BOND		Address Redacted						
JEFF DAVIS		PO BOX 1161			JENNINGS	LA	70546	
JEFF DAVIS		203 EAST PLAQUEMINE ST.			JENNINGS	LA	70546	
JEFF ENGLAND MOTOR COMPANY INC		1736 NORTH MAIN STREET			CLEBURNE	TX	76033	
JEFF RESWEBER		Address Redacted						
JEFF YEAGER CARROLL COUNTRY TREASURER		119 S LISBON ST			CARROLLTON	OH	44615	
JEFFERSON		PO BOX 248			GRETNA	LA	70054-0248	
JEFFERSON		1233 WESTBANK EXPRESSWAY			HARVEY	LA	70058	
JEFFERSON COUNTY	ALLISON NATHAN GETZ, TAX-ASSESSOR-COLLECTOR	1149 PEARL ST BEAUMONT			BEAUMONT	TX	77701-3635	
JEFFERSON COUNTY, CO	PROPERTY & TAX DEPARTMENT	100 JEFFERSON COUNTY PARKWAY			GOLDEN	CO	80419	
JEFFERSON COUNTY, OH	TREASURERS OFFICE	JEFFERSON COUNTY COURTHOUSE	301 MARKET STREET, 1ST FLOOR, ROOM 100		STEUBENVILLE	OH	43952	
JEFFERSON COUNTY, OK	TREASURERS OFFICE	200 NORTH MAIN, ROOM 104			WAURIKA	OK	73573	
JEFFERSON COUNTY/MORRISON CITY	SCOT KERSGAARD	100 JEFFERSON COUNTY PARKWAY, SUITE 2500			GOLDEN	CO	80419	
JEFFERSON DAVID WILSON		10555 CHAMPION VILLAGE DRIVE			CONROE	TX	77303	
JEFFERSON DAVIS PARISH	TAX COLLECTION DEPT. SUPERVISOR, DANETTE HARGRAVE	1530 HWY. 90 WEST			JENNINGS	LA	70546	
JEFFERSON DAVIS PARISH		PO BOX 863			JENNINGS	LA	70546-0863	

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JEFFERSON DAVIS PARISH		PO BOX 1161			JENNING	LA	70546-1161	
JEFFERSON DAVIS PARISH SCHOOL BOARD	SALES AND USE TAX DEPARTMENT	PO BOX 1161			JENNINGS	LA	70546	
JEFFERSON DAVIS PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	PO Box 1161			JENNINGS	LA	70546	
JEFFERSON DAVIS PARISH SCHOOL BOARD		203 E. PLAQUEMINE STREET			JENNINGS	LA	70546	
JEFFERSON PARISH	JOSEPH S. YENNI BUILDING	1221 ELMWOOD PARK BLVD., SUITE 101			JEFFERSON	LA	70123	
JEFFERSON PARISH		1855 AMES BLVD., SUITE A			MARRERO	LA	70072	
JEFFERSON PARISH - BUREAU OF REVENUE AND TAXATION - PROPERTY TAX DIVISION	JOSEPH LOPINTO - SHERIFF AND EX-OFFICIO TAX COLLECTOR	PO Box 130			GRETA	LA	70054-0130	
JEFFERSON PARISH - BUREAU OF REVENUE AND TAXATION - PROPERTY TAX DIVISION	JOSEPH LOPINTO - SHERIFF AND EX-OFFICIO TAX COLLECTOR	200 DERBIGNY ST., SUITE 1200			GRETNA	LA	70053	
JEFFERSON PARISH DEPARTMENT OF WATER		PO BOX 10007			JEFFERSON	LA	70181-0007	
JEFFERSON PARISH DEPARTMENT OF WATER		PO BOX 10007			JEFFERSON PARISH	LA	70181-0007	
JEFFERSON PARISH DEPARTMENT OF WATER		1221 ELMWOOD PARK BLVD, SUITE 103			JEFFERSON	LA	70123-2360	
JEFFERSON PARISH DEPARTMENT OF WATER		4500 WESTBANK EXPRESSWAY			MARRERO	LA	70072-3143	
JEFFERSON PARISH DEPARTMENT OF WATER		721 TERRY PARKWAY			TERRYTOWN	LA	70056-4307	
JEFFERSON PARISH FIRE DEPARTMENT	HAZMAT DIVISION	1221 ELMWOOD PARK BLVD	SUITE 310		JEFFERSON	LA	70123	
JEFFERSON PARISH SHERIFF OFFICE	JEFFERSON PARISH SHERIFFS OFFICE	1233 WESTBANK EXPY			HARVEY	LA	70058	
JEFFERSON PARISH SHERIFF OFFICE		PO Box 248			GRETNA	LA	70054-0248	
JEFFERSON PARISH SHERIFFS OFFICE	BUREAU OF REVENUE & TAXATION, PROPERTY TAX DIVISION	PO BOX 30014			TAMPA	FL	33630-3014	
JEFFERSON PARISH SHERIFFS OFFICE	BUREAU OF REVENUE AND TAXATION	PO BOX 248			GRETNA	LA	70054-0248	
JEFFERSON PARISH SHERIFFS OFFICE	SALES/USE TAX DIVISION	PO BOX 248			GRETNA	LA	70054-0248	
JEFFERSON PARISH SHERIFFS OFFICE		PO BOX 248			GRETNA	LA	70054-0248	
JEFFERSON PARISH SHERIFFS OFFICE		PO BOX 277			GRETNA	LA	70054	
JEFFERSON PARISH SHERIFFS OFFICE		PO BOX 627			METAIRIE	LA	70004	
JEFFERSON SPRINKLER INC		PO BOX 129			GRETNA	LA	70054	
Jefferson, Joshua Augustine		Address Redacted						
JEFFERY B ARDREY		Address Redacted						
JEFFERY LEE GREENWAY	ADVANCED DOOR & GLASS	Address Redacted						
Jeffery, James Preston		Address Redacted						
Jeffery, Jarrod Ryan		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JEFFREY A WRIGHT		Address Redacted						
JEFFREY H KAUFMANN		Address Redacted						
JEFFREY J MCDOUGALL	DISPOSAL SYSTEMS LLC	Address Redacted						
JEFFREY L WILLIS		Address Redacted						
JEFFREY ROBERTSON		Address Redacted						
JEFFREY S CHRISTOPH		Address Redacted						
JEFFREY SCOTT HESS		Address Redacted						
JEFFRIES LOAN CORE LLC		509 HUNTERS RUN STREET, APARTMENT 9B			WATFORD CITY	ND	58854-3355	
JEFFS UPHOLSTERY INC		4506 HIGHWAY 90 EAST			NEW IBERIA	LA	70560	
JEK AUTOMOTIVE SUPPLY INC		124 SOUTH SHELBY STREET			CARTHAGE	TX	75633	
JELEC USA INC		16901 PARK ROW			HOUSTON	TX	77084	
Jelks, Larry D		Address Redacted						
JELLIS, PETER		Address Redacted						
JELTS LLC		14711 ZUNI STREET			BROOMFIELD	CO	80023	
JENKINS, AMANDA		Address Redacted						
Jenkins, Anthony W		Address Redacted						
Jenkins, Simon Damon Deramus		Address Redacted						
JENKINS, W L		Address Redacted						
JENNIE C PELLETIER		Address Redacted						
JENNIFER SAVAGE		Address Redacted						
Jensen, Bradley S		Address Redacted						
Jensen, Gary R		Address Redacted						
Jensen, Nicholas Allan		Address Redacted						
Jeppesen, Shanna Lyn		Address Redacted						
Jeppesen, Tony L		Address Redacted						
JERALD R BREKKE INC	BREKKE STORAGE	105 3RD AVENUE			LONGMONT	CO	80501	
JEREMY DEAN ROGERS	C/O CLIFFORD J ENTEN ESQUIRE	Address Redacted						
JEREMY L WARE		Address Redacted						
JEREMY LUCERO		Address Redacted						
JEREMY LUCKIE	C/O SCISSORTAIL LEGAL GROUP	Address Redacted						
JEREMY VALERO	C/O FRENCH BENTON	Address Redacted						
JEREMY W CARROLL		Address Redacted						
JERMAINE ADAMS		Address Redacted						
JEROME SHANNON		Address Redacted						
JERROD DUGAS		202 LANDSDOWN WAY			CARENCRO	LA	70520	
JERRY AMUNDSEN INC	AMUNDSEN COMMERCIAL KITCHENS	1740 WEST MAIN ST			OKLAHOMA CITY	OK	73106	
JERRY DEBORD	c/o SANFORD LAW FIRM	Address Redacted						
JERRY DEBORD		Address Redacted						
JERRY FRANKLIN		200 SOUTH 22ND			SLATON	TX	79364	
JERRY J LARPENTER SHERIFF & TAX COLLECTOR	SHERIFF & T C PARISH OF TERREBONNE	PO DRAWER 1670			HOUMA	LA	70361	
JERRY J LARPENTER SHERIFF & TAX COLLECTOR		PO DRAWER 1670	7856 MAIN ST, COURTHOUSE ANNEX, STE 121		HOUMA	LA	70361	
JERRY M BAKER		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JERRY SMITH		Address Redacted						
JERRYS AUTO UPHOLSTERY INC		2211 28TH STREET			GREELEY	CO	80631	
JERRYS WELDING SERVICE INC		PO BOX 868			DOUGLAS	WY	82633	
JERRYS WELDING SERVICE INC		PO BOX 3608			MIDLAND	TX	79702	
JESSE L MACCUE		Address Redacted						
JESSE MEAUX		Address Redacted						
JESSE PARTIN	C/O VUJASINOVIC & BECKOM	Address Redacted						
JESSE TOSTADO	c/o SPENCER SCOTT PLLC	Address Redacted						
JESSE TOSTADO		Address Redacted						
JESSIE D REYNOLDS		Address Redacted						
JESUS ESTRADA		Address Redacted						
JET CITY, OK		JET CITY HALL	421 MAIN STREET		JET	OK	73749	
JET HOSE & PACKING INC		619 2ND STREET			PLEASANTON	TX	78064	
JET LUBE INC		PO BOX 973773			DALLAS	TX	75397-3773	
JET SPECIALTY INC		PO BOX 679914			DALLAS	TX	75267-9914	
Jeter, William Nick		Address Redacted						
JEVM LLC		850 BUCKINGHAM DR.			HOUSTON	TX	77024	
JF TRUCKING		1113 EAST COTTONWOOD			MIDLAND	TX	79705	
JFLOW CONTROLS		4665 INTERSTATE DRIVE			CINCINNATI	OH	45245	
JH BLADES	ATTN KAREN HUDGENS	520 SOUTH POST OAK BLVD.	SUITE 250		HOUSTON	TX	77027	
JH Blades & Co., Inc.	Karen Hudgens	520 South Post Oak Blvd.,Suite 250			Houston	TX	77027	
JICARILLA OIL & GAS ADMINISTRATION		PO BOX 146			DULCE	NM	87528	
Jiles, John M		Address Redacted						
JIM DIBLE OIL COMPANY INC		611 SOUTH 7TH STREET			GRAND JUNCTION	CO	81501	
JIM FUOCO MOTOR COMPANY		741 NORTH 1ST STREET			GRAND JUNCTION	CO	81501	
JIM MCNATT GAINESVILLE LLC		COLE E MCNATT GAINESVILLE, 1608 WEST HIGHWAY 82			GAINESVILLE	TX	76240	
JIM WELLS COUNTY APPRAISAL DISTRICT		PO BOX 607			ALICE	TX	78333-0607	
JIM WELLS COUNTY, TX	ATTN JIM WELLS COUNTY APPRAISAL DISTRICT	1600 EAST MAIN STREET, SUITE #100			ALICE	TX	78332	
JIM WOOD REFRIGERATION INC		200 E WYANDOTTE			MCALESTER	OK	74501	
Jimenez, Abel		Address Redacted						
Jimenez, Cecilio Joe		Address Redacted						
Jimenez, Christopher Michael		Address Redacted						
Jimenez, Edy O		Address Redacted						
Jimenez, Ray L		Address Redacted						
Jiminez, Nicole Amber		Address Redacted						
JIMMY B TRUCKING LLC		4860 N WARDWELL INDUSTRIAL AVENUE			BAR NUNN	WY	82601	
JIMMY GOSSETT		Address Redacted						
JIMMY JOE ELIZONDO		Address Redacted						
JIMMY PARKER	C/O PORTER & MALOUF	Address Redacted						
JIMMY SMITH		PO BOX 449			SHELBYVILLE	TX	75973	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JIMS RENTAL SERVICE LLC		PO BOX 504			LAIRD HILL	TX	75666	
JIMS TIRE LLC		PO BOX 785			PERRYTON	TX	79070	
JJ HUNTER LLC		1720 US HIGHWAY 77A SOUTH			YOAKUM	TX	77995	
JK JANITORIAL SERVICES		1515 SE44TH STREET			OKLAHOMA CITY	OK	73129	
JK PILOT SERVICES INC	ATTENTION JESSICA KATZENBERGER	2422 PELICAN LANE			EVANS	CO	80620	
JKM RENTAL & SUPPLY LLC		1508 NESBITT DRIVE			NEW IBERIA	LA	70560	
JL ICE LLC		16233 NORTHWEST BLVD			CORPUS CHRISTI	TX	78410	
JLJ PROPERTIES LLC	SPIFFYS MOBIL	1 LUBE EXPRESS & WASH	PO BOX 1312		BAKER	MT	59313	
JM TEST SYSTEMS INC		7323 TOM DRIVE			BATON ROUGE	LA	70806	
JM TEST SYSTEMS INC		PO BOX 45489			BATON ROUGE	LA	70806	
JMD OILFIELD & RIG SERVICE LLC		PO BOX 12070			ODESSA	TX	79768	
JME FIRE PROTECTION INC	JAMES FORNENGO	PO BOX 1146			ROCK SPRINGS	WY	82901	
JMF CONSULTING		339200 EAST 930 ROAD			CHANDLER	OK	74837	
JMF ENTERPRISES LLC		601 A INNOVATION CIRCLE			WINDSOR	CO	80550	
JMI MACHINE LLC		PO BOX 68			ALICE	TX	78333	
JMI MANUFACTURING INC		615 EAST SECOND STREET			BROUSSARD	LA	70518	
JMN SPECIALTIES INC		PO BOX 189			WESTWEGO	LA	70096-0189	
JMP PETROLEUM TECHNOLOGIES INC		8111 HUMBLE WESTFIELD ROAD	SUITE 100		HUMBLE	TX	77338	
JN TRUCKING INC		4091 WEST 3000 SOUTH			ROOSEVELT	UT	84066	
JO WILLIAMS MOTORS INC		419 EAST BROADWAY			GLADEWATER	TX	75647	
JOAQUIN S WATTS		Address Redacted						
JOB NEWS		PO BOX 587			GREENSBURG	IN	47240	
Job, Robert Wayne		Address Redacted						
JODA TRANSPORTATION		PO BOX 269			PEARLAND	TX	77588	
JODY CLOUD TRUCKING LLC		PO Box 259			TURKEY CREEK	LA	70585	
JODY KEITH ORTEGO	CNA COMPLIANCE & CONSULTING LLC	Address Redacted						
JOE COLEMAN		Address Redacted						
JOE FELTON	JOES HOTSHOT & TRUCKING LLC	Address Redacted						
JOE GUIDRY		Address Redacted						
JOE P SALDIVAR III		Address Redacted						
JOE SWANEY		Address Redacted						
JOEL ALVIDREZ	RIG WELDING SERVICE	Address Redacted						
JOEL BODNAR		Address Redacted						
JOEL URIEL DE LA ROSA ALVAREZ	R & J HAULING	601 PONDEROSA CIRCLE			PARACHUTE	CO	81635	
JOEY RAMOS		Address Redacted						
Johannesmeyer, Paul D		Address Redacted						
JOHN ANDERSON		Address Redacted						
JOHN BOATWRIGHT		Address Redacted						
JOHN BOURQUE		Address Redacted						
JOHN BUNNING TRANSFER COMPANY INC		PO BOX 128			ROCK SPRINGS	WY	82902	
JOHN C HIDALGO		Address Redacted						
JOHN C ISIOMA		Address Redacted						
JOHN C PURSELL		Address Redacted						
JOHN C SYNCO JR		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JOHN CALDWELL		Address Redacted						
JOHN DEERE FINANCIAL		PO BOX 650215			DALLAS	TX	75265-0215	
JOHN G BAUDER		Address Redacted						
JOHN GRONEFELD	c/o SANFORD LAW FIRM	Address Redacted						
JOHN GRONEFELD		Address Redacted						
JOHN H CARTER COMPANY INC	DEPARTMENT 161	PO BOX 4869			HOUSTON	TX	77210-4869	
JOHN HOLT AUTO GROUP		PO BOX 430			CHICKASHA	OK	73023-0430	
JOHN KEITH ISAACS	ISAACS WRECKER SERVICE	Address Redacted						
JOHN L BEAUPREZ ENTERPRISES, INC.		22511 COUNTY ROAD 2			HUDSON	CO	80642	
JOHN L CRAIG		Address Redacted						
JOHN MANNINA		612 OAK MANOR			NEW IBERIA	LA	70563-2224	
JOHN MICHAEL DELONG		Address Redacted						
JOHN N GASPAR		Address Redacted						
JOHN PAC INC		PO BOX 1566			CROWLEY	LA	70527-1566	
JOHN THOMPSON ENT INC		RT 1	Box 193		WATONGA	OK	73772	
JOHN TRITZ		Address Redacted						
JOHN VANG		Address Redacted						
JOHN W JENNINGS III		6225 LONGMONT DR			HOUSTON	TX	77057-1817	
JOHN WILSON		Address Redacted						
John, Connie M		Address Redacted						
Johnese, Dakota Len		Address Redacted						
JOHNNY MCDANIEL		Address Redacted						
JOHNNY MILLER		Address Redacted						
JOHNNYS PROPELLER SHOP LLC		PO BOX 2237			MORGAN CITY	LA	70381	
JOHNS AND SON, LLC		1633 FIRMAN DRIVE, SUITE 200			RICHARDSON	TX	75081	
JOHNSEN TRAILER SALES INC		PO BOX 1516			BISMARCK	ND	58502	
JOHNSON AUTO PLAZA		PO BOX 467			BRIGHTON	CO	80601	
JOHNSON CONTROLS FIRE PROTECTION LP		DEPARTMENT CH 10320			PALATINE	IL	60055-0320	
JOHNSON CONTROLS SECURITY SOLUTIONS LLC		PO BOX 371967			PITTSBURGH	PA	15250-7967	
JOHNSON COUNTY TAX ASSESSOR	JOHNSON COUNTY TAX ASSESSOR - COLLECTOR	PO BOX 75			CLEBURNE	TX	76033	
JOHNSON COUNTY TREASURER		76 NORTH MAIN STREET	ROOM 102		BUFFALO	WY	82834	
JOHNSON CTY	LETA WILLIS	215 W MAIN ST			CLARKSVILLE	AR	72830	
JOHNSON CTY	TREASURER	76 N MAIN ST.			BUFFALO	WY	82834	
JOHNSON ENERGY PRODUCTS		110 TRAVIS STREET	SUITE 97		LAFAYETTE	LA	70503	
JOHNSON ENTERPRISES INC DBA INTERSTATE	BATTERY OF THE ROCKIES	300 WILLOW			FORT COLLINS	CO	80524	
JOHNSON GRAYSON AUTOMOTIVE INC	HOLIDAY FORD CHEVROLET	1003 HIGHWAY 82 WEST			WHITESBORO	TX	76273	
JOHNSON RICE & COMPANY LLC		639 LOYOLA AVENUE	SUITE 2775		NEW ORLEANS	LA	70113	
JOHNSON WATER WELLS LLC		PO BOX 182			NEWCASTLE	OK	73065	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JOHNSON WHITESBORO FORD		PO BOX 707			WHITESBORO	TX	76273	
JOHNSON, AARON		Address Redacted						
JOHNSON, ARTAVIA		Address Redacted						
Johnson, Austin Taylor		Address Redacted						
JOHNSON, BARRY		Address Redacted						
Johnson, Benjamin Charles		Address Redacted						
JOHNSON, BRADFORD		Address Redacted						
Johnson, Brandon Octavian		Address Redacted						
Johnson, Cecil		Address Redacted						
Johnson, Chad A		Address Redacted						
JOHNSON, CHRISTINA		Address Redacted						
Johnson, Claude A		Address Redacted						
Johnson, Clinton Jerrick		Address Redacted						
Johnson, Cornell Devaughn		Address Redacted						
Johnson, Dalton Chet		Address Redacted						
Johnson, Darryle Glenn		Address Redacted						
Johnson, Deandrick Keuntae		Address Redacted						
Johnson, Devon Xzavier		Address Redacted						
Johnson, Dior K		Address Redacted						
Johnson, Edwin		Address Redacted						
Johnson, Harold Dwayne		Address Redacted						
Johnson, James Tyrone		Address Redacted						
Johnson, Jeremiah Paul		Address Redacted						
Johnson, Joshua M		Address Redacted						
Johnson, Joshua Wade		Address Redacted						
Johnson, Justin L		Address Redacted						
Johnson, Kenneth Brian		Address Redacted						
Johnson, Kirk D		Address Redacted						
Johnson, Leonard Bernard		Address Redacted						
Johnson, Matthew D		Address Redacted						
Johnson, Matthew Layne		Address Redacted						
Johnson, Natasha A		Address Redacted						
Johnson, Nicholas Joseph		Address Redacted						
Johnson, Richard Wayne		Address Redacted						
Johnson, Robert		Address Redacted						
Johnson, Stephanie		Address Redacted						
Johnson, Steve Gale		Address Redacted						
Johnson, Steven Clark		Address Redacted						
Johnson, Terrell		Address Redacted						
Johnson, Terry Conrad		Address Redacted						
Johnson, Timothy W		Address Redacted						
Johnson, Todd Allen		Address Redacted						
Johnson, Victor Mark		Address Redacted						
Johnson, Zachary Thomas		Address Redacted						
JOHNSONS WRECKER & SALVAGE INC		PO BOX 2562			CHICKASHA	OK	73023-2562	
JOHNSTON COUNTY, OK	ATTN RANA SMITH, TREASURER	403 W. MAIN			TISHOMINGO	OK	73460-1753	
JOHNSTON, COLIN		Address Redacted						
JOHNSTON, CRAIG		Address Redacted						
Johnston, Gary Don		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Johnston, Joshua L		Address Redacted						
Johnston, Juan Antonio		Address Redacted						
Johnston, Justin		Address Redacted						
JOHNSTON, MICHAEL		Address Redacted						
JOHNSTON, OLIVER		Address Redacted						
JOHNSTONE SUPPLY		PO BOX 23716			HARAHAN	LA	70183	
JOHNSTONE SUPPLY AMARILLO		2324 KERMIT HIGHWAY			ODESSA	TX	79761	
JOHNSTONE SUPPLY OF DENVER		PO BOX 40605			DENVER	CO	80204-0605	
JOHNSTOWN CLOTHING & EMBROIDERY		18 SOUTH PARISH AVENUE			JOHNSTOWN	CO	80534	
JOLIET EQUIPMENT CORPORATION		PO BOX 76064			CLEVELAND	OH	44101-4755	
Jolley, Beau Ray		Address Redacted						
Jolley, Douglas A		Address Redacted						
JOLLEYS PAINT & COLLISION CENTER		940 RIDGE ROAD			DUSON	LA	70529	
JOLLIFF COFFEE COMPANY		PO BOX 10			WILSON	OK	73463	
JON EVAL		Address Redacted						
JON FARRELL		Address Redacted						
JONATHAN GARCIA		Address Redacted						
JONATHAN M CARRIS		Address Redacted						
JONATHAN ROGERS	c/o BRIAN D. GONZALES	Address Redacted						
JONATHAN ROGERS		Address Redacted						
JONATHAN THOMAS TOLLETT		Address Redacted						
JONATHAN TYLER FARRIS		Address Redacted						
JONES COUNTY TAX ASSESSOR - COLLECTOR		JONES COUNTY JUNIOR COLLEGE			ELLISVILLE	MS	39437	
JONES COUNTY TAX ASSESSOR COLLECTOR		PO BOX 511			LAUREL	MS	39441	
JONES COUNTY TAX COLLECTOR		PO Box 511			LAUREL	MS	39441	
JONES COUNTY TAX COLLECTOR		ELLISVILLE COURTHOUSE	101 NORTH COURT STREET		ELLISVILLE	MS	39437	
JONES COUNTY, MS	TAX ASSESSOR- COLLECTOR	ELLISVILLE COURTHOUSE	101 NORTH COURT STREET SUITE A		ELLISVILLE	MS	39437	
JONES COUNTY, MS	TAX ASSESSOR- COLLECTOR	501 NORTH 5TH AVE			LAUREL	MS	39441	
JONES ENERGY, LTD.		807 LAS CIMAS PARKWAY	SUITE 350		AUSTIN	TX	78746	
JONES SAFETY LLC		PO BOX 1064			IRAAN	TX	79744	
Jones Swanson, Jacquelyn Rochelle		Address Redacted						
JONES WALKER LLP		50TH FLOOR, 201 SAINT CHARLES AVENUE			NEW ORLEANS	LA	70170-5100	
Jones, Adam Dewayne		Address Redacted						
Jones, Alan M		Address Redacted						
Jones, Albert Joseph		Address Redacted						
Jones, Albert W		Address Redacted						
Jones, Allen		Address Redacted						
Jones, Anthony E		Address Redacted						
Jones, Anthony Lee		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Jones, Barbara		Address Redacted						
Jones, Billy Wayne		Address Redacted						
Jones, Bryan D		Address Redacted						
Jones, Cameron Eugene		Address Redacted						
Jones, Catina Catrice		Address Redacted						
Jones, Clarence Charles		Address Redacted						
Jones, Danny R		Address Redacted						
Jones, Derrian Dwayne		Address Redacted						
Jones, Derrick Deon		Address Redacted						
Jones, Donnie W		Address Redacted						
Jones, Glenn Cyril		Address Redacted						
Jones, Gunnar Jay		Address Redacted						
Jones, Jamel Cabion		Address Redacted						
Jones, James Ernest		Address Redacted						
Jones, Jason L		Address Redacted						
Jones, Jermaine A		Address Redacted						
Jones, Jermaine Carl		Address Redacted						
Jones, John P		Address Redacted						
Jones, Keith Diorio		Address Redacted						
Jones, Kim Richard		Address Redacted						
JONES, LEONARD C		Address Redacted						
Jones, Mark Edwin		Address Redacted						
Jones, Meagan Alicia		Address Redacted						
Jones, Michael D		Address Redacted						
Jones, Michelle		Address Redacted						
Jones, Michelle		Address Redacted						
Jones, Mickey Rodney		Address Redacted						
Jones, Qwynntin Alijah		Address Redacted						
Jones, Randall B		Address Redacted						
Jones, Randall Michael		Address Redacted						
Jones, Reginald Bernard		Address Redacted						
JONES, RICKY W		Address Redacted						
Jones, Roderick B		Address Redacted						
Jones, Roger Lee		Address Redacted						
Jones, Ross Patrick		Address Redacted						
Jones, Ryan M		Address Redacted						
Jones, Terry M.		Address Redacted						
JONES, WILLIAM		Address Redacted						
Jones, William Bryan		Address Redacted						
Jonse, Alex Anthony		Address Redacted						
Jordan Bates, Steven Lee		Address Redacted						
JORDAN C RIVERA		Address Redacted						
JORDAN D GRIMMETT		Address Redacted						
JORDAN SPOOLING SERVICE INC		2400 WEST 56TH STREET			ODESSA	TX	79764	
JORDAN WIRE ROPE		2400 WEST 56TH STREET			ODESSA	TX	79764	
Jordan, Adam Mackenzie		Address Redacted						
Jordan, Desmund Jamal		Address Redacted						
Jordan, Donald L		Address Redacted						
Jordan, Julian Leshaun		Address Redacted						
Jordan, Nicholas Blain		Address Redacted						
Jordan, Tyler Henry		Address Redacted						
Jordan, Wesley Randell		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JORGENSEN COMPANY		PO BOX 398655			SAN FRANCISCO	CA	94139-8655	
JORGENSEN CONVEYORS INC		10303 NORTH BAEHR ROAD			MEQUON	WI	53092	
Jorgensen Jackson, Ethan C		Address Redacted						
JORTNER, CHARLES		Address Redacted						
JOSE ALFREDO FONSECA	FONSECA CONTRACTORS LLC	Address Redacted						
JOSE CARLOS RODRIGUEZ VALDEZ		Address Redacted						
JOSE GARZA	C/O EEOC HOUSTON	Address Redacted						
JOSE J GONZALEZ		Address Redacted						
JOSE MAURICIO GONZALEZ RODRIGUEZ		Address Redacted						
JOSE MIGUEL URIAS		Address Redacted						
JOSE SANTELLAN		Address Redacted						
JOSE ZAMORA	C/O SANFORD LAW FIRM	Address Redacted						
JOSEPH ALLEN BOLIN		Address Redacted						
JOSEPH C KING	EXCALIBUR OILFIELD SUPPLY	Address Redacted						
JOSEPH D LEWIS		Address Redacted						
JOSEPH FUERST		11 HOUSTON AVE			HOUMA	LA	70360-7321	
JOSEPH GHANAVATI		Address Redacted						
JOSEPH L FALLER		Address Redacted						
JOSEPH L TIDWELL		Address Redacted						
JOSEPH LOPINTO SHERIFF & EX OFFICIO TAX COLLECTOR		PO BOX 130			GRETNA	LA	70054-0130	
JOSEPH R BECHTEL		Address Redacted						
JOSEPH T HALBACH JR		Address Redacted						
JOSEPH T RYERSON & SON INC		PO BOX 731036			DALLAS	TX	75373-1036	
Joseph, Donovan R		Address Redacted						
Joseph, Fredrick Dewoyne		Address Redacted						
Joseph, Ignatius Ashton		Address Redacted						
Joseph, Melvin Marlin		Address Redacted						
Josey, Peggy A		Address Redacted						
JOSHUA G BROWN		Address Redacted						
JOSHUA H PATTERSON		Address Redacted						
JOSHUA HAMILTON		Address Redacted						
JOSHUA J FILLINGIM		Address Redacted						
JOSHUA JAMES MORRIS		Address Redacted						
JOSHUA PEDRO LUCERO		Address Redacted						
JOSHUA REED MERRILL		Address Redacted						
JOSHUA RUSSELL		Address Redacted						
JOSHUA T ODONNELL		Address Redacted						
JOSHUA W CARR		Address Redacted						
Joss, Dirk Bernard		Address Redacted						
JOSUE D PINTO LOPEZ		Address Redacted						
Joubert, Jacob Cole		Address Redacted						
JOURNEY MOBILE INCORPORATED		1614 15TH STREET SUITE 300			DENVER	CO	80202	
Joves, Alexander J		Address Redacted						
Joyce, James R		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JOYE HARRELL		Address Redacted						
Joyner, Sam B		Address Redacted						
JP ELECTRIC		PO BOX 728			CRYSTAL CITY	TX	78839	
JP HYDROTESTING LLC		PO BOX 622			HENNESSEY	OK	73742	
JP MORGAN	ATTN ERIC CHIBNIK	EXECUTIVE DIRECTOR - WHOLESALE LENDING	10 SOUTH DEARBORN		CHICAGO	IL	60603	
JP MORGAN	ATTN JUANITA CHRETIEN	EXECUTIVE DIRECTOR - TREASURY SERVICES	712 MAIN STREET	TX2-N391	HOUSTON	TX	77002	
JP MORGAN CHASE		270 PARK AVENUE			NEW YORK	NY	10017	
JP MORGAN CHASE BANK		1111 POLARIS PARKWAY			COLUMBUS	OH	43240	
JP MORGAN CHASE BANK, N.A.	GLOBAL TRADE SERVICES	131 SOUTH DEARBORN	6TH FLOOR	MAIL CODE IL1-0236	CHICAGO	IL	60603-5506	
JP MORGAN CHASE BANK, N.A. RIYADH		AL-FAISALIAH TOWER LEVEL 8	KING FAHD ROAD	PO BOX 51907	RIYADH		11553	SAUDI ARABIA
JP STEEL LLC		PO BOX 592			KATY	TX	77492	
JPG CONSTRUCTION SERVICES LLC		9849 YARROW COURT			BROOMFIELD	CO	80021	
JPMorgan	Drew Ray and Robby Cohenour							
JPMORGAN CHASE BANK, N.A.	AS ADMINISTRATIVE AGENT	10 S. DEARBORN, FLOOR L2, IL1-1145			CHICAGO	IL	60603	
JPMORGAN CHASE BANK, N.A.	AS ADMINISTRATIVE AGENT	1111 FANNIN STREET, FLOOR 10			HOUSTON	TX	77002	
JPMORGAN CHASE BANK, N.A.	AS AGENT	201 ST CHARLES AVE, 29TH FLOOR			NEW ORLEANS	LA	70170	
JPMORGAN CHASE BANK, N.A.		120 S LASALLE ST.			CHICAGO	IL	60603	
JPMORGAN CHASE BANK, N.A.		120 S LASALLE ST.			CHICAGO	IL	60603	
JPMORGAN CHASE BANK, N.A.		120 S LASALLE ST.			CHICAGO	IL	60603	
JPMORGAN CHASE BANK, N.A.		120 S LASALLE ST.			CHICAGO	IL	60603	
JPMORGAN CHASE BANK, N.A.		120 S LASALLE ST.			CHICAGO	IL	60603	
JPMORGAN CHASE BANK, N.A.		120 S LASALLE ST.			CHICAGO	IL	60603	
JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	ATTN GREGORY E. GEORGE	MANAGING DIRECTOR	712 MAIN ST, FLOOR 05		HOUSTON	TX	77002	
JPS EQUIPMENT RENTAL		PO BOX 2357			WEST MONROE	LA	71294	
JR TRUCKING LLC		3136 RED CREEK DRIVE			EL PASO	TX	79983	
JRS WATER WELL SERVICE INC		3714 N CO ROAD 1130			MIDLAND	TX	79705	
JS PALUCH COMPANY INC		PO BOX 2703			SCHILLER PARK	IL	60176	
JSB INTERESTS INC		5452 LONGMONT DRIVE			HOUSTON	TX	77056	
JTM LANDSCAPING & CONTRACTORS LLC		209 ARKANSAS STREET			MORGAN CITY	LA	70380	
JUAN A GARZA		Address Redacted						
JUAN C BORRAYA	FREIGHT COLLECT LLC	Address Redacted						
JUAN C GALAVIZ SILVA		Address Redacted						
JUAN C GARCIA SR		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JUAN C QUINTERO		Address Redacted						
JUAN ESPARZA		Address Redacted						
JUAN GARCIA JR		Address Redacted						
JUAN GASTON GONZALEZ		Address Redacted						
JUAN M GALLEGOS		Address Redacted						
Juarez Avila, Jose R		Address Redacted						
Juarez Chavez, Jhoshua Abinadab		Address Redacted						
Juarez, Benjamin Juan		Address Redacted						
Juarez, Derick Lee		Address Redacted						
Juarez, Harvey Rodrigo		Address Redacted						
Judd, Brett Matthew		Address Redacted						
Judd, Cody A		Address Redacted						
JUDE LANDRY		Address Redacted						
JUDICE ELECTRIC MOTOR COMPANY INC		PO BOX 62782			LAFAYETTE	LA	70506	
JUDICE SERVICES INC		PO BOX 175			BROUSSARD	LA	70518	
JUDICE WET BLASTING LLC		6000 JOHNSTON STREET	APARTMENT 512		LAFAYETTE	LA	70503	
Judice, Chad M		Address Redacted						
Judice, David Roy		Address Redacted						
Judice, Joshua C		Address Redacted						
JULES ARDOIN		Address Redacted						
JULIA MEADE		Address Redacted						
JULIAN KENT SHEPHERD		Address Redacted						
JULIE C FRANKS		Address Redacted						
JULIO RUDY ESTRADA	ESTRADA WELDING LLC	Address Redacted						
JULIUS LIPS GLASS COMPANY		363 WHITNEY AVENUE			GRETNA	LA	70056	
JUMBO FOODS		821 COMMERCIAL CIRCLE			ENID	OK	73703	
Jump, Justin Dale		Address Redacted						
JUNCTION STARTER & ALTERNATOR		463 28 1/2 ROAD UNIT E			GRAND JUNCTION	CO	81501	
JUNESOMPITSIRI, CHATCHAWARN		Address Redacted						
Jungers, Nathan Francis		Address Redacted						
JURY FOCUS LLC		210 LEE BARTON DRIVE	UNIT 403		AUSTIN	TX	78704	
JUST ENERGY TEXAS I CORP		5251 WESTHEIMER RD, SUITE 1000			HOUSTON	TX	77056	
JUST ENERGY TEXAS I CORP		PO BOX 650518			DALLAS	TX	75265	
JUST TRUCK PARTS INC	NORTHERN HEAVY DUTY TRUCK PARTS	PO BOX 918			WATFORD CITY	ND	58854	
JUSTCROFT INTERNATIONAL LIMITED		JUSTCROFT HOUSE	HIGHT STREET		STAPLEHURST		TN12 0AH	UNITED KINGDOM
Justice, Ethan Mitchell		Address Redacted						
JUSTIN ATKINS		Address Redacted						
JUSTIN BOYD		Address Redacted						
JUSTIN D NEEDHAM		Address Redacted						
JUSTIN HAYDEN MCCARTY		Address Redacted						
JUSTIN K BRYANT		Address Redacted						
JUSTIN MOUDY		Address Redacted						
JUSTIN NEUBAUER		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JUSTIN NINI		Address Redacted						
JUSTIN WADE MCCRARY		Address Redacted						
JUSTINS TIRE SERVICE INC		PO BOX 314			VERDEN	OK	73092	
Justus, Laura		Address Redacted						
JVA SALES LLC		PO BOX 337301			GREELEY	CO	80633	
JW TOUPS INC		1422 TIGER DRIVE			THIBODAUX	LA	70301	
K & B INDUSTRIES		208 REBECCAS POND ROAD			SCHRIEVER	LA	70395	
K & B MACHINE WORKS LLC		208 REBECCAS POND ROAD			SCHRIEVER	LA	70395	
K & C HOSE & SUPPLY LLC		PO BOX 5513			LONGVIEW	TX	75608	
K & C TECH SERVICES INC		PO BOX 13041			ODESSA	TX	79768-3041	
K & D CONSULTANTS LLC		PO BOX 243			BERWICK	LA	70342	
K & J SUPPLIES LLC		102 EAST ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560	
K & J SUPPLIES LLC		3314 WEST ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560	
K & K SANITATION INC		PO BOX 746			ROOSEVELT	UT	84066	
K & K SURPLUS INC		8381 BRIGHTON ROAD			COMMERCE CITY	CO	80022	
K & M PUMP COMPANY INC		PO BOX 1844			ADA	OK	74821	
K & R LEASING		PO BOX 364			ROOSEVELT	UT	84066	
K & S DIESEL SERVICE INC		913 PETERS ROAD			HARVEY	LA	70058	
K & S TIRE INC		PO BOX 686			KINGFISHER	OK	73750	
K ALLRED OILFIELD SERVICES INC		9266 BEN TIRRAN COURT			COLORADO SPRINGS	CO	80908	
K ALLRED OILFIELD SERVICES LLC		9266 BEN TIRRAN COURT			COLORADO SPRINGS	CO	80908	
K B SAFE & LOCK COMPANY		2410 NORTH DIXIE BOULEVARD			ODESSA	TX	79761	
K BAR CRANE SERVICE LLC		4989 S US HIGHWAY 69			MCALESTER	OK	74501	
K C AG SUPPLY INC		PO BOX 216			CARRIZO SPRINGS	TX	78834	
K RIG LLC		329 WESTGATE ROAD			LAFAYETTE	LA	70506	
K2 TOWERS III LLC	AUDREY JACKSON-CONTROLLER	57 EAST WASHINGTON ST			CHAGRIN FALLS	OH	44022	
KACI D INSALL		Address Redacted						
Kackley, Jay L		Address Redacted						
Kaffka, Nathaniel Scott		Address Redacted						
KAGER INDUSTRIES		3168 NORTH STATE HIGHWAY 16			FREDERICKSBURG	TX	78624	
KAISER LOGISTICS INC		PO BOX 520			JANESVILLE	WI	53547	
KAJAN PERFECTION INC		PO BOX 5041			HOUMA	LA	70361	
Kalata, Victor A		Address Redacted						
Kalinchuk, Andrei Eddie		Address Redacted						
Kallhoff, Shawn Leroy		Address Redacted						
Kaluza, Allen Gregory		Address Redacted						
KAMON ZEHNER		Address Redacted						
Kanaugh, Chad		Address Redacted						
Kanaugh, Thomas J		Address Redacted						
KANDLE OILFIELD PRODUCTS INC		14019 INTERDRIVE EAST			HOUSTON	TX	77032	
KANE HOFF	C/O HALLET & PERRIN	Address Redacted						
KANE HOFF	C/O HILL GILSTRAP	Address Redacted						
KANE HOFF	C/O STRINGHAM LAW FIRM	Address Redacted						
KANE INSTRUMENTATION LTD		2109 84 AVENUE			EDMONTON	AB	T6P 1K1	CANADA

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Kane, Hannibal Odin		Address Redacted						
Kanewske, Justin Edward		Address Redacted						
KANSAS ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	120 SW 10TH AVE., 2ND FL			TOPEKA	KS	66612-1597	
KANSAS CORPORATION COMMISSION	CONSERVATION DIVISION LICENSING DEPT	266 NORTH MAIN STREET	SUITE 220		WICHITA	KS	67202-1513	
KANSAS DEPARTMENT OF REVENUE	DIVISION OF PROPERTY VALUATION	915 SW HARRISON ST			TOPEKA	KS	66612-1585	
KANSAS DEPARTMENT OF REVENUE		SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE		TOPEKA	KS	66612-1103	
KANSAS DEPARTMENT OF REVENUE		PO BOX 758571			TOPEKA	KS	66675-8571	
KANSAS DEPT OF HEALTH AND ENVIRONMENT		CURTIS STATE BUILDING	1000 SW JACKSON		TOPEKA	KS	66612	
KANSAS DEPT OF REVENUE	ATTN BANKRUPTCY COLLECTION	SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE		TOPEKA	KS	66612-1588	
KANSAS DEPT OF REVENUE	ATTN SECRETARYS OFFICE	MILLS BUIDLING	109 SW 9TH STREET, 4TH FLOOR		TOPEKA	KS	66612	
Kansas Dept of Revenue	Secretarys Office	Mills Buidling	109 SW 9th Street, 4th Floor		Topeka	KS	66612	
KANSAS DEPT OF REVENUE		SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE		TOPEKA	KS	66612-1103	
KANSAS DEPT OF REVENUE		PO BOX 3506			TOPEKA	KS	66625-3506	
KANSAS STATE TREASURER	ATTN UNCLAIMED PROPERTY DIVISION	900 SW JACKSON STE 201			TOPEKA	KS	66612-1235	
Kansas State Treasurer	Unclaimed Property Division	900 SW Jackson Ste 201			Topeka	KS	66612-1235	
KANSAS TURNPIKE AUTHORITY		PO BOX 5018			WICHITA	KS	67201-5018	
KANSAS, SHERMAN COUNTY, GOODLAND CITY	APRIL HALL	OFFICE OF THE TREASURER	813 BROADWAY, ROOM 103		GOODLAND	KS	67735	
Kant, Walter Fredrick		Address Redacted						
KAPLAN AUTOMOTIVE REPAIRS INC		1104 NORTH HERPIN AVENUE			KAPLAN	LA	70510	
KAPLAN YOUTH ATHLETIC ASSOCIATION		512 N ELEAZAR AVENUE			KAPLAN	LA	70548	
KAPLAN, ELLIOT		Address Redacted						
Kaptain, Joseph		Address Redacted						
KARL DESHOTELS, ET AL.	C/O TALBOT, CARMOUCHE & MARCELLO	Address Redacted						
KARLOS MIGUEL VILLARREAL		Address Redacted						
KARNES COUNTY	BRENDA JANYSEK, TAX-ASSESSOR-COLLECTOR	200 E CALVERT AVE, STE 3			KARNES CITY	TX	78118-3210	
KARNES ELECTRIC COOPERATIVE		PO BOX 7			KARNES CITY	TX	78118	
KARNES ELECTRIC COOPERATIVE		1007 N HIGHWAY 123			KARNES CITY	TX	78118	
KARNES ELECTRIC COOPERATIVE		1824 W GOODWIN			PLEASANTON	TX	78064	
Karr, John D		Address Redacted						
KARYA TECHNOLOGIES INC		450 PENLLYN BLUE BELL PIKE			BLUE BELL	PA	19422	
KASOM ENERGY INC		2313 N BROADWAY AVE			ADA	OK	74820	
Kassen, Phillip L		Address Redacted						

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KASTOWIREJO, SUYANTO		Address Redacted						
KAT MACHINE INC		5209 SW 23RD STREET			OKLAHOMA CITY	OK	73128	
KATCH KAN USA LLC		13610 POPULAR CIRCLE, SUITE 104			CONROE	TX	77304	
Kates, Jason Wade		Address Redacted						
KATHERINE CONELY & JAMES H CONELY JT TEN		137 FOX HOLLOW RD			MONTGOMERY	AL	36109-4007	
KATHLEEN DIGGS		Address Redacted						
KATHLEEN J OBRITSCH		Address Redacted						
KATHY JETTON ZACHARY		Address Redacted						
KAUFMAN, LESLEY		Address Redacted						
KAUFMANN, JEFFREY		Address Redacted						
KAUK CONSTRUCTION LLC		207625 EAST 830 ROAD			LEEDEY	OK	73654	
Kaunda, Joshwa		Address Redacted						
Kaus, Nathaniel D		Address Redacted						
KAY COUNTY	TREASURER	201 SOUTH MAIN STREET			NEWKIRK	OK	74647	
KAY COUNTY, OK	ATTN CHRISTY KENNEDY, TREASURER	201 S MAIN			NEWKIRK	OK	74647	
Kazakhstan		11 BLD., VICTORY AVENUE			NUR-SULTAN		10000	KAZAKHSTAN
KC WELDING LLC		2800 SCHLAGER ROAD			CASPER	WY	82604	
KCD TOWERS LLC		2301 RICE CREEK ROAD			BARTLESVILLE	OK	74006	
KCF TECHNOLOGIES INC		336 SOUTH FRASER STREET			STATE COLLEGE	PA	16801-4830	
KEAGAN MOORING		Address Redacted						
Keck, Dakota Lee		Address Redacted						
Keck, Wayne R		Address Redacted						
Keen, Wayne Patrick		Address Redacted						
KEENAN MARTINO		Address Redacted						
KEEP TRUCKIN INC		DEPT CH 17110			PALATINE	IL	60055-7110	
KEI (PERU Z-38) PTY LTD. SUCURSAL DEL PERU		AV. ANTONIO MIRO QUESADA N. 42 INT 1212			MAGDALENA DEL MAR		LIMA 17	PERU
KEITH & STEPHANIE ECK		Address Redacted						
KEITH BJORK		Address Redacted						
KEITH RICHARD ERNEST WRIGHT		Address Redacted						
KEITH ROBERTS		Address Redacted						
Keith, Thomas Lane		Address Redacted						
KEITHS DIESEL & COMPRESSOR SERVICE LLC		2204 ENGINEERS ROAD			BELLE CHASSE	LA	70037	
Keldsen, Robert		Address Redacted						
Kelege, Alvin Edward		Address Redacted						
Kelehan, Troy B		Address Redacted						
KELEHER, JASON		Address Redacted						
KELLAND ROUL	C/O ROENBOTHAN MCKAY MASHALL	Address Redacted						
Kellar, Timothy W		Address Redacted						
KELLEHER HELMRICH & ASSOCIATES INC		6920 HOHMAN AVENUE			HAMMOND	IN	46324	
Keller, Jason		Address Redacted						
KELLERMAN DIESEL SOLUTIONS LLC		DPF ALTERNATIVES	6268 W 10TH ST 4		GREELEY	CO	80634	
KELLEY OILFIELD SERVICES INC		PO BOX 1270			AZTEC	NM	87410	
KELLEY SHEPARD	KELLEYS WELDING	Address Redacted						

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Kelley, Ashley		Address Redacted						
Kelley, Brandon L		Address Redacted						
Kelley, Bryant J		Address Redacted						
Kelley, Cody Allen		Address Redacted						
Kelley, Jamie		Address Redacted						
Kelley, Luke Judson		Address Redacted						
Kelley, Seth R		Address Redacted						
Kelln, Steven J		Address Redacted						
KELLY CORNEJO		Address Redacted						
KELLY GENERATOR & EQUIPMENT INC		1955 DALE LANE			OWNINGS	MD	20736	
KELLY GRAY		Address Redacted						
KELLY KNOWLES		133 REX DRIVE			NEW ORLEANS	LA	70123-3530	
KELLY SERVICES INC		1212 SOLUTIONS CENTER			CHICAGO	IL	60677-1002	
KELLY, DALE		Address Redacted						
Kelly, Jacob Noah		Address Redacted						
Kelly, Levan		Address Redacted						
Kelly, Terrence Lee		Address Redacted						
KELSEY SEYBOLD CLINIC		8282 ELRIO, SUITE 180			HOUSTON	TX	77054	
KELSEY SEYBOLD CLINIC		PO BOX 840786			DALLAS	TX	75284	
Kelsey, Robbie Thomas		Address Redacted						
Keltch, Jesse		Address Redacted						
KELTONS TRUCK PARTS INC		4005 AGNES STREET			CORPUS CHRISTI	TX	78405	
KEMCOR INC		PO BOX 387			WOODINVILLE	WA	98072	
Kempenich, Edward Lee		Address Redacted						
KEMPER VALVE & FITTING CORPORATION		29423 NETWORK PLACE			CHICAGO	IL	60673-1294	
KEMPER VALVE & FITTINGS CORPORATION		PO BOX 6688			CAROL STREAM	IL	60197-6688	
Kemper, Jacob Wade		Address Redacted						
KEN BARKAN LLC		6171 CARRY ROAD			CARROLLTON	OH	44615	
Kendrick, Cullen Tate		Address Redacted						
Kengkoh, Simon Mbeilofeyine		Address Redacted						
KENNAMETAL INC		PO BOX 654052			DALLAS	TX	75265-4052	
KENNAMETAL STELLITE		1201 EISENHOWER DR N			GOSHEN	IN	46526	
KENNEDY COUNTY TAX OFFICE		PO BOX 129	120 SOUTH MALLORY		SARITA	TX	78385	
KENNEDY FABRICATING LLC		25370 FM 2090 WEST			SPLENDORA	TX	77372	
KENNEDY WIRE ROPE & SLING COMPANY INC		4202 DIVIDEND DRIVE			SAN ANTONIO	TX	78219	
KENNEDY WIRE ROPE & SLING COMPANY INC		PO BOX 4016			CORPUS CHRISTI	TX	78469	
Kennedy, Brian Rahshad		Address Redacted						
Kennedy, David L		Address Redacted						
Kennedy, David Peek		Address Redacted						
Kennedy, Robert Brandon		Address Redacted						
Kenner, Karen A		Address Redacted						
KENNERGY OILFIELD SOLUTIONS LLC		1619 EAST COMMON STREET	A102		NEW BRAUNFELS	TX	78130	
KENNETH DALBERT		Address Redacted						
KENNETH H EVERITT		Address Redacted						
KENNETH JAMES HARDER PC		10590 WESTOFFICE DRIVE	SUITE 2000		HOUSTON	TX	77042	
KENNETH L CARPENTER		Address Redacted						

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KENNETH M DUFFY MD		Address Redacted						
KENNETH PHILLIPS		Address Redacted						
KENNETH W NIX		Address Redacted						
KENNETH WILLIAM HAUNSCHILD		Address Redacted						
Kenney, Colt Robert		Address Redacted						
Kenney, Kelby R		Address Redacted						
KENNYS CAJUN KITCHEN INC		PO BOX 709			ARNAUDVILLE	LA	70512	
KENT ENERGY ENVIRONMENTAL & MATERIAL SERVICES		1555 BEAULIEU LANE			PORT ALLEN	LA	70767	
KENT ENERGY ENVIRONMENTAL & MATERIAL SERVICES		1555 BEAULIEU ROAD			PORT ALLEN	LA	70767	
KENT LUBRICATION CENTERS LTD	DBA AVIS LUBE FAST OIL CHANGE CENTERS	PO BOX 9080			MIDLAND	TX	79708-0001	
KENT TIRE COMPANY		PO BOX 908001			MIDLAND	TX	79708-0001	
KENTON SHATZER		Address Redacted						
KENTUCKY TRANSPORTATION CABINET	DIVISION OF MOTOR CARRIERS	PO BOX 2004			FRANKFORT	KY	40602	
KENTWOOD SPRING WATER COMPANY		PO BOX 660579			DALLAS	TX	75266-0579	
KENTWOOD SPRING WATER COMPANY		PO BOX 61995			NEW ORLEANS	LA	70161-1995	
KENWORTH OF LOUISIANA		PO BOX 1450			GRAY	LA	70359	
KENWORTH OF SOUTH LOUISIANA LLC		PO BOX 1450			GRAY	LA	70359	
KENWORTH OF SOUTH LOUISIANA LLC		1001 EDWARDS AVENUE			HARAHAN	LA	70123	
KENWORTH SALES COMPANY		PO BOX 27088, DEPARTMENT 001			SALT LAKE CITY	UT	84127-0088	
KERI JONES JP NO 1		100 EAST WINKLER	2ND FLOOR		KERMIT	TX	79745	
KERN COUNTY TREASURER TAX COLLECTOR	JORDAN KAUFMAN	PO BOX 541004			LOS ANGELES	CA	90054-1004	
KERN COUNTY TREASURER TAX COLLECTOR		19484 BROKEN COURT			SHAFTER	CA	93263	
KERONITE INC		2121 SOUTHTECH DRIVE	SUITE 220		GREENWOOD	IN	46143	
KERR MACHINE COMPANY		PO BOX 735			SULPHUR	OK	73086	
KERR PUMPS		PO BOX 735			SULPHUR	OK	73086	
Kerr, Adam Christopher		Address Redacted						
Kerr, Joshua Michael		Address Redacted						
Kerr, Keith Wesley		Address Redacted						
KERRI D HUDSON		Address Redacted						
Kerr-McGee Oil & Gas Corporation (Westport Resources Corp)	Attention Jim Bryan	16666 Northchase			Houston	TX	77060	
KERR-MCGEE OIL & GAS CORPORATION (WESTPORT RESOURCES CORPORATION)		16666 NORTHCHASE			HOUSTON	TX	77060	
KERR-MCGEE ROCKY MOUNTAIN CORPORATION		1999 BROADWAY STREET, SUITE 3600			DENVER	CO	80202	
Kerschner, Brent		Address Redacted						
Kershaw, Justin P		Address Redacted						

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KERSTEN TRAILER SALES INC		8999 EAST 96TH AVENUE			HENDERSON	CO	80640	
KERUTIS, MICHAEL		Address Redacted						
Kervin, Christopher Edward		Address Redacted						
Kesler, William C		Address Redacted						
Kessinger, Bricen		Address Redacted						
KESSLER CLEANING SERVICE LLC		700 SOUTH LINDSAY STREET			GAINESVILLE	TX	76240	
Ketchem, Martin Raymond		Address Redacted						
Ketchum-Marlow, Trevor Isac		Address Redacted						
Ketter, Kendra Aurelia		Address Redacted						
Kettering, Brian Alan		Address Redacted						
Ketzenberg, Lee Arnold		Address Redacted						
Keupper, Jeffrey Randolph		Address Redacted						
KEVIN BABINEAUX DBA HB FRESHWATER		205 SANDBAR LANE			LAFAYETTE	LA	70508	
KEVIN COFFMAN		Address Redacted						
KEVIN H KALE		Address Redacted						
KEVIN J BONE & LINDALEE M BONE	BIG BUTTE SERVICES	PO BOX 2082			WATFORD CITY	ND	58854	
KEVIN MARCUS MCCLELLAN		Address Redacted						
KEVIN MOTIS		Address Redacted						
KEVIN R RATLIFF		Address Redacted						
KEVIN SHANE JOHNSON		Address Redacted						
KEVIN W CAMPBELL		Address Redacted						
KEVINS PLUMBING & HEATING INC		2600 20TH AVENUE, SUITE 20			MINOT	ND	58701	
KEY SAFETY		1274 BLAKE ROAD	SUITE D		CONROE	TX	77304	
Key, Justin Dean		Address Redacted						
KEYENCE CORPORATION OF AMERICA		669 RIVER DRIVE			ELMWOOD PARK	NJ	07407	
Keyes, John E		Address Redacted						
Keyes, Tommy D		Address Redacted						
KEYSTONE CHEMICAL LLC		1019 ALBERTSON PARKWAY			BROUSSARD	LA	70518	
KEYSTONE ENERGY TOOLS LLC		8404 HIGHWAY 90 WEST			NEW IBERIA	LA	70560	
KEYSTONE MFG		12243-A FM 529			HOUSTON	TX	77041	
KEYSTONE OILFIELD SERVICES INC		PO BOX 69			FARMINGTON	NM	87499	
KEYSTONE RAMEY MARTIN LLC		8404 HIGHWAY 90 WEST			NEW IBERIA	LA	70560	
KHALID W ESMAIL		999 NORTH 9TH STREET	APT 123		BATON ROUGE	LA	70802-4402	
KHALIL, TAREK		Address Redacted						
Khourn, Ao		Address Redacted						
KIAMICHI ELECTRIC COOPERATIVE		944 SW, OK-2			WILBURTON	OK	74578	
KIAMICHI ELECTRIC COOPERATIVE		PO DRAWER 340			WILBURTON	OK	74578-0340	
Kidanemariam, Dawit Gebremeskel		Address Redacted						
Kidder, John L		Address Redacted						
Kidder, Scotty J		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
KIHE TAYLOR		Address Redacted						
Kilcrease, Kaily E		Address Redacted						
Kile, Douglas Allen		Address Redacted						
KILGORE COMPANIES LLC		PO BOX 869			MAGNA	UT	84044	
KILGORE ENTERPRISES INC	DBA LONE STAR SPECIALTY PROD	PO BOX 803			KILGORE	TX	75663	
KILGORE HOSE & SPECIALTY WAREHOUSE LLC		3103 HIGHWAY I35 NORTH			KILGORE	TX	75662	
KILGORE INDUSTRIES LP		10050 HOUSTON OAKS DRIVE			HOUSTON	TX	77064	
KILGORE MECHANICAL LLC		10050 HOUSTON OAKS DRIVE			HOUSTON	TX	77064	
KILGORE TIRE CENTER INC		PO BOX 1202			KILGORE	TX	75663-1202	
Kilgore, Chris		Address Redacted						
Killebrew, Victor Lawayne		Address Redacted						
Killen, Austin Taylor		Address Redacted						
Killen, Justin Tyler		Address Redacted						
KILLUM PEST CONTROL INC		224 PLANTATION DRIVE			LAKE JACKSON	TX	77566	
Kilsby, Carol Lynn		Address Redacted						
KIM D CARRELL		Address Redacted						
KIM HARVEY		Address Redacted						
KIM HENG MARINE & OILFIELD PTE LTD		NO 4, PENJURN LANE					609185	SINGAPORE
KIMBALL MIDWEST		DEPT L-2780			COLUMBUS	OH	43260-2780	
KIMBALL MIDWEST MIDWEST MOTOR SUPPLY COMPANY		DEPARTMENT L2780			COLUMBUS	OH	43260-2780	
KIMBERLITE LLC		460 WILDWOOD FOREST DRIVE			SPRING	TX	77380	
KIMBERLY HENDERSON		Address Redacted						
KIMBLE RECYCLING & DISPOSAL INC		PO BOX 448			DOVER	OH	44622	
Kimble, Terry Troy		Address Redacted						
Kimbrell, Jacob Grahm		Address Redacted						
Kimbrough, Suickchat		Address Redacted						
Kimerer, Isaac Steven		Address Redacted						
Kimerer, Steven Roger		Address Redacted						
Kimmel, Darryl C		Address Redacted						
KIMRAY INC		PO BOX 18949			OKLAHOMA CITY	OK	73154	
KIMRAY INC		PO BOX 248869			OKLAHOMA CITY	OK	73124	
KINARD PAINTING &	SANDBLASTING INC	PO BOX 713			WYNNEWOOD	OK	73098	
Kinch, Shawn David		Address Redacted						
KINDER MORGAN INC		1001 LOUISIANA STREET			HOUSTON	TX	77002	
KINDER MORGAN INC		PO BOX 201607, DEPARTMENT 3021			DALLAS	TX	75320-1607	
KINDER MORGAN INC		PO BOX 734024			DALLAS	TX	75373	
KINES, JASON		Address Redacted						
KING COMPLETIONS LLC		PO BOX 3729			HOUMA	LA	70361-3729	
KING PEST CONTROL INC		133 NW 132ND			OKLAHOMA CITY	OK	73114	
KING PROFESSIONAL ENGINEERING INC		18208 PRESTON ROAD SUITE D9-238			DALLAS	TX	75252	
KING RANCH INC	ATTN OSCAR CORTEX	PO BOX 1090			KINGSVILLE	TX	78364-1090	
KING SURVEYORS LLC		650 EAST GARDEN DRIVE			WINDSOR	CO	80550	
KING TRUCKING INC		PO BOX 1100			AMELIA	LA	70340	
King, Anthony John		Address Redacted						
King, Austin Ryan		Address Redacted						

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King, Cindy Lea		Address Redacted						
King, Ledemus Traceshun		Address Redacted						
King, Randy L		Address Redacted						
King, Tanner W		Address Redacted						
King, Terry		Address Redacted						
King, Tracy		Address Redacted						
KINGFISHER CLINIC PLLC		1100 HOSPITAL CIRCLE			KINGFISHER	OK	73750-5001	
KINGFISHER CO COURT CLERK		PO BOX 328			KINGFISHER	OK	73750	
KINGFISHER CONSTRUCTION SERVICE CO		PO BOX 586			KINGFISHER	OK	73750	
KINGFISHER COUNTY	TREASURER	101 SOUTH MAIN STREET			KINGFISHER	OK	73750	
KINGFISHER COUNTY COMMISSIONER		101 SOUTH MAIN ROOM 9			KINGFISHER	OK	73750	
KINGFISHER COUNTY TREASURER	ATTENTION ROBIN ROTHER	PO BOX 148			KINGFISHER	OK	73750-0148	
KINGFISHER COUNTY, OK	ATTN ROBIN L. ROTHER, TREASURER	101 SOUTH MAIN, ROOM 4			KINGFISHER	OK	73750	
KINGFISHER COUNTY, OK		CITY HALL	301 NORTH MAIN STREET		KINGFISHER	OK	73750	
KINGFISHER COUNTY, OK		101 S. MAIN S			KINGFISHER	OK	73750	
KINGFISHER TAXIDERMY LLC		1 PADRE BOULEVARD	SUITE 102		SOUTH PADRE ISLAND	TX	78597	
KINGS OVERHEAD DOORS		10476 PEANUT ROAD			MARIETTA	OK	73448	
KINGS TELEMESSAGING SERVICE		554 KINGS HIGHWAY			SHREVEPORT	LA	71104	
KINNEAR, PETER		Address Redacted						
KINNEAR, PETER D.		Address Redacted						
KINNEAR, PETER D.		Address Redacted						
Kinnerson, Martin D		Address Redacted						
Kinnett, Jeffrey T		Address Redacted						
Kinsey, Donald Jackie		Address Redacted						
KINZY B WILSON		Address Redacted						
KIOWA COUNTY, OK	ATTN KIOWA COUNTY CLERK	316 S MAIN	PO BOX 900		HOBART	OK	73651	
KIRBY SMITH MACHINERY INC	KSM EXCHANGE LLC	PO BOX 270360			OKLAHOMA CITY	OK	73137	
Kirby, Shaun Michael Davis		Address Redacted						
KIRBYS RADIATOR SERVICE		2832 EAST BELKNAP			FT WORTH	TX	76111	
KIRK SHIELDS TAX ASSESSOR	GREGG COUNTY	PO BOX 1431			LONGVIEW	TX	75606-1431	
Kirk, Jody Douglas		Address Redacted						
Kirk, Mykell E		Address Redacted						
Kirkendall, Warren		Address Redacted						
Kirkendoll, Mark Earl		Address Redacted						
Kirkland, Bradley Vance		Address Redacted						
Kirkland, Jana Michelle		Address Redacted						
Kirkland, Justin Dale		Address Redacted						
KIRKPATRICK OIL COMPANY		1001 W WILSHIRE BOULEVARD SUITE 202			OKLAHOMA CITY	OK	73116	
Kirkpatrick, Christopher Kyle		Address Redacted						
Kirkpatrick, Dusten Y		Address Redacted						
Kirkwood, Angelo Demarcus		Address Redacted						
KIRSCH, STEPHEN		Address Redacted						
Kirtley, William S		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Kixmiller, Jonathan		Address Redacted						
Klam, Christie		Address Redacted						
Klapuch, Derrick E		Address Redacted						
Klarich, Andrew Tyler		Address Redacted						
KLEBERG COUNTY TAX ASSESSOR	MELISSA DE LA GARZA	PO BOX 1457			KINGSVILLE	TX	78364-1457	
KLEBERG COUNTY, TX	ATTN MELISSA T. DE LA GARZA	KLEBERG COUNTY TAX OFFICE	700 E KLEBERG		KINGSVILLE	TX	78363	
KLEEN OILFIELD SERVICE COMPANY		PO BOX 178			VELMA	OK	73491	
Klein, Donna Herndon		Address Redacted						
Klein, Forrest Martin		Address Redacted						
Kleinsasser, Joel		Address Redacted						
KLEMENT FORD OF MUENSTER		PO BOX 40			MUENSTER	TX	76252-0040	
Kliafas, Hunter Alexander		Address Redacted						
KLING, BRIAN		Address Redacted						
Klingensmith, William A		Address Redacted						
KLINGER, JAMES		Address Redacted						
Klintworth, Dylon Michael		Address Redacted						
KLIPHUIS, RICHARD		Address Redacted						
KLLM TRANSPORT SERVICES LLC	DEPT 1527	PO BOX 11407			BIRMINGHAM	AL	35246-1527	
Klumpp, Chad K		Address Redacted						
Klutts, Ruth		Address Redacted						
KLX ENERGY SERVICES LLC		28099 NETWORK PLACE			CHICAGO	IL	60673	
KLX ENERGY SERVICES LLC		6072 W VETERANS MEMORIAL HIGHWAY			BRIDGEPORT	WV	26330	
Knabe, Dominic		Address Redacted						
KNIGHT ENERGY HOLDINGS LLC		PO BOX 52688			LAFAYETTE	LA	70505-2688	
KNIGHT OIL TOOLS LLC	MANUFACTURING	PO BOX 52823			LAFAYETTE	LA	70505-2823	
KNIGHT OIL TOOLS LLC		1001 BRIAR PATCH ROAD			BROUSSARD	LA	70518	
KNIGHT OIL TOOLS LLC		PO BOX 53883			LAFAYETTE	LA	70505-3883	
KNIGHT SECURITY SYSTEMS LLC		PO BOX 543292			DALLAS	TX	75220	
Knight, Dennis Lane		Address Redacted						
KNIGHTEN MACHINE & SERVICE INC	DBA KNIGHTEN INDUSTRIES	PO BOX 12587			ODESSA	TX	79768	
KNIGHTS INSPECTION SERVICES		213 PRAIRIE STREET			MONTGOMERY	TX	77356	
Knott, John A		Address Redacted						
Knott, John H		Address Redacted						
Knott, Tony L		Address Redacted						
Knott, Will Roger		Address Redacted						
Knouse, Jason		Address Redacted						
KNOX GLASS LLC		825 NORTHWEST 57TH STREET			OKLAHOMA CITY	OK	73118-5907	
KNUST GODWIN LLC		PO BOX 4493			HOUSTON	TX	77210	
Knutson, Austin Michael		Address Redacted						
KOBE R LARGENT		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
KOCH MACHINE TOOL CO INC		8500 WESTLAND WEST BOULEVARD			HOUSTON	TX	77041	
Koch, Brian D		Address Redacted						
Koch, Casey J		Address Redacted						
Koch, George J		Address Redacted						
Koehn, Mervin		Address Redacted						
Koehn, Paul L		Address Redacted						
KOENIG DISTRIBUTION LLC		2605 SAND SHORE DRIVE			CONROE	TX	77304	
KOH, YAT		Address Redacted						
KOHLER COMMUNICATIONS INC		1429 MAIN SOUTH			DICKINSON	ND	58601	
Kojis, Stephen Todd		Address Redacted						
KOKRAK, JAIMIE		Address Redacted						
Kokrak, Jaimie Leigh		Address Redacted						
Kolacek, Ronnie R		Address Redacted						
Kolath, Anthony M		Address Redacted						
Kolden, Allan Lee		Address Redacted						
Kolesar, Jeffrey E		Address Redacted						
KOMATSU EQUIPMENT		PO BOX 842326			DALLAS	TX	75284-2326	
KONE INC	4156	PO BOX 894156			LOS ANGELES	CA	90189-4156	
KONECRANES INC		8555 NE LOOP 410	SUITE 100		SAN ANTONIO	TX	78219	
KONECRANES INC		PO BOX 641807			PITTSBURGH	PA	15264-1807	
KONECRANES INC		PO BOX 644994			PITTSBURGH	PA	15219	
KONICA MINOLTA BUSINESS SOLUTIONS USA INC		PO BOX 790448			ST. LOUIS	MO	63179-0448	
KONICA MINOLTA BUSINESS SOLUTIONS USA INC		DEPT 2366, PO BOX 122366			DALLAS	TX	75312-2366	
KONICA MINOLTA PREMIER		PO BOX 41602			PHILADELPHIA	PA	19101	
Koon, Jeremy M		Address Redacted						
Koon, Wesley A		Address Redacted						
KORIN LANE DOMINGUE		Address Redacted						
KORINA K GLOVER		Address Redacted						
KORN FERRY US		NORTHWEST 5854	PO BOX 1450		MINNEAPOLIS	MN	55485-5854	
Kornish, Jeffrey Adam		Address Redacted						
KOSMOS ENERGY LTD.		8176 PARK LANE	SUITE 500		DALLAS	TX	75231	
Kouame, Adam Geoffroy		Address Redacted						
Kozel, Micheal Christopher		Address Redacted						
KPMG		345 PARK AVENUE			NEW YORK	NY	10154	
KPMG LLP	DEPARTMENT 0754	PO BOX 120754			DALLAS	TX	75312-0754	
Krach, Colby D		Address Redacted						
Krafczik, Roger Jay		Address Redacted						
Kraft, Edward Gene		Address Redacted						
Kraft, Lance H		Address Redacted						
Krahl, Trenton J		Address Redacted						
KRAKEN OPERATING LLC		9821 KATY FREEWAY	SUITE 460		HOUSTON	TX	77024	
Kramer, Stanley D		Address Redacted						
Kramer, Walter W		Address Redacted						
Krause, Keith A		Address Redacted						
Krc, Brody		Address Redacted						
Krebs, Christopher B		Address Redacted						
KREHEL, JESSICA		Address Redacted						
KRELLER GROUP		817 MAIN STREET SUITE 300			CINCINNATI	OH	45202-2183	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Kreuz, Charles Paton		Address Redacted						
Krezdorn, Guillermo		Address Redacted						
Krider, Robert Dale		Address Redacted						
Krieg, Susan Ogan		Address Redacted						
KRIELOW, MITCHELL		Address Redacted						
Krier, Mark E		Address Redacted						
KRISTEEN ROE TAX ASSESSOR	BRAZOS COUNTY	4151 COUNTY PARK COURT			BRYAN	TX	77802	
KRISTI HENNESSEY GROUP INC		PO BOX 80358			MIDLAND	TX	79708	
KRISTIANSSON LLC		PO BOX 104			FULSHEAR	TX	77441	
KRISTIANSSON, JOYCE		Address Redacted						
KRISTOPHER HUNT		Address Redacted						
Krix, Zachary E		Address Redacted						
Krizman, Robert Morris		Address Redacted						
KRM CORPORATION DBA H2O POWER EQUIPMENT		6057 EAST 49TH AVENUE			COMMERCE CITY	CO	80022	
Kroh, Isaac J		Address Redacted						
KROL COMPANY		515 PINEY CREEK ROAD			BELLVILLE	TX	77418	
KRONOS INC		900 CHELMSFORD STREET			LOWELL	MA	01851	
KROUN LTD MMC		KROSCHKESTRASSE 1			BRAUNSCHWEIG		38112	GERMANY
Krout Rollman, Matthew Robert		Address Redacted						
KRT INC		PO BOX 1665			ROCK SPRINGS	WY	82902	
Kruppa, Stephen Frank		Address Redacted						
KRYSTAL J RAY		Address Redacted						
KSA SERVICES LLC		PO BOX 706			JACKSBORO	TX	76458	
KTML CONTRACTORS LLC		815 RAY CANTON ROAD			BELMONT	LA	71406	
Kuate, Joseph		Address Redacted						
KUCHLER POLK WEINER LLC		1615 POYDRAS STREET, SUITE 1300			NEW ORLEANS	LA	70112	
Kuehn, Dylan Andrew		Address Redacted						
KUEHNE + NAGEL INC		20TH FLOOR, 10 EXCHANGE PLACE			JERSEY CITY	NJ	07302	
Kuks, Michael E		Address Redacted						
Kukus, Kyle Daniel		Address Redacted						
Kumba, Jacob Matthew		Address Redacted						
Kummer, Kevin K		Address Redacted						
KURACZ, GERARDO		Address Redacted						
KUREHA ENERGY SOLUTIONS LLC		3151 BRIARPARK DRIVE	SUITE 1050		HOUSTON	TX	77042	
Kurip, Uriah Rico		Address Redacted						
KURT HOFF		Address Redacted						
Kurtz, Frank Wilfred		Address Redacted						
KURTZMAN CARSON CONSULTANTS INC		222 N PACIFIC COAST HIGHWAY	3RD FLOOR		EL SEGUNDO	CA	90245	
Kusch, David Edward		Address Redacted						
Kuschinsky, Edward A		Address Redacted						
KUSELS GAMBLES		326 EAST MAIN STREET			RIVERTON	WY	82501	
Kusma, Michael Dean		Address Redacted						
KUSSMAUL ELECTRONICS COMPANY INC		170 CHERRY AVENUE			WEST SAYVILLE	NY	11796	
Kuwait		MINISTRIES COMPLEX			AL-MIRQAB			KUWAIT

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KUWAIT OIL COMPANY		TRANSCO TOWER	2800 POST OAK BOULEVARD, SUITE 590		HOUSTON	TX	77056	
KUWAIT OIL COMPANY (K.S.C.)	BUILDING B-1, KOC	NEW OFFICE COMPLEX			AHMADI			KUWAIT
KUWAIT OIL COMPANY (K.S.C.)		PO BOX 9758			AHMADI		61008	KUWAIT
Kuye, Festus Olufemi		Address Redacted						
KW UTILITY CONSTRUCTION INC		PO BOX 32			WHITESBORO	TX	76273	
KWIK KAR LUBE & TUNE		2303 WEST UNIVERSITY DRIVE			DENTON	TX	76201	
KWS OPERATING LLC		440 MERIDIAN STREET			GLADEWATER	TX	75647	
KY WDT - Department of Vehicle Regulation Kentucky Transportation Cabinet		220 Mero Street			Frankfort	KY	40622	
KYBENCO DISPOSALS LLC		115E CALIFORNIA AVENUE, SUITE 360			OKLAHOMA CITY	OK	73104	
KYE CHRISTOPHER LLC	LOADED DICE SAFETY	PO BOX 13627			ODESSA	TX	79768	
KYLE D KUKUS		Address Redacted						
KYLE T WETZEL		Address Redacted						
Kyles, Marquis		Address Redacted						
KYRIBA CORPORATION		FILE 1735	1801 WEST OLYMPIC BOULEVARD		PASADENA	CA	91199	
KYRISH TRUCK CENTERS OF HOUSTON		PO BOX 3050			HOUSTON	TX	77253	
L & A PLASTIC		24895 E LA PALMA AVENUE			YORBA LINDA	CA	92887	
L & G BUILDING SUPPLY COMPANY INC		PO BOX 284			MORGAN CITY	LA	70381	
L & L MOTOR COMPANY INC		193 E 200 NORTH			ROOSEVELT	UT	80466	
L & L PALLET SUPPLY INC		PO BOX 1091			FARWELL	TX	79325	
L & L SURPLUS INC		114 PLAYFAIR DRIVE			LAFAYETTE	LA	70503	
L & M FUEL INJECTION SERVICE INC		1000 ERASTE LANDRY ROAD			LAFAYETTE	LA	70506	
L & M OILFIELD EQUIPMENT & SERVICES LLC		PO BOX 60607			MIDLAND	TX	79711-0607	
L & S MACHINE SHOP		2492 COMMERCE BOULEVARD			GRAND JUNCTION	CO	81505	
L & W DIESEL SERVICE INC		PO BOX 4635			ODESSA	TX	79760	
L D ENTERPRISES INC	PARACHUTE SERVICE	PO BOX 374			PARACHUTE	CO	81635	
L W SHORT JR		Address Redacted						
L&H PRINTING CO INC		PO BOX 590			MORGAN CITY	LA	70381	
L&S TRUCKING INC		PO BOX 1260			VERNAL	UT	84078	
LA 1 COALITION		PO BOX 2048-NSU			THIBODAUX	LA	70310	
LA 1 CONNECT LLC		5132 JOHNSTON STREET			LAFAYETTE	LA	70503	
LA DEPT OF PUBLIC SAFETY & CORRECTIONS		PO BOX 64848			BATON ROUGE	LA	70896	
LA DEPT OF PUBLIC SAFETY & CORRECTIONS		504 MAYFLOWER STREET			BATON ROUGE	LA	70802	
LA DEPT OF REVENUE		BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
LA DEPT OF REVENUE		PO Box 3550			BATON ROUGE	LA	70821	
LA DOLCE VITA LLC		196 NORTH HOLIDAY ROAD			MIRAMAR BEACH	FL	32550	

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LA LANDSCAPING LLC		1271 61ST STREET NORTH			GRANVILLE	ND	58741	
LA MARITIME INT CHAMBER OF COMMERCE		1908 CLEARVIEW PARKWAY	SUITE 203		METAIRIE	LA	70001	
LA PLATA COUNTY		679 TURNER DR	STE. A		DURANGO	CO	81303	
LA PLATA COUNTY TREASURER		PO BOX 912928			DENVER	CO	80291-2928	
LA QUINTA BY WYNDHAM CASPER		400 WEST F STREET			CASPER	WY	82601	
LA QUINTA BY WYNDHAM HOUSTON BUSH INTL AIRPORT E		18201 KENSWICK DRIVE			HUMBLE	TX	77338	
LA QUINTA INN & SUITES ALICE		2400 EAST MAIN			ALICE	TX	78332	
LA QUINTA INN & SUITES AUSTIN ROUND ROCK 2000		150 PARKER DRIVE			AUSTIN	TX	78728	
LA QUINTA INN & SUITES BROUSSARD		104 SWEETLAND PARKWAY			BROUSSARD	LA	70518	
LA QUINTA INN & SUITES DENTON		4465 NORTH INTERSTATE 35			DENTON	TX	76207	
LA QUINTA INN & SUITES GAINESVILLE		4201 NORTH I35			GAINESVILLE	TX	76240	
LA QUINTA INN & SUITES GONZALES 6683		1631 WATER STREET			GONZALES	TX	78629	
LA QUINTA INN & SUITES HOUSTON CLAY ROAD		4424 WESTWAY PARK BOULEVARD			HOUSTON	TX	77041	
LA QUINTA INN & SUITES MONAHANS		1314 WEST I20			MONAHANS	TX	79756	
LA QUINTA INN & SUITES ORANGE INN 6123		2220 HIGHWAY 62 SOUTH			ORANGE	TX	77630	
LA QUINTA INN & SUITES PEARSALL		170 MEDICAL DRIVE			PEARSALL	TX	78061	
LA QUINTA INN & SUITES RIFLE		600 WAPITI CT			RIFLE	CO	81650	
LA QUINTA INN & SUITES SULPHUR SPRINGS		1344 EATON DRIVE			SULPHUR SPRINGS	TX	75482	
LA QUINTA INN & SUITES WEATHERFORD		1915 WALL STREET			WEATHERFORD	TX	76086	
LA QUINTA INN BY WYNDHAM HOUSTON BUSH IAH SOUTH		15510 JOHN F KENNEDY BOULEVARD			HOUSTON	TX	77032	
LA QUINTA INN FARMINGTON 0458		675 SCOTT AVE			FARMINGTON	NM	87401	
LA QUINTA INN ODESSA 0453		5001 EAST HIGHWAY 80			ODESSA	TX	79761	
LA STATE		PO Box 5199			BATON ROUGE	LA	70821-5199	
LA WASTE WATER TREATMENT SUPPLY		PO BOX 178			BELLE CHASSE	LA	70037	
LABBE, TESSIE		Address Redacted						
Labbe, Tessie Nicole		Address Redacted						
LABELMASTER	AN AMERICAN LABELMARK CO	PO BOX 46402			CHICAGO	IL	60646-0402	
Labit, Brandon P		Address Redacted						
Labit, Kali L		Address Redacted						
LABOR LAW CENTER INC		3501 WEST GARRY AVENUE			SANTA ANA	CA	92704	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LABORATORY MECHANICAL SERVICES LLC		4823 KATY HOCKLEY ROAD			KATY	TX	77493	
Laborde, Glenn Paul		Address Redacted						
LABRADOR, EDWARD		Address Redacted						
Lackey, Tyler James		Address Redacted						
Lacoste, Christopher J		Address Redacted						
Lacroix, Richard		Address Redacted						
Lacy, Broderick Thomas		Address Redacted						
LAFARGEHOLCIM US		PO BOX 732101			DALLAS	TX	75373	
LAFAYETTE		PO BOX 3883			LAFAYETTE	LA	70502-3883	
LAFAYETTE		1010 LAFAYETTE STREET, 4TH FLOOR			LAFAYETTE	LA	70501	
LAFAYETTE		200 DULLES DRIVE, SUITE 1060			LAFAYETTE	LA	70506	
LAFAYETTE CONSOLIDATED GOVERNMENT		PO BOX 4024			LAFAYETTE	LA	70502-4024	
LAFAYETTE ELECTRIC LLC		1107 NINTH STREET			MORGAN CITY	LA	70380	
LAFAYETTE ELECTRONIC DESIGN		10433 DUDLEY ROAD			ERATH	LA	70533	
LAFAYETTE LOCKSMITH SERVICE INC		411 KALISTE SALOOM ROAD			LAFAYETTE	LA	70508	
LAFAYETTE PAINT & SUPPLY INC		PO BOX 837			BROUSSARD	LA	70518	
LAFAYETTE PARISH	LAFAYETTE PARISH CLERK OF COURT 15TH JUDICIAL DISTRICT	800 S. BUCHANAN ST.			LAFAYETTE	LA	70501	
LAFAYETTE PARISH		PO Box 3883			LAFAYETTE	LA	70502	
LAFAYETTE PARISH ASSESSOR		1010 LAFAYETTE STREET, SUITE 402			LAFAYETTE	LA	70501	
LAFAYETTE PARISH SCHOOL BOARD	SALES TAX DIVISION	PO BOX 3883			LAFAYETTE	LA	70502-3883	
LAFAYETTE PARISH SCHOOL BOARD	SALES TAX DIVISION	PO BOX 52706			LAFAYETTE	LA	70505-2706	
LAFAYETTE PARISH SCHOOL SYSTEM	SALES TAX DIVISION	PO BOX 3883			LAFAYETTE	LA	70502	
LAFAYETTE PARISH SCHOOL SYSTEM	SALES TAX DIVISION	PO BOX 52706			LAFAYETTE	LA	70505-2706	
LAFAYETTE PARISH SCHOOL SYSTEM		207 TOWN CENTER PARKWAY, SUITE 101	207 TOWN CENTER PARKWAY, SUITE 101		LAFAYETTE	LA	70506	
LAFAYETTE PARISH SCHOOL SYSTEM		207 TOWN CENTER PARKWAY, SUITE 101			LAFAYETTE	LA	70506	
LAFAYETTE PARISH TAX COLLECTOR		214 SOUTHPARK ROAD			LAFAYETTE	LA	70508	
LAFAYETTE PARISH TAX COLLECTOR		1010 LAFAYETTE STREET	SUITE 402		LAFAYETTE	LA	70501	
LAFAYETTE PARISH TAX COLLECTOR		1010 LAFAYETTE STREET, SUITE 402	1010 LAFAYETTE STREET, SUITE 402		LAFAYETTE	LA	70501	
LAFAYETTE PARISH TAX COLLECTOR		PO BOX 52667			LAFAYETTE	LA	70505	
LAFAYETTE PARISH TAX COLLECTOR		PO BOX 61046			NEW ORLEANS	LA	70161	
LAFAYETTE PARISH TAX COLLECTOR		PO BOX 92590			LAFAYETTE	LA	70509-2590	

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LAFAYETTE PARISH WATER DIST NORTH		307 RUE SCHOLASTIQUE			LAFAYETTE	LA	70507	
LAFAYETTE RENTAL SERVICE INC		1014 BERTRAND DRIVE			LAFAYETTE	LA	70506	
LAFAYETTE RESTAURANT SUPPLY INC		1103 HUGH WALLIS ROAD S			LAFAYETTE	LA	70508	
LAFAYETTE ROOFING & GENERAL CONTRACTORS LLC		204 TOLEDO DRIVE			LAFAYETTE	LA	70506	
LAFAYETTE SIGNS INC		440 INDUSTRIAL PARKWAY, UNIT NO 7			LAFAYETTE	LA	70508	
LAFAYETTE SPRING COMPANY INC		PO BOX 60757			LAFAYETTE	LA	70596-0757	
LAFAYETTE STEEL ERECTOR INC		PO BOX 266			SCOTT	LA	70583-0266	
LAFAYETTE THREADED PRODUCTS INC		PO BOX 81607			LAFAYETTE	LA	70598-1607	
LAFAYETTE UTILITIES SYSTEMS		2701 MOSS STREET	PO BOX 4024		LAFAYETTE	LA	70502-4024	
LAFAYETTE UTILITIES SYSTEMS		PO BOX 4024			LAFAYETTE	LA	70502-4024	
Lafleur, Brian Paul		Address Redacted						
Lafleur, Neil Benson		Address Redacted						
Lafleur, Thomas L		Address Redacted						
LaFond, Devin E		Address Redacted						
Lafosse, Joshua P		Address Redacted						
LAFOURCHE	WENDY THIBODEAUX, CLA	403 ST. LOUIS STREET			THIBODAUX	LA	70301	
LAFOURCHE		PO BOX 997			THIBODAUX	LA	70302-0997	
LAFOURCHE PARISH	SALES TAX DEPARTMENT	701 EAST 7TH STREET			THIBODAUX	LA	70301	
LAFOURCHE PARISH		PO Box 997			THIBODEAUX	LA	70382	
LAFOURCHE PARISH SCHOOL BOARD	SALES TAX DEPARTMENT	701 EAST 7TH STREET			THIBODAUX	LA	70301	
LAFOURCHE PARISH SCHOOL BOARD	SALES TAX DEPARTMENT	PO Box 54585			NEW ORLEANS	LA	70154	
LAFOURCHE PARISH SCHOOL BOARD	SALES TAX DEPT	PO BOX 997			THIBODAUX	LA	70302	
LAFOURCHE PARISH SCHOOL BOARD		PO BOX 54585			NEW ORLEANS	LA	70154	
LAFOURCHE PARISH SHERIFFS OFFICE		PO BOX 679538			DALLAS	TX	75267-9538	
LAFOURCHE PARISH SHERRIFS OFFICE		PO BOX5608			THIBODAUX	LA	70302-5608	
LAGNIAPPE INC OF SOUTH CAROLINA		1008 ONEAL DRIVE			BREAUX BRIDGE	LA	70517	
LAGNIAPPE LOGISTICS INC		PO BOX 2648			SLIDELL	LA	70459	
LAGOON WATER LOGISTICS LLC		PO BOX 258881-8881	SEC 237		OKLAHOMA CITY	OK	73125	
LaGrange, Christopher Scott		Address Redacted						
LaGrange, Shantasi Nicole		Address Redacted						
LAGUNA SALADA SAFARIS 2 INC		1146 HICKORY AVENUE			ROCKPORT	TX	78382	
LAIRD HOSPITAL PROFESSIONAL SERVICES		PO BOX 2106			MERIDIAN	MS	39302-2106	

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Laird, Ryan Nicholas		Address Redacted						
Lajaunie, Clayton Anthony		Address Redacted						
LAKE CITY SUPPLY		PO BOX 3127			LAKE CHARLES	LA	70602	
LAKE KIOWA LANDSCAPING INC		9518 SOUTH FM 372			GAINESVILLE	TX	76240	
LAKE LOCK & KEY		8134 FM 1960 EAST			HUMBLE	TX	77346	
Lake, Andrew Adam		Address Redacted						
LAKESIDE FRESH WATER STATION LLC		263963 EAST 880 ROAD			WATONGA	OK	73772	
Lakey, Lyndon R		Address Redacted						
LAMAR ADVERTISING OF COLORADO SPRINGS		2110 NAEGELE RD			COLORADO SPRINGS	CO	80904	
Lambert, Curtis R		Address Redacted						
Lambert, Daryl Lee		Address Redacted						
Lambert, Jerry Rae		Address Redacted						
Lambert, John M		Address Redacted						
LAMBRIGHT, JOHN		Address Redacted						
Lambros, Tyler Allen		Address Redacted						
LAMIFLEX INC		1610 WOODSTEAD COURT	SUITE 440		THE WOODLANDS	TX	77380	
Lammersen, James W		Address Redacted						
LAMONS GASKET COMPANY		PO BOX 203061			DALLAS	TX	75320-3061	
LAMP RYNEARSON INC		14710 WEST DODGE ROAD SUITE 100			OMAHA	NE	68154-2027	
LAMPP, THOMAS E		Address Redacted						
Lampp, Thomas Eldrege		Address Redacted						
LAMPTON WELDING SUPPLY INC		PO BOX 765			WICHITA	KS	67201-0765	
LANCE RICHARD		Address Redacted						
LANCES REFRIGERATION SERVICE INC		2552 JARROT DRIVE			MARRERO	LA	70072	
Lanclos, Bonnie A		Address Redacted						
Lancon, Dylan Michael		Address Redacted						
LAND ENERGY LLC		11063D S MEMORIAL DR 418			TULSA	OK	74133	
LANDAUER INC		PO BOX 809051			CHICAGO	IL	60680-9051	
LANDED I LTD		PO BOX 19771			HOUSTON	TX	77224	
Landeros, Jesus Issac		Address Redacted						
Landeros, Luis		Address Redacted						
Landeros, Macedonio		Address Redacted						
Landes, Dustin Ray		Address Redacted						
Landis, Tanner Riley		Address Redacted						
LANDMARK GRAPHICS CORPORATION		PO BOX 301341			DALLAS	TX	75303	
LANDONS HEATING & AC LLC		112 SWEETWATER CREEK DRIVE			YOUNGSVILLE	LA	70592-5779	
Landrum, Justin Kyle		Address Redacted						
Landrum, Nathaniel B		Address Redacted						
Landrus, Terrance L		Address Redacted						
Landrus, Zachary P		Address Redacted						
LANDRUSH CONSTRUCTION LLC		PO BOX 234			FAIRVIEW	OK	73737	
Landry, Bryan S		Address Redacted						
Landry, Caleb Dain		Address Redacted						
Landry, Carl G		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Landry, Carol Joseph		Address Redacted						
Landry, Chadwick J		Address Redacted						
Landry, Derrell J		Address Redacted						
Landry, Dominic James		Address Redacted						
Landry, Dominick James		Address Redacted						
Landry, Jed		Address Redacted						
Landry, Jeremie		Address Redacted						
Landry, Joey Christopher		Address Redacted						
Landry, Joshua J		Address Redacted						
Landry, Jude Michael		Address Redacted						
Landry, Kyle F		Address Redacted						
Landry, Mark		Address Redacted						
Landry, Michael John		Address Redacted						
Landry, Robert E		Address Redacted						
Landry, Tyler James		Address Redacted						
LANE K DAVIS		Address Redacted						
Lane, Brent N		Address Redacted						
Lane, Connie E		Address Redacted						
Lane, Jeffery C		Address Redacted						
Lane, Joshua Loyd		Address Redacted						
Lane, Richard Lawrence		Address Redacted						
Lanerie, Joel David		Address Redacted						
Laney, Rankon D		Address Redacted						
Langdon, Scott		Address Redacted						
Lange, Timothy Paul		Address Redacted						
LANGLEY & BANACK INC		745 EAST MULBERRY AVENUE	SUITE 700		SAN ANTONIO	TX	78212	
LANGLEY, DAVID		Address Redacted						
Langley, Kathryn E		Address Redacted						
Langley, Robert J		Address Redacted						
Langlois, Thomas L		Address Redacted						
LANGWELL, WILLIAM		Address Redacted						
Lanie, Joshua Taylor		Address Redacted						
LANSONS FARM		2045 LONGS PEAK AVENUE			LONGMONT	CO	80501	
Laperouse, James J		Address Redacted						
LaPlant, Eric Ross		Address Redacted						
Lapouttre Deming, Kerry		Address Redacted						
LAPTRICK DANIELS	c/o BRUCKNER BURCH PLLC	Address Redacted						
LAPTRICK DANIELS		Address Redacted						
Lara Barrios, Luis Anibal		Address Redacted						
Lara, Aldo Giovani		Address Redacted						
Lara, Brayan		Address Redacted						
Lara, Chris Lee		Address Redacted						
Lara, Jose Antonio		Address Redacted						
LARAMIE COUNTY CLERK		PO BOX 608			CHEYENNE	WY	82003	
LARAMIE COUNTY TREASURER		PO BOX 125			CHEYENNE	WY	82003	
LARAMIE COUNTY, WYOMING	TRUDY L. EISELE - COUNTY TREASURER	309 W. 20TH ST., RM 1400			CHEYENNE	WY	82001	
LARAMIE RANGE WATER TREATMENT & PLUMBING LLC	BRANDON THOMAS	PO BOX 1298			DOUGLAS	WY	82633	
Lard, Shannon Jerell		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Largent, Kobe Ryan		Address Redacted						
LARIAT DIESEL CORP	LARIAT INTERNATIONAL TRUCKS	PO BOX 1749			CASPER	WY	82602-1759	
LARIMER COUNTY		200 W. OAK STREET, SUITE 4000			FORT COLLINS	CO	80521	
LARIMER COUNTY, CO		200 W. OAK STREET			FORT COLLINS	CO	80521	
LARIMER COUNTY, COLORADO		200 W. OAK STREET			FORT COLLINS	CO	80521	
LARK HEAT TREATING INC		6640 MAYARD ROAD			HOUSTON	TX	77041	
Larkin, John R		Address Redacted						
Larkins, Nicholas William		Address Redacted						
Larrison, Jace Ray		Address Redacted						
LARRY BENNETT		Address Redacted						
LARRY D SCHWARTZ		Address Redacted						
LARRY DAVIS	C/O HILL GILSTRAP	Address Redacted						
LARRY E BLACKMON		Address Redacted						
LARRY E FRIESEN		Address Redacted						
LARRY E MARKLAND		Address Redacted						
LARRY PELLAR		Address Redacted						
LARRY SCHWARTZ	c/o MOGO LLC	Address Redacted						
LARRY SCHWARTZ		Address Redacted						
Larry, Keenan Jarell		Address Redacted						
LARRYS BUFF & SHINE INC		413 EAST BAYOU PARKWAY			LAFAYETTE	LA	70508	
Larsen, David Raymond Barber		Address Redacted						
Larsen, Michael Alan		Address Redacted						
Larsen, Paul C		Address Redacted						
LARSON SYSTEMS INC		13847 ABERDEEN STREE NORTH EAST			HAM LAKE	MN	55304	
Larson, Jacqueline Irene		Address Redacted						
Larson, Linda M		Address Redacted						
Larson, Michelle L		Address Redacted						
Larson, Steven Matthew		Address Redacted						
LASALLE	LASALLE PARISH ASSESSORS OFFICE	1050 COURTHOUSE STREET, ROOM 19			JENA	LA	71342	
LASALLE		PO BOX 190			VIDALIA	LA	71373	
LASALLE		1050 COURTHOUSE STREET, ROOM 19			JENA	LA	71342	
LASALLE PARISH SALES TAX FUND		PO BOX 190			VAIDALIA	LA	71373	
LASER DESIGN BRAND		5900 GOLDEN HILLS DRIVE			GOLDEN VALLEY	MN	55416	
LASER DESIGN INC		5900 GOLDEN HILLS DRIVE			GOLDEN VALLEY	MN	55416	
LASER GULF FABRICATION		SAT PLAZA 16TH FLOOR	133 B SAFARAGLU STREET		BAKU		AZ 1009	AZERBAIJAN
LASER IMAGING INC		11101 CUTTEN ROAD SUITE 101			HOUSTON	TX	77066	
LASERTRAK ALIGNMENT LLC		PO BOX 7			BRIGGSDALE	CO	80611	
Lasher, Donald James		Address Redacted						
LASSALLE GAS CO INC		PO BOX 9809			NEW IBERIA	LA	70562-9809	
LATHAM & WATKINS LLP		PO BOX 2130			CAROL STREAM	IL	60132-2130	
Latham, Jason Donnie		Address Redacted						

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LATIMER COUNTY, OK	ATTN MELINDA BRINLEE, COURT CLERK	109 N. CENTRAL STREET			WILBURTON	OK	74568	
Latiolais, Benjamin Clark		Address Redacted						
Latiolais, Brye Paul		Address Redacted						
Latiolais, Caleb Paul		Address Redacted						
LATTELLE, STEVEN		Address Redacted						
LATX OPERATIONS LLC		PO BOX 704			WASKOM	TX	75692	
Lauderdale, Terrence Christopher		Address Redacted						
LAUGHERY JR, GARY		Address Redacted						
Lauminick, Terry		Address Redacted						
Lauminick, Timothy		Address Redacted						
LAURA ELIZABETH BUMBY		Address Redacted						
LAURA IBARRA		Address Redacted						
LAURAS LOCKSMITH & SECURITY STORE		1703 WEST UNIVERSITY DRIVE			DENTON	TX	76201	
LAUREL AIRPORT AUTHORITY		PO BOX 2335			LAUREL	MS	39442	
Laurent, Cameron Marcel		Address Redacted						
Laust, Shane Matthew		Address Redacted						
Lavergne, Jace Ryan		Address Redacted						
Lavergne, Matthew Scott		Address Redacted						
Lavin, Michael Vincent		Address Redacted						
LAVONNE K WEAVER		Address Redacted						
Lavulo, Malini		Address Redacted						
LAW OFFICES OF SUTIN THAYER & BROWNE		PO BOX 1945			ALBUQUERQUE	NM	87103	
Law, Joseph Glynn		Address Redacted						
LAWCO HARD METALS LLC		304 NE 31ST ST.			NEWCASTLE	OK	73065	
LAWE INDUSTRIES LLC		STOCKBAUER LUBE CENTER	3304 NORTH JOHN STOCKBAUER		VICTORIA	TX	77901	
LAWRENCE E DRAKE		Address Redacted						
LAWRENCE JONES CUSTER GRASMICK LLP		5245 RONALD REAGON BLVD, STE 1			JOHNSTOWN	CO	80534	
LAWRENCE M WORLEY		Address Redacted						
Lawrence, Steven D		Address Redacted						
Laws, David Tyrell		Address Redacted						
Lawshea, Issachar Hebron		Address Redacted						
LAWSON EQUIPMENT RENTAL LLC		3222 MCCARROLL DRIVE			BATON ROUGE	LA	70809	
LAWSON PRODUCTS INC		PO BOX 809401			CHICAGO	IL	60680-9401	
Lawson, Christopher Cameron		Address Redacted						
Lawson, John R		Address Redacted						
Lawson, Michael Andrew		Address Redacted						
Lawson, Tommy		Address Redacted						
Lawson, Travis Ross		Address Redacted						
Lawson, Vondrick Tray		Address Redacted						
Layton, James Douglas		Address Redacted						
Layton, John E		Address Redacted						
Layton, Robin Annette		Address Redacted						
LAZ KARP ASSOCIATES LLC	LAZ PARKING MIDWEST LLC	PO BOX 912998			DENVER	CO	80291-2998	
Lazar, Filip		Address Redacted						
LAZARD FRERES & COMPANY LLC		30 ROCKEFELLER PLAZA			NEW YORK	NY	10020	

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LAZARUS, THOMAS		Address Redacted						
Lazzaretti, Peter		Address Redacted						
LC SERVICES OF LOUISIANA LLC		4275 MEADOW LANE			BOSSIER CITY	LA	71111	
LCM PRODUCTS LLC		525 EVERGREEN STREET			EDMOND	OK	73003	
LDC CONSTRUCTION SERVICES & MANAGEMENT		PO BOX 684			JONES	OK	73049	
LDI ENERGY SERVICES LLC		6582 HIGHWAY 40			TIOGA	ND	58852	
LDR SYSTEMS LLC		PO BOX 2432			DENTON	TX	76205	
LE NORMAN PROPERTIES LLC		4727 GAILLARDIA PARKWAY	SUITE 200		OKLAHOMA CITY	OK	73142	
LE, ANDRE		Address Redacted						
LEA COUNTY	SUSAN MARINOVICH, TREASURER	100 N. MAIN AVENUE, SUITE C3			LOVINGTON	NM	88260	
LEA COUNTY TREASURER		100 NORTH MAIN AVENUE	SUITE 3C		LOVINGTON	NM	88260-4000	
LEA COUNTY, NM	ASSESSORS OFFICE	100 N. MAIN AVENUE, SUITE 2			LOVINGTON	NM	88260	
LEA COUNTY, NM	ATTN SUSAN MARINOVICH, TREASURER	100 N. MAIN AVENUE, SUITE C3			LOVINGTON	NM	88260	
LEAD NDT INSPECTION & PIPE SERVICES		PO BOX 513, 3727 HWY 90			BROUSSARD	LA	70518	
LEADING EDGE MANUFACTURING LLC		PO BOX 234			MILTON	LA	70558	
LEADING EDGE MANUFACTURING LLC		PO DRAWER 30			YOUNGSVILLE	LA	70592	
LEAF		PO BOX 5066			HARTFORD	CT	06115-5066	
LEAF CAPITAL FUNDING, LLC AND/OR ITS ASSIGNS		1 COMMERCE SQUARE 2005 MARKET ST			PHILADELPHIA	PA	19103	
Leaf, Stephen		Address Redacted						
LEAH SHOSTROM		Address Redacted						
Leal, Carlos Manuel		Address Redacted						
Leal, Jesse Guerrero		Address Redacted						
Leal, Santiago Montemayor		Address Redacted						
LEAM DRILLING SYSTEMS INC.		3114 W. OLD SPANISH TRAIL			NEW IBERIA	LA	70560	
LEAN & FLEXIBLE LLC		4102 PENSACOLA OAKS LANE			SUGAR LAND	TX	77479	
LEAN ENERGY LLC		101 HOLSTEIN LANE			YOUNGSVILLE	LA	70592	
Leandro, Carlos Enrique		Address Redacted						
LEANN MCCAFFREY		Address Redacted						
Leanos, Osvaldo		Address Redacted						
LEASE CORPORATION OF AMERICA		3150 LIVERNOIS ROAD, SUITE 300			TROY	MI	48083	
LEATHA F PRIEST	NORTHWEST LEASING	Address Redacted						
Leatherwood, Donny Lyn		Address Redacted						
LEBLANC TRAILER SALES INC		802 W BRANCHE STREET			RAYNE	LA	70578	
LeBlanc, Andre Michael		Address Redacted						
Leblanc, Brandon Michael		Address Redacted						
Leblanc, Charlotte M		Address Redacted						
Leblanc, Clint Aaron		Address Redacted						
LeBlanc, Cody Andre		Address Redacted						
Leblanc, David Wayne		Address Redacted						
Leblanc, Dylan Jacob		Address Redacted						
LeBlanc, John Charles		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LeBlanc, Johnny Joseph		Address Redacted						
LEBLANC, KAYLA		Address Redacted						
Leblanc, Korie S		Address Redacted						
Leblanc, Leslie M		Address Redacted						
Leblanc, Louis Joseph		Address Redacted						
LEBLANC, MARCUS		Address Redacted						
Leblanc, Marcus Lamount		Address Redacted						
LEBLANC, MARTIN		Address Redacted						
LeBlanc, Monica L		Address Redacted						
Leblanc, Randall L		Address Redacted						
Leblanc, Roy John		Address Redacted						
LeBlanc, Susan H		Address Redacted						
Leblanc, Terry W		Address Redacted						
LEBLANCS AUTOMOTIVE & GLASS LLC		100 CARMEL ROAD			LAFAYETTE	LA	70501	
LeBleu, Lonnie S		Address Redacted						
Leboeuf, Corey J		Address Redacted						
Lebourgeois, Michael		Address Redacted						
Lechuga, Miguel Jesus		Address Redacted						
LECK, CAROLYN CANADIAN CTY TREASURER		201 NORTH CHOCTAW			EL RENO	OK	73036	
LeCompte, Christopher		Address Redacted						
LeCompte, Gary P		Address Redacted						
Leday, Vontray Lopez		Address Redacted						
Ledbetter, Houston K		Address Redacted						
Ledesma, Julio Cesar		Address Redacted						
Ledet, Clayton James		Address Redacted						
Ledet, Jamie P		Address Redacted						
Ledet, Louie		Address Redacted						
LEDETS WELDING SERVICE LLC		8100 BERT LANE			NORMAN	OK	73026	
LEE GRAPHICS		PO BOX 5431			ALVIN	TX	77512	
LEE KETZENBERG		Address Redacted						
LEE SPECIALTIES RENTALS USA LLC		PO BOX 207130			DALLAS	TX	75320-7130	
LEE TRANS SERVICES INC		415 SOUTH FIRST STREET SUITE 200			LUFKIN	TX	75901	
LEE TRANSERVICES INC		415 SOUTH FIRST STREET	SUITE 200		LUFKIN	TX	75901	
Lee, Bart G		Address Redacted						
LEE, CHRIS		Address Redacted						
LEE, CHRIS T.		Address Redacted						
LEE, CHRISTOPHER		Address Redacted						
Lee, Christopher Lynn		Address Redacted						
Lee, Christopher Thomas		Address Redacted						
LEE, ERIK		Address Redacted						
Lee, George A		Address Redacted						
Lee, Jacob Louis		Address Redacted						
Lee, James Scott		Address Redacted						
Lee, Kenneth S		Address Redacted						
Lee, Ryland J		Address Redacted						
Lee, Sean Tyler		Address Redacted						
Lee, Steven		Address Redacted						
Lee, Terrance J		Address Redacted						

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Lee, Timmothy Wayne		Address Redacted						
Lee, Trevor Wayne		Address Redacted						
Lee, William Edgar		Address Redacted						
Lee, Xavier D		Address Redacted						
LEEBURG & ASSOCIATES		707 HAWTHORN AVE			BOULDER	CO	80304	
LEEK SAFETY & FIRE EQUIPMENT INC		PO BOX 1583			ODESSA	TX	79760	
LEES AIR CONDITIONING COMPANY		156 BANKS AVENUE			LAFAYETTE	LA	70506	
Leffler, Lonny R		Address Redacted						
LEFLORE COUNTY, OK	ATTN LE FLORE COUNTY CLERK	100 S BROADWAY	PO BOX 100		POTEAU	OK	74953	
Leftwich, Robert W		Address Redacted						
Leftwich, William		Address Redacted						
LEGACY CRYOGENIC TRANSPORTATION LLC		16938 COUNTY ROAD 3784			COALGATE	OK	74538	
LEGACY PARKING COMPANY LLC		820 MAIN STREET			HOUSTON	TX	77002	
LEGACY RESERVES OPERATING LP		303 WEST WALL SUITE 1800			MIDLAND	TX	79701	
LEGACY SHIELD LLC		1117 HUGH WALLIS ROAD S	SUITE 102		LAFAYETTE	LA	70508	
LEGACY TUBULAR LLC		PO BOX 1347			MAGNOLIA	TX	77353	
LEGAL SOFTWARE CONNECTION INC		843 ARBORDALE LANE, SUITE 100			WEXFORD	PA	15090	
LEGAL VIDEO GROUP		PO BOX 830132			RICHARDSON	TX	75083	
LEGAL VIDEO OF WYOMING		PO BOX 463			CASPER	WY	82602	
Legarreta Tinajero, Irvin Agustin		Address Redacted						
Legasey, Steven Edgar		Address Redacted						
Lege, Tyler B		Address Redacted						
Leger, Blake		Address Redacted						
Leger, Carl Lee		Address Redacted						
Leger, Cody		Address Redacted						
Leger, Eric Clinton		Address Redacted						
Leger, Jared Anthony		Address Redacted						
Leger, Mitchell Joseph		Address Redacted						
LEGG, BRIAN		Address Redacted						
Leggett, Kelton Keith		Address Redacted						
Lehman, Anthony R		Address Redacted						
LEHMANN REPAIRS & ACCESSORIES INC		PO BOX 1310			NEW WAVERLY	TX	77358	
LEHMANN REPAIRS & ACCESSORIES INC		1446 LABRADOR CIRCLE			CORONA	CA	92882	
LEI		PO BOX 550			INDEPENDENCE	LA	70443	
LEICHT, MONTE		Address Redacted						
Leidner, David Thomas		Address Redacted						
Leija, Ernesto		Address Redacted						
Leija, Ray A		Address Redacted						
LEIKER, NICHOLAS S		Address Redacted						
Leiker, Nicholas Scott		Address Redacted						
Leinen, Dalton Scott		Address Redacted						
Lejeune, Keegan		Address Redacted						
LELAND FALCON SHERIFF & EX OFFICIO TAX COLLECTOR	ASSUMPTION PARISH SHERIFFS OFFICE	112 FRANKLIN STREET			NAPOLEONVILLE	LA	70390	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LELAND FALCON SHERIFF & EX OFFICIO TAX COLLECTOR	PARISH OF ASSUMPTION	PO BOX 69			NAPOLEONVILLE	LA	70390-0069	
LELAND FALCON SHERIFF & EX OFFICIO TAX COLLECTOR		PO Box 69			NAPOLEONVILLE	LA	70390	
Lemaire, Steven Bob		Address Redacted						
Lemley, Dylan Craig		Address Redacted						
Lemmon, Alec James		Address Redacted						
LEMON CLEANING COMPANY		11811 NORTH FREEWAY	NO 500		HOUSTON	TX	77060	
Lemon, Robert J		Address Redacted						
Lemons, Cody James		Address Redacted						
Lemons, Ginger Danette		Address Redacted						
LENARD BRISCOE		Address Redacted						
Lengkeek, Corey J		Address Redacted						
Lennon, Michael A		Address Redacted						
Lenoir, Bruno T		Address Redacted						
LENORAS FLOWER & GIFTS		3887 PRIVATEER BOULEVARD			BARATARIA	LA	70036	
LENOX LASER		12530 MANOR ROAD			GLEN ARM	MD	21057	
Lentz, Harold Jason		Address Redacted						
LEO LUCAS		Address Redacted						
LEODEGARIO MILLAN	OLES REPAIR SERVICE	Address Redacted						
Leon, Carlos Ivan		Address Redacted						
LEONARD WESLEY		Address Redacted						
Leonard, Robert Joseph		Address Redacted						
LEONARDOS CHILDRENS MUSEUM	C/O SALLY RAMEY	Address Redacted						
LEOPARD PROPERTIES LTD		5510 FM 1488			MAGNOLIA	TX	77354	
LEOPARD PROPERTIES LTD		5550 FM 1488			MAGNOLIA	TX	77354	
Lepe, Jose		Address Redacted						
Lerma, Joshua		Address Redacted						
LESCORPIOUS ENTERPRISES INC		DBA HIGH SECURITY LOCK & ALARM, 303 GALE STREET			ROCK SPRINGS	WY	82901	
LESHER HEALTH CLINIC LLC		202 SOUTH GUADALUPE STREET			CARLSBAD	NM	88220	
LESTER BRAZZEL		925 SPRING STREET	SPRING AT LAKE ST		SHREVEPORT	LA	71101	
Lester, Darin Keith		Address Redacted						
Let Us Answer LLC		905 S Lewis Street			New Iberia	LA	70560	
LETSOS COMPANY MECHANICA CONTRACTORS		PO BOX 36927			HOUSTON	TX	77236-6927	
LETURNO, RICHARD		Address Redacted						
Leutiger, William		Address Redacted						
Levario Stevens, Luis Ricardo		Address Redacted						
Levario Viesca, David		Address Redacted						
LEVEL 3 COMMUNICATIONS LLC		1025 ELDORADO BLVD			BROOMFIELD	CO	80021	
LEVEL 3 COMMUNICATIONS LLC		PO BOX 910182			DENVER	CO	80291-0182	
Leverett, Marla Lynn		Address Redacted						
Leversee, Christa Ann		Address Redacted						
LEVI BURNAM		Address Redacted						
LEVI FRANTOM	C/O JA GRIFFIN LAW FIRM	Address Redacted						
LEVI T GROHS	LEVIS BACKHOE SERVICE	Address Redacted						

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LEVIATHAN INC		801 WEST OKLAHOMA AVENUE			FAIRVIEW	OK	73737	
LEVINGE TRANSPORTATION		17463 IH 45N	SUITE B		WILLIS	TX	77318	
Levrets, Savion Austin		Address Redacted						
Levron, Earl J		Address Redacted						
LEWAN & ASSOCIATES		PO BOX 207839			DALLAS	TX	75320-7839	
LEWIS ENERGY GROUP		10101 REUNION PLACE, SUITE 1000			SAN ANTONIO	TX	78216	
Lewis, Dillon		Address Redacted						
Lewis, Geoffrey		Address Redacted						
Lewis, Iran c		Address Redacted						
Lewis, Jerome Donsha		Address Redacted						
Lewis, Joseph Derrick		Address Redacted						
Lewis, Kevin J		Address Redacted						
LEWIS, LAURA		Address Redacted						
Lewis, Loren Kay		Address Redacted						
Lewis, Michael Anthony		Address Redacted						
Lewis, Micheal		Address Redacted						
Lewis, Zachary T		Address Redacted						
LEXCO DATA SYSTEMS LP		PO BOX 692372			HOUSTON	TX	77269	
LEXINGTON COUNTY CLERK OF COURT		205 EAST MAIN STREET			LEXINGTON	SC	29072	
Ley, Jerome Charles Tyler		Address Redacted						
Leyva, Daniel		Address Redacted						
LHR SAFETY LLC A SUBSIDARY OF	LHR SERVICES & EQUIPMENT INC	4200 FM 1128			PEARLAND	TX	77584	
LI, CHUN MING		Address Redacted						
LIAH OLSON		Address Redacted						
LIBERTY COUNTY	CHRISSY WILEY	3210 HWY 90	PO BOX 1810		LIBERTY	TX	77575	
LIBERTY FIRE SOLUTIONS LLC		13210 DUNNINGS HIGHWAY			CLAYSBURG	PA	16625	
Liberty Mutual	Liberty Mutual Insurance	Jim Doucet	PO Box 259015		Plano	TX	75024	
LIBERTY MUTUAL GROUP		PO BOX 7247-0109			PHILADELPHIA	PA	19170-0109	
LIBERTY MUTUAL INSURANCE	ATTN JIM DOUCET	PO Box 259015			PLANO	TX	75024	
LIBERTY MUTUAL INSURANCE COMPANY		H.O. FINANCIAL - CREDIT	175 BERKELEY STREET		BOSTON	MA	02117	
LIBERTY PRECISION COMPANY LLC		PO BOX 40399			HOUSTON	TX	77240	
Libhart, Kile Ray		Address Redacted						
Licor Perez, Yoan		Address Redacted						
Lidikay, Mark Adrian		Address Redacted						
LIEBER, RAYMOND		Address Redacted						
Liebrecht, Brandon Joseph		Address Redacted						
Liebscher, Kyle Roy		Address Redacted						
LIECHTY, JAMES		Address Redacted						
LIEN, JONATHAN		Address Redacted						
LIFE INSURANCE COMPANY OF NORTH AMERICA	ACCOUNT MANAGER, CIGNA	HOUSTON SALES OFFICE	2700 POST OAK BOULEVARD, SUITE 600		HOUSTON	TX	77056	
LIFE INSURANCE COMPANY OF NORTH AMERICA	COUNSEL, CIGNA	1601 CHESTNUT STREET, TL16I			PHILADELPHIA	PA	19192	
LIFE SAVING EQUIPMENT REPAIR COMPANY INC		PO BOX 2725			MORGAN CITY	LA	70381	

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LIFELINE TECHNOLOGIES	XSTREME MD	1028 FORUM DRIVE			BROUSSARD	LA	70518	
LIFTGEAR INTERNATIONAL INC		16542 AIR CENTER BOULEVARD			HOUSTON	TX	77032	
Lightell, Christopher T		Address Redacted						
LIGHTLE SAND & CONSTRUCTION LLC		PO BOX 242			HENNESSEY	OK	73742	
LIGHTNING OILFIELD SERVICES INC		PO BOX 41047			BATON ROUGE	LA	70835	
Ligons, Keevin		Address Redacted						
Likes, Michael Brennen		Address Redacted						
LIME ENERGY LLC		2002 CLOVERLEAF			ARDMORE	OK	73401	
LIME INSTRUMENTS		1187 BRITTMOORE ROAD			HOUSTON	TX	77043	
LIMITLESS LAND COMPANY LLC		PO BOX 7611			EDMOND	OK	73083	
LINCOLN	BILLY MCBRIDE, CLA	307 N HOMER ST.			RUSTON	LA	71270	
LINCOLN	LINCOLN COUNTY TREASURER	925 SAGE AVE., SUITE 102			KEMMERER	WY	83101	
LINCOLN	LINCOLN PARISH	107 W. TEXAS AVE.			RUSTON	LA	71270	
LINCOLN COUNTY	JAMES R. COVINGTON	103 3RD AVENUE			HUGO	CO	80821	
LINCOLN COUNTY	TREASURER	811 MANVEL, SUITE 6			CHANDLER	OK	74834	
LINCOLN COUNTY TREASURER		925 SAGE AVENUE	SUITE 102		KEMMERER	WY	83101	
LINCOLN COUNTY, OK	ATTN BRENDA JACKSON, TREASURER	811 MANVEL, SUITE 6			CHANDLER	OK	74834	
LINCOLN COUNTY, WY	ATTN TREASURER	925 SAGE AVE., SUITE 102			KEMMERER	WY	83101	
LINCOLN COUNTY, WY	ATTN TREASURER	421 JEFFERSON ST.			AFTON	WY	83110	
LINCOLN MEADOWS		3372 4TH AVENUE EAST #111			DICKINSON	ND	58601	
LINCOLN PARISH		PO BOX 863			RUSTON	LA	71273	
LINCOLN PARISH SALES AND USE TAX COMMISSION	DENISE GRIGGS	100 WEST TEXAS AVENUE			RUSTON	LA	71270	
LINCOLN PARISH SALES AND USE TAX COMMISSION	LINCOLN PARISH	107 W. TEXAS AVE.			RUSTON	LA	71270	
LINCOLN PARISH SALES AND USE TAX COMMISSION		PO Box 863			RUSTON	LA	71273-0863	
LINDA D MOORE	MOORE PROPANE LLC	Address Redacted						
LINDA HANSFORD		Address Redacted						
LINDA MCGEE		Address Redacted						
Lindblad, Todd M		Address Redacted						
LINDE LLC		88718 EXPEDITE WAY			CHICAGO	IL	60695-1700	
Lindeen Jr, Andrew Johnson		Address Redacted						
Lindell, Steven		Address Redacted						
Linder, Clinton David		Address Redacted						
LINDSAY 2 WAY CONSOLIDATED IN		102 N MAIN			LINDSAY	OK	73052	
LINDSAY AG SUPPLY		PO BOX 762			LINDSAY	OK	73052	
LINDSAY AUTO & TRUCK SUPPLY	C/O INTERSTATE BILLING SERVICE	PO BOX 2208			DECATUR	AL	35609-2208	
LINDSAY MUNICIPAL HOSPITAL		PO BOX 888			LINDSAY	OK	73052	
LINDSAY PUBLIC WORKS		PO BOX 708			LINDSAY	OK	73052	
LINDSAY PUBLIC WORKS		312 S. MAIN STREET			LINDSAY	OK	73052	
LINDSAY WATER SALES		PO BOX 568			PECOS	TX	79772	
Lindsey II, Toby Dean		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Lindsey, Bobby Wayne		Address Redacted						
Lindsey, Charles E		Address Redacted						
Lindsey, Douglas Wayne		Address Redacted						
Lindsey, James M.		Address Redacted						
Lindsey, Ronald Glenn		Address Redacted						
LINGLE, HOWARD		Address Redacted						
LINGO		PO BOX 660344			DALLAS	TX	75266-0344	
LINGUA PROS LLC		1328 ABERDEEN LANE			INVERNESS	IL	60067	
LINK, LANCE		Address Redacted						
Link, Lance Paul		Address Redacted						
Lino Hernandez, Armando		Address Redacted						
Linton, Jeffrey B		Address Redacted						
Linton, Larry		Address Redacted						
LION TECHNOLOGY INC		570 LAFAYETTE ROAD			SPARTA	NJ	07871	
LIPARI SPECIALTIES		1812 HIGHWAY 90 EAST			NEW IBERIA	LA	70560	
LIPARI, CHRISTOPHER		Address Redacted						
LIQUID ASSETS DISPOSAL		226 RANKIN ROAD			WASHINGTON	PA	15301	
LIQUID WASTE INDUSTRIES INC		2962 MT TABOR CHURCH ROAD			DALLAS	GA	30157	
LIQUIDFRAMEWORKS INC		24 E GREENWAY PLAZA SUITE 405			HOUSTON	TX	77046	
Lirette, Jason J		Address Redacted						
Lirette, Jason Michael		Address Redacted						
LISA BOE		Address Redacted						
LISA G WOLF		Address Redacted						
Lisenbery, Travis D		Address Redacted						
Lisenbery, Trevor D		Address Redacted						
Liss, Shane A		Address Redacted						
LITHIA OF CASPER LLC	LITHIA MOTORS SUPPORT SERVICES	PO BOX 4186			PORTLAND	OR	97208-4186	
Litteken, Jason Colt		Address Redacted						
Little, Anthony L		Address Redacted						
Little, James Paul		Address Redacted						
Little, Justin Wade		Address Redacted						
Littlecook, Darren B		Address Redacted						
LITTLER MENDELSON PC		PO BOX 207137			DALLAS	TX	75320-7137	
LITTLER MENDELSON PC		PO BOX 45547			SAN FRANCISCO	CA	94145-0547	
Littler, Brent Werner		Address Redacted						
Litz, Ryan Brenton		Address Redacted						
LIVELY, THOMAS		Address Redacted						
LIVEVAULT		PO BOX 101748			PASADENA	CA	91189-1748	
Living, Johnny Ray		Address Redacted						
Livings, Corey		Address Redacted						
LIVINGSTON	JEFF TAYLOR	20400 GOVERNMENT BLVD			LIVINGSTON	LA	70754	
LIVINGSTON		PO BOX 1030			LIVINGSTON	LA	70754-1030	
LIVINGSTON		20399 GOVERNMENT BLVD., 2ND FLOOR			LIVINGSTON	LA	70754	
LIVINGSTON PARISH PUBLIC SCHOOL SYSTEM		PO Box 1030			LIVINGSTON	LA	70754	
LIVINGSTON PARISH PUBLIC SCHOOL SYSTEM		20399 GOVERNMENT BLVD., 2ND FLOOR			LIVINGSTON	LA	70754	

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LIVINGSTON PARISH SCHOOL BOARD SALES TAX		PO BOX 1030			LIVINGSTON	LA	70754-1030	
Livingston, Jason W		Address Redacted						
LIZ BREITENKAMP INC		DBA PHILLIPS PRINTING, 214 N WASHINGTON			ENID	OK	73701	
Lizama, Jose		Address Redacted						
Lizarraga, Gabriel		Address Redacted						
LJH, LTD.	JAMES HARBER	377 NEVA LANE			DENISON	TX	75020	
LK SPECIALTIES LLC		PO BOX 62617			MIDLAND	TX	79711	
LKQ PULL N SAVE AUTO PARTS LLC	DBA LKQ WESTERN TRUCK PARTS	9090 BRIGHTON RD			HENDERSON	CO	80640-8235	
LLANOS, JORGE		Address Redacted						
LLOG EXPLORATION COMPANY		1001 OCHSNER BOULEVARD	SUITE 100		COVINGTON	LA	70433	
Llorens, Roderick Gerard		Address Redacted						
LLOYD MICHAEL BABB		Address Redacted						
LLOYD MORGAN		Address Redacted						
Lloyds	Howden Specialty	Harry Byrne and James Beckett	One Creechurch Place		London		EC3A 5AF	United Kingdom
Lloyds	JH Blades	Karen Hudgens	520 South Post Oak Blvd.,Suite 250		Houston	TX	77027	
Lloyds - Alesco	Alesco Risk Management Services	Bruce Wohlwend	2245 Texas Drive, Suite 140		Sugar Land	TX	77479	
Lloyds of London	Howden Specialty	Harry Byrne	One Creechurch Place		London		EC3A 5AF	United Kingdom
LLOYDS REGISTER QUALITY ASSURANCE INC		PO BOX 301030			DALLAS	TX	75303-1030	
LM SAFETY		PO BOX 66115			HOUSTON	TX	77266	
LME & T ENTERPRISE LLC		3315 WEST OHIO AVENUE			MIDLAND	TX	79703	
LNS TURBO INC		PO BOX 633135			CINCINNATI	OH	45263-3135	
Lo, Tuan Anh		Address Redacted						
LOADCRAFT INDUSTRIES LTD		PO BOX 1429			BRADY	TX	73825	
LOANNA SILVEY JACOBS TRUST UW LOANNA	SOUTHSIDE BANK ATTENTION KIM PARTIN	PO BOX 6170			TYLER	TX	75711-6170	
Loar, Thomas Ralph		Address Redacted						
LOCHBUIE LAND I LLC		905 WEST 124TH AVENUE SUITE 210			WESTMINSTER	CO	80234	
LOCHINVAR GOLF CLUB		2000 FARRELL ROAD			HOUSTON	TX	77073-4099	
LOCKE LORD LLP		PO BOX 301170			DALLAS	TX	75303-1170	
LOCKE SUPPLY COMPANY		PO BOX 24980			OKLAHOMA CITY	OK	73124-0980	
LOCKE SUPPLY INC		PO BOX 24980			OKLAHOMA CITY	OK	73124-0980	
Locke, James Alvin		Address Redacted						
Lockhart, Jess Wayne		Address Redacted						
Lockman, Benjamin James		Address Redacted						
LOCKTON MENA LIMITED		DUBAI INTERNATIONAL FINANCIAL CENTRE	GATE PRECINC		DUBAI			UNITED ARAB EMIRATES
LOCKTON MENA LIMITED		GATE PRECINCT 2, 2ND FLOOR	DUBAI INTERNATIONAL FINANCIAL CENTRE	PO BOX 506794	DUBAI			UNITED ARAB EMIRATES
LODGE LUMBER COMPANY INC		PO BOX 1141			HOUSTON	TX	77251-1141	
Loebig, Steven Edward		Address Redacted						
LOEBIG, WAYNE		Address Redacted						
Loera, Juan		Address Redacted						
LOFA INDUSTRIES LLC		250 HEMBREE PARK DRIVE	SUITE 122		ROSWELL	GA	30076-3897	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LOFTON SAFETY SERVICES LLC		9414 INTERLINE AVENUE			BATON ROUGE	LA	70809	
LOFTON STAFFING		PO BOX 52101			LAFAYETTE	LA	70505	
LOFTON STAFFING SERVICES LLC		PO BOX 52101			LAFAYETTE	LA	70505-2101	
Lofton, Timothy Daniel		Address Redacted						
Loga, Christopher		Address Redacted						
LOGAN COUNTY	JENNIE SCHOENBERGER	OFFICE OF THE TREASURER	710 WEST 2ND STREET		OAKLEY	KS	67748	
LOGAN COUNTY	SHERRI LONGNECKER, TREASURER	301 E HARRISON, SUITE 100			GUTHRIE	OK	73044	
LOGAN COUNTY		25 WEST WALNUT STREET			PARIS	AR	72855	
LOGAN COUNTY COMMISSIONER		301 EAST HARRISON SUITE 102			GUTHRIE	OK	73044	
LOGAN COUNTY, OK	ATTN SHERRI LONGNECKER, LOGAN COUNTY TREASURER	301 EAST HARRISON, SUITE 100			GUTHRIE	OK	73044	
LOGAN TRUCKING		PO BOX 2900			MILLS	WY	82644	
Logan, Bonnie Theresa		Address Redacted						
LOGAN, DAVID		Address Redacted						
LOGAN, MITCHELL		Address Redacted						
Logan, Mitchell Lane		Address Redacted						
LOGIC QUANTUM LLC		2929 PLYMOUTH ROAD, SUITE 207			ANN ARBOR	MI	48105	
Loginow Masurevich, Gregorio		Address Redacted						
LOGIX FIBER NETWORKS		2950 N. LOOP W., 10TH FLOOR			HOUSTON	TX	77092	
LOGIX FIBER NETWORKS		8TH FLOOR, 2950 N LOOP WEST			HOUSTON	TX	77092	
LOGMEIN USA INC		320 SUMMER STREET			BOSTON	MA	02210	
LOGMEIN USA INC		PO BOX 50264			LOS ANGELES	CA	90074-0264	
Lognion, Benjamin T		Address Redacted						
Lohse, Keri		Address Redacted						
LOJO DISPOSAL LLC		PO BOX 305			LAMONT	OK	74643	
LOKEY METALS		35168 EAGLE WAY			CHICAGO	IL	60678-1351	
Lomas, Reginaldo		Address Redacted						
Lombard, Michael David		Address Redacted						
LOMC		3202 NORTH FOURTH STREET, SUITE 100			LONGVIEW	TX	75605	
Londo, Jemar Joseph		Address Redacted						
LONE BUCK SERVICES LLC		389 KINGSTON GARDENS			BREAUX BRIDGE	LA	70517	
LONE STAR FASTENERS LLC		24131 WEST HARDY ROAD			SPRING	TX	77373	
LONE STAR FASTENERS LP		24131 HARDY ROAD			SPRING	TX	77373	
LONE STAR FORKLIFT		4213 FOREST LANE			GARLAND	TX	75042	
LONE STAR GASKET & SUPPLY INC		5012 ANDREWS HWY			ODESSA	TX	79762	
LONE STAR RADIATOR CO INC		1227 BASSE ROAD			SAN ANTONIO	TX	78212	
LONE STAR TANK RENTAL INC		1803 HOWARD ROAD			WAXAHACHIE	TX	75165	
LONESTAR COUPLINGS INC		8523 DELACHASE CIRCLE			SPRING	TX	77379-6782	
LONESTAR FREIGHTLINER GROUP LLC	INTERSTATE BILLING SERVICE	PO BOX 2208			DECATUR	AL	35609-2208	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LONESTAR FREIGHTLINER GROUP LLC		7300 GREEWOD ROAD			SHREVEPORT	LA	71119	
LONESTAR SEALING TECHNOLOGIES LLC		835 GREENS PARKWAY	SUITE 200		HOUSTON	TX	77067	
LONG, ALEXANDRA		Address Redacted						
Long, Jackie		Address Redacted						
Long, Joshua D		Address Redacted						
Long, Lonnie W		Address Redacted						
Longest, Tammy G		Address Redacted						
LONGMONT FORD		235 ALPINE STREET			LONGMONT	CO	80501	
LONGORIA, JANIECE		Address Redacted						
LONGORIA, JANIECE M.		Address Redacted						
LONGORIA, JANIECE M.		Address Redacted						
Longoria, Jose Angel		Address Redacted						
Longoria, Juan Pedro		Address Redacted						
LONGVIEW GEAR & AXLE		801 WEST COTTON			LONGVIEW	TX	75604	
LOOP 250 COLLISION CENTER		4805 EAST LOOP 250 N			MIDLAND	TX	79705	
Lopez Castro, Alfredo		Address Redacted						
Lopez Castro, Victor		Address Redacted						
Lopez Huizar, Leandro		Address Redacted						
Lopez, Alberto		Address Redacted						
Lopez, Alejandro		Address Redacted						
Lopez, Alejandro		Address Redacted						
Lopez, Alfonso		Address Redacted						
Lopez, Ashley Shawnta		Address Redacted						
Lopez, Danny		Address Redacted						
Lopez, David		Address Redacted						
Lopez, David Edward		Address Redacted						
Lopez, Edwin		Address Redacted						
Lopez, Elias Caleb		Address Redacted						
Lopez, Fernando Nevarez		Address Redacted						
Lopez, Hector		Address Redacted						
Lopez, Jerman Antonio		Address Redacted						
Lopez, Jesus Alberto		Address Redacted						
Lopez, Jonathan		Address Redacted						
Lopez, Juan Carlos		Address Redacted						
Lopez, Larry L		Address Redacted						
Lopez, Marco Antonio		Address Redacted						
Lopez, Marco Antonio		Address Redacted						
Lopez, Mark A		Address Redacted						
Lopez, Midge Leah		Address Redacted						
Lopez, Richard Marcelo		Address Redacted						
Lopez, Rigoberto		Address Redacted						
Lopez, Walter		Address Redacted						
Lopez-Delgado, Manuel		Address Redacted						
Loredo, Agustin		Address Redacted						
Lorenz, Brad		Address Redacted						
LORENZ, ROD		Address Redacted						
Loreto Alvarez, Milagros Rafaela		Address Redacted						
Lorio, Lindsay J		Address Redacted						
Lormand, Marty		Address Redacted						
Lormer, Raymond Michael		Address Redacted						
Losoya, Brandon John		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Loston, Antonio Vance		Address Redacted						
Loston, Joshua D		Address Redacted						
Lott, Heather S		Address Redacted						
Lott, James Duane		Address Redacted						
Lott, Randall		Address Redacted						
LOTUS LLC		PO BOX 329			ANDREWS	TX	79714	
Louden, James W		Address Redacted						
Louder, Justin Curtis		Address Redacted						
LOUIS A OLIVIER INC		1128 B MAIN HIGHWAY			ARNAUDVILLE	LA	70512	
LOUIS GASERO		Address Redacted						
LOUISIANA		BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
LOUISIANA ASSOCIATION OF BUSINESS & INDUSTRY		PO BOX 80258			BATON ROUGE	LA	70898-0258	
LOUISIANA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	1885 NORTH THIRD STREET			BATON ROUGE	LA	70802	
LOUISIANA AUTOMOTIVE		2304 REES STREET EXT			BREAUX BRIDGE	LA	70517	
LOUISIANA CAJUN MACHINE INC		112 GEOLOGY CIRCLE			BROUSSARD	LA	70518	
LOUISIANA CAT		PO BOX 54942			NEW ORLEANS	LA	70154	
LOUISIANA CRANE & CONSTRUCTION LLC	DEPARTMENT 373	PO BOX 4652			HOUSTON	TX	77210	
LOUISIANA CRANE & ELECTRICAL SERVICES INC		PO BOX 1109	137 MILESTONE RD.		BROUSSARD	LA	70518	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY	ATTENTION FISCAL SERVICES DIVISION	PO BOX 82281			BATON ROUGE	LA	70884-2281	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY	DEQ FISCAL SERVICES DIVISION	PO BOX 82281			BATON ROUGE	LA	70884-2281	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY	FINANCIAL SERVICES DIVISION	PO BOX 4311			BATON ROUGE	LA	70821-4311	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY	UNDERGROUND STORAGE TANK & REMEDIATION DIVISION	PO BOX 4312			BATON ROUGE	LA	70821-4312	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY		PO BOX 733676			DALLAS	TX	75373	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY		PO BOX 82281			BATON ROUGE	LA	70884-2281	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY		PO BOX 4313			BATON ROUGE	LA	70821-4313	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY		DEQ - HW DIVISION, PO BOX 82178			BATON ROUGE	LA	70884-2178	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY		PO BOX 4311, FINANCIAL SERVICES DIVISION			BATON ROUGE	LA	70821-4311	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY		PO BOX 82135			BATON ROUGE	LA	70884-2135	
LOUISIANA DEPARTMENT OF NATURAL RESOURCES		PO BOX 44277			BATON ROUGE	LA	70804-4277	
LOUISIANA DEPARTMENT OF PUBLIC SAFETY & CORRECTION	OFFICE OF MOTOR VEHICLES	PO BOX 64886			BATON ROUGE	LA	70896	
LOUISIANA DEPARTMENT OF PUBLIC SAFETY & CORRECTIONS		PO BOX 64848			BATON ROUGE	LA	70896-6409	

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LOUISIANA DEPARTMENT OF REVENUE	ATTENTION FAY GUIDRY	PO BOX 81857			LAFAYETTE	LA	70598-1857	
LOUISIANA DEPARTMENT OF REVENUE	COLLECTION DIVISION	PO BOX 201			BATON ROUGE	LA	70821-0201	
LOUISIANA DEPARTMENT OF REVENUE		PO Box 201			BATON ROUGE	LA	70821-0201	
LOUISIANA DEPARTMENT OF REVENUE		BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
LOUISIANA DEPARTMENT OF REVENUE		617 N 3RD ST			BATON ROUGE	LA	70802	
LOUISIANA DEPARTMENT OF REVENUE		617 NORTH THIRD STREET			BATON ROUGE	LA	70802	
LOUISIANA DEPARTMENT OF REVENUE		PO BOX 3550			BATON ROUGE	LA	70821-3550	
LOUISIANA DEPARTMENT OF REVENUE		PO Box 3138			BATON ROUGE	LA	70821-3138	
LOUISIANA DEPARTMENT OF REVENUE		PO BOX 81857, 825 KALISTE SALOOM RD BRANDYWINE III, STE 150			LAFAYETTE	LA	70598	
LOUISIANA DEPARTMENT OF REVENUE		PO BOX 91011			BATON ROUGE	LA	70821-9011	
LOUISIANA DEPARTMENT OF REVENUE		PO BOX 91017			BATON ROUGE	LA	70821-9017	
LOUISIANA DEPARTMENT OF TRANSPORTATION	DR. SHAWN D. WILSON	SECRETARY	LA DOTD HEADQUARTERS	1201 CAPITOL ACCESS ROAD, ROOM 3020	BATON ROUGE	LA	70802	
LOUISIANA DEPARTMENT OF TRANSPORTATION & DEVELOPME	ACCOUNTING SECTION	PO BOX 94245			BATON ROUGE	LA	70804-9245	
LOUISIANA DEPARTMENT OF TRANSPORTATION & DEVELOPME	ATTENTION TRUCK PERMITS	PO BOX 94245			BATON ROUGE	LA	70804-9245	
LOUISIANA DEPARTMENT OF TRANSPORTATION & DEVELOPMENT	ATTENTION TRUCK PERMITS	PO BOX 94245			BATON ROUGE	LA	70804-9245	
Louisiana Department of Transportation & Development		1201 Capitol Access Road			Baton Rouge	LA	70802	
LOUISIANA DEPT OF ENVIRONMENTAL QUALITY		602 NORTH FIFTH STREET			BATON ROUGE	LA	70802	
LOUISIANA DEPT OF REVENUE	ATTN BANKRUPTCY DIVISION	617 N 3RD ST			BATON ROUGE	LA	70802	
LOUISIANA DEPT OF REVENUE		PO BOX 201			BATON ROUGE	LA	70821-0201	
LOUISIANA DEPT OF REVENUE		BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
LOUISIANA DEPT OF REVENUE		617 N 3RD ST			BATON ROUGE	LA	70802	
LOUISIANA ELECTRIC RESOURCE & SUPPLY LLC		4903 WEST SAM HOUSTON PARKWAY N			HOUSTON	TX	77041	
LOUISIANA EXPLOSIVE TRAINING LLC		PO BOX 1006			BROUSSARD	LA	70518	
LOUISIANA FABRICATION INC		231 DICKSON ROAD			HOUMA	LA	70363	

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LOUISIANA FILTER & SUPPLY LLC		941 AUSTIN ROAD			YOUNGSVILLE	LA	70592	
LOUISIANA HYDRO JETTING & PIPE INSPECTION LLC		208 RUE SAINT BARTS			YOUNGSVILLE	LA	70592	
LOUISIANA LIFT & EQUIPMENT INC		PO BOX 3869			SHREVEPORT	LA	71133-3869	
LOUISIANA MACHINERY COMPANY LLC		PO BOX 54942			NEW ORLEANS	LA	70154	
LOUISIANA OFFICE OF CONSERVATION		617 NORTH 3RD STREET			BATON ROUGE	LA	70802	
LOUISIANA OFFICE OF STUDENT FINANCIAL ASSISTANCE		PO BOX 91202			BATON ROUGE	LA	70821	
LOUISIANA OFFICE PRODUCTS INC		210 EDWARDS AVENUE			HARAHAN	LA	70123	
LOUISIANA OILMENS BASS INVITATIONAL		PO BOX 9726			NEW IBERIA	LA	70562	
LOUISIANA PARISH		617 NORTH THIRD STREET			BATON ROUGE	LA	70802	
LOUISIANA RADIO COMMUNICATIONS INC		201 BREAKWATER DRIVE			LAFAYETTE	LA	70507	
LOUISIANA SEALS INC		PO BOX 1861			HARVEY	LA	70059	
LOUISIANA TECH UNIVERSITY		PO BOX 10137			RUSTON	LA	71272	
LOUISIANA TRUCK PARTS	SATTLER SUPPLY CO INC	PO BOX 832			EUNICE	LA	70535	
LOUISIANA USED MOTOR VEHICLE PARTS COMPANY		3132 VALLEY CREEK DRIVE			BATON ROUGE	LA	70808	
LOUISIANA WORKFORCE COMMISSION	OFFICE OF UNEMPLOYMENT INSURANCE	PO BOX 60019			NEW ORLEANS	LA	70160-0019	
LOUISIANA WORKFORCE COMMISSION	OFFICE OF WORKERS COMPENSATION ADMINISTRATION	1001 N. 23RD STREET			BATON ROUGE	LA	70802	
Louviere, Derek		Address Redacted						
Louviere, Dylan James		Address Redacted						
LOUVIERE, JILL		Address Redacted						
Louviere, Kip John		Address Redacted						
Louviere, Travis Edward		Address Redacted						
LOVE COUNTY	KARLA SMITH, TREASURER	405 W. MAIN, SUITE #204			MARIETTA	OK	73448	
LOVE COUNTY, OK	TREASURERS OFFICE	405 WEST MAIN, SUITE 204			MARIETTA	OK	73448	
Love, Damond Lionel		Address Redacted						
Love, Ronald Lee		Address Redacted						
Love, Tony K		Address Redacted						
Lovell, Angela Irene		Address Redacted						
LOVES REAL ESTATE HOLDING LLC		LOVES HOSPITALITY LLC	301 E BISON HIGHWAY		HUDSON	CO	80642	
LOVES TRAVEL STOPS & COUNTRY STORE		PO BOX 26210			OKLAHOMA CITY	OK	73126	
Lovett, Timothy W		Address Redacted						
LOVING COUNTY	CHRIS H. BUSSE, TAX-ASSESSOR-COLLECTOR	114 W. COLLINS MENTONE			MENTONE	TX	79754	
LOVING COUNTY TAX OFFICE		PO BOX 365			MENTONE	TX	79754	
Lovins, Larry		Address Redacted						
LOWELL E TIMM	TIMM FAMILY TRUST	Address Redacted						
LOWER LATHAM EXTENTION DITCH COMPANY		2303 MOUNTAIR LANE			GREELEY	CO	80634-7551	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LOWES	LAR ACCT 9900745514200002	PO BOX 530954			ATLANTA	GA	30353-0954	
LOWES		PO BOX 530970			ATLANTA	GA	30353-0970	
Lowrance, William Garrett		Address Redacted						
LOWRY, JEFFREY		Address Redacted						
LOWRYS KWIK KOPY PRINTING		2004B WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
LOWRYS PRINTING & COPYING		2004 WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
Lowther, Randall		Address Redacted						
Loya, Eduardo		Address Redacted						
Loza, Armando		Address Redacted						
Lozano Diaz, Edgar		Address Redacted						
LQT INDUSTRIES LLC		5845 HIGHWAY 90 EAST			BROUSSARD	LA	70518	
LRM PIPE LLC		369 EAST 8TH STREET			GREELEY	CO	80631	
LS INDUSTRIES INC		710 E 17TH STREET			WICHITA	KS	67214	
LSE CRANE & TRANSPORTATION		PO BOX 266			SCOTT	LA	70583	
LT ENVIRONMENTAL INC		4600 WEST 60TH AVENUE			ARVADA	CO	80003	
Lu, Thanh Chan		Address Redacted						
Lu, Zhenbao		Address Redacted						
LUBBOCK CENTRAL APPRAISAL DISTRICT		2109 AVE Q			LUBBOCK	TX	79411	
LUBBOCK CENTRAL APPRAISAL DISTRICT		PO Box 10568			LUBBOCK	TX	79408	
LUBBOCK ELECTRIC COMPANY INC		1108 34TH STREET			LUBBOCK	TX	79411	
LUBBOCK FIRE EXTINGUISHER SERV		PO BOX 16821			LUBBOCK	TX	79490	
LUBBOCK POWER & LIGHT	CITY OF LUBBOCK UTILITIES	PO BOX 10541			LUBBOCK	TX	79408-3541	
LUBE & FUEL SOLUTIONS LLC		PO BOX 628328			ORLANDO	FL	32862-8328	
LUBE USA INC		1075 THOUSAND OAKS BOULEVARD			GREENVILLE	SC	29607	
LUBRIFLANGE LLC		PO BOX 781			ELK CITY	OK	73648	
LUCAS DELA CERDA		Address Redacted						
Lucas, Kevin A		Address Redacted						
Lucas, Nicholas Todd		Address Redacted						
Lucero, Cisco D		Address Redacted						
Lucero, Jeremy		Address Redacted						
Lucero, Joshua Pedro		Address Redacted						
Lucero, Kelly Jean		Address Redacted						
LUCILLAS CLEANING SERVICE		PO BOX 895			ALIEF	TX	77411	
LUCKEROTH, LYLE		Address Redacted						
Luckett, Pauline Irma		Address Redacted						
Luckie, Jeremy		Address Redacted						
LUCKINBILL INC		PO BOX 186			ENID	OK	73702	
LUCY L SHOOK		Address Redacted						
LUDLUM MEASUREMENTS INC		PO BOX 972965			DALLAS	TX	75397-2965	
Luent, Tommy J		Address Redacted						
LUGENBUHL WHEATON PECK RANKIN & HUBBARD		601 POYDRAS STREET SUITE 2775			NEW ORLEANS	LA	70130	
Lugo Sanchez, Jose		Address Redacted						

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Lugo, Reymundo		Address Redacted						
LUGREG TRUCKING LLC		PO BOX 1289			KINGFISHER	OK	73750	
LUIS A MURILLO		Address Redacted						
LUIS A TEBALAN		Address Redacted						
LUIS ALONSO HOIZAR	ALS LAWN SERVICE	Address Redacted						
LUIS E CRUZ JR		Address Redacted						
LUIS R PEREZ		Address Redacted						
LUIS V TERRAZAS RODRIGUEZ		Address Redacted						
Lujan, Luis H		Address Redacted						
Lujano, Santos J		Address Redacted						
Lukacik, Noel Ryan		Address Redacted						
LUKE PETERSON		Address Redacted						
LUKE SCADDEN		Address Redacted						
Luke, Joshua Patrick		Address Redacted						
LUKIE, RHONDA		Address Redacted						
LUMBER RESOURCE SOLUTIONS LLC		2660 SOUTH STREET SE			WARREN	OH	44483	
LUMEN TECHNOLOGIES, INC.		100 CENTURYLINK DRIVE			MONROE	LA	71203	
Lumpkin, Keshon Davon		Address Redacted						
Luna, Abel		Address Redacted						
Luna, Adam		Address Redacted						
Luna, Colby Jacob		Address Redacted						
Luna, Jose Alejandro		Address Redacted						
Luna, Jose Luis		Address Redacted						
Luna, Oliver O		Address Redacted						
LUND OIL INC		3605 4TH AVENUE NORTHEAST			WATFORD CITY	ND	58854-7001	
Lundin, Ryan Michael		Address Redacted						
Lunsford, Nathaniel Christopher		Address Redacted						
Lunsford, Rusil Eugene		Address Redacted						
Lunt, Michael Jay		Address Redacted						
LUPTON MEADOWS DITCH COMPANY		11016 COUNTY ROAD 23			FORT LUPTON	CO	80621	
LURAMYR EIENDOMSDRIFT AS		STOKKAMYRVEIEN 13			SANDNES		04313	NORWAY
LUS		2701 Moss Street			Lafayette	LA	70501	
LUS		1875-B W PINHOOK ROAD			LAFAYETTE	LA	70508	
LUS - FIBER		2701 MOSS STREET			LAFAYETTE	LA	70501	
LUS - Fiber		1875-B W Pinhook Road			Lafayette	LA	70508	
LUS 8255333088 07/20 PUMPING DTF SESI		2701 MOSS STREET			LAFAYETTE	LA	70501	
LUS 8255333088 07/20 Pumping DTF SESI		1875-B W Pinhook Road			Lafayette	LA	70508	
Lusignan, Keith A		Address Redacted						
Lusk, Billy Mike		Address Redacted						
Lutgring, Edwin Bernard		Address Redacted						
LUTKENHAUS, JASON		Address Redacted						
Lutz, Steven Robert		Address Redacted						
LWS ENTECH INC		134 EAST CAPSTONE CIRCLE			THE WOODLANDS	TX	77381	
Lyde, Kimberly Denise		Address Redacted						

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LYNCH CHAPPELL & ALSUP		300 NORTH MARIENFELD, SUITE 700			MIDLAND	TX	79701	
Lynch, Adam Robert Listz		Address Redacted						
Lynch, Daniel D		Address Redacted						
Lynch, Terri		Address Redacted						
Lynch, Thomas E		Address Redacted						
LYNDEN TRANSPORT INC		PO BOX 34026			SEATTLE	WA	98124	
LYNDEN TRANSPORT INC		PO BOX 3725			SEATTLE	WA	98124-3725	
LYNN BOYER INC		PO BOX 1611			ARDMORE	OK	73402	
Lynn, Michael Anthony		Address Redacted						
LYNX OKLAHOMA OPERATING LLC		PO BOX 18548	6921 N CLASSEN BLVD		OKLAHOMA CITY	OK	73154	
Lyons, Dedrick L		Address Redacted						
Lyons, Dillon Blake		Address Redacted						
LYSE AS		POSTBOKS 8124			STAVANGER		04069	NORWAY
LYSSY & ECKEL LP		PO BOX 128			POTH	TX	78147	
M & A MOTEL		PO BOX 567			WRIGHT	WY	82732	
M & A SAFETY SERVICES LLC		PO BOX 4177			HOUMA	LA	70361	
M & A SAFETY SERVICES LLC		1210 IMPORT DRIVE			NEW IBERIA	LA	70560	
M & C INDUSTRIAL ENGINES LLC		PO BOX 260074			CORPUS CHRISTI	TX	78426	
M & I ELECTRIC LLC		PO BOX 841093			DALLAS	TX	75284-1093	
M & L ENGINE LLC		2845 HIGHWAY 311			SCHRIEVER	LA	70395	
M & L INDUSTRIES INC		1210 ST CHARLES STREET			HOUMA	LA	70360-2745	
M & L INDUSTRIES INC		1210 SAINT CHARLES STREET			HOUMA	LA	70360	
M & L INDUSTRIES LLC		1210 ST CHARLES STREET			HOUMA	LA	70360	
M & L INDUSTRIES LLC		1210 SAINT CHARLES			HOUMA	LA	70360	
M & L INDUSTRIES LLC		3811 HIGHWAY 90 EAST			BROUSSARD	LA	70518	
M & M ACQUISITION LLC	M & M SUPPLY CO	PO BOX 258890			OKLAHOMA CITY	OK	73125-8890	
M & M ELECTRIC COMPANY		11219 WEST FOX DRIVE			ENID	OK	73703-8128	
M & M EXCAVATION CO		25490 WCR 58			GREELEY	CO	80631	
M & M HEATER RENTALS INC		760 PAULHAMUS HILL ROAD			COGAN STATION	PA	17728	
M & M INTERNATIONAL LLC		PO BOX 321			CADE	LA	70519	
M & M LAWN CARE & MAINTENANCE LLC		1301 NORTH SPRING DRIVE			OKLAHOMA CITY	OK	73127	
M & M OIL TOOLS INC		1369 WEST MILLS AVENUE			BREAUX BRIDGE	LA	70517	
M & M OILFIELD SALES		PO Box 1152			BRIDGEPORT	TX	76426	
M & M PORTABLE TOILETS LLC		PO BOX 99			WILBURTON	OK	74578	
M & M SALES & EQUIPMENT INC		2639 KERMIT HIGHWAY			ODESSA	TX	79763	
M & M WELL SERVICE LLC		PO BOX 830			RIVERTON	WY	82501	
M & O TIRES		COMPETITION TIRE & WHEEL, 2525 8TH AVENUE			GREELEY	CO	80631	
M & P FLANGE & PIPE PROTECTION INC		BUILDING 1, 9426 KATY FREEWAY			HOUSTON	TX	77055	
M & R MANUFACTURING LLC		BUILDING B, 15040 NORTHGREEN BLVD			HOUSTON	TX	77032	
M & R TRUCKING		PO BOX 600			FARMINGTON	NM	87499	
M & S JANITORIAL & FLOOR SERVICE INC		PO BOX 1215			YOUNGSVILLE	LA	70592	
M & S Janitorial & Floor Service Inc		113 Rue St Barts			Youngsville	LA	70592	

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M & S JANITORIAL & FLOOR SERVICE INC		611 PATRICK DR			BROUSSARD	LA	70518	
M G BRYAN EQUIPMENT COMPANY LP		1906 SOUTH GREAT SOUTHWEST PKWY			GRAND PRAIRIE	TX	75051	
M HASTEY CONSTRUCTION CO INC		PO BOX 339			PLAINVIEW	TX	79073	
M M INDUSTRIES INC		8480 HIGHWAY 182 EAST	SUITE 300		MORGAN CITY	LA	70380	
M M SHOE REPAIR & LEATHER GOODS INC		6041 STATE ROUTE 30	SUITE 25		GREENSBURG	PA	15601	
M R CLEAN INC		PO BOX 1222			BRIGHTON	CO	80601	
M&A SAFETY SERVICES		1210 IMPORT DRIVE			NEW IBERIA	LA	70560	
Ma, Loi Phuoc		Address Redacted						
Maas, Jason R		Address Redacted						
Mabrey, Robert Lee		Address Redacted						
MAC HAIKS SOUTHWAY FORD		7979 IH 35 SOUTH			SAN ANTONIO	TX	78224-1334	
MAC NDT SERVICES LLC		11400 DANS PLACE			MONTGOMERY	TX	77316	
MAC SYSTEMS	DBA MAC FIRE SYSTEMS	PO BOX 27665			TULSA	OK	74149	
MACARONI TUBING LTD		PO BOX 832			WEST MONROE	LA	71294-0832	
Macarthur, Brennan Wood		Address Redacted						
MACAULAY CONTROLS COMPANY		PO BOX 890231			HOUSTON	TX	77289-0231	
MACCORP LLC		36 PARKWAY CIRCLE			HOUMA	LA	70364	
Maccue, Jesse L		Address Redacted						
MACDERMID OFFSHORE SOLUTIONS LLC		PO BOX 203552			DALLAS	TX	75320-3552	
Mace, Robert		Address Redacted						
MACFARLANE, ROD		Address Redacted						
MACH I INC		340 EAST CHURCH ROAD			KING OF PRUSSIA	PA	19406	
Machado, Joe M		Address Redacted						
Machen, Christopher Curry		Address Redacted						
MACHINE ETHICS OF WEST MICHIGAN LLC		1889 SUN DOPPHIN DRIVE	SUITE B		MUSKEGON	MI	49444	
MACHINE SHOP SERVICE INC		PO BOX 5041			HOUMA	LA	70361	
MACHINE SHOP SERVICE INC		PO BOX 829			HOUMA	LA	70361	
MACHINE SPECIALTY & MANUFACTURING INC		215 ROUSSEAU ROAD			YOUNGSVILLE	LA	70592-9316	
MACHINE TECH INC		203 SOUTH LACARPE CIRCLE			HOUMA	LA	70360	
MACHINE TECH SERVICES LLC		PO BOX 775			BROUSSARD	LA	70518	
MACHINE TOOL REPAIR SERVICES		PO BOX 7501			MOORE	OK	73153	
MACHINE TOOL SERVICES LLC		PO BOX 727			INDEPENDENCE	LA	70443	
MACHINE TOOL SPECIALTY COMPONENTS GROUP		824 PHILIP DR			WAUKESAH	WI	53186	
MACHINE TOOLS LLC		914 WEST PONT DES MOUTON ROAD			LAFAYETTE	LA	70507	
MACHINERY RIGGING INC		100 TALBOT AVENUE			BRADDOCK	PA	15104	
MACHO TIRE & MECHANICAL INC		PO BOX 18794			SUGAR LAND	TX	77479	
Macias, Ambrose		Address Redacted						
Macias, Cristian Alejandro		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Macias, Rene Arturo		Address Redacted						
Macias, Rene O		Address Redacted						
Macias, Salvador Angelo		Address Redacted						
Macias-Hernandez, Hernan		Address Redacted						
MACK MANUFACTURING & MACHINE INC		MACK BOLT & STEEL	5875 EAST STATE HIGHWAY 21		BRYAN	TX	77808	
Mack, Kenneth		Address Redacted						
MACKENZIE, LOUISE		Address Redacted						
Mackey, David T		Address Redacted						
MACKIE REAUX CONSTRUCTION INC		304 TUBING ROAD			BROUSSARD	LA	70518	
MacLeod, Daniel James		Address Redacted						
MACRO SENSORS		28778 NETWORK PLACE			CHICAGO	IL	60673-1287	
MACS ALUMINUM PRODUCTS INC		1203 SOUTH CHESTNUT STREET			BRISTOW	OK	74010	
MACS INC		PO BOX 105525			ATLANTA	GA	30348-5525	
MACS MOUNTAIN STATES INC		7140 C IVY STREET			COMMERCE CITY	CO	80022	
MACTECH INC		4079 PEPIN AVENUE	UNIT NO 4		RED WING	MN	55066	
MACTEX INDUSTRIES		328 ENCINITAS BOULEVARD	SUITE 200		ENCINITAS	CA	92024	
MACYS TRUCK REPAIR INC		925 STAGECOACH DRIVE			ROCK SPRINGS	WY	82901	
MADDEN SALES & SERVICE INC		PO BOX 3826			ODESSA	TX	79760	
Madden, Ryan Robert		Address Redacted						
MADDENS CABLE SERVICE INC		PO BOX 4022			HOUMA	LA	70361	
MADERE & SONS MARINE RENTAL LLC		PO BOX 850			BELLE CHASSE	LA	70037	
MADISON	JIM D. SEVIER	100 NORTH CEDAR STREET			TALLULAH	LA	71282	
MADISON		PO BOX 100			VIDALIA	LA	71373	
MADISON AVENUE PARTNERS, LP	ELI SAMAHA	150 EAST 58TH STREET	14TH FLOOR		NEW YORK	NY	10155	
MADOC L WILLIAMS		Address Redacted						
Madrid, Aiben Daniel		Address Redacted						
Magallanes, Pedro Jesus		Address Redacted						
Magan, Ryan Austin		Address Redacted						
MAGAR, KRISTIAN		Address Redacted						
Magar, Richard Lee		Address Redacted						
Magdaleno, David		Address Redacted						
Magdaleno, Israel		Address Redacted						
Magee, Darionne Pernell		Address Redacted						
Magee, Larry Vincent		Address Redacted						
MAGIC CITY OIL		PO BOX 105	2600 20TH AVE. SE #4		MINOT	ND	58702-0105	
MAGIC INDUSTRIES INC		2308 SOUTH LAURENT			VICTORIA	TX	77901	
MAGIC VALLEY		1 3/4 MILE WEST HIGHWAY 83			MERCEDES	TX	78570	
MAGIC VALLEY ELECTRIC COMPANY OP		PO BOX 267			MERCEDES	TX	78570	
MAGIC VIDEO INC		912 SOUTH LEWIS STREET			NEW IBERIA	LA	70560	
MAGNA LEGAL SERVICES LLC		1635 MARKET STREET			PHILADELPHIA	PA	19103	
MAGNA SERVICE AGENCY INC		600 OLD POND RD STE 507			BRIDGEVILLE	PA	15017	

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MAGNET CITY INC		13462 SW 131ST STREET			MIAMI	FL	33186	
MAGNET TRUCKING LLC		PO BOX 2743			WOODWARD	OK	73802	
MAGNOLIA CONSTRUCTION & ROOFING LLC		416 HILLBROOKE DRIVE			BROUSSARD	LA	70518	
MAGNOLIA LAWNS LLC		PO BOX 60603			LAFAYETTE	LA	70596	
MAGNOLIA TORQUE & TESTING INC		PO BOX 206			SCOTT	LA	70583	
Magnon, Caleb Brian		Address Redacted						
MAGNUM		PO BOX 200208			DALLAS	TX	75320-0208	
MAGNUM MUD EQUIPMENT COMPANY INC		PO BOX 4258			HOUMA	LA	70361	
MAGNUM OIL TOOLS INTERNATIONAL LLC		5655 BEAR LANE	SUITE 100		CORPUS CHRISTI	TX	78405	
MAGNUM PRODUCTS GROUP		PO BOX 2208			DECATUR	AL	35609-2208	
MAGNUM STAFFING SERVICES INC		PO BOX 200208			DALLAS	TX	75320-0208	
MAH, LAI LAI		Address Redacted						
MAHAFFEY TENT & AWNING COMPANY INC		4161 DELP STREET			MEMPHIS	TN	38118	
MAHAN, JOSEPH		Address Redacted						
MAHLER, BILL		Address Redacted						
MAHLER, WILLIAM		Address Redacted						
Mahlum, Robert D		Address Redacted						
Mahmoud, Habib Ali		Address Redacted						
Mahoney, Michael B		Address Redacted						
Mahoney, Sandra Denise		Address Redacted						
MAID IN MIDLAND		3234 W SHANDON AVENUE			MIDLAND	TX	79705	
MAID OF STEELE LLC		PO BOX 851256			YUKON	OK	73085	
Maidl, Daniel Thomas		Address Redacted						
Maier, Herbert F		Address Redacted						
MAIL RUN LLC	ADAM PARK	105 S GRAND			ENID	OK	73701	
Mailander, David M		Address Redacted						
Mailander, Kristine N		Address Redacted						
MAILFINANCE INC		DEPARTMENT 3682	PO BOX 123682		DALLAS	TX	75312-3682	
MAIN ELECTRIC CONSTRUCTION INC		PO BOX 936	2626 VALLEY STREET		MINOT	ND	58702	
MAINE STREET PROMOTIONS LLC		2986 WEST 29TH STREET	SUITE 8		GREELEY	CO	80631	
MAINSTAY LEGAL		325 NORTH SAINT PAUL STREET	SUITE 1400		DALLAS	TX	75201	
MAINSTREAM ENVIRONMENTAL HEALTH & SAFETY LLC		516 BIENVILLE STREET SUITE 303			NEW ORLEANS	LA	70130	
MAINTENANCE CONNECTION INC	DEPARTMENT 3955	PO BOX 123955			DALLAS	TX	75312-3955	
MAINTENANCE CONNECTION LLC		PO BOX 679881			DALLAS	TX	75267-9881	
Mairel, James E		Address Redacted						
MAJOR COUNTY	TREASURER	500 EAST BROADWAY			FAIRVIEW	OK	73737	
MAJOR COUNTY COMMISSIONER		PO BOX 379			FAIRVIEW	OK	73737	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MAJOR COUNTY RURAL WATER		PO BOX 375			FAIRVIEW	OK	73737	
MAJOR COUNTY RURAL WATER #1		PO BOX 375			FAIRVIEW	OK	73737	
MAJOR COUNTY RURAL WATER #1		1310 NORTH MAIN STREET			FAIRVIEW	OK	73737	
MAJOR COUNTY TREASURER	ATTENTION DARINDA EDWARDS	PO BOX 455			FAIRVIEW	OK	73737	
MAJOR COUNTY, OK	ATTN DONISE ROGERS, COUNTY ASSESSOR	500 EAST BROADWAY, SUITE 1			FAIRVIEW	OK	73737	
MAJOR COUNTY, OK	TREASURERS OFFICE	9TH & BROADWAY	PO BOX 455		FAIRVIEW	OK	73737	
MAJOR EQUIPMENT & REMEDIATION SERVICES INC		PO BOX 3616			MORGAN CITY	LA	70381	
MAJOR MANUFACTURING & SUPPLY		119 EXPLORATION			BROUSSARD	LA	70518	
MAJOR MANUFACTURING & SUPPLY		PO BOX 1063			YOUNGSVILLE	LA	70592	
Maki, Garrett Chase		Address Redacted						
Makinney, Coe		Address Redacted						
MAKO OILFIELD SERVICES LLC		12249B FM 529			HOUSTON	TX	77041	
Malagon, Luis Alfonso		Address Redacted						
MALASKA LAWN CARE		209 GREEN OLIVE			ENID	OK	73701	
Maldonado Perez, Ismael		Address Redacted						
Maldonado Perez, Jesus		Address Redacted						
Maldonado, Oscar G		Address Redacted						
MALLARD OILFIELD EQUIPMENT INC		PO BOX 7047			MOORE	OK	73153	
Mallery, Kevin		Address Redacted						
Mallett, Craig Lee		Address Redacted						
MALLEY, CHARLES		Address Redacted						
Malley, Charles M		Address Redacted						
MALLORY SCREENPRINT & EMBROIDERY		PO BOX 35			JOSHUA	TX	76058	
Malloy, Robert E		Address Redacted						
Maloof, Cameron A		Address Redacted						
Malpiede, Dan S		Address Redacted						
Malson, Darrel Lee		Address Redacted						
Malveaux, Tramaine R		Address Redacted						
MALVERN PANALYTICAL INC		21543 NETWORK PLACE			CHICAGO	IL	60673-1215	
MALWAREBYTES CORPORATION		12TH FLOOR, 3979 FREEDOM CIRCLE			SANTA CLARA	CA	95054	
Mamer, Michael James		Address Redacted						
Mamou, Carl Edward		Address Redacted						
MANA COMPLETION SYSTEMS LLC		118 THRUWAY PARK ROAD			BROUSSARD	LA	70518	
Mancha, Michael Andrew		Address Redacted						
Maness, Jerry		Address Redacted						
MANFRE, MARK		Address Redacted						
Mangold, Kyle Anthony		Address Redacted						
Mangrum, Michael R		Address Redacted						
Mangum, Tyler		Address Redacted						
Manhan, Clinton		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MANIGLIA, CHERYL		Address Redacted						
Manley, David Wayne		Address Redacted						
Mann, Brady Lee		Address Redacted						
Mann, Jason M		Address Redacted						
Mann, Joshua David		Address Redacted						
Mann, Marcus Neal		Address Redacted						
Manning, Andrew K		Address Redacted						
Manning, Jacob Cade		Address Redacted						
MANNING, ROBERT		Address Redacted						
Manning, Stephen Jordan		Address Redacted						
Manning, Wendell Jerome		Address Redacted						
MANON CHILDERS MD		3006 GARRETT DRIVE			PERRYTON	TX	79070	
MANSFIELD CRANE SERVICE CORPORATION		79 WESTGATE ROAD			MANSFIELD	PA	16933	
MANSFIELD ENERGY CORP		223 MCCARTY STREET			HOUSTON	TX	77029	
MANSFIELD PRINTING INC		434 WEST MAIN			VERNAL	UT	84078	
Mansfield, Pierre Cortez		Address Redacted						
Manthei, Bryson Chance Wayne		Address Redacted						
Mantooth, Ronald Gene		Address Redacted						
MANUEL REBOLLO		Address Redacted						
Manuel, Aaron Keith		Address Redacted						
Manuel, Gregory		Address Redacted						
Manuel, Jeromy Scott		Address Redacted						
Manuel, Shawn D		Address Redacted						
MANUFACTURED PRODUCTS & SUPPLY INC		212 A BRICKELL WAY			LAFAYETTE	LA	70508	
Manzanares Segundo, Fernando		Address Redacted						
Manzanedo, Leonardo		Address Redacted						
MAP OIL TOOLS INC NEW IBERIA		PO BOX 11326			NEW IBERIA	LA	70562-1326	
Maples, Cody Michael		Address Redacted						
MAPS VACUUM SERVICES		PO BOX 280125			HOUSTON	TX	77228	
Marah, Balansama		Address Redacted						
Marario Rodriguez, Jesus		Address Redacted						
Maraschick, Michael Matthew		Address Redacted						
Marathon Oil Company	Attention L. R. Dartez	5555 San Felipe			Houston	TX	77056	
MARATHON OIL COMPANY	ATTN L. R. DARTEZ	5555 SAN FELIPE			HOUSTON	TX	77056	
MARATHON OIL COMPANY	ATTN MANAGER OF CONTRACT MANAGEMENT AND NEGOTIATION	5555 SAN FELIPE ROAD			HOUSTON	TX	77056-2725	
MARATHON OIL COMPANY		PO BOX 3128			HOUSTON	TX	77253-3128	
MARATHON OIL COMPANY		5555 SAN FELIPE ROAD			HOUSTON	TX	77056-2725	
MARATHON OIL COMPANY		PO BOX 22165			TULSA	OK	74121-2165	
MARATHON OIL CORPORATION		5555 SAN FELIPE STREET			HOUSTON	TX	77056-2723	
MARATHON PETROLEUM COMPANY, LP		539 SOUTH MAIN STREET			FINDLAY	OH	45840	
MARATHON PROTECTORS & SUPPLY INC		PO BOX 970			BREAUX BRIDGE	LA	70517	
MARATHON PROTECTORS & SUPPLY INC		105 TIDLELAND RD			BROUSSARD	LA	70518	
MARBROS PROPERTIES LLC		5200 SOUTH POPLAR STREET			CASPER	WY	82601	
MARC A ROSS		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Marceaux, Cynthia D		Address Redacted						
Marceaux, Michael		Address Redacted						
Marceaux, Robert K		Address Redacted						
Marcel, Eric J		Address Redacted						
March, Cody Lane		Address Redacted						
MARCHAND, TANIA		Address Redacted						
Marchen, Eric		Address Redacted						
MARCHETA S NIX		Address Redacted						
MARCO ANTONIO CASTANEDA		Address Redacted						
MARCO INC		NORTHWEST 7128	PO BOX 1450		MINNEAPOLIS	MN	55485-7128	
MARCO RUBBER & PLASTIC PRODUCT		PO BOX 1150			SEABROOK	NH	03874	
MARCO STEEL & ALUMINUM INC		PO BOX 60475			MIDLAND	TX	79711	
Marcom, Keilah Renee		Address Redacted						
MARCUS LEBLANC	C/O BROUSSARD & DAVID	Address Redacted						
MARCUS MOTORS LLC		120 SOUTH 2ND STREET			DOUGLAS	WY	82633	
Marcus, Chikweru Adiele		Address Redacted						
MAREZ, ALFRED		Address Redacted						
Marez, Alfred Scott		Address Redacted						
MARGIE WILLIAMS		Address Redacted						
MARIA JENINE REDDEN		Address Redacted						
MARIA NUNO	C/O LAW OFFICE OF JIM ZADEH	Address Redacted						
MARILYN R TAUTFEST		Address Redacted						
Marin, Adrian G		Address Redacted						
MARIN, DONALD		Address Redacted						
MARINA SCHANNO		Address Redacted						
Marin-Barrientos, Edgar		Address Redacted						
Marin-Barrientos, Oscar Mario		Address Redacted						
MARINE & OFFSHORE SUPPLIES INC		12430 TRADITION DRIVE			DADE CITY	FL	33525	
MARINE CHEMISTS OF LOUISIANA LLC		PO BOX 9064			WESTWEGO	LA	70096	
MARINE FAB & REPAIR INC		355 SIGAR HIGHLAND BOULEVARD			HOUMA	LA	70360	
MARINE INDUSTRIAL FABRICATION		4912 MARINA ROAD			NEW IBERIA	LA	70564	
MARINE INDUSTRIAL FABRICATION INC		PO BOX 9218			NEW IBERIA	LA	70562	
MARINE SYSTEMS INC		PO BOX 301284			DALLAS	TX	75303-1284	
MARINI DIESEL INC	INTERSTATE BILLING SERVICE	PO BOX 2208			DECATUR	AL	35609-2208	
MARIO A PALACIOS		Address Redacted						
MARIO DE LA GARZA		Address Redacted						
Marione, Matthew G		Address Redacted						
MARIPOSA PLANTS		801 8TH ST STE 110			GREELEY	CO	80631	
MARITIME TELECOMMUNICATIONS		3044 NORTH COMMERCE PARKWAY			MIRAMAR	FL	33025	
MARK A SKIPPER		Address Redacted						
MARK ALLEN NIX		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MARK B WATSON		Address Redacted						
MARK D BLAND	DBA SOFTWARE SOLUTIONS OF TEXAS	Address Redacted						
MARK E GIBBS MD		Address Redacted						
MARK ESPINOZA AVELAR		Address Redacted						
MARK FISHER		Address Redacted						
MARK HELBERG		Address Redacted						
MARK KLEIN DO & ASSOCIATES PLLC		PO BOX 1239			GAINESVILLE	TX	76241	
MARK L RHULE		Address Redacted						
MARK MULLIN COMPANY LLC		PO BOX 786			SAND SPRINGS	OK	74063	
MARK PINKERTON	MARKS SERVICE CENTER	Address Redacted						
MARK R MILLER		Address Redacted						
MARK TOOL COMPANY		PO BOX 261	10502 HWY 182		FRANKLIN	LA	70538	
MARK VANDEHEI		Address Redacted						
MARK WASHINGTON		Address Redacted						
MARKCO MACHINE WORKS		PO BOX 14367			ODESSA	TX	79768-4367	
MARKETING REFRESH		20110 CASCADING FALLS BOULEVARD			CYPRESS	TX	77433	
Markheim, Douglass H		Address Redacted						
MARKIT NORTH AMERICA INC		450 WEST 33RD STREET, 5TH FLOOR			NEW YORK	NY	10001	
MARKLAND, LARRY E.		Address Redacted						
Marks, Brandon Jude		Address Redacted						
Marks, Damion James		Address Redacted						
MARLIN SERVICES INC		PO BOX 1925			GRAY	LA	70359	
Marquez, Israel		Address Redacted						
Marquez, Jose		Address Redacted						
Marquez, Manuel Ricardo		Address Redacted						
Marquez, Oscar Alex		Address Redacted						
Marroquin, Jose S		Address Redacted						
MARSAU ENTERPRISES INC		1209 NORTH 30TH STREET			ENID	OK	73701	
Marse, Michael		Address Redacted						
MARSH USA INC		PO BOX 973760			DALLAS	TX	75397-3760	
Marsh, Tyler Forrest		Address Redacted						
MARSHALL AUTO PARTS		327 WEST KANSAS AVENUE			CHICKASHA	OK	73018	
MARSHALL AUTO SUPPLY LLC		327 W KANSAS AVENUE			CHICKASHA	OK	73018	
MARSHALL COUNTY TREASURER		100 PLAZA	SUITE 104		MADILL	OK	73446-2261	
MARSHALL COUNTY, OK	ATTN LAURA LARKIN, MARSHALL COUNTY TREASURER	100 PLAZA, SUITE 104			MADILL	OK	73446	
MARSHALL CTY	COUNTY TREASURER	100 PLAZA, ROOM 104			MADILL	OK	73446	
MARSHALL OPARA		Address Redacted						
MARSHALL WOLF AUTOMATION INC		923 SOUTH MAIN STREET			ALGONQUIN	IL	60102	
Marshall, Adolph Joseph		Address Redacted						
Marshall, Gary L		Address Redacted						
Marshall, James Bruce		Address Redacted						
Marshall, Joshua P		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Marshall, Randall F		Address Redacted						
MARTA CO SUPPLY INC		PO BOX 1736			ROOSEVELT	UT	84066	
Marta, Antonio Javier Almanzar		Address Redacted						
MARTENS MACHINE SHOP LLC		1414 NORTH MAIN			FAIRVIEW	OK	73737	
MARTHA ANN PORTER		Address Redacted						
Martiarena, Gustavo		Address Redacted						
MARTIN A. LEBLANC, ET AL	C/O HUGHES ARRELL KINCHEN LLP	Address Redacted						
MARTIN AIR CONDITIONING INC		PO BOX 61261			LAFAYETTE	LA	70596	
MARTIN COUNTY	KATHY HULL, TAX-ASSESSOR-COLLECTOR	301 N. SAINT PETER ST.			STANTON	TX	79782	
MARTIN ENERGY SERVICE LLC		PO BOX 95363			GRAPEVINE	TX	76099-9733	
MARTIN HOLDINGS LLC		16201 EAST MAIN STREET			CUT OFF	LA	70345-3804	
MARTIN LP GAS INC		2606 NORTH LONGVIEW STREET			KILGORE	TX	75662	
MARTIN OIL COMPANY		528 NORTH FIRST STREET			BELLWOOD	PA	16617	
MARTIN OIL COUNTRY TUBULAR INC		PO BOX 426			SCOTT	LA	70583	
MARTIN R KETCHEM		Address Redacted						
MARTIN TRUCK CENTER		2948 HIGHWAY 90 EAST, BOX 795			LAKE CHARLES	LA	70615	
Martin, Alberto		Address Redacted						
Martin, Benjamin Lee		Address Redacted						
Martin, Bryan Frank		Address Redacted						
Martin, Christian M		Address Redacted						
Martin, Dale Ray		Address Redacted						
Martin, Debra D		Address Redacted						
Martin, Douglas A		Address Redacted						
Martin, Dustin Keith		Address Redacted						
Martin, James C		Address Redacted						
Martin, Jeremiah Jovon		Address Redacted						
Martin, Jesse Michael		Address Redacted						
Martin, Levi David		Address Redacted						
Martin, Monica		Address Redacted						
Martin, Nathaniel H		Address Redacted						
Martin, Richard J		Address Redacted						
Martin, Todd		Address Redacted						
Martindale, Christopher M		Address Redacted						
Martinez Gonzalez, Efrain		Address Redacted						
Martinez Ibarra, Francisco Javier		Address Redacted						
Martinez Sanchez, Alonso Manuel		Address Redacted						
Martinez Sanchez, Edgar E		Address Redacted						
Martinez Trevino, Juan Antonio		Address Redacted						
Martinez Valenzuela, Felipe Joaquin		Address Redacted						
Martinez, Abigail		Address Redacted						
Martinez, Abraham Luna		Address Redacted						
Martinez, Albert C		Address Redacted						
Martinez, Alberto S		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Martinez, Alejandro		Address Redacted						
Martinez, Alfonso		Address Redacted						
Martinez, Andrew Lynn		Address Redacted						
MARTINEZ, ANITA		Address Redacted						
Martinez, Anthony A		Address Redacted						
Martinez, Aquileo Martinez		Address Redacted						
Martinez, Arturo		Address Redacted						
Martinez, Brandon		Address Redacted						
Martinez, Daniel Ivan		Address Redacted						
Martinez, Edward Lee		Address Redacted						
Martinez, Elias		Address Redacted						
Martinez, Eugene Michael		Address Redacted						
Martinez, Federico		Address Redacted						
Martinez, Fran J		Address Redacted						
Martinez, Gregory Vidal		Address Redacted						
Martinez, Jim Jose		Address Redacted						
Martinez, Jose Carmen		Address Redacted						
Martinez, Jose Daniel		Address Redacted						
Martinez, Juan Manuel		Address Redacted						
Martinez, Julio Cesar		Address Redacted						
Martinez, Leobardo Nunez		Address Redacted						
Martinez, Leonardo Moreno		Address Redacted						
Martinez, Manuel Orlando		Address Redacted						
MARTINEZ, MICHAEL		Address Redacted						
Martinez, Miguel Angel		Address Redacted						
Martinez, Miguel Angel		Address Redacted						
Martinez, Norma		Address Redacted						
Martinez, Omar Trejo		Address Redacted						
Martinez, Onesimo M		Address Redacted						
Martinez, Pedro		Address Redacted						
Martinez, Ramiro G		Address Redacted						
Martinez, Robert Lee		Address Redacted						
Martinez, Rolland Joseph		Address Redacted						
Martinez, Ruben J		Address Redacted						
Martinez, Salvador		Address Redacted						
Martinez, Sergio		Address Redacted						
Martinez, Sergio M		Address Redacted						
Martinez, Servando Raul		Address Redacted						
Martinez, Timothy David		Address Redacted						
Martinez, Victor Javier		Address Redacted						
Martinez-Licano, Jorge Luis		Address Redacted						
Martino, Keenan Rashad		Address Redacted						
Marton, Dave Lee		Address Redacted						
MARWAH, DEVASHISH		Address Redacted						
MARY HERNANDEZ		Address Redacted						
MARYLAND ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	200 ST. PAUL PLACE			BALTIMORE	MD	21202-2202	
MARYLAND DEPT OF THE ENVIRONMENT		1800 WASHINGTON BLVD			BALTIMORE	MD	21230	
MARYLAND PRECISION SPRING		1518 MOMENTUM PLACE			CHICAGO	IL	60689	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MARYLAND STATE HWY ADMIN.		707 NORTH CALVERT STREET			BALTIMORE	MD	21202-3601	
Marzella, Nick		Address Redacted						
Marzette, Khiry Urriyyon		Address Redacted						
MASCORRO, JUAN J		Address Redacted						
Maslak, Jason Paul		Address Redacted						
Mason, Marsha J		Address Redacted						
Mason, Nathan Tylor		Address Redacted						
Mason, Ryan S		Address Redacted						
Masri, Hani		Address Redacted						
MASSCO INC		PO BOX 1230			HOUMA	LA	70361	
Massey, Gerald Wayne		Address Redacted						
Massey, Jonathan Kirkland		Address Redacted						
Massey, Kevin D		Address Redacted						
MASTER ALIGNERS	HASKINS TRUCKING INC	PO BOX 7729			LONGVIEW	TX	75607	
MASTER AUTOMOTIVE DBA RIFLE AUTO CO		2100 ACCESS RD			RIFLE	CO	81650	
MASTER LUBE		1205 EVANGELINE THRUWAY			BROUSSARD	LA	70518	
MASTER LUBE 2		1205 EVANGELINE THRUWAY			BROUSSARD	LA	70518	
MASTER MACHINE INC		PO BOX 19791			HOUSTON	TX	77224	
MASTER PETROLEUM COMPANY		PO BOX 66			SILT	CO	81652	
MASTER PUMPS & EQUIPMENT CORP		PO BOX 678483			DALLAS	TX	75267-8483	
MASTER PUMPS & POWER		PO BOX 678483			DALLAS	TX	75267-8483	
MASTER TRUCK & TRAILER LLC		3000 GARDEN CITY HIGHWAY			MIDLAND	TX	79701	
MASTERS, WILLIAM		Address Redacted						
MASTERS, WILLIAM B.		Address Redacted						
MASTIN LAW FIRM LLC		DBA MASTIN BERGSTROM LLC, 7373 S ALTON WAY SUITE 1			CENTENNIAL	CO	80112	
MAT CAM CONSTRUCTION CO INC		100 CREDIT DRIVE			SCOTT	LA	70583	
Mata, Daniel		Address Redacted						
Mata, Jorge Manuel		Address Redacted						
Mata, Jose Antonio		Address Redacted						
Matautia, Vaiuli S		Address Redacted						
Matchett, Bryce Edward		Address Redacted						
MATCO TOOLS		4609 HIGHWAY 14			NEW IBERIA	LA	70560	
MATERIAL FLOW LLC		1250 MCKEAN AVENUE			CHARLEROI	PA	15022	
MATEX ACQUISITION CORPORATION		1121 NORTH LONGVIEW STREET, SUITE 102			KILGORE	TX	75662	
MATHERNE INSTRUMENTATION INC		PO BOX 4177			HOUMA	LA	70361	
MATHERNE INSTRUMENTATION SPECIALISTS INC		PO BOX 203855			DALLAS	TX	75320-3855	
MATHESON TRI GAS INC	DBA ETOX & GASTECH	PO BOX 845502			DALLAS	TX	75284-5502	
MATHESON TRI GAS INC	DEPARTMENT 3028	PO BOX 123028			DALLAS	TX	75312	
MATHESON TRI GAS INC		903 THOMPSON RUN ROAD			WEST MIFFLIN	PA	15122	
Mathews, Benjamin Michael		Address Redacted						
Mathies, Brian Dean		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Mathis, Cody Wayne		Address Redacted						
Mathis, Joel R		Address Redacted						
Mathurin, Shaquille Placide		Address Redacted						
MATSON NAVIGATION COMPANY OF ALASKA LLC		1717 TIDEWATER ROAD			ANCHORAGE	AK	99501	
Matte, Chance		Address Redacted						
Matte, Jerry Robert		Address Redacted						
MATTHEW A HELON		Address Redacted						
MATTHEW ALLEN		Address Redacted						
MATTHEW J BULINSKI		Address Redacted						
MATTHEW J EASTER		Address Redacted						
MATTHEW RYAN SAMS		Address Redacted						
MATTHEW STEVEN HANCE		Address Redacted						
MATTHEWS LAWSON MCCLUTCHEON & JOSEPH PLLC		2000 BERING DRIVE	SUITE 700		HOUSTON	TX	77057	
Matthews, James D		Address Redacted						
MATTRESS CITY		3508 WEST WALL STREET			MIDLAND	TX	79701	
Matz, Andrew T		Address Redacted						
MAVERICK BROTHERS OPERATING INC		PO BOX 392			ENID	OK	73702	
MAVERICK COUNTY SOLID WASTE AUTHORITY INC		PO BOX 10			EL INDIO	TX	78860	
MAVERICK ENERGY SOLUTIONS LLC		2449 HIGHWAY 182			RACELAND	LA	70394	
MAVERICK ENERGY SOLUTIONS LLC		247 BRIGHTON LOOP			HOUMA	LA	70360	
MAVERICK OILFIELD SERVICES INC		PO BOX 8812			TYLER	TX	75711	
MAVERICK SALES COMPANY INC		PO BOX 1842			WICHITA FALLS	TX	76307	
MAX LIFT INC		200 SOUTH OKLAHOMA AVENUE #403			OKLAHOMA CITY	OK	73104	
MAXIM INTEGRATED PRODUCTS INC		PO BOX 742381, FILE NO 742381			LOS ANGELES	CA	90074-2381	
MAXIM RESOURCES LLC		1307 TOOL DRIVE			NEW IBERIA	LA	70560	
MAXUM ENTERPRISES LLC		PO BOX 677732			DALLAS	TX	75267-7732	
MAXUM INDUSTRIES LLC		PO BOX 823473			PHILADELPHIA	PA	19182-3473	
MAXWELL PAPER PRODUCTS COMPANY		615 REGAL ROW			DALLAS	TX	75247	
Maxwell, Derrick		Address Redacted						
Maxwell, Jeremy Lynn		Address Redacted						
Maxwell, Ricky Byron		Address Redacted						
MAY & SON PLUMBING		PO BOX 69			CROWLEY	LA	70527	
May, John S		Address Redacted						
Maya, Gregorio De Jesus		Address Redacted						
Mayberry, Terry Anthony		Address Redacted						
MAYCO WELLCHEM INC		1525 NORTH POST OAK ROAD			HOUSTON	TX	77055	
MAYER ELECTRIC SUPPLY COMPANY INC		1711 12TH AVE SW			MINOT	ND	58701	
Mayes, Kale V		Address Redacted						
Mayes, Levi William		Address Redacted						
Mayes, Phillip Thomas		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Mayes, Trenton James		Address Redacted						
Mayes, William Curtis		Address Redacted						
Mayjoffo, Jeffery David		Address Redacted						
Maynard, Scott		Address Redacted						
MAYO CONSULTING SERVICES LLC		475 MILLER ROAD			OPELOUSAS	LA	70570	
Mayon, Johnny W		Address Redacted						
Mayon, Mark Anthony		Address Redacted						
MAYOR, LUIS		Address Redacted						
MAYRENE KIYOTA		Address Redacted						
MAZAK CORPORATION	MIDWEST CHICAGO	PO BOX 702300			CINCINNATI	OH	45270-2300	
MAZAK CORPORATION		PO BOX 970			FLORENCE	KY	76108	
MAZAK CORPORATION		6666 INDUSTRIAL ROAD			FLORENCE	KY	41042	
MAZAK CORPORATION		PO BOX 702200			CINCINNATI	OH	45270-2200	
MAZZELLA LIFTING TECHNOLOGIES INC		PO BOX 637435			CINCINNATI	OH	45263-7435	
MAZZELLA, CARLO		Address Redacted						
MBI ENERGY LOGISTICS LLC		PO BOX 912524			DENVER	CO	80291-2524	
MBI ENERGY RENTALS INC		PO BOX 912524			DENVER	CO	80291-2524	
MC FORKLIFT SERVICES INC		PO BOX 3563	133 CAPITAL BLVD.		HOUMA	LA	70361	
MCAADOOS INC		PO BOX 476			CLAYSVILLE	PA	15323	
McAden, Laurine Elizabeth		Address Redacted						
McAdoo, Trevor W		Address Redacted						
MCALESTER CITY, OK	ATTN SHERRI SWIFT, CHIEF FINANCIAL OFFICER	28 E. WASHINGTON AVENUE	PO BOX 578		MCALESTER	OK	74502	
McAlexander, Kevin		Address Redacted						
McAnally, Anthony Lynn		Address Redacted						
McBane, William Martin		Address Redacted						
MCBRIDE CLINIC OCCUPATIONAL HEALTH		PO BOX 268981			OKLAHOMA CITY	OK	73126	
McBride, James Keith Coleman		Address Redacted						
McBride, Sean Delbert		Address Redacted						
MCC DRUG & ALCOHOL		1330 NORTH 12TH STREET			GRAND JUNCTION	CO	81501	
McCaffrey, Arnita		Address Redacted						
McCaffrey, Richard Brian		Address Redacted						
Mccain, Jonathan Dale		Address Redacted						
Mccain, Kathy V		Address Redacted						
MCCAMMON, TIMOTHY		Address Redacted						
MCCANDLESS TRUCK CENTER LLC		16704 EAST 32ND AVE			AURORA	CO	80011	
McCart, Christopher		Address Redacted						
McCarthy, Denver		Address Redacted						
McCarthy, Kevin Edward		Address Redacted						
McCarthy, Kevin Paul		Address Redacted						
McCarthy, Michael Shawn		Address Redacted						
MCCARTY EQUIPMENT COMPANY LTD		PO BOX 841388			DALLAS	TX	75284-1388	
McCaskey, Kevin David		Address Redacted						
McCaskill, Bryan		Address Redacted						
McCathern, Charles		Address Redacted						
McCathern, James		Address Redacted						
McCauley, Steven Michael		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MCCLAIN & ASSOCIATES	MIKE MCCLAIN & ASSOCIATES	709 NORTH FREDONIA ST			LONGVIEW	TX	75601	
MCCLAIN COUNTY	COUNTY TREASURER	121 NORTH 2ND, ROOM 318			PURCELL	OK	73080	
MCCLAIN COUNTY TREASURER		121 NORTH 2ND	SUITE 318		PURCELL	OK	73080-4249	
MCCLAIN COUNTY, OK	ATTN KENDAL SACCHIERI, COUNTY ASSESSOR	121 N 2ND, SUITE 206			PURCELL	OK	73080	
MCCLAIN COUNTY, OK	ATTN TERESA JONES, TREASURER	121 NORTH 2ND, ROOM 318			PURCELL	OK	73080	
MCCLAIN COUNTY, OK	ATTN TERESA JONES, TREASURER	121 N. 2ND #318			PURCELL	OK	73080	
McClain, Clinton Elijah		Address Redacted						
McClarty, Dandre Jerrod		Address Redacted						
McCleary, Lisa Ann		Address Redacted						
McClellan, Kevin Marcus		Address Redacted						
Mcclendon, Johnnie Ray		Address Redacted						
MCCLURE BROTHERS LLC		PO BOX 399			BARBOURSVILLE	WV	25504	
McClure, Joseph		Address Redacted						
McCollum, Robert		Address Redacted						
MCCOMAS FARMS LLC		PO BOX 295			MINCO	OK	73059	
McConathy, Cary E		Address Redacted						
MCCORD TESTING EQUIPMENT		PO BOX 392			MUSTANG	OK	73064-0392	
McCowan, Robert Dean		Address Redacted						
MCCOY GLOBAL USA INC		PO BOX 731981			DALLAS	TX	75373-1981	
McCoy, Barry Owen		Address Redacted						
McCoy, Erik Vernon		Address Redacted						
McCoy, James Calvin Whitten		Address Redacted						
MCCOY, MIKE		Address Redacted						
McCoy, Thomas Lloyd		Address Redacted						
McCracken, Michael Anthony		Address Redacted						
MCCRARY, ROBBI		Address Redacted						
McCray, Damien Alexander		Address Redacted						
McCreary, Ramses Antwan		Address Redacted						
MCCROMETER INC		3255 W STETSON AVE			HEMET	CA	92545	
MCCROMETER INC		96894 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
MCCUISTION DISPOSAL WELL LLC		1007 CASTLE RIDGE ROAD			AUSTIN	TX	78746	
MCCURDY, CODY		Address Redacted						
McCurtis, Ty-Shaun Donshea Leketo		Address Redacted						
McDaniel, Christopher M		Address Redacted						
McDaniel, Jessica A		Address Redacted						
McDaniel, Ralph Allen		Address Redacted						
MCDANIEL, ROBERT		Address Redacted						
McDaniel, Rodney		Address Redacted						
MCDONALD FARMS ENTERPRISES INC		7440 EAST I-25 FRONTAGE ROAD			FREDERICK	CO	80516	
MCDONALD, GEORGE		Address Redacted						
McDonald, James A		Address Redacted						
McDonald, Marc A		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
McDonald, Michael		Address Redacted						
McDonald, Waylon Patrick		Address Redacted						
MCDOUGAL ENTERPRISES INC		PMB 300	6144 GATEWAY CENTER		KILGORE	TX	75662	
McDow, Jeffery Shawn		Address Redacted						
McEachern, Stephanie J		Address Redacted						
MCELROYS AUTO		913 N 1ST			MCALESTER	OK	74501	
McFadden, John Pruitt		Address Redacted						
McFall, Amy C		Address Redacted						
MCFALL, CHAD		Address Redacted						
McFall, Marty Del		Address Redacted						
MCFARLAIN, SCOTT		Address Redacted						
McFeely, Matthew Tyler		Address Redacted						
MCGEE COMPANY		8504 CHANCELLOR ROW			DALLAS	TX	75247	
McGee, Christopher Billy		Address Redacted						
McGee, Jeffery Dale		Address Redacted						
Mcgee, Kenneth W		Address Redacted						
McGee, Linda S		Address Redacted						
McGehee, Wesley S		Address Redacted						
MCGILL PRECISION WATERJET LLC		PO BOX 61086			LAFAYETTE	LA	70596-1086	
MCGILL, DANIEL		Address Redacted						
MCGILL, DENZIL		Address Redacted						
McGlaston, Yakireon Shyheim		Address Redacted						
MCGRATH RENTCORP	MOBILE MODULAR MANAGEMENT CORPORATION	PO BOX 4504			SAN FRANCISCO	CA	94145-5043	
MCGRAW, PERRY		Address Redacted						
MCGRIFF INSURANCE SERVICES, INC.		2400 EAST KATELLA AVENUE, SUITE 1100			ANAHEIM	CA	92806	
MCGRIFF SEIBELS & WILLIAMS OF TEXAS INC		22117TH AVENUE SOUTH			BIRMINGHAM	AL	35233	
MCGRIFF SEIBELS & WILLIAMS OF TEXAS INC		DRAWER NO 456	PO BOX 11407		BIRMINGHAM	AL	35246-0001	
MCGRIFF, SEIBELS & WILLIAMS		10100 KATY FREEWAY	#400		HOUSTON	TX	77043	
McGriff, Seibels & Williams of Texas (Producer)		818 Town & Country Blvd	Suite 500		Houston	TX	77024	
MCGUILLION, TYSON		Address Redacted						
MCGUIRE INDUSTRIES INC		2416 WEST 42ND STREET			ODESSA	TX	79764-6309	
McGuire, Houston Dean		Address Redacted						
MCGULLION, TYSON		Address Redacted						
MCI		PO BOX 15043			ALBANY	NY	12212-5043	
MCI COMMUNICATIONS SERVICES INC		PO BOX 15043			ALBANY	NY	12212-5043	
MCI COMMUNICATIONS SERVICES INC		1480 NORTH BEAUREGARD STREET			ALEXANDRIA	VA	22311	
MCINTOSH COUNTY, OK	MCINTOSH COUNTY TREASURERS OFFICE	110 NORTH 1ST STREET			EUFAULA	OK	74432	
McIntosh, Kelly R		Address Redacted						
Mcjimsey, Bryan A		Address Redacted						
Mcjimsey, Matthew W		Address Redacted						
Mcjimsey, Patrick D		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
McJimsey, William R		Address Redacted						
MCJUNKIN RED MAN CORPORATION		PO BOX 204392			DALLAS	TX	75320-4392	
McKay, Kellie Marie		Address Redacted						
McKee, Gina Paige		Address Redacted						
Mckemie, Michael W		Address Redacted						
MCKENZIE CNTY RURAL WATER SYSTEM #2		1300 12TH ST SE, SUITE 128			WATFORD CITY	ND	58854	
MCKENZIE COUNTY TREASURER		201 5TH STREET NORTHWEST SUITE 504			WATFORD CITY	ND	58854	
MCKENZIE COUNTY, ND	ATTN ERICA JOHNSRUD, AUDITOR/TREASURER	201 5TH ST NW, SUITE 543			WATFORD CITY	ND	58854	
MCKENZIE ELECTRIC COOPERATIVE		3817 23RD AVENUE NE			WATFORD CITY	ND	58854-0649	
MCKENZIE ELECTRIC COOPERATIVE INC		3817 23RD AVE. NE	PO BOX 649		WATFORD CITY	ND	58854-0649	
MCKENZIE ELECTRIC COOPERATIVE INC		PO BOX 649			WATFORD CITY	ND	58854-0649	
MCKENZIE TRANSPORTATION COMPANY		PO BOX 857			KILGORE	TX	75663	
MCKESSON MEDICAL SURGICAL INC		9954 MAYLAND DRIVE SUITE 4000			RICHMOND	VA	23233	
MCKESSON MEDICAL SURGICAL INC		PO BOX 660266			DALLAS	TX	75266-0266	
Mckim, George Scott		Address Redacted						
MCKINLEY COUNTY	ERNEST BECENTI JR.	OFFICE OF THE TREASURER	207 WEST HILL AVE, SUITE 101		GALLUP	NM	87301	
McKinley, Deryk M		Address Redacted						
McKinley, Jayton Lee		Address Redacted						
MCKINNEY TRAILER RENTALS		2601 SATURN STREET SUITE 110			BREA	CA	92821	
Mckinney, Austin Benton		Address Redacted						
McKinzie, Colby R		Address Redacted						
MCKOIN GENERATOR SERVICE		153 MCGOWEN ROAD			MONROE	LA	71203	
McKoy, Jeremiah Emmanuel		Address Redacted						
Mclain, Bret Scott		Address Redacted						
McLane, Jared Kaid		Address Redacted						
Mclaughlin, Donald		Address Redacted						
MCLEAN, JACOB		Address Redacted						
MCLEOD, EWAN		Address Redacted						
McLeod, Patricia R		Address Redacted						
MCM OIL TOOLS		10422 WEST GULF BANK ROAD			HOUSTON	TX	77040	
MCM PUMP & SUPPLY LLC		PO BOX 1736			GRAHAM	TX	76450	
McManaway, Mark Dale		Address Redacted						
MCMASTER CARR		PO BOX 7690			CHICAGO	IL	606800-769	
MCMASTER CARR SUPPLY COMPANY		PO BOX 7690			CHICAGO	IL	60680-7690	
Mcmillan, Ryan R		Address Redacted						
McMillian, William Earl		Address Redacted						
McMullen, Daniel Scott		Address Redacted						
McMullen, Patricia A		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
McNallen, Timothy J		Address Redacted						
McNeil, Cody Gray		Address Redacted						
Mcnew, Devon Mikel		Address Redacted						
Mcniece, Kim		Address Redacted						
McNinch, Shaun Shannon		Address Redacted						
McPike, Glen Wesley		Address Redacted						
MCQUEEN LABORATORY SUPPLY COMPANY		1093 N COUNTY ROAD 50 E			DANVILLE	IN	46122	
MCR OIL TOOLS LLC		7327 BUSINESS PLACE			ARLINGTON	TX	76001	
MCRAY CRANE & RIGGING INC		PO BOX 1578			PEARLAND	TX	77588	
MCS NETWORK SOLUTION SA DE CV		DISTRITO B3 NO 206 COLONIA LEONES			MONTERREY		64600	MEXICO
MCSHANE, MICHAEL		Address Redacted						
MCSHANE, MICHAEL		Address Redacted						
MCSHANE, MICHAEL		Address Redacted						
McSherry, David C		Address Redacted						
McThias, Timothy		Address Redacted						
McVay, Ronald		Address Redacted						
MD MACHINE INC		PO BOX 1746			COMMERCE CITY	CO	80037	
MD TOTCO		PO BOX 201153			DALLAS	TX	75320-1153	
MD TRUCKING LLC		1518 HARRISON DRIVE			KERMIT	TX	79745-4909	
MDES MISSISSIPPI EMPLOYMENT EXPO		PO BOX 1699	1235 ECHELON PARKWAY		JACKSON	MS	39215	
MDM TOOL SUPPLY LLC		PO BOX 1710	404 S EOLA RD.		BROUSSARD	LA	70518	
MDU RESOURCES GROUP INC		220 2ND AVENUE E			WILLISTON	ND	58801	
MDX SAFETY TRAINING & CONSULTING INC		1722 BROADMOOR DRIVE	SUITE 202		BRYAN	TX	77802-5236	
MEA PRIMARY CARE PLUS LLC		1132 HIGHWAY 49 SOUTH			RICHLAND	MS	39218	
Meade, Clifton A		Address Redacted						
MEADE, GARY		Address Redacted						
Meade, Julia K		Address Redacted						
Meadlock, Edward D		Address Redacted						
MEADOW ISLAND IRRIGATION COMPANY		4322 HIGHWAY 66			LONGMONT	CO	80504	
MEADOW LARK AGENCY INC		2913 MILLENNIUM CIRCLE			BILLINGS	MT	59102	
Meads, Amanda Lynn		Address Redacted						
MEARS MIDSTREAM		1606 EASTPORT PLAZA DRIVE, SUITE 110			COLLINSVILLE	IL	62234	
MEASUREMENT SPECIALTIES INC		28183 NETWORK PLACE			CHICAGO	IL	60673-1281	
MEASURESOFT INC		13380 SOUTH GESSNER ROAD			MISSOURI CITY	TX	77489	
Meaux, Dylan Lee		Address Redacted						
Meaux, Garett J		Address Redacted						
Meaux, Jesse Robert		Address Redacted						
Meaux, Joshua T		Address Redacted						
Meaux, Michael J.		Address Redacted						
Meaux, Randall P		Address Redacted						
Meaux, Russell P		Address Redacted						
Meaux, Tad Anthony		Address Redacted						

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MECCO		290 EXECUTIVE DRIVE	SUITE 200		CRANBERRY TOWNSHIP	PA	16066	
MECH TECH ENGINEERING LLC		PO BOX 75			YOUNGSVILLE	LA	70592	
MECHANICAL TESTING SERVICES LLC		20530 STOKES ROAD			WALLER	TX	77484	
Meche, Jeremy J		Address Redacted						
Meche, John T		Address Redacted						
Meche, Nicholas Scott		Address Redacted						
Meche, Nick Laurence		Address Redacted						
Meche, Samuel		Address Redacted						
Meche, Tanner Lee		Address Redacted						
MEDCOR INC		PO BOX 15570			CLEVELAND	OH	44101-4755	
Medelez, Julio		Address Redacted						
Medellin Walle, Jesus A		Address Redacted						
MEDEXPRESS URGENT CARE INC WEST VIRGINIA		423 FORTRESS BOULEVARD			MORGANTOWN	WV	26508	
MEDEXPRESS URGENT CARE P C PENNSYLVANIA		PO BOX 7964, 3 HATLEY RD.			BELFAST	ME	04915-7900	
MEDEXPRESS URGENT CARE P C WEST VIRGINIA		PO BOX 7959			BELFAST	ME	04915-7900	
MEDIA SERVICES		PMB 260	5729 MAIN STREET		SPRINGFIELD	OR	97478	
MEDIANT COMMUNICATIONS LLC		PO BOX 29976			NEW YORK	NY	10087-9976	
MEDIAPRO HOLDINGS LLC		20021 120TH AVENUE NE	SUITE 102		BOTHELL	WA	98011-8248	
MEDIC FIRST AID INTERNATIONAL INC		1350 PAY SPHERE CIRCLE			CHICAGO	IL	60674	
MEDINA COUNTY (YANCEY)	MELISSA LUTZ, TAX ASSESSOR/COLLECTOR	1102 15TH STREET			HONDO	TX	78861	
MEDINA COUNTY TAX ASSESSOR COLLECTOR	MELISSA LUTZ PCC	1102 15TH STREET			HONDO	TX	78861	
MEDINA COUNTY TAX OFFICE		1102 15TH STREET			HONDO	TX	78861	
MEDINA COUNTY, TX	ATTN MEDINA COUNTY EMERGENCY SERVICES DISTRICT NO. 6	MEDINA COUNTY APPRAISAL DISTRICT	1410 AVE K		HONDO	TX	78861	
MEDINA COUNTY, TX	MEDINA COUNTY TAX OFFICE	1102 15TH ST			HONDO	TX	78861-1334	
MEDINA CRUZ, JULIE		Address Redacted						
MEDINA ELECTRIC COOPERATIVE		PO BOX 33850			SAN ANTONIO	TX	78265	
MEDINA ELECTRIC COOPERATIVE		2308 18TH STREET			HONDO	TX	78861	
MEDINA ELECTRIC COOPERATIVE INC		PO BOX 33850			SAN ANTONIO	TX	78265-3850	
Medina Jimenez, Euddy Luis		Address Redacted						
Medina Valladarez, Eric		Address Redacted						
Medina Vilela, Carlo M		Address Redacted						
Medina, Desiderio Cody		Address Redacted						
Medina, Peyton Antonio		Address Redacted						
Medina, Preston Keith		Address Redacted						
Medrano Ricon, Silvino		Address Redacted						
Medrano, Andres Arnoldo		Address Redacted						
MEEKER, TOWN OF		345 MARKET ST			MEEKER	CO	81641	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MEEKER/PITKIN		530 EAST MAIN STREET			ASPEN	CO	81611	
Meeks, Bobby L		Address Redacted						
Meeks, Kevin L		Address Redacted						
Mehaffie, Shane William		Address Redacted						
Mehl, Brenden Carl		Address Redacted						
MEHRTENS, DONALD		Address Redacted						
MEHTA, ADITI		Address Redacted						
MEI EQUIPMENT INC		PO BOX 11109			NEW IBERIA	LA	70562	
Meilleur, Robert Orlan		Address Redacted						
Meisner, Alexander David		Address Redacted						
MEITZLER, CARLTON		Address Redacted						
Mejia Catano, Eduardo Ernesto		Address Redacted						
Mejia, Carlos		Address Redacted						
Mejia, Juan Antonio		Address Redacted						
Mejia, Ricardo A		Address Redacted						
Mejia, Roberto Govea		Address Redacted						
MEJIA, ROGELIO		Address Redacted						
MEKORMA ENTERPRISES		8265 WEST SUNSET BOULEVARD	SUITE 207B		WEST HOLLYWOOD	CA	90046	
MELANCON ENERGY PRODUCTIONS INC		PO BOX 1848			STAFFORD	TX	77497	
Melancon, Blaine C		Address Redacted						
Melancon, Corey P		Address Redacted						
Melancon, Cullen Brian		Address Redacted						
Melancon, Lonnie J		Address Redacted						
Melancon, Russell Joseph		Address Redacted						
MELANCONS WELDING & REPAIR LLC		1302 LARUE DBROUSSARD			NEW IBERIA	LA	70560	
MELANGE FINE CUISINE INC		6803 WYNNWOOD LANE			HOUSTON	TX	77008	
Melendez, Angel Levi		Address Redacted						
Melendez, Iliaser		Address Redacted						
Melendez, Ivan		Address Redacted						
Melendez, Luis Enrique		Address Redacted						
MELGAARD CONSTRUCTION COMPANY INC		PO BOX 2408			GILLETTE	WY	82717	
Melgarejo, Esteban		Address Redacted						
MELISSA LUTZ, PCC - MEDINA COUNTY TAX ASSESSOR-COLLECTOR		1102 15TH STREET			HONDO	TX	78861	
Melling, Stanley Todd		Address Redacted						
Mellington, Tarena M		Address Redacted						
MELTON ELECTRIC INC		PO BOX 920699			HOUSTON	TX	77292-0699	
Melton, David J		Address Redacted						
Melton, Kirk		Address Redacted						
Melton, Meagan Ann		Address Redacted						
Melton, Michael		Address Redacted						
MEMAC INDUSTRIES INC		324 QUARRY ROAD	PO BOX 231		LANCASTER	OH	43130-0231	
MEMO CORPORATION		722 SOUTH KIMBALL AVENUE			SOUTHLAKE	TX	76092	
MENARD ELECTRONICS OF LA INC		2939 HIGHWAY 90 EAST			BROUSSARD	LA	70518	
Menard, Drake P		Address Redacted						
Menard, Grant Alexander		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Menchaca, Alfonzo Solis		Address Redacted						
Menchaca, Efrain F		Address Redacted						
Menchaca, Francisco		Address Redacted						
Menchaca, Gabriel Alberto		Address Redacted						
Mencias, Mario R		Address Redacted						
Mendenhall, Michael Wayne		Address Redacted						
MENDES, KEITH		Address Redacted						
Mendez, J Ines		Address Redacted						
Mendez, Jose U		Address Redacted						
Mendez, Mario Alonzo		Address Redacted						
Mendieta, Joshua Isaac Garcia		Address Redacted						
Mendoza Castro, Aurelio		Address Redacted						
Mendoza, Alejandro		Address Redacted						
Mendoza, Cesar Alonso		Address Redacted						
Mendoza, Christian Alexandro		Address Redacted						
Mendoza, Edgar		Address Redacted						
Mendoza, Jean C		Address Redacted						
Mendoza, Jesus Maria		Address Redacted						
Mendoza, Pedro		Address Redacted						
Mercado, Aaron N		Address Redacted						
MERCER		PO BOX 730212			DALLAS	TX	75373-0212	
MERCER INTERNATIONAL INC		4 MOUNTAINSIDE ROAD			MENDHAM	NJ	07945	
Mercer, Scott Wayne		Address Redacted						
Mercier, Tonya Arlene		Address Redacted						
Meredith, Andrew Mikel		Address Redacted						
MERINO, MARCELO H.		Address Redacted						
MERIT ADVISORS LLC		PO BOX 330			GAINESVILLE	TX	76241	
MERITUM ENERGY HOLDINGS LP		PO BOX 1309			DEL RIO	TX	78841	
Merlino, Linda L		Address Redacted						
MERMAID SUBSEA SERVICES SAUDI ARABIA CO LTD		AL MASSA BUILDING	2ND FLOOR		AK BANDARIYAH		32952	SAUDI ARABIA
Merrell, Zachary James		Address Redacted						
MERRICK, DARREN		Address Redacted						
MERRIFIELD OFFICE SUPPLY		202 E BROADWAY			ENID	OK	73701	
MERRIFIELD OFFICE SUPPLY LLC		224 SOUTH MAIN STREET			ELK CITY	OK	73644	
Merritt, Darren W		Address Redacted						
Merritt, Justin Michael		Address Redacted						
Merritt, Lyonel L		Address Redacted						
MERWIN INC		PO BOX 1272			BAKER	MT	59313	
MESA COMPLETION SERVICES LLC		2448 RUBY MESA COURT			GRAND JUNCTION	CO	81505	
MESA COUNTY		544 ROOD AVENUE, 2ND FLOOR COURTHOUSE ANNEX			GRAND JUNCTION	CO	81501	
MESA COUNTY ASSESSOR	KEN BROWNLEE	544 ROOD AVENUE			GRAND JUNCTION	CO	81501	
MESA COUNTY CLERK		PO BOX 20000			GRAND JUNCTION	CO	81502-5008	
MESA COUNTY CLERK & RECORDER		PO BOX 173876			DENVER	CO	80217-3876	
MESA COUNTY FINANCIAL SERVICES	PUBLIC WORKS ENGINEERING	PO BOX 20000			GRAND JUNCTION	CO	81502-5013	
MESA COUNTY HWCF		PO BOX 20,000			GRAND JUNCTION	CO	81502	
MESA COUNTY LANDFILL		3071 HIGHWAY 50			GRAND JUNCTION	CO	81503	

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MESA COUNTY PUBLIC WORKS		PO BOX 2000			GRAND JUNCTION	CO	81502-5013	
MESA COUNTY TREASURER	DEPARTMENT 5027	PO BOX 20000			GRAND JUNCTION	CO	81502-5001	
MESA COUNTY TREASURER		PO BOX 1909			GRAND JUNCTION	CO	81502-1909	
MESA COUNTY, CO	MESA COUNTY TREASURERS OFFICE	MESA COUNTY COURTHOUSE	544 ROOD AVE., ROOM 100		GRAND JUNCTION	CO	81501	
MESA MOVING & STORAGE		681 RAILROAD BOULEVARD			GRAND JUNCTION	CO	81505	
Mesker, David Allen		Address Redacted						
MESQUITE OIL TOOLS INC		PO BOX 668			SNYDER	TX	79550-0688	
MESSAGE CENTER INC		PO BOX 2689			WILLISTON	ND	58802-2689	
MESSAGEWARE INCORPORATED		6711 MISSISSAUGA ROAD	SUITE 308		MISSISSAUGA	ON	L5N 2W3	CANADA
MESSER LLC		88718 EXPEDITE WAY			CHICAGO	IL	60695	
MESSER MG WELDING PRODUCTS		PO BOX 8703			CAROL STREAM	IL	60197-8703	
Messerall, William Edward		Address Redacted						
Mestayer, Bonnie B		Address Redacted						
META TECH INDUSTRIES INC		8916 SPRING BRANCH DRIVE			HOUSTON	TX	77080	
METAL REMOVAL SPECIALTIES		4407 N COUNTY RD W			ODESSA	TX	79764	
METAL SALES INC		3124 WEST HIGHWAY 82			GAINESVILLE	TX	76240-2062	
METAL SAMPLES COMPANY	DEPARTMENT 1725	PO BOX 11407			BIRMINGHAM	AL	35246-1725	
METALICO PITTSBURGH INC		3100 GRAND AVE			PITTSBURGH	PA	15225	
METALS USA PLATES & SHAPES SOUTHCENTRAL INC		PO BOX 3528			ENID	OK	73702	
METALS USA PLATES & SHAPES SOUTHCENTRAL INC		PO BOX 676456			DALLAS	TX	75267-6456	
Metoyer, Joseph Edward		Address Redacted						
METRO CENTRE		679 COUNTY ROAD 404			GAINESVILLE	TX	76240	
METROPLEX ICE MACHINES LLC		2524 WHITE SETTLEMENT ROAD			FORT WORTH	TX	76107	
METROPOLITAN CRIME COMMISSION		1615 POYDRAS STREET, SUITE 1060			NEW ORLEANS	LA	70112	
METROPOLITAN SAFETY COUNCIL OF THE NEW ORLEANS		4200 S I-10 SERVICE ROAD SUITE 224			METAIRIE	LA	70001	
METROPOLITAN TRANSIT AUTHORITY		PO BOX 61429			HOUSTON	TX	77208-1429	
Metus, Fidel F		Address Redacted						
Meurer, Michael Lawrence		Address Redacted						
MEYER PUMP SERVICE		PO BOX 721115			NORMAN	OK	73070	
Meyer, Brian Thomas		Address Redacted						
Meyer, Carol L		Address Redacted						
Meyer, Jeffrey Mathew		Address Redacted						
Meyer, Richard Edward		Address Redacted						
Meyerl, Roy J		Address Redacted						
MEYERS MACHINE & WELDING SERVICE LLC		PO BOX 9503			NEW IBERIA	LA	70562	
Meyers, Shelia		Address Redacted						
Meza, Francisco		Address Redacted						
Meza, Hondo		Address Redacted						
MEZCO FABRICATION LLC		PO BOX 66			CARENCRO	LA	70520	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MG AUTOMATION & CONTROLS CORPORATION		PO BOX 23744			HARAHAN	LA	70183-0744	
MG BUILDING MATERIALS LTD		2651 SW MILITARY DRIVE			SAN ANTONIO	TX	78224	
MGM NORTHSTAR LLC		PO BOX 1767			CONROE	TX	77305	
MGM RURAL SANITATION LLC		PO BOX 261			DICKINSON	ND	58601	
MHC KENWORTH		PO BOX 879269			KANSAS CITY	MO	64187-9269	
MHC KENWORTH		112 13TH STREET			GREELEY	CO	80631	
MHC KENWORTH GREELEY	COLORADO KENWORTH INC	PO BOX 879269			KANSAS CITY	MO	64187-9269	
MHC KENWORTH OKLAHOMA CITY	OKLAHOMA KENWORTH INC	PO BOX 879269			KANSAS CITY	MO	64187-9269	
MHC KENWORTH SOUTH FORT WORTH	TEXAS KENWORTH CO	PO BOX 879269			KANSAS CITY	MO	64187-9269	
MI SWACO		PO BOX 732135			DALLAS	TX	75373-2135	
Miantezila, Paul Reno Smita		Address Redacted						
MICAH MATTHEW MATLOCK		Address Redacted						
MICAH S KELLN		Address Redacted						
MICHAEL A LARSEN		Address Redacted						
MICHAEL ALLAN HOWARD		Address Redacted						
MICHAEL DALE CLARK		Address Redacted						
MICHAEL DARRIN COLLINS		Address Redacted						
MICHAEL DON GREWING		Address Redacted						
MICHAEL G JOHNSTON		Address Redacted						
MICHAEL GREGORY		Address Redacted						
MICHAEL HEMKEN		Address Redacted						
MICHAEL J FISHER		Address Redacted						
MICHAEL J HARRISON		Address Redacted						
MICHAEL JANDRASITS	C/O COLARUSSO & COHEN	Address Redacted						
MICHAEL JONES	RIVER RAT OILFIELD SERVICES LLC	Address Redacted						
MICHAEL MANNINA SR		11612 OLD JEANERETTE ROAD	LOT 1		JEANERETTE	LA	70544-5986	
MICHAEL OLIVAS		Address Redacted						
MICHAEL R MANGRUM		Address Redacted						
MICHAEL ROBERTS		Address Redacted						
MICHAEL ROGERS HENDSBEE JR		Address Redacted						
MICHAEL S HURST		Address Redacted						
MICHAEL SCOTT TRUCKING INC		PO BOX 22020			CHEYENNE	WY	82003	
MICHAEL STEVEN MELTON		Address Redacted						
MICHAEL THOMAS ROBBINS	A + FIRE & SAFETY	Address Redacted						
Michael, Anthony Oziegbe		Address Redacted						
Michael, Dana Joseph		Address Redacted						
MICHAELS AC & HEATING INC		606 W CENTENNIAL			ENID	OK	73701	
MICHELIN NORTH AMERICA INC		PO BOX 100860			ATLANTA	GA	30384-0860	
MICHELIN NORTH AMERICA INC		PO BOX 19001			GREENVILLE	SC	29615	
MICHELLE L LARSON		Address Redacted						
MICRO MOTION INC		22737 NETWORK PLACE			CHICAGO	IL	60673-1227	

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MICRO MOTION INC		300 SOUTH RIVERSIDE			CHICAGO	IL	60606	
MICRO MOTION INC		7070 WINCHESTER CIRCLE			BOULDER	CO	80301	
MICRO SMART SYSTEMS		5355 ANDERSON ROAD			HOUSTON	TX	77053	
MICROSOFT CORPORATION		1950 NORTH STEMMONS FREEWAY, SUITE 5010 LB 842467			DALLAS	TX	75207	
MICROSOFT CORPORATION		1MICROSOFTWAY			REDMOND	WA	98052	
MICROSOFT CORPORATION		ONE MICROSOFT WAY			REDMOND	WA	98052-6399	
MICROSOFT CORPORATION		PO BOX 848025			DALLAS	TX	75284-8025	
MID AMERICA FOOD DISTRIBUTOR LLC		PO BOX 1632			ENID	OK	73702	
MID COAST MEDICAL CLINIC		305 SANDY CORNER ROAD			EL CAMPO	TX	77437	
MID SOUTH CONTROL LINE LLC		PO BOX 731481			DALLAS	TX	75373-1481	
MID SOUTH ENGINE & MACHINE		2201 EAST US HIGHWAY 80			WHITE OAK	TX	75693	
MID SOUTH MACHINE LLC		1244 NORTH LARRIVIERE ROAD			YOUNGSVILLE	LA	70592	
MID SOUTH TRUCK & EQUIPMENT		118 NOLAN ROAD			BROUSSARD	LA	70518	
MID SOUTH TRUCK & EQUIPMENT		PO BOX 1505			LAKE CHARLES	LA	70602	
MID-AMERICA RIGGING LLC		303 NORTH VILLA			OKLAHOMA CITY	OK	73107	
MIDAMERICAN ENERGY SERVICES		320 LECLAIRE			DAVENPORT	IA	52808-4290	
MIDAMERICAN ENERGY SERVICES LLC		PO BOX 8019			DAVENPORT	IA	52808	
MID-ATLANTIC ENERGY SERVICES LLC		1910 DENTS RUN ROAD			MORGANTOWN	WV	26501-2303	
MIDCENTRAL EQUIPMENT SERVICES LLC		PO BOX 248932			OKLAHOMA CITY	OK	73124-8932	
MIDCONTINENT COMMUNICATIONS		3901 N LOUISE AVE			SIOUX FALLS	SD	57107-0112	
MIDCONTINENT COMMUNICATIONS		PO BOX 5010			SIOUX FALLS	SD	57117-5010	
Middleton, Scott Alan		Address Redacted						
MIDLAND CENTRAL APPRAISAL DISTRICT		PO BOX 908002	4631 ANDREWS HWY		MIDLAND	TX	79708	
Midland Central Appraisal District		PO Box 908002	4631 Andrews Hwy, Midland TX		Midland	TX	79708	
MIDLAND CENTRAL APPRAISAL DISTRICT		9215 W COUNTY RD 127			MIDLAND	TX	79706	
MIDLAND COUNTY APPRAISER	JERRY BUNDICK	MIDLAND COUNTY APPRAISAL DISTRICT	4631 ANDREWS HWY		MIDLAND	TX	79703-4608	
MIDLAND COUNTY TAX ASSESSOR COLLECTOR		PO BOX 712			MIDLAND	TX	79702-0712	
MIDLAND COUNTY TEXAS	MITZI BAKER, TREASURER	2110 N A STREET			MIDLAND	TX	79705	
MIDLAND COUNTY, TEXAS	TAX ASSESSOR-COLLECTORS OFFICE	2110 N A STREET			MIDLAND	TX	79705	
MIDLAND COUNTY, TX	TAX ASSESSOR-COLLECTORS OFFICE	2110 N A STREET			MIDLAND	TX	79705	
MIDLAND FIRE EXTINGUISHER COMPANY LLC		2726 WEST FRONT STREET			MIDLAND	TX	79701	

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MIDLAND PHYSICAL THERAPY & SPORTS REHABILITATION PC		301 DODSON STREET			MIDLAND	TX	79701	
MIDLAND SAFETY & HEALTH SALES & SERVICE INC		1903 W LOOP 250 S			MIDLAND	TX	79703	
MIDWEST AUTO & DIESEL SERVICE		5102 OWEN K GARRIOTT			ENID	OK	73703	
MIDWEST HOSE & SPECIALTY INC		PO BOX 96558	3312 S I-35 SERVICE RD		OKLAHOMA CITY	OK	73143	
MIDWEST HOSE & SPECIALTY INC		PO BOX 96558			OKLAHOMA CITY	OK	73143-6558	
MIDWEST HOSE & SPECIALTY INC		PO BOX 248911			OKLAHOMA CITY	OK	73124-8911	
MIDWEST MOTOR SUPPLY COMPANY INC	KIMBALL MIDWEST	DEPARTMENT L-2780			COLUMBUS	OH	43260-2780	
MIDWEST TOWER RENTALS		PO BOX 94637			OKLAHOMA CITY	OK	73143-4637	
MIDWEST TRUCK PARTS		5075 COOK STREET			DENVER	CO	80216	
MIDWESTERN INDUSTRIES INC		PO BOX 810	915 OBERLIN RD SW		MASSILLON	OH	44648	
MIE SUPPLY LLC		9 STOREHOUSE LANE			DESTREHAN	LA	70047	
MIE SUPPLY LLC		PO BOX 23806			NEW ORLEANS	LA	70183-0806	
Miears, Christopher D		Address Redacted						
Mier, John Anthony		Address Redacted						
Miera, Manuel John		Address Redacted						
Migl, Jason E		Address Redacted						
Migues, Kendal J		Address Redacted						
Migues, Lisa T		Address Redacted						
Migues, Shane Joseph		Address Redacted						
MIGUEZ FUEL LLC		109 HIGHWAY 90 WEST			NEW IBERIA	LA	70560	
MIKE CHOLERTON		Address Redacted						
MIKE JOYCE AUTOMOTIVE INC		403 MOUNT NEBO ROAD			PITTSBURGH	PA	15237	
MIKE KREBBS CONSTRUCTION INC		16561 E STATE HIGHWAY 31			QUINTON	OK	74561	
MIKE MCSHANE		Address Redacted						
MIKE SHENK		Address Redacted						
MIKEL G RANGITSCH		Address Redacted						
MIKES ELECTRICAL SERVICE LLC		PO BOX 366			WASHINGTON	LA	70589	
MIKES FILTER & SUPPLY INC		2277 DENLEY ROAD			HOUMA	LA	70363	
MIKES TRUCK FARM & WELDER REPAIR LLC		5830 SOUTH 30TH ST			ENID	OK	73701	
MILAM COUNTY	SHERRY MUECK	MILAM COUNTY COURTHOUSE	102 S. FANNIN AVE.		CAMERON	TX	76520	
MILE HIGH ENERGY SOLUTIONS		5472 LINCOLN STREET UNIT 1			DENVER	CO	80216	
MILED, RAMI		Address Redacted						
MILES PERRET CANCER SERVICES		2130 KALISTE SALOOM ROAD	SUITE 200		LAFAYETTE	LA	70508	
Miles, Aiden Gray		Address Redacted						
Miles, Kristy		Address Redacted						
MILFORD	MPS ENTERPRISE INC	7607 W INDUSTRIAL AVE			MIDLAND	TX	79706	

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MILL WRIGHT MACHINE INC		3506 INDUSTRIAL A AVENUE			HOUMA	LA	70363	
MILLER CHEMICAL & SUPPLY CO LLC		PO BOX 178			NEWRY	PA	16665	
MILLER ELECTRIC		PO BOX 992			JACKSBORO	TX	76458	
MILLER FABRICATION LLC		PO BOX 587			DOUGLAS	WY	82633	
MILLER KNAUF LAW FIRM		PO BOX 191867			DALLAS	TX	75251	
MILLER OFFICE EQUIPMENT	MOE SYSTEMS ADA LLC	900 E WYANDOTTE AVENUE			MCALESTER	OK	74501	
Miller, Alicia Jane		Address Redacted						
Miller, Bradley Wade Ray		Address Redacted						
Miller, Bryce Allan		Address Redacted						
MILLER, CASEY		Address Redacted						
Miller, Casey		Address Redacted						
Miller, Cecil B		Address Redacted						
MILLER, CHRISTOPHER		Address Redacted						
Miller, Cody Don		Address Redacted						
Miller, Cody Wayne		Address Redacted						
Miller, Dana Levi		Address Redacted						
Miller, David		Address Redacted						
Miller, David W		Address Redacted						
Miller, Derik Kyle		Address Redacted						
Miller, Dustin K		Address Redacted						
Miller, James Daniel		Address Redacted						
Miller, Johnathan Wayne		Address Redacted						
Miller, Johnny H		Address Redacted						
Miller, Johnny S		Address Redacted						
Miller, Justin Lee		Address Redacted						
Miller, Katie Ardythe		Address Redacted						
Miller, Mark Ryan		Address Redacted						
Miller, Matthew Eric		Address Redacted						
Miller, Melvin Kelley		Address Redacted						
MILLER, PATRICK		Address Redacted						
Miller, Patrick Sean		Address Redacted						
Miller, Pierre		Address Redacted						
Miller, Rachel Leigh		Address Redacted						
Miller, Richard Harland		Address Redacted						
Miller, Tammy Lynn		Address Redacted						
Miller, Timothy R		Address Redacted						
Miller, Tony A		Address Redacted						
Miller, Walter James		Address Redacted						
Miller, Wendell Eric		Address Redacted						
Milligan, David J		Address Redacted						
MILLIMAN INC		289 EDGEWATER DRIVE			WAKEFIELD	MA	01880	
Milliron, Conrad D		Address Redacted						
Mills, Christopher Timothy		Address Redacted						
Mills, James Louis		Address Redacted						
Mills, Weldon Owen		Address Redacted						
MILLVIEW CLEANERS		PO BOX 515	520 SW WYOMING BLVD		MILLS	WY	82644	
MILTON NIXON		Address Redacted						
MILTON TATES	C/O ALL AMERICAN FIRM OF LA	Address Redacted						
Mims, Jeffery		Address Redacted						
Mina, Hayder Abbas Mina		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Mina, Marwan Abbas Mina		Address Redacted						
MINABARI, FIKRI G.		Address Redacted						
Minchew, Charles Wayne		Address Redacted						
MINER HOUSTON LTD		300 EAST SONTERRA BOULEVARD	SUITE 350		SAN ANTONIO	TX	78258	
MINER LTD		11533 S MAIN ST			HOUSTON	TX	77025	
MINER MATERIAL HANDLING		PO BOX 967			GRAPEVINE	TX	76099	
Miner, Raymond S		Address Redacted						
MINERAL MANAGEMENT SERVICE	ATTN CARROL WILLIAMS	1201 ELMWOOD PARK BLVD.			NEW ORLEANS	LA	70123	
Mineral Management Service of the United States Department of the Interior	Attn Carrol Williams	1201 Elmwood Park Blvd.			New Orleans	LA	70123	
MINERD & SONS INC		PO BOX 581	101 RED NINE LANE		LAWRENCE	PA	15055	
MINERVA SOLTERO TAC	TAX ASSESSOR COLLECTOR WINKLER COUN	PO DRAWER T			KERMIT	TX	79745	
Mineweaser, Eric P		Address Redacted						
MINISTRY OF FINANCE		PO BOX 9			CITY OF KUWAIT		13001	KUWAIT
MINISTRY OF FINANCE-KUWAIT		MINISTRIES COMPLEX			AL-MIRQAB			KUWAIT
Minjares, Antonio		Address Redacted						
Minjarez, Jose Manuel		Address Redacted						
MINNESOTA DEPARTMENT OF REVENUE		MAIL STATION 1250	600 N. ROBERT STREET		ST. PAUL	MN	55145-1250	
MINNESOTA REVENUE		MAIL STATION 1250			SAINT PAUL	MN	55145	
Minor, Bruce D.		Address Redacted						
MINOT		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
MINOT WATER DEPARTMENT	ATTN DAN JONASSON	1025 31ST ST SE			MINOT	ND	58701	
MINOT WATER DEPARTMENT		PO BOX 5006			MINOT	ND	58702	
Minski, Michael Joseph		Address Redacted						
Minson, Justin L		Address Redacted						
Minson, Matthew Alan		Address Redacted						
MINYARD PROPERTIES		200 STEINER ROAD			LAFAYETTE	LA	70518	
MINYARD PROPERTIES LLC		811-C ALBERTSON PARKWAY			BROUSSARD	LA	70518	
MIRACLE PRODUCTION INC		PO BOX 850680			YUKON	OK	73085-0680	
MIRANDA & ASSOCIADOS SOCIEDADE DE ADVOGADOS SP RL		AVENIDA ENGENHEIRO DUARTE PACHECO, 7			LISBOA		1070-100	PORTUGAL
MIRANDA & ASSOCIADOS SOCIEDADE DE ADVOGADOS, SP NL		MIRANDA & ASSOCIADOS SOCIEDADE DE ADVOGADOS, SP NL			LISBOA			PORTUGAL
Miranda Romero, Mario		Address Redacted						
Miranda, Miguel Ernesto		Address Redacted						
Mire, Justin Paul Michael		Address Redacted						
Mire, Kenneth W		Address Redacted						
MIRETTI AMERICAS LLC		285 ELRIDGE ROAD			FAIRFIELD	NJ	07004	
MIREX AQUAPURE SOLUTIONS		2105 SILBER ROAD	SUITE 101		HOUSTON	TX	77055	
MIRONKO, JOANNA		Address Redacted						
Mishler, Derek Wade		Address Redacted						
MISSION BEND CHRISTIAN ACADEMY	ALTA MESA HOLDINGS	3710 HIGHWAY 6 SOUTH			HOUSTON	TX	77082	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MISSION SKEET & TRAP CLUB INC		PO BOX 967			MISSION	TX	78573-0015	
MISSISSIPI TREASURY OFFICE OF THE STATE TREASURER	ATTN UNCLAIMED PROPERTY DIVISION	501 NORTH WEST STREET SUITE 1101			JACKSON	MS	39201	
Mississipi Treasury Office of the State Treasurer	Unclaimed Property Division	501 North West Street Suite 1101			Jackson	MS	39201	
MISSISSIPPI		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	WALTER SILLERS BUILDING	550 HIGH ST STE 1200		JACKSON	MS	39201	
MISSISSIPPI DEPARTMENT OF REVENUE	ATTN BANKRUPTCY DEPT	500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI DEPARTMENT OF REVENUE	ATTN BANKRUPTCY SECTION	PO BOX 22808			JACKSON	MS	39225-2808	
MISSISSIPPI DEPARTMENT OF REVENUE		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI DEPARTMENT OF REVENUE		PO Box 960			JACKSON	MS	39205-0960	
MISSISSIPPI DEPARTMENT OF REVENUE		500 CLINTON CENTER DR	SOUTH POINTE BUILDING PLAZA		CLINTON	MS	39056	
MISSISSIPPI DEPARTMENT OF REVENUE		PO BOX 23192			JACKSON	MI	39225-3191	
MISSISSIPPI DEPARTMENT OF REVENUE - INCOME AND FRANCHISE TAX BUREAU		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI DEPARTMENT OF REVENUE - INCOME AND FRANCHISE TAX BUREAU		PO BOX 1033			JACKSON	MS	39215-1033	
MISSISSIPPI DEPT OF ENVIRONMENTAL QUALITY	ATTN LEGAL DIVISION	515 E. AMITE ST			JACKSON	MS	39201	
Mississippi Dept of Environmental Quality	Legal Division	515 E. Amite St			Jackson	MS	39201	
MISSISSIPPI DEPT OF REVENUE		500 CLINTON CENTER DRIVE	500 CLINTON CENTER DRIVE		CLINTON	MS	39056	
MISSISSIPPI DEPT OF REVENUE		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI DEPT OF REVENUE		PO Box 960			JACKSON	MS	39205	
MISSISSIPPI DEPT OF REVENUE		PO BOX 1033			JACKSON	MS	39215-1033	
MISSISSIPPI POWER COMPANY	C/O SOUTHERN COMPANY	30 IVAN ALLEN JR. BLVD. NW			ATLANTA	GA	30308	
MISSISSIPPI POWER COMPANY		PO BOX 245			BIRMINGHAM	AL	35201-0245	
MISSISSIPPI POWER COMPANY		PO BOX 4079			GULFPORT	MS	39502	
MISSISSIPPI STATE TAX COMMISSION		PO BOX 960			JACKSON	MS	39205	
MISSISSIPPI USE TAX		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSOURI VALLEY COMMUNICATIONS INC		PO BOX 600			SCOBEY	MT	59263	

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MISSOURI VALLEY COMMUNICATIONS INC (NEMONT)		61 HWY 13 S	PO BOX 600		SCOBEY	MT	59263	
MISSOURI VALLEY PETROLEUM		PO BOX 1117			MANDAN	ND	58554	
MISTRAS GROUP INC		PO BOX 405694			ATLANTA	GA	30384-5694	
MITABU VENDING LLC		7002 BINTLIFF DR			HOUSTON	TX	77074	
MITCHELL GRAHAM		Address Redacted						
MITCHELL LANE LOGAN		Address Redacted						
Mitchell, Aaron		Address Redacted						
Mitchell, Alex Blackhorse		Address Redacted						
Mitchell, Caleb James		Address Redacted						
Mitchell, David		Address Redacted						
Mitchell, Heath Daquan		Address Redacted						
Mitchell, Jerry		Address Redacted						
Mitchell, Julie Jaye		Address Redacted						
Mitchell, Michael Charles		Address Redacted						
Mitchell, Nicholas E		Address Redacted						
Mitchell, Troy Joseph		Address Redacted						
MITCHELLS CRANE & TRUCKING LLC		PO BOX 1192			BAKER	MT	59313	
Mitcheson, Kenneth Dewayne		Address Redacted						
MITRATECH HOLDINGS INC		5001 PLAZA ON THE LAKE	SUITE 111		AUSTIN	TX	78746	
MITSUBISHI ELECTRIC AUTOMATION INC		52778 EAGLE WAY			CHICAGO	IL	60678-1527	
Mitts, Steven Anthony		Address Redacted						
Mixon, Carrol P		Address Redacted						
Mize, Kyler Wesley Neil		Address Redacted						
MJ TIVEY INC		PO BOX 974			BOWMAN	ND	58623	
MJS PROPERTIES LLC		202 W. RANDOLPH			ENID	OK	73701	
MK HYDROVAC INC		808 COUNTY ROAD 215			PARACHUTE	CO	81635	
MLC CAD SYSTEMS		BUILDING 5, 4625 WEST WILLIAM CANNON			AUSTIN	TX	48749	
MM INDUSTRIES INC		8480 HIGHWAY 182 EAST			MORGAN CITY	LA	70380	
MMJ PROPERTIES LLC		1724 HERMAN DUPUIS ROAD			BREAUX BRIDGE	LA	70517	
MOAB BIT & TOOL		PO BOX 817			MOAB	UT	84532	
MOAB CITY CORPORATION		217 EAST CENTER STREET			MOAB	UT	84532	
MOBILE	REVENUE DEPARTMENT	205 GOVERNMENT STREET, SOUTH TOWER ROOM 243			MOBILE	AL	36602	
MOBILE CALIBRATION		PO BOX 1403			LAPLACE	LA	70069	
MOBILE COMMUNICATIONS AMERICA INC	DEPARTMENT 125	PO BOX 37904			CHARLOTTE	NC	28237-7904	
MOBILE DATA TECHNOLOGIES LTD		14535 118 AVENUE 101			EDMONTON	AB	T5L 2M7	CANADA
MOBILE MAINTENANCE LLC		21055 PRIEST ROAD			ELMENDORF	TX	78112	
MOBILE MINI INC		PO BOX 650882			DALLAS	TX	75265-0882	
MOBILE MODULAR MGMT CORP		PO BOX 45043			SAN FRANCISCO	CA	94145-5043	
MOBILE MONITORING SERVICES		PO BOX 93088			LAFAYETTE	LA	70509	
MOBILE THRONES LLC	GARY OLIVER	PO BOX 442			JACKSBORO	TX	76458	
Mobley, Sandra Anne		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MOBLEYSAFWAY SOLUTIONS LLC		PO BOX 206691			DALLAS	TX	75320-6691	
Moctezuma, Jesus R		Address Redacted						
MODE TRANSPORTATION LLC		WELLS FARGO	PO BOX 936644		ATLANTA	GA	31193-6644	
MODEL DRY CLEANERS LLC		100 3RD STREET			CHARLEROI	PA	15022	
MODEL SERVICE INC		110 CENTER STREET			ROCK SPRINGS	WY	82901	
MODEL UNIFORMS LLC		100 THIRD STREET			CHARLEROI	PA	15022	
MODERN AMERICAN RECYCLING & REPAIR SERVICE OF ALABAMA LLC (MARRS		PO BOX 2007			MOBILE	AL	36652	
MODERN ELECTRIC		246 WEST FIRST STREET	PO BOX 2107		CASPER	WY	82602	
MODESTO SIGN COMPANY		604 WEST BROADWAY			ARDMORE	OK	73401	
MODESTO SIGNS INC		604 WEST BROADWAY			ARDMORE	OK	73401	
MODEX LLC		PO BOX 62071			LAFAYETTE	LA	70596	
MODULAR CONSTRUCTION COMPANY INC		PO BOX 617			ST MARTINVILLE	LA	70582	
MOFFAT COUNTY		221 W. VICTORY WAY	STE. 240		CRAIG	CO	81625	
MOFFAT COUNTY TREASURER		PO BOX 6			CRAIG	CO	81626	
MOFFAT COUNTY, CO	ATTN MOFFAT COUNTY TREASURER AND PUBLIC TRUSTEE	LINDA PETERS	221 W. VICTORY WAY, STE 230		CRAIG	CO	81625	
MOGO LLC		SUITE 113 2701 LAWRENCE STREET			DENVER	CO	80205	
Mohamed, Heban Abdikani		Address Redacted						
MOHAMMED, SABINA		Address Redacted						
Mohamud, Abdirizak Mohamed		Address Redacted						
MOHAWK MATERIALS CO INC		PO BOX 640			SAND SPRINGS	OK	74063	
MOHAWK MATERIALS COMPANY INC		201 NORTH COOLEY DRIVE			OKLAHOMA CITY	OK	73127	
Mohsin, Mohsin Tariq		Address Redacted						
MOIR, BARRY		Address Redacted						
MOLAY, CARRIE		Address Redacted						
MOLDED RUBBER SPECIALTIES		PO BOX 184	4475 N.W. EVANGELINE THRUWAY		CARENCRO	LA	70520	
Molina Partida, Javier		Address Redacted						
Molina, Amado D		Address Redacted						
Molina, Jacob Anthony		Address Redacted						
Molina, Lindsey Nicole		Address Redacted						
Molina, Saul		Address Redacted						
Molinar, Frank Derek		Address Redacted						
Molloy, Michael		Address Redacted						
Molnar, Daniel		Address Redacted						
Molnoskey, Sylvia		Address Redacted						
MOMAR INC		PO BOX 19569			ATLANTA	GA	30318	
MON POWER		76 S MAIN ST			AKRON	OH	44308-1812	
MON POWER		PO BOX 3615			AKRON	OH	44309	
MON VALLEY SEWAGE AUTHORITY		20 S WASHINGTON STREET			DONORA	PA	15033	

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MON VALLEY SIGNS		10 CHAMBER PLAZA			CHARLEROI	PA	15022	
MONARCH ALTERNATIVE CAPITAL LP	MICHAEL WEINSTOCK	535 MADISON AVENUE			NEW YORK	NY	10022	
Moncada, Edson Rivaldo		Address Redacted						
Monceaux, Melanie Ann		Address Redacted						
Moncivaiz, Randy		Address Redacted						
Mondragon, Genaro		Address Redacted						
MONEY MEDIA INC		1430 BROADWAY	SUITE 1208 12TH FLOOR		NEW YORK	NY	10018	
Mongold, Paul		Address Redacted						
Monita, Joel		Address Redacted						
MONITORING SERVICES		PO BOX 266677			HOUSTON	TX	77207-6677	
Monjaras, Daniel		Address Redacted						
MONNERAT, RICARDO		Address Redacted						
MONONGAHELA POWER COMPANY		5001 NASA BLVD			FAIRMONT	WV	26554	
Monot, Shane P		Address Redacted						
MONRO INC		200 HOLLEDER PARKWAY			ROCHESTER	NY	14615	
MONROE COUNTY (KEY WEST)		1200 TRUMAN AVENUE, SUITE 101			KEY WEST	FL	33040	
MONROE COUNTY, OH	ATTN TAYLOR G. ABBOTT, TREASURER	101 N. MAIN STREET, ROOM 21			WOODSFIELD	OH	43793	
Monrreal, Irineo A		Address Redacted						
Monson, Lonnie E		Address Redacted						
MONSTER ENERGY SERVICES LLC		PO BOX 1594			ELK CITY	OK	73648	
Montagu-Pollock, Toby W		Address Redacted						
MONTANA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	JUSTICE BLDG	215 N. SANDERS 3RD FL		HELENA	MT	59620-1401	
MONTANA C STANDISH		Address Redacted						
MONTANA DAKOTA UTILITIES COMPANY		1200 WEST CENTURY AVENUE			BISMARCK	ND	58503	
MONTANA DAKOTA UTILITIES COMPANY		PO BOX 5600			BISMARCK	ND	58506-5600	
MONTANA DEPARTMENT OF REVENUE		PO BOX 5805			HELENA	MT	59604-5805	
MONTANA DEPARTMENT OF REVENUE		1707 NORTH 1ST STREET B			HAMILTON	MT	59840	
MONTANA DEPARTMENT OF REVENUE		PO BOX 8021			HELENA	MT	59604-8021	
MONTANA DEPT OF ENVIRONMENTAL QUALITY		1520 E. 6TH AVENUE			HELENA	MT	59620-0901	
MONTANA DEPT OF REVENUE	ATTN BANKRUPTCY DEPT	125 N ROBERTS 3RD FLOOR			HELENA	MT	59604	
MONTANA DEPT OF REVENUE	ATTN UNCLAIMED PROPERTY	PO BOX 5805			HELENA	MT	59604-5805	
Montana Dept of Revenue	Unclaimed Property	PO Box 5805			Helena	MT	59604-5805	
Montanez, Albert Jon		Address Redacted						
Montanez, Eliseo E		Address Redacted						
Montanez, Ruben A		Address Redacted						
Montano Manzano, Ruben G		Address Redacted						
Monte, Donna Ann		Address Redacted						
MONTEMAYOR, JULIE		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Montemayor, Rebecca L		Address Redacted						
Montes, Alfredo		Address Redacted						
Montes, Alvaro		Address Redacted						
Montet, Daniel J		Address Redacted						
Montez, Olen A		Address Redacted						
MONTEZUMA COUNTY (DOLORES CITY)	LESLIE BUGG	140 WEST MAIN STREET, SUITE 3			CORTEZ	CO	81321	
Montfort, Christian Joseph		Address Redacted						
MONTGOMERY TOOL & SUPPLY		16750 HOLLY LANE SOUTH			MONTGOMERY	TX	77316	
Montgomery, Austin V		Address Redacted						
Montgomery, Christopher M		Address Redacted						
Montgomery, Kennith Earl		Address Redacted						
Montgomery, Lyndon P		Address Redacted						
MONTOYA, BENJAMIN		Address Redacted						
Montoya, Jacob Matthew		Address Redacted						
Montoya, Lee Juan Franco		Address Redacted						
Montoya, Luis C		Address Redacted						
Montoya, Rodrigo Arturo		Address Redacted						
MONTRAIL WILLIAMS ELECTRIC		218 58TH ST W			WILLISTON	ND	58802	
MONUMENT TRANSPORTATION INC		780 21 1/2 ROAD			GRAND JUNCTION	CO	81505	
MOODY PRICE LLC		PO BOX 260044			BATON ROUGE	LA	70826-0044	
MOODY PRICE LLC		PO BOX 4869, DEPARTMENT 232			HOUSTON	TX	77210-4869	
Moody, David W		Address Redacted						
Moody, Heath D		Address Redacted						
Moody, Robert F		Address Redacted						
Moody, William Earl		Address Redacted						
MOODYS INVESTORS SERVICE INC		PO BOX 102597			ATLANTA	GA	30368-0597	
MOODYS LUBE EXPRESS		3435 WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
MOODYS LUBE EXPRESS		4040 AMBASSADOR CAFFERY			LAFAYETTE	LA	70503	
MOON LAKE ELECTRIC ASSOCIATION		PO BOX 337			ROOSEVELT	UT	84066	
MOON LAKE ELECTRIC ASSOCIATION		800 WEST HWY 40			ROOSEVELT	UT	84066	
MOON LAKE ELECTRIC ASSOCIATION INC		PO BOX 337			ROOSEVELT	UT	84066-0337	
Moon, Tanner		Address Redacted						
Mooneyham, Chanda L		Address Redacted						
MOONS HOLDINGS LLC		210 PECOS STREET			HILLSBORO	TX	76645	
MOORE GEAR MFG COMPANY INC		2 HAWTHORNE DRIVE			HERMAN	MO	65041	
Moore, Aileen E		Address Redacted						
Moore, Alvin R		Address Redacted						
Moore, Blanca Melissa		Address Redacted						
Moore, Brandon L		Address Redacted						
MOORE, BRIAN		Address Redacted						
MOORE, BRIAN K.		Address Redacted						
Moore, David Allen		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Moore, Dennis W		Address Redacted						
Moore, Gary		Address Redacted						
Moore, Greg D		Address Redacted						
Moore, Jacob Tyler		Address Redacted						
Moore, Jeremy M		Address Redacted						
Moore, Jesse James		Address Redacted						
Moore, Jonathan Ray		Address Redacted						
Moore, Joseph D		Address Redacted						
Moore, Joshua Shaun		Address Redacted						
Moore, Keith Tyrone		Address Redacted						
Moore, Kirk Germaine		Address Redacted						
Moore, Kristina		Address Redacted						
Moore, Mathew Leroy		Address Redacted						
Moore, Michael		Address Redacted						
Moore, Richard		Address Redacted						
Moore, Richard Edward		Address Redacted						
Moore, Ricky Lee		Address Redacted						
Moore, Robbie Rosson		Address Redacted						
Moore, Shelby Riggs		Address Redacted						
Moore, Steven Alexander		Address Redacted						
Moore, Thomas Anthony		Address Redacted						
Moore, Tracy H		Address Redacted						
Moore, Tracy Lee		Address Redacted						
Moore, Troy A		Address Redacted						
MOORES FARM SERVICE CENTER		PO BOX 306			CALUMET	OK	73014	
MOORES MACHINE SHOP LLC		200 CASON ROAD			BROUSSARD	LA	70518	
MOORES RETREAD & TIRE 51		15275 FM 968 WEST			LONGVIEW	TX	75602	
Mora, Darrell Craig		Address Redacted						
Mora, Edurdo		Address Redacted						
Mora, Jacob R		Address Redacted						
Morales Diaz, Brayan		Address Redacted						
Morales Lerma, Victor E		Address Redacted						
Morales Torres, Julio		Address Redacted						
Morales, Daniel		Address Redacted						
Morales, Eric Aaron		Address Redacted						
Morales, Felipe De Jesus		Address Redacted						
Morales, Jose L		Address Redacted						
Morales, Miguel Angel		Address Redacted						
Morales, Nicolas		Address Redacted						
Morales, Rodney Robert		Address Redacted						
Morales-Gutierrez, Guillermo		Address Redacted						
Moran, John Daniel		Address Redacted						
Moran, William Norman		Address Redacted						
Morast, Rodney O		Address Redacted						
MORCON SPECIALTY INC		PO BOX 730			VERNAL	UT	84078	
MORDY MORDY PFREHM & WILSON PC		PO BOX 457			ARDMORE	OK	73402	
Morehouse, Scott M		Address Redacted						
Moreland, Ernest W		Address Redacted						
Morelos Nigoche, Jose A		Address Redacted						
Moreno Reynoso, Jose Luis		Address Redacted						
Moreno, Bryan Quirino		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Moreno, Ernesto		Address Redacted						
Moreno, Isaac Joseph		Address Redacted						
Moreno, Julian		Address Redacted						
Moreno, Mario		Address Redacted						
Moreno, Phillip D		Address Redacted						
Moreno, San Esteban		Address Redacted						
Moresi, John Christian		Address Redacted						
Moresi, Taylor James		Address Redacted						
Morey, Thomas R		Address Redacted						
MORGAN BRAKE & CLUTCH INC		PO BOX 60610			MIDLAND	TX	79711	
MORGAN CITY RENTALS		125 MCCARTY STREET			HOUSTON	TX	77029	
MORGAN CITY RENTALS		BUILDING 1, 125 MCCARTY DRIVE			HOUSTON	TX	77029	
MORGAN CITY RENTALS		PO BOX 2946			MORGAN CITY	LA	70381	
MORGAN CITY RENTALS		PO BOX 671248			DALLAS	TX	75267-1248	
MORGAN CITY SUPPLY OF LA INC		PO DRAWER 2030			MORGAN CITY	LA	70381	
Morgan, Dustin James		Address Redacted						
Morgan, Isom		Address Redacted						
MORGAN, JAMES		Address Redacted						
Morgan, James Woolard		Address Redacted						
Morgan, Jay Arthur		Address Redacted						
Morgan, Jesse Andrew		Address Redacted						
Morgan, Lloyd F		Address Redacted						
Morgan, Loni Jean		Address Redacted						
Morgan, Matthew Glenn		Address Redacted						
Morgan, Milton Daniel		Address Redacted						
Morgan, Raymond D		Address Redacted						
Morgan, Scott L		Address Redacted						
MORGANTOWN MACHINE & HYDRAULICS OF WY		PO BOX 536276			PITTSBURGH	PA	15253-5904	
Morles, Jaime A		Address Redacted						
MORRIS FRALEY	FRALEY MACHINE WORKS	Address Redacted						
MORRIS MOTORSPORTS		4400 SOUTH 4TH STREET			CHICKASHA	OK	73018	
Morris, Brandon Renard		Address Redacted						
Morris, Charles Lee		Address Redacted						
Morris, Christopher Robert		Address Redacted						
Morris, Clinton		Address Redacted						
Morris, Dakari		Address Redacted						
Morris, David Preston		Address Redacted						
Morris, James Paul		Address Redacted						
MORRIS, JOSHUA		Address Redacted						
Morris, Joshua Brent		Address Redacted						
Morris, Kyle Andrew		Address Redacted						
Morris, Michelle M		Address Redacted						
Morris, Russell Earl		Address Redacted						
Morris, Schaelyn A		Address Redacted						
Morris, Stephen Thomas		Address Redacted						
MORRISON PROPANE LLC		804 HIGHWAY 81			MINCO	OK	73059	
Morrison, Adam John		Address Redacted						
Morrison, Dedric T		Address Redacted						
Morrison, Travis		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MORROW NDT SERVICES LLC		104 SPRING MEADOW DRIVE			SPRINGTOWN	TX	76082	
Morrow, Brent C		Address Redacted						
Morrow, Megan Mae		Address Redacted						
Morse, Kevin Justin		Address Redacted						
Morse, Timothy		Address Redacted						
Mortensen, Tyler Alexander		Address Redacted						
MORTON SALT INC		DEPT CH 19973			PALATINE	IL	60055-9973	
Morton, James Lee		Address Redacted						
MORVANT PRECAST CONCRETE PRODUCTS LLC		233 BROTHERS ROAD			SCOTT	LA	70583	
Mosing, Carla Smith		Address Redacted						
Mosley, Barry		Address Redacted						
Mosqueda Rodriguez, Jose Maximo		Address Redacted						
MOSS SEAL COMPANY		PO BOX 73345			HOUSTON	TX	77273-0345	
MOSS SR., TOBI W		Address Redacted						
Moss, Billy Milton		Address Redacted						
Moss, Javon		Address Redacted						
Moss, Patrick Anthony		Address Redacted						
MOTION & FLOW CONTROL PRODUCTS INC		8433 SOLUTIONS CENTER			CHICAGO	IL	60677-8004	
MOTION INDUSTRIES INC		PO BOX 404130			ATLANTA	GA	30384	
MOTION INDUSTRIES INC		1200 SILBER ROAD			HOUSTON	TX	77055	
MOTION INDUSTRIES INC		PO BOX 1477			BIRMINGHAM	AL	35201-1477	
Motis, Kevin W		Address Redacted						
Motl, James Wesley		Address Redacted						
Motonis, Michael Gerard		Address Redacted						
MOTOR PARTS OF PERRYTON INC		PO BOX 730			PERRYTON	TX	79070	
MOTOR PARTS SERVICE COMPANY		2371 SECOND STREET			ARCADIA	LA	71001	
MOTOR POWER CASPER INC		PO BOX 2470			CASPER	WY	82602	
MOTOR REGISTRATION DIVISION - MOUNT PEARL		149 SMALLWOOD DRIVE			MOUNT PEARL	NL	A1M 0H2	CANADA
MOTOR TRUCK EQUIPMENT COMPANY	KENWORTH OF PENNSYLVANIA	PO BOX 1922			CARLISLE	PA	17013	
MOTOR VEHICLE DIVISION		PO BOX 5188			SANTA FE	NM	87504-5188	
Mouille, Brian K		Address Redacted						
Moungang Ngui, Rebecca Cendrine		Address Redacted						
MOUNTAIN BROOK WATER DISTRIBUTORS LLC		PO BOX 1669			KENNER	LA	70037	
MOUNTAIN CEMENT COMPANY		PO BOX 676526			DALLAS	TX	75267-6526	
MOUNTAIN GLACIER LLC		PO BOX 3652			EVANSVILLE	IN	47735-3652	
MOUNTAIN PLAINS METER SERVICES LLC		1917 WEST CORNELL AVE			ENGLEWOOD	CO	80110	
MOUNTAIN STATES CASING COMPANY LLC		PO BOX 200388			EVANS	CO	80620	
MOUNTAIN SUPPLY & SERVICE		PO BOX 3111			LONGVIEW	TX	75606	
MOUNTAIN VIEW GRANITE 650 LLC		550 GRANITE PEAK DRIVE			CASPER	WY	82609	

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MOUNTAIN WEST OFFICE PRODUCTS		576 25 ROAD UNIT 6			GRAND JUNCTION	CO	81502	
MOUNTAIN WEST TELEPHONE		123 WEST 1ST STREET, SUITE C95			CASPER	WY	82601	
Mountford, Christopher L		Address Redacted						
MOUNTRAIL WILLIAMS ELECTRIC COOPERATIVE		PO BOX 1346			WILLISTON	ND	58802-1346	
MOUSER ELECTRONICS		PO BOX 99319			FORT WORTH	TX	76199-0319	
MOUTON EXCAVATING & CONSTRUCTION SERVICES LLC		PO BOX 376			CARENCRO	LA	70520	
Mouton, Anthony James		Address Redacted						
Mouton, Jeramya		Address Redacted						
Mouton, Jeremy P		Address Redacted						
Mouton, Mitchell Edmond		Address Redacted						
Mouton, Morris G		Address Redacted						
Mouton, Travis Ray		Address Redacted						
MOXIE MEDIA INC		PO BOX 10203			NEW ORLEANS	LA	70181	
Moya, Juan Manuel		Address Redacted						
Moya, Orlando		Address Redacted						
Moye, Anthony C		Address Redacted						
MOYER SERVICES LLC	MOYER ELECTRIC	PO BOX 514			WOODWARD	OK	73802	
Moyer, Gary Earl		Address Redacted						
MOYERS FACTORY WAREHOUSE INC		1349 NW 5TH			OKLAHOMA CITY	OK	73106	
MQZ WELDING SERVICES		307 31ST STREET			SNYDER	TX	79549	
MR CLEAN DISTRIBUTORS LLC	BOB SETTLE SALES CO	PO BOX 1333			FT SMITH	AR	72902	
MR ELECTRIC		PO BOX 658			CARENCRO	LA	70520	
MR ROOTER PLUMBING		736 B ALBERTSON PARKWAY			BROUSSARD	LA	70518	
MRC GLOBAL US INC		PO BOX 204392			DALLAS	TX	75320-4392	
MRC GLOBAL US INC		PO BOX 204382			DALLAS	TX	75320-4382	
MRC GLOBAL, INC.		11605 EAST 27TH STREET, NORTH			TULSA	OK	74116	
MRIP LLC		761 OSAGE ROAD			PITTSBURGH	PA	15243	
Mrofka, Stephen Andrew		Address Redacted						
MSA SAFETY INCORPORATED		PO BOX 640348			PITTSBURGH	PA	15264	
MSC INDUSTRIAL SUPPLY COMPANY		PO BOX 953635			ST LOUIS	MO	63195-3635	
MSC INDUSTRIAL SUPPLY COMPANY		75 MAXESS RD			MELVILLE	NY	11747	
MSDSONLINE INC		27185 NETWORK PLACE			CHICAGO	IL	60673	
MSI PIPE PROTECTION TECHNOLOGIES		9035 SOLON RD			HOUSTON	TX	77064	
MSO SEALS & GASKETS INC		4702 STEFFAN LANE			HOUSTON	TX	77041	
MUBARAK ABDULLAH ALSUWAIKET AND SONS OIL & GAS SERVICES CO., LTD.		PO Box 31800			AL KHOBAR		31952	SAUDI ARABIA
MUBARAK MARINE LLC		PO BOX 7220, PLOT SR-15, INSIDE DUBAI MARITIME CITY			DUBAI		00999	UNITED ARAB EMIRATES
MUD TRANS INC		19471 E 1130 RD			ELK CITY	OK	73644-2298	
MUDSMITH LTD		DRAWER NO 2461	PO BOX 5935		TROY	MI	48007-5935	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MUELLER RENTAL INC		2529 GARFIELD ROAD			YORKTOWN	TX	78164	
Mueller, Andrew Lawrence		Address Redacted						
Mueller, Joshua Gene		Address Redacted						
Mueller, Wilhelm		Address Redacted						
Muhlenbruch, Austin Michael		Address Redacted						
MULE SERVICES LLC		1361 DUCHAMP ROAD			BROUSSARD	LA	70518	
Mullen, Kerry Wayne		Address Redacted						
Mullins, Joshua Wayne		Address Redacted						
Mullins, Zachery Allen		Address Redacted						
Mulloy, Susan Rial		Address Redacted						
MULTI SHOT, LLC		3335 POLLOK DR			CONROE	TX	77303	
MULTIFORCE SYSTEM CORPORATION		101 WALL STREET			PRINCETON	NJ	08540	
MULTIQUIP INC		DEPARTMENT CH17431			PALATINE	IL	60055-7431	
MULTISCOPE DOCUMENT SOLUTIONS		300 BURSCA DRIVE	SUITE 307		BRIDGEVILLE	PA	15017	
MULTISORB TECHNOLOGIES		29957 NETWORK PLACE			CHICAGO	IL	60673-1299	
Muncy, Scotty Paul		Address Redacted						
Mundt, Steven Alexander		Address Redacted						
Munger, Doyle G		Address Redacted						
Munger, Jason Ruarke		Address Redacted						
MUNICIPAL & SCHOOL INCOME TAX OFFICE		2790 WEST FORUTH STREET			WILLIAMSPORT	PA	17701	
MUNICIPAL AUTHORITY OF WESTMORELAND		124 PARK N POOL DRIVE			NEW STANTON	PA	15672	
MUNICIPAL AUTHORITY WESTMORELAND COUNTY		PO BOX 800			GREENSBURG	PA	15601	
MUNICIPAL AUTHORITY WESTMORELAND COUNTY		124 PARK AND POOL RD			NEW STANTON	PA	15672	
MUNICIPAL LIGHT & POWER		1200 EAST 1ST AVENUE			ANCHORAGE	AK	99501	
MUNICIPAL LIGHT & POWER		PO BOX 196650			ANCHORAGE	AK	99519	
MUNICIPALITY OF ANCHORAGE	SOLID WASTE SERVICES	PO BOX 196637			ANCHORAGE	AK	99519	
MUNIR, ANTARES		Address Redacted						
Muniz, Cesar Augusto		Address Redacted						
Muniz, Reyes		Address Redacted						
MUNN SUPPLY		3329 NORTH 4TH	PO BOX 1145		ENID	OK	73702-1145	
Munoz Rangel, Cesar Axel		Address Redacted						
Munoz, Adrian Gonzalez		Address Redacted						
Munoz, Dwight Jay		Address Redacted						
Munoz, John A		Address Redacted						
Munoz, Juan Manuel		Address Redacted						
MUNRO SUPPLY INC		PO BOX 519			GRAND JUNCTION	CO	81502	
Munsterman, Christopher J		Address Redacted						
Murguia Venegas, Jaime		Address Redacted						
Murillo, Luis Adrian		Address Redacted						
MUROV & WARD LLC		PO BOX 5727			AUSTIN	TX	78763-5727	
Murphey, Scott A		Address Redacted						
MURPHY EXPLORATION & PRODUCTION COMPANY		9805 KATY FREEWAY	SUITE G200		HOUSTON	TX	77024	

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MURPHY EXPLORATION & PRODUCTION COMPANY - USA	ATTN CONTRACTS MANAGER	16290 KATY FREEWAY, SUITE 600			HOUSTON	TX	77094	
MURPHY EXPLORATION & PRODUCTION COMPANY - USA		100 ASMA BLVD, SUITE 100			LAFAYETTE	LA	70508	
MURPHY EXPLORATION & PRODUCTION COMPANY - USA		16290 KATY FREEWAY, SUITE 600			HOUSTON	TX	77094	
Murphy Exploration & Production Company-USA	Attention Steve Jones	100 Asma Blvd., Suite 100			Lafayette	LA	70508	
MURPHY EXPLORATION & PRODUCTION COMPANY-USA	ATTN STEVE JONES	100 ASMA BLVD., SUITE 100			LAFAYETTE	LA	70508	
MURPHY, CHRISTOPHER		Address Redacted						
Murphy, Darrell O		Address Redacted						
MURPHY, SHANE		Address Redacted						
MURPHY, TIMOTHY		Address Redacted						
MURRAY ENERGY SERVICES LLC		485 HOLLY RIDGE ROAD			HAYNESVILLE	LA	71038	
MURRAY MOTORS INC		PO BOX 1488			ROOSEVELT	UT	84066	
Murray, Donald		Address Redacted						
Murray, Erick Landon		Address Redacted						
Murray, Keithrick Allen		Address Redacted						
Murray, Robert Deaton		Address Redacted						
MURRAYS FORD INC		3007 BLINKER PKWY			DUBOIS	PA	15801	
Musari, Olayinka		Address Redacted						
MUSCLE WALL		675 NORTH 600 W	SUITE 1		LOGAN	UT	84321	
MUSIC MOUNTAIN WATER COMPANY		305 STONER AVENUE			SHREVEPORT	LA	71101	
MUSKOGEE COUNTY, OK	ATTN CITY TREASURER	229 W OKMULGEE AVE			MUSKOGEE	OK	74401	
Musselman, Tyler Lee		Address Redacted						
MUSTANG CATEPILLAR		PO BOX 4346, DEPT 144			HOUSTON	TX	77210-4346	
MUSTANG EXTREME ENVIRONMENTAL SERVICES LLC		5049 EDWARDS RANCH DRIVE SUITE 200			FORT WORTH	TX	76109	
MUSTANG FUEL CORP		13439 BROADWAY EXTENSION			OKLAHOMA CITY	OK	73114-2202	
MUSTANG GAS PRODUCTS COMPANY LLC		910 WEST PARK			ENID	OK	73701	
MW PROPERTIES LLC		450 JACK REED ROAD			MOATSVILLE	WV	26405	
MY BOOT STORE INC		2153 50TH STREET			LUBBOCK	TX	79412	
MYERS AUTO PARTS INC		214 WEST 19TH STREET			WILLISTON	ND	58801	
MYERS DIESEL REPAIR INC		PO BOX 2208			DECATUR	AL	35609-2208	
Myers, Cynthia R		Address Redacted						
Myers, Dylan Michael		Address Redacted						
MYKEL & SONS		PO BOX 253			SANGER	TX	76266	
MYRANS MAISON DE MANGER		PO BOX 440			ARNAUDVILLE	LA	70512-0447	
MYRON DILLION SCHANCK		Address Redacted						
MYSHOCK JR, STANLEY		Address Redacted						
Myshock, Stanley		Address Redacted						
N & J OILFIELD SUPPLY & SERVICE LLC		720 FIRST STREET			ARCADIA	LA	71001	

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
N LINE ELECTRIC LLC		14293 LONGS PEAK COURT			LONGMONT	CO	80504	
NABORS INDUSTRIES		515 W. GREENS ROAD	SUITE 1200		HOUSTON	TX	77067	
NABORS WELDING & SUPPLY		PO BOX 774			LINDSAY	OK	73052	
NACM OF SOUTH TEXAS		PO BOX 721348			HOUSTON	TX	77272-1348	
NACM SOUTHWEST		751 PLAZA BOULEVARD			COPPELL	TX	75019	
NADJI T RICHMOND		47 S MEWS WOOD CT			THE WOODLANDS	TX	77381-4555	
Naeem, FNU		Address Redacted						
NAEGELI TRANSPORTATION INC		7201 EASTHAVEN BOULEVARD			HOUSTON	TX	77017	
NAFEMS LTD		46 CAMPBELL STREET			HAMILTON		ML3 6AS	UNITED KINGDOM
Nagel, John		Address Redacted						
Nagelmueller, Travis W		Address Redacted						
Najera Cruz, Jose J		Address Redacted						
Najera Rodriguez, Jonathan Emmanuel		Address Redacted						
Najera, Juan J		Address Redacted						
Najera, Raymond		Address Redacted						
NAK PROPERTIES LLC		PO BOX 1091			RIVERTON	WY	82501	
NALCO COMPANY		PO BOX 730005			DALLAS	TX	75373-0005	
NALCO COMPANY		PO 70716			CHICAGO	IL	60673-0716	
Nall, David W		Address Redacted						
Nall, Philip W		Address Redacted						
NAMAN HOWELL SMITH & LEE PLLC		400 AUSTIN AVENUE	SUITE 800		WACO	TX	76701	
NAMTVEDT, ERIC		Address Redacted						
Nance, Michael W		Address Redacted						
NANCY J BURNETT		Address Redacted						
NANCY S MILLER		2100 LINWOOD AVE	APT 4Y		FORT LEE	NJ	07024-3186	
NANGIA & CO LLP		A 109, SECTOR 136			NOIDA		201304	INDIA
Nanney, Baylen Jackson		Address Redacted						
NAPA AUTO PARTS		LONGLAND CORP	201 S MAIN STREET		LONGMONT	CO	80501	
NAPA AUTO PARTS CASPER		PO BOX 2727			CASPER	WY	82602	
NAPA AUTO PARTS OF HOUMA		621 BARROW STREET			HOUMA	LA	70360	
NAPA JET CENTER INC		2030 AIRPORT ROAD			NAPA	CA	94558	
NAPA OF KINGFISHER INC		1111 S MAIN STREET			KINGFISHER	OK	73750	
Napoles, Leonardo Rafael		Address Redacted						
NAPPCO FASTENER COMPANY		7330 NORTH SAM HOUSTON PARKWAY WEST	SUITE 200		HOUSTON	TX	77064	
Naquin, Brett Jerome		Address Redacted						
Naquin, Clint Anthony		Address Redacted						
Naquin, Kade Colton		Address Redacted						
Naquin, Reed M		Address Redacted						
Naramore, Jason		Address Redacted						
Naranjo, Rodolfo		Address Redacted						
Narcisse, Jeremy Brent		Address Redacted						
Narcisse, Kevin Joseph		Address Redacted						
Naron, Cecil Ray		Address Redacted						
Narro, Ruben Ray		Address Redacted						
NARVADA ENTERPRISE LLC		18210 CAMERON REACH COURT			TOMBALL	TX	77377	
Narviz, Jessie		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
NASDAQ INC		PO BOX 8500, LOCKBOX 11700			PHILADELPHIA	PA	19178-0700	
Nash, David Wayne		Address Redacted						
Nash, Derek Lyle		Address Redacted						
Nash, John A		Address Redacted						
NASHVILLE CHEMICAL & EQUIPMENT COMPANY		PO BOX 90246			NASHVILLE	TN	37209	
NATCHITOCHES	DOLLIE C. MAHONEY	200 CHURCH ST # 105			NATCHITOCHES	LA	71458-0201	
NATCHITOCHES		PO BOX 639			NATCHITOCHES	LA	71458-0639	
NATCHITOCHES TAX COMMISSION		PO Box 639			NATCHITOCHES	LA	71458-0639	
NATCHITOCHES TAX COMMISSION		373 SECOND STREET			NATCHITOCHES	LA	71457	
NATIONAL ASSOCIATION OF CREDIT MGMT LA INC		PO BOX 721348			HOUSTON	TX	77272-1348	
NATIONAL BANK OF KUWAIT	ATTN DANAH AL-SULAIHIM	PO BOX 95	SAFAT				13001	KUWAIT
NATIONAL BANK OF KUWAIT	ATTN GRACY PEREIRA	PO BOX 95	SAFAT				13001	KUWAIT
NATIONAL BANK OF KUWAIT		ABDULLAH AL AHMED STREET	PO BOX 95		SAFAT		13001	KUWAIT
NATIONAL BANK OF KUWAIT		PO BOX 95 SAFAT	AL SHUHADA STREET		SAFAT		13001	KUWAIT
NATIONAL COATINGS & SUPPLIES INC		PO BOX 204383			DALLAS	TX	75320-4383	
NATIONAL COMPLIANCE MANAGEMENT SERVICE INC		9 COMPOUND DRIVE			HUTCHINSON	KS	67502	
NATIONAL DISCOUNT TIRE & BRAKE INC		1008 ALBERTSON PARKWAY			BROUSSARD	LA	70518	
NATIONAL DISCOUNT TIRE & BRAKE INC		2018 AMBASSADOR CAFFERY			LAFAYETTE	LA	70506	
NATIONAL HOSE & ACCESSORY		PO BOX 4887			PASADENA	TX	77502	
NATIONAL INSPECTION SERVICES LLC		110 HAROLD GAUTHE RD			SCOTT	LA	70583	
NATIONAL MULTIPLE SCLEROSIS SOCIETY		1206 HICKORY			WEATHERFORD	OK	73096	
NATIONAL OCEAN INDUSTRIES ASSOCIATION		1120 G STREET NORTHWEST	SUITE 900		WASHINGTON	DC	20005	
NATIONAL OIL WELL VARCO	C/O WELLS FARGO BANK	PO BOX 201224			DALLAS	TX	75320-1224	
NATIONAL OILWELL DHT LP		PO BOX 201224			DALLAS	TX	75320-1224	
NATIONAL OILWELL VARCO	NOV PPS	PO BOX 205788			DALLAS	TX	75320-5355	
NATIONAL OILWELL VARCO		PO BOX 201177			DALLAS	TX	75320-1177	
NATIONAL OILWELL VARCO		201 IDA RD			BROUSSARD	LA	70518	
NATIONAL OILWELL VARCO		PO BOX 200338			DALLAS	TX	75320-0338	
NATIONAL OILWELL VARCO		PO BOX 200716			DALLAS	TX	75320-0176	
NATIONAL OILWELL VARCO LP		PO BOX 201252			DALLAS	TX	75320-1252	
NATIONAL OILWELL VARCO LP		8017 BREEN RD			HOUSTON	TX	77064	
NATIONAL OILWELL VARCO LP CHOOSE REMIT		7909 PARK CIRCLE DRIVE			HOUSTON	TX	77036	
NATIONAL OILWELL VARCO PORTABLE POWER		PO DRAWER 220			LAROSE	LA	70373	
NATIONAL OILWELL VARCO TUBOSCOPE	NATIONAL OILWELL VARCO LP	PO BOX 201177			DALLAS	TX	75320	

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NATIONAL OILWELL VARCO TUBOSCOPE		PO BOX 201177			DALLAS	TX	75320-1177	
NATIONAL OILWELL VARCO, LP		7209 PARKWOOD CIRCLE DRIVE			HOUSTON	TX	77036	
NATIONAL PETROLEUM COUNCIL		1625 K STREET NORTHWEST			WASHINGTON	DC	20006	
NATIONAL QUALITY ASSURANCE USA INC		PO BOX 733365			DALLAS	TX	75373-3365	
NATIONAL SAFETY COUNCIL		PO BOX 558			ITASCA	IL	60143	
NATIONAL SERVICE COMPANY SRL		IMMEUBLE SAADI TOUR EF 1ER ETAGE			ARIANA		02080	TUNISIA
NATIONAL SURFACE & MINERALS LLC		PO BOX 170			GAINESVILLE	TX	76241	
NATIONAL TOOLING PRODUCTS INC	NATIONAL TOOL & GAGE	PO BOX 147			LINDSAY	TX	76250	
National Union Fire Insurance Company of Pittsburgh PA	AIG	Monica Bowes	2929 Allen Parkway, Suite 1300		Houston	TX	77019	
NATIONAL WELDING SUPPLY COMPANY INC		PO BOX 9786			NEW IBERIA	LA	70562-9786	
NATIONWIDE	ATTN KELLEN DOUGHERTY	3625 BROOKSIDE PARKWAY	SUITE 335		ALPHARETTA	GA	30022	
NATIONWIDE TRAILERS LLC		11811 NORTH FREEWAY	SUITE 210		ODESSA	TX	79765	
NATIVE AUTO GLASS		PO BOX 336974			GREELEY	CO	80633	
Natividad, Robert Lee		Address Redacted						
NATRONA COUNTY ASSESSOR	ASSESSOR	200 N. CENTER, ROOM 140			CASPER	WY	82601	
NATRONA COUNTY INTERNATIONAL AIRPORT		8500 AIRPORT PARKWAY			CASPER	WY	82604	
NATRONA COUNTY MOTOR VEHICLES		800 BRYAN STOCK TRAIL			CASPER	WY	82601	
NATRONA COUNTY TREASURER	TOM DOYLE	PO BOX 3440			CASPER	WY	82602	
Natrona County Treasurer		PO Box 2290	200 N. Center, Casper		Casper	Wy	82602	
NATRONA COUNTY TREASURER		PO BOX 2290	200 N. CENTER		CASPER	WY	82602	
NATRONA COUNTY TREASURER		PO Box 2290			CASPER	WY	82602	
NATRONA COUNTY TREASURER		907 N. POLAR DRIVE #195			CASPER	WY	82601	
NATRONA COUNTY WYOMING	TOM DOYLE - TREASURER	200 N. CENTER, ROOM B32			CASPER	WY	82601	
NATRONA COUNTY, WY	ATTN MATT KEATING, ASSESSOR	200 N. CENTER, ROOM 140			CASPER	WY	82601	
NATURCHEM INC		PO BOX 161748			ATLANTA	GA	30321-1748	
NATWEL SUPPLY CORP		PO BOX 7880			SAN ANTONIO	TX	78207	
Nault, Scott A		Address Redacted						
Nava, Janie M		Address Redacted						
Nava, Nathan Andre		Address Redacted						
Navarre, Joshua		Address Redacted						
Navarrete, Alejandro		Address Redacted						
Navarro, Richard A		Address Redacted						
NAVARRO-PEREZ, RICARDO		Address Redacted						
NAVASOTA INDUSTRIAL SUPPLY LTD		PO BOX 1487	9527 FM 379	9527 FM 379	NAVASOTA	TX	77868	
NAVEX GLOBAL INC		PO BOX 60941			CHARLOTTE	NC	28260-0941	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
NAVIGATION POWDER RIVER INC		8584 KATY FREEWAY, SUITE 210			HOUSTON	TX	77027	
Naylor, Chauncey		Address Redacted						
NCCL LTD		SPURRYHILLOCK INDUSTRIAL ESTATE	BROOMHILL ROAD		STONEHAVEN		AB39 2NH	UNITED KINGDOM
NCH CORPORATION	PARTSMASTER	PO BOX 971342			DALLAS	TX	75397-1342	
NCH CORPORATION		PO BOX 971269			DALLAS	TX	75397-1269	
ND DEPARTMENT OF EMERGENCY SERVICES		PO BOX 5511			BISMARCK	ND	58506-5511	
ND DEPARTMENT OF TRUST LANDS	UNCLAIMED PROPERTY DIVISION	PO BOX 5523			BISMARCK	ND	58506-5523	
ND STATE LAND DEPARTMENT		1707 NORTH 9TH STREET			BISMARCK	ND	58501	
Ndong Djhon, Herve R		Address Redacted						
NDT REPAIR SERVICE & SUPPLY INC		7874 HIGHWAY 182 EAST			MORGAN CITY	LA	70380	
NDT REPAIR SERVICE & SUPPLY INC		PO BOX 2931			MORGAN CITY	LA	70381	
NDT TRAINING & CONSULTING LLC		3842 RIDGE ROAD			RAYNE	LA	70578	
NDT TRAINING & CONSULTING LLC		3842A RIDGE ROAD			RAYNE	LA	70578	
NEAL POOL REKERS		PO BOX 1408			ODESSA	TX	79760	
Neal, Christopher Wayne		Address Redacted						
Neal, Lorenzo Alfredo		Address Redacted						
Neal, Mary Ann		Address Redacted						
Nealy, Joshua Lee Dean		Address Redacted						
NEBRASKA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	2115 STATE CAPITOL	P.O. BOX 98920		LINCOLN	NE	68509	
NEBRASKA DEPARTMENT OF REVENUE		PO BOX 94818			LINCOLN	NE	68509-4818	
NEBRASKA DEPARTMENT OF REVENUE		301 CENTENNIAL MALL S			LINCOLN	NE	68508	
NEBRASKA DEPARTMENT OF REVENUE		PO BOX 98923			LINCOLN	NE	68509-8923	
NEBRASKA DEPT OF ENVIRONMENTAL QUALITY		1200 NORTH STREET STE 400	PO BOX 98922		LINCOLN	NE	68509	
NEBRASKA DEPT OF REVENUE	ATTN BANKRUPTCY UNIT	NEBRASKA STATE OFFICE BUILDING	301 CENTENNIAL MALL SOUTH		LINCOLN	NE	68508	
NEBRASKA DEPT OF REVENUE	ATTN BANKRUPTCY UNIT	PO BOX 94818			LINCOLN	NE	68509-4818	
NEBRASKA STATE TREASURER	ATTN UNCLAIMED PROPERTY DIVISION	809 P ST			LINCOLN	NE	68508-1390	
Nebraska State Treasurer	Unclaimed Property Division	809 P St			Lincoln	NE	68508-1390	
Needham, F Shandon		Address Redacted						
Needham, Justin Dale		Address Redacted						
Needham, Kurt Edward		Address Redacted						
Neeley, Toy Don		Address Redacted						
Neff, Robert R		Address Redacted						
Negrete, Erica		Address Redacted						
Negrete, Guadalupe		Address Redacted						
Neil, Jerry W		Address Redacted						
NELCO EQUIPMENT		PO BOX 12420			LUBBOCK	TX	79452	

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Nellis, Jonathan Allen		Address Redacted						
NELMS COMMUNICATIONS INC		5445 TROUP HIGHWAY			TYLER	TX	75707	
NELSON CONTRACTING		1504 12TH STREET NE			WATFORD CITY	ND	58854	
NELSON SOUTH INC		PO BOX 5370			SLIDELL	LA	70469-5370	
Nelson, Jace M		Address Redacted						
Nelson, James A		Address Redacted						
Nelson, James Adam		Address Redacted						
Nelson, Jamie Lynne		Address Redacted						
Nelson, Jesse D		Address Redacted						
Nelson, Joshua D		Address Redacted						
Nelson, Laura C		Address Redacted						
Nelson, Miles Douglas		Address Redacted						
Nelson, Wade E		Address Redacted						
NELSONS TRUCK & TIRE SERVICE LLC		PO BOX 1027			PLEASANTON	TX	78064	
NEMAHA ENVIRONMENTAL SERVICES LLC		1018 W CHERRY AVENUE			ENID	OK	73703	
Nemitz, Daniel Jon		Address Redacted						
NEMONT		61 HWY 13 S			SCOBEY	MT	59263-0600	
NEMONT TELEPHONE COOPERATIVE INC		PO BOX 600	61 HIGHWAY 13 SOUTH		SCOBEY	MT	59263-0600	
NEO PRODUCTS LLC		PO BOX 23606			NEW ORLEANS	LA	70183	
NEPTUNE ENGINEERING CONSULTANTS SA		7TH AVENUE	OESTE NO 27 DOLEGUITA		DAVID		00999	PANAMA
Nepveux, Louis L		Address Redacted						
Nery, Juan		Address Redacted						
NeSmith, Aaron Scott		Address Redacted						
NET RMA		PO BOX 16777			AUSTIN	TX	78761-6777	
NETCO ENERGY PRODUCTS INC		PO BOX 60063			SAN ANGELO	TX	76906	
NETSYNC NETWORK SOLUTIONS		2500 WEST LOOP SOUTH SUITE 410			HOUSTON	TX	77027	
Neu, Eric C		Address Redacted						
NEUBAUER, JUSTIN		Address Redacted						
NEURALOG LP		4800 SUGAR GROVE BOULEVARD, SUITE 200			STAFFORD	TX	77477-2630	
NEVADA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	OLD SUPREME CT. BLDG.	100 N. CARSON ST		CARSON CITY	NV	89701	
NEVADA DEPT OF CONSERVATION & NATURAL RESOURCES	ATTN DIVISION OF ENVIRONMENTAL PROTECTION	901 S. STEWART ST SUITE 1003			CARSON CITY	NV	89701-5249	
Nevada Dept of Conservation & Natural Resources	Division of Environmental Protection	901 S. Stewart St Suite 1003			Carson City	NV	89701-5249	
NEVADA DEPT OF TAXATION	ATTN BANKRUPTCY DEPT	1550 COLLEGE PKWY STE 115			CARSON CITY	NV	89706	
NEVADA DEPT OF TAXATION	ATTN BANKRUPTCY DEPT	555 E WASHINGTON AVE STE 1300			LAS VEGAS	NV	89101	
NEVADA OFFICE OF THE STATE TREASURER	ATTN UNCLAIMED PROPERTY DIVISION	GRANT SAWYER BLDG	555 E WASHINGTON AVE STE 4200		LAS VEGAS	NV	89101	
Nevada Office of the State Treasurer	Unclaimed Property Division	Grant Sawyer Bldg	555 E Washington Ave Ste 4200		Las Vegas	NV	89101	

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Nevarez, Juan Ramon		Address Redacted						
Neverdahl, Jason Brian		Address Redacted						
Nevils, Christopher Troy		Address Redacted						
Nevins, Jensen		Address Redacted						
Nevins, Jordan Tate		Address Redacted						
NEW COAL RIDGE DITCH COMPANY		10879 WCR 17			LONGMONT	CO	80504	
NEW CONSOLIDATED LOWER BOULDER	RESERVOIR & DITCH CO	PO BOX 119			LONGMONT	CO	80502-0119	
NEW MEXICO	NM TAXATION AND REVENUE DEPT	PO Box 25128			SANTA FE	NM	87504-5128	
NEW MEXICO ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	408 GALISTEO ST	VILLAGRA BUILDING		SANTA FE	NM	87501	
NEW MEXICO CRS		1100 SOUTH ST FRANCIAS DRIVE			SANTA FE	NM	87504	
NEW MEXICO DEPT OF REVENUE		1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
NEW MEXICO ENVIRONMENT DEPT		HAROLD RUNNELS BUILDING	1190 ST FRANCIS DRIVE	SUITE N4050	SANTA FE	NM	87505	
NEW MEXICO TAXATION & REVENUE DEPARTMENT		1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
NEW MEXICO TAXATION & REVENUE DEPARTMENT		PO BOX 25128			SANTA FE	NM	87504-5128	
NEW MEXICO TAXATION & REVENUE DEPARTMENT		PO BOX 5188			SANTA FE	NM	87502-5188	
NEW MEXICO TAXATION & REVENUE DEPARTMENT		PO BOX 630			SANTA FE	NM	87504-0630	
NEW MEXICO TAXATION & REVENUE DEPT		1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
NEW MEXICO TAXATION AND REVENUE DEPARTMENT, CORPORATE INCOME AND FRANCHISE TAX		1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
NEW MEXICO TAXATION AND REVENUE DEPARTMENT, CORPORATE INCOME AND FRANCHISE TAX		PO BOX 25124			SANTA FE	NM	87504-5127	
NEW MEXICO TAXATION AND REVENUE DEPT	ATTN UNCLAIMED PROPERTY OFFICE	1100 SOUTH ST FRANCIS DR			SANTA FE	NM	87504	
New Mexico Taxation and Revenue Dept	Unclaimed Property Office	1100 South St Francis Dr			Santa Fe	NM	87504	
New Mexico WDT - Motor Vehicle Division		Joseph Montoya Building, 1100 South St Francis Drive	PO Box 1028		Santa Fe	NM	87504-1028	
NEW ORLEANS EQUIPMENT CO CORP		PO BOX 54			METAIRIE	LA	70004	
NEW ORLEANS LOUISIANA SAINTS		5800 AIRLINE DRIVE			METAIRIE	LA	70003	
NEW PIG CORPORATION		ONE PORK AVENUE			TIPTON	PA	16684-0304	
NEW PROCESS FIBRE COMPANY INC		PO BOX 2009			GREENWOOD	DE	19950	
NEW TECH SYSTEMS INC		PO BOX 639			MANSFIELD	TX	76063	
NEW YORK ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL, 2ND FL.		ALBANY	NY	12224-0341	

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NEW YORK DEPARTMENT OF TAXATION AND FINANCE	NYS CORPORATION TAX	PO BOX 15181			ALBANY	NY	12212-5181	
NEW YORK DEPARTMENT OF TAXATION AND FINANCE		W A HARRIMAN CAMPUS	BUILDING 9		ALBANY	NY	12227	
NEW YORK DEPT OF ENVIRONMENTAL CONSERVATION		625 BROADWAY			ALBANY	NY	12233-0001	
New York HUT - Commissioner of Taxation and Finance	HUT Registration Unit	Building 8, Room 639	W A Harriman Campus		Albany	NY	12227	
NEW YORK STATE DEPT OF TAXATION AND FINANCE	ATTN BANKRUPTCY/SPECIAL PROCEDURES SECTION	PO BOX 5300			ALBANY	NY	12205-0300	
NEW YORK STATE DEPT OF TAXATION AND FINANCE	ATTN OFFICE OF COUNSEL	BUILDING 9	WA HARRIMAN CAMPUS		ALBANY	NY	12227	
New York State Dept of Taxation and Finance	Bankruptcy/Special Procedures Section	PO Box 5300			Albany	NY	12205-0300	
NEW YORK STATE OFFICE OF THE STATE COMPTROLLER	ATTN OFFICE OF UNCLAIMED FUNDS	110 STATE ST			ALBANY	NY	12236	
New York State Office of the State Comptroller	Office of Unclaimed Funds	110 State St			Albany	NY	12236	
NEWARK ELECTRONICS		33190 COLLECTION CENTER DRIVE			CHICAGO	IL	60693-0331	
NEWARK ELEMENT14		33190 COLLECTION CENTER DRIVE			CHICAGO	IL	60693-0331	
NEWAY OILFIELD EQUIPMENT LLC		9757 STAFFORD CENTRE DRIVE			STAFFORD	TX	77477	
NEWBART PRODUCTS INC		10424 ROCKLEY ROAD			HOUSTON	TX	77099	
Newcomb, Mark Douglas		Address Redacted						
NEWFOUNDLAND & LABRADOR OIL & GAS INDUSTRIES ASSOCIATION INC		215 WATER STREET	SUITE 602	BOX 44 ATLANTIC PLACE	ST JOHNS	NL	A1C 6C9	CANADA
Newland, Shane L		Address Redacted						
NEWLIN REPAIRS & SUPPLIES INC		2200 ELM STREET			MORGAN CITY	LA	70380	
NEWMAN GLASS COMPANY LLC		1237 WEST OAKLAWN			PLEASANTON	TX	78064	
Newman, Chris		Address Redacted						
Newman, Dana Clifton		Address Redacted						
NEWPARK MATS & INTEGRATED SERVICES LLC		PO BOX 733148			DALLAS	TX	75373-3148	
NEWPORT GROUP INC		DEPARTMENT CH 19699			PALATINE	IL	60055-9699	
Newport, John		Address Redacted						
Newsom, Cody		Address Redacted						
Newsom, Micah Brooks		Address Redacted						
Newsome, John Edward		Address Redacted						
Newsome, Shaun Cory		Address Redacted						
NEWTON HYDRO & METER PROVING INC		PO BOX 97			GLENCOE	OK	74032	
Newton, Blake		Address Redacted						
NEXOIL LLC		PO BOX 933			AMARILLO	TX	79105	
NEXT TRAVEL		26 AFIYADDIN JALILOV STREET			BAKU			AZERBAIJAN

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NEXTTECK INC		14421 41ST J STREET NW			ALEXANDER	ND	58831	
NEXUS ENERGY TECHNOLOGIES INC		27652 COMMERCE OAKS DRIVE			THE WOODLANDS	TX	77385	
NG, FREDERICK		Address Redacted						
Ngemhe, Aristide Mathurin		Address Redacted						
NGL ENERGY PARTNERS LP	NGL WATER SOLUTIONS DJ LLC	3773 CHERRY CREEK N DR			DENVER	CO	80209	
Ngo, Hoang Minh		Address Redacted						
Ngo, Tam		Address Redacted						
Nguyen, Dung N		Address Redacted						
Nguyen, Hoang Thanh		Address Redacted						
Nguyen, Hoang VuNgoc		Address Redacted						
Nguyen, Minh A		Address Redacted						
Nguyen, Minh Tue		Address Redacted						
Nguyen, Nhut Quang		Address Redacted						
Nguyen, Thanh Tu Tran		Address Redacted						
Nguyen, Tho Van		Address Redacted						
Nguyen, Tommy		Address Redacted						
NHST GLOBAL PUBLICATIONS AS	DEPARTMENT 3515	PO BOX 123515			DALLAS	TX	75312-3515	
NI WELDING SUPPLY LLC		PO BOX 54272			NEW ORLEANS	LA	70154-4272	
NICE PLUMBING & HEATING		3620 2ND AVENUE WEST	SUITE B		WILLISTON	ND	58801	
Nicely, Alexander Jacob		Address Redacted						
NICHOLAS HAYES		Address Redacted						
NICHOLAS MECHE		Address Redacted						
Nicholas, Byron		Address Redacted						
NICHOLS OIL TOOLS LLC		PO BOX 297			JACKSBORO	TX	76458	
NICHOLS OIL TOOLS LLC		101 EAST ARCHER STREET			JACKSBORO	TX	76458	
NICHOLS STORE		PO BOX 800			RANGELY	CO	81648	
Nichols, Benjamin Paul		Address Redacted						
Nichols, Earnest Lee		Address Redacted						
Nichols, Grayson Anthony		Address Redacted						
Nichols, Hansen Caid		Address Redacted						
Nichols, Jeffrey Lee		Address Redacted						
Nichols, Joshua Jackson		Address Redacted						
Nichols, Kyle Jacob		Address Redacted						
Nicholson, Joshua Cain		Address Redacted						
NICKEL ROAD OPERATING LLC		600 17TH STREET SUITE 2800			DENVER	CO	80202	
Nickel, Gary W		Address Redacted						
Nickelberry, Grant Lamont		Address Redacted						
Nickens, Michael Keith		Address Redacted						
Nickles, Joshua Michael		Address Redacted						
NICKOLAS A POLGLAZE		Address Redacted						
NICKS AUTO PARTS		808 NORTH FIRST			CARRIZO SPRINGS	TX	78834	
Nicks, Joshua Dwayne		Address Redacted						
NICOL SCALES & MEASUREMENT		PO BOX 222288			DALLAS	TX	75222-2288	
Nicolas, Joel Salatil		Address Redacted						
Nielsen, Christian		Address Redacted						
NIELSEN, DAVID		Address Redacted						
Nieto Medina, Angel Eduardo		Address Redacted						
Nieto, Andres		Address Redacted						

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Nightingale, Adam D		Address Redacted						
NILCO ENTERPRISES INC		PO BOX 630307			IRVING	TX	75063	
NIMBIX INC		800 EAST CAMPBELL ROAD	SUITE 241		RICHARDSON	TX	75081	
Nini, Justin Douglas		Address Redacted						
NIOBRARA COUNTY, WY	ATTN TREASURER	424 SOUTH ELM STREET			LUSK	WY	82225	
NIOBRARA CTY	NIOBRARA COUNTY TREASURER	424 SOUTH ELM STREET			LUSK	WY	82225	
Niragira, Eddy		Address Redacted						
NISC UBP LLC	CAPTURIS	3103 NYGREN DRIVE NW			MANDAN	ND	58554	
NITROGEN SOLUTIONS LLC		1506 LAMAR PLACE			JONESBORO	AR	72401	
NITZEL, TERRY		Address Redacted						
NJECT DISPOSAL LLC		3200 SOUTHWEST FREEWAY	SUITE 1400		HOUSTON	TX	77027	
NLB CORPORATION		29830 BECK ROAD			WIXOM	MI	48393	
Nnomadim, Kingsley		Address Redacted						
NNW INC		39289 TOMMY MOORE ROAD	SUITE B		GONZALES	LA	70737	
NNW INC		SUITE B, 39289 TOMMY MOORE ROAD			GONZALES	LA	70737	
NOAHS SERVICE & SUPPLY LLC		PO BOX 996			KILGORE	TX	75663	
NOBLE CORPORATION PLC		13135 DAIRY ASHFORD	SUITE 800		SUGAR LAND	TX	77478	
NOBLE COUNTY COMMISSIONER		300 COURTHOUSE DR NUMBER 11			PERRY	OK	73077	
NOBLE CTY	COUNTY TREASURER	300 COURTHOUSE DRIVE, ROOM 7			PERRY	OK	73077	
NOBLE ENERGY, INC.		1001 NOBLE ENERGY WAY			HOUSTON	TX	77070	
Noble, Joshua Jacob Michael		Address Redacted						
Noble, Tavoirs Ledal		Address Redacted						
NOC FOUNDATION TONKAWA BASEBALL		1220 EAST GRAND			TONKAWA	OK	74653	
NOCO BASEBALL CLUB INC		701 MAIN STREET			WINDSOR	CO	80550	
NOEH BARRIENTOS		Address Redacted						
NOEL R LUKACIK		Address Redacted						
Noel, Joseph J		Address Redacted						
Noel, Matt D		Address Redacted						
Nolan, Anthony J		Address Redacted						
NOLAN, PORTER		Address Redacted						
Nolden, Cleve		Address Redacted						
Nolte, Eric F		Address Redacted						
Nomey, Dustin Adam		Address Redacted						
NONDESTRUCTIVE & VISUAL INSPECTION		PO BOX 1690			GRAY	LA	70359	
Noor, Abdikadir B		Address Redacted						
NORCO INC		LB 413124	PO BOX 35144		SEATTLE	WA	98124-5144	
Norgrove, Arthur Lawrence		Address Redacted						
Noris, Jose		Address Redacted						
Noris, Pedro		Address Redacted						
NORMA LUCKEY	C/O RANDAL L. MENARD	Address Redacted						
Norman, David Wayne		Address Redacted						
Norman, Kenneth K		Address Redacted						
NORMANS AUTO & DIESEL REPAIR		1018 WEST HIGHWAY 90			NEW IBERIA	LA	70560	
NORMCO ENERGY PRODUCTS LLC		1530 NORTH HARRISON 282			SHAWNEE	OK	74804	

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NORRIS INTERNATIONAL SERVICES LLC		3011 WEST ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560	
Norris, Gary Brent		Address Redacted						
Norris, Joseph Carroll		Address Redacted						
Norris, Landen Joseph		Address Redacted						
Norris, Laramie Chance		Address Redacted						
Norris, Robert Daniel		Address Redacted						
Norris, Tzigane Mozelle		Address Redacted						
NORTEX		205 NORTH WALNUT STREET	PO BOX 587		MUENSTER	TX	76252	
NORTEX		406 EAST CALIFORNIA STREET			GAINESVILLE	TX	76240	
NORTEX COMMUNICATIONS		PO BOX 587			MUENSTER	TX	76252-0587	
NORTH AMERICAN METALS INC		20001 OIL CENTER BOULEVARD			HOUSTON	TX	77073	
NORTH AMERICAN SEALING SOLUTIONS LLC		4116 COCKRELL AVENUE			FORT WORTH	TX	76133	
NORTH AMERICAN SEALING SOLUTIONS LLC		5801 CURZON AVENUE 2D			FT WORTH	TX	76107	
NORTH BILL DISPOSAL LLC		PO BOX 403			DOUGLAS	WY	82633	
NORTH BLAINE WATER CORP		PO BOX 163			OKEENE	OK	73763	
NORTH BLAINE WATER CORP		805 W OKLAHOMA			OKEENE	OK	73763	
NORTH COLORADO MEDICAL	CENTER FOUNDATION INC	1801 16TH ST			GREELEY	CO	80631-9918	
North Dakota	Ryan Rauschenberger, Office of State Tax Commissioner	600 E. Boulevard Ave., Dept. 127			BISMARCK	ND	58505	
NORTH DAKOTA		600 E BOULEVARD AVE, DEPT 127			BISMARCK	ND	58505-0599	
NORTH DAKOTA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	600 E. BOULEVARD AVE.	DEPT 125		BISMARCK	ND	58505-0040	
NORTH DAKOTA DEPARTMENT OF HEALTH	ATTN DEPARTMENT OF ENVIRONMENTAL QUALITY	918 EAST DIVIDE AVE, 4TH FLOOR			BISMARCK	ND	58501	
North Dakota Department of Health	Department of Environmental Quality	918 East Divide Ave, 4th Floor			Bismarck	ND	58501	
NORTH DAKOTA DEPARTMENT OF HEALTH	DIVISION OF WASTE MANAGEMENT	918 E DIVIDE AVENUE			BISMARCK	ND	58501-1947	
North Dakota Department of Transportation		608 East Boulevard Avenue			Bismarck	ND	58505-0700	
NORTH DAKOTA DEPT OF TRANSPORTATION		608 EAST BOULEVARD AVENUE			BISMARCK	ND	58505-0780	
NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER		PO Box 5623			BISMARCK	ND	58506	
NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER		600 E. BOULEVARD AVE DEPT 127			BISMARCK	ND	58505-0599	
NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER		600 EAST BOULEVARD AVENUE, DEPARTMENT 127			BISMARCK	ND	58505-0599	
NORTH DAKOTA STATE LAND DEPT	ATTN UNCLAIMED PROPERTY DIVISION	1707 NORTH 9TH ST	PO BOX 5523		BISMARCK	ND	58506-5223	
North Dakota State Land Dept	Unclaimed Property Division	1707 North 9th St	PO Box 5523		Bismark	ND	58506-5223	
NORTH DAKOTA STATE TAX COMMISSION		600 E. BOULEVARD AVE.			BISMARCK	ND	58505-0599	
NORTH DAKOTA STATE TAX COMMISSION		600 E BOULEVARD AVENUE, DEPT 127			BISMARCK	ND	58505-0552	
NORTH DAKOTA STATE TAX COMMISSION		STATE CAPITAL	600 E BOULEVARD AVE		BISMARCK	ND	58505	

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NORTH HOUSTON VALVE & FITTING COMPANY	DEPARTMENT 235	PO BOX 4346			HOUSTON	TX	77210-4346	
NORTH HOUSTON VALVE & FITTING COMPANY		PO BOX 841505			DALLAS	TX	75284	
NORTH OIL COMPANY		PO Box 21264			SOUTH DOHA			QATAR
NORTH SHORE SUPPLY COMPANY		PO BOX 9940			HOUSTON	TX	77213-0940	
NORTH STAR AGGREGATES INC		PO BOX 51			PENFIELD	PA	15849	
NORTH STAR LOGISTICS LLC	SENTRY CRANE SERVICES	PO BOX 10638			EUGENE	OR	97440	
NORTH STRABANE TOWNSHIP		1929 B ROUTE SOUTH			CANNONSBURG	PA	15317	
NORTH STRABANE TOWNSHIP MUNICIPAL AUTHORITY		1929 B ROUTE SOUTH			CANONSBURG	PA	15317	
NORTH TEXAS MACHINING		PO BOX 66			MUENSTER	TX	76252	
NORTH TEXAS SALES & DISTRIBUTION LLC	DBA HOTSY EQUIPMENT CO	PO BOX 540513			DALLAS	TX	75354-0513	
NORTH TEXAS TARP & AWNING LLC		3300 WEST UNIVERSITY DRIVE			DENTON	TX	76207	
NORTH TEXAS TOLLWAY AUTHORITY		PO BOX 660244			DALLAS	TX	75266-0244	
NORTH TEXAS VINYL INC		1900 WEST HIGHWAY 82			GAINESVILLE	TX	76240	
NORTH WELD COUNTY WATER DISTRICT	CONSTRUCTION METER/BUK WATER	PO Box 56			LUCERNE	CO	80646	
NORTH WELD COUNTY WATER DISTRICT		PO BOX 56			LUCERNE	CO	80646	
NORTH WELD COUNTY WATER DISTRICT		PO BOX 778			GRETNA	NE	68028-0778	
NORTH WELD COUNTY WATER DISTRICT		32825 COUNTY ROAD 39			LUCERNE	CO	80646	
NORTH WELD COUNTY WATER DISTRICT		32825 CR 39			LUCERNE	CO	80646	
NORTHCUTT CHEVROLET BUICK LLC		PO BOX 1506			ENID	OK	73702	
NORTHERN COLORADO CONSTRUCTORS		9075 WCR 10			FORT LUPTON	CO	80621	
NORTHERN COLORADO DRIVELINE		2733 8TH AVE			GREELEY	CO	80631	
NORTHERN COLORADO WATER CONSERVANCY DISTRICT		220 WATER AVENUE			BERTHOUD	CO	80513	
NORTHERN PUMP & COMPRESSION INC		108 NORTH STREET	PO BOX 1497		WATFORD CITY	ND	58854	
NORTHERN SAFETY COMPANY INC		PO BOX 4250			UTICA	NY	13504-4250	
NORTHERN SOLUTIONS LLC		1270 EAST 64TH AVENUE			ANCHORAGE	AK	99518	
NORTHERN TOOL & EQUIPMENT CATALOG COMPANY INC	SALES ORDER	PO BOX 1499			BURNSVILLE	LA	55337	
NORTHERN TOOL & EQUIPMENT COMPANY INC	C/O BLUE TARP FINANCIAL	PO BOX 105525			ATLANTA	GA	30348-5525	

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
NORTHFORK ELECTRIC COOPERATIVE		PO BOX 400			SAYRE	OK	73662	
NORTHFORK ELECTRIC COOPERATIVE		18920 E 1170 RD			SAYRE	OK	73662	
NORTHFORK RENTALS INC		PO BOX 286			CARTER	OK	73627	
NORTHSIDE ENGINE PARTS & SERVICE INC		1510 MOSS STREET			LAFAYETTE	LA	70501	
NORTHSIDE OVERHEAD DOORS INC		25438 DRENNAN DRIVE			SPLENDORA	TX	77372	
NORTHSTAR DRILLSTEM TESTERS INC USA		2410A-2 AVENUE SE			CALGARY	AB	T2E 6J9	CANADA
NORTHSTAR PRECISION MACHINE INC		8114 WEST LITTLE YORK ROAD			HOUSTON	TX	77040	
NORTHSTAR STEEL INC		PO BOX 635			MINOT	ND	58702	
NORTHWEST BEARING INC		PO BOX 755			WOODWARD	OK	73802	
NORTHWEST COMMUNICATIONS COOP		PO BOX 38			RAY	ND	58849-0038	
NORTHWEST COMMUNICATIONS COOPERATIVE		111 W RAILROAD AVE			RAY	ND	58849	
NORTHWEST CRANE SERVICE LLC		1125 40TH STREET SUITE B			WOODWARD	OK	73801	
NORTHWEST MACHINE WORKS INC		2318 GRAND PARK DRIVE			GRAND JUNCTION	CO	81505	
NORTHWEST NAVIGATOR		PO BOX 8666			CORPUS CHRISTI	TX	78468	
NORTHWEST PARKWAY LLC		3701 NORTHWEST PARKWAY			BROOMFIELD	CO	80023	
NORTHWEST RURAL WATER DISTRICT		5091 142ND AVE. NW			WILLISTON	ND	58801	
NORTHWEST RURAL WATER DISTRICT		PO BOX 1285			WILLISTON	ND	58802	
NORTHWEST TIRE INC		PO BOX 530			BOWMAN	ND	58623-0530	
NORTHWEST TIRE INC		PO BOX 6247			BISMARCK	ND	58506-6247	
NORTHWESTERN ELECTRIC COOPERATIVE		2925 WILLIAMS AVE			WOODWARD	OK	73801	
NORTHWESTERN ELECTRIC COOPERATIVE		PO BOX 2707			WOODWARD	OK	73802	
NORTHWESTERN RAILROAD CONSTRUCTION INC		7480 JOHNSON DRIVE			FREDERICK	CO	80504	
NORTON ROSE FULBRIGHT US LLP		PO BOX 587			DALLAS	TX	75284	
NORTON ROSE FULBRIGHT US LLP		PO BOX 844284			DALLAS	TX	75284	
Norway		SCHWEIGAARDS GATE 17			OSLO		00191	NORWAY
NOS INC		2800 BROADWAY	SUITE C709		PEARLAND	TX	77581	
NOSEWORTHY, LOUISE		Address Redacted						
Nosko, Craig Edward		Address Redacted						
Noud, Patrick James		Address Redacted						
NOV CTES		3770 POLLOK DRIVE			CONROE	TX	77303	
NOV GP HOLDING LP	NATIONAL OILWELL VARCO LP	PO BOX 203793			DALLAS	TX	75320-3793	
NOV INTERVENTION & STIMULATION EQUIPMENT		PO BOX 201252			DALLAS	TX	75320	

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NOV MSI PIPE PROTECTION TECHNOLOGIES INC		PO BOX 208042			DALLAS	TX	75320-8042	
NOV PENNSYLVANIA SPARES		PO BOX 201202			DALLAS	TX	75320	
NOV PROCESS & FLOW TECHNOLOGIES US INC		PO BOX 201244			DALLAS	TX	75320-1244	
NOV RIG SOLUTIONS SPARES		237 CAPITAL BLVD.			HOUMA	LA	70360	
NOV RIG SOLUTIONS SPARES & SERVICES		5212 HIGHWAY 90 W			NEW IBERIA	LA	70560	
NOV RIG TECHNOLOGIES		PO BOX 201202			DALLAS	TX	75320	
NOV WELL SITE SERVICES		PO BOX 202631			DALLAS	TX	75320	
NOVA ENERGY SERVICES LLC		68 GOLDEN ROD CIRCLE			DILLON	CO	80435	
NOVA FIRE PROTECTION INC		304 41ST STREET SOUTHWEST			FARGO	ND	58103	
NOVA HEALTHCARE CENTERS		PO BOX 840066			DALLAS	TX	75284-0066	
NOVA HEALTHCARE CENTERS		PO BOX 1299			SPRING	TX	77373-1299	
NOVA HEALTHCARE PA		PO BOX 840066			DALLAS	TX	75284-0066	
NOVA MEDICAL CENTERS		PO BOX 840066			DALLAS	TX	75284-0066	
NOVATECH INC		PO BOX 740865			ATLANTA	GA	30374-0865	
NOVOTUS LLC		400 REGENCY FOREST DRIVE	SUITE 310		CARY	NC	27518	
Nowak, Anthony Kentler		Address Redacted						
NRC GULF ENVIRONMENTAL SERVICES INC		3500 SUNRISE HIGHWAY			GREAT RIVER	NY	11739	
NRC GULF ENVIRONMENTAL SERVICES INC		9204 HIGHWAY 287 NW			FORT WORTH	TX	76131	
NRE FIELD SERVICES LLC		3040 SOUTHSIDE RIVER ROAD			FARMINGTON	NM	87401	
NRG BUSINESS SOLUTIONS		211 CARNEGIE CENTER			PRINCETON	NJ	08540	
NRG Business Solutions LLC		211 Carnegie Center			Princeton	NJ	08540	
NRG BUSINESS SOLUTIONS LLC		PO BOX 120954			DALLAS	TX	75312-0954	
NRJ ENERGY INTERNATIONAL		1328 3RD STREET			FLORESVILLE	TX	78114	
NS ACCREDITATION & STANDARDS		PO BOX 606	3RD FLOOR MONTARIK HOUSE	3 BEDLAM COURT	GIBRALTAR			UNITED KINGDOM
Nsengiyumva, Anania		Address Redacted						
NSI TECHNOLOGIES LLC		7146 SOUTH BRADEN AVENUE SUITE 102			TULSA	OK	74136	
NST CORPORATION		406 MECCA DRIVE			LAFAYETTE	LA	70508	
NT APPLIED COATING INC		PO BOX 56			RANGELY	CO	81648	
NTB		PO BOX 205245			DALLAS	TX	75320-5245	
NTS COMMUNICATIONS INC		PO BOX 10730			LUBBOCK	TX	79408-3730	
NTT CLOUD COMMUNICATION	ATTENTION ACCOUNTS RECEIVABLE	PO BOX 347261			PITTSBURGH	PA	15251-4261	
NTT CLOUD COMMUNICATION		NTT HIBIYA BUILDING 1-1-6	UCHISAIWAICHO	CHIYODA-KU	TOKYO			JAPAN
NTT Cloud Communication		NTT Hibiya Building 1-1-6			Uchisaiwaicho	Chiyoda-Ku	100-8019	Japan
NTTA	NORTH TEXAS TOLLWAY AUTHORITY	PO BOX 660244			DALLAS	TX	75266-0244	
NTX OILFIELD SERVICES INC		PO BOX 2020			GAINESVILLE	TX	76241	
NU ENERGY SERVICES LP		7470 WINBROOK DRIVE			BENBROOK	TX	76126	

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NU TEC MACHINE & MANUFACTURING LLC		4800 HIGHWAY 90			LAKE CHARLES	LA	70615	
NUECES COUNTY	DALE ATCHLEY	901 LEOPARD ST.	FLOOR 3, ROOM 304		CORPUS CHRISTI	TX	78401	
NUECES COUNTY TAX ASSESSOR COLLECTOR	KEVIN KIESCHNICK	PO BOX 2810			CORPUS CHRISTI	TX	78403-2810	
NUECES COUNTY TAX ASSESSOR COLLECTOR	TAX ASSESSOR-COLLECTOR	PO BOX 2810			CORPUS CHRISTI	TX	78403-2810	
NUECES COUNTY TAX ASSESSOR COLLECTOR		PO Box 2810			CORPUS CHRISTI	TX	78403	
NUECES COUNTY TAX ASSESSOR COLLECTOR		PO BOX 2810	901 LEOPARD ST.		CORPUS CHRISTI	TX	78403-2810	
NUECES COUNTY TAX ASSESSOR COLLECTOR		2209 N. PADRE ISLAND DR., STE C.			CORPUS CHRISTI	TX	78408	
NUECES COUNTY TAX ASSESSOR COLLECTOR		NUECES COUNTY COURTHOUSE	901 LEOPARD ST., 3RD FLOOR, ROOM 301		CORPUS CHRISTI	TX	78401	
NUECES ELECTRIC COOPERATIVE		14353 COOPERATIVE AVENUE			ROBSTOWN	TX	78380	
NUECES ELECTRIC COOPERATIVE RETAIL DIVISION		14353 COOPERATIVE AVENUE			ROBSTOWN	TX	78380	
Nugent, Devin Kyle		Address Redacted						
NUMERICAL PRECISION INC		1630 E STROKER ROAD			CROSBY	TX	77532	
Nuner, Lloyd		Address Redacted						
Nunez Jurado, Roberto		Address Redacted						
Nunez, Kimberly A		Address Redacted						
Nunn, Elliott Ryan		Address Redacted						
Nunn, Rex		Address Redacted						
NUTECH SPECIALTIES INC		9811 SOUTH 6150 WEST			WEST JORDAN	UT	84081	
Nuth, Aylene D		Address Redacted						
NUTS & BOLTS INC		6950 ALMA STREET			HOUMA	LA	70364	
Nuttall, Bobby Lynn		Address Redacted						
NW TRUCKING & DISPOSAL INC		PO BOX 3895			HOUMA	LA	70361	
Nwamba, Samuel Chinedu		Address Redacted						
NWOSUOCHA, TERRY		Address Redacted						
Nyberg, Richard Todd		Address Redacted						
NYS UNEMPLOYMENT INSURANCE		7TH FLOOR, 75 VARICK STREET			NEW YORK	NY	10013-0000	
NYSE MARKET INC		BOX 223695			PITTSBURGH	PA	15251-2695	
Nzedinma, Emeka Chigbo		Address Redacted						
Nzemeke, Vincent I		Address Redacted						
O DRILL MCM INC		5055 CRANSWICK ROAD			HOUSTON	TX	77041	
O QUINN REALTY		PO BOX 1688	113 S LINCOLN ST		MILLS	WY	82644	
O REILLY AUTO PARTS		3001 W. KENOSHA ST			BROKEN ARROW	OK	74012	
O REILLY AUTOMOTIVE STORES INC	DBA OREILLY AUTO PARTS	PO BOX 9464			SPRINGFIELD	MO	65801-9464	
Oaks, Jerry W		Address Redacted						
OANDA BUSINESS INFORMATION AND SERVICES INC		140 BROADWAY, 46TH FLOOR			NEW YORK	NY	10005	
OANDA CORPORATION		46TH FLOOR, 140 BROADWAY			NEW YORK	NY	10005	
OASIS TESTING		PO BOX 9932			SPRING	TX	77387	
OASIS TRUCK TIRE CENTER		PO BOX 1326			FORT STOCKTON	TX	79735	

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Oates, Sharon Denise		Address Redacted						
OAXACA PRODUCTION LLC		PO BOX 14408			ODESSA	TX	79768-4408	
Ober, Ryan Jay		Address Redacted						
Oberdick, Wilfred		Address Redacted						
OBrien, Dwayne Noble		Address Redacted						
OBryan, Toby J		Address Redacted						
Ocampo Marchan, Esteban		Address Redacted						
Ocanas Hernandez, Armando		Address Redacted						
OCCIDENTAL PETROLEUM CORPORATION		5 GREENWAY PLAZA	SUITE 110		HOUSTON	TX	77046-0521	
OCCUCARE INTERNATIONAL		321 WEST SAN AUGUSTINE			DEER PARK	TX	77536	
OCCUPATIONAL HEALTH CENTERS	OF THE SOUTHWEST PA	PO BOX 1297			BROOKFIELD	WI	53008-1297	
OCCUPATIONAL HEALTH CENTERS OF ELKRIDGE		PO BOX 8750			ELKRIDGE	MD	21075-8750	
OCCUPATIONAL HEALTH CENTERS OF LOUISIANA A PROFESSIONAL CORP		PO BOX 75430			OKLAHOMA CITY	OK	73147-0430	
OCCUPATIONAL HEALTH CENTERS OF OKLAHOMA LLC		PO BOX 75410			OKLAHOMA CITY	OK	73147-0410	
OCCUPATIONAL HEALTH CENTERS OF THE SOUTHWEST PA		PO BOX 9008			BROOMFIELD	CO	80021	
OCCUPATIONAL HEALTH CLINIC MOBILE		DEPT 3356			DALLAS	TX	75312-3356	
OCCUPATIONAL HEALTH SOLUTIONS		PO BOX 12089			FORT WORTH	TX	76110	
OCCUPATIONAL MEDICINE SERVICES LLC		144 VALHI LAGOON CROSSING			HOUMA	LA	70360	
OCEAN ANCHOR GLOBAL LOGISTICS THAILAND CO LTD		340/66 SUAN SUA PALM HILL VILLAGE	MOO 6, T. SURASAK		SI RACHA		20110	THAILAND
OCEAN EDGE SERVICES INC		6720 THEALL ROAD			HOUSTON	TX	77066	
OCEAN STAR GALA		7941 KATY FREEWAY, PMB 150			HOUSTON	TX	77024	
OCEANEERING INTERNATIONAL INC		PO BOX 731943			DALLAS	TX	75373-1943	
Oceguera, Manuel		Address Redacted						
OCHILTREE COUNTY APPRAISAL DISTRICT		825 SOUTH MAIN STREET SUITE 100			PERRYTON	TX	79070	
OCHILTREE COUNTY, TEXAS	ATTN BRITNEY MERAZ, COUNTY TREASURER	511 S. MAIN ST.			PERRYTON	TX	79070	
OCHILTREE COUNTY, TEXAS	ATTN LINDA WOMBLE, COUNTY TAX ASSESSOR - COLLECTOR	511 S. MAIN ST.			PERRYTON	TX	79070	
Ochoa, Daniel		Address Redacted						
Ochoa, Jorge		Address Redacted						
Ochoa, Jose De Jesus		Address Redacted						
Ochoa, Nathaniel L		Address Redacted						
Ochoa, Rene		Address Redacted						
Ockman, Austin James		Address Redacted						
OConnell, Richard W		Address Redacted						
Odaniel, Bradley Wayne		Address Redacted						
ODaniel, Thomas Donald		Address Redacted						

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Odden, Eric Dale		Address Redacted						
ODELL, DANNIEL R		Address Redacted						
ODESSA NUT & BOLT		PO BOX 69307			ODESSA	TX	79769	
ODESSA PHYSICAL THERAPY PC		4407 N GRANDVIEW AVE			ODESSA	TX	79762-5311	
ODESSA PUMPS & EQUIPMENT INC		PO BOX 60429			MIDLAND	TX	79711-0429	
ODIS CRANE & EQUIPMENT LLC		PO BOX 907			ELK CITY	OK	73648	
Odom, Steven Connor		Address Redacted						
ODonnell, Vincent William		Address Redacted						
Odu, Jessey Uyeme		Address Redacted						
Odum, Brandon Keith		Address Redacted						
Odum, Justin Bradley		Address Redacted						
OEG OFFSHORE INC		111 GARBER STREET			CAMERON	LA	70631	
OEM COMPONENTS INC		14535 CHRISMAN ROAD			HOUSTON	TX	77039-1114	
OEM MACHINING LLC		650 CLEAR CREEK AVENUE			LEAGUE CITY	TX	77573	
OEM SYSTEMS INC		PO BOX 473			OKARCHE	OK	73762	
OFFEN PETROLEUM INC		5100 E 78TH AVE			COMMERCE CITY	CO	80022	
OFFENHAUSER COMPANY		PO BOX 230068			HOUSTON	TX	77223-0068	
OFFICE DEPOT		PO BOX 660113			DALLAS	TX	75266-0113	
OFFICE DEPOT		6600 N MILITARY TRL			BOCA RATON	FL	33496	
OFFICE DEPOT		PO BOX 66013			DALLAS	TX	75266-0113	
OFFICE DEPOT CREDIT PLAN		PO BOX 689020			DES MOINES	IA	50368-9020	
OFFICE DEPOT INC		PO BOX 660113			DALLAS	TX	75266-0113	
OFFICE MART INC		PO BOX 11637			NEW IBERIA	LA	70562	
OFFICE OF ALABAMA STATE TREASURER	ATTN UNCLAIMED PROPERTY DIVISION	RSA UNION BUILDING	100 NORTH UNION STREET SUITE 636		MONTGOMERY	AL	36104	
Office of Alabama State Treasurer	Unclaimed Property Division	RSA Union Building	100 North Union Street Suite 636		Montgomery	AL	36104	
OFFICE OF COLORADO STATE TREASURER	ATTN UNCLAIMED PROPERTY	1580 LOGAN ST STE 500			DENVER	CO	80203	
Office of Colorado State Treasurer	Unclaimed Property	1580 Logan St Ste 500			Denver	CO	80203	
OFFICE OF COUNTY CLERK		PO BOX 1236			ARDMORE	OK	73402	
OFFICE OF MOTOR VEHICLES	ATTENTION SPECIALIZED VEHICLE UNIT	PO BOX 64886			BATON ROUGE	LA	70896-4886	
OFFICE OF MOTOR VEHICLES		PO BOX 60081			NEW ORLEANS	LA	70160-0081	
OFFICE OF MOTOR VEHICLES		PO BOX 66196			BATON ROUGE	LA	70896-6196	
OFFICE OF STATE TAX COMMISSIONER		600 E BOULEVARD AVE, DEPT 127			BISMARCK	ND	58505-0599	
OFFICE OF STATE TAX COMMISSIONER		PO BOX 5623			BISMARCK	ND	58506-5623	
OFFICE OF THE OHIO ATTORNEY GENERAL		PO BOX 89471			CLEVELAND	OH	44101-6471	
OFFICEMAKERS INC		1005 KATYLAND DRIVE			KATY	TX	77493	
OFFSHORE ENERGY SERVICES INC		5900 HIGHWAY 90			BROUSSARD	LA	70518	
OFFSHORE ENERGY SERVICES INC		PO BOX 53508	5900 HWY 90		LAFAYETTE	LA	70505	
OFFSHORE NETWORK LTD		60 CANNON STREET			LONDON		EC4N 6JP	UNITED KINGDOM

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OFFSHORE NETWORK LTD		68 LOMBARD STREET			LONDON		EC3V 9LJ	UNITED KINGDOM
OFFSHORE RENTAL COMPANY	DBA TIGER OFFSHORE RENTALS	PO BOX 733252			DALLAS	TX	75373	
OFFSHORE TECHNICAL COMPLIANCE LLC		1598 OCHSNER BOULEVARD, SUITE 100			COVINGTON	LA	70433	
OFFSHORE TECHNICAL SOLUTIONS LLC		690 SOUTH HOLLYWOOD ROAD			HOUMA	LA	70360	
OFI TESTING EQUIPMENT INC		11302 STEEPLECREST DRIVE			HOUSTON	TX	77065-5649	
OFI TESTING EQUIPMENT INC		11302 STEEPLECREST DRIVE			POINTBLANK	TX	77065-5649	
OFM PUMP INC		PO BOX 12192			ODESSA	TX	79768	
OG & E	ACCT 2947937-5	PO BOX 24990			OKLAHOMA CITY	OK	73124-0990	
OG & E		PO BOX 24990	321 N. HARVEY AVE. OKC		OKLAHOMA CITY	OK	73124-0990	
OG & E		321 N. HARVEY AVE.	PO BOX 24990		OKLAHOMA CITY	OK	73124-0990	
OG &E		PO Box 24990			Oklahoma City	OK	73124	
Ogbevoen, James Osagie		Address Redacted						
Ogega, Clinton Ogoro		Address Redacted						
OGES RENT ALL CENTER LLC		129 BANKS AVENUE			LAFAYETTE	LA	70506	
OGES WASTE SERVICES LLC		129 BANKS AVENUE			LAFAYETTE	LA	70506	
OGI PARTNERS LLC		3880 COUNTS ROAD			POINTBLANK	TX	77364	
Ogles, Kole Wayne		Address Redacted						
OGLETREE DEAKINS NASH SMOAK & STEWART PC		PO BOX 89			COLUMBIA	SC	29202	
Ogu, Chukwuma Ogundu		Address Redacted						
Ogunlana, Anofi A		Address Redacted						
Ogunwale, Daniel Rotimi		Address Redacted						
Ogutuga, Tope J		Address Redacted						
OHalloran, Michael		Address Redacted						
OHara, Dannielle Michelle		Address Redacted						
Ohara, James E		Address Redacted						
OHaro, Danyl James		Address Redacted						
OHern, Kendra		Address Redacted						
OHIO		4485 NORTHLAND RIDGE BLVD.			COLUMBUS	OH	43229	
OHIO ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	30 E. BROAD ST. 14TH FL			COLUMBUS	OH	43215-0410	
OHIO BELTING & TRANSMISSION COMPANY		300 NORTH WESTWOOD			TOLEDO	OH	43607	
OHIO BUREAU OF WORKERS COMPENSATION	BWC STATE INSURANCE FUND	CORPORATE PROCESSING DEPT			COLUMBUS	OH	43271-0977	
OHIO BUREAU OF WORKERS COMPENSATION		PO BOX 89492			CLEVELAND	OH	44101-6492	
OHIO DEPARTMENT OF HEALTH	HEALTH EQUITY OFFICE	246 N. HIGH STREET	7TH FLOOR		COLUMBUS	OH	43215	
OHIO DEPARTMENT OF TAXATION		PO BOX 530			COLUMBUS	OH	43216-0530	
OHIO DEPARTMENT OF TAXATION		4485 NORTHLAND RIDGE BLVD.	4485 NORTHLAND RIDGE BLVD.		COLUMBUS	OH	43229	
Ohio Department of Taxation		4485 Northland Ridge Blvd.			Columbus	OH	43229	
OHIO DEPT OF COMMERCE	ATTN DIVISION OF UNCLAIMED FUNDS	77 SOUTH HIGH ST 20TH FL			COLUMBUS	OH	43215-6108	
Ohio Dept of Commerce	Division of Unclaimed Funds	77 South High St 20th Fl			Columbus	OH	43215-6108	

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OHIO DEPT OF TAXATION	ATTN BANKRUPTCY DIVISION REBECCA DAUM	30 EAST BROAD STREET, 21ST FLOOR			COLUMBUS	OH	43215	
OHIO DEPT OF TAXATION	ATTN TAX COMMISSIONERS OFFICE	30 EAST BROAD STREET, 22ND FLOOR			COLUMBUS	OH	43215	
Ohio Dept of Taxation	Tax Commissioners Office	30 East Broad Street, 22nd Floor			Columbus	OH	43215	
OHIO DEPT. OF COMMERCE DIV OF STATE FIRE MARSHAL BUREAU		8895 EAST MAIN STREET			REYNOLDSBURG	OH	43068	
OHIO ENVIRONMENTAL PROTECTION AGENCY		50 WEST TOWN STREET	SUITE 700		COLUMBUS	OH	43215	
OHIO MACHINERY CO		1016 EAST MARKET STREET			CADIZ	OH	43907	
OHIO STATE HIGHWAY PATROL		51400 NATIONAL ROAD			ST CLAIRSVILLE	OH	43950	
OHIO TREASURER OF STATE		30 E BROAD STREET	9TH FLOOR		COLUMBUS	OH	43215	
OIL & GAS DEVELOPMENT COMPANY LIMITED		OGDCL HOUSE	JINNAH AVENUE	BLUE AREA	ISLAMABAD			PAKISTAN
OIL & GAS SAFETY SUPPLY LLC		67681 MALL ROAD			ST CLAIRSVILLE	OH	43950	
OIL & NATURAL GAS CORPORATION LIMITED	EASTERN OFFSHORE ASSET	MM SECTION, 2ND FLOOR	SUBHADRA ARCADE	BHANUGUDI JUNCTION	KAKINADA		533033	INDIA
OIL & NATURAL GAS CORPORATION LIMITED	MATERIAL MANAGEMENT	3RD FLOOR	11 HIGH	BANDRA SION LINK ROAD	MUMBAI		400017	INDIA
Oil and Natural Gas Corporation Ltd		11 High, ONGC Office Complex, Bandra Sion Link Road			Mumbai		400017	India
Oil and Natural Gas Corporation Ltd		CBM Asset, Bokaro, First Floor, HSCL Building, Naya More			Bokaro Steel City		827001	India
Oil and Natural Gas Corporation Ltd		Pandit Deen Dayal Upadhyaya Urja Bahwan	5 Nelson Mendela Marg, Vasant Kunj		New Delhi		110070	India
OIL CENTER RESEARCH INTERNATIONAL LLC		106 MONTROSE AVENUE			LAFAYETTE	LA	70503	
OIL CENTER RESEARCH LLC		PO BOX 92615			LAFAYETTE	LA	70509-2615	
OIL CENTER RESEARCH OF TEXAS LLC		PO BOX 92615			LAFAYETTE	LA	70509-2615	
OIL CHANGE ON ONE INC		502 WEST HIGHWAY 82			GAINESVILLE	TX	76240	
OIL FIELD COMPONENTS INC		1463/1465 BRITTMORE ROAD			HOUSTON	TX	77043	
OIL FILTER COMPANY INC		1410 SOUTHWEST 3RD STREET			OKLAHOMA CITY	OK	73108-1488	
OIL MASTERS OF KILGORE INC		1005 STONE ROAD			KILGORE	TX	75662	
OIL PATCH FUEL & SUPPLY INC		PO BOX 1089			COMBES	TX	78535	
OIL PATCH PETROLEUM INC		1526 NORTH PADRE ISLAND DRIVE			CORPUS CHRISTI	TX	78408	
OIL PATCH RENTAL SERVICES INC		PO BOX 204667			DALLAS	TX	75320-4667	
OIL PURIFICATION SYSTEMS INC	ATTENTION BETH	2176 THOMASTON AVENUE			WATERBURY	CT	06704	
OIL STATES ENERGY SERVICES LLC		PO BOX 203567			DALLAS	TX	75320-3567	
OIL STATES INDUSTRIES INC		PO BOX 200149			DALLAS	TX	75320-0149	
OIL WELL SURVEY INSTRUMENT COMPANY		1927 EDMUNDSON STREET			HOUSTON	TX	77003	

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OILCO MACHINE SHOP INC		1323 ERASTE LANDRY ROAD			LAFAYETTE	LA	70506	
OILFIELD EQUIPMENT MARKETING		4711 DODGE STREET			SAN ANTONIO	TX	78217-3710	
OILFIELD EQUIPMENT SALES		5320 FM 902			GAINESVILLE	TX	76240	
OILFIELD INSTRUMENTATION USA INC		PO BOX 51902			LAFAYETTE	LA	70505-1902	
OILFIELD SPECIALTIES, L.L.C.	c/o RALEY & BOWICK	ATTN TANYA DAWSON	1800 AUGUSTA DRIVE	SUITE 300	HOUSTON	TX	77057	
OILFIELD TECHNICAL SERVICES LLC		7412 NORTHWEST 83 RD STREET			OKLAHOMA CITY	OK	73132	
OILFIELD VALVE SERVICE & SUPPLY INC		PO BOX 60964			LAFAYETTE	LA	70596-0964	
OILFIELD WASTE LOGISTICS		1705 ROAD 2054			CULBERTSON	MT	59218	
OILFIELD WATER LOGISTICS LLC	OWL SWD OPERATING LLC	8201 PRESTON ROAD SUITE 520			DALLAS	TX	75225	
Ojeda, Meregildo		Address Redacted						
Ojo, Shina L		Address Redacted						
OK IMPLEMENT COMPANY	NAPA AUTO PARTS	PO BOX 545			WATFORD CITY	ND	58854	
OK TIRE STORE INC		2224 MAIN AVENUE			FARGO	ND	58301	
OK TIRE STORE WATFORD		2224 MAIN AVENUE			FARGO	ND	58103	
OK WRECKING LLC	DAVE ALLEY	PO BOX 3			DOUGLAS	WY	82633	
Okedele, Owayemi Olugbenga		Address Redacted						
OKEENE CHILD STUDY CLUB		304 MURREL AVENUE			OKEENE	OK	73763	
OKEENE HOSPITAL MEDICAL CLINIC		PO BOX 389			OKEENE	OK	73763	
OKEENE PUBLIC SCHOOLS	OKEENE FFA	PO BOX 409			OKEENE	OK	73763	
OKEENE SUPPLY STORE LLC		PO BOX 840			OKEENE	OK	73763	
OKFUSKEE COUNTY, OK	ATTN LORI COPLIN, OKFUSKEE COUNTY TREASURER	OKFUSKEE COUNTY COURTHOUSE			OKEMAH	OK	74859	
OKFUSKEE COUNTY, OK	ATTN LORI COPLIN, TREASURER	209 N 3RD ST STE 2			OKEMAH	OK	74859	
OKIE X		8045 S COUNTRY CLUB ROAD			EL RENO	OK	73036	
OKLAHOMA		2501 N LINCOLN BLVD			OKLAHOMA CITY	OK	73194	
OKLAHOMA ATHLETICS 10 BEZDICEK		204 THISTLEDOWN ROAD			ENID	OK	73703	
OKLAHOMA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	313 NE 21ST ST			OKLAHOMA CITY	OK	73105	
OKLAHOMA CITY, OK	FINANCE DEPARTMENT	100 N WALKER AVE., 4TH FLOOR			OKLAHOMA CITY	OK	73102	
OKLAHOMA COPIER SOLUTIONS		PO BOX 925			NORMAN	OK	73070	
OKLAHOMA CORP COMMISSION	TRANSPORTATION DIVISION	PO BOX 52000			OKLAHOMA CITY	OK	73152-2948	
OKLAHOMA CORP COMMISSION		PO BOX 52000			OKLAHOMA CITY	OK	73152-2000	
OKLAHOMA CORP COMMISSION		PO BOX 52948			OKLAHOMA CITY	OK	73152-2948	
OKLAHOMA CORPORATION COMMISSION	TRANSPORTATION DIVISION	PO Box 52000			OKLAHOMA CITY	OK	73152-2000	
OKLAHOMA CORPORATION COMMISSION		2101 NORTH LINCOLN BLVD			OKLAHOMA CITY	OK	73105	
OKLAHOMA COUNTY TREASURER		3RD FLOOR SUITE 360, 420 WEST MAIN			OKLAHOMA CITY	OK	73102	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
OKLAHOMA COUNTY TREASURER		6125 W RENO AVE, UNIT 300			OKLAHOMA CITY	OK	73127	
OKLAHOMA COUNTY TREASURER		PO BOX 268875			OKLAHOMA CITY	OK	73126-8875	
OKLAHOMA COUNTY, OK	ATTN ASSESSOR	320 ROBERT S KERR, #313			OKLAHOMA CITY	OK	73102	
OKLAHOMA COUNTY, OK	ATTN ASSESSOR	320 ROBERT S. KERR AVENUE			OKLAHOMA CITY	OK	73102	
Oklahoma Department of Transportation		200 N.E. 21st Street			Oklahoma City	OK	73105	
OKLAHOMA DEPT OF ENVIRONMENTAL QUALITY		707 N ROBINSON			OKLAHOMA CITY	OK	73102	
OKLAHOMA DPS		3600 NORTH MARTIN LUTHER KING AVENUE			OKLAHOMA CITY	OK	73111	
OKLAHOMA ELECTRIC COOPERATIVE		242 24TH AVE NW	2520 HEMPHILL DR.		NORMAN	OK	73069	
OKLAHOMA ELECTRIC COOPERATIVE		PO BOX 1208			NORMAN	OK	73070	
OKLAHOMA EMPLOYMENT SECURITY COMMISSION		PO BOX 52003			OKLAHOMA CITY	OK	73152-2003	
OKLAHOMA EMPLOYMENT SECURITY COMMISSION		PO BOX 52925			OKLAHOMA CITY	OK	73152-0925	
OKLAHOMA GAME WARDENS ASSOCIATION		1601 GREENBRIER PLACE SUITE 3			OKLAHOMA CITY	OK	73159	
OKLAHOMA HALL OF FAME		1400 CLASSEN DR			OKLAHOMA CITY	OK	73106	
OKLAHOMA HIGHWAY PATROL TROOP S	COMMERCIAL VEHICLE ENFORCEMENT	200 NE 38TH TERR			OKLAHOMA CITY	OK	73105-3002	
OKLAHOMA LANDFILL HOLDINGS INC		PO BOX 355			ALEX	OK	73002	
OKLAHOMA LPG ADMINISTRATION		3815 N SANTA FE, NO 117			OKLAHOMA CITY	OK	73118	
Oklahoma Natural Gas		100 West Fifth Street			Tulsa	OK	74103	
OKLAHOMA NATURAL GAS COMPANY		100 WEST FIFTH STREET			TULSA	OK	74103	
OKLAHOMA NATURAL GAS COMPANY		7500 E 35TH STREET			KANSAS CITY	MO	64129	
OKLAHOMA SECRETARY OF STATE		421 NW 13TH STREET	SUITE 210		OKLAHOMA CITY	OK	73103	
OKLAHOMA STATE TREASURER	ATTN UNCLAIMED PROPERTY DIVISION	2300 N LINCOLN BLVD ROOM 217			OKLAHOMA CITY	OK	73105	
OKLAHOMA STATE TREASURER	UNCLAIMED PROPERTY DIVISION	2300 N Lincoln Blvd Room 217			Oklahoma City	OK	73105	
OKLAHOMA STATE TREASURER	UNCLAIMED PROPERTY DIVISION LOWER LEVEL	9520 NORTH MAY AVENUE			OKLAHOMA CITY	OK	73120	
OKLAHOMA STATE UNIVERSITY	GRANTS & CONTRACTS FINANCIAL ADMINISTRATION	PO BOX 645			STILLWATER	OK	74076	
OKLAHOMA SWD SYSTEMS INC		4840 E UNIVERSITY BLVD STE 110			ODESSA	TX	79762	
OKLAHOMA TAX COMMISSION	ATTN GENERAL COUNSELS OFFICE	120 N ROBINSON SUITE 2000 W			OKLAHOMA CITY	OK	73102-7895	
OKLAHOMA TAX COMMISSION	ATTN TXPAYER SERVICE CENTER	2501 NORTH LINCOLN BLVD	CONNORS BUILDING, CAPITOL COMPLEX		OKLAHOMA CITY	OK	73194	
Oklahoma Tax Commission	General Counsels Office	120 N Robinson Suite 2000 W			Oklahoma City	OK	73102-7895	

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Oklahoma Tax Commission	Txpayer Service Center	2501 North Lincoln Blvd	Connors Building, Capitol Complex		Oklahoma City	OK	73194	
OKLAHOMA TAX COMMISSION		2501 NORTH LINCOLN BOULEVARD	2501 NORTH LINCOLN BOULEVARD		OKALAHOMA	OK	73194	
OKLAHOMA TAX COMMISSION		2501 NORTH LINCOLN BOULEVARD			OKALAHOMA	OK	73194	
OKLAHOMA TAX COMMISSION		2501 N LINCOLN BLVD			OKLAHOMA CITY	OK	73194	
OKLAHOMA TAX COMMISSION		2051 N. LINCOLN BLVD			OKLAHOMA CITY	OK	73194	
OKLAHOMA TAX COMMISSION		PO BOX 26850			OKLAHOMA CITY	OK	73126-0850	
OKLAHOMA TAX COMMISSION		PO BOX 269045			OKLAHOMA CITY	OK	73126-9045	
OKLAHOMA TAX COMMISSION		PO BOX 26920			OKLAHOMA CITY	OK	73126-0920	
OKLAHOMA TRUCKING ASSOC		3909 N LINDSAY AVENUE			OKLAHOMA CITY	OK	73105	
OKLAHOMA TURNPIKE AUTHORITY		4401 W MEMORIAL RD	STE 130		OKLAHOMA CITY	OK	73134	
OKLAHOMA WATER RESOURCES BOARD	PLANNING & MGMT BOARD	3800 N CLASSEN BOULEVARD			OKLAHOMA CITY	OK	73118-2855	
OKLAHOMA WORKERS COMPENSATION COMMISSION	INSURANCE SERVICES DIVISION	1915 NORTH STILES AVENUE			OKLAHOMA CITY	OK	73105	
OKLAHOMA WORKERS COMPENSATION COMMISSION		1915 N STILES AVENUE	SUITE 231		OKLAHOMA CITY	OK	73105	
Okogbue, Oluoma C		Address Redacted						
Okoli, Chukwuemeka Jonathan		Address Redacted						
Okoro, Euzebius Onu		Address Redacted						
OKTANKER LLC		562 HWY 51			OKEENE	OK	73763	
Okusolubo, Gbenga O		Address Redacted						
Olajide, Emmanuel Abiodun		Address Redacted						
Olajuwon, Yemi Tolani		Address Redacted						
Olakanmi, Tolu Joseph		Address Redacted						
OLD DOMINION FREIGHT LINE INC		500 OLD DOMINION WAY			THOMASVILLE	NC	27360	
OLD RIVER SUPPLY INC		139 OLD HWY 49 SOUTH			RICHLAND	MS	39218	
OLDS, L.		Address Redacted						
OLEUM OPERATING CO		PO BOX 1263			LONGVIEW	TX	75606	
Olind, Jesse Cole		Address Redacted						
Olinger, Kevin		Address Redacted						
Olinger, Tyson		Address Redacted						
Oliphant, Galen R		Address Redacted						
Oliva, Raul A		Address Redacted						
Olivares, Jonathan Manuel		Address Redacted						
Olivares, Manuel D		Address Redacted						
Olivares, Mario A		Address Redacted						
Olivarez, Cesar		Address Redacted						
Olivas Perez, Fernando		Address Redacted						
Olivas, Cesar Luis		Address Redacted						
Olivas, Larry Steve		Address Redacted						
Olivas, Nancy Rubio		Address Redacted						
Oliveira, Gustavo		Address Redacted						
OLIVER H VAN HORN COMPANY LLC		4100 EUPHROSINE ST			NEW ORLEANS	LA	70125	
Oliver Sr, Benjamin		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Oliver, Bendrick		Address Redacted						
Oliver, Jerry V		Address Redacted						
Oliver, Joshua James		Address Redacted						
Olivier, Bryson Anthony		Address Redacted						
Olivier, Mitchell B		Address Redacted						
Olivier, Patrick H		Address Redacted						
Olivo, Ricardo		Address Redacted						
Ollre, Channon Lynn		Address Redacted						
Olmo, Otoniel		Address Redacted						
Olsen, David Allan		Address Redacted						
OLSON & BURNS PC		PO BOX 1180			MINOT	ND	58702	
Olson, Heath Thomas		Address Redacted						
OLSON, JOHN		Address Redacted						
Olson, Liah Ann		Address Redacted						
Olson, Toni Jane		Address Redacted						
Olurin, Adegboyega Oloruntoba		Address Redacted						
Oluwafemi, Shadrach O		Address Redacted						
Olvera Gonzalez, Jorge		Address Redacted						
Olvera, Antonio		Address Redacted						
Olvera, Raynaldo		Address Redacted						
Olvera, Tanya		Address Redacted						
OLYMPIC CRANES & FABRICATION INC		3201 PAUL SEGURA PARKWAY			NEW IBERIA	LA	70560	
OLYMPIC SYSTEMS		SUITE 360, 3800 AURORA AVENUE NORTH			SEATTLE	WA	98103-8721	
OLYMPUS AMERICA INC	DEPT 3595	PO BOX 123595			DALLAS	TX	75312-3595	
OLYMPUS NDT NE INC		PO BOX 123595	DEPT 3595		DALLAS	TX	75312-3595	
Omale, Onuche Joseph		Address Redacted						
OMAR L RODRIGUEZ		Address Redacted						
OMEGA ENGINEERING INC		26904 NETWORK PLACE			CHICAGO	IL	60673-1269	
OMEGA ENGINEERING INC		800 CONNECTICUT AVENUE	SUITE 5N01		NORWALK	CT	06854-1696	
OMNI ROYAL ORLEANS HOTEL		621 SAINT LOUIS STREET			NEW ORLEANS	LA	70130	
OMNI VALVE		PO BOX 677790			DALLAS	TX	75267-7790	
OMNICARD LLC		16610 N BLACK CANYON HIGHWAY	SUITE B105		PHOENIX	AZ	85053	
OMT FLOW LLC		PO BOX 310			GAINESVILLE	TX	76241	
OMT FLOW LLC		PO BOX 1577			GAINESVILLE	TX	76241	
ON SITE FIELD SUPPLY INC		387 STELLO WAY	PO BOX 200		PUNXSUTAWNEY	PA	15767	
ON SITE REPAIR SERVICE LLC		1700 A EAST MAIN STREET			NEW IBERIA	LA	70560	
ON TIME CREW CHANGES INC		PO BOX 66			PERRY	LA	70575	
Onakoya, Abiola Temi Tope		Address Redacted						
ONE HYDRAULICS INC		21606 SPRINGBRIDGE DRIVE			HOUSTON	TX	77073	
ONE IDENTITY LLC		4 POLARIS WAY			ALISO VIEJO	CA	92656	
ONE SOURCE LIGHTING INC		552 25 ROAD #C			GRAND JUNCTION	CO	81505	
ONE SOURCE SERVICE LLC		PO BOX 46			FLORA VISTA	NM	87415	
ONEAL STEEL INC		PO BOX 52141 OCS			LAFAYETTE	LA	70505	
ONEAL STEEL INC		PO BOX 934243			ATLANTA	GA	31193-4243	
ONeal, Anna Laughlin		Address Redacted						
ONeal, Steven Michael		Address Redacted						
ONECOR SERVICES LLC		PO BOX 893			WILLISTON	ND	58802	

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ONeill, Wendi Yvonne		Address Redacted						
ONEOK INC		PO BOX 871			TULSA	OK	74102	
ONESPAN NORTH AMERICA INC		121 WEST WACKER DR 2050			CHICAGO	IL	60601	
ONLOGIC		35 THOMPSON ST			SOUTH BURLINGTON	VT	05403	
Onorato, Garret Douglas		Address Redacted						
ONSITE OILFIELD SERVICES LLC		2301 OAK STREET			ABILENE	TX	79602	
ONSOLVE LLC		780 WEST GRANADA BOULEVARD			OMOND BEACH	FL	32174	
Ontiveros, Mario		Address Redacted						
Onwu, Stanley Onyebuchi		Address Redacted						
ONYX FIELD SERVICES		391 TAHOE DRIVE			LOVELAND	CO	80538	
OOSI LEASING		PO BOX 790448			ST LOUIS	MO	63179-0448	
Opara, Marshall Amazuoke		Address Redacted						
Opara, Tobenna Morris		Address Redacted						
OPIELA MECHANICAL INC		6177 LAGUNA ROAD			SAN ANTONIO	TX	78223	
Opoku, Frederick Kwaku		Address Redacted						
OPTIMIST LLC		1321 UPLAND DRIVE #7146			HOUSTON	TX	77043	
OPTUS INC		10100 WEST SAM HOUSTON PARKWAY SOUTH	SUITE 320		HOUSTON	TX	77099	
OQUINN REALTY		2406 BIRDWELL LANE			BIG SPRING	TX	79720	
ORACLE AMERICA INC		PO BOX 203448			DALLAS	TX	75320-3448	
ORAN WAYNE SCHMEECKLE		Address Redacted						
ORANGE GROVE HOLDINGS, L.L.C	C/O TALBOT, CARMOUCHE & MARCELLO	ATTN BRIAN CARMOUCHE	17405 PERKINS ROAD		BATON ROUGE	LA	70810	
ORANGE OIL LLC		PO BOX 722760			NORMAN	OK	73070	
ORANGE OIL, LLC		1501 24TH AVE NW			NORMAN	OK	73069	
ORANGE PROPERTY MANAGEMENT LLC		PO BOX 25			WEST FARGO	ND	58078	
ORBIS CORPORATION		DEPT 6965	75 REMITTANCE DRIVE		CHICAGO	IL	60675-6965	
ORBIT INDUSTRIES INC		4106 NORTH FM 2528			LUBBOCK	TX	79416	
ORCA OFFSHORE AZERBAIJAN BRANCH		MARKER 25 KM	SALYAN HIGHWAY		BAKU		AZ 1083	AZERBAIJAN
ORCHSE STRATEGIES LLC		2100 M STREET NORTHWEST	SUITE 170-357		WASHINGTON	DC	20037	
ORCINA LTD		DALTONGATE			ULVERSTON		LA12 7AJ	UNITED KINGDOM
ORCO SERVICE LLC		PO BOX 691			KINGFISHER	OK	73750	
Orduna, Edmundo Rafael		Address Redacted						
OREGON ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	1162 COURT ST. NE			SALEM	OR	97301-4096	
OREGON DEPT OF ENVIRONMENTAL QUALITY		700 NE MULTNOMAH STREET, SUITE 600			PORTLAND	OR	97232-4100	
OREGON DEPT OF REVENUE	ATTN BANKRUPTCY UNIT	955 CENTER ST NE			SALEM	OR	97301-2555	
OREGON DEPT OF STATE LANDS	UNCLAIMED PROPERTY SECTION	775 SUMMER ST NE STE 100			SALEM	OR	97301-1279	
OREILLY AUTO PARTS	A & W WATER SERVICE ACCOUNT 1296462	PO BOX 9464			SPRINGFIELD	MO	65801-9464	
OREILLY AUTO PARTS		PO BOX 9464			SPRINGFIELD	MO	65801-9464	
Orfila, Jose Luis		Address Redacted						
ORIGIN TEXAS RECYCLING LLC		5501 PENNINGTON AVENUE			BALTIMORE	MD	21226	
ORION CASE		PO BOX 3641			LAFAYETTE	LA	70502-3641	

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ORIONCASE ENTERPRISES LLC		PO BOX 3641			LAFAYETTE	LA	70502-3641	
ORKIN INC		5113 PACIFIC HWY E STE 1-W			FIFE	WA	98424-2639	
ORKIN INC		PO BOX 8648			TYLER	TX	75711-8648	
ORKIN LLC		5030 E UNIVERSITY BLVD, SUITE D103			ODESSA	TX	79762-8148	
ORKIN PEST CONTROL		3620 SOUTH MOULTON DRIVE			OKLAHOMA CITY	LA	73179-7608	
ORLANDO YANEZ		Address Redacted						
ORLEANS	ERROLL G. WILLIAMS	1300 PERDIDO ST			NEW ORLEANS	LA	70112	
ORLEANS		CITY HALL	RM 1W34	1300 PERDIDO ST	NEW ORLEANS	LA	70112	
ORLEANS PARISH - CITY OF NEW ORLEANS	BUREAU OF REVENUE	1300 PERDIDO ST, ROOM 1W34			NEW ORLEANS	LA	70112	
ORMIN COMPANY LLC		8300 BISSONNET STREET SUITE 570			HOUSTON	TX	77074	
Ormsby, Jackson Leo		Address Redacted						
Ornelas Rodriguez, Roberto Carlos		Address Redacted						
Ornelas Stevens, Jesus Manuel		Address Redacted						
Orner, Lance		Address Redacted						
ORoark, David Don Payne		Address Redacted						
ORoark, Skylar Don		Address Redacted						
OROPEZA, TRAVIS R		Address Redacted						
ORorke, Rhonda Lynn		Address Redacted						
Orozco Herrera, Victor A		Address Redacted						
Orozco, Fernando Robles		Address Redacted						
Orozco, Fidel		Address Redacted						
Orozco, Victor		Address Redacted						
ORR, JEFFREY		Address Redacted						
Orr, Mark Aaron		Address Redacted						
Orsak, Hunter Charles		Address Redacted						
Ortega Garcia, Gabriel		Address Redacted						
Ortega, Michel		Address Redacted						
Ortega, Rodolfo		Address Redacted						
Ortego, Christopher J		Address Redacted						
Ortego, Jonathan Paul		Address Redacted						
Ortego, Paul		Address Redacted						
ORTEQ ENERGY TECHNOLOGIES LLC		PO BOX 2060			GAINESVILLE	TX	76241	
Ortivez, Michael E		Address Redacted						
Ortiz Duran, Ramon		Address Redacted						
Ortiz Duran, Ubaldo		Address Redacted						
ORTIZ MAINTENANCE SERVICES LLC		24006 RAIN CREEK DRIVE			TOMBALL	TX	77375	
Ortiz, Diego		Address Redacted						
Ortiz, Eduardo		Address Redacted						
Ortiz, Eric		Address Redacted						
Ortiz, Hector Xavier		Address Redacted						
ORTIZ, IMELDA		Address Redacted						
Ortiz, Jose R		Address Redacted						
Ortiz, Manuel Hector		Address Redacted						
Ortiz, Michael John William		Address Redacted						
Ortiz, Oscar		Address Redacted						

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Ortiz, Rogelio S		Address Redacted						
ORTOWSKI, RONALD		Address Redacted						
Orum, Nathan Daniel		Address Redacted						
Orzabal, John Garcia		Address Redacted						
Osafo, Edward Kwaku		Address Redacted						
OSAGE CTY	SALLY HULSE, COUNTY TREASURER	611 GRANDVIEW PO BOX 1569			PAWHUSKA	OK	74056	
Osayande, Ogbemudia		Address Redacted						
OSBORN, BRANDON		Address Redacted						
Osborn, David Lee		Address Redacted						
Osborn, Tanner Edward		Address Redacted						
Osborne, David John		Address Redacted						
OSBORNE, JAMES		Address Redacted						
OSBURNS INC		PO BOX 3107			MORGAN CITY	LA	70381	
Osby, Jerry Lamont		Address Redacted						
OSCAR VELA		Address Redacted						
OSECO		PO BOX 504834			ST. LOUIS	MO	63150-4834	
OSFS METALS		PO BOX 41			COUDERSPORT	PA	16915	
OSHER MALKA		7350 E STETSON DR			SCOTTSDALE	AZ	85251-3432	
OSI ENVIRONMENTAL INC		308 N FONSHILL			OKLAHOMA CITY	OK	73117	
OSSA LLC		PO BOX 601959			CHARLOTTE	NC	28260	
Oster, Danny L		Address Redacted						
Oster, Jacob Roland		Address Redacted						
Oster, Michael Wayne		Address Redacted						
Ostrander, Christopher J		Address Redacted						
OSWALT, CARTER		Address Redacted						
OTC MARKETS GROUP INC		ONE NORTH END AVENUE	12TH FLOOR 300 VESEY STREET		NEW YORK	NY	10282	
OTEC CONTROLLED PROCESS COATINGS LLC		PO BOX 3903			SHAWNEE	OK	74802	
OTECO INC		2811 TROUT ST			HOUSTON	TX	77093	
OTHELLOS ITALIAN RESTAURANT		8525 SW 2ND STREET			OKLAHOMA CITY	OK	73128	
OTIS ELEVATOR COMPANY		PO BOX 730400			DALLAS	TX	75373-0400	
OTIS ELEVATOR COMPANY		PO BOX 73579			CHICAGO	IL	60673-7579	
OTM CONSULTING LTD		FRIARY COURT	13-21 HIGH STREET		GUILDFORD		GUI 3DG	UNITED KINGDOM
OTTEM ELECTRONICS INC		32757 COUNTY ROAD 51			GREELEY	CO	80631	
Otteman, Levi James		Address Redacted						
Otwell, Sumer R		Address Redacted						
Otzoy, Ricky		Address Redacted						
OUTBANK STRATEGY WAR GAMES LLC	DBA THE DATA COLLECTION CENTER	4251 FM 2181	SUITE 230-190		CORINTH	TX	76210	
OUTDOOR CLEANING SERVICE LLC		206 KYLE STREET			LAFAYETTE	LA	70507	
OUTLAW PRESSURE CONTROL, LLC	C/O JOE FLORES	500 N. SHORELINE BLVD	SUITE 1001		CORPUS CHRISTI	TX	78401	
OUTSOLVE LLC		3330 W ESPLANADE AVENUE	SUITE 301		METAIRIE	LA	70002	
Overfelt, Thomas R		Address Redacted						
OVERFLOW ENERGY LLC		PO BOX 354			BOOKER	TX	79005	
OVERFLOW ENERGY STACK LLC		PO BOX 354			BOOKER	TX	79005	
OVERHEAD DOOR		PO BOX 881			WEATHERFORD	OK	73096	

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OVERHEAD DOOR COMPANY		PO BOX 80797			LAFAYETTE	LA	70598	
OVERHEAD DOOR COMPANY		707 S. COLORADO ST			MIDLAND	TX	79701	
OVERHEAD DOOR COMPANY OF LAFAYETTE		PO BOX 80797			LAFAYETTE	LA	70598	
OVERHEAD DOOR COMPANY OF LUBBOCK INC		PO BOX 16624			LUBBOCK	TX	79490	
OVERHEAD DOOR COMPANY OF MINOT INC		1905 BURDICK EXPRESSWAY WEST			MINOT	ND	58701	
OVERHEAD DOOR COMPANY OF OKLAHOMA CITY INC		4141 SW 29TH STREET			OKLAHOMA CITY	OK	73119	
OVERHEAD DOOR COMPANY OF PERMIAN BASIN		PO BOX 2932			MIDLAND	TX	79702	
OVERHEAD DOOR COMPANY OF SHERMAN DENISON		316 WEST CHESTNUT STREET			DENISON	TX	75020	
OVERTON, JEAN PAUL		Address Redacted						
OVERTON, JEAN PAUL P.		Address Redacted						
Overway, Daniel Scott		Address Redacted						
OWEN OIL TOOLS LP		PO BOX 842241			DALLAS	TX	75284-2241	
Owen, David Solomon		Address Redacted						
Owen, Timothy James		Address Redacted						
Owens, Anthony		Address Redacted						
Owens, Brandon Taurus		Address Redacted						
Owens, David William		Address Redacted						
Owens, Kenneth L		Address Redacted						
Owens, Matthew		Address Redacted						
Owens, Willie J		Address Redacted						
Oyelowo, Adebukola Seun		Address Redacted						
Ozene, Jacoby J		Address Redacted						
Ozuna, Leroy		Address Redacted						
Ozuor, Sunday Ifeanyi		Address Redacted						
P & W IRON WORKS LLC		409 STATE HIGHWAY 135 NORTH			KILGORE	TX	75662	
P & W SALES INC		405 STATE HIGHTWAY 135 NORTH			KILGORE	TX	75662	
P3 GLOBAL PERSONNEL LLC		PO BOX 3617			HOUMA	LA	70361	
PA Department of Transportation	Keystone Building	400 North St., Fifth Floor			Harrisburg	PA	17120	
PA STATE	PA DEPARTMENT OF REVENUE	4TH AND WALNUT STREETS			HARRISBURG	PA	17128	
PAC SPECIALTIES LLC		1424 SANDRA STREET			MORGAN CITY	LA	70380	
PAC STAINLESS LTD		PO BOX 73277			DALLAS	TX	77573-2777	
PAC VAN INC		75 REMITTANCE DRIVE	SUITE 3300		CHICAGO	IL	60675-3300	
PACE LANDFILL LLC		6505 COTEAU ROAD			NEW IBERIA	LA	70560	
Pacheco, Dakota Lee		Address Redacted						
Pacheco, Eligio Louis		Address Redacted						
Pacheco, Jorge Luis		Address Redacted						
Pacheco, Louis		Address Redacted						
Pacheco, Manuel Michael		Address Redacted						
PACIFIC GAS & ELECTRIC COMPANY		77 BEALE STREET			SAN FRANCISCO	CA	94105	
PACIFIC GAS & ELECTRIC COMPANY		PO BOX 997300			SACRAMENTO	CA	95899-7300	
PACIFIC GULF WIRE ROPE		1504 ENGINEERS ROAD			BELLE CHASSE	LA	70037	
PACIFIC OFFICE CENTER		310 K STREET, SUITE 200			ANCHORAGE	AK	99501	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PACIFIC STEEL & RECYCLING		819 ELK STREET	PO BOX 129		ROCK SPRINGS	WY	82902	
PACTEC INC		PO BOX 8069			CLINTON	LA	70722	
PADCO INDUSTRY INC		2214 JEFFERSON TERRACE			NEW IBERIA	LA	70560	
Paden, Holly Christine		Address Redacted						
Padilla Cardenas, Andres Jairo		Address Redacted						
PADILLA ENTERPRISES INC		2322 EAST 3RD STREET			CASPER	WY	82609	
PADILLA, FLOYD		Address Redacted						
Padilla, John Carlos		Address Redacted						
Padilla, Mark A		Address Redacted						
Padron, Marcos Antonio		Address Redacted						
PAGE WIRE ROPE & SLINGS INC		PO BOX 41047	101 GALLIER ST		BATON ROUGE	LA	70835	
PAGE WIRE ROPE & SLINGS INC		PO BOX 60068			LAFAYETTE	LA	70596-0068	
PAGE, CHRISTOPH		Address Redacted						
Page, Christopher Michael		Address Redacted						
Page, Kenmar		Address Redacted						
Pagel, Sean Douglas		Address Redacted						
Pagel, Ty Austin		Address Redacted						
Pai, Varun M		Address Redacted						
PAIGE OLIVIER	C/O L. CLAYTON BURGESS, PLC	Address Redacted						
PAINE, JOEL		Address Redacted						
PAINTBRUSH SERVICES		PO BOX 4368			GILLETTE	WY	82717	
Painter, Jimmy		Address Redacted						
PAINTERS USA INC		570 MITCHELL ROAD			GLENDALE HEIGHTS	IL	60139	
Paiz, John D		Address Redacted						
Palacios, Mario Alberto		Address Redacted						
PALESTINE OIL & LUBE LLC		PO BOX 3159			PALESTINE	TX	75802	
PALMER JOHNSON POWER SYSTEMS LLC		1835 HAYNES DRIVE			SUN PRAIRIE	WI	53590-3909	
Palmer, Devon Charles		Address Redacted						
Palmer, John Charles		Address Redacted						
Palomo, Crisanto S		Address Redacted						
Palomo, Jose De Jesus		Address Redacted						
Palos, Juan Carlos		Address Redacted						
PALTOO, SURINDRANATH		Address Redacted						
PAM WARNER		Address Redacted						
PAMELA ELSEY		Address Redacted						
PAMELA S KEESBERY	PSK SAFETY LLC	Address Redacted						
PANALPINA INC		PO BOX 7247-6404			PHILADELPHIA	PA	19170	
Panana, Dyrone Steven		Address Redacted						
PANATRACK INC		1320 WALNUT RIDGE DRIVE	SUITE 250		HARTLAND	WI	53029	
PANDER TRAINING & COMPLIANCE SERVICES		4391 FREW MILL ROAD			PORTERSVILLE	PA	16051	
PANGBORN LLC		4630 COATES DRIVE			FAIRBURN	GA	30213	
PANGBORN LLC		PO BOX 936006			ATLANTA	GA	31193-6006	
PANHANDLE BRINE SALES INC		PO BOX 297			IDALOU	TX	79329	
PANKEY PROPANE COMPANY		PO DRAWER 458			JACKSBORO	TX	76458	
Pankey, Amy M		Address Redacted						
PANNAM IMAGING		PO BOX 73702 NORTH			CLEVELAND	OH	44193	

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PANOLA COUNTY TAX OFFICE		110 SOUTH SYCAMORE STREET	ROOM 211		CARTHAGE	TX	75633	
PANOLA COUNTY, TX	PANOLA COUNTY APPRAISAL DISTRICT	1736 BALLPARK DRIVE			CARTHAGE	TX	75633	
PAPERLESS ENVIRONMENT		PO BOX 84414			BATON ROUGE	LA	70884	
Papillion, Theron R		Address Redacted						
PAPPAN, SAJU		Address Redacted						
PAPPAN, SAJU		Address Redacted						
PARACHUTE AUTO PARTS & SUPPLY		PO BOX 231			PARACHUTE	CO	81635	
PARAGON MICRO INC		PO BOX 775695			CHICAGO	IL	60677-5695	
PARAGON SUBROGATION SERVICES INC		PO BOX 3757			CHATSWORTH	CA	91313-3757	
PARAMESWARAN, ANNASAMY		Address Redacted						
PARAMOUNT OIL TOOLS & EQUIPMENT LLC		1373 OLD SPANISH TRAIL			BROUSSARD	LA	70518	
PARAMOUNT SAFETY SUPPLIES LLC		PO BOX 93			JANE LEW	WV	26378	
Paredes Estrada, Carlos E		Address Redacted						
PARISH AND CITY TREASURER		222 SAINT LOUIS STREET, ROOM 404			BATON ROUGE	LA	70802	
PARISH OF CONCORDIA SALES AND USE TAX DEPARTMENT		PO Box 160			VADALIA	LA	71373	
PARISH OF CONCORDIA SALES AND USE TAX DEPARTMENT		508 JOHN DALE DRIVE, SUITE A			VIDALIA	LA	71373	
PARISH OF EAST BATON ROUGE		222 SAINT LOUIS STREET, ROOM 404			BATON ROUGE	LA	70802	
PARISH OF EAST CARROLL		PO BOX 130			VIDALIA	LA	71373	
PARISH OF EAST FELICIANA	SALES AND USE TAX DEPARTMENT	PO Box 397			CLINTON	LA	70722	
PARISH OF EAST FELICIANA		12732 SILLIMAN STREET			CLINTON	LA	70722	
PARISH OF RAPIDES	SALES AND USE TAX DEPARTMENT	PO BOX 671			ALEXANDRIA	LA	71309-0671	
PARISH OF ST BERNARD	SALES & USE TAX DEPARTMENT	PO BOX 168			CHALMETTE	LA	70044	
PARISH OF ST. MARY	SALES AND USE TAX	P. O. DRAWER 1279			MORGAN CITY	LA	70381-1279	
PARISH OF ST. MARY		1455 RAILROAD AVENUE			MORGAN	LA	70380	
PARISH OF TERREBONNE SALES & USE TAX		PO BOX 670			HOUMA	LA	70361	
Parish Sales Tax Fund		Government Tower	8026 Main Street, Suite 601		Houma	LA	70360	
Parish, Jeffery M		Address Redacted						
PARK	BARB POLEY, COUNTY TREASURER	PARK COUNTY COURTHOUSE	1002 SHERIDAN AVE.		CODY	WY	82414	
PARK FARM & FEEDLOT		32730 CR 50			KERSEY	CO	80644	
PARK PLACE INTERIORS		1109 8TH AVENUE			GREELEY	CO	80631	
PARKER COUNTY APPRAISAL DISTRICT		1108 SANTA FE DRIVE			WEATHERFORD	TX	76086-5818	
PARKER COUNTY, TX	ATTN JENNY GENTRY, TAX ASSESSOR-COLLECTOR	1112 SANTA FE DRIVE			WEATHERFORD	TX	76086	

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PARKER HANNIFIN CORPORATION		6035 PARKLAND BOULEVARD			CLEVELAND	OH	44124-4141	
PARKER HANNIFIN CORPORATION		7923 COLLECTION CENTER DRIVE			CHICAGO	IL	60693	
Parker, Anthony Logan		Address Redacted						
Parker, Ben		Address Redacted						
Parker, Carlos Georgi		Address Redacted						
Parker, Craig Van		Address Redacted						
PARKER, DOUGLAS WAYNE		Address Redacted						
Parker, Edward E		Address Redacted						
PARKER, JAMESON		Address Redacted						
Parker, Jimmy Lee		Address Redacted						
Parker, Monty Lee		Address Redacted						
Parker, Richard D		Address Redacted						
Parker, Robert Harley		Address Redacted						
Parker, Scott Joseph		Address Redacted						
Parker, William Woody		Address Redacted						
Parkhill, Vera Anna		Address Redacted						
Parks, Frank		Address Redacted						
PARKS, JOSEPH		Address Redacted						
Parks, Richard Elliott		Address Redacted						
PARKWAY SERVICES GROUP LLC		251 INDUSTRIAL PARKWAY			LAFAYETTE	LA	70508	
PARKWAY SERVICES GROUP LLC		PO BOX 52930			LAFAYETTE	LA	70505-2930	
PARKWAY SERVICES GROUP LLC		PO BOX 842065			BOSTON	MA	02284-2065	
PARKWAY UTILITY DISTRICT		5 OAKTREE	PO BOX 1368		FRIENDSWOOD	TX	77549-1368	
Parod, William		Address Redacted						
Parrish, Gregory F		Address Redacted						
Parsons, Harold Edwin		Address Redacted						
Parsons, Heather Marie		Address Redacted						
Partch, Danny D		Address Redacted						
PARTIN, VINCENT		Address Redacted						
PARTS UN LTD		705 SOUTHWEST 10TH STREET, SUITE 109			BLUE SPRINGS	MO	64015	
PARTSMASTER		PO BOX 971342			DALLAS	TX	75397-1342	
PARTSMASTER		2727 CHEMSEARCH BLVD			IRVING	TX	75062	
PARTY CENTRAL CORPORATION		408 MAURICE ST			LAFAYETTE	LA	70506	
PASCHOALIN, ROBERTO		Address Redacted						
PASON SYSTEMS USA CORPORATION		7701 WEST LITTLE YORK, SUITE 800			HOUSTON	TX	77040	
PASSELL, BRIAN		Address Redacted						
PASSIT LOGISTICS LLC		PO BOX 1944			ODESSA	TX	79760	
PAT MCJIMSEY		Address Redacted						
PATCO MACHINE & FAB INC		2002 HUMBLE WESTFIELD			HOUSTON	TX	77073	
PATEL, PRITESH		Address Redacted						
PATHCONTROL		66 RUE DE LA ROCHEFOUCAULD			PARIS		75009	FRANCE
PATHFINDER EQUIPMENT LOCATORS		PO BOX 90077			SAN ANTONIO	TX	78209	

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PATHFINDER INSPECTIONS & FIELD SERVICES LLC		PO BOX 3889			GILLETTE	WY	82717	
PATHFINDER PRESSURE TESTING LLC		19400 E 195TH AVENUE			HUDSON	CO	80642	
Patino, Jose De Jesus		Address Redacted						
PATRICIA MCLEOD	C/O HKM EMPLOYMENT ATTORNEYS	Address Redacted						
PATRICKS WELDING		12209 SOUTH LAND AVENUE			OKLAHOMA CITY	OK	73170	
PATRIOT CONSTRUCTION		1026 TOBY MOUTON ROAD			DUSON	LA	70529	
PATRIOT DIESEL SERVICES LLC		PO BOX 506			WEATHERFORD	OK	73096	
PATRIOT OFFICE PRODUCTS LLC		PO BOX 801498			HOUSTON	TX	77280	
PATRIOT SAFETY & SERVICES LLC		201 EAST MICHIGAN AVENUE			MIDLAND	TX	79701	
PATRIOT TRADING GROUP LTD		5000 TERMINAL STREET			BELLAIRE	TX	77401	
Patt, Damon Davon		Address Redacted						
PATTERSON & SHERIDAN LLP		PO BOX 846274			DALLAS	TX	75284-6274	
PATTERSON RENTAL TOOLS		PO BOX 203379			DALLAS	TX	75320	
PATTERSON RENTAL TOOLS		PO Box 200522			HOUSTON	TX	77216	
PATTERSON SERVICES INC		PO BOX 203379			DALLAS	TX	75320-3379	
PATTERSON, BRANDON		Address Redacted						
Patterson, Brock-James R		Address Redacted						
Patterson, Corey Leon		Address Redacted						
Patterson, Curtis F		Address Redacted						
Patterson, Joshua Hunter		Address Redacted						
Patterson, Justin N		Address Redacted						
Patterson, Kari Lavon		Address Redacted						
Patterson, Kyle Patrick		Address Redacted						
Patterson, Patty		Address Redacted						
PATTERSON, THOMAS		Address Redacted						
PATTON INDUSTRIAL SERVICES LLC		1005 AERO DRIVE			SHREVEPORT	LA	71137	
PATTON INDUSTRIAL SERVICES LLC		PO BOX 7884			SHREVEPORT	LA	71137	
Patton, Herman		Address Redacted						
Patton, Michael		Address Redacted						
Patton, Tristen		Address Redacted						
PATTONS PRINTING		2460 PATTERSON ROAD	UNIT 1		GRAND JUNCTION	CO	81505	
PAUL BROWN	ARADIA CONSULTING	Address Redacted						
PAUL CODY MACHINE TOOLS INC		PO BOX 1407			SPRING	TX	77383-1407	
PAUL DUROUSSEAU		Address Redacted						
PAUL F DOWNS		Address Redacted						
PAUL G ZETTLER		Address Redacted						
PAUL J & GARY A HESS TRUCKING INC		PO BOX 85			LINDSAY	TX	76250	
PAUL J GUIDRY JR		Address Redacted						
PAUL KRIVOY		Address Redacted						
PAUL RAY SCOTT		Address Redacted						
PAUL SANCHEZ III	TERXAS RAG COMPANY	Address Redacted						
PAUL SWENGLISH TRUCKING		211 HADDENVILLE ROAD			UNIONTOWN	PA	15401	

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PAUL WHITAKER		Address Redacted						
PAULS JEWELRY INC		600 SILVERSTONE ROAD			LAFAYETTE	LA	70508	
Pavey, Andrew J		Address Redacted						
PAWNEE CTY	COUNTY TREASURER	500 HARRISON, ROOM 200			PAWNEE	OK	74058	
PAWNEE WASTE LLC		PO BOX 2067			FORT COLLINS	CO	80522	
Pawvlik, David Wayne		Address Redacted						
Paxton, Dylan Matthew		Address Redacted						
Payan Jurado, Fabian A		Address Redacted						
PAYNE COUNTY, OK	ATTN GLENNA CRAIG, COUNTY CLERK	315 WEST 6TH AVE, STE. 202			STILLWATER	OK	74074	
PAYNE CTY	GLENNA CRAIG, COUNTY CLERK	315 WEST 6TH AVE, STE. 202			STILLWATER	OK	74074	
Payne, Tate Jennigns		Address Redacted						
Payne, Thomas Christopher		Address Redacted						
PAYSCALE INC		DEPARTMENT 1343	75 REMITTANCE DRIVE		CHICAGO	IL	60675-1343	
Payton, Joshua Jamal		Address Redacted						
Paz Acosta, Cesar Ramon		Address Redacted						
Paz, Ruben		Address Redacted						
PCDISPOSAL COM LLC		400 NEW CENTURY PKWY			NEW CENTURY	KS	66031	
Pcholinski, Stacey A		Address Redacted						
PDQ PRINTING LLC		131 EAST MAINE AVENUE			ENID	OK	73701	
PDS INC		2519 EAST SOUTHMORE AVENUE			PASADENA	TX	77502	
Peach, Byron W		Address Redacted						
PEACHTREE TRUE VALUE HARDWARE		2963 NORTH AVENUE			GRAND JUNCTION	CO	81504	
Peacock, Mark E		Address Redacted						
PEAK FORM MEDICAL CLINIC		1093 EAST BRIDGE STREET			BRIGHTON	CO	80601	
PEAK NDT SOLUTIONS LLC		515A VEROT SCHOOL RD.			LAFAYETTE	LA	70508	
PEAK OILFIELD SERVICES LLC		PO BOX 203997			DALLAS	TX	75320-3997	
PEARCE & DURICK PLLC		PO BOX 400			BISMARCK	ND	58502	
Pearcy, Joseph Leland		Address Redacted						
PEARL MEYER & PARTNERS LLC		PO BOX 650823	DEPARTMENT 41287		DALLAS	TX	75265	
Pearman, David Eugene		Address Redacted						
Pearson, Reene		Address Redacted						
Peavy, Bradley Gene		Address Redacted						
PEC PREMIER SAFETY MANAGEMENT INC		233 GENERAL PATTON AVENUE			MANDEVILLE	LA	70471	
PEC PREMIER SAFETY OPERATIONS LLC		233 GENERAL PATTON AVENUE			MANDEVILLE	LA	70471	
PEC PREMIER SAFETY OPERATIONS LLC		300 HOLIDAY SQUARE, SUITE 100			COVINGTON	LA	70433	
PECAN CREEK CATERING LLC		PO BOX 235			CORDELL	OK	73632	
PECK & HALE LLC		180 DIVISION AVENUE			WEST SAYVILLE	NY	11796	
PECOS COUNTY	SANTA S. ACOSTA	103 WEST CALLAGHAN			FORT STOCKTON	TX	79735	
PECOS COUNTY TAX OFFICE		200 SOUTH NELSON STREET			FORT STOCKTON	TX	79735	
PECOS WATER STATION INC		409-447 FARM TO MARKET 2119			PECOS	TX	79772	
PEDRO BUENO		Address Redacted						

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PEERLESS PATENTS LTD		3131 MOUNT VERNON AVENUE			ALEXANDRIA	VA	22305	
Peerson, Joe K		Address Redacted						
PEGASUS INC		6100 CORPORATE DRIVE	SUITE 448		HOUSTON	TX	77036	
PEGASUS INC		19051 KENSWICK DRIVE	SUITE 140		HUMBLE	TX	77338	
PEGASUS NGV TRUCKING		2010 E DAVIS STREET			CONROE	TX	77301	
PEGASUS VERTEX INC		6100 CORPORATE DRIVE	SUITE 448		HOUSTON	TX	77036	
PEI GENESIS INC		PO BOX 5591			CAROL STREAM	IL	60197-5591	
Pelaez Alvarez, Luis Alfredo		Address Redacted						
Pelenato, Taleni Wilson		Address Redacted						
PELICAN OILFIELD RENTALS LLC		PO BOX 80095			LAFAYETTE	LA	70598	
PELICAN STATE OUTPATIENT CENTER		1525 DICKORY AVENUE			HARAHAN	LA	70123	
PELICAN STORAGE LLC		PO BOX 1372			GRAY	LA	70359	
PELICAN TANK & TRUCK WASH LLC		230 NORTH AMBASSADOR CAFFERY PKWY			SCOTT	LA	70583	
PELICAN WASTE & DEBRIS LLC		PO BOX 3694			HOUMA	LA	70361	
Pellegrin, Keith		Address Redacted						
Pellegrin, Stephen Anthony		Address Redacted						
PELLERIN & SONS INC		PO BOX 3172			LAFAYETTE	LA	70502	
Pellerin, Stephanie H		Address Redacted						
Pelletier, Jennie Christine		Address Redacted						
Pelletier, William Parker		Address Redacted						
Peltier, Falon E		Address Redacted						
Pelto, Jeremy Lance		Address Redacted						
Pena Mireles, Daniel		Address Redacted						
Pena Tena, Edgar Arody		Address Redacted						
Pena, Cristian Dario		Address Redacted						
Pena, Henry Pedraza		Address Redacted						
Pena, Raynaldo Raul		Address Redacted						
PENE, TODD		Address Redacted						
PENELEC INC		76 S MAIN ST			AKRON	OH	44308-1812	
PENELEC INC		PO BOX 3687			AKRON	OH	44309-3687	
PENELEC INC		2800 CENTRE AVE			READING	PA	19605	
PENGUIN PETROLEUM SERVICES PVT LTD		PLOT 1 & 2 , DHEKU	POST SAJGAON, KHOPOLI		RAIGAD DIST		410 203	INDIA
PENINSULA MARINE INC		PO BOX 968			ANAHUAC	TX	77514	
Penland, Jason Lee		Address Redacted						
PENN MECHANICAL GROUP INC		975 POTTS ROAD			HOME	PA	15747	
PENN POWER GROUP LLC		PO BOX 829798			PHILADELPHIA	PA	19182-9798	
Penn, Mark Oneal		Address Redacted						
Pennier, Demoyne D		Address Redacted						
PENNINGTON TUBULAR PRODUCTS LLC		PO BOX 2513			EDMOND	OK	73083	
PENNINGTON, ALAN		Address Redacted						
Pennington, Ashton Ross		Address Redacted						
Pennington, Lyle		Address Redacted						
PENNSYLVANIA AMERICAN WATER		852 WESLEY DRIVE			MECHANICSBURG	PA	17055	

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PENNSYLVANIA AMERICAN WATER		PO BOX 371412			PITTSBURGH	PA	15250-7412	
PENNSYLVANIA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	16TH FLOOR, STRAWBERRY SQUARE			HARRISBURG	PA	17120	
PENNSYLVANIA DEPARTMENT OF REVENUE	ATTN BANKRUPTCY DIVISION	PO BOX 280946			HARRISBURG	PA	17128-0946	
PENNSYLVANIA DEPARTMENT OF REVENUE	BANKRUPTCY DIVISION	PO BOX 280946			HARRISBURG	PA	17128-0946	
PENNSYLVANIA DEPARTMENT OF REVENUE		STRAWBERRY SQUARE, LOBBY			HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPARTMENT OF REVENUE		PO Box 280406			HARRISBURG	PA	17128-0406	
PENNSYLVANIA DEPARTMENT OF REVENUE		PO BOX 280427			HARRISBURG	PA	17128-0427	
PENNSYLVANIA DEPARTMENT OF REVENUE		PO BOX 280708			HARRISBURG	PA	17128-0708	
PENNSYLVANIA DEPARTMENT OF TRANSPORTATION	AR PENNDOT - APRAS	PO BOX 15560			HARRISBURG	PA	17105	
Pennsylvania Department of Transportation		1101 South Front Street			Harrisburg	PA	17104	
PENNSYLVANIA DEPT OF ENVIRONMENTAL PROTECTION	ATTN BUREAU OF WASTE MANAGEMENT	14TH FLOOR RACHEL CARSON STATE OFFICE BUILDING	PO BOX 69170		HARRISBURG	PA	17106-9170	
Pennsylvania Dept of Environmental Protection	Bureau of Waste Management	14th Floor Rachel Carson State Office Building	PO Box 69170		Harrisburg	PA	17106-9170	
PENNSYLVANIA DEPT OF REVENUE	ATTN COMPLIANCE & BANKRUPTCY	STRAWBERRY SQUARE LOBBY			HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPT OF REVENUE		STRAWBERRY SQUARE, LOBBY			HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPT OF REVENUE		STRAWBERRY SQUARE, LOBBY	STRAWBERRY SQUARE, LOBBY		HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPT OF REVENUE		LOBBY	STRAWBERRY SQ		HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPT OF REVENUE		PO Box 280437			HARRISBURG	PA	17128	
PENNSYLVANIA DEPT OF REVENUE		PO BOX 280905			HARRISBURG	PA	17128-0905	
PENNSYLVANIA DEPT OF REVENUE		PO BOX 280908			HARRISBURG	PA	17128	
PENNSYLVANIA DOT	CENTRAL OFFICE	KEYSTONE BUILDING	400 NORTH ST., FIFTH FLOOR		HARRISBURG	PA	17120	
PENNSYLVANIA TURNPIKE COMMISSION	VIOLATION PROCESSING CENTER	8000C DERRY STREET			HARRISBURG	PA	17111	
PENNWELL CORPORATION		1421 SOUTH SHERIDAN ROAD			TULSA	OK	74112	
PENNWEST INDUSTRIAL TRUCKS LLC		168 WESTEC DRIVE			MOUNT PLEASANT	PA	15666	
PENSKE COMMERCIAL VEHICLES US LLC		PO BOX 840827			DALLAS	TX	75284-0827	
PENSKE COMMERCIAL VEHICLES US LLC		4200 PORT BLVD A			DALLAS	TX	75241	
PENSKE TRUCK LEASING COMPANY FUEL		PO BOX 827380			PHILADELPHIA	PA	19182-7380	

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PENTAGON FREIGHT SERVICES		1211 E RICHEY RD.			HOUSTON	TX	77073	
PENTAGON PUBLISHING INC		PO BOX 451403			ATLANTA	GA	31145	
PENTEX		PO BOX 530			MUENSTER	TX	76252	
PENTEX		11799 WEST U.S. HIGHWAY 82			MUENSTER	TX	76252	
PEOPLE READY		PO BOX 641034			PITTSBURGH	PA	15264	
PEOPLENET COMMUNICATIONS CORP		PO BOX 203673			DALLAS	TX	75320-3673	
PEOPLEREADY INC		PO BOX 641034			PITTSBURGH	PA	15264-1034	
PEOPLES ELECTRIC COOPERATIVE		PO BOX 429			ADA	OK	74821	
PEOPLES ELECTRIC COOPERATIVE		1600 NORTH COUNTRY CLUB ROAD			ADA	OK	74820	
PEOPLES NATURAL GAS CO LLC		205 NORTH MAIN STREET			BUTLER	PA	16001	
PEOPLES NATURAL GAS CO LLC		PO BOX 644760			PITTSBURGH	PA	15264-4760	
PEPPER TANK & CONTRACTING COMPANY		PO BOX 1468			CASPER	WY	82602-1468	
Pepper, Marcus G		Address Redacted						
PEPSI COLA BOTTLING CO OF CLINTON		712 FRISCO			CLINTON	OK	73601	
Perales Ramirez, Hector		Address Redacted						
Perales, Jeffrey Lee		Address Redacted						
Percle, Branden Micheal		Address Redacted						
PERCOR MANUFACTURING INC		4203 ROGER B CHAFFEE MEMORIAL BLVD			WYOMING	MI	49548	
Perea Hernandez, Raul Audon		Address Redacted						
Perez Acosta, Amleth		Address Redacted						
Perez Borrego, Genovevo		Address Redacted						
Perez Corral, Jesus G		Address Redacted						
Perez Hernandez, Jesus M		Address Redacted						
Perez Hernandez, Jose A		Address Redacted						
Perez Jr, David		Address Redacted						
PEREZ PEREZ, JOSE		Address Redacted						
Perez Saavedra, Jesus Alberto		Address Redacted						
Perez Sr, Hector G		Address Redacted						
Perez, Aaron Jesus		Address Redacted						
Perez, Alejandro		Address Redacted						
Perez, Daniel David		Address Redacted						
Perez, David Anthony		Address Redacted						
Perez, Dylan Paul		Address Redacted						
Perez, Hector P		Address Redacted						
Perez, Ignacio Francisco		Address Redacted						
Perez, Israel		Address Redacted						
Perez, Jesus Manuel		Address Redacted						
Perez, Joel		Address Redacted						
Perez, Jonas		Address Redacted						
Perez, Jonathan Rene		Address Redacted						
Perez, Jose Luis		Address Redacted						
Perez, Joshua		Address Redacted						
Perez, Koy Logan		Address Redacted						

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Perez, Miguel		Address Redacted						
Perez, Oscar R		Address Redacted						
Perez, Randy		Address Redacted						
Perez, Robert J D		Address Redacted						
Perez, Severo		Address Redacted						
Perez, Timothy		Address Redacted						
PERFECTION CLEANING INC		1126 CEDAR STREET			GREENSBURG	PA	15601	
PERFECTION TRUCK PARTS & EQUIPMENT		5100 WEST RENO AVE			OKLAHOMA CITY	OK	73127	
PERFICIENT INC		BOX 200026			PITTSBURGH	PA	15251-0026	
PERFORMANCE AIR SERVICES LLC		PO BOX 13757			NEW IBERIA	LA	70562	
PERFORMANCE EQUIPMENT INC	NAPA AUTO & TRUCK PARTS	2532 OKLAHOMA AVENUE			WOODWARD	OK	73801	
PERFORMANCE FLUIDS LLC		274 1ST AVENUE			GREELEY	CO	80631	
PERFORMANCE FOOD GROUP		204 NORTH BROWNSON STREET			VICTORIA	TX	77901	
PERFORMANCE PARTNERS INC	C/O INTERSTATE BILLING SERVICES	PO BOX 2208			DECATUR	AL	35609-2208	
PERFORMANCE SALES & SERVICES		88 SCHMIDT DRIVE			VICTORIA	TX	77905	
PERFORMANCE TRUCK		PO BOX 2208			DECATUR	AL	35609-2208	
PERFORMANCE TRUCK		6855 NORTH LOOP 610 EAST			HOUSTON	TX	77028	
PERFORMANCE WINCH SERVICES LLC		PO BOX 13757			NEW IBERIA	LA	70562	
PERINI RANCH STEAKHOUSE LP		PO BOX 728			BUFFALO GAP	TX	79508	
Perini, Cody Hoss		Address Redacted						
PERKIN ELMER HEALTH SCIENCES INC		13633 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693-0136	
PERKINS DRILLING TOOLS INC		PO BOX 41772			HOUSTON	TX	77241-1772	
PERKINS SUPPLY		2966 NORTHWEST TURNPIKE			PENNSBORO	WV	26415	
PERKINS, JON		Address Redacted						
Perkins, Jordan Robert		Address Redacted						
PERMA PIER FOUNDATION REPAIR OF TEXAS		2821 EAST RANDOL MILL ROAD			ARLINGTON	TX	76011	
PERMIAN BASIN AIRE SERVICE LLC		PO BOX 4591			MIDLAND	TX	79704	
PERMIAN ELECTRICAL RESOURCES LLC		7020 N COUNTY ROAD WEST			ODESSA	TX	79764	
PERMIAN MACHINERY MOVERS INC		2200 W INTERSTATE 20			ODESSA	TX	79763	
PERMIAN MACHINERY MOVERS INC		PO BOX 11281			ODESSA	TX	79760-8281	
PERMIAN TRUCKING & RENTAL LLC		PO BOX 225			GARDENDALE	TX	79758	
Perry, Aaron Christopher		Address Redacted						
Perry, Fred D		Address Redacted						
Perry, John C		Address Redacted						
Perry, Justin B		Address Redacted						
Perry, Laura E		Address Redacted						
Perry, Otis J		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Perry, Scott E		Address Redacted						
Perry, Sharon Brasseaux		Address Redacted						
PERRYTON GLASS & OVERHEAD DOORS		PO BOX 711			PERRYTON	TX	79070	
Persinger, Justin Lee		Address Redacted						
PERT PLUS LLC	QUALITY INN BRIGHTON	15150 BRIGHTON ROAD			BRIGHTON	CO	80601	
Pertile, LaCarron Antwaun		Address Redacted						
Pertuit, Anthony P		Address Redacted						
Pete, Jonathan Lavar		Address Redacted						
PETER J FLORES GUILLEN		Address Redacted						
PETER KINNEAR		Address Redacted						
PETERBILT OF BISMARCK	LARSON COMPANIES	PO BOX 270710			MINNEAPOLIS	MN	55427	
PETERBILT OF FORT SMITH LLC		THE LARSON GROUP	28604 NETWORK PLACE		CHICAGO	IL	60673-1286	
PETERBILT OF WYOMING		4113 W YELLOWSTONE HWY			CASPER	WY	82604	
PETERBILT TRUCK CENTER OF SHREVEPORT	C/O COMMERCIAL BILLING	PO BOX 2201			DECATUR	AL	35609-2201	
PETERDON CARTS & ACCESSORIES		PO BOX 1648			GRAY	LA	70359	
Peterman, Mark S		Address Redacted						
Peters, Bennet J		Address Redacted						
Peters, Kelvin S		Address Redacted						
PETERS, MICHELLE		Address Redacted						
Petersen, Samuel James		Address Redacted						
Peterson, Carlton T		Address Redacted						
Peterson, Gary D		Address Redacted						
Peterson, James Allen		Address Redacted						
Peterson, Luke Rongen		Address Redacted						
Peterson, Randal W		Address Redacted						
PETITT, JAMES		Address Redacted						
PETRO CHEM EQUIPMENT COMPANY INC		4338 JEFFREY DRIVE			BATON ROUGE	LA	70816	
PETRO GUARDIAN LLC		29092 KRENTEL ROAD			LACOMBE	LA	70445	
PETRO PULL LLC		PO BOX 545			BROUSSARD	LA	70518	
PETRO TRANSLATIONS		LOLA MORA OESTE 71			YERBA BUENA		04107	ARGENTINA
PETROCHOICE		PO BOX 775112			CHICAGO	IL	60677-5112	
PETROCHOICE HOLDINGS INC	UNIVERSAL LUBRICANTS	PO BOX 775112			CHICAGO	IL	60677-5112	
PETROECO INC		18500 ANASAZI BLUFF DRIVE			COLLEGE STATION	TX	77845	
PETROHAWK ENERGY CORPORATION	ATTN CHRISTOPHER MATHEWS	1700 PLATTE STREET			DENVER	CO	80202	
PETROHAWK ENERGY CORPORATION		1700 PLATTE STREET			DENVER	CO	80202	
PETROHAWK ENERGY CORPORATION		BHP BILLITON PETROLEUM	1360 POST OAK BOULEVARD	SUITE 150	HOUSTON	TX	77056	
PETROLEUM CLUB OF LAFAYETTE		PO BOX 51251			LAFAYETTE	LA	70505-1251	
PETROLEUM EQUIPMENT & SERVICES ASSOCIATION		2500 CITYWEST BOULEVARD	SUITE 1110		HOUSTON	TX	77042	
PETROLEUM EQUIPMENT & SERVICES INC		5631 SILVERADO WAY	UNIT G		ANCHORAGE	AK	99501	
PETROLEUM EQUIPMENT COMPANY		PO BOX 94411			OKLAHOMA CITY	OK	73143	

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PETROLEUM EXPERTS INC		757 NORTH ELDRIDGE PARKWAY	SUITE 510		HOUSTON	TX	77079	
PETROLEUM INSTRUMENTS COMPANY		PO BOX 96456			OKLAHOMA CITY	OK	73143-6456	
PETROLEUM LABORATORIES		333 EAST KALISTE SALOOM ROAD			LAFAYETTE	LA	70508	
PETROLEUM SERVICES INC		2502 4TH AVENUE WEST	PO BOX 1486		WILLISTON	ND	58802-1486	
PETROLEUM SPECIALTY RENTAL LLC		700 YOUNGS ROAD			MORGAN CITY	LA	70380	
PETROLEUM TOOLS INTERNATIONAL INC		175 SW 7TH STREET	SUITE 1817		MIAMI	FL	33130	
PETROQUIP ENERGY SERVICES LLC		20520 STOKES ROAD			WALLER	TX	77484	
PETROSTAR SERVICES LLC		4350 LOCKHILL SELMA RD	SUITE 150		SAN ANTONIO	TX	78249	
PETROTECHNOLOGIES INC		1187 WALL ROAD			BROUSSARD	LA	70518	
PETROTOOL INTERNATIONAL LLC		PO BOX 131347			TYLER	TX	75713	
Pettit, Earl Ray		Address Redacted						
PETTY CASH CUSTODIAN	BRICKMAN FAST LINE	PO BOX 764			OKEENE	OK	73763	
Petty, Allen Matthew		Address Redacted						
Petty, Christopher Ray		Address Redacted						
Petty, Cody L		Address Redacted						
Petty, Steven Dale		Address Redacted						
Pewitt, Brett L		Address Redacted						
PEYTON, KERRIC		Address Redacted						
PEYTON, KERRIC P.		Address Redacted						
Peyton, Tristan		Address Redacted						
PFP INDUSTRIES LLC		PO BOX 670637			DALLAS	TX	75267-0637	
PG FOUNDATION INC		850 TWIXT TOWN ROAD NORTHEAST			CEDAR RAPIDS	IA	52402	
PGC LOGISTICS LLC		18515 ALDINE WESTFIELD			HOUSTON	TX	77073	
PGC LOGISTICS LLC		PO BOX 60351			HOUSTON	TX	77205	
PH TOOL REFERENCE STANDARDS		6021 EASTON ROAD			PIPERSVILLE	PA	18947	
Pham, Kenny K		Address Redacted						
Pham, Nicole Kymmie		Address Redacted						
Pham, Vu Cong		Address Redacted						
PHAN, JENNIFER		Address Redacted						
PHAN, JENNIFER N.		Address Redacted						
Phelps, Stacy Leon		Address Redacted						
PHI INC		PO BOX 90808			LAFAYETTE	LA	70509-0808	
PHILIP R STOREY		Address Redacted						
PHILIP V DUGGAN		8329 WINNINGHAM LN			HOUSTON	TX	77055-7529	
PHILLEY, MARK		Address Redacted						
Phillians, Jeremy Vernon		Address Redacted						
PHILLIP STOCKWELL		Address Redacted						
PHILLIPS 66 CONOCO 76		PO BOX 530970			ATLANTA	GA	30353-0970	
PHILLIPS COUNTY	JEREMY MONEYMAKER	OFFICE OF THE TREASURER	620 CHERRY ST		HELENA	AR	72342	
PHILLIPS WATER HAULING		121 OAKWOOD DRIVE			WEATHERFORD	TX	76086	
Phillips, Delbert		Address Redacted						
Phillips, Gary A		Address Redacted						
Phillips, Halstead		Address Redacted						
Phillips, Jerry Roshell		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Phillips, Jerwin JWandreal		Address Redacted						
Phillips, Kareem Meguil		Address Redacted						
Phillips, Lawrence		Address Redacted						
Phillips, Mondrell		Address Redacted						
Phillips, Rocky Lee		Address Redacted						
Phillips, Tarrike Defill		Address Redacted						
Phillips, Triston Lee		Address Redacted						
Phillips, Waylon Alen		Address Redacted						
PHILS COLLISION REPAIR		230 EAST JM LINDSAY BOULEVARD			GAINESVILLE	TX	76240	
Phipps, Daniel Lee		Address Redacted						
PHOENIX CASPIAN LTD		8 SHAMAKHI HIGHWAY			KHIRDALAN			AZERBAIJAN
PHOENIX MIDSTREAM LLC		PO BOX 421328			HOUSTON	TX	77242-1328	
PHOENIX OFFSHORE SOLUTIONS LLC	C/O PHOENIX OFFSHORE SOLUTIONS LLC	PO BOX 731152			DALLAS	TX	75373-1152	
PHSI PURE WATER FINANCE		PO BOX 742647			CINCINNATI	OH	45274-2647	
PHUEL OIL TOOLS US LLC		6965 JEFFERSON HIGHWAY			BATON ROUGE	LA	70806	
Picard II, Ronald Joseph		Address Redacted						
Picazo, Lorenzo		Address Redacted						
PICKAWAY COUNTY, OH	ATTN ELLERY S. ELICK, TREASURER	207 SOUTH COURT, ROOM 2			CIRCLEVILLE	OH	43113	
Picou, Trent Joseph		Address Redacted						
PIERCE ALUMINUM COMPANY INC		34 FORGE PARK			FRANKLIN	MA	02038-3134	
Pierce, Arthur Leslie		Address Redacted						
Pierce, Brandon G		Address Redacted						
Pierce, Eric William		Address Redacted						
Pierce, Jay Wayne		Address Redacted						
Pierce, Jimmy Earl		Address Redacted						
Pierce, Michael Ashley		Address Redacted						
Pierce, Timothy H		Address Redacted						
Pierson, Justin L		Address Redacted						
Pietrzak, Meagan A		Address Redacted						
Pigg, Jason T		Address Redacted						
Pigott, Joseph E		Address Redacted						
PIKE, BRANDON		Address Redacted						
Pilcher, Kristin May		Address Redacted						
Pilette, Brian P		Address Redacted						
PILOT THOMAS LOGISTICS LLC		201 NORTH RUPERT STREET			FORT WORTH	TX	76107	
PILOT THOMAS LOGISTICS LLC		PO BOX 677732			DALLAS	TX	75267-7732	
Pimentel, Daniel Estrada		Address Redacted						
Pina, Edgar Ivan		Address Redacted						
Pina, Fabian Ignacio		Address Redacted						
PINCH FLATBED INC		18515 ALDINE WESTFIELD			HOUSTON	TX	77073	
PINCH FLATBED INC		PO BOX 60473			HOUSTON	TX	77205	
PINE ISLAND CHEMICAL SOLUTIONS LLC		PO BOX 53393			LAFAYETTE	LA	70505	
PINEDA OTERO, RODOLFO ANTONIO		Address Redacted						
PINEDALE AUTO SUPPLY		43 EAST PINE STREET	PO BOX 609		PINEDALE	WY	82941	
Pingel, Dennis		Address Redacted						

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PINK PETRO INC		PO BOX 19913			HOUSTON	TX	77024	
Pinkerton, Brodie Mack		Address Redacted						
Pinkston, Nathan T		Address Redacted						
PINNACLE MANUFACTURING LLC		512 W HENDERSON ROAD			BOAZ	AL	35957	
PINNACLE OILFIELD INSPECTION SERVICES LLC		PO BOX 478			BROUSSARD	LA	70518	
PINNACLE PROPANE LLC		PO BOX 143159			IRVING	TX	75014	
Pino Gonti, Evaristo		Address Redacted						
PINPOINT MONOGRAMS INC		PO BOX 270426			OKLAHOMA CITY	OK	73137	
PINSENT MASONS LLP		13 QUEENS ROAD			ABERDEEN		AB15 4YL	UNITED KINGDOM
PINSENT MASONS LLP		30 CROWN PLACE			LONDON		EC2A 4ES	UNITED KINGDOM
Pinto, Christian		Address Redacted						
Pinto-Lopez, Josue Daniel		Address Redacted						
PIONEER ENGINEERING		5TH FLOOR, AF BUSINESS HOUSE	203B NIZAMI STREET		BAKU		AZ 1010	AZERBAIJAN
PIONEER NATURAL RESOURCES CO		5205 NORTH OCONNOR BLVD	SUITE 200		IRVING	TX	75039	
PIONEER RIG SUPPLY LLC		PO BOX 336184			GREELEY	CO	80633	
PIONEER TELEPHONE COOPERATIVE INC	SECURITY SYSTEMS	PO BOX 779			KINGFISHER	OK	73750-0839	
PIONEER TELEPHONE COOPERATIVE INC		108 EAST ROBBERTS AVENUE			KINGFISHER	OK	73750	
PIPE SURVEILLANCE SERVICES INC		59 BELLE GROVE DRIVE			DESTREHAN	LA	70047	
PIPELINE SUPPLY & SERVICE LLC		PO BOX 74321			CLEVELAND	OH	44194-4321	
PIPER OILFIELD PRODUCTS		PO BOX 94520			OKLAHOMA CITY	OK	73143	
PIPER VALVE SYSTEMS OIL STATES INDUSTRIES INC		PO BOX 200149			DALLAS	TX	75320-0149	
PIPKINS INVESTIGATION COMPANY		139800 NORTHWEST FREEWAY	SUITE 306		HOUSTON	TX	77092	
Pippin, Kolby Jordan		Address Redacted						
PIRANHA RENTALS LLC		PO BOX 69			CHAUVIN	LA	70344	
PIRATE RADIO	PLYMOUTH GATHERING	2308 W 29TH STREET SUITE 102			GREELEY	CO	80631	
PIRIFORM INC		590 MADISON AVENUE, 21ST FLOOR			NEW YORK	NY	10022	
Pirkle, Brian Alan		Address Redacted						
PIRTEK MONROEVILLE		125 SECO ROAD, SUITE 3			MONROEVILLE	PA	15146	
Pisani, James Joseph		Address Redacted						
PITKIN COUNTY, CO	ATTN ANN DRIGGERS, FINANCE DIRECTOR, TREASURER / PUBLIC TRUSTEE	530 E. MAIN ST., SUITE 201			ASPEN	CO	81611	
PITKIN COUNTY, CO		123 EMMA RD, SUITE 106			BASALT	CO	81621	
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC		PO BOX 371874			PITTSBURGH	PA	15250-7874	
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC		PO BOX 856042			LOUISVILLE	KY	40285-6042	

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PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC		PO BOX 856460			LOUISVILLE	KY	40285-6460	
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC		2225 AMERICAN DRIVE			NEENAH	WI	54956	
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC		500 ROSS STREET	SUITE 154-0470		PITTSBURGH	PA	15262-0001	
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC		PO BOX 371874, PURCHASE POWER			PITTSBURGH	PA	15250-7874	
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC		PO BOX 371887			PITTSBURGH	PA	15275	
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC		PO BOX 371896			PITTSBURGH	PA	15250-7896	
PITNEY BOWES INC		PO BOX 856460			LOUISVILLE	KY	40285-6460	
PITNEY BOWES PURCHASE POWER		PO BOX 371874			PITTSBURGH	PA	15250-7874	
Pitre, David		Address Redacted						
Pitre, Justin John		Address Redacted						
Pitre, Morris J		Address Redacted						
Pittman, Derek		Address Redacted						
Pittman, William		Address Redacted						
PITTSBURG CO RWD #5		PO BOX 102			MCALESTER	OK	74502	
PITTSBURG CO RWD #5		430 SOUTH CHAMBERS ROAD			MCALESTER	OK	74501	
PITTSBURG COUNTY, OK	ATTN COUNTY ASSESSORS OFFICE	115 EAST CARL ALBERT PARKWAY			MCALESTER	OK	74501	
PITTSBURG COUNTY, OK	ATTN JENNIFER LENOX-HACKLER, PITTSBURG COUNTY TREASURER	115 EAST CARL ALBERT PARKWAY			MCALESTER	OK	74501	
PITTSBURG CTY	JENNIFER LENOX-HACKLER, COUNTY TREASURER	115 E. CARL ALBERT			MCALESTER	OK	74501	
PITTSBURGH PIRATES		115 FEDERAL STREET			PITTSBURGH	PA	15272	
Place, Connor Ray		Address Redacted						
PLAINS BEARING		2313 AVENUE F			LUBBOCK	TX	79404	
PLAINS PLUGGING & WELL SERVICE INC		PO BOX 5221			BORGER	TX	79008-5221	
PLAINVIEW BRINE LLC		29304 COUNTY RD 110			FREEDOM	OK	73842	
Plaisance, Gary R		Address Redacted						
PLAQUEMINES	BELINDA HAZEL	106 AVENUE G			BELLE CHASSE	LA	70037	
PLAQUEMINES		333 F. EDWARD HEBERT BLVD. BLDG 102 STE 345			BELLE CHASSE	LA	70037	
PLAQUEMINES		333 F. EDWARD HEBERT BOULEVARD, BUILDING 102, SUITE 345			BELLE CHASSE	LA	70037	
PLAQUEMINES PARISH SAES TAX DIVISION		BUILDING 102, SUITE 345			BELLE CHASSE	LA	70037	
PLAQUEMINES PARISH SALES TAX DIVISION		BLDG 102, STE 345, 333 F EDWARD HEBERT BLVD			BELLE CHASSE	LA	70037	
PLAQUEMINES PARISH SALES TAX DIVISION		SUITE 345 , BUILDING 102	333 F EDWARD HEBERT BOULEVARD		BELLE CHASSE	LA	70037	
PLAQUEMINES PARISH SCHOOL BOARD	SALES TAX DIVISION	8056 HIGHWAY 23 SUITE 301 A			BELLE CHASSE	LA	70037	
PLAQUEMINES PARISH SHERIFF		8022 HIGHWAY 23			BELLE CHASSE	LA	70037	

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PLAQUEMINES PARISH SHERIFFS OFFICE	SHERIFF LONNIE J GRECO SR	302 MAIN STREET			BELLE CHASSE	LA	70037-2710	
PLAQUEMINES PORT HARBOR	AND TERMINAL DISTRICT	PO BOX 547			BELLE CHASSE	LA	70037	
PLATINUM CHEMICALS LLC		1129 EVANGELINE THRUWAY			BROUSSARD	LA	70518	
PLATINUM EQUIPMENT RENTALS	C/O FRENCH BENTON	ATTN MATTHEWS FRENCH	415 W. WALL STREET	SUITE 1240	MIDLAND	TX	79701	
PLATINUM PLUS HOUSEKEEPING & CLEANING SERVICE LLC		3701 PRAIRIE COMMONS STREET	SUITE 124		WILLISTON	ND	58801	
PLATTE COUNTY TREASURER		806 9TH STREET			WHEATLAND	WY	82201	
PLATTE VALLEY FIRE PROTECTION INC		PO BOX 809			WELLINGTON	CO	80549	
PLATTEVILLE IRRIGATING & MILLING COMPANY		PO BOX 553			PLATTEVILLE	CO	80651	
PLATTS RIGDATA		PO BOX 840439			DALLAS	TX	75284-0439	
Pleasant, Adam Wayne		Address Redacted						
PLEASANTS COUNTY SHERIFF		301 COURT LANE ROOM 102			ST MARYS	WV	26170-1317	
Pleasants, Charles Wilson		Address Redacted						
Plowden, Milton Oneal		Address Redacted						
PLUMB & DAILEY DITCH COMPANY		PO BOX 119			LONGMONT	CO	80502-0119	
PLUNKETTS PEST CONTROL INC		40 NE 52ND WAY			FRIDLEY	MN	55421	
PLUS SIGNS INC		PO BOX 767			BERWICK	LA	70342	
PLUSCO INC		PO BOX 7953			HOUSTON	TX	77270	
PM AUTO GLASS INC		PO BOX 3214			ROCK SPRINGS	WY	82902	
PMC LONE STAR		PO BOX 3021			WARREN	PA	16365	
PMC LONE STAR		38383 WILLOUGHBY PARKWAY			WILLOUGBY	OH	44094	
PMC LONE STAR		38383 WILLOUGHBY PARKWAY			WILLOUGHBY	OH	44094	
PMV INC		101 WEST SAUL DRIVE			SCOTT	LA	70583	
PNEUMATIC & HYDRAULIC COMPANY		1338 PETROLEUM PARKWAY			BROUSSARD	LA	70518	
PNEUMATIC AND HYDRAULIC COMPANY LLC		129 DEMANDE BOULEVARD			LAFAYETTE	LA	70503	
Poage, Hannah		Address Redacted						
Poche, Mark E		Address Redacted						
POINT SPRING & DRIVESHAFT		7307 GRAND AVENUE			PITTSBURGH	PA	15225	
POINTE COUPEE	JAMES A. LAURENT, JR	211 EAST MAIN STREET	SUITE 4 COURTHOUSE BLDG		NEW ROADS	LA	70760	
POINTE COUPEE PARISH	JAMES A. LAURENT, JR. CLA	211 EAST MAIN STREET, SUITE 4	COURTHOUSE BLDG		NEW ROADS	LA	70760	
POINTE COUPEE PARISH		PO Box 290			NEW ROADS	LA	70760	
POINTE COUPEE PARISH SALES & USE TAX		PO BOX 290			NEW ROADS	LA	70760	
POINTE COUPEE PARISH SALES AND USE TAX DEPARTMENT	JAMES A. LAURENT, JR. CLA	211 EAST MAIN STREET, SUITE 4	COURTHOUSE BLDG		NEW ROADS	LA	70760	

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POINTE COUPEE PARISH SALES AND USE TAX DEPARTMENT		PO Box 290			NEW ROADS	LA	70760	
POINTER, JONN		Address Redacted						
Poirrier, Brady Saul		Address Redacted						
Poirrier, Brittany Lynn		Address Redacted						
Poko, Oritseweyinmi E		Address Redacted						
POLAR GAS INC		PO BOX 187			BRIGHTON	CO	80601	
POLAR SERVICE CENTERS		10468 1S STREET SOUTWEST			KILLDEER	ND	58640	
POLARIS LABORATORIES LLC	DEPARTMENT 278	PO BOX 6457			INDIANAPOLIS	IN	46206	
POLARIS LABORATORIES LLC		7451 WINTON DRIVE			INDIANAPOLIS	IN	46268	
Poldrack, Laramie Trampas		Address Redacted						
POLGLAZE, NICKOLAS A.		Address Redacted						
Polite, Joseph		Address Redacted						
Polk, Darrius Tre Vaughin		Address Redacted						
Polley, Nathaniel C		Address Redacted						
POLLUTION CONTROL SERVICES		1532 UNIVERSAL CITY BOULEVARD	SUITE 100		UNIVERSAL CITY	TX	78148-3318	
Pommier, Hunter		Address Redacted						
Ponce Gutierrez, Jorge A		Address Redacted						
Ponder, Christopher		Address Redacted						
Ponder, Tommy		Address Redacted						
PONDEROSA PRECISION PLASTICS INC		106 NORTH 15TH STREET			LA PORTE	TX	77571	
Ponson, Gregory		Address Redacted						
Ponson, Michael J		Address Redacted						
PONTHIEUX, DAVID		Address Redacted						
PONTOTOC COUNTY, OK	ATTN COUNTY ASSESSOR	100 W. 13TH ST. - RM 107			ADA	OK	74820	
PONTOTOC COUNTY, OK	ATTN COUNTY TREASURER	100 W. 13TH, ROOM 122			ADA	OK	74821	
Pool, Chad		Address Redacted						
Poole, Lacy		Address Redacted						
Poole, Travis T		Address Redacted						
POPE COUNTY	OFFICE OF THE TREASURER	100 WEST MAIN			RUSSELLVILLE	AR	72801	
POPE, KENNETH		Address Redacted						
Pope, Rowdy D		Address Redacted						
POPES PARTS INC		1315 SAINT PATRICK HIGHWAY			THIBODAUX	LA	70301	
Porche-Harvey, Imiri D		Address Redacted						
Porier, Alton J		Address Redacted						
Porier, Alton J		Address Redacted						
Porier, Brent J		Address Redacted						
POROUS METAL FILTERS INC		PO BOX 3019			SPRING	TX	77383	
Porras, Henry Pedraza		Address Redacted						
Porras, Martin Medrano		Address Redacted						
PORT HUENEME MARINE SUPPLY CO INC		710 W. HUENEME RD			OXNARD	CA	93033	
PORT HUENEME MARINE SUPPLY COMPANY INC		700-A E HUENEME ROAD			PORT HUENEME	CA	93041	
Portee, Andrew		Address Redacted						
PORTER HEDGES LLP		1000 MAIN STREET	36TH FLOOR		HOUSTON	TX	77002	
Porter, Alexander		Address Redacted						
Porter, Charles Glenn		Address Redacted						
Porter, Kevin D		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PORTER, NORMAN		Address Redacted						
Porter, Ronald W		Address Redacted						
Porter, Taylor Anthony		Address Redacted						
Portillo Ramos, Julie		Address Redacted						
PORTLAND PAINT & BODY SHOP		1115 S PORTLAND AVENUE			OKLAHOMA CITY	OK	73108	
POSEIDON RENTALS LLC		17214 SADDLEHORN			NEW CANEY	TX	77357	
POSITION TRACKING SYSTEMS INC		PO BOX 724			GREENVILLE	SC	29602-0724	
POSSUMS TREE SERVICE LLC		1013 WHITNEY PATIN ROAD			BREAUX BRIDGE	LA	70517	
POST OAK PARK APARTMENTS		1919 POST OAK PARK DRIVE			HOUSTON	TX	77027	
POST, GORDON		Address Redacted						
POSTLE INDUSTRIES INC		5500 WEST 164TH STREET			CLEVELAND	OH	44142	
POSTMASTER		104 SOUTH BIRCH			RANGELY	CO	81648	
POSTMASTER		115 W BROADWAY AVE, FLOOR 1			ENID	OK	73701	
Poteet, Patrick		Address Redacted						
Potier, Hunter Lee		Address Redacted						
POTTAWATOMIE COUNTY, OK	ATTN WENDY MAGNUS, COUNTY TREASURER	325 NORTH BROADWAY, SUITE 203			SHAWNEE	OK	74801	
POTTAWATOMIE CTY	WENDY MAGNUS, COUNTY TREASURER	325 NORTH BROADWAY, SUITE 203			SHAWNEE	OK	74801	
POTTER ANDERSON & CORROON LLP		PO BOX 951			WILMINGTON	DE	19899	
Potter, Kristen Jeanette		Address Redacted						
POULSEN ACE HARDWARE		151 SOUTH OAK AVENUE			EATON	CO	80615	
Pousson, Elroy Lynn		Address Redacted						
POWDER RIVER POWER		PO BOX 540757			DALLAS	TX	75354	
POWDER RIVER PROCESSING LLC		PO BOX 2067			FORT COLLINS	CO	80522	
POWELL MFG CO INC		2720 INDUSTRIAL LANE			GARLAND	TX	75041	
Powell, Ethan Thomas		Address Redacted						
Powell, Richard Travis		Address Redacted						
POWER CLEANING SOLUTIONS LLC		PO BOX 519			CARENCRO	LA	70520	
POWER CONTROL SERVICES INC		3827 PINHOOK ROAD			BROUSSARD	LA	70518	
POWER EQUIPMENT & ENGINEERING INC		1739 W MAIN			OKLAHOMA CITY	OK	73106-3091	
POWER EQUIPMENT SERVICE		1308 JANE STREET			NEW IBERIA	LA	70563	
POWER PRODUCT TECHNOLOGIES INC		PO BOX 16503			DENVER	CO	80216	
POWER SERVICE INC	A DISTRIBUTIONNOW COMPANY	PO BOX 2870			CASPER	WY	82602	
POWER SPECIALTIES LLC		325 CHENNAULT STREET			MORGAN CITY	LA	70380	
POWERHOUSE RV CENTER INC		814 SAINT ETIENNE ROAD			BROUSSARD	LA	70518	
POWERHOUSEMAFIA LLC		915 43RD STREET SOUTHEAST APT B			MINOT	ND	58701	

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POWERPLAN INC	ATTENTION ACCOUNTS RECEIVABLE	25877 NETWORK PLACE			CHICAGO	IL	60673	
POWERS LAW GROUP PC		5225 KATY FREEWAY SUITE 300			HOUSTON	TX	77007	
Powers, Jeremy		Address Redacted						
Powers, Katheirn J		Address Redacted						
POWERSECURE SERVICE INC		377 MAITLAND AVENUE, SUITE 1010			ALTAMONTE SPRINGS	FL	32701	
POWERTHERM COMPANY INC		6545 NORTH ELDRIDGE PARKWAY			HOUSTON	TX	77041	
POWERTRACK INTERNATIONAL LLC		PO BOX 1391			INDIANA	PA	15701	
PPC LUBRICANTS		305 MICRO DRIVE			JONESTOWN	PA	17038	
PPG ARCHITECTURAL COATINGS		PO BOX 676340			DALLAS	TX	75267-6340	
PPHB LP		1900 ST JAMES PLACE	SUITE 125		HOUSTON	TX	77056	
PPL ELECTRIC UTILITIES		2 NORTH 9TH STREET, CPC-GENN1			ALLENTOWN	PA	18101-1175	
PPL ELECTRIC UTILITIES		827 HAUSMAN ROAD			ALLENTOWN	PA	18104-9392	
PRACTICAL ENGINEERING SOLUTIONS LLC		124 HEYMANN BLVD, SUITE 201			LAFAYETTE	LA	70503	
Prado, Arnulfo Reyes		Address Redacted						
Prado, James Herbert		Address Redacted						
PRAIRIE AUTO PARTS INC		PO BOX 1263			DICKINSON	ND	58601	
PRAIRIE DOGS PROS LLC		7208 AVONDALE ROAD			FT COLLINS	CO	80525-8211	
PRAIRIE SUPPLY INC		PO BOX 118	524 7TH AVE. NE		WEST FARGO	ND	58078	
PRAIRIEFIRE COFFEE		10821 E 26TH ST N			WICHITA	KS	67226	
Prantil, Julius A		Address Redacted						
Prater, Benjamin Lee		Address Redacted						
PRATT BURNERD AMERICA		3977 EMERALD DRIVE			KALAMAZOO	MI	49001	
Pratt, Thomas		Address Redacted						
PRAXAIR DISTRIBUTION INC	DEPARTMENT 0812	PO BOX 120812	10205 SWEETWATER LANE		DALLAS	TX	75312-0812	
PRAXAIR DISTRIBUTION INC		1585 SAWDUST ROAD, SUITE 300			THE WOODLANDS	TX	77380	
PRAXAIR DISTRIBUTION INC		DEPT CH 10660			PALATINE	IL	60055-0660	
PRAXAIR INC	DEPARTMENT 0812	PO BOX 120812			DALLAS	TX	75312-0812	
PRAXAIR INC	DEPARTMENT 0889	PO BOX 120889			DALLAS	TX	75312-0889	
PRB HOLDINGS, LLC		PO BOX 834			DOUGLAS	WY	82633	
PRE EVENT RESOURCES		2111 MARVYN PARKWAY			OPELIKA	AL	36804	
PRECISION AEROBIC SERVICE		4210 COUNTY ROAD 320			FLORESVILLE	TX	78114	
PRECISION AIR DRILLING SERVICES INC		456 KOKOPELLI BOULEVARD	UNIT F		FRUITA	CO	81521	
PRECISION BODY WORKS		1302 98TH STREET			LUBBOCK	TX	79423	
PRECISION ENGINEERING SOLUTIONS LLC		PO BOX 11106			NEW IBERIA	LA	70562	
PRECISION FITTING & GAUGE COMPANY		1214 S JOPLIN AVENUE			TULSA	OK	74112	
PRECISION FLAMECUTTING & STEEL LP		PO BOX 841367, 7104 KATY RD HST			DALLAS	TX	75284-1367	
PRECISION FLOW INC		PO BOX 7137			ODESSA	TX	79760	
PRECISION FLUIDS INC		PO BOX 4738			HOUSTON	TX	77210-4738	

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PRECISION HYDRAULIC TECHNOLOGY INC		PO BOX 2232			ODESSA	TX	79760	
PRECISION IBC INC		8054 MCGOWIN DRIVE			FAIRHOPE	AL	36532	
PRECISION METAL BUILDINGS		119 PALM AVENUE			HOUMA	LA	70364	
PRECISION METAL SERVICES INC		PO BOX 12890			PHILADELPHIA	PA	19176-0890	
PRECISION OFFICE & INSTALLATION		PO BOX 41145			PITTSBURGH	PA	15202	
PRECISION PARTS & SUPPLY INC		PO BOX 731			BAKER	MT	59313	
PRECISION PUMP & VALVE LLC		PO BOX 16653			LAKE CHARLES	LA	70616	
PRECISION SPRAY & COATINGS LLC		16104 E HARDY ROAD			HOUSTON	TX	77032	
PRECISION TRUCK PRODUCTS INC		2625 SOUTH BROADWAY, HWY 37 SOUTH			SALEM	IL	62881	
PRECISION TUNE AUTO CARE		2137 GARRISON STREET			EAGLE PASS	TX	78852	
PRECISION TURNING		2843 WESTSIDE DRIVE	UNIT 5		PASADENA	TX	77502	
PRECISION URETHANE & MACHINE INC		612 3RD STREET			HEMPSTEAD	TX	77445	
PRECISION WIRELINE LLC		2402 S MONROE ST	#8670		ENID	OK	73701	
PREFERRED SANDBLASTING LLC		PO BOX 1062			BOURG	LA	70343	
Prejean, Dawn		Address Redacted						
Prejean, Jackie Lee		Address Redacted						
PREJEAN, JOHN		Address Redacted						
Prejean, Ray Anthony		Address Redacted						
Prejean, Richard M		Address Redacted						
PREMIER CAR CARE		1600 EAST 2ND STREET			ODESSA	TX	79762	
PREMIER CHEMICALS & SERVICES LLC		PO BOX 54011			LAFAYETTE	LA	70505-4011	
PREMIER COIL SOLUTIONS		PO BOX 1909			WALLER	TX	77484-1909	
PREMIER LIGHTING & ELECTRICAL LLC		3125 HIGHWAY 90 EAST			BROUSSARD	LA	70518	
PREMIER OILFIELD GROUP LLC		11335 CLAY ROAD	SUITE 180		HOUSTON	TX	77041	
PREMIER PIPE INSPECTION LLC		2317 FIELD ST			ODESSA	TX	79761	
PREMIER PIPE LLC		PO BOX 840306			DALLAS	TX	75284-0306	
PREMIER PRESSURE CONTROL LLC		PO BOX 94520			OKLAHOMA CITY	OK	73143	
PREMIER PRODUCTION MANAGEMENT LLC		4218 COTEAU ROAD			NEW IBERIA	LA	70560	
PREMIER PROPERTIES INC		619 W TEXAS AVENUE	SUITE 111		MIDLAND	TX	79701	
PREMIER SAFETY MGMT		233 GENERAL PATTON AVENUE			MANDEVILLE	LA	70471	
PREMIER SAFETY OPERATIONS LLC	INDUSTRY BENEFITS DEPT	233 GENERAL PATTON AVE			MANDEVILLE	LA	70471	
PREMIER SURVEILLANCE LLC		2907 REBEL DRIVE			MIDLAND	TX	79707	
PREMIER TRUCK GROUP		PO BOX 840827			DALLAS	TX	75284-0827	
PREMIERE GLOBAL SERVICES		PO BOX 404351			ATLANTA	GA	30384-4351	

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PREMIERE RENTAL & SUPPLIES LLC		100 SUGARLAND DRIVE			BROUSSARD	LA	70518	
PREMIUM CONNECTION SERVICES INC		PO BOX 270213			CORPUS CHRISTI	TX	78427	
PREMIUM INSPECTION COMPANY LLC		6300 SEVEN SEAS AVENUE			BAKERSFIELD	CA	93308	
PREMIUM OILFIELD SERVICES INC		PO BOX 203763			DALLAS	TX	75320-3763	
PREMIUM OILFIELD SERVICES LLC		PO BOX 203763			DALLAS	TX	75320-3763	
PREMIUM OILFIELD TECHNOLOGIES		PO BOX 4458, DEPARTMENT 150			HOUSTON	TX	77210-4458	
PREMIUM TOOLS LLC		PO BOX 677901			DALLAS	TX	75267	
Presley, Montgomery Dru		Address Redacted						
PRESLY PEST CONTROL		MAINS OF AUQUHORTHIES	OLDMELDRUM		INVERURIE		AB51 0DQ	UNITED KINGDOM
PRESSING INC		DB PATTONS PRINTING, 2460 PATTERSON ROAD SUITE 1B			GRAND JUNCTION	CO	81505	
PRESSURE COMPONENTS INC		5101 NAIMAN PARKWAY			SOLON	OH	44139	
Prestidge, Jennifer Hailey		Address Redacted						
PRESTON J LOPEZ JR		Address Redacted						
Preston, Grant Eugene		Address Redacted						
PRESTRIDGE, LAUREN		Address Redacted						
Prewitt, Joel Christopher Doyle		Address Redacted						
Priato Romero, Renato A		Address Redacted						
PRICE MACHINE LLC		114 ABIGAYLES ROW			SCOTT	LA	70583	
PRICE MACHINE SHOP		114 ABIGAYLES ROW			SCOTT	LA	70583	
PRICE REPAIR		1833 NORTH UNIVERSITY			LUBBOCK	TX	79415	
PRICE RIGHT SALES & SERVICE CO		PO BOX 14282			HALTOM CITY	TX	76117	
Price, Danny		Address Redacted						
PRICE, RYAN		Address Redacted						
Price, Steven		Address Redacted						
Price-Kellough, Vanessa L		Address Redacted						
PRICEWATERHOUSE COOPERS		THE LANDMARK OFFICE PLAZA 1, 12TH FLOOR	90A NIZAMI STREET		BAKU		AZ 1010	AZERBAIJAN
PRICEWATERHOUSECOOPERS ADVISORY SERVICES LLC		PO BOX 952282			DALLAS	TX	75395-2282	
PRICEWATERHOUSECOOPERS LLP		PO BOX 952282			DALLAS	TX	75395-2282	
PRIDE SERVICES COMPANY INC		PO BOX 1581			SPLENDORA	TX	77372	
PRIESTLEY, SANDRA		Address Redacted						
Priestley, Sandra L		Address Redacted						
Prieto Mavarez, Renato A		Address Redacted						
PRIME DISTRIBUTORS OF HOUSTON INC		BUILDING 3, 21240 FOSTER ROAD			SPRING	TX	77388	
PRIME DOWNHOLE MANUFACTURING LLC	DEPARTMENT 63	PO BOX 4346			HOUSTON	TX	77210-4346	
PRIME ECO GROUP INC		PO BOX 431			WHARTON	TX	77488	
PRIMEAUX, ALAN		Address Redacted						
Primeaux, Jude		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Primeaux, Ronald		Address Redacted						
PRIMROSE OIL COMPANY INC		PO BOX 29665			DALLAS	TX	75229	
PRIMUS		500 NORTH RAINBOW BLVD	SUITE 300 A		LAS VEGAS	NV	89107	
PRINCE MANUFACTURING CORPORATION		612 NORTH DERBY LANE			NORTH SIOUX CITY	SD	57049-5170	
PRINCE, TRAVIS		Address Redacted						
Prins, Ian Anthony		Address Redacted						
PRIORITY ARTIFICIAL LIFT SYSTEMS LLC		PO BOX 54465			NEW ORLEANS	LA	70154-4465	
Prioux, Christopher J		Address Redacted						
Pritchett, Gregory		Address Redacted						
PRIVETT, SONNY		Address Redacted						
PRO BOX INC		PO BOX 24425			HOUSTON	TX	77229-4425	
PRO CHEM INC		PO BOX 1309			ALPHARETTA	GA	30009-1309	
PRO FORMANCE FUEL		102 HOTEL HEIGHTS			CLEARFIELD	PA	16830	
PRO LINE LOGISTICS LLC		524 S SILVER DRIVE			MUSTANG	OK	73064	
PRO LINE T SHIRTS		PO BOX 10136			BOISE	ID	83707	
PRO MAG INSPECTION LLC		173 TRINITY LANE			GRAY	LA	70359	
PRO SPORTS REHAB LLC		PO BOX 790067			SAN ANTONIO	TX	78279-0067	
PRO TECH HARDBANDING SERVICES INC		2101 S EASTERN AVE			OKLAHOMA CITY	OK	73129	
PROBATA CORPORATION		PO BOX 4090			EDMOND	OK	73083	
PROBE TECHNOLOGY SERVICES INC		1132 EVERMAN PARKWAY			FORT WORTH	TX	76140	
PROBE TECHNOLOGY SERVICES INC		1132 EVERMAN PARKWAY 100			FORT WORTH	TX	76140	
PROCELL, RONALD		Address Redacted						
PROCESS PIPING MATERIALS INC		PO BOX 1167			YOUNGSVILLE	LA	70592	
PRODUCERS SUPPLY COMPANY INC		121 KIWI DRIVE			WAYNESBURG	PA	15370	
PRODUCT EVALUATION SYSTEMS INC		PO BOX 722			LATROBE	PA	15650	
PRODUCTION FASTENING SYSTEMS LLC		435 CALHOUN STREET			NEW ORLEANS	LA	70118	
PRODUCTION MACHINE & TOOL INC		409 MECCA DR			LAFAYETTE	LA	70508-3307	
PRODUCTION MANAGEMENT INDUSTRIES LLC	DEPARTMENT 2208	PO BOX 122208			DALLAS	TX	75312-2208	
PRODUCTION SPECIALTY INC		PO BOX 2603			CASPER	WY	82602	
PROFESSIONAL ADVANTAGE		4820 30TH AVENUE SOUTH	SUITE 201		FARGO	ND	58104	
PROFESSIONAL AUTO BODY LLC		PO BOX 663			BOWMAN	ND	58623	
PROFESSIONAL COLLECTIONS PLUS		110 E CHICKASAW			LINDSAY	OK	73052	
PROFESSIONAL DIRECTIONAL ENTERPRISES, INC.		850 CONROE PARK WEST DR.			CONROE	TX	77303	
PROFESSIONAL DOCUMENT SOLUTIONS INC		4114 TIMBERLINE ROAD			FORT COLLINS	CO	80525	
PROFESSIONAL FIRE EXTINGUISHER SERVICE INC		PO BOX 3795			HOUMA	LA	70361-3795	
PROFESSIONAL FLUID	SERVICES LLC	PO BOX 80293			LAFAYETTE	LA	70598	

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PROFESSIONAL GUARD & PATROL INC		PO BOX 671586			HOUSTON	TX	77267-1586	
PROFESSIONAL MAINLAND SAFETY LLC		PO BOX 53211			LUBBOCK	TX	79453	
PROFESSIONAL NDT SERVICES INC		PO BOX 1223	1149 GARBER RD.		BROUSSARD	LA	70518	
PROFESSIONAL PROCESS SERVICE & INVESTIGATIONS LLC		5100 W HIGHLAND AVENUE			MCALLEN	TX	78501	
PROFESSIONAL SAFETY ASSOCIATES INC		PO BOX 260333			CORPUS CHRISTI	TX	78426	
Profit, Charles A		Address Redacted						
PROFORMA FAITH MARKETING		PO BOX 51925			LOS ANGELES	CA	90051-6225	
PROFUEL LLC		PO BOX 816			GAINESVILLE	TX	76241	
PROMETHEUS ENERGY GROUP INC		10375 RICHMOND AVENUE SUITE 825			HOUSTON	TX	77042	
PROPELL AMERICAN LLC		4801 GLEN ROSE HIGHWAY			GRANBURY	TX	76048	
PROPONENT		PO BOX 841349			LOS ANGELES	CA	90084-1349	
PROPTESTER INCORPORATED		17222B HUFFMEISTER ROAD			CYPRESS	TX	77429	
PROSERV ANCHOR CRANE GROUP		PO BOX 670965			HOUSTON	TX	77267-0965	
PROSERV OPERATIONS INC		PO BOX 204311			DALLAS	TX	75320-4311	
PROSERVCRANE GROUP		PO BOX 670965	455 ALDINE BENDER		HOUSTON	TX	77267	
PROSERVCRANE GROUP		PO BOX 670965			HOUSTON	TX	77267-0965	
PROSPECT FLOW SOLUTIONS INC		11000 RICHMOND AVENUE	SUITE 120		HOUSTON	TX	77042	
PROSPECT FLOW SOLUTIONS INC US		11000 RICHMOND AVENUE, SUITE 190			HOUSTON	TX	77042	
PROSPECT FLOW SOLUTIONS UK LTD		ABERDEEN BUSINESS PARK	DYCE AVENUE	UNIT 2	ABERDEEN		AB21 0LQ	UNITED KINGDOM
PROSPER MACHINE TOOLS		7415 WHITEHALL STREET	SUITE 123		RICHLAND HILLS	TX	76118	
PROSTAR MANUFACTURING INC		64230 393 LOOP E			OKOTOKS	AB	T1S 0L1	CANADA
PROSTAR SERVICES INC		PO BOX 110209			CARROLLTON	TX	75011	
PROSTEP INC		300 PARK STREET	SUITE 410		BIRMINGHAM	MI	48009	
PROTECH FIRE & SAFETY INC		PO BOX 7127			BELLE CHASSE	LA	70037	
PROTECTION ONE ALARM MONITORING INC		PO BOX 219044			KANSAS CITY	MO	64121-9044	
PROTECTION SYSTEMS INC		901 PAGE DRIVE			FARGO	ND	58103	
PROTIVITI INC		2884 SAND HILL ROAD	SUITE 200		MENLO PARK	CA	94025	
PROTREAT TECHNOLOGY CORP		PO BOX 16640			GOLDEN	CO	80402	
PROUT, LEROY		Address Redacted						
PROVIDENCE OIL CO LLC		16400 DALLAS PARKWAY, SUITE 400			DALLAS	TX	75248	
PROVISION SECURITY		314 EAST GEORGIA AVENUE			RUSTON	LA	71270	
Provost, Jarret J		Address Redacted						
Provost, Lance Jeffrey		Address Redacted						
Provost, Rebecca A		Address Redacted						
Provost, Tyler John		Address Redacted						

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PROWELER SUPER HOLDINGS CORPORATION	PSS COMPANIES	PO BOX 74321			CLEVELAND	OH	44194-4321	
Prudhomme, Bryce J		Address Redacted						
PRUITT TOOL & SUPPLY CO INC		PO BOX 181359			FORT SMITH	AR	72918	
PRUITTS FRAC TANKS LLC DBA TP SERVICES		PO BOX 421328			HOUSTON	TX	77242	
Pry, Daniel William		Address Redacted						
PS LIGHTWAVE		5959 CORPORATE DRIVE, SUITE 3300			HOUSTON	TX	77036	
PS LIGHTWAVE INC		5959 CORPORATE DRIVE	SUITE 3300		HOUSTON	TX	77036	
PSC CUSTOM LP	DBA POLAR SERVICE CENTERS	PO BOX 9201			MINNEAPOLIS	MN	55480-9201	
PSC SUPPLY INC		PO BOX 215			BROUSSARD	LA	70518	
PSP PRODUCTS INC		PO BOX 4108			MANASSAS	VA	20108	
PT AT & T GLOBAL NETWORK SERVICES INDONESIA		THE EXECUTIVE CENTRE	SAMPOERNA STRATEGIC SQUARE, 18TH FLOOR	SOUTH TOWER, JL JEND, JL JEND. SUDIRMAN KAV. 45-46	JAKARTA		12930	INDONESIA
PT MAT		14100 WESTFAIR EAST DR			HOUSTON	TX	77041	
PTECH DRILLING TUBULARS LLC		13618 POPLAR CIRCLE	SUITE 302		CONROE	TX	77304	
PTSOLUTIONS		PO BOX 670587			DETROIT	MI	48267-0587	
PTSOLUTIONS		PO BOX 670587, 3715 HARRISBURG BLVD.			DETROIT	MI	48267-0587	
PTW ENERGY SERVICES INC		DEPARTMENT CH 19870			PALATINE	IL	60055-9870	
PUBLIC COMPANY ACCOUNTING OVERSIGHT BOARD		PO BOX 418631			BOSTON	MA	02241	
PUBLIC SERVICE CO OF OK		212 E 6TH ST			TULSA	OK	74119-1212	
PUBLIC SERVICE CO OF OK		PO BOX 371496			PITTSBURGH	PA	15250	
PUBLIC SERVICE COMMISSION OF WEST VIRGINIA		PO BOX 812			CHARLESTON	WV	25323	
PUBLIC SERVICE COMPANY OF OKLAHOMA		212 E 6TH ST			TULSA	OK	74119	
Puckett, William Joseph		Address Redacted						
PUEBLO TIRES LTD	PUEBLO TIRES & SERVICE	1919 WEST BUSINESS 83			MCALLEN	TX	78501	
PUGH PROPERTY MANAGEMENT LLC		PO BOX 1650			BROUSSARD	LA	70518	
Puglielli, Frank A		Address Redacted						
Pulido, Luis A		Address Redacted						
PULLIAM EXEMPT FAMILY TRUST		4977 HOMESTEAD			LITTLETON	CO	80123	
PUMP & EQUIPMENT CO INC		1611 SE 25TH STREET			OKLAHOMA CITY	OK	73129	
PUMP DOWN SOLUTIONS LLC		PO BOX 578			DUNCAN	OK	73534	
PUMP MATES USA		2716 DAWSON AVENUE			SIGNAL HILL	CA	90755	
PUMP SYSTEMS LLC		PO BOX 1940			DICKINSON	ND	58602-1940	
Pumphrey, Robert L		Address Redacted						
PUMPS OF OKLAHOMA INC		PO BOX 1124			OKLAHOMA CITY	OK	73101	
PUMPS PLUS PUMP & VALVE REPAIR LLC		508 SOUTH COMMERCE STREET			KILGORE	TX	75663	

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PUP JOINT INC		169 SHAFFER ROAD			HOUMA	LA	70363	
Purcell, Tanner James		Address Redacted						
PURCHASE POWER		PO BOX 856042			LOUISVILLE	KY	40285-6042	
PURE CASTINGS COMPANY		PO BOX 732951			DALLAS	TX	75373-2951	
PURE CYCLE CORPORATION		BUILDING 34 BOX 10, 34501 EAST QUINCY AVENUE			WATKINS	CO	80137	
PURE HEALTH SOLUTIONS INC		PO BOX 5066			HARTFORD	CT	06115-5066	
PURE LIFE LAWN CARE LLC		424 HUNTLEE DRIVE			NEW ORLEANS	LA	70131	
PURE LIFE LAWN CARE LLC		PO BOX 322			BELLE CHASSE	LA	70037	
PURE PARTNERS, L.P.	ATTN JACK BAYLESS, LAND MANAGER	14141 SOUTHWEST FREEWAY			SUGAR LAND	TX	77478	
PURE PARTNERS, L.P.		14141 SOUTHWEST FREEWAY			SUGAR LAND	TX	77478	
PURE RESOURCES, L.P.	ATTN JACK BAYLESS, LAND MANAGER	14141 SOUTHWEST FREEWAY			SUGAR LAND	TX	77478	
PURE RESOURCES, L.P.		14141 SOUTHWEST FREEWAY			SUGAR LAND	TX	77478	
PURE WATER TECHNOLOGY		PO BOX 5066			HARTFORD	CT	06115-5066	
PUREVIDA WATER TECHNOLOGIES LLC		5380 OLD BULLARD ROAD	SUITE 600-162		TYLER	TX	75703	
PUREWATER DYNAMICS INC		30 KALAMATH STREET			DENVER	CO	80223	
PURIFOY CHEVROLET CO		PO BOX 165			FORT LUPTON	CO	80621	
Purifoy, Gregory Stephen		Address Redacted						
PURITY OILFIELD SERVICES LLC		PO BOX 732730			DALLAS	TX	75373-2730	
Pursell, John C		Address Redacted						
Purtle, Kenneth		Address Redacted						
PURVIS INDUSTRIES LLC		PO BOX 540757			DALLAS	TX	75354-0757	
PUSH FOR LIFE		32226 ANNICE LANE			PINEHURST	TX	77362	
Putnam, William		Address Redacted						
Putzier, Justin Duane		Address Redacted						
PV RENTALS LEASING & SALES		5810 S RICE AVE			HOUSTON	TX	77081	
Pye, Jason Michael		Address Redacted						
Pyle, Jared D		Address Redacted						
Pyles, Frankie G		Address Redacted						
PYOTE DISPOSAL COMPANY		101 TX-115			PYOTE	TX	79777	
PYRAMID TUBULAR PRODUCTS LLC		PO BOX 301604			DALLAS	TX	75303-1604	
PYRAMID WATERPROOFING INC		PO BOX 16069			HOUSTON	TX	77222-6069	
PYROBAN LIMITED		ENDEAVOUR WORKS	DOLPHIN ROAD		SHOREHAM-BY-SEA		BN43 6GQ	UNITED KINGDOM
Pysell, Christopher Michael		Address Redacted						
Qatar		AL-TAAWON TOWER	MAJLIS AL TAAWON ST		DOHA			QATAR
QATAR PETROLEUM		PO BOX 3212			DOHA			QATAR
QATAR TAX DEPARTMENT		PO BOX 1000			DOHA		0	QATAR
QBE	ATTN BEN YOUNG	2400 DALLAS PKWY 3RD FLOOR			PLANO	TX	75093	
QBE	Ben Young	2400 Dallas Pkwy 3rd Floor			Plano	TX	75093	
QC TV CORPORATION		PO BOX 691165			HOUSTON	TX	77269-1165	

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QPC QUALITY PRODUCTS COMPANY INC		21732 PROVINCIAL BOULEVARD, UNIT 180 BUILDING H			KATY	TX	77450	
QUADCO LLC		PO BOX 200293			ANCHORAGE	AK	99520-0293	
QUADIENT FINANCE USA, INC.		PO BOX 6813			CAROL STREAM	IL	60197	
QUADIENT LEASING USA INC	DEPT 3682	PO BOX 123682			DALLAS	TX	75312-3682	
QUADREM NETHERLANDS BV		PO BOX 974062			DALLAS	TX	75397	
QUAIL RUN INVESTMENTS LLC		PO BOX 1320			WHEELER	TX	79096	
QUAIL RUN SERVICES LLC		952 ECHO LANE SUITE 460			HOUSTON	TX	77024	
QUAIL TOOLS		PO BOX 10739			NEW IBERIA	LA	70560	
QUALA INDUSTRIAL SERVICES		PO BOX 534698			ATLANTA	GA	30353	
QUALA INDUSTRIAL SERVICES LLC		PO BOX 531754			ATLANTA	GA	30353-1754	
QUALICAL LLC		PO BOX 4141	7380 MAIN ST.		HOUMA	LA	70361	
QUALIGRAPHICS		934 STEVENS WOODS COURT			DALLAS	TX	75208	
QUALITY CIRCLE MACHINE & ENGINEERING INC		2251 199TH STREET UNIT B			LYNWOOD	IL	60411	
QUALITY COMPRESSED AIR SERVICES INC		PO BOX 1837			BRANDON	MS	39043	
QUALITY CONSTRUCTION & PRODUCTION LLC		425 GRIFFIN ROAD			YOUNGSVILLE	LA	70592	
QUALITY CONTROL SPECIALISTS INC		PO BOX 52104			LAFAYETTE	LA	70505-2104	
QUALITY CUSTOM FABRICATORS LLC		PO BOX 1531			GRAND JUNCTION	CO	81502	
QUALITY DISTRIBUTION SERVICES INC		1775 CHESSIE LANE			OTTAWA	IL	61350	
QUALITY ELECTRIC STEEL CASTINGS LP	DEPARTMENT 831	PO BOX 4346			HOUSTON	TX	77210-4346	
QUALITY EQUIPMENT DISTRIBUTORS INC		75 BANK STREET			ORCHARD PARK	NY	14127	
QUALITY FENCE LLC		181 MAIN STREET			CANKTON	LA	70584	
QUALITY GATE & CONTROLS LLC		PO BOX 805			ODESSA	TX	79760	
QUALITY INN GAINESVILLE		600 MEDAL OF HONOR BOULEVARD, DBA QUALITY INN GAIN			GAINESVILLE	TX	76240	
QUALITY LUBE		3303 23RD AVE			EVANS	CO	80620	
QUALITY PETROLEUM INC		PO BOX 15308			LITTLE ROCK	AR	72231-5308	
QUALITY PREHEAT & PRESSURE WASHERS INC		56620 BEHRMAN ROAD			SLIDELL	LA	70458	
QUALITY PROCESS SERVICES LLC		PO BOX 3317			HOUMA	LA	70361	
QUALITY PRODUCT FINISHING INC		9610 FAIRBANKS N HOUSTON ROAD			HOUSTON	TX	77064	
QUALITY RENTAL TOOLS INC		PO BOX 2218			HOUMA	LA	70361	
QUALITY SAFETY EDGE		14676 SOUTH DIAMONDHEAD			MONTGOMERY	TX	77356	
QUALITY SWITCHGEAR INC		PO BOX 530			VALLEY VIEW	TX	76272	
QUALITY SYSTEMS REGISTRARS INC		930 BROOK FOREST LANE			EULESS	TX	76039-5264	

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QUALITY TOOLS & SERVICES INC		16051 LAMONTE DRIVE			HAMMOND	LA	70403	
QUALITY TUBING		PO BOX 201155			DALLAS	TX	75320	
QUALITY WELL & PUMP		PO BOX 577			GREELEY	CO	80632	
QUARTA K WATKINS		Address Redacted						
QUARTURE, ANGELO		Address Redacted						
QUASAR ENERGY SERVICES INC		3288 FM 51			GAINESVILLE	TX	76240	
Quebedeaux, Charleen A		Address Redacted						
QUEEN BROTHERS PIPE STRAIGHTENING INC		9103 S SUNNYLANE ROAD			MOORE	OK	73160	
QUEEN, JOHN		Address Redacted						
QUENCH USA INC		PO BOX 781393			PHILADELPHIA	PA	19178-1393	
QUEST GLOBAL SERVICES		11499 CHESTER ROAD SUITE 600			CINCINNATI	OH	45246	
QUEST GLOBAL SERVICES NA INC		11499 CHESTER ROAD SUITE 600			CINCINNATI	OH	45246	
QUEST MT LLC		32 ROSEDOWN COURT			MARRERO	LA	70072	
Quezada, Omar Antonio		Address Redacted						
Quibodeaux, Fredrick L		Address Redacted						
Quibodeaux, James T		Address Redacted						
QUICK LUBE EXPRESS CARE		10 PRIMROSE LANE			BRIDGEPORT	WV	26330	
QUICK SET AUTO GLASS		10655 E 120TH CT			HENDERSON	CO	80640	
QUICK STAMP & SIGN MFG		PO BOX 3272			LAFAYETTE	LA	70502-3272	
QUILL COM		PO BOX 37600			PHILADELPHIA	PA	19101-0600	
QUILL CORPORATION		PO BOX 94080	100 SCHELTER ROAD		PALATINE	IL	60094	
QUILL LLC		PO BOX 37600			PHILADELPHIA	PA	19101-0600	
Quillin, Ronnie Lee		Address Redacted						
QUINCY COMPRESSOR LLC	DEPARTMENT 3427	LOCKBOX 893427	PO BOX 123427		DALLAS	TX	75312-3427	
QUINCY COMPRESSOR LLC		701 N DOBSON AVENUE			BAY MINETTE	AL	36507	
Quinn, Cameron Gregory		Address Redacted						
Quinn, Oliver Paul		Address Redacted						
Quinones Jr, Miguel A		Address Redacted						
Quinones Reyes, Angel		Address Redacted						
Quintanilla, Alexander Antonio		Address Redacted						
Quintanilla, Miguel		Address Redacted						
Quintela, Raymond Q		Address Redacted						
Quintero, Juan Carlos		Address Redacted						
Quintero, Michael D		Address Redacted						
Quintero, Rafael Natividad		Address Redacted						
Quiroz, Kaleb Abel		Address Redacted						
QUOYESER INC		PO BOX 129			MILTON	LA	70558	
QUOYESER INC		PO BOX 3059			LAFAYETTE	LA	70502	
Qureishy, Younus		Address Redacted						
Qureshi, Haris		Address Redacted						
R & F TRUCKING LLC		PO BOX 270568			HOUSTON	TX	77277	
R & J OILFIELD PRODUCTS INC		PO BOX 52331			LAFAYETTE	LA	70505-2331	
R & J TECHNICAL SERVICES LLC		PO BOX 1345			EVANSTON	WY	82931	
R & J WATER		3414 HWY 75			HOLDENVILLE	OK	74848	
R & L TIRES LLC		816 4TH STREET			FORT LUPTON	CO	80621	

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R & L TRUCKLOAD SERVICES LLC		BOFA LOCKBOX 74008195			CHICAGO	IL	60674-8195	
R & R FARMS LLC		24334 CR 61			KERSEY	CO	80644	
R & R PROPANE		PO BOX 396			ROOSEVELT	UT	84066	
R & R RIG SERVICE INC		1841 ENTERPRISE DRIVE			HARVEY	LA	70058	
R & R SALES & SERVICE		3210 SHED ROAD			BOSSIER CITY	LA	71111	
R C E HEAT EXCHANGERS LLC		156 CHEYENNE TRAIL			MALVERN	OH	44644	
R D WILSON SONS & COMPANY		PO BOX 1486			CLARKSBURG	WV	26302-1486	
R E MICHEL COMPANY		PO BOX 2318			BALTIMORE	MD	21203	
R J YOUNG COMPANY INC	MSC 7511	PO BOX 415000			NASHVILLE	TN	37241-7511	
R K BLACK INC		4000 NORTHWEST 39TH STREET			OKLAHOMA CITY	OK	73112-2964	
R K HARRISON LTD		ONE WHITTINGTON AVENUE			LONDON		EC3V 1LE	UNITED KINGDOM
R SMITH & SON INC		PO BOX 73052			HOUSTON	TX	77273	
R W JONES TRUCKING COMPANY		PO BOX 1785			VERNAL	UT	84078-1785	
R W MACHINE INC		PO BOX 670348			HOUSTON	TX	77267	
R360 ENVIRONMENTAL SOLUTIONS INC		16945 NORTHCHASE DRIVE, SUITE 2200			HOUSTON	TX	77060	
R360 OKLAHOMA INC		PO BOX 671798			DALLAS	TX	75267-1798	
R360 WILLISTON BASIN LLC	PRAIRIE DISPOSAL LLC	PO BOX 670207			DALLAS	TX	75267-0207	
Raabe, Gerald L		Address Redacted						
RABALAIS CONSTRUCTORS LLC		PO BOX 10366			CORPUS CHRISTI	TX	78460	
Rabel, Jeams		Address Redacted						
Rabino, Richard Karl		Address Redacted						
Rachal, Patrice Marie		Address Redacted						
RACKWITZ, FRANK		Address Redacted						
RADDCO LLC	DBA NAPA	PO BOX 967			DOUGLAS	WY	82633	
Radebach, Randy Dean		Address Redacted						
Radford, Landon		Address Redacted						
RADIATION CONSULTANTS INC		PO BOX 787			DEER PARK	TX	77536	
RADIATOR SERVICE COMPANY INC		8403 PARK AVENUE			HOUMA	LA	70363	
RADIO SERVICES LLC		PO BOX 12426			SCOTTSDALE	AZ	85267	
Raffray, Cody James		Address Redacted						
Ragas, Joseph B		Address Redacted						
Rager, Joshua		Address Redacted						
RAIDER PRESSURE PUMPING SERVICES LLC		PO BOX 220			RATLIFF CITY	OK	73481	
RAILROAD COMMISSION OF TEXAS		PO BOX 12967			AUSTIN	TX	78711-2967	
RAIN FOR RENT		FILE 52541			LOS ANGELES	CA	90074-2541	
RAINBOW PLUMBING HEATING & AIR CONDITIONING		2019 KERMIT HIGHWAY			ODESSA	TX	79761	
RAINES, AARON		Address Redacted						
Rains, Dustin Keith		Address Redacted						
Rainwater, Ben Haley		Address Redacted						
Rainwater, Roy Temple		Address Redacted						

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Raji, Ibrahim S		Address Redacted						
RAKOSKI ENTERPRISES INC	RAKOSKI AUTOMOTIVE	811 SOUTH MAIN STREET			MANSFIELD	PA	16912	
Raley, Auther Lynn		Address Redacted						
Raley, Kenneth Shane		Address Redacted						
RALLS, W. MATT		Address Redacted						
RALLS, W. MATT		Address Redacted						
RALOW SERVICES LLC		PO BOX 2324			MORGAN CITY	LA	70381	
RALPH & SONS TIRE CENTER		PO BOX 786			CHICKASHA	OK	73023	
RALPH AC LLC		PO BOX 192			YANCEY	TX	78886	
RALPHS INDUSTRIAL ELECTRONIC SUPPLIES		PO BOX 60700			LAFAYETTE	LA	70596	
RALPHS INDUSTRIAL ELECTRONIC SUPPLIES		PO BOX R			LAFAYETTE	LA	70502	
RALPHS PLUMBING & HEATING INC		612 BURDICK EXPY E			MINOT	ND	58701	
Ralston, David W		Address Redacted						
RAM INC		PO BOX 1850			MCALESTER	OK	74502	
RAMBOLL US CORPORATION		PO BOX 829681			PHILADELPHIA	PA	19182-9681	
RAMCO AUTOMOTIVE MACHINE SHOP		1002 KLINE CIRCLE			ENID	OK	73701	
RAMEY MARTIN ENERGY TOOLS LLC		PO BOX 266	910 COTEAU RD.		BROUSSARD	LA	70518	
RAMIREZ AUTO & TRUCK SERVICE		2205 NORTH CALAVERAS			SAN ANTONIO	TX	78201	
RAMIREZ JR, JOHN		Address Redacted						
Ramirez Rangel, Sergio		Address Redacted						
Ramirez Zavala, Ector		Address Redacted						
Ramirez Zavala, Sergio S		Address Redacted						
Ramirez, Antonio		Address Redacted						
Ramirez, Antonio		Address Redacted						
Ramirez, Domingo		Address Redacted						
Ramirez, Frank		Address Redacted						
Ramirez, Frank Juan		Address Redacted						
Ramirez, Heliodoro		Address Redacted						
Ramirez, Jerry		Address Redacted						
Ramirez, Jose Guadalupe		Address Redacted						
Ramirez, Kevyn Nelson		Address Redacted						
Ramirez, Larry		Address Redacted						
Ramirez, Mario A		Address Redacted						
Ramirez, Mark Anthony		Address Redacted						
Ramirez, Nicolas Carl		Address Redacted						
Ramirez, Ricardo Rafael		Address Redacted						
Ramirez, Richard Ralph		Address Redacted						
Ramirez-Campos, Francisco		Address Redacted						
RAMKOTA HOTEL & CONFERENCE CENTER CASPER WY		800 NORTH POPLAR STREET			CASPER	WY	82601	
Ramnandan, Rishi		Address Redacted						
RAMON RODRIGUEZ JR		Address Redacted						
RAMON S VILLALOBOS YANEZ		Address Redacted						
RAMON YANEZ JR		Address Redacted						

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RAMONA BLACKLEDGE	JONES COUNTY TAX COLLECTOR	Address Redacted						
RAMOS TIRE & AUTOMOTIVE SERVICE INC		8553 NORTH STATE HIGHWAY 16			POTEET	TX	78065	
Ramos, Colby D		Address Redacted						
Ramos, Ignacio		Address Redacted						
Ramos, Luis		Address Redacted						
Ramos, Miguel A		Address Redacted						
Ramos, Rafael		Address Redacted						
Ramos, Ricardo		Address Redacted						
Ramos, Ricky		Address Redacted						
Ramos, Roberto		Address Redacted						
Ramos, Saul Omar		Address Redacted						
Ramos, Simon L		Address Redacted						
Ramos, Victor Manuel		Address Redacted						
Rampersad, Richard		Address Redacted						
RAMPS LOGISTICS GUYANA INC		23 BRICKDAM STREET			GEORGETOWN			GUYANA
RAMROD TRUCKING INC		3009 HOHL STREET			HOUSTON	TX	77093	
Ramsey, Brent S		Address Redacted						
Ramsey, Matthew S		Address Redacted						
Ramsey, Rand Alexander		Address Redacted						
RAMSEY, ROBERT		Address Redacted						
Ramu, Lokesh Bangalore		Address Redacted						
Ramzi, Hassan M		Address Redacted						
RANCHLAND HILLS GOLF CLUB		1600 E WADLEY AVENUE			MIDLAND	TX	79705	
RAND GROUP SOLUTIONS LLC		6575 WEST LOOP SOUTH	SUITE 700		BELLAIRE	TX	77401	
RANDALL G STEBBINS	PLATINUM PAINT AND COLLISION	Address Redacted						
RANDALL K LEWIS		Address Redacted						
RANDALL L MONTES		Address Redacted						
RANDALL LEE BERGER		Address Redacted						
Randall, Timmy Gus		Address Redacted						
RANDY BRADY		P O BOX 6053			RIVERTON	WY	82501-0399	
RANDY EKX		Address Redacted						
RANDY J BOURQUE		Address Redacted						
RANDY MILLER LLC		PO BOX 1227			ENID	OK	73702	
RANDY PIERCE		Address Redacted						
RANDY PIERCE		Address Redacted						
RANDY T SOLOMON		Address Redacted						
RANDYS HOLDING INC		PO BOX 483			BOWMAN	ND	58623-0483	
RANGE CONSTRUCTION CORP		904 OAKDALE AVENUE			PITTSBURGH	PA	15234	
RANGE RESOURCES APPALACHIA LLC		100 THROCKMORTON STREET	SUITE 1200		FORT WORTH	TX	76102	
RANGE RESOURCES CORPORATION		100 THROCKMORTON	SUITE 1200		FORT WORTH	TX	76102	
Rangel Reyes, Eustacio		Address Redacted						
Rangel, Adrian		Address Redacted						
Rangel, Gabriel Angel		Address Redacted						

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Rangel, Hervey Lozano		Address Redacted						
Rangel, Mark		Address Redacted						
Rangel, Richardo Navarro		Address Redacted						
RANGELY AUTO PARTS & SUPPLY		214 EAST MAIN STREET			RANGELY	CO	81648	
RANGELY CONOCO		102 EAST MAIN STREET			RANGELY	CO	81648	
RANGELY DISTRICT HOSPITAL		225 EAGLE CREST DRIVE			RANGELY	CO	81648	
RANGELY HARDWARE INC	RENGELY TRUE VALUE	105 WEST MAIN STREET			RANGELY	CO	81648	
RANGELY RURAL FIRE PROTECTION DISTRICT		PO BOX 220			RANGELY	CO	81648	
RANGELY TRASH		PO BOX 400			RANGELY	CO	81648	
RANGER LIFT TRUCKS		2100 I10 EAST FREEWAY			BAYTOWN	TX	77521	
RANGER OILFIELD PRODUCTS LLC		218 LONGSTREET ROAD			WILLIS	TX	77378	
Rangitsch, Mikel G		Address Redacted						
Rankin, Campbell Jerrell		Address Redacted						
Rankin, Clinton L		Address Redacted						
Rankin, Tanner Dalton		Address Redacted						
Rankins, Jeremy Jermel		Address Redacted						
RANNALS CONSULTING INC		184 EAGLES BLUFF BOULEVARD			BULLARD	TX	75757	
Ransom, Elijah		Address Redacted						
Ranson, Aaron Michael Henry		Address Redacted						
Ransonet, Kim J		Address Redacted						
Raphael, Matheo Lue		Address Redacted						
RAPID SIGNS LLC		PO BOX 2290			RUSTON	LA	71273	
RAPID SOLUTIONS		93 ZARIFA ALIYEVA STR			BAKU		AZ 1000	AZERBAIJAN
RAPIDES	DONNA J. ANDRIES	5606 COLISEUM BLVD.			ALEXANDRIA	LA	71303	
RAPIDES	RICHARD I. RICK DUCOTE, JR	701 MURRAY STREET, STE 101			ALEXANDRIA	LA	71301	
RAPIDES		5606 COLISEUM BLVD			ALEXANDRIA	LA	71303	
RAPIDES PARISH SALES AND USE DEPARTMENT		5606 COLLISEUM BLVD			ALEXANDRIA	LA	71303	
RAPTOR INVESTMENTS LLC	ATTN SAMUEL TOLLEY	PO BOX 903			RANGELY	CO	81648	
RAPTOR INVESTMENTS, LLC		3500 COUNTY ROAD 102			RANGELY	CO	81648	
RAPTOR TRUCKING, LLC	C/O SPILLER & SPILLER	ATTN DAVID SPILLER	P.O DRAWER 447		JACKSBORO	TX	76458	
RASCHKE, NICHOLAS		Address Redacted						
Rash, Erna Roy		Address Redacted						
RASH, MARILYN		Address Redacted						
Rateliff, James F		Address Redacted						
Ratliff, Kevin R		Address Redacted						
RAUL GARZA		Address Redacted						
RAVEN INDUSTRIES INC		PO BOX 1450			MINNEAPOLIS	MN	55485-9348	
RAVEN MECHANICAL LP		1618 BUSCHONG			HOUSTON	TX	77039	
RAVENFLO INC		89 CENTER CIRCLE			SULPHUR	LA	70663	
RAWR DISTRIBUTION		PMB 333	703B W OAKLAWN ROAD		PLEASANTON	TX	78064	
RAWSON INC		PO BOX 732161			DALLAS	TX	75373-2161	
Rawson, Bobby W		Address Redacted						
RAY BALLARD CONSTRUCTION		23 DIAMOND HEAD DRIVE			SAND SPRINGS	OK	74063	
Ray, Anne Katherine		Address Redacted						
Ray, Cody Wayne		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Ray, Krystal J		Address Redacted						
Ray, Louis J		Address Redacted						
RAYCO PARAFFIN SERVICE INC		PO BOX 21			HENNESSEY	OK	73742	
Raygosa, Mario J		Address Redacted						
RAYMOND BUFORD	c/o SANFORD LAW FIRM	Address Redacted						
RAYMOND BUFORD		Address Redacted						
Raymond, Wesley A		Address Redacted						
RAYMUNDO ESPARZA		Address Redacted						
Raynes, Brandon Dennis		Address Redacted						
RB PRINTING & OFFICE SUPPLIES		105 EAST JOHNSON STREET			PLEASANTON	TX	78064	
RBC	Grace Garcia							
RBR MACHINE		6327 N SAM HOUSTON PARKWAY W			HOUSTON	TX	77086	
RC BOWMAN INC		7436 NITTANY VALLEY DRIVE			MILL HALL	PA	17751	
RC TRUCKING LLC		1310 ARMSTRONG DRIVE			LONGMONT	CO	80504	
RCL WATER LLC		1070 102ND AVE SW			DUNN CENTER	ND	58626	
RCN TECHNOLOGIES	US BANK TFM RCN AC 221414000	LOCKBOX PO BOX 86057			MINNEAPOLIS	MN	55486-0573	
RCS EXCHANGE MANAGEMENT LLC	ERES	1675 BROADWAY, SUITE 2010			DENVER	CO	80202	
RDI		4289 COMMERCE DRIVE			FREDERICK	CO	80504	
RDO EQUIPMENT CO		PO BOX 7160			FARGO	ND	58106-7160	
RDO TRUCK CENTER		13924 VALLEY RIDGE DRIVE			OMAHA	NE	68138	
RDT INC		PO BOX 73			BEASLEY	TX	77417	
RDT INC		9022 VINCIK EHLERT			BEASLEY	TX	77417	
RE INVESTMENT COMPANY LLC	HILLSIDE RENTAL	PO BOX 5450			KALISPELL	MT	59903	
RE MAN SHACK INC IV		612 NORTH ROCKWELL AVENUE			OKLAHOMA CITY	OK	73127	
Rea, Armando Cruz		Address Redacted						
REACTIVE DOWNHOLE TOOLS USA INC		19945 ALDINE WESTFIELD ROAD			HUMBLE	TX	77338	
Read, David Dean Harold		Address Redacted						
Read, Jerry Don		Address Redacted						
Read, William S		Address Redacted						
READY BEARING SUPPLY INC		1615 AVENUE F			LUBBOCK	TX	79401	
Ready, Shane J		Address Redacted						
REAGAN TEXTILES INC		PO BOX 91733			LAFAYETTE	LA	70509	
Reagan, Jonathon Ray		Address Redacted						
REAGENT CHEMICAL & RESEARCH		LB 1543	PO BOX 95000		PHILADELPHIA	PA	19195-0001	
REAL GAZ		BAKU CITY	SABUNCHU DISTRICT NEW RAMANA SETTLEMENT	THE CENTRAL STREET 95A	BAKU			AZERBAIJAN
Reaux, Jonathan F		Address Redacted						
Reaux, Robert J		Address Redacted						
Reaux, Sammuel		Address Redacted						
Reaux, Shane		Address Redacted						
Rebardi, Wade A		Address Redacted						
REBEL SERVICES INC		128 30TH STREET	UNIT B		GREELEY	CO	80631	
REBEL TOOLS & EQUIPMENT		2044 STONEHEDGE CIRCLE			LAFAYETTE	CO	80026	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Reble, Zachary Long		Address Redacted						
Rebollo, Manuel F		Address Redacted						
Rebolorio, Jose David		Address Redacted						
RECLAIMED TEXTILES COMPANY		10777 SHADY TRAIL			DALLAS	TX	75220	
RECORD SUPPLY INC		203 2ND STREET			GILLETTE	WY	82716	
RED ARROW INDUSTRIES		270 APPLE RIDGE DRIVE			GRAND JUNCTION	CO	81503	
RED BALL OXYGEN COMPANY INC		PO BOX 46166			HOUSTON	TX	77210-6166	
RED BALL OXYGEN COMPANY INC		PO BOX 7316			SHREVEPORT	LA	71137-7316	
RED BONE SERVICES LLC		PO BOX 887			ELK CITY	OK	73648	
RED CARPET LANDFILL INC		PO BOX 169			MENO	OK	73760	
RED D ARC INC		PO BOX 532618			ATLANTA	GA	30353-2618	
RED DEER IRONWORKS USA INC		1115 16 ROAD			FRUITA	CO	81521	
RED DIRT CUSTOMS & DETAIL		311 EAST CORNELL			ENID	OK	73701	
RED DIRT ENVIRONMENTAL SERVICES LLC		PO BOX 126			CHECOTAH	OK	74426	
RED DOG MOBILE SHELTERS LLC		5109 82ND STREET SUITE 7-1215			LUBBOCK	TX	79424	
RED DOG OIL TOOLS INC		PO Box 1844			MAGNOLIA	AR	71754-1844	
RED FOX ENVIRONMENTAL SERVICES INC		1513B CHEMIN AGREABLE ROAD			YOUNGSVILLE	LA	70592	
RED GATE SOFTWARE LTD		PO BOX 845066			BOSTON	MA	02284	
RED HAWK DISPOSAL LLC		5800 NW 135TH STREET			OKLAHOMA CITY	OK	73142	
RED HOT DOCUMENT CONSULTANTS LTD		PO BOX 741091			HOUSTON	TX	77274-1091	
RED HOT FIRE EXTINGUISHER SALES & SERVICE INC		1224 9TH AVENUE SW			SIDNEY	MT	59270	
Red Mountain Operating LLC	Max L. Holloway, Jr.	6832 N. Robinson Ave.			Oklahoma City	OK	73116	
RED POINT LLC		808 COUNTY ROAD 215			PARACHUTE	CO	81635	
RED RIDER SERVICES LLC		PO BOX 850246			YUKON	OK	73085	
RED RIVER		PO BOX 570			COUSHATTA	LA	71019-0570	
RED RIVER		615 E CARROLL ST	COURTHOUSE, RM 103		COUSHATTA	LA	71019	
RED RIVER COUNTY, TX	ATTN RED RIVER APPRAISAL DISTRICT	203 W. WASHINGTON ST	PO BOX 461		CLARKSVILLE	TX	75426	
RED RIVER TAX AGENCY		PO BOX 570			COUSHATTA	LA	71019	
RED RIVER TAX AGENCY		615 E CARROLL ST (COURTHOUSE, RM 103)	615 E CARROLL ST (COURTHOUSE, RM 103)		COUSHATTA	LA	71019	
RED RIVER TAX AGENCY		615 E CARROLL ST (COURTHOUSE, RM 103)			COUSHATTA	LA	71019	
RED ROCK FORD OF DICKINSON INC		PO BOX 986			DICKINSON	ND	58601	
RED STAR RURAL WATER	ATTN RED STAR RURAL WATER DISTRICT	OKLAHOMA 47			LEEDEY	OK	73654	
RED STAR RURAL WATER		PO BOX 155			LEEDEY	OK	73654	
RED WING BRANDS OF AMERICA INC		24062 NETWORK PL			CHICAGO	IL	60673-1240	
RED WING BUSINESS ADVANTAGE ACCOUNT		PO BOX 844329			DALLAS	TX	75284-4329	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
RED WING SHOE STORE		1634 WEST UNIVERSITY DRIVE			DENTON	TX	76201	
REDDEN, MARK		Address Redacted						
REDDY ICE		PO BOX 730505			DALLAS	OK	75373-0505	
REDFISH RENTALS INC		5306 HWY 311			HOUMA	LA	70360	
REDI SERVICES LLC		PO BOX 310			LYMAN	WY	82937	
Redix, Tony		Address Redacted						
REDLINE HOT SHOT & TRANSPORTATION LLC	C/O UC FACTORS	PO BOX 187			GLENDORA	CA	91740	
REDLINE HOT SHOT & TRANSPORTATION LLC		5023 PRINCETON DRIVE SUITE 2			MIDLAND	TX	79703	
REDLINE PARTS & SUPPLY		PO BOX 58			SEILING	OK	73663	
Redmon, Ethan Alyn		Address Redacted						
Redmond, Alfonzo		Address Redacted						
REDNECK TRAILER SUPPLIES		2100 NORTH WEST BYPASS			SPRINGFIELD	MO	65803	
REDS SATELLITE SERVICE		PO BOX 559			ABILENE	TX	79604	
Redus, Matthew Lewis		Address Redacted						
Redwine, Kelsie		Address Redacted						
REDWOOD OIL & GAS LLC		307 WEST WOODLAWN			KILGORE	TX	75662	
REEB WELDING LLC		9652 POISON SPIDER ROAD			CASPER	WY	82604	
Reece, Dwight		Address Redacted						
Reed, Bryson		Address Redacted						
Reed, Dayton James		Address Redacted						
REED, JAMES		Address Redacted						
Reed, James Lee		Address Redacted						
Reed, James Warren		Address Redacted						
Reed, Kenneth		Address Redacted						
Reed, Larry		Address Redacted						
Reed, Ryan P		Address Redacted						
Reed, Thomas Emery		Address Redacted						
Reed, Zachary Vincent		Address Redacted						
Reeder, Justin		Address Redacted						
Reeder, Justin A		Address Redacted						
Reef, William H		Address Redacted						
REES, PAUL		Address Redacted						
Rees, Shawn A		Address Redacted						
REESE CONSTRUCTION INC		PO BOX 3862			ENID	OK	73702	
Reese, Atiya Antwynette		Address Redacted						
Reese, Kevin Claude		Address Redacted						
REETER OILFIELD SERVICES INC	TBS CAPITAL FUNDING	PO BOX 248920			OKLAHOMA CITY	OK	73124	
REEVES COUNTY APPRAISAL DISTRICT		403 S CYPRESS ST			PECOS	TX	79772	
Reeves, Calob Logan		Address Redacted						
Reeves, Conor Forest		Address Redacted						
REFINITIV US LLC		PO BOX 415983			BOSTON	MA	02241	
REFLECTIVE EDGE SCREENPRINTING INC		200 NORTH ANN ARBOR AVENUE			OKLAHOMA CITY	OK	73127	
REGAL SOFTWARE TECHNOLOGIES		555 NORTH POINT CENTER EAST	SUITE 400		ALPHARETTA	GA	30022	
REGATE TECHNOLOGY INC		11816 COUNTY ROAD 302			PLANTERSVILLE	TX	77363	
REGENCY HOTELS INC		COMFORT INN, 106 BAIR BOULEVARD			NEW STANTON	PA	15672	

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REGIONAL MECHANICAL SERVICES LLC		702 WINTER PINES COURT			SPRING	TX	77373	
REGIONAL MOBILITY AUTHORITIES		PO BOX 16777			AUSTIN	TX	78761-6777	
REGIONAL TRANSPORTATION DISTRICT		1660 BLAKE STREET			DENVER	CO	80202	
REGIS RADIATOR SERVICE INC		PO BOX 307			MARRERO	LA	70073	
REGNIER FARMS INC		500 COUNTY ROAD 20			LONGMONT	CO	80504	
REGULATORY CONSULTANTS INC		140 WEST 8TH STREET			HORTON	KS	66439-1602	
REGUS CORPORATION		1600 BROADWAY, SUITE 1600			DENVER	CO	80202-4900	
REHAB PLUS THERAPEUTIC PRODUCTS INC		726 DONALD PRESTON DRIVE			WOLFFORTH	TX	79382	
Reich, Bernard Dale		Address Redacted						
REID, BRIAN		Address Redacted						
Reilly, Carrie Rae		Address Redacted						
REILY ELECTRICAL SUPPLY INC		5105 US HIGHWAY 90			BROUSSARD	LA	70518	
REINERT PAPER & CHEMICAL		1431 COMMERCE BOULEVARD			DENISON	TX	75020-1979	
Reinoehl, David		Address Redacted						
RELADYNE		PO BOX 958669			SAINT LOUIS	MO	63195-8669	
RELADYNE LLC		PO BOX 958427			ST LOUIS	MO	63195-8427	
RELEVANT INDUSTRIAL, LLC		PO BOX 95605			GRAPEVINE	TX	76099-9730	
RELEVANT SOLUTIONS LLC		PO BOX 671626			DALLAS	TX	75267	
RELIABLE EDM INC		6940 FULTON STREET			HOUSTON	TX	77022	
RELIABLE MACHINE SERVICES INC		809 CAJUNDOME BOULEVARD			LAFAYETTE	LA	70506	
RELIABLE OIL & GAS TRANSPORT LLC		13 SILVER MAPLE LN			BUCKHANNON	WV	26201	
RELIABLE TRANSMISSION SERVICE INC		PO BOX 377			BRANDON	FL	33509-0377	
RELIANCE MEDICAL GROUP LLC		3451 NORTH BUTLER AVENUE			FARMINGTON	NM	87401	
RELIANT ENERGY		PO Box 228			HOUSTON	TX	77001-9999	
RELIANT ENERGY		1201 FANNIN STREET			HOUSTON	TX	77002	
RELIANT ENERGY		6100 WEST FUQUA STREET			HOUSTON	TX	77085	
RELYANT		PO BOX 952748			ST. LOUIS	MO	63195-2748	
RELYON NUTEC USA LLC		209 CLENDENNING ROAD			HOUMA	LA	70360	
RELYON NUTEC USA LLC		209 CLENDENNING ROAD, ATTN ACCTS RECEIVABLE			HOUMA	LA	70363	
RELYON NUTEC USA LLC		STAION 1 BOX 10188			HOUMA	LA	70363	
REMARK PROMOTIONS INC		1205 CLEAR SPRINGS DRIVE			CANONSBURG	PA	15317	
REMAX INTEGRITY REALTY		669 12TH STREET WEST			DICKINSON	ND	58601	
REMSON, PAUL		Address Redacted						
REMSON, PAUL A.		Address Redacted						
RENA SCHERER	TAX ASSESSOR-COLLECTOR	Address Redacted						
Renard, Zack Joseph		Address Redacted						
Rendon-Gonzalez, Pedro		Address Redacted						
RENE BALTAZAR BARRERA		646 COUNTY ROAD 465			ALICE	TX	78332	
Renner, Shawn M		Address Redacted						
RENTAL SOLUTIONS LLC		PO BOX 6156			DIAMONDHEAD	MS	39525	

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Renteria Amaya, Antonio S		Address Redacted						
Renteria, Daniel Arturo		Address Redacted						
Renteria, Fidencio		Address Redacted						
Renteria, Humberto		Address Redacted						
Renteria, Juan A		Address Redacted						
Renteria, Rogelio Adrian		Address Redacted						
Renville, James D		Address Redacted						
Repac, Joseph N		Address Redacted						
REPUBLIC BUSINESS CREDIT LLC		201 ST. CHARLES AVE			NEW ORLEANS	LA	70170	
REPUBLIC SERVICES	BFI TOWER ROAD LANDFILL	PO BOX 677839			DALLAS	TX	75267-7839	
REPUBLIC SERVICES		PO BOX 78829			PHOENIX	AZ	85062-8829	
Republic Services		18500 N ALLIED WAY	ATTN CORPORATE CUSTOMER EXPERIENCE		PHOENIX	AZ	85054-6164	
REPUBLIC SERVICES		PO BOX 9001099			LOUISVILLE	KY	40290	
REPUBLIC SERVICES #853		PO BOX 78829			PHOENIX	AZ	85062-8829	
REPUBLIC SERVICES 847		PO BOX 78829			PHOENIX	AZ	85062-8829	
REPUBLIC SERVICES INC		8220 W HWY 80			MIDLAND	TX	70706	
REPUBLIC SERVICES INC		PO BOX 840730			DALLAS	TX	75284-0730	
Republic Services No 691		8220 W HWY 80			Midland	TX	79706	
REPUBLIC SERVICES NO 691		18500 N ALLIED WAY			PHOENIX	AZ	85054	
REPUBLIC SERVICES NO 794	ACCOUNT 3-0794-7046483	PO BOX 78829			PHOENIX	AZ	85062-8829	
REPUBLIC WASTE SERVICES OF TEXAS LTD		PO BOX 78829			PHOENIX	AZ	85062-8829	
RER CONSULTING SERVICE INC		7504 HALAMICEK LOOP			FAYETTEVILLE	TX	78940	
RES ENERGY SOLUTIONS LLC		PO BOX 848545			DALLAS	TX	75284	
Resendez, Arnoldo		Address Redacted						
Resendez, David		Address Redacted						
Resendez, Jamie Dakota		Address Redacted						
Resendez, Juan Alberto		Address Redacted						
Resendiz-Garcia, Hector		Address Redacted						
RESERVATION TELEPHONE COOP		PO BOX 68			PARSHALL	ND	58770	
RESERVATION TELEPHONE COOPERATIVE		24 N MAIN ST			PARSHALL	ND	58770	
RESOURCE ENGINEERING		PO BOX 449			WAITSFIELD	VT	05673	
RESOURCE TRANSPORT LLC		PO BOX 816			GAINESVILLE	TX	76241	
RESOURCE WELL COMPLETION TECHNOLOGIES INC		6285 76TH AVENUE SE			CALGARY	AB	T2C 5L9	CANADA
RESPOND FIRST AID OF WESTERN COLORADO		PO BOX 3571			GRAND JUNCTION	CO	81502	
RESPOND FIRST AID SYSTEMS		PO BOX 2228			ROCK SPRINGS	WY	82902	
RESTREAM SOLUTIONS LLC		4029 GUADALUPE STREET			AUSTIN	TX	78751	
RESWEBER, JEFF		Address Redacted						
REVATA DOWNHOLE TOOLS PRIVATE LTD		604 AMAR NEPTUNE BANER ROAD	BEHIND AMAR APEX IT PARK		PUNE		411045	INDIA
REVELATION STEEL LLC		1324 N 7TH AVE			GREELEY	CO	80631	

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REVENEW INTERNATIONAL LLC		9 GREENWAY PLAZA	SUITE 1950		HOUSTON	TX	77046	
REVOLUTION RESOURCES II LLC		PO BOX 16428			OKLAHOMA CITY	OK	73113-0428	
REX CATHEY		Address Redacted						
REX SUPPLY		PO BOX 670587			DETROIT	MI	48567	
REX SUPPLY COMPANY		PO BOX 670587			DETROIT	MI	48267-0587	
Rex, Willy R		Address Redacted						
REXEL SUMMERS		209 SOUTHPARK RD STE G			LAFAYETTE	LA	70508	
REXEL USA INC		14951 DALLAS PARKWAY			DALLAS	TX	75254	
REXEL USA INC		PO BOX 840638			DALLAS	TX	75284-0638	
REYES ELECTRICAL CONTRACTORS		PO BOX 750			PLEASANTON	TX	78064	
Reyes Garcia, Reynaldo		Address Redacted						
Reyes, Abraham Cruz		Address Redacted						
Reyes, April Ann		Address Redacted						
Reyes, Miguel Angel		Address Redacted						
Reyes, Omar		Address Redacted						
Reyes, Rodolfo		Address Redacted						
Reyes, Tina L		Address Redacted						
REYNA III, HECTOR		Address Redacted						
Reyna, Ashley Ann		Address Redacted						
Reyna, Gabriel Fernando		Address Redacted						
Reyna, Jose Guadalupe		Address Redacted						
Reyna, Reymundo		Address Redacted						
Reyna, Russell		Address Redacted						
Reyna, Ryan Lee		Address Redacted						
Reynolds, Christy Adele		Address Redacted						
Reynolds, Dean Edward		Address Redacted						
Reynolds, James L		Address Redacted						
Reynolds, Jessie D		Address Redacted						
Reynolds, Ricky P		Address Redacted						
REYNOLDS, TYLER		Address Redacted						
Reynoso Morales, Jose Ascencion		Address Redacted						
Reynoso, David		Address Redacted						
RFS LLC		3521 COUNTY ROAD 19 SOUTH			MINOT	ND	58701	
RGB INC	TERMINIX OF WYOMING	PO BOX 4747			CASPER	WY	82604	
Rhamy, Jonathon Guy		Address Redacted						
Rhamy, Tony Guy		Address Redacted						
Rhea, David K		Address Redacted						
RHI TECH SERVICES		6049 HIGHWAY 16 SOUTH			GRAHAM	TX	76450	
RHINEHART OIL CO LLC		PO BOX 418			AMERICAN FORK	UT	84003	
RHINEHART OIL COMPANY INC		PO BOX 418			AMERICAN FORK	UT	84003	
RHINO RENTALS INC		6029 WEST WESTMOOR ROAD			ODESSA	TX	79764	
Rhoades, Clyde E		Address Redacted						
RHOADS WELDING		1911 COUNTRY CLUB DRIVE			ENID	OK	73703	
Rhoads, Tony R		Address Redacted						
Rhodes, Austin		Address Redacted						
RHODES, DANIEL		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Rhodes, Marvin McGee		Address Redacted						
Rhodes, Thomas F		Address Redacted						
Rhule, Mark L		Address Redacted						
RHW METALS INC		39 F.R.J. DR.			LONGVIEW	TX	75606	
RIBELIN SALES LLC		3857 MILLER PARK DRIVE			GARLAND	TX	75042	
RICARDO WATER SUPPLY CORPORATION		PO BOX 1572			KINGSVILLE	TX	78364	
RICARDO WSC		2302 EAST SAGE RD			KINGSVILLE	TX	78363	
Rice, Clayton G		Address Redacted						
Rice, Ragnar Quin		Address Redacted						
RICHARD COOK		Address Redacted						
RICHARD EARL BEGGS		Address Redacted						
RICHARD HAROLD GIBSON		Address Redacted						
RICHARD L ODOM		Address Redacted						
RICHARD S LOGAN TRUCKING INC		PO BOX 2900			MILLS	WY	82644	
RICHARD SISK		Address Redacted						
Richard, Brad Lee		Address Redacted						
Richard, Cody Davon		Address Redacted						
Richard, Dakota Sage		Address Redacted						
Richard, DAndre Antone		Address Redacted						
Richard, David J		Address Redacted						
Richard, Ethan Wayne		Address Redacted						
Richard, Jason David		Address Redacted						
Richard, Kelvin James		Address Redacted						
Richard, Kristopher M		Address Redacted						
Richard, Lacey Ann		Address Redacted						
Richard, Lance S		Address Redacted						
Richard, Laticia M		Address Redacted						
Richard, Leeward J		Address Redacted						
Richard, Pamela B		Address Redacted						
RICHARD, PATRICK		Address Redacted						
Richard, Rusty Shane		Address Redacted						
Richard, Shane E		Address Redacted						
Richard, Tory Brock		Address Redacted						
RICHARDS WELDING SERVICE LLC		2144 SOUTHWEST 82ND STREET			OKLAHOMA CITY	OK	73159	
Richards, Abe L		Address Redacted						
Richards, Denise M		Address Redacted						
Richards, Jeremy J		Address Redacted						
Richards, Kadon Duane		Address Redacted						
Richards, Zachery Allen		Address Redacted						
RICHARDSON ELECTRIC, LLC		7084 GERMANO ROAD SE			CARROLLTON	OH	44615	
RICHARDSON TRUCKING INC		PO BOX 1690			MILLS	WY	82644	
RICHARDSON TRUCKING INC		6850 W YELLOWSTONE HWY			CASPER	WY	82604	
Richardson, Benjamin J		Address Redacted						
Richardson, Coy		Address Redacted						
Richardson, Darryl		Address Redacted						
Richardson, James Dea		Address Redacted						
Richardson, Jason L		Address Redacted						
Richardson, Jeremy Jermaine		Address Redacted						
Richardson, Shawn Michael		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
RICHARDSON, TIM		Address Redacted						
RICHE, RANDALL		Address Redacted						
Richert, Steve L		Address Redacted						
RICHEY ROAD MUD		2202 OIL CENTER COURT			HOUSTON	TX	77073	
RICHEY ROAD MUD		19350 E HARDY RD.			HOUSTON	TX	77073	
RICHEY ROAD MUD		1940 W.W. THORNE			HOUSTON	TX	77073	
RICHEY ROAD MUD		1621 MILAM STREEM, FLOOR 3			HOUSTON	TX	77002	
Richey Road Mud		1621 MILAM STREET FLOOR 3			HOUSTON	TX	77002	
RICHEY ROAD MUD		9431 RIO GRANDE DR			HOUSTON	TX	77064	
RICHEY ROAD MUD		PO BOX 173, DEPARTMENT 55018			HOUSTON	TX	77001-0173	
Richey, Myron		Address Redacted						
Richie, Ashtin		Address Redacted						
Richie, David J.		Address Redacted						
RICHLAND		708 NORTH JULIA STREET			RAYVILLE	LA	71269	
RICHLAND PARISH		708 NORTH JULIA STREET	708 NORTH JULIA STREET		RAYVILLE	LA	71269	
RICHLAND PARISH		PO BOX 688			RAYVILLE	LA	71269	
Richling, David Eugene		Address Redacted						
Richoux, Irwin J		Address Redacted						
Richter, Brandon Keith		Address Redacted						
RICKEY D CHANDLER		Address Redacted						
RICKS TOWING & RECOVERY INC		3436 PINHOOK ROAD			LAFAYETTE	LA	70508	
RICKS TOWING & RECOVERY SERVICE		3436 WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
Ricks, Donald W		Address Redacted						
RICKY K BARTON		Address Redacted						
Rico, Manuel Anthony		Address Redacted						
RICOH		PO BOX 650016			DALLAS	TX	75063	
RICOH CORPORATION		PO BOX 660342			DALLAS	TX	75266-0342	
RICOH USA INC		300 EAGLEVIEW BOULEVARD			EXTON	PA	19341	
Ridenour, Nathaniel E		Address Redacted						
Rider, Daniel J		Address Redacted						
Rider, Marvin Lee		Address Redacted						
RIDGE ELECTRIC LLC		462A GLEN ROAD			GRAND JUNCTION	CO	81501	
Ridings, John M		Address Redacted						
Ridley, Jasun Sterling		Address Redacted						
Riebschlager, Matthew Justin		Address Redacted						
RIES ELECTRIC INC		PO BOX 357			KEENESBURG	CO	80643	
RIETH CORPORATION		600 AMELIA STREET			GRETNA	LA	70053	
RIFLE EQUIPMENT		1605 AIRPORT ROAD			RIFLE	CO	81650	
RIFLE HOSPITALITY LLC		DBA LAQUINTA, 600 WAPITI CT			RIFLE	CO	81650	
RIG CHEM LLC		132 THOMPSON ROAD			HOUMA	LA	70363	
RIG EQUIPMENT & SUPPLY INC		PO BOX 3128			FARMINGTON	NM	87499	
RIG POWER INC		415 W. WALL ST, SUITE 835			MIDLAND	TX	79701	
RIG POWER INC		PO BOX 10983			MIDLAND	TX	79702	
RIG RUNNER		519 N. SAM HOUSTON PKWY	STE 600		HOUSTON	TX	77060	
RIG RUNNERS INC		PO BOX 206546			DALLAS	TX	75320-6546	

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RIGAKU AMERICAS CORPORATION	ATTENTION LOCKBOX	23721 NETWORK PLACE			CHICAGO	IL	60673-1237	
RIGAKU AMERICAS CORPORATION		ATTENTION LOCKBOX PO BOX 208036			DALLAS	TX	75320-8036	
RIGDATA		PO BOX 840439			DALLAS	TX	75284	
Rigdon, Aric Alan		Address Redacted						
RIGGING & WELDING SPECIALISTS INC		5800 WADE RD			BAYTOWN	TX	77521	
Riggins, Jerome		Address Redacted						
RIGHTS CLAIMS CONSULTING LLC		3335 PEBBLE BEACH BLVD			MONTGOMERY	TX	77356	
RIGNET		109 EVERGREEN DRIVE			HOUMA	LA	70360	
RIGNET		1303 VICTOR II BLVD.			MORGAN CITY	LA	70380	
RIGNET		15115 PARK ROW, SUITE 300			HOUSTON	TX	77084	
RIGNET		2803 WEST COUNTY RD 111			MIDLAND	TX	79706	
RIGNET		410 COMMERCIAL PARKWAY			BROUSSARD	LA	70518	
RIGNET		58 INVERNESS DR.			EAST ENGLEWOOD	CO	80112	
RIGNET		600 CONGRESS AVE, 14TH FLOOR			AUSTIN	TX	78701	
RIGNET		701 POYDRAS ST, SUITE 1900			NEW ORLEANS	LA	70139	
RIGNET INC		PO BOX 941629			HOUSTON	TX	77094	
Rigoulot, Jared David		Address Redacted						
RIGPRO INC		2200 HIGHWAY 135 NORTH			KILGORE	TX	75662	
RIGSCOPE INTERNATIONAL LLC		PO BOX 482			SCHRIEVER	LA	70395	
Rikala, Ward Daniel		Address Redacted						
Riley, Jonathan Earl		Address Redacted						
Riley, Lee Marvin		Address Redacted						
Riley, Wade Clarence		Address Redacted						
Rills, Trent Allen		Address Redacted						
Rincones, James Cody		Address Redacted						
Rineholt, David Charles		Address Redacted						
RINGWOOD PUBLIC WORKS	ATTN STEVE RANDOLPH, WATER SUPERINTENDENT	WATER UTILITIES	200 N. MAIN		RINGWOOD	OK	73768-6002	
RINGWOOD PUBLIC WORKS		PO BOX 182			RINGWOOD	OK	73768	
RINKERS AUTOMOTIVE PRODUCTS		PO BOX 773			CHECOTAH	OK	74426	
RIO ARRIBA COUNTY	OFFICE OF THE TREASURER	1122 INDUSTRIAL PARK ROAD			ESPANOLA	NM	87532	
RIO ARRIBA COUNTY TREASURER		PO BOX 548			TIERRA AMARILLA	NM	87575-0548	
RIO BLANCO COUNTY	RBC 4H/FFA LIVESTOCK SALE	700 SULPHUR CREEK ROAD			MEEKER	CO	81641	
RIO BLANCO COUNTY		555 MAIN STREET			MEEKER	CO	81641	
RIO BLANCO COUNTY ROAD & BRIDGE		570 SECOND STREET			MEEKER	CO	81641	
RIO BLANCO COUNTY, CO	ATTN DEBBIE MORLAN, SALES & USE TAX ADMINISTRATOR	555 MAIN STREET			MEEKER	CO	81641	
RIO BLANCO COUNTY, CO	ATTN RENAE NIELSON, ASSESSOR	555 MAIN STREET			MEEKER	CO	81641	
RIO CONCHO CATERING INC		3606 DRIFTWOOD DRIVE			SAN ANGELO	TX	76904	
RIO FUEL & SUPPLY		PO BOX 2588			MORGAN CITY	LA	70381	
RIO GRANDE (SOUTH FORK)	CHERILYN RUE	925 6TH STREET ROOM 103			DEL NORTE	CO	81132	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
RIO GRANDE HEATING & COOLING		2227 NORTH VETERANS BOULEVARD			EAGLE PASS	TX	78852	
RIO RANCH SALES		1624 PALOMA LANE			HARLINGEN	TX	78552	
Riojas, Daniel		Address Redacted						
Riojas, Juan Ramon		Address Redacted						
Rios Ortiz, Mauricio		Address Redacted						
Rios, Erik		Address Redacted						
Rippee, Kaelin		Address Redacted						
Riquelma Millan, Jorge		Address Redacted						
Riquelme, Galdino		Address Redacted						
RISA TECH INC		26632 TOWNE CENTRE DRIVE	SUITE 210		FOOTHILL RANCH	CA	92610	
RISE BROADBAND	ACCOUNT 8137200020049305	PO BOX 844580			BOSTON	MA	02284-4580	
RISE BROADBAND		2 E 3RD ST			STERLING	IL	61081	
Rish, Jonathan E		Address Redacted						
RISK SPECIALISTS COMPANIES INSURANCE AGENCY, INC.	ATTN PAUL TASSINARIO	2929 ALLEN PARKWAY	SUITE 1300		HOUSTON	TX	77019	
RISKTECH INSURANCE SERVICES INC		14727 87AVENUE NW	SUITE 300		EDMONTON	AB	T5R 4E5	CANADA
RITCHIE BROS AUCTIONEERS AMERICA INC		4000 PINE LAKE ROAD			LINCOLN	NE	68516	
Ritchie, William J		Address Redacted						
RITECO SUPPLY INC		8515 BREEN ROAD			HOUSTON	TX	77064	
RITEKS INC		PO BOX 690586			HOUSTON	TX	77269-0586	
RITEWAY SHREDDING		PO BOX 5806			NORMAN	OK	73070	
Ritter, Angela		Address Redacted						
RITZ SAFETY LLC		PO BOX 713139			CINCINNATI	OH	45271-3139	
RIVAL DOWNHOLE TOOLS LLC		5535 BRYSTONE DRIVE			HOUSTON	TX	77041	
Rivas Zamora, Roque B		Address Redacted						
Rivas, Alexander		Address Redacted						
Rivas, Cecilio		Address Redacted						
Rivas, Guillermo De Jesus		Address Redacted						
Rivas, Jose De Jesus		Address Redacted						
Rivas, Rolando		Address Redacted						
Rivas-Castruita, Arturo		Address Redacted						
RIVER RENTAL TOOLS INC		109 DERRICK ROAD			BELLE CHASSE	LA	70037	
Rivera Almanza, Santiago		Address Redacted						
Rivera, Abisai		Address Redacted						
Rivera, Alejandro		Address Redacted						
Rivera, David Ernesto		Address Redacted						
Rivera, Eloy Matthew		Address Redacted						
Rivera, Francisco G		Address Redacted						
Rivera, Jaime		Address Redacted						
Rivera, Jorge Mauricio		Address Redacted						
Rivera, Jose Sergio		Address Redacted						
Rivera, Julian Alvarado		Address Redacted						
Rivera, Reveriano		Address Redacted						
Rivera, Ryan David		Address Redacted						
RIVERSCREEN INC		1925 KIOWA ROAD			CLAY CENTER	KS	67432	
RIVERTON RENTALS PROPERTY MANAGEMENT LLC		PO BOX 42			RIVERTON	WY	82501	

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RIVERTON TIRE & OIL COMPANY INC		PO BOX 1698			RIVERTON	WY	82501	
RIVERVIEW RESOURCES		PO BOX 932			BREAUX BRIDGE	LA	70517	
Rivette, Christopher J		Address Redacted						
Rivette, Cole Austin		Address Redacted						
Rivette, Logan Cade		Address Redacted						
RIVIERA RESOURCES, INC.		717 TEXAS AVE	STE. 2000		HOUSTON	TX	77002	
Rizvi, Syed-Maisum Murtaza		Address Redacted						
RJ MANN & ASSOCIATES INC		860 NORTH 9TH AVE			BRIGHTON	CO	80603	
RK FIELD SERVICES LLC		PO BOX 305			UVALDE	TX	78802	
RKH Specialty Limited	Howden Specialty	1221 Brickell Avenue, Suite 1240			Miami	FL	33131	
RKN TRUCKING INC		114 SOUTH DEPOT STREET			MOUNT PLEASANT	PA	15666	
RLI Corp		9025 N. Lindbergh Drive			Peoria	IL	61615	
RLI INSURANCE COMPANY	ATTN BOB KIRK	9025 N. LINDBERGH DRIVE			PEORIA	IL	61615	
RLI Insurance Company		8 Greenway Plaza	Suite 400		Houston	TX	77046-0899	
RLS INC	QUICK LANE	717 S HOOVER STREET			ENID	OK	73703	
RMA TOLL PROCESSING		PO BOX 734182			DALLAS	TX	75373-4182	
RMES		600 EAST OAK STREET			POCATELLO	ID	83201	
RMI ROCKY MOUNTAIN INDUSTRIAL SUPPLY DBA UNDERWOOD SUPPLY		1711 ENGLISH AVENUE			CASPER	WY	82601	
RMS CRANES LLC		PO BOX 912855			DENVER	CO	80291-2855	
RNJRV ENTERPRISES LLC		810 SOUTH JBS PARKWAY			ODESSA	TX	79761	
RNNJ INC		PO BOX 730			MAURICE	LA	70555	
Roa, Juan Salvador		Address Redacted						
Roach, Delbert B		Address Redacted						
Roacho Galarza, Jesus Arturo		Address Redacted						
ROAD RUNNER CRANE LLC		PO BOX 947			WOODWARD	OK	73802	
ROAD RUNNER EXPRESS		13902 BRIARHILLS PARKWAY			HOUSTON	TX	77077	
ROAD RUNNER SERVICE & SUPPLY LLC		PO BOX 823			DOUGLAS	WY	82633	
ROADROCK RECYCLING INC		317 JOHN FELL LOOP			SCOTT	LA	70583	
ROADRUNNER		12425 CHIMNEY ROCK ROAD			HOUSTON	TX	77035	
ROARING FORK TRANSPORTATION AUTHORITY	ATTN ROARING FORK TRANSPORTATION AUTHORITY	0051 SERVICE CENTER DRIVE			ASPEN	CO	81611	
ROARING SPRINGS WATER		PO BOX 97			ROARING SPRINGS	PA	16673	
Roark, Mitchell E		Address Redacted						
ROB MURDOCH SALES & SERVICE INC		33 S JOHNSON STREET			ALICE	TX	78332	
ROBBI MCCRARY		Address Redacted						
Robbins, Guy		Address Redacted						
Robbins, Robert A		Address Redacted						
Robbins, Terry		Address Redacted						
Robbins, Virginia Faye		Address Redacted						
Roberson, Dexter Eugene		Address Redacted						
ROBERT ANTHONY CHAVEZ		Address Redacted						
ROBERT B BEGGS		Address Redacted						
ROBERT C GREEN		Address Redacted						
ROBERT D KRIDER II		Address Redacted						
ROBERT E MALLOY		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ROBERT FRANK WHITE III		Address Redacted						
ROBERT HALE		Address Redacted						
ROBERT K LEWIS		Address Redacted						
ROBERT L DOERKSEN	ALRECO ALUMINUM SURPLUS SUPPLY	Address Redacted						
ROBERT L SHAW		Address Redacted						
ROBERT MANNINA		512 OAK MANOR DRIVE			NEW IBERIA	LA	70563-2226	
ROBERT RUSSELL		Address Redacted						
ROBERT SCOTT WELCH		Address Redacted						
ROBERT W LEFTWICH		Address Redacted						
ROBERT WEED PLYWOOD CORPORATION		PO BOX 487			BRISTOL	IN	46507-0487	
ROBERT WILLIAMS		Address Redacted						
ROBERTS COUNTY, TX	ATTN AMY TENNANT, COUNTY TREASURER	300 EAST COMMERCIAL ST			MIAMI	TX	79059	
ROBERTS COUNTY, TX	ATTN HETHER WILLIAMS, CHIEF APPRAISER	300 E. COMMERCIAL ST.			MIAMI	TX	79059	
ROBERTS DIESEL WORKS INC		906 W GORE ST, BLDG 1			ORLANDO	FL	32805	
ROBERTS MOBILE SERVICES LLC		1106 HATCHET DR			DOUGLAS	WY	82633	
ROBERTS TRUCK CENTER OF OKLAHOMA LLC	DBA SUMMIT TRUCK GROUP	PO BOX 207006			DALLAS	TX	75320-7006	
Roberts, Bobby Joe		Address Redacted						
Roberts, Brandon Calvin		Address Redacted						
Roberts, Britton Bryce		Address Redacted						
Roberts, Christopher Jay		Address Redacted						
Roberts, Clifford		Address Redacted						
Roberts, Cody Wayne		Address Redacted						
Roberts, Dale Keith		Address Redacted						
Roberts, Dallas Thomas		Address Redacted						
Roberts, Darrell K		Address Redacted						
Roberts, Debra Ann		Address Redacted						
Roberts, Dustin Eugene		Address Redacted						
Roberts, Earl W		Address Redacted						
Roberts, Gavin Lee		Address Redacted						
Roberts, Jordan B		Address Redacted						
Roberts, Joseph P		Address Redacted						
Roberts, Kalvin Lamar		Address Redacted						
Roberts, Kason Scotty Daniel		Address Redacted						
Roberts, Michael Cole		Address Redacted						
Roberts, Michael Lee		Address Redacted						
Roberts, Rocky Dale		Address Redacted						
Roberts, Todd Jackson-Hugh		Address Redacted						
Roberts, Vicki M		Address Redacted						
Roberts, Virginia K		Address Redacted						
Robertson, David S		Address Redacted						
Robertson, Jeffrey Allan		Address Redacted						
ROBERTSON, WAYNE		Address Redacted						
ROBERTSON, WAYNE A.		Address Redacted						
Robichaux, Dicky Joseph		Address Redacted						
Robichaux, Kirk		Address Redacted						
Robichaux, Kirk Daniel		Address Redacted						

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ROBIN INSTRUMENT & SPECIALTY INC		205 NORTH LUKE STREET			LAFAYETTE	LA	70506	
ROBIN ROOF		247218 EAST 790 ROAD			FAY	OK	73646	
Robin, Ashley Christopher		Address Redacted						
Robin, Mark D		Address Redacted						
Robin, Mitchell		Address Redacted						
Robinette, Sidney Carroll		Address Redacted						
Robins, Carl Randall		Address Redacted						
ROBINSON HOOVER & FUDGE PLLC		119 NORTH ROBINSON AVENUE	SUITE 1000		OKLAHOMA CITY	OK	73102	
Robinson, Aaron		Address Redacted						
Robinson, Brandon B		Address Redacted						
Robinson, Chadrick O		Address Redacted						
Robinson, David W		Address Redacted						
Robinson, Denard Anthony		Address Redacted						
Robinson, Erick Junior		Address Redacted						
Robinson, Kirk		Address Redacted						
Robinson, Nathaneal Rynold		Address Redacted						
Robinson, Nikki D		Address Redacted						
Robinson, Orlando		Address Redacted						
Robinson, Shane A		Address Redacted						
Robinson, Tonya M.		Address Redacted						
Robinson, William David		Address Redacted						
Robinson, Zachary David		Address Redacted						
Robinson, Zachary J		Address Redacted						
Robison, Brent Edward		Address Redacted						
Robison, Donald R		Address Redacted						
Robison, Troy J		Address Redacted						
Robledo Pena, Miguel Angel		Address Redacted						
Robledo, Daniel		Address Redacted						
Robledo, Mari Lee		Address Redacted						
Robles, Gilbert A		Address Redacted						
Robles, Pedro		Address Redacted						
Robles, Santiago		Address Redacted						
Robles-Jimenez, Jose Delacruz		Address Redacted						
ROBS HARDWARE		21714 ALDINE WESTFIELD ROAD			HUMBLE	TX	77338-1070	
Rocha, Armando		Address Redacted						
Rocha, Jesus		Address Redacted						
Rochelle, Juanna A		Address Redacted						
ROCK SPRINGS MUN UTILITY		212 D STREET			ROCK SPRINGS	WY	82901	
ROCK SPRINGS MUNICIPAL UTILITY		212 D STREET			ROCK SPRINGS	WY	82901	
ROCKIN B ENVIRONMENTAL SERVICES INC		303 S 5TH ST			KINGSVILLE	TX	78363	
ROCKSTAR KUSTOMZ		587 25 ROAD			GRAND JUNCTION	CO	81505	
ROCKTON SOFTWARE INC		PO BOX 921			LAFAYETTE	CO	80026	
ROCKTON SOFTWARE LLC		PO BOX 1111			ERIE	CO	80516	
ROCKWATER ENERGY SOLUTIONS LLC		PO BOX 203997			DALLAS	TX	75320-3997	
ROCKY LEE PHILLIPS		Address Redacted						
ROCKY MOUNTAIN ENERGY SERVICES INC		PO BOX 4215			TUPELO	MS	38803-4215	

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ROCKY MOUNTAIN INDUSTRIAL SUPPLY		1711 ENGLISH AVENUE			CASPER	WY	82601	
ROCKY MOUNTAIN LOGISTICS INC		PO BOX 2006			RIVERTON	WY	82501	
ROCKY MOUNTAIN LOW VOLTAGE		2990 WEST 29TH STREET UNIT 6B			GREELEY	CO	80631	
ROCKY MOUNTAIN OILFIELD WAREHOUSE		414 SOUTH ELM STREET			CASPER	WY	82601	
ROCKY MOUNTAIN POWER		1033 NE 6TH AVENUE			PORTLAND	OR	97256	
Rocky Mountain Power		PO Box 26000			Portland	OR	97256-0001	
ROCKY MOUNTAIN POWER GENERATION INC		6301 NORTH BOARDWAY			DENVER	CO	80216	
ROCKY MOUNTAIN WASH LLC		PO BOX 659			BELGRADE	MT	59714	
ROCKY MOUNTAIN WATERJET LLC		2218 4TH AVENUE			GREELEY	CO	80631	
ROCKY MOUNTAIN WEED MANAGEMENT		8501 COUNTY ROAD 2			RANGELY	CO	81648	
ROD & TUBING SERVICES LLC		PO BOX 4824			BRYAN	TX	77805-4824	
RODAN TRANSPORT LTD	AVEDA TRANSPORTATION & ENERGY SERVICES	PO BOX 677			DALLAS	TX	75267-7619	
Rodarte, Alejandro		Address Redacted						
RODEY DICKASON SLOAN AKIN & ROBB PA		PO BOX 1888			ALBUQUERQUE	NM	87103-1888	
Rodezno, Manuel De Jesus		Address Redacted						
RODL DYNAMICS AG		DONNERSBERGWEG 2			LUDWIGSHAFEN		67059	GERMANY
RODNEY H GREENFIELD JR		Address Redacted						
RODNEY O MORAST		Address Redacted						
RODOLFO ORTEGA		Address Redacted						
Rodrigue, Maurice J		Address Redacted						
Rodriguez Arias, Jonathan		Address Redacted						
Rodriguez F, Juan Manuel		Address Redacted						
Rodriguez Garay, Ramon		Address Redacted						
Rodriguez Herrera, Juan		Address Redacted						
Rodriguez L, Salomon Dario		Address Redacted						
Rodriguez Martinez, Pedro		Address Redacted						
Rodriguez Ramirez, Oscar Hugo		Address Redacted						
Rodriguez Salinas, Jesus A		Address Redacted						
Rodriguez Valdez, Jose Carlos		Address Redacted						
Rodriguez, Agustin		Address Redacted						
Rodriguez, Alejandro		Address Redacted						
Rodriguez, Andrew Ryan		Address Redacted						
Rodriguez, Anthony		Address Redacted						
Rodriguez, Anthony Francisco		Address Redacted						
Rodriguez, Antonio		Address Redacted						
Rodriguez, Antonio		Address Redacted						
Rodriguez, Arthur Alfred		Address Redacted						
Rodriguez, Arturo		Address Redacted						
Rodriguez, Cassandra Marie		Address Redacted						
RODRIGUEZ, CORNELIO		Address Redacted						
Rodriguez, Derrick Joel		Address Redacted						
Rodriguez, Edgar		Address Redacted						
Rodriguez, Eduardo		Address Redacted						
Rodriguez, Erika		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Rodriguez, Felipe J		Address Redacted						
Rodriguez, Frank		Address Redacted						
Rodriguez, George Anthony		Address Redacted						
Rodriguez, Gilardo T		Address Redacted						
Rodriguez, Guadalupe Hugo		Address Redacted						
Rodriguez, Hector		Address Redacted						
Rodriguez, Jacob Rene		Address Redacted						
Rodriguez, Jamie		Address Redacted						
Rodriguez, Jeremy Jacob		Address Redacted						
Rodriguez, Jon A		Address Redacted						
Rodriguez, Jorge		Address Redacted						
Rodriguez, Jose Luis		Address Redacted						
Rodriguez, Jose Mauricio Gonzalez		Address Redacted						
Rodriguez, Jose Ramon		Address Redacted						
Rodriguez, Juan Jose		Address Redacted						
Rodriguez, Juan Manuel		Address Redacted						
Rodriguez, Leonel		Address Redacted						
Rodriguez, Luis E		Address Redacted						
Rodriguez, Marcos Antonio		Address Redacted						
Rodriguez, Pedro		Address Redacted						
Rodriguez, Prudencio		Address Redacted						
Rodriguez, Ramon		Address Redacted						
Rodriguez, Raul		Address Redacted						
Rodriguez, Raul		Address Redacted						
Rodriguez, Ray Daniel		Address Redacted						
Rodriguez, Renaldo Edwin		Address Redacted						
Rodriguez, Robert		Address Redacted						
Rodriguez, Robert Gene		Address Redacted						
Rodriguez, Robert Raymond		Address Redacted						
Rodriguez, Roberto		Address Redacted						
Rodriguez, Rogelio		Address Redacted						
Rodriguez, Salome Guillermo		Address Redacted						
Rodriguez, Sayd Antonio		Address Redacted						
Rodriguez, Teofilo Allen		Address Redacted						
Rodriguez, Veronica G		Address Redacted						
Rodriguez, Victor Andres		Address Redacted						
Rodriguez, Xitlalli T		Address Redacted						
Rodriquez, Anthony Michael		Address Redacted						
Rodriquez, Jimmy Frank		Address Redacted						
Rodriquez, Ryan Arthur		Address Redacted						
Roehling, Michael W		Address Redacted						
ROGELIO RODRIGUEZ		Address Redacted						
ROGER MILLS COUNTY, OK	TREASURERS OFFICE	500 EAST BROADWAY STE 9	PO BOX 340		CHEYENNE	OK	73628	
ROGER MILLS CTY	COUNTY TREASURERS OFFICE	500 BROADWAY			CHEYENNE	OK	73628	
ROGER, BARRY		Address Redacted						
ROGERS CTY	JASON CARINI, COUNTY TREASURER	200 S. LYNN RIGGS BLVD.			CLAREMORE	OK	74017	
ROGERS PEST CONTROL		210 JANE AVENUE			HOUMA	LA	70363	
Rogers, Chet Adam		Address Redacted						
Rogers, David W		Address Redacted						
Rogers, Donald Franklin		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Rogers, Horace J		Address Redacted						
Rogers, Jeremy Dean		Address Redacted						
Rogers, Jessica Elaine		Address Redacted						
Rogers, Mallory Beth		Address Redacted						
Rogers, Michael A.		Address Redacted						
Rogers, Shannon P		Address Redacted						
Rogers, Terrell M		Address Redacted						
Rohar, Adam P		Address Redacted						
Rojas, Carlos Manuel		Address Redacted						
Rojas, Guillermo		Address Redacted						
Rojas, Jose Luis		Address Redacted						
Rojo Resendiz, Arnulfo		Address Redacted						
ROLANDO MUNOZ, JR.	C/O JOE FLORES	Address Redacted						
ROLANDS AUTO REPAIR		850 HEART D FARM ROAD			YOUNGSVILLE	LA	70592	
ROLANDS HEATING & AIR CONDITIONING		PO BOX 159			BROUSSARD	LA	70518	
Roll, Cody J		Address Redacted						
ROLLIGON	ROLLIGON NOV LP	PO BOX 202154			DALLAS	TX	75320-2154	
ROLLIGON A DIVISION OF NATIONAL		PO BOX 202154			DALLAS	TX	75320-2154	
Roman, Tito Flavio		Address Redacted						
Romar, Joseph		Address Redacted						
ROMCO EQUIPMENT COMPANY		PO BOX 841496			DALLAS	TX	75284-1496	
Romero, Anthony Christopher		Address Redacted						
Romero, Blake James		Address Redacted						
Romero, Brian E		Address Redacted						
Romero, Carl Joseph		Address Redacted						
Romero, Cory James		Address Redacted						
Romero, Edward		Address Redacted						
Romero, Guy		Address Redacted						
Romero, Ismael M		Address Redacted						
Romero, Juan Manuel		Address Redacted						
Romero, Oscar A		Address Redacted						
Romero, Raymond Phillip		Address Redacted						
Romero, Reed Michael		Address Redacted						
Romero, Tonya B		Address Redacted						
Romero, Tyler James		Address Redacted						
Romero, Tyler Jude		Address Redacted						
Romo, Ambrosio		Address Redacted						
RON CARTER FORD INC		PO BOX 1759	3005 FM 528		ALVIN	TX	77512	
RON J. HENSON, STATE TREASURER	ATTN UNCLAIMED PROPERTY DIVISION	STATE CAPITOL BUILDING ANNEX	1051 N 3RD STREET ROOM 150		BATON ROUGE	LA	70802	
Ron J. Henson, State Treasurer	Unclaimed Property Division	State Capitol Building Annex	1051 N 3rd Street Room 150		Baton Rouge	LA	70802	
RON SHARP		Address Redacted						
RON STALNAKER		Address Redacted						
RONALD L HAMMONS JR		Address Redacted						
RONALD L MATSUSHIMA		Address Redacted						
RONALD P MARRIOTT		Address Redacted						
RONALD PALMER	PALMERS AUTOMOTIVE	Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
RONALD SHANK	RON SHANK DOT COMPLIANCE & CONSULTING	Address Redacted						
RONNIE KEISTER TAX COLLECTOR LUBBOCK COUNTY		PO BOX 10536, SUITE 700			LUBBOCK	TX	79408-3536	
RONNIE LEE DISON		Address Redacted						
RONS ACE RENTALS & EQUIPMENT SALES INC		1520 ELK STREET			ROCK SPRINGS	WY	82901	
RONS EQUIPMENT COMPANY INC		906 NORTH HIGHWAY 287			FORT COLLINS	CO	80524	
RONS SUPPLY	MARCUS L BOESPFLUG	30 W CENTER	PO BOX 95		DOUGLAS	WY	82633	
ROOFE PRECISION PRODUCTS INC		5720 PLAINVEW STREET			HOUSTON	TX	77402	
Rook, Brandon Chad		Address Redacted						
ROOSEVELT CARQUEST		25 EAST HIGHWAY 40			ROOSEVELT	UT	84066	
ROOSEVELT CITY CORPORATION		255 SOUTH STATE 36-8			ROOSEVELT	UT	84066	
ROOSEVELT CITY, UT	ATTN RANDY ROBB, ROOSEVELT CITY TREASURER	255 S STATE STREET			ROOSEVELT	UT	84066	
ROPE SOAP & DOPE LLC		1025 PETROLEUM PARKWAY			BROUSSARD	LA	70518	
Roper, Colin Maurice		Address Redacted						
Roper, Jared Blake		Address Redacted						
Roper, Kenneth W		Address Redacted						
Roper, Lance A		Address Redacted						
Roque, Pedro		Address Redacted						
Rork, Janice Kay		Address Redacted						
Rosales, Amanda Sue		Address Redacted						
Rosales, Eder Ricardo		Address Redacted						
Rosas, Juan J		Address Redacted						
Rosas, Juan Manuel		Address Redacted						
Rosas, Miguel Angel		Address Redacted						
ROSE, KIMBERLY		Address Redacted						
Rose, Matthew W		Address Redacted						
Rose, Nicholas		Address Redacted						
Rose, Waylon Bradford		Address Redacted						
ROSEGRANT, THOMAS		Address Redacted						
ROSEHILL EXPRESS INC		PO BOX 333			TOMBALL	TX	77377	
Rosello, Brad Joseph		Address Redacted						
ROSENDO VALES, BERTA		Address Redacted						
ROSENSTEIN, GREGORY		Address Redacted						
Ross, Bobby Glen		Address Redacted						
Ross, Carl Anthony		Address Redacted						
ROSS, JEFFERY		Address Redacted						
Ross, Marc Anthony		Address Redacted						
Ross, Nicklaus Jay		Address Redacted						
Ross, Nicolas Jake		Address Redacted						
Ross, Richard K		Address Redacted						
Rosson, Brittany Diann		Address Redacted						
ROTARY SHOULDERED CONNECTIONS INSPECTION SERVICES		106 CAPITAL BOULEVARD			HOUMA	LA	70360	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Roth, David Gilbert		Address Redacted						
Roth, Rachael A		Address Redacted						
ROTHE DEVELOPMENT INC		4614 SINCLAIR ROAD			SAN ANTONIO	TX	78222	
ROTHERS WATER CONDITIONING INC	DBA CULLIGAN,	301 WEST ELM			EL RENO	OK	73036-5205	
ROTO ROOTER OF LAFAYETTE		1014 BERTRAND DRIVE			LAFAYETTE	LA	70506	
ROUGHNECK RENTALS LLC		PO BOX 748			MINDEN	LA	71058	
ROUGHRIDER ELECTRIC COOPERATIVE		800 HIGHWAY DR.			HAZEN	ND	58545	
ROUL, KELLAND AND STONE	C/O ROENBOTHAN MCKAY MARSHALL	Address Redacted						
Rouley, Murphy		Address Redacted						
ROUND ROCK VENTURES LLC	HOTEL LABONTE	206 E WALNUT ST			DOUGLAS	WY	82633	
ROUSES ENTERPRISES INC		PO BOX 5358			THIBODAUX	LA	70302	
ROUSES MARKET		PO BOX 5358			THIBODAUX	LA	70302	
Roussel, Britt James		Address Redacted						
Routledge, Gregory David		Address Redacted						
ROUTT COUNTY	DANIEL L. STRNAD	136 6TH STREET, SUITE 111			STEAMBOAT SPRINGS	CO	80487	
ROWE, ERIK		Address Redacted						
Rowe, James Derek		Address Redacted						
ROWE, JEFFREY		Address Redacted						
Rowley, Tyler Wesley		Address Redacted						
Roy, Richard Allan		Address Redacted						
Roy, Russell David		Address Redacted						
ROYAL SECURITY SOLUTIONS INC		1303 LEMAIRE STREET			NEW IBERIA	LA	70560	
ROYAL SERVICE & RENTALS INC		PO BOX 1414			BROUSSARD	LA	70518	
ROYALTY E-LINE SERVICES LLC		9224 HIGHWAY 277			CARRIZO SPRINGS	TX	78834	
ROYCE INDUSTRIES LC		CUSTOM INDUSTRIES, 1355 WEST 8040 SOUTH			WEST JORDAN	UT	84088	
Royer, Rodney S		Address Redacted						
ROYO, BIANCA		Address Redacted						
RR WATER TRUCK SERVICES LLC		PO BOX 772			WEATHERFORD	OK	73096-0772	
RS EQUIPMENT COMPANY LLC		PO BOX 18643			AUSTIN	TX	78760	
RS WASTE SERVICES INC		PO BOX 2104			CONROE	TX	77305	
RSD SUPPLY		PO BOX 841518			HOUSTON	TX	77284-1518	
RSI GLOBAL INC		2063 PAXTON STREET			HARVEY	LA	70037	
RSI INC		PO BOX 1829			SEMINOLE	OK	74818-1829	
RSO SERVICES INC		PO BOX 575			NICEVILLE	FL	32588	
RSS TEXAS FIREHAWK LLC		PO BOX 3034			LONGVIEW	TX	75606-3034	
RSUI Indemnity	CRC	Fred Buck	5555 Triangle Parkway, Suite 400		Atlanta	GA	30097	
RT MANUFACTURING LLC		3936 PETERS ROAD			HARVEY	LA	70058	
RT SERVICES LTD		BLOCK 36 APARTMENT 4	754 N SHAHBAZOV STREET	NASIMI DISTRICT	BAKU		AZ 1007	AZERBAIJAN

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
RUBICON OILFIELD INTERNATIONAL		PO BOX 733460			DALLAS	TX	75373-3460	
Rubio, Emilio JR		Address Redacted						
Rubio, Martin		Address Redacted						
Rubio, Rudy		Address Redacted						
Rubio-Ramirez, Francisco Javier		Address Redacted						
Rudasill, David K		Address Redacted						
Rudd, Robert		Address Redacted						
RUDYS LOCK & KEY		663 EAST VILLARD STREET			DICKINSON	ND	58601	
RUELCO INC		1209 DISTRIBUTORS ROW			NEW ORLEANS	LA	70123	
RUFF EQUIPMENT INC		PO BOX 130400			THE WOODLANDS	TX	77393	
RUGGED DEPOT		27060 DECKER PRAIRIE ROAD			MAGNOLIA	TX	77355	
RUGGS CONSTRUCTION INC		RR 2	Box 34		MULHALL	OK	73063	
Ruhlin, David Lawrence		Address Redacted						
Ruiz, Antonio		Address Redacted						
Ruiz, Artemio Elizalde		Address Redacted						
Ruiz, Bridget Renee		Address Redacted						
Ruiz, Jeremy R		Address Redacted						
Ruiz, Jerry		Address Redacted						
Ruiz, John J		Address Redacted						
Ruiz, Jorge Armando		Address Redacted						
Ruiz, Jose A		Address Redacted						
Ruiz, Milton Ricardo		Address Redacted						
Ruiz, Wilberth Antonio		Address Redacted						
Rummel, Douglas E		Address Redacted						
Rummel, Jeremiah P		Address Redacted						
RUMMELS OILFIELD SERVICES INC		2271 OIL DRIVE			CASPER	WY	82604	
Rundhaug, Jeffery D		Address Redacted						
Runnels, Justin A		Address Redacted						
Runnels, Wesley E		Address Redacted						
RUNNINGS		901 N HIGHWAY 59			MARSHALL	MN	56258	
Runsewe, Ahmed A		Address Redacted						
Rupande, Thierry Mutima		Address Redacted						
Rupp, Tyler Ross		Address Redacted						
RURAL ELECTRIC COOPERATIVE		PO BOX 609			LINDSAY	OK	73052	
RURAL ELECTRIC COOPERATIVE		13942 HIGHWAY 76			LINDSAY	OK	73052	
RURAL WATER DISTRICT 2		203576 E COUNTY ROAD 44			WOODWARD	OK	73801	
RUSCO OPERATING LLC		PO BOX 660367 MAIL CODE 5247			DALLAS	TX	75266-0367	
RUSCO SERVICES INC		1050 QCP PARK DRIVE			BROUSSARD	LA	70518	
RUSH CREEK LAND & CATTLE CO LLC		914 W CHEROKEE			LINDSAY	OK	73052	
RUSH OVERLAND MANUFACTURING		2700 EAST I-20	PO BOX 2488		ODESSA	TX	79760-2488	
RUSH TRUCK CENTERS	INTERSTATE BILLING SERVICE INC	PO BOX 2208			DECATUR	AL	35609-2208	
RUSH TRUCK CENTERS OF OKLAHOMA INC	INTERSTATE BILLING SERVICE INC	PO BOX 2208			DECATUR	AL	35609-2208	
RUSH TRUCK CENTERS OF TEXAS LP	C/O INTERSTATE BILLING SERVICE	PO BOX 2208			DECATUR	AL	35609-2208	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
RUSH TRUCK OF COLORADO INC	INTERSTATE BILLING SERVICE	PO BOX 2208			DECATUR	AL	35609-0000	
Rush, Cody Michael		Address Redacted						
Rush, Heather D.		Address Redacted						
RUSHCO INC		810 SOUTHWEST 26TH STREET			EL RENO	OK	73036	
RUSHING MECHANICAL INC		118 SKYLARK DRIVE			BLANCHARD	OK	73010-7179	
Rushing, Roy		Address Redacted						
RUSK COUNTY TAX OFFICE		PO BOX 988			HENDERSON	TX	75653-0988	
RUSK COUNTY, TX	ATTN ANDY VINSON, COUNTY TREASURER	RUSK COUNTY COURTHOUSE	115 N. MAIN		HENDERSON	TX	75652	
RUSK COUNTY, TX	ATTN MR. WELDON COOK, CHIEF APPRAISER	RUSK COUNTY APPRAISAL DISTRICT	107 N. VAN BUREN ST.		HENDERSON	TX	75652-3113	
Rusk, Gerald Lee		Address Redacted						
RUSS INDUSTRIAL SOLUTIONS LLC		PO BOX 678			PERRYOPOLIS	PA	15473	
RUSSEL D IVINS		Address Redacted						
RUSSELL CROFTS		4 KESTREL ROAD			NEWBURGH	ABERDEEN	AB41 6FF	UNITED KINGDOM
RUSSELL DAVID ROY		Address Redacted						
RUSSELL L GURTLER JR FAMILY TRUST		7538 COUNTY ROAD 49			HUDSON	CO	80642	
RUSSELL WINSTON INC DBA WINSTON ELECTRIC		PO BOX 10381			CORPUS CHRISTI	TX	78460	
Russell, Brandon Tyler		Address Redacted						
Russell, Christopher M		Address Redacted						
Russell, Joshua S		Address Redacted						
Russell, Robert		Address Redacted						
Russell, Robert Christian		Address Redacted						
Russell, Travis Paul		Address Redacted						
Russell, Victor W		Address Redacted						
RUSSELLS FOOD CENTER INC		PO BOX 620			ARNAUDVILLE	LA	70512-0450	
RUSSELLS LAWN SERVICE		107 VICE LANE			YOUNGSVILLE	LA	70592	
Russia		NEGLINNAYA STR., 23			MOSCOW		127381	RUSSIA
RUSSO, CHRIS		Address Redacted						
Russo, Mark		Address Redacted						
RUSSO, RODER		Address Redacted						
RUSSO, SAMUEL		Address Redacted						
Rustad, Jordan Lee		Address Redacted						
RUSTY NICHOLS	c/o MOORE & ASSOCIATES	Address Redacted						
RUSTY NICHOLS		Address Redacted						
RUSTYS WEIGH SCALES & SERVICE INC		408 NORTH INTERSTATE 27			LUBBOCK	TX	79403	
RUTGERS & COMPANY LLC		4109 SOUTHEAST 186TH PLACE			VANCOUVER	WA	98683	
RUTH ANN KLUTTS		Address Redacted						
Rutherford, David Joshua		Address Redacted						
Ruvalcaba, Ricardo Najera		Address Redacted						
Ruvalcaba, Rigoberto		Address Redacted						
Ruybal, Miguel S		Address Redacted						
RVM ENTERPRISES INC		25TH FLOOR, 525 WASHINGTON BOULEVARD			JERSEY CITY	NJ	07310	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
RYAN EUGENE CAWTHRA		Address Redacted						
RYAN MORENO		Address Redacted						
Ryans, Tony		Address Redacted						
Ryburn, James William		Address Redacted						
Ryder, Nicholas K		Address Redacted						
Ryder, Ravis John		Address Redacted						
RYEL, JOYCE		Address Redacted						
RYERSON		PO BOX 731036			DALLAS	TX	75373-1036	
Rylee, William R		Address Redacted						
S & A CLEANING		3825 ASHLEY TRACE			YUKON	OK	73099	
S & C PARTS COMPANY		629 SOUTH 6TH STREET			KINGSVILLE	TX	78363	
S & D HOLDINGS LLC DBA CAJUN CLAWS BOILERS		2105 NORTH PARKERSON AVENUE			CROWLEY	LA	70526	
S & E FABRICATIONS LLC		7065 HIGHWAY 545			ARCADIA	LA	71001	
S & G HAULING LLC		PO BOX 1080			RAYMONDVILLE	TX	78580	
S & H MANUFACTURING		7215 AVENUE NORTH			HOUSTON	TX	77011	
S & J MARINA LLC		204 THOMSON BOULEVARD			PETAL	MS	39465	
S & S FIRE & SAFETY INC		3221 CAMERON STREET			LAFAYETTE	LA	70506	
S & S INC		3672 STATE ROUTE 30			LATROBE	PA	15650	
S & S SPRINKLER COMPANY LLC		PO BOX 7453			MOBILE	AL	36670	
S & S STAR OPERATING & COBALT ENVIRONMENTAL		PO BOX 248819			OKLAHOMA CITY	OK	73124-8819	
S & S STAR OPERATING LLC	S & S LOGISTICS	PO BOX 258831			OKLAHOMA CITY	OK	73125-8831	
S & S STEEL BUILDINGS INC		1038 TI-ADAM GUIDRY ROAD			ARNAUDVILLE	LA	70512	
S & T CUSTOM PLUMBING LLC		PO BOX 32			BOWMAN	ND	58623	
S & T OILFIELD SERVICES LLP		PO BOX 592			ELK CITY	OK	73648	
S & T SWD LLC		201 REDFORK			CLINTON	OK	73601	
S & W ELECTRICAL LLC		BOX 279			MUENSTER	TX	76252	
S & W MACHINE SHOP INC		PO BOX 10308			NEW IBERIA	LA	70562-0308	
S BROTHERS WASTE SERVICES INC		512 W TEXAS AVENUE			ARTESIA	NM	88210	
S C JONES DETAIL	SHEILA ANN JONES DBA	4510 PRAIRIE ROAD			ENID	OK	73703	
S H VAUGHN CONSTRUCTION COMPANY INC		524 TOWER DRIVE SUITE C			MOORE	OK	73160	
S HIMMELSTEIN & COMPANY		2490 PEMBROKE AVENUE			HOFFMAN ESTATES	IL	60169	
S O T ABRASIVES & EQUIPMENT		10750 METRIC DRIVE			DALLAS	TX	75243-8504	
S T I M LLC		204 INDUSTRIAL AVENUE C			HOUMA	LA	70363	
S T RESOURCES INC		PO BOX 38			AMES	OK	73718	
S W A T PEST CONTROL INC		PO BOX 247			WATONGA	OK	73772	
SA GLOBAL, INC.		2951 CARMELO DR			HENDERSON	NV	89052	
SAARA DEAN		Address Redacted						
Saavedra Betancourt, Daniel		Address Redacted						
SABA SOFTWARE INC	DEPARTMENT 33412	PO BOX 39000			SAN FRANCISCO	CA	94139-3412	
SABER INDUSTRIES LP		16400 DALLAS PARKWAY SUITE 305			DALLAS	TX	75248	
SABINE	CHRIS TIDWELL	400 S CAPITOL ST			MANY	LA	71449	
SABINE	NOLAN RIVERS	670 SAN ANTONIO AVE			MANY	LA	71449	
SABINE		PO BOX 249			MANY	LA	71449	

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SABINE PARISH SALES & USE TAX COMMISSION	NOLAN RIVERS	670 SAN ANTONIO AVE			MANY	LA	71449	
SABINE PARISH SALES & USE TAX COMMISSION		PO BOX 249			MANY	LA	71449	
SABINE STORAGE & OPERATIONS INC		5718 WESTHEIMER ROAD SUITE 1251			HOUSTON	TX	77057-5704	
SABINS, FRED		Address Redacted						
SABINS, FRED L.		Address Redacted						
SABRE EQUIPMENT INC		802 PENNSYLVANIA AVENUE			CORAOPOLIS	PA	15108	
SACKASH, MARK		Address Redacted						
SADDLEBACK GOLF CLUB LLC		8631 FRONTIER STREET			FIRESTONE	CO	80504	
Saddler, Justin Deshaun		Address Redacted						
SADDORIS, DONOVAN C		Address Redacted						
Sadler, Michael		Address Redacted						
Saenz, Norman Ricardo		Address Redacted						
SAFE & SOUND WIRING LLC		302 MAGNOLIA KNEE DRIVE			CARENCRO	LA	70520	
SAFE EARTH MANAGEMENT LLC		PO BOX 2120			OKLAHOMA CITY	OK	73101	
SAFE T LIGHTING LLC		2301 EAST GOLIAD AVENUE 102			CROCKETT	TX	75835	
SAFEGUARD BUSINESS SYSTEMS INC		PO BOX 88043			CHICAGO	IL	60680	
SAFELITE AUTO GLASS		PO BOX 633197			CINCINNATI	OH	45263	
SAFELITE FULFILLMENT INC		PO BOX 633197			CINCINNATI	OH	45263-3197	
SAFELITE FULFILLMENT INC		5114 KOSTORYZ ROAD			CORPUS CHRISTI	TX	78415-0000	
SAFESITE INC		9505 JOHNNY MORRIS ROAD			AUSTIN	TX	78724	
SAFETY ENVIRONMENTAL SERVICES		611 EAST 2ND STREET			BIG LAKE	TX	76932	
SAFETY INDUSTRIAL SOLUTIONS LLC		2835 LAUREL AVENUE			BEAUMONT	TX	77702	
SAFETY KLEEN CORPORATION		PO BOX 650509			DALLAS	TX	75265-0509	
SAFETY KLEEN CORPORATION		PO BOX 975201			DALLAS	TX	75397-5201	
SAFETY KLEEN CORPORATION		5360 LEGACY DRIVE			PLANO	TX	75024	
SAFETY KLEEN CORPORATION		PO BOX 12349			COLUMBIA	SC	29211-2349	
SAFETY KLEEN SYSTEMS INC		PO BOX 650509			DALLAS	TX	75265-0509	
SAFETY KLEEN SYSTEMS INC		PO BOX 975201			DALLAS	TX	75397-5201	
SAFETY MANAGEMENT SYSTEMS LLC		PO BOX 92881			LAFAYETTE	LA	70509	
SAFETY MANAGEMENT SYSTEMS LLC		PO BOX 98000			LAFAYETTE	LA	70509-8000	
SAFETY PERFORMANCE GROUP LLC		PO BOX 3392			ALICE	TX	78333	
SAFETY PLUS & MORE INC		3013 WEST WILLOWBROOK DRIVE			ENID	OK	73703	
SAFETY PLUS LLC		PO BOX 1308			SNYDER	TX	79550	
SAFETY RESOURCES	UNLIMITED INC	4800 SW 20TH STREET			OKLAHOMA CITY	OK	73128	

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SAFETY SKIRT DESIGN INC		124 BLUEBERRY TRAIL			BAILEY	CO	80421	
SAFETY SOLUTIONS LLC		PO BOX 1191			MIDLAND	TX	79702	
SAFETY TECH		5720 SAN MIGUEL AVENUE			MIDLAND	TX	79705	
SAFETY-KLEEN SYSTEMS INC		PO BOX 382066			PITTSBURGH	PA	15250-8066	
SAFETYSERVE COM		5520 CHEROKEE AVENUE SUITE 200			ALEXANDRIA	VA	22312	
SAFZONE FIELD SERVICES LLC		18615 TUSCANY STONE, SUITE 380			SAN ANTONIO	TX	78258	
Sagarnaga, Luis Alberto		Address Redacted						
SAGE PUMP SERVICES LP		PO BOX 1290			TOMBALL	TX	77377	
SAGE SOFTWARE INC		14855 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
SAGLOBAL INC		1191 SECOND AVENUE	FLOOR 1800		SEATTLE	WA	98101	
Sagrera, Lynwood P		Address Redacted						
SAIA MOTOR FREIGHT LINE LLC		PO BOX 730532			DALLAS	TX	75373-0532	
Sailors, James Anthony		Address Redacted						
SAINT CHARLES PARISH SCHOOL BOARD	SALES AND USE TAX DEPARTMENT	13855 RIVER ROAD			LULING	LA	70070	
SAINT GOBAIN CERAMICS		3840 FISHCREEK ROAD			STOW	OH	44224	
SAINT JAMES PARISH SCHOOL BOARD	SALES AND TAX USE DEPARTMENT	PO BOX 368			LUTCHER	LA	70071	
SAINT MARTIN PARISH SCHOOL BOARD	SALES AND USE TAX DEPARTMENT	PO BOX 1000			BREAUX BRIDGE	LA	70517	
SAINT MARTIN PARISH WATER WORKS	DISTRICT 3	PO BOX 206			CADE	LA	70519	
SAINT MARY PARISH		PO DRAWER 1279			MORGAN CITY	LA	70381	
SAINT MARY PARISH ASSESSOR	DANIELLE B. CLEMENTS	COURTHOUSE BUILDING	500 MAIN STREET, 2ND FLOOR		FRANKLIN	LA	70538	
SAINT-GOBAIN PROPPANTS		PO BOX 743717			ATLANTA	GA	30374-3717	
Salamanca, David		Address Redacted						
Salas Martinez, Raul Edgar		Address Redacted						
SALAS, ADRIAN	c/o LEE & BRAZIEL LLP	Address Redacted						
SALAS, ADRIAN		Address Redacted						
Salas, Andres M		Address Redacted						
Salas, Eliseo Leon		Address Redacted						
Salas, Humberto Alexandro		Address Redacted						
Salas, Matthew Nicholas		Address Redacted						
Salazar, Adam		Address Redacted						
Salazar, Andrew		Address Redacted						
Salazar, Carlos Benigno		Address Redacted						
Salazar, Estevan Ezekiel		Address Redacted						
Salazar, Jacob Allen		Address Redacted						
Salazar, Juan M		Address Redacted						
Salazar-Garcia, Emilio		Address Redacted						
Salcedo Mendez, Juan Daniel		Address Redacted						
Salcedo, Javier		Address Redacted						
Saldana, Jose De Jesus		Address Redacted						
Saldivar, Joe Paul		Address Redacted						
Saleh, Omar A		Address Redacted						
Salgado, Armando A		Address Redacted						
Salgado, Armando Dominic		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Salgado, Mikel Amadore		Address Redacted						
Salgado, Ulisses		Address Redacted						
Salinas, Amado		Address Redacted						
Salinas, Eddiberto		Address Redacted						
Salinas, Felipe Palomo		Address Redacted						
Salinas, Franko		Address Redacted						
Salinas, Gerardo Ramirez		Address Redacted						
Salinas, Ivette Ramos		Address Redacted						
Salinas, Jorge		Address Redacted						
Salinas, Pablo		Address Redacted						
Salinas, Patricia		Address Redacted						
SALLY WICKER		Address Redacted						
SALTER, JAMES (JK)		Address Redacted						
SALTY DOG DISPOSAL LLC		860 S COUNTY LINE RD			BLANCHARD	OK	73010	
Salvatierra, Joseph Chad		Address Redacted						
SAM HILL OIL		PO BOX 867			BRIGHTON	CO	80601	
SAM HOUSTON AREA COUNCIL BOY SCOUTS OF AMERICA		PO BOX 924528			HOUSTON	TX	77292-4528	
SAM L SMART PLUMBING & ELECTRIC CO INC		PO BOX 60			ARCADIA	LA	71001	
Sam, Dane C		Address Redacted						
SAMBA HOLDINGS INC		DEPT LA 24536			PASADENA	CA	91185-4536	
SAMBA HOLDINGS INC		8814 HORIZON BLVD, SUITE 100			ALBUQUERQUE	NM	87113	
SAMBA SAFETY		DEPT LA 24536			PASADENA	CA	91185-4536	
Samler, Carl William		Address Redacted						
SAMMY BROUSSARD EQUIPMENT CENTER INC		1511 CENTER ST			NEW IBERIA	LA	70560	
SAMMYS AIR & REPAIR SERVICE INC		PO BOX 9277			NEW IBERIA	LA	70562	
SAMMYS HEAT AIR & SHEET METAL LLC		PO BOX 682			WATONGA	OK	73772	
Samora, Ricardo C		Address Redacted						
Sampson, Lars Cameron		Address Redacted						
Sampson, Philip Ray		Address Redacted						
SAMS CLUB		PO BOX 530981			ATLANTA	GA	30374-2063	
SAMS CLUB SYNCHRONY BANK		PO BOX 530981			ATLANTA	GA	30353-0981	
SAMTEC INC		3837 RELIABLE PARKWAY			CHICAGO	IL	60686-0038	
SAMUEL INZERELLA		Address Redacted						
SAMUEL L SMITH		Address Redacted						
SAMUEL TOLLEY		Address Redacted						
SAN ANTONIO BELTING & PULLEY CO		PO BOX 830005			SAN ANTONIO	TX	78283	
SAN AUGUSTINE COUNTY, TX	ATTN REGINA A. BARTHOL, TAX ASSESSOR AND COLLECTOR	100 W. COLUMBIA, RM. 102			SAN AUGUSTINE	TX	75972	
SAN DIA PRODUCING COMPANY		PO BOX 135			DEANVILLE	TX	77852	
SAN JUAN COUNTY	MARK DUNCAN, TREASURER	100 S. OLIVER DR, SUITE 300			AZTEC	NM	87410	
SAN JUAN COUNTY	OFFICE OF THE TREASURER	100 S. OLIVER DR. SUITE 300			AZTEC	NM	87410	

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SAN JUAN COUNTY, UT	ATTN GREG ADAMS, ASSESSOR	117 SOUTH MAIN STREET			MONTICELLO	UT	84535	
SAN JUAN EDUCATION EXTENSION PROGRAM		FOUR CORNERS INNOVATIONS INC	5101 COLLEGE BLVD		FARMINGTON	NM	87402-4709	
SAN MIGUEL COUNTY, CO	ATTN JANICE M. STOUT, TREASURER AND PUBLIC TRUSTEE	305 W. COLORADO AVENUE, SUITE 105			TELLURIDE	CO	81435	
Sanches, Cristian Daniel		Address Redacted						
Sanchez Barrientos, Vicente		Address Redacted						
Sanchez Nicasio, Rafael		Address Redacted						
Sanchez Tovar, Juan Manuel		Address Redacted						
Sanchez, Agapito Salas		Address Redacted						
Sanchez, Alejandro		Address Redacted						
Sanchez, Alex M		Address Redacted						
Sanchez, Alexander John		Address Redacted						
Sanchez, Benny		Address Redacted						
Sanchez, David		Address Redacted						
Sanchez, Eduardo Manuel		Address Redacted						
Sanchez, Elijah Andrew		Address Redacted						
Sanchez, Eliseo		Address Redacted						
Sanchez, Ernesto		Address Redacted						
Sanchez, Gabier		Address Redacted						
Sanchez, Jason		Address Redacted						
Sanchez, Jesse		Address Redacted						
Sanchez, Joseph A		Address Redacted						
Sanchez, Juan Jose		Address Redacted						
Sanchez, Marc Anthony		Address Redacted						
Sanchez, Marcus Allen		Address Redacted						
Sanchez, Pablo B		Address Redacted						
Sanchez, Paul M		Address Redacted						
Sanchez, Peter J		Address Redacted						
Sanchez, Ramon M		Address Redacted						
Sanchez, Robert G		Address Redacted						
Sanchez, Ruben Carmelo		Address Redacted						
Sanchez, Santos		Address Redacted						
SANCHEZ, WILLIAM		Address Redacted						
Sancho, Rolando		Address Redacted						
SANCLEMENTE, LEIANNE		Address Redacted						
SAND SEPARATION SOLUTIONS LLC		PO BOX 302857			AUSTIN	TX	78703	
SANDERS HOSE & FITTINGS INC		2580 F ROAD			GRAND JUNCTION	CO	81505	
Sanders, Donald E		Address Redacted						
Sanders, Dustin Lee		Address Redacted						
Sanders, George Allen		Address Redacted						
Sanders, James		Address Redacted						
Sanders, Kacerus Marcel		Address Redacted						
Sanders, Kenneth George		Address Redacted						
Sanders, Robert		Address Redacted						
Sanders, Shawn M		Address Redacted						
SANDMANN PLUMBING LLC		273 OLD SPANISH TRAIL			VALLEY VIEW	TX	76272	
SANDOVAL COUNTY	LAURA M. MONTOYA, TREASURER	1500 IDALIA ROAD, BUILDING D			BERNALILLO	NM	87004	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SANDOVAL COUNTY TREASURER		PO BOX 27139			ALBUQUERQUE	NM	87125-7139	
Sandoval, Alvaro		Address Redacted						
Sandoval, Anthony A		Address Redacted						
Sandoval, David Ramirez		Address Redacted						
Sandoval, Edward Michael		Address Redacted						
Sandoval, Ralph		Address Redacted						
SANDRA ANNE MOBLEY		Address Redacted						
SANDRA G. BURNS - KENEDY COUNTY TAX OFFICE	SANDRA G. BURNS	120 S. MALLORY	P.O. BOX 129		SARITA	TX	78385	
SANDRA G. BURNS - KENEDY COUNTY TAX OFFICE		PO Box 129	120 S. MALLORY		SARITA	TX	78385	
SANDRA L SEGALLA		Address Redacted						
SANDRA LYNETTE PRIESTLEY		Address Redacted						
SANDRIDGE ENERGY, INC.		123 ROBERT S. KERR AVENUE			OKLAHOMA CITY	OK	73102	
SANDVIK MATERIALS TECHNOLOGY LLC		PO BOX 360968 M			PITTSBURGH	PA	15251-6968	
SANDY DALE FARMS		11296 N 2920 ROAD			DOVER	OK	73734	
SANDYS OFFICE SUPPLY CO		630 EAST HYMAN			ASPEN	CO	81611	
SANFORD HEALTH OCCUPATIONAL MEDICINE CLINIC	ATTENTION BUSINESS OFFICE	2603 E BROADWAY AVENUE			BISMARCK	ND	58501	
SANFORD LAW FIRM PLLC		PO BOX 39			RUSSELLVILLE	AR	72811	
SANGUEDOLCE, JUAN A.		Address Redacted						
SANI TECH JANITORIAL SERVICES INC		14503 BAMMEL N HOUSTON ROAD	SUITE 407		HOUSTON	TX	77014	
SANITARY SUPPLY COMPANY INC		PO BOX 5408			BEAUMONT	TX	77726	
Sankoh, Abdul Karim		Address Redacted						
Santana, Juan Antonio		Address Redacted						
Santiago, Kade Andrew		Address Redacted						
Santillan, Jose A		Address Redacted						
Santillanes, Christopher		Address Redacted						
Santilli, Frank Nicholas		Address Redacted						
Santistevan, Lawrence Angel		Address Redacted						
Santistevan, Lawrence Fred		Address Redacted						
SANTO OILFIELD SUPPLIES LLC		1514 NEHEMIAH DRIVE			ANDREWS	TX	79714	
SANTORO, KENNETH		Address Redacted						
Santos, Gloria Isela		Address Redacted						
SAP SOIL FARM LLC		31149 EAST 2040 ROAD			RINGLING	OK	73456	
SARA EZELL		536 E JUNIPER LANE			MUSTANG	OK	73064	
Sarabia, Omar Antonio		Address Redacted						
Sardina Vallejo, Jose Luis		Address Redacted						
SARGENT ELECTRIC COMPANY		2767 LIBERTY AVENUE			PITTSBURGH	PA	15222	
SARGENTS WRECKER SERVICE		3601 FM 51 NORTH			WEATHERFORD	TX	76085	

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Saribekian, Christopher Kyle		Address Redacted						
SARMASAG TOOL MANUFACTURING INC		15504 MAGEE STREET			HOUSTON	TX	77032	
Sarsany, Justin Michael		Address Redacted						
Sarut, Giovanni A		Address Redacted						
SAS INDUSTRIES INC		652 WILD HORSE RANCH ROAD			LARAMIE	WY	82070	
SASCO MACHINE INC		PO BOX 95246			OKLAHOMA CITY	OK	73143	
SATER TOOLS & SERVICES INC		2424 6TH AVENUE			GREELEY	CO	80631	
Satoe, Garrett		Address Redacted						
Satterwhite, Michael		Address Redacted						
Sauceda, Florencio S		Address Redacted						
Sauceda, Jaime Nicolas		Address Redacted						
Sauceda, Zachary		Address Redacted						
Saucedo Martinez, Jose C		Address Redacted						
SAUCEDO OILFIELD SERVICE INC		PO BOX 1058			FORT LUPTON	CO	80621	
SAUL GAMEZ PADRON		Address Redacted						
Saunders, Christopher M		Address Redacted						
Saunders, James R		Address Redacted						
Saunier, Heath R		Address Redacted						
Sauntry, Tim		Address Redacted						
Saurer, Tyler David		Address Redacted						
Sauvage, James Marshall		Address Redacted						
Savage, Donald Hugh		Address Redacted						
Savant, Brian K		Address Redacted						
SAVELL, JAMES		Address Redacted						
SAVITRIS CLEANING CARE		103 NORTH MICHOT			LAFAYETTE	LA	70508	
Savitris Cleaning Care 41-082020		103 NORTH MICHOT ROAD			LAFAYETTE	LA	70508	
Savoie, Corey Reid		Address Redacted						
Savoie, Paul Joseph		Address Redacted						
Savoie, Stephen James		Address Redacted						
Savoy, Brandon		Address Redacted						
Savoy, Chris Joseph		Address Redacted						
Savoy, Destin Michael		Address Redacted						
Savoy, Jamie L		Address Redacted						
SAVOY, JOSEPH		Address Redacted						
Savoy, Kevin J		Address Redacted						
SAW SERVICE		12910 CHRISWOOD DRIVE			CYPRESS	TX	77429	
Sawyer, George Stokely		Address Redacted						
SAX MOTOR COMPANY		52 21ST STREET EAST			DICKINSON	ND	58601	
Saxon, Ronald S		Address Redacted						
SAY COMMUNICATIONS LLC		4F 155 WOOSTER STREET			NEW YORK	NY	70012	
Sayagh, Mhamed		Address Redacted						
Saye, Shawn		Address Redacted						
SAYLOR PROPERTIES LLC		3525 OGILVY CT.			GREELEY	CO	80631	
Sayrie, Brandon Jamal		Address Redacted						
Sayrie, Darryl Wayne		Address Redacted						
SC HYDRAULIC ENGINEERING CORP		1130 COLUMBIA STREET			BREA	CA	92821	
Scadden, Luke Aaron		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SCAN SYSTEMS CORPORATION		8505 TECHNOLOGY FOREST PL	SUITE 702		THE WOODLANDS	TX	77381	
SCANCON ENCODERS AS		HUGINSVEJ 8			HILLEROD		03400	DENMARK
SCANDRILL INC		11777 KATY FREEWAY, SUITE 300			HOUSTON	TX	77079	
SCAPES INC		3019 NW EVANGELINE THRUWAY			LAFAYETTE	LA	70507	
SCAPES INC		PO BOX 62378			LAFAYETTE	LA	70596-2378	
Scaramuzzi, Matthew A		Address Redacted						
SCARLET ALLOYS LLC		15122 PEBBLE BEND DRIVE			HOUSTON	TX	77068	
Scaturro, John M		Address Redacted						
Schaatt, William Joseph		Address Redacted						
SCHAD & PULTE WELDING SUPPLY		115 SANTA FE			GAINESVILLE	TX	76240	
SCHAEDLER YESCO DISTRIBUTION INC		PO BOX 4990			HARRISBURG	PA	17111-0990	
Schaefer, Bryan		Address Redacted						
Schaefer, Justin		Address Redacted						
Schaefer, Troy		Address Redacted						
SCHAEFFER MANUFACTURING COMPANY	DEPARTMENT 3518	PO BOX 790100			ST LOUIS	MO	63179-0100	
SCHAELYN MORRIS		Address Redacted						
Schanck, Myron Dillion		Address Redacted						
Schanno, Marina		Address Redacted						
Schaub, Jonathan J		Address Redacted						
Schaubert, Brent Joseph		Address Redacted						
Schauf, Kirk Matthew		Address Redacted						
Scheet, Aaron Gabriel		Address Redacted						
Scheiderich, Richard		Address Redacted						
Scheufens, Luke Alexander		Address Redacted						
Schexnayder, Ashley Marie		Address Redacted						
Schexnayder, Dolly G		Address Redacted						
SCHILLING, LAURA		Address Redacted						
Schilling, Mark Stephen		Address Redacted						
SCHINDLER ELEVATOR CORPORATION		PO BOX 93050			CHICAGO	IL	60673-3050	
SCHINDLER SPRING COMPANY INC		12165 HIGHWAY 190 WEST			HAMMOND	LA	70401	
Schinnell, Matthew Jacob		Address Redacted						
Schleuter, Chad Thomas		Address Redacted						
SCHLUMBERGER LIMITED		3600 BRIARPARK DRIVE			HOUSTON	TX	77042	
SCHLUMBERGER TECHNOLOGY CORPORATION		PO BOX 732149			DALLAS	TX	75373-2149	
Schlutz, Michael Dean		Address Redacted						
Schmalz, Simon P		Address Redacted						
Schmeeckle, Oran Wayne		Address Redacted						
Schmidt, Irving M		Address Redacted						
SCHMIDT, JEFFERY		Address Redacted						
Schmidt, Jordan Christopher		Address Redacted						
Schmidt, Joseph C		Address Redacted						
Schmidt, Lily		Address Redacted						
Schmidt, Michael A		Address Redacted						
Schmidt, Monte Lynn		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Schmidt, Richard James		Address Redacted						
Schmitt, Billy L		Address Redacted						
SCHMOLZ BICKENBACH USA INC		PO BOX 74008048			CHICAGO	IL	60674-8048	
Schoeffler, Kristy Faye		Address Redacted						
SCHOELLER BLECKMANN ENERGY SERVICES LLC		PO BOX 492	712 ST. ETIENNE RD		BROUSSARD	LA	70518	
SCHOELLER BLECKMANN ENERGY SERVICES LLC		712 SAINT ETIENNE ROAD			BROUSSARD	LA	70518	
SCHROCK AUTOMOTIVE LLC		PO BOX 7			THOMAS	OK	73669	
SCHROEDER, NEAL		Address Redacted						
SCHROEDER, RYAN		Address Redacted						
Schultz, Richard Ryan		Address Redacted						
Schumacher, Dale		Address Redacted						
SCHUMM, LAWRENCE		Address Redacted						
Schutt, Richard Shelby		Address Redacted						
Schwab, Mathew Lee		Address Redacted						
Schwartz, Douglas R		Address Redacted						
Schwartz, Larry D		Address Redacted						
Schweitzer, Robert W		Address Redacted						
SCHWOB ENERGY SERVICES LLC		2349 GLENDA LANE			DALLAS	TX	75229	
SCIENTIFIC AND CULTURAL FACILITIES DISTRICT (SCFD)		1047 SANTA FE DRIVE			DENVER	CO	80204	
SCIENTIFIC DATA SYSTEMS INC		16840 CLAY ROAD, SUITE 105			HOUSTON	TX	77084	
SCIENTIFIC DRILLING INTERNATIONAL INC		PO BOX 301036			DALLAS	TX	75303	
Scoggins, Chad		Address Redacted						
Scoggins, Travis		Address Redacted						
SCOGIN AIRE MECHANICAL		3091 COLLEGE PARK DRIVE			CONROE	TX	77384	
SCORPION OIL TOOLS INC		13913 FABER STREET			HOUSTON	TX	77037	
SCORPION TUBULAR SYSTEMS LLC		PO BOX 10047			NEW IBERIA	LA	40562	
SCOTT BEARING LP		PO BOX 2088			ALICE	TX	78333-2088	
SCOTT C SMITH		Address Redacted						
SCOTT CONSTRUCTION EQUIPMENT COMPANY LLC		PO BOX 340			BROUSSARD	LA	70518	
SCOTT CONSTRUCTION EQUIPMENT COMPANY LLC		PO BOX 7827			SHREVEPORT	LA	71137	
SCOTT CONSTRUCTION EQUIPMENT COMPANY LLC		PO BOX 972791			DALLAS	TX	75397-2791	
SCOTT D CARTER		Address Redacted						
SCOTT ELECTRIC COMPANY		PO BOX 1819			CORPUS CHRISTI	TX	78403	
SCOTT EQUIPMENT COMPANY LLC		PO BOX 340			BROUSSARD	LA	70518	
SCOTT FARLEY ENTERPRISES INC	ROCKY MOUNTAIN DRIVELINE	6295 W 55TH AVENUE			ARVADA	CO	80002	
SCOTT FENCE USA LLC		245 HIGHLANDIA DRIVE			BATON ROUGE	LA	70810	
SCOTT FINANCIAL SERVICES LLC		PO BOX 4948	1000 HIGHWAY 165 BYPASS		MONROE	LA	71211	
SCOTT FINANCIAL SERVICES LLC		PO BOX 4948			MONROE	LA	71211-4948	

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SCOTT FINANCIAL SERVICES, LLC		1000 MARTIN LUTHER KING, JR. DR.			MONROE	LA	71203	
SCOTT HERMES		Address Redacted						
SCOTT L YOUNG		Address Redacted						
SCOTT LEE HORTON		Address Redacted						
SCOTT R WINN		Address Redacted						
SCOTT RANCHES LLC		PO BOX M			DOUGLAS	WY	82633	
Scott, Allen W		Address Redacted						
Scott, Chesare J		Address Redacted						
Scott, Clint Robert		Address Redacted						
Scott, Douglas M		Address Redacted						
Scott, Dustin Michael		Address Redacted						
Scott, Jeremy Todd		Address Redacted						
Scott, Jonathan Charles Michael		Address Redacted						
Scott, Justin Dewayne		Address Redacted						
Scott, Kyle D		Address Redacted						
Scott, Marcus		Address Redacted						
Scott, Michael Ray		Address Redacted						
Scott, Rocky Blaine		Address Redacted						
Scott, Sage Arsha		Address Redacted						
Scott, Tederro A		Address Redacted						
Scott, Tim E		Address Redacted						
Scott, V Nom		Address Redacted						
SCOTTS HOT SHOT LLC		PO BOX 50897	5370 POISON SPIDER RD		CASPER	WY	82605	
SCRIBNER CONSTRUCTION LLC		PO BOX 1111			PERRYTON	TX	79070	
Scruggs, Talan Mikal		Address Redacted						
SCURLOCK ELECTRIC LLC		1903 GRAND CAILOU ROAD			HOUMA	LA	70363	
Scurlock, Carl Robert		Address Redacted						
SDM CALIBRATION LLC		PO BOX 1076			BROUSSARD	LA	70518	
SDM CALIBRATIONS LLC		1115 GARBER ROAD	PO BOX 1076		BROUSSARD	LA	70518	
SEA HORSE MANUFACTURING LLC		PO BOX 516			LYDIA	LA	70569	
SEA ROPES LLC		PO BOX 384			BELLE CHASSE	LA	70037	
SEABED GEOSOLUTIONS INC		10350 RICHMOND AVE #800			HOUSTON	TX	77042	
SEABOARD INTERNATIONAL INC		PO BOX 301861			DALLAS	TX	75303	
SEADRILL DEEPWATER DRILLSHIP LTD CAYMAN ISLAND		SABRINA HOUSE, PLOT M15	BANABA ISLAND	KWARA STREET	IKOYI			NIGERIA
SEAHORSE TECHNOLOGIES INC		6816 BOURGEOIS ROAD			HOUSTON	TX	77066	
SEALS INCORPORATED		PO BOX 810			BAY SPRINGS	MS	39422	
Sealy, William D		Address Redacted						
SEAN T BICE		Address Redacted						
SEANIC OCEAN SYSTEMS		25310 CLAY ROAD			KATY	TX	77493	
SEARLE GAS COMPANY INC	SAV ON PROPANE	PO BOX 1760			VERNAL	UT	84078	
SEARLE SR, STEVEN		Address Redacted						
Searle, Steven D.		Address Redacted						
Searle, Steven Douglas		Address Redacted						
Sears, Christopher A		Address Redacted						

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Seavey, Anthony		Address Redacted						
SEBASTIAN COUNTY, AR	ATTN TREASURER OFFICE	35 SOUTH 6TH, ROOM 112			FORT SMITH	AR	72901	
SEBASTIAN COUNTY, AR	ATTN TREASURER OFFICE	PHOENIX AVENUE EAST REVENUE OFFICE	6515 PHOENIX AVENUE		FORT SMITH	AR	72901	
SEC ATLANTA REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	950 EAST PACES FERRY NE STE 900			ATLANTA	GA	30326-1382	
SEC Atlanta Regional Office	Regional Director	950 East Paces Ferry NE Ste 900			Atlanta	GA	30326-1382	
SEC BOSTON REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	33 ARCH ST 24TH FL			BOSTON	MA	02110-1424	
SEC Boston Regional Office	Regional Director	33 Arch St 24th Fl			Boston	MA	02110-1424	
SEC CHICAGO REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	175 W JACKSON BLVD, SUITE 1450			CHICAGO	IL	60604	
SEC Chicago Regional Office	Regional Director	175 W Jackson Blvd, Suite 1450			Chicago	IL	60604	
SEC DENVER REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	1961 STOUT ST STE 1700			DENVER	CO	80294-1700	
SEC Denver Regional Office	Regional Director	1961 Stout St Ste 1700			Denver	CO	80294-1700	
SEC FORT WORTH REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	801 CHERRY STREET, SUITE 1900, UNIT 18			FORT WORTH	TX	76102	
SEC Fort Worth Regional Office	Regional Director	801 Cherry Street, Suite 1900, Unit 18			Fort Worth	TX	76102	
SEC HEADQUARTERS		100 F ST NE			WASHINGTON	DC	20549	
SEC LOS ANGELES REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	444 SOUTH FLOWER ST STE 900			LOS ANGELES	CA	90071	
SEC Los Angeles Regional Office	Regional Director	444 South Flower St Ste 900			Los Angeles	CA	90071	
SEC MIAMI REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	801 BRICKELL AVE STE 1800			MIAMI	FL	33131	
SEC Miami Regional Office	Regional Director	801 Brickell Ave Ste 1800			Miami	FL	33131	
SEC NEW YORK REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	200 VESEY STREET, SUITE 400	BROOKFIELD PLACE		NEW YORK	NY	10281-1022	
SEC New York Regional Office	Regional Director	200 Vesey Street, Suite 400	Brookfield Place		New York	NY	10281-1022	
SEC PHILADELPHIA REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	1617 JFK BOULEVARD, SUITE 520			PHILADELPHIA	PA	19103	
SEC Philadelphia Regional Office	Regional Director	1617 JFK Boulevard, Suite 520			Philadelphia	PA	19103	
SEC SALT LAKE REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	351 S. WEST TEMPLE ST., SUITE 6.100			SALT LAKE CITY	UT	84101	
SEC Salt Lake Regional Office	Regional Director	351 S. West Temple St., Suite 6.100			Salt Lake City	UT	84101	
SEC San Francisco Regional Office	Regional Director	44 Montgomery St Ste 2800			San Francisco	CA	94104	
SEC SAN FRANCISCOREGIONAL OFFICE	ATTN REGIONAL DIRECTOR	44 MONTGOMERY ST STE 2800			SAN FRANCISCO	CA	94104	
SECC OIL & GAS LTD		SWAN HOUSE KIMPTON DRIVE	NEW CHESHIRE BUSINESS PARK		WINCHAM		CW9 6GG	UNITED KINGDOM
SECON INC	DISA GLOBAL SOLUTIONS INC	DEPT 3731, PO BOX 123731			DALLAS	TX	75312-3731	
SECON INC		825 KALISTE SALOOM ROAD, SUITE 100 BRANDYWINE I			LAFAYETTE	LA	70508	
SECOR		17321 GROESCHKE RD			HOUSTON	TX	77084	
Secrest, Jordan L		Address Redacted						
SECTION 19 LLC		878 STATE HIGHWAY 152			MINCO	OK	73059	
SECURE		5807 FRONT STREET WEST			WILLISTON	ND	58801	

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SECURED DOCUMENT SHREDDING		26 WEST INDUSTRIAL LOOP			MIDLAND	TX	79701	
SECUREGLOBAL LOGISTICS INC		1045 GREENS PARKWAY			HOUSTON	TX	77067	
SECUREWORKS CORPORATION		1 CONCOURSE PKWY NE #500			ATLANTA	GA	30328	
SECUREWORKS INC		PO BOX 534583			ATLANTA	GA	30353-4583	
SECURIAN LIFE INSURANCE COMPANY	ATTENTION B2-3761	400 ROBERT STREET NORTH			ST PAUL	MN	55101-2098	
SECURITY FIRST AID & SAFETY INC		495 AVENUE A			WESTWEGO	LA	70094-3644	
SECURITY PLUS		2704 AUDUBON LOOP SW			MINOT	ND	58701	
See, Derek A		Address Redacted						
Sefcik, Brandon J		Address Redacted						
SEFCIK, DAVID L		Address Redacted						
Segundo, Jose Ramon		Address Redacted						
Segura Mejia, Ruben		Address Redacted						
Segura, Blake Anthony		Address Redacted						
Segura, Brandon		Address Redacted						
Segura, Brian F		Address Redacted						
Segura, Jace M		Address Redacted						
Segura, John W		Address Redacted						
SEGWAY COMMUNICATIONS INC		11022 SANTA MONICA BOULEVARD	SUITE 290		LOS ANGELES	CA	90025	
SEICOR INTERNATIONAL INC		406-22 AVENUE			NISKU	AB	T4X0P4	CANADA
Seiffert, Wayne K		Address Redacted						
SEILING PUBLIC WORKS AUTHORITY		315 N. MAIN STREET			SEILING	OK	73663	
SEILING PUBLIC WORKS AUTHORITY		PO BOX 1043			SEILING	OK	73663	
SEILING SUMMER LEAGUE	COMMUNITY STATE BANK OF CANTON	PO BOX 549			CANTON	OK	73724	
SELBIE, ALEXANDER		Address Redacted						
SELCO LLC		8909 E 21ST STREET			TULSA	OK	74129	
SELECT ENERGY SERVICES LLC		1233 WEST LOOP S SUITE 1400			HOUSTON	TX	77027	
SELECT ENVIRONMENTAL INC		PO BOX 732711			DALLAS	TX	75373-2711	
SELF SERVICE STORAGE		1804 NORTH FRAZIER			CONROE	TX	77301	
Self, Robert Lee		Address Redacted						
Seligman, Mason Paul		Address Redacted						
Sellers, Kylie Guidry		Address Redacted						
Sellers, Perron Andre		Address Redacted						
Sellman, Milton Lee		Address Redacted						
SELLMER, CLINT		Address Redacted						
Sellmer, Travis W		Address Redacted						
Selman, Rocky Wayne		Address Redacted						
Selph, Ricardo Valdon		Address Redacted						
Semmens, Tyler James		Address Redacted						
Semro, Gwendolynn Noelle		Address Redacted						
SEMTAC TRAINING GROUP LLC		133 OCHO RIOS LANE			SCOTT	LA	70583	
SENA BRAINARD		Address Redacted						
Senegal, Patrick Wayne		Address Redacted						

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Senegal, Vertrone Gerard		Address Redacted						
SENERGY PETROLEUM LLC		11 PASEO REAL			SANTA FE	NM	87507	
SENIOR FLEXONICS		PO BOX 71202			CHICAGO	IL	60694-1202	
Sense, Justin James		Address Redacted						
SENTRY WELLHEAD SYSTEMS LLC	DEPARTMENT 564	PO BOX 4652			HOUSTON	TX	77210	
Seo, Sae In		Address Redacted						
Sepulvado, Randall D		Address Redacted						
Sepulveda, Robbie Lee		Address Redacted						
Sepulveda, Robert		Address Redacted						
SEQUEIRA, CLAUDIO		Address Redacted						
SERCK SERVICES INC	ATTENTION ACCOUNTS RECEIVABLE	5501 PEARL STREET			DENVER	CO	80216	
SERGIO A GUTIERREZ		Address Redacted						
Serna, Oscar E		Address Redacted						
SERPE JONES ANDREWS CALLENDER & BELL PLLC		2929 ALLEN PARKWAY SUITE 1600			HOUSTON	TX	77019	
SERRANO LUZELENA NENAS CLEANING		7307 MUIRWOOD LANE			HOUSTON	TX	77041-1621	
Serrano, Anthony Joel		Address Redacted						
Serrato, Wilder H		Address Redacted						
SERVA GROUP LLC		PO BOX 8121			WICHITA FALLS	TX	76307	
SERVCORP QATAR LIMITED LIABILITY		TORNADO TOWER	MAJLIS AL TAAWON ST #22 LEVEL 22	PO BOX 27774, WEST BAY	DOHA		00999	QATAR
Serve, Justin Owen		Address Redacted						
SERVICE AUTO AIR OF ACADIANA INC		107 WEST SAUL STREET			SCOTT	LA	70583	
SERVICE COMMUNICATIONS OF ACADIANA INC		PO BOX 798			BROUSSARD	LA	70518	
SERVICE HYDRAULICS LLC		PO BOX 4313			CORPUS CHRISTI	TX	78469	
SERVICE LINE INC		PO BOX 481			REEDSBURG	WI	53959	
SERVICE MACHINE & SUPPLY		1828 DENAIS ROAD			DUSON	LA	70529	
SERVICE MACHINE SPECIALTIES INC		1519 AYMOND STREET			EUNICE	LA	70535	
SERVICE SUPPLY OF VICTORIA INC		P.O. BOX 1519			VICTORIA	TX	77902	
SERVICE TIRE TRUCK CENTER INC		2255 AVENUE A			BETHLEHEM	PA	18017-2107	
SERVICE UNIFORM RENTAL	SERVICE INDUSTRIAL INC	2580 SOUTH RARITAN STREET			ENGLEWOOD	CO	80110	
SERVICIOS PETROTEC, SA DE CV	C/O KAZEN MEURER & PEREZ	ATTN GUILLERMO GARCIA	211 CALLE DEL NORTE	SUITE 100	LAREDO	TX	78042	
SERVICIOS PETROWAHB, S. DE R.L. DE CV	C/O KAZEN MEURER & PEREZ	ATTN GUILLERMO GARCIA	211 CALLE DEL NORTE	SUITE 100	LAREDO	TX	78042	
SES HOLDINGS LLC	PEAK OILFIELS SERVICES LLC	PO BOX 203997			DALLAS	TX	75320-3997	
SESSIONS FISHMAN NATHAN & ISRAEL LLP		3850 NORTH CAUSEWAY BOULEVARD, SUITE 200			METAIRIE	LA	70002-7227	
Sessions, Kyle D		Address Redacted						
SESSUMS DALLAS PLLC		240 TRACE COLONY PARK DRIVE	SUITE 100		RIDGELAND	MS	39157	
SET ENVIRONMENTAL INC		450 SUMAC ROAD			WHEELING	IL	60090	
SETH TUJAGUE		Address Redacted						
SETH WADLEY AUTO GROUP		200 BALLARD ROAD			PAULS VALLEY	OK	73075	

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SEVENTH AMENDMENT QUALIFIED SETTLEMENT FUND		737 MAIN STREET	SUITE 100		BUFFALO	NY	14203	
SEVORG ENGINEERING & MANUFACTURING LLC		2409 RIVERSIDE DRIVE			HARLINGEN	TX	78550	
SEWART SUPPLY LLC		PO DRAWER L			MORGAN CITY	LA	70381	
SEWELL FORD INC		PO BOX 3432			ODESSA	TX	79760-3432	
Sewell, Charles D		Address Redacted						
Sewell, Cory L		Address Redacted						
Sexauer, Raymond Fredrick		Address Redacted						
Sexton, Christopher A		Address Redacted						
Seymore, Demarcus Demetrius		Address Redacted						
SEYMOUR, MICHAEL E.		Address Redacted						
SGS NORTH AMERICA INC	ATTENTION INVOICING DEPT 7769 NW	48TH STREET SUITE 250			DORAL	FL	33166	
SGS NORTH AMERICA INC		PO BOX 2502			CAROL STREAM	IL	60132-2502	
SHADE TREE CAFE		219 SOUTH EOLA ROAD			BROUSSARD	LA	70518	
Shade, Ronald Paul		Address Redacted						
Shadell, William S		Address Redacted						
SHADOW MOUNTAIN WATER OF WY		PO BOX 2047			ROCK SPRINGS	WY	82902	
SHADOWGRAPH INC		1545 INDUSTRIAL DRIVE			MISSOURI CITY	TX	77489	
Shafer, Moriah Kathleen		Address Redacted						
Shaffer, Gerald Duane		Address Redacted						
SHAHE SINANIAN		20 EAST 9TH STREET	APT #11P		NEW YORK	NY	10003-5944	
SHALESTONE RESOURCES LLC		2768 COMPASS DRIVE SUITE 103			GRAND JUNCTION	CO	81506	
Shaloy, Jacob		Address Redacted						
Shamhart, Todd A		Address Redacted						
SHAMROCK PRECISION		14850 VENTURE DRIVE			DALLAS	TX	75234-2426	
SHAMROCK STEEL SALES INC		PO BOX 1492	238 S. COUNTY RD. W.		ODESSA	TX	79760	
SHANE DANIEL MOORE		Address Redacted						
SHANE DIESEL PERFORMANCE		PO BOX 21			YANCEY	TX	78886	
SHANE HENRICKSON		Address Redacted						
SHANE L SMITH		Address Redacted						
SHANE SANDER	SHANE SANDER PLUMBING	Address Redacted						
SHANE WEHLING		Address Redacted						
SHANNON HARDWARE COMPANY LTD		1836 GRAND CAILLOU ROAD			HOUMA	LA	70363	
SHANNON RIDDLE	C/O JA GRIFFIN LAW FIRM	Address Redacted						
SHANNON TASSIN		Address Redacted						
Shannon, Jerome David		Address Redacted						
Shannon, Timothy Dean		Address Redacted						
SHANTZ, CAROLYN		Address Redacted						
SHARE CORPORATION		PO BOX 8867			CAROL STREAM	IL	60197-8867	
SHARMA, ROHIT		Address Redacted						
SHARON K SMITH		Address Redacted						
SHARON ROBINSON TAX AC	JACK COUNTY	100 MAIN 209			JACKSBORO	TX	76458	
SHARP OILFIELD SERVICES LLC		PO BOX 680			GAINESVILLE	TX	76241	
Sharp, Kameron Michael		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Sharron, Drew Steven		Address Redacted						
Shatzer, Kenton David		Address Redacted						
SHAUNA CLARK		Address Redacted						
Shaw, Robert Lewis		Address Redacted						
SHAW, STEVEN		Address Redacted						
SHAWN GILMORE		Address Redacted						
SHAWN M SANDERS		Address Redacted						
Shay, Jacob Quinlin		Address Redacted						
Shea, Christopher Lynden		Address Redacted						
Shea, William Patrick		Address Redacted						
Shears, Nathan Allen		Address Redacted						
Shedd, Adam W		Address Redacted						
SHEELY SUPPLY LLC		BUILDING 16M, 9421 FM 2920			TOMBALL	TX	77375	
Sheets, Danny Lee		Address Redacted						
SHEINBERG TOOL COMPANY INC		PO DRAWER 4107			CORPUS CHRISTI	TX	78469	
SHELDON A GOODRUM		Address Redacted						
SHELDON ISD TAX OFFICE	TAX ASSESSOR COLLECTOR	11411 CE KING PARKWAY	SUITE A		HOUSTON	TX	77044-7192	
Sheley, Jason Alton		Address Redacted						
SHELL EXPLORATION & PRODUCTION COMPANY		PO BOX 7247-6316			PHILADELPHIA	PA	19170-6316	
SHELL MORGAN LANDING INC		25238 TEAL STREET			ABBEVILLE	LA	70510	
Shell Offshore Inc.	Attn Contracts & Joint Ventures - GOM Dev & Prod Manager	701 Poydras Street			New Orleans	LA	70139	
Shell Offshore Inc.	Attn Contracts & Joint Ventures - GOM Dev & Prod Manager	PO Box 61933			New Orleans	LA	70161	
SHELL OFFSHORE INC.		701 POYDRAS ST	STE 2720		NEW ORLEANS	LA	70139-7724	
Shell Offshore Inc.		One Shell Square			New Orleans	LA	70161	
SHELL OIL COMPANY		150 NORTH DAIRY ASHFORD ROAD			HOUSTON	TX	77079	
Shelle, Wasiu O		Address Redacted						
Shelton, Jason A		Address Redacted						
Shelton, Jered		Address Redacted						
SHELVING CONCEPTS INC		944 FISHER STREET			HOUSTON	TX	77018	
Shenk, Michael R		Address Redacted						
Shephard, Eric Andrew		Address Redacted						
Shepherd, Jared E		Address Redacted						
Shepherd, Joseph Monroe		Address Redacted						
Shepherd, Julian Kent		Address Redacted						
Sheppard, Christopher C		Address Redacted						
SHERIFF & TAX COLLECTOR	ST LANDRY PARISH SHERIFF	PO BOX 1029			OPELOUSAS	LA	70571-1029	
SHERIFF OF BROOKE COUNTY		202 COURTHOUSE SQUARE			WELLSBURG	WV	26070-1748	
SHERMAN COUNTY	APRIL HALL	OFFICE OF THE TREASURER	813 BROADWAY, ROOM 103		GOODLAND	KS	67735	
Sherman, Nathaniel Scott		Address Redacted						
Sherrin, James Derrell		Address Redacted						
SHERROD SERVICES LLC		311 LCR 730			THORTON	TX	76687	
SHERWIN WILLIAMS		1145 ALBERTSONS PARKWAY			BROUSSARD	LA	70518	
SHERWIN WILLIAMS		215 E KALISTE SALOOM ROAD			LAFAYETTE	LA	70508	
SHERWIN WILLIAMS		215 EAST KALISTE SALOOM			LAFAYETTE	LA	70508	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SHERWIN WILLIAMS		215 KALISTE SALOOM			LAFAYETTE	LA	70508	
SHETTY, ALOK		Address Redacted						
Sheward, Lucas Scott		Address Redacted						
SHI INTERNATIONAL CORPORATION		290 DAVIDSON AVE			SOMERSET	NJ	08873	
SHI INTERNATIONAL CORPORATION		PO BOX 952121			DALLAS	TX	75395-2121	
Shifflett, Ronald		Address Redacted						
Shimitz, Ricky L		Address Redacted						
Shin, Chong Sik		Address Redacted						
Shine, Steve E		Address Redacted						
Shineflew, Joshua Bryant		Address Redacted						
SHINEYSIDE PRODUCTS		14695 PARVIN ROAD			PROSPER	TX	75078	
SHIP A CAR INC		5645 CORAL RIDGE DRIVE	SUITE 137		CORAL SPRINGS	FL	33076	
Shipley, Frank E		Address Redacted						
Shipley, Jason A		Address Redacted						
Shipley, Justin Robert		Address Redacted						
Shippen, Roscoe Martin		Address Redacted						
SHIPPING ETC LLC		3209 WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
Shirley, Jason M		Address Redacted						
Shirley, Jerod David		Address Redacted						
Shirley, Lorinza		Address Redacted						
Shisler, Steven Jonathan		Address Redacted						
Shkurti, Piro		Address Redacted						
Shockley, James B		Address Redacted						
Sholl, Polly Suzanne		Address Redacted						
Shook, Eric Neal		Address Redacted						
Shook, Lucy Lorene		Address Redacted						
SHOPPAS MATERIAL HANDLING		118 EAST SLATON ROAD			LUBBOCK	TX	79404	
SHORT POWERLINE SERVICE		PO BOX 716			GLENROCK	WY	82637	
Short, James David		Address Redacted						
Shorter, David John		Address Redacted						
Shostrom, Leah		Address Redacted						
Shotkoski, Martin Anthony		Address Redacted						
Shoyket, Nita Marie		Address Redacted						
SHRED IT US JV LLC	SHRED IT USA LLC	28883 NETWORK PLACE			CHICAGO	IL	60673-1288	
SHRED IT USA LLC		28883 NETWORK PLACE			CHICAGO	IL	60603	
SHRED IT USA LLC		11311 CORNELL PARK DRIVE SUITE 125			BLUE ASH	OH	45242	
SHRED TEX		15150 SOMMERMEYER, SUITE 190			HOUSTON	TX	77041	
SHREVEPORT AIR TOOL INC		125 FREESTATE BOULEVARD			SHREVEPORT	LA	71107	
SHRIEVE CHEMICAL PRODUCTS INC		PO BOX 671667			DALLAS	TX	75267-1667	
SHRINERS HOSPITAL FOR CHILDREN	ATTENTION DUSTIN JOHNSON	PO BOX 692215			HOUSTON	TX	77269	
Shroyer, James Dalton		Address Redacted						
Shugart, John T		Address Redacted						
SHUGOL, YELENA		Address Redacted						
SHUKLA, ARUNKUMAR		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Shull, Brandon Francis		Address Redacted						
SHUSTER METTLER		10 SPARKS STREET			PLAINVILLE	CT	06062	
SHUSTER METTLER CORPORATION		485 ELLA GRASSO BOULEVARD			NEW HAVEN	CT	06519	
Shuster, Preston Cole		Address Redacted						
SHV ENERGY USA LLC		PO BOX 143159			IRVING	TX	75014	
SHY SKELTON CAUBLE	A 1 SEPTIC SERVICE	Address Redacted						
SIANEY LLC		3715 EMERALD STREET	UNIT C		TORRANCE	CA	90503	
Sickels, Tyler Lee		Address Redacted						
SID BARRILLEAUX		109 N EVANGELINE STREET			NEW IBERIA	LA	70560	
SID TOOL CO INC		75 MAXESS ROAD			MELVILLE	NY	11747	
SID TOOL COMPANY INC		PO BOX 953635			SAINT LOUIS	MO	63195-3635	
SIDES SCREENPRINTING & MORE LLC		PO BOX 713			WEATHERFORD	OK	73096	
SIDS RADIATOR SERVICE INC		1107 W SIMCOE STREET			LAFAYETTE	LA	70501	
Siefert, Jimmy Wayne		Address Redacted						
SIEMENS PRODUCT LIFECYCLE MANAGEMENT SOFTWARE INC		PO BOX 2168			CAROL STREAM	IL	60132-2168	
Siepiela, Thomas		Address Redacted						
SIERRA SERVICES LLC		PO BOX 520			JOURDANTON	TX	78026	
SIERRA SPRINGS WATER COMPANY		PO BOX 660579			DALLAS	TX	75266-0579	
SIERRA SPRINGS WATER COMPANY		200 EAGLES LANDING BOULEVARD			LAKELAND	FL	33810	
SIERRA VALVE & EQUIPMENT INC		PO BOX 51123			MIDLAND	TX	79710-1123	
Sifuentes, Christian		Address Redacted						
Sigmon, Cody Ryan		Address Redacted						
SIGNATURE ASPEN		3300 KINGSWOOD LANE			HOUSTON	TX	77092	
SIGNATURE PAINTWORKS LLC		102 CRENSHAW DRIVE			LAFAYETTE	LA	70508	
SIGNCO INC		2840-A COMMERCIAL DRIVE			ANCHORAGE	AK	99501	
Signorelli, Cody John		Address Redacted						
SIGNS FIRST		2986 29TH STREET	SUITE 8		GREELEY	CO	80631	
SIGNS NOW		7101 NW EXPRESSWAY SUITE 100			OKLAHOMA CITY	OK	73132	
SIGNTRONIX		11210 LEILA PARK COURT			CYPRESS	TX	77433	
SIGUES WHLSE BLDG SUPPLY INC		900 W PONT DES MOUTON			LAFAYETTE	LA	70507	
Sigur, Jill E		Address Redacted						
Sikes, John Richard		Address Redacted						
Sikorskiy, Monique Allyse		Address Redacted						
SILENT DRIVE INC		1300 ARIZONA PLACE SOUTHWEST			ORANGE CITY	IA	51041	
Sills, Irvin E		Address Redacted						
Silva Cantu, Edelmiro		Address Redacted						
Silva Correa, Adrian		Address Redacted						
Silva, David Alexander		Address Redacted						
Silva, Gabriel		Address Redacted						
Silva, Genaro H		Address Redacted						
Silva, Martin		Address Redacted						
Silva, Reynaldo		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Silvas, Dominic Ray		Address Redacted						
Silvas, Vivian Nunez		Address Redacted						
SILVENT NORTH AMERICA INC		PO BOX 775568			CHICAGO	IL	60677-5568	
SILVER CREEK RESOURCES LLC		5525 N MACARTHUR BOULEVARD SUITE 775			IRVING	TX	75038	
SILVER FOX FIRE PROTECTION LLC		3660 VESTAL LOOP			BROOMFIELD	CO	80023	
SILVERADO ROAD SERVICE INC		6700 SOUTH EASTERN AVENUE			OKLAHOMA CITY	OK	73149	
SILVERBACK SHREDDING SERVICE LLC		PO BOX 2408			DECATUR	TX	76234	
Silverhorn, Justin		Address Redacted						
Silverio Navarro, Lucino		Address Redacted						
SILVERLINE SERVICES LLC		1287 DIAMOND VALLEY DRIVE			WINDSOR	CO	80550	
Silvernail, Jason Isaac		Address Redacted						
Silvy, Cody James		Address Redacted						
SIMMONS MACHINE WORKS INC		PO BOX 1646	4516 OKLAHOMA AVE		WOODWARD	OK	73802	
Simmons, Charles Edward		Address Redacted						
Simmons, Charles Wayne		Address Redacted						
Simmons, Daniel Maurice		Address Redacted						
Simmons, Jordan Wayne		Address Redacted						
Simmons, Lawrence Dean Jr		Address Redacted						
Simmons, Mathew James		Address Redacted						
Simmons, Paul M		Address Redacted						
Simon, Patricia		Address Redacted						
SIMONS PETROLEUM LLC		201 NORTH RUPERT STREET			FORT WORTH	TX	76107	
SIMONS PETROLEUM LLC		PO BOX 676686			DALLAS	TX	75267-6686	
Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	425 Lexington Ave			New York	NY	10017	
SIMPSON THATCHER & BARTLETT LLP		PO BOX 29008			NEW YORK	NY	10087-9008	
Simpson, Peggy J		Address Redacted						
Sims, Brock T		Address Redacted						
Sims, Christopher Ryan		Address Redacted						
Sims, James T		Address Redacted						
Sims, Larry W		Address Redacted						
Sims, Larry Wayne		Address Redacted						
Sinden, David Joseph		Address Redacted						
Sinegal, Michael Tyler		Address Redacted						
SINGLE SOURCE INC		PO BOX 931955			ATLANTA	GA	31193-1955	
Singleton, Johnissac Lawrence		Address Redacted						
Singleton, Kenneth W		Address Redacted						
Singoei, Alfred K		Address Redacted						
Sinor, Justin Bryan		Address Redacted						
SINTEX MINERALS & SERVICES INC		29810 SOUTHWEST FREEWAY			ROSENBERG	TX	77471	
Siprian, Christopher John		Address Redacted						
SIR SPEEDY		910 SOUTH LEWIS STREET			NEW IBERIA	LA	70560	
Sires, Aaron Ryan		Address Redacted						
Sisavanh, Houpadith		Address Redacted						
Sisemore, Bradley Michael		Address Redacted						
Sisemore, Thomas Lee		Address Redacted						

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Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Sisk, Larry W		Address Redacted						
Sisk, Richard Andrew		Address Redacted						
Sisneros, Brian Eric		Address Redacted						
Sisneros, Quinton Norman		Address Redacted						
SITE SAFE SOLUTIONS LLC		202 SOUTH DIXON STREET	SUITE 214		GAINESVILLE	TX	76240	
SITEPRO INC		9502 HIGHWAY 87			LUBBOCK	TX	79423	
SIX GUN TRANSPORTATION LLC		7916 NW 23RD ST #179			BETHANY	OK	73008	
SJON CARLSON		Address Redacted						
SJOUKENS, JAN		Address Redacted						
SK GLOBAL SOFTWARE LLC		PO BOX 733054			DALLAS	TX	75373	
SK PLYMOUTH LLC		11700 KATY FREEWAY SUITE 900			HOUSTON	TX	77079	
Skaggs, Ronnie Colton		Address Redacted						
SKEEN, MATHEW		Address Redacted						
SKELTON BUSINESS EQUIPMENT		901 WEST MAIN			TOMBALL	TX	77375	
SKILLPATH NATIONAL SEMINARS TRAINING		6900 SQUIBB ROAD			MISSION	KS	66202	
Skinner, Barbara R		Address Redacted						
Skinner, Buddy Allen		Address Redacted						
SKINNER, CHARLES		Address Redacted						
Skinner, Charles Arthur		Address Redacted						
Skinner, Steve Ladale		Address Redacted						
SKINNERS WELDING & FABRICATION		PO BOX 562			WATONGA	OK	73772-0562	
SKIPPER INDUSTRIES INC		PO BOX 25415			DALLAS	TX	75225	
SKORCZ ENTERPRISES INC		PO BOX 516			ROCK SPRINGS	WY	82902	
Skoruppa, Dustin Jacob		Address Redacted						
SKY CLIMBER LLC		1800 PITTSBURGH DRIVE			DELAWARE	OH	43015	
SKY HOOK RIG SUPPLY LLC	SKY HOOK SERVICES	1302 WAUGH DRIVE BOX 397			HOUSTON	TX	77019	
SKY WONDER FIRE & SAFETY		3626 COUNTRY ROAD 203			LIVERPOOL	TX	77577	
SKYBITZ INC		PO BOX 74007409			CHICAGO	IL	60674-7409	
SKYHAWK CHEMICALS INC		701 NORTH POST OAK ROAD, SUITE 540			HOUSTON	TX	77024	
Slack, Samuel Remon		Address Redacted						
SLACKS CAR WASH LLC		15590 E CR 1554			LINDSAY	OK	73052	
SLADE LANDRY CONSTRUCTION LLC		127 LAFFERTY DRIVE			BROUSSARD	LA	70518	
Slaughter, Jarred Michael		Address Redacted						
Slaughter, Jylan Jamal		Address Redacted						
Slavic, David Lon		Address Redacted						
Slavin, Christy		Address Redacted						
Sledge, Benjamin Randall		Address Redacted						
Sleeman, Tanner Ray		Address Redacted						
SLEEP INN & SUITES		PO BOX 50790			CASPER	WY	82605	
SLEMCO		2727 SE EVANGELINE THRUWAY	PO BOX 90866		LAFAYETTE	LA	70509	
SLEMCO		3420 NE EVANGELINE THWY	PO BOX 98055		LAFAYETTE	LA	70509-8055	
SLEMCO		PO BOX 98055			LAFAYETTE	LA	70509-8055	
SLEMCO		PO DRAWER 90866			LAFAYETTE	LA	70509-0866	
Sleppy, Paul Blair		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Sloan, Thomas W		Address Redacted						
SLOPE ELECTRIC COOPERATIVE		116 EAST 12TH STREET			NEW ENGLAND	ND	58647	
SLOPE ELECTRIC COOPERATIVE		PO BOX 338			NEW ENGLAND	ND	58647	
SLOW DUST TRANSPORTATION		1010 AUTUMN COURT			LEAGUE CITY	TX	77573	
Sly Cheek, Jodi Erin		Address Redacted						
SM ENERGY COMPANY		1775 SHERMAN ST.	SUITE 1200		DENVER	CO	80203	
SMALLEY STEEL RING COMPANY		PO BOX 88663			CHICAGO	IL	60680	
SMART BRANDS LLC	HOLIDAY INN EXPRESS	3520 NW 135TH			OKLAHOMA CITY	OK	73120	
SMART CARTS OF LA LLC		1876 EAST BRIDGE STREET			BREAUX BRIDGE	LA	70517	
SMART SALES LLC	SMARTOX	4850 PLAZA DRIVE			IRVING	TX	75063	
SMART SENSORS INC		PO BOX 80087			KANSAS CITY	MO	64180-0087	
Smart, Bradlie A		Address Redacted						
Smart, John		Address Redacted						
SMARTSHEET INC	DEPARTMENT 3421	PO BOX 123421			DALLAS	TX	75312-3421	
SMAZCO LLC		9201 SW 24TH STREET			OKLAHOMA CITY	OK	73128	
Smelser, Jacquelin Lorine		Address Redacted						
Smethers, Christopher		Address Redacted						
SMITH COUNTY TAX OFFICE	GARY B BARBER	PO BOX 2011			TYLER	TX	75710	
SMITH COUNTY TAX OFFICE		3800 PALUXY DRIVE BUILDING #1, SUITE 105			TYLER	TX	75703	
SMITH COUNTY, TX	ATTN GARY BARBER TAX ASSESSOR-COLLECTOR	1517 WEST FRONT STREET			TYLER	TX	75702	
SMITH INTERNATIONAL INC		1200 ENCLAVE PARKWAY			HOUSTON	TX	77077	
Smith Jr, Dwight Anthony		Address Redacted						
SMITH MASON & COMPANY LLC		128 DEMANADE BOULEVARD	SUITE 312		LAFAYETTE	LA	70503	
SMITH POWER PRODUCTS INC		PO BOX 27527			SALT LAKE CITY	UT	84127	
Smith, Aaron Christopher		Address Redacted						
Smith, Adrian Michael		Address Redacted						
SMITH, AMEDE		Address Redacted						
Smith, Andrew		Address Redacted						
Smith, Barry E		Address Redacted						
Smith, Benjamin M		Address Redacted						
Smith, Bernard		Address Redacted						
Smith, Brock D		Address Redacted						
Smith, Caleb Danyael		Address Redacted						
Smith, Carlos Pierre		Address Redacted						
Smith, Charles Ryan		Address Redacted						
Smith, Cheroy A		Address Redacted						
Smith, Christopher M		Address Redacted						
SMITH, CLAY		Address Redacted						
Smith, Destrey Lane		Address Redacted						
Smith, Eddie Leroy		Address Redacted						
Smith, Edwin Kenny		Address Redacted						
Smith, George C		Address Redacted						
SMITH, GREG		Address Redacted						
Smith, Hunter Bayley		Address Redacted						
Smith, James Colton		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Smith, James Ray		Address Redacted						
Smith, Jason		Address Redacted						
Smith, Jeremy Dee		Address Redacted						
Smith, Jerry		Address Redacted						
Smith, Jerry Ronald		Address Redacted						
Smith, Jimmy Ray		Address Redacted						
Smith, Joel		Address Redacted						
Smith, John J		Address Redacted						
Smith, Jonathan Edward		Address Redacted						
Smith, Jonathan F		Address Redacted						
Smith, Jonathan M		Address Redacted						
Smith, Jordan L		Address Redacted						
Smith, Joseph Michael		Address Redacted						
SMITH, JR., BARRY EDWARD		Address Redacted						
Smith, Keith Allen		Address Redacted						
Smith, Kelly Don		Address Redacted						
Smith, Kevin A		Address Redacted						
Smith, Kevin James		Address Redacted						
Smith, Kevin James		Address Redacted						
Smith, Lonnie Jarekus		Address Redacted						
Smith, Louis Dwayne		Address Redacted						
Smith, Marshall N		Address Redacted						
Smith, Matthew C		Address Redacted						
Smith, Michelle		Address Redacted						
Smith, Michelle Segura		Address Redacted						
Smith, Mitchell Paul		Address Redacted						
Smith, Patroy Dewain		Address Redacted						
Smith, Phillip T		Address Redacted						
Smith, Prescott Wayne		Address Redacted						
Smith, Ramon M		Address Redacted						
Smith, Robert R		Address Redacted						
Smith, Robert Raymond		Address Redacted						
Smith, Ronald D		Address Redacted						
Smith, Samuel L		Address Redacted						
Smith, Scott Lee		Address Redacted						
Smith, Shane L		Address Redacted						
Smith, Shelia Denise		Address Redacted						
Smith, Steven Louis		Address Redacted						
Smith, Thomas Hunter		Address Redacted						
SMITH, TIMOTHY		Address Redacted						
SMITH, TIMOTHY		Address Redacted						
Smith, Timothy N		Address Redacted						
Smith, Trent		Address Redacted						
Smith, Tristian		Address Redacted						
Smith, Troy Aaron		Address Redacted						
Smith, Ty L		Address Redacted						
Smith, William Michael		Address Redacted						
Smith, Winston		Address Redacted						
Smith, Yvetta Denise		Address Redacted						
Smith, Zackary Paul		Address Redacted						
Smothers, Jerard		Address Redacted						
SMOUSE TRUCKS & VANS INC		207 SMOUSE ROAD			MOUNT PLEASANT	PA	15666	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SNAP ON INDUSTRIAL		21755 NETWORK PLACE			CHICAGO	IL	60673	
Snedden, Scott		Address Redacted						
Snedeker, Sean Robert		Address Redacted						
Snediker, Douglas L		Address Redacted						
Snell, Cedric Dewayne		Address Redacted						
SNELLING		PO Box 650765			DALLAS	TX	75265-0765	
SNELLING STAFFING SERVICES		PO BOX 650765			DALLAS	TX	75265-0765	
SNF INC		PO BOX 404637			ATLANTA	GA	30384-4637	
SNI COMPANIES		PO BOX 840912			DALLAS	TX	75284	
SNIDER FLEET SOLUTIONS INC		PO BOX 16046			GREENSBORO	NC	27416-6046	
Snow, James Clayton		Address Redacted						
Snow, James Marvin		Address Redacted						
SNYDER INDUSTRIES INC		PO BOX 951181			CLEVELAND	OH	44193	
SNYDER TRANSPORT INC	DBA EXPRESS DISPOSALS	PO BOX 812			DOUGLAS	WY	82633	
Snyder, Joshua Kenneth		Address Redacted						
SOBY, MICHAEL	C/O PBC BV FLOOR 36 #57 I	Address Redacted						
SOCIETY FOR HUMAN RESOURCE MANAGEMENT		PO BOX 791139			BALTIMORE	MD	21279-1139	
SOCIETY OF LOUISIANA CERTIFIED PUBLIC ACCOUNTANTS		2400 VETERANS BOULEVARD SUITE 500			KENNER	LA	70062-4739	
SOCIETY OF PETROLEUM ENGINEERS		DAN COFFEE, SUPERIOR WELL SERVICES, LTD			WOOSTER	OH	44691	
SODOWSKY, JOEL		Address Redacted						
Sodowsky, Joel P		Address Redacted						
SOFTCHOICE CORPORATION		20 MOWAT AVENUE			TORONTO	ON	M6K 3E8	CANADA
SOFTCHOICE CORPORATION		16609 COLLECTIONS CENTER			CHICAGO	IL	60693	
Soileau, Jonas William		Address Redacted						
SOLAR SECURED SOLUTIONS LLC		3020 GRENWAY ROAD			DOVER	PA	17315	
SOLAR SUPPLY		512 ERASTE LANDRY RD			LAFAYETTE	LA	70506	
SOLARWINDS INC		BUILDING 400, 7171 SOUTHWEST PARKWAY			AUSTIN	TX	78735	
SOLARWINDS INC		PO BOX 730720			DALLAS	TX	75373-0720	
SOLESS PROPERTY MANAGEMENT LLC		PO BOX 1439			GAINESVILLE	TX	76241	
Solis, Carlos G		Address Redacted						
Solis, Ray Anthony		Address Redacted						
SOLJIT CLOUD SOLUTIONS		4030 ST-AMBROISE, SUITE 401			MONTREAL	QC	H4C 2C7	CANADA
Solley, Jefferson		Address Redacted						
SOLO GRAPHIX LLC		PO BOX 880			MAURICE	LA	70555-0880	
Solomon, David Alan		Address Redacted						
Solomon, Randy T		Address Redacted						
Solomon, Victor James		Address Redacted						
SOLON MANUFACTURING COMPANY		PO BOX 74419			CLEVELAND	OH	44194-4419	
SOLS PIPE & STEEL INC		4951 TRANSPORT	PO BOX 2407		MONROE	LA	71207-2407	
SOLS PIPE & STEEL INC		PO BOX 678953			DALLAS	TX	75267-8953	
SOLUGEN INC		14549 MINETTA STREET			HOUSTON	TX	77035	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SOLUTION MINING RESEARCH INSTITUTE INC		PO BOX 187	105 APPLE VALLEY CIRCLE		CLARKS SUMMIT	PA	18411-0187	
SOMERVELL COUNTY, TX	ATTN APRIL CAMPOS, TAX ASSESSOR-COLLECTOR	107 N.E. VERNON			GLEN ROSE	TX	76043	
SOMERVELL COUNTY, TX	ATTN WES ROLLEN, CHIEF APPRAISER	SOMERVELL CENTRAL APPRAISAL DISTRICT	112 ALLEN DR.		GLEN ROSE	TX	76043	
Somogye, Logan Michael		Address Redacted						
Somoza, Benjamin Vincent		Address Redacted						
SOMPO	Sompo International	Joe Wahman	303 West Madison, Ste. 1800		Chicago	IL	60606	
SOMPO INTERNATIONAL	ATTN JOE WAHMAN	303 WEST MADISON	STE. 1800		CHICAGO	IL	60606	
Son, Jorge M		Address Redacted						
Son, Matthew		Address Redacted						
SONDRA K NIX		Address Redacted						
SONGER, MARK		Address Redacted						
SONGER, MARK		Address Redacted						
Sonitrol of New Orleans Inc		2217 RIDGELAKE DRIVE			METAIRIE	LA	70001	
SONLIFE CORPORATION		21811 KATY FREEWAY	SUITE D109		KATY	TX	77450	
Sonnier, Bart J		Address Redacted						
Sonnier, Chad J		Address Redacted						
Sonnier, Clarence Dale		Address Redacted						
Sonnier, Jordan Lance		Address Redacted						
Sonnier, Michelle Renee		Address Redacted						
Sonnier, Paul L		Address Redacted						
Sonnier, Travis James		Address Redacted						
SOONER AUTO SALVAGE		3190 WEST 21ST SUITE 306			TULSA	OK	74107	
SOONER CASH ADVANCE LLC	ATTENTION MICHAEL MCGUIRE	2701 SOUTHWEST 121ST COURT			OKLAHOMA CITY	OK	73170	
SOONER COOPERATIVE INC		PO BOX 469			OKEENE	OK	73763	
SOONER RUBBER PRODUCTS COMPANY INC		PO BOX 95103			OKLAHOMA CITY	OK	73143	
Soong, Brycesen K H K		Address Redacted						
SOOSAY, ANITA		Address Redacted						
Soriano, Richard Eric		Address Redacted						
SORREL ELECTRICAL SPECIALTIES LLC		105 LAFFERTY DRIVE			BROUSSARD	LA	70518	
SOS WASTE DISPOSAL INC		1725 NORTH NASHVILLE AVE			LUBBOCK	TX	79415	
SOTEC LLC		5800 JEFFERSON HWY STE E			NEW ORLEANS	LA	70123	
Sotelo, Roberto C		Address Redacted						
Sotelo, Sandy		Address Redacted						
SOTO TRUCKING LLC		471 EAST 600 SOUTH 8-14			ROOSEVELT	UT	84066	
Soto, Gustavo		Address Redacted						
Soto, Juan R		Address Redacted						
Soto, Luis R		Address Redacted						
Soto, Manuel		Address Redacted						
Soto, Randy Adam		Address Redacted						
SOUND & CELLULAR INC		2800 PHEASANT DRIVE			CASPER	WY	82604	
SOURCE OFFICE & TECHNOLOGY		13350 WEST 43RD DRIVE			GOLDEN	CO	80403	
SOUTH COAST PRODUCTS LP		PO BOX 450109			HOUSTON	TX	77245	
SOUTH DAKOTA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	1302 EAST HIGHWAY 14	SUITE 1		PIERRE	SD	57501-8501	

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SOUTH DAKOTA DEPT OF ENVIRONMENT & NATURAL RESOURCES		JOE FOSS BUILDING	523 E CAPITAL AVE		PIERRE	SD	57501	
SOUTH DAKOTA DEPT OF REVENUE	ATTN BANKRUPTCY DEPT	445 E CAPITOL AVE			PIERRE	SD	57501-3185	
SOUTH DAKOTA OFFICE OF THE STATE TREASURER	ATTN UNCLAIMED PROPERTY	500 E CAPITOL AVE STE 212			PIERRE	SD	57501-5070	
South Dakota Office of the State Treasurer	Unclaimed Property	500 E Capitol Ave Ste 212			Pierre	SD	57501-5070	
SOUTH DAKOTA STATE TREASURER		PO BOX 5055			SIOUX FALLS	SD	57117-5055	
SOUTH LA ELECTRIC COMPANY OP ASSOCIATION		2028 COTEAU RD.	PO BOX 4037		HOUMA	LA	70361	
SOUTH LOUISIANA ELECTRIC COMPANY		PO BOX 4037			HOUMA	LA	70361	
SOUTH SIDE YOUTH SOCCER		BUILDING C	221 SOUTHPARK ROAD	SUITE 2	LAFAYETTE	LA	70508	
SOUTH TECH SUPPLY		PO BOX 3501			VICTORIA	TX	77903	
SOUTH TEXAS INDUSTRIES INC		2620 CHARLES LANE			SUGAR LAND	TX	77498	
SOUTH TEXAS MACHINE SHOP INC		PO BOX 547			ALICE	TX	78333	
SOUTH TEXAS OVERHEAD CRANES & HOISTS		14621 POWELL DRIVE			CORPUS CHRISTI	TX	78410	
SOUTH TEXAS REFUSE DISPOSAL INC		PO BOX 188			HONDO	TX	78861	
SOUTHEASTERN FREIGHT LINES INC		420 DAVEGO ROAD			LEXINGTON	SC	29073	
SOUTHERN BILLING SERVICES LLC		20423 SR 7, SUITE F6-102			BOCA RATON	FL	33498	
SOUTHERN BILLING SERVICES LLC		PO BOX 23149			JACKSON	MS	39225	
SOUTHERN BLOOM FLOWERS & GIFTS LLC		PO BOX 146			ARNAUDVILLE	LA	70512	
SOUTHERN CARBIDE COMPANY		13618 POPLAR CIRCLE SUITE 304			CONROE	TX	77304	
SOUTHERN COMMERCIAL SERVICES		25514 OLD CARRIAGE LANE			SPRING	TX	77373	
SOUTHERN CONSTRUCTORS LLC		6313 HIGHWAY 90 EAST			NEW IBERIA	LA	70560	
SOUTHERN CORROSION LLC		PO BOX 4177			HOUMA	LA	70361-4177	
SOUTHERN ELECTRONICS SUPPLY		2301 JULIA STREET			NEW ORLEANS	LA	70119	
SOUTHERN FLUID POWER LLC		1021 ONEAL DRIVE			BREAUX BRIDGE	LA	70517	
SOUTHERN FORKLIFT		21954 HARDWOOD TRAIL			NEW CANEY	TX	77357	
SOUTHERN GAS ASSOCIATION		3030 LBJ FREEWAY, SUITE 1300			DALLAS	TX	75234	
SOUTHERN GEAR & PRODUCTION LLC		1024 MAURICE ROAD			BROUSSARD	LA	70518	
SOUTHERN HARDLINES INC ENID		2215 WEST WILLOW			ENID	OK	73703	

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SOUTHERN INSPECTION & TESTING INC		PO BOX 1310			MARRERO	LA	70073	
SOUTHERN OKLAHOMA WATER CORP		1967 SAM NOBLE PARKWAY			ARDMORE	OK	73401	
SOUTHERN PERFORATORS INC		PO BOX 10006			EL DORADO	AR	71730	
SOUTHERN PLAINS MEDICAL CENTER		2222 WEST IOWA AVENUE			CHICKASHA	OK	73018-2738	
SOUTHERN SPECIALTY & SUPPLY		212 MAGNOLIA STREET			HOUMA	LA	70360	
SOUTHERN SPRAY FOAM INSULATION		311 RUE CHAVANIAC			LAFAYETTE	LA	70508	
SOUTHERN TECHNOLOGIES OF AMERICA INC		PO BOX 60848			LAFAYETTE	LA	70596	
SOUTHERN TELECOMMUNICATIONS		361 EDGEWOOD TERRACE DRIVE			JACKSON	MS	39206	
SOUTHERN TILE COMPANY INC		1016 ERASTE LANDRY ROAD			LAFAYETTE	LA	70506	
SOUTHERN TIRE MART LLC		PO BOX 1000	DEPT 143		MEMPHIS	TN	38148	
SOUTHERN TIRE MART LLC		2209 WEST WILLOW @ I-10			LAFAYETTE	LA	70583	
SOUTHERN TOOL INSPECTION LLC		PO BOX 1048	104 SUGARLAND DRIVE		BROUSSARD	LA	70518	
SOUTHERN TRAILER WORKS LLC		225 OLD HWY 659			SCHRIEVER	LA	70395	
SOUTHERN VISUALS		PO BOX 246			CROWLEY	LA	70527	
Southers, Cristopher Scott		Address Redacted						
SOUTHPAW SERVICES LLC		PO BOX 69884			ODESSA	TX	79769	
SOUTHSIDE DETAIL INC		1030 SOUTHWEST 22ND			OKLAHOMA CITY	OK	73109	
SOUTHSTAR URGENT CARE		600 JEFFERSON STREET	SUITE 600		LAFAYETTE	LA	70501	
SOUTHWELL, DION		Address Redacted						
SOUTHWEST AC & HEATING INC		BOX 1973			WEATHERFORD	OK	73096	
SOUTHWEST BUSINESS MACHINES	FAISON OFFICE PRODUCTS INC	564 23RD AVENUE EAST			DICKINSON	ND	58601	
SOUTHWEST CALIBRATION SERVICE		13114 MULA COURT			STAFFORD	TX	77477	
SOUTHWEST FABRICATORS INC		503 SOUTH INDUSTRIAL BOULEVARD			HUGO	OK	74743	
SOUTHWEST IMPREGLON SALES INC		15014 LEE ROAD			HUMBLE	TX	77396	
SOUTHWEST INCENTIVES INC		1212 E ARAPAHO ROAD SUITE 232			RICHARDSON	TX	75081	
SOUTHWEST INDUSTRIAL SPECIALTY INC		PO BOX 14194			ODESSA	TX	79768	
SOUTHWEST OILFIELD PRODUCTS		DEPT 52 PO BOX 4346			HOUSTON	TX	77210	
SOUTHWEST PRECISION PRINTERS & ASSOCIATES LP		1055 CONRAD SAUER			HOUSTON	TX	77043	
SOUTHWEST PROCESS CONTROLS		BUILDING J, 7600 SOUTH SANTA FE			HOUSTON	TX	77061	
SOUTHWEST PUMPS & FILTERS INC		2335 E CHESTNUT EXPRESSWAY	SUITE A104		SPRINGFIELD	MO	65802-2233	

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SOUTHWEST RESEARCH INSTITUTE		6220 CULEBRA ROAD			SAN ANTONIO	TX	78238-5166	
SOUTHWEST SPECIALTY INC		PO BOX 14194	8222 SANTA FE DR.		ODESSA	TX	79768	
SOUTHWEST TRAILERS & EQUIPMENT		PO BOX 82518			OKLAHOMA CITY	OK	73148-0518	
SOUTHWEST TRUCK PARTS INC		1630 EAST FIRST STREET			PRATT	KS	67124	
SOUTHWEST WATER AUTHORITY		4665 2ND STREET SOUTHWEST			DICKINSON	ND	58601	
SOUTHWEST WIRE ROPE		PO BOX 731230			DALLAS	TX	75373-1230	
SOUTHWESTERN A 1 PEST CONTROL INC		2008 BIRDWELL LANE			BIG SPRING	TX	79720	
SOUTHWESTERN ELECTRIC POWER COMPANY		1 RIVERSIDE PLAZA 14TH FLOOR			COLUMBUS	OH	43215	
SOUTHWESTERN ELECTRIC POWER COMPANY		318 E NORTH ST			KILGORE	TX	75662	
SOUTHWESTERN ENERGY CO.		10000 ENERGY DRIVE			SPRING	TX	77389	
SOUTHWESTERN GAS PIPELINE, INC.	ATTN DEVON LEGAL CONTRACTS ADMINISTRATION	20 NORTH BROADWAY			OKLAHOMA CITY	OK	73102-8260	
SOUTHWESTERN MACHINE PRODUCTS		820 W 83RD ST			ODESSA	TX	79764	
Sowers, Michael A		Address Redacted						
Sozzi, David Michael		Address Redacted						
SPAHR ENTERPRISES INC		PO BOX 2751			HARVEY	LA	70059	
Spain, Lisa G		Address Redacted						
Spallino, Dustin Michael		Address Redacted						
Spallino, Michael J		Address Redacted						
Spang, Jacob Thomas		Address Redacted						
Spangler, Ryan Blane		Address Redacted						
Spanicek, Cody Vale		Address Redacted						
SPANKYS DETAIL		PO BOX 1022			BREAUX BRIDGE	LA	70517	
Spann, Zachary James		Address Redacted						
SPAREBANK	ATTN KRISTIAN NYGARD	BUSINESS CONSULTANT	RAUDVIGVEIEN 33		ALGARD		04330	NORWAY
Spargo, Jason Robert		Address Redacted						
SPARKLIGHT		PO BOX 78000			PHOENIX	AZ	85062-8000	
SPARKLIGHT		6500 SUMMERHILL RD STE 2E			TEXARKANA	TX	75503	
Sparks, Dillon Dwayne		Address Redacted						
Sparks, Donald Wayne		Address Redacted						
Sparks, Glen A		Address Redacted						
SPARKS, MARION		Address Redacted						
Sparks, Ryan Douglas		Address Redacted						
Sparks, Tony Craig		Address Redacted						
SPARROWS OFFSHORE LLC		DEPT 3628	PO BOX 123628		DALLAS	TX	75312-3628	
SPARTAN CONSULTING & SAFETY LLC		PO BOX 9238			MIDLAND	TX	79708	
SPARTAN ENVIRONMENTAL ENTERPRISES INC		7 RABE LANE			DONORA	PA	15033	
SPARTAN INDUSTRIAL & MARINE		PO BOX 3562			HOUMA	LA	70361	
SPARTAN INDUSTRIAL PRODUCTS LLC		PO BOX 3562			HOUMA	LA	70361	
SPARTAN PUMPS INC		2435 WEST 42ND STREET			ODESSA	TX	79764	

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SPARTEK SYSTEMS INC		800 WILCREST SUITE 170			HOUSTON	TX	77042	
Spatz, William Henery		Address Redacted						
SPC RENTALS	DEPARTMENT 2114	PO BOX 122114			DALLAS	TX	75312-2114	
SPEAKER, ARNOLD		Address Redacted						
Speaker, Mark J		Address Redacted						
SPEARMAN RADIATOR & SUPPLY INC		PO BOX 69710			ODESSA	TX	79764-9710	
SPEARS & ASSOCIATES INC		4809 EAST 89TH STREET	SUITE 200		TULSA	OK	74137	
SPEARS & ASSOCIATES INC		8908 SOUTH YALE	SUITE 440		TULSA	OK	74137	
Spears, Eric James		Address Redacted						
SPECIALIZED OIL SERVICES WLL		PO BOX 4697			DOHA		00999	QATAR
SPECIALIZED PALLETS LLC		PO BOX 267			CHAMPION	PA	15622	
SPECIALIZED ROUSTABOUT SERVICES LLC		PO BOX 550			FRUITA	CO	81521	
SPECIALIZED WASTE SYSTEMS INC		PO BOX 505			CHANNELVIEW	TX	77530	
SPECIALTY ADFORMS		206 LUKE STREET			LAFAYETTE	LA	70506	
SPECIALTY MODULAR INC		517 SOUTH WALNUT STREET			BOISE	ID	83712	
SPECIALTY MODULAR INC.		11093 W. WAGON PASS ST.			BOISE	ID	83709	
SPECIALTY SAND COMPANY		12680 WEST LAKE HOUSTON PKWY	SUITE 510	PMB 142	HOUSTON	TX	77044	
SPECIALTY TOOL REPAIR LLC		1114 EAST MAIN STREET			NEW IBERIA	LA	70560	
SPECIALTY TRUCKS		PO BOX 1124			GILLETTE	WY	82718	
Speck, Jason A		Address Redacted						
SPECTEC		PO BOX 360			EMIGRANT	MT	59027	
SPECTRA SERVICES LLC		PO BOX 14856			ODESSA	TX	79768	
SPECTRIO LLC		PO BOX 890271			CHARLOTTE	NC	28289-0271	
SPECTRO WIRE & CABLE INC		PO BOX 6297			MOORE	OK	73160	
SPECTRUM	ACCT 10303-949020401-2001	PO BOX 1060			CAROL STREAM	IL	60132-1060	
SPECTRUM	TIME WARNER CABLE NORTHEAST	PO BOX 901			CAROL STREAM	IL	60132-0901	
SPECTRUM		PO BOX 94188			PALATINE	IL	60094	
SPECTRUM		13191 CROSSROADS PARKWAY NORTH			CITY OF INDUSTRY	CA	91746	
SPECTRUM		PO BOX 60074			CITY OF INDUSTRY	CA	91716	
SPEDALES FLORIST INC		110 PRODUCTION DRIVE, SUITE 101			LAFAYETTE	LA	70508	
SPEED PRINTING & OFFICE SUPPLY		1105 W DALLAS			CONROE	TX	77301	
SPEEDCAST COMMUNICATIONS INC		4400 S SAM HOUSTON PARKWAY E			HOUSTON	TX	77048	
SPEEDY CAR WASH		2402 SUNSET LANE			GREELEY	CO	80634	
SPEIER, THOMAS		Address Redacted						
Speight, Hunter Liles		Address Redacted						
Speights, Billy Dalton		Address Redacted						
Speights, Marty Joe		Address Redacted						
Spell, Brandon W		Address Redacted						
Spellman, Sean Martin		Address Redacted						
Spence, Patricia A		Address Redacted						
SPENCER HARRIS LLC		1000 GAMMA DRIVE SUITE 600, DEPARTMENT 060			PITTSBURGH	PA	15238	
Spencer, Jim Billy		Address Redacted						

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Spencer, Markey L		Address Redacted						
SPENCER, RYAN		Address Redacted						
SPEXARTH, JAMES		Address Redacted						
SPEXARTH, JAMES W.		Address Redacted						
SPGGC LLC SIMON PROPERTY GROUP		225 WEST WASHINGTON STREET			INDIANAPOLIS	IN	46204	
SPHAG SORB SALES		7430 52 STREET			EDMONTON	AB	T6B 2G3	CANADA
SPHERION		62929 COLLECTION CENTER DRIVE			CHICAGO	IL	60693-0324	
SPHERION STAFFING LLC		62929 COLLECTION CENTER DRIVE			CHICAGO	IL	60693-0324	
SPIC & SPAN COMMERCIAL CLEANING LLC		303 SOUTH SANTA FE DRIVE			EDMOND	OK	73003	
Spiers, Bradley Joel		Address Redacted						
SPILA LLC		18115 LANGKAWI LANE			HOUSTON	TX	77044	
Spinazzola, Nancy L		Address Redacted						
SPINDLETOP PRODUCTION TOOLS		PO BOX 202035			DALLAS	TX	75320-2035	
SPIR STAR LTD		PO BOX 973504			DALLAS	TX	75397-3504	
SPIRA DATA CORPORATION		707-7TH AVENUE SW	SUITE 1000		CALGARY	AB	T2P 3H6	CANADA
SPIRAL MARINE PTE LTD		NO 2 SIXTH LOK YANG ROAD			JURONG WEST		628100	SINGAPORE
SPIRIT ELECTRONIC COMMUNICATIONS LLC		2703 NORTH VAN BUREN			ENID	OK	73703	
SPITFIRE ENERGY GROUP LLC		2002 E GRAND BOULEVARD			OKLAHOMA CITY	OK	73071	
SPITFIRE ENERGY GROUP LLC		4727 GAILLARDIA PARKWAY, SUITE 200			OKLAHOMA CITY	OK	73142	
SPL INC		PO BOX 842013			DALLAS	TX	75284	
Splawn, Kevin M		Address Redacted						
SPLIT MOUNTAIN PIPE & SUPPLY INC		1120 EAST HIGHWAY 40			VERNAL	UT	84078	
SPM FLOW CONTROL INC		601 WEIR WAY			FORT WORTH	TX	76108	
SPM FLOW CONTROL INC		PO BOX 99395			FT WORTH	TX	76199-0395	
Spomer, Lee A		Address Redacted						
SPRADLEY BARR FORD LINCOLN	MERCURY OF GREELEY INC	4901 29TH STREET			GREELEY	CO	80634	
Sprague, Jason Ryan		Address Redacted						
Spray, Kolton Jacob		Address Redacted						
SPRING ENGINEERS OF HOUSTON LTD		9740 TANNER ROAD			HOUSTON	TX	77041	
SPRING GLASS & MIRROR LTD		PO BOX 2161			SPRING	TX	77383-2161	
SPRING ISD TAX OFFICE		16717 ELLA BLVD.			HOUSTON	TX	77090	
SPRING ISD TAX OFFICE		PO BOX 4826	16717 ELLA BLVD.		HOUSTON	TX	77210-4826	
SPRING KLEIN AUTO & TRUCK SERVICE INC		1414 EAST RICHEY ROAD			HOUSTON	TX	77073	
SPRING VALLEY OIL & GAS INC		PO BOX 175			DRUMMOND	OK	73735	
Springer, Kelly W		Address Redacted						
SPRINT		6200 SPRINT PARKWAY			OVERLAND PARK	KS	66251	
SPRINT		PO BOX 4181			CAROL STREAM	IL	60197-4181	
SPRINT ENERGY SERVICES LLC		952 ECHO LANE SUITE 460			HOUSTON	TX	77024	

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Sproul, James A		Address Redacted						
Spurlock, Alton Ray		Address Redacted						
SPX FLOW US LLC		PO BOX 277886			ATLANTA	GA	30384-7886	
SQ ENVIRONMENTAL LLC	ATTENTION ACCOUNTS RECEIVABLE	PO BOX 1991			AUSTIN	TX	78767-1991	
SQS NDT LP		PO BOX 13977			ODESSA	TX	79768	
SQUAW MOUNTAIN COMMUNICATIONS INC		2109 SQUAW MOUNTAIN TRAIL			IDAHO SPRINGS	CO	80452	
Squeglia, Scott James		Address Redacted						
Squires, Mark Donald		Address Redacted						
SRC ENGINEERS INC		PO BOX 81903			LAFAYETTE	LA	70598-1903	
SRC MATERIALS TESTING LLC		PO BOX 81903	100 CARDINAL DR		LAFAYETTE	LA	70598-1903	
Srivastav, Ruchir		Address Redacted						
SRK WATER COMPANY LLC		2513 LINWOOD LANE			DUNCAN	OK	73533	
SROCK, JOHN		Address Redacted						
SRT COMMUNICATIONS		3615 N BROADWAY			MINOT	ND	58703	
SRT COMMUNICATIONS INC		PO BOX 2027, 3615 N. BROADWAY			MINOT	ND	58702-2027	
SRT SERVICES		PO BOX 53232			MIDLAND	TX	79710	
SS LIFT LLC		317 EAST HILL STREET			OKLAHOMA CITY	OK	73105	
St Amant, Lance M		Address Redacted						
ST CHARLES CONSULTING GROUP LLC		16600 DALLAS PARKWAY	SUITE 310		DALLAS	TX	75248	
ST CHARLES PARISH SCHOOL BOARD		13855 RIVER ROAD			LULING	LA	70070	
St Cyr, Benjamin Alexander		Address Redacted						
ST GEORGE SIGN COMPANY		5715 GREEN ASH DRIVE			HOUSTON	TX	77081	
ST HELENA PARISH SHERIFFS OFFICE	SALES TAX DIVISION	PO BOX 1205			GREENSBURG	LA	70441	
ST HELENA PARISH SHERIFFS OFFICE SALES TAX DIVISION		PO BOX 120			GREENSBURG	LA	70441	
St John, Ronald Charles		Address Redacted						
St John, Timothy Paul		Address Redacted						
ST JOSEPH REGIONAL HEALTH CENTER		PO BOX 202536			DALLAS	TX	75320-2536	
ST LANDRY PARISH	DANA B. SAVANT	1013 CRESWELL LANE			OPELOUSAS	LA	70571-1210	
ST LANDRY PARISH		PO BOX 1210			OPELOUSAS	LA	70571-1210	
ST LANDRY PARISH SCHOOL BOARD		1013 CRESWELL LANE			OPELOUSAS	LA	70570	
ST LANDRY PARISH SCHOOL BOARD		PO BOX 1210			OPELOUSAS	LA	70571-1210	
ST LANDRY PARISH SOLID WASTE		417 SOLID WASTE ROAD			WASHINGTON	LA	70589	
ST MARTIN PARISH	SALES AND USE TAX DEPARTMENT	600 CORPORATE BOULEVARD	PO BOX 1000		BREAUX BRIDGE	LA	70517	
ST MARTIN PARISH		PO BOX 1000			BREAUX BRIDGE	LA	70517	
ST MARTIN PARISH SALES & USE TAX	SALES TAX DEPT	PO BOX 1000			BREAUX BRIDGE	LA	70517	
ST MARTIN PARISH WW DIST NO 3		PO BOX 206	1688 SMEDE HIGHWAY		CADE	LA	70519	
ST MARY INDUSTRIAL GROUP		PO BOX 1447			MORGAN CITY	LA	70381	
ST MARY PARISH	JEFFERY LAGRANGE	301 3RD STREET			MORGAN CITY	LA	70380	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ST MARY PARISH		PO DRAWER 1279			MORGAN CITY	LA	70381-1279	
ST MARY PARISH SALES & USE TAX DEPT		PO BOX 1142			MORGAN CITY	LA	70381-1142	
ST MARY PARISH SHERIFFS OFFICE EX OFFICIO TAX COLLECTOR		PO BOX 610			PATTERSON	LA	70392-0610	
ST MARY SAND & LIMESTONE LLC		PO BOX 2882			MORGAN CITY	LA	70381	
ST. BERNARD	JAYLYNN BERGERON TURNER	2118 JACKSON BLVD. SUITE A			CHALMETTE	LA	70043	
ST. BERNARD		PO BOX 168			CHALMETTE	LA	70044	
ST. BERNARD		#2 COURTHOUSE SQUARE			CHALMETTE	LA	70043	
ST. CHARLES	SALES AND USE TAX DEPT	13855 RIVER ROAD			LULING	LA	70070	
ST. CHARLES	TAB TROXLER	15045 RIVER ROAD			HAHNVILLE	LA	70057	
ST. CHARLES		13855 RIVER ROAD			LULING	LA	70070	
ST. CHARLES PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	13855 RIVER ROAD			LULING	LA	70070	
ST. HELENA		PO BOX 1205			GREENSBURG	LA	70441	
ST. HELENA		53 NORTH SECOND STREET	P.O. BOX 120		GREENSBURG	LA	70441	
ST. HELENA		351 SITMAN ST.	17911 HIGHWAY 43 NORTH		GREENSBURG	LA	70441	
ST. HELENA PARISH SHERIFFS OFFICE	SALES TAX DIVISION	PO Box 1205	53 NORTH SECOND STREET		GREENSBURG	LA	70441	
ST. HELENA PARISH SHERIFFS OFFICE	SALES TAX DIVISION	PO Box 1205			GREENSBURGH	LA	70441	
ST. HELENA PARISH SHERIFFS OFFICE ST DIVISION		53 NORTH SECOND STREET	P.O. BOX 120		GREENSBURG	LA	70441	
ST. HELENA PARISH SHERIFFS OFFICE ST DIVISION		PO Box 120			GREENSBURG	LA	70441	
ST. JAMES	SALES AND USE TAX DEPARTMENT	1876 WEST MAIN STREET			LUTCHER	LA	70071-0368	
ST. JAMES		PO BOX 368			LUTCHER	LA	70071-0368	
ST. JAMES PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	PO Box 368			LUTCHER	LA	70071	
ST. JAMES PARISH SCHOOL BOARD		PO Box 368			LUTCHER	LA	70071	
ST. JAMES PARISH SCHOOL BOARD SALES & USE TAX DEPARTMENT		1876 W MAIN ST			LUTCHER	LA	70071	
ST. JOHN		1704 CHANTILLY DRIVE	STE 101		LAPLACE	LA	70068	
ST. JOHN THE BAPTIST PARISH SALES & USE TAX OFFICE		1704 CHANTILLY DRIVE, SUITE 101			LAPLACE	LA	70068	
ST. LANDRY		1013 CRESWELL LANE			OPELOUSAS	LA	70570	
ST. LANDRY PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	PO Box 1210			OPELOUSAS	LA	70571-1210	
ST. LANDRY PARISH SCHOOL BOARD	SALES TAX DIVISION	1013 E CRESSWELL LANE			OPELOUSAS	LA	70571	
ST. MARTIN	MATTHEW RODRIGUES	600 CORPORATE BOULEVARD	PO BOX 1000		BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH	SALES AND USE TAX DEPT	PO Box 1000			BREAUX BRIDGE	LA	70517	

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ST. MARTIN PARISH SALES/USE TAX	MATTHEW RODRIGUES	600 CORPORATE BOULEVARD	PO BOX 1000		BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH SALES/USE TAX		PO Box 1000			BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH SCHOOL DISTRICT		600 CORPORATE BOULEVARD			BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH SHERIFFS OFFICE		PO Box 247			ST. MARTINVILLE	LA	70582	
ST. MARTIN PARISH SHERIFFS OFFICE		400 ST. MARTIN ST.	PO BOX 247		ST. MARTINVILLE	LA	70582	
ST. MARTIN PARISH WATERWORKS		1688 SMEDE HWY			ST. MARTINVILLE	LA	70582	
ST. MARY		PO BOX 1279			MORGAN CITY	LA	70381-1279	
ST. MARY PARISH		301 3RD STREET			MORGAN CITY	LA	70380	
ST. MARY PARISH		PO Box 1142			MORGAN CITY	LA	70381	
ST. MARY PARISH SALES & USE TAX OFFICE		301 3RD STREET			MORGAN CITY	LA	70380	
ST. MARY PARISH SHERIFFS OFFICE EX OFFICIO TAX		PO Box 610			PATTERSON	LA	70392	
ST. TAMMANY		300 BROWNSWITCH RD			SLIDELL	LA	70458	
ST. TAMMANY		PO BOX 1229			SLIDELL	LA	70459-1229	
ST. TAMMANY PARISH SHERIFFS OFFICE		300 BROWNSWITCH RD			SLIDELL	LA	70458	
ST9 GAS & OIL LLC		7 SWITCHBUD PLACE	SUITE 192-217		THE WOODLANDS	TX	77380	
STABILTEC DOWNHOLE TOOLS		5308 MAIN HIGHWAY			PARKS	LA	70582	
STACY MEAUX		Address Redacted						
Stacy, Joseph W		Address Redacted						
Stadler, Christopher L		Address Redacted						
STAFF SOLVE INC		100 GLENBOROUGH DRIVE	SUITE 500		HOUSTON	TX	77067	
STAFFMARK		10930 W. SAM HOUSTON PARKWAY NORTH	SUITE 500		HOUSTON	TX	77065	
STAFFMARK INVESTMENT LLC	ATTN JP MORGAN NON-DISBURSEMENT	PO BOX 734575			CHICAGO	IL	60673-4575	
STAFFORD HEALTHCARE CLINICS		3251 AMBASSADOR CAFFERY	SUITE A		LAFAYETTE	LA	70506	
Stafford, John Taylor		Address Redacted						
Stahl, Michael Edward		Address Redacted						
STAINLESS STEEL FABRICATORS LTD		PO BOX 4549			TYLER	TX	75712	
Staley, Robert E		Address Redacted						
STALLION OILFIELD SERVICES INC		PO BOX 842364			DALLAS	TX	75284?2364	
Stalnaker, Ronald John		Address Redacted						
Stamper, Billy Jason		Address Redacted						
STAN AULSTON		Address Redacted						
Stancik, Timothy P		Address Redacted						
Stancik, Vincent		Address Redacted						
STANDARD & POORS		2542 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
STANDARD BUILDERS OF ENID INC		2513 NORTH VAN BUREN STREET			ENID	OK	73703	

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STANDARD CHARTERED BANK	ATTENTION MARK REYES	2 GATEWAY CENTER 13TH FLOOR SUITE 1302			NEWARK	NJ	07102	
STANDARD CRANE & HOIST LLC		14694 AIRLINE HIGHWAY, 1122 BRIAR PATCH DR			DESTREHAN	LA	70047	
STANDARD INSTRUMENT SERVICE INC		PO BOX 473			HARVEY	LA	70059-0473	
STANDARD MACHINE & WELDING		PO BOX 3246			MCALESTER	OK	74502	
Standifer, Terry W		Address Redacted						
Standish, Montana Cheyenne		Address Redacted						
STANDLEY SYSTEMS LLC		PO BOX 1701			ENID	OK	73702	
STANDRIDGE EQUIPMENT INC		PO BOX 1507			CHICKASHA	OK	73023	
STANFIELD PRINTING CO INC	DBA SPC OFFICE PRODUCTS	PO BOX 39			GUYMON	OK	73942	
Stanford, Kelly G		Address Redacted						
Stanford, Rodney E		Address Redacted						
STANLEY A FIELDS JR		Address Redacted						
STANLEY G NEVITT	STANLEYS	Address Redacted						
STANLEY W GOODALL		Address Redacted						
STANLEY, FREDERICK		Address Redacted						
Stanley, Jeromey G		Address Redacted						
STANLEY, WILLIAM		Address Redacted						
Stansbury, John Louis		Address Redacted						
Stansbury, Kenneth J		Address Redacted						
STAPLES BUSINESS ADVANTAGE		PO BOX 660409			DALLAS	TX	75266-0409	
STAPLES BUSINESS CREDIT		PO BOX 105638			ATLANTA	GA	30348-5638	
STAPLES CONTRACTS & COMMERCIAL INC		PO BOX 660409			DALLAS	TX	75266-0409	
STAPLES CORPORATE ACCOUNTS		PO BOX 9001036			LOUISVILLE	KY	40290-1036	
STAR FURNITURE ASHLEY HOMESTORE		PO BOX 4010			CLARKSBURG	WV	26302	
STAR INTERNATIONAL INC		PO BOX 1898			TEXARKANA	TX	75504	
STAR PIPE SERVICE INC		PO BOX 6518			MOORE	OK	73157	
STAR PRINTING INC		PO BOX 1816			HOUMA	LA	70361	
Starewich, Mary Catherine		Address Redacted						
STARGEL OFFICE SYSTEMS INC		4700 BLALOCK ROAD			HOUSTON	TX	77041-9239	
STARK COUNTY AUDITOR		PO BOX 130			DICKINSON	ND	58602-0130	
STARK COUNTY, ND	ATTN KAY HAAG, AUDITOR/TREASURER	51 3RD STREET EAST	STARK COUNTY COURTHOUSE, 1ST FLOOR		DICKINSON	ND	58601	
STARKOVICH, JOHN		Address Redacted						
STARRETT, WILLIAM		Address Redacted						
StarStone Specialty	CRC	Fred Buck	5555 Triangle Parkway, Suite 400		Atlanta	GA	30097	
STATE COMPTROLLER	ATTN COMPTROLLER OF PUBLIC ACCOUNT	PO BOX 149361			AUSTIN	TX	78714-9361	
STATE COMPTROLLER		111 EAST 17TH STREET			AUSTIN	TX	78774-0100	
STATE COMPTROLLER TX CHOOSE REMIT TO		111 EAST 17TH STREET			AUSTIN	TX	78774	
STATE OF ALABAMA	ALABAMA DEPARTMENT OF REVENUE	50 NORTH RIPLEY STREET			MONTGOMERY	AL	36104	

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STATE OF ARKANSAS	DEPARTMENT OF FINANCE AND ADMINISTRATION	LEDBETTER BUILDING	1816 W. 7TH, STE 1330		LITTLE ROCK	AR	72201	
STATE OF ARKANSAS	DEPT OF FINANCE & ADMIN MISC TAX	PO BOX 896 ROOM			LITTLE ROCK	AR	72203-0896	
STATE OF COLORADO	DEPARTMENT OF REVENUE	1375 SHERMAN STREET			DENVER	CO	80203	
STATE OF COLORADO - OIL AND GAS CONSERVATION COMMISSION		1120 LINCOLN STREET	SUITE 801		DENVER	CO	80203	
STATE OF COLORADO - OIL AND GAS CONSERVATION COMMISSION		818 TAUGHENBAUGH BLVD	SUITE 103		RIFLE	CO	81650	
STATE OF DELAWARE DEPARTMENT OF FINANCE	UNCLAIMED PROPERTY	CARVEL STATE BUILDING	820 N. FRENCH ST	P.O. BOX 8749	WILMINGTON	DE	19899-8749	
STATE OF FLORIDA - DEPARTMENT OF REVENUE	ATTN BANKRUPTCY SECTION	PO BOX 6668			TALLAHASSEE	FL	32314-6668	
STATE OF FLORIDA - DEPARTMENT OF REVENUE	BANKRUPTCY SECTION	PO BOX 6668			Tallahassee	FL	32314-6668	
STATE OF KANSAS	DEPARTMENT OF REVENUE	TAX ASSISTANCE	SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE	TOPEKA	KS	66612-1103	
STATE OF LA	LOUISIANA DEPARTMENT OF TRANSPORTATION & DEVELOPMENT	1201 CAPITOL ACCESS ROAD			BATON ROUGE	LA	70802	
STATE OF LA DEQ		PO BOX 733676			DALLAS	TX	75373	
STATE OF LA DEQ		LDEQ HEADQUARTERS	602 NORTH FIFTH STREET		BATON ROUGE	LA	70802	
STATE OF LA OFFICE OF MOTOR VEHICLES	OFFICE OF MOTOR VEHICLES	PO BOX 60081			NEW ORLEANS	LA	70160-0081	
STATE OF LA OFFICE OF MOTOR VEHICLES		PO Box 60081			NEW ORLEANS	LA	70160-0081	
STATE OF LOUISIANA	ATTN DEPARTMENT OF REVENUE	PO BOX 201			BATON ROUGE	LA	70821	
State of Louisiana	Department of Revenue	PO Box 201			Baton Rouge	LA	70821	
STATE OF LOUISIANA	DEPARTMENT OF REVENUE	617 NORTH THIRD STREET			BATON ROUGE	LA	70802	
STATE OF LOUISIANA	LOUSIANA DEPARTMENT OF REVENUE	BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
STATE OF LOUISIANA		PO BOX 4936			BATON ROUGE	LA	70821-4936	
STATE OF LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY		PO BOX 733676			DALLAS	TX	75373-3676	
STATE OF MISSISSIPPI	MISSISSIPPI DEPARTMENT OF REVENUE	500 CLINTON CENTER DRIVE CLINTON, MS 39056			JACKSON	MS	39056	
STATE OF ND	NORTH DAKOTA DEPARTMENT OF TRANSPORTATION	608 EAST BOULEVARD AVENUE			BISMARCK	ND	58505-0700	
STATE OF NEBRASKA		NEBRASKA STATE OFFICE BUILDING	301 CENTENNIAL MALL S		LINCOLN	NE	68508	
STATE OF NEW MEXICO	TAXATION & REVENUE NEW MEXICO	1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
STATE OF NEW MEXICO	TAXATION AND REVENUE DEPARTMENT	PO Box 25128			SANTA FE	NM	87504-5128	
STATE OF NEW MEXICO ENVIRONMENT DEPARTMENT		PO BOX 5469	MONTOYA BUILDING		SANTA FE	NM	87502-5469	

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STATE OF NEW MEXICO TAXATION & REVENUE DEPARTMENT	ATTN TAX COMPLIANCE BUREAU	5301 CENTRAL AVENUE NORTHEAST			ALBUQUERQUE	NM	87198	
State of New Mexico Taxation & Revenue Department	Tax Compliance Bureau	5301 Central Avenue Northeast			Albuquerque	NM	87198	
STATE OF NORTH DAKOTA	OFFICE OF STATE TAX COMMISSIONER	600 E. BOULEVARD AVE.			BISMARCK	ND	58505-0599	
STATE OF OHIO	OHIO DEPARTMENT OF TAXATION	4485 NORTHLAND RIDGE BLVD.			COLUMBUS	OH	43229	
STATE OF OK	OKLAHOMA DEPARTMENT OF TRANSPORTATION	200 N.E. 21ST STREET			OKLAHOMA CITY	OK	73105	
STATE OF OKLAHOMA	DEPT OF ENVIRONMENTAL QUALITY	PO BOX 2036			OKLAHOMA CITY	OK	73101-2036	
STATE OF OKLAHOMA	OKLAHOMA TAX COMMISSION	2501 NORTH LINCOLN BOULEVARD	CONNORS BUILDING, CAPITAL COMPLEX		OKLAHOMA CITY	OK	73194	
STATE OF OKLAHOMA	OKLAHOMA TAX COMMISSION	440 SOUTH HOUSTON, 5TH FLOOR			TULSA	OK	74127	
STATE OF OKLAHOMA	TAX COMMISION	2501 N. LINCOLN BLVD			OKLAHOMA CITY	OK	73194	
STATE OF OKLAHOMA		OKC METRO AREA	CONNORS BUILDING, CAPITOL COMPLEX	2501 NORTH LINCOLN BOULEVARD	OKLAHOMA CITY	OK	73194	
STATE OF PA	PA DEPARTMENT OF TRANSPORTATIONKEYSTONE BUILDING	400 NORTH ST.	FIFTH FLOOR		HARRISBURG	PA	17120	
STATE OF PA		PENNSYLVANIA DEPARTMENT OF TRANSPORTATION	1101 SOUTH FRONT STREET		HARRISBURG	PA	17104	
STATE OF PENNSYLVANIA DEPARTMENT OF REVENUE	BTFT EFT UNIT	9TH FLOOR STRAWBERRY SQUARE	FOURTH AND WALNUT STREETS		HARRISBURG	PA	17128-0908	
STATE OF SOUTH DAKOTA	DEPARTMENT OF REVENUE	445 E CAPITAL AVENUE			PIERRE	SD	57501	
STATE OF TENNESSEE TREASURY DEPARTMENT	DIVISION OF UNCLAIMED PROPERTY	PO BOX 198649			NASHVILLE	TN	37219	
STATE OF TEXAS	ATTN TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	LYNDON B. JOHNSON STATE OFFICE BUILDING	111 EAST 17TH STREET		AUSTIN	TX	78774	
STATE OF TEXAS	DEPARTMENT OF TRANSPORTATION	125 EAST 11TH ST.			AUSTIN	TX	78701	
STATE OF TEXAS COMPTROLLER		111 E 17TH ST CAPITOL STATION			AUSTIN	TX	78774	
STATE OF UTAH	ATTN MASTER	UTAH STATE TAX COMMISSION	210 NORTH 1950 WEST		SALT LAKE CITY	UT	84134-3310	
STATE OF WASHINGTON DEPARTMENT OF REVENUE	C/O BRENDA VINCENT	PO Box 47460			OLYMPIA	WA	98504-1335	
STATE OF WEST VIRGINIA	TAX DEPARTMENT	THE REVENUE CENTER	1001 LEE ST. E.		CHARLESTON	WV	25301-1725	
STATE OF WEST VIRGINIA	WEST VIRGINIA STATE TAX DEPARTMENT	1001 LEE ST. E.			CHARLESTON	WV	25301-1725	
STATE OF WY	WYOMING DEPARTMENT OF TRANSPORTATION	5300 BISHOP BLVD.			CHEYENNE	WY	82009-3340	
STATE OF WYOMING	DEPARTMENT OF REVENUE	122 WEST 25TH STREET, SUITE E301	HERSCHLER BUILDING EAST		CHEYENNE	WY	82002	
STATE OF WYOMING	WYOMING DEPARTMENT OF REVENUE	HERSCHLER BUILDING EAST	122 W 25TH STE E301		CHEYENNE	WY	82002-0110	
STATE OF WYOMING		122 WEST 25TH STREET	SUITE E301		CHEYENNE	WY	82002	

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STATE OF WYOMING DEPARTMENT OF EMPLOYMENT	LABOR STANDARDS (MAIN OFFICE)	5221 YELLOWSTONE ROAD			CHEYENNE	WY	82002	
STATE POLICE RIGHT TO KNOW	OFFICE OF MGMT & FINANCE FINANCIAL SERVICES DIVISION	PO BOX 66909			BATON ROUGE	LA	70896	
STATE POLICE RIGHT TO KNOW	RIGHT-TO-KNOW	PO BOX 66168			BATON ROUGE	LA	70896-6168	
STATE REVENUE COMMITTEE MINISTRY OF FINANCE OF THE REPUBLIC OF KAZAKHSTAN		11 BLD., VICTORY AVENUE			NUR-SULTAN		10000	KAZAKHSTAN
STATE TAX SERVICE UNDER THE MINISTRY OF ECONOMY OF THE REPUBLIC OF AZERBAIJAN	STATE TAX SERVICE OFFICE	16, LANDAU STR.			BAKU		AZ1073	AZERBAIJAN
STAUFFERS TOWING LLC		1960 SOUTH PAINTER LANE			WEST HAVEN	UT	84401	
STAVANGER INSTALLASJON AS		AUGLENDSALEN 80			STAVANGER		04017	NORWAY
STAX TRUCKING LLC		843 51ST AVENUE			GREELEY	CO	80634	
Ste Marie, Timothy J		Address Redacted						
Steadman, Tabor		Address Redacted						
STEAGALL OIL COMPANY		PO BOX 625			CHICKASHA	OK	73023-0625	
STEALTH PLASTICS INC		9834 WINDMILL PARK LANE			HOUSTON	TX	77064	
Stebell, Jeffrey Francis		Address Redacted						
Steedley, Dakota James		Address Redacted						
STEEL ALLOYS & SERVICES		14909 SELLERS ROAD			HOUSTON	TX	77060	
STEEL SERVICE OILFIELD TUBULAR INC		DEPARTMENT 1020			TULSA	OK	74182	
STEEL SUPPLY LP		14130 WEST RD.			HOUSTON	TX	77041	
STEELCO INC		PO BOX 569			PAOLI	OK	73074	
Steele, Colton Curtis		Address Redacted						
Steele, Orlando Perez Lanear		Address Redacted						
STEELE, PHILIP		Address Redacted						
STEELE, WILLIAM		Address Redacted						
Steerman, Adam Jeffrey		Address Redacted						
Stefanescu, Johnny Kyle		Address Redacted						
Stegall, Derek Shea		Address Redacted						
Steiner, Christian Arlen		Address Redacted						
Steinhoff, David P		Address Redacted						
Stejskal, William Patrick		Address Redacted						
STELLA MARIS LLC		PO BOX 309			CARENCRO	LA	70520	
STELLAR GRAPHIX LLC		207 EAST AMEDEE DRIVE			LAFAYETTE	LA	70583	
STELLAR OILFIELD RENTALS LLC		PO BOX 22328			HOUSTON	TX	77227	
STELLAR TECHNOLOGY		237 COMMERCE DRIVE			AMHERST	NY	14228	
Stelly, Daniel C		Address Redacted						
Stelly, Gerry		Address Redacted						
Stelly, Nicholas William		Address Redacted						
Stelly, Spencer Brock		Address Redacted						
STELLYS AUTO REPAIR LLC		125 GILL DRIVE			LAFAYETTE	LA	70507	

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STEPHAN VICTORY TRANSPORTATION SERVICES		8715 STORM WOOD STREET			HOUSTON	TX	77040	
STEPHANIE J MCEACHERN		Address Redacted						
STEPHEN ALLEN	c/o DOWNER JONES MARINO & WILHITE	Address Redacted						
STEPHEN ALLEN		Address Redacted						
STEPHEN J KESSLER	KESSLER CLEANING SERVICE	Address Redacted						
STEPHEN POLLARD		Address Redacted						
STEPHEN WAYNE CARTER	CARTER HEATING & AIR	Address Redacted						
STEPHENS CO RWD 5		PO BOX 52			MARLOW	OK	73055	
STEPHENS CO RWD 5		3314 SOUTH RAILROAD			MARLOW	OK	73055	
STEPHENS COUNTY	JANICE GRAHAM	101 SOUTH 11TH, ROOM 207			DUNCAN	OK	73533	
STEPHENS COUNTY TREASURER		101 SOUTH 11TH ROOM 207			DUNCAN	OK	73533	
STEPHENS COUNTY, OK	ASSESSORS OFFICE	101 SOUTH 11TH, ROOM 210			DUNCAN	OK	73533	
Stephens, Andrew M		Address Redacted						
Stephens, Christopher Jordan		Address Redacted						
Stephens, Donald L		Address Redacted						
Stephens, Henry H		Address Redacted						
Stephens, Linda		Address Redacted						
STEPHENS, PAUL		Address Redacted						
Stephens, Ronald Dean		Address Redacted						
STEPHENSON EQUIPMENT INC		7201 PAXTON STREET			HARRISBURG	PA	17111	
STERBCOW DEVELOPMENT GROUP LLC	LATTER & BLUM PROPERTY MGMT	5557 CANAL BOULEVARD			NEW ORLEANS	LA	70124	
STERICYCLE ENVIRONMENTAL SOLUTIONS INC		29338 NETWORK PLACE			CHICAGO	IL	60673	
STERLING FIRST AID & SAFETY SUPPLY INC		PO BOX 2116			PEARLAND	TX	77588	
STERLING PONTIAC BUICK GMC INC		STERLING AUTO GROUP	205 NORTH EARL RUDDER FREEWAY		BRYAN	TX	77802	
Sterling, Alexander Julian		Address Redacted						
STERLINGS UPHOLSTERY & FABRICATION LLC		1002 HIGHWAY 90 EAST			NEW IBERIA	LA	70560	
Stetson, Craig G		Address Redacted						
STEVE STOCKTON		Address Redacted						
STEVE VINCENT & NANCY T VINCENT JTTEN		615 WEST 885 SOUTH			BRIGHAM CITY	UT	84302-3080	
STEVEN DUPUIS OIL COMPANY INC		114 CASON ROAD			BROUSSARD	LA	70518	
STEVEN LYNN SEMMEL		Address Redacted						
STEVEN R KIMERER		Address Redacted						
STEVEN WALKER		Address Redacted						
STEVENS AUTOMOTIVE INC		1014 8TH AVENUE			GREELEY	CO	80631	
STEVENS FORD		Address Redacted						
STEVENS TRUCKING COMPANY		PO BOX 2407			ELK CITY	OK	73648	
STEVENS TRUCKING COMPANY		6600 SW 29TH ST.			OKLAHOMA CITY	OK	73179	
Stevens, Andrew C		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Stevens, Bobby Curtis		Address Redacted						
Stevens, Jonathon Paul		Address Redacted						
Stevens, William M		Address Redacted						
Stevenson, Dean		Address Redacted						
Stevenson, Gregory		Address Redacted						
Stevenson, Jessie B		Address Redacted						
Stevenson, Ricky D		Address Redacted						
Stevenson, Roy J		Address Redacted						
STEVES DIESEL & TRUCK SERVICE INC		PO BOX 166			ELK CITY	OK	73648	
STEVES WELDING & CONSTRUCTION INC		81651 WILD GOOSE CIRCLE			FAY	OK	73646	
STEWART & STEVENSON POWER LLC		PO BOX 301063			DALLAS	TX	75303-1063	
STEWART & STEVENSON SERVICES INC		PO BOX 301063			DALLAS	TX	75303-1063	
STEWART & STEVENSON SERVICES INC		PO BOX 200441			HOUSTON	TX	77216-0441	
STEWART ACE HARDWARE		245 WEST HIGHWAY 40			ROOSEVELT	UT	84066	
STEWART TUBULAR PRODUCTS INC		5951 N HOUSTON ROSSLYN ROAD			HOUSTON	TX	77091	
STEWART TUBULAR PRODUCTS LLC		PO BOX 675046			DALLAS	TX	75267-5046	
STEWART WELDING		98 COUNTY ROAD 46			RANGELY	CO	81648	
STEWART WELDING & MACHINE INC		PO BOX 708			ANDREWS	TX	79714	
STEWART WHOLESALE COMPANY INC		14707 VALLEY VIEW ROAD			SHAWNEE	OK	74804	
Stewart, Christopher Michael		Address Redacted						
Stewart, Coilyn L		Address Redacted						
Stewart, Hayward Justin		Address Redacted						
Stewart, Rolynn G		Address Redacted						
Stewart, Toby Don		Address Redacted						
STI TRUCKING LLC	STONE TRUCKING	PO BOX 11407	DEPT 1605		BIRMINGHAM	AL	35246-1605	
STICKER, MAURICE		Address Redacted						
Stiegelmeyer, Randal Wayne		Address Redacted						
Stiles, Brandon James		Address Redacted						
STINE LUMBER COMPANY		PO BOX 54280			NEW ORLEANS	LA	70154-4280	
Stine, Aaron Cody		Address Redacted						
STINGER FABRICATION & SUPPLY LLC		PO BOX 61427			MIDLAND	TX	79711	
Stinnett, Jason Duane		Address Redacted						
STIRE OFFICE WORLD		PO BOX 2954			HOUMA	LA	70361	
STISSING MOUNTAIN CORPORATION		COOPERS COPIES, 1024 DALLAS DRIVE			DENTON	TX	76205	
STL SUBSEA TECHNOLOGIES LTD		GREENWELL PLACE			EAST TULLOS		AB12 3AY	UNITED KINGDOM
STOCKTON TRANSPORTS INC		PO BOX 554			FAIRVIEW	OK	73737	
Stockton, Charles E		Address Redacted						
Stockton, Stephen		Address Redacted						
Stockwell, Phillip		Address Redacted						
STONE MOUNTAIN INVESTMENTS LLC		1195 TURQUOISE DRIVE			LONGMONT	CO	80504	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
STONE ROUL	C/O ROENBOTHAN MCKAY MASHALL	Address Redacted						
STONE TRUCKING COMPANY		PO BOX 11407	DEPARTMENT 1605		BIRMINGHAM	AL	35246-1605	
Stone, Angela		Address Redacted						
Stone, Bailey Scott		Address Redacted						
Stone, William Preston		Address Redacted						
STONEBRAKERS GARAGE LTD		67085 PANCOAST ROAD S			BELMONT	OH	43718	
STONECIPHER, BEN		Address Redacted						
STONEHAM DRILLING CORPORATION		707 17TH STREET	SUITE 3250		DENVER	CO	80202	
Stonemets, George D		Address Redacted						
STONES MAINTENANCE & REPAIR LLC		PO BOX 204605			DALLAS	TX	75320-4605	
STONEWALL CONSULTING LLC		113 IDA ROAD			BROUSSARD	LA	70518	
STONEWOOD PROPERTIES	ATTENTION TOM LEE	132 MORNING GLORY DRIVE			CLARKSBURG	WV	26301	
Stoppel, Karen R		Address Redacted						
STORAGE INC		1203 GARBER ROAD			BROUSSARD	LA	70518	
Storer, Michael T		Address Redacted						
Storey, Daniel A		Address Redacted						
Storey, David A		Address Redacted						
Storey, Philip Ryan		Address Redacted						
Storlie, Tristen Dean		Address Redacted						
Storment, Christian Alan Clifton		Address Redacted						
STORMGEO INC	DEPARTMENT 3728	PO BOX 123728			DALLAS	TX	75312-3728	
Stott, David Lee		Address Redacted						
Stout, Eric		Address Redacted						
Stout, John A		Address Redacted						
Stover, Christian A		Address Redacted						
STRACHAN, GRAEME		Address Redacted						
Strahm, Jacob Kern		Address Redacted						
STRAINSERT COMPANY		12 UNION HILL ROAD			WEST CONSHOHOCKEN	PA	19428	
STRANCO RENTAL LLC		PO BOX 5096			HOUMA	LA	70361	
STRANSACT PARTNERS		PLOT 126, PRIMATE ADEJOBI CRESCENT	ANTHONY VILLAGE		LAGOS			NIGERIA
STRASNER SAFETY SOLUTIONS LLC	SAFETY SOLUTIONS	PO BOX 1191			MIDLAND	TX	79702	
STRATA NETWORKS		PO BOX 400			ROOSEVELT	UT	84066	
STRATA NETWORKS		211 EAST 200 NORTH			ROOSEVELT	UT	84066	
STRATAGEN INC		PO BOX 734267			DALLAS	TX	75373-4267	
STRATEGIC ADVISERS, INC.	C/O FIDELITY INVESTMENTS - ECM, ATTN ADMINISTRATIVE TEAM	CLIENT SERVICES RELATIONSHIP MANAGER	P.O. BOX 770001		CINCINNATI	OH	45277	
STRATEGIC VALUE MEDIA		8700 INDIAN CREEK PARKWAY	SUITE 300		OVERLAND PARK	KS	66210	
STRATEGY OILFIELD SERVICES INC		204 NORTH WALNUT STREET			MEUNSTER	TX	76252	
Stratigos, Michael		Address Redacted						
STRATTON, CHRISTOPHER		Address Redacted						
Strawn, Lucas John		Address Redacted						

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STRC OILFIELD TECHNOLOGY LLC		327 NORTH DENTON STREET SUITE 100			WEATHERFORD	TX	76086	
Street, Bernard Allen		Address Redacted						
Street, Edward T		Address Redacted						
STREETER, JOHN		Address Redacted						
STRESS ENGINEERING SERVICES INC		13800 WESTFAIR EAST DRIVE			HOUSTON	TX	77041	
STRESS TESTING INC		1037 JOLIE BLONDE ROAD			BREAUX BRIDGE	LA	70517	
Strickland, David Glenn		Address Redacted						
STRING UP MACHINE INC		PO BOX 1388			MADISONVILLE	TX	77864	
Stringer, Alex Francis		Address Redacted						
Stringer, Donny W		Address Redacted						
STRINGUP SPECIALISTS INC		PO BOX 278			BLANCHARD	OK	73010	
Strobel, Derek Lee		Address Redacted						
STRONG CONSULTING SERVICES		103 CANAL ST			MATHIS	TX	78368	
STRONG SERVICES		PO BOX 672			CARTHAGE	TX	75633	
Struska, Joseph Alan		Address Redacted						
STS OPERATING INC DBA SUNSOURCE		PO BOX 74007453			CHICAGO	IL	60674-7453	
STUART C IRBY COMPANY		PO BOX 843959			DALLAS	TX	75284	
STUART HOSE & PIPE COMPANY		701 RIVERSIDE DRIVE			FORT WORTH	TX	76111	
STUART PRESSURE CONTROL		10077 GROGANS MILL ROAD SUITE 100			THE WOODLANDS	TX	77380	
Stuart, Casey Dale		Address Redacted						
Stuart, Jake B		Address Redacted						
Stubblefield, Brent A		Address Redacted						
Stubbs, Michael B		Address Redacted						
Stucker, Randy Dean		Address Redacted						
STUDE, JOHN		Address Redacted						
Stukenborg, Theodore M		Address Redacted						
STURIALE, VINCENT		Address Redacted						
STYX OILFIELD SERVICES LLC		PO BOX 781			WOODWARD	OK	73802-0781	
Sua, Chris Sonoma		Address Redacted						
Sua, Etuale Edward		Address Redacted						
Suarez Cervantes, Gustavo		Address Redacted						
Suarez, Carlos A		Address Redacted						
SUB SURFACE TOOLS LLC		DEPARTMENT 2170, PO BOX 122170			DALLAS	TX	75312-2170	
SUB SURFACE TOOLS LLC		PO BOX 122170	DEPARTMENT 2170		DALLAS	TX	75312-2170	
SUB SURFACE TOOLS LLC		PO BOX 808			MORGAN CITY	LA	70381	
SUBERO, DAVID	CISCON NIGERIA LTD	Address Redacted						
SUBLETTE	EMILY PARAVICINI	21 S. TYLER AVE.			PINEDALE	WY	82941	
SUBLETTE COUNTY, WY	ATTN EMILY PARAVICINI, TREASURER	21 S. TYLER AVE	PO BOX 296		PINEDALE	WY	82941	
SUBLETTE COUNTY, WY	ATTN JOHN PARAVICINI, ASSESSOR	21 S. TYLER AVE	PO BOX 2057		PINEDALE	WY	82941	
SUC N UP INC		PO BOX 755			MEAD	CO	80542	
Suchil, Jacqueline C		Address Redacted						
SUDDEN SERVICE INC		PO BOX 903			LOUISVILLE	MS	39339-0903	
SUDDENLINK		3015 SOUTH SOUTHEAST LOOP 323			TYLER	TX	75701	

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SUDDENLINK COMMUNICATIONS		PO BOX 70340			PHILADELPHIA	PA	19176-0340	
SUHM SPRING WORK INC		14650 HEATHROW FOREST PARKWAY			HOUSTON	TX	77032	
SUHM SPRING WORK INC		2710 MCKINNEY STREET			HOUSTON	TX	77003	
Suhr, Tina Marie		Address Redacted						
Suire, Justin James		Address Redacted						
Suire, Richard P		Address Redacted						
SULLIVAN TRUCKING INC		PO BOX 3034, 5585 POISON SPIDER			MILLS	WY	82644	
Sullivan, Duane W		Address Redacted						
Sullivan, Dusty		Address Redacted						
Sullivan, Jacob Douglass		Address Redacted						
SULLIVAN, JUSTIN		Address Redacted						
Sullivan, Naomi A		Address Redacted						
SULTAN AL ABDULLA & PARTNERS		LEVEL 20 AL FARDAN TOWERS	AL FUNDUQ STREET WEST BAY	PO BOX 20464	DOHA		00999	QATAR
SUMITOMO CORPORATION OF AMERICA		840 GESSNER SUITE 900			HOUSTON	TX	77024	
SUMITOMO CORPORATION OF AMERICA		91021 COLLECTION CENTER DRIVE			CHICAGO	IL	60693	
SUMMER CREEK INVESTMENTS LLC		17730 NORTH MACARTHUR BOULEVARD	SUITE A		EDMOND	OK	73012	
SUMMER ENERGY		5847 SAN FELIPE ST	STE 3700		HOUSTON	TX	77057	
SUMMER ENERGY		PO BOX 660938			DALLAS	TX	75266	
SUMMIT ELECTRIC SUPPLY COMPANY INC		PO BOX 848345			DALLAS	TX	75284-8345	
SUMMIT OILFIELD SERVICE INC		PO BOX 879			MUSTANG	OK	73064	
SUMMIT SALES & EQUIPMENT CO LLC		2054 GREAT TRAILS DRIVE			WOOSTER	OH	44691	
SUMMIT SLICKLINE INC	SUMMIT SLICKLINE SERVICES	PO BOX 280			EATON	CO	80615	
SUMMIT TRANSIT LLC		PO BOX 398			HUMBLE	TX	77347-0398	
Sumner, Scott Micheal		Address Redacted						
SUN COAST MATERIALS LLC		1401 SOUTH UNION AVENUE			BAKERSFIELD	CA	93307	
SUN COAST RESOURCES INC		PO BOX 202603			DALLAS	TX	75320	
SUN TEC CORPORATION		46590 RYAN COURT			NOVI	MI	48377	
SUNBELT CLEANING LLC		PO BOX 13593			ODESSA	TX	79768	
SUNBELT INDUSTRIAL SERVICES		2425 PARKER ROAD BLDG 3B			CARROLLTON	TX	75010	
SUNBELT MATERIAL HANDLING		1617 TERRE COLONY COURT			DALLAS	TX	75212	
SUNBELT RENTALS INDUSTRIAL SERVICES LLC		PO BOX 409211			ATLANTA	GA	30384-9211	
SUNBELT STEEL		5311 CLINTON DR.			HOUSTON	TX	77020	
SUNBELT STEEL		PO BOX 203124			DALLAS	TX	75320-3124	
SUNCOAST AC & REFRIGERATION INC		PO BOX 1031			HARLINGEN	TX	78551	
SUNCOR ENERGY		1715 FLAEISCHLI			CHEYENNE	WY	82001	
SUNDAHL POWERS KAPP & MARTIN LLC		PO BOX 328			CHEYENNE	WY	82001	
SUNDAHL POWERS KAPP & MARTIN LLC		1725 CAREY AVENUE			CHEYENNE	WY	82001	

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SUNDANCE FUELS LTD		PO BOX 2495			SPRING	TX	77383-2495	
SUNDRE SAND & GRAVEL INC		6220 37TH AVENUE SE			MINOT	ND	58701	
SUNOCO LLC		PO BOX 939			MERTZON	TX	76941	
SUNRISE MOBILE HOME TRAILER PARK LLC		77917 NORTH 2550 ROAD			WATONGA	OK	73772	
Sunseri, William Joseph		Address Redacted						
SUNSET TRANSPORTATION INC		10877 WATSON ROAD			ST LOUIS	MO	63127	
SUNSHINE WIRELINE LLC		2800 STANOLIND STREET			LONGVIEW	TX	75604	
SUNSOURCE		PO BOX 74007453			CHICAGO	IL	60674-7453	
SUNSOURCE		PO BOX 730698			DALLAS	TX	75373-0698	
SUNSTATE EQUIPMENT COMPANY LLC		PO BOX 208439			DALLAS	TX	75320-8439	
SUPAK OILFIELD SERVICE & WELDING		5679 STATE HWY 36 N			CALDWELL	TX	77836	
SUPER 8 MOTEL		3556 EAST AUSTIN			GIDDINGS	TX	78942	
SUPER BRIGHT LEDS INC		4400 EARTH CITY EXPRESSWAY			ST LOUIS	MO	63045-1328	
SUPER C MART INC		212 SOUTHEAST 2ND			LINDSAY	OK	73052	
SUPERIOR ALARM INC		260 COLORADO AVENUE			GRAND JUNCTION	CO	81501	
SUPERIOR ANSWERING SERVICE		1232 B HIGHWAY 1			THIBODAUX	LA	70301	
SUPERIOR AUTOMATIC FIRE SYSTEM LLC		94 WHITE ROAD			HOUSTON	TX	77047	
SUPERIOR BUILDING SYSTEMS		3636 WEST 12TH STREET			HOUSTON	TX	77008	
SUPERIOR CLEANING SERVICES INC		PO BOX 1306	1929 3RD ST NW		MINOT	ND	58702	
SUPERIOR COOLING SERVICE		PO BOX 29647			DALLAS	TX	75229-9647	
SUPERIOR ELECTRICAL SERVICES LLC		408 MAPLE STREET			ABBEVILLE	LA	70510	
SUPERIOR ENERGY RESOURCES LLC		1308 MAIN STREET			BROCKWAY	PA	15824	
SUPERIOR ENERGY SERVICES INC		1503 ENGINEERS RD			BELLECHASSE	LA	70037-3128	
SUPERIOR GARAGE DOORS LLC		3012 S RICHFIELD ROAD			RAYNE	LA	70578	
SUPERIOR LUBE INC	VALVOLINE INSTANT OIL CHANGE	2444 PATTERSON ROAD			GRAND JUNCTION	CO	81505	
SUPERIOR MANUFACTURING & HYDRAULICS		PO BOX 3307			LAFAYETTE	LA	70503	
SUPERIOR MUTUAL WATER CO		19474 ENOS LANE			BAKERSFIELD	CA	93314	
SUPERIOR MUTUAL WATER COMPANY	C/O REALTY MANAGEMENT SERVICES	300 H STREET			BAKERSFIELD	CA	93304	
SUPERIOR PERFORMANCE INC		PO BOX 1080			BROUSSARD	LA	70518	
SUPERIOR PLANT RENTALS LLC		PO BOX 1842			MARRERO	LA	70072-1842	
SUPERIOR PRESS		9440 NORWALK BOULEVARD			SANTA FE SPRINGS	CA	90670	
SUPERIOR PRESSURE CONTROL	DEPARTMENT 2114	PO BOX 122114			DALLAS	TX	75312-2114	

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SUPERIOR RESOURCES LLC		PO BOX 1047			EUNICE	LA	70535	
SUPERIOR RIG INNOVATIONS LTD		1-7471 EDGAR INDUSTRIAL BEND			RED DEER	AB	T4P-3Z5	CANADA
SUPERIOR SEALS & GASKETS LLC		1702 SAINT ETIENNE ROAD			BROUSSARD	LA	70518	
SUPERIOR SHOT PEENING INC		13930 LUTHE ROAD			HOUSTON	TX	77039	
SUPERIOR SLICKLINE SERVICES		DEPARTMENT 2114, PO BOX 122114			DALLAS	TX	75312-2114	
SUPERIOR SUPPLY & STEEL		PO BOX 2388			SULPHUR	LA	70664	
SUPERIOR TOOLING PRODUCTS INC	NORTH TEXAS MACHINING	PO BOX 66			MUENSTER	TX	76252	
SUPERIOR TOWING LLC		3030 1ST AVENUE			GREELEY	CO	80631	
SUPERIOR TRAILER SALES COMPANY		501 E HIGHWAY 80			SUNNYVALE	TX	75182-9263	
SUPPLYWORKS		PO BOX 848392			DALLAS	TX	75284-8392	
SUPREME ELECTRICAL SERVICES INC		1187 BRITTMOORE ROAD			HOUSTON	TX	77043	
SUPREME SERVICE & SPECIALTY COMPANY INC		204 INDUSTRIAL AVENUE C			HOUMA	LA	70363	
SURBO TUBULAR SERVICES INC		PO BOX 5041	8861 PARK AVE		HOUMA	LA	70361	
SURE CAST INC		PO BOX 930			BURNET	TX	78611	
SURETANK USA LLC		PO BOX 248			HOUMA	LA	70361	
SURFACE ENGINEERING & ALLOY COMPANY		2895 46TH AVENUE NORTH			ST. PETERSBURG	FL	33714	
SURGE OPERATING, LLC		7850 NORTH SAM HOUSTON PARKWAY WEST	SUITE 300		HOUSTON	TX	77064	
SURGE WELL SERVICE INC		PO BOX 721			HENNESSEY	OK	73742	
SUSAN CURETON HILL		Address Redacted						
SUSQUEHANNA WIRE ROPE & RIGGING INC		PO BOX P			RIDGEWAY	PA	15853	
SUSTAINING OKLAHOMAS ENERGY RESOURCES		500 NE 4TH STREET	SUITE 100		OKLAHOMA CITY	OK	73104	
SUTHERLAND LUMBER COMPANY LLC		4015 CY AVENUE			CASPER	WY	82604	
SUTIN THAYER & BROWNE APC		PO BOX 1945			ALBUQUERQUE	NM	87103	
Sutton, Dustin James		Address Redacted						
Sutton, Matthew Douglas		Address Redacted						
Sutton, Zanthius Delichio		Address Redacted						
SVETLIK PRODUCTS & SERVICES		8349 PARKER ROAD			HOUSTON	TX	77078	
SWAGELOK LOUISIANA		9243 INTERLINE AVENUE			BATON ROUGE	LA	70809	
SWAGELOK OKLAHOMA WEST TEXAS		1906 N YELLOWOOD AVENUE			BROKEN ARROW	OK	74012	
SWAGELOK SOUTHEAST TEXAS		PO BOX 841505			DALLAS	TX	75284-1396	
SWAILES & COMPANY		PO BOX 37463			HOUSTON	TX	77237-7463	
Swaney, Joseph E		Address Redacted						
Swank, William John		Address Redacted						
SWANKES PEST CONTROL		PO BOX 37			RHAME	ND	58651	
Swanson, Richard		Address Redacted						

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SWASEY BRAINARD		Address Redacted						
SWD VENTURES LLC		PO BOX 592086			SAN ANTONIO	TX	78259	
SWEAD TS INC		27520 HIGHWAY BOULEVARD			KATY	TX	77494	
Sweeney, Daniel James		Address Redacted						
SWEEPING STRIPING SERVICES INC		PO BOX 1128			SCOTT	LA	70583	
Sweet, Roberto		Address Redacted						
Sweetin, Jeff K		Address Redacted						
Sweetman, George D		Address Redacted						
SWEETWATER COUNTY TREASURER		80 WEST FLAMING GORGE WAY	SUITE 139		GREEN RIVER	WY	82935	
SWEETWATER COUNTY WYOMING	ROBB SLAUGHTER - COUNTY TREASURER	80 W FLAMING GORGE WAY, SUITE 139			GREEN RIVER	WY	82935	
SWEETWATER COUNTY, WY	ATTN COUNTY CLERK	80 W. FLAMING GORGE WAY, SUITE 150			GREEN RIVER	WY	82935	
SWEETWATER COUNTY, WY	ATTN DAVE DIVIS, ASSESSOR	80 W. FLAMING GORGE WAY, SUITE 122			GREEN RIVER	WY	82935	
SWEETWATER COUNTY, WY	ATTN ROBB SLAUGHTER, COUNTY TREASURER	80 W. FLAMING GORGE WAY, SUITE 139			GREEN RIVER	WY	82935	
Sweigart, Anthony Jay		Address Redacted						
SWIFT GLASS COMPANY INC		PO BOX 879			ELMIRA	NY	14902	
SWIFTEX SERVICES LLC		2730 W 83RD ST			ODESSA	TX	79764	
SWIFTWATER ENERGY SERVICES LLC		PO BOX 841185			DALLAS	TX	75284-1185	
SWILLEY, JEFF	c/o DOWNER JONES MARINO & WILHITE	Address Redacted						
SWILLEY, JEFF		Address Redacted						
SWING TRUCKING INC		PO BOX 199			WORLAND	WY	82401	
SWINGLER, ROBERT		Address Redacted						
Swinney, Russell R		Address Redacted						
SWIRE OILFIELD SERIVCES LLC		28420 HARDY TOLL RD, STE 130			SPRING	TX	77373	
SWIRE OILFIELD SERVICES LLC		2201 TIMBERLOCH PLACE, SUITE 175			THE WOODLANDS	TX	77380	
SWIRE OILFIELD SERVICES LLC		28420 HARDY TOLL ROAD SUITE 100			SPRING	TX	77373	
SWIRE OILFIELD SERVICES LLC		PO BOX 3157			HOUMA	LA	70361	
Switalski, Anthony Coy		Address Redacted						
Switzer, Angelle C		Address Redacted						
SWIVEL RENTAL & SUPPLY LLC		PO BOX 82539			LAFAYETTE	LA	70598	
SWPC FLUID SOLUTIONS LLC		BUILDING J, 7600 SOUTH SANTA FE			HOUSTON	TX	77061	
SYCOR AMERICAS INC		1 PENN CENTER WEST	SUITE 406		PITTSBURGH	PA	15276	
SYDENHAM, DAVE		Address Redacted						
SYDNIE MARIE RASK	LLR WELDING LLC	Address Redacted						
SYED, VASEEM		Address Redacted						
Sylvester, Troy		Address Redacted						
SYLVIA A DEMBOWSKI DBA GET YOUR STITCH ON		301 HILLCREST AVENUE			RANGELY	CO	81648	
SYMETRA FINANCIAL		PO BOX 1491			MINNEAPOLIS	MN	55480-1491	

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SYMETRA LIFE INSURANCE COMPANY		777 108TH AVE NE, SUITE 1200			BELLEVUE	WA	98004	
SYNCHRONY BANK		PO BOX 530958			ATLANTA	GA	30353-0958	
Synco, John C		Address Redacted						
SYNENERGY STAFFING LLC	ARA INC C/O WELLS FARGO BANK NA	PO BOX 855917			MINNEAPOLIS	MN	55485-5917	
SYNERGETIC STAFFING, LLC		PO BOX 75343			CHICAGO	IL	60675-5343	
SYNERGIS TECHNOLOGIES LLC		18 SOUTH 5TH STREET	SUITE 100		QUAKERTOWN	PA	18951	
SYNTEX SUPER MATERIALS INC		2020 RANKIN ROAD			HOUSTON	TX	77073	
SYSTEM SERVICES BROADBAND INC		PO BOX 61188			LAFAYETTE	LA	70596-1188	
SYVERSON, ATIYA		Address Redacted						
T & A PRECISION MACHINE INC		12200 WEST LITTLE YORK ROAD			HOUSTON	TX	77041	
T & B REPAIRS INC		PO BOX 80308			LAFAYETTE	LA	70598	
T & CO ENERGY SERVICES INC		PO BOX 979			DENTON	TX	76202	
T & S EXCAVATING LLC		1299 PORTER COURT			GRANBURY	TX	76048	
T & T APPLIANCE INC		PO BOX 1071			RIVERTON	WY	82501	
T & T ASPHALT INC		1105 WILFRED CHAMPAGNE ROAD			ST. MARTINVILLE	LA	70582	
T & T PIPE SERVICES INC		PO BOX 9057			CORPUS CHRISTI	TX	78469	
T & W MACHINES & SUPPLY INC		PO BOX 235			SEILING	OK	73663	
T & W TIRE LLC		PO BOX 258859			OKLAHOMA CITY	OK	73125	
T H ANDERSON PUMP COMPANY		PO BOX 1130			KILGORE	TX	75663	
T H HILL ASSOCIATES INC		PO BOX 841566			DALLAS	TX	75284-1566	
T J WOOLSEY	RELIABLE ELECTRIC	Address Redacted						
T MOBILE		1703 135TH PLACE NE			BELLEVUE	WA	98005	
T MOBILE		PO BOX 742596			CINCINNATI	OH	45274-2596	
T R ROBEL SERVICES INC		4415 INDUSTRIAL PARKWAY			EVANS	CO	80620	
Taala, Semika Starr		Address Redacted						
Taber, Chance Alexander		Address Redacted						
TAC WATER SALES LLC		2201 S COUNTRY RD 1086			MIDLAND	TX	79706	
TACIII LLC		295 LEONARDS ROAD			RAYNE	LA	70578	
TACTICAL PEST SOLUTIONS		PO BOX 1418			NEWCASTLE	OK	73065	
TACTICAL SEALING TECHNOLOGIES	C/O PARCO INC.	PO BOX 844065			LOS ANGELES	CA	90084-4065	
TAF WESTWAY PLAZA LLC		11330 CLAY ROAD			HOUSTON	TX	77041	
Taff, James		Address Redacted						
TAILCHAIN SERVICES LLC		1440 16TH AVENUE			SIDNEY	NE	69162	
Tak, Steven Vanchannorith		Address Redacted						
TAKODA HLAVATY	c/o SANFORD LAW FIRM	Address Redacted						
TAKODA HLAVATY		Address Redacted						
TALKPOINT HOLDINGS LLC		PO BOX 740209			ATLANTA	GA	30374-0209	
TALKS TRANSPORT SERVICES LLC		592 SCHMIDLEN ROAD			ELKINS	WV	26241	
Tallent, Leslie S		Address Redacted						
TALON TECHNICAL SALES INC		15702 WEST HARDY ROAD, SUITE 200			HOUSTON	TX	77060	

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TALOS ENERGY LLC		333 CLAY STREET	SUITE 3300		HOUSTON	TX	77002	
TALX UC EXPRESS EQUIFAX		4076 PAYSPHERE CIRCLE			CHICAGO	IL	60674-4076	
Tamayo, Hugo		Address Redacted						
Tamez, Demetrio I		Address Redacted						
TANDEM GARAGE DOORS LLC		2 PATRICIA STREET			CHARLEROI	PA	15022	
TANDEMLOC INC		824 HIGHWAY 101			HAVELOCK	NC	28532	
Tandy, Phillip Scott		Address Redacted						
TANGIPAHOA		206 E. MULBERRY ST.			AMITE CITY	LA	70422	
TANGIPAHOA PARISH SCHOOL SYSTEM	SALES TAX DIVISION	PO BOX 159			AMITE	LA	70422-0159	
Tankersley, Brashard Denard		Address Redacted						
TANKS A LOT POWER LLC		PO BOX 1636			MORGAN CITY	LA	70381	
TANMAR RENTALS LLC		PO BOX 1376			EUNICE	LA	70535	
TANNER MECHANICAL INC		297 PITNER			KILGORE	TX	75662	
TANNER RAY SLEEMAN		Address Redacted						
Tanner, Michael Anthony		Address Redacted						
Taper, Jerry		Address Redacted						
Tapia, Adrian		Address Redacted						
Tapia, Rene		Address Redacted						
Tapia, Ricardo		Address Redacted						
TAPSTONE ENERGY LLC		PO BOX 1608			OKLAHOMA CITY	OK	73101	
Tarango, Donny Lee		Address Redacted						
TARGA RESOURCES		3196 SOUTH HIGHWAY 58			RINGWOOD	OK	73768	
TARGET COMPLETIONS LLC		1700 NORTH INDIANWOOD AVENUE			BROKEN ARROW	OK	74012	
TARGET LOGISTICS MANAGEMENT LLC		2170 BUCKTHORNE PLACE NO 440			THE WOODLANDS	TX	77380	
TARGET OILFIELD SERVICES LLC		1116 HAWN AVENUE			SHREVEPORT	LA	71107	
Tarpley, Darin David		Address Redacted						
TARQUIN COOLPRO LLC		50 TROON DRIVE			ODESSA	TX	79761	
TARVERS GARAGE INC		1609 HIGHWAY 31 EAST			KILGORE	TX	75662	
Tascon, Jason Aldemar		Address Redacted						
TASMAN GEOSCIENCES INC		6855 WEST 119TH AVENUE			BROOMFIELD	CO	80020	
TATCO MACHINE & REPAIR INC		1953 GRAND CAILLOU ROAD			HOUMA	LA	70363	
Tate, Catlin Paul Cade		Address Redacted						
Tate, Danny Joe		Address Redacted						
Tate, Jake G		Address Redacted						
TAUREX DRILL BITS LLC		PO BOX 679388			DALLAS	TX	75267-9388	
Tauzin, Jacob D		Address Redacted						
Tavarez, Irma Gonzalez		Address Redacted						
TAX COLLECTOR PARISH OF SAINT TAMMANY	SALES AND USE TAX DEPARTMENT	PO BOX 61041			NEW ORLEANS	LA	70161-1041	
TAX COLLECTOR PARISH OF ST TAMMANY		PO BOX 61041			NEW ORLEANS	LA	70161-1041	
TAYLOR A PORTER		Address Redacted						
TAYLOR INDUSTRIES LLC		PO BOX 4869			HOUSTON	TX	77210-4869	
Taylor Leasing		3690 North Church Ave			Louisville	MS	39339	
TAYLOR LEASING & RENTAL		PO BOX 906			LOUISVILLE	MS	39339-0906	
TAYLOR LEASING & RENTAL		3690 NORTH CHURCH AVENUE			LOUISVILLE	MS	39339	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
TAYLOR LEASING CORPORATION		PO BOX 790448			ST LOUIS	MO	63179-0448	
TAYLOR OILFIELD MANUFACTURING INC		PO BOX 100	225 BURGESS DR.		BROUSSARD	LA	70518	
TAYLOR SAFETY CONSULTING LLC		PO BOX 1025			HALLSVILLE	TX	75650	
TAYLOR SAFETY CONSULTING LLC		3730 EAST LOOP DRIVE			LONGVIEW	TX	75602	
TAYLOR SUDDEN SERVICE INC		PO BOX 903			LOUISVILLE	MS	39339	
TAYLOR TOOL & SUPPLY INC		PO BOX 11703			NEW IBERIA	LA	70562	
TAYLOR WHARTON AMERICA INC		1411 TRANSPORT DRIVE			BAYTOWN	TX	77523	
Taylor, Charles Edward		Address Redacted						
TAYLOR, CHRISTOPHER		Address Redacted						
Taylor, Cody Joe		Address Redacted						
Taylor, Cynthia		Address Redacted						
Taylor, David Paul		Address Redacted						
Taylor, David W		Address Redacted						
Taylor, Gary Lynn		Address Redacted						
Taylor, Gunnar Lane		Address Redacted						
Taylor, Ian Michael		Address Redacted						
Taylor, Joseph William		Address Redacted						
Taylor, Joshua D		Address Redacted						
Taylor, Joshua R		Address Redacted						
Taylor, Kenneth R		Address Redacted						
Taylor, Kevin C		Address Redacted						
Taylor, Kihe W		Address Redacted						
Taylor, Kreston		Address Redacted						
Taylor, Matthew J		Address Redacted						
Taylor, Matthew Paul		Address Redacted						
Taylor, Nathan James		Address Redacted						
Taylor, Riley Ty		Address Redacted						
TAYLOR, ROBERT		Address Redacted						
Taylor, Sammy Coy		Address Redacted						
Taylor, Scott Anthony		Address Redacted						
Taylor, William Rosland		Address Redacted						
TAYLORS INDUSTRIAL SERVICES LTD		HARENESS CRICLE	ALTENS INDUSTRIAL ESTATE		ABERDEEN		AB12 3LY	UNITED KINGDOM
TAYLORS INTERNATIONAL SERVICES INC		PO BOX 81154			LAFAYETTE	LA	70598	
TAZ TRUCKING		PO BOX 807			POTEAU	OK	74953	
TBC BRINADD LLC		4800 SAN FELIPE			HOUSTON	TX	77445	
TBG SERVICE COMPANY LLC		1042 DENVER AVENUE			FORT LUPTON	CO	80621	
TCO LLC	INTERSTATE ALL BATTERY CENTER OF ENID	5601 W OWEN			ENID	OK	73703	
TDB INC		10010 TANNER ROAD			HOUSTON	TX	77041	
TDC CLAY LP		1900 WEST LOOP SOUTH	SUITE 1300		HOUSTON	TX	77027	
TDC CLAY, L.P.	C/O TRANSWESTERN	ATTN PROPERTY MANAGER	1900 WEST LOOP SOUTH, SUITE 1300		HOUSTON	TX	77027	
TDK LAMBDA AMERICAS INC		405 ESSEX ROAD			NEPTUNE	NJ	07753-7701	
TEACHPRIVACY		261 OLD YORK ROAD	SUITE 518		JENKINTOWN	PA	19046	
Teague, Aaron Grant		Address Redacted						

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Teague, Brantlyn Don		Address Redacted						
Teague, Christopher Nichlas		Address Redacted						
Teague, Jearl D		Address Redacted						
Teague, Sara B		Address Redacted						
Teal, Mike L.		Address Redacted						
TEAM HOUSING SOLUTIONS INC		PO BOX 310697			NEW BRAUNFELS	TX	78131	
TEAM PROFESSIONAL SERVICES INC		PO BOX 720534			NORMAN	OK	73070	
TEAM SERVICES LLC		PO BOX 1104	1587 ENTERPRISE DRIVE		KALKASKA	MI	49646	
TEAMONE LOGISTICS LLC		PO BOX 53966			LAFAYETTE	LA	70505	
TEAX COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 149348			AUSTIN	TX	78714-9348	
Tebalan, Luis A		Address Redacted						
TECH CAL INC		3538 PINEMONT DRIVE			HOUSTON	TX	77018	
TECH PLAN INC		717 TAYLOR DRIVE			PLANO	TX	75074-6778	
TECH SEAL INTERNATIONAL INC		PO BOX 91282			HOUSTON	TX	77291	
TECH SERVICE PRODUCTS INC		5509 JENSEN STREET			HARAHAN	LA	70123	
TECH SERVICE PRODUCTS INC		5509 JENSEN STREET			NEW ORLEANS	LA	70123	
TECH SERVICE PRODUCTS INC		PO BOX 841388			DALLAS	TX	75284-1388	
TECH TOOL INC		10999 CR 329			SHREVE	OH	44676	
Techachal Morales, Jose A		Address Redacted						
TECHE ARMATURE WORKS INC		PO BOX 9712			NEW IBERIA	LA	70562-9712	
TECHE COOLING & HEATING		1083C TI ADAM GUIDRY ROAD			ARNAUDVILLE	LA	70512	
TECHE ELECTRIC SUPPLY LLC	ACCOUNTS RECEIVABLE	PO BOX 61725			LAFAYETTE	LA	70596-1725	
TECHE ELECTRIC SUPPLY LLC		PO BOX 61725			LAFAYETTE	LA	70596-1725	
TECHE ELECTRIC SUPPLY LLC		PO BOX 61640			LAFAYETTE	LA	70596-1640	
TECHE OCCUPATIONAL MEDICINE CLINIC LLC		510 JEFFERSON TERRACE BLVD, SUITE B			NEW IBERIA	LA	70560	
TECHNICAL PRODUCTS INC		PO BOX 189			HUBERTUS	WI	53033	
TECHNIPFMC UMBILICALS INC		PO BOX 301555			DALLAS	TX	75303-1555	
TECHNIQUES SURFACES USA INC		2015 PROGRESS DRIVE			SPRINGFIELD	OH	45505	
TECHNOGENIA INC		PO BOX 621002			DALLAS	TX	75262-1002	
TECHNOGENIA LASERCARB OKLAHOMA INC		PO BOX 203193			DALLAS	TX	75320	
TECHNOLOGENT		15821 VENTURA BOULEVARD	SUITE 100		ENCINO	CA	91436	
TECHNOLOGY & CALIBRATION INC		3538 PINEMONT DRIVE			HOUSTON	TX	77018	
TECHNOMARK INC		WEST MAIL BOX 211	13921 HIGHWAY 105		CONROE	TX	77304	
TECHWEST INTERNATIONAL INC	LHORIZON	GUNSITE ROAD	BRITTONS HILL		ST MICHAELS		14027	BARBADOS
TECHWEST LLC		4601 SOUTH PINEMONT DRIVE, SUITE 140			HOUSTON	TX	77041	

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TECON OIL SERVICES LTD		97 AHMADU BELLO WAY 5TH FLOOR	UNION BANK BUILDING		VICTORIA ISLAND		00999	NIGERIA
TECON OIL SERVICES LTD		PO BOX 74258 V I			LAGOS			NIGERIA
TECTA AMERICA DAKOTAS LLC		1810 NORTH 6TH STREET			GRAND FORKS	ND	58203	
Tedder, James B		Address Redacted						
TEDDY GILLILAND	TEDDYS GLASS	Address Redacted						
TEDDY L HILL		Address Redacted						
Tehven, Samuel D		Address Redacted						
TEINERT METALS INC		PO BOX 3217			LUBBOCK	TX	79452	
TEJAS HOT SHOT SERVICE & TRANSPORTATION LLC		2396 EAST PEARL STREET			ODESSA	TX	79761	
TEJAS HYDRAULICS INC		802 WEST COTTON STREET			LONGVIEW	TX	75604	
TEJAS PEST & WEED CONTROL LLC		2184 SE 2460			ANDREWS	TX	79714	
TEJAS RESEARCH & ENGINEERING LLC		9185 SIX PINES DRIVE			THE WOODLANDS	TX	77380	
TEJAS TESTING & INSPECTION INC		4601 SOUTH PINEMONT	SUITE 136		HOUSTON	TX	77041	
TEJAS TUBULAR PRODUCTS INC		PO BOX 843434			DALLAS	TX	75284	
TEKSYSTEMS INC		7437 RACE ROAD			HANOVER	MD	21076	
TELEDYNE CABLE SOLUTIONS	TELEDYNE OIL & GAS	PO BOX 100935	LOCKBOX 100935		ATLANTA	GA	30384-0935	
TELENOR NORGE AS		KUNDESERVICE MOBIL, POSTBOKS 2 16 SENTRUM			SKIEN		03701	NORWAY
TELENOR NORGE AS		STRANDGATA 9, 7900			RORVIK		07900	NORWAY
Tellez, Brian James		Address Redacted						
Tello Prado, Sergio		Address Redacted						
TELSTAR COMMUNICATIONS	C/O DONALD HOHNSTEIN	2163 31ST STREET			GREELEY	CO	80631	
Temple, George G		Address Redacted						
TEMPRESS TECHNOLOGIES INC		2200 LIND AVENUE SOUTHWEST,	BUILDING A SUITE 108		RENTON	WA	98057	
TENACIOUS XTREME SERVICES LLC	DEPARTMENT 170	PO BOX 14910			HUMBLE	TX	77347-4910	
TENARIS COILED TUBES LLC		2200 WEST LOOP SOUTH 800			HOUSTON	TX	77027	
TENARIS COILED TUBES LLC		PO BOX 2404			CAROL STREAM	IL	60132-2404	
TENARIS GLOBAL SERVICES USA CORPORATION		PO BOX 2962			CAROL STREAM	IL	60132-2962	
TENAX ENERGY SOLUTIONS LLC		PO Box 2407			ELK CITY	OK	73648	
TEND R CARE JANITORIAL SERVICE		5535 JEFFERY STREET			MARRERO	LA	70072	
TENNANT SALES & SERVICE COMPANY		PO BOX 71414			CHICAGO	IL	60694-1414	
TENNESSEE ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	425 5TH AVENUE NORTH			NASHVILLE	TN	37243	
TENNESSEE DEPT OF ENVIRONMENT & CONSERVATION		312 ROSA L. PARKS AVE	TENESSEE TOWER 2ND FLOOR		NASHVILLE	TN	37243	
TENNESSEE DEPT OF REVENUE	C/O ATTORNEY GENERAL	PO BOX 20207			NASHVILLE	TN	37202-0207	

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TENNESSEE DEPT OF REVENUE	DAVID GERREGANO, COMMISIONER	ANDREW JACKSON STATE OFFICE BUILDING	500 DEADERICK ST		NASHVILLE	TN	37242	
TENNESSEE DEPT OF TREASURY	UNCLAIMED PROPERTY DIVISION	ANDREW JACKSON STATE OFFICE BLDG 15TH FLOOR	502 DEADERICK ST		NASHVILLE	TN	37243-0203	
Tennie, Macio		Address Redacted						
TENNY DALLAS CLEANING SERVICE		5006 PINE CROFT			FARMINGTON	NM	87401	
Tenny, Daniel E		Address Redacted						
Teodorescu, Sorin Gabriel		Address Redacted						
TERCEL OILFIELD PRODUCTS USA LLC		PO BOX 733460			DALLAS	TX	75373	
TERCEL OILFIELD PRODUCTS USA LLC DBA RUBICON OILFIELD INTL		10613 W. SAM HOUSTON PKWY N	STE 600		HOUSTON	TX	77064	
TERENCE HALL		Address Redacted						
TERM FAST ELECTRIC INC		PO BOX 73301			METAIRIE	LA	70033	
TERMINIX INTERNATIONAL COMPANY LP		860 RIDGE LAKE BOULEVARD			MEMPHIS	TN	38120	
TERMINIX PEST CONTROL INC		PO BOX 6001			HOUMA	LA	70361-6001	
TERRA MANAGEMENT SERVICES		PO BOX 670665			DALLAS	TX	75267-0665	
TERRA METRICS LTD DBA WHITLOCK INSTRUMENT		1300 NORTH TEXAS			ODESSA	TX	79761	
TERRA SCAPES LLC		700 NW 5TH STREET			OKLAHOMA CITY	OK	73102	
TERRABELLA ENVIRONMENTAL SERVICES INC		PO BOX 39			LEMING	TX	78050	
TERRABONNE PARISH	SALES AND USE TAX DEPARTMENT	PO BOX 670			HOUMA	LA	70361-0670	
TERRABONNE PARISH	SALES AND USE TAX DEPARTMENT	8026 MAIN STREET, SUITE 601			HOUMA	LA	70360	
TERRANCE PERKINS		Address Redacted						
TERRASTAR INC		PO BOX 744			KINGFISHER	OK	73750	
Terrazas Rodriguez, Hector Raul		Address Redacted						
Terrazas, Rito C		Address Redacted						
Terrazas-Rodriguez, Luis V		Address Redacted						
TERREBONNE	SALES AND USE TAX DEPARTMENT	PO BOX 670			HOUMA	LA	70361-0670	
TERREBONNE	SALES AND USE TAX DEPARTMENT	8026 MAIN STREET, SUITE 601			HOUMA	LA	70360	
TERREBONNE MOTOR COMPANY INC		PO BOX 589			HOUMA	LA	70360	
TERREBONNE PARISH	PARISH SALES TAX FUND	PO Box 670			HOUMA	LA	70361	
TERREBONNE PARISH		PO BOX 670			HOUMA	LA	70361-0670	
TERREBONNE PARISH		GOVERNMENT TOWER	8026 MAIN STREET, SUITE 601		HOUMA	LA	70360	
TERREBONNE PARISH CONSOLIDATED GOVERNMENT		8026 MAIN ST.	PO BOX 6097		HOUMA	LA	70361	
TERREBONNE PARISH CONSOLIDATED GOVERNMENT		PO BOX 6097	8026 MAIN ST.		HOUMA	LA	70361	

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TERREBONNE PARISH SALES & USE TAX DEPARTMENT		GOVERNMENT TOWER	8026 MAIN STREET, SUITE 601		HOUMA	LA	70360	
TERREBONNE PARISH SALES TAX DEPT	SALES AND USE TAX DEPARTMENT	PO Box 670			HOUMA	LA	70361-0670	
TERREBONNE PARISH SALES TAX DEPT	SALES AND USE TAX DEPARTMENT	8026 MAIN STREET, SUITE 601			HOUMA	LA	70360	
TERREBONNE PARISH SALES TAX DEPT	USE TAX DEPARTMENT	PO BOX 670			HOUMA	LA	70361-0670	
TERREBONNE PARISH SALES TAX DEPT		PO BOX 670	8026 MAIN ST.		HOUMA	LA	70361-0670	
TERREBONNE PARISH SALES TAX DEPT		PO Box 670			HOUMA	LA	70361-0670	
Terrebonne, Joel R		Address Redacted						
Terrel, Troy D		Address Redacted						
Terrel, Tyler D		Address Redacted						
Terrell, Chad Oliver		Address Redacted						
Terrier, Paul Christopher		Address Redacted						
TERRY ANTHONY MAYBERRY		Address Redacted						
TERRY DON MARRIOTT		Address Redacted						
TERRY HARRISON		Address Redacted						
TERRY MAINTENANCE SERVICES INC		2211 RAYFORD RD SUITE 111, PMB #433			SPRING	TX	77386	
TERRY P WESTMORELAND		Address Redacted						
TERRYS DIESEL REPAIR & SALES LLC		2005 WEST SUMMERS DRIVE			ABBEVILLE	LA	70510	
TERVES LLC		24112 ROCKWELL DRIVE			EUCLID	OH	44117	
TESSCO ENERGY SERVICES INC		1031 ANDREWS HWY	SUITE 450, P.O. BOX 1999		MIDLAND	TX	79702	
TEST MARK INDUSTRIES		995 NORTH MARKET STREET			EAST PALESTINE	OH	44413	
TESTEQUITY LLC		PO BOX 515047			LOS ANGELES	CA	90051	
TESTERS INC		1827 RILEY FUZZEL RD #2			SPRING	TX	77386	
TESTRESOURCES INC		701 CANTERBURY ROAD SOUTH			SHAKOPEE	MN	55379	
TETRA TECHNOLOGIES INC		24955 INTERSTATE 45 NORTH			THE WOODLANDS	TX	77380	
TEURLINGS CATHOLIC HIGH		139 TEURLINGS DRIVE			LAFAYETTE	LA	70501	
TEW, VERNON		Address Redacted						
TEXAS	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	PO Box 13528	CAPITAL STATION		AUSTIN	TX	78711-3528	
TEXAS A & M FOUNDATION		3116 TAMU			COLLEGE STATION	TX	77843-3116	
TEXAS ALTERNATOR STARTER SERVICE		PO BOX 9131			AUSTIN	TX	78766	
TEXAS ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	300 W. 15TH ST			AUSTIN	TX	78701	
TEXAS BUTANE COMPANY INC		103 WEST CHURCH STREET			WEATHERFORD	TX	76086	
TEXAS CERTIFIED SELF INSURER GUARANTY ASSOCIATION	C/O SAM J MCMURRY	653 BANCROFT ROAD			KELLER	TX	76248	
TEXAS CITY ISD TAX OFFICE		PO BOX 1150			TEXAS CITY	TX	77592-1150	
TEXAS COMMISSION ON ENVIRONMENTAL QUALITY	ATTN OFFICE OF THE COMMISSIONER	12100 PARK 35 CIRCLE			AUSTIN	TX	78753	
TEXAS COMMISSION ON ENVIRONMENTAL QUALITY	FINANCIAL ADMIN DIVISION MC-214	PO BOX 13088			AUSTIN	TX	78711-3088	

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Texas Commission on Environmental Quality	Office of the Commissioner	12100 Park 35 Circle			Austin	TX	78753	
TEXAS COMMISSION ON ENVIRONMENTAL QUALITY		PO BOX 13089			AUSTIN	TX	78711-3089	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTENTION JUDY RASMUSSEN	TAXPAYER1 72 1307291 5	350 PINE ST SUITE 1435		BEAUMONT	TX	77701-2241	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN BANKRUPTCY SECTION	LYNDON B JOHNSON STATE OFFICE BUILDING	111 EAST 17TH ST		AUSTIN	TX	78774	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN OFFICE OF THE ATTORNEY GENERAL	BANKRUPTCY - COLLECTIONS DIVISION	PO BOX 13528, CAPITOL STATION		AUSTIN	TX	78711-3548	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN UNCLAIMED PROPERTY CLAIMS SECTION	PO BOX 12046			AUSTIN	TX	78711-2046	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	GLENN HEGAR	111 EAST 17TH STREET			AUSTIN	TX	78774	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	GLENN HEGAR	AUSTIN AUDIT OFFICE	2015 S. INTERSTATE 35, SUITE 202		AUSTIN	TX	78741-9800	
Texas Comptroller of Public Accounts	Office of the Attorney General	Bankruptcy - Collections Division	PO Box 13528, Capitol Station		Austin	TX	78711-3548	
Texas Comptroller of Public Accounts	Unclaimed Property Claims Section	PO Box 12046			Austin	TX	78711-2046	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 13528			AUSTIN	TX	78711-3528	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 13528	CAPITOL STATION		AUSTIN	TX	78711-3528	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		LYNDON B. JOHNSON STATE OFFICE BUILDING	111 EAST 17TH STREET		AUSTIN	TX	78774	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 149348			AUSTIN	TX	78714-9348	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		111 E. 17THSTREET			AUSTIN	TX	78774-0100	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		CENTRAL SERVICES BUILDING, 1711 SAN JACINTO BLVD.	SUITE 180		AUSTIN	TX	78701	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		PO Box 149355			AUSTIN	TX	78714-9355	
TEXAS COMPTROLLER-HOTEL OCCUPANCY TAX		LYNDON B. JOHNSON STATE OFFICE BUILDING, 111 EAST 17TH STREET			AUSTIN	TX	78774	
TEXAS COUNTY	JUDITH CAMPBELL	319 NORTH MAIN, SUITE 102			GUYMON	OK	73942	
TEXAS DEPARTMENT OF INSURANCE		333 GUADALUPE MC 9999			AUSTIN	TX	78701	
TEXAS DEPARTMENT OF INSURANCE		DIVISION OF WORKERS COMP-ATTENTION ACCTING	7551 METRO CENTER DRIVE, SUITE 100		AUSTIN	TX	78744	
TEXAS DEPARTMENT OF LICENSING & REGULATION		PO BOX 12157			AUSTIN	TX	78711	
TEXAS DEPARTMENT OF MOTOR VEHICLES		4000 JACKSON AVENUE			AUSTIN	TX	78731	
TEXAS DEPARTMENT OF MOTOR VEHICLES		1601A SW PARKWAY			WICHITA FALLS	TX	76302	
TEXAS DEPARTMENT OF MOTOR VEHICLES		3901 E BUSINESS LOOP 20			ODESSA	TX	79761	
Texas Department of Motor Vehicles - Overweight Permits		4000 Jackson Avenue			Austin	TX	78731	

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TEXAS DEPARTMENT OF STATE HEALTH SERVICES		1100 WEST 49TH STREET			AUSTIN	TX	78756-3199	
Texas Department of Transportation		125 East 11th St.			Austin	TX	78701	
Texas Department of Transportation, Corpus Christi District		1701 S. Padre Island Drive			Corpus Christi	TX	78416	
TEXAS DEPT OF TRANSPORTATION		PO BOX 149001			AUSTIN	TX	78714	
TEXAS DEPT OF TRANSPORTATION		PO BOX 15999			AUSTIN	TX	78761	
TEXAS DOCUMENT SOLUTIONS INC		PO BOX 41602			PHILADELPHIA	PA	19101-1602	
TEXAS ELITE TRUCKING LLC		PO BOX 3698			ALICE	TX	78333	
TEXAS ENERGY SERVICES LLC		PO BOX 2108			ALICE	TX	78333	
TEXAS ENTERPRISES INC		PO Box 5647			ABILENE	TX	79608	
TEXAS ENTERPRISES INC		PO BOX 6116			AUSTIN	TX	78762	
TEXAS FIRST INDUSTRIAL CORPORATION INC		PO BOX 1389			BROOKSHIRE	TX	77423	
TEXAS FUELING SERVICES INC		PO BOX 207466			DALLAS	TX	75320-7466	
TEXAS GAS SERVICE		1301 S MO PAC EXPY STE 400			AUSTIN	TX	79746	
TEXAS GAS SERVICE		1301 S. MOPAC EXPRESSWAY	SUITE 400		AUSTIN	TX	78746	
TEXAS GAS SERVICE		PO BOX 219913			KANSAS CITY	MO	64121	
TEXAS HEALTH CENTER		4804 NORTH NAVARRO			VICTORIA	TX	77904	
TEXAS HONING INC		1710 MYKAWA RD			PEARLAND	TX	77581	
TEXAS INDICATOR & MICROMETER REPAIR SERVICE	DBA HR WILKINS CO INC	PO BOX 9402			HOUSTON	TX	77261	
TEXAS INTERNATIONAL ENGINEERING CONSULTANTS TIEC		480 N SAM HOUSTON PKWY E	SUITE 270		HOUSTON	TX	77060	
TEXAS LEHIGH CEMENT COMPANY LP		PO BOX 610			BUDA	TX	78610-0610	
TEXAS MARKING PRODUCTS LTD		26019 I45 NORTH			THE WOODLANDS	TX	77380	
TEXAS MEDCLINIC		13722 EMBASSY ROW			SAN ANTONIO	TX	78216	
TEXAS METAL CASTING COMPANY		PO BOX 3259			LUFKIN	TX	75903	
TEXAS OIL & GAS	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	LYNDON B. JOHNSON STATE OFFICE BUILDING	111 EAST 17TH STREET		AUSTIN	TX	78774	
TEXAS OIL AND GAS		5868 WESTHEIMER ROAD #458			HOUSTON	TX	77057	
TEXAS OIL TOOLS		PO BOX 201962			DALLAS	TX	75320-1962	
TEXAS OILFIELD INSPECTION & SERVICES		9709 HANSELMAN			MANVEL	TX	77578	
TEXAS OILPATCH SERVICES LLC		3515 VISTA ROAD			PASADENA	TX	77504	
TEXAS OILWELL PARTNERS LLC		PO BOX 207120			DALLAS	TX	75320-7120	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
TEXAS PETROLEUM INVESTMENT COMPANY		5850 SAN FELIPE	SUITE 250		HOUSTON	TX	77057	
TEXAS PETROLEUM PRODUCTS		1014 GATECREST DRIVE			HOUSTON	TX	77032	
TEXAS PIPE & MACHINE LLC		PO BOX 516			FRUITA	CO	81521	
TEXAS PIPE DRIFTS & SUPPLY		2935 HIGHWAY 90			CROSBY	TX	77532	
TEXAS PRIDE FUELS LTD		PO BOX 732559			DALLAS	TX	75373-2559	
TEXAS PRIORITY PROCESS SERVICE INC		PO BOX 852188			MESQUITE	TX	75182	
TEXAS PROCESS EQUIPMENT	DEPT 678	PO BOX 4346			HOUSTON	TX	77210-4346	
TEXAS RIG EQUIPMENT LLC		PO BOX 146			MIDLAND	TX	79702	
TEXAS SELF INSURANCE ASSOCIATION		653 BANCROFT ROAD			KELLER	TX	76248	
TEXAS SENSORS & CONTROLS LLC		PO BOX 571			TOMBALL	TX	77377	
TEXAS SOUTHWEST CRYOGENICS		PO BOX 2220			TOMBALL	TX	77377	
TEXAS SPECIALTY BALL		PO BOX 706			ODESSA	TX	79760	
TEXAS SPECIALTY SANDS		300 THROCKMORTON STREET	SUITE 300		FORT WORTH	TX	76102	
TEXAS STATE COMPTROLLER	COMPTROLLER OF PUBLIC ACCOUNTS	111 EAST 17TH STREET			AUSTIN	TX	78774-0100	
TEXAS STATE COMPTROLLER		PO BOX 13528	CAPITOL STATION		AUSTIN	TX	78711-3528	
TEXAS STATE COMPTROLLER		111 E. 17TH ST			AUSTIN	TX	78774	
TEXAS STATE COMPTROLLER (WELL SERVICE TAX ACCOUNT)		111 E 17TH ST			AUSTIN	TX	78711	
TEXAS STEEL CONVERSION INC		PO BOX 4768			HOUSTON	TX	77210-4768	
TEXAS TAX GROUP INC		9950 WEST PARK DRIVE 430			HOUSTON	TX	77063	
TEXAS TECH ATHLETICS	ATHLETICS TICKET OFFICE	BOX 43031			LUBBOCK	TX	79409	
TEXAS TECH UNIVERSITY SYSTEM		PO BOX 43103			LUBBOCK	TX	79409-1092	
TEXAS TOLLWAYS CSC		12719 BURNETT ROAD			AUSTIN	TX	78727-4206	
TEXAS TROPICAL PLANTS INC		2417 HURFUS DRIVE			HOUSTON	TX	77092-8113	
TEXAS WIRELINE MANUFACTURING LLC		8821 FORUM WAY SUITE 101			FORT WORTH	TX	76140	
TEXDOOR LTD		11202 BOMAR LANE			SAN ANTONIO	TX	78233	
TEXOMA BATTERY INC	INTERSTATE BATTERIES OF TEXOMA	901 SOUTH ARMSTRON			DENISON	TX	75020	
TEXRE INC DBA FO MAC INC		2621 NORTH IROQUOIS AVENUE			TULSA	OK	74106	
TEXSTAR MOBILE MAINTENANCE LLC	DEPARTMENT 100	PO BOX 830604			BIRMINGHAM	AL	35283	
Tezeno, Jarred ONeal		Address Redacted						
Tezeno, Leegalfred J		Address Redacted						
TGI		RUA DA LIGA AFRICANA, 1O DE MAIO	EDIFICIO ATRIUM INDEPENDENCIA PENTHOUSE 10B		LUANDA			ANGOLA
Tharp, Colin Leon		Address Redacted						
THATCHER COMPANY INC		PO BOX 27407			SALT LAKE CITY	UT	84127	
Thate, Alan Robert		Address Redacted						

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THE ATCHAFALAYA BASIN LEVEE	WILLIAM TYSON, EXECUTIVE DIRECTOR	ATCHAFALAYA BASIN LEVEE DISTRICT BOARD OF COMMISSIONERS	525 COURT ST		PORT ALLEN	LA	70767	
THE BANK OF NEW YORK MELLON		PO BOX 392013			PITTSBURGH	PA	15258-0001	
THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	ATTN CORPORATE TRUST	10161 CENTURION PARKWAY			JACKSONVILLE	FL	32256	
THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	ATTN CORPORATE TRUST	10161 CENTURION PARKWAY			JACKSONVILLE	FL	32256	
THE BANK OF NEW YORK MELLON TRUST COMPANY, N.A., AS INDENTURED TRUSTEE	ATTN CRAIG KAYE	10161 CENTURION PARKWAY			JACKSONVILLE	FL	32256	
THE BOSWORTH COMPANY LTD	DBA THE DARVILLE COMPANY	PO BOX 3449			MIDLAND	TX	79702	
THE BOSWORTH COMPANY LTD		2205 W INDUSTRIAL AVE			MIDLAND	TX	79701	
THE C&B GROUP LLC		3621 RIDGELAKE DR. SUITE 206			METAIRIE	LA	70002	
THE CHILDRENS HOSPITAL VOLUNTEERS INC		1200 EVERETT DRIVE BOX 71			OKLAHOMA CITY	OK	73104	
THE CITY OF EVANS, CO	ATTN JACQUE TROUDT	1100 37TH STREET			EVANS	CO	80620	
THE CITY OF NEWCASTLE		PO BOX 179			NEWCASTLE	OK	73065	
THE CITY OF OKLAHOMA POLICE DEPARTMENT		PO BOX 268837			OKLAHOMA CITY	OK	73126-8837	
THE CITY OF RIFLE, CO	FINANCE DEPARTMENT	202 RAILROAD AVENUE			RIFLE	CO	81650	
THE COMMERCIAL BANK (P.S.Q.C.)		PO BOX 3232			DOHA			QATAR
THE CONVERSATIONS THAT MATTER		8677 CARRIAGE HILL ROAD			SAVAGE	MN	55378	
THE CROSBY GROUP LLC		PO BOX 122407	DEPARTMENT 2407		DALLAS	TX	75312-2407	
THE CYPHER COMPANY		PO BOX 640255			PITTSBURGH	PA	15264-0255	
THE DARVILLE COMPANY		3706 N COUNTY RD W			ODESSA	TX	79764	
THE DOCTORS CENTER		4637 SOUTH PADRE ISLE DRIVE			CORPUS CHRISTI	TX	78411	
THE E3 COMPANY LLC		301 MARVIN A SMITH ROAD			KILGORE	TX	75662	
THE GAUGE HOUSE LLC		PO BOX 80426			LAFAYETTE	LA	70598-0426	
THE GLOVE WAGON		11748 GLENCOE COURT			THORNTON	CO	80233	
THE GOODYEAR TIRE & RUBBER COMPANY	REF NO 00226949	PO BOX 277808			ATLANTA	GA	30384-7808	
THE GOODYEAR TIRE & RUBBER COMPANY		PO BOX 277349			ATLANTA	GA	30384-7349	
THE GREAT TEXAS OIL CHANGE INC		PO BOX 3432			ODESSA	TX	79760-3432	
THE HILLER COMPANIES INC		209 STANTON ROAD			BROUSSARD	LA	70518	
THE HILLER COMPANIES INC		PO BOX 935434			ATLANTA	GA	31193-5434	
THE HITE COMPANY		PO BOX 1807			ALTOONA	PA	16603-1807	
THE HONEY BAKED HAM COMPANY LLC		554 EL DORADO			WEBSTER	TX	77598	

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THE HOSE CONNECTION		PO BOX 13622			ODESSA	TX	79768	
THE HUSTON GROUP		705 MORAVIA STREET			NEW CASTLE	PA	16101	
THE KEY PEOPLE COMPANY		777 S WADSWORTH BOULEVARD 3-102			LAKEWOOD	CO	80226	
THE KOSS AGENCY		125 3RD STREET			DOUGLAS	WY	82633	
THE LANIER LAW FIRM PC		10940 WEST SAM HOUSTON PKWY NORTH STE 200			HOUSTON	TX	77064	
THE LEE COMPANY		PO BOX 424			WESTBROOK	CT	06498-0424	
THE LINCOLN ELECTRIC COMPANY		PO BOX 644248			PITTSBURGH	PA	15264-4248	
THE LUBRIZOL CORPORATION	PNC BANK	3013 SOLUTIONS CENTER			CHICAGO	IL	60677-3000	
THE LUBRIZOL CORPORATION		29400 LAKELAND BLVD			WICKLIFFE	OH	44092	
THE LUPTON BOTTOM DITCH COMPANY		11016 WCR 23			FORT LUPTON	CO	80621	
THE MACHINE SHOP LLC		1404 CHEMIN AGREABLE ROAD			YOUNGSVILLE	LA	70592	
THE MATHIS LAW FIRM PLLC		3808 SHERWOOD WAY			SAN ANGELO	TX	76901	
THE MATHWORKS INC		PO BOX 21301			NEW YORK	NY	10087-1301	
THE MEDAL OF HONOR HOST CITY		PO BOX 492			GAINESVILLE	TX	76241	
THE MI GROUP INC		1625 STATE ROUTE 10			MORRIS PLAINS	NJ	07950	
THE MILLER LAW FIRM		PO BOX 191867			DALLAS	TX	75219	
THE MILLER LAW FIRM		3811 TURTLE CREEK BOULEVARD	SUITE 1950		DALLAS	TX	75219	
THE NEWPORT GROUP		1350 TREAT BOULEVARD, SUITE 300			WALNUT CREEK	CA	94597	
THE NORWEGIAN TAX ADMINISTRATION		SCHWEIGAARDS GATE 17			OSLO		00191	NORWAY
THE OIL & GAS DIRECTORY		PO BOX 130508			HOUSTON	TX	77219	
THE OKLAHOMAN MEDIA COMPANY	DEPARTMENT 0687	PO BOX 120687			DALLAS	TX	75312-0687	
THE PETROLEUM ALLIANCE OF OKLAHOMA		500 NORTHEAST 4TH STREET			OKLAHOMA CITY	OK	73104	
THE PITNEY BOWES BANK INC		500 ROSS ST 154-0470			PITTSBURGH	PA	15262-0001	
THE PLUMBING WAREHOUSE		PO BOX 951949			DALLAS	TX	75395-1949	
THE R & D GROUP		PO BOX 1375			PINEDALE	WY	82941	
THE RAND GROUP LLC		6575 WEST LOOP SOUTH	SUITE 700		BELLAIRE	TX	77401	
THE REINALT THOMAS CORPORATION		PO BOX 29851			PHOENIX	AZ	85038-9851	
THE RELIABLE SPECIALTY COMPANY		PO BOX 1627			MAGNOLIA	TX	77353	
THE REYNOLDS COMPANY		PO BOX 896689			CHARLOTTE	NC	28289	
THE RUBBER GROUP		22 NADEAU DRIVE			ROCHESTER	NH	03867	
THE SEWELL FAMILY OF COMPANIES INC		DBA SEWELL FORD INC, 2425 EAST 8TH STREET			ODESSA	TX	79761	
THE SHERWIN WILLIAMS COMPANY		1114 EAST HIGHWAY 82			GAINESVILLE	TX	76240-2722	
THE SHERWIN WILLIAMS COMPANY		1731 NORTH VAN BUREN			ENID	OK	73703-2516	
THE SHERWIN WILLIAMS COMPANY ALL ACCOUNTS		2331 NORTH COMMERCE STREET			ARDMORE	OK	73401-1355	

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THE STEWART ORGANIZATION INC		PO BOX 166708			IRVING	TX	75016	
THE SYNCHRO BUILDING CORPORATION		3414 EASTSIDE			HOUSTON	TX	77098	
THE T H ROGERS LUMBER COMPANY		114 N 6TH AVENUE			FAIRVIEW	OK	73737	
THE TARP DEPOT INC		2506 PASADENA BOULEVARD			PASADENA	TX	77502	
THE TIRE CHOICE		200 HOLLEDER PARKWAY			ROCHESTER	NY	14561	
THE TIRE DEN INC		PO BOX 1971			ROCK SPRINGS	WY	82901	
THE TOOL BOX OF ELK CITY LLC		1402 WEST3RD STREET			ELK CITY	OK	73644	
THE TRAVEL DOCTOR CORPORATE HEALTH MANAGEMENT		7515 GREENVILLE AVENUE	SUITE 605		DALLAS	TX	75231	
THE ULTIMATE SOFTWARE GROUP INC		PO BOX 930953			ATLANTA	GA	31193-0953	
THE UNIVERSITY OF TEXAS AT ARLINGTON	CONTINUING EDUCATION	BOX 19197			ARLINGTON	TX	76019-0197	
THE UNIVERSITY OF TEXAS HEALTH SCIENCE AT HOUSTON		1941 EAST ROAD SUITE 4358			HOUSTON	TX	77054	
THE VAIL CORPORATION		PO BOX 731939			DALLAS	TX	75373-1939	
THE WAGGONERS TRUCKING		PO BOX 301420			DALLAS	TX	75303-1420	
THE WALL STREET TRANSCRIPT		622 3RD AVENUE, 34TH FLOOR			NEW YORK	NY	10017	
THE WELLBOSS COMPANY INC		6285 76TH AVENUE SE			CALGARY	AB	T2C 5L9	CANADA
THERESA MARIE SMITH		280 SHOALS DR			MT PLEASANT	SC	29464-7774	
THERESA RODRIGUEZ		Address Redacted						
Theriot, Brenda L		Address Redacted						
Theriot, Charlotte		Address Redacted						
Theriot, Connie V		Address Redacted						
Theriot, Lisa D		Address Redacted						
Theriot, Roland Joseph		Address Redacted						
Theriot, Tracy John		Address Redacted						
Theriot, Tyndall J		Address Redacted						
THERMAL PRODUCT SOLUTIONS		PO BOX 6057			HERMITAGE	PA	16148	
THERMAL SCIENTIFIC INC		PO BOX 2273			MANSFIELD	TX	76063	
THERMO ELECTRON NORTH AMERICA LLC		PO BOX 742775			ATLANTA	GA	30374-2775	
THERMO FLUIDS INC		PO BOX 7170			PASADENA	CA	91109-7170	
THERMO FLUIDS INC		PO BOX 734867			DALLAS	TX	75373-4867	
THERMO PROCESS INSTRUMENTS LP		PO BOX 742770			ATLANTA	GA	30374-2770	
THERMO TEMP INC		PO BOX 10687			HOUSTON	TX	77206-0687	
Thibodeaux, Anthony D		Address Redacted						
Thibodeaux, Antonio Devon		Address Redacted						
Thibodeaux, Brady J		Address Redacted						
Thibodeaux, Chase A		Address Redacted						
Thibodeaux, Chase Anthony		Address Redacted						
Thibodeaux, Christopher Curtis		Address Redacted						
Thibodeaux, Devin Jude		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Thibodeaux, Jake A		Address Redacted						
Thibodeaux, Tammy Marie		Address Redacted						
Thibodeaux, Timmy G		Address Redacted						
THIBS AUTO TITLES & TAGS INC		1212 ALBERTSONS PARKWAY	SUITE K		BROUSSARD	LA	70518	
THIBS TRAILERS INC		906 S FIELDSPAN RD			DUSON	LA	70529	
Thiel, Joshua David		Address Redacted						
Thiel, Phillip James		Address Redacted						
THILSTED ELECTRIC COMPANY		PO BOX 1266			ENID	OK	73703	
THINK BRIGHT MARKETING		6119 MORNINGCREST COURT			SPRING	TX	77389	
THINKTRADE INC.		233 WILSON PIKE CIR, STE 2B			BRENTWOOD	TN	37027	
THIRD COAST DISTRIBUTING LLC	HURLEY AUTO PARTS	306 2ND STREET			PLEASANTON	TX	78064	
THIRD COAST DISTRIBUTING LLC		PO BOX 60410			CORPUS CHRISTI	TX	78466-0410	
THIRD COAST GAGE & CALIBRATION		702 COUNTY ROAD 129			ALVIN	TX	77511	
THOEN, STEVEN		Address Redacted						
THOEN, STEVEN EDWIN		Address Redacted						
Thom, Ian Andrew		Address Redacted						
THOMAS E DECKER		Address Redacted						
THOMAS ENERGY SERVICES LLC		PO BOX 208339			DALLAS	TX	75320	
THOMAS GALLAWAY CORPORATION (DBA TECHNOLOGENT)		100 SPECTRUM CENTER DRIVE	SUITE 700		IRVINE	CA	92618	
THOMAS INC GLASS REPAIR		1717 EAST 15TH STREET			MONAHANS	TX	79756	
THOMAS J HUDLER		Address Redacted						
THOMAS MCDONALD	DBA MCDONALD ELECTRIC	Address Redacted						
THOMAS PUBLIC WORKS		PO BOX 250			THOMAS	OK	73669	
THOMAS PUBLIC WORKS		122 WEST BROADWAY AVENUE			THOMAS	OK	73669	
THOMAS SUPPLY OF LAFAYETTE IN		210 NORTH LUKE			LAFAYETTE	LA	70506	
THOMAS TOOLS INC		PO BOX 732868			DALLAS	TX	75373-2868	
Thomas, Aaron		Address Redacted						
Thomas, Adriene Love		Address Redacted						
Thomas, Anthony D		Address Redacted						
Thomas, Caleb Joseph		Address Redacted						
Thomas, DeAndrea Antinio		Address Redacted						
Thomas, Derrick Clayton		Address Redacted						
Thomas, Emanuel Micah		Address Redacted						
Thomas, Hunter James		Address Redacted						
Thomas, James Burael		Address Redacted						
Thomas, Joshua Bradlee		Address Redacted						
Thomas, Justin D		Address Redacted						
Thomas, Kristopher Lafayette		Address Redacted						
Thomas, Leo Joseph		Address Redacted						
Thomas, Marvin James		Address Redacted						
Thomas, Michael Ray		Address Redacted						
Thomas, Mitchell Scott		Address Redacted						
Thomas, Neville		Address Redacted						

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Thomas, Onel B		Address Redacted						
Thomas, Prentice M		Address Redacted						
Thomas, Richard C		Address Redacted						
Thomas, Shane Douglas		Address Redacted						
Thomas, T W		Address Redacted						
Thomas, Terence Devon		Address Redacted						
THOMAS, TRAVIS		Address Redacted						
Thomas, Tristan Michael		Address Redacted						
Thomason, Tanner Lane		Address Redacted						
Thomassee, Keith J		Address Redacted						
Thomassie, Deon Michael		Address Redacted						
Thompson, Anthony Laron		Address Redacted						
Thompson, Benjamin Harrison		Address Redacted						
Thompson, Caleb Josiah		Address Redacted						
Thompson, Chance		Address Redacted						
Thompson, Charles David		Address Redacted						
Thompson, Clifford J		Address Redacted						
Thompson, Grandon William		Address Redacted						
Thompson, Jeffery C		Address Redacted						
Thompson, Jerad Lynn		Address Redacted						
THOMPSON, JOE DEAN		Address Redacted						
Thompson, Joe Dean		Address Redacted						
Thompson, Samuel J		Address Redacted						
Thompson, Stanley Jay		Address Redacted						
Thompson, Stephanie Renee		Address Redacted						
THOMPSON, TIMOTHY		Address Redacted						
Thompson, Trent William		Address Redacted						
Thompson, Trenton Kyle		Address Redacted						
Thompson, Trevor Michael		Address Redacted						
THOMPSON, TRUITT		Address Redacted						
Thompson, Tyrell Carl		Address Redacted						
Thompson, Wade P		Address Redacted						
Thompson, William Trent		Address Redacted						
THOMSON REUTERS TAX & ACCOUNTING CHECKPOINT		PO BOX 71687			CHICAGO	IL	60694-1687	
THOMSON REUTERS WEST PUBLISHING CORP	PAYMENT CENTER	PO BOX 6292			CAROL STREAM	IL	60197-6292	
THORNTON, DANNY		Address Redacted						
Thornton, Raymond Clark		Address Redacted						
Thoryk, Blaine Alan		Address Redacted						
THREAD PROTECTOR LLC		PO BOX 988			BROUSSARD	LA	70518	
THREE RIVERS FARM & RANCH		PO BOX 1492			THREE RIVERS	TX	78071	
THRU TUBING SOLUTIONS INC		PO BOX 203379			DALLAS	TX	75320	
THRU TUBING SYSTEMS INC		1806 B HIGHWAY 90 EAST			NEW IBERIA	LA	70560	
THUNDERBIRD AIRWAYS INC		PO BOX 750995			HOUSTON	TX	77275	
Thurman, Wanda		Address Redacted						
Thurston, Jacob S		Address Redacted						
Thurston, Jason Daniel		Address Redacted						
Thweatt, Justin K		Address Redacted						
THYSSENKRUPP ELEVATOR CORPORATION		PO BOX 933004			ATLANTA	GA	31193-3004	

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TIANJIN KANG TAN OIL EQUIPMENT TECHNOLOGY COMPANY LTD		NO 4668 XINBEI ROAD	TANGGU	BINHAI NEW DISTRICT	TIANJIN		300450	CHINA
Tibbitt, Mark C		Address Redacted						
TIDAL LOGISTICS INC		PO BOX 207835			DALLAS	TX	75320-7835	
Tidwell, Donnie G		Address Redacted						
Tidwell, Joseph L		Address Redacted						
TIDWELLS WELDING		700 LIBERTY CHURCH ROAD			HARLETON	TX	75651	
TIFCO INDUSTRIES INC		PO BOX 40277			HOUSTON	TX	77240-0277	
TIGER FABRICATION LLC		1335 NURSERY HIGHWAY			BREAUX BRIDGE	LA	70517	
TIGER ISLAND HARDWARE LLC		PO 2281			MORGAN CITY	LA	70381	
TIGER OFFSHORE RENTALS		PO BOX 733252			DALLAS	TX	75373	
TIGER OFFSHORE RENTALS		PO BOX 790			BEAUMONT	TX	77704	
TIGER SAFETY LLC		PO BOX 733254			DALLAS	TX	75373	
TIGER TOOLS INC		1013 BERTRAND PARKWAY			BROUSSARD	LA	70518	
Tiger, Joshua Nathanael		Address Redacted						
Tiger, Larry Steven		Address Redacted						
Tijani, Ismail Akanni		Address Redacted						
Tijerina, Alexander		Address Redacted						
Tijerina, Carlos J		Address Redacted						
Tijerina, Ernesto A		Address Redacted						
Tijerina, Mark		Address Redacted						
Tijerina, Ruben J		Address Redacted						
TILDEN A BONIN CONTRACTOR INC		PO BOX 135	119 RAILROAD AVE		ST MARTINVILLE	LA	70582	
TILLMAN COUNTY	MATTHEW SMITH	205 NORTH 10TH STREET			FREDERICK	OK	73542	
Tillman, Eric Dewayne		Address Redacted						
Tillman, Gerald D		Address Redacted						
Tillman, John Lee		Address Redacted						
Tillman, Miranda		Address Redacted						
Tilotta, Richard L		Address Redacted						
TIM HAIR		Address Redacted						
TIM WOOTEN WATER CONDITIONING		3800 W COUNTY ROAD 145			MIDLAND	TX	79706	
TIMBALIER PREMIUM SERVICES		2220 GRAND CAILLOU ROAD			HOUMA	LA	70363	
TIMBERCREEK REAL ESTATE (LESSOR)		175 COUNTY ROAD 131			GAINESVILLE	TX	76240	
TIMBERCREEK REAL ESTATE PARTNERS, LLC		175 CR 131			GAINESVILLE	TX	76240	
TIMEPAYMENT CORP		PO BOX 3069			WOBURN	MA	01888-1969	
TIMKENSTEEL MATERIAL SERVICES LLC		14730 YARBERRY ST			HOUSTON	TX	77039	
Timmons, Dwight Ronald		Address Redacted						
TIMOTHY LOUIS MCCAMMON		Address Redacted						
TIMOTHY MORSE		Address Redacted						
TIMOTHY SAUNTRY		Address Redacted						
TIMOTHY VOLLMER		Address Redacted						
TIMPSON, TX	TIMPSON CITY HALL	456 JACOB ST.			TIMPSON	TX	75975	
TIMS JANITORIAL		7280 CALLE CRISTOBAL UNIT 64			SAN DIEGO	CA	92126	
TIMS JANITORIAL SERVICE		PO BOX 3086			LAFAYETTE	LA	70502	

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TIMS SOUTH TEXAS LLC	TIMS	PO BOX 1555			UVALDE	TX	78802	
TIMS TRUCKING LLC		PO BOX 340			ELK CITY	OK	73648	
TIMSCO INTERNATIONAL CORPORATION		1951 UNIVERSITY BUSINESS DRIVE	SUITE 121		MCKINNEY	TX	75071	
TINCHECK LLC		PO BOX 8159			CALABASAS	CA	91372	
Tindall, Donald L		Address Redacted						
TINHORNS R US		PO BOX 672			MUSTANG	OK	73064	
Tinline, Michael Christopher		Address Redacted						
Tinoco, John Joe		Address Redacted						
TIOFILO GARCIA CASTANEDA		1000 NW 3RD STREET			CRANE	TX	79731	
TIOGA PARTS SUPPLY INC		PO BOX 879			TIOGA	ND	58852	
TIPPER, SUSAN		Address Redacted						
Tipps, Austin Ray		Address Redacted						
Tipton, Allen Dean		Address Redacted						
TISCO ENERGY SUPPLY		PO BOX 1969			GRAND JUNCTION	CO	81502	
TISCO INC DBA ENERGY EQUIPMENT		PO BOX 1969			GRAND JUNCTION	CO	81502	
Tisdale, Brelon Paul		Address Redacted						
TITAN CHEMICAL CORPORATION		PO BOX 14569			HOUSTON	TX	77221	
TITAN CHEMICAL CORPORATION		PO BOX 3671			MCALESTER	OK	74502	
TITAN GLOBAL OIL SERVICES INC		SUITE 200, 36330 WOODWARD AVENUE			BLOOMFIELD HILLS	MI	48304	
TITAN LINER INC		PO BOX 670424			DALLAS	TX	75267-0424	
TITAN OIL TOOLS INC		PO BOX 27			RATLIFF CITY	OK	73481	
TITANIUM ENGINEERS		PO BOX 1527			STAFFORD	TX	77497	
TITUS COUNTY, TX	TAX ASSESSOR-COLLECTOR	110 SOUTH MADISON STREET, SUITE A & B			MT. PLEASANT	TX	75455	
TIW CORPORATION		6401 N ELDRIDGE PARKWAY			HOUSTON	TX	77401	
TJ INDUSTRIES LLC	DBA DOUGLAS TIRE CENTER	PO BOX 86			DOUGLAS	WY	82633	
TJ OILFIELD SERVICES LLC		6650 E STATE HWY 114			HASLET	TX	76052	
TJ SNOW COMPANY INC		PO BOX 22847			CHATTANOOGA	TN	37422	
TJS AMERICAN CAR CARE		1595 EAST HIGHWAY 40			ROOSEVELT	UT	84066	
TLR & SONS HYDRAULICS & DESIGN INC		PO BOX 60707			MIDLAND	TX	79711	
TN TENNESSEE LLC		801 SUNSET DR	SUITE F-1		JOHNSON CITY	TN	37604	
TNN MACHINING COMPANY LLC		8330 WEST LITTLE YORK			HOUSTON	TX	77040	
TNT CRANE & RIGGING INC		PO BOX 847561			DALLAS	TX	75284	
TNT ELECTRIC INC		5240 EAST HWY 82			GAINESVILLE	TX	76240	
TO A TEE HOT SHOT SERVICE		6010 E HIGHWAY 191	SUITE 220		ODESSA	TX	79762	
Tobin, Keith James		Address Redacted						
TOBY B WALLACE		Address Redacted						
TOBY W MONTAGU POLLOCK		Address Redacted						
TODD PUMP & SPECIALTY INC		117 EMERALD DRIVE			LAFAYETTE	LA	70506	
TODD TURNER		Address Redacted						
Todd, Steve Roy		Address Redacted						
TODDS CAR WASH LLC		5505 JOHNSTON STREET			LAFAYETTE	LA	70503	
TODDS INDUSTRIAL MACHINE COMPANY INC	TIMCO SERVICE & SUPPLY	PO BOX 3200			GILLETTE	WY	82716-3361	
TOKIO MARINE HCC	ATTN JORDON GEORGE	499 WASHINGTON BLVD.	SUITE 1500		JERSEY CITY	NJ	07310	

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Tolenna, McGill Milson		Address Redacted						
Tolentino, Christopher J		Address Redacted						
Tollett, Jonathan Thomas		Address Redacted						
TOLLEY, SAMUEL		Address Redacted						
TOLLISON, HEATH		Address Redacted						
Toloa, Fusu Tugi		Address Redacted						
Tomb, Ryan Matthew		Address Redacted						
Tomlinson, Burns A		Address Redacted						
Tomlinson, George Harris		Address Redacted						
TOMMY GARCIA		Address Redacted						
TOMMYS SHOP	TOMMY FRANCKS	10901 HIGHWAY 199			FORT WORTH	TX	76135	
TOMS EQUIPMENT INC		1176 BURGETTSTOWN ROAD			HICKORY	PA	15340	
TOMS MARINE & SALVAGE		2900 JEAN LAFITTE BOULEVARD			LAFITTE	LA	70067	
Toney, Brandi L		Address Redacted						
Toney, Donald E		Address Redacted						
Tongate, Aaron Benjamin		Address Redacted						
Tonsing, Brent M		Address Redacted						
TONY KNOTT		Address Redacted						
TONYS PUMP & SUPPLY LLC		PO BOX 554			KINGFISHER	OK	73750	
TOOELE COUNTY, UT	ATTN MICHAEL J. JENSEN, COUNTY TREASURER	47 SOUTH MAIN, ROOM # 218			TOOELE	UT	84074	
Tooele County, UT	Michael J Jensen, Treasurer	47 South Main, Room 218			Tooele	UT	84074	
TOOL & ANCHOR SUPPLY		1962 W 12TH AVENUE			DENVER	CO	80204	
TOOL CITY SALES		5579 HIGHWAY 167 NORTH			RUSTON	LA	71270	
TOOL INSPECTION TECHNOLOGY		PO BOX 70290			ODESSA	TX	79769	
TOOL MART INC		13721 SOUTH GESSNER	SUITE 200		MISSOURI CITY	TX	77489	
TOOLMEN CORPORATION		878 WESTINGHOUSE ROAD			GEORGETOWN	TX	78626	
TOOLS INTERNATIONAL CORPORATION		PO BOX 52323			LAFAYETTE	LA	70505-2323	
TOP O TEXAS OILFIELD SERVICES LTD		PO BOX 2354			PAMPA	TX	79066-2354	
TOPIA MOBILITY INC		30 MAIDEN LANE	SUITE 550		SAN FRANCISCO	CA	94108	
TOPOGRAPHIC LAND SURVEYORS COMPANY		1400 EVERMAN PARKWAY	SUITE 146		FORT WORTH	TX	76140	
TOPS & STRIPES		3535 WEST OWEN K GARRIOTT			ENID	OK	73703	
TOPSHELF CUSTOM EMBROIDERY & SCREENPRINTING		4NRIDERCO LLC, 5807 W 20TH STREET			GREELEY	CO	80634	
TORCUP INC		1025 CONROY PLACE			EASTON	PA	18040-6609	
TORO SPOOLING SERVICES		PO BOX 216			ANDREWS	TX	79714	
TORO TUBULARS LLC		9337B KATY FREEWAY			HOUSTON	TX	77024	
TORO WELDING		321 EAST OKLAHOMA AVENUE			WOODWARD	OK	73801	
TORQUE TOOLS INC		PO BOX 12251			SPRING	TX	77391	
Torres Sanchez, Feliciano		Address Redacted						
Torres, Adam R		Address Redacted						
Torres, Alexander		Address Redacted						
Torres, Eloy Fernando		Address Redacted						
Torres, Emilio		Address Redacted						

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Torres, Fernando		Address Redacted						
Torres, Homer Alexander		Address Redacted						
Torres, Javier Medel		Address Redacted						
Torres, Joe Michael		Address Redacted						
Torres, John Frank		Address Redacted						
Torres, Jose Roberto		Address Redacted						
TORRES, MANUEL D		Address Redacted						
Torres, Manuel DeJesus		Address Redacted						
Torres, Mario Alberto		Address Redacted						
Torres, Ruben J		Address Redacted						
Torres, Vincent Allen		Address Redacted						
Torrez, Armondo		Address Redacted						
Torrez, Isaiah Matthew		Address Redacted						
Torrez, Jimmy Antonio		Address Redacted						
Torrez, Tony Anthony		Address Redacted						
Toshach, Gerald Edward		Address Redacted						
TOSHIBA AMERICA BUSINESS SOLUTIONS INC		TOSHIBA BUSINESS SOUTIONS USA	PO BOX 848440		DALLAS	TX	75284-8440	
TOSHIBA FINANCIAL SERVICES		PO BOX 105710			ATLANTA	GA	30348-5710	
TOSHIBA FINANCIAL SERVICES		PO BOX 35701			BILLINGS	MT	59107-5701	
TOTAL DEPTH TOOLS LLC		6046 FM 2920 NO 305			SPRING	TX	77379	
TOTAL DIRECTIONAL SERVICES LLC		671 ACADEMY COURT			WINDSOR	CO	80550	
TOTAL E&P USA INC.		1201 LOUISIANA STREET	SUITE 1800		HOUSTON	TX	77002	
TOTAL EQUIPMENT COMPANY		400 FIFTH AVENUE			CORAOPOLIS	PA	15108	
TOTAL OFFICE SOLUTION OF WEST TEXAS		1601 NORTH LEE AVENUE			ODESSA	TX	79761	
TOTAL OILFIELD EQUIPMENT & SUPPLY LLC		PO BOX 10367			CORPUS CHRISTI	TX	78460	
TOTAL PUMP & SUPPLY		PO BOX 548			CARENCRO	LA	70520	
TOTAL PUMP & SUPPLY		2800 SOUTH HIGH			OKLAHOMA CITY	OK	73129	
TOTAL RADIO INC		2001 W TACOMA STREET			BROKEN ARROW	OK	74012	
TOTAL REBUILD INC		PO BOX 717			BROUSSARD	LA	70518	
TOTAL REBUILD INC		421 INDUSTRIAL PARKWAY			LAFAYETTE	LA	70508	
TOTAL RENTALS & MACHINE		2124 BAYOU BLUE ROAD			HOUMA	LA	70364	
TOTAL SAFETY US INC		PO BOX 654171			DALLAS	TX	75265-4171	
TOTAL TEMPERATURE INSTRUMENTATION INC		35 GREEN MOUNTAIN DRIVE			SOUTH BURLINGTON	VT	05403	
TOTAL WELLHEAD & RENTAL TOOLS LLC		PO BOX 1068			PERRYTON	TX	79070	
Toth, Aryan Von		Address Redacted						
Toth, James Patrick		Address Redacted						
TOUCHE PRINTING		623 VEROT SCHOOL ROAD			LAFAYETTE	LA	70508	
TOUCHE PRINTING INC		623 VEROT SCHOOL ROAD			LAFAYETTE	LA	70508	
Toucheck, Damon H		Address Redacted						
Toucheck, Oreste		Address Redacted						
Touchet, Jeremy Paul		Address Redacted						
Touchet, Preston Lee		Address Redacted						
Touchstone, Michael Leonard		Address Redacted						

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TOUCHTONE COMMUNICATIONS INC		16 S JEFFERSON RD			WHIPPANY	NJ	07981	
TOUCHTONE COMMUNICATIONS INC		PO BOX 780593			PHILADELPHIA	PA	19178-0593	
TOUGH RUGGED LAPTOPS		1251 MANASSERO, SUITE 401			ANAHEIM	CA	92807	
Toups, Alec John		Address Redacted						
TOUPS, DEIDRE		Address Redacted						
Toups, Deidre D		Address Redacted						
Tovar, Michael		Address Redacted						
Tovar, Miguel Angel		Address Redacted						
TOVATECH LLC		205 RUTGERS STREET			MAPLEWOOD	NJ	07040	
Tovias, Erik L		Address Redacted						
Towle, Phillip		Address Redacted						
TOWLIFT INC		PO BOX 92439			CLEVELAND	OH	44131	
TOWN OF ALEX		PO BOX 27			ALEX	OK	73002	
TOWN OF ARCADIA		PO BOX 767	1819 SOUTH RAILROAD AVE		ARCADIA	LA	71001	
TOWN OF ARNAUDVILLE		107 RUE DE JAUSERS AVE.			ARNAUDVILLE	LA	70512	
TOWN OF ARNAUDVILLE		107 RUE DE JAUSIERS			ARNAUDVILLE	LA	70512	
TOWN OF ARNAUDVILLE		PO BOX 1010			ARNAUDVILLE	LA	70512	
TOWN OF DRUMMOND, OK		424 MAIN ST			DRUMMOND	OK	73735	
TOWN OF EATON	ACCOUNT AWW EAT59	223 FIRST STREET			EATON	CO	80615	
TOWN OF EATON, CO		223 1ST ST			EATON	CO	80615	
TOWN OF ERIE, CO		645 HOLBROOK STREET			ERIE	CO	80516	
TOWN OF EVANSVILLE		PO BOX 158			EVANSVILLE	WY	82636	
TOWN OF EVANSVILLE		235 CURTIS STREET			EVANSVILLE	WY	82636	
TOWN OF FIRESTONE		8308 COLORADO BOULEVARD	SUITE 200		FIRESTONE	CO	80504	
TOWN OF FREDERICK		401 LOCUST STREET			FREDERICK	CO	80530	
TOWN OF FREDERICK, CO	ATTN JASON LESLIE, FINANCE DIRECTOR	401 LOCUST ST.			FREDERICK	CO	80530	
TOWN OF HENNESSEY		PO BOX 306			HENNESSEY	OK	73742	
TOWN OF HINTON		PO BOX 159			HINTON	OK	73047	
TOWN OF MILLIKEN, CO	FINANCE DEPARTMENT	1101 BROAD STREET			MILLIKEN	CO	80543	
TOWN OF MILLS		PO Box 789			MILLS	WY	82644	
TOWN OF MILLS		PO BOX 789	704 FOURTH ST		MILLS	WY	82644	
TOWN OF MILLS		704 FOURTH ST	PO BOX 789		MILLS	WY	82644	
TOWN OF MILLS		704 FOURTH STREET			MILLS	WY	82604	
TOWN OF NINNEKAH		PO BOX 211			NINNEKAH	OK	73067	
TOWN OF PARACHUTE, CO		222 GRAND VALLEY WAY			PARACHUTE	CO	81635	
TOWN OF RANGELY		209 EAST MAIN			RANGELY	CO	81648	
TOWN OF RANGELY		209 EAST MAIN STREET			RANGELY	CO	81648	
TOWN OF SANDERVILLE		PO BOX 692			SANDERSVILLE	MS	39477	
TOWN OF SEVERANCE, CO		SEVERANCE TOWN HALL	3 SOUTH TIMBER RIDGE PARKWAY		SEVERANCE	CO	80546	
TOWN OF UNION CITY		PO BOX 36			UNION CITY	OK	73090	
TOWNSEND OILFIELD SERVICES LP		PO BOX 376			WELLBORN	TX	77881	
TOWNSQUARE MEDIA OF FORT COLLINS INC		600 MAIN STREET			WINDSOR	CO	80550	
TOYOTA INDUSTRIES COMMERCIAL FINANCE INC		PO BOX 660926			DALLAS	TX	75266-0926	
Toyota Industries Commercial Finance, Inc.		1999 Bryan Street, Cuite 900			Dallas	TX	75201	

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TOYOTA INDUSTRIES COMMERCIAL FINANCE, INC.		1999 BRYAN STREET, SUITE 900			DALLAS	TX	75201	
TOYOTA LIFT OF HOUSTON		PO BOX 733593			DALLAS	TX	75373-3593	
TOYOTA LIFT OF SOUTH TEXAS		860 CANTWELL LANE			CORPUS CHRISTI	TX	78408	
TPI		SUITE E, 21840 NORTHWEST FREEWAY			CYPRESS	TX	77429	
TPI STAFFING INC		21840 NORTHWEST FREEWAY	SUITE E		CYPRESS	TX	77429	
TPS ALERT LLC		8165 S MINGO ROAD	SUITE 100		TULSA	OK	74133	
TR ENGINEERING INC		1350 GREEN HILLS ROAD NO 10			SCOTTS VALLEY	CA	95066	
TR ENTERPRISES LLC	BESST FIRE & SAFETY	PO BOX 1501			ROOSEVELT	UT	84066	
TRACE OIL & GAS COMPANY		675 BERING DRIVE, SUITE 650			HOUSTON	TX	77057	
TRACEANALYSIS INC		PO BOX 2256			STAFFORD	TX	77497	
TRACTOR & EQUIPMENT COMPANY		PO BOX 58201			TUKWILA	WA	98138-1201	
TRACTOR SUPPLY CREDIT PLAN		PO BOX 78004, DEPT 30 1103282230			PHOENIX	AZ	85062-8004	
TRACY KING		Address Redacted						
TRAE WARCUP		Address Redacted						
Trahan, Benjamin Todd		Address Redacted						
Trahan, Brody Michael		Address Redacted						
Trahan, Candace Marie		Address Redacted						
Trahan, Chase Joseph		Address Redacted						
Trahan, Clifton J		Address Redacted						
Trahan, Cody J		Address Redacted						
Trahan, John Luke		Address Redacted						
Trahan, Jordon M		Address Redacted						
Trahan, Lucas D		Address Redacted						
Trahan, Seth Mathew		Address Redacted						
Trahan, Steve Allen		Address Redacted						
Trahan, Trent Anthony		Address Redacted						
TRAIL MILLER CO LLC	THE OKEENE RECORD	PO BOX 664			OKEENE	OK	73763	
TRAILER KING SALES & SERVICE LLC		6214 WEST I-20			ODESSA	TX	79763	
Trammell, Amy Denise		Address Redacted						
Tran, Anthony Quang		Address Redacted						
Tran, Diana Tonhu		Address Redacted						
Tran, Hien Vinh		Address Redacted						
Tran, Hoa Minh		Address Redacted						
Tran, Hung C		Address Redacted						
Tran, Nga P		Address Redacted						
Tran, Phong Quoc		Address Redacted						
TRAN, VINCENT		Address Redacted						
TRANS MID AMERICA INC		14655 CALIFORNIA ST			OMAHA	NE	68154-1950	
TRANSACTION PACKING INC		PO BOX 95206			GRAPEVINE	TX	76099-9752	
TRANSCAT INC		PO BOX 62827			BALTIMORE	MD	21264	
TRANSERVICES ENERGY		BLVD. POZA RICA KM 4.5 HOTEL POZA RICA INN	COL ANAHUAC		POZA RICA		93270	MEXICO

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TRANSPERFECT HOLDINGS LLC		1250 BROADWAY	32ND FLOOR		NEW YORK	NY	10001	
TRANSPERFECT LEGAL SOLUTIONS		1250 BROADWAY, 32ND FLOOR			NEW YORK	NY	10001	
TRANSPORT REFRIGERATION SALES & SERVICE INC		500 DANIEL PAYNE DR			BIRMINGHAM	AL	35214	
TRANSWEST FREIGHTLINER OF GJ		PO BOX 335			BRIGHTON	CO	80601	
TRANSWEST TRUCK TRAILER RV		PO BOX 335			BRIGHTON	CO	80601	
TRANSWORLD SYSTEMS INC	ATTENTION TSI BOX 5505	PO BOX 5505			CAROL STREAM	IL	60197-5505	
Trappey, Ashley M		Address Redacted						
TRAVELERS	ATTN JEREMY TOWNSEND	4650 WESTWAY PARK BLVD.			HOUSTON	TX	77041	
Travelers Property Casualty Co of America	Travelers	Jeremy Townsend	4650 Westway Park Blvd.		Houston	TX	77041	
TRAVERS THORP ALBERGA		PO BOX 472			GRAND CAYMAN			CAYMAN ISLANDS
TRAVIS L BALL		Address Redacted						
TRAVIS TORLEY	SHORTLINE ROAD SERVICE	Address Redacted						
TRAVIS WARNER	C/O A&W WATER SERVICE	Address Redacted						
Travis, Tyler Allyn		Address Redacted						
Traweek, Marvin		Address Redacted						
Traylor, Barret James		Address Redacted						
Traylor, Jonathon Todd		Address Redacted						
TRCW LLC		1881 TREBLE DRIVE			HUMBLE	TX	77338	
Treadway, Terry Scott		Address Redacted						
TREJO CONTRACTING		2509 TEXAS STREET			PERRYTON	TX	79070	
Trejo, Porfirio M		Address Redacted						
Tremmel, Michael T		Address Redacted						
Trenck, Brandon Allen		Address Redacted						
TRENDSETTER ENGINEERING INC		10430 RODGERS ROAD			HOUSTON	TX	77070	
TRENT BOUDREAUX		Address Redacted						
TRENT DELBERT DAVIS		Address Redacted						
TRENT OUBRE STUDIO		PO BOX 90			LOREAUVILLE	LA	70552-0090	
TRENTON J KRAHL		Address Redacted						
TRES MANAGEMENT INC		7011 NORTH ROBINSON			OKLAHOMA CITY	OK	73116	
TREV TEVIS		Address Redacted						
Trevino, Matthew John		Address Redacted						
Trevino, Rafael Alonso		Address Redacted						
Trevino, Ramon		Address Redacted						
Trevino, Ruben J		Address Redacted						
Trevizo, Alberto		Address Redacted						
TREVOR D LISENBERY		Address Redacted						
TREVOR L KOONTZ		Address Redacted						
TREVOR W MCADOO		Address Redacted						
TREY JOSEPH DUPLECHAIN		Address Redacted						
TRI CITIES MANUFACTURED HOMES & RV COMMUNITY LLC		201 DONALDSON AVENUE			SAN ANTONIO	TX	78201	
TRI CITY PIPE & MACHINE LLC		PO BOX 487			PATTERSON	LA	70392	
TRI COASTAL INDUSTRIAL WASH SYSTEMS LLC		4800 W 34TH STREET	SUITE D-3		HOUSTON	TX	77092	

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TRI COUNTY FIRE PROTECTION INC		PO BOX 309			RIFLE	CO	81650	
TRI COUNTY TAG SERVICE		253 BENNER PIKE NO 8			STATE COLLEGE	PA	16801	
TRI DIM FILTER CORPORATION		PO BOX 822001	93 INDUSTRIAL DR		PHILADELPHIA	PA	19182	
TRI MEDIA INC		4015 MAIN STREET	SUITE E		SPRINGFIELD	OR	97478	
TRI PARISH OVERHEAD CRANES LLC		106 DELAUNE AVENUE			SCHRIEVER	LA	70395	
TRI POWER ENERGY SERVICES LLC		2002 EAST GRAND BOULEVARD			OKLAHOMA CITY	OK	73129	
TRI STAR MFG		PO BOX 62391			HOUSTON	TX	77205-2391	
TRI STAR PROTECTOR		19233 FM 1485			NEW CANEY	TX	77357	
TRI STATE HYDRAULICS INC		1250 MCKEAN AVENUE			CHARLEROI	PA	15022	
TRI STATE OIL COMPANY INC		PO BOX 220			BELLE CHASSE	LA	70037	
TRI STATE OIL RECLAIMERS INC		1770 OTTO ROAD			CHEYENNE	WY	82001-9502	
TRI STATE OILFIELD SERVICES INC		3710 TRADEWIND STREET			AMARILLO	TX	79118	
TRI STATE TOWING LLC		3050 WEST 67TH AVENUE SUITE 100			GREELEY	CO	80634	
TRI W GLOBAL INC		PO BOX 46018			HOUSTON	TX	77210-6018	
TRIANGLE INDUSTRIES INC		5328 EAST MARKET			ENID	OK	73701	
TRIANGLE INSURANCE		PO BOX 1189			ENID	OK	73702	
TRICAN WELL SERVICES LTD		2900-645 7TH AVENUE SW			CALGARY	AB	T2P 4G8	CANADA
TRICKEY, JACOB		Address Redacted						
Triebwasser, Delvin Ray		Address Redacted						
TRIFECTA OILFIELD SERVICES		PO BOX 535			CORRIGAN	TX	75939	
TRIGGERS DISPOSAL LLC		129 EAST MAIN			SAYRE	OK	73662	
TRIMAR FARMS LLC		4455 WEST 17TH STREET			GREELEY	CO	80634	
TRIMEC AVIATION INC		116 TEXAS WAY			FT WORTH	TX	76106	
Trimmer, Joshua Eric		Address Redacted						
Tringadjis, John		Address Redacted						
Trinidad, Derek H		Address Redacted						
Trinidad, Raul		Address Redacted						
TRINITY RENTAL SERVICES LLC		PO BOX 80552			LAFAYETTE	LA	70598	
TRINITY SERVICES & CONSULTING		PO BOX 1629			ENID	OK	73702	
TRINITY SLING AUTHORITY INC		3508 AVENUE F EAST			ARLINGTON	TX	76011	
TRINITY TONGS SALES & SERVICES		PO BOX 216			ANDREWS	TX	79714	
TRIPLE 8 ENTERPRISES INC		4424 SOUTHEAST 110TH			OKLAHOMA CITY	OK	73165	
TRIPLE J COIL TUBING PRODUCTS LLC		10030 FAIRBANKS NORTH HOUSTON RD			HOUSTON	TX	77064	
TRIPLE S STEEL SUPPLY LLC		PO BOX 301212			DALLAS	TX	75303-1212	
TRIPLE T SUPPLY LLC		6770 W 52ND AVE STE A			ARVADA	CO	80002	
Triplett, Mario		Address Redacted						
TRIPOINT OIL & GAS PRODUCTION SYSTEMS LLC		PO BOX 207557			DALLAS	TX	75320-7557	
TRIPPLE M OIL TOOL INC		PO BOX 13090			ODESSA	TX	79768	
TRISTAN, JOHN		Address Redacted						

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TRISTIN T WIGGINS		Address Redacted						
TRITEC PERFORMANCE SOLUTIONS TEXAS LLC		PO BOX 130			WARDA	TX	78960	
TRITON RENTAL SOLUTIONS LLC		1969 GRAND CAILLOU ROAD			HOUMA	LA	70363	
Tritz, Jacob		Address Redacted						
TRITZ, JOHN		Address Redacted						
Tritz, John Noah		Address Redacted						
TRI-WAVE, INC.	C/O FOX ROTHSCHILD	ATTN K. PATRICK BABB	2501 N. HARWOOD ST.	STE. 1800	DALLAS	TX	75201	
TRM FINANCIAL SERVICES INC		PO BOX 50506			MIDLAND	TX	79710	
Troch, James Anthony		Address Redacted						
TROJAN RENTAL & SALES INC		211 DIESEL DR.			SCOTT	LA	70583	
Trosclair, Kirk J		Address Redacted						
TROSCLAIRS CONCRETE WORKS INC		3623-C MAIN HIGHWAY			BREAUX BRIDGE	LA	70517	
Troublefield, Johnathon		Address Redacted						
TROUDT PLUMBING & HEATING INC		PO BOX 336788			GREELEY	CO	80633	
TROUT DISPOSAL WELL INC		PO BOX 292			HAMMON	OK	73650	
TROY HOWARD GREENAWALT		Address Redacted						
TROY JONES RENTALS INC		1203 SOUTH MAIN STREET			ELK CITY	OK	73644	
TROY W WRIGHT		Address Redacted						
TRS SERVICES INC		13300 SW 29TH STREET			YUKON	OK	73099	
TRU ROLL OVERHEAD DOOR CORPORATION		PO BOX 296			PILOT POINT	TX	76258	
TRUAX APPRAISERS LLC		4403 ZENITH STREET			METAIRIE	LA	70001	
Truax, Bradley Elwin		Address Redacted						
TRUCK & TRAILER CENTER		PO BOX 1257	101 MILLSTONE RD		BROUSSARD	LA	70518	
TRUCK N STUFF ACCESSORIES INC		1180 JEFFERSON AVENUE			WASHINGTON	PA	15301	
TRUCKERS EQUIPMENT INC		PO BOX 4727			CORPUS CHRISTI	TX	78469	
TRUCKPRO HOLDING CORPORATION		TRUCKPRO LLC	28534 NETWORK PLACE		CHICAGO	IL	60673-1285	
TRUCKPRO LLC		1900 CHARLES BRYAN	SUITE 100		CORDOVA	TN	38016	
TRUCKPRO LLC		29787 NETWORK PLACE			CHICAGO	IL	60673-1787	
TRUE BREW COFFEE SERVICES INC		PO BOX 512			RIFLE	CO	81650	
TRUE STEEL LLC		19380 COUNTY ROAD 1590			ADA	OK	74820	
True, Carl		Address Redacted						
Truitt, Shane Anthony		Address Redacted						
Trujillo, Daniel		Address Redacted						
Trujillo, Leroy A		Address Redacted						
Trujillo, Luis		Address Redacted						
Trujillo, Quin Anthony		Address Redacted						
Truong, Francis		Address Redacted						
Truong, My T		Address Redacted						
Truong, Peter		Address Redacted						
Tryon, Joshua Riley		Address Redacted						
TSC MANUFACTURING & SUPPLY LLC		13788 WEST ROAD, SUITE 100			HOUSTON	TX	77041	
TSI FLOW PRODUCTS INC		PO BOX 91282			HOUSTON	TX	77291	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
TSI FLOW PRODUCTS INC		PO BOX 9182			CORPUS CHRISTI	TX	78469	
TSP CALIBRATION		5509 JENSEN STREET			HARAHAN	LA	70123	
TSUNAMI RIG WASH		9313 CIRCLE DRIVE			AUSTIN	TX	78736	
TTI INC		PO DRAWER 99111			FORT WORTH	TX	76199-0111	
TUBBESING SERVICES LLC		1920 HUTTON COURT	SUITE 500		DALLAS	TX	75234	
TUBE SUPPLY		PO BOX 733816			DALLAS	TX	75373-3816	
TUBE TECH SERVICES INC		PO BOX 68			SCOTT	LA	70583	
TUBING TESTERS INC		PO BOX 655			ARCHER CITY	TX	76351	
TUBOSCOPE		PO BOX 201177			DALLAS	TX	75320-1177	
TUBULAR ACCESSORIES CORPORATION LLC		1301 YOUNG STREET			BROUSSARD	LA	70518	
TUBULAR INSPECTION PRODUCTS INC		PO BOX 862			ODESSA	TX	79760	
TUBULAR INSPECTION PRODUCTS INC		1551 WINDWAY			ODESSA	TX	79763	
TUBULAR MAKEUP TECHNOLOGY INC		PO BOX 931			CROSBY	TX	77532	
TUBULAR PERFORATING MFG LTD		PO BOX 2039			CONROE	TX	77305	
TUBULAR SERVICES INC		PO BOX 10206			NEW IBERIA	LA	70562-0206	
TUBULAR SOLUTIONS INC		12335 KINGSRIDE LANE 250			HOUSTON	TX	77024	
TUBULAR STEEL INC		PO BOX 500052			SAINT LOUIS	MO	63150-0052	
Tuchscherer, Tanner		Address Redacted						
TUCKER JR, JOHN W		Address Redacted						
TUCKER TRANSPORTATION		23156 ROAD NORTH			CORTEZ	CO	81321	
Tucker, Andrew Jackson		Address Redacted						
Tucker, Christopher Charles		Address Redacted						
Tucker, Desiree Marial		Address Redacted						
Tucker, Eurl George		Address Redacted						
Tucker, Hallie Kathryn		Address Redacted						
Tucker, Ian Noble		Address Redacted						
Tucker, John		Address Redacted						
Tucker, John Wesley		Address Redacted						
Tudose, Ioan Rares		Address Redacted						
TUFF FIRE & SAFETY INC		23162 EAST 930 ROAD			CUSTER CITY	OK	73639	
Tujague, Hunter Scott		Address Redacted						
Tujague, Seth J		Address Redacted						
TULCO OILS INC	DEPARTMENT NO 1650	PO BOX 100			BIXBY	OK	74008-0100	
Tullier, Richard		Address Redacted						
Tully, Thomas		Address Redacted						
TULSA RIG IRON INC		PO BOX 880			KIEFER	OK	74041-0880	
TUNGSTON HEAVY POWDER		6170 CORNERSTONE COURT EAST	SUITE 310		SAN DIEGO	CA	92121	
Tunnell, James Wesley		Address Redacted						
TURBINESINC-ODESSA LLC		960 SOUTH MEADOW AVENUE			ODESSA	TX	79761-5816	
TURBO MACHINE TECHNOLOGY INC		PO BOX 14074			HUMBLE	TX	77347	
TURBO SUPPLY INC		PO BOX 95582			GRAPEVINE	TX	76099	
Turcotte, Darren Paul		Address Redacted						
TURN TEX MACHINE & TOOL INC		PO BOX 68			WHITE OAK	TX	75693	
Turnage, Jinger		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Turnage, Timothy Dean		Address Redacted						
Turnbow, Joshua G		Address Redacted						
TURNCO LLC		PO BOX 270568			HOUSTON	TX	77277-0568	
TURNCO LLC		2211 RAYFORD ROAD	SUITE 111 - 326		SPRING	TX	77386	
TURNER 50 50 LLC		PO BOX 994			CANADIAN	TX	79014	
TURNER WELDING INC		1496 COUNTY ROAD 1280			AMBER	OK	73004	
TURNER, CHARLES		Address Redacted						
Turner, Darrel K		Address Redacted						
Turner, David		Address Redacted						
Turner, Gregory		Address Redacted						
Turner, James D		Address Redacted						
Turner, James David		Address Redacted						
Turner, James Enoch		Address Redacted						
Turner, James Robert		Address Redacted						
Turner, Joshua		Address Redacted						
Turner, Todd Byron		Address Redacted						
TURNER, WILLIAM		Address Redacted						
TURNING TECHNOLOGIES LLC		255 WEST FEDERAL STREET			YOUNGSTOWN	OH	44503	
Turton, Deola Albert		Address Redacted						
TUSCANY AT FAUDREE		4001 FAUDREE ROAD			ODESSA	TX	79765	
TUTTIES MACHINE & SUPPLY INC		1604 JANE STREET			NEW IBERIA	LA	70563	
Tuttle, Robert P		Address Redacted						
TUV RHEINLAND INDUSTRIAL SOLUTIONS INC		BOX 392661			PITTSBURGH	PA	15251-9661	
TWENTY ONE LLC		101 CALCO BOULEVARD			LAFAYETTE	LA	70503	
TWIN PEAKS PUMP & SUPPLY INC		PO BOX 420			DOUGLAS	WY	82633-0420	
TWR FIELD SERVICES INC		PO BOX 523			GAINESVILLE	TX	76241	
TX DEPARTMENT OF MOTOR VEHICLES		4000 JACKSON AVENUE			AUSTIN	TX	78731	
TX DEPARTMENT OF MOTOR VEHICLES		1001 E. PARMER LANE	SUITE A		AUSTIN	TX	78753	
TX DMV		4000 JACKSON AVENUE			AUSTIN	TX	78731	
TXTAG		PO BOX 650749			DALLAS	TX	75265-0749	
TXU ENERGY		6555 SIERRA DR			IRVING	TX	75039	
TXU ENERGY		PO BOX 650638			DALLAS	TX	75265-0638	
TYART LLC		1303 NORTH 1ST STREET			BELLAIRE	TX	77401	
TYLER COUNTY SHERIFF	ATTENTION TEASURERS OFFICE	PO BOX 7			MIDDLEBOURNE	WV	26149-0007	
TYLER G FRAZIER		Address Redacted						
TYLER LACKEY	C/O SANFORD LAW FIRM	Address Redacted						
Tyler, Landon Lee		Address Redacted						
Tyler, Melanie		Address Redacted						
Tyner, Gary		Address Redacted						
Tyner, Travis Nathaniel		Address Redacted						
Tynes, Kenneth Patrick		Address Redacted						
Tyra, Deborah Diane		Address Redacted						
TYREL NOLAN WARREN		Address Redacted						
TYRELL, JOSEPH		Address Redacted						
TYSON MCGULLION		25202 DEWDROP COURT			MAGNOLIA	TX	77355	
TYVA PROPERTIES INC		2014 WEST PINHOOK ROAD	SUITE 600		LAFAYETTE	LA	70508	

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U.S. DEPARTMENT OF LABOR - OSHA		200 CONSTITUTION AVENUE N W			WASHINGTON	DC	20210	
U.S. ENVIRONMENTAL PROTECTION AGENCY	ATTN OFFICE OF GENERAL COUNSEL	1200 PENNSYLVANIA AVE NW	2310A		WASHINGTON	DC	20460	
U.S. Environmental Protection Agency	Office of General Counsel	1200 Pennsylvania Ave NW	2310A		Washington	DC	20460	
U.S. RISK	ATTN TONY GREER	900 S CAPITAL OF TX HIGHWAY	STE. 450		AUSTIN	TX	78746	
U.S. SPECIALTY INSURANCE COMPANY (INDEMCO)	ATTN MICHELE TYSON	13403 NORTHWEST FREEWAY			HOUSTON	TX	77040	
UBIDY US LLC		510 BERING DRIVE	SUITE 302		HOUSTON	TX	77057	
UCHEALTH MEDICAL GROUP		PO BOX 732031			DALLAS	TX	75373-2031	
Udovich, Cody Valentine		Address Redacted						
UE MANUFACTURING LLC		PO BOX 731597			DALLAS	TX	75373-1597	
Uhl, Eugene Capps		Address Redacted						
Uhlig, Douglas		Address Redacted						
UINTA COUNTY, WY	ATTN ASSESSOR	225 9TH ST.			EVANSTON	WY	82931-3415	
UINTA CTY	TERRI BRIMHALL	225 9TH STREET	PO BOX 1530		EVANSTON	WY	82930	
UINTAH COUNTY	WENDI LONGUINTAH COUNTY TREASURER	147 E MAIN			VERNAL	UT	84078	
UINTAH COUNTY TREASURER		147 EAST MAIN			VERNAL	UT	84078	
UINTAH COUNTY, UT	ATTN WENDI LONG, TREASURER	147 E MAIN			VERNAL	UT	84078	
UINTAH COUNTY, UT	ATTN WENDI LONG, TREASURER	152 E 100 N, 2ND FLOOR, EAST WING			VERNAL	UT	84078-2110	
Ulbig, James E		Address Redacted						
ULBRICH SHAPED WIRE INC		DEPARTMENT 3028	75 REMITTANCE DRIVE		CHICAGO	IL	60675-3028	
ULINE INC	ATTENTION ACCOUNTS RECEIVABLE	PO BOX 88741			CHICAGO	IL	60680-1741	
ULLMAN OIL COMPANY LLC		9812 E WASHINGTON STREET			CHAGRIN FALLS	OH	44023	
Ulloa, Rigoberto		Address Redacted						
Ulloa, Santos Rafael		Address Redacted						
Ulman, Zevin Taylor		Address Redacted						
Ulmer, Mitchell Nathaniel		Address Redacted						
ULTIMATE DEFENSIVE DRIVING SCHOOL LLC		720 HARTLAND DRIVE			CRANBERRY TWP	PA	16066	
ULTIMATE STAFFING		PO BOX 60003			ANAHEIM	CA	72812	
ULTIMATE WATER OF TEXAS INC		1795 NORTH FRY ROAD	SUITE 319		KATY	TX	77449	
ULTRA HORIZON COMPANY		PO BOX 46705			FAHAHEEL		64018	KUWAIT
ULTRAN		2380 COMMERCIAL BOULEVARD			STATE COLLEGE	PA	16801	
ULTRAQUIP LLC		PO BOX 8995			MIDLAND	TX	79708	
UMB BANK	ATTN MAURI COWEN	SR. VICE PRESIDENT - CORPORATE TRUST SERVICES	5555 SAN FELIPE STREET	SUITE 870	HOUSTON	TX	77056	
UMB BANK NA		PO BOX 414589			KANSAS CITY	MO	64141	
UMPHRIES, DONALD		Address Redacted						
Unah, Gary		Address Redacted						
UNCLE FRYS		2810 TSCHOEPE ROAD			SEQUIN	TX	78155	
UNDERWOOD, JEREMIAH		Address Redacted						
Unerfusser, Kaisha Marie		Address Redacted						
Ungurait, Chaz Edward		Address Redacted						

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UNI PRO BUSINESS SYSTEMS INC		PO BOX 81458			LAFAYETTE	LA	70598	
UNICOPY		3321 DIVISION STREET			METAIRIE	LA	70002	
Unified Carrier Registration		4000 Jackson Avenue			Austin	TX	78731	
UNIFIED CARRIER REGISTRATION PLAN	CREDENTIALING	TEXAS DEPARTMENT OF MOTOR VEHICLES/MOTOR CARRIER DIVISION	4000 JACKSON AVENUE		AUSTIN	TX	78731	
Unified Carrier Registration Plan	FMCSA	1200 New Jersey Avenue SE			Washington	DC	20590	
UNIFIED CARRIER REGISTRATION PLAN		PO Box 480340			FORT LAUDERDALE	FL	33348-0340	
UNIFIRST CORPORATION		PO BOX 761			EBENSBURG	PA	15931	
UNIFIRST CORPORATION		PO BOX 911526			DALLAS	TX	75391	
UNIFIRST HOLDINGS INC		1520 SOUTH CRANE AVENUE			ODESSA	TX	79763	
UNIFIRST HOLDINGS INC		1618 N VAN BUREN			ENID	OK	73703	
UNIFIRST HOLDINGS INC		201 MURPHY DRIVE			MAUMELLE	AR	72113	
UNIFIRST HOLDINGS INC		4210 SE 22ND AVENUE			AMARILLO	TX	79103	
UNIFIRST HOLDINGS INC		6500 YOUNG ROAD			LITTLE ROCK	AR	72209	
UNIFIRST HOLDINGS INC		9019 RAILWOOD DRIVE			HOUSTON	TX	77078	
UNION CITY MUNICIPAL AUTHORITY		PO BOX 36			UNION CITY	OK	73090	
UNION OIL COMPANY OF CALIFORNIA	ATTN JACK BAYLESS, LAND MANAGER	14141 SOUTHWEST FREEWAY			SUGAR LAND	TX	77478	
UNION OIL COMPANY OF CALIFORNIA		14141 SOUTHWEST FREEWAY			SUGAR LAND	TX	77478	
UNION PACIFIC RAILROAD COMPANY		12567 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
UNION PARISH		PO BOX 903			RUSTON	LA	71273	
UNION TELEPHONE		PO BOX 160			MOUNTAIN VIEW	WY	82939	
UNION TELEPHONE		850 N. HWY. 414			MOUNTAIN VIEW	WY	82939	
UNION WIRELESS		PO BOX 160			MOUNTAIN VIEW	WY	82939	
UNIQUE DESIGNS STUDIO	MARK AARON BURROW	1814 N GRAND AVENUE			ENID	OK	73701	
UNIQUE EMPLOYMENT SERVICES		4646 CORONA DRIVE			CORPUS CHRISTI	TX	78411	
UNIQUE MACHINE LLC		8875 KING STREET			ANCHORAGE	AK	99515	
UNIQUE MANUFACTURING & SERVICES LLC		3006 NORTHSIDE ROAD			NEW IBERIA	LA	70563-0957	
UNISHIPPERS		3337 NORTH HULLEN STREET	SUITE 300		METAIRIE	LA	70002	
UNISHIPPERS FORT MYERS WEST		317 SE 32ND STREET			CAPE CORAL	FL	33904	
UNIT PETROLEUM COMPANY		8200 SOUTH UNIT DRIVE			TULSA	OK	74132	
UNITED DYNAMIC SERVICES LLC		11981A FM 529			HOUSTON	TX	77041	
UNITED ENGINES LLC		PO BOX 731594			DALLAS	TX	75373-1594	
UNITED GULF ENERGY RESOURCES LLC		SUR CENTER	385 AL-KHUWAIR		ST SULTANATE OF OMAN			OMAN
UNITED PARCEL SERVICE		PO BOX 7247-0244			PHILADELPHIA	PA	19170-0001	
UNITED PARCEL SERVICE		LOCKBOX 577			CAROL STREAM	IL	60132-0577	
UNITED PARCEL SERVICE		PO BOX 894820			LOS ANGELES	CA	90189-4820	
UNITED POWER INC		500 COOOPERATIVE WAY			BRIGHTON	CO	80603	
UNITED POWER INC		PO BOX 173703			DENVER	CO	80217-3703	
UNITED POWER INC.		500 COOPERATIVE WAY			BRIGHTON	CO	80603	
UNITED RAILROAD SERVICES COMPANY		2000 WEST HAMILTON PLACE			ENGLEWOOD	CO	80110	

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UNITED RENTALS NORTH AMERICA INC		FILE 51122			LOS ANGELES	CA	90074-1122	
UNITED RENTALS NORTH AMERICA INC		FIVE GREENWICH OFFICE PARK			GREENWICH	CT	06831-5180	
UNITED RENTALS NORTH AMERICA INC		PO BOX 840514			DALLAS	TX	75284-0514	
UNITED SECURITY ALARM INC		5421 LAPALCO BOULEVARD SUITE C			MARRERO	LA	70072	
UNITED SITE SERVICES OF COLORADO INC		PO BOX 53267			PHOENIX	AZ	85072-3267	
UNITED STATES CELLULAR		8410 WEST BRYN MAWR AVENUE	8410 FLOORS 1-11		CHICAGO	IL	60631	
UNITED STATES CELLULAR		PO BOX 650684			DALLAS	TX	75265-0684	
UNITED STATES DEPARTMENT OF THE INTERIOR	MINERALS MANAGEMENT SERVICE	GULF OF MEXICO OCS REGION	1201 ELMWOOD PARK BOULEVARD		NEW ORLEANS	LA	70123-2394	
UNITED STATES GYPSUM COMPANY		HC 65 BOX 100			SOUTHARD	OK	73770-9705	
UNITED STATES TREASURY	INTERNAL REVENUE SERVICE	1111 CONSTITUTION AVE., NW			WASHINGTON	DC	20224	
UNITED STATES TREASURY		PO BOX 219690			KANSAS CITY	MO	64121-9690	
UNITED STATES TREASURY		DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE			OGDEN	UT	84201-0209	
UNITED STATES TREASURY		INTERNAL REVENUE SERVICE			OGDEN	UT	84201	
UNITED STATES WELDING INC	DEPARTMENT 78716	PO BOX 78000			DETROIT	MI	48278-0716	
UNITED STRING UP COMPANY LLC		PO BOX 52354			MIDLAND	TX	79710	
UNITED SUPERMARKETS LLC		PO BOX 15585			AMARILLO	TX	79105	
UNITED SUPPLY OF THE ROCKIES		301 RANNEY STREET			CRAIG	CO	81625	
UNITED VISION LOGISTICS		PO BOX 975356			DALLAS	TX	75397-5356	
UNITED VISION LOGISTICS		PO BOX 975357			DALLAS	TX	75397-5357	
UNITED WATER & SANITATION		8301 EAST PRENTICE AVENUE	SUITE 100		GREENWOOD VILLAGE	CO	80111	
UNITED WAY OF ENID & NW OK		PO BOX 5828			ENID	OK	73701	
UNITY SEARCH		5420 LBJ FREEWAY	SUITE 1950		DALLAS	TX	75240	
UNIVAR SOLUTIONS USA INC		PO BOX 34325			SEATTLE		98124	
UNIVAR USA INC		PO BOX 849027			DALLAS	TX	75284-9027	
Universal Carrier Registration Plan		Credentialing	TX Dept of Motor Vehicles/Motor Carrier Division	4000 Jackson Avenue	Austin	TX	78731	
UNIVERSAL COMONE LOUISIANA LLC		206 RUE LOUIS XIV			LAFAYETTE	LA	70508	
UNIVERSAL LUBRICANTS LLC		PO BOX 775112			CHICAGO	IL	60677-5112	
UNIVERSAL MANAGEMENT TECHNOLOGY SOLUTIONS INC		1461 FIRST AVENUE	SUITE 366		NEW YORK	NY	10075	
UNIVERSAL PROTECTION SERVICE LP	ALLIED UNIVERSAL SECURITY SERVICE	PO BOX 31001-23			PASADENA	CA	91110-2374	

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UNIVERSAL STARTERS & ALTERNATORS INC		218 TUBING ROAD			BROUSSARD	LA	70518	
UNIVERSAL STEEL AMERICA INC	HOUSTON OFFICE	1230 EAST RICHEY ROAD			HOUSTON	TX	77073	
UNIVERSE TECHNICAL TRANSLATION INC		9225 KATY FREEWAY, SUITE 400			HOUSTON	TX	77024	
UNIVERSITY HEALTH SYSTEM FOUNDATION		PO BOX 33038			SAN ANTONIO	TX	78265	
UNIVERSITY OF HOUSTON SYSTEM	TAX DEPARTMENT	5000 GULF FREEWAY, ROOM 109			HOUSTON	TX	77204-0907	
UNIVERSITY OF TEXAS AT ARLINGTON		140 WEST MITCHELL STREET			ARLINGTON	TX	76019	
UNLEADED COMMUNICATIONS		1701 COMMERCE ST			HOUSTON	TX	77002	
Unruh, Marlin Jay		Address Redacted						
UP RIGHT CONSTRUCTORS		1821 MELODY LANE			RICHMOND	TX	77406	
UPFRONT HEALTH LLC		PO BOX 945			SEILING	OK	73663	
UPMC PHYSICIAN SERVICES		CARNEGIE SUITE, 1414 9TH AVENUE			ALTOONA	PA	16602	
UPNETWORK		555 HOWARD ST STE 100			SAN FRANCISCO	CA	94105	
UPNETWORX INC		PO BOX 780099			SAN ANTONIO	TX	78279-0099	
UPPER TRINITY GROUNDWATER CONSERVATION DISTRICT		PO BOX 1749			SPRINGTOWN	TX	76082	
UPS & UPS FREIGHT		55 GLENLAKE PARKWAY NE			ATLANTA	GA	30328	
UPS FREIGHT		PO BOX 7247-0244			PHILADELPHIA	PA	19170	
UPS FREIGHT		PO BOX 650690			DALLAS	TX	75265-0690	
UPS FREIGHT		PO BOX 730900			DALLAS	TX	75373-0900	
UPS SUPPLY CHAIN SOLUTIONS INC		28013 NETWORK PLACE			CHICAGO	IL	60673-1280	
UPSHUR COUNTY, TX	ATTN LUANA HOWELL, TAX ASSESSOR-COLLECTOR	UPSHUR COUNTY TAX BUILDING	215 NORTH TITUS STREET		GILMER	TX	75644	
UPSTREAM EXPLORATION LLC		3838 N CAUSEWAY BOULEVARD	SUITE 2880		METAIRIE	LA	70002	
UPTON COUNTY APPRAISAL DISTRICT	ATTENTION SHERI STEPHENS TAX AC	PO BOX 1110			MCCAMEY	TX	79752	
UPTOWN APPLIANCE REPAIR LLC		9225 KATY FREEWAY	SUITE 311		HOUSTON	TX	77024	
Urango, Vanessa Kasten		Address Redacted						
Urdiales, Paul Anthony		Address Redacted						
URGENT CARE OF CASPER LLC		2546 EAST 2ND STREET	SUITE 200		CASPER	WY	82609-2062	
Urias, Joeli A		Address Redacted						
URIE ROCK COMPANY		2424 EAST MAIN STREET			RANGELY	CO	81648	
URIE TRUCKING INC		2424 EAST MAIN STREET			RANGELY	CO	81648	
Urquhart, Loren Wayne		Address Redacted						
URSA RESOURCES GROUP II LLC		950 17TH STREET	SUITE 1900		DENVER	CO	80202	
URSTA, PAUL		Address Redacted						
US ANALYTICS SOLUTIONS GROUP	DEPARTMENT 41347	PO BOX 650823			DALLAS	TX	75265	

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US ATTORNEY OFFICE SOUTHERN DISTRICT OF TEXAS	ATTN RICHARD A. KINCHELOE	1000 LOUISIANA	SUITE 2300		HOUSTON	TX	77002	
US Attorney Office Southern District of Texas	Richard A. Kincheloe	1000 Louisiana	Suite 2300		Houston	TX	77002	
US BANCORP EQUIPMENT FINANCE INC		PO BOX 790448			ST LOUIS	MO	63179-0448	
US BOLT MANUFACTURING INC		PO BOX 35535			HOUSTON	TX	77235-5535	
US CHAPARRAL WATER SYSTEMS INC		PO BOX 80249			MIDLAND	TX	79708-0249	
US COAST GUARD FINANCE CENTER		1430 KRISTINA WAY			CHESAPEAKE	VA	23326	
US COPY INC		30 23RD STREET			KENNER	LA	70062-4831	
US DEPARTMENT OF HOMELAND SECURITY		2323 S SHEPHERD DR			HOUSTON	TX	77019	
US DEPARTMENT OF JUSTICE		950 PENNSYLVANIA AVE NW			WASHINGTON	DC	20530	
US DEPARTMENT OF TRANSPORTATION		1800 CENTURY BOULEVARD			ATLANTA	GA	30345	
US DEPARTMENT OF TREASURY		PO Box 105421			ATLANTA	GA	30348-5421	
US DEPT OF TRANSPORTATION - FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION		1200 NEW JERSEY AVENUE SE			WASHINGTON	DC	20590	
US DIARY		PO BOX 267			HAGAMAN	NY	12086	
US ENVIRONMENTAL PROTECTION AGENCY	ATTN ROBERT ROBERTS	OFFICE OF SITE REMEDIATION ENFORCEMENT	1200 PENNSYLVANIA AVE NW	MAIL CODE 2272A	WASHINGTON	DC	20004-2004	
US Environmental Protection Agency	Robert Roberts	Office of Site Remediation Enforcement	1200 Pennsylvania Ave NW	Mail Code 2272A	Washington	DC	20004-2004	
US LAWNS		4010 87TH STREET			LUBBOCK	TX	79423	
US MINERALS INC		8373 SOLUTIONS CENTER			CHICAGO	IL	60677	
US NUCLEAR REGULATORY COMMISSION	OFFICE OF CHIEF FINANCIAL OFFICER	PO BOX 979051			SAINT LOUIS	MO	63197	
US OIL & GAS ASSOCIATION		1101 K STREET NW	SUITE 423		WASHINGTON	DC	20005	
US POSTAL SERVICE		55 NORTH PENLAND STREET			BAGGS	WY	82321	
US Specialty	Tokio Marine HCC	Jordon George	499 Washington Blvd,Suite 1500		Jersey City	NJ	07310	
US SYNTHETIC CORPORATION		1260 SOUTH 1600 WEST			OREM	UT	84058	
USA CLEAN INC		2803 NORTH 22ND STREET			DECATUR	IL	62526	
USA DRIVELINE INC		PO BOX 1917			SCOTT	LA	70583	
USA ENVIRONMENTAL SERVICES INC		PO BOX 158			RACELAND	LA	70394	
USA PRESSURE CONTROLS		12814 BOUDREAUX ROAD			TOMBALL	TX	77375	
USA TRUCK & TRAILER SUPPLY		4501 HIGHWAY 90 WEST			NEW IBERIA	LA	70560	
Uselton, Michael D		Address Redacted						
USEPA WILLIAM JEFFERSON CLINTON BUILDING		1200 PENNSYLVANIA AVE NW			WASHINGTON	DC	20004	
USFS LLC		PO BOX 8145			LONGVIEW	TX	75607	
Usher, Daniel Roy		Address Redacted						

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Usher, Richard C		Address Redacted						
Usmani, Ghayyurul I		Address Redacted						
UT STATE		210 N 1950 W			SALT LAKE CITY	UT	84134-9000	
UTAH ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE STREET, SUITE 230		SALT LAKE CITY	UT	84114-2320	
UTAH BIODIESEL SUPPLY		2863 WEST 1010N			CLINTON	UT	84015	
UTAH COUNTY	KIM T. JACKSON, UTAH COUNTY TREASURER	100 EAST CENTER STREET	SUITE 1200		PROVO	UT	84606	
UTAH DEPARTMENT OF PUBLIC SAFETY		PO BOX 144501			SALT LAKE CITY	UT	84114-4501	
UTAH DEPT OF ENVIRONMENTAL QUALITY		195 NORTH 1950 WEST			SALT LAKE CITY	UT	84114	
UTAH DEPT OF TAXATION	ATTN BANKRUPTCY SECTION	210 NORTH 1950 WEST			SALT LAKE CITY	UT	84134	
UTAH STATE TAX COMMISSION	SALES TAX	210 NORTH 1950 WEST			SALT LAKE CITY	UT	84134	
UTAH STATE TAX COMMISSION		210 NORTH 1950 WEST			SALT LAKE CITY	UT	84134	
UTAH STATE TREASURER	ATTN TREASURERS OFFICE	UNCLAIMED PROPERTY DIVISION	168 N 1950 W SUITE 102		SALT LAKE CITY	UT	84116	
UTAH STATE TREASURER	Treasurers Office	Unclaimed Property Division	168 N 1950 W Suite 102		Salt Lake City	UT	84116	
UTE INDIAN TRIBE		PO BOX 400			FORT DUCHESNE	UT	84026	
UTE INDIAN TRIBE		988 SOUTH 7500 EAST			FT DUCHESNE	UT	84026	
UTE WATER CONSERVANCY DISTRICT		2190 H 1/4 ROAD			GRAND JUNCTION	CO	81505	
UTE WATER CONSERVANCY DISTRICT		PO BOX 460			GRAND JUNCTION	CO	81502	
UTEC OF LAFAYETTE INC		PO BOX 61745			LAFAYETTE	LA	70596-1745	
UTEX INDUSTRIES INC	DEPARTMENT 81	PO BOX 4346			HOUSTON	TX	77210-4346	
UTEX INDUSTRIES INC		DEPARTMENT 878	PO BOX 4346		HOUSTON	TX	77210-4346	
UTILITY TRAILER SALES OF COLORADO INC		9200 BRIGHTON ROAD			HENDERSON	CO	80640	
UTILITY TRI STATE INC		PO BOX 206992			DALLAS	TX	75320-6992	
UVALDO GUTIERREZ	C/O EEOC HOUSTON	Address Redacted						
Uzzetta, Mark Cyrus		Address Redacted						
V J ENTERPRISES LLC		1115 NORTH EDINBURROUGH WAY			MUSTANG	OK	73064	
VACCO INDUSTRIES		PO BOX 841132			KANSAS CITY	MO	64184-1132	
VAIULI S MATAUTIA		Address Redacted						
VAL TEX		10600 FALLSTONE ROAD			HOUSTON	TX	77099	
VALBRIDGE PROPERTY ADVISORS		6666 SOUTH SHERIDAN ROAD, SUITE 104			TULSA	OK	74133	
Valdez Carrillo, Luis M		Address Redacted						
VALDEZ, ADAN	c/o LEE & BRAZIEL LLP	Address Redacted						
VALDEZ, ADAN		Address Redacted						
Valdez, Cruz Charles		Address Redacted						
Valdez, Domingo		Address Redacted						
Valdez, Moises		Address Redacted						
Valencia, Agustin Nicolas		Address Redacted						
Valencia, George		Address Redacted						
Valencia, Oscar		Address Redacted						
Valenti, Ian Hayes		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
VALENTINES BUILDING SERVICES		PO BOX 65754			LUBBOCK	TX	79464	
VALICOR ENVIRONMENTAL SERVICES LLC		PO BOX 261180			CORPUS CHRISTI	TX	78426	
VALIR OUTPATIENT CLINICS MANAGEMENT & DEVELOPMENT	VALIR OUTPATIENT CLINICS LLC	PO BOX 720861			NORMAN	OK	73070	
Vallejo, David J		Address Redacted						
VALLEN		15 GLENCOE DRIVE			MT. PEARL	NL	A1N 4S4	CANADA
VALLEN DISTRIBUTION INC		PO BOX 848545			DALLAS	GA	75284	
Valles, Pascual P		Address Redacted						
VALLEY FIRE EXTINGUISHER INC		1016 25TH AVENUE			GREELEY	CO	80634	
VALLEY HEATING & AIR CONDITIONING		165 LONGSPEAK STREET			BRIGHTON	CO	80601	
VALLEY INDUSTRIES		PO BOX 226			PAYNESVILLE	MN	56362	
VALLOUREC TUBE ALLOY LLC		2107 CITYWEST BOULEVARD	SUITE 1300		HOUSTON	TX	77042	
VALLOUREC TUBE ALLOY LLC		PO BOX 734020			DALLAS	TX	75373-4020	
VALOR ENERGY SERVICES LLC		PO BOX 101004			ATLANTA	GA	30392-1004	
VALTEK INDUSTRIES INC		PO BOX 70239			ODESSA	TX	79769	
VALVE & WELLHEAD SPECIALIST LLC		PO BOX 21			SCOTT	LA	70583	
VALVE SEALANT SUPPLY INC		204 SOUTH LOCKSLEY DRIVE			LAFAYETTE	LA	70508	
Valverde, Jose L		Address Redacted						
VALVEWORKS USA INC		1650 SWAN LAKE ROAD			BOSSIER CITY	LA	71111	
VALVOLINE INC		100 VALVOLINE WAY			LEXINGTON	KY	40509	
VAM USA LLC		2107 CITYWEST BOULEVARD	SUITE 1300		HOUSTON	TX	77042	
VAM USA LLC		PO BOX 734032			DALLAS	TX	75373	
VAN BUREN COUNTY		273 MAIN ST.			CLINTON	AR	72031	
Van Buskirk, Sheldon Lane		Address Redacted						
Van Hattem, Steven James		Address Redacted						
Van Matre, Joe		Address Redacted						
VAN SICKLER, DUSTIN		Address Redacted						
VAN WINKLE PAINTING LLC		PO BOX 3014, 205 9TH ST. SE			MINOT	ND	58702	
VANBARCO		6340 E 58TH AVENUE UNIT A			COMMERCE CITY	CO	80022	
VANCE BROTHERS AUTO SUPPLY INC		601 WEST LACY			PALESTINE	TX	75801	
VANDEHEI, MARK		Address Redacted						
Vandenberg, Glenn R		Address Redacted						
VANDERBILTS NO 7 INC		DBA WHITESIDES BOOTS, 202 SE 19TH STREET			LOVELAND	CO	80537	
Vandivort, Luke N		Address Redacted						
VanDorn, Jeff		Address Redacted						
Vang, John		Address Redacted						
VANGUARD CLEANING SYSTEMS OF GREATER HOUSTON	DBA VANGUARD CLEANING SYSTEMS OF HOUSTON	PO BOX 791630			SAN ANTONIO	TX	78279	
VANGUARD ENVIRONMENTAL INC		4800 WEST QUINCY STREET SUITE 101			BROKEN ARROW	OK	74012	
VANGUARD NATURAL RESOURCES LLC		2626 JBS PARKWAY SUITE 205B			ODESSA	TX	79761	

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VANGUARD TRUCK CENTER OF HOUSTON LLC		5216 NORTH MCCARTY DRIVE			HOUSTON	TX	77013	
VanGundy, Paul Scott		Address Redacted						
Vannoy, Zachary Paul		Address Redacted						
VanOsdol, Thomas William		Address Redacted						
VANOVER ENTERPRISES, INC.		PO BOX 1846			ALICE	TX	78333	
VanPelt, Eddie Leonard		Address Redacted						
Vansill, Lyle		Address Redacted						
VANTAGE SPECIALTY INGREDIENTS INC		707 HARCO DRIVE			ENGLEWOOD	OH	45315	
Vanwinkle, Raymond C		Address Redacted						
VAREL INTERNATIONAL IND LLC	DEPARTMENT 3474	PO BOX 123474			DALLAS	TX	75312-3474	
Vargas Martinez, Jose Luis		Address Redacted						
Vargas Melendez, Oscar		Address Redacted						
Vargas, Cristino		Address Redacted						
Vargas, Francisco H		Address Redacted						
Vargas, Gregorio		Address Redacted						
Vargas, Honorio Margarito		Address Redacted						
Vargas, Jesus M		Address Redacted						
Vargas, Octavio		Address Redacted						
Vargas, Pedro		Address Redacted						
VARGHESE, DENNIS		Address Redacted						
VARIABLE BORE RAMS INC		1086 AILLET ROAD			BROUSSARD	LA	70518	
Varnell, Johnny P		Address Redacted						
VARRA BUILDINGS INC		48645 CR 29			NUNN	CO	80648	
VARRA COMPANIES INC		8120 GAGE STREET			FREDERICK	CO	80516	
Vasquez Jimenez, Edgar M		Address Redacted						
Vasquez, Antonio G		Address Redacted						
Vasquez, Braulio		Address Redacted						
Vasquez, Jesus Luis		Address Redacted						
Vasquez, Moses H		Address Redacted						
Vasquez, Robert		Address Redacted						
Vasquez, Ruben		Address Redacted						
Vasquez, Steven		Address Redacted						
Vasquez-Gutierrez, Silviano		Address Redacted						
Vaughan, Chad Joseph		Address Redacted						
Vaughan, Kevin Wayne		Address Redacted						
Vaughn, J D		Address Redacted						
Vaughn, Keith Scott		Address Redacted						
Vaughn, Stephen Douglas		Address Redacted						
Vazquez Diaz, Jose Francisco		Address Redacted						
Vazquez Romero, Jose Alberto		Address Redacted						
Vazquez, Raul		Address Redacted						
Vazquez-Galvan, Benito		Address Redacted						
Veal, Christopher D		Address Redacted						
VEAZEY FELDER & RENEGAR LLC		2 FLAGG PLACE			LAFAYETTE	LA	70508	
VEAZEY FELDER & RENEGAR LLC		PO BOX 80948			LAFAYETTE	LA	70598-0948	
Vedanta Limited	Prabal Sanyal	DLF Atria, Phase 2, Jacaranda Marg,			DLF City, Gurgaon	Haryana	122002	India

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Vedder, Zachary Charles		Address Redacted						
Vega Ramirez, Jose R		Address Redacted						
Vega, Elizabeth Bernard		Address Redacted						
Vega, Jesus		Address Redacted						
VEGETATION MANAGEMENT SPECIALIST INC		PO BOX 213			DUSON	LA	70506	
Vela, Alex J		Address Redacted						
Vela, Benny Sanchez		Address Redacted						
Vela, Jessica Estella		Address Redacted						
Velasquez Rodriguez, Brian Noel		Address Redacted						
Velasquez, Izaac Astefan		Address Redacted						
Velasquez, Ramiro		Address Redacted						
Velasquez, Vincent V		Address Redacted						
Velayutham, Shamni		Address Redacted						
Velazquez Villegas, Jose Lorenzo		Address Redacted						
Velazquez, George Adrian		Address Redacted						
Veloz, David S		Address Redacted						
Veloz, Hilario		Address Redacted						
Velvick, Tony		Address Redacted						
Venable, Koby M		Address Redacted						
Venable, Robert		Address Redacted						
Venable, Terry		Address Redacted						
Vendetti, Melissa		Address Redacted						
VENDITTO, JAMES		Address Redacted						
Venegas Velasco, Ramon		Address Redacted						
Venegas, Pedro		Address Redacted						
Venezia, Anthony J		Address Redacted						
VENTURA COUNTY AIR POLLUTION CONTROL DISTRICT		669 COUNTY SQUARE DRIVE 2ND FL			VENTURA	CA	93003	
VENTURE PIPE & SUPPLY INC		PO BOX 749			LINDSAY	OK	73052	
VENTURETECH		6901 ALABONSON			HOUSTON	TX	77088	
VENTURI OIL TOOLS LLC		PO BOX 263			SCOTT	LA	70583	
VENTURINO, MARCELO		Address Redacted						
Vera, Joe		Address Redacted						
Vera, Miguel Angel		Address Redacted						
Vercher, Jeremy		Address Redacted						
Verduzco, Gilberto		Address Redacted						
Verduzco, Jose Rivelino		Address Redacted						
Vereen, Stephen Anthony		Address Redacted						
VEREIT OPERATING PARTNERSHIP LP		2325 EAST CAMELBACK ROAD	SUITE 1100		PHOENIX	AZ	85016	
VERENDRYE ELECTRIC COOPERATIVE		615 HIGHWAY 52 WEST			VELVA	ND	58790-7417	
VERICLOCK INC		301 - 7 WEST 7TH AVENUE			VANCOUVER	BC	V5Y 1L4	CANADA
VERICORE LLC		10115 KINCEY AVENUE	SUITE 100		HUNTERSVILLE	NC	28078	
VERIFIEDFIRST BACKGROUND SCREENING SERVICES		1550 SOUTH TECH LANE	SUITE 200		MERIDIAN	ID	83642	
VERIFORCE LLC	VERIFORCE PEC	300 HOLIDAY SQUARE SUITE 100			COVINGTON	LA	70433	

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VERIFORCE LLC		233 GENERAL PATTON AVENUE			MANDEVILLE	LA	70471	
VERIFORCE LLC		233 GENERAL PATTON AVE			MANDEVILLE	LA	70433	
VERIFORCE LLC		1575 SAWDUST ROAD, SUITE 600			THE WOODLANDS	TX	77380	
VERIFORCE LLC		19221 I-45 SOUTH SUITE 200			SHENANDOAH	TX	77385	
VERIFORCE LLC		300 HOLIDAY SQUARE BOULEVARD			COVINGTON	LA	70433	
VERITEXT LLC		PO BOX 71303			CHICAGO	IL	60694	
VERIZON		1095 AVENUE OF THE AMERICAS			NEW YORK	NY	10036	
Verizon								
VERIZON CHOOSE CORRECT REMIT TO		1095 AVENUE OF THE AMERICAS			NEW YORK	NY	10036	
VERIZON CONNECT		PO BOX 844183			LOS ANGELES	CA	90084-4183	
Verizon Wireless		1095 Avenue of the Americas			New York	NY	10036	
VERIZON WIRELESS		PO BOX 660108			DALLAS	TX	75266-0108	
Verizon Wireless Services LLC		1095 Avenue of the Americas			New York	NY	10036	
Verley, Christopher Michael		Address Redacted						
Verm, Alton William		Address Redacted						
VERMILION		PO DRAWER 1508			ABBEVILLE	LA	70511-1508	
VERMILION JANITORIAL & INDUSTRIAL SUPPLY INC		1924 CHARITY STREET			ABBEVILLE	LA	70510	
VERMILION PARISH		PO BOX 1508			ABBEVILLE	LA	70511-1508	
VERMILION PARISH		220 S JEFFERSON STREET			ABBEVILLE	LA	70510	
VERMILION PARISH SCHOOL BOARD	NELWYN SOIREZ	223 S JEFFERSON			ABBEVILLE	LA	70510	
VERMILION PARISH SCHOOL BOARD	SALES TAX DIVISION	PO BOX 1508			ABBEVILLE	LA	70511-1508	
VERMILION PARISH SCHOOL BOARD	SALES TAX DIVISION	223 S JEFFERSON STREET			ABBEVILLE	LA	70510	
VERMILION PARISH SCHOOL BOARD		DRAWER 520			ABBEVILLE	LA	70511-0520	
VERMILION PARISH TAX COLLECTOR	VERMILION PARISH	PO BOX 307			ABBEVILLE	LA	70511-0307	
VERMONT AGENCY OF NATURAL RESOURCES	AGENCY OF NATURAL RESOURCES CENTRAL OFFICE	1 NATIONAL LIFE DRIVE	DAVIS 2		MONTPELIER	VT	05620-3901	
VERMONT ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	109 STATE ST.			MONTPELIER	VT	05609-1001	
VERMONT DEPT OF TAXES		133 STATE ST			MONTPELIER	VT	05633-1401	
VERMONT STATE TREASURERS OFFICE	UNCLAIMED PROPERTY DIVISION	109 STATE STREET			MONTPELIER	VT	05609-6200	
VERNON		117 BELVIEW ROAD			LEESVILLE	LA	71446	
VERNON PARISH SALES TAX DEPARTMENT	DENISE WHITE	117 BELVIEW ROAD			LEESVILLE	LA	71446	
VERNON PARISH SALES TAX DEPARTMENT		117 BELVIEW ROAD			LEESVILLE	LA	71446	
VERNON PARISH SALES TAX DEPT		117 BELVIEW ROAD			LEESVILLE	LA	71446	
VERSA INTEGRITY GROUP OF LOUISIANA INC		PO BOX 1217			GRETNA	LA	70054	
VERSABAR INC		11349 FM 529 ROAD			HOUSTON	TX	77041	

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VERTICAL TRANSPORT NORTH INC		4210 8TH STREET NW, 4210 8TH ST NW			MINOT	ND	58703	
Vertner, James M		Address Redacted						
Vester, Brandon Michael		Address Redacted						
VETCO GRAY LLC		PO BOX 841017			DALLAS	TX	75284-1017	
VEXUS (NTS COMMUNICATIONS)		1220 BROADWAY, STE 100			LUBBOCK	TX	79401-3202	
VIASAT INC		6155 EL CAMINO REAL			CARLSBAD	CA	92009	
Viator, Hayley Renee		Address Redacted						
Viator, Jimmy Jude		Address Redacted						
VIATRAN CORPORATION		3858 ATLANTA AVENUE			HAPEVILLE	GA	30354	
VIATRAN CORPORATION		PO BOX 934811			ATLANTA	GA	31193-4811	
VIAVID BROADCASTING CORP		118-998 HARBOURSIDE DRIVE			NORTH VANCOUVER	BC	V7P 3T2	CANADA
Vice, Kaleb A		Address Redacted						
VICKERS CONSTRUCTION INC		PO BOX 249			LINDSAY	OK	73052	
Vickers, Ian		Address Redacted						
Vickery, Brandon G		Address Redacted						
Vicknair, Kent Paul		Address Redacted						
VICO SAFETY SOLUTIONS INC		PO BOX 12942			ODESSA	TX	79768	
VICTOR J SOLOMON		Address Redacted						
VICTOR L HODGES		Address Redacted						
VICTOR MARIO GOMEZ		Address Redacted						
VICTOR MARK JOHNSON		Address Redacted						
VICTOR MARTINEZ		Address Redacted						
VICTORIA B LAUDUN		Address Redacted						
VICTORIA COUNTY, TX	ATTN JOHN HALIBURTON, CHIEF APPRAISER	VICTORIA CENTRAL APPRAISAL DISTRICT	2805 N. NAVARRO, SUITE 300		VICTORIA	TX	77901	
VICTORIA COUNTY, TX	TAX ASSESSOR-COLLECTOR	205 N. BRIDGE ST., SUITE 101			VICTORIA	TX	77901	
VIDA PAINT & SUPPLY INC		PO BOX 2706			MORGAN CITY	LA	70381	
Vides, Gustavo		Address Redacted						
Vidrine, Jonathan Eric		Address Redacted						
Vidrine, Melinda S		Address Redacted						
Vidrine, Michael S		Address Redacted						
Vidrine, Nicholas E		Address Redacted						
Vielma, Ricardo		Address Redacted						
Vigil Limon, Jose Antonio		Address Redacted						
Vigil, Arnold Kenneth		Address Redacted						
Vigil, Isaac J		Address Redacted						
Vigil, Julian		Address Redacted						
Viguerie, Broderick D		Address Redacted						
VIKING PIPE & SUPPLY LLC		PO BOX 1518			EL RENO	OK	73036	
VILLAGE OF BIENVILLE, LA		564 MAIN STREET			BIENVILLE	LA	71008	
Villalba Martinez, Arturo		Address Redacted						
Villalobos Yanez, Ramon Santiago		Address Redacted						
Villalobos, Maria C		Address Redacted						
Villalongin, Mark Anthony		Address Redacted						
Villarreal, Alejandro C		Address Redacted						
Villarreal, Frank		Address Redacted						
Villarreal, Jose		Address Redacted						
Villarreal, Jose L		Address Redacted						
Villegas Salazar, Jesus R		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Villegas, Hector Martin		Address Redacted						
Villegas, Pedro		Address Redacted						
Villegas-Garcia, Victor		Address Redacted						
Villejoin, Jeffery D		Address Redacted						
VINCENCO S WARREN		2135 SHADY PLACE			LAS CRUCES	NM	88007	
Vincent, Darrel Raul		Address Redacted						
Vincent, Jonathan		Address Redacted						
VINCENT, PAUL		Address Redacted						
VINCENT, PAUL M.		Address Redacted						
VINCENTTI, NELSON		Address Redacted						
VINSON GUARD SERVICE INC	ACCOUNTING DEPARTMENT	955 HOWARD AVENUE			NEW ORLEANS	LA	70113	
VINSON, BARRY		Address Redacted						
Vinson, Barry J		Address Redacted						
Vinson, Robert A		Address Redacted						
VINTAGE SERVICES OF LA LLC		117 HEYMANN BLVD			LAFAYETTE	LA	70503	
VINTAGE SERVICES OF LA LLC		PO BOX 62743			LAFAYETTE	LA	70596-2743	
VIP PASSPORT SERVICES INC		2012 LOUISIANA STREET			HOUSTON	TX	77002	
Virgel, Shawn Michael		Address Redacted						
VIRGIL MATTHEWS & SONS SHEET METAL INC		PO BOX 112075			HOUSTON	TX	77293	
Virgil, Charles Oscar		Address Redacted						
Virgile, Pierre Frantz		Address Redacted						
VIRIDIS OK LLC		139 CYPRESSWOOD DRIVE	SUITE 47		SPRING	TX	77388	
VISCONTI, SCOTT		Address Redacted						
VISION QUEST CONSULTANTS HOUSTON		13831 NORTHWEST FREEWAY 675			HOUSTON	TX	77040	
VISION SERVICE PLAN		PO BOX 742788			LOS ANGELES	CA	90074-2788	
VISION SERVICE PLAN INSURANCE COMPANY		3333 QUALITY DRIVE			RANCHO CORDOVA	CA	95670	
VISIONARY COMMUNICATIONS INC	VISIONARY BROADBAND	PO BOX 2799			GILLETTE	WY	82717	
VISIONARY COMMUNICATIONS INC		PO BOX 2799	1001 S DOUGLAS HWY, STE 201		GILLETTE	WY	82717	
VISIONARY COMMUNICATIONS INC		1001 S DOUGLAS HWY, STE 201	PO BOX 2799		GILLETTE	WY	82717	
VISTA RESOURCES LLC		125 INDUSTRIAL PARKWAY			LAFAYETTE	LA	70503	
VISTAGE WORLDWIDE INC		4840 EASTGATE MALL			SAN DIEGO	CA	92121	
VITAL RECORDS CONTROL OF LOUISIANA LLC	DEPARTMENT 5874	PO BOX 11407			BIRMINGHAM	AL	35246-5874	
VITAL SAFETY SUPPLY LLC		PO BOX 9382			NEW IBERIA	LA	70562	
VIVAS, MARCOS		Address Redacted						
VIVIAN CURRY PEACOCK		Address Redacted						
VIVIAN N SILVAS		Address Redacted						
Vizinat, Jordan J		Address Redacted						
VIZION ENVIRONMENTAL SOLUTIONS LLC		PO BOX 2191			CHICKASHA	OK	73023	
Vo, Huy		Address Redacted						
Vo, Ngoc Thanh		Address Redacted						
Vo, Walter V		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Voight, Preston G		Address Redacted						
Voigt, Rachel Estelle		Address Redacted						
Voisin, Eddie J		Address Redacted						
Volland, Ryan David		Address Redacted						
Vollenweider, Michael G		Address Redacted						
Volter, Timothy C		Address Redacted						
Von Schlegell, Kenneth		Address Redacted						
VOORHIES MACHINE SHOP INC		422 WEST WASHINGTON STREET			NEW IBERIA	LA	70560	
VOORHIES SUPPLY COMPANY LLC		PO BOX 404130			ATLANTA	GA	30384	
VOORHIES SUPPLY COMPANY LLC		205 MONROE ST			LAFAYETTE	LA	70501	
VOORHIES SUPPLY COMPANY LLC		BOX 504606			ST LOUIS	MO	63150	
VOORHIES SUPPLY COMPANY LLC		PO BOX 504606			ST. LOUIS	MO	63150	
VORENKAMP, STEFFAN		Address Redacted						
Vorhies, Daniel R		Address Redacted						
VOSS LIGHTING INC		721 NORTH ANN ARBOR			OKLAHOMA CITY	OK	73127	
Voth, John		Address Redacted						
Votruba, Kevin L		Address Redacted						
VOYAGER ENERGY SERVICES LLC		PO BOX 51992			AMARILLO	TX	79159	
VP SALES & MANUFACTURING LP		PO BOX 408			ALICE	TX	78333	
VULCAN ENERGY SERVICES, LLC		535 SIMMON DRIVE			OSCEOLA	WI	54020	
VULCAN INDUSTRIAL HOLDINGS LLC		535 SIMMON DRIVE			OSCEOLA	WI	54020	
VWR INTERNATIONAL LLC		PO BOX 640169			PITTSBURGH	PA	15264	
W & T OFFSHORE INC		NINE GREENWAY PLAZA	SUITE 300		HOUSTON	TX	77046	
W 3 WELDING LLC		4512 EAST MARKET			ENID	OK	73701	
W B MASON COMPANY		PO BOX 981101			BOSTON	MA	02298-1101	
W B SUPPLY LLC		PO BOX 206620			DALLAS	TX	75320-6620	
W MATT RALLS		Address Redacted						
W S TYLER INC	DEPARTMENT 781849	PO BOX 78000			DETROIT	MI	48278-1849	
W T BELL INTERNATIONAL INC		8811 EMMOTT	SUITE 1900		HOUSTON	TX	77040	
W W LP REPAIR INC		1005 S ENGLISH			MOORE	OK	73160	
W. BATON ROUGE	MELANIE DAVID, DIRECTOR REVENUE & TAXATION	883 7TH STREET			PORT ALLEN	LA	70767	
W. BATON ROUGE		883 7TH STREET			PORT ALLEN	LA	70767	
W. BATON ROUGE		PO BOX 86			PORT ALLEN	LA	70767	
W. FELICIANA	LOUISIANA UNIFORM LOCAL SALES TAX BOARD	PO Box 1910			ST. FRANCISVILLE	LA	70775-1910	
W. FELICIANA		PO BOX 1910			ST. FRANCISVILLE	LA	70775	
W. FELICIANA		9792 BAINS ROAD			ST. FRANCISVILLE	LA	70775	
W74 OIL TOOLS		PO BOX 4442			ODESSA	TX	79760	
WADE CHIROPRACTIC CLINIC INC		500 N WASHINGTON STREET SUITE 3			WEATHERFORD	OK	73096	
Wade, Kevin Conner Dane		Address Redacted						
Wade, Prentiss Lee		Address Redacted						
Wadkins, Melissa Lane		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Waeckerlin, Jacob Lee		Address Redacted						
Waggoner, Jason T		Address Redacted						
Waggoner, Ricky Dean		Address Redacted						
WAGNER EQUIPMENT CO		PO BOX 919000			DENVER	CO	80291-9000	
WAGNER EQUIPMENT COMPANY		18000 SMITH RD			AURORA	CO	80011	
WAGNER SUPPLY COMPANY		PO BOX 225387			DALLAS	TX	75222	
Wagner, Aaron Gilbert		Address Redacted						
Wagner, Cole Garret		Address Redacted						
Wagoner, Thomas D		Address Redacted						
Wahab, Yekini		Address Redacted						
Wakeman, Marlin D		Address Redacted						
WAKO INC		5606 NORTH HIGHWAY 81			ENID	OK	73701	
Walck, Randall Kirk		Address Redacted						
Walden, Alan R		Address Redacted						
Waldmann, Christopher Alan		Address Redacted						
Waldrip, Bladen Wade		Address Redacted						
Waldron, Kenneth L		Address Redacted						
Walker, Alvan Alfred		Address Redacted						
Walker, Billy James		Address Redacted						
Walker, Chase A		Address Redacted						
Walker, Christopher Micheal		Address Redacted						
Walker, Clifford		Address Redacted						
Walker, David		Address Redacted						
Walker, David Leonard		Address Redacted						
Walker, Dayna Lynn		Address Redacted						
Walker, Jake		Address Redacted						
Walker, Justin A		Address Redacted						
Walker, Melvin		Address Redacted						
Walker, Mitch Allen		Address Redacted						
Walker, Rickey James		Address Redacted						
Walker, Shelby Lynn		Address Redacted						
Walker, Steven		Address Redacted						
Walker, Steven C.		Address Redacted						
Walker, Steven Ellis		Address Redacted						
Walker, Xavier Jahann		Address Redacted						
WALL COLMONOY CORPORATION		101 W GIRARD AVE			MADISON HEIGHTS	MI	48071	
WALL, DARRELL		Address Redacted						
Wall, Jarrod Lee		Address Redacted						
Wall, Kody Dewayne		Address Redacted						
Wall, Raymond		Address Redacted						
Wall, Steele M		Address Redacted						
Wall, Steven D		Address Redacted						
WALLACE ELECTRONICS		10551 MILLER ROAD, SUITE 300			DALLAS	TX	75238	
Wallace, Dorman		Address Redacted						
Wallace, Kayla Marie		Address Redacted						
Wallace, Toby Buck		Address Redacted						
WALLER, JOHNNY L		Address Redacted						
Wallick, Jonathan Leavell		Address Redacted						
Walls, Adrian		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
WALLWORK TRUCK CENTER INC	WW WALLWORK INC	PO BOX 1819			FARGO	ND	58107-1819	
WALNUT BEND PTO		47 COUNTY ROAD 198			GAINESVILLE	TX	76240	
WALPOLE TIRE SERVICE LLC		511 EAST GEORGIA AVENUE			RUSTON	LA	71270	
WALTER A NORMILE		Address Redacted						
WALTER OIL & GAS CORPORATION		1100 LOUISIANA	SUITE 200		HOUSTON	TX	77002	
WALTERS, BRIAN		Address Redacted						
Walters, Craig A		Address Redacted						
Walters, Eric Lee		Address Redacted						
Walters, William L		Address Redacted						
Waltman, Rodney H		Address Redacted						
Walton, Benjamin Nielson		Address Redacted						
Walton, Edison Renard		Address Redacted						
Walton, Ronald C		Address Redacted						
Walz, Robert L		Address Redacted						
Wampler, Charles G		Address Redacted						
WANDA THURMAN		Address Redacted						
Warcup, Richard W		Address Redacted						
WARD & ASSOCIATES INC		NRG CENTER	3 NRG PARK		HOUSTON	TX	77054	
WARD COUNTY	TERESA PERRY-STONER	400 S. ALLEN, SUITE 302			MONAHANS	TX	79756	
WARD COUNTY		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
WARD COUNTY TAX OFFICE	ATTENTION VICKI HEFLIN, PPC	PO BOX 290			MONAHANS	TX	79756	
WARD COUNTY TREASURER		PO BOX 5005	225 SE THIRD ST. 2ND FLOOR		MINOT	ND	58702	
WARD COUNTY, ND	ATTN MARISA HAMAN, AUDITOR/TREASURER	225 THIRD ST. SE, SECOND FLOOR			MINOT	ND	58701	
WARD LEONARD CT LLC		401 WATERTOWN ROAD			THOMASTON	CT	06787	
WARD, BOBBIE L		Address Redacted						
Ward, Gabriel Cory		Address Redacted						
Ward, Jacob Daniel		Address Redacted						
Ward, Jason		Address Redacted						
Ward, Jason C		Address Redacted						
Ward, Joseph		Address Redacted						
Ward, Keenon Hilton		Address Redacted						
Ward, Kevin Ralph		Address Redacted						
Ward, Michael A		Address Redacted						
Ward, Patrick Shawn		Address Redacted						
Ward, Steven		Address Redacted						
Ward, Zackariah William		Address Redacted						
Ware, Jeremy Lance		Address Redacted						
Ware, Joshua L		Address Redacted						
Ware, Justin Dean		Address Redacted						
Warehime, David		Address Redacted						
WAREHOUSE RACK CO LP		14735 SOMMERMEYER			HOUSTON	TX	77041	
WARLANDER ASSET MANAGEMENT, LP	ERIC COLE	250 WEST 55TH STREET	33RD FLOOR		NEW YORK	NY	10019	
WARNER, CLYDE		Address Redacted						
Warner, Pamela S		Address Redacted						
WARNER, RONALD		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Warner, Travis J		Address Redacted						
Warner, William David		Address Redacted						
WARREN CAT		PO BOX 842116			DALLAS	TX	75284-2116	
WARREN DRILLING COMPANY INC		PO BOX 103			DEXTER CITY	OH	45727	
Warren, Christopher Phillips		Address Redacted						
Warren, David Brian		Address Redacted						
Warren, Dustin Craig		Address Redacted						
Warren, Nicholas Christopher		Address Redacted						
WARREN, SHANA		Address Redacted						
Warren, Tyrel Nolan		Address Redacted						
Warren, Vincenco Samuel		Address Redacted						
Warrick, Kevin Lynn		Address Redacted						
WARRIOR SUPPLY INC		PO BOX 4989			VICTORIA	TX	77903	
WASHING EQUIPMENT OF TEXAS		PO BOX 200066			SAN ANTONIO	TX	78220-0066	
WASHINGTON		1002 MAIN STREET	PO BOX 677		FRANKLINTON	LA	70438	
WASHINGTON		PO DRAWER 508			FRANKLINTON	LA	70438	
WASHINGTON ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	1125 WASHINGTON ST SE	PO BOX 40100		OLYMPIA	WA	98504-0100	
WASHINGTON COUNTY	LARRY W. GRIESE	150 ASH AVENUE			AKRON	CO	80720	
WASHINGTON COUNTY, CO	ATTN DEBRA A. COOPER, TREASURER	150 ASH AVENUE			AKRON	CO	80720	
WASHINGTON COUNTY, CO	ATTN LARRY W. GRIESE, ASSESSOR	150 ASH AVENUE			AKRON	CO	80720	
WASHINGTON DEPARTMENT OF ECOLOGY		300 DESMOND DRIVE SE			LACEY	WA	98503	
WASHINGTON DEPARTMENT OF REVENUE		2101 4TH AVE	SUITE 1400		SEATTLE	WA	98121	
WASHINGTON DEPT OF REVENUE	ATTN EXECUTIVE OFFICE	PO BOX 47450			OLYMPIA	WA	98504	
Washington Dept of Revenue	Executive Office	PO Box 47450			Olympia	WA	98504	
Washington Parish	Jamie Butt & Joy Wilson	1002 Main Street	PO Box 677		Franklinton	LA	70438	
WASHINGTON PARISH SHERIFFS OFFCE SALES TAX		302 MISSISSIPPI AVE			BOGALUSA	LA	70427	
WASHINGTON PARISH SHERIFFS OFFCE SALES TAX		P. O. DRAWER 508			FRANKLINTON	LA	70438	
WASHINGTON PHYSICIANS GROUP		PO BOX 855			WASHINGTON	PA	15301	
Washington, Gregory D		Address Redacted						
Washington, Michael J		Address Redacted						
WASHITA COUNTY	KRYSTLE UECKE	111 EAST MAIN, SUITE 1			CORDELL	OK	73632	
WASHITA COUNTY, OK	ATTN SHERRY NIGHTENGALE, TREASURER	111 EAST MAIN	PO BOX 416		CORDELL	OK	73632	
WASHITA VALLEY ENTERPRISES INC		PO BOX 94160			OKLAHOMA CITY	OK	73143-4160	
WASP USA INC.		ONE PENN PLAZA	2ND FLOOR	250 W. 34TH STREET	NEW YORK	NY	10119	
Wasson, Jason		Address Redacted						
WASTE CONNECTIONS BAYOU INC		PO BOX 679859			DALLAS	TX	75267-9859	
WASTE CONNECTIONS OF COLORADO	DENVER DISTRICT	PO BOX 7428			PASADENA	CA	91109-7428	

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WASTE CONNECTIONS OF NORTH DAKOTA INC		1108 8TH ST EAST			WILLISTON	ND	58801-5770	
WASTE CONNECTIONS OF OKLAHOMA INC		3 WATERWAY SQUARE PLACE, SUITE 110			THE WOODLANDS	TX	77380	
WASTE CONNECTIONS OF TEXAS LLC		2010 WILSON RD			HUMBLE	TX	77396	
WASTE CONNECTIONS OF US INC		1201 W SMITH AVE			IOWA PARK	TX	76367	
Waste Management		1001 Fannin, Suite 4000			Houston	TX	77002	
WASTE MANAGEMENT INC		PO BOX 7400			PASADENA	CA	91109-7400	
WASTE MANAGEMENT OF ACADIANA		PO BOX 55558			BOSTON	MA	02205-5558	
WASTE MANAGEMENT OF GRAND JUNCTION		1227 WINTERS AVE			GRAND JUNCTION	CO	81501	
WASTE MANAGEMENT OF LOUISIANA LLC	WM CORPORATE SERVICES INC	PO BOX 55558			BOSTON	MA	02205-5558	
WASTE MANAGEMENT OF OKLAHOMA CITY		PO BOX 660345			DALLAS	TX	75266	
WASTE MANAGEMENT OF PENNSYLVANIA INC		PO BOX 13648			PHILADELPHIA	PA	13648	
WASTE MANAGEMENT OF TEXAS INC		PO BOX 660345			DALLAS	TX	75266-0345	
WASTE MANAGEMENT OF TEXAS INC		1001 FANNIN	SUITE 4000		HOUSTON	TX	77002	
WASTE MANAGEMENT OF WI MN		PO BOX 4648			CAROL STREAM	IL	60197-4648	
WASTE PRO OF LOUISIANA INC		PO BOX 865268			ORLANDO	FL	32886-5268	
WASTE PRO OF LOUISIANA INC		PO BOX 865487			ORLANDO	FL	32886-5487	
WASTEWATER SOLUTIONS		PO BOX 12493			ODESSA	TX	79768	
WATERCO LLC		PO BOX 632			GILLETTE	WY	82717	
WATERJET CUTTING OF HOUMA		242 NORTH HOLLYWOOD ROAD			HOUMA	LA	70364	
WATERLOGIC AMERICAS		77 MCCULLOUGH DRIVE, SUITE 9			NEW CASTLE	DE	19720	
WATERLOGIC AMERICAS LLC		PO BOX 677867			DALLAS	TX	75267-7867	
WATERLOGIC USA INC		PO BOX 677867			DALLAS	TX	75267-7867	
WATERLOO MANUFACTURING SOFTWARE		PO BOX 81264			WELLESLEY	MA	02481	
Waters, James E		Address Redacted						
WATERWORKS DISTRICT NO 3 COTEAU		4104 COTEAU ROAD HIGHWAY 88			NEW IBERIA	LA	70560-9799	
Watkins, David Blake		Address Redacted						
Watkins, Kyle		Address Redacted						
Watkins, Michael Lance		Address Redacted						
Watkins, Michael Lee		Address Redacted						
Watkins, Monty Renard		Address Redacted						
Watkins, Quarta Kenyatta		Address Redacted						
WATONGA REPUBLICAN INC		PO BOX 30			WATONGA	OK	73772-0030	
Watrous, Jarred Lee		Address Redacted						
WATSON GRINDING & MANUFACTURING		PO BOX 679043			DALLAS	TX	75267-9043	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
WATSON HOPPER INC		PO BOX 10			HOBBS	NM	88241-0010	
Watson, Danna Lee		Address Redacted						
Watson, Danny E		Address Redacted						
Watson, Jacob Allen		Address Redacted						
Watson, Joshua G		Address Redacted						
Watson, Mark Bradley		Address Redacted						
Watson, Richard P		Address Redacted						
WATTERS, JEFFREY		Address Redacted						
WATTERS, LARRY		Address Redacted						
Watterud, Conner Scott		Address Redacted						
Watts, Eric Byron		Address Redacted						
Watts, Geary Lynn		Address Redacted						
Watts, Joaquin S		Address Redacted						
Watts, Ricky Byron		Address Redacted						
Way, Christopher Andre		Address Redacted						
Way, Jared Gail		Address Redacted						
WAYFAIR LLC		4 COPLEY PLACE	FLOOR 7		BOSTON	MA	02116	
Wayland, Teri		Address Redacted						
WAYNE A GRIMM		Address Redacted						
WAYNE D ENTERPRISES INC		PO BOX 2363			HOUSTON	TX	77252	
WAYNE DUCOTE		Address Redacted						
WAYNE W CARPENTER		Address Redacted						
WAYSIDE RADIATOR SHOP		1339 EAST 2ND STREET			ODESSA	TX	79761	
WC OF TEXAS		PO BOX 679859			DALLAS	TX	75267-9859	
WC STRIEGEL INC		PO BOX 860			RANGELY	CO	81648	
WCO OILFIELD SERVICES INC		2077 S 10TH STREET			RIFLE	CO	81650	
WD LARSON COMPANIES INC		PO BOX 270710			MINNEAPOLIS	MN	55427	
WDI DRILLING EQUIPMENT SERVICES LLC		PO BOX 2368			TOMBALL	TX	77377	
WEAR PARTS INC		PO BOX 2570			CASPER	WY	82602	
WEATHERFORD		PO BOX 301003			DALLAS	TX	75303-1003	
WEATHERFORD		PO BOX 200019			HOUSTON	TX	77216-0019	
WEATHERFORD		PO BOX 200937			HOUSTON	TX	77216-0937	
WEATHERFORD ACE HOME CENTER		PO BOX 1509			CLINTON	OK	73601	
WEATHERFORD ARTIFICIAL LIFT		PO BOX 301003			DALLAS	TX	75303-1003	
WEATHERFORD DAILY NEWS		PO BOX 191			WEATHERFORD	OK	73096	
WEATHERFORD INTERNATIONAL LTD.		2000 SAINT JAMES PLACE			HOUSTON	TX	77056	
WEATHERFORD US LP		PO BOX 301003			DALLAS	TX	75303-1003	
WEATHERFORD US LP		PO BOX 200019			HOUSTON	TX	77216-0019	
WEATHERSBEE ELECTRIC CO INC		PO BOX 2236			SAN ANGELO	TX	76902	
WEAVER CONSULTANTS GROUP LLC		8203 SOLUTION CENTER			CHICAGO	IL	60677-8002	
Weaver, Brennan Paul		Address Redacted						
Weaver, Jarvis D		Address Redacted						
Weaver, Julian Owen		Address Redacted						
Weaver, Whitney		Address Redacted						
WEAVERTOWN ENVIRONMENTAL GROUP		2 DORRINGTON ROAD			CARNEGIE	PA	15106	
WEBB OIL COMPANY INC		PO BOX 577			LINDSAY	OK	73052	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Webb, Joseph David		Address Redacted						
Webber, Joseph		Address Redacted						
WEBCO COATING INC		PO BOX 90786			LAFAYETTE	LA	70509	
WEBER COUNTY, UT	ATTN JOHN B. BOND, TREASURER	2380 WASHINGTON BLVD, SUITE 350			OGDEN	UT	84401	
Weber, Mark E		Address Redacted						
Weber, Martin Lynn		Address Redacted						
Weber, Travis M		Address Redacted						
Webre, Jerrett		Address Redacted						
WEBSTER	WEBSTER PARISH SALES &USE TAX COMMISSION - CYNDY HERRINGTON, ADMINISTRATOR	1128 HOMER ROAD			MINDEN	LA	71055	
WEBSTER PARISH		1128 HOMER ROAD			MINDEN	LA	71055	
WEBSTER PARISH		PO BOX 357			MINDEN	LA	71058-0357	
WEBSTER PARISH SALES & USE TAX COMMISSION		1128 HOMER ROAD			MINDEN	LA	71055	
WEBSTER PARISH SALES & USE TAX COMMISSION		PO Box 357			MINDEN	LA	71058-0357	
Weddington, Dustin		Address Redacted						
WEDGE SUPPLY LLC		3309 W KINGSLEY RD			GARLAND	TX	75041	
Wedlake, Sean Jacob		Address Redacted						
WEEKS BLADE SERVICES INC	JAY WEEKS	PO BOX 844			SEILING	OK	73663	
WEEKS ENVIRONMENTAL LLC		PO BOX 1169			PREMONT	TX	78375	
Weeks, Ricky P		Address Redacted						
Wehling, Shane Michael		Address Redacted						
WEICHERT CORPORATE HOUSING INC		1625 ROUTE 10 EAST			MORRIS PLAINS	NJ	07950	
WEICHERT REALTORS OF THE PERMIAN BASIN		1304 W TEXAS AVENUE			MIDLAND	TX	79701	
WEICHERT WORKFORCE MOBILITY HOLDINGS	ATTENTION ACCOUNTS REEIVABLE	1625 STATE ROUTE 10 EAST			MORRIS PLAINS	NJ	07950	
WEIDNER & PHILIPPS LTD BY F & B OPERATORS LLC		707 SOUTH COLORADO			MIDLAND	TX	79701	
Weiner, Aubrey Caitlin		Address Redacted						
WEIR OIL & GAS		PO BOX 99395			FT. WORTH	TX	76199-0395	
WEIR OIL & GAS - MANIFOLD TRAILER SYSTEMS		601 WEIR WAY			FORT WORTH	TX	76108	
WEIR OIL & GAS - MANIFOLD TRAILER SYSTEMS		601 WEIR WAY			FORT WORTH	TX	76108	
WEIR SEABOARD		PO BOX 301861			DALLAS	TX	75303-1861	
Weisenborn, Erich S		Address Redacted						
WEISER SECURITY SYSTEMS INC		PO BOX 51720			NEW ORLEANS	LA	70151-1720	
Weisskopf, Horst A		Address Redacted						
WELCH EQUIPMENT COMPANY		PO BOX 912504			DENVER	CO	80291-2504	
Welch, Adam		Address Redacted						
Welch, Robert Scott		Address Redacted						
WELD		1150 O ST			GREELEY	CO	80631	
WELD COUNTY ASSESSOR		1400 N 17TH AVE			GREELEY	CO	80631	

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WELD COUNTY CLERK & RECORDER	ATTN ROCHELLE FENNER	PO BOX 459			GREELEY	CO	80632	
WELD COUNTY GARAGE		PO BOX 1986			GREELEY	CO	80634	
WELD COUNTY GOVERNMENT		PO BOX 758			GREELEY	CO	80632	
WELD COUNTY SCHOOL DISTRICT RE 8	FORT LUPTON SCHOOLS DECA	200 SOUTH FULTON AVENUE			FORT LUPTON	CO	80621	
WELD COUNTY TREASURER		PO BOX 458	1400 NORTH 17TH AVENUE		GREELEY	CO	80632-0458	
WELD COUNTY, CO	ASSESSORS OFFICE	1400 N 17TH AVE			GREELEY	CO	80631	
WELD COUNTY, CO	ATTN CARLY KOPPES, CLERK & RECORDER	1402 N. 17TH AVENUE			GREELEY	CO	80631	
WELD COUNTY, CO	ATTN TREASURER & PUBLIC TRUSTEE	1400 N. 17TH AVENUE			GREELEY	CO	80632	
WELD COUNTY, CO	ATTN WELD COUNTY TREASURER & PUBLIC TRUSTEE	1400 N. 17TH AVENUE	PO BOX 458		GREELEY	CO	80631	
WELD LP GAS COMPANY INC		PO BOX 365			PLATTEVILLE	CO	80651	
WELD MOTOR VEHICLES		PO BOX 459			GREELEY	CO	80632	
WELDERS EQUIPMENT INC		1201 WEST PARK AVENUE			EUNICE	LA	70535	
WELDERS EQUIPMENT INC		1201 WEST PARK AVENUE, 4125 HWY 90 EAST			EUNICE	LA	70535	
WELDING ALLOYS USA		8535 DIXIE HIGHWAY			FLORENCE	KY	41042	
WELDING CONSULTANTS LLC		889 NORTH 22ND STREET			COLUMBUS	OH	43219	
WELDING SERVICES JACKIE MECHE		PO BOX 89			LEONVILLE	LA	70551	
WELDING, JACKS		Address Redacted						
WELDING, MQZ		Address Redacted						
WELDING, WHITES		Address Redacted						
WELDING, WW		Address Redacted						
WELDON PARTS INC		PO BOX 2115			OKLAHOMA CITY	OK	73101-2115	
Welker, Stephen Bryan		Address Redacted						
WELL CONTROL SCHOOL		8032 MAIN STREET			HOUMA	LA	70360	
WELL SERVICE & SUPPLY INC		110 LITTLE BEAVER LANE			NEW IBERIA	LA	70560	
WELLBORE ENERGY SOLUTIONS LLC		6127 HIGHWAY 90 EAST			BROUSSARD	LA	70518	
WELLBORE FISHING & RENTAL TOOLS LLC		PO BOX 2818			HOUMA	LA	70361	
WELLBORE FISHING & RENTAL TOOLS, LLC		9868 E MAIN ST.			HOUMA	LA	70363	
WELLBORE INTEGRITY SOLUTIONS LLC		1310 RANKIN ROAD BUILDING 18			HOUSTON	TX	77073	
WELLBORE INTEGRITY SOUTIONS LLC		PO BOX 208306			DALLAS	TX	75320-8306	
WELLBORE SOLUTIONS INC		PO BOX 128			LOCKPORT	LA	70374	
WELLBORN SIGN INC		4801 GLOBE AVENUE			LUBBOCK	TX	79404	
Weller, William L		Address Redacted						
WELLHEAD CONTROL PRODUCTS INC		501 NORTH RICHEY STREET			PASADENA	TX	77506	
WELLHEAD DISTRIBUTORS INTERNATIONAL		PO BOX 732718			DALLAS	TX	75373	

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WELLHEAD RECOVERY SYSTEMS LLC		PO BOX 775			BROUSSARD	LA	70518	
WELLHEAD SUPPORT SYSTEM INC		PO BOX 456			BROUSSARD	LA	70518	
WELLNOW HEALTH LLC		PO BOX 1619			DICKINSON	TX	77539	
WELLPRO INC		PO BOX 2436			WILLISTON	ND	58802-2436	
WELLS FARGO	ATTN CORBIN WOMAC	RELATIONSHIP MANAGER	1000 LOUISIANA STREET	9TH FLOOR	HOUSTON	TX	77002	
WELLS FARGO	ATTN JASON WRIGHT	TREASURY ACCOUNT MANAGER	201 MAIN STREET	SUITE 300	FT WORTH	TX	76102	
WELLS FARGO	ATTN MADELEINE HALL	RELATIONSHIP ASSOCIATE	1000 LOUISIANA STREET	10TH FLOOR	HOUSTON	TX	77002	
WELLS FARGO	ATTN SETH SETTERBERG	CREDIT ANALYST - BUSINES FINANCE	14241 DALLAS PARKWAY	13TH FLOOR	DALLAS	TX	75254	
Wells Fargo	Corbin Womac							
WELLS FARGO BANK NA		550 SOUTH 4TH STREET			MINNEAPOLIS	MN	55415	
WELLS FARGO BANK, N.A.	CHICAGO NORTH BUSINESS BANKING BRANCH	300 TRI STATE INTERNATIONAL			LINCOLNSHIRE	IL	60069	
WELLS FARGO BANK, N.A.	U.S. TRADE SERVICES	STANDBY LETTERS OF CREDIT	401 N. RESEARCH PARKWAY, 1ST FLOOR	MAC D4004-017	WINSTON-SALEM	NC	27101-4157	
Wells Fargo Bank, N.A.		420 Montgomery Street			San Francisco	CA	94104	
WELLS FARGO BANK, N.A.		115 7TH ST.			DES MOINES	IA	50309	
WELLS FARGO CREDIT CARD		260 CHARLES DR			SALT LAKE CITY	UT	84116	
WELLS FARGO EQUIPMENT FINANCE INC		733 MARQUETTE AVENUE, SUITE 700			MINNEAPOLIS	MN	55402	
WELLS FARGO EQUIPMENT FINANCE MANUFACTURER SERVICES GROUP		PO BOX 7777			SAN FRANCISCO	CA	94120-7777	
WELLS FARGO EQUIPMENT FINANCE, INC.		733 MARQUETTE AVENUE,SUITE 700			MINNEAPOLIS	MN	55402	
WELLS FARGO FINANCIAL LEASING INC	TOSHIBA FINANCIAL SERVICES	PO BOX 105743			ATLANTA	GA	30348-5743	
WELLS FARGO P CARD RAPID		420 MONTGOMERY STREET			SAN FRANCISCO	CA	94104	
WELLS FARGO VENDOR FIN SERV		PO BOX 105743			ATLANTA	GA	30348-5743	
WELLS FARGO VISA		260 CHARLES DR			SALT LAKE CITY	UT	84116	
Wells, Douglas J		Address Redacted						
Wells, Nicholas Dale		Address Redacted						
Wells, Seth Alan		Address Redacted						
WELLSAW INC		2829 N BURDICK STREET			KALAMAZOO	MI	49004	
WENAAS CORP		PO BOX 2409			STAFFORD	TX	77497-2409	
WENDT & SONS OILFIELD SERVICE LLC		PO BOX 504			CHEYENNE WELLS	CO	80810	
Wendt, Jennifer Marie		Address Redacted						
WENDY DIXON		Address Redacted						
WENDY GRAVES		Address Redacted						
Wenninger, Zane Dawson Lynn		Address Redacted						
WENTWORTH OPERATING COMPANY		11900 NORTH MACARTHUR	SUITE E1		OKLAHOMA CITY	OK	73162	
WERCO BUILDING SPECIALTIES INC		PO BOX 15763			BATON ROUGE	LA	70895	

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
WERTS WELDING & TANK	SERVICE INC	400 NORTH OLD ST LOUIS ROAD			WOOD RIVER	IL	62095	
Wesco	CRC	Fred Buck	5555 Triangle Parkway, Suite 400		Atlanta	GA	30097	
WESGLASS INC	DBA DECKER AUTO GLASS	PO BOX 2368			CASPER	WY	82602	
Weske, Bryon		Address Redacted						
WESLEY TRUCKING LLC		2782 CHURCH AVENUE			SNYDER	TX	79549	
Wesley, Leonard R		Address Redacted						
WEST BANK SANITATION		1600 W BERGER LN			JACKSON	WY	83001	
WEST BATON ROUGE PARISH	DEPARTMENT OF REVENUE	PO BOX 86			PORT ALLEN	LA	70767-0086	
WEST BATON ROUGE PARISH	REVENUE & TAXATION	883 7TH STREET			PORT ALLEN	LA	70767	
WEST BATON ROUGE PARISH		PO BOX 863			PORT ALLEN	LA	70767	
WEST BATON ROUGE REVENUE DEPARTMENT		WEST BATON ROUGE PARISH DEPT OF REVENUE			PORT ALLEN	LA	70767	
WEST COAST ENGINEERED PRODUCTS INC		PO BOX 2169	1122 FALCON AVENUE		MILLS	WY	82644	
WEST DAKOTA WATER LLC		PO BOX 912927			DENVER	CO	80291-2927	
WEST DIRECT EQUIPMENT SAVERS LLC	EQUIPMENT SAVERS GEN-SHIELD	PO BOX 17112			DENVER	CO	80217	
WEST DIRECT OIL LLC		2501 INLAND AVENUE			GRAND JUNCTION	CO	81505	
WEST DIVIDE WATER CONSERVANCY	DISTRICT	PO BOX 203			RIFLE	CO	81650	
WEST ELK SUPPLY LLC		599 NORTHGATE DRIVE	UNIT B		GRAND JUNCTION	CO	81505	
WEST FELICIANA PARISH	SALES AND USE TAX COLLECTOR	PO BOX 1910			ST. FRANCISVILLE	LA	70775	
WEST FELICIANA PARISH SCHOOL BOARD	SALES AND USE TAX COLLECTOR	PO Box 1910			ST. FRANCISVILLE	LA	70775	
WEST FELICIANA PARISH SCHOOL BOARD		PO BOX 1910			ST. FRANCISVILLE	LA	70775	
WEST FELICIANA PARISH SCHOOL BOARD		4727 FIDELITY ST.	PO BOX 1910		ST. FRANCISVILLE	LA	70775	
WEST HAVEN, UT	ATTN CHILD RICHARDS CPA & ADVISORS	2490 WALL AVE			OGDEN	UT	84401	
WEST JEFFERSON INDUSTRIAL MEDICINE		107 WALL BOULEVARD SUITE A			GRETNA	LA	70056	
WEST LLC	C/O WEST CORPORATION	PO BOX 74007143			CHICAGO	IL	60674-7143	
WEST PENN ENERGY SERVICES LLC		865 STATE ROUTE 210			SHELOCTA	PA	15774	
West Penn Power Co		76 South Main Street			Akron	OH	44308	
WEST PENN POWER COMPANY		76 SOUTH MAIN STREET			AKRON	OH	44308	
WEST PENN POWER COMPANY		PO BOX 3687			AKRON	OH	44309-3687	
WEST PENN POWER COMPANY		1910 W MARKET ST			AKRON	OH	44313	
WEST SLOPE COLORADO OIL & GAS ASSOCIATION		PO Box 89			GRAND JUNCTION	CO	81502	
WEST TEXAS ABSTRACT & TITLE COMPANY		3700 N BIG SPRING STREET			MIDLAND	TX	79705	
WEST TEXAS CRANE TECHS INC		6811 ELKINS ROAD			MIDLAND	TX	79705	
WEST TEXAS DRUM COMPANY LTD II	FBO WEST TEXAS DRUM	PO BOX 3238			SALT LAKE CITY	UT	84110	

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WEST TEXAS HYDRAULICS LLC		4431 WEST 8TH			ODESSA	TX	79763	
WEST TEXAS MACHINING LLC		4701 NORTH GOLDER			ODESSA	TX	79764	
WEST TEXAS OFF ROAD		915 WEST 42ND STREET			ODESSA	TX	79764	
WEST TEXAS THERMO KING		PO BOX 32018			AMARILLO	TX	79120	
WEST UNIFIED COMMUNICATIONS SERVICES INC		PO BOX 281866			ATLANTA	GA	30384-1866	
WEST VALLEY ESCORT LLC		544 NORMANDY WAY			GRAND JUNCTION	CO	81501	
WEST VIRGINIA	WEST VIRGINIA STATE TAX	1001 LEE ST E.			CHARLESTON	WV	25301	
WEST VIRGINIA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	STATE CAPITOL BLDG 1 RM E-26	1900 KANAWHA BLVD., EAST		CHARLESTON	WV	25305	
WEST VIRGINIA DEPT OF ENVIRONMENTAL PROTECTION		601 57TH STREET			CHARLESTON	WV	25304	
WEST VIRGINIA OFFICE OF THE STATE TREASURER	ATTN UNCLAIMED PROPERTY DIVISION	STATE CAPITOL ROOM E-145	1900 KANAWHA BOULEVARD, EAST		CHARLESTON	WV	25305	
West Virginia Office of the State Treasurer	Unclaimed Property Division	State Capitol Room E-145	1900 Kanawha Boulevard, East		Charleston	WV	25305	
WEST VIRGINIA STATE TAX DEPARTMENT	TAX ACCOUNT ADMINISTRATION DIVISION	PO BOX 1826			CHARLESTON	WV	25327	
WEST VIRGINIA STATE TAX DEPARTMENT		PO BOX 11425			CHARLESTON	WV	25339	
WEST VIRGINIA STATE TAX DEPARTMENT, TAX ACCOUNT ADMINISTRATION DIVISION	WEST VIRGINIA STATE TAX	1001 LEE ST E.			CHARLESTON	WV	25301	
WEST VIRGINIA STATE TAX DEPARTMENT, TAX ACCOUNT ADMINISTRATION DIVISION		PO BOX 1202			CHARLESTON	WV	25324-1202	
WEST VIRGINIA STATE TAX DEPT	ATTN LEGAL DIVISION BANKRUPTCY UNIT	PO BOX 766			CHARLESTON	WV	25323-0766	
WEST VIRGINIA STATE TAX DEPT	ATTN THE REVENUE CENTER	1001 LEE ST. E.			CHARLESTON	WV	25301	
West Virginia State Tax Dept	The Revenue Center	1001 Lee St. E.			Charleston	WV	25301	
WEST VIRGINIA STATE TAX DEPT	WEST VIRGINIA STATE TAX	1001 LEE ST E.			CHARLESTON	WV	25301	
WEST VIRGINIA STATE TAX DEPT		PO BOX 1826			CHARLESTON	WV	25327-1826	
WEST VIRGINIA STATE TAX DEPT		1124 SMITH ST			CHARLESTON	WV	25301	
WEST VIRGINIA STATE TAX DEPT.	INTERNAL AUDITING DIVISION	PO BOX 1826			CHARLESTON	WV	25327-1826	
West, Brian C		Address Redacted						
West, David Jerome		Address Redacted						
West, Jacke Roi		Address Redacted						
West, James M		Address Redacted						
West, Jordan K		Address Redacted						
West, Preston A		Address Redacted						
West, Roger Allen		Address Redacted						
WEST, WYATT		Address Redacted						
WESTAIR GAS & EQUIPMENT LP		WESTAIR PRAXAIR DIST	PO BOX 120889	DEPARTMENT 088	DALLAS	TX	75312-0889	

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WESTAIR PRAXAIR DISTRIBUTION INC		1701 EAST SLATON ROAD			LUBBOCK	TX	79404	
WESTAIR PRAXAIR DISTRIBUTION INC		DEPT 0889	PO BOX 120889		DALLAS	TX	75312-0889	
WESTCO INTERNATIONAL CONSULTING		PO BOX 66			OAK VIEW	CA	93022	
Westerfield, Saige M		Address Redacted						
WESTERN AREA WATER SUPPLY AUTHORITY		PO BOX 2343			WILLISTON	ND	58802-2343	
WESTERN BRANCH DIESEL INC		67755 FRIENDS CHURCH ROAD			ST CLAIRSVILLE	OH	43950	
WESTERN COLORADO WASTE INC		PO BOX 26			MACK	CO	81525	
WESTERN COMFORT SYSTEMS INC		6525 WEST 4TH STREET			GREELEY	CO	80634	
WESTERN D SERVICES LLC		104 COMMERCIAL DRIVE	PO BOX 386		WRIGHT	WY	82732	
WESTERN DPF SERVICES	WESTERN DPF FILTER CLEANING LLC	8516 WEST RENO AVE			OKLAHOMA CITY	OK	73127	
WESTERN FIRST AID & SAFETY		PO BOX 734514			DALLAS	TX	75373-4514	
WESTERN GLOBAL		1707 NORTHWOOD DRIVE			TROY	MI	48084	
WESTERN IMPLEMENT CO INC		2919 NORTH AVENUE			GRAND JUNCTION	CO	81504	
WESTERN MARKETING INC		PO BOX 954523			ST LOUIS	MO	63195-4523	
WESTERN OKLAHOMA AUTO PARTS LLC	NAPA AUTO PARTS ELK CITY	716 WEST 3RD			ELK CITY	OK	73644	
WESTERN OKLAHOMA AUTO PARTS LLC	NAPA AUTO PARTS WEATHERFORD	115 SOUTH WASHINGTON			WEATHERFORD	OK	73096	
WESTERN OKLAHOMA POWERTRAIN INC		19485 EAST 1130 ROAD			ELK CITY	OK	73644	
WESTERN PAPER DISTRIBUTORS INC		PO BOX 5292			DENVER	CO	80217	
WESTERN RADIATOR INC		PO BOX 1553			CASPER	WY	82604	
WESTERN SLING & SUPPLY COMPANY		PO BOX 208			SEDALIA	CO	80135-0208	
WESTERN SLOPE AUTO COMPANY		2264 US HIGHWAY 6 & 50			GRAND JUNCTION	CO	81505	
WESTERN SLOPE IRON & SUPPLY INC		670 23 ROAD			GRAND JUNCTION	CO	80505-9440	
WESTERN STAR COMMUNICATIONS		PO BOX 418			SANDY	OR	97055	
WESTERN WORKSTRINGS LLC		PO BOX 1646			WOODWARD	OK	73802	
WESTERN WYOMING COMMUNITY COLLEGE		2500 COLLEGE DRIVE			ROCK SPRINGS	WY	82901	
WESTFALL ODELL OF COLORADO INC DBA VOLVO OF DEN		711 RAPTOR RD			FRUITA	CO	81521	
WESTFIELD SANDBLASTING INC		PO BOX 90656			HOUSTON	TX	77290	
WESTFIELD URGENT CARE PLLC		2010 FM 1960 ROAD EAST			HOUSTON	TX	77073-2404	
WESTLIE MOTOR COMPANY		PO BOX 548			MINOT	ND	58702	

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WESTLIE TRUCK CENTER		WESTLIE MOTOR COMPANY	PO BOX 548		MINOT	ND	58702-0548	
Westman, KC Lee		Address Redacted						
Westman, Todd E		Address Redacted						
WESTMORELAND COUNTY DEPARTMENT OF SAFETY		911 PUBLIC SAFETY ROAD			GREENSBURG	PA	15601	
WESTMORELAND COUNTY, OK	ATTN WILLIAM S. FERRARO, CHIEF ASSESSOR	40 N PENNSYLVANIA AVE, STE 440			GREENSBURG	PA	15601	
Westmoreland, Anthony E		Address Redacted						
Westmoreland, Terry P		Address Redacted						
WESTOK WEED CONTROL INC		PO BOX 202			WEATHERFORD	OK	73096	
WESTON COUNTY, WY	ATTN WESTON COUNTY TREASURER	1 WEST MAIN			NEWCASTLE	WY	82701	
WESTON CTY	WESTON COUNTY TREASURER	1 WEST MAIN			NEWCASTLE	WY	82701	
WESTON DONNER		Address Redacted						
WESTON MUD	ASSESSMENTS OF THE SOUTHWEST, INC.	#5 OAKTREE			FRIENDSWOOD	TX	77546	
WESTON MUD		PO Box 1368			FRIENDSWOOD	TX	77549	
WESTON SERVICES OF TEXAS LP		2696 BUS LOOP 181 NORTH			FLORESVILLE	TX	78114	
WESTON SOLUTIONS INC		PO BOX 405163			ATLANTA	GA	30384-5163	
WESTON, ROBERT		Address Redacted						
WESTSTAR EXPLORATION COMPANY		1001 WEST LOOP SOUTH	SUITE 525		HOUSTON	TX	77027	
WESTWIND HELICOPTERS INC		PO BOX 929			SANTA FE	TX	77517-0929	
WESTWINDS VILLAGE APARTMENTS		6010 EAST HIGHWAY 191			ODESSA	TX	79762	
WESTWOOD GLOBAL ENERGY INC		3800 BUFFALO SPEEDWAY SUITE 350			HOUSTON	TX	77098	
WET		PO BOX 200066			SAN ANTONIO	TX	78220-0066	
WET SAN ANTONIO		PO BOX 200066			SAN ANTONIO	TX	78220-0066	
WETCO FARMS		2055 1ST AVENUE			GREELEY	CO	80631	
Wetzel, Alexander Wayne		Address Redacted						
Wetzel, Kyle T		Address Redacted						
Wetzel, Tyler Matthew		Address Redacted						
WEX	DBA FLEET SERVICES	PO BOX 6293			CAROL STREAM	IL	60197-6293	
WEX BANK DBA WRIGHT EXPRESS FSC		PO BOX 6293			CAROL STREAM	IL	60197	
WEX FLEET		PO BOX 6293			CAROL STREAM	IL	60197-6293	
Wexler, Allen William		Address Redacted						
WF WELLS		2829 NORTH BURDICK ST			KALAMAZOO	MI	49004	
WFS PROPERTY LLC	WILLISTON FIRE & SAFETY	3420 2ND AVENUE WEST			WILLISTON	ND	58801	
WG REAL ESTATE MANAGEMENT LLC		BUILDING 1700-2, 8100 EAST 22ND STREET NORTH			WICHITA	KS	67226	
WGM EXCAVATION SERVICES LLC		12968 US ROUTE 422			KITTANNING	PA	16201	
WH LABORATORIES LLC		8450 RAYSON			HOUSTON	TX	77080	
Whatley, John I		Address Redacted						
WHEELER BROTHERS GRAIN COMPANY LLC		PO BOX 29	ACCOUNT 386200		WATONGA	OK	73772	

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WHEELER COUNTY, TX	ATTN CINDY BROWN, COUNTY TAX ASSESSOR-COLLECTOR	WHEELER COUNTY COURTHOUSE	401 MAIN STREET		WHEELER	TX	79096	
WHEELER COUNTY, TX	ATTN KIMBERLY MORGAN, CHIEF APPRAISER	WHEELER CENTRAL APPRAISAL DISTRICT	402 S. MAIN ST.		WHEELER	TX	79096	
WHEELER TRIGG ODONNELL LLP		370 17TH STREET, SUITE 4500			DENVER	CO	80202	
Wheeler, Irma		Address Redacted						
Wheeler, Travis D		Address Redacted						
Wheelis, Ashley Nicole		Address Redacted						
WHEELS INC		PO BOX 96336			CHICAGO	IL	60693	
Whisler, Michael A		Address Redacted						
Whitaker, Paul Eugene		Address Redacted						
WHITCO PUMP & EQUIPMENT LLC		121 NORTH BERNARD ROAD			BROUSSARD	LA	70518	
WHITCO PUMP & EQUIPMENT LLC		PO BOX 82531			LAFAYETTE	LA	70598	
WHITCO SUPPLY LLC		200 NORTH MORGAN AVENUE			BROUSSARD	LA	70518	
White Bear	Howden Specialty	James Beckett	One Creechurch Place		London		EC3A 5AF	United Kingdom
WHITE COUNTY	JANET HIBBITTS	OFFICE OF THE TREASURER	300 N. SPRUCE		SEARCY	AR	72143	
WHITE FIELDS INC		7127 COUNTY LINE ROAD NE			PIEDMONT	OK	73078	
WHITE MOUNTAIN ELECTRIC INC		PO BOX 7038			WILLISTON	ND	58803	
WHITE RIVER SAFETY INC		PO BOX 282			RANGELY	CO	81648	
WHITE STAR PUMP COMPANY LLC		41499 CYRUS ROAD			WALLER	TX	77484	
WHITE, DAVID		Address Redacted						
White, Drake M		Address Redacted						
White, James C		Address Redacted						
White, Kevin Lee		Address Redacted						
White, Michael Allen		Address Redacted						
White, Richard Bruce		Address Redacted						
White, Robert Lee		Address Redacted						
White, Robert Warren		Address Redacted						
White, Ryan Duke		Address Redacted						
White, Scott William		Address Redacted						
White, Scotty Dale		Address Redacted						
White, Stephen		Address Redacted						
White, Terry Dewayne		Address Redacted						
WHITE, THOMAS		Address Redacted						
White, Timothy L		Address Redacted						
White, Tyler Owen		Address Redacted						
Whitefield, James Bruce		Address Redacted						
Whitehead, Robert Laine		Address Redacted						
Whiteley, Marcus D		Address Redacted						
WHITES WELDING LLC		PO BOX 844670			BOSTON	MA	02284-4670	
WHITESBORO HONORARY CHAPTER FARMERS		PO BOX 941			WHITESBORO	TX	76273	
WHITESIDES BOOTS		855 BRIDGE STREET			BRIGHTON	CO	80601	
WHITESIDES NO 2 INC		855 BRIDGE STREET			BRIGHTON	CO	80601	
Whitfield, Norman		Address Redacted						
Whiting, James William		Address Redacted						
Whiting, Stacy Suzanne		Address Redacted						

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Whitley, Charles E		Address Redacted						
Whitley, Ronnie Al		Address Redacted						
WHITLIEJO SPECIALTY COMPANY LLC		PO BOX 82448			LAFAYETTE	LA	70598	
WHITNEY	ATTN HOLLIE ERICKSEN	SR. VICE PRESIDENT - CORPORATE BANKING	228 ST CHARLES AVENUE	8TH FLOOR	NEW ORLEANS	LA	70130	
Whitney Bank	Hollie Ericksen							
WHITNEY NATIONAL BANK		701 POYDRAS ST			NEW ORLEANS	LA	70139	
WHITNEY NATIONAL BANK		PO BOX 95311, CREDIT CARD CENTER			NEW ORLEANS	LA	70195-5311	
Whitson, Tyler David		Address Redacted						
Whittle, Seth D		Address Redacted						
WHITTON SUPPLY COMPANY		1419 WEST RENO			OKLAHOMA CITY	OK	73106	
WHITTON SUPPLY COMPANY		PO BOX 2017			OKLAHOMA CITY	OK	73101-2017	
WHOLESALE SUPPLY INC		PO BOX 535			LONGVIEW	TX	75606	
WHYTE CRANE SERVICES LTD		TIPPERTY INDUSTRIAL CENTRE			ELLON		AB41 8LZ	UNITED KINGDOM
WICHITA BEARING & SUPPLY COMPANY		PO BOX 1150			WICHITA FALLS	TX	76307-1150	
WICHITA FALLS MANUFACTURING INC		PO BOX 5326			WICHITA FALLS	TX	76306	
WICHITA GENERAL FIRE & SAFETY INC	FIRE & SAFETY INC	PO BOX 8012			WICHITA FALLS	TX	76307	
Widdel, Jacob Christopher		Address Redacted						
WIDE RANGE LOGISTICS LLC		PO BOX 14008			NEW IBERIA	LA	70562	
WIDEN ENTERPRISES INC		PO BOX 6068			MADISON	WI	53716	
Widney, Jerry L		Address Redacted						
Wiedmeier, Gregory V		Address Redacted						
WIEKHORST, TOM		Address Redacted						
Wiggins, Austin Ray		Address Redacted						
WIGGINS, DEREK		Address Redacted						
Wiggins, Jason R		Address Redacted						
Wiggins, Tristin Tyler		Address Redacted						
WILBANKS TRUCKING SERVICES LLC		11246 LOVINGTON HIGHWAY			ARTESIA	NM	88210	
Wilbanks, Ryan D		Address Redacted						
Wilburn, Christopher J		Address Redacted						
WIL-CALL SERVICES LTD		PO BOX 473			BUFFALO	TX	75831	
WILD WEST SERVICES		445 THORNHILL ROAD			LOVINGTON	NM	88260	
WILDCAT OIL TOOLS LLC		PO BOX 50592			MIDLAND	TX	79710	
WILDE, JASON		Address Redacted						
WILDHORSE RESOURCES MANAGEMENT COMPANY LLC		PO BOX 79588			HOUSTON	TX	77279	
Wiles, David Lynn		Address Redacted						
Wiles, Michael D		Address Redacted						
WILEY ENERGY SERVICES LLC		PO BOX 1088			PLEASANTON	TX	78064	
Wiley, Nathaniel Ray		Address Redacted						
Wilhite, Glen G		Address Redacted						
Wilke, Kenneth T		Address Redacted						
Wilkins, Jonathan W		Address Redacted						
Wilkins, Kenny R		Address Redacted						

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Wilkins, Samantha		Address Redacted						
WILKINSON GRAPHICS INCORPORATED		200 S MAIN STREET			BRIGHTON	CO	80601	
Wilkinson III, Carl Willis		Address Redacted						
WILKINSON, JOHN H		Address Redacted						
Wilkinson, John Henry		Address Redacted						
WILL MAHONE		Address Redacted						
WILL OBERDICK		Address Redacted						
WILLACY COUNTY	HON. RUBEN CAVAZOS	576 W. MARIN AVE. ROOM 143			RAYMONDVILLE	TX	78580	
Willard, Joshua		Address Redacted						
WILLCO INC		PO BOX 553			HARVEY	LA	70059	
WILLDA BEAST LLC		PO BOX 12250			COLLEGE STATION	TX	77842	
Willett, Artie C		Address Redacted						
Willett, Matthew Ardel		Address Redacted						
Willett, Samuel Isaiah		Address Redacted						
Willhoft, John William		Address Redacted						
Willhoite, Kendall T		Address Redacted						
Willhoite, Tarron Jorrae		Address Redacted						
WILLIAM B COWLEY		Address Redacted						
WILLIAM BOUYER		2938 BUSHMEAD COURT			OCOEE	FL	34761	
WILLIAM CAMPBELL		Address Redacted						
WILLIAM CODY SILK		Address Redacted						
WILLIAM E CASON	GAINESVILLE SHEET METAL	Address Redacted						
WILLIAM EARL MOODY		Address Redacted						
WILLIAM HACKER		Address Redacted						
WILLIAM HOLDING		Address Redacted						
WILLIAM HOOVER		Address Redacted						
WILLIAM J SWANK		Address Redacted						
WILLIAM L GRAEB		Address Redacted						
WILLIAM MARK SORRELS	SORRELS FARMS	Address Redacted						
WILLIAM MARSH RICE UNIVERSITY		MS 531	6100 MAIN STREET		HOUSTON	TX	77005	
WILLIAM MCJIMSEY		Address Redacted						
WILLIAM P BATTEST		Address Redacted						
WILLIAM SCHNABL		Address Redacted						
WILLIAM SCOTT DYE		Address Redacted						
WILLIAM SHOEMAKER	c/o SANFORD LAW FIRM	Address Redacted						
WILLIAM SHOEMAKER		Address Redacted						
WILLIAM SLADE LITSCH	HOCKADAY HARDWARE & WATER WELL SERVICE	Address Redacted						
WILLIAM W HEIDELBERGER		Address Redacted						
WILLIAMS BROADCASTING LLC	DBA KOFM KGWA	PO BOX 3128			ENID	OK	73702	
WILLIAMS COUNTY		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
WILLIAMS COUNTY TREASURER	PATTI OGURCHAK - TREASURER/RECORDER	WILLIAMS COUNTY ADMINISTRATION BUILDING, GROUND FLOOR, 206 E BROADWAY			WILLISTON	ND	58801	

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WILLIAMS COUNTY TREASURER		PO BOX 2047			WILLISTON	ND	58802-2047	
WILLIAMS COUNTY TREASURER		206 EAST BROADWAY			WILLISTON	ND	58802-2047	
WILLIAMS COUNTY TREAUSURER		PO Box 2047			WILLISTON	ND	58802	
WILLIAMS COUNTY WATER RESOURCE DISTRICT		PO BOX 2047			WILLISTON	ND	58802-2047	
WILLIAMS COUNTY, ND	ATTN PATTI OGURCHAK-TREASURER/RECORDER	206 E BROADWAY	ADMINISTRATION BUILDING, GROUND FLOOR		WILLISTON	ND	58801	
WILLIAMS COUNTY, ND	ATTN WILLIAMS COUNTY TREASURER	WILLIAMS COUNTY ADMINISTRATION BUILDING, GROUND FLOOR	206 E BROADWAY		WILLISTON	ND	58801	
WILLIAMS FAMILY CHIROPRACTIC &	REHABILITATION CTR PLLC	110 WEST CHOCTAW			LINDSAY	OK	73052	
WILLIAMS FAMILY FARM LLC		8876 ROGERS ROAD			LONGMONT	CO	80503	
WILLIAMS FIRE & HAZARD CONTROL INC		PO BOX 360388			PITTSBURGH	PA	15251-6388	
WILLIAMS PAVING & EXCAVATION INC		1401 SOUTH BARRETT	PO BOX 1251		ODESSA	TX	79760	
WILLIAMS REPAIR SERVICE		2300 SHELIA DRIVE			NEW IBERIA	LA	70560	
Williams, Andrew J		Address Redacted						
Williams, Bethanie D		Address Redacted						
Williams, Caleb Rolllie		Address Redacted						
WILLIAMS, CHARLES		Address Redacted						
Williams, Chase E		Address Redacted						
Williams, Christopher Daniel		Address Redacted						
Williams, Clayton Douglas		Address Redacted						
Williams, Cortaevius Marquis		Address Redacted						
Williams, Cynthia Ann		Address Redacted						
Williams, Dale Roy		Address Redacted						
Williams, David L.		Address Redacted						
Williams, Donald L		Address Redacted						
Williams, Dustin Lee		Address Redacted						
Williams, Frank		Address Redacted						
Williams, Gregory		Address Redacted						
Williams, Harmon Arcenthic		Address Redacted						
WILLIAMS, HAROLD		Address Redacted						
Williams, Ivorri Jermaine		Address Redacted						
Williams, James D		Address Redacted						
Williams, James Kenneth		Address Redacted						
Williams, James L		Address Redacted						
Williams, James M		Address Redacted						
Williams, James Patrick		Address Redacted						
Williams, Jonathan Paul		Address Redacted						
Williams, Joseph A		Address Redacted						
Williams, Josephine		Address Redacted						
Williams, Kayla C		Address Redacted						
Williams, Kenneth Franklin		Address Redacted						
Williams, Kevin M		Address Redacted						
Williams, Kevin R		Address Redacted						
Williams, Larry Don		Address Redacted						

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Williams, Madoc Lewis		Address Redacted						
Williams, Marcus Eugene		Address Redacted						
Williams, Randy		Address Redacted						
Williams, Robert Antione		Address Redacted						
Williams, Robert Michael		Address Redacted						
Williams, Ronnie Alan		Address Redacted						
Williams, Ryan		Address Redacted						
Williams, Vernon George		Address Redacted						
Williams, Warren C		Address Redacted						
Williams, Warren Charles		Address Redacted						
Williams, Willie Ray		Address Redacted						
Williamson, Curtis Lee		Address Redacted						
Williamson, Dreeco Jerome		Address Redacted						
Williamson, Jimmy R		Address Redacted						
WILLIE D FLOURNOY JR		Address Redacted						
WILLIE GARRETT		Address Redacted						
Williford, Wayne W		Address Redacted						
WILLIGER, GABOR A		Address Redacted						
WILLIS TOWERS WATSON US LLC		LOCKBOX 28025	28025 NETWORK PLACE		CHICAGO	IL	60673-1280	
Willis, Chad		Address Redacted						
WILLIS, JEFFREY		Address Redacted						
Willis, Kyle David		Address Redacted						
Willis, Patrick J		Address Redacted						
Willis, Raymond V		Address Redacted						
Willis, Richard		Address Redacted						
WILLISTON FIRE & SAFETY LLC		3420 2ND AVENUE W			WILLISTON	ND	58801	
WILLISTON HERALD		PO BOX 1447			WILLISTON	ND	58801	
WILLISTON VECTOR CONTROL		5218 141ST AVE NW			WILLISTON	ND	58801	
WILLMONS AIR CONDITIONING		PO BOX 311			CARRIZO SPRINGS	TX	78834	
WILLS ELECTRICAL SERVICE INC		1940 GRAND CAILLOU ROAD			HOUMA	LA	70363	
Wilmer, James Leonard		Address Redacted						
WILSON MACHINE LLC		304 NORTH 2ND STREET			DOUGLAS	WY	82633	
WILSON PETROLEUM PRODUCTS		407 ROWES RUN ROAD			SMOCK	PA	15480	
WILSON SALTWATER DISPOSAL INC		PO BOX 258			WILSON	OK	73463	
WILSON STARTER & ALTERNATOR	SERVICE INC	PO BOX 1221			MINDEN	LA	71058	
Wilson, Arlynd D		Address Redacted						
WILSON, BOBBY		Address Redacted						
Wilson, Boyd Lee		Address Redacted						
Wilson, Bradlea Alan		Address Redacted						
Wilson, Carla R		Address Redacted						
Wilson, Conner Hugh		Address Redacted						
Wilson, Cory Darrell		Address Redacted						
Wilson, David Curtis		Address Redacted						
Wilson, Deontre Demark		Address Redacted						
Wilson, Dominic Slyvester		Address Redacted						
WILSON, HOWARD		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
WILSON, JAKE		Address Redacted						
WILSON, JASEN		Address Redacted						
WILSON, JEFFERSON		Address Redacted						
WILSON, JEFFERSON DAVID		Address Redacted						
Wilson, Jeramy Gale		Address Redacted						
Wilson, John W		Address Redacted						
Wilson, Jona F		Address Redacted						
Wilson, Kevin Bruce		Address Redacted						
Wilson, Kinzy Brandon		Address Redacted						
Wilson, Leonard R		Address Redacted						
Wilson, Pleasure DeRay		Address Redacted						
Wilson, Ronny Joe		Address Redacted						
WILSON, SHANONN		Address Redacted						
Wilson, Shanonn D		Address Redacted						
Wilson, Sheldon Dewayne		Address Redacted						
Wilson, Takwan Lamon		Address Redacted						
Wilson, Van		Address Redacted						
Wilt, Donald David Edwin		Address Redacted						
WILTON, DONALD		Address Redacted						
Wilton, Jacob Lovell		Address Redacted						
WILTS SEPTIC HUEYS EXCAVAT		3849 E PLEASANT VALLEY			ALTOONA	PA	16601	
Wiltz, Cheryl G		Address Redacted						
Wiltz, Kendall		Address Redacted						
Wiltz, Kendall R		Address Redacted						
Winans, Thomas Duane		Address Redacted						
WINCHES INC		3356 KERMIT HIGHWAY			ODESSA	TX	79764	
WINCO STAMPING INC		W156 N9277 TIPP STREET			MENOMONEE FALLS	WI	53051	
WINDSHIELDS UNLIMITED		7270 HIGHWAY 93			ARNAUDVILLE	LA	70512	
Windsor, Eugene		Address Redacted						
WINDSTREAM		4001 RODNEY PARHAM RD			LITTLE ROCK	AR	72212	
WINDSTREAM		PO BOX 105521			ATLANTA	GA	30348-5521	
WINDSTREAM		PO BOX 9001013			LOUISVILLE	KY	40290-1013	
WINDSTREAM		PO BOX 9001908			LOUISVILLE	KY	40290-1908	
Wines, Kole William		Address Redacted						
WINGFOOT COMMERCIAL TIRE SYSTEMS		DBA GOODYEAR COMMERCIAL TIRE, 621 A STREET			GREELEY	CO	80631	
WINGS OF HOPE FOR PANCREATIC CANCER RESEARCH		2115 117TH AVENUE			GREELEY	CO	80634	
Wininger, Angelique		Address Redacted						
Wininger, Jacob Patrick		Address Redacted						
Winingham, Preston Avery		Address Redacted						
WINK LOVING INDEPENDENT SCHOOL DISTRICT		PO BOX 637			WINK	TX	79789	
WINKLER COUNTY, TX	ATTN CHIEF APPRAISER	WINKLER COUNTY APPRAISAL DISTRICT	107 E. WINKLER		KERMIT	TX	79745-4201	
WINN	WINN PARISH SHERIFFS OFFICE	119 WEST MAIN STREET			WINNFIELD	LA	71483	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
WINN		PO BOX 430			WINNFIELD	LA	71483-0430	
Winn, Charles Ralph		Address Redacted						
Winn, Cory Dan		Address Redacted						
Winn, Michael R		Address Redacted						
Winn, Scott Ryan		Address Redacted						
WINSTON & STRAWN LLP		36235 TREASURY CENTER			CHICAGO	IL	60694-6200	
Winston, Kyle Stefan		Address Redacted						
WINSUPPLY COOKE COUNTY TX CO		305 WEST HIGHWAY 82			GAINESVILLE	TX	76240	
WINSYSTEMS INC		PO BOX 121361			ARLINGTON	TX	76012	
Wint, Justin Ryan		Address Redacted						
Winter, Benjamin D		Address Redacted						
Winter, Eric Heath		Address Redacted						
Winters, Ray		Address Redacted						
WINZER CORPORATION		P. BOX 671482			DALLAS	TX	75267-1482	
WIRECO WORLDGROUP INC	DEPARTMENT 730024	PO BOX 660919			DALLAS	TX	75266-0919	
WIRELESS ADVANCED COMMUNICATIONS INC		PO BOX 670354			DALLAS	TX	75267-0354	
WIRELESS VENTURES LLC	AMERIZON WIRELESS	PO BOX 37904 DEPT 125			CHARLOTTE	NC	28237-7904	
WIRELINE ACCESSORIES & SALES LLC		PO BOX 53437			MIDLAND	TX	79710	
WIRELINE CONTROL SYSTEMS LLC		5033 HWY 90 E			BROUSSARD	LA	70518	
WIRELINE RENTAL TOOLS LLC		145 ATLAS ROAD			YOUNGSVILLE	LA	70592	
WIRELINE REPAIR SERVICES INC		102 EXPOSITION DRIVE			LAFAYETTE	LA	70508	
Wirges, Jonathan David		Address Redacted						
WIRTZ, CHRISTOPHER		Address Redacted						
WISCONSIN DEPARTMENT OF REVENUE	DIVISION OF INCOME, SALES AND EXCISE TAX	MAIL STOP 6-40			MADISON	WI	53708-8933	
WISCONSIN DEPARTMENT OF REVENUE		2135 RIMROCK ROAD			MADISON	WI	53713	
WISCONSIN DEPARTMENT OF REVENUE		PO BOX 8908			MADISON	WI	53708-8908	
WISCONSIN DEPARTMENT OF REVENUE		PO BOX 930208			MILWAUKEE	WI	53293-0208	
Wisdom, John Joseph		Address Redacted						
WISE COUNTY, TX	ATTN MONTE SHAW,TAX ASSESSOR/COLLECTOR	404 W. WALNUT			DECATUR	TX	76234	
WISE FIRE & SAFETY LLC		PO BOX 259			ALVORD	TX	76225	
Wiser, Darlene M		Address Redacted						
Wisman, Mark Allen		Address Redacted						
WIT, LAMMERT		Address Redacted						
Withers, John David		Address Redacted						
Witman, Mark W		Address Redacted						
Wixson, James Allen		Address Redacted						
WIZER CABLE SERVICES LLC		PO BOX 50746			CASPER	WY	82605	
WNCO VALVE INTERNATIONAL INC		PO BOX 13776			ODESSA	TX	79768	
WOJANIS SUPPLY COMPANY INC		1001 MONTOUR WEST INDUSTRIAL PARK			CORAOPOLIS	PA	15108	
Wojciechowski, Robert		Address Redacted						

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Wojcik, Timothy J		Address Redacted						
WOLAR INDUSTRIAL INC		1313 LOMBARDY STREET			HOUSTON	TX	77023	
WOLF CREEK OIL & LUBE		3950 STATE HIGHWAY 6 SOUTH			COLLEGE STATION	TX	77845	
WOLF PACK RENTALS		136 ANDELL RD			BRIDGEPORT	WV	26330	
WOLF PACK RENTALS		PO BOX 19129			HOUSTON	TX	77224	
Wolf, Danny M		Address Redacted						
Wolf, Gayla Ann		Address Redacted						
Wolf, Gregory Edward		Address Redacted						
Wolfe, Anita Kay		Address Redacted						
Wolfe, Joshua		Address Redacted						
WOLFMAN CATERING LLC		4845 RUSTIC TRAIL			MIDLAND	TX	79707	
WOLLA TRUCKING LLC		PO BOX 830			RAY	ND	58849	
WOLLAM GROUPS LLC		5847 SAN FELIPE STREET	SUITE 1700		HOUSTON	TX	77057	
Wollaston, David P		Address Redacted						
Wollert, Lacey Danette		Address Redacted						
WOLVERINE CONSTRUCTION LLC		12602 22M STREET NORTHWEST			WATFORD CITY	ND	58854	
WOMACK MACHINE SUPPLY COMPANY OF LOUISIANA		PO BOX 679055			DALLAS	TX	75267-9055	
Womack, Danny Dewayne		Address Redacted						
Womack, Ethan Shane		Address Redacted						
Womack, Matthew Alan		Address Redacted						
WONNACOTT, JASON		Address Redacted						
WOOD ALTERNATOR & STARTER SERVICE		680 ALDINE MAIL ROUTE ROAD			HOUSTON	TX	77037	
WOOD COUNTY, TX	ATTN CAROL TAYLOR, COUNTY TAX ASSESSOR-COLLECTOR	301 E. GOODE STREET			QUITMAN	TX	75783	
WOOD GROUP USA INC	ATTN LAURA BORDIER	2915 ROCKY MOUNTAIN AVENUE			LOVELAND	CO	80538	
WOOD, JOE		Address Redacted						
Wood, Jordan		Address Redacted						
Wood, Robby L		Address Redacted						
WOOD, STEVEN		Address Redacted						
Wood, Travis B		Address Redacted						
Woodard, Dequan Leron		Address Redacted						
Woodard, Matthew C		Address Redacted						
WOODBINE ELECTRIC COMPANY	RAM WOODBINE ENTERPRISES INC	PO BOX 1925			KILGORE	TX	75663	
WOODCO USA		773 MCCARTY DRIVE			HOUSTON	TX	77029	
WOODCO USA		PO BOX 1261			HOUSTON	TX	77251	
Woodcock, Brian C		Address Redacted						
WOODRING WALL OF HONOR		PO BOX 248			ENID	OK	73702	
Woodruff, James Frank		Address Redacted						
WOODS COUNTY		407 GOVERNMENT STREET			ALVA	OK	73717	
WOODS COUNTY, OK	ATTN DAVID MANNING, COUNTY TREASURER	407 GOVERNMENT STREET			ALVA	OK	73717	
Woods, Anthony C		Address Redacted						
Woods, Derek James		Address Redacted						
Woods, James		Address Redacted						
Woods, James Robert		Address Redacted						
Woods, Jason L		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Woods, Jason M		Address Redacted						
WOODS, THOMAS J		Address Redacted						
Woodson, Richard Neil		Address Redacted						
WOODSTOCK HUNTING CLUB		PO BOX 1131	499 WOODSTOCK RD.		WOODVILLE	MS	39669	
WOODSTOCK PLANTATION INC		PO BOX 1131			WOODVILLE	MS	39699	
WOODWARD COUNTY	MISTIE DUNN	1600 MAIN, SUITE 11			WOODWARD	OK	73802	
WOODWARD COUNTY TREASURER		1600 MAIN STREET SUITE 10			WOODWARD	OK	73801	
WOODWARD COUNTY, OK	ATTN KIM BOWERS, COUNTY TREASURER	1600 MAIN ST, SUITE 10			WOODWARD	OK	73801	
WOODWARD COUNTY, OK	ATTN MISTIE DUNN, ASSESSOR	1600 MAIN, STE. 11			WOODWARD	OK	73801	
Woodward, Ryan Casey		Address Redacted						
Woolard, Alex Clark		Address Redacted						
Woolard, Steven Louis		Address Redacted						
Woolis, Lucus J		Address Redacted						
WOOTEN SEPTIC TANK COMPANY		PO BOX 7343	6305 E COUNTY RD 84		MIDLAND	TX	79708	
Wootton, Jacob Jay		Address Redacted						
WOOTTON, JEFFERY		Address Redacted						
WORK BOAT ELECTRICAL SERVICES LLC		5413 HIGHWAY 311			HOUMA	LA	70360	
WORK DESIGNS LLC		PO BOX 728			EUNICE	LA	70535	
WORK HORSE MANUFACTURING INC		5912 NORTH COUNTY ROAD WEST			ODESSA	TX	79764	
WORK KARE OF WILLIS KNIGHTON		2724 GREENWOOD ROAD			SHREVEPORT	LA	71109	
WORK N LEISURE PRODUCTS INC		275 HOPPING BROOK ROAD			HOLLISTON	MA	01746	
WORK PARTNERS PLLC		2646 PATTERSON ROAD, SUITE A			GRAND JUNCTION	CO	81506-1941	
WORK WAREHOUSE INC		DBA WYOMING WORK WAREHOUSE, 4330 EAST 2ND STREET			CASPER	WY	82609	
WORKFORCE SAFETY & INSURANCE		1600 EAST CENTRY AVENUE	SUITE 1		BISMARCK	ND	58506	
WORKING SOLUTIONS INC		2522 ROY CIRCLE			HOUSTON	TX	77007	
WORKOVER WELL SERVICING MAGAZINE		121 EAST MAGNOLIA STREET	SUITE 103		FRIENDSWOOD	TX	77546	
WORKSAVER EMPLOYEE TESTING SERVICES LLC		478 CORPORATE DRIVE	SUITE A		HOUMA	LA	70360	
WORKSAVER EMPLOYEE TESTING SYSTEMS LLC		478 CORPORATE DRIVE			HOUMA	LA	70360	
WORKWISE		1005 COLLEGE VIEW DRIVE			RIVERTON	WY	82501	
WORKZONE LLC		16 W TOWNSHIP LINE ROAD			EAST NORRITON	PA	19401	
WORLD FUEL SERVICES INC		2458 PAYSPHERE CIRCLE			CHICAGO	IL	60674-0024	
WORLD PETROLEUM SUPPLY INC		PO BOX 1287			MAGNOLIA	TX	77353	
WORLD WIDE TELECOMMUNICATIONS INC		36419 COUNTY LINE ROAD			BROOKSHIRE	TX	77423	
WORLDLINK SPECIALTY, LLC	ATTN VICTORIA DI PIETRO	350 N. ORLEANS ST.	#900N		CHICAGO	IL	60654	
WORLDTECH IT LLC		1300 EAST RIVERSIDE DRIVE	SUITE A401		AUSTIN	TX	78741	

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WORLDWIDE OILFIELD MACHINE INC		11809 CANEMONT STREET			HOUSTON	TX	77035	
WORLEY, LAWRENCE		Address Redacted						
WORLEY, WILLIAM		Address Redacted						
Wormell, James Floyd		Address Redacted						
Worrall, Clark V		Address Redacted						
Wortham, Kirk Linsey		Address Redacted						
Wostenberg, Steven J		Address Redacted						
WOUNDED WAR HEROES OF AMERICA		13340 FLEUR DE LIS DRIVE, ATTN EMERIC			GONZALES	LA	70737	
WOZAIR USA LIMITED		3601 NORTH LOOP 336 WEST	SUITE 100		CONROE	TX	77304	
WPI WELKIN INC		PO BOX 1227			FRIENDSWOOD	TX	77549	
WPX ENERGY INC.		ONE WILLIAMS CENTER			TULSA	OK	74172	
WQIS	ATTN BOB GALLAGHER	60 BROAD STREET	33RD FLOOR		NEW YORK	NY	10004	
WQIS	Bob Gallagher	60 Broad Street, 33rd Floor			New York	NY	10004	
WREN OILFIELD SERVICES INC		PO BOX 334			WHITE OAK	TX	75693	
WRENCH RUNNER INC		PO BOX 232			GORDON	TX	76453	
WRIGHT EXPRESS FSC		PO BOX 6293			CAROL STREAM	IL	60197-6293	
WRIGHT EXPRESS FSC		PO BOX 4337			CAROL STREAM	IL	60197-4337	
WRIGHT INVESTMENT GROUP INC		PO BOX 73			FORT LUPTON	CO	80621	
WRIGHT INVESTMENT GROUP INC		3814 CHEYENNE DRIVE			GREELEY	CO	80634	
WRIGHT LINDSEY & JENNINGS LLP		200 WEST CAPITOL AVENUE	SUITE 2300		LITTLE ROCK	AR	72201-3699	
WRIGHT NATIONAL FLOOD INSURANCE COMPANY		PO BOX 33003	801 94TH AVE N, STE 110		ST. PETERSBURG	FL	33733-8070	
WRIGHT WATER & SEWER DISTRICT		PO BOX 549			WRIGHT	WY	82732	
Wright, Christopher Abbott		Address Redacted						
Wright, Christopher Wayne		Address Redacted						
Wright, Darrius D		Address Redacted						
Wright, David Jermaine		Address Redacted						
Wright, Derono Bernard		Address Redacted						
Wright, Gary		Address Redacted						
Wright, Jake Russell Aaron		Address Redacted						
Wright, Jeffrey		Address Redacted						
Wright, John Wayne		Address Redacted						
Wright, Keith Richard Ernest		Address Redacted						
Wright, Maggie Jean		Address Redacted						
WRIGHT, MICHAEL		Address Redacted						
Wright, Michael Wayne		Address Redacted						
Wright, Noah		Address Redacted						
Wright, Randy J		Address Redacted						
Wright, Russell James		Address Redacted						
Wright, Talon Sayre		Address Redacted						
Wright, Troy Wayne		Address Redacted						
Wright, Tyrell Lawon		Address Redacted						
Wright, Wynn Austin		Address Redacted						
Wroblewski, Tammy L		Address Redacted						
WTG FUELS WEST TEXAS GAS INC		PO BOX 3514			MIDLAND	TX	79702	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
WTL BUILDERS INC DBA TEXAS FENCE		17226 BAMWOOD ROAD			HOUSTON	TX	77090	
Wunder, Edward		Address Redacted						
WURTH USA INC		PO BOX 843948			DALLAS	TX	75284-3948	
WV STATE		1124 SMITH STREET			CHARLESTON	WV	25301	
WW GRAINGER INC	DEPARTMENT 418 - 817606858	PO BOX 419267			KANSAS	MO	64141-6267	
WW GRAINGER INC		PO BOX 419267, DEPARTMENT 536 854826062			KANSAS CITY	MO	64141-6267	
WW WELDING & REPAIR LLC		2297 KEMP ROAD			HENDRIX	OK	74741	
WWL INDUSTRIES INC		PO BOX 4574			ODESSA	TX	79760	
WY STATE		122 W 25TH STREET	STE E301		CHEYENNE	WY	82002-0110	
Wyant, Elijah		Address Redacted						
WYATT COMPRESSOR SERVICE INC		605 GARBER ROAD			BROUSSARD	LA	70518-3247	
WYATT COMPRESSOR SERVICE INC		PO BOX 1620			BROUSSARD	LA	70518	
WYATT INC		4545 CAMPBELLS RUN ROAD			PITTSBURGH	PA	15120	
Wyatt, Brock Lane		Address Redacted						
Wyatt, Gale		Address Redacted						
Wyatt, Roland Thomas		Address Redacted						
Wyatt, Shane		Address Redacted						
Wyble, Kyle Mitchel		Address Redacted						
WYLIE CORPORATION	C/O TALBOT, CARMOUCHE & MARCELLO	ATTN BRIAN CARMOUCHE	17405 PERKINS ROAD		BATON ROUGE	LA	70810	
WYLIE RESOURCES, LLC	C/O TALBOT, CARMOUCHE & MARCELLO	ATTN BRIAN CARMOUCHE	17405 PERKINS ROAD		BATON ROUGE	LA	70810	
Wyman, Richard L		Address Redacted						
WYOMING ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	2320 CAPITOL AVENUE	KENDRICK BUILDING		CHEYENNE	WY	82002	
WYOMING BEARING & SUPPLY		206 SOUTH COLLEGE DRIVE			CHEYENNE	WY	82007	
WYOMING CASING SERVICE INC		PO BOX 1153			DICKINSON	ND	58602	
WYOMING COMPLETION TECHNOLOGIES INC		PO BOX 46			POWELL	WY	82435	
WYOMING DEPARTMENT OF REVENUE	EXCISE TAX DIVISION	HERSCHLER BLDG	122 WEST 25TH STREET		CHEYENNE	WY	82002-0110	
WYOMING DEPARTMENT OF REVENUE		122 WEST 25TH STREET	HERSCHLER BLDG	2ND FLOOR WEST	CHEYENNE	WY	82002	
WYOMING DEPARTMENT OF REVENUE		122 WEST 25TH STREET	2ND FLOOR		CHEYENNE	WY	82002-0110	
WYOMING DEPARTMENT OF REVENUE		122 W 25TH STREET			CHEYENNE	WY	82002-0110	
WYOMING DEPARTMENT OF TRANSPORTATION	ATTENTION OVERWEIGHT LOADS OFFICE	PO BOX 1708			CHEYENNE	WY	82003-1708	
WYOMING DEPARTMENT OF TRANSPORTATION	OVERWEIGHT LOADS	5300 BISHOP BOULEVARD			CHEYENNE	WY	82009-3340	
Wyoming Department of Transportation		5300 Bishop Blvd.			Cheyenne	WY	82009-3340	
WYOMING DEPARTMENT OF WORKFORCE SERVICES		1510 EAST PERSHING BOULEVARD	2ND FLOOR		CHEYENNE	WY	82002	
WYOMING DEPARTMENT OF WORKFORCE SERVICES		PO BOX 20006			CHEYENNE	WY	82003	

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WYOMING DEPARTMENT OF WORKFORCE SERVICES		PO BOX 2760			CASPER	WY	82602	
WYOMING DEPT OF ENVIRONMENTAL QUALITY		200 WEST 17TH STREET			CHEYENNE	WY	82002	
WYOMING DEPT OF REVENUE		122 WEST 25TH STREET, SUITE E301	HERSCHLER BUILDING EAST		CHEYENNE	WY	82002	
WYOMING DEPT OF REVENUE		122 W 25TH ST 2ND FLOOR WEST			CHEYENNE	WY	82002	
WYOMING DEPT OF REVENUE		122 W 25TH ST STE 301			CHEYENNE	WY	82002	
WYOMING DEPT OF REVENUE		122 W. 25TH ST STE E301			CHEYENNE	WY	82002	
WYOMING DEQ		DEQ HEADQUARTERS	200 WEST 17TH STREET		CHEYENNE	WY	82002	
WYOMING DEQ - LAND QUALITY SECTION	DEPARTMENT OF ENVIRONMENTAL QUALITY, LAND QUALITY DIVISION	200 WEST 17TH STREET	SUITE 10		CHEYENNE	WY	82002	
WYOMING FINANCIAL PROPERTIES INC		PO BOX 130			CASPER	WY	82602	
WYOMING FIRST AID & SAFETY LLC	DBA RESPOND FIRST AID SYSTEMS OF WYOMING	PO BOX 2			ROCK SPRINGS	WY	82902	
WYOMING FIRST AID & SAFETY SUPPLY LLC		PO BOX 2228			ROCK SPRINGS	WY	82902	
WYOMING LIFT SERVICE		4450 ORIOLE COURT			CASPER	WY	82604	
WYOMING MACHINERY COMPANY		PO BOX 2335			CASPER	WY	82602	
WYOMING RIGGING & INDUSTRIAL SUPPLY INC		PO BOX 1296			DOUGLAS	WY	82633	
WYOMING SECRETARY OF STATE		122 W 25TH ST	SUITE 100		CHEYENNE	WY	82002	
WYOMING SECRETARY OF STATE		2020 CAREY AVENUE	SUITE 700		CHEYENNE	WY	82002-0020	
WYOMING STATE TREASURER	UNCLAIMED PROPERTY	122 WEST 25TH STREET	SUITE E300		CHEYENNE	WY	82002	
WYOMING TREASURERS OFFICE	ATTN WYOMING UNCLAIMED PROPERTY	200 WEST 24TH STREET			CHEYENNE	WY	82002	
Wyoming Treasurers Office	Wyoming Unclaimed Property	200 West 24th Street			Cheyenne	WY	82002	
WYOMING TRUCKING ASSOCIATION		PO BOX 1175			CASPER	WY	82602	
WYOMING WASTE SERVICES		1754 INTERCHANGE RD			ROCK SPRINGS	WY	82901	
WYOMING WASTE SERVICES RIVER	A WASTE CONNECTIONS CO	PO BOX 660177			DALLAS	TX	75266-0177	
WYOMINGCOM		937 WEST MAIN STREET			RIVERTON	WY	82501	
XCALIBER CONTAINER LLC		PO BOX 148			LUBBOCK	TX	79408	
XCEL ENERGY		401 NICOLLET MALL			MINNEAPOLIS	MN	55401	
XCEL ENERGY		PO BOX 9477			MINNEAPOLIS	MN	55484-9477	
XCEL SERVICE & REPAIR LLC		8368 WATER STREET			STONEWOOD	WV	26301	
XENCO LABORATORIES		PO BOX 2256			STAFFORD	TX	77497	
XEROX BUSINESS SOLUTIONS SOUTHWEST		8200 W INTERSTATE 10	SUITE 400		SAN ANTONIO	TX	78230	
XEROX CORPORATION		PO BOX 650361			DALLAS	TX	75265-0361	
XEROX FINANCIAL SERVICES LLC		PO BOX 202882			DALLAS	TX	75320-2882	

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Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Xie, Qichao Herry		Address Redacted						
XMEDIUS SOLUTIONS INC FKA SAGECOM CANADA INC		DEPARTMENT 6592	75 REMITTANCE DRIVE		CHICAGO	IL	60675-6592	
XPRESS BUSINESS PRODUCTS		PO BOX 430906			HOUSTON	TX	77243	
XPRESS FIRE & SAFETY LLC		PO BOX 421	409 N HOLLYWOOD RD.		HOUMA	LA	70361	
XPRESS PRINT SHOP INC		PO BOX 34			BARKER	TX	77413	
XPRESS WELLNESS LLC		PO BOX 412697			KANSAS CITY	MO	64141	
XSTREMEMD		1028 FORUM DRIVE			BROUSSARD	LA	70818	
XTEND PACKAGING INC		519 RANKIN CIRCLE NORTH			HOUSTON	TX	77073	
XTL PRODUCTS		PO BOX 271401			CORPUS CHRISTI	TX	78427	
XTO ENERGY	ATTN ACCOUNTS PAYABLE	6141 PALUXY DRIVE			TYLER	TX	75703	
XTREME WASH GEAR LLC		5229 D NW 5TH SREET			OKLAHOMA CITY	OK	73127	
XTREME WEAR		336 ASPEN WAY			DUBOIS	PA	15801	
XYLEM DEWATERING SOLUTIONS INC DBA GODWIN PUMPS OF AMERICA		26717 NETWORK PLACE			CHICAGO	IL	60673-1267	
YANCEY WATER SUPPLY		PO BOX 127			YANCEY	TX	78886	
YANCEY WATER SUPPLY		150 CO RD 743			YANCEY	TX	78886	
YANCEY WATER SUPPLY CORPORATION		PO BOX 127			YANCEY	TX	78886	
Yanez, Alfredo		Address Redacted						
Yanez, Orlando		Address Redacted						
Yanez, Ramon		Address Redacted						
Yanez, Ramon		Address Redacted						
Yanez, Santiago		Address Redacted						
Yanez-Tapia, Ausencio		Address Redacted						
YANTAI JEREH PETROLEUM EQUIPMENT & TECHNOLOGIES CO LTD		BANK OF CHINA,LTD.,YANTAI BRANCH,LAISHAN SUB-BRANCH	NO.139 YINGCHUN STREET YANTAI		SHANDONG			CHINA
Yar, Zahid Obaid		Address Redacted						
YARBROUGH & SONS LLC		PO BOX 1027			BLANCHARD	OK	73010	
YARD MULE SPECIALTIES INC		3226 HATFIELD RD			PEARLAND	TX	77584	
YARDPRO SPRAYING LLC		2725 BOBWHITE LANE			ENID	OK	73703	
Yates, Brandon Jerome		Address Redacted						
YBARRA MOBILE HOME SERVICE		237 NORVELL LANE			SUNSET	TX	76270	
Ybarra, Gilbert Vincent		Address Redacted						
Ybarra, Robert		Address Redacted						
YDF INC		PO BOX 850680			YUKON	OK	73085-0680	
Yeager, Richard B		Address Redacted						
Yeary, Stephen		Address Redacted						
YELL COUNTY	YELL COUNTY TAX COLLECTORS OFFICE	101 EAST 5TH STREET			DANVILLE	AR	72833	
YELLOW FIN RENTALS LLC		PO BOX 588	4605 PARK AVE		HOUMA	LA	70361	
YELLOWFIN SPECIALTY SUPPLIES INC		208 CEDAR GROVE DRIVE			YOUNGSVILLE	LA	70592	
YELLOWHOUSE MACHINERY CO OF OK		21310 NETWORK PLACE			CHICAGO	IL	60673-1213	
YELLOWJACKET OILFIELD SERVICES LLC		PO BOX 841516			DALLAS	TX	75284-1396	

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
YELLOWSTONE CHIROPRACTIC CLINIC		222 2ND AVENUE SW			SIDNEY	MT	59270	
YELLOWSTONE LANDSCAPE		PO BOX 205742			DALLAS	TX	75320	
Yerow, Ahmednoor Ibrahim		Address Redacted						
YIDA SPECIALTY STEEL	C/O FOX ROTHSCHILD	ATTN K. PATRICK BABB	2501 N. HARWOOD ST.	STE. 1800	DALLAS	TX	75201	
YINGTSE CHA		Address Redacted						
Ynfante, Gabriel		Address Redacted						
YOAKUM COUNTY	YOAKUM COUNTY, TAX-ASSESSOR-COLLECTOR	COURTHOUSE 603 HWY 62			PLAINS	TX	79355-0250	
Yoder, Robert Lewis		Address Redacted						
YORK PUMP & EQUIPMENT		PO BOX 840511			DALLAS	TX	75284-0511	
YORK, JAMES D		Address Redacted						
York, Kareena Leigh		Address Redacted						
YORK, WENDELL		Address Redacted						
YOULL, KELLY		Address Redacted						
Young, Brant Foster		Address Redacted						
YOUNG, DANNY		Address Redacted						
Young, David W		Address Redacted						
Young, Derek A		Address Redacted						
Young, Donald W		Address Redacted						
YOUNG, JERAMY		Address Redacted						
Young, Jonathan M		Address Redacted						
Young, Kameron Jamar		Address Redacted						
Young, Kevin		Address Redacted						
Young, Mark A		Address Redacted						
Young, Matthew J		Address Redacted						
Young, Richard R		Address Redacted						
Young, Robert		Address Redacted						
Young, Scott L		Address Redacted						
Young, Stanley James		Address Redacted						
YOUNGBLOOD LLC		11421 NORTH 1957 ROAD			ELK CITY	OK	73644-2332	
Youngblood, Mitchell		Address Redacted						
Youngman, Matthew		Address Redacted						
YOUR PARTS HAUS	NAPA AUTO PARTS	1301 DOLORES WAY			CARBONDALE	CO	81623	
YOUR SCREEN PRINTING & SIGN COMPANY		2478 INDUSTRIAL BOULEVARD			GRAND JUNCTION	CO	81505	
YOUROFFICE DENVER		600 17TH ST SUITE 2800 SOUTH			DENVER	CO	80202	
Youssouf Mahamat, Bahar		Address Redacted						
YPO FORTH WORTH CHAPTER		PO BOX 470635			FORT WORTH	TX	76147-0635	
YPO INC		PO BOX 202590			DALLAS	TX	75320-2590	
YUKON TAG AGENCY		103 E. VANDAMENT AVENUE			YUKON	OK	73099	
Yumet, Luis Angel		Address Redacted						
Yurkinas, Joseph Gregory		Address Redacted						
Yusuff, Ismail O		Address Redacted						
YUVONNE FAY JACKSON		Address Redacted						
Z LAZY Y RANCH LLC		112 Z LAZY Y ROAD			DOUGLAS	WY	82633	
Z3 ELITE OILFIELD SERVICES LLC		906 SOUTHWEST 3RD STREET			ANDREWS	TX	79714	
Z-3 TESTING LLC		906 SOUTHWEST 3RD STREET			ANDREWS	TX	79714	
Zacarelli, Gary F		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Zacha, Michael Edward		Address Redacted						
ZACHARY B ESLINGER		Address Redacted						
ZACHARY M BROOKS		Address Redacted						
Zachary, Kathy Jetton		Address Redacted						
Zadra, Victor A		Address Redacted						
Zagata, Travis Scott		Address Redacted						
Zagst, Joni L		Address Redacted						
Zamarron Perez, Enrique		Address Redacted						
Zamora, Enrique		Address Redacted						
Zamora, Jesse James		Address Redacted						
Zamora, Jose M		Address Redacted						
Zamora, Juan Benito		Address Redacted						
ZAMORANO, ALLEN		Address Redacted						
Zamorano, Jorge		Address Redacted						
Zander, Trevor Nevada		Address Redacted						
ZAPATA SECURITY		211 WILDROSE DRIVE			VICTORIA	TX	77904	
Zapata, Eugene		Address Redacted						
Zaragoza Santillan, Luis C		Address Redacted						
Zarate, Anthony Xavier		Address Redacted						
ZARVONA ENERGY LLC		1010 LAMAR STREET SUITE 500			HOUSTON	TX	77002	
Zasada, Randal Scott		Address Redacted						
Zavala, Francisco Oyervidez		Address Redacted						
Zavala, George		Address Redacted						
Zavala-Caudillo, Jose Jesus		Address Redacted						
ZEE MEDICAL INC	FIRST AID SERVICES & SUPPLY COMPANY	13 NW 132ND S			OKLAHOMA CITY	OK	73114	
Zehner, Kamon Wayne		Address Redacted						
Zehner, Matthew Todd		Address Redacted						
Zeiset, Jonathan		Address Redacted						
Zelenak, Robert F		Address Redacted						
ZENO DIGITAL SOLUTIONS LLC		PO BOX 740423			ATLANTA	GA	30374-0423	
ZENO IMAGING SOLUTIONS		L-3791			COLUMBUS	OH	43260-3791	
ZENO OFFICE SOLUTIONS		5301 WEST LOOP 250 NORTH			MIDLAND	TX	79707	
Zenon, Hakeem J		Address Redacted						
ZEP MANUFACTURING COMPANY		525 CENTRE PARK BLVD E			DESOTO	TX	75115	
ZEP SALES & SERVICE	C/O ACUITY SPECIALTY PRODUCTS INC	PO BOX 841508			DALLAS	TX	75284-1508	
ZEP SALES & SERVICE		1310 SEABOARD INDUSTRIAL BLVD NW			ATLANTA	GA	30318	
ZEPEDA, KRISTINA		Address Redacted						
Zepeda, Valente		Address Redacted						
ZEPHYR SWD LLC		5225 NORTH SHARTEL SUITE 200			OKLAHOMA CITY	OK	73118	
Zergaw, Ermias Begashaw		Address Redacted						
Zhang, Xiaodong		Address Redacted						
Zhang, Yi		Address Redacted						
ZIA OILFIELD SERVICES		PO BOX 3975			HOBBS	NM	88241	
Ziehl, Jodi Lynn		Address Redacted						
ZIMMERER KUBOTA & EQUIPMENT		PO BOX 162389			FT WORTH	TX	76161-2389	

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ZIMMERMAN, JEFFREY		Address Redacted						
Zimmerman, Jolin R		Address Redacted						
Zimmermann, Joseph William		Address Redacted						
ZIMMERS, PAUL		Address Redacted						
ZIMTEX ENERGY LLC		2006 SW 24TH AVENUE			PERRYTON	TX	79070	
Zink, Bryan J		Address Redacted						
ZITO TRUCKING		20680 NIOBRARA BOULEVARD			LASALLE	CO	80645	
Zmeskal, Mark Daniel		Address Redacted						
ZOHO CORPORATION		4141 HACIENDA DRIVE			PLEASANTON	CA	94588	
ZOOM HOT SHOT & TRANSPORTATION LLC		6489 N GREENWAY AVE			ODESSA	TX	79764	
ZORESCO EQUIPMENT COMPANY		1241 LOWER RODI ROAD			TURTLE CREEK	PA	15145	
Zottola, Darla R		Address Redacted						
ZRC WORLDWIDE		145 ENTERPRISE DRIVE			MARSHFIELD	MA	02050	
ZUBER, PATRICK		Address Redacted						
ZUBIATE MACHINE WORKS		PO BOX 245			ROOSEVELT	UT	84066	
Zukow, Stephen M		Address Redacted						
Zuniga, Adan		Address Redacted						
Zuniga, Michael Lee		Address Redacted						
Zurich	Zurich North America Commercial	Justin Taci	2000 W. Sam Houston Pkwy. S., Ste. 900		Houson	TX	77042	
ZURICH AMERICAN INSURANCE COMPANY	ATTN CHARY CROOKS	1299 ZURICH WAY, 5TH FLOOR	PO BOX 968017		SCHAUMBURG	IL	60196	
ZURICH AMERICAN INSURANCE COMPANY	ATTN DIRECT COLLATERAL UNIT	1400 AMERICAN LANE	TOWER 2	11TH FLOOR	SCHAUMBURG	IL	60196-1056	
Zurich Insurance Group		1299 Zurich Way			Schaumburg	IL	60196-1056	
ZURICH NORTH AMERICA		8734 PAYSPHERE CIRCLE			CHICAGO	IL	60674	
ZURICH NORTH AMERICA COMMERCIAL	ATTN JUSTIN TACI	2000 W. SAM HOUSTON PKWY. S.	STE. 900		HOUSTON	TX	77042	
Zuvlis, Bryan A		Address Redacted						
Zygmunt, Samuel Isaiah		Address Redacted						

EXHIBIT J

Exhibit J
Affected Party
Served via First Class Mail

CreditorName	Address1	Address2	City	State	Zip
James Spexarth	1001 Louisiana Street	Suite 2900	Houston	TX	77002

EXHIBIT K

KCC

222 N. Pacific Coast Hwy
3rd Floor
El Segundo, CA 90245

310.823.9000 PHONE
kccllc.com

December 11, 2020

James Spexarth
1001 Louisiana Street
Suite 2900
Houston, TX 77002

Re: In re Superior Energy Services, Inc. et al, Case No. 20-35812 (DRJ)
Claims Bar Date Notice & POC Forms

Dear Mr. Spexarth:

Enclosed please find a Bar Date Notice and Proof of Claim forms. To avoid sending you multiple packages, we have enclosed a single copy of the Bar Date Notice and sufficient copies of the POC forms so that a claim may be filed on behalf of each affected entity listed on the Debtors' Creditor Matrix.

If you have any questions or wish to receive additional copies of the Notice and forms, please don't hesitate to contact me directly.

Sincerely,

/s/ Varouj Bakhshian

Varouj Bakhshian
Senior Managing Consultant
Kurtzman Carson Consultants
Cell: (818) 205-5680
vbakhshian@kccllc.com

Encl: Bar Date Notice and Proof of Claim Forms

KCC

Affected Parties

1105 PETERS ROAD, LLC.
ADVANCED OILWELL SERVICES, INC.
BALANCE POINT CONTROL BV
BALANCE POINT CONTROL GMBH
BALANCE POINT CONTROL LIMITED
BALANCE POINT GROUP B.V.
COMPLETE ENERGY SERVICES LLC
COMPLETE ENERGY SERVICES, INC.
CONNECTION TECHNOLOGY, L.L.C.
CSI TECHNOLOGIES, LLC
GUARD DRILLING MUD DISPOSAL, INC.
H.B. RENTALS L.C.
HALLIN DIVING SERVICES LIMITED
HALLIN MARINE (UK) LIMITED
HALLIN MARINE AUSTRALIA PTY LTD
HALLIN MARINE LLC
HALLIN MARINE SINGAPORE PTE. LTD.
HALLIN MARINE SYSTEMS LIMITED
HAMM & PHILLIPS CENTRAL PURCHASING
HB RENTALS (SINGAPORE) PTE. LTD.
HB RENTALS LIMITED
HB RENTALS UK
INGENIERIA Y TECHNOLOGIA DE SERVICIOS S.A.S.
INTERNATIONAL SNUBBING SERVICES, L.L.C.
INTERNATIONAL SNUBBING SERVICES, L.L.C. (AZERBAIJAN BRANCH)
MARINE TECHNICAL SERVICES
MONTANA OIL S.A.
PREMIER OILFIELD RENTALS (S) PTE. LTD.
PREMIER OILFIELD SERVICES INC
PT HALLIN MARINE INDONESIA
PT SUPERIOR ENERGY SERVICES INDONESIA
PUMPCO ENERGY SERVICES, INC.
SEMO, L.L.C.
SEMSE, LLC.
SERVICIOS HOLDINGS I, INC.
SES CANADA, ULC
SES ENERGY SERVICES INDIA PRIVATE LIMITED
SES INTERNATIONAL HOLDINGS C.V.
SES INTERNATIONAL HOLDINGS GP, LLC
SES TRINIDAD L.L.C.
SESI CORPORATE, LLC
SESI GLOBAL, LLC
SESI, LLC - NQDC PLAN

SESI, LLC.
SPN RESOURCES
SPN WELL SERVICES, INC.
STABIL DRILL SPECIALTIES, L.L.C.
SUPERIOR ENERGY GROUP B.V.
SUPERIOR ENERGY INTERNATIONAL C.V.
SUPERIOR ENERGY SERIVCES S.A.
SUPERIOR ENERGY SERVICES - SERVICIOS DE PETROLEO DO BRASIL, LTDA.
SUPERIOR ENERGY SERVICES (AUSTRALIA) PTY. LTD.
SUPERIOR ENERGY SERVICES (AUSTRALIA) PTY. LTD. (NEW ZEALAND BRANCH)
SUPERIOR ENERGY SERVICES (AUSTRALIA) PTY. LTD. (PAPUA NEW GUINEA BRANCH)
SUPERIOR ENERGY SERVICES (GHANA) LIMITED
SUPERIOR ENERGY SERVICES (KL) SDN. BHD.
SUPERIOR ENERGY SERVICES (LABUAN) LIMITED
SUPERIOR ENERGY SERVICES (NORWAY) AS
SUPERIOR ENERGY SERVICES (S) PTE. LTD.
SUPERIOR ENERGY SERVICES (SPAIN S.R.L
SUPERIOR ENERGY SERVICES (SPN) B.V.
SUPERIOR ENERGY SERVICES (SPN) B.V. (GABON BRANCH)
SUPERIOR ENERGY SERVICES (SPN) B.V. (THAILAND BRANCH)
SUPERIOR ENERGY SERVICES (SPN) B.V. (UNITED KINGDOM BRANCH)
SUPERIOR ENERGY SERVICES (THAILAND) LTD.
SUPERIOR ENERGY SERVICES (UK) LIMITED
SUPERIOR ENERGY SERVICES B.V.
SUPERIOR ENERGY SERVICES CAREER TRAINING CENTER
SUPERIOR ENERGY SERVICES CAYMAN, LTD.
SUPERIOR ENERGY SERVICES COLOMBIA SAS
SUPERIOR ENERGY SERVICES COLOMBIA, LLC
SUPERIOR ENERGY SERVICES COLOMBIA, LLC (COLOMBIA BRANCH)
SUPERIOR ENERGY SERVICES COMPLETION SERVICES
SUPERIOR ENERGY SERVICES DE MEXICO
SUPERIOR ENERGY SERVICES DE MEXICO S. DE R. L DE C.V.
SUPERIOR ENERGY SERVICES DE VENEZUELA CA
SUPERIOR ENERGY SERVICES GP, L.L.C.
SUPERIOR ENERGY SERVICES GUYANA, INC.
SUPERIOR ENERGY SERVICES HOLDINGS B.V.
SUPERIOR ENERGY SERVICES HOLDINGS B.V. (INDIA BRANCH)
SUPERIOR ENERGY SERVICES KUALA LUMPUR
SUPERIOR ENERGY SERVICES LIMITED
SUPERIOR ENERGY SERVICES LIMITED (DUBAI BRANCH)
SUPERIOR ENERGY SERVICES LLC MTS
SUPERIOR ENERGY SERVICES MALAYSIA
SUPERIOR ENERGY SERVICES MALAYSIA SDN. BHD.
SUPERIOR ENERGY SERVICES NQS
SUPERIOR ENERGY SERVICES PRESSURE PUMPING SERVICES

SUPERIOR ENERGY SERVICES SAUDI LIMITED
SUPERIOR ENERGY SERVICES TRINIDAD LIMITED
SUPERIOR ENERGY SERVICES WELL SERVICES
SUPERIOR ENERGY SERVICES, INC.
SUPERIOR ENERGY SERVICES, L.L.C.
SUPERIOR ENERGY SERVICES-NORTH AMERICA SERVICES, INC.
SUPERIOR ENERGY WELL SERVICE
SUPERIOR HOLDING, INC.
SUPERIOR INSPECTION SERVICES INC
SUPERIOR INSPECTION SERVICES, L.L.C.
SUPERIOR WEST AFRICA LIMITED
SUPERIOR-WILD WELL ENERGY SERVICES LIMITED
SUPERIOR-WILD WELL ENERGY SERVICES LIMITED (NORWAY BRANCH)
WARRIOR ENERGY SERVICES CORPORATION
WILD WELL CONTROL
WILD WELL CONTROL, INC.
WILD WELL CONTROL, INC. (KAZAKHSTAN BRANCH)
WILD WELL CONTROL, INC. (KUWAIT BRANCH)
WILD WELL CONTROL, INC. (NORWAY BRANCH)
WILD WELL CONTROL, INC. (QATAR BRANCH)
WILD WELL CONTROL, INC. (RUSSIA BRANCH)
WORKSTRINGS
WORKSTRINGS INTERNATIONAL (SINGAPORE) PTE. LTD.
WORKSTRINGS INTERNATIONAL LIMITED
WORKSTRINGS INTERNATIONAL LIMITED (GHANA BRANCH)
WORKSTRINGS INTERNATIONAL LIMITED (KAZAKHSTAN BRANCH)
WORKSTRINGS INTERNATIONAL LIMITED (NETHERLANDS BRANCH)
WORKSTRINGS INTERNATIONAL, L.L.C.
WORKSTRINGS INTERNATIONS B.V.

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	(Jointly Administered)
Debtors.	:	

CERTIFICATE OF SERVICE

1. I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC ("**KCC**"), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Certificate in connection with the service of solicitation materials for the *Joint Prepackaged Plan of Reorganization for Superior Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 11] (the "**Plan**") and the *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 12] (the "**Disclosure Statement**"). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On December 8, 2020, the Court entered the *Order (I) Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent Effective as of the Petition Date* [Docket No. 77].

3. Consistent with its retention as claims, noticing and solicitation agent, KCC is charged with, among other things, the duty of printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the instructions set forth in the *Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving Solicitation Procedures and Forms of Ballots and Notices of Non-Voting Status, (V) Conditionally Waiving the*

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

Requirement of Filing Schedules and Statements and Convening Section 341 Meeting of Creditors, with Respect to Certain Creditors, and (IV) Granting Related Relief [Docket No. 98] (the "**Disclosure Statement Order**")

4. The Solicitation Packages consist of the following documents:

   a. If applicable, a flash drive (the "**USB Drive**") containing the following documents:

      i. the Plan; and

      ii. the Disclosure Statement

   b. either a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote (with a pre-addressed postage prepaid return envelope, if applicable (the "**Return Envelope**")

      i. Postpetition Beneficial Ballot for Holders of Class 5 Prepetition Notes Claims Against Parent and Class 7 Prepetition Notes Claims Against Affilidate Debtors ("**Postpetition Beneficial Owner Ballot**") (substantially in the form attached as Exhibit 4D to the Disclosure Statement Order);

      ii. Postpetition Master Ballot for Holders of Class 5 Prepetition Notes Claims Against Parent and Class and 7 Prepetition Notes Claims Against Affiliate Debtor ("**Postpetition Master Ballot**") (substantially in the form attached as Exhibit 4E to the Disclosure Statement Order); and

      iii. Ballot for Holders of Class 6 General Unsecured Claims Against Parent ("**Class 6 Ballot**") (substantially in the form attached as Exhibit 5A to the Disclosure Statement Order)

   c. or in lieu of a Ballot, the following notices and forms, as appropriate based on the treatment under the Plan of any Claim or Interest held by the party to whom the notice is provided:

      i. Notice of Non-Voting Status Classes 1-4, 8, and 12 ("**Classes 1-4, 8 and 12 Notice**") (substantially in the form attached as Exhibit 2 to the Disclosure Statement Order);

      ii. Notice of Non-Voting Status; Class 10 Old Parent Interests ("**Class 10 Notice**") (substantially in the form attached as Exhibit 3 to the Disclosure Statement Order);

iii. Class 10 Opt-Out Form: Registered Holders ("**Registered Holders Opt-Out Form**") (substantially in the form attached as Exhibit 3A to the Disclosure Statement Order);

iv. Class 10 Opt-Out Form: Beneficial Holders ("**Beneficial Holders Opt-Out Form**") (substantially in the form attached as Exhibit 3B to the Disclosure Statement Order); and

v. Class 10 Opt-Out Form: Master Form ("**Master Opt-Out Form**") (substantially in the form attached as Exhibit 3C to the Disclosure Statement Order)

d. If applicable, a printed letter from the Debtor containing either:

i. Post-petition Noteholder Cover Letter ("**Postpetition Noteholder Cover Letter**") (substantially in the form attached as Exhibit 4F to the Disclosure Statement Order); or

ii. Post-petition Solicitation Cover Letter to Class 6 ("**Class 6 Cover Letter**") (substantially in the form attached as Exhibit 5B to the Disclosure Statement Order)

e. If applicable, the Notice of (I) Commencement of Chapter 11 Bankruptcy Cases, (II) Combined Hearing on Disclosure Statement, Confirmation of Joint Prepackaged Chapter 11 Plan, and Related Matters, and (III) Objection Deadlines, and Summary of Debtors' Joint Prepackaged Chapter 11 Plan (the "**Combined Notice**") (substantially in the form attached as Exhibit 1 to the Disclosure Statement Order).

f. If applicable, a pre-addressed postage prepaid return envelope (the "**Return Envelope**").

5. On December 10, 2020, employees of KCC caused the USB Drive, Postpetition Noteholder Cover Letter, Combined Notice, and Postpetition Beneficial Owner Ballot to be served via Overnight Mail to the parties on the service list attached hereto as **Exhibit A** for subsequent distribution to beneficial holders of the securities listed on the attached hereto as **Exhibit B**; and via First Class Mail to the parties on the service list attached hereto as **Exhibit C**.

6. Furthermore, on December 10, 2020, employees of KCC caused the Class 10 Notice, the Combined Notice, Beneficial Holders Opt-Out Form, Master Opt-Out Form, and Postpetition Master Ballot to be served via First Class Mail to the parties on the service list attached hereto as **Exhibit C**.

7. Furthermore, on December 11, 2020, employees of KCC caused Class 10 Notice, the Combined Notice, and Beneficial Holders Opt-Out Form to be served via Overnight Mail to the parties on the service list attached hereto as **Exhibit D** for subsequent distribution to beneficial holders of Common Stock, CUSIP 868157 30 6; and via Electronic Mail to the parties on the service list attached hereto as **Exhibit E**:

8. Furthermore, on December 11, 2020, employees of KCC caused Master Opt-Out Form to be served via Electronic Mail to the parties on the service list attached hereto as **Exhibit E**.

9. Furthermore, on December 11, 2020, employees of KCC caused the Plan, the Disclosure Statement, Postpetition Noteholder Cover Letter, the Combined Notice, Postpetition Beneficial Owner Ballot, and Postpetition Master Ballot to be served via Electronic Mail to the parties on the service list attached hereto as **Exhibit F**.

10. Furthermore, on December 11, 2020, employees of KCC caused the USB Drive, Class 6 Ballot, Class 6 Cover Letter, the Combined Notice, and the Return Envelope to be served via First Class Mail to the parties on the service list attached hereto as **Exhibit G**.

11. Furthermore, on December 11, 2020, employees of KCC caused the Combined Notice, Registered Holders Opt-Out Form, and Class 10 Notice to be served via First Class Mail to the parties on the service list attached hereto as **Exhibit H**.

12. Furthermore, on December 11, 2020, employees of KCC caused the Classes 1-4, 8 and 12 Notice, the Combined Notice, and the Return Envelope to be served via First Class Mail to the parties on service list attached hereto as **Exhibit I**.

13. Furthermore, on December 11, 2020, employees of KCC caused the USB Drive and the Combined Notice to be served via First Class Mail to the parties on service list attached hereto as **Exhibit J**.

14. Furthermore, on December 11, 2020, employees of KCC caused the Plan, the Disclosure Statement, and the Combined Notice to be served via Electronic Mail to the parties on service list attached hereto as **Exhibit K**.

Dated: December 16, 2020

/s/ Rossmery Martinez
Rossmery Martinez
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

EXHIBIT A

Exhibit A

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Broadridge	Reorganization Department	51 Mercedes Way	Edgewood	NY	11717
Mediant Communications	Stephany Hernandez	100 Demarest Dr	Wayne	NJ	07470

EXHIBIT B

Exhibit B

Issuer	Description	CUSIP	ISIN
SESI LLC	7.125% Sr Unsecured Notes (Original Notes)	78412F AP 9	US78412FAP99
SESI LLC	7.125% Sr Unsecured Notes (New Notes)	78412F AW 4	US78412FAW41
SESI LLC	7.125% Sr Unsecured Notes (New Notes-REGS)	U8151E AG 1	USU8151EAG18
SESI LLC	7.75% Sr Unsecured Notes	78412F AU 8	US78412FAU84

EXHIBIT C

Exhibit C

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
AEIS	Greg Wraalstad	901 3rd Ave South			Minneapolis	MN	55474	
Apex Clearing	Mandatory & Voluntary Reorg Team	2 Journal Square Plaza	5th Fl		Jersey City	NJ	07306-0000	
AXOS Clearing LLC	Corporate Actions	9300 Underwood Ave	Ste 400		Omaha	NE	68114	
Baird Robert W & Co Incorporated	Actions Corporate	777 E Wisconsin Ave			Milwaukee	WI	53202	
Bank of America National Association	Carla V Brooks	411 N Akard 5th Fl			Dallas	TX	75201	
Barclays Capital Inc / Barclays Bank	Nellie Foo	400 The Crossings	at Jefferson Park		Whippany	NJ	07981-0000	
BB&T Securities LLC	Tami Elmore	8006 Discovery Drive	Suite 200		Richmond	VA	23229	
BNP Paribas NY Branch	Dean Galli	525 Washington Blvd 9th Fl			Jersey City	NJ	07310	
BNP Paribas Securities Corp./Prime B	Ronald Persaud	525 Washington Blvd 9th Fl			Jersey City	NJ	07310	
BNY Mellon	Enis Suljic	One BNY Mellon Center	500 Grant Street		Pittsburgh	PA	15281-0001	
BNYMellon/Re Caceis Bank Lux	Mitchel Sobel	401 South Salina Street	2nd Fl		Syracuse	NY	13202	
Brown Brothers Harriman & Co	Shelby Donovan	140 Broadway			New York	NY	10005	
Charles Schwab & Co Inc	Benjamin Gibson	2423 E Lincoln Dr	Corp Actions Dept 01-1B572		Phoenix	AZ	85016	
Citi Clearing	Jeffrey Irwin	666 5th Ave	Attn Corporate Actions 6th Fl		New York	NY	10103	
Citibank NA	Sandra Hernandez	3800 Citibank Center B3 12			Tampa	FL	33610	
Comerica Bank	Latasha Ellis	411 West Lafayette			Detroit	MI	48226	
Crews & Associates Inc	Don Winton	521 President Ave	Ste 800		Little Rock	AR	72201	
Custodial Trust Co	Adriana Laramore	14201 Dallas Pkwy			Dallas	TX	75254	
D A Davidson & Co	Kris Sapp	PO Box 5015			Great Falls	MT	59403	
Edward D Jones & Co	Jeff Bauche	12555 Manchester Rd	Corp Actions Dept		St Louis	MO	63131	
ETrade Clearing LLC	Mandatory & Voluntary Reorg Teams	Two Gateway Center	283-299 Market Street		Newark	NJ	07102	
Goldman Sachs & Co	Proxy Department	30 Hudson St			Jersey City	NJ	07302-4699	
Hilltop Securities	Virginia Allwardt	1201 Elm St	Ste 3700		Dallas	TX	75270	
Industrial and Commercial Bank of China	Nenry Napier	1633 Broadway			New York	NY	10019	
Ingalls & Snyder LLC	Michael Scura	1325 Avenue of the Americas	18th Floor		New York	NY	10019	
Interactive Broker Retail Equity Clearing	Karin McCarthy	2 Pickwick Plz	2nd Fl		Greenwich	CT	06830	
INTL FCStone fka Sterne Agee & Leach Inc	Reorg Dept	Two Perimeter Park S	Ste 100W		Birmingham	AL	35243	
J P Morgan Clearing Corp	Christian Garcia	14201 North Dallas Pkwy	12th Fl		Dallas	TX	75254	
Jefferies & Co Inc	Joseph Porcello	Harborside Financial Center	705 Plaza 3		Jersey City	NJ	07311-0000	
JMS LLC	Michael Tse	1717 Arch St	Dividend/Reorg Dept 16th Fl		Philadelphia	PA	19103	
JPM Chase/Blackrock	Sachin Goyal	500 Stanton Christiana Road	OPS 4, Floor 2		Newark	DE	19713	
JPM/OPERS	Darrell Watkins	14201 Dallas Parkway	10th Floor		Dallas	TX	75254-2917	
JPMorgan Chase Bank NA	Reorg Dept	14201 Dallas Parkway			Dallas	TX	75254	
JPMorgan Chase Bank/Euroclear	Sachin Goyal	500 Stanton Christiana Road	OPS 4	Floor 2	Newark	DE	19713-2107	
JPMorgan Chase Bank/IA	Sanjay Ghuliani	Paradigm B Wing Floor 6	Mindspace Malad W		Mumbai		400 064 10000	India
LPL Financial Corporation	Martha Lang	Corporate Actions	1055 LPL Financial Way		Fort Mill	SC	29715	
Merrill Lynch, Pierce, Fenner & Smith	Earl Weeks	4804 Deerlake Dr. East			Jacksonville	FL	32246	
Morgan Stanley & Co Inc	Robert Cregan	One New York Plaza	7th Fl		New York	NY	10004	
Morgan Stanley Smith Barney	Suzanne Mundle	Harborside Financial Center	230 Plaza Three 6th Fl		Jersey City	NJ	07311	
National Financial Services	Lou Trezza	200 Liberty St			New York	NY	10281	
Northern Trust Co	Stella Castaneda	801 S Canal St	Attn Capital Structures C1N		Chicago	IL	60607	
Oppenheimer & Co Inc	Attn Reorg Dept	125 Broad St	15th Fl		New York	NY	10004	
Pershing LLC Securities Corporation	Scott Reifer	1 Pershing Plaza			Jersey City	NJ	07399-0000	
Raymond James & Associates Inc	Tracey Goodwin	880 Carillion Pkwy			St Petersburg	FL	33733	
RBC Capital Markets Corporation	Attn Security Transfers and Restricted P09	60 South Sixth St	9th Fl		Minneapolis	MN	55402-4400	
Safra Securities LLC	Noah Ramos	545 5th Avenue			New York	NY	10036	
Scotia Capital Inc	Normita Ramirez	40 King St West	23rd Fl		Toronto	ON	M5H 1H1	Canada
Scotia Capital USA Inc	Tim Corso	One Liberty Plaza			New York	NY	10006	
SEI PV/GWP	Juan Portela	One Freedom Valley Drive			Oaks	PA	19456	
SG AMERICA	Paul Mitsakos	480 Washington Blvd			Jersey City	NJ	07310	
SSB IBT BGI	Trina Estremera	Corp Actions JAB5E	1776 Heritage Dr		North Quincy	MA	02171-0000	

Exhibit C

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SSB SPDRs	Joseph J Callahan	Global Corp Action Dept. JAB5W	PO Box 1631		Boston	MA	02105-1631	
State Street Bank & Trust Co	Myriam Piervil	Corp Actions JAB5E	1776 Heritage Dr		North Quincy	MA	02171-0000	
State Street Bank and Trust Co	Corporate Action	Corp Actions JAB5E	1776 Heritage Dr		North Quincy	MA	02171-0000	
Stifel Nicolaus & Co Inc	Chris Wiegand	501 N Broadway	7th Fl		St. Louis	MO	63102	
TD Ameritrade Clearing Inc	Mandi Foster	PO Box 2155			Omaha	NE	68103-2155	
TD Waterhouse Canada Inc	Beverly Adams	60 North Windplace			Scarborough	ON	M1S 3A7	Canada
The Bank of New York Mellon/Barclays	Mike Scarry	One Wall St			New York	NY	10286	
The Bank of New York Mellon/SPDR	Michael Kania	One BNY Mellon Center	500 Grant Street		Pittsburgh	PA	15281-0001	
TradeStation Group Inc	Joe Nickolson	8050 SW 10th St	Ste 2000		Plantation	FL	33324	
UBS Financial Services LLC	Imelda Pabon	1000 Harbor Blvd			Weehawken	NJ	07086-0000	
UBS Securities LLC	Michael Marciano	480 Washington Blvd			Jersey City	NJ	07310-0000	
US Bank NA	Matt Lynch	1555 N Rivercenter Dr	S302		Milwaukee	WI	53212	
Vanguard Marketing Corporation	Marc Staudenmaier	455 Devon Park Dr	Attn Corporate Actions	Mailstop 924	Wayne	PA	19087-1815	
Wedbush Morgan Securities Inc	Hermon Alem	1000 Wilshire Blvd			Los Angeles	CA	90017	
Wells Fargo Advisors	Carrie Mitchell	2801 Market St			St Louis	MO	63103	
Wells Fargo Bank, National Association	Kevin St. Louis	ATTN Corporate Reorg - MAC N9310-141	550 South 4th Street 14th FL		Minneapolis	MN	55415	
Wells Fargo Securities, LLC	Steve Turner	1525 West WT Harris Blvd			Charlotte	NC	28262	

EXHIBIT D

Exhibit D

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Broadridge	Receiving Department	51 Mercedes Way	Edgewood	NY	11717
Mediant Communications	Stephany Hernandez	100 Demarest Dr	Wayne	NJ	07470

EXHIBIT E

Exhibit E

Company	Email
Bank of America DTC #2251	tss.corporate.actions@bankofamerica.com
Bank of America DTC #773 #5198	cpactionslitigation@ml.com
Bank of America DTC #773 #5198	bascorporateactions@bofasecurities.com
Bank of America DTC #773 #5198	corpactionsproxy@ml.com
Barclays #229	nyvoluntary@barclays.com
Bloomberg	release@bloomberg.net
BMO Nesbitt Burns Inc. DTC# 5043	Phuthorn.penikett@bmonb.com
BMO Nesbitt Burns Inc. DTC# 5043	WMPOClass.Actions@bmo.com
BNY Mellon #954	Theresa.Stanton@bnymellon.com
Broadridge	SpecialProcessing@broadridge.com
Brown Brothers #10	paul.nonnon@bbh.com
Brown Brothers #10	nj.mandatory.inbox@bbh.com
Brown Brothers #10	mavis.luque@bbh.com
Charles Schwab #164	phxmcbr@schwab.com
Charles Schwab #164	VoluntarySetup@schwab.com
Citi #908	gts.caec.tpa@citi.com
Clearstream International SA	ca_mandatory.events@clearstream.com
Clearstream International SA	CA_general.events@clearstream.com
Credit Agricole Secs USA Inc. #651	CSICorpActions@ca-cib.com
Credit Suisse Securities (USA) LLC #355	list.nyevtintgrp@credit-suisse.com
Credit Suisse Securities (USA) LLC #355	asset.servnotification@credit-suisse.com
Deutsche Bank Securities Inc #573	jaxca.notifications@db.com
Euroclear Bank S.A./N.V.	eb.ca@euroclear.com
Euroclear Bank S.A./N.V.	ca.omk@euroclear.com
Financial Information Inc.	ReorgNotificationList@fiinet.com
Foliofn Investments	proxyservices@folioinvesting.com
Goldman Sachs & Co	GS-as-ny-proxy@ny.email.gs.com
Goldman Sachs & Co	NewYorkAnncHub@gs.com
Interactive Brokers	bankruptcy@ibkr.com
Jefferies #019	mhardiman@jefferies.com
Jefferies #019	corporate_actions_reorg@jefferies.com
JPMorgan Chase Bank	JPMorganInformation.Services@JPMChase.com
JPMorgan Clearing #352	IB_Domestic_Voluntary_Corporate_Actions@jpmorgan.com
Mediant Communications	CorporateActions@MediantOnline.com
Mitsubishi UFJ Trust & Banking Corp #2932	corporateactions-dl@us.tr.mufg.jp
Morgan Stanley #15	Jodancy.Mackensy@morganstanley.com
Morgan Stanley #15	Carol.Sorhaindo-Charlemagne@morganstanley.com
Morgan Stanley #15	usproxies@morganstanley.com
Morgan Stanley #15	proxy.balt@morganstanley.com
Morgan Stanley #15	cavsdom@morganstanley.com
Morgan Stanley #15	Raquel.Del.Monte@morganstanley.com
Morgan Stanley #15	john.falco@morganstanley.com
Morgan Stanley #15	robert.cregan@morganstanley.com
Morgan Stanley #15	im-classact@morganstanley.com
Northern Trust Company #2669	cs_notifications@ntrs.com
OptionsXpress #338	proxyservices@optionsxpress.com
Pershing #443	voluntaryprocessing@pershing.com
PNC Bank NA #2616	caspr@pnc.com
Royal Bank of Canada	donald.garcia@rbc.com
SEI PV/GWP #2663	gwsusopscaincome@seic.com
SIS SegaInterSettle AG	ca.notices@six-securities-services.com

Exhibit E

Company	Email
Southwest Securities	proxy@swst.com
Southwest Securities	vallwardt@swst.com
State Street Bank and Trust Co #997	rjray@statestreet.com
State Street Bank and Trust Co #997	USCAResearch@statestreet.com
The Bank of New York Mellon #901	pgheventcreation@bnymellon.com
The Bank of New York Mellon #901	justin.whitehouse@bnymellon.com
The Canadian Depository	sies-cainfo@cds.ca
The Canadian Depository	fabrahim@cds.ca
The Depository Trust Co	mandatoryreorgannouncements@dtcc.com
The Depository Trust Co	MK-CorporateActionsAnnouncements@markit.com
The Depository Trust Co	JOSEPH.POZOLANTE@MARKIT.COM
The Depository Trust Co	DAVID.BOGGS@MARKIT.COM
The Depository Trust Co	KEVIN.JEFFERSON@MARKIT.COM
The Depository Trust Co	cscotto@dtcc.com
The Depository Trust Co	legalandtaxnotices@dtcc.com
UBS	ol-stamfordcorpactions@ubs.com
UBS	sh-vol-caip-na@ubs.com
UBS	ol-wma-ca-proxy@ubs.com
UBS	sh-wma-caproxyclassactions@ubs.com
UBS #221	ol-wma-volcorpactions@ubs.com
UBS #221	ol-wma-vol-caip@ubs.com
UBS Securities LLC #642	OL-EVENTMANAGEMENT@ubs.com
Vision Financial Markets #595	reorgs@visionfinancialmarkets.com

EXHIBIT F

Exhibit F

Company	Email
Bank of America DTC #2251	tss.corporate.actions@bankofamerica.com
Bank of America DTC #773 #5198	cpactionslitigation@ml.com
Bank of America DTC #773 #5198	bascorporateactions@bofasecurities.com
Bank of America DTC #773 #5198	corpactionsproxy@ml.com
Barclays #229	nyvoluntary@barclays.com
Bloomberg	release@bloomberg.net
BMO Nesbitt Burns Inc. DTC# 5043	Phuthorn.penikett@bmonb.com
BMO Nesbitt Burns Inc. DTC# 5043	WMPOClass.Actions@bmo.com
BNP Paribas	NYK_DG_CORPORATE_ACTION@US.BNPPARIBAS.COM
BNY Mellon #954	Theresa.Stanton@bnymellon.com
Broadridge	BBTRProxyOps@broadridge.com
Brown Brothers #10	paul.nonnon@bbh.com
Brown Brothers #10	nj.mandatory.inbox@bbh.com
Brown Brothers #10	mavis.luque@bbh.com
Charles Schwab #164	phxmcbr@schwab.com
Charles Schwab #164	VoluntarySetup@schwab.com
Citi #908	gts.caec.tpa@citi.com
Clearstream International SA	ca_mandatory.events@clearstream.com
Clearstream International SA	ca_luxembourg@clearstream.com
Clearstream International SA	CA_general.events@clearstream.com
Credit Agricole Secs USA Inc. #651	CSICorpActions@ca-cib.com
Credit Suisse Securities (USA) LLC #355	list.nyevtintgrp@credit-suisse.com
Credit Suisse Securities (USA) LLC #355	asset.servnotification@credit-suisse.com
Deutsche Bank Securities Inc #573	jaxca.notifications@db.com
Euroclear Bank S.A./N.V.	eb.ca@euroclear.com
Euroclear Bank S.A./N.V.	ca.omk@euroclear.com
Financial Information Inc.	ReorgNotificationList@fiinet.com
Foliofn Investments	proxyservices@folioinvesting.com
Goldman Sachs & Co	GS-as-ny-proxy@ny.email.gs.com
Goldman Sachs & Co	NewYorkAnncHub@gs.com
Goldman Sachs & Co	Gs-as-ny-reorg@ny.email.gs.com
Interactive Brokers	bankruptcy@ibkr.com
Jefferies #019	mhardiman@jefferies.com
Jefferies #019	corporate_actions_reorg@jefferies.com
JPMorgan Chase Bank	JPMorganInformation.Services@JPMChase.com
JPMorgan Clearing #352	Christine.Fahey@jpmorgan.com
JPMorgan Clearing #352	Nimeh.Barakat@jpmorgan.com
JPMorgan Clearing #352	ibdvr.materials@jpmorgan.com
JPMorgan Clearing #352	IB_Domestic_Voluntary_Corporate_Actions@jpmorgan.com
Mediant Communications	CorporateActions@MediantOnline.com
Mitsubishi UFJ Trust & Banking Corp #2932	corporateactions-dl@us.tr.mufg.jp
Morgan Stanley #15	Jodancy.Mackensy@morganstanley.com
Morgan Stanley #15	Carol.Sorhaindo-Charlemagne@morganstanley.com
Morgan Stanley #15	usproxies@morganstanley.com
Morgan Stanley #15	proxy.balt@morganstanley.com
Morgan Stanley #15	cavsdom@morganstanley.com
Morgan Stanley #15	Raquel.Del.Monte@morganstanley.com
Morgan Stanley #15	john.falco@morganstanley.com
Morgan Stanley #15	robert.cregan@morganstanley.com
Morgan Stanley #15	im-classact@morganstanley.com
NFS LLC #226	reorgvoluntariesdept@fmr.com

Exhibit F

Company	Email
Northern Trust Company #2669	cs_notifications@ntrs.com
OptionsXpress #338	proxyservices@optionsxpress.com
Pershing #443	voluntaryprocessing@pershing.com
PNC Bank NA #2616	caspr@pnc.com
Royal Bank of Canada	donald.garcia@rbc.com
SEI PV/GWP #2663	gwsusopscaincome@seic.com
SIS SegaInterSettle AG	ca.notices@six-securities-services.com
Southwest Securities	proxy@swst.com
Southwest Securities	vallwardt@swst.com
State Street Bank and Trust Co #997	rjray@statestreet.com
State Street Bank and Trust Co #997	USCAResearch@statestreet.com
The Bank of New York Mellon #901	pgheventcreation@bnymellon.com
The Bank of New York Mellon #901	justin.whitehouse@bnymellon.com
The Canadian Depository	sies-cainfo@cds.ca
The Canadian Depository	fabrahim@cds.ca
The Depository Trust Co	mandatoryreorgannouncements@dtcc.com
The Depository Trust Co	voluntaryreorgannouncements@dtcc.com
The Depository Trust Co	MK-CorporateActionsAnnouncements@markit.com
The Depository Trust Co	JOSEPH.POZOLANTE@MARKIT.COM
The Depository Trust Co	DAVID.BOGGS@MARKIT.COM
The Depository Trust Co	KEVIN.JEFFERSON@MARKIT.COM
The Depository Trust Co	cscotto@dtcc.com
The Depository Trust Co	legalandtaxnotices@dtcc.com
UBS	ol-stamfordcorpactions@ubs.com
UBS	sh-vol-caip-na@ubs.com
UBS	ol-wma-ca-proxy@ubs.com
UBS	sh-wma-caproxyclassactions@ubs.com
UBS #221	ol-wma-volcorpactions@ubs.com
UBS #221	ol-wma-vol-caip@ubs.com
UBS Securities LLC #642	OL-EVENTMANAGEMENT@ubs.com
Vision Financial Markets #595	reorgs@visionfinancialmarkets.com
Wells Fargo Advisors	corpactionsvoluntary.ops@firstclearing.com
Wells Fargo Securities	corporate.actiongroup@wellsfargo.com

EXHIBIT G

Exhibit G
Affected Parties (Class 6)
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ADRIAN ALGERIBIYA, ET AL.	C/O MOORE & ASSOCIATES	ATTN MELISSA MOORE	440 LOUISIANA ST.	SUITE 675	HOUSTON	TX	77002	
Alpheus Data Services, LLC	Karen Hanson-Flowers, Senior VP Contract Administration	1301 Fannin Street, 20th Floor			Houston	TX	77002	
AMERADA HESS CORPORATION (AHC)		1185 AVENUE OF THE AMERICAS	40TH FLOOR		NEW YORK	NY	10036	
American Hess Corporation		1184 Avenue of the Americas	40th Floor		New York	NY	10036	
AMERICAN HESS CORPORATION		1185 AVENUE OF THE AMERICAS	40TH FLOOR		NEW YORK	NY	10036	
APACHE CORPORATION	ATTN JOHN J. CHRISTMANN, IV	2000 POST OAK BLVD, SUITE 100			HOUSTON	TX	77056-4400	
ARIZONA DEPARTMENT OF REVENUE		1600 WEST MONROE STREET			PHOENIX	AZ	85007	
AT&T Integrated Data Services	Attn Master Agreement Support Team	One AT&T Way			Bedminster	NJ	07921-0752	
AT&T Integrated Data Services	Richard Blount	6500 West Loop South			Bellaire	TX	77401	
BP AMERICA PRODUCTION COMPANY	ATTN ASSISTANT GENERAL COUNSEL, LEGAL GROUP	501 WESTLAKE PARK BOULEVARD			HOUSTON	TX	77079	
Cairn Oil & Gas (Vedanta Limited)	Gurdeep Singh	ASF Center Tower B, 362-363 Jwala Mill Road	Phase IV, Udyog Vihar, Sector 18		Gurugram	Haryana	122016	India
CASEY EVANS, ET AL	C/O MOORE & ASSOCIATES	ATTN MELISSA MOORE	440 LOUISIANA ST.	SUITE 675	HOUSTON	TX	77002	
Chevron USA, Inc.	Attn General Manager, Procurement	6001 Bollinger Canyon Road			San Ramon	CA	94583	
Chevron USA, Inc.	Procurement Counsel	6101 Bollinger Canyon Road			San Ramon	CA	94583	
COMPTROLLER OF MARYLAND		301 WEST PRESTON STREET			BALTIMORE	MD	21201-2383	
DANIEL A. BARRERA DONIS	C/O ROME ARATA & BAXLEY	ATTN BRISTOL BAXLEY	9307 BROADWAY	SUITE 309	PEARLAND	TX	77584	
DEVON ENERGY PRODUCTION COMPANY, L.P.	ATTN JEFFREY A. AGOSTA, VICE PRESIDENT AND TREASURER	1500 MID-AMERICA TOWER	20 NORTH BROADWAY		OKLAHOMA CITY	OK	73102	
DEVON ENERGY PRODUCTION COMPANY, L.P.		1500 MID-AMERICA TOWER	20 NORTH BROADWAY		OKLAHOMA CITY	OK	73102	
Devon Energy Production Company, LP	Attention Jeffrey A. Agosta, Vice President and Treasurer	1500 Mid-America Tower	20 North Broadway		Oklahoma City	OK	73102	
DEWAYNE BROWN, ET AL	C/O HOMMEL LAW FIRM	ATTN WILLIAM S. HOMMEL, JR.	5620 OLD BULLARD ROAD	SUITE 115	TYLER	TX	75703	
Explore Offshore LLC	Attention David McCubbin	71683 Riverside Drive			Covington	LA	70433	
EXPLORE OFFSHORE LLC	ATTN DAVID MCCUBBIN	71683 RIVERSIDE DRIVE			COVINGTON	LA	70433	
EXPLORE OFFSHORE, LLC		71683 RIVERSIDE DRIVE			HARVEY	LA	70058	
ExxonMobil Global Services	Debbie Hunter	17001 Northchase Drive	Room No. 922	GSC-GP5-922	Houston	TX	77060	
ExxonMobil Global Services	Frances Lynch, Contracts Manager	22777 Springwoods Village Pkwy			Spring	TX	77389	
JOSE ZAMORA	C/O SANFORD LAW FIRM	ATTN JOSH SANFORD	650 SOUTH SHACKLEFORD ROAD	SUITE 411	LITTLE ROCK	AR	72211	
Kerr-McGee Oil & Gas Corporation (Westport Resources Corp)	Attention Jim Bryan	16666 Northchase			Houston	TX	77060	
KERR-MCGEE OIL & GAS CORPORATION (WESTPORT RESOURCES CORPORATION)		16666 NORTHCHASE			HOUSTON	TX	77060	
KUWAIT OIL COMPANY (K.S.C.)	BUILDING B-1, KOC	NEW OFFICE COMPLEX			AHMADI			KUWAIT
Marathon Oil Company	Attention L. R. Dartez	5555 San Felipe			Houston	TX	77056	
MARATHON OIL COMPANY	ATTN L. R. DARTEZ	5555 SAN FELIPE			HOUSTON	TX	77056	
MARATHON OIL COMPANY	ATTN MANAGER OF CONTRACT MANAGEMENT AND NEGOTIATION	5555 SAN FELIPE ROAD			HOUSTON	TX	77056-2725	
MARATHON OIL COMPANY		5555 SAN FELIPE ROAD			HOUSTON	TX	77056-2725	
MARATHON OIL COMPANY		PO BOX 3128			HOUSTON	TX	77253-3128	
McGriff, Seibels & Williams of Texas (Producer)		818 Town & Country Blvd	Suite 500		Houston	TX	77024	
MINERAL MANAGEMENT SERVICE	ATTN CARROL WILLIAMS	1201 ELMWOOD PARK BLVD.			NEW ORLEANS	LA	70123	
Mineral Management Service of the United States Department of the Interior	Attn Carrol Williams	1201 Elmwood Park Blvd.			New Orleans	LA	70123	

Exhibit G
Affected Parties (Class 6)
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MONTANA DEPARTMENT OF REVENUE		PO BOX 5805			HELENA	MT	59604-5805	
MURPHY EXPLORATION & PRODUCTION COMPANY - USA		100 ASMA BLVD, SUITE 100			LAFAYETTE	LA	70508	
Murphy Exploration & Production Company-USA	Attention Steve Jones	100 Asma Blvd., Suite 100			Lafayette	LA	70508	
MURPHY EXPLORATION & PRODUCTION COMPANY-USA	ATTN STEVE JONES	100 ASMA BLVD., SUITE 100			LAFAYETTE	LA	70508	
Oil and Natural Gas Corporation Ltd		11 High, ONGC Office Complex, Bandra Sion Link Road			Mumbai		400017	India
Oil and Natural Gas Corporation Ltd		Pandit Deen Dayal Upadhyaya Urja Bahwan	5 Nelson Mendela Marg, Vasant Kunj		New Delhi		110070	India
Oil and Natural Gas Corporation Ltd		CBM Asset, Bokaro, First Floor, HSCL Building, Naya More			Bokaro Steel City		827001	India
OILFIELD SPECIALTIES, L.L.C.	c/o RALEY & BOWICK	ATTN TANYA DAWSON	1800 AUGUSTA DRIVE	SUITE 300	HOUSTON	TX	77057	
OREGON DEPT OF STATE LANDS	UNCLAIMED PROPERTY SECTION	775 SUMMER ST NE STE 100			SALEM	OR	97301-1279	
PURE PARTNERS, L.P.	ATTN JACK BAYLESS, LAND MANAGER	14141 SOUTHWEST FREEWAY			SUGAR LAND	TX	77478	
PURE PARTNERS, L.P.		14141 SOUTHWEST FREEWAY			SUGAR LAND	TX	77478	
PURE RESOURCES, L.P.	ATTN JACK BAYLESS, LAND MANAGER	14141 SOUTHWEST FREEWAY			SUGAR LAND	TX	77478	
PURE RESOURCES, L.P.		14141 SOUTHWEST FREEWAY			SUGAR LAND	TX	77478	
Red Mountain Operating LLC	Max L. Holloway, Jr.	6832 N. Robinson Ave.			Oklahoma City	OK	73116	
RLI Insurance Company		8 Greenway Plaza	Suite 400		Houston	TX	77046-0899	
ROUL, KELLAND AND STONE	C/O ROENBOTHAN MCKAY MARSHALL	34 HARVEY ROAD			ST. JOHNS	NL	A1C5W1	CANADA
SHANNON RIDDLE	C/O JA GRIFFIN LAW FIRM	ATTN JUSTIN A. GRIFFIN	2525 RIDGMAR BLVD	SUITE 228	FORT WORTH	TX	76116	
Shell Offshore Inc.	Attn Contracts & Joint Ventures - GOM Dev & Prod Manager	PO Box 61933			New Orleans	LA	70161	
Shell Offshore Inc.	Attn Contracts & Joint Ventures - GOM Dev & Prod Manager	701 Poydras Street			New Orleans	LA	70139	
Shell Offshore Inc.		One Shell Square			New Orleans	LA	70161	
SHELL OFFSHORE INC.		701 POYDRAS ST	STE 2720		NEW ORLEANS	LA	70139-7724	
STATE OF DELAWARE DEPARTMENT OF FINANCE	UNCLAIMED PROPERTY	CARVEL STATE BUILDING	820 N. FRENCH ST	P.O. BOX 8749	WILMINGTON	DE	19899-8749	
STATE OF TENNESSEE TREASURY DEPARTMENT	DIVISION OF UNCLAIMED PROPERTY	PO BOX 198649			NASHVILLE	TN	37219	
TYLER LACKEY	C/O SANFORD LAW FIRM	ATTN JOSH SANFORD	650 SOUTH SHACKLEFORD ROAD	SUITE 411	LITTLE ROCK	AR	72211	
UNION OIL COMPANY OF CALIFORNIA	ATTN JACK BAYLESS, LAND MANAGER	14141 SOUTHWEST FREEWAY			SUGAR LAND	TX	77478	
UNION OIL COMPANY OF CALIFORNIA		14141 SOUTHWEST FREEWAY			SUGAR LAND	TX	77478	
UNITED STATES DEPARTMENT OF THE INTERIOR	MINERALS MANAGEMENT SERVICE	GULF OF MEXICO OCS REGION	1201 ELMWOOD PARK BOULEVARD		NEW ORLEANS	LA	70123-2394	
Vedanta Limited	Prabal Sanyal	DLF Atria, Phase 2, Jacaranda Marg,			DLF City, Gurgaon	Haryana	122002	India
VERIZON WIRELESS		PO BOX 660108			DALLAS	TX	75266-0108	
Verizon Wireless		1095 Avenue of the Americas			New York	NY	10036	
VERMONT STATE TREASURERS OFFICE	UNCLAIMED PROPERTY DIVISION	109 STATE STREET			MONTPELIER	VT	05609-6200	
WYOMING STATE TREASURER	UNCLAIMED PROPERTY	122 WEST 25TH STREET	SUITE E300		CHEYENNE	WY	82002	

EXHIBIT H

Exhibit H
Registered Equity Holders (Class 10)
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
ARISTEIA CAPITAL, L.L.C.	BILL TECHAR	ONE GREENWICH PLAZA	3RD FLOOR	GREENWICH	CT	06830	
AST EXCHANGE AGENT CO# 01179	BALCK WARRIOR WIRELINE (OLD)	6201 15TH AVENUE		BROOKLYN	NY	11219	
AST EXCHANGE AGENT CO# 05791	SUPERIOR ENERGY SVCS (OLD)	6201 15TH AVENUE		BROOKLYN	NY	11219	
AST EXCHANGE AGENT CO# 17453	COMPLETE PRODUCTION SERVICES INC	6201 15TH AVENUE		BROOKLYN	NY	11219	
CARRIE M ALLAIN		318 STEEPLE CHASE DR		NEW IBERIA	LA	70560-1431	
CEDE & CO (FAST ACCOUNT)		PO BOX 20	BOWLING GREEN STATION	NEW YORK	NY	10004	
CHRYSANTHE ZISSIS		20 CLOVER TERRACE		ARKPORT	NY	14807	
DANNY RAY THORNTON		2745 S FRONTAGE RD		COLUMBUS	MS	39701-9513	
DAVID B PAPP		63 NATALIE RD		TRUMBULL	CT	06611-1211	
DAVID MANNINA		600 JANICE ST		JEANERETTE	LA	70544-3814	
DAVID RUSSELL		2794 COUNTY ROAD 156		WHITESBORO	TX	76273-6128	
GARRY GRAVE		517 NORTH GRAND		SPENCER	IA	51301-3913	
IAN WILLIAM SHEPHERD		5 BREA WALK	INVERURIE	ABERDEENSHIRE		AB515SD	UNITED KINGDOM
JAMES MORELAND		78 WATERTANK RD		LAUREL	MS	39443-9333	
JOHN MANNINA		612 OAK MANOR		NEW IBERIA	LA	70563-2224	
JOHN W JENNINGS III		6225 LONGMONT DR		HOUSTON	TX	77057-1817	
JOSEPH FUERST		11 HOUSTON AVE		HOUMA	LA	70360-7321	
KATHERINE CONELY & JAMES H CONELY JT TEN		137 FOX HOLLOW RD		MONTGOMERY	AL	36109-4007	
KELLY KNOWLES		133 REX DRIVE		NEW ORLEANS	LA	70123-3530	
KHALID W ESMAIL		999 NORTH 9TH STREET	APT 123	BATON ROUGE	LA	70802-4402	
LJH, LTD.	JAMES HARBER	377 NEVA LANE		DENISON	TX	75020	
MADISON AVENUE PARTNERS, LP	ELI SAMAHA	150 EAST 58TH STREET	14TH FLOOR	NEW YORK	NY	10155	
MICHAEL MANNINA SR		11612 OLD JEANERETTE ROAD	LOT 1	JEANERETTE	LA	70544-5986	
MONARCH ALTERNATIVE CAPITAL LP	MICHAEL WEINSTOCK	535 MADISON AVENUE		NEW YORK	NY	10022	
NADJI T RICHMOND		47 S MEWS WOOD CT		THE WOODLANDS	TX	77381-4555	
NANCY S MILLER		2100 LINWOOD AVE	APT 4Y	FORT LEE	NJ	07024-3186	
OSHER MALKA		7350 E STETSON DR		SCOTTSDALE	AZ	85251-3432	
PHILIP V DUGGAN		8329 WINNINGHAM LN		HOUSTON	TX	77055-7529	
RANDY BRADY		P O BOX 6053		RIVERTON	WY	82501-0399	
ROBERT MANNINA		512 OAK MANOR DRIVE		NEW IBERIA	LA	70563-2226	
RUSSELL CROFTS		4 KESTREL ROAD		NEWBURGH	ABERDEEN	AB41 6FF	UNITED KINGDOM
SHAHE SINANIAN		20 EAST 9TH STREET	APT #11P	NEW YORK	NY	10003-5944	
STEVE VINCENT & NANCY T VINCENT JTTEN		615 WEST 885 SOUTH		BRIGHAM CITY	UT	84302-3080	
SUPERIOR ENERGY SERVICES INC		1503 ENGINEERS RD		BELLECHASSE	LA	70037-3128	
THERESA MARIE SMITH		280 SHOALS DR		MT PLEASANT	SC	29464-7774	
WARLANDER ASSET MANAGEMENT, LP	ERIC COLE	250 WEST 55TH STREET	33RD FLOOR	NEW YORK	NY	10019	
WILLIAM BOUYER		2938 BUSHMEAD COURT		OCOEE	FL	34761	

EXHIBIT I

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
#1 STOP SIGN SHOP		13802 85TH STREET SOUTHWEST			BOWMAN	ND	58623	
1 800 RADIATOR & AC OF OKC		PO BOX 271552			OKLAHOMA CITY	OK	73137	
1 PRIORITY ENVIRONMENTAL SERVICES LLC		2573 GRAVEL DRIVE			FORT WORTH	TX	76118	
1 TO 1 PRINTERS LLC		15031 WOODHAM DRIVE	SUITE 370		HOUSTON	TX	77073	
10 SERVICES COMPANY LLC		PO BOX 1185			BRIDGEPORT	TX	76426	
1099 PRO INC		23901 CALABASAS ROAD	SUITE 2080		CALABASAS	CA	91302-4104	
1-800 RADIATOR		PO BOX 25277			OVERLAND PARK	KS	66225	
183 DISPOSAL LLC		201 REDFORK			CLINTON	OK	73601	
1888 INDUSTRIAL SERVICES LLC		PO BOX 1180			GREELEY	CO	80632-1180	
191 PROFESSIONAL CENTER		6010 EAST HIGHWAY 191, SUITE 145			ODESSA	TX	79762	
1ST ALARM INC		PO BOX 80985			MIDLAND	TX	79708	
1ST COOLING INC		500 DOUGLAS DRIVE			ROANOKE	TX	76262	
1ST GUARD SAFETY LLC		110 JARED DRIVE			BROUSSARD	LA	70518	
2020 EXHIBITS INC		10550 S SAM HOUSTON PKWY W			HOUSTON	TX	77071	
24HR SAFETY LLC		PO BOX 4356	DEPT. 1561		HOUSTON	TX	77210	
2B OUTDOORS LLC		56099 DOHM ROAD			LORANGER	LA	70446	
2ND GENERATION LLC DBA CLEANING SOLUTIONS EQUIPMEN		3100 HWY 21			BRYAN	TX	77803	
3 FORKS SERVICES		PO BOX 2594	14084 ALPHA STREET		WILLISTON	ND	58802	
3 P RANCH	DBA PARKERS FRESH WATER-KLINT PARKER	PO BOX 412			MARLOW	OK	73055	
3 TIER LAND, LLC		PO BOX 403			DOUGLAS	WY	82633	
304 HOTEL OPERATING LLC		6201 EAST BUSINESS 20			ODESSA	TX	79762	
307 SIGNS & MORE LLC		306 EAST CENTER STREET			DOUGLAS	WY	92633	
360 THERMAL INC		15700 PLAZA DRIVE	SUITE C		HOUSTON	TX	77032	
365 CONSTRUCTION SAFETY 365 LLC		PO BOX 94208			LUBBOCK	TX	79493	
369 RIVER ROAD INC		63 INDUSTRIAL DRIVE			NORTH TONAWANDA	NY	14120	
380 SOUTHPOINTE BOULEVARD ASSOCIATES LP		380 SOUTHPOINTE BOULEVARD	SUITE 400		CANONSBURG	PA	15317	
3D SERVICES LLC		5601 62ND STREET SOUTHWES			MINOT	ND	58701	
3RD EAST AUTO PARTS INC		157 NORTH 300 E 123-11			ROOSEVELT	UT	84066	
4 M RENTALS & REPAIR INC		PO BOX 523			SCOTT	LA	70583	
4 RIVERS EQUIPMENT LLC		924 11TH STREET			GREELEY	CO	80631	
4 RIVERS HOLDINGS LLC		DBA 4 RIVERS EQUIPMENT LLC, 4322 STATE HIGHWAY 66			LONGMONT	CO	80504	
4 STAR ELECTRONICS INC		930 CALLE NEGOCIO SUITE C			SAN CLEMENTE	CA	92673-6209	
4 STAR HOSE & SUPPLY INC		PO BOX 541356			DALLAS	TX	75354	
412 DOZER SERVICE INC		PO BOX 159			RINGWOOD	OK	73768	
4640 SERVICES LLC	RIVIERA FINANCE	PO BOX 848244			LOS ANGELES	CA	90084-8244	
4-K PARTNERSHIP, LLC		PO BOX 14238			NEW IBERIA	LA	70562	
4RKIDS FOUNDATION		710 OVERLAND TRAIL			ENID	OK	73703	
4X INDUSTRIAL		2419 1ST AVENUE			GREELEY	CO	80631	
51 OIL LLC		PO BOX 51642			LAFAYETTE	LA	70505	
5280 FIRE PROTECTION		PO BOX 1089			EVERGREEN	CO	80437	
5J OILFIELD SERVICES LLC		PO BOX 679586			DALLAS	TX	75267-9586	
625 WATER 9283		137 WEST 2ND STREET			RIFLE	CO	81650	
741 SOLUTIONS LLC		11391 MEADOWGLEN LANE SUITE A1			HOUSTON	TX	77082	
84 LUMBER COMPANY		PO BOX 365			EIGHT FOUR	PA	15330	
89 ENERGY LLC		123 NW 8TH STREET			OKLAHOMA CITY	OK	73102	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
A & A APPLIANCE CENTER INC		PO BOX 12608			NEW IBERIA	LA	70562	
A & A APPLIANCE CENTER INC		1331 EAST SAINT PETER STREET			NEW IBERIA	LA	70560	
A & A APPLIANCE CENTER INC		1331 EAST ST PETER STREET	PO BOX 12608		NEW IBERIA	LA	70562-2608	
A & A SUPPLY LLC		22155 ENERGY HIGHWAY			NEW MARTINSVILLE	WV	26155	
A & B CONCRETE CORING CO INC		20975 PLANK ROAD			ZACHARY	LA	70791	
A & B VALVE & PIPING SYSTEMS LLC	DEPARTMENTT 172	PO BOX 4458			HOUSTON	TX	77210	
A & B VALVE & PIPING SYSTEMS LLC		7201 PINEMONT DR			HOUSTON	TX	77040	
A & C FIRE EQUIPMENT COMPANY INC		4822 NEPTUNE STREET			CORPUS CHRISTI	TX	78405	
A & C RADIATOR SERVICE INC		414 8TH STREET			GREELEY	CO	80631	
A & C TRANSPORT LLC	ADVANCED COMMERCIAL CAPITAL	761 EAST ENTERPRISE D			ST GEORGE	UT	84790	
A & D PUMP PARTS INC		PO BOX 194			MYTON	UT	84052	
A & E OFFICE MACHINES INC		PO BOX 2532			MORGAN CITY	LA	70381	
A & F FITTINGS INC		202 TURN ROW ROAD			LAFAYETTE	LA	70508	
A & G CONSULTING SERVICES LLC		8908 EAST PARK AVENUE			HOUMA	LA	70363	
A & G CONSULTING SERVICES LLC		PO BOX 1354			HOUMA	LA	70361	
A & H ABRASIVES		1108 NORTH GLENN ROAD			CASPER	WY	82601	
A & I DISTRIBUTORS	AUTOMOTIVE & INDUSTRIAL DIST	PO BOX 1999			BILLINGS	MT	59103-1999	
A & J SUPERIOR CONSTRUCTION LLC		802 PELICAN RIDGE CV			CARENCRO	LA	70520	
A & L SALES INC		111 DRIVE BOWEN STREET			BELLE CHASE	LA	70037	
A & M ANSWERING SERVICE		PO BOX 2327			LAFAYETTE	LA	70502	
A & M ANSWERING SERVICE		306 SOUTH BUCHANAN STREET			LAFAYETTE	LA	70501	
A & M TECHNICAL SERVICES INC		4102 LAUDER ROAD			HOUSTON	TX	77039	
A & M TRUCKING		ALEJANDRO GUERRERO	860 W 132ND AVENUE LOT 100		WESTMINSTER	CO	80234	
A & P ELECTRICAL SERVICE		PO BOX 589			YOUNGSVILLE	LA	70592	
A & P ELECTRICAL SERVICE INC		PO BOX 589			YOUNGSVILLE	LA	70592-0589	
A & W ENERGY LLC		1301 FORUM WAY SOUTH			FORT WORTH	TX	76140	
A & W OFFICE SUPPLY INC		PO BOX 2605			CORPUS CHRISTI	TX	78403	
A & W WATER SERVICE		PO BOX 201653			DALLAS	TX	75320-1653	
A 1 CONSTRUCTION SERVICES		6108 BRITTMOORE ROAD			HOUSTON	TX	77041	
A 1 GASKET & INDUSTRIAL SUPPLY INC		PO BOX 4998			ODESSA	TX	79760-4998	
A 1 PROFESSIONAL ANSWERING SERVICE INC		PO BOX 2852	315 JOHNSTON STREET		LAFAYETTE	LA	70502	
A 1 PROFESSIONAL ANSWERING SERVICE INC		PO BOX 2852			LAFAYETTE	LA	70502	
A 1 SERVICE INC		555 COOLIDGE STREET			JEFFERSON	LA	70121	
A 1 VACUUM SERVICE LLC		124 DELAWARE ST			HOUMA	LA	70364	
A AACCURATE LOCKSMITHS INC		333 WILLARD AVENUE			HOUMA	LA	70360	
A ACCESS CONTROL		PO BOX 96116			HOUSTON	TX	77213-6116	
A DEPENDABLE DRUG TESTING		1099 WATERS EDGE DRIVE	SUITE 200		GRANBURY	TX	76048	
A DUIE PYLE INC		PO BOX 564			WEST CHESTER	PA	19381	
A J ROD COMPANY INC		PO BOX 9125			HOUSTON	TX	77261	
A PLEASANT CONSTRUCTION INC		PO BOX 783			GREEN RIVER	WY	82935	
A PLUS FENCE PIPE SALES INC		10813 CR 14-1/2			FORT LUPTON	CO	80621	
A RENTAL COMPANY INC		4901 E MAIN STREET			WEATHERFORD	OK	73096	
A RROW SANITATION SVC INC		PO BOX 188			TRENTON	ND	58853	

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
A S AUTO REPAIR INC	DBA ALBERTS WRECKER SERVICE	PO BOX 2088			WEATHERFORD	OK	73096	
A W MILLER TECHNICAL SALES INC		PO BOX 220	3 TARA DRIVE		HARMONY	PA	16037	
A WELDORS SUPPLY CO		PO BOX 82184			OKLAHOMA CITY	OK	73148-0184	
A WISER AUTO GLASS INC		605 33 ROAD			CLIFTON	CO	81520	
A1 24 HOUR TOWING & RECOVERY		108 SAN JACINTO LANE			BRYAN	TX	77803	
A1 BUGAWAY		104 KINGS COVE CIRCLE			LAFAYETTE	LA	70508	
A1 DIESEL SERVICE INC		PO BOX 755			AMELIA	LA	70340	
A1 LITHIUM INC		1635 VILLAGE CENTER CIRCLE 150			LAS VEGAS	NV	89134	
A1 LUMBER & PALLET		16701 MATHIS CHURCH ROAD			HOUSTON	TX	77090	
A-1 NATIONAL FIRE CO LLC		PO BOX 6783			CAROL STREAM	IL	60197-6783	
A1 REPAIR & SUPPLY LLC		129 TIDELAND ROAD			BROUSSARD	LA	70518	
A1 SAFE & LOCK		300 SOUTH FIELDSPAN ROAD			SCOTT	LA	70583	
A2Z SALES & SERVICES		220 S NOBLE			WATONGA	OK	73772	
A7 AUSTIN LTD		PO BOX 7890			AMARILLO	TX	79114-7890	
AAA AUTO PARTS INC		214 DENVER AVENUE			FORT LUPTON	CO	80621	
AAA COOPER TRANSPORTATION		PO BOX 935003			ATLANTA	GA	31193-5503	
AAA FIBERGLASS REPAIR LLC		PO BOX 15779			DEL CITY	OK	73115	
AAA FIBERGLASS SERVICES LLC		3940 SOUTHWEST 113TH STREET			OKLAHOMA CITY	OK	73173	
AAA SIGNS INC		109 BURGESS DRIVE			BROUSSARD	LA	70518	
AAA SIGNS LLC		109 BURGESS DRIVE			BROUSSARD	LA	70518	
AADE HOUSTON CHAPTER		PO BOX 940069			HOUSTON	TX	77094	
AADE LAFAYETTE CHAPTER	TERESA JOHNSON	304 HERMITAGE AVENUE			LAFAYETTE	LA	70503	
AADE LAFAYETTE CHAPTER		PO BOX 80023			LAFAYETTE	LA	70598-0023	
AADFW INC		1350 WESTPARK WAY			EULESS	TX	76040	
Aal, Robert Bruce		Address Redacted						
AARON G WAGNER		Address Redacted						
AARON M ESCALANTE		Address Redacted						
AARON MATTHEW GOSS		Address Redacted						
AARON OIL COMPANY LLC		PO BOX 2304			MOBILE	AL	36652	
AARON WOMACK	C/O JOSEPHSON DUNLAP	Address Redacted						
Aaron, Paul Lawrence		Address Redacted						
AARONS SEMI REPAIR INC	C/O CORPORATE BILLING	PO BOX 830604	DEPT 100		BIRMINGHAM	AL	35283	
AB MANUFACTURING INC		732 15TH STREET			GRETNA	LA	70053	
ABACO DRILLING TECHNOLOGIES LLC		713 NORTHPARK CENTRAL DRIVE 400			HOUSTON	TX	77073	
Abaga, Alexander Chima		Address Redacted						
ABASCO LLC		8561 EAST NORTH BELT			HUMBLE	TX	77396	
ABBAS, EHAB		Address Redacted						
Abbott, Logan Andrew		Address Redacted						
Abbott, Von Ray		Address Redacted						
ABC & S COMPANY		PO BOX 271475			CORPUS CHRISTI	TX	78427-1475	
ABC AUTO		PO BOX 3688			LONGVIEW	TX	75606	
ABC ELECTRIC MOTOR REPAIR AND SERVICES INC		6040 BRITTMOORE ROAD	UNIT L		HOUSTON	TX	77041	
ABC HOME & COMMERCIAL SERVICES		9475 EAST HIGHWAY 290			AUSTIN	TX	78724	
ABC STEEL PRODUCT CO INC DBA ABC DOORS		PO BOX 20485			HOUSTON	TX	77225	
ABCO FIRE PROTECTION		14202 HIGHWAY 87 SOUTH			LUBBOCK	TX	79423	
Abdela, Walid Abdulmalik		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Abdi, Aden Mohamud		Address Redacted						
Abdi, Ahmed Said		Address Redacted						
Abduljaleel, Mohammed Asaad		Address Redacted						
ABDULLAYEVA MAHILA GLAS		Address Redacted						
ABEL ESTEBAN ALVAREZ		Address Redacted						
ABERDEEN DYNAMICS LLC		PO BOX 582510, 17717 EAST ADMIRAL PLACE			TULSA	OK	74158-2510	
Abeyta, Orville Lynn		Address Redacted						
Abila, Lilliana		Address Redacted						
ABLE MACHINERY MOVERS LLC		PO BOX 190			COLLEYVILLE	TX	76034	
ABLE MECHANICAL		6400 GREEN VALLEY CIRCLE			AUBREY	TX	76227	
ABLES, WILLIAM		Address Redacted						
ABM LAWNCARE LLC		1166 CHES BROUSSARD			BREAUX BRIDGE	LA	70517	
Aboueldahab, Abdelrahman Alaaeldin		Address Redacted						
ABOVE & BEYOND CLEANING SERVICE		4618 CRYSTAL LANE			CORPUS CHRISTI	TX	78410	
ABRASIVE PRODUCTS & EQUIPMENT LLC		PO BOX 671023			DALLAS	TX	75267-1023	
ABRASIVES & TOOL SUPPLY		PO BOX 14512			FORT WORTH	TX	76117	
ABRAXAS PETROLEUM CORPORATION		18803 MEISNER DRIVE			SAN ANTONIO	TX	78258	
Abrego, Rodolfo		Address Redacted						
ABS AMERICAS		1701 CITY PLAZA DRIVE			SPRING	TX	77389	
ABS GROUP INC		GATE 5 OFFICE NO 20 AL	REHAB COMPLEX C RING ROAD	PO BOX 405	DOHA		00999	QATAR
ABS QUALITY EVALUATIONS INC		PO BOX 915094			DALLAS	TX	75391-5094	
ABSG CONSULTING INC		PO BOX 915094			DALLAS	TX	75391	
Abshire, Dana Paul		Address Redacted						
ABSOLUTE PEST CONTROL		1217 CANSLER DRIVE			ENID	OK	73703	
ABSOLUTE WASTE		PO BOX 260898			CORPUS CHRISTI	TX	78426	
ABSORB SOFTWARE INC		PO BOX 844278			BOSTON	MA	02284-4278	
ABSORB TECH		BIN 88479			MILWAUKEE	WI	53288-0479	
ABT SERVICES INC		550 OLD SPANISH TRAIL STE G			SLIDELL	LA	70458	
ABUMAS		JL. BUNCIT RAYA PULO NO 8			JAKARTA		12740	INDONESIA
AC ICE COMPANY INC		221 HOSPITAL ROAD			BRUSH	CO	80723	
ACADIA		ACADIA PARISH ASSESSOR	500 COURT CR (COURTHOUSE, 2ND FLOOR)		CROWLEY	LA	70527-1329	
ACADIA		PO BOX 309			CROWLEY	LA	70527-0309	
ACADIA PARISH	STATE OF LOUISIANA DIVISION OF ADMINISTRATION	1201 N. THIRD ST., STE. 7-210			BATON ROUGE	LA	70802	
ACADIA PARISH		PO DRAWER 309			CROWLEY	LA	70527	
ACADIA PARISH SCHOOL BOARD	SALES & USE TAX DEPARTMENT	PO DRAWER 309			CROWLEY	LA	70527-0309	
ACADIA PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	P. O. DRAWER 309			CROWLEY	LA	70527-0309	
ACADIA PARISH SCHOOL BOARD		P.O. DRAWER 309			CROWLEY	LA	70527	
ACADIA PARISH SCHOOL BOARD		2402 NORTH PARKERSON AVENUE	PO DRAWER 309		CROWLEY	LA	70527-0309	
ACADIAN CONSTRUCTION SERVICES LTD		PO BOX 973			BROUSSARD	LA	70518	
ACADIAN FIRE & SAFETY INC		1054 POINTE CLAIRE DRIVE			ST. MARTINVILLE	LA	70582	
ACADIANA ACCESS CONTROLS LLC		607 S ARENAS STREET			RAYNE	LA	70578	
ACADIANA BEARING COMPANY		PO BOX 540757			DALLAS	TX	75354	
ACADIANA BROADBAND		101 RIDONA ST			LAFAYETTE	LA	70508	

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ACADIANA BROADBAND LLC		101 RIDONA STREET			LAFAYETTE	LA	70508	
ACADIANA CASTERS & WHEELS COMPANY		PO BOX 3704			LAFAYETTE	LA	70502	
ACADIANA CENTER FOR ORTHOPEDIC & OCCUPATIONAL MEDICINE	BILLING DEPARTMENT	2501 WEST PINHOOK ROAD			LAFAYETTE	LA	70508-3346	
ACADIANA CENTER LLC		2501 WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
ACADIANA CLEAN TEAM		3723 IC SUIRE			ERATH	LA	70533	
ACADIANA DIESEL FUEL INJECTION SERVICE INC		2615 JEFFERSON ISLAND ROAD			NEW IBERIA	LA	70560-9808	
ACADIANA FILTER SERVICE INC		2505 1/2 JANE STREET			NEW IBERIA	LA	70563-1072	
ACADIANA HYDRAULIC INC		127 THRUWAY PARK ROAD			BROUSSARD	LA	70518	
ACADIANA OILFIELD INSTRUMENTS LLC		200 SADDLEBACK CIRCLE			YOUNGSVILLE	LA	70592	
ACADIANA PAINT & SUPPLY INC		PO BOX 60758			LAFAYETTE	LA	70596	
ACADIANA PEST CONTROL INC		PO BOX 91213			LAFAYETTE	LA	70509-1213	
ACADIANA RECOVERY LLC		PO BOX 60881			LAFAYETTE	LA	70506	
ACADIANA RUBBER & GASKET COMPANY INC		PO BOX 540757			DALLAS	TX	75354	
ACADIANA RUBBER & GASKET COMPANY INC		PO BOX 3704			LAFAYETTE	LA	70502-3704	
ACADIANA SECURITY PLUS INC		PO BOX 930	107 PARK CENTER DR.		BROUSSARD	LA	70518	
ACADIANA SECURITY PLUS INC		PO BOX 930			BROUSSARD	LA	70518	
Acadiana Security Plus Inc		107 Park Center Dr			Broussard	LA	70518	
ACADIANA SHELL & LIMESTONE INC		PO BOX 280			ABBEVILLE	LA	70511-0280	
ACADIANA SHELL & LIMESTONE INC		PO BOX 280, 935 SOUTH HENRY ST.			ABBEVILLE	LA	70511-0280	
ACADIANA WATER & SEWER SERVICES		1307 SOUTH FIELDSPAN ROAD			DUSON	LA	70528	
ACCEL FIRE SYSTEMS INC		4510 GAMBELL STREET			ANCHORAGE	AK	99503	
ACCESS DOWNHOLE LLC		PO BOX 53334			MIDLAND	TX	79710	
ACCOUNTABLE SOFTWARE		70 BUCKWALTER ROAD	SUITE 900		ROYERSFORD	PA	19468	
ACCOUNTEMPS		PO BOX 743295			LOS ANGELES	CA	90074-3295	
ACCOUNTING PRINCIPALS		10151 DEERWOOD PARK BOULEVARD 200-400			JACKSONVILLE	FL	32256	
ACCOUNTING PRINCIPALS INC		10151 DEERWOOD PARK BOULEVARD 200-400			JACKSONVILLE	FL	32256	
ACCREDITED BUILDING SERVICES		PO BOX 218707			HOUSTON	TX	77218	
ACCRUENT LLC		PO BOX 679881			DALLAS	TX	75267-9881	
ACCUDATA SYSTEMS INC		10713 WEST SAM HOUSTON PARKWAY NORTH	SUITE 600		HOUSTON	TX	77064	
ACCUPART INTERNATIONAL INC		7 BLACK ROCK ROAD			CARSON CITY	NV	89706	
ACCURATE INC		PO BOX 1296			TAYLOR	TX	76574	
ACCURATE NDE & INSPECTION LLC		PO BOX 81755			LAFAYETTE	LA	70598	
ACCURATE SAFETY COMPLIANCE LLC		PO BOX 721011	2312 POLE ROAD MOORE		NORMAN	OK	73070	
ACCURATE WELDMENT TESTING INC		PO BOX 11736			NEW IBERIA	LA	70560	
ACCURATE WELDMENT TESTING LLC		PO BOX 11736			NEW IBERIA	LA	70562	
ACCUTEST LABS LLP		PO BOX 802404			HOUSTON	TX	77280-2404	
ACCUWELD INC		845 BUSCHONG STREET			HOUSTON	TX	77039	
ACE CALIBRATION & FIRE		PO BOX 891			DOUGLAS	WY	82633	
ACE FIX IT HARDWARE		PO BOX 249	RT 764		DUNCANSVILLE	PA	16635	

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ACE HARDWARE OF FORT LUPTON		PO BOX 650	201 SOUTH ROLLIE AVENUE		FORT LUPTON	CO	80621	
ACE HARDWARE OF FORT LUPTON		PO BOX 650			FORT LUPTON	CO	80621	
ACE INDUSTRIES INC		6295 MCDONOUGH DRIVE			NORCROSS	GA	30093	
ACE MACHINE FABRICATION & CONSTRUCTION LLC		PO BOX 159			CARENCRO	LA	70520	
ACE OCTG USA INC		PO BOX 701098	1300 WEST 19TH STREET		HOUSTON	TX	77008	
ACE RECERTIFICATION & SERVICES LLC		PO BOX 732951			DALLAS	TX	75373-2951	
ACE SERVICES		1008 BENTON ROAD			BOSSIER CITY	LA	71111	
Acevedo, Edwin Antonio		Address Redacted						
Aceves Torres, Dimas		Address Redacted						
ACI HOLDING INC		2900 NACOGDOCHES			SAN ANTONIO	TX	78217	
ACKERMAN, CAROLINA		Address Redacted						
ACKERMAN, CAROLINA		Address Redacted						
ACM MANUFACTURING INC		55 MILL PLAIN ROAD			DANBURY	CT	06811	
ACME REFRIGERATION		PO BOX 975662			DALLAS	TX	75397-5662	
ACME TOOLS		PO BOX 13720			GRAND FORKS	ND	58208-3720	
ACME TRUCK LINE INC	MSC 410683	PO BOX 415000			NASHVILLE	TN	37241-5000	
ACME TRUCK LINE INC		PO BOX 183			HARVEY	LA	70059	
ACORD TRANSPORTATION INC		PO BOX 492			CHANDLER	OK	74834	
Acosta Rodriguez, Luis		Address Redacted						
Acosta, Albert L Cantu		Address Redacted						
Acosta, Arturo Manuel		Address Redacted						
Acosta, Michael D		Address Redacted						
ACS INC		4633 OAK SHORES DRIVE			PLANO	TX	75024	
ACT UNDERGROUND		9501 EAST 104TH AVENUE			HENDERSON	CO	80640	
ACTIAN CORPORATION	DEPT 3593	PO BOX 123593			DALLAS	TX	75312-3593	
ACTIAN CORPORATION		2300 GENG ROAD SUITE 150			PALO ALTO	CA	94303	
ACTION CLEANING EQUIPMENT COMPANY INC		6010 MILWEE STREET			HOUSTON	TX	77092	
ACTION CLEANING SYSTEMS INC		PO BOX 4910			TYLER	TX	75712	
ACTION GRAPHICS		2079 TURNPIKE AVENUE EXTENSION			CLEARFIELD	PA	16830	
ACTION MACHINERY INTERNATIONAL INC		7790 S WHEELING COURT			ENGLEWOOD	CO	80112	
ACTION OIL RECOVERY INC		18101 W LA HIGHWAY 330			ABBEVILLE	LA	70510	
ACTION SHOP SERVICES INC		2412 ACCESS ROAD			RIFLE	CO	81650	
ACTION SPECIALTIES LLC		7915 HIGHWAY 90 WEST			NEW IBERIA	LA	70560	
ACTSHON PEST CONTROL		PO BOX 196			WAUKOMIS	OK	73773	
ACUITY SPECIALTY PRODUCTS INC	DBA ZEP SALES & SERVICE	PO BOX 841508			DALLAS	TX	75284-1508	
Acuna, Jessie Raymond		Address Redacted						
ADA RUTH HAYMAKER		Address Redacted						
ADAM SALAZAR		Address Redacted						
ADAM TRUE VALUE & AG SUPPLY INC		PO BOX 1321			MCALESTER	OK	74501	
ADAM ZADRA		Address Redacted						
Adame, Estevan		Address Redacted						
Adame, Gilbert		Address Redacted						
Adame, Jacob Joe		Address Redacted						
Adame, Joshua		Address Redacted						
Adams County		4430 S. Adams County Parkway			Brighton	CO	80601	
ADAMS COUNTY PUBLIC WORKS	KRISTIN SULLIVAN	DIRECTOR	4430 S. ADAMS COUNTY PKWY.		BRIGHTON	CO	80601	

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ADAMS COUNTY TREASURER		PO BOX 869			BRIGHTON	CO	80601-0869	
ADAMS COUNTY, CO	ATTN NANCY DUNCAN, BUDGET AND FINANCE DIRECTOR	4430 SOUTH ADAMS COUNTY PARKWAY, 4TH FLOOR, SUITE C4000A			BRIGHTON	CO	80601	
ADAMS ELECTRONICS LLC		211 WINBOURNE AVENUE			SCOTT	LA	70583	
ADAMS EXTERMINATING COMPANY INC		1201 EAST MCKINNEY STREET			DENTON	TX	76209	
ADAMS ISC INC		12905 HIGHWAY 55			MINNEAPOLIS	MN	55441-3890	
ADAMS MACHINERY COMPANY		6450 NORTH HAMLIN AVENUE			LINCOLNWOOD	IL	60712	
Adams, Alex David		Address Redacted						
Adams, Christopher J		Address Redacted						
Adams, Christopher Reed		Address Redacted						
Adams, Cynthia Ann		Address Redacted						
Adams, Greg Steven		Address Redacted						
Adams, Gregory Leon		Address Redacted						
Adams, Isaiah Joseph		Address Redacted						
Adams, Jermaine B		Address Redacted						
ADAMS, JILL		Address Redacted						
Adams, Lance Sheldon		Address Redacted						
Adams, Michael		Address Redacted						
Adams, Scott P		Address Redacted						
Adams, William Monroe		Address Redacted						
ADAN VALDEZ		Address Redacted						
ADAN VALDEZ, ET AL.	C/O LEE & BRAZIEL	Address Redacted						
Adcock, Samuel Jackson		Address Redacted						
ADDICKS FIRE & SAFETY INC		1800 SHERWOOD FOREST	SUITE B1		HOUSTON	TX	77043-3019	
ADDISON GROUP		7076 SOLUTIONS CENTER			CHICAGO	IL	60677-7000	
ADDISON GROUP		7076 SOLUTIONS CENTER			CHICAGO	IL	60677-7000	
Adediran, Oluwashola A		Address Redacted						
ADELAS CLEANING LLC		11004 VRAIN COURT			WESTMINSTER	CO	80031	
Adeojo, Emmanuel		Address Redacted						
Aderoju, Lanre David		Address Redacted						
Ades, Ronnie Dean		Address Redacted						
ADI INC		PO BOX 731340			DALLAS	TX	75373-1340	
Adian, Reuben Stanley		Address Redacted						
Adkins, Mikel Allen		Address Redacted						
ADLER HOT OIL SERVICE LLC		999 18TH STREET	SUITE 1925N		DENVER	CO	80202	
ADOBE SYSTEMS INC		29322 NETWORK PLACE			CHICAGO	IL	60673-1293	
ADOLFO ALVAREZ INC	A & A AUTO PARTS	320 SOUTH MULBERRY STREET			PEARSALL	TX	78061	
ADRIAN SALAS		Address Redacted						
ADRIAN WALLS		Address Redacted						
ADT COMMERCIAL LLC		PO BOX 219044			KANSAS CITY	MO	64121-9044	
ADT LLC	ADT SECURITY SERVICES	PO BOX 371878			PITTSBURGH	PA	15250-7878	
Adusei, Alfred Barimah		Address Redacted						
ADVANCE AUTO PARTS AND / OR CARQUEST AUTO PARTS		PO BOX 404875			ATLANTA	GA	30384-4875	
ADVANCE CHEMICAL & JANITORIAL SUPPLY INC		101 EAST THIRD STREET	PO BOX 3135		LAFAYETTE	LA	70502	
ADVANCE FORKLIFT & EQUIPMENT SERVICES		127 B LINCOLN AVENUE			THIBODAUX	LA	70301	
ADVANCE SAFETY TRAINING & CONSULTANTS LLC		1202 SAINT CHARLES STREET			HOUMA	LA	70360	
ADVANCE STORES COMPANY INC	AAP FINANCIAL SERVICES	PO BOX 742063			ATLANTA	GA	30374-2063	
ADVANCED AC & ELECTRIC LLC		PO BOX 877			MAURICE	LA	70555	

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ADVANCED AIR CONDITIONING & HEATING		PO BOX 72386	1646 BENTON ROAD		BOSSIER CITY	LA	71172	
ADVANCED AUTO PARTS		PO BOX 742063			ATLANTA	GA	30374-2063	
ADVANCED BUSINESS METHODS		1515 13TH AVENUE E			WEST FARGO	ND	58078	
ADVANCED CALIBRATION ENTERPRISES LLC		3501 N LOOP 336 E			CONROE	TX	77301	
ADVANCED CNC MACHINE SHOP INC		1194 LADY OF THE LAKE ROAD			ST MARTINVILLE	LA	70582	
ADVANCED CONSULTANTS LLC		11310 VETERANS MEMORIAL			ABBEVILLE	LA	70510	
ADVANCED CONTAINER COMPANY INC		BUILDING A, 1711 TURNING BASIN DRIVE			HOUSTON	TX	77029	
ADVANCED CONTRACTING GROUP LLC		PO BOX 679390			DALLAS	TX	75267-9390	
ADVANCED CONTROLS & ENG LLC		6658 YOUREE DRIVE	SUITE 180 - 336		SHREVEPORT	LA	71105	
ADVANCED CRANE & HOIST SERVICES INC		PO BOX 446			PEARLAND	TX	77588	
ADVANCED DISPOSAL SERVICES		6330 ROUTE 219			BROCKWAY	PA	15824	
ADVANCED DRYWALL INC		8316 NW 105TH TER			OKLAHOMA CITY	OK	73162	
ADVANCED E LINE SOLUTIONS LLC		PO BOX 8			BROUSSARD	LA	70518	
ADVANCED ENERGY SERVICES INC		PO BOX 494			BROUSSARD	LA	70518	
ADVANCED FLUID TECHNOLOGIES		7901 US HIGHWAY 167			ABBEVILLE	LA	70505-2801	
ADVANCED GRAPHIC ENGRAVING LLC		3105 MELANCON ROAD			BROUSSARD	LA	70518	
ADVANCED MACHINE MAINTENANCE		14410 LUTHE ROAD SUITE 106			HOUSTON	TX	77039	
ADVANCED MOLDING SOLUTIONS LLC		PO BOX 176			PATTERSON	LA	70392	
ADVANCED PLASTICS INC		7360 COCKRILL BEND BOULEVARD			NASHVILLE	TN	37209-1058	
ADVANCED PRESSURE INC		PO BOX 270323			OKLAHOMA CITY	OK	73137	
ADVANCED REFRIGERATION HEATING & AIR OF WESTERN		PO BOX 4877			GRAND JUNCTION	CO	81502	
ADVANCED SIGNS & GRAPHICS		PO BOX 541			SCOTT	LA	70582	
ADVANCED TOOL & SUPPLY LLC		1041 FORUM DRIVE			BROUSSARD	LA	70518	
ADVANCED TOOLING & MACHINE		3643 HIGHWAY 281 NORTH			MINERAL WELLS	TX	76067	
ADVANCED TOOLING INC		3643 HIGHWAY 281 NORTH			MINERAL WELLS	TX	76067	
ADVANCED URGENT CARE & OCCUPATIONAL MEDICINE		2801 PURCELL STREET			BRIGHTON	CO	80601	
ADVANCED URGENT CARE LLC		ADVANCED URGENT CARE AND OCCUPATIONAL MEDICINE, 28			BRIGHTON	CO	80601	
ADVANCED WATER SOLUTIONS		PO BOX 3008			ENID	OK	73702-3008	
ADVANCED WATER WELL TECHNOLOGIES LLC		14394 EAST INTERSTATE HIGHWAY 10			CONVERSE	TX	78109	
ADVANCED WEIGH TECHNOLOGIES INC		PO BOX 924873			HOUSTON	TX	77292-4873	
ADVANCED WELDING SOLUTIONS		4310 1ST AVENUE EAST			DICKINSON	ND	58601	
ADVANTAGE OFFICE PRODUCTS		5802 GARDENDALE DRIVE			HOUSTON	TX	77092-2147	
ADVANTAGE RESOURCING		PO BOX 277534			ATLANTA	GA	30384-7534	
ADVANTAGE RESOURCING		220 NORWOOD PARK S			NORWOOD	MA	02062	
ADVENT COMMUNICATIONS INC		250 MEADOWLAND BOULEVARD			WASHINGTON	PA	15301	
AEG PETROLEUM LLC	ACCT 1058 (TES)	PO BOX 1003			AMARILLO	TX	79105	
Aerl, William		Address Redacted						
AERLEX LAW GROUP		11900 WEST OLYMPIC BLVD, STE 450			LOS ANGELES	CA	90064	

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AFD PETROLEUM TEXAS INC		11407 WEST COUNTY ROAD 33			MIDLAND	TX	79707	
AFFILIATED MARINE SUPPLY		6289 WEST PARK AVENUE	SUITE 5		HOUMA	LA	70364	
AFFORDABLE DEWATERING SERVICE LLC		4404 MOCKINGBIRD LANE			MIDLAND	TX	79707	
AFFORDABLE PEST CONTROL		PO BOX 5771			MIDLAND	TX	79704	
AFFORDABLE RENTAL		1805 HIGHWAY 97 EAST			JOURDANTON	TX	78026	
AFFORDABLE SECURITY SYSTEMS		PO BOX 26			MIDLAND	TX	79702	
Agandar, Leonel		Address Redacted						
AGENCY ATLAS		87 DEER LANE CLOSE SE			CALGARY	AB	T2J 5X8	CANADA
AGENCY ATLAS		110-12 AVENUE SOUTHWEST	SUITE 500		CALGARY	AB	T2R 0G7	CANADA
AGFINITY INC		4065 SAINT CLOUD DRIVE	SUITE 100		LOVELAND	CO	80538	
AGGRESSIVE EDM LLC		1414 E RICHEY ROAD #B			HOUSTON	TX	77073	
AGI INDUSTRIES INC		PO BOX 53905			LAFAYETTE	LA	70505-3905	
AGILE OILFIELD SERVICES LLC		PO BOX 678201			DALLAS	TX	75267-8201	
Agnew, Alton T		Address Redacted						
AGRI EMPRESA INC		6001 WEST INDUSTRIAL			MIDLAND	TX	79706	
AGUA DULCE LLC		PO BOX 1648			BOERNE	TX	78006	
AGUA DULCE, LLC		504 CORDILLERA			BOERNE	TX	78006	
Aguado, Homero Joel		Address Redacted						
Agube, Samuel Igwe		Address Redacted						
Aguilar, Fabian Quinonez		Address Redacted						
AGUILAR, GLENN		Address Redacted						
Aguilar, Isabel Lara		Address Redacted						
Aguilar, Jessy		Address Redacted						
AGUILAR, JOSE S		Address Redacted						
Aguilar, Joseph Anthony		Address Redacted						
Aguilar, Marco Antonio		Address Redacted						
Aguilar, Richard Albert		Address Redacted						
Aguirre, Alexis Enrique		Address Redacted						
Aguirre, Anuar		Address Redacted						
Aguirre, Christian Phillip		Address Redacted						
Aguirre, Franklin Adrian		Address Redacted						
Aguirre, Juan F		Address Redacted						
Ahboah, Robert		Address Redacted						
AHERN RENTALS INC		PO BOX 271390			LAS VEGAS	NV	89127-1390	
AHMAD MIRE		Address Redacted						
AHS WALK IN CLINIC INC		6011 AMBASSADOR CAFFERY PARKWAY			YOUNGSVILLE	LA	70592	
Aiava, Dana		Address Redacted						
Aifuwa, Collins		Address Redacted						
AIG	ATTN MONICA BOWES	2929 ALLEN PARKWAY	SUITE 1300		HOUSTON	TX	77019	
AIG	Risk Specialists Companies Insurance Agency, Inc.	Paul Tassinario	2929 Allen Parkway, Suite 1300		Houston	TX	77019	
AIKEN ENGINEERING COMPANY		9720 CYPRESSWOOD DRIVE	SUITE 340		HOUSTON	TX	77070	
Aikens, Ray Edward		Address Redacted						
Aikins, Donnie Eugene		Address Redacted						
AIM TECHNOLOGIES		3110 TIMBERLAKE DRIVE			STILLWATER	OK	74075-9305	
AIM TRUCKING	C/O PION NERONE GIRMAN WINSLOW & SMITH	ATTN JOHN PION	240 N. THIRD STREET	10TH FLOOR	HARRISBURG	PA	17101	
AIMS INTERNATIONAL		1617 PEACH LEAF STREET			HOUSTON	TX	77039-2028	
Aina, Ademola Temitayo		Address Redacted						
AIP PRODUCTS COMPANY INC		PO BOX 14088			ODESSA	TX	79768	
AIR COMFORT COMPLETE INC		412 NORTH FENWAY STREET			CASPER	WY	82601	
AIR COMFORT SOLUTIONS LLC		908 MESSENGER LANE			MOORE	OK	73160	
AIR COMM CORPORATION		4840 SOUTH 35TH STREET			PHOENIX	AZ	85040	

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AIR COMPRESSOR ENERGY SYSTEMS INC		PO BOX 77082			BATON ROUGE	LA	70879	
AIR COMPRESSOR SOLUTIONS INC		3001 KERMIT HIGHWAY			ODESSA	TX	79764	
AIR COMPRESSOR SUPPLY LLC		3916 S I-35 SERVICE RD			OKLAHOMA CITY	OK	73129	
AIR EXCHANGE LLC		129 BRISCOE ROAD			OPELOUSAS	LA	70570	
AIR MARINE RADIO		2421 EIGHTH STREET			HARVEY	LA	70058	
AIR MITE INC		608 LONG LAKE DRIVE			ROUND LAKE	IL	60073	
AIR POWER EQUIPMENT COMPANY INC		703 NORTH VILLA AVENUE			OKLAHOMA CITY	OK	73107	
AIR POWER SERVICES INC		PO BOX 1287			BROUSSARD	LA	70518	
AIR PRODUCTS & CHEMICALS INC		MAIL CODE 5701	PO BOX 71200		CHARLOTTE	NC	28272-1200	
AIR SPECIALTY & EQUIPMENT COMPANY		406 S NAVIGATION BLVD			CORPUS CHRISTI	TX	78405	
AIR STAR INC		PO BOX 1510			AZTEC	NM	87410	
AIR SYSTEMS & PUMP SOLUTIONS LLC		PO BOX 678634			DALLAS	TX	75267-8634	
AIRGAS		PO BOX 734445			CHICAGO	IL	60673-4445	
AIRGAS INC	AIRGAS USA LLC	905 BELDEN AVENUE SOUTHEAST			CANTON	OH	44707-2613	
AIRGAS INC	AIRGAS USA LLC	PO BOX 734671			DALLAS	TX	75373-4671	
AIRGAS INC		PO BOX 734446			CHICAGO	IL	60673-4446	
AIRGAS ON SITE SAFETY SERVICES INC		906 WESTT 13TH STREET			DEER PARK	TX	77536-3164	
AIRGAS USA LLC		PO BOX 734671			DALLAS	TX	75373 4671	
AIRGAS USA LLC		PO BOX 676015			DALLAS	TX	75267-6015	
AIRGAS USA LLC		PO BOX 532609			ATLANTA	GA	30353-2609	
AIRINC		975 MASSACHUSETTS AVENUE			CAMBRIDGE	MA	02139	
AIRINC		675 MASSACHUSETTS AVENUE	SUITE 2		CAMBRIDGE	MA	02139	
AIRPORT LIGHTING COMPANY OF NY INC		108 FAIRGROUNDS DRIVE			MANLIUS	NY	13104	
AIT MACHINE LLC		209 VENTURE BOULEVARD			HOUMA	LA	70360	
AJ STRASINGER TRUCKING LLC		7681 TRI COUNTY HIGHWAY			SARDINIA	OH	45171	
AJAX MECHANICAL SERVICES		7094 HIGHWAY 82			GLENWOOD SPRINGS	CO	81601	
Ajibola, Adesina Olayiwola		Address Redacted						
Ajoku, Simon Chibueze		Address Redacted						
AJR FILTRATION INC		1200 RUKEL WAY			ST CHARLES	IL	60174	
AJS DRILLING RIG SUPPLIES LLC		PO BOX 4106			ODESSA	TX	79761	
Ajuwon, Abiola Ademola		Address Redacted						
AK CONSTRUCTION & REMODELING INC		PO BOX 555			THOMAS	OK	73669	
Akens, Byron		Address Redacted						
AKERMAN LLP		700 LAVACA STREET			AUSTIN	TX	78701	
AKERMAN LLP		PO BOX 4906			ORLANDO	FL	32802	
AKERS, ROBERT		Address Redacted						
AKIN GUMP STRAUSS HAUER & FELD LLP		DEPARTMENT 7247 6827			PHILADELPHIA	PA	19170-6827	
AKITA DRILLING		9811 KATY FREEWAY			HOUSTON	TX	77024	
AKT PROPERTY MANAGEMENT LLC		865 TOWER DRIVE			ODESSA	TX	79761	
AKTIS PRESENTATION CONSULTANCY & COMMERCIAL COMPANY LTD		K?RCICE?I SOKAK 13/5 GOP 06700			ANKARA		06700	TURKEY
Al Bariman, Saad		Address Redacted						
AL HASHEMI CONSTRUCTION GROUP		PO BOX 28621	SAFAT		KUWAIT CITY		13147	KUWAIT

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AL SUWAIKET TRADING & CONT COMPANY		PO BOX 31800			AL KHOBAR		31952	SAUDI ARABIA
ALABAMA		STATE CAPITOL	600 DEXTER AVENUE		MONTGOMERY	AL	36130	
ALABAMA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	501 WASHINGTON AVE	PO BOX 300152		MONTGOMERY	AL	36104-0152	
ALABAMA DEPARTMENT OF REVENUE	SALES USE & BUSINESS TAX DIVISION	PO BOX 327790			MONTGOMERY	AL	36132-7790	
ALABAMA DEPARTMENT OF REVENUE INDIVIDUAL AND CORPORATE TAX DIVISION	ALABAMA DEPARTMENT OF REVENUE	50 NORTH RIPLEY STREET			MONTGOMERY	AL	36117	
ALABAMA DEPARTMENT OF REVENUE INDIVIDUAL AND CORPORATE TAX DIVISION	CORPORATE INCOME TAX	PO BOX 327435			MONTGOMERY	AL	36132-7435	
ALABAMA DEPT OF ENVIRONMENTAL MGMT	ATTN OFFICE OF GENERAL COUNSEL	1400 COLISEUM BLVD			MONTGOMERY	AL	36110-2400	
Alabama Dept of Environmental Mgmt	Office of General Counsel	1400 Coliseum Blvd			Montgomery	AL	36110-2400	
ALABAMA DEPT OF REVENUE	ATTN LEGAL DIVISION	50 NORTH RIPLEY ST			MONTGOMERY	AL	36104	
ALABAMA DEPT OF REVENUE		50 N RIPLEY ST			MONTGOMERY	AL	36132	
ALABAMA LAW ENFORCEMENT AGENCY		PO BOX 1471			MONTGOMERY	AL	36102-1471	
ALABAMA RDS	ALABAMA DEPARTMENT OF REVENUE	50 NORTH RIPLEY STREET			MONTGOMERY	AL	36117	
Alabi, Gafar Ishola		Address Redacted						
Alamilla Lopez, Juan Antonio		Address Redacted						
Alamillo Esparza, Carlos Alfonso		Address Redacted						
ALAMO 1 REMEDIATION		12400 SAN PEDRO AVENUE	SUITE 200		SAN ANTONIO	TX	78216	
ALAMO DISTRIBUTION LLC		PO BOX 848545			DALLAS	TX	75284-8545	
ALAMO HYDRAULICS OF LOUISIANA INC		2712 WEST ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560	
ALAMO INC		106 ROW 3			LAFAYETTE	LA	70508	
ALAMO LUMBER COMPANY		PO BOX 17258			SAN ANTONIO	TX	78217	
ALAMO VACUUM TRUCK SERVICE LLC		PO BOX 640358			KENNER	LA	70064	
ALAN K HALEY		Address Redacted						
ALAN PRIMEAUX		Address Redacted						
ALAN THATE		Address Redacted						
Alaniz, Fernando		Address Redacted						
Alaniz, Richard G		Address Redacted						
ALARM PROTECTION SERVICES		4440 TRENTON STREET			METAIRIE	LA	70006	
ALASKA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	1031 WEST 4TH AVENUE, SUITE 200			ANCHORAGE	AK	99501-1994	
ALASKA COMMUNICATIONS		600 TELEPHONE AVE			ANCHORAGE	AK	99503	
ALASKA COMMUNICATIONS INC		600 TELEPHONE AVENUE			ANCHORAGE	AK	99503	
ALASKA DEPARTMENT OF COMMERCE, COMMUNITY, AND ECONOMIC DEVELOPMENT	MARTY MCGEE, STATE ASSESSOR	DIVISION OF COMMUNITY & REGIONAL AFFAIRS		550 WEST 7TH AVENUE, SUITE 1650	ANCHORAGE	AK	99501	
ALASKA DEPARTMENT OF REVENUE TAX DIVISION	TAX DIVISION	ALASKA DEPARTMENT OF REVENUE STATE OFFICE BUILDING			ANCHORAGE	AK	99501-3555	
ALASKA DEPARTMENT OF REVENUE TAX DIVISION		PO BOX 110420			JUNEAU	AK	99811-0420	
ALASKA DEPT OF ENVIRONMENTAL CONSERVATION		410 WILLOUGHBY AVENUE SUITE 303			JUNEAU	AK	99811-1800	
ALASKA DEPT OF REVENUE	ATTN TREASURY DIVISION	UNCLAIMED PROPERTY PROGRAM	333 WILLOUGHBY AVENUE 11TH FLOOR	STATE OFFICE BUILDING	JUNEAU	AK	99801-1770	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Alaska Dept of Revenue	Treasury Division	Unclaimed Property Program	333 Willoughby Avenue 11th Floor	State Office Building	Juneau	AK	99801-1770	
ALASKA DEPT OF REVENUE		PO BOX 110400			JUNEAU	AK	99811-0400	
ALASKA PROFESSIONAL SERVICES LLC		200 W 34TH AVENUE PMB 29			ANCHORAGE	AK	99503	
ALASKA RAILROAD CORPORATION		PO BOX 107500			ANCHORAGE	AK	99510-7500	
ALASKA WEST EXPRESS INC		PO BOX 34026			SEATTLE	WA	98124-1026	
Alba, Natanael		Address Redacted						
Alba, Ricardo J		Address Redacted						
ALBERT BROTHERS DISTRIBUTING INC		PO BOX 749			ELK CITY	OK	73648-0719	
ALBERT HOLLIS BLACKLEDGE		Address Redacted						
ALBERT JONES		Address Redacted						
ALBERT L CANTU ACOSTA		Address Redacted						
ALBERT R HALL		Address Redacted						
Albert, Rusty		Address Redacted						
Albert, Thomas Curtis		Address Redacted						
ALBERTS TRUCK SERVICE		PO BOX 228			WEATHERFORD	OK	73096	
ALBERTS WRECKER SERVICE		PO BOX 2088			WEATHERFORD	OK	73096	
ALBINET LLC		7710 CHERRY PARK DRIVE SUITE T223			HOUSTON	TX	77095	
ALBRIGHT STEEL & WIRE		PO BOX 2056			OKLAHOMA CITY	OK	73101-2056	
ALBRIGHT STEEL & WIRE COMPANY		PO BOX 2056	12 S VIRGINIA AVE		OKLAHOMA CITY	OK	73101	
ALBRIGHT WELDING SUPPLY COMPANY INC		PO BOX 35			WOOSTER	OH	44691	
ALCANTARA, LEONARDO		Address Redacted						
Aldana, Juan Antonio		Address Redacted						
ALDEN PADFIELD INC	QUALITY TIRE COMPANY	1335 W 2100 SOUTH			SALT LAKE CITY	UT	84119	
Alderman, Marshall Lynn		Address Redacted						
ALDINE INDEPENDENT SCHOOL DISTRICT		PO BOX 203989			HOUSTON	TX	77216	
ALDINE INDEPENDENT SCHOOL DISTRICT		2520 W.W. THORNE BLVD.	2520 W.W. THORNE BLVD.		HOUSTON	TX	77073	
Aldine Independent School District		2520 W.W. Thorne Blvd.			Houston	TX	77073	
ALDINE INDEPENDENT SCHOOL DISTRICT TAX OFFICE		19350 E HARDY RD.			HOUSTON	TX	77073	
ALDINE INDEPENDENT SCHOOL DISTRICT TAX OFFICE		1940 W.W. THORNE			HOUSTON	TX	77073	
ALDINE INDEPENDENT SCHOOL DISTRICT TAX OFFICE		2202 OIL CENTER COURT			HOUSTON	TX	77073	
ALDINE INDEPENDENT SCHOOL DISTRICT TAX OFFICE		PO BOX 203989			HOUSTON	TX	77216-3989	
ALDINE INDEPENDENT SCHOOL DISTRICT TAX OFFICE		14909 ALDINE WESTFIELD ROAD			HOUSTON	TX	77032	
ALDINE ISD		14909 ALDINE WESTFIELD RD.			HOUSTON	TX	77032	
ALDONSA INC		OILFIELD INSTRUMENTATIONS USA	PO BOX 51902		LAFAYETTE	LA	70505	
ALDRIDGE BROTHERS LLC	C/O JAMES G ALDRIDGE	2418 JOLINDA LANE			WHITESBORO	TX	76273	
ALDRIDGE BROTHERS, LLC		2418 JOLINDA LANE			WHITESBORO	TX	76273	
ALEJANDRO GODINA	MAVERICK GLASS	Address Redacted						
Alem, Daniel Leule		Address Redacted						
ALERTMEDIA		3101 BEE CAVES ROAD	SUITE 325		AUSTIN	TX	78746	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ALESCO RISK MANAGEMENT SERVICES	ATTN BRUCE WOHLWEND	2245 TEXAS DRIVE	SUITE 140		SUGAR LAND	TX	77479	
Alesco Risk Management Services Limited	Bruce Wohlwend	Alesco Risk Management Services	2245 Texas Drive, Suite 140		Sugar Land	TX	77479	
ALEX, OK		ALEX CITY HALL	103 MAIN STREET		ALEX	OK	73002	
ALEXANDER L FENNEMA	GLASS CRACK MOBILE AUTO & CHIPS GLASS REPAIR	Address Redacted						
ALEXANDER RYAN MARINE & SAFETY LLC		PO BOX 742966			ATLANTA	GA	30374-2966	
ALEXANDER RYAN MARINE GROUP		PO BOX 742966			ATLANTA	GA	30374-2966	
Alexander, Carl L		Address Redacted						
ALEXANDER, CARRIE		Address Redacted						
Alexander, Christopher D		Address Redacted						
Alexander, Derrick Laquaine		Address Redacted						
Alexander, Eric J		Address Redacted						
Alexander, Jeremy Joseph		Address Redacted						
Alexander, Jordon ID		Address Redacted						
Alexander, Lance		Address Redacted						
Alexander, Olandus R		Address Redacted						
Alexander, Paul D		Address Redacted						
Alexander, Tristan E		Address Redacted						
ALEXS WELDING SERVICE INC		PO BOX 633			PERRYTON	TX	79070	
ALFALFA COUNTY	TREASURER	300 SOUTH GRAND			CHEROKEE	OK	73728	
ALFALFA COUNTY, OK		300 SOUTH GRAND			CHEROKEE	OK	73728	
ALFALFA ELECTRIC COOP		PO BOX 39			CHEROKEE	OK	73728	
ALFALFA ELECTRIC COOP		121 EAST MAIN			CHEROKEE	OK	73728	
Alfaro, Joaquin Andres		Address Redacted						
ALFONSO M GAMEZ		Address Redacted						
ALFONSO MARTINEZ		Address Redacted						
ALFORD ELECTRIC LLC		3456 COUNTRY CLUB ROAD			SCOTTSDALE	PA	15683	
ALFORD METALS INC		PO BOX 204			RED OAK	OK	74563	
ALFRED & VASQUEZ ASSOCIATES INC		10375 RICHMOND AVENUE SUITE 1510			HOUSTON	TX	77042	
ALFRED MAREZ		Address Redacted						
ALFREDO ARRIAGA		Address Redacted						
ALFREDO YANEZ		Address Redacted						
ALHASHEMI CONSTRUCTION GROUP GENERAL TRADING & CONTRACTING COMPANY WLL		PO Box 28261	SAFAT 13147		KUWAIT CITY			KUWAIT
Ali, Bashir Salah		Address Redacted						
ALICE CASH & CARRY		102 WEST MAIN STREET			ALICE	TX	78332	
ALICE TIRE & APPLIANCE		1750 SOUTH HIGHWAY 281			ALICE	TX	78332	
ALICIA JANE MILLER		Address Redacted						
ALIGNALYTICS		PO BOX 417279			BOSTON	MA	02241-7279	
ALISA CLOWDUS		Address Redacted						
ALITHYA FULLSCOPE SOLUTIONS INC		PO BOX 845183			BOSTON	MA	02284-5183	
ALIVE AFTER FIVE		1831 SHERWOOD FOREST	SUITE 27		HOUSTON	TX	77073	
ALKLEAN INDUSTRIES INC		PO BOX 5651			PASADENA	TX	77508	
ALL AMERICAN FLAGPOLE CO INC		1923 FM 371			GAINESVILLE	TX	76240	
ALL AMERICAN PAINT & SUPPLY INC		9188 MAIN STREET			HOUMA	LA	70363	
ALL AROUND ROOFING LLC		113 FERN DRIVE			COVINGTON	LA	70433	
ALL COPY PRODUCTS INC		1635 WEST 13TH AVENUE			DENVER	CO	80204	

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ALL COVERED IT SERVICES FROM KONICA MINOLTA	DEPARMENT 33163	PO BOX 39000			SAN FRANCISCO	CA	94139	
ALL INDUSTRIAL MEDICAL SERVICES		855 BELANGER STREET	SUITE 108		HOUMA	LA	70360	
ALL INDUSTRIAL MEDICAL SERVICES		SUITE 108, 855 BELANGER STREET			HOUMA	LA	70360	
ALL INDUSTRIAL MEDICAL SERVICES		200 CLENDENNING ROAD			HOUMA	LA	70363	
ALL MY SONS MOVING & STORAGE OF OKLAHOMA CITY LLC		6200 TINKER DIAGONAL			MIDWEST CITY	OK	73110	
ALL OUT FIRE		710 JOHNSON AVENUE	PO BOX 790		MILLS	WY	82644	
ALL PRO ANSWERING SERVICE LLC		PO BOX 2653			LAFAYETTE	LA	70502	
ALL PRO ANSWERING SERVICE LLC		309 Voorhies St			Lafayette	LA	70501	
ALL PRO TURBO LINING & STORAGE		2701 ANKENY WAY			ROCK SPRINGS	WY	82901	
ALL PURPOSE CRANE TRAINING		3941 BROCKTON AVENUE			RIVERSIDE	CA	92501	
ALL SEASONS FEEDERS LTD		8424 HIGHWAY 87 EAST			SAN ANTONIO	TX	78263	
ALL SIX SERVICES		10332 PASLEY ROAD			YUKON	OK	73099	
ALL STAR FORD INC		PO BOX 589			PALESTINE	TX	75802	
ALL STAR SIGNS & SPECIALTIES		1535 VEROT SCHOOL ROAD			LAFAYETTE	LA	70508	
ALL STAR WATER		714 EAST MAIN			WEATHERFORD	OK	73096	
ALL STOP! SURVIVAL & SAFETY TRAINING LLC		1630 FM 1960 EAST			HOUSTON	TX	77073	
ALL TECH SERVICES & SOLUTIONS LLC		2020 NORTH SHERWOOD FOREST DRIVE			BATON ROUGE	LA	70815	
ALL TEX PIPE & SUPPLY		PO BOX 951949			DALLAS	TX	75395	
ALL VALLEY INVESTMENTS		730 RANCH ROAD			GRAND JUNCTION	CO	81505	
ALL WAYS PLUMBING LLC		1350 BURMA RD			THIBODAUX	LA	70301	
Allais, Richard C		Address Redacted						
ALLBRIGHT & ASSOCIATES INC		8011 ANDREWS HIGHWAY			ODESSA	TX	79765	
ALLEGHENY PETROLEUM PRODUCTS COMPANY		999 AIRBRAKE AVENUE			WILMERDING	PA	15148	
Alleman, Christopher		Address Redacted						
Alleman, Steven P		Address Redacted						
Allemand, Trey		Address Redacted						
ALLEN		PO DRAWER 190			OBERLIN	LA	70655	
ALLEN		1051 NORTH THIRD ST., 2ND FLOOR			BATON ROUGE	LA	70802	
ALLEN & GOOCH	A LAW CORPORATION	PO DRAWER 81129			LAFAYETTE	LA	70598-1129	
ALLEN & GOOCH A LAW CORPORATION		PO BOX 81129			LAFAYETTE	LA	70529	
ALLEN CHANNING	C/O ARNOLD & ITKIN	Address Redacted						
ALLEN INSPECTION SERVICES		PO BOX 583	220 PENDELL BLVD		MILLS	WY	82644	
ALLEN INSPECTION SERVICES		PO BOX 583			MILLS	WY	82644	
ALLEN PARISH	RICHARD C. EARL - ASSESSOR	400 W. 6TH AVENUE (COURTHOUSE)			OBERLIN	LA	70655	
ALLEN PARISH		PO DRAWER C			OBERLIN	LA	70655	
Allen, Bradley		Address Redacted						
Allen, Craig Daniel		Address Redacted						
Allen, Duane A		Address Redacted						
Allen, Elliott		Address Redacted						
Allen, John Charles		Address Redacted						
Allen, Lewis F		Address Redacted						

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Allen, Michael W		Address Redacted						
Allen, Stanley G		Address Redacted						
ALLENDORPH SPECIALTIES INC		201 STANTON STREET			BROUSSARD	LA	70518	
ALLENS TV CABLE		PO BOX 2643			MORGAN CITY	LA	70381	
Alleyne, Michael Leo		Address Redacted						
Allgood, Joseph Ashley		Address Redacted						
ALLIANCE SAFETY COUNCIL		10099 NORTH REIGER ROAD			BATON ROUGE	LA	70809	
ALLIANCE SAFETY INC		3500 NORTH WINDSOR DRIVE	SUITE 400		AURORA	CO	80011	
ALLIANCEONE RECEIVABLES MANAGEMENT INC		PO BOX 3106			SOUTHEASTERN	PA	19398-3106	
ALLIANZ	ATTN DAN BRIETBACH	225 W. WASHINGTON STREET	SUITE 2100		CHICAGO	IL	60606	
Allianz Global Risks US Ins. Co.	Worldlink Specialty, LLC	Victoria Di Pietro	350 N. Orleans St., No. 900N		Chicago	IL	60654	
Allianze	Allianz	Dan Brietbach	225 W. Washington Street, Suite 2100		Chicago	IL	60606	
ALLIED ELECTRONICS INC	ACCTS RECEIVABLE DEPT	PO BOX 2325			FORT WORTH	TX	76113-2325	
ALLIED ELECTRONICS INC		DALLAS LOCKBOX	PO BOX 841811		DALLAS	TX	75284-1811	
ALLIED ELECTRONICS INC		9810 FM 1960	BYPASS ROAD WEST	SUITE 210	HUMBLE	TX	77338-3524	
ALLIED INTERNATIONAL EMERGENCY LLC		3024 WICHITA COURT			FT WORTH	TX	76140	
ALLIED REFRIGERATION INC		PO BOX 184			ANMOORE	WV	26323-0184	
ALLIED SHIPYARD INC		PO BOX 1240			LAROSE	LA	70373	
ALLIED SPRAY & GRIND INC		PO BOX 14188			ODESSA	TX	79768	
ALLIED WATER SYSTEMS INC		8220 W HWY 80			MIDLAND	TX	79706	
ALLIED WIRE & CABLE INC		101 KESTREL DRIVE			COLLEGEVILLE	PA	19426	
ALLISON CRANE & RIGGING LLC		2817 LYCOMING CREED ROAD			WILLIAMSPORT	PA	17701	
ALLISON, DAVID		Address Redacted						
Allison, James Ray		Address Redacted						
Allison, Justin Dwayne		Address Redacted						
ALLMOND PRINTING COMPANY INC		PO BOX 162			ABERDEEN	MS	39730	
ALLOMETRICS INC		SUITE B, 1425 ATLANTIS DRIVE			WEBSTER	TX	77598	
ALLOMETRICS INC		1425 ATLANTIS DRIVE	SUITE B		WEBSTER	TX	77598	
ALLONE HEALTH RESOURCES INC		PO BOX 1167			WILKES-BARRE	PA	18703-3503	
ALLOY MACHINE WORKS INC		18102 EAST HARDY ROAD			HOUSTON	TX	77073-3908	
ALLOY OXYGEN & WELDING SUPPLY CO INC		60 SOUTH 24TH STREET			PITTSBURGH	PA	15203	
ALLOY SERVICE GROUP		BUILDING 6A, 22820 IH45 NORTH			SPRING	TX	77373	
Allport, Brian K		Address Redacted						
ALLRED CONSTRUCTION COMPANY INC		PO BOX 894			PERRYTON	TX	79070-0894	
ALLSTAR ELECTRIC SALES & SERVICES INC		PO BOX 25			ROOSEVELT	UT	84066	
ALLSTREAM ENVIRONMENTAL SERVICES LLC		10004 WRUZBACH ROAD NO 273			SAN ANTONIO	TX	78230	
ALLTEX WELDING SUPPLY INC		PO BOX 564			WALLER	TX	77484	
ALLTITE INC		1600 EAST MURDOCK STREET			WICHITA	KS	67214	
ALLWASTE INDUSTRIAL SERVICES OF LA LLC		PO BOX 640			GONZALES	LA	70707	
ALLWASTE LLC		PO BOX 249			RACELAND	LA	70394	
Almand, Austin James		Address Redacted						
Almanza, Mario Alberto		Address Redacted						
Almanza, Pedro A		Address Redacted						
Almaral, Jorge		Address Redacted						
Almaraz Camarena, Luis Manuel		Address Redacted						
Almaraz, Gustavo A		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Almendarez, Sergio Valente		Address Redacted						
ALMOND MARKETING GROUP LLC		PO BOX 369			MONTGOMERY	TX	77356	
ALONTI CAFE & CATERING		1210 WEST CLAY STREET	SUITE 17		HOUSTON	TX	77019	
ALP INDUSTRIES		295 MOUNT NEBO RD			PITTSBURGH	PA	15237	
ALPAUGH SUPPLY LLC		PO BOX 10101			NEW ORLEANS	LA	70181-0101	
ALPHA 3D LLC		242 BLOOMING LEAF WAY			VERONA	WI	53593	
ALPHA FLOW, LLC	C/O SPILLER & SPILLER	ATTN DAVID SPILLER	P.O DRAWER 447		JACKSBORO	TX	76458	
ALPHA MACHINE & REPAIR		PO BOX 429			JOURDANTON	TX	78026	
ALPHA RENTAL TOOLS INC		4836 HIGHWAY 182			HOUMA	LA	70364	
ALPHAGRAPHICS		521 SOUTH LOOP 288, SUITE 145			DENTON	TX	76205	
ALPHAGRAPHICS OF WEST HOUSTON		10700 HAMMERLY BOULEVARD	SUITE 115		HOUSTON	TX	77043	
ALPHATEK OF TEXAS INC		6401 LONGPOINT ROAD SUITE 404			HOUSTON	TX	77055	
ALPINE POLYTECH LP		6820 CORPORATION PARKWAY			FORT WORTH	TX	76126	
ALRO STEEL CORPORATION		140 SOLAR DRIVE			IMPERIAL	PA	15126	
ALS GROUP USA CORPORATION		PO BOX 975444			DALLAS	TX	75397-5444	
ALSCO INC		PO BOX 370			GRAND JUNCTION	CO	81502	
ALSCO INC		3200 PROSPECTOR DRIVE			CASPER	WY	82604	
Alsobrook, Gary C		Address Redacted						
Alston, Tony Lee		Address Redacted						
ALTEC INDUSTRIES INC		PO BOX 11407			BIRMINGHAM	AL	35246-0414	
ALTEP INNOVATIVE LITIGATION SOLUTIONS		7450 REMCON CIRCLE			EL PASO	TX	79912	
ALTITUDE 24/7 PLUMBING HEATING & COOLING LTD		751 HORIZON COURT #123			GRAND JUNCTION	CO	81506	
ALTITUDE ENERGY PARTNERS		7197 W. DERICK DRIVE			CASPER	WY	82604	
Altum, Christopher M		Address Redacted						
ALTUS RECEIVABLES MANAGMENT INC		2400 VETERANS MEMORIAL BOULEVARD	SUITE 300		KENNER	LA	70062	
ALTY CAMPER TOPS		6715 JOHNSTON STREET			LAFAYETTE	LA	70503	
ALUMINUM & STAINLESS A PHOENIX METALS COMPANY		PO BOX 206627			DALLAS	TX	75320-6627	
ALUMINUM & STAINLESS INC		PO BOX 206627			DALLAS	TX	75320-6627	
Alvarado Guevara, Arnulfo		Address Redacted						
Alvarado Salas, Jose Macario		Address Redacted						
Alvarado, Eleazar L		Address Redacted						
ALVAREZ & MARSAL CORPORATE PERFORMANCE IMPROVEMENT LLC		600 MADISON AVENUE, 8TH FLOOR			NEW YORK	NY	10022	
ALVAREZ & MARSAL DISPUTES & INVESTIGATIONS LLC		8TH FLOOR, 600 MADISON AVENUE			NEW YORK	NY	10022	
ALVAREZ & MARSAL NORTH AMERICA LLC		700 LOUISIANA STREET, SUITE 3300			HOUSTON	TX	77002	
ALVAREZ & MARSAL TAXAND LLC		600 MADISON AVENUE, 8TH FLOOR			NEW YORK	NY	10022	
Alvarez, Abel Esteban		Address Redacted						
Alvarez, Adam		Address Redacted						
Alvarez, Benjie R		Address Redacted						
Alvarez, Carlos E		Address Redacted						
Alvarez, Charles L		Address Redacted						
Alvarez, Christopher Henry		Address Redacted						
Alvarez, Hector		Address Redacted						
Alvarez, Jaime		Address Redacted						
Alvarez, Jesse J		Address Redacted						

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Alvarez, Johnny Jimenez		Address Redacted						
Alvarez, Jose		Address Redacted						
Alvarez, Thomas Lee		Address Redacted						
Alvidrez Carmona, Sergio Abdiel		Address Redacted						
Alvidrez Tinajero, Ramon		Address Redacted						
ALWAYS CONNECTED ANSWERING SERVICE LLC		2851 JOHNSTON STREET NO543			LAFAYETTE	LA	70503	
ALWAYS CONNECTED ANSWERING SERVICE LLC		425 W VERMILION ST			LAFAYETTE	LA	70501	
ALWAYS IN BLOOM		4740 FM 2920			SPRING	TX	77388	
ALYSEA JOHNSON	JOHNSONS RIVER BOTTOM RANCH	Address Redacted						
Amadi, Morris Onyemaechi		Address Redacted						
Amaku, Chukwunyere Gracious		Address Redacted						
AMALTO TECHNOLOGIES CORPORATION		4545 POST OAK PLACE DRIVE	SUITE 350		HOUSTON	TX	77027	
Amanis, Christopher J		Address Redacted						
AMAZONCOM INC		PO BOX 035184			SEATTLE	WA	98124-5184	
AMBACK CONSULTING INC		227 LAKEVIEW DRIVE			TRINIDAD	TX	67163	
AMBER HOOVER		Address Redacted						
AMBI MAIL & MARKETING		PO BOX 2951			CASPER	WY	82602-2951	
AMBIENT HEATING & COOLING		6435 FM 2920			SPRING	TX	77379	
Ambriz, David Guerrero		Address Redacted						
Amburn, James Ray		Address Redacted						
AME168 INC	NAPA AUTO PARTS	1902 TEXOMA PARKWAY			SHERMAN	TX	75090	
Ameh, Emmanuel		Address Redacted						
AMEN OILFIELD SERVICE INC		24138 WCR 38			LA SALLE	CO	80645	
AMEN PROPERTIES, LLC		PO BOX 403			DOUGLAS	WY	82633	
Amen, Clay Andrew		Address Redacted						
Amer, Mohamed		Address Redacted						
AMERESCO SOLAR LLC		PO BOX 849720			DALLAS	TX	75284-9720	
AMERICAN BLOCK MANUFACTURING		PO BOX 301442			DALLAS	TX	75303-1442	
AMERICAN BUSINESS EQUIPMENT COMPANY		11911 WEST CO. RD. 125			ODESSA	TX	79765	
AMERICAN CANCER SOCIETY INC	ATTENTION CATTLE BARONS BALL	8221 W 20TH STREET S			GREELEY	CO	80634	
AMERICAN CLEANING SYSTEMS INC		5261 WEST 42ND STREET			ODESSA	TX	79764	
AMERICAN CLEANING SYSTEMS INC		PO BOX 7252	5261 W 42ND ST.		ODESSA	TX	79760	
AMERICAN CLEANING SYSTEMS INC		PO BOX 7252			ODESSA	TX	79760	
AMERICAN CLUTCH & EQUIPMENT COMPANY		1330 BAMMEL ROAD			HOUSTON	TX	77073	
AMERICAN COLLECTION SERVICES INC		3100 SOUTHWEST 59TH STREET			OKLAHOMA CITY	OK	73119	
AMERICAN COMPLETION TOOLS INC		3084 SOUTH BURLESON BOULEVARD			BURLESON	TX	76028	
AMERICAN CRANE & EQUIPMENT INC		PO BOX 13293			ODESSA	TX	79768	
AMERICAN DRIVING RECORDS INC		DEPARTMENT LA 24536			PASADENA	CA	91185	
AMERICAN DRIVING RECORDS INC		PO BOX 7289			PASADENA	CA	91109-7389	
AMERICAN EAGLE GARAGE DOOR LLC		1017 42ND STREET			EVANS	CO	80620	

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AMERICAN EAGLE LOGISTICS LLC		PO BOX 679558			DALLAS	TX	75267-9558	
AMERICAN EAGLE LOGISTICS LLC		PO BOX 3307			LAFAYETTE	LA	70502	
AMERICAN EAGLE LOGISTICS LLC		1247 PETROLEUM PARKWAY			BROUSSARD	LA	70518	
AMERICAN EAGLE LOGISTICS LLC		1947 PETROLEUM PARKWAY			BROUSSARD	LA	70518	
AMERICAN ELECTRIC POWER OHIO		PO BOX 371496			PITTSBURGH	PA	15250-7496	
AMERICAN ELECTRIC POWER OHIO		1 RIVERSIDE PLAZA			COLUMBUS	OH	43215	
AMERICAN ELECTRONIC RESOURCE INC		BUILDING A, 3184 AIRWAY AVENUE			COSTA MESA	CA	92626	
AMERICAN ELEVATOR INSPECTIONS INC		PO BOX 2709			BAYTOWN	TX	77522	
AMERICAN ENTERPRISES LLC		7197 WEST DERICK DRIVE			CASPER	WY	82604	
AMERICAN EQUIPMENT INC		451 WEST 3440 SOUTH			SALT LAKE CITY	UT	84115	
AMERICAN EXPRESS		2965 WEST CORPORATE LAKES BLVD			WESTON	FL	33331	
AMERICAN FIBERGLASS LLC		PO BOX 158			LAMONT	OK	74643	
AMERICAN FIRE & SAFETY COMPANY		1521 WEST RENO			OKLAHOMA CITY	OK	73106	
AMERICAN GLASS DISTRIBUTORS		200 NORTH VILLA AVENUE			OKLAHOMA CITY	OK	73107	
AMERICAN HEART ASSOCIATION	C/O LINN ENERGY	14000 QUAIL SPRINGS PKWY SUITE 50			OKLAHOMA CITY	OK	73134	
AMERICAN HOSE & SUPPLY OKC		PO BOX 276			OAKHURST	OK	74050	
AMERICAN INDUSTRIAL MINERALS LLC		PO BOX 409			DEWEYVILLE	TX	77614	
AMERICAN INDUSTRIAL MINERALS LLC		1451 PIER ROAD			ORANGE	TX	77630	
AMERICAN INDUSTRIAL TECHNOLOGIES GROUP		PO BOX 1080			DICKINSON	TX	77539	
AMERICAN INTERNATIONAL DISTRIBUTORS INC		15055 FAIRFIELD MEADOWS DRIVE	SUITE 130-17		CYPRESS	TX	77433	
AMERICAN IRON WORKS		201 ARLINGTON DRIVE			YUKON	OK	73099	
AMERICAN LEAK DETECTION		211 RUNNING DEER DRIVE			LAFAYETTE	LA	70503	
AMERICAN LOGO & SIGN INC		2631 N SERVICE ROAD			MOORE	OK	73160	
AMERICAN MANAGEMENT ASSOCIATION		PO BOX 785161			PHILADELPHIA	PA	19178-5161	
AMERICAN METAL FAB INC		1100 DESTREHAN AVENUE			HARVEY	LA	70058	
AMERICAN NATIONAL CARBIDE		915 SOUTH CHERRY STREET			TOMBALL	TX	77375	
AMERICAN NATURAL ENERGY CORPORATION		6100 SOUTH YALE	SUITE 300		TULSA	OK	74136	
AMERICAN OIL & GAS REPORTER		PO BOX 343			DERBY	KS	67037-0343	
AMERICAN PETROLEUM INSTITUTE	MISSISSIPPI CHAPTER	PO BOX 2174			LAUREL	MS	39440	
AMERICAN PETROLEUM INSTITUTE		PO BOX 1425			MERRIFIELD	VA	22116	
AMERICAN PIPING PRODUCTS INC		825 MARYVILLE CENTRE DRIVE			CHESTERFIELD	MO	63017	
AMERICAN PORTABLE BUILDINGS		2892 WEST 64TH AVENUE			DENVER	CO	80221	
AMERICAN RECOVERY LLC		16201 EAST MAIN STREET			CUT OFF	LA	70345	
AMERICAN REGISTRY FOR INTERNET NUMBERS LTD		PO BOX 232290			CENTERVILLE	VA	20120	
AMERICAN RING		PO BOX 951311			CLEVELAND	OH	44193	
AMERICAN SAFETY & INDUSTRIAL SUPPLY LLC		111 MATRIX LOOP			LAFAYETTE	LA	70507	
AMERICAN SAFETY SERVICES INC		PO BOX 12874			ODESSA	TX	79768	
AMERICAN SAFETY SERVICES INC		3215 FRUITVALE AVENUE			BAKERSFIELD	CA	93308	
AMERICAN SALES & SERVICE INC		PO BOX 61610			SAN ANGELO	TX	76906	
AMERICAN SENTINEL PRODUCTS INC		PO BOX 717			OKLAHOMA CITY	OK	73102	

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
AMERICAN SOCIETY FOR QUALITY INC		PO BOX 5555			MILWAUKEE	WI	53201-0555	
AMERICAN STOCK TRANSFER & TRUST COMPANY		PO BOX 12893			PHILADELPHIA	PA	19176-0893	
AMERICAN TANK GAUGE INC		1801 WEST CAROLINA AVENUE			CHICKASHA	OK	73018	
AMERICAN TRUCK & EQUIPMENT PAINTING		PO BOX 705			STANTON	TX	79782	
AMERICAN VENDING MACHINES INC		5206 SOUTH 38TH STREET			SAINT LOUIS	MO	63116	
AMERICAN WASTEWATER SYSTEMS		1307 S. FIELDSPAN RD			DUSON	LA	70529	
AMERICAN WASTEWATER SYSTEMS INC		1307 SOUTH FIELDSPAN ROAD			DUSON	LA	70529	
AMERICAN WATER SYSTEMS		6422 LONG DRIVE			HOUSTON	TX	77087	
AMERICAN WELDING & GAS INC		PO BOX 779009			CHICAGO	IL	60677-9009	
AMERICAN WELL CONTROL ACADEMY LLC		299 MECCA STREET			LAFAYETTE	LA	70508	
AMERICAN WINDSHIELD REPAIR & REPLACEMENT INC		PO BOX 2040			SCOTT	LA	70583	
AMERIFLUSH INC		10601 W MURPHY STREET			ODESSA	TX	79766	
AMERIGAS PROPANE LP		DEPARTMENT 0140			PALATINE	IL	60055-0140	
AMERIGAS PROPANE LP		933 WEST MAIN STREET			RIVERTON	WY	82501-0506	
AMERIGAS PROPANE LP		PO BOX 660288			DALLAS	TX	75266-0288	
AMERIGAS PROPANE LP		3401 WEST YELLOWSTONE			MILLS	WY	82644	
AMERIGLOBE LLC		PO BOX 248819			OKLAHOMA CITY	OK	73124-8819	
AMERIMEX MOTOR & CONTROLS LLC		610 NORTH MILBY STREET			HOUSTON	TX	77003	
AMERIPRIDE LINEN & APPAREL SERVICES		PO BOX 2020			BEMIDJI	MN	56619-2020	
AMERIPRIDE LINEN & APPAREL SERVICES		PO BOX 695			BEMIDJI	MN	56619-0695	
AMERUS OILFIELD SOLUTIONS LLC		PO BOX 60636			MIDLAND	TX	79711	
AMES WATER SOLUTIONS		NW 6342	PO BOX 1450		MINNEAPOLIS	MN	55485-6342	
Amesquita, Ricardo		Address Redacted						
AMIGOS EQUIPMENT CORPORATION		PO BOX 4145			CORPUS CHRISTI	TX	78469	
AMIGOS HYDRAULIC & FLUID COMPONENTS		PO BOX 4096			CORPUS CHRISTI	TX	78469	
Amir, Syed Muhammad		Address Redacted						
Amos, Krystina Michelle		Address Redacted						
AMOT CONTROLS CORPORATION		PO BOX 945850			ATLANTA	GA	30394	
AMPOL		401 WEST ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560-6515	
AMS AUTOMATION INC		7308 W LITTLE YORK			HOUSTON	TX	77040	
AMS OF HOUSTON LLC		PO BOX 675077			DALLAS	TX	75267-5077	
AMSDEN WELDING INC		PO BOX 1015			WILLISTON	ND	58802	
AMY BRAINARD		Address Redacted						
AMY DAVIS WARNER	C/O HILL GILSTRAP	Address Redacted						
Amy, Joseph Troy		Address Redacted						
AN HOMES		200 WEST CLEMENTS			ODESSA	TX	79761	
ANADARKO DOZER & TRUCKING LLC		PO BOX 2579			ELK CITY	OK	73648	
ANADARKO E & P ONSHORE LLC		PO BOX 730002			HOUSTON	TX	75373-0002	
ANADARKO PETROLEUM CORPORATION	ATTENTION ANNA VALENTINE	501 N DIVISION BLVD			PLATTEVILLE	CO	80651	

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Anagbogu, Chris Ifeanyi		Address Redacted						
ANAGO OF WESTERN PA		300 OLD POND ROAD	SUITE 202		BRIDGEVILLE	PA	15017	
ANAHEIM CAMELOT INN & SUITES		1520 S HARBOR BOULEVARD			ANAHEIM	CA	92802-2312	
ANALYTICAL PIPELINE SOLUTIONS LLC		PO BOX 51811			LAFAYETTE	LA	70505	
ANASAZ LLC		29757 STATE HIGHWAY 59			WAYNE	OK	73095	
Anaya, Arturo B		Address Redacted						
Anaya, Carlos Alejandro		Address Redacted						
Anceno, Andres		Address Redacted						
Anceno, Benjamin		Address Redacted						
Anceno, Omar		Address Redacted						
ANCHOR BOLT & SUPPLY COMPANY		PO BOX 908			ODESSA	TX	79760	
ANCHOR DRILLING FLUIDS USA LLC		PO BOX 1390			TULSA	OK	74101-1390	
ANDERSEN FIRE PROTECTION OF ALEXANDRIA LLC		204 SUNSHINE DRIVE			ALEXANDRIA	LA	71303	
Andersen, Carl Lorane W		Address Redacted						
Andersen, Jeffrey Lynn		Address Redacted						
Andersen, Jonathan Lee		Address Redacted						
ANDERSON & ASSOCIATES		919 FM 1959 ROAD			HOUSTON	TX	77034	
ANDERSON REPORTS LLC		13131 WEST 29TH AVENUE			GOLDEN	CO	80401-1692	
Anderson, David G		Address Redacted						
Anderson, Fawn		Address Redacted						
Anderson, Jeffrey Marlen		Address Redacted						
Anderson, Jeremy David		Address Redacted						
Anderson, John D		Address Redacted						
Anderson, Justin		Address Redacted						
Anderson, Marcellas Dewayne		Address Redacted						
Anderson, Oluf J		Address Redacted						
Anderson, Russell Joseph		Address Redacted						
Anderson, Sterling G		Address Redacted						
Anderson, Stuart Vance		Address Redacted						
ANDERSON, THOMAS		Address Redacted						
Anderson, Thomas J		Address Redacted						
Anderson-Stewart, Jamie Antuan		Address Redacted						
ANDRE BOWENS		Address Redacted						
Andre, Andre J		Address Redacted						
Andress, Matthew Jordan		Address Redacted						
ANDREW CREACH		Address Redacted						
ANDREW ENFIELD		Address Redacted						
ANDREW GILLASPIE		Address Redacted						
ANDREW JAMES FAILING		Address Redacted						
ANDREW LESTER		Address Redacted						
ANDREWS COUNTY	ROBIN HARPER RTA/VR	210 NW 2ND STREET			ANDREWS	TX	79714	
Andrews, James Daniel		Address Redacted						
ANDREWS, LARRY		Address Redacted						
Andrews, Nathaniel Bruce		Address Redacted						
Andrews, Timothy Luke		Address Redacted						
Andrus, Frank Authello		Address Redacted						
ANDY E COMER		Address Redacted						
ANDY SHEPHERD TRUCKING		PO BOX 337704			GREELEY	CO	80633	
ANGEL AIR REPAIR & SPECIALTY COMPANY		PO BOX 74321			CLEVELAND	OH	44194-4321	
ANGEL BOWEN		Address Redacted						
ANGEL SAFETY SUPPLY LLC		PO BOX 2208			DECATUR	AL	35609-2208	

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ANGELA M FLANAGAN		Address Redacted						
ANGELINA AMERICAN INC		PO BOX 151837	209 SOUTHPARK DRIVE		LUFKIN	TX	75915	
Angell, Shawn D		Address Redacted						
ANGELLE, BRANDON		Address Redacted						
Angelle, Dionte Dwayne		Address Redacted						
Angelle, Jean Marks		Address Redacted						
Angelle, Kevin J		Address Redacted						
Angelle, Simon		Address Redacted						
ANGELO QUARTURE		Address Redacted						
ANGELOS ENTERPRISES INC		3808 KAREN DRIVE			CHALMETTE	LA	70043	
ANGELOS LANDSCAPE SUPPLY INC		275 JOHNSON ROAD			CANONSBURG	PA	15317	
Angleton, Russell V		Address Redacted						
Angue Abaa, Ella Dadie		Address Redacted						
Anguiano Pedraza, Leobardo		Address Redacted						
ANGUS COUNCIL		ROSSIE ISLNAD ROAD	INCHBRAOCH		MONTROSE		DD10 9NR	UNITED KINGDOM
ANGUS TECHNOLOGIES LLC		13215 STAFFORD ROAD	SUITE 500		MISSOURI CITY	TX	77489	
ANITA ROSE KNUDSON		Address Redacted						
Anker, Jennifer		Address Redacted						
Ankney, Robert R		Address Redacted						
ANN HARRIS BENNETT - TAX ASSESSOR/COLLECTOR - HARRIS COUNTY	ANN HARRIS BENNETT, HARRIS COUNTY TAX ASSESSOR-COLLECTOR & VOTER REGISTRAR	PO Box 4622			HOUSTON	TX	77210	
ANN HARRIS BENNETT - TAX ASSESSOR/COLLECTOR - HARRIS COUNTY	ANN HARRIS BENNETT, TAX ASSESSOR COLLECTOR & VOTER REGISTRAR	PROPERTY TAX DEPARTMENT	1001 PRESTON ST.		HOUSTON	TX	77002	
ANN HARRIS BENNETT - TAX ASSESSOR/COLLECTOR - HARRIS COUNTY	ANN HARRIS BENNETT, TAX ASSESSOR-COLLECTOR & VOTER REGISTRAR	PO Box 3547			HOUSTON	TX	77253-3547	
ANN HARRIS BENNETT - TAX ASSESSOR/COLLECTOR - HARRIS COUNTY		PO Box 4622			HOUSTON	TX	77210	
Ann Harris Bennett Harris County Tax Assessor		PO Box 4622			Houston	TX	77210-4622	
ANN HARRIS BENNETT HARRIS COUNTY TAX ASSESSOR		1001 PRESTON ST.			HOUSTON	TX	77002	
ANNETTE COOPER		Address Redacted						
ANNIE OAKLEY PEST CONTROL LLC		1119 WATER STREET			GONZALES	TX	78629	
ANNS QUICK PRINT COMPANY		320 CHICKASHA AVENUE			CHICKASHA	OK	73018	
ANNUAL JIM BOB & BIG WILLIE MEMORIAL POKER RUN		PO BOX 239			OKEENE	OK	73763	
ANNUNZIATO, FRANK		Address Redacted						
ANOVA FAMILY HEALTH	CENTER INC	PO BOX 2479			WATFORD CITY	ND	58854	
ANPING RUNTECH METAL MESH CO LTD		NO. 20 SOUTH OF NANHULIN ANPING COUNTY			HENGSHUI		53600	CHINA
Anson, Ross A		Address Redacted						
ANSWER ALLY CORPORATION	WESTERN STAR COMMUNICATIONS	PO BOX 418			SANDY	OR	97055	
ANSWERCONNECT		PO BOX 35143, 40061			SEATTLE	WA	98124-5143	
ANSWERING SERVICE OF CASPER		1641 EAST 2ND STREET			CASPER	WY	82601	
ANSYS INC	C/O ACCOUNTS RECEIVABLE	2600 ANSYS DRIVE			CANONSBURG	PA	15317	

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ANTERO RESOURCES CORPORATION		1615 WYNKOOP STREET			DENVER	CO	80202	
ANTHONY C MOYE		Address Redacted						
ANTHONY CHRISTOPHER ROMERO		Address Redacted						
ANTHONY EDMUND DEPAEPE		Address Redacted						
ANTHONY LOGAN PARKER		Address Redacted						
ANTHONY M KOLATH		Address Redacted						
ANTHONY S DOUGLAS		Address Redacted						
ANTHONY VERUCHI		Address Redacted						
ANTHONY WAYNE CURRY III		Address Redacted						
Anthony, Corey Blake		Address Redacted						
Anthony, Ernie		Address Redacted						
Anthony, Stacy P		Address Redacted						
ANTON ENERGY SERVICES CORPORATION		6 AVENUE SOUTHWEST	UNIT 1050 633		CALGARY	AB	T2P 2Y5	CANADA
ANTON OILFIELD SERVICES		NO. 8 PINGCUI WEST RD.	DONGHUQU	CHAOYANG DISTRICT	BEIJING		100102	CHINA
ANTONIO TREVINO		Address Redacted						
Antoon, Brian Michael		Address Redacted						
ANTX REMOTEIQ LLC		3005 GLACIER PASS LANE			CEDAR PARK	TX	78613	
ANYTIME HYDROEXCAVATION INC		PO BOX 1784			MINOT	ND	58702	
ANYTIME TESTING LLC		PO BOX 200174			EVANS	CO	80620	
ANYWHERE PLUMBING REPAIR INC		PO BOX 2679			GRETNA	LA	70053	
Anzaldua, Mark A		Address Redacted						
Anzalone, Jane Ann		Address Redacted						
AOI INTERNATIONAL INC		12503 EXCHANGE DRIVE	SUITE 510		STAFFORD	TX	77477	
AOK WINDSHIELDS INC		1820 WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
AON CONSULTING INC NJ		PO BOX 95135			CHICAGO	IL	60694-5135	
AOS TRUCKIN		PO BOX 2313			MILLS	WY	82644	
APACHE CORP	APACHE ACCOUNTS PAYABLE ATTN GERIET CRUMM	PO BOX			HOUSTON	TX	77227	
APACHE QUEEN LAUNDRY		204 EAST APACHE			FARMINGTON	NM	87401	
APACHE WELL CONTROL		PO BOX 1292			MONTGOMERY	TX	77356	
APACHEE FIBERGLASS REPAIR LLC		593 SOUTH MAIN STREET			RUSSELL	KS	67665	
Aparicio, Courtney Sean		Address Redacted						
APEX SURFACE CARE	ACCOUNTS RECEIVABLE	1712 MINTERS CHAPEL ROAD	SUITE 100		GRAPEVINE	TX	76051	
APG TECHNOLOGIES LLC		8426 BURWOOD PARK DRIVE			SPRING	TX	77379	
Apodaca, Ismael		Address Redacted						
APPALACHIAN FLUID POWER		567 PINE HILL RD.			WHITE	PA	15490	
APPLE INC		ONE APPLE PARK WAY			CUPERTINO	CA	95014	
APPLE INC		PO BOX 846095			DALLAS	TX	75284-6095	
Apple, Brandon John		Address Redacted						
Apple, Gary R		Address Redacted						
APPLEGATE EDM INC		2405 SQUIRE PLACE			FARMERS BRANCH	TX	75234	
APPLEONE EMPLOYMENT SERVICES	ACCOUNT RECEIVABLE	PO BOX 29048			GLENDALE	CA	91209-9048	
APPLIED ENERGY COMPANY LLC		1205 VENTURE COURT	SUITE100		CARROLLTON	TX	75006-5491	
APPLIED INDUSTRIAL TECHNOLOGIES INC		22510 NETWORK PLACE			CHICAGO	IL	60673-1225	
APPLIED OIL TOOLS LLC		1930 SOUTHEAST 29TH			OKLAHOMA CITY	OK	73129	
APPLIED PRODUCTION SERVICES INC		1211 ALDINE MEADOWS ROAD			HOUSTON	TX	77032-2911	
APPLIED US ENERGY INC	DBA RELIANCE INDUSTRIAL PRODUCTS USA	22510 NETWORK PLACE			CHICAGO	IL	60673-1225	

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APPLIED US ENERGY INC		22510 NETWORK PLACE			CHICAGO	IL	60673-1225	
APROTEX CORPORATION		1011 W WASHINGTON AVENUE			MIDLAND	TX	79701	
APS FIRECO		400 NORTH WALNUT AVENUE			BROKEN ARROW	OK	74012	
APT AMERICAN LLC		2514 COLLIFORD CREEK COURT			KATY	TX	77494	
AQUA FILTER FRESH INC		ONE COMERCE DRIVE			PITTSBURGH	PA	75239	
AQUA TECH SOLUTIONS LLC		115 NOVA DRIVE			BROUSSARD	LA	70518	
AQUA WELL DRILLING		PO BOX 713			HARRAH	OK	73045	
AQUILES DE MEXICO SA DE CV		AV PRESIDENTE MASARIK	111 COL POLANCO V SECCION		DELEGACION MIGUEL HIDALGO		11560	MEXICO
AR PENNDOT APRAS	COMPTROLLER OPERATIONS	PO BOX 15560			HARRISBURG	PA	17105	
ARABIAN EXHIBITION MANAGEMENT WLL		VILLA 1 AVENUE 22, DAIH 000			MANAMA		00999	BAHRAIN
Arabie, Bridget R		Address Redacted						
Aragon Ponce De Leon, Jorge		Address Redacted						
Aragon, Brent A		Address Redacted						
Aragon, Dylan Chase		Address Redacted						
Aragon, Jarred Shane		Address Redacted						
Aragon, Jerry N		Address Redacted						
Aragon, Joseph Leo		Address Redacted						
Aragon, Luis Raul		Address Redacted						
ARAMARK UNIFORM & CAREER APPAREL GROUP INC	ARAMARK UNIFORM & CAREER APPARAL LLC	PO BOX 73167			DALLAS	TX	75373-1676	
ARAMARK UNIFORM SERVICES		AUS CENTRAL LOCKBOX	PO BOX 731676		DALLAS	TX	75373-1676	
ARAMCO GULF OPERATIONS COMPANY LIMITED		PO BOX 668			AL KHAFJI		31971	SAUDI ARABIA
Aranda, Emmett Joseph		Address Redacted						
Arapahoe County		5334 S. Prince St.			Littleton	CO	80120	
ARAPAHOE COUNTY TREASURER	ATTENTION SUE SANDSTROM	5334 S PRINCE STREET			LITTLETON	CO	80120-1136	
ARAPAHOE COUNTY, CO	ATTN JENNIFER BENNETT, SALES TAX ANALYST	FINANCE DEPARTMENT	5334 S. PRINCE ST		LITTLETON	CO	80120	
ARAPAHOE RENTAL		201 MAIN STREET			WINDSOR	CO	80550	
Araya Montano, Gerardo		Address Redacted						
ARBELA TECHNOLOGIES CORPORATION		7700 IRVINE CENTER DR SUITE 950			IRVINE	CA	92618	
ARBOR CARE INC		336 MCFARLAND			HOUSTON	TX	77060	
ARBOR METALS		PO BOX 733776			DALLAS	TX	75373-3776	
ARBUCKLE WIRELINE LLC		PO BOX 817			LONE GROVE	OK	73443	
ARC		PO BOX 203890			DALLAS	TX	75320-3890	
ARC GBLMESA001 LLC		38 WASHINGTON SQUARE			NEWPORT	RI	02840	
ARC GBLMESA001, LLC		1900 ST. JAMES PLACE, SUITE 110			HOUSTON	TX	77056	
ARC PRODUCTION SERVICES INC		PO BOX 11735			NEW IBERIA	LA	70562-1735	
ARC PROPERTIES OPERATING		PO BOX 388			GAINESVILLE	TX	76240	
ARC PROPERTIES OPERATING		1900 ST. JAMES PLACE, SUITE 110			HOUSTON	TX	77056	
ARC PROPERTIES OPERATING PARTNERSHIP	ARCP ID MESA PORTFOLIO LLC	PO BOX 847390			DALLAS	TX	75284-7390	
ARC SPECIALTIES		1730 STEBBINS DRIVE			HOUSTON	TX	77043	
ARCADIA OILFIELD SUPPLY INC		PO BOX 204755			DALLAS	TX	75320-4755	
ARCADIA QUIK LUBE & DETAIL LLC		2310 HAZEL STREET			ARCADIA	LA	71001	
ARCADIA, LA WATER DEPARTMENT	ATTN WATER DEPARTMENT	1819 S. RAILROAD AVE.			ARCADIA	LA	71001	
ARCADIA, LA WATER DEPARTMENT		PO BOX 767			ARCADIA	LA	71001	
ARCCO POWER SYSTEMS		9424 NORTH INTERSTATE DRIVE			BATON ROUGE	LA	70809	
Arce, Adriel Nickolaus		Address Redacted						
ARCENEAUX FORD INC		PO BOX 9728			NEW IBERIA	LA	70560	

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Arceneaux, Alex Joseph		Address Redacted						
Arceneaux, Arthur Antonio		Address Redacted						
Arceneaux, Donavan Jude		Address Redacted						
ARCENEAUX, EMILY		Address Redacted						
Arceneaux, Harold L		Address Redacted						
Arceneaux, Johnathan Paul		Address Redacted						
Arceneaux, Jonas Anthony		Address Redacted						
Arceneaux, Richard Paul		Address Redacted						
Arceneaux, Shane Michael		Address Redacted						
Arceneaux, Terry James		Address Redacted						
Arch	Arch Insurance	Taylour Donovan	2711 N Haskell Ave ., Ste. 1700		Dallas	TX	75204	
ARCH INSURANCE	ATTN TAYLOUR DONOVAN	2711 N HASKELL AVE.	STE 1700		DALLAS	TX	75204	
Archangel, Aaron James		Address Redacted						
Archer, Christopher Steven		Address Redacted						
Archer, Christopher W		Address Redacted						
ARCHER, KARIN		Address Redacted						
Archer, Phillip Robert		Address Redacted						
Archer, Stephen		Address Redacted						
ARCHITECTURAL SPECIALTIES INC		102 ZACHARY DR			SCOTT	LA	70583	
ARCHULETA (ARBOLES)	NATALIE WOODRUFF	449 SAN JUAN ST.			PAGOSA SPRINGS	CO	81147	
Arcides, Geraldo Blanco		Address Redacted						
ARCO MOBILE FIRE EXTINGUISHER SERVICE		PO BOX 1234			STEPHENVILLE	TX	76401	
ARCOTEX OIL & GAS		PO BOX 1357			GAINESVILLE	TX	76241	
ARCP ID MESA PORTFOLIO, LLC	C/O VEREIT, INC.	ATTN ASSET MANAGER	2325 EAST CAMELBACK ROAD	SUITE 1100	PHOENIX	AZ	85016	
ARCP ID MESA PORTFOLIO, LLC	ID AC0271	PO Box 847390			DALLAS	TX	75284-7390	
ARCTIC ENERGY SERVICES LLC		PO BOX 2229			MILLS	WY	82644	
ARCTIC PIPE INSPECTION		PO BOX 1258			CHANNELVIEW	TX	77530	
Ardabell, Zachary Thomas		Address Redacted						
ARDOIN INC	SOUTHERN TECHNICAL CONTROL	PO BOX 732951			DALLAS	TX	75373-2951	
Ardoin, Jules		Address Redacted						
Ardoin, Kamerin Scott		Address Redacted						
Ardoin, Tyler Austin		Address Redacted						
Ardrey, Eric		Address Redacted						
Ardrey, Jeffery B		Address Redacted						
ARELLANO, EVARISTO		Address Redacted						
Arellano, Simon		Address Redacted						
ARENA OFFSHORE LLC		2103 RESEARCH FOREST DRIVE	SUITE 200		THE WOODLANDS	TX	77380	
ARENDALE & COMPANY PC		770 SOUTH POST OAK LANE	SUITE 630		HOUSTON	TX	77056	
Arguijo, Jesse Ruben V		Address Redacted						
ARI		PO BOX 8500-4375			PHILADELPHIA	PA	19178-4375	
ARIBA INC		PO BOX 642962			PITTSBURGH	PA	15264-2962	
ARIBA INC		210 SIXTH AVENUE			PITTSBURGH	PA	15222-2614	
ARIES WORLDWIDE LOGISTICS	DEPARTMENT 689	PO BOX 4652			HOUSTON	TX	77073	
ARIYO OLUTAYO		Address Redacted						
ARIZONA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	2005 N CENTRAL AVE			PHOENIX	AZ	85004-2926	
ARIZONA ATTORNEY GENERALS OFFICE - CSS	ATTN BANKRUPTCY DEPARTMENT	PO BOX 6123	MD 7611		PHOENIX	AZ	85005-6123	
ARIZONA DEPT OF ENVIRONMENTAL QUALITY		1110 W. WASHINGTON ST.			PHOENIX	AZ	85007	
Arizpe Vaquera, Cesar J		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ARK WATER SYSTEMS		131 EAST MAIN STREET			CARROLLTON	OH	44615	
ARK WELDING SERVICES INC		1764 STATE ROUTE 11			NICHOLSON	PA	18446	
ARKADIN INC	ATTENTION ACCOUNTS RECEIVABLE	PO BOX 347261			PITTSBURGH	PA	15251-4261	
ARKANSAS	ARKANSAS DEPARTMENT OF FINANCE AND ADMINSTRATION	2610 AR-367			BALD KNOB	AR	72010	
ARKANSAS		PO BOX 8123			LITTLE ROCK	AR	72203-8123	
ARKANSAS ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	323 CENTER ST. STE 200			LITTLE ROCK	AR	72201-2610	
ARKANSAS DEPARTMENT OF FIINANCE AND ADMINISTRATION		1900 WEST 7TH ST., ROOM 1040			LITTLE ROCK	AR	72201	
ARKANSAS DEPARTMENT OF FINANCE & ADMINISTRATION		PO BOX 1272			LITTLE ROCK	AR	72203	
ARKANSAS DEPARTMENT OF FINANCE AND ADMINISTRATION		PO BOX 1272			LITTLE ROCK	AR	72201	
ARKANSAS DEPARTMENT OF FINANCE AND ADMINISTRATION CORPORATION INCOME TAX SECTION		1816 W 7TH ST, ROOM 2250	LEDBETTER BUILDING		LITTLE ROCK	AR	72201-1030	
Arkansas Dept Environmental Protection	Arkansas Department of Environmental Quality	5301 Northshore Drive			North Little Rock	AR	72118-5317	
ARKANSAS DEPT ENVIRONMENTAL PROTECTION	ATTN ARKANSAS DEPARTMENT OF ENVIRONMENTAL QUALITY	5301 NORTHSHORE DRIVE			NORTH LITTLE ROCK	AR	72118-5317	
ARKANSAS DEPT OF FINANCE & ADMINISTRATION	ATTN REVENUE LEGAL COUNSEL	LEDBETTER BUILDING	1816 W 7TH ST, ROOM 2380		LITTLE ROCK	AR	72201	
ARKANSAS DEPT OF FINANCE & ADMINISTRATION	ATTN RLC MAILING ADDRESS	PO BOX 1272			LITTLE ROCK	AR	72203-1272	
Arkansas Dept of Finance & Administration	RLC Mailing Address	PO Box 1272			Little Rock	AR	72203-1272	
ARKANSAS DEPT OF FINANCE & ADMINISTRATION		1515 W 7TH ST, STE 700			LITTLE ROCK	AR	72201	
ARKANSAS DEPT OF FINANCE & ADMINISTRATION		1509 WEST 7TH ST			LITTLE ROCK	AR	72201	
ARKANSAS DEPT OF REVENUE	SALES & USE TAX SECTION	PO BOX 3861			LITTLE ROCK	AR	72203-3861	
ARKANSAS DEPT OF REVENUE		1900 WEST 7TH ST., ROOM 1040	1900 WEST 7TH ST., ROOM 1040		LITTLE ROCK	AR	72201	
Arkansas Dept of Revenue		1900 West 7th St., Room 1040			Little Rock	AR	72201	
ARKANSAS STATE HIGHWAY & TRANSPORTATION DEPARTMENT	FISCAL SERVICES DIVISION	PO Box 2261			LITTLE ROCK	AR	72203-2261	
ARKANSAS UNCLAIMED PROPERTY DIVISION		1401 WEST CAPITOL AVENUE SUITE 325			LITTLE ROCK	AR	72201	
ARKOMA WATER RESOURCES LLC		840 GESSNER ROAD	SUITE 100		HOUSTON	TX	77024	
ARMADA ADMINISTRATORS		PO BOX 824957			PHILADELPHIA	PA	19182-4957	
ARMAG CORPORATION		300 ARMAG AVENUE			BARDSTOWN	KY	40004	
ARMANDO CRESPO		Address Redacted						
Armant, John Raymond		Address Redacted						
Armendariz Quintana, Eduardo Asael		Address Redacted						
Armendariz, Eric		Address Redacted						
ARMENTOR GLASS WORKS LLC		1425 IBERIA STREET			NEW IBERIA	LA	70560	
Armentrout, Roger P		Address Redacted						
Armitage, Scott Kieth		Address Redacted						
ARMORED OILFIELD SERVICES LLC		1817 N MARKET STREET			SHREVEPORT	LA	71107	
ARMSTRONG SANITATION PLUS		PO BOX 679859			DALLAS	TX	75267	
ARMSTRONG UTILITIES INC		PO BOX 37749			PHILADELPHIA	PA	19101-5049	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ARMSTRONG UTILITIES INC		ONE ARMSTRONG PLACE			BUTLER	PA	16001	
Armstrong, Bo Harley Diemer		Address Redacted						
Armstrong, Michael David		Address Redacted						
ARMSTRONG, PETER		Address Redacted						
Arnaud, Antoine J		Address Redacted						
Arnaud, Jessica M		Address Redacted						
Arnaud, Robert Mitchell		Address Redacted						
ARNCO TECHNOLOGY TRUST LTD		3657 BRIARPARK DRIVE SUITE 300			HOUSTON	TX	77042	
Arneson, Nicholas James		Address Redacted						
Arnett, Jozef Stiven Vladimir		Address Redacted						
ARNOLD & ITKIN LLP		6009 MEMORIAL DRIVE			HOUSTON	TX	77007	
ARNOLD MACHINERY COMPANY		7099 WEST BARTON DRIVE			CASPER	WY	82601	
ARNOLD MACHINERY COMPANY		PO BOX 30020	2921 WEST 2100 SOUTH		SALT LAKE CITY	UT	84130-0020	
ARNOLD OIL COMPANY OF AUSTIN LP		PO BOX 18089			AUSTIN	TX	78760	
ARNOLD RV MH PARTS SALES SERVICE LLC		2525 ROCK ISLAND BOULEVARD			ENID	OK	73701	
Arnold, Jeremy		Address Redacted						
Arnold, Sharlene Nicole		Address Redacted						
ARON BAGWELL		Address Redacted						
Aroworowon, Alade Taiwo		Address Redacted						
Arredondo, Javier Lopez		Address Redacted						
Arredondo, Zametruis Ismael		Address Redacted						
Arrellano, Baldemar Julian		Address Redacted						
Arreola, Abraham Josue		Address Redacted						
Arreola, Omar		Address Redacted						
Arres, Adam Christopher		Address Redacted						
Arriaga, Patrick		Address Redacted						
Arrington, Taylor Cecile		Address Redacted						
ARROW CONTROLS LLC		PO BOX 672			FULSHEAR	TX	77441 0672	
ARROW ELECTRIC INC		1300 EAST RICHARDS			DOUGLAS	WY	82633	
ARROW EQUIPMENT & REPAIR INC		PO DRAWER 4235	309 VENTURE BOULEVARD		HOUMA	LA	70361	
ARROW EQUIPMENT & REPAIR INC		PO DRAWER 4235			HOUMA	LA	70361	
ARROW EXTERMINATORS INC		PO BOX 748			GRAHAM	TX	76450-0748	
ARROW OILFIELD & SANITATION		PO BOX 1049			ROOSEVELT	UT	84066	
ARROW PEST CONTROL		PO BOX 640313			KENNER	LA	70064	
ARROW WRECKER SERVICE INC		700 NORTH VILLA AVENUE			OKLAHOMA CITY	OK	73107-6418	
Arrowsmith, Randy Martin		Address Redacted						
Arroyo, Carlos P		Address Redacted						
Arroyo, Jeremy David		Address Redacted						
Arroyo, Mario		Address Redacted						
ARSEMENT & HAYES		551 VINCENT ROAD			LAFAYETTE	LA	70508	
ARSEMENT MACHINE & SUPPLY INC		PO BOX 87			CARENCRO	LA	70520	
Arteaga Gonzalez, Jose Luis		Address Redacted						
Arteaga, Alfredo		Address Redacted						
Arter, Steven Warren		Address Redacted						
ARTHUR L NORGROVE JR		Address Redacted						
ARTHUR PRODUCTS COMPANY		1140 INDUSTRIAL PARKWAY			MEDINA	OH	44256	
Artiaga, Salvador		Address Redacted						
ARTIFEX GROUP OILFIELD SERVICES, LLC	C/O SPILLER & SPILLER	ATTN DAVID SPILLER	P.O DRAWER 447		JACKSBORO	TX	76458	

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Artigue, Brent M		Address Redacted						
ARVINE PIPE & SUPPLY COMPANY INC		1708 TOPEKA DRIVE			NORMAN	OK	73069	
Arvizu Michel, Ernesto		Address Redacted						
Arvizu, Jesus Aryan		Address Redacted						
Arzaga, Adolfo Ernesto		Address Redacted						
ASAP DRUG SOLUTIONS INC		PO BOX 11329			CARSON	CA	90749	
ASAP DRUG SOLUTIONS INC		PO BOX 7035			PASADENA	CA	91109-7035	
ASAP INDUSTRIES MANUFACTURING INC		PO BOX 938			BOURG	LA	70343	
ASAP THREAD PROTECTORS		12706 GAYLAWOOD DRIVE			HOUSTON	TX	77066	
ASCENSION	KRESSY KRENNERICH, ADMINISTRATOR	1124 BURNSIDE AVENUE, SUITE 300-A			GONZALES	LA	70737	
ASCENSION	KRESSY KRENNERICH, ADMINISTRATOR	1124 S. BURNSIDE, SUITE 300-A			GONZALES	LA	70737	
ASCENSION PARISH		PO Box 1718			GONZALES	LA	70737	
ASCENSION PARISH SALES TAX AUTHORITY		PO BOX 1718			GONZALES	LA	70707	
ASCENT RESOURCES, LLC		3501 NW 63RD STREET			OKLAHOMA CITY	OK	73116	
ASCO ASSOCIATED SUPPLY COMPANY INC		PO BOX 3888			LUBBOCK	TX	79452	
ASCO EQUIPMENT		PO BOX 3888	3690 NORTH CHURCH AVENUE		LUBBOCK	TX	79452	
ASCO RENTALS		PO Box 3888			LUBBOCK	TX	79452	
ASH HEALTH & SAFETY LLC		5719 ASHFORD RIDGE LANE			KATY	TX	77450	
ASH INDUSTRIES		1330 WEST WILLOW STREET			LAFAYETTE	LA	70506	
Ashby, Nichalos N		Address Redacted						
Ashby, Sean M		Address Redacted						
Ashcraft, Kenneth W		Address Redacted						
Ashcraft, Perry		Address Redacted						
ASHEN & ASSOCIATES		2914 LAKEVIEW DRIVE			MISSOURI CITY	TX	77459	
ASHER OILFIELD SPECIALTY LLC		PO BOX 720944			OKLAHOMA CITY	OK	73172	
Ashie, Peter J		Address Redacted						
Ashley, Gavin Sloan		Address Redacted						
ASHTEAD TECHNOLOGY OFFSHORE INC		14825 NORTHWEST FREEWAY SUITE 900			HOUSTON	TX	77040	
ASKARA INTERNATIONAL		332 AMBAJI SADAN	NANDA PATKAR ROAD	VILE PARLE EAST	MUMBAI		400057	INDIA
Askeland, Kevin R		Address Redacted						
ASKEN PROPERTIES LLC		4408 BROWNFIELD DRIVE			LUBBOCK	TX	79410	
ASMEROM DERMAS	C/O GLASHEEN VALLES & INDERMAN	Address Redacted						
Asmussen, James Mark		Address Redacted						
ASPEN AIR US LLC		1524 LOCKWOOD ROAD			BILLINGS	MT	59101	
ASPEN AMERICAN INSURANCE COMPANY	ATTN KEVIN GILLEN	175 CAPITAL BOULEVARD, SUITE 300			ROCKY HILL	CT	06067	
ASPEN IMAGING LLC DBA SIGNATURE		3300 KINGSWOOD STREET			HOUSTON	TX	77092	
Aspen Insurance		175 Capital Boulevard, Suite 100 & 300			Rocky Hill	CT	06067	
Associated Industries	CRC	Fred Buck	5555 Triangle Parkway, Suite 400		Atlanta	GA	30097	
ASSOCIATED MACHINE TOOL TECH		10010 HOUSTON OAKS DRIVE			HOUSTON	TX	77064	
ASSOCIATED OFFICE SYSTEMS OF LOUISIANA INC		400 POYDRAS STREET	SUITE 1700		NEW ORLEANS	LA	70130	

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ASSOCIATED SPRING RAYMOND		BARNES GROUP INC, DEPARTMENT CH 14115			PALATINE	IL	60055-4115	
ASSOCIATED WIRE LINE SERVICES INC		PO BOX 906			HEALDTON	OK	73438	
ASSOCIATION OF ENERGY SERVICE COMPANIES		121 EAST MAGNOLIA, SUITE 103			FRIENDSWOOD	TX	77546	
ASSUMPTION	ASTRID B. CONERLY, ADMINISTRATOR	4895 HIGHWAY 308			NAPOLEONVILLE	LA	70390	
ASSUMPTION		4895 HIGHWAY 308	P.O. DRAWER 920		NAPOLEONVILLE	LA	70390	
ASSUMPTION		PO DRAWER 920			NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH		4895 HIGHWAY 308	P.O BOX 920		NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH		PO BOX 920			NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH SALES & USE TAX DEPT		PO BOX 920			NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH SALES TAX DEPARTMENT		4895 HIGHWAY 308	P.O. DRAWER 920		NAPOLEONVILLE	LA	70390	
ASSUMPTION PARISH SALES TAX DEPARTMENT		P. O. DRAWER 920			NAPOLEONVILLE	LA	70390	
ASSURE OILFIELD TESTING INC		911 WELDON PARK DRIVE			SUGAR LAND	TX	77479	
ASTRO LOCK & SAFE		PO BOX 169			PORTER	TX	77365	
AT & T	AT & T MOBILITY	PO BOX 536216			ATLANTA	GA	30353-6216	
AT & T	AT & T MOBILITY	PO BOX 6463			CAROL STREAM	IL	60197-6463	
AT & T	AT & T MOBILITY	PO BOX 6163			CAROL STREAM	IL	60197-6163	
AT & T	AT & T MOBILITY, NATL BUSINESS SERVICES	PO BOX 78405			PHOENIX	AZ	85062-8405	
AT & T	AT & T TELECONFERENCE SERVICES	PO BOX 5002			CAROL STREAM	IL	60197-5002	
AT & T	AT &T TELECONFERENCE SERVICES	PO BOX 2840			OMAHA	NE	68103-2840	
AT & T		PO BOX 105068			ATLANTA	GA	30348-5068	
AT & T		PO BOX 105262			ATLANTA	GA	30348-5262	
AT & T		PO BOX 105414			ATLANTA	GA	30348-5414	
AT & T		PO BOX 105503			ATLANTA	GA	30348-5503	
AT & T		PO BOX 2969			OMAHA	NE	68103-2969	
AT & T		PO BOX 2971			OMAHA	NE	68103-2971	
AT & T		PO BOX 5001			CAROL STREAM	IL	60197-5001	
AT & T		PO BOX 5013			CAROL STREAM	IL	60197-5013	
AT & T		PO BOX 5014			CAROL STREAM	IL	60197-5014	
AT & T		PO BOX 5017			CAROL STREAM	IL	60197-5017	
AT & T		PO BOX 5083			CAROL STREAM	IL	60197-5083	
AT & T		PO BOX 5091			CAROL STREAM	IL	60197-5091	
AT & T		PO BOX 600670			JACKSONVILLE	FL	32260-0670	
AT & T		PO BOX 630047			DALLAS	TX	75263-0047	
AT & T		PO BOX 660921			DALLAS	TX	75266-0921	
AT & T		PO BOX 650661			DALLAS	TX	75265-0661	
AT & T		PO BOX 78355			PHOENIX	AZ	85062-8355	
AT & T		208 S AKARD ST	SUITE 3700		DALLAS	TX	75202	
AT & T		208 S AKARD ST.			DALLAS	TX	75202	
AT & T - Long Distance		208 S Akard St.			Dallas	TX	75202	
AT & T 6463	ACCT 287237326328	PO BOX 6463			CAROL STREAM	IL	60197-6463	
AT & T CALIFORNIA		PO BOX 5025			CAROL STREAM	IL	60197-5028	
AT & T CHOOSE CORRECT REMIT TO		208 S. AKARD ST.			DALLAS	TX	75202	
AT & T CORP		PO BOX 105068			ATLANTA	GA	30348-5068	
AT & T Long Distance (Club Srvc)		208 S Akard St.			Dallas	TX	75202	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
AT & T MOBILITY		PO BOX 105414			ATLANTA	GA	30348-5414	
AT & T MOBILITY		PO BOX 6463			CAROL STREAM	IL	60197-6463	
AT & T Mobility		208 S Akard St.			Dallas	TX	75202	
AT&T		208 S Akard St.			Dallas	TX	75202	
AT&T CORPORATION		208 S. AKARD STREET	SUITE 2954		DALLAS	TX	75202	
ATASCOSA COUNTY (PLEASANTON)	LORETTA HOLLEY, TAX-ASSESSOR-COLLECTOR	1001 OAK ST			JOURDANTON	TX	78026-2849	
ATASCOSA COUNTY TAX OFFICE	ATTENTION LORETTA HOLLEY	1001 OAK STREET			JOURDANTON	TX	78026	
ATASCOSA COUNTY TAX OFFICE	C/O LORETTA HOLLEY, PC, CTOP, PCAC	1001 OAK STREET			JOURDANTON	TX	78026-2849	
ATASCOSA COUNTY TAX OFFICE		1001 OAK STREET			JOURDANTON	TX	78026	
ATASCOSA COUNTY TAX OFFICE		1001 OAK STREET	LORETTA HOLLEY PCC, CTOP, PCAC		JOURDANTON	TX	78026	
ATCHAFALAYA MEASUREMENT INC		PO BOX 677208			DALLAS	TX	75267-7208	
Atchetee, Mickey L		Address Redacted						
ATCHLEY WELDING & FABRICATION		PO BOX 632			FAIRVIEW	OK	73737	
ATCO INTERNATIONAL COMPANY		1401 BARCLAY CIRCLE SE			MARIETTA	GA	30060-2925	
Atencio, Jeremy		Address Redacted						
Atkins, James W		Address Redacted						
Atkins, Justin Dean		Address Redacted						
ATKINSON FIRE SAFETY INC		804 MAIN STREET			RIMERSBURG	PA	16248	
Atkinson, Darius		Address Redacted						
ATLANTIC BROADBAND		2 BATTERYMARCH PARK, SUITE 205			QUINCY	MA	02169	
ATLANTIC BROADBAND FINANCE LLC		PO BOX 371801			PITTSBURGH	PA	15250	
ATLANTIC ELECTRIC INC		PO BOX 132			MILLS	WY	82644	
ATLANTIC HOUSTON INTERCONTINENTAL		PO BOX 951883			DALLAS	TX	75395-1883	
ATLANTIC RELOCATION SYSTEMS		PO BOX 403650			ATLANTA	GA	30384-3650	
Atlantic Specialty	U.S. Risk	Tony Greer	900 S Capital of TX Highway, Ste. 450		Austin	TX	78746	
ATLAS EDCO INC		PO BOX 850137			NEW ORLEANS	LA	70185	
ATLAS ENERGY SERVICES		3050 WEST 67TH AVENUE SUITE 100			GREELEY	CO	80634	
ATLAS OIL COMPANY		PO BOX 672992			DETROIT	MI	48267	
ATLAS TUBULAR LLC		PO BOX 431			ROBSTOWN	TX	78380	
ATLAS VAN LINES INC		PO BOX 952340			ST LOUIS	MO	63195-2340	
ATMOS ENERGY		PO BOX 790311			ST LOUIS	MO	63179-0311	
ATMOS ENERGY		PO BOX 740353			CINCINNATI	OK	45274-0353	
ATMOS ENERGY		1800 THREE LINCOLN CENTRE	5430 LBJ FREEWAY		DALLAS	TX	75240	
ATOKA COUNTY RURAL WATER DISTRICT #4		3169 EAST HIGHWAY 3			ATOKA	OK	74525	
ATOKA COUNTY, OK		200 EAST COURT STREET, SUITE 203W			ATOKA	OK	74525	
Atondo Urias, Victor Manuel		Address Redacted						
ATOSCA COUNTY, TX	ATTN COUNTY TAX ASSESSOR AND COLLECTOR	1001 OAK STREET			JOURDANTON	TX	78026	
ATP OILFIELD SERVICES		22670 COUNTY ROAD 30			HUDSON	CO	80642	
ATS SYSTEMS		30222 ESPERANZA			RANCHO SANTA MARGARITA	CA	92688	
Attaway, James Phillip		Address Redacted						
Atwood, Charles Brant		Address Redacted						
Aubrey, Gregory B		Address Redacted						

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Aubrey, John Maxwell		Address Redacted						
AUDIES SMALL ENGINE		PO BOX 2981			CASPER	WY	82604	
AUDIO VISUAL TECHNOLOGIES GROUP INC DBA		12502 EXCHANGE DRIVE	SUITE 404		STAFFORD	TX	77477	
August, Davante Travon		Address Redacted						
Augustin, Harry		Address Redacted						
Aulston, Stanley R		Address Redacted						
AUSTIN BRASCH		Address Redacted						
AUSTIN F BATES		Address Redacted						
AUSTIN HOSE		Address Redacted						
AUSTIN IRA HARBOUR		Address Redacted						
AUSTIN L JACKSON		Address Redacted						
AUSTIN PROCESS LLC		809 NUECES			AUSTIN	TX	78701	
AUSTIN R WIGGINS		Address Redacted						
AUSTIN V MONTGOMERY		Address Redacted						
Austin, Aubrey		Address Redacted						
Austin, Gene Syrian		Address Redacted						
Austin, Micheal Grey		Address Redacted						
Austin, William		Address Redacted						
Authement, Jacob Ernest		Address Redacted						
AUTHER L RALEY		Address Redacted						
AUTHORITY OF THE BOROUGH OF CHARLEROI		3 MCKEAN AVE			CHARLEROI	PA	15022	
Autin, Kenneth M		Address Redacted						
AUTIN, RICHARD		Address Redacted						
Autin, Richard James		Address Redacted						
AUTISM SOCIETY ACADIANA		3108 WEST PINHOOK ROAD	SUITE 101		LAFAYETTE	LA	70508	
AUTO COMM ENGINEERING CORPORATION		PO BOX 941629			HOUSTON	TX	77094	
AUTO INN REPAIR INC		414 ASPEN AVENUE			KEMMERER	WY	83101	
AUTOLUXE TRANSPORT SERVICE INC		518 GREGORY AVENUE	SUITE A318		WEEHAWKEN	NJ	07086	
AUTOMATED PRODUCTION LLC		PO BOX 426	216 OLD FARM RD. BROUSSARD		BROUSSARD	LA	70518	
AUTOMATED PRODUCTION LLC		PO BOX 426			BROUSSARD	LA	70518	
AUTOMATIONDIRECTCOM INC		3505 HUTCHINSON RD			CUMMING	GA	30040	
AUTOMAX TIRE & AUTO		PO BOX 227			WELLSBORO	PA	16901	
AUTOMOTIVE RENTALS INC	AUTOMOTIVE RESOURCES INTERNATIONLA	PO BOX 8500-43			PHILADELPHIA	PA	19178-4375	
AUTOMOTIVE RENTALS INC		PO BOX 5039			MT. LAUREL	NJ	08054	
AUTOMOTIVE RENTALS INC		PO BOX 8500-4375			PHILADELPHIA	PA	19178-4375	
Auzenne, Sylvester		Address Redacted						
AVALARA INC		DEPARTMENT CH 16781			PALATINE	IL	60055-6781	
AVALON HEATING & COOLING		375 AVALON ROAD			DELLROY	OH	44620	
Avalos, Gilbert		Address Redacted						
Avart, Nicholas P		Address Redacted						
AVEDA TRANSPORTATION & ENERGY SERVICES		PO BOX 677619			DALLAS	TX	75267-7619	
AVEDA TRANSPORTATION & ENERGY SERVICES		333 NOTH SAM HOUSTON PARKWAY EAST	SUITE 1200		HOUSTON	TX	77060	
AVENU INSIGHTS & ANALYTICS EGOV	MSC #220	PO BOX 10992			BIRMINGHAM	AL	35202	
AVERITT EXPRESS INC		PO BOX 102197			ATLANTA	GA	30368-2197	
AVERY LAURENCE JAPAN COMPANY LTD		6-28 AKASAKA 9 CHOME	MINATO-KU	AL BERGO 401	TOKYO		107-0052	JAPAN

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
AVERY, PHILLIP		Address Redacted						
Avery-Davis, Jonathan Marcell		Address Redacted						
Avett, Jordan Dion		Address Redacted						
AVETTA LLC		PO BOX 8474			PASADENA	CA	91109-8474	
AVETTA LLC		PO BOX 51387			IRVINE	CA	92619-1387	
AVETTA LLC		PO BOX 413018			SALT LAKE CITY	UT	84141-3018	
AVETTA LLC		17671 COWAN NO 150			IRVINE	CA	92614	
AVI SYSTEMS INC		PO BOX 1450	NW 8393		MINNEAPOLIS	MN	55484	
Avila, Adan E		Address Redacted						
Avila, Billy R		Address Redacted						
Avila, Edgar		Address Redacted						
Avila, Hugo Federico		Address Redacted						
Avila, Humberto		Address Redacted						
Avila, Mark Anthony		Address Redacted						
Avila, Stephan Ray		Address Redacted						
Aviles, Santos G		Address Redacted						
AVOYELLES	JAIMIE LACOMBE, SALES TAX SUPERVISOR	221 TUNICA DRIVE W			MARKSVILLE	LA	71351	
AVOYELLES		221 TUNICA DRIVE			WEST MARKSVILLE	LA	71351	
AVOYELLES PARISH SALES TAX FUND	SALES & USE TAX DEPT	221 TUNICA DRIVE WEST			MARKSVILLE	LA	71351	
AW BRUEGGEMANN CO INC		412 N INDEPENDENCE			ENID	OK	73701	
AWC FRAC VALVES INC	DEPARTMENT 37	PO BOX 4985			HOUSTON	TX	77210-4985	
AWC INC		PO BOX 974800			DALLAS	TX	75397-4800	
Awe, John Oluwabusuyi		Address Redacted						
AXIOM MEDICAL CONSULTING LLC		PO BOX 207282			DALLAS	TX	75320-7282	
AXIS COMPRESSOR SERVICES LLC		2704 SOUTHWEST DRIVE			NEW IBERIA	LA	70560	
AXIS RENTAL SOLUTIONS LLC		1335 VALHI BLVD			HOUMA	LA	70360	
AXIS WATER TECHNOLOGIES		3462 WEST LOOP 289			LUBBOCK	TX	79407	
AXLE SURGEON OF OKLAHOMA INC		41101 WOLVERINE ROAD			SHAWNEE	OK	74804	
AXON DRILLING PRODUCTS INC		8909 JACKRABBIT ROAD			HOUSTON	TX	77095	
AXON ENERGY SERVICES	DEPARTMENT 42044	PO BOX 650020			DALLAS	TX	75265-0020	
AXON PRESSURE PRODUCTS	DEPARTMENT 42044	PO BOX 650020			DALLAS	TX	75265-0020	
Axson, Tevin Anthony		Address Redacted						
Ayala Aguilar, Humberto Alexander		Address Redacted						
Ayanlowo, Israel W		Address Redacted						
Aymond, David Shane		Address Redacted						
Ayunga, Fredrick		Address Redacted						
Azar, Shelby L.		Address Redacted						
AZELIS AMERICAS CASE LLC		PO BOX 203976			DALLAS	TX	75320-3976	
Azerbaijan	STATE TAX SERVICE OFFICE	16, LANDAU STR.			BAKU		AZ1073	AZERBAIJAN
AZERCELL MMC		20 YANVAR			SHAMKIR			AZERBAIJAN
Azuara-Yanez, Guillermo		Address Redacted						
Azulay, Stephen K		Address Redacted						
B & B DISPOSAL INC		834 PAINT HORSE ROAD			ARDMORE	OK	73401	
B & B OILFIELD SERVICES LLC		4713 HWY 90 WEST			NEW IBERIA	LA	70560	
B & B RENTALS & MANUFACTURING INC		PO BOX 2605			HOUMA	LA	70361	
B & B SALES & SERVICE LLC		PO BOX 226	314 BURLEY RD. YOUNGSVILLE		YOUNGSVILLE	LA	70592	
B & B SANITATION	A WASTE CONNECTIONS COMPANY	PO BOX 742695			CINCINNATI	OH	45274-2695	
B & B SEPTIC SERVICE INC		PO BOX 1514			BAKER	MT	59313	
B & B TRUCK SERVICE	INTERSTATE BILLING SERVICE	PO BOX 2208			DECATUR	AL	35609-2208	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
B & E RESOURCES LLC		PO BOX 1077			BUNA	TX	77612	
B & E SANITATION INC		115 33RD AVENUE SE			MINOT	ND	58701	
B & H PUMP AND SUPPLY LC		PO BOX 247			SELMAN CITY	TX	75689	
B & H RIG & TONG SALES INC		PO BOX 2530			MILLS	WY	82644	
B & J AIR & PUMP INC		PO BOX 1846			ALICE	TX	78333	
B & J DOCK		PO BOX 967			LAKE ARTHUR	LA	70549	
B & K TOOL INC		PO BOX 1022	1190 EAST 620 SOUTH		VERNAL	UT	84078	
B & L ENGINE SERVICE INC		PO BOX 9663			NEW IBERIA	LA	70562	
B & L INDUSTRIAL SUPPLY LLC		910 JANE STREET	PO BOX 9725		NEW IBERIA	LA	70562	
B & L PIPECO SERVICES INC		PO BOX 840280			DALLAS	TX	75284-0280	
B & M EQUIPMENT SERVICE INC		PO BOX 4525			BRYAN	TX	77805	
B & R PUMP & EQUIPMENT INC		4001 S HIGH AVE			OKLAHOMA CITY	OK	73129-5241	
B & R SPECIALTY CO INC		422 COMMERCE STREET			PLEASANTON	TX	78064	
B & T FLEET SUPPLY LLC		235 WILLIAMS STREET			DUBOIS	PA	15801	
B & T OILFIELD PRODUCTS		UNIT C, 7801 SCHOON STREET			ANCHORAGE	AK	99518	
B & T OILFIELD PRODUCTS		SUITE 1216, 1200 EAST 76TH STREET			ANCHORAGE	AK	99518	
B & T OILFIELD PRODUCTS		1200 EAST 76TH STREET	SUITE 1216		ANCHORAGE	AK	99518	
B & W CHEMICAL TOILETS INC		4500 SOUTH STATE HIGHWAY 349			MIDLAND	TX	79706	
B + R PARTNERS		952 ECHO LANE	SUITE 376		HOUSTON	TX	77024	
B A M PROPANE CONS INC		6300 RIDGLEA PLACE, SUITE 602			FORT WORTH	TX	76116	
B K PROPANE INC		6822 N OAKWOOD RD			ENID	OK	73703	
B POOLE VALVES & CONTROLS		710 WEST ADMIRAL DOYLE			NEW IBERIA	LA	70560	
B R WILLIS ENTERPRISES INC		24118 MAYFIELD LANE			WEST HARRISON	IN	47060	
B&L PIPECO SERVICES		20465 SH 249	SUITE 200		HOUSTON	TX	77070	
B2 PEST CONTROL		2230 WEST 280 S			ROOSEVELT	UT	84066	
BABAJI SHIVRAM USA LLC		1452 ASPENWOOD DRIVE			JACKSONVILLE	FL	32211	
Babatunde, Olugbemiga Lawerence		Address Redacted						
BABCOCK CLUTCH BRAKE INC		15005 EATON RAPIDS RD			SPRINGPORT	MI	49284	
BABINEAUX METAL WORKS LLC		2286 HIGHWAY 31			ARNAUDVILLE	LA	70512	
BABINEAUX POCHE ANTHONY & SLAVICH LLC		PO BOX 52169			LAFAYETTE	LA	70505	
Babineaux, Charles Anthony		Address Redacted						
Babineaux, Ernest J		Address Redacted						
BABINEAUX, MIKA		Address Redacted						
Baca, Michael A		Address Redacted						
Bachicha, Joe T		Address Redacted						
BACHMAN SERVICES INC		PO BOX 96265			OKLAHOMA CITY	OK	73143-6265	
BACKLASH INC		6340 EAST 58TH AVENUE	UNIT A		COMMERCE CITY	CO	80022	
BACKYARD ENERGY SERVICES		1601 NORTHWEST EXPRESSWAY	SUITE 1450		OKLAHOMA CITY	OK	73118	
Bacon, Michael Lee		Address Redacted						
Badami, Hayley V		Address Redacted						
Badeaux, Broc James		Address Redacted						
BADGER DAYLIGHTING CORPORATION		75 REMITTANCE DRIVE	SUITE 3185		CHICAGO	IL	60675-3185	
BADGER DAYLIGHTING CORPORATION		PO BOX 9000 LB #1627			PHILADELPHIA	PA	19195-0001	
Badger, Tamara		Address Redacted						
Badgett, Randal S		Address Redacted						
BADLANDS HARDWARE		PO BOX 755			WATFORD CITY	ND	58854	
Baena, Roman Salazar		Address Redacted						
Baez, Miguel A		Address Redacted						
Baeza, Hector F		Address Redacted						

Exhibit I
Creditor Matrix
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Bagett, Austin Micheal		Address Redacted						
BAGWELL MINYARD PROPERTIES LLC		811-C ALBERTSON PARKWAY			BROUSSARD	LA	70518	
Bagwell, Aron		Address Redacted						
BAGWILL, CODY		Address Redacted						
Bah, Reuben		Address Redacted						
Bahena, Eric Daniel		Address Redacted						
Bailey, Aiden Joseph		Address Redacted						
Bailey, Chance		Address Redacted						
Bailey, John Allen		Address Redacted						
Bailey, John Douglas		Address Redacted						
Bailey, Paul Anthony		Address Redacted						
Bailey, Randi O		Address Redacted						
Bailey, Steven		Address Redacted						
BAILEYS WELDING & MACHINE LLC		3601 STATE HIGHWAY 92			CHICKASHA	OK	73018	
Bailon, Miguel		Address Redacted						
Bain, Trevor Harley		Address Redacted						
Baird, Cooper Thomas		Address Redacted						
Baird, Ian Robert		Address Redacted						
Baisden, Herbie Eldred		Address Redacted						
Baiza, Ramon		Address Redacted						
Bakare, Wasiu A		Address Redacted						
BAKER & HOSTETLER LLP		811 MAIN	SUITE 1100		HOUSTON	TX	77002	
BAKER & HOSTETLER LLP		PO BOX 70189			CLEVELAND	OH	44190-0189	
BAKER & MCKENZIE LLP		TWO EMBARCADERO CENTER SUITE 1100			SAN FRANCISCO	CA	94111	
BAKER & MCKENZIE LLP		1900 NORTH PEARL STREET	SUITE 1500		DALLAS	TX	75201	
BAKER & MCKENZIE LLP		2 EMBARCADERO CENTER	11TH FLOOR		SAN FRANCISCO	CA	94111-3802	
BAKER BROTHERS ELECTRIC INC		2200 S EASTERN AVENUE			MOORE	OK	73160	
BAKER DONELSON BEARMAN CALDWELL & BERKOWITZ		450 LAUREL STREET, 21ST FLOOR	CHASE NORTH TOWER		BATON ROUGE	LA	70801	
BAKER ENERGY SOLUTIONS LLC		11500 SOUTH MERIDIAN			OKLAHOMA CITY	OK	73173	
BAKER HUGHES COMPANY		17021 ALDINE WESTFIELD			HOUSTON	TX	77073-5101	
BAKER HUGHES INC		PO BOX 301057			DALLAS	TX	75303-1057	
BAKER HUGHES OILFIELD OPERATIONS INC		PO BOX 301057			DALLAS	TX	75303-1057	
BAKER HUGHES OILFIELD OPERATIONS LLC		PO BOX 301057			DALLAS	TX	75303-1057	
BAKER METAL & RECYCLING		PO BOX 542			BAKER	MT	59313	
BAKER PETROLITE LLC		PO BOX 301057			DALLAS	TX	75303-1057	
Baker, Alison Rae		Address Redacted						
Baker, Ben W		Address Redacted						
Baker, Benjamin Ray		Address Redacted						
BAKER, CHRISTOPHER		Address Redacted						
Baker, Cindy T		Address Redacted						
Baker, Harrison Lee		Address Redacted						
Baker, Jerry Michael		Address Redacted						
Baker, Kathie Lynn		Address Redacted						
Baker, Kenneth L		Address Redacted						
Baker, Michael J		Address Redacted						
Baker, Michael Ned		Address Redacted						
Baker, Steven Edward		Address Redacted						
Baker, Steven G		Address Redacted						
Bakersky, Adam P		Address Redacted						
BAKKEN THREAD REPAIR LLC		PO BOX 516			FRUITA	CO	81521	

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Bakken, Thomas D		Address Redacted						
BAKKER, MATTHIJS L.		Address Redacted						
BAKU TAX DEPARTMENT		LANDAU			BAKU			AZERBAIJAN
BALANSAMA MARAH		Address Redacted						
BALBOA MOBILE HOME TRANSPORT LLC		PO BOX 3130			ALICE	TX	78333	
Baldazo, Fernando		Address Redacted						
Baldazo, Gustavo		Address Redacted						
Balderas, David		Address Redacted						
Balderas, Floyd		Address Redacted						
Balderas, Michael Anthony		Address Redacted						
Balderas, Ruben		Address Redacted						
Baldwin, Jack E		Address Redacted						
Baldwin, Jerrad M		Address Redacted						
Baldwin, Starrland R		Address Redacted						
Bales, Jeremy L		Address Redacted						
BALESTRA FOOD CENTER INC		7902 HIGHWAY 23			BELLE CHASSE	LA	70037	
Ball, Clayton William		Address Redacted						
Ball, Travis Landon		Address Redacted						
Ball, Zachary Paul		Address Redacted						
BALLARD EXPLORATION COMPANY INC		1021 MAIN STREET SUITE 2310			HOUSTON	TX	77002	
Ballard, Bryce Thomas		Address Redacted						
Ballard, Clarence Thomas		Address Redacted						
BALLARD, ROBERT		Address Redacted						
BALLARD, WESTERVELT		Address Redacted						
BALLARD, WESTERVELT		Address Redacted						
Ballew, Dominic J		Address Redacted						
Ballinger, Linda Fay		Address Redacted						
Balltrip, Keith Lynn		Address Redacted						
Balmaceda, Emilio A		Address Redacted						
BALSERO, MAURICIO		Address Redacted						
BAM DOCUMENT DESTRUCTION & RECYCLING LLC	PATRICK JAY LACEY	5 BRONCO LANE			NEWCASTLE	WY	82701	
BAMBOA SPORTSWEAR		2709 BART CONNOR COURT	SUITE 109		NORMAN	OK	73072	
Banda, Sergio		Address Redacted						
BANK OF AMERCIA	ATTN JENNIFER PHOTAVATH	CLIENT SERVICES	2380 PERFORMANCE DRIVE	4TH FLOOR	RICHARDSON	TX	75082	
Bank of America	Alexandra Mills							
BANK OF AMERICA	ATTENTION SCRANTON, TRADE OPERATIONS PA 6580-2-30	1 FLEET WAY			SCRANTON	PA	18507	
BANK OF AMERICA	ATTN BETH HIBBELER	AVP, COMMERCIAL SUPPORT SPECIALIST	800 CAPITOL STREET	14TH FLOOR	HOUSTON	TX	77002	
BANK OF AMERICA	ATTN CAROL BROWDER	SR. VICE PRESIDENT - TREASURY SOLUTION OFFICER	700 LOUISIANA STREET	8TH FLOOR	HOUSTON	TX	77002	
BANK OF AMERICA, N.A.		ONE FLEET WAY	PA6-580-02-30		SCRANTON	PA	18507-1999	
BANK OF THE WEST		475 SANSOME STREET, 19TH FLOOR	NC-TRI-19-A		SAN FRANCISCO	CA	94111	
BANK OF THE WEST		PO BOX 7167			PASADENA	CA	91109-7167	
BANK OF THE WEST		PO BOX 4025			ALAMEDA	CA	94501	
BANK ONE LOUISIANA N.A.	C/O BANK ONE N.A. OF CHICAGO, IL	1 BANK PLAZA			CHICAGO	IL	60670	
Banks, Linda Michelle		Address Redacted						
Banks, Vincent Ezra		Address Redacted						

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BANKSTON, COOPER		Address Redacted						
BANNER OCCUPATIONAL HEALTH SERVICES		PO BOX 29614			PHOENIX	AZ	85038	
Banuelos, Carlos		Address Redacted						
BANWO & IGHODALO		98, AWOLOWO ROAD, SOUTH WEST IKOYI			LAGOS			NIGERIA
BAPTIST HEALTHCARE OF OKLAHOMA		PO BOX 3928			ENID	OK	73702-3928	
BAR D SIGNS INC		2425 E YELLOWSTONE HIGHWAY			CASPER	WY	82609	
BAR E HOTSHOT AND OILFIELD SERVICES		PO BOX 84			LIBERTY HILL	TX	78642	
BAR E TIRE & WHEEL		2805 HIGHWAY 90 WEST			HONDO	TX	78861	
BAR M WELDING LLC		PO BOX 1716			KILGORE	TX	75663	
Barajas Quiroz, Jose Manuel		Address Redacted						
Baran, Michael D		Address Redacted						
Barba Franco, Jose C		Address Redacted						
BARBARA A DENNEY		Address Redacted						
BARBARA CHAMBERS		Address Redacted						
BARBARA MCKINNEY	ALL ABOUT FLOWERS	Address Redacted						
BARBER, BARBARA		Address Redacted						
Barber, Jason		Address Redacted						
BARBIER, REED		Address Redacted						
Barbosa Prado, J Erik		Address Redacted						
Barcindebar, Reginald William		Address Redacted						
Barcus, Jacob Andrew		Address Redacted						
Bardales, Eddie Vincent		Address Redacted						
Bardales, Gary Lee		Address Redacted						
Bardo, Fred L		Address Redacted						
Bare, Richard Sherman		Address Redacted						
Barea, Guadalupe V		Address Redacted						
Barefoot, Johnathan Thomas Henry		Address Redacted						
Barger, Robert L		Address Redacted						
Barker, Brandon Heath		Address Redacted						
Barker, Gordon Paul		Address Redacted						
Barker, Jennifer Dorothy		Address Redacted						
Barker, Judson Lewis		Address Redacted						
Barker, Travis Harrison		Address Redacted						
Barlow, Jason Eugene		Address Redacted						
Barlow, Sandra Kay		Address Redacted						
Barnard, David Wayne		Address Redacted						
Barnard, David Wayne		Address Redacted						
Barnard, Joshua Wayne		Address Redacted						
Barnard, Justin Taylor		Address Redacted						
Barnard, Scott A		Address Redacted						
BARNES INDUSTRIES		PO BOX 71543, 1611 E 11 MILE RD			MADISON HEIGHTS	MI	48071-0543	
BARNES INTERNATIONAL INC		PO BOX 1203	814 CHESTNUT ST.		ROCKFORD	IL	61105-1203	
BARNES WELDING LLC	BARNES WELDING & MACHINE	1319 E RUSSWORM DRIVE			WATONGA	OK	73772	
Barnett, David Arnold		Address Redacted						
Barnett, Dylan		Address Redacted						
Barnett, Michael Scott		Address Redacted						
BARNETT, RITA		Address Redacted						
Barnett, Robert Gene		Address Redacted						
Barnett, Shawn Glen		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Barnett, Timothy Joe		Address Redacted						
Barnett, William S		Address Redacted						
Barnette, James Lavelle		Address Redacted						
BARNHART BOLT & SPECIAL FASTENERS INC		PO BOX 69085			ODESSA	TX	79769-9085	
Barnhill, Joel Ray		Address Redacted						
Barnhill, Joel Ray		Address Redacted						
BARONNE ENGINEERED PRODUCTS LLC		6316 HUMPHREYS STREET			HARAHAN	LA	70123-3159	
Barr, Jeremy Ingram		Address Redacted						
BARRACUDA DOWNHOLE LLC	SECURITY BUSINESS CAPITAL	PO BOX 60593			MIDLAND	TX	79711	
Barragan Olivarria, Norberto		Address Redacted						
Barras, Garrett B		Address Redacted						
Barras, Shannon J		Address Redacted						
Barraza, Luis Francsisco		Address Redacted						
BARRELS PER MINUTE SUPPLY LLC		PO BOX 851597			MESQUITE	TX	75185	
Barrera, Genaro Amando		Address Redacted						
Barrera, Saul Antonio		Address Redacted						
BARRERA, VICENTE		Address Redacted						
BARRET JAMES TRAYLOR		Address Redacted						
BARRETT DUPLECHAIN		Address Redacted						
Barrett, Charles Earl		Address Redacted						
Barrett, Quentin Lee		Address Redacted						
Barrientes, Daniel		Address Redacted						
Barrientes, Henry H		Address Redacted						
Barrientos, Noeh S		Address Redacted						
Barrilleaux, Nicholas J		Address Redacted						
Barrilleaux, Sidney J		Address Redacted						
Barrios Rivas, Isidro		Address Redacted						
Barron Hernandez, Jhoan		Address Redacted						
BARRON SERVICE PARTS COMPANY INC	NAPA AUTO PARTS	409 EAST 2ND STREET			ODESSA	TX	79761	
Barron, David Hervey		Address Redacted						
Barron, Jesus Javier		Address Redacted						
Barron, Marco Antonio		Address Redacted						
Barron, Raphael J		Address Redacted						
Barrow, Avery P		Address Redacted						
BARRY A DESALVE		Address Redacted						
BARRY DAVIS	C/O HALLET & PERRIN	Address Redacted						
BARRY DAVIS	C/O HILL GILSTRAP	Address Redacted						
BARRY DAVIS	C/O STRINGHAM LAW FIRM	Address Redacted						
BARRY P ROGER		Address Redacted						
Barry, Andrew A W		Address Redacted						
Barry, Race		Address Redacted						
BARTEN SERVICES LLC		690 BLACK WIDOW ROAD			CASPER	WY	82604	
BARTHOLD OIL COMPANY INC	BARTHOLD TIRE COMPANY	PO BOX 757			GAINESVILLE	TX	76241-0757	
Bartholomew, Johnny		Address Redacted						
BARTLEY INDUSTRIES INC		3305 SE 44TH STREET			NORMAN	OK	73072	
BARTON SOLVENTS INC		PO BOX 711			EL DORADO	KS	67042	
BARTON, TODD		Address Redacted						
BASA RESOURCES INC		14875 LANDMARK BOULEVARD	4TH FLOOR		DALLAS	TX	75254	
Bascle, Caitlin Ashley		Address Redacted						
BASELINE ENERGY SERVICES LP		PO BOX 470929			FORT WORTH	TX	76147	

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BASELINE ENGINEERING CORPORATION		112 NORTH RUBEY DRIVE	SUITE 210		GOLDEN	CO	80403	
BASHAW 4 LLC	HYLTONS FLOWERS	PO BOX 1629			ELK CITY	OK	73648	
Bashaw, Brandon S		Address Redacted						
Bashaw, Michael Ryan Levi		Address Redacted						
BASIC BUILDERS INC		10118 TALLEY LANE			HOUSTON	TX	77041-6130	
BASIC ENERGY SERVICES LP		801 CHERRY ST	SUITE 2100		FORT WORTH	TX	76102	
BASIC SUPPLY LLC		PO BOX 63066			LAFAYETTE	LA	70596	
BASIN DIESEL REPAIRS		2742 GRANDPOINT HIGHWAY			BREAUX BRIDGE	LA	70517	
BASIN DISPOSAL		PO BOX 2283			ODESSA	TX	79761	
BASIN EMBROIDERY		817 CENTRAL DRIVE			ODESSA	TX	79761	
BASIN ENVIRONMENTAL & SAFETY TECHNOLOGIES LLC		1117 NW 24TH STREET			OKLAHOMA CITY	OK	73106	
BASIN POWER SOLUTIONS LLC		15425 NORTH FREEWAY	SUITE 230		HOUSTON	TX	77090	
BASIN PROPERTIES LLC		3814 CHEYENNE DRIVE			GREELEY	CO	80634	
BASIN SUPPLY LLC		PO BOX 206620			DALLAS	TX	75320-6620	
BASIN WESTERN INC		PO BOX 877			ROOSEVELT	UT	84066	
Basquez, Bobby Thomas		Address Redacted						
Basquez, Charles Melvin		Address Redacted						
BASS TOOL & SUPPLY INC		2300 FAIRWAY PARK DRIVE			HOUSTON	TX	77092	
Bass, Dennis J		Address Redacted						
Bass, Kelly Michael		Address Redacted						
Bassett, Aubrey Buck		Address Redacted						
Bassham, Timothy L		Address Redacted						
Batchelor, William H		Address Redacted						
Batdorf, Kalib Chasen		Address Redacted						
Bates, Austin Forrest		Address Redacted						
Bates, Gary P		Address Redacted						
Batiste, Justin L		Address Redacted						
Batiste, Steven		Address Redacted						
BATON ROUGE CITY CONSTABLE		PO BOX 1471			BATON ROUGE	LA	70821	
Batten, Tanner R		Address Redacted						
BATTERIES PLUS LLC	BPB COMPANY STORES	29314 NETWORK PLACE			CHICAGO	IL	60673-1293	
Battest, Marshall		Address Redacted						
Battest, Michael W		Address Redacted						
Battest, William P		Address Redacted						
BATTLE ENERGY SERVICES LLC		PO BOX 7			LOVINGTON	NM	88260	
Battles, Ryan Alan		Address Redacted						
Baucum, Nicholas R		Address Redacted						
Baudier, Lacey Marie Stout		Address Redacted						
BAUDOIN, JASON		Address Redacted						
Bauerle, David B		Address Redacted						
Baugh, Jason		Address Redacted						
BAUGHMAN, TRAVIS		Address Redacted						
Baum, Conrad Alfred		Address Redacted						
Baute, Joseph Charles		Address Redacted						
Bautista, Alberto Jesus		Address Redacted						
Bautista, Juan Asencion		Address Redacted						
Bautista-Avendano, Pedro		Address Redacted						
Bauwin, Robin		Address Redacted						
Baxter, James		Address Redacted						
Baxter, Jon Edward		Address Redacted						
BAY AREA GENERAL CRANE SERVICE COMPANY		4206 WESLOW			HOUSTON	TX	77087	
BAY COUNTY (PANAMA CITY)		860 WEST 11TH STREET			PANAMA CITY	FL	32401	

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BAY LAN ADVERTISING SPECIALTIES INC		PO BOX 189			ST. MARTINVILLE	LA	70582	
BAY OIL COMPANY		PO BOX 1367			DICKINSON	TX	77539	
Bayard, Brannon Patrick		Address Redacted						
Bayard, Pamela Eve		Address Redacted						
Bayard, Sonya B		Address Redacted						
Baye, Rodney J		Address Redacted						
Bayer, Clayton Gene		Address Redacted						
Bayer, Travis Kile		Address Redacted						
Baylon, Noel Alejandro		Address Redacted						
BAYLOR SCOTT & WHITE MEDICAL CENTER TEMPLE		5701 AIRPORT ROAD			TEMPLE	TX	76502	
BAYMONT INN PINEDALE		PO BOX 96			PINEDALE	WY	82941	
BAYOU COAST OILTOOL RENTAL SERVICES LLC		12103 STURDIVANT STREET			STAFFORD	TX	77477	
BAYOU ELECTRIC & SPECIALTY INC		1601 HOPKINS STREET			NEW IBERIA	LA	70560	
BAYOU ELECTRICAL SERVICE & TROUBLESHOOTING LLC		1843 PETERS ROAD			HARVEY	LA	70058	
BAYOU MERCHANDISING, INCORPORATED		190 INDUSTRIES LANE			ARNAUDVILLE	LA	70512	
BAYOU METAL SUPPLY LLC		60042 CABIRAN ROAD			SLIDELL	LA	70460	
BAYOU SAFETY		24 COQUILLE DRIVE			BELLE CHASSE	LA	70037	
Bays, Cecil R		Address Redacted						
BAYSIDE ELECTRICAL SERVICES LLC		4708 FORREST LEBLANC ROAD			NEW IBERIA	LA	70560	
BAYSWATER EXPLORATION & PRODUCTION LLC		730 17TH STREET #500			DENVER	CO	80202	
BAYTOWN VALVE & FITTING		PO BOX 841505			DALLAS	TX	75284-1505	
Bazaldua, Eliazar		Address Redacted						
Bazan, Adrian		Address Redacted						
Bazan, Jorge Luis		Address Redacted						
Bazan, Tommy		Address Redacted						
Bazile, Roslyn		Address Redacted						
BB MACHINE & SUPPLY INC		2317 N 11TH			ENID	OK	73701	
BCMC ENTERPRISES INC		138 SOUTH PLUM STREET			FRUITA	CO	81521	
BCP CONSTRUCTION LLC		5016 VEROT SCHOOL ROAD			YOUNGSVILLE	LA	70592	
BCS FLUIDS LLC		PO BOX 1120			MANDEVILLE	LA	70470	
BD HOLT CO	HOLT CAT	PO BOX 650345			DALLAS	TX	75265-0345	
BEACON OCCUPATIONAL HEALTH & SERVICES INC		800 CORDOVA STREET			ANCHORAGE	AK	95501	
BEACON OFFSHORE ENERGYLLC		333 CLAY STREET, SUITE 4200			HOUSTON	TX	77002	
BEACON RENTAL & SUPPLY LLC		PO BOX 735			HOUMA	LA	70361	
Beal, Steven		Address Redacted						
Beal, Trevor M		Address Redacted						
Beals, Alfred		Address Redacted						
Beals, Alvin J		Address Redacted						
Beamon, Raymond O		Address Redacted						
Bean, Chastin Lee		Address Redacted						
Bean, Larry Cornell		Address Redacted						
BEAR ENERGY SERVICES		PO BOX 20554			CHEYENNE	WY	82003	
BEAR NETWORK SERVICES LLC		615 HIGH RIDGE DRIVE			PITTSBURGH	PA	15226	
Bearb, Jordan Paul		Address Redacted						
Bearb, Malcolm		Address Redacted						
Beard, Matthew Lynn		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Beard, Ross W		Address Redacted						
Beard, William A		Address Redacted						
Beardsley, Bruce Marvin		Address Redacted						
BEARING DISTRIBUTORS INC		PO BOX 74493			CLEVELAND	OH	44194	
BEARING SERVICE & SUPPLY INC		PO BOX 7497			SHREVEPORT	LA	71137	
BEARING SERVICE & SUPPLY INC		PO BOX 7750	1327 N MARKET		SHREVEPORT	LA	71137	
BEARING SERVICE & SUPPLY INC		PO BOX 7750			SHREVEPORT	LA	71137	
Beasley, Brandon Cole		Address Redacted						
Beasley, Christopher Tyrone		Address Redacted						
Beasley, Christophy		Address Redacted						
BEATON, TIM		Address Redacted						
Beaty, James Andrea		Address Redacted						
Beaumier, Ross		Address Redacted						
BEAUREGARD	BEAUX VICTOR, SALES TAX ADMINISTRATOR	120 S. STEWART ST			DERIDDER	LA	70634	
BEAUREGARD		PO BOX 639			DERIDDER	LA	70634-0639	
BEAUREGARD		120 S. STEWART ST	PO BOX 639		DERIDDER	LA	70634	
BEAUREGARD PARISH		PO BOX 639			DERIDDER	LA	70634	
BEAUREGARD PARISH SHERIFF OFFICE	SALES TAX DEPARTMENT	PO Box 639			DERIDDER	LA	70634-0639	
BEAUREGARD PARISH SHERIFF OFFICE	SALES TAX DEPARTMENT	120 S. STEWART ST	P. O. BOX 639		DERIDDER	LA	70634-0639	
BEAUREGARD PARISH SHERIFFS DEPT		PO BOX 639			DERIDDER	LA	70634-0639	
BEAVER COUNTY	ALBERT RODRIGUEZ, COUNTY TREASURER	111 SECOND ST			BEAVER	OK	73932	
BEAVER COUNTY TAG & TITLE		2580 CONSTITUTION BOULEVARD			BEAVER FALLS	PA	15010	
BEAVER CREEK LLC		3765 HIGHWAY 1806 NORTH			MANDAN	ND	58554	
BEAVER EXPRESS SERVICE LLC		PO BOX 1168			WOODWARD	OK	73802	
BEAZLEY	ATTN JON PALMQUIST	15305 DALLAS PARKWAY	SUITE 1060		DALLAS	TX	75001	
Beazley	Jon Palmquist	15305 Dallas Parkway, Suite 1060			Dallas	TX	75001	
Becerra-Lopez, Francisco J		Address Redacted						
BECK TRUCKING LLC		PO BOX 1198			ELK CITY	OK	73648	
BECK, BLAINE		Address Redacted						
Beck, Brittany		Address Redacted						
Beck, Christine C		Address Redacted						
BECKER SAFETY & SUPPLY		128 30TH STREET UNIT B			GREELEY	CO	80631	
Becker, Bradley C		Address Redacted						
Becker, John Joseph		Address Redacted						
Becker, Stephen J		Address Redacted						
BECKHAM COUNTY ASSESSOR	JONATHAN BECK	301 EAST MAIN STREET, SUITE 2			SAYRE	OK	73662	
BECKHAM COUNTY TREASURER		PO BOX 600			SAYRE	OK	73662	
BECKHAM COUNTY, OK	ATTN JENNIFER DRURY, BECKHAM COUNTY TREASURER	104 S 3RD, ROOM 101			SAYRE	OK	73662	
BECKHAM COUNTY, OK	ATTN JONATHAN BECK, COUNTY ASSESSOR	301 EAST MAIN STREET, SUITE 2			SAYRE	OK	73662	
BECKHAM COUNTY, OK	ATTN JONATHAN BECK, COUNTY ASSESSOR	302 EAST MAIN STREET, SUITE 2			SAYRE	OK	73662	
BECKLEY, STEPHEN		Address Redacted						
BECKLEY, STEPHEN E.		Address Redacted						
BECKMAN WELL SERVICING CO		PO BOX 769			PERRYTON	TX	79070	
Beckner, Jacob Carl		Address Redacted						
BECNEL RENTAL TOOLS LLC		340 TECHNOLOGY LANE			GRAY	LA	70359	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Bedair, Victor Joseph Aaron		Address Redacted						
BEDAIWI, EMAD		Address Redacted						
Bedford, John		Address Redacted						
Bedolla Flores, Salvador		Address Redacted						
Bedoy Moreno, Jesus		Address Redacted						
BEDROCK PRODUCTION LLC		909 FANNIN STREET	SUITE 2150		HOUSTON	TX	77010	
Beebe, Robert Hunter		Address Redacted						
BEEBE, SABRINA		Address Redacted						
Beegle, Elijah D		Address Redacted						
Beeman, Michael D		Address Redacted						
BEERMAN PRECISION INC		4206 HOWARD AVENUE			NEW ORLEANS	LA	70125	
Begay, Therson Dale		Address Redacted						
Begay, Valeeta Ann		Address Redacted						
BEGGS BROTHERS PRINTING LTD		472 LATROBE AVENUE			CONFLUENCE	PA	15424	
Begnaud, Eddie Jules		Address Redacted						
Begnaud, Eugene		Address Redacted						
Begnaud, Neal Allan		Address Redacted						
BEGNEAUD MANUFACTURING INC		PO BOX 62949			LAFAYETTE	LA	70596-2949	
BEGNEAUD MANUFACTURING INC		306 EAST AMEDEE DR			SCOTT	LA	70583	
Begonia, Bradley Louis		Address Redacted						
Behnen, Timothy J		Address Redacted						
BEIRUTE, ROBERT		Address Redacted						
BELAIRES WELDING INC		1093 LAKE MARTIN ROAD			BREAUX BRIDGE	LA	70517	
Belflower, Joshua		Address Redacted						
Belicek, Chisholm		Address Redacted						
Belknap, Colby Raye		Address Redacted						
Bell Bruce, Kayley Dale		Address Redacted						
BELL SUPPLY COMPANY LLC		PO BOX 842263			DALLAS	TX	75284	
Bell, Benny J		Address Redacted						
Bell, Cody Lee		Address Redacted						
Bell, Dvante River		Address Redacted						
Bell, Jeronn Marqui		Address Redacted						
Bell, Timothy A		Address Redacted						
BELL, WALTER		Address Redacted						
Bell, William Alexander		Address Redacted						
Bellard, Ryan Christopher		Address Redacted						
Beller, Jason Curtis		Address Redacted						
Beller, Nathaniel		Address Redacted						
BELLEVILLE INTERNATIONAL LLC		330 E CUNNINGRAM STREET			BUTLER	PA	16001	
Bello, Abdullateef Babatunde		Address Redacted						
BELLS MACHINE REPAIR LLC		14178 LOVETT ROAD			BATON ROUGE	LA	70818	
BELMAR GOLF LLC		1025 EAST INDIAN HILLS ROAD			NORMAN	OK	73071	
Belsome, Derrell M		Address Redacted						
BELT STORE		PO BOX 53367			LAFAYETTE	LA	70505	
BELT STORE		200 ERASTE LANDRY ROAD			LAFAYETTE	LA	70506	
Beltran Rodriguez, Jorge		Address Redacted						
Beltran, Alberto		Address Redacted						
Beltran, Angel Ruben		Address Redacted						
Beltran, Francisco		Address Redacted						
Belz, Cody Wayne		Address Redacted						
BELZONA OFFSHORE LLC		303D BELTLINE PLACE SW 313			DECATUR	AL	35603	
BEMAC SUPPLY		PO BOX 70			MCALESTER	OK	74502-0070	
BEN MILAM HEAT AIR & ELECTRIC INC		409 WEST KANSAS AVENUE			CHICKASHA	OK	73018	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Benandi, Chace Jude		Address Redacted						
Benavides, Garrett Andrew		Address Redacted						
Benavides, Miguel Angel		Address Redacted						
BENCHMARK WIRELINE PRODUCTS		PO BOX 850			SIMONTON	TX	77476	
BENECOM COMPUTER COMPANY INC		PO BOX 1279			CHALMETTE	LA	70044	
BENECOM COMPUTER COMPANY INC		4140 POCHE COURT WEST			NEW ORLEANS	LA	70129	
Benge, Christopher Bradley		Address Redacted						
BENHAM, DUFFEY		Address Redacted						
BENIOT PREMIUM THREADING LLC		PO BOX 2618	3400 INDUSTRIAL PARK DR		HOUMA	LA	70361	
Benitez Rodriguez, Jesus		Address Redacted						
Benitez, Cambron Ygnacio		Address Redacted						
BENJAMIN L MARTIN		Address Redacted						
BENJAMIN N WALTON		Address Redacted						
BENNETT MOTOR EXPRESS LLC		PO BOX 100004			MCDONOUGH	GA	30253-9304	
Bennett, Bradley Clay		Address Redacted						
Bennett, David Allen		Address Redacted						
Bennett, Eric D		Address Redacted						
Bennett, Heath		Address Redacted						
Bennett, Larry Preston		Address Redacted						
BENNETT, RAY		Address Redacted						
BENNY MARK JONES	HERITAGE WELL SUPPLY	Address Redacted						
BENNY PREJEAN SERVICE COMPANY INC		219 STAMP STREET			LAFAYETTE	LA	70501	
BENNYS MOBILE GLASS SERVICE		841 AVENUE EAST			WESTWEGO	LA	70094	
BENOIT PREMIUM THREADING LLC	DEPARTMENT 3219	PO BOX 123219			DALLAS	TX	75312-3219	
Benoit, Ashton Barrett		Address Redacted						
Benoit, Brady J		Address Redacted						
Benoit, Bret J		Address Redacted						
Benoit, Joshua P		Address Redacted						
Benoit, Karr Anthony		Address Redacted						
Benson, Bret A		Address Redacted						
Benson, Steve		Address Redacted						
Bentancourt, Raymond		Address Redacted						
Benth, Cody James		Address Redacted						
BENTLEY SYSTEMS INCORPORATED		685 STOCKTON DRIVE			EXTON	PA	19341	
Bentley, Dean A		Address Redacted						
Bentley, James L		Address Redacted						
Bentley, Raymond Lane		Address Redacted						
Bentley, Robyn Lowell		Address Redacted						
Berard, Rusty B		Address Redacted						
Berard, Torrey Lamar		Address Redacted						
BERENDSEN FLUID POWER INC		401 S BOSTON SUITE 1200			TULSA	OK	74103	
Berger, Randall Lee		Address Redacted						
Bergeron, Eric P		Address Redacted						
Bergeron, Lucas J		Address Redacted						
Bergeron, Michael Anthony		Address Redacted						
Bergesch, Jonathan Trenton Ow		Address Redacted						
BERKHEIMER TAX ADMINISTRATOR		PO BOX 25143			LEIGH VALLEY	PA	18002-5143	
BERKLEE CLEMENTS		Address Redacted						
Berkshire Hathaway	Berkshire Hathaway Specialty Insurance	J. Collins Free	2800 Post Oak Blvd, Suite 4050		Houston	TX	77056	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BERKSHIRE HATHAWAY ENERGY COMPANY		660 GRAND AVENUE			DES MOINES	IA	50306-0657	
BERKSHIRE HATHAWAY SPECIALTY INSURANCE	ATTN J. COLLINS FREE	2800 POST OAK BLVD	SUITE 4050		HOUSTON	TX	77056	
Bermea, Angel Alexander		Address Redacted						
Bernal, Ivan Castillo		Address Redacted						
Bernal, Jesse James		Address Redacted						
BERNARD, ALAN		Address Redacted						
BERNARD, ALAN P.		Address Redacted						
Bernard, Cameron K		Address Redacted						
Bernard, Dalon James		Address Redacted						
Bernard, Damien Dashaun		Address Redacted						
Bernard, Daniel		Address Redacted						
Bernard, Jason		Address Redacted						
Bernard, Justin Parker		Address Redacted						
Bernard, Simon James		Address Redacted						
BERNARDO ESTRADA		Address Redacted						
BERNHARD MECHANICAL CONTRACTORS INC		PO BOX 62690			LAFAYETTE	LA	70596-2690	
BERNICE T MIJARES		Address Redacted						
Berry Jr, David P		Address Redacted						
Berry, Matthew		Address Redacted						
Berry, Tyvoski		Address Redacted						
BERRYHILL SEWER SERVICE INC		PO BOX 5009			LUBBOCK	TX	79408-5009	
Berryhill, David L		Address Redacted						
Berryhill, Everett		Address Redacted						
BERRYMAN ROOFING & SIDING LLC		5421 CURTIS CLARK DRIVE			CORPUS CHRISTI	TX	78411	
BERT KINKAID ENTERPRISES INC	EAST TEXAS GLASS COMPANY	PO BOX 1698			KILGORE	TX	75663	
Berthet, Robert R		Address Redacted						
Bertrand, Beau		Address Redacted						
Bertrand, Candace R		Address Redacted						
Bertrand, Chad Michael		Address Redacted						
Bertrand, Coby D		Address Redacted						
BERTRAND, CURTIS		Address Redacted						
Bertrand, Marcus James Ryan		Address Redacted						
Berumen-Delacruz, Yonathan		Address Redacted						
Berzas, Jacob Paul		Address Redacted						
BEST BUY	ACCT 6051269932	PO BOX 731247			DALLAS	TX	75373-1247	
BEST WESTERN COTTONTREE INN		PO BOX 387			RAWLINS	WY	82301	
BEST WESTERN PALESTINE INN		1601 WEST PALESTINE AVENUE			PALENSTINE	TX	75801	
BEST WESTERN SHELBY INN & SUITES		PO BOX 225			SHELBY	MT	59474	
BEST WESTERN WAR BONNET INN		1015 SOUTH HAYNES AVENUE			MILES CITY	MT	59301	
BESTWAY OILFIELD INC		16030 MARKET STREET			CHANNELVIEW	TX	77530-4512	
BETA TECHNOLOGY INC		PO BOX 218686			HOUSTON	TX	77218-8686	
Betancourt Gutierrez, Marlon R		Address Redacted						
Betancourth, Otom		Address Redacted						
BETTER HALF INDUSTRIES LLC		1814 OLD BAY SPRINGS ROAD			LAUREL	MS	39440	
BETTIS, BRADLEY		Address Redacted						
Betz, Chad		Address Redacted						
Beverley, Jeremy Montel		Address Redacted						
BEVERLY SERVICES		3044 INDUSTRIAL BOULEVARD			BETHEL PARK	PA	15102	
Bewley, Glenndon Seth		Address Redacted						
Bezner, Cathy		Address Redacted						
BG PRODUCTS INC		PO BOX 22247			OKLAHOMA CITY	OK	73123-1247	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BHD TEST & MEASUREMENT		2100 WEST 6TH AVENUE	UNIT C		BROOMFIELD	CO	80020	
BHP BILLITON PETROLEUM		1500 POST OAK BLVD			HOUSTON	TX	77056	
Biagase, Devondrake T		Address Redacted						
Bias, Jason Aaron		Address Redacted						
Bibbey, Thomas Scott		Address Redacted						
Bice, Conrad L		Address Redacted						
Bick, Matthew Judd		Address Redacted						
Bickford, Curtis Alan		Address Redacted						
Bickford, Kennith Scott		Address Redacted						
Bickham, Marsha M		Address Redacted						
BICO DRILLING TOOLS INC		PO BOX 301260			DALLAS	TX	75303	
Biedrycki, Todd Alan		Address Redacted						
Biela, James		Address Redacted						
Bienvenu JR, William Joseph		Address Redacted						
Bienvenu, Andrew Joseph		Address Redacted						
Bienvenu, Corey F		Address Redacted						
Bienvenue, Tyler James		Address Redacted						
BIENVILLE	JARVIS OSBORNE, ADMINISTRATOR	PO Box 746			ARCADIA	LA	71001	
BIENVILLE		970 FIRST ST	P. O. BOX 746		ARCADIA	LA	71001	
BIENVILLE		PO BOX 746			ARCADIA	LA	71001	
BIENVILLE PARISH SALES & USE TAX COMMISSION		970 FIRST ST	P. O. BOX 746		ARCADIA	LA	71001	
BIENVILLE PARISH SALES & USE TAX COMMISSION		PO Box 746			ARCADIA	LA	71001	
BIENVILLE PARISH SHERIFFS OFFICE		PO BOX 328			ARCADIA	LA	71001-0328	
BIENVILLE PARISH, LA	ASSESSORS OFFICE	100 COURTHOUSE DRIVE, STE 1200			ARCADIA	LA	71001	
BIENVILLE PARISH, LA	ASSESSORS OFFICE	2145 MILL STREET			RINGGOLD	LA	71068	
BIENVILLE PARISH, LA	ATTN CAROL T. BROWN, BIENVILLE PARISH ASSESSOR	100 COURTHOUSE DR., STE. 1200			ARCADIA	LA	71001	
BIG BLUE STORAGE INC		PO BOX 131			THACKERVILLE	OK	73459	
BIG BUTTE SERVICES LLC		PO BOX 2082			WATFORD CITY	ND	58854	
BIG CITY MANUFACTURING		PO BOX 1019			FRIENDSWOOD	TX	77549	
BIG DADDYS GRILL & BAR		PO BOX 13837			ODESSA	TX	79768	
BIG DOG SERVICES INC		15700 JAMAICA DRIVE			BRIGHTON	CO	80602	
BIG DRY CREEK DITCH & RESERVOIR COMPANY		2528 COUNTY ROAD 19			FORT LUPTON	CO	80621	
BIG DS PUMPING INC		PO BOX 356			RANGELY	CO	81648	
BIG FOUR SUPPLY INC		PO BOX 5072			WICHITA FALLS	TX	76307	
BIG HORN CULLIGAN WATER		PO BOX 52			WORLAND	WY	82401	
BIG HORN TIRE INC		PO BOX 2950	58 CASPERVIEW CT.		MILLS	WY	82644	
BIG HORN TREASURER	BECKY LINDSEY	420 WEST C STREET			BASIN	WY	82410	
BIG M AUTO SUPPLY LIMITED		1902 TEXOMA PARKWAY			SHERMAN	TX	75090	
BIG SKY ENERGY EQUIPMENT INC		PO BOX 206			BRIGHTON	CO	80601	
BIG SKY TOWING LLC		11600 WEST HIGHWAY 80 EAST			ODESSA	TX	46432	
BIG STAR TRUCKING LLC		13182 N MACARTHUR BLVD			OKLAHOMA CITY	OK	73142	
BIG STATE INDUSTRIAL SUPPLY INC		PO BOX 5410			RIVERSIDE	CA	92517	
BIG STATE TRUCKING		PO BOX 14490			ODESSA	TX	79768	
BIG STATE TRUCKING		5123 WHITSON COURT			ODESSA	TX	79762	
BIG TOE WRECKERS		2922 SOUTH COUNTY ROAD WEST			ODESSA	TX	79766	
Bigelow, Jeremiah Grant		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Biggerstaff, Brady Lamar		Address Redacted						
Biggs, Donald Raymond		Address Redacted						
Biggs, Jarad Austin		Address Redacted						
Biggs, Michael Allan		Address Redacted						
Biggs, Randy R		Address Redacted						
BIGHORN DIESEL & EQUIPMENT LLC		969 GREYSTONE AVENUE			SHERIDAN	WY	82801	
BIJOU IRRIGATION DISTRICT		PO BOX 972			FORT MORGAN	CO	80701	
BILARY INC DBA WEST TEXAS WINDSHIELDS		926 NORTH GRANDVIEW			ODESSA	TX	79761	
BILFINGER SALAMIS INC		510 LA FLAMME ROAD			BROUSSARD	LA	70518	
BILL DOUGLAS DE LIMA JR		306 EAST 97TH STREET			ODESSA	TX	79765	
BILL POOLE VALVES & CONTROLS INC		710 WEST ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560	
BILL SPITZER & ASSOCIATES		11530 BRITTMOORE PARK DRIVE			HOUSTON	TX	77041-6915	
BILL SUNSERI		Address Redacted						
BILL WILLIAMS TIRE CENTER		PO BOX 1772	1500 RANKIN HWY		MIDLAND	TX	79702	
BILL WILLIAMS TIRE CENTER		PO BOX 1772			MIDLAND	TX	79702	
BILL YOUNG PRODUCTIONS INC		PO BOX 671564			DALLAS	TX	75267-1564	
BILLEAUD INVESTMENTS LLC		106 SAINT NAZAIRE ROAD			BROUSSARD	LA	70518	
BILLET CNC INC		PO BOX 207	3445 HWY 182		BERWICK	LA	70342	
BILLINGS HOTEL & CONVENTION CENTER		1223 MULLOWNEY LANE			BILLINGS	MT	59101	
Billings, Bryan A		Address Redacted						
BILLINGS, JASON		Address Redacted						
BILLIOT PEST CONTROL		201 BARK DRIVE			HARVEY	LA	70058	
BILLIOT PEST CONTROL INC		5804 PLAUCHE STREET			NEW ORLEANS	LA	70123	
Billiot, Jason Paul		Address Redacted						
Billiot, Sidney Thomas		Address Redacted						
Billman, Nickolas Charles		Address Redacted						
BILLS AUTO & TRACTOR SUPPLY INC		110 NORTH ROCK ISLAND			EL RENO	OK	73036	
BILLY JOE PAYEUR	TURF DAWG LANDSCAPING	Address Redacted						
BILLY LUSK		Address Redacted						
Bing, James Charles		Address Redacted						
Binnion, Joey E		Address Redacted						
BINSWANGER GLASS		PO BOX 679331			DALLAS	TX	75267-9331	
BIRCH OPERATIONS, INC.		909 FANNIN ST STE 1350			HOUSTON	TX	77010-1042	
Birdwell, Stanley		Address Redacted						
BIRI SYSTEMS		30 SODOM ROAD			ITHACA	NY	14850	
Bisbee, Floyd Eldo		Address Redacted						
BISHOP LIFTING PRODUCTS INC		BUILDING 1, 125 MCCARTY DRIVE			HOUSTON	TX	77029	
BISHOP LIFTING PRODUCTS INC		125 MCCARTY STREET			HOUSTON	TX	77029	
Bishop, Boyd W		Address Redacted						
Bishop, Darrell Wayne		Address Redacted						
Bishop, Logan Alexander		Address Redacted						
Bisiriyu, Ayodeji Ahmed		Address Redacted						
BISON PUMP & SUPPLY INC		PO BOX 987			DOUGLAS	WY	82633	
BISON TRUCKING LLC		14201 CLAIBER DRIVE, SUITE 300			OKLAHOMA CITY	OK	73134	
BIT OF COUNTRY		PO BOX 1124			SILT	CO	81652	
Bitar, Rami Imad		Address Redacted						
BITMAP AS		KVITSOYGATA 15			STAVANGER		00999	NORWAY

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BIZLIBRARY		14500 SOUTH OUTER FORTY ROAD	SUITE 500		TOWN & COUNTRY	MO	63017	
Bizzle, Gilbert W		Address Redacted						
Bjork, Keith		Address Redacted						
BJS WELDING SERVICE LLC		458 ANICET TAUZIN ROAD			ARNAUDVILLE	LA	70512	
BKG INDUSTRIES LLC		PO BOX 455			STIGLER	OK	74462	
BLAC FRAC TANKS INC		808 COUNTY ROAD 215			PARACHUTE	CO	81635	
BLACK GOLD JV		17330 GROESCHKE ROAD			HOUSTON	TX	77084	
BLACK GOLD RENTAL TOOLS INC		PO BOX 9531			CORPUS CHRISTI	TX	78469	
BLACK HILLS ENERGY		PO BOX 6001, 7001 MOUNT RUSHMORE RD.			RAPID CITY	SD	57709-6001	
BLACK HILLS ENERGY		7001 MOUNT RUSHMORE RD.	PO BOX 6001		RAPID CITY	SD	57709-6001	
Black Hills Energy		PO Box 6001			Rapid City	SD	57709-6001	
BLACK HILLS GAS DISTRIBUTION LLC	BLACK HILLS ENERGY	PO BOX 6001			RAPID CITY	SD	57709-6001	
BLACK HILLS TRUCKING INC		PO DRAWER 2360			CASPER	WY	82602	
BLACK STAR ENERGY SERVICES LLC		PO BOX 62027			MIDLAND	TX	79711	
BLACK WARRIOR WIRELINE CORPORATION		PO BOX 23639			JACKSON	MS	39225-3639	
Black, Darrin Juwan		Address Redacted						
Black, Dennis C		Address Redacted						
Black, Eric J		Address Redacted						
Black, Joshua		Address Redacted						
Black, Rickie D		Address Redacted						
Blackburn, Carl Leslie		Address Redacted						
Blackburn, Stephen Wayne		Address Redacted						
BLACKHAWK DATACOM		100 ENTERPRISE BOULEVARD			LAFAYETTE	LA	70506	
BLACKHAWK SECURITY INC	C/O AFA REDEMPTION CENTER	1646 WEST CHESTER PIKE	SUITE 31		WEST CHESTER	PA	19382	
BLACKHAWK SPECIALTY TOOL LLC		PO BOX 95357			GRAPEVINE	TX	76099-9733	
BLACKJACK RESOURCES LLC		732 MIDDLETOWN ROAD			FAIRMONT	WV	26554	
BLACKLEDGE, ALBERT		Address Redacted						
BLACKMON MAINTENANCE & SERVICES		275640 TWELVE OAKS ROAD			COMANCHE	OK	73529	
Blackston, Kyle D		Address Redacted						
Blackwell, Lane Anthony		Address Redacted						
Blackwood, Jonathan Derek		Address Redacted						
Blaha, Charles Alan		Address Redacted						
Blain, Joseph M		Address Redacted						
BLAINE COUNTY	DONNA HOSKINS, COUNTY TREASURER	212 N. WEIGIE			BLAINE	OK	73772	
BLAINE COUNTY		PO BOX 140			WATONGA	OK	73772	
BLAINE COUNTY COMMISSIONER		PO BOX 138			WATONGA	OK	73772	
BLAINE COUNTY TREASURER		PO BOX 140			WATONGA	OK	73772-0140	
BLAINE COUNTY, OK	ATTN DONNA HOSKINS, COUNTY TREASURER	212 N WEIGIE			WATONGA	OK	73772	
Blaine, Aaron Wayne		Address Redacted						
Blair, Bryan Anthony		Address Redacted						
Blair, John Dale		Address Redacted						
Blair, Leonard Mandrel		Address Redacted						
BLAKE INTERNATIONAL RIGS LLC		410 SOUTH VAN AVENUE			HOUMA	LA	70363	
BLAKE M CHITTIM		Address Redacted						
Blake, John Lee-Boyd		Address Redacted						
Blake, Wesley J		Address Redacted						
Blakely, Brian Robert		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BLAKEMAN PROPANE INC		PO BOX 45			MOORCROFT	WY	82721	
Blakeman, Forrest		Address Redacted						
BLAKESLEE, JAMES		Address Redacted						
Blakey, Karen Denise		Address Redacted						
Blancarte, Jorge Alberto		Address Redacted						
BLANCHARD BUILDING CENTER INC		PO BOX 578			BLANCHARD	OK	73010	
BLANCHARD, KENNETH L		Address Redacted						
Blanchard, Michael David		Address Redacted						
Blanchard, Teddy A		Address Redacted						
BLANCHARDS REFRIGERATION		314 SOUTH HOLLYWOOD ROAD			HOUMA	LA	70360	
Blanco Torres, Hector Favian		Address Redacted						
Blank, Micaela Taryn		Address Redacted						
Blansett, Duane C		Address Redacted						
Blas, Juan Jose		Address Redacted						
BLAST TECH LLC		PO BOX 5091			HOUMA	LA	70361	
Blay Mesa, Leandro		Address Redacted						
Blaylock, Myio Deviol		Address Redacted						
Bledsoe, Andrew W		Address Redacted						
Bledsoe, Derrick Torence		Address Redacted						
Bledsoe, Kegan Curtis		Address Redacted						
Bledsoe, Sherricka		Address Redacted						
BLENTECH CORPORATION		1305 RYE STREET			HOUSTON	TX	77029	
BLEVINS INC		PO BOX 306324			NASHVILLE	TN	37230-6324	
Blevins, Marvin L		Address Redacted						
Blevins, Travis A		Address Redacted						
BLINE FILTER & SUPPLY INC		PO BOX 4598			ODESSA	TX	79760	
Blocker, Todd Aaron		Address Redacted						
BLOEDORN LUMBER COMPANY DOUGLAS		PO BOX 97			DOUGLAS	WY	82633-0097	
Bloom, Dale A		Address Redacted						
BLOOMBERG BNA		PO BOX 17009			BALTIMORE	MD	21297-1009	
BLOOMBERG FINANCE LP		PO BOX 416604			BOSTON	MA	02241-6604	
BLOWOUT TOOLS INC	DEPARTMENT 1260	PO BOX 62600			NEW ORLEANS	LA	70162-2600	
BLOWOUT TOOLS INC		22730 GOSLING ROAD			SPRING	TX	77379	
BLOWOUT TOOLS INC		214 SOUTHPARK ROAD			LAFAYETTE	LA	70508	
BLOWOUTS LIMITED INC		2412 POTOMAC DRIVE			HOUSTON	TX	77057	
BLUE BEACON INTERNATIONAL INC		PO BOX 856			SALINA	KS	67402-0856	
BLUE CHIP MACHINE INC		2330 WIRTCREST LANE			HOUSTON	TX	77055	
BLUE CROSS BLUE SHIELD OF TEXAS		25552 NETWORK PLACE			CHICAGO	IL	60673	
BLUE FIN SERVICES LLC		PO BOX 1650			BROUSSARD	LA	70518	
BLUE FLAME PROPANE INC		PO BOX 1900			ROOSEVELT	UT	84066	
BLUE MOOSE OUTDOOR PORTABLE RENTALS & SEPTIC SERVICE LLC		21255 NORTH COUNTY ROAD 3130			ELMORE CITY	OK	73433-9749	
BLUE SKY WEED & PEST CONTROL INC		PO BOX 13742			ODESSA	TX	79768	
BLUE STREAK TRANSPORTATION INC		PO BOX 60448			MIDLAND	TX	79711-0448	
Blue, Edward T		Address Redacted						
BLUEBONNET WELL SERVICES LLC		183 LOOP 517			CARRIZO SPRINGS	TX	78834	
BLUEFIN INTEGRTED SERVICES LLC		1951 FM 2123			PARADISE	TX	76073	
BLUEPRINT ENERGY PARTNERS LLC		1201 WEST RUSSELL STREET			SIOUX FALLS	SD	57104	

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BLUETARP FINANCIAL INC		ONE MONUMENT SQUARE	STE 800		PORTLAND	ME	04101	
BLUETARP FINANCIAL INC		PO BOX 105525			ATLANTA	GA	30348-5525	
BLUEWATER INC		SUITE 1, 107 ARCH STREET	1020 N MCKEAN STREET		KITTANNING	PA	16201	
BLUEWATER RUBBER & GASKET COMPANY		PO DRAWER 190			HOUMA	LA	70361	
BLUJAY SOLUTIONS INC		915 E. 32ND STREET, SUITE B			HOLLAND	MI	49423	
Blumenshine, Brian Mark		Address Redacted						
BLUMENTHAL HEAVY DUTY INC		504 S W 4TH			OKLAHOMA CITY	OK	73109	
BMP SYSYTEMS INC		1263 MAPLE AVENUE			DUBOIS	PA	15801	
BMRS INCORPORATED		205 ALBARADO ROAD			SCOTT	LA	70583	
BNA MARINE SERVICES LLC		PO BOX 150			MORGAN CITY	LA	70381	
B-N-D MAINTENANCE AND LAWN CARE SERVICES LLC		2100 63RD STREET SOUTHEAST			MINOT	ND	58701	
BNY MELLON	ATTN LISA MCCANTS	CLIENT SERVICE MANAGER	10161 CENTURION PARKWAY		JACKSONVILLE	FL	32256	
BO HARLEY D ARMSTRONG		Address Redacted						
BOAL & COMPANY		MARQUIS HOUSE	ISLE OF MAN BUSINESS PARK		DOUGLAS		IM2 2Q2	UNITED KINGDOM
BOARD OF COMMISSIONERS, ARAPAHOE, COLORADO		ADMINISTRATION BUILDING	5334 S. PRINCE ST.		LITTLETON	CO	80120	
BOARD OF COMMISSIONS FOR THE ATCHAFALAYA BASIN LEVEE	WILLIAM TYSON, EXECUTIVE DIRECTOR	PO Box 170			PORT ALLEN	LA	70767-0170	
BOARD OF REGENTS OF THE UNIVERSITY OF OKLAHOMA		OU FOUNDATION HAROLD HAMM DIABETES CENTER	1000 N LINCOLN BLVD		OKLAHOMA CITY	OK	73104	
BOASSO AMERICA CORPORATION		6856 PAYSPHERE CIRCLE			CHICAGO	IL	60674	
BOATMAN IND		7355 AIRPORT BOULEVARD			HOUSTON	TX	77061	
Boatwright, Donald Wayne		Address Redacted						
Boatwright, John E		Address Redacted						
BOB J JOHNSON & ASSOCIATES INC		PO BOX 701438			TULSA	OK	74170-1438	
BOB JOHNSON & ASSOCIATES		16420 WEST HARDY ROAD	SUITE 100		HOUSTON	TX	77060	
BOB MOORE BUICK GMC		7410 NW EXPRESSWAY			OKLAHOMA CITY	OK	73132	
BOB MOORE FORD LLC		8948 SOUTH I35 SERVICE ROAD			OKLAHOMA CITY	OK	73149	
BOBBY J GUIDROZ, SHERIFF AND EX - OFFICIO TAX COLLECTOR	SAINT LANDRY PARISH SHERIFFS OFFICE	108 S. MARKET STREET			OPELOUSAS	LA	70570	
BOBBY J GUIDROZ, SHERIFF AND EX - OFFICIO TAX COLLECTOR		PO BOX 1029			OPELOUSAS	LA	70571	
BOBBY RALLS LLC		2501 ZION HILL ROAD			WEATHERFORD	TX	76088	
BOBBY W LINDSEY III		Address Redacted						
BOBCAT OF CASPER		2000 EAST F STREET			CASPER	WY	82601	
Boblits, Kevin Michael		Address Redacted						
BOBS FIRE & SAFETY		616 NORTH 10TH EAST			RIVERTON	WY	82501	
Bocanegra, Edith G		Address Redacted						
Bockenstette, Joseph A		Address Redacted						
Boden, Jonathon A		Address Redacted						
Bodin, Jason		Address Redacted						
Bodin, Susan		Address Redacted						
Bodoin, Jennifer		Address Redacted						
BODYCOTE METROPLEX HEAT TREAT		PO BOX 201745			DALLAS	TX	75320-1745	
BODYCOTE THERMAL PROCESSING INC		PO BOX 201745			DALLAS	TX	75320-1745	
BODYCOTE THERMAL PROCESSING INC		116 SOUTHPARK RD			LAFAYETTE	LA	70508	

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BOEDEKER PLASTICS INC		904 WEST 6TH STREET			SHINER	TX	77984	
BOENDERMAKER, ROELOF		Address Redacted						
BOESPFLUG TRAILERS & FEED INC		1300 EAST VILLARD			DICKINSON	ND	58601	
Bogar, DeJuan Eugene		Address Redacted						
Bogen, Alfred Anthony		Address Redacted						
Boggs, Chad		Address Redacted						
Boggs, Colton Ray		Address Redacted						
Boggs, Shane		Address Redacted						
BOHLER FISHING & RENTAL TOOLS INC		PO BOX 1192			FRANKLIN	TX	77856	
Bohn, Matthew Reed		Address Redacted						
Boice, Patrick Murry		Address Redacted						
Boig, Charles William		Address Redacted						
BOIT TRANSPORTATION LLC		385 SKYLARK STREET			MAGNOLIA	TX	77355	
Bokenkamp, Aaron Grayson		Address Redacted						
Bolanos, Jacob Reynoso		Address Redacted						
BOLD PRODUCTION SERVICES		PO BOX 4248	DEPARTMENT 5207		HOUSTON	TX	77210-4248	
Bolin, Joseph Allen		Address Redacted						
Boling, Christopher M		Address Redacted						
BOLIVAR WATER SUPPLY CORP		PO BOX 1789			SANGER	TX	76266	
Bollich, Troy C		Address Redacted						
Bolt, David Aaron		Address Redacted						
BOLTS N NUTS PLUS		PO BOX 670606			HOUSTON	TX	77267-0606	
BOLTS N NUTS PLUS		2011 MATILDA STREET			HOUSTON	TX	77039	
BONANZA CREEK ENERGY INC		410 17TH STREET SUITE 1400			DENVER	CO	80202	
BOND EQUIPMENT COMPANY INC		2946 IRVING BOULEVARD			DALLAS	TX	75247	
BONDED INSPECTIONS		10817 SANDEN DRIVE			DALLAS	TX	75238	
Bonds, Tommy R		Address Redacted						
Bone, Freddie D		Address Redacted						
Bonin, Nolan James		Address Redacted						
Bonnell, Daniel Jeffrey		Address Redacted						
Bonnette, Michael P		Address Redacted						
BONVILLAIN, MICKEY		Address Redacted						
Bonvillain, Mickey J		Address Redacted						
BOOKCLIFF AUTO PARTS INC		PO BOX 4858			GRAND JUNCTION	CO	81502	
BOOKCLIFF COUNTRY CLUB		2730 G ROAD			GRAND JUNCTION	CO	81506	
Bookout, Clyde Colvin		Address Redacted						
BOOMER ENVIRONMENTAL LLC		PO BOX 96391			OKLAHOMA CITY	OK	73143	
BOOMERANG PACKAGING INC		15401 VANTAGE PARKWAY WEST	SUITE 116		HOUSTON	TX	77032	
Boone, Walter Leon		Address Redacted						
BOOT BARN		15345 BARRANCA PARKWAY			IRVINE	CA	92618	
Booth, George Kelly		Address Redacted						
Booth, John		Address Redacted						
BOP PRODUCTS LLC		PO BOX 692172			HOUSTON	TX	77269-2172	
Bopp, David Lane		Address Redacted						
Borchert, Jeremy Ray		Address Redacted						
Bordayo, Eliseo		Address Redacted						
Bordelon, Eric W		Address Redacted						
Bordelon, Harris J		Address Redacted						
BORDER STATES ELECTRIC SUPPLY		NW 7235	PO BOX 1450		MINNEAPOLIS	MN	55485-1450	
BORDER STATES INDUSTRIES INC		PO BOX 201889			DALLAS	TX	75320-1889	
Borders, Jacorian Biquez		Address Redacted						
Borel, Steven Ray		Address Redacted						

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Boren, Cody Leelynn		Address Redacted						
Borges, Cody William		Address Redacted						
Borja, Maka Fabian		Address Redacted						
Borjas Moreno, Oscar Cosme		Address Redacted						
Borjon Rios, Arcadio		Address Redacted						
Borne, Richard Elias		Address Redacted						
Bornschein, Wesley Andrew		Address Redacted						
BORO PARK MKT & MFG CO INC		10435 WOODEDGE DRIVE			HOUSTON	TX	77070-5333	
Borunda, Samuel		Address Redacted						
BOS PLACE		10050 BUFFALO SPEEDWAY			HOUSTON	TX	77054	
BOSCO CUSTOM CUTS		209 EAST PERRODIN STREET			RAYNE	LA	70578	
BOSCO MACHINE SHOP INC		101 LAFFERTY DRIVE			BROUSSARD	LA	70518	
Boshell, Kimberly D		Address Redacted						
BOSQUE DISPOSAL SYSTEMS LLC		420 THROCKMORTON SUITE 640			FORT WORTH	TX	76102	
BOSS & HUGHES LLC		PO BOX 838			BELLAIRE	TX	77402	
BOSS INC		123 W TOWNE ST			GLENDIVE	MT	59330	
Bosse, Jon Michael		Address Redacted						
Bosse, Nina L		Address Redacted						
BOSSIER	MIKE NORTON, ADMINISTRATOR	620 BENTON RD			BOSSIER CITY	LA	71111	
BOSSIER CITY - PARISH SALES & USE TAX DIVISION	CITY OF BOSSIER CITY - SALES AND TAX DIVISION	620 BENTON ROAD	P. O BOX 71313		BOSSIER CITY	LA	71171-1313	
BOSSIER CITY - PARISH SALES & USE TAX DIVISION		PO Box 71313			BOSSIER CITY	LA	71171-1313	
BOSSIER CITY PARISH SALES & USE TAX		PO BOX 71313			BOSSIER CITY	LA	71171	
BOSSIER PARISH	ATTN MICHAEL NORTON, TAX ADMINISTRATOR	SALES & USE TAX DIVISION	620 BENTON ROAD		BOSSIER CITY	LA	71111	
BOSSIER PARISH	CITY OF BOSSIER CITY - SALES AND TAX DIVISION	620 BENTON ROAD	P. O BOX 71313		BOSSIER CITY	LA	71171-1313	
BOSSIER PARISH		PO BOX 71313			BOSSIER CITY	LA	71171-1313	
Bost, Zachary Michael		Address Redacted						
Bostic, Renee Leann		Address Redacted						
BOSTICK SERVICES		803 EAST SCOTT			WICHITA FALLS	TX	76301	
Boswell, Bobby E		Address Redacted						
Botello, Ceasar Xavier		Address Redacted						
Botello, Cristian Miguel		Address Redacted						
Botello, Eucario		Address Redacted						
Botha, Dirk Willem		Address Redacted						
BOTTINEAU		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
BOTTOM HOLE ASSURANCE INC		109 CITRON DRIVE			YOUNGSVILLE	LA	70592	
Bouanchaud, Stephen Bernard		Address Redacted						
BOUDREAUX INTERNATIONAL		11015 OVERBROOK LANE			HOUSTON	TX	77042-2711	
Boudreaux, Benjamin P		Address Redacted						
BOUDREAUX, BRET		Address Redacted						
Boudreaux, Chad D		Address Redacted						
Boudreaux, David W		Address Redacted						
Boudreaux, Frank Gerard		Address Redacted						
BOUDREAUX, JAVIS		Address Redacted						
Boudreaux, Johnny		Address Redacted						
Boudreaux, Joseph H		Address Redacted						
Boudreaux, Justin Michael		Address Redacted						
Boudreaux, Lester J		Address Redacted						
Boudreaux, Louis		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Boudreaux, Meekel R		Address Redacted						
Boudreaux, Michael J		Address Redacted						
Boudreaux, Nola		Address Redacted						
Boudreaux, Raynard James		Address Redacted						
Boudreaux, Shane Nichols		Address Redacted						
Boudreaux, Todd A		Address Redacted						
Boudreaux, Trent N		Address Redacted						
BOUILLION, HAROLD		Address Redacted						
Boulanger, Jody Dawn		Address Redacted						
BOULDER COUNTY, CO	ASSESSORS OFFICE	1325 PEARL STREET, 2ND FLOOR			BOULDER	CO	80302	
BOULDER COUNTY, CO	OFFICE OF FINANCIAL MANAGEMENT	COURTHOUSE WEST WING, 1ST FLOOR	2020 13TH STREET		BOULDER	CO	80302	
Bounds, Jason Douglas		Address Redacted						
Bourassa, Ryan Scott		Address Redacted						
Bourg, Donnie		Address Redacted						
Bourg, Roy M		Address Redacted						
BOURGEOIS MEDICAL CLINIC		1201 KENNETH DRIVE			MORGAN CITY	LA	70380	
Bourgeois, Berry Lynn		Address Redacted						
Bourgeois, John Daniel		Address Redacted						
BOURNE GROUP		BUILDING 44 SUITE 2, 2031 AVENUE B			NORTH CHARLESTON	SC	29405	
BOURQUE SALES & SERVICE INC		PO BOX 51141			LAFAYETTE	LA	70505	
Bourque, Cyle J		Address Redacted						
BOURQUE, JADEY		Address Redacted						
Bourque, Jadey J		Address Redacted						
BOURQUE, JAMIE		Address Redacted						
Bourque, John K		Address Redacted						
Bourque, Kelly Romero		Address Redacted						
Bourque, Kirk J		Address Redacted						
Bourque, Tommy P		Address Redacted						
BOURQUES ELECTRIC		PO BOX 46			GRAND COTEAU	LA	70541	
BOURQUES LAWN SERVICE INC		632 PAULA DRIVE			DELCAMBRE	LA	70528	
Bousquet, Robyn Elaine		Address Redacted						
Boutte, Alexis M		Address Redacted						
Boutwell, Justin Clayton		Address Redacted						
Bowden, Joe R		Address Redacted						
Bowdish, Angelina		Address Redacted						
BOWEN MANUFACTURING CO LLC		760 1ST STREET			ARCADIA	LA	71001	
Bowen, Eddie G		Address Redacted						
Bowens, Andre		Address Redacted						
Bowens, Craig Tyrone		Address Redacted						
Bowens, Deshawn		Address Redacted						
Bower, Clayton Leroy		Address Redacted						
BOWMAN		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
BOWMAN AUTO PARTS		PO BOX 17			BOWMAN	ND	58623	
BOWMAN COUNTY TREASURER		104 1ST STREET NORTHWEST, SUITE 2			BOWMAN	ND	58623	
BOWMAN COUNTY, ND	ATTN TREASURER	104 1ST ST NW, SUITE 2			BOWMAN	ND	58623	
BOWMAN SALES & SERVICE INC		PO BOX 77			BOWMAN	ND	58623-0077	
Bowman, David Clayton		Address Redacted						
Bowman, David Michael		Address Redacted						
Bowman, Jesse F		Address Redacted						
Bowman, Kyle Martin		Address Redacted						

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BOWMANS TIRE SERVICE LLC		23999 EAST 1013 ROAD			WEATHERFORD	OK	73096	
Bowser, Michael Frederick		Address Redacted						
Bowser, Terrence Davon		Address Redacted						
BOX INC	DEPARTMENT 34666	PO BOX 39000			SAN FRANCISCO	CA	94139	
Box, Kelby Ned		Address Redacted						
BOYD METAL OF OKLAHOMA CITY		PO BOX 19410			OKLAHOMA CITY	OK	73144	
Boyd, Danny W		Address Redacted						
BOYD, JUSTIN		Address Redacted						
Boyd, Justin M		Address Redacted						
Boyd, Matthew James		Address Redacted						
BOYERS EQUIPMENT COMPANY DBA MIDDLETOWN TRACTOR SALES		2050 BOYERS DRIVE			FAIRMONT	WV	26554	
Boyles, Melody Amanda		Address Redacted						
BOYS & GIRLS CLUB OF ACADIANA		PO BOX 62166			LAFAYETTE	LA	70596-2166	
BOYS & GIRLS CLUBS OF COOKE COUNTY		315 NORTH DENTON STREET			GAINESVILLE	TX	76240-4014	
Bozarth, Joshua Ray		Address Redacted						
Bozeman, Elizabeth Jane		Address Redacted						
Bozeman, Hubert Tilmon		Address Redacted						
BP ENERGY COMPANY		501 WESTLAKE PARK BOULEVARD			HOUSTON	TX	77079	
BPAT LLC		9597 JONES ROAD 314			HOUSTON	TX	77065	
BPX ENERGY INC.		1700 PLATTE STREET, SUITE 150			DENVER	CO	80202	
BRAATEN PLUMBING INC		5237C 134TH AVENUE NW			WILLISTON	ND	58801	
BRACE TOOL USA CORPORATION		6089 EAST HIGHWAY 44			ALICE	TX	78332	
BRACE TOOL USA CORPORATION		226 JARED DRIVE			BROUSSARD	LA	70518	
BRACEWELL LLP		711 LOUISIANA STREET	SUITE 2300		HOUSTON	TX	77002	
BRACKEN OPERATING LLC		PO BOX 752			PERRYTON	TX	79070	
BRAD LORENZ		Address Redacted						
BRAD R REESE		Address Redacted						
Braden, John W		Address Redacted						
Bradford, Vern Ray		Address Redacted						
BRADLEY A HICKEY		Address Redacted						
BRADLEY INDUSTRIAL COATINGS LLC		1973 JB RILEY ROAD			BURKBURNETT	TX	76354	
Bradt, David L		Address Redacted						
BRADY TRUCKING INC		5130 SOUTH 5400 EAST			VERNAL	UT	84078	
Brady, Michael Allen		Address Redacted						
BRAEDEN ENGEERING & CONSULTING		600 DAFNEY DRIVE			LAFAYETTE	LA	70503	
BRAEDEN ENGINEERING & CONSULTING LLC		102 SAVONNE DRIVE			SCOTT	LA	70583	
BRAEHEAD LODGING LLC	HOLIDAY INN EXPRESS	900 WEST YELLOWSTONE HWY			DOUGLAS	WY	82633	
Brake, Zackary		Address Redacted						
Bralick, Arthur J		Address Redacted						
BRAMCO INC		513 N MAIN STREET			FAIRVIEW	OK	73737	
BRAMMER MACHINE SHOP INC		PO BOX 1545			CROWLEY	LA	70526	
Branch, Brondae Abraham		Address Redacted						
Branco, Miles Alfred		Address Redacted						
BRAND X HYDROVAC SERVICES INC		PO BOX 1199			SILT	CO	81652	
Brand, Christopher Jordan		Address Redacted						
BRANDON & CLARK INC		PO BOX 3159			LUBBOCK	TX	79452-3159	
BRANDON BASHAW		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BRANDON BUCHHORN		Address Redacted						
BRANDON CHAD ROOK		Address Redacted						
BRANDON HENSHALL		Address Redacted						
BRANDON J PIPPEN		Address Redacted						
BRANDON YOST		Address Redacted						
Brandon, Christopher Michael		Address Redacted						
BRANDSAFWAY LLC		PO BOX 91473			CHICAGO	IL	60693	
Brandstetter, Corey J		Address Redacted						
Brandt, Grayson		Address Redacted						
Brandwein, Max Jared		Address Redacted						
Brannan, Paul E		Address Redacted						
Branson, Troy Don		Address Redacted						
Brantley, William C		Address Redacted						
BRANTS PLUMBING INC		129 MAGNIFIQUE ROAD			BREAUX BRIDGE	LA	70517	
Brasch, Austin		Address Redacted						
Bratten, Curtis W		Address Redacted						
BRATTON WINDOW & DOOR INC		1921 I-70 BUSINESS LOOP			GRAND JUNCTION	CO	81501	
Brause, Peter Michael		Address Redacted						
Bray, Cody		Address Redacted						
BRAZIEL LAW OFFICES PC		1910 PACIFIC AVENUE	SUITE 12000		DALLAS	TX	75201	
Braziel, Nicholas Paul		Address Redacted						
BRAZORIA COUNTY - ALVIN		260 GEORGE ST.			ALVIN	TX	77511	
BRAZORIA CTY	ROVIN GARRETT, RTA	COURTHOUSE ANNEX WEST 451 N VELASCO ST.			ANGLETON	TX	77515-4442	
BRAZOS COUNTY, TX	TAX OFFICE	4151 COUNTY PARK COURT			BRYAN	TX	77802	
Brdar, Eric Todd		Address Redacted						
Brdar, Jaron Todd		Address Redacted						
BREAKING BROOMS CLEANING SERVICES		5161 DELPHINIUM CIR			BRIGHTON	CO	80601	
BREAUD, GARY		Address Redacted						
Breaux, Anthony Detron		Address Redacted						
Breaux, Ashley T		Address Redacted						
BREAUX, BARNEY		Address Redacted						
Breaux, Carl Joseph		Address Redacted						
Breaux, Christopher J		Address Redacted						
Breaux, Dalton J		Address Redacted						
Breaux, Dean Wayne		Address Redacted						
Breaux, Jeffrey Adam		Address Redacted						
Breaux, Kolby Lee		Address Redacted						
Breaux, Lee Ann		Address Redacted						
BREAUX, MICHAEL		Address Redacted						
Breaux, Michael C		Address Redacted						
Breaux, Stephen P		Address Redacted						
BREAUX, SUSAN		Address Redacted						
Brebrich, Jacob E		Address Redacted						
BREELAND, MEGAN		Address Redacted						
BREELAND, RAYMOND		Address Redacted						
Breitstein, Raymond		Address Redacted						
BRENDA J CARRELL & RICKY J CARRELL		3801 SPRINGDALE ROAD			ARDMORE	OK	73401	
Brennan, Carolyn Sue		Address Redacted						
Brennan, Johnny		Address Redacted						
BRENNTAG NORTH AMERICA INC		42 RUMSEY ROAD			EAST HARTFORD	CT	06108	
BRENNTAG PACIFIC INC		FILE 2674			LOS ANGELES	CA	90074-2674	
BRENNTAG SOUTHWEST INC		7200 HIGHWAY 74			ST. GABRIEL	LA	70776	

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BRENNTAG SOUTHWEST INC		PO BOX 970230			DALLAS	TX	75397-0230	
BRENT COGAN ELECTRICAL SERVICES INC		1327 3RD AVENUE			DUNCANSVILLE	PA	16635	
BRENT GOODE WELDING		2070 FM 371			GAINESVILLE	TX	76240	
BRENT LITTLER		Address Redacted						
BRERETON, KELVIN		Address Redacted						
Breuer, Michael B		Address Redacted						
Brewer, Anthony J		Address Redacted						
Brewer, Carl A		Address Redacted						
Brewer, Dennis H		Address Redacted						
Brewer, Kyle Lynn		Address Redacted						
Brewer, Mitchell Wade		Address Redacted						
Brewer, William Edward		Address Redacted						
Brewster, Allan Dwayne		Address Redacted						
BRIAN DEAN MATHIES		Address Redacted						
BRIAN HOWARD		Address Redacted						
BRIAN K MOUILLE		Address Redacted						
BRIAN K THERIOT		Address Redacted						
BRIAN L HEINEY		Address Redacted						
BRIAN SAVANT		Address Redacted						
BRICCO METAL FINISHING LLC		17667 TELGE ROAD			CYPRESS	TX	77429	
BRICKMAN BROTHERS IN		RR 2	Box 110		OKEENE	OK	73763	
BRICKMAN BROTHERS INCORPORATED		PO BOX 615			KINGFISHER	OK	73750-0615	
BRICKMAN, BROCK		Address Redacted						
BRICKMAN, TYLER		Address Redacted						
BRIDGEPORT AUTOMOTIVE SUPPLY		1402 CHICO HIGHWAY			BRIDGEPORT	TX	76426	
BRIDGEPORT EQUIPMENT & TOOL		500 HALL STREET			BRIDGEPORT	OH	43912	
BRIDGEPORT FISHING & RENTAL TOOLS		PO BOX 631			BRIDGEPORT	TX	76126	
BRIDGEPORT PUMP & SUPPLY INC		PO BOX 235			BRIDGEPORT	TX	76426	
BRIDGES EQUIPMENT LTD		PO BOX 11335			ODESSA	TX	79760	
BRIDGES STEEL COMPANY LLC		PO BOX 2149			TOMBALL	TX	77375	
Bridges, Corey James		Address Redacted						
BRIDGES, RYAN		Address Redacted						
BRIDGES, TIMOTHY		Address Redacted						
BRIDGESTONE AMERICAS INC	DBA GCR TIRES & SERVICE GCR TIRE CENTERS TDS	4500 E 51ST AVENUE			DENVER	CO	80216	
BRIDGESTONE HOSEPOWER LLC	HOSEPOWER USA AND/OR COMPLETE SAFETY	PO BOX 86177			ORLANDO	FL	32886-1777	
BRIDLE CREEK LLC		600 WINSLOW WAY EAST	SUITE 247		BAINBRIDGE ISLAND	WA	98110	
BRIECHLE LAW OFFICES PC		4 CHESTNUT STREET			MONTROSE	PA	18801	
BRIGGS EQUIPMENT INC		LOCK BOX 841272			DALLAS	TX	75284-1272	
BRIGGS PRINTING		505 SOUTH SECOND STREET			MCALESTER	OK	74501	
BRIGGS TIRE SERVICE LLC		785 BAKER HILL ROAD			WASHINGTON	PA	15301	
Bright, Yancy B		Address Redacted						
BRIGHTON FORD INC		PO BOX 468			BRIGHTON	CO	80601	
BRILEY TRUCKING LTD		PO BOX 5564			MIDLAND	TX	79704	
Brimer, Jason K		Address Redacted						
Brinston, Duante Jonuale		Address Redacted						
Brister, Kelvin		Address Redacted						
Bristol, Jason Dale		Address Redacted						
Bristol, Tobey Daleroy		Address Redacted						
Britain, Jared W		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Britain, Jon Douglas		Address Redacted						
BRITCO STRUCTURES USA LLC		1101 FOUNDATION DRIVE			WACO	TX	76712	
BRITE WAY WINDOW CLEANING		PO Box 892	110 30TH ST. NW		MINOT	ND	58702	
BRITTANY D ROSSON		Address Redacted						
Britton, Melesa J		Address Redacted						
BRITTON, PERRY		Address Redacted						
Britton, Robert A		Address Redacted						
BROAD POINT ENERGY		PO BOX 11725			NEW IBERIA	LA	70562	
BROADBENT STANLEY MACHINE TOOLS LTD		HOLMFIELD WORKS	SHAY LANE		HALIFAX		HX3 6RS	UNITED KINGDOM
Broadbent, Asa		Address Redacted						
BROADRIDGE		PO BOX 416423			BOSTON	MA	02241-6423	
BROCK GUERRA STRANDMO DIMALINE JONES PC		17339 REDLAND ROAD			SAN ANTONIO	TX	78247	
BROCK MATTHEW WAGNER		Address Redacted						
Brockelman, Jordan Creed		Address Redacted						
Brockman, Lance		Address Redacted						
Brodak, Gregory Allan		Address Redacted						
BRODY CHEMICAL INC		6125 WEST DOUBLE EAGLE CIRCLE			SALT LAKE CITY	UT	84118	
BRODYS OF CANONBURG INC		111 WEST PIKE STREET			CANONSBURG	PA	15317	
BROES ELECTRIC		9558 WELD COUNTY ROAD 7			LONGMONT	CO	80504	
Brogdon, James R		Address Redacted						
Brogdon, Kit Wayne		Address Redacted						
BROKEN K CONSTRUCTION & SEPTIC		1205 ANGELA ROAD			BIG SPRING	TX	79720	
BRONCO OILFIELD SERVICES INC		PO BOX 203379			DALLAS	TX	75320-3379	
BRONCO OILFIELD SERVICES INC		PO BOX 910283			DALLAS	TX	75391	
BROOK, JIM		Address Redacted						
Brooker, Ricky Van		Address Redacted						
BROOKFIELD MEDIA LLC		4047 HARMONY BREEZE			FULSHEAR	TX	77441	
BROOKS, CHAD		Address Redacted						
BROOKS, DUSTIN		Address Redacted						
Brooks, Ella Laure		Address Redacted						
Brooks, James Matthew		Address Redacted						
Brooks, Ralf Edwin		Address Redacted						
Brooks, Roy W		Address Redacted						
Brooks, Stephen Dale		Address Redacted						
Brooks, Tony Kaleb		Address Redacted						
Brooks, Trevor Justin		Address Redacted						
Brooks, Zachary M		Address Redacted						
Broom, Dustin G		Address Redacted						
Broom, Joshua Evan		Address Redacted						
BROUSSARD BROTHERS INC		PO BOX 1740			ABBEVILLE	LA	70511	
Broussard, Adrienne		Address Redacted						
Broussard, Albert J		Address Redacted						
Broussard, Amber N		Address Redacted						
Broussard, Austin M		Address Redacted						
Broussard, Carlos D		Address Redacted						
Broussard, Clayton H		Address Redacted						
Broussard, Craig		Address Redacted						
Broussard, Craig A		Address Redacted						
Broussard, Creighton Matthew		Address Redacted						
BROUSSARD, DAVID		Address Redacted						
Broussard, David W		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Broussard, Devin Paul		Address Redacted						
Broussard, Jamaal C		Address Redacted						
Broussard, James		Address Redacted						
Broussard, James Richard		Address Redacted						
Broussard, Jason Harvey		Address Redacted						
Broussard, Johnny Ray		Address Redacted						
Broussard, Joshua jules		Address Redacted						
Broussard, Keith J		Address Redacted						
Broussard, Kevin J		Address Redacted						
Broussard, Logan Michael		Address Redacted						
Broussard, Marcus J		Address Redacted						
Broussard, Marcus S		Address Redacted						
BROUSSARD, MICAH		Address Redacted						
Broussard, Nicholas P		Address Redacted						
Broussard, Randy Leroy		Address Redacted						
Broussard, Robert		Address Redacted						
Broussard, Tyler B		Address Redacted						
BROUSSARDS APPLIANCE & AC LLC		PO BOX 958			BROUSSARD	LA	70518	
BROWN CHEVROLET BUICK GMC		PO BOX 1267			EAGLE PASS	TX	78852	
BROWN DOG INC		81651 WILD GOOSE CIRCLE			FAY	OK	73646	
BROWN ELECTRIC COMPANY		PO BOX 1623			ODESSA	TX	79760	
Brown, Achilles Montel		Address Redacted						
Brown, Adam Stanley		Address Redacted						
Brown, Alice Pearl		Address Redacted						
Brown, Antonio Ushanta		Address Redacted						
BROWN, ARTHUR		Address Redacted						
Brown, Austin		Address Redacted						
Brown, Bradley A		Address Redacted						
Brown, Chadrick		Address Redacted						
Brown, Charlie		Address Redacted						
Brown, Chase Allen		Address Redacted						
BROWN, COURTNEY		Address Redacted						
Brown, Darius Dwazie		Address Redacted						
Brown, Darrell		Address Redacted						
Brown, Darrell G		Address Redacted						
BROWN, DAVID		Address Redacted						
BROWN, DAVID D		Address Redacted						
Brown, David Elliot		Address Redacted						
Brown, David W		Address Redacted						
Brown, Dewayne		Address Redacted						
Brown, Gary Wayne		Address Redacted						
Brown, Graylon Brion		Address Redacted						
Brown, Gwendolyn M		Address Redacted						
Brown, Harlen Edward		Address Redacted						
BROWN, JAMES		Address Redacted						
Brown, James David		Address Redacted						
Brown, Jason O		Address Redacted						
Brown, Jason Wayne		Address Redacted						
Brown, Jay Christopher		Address Redacted						
BROWN, JOSHUA		Address Redacted						
Brown, Joshua Edward		Address Redacted						
Brown, Judy J		Address Redacted						
Brown, Julia Cherre		Address Redacted						
Brown, Kenneth Eugene		Address Redacted						

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Brown, Matthew Wayne		Address Redacted						
Brown, Michael L		Address Redacted						
Brown, Michael Lee		Address Redacted						
Brown, Richard D		Address Redacted						
Brown, Robert A		Address Redacted						
Brown, Robert Theodore		Address Redacted						
Brown, Sandra Kristine		Address Redacted						
Brown, Sherman		Address Redacted						
Brown, Shirley M		Address Redacted						
Brown, Ulysses		Address Redacted						
Brown, William		Address Redacted						
Brown, Xavier Gerraud		Address Redacted						
Browning, Kory Russell		Address Redacted						
Brownlee, Jonathan W		Address Redacted						
BROWNS UNIFORMS		PO BOX 792318			NEW ORLEANS	LA	70179	
BROWZ LLC		NO 413018	PO BOX 35143		SEATTLE	WA	98124-5143	
BRUCE STIDHAM TAX COLLECTOR	GRAYSON COUNTY TEXAS	PO BOX 2107			SHERMAN	TX	75091	
BRUCE TAYLOR TRUCKING LLC		565 109TH AVENUE SW			KILLDEER	ND	58640	
Bruce, Cornelius Lavelle		Address Redacted						
BRUCKNER TRUCK SALES INC		239 JOHNSTON ST	SUITE 2515		DECATUR	AL	35601	
BRUIN, EDWIN H		Address Redacted						
Brumley, James E		Address Redacted						
BRUNEI SHELL PETROLEUM COMPANY SENDIRIAN BERHAD		JALAN UTARA	PANAGA		SERIA, NEGARA		KA2933	BRUNEI
Bruner, Clayton C		Address Redacted						
Brunet, Jose Antonio		Address Redacted						
BRUNNER ENTERPRISES INC		100 RIDGE ROAD			LACKAWANNA	NY	14218	
Bruno, Lequentin Calvin		Address Redacted						
Brunson, Zachary Marquis		Address Redacted						
BRUNSWICK PRESS INC		9430 BAYTHORNE DRIVE			HOUSTON	TX	77041-7797	
BRUSNIAK TURNER FINE LLP		PO BOX 703238			DALLAS	TX	75370	
BRYAN A BILLINGS		Address Redacted						
BRYAN FRANK MARTIN		Address Redacted						
BRYAN HOSE & GASKET INC		PO BOX 2320			BRYAN	TX	77806	
BRYAN NELSON PA		PO BOX 18109			HATTIESBURG	MS	39404-8109	
BRYAN TEXAS UTILITIES		PO BOX 8000			BRYAN	TX	77805-8000	
BRYAN TEXAS UTILITIES - BTU		PO BOX 8000			BRYAN	TX	77805-8000	
BRYAN TEXAS UTILITIES - BTU		205 E. 28TH STREET			BRYAN	TX	77803	
Bryant, Adrian T		Address Redacted						
Bryant, Charles Logan		Address Redacted						
Bryant, James Aric Griffith		Address Redacted						
Bryant, Justin Keith		Address Redacted						
Bryant, Justin W		Address Redacted						
Bryant, Kenyon		Address Redacted						
Bryant, Michael Edward		Address Redacted						
BRYSON, JEFFREY		Address Redacted						
BS & G RENTALS LLC		PO BOX 545			BROUSSARD	LA	70518	
BSO NETWORK INC		21ST FLOOR, 101 HUDSON STREET			JERSEY CITY	NJ	07302	
BSO NETWORK INC.		101 HUDSON STREET	21ST FLOOR		JERSEY CITY	NJ	07392	
BSWIFT LLC		10 S RIVERSIDE PLAZA	SUITE 1100		CHICAGO	IL	60606-3708	
BUBBLETIGHT LLC		PO BOX 60			NEEDVILLE	TX	77461	

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BUCHANAN CLARKE SCHLADER CERTIFIED PUBLIC ACCOUNTANTS LLP		1312 GLADE ROAD			COLLEYVILLE	TX	76034	
BUCHANAN CLARKE SCHLADER CERTIFIED PUBLIC ACCOUNTANTS LLP		312 GLADE ROAD			COLLEYVILLE	TX	76034	
Buchanan, Brett R		Address Redacted						
Buchanan, David W		Address Redacted						
Buchanan, Michael		Address Redacted						
Buchanan, Nathan Kasey		Address Redacted						
Buchanan, Seth Franklin		Address Redacted						
BUCK KNIVES INC		660 SOUTH LOCHSA STREET			POST FALLS	ID	83854	
BUCK LESLIE MACHINE LLC		168 FORT HILL RD			FORT HILL	PA	15540	
Buck, Keith B		Address Redacted						
BUCK, NOAH		Address Redacted						
BUCKEYE WELDING SUPPLY CO INC		PO BOX 1522			GREELEY	CO	80632-1522	
Buckley, Matthew Alan		Address Redacted						
BUDDYS ELECTRICAL & AC LLC		4601 COTEAU ROAD			NEW IBERIA	LA	70560	
Budell, Jeffrey Thomas		Address Redacted						
BUDS SIGNS INC		1040 PITKIN AVENUE			GRAND JUNCTION	CO	81501	
Buehrer, Dustin Agee		Address Redacted						
Bueno, Pedro		Address Redacted						
Bueno-Rico, Cesar		Address Redacted						
BUFFALO CHEMICAL CO INC		PO BOX 3021			LAFAYETTE	LA	70502	
BUFFALO CHEMICAL COMPANY INC		PO BOX 3021			LAFAYETTE	LA	70502	
Buffalo, Jerry W		Address Redacted						
Buford, Jeffery Matthew		Address Redacted						
Buford, Orlando Romon		Address Redacted						
Bugawan, Jesse Camilo		Address Redacted						
BUGS OFF EXTERMINATING INC		2149 MAIN STREET			PATTERSON	LA	70392	
Bui, Hai Van		Address Redacted						
Buie, Kevin D		Address Redacted						
BUILDINGSTARS OPERATIONS INC		PO BOX 419161			ST LOUIS	MO	63141	
BUILT TOUGH FENCE & CONSTRUCTION		2230 MINATRE ROAD			INEZ	TX	77968	
Bulau, Christopher Ryan		Address Redacted						
BULES WATER WELL SERVICE LLC		13800 WEST PURDUE			LAHOMA	OK	73754	
Bulinski, Matthew J		Address Redacted						
BULL MOUNTAIN TRANSFER		PO BOX 1324			BIG PINEY	WY	83113	
BULL SHIRTS INC		5485 W SAM HOUSTON PARKWAY N			HOUSTON	TX	77041	
BULLARD LEASING LLC		36790 COALBANK ROAD			EATON	CO	80615	
BULLARD LEASING LLC		8 FOUNTAIN PLAZA ROAD			NEWCASTLE	WY	82701	
BULLARD, JEREMIAH		Address Redacted						
BULLDOG ENERGY SERVICE INC		2311 LOGOS DRIVE			GRAND JUNCTION	CO	81505	
BULLDOG SPECIALTIES LTD		PO BOX 7037			ODESSA	TX	79763	
Buller, Hailey Renee Pomier		Address Redacted						
BULLETPROOF GLASS LLC		1031 COYOCHI AVENUE			ODESSA	TX	79763	
BULLROCK LLC		PO BOX 456			WATFORD CITY	ND	58854	
BULLSEYE TELECOM INC		PO BOX 6556			CAROL STREAM	IL	60197-6558	
BULLSEYE TELECOM INC		25925 TELEGRAPH RD #210			SOUTHFIELD	MI	48033	
BUMBY, LAURA		Address Redacted						
BUMPER TO BUMPER	CROWBURLINGAME COMPANY	3217 PINHOOK STREET	NO 186		LAFAYETTE	LA	70503	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
BUMPER TO BUMPER 214		1305 NORTH KILGORE STREET			KILGORE	TX	75662	
BUMPER TO BUMPER AUTO PARTS		3217 PINHOOK STREET	#186		LAFAYETTE	LA	70503	
Bundschuh, John Henry		Address Redacted						
Bunetta, David Peter		Address Redacted						
BUNKIE WOOD PRODUCTS COMPANY INC		PO BOX 1029			BUNKIE	LA	71322-5029	
BUNTING MAGNETICS COMPANY		500 S SPENCER RD			NEWTON	KS	67114	
Buquet, Jude J		Address Redacted						
Buquoi, Scott C		Address Redacted						
Burch, Kevin James		Address Redacted						
Burdex, Jeremy		Address Redacted						
BUREAU OF CUSTOMS BORDER PROTECTION	CBP HEADQUARTERS	1300 PENNSYLVANIA AVE. NW			WASHINGTON	DC	20229	
BUREAU OF OCEAN ENERGY MANAGEMENT		GULF OF MEXICO OCS REGION & ATLANTIC OCS REGION	1201 ELMWOOD PARK BLVD.		NEW ORLEANS	LA	70123-2394	
BUREAU VERITAS CERTIFICATION NORTH AMERICA INC		PO BOX 405661			ATLANTA	GA	30384-5661	
BUREAU VERITAS NORTH AMERICA INC		LOCKBOX FILE 841566	PO BOX 841566		DALLAS	TX	75284-1566	
Burford, Devin		Address Redacted						
Burge, Kenneth Allen		Address Redacted						
BURGERS OZARK COUNTRY CURED HAM		DBA BURGERS SMOKEHOUSE, 32819 HWY 87			CALIFORNIA	MO	65018	
Burgess, Robert William		Address Redacted						
Burgin, Dustin		Address Redacted						
BURGMEIERS HAULING INC		PO BOX 929			ALTOONA	PA	16603	
BURGUIERES, PHILIP		Address Redacted						
Burk, Justin Walker		Address Redacted						
Burke, Joseph D		Address Redacted						
Burke, Thomas M		Address Redacted						
BURKEY SANDBLASTING & ABRASIVE		2984 GUNNISON AVENUE			GRAND JUNCTION	CO	81504	
Burleigh, Bryce P		Address Redacted						
BURLESON COUNTY, TX	ATTN JESSICA LUCERO, TAX ASSESSOR-COLLECTOR	100 W. BUCK STREET, SUITE 202			CALDWELL	TX	77836	
Burleson, Carlton R		Address Redacted						
BURLESON, LARRY		Address Redacted						
Burleson, Larry D		Address Redacted						
Burman, Dale Norman		Address Redacted						
Burnam, Levi		Address Redacted						
BURNS INDUSTRIAL EQUIPMENT INC		PO BOX 951734			CLEVELAND	OH	44193	
BURNS WELDING WORKS		804 COLLINS AVENUE			MIDLAND	TX	79701	
Burns, Jabre Alexander		Address Redacted						
Burns, James Anthony		Address Redacted						
Burns, Nathaniel Jerome		Address Redacted						
Burns, Robert		Address Redacted						
Burns, Roy D		Address Redacted						
Burrage, Desmond		Address Redacted						
Burrell, Danyeil Marquette		Address Redacted						
Burrell, Demorris		Address Redacted						
Burrow, Patrick Lynn		Address Redacted						
BURTON CHEMICALS LLC		79617 HIGHWAY 41			BUSH	LA	70431	
BURTON CONTROLS INC		11600 S MERIDIAN AVENUE			OKLAHOMA CITY	OK	73173	
Burton, Brandon J		Address Redacted						

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Burton, Clark Monson		Address Redacted						
Burton, Owen Todd		Address Redacted						
Burton, Paul Willis		Address Redacted						
BUSBY, JEFF		Address Redacted						
Buseman, Darvin E		Address Redacted						
Bush, William		Address Redacted						
BUSHONG, JOSEPH		Address Redacted						
BUSINESS COMMUNICATIONS INC		PO BOX 678360			DALLAS	TX	75267-8360	
BUSINESS RADIO LICENSING		30251 GOLDEN LANTERN	SUITE E #501		LAGUNA NIGUEL	CA	92677-5993	
BUSINESS WORLD INC		PO BOX 660831			DALLAS	TX	75266-0831	
BUSINESSCARE		200 OHIO RIVER BLVD, 2ND FLOOR			BADEN	PA	15005-1914	
Bustamante, Jose Luis		Address Redacted						
Bustamante, Robert		Address Redacted						
BUSTERS PLUMBING		5500 HILLIARD ROAD			SAN MARCOS	TX	78666	
BUSTERS PLUMBING		1051 PERIMETER DRIVE	SUITE 1175		SCHAUMBURG	IL	60173	
Bustillos, Fernando Giron		Address Redacted						
Bustos, Jerome Fedil		Address Redacted						
BUTCHER AIR CONDITIONING COMPANY		101 BOYCE ROAD			BROUSSARD	LA	70518	
Butcher, Donald Leroy		Address Redacted						
Buteau, Heidi Elizabeth		Address Redacted						
Buterbaugh, Jeffrey Allen		Address Redacted						
Butgereit, Max Mason		Address Redacted						
BUTLER MACHINERY COMPANY		BOX 9559			FARGO	ND	58104	
BUTLER, BOBBY		Address Redacted						
Butler, Christopher		Address Redacted						
Butler, Tanner		Address Redacted						
BUTTERS LIVING TRUST G BUTTERS, JOHN DETWEILER		54 RAILROAD AVE			MANSFIELD	PA	16933	
Button, Edward		Address Redacted						
Butts, Garrett Anfernee		Address Redacted						
Buu, Dai		Address Redacted						
Buxton, Narada A		Address Redacted						
BWS FIRE SYSTEMS INC		PO BOX 1897			LAKE DALLAS	TX	75065-1897	
Byers, Cleve		Address Redacted						
Byers, Ricky L		Address Redacted						
BYFORD LENORMAN BUICK GMC LLC	BYFORD BUICK GMC	PO BOX 1158			CHICKASHA	OK	73018	
Bynum, Henry M		Address Redacted						
Bynum, Michael Eugene		Address Redacted						
Byrd, Delonte Keenan Tysean		Address Redacted						
Byrd, Donavan L		Address Redacted						
Byrd, Joni J		Address Redacted						
C & B PUMPS & COMPRESSORS LLC		119 NOLAN ROAD			BROUSSARD	LA	70518	
C & C CARRIERS 24/7 INC		PO BOX 75425			BATON ROUGE	LA	70874	
C & C FLUID POWER LLC		3176 FRITZ SWANSON ROAD			KILGORE	TX	75662	
C & C TANK TRUCK SERVICE INC		PO BOX 150			HOLDENVILLE	OK	74848-0150	
C & D WATER SERVICES		630 EAST BROADWAY			WILLISTON	ND	58801	
C & G CONSTRUCTION		2201 N SHELL CREEK ROAD			YUKON	OK	73099	
C & G ELECTRICAL SERVICES COMPANY		DRAWER 2474	PO BOX 5935		TROY	MI	48007-5935	
C & H MACHINE LLC		PO BOX 3004			GRAND JUNCTION	CO	81502	
C & H PIPE SERVICES INC		PO BOX 477			CHANNELVIEW	TX	77530	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
C & J ENTERPRISES LLC		PO BOX 2266			HOUMA	LA	70361	
C & J MECHANICAL LLC		PO BOX 208			DICKINSON	ND	58602	
C & J SPEC RENT SERVICES INC		PO BOX 733404			DALLAS	TX	75373-3404	
C & L SERVICE & REPAIRS		PO BOX 385			CASPER	WY	82602	
C & L SERVICES		PO BOX 1153			PERRYTON	TX	79070	
C & L SUPPLY INC		PO BOX 578			VINITA	OK	74301	
C & S BUILDING SUPPLY INC		1513 NORTH BERTRAND DRIVE			LAFAYETTE	LA	70506	
C & S LEASE SERVICE LC		PO BOX 1049			KILGORE	TX	75663	
C & S SAFETY SYSTEMS OF LA LLC		2404 HIGHWAY 14			NEW IBERIA	LA	70560	
C 4 INDUSTRIAL INC		6476 EAST 12TH STREET			TULSA	OK	74112	
C CAN RENTALS		PO BOX 1090			MILLS	WY	82644	
C W CONSTRUCTION LLC		825 21 1/2 ROAD			GRAND JUNCTION	CO	81505	
C&H EXCAVATION LLC		43646 CR 45			AULT	CO	80610	
CA FRANCHISE TAX BOARD	ATTN BANKRUPTCY SECTION MS A340	PO BOX 2952			SACRAMENTO	CA	95812-2952	
CA Franchise Tax Board	Bankruptcy Section MS A340	PO Box 2952			Sacramento	CA	95812-2952	
Caballero Guillermo, Ariel Jose		Address Redacted						
Caballero, Mark Anthony		Address Redacted						
CABALLERO, NELSON		Address Redacted						
Caballero-Nevarez, Lazaro		Address Redacted						
Cabell, Billy Chase		Address Redacted						
Cabello, Jesus		Address Redacted						
CABLE TECH SLING & SUPPLY CO		5085 OAKLAND STREET			DENVER	CO	80239	
CABOT OIL & GAS CORPORATION		840 GESSNER SUITE 1400			HOUSTON	TX	77024	
Cabral-Banuelos, Jose A		Address Redacted						
CACTUS CAP COMPANY		486 PRIVATE ROAD 2393			ALVORD	TX	76225	
CACTUS FLOW PRODUCTS	DBA CACTUS FLOW PRODUCTS	PO BOX 202358			DALLAS	TX	75320-2358	
CACTUS FLOW PRODUCTS LLC		6046 FM 2920 SUITE 403			SPRING	TX	77379	
CAD CONTROL SYSTEMS		PO BOX 490			ABBEVILLE	LA	70511-0490	
CAD CONTROL SYSTEMS		PO BOX 796			BROUSSARD	LA	70518	
CADDO	GAIL HOWELL, ADMINISTRATOR	3300 DEE STREET			SHREVEPORT	LA	71105	
CADDO COUNTY TREASURER		PO BOX 278			ANADARKO	OK	73005	
CADDO COUNTY, OK	ATTN EDWARD WHITWORTH, COUNTY ASSESSOR	110 SW 2ND STREET			ANADARKO	OK	73005	
CADDO COUNTY, OK	ATTN REGINA MOSER, COUNTY TREASURER	110 SW 2ND STREET			ANADARKO	OK	73005	
CADDO CTY	REGINA MOSER, TREASURER	110 SW 2ND STREET			ANADARKO	OK	73005	
CADDO PARISH		PO Box 104			SHREVEPORT	LA	71161	
CADDO PARISH SALES AND USE TAX COMMISSION	CADDO-SHREVEPORT SALES AND USE TAX COMMISSION	3300 DEE STREET	P.O BOX 104		SHREVEPORT	LA	71105	
CADDO PARISH SALES AND USE TAX COMMISSION		PO Box 104			SHREVEPORT	LA	71161	
CADDO PARISH SHERRIFFS OFFICE TAX DEPT		PO BOX 20905	501 TEXAS ST, ROOM 101		SHREVEPORT	LA	71120-0905	
CADDO PARISH, LA	ATTN CADDO-SHREVEPORT SALES AND USE TAX	3300 DEE STREET			SHREVEPORT	LA	71105	
CADDO SHREVEPORT SALES & USE TAX		PO BOX 104			SHREVEPORT	LA	71161	
CADDO-SHREVEPORT	CADDO-SHREVEPORT SALES AND USE TAX COMMISSION	3300 DEE STREET	P.O BOX 104		SHREVEPORT	LA	71105	
CADDO-SHREVEPORT		PO BOX 104			SHREVEPORT	LA	71161	
Caddy, Royce Kaleb		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Cadena, David Antonio		Address Redacted						
Cadena, Jose R		Address Redacted						
CAE TECHNOLOGY SERVICES LTD		CAE HOUSE, 9 COLONIAL WAY			WATERFORD		WD24 4PT	UNITED KINGDOM
CAFCO INC		PO BOX 221			ST MARTINVILLE	LA	70582	
Caffarel, Theodore Wade		Address Redacted						
CAFFAREL, WADE		Address Redacted						
Caffey, Christopher		Address Redacted						
Cahanin, Thylar		Address Redacted						
CAHILL, KELLY		Address Redacted						
CAILLIER, DAVID J		Address Redacted						
CAJUN AUTO TRANSPORT LLC		14096 HOKE ROAD			WELSH	LA	70591	
CAJUN BREAKERS INC		221 RAILROAD AVENUE			MORGAN CITY	LA	70380	
CAJUN CARTS LLC		3023 NW EVANGELINE THRUWAY			LAFAYETTE	LA	70507	
CAJUN CHEMICAL & JANITORIAL SUPPLY INC		PO BOX 160			OPELOUSAS	LA	70571-0160	
CAJUN KOOLING LA LLC		112 THRUWAY PARK ROAD			BROUSSARD	LA	70518	
CAJUN PRINTING & GRAPHICS		4916 JEFFERSON ISLAND ROAD			NEW IBERIA	LA	70560	
CAJUN PROPANE		PO BOX 1105	111 BENOIT PATIN RD		SCOTT	LA	70583	
CAJUN THREADS & MACHINE LLC		1004 ALBERTSON PARKWAY			BROUSSARD	LA	70518	
CAL TEC INC		PO BOX 57	114 THRUWAY PARK		BROUSSARD	LA	70518	
CAL TEC INC		PO BOX 57			BROUSSARD	LA	70518	
CAL TEC INC		PO BOX 57			BROUSSARD	LA	70592	
CAL TEC INC		304 CONFEDERATE AVENUE			BROUSSARD	LA	70518	
Calais, DaCoda Diego		Address Redacted						
Calais, Horace J		Address Redacted						
Calamaco Hernandez, Guillermo		Address Redacted						
Calamaco, Eric Guillermo		Address Redacted						
CALCASIEU	CALCASIEU PARISH SCHOOL BOARD SALES AND USE TAX DEPT	2439 6TH ST.	P.O DRAWER 2050		LAKE CHARLES	LA	70602-2050	
CALCASIEU	KIMBERLY TYREE, DIRECTOR OF SALES TAX	2439 SIXTH STREET			LAKE CHARLES	LA	70601	
CALCASIEU		PO DRAWER 2050			LAKE CHARLES	LA	70602-2050	
CALCASIEU PARISH		PO DRAWER 2050			LAKE CHARLES	LA	70602	
CALCASIEU PARISH		PO Box 2050			LAKE CHARLES	LA	70602	
CALCASIEU PARISH SALES & USE TAX DEPT		PO BOX 2050			LAKE CHARLES	LA	70602-2050	
CALCASIEU PARISH SALES AND USE TAX DEPT	CALCASIEU PARISH SCHOOL BOARD SALES AND USE TAX DEPT	2439 6TH ST.	P.O DRAWER 2050		LAKE CHARLES	LA	70602-2050	
CALCASIEU PARISH SALES AND USE TAX DEPT		P. O. DRAWER 2050			LAKE CHARLES	LA	70602-2050	
CALCASIEU PARISH SCHOOL SYSTEM	SALES & USE TAX DEPARTMENT	PO DRAWER 2050			LAKE CHARLES	LA	70602-2050	
CALCASIEU PARISH TAX COLLECTOR		PO BOX 1450			LAKE CHARLES	LA	70602	
Calcote, Christopher		Address Redacted						
CALDERA I BOBCAT LLC		PO BOX 4678			ODESSA	TX	79760	
CALDERA I BOBCAT, LLC		3867 PLAZA TOWER DR.			BATON ROUGE	LA	70816	
Calderon Gama, Jean C		Address Redacted						
Calderon Llanes, Alex Henry		Address Redacted						
Caldwell, Frank P		Address Redacted						
Caldwell, Jamie Nicole		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Caldwell, Wesley		Address Redacted						
CALIBER REPAIR SERVICES LLC		8905 WEST DUNN STREET			ODESSA	TX	79763	
CALIBRATION SOLUTIONS INC		615 WEST 9400 SOUTH #116			SANDY	UT	84070	
CALIBRATION SOLUTIONS LLC		4717 PRIEM LANE, BLD.1 SUITE 100			PFLUGERVILLE	TX	78660	
CALIFORNIA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	1300 I ST., STE. 1740			SACRAMENTO	CA	95814-2919	
California Department of Tax and Fee Administration	Account Information Group MIC 29	PO Box 942879			Sacramento	CA	94279-0029	
CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION	ATTN ACCOUNT INFORMATION GROUP MIC 29	PO BOX 942879			SACRAMENTO	CA	94279-0029	
CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION	ATTN SPECIAL OPERATIONS BANKRUPTCY TEAM MIC 74	PO BOX 942879			SACRAMENTO	CA	94279-0074	
California Department of Tax and Fee Administration	Special Operations Bankruptcy Team MIC 74	PO Box 942879			Sacramento	CA	94279-0074	
CALIFORNIA DEPARTMENT OF TAX AND FEE ADMINISTRATION		450 N ST.			SACRAMENTO	CA	95814	
CALIFORNIA DEPT OF MOTOR VEHICLES		2415 1ST AVE MAIL STATION F101			SACRAMENTO	CA	95818-2606	
CALIFORNIA ENVIRONMENTAL PROTECTION AGENCY	ATTN HEADQUARTERS BUILDING	1001 I STREET	P.O. BOX 2815		SACRAMENTO	CA	95812-2815	
California Environmental Protection Agency	Headquarters Building	1001 I Street	P.O. Box 2815		Sacramento	CA	95812-2815	
CALIFORNIA FRANCHISE TAX BOARD		PO BOX 942840			SACRAMENTO	CA	94240-0001	
CALIFORNIA FRANCHISE TAX BOARD		PO BOX 942857			SACRAMENTO	CA	94257-0501	
CALIFORNIA FRANCHISE TAX BOARD		PO BOX 942867			SACRAMENTO	CA	94267-0001	
CALIFORNIA STATE BOARD OF EQUALIZATION	ATTN BANKRUPTCY DEPT	3321 POWER INN RD STE 250			SACRAMENTO	CA	95826-3893	
CALIFORNIA STATE BOARD OF EQUALIZATION	ATTN LEGAL DEPARTMENT	450 N STREET, MIC 121	PO BOX 942879		SACRAMENTO	CA	94279-0121	
California State Board of Equalization	Legal Department	450 N Street, MIC 121	PO Box 942879		Sacramento	CA	94279-0121	
CALIFORNIA STATE CONTROLLERS OFFICE	ATTN UNCLAIMED PROPERTY DIVISION	10600 WHITE ROCK ROAD SUITE 141			RANCHO CORDOVA	CA	95670	
California State Controllers Office	Unclaimed Property Division	10600 White Rock Road Suite 141			Rancho Cordova	CA	95670	
Call Garcia, Francisco A		Address Redacted						
Call, Roderick D		Address Redacted						
Callahan, Aaron Nathan		Address Redacted						
Callahan, Stephen Kyle		Address Redacted						
Callais, Troy A		Address Redacted						
Callaway, Jackie Macon		Address Redacted						
Calloway, Johnny J		Address Redacted						
CALTEX OIL TOOLS LLC		PO BOX 1489			TOMBALL	TX	77377	
CALTEX OIL TOOLS LLC		19910 TELGE ROAD			TOMBALL	TX	77375	
Calvert, Dayton Daniel		Address Redacted						
Calvo, Imelda Lopez		Address Redacted						
Calzada, Daniel		Address Redacted						
CAM SAFETY LLC		PO BOX 1366			GRANBURY	TX	76048	
CAMA SOFTWARE LLC		BOX 258	39252 WINCHESTER ROAD	SUITE 107	MURRIETA	CA	92563	
Camacho, Filimon R		Address Redacted						
Camacho, Luis E		Address Redacted						
Camacho, Richard		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Camarena, Jose Roman		Address Redacted						
CAMERON		PO BOX 731412			DALLAS	TX	75373-1412	
CAMERON DRILLING SYSTEMS LTD		PO BOX 731412			DALLAS	TX	75373-1412	
CAMERON INTERNATIONAL CORP	DBA CAMERON DRILLING SYST MEL	PO BOX 731412			DALLAS	TX	75373-1412	
CAMERON MALOOF		2670 131ST AVE NW			ARNEGARD	ND	58835	
CAMERON SINGAPORE PTE LTD		100 TUAS SOUTH AVENUE 8			TUAS		637424	SINGAPORE
CAMFIL APC		3505 SOUTH AIRPORT ROAD			JONESBORO	AR	72401	
CAMINO NATURAL RESOURCES, LLC		1401 17TH STREET, SUITE 900			DENVER	CO	80202	
CAMP COUNTY, TX	ATTN GALE BURNS, TAX ASSESSOR-COLLECTOR	115 DR. M L KING JR. AVE., STE. B			PITTSBURG	TX	75686	
Camp, Myra		Address Redacted						
Camp, Tony Lynn		Address Redacted						
CAMPANA MARINE SERVICE INC		104 ABADIE LANE			COVINGTON	LA	70433	
CAMPBELL	RACHEL KNUST, COUNTY TREASURER	500 S. GILLETTE AVE, SUITE 1700			GILLETTE	WY	82716	
CAMPBELL CONSULTING & SALES		121 HONEYSUCKLE COURT			ROLLING MEADOWS	IL	60008	
CAMPBELL COUNTY, WY	ATTN CAMPBELL COUNTY CHAMBER OF COMMERCE	314 S. GILLETTE AVE.			GILLETTE	WY	82716	
CAMPBELL COUNTY, WY	ATTN RACHAEL KNUST, TREASURER	500 S. GILLETTE AVE., SUITE 1700			GILLETTE	WY	82716	
CAMPBELL EX, JANA MARION		Address Redacted						
Campbell, Brady L		Address Redacted						
Campbell, Corey G		Address Redacted						
Campbell, John Blake		Address Redacted						
Campbell, John W		Address Redacted						
Campbell, Joseph Chad		Address Redacted						
CAMPBELL, KEVIN		Address Redacted						
Campbell, Meshon Michael		Address Redacted						
Campbell, Michael		Address Redacted						
CAMPBELL, PATRICK		Address Redacted						
Campbell, Robert Edward		Address Redacted						
Campbell, Ryan P		Address Redacted						
Campbell, William H		Address Redacted						
Campos A, Hector Manuel		Address Redacted						
Campos Contreras, Roel		Address Redacted						
CAMPOS, GERONIMO		Address Redacted						
Campos, Isidro Z		Address Redacted						
Campos, Jerry		Address Redacted						
Campos, Paz Jesus		Address Redacted						
Campos, Richard		Address Redacted						
Camposagrado, Barbara Hershey		Address Redacted						
Campuzano, Cristobal		Address Redacted						
CAMROCK LLC		PO BOX 2407			ELK CITY	OK	73648	
CAMRON WELDING INC		1170 AUDUBON DRIVE			CLARKS SUMMIT	PA	18411	
CAN GLOBAL USA INC		4740 UNITED DRIVE			OKLAHOMA CITY	OK	73179	
CANAAN C FACTOR		Address Redacted						
CANADIAN COUNTY ASSESSOR	MATT WEHMULLER	200 N CHOCTAW AVE			EL RENO	OK	73036	
CANADIAN COUNTY COMMISSIONERS		201 NORTH CHOCTAW			EL RENO	OK	73036	
CANADIAN COUNTY JUDICIAL BUILDING	ATTENTION COURT CLERK	PO BOX 730			EL RENO	OK	73036-0730	
CANADIAN COUNTY TREASURER OF OKLAHOMA	CAROLYN M LECK	201 NORTH CHOCTAW			EL RENO	OK	73036	

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CANADIAN COUNTY, OK	ATTN CAROLYN M. LECK, COUNTY TREASURER	201 N. CHOCTAW AVE.			EL RENO	OK	73036	
CANADIAN COUNTY, OK	ATTN MATT WEHMULLER, COUNTY ASSESSOR	201 N. CHOCTAW AVE.			EL RENO	OK	73036	
CANADIAN CTY	CAROLYN LECK, CANADIAN COUNTY TREASURER	201 N. CHOCTAW AVE	P.O. BOX 1095		EL RENO	OK	73036	
CANADIAN VALLEY TECHNOLOGY CENTER		6505 EAST HIGHWAY 66			EL RENO	OK	73036	
CANAL DIESEL SERVICE INC		2716 SOUTHWEST DRIVE			NEW IBERIA	LA	70560	
Canales, Herman L		Address Redacted						
CANARY DRILLING SERVICES LLC		17207 NORTH PERIMETER DRIVE	SUITE 120		SCOTTSDALE	AZ	85255	
CANARY LLC		17207 NORTH PERIMETER DRIVE	SUITE 220		SCOTTSDALE	AZ	85255	
Canas, Abelardo		Address Redacted						
CANDLEWOOD SUITES		601 WEST THOMPSON ROAD			DECATUR	TX	76234	
Canizaro, Jason Kyle		Address Redacted						
Cano, Gilberto		Address Redacted						
CANON FINANCIAL SERVICES INC		14904 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693-0149	
CANON SOLUTIONS AMERICA		15004 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
CANRIG DRILLING TECHNOLOGY LTD		PO BOX 206317			DALLAS	TX	75320-6317	
CANSCO DUBAI LLC		PO BOX 37063			DUBAI		00999	UNITED ARAB EMIRATES
CANTEEN REFRESHMENT SERVICES		PO BOX 417632			BOSTON	MA	02241-7632	
CANTIUM LLC		111 PARK PLACE DRIVE #100			COVINGTON	LA	70433	
CANTON ERECTORS INC		2009 QUIMBY AVE SOUTH WEST			CANTON	OH	44706	
Cantrell, Logan Anthony		Address Redacted						
Cantu, Jose Angel		Address Redacted						
Cantu, Miranda Lynn		Address Redacted						
Cantu, Pablo		Address Redacted						
Cantu, Paul		Address Redacted						
Cantu-Herrera, Mario Arturo		Address Redacted						
CANYON OILFIELD SERVICES LLC		11552 S HIGHWAY 6			ELK CITY	OK	73644	
CAPASCO INC		PO BOX 81632	300 INDUSTRIAL PKWY		LAFAYETTE	LA	70598	
CAPASCO INC		PO BOX 81632			LAFAYETTE	LA	70598-1632	
CAPITAL ABRASIVES LLC		6110 THEALL ROAD	SUITE B		HOUSTON	TX	77066	
CAPITAL BEDDING COMPANY		PO BOX 1			BATON ROUGE	LA	70821	
CAPITAL BEDDING COMPANY INC		1550 CHOCTAAW DRIVE			BATON ROUGE	LA	70805	
CAPITAL BUSINESS SYSTEMS INC		7052 COMMERCE CIRCLE			CHEYENNE	WY	82003-0508	
CAPITAL BUSINESS SYSTEMS INC		PO BOX 660831	7052 COMMERCE CIRCLE STE 120	CHEYENNE WY 82007-1955	DALLAS	TX	75266-0831	
CAPITAL BUSINESS SYSTEMS INC		PO BOX 508			CHEYENNE	WY	82003-0508	
CAPITAL MACHINE TECHNOLOGIES INC		911 US HIGHWAY 301 SOUTH			TAMPA	FL	33619	
Capital One	Bob Mertensotto and Joe Sacchetti							
CAPITAL TROPHY INC		1830 E CENTURY AVENUE UNIT 5			BISMARCK	ND	58503	
CAPITOL BEARING & HYDRAULICS		PO BOX 190			ROUND ROCK	TX	78680-0190	
CAPITOL CLEANING INC		11625 N SANTA FE AVENUE			OKLAHOMA CITY	OK	73114	
CAPITOL CLEANING INC		11625 N SANTA FE SUITE A			OKLAHOMA CITY	OK	73114	
CAPITOL CLEANING OKC LP		11625 NORTH SANTA FE AVENUE	SUITE A		OKLAHOMA CITY	OK	73114	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Capps, Jordan Matthew		Address Redacted						
Capritto, Joseph Wayne		Address Redacted						
CAPROCK GOLF CARS LLC		PO BOX 916			WOLFFORTH	TX	79382	
CAPTURIS		3131 TECHNOLOGY DRIVE NORTHWEST			MANDAN	ND	58554	
CAR COLOR CENTER		314 CYPRESS ST			WEST MONROE	LA	71291-3122	
CARBIDE & SUPPLY		PO BOX 2268			FRIENDSWOOD	TX	77549	
CARBIDE TOOLING & INDUSTRY SUPPLY INC		41077 PARK 290 DRIVE			WALLER	TX	77484	
CARBO CERAMICS INC		PO BOX 201147			DALLAS	TX	75320	
CARBON COUNTY TREASURER		415 W. PINE STREET			RAWLINS	WY	82301	
CARBON COUNTY TREASURER		PO BOX 7			RAWLINS	WY	82301	
CARBON COUNTY, WY	ATTN COUNTY TREASURER	415 W. PINE STREET			RAWLINS	WY	82301	
CARBON VALLEY CHAMBER OF COMMERCE		8308 COLORADO BLVD SUITE 203			FIRESTONE	CO	80504	
Cardenas Lara, Juan A		Address Redacted						
Cardenas, Antelmo		Address Redacted						
Cardenas, Carlos C		Address Redacted						
Cardenas, Cesar Fabian		Address Redacted						
Cardenas, Gilbert		Address Redacted						
Cardenas, Ivan		Address Redacted						
Cardenas, Joaquin		Address Redacted						
Cardenas, Osbaldo		Address Redacted						
Cardenas, Raymond Wayne		Address Redacted						
Cardenas, Ricky		Address Redacted						
Cardenas, Victor		Address Redacted						
Cardenas, Victor		Address Redacted						
Cardinalle, Jason Paul		Address Redacted						
Cardona Rojas, Fidel Angel		Address Redacted						
Cardona, Agustin		Address Redacted						
Cardwell, Erica		Address Redacted						
CARENOW		PO BOX 743571			ATLANTA	GA	30374-3571	
CAREY, DANIEL		Address Redacted						
Carey, Rachella Garrett		Address Redacted						
CARGILL HEAT TREAT LLC		PO BOX 95206			OKLAHOMA CITY	OK	73143	
Cargill, David A		Address Redacted						
CARGOL, PATRICK		Address Redacted						
CARL CONQUES REFRIGERATION LLC		PO BOX 61522			LAFAYETTE	LA	70596-1522	
CARL DUTTON		Address Redacted						
CARL LANDRY		Address Redacted						
CARL LEE HERGENREDER		Address Redacted						
CARL S HYDE		Address Redacted						
CARL SCURLOCK		Address Redacted						
CARLILE TRANSPORTATION SYSTEMS INC		1800 EAST 1ST AVENUE			ANCHORAGE	AK	99501	
CARLISLE ENERGY GROUP INC		WEST MAIL BOX 211	13921 HWY 105		CONROE	TX	77304	
Carlisle, Charles Glen		Address Redacted						
Carlisle, Trevor Lee		Address Redacted						
CARLOS GEORGI PARKER		Address Redacted						
CARLOS R FAUNDEZ JARA		Address Redacted						
CARLOS RAY KIBODEAUX	C/O PATTON LAW	Address Redacted						
Carlos, Raul		Address Redacted						
CARLS REPAIR LLC		46 ROAD 3000			AZTEC	NM	87410	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CARLSON WAGONLIT TRAVEL INC		PO BOX 860044			MINNEAPOLIS	MN	55486-0044	
Carlson, Arthur Max		Address Redacted						
Carlson, Caleb Michael		Address Redacted						
Carlson, Kelley D		Address Redacted						
Carlson, Sjon A		Address Redacted						
Carlson, Zachary Bert		Address Redacted						
Carmack, Triston Lane		Address Redacted						
Carman, Audie		Address Redacted						
CARMELA REYNA		Address Redacted						
Carmichael, Jerry K		Address Redacted						
Carmichael, John E		Address Redacted						
Carne, James Earl		Address Redacted						
CAROL GILCHRIST	RIVERSIDE RV PARK	Address Redacted						
CAROLINA BRUSH COMPANY		PO BOX 2469			GASTONIA	NC	28053-2469	
CAROLYN LECK	CANADIAN COUNTY TREASURER	Address Redacted						
Carothers, Gordon Larry		Address Redacted						
Carothers, Marlon D		Address Redacted						
CARQUEST AUTO PARTS		PO BOX 404875			ATLANTA	GA	30384-4875	
CARR COPY LLC		2918 SE 67TH AVENUE			PORTLAND	OR	97206	
Carr, Joshua Wallace		Address Redacted						
Carranza, Roxana I		Address Redacted						
Carrasco Salas, Jorge L		Address Redacted						
Carrasco, Alexis		Address Redacted						
Carrasco, Christopher Eric		Address Redacted						
Carrasco, Jorge Lujan		Address Redacted						
Carrasco, Josue Sotelo		Address Redacted						
Carrasco, Raul		Address Redacted						
Carrasco, Santiago		Address Redacted						
Carrasco, Steven Cisneros		Address Redacted						
Carreon Ruiz, Rigo Alejandro		Address Redacted						
Carrier, Shaun J		Address Redacted						
CARRIERE MACHINE LLC		496 CLARENCE CORMIER ROAD			CARENCRO	LA	70520	
Carriere, James S		Address Redacted						
Carriere, Nicholas James		Address Redacted						
Carrillo Barajas, Juan		Address Redacted						
Carrillo Duran, Alejo		Address Redacted						
Carrillo, Eduwiges V		Address Redacted						
Carrillo, Gerardo		Address Redacted						
Carrillo, Socorro V		Address Redacted						
Carrion, Joshua L		Address Redacted						
Carris, Jonathan M		Address Redacted						
Carrizales Alvarado, Hector J		Address Redacted						
Carrizales, Philip C		Address Redacted						
CARROLL COUNTY TREASURER	JEFF YEAGER	PO BOX 327			CARROLLTON	OH	44615	
Carroll, Bailey James		Address Redacted						
Carroll, Jeremy		Address Redacted						
CARROLS TIRE SERVICE INC		PO BOX 13382			NEW IBERIA	LA	70562	
Carson, Michael		Address Redacted						
CARTASITE INC		1123 AURARIA PARKWAY SUITE 200			DENVER	CO	80204	
CARTER COUNTY TREASURER		25 A STREET NW SUITE 105			ARDMORE	OK	73401	
CARTER COUNTY, OK	ATTN MARSHA COLLINS, TREASURER	#25 A STREET NW, SUITE 105			ARDMORE	OK	73401	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CARTER CTY	KERRY ROSS, CARTER COUNTY ASSESSOR	25 A STREET NW, SUITE 103			ARDMORE	OK	73401	
CARTER PAINT COMPANY		318 E PRINCETON			ENID	OK	73701	
Carter, Calvin Lee Richard		Address Redacted						
Carter, Corey C		Address Redacted						
CARTER, DEE		Address Redacted						
Carter, Dee A		Address Redacted						
Carter, Isaac J		Address Redacted						
Carter, James Dean		Address Redacted						
Carter, Johnny C		Address Redacted						
Carter, Michael D		Address Redacted						
Carter, Phillip Gene		Address Redacted						
Carter, Quinton Lamount		Address Redacted						
Carvajal Perez, Gustavo		Address Redacted						
CARVALHO, FREDERICO		Address Redacted						
Carver, Brian R		Address Redacted						
CARY D MELTON		Address Redacted						
CARYL L GERKIN		Address Redacted						
CASA OF WEST TEXAS		1611 W TEXAS AVENUE			MIDLAND	TX	79701	
Casados, Miguel Angel		Address Redacted						
Casas, Javier		Address Redacted						
Casas, Jose		Address Redacted						
Casbon, Philip		Address Redacted						
CASCO INDUSTRIES INC		PO BOX 8007			SHREVEPORT	LA	71148-8007	
CASCO USA		370 MEADOWLANDS BOULEVARD			WASHINGTON	PA	15301	
Case, Justin Alexander		Address Redacted						
Casebolt, Ryan D		Address Redacted						
CASED HOLE WELL SERVICES LLC	DEPARTMENT 2593	PO BOX 122593			DALLAS	TX	75312-2593	
CASES LAWN SERVICE		1710 CEDAR STREET			MORGAN CITY	LA	70380	
CASEY JANDRASITS	C/O COLARUSSO & COHEN	Address Redacted						
Casey, Jacob Ryan		Address Redacted						
Cash, Travis Doyle		Address Redacted						
CASHWAY BUILDING CENTER		PO BOX 255			BOWMAN	ND	58623	
CASHWAY RENTAL LLC		PO BOX 591			ODESSA	TX	79760	
Casias, Henry Wilford		Address Redacted						
Casias, Timothy J		Address Redacted						
Casillas Oyola, Jose Omar		Address Redacted						
CASPAR HAULING LLC		2060 FONTENELLE STREET			CASPER	WY	82604	
CASPER CMON INN		301 E LATHROP ROAD			EVANSVILLE	WY	82636	
CASPER FIRE EXTINGUISHER SERVICE		PO BOX 1441			CASPER	WY	82601	
CASPER MANUFACTURING INC & TRUCK EQUIPMENT COMPANY		PO BOX 2800			MILLS	WY	82644	
CASPER MFG INC	DBA CMI-TECO	PO BOX 2800			MILLS	WY	82644	
CASPER SPARTAN LLC		DBA CASPER BUICK GMC CADILLAC, 6301 E 2ND ST			CASPER	WY	82609	
CASPER TIN SHOP		511 DURANGO CT			CASPER	WY	82609	
CASPER TIRE INC		705 N ELMA STREET			CASPER	WY	82601	
CASPER WINNELSON		820 EAST C STREET			CASPER	WY	82601	
Casper, Everett Charles		Address Redacted						
CAST TRANSPORTATION		PO BOX 176256			DENVER	CO	80217-6256	
Castaneda, Frank		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Castaneda, Heriberto		Address Redacted						
Castaneda, Marco Antonio		Address Redacted						
Castaneda, Silas Duane		Address Redacted						
Casteel, Suzanne		Address Redacted						
Castellanos, Hector		Address Redacted						
Castellanos, Victor Armando		Address Redacted						
Castille, Austin Lee		Address Redacted						
Castille, Tasha		Address Redacted						
Castille, Trystian Dylan		Address Redacted						
Castillo Carreon, Joaquin Antonio		Address Redacted						
Castillo Garcia, Luis Fernando		Address Redacted						
Castillo, Adrian		Address Redacted						
Castillo, Alejandro		Address Redacted						
Castillo, Atimio Dolores		Address Redacted						
Castillo, David Lee		Address Redacted						
Castillo, Emmanuel		Address Redacted						
Castillo, Eric Ricardo		Address Redacted						
Castillo, Felipe		Address Redacted						
Castillo, Hector V		Address Redacted						
Castillo, Jesus		Address Redacted						
Castillo, Jose Esparza		Address Redacted						
Castillo, Luis Arturo		Address Redacted						
Castillo, Pedro		Address Redacted						
CASTILLO, URIEL		Address Redacted						
CASTLE ROCK ELECTRIC		PO BOX 339	501 WEST FLAMING GORGE WAY		GREEN RIVER	WY	82935	
CASTLEBROOK WELDING & FAB INC		PO BOX 50444			CASPER	WY	82605-0444	
CASTO, KIMBERLY		Address Redacted						
Castonguay, Terry		Address Redacted						
Castro, Anthony James		Address Redacted						
Castro, Benjamin		Address Redacted						
Castro, Manuel		Address Redacted						
Castro, Noel		Address Redacted						
Castro, Rafael Lopez		Address Redacted						
CATAHOULA		508 JOHN DALE DRIVE, SUITE A			VIDALIA	LA	71373	
CATAHOULA		PO BOX 250			VIDALIA	LA	71373	
CATALYST OILFIELD SERVICES 2016 LLC		PO BOX 8485			MIDLAND	TX	79708	
CATASTROPHIC RELIEF FUND		1001 LOUISIANA	SUITE 2900		HOUSTON	TX	77002	
CATHEDRAL TRANSPORTATION LLC		785 22 ROAD			GRAND JUNCTION	CO	81505	
CATHEY & ASSOCIATES LLC		PO BOX 3367			MCALESTER	OK	74502	
Cathey, Rex		Address Redacted						
CATOOSA TEST FACILITY LLC		3605 E 5500 ROAD			JENNINGS	OK	74038	
Caulkins, Rodney Martin		Address Redacted						
Causey, John L		Address Redacted						
Cavaleri, Christopher James		Address Redacted						
Cavalier, Christopher M		Address Redacted						
Cavanaugh, Theodore Eldon		Address Redacted						
Cavazos, Edgar		Address Redacted						
Cavazos, Jonathen Rene		Address Redacted						
Cavazos, Roberto Carlos		Address Redacted						
Cavazos, Vincent Daniel		Address Redacted						
CAVIN WRECKER SERVICE		PO BOX 567			EL RENO	OK	73036-2650	
CAVINS OIL WELL TOOLS		2853 CHERRY AVENUE	PO BOX 6039		LONG BEACH	CA	90806-0039	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CAW HVAC INC		PO BOX 508			ALICE	TX	78333-0508	
Cawthra, Ryan Eugene		Address Redacted						
CAZINI, ELISANGELA		Address Redacted						
CBG BIOTECH LTD		30175 SOLON INDUSTRIAL PARKWAY			SOLON	OH	44139	
CBJ TIRE & ALIGNMENT NR INC		PO BOX 1278			GAINESVILLE	TX	76240	
CBS PERSONNEL SERVICES LLC DBA STAFFMARK	ATTENTION US BANK	PO BOX 952386			ST LOUIS	MO	63195	
CCAN FAMILY LIMITED		PO BOX 81981			BAKERSFIELD	CA	93380	
CCAN FAMILY LIMITED PARTNERSHIP		PO BOX 81882			BAKERSFIELD	CA	93380	
CCH INCORPORATED		PO BOX 4307			CAROL STREAM	IL	60197-4307	
CCI GULF COAST UPSTREAM LLC		811 MAIN STREET, SUITE 3500			HOUSTON	TX	77002	
CDH RENTALS INC		810 MILLS STREET			SCOTT	LA	70583	
CDH RENTALS LLC		810 MILLS STREET			SCOTT	LA	70583	
CDM WELDING & CUSTOM FABRICATION LLC		1075 TI ADAM GUIDRY ROAD			ARNAUDVILLE	LA	70512	
CDR PROPANE SERVICE LLC		PO BOX 425			JOHNSTOWN	CO	80534	
CDW DIRECT LLC		PO BOX 75723			CHICAGO	IL	60675-5723	
CDW DIRECT LLC		200 N MILWAUKEE AVENUE			VERNON HILLS	IL	60675	
CDW MIDDLE EAST FZ LLC		3205 SHATHA TOWER	PO Box 500833		DUBAI MEDIA CITY			UNITED ARAB EMIRATES
CDW, LLC.		200 N. MILWAUKEE AVE			VERNON HILLS	IL	60061	
CEASAR BELL		Address Redacted						
Ceballos, Ruben		Address Redacted						
CECIL BARRETT CRANE INSPECTIONS INC		PO BOX 892048			OKLAHOMA CITY	OK	73189	
CECIL MILLER		Address Redacted						
CECILIA AUTO GLASS LLC		2315 CECILIA SR HIGH SCHOOL HWY			BREAUX BRIDGE	LA	70517	
CED CREDIT OFFICE		PO BOX 207088			DALLAS	TX	75320-7088	
CED GRAND JUNCTION		PO BOX 9599			DENVER	CO	80209	
CEDARS HEALTH LLC		428 SOUTH DURBIN STREET	SUITE 104		CASPER	WY	82601	
Cedeno-Reyes, Wilfredo		Address Redacted						
Cedillo Luna, Hector Hugo		Address Redacted						
Cedotal, Jeffrey P		Address Redacted						
CEGIELSKI, ANN		Address Redacted						
CEI		801 NORTHWEST SAINT MARY DRIVE	SUITE 205		BLUE SPRINGS	MO	64014-2539	
Celaya, Edgar		Address Redacted						
Celestine, John		Address Redacted						
Celestine, Reginald T		Address Redacted						
Celestine, Ricky		Address Redacted						
Celis, Miguel		Address Redacted						
CELLTEKS		113 PARKWAY			BOERNE	TX	78006	
CELLULAR NETWORK PARTNERSHIP	PIONEER CELLULAR	PO BOX 839			KINGFISHER	OK	73750-0839	
CELLULAR NETWORK PARTNERSHIP		108 EAST ROBBERTS AVENUE			KINGFISHER	OK	73750	
CEMENT TEST EQUIPMENT INC		4001 WEST EDISON STREET			TULSA	OK	74127	
Cenac, Thomas Ray		Address Redacted						
CENERGY INTERNATIONAL SERVICES LLC		12650 CROSSROAD PARK DRIVE			HOUSTON	TX	77065	
CENTENNIAL TOOLS & SERVICES LLC		PO BOX 296			KERSEY	CO	80644	

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Creditor Matrix
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CENTENNIAL WATER PIPELINES LLC		1200 17TH STREET	SUITE 2850		DENVER	CO	80202	
CENTER FIRE WELDING	SERVICE INC	PO BOX 6105			WILLISTON	ND	58802	
Center, Jack Eugene		Address Redacted						
CENTERPOINT ENERGY		PO BOX 4981			HOUSTON	TX	77210-4981	
CENTERPOINT ENERGY		PO BOX 4583			HOUSTON	TX	77210-4583	
CENTERPOINT ENERGY		1111 LOUISIANA STREET			HOUSTON	TX	77002	
CENTRAL COLORADO WATER CONSERVANCY DISTRICT		3209 W 28TH ST			GREELEY	CO	80634	
CENTRAL HYDRAULICS INC		7324 WOODBURY PIKE			ROARING SPRINGS	PA	16673	
CENTRAL MACHINING & PUMP REPAIR INC		4127 BURDICK EXPRESSWAY EAST			MINOT	ND	58701	
CENTRAL OFFICE SUPPLIES INC		3322 WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
CENTRAL PS&S HOLDINGS LLC		PO BOX 877625			KANSAS CITY	MO	64187	
CENTRAL REPAIR SERVICES LLC		100 TOWER ROAD			CRANE	TX	79731	
CENTRAL STEEL ERECTORS INC		2083-A COTEAU RODAIRE HIGHWAY			ARNAUDVILLE	LA	70512	
CENTRAL TRENCHING INC		5200 7TH AVENUE SW			MINOT	ND	58701-2800	
CENTRAL TRUCK OF LAFAYETTE LLC		4305 NW EVANGELINE THRUWAY			CARENCRO	LA	70520	
CENTRAL VALLEY OCCUPATIONAL MEDICAL GROUP		4100 TRUXTUN AVENUE	SUITE 200		BAKERSFIELD	CA	93309	
CENTRAL WELD COUNTY WATER DISTRICT		2235 2ND AVENUE			GREELEY	CO	80631	
CENTRAL WIRE INC	C/O SANLO INC, ATTENTION ACCOUNTING	400 STATE HIGHWAY 212			MICHIGAN CITY	IN	46360	
CENTRE TECHNOLOGIES INC		PO BOX 37089			HOUSTON	TX	77237	
CENTURY GRAPHICS & SIGN INC		PO BOX 1034	501 W. INDUSTRIAL		MIDLAND	TX	79702	
CENTURY HYDRAULICS LLC		PO BOX 1848			TOMBALL	TX	77377-1848	
CENTURY WIRE & CABLE		PO BOX 30457			LOS ANGELES	CA	90030-0457	
CENTURYLINK		PO BOX 2961			PHOENIX	AZ	85062-2961	
CENTURYLINK		PO BOX 29040			PHOENIX	AZ	85038-9040	
CENTURYLINK		PO BOX 52187			PHOENIX	AZ	85072-2187	
CENTURYLINK		PO BOX 91155			SEATTLE	WA	98111-9255	
CENTURYLINK		100 CENTURYLINK DR			MONROE	LA	71203	
Cerna Zuniga, Samuel		Address Redacted						
Cerna, Carlos Ponce		Address Redacted						
Cerna, Cristobal Pedroza		Address Redacted						
CERTASITE LLC		804 MAIN STREET			RIMERSBURG	PA	16248	
CERTENT INC		4683 CHABOT DRIVE	SUITE 260		PLEASANTON	CA	94588	
CERTEX USA INC		PO BOX 201553			DALLAS	TX	75320-1553	
CERTIFIED LABORATORIES		PO BOX 152170			IRVING	TX	70515-2170	
CERTIFIED LABORATORIES		23261 NETWORK PLACE			CHICAGO	IL	60673-1232	
CERTIFY LLC		20 YORK STREET SUITE 201			PORTLAND	ME	04101	
Cervantes Deluna, Gerardo		Address Redacted						
Cervantes, Samuel James		Address Redacted						
Cervantes, Tomas		Address Redacted						
Cervantes-Lopez, Jesus Alejandro		Address Redacted						
CERVO, CARLOS		Address Redacted						
CESAR L OLIVAS		Address Redacted						
CETCO OILFIELD SERVICES		PO BOX 955235			ST LOUIS	MO	63195-5235	
CF & S TANK & EQUIPMENT CO		PO BOX 10070			NEW IBERIA	LA	70562-0070	
CFI MECHANICAL INC		6109 BRITTMOORE ROAD			HOUSTON	TX	77041	
CFORCE TRANSPORT LLC		10571 WEST WESTRIDGE DRIVE			ODESSA	TX	79764	
CG MOBILE SERVICE INC		4351 STONE POST DRIVE			CASTLE ROCK	CO	80108	

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CGE RISK MANAGEMENT SOLUTIONS BV		VLIETWEG 17V			LEIDSCHENDAM		2266 KA	NETHERLANDS
CGRS INC		1301 ACADEMY COURT			FORT COLLINS	CO	80524	
CH ROBINSON WORLDWIDE INC		PO BOX 9121			MINNEAPOLIS	MN	55480-9121	
CHABILLS TIRE SERVICE INC		PO BOX 2504			MORGAN CITY	LA	70381	
CHABILLS TIRE SERVICE LLC		PO BOX 2504			MORGAN CITY	LA	70381	
Chacon, Rudy		Address Redacted						
CHAD KINNEY		Address Redacted						
CHAD SIEGERS PLUMBING		PO BOX 2279			GAINESVILLE	TX	76241	
CHADRICK M LEOPAUL		Address Redacted						
Chaffin, Luke David		Address Redacted						
Chaffin, Mark William		Address Redacted						
Chain, Franklin Neal		Address Redacted						
Chairez Gonzalez, Fidel		Address Redacted						
CHALLENGER ENERGY SOLUTIONS INC		1155 PARKVIEW DRIVE			GREEN RIVER	WY	82935	
Challenger, Kirk Douglas		Address Redacted						
Chamberlain, Kody Cole		Address Redacted						
CHAMBERS COUNTY	DENISE HUTTER	405 SOUTH MAIN ST			ANAHUAC	TX	77514	
Chambers, Barbara J		Address Redacted						
Chamjock, Gatwech		Address Redacted						
CHAMMAS CUTTERS INC		11320 FM 529 BUILDING 1			HOUSTON	TX	77041	
Champagne, Grant Paul		Address Redacted						
Champagne, Kaleb Michael		Address Redacted						
Champagne, Morris J		Address Redacted						
CHAMPAGNE, PAUL		Address Redacted						
CHAMPION FABRICATION LLC		415 HARRISON LANE			LIPAN	TX	76462	
CHAMPION HI TECH OF OKLAHOMA		PO BOX 4897			HOUSTON	TX	77210-4897	
CHAMPION INDUSTRIES		PO BOX 950			CLARKSBURG	WV	26302-0950	
Champion, Blake Landon		Address Redacted						
CHAMPIONS CINCO PIPE & SUPPLY LLC		PO BOX 301053			DALLAS	TX	75303-1053	
CHAMPIONS MACHINE TOOL SALES INC		1151 EAST CYPRESSWOOD			SPRING	TX	77373	
CHAMPIONS PEST CONTROL		5859 LOUETTA ROAD			SPRING	TX	77379	
CHAMPIONX LLC		PO BOX 734817			DALLAS	TX	75373	
CHAN, ALVARO		Address Redacted						
CHANDLER ENGINEERING COMPANY LLC		PO BOX 951011			DALLAS	TX	75395-1011	
CHANDLER EQUIPMENT INC		PO BOX 6670			SPRINGDALE	AR	72766	
CHANDLER MFG LLC		PO BOX 4684			WICHITA FALLS	TX	76308	
Chandler, Jeremy Colby		Address Redacted						
Chandler, Rickey D		Address Redacted						
CHANDRAHAS, SUJAY		Address Redacted						
CHANEY, CHRISTINE		Address Redacted						
CHANEY, CHRISTINE		Address Redacted						
CHANIN K AUMILLER		Address Redacted						
CHAPARRAL BOLT & SUPPLY		PO BOX 8818	3011 W. INDUSTRIAL AVE.		MIDLAND	TX	79708	
CHAPARRAL ENERGY, INC.		701 CEDAR LAKE BLVD			OKLAHOMA CITY	OK	73114	
Chaparro, Moises		Address Redacted						
Chaplin, Michael W		Address Redacted						
Chapman, Brandon R		Address Redacted						
Chapman, Erin Tomas		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Chapoose, Gerald Robert		Address Redacted						
CHAPPELL SUPPLY & EQUIPMENT		PO BOX 270960	6509 WEST RENO AVENUE		OKLAHOMA CITY	OK	73137	
Charging Hawk, Andelee Paul		Address Redacted						
CHARLES A HARDGRAVE		Address Redacted						
CHARLES ALLEN FORD INC		PO BOX 548			CHICKASHA	OK	73023	
CHARLES B DAVIS		Address Redacted						
CHARLES CARTER		Address Redacted						
CHARLES CHAPPELL		Address Redacted						
CHARLES D THOMPSON		Address Redacted						
CHARLES ERIC PITRE		Address Redacted						
CHARLES GARCIA		Address Redacted						
CHARLES GLEN CARLISLE		Address Redacted						
CHARLES M FIDLER	EAGLE PILOT CAR SERVICE LLC	Address Redacted						
CHARLES SKINNER	C/O WITHERITE LAW GROUP, PLLC	Address Redacted						
CHARLES TERRY CONSTRUCTION INC		2020 FRINGEWOOD DRIVE			MIDLAND	TX	79707	
Charles, NDAYI Muhoza		Address Redacted						
Charles, Taylor St John		Address Redacted						
CHARLIES REFRIGERATION LLC		PO BOX 60			LEONVILLE	LA	70551	
CHARLIES TRUCKING & FORKLIFT INC		PO BOX 158			LINDSAY	OK	73052	
Charlton, Chase D		Address Redacted						
Charlton, Cody Andrew		Address Redacted						
Charlton, James E		Address Redacted						
CHARTER COMMUNICATIONS HOLDINGS LLC		PO BOX 94188			PALATINE	IL	60094-4188	
CHARTER COMMUNICATIONS HOLDINGS LLC		PO BOX 742614			CINCINNATI	OH	45274-2614	
CHARTER COMMUNICATIONS HOLDINGS LLC		PO BOX 790261			ST LOUIS	MO	63179-0261	
CHARTER COMMUNICATIONS HOLDINGS LLC		12405 POWERSCOURT DRIVE			ST. LOUIS	MO	63131	
CHARTER COMMUNICATIONS HOLDINGS LLC (SPECTRUM BUSINESS)		400 ATLANTIC ST.			STAMFORD	CT	06901	
CHARTS LTD		2031 TRADE DRIVE			MIDLAND	TX	79706	
CHASE A THIBODEAUX		Address Redacted						
Chasteen, Alan B		Address Redacted						
CHAUNCEY JOHNSON		Address Redacted						
Chavarria, Alexandro		Address Redacted						
CHAVEZ COUNTY, NM	TREASURERS OFFICE	#1 ST. MARYS PLACE, SUITE 200			ROSWELL	NM	88203	
Chavez De La O, Luis		Address Redacted						
Chavez, Cipriano		Address Redacted						
Chavez, Cornelio G		Address Redacted						
Chavez, Damon		Address Redacted						
Chavez, David N		Address Redacted						
Chavez, Frank Anthony		Address Redacted						
Chavez, Gregg L		Address Redacted						
Chavez, Jonathan		Address Redacted						
Chavez, Omar		Address Redacted						
Chavez, Reuben Michael		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Chavez, Reyes Albert		Address Redacted						
Chavez, Robert Anthony		Address Redacted						
Chavez, Rodolfo		Address Redacted						
Chavez, Roman		Address Redacted						
Chavez, Sergio Alejandro		Address Redacted						
Chavira Verdugo, Jorge Luis		Address Redacted						
CHB INTEREST LLC		PO BOX 500			ARP	TX	75750	
Cheatwood, Jacob Webb		Address Redacted						
CHEEK INCORPORATED		2311 NORTH 1ST AVENUE			DURANT	OK	74701	
Cheek, Barbara J		Address Redacted						
Cheek, David Allen		Address Redacted						
Chellberg, Johnnie R		Address Redacted						
CHELSEA POLLEY	CHELSEA STORAGE YARD LLC	Address Redacted						
CHEMCAN BUILDING & CONSTRUCTION SERVICES LLC		PO BOX 679132			DALLAS	TX	75267-9071	
CHEMICAL & FILTRATION PRODUCTS OF TEXAS		3379 TINSLEY LANE			FORT WORTH	TX	76179	
CHEMPLEX SOLVAY GROUP	SOLVAY USA INC	PO BOX 733133			DALLAS	TX	75373-3133	
CHEMPLEX SOLVAY GROUP		PO BOX 733133			DALLAS	TX	75373-3133	
CHEMSTATION PITTSUBURGH LLC		PO BOX 932036			CLEVELAND	OH	44193	
CHEMSTREAM INC		511 RAILROAD AVENUE			HOMER CITY	PA	15748	
CHEMTEL INC		1305 NORTH FLORIDA AVENUE			TAMPA	FL	33602	
CHEMTREC	ACCOUNTS RECEIVABLE	PO BOX 791383			BALTIMORE	MD	21279-1383	
Chen, Cuprina L		Address Redacted						
CHENOWETH FORD INC		PO BOX 1640			CLARKSBURG	WV	26301	
CHEROKEE COUNTY, TX	ATTN LINDA LITTLE, TAX ASSESSOR-COLLECTOR	135 S. MAIN ST.			RUSK	TX	75785	
CHEROKEE TRADING POST INC		76 JENKINS LANE			TRIADELPHIA	WV	26059	
Cherry, Anthony Michael		Address Redacted						
CHERYL SMITH BRYAN		Address Redacted						
CHESAPEAKE ENERGY CORPORATION		6100 NORTH WESTERN AVENUE			OKLAHOMA CITY	OK	73118	
CHESAPEAKE OPERATING		PO BOX 548806			OKLAHOMA CITY	OK	73154-8806	
Chiasson, Blake A		Address Redacted						
CHICAGO TITLE OF TEXAS LLC		13101 NORTHWEST FREEWAY	SUITE 100		HOUSTON	TX	77040	
Chick, Terry		Address Redacted						
CHICKASHA CHAMBER OF COMMERCE		PO BOX 1717			CHICKASHA	OK	73023-1717	
CHICKASHA HOTEL & CONVENTION CENTER LLC		DBA QUALITY INN CHICKASHA, 2101 S 4TH STREET			CHICKASHA	OK	73018	
CHICKASHA INDUSTRIAL & WELDING SUPPLY INC		728 S 3RD ST			CHICKASHA	OK	73018	
CHICKASHA LUMBER CO		1620 S 4TH			CHICKASHA	OK	73018	
CHICKASHA MUD PUMP REPAIR COMPANY		PO BOX 1642			CHICKASHA	OK	73023	
CHICKASHA OILFIELD SUPPLY INC		PO BOX 1746			CHICKASHA	OK	73023-1746	
CHICKASHA, OK	ATTN SUSAN MCDANIEL, CITY CLERK	117 N. 4TH STREET			CHICKASHA	OK	73018	
CHICO AUTO PARTS & SERVICE INC		PO BOX 768			CHICO	TX	76431	
CHICO OILFIELD SERVICES LLC		PO BOX 199			PERRYTON	TX	79070	
CHILDERS TRUCKING		2904 S COFFMAN			CASPER	WY	82604	
Childers, Brock Alan		Address Redacted						
CHILDERS, ELIZABETH		Address Redacted						
Childers, Jeremy Dale		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Childers, Kyle D		Address Redacted						
Childers, Sidney A		Address Redacted						
CHILDS BISHOP & WHITE PC		230 WEST 3RD STREET			ODESSA	TX	79761	
Childs, Seth		Address Redacted						
Chilton, Timothy W.		Address Redacted						
CHINOOK WINDS LLC		806 SAINT MARY BOULEVARD			LAFAYETTE	LA	70503	
CHINOOK WINDS, LLC		806 EAST ST. MARY BLVD			LAFAYETTE	LA	70503	
Chirinos, Ivan D		Address Redacted						
CHIROPRACTIC HEALTH ALLIANCE		343 EAST MAIN STREET SUITE 200			CORTEZ	CO	81321	
CHIROPRACTIC PHYSICIANS CLINIC		PO BOX 2055			WEATHERFORD	OK	73096	
CHISHOLM OIL & GAS OPERATING LLC		6100 SOUTH YALE AVENUE SUITE 1700			TULSA	OK	74136-1921	
Chittim, Blake Mason		Address Redacted						
Chitwood, Matthew N		Address Redacted						
Chivell, Kevin Dee		Address Redacted						
Choate, Bryan L		Address Redacted						
Choate, Leslie		Address Redacted						
CHOICE FASTENERS LLC		25275 BUDDE ROAD	SUITE 26		SPRING	TX	77380	
CHOLERTON, MICHAEL		Address Redacted						
Chorney, Benjamin J		Address Redacted						
Choyce, Dimitri Jermaine		Address Redacted						
Chretien, Todd U		Address Redacted						
CHRIS JAMES		Address Redacted						
CHRIS PLUMBING & BACKFLOW PREVENTER SERVICES LLC		356 GOOD HOPE STREET			NORCO	LA	70079	
CHRIS RUSSO, ET AL	C/O SMYSER KAPLAN & VESELKA	Address Redacted						
CHRISTA LEVERSEE		Address Redacted						
CHRISTIAN B ABILDSTROM		Address Redacted						
Christian, Claud Ray		Address Redacted						
CHRISTINA M JOHNSON		Address Redacted						
Christoph, Jeffrey S		Address Redacted						
Christophe, Datis Jerome		Address Redacted						
CHRISTOPHER B KREBS		Address Redacted						
CHRISTOPHER B TICKNOR MD		Address Redacted						
CHRISTOPHER D VEAL		Address Redacted						
CHRISTOPHER G MARTINEZ		Address Redacted						
CHRISTOPHER HANKS	CH TRASH SERVICE	Address Redacted						
CHRISTOPHER J GRUENTZEL		Address Redacted						
CHRISTOPHER L SHEA		Address Redacted						
CHRISTOPHER LEE HAMILTON		Address Redacted						
CHRISTOPHER M MONTGOMERY		Address Redacted						
CHRISTOPHER OIL TOOLS LLC		PO BOX 11312			ODESSA	TX	79761	
CHRISTOPHER RYAN BULAU		Address Redacted						
CHRISTOPHER SIPRIAN	C/O JOE FLORES	Address Redacted						
CHRISTOPHER TODD DURBIN		Address Redacted						
Christopher, Dalton Wes		Address Redacted						
Christopher, John William		Address Redacted						
CHRISTUS TRINITY CLINIC		PO BOX 846098			DALLAS	TX	75284-6098	
CHRISTY ADELE REYNOLDS		Address Redacted						
Christy, James R		Address Redacted						
CHROMATIC OIL TOOLS LLC		16400 AIR CENTER BOULEVARD	SUITE 200		HOUSTON	TX	77032	

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CHROMATIC OIL TOOLS LLC		15 B S TRADE CENTER PARKWAY			CONROE	TX	77385	
CHS INC		NW 9087 BOX 1450			MINNEAPOLIS	MN	55485 9087	
CHS INC		3645 98TH AVENUE SOUTHWEST			TAYLOR	ND	58656	
CHUBB	ATTN RYAN MCCLEVEY	525 WEST MONROE	STE. 700		CHICAGO	IL	60661	
Chubb	Chubb Global Casualty	Charlotte Baird	Two Riverway, 9th Floor		Houston	TX	77056	
Chubb	Ryan McClevey	525 West Monroe, Ste. 700			Chicago	IL	60661	
CHUBB GLOBAL CASUALTY	ATTN CHARLOTTE BAIRD	TWO RIVERWAY	9TH FLOOR		HOUSTON	TX	77056	
CHUSTZ, TONYA		Address Redacted						
CHUSTZ, TONYA		Address Redacted						
CIGNA CORPORATION	ATTENTION LIFE INSURANCE CO OF NORTH AMERICA	PO BOX 13701			PHILADELPHIA	PA	19101-3701	
CIGNA CORPORATION		13680 COLLECTION CENTER DRIVE			CHICAGO	IL	60693	
Ciliciano, Antonio Giovanni		Address Redacted						
CIMARRON ELECTRIC COOP		PO BOX 299			KINGFISHER	OK	73750	
CIMARRON ELECTRIC COOP		19306 U.S. HWY. 81 N.	P.O. BOX 299		KINGFISHER	OK	73750	
CIMARRON HEIGHTS LLC		3202 21ST AVENUE WEST			WILLISTON	ND	58801	
CIMARRON JUNCTION CORPORATION		8091 US HWY 64			FREEDOM	OK	73842	
CIMCO AMERICAS LLC		2021 NORTH ATLANTIC AVENUE 253			COCOA BEACH	FL	32931	
CINCINNATI PRECISION INSTRUMENTS INC		25 CIRCLE FREEWAY DR			CINCINNATI	OH	45246	
CINESYS LLC		5104 LILLIAN STREET			HOUSTON	TX	77007	
CINGULAR WIRELESS		PO BOX 530017			ATLANTA	GA	30353-0017	
CINGULAR WIRELESS		PO BOX 4460			HOUSTON	TX	77097-0082	
CINGULAR WIRELESS		PO BOX 650553			DALLAS	TX	75265-0553	
CINGULAR WIRELESS		PO BOX 650574			DALLAS	TX	75265-0574	
CINGULAR WIRELESS		PO BOX 650584			DALLAS	TX	75265-0584	
CINGULAR WIRELESS		PO BOX 6463			CAROL STREAM	IL	60197-6463	
CINTAS CORPORATION		PO BOX 13990			MAUMELLA	AR	72113	
CINTAS CORPORATION		PO BOX 636525			CINCINNATI	OH	45263-6525	
CINTAS CORPORATION		PO BOX 630910			CINCINNATI	OH	45263	
CINTAS CORPORATION		PO BOX 631025			CINCINNATI	OH	45263-1025	
CINTAS CORPORATION		PO BOX 650838			DALLAS	TX	75265-0838	
CINTAS CORPORATION		PO BOX 88005			CHICAGO	IL	60680-1005	
CINTAS CORPORATION		101 VENTURE WAY			LAFAYETTE	LA	70507	
CINTAS CORPORATION #013		PO BOX 630910			CINCINNATI	OH	45263-0910	
CINTAS CORPORATION #539		PO BOX 630921			CINCINNATI	OH	45263-0921	
CINTAS CORPORATION 492		PO BOX 650838			DALLAS	TX	75265-0838	
CINTAS CORPORATION NO 2	CINTAS FIRE PROTECTION	PO BOX 636525			CINCINNATI	OH	45263-6525	
CINTAS CORPORATION NO 2		PO BOX 636525			CINCINNATI	OH	45263-6525	
CINTAS CORPORATION SPA GNZ		PO BOX 631025			CINCINNATI	OH	45263-1025	
CINTAS DOCUMENT MANAGEMENT		PO BOX 633842			CINCINNATI	OH	45263	
CINTAS FIRE 636525		PO BOX 636525			CINCINNATI	OH	45263-6525	
CINTAS FIRST AID & SAFETY INC		LOCKBOX 636525, PO BOX 636525			CINCINNATI	OH	45263-6525	
CINTAS FIRST AID & SAFETY INC		PO BOX 631025			CINCINNATI	OH	45263-1025	
Ciorici, Viorel		Address Redacted						
CIPRIANO CHAVEZ		Address Redacted						
CIRCLE 8 CRANE SERVICES LLC		PO BOX 260370			CORPUS CHRISTI	TX	78426	
CIRCLE 9NON-OPERATED WORKING INTERESTFUNDILP		3030 NW EXPRESSWAY			OKLAHOMA CITY	OK	73112	

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CIRCLE A WESTERN WEAR INC		3000 WEST 3RD STREET			ELK CITY	OK	73644	
CIRCLE G CONSULTING LLC		323 FM 2507			ALICE	TX	78332	
CIRCUIT COURT OR TRIBAL COURT		500 S GILLETTE AVENUE SUITE 2200			GILLETTE	WY	82716	
CISCO EQUIPMENT RENTALS LLC		520 SE LOOP 338			ODESSA	TX	79762	
CISCO EQUIPMENT RENTALS LLC		2707 EAST SLATON HIGHWAY			LUBBOCK	TX	79404	
CISCO WEBEX		170 WEST TASMAN DR.			SAN JOSE	CA	95134	
CISCO WEBEX		3979 FREEDOM CIRCLE			SANTA CLARA	CA	95054	
CISCO WEBEX LLC		PO BOX 91232			CHICAGO	IL	60693	
CISCO WEBEX LLC		16720 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
CISCO WEBEX LLC		3979 FREEDOM CIRCLE			SANTA CLARA	CA	95054	
Cisneros Flores, Eduardo		Address Redacted						
CITADEL SECURITY USA LLC		PO BOX 326			NIXA	MO	65714	
Citi	Derrik Lenz							
CITIBANK	ATTENTION STANDBY LC TRADE DEPARTMENT	BUILDING B 1ST FLOOR, 3800 CITIBANK CENTER			TAMPA	FL	33610	
CITIBANK N.A. PAKISTAN		ISLAMABAD UFONE TOWER	2ND FLOOR	BLUE AREA	ISLAMABAD			PAKISTAN
CITIBANK NA		BUILDING B 1ST FLOOR, 3800 CITIBANK CENTER			TAMPA	FL	33610	
CITIBANK, N.A.	ATTN SHASHI KANT SINGH	CLIENT SERVICE	3800 CITIBANK CENTER	BUILDING B, 1ST FLOOR	TAMPA	FL	33610	
CITIBANK, N.A.	ATTN ZACH COOPER	VICE PRESIENT - NORTH AMERICA ENERGY	811 MAIN STREET	SUITE 4000	HOUSTON	TX	77002	
CITIBANK, N.A.	ITS SERVICER CITICORP NORTH AMERICA, INC.	3800 CITIBANK CENTER	BUILDING B	1ST FLOOR	TAMPA	FL	33610	
CITIZEN ENERGY II, LLC		320 SOUTH BOSTON BUILDING	320 S BOSTON AVE #900		TULSA	OK	74103	
Citizen, Kenneth Anson		Address Redacted						
CITRIX ONLINE		PO BOX 931686			ATLANTA	GA	31193-1686	
CITY & COUNTY OF BROOMFIELD, CO	SALES TAX ADMINISTRATION	ONE DESCOMBES DR			BROOMFIELD	CO	80020	
CITY & COUNTY OF DENVER TREASURY DIVISION		WELLINGTON WEBB BLDG	201 W COLFAX AVE DEPT 403		DENVER	CO	80202-5329	
CITY AND COUNTY OF DENVER, CO	TREASURY DIVISION	201 W. COLFAX AVE., DEPARTMENT 1009			DENVER	CO	80202	
CITY BLUEPRINT & SUPPLY COMPANY		1904 POYDRAS STREET			NEW ORLEANS	LA	70112	
CITY ELECTRIC SUPPLY		PO BOX 5267			GREENWOOD VILLAGE	CO	80155	
CITY OF AURORA	CASHIERS OFFICE	15151 EAST ALAMEDA PARKWAY			AURORA	CO	80012	
CITY OF AZTEC		201 WEST CHACO STREET			AZTEC	NM	87410	
CITY OF BATON ROUGE	PARISH AND CITY TREASURER	PO BOX 2590			BATON ROUGE	LA	70821-2590	
CITY OF BATON ROUGE-PARISH OF E BATON ROUGE	PARISH AND CITY TREASURER	PO Box 2590			BATON ROUGE	LA	70821-2590	
CITY OF BROUSSARD		310 EAST MAIN STREET			BROUSSARD	LA	70518	
CITY OF BRYAN, TX	ATTN LAURA TAYLOR DAVIS, TREASURER	200 S. TEXAS AVE., SUITE 240			BRYAN	TX	77803	
CITY OF CARLSBAD		PO BOX 1569			CARLSBAD	NM	88221-1569	
CITY OF CARRIZO SPRING CITY, TX		CITY HALL	U.S. HIGHWAY 277	308 WEST PENA STREET	CARRIZO SPRINGS	TX	78834	
CITY OF CARRIZO SPRINGS		PO BOX 329			CARRIZO SPRINGS	TX	78834	
CITY OF CASPER		200 NORTH DAVID STREET			CASPER	WY	82601	
CITY OF CHICKASHA		117 N 4TH STREET			CHICKASHA	OK	73018	

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CITY OF CLARKSBURG		222 W MAIN STREET			CLARKSBURG	WV	26301	
CITY OF CORPUS CHRISTI		PO BOX 659880			SAN ANTONIO	TX	78265-9143	
CITY OF CORPUS CHRISTI		1201 LEOPARD STREET			CORPUS CHRISTI	TX	78401	
CITY OF CORPUS CHRISTI		2726 HOLLY ROAD			CORPUS CHRISTI	TX	78415	
CITY OF CORPUS CHRISTI		2525 HYGEIA STREET			CORPUS CHRISTI	TX	78415	
CITY OF CORPUS CHRISTI		4225 S. PORT AVENUE			CORPUS CHRISTI	TX	78415	
CITY OF DACONO		512 CHERRY STREET			DACONO	CO	80514	
CITY OF DICKINSON		99 2ND STREET EAST			DICKINSON	ND	58601	
CITY OF DOUGLAS		PO BOX 1030			DOUGLAS	WY	82633	
CITY OF ELK CITY		320 W 3RD			ELK CITY	OK	73644	
CITY OF ELRENO		101 N.CHOCTAW AVE			EL RENO	OK	73036	
CITY OF ENID		DR. MARTIN LUTHER KING, JR. MUNICIPAL COMPLEX	401 WEST OWEN K. GARRIOTT ROAD		ENID	OK	73701	
CITY OF ENID OKLAHOMA		PO BOX 1768, DEPARTMENT OF FINANCE			ENID	OK	73702-1768	
CITY OF ENID, OK	ATTN CITY CLERK	401 WEST OWEN K. GARRIOTT ROAD	PO BOX 1768		ENID	OK	73701	
CITY OF EVANS	BUSINESS AND SALES TAX OFFICE	1100 37TH STREET			EVANS	CO	80620	
CITY OF EVANS		1100 37TH STREET			EVANS	CO	80620-2036	
CITY OF FARMINGTON		800 MUNICIPAL DRIVE			FARMINGTON	NM	87401	
CITY OF FORT LUPTON	PUBLIC WORKS DEPT	PO BOX 572			GRETNA	NE	68028	
CITY OF FORT LUPTON		130 S MCKINLEY AVE			FT. LUPTON	CO	80621	
CITY OF GAINESVILLE		200 S RUSK			GAINESVILLE	TX	76240	
CITY OF GAINESVILLE, TX		200 S. RUSK			GAINESVILLE	TX	76240	
CITY OF GEARY		PO BOX 125			GEARY	OK	73040	
CITY OF GRAND JUNCTION		PO BOX 1809			GRAND JUNCTION	CO	81502-1809	
CITY OF GRAND JUNCTION		250 NORTH 5TH STREET SUITE 223			GRAND JUNCTION	CO	81501	
CITY OF GRAND JUNCTION		250 NORTH 5TH STREET			GRAND JUNCTION	CO	81501	
CITY OF GREELEY	ATTN GREELEY WATER AND SEWER	1001 11TH AVENUE, 2ND FLOOR			GREELEY	CO	80631	
CITY OF GREELEY	FINANCE DEPT	1000 10TH STREET			GREELEY	CO	80631	
CITY OF GREELEY		PO BOX 1648			GREELEY	CO	80632	
CITY OF GREELEY		PO BOX 1928			GREELEY	CO	80632	
CITY OF GREELEY, CO	FINANCE SALES TAX	1000 10TH STREET			GREELEY	CO	80631	
CITY OF HOUSTON	HOUSTON HEALTH DEPARTMENT	PO Box 300008			HOUSTON	TX	77230-0008	
CITY OF HOUSTON		901 BAGBY			HOUSTON	TX	77002	
CITY OF HOUSTON ALARM DETAIL		PO BOX 203887			HOUSTON	TX	77216-3887	
CITY OF HOUSTON SIGN ADMINISTRATION		PO BOX 2688			HOUSTON	TX	77252-2688	
CITY OF JACKSBORO		112 WEST BELKNAP			JACKSBORO	TX	76458	
CITY OF JACKSBORO UTILITIES		112 WEST BELKNAP			JACKSBORO	TX	76458	
CITY OF JACKSBORO, TX	ATTN HANNA REYNOLDS, FINANCE OFFICER	112 WEST BELKNAP			JACKSBORO	TX	76458	
CITY OF JOURDANTON		1604 HWY 97 EAST SUITE A			JOURDANTON	TX	78026	
CITY OF KILGORE		815 N KILGORE ST			KILGORE	TX	75662	
CITY OF KILGORE, TX	ATTN LANDON WARD, FINANCE DIRECTOR	815 N KILGORE STREET			KILGORE	TX	75662	
CITY OF KINGSVILLE, TX	ATTN DEBORAH BALLI	400 W. KING AVENUE			KINGSVILLE	TX	78363	
CITY OF LAFAYETTE	CONRAD T. COMEAUX	1010 LAFAYETTE STREET	P.O. BOX 3225		LAFAYETTE	LA	70501	
CITY OF LAFAYETTE		PO BOX 4024	705 WEST UNIVERSITY AVE		LAFAYETTE	LA	70502	
CITY OF LAFAYETTE		PO BOX 4024			LAFAYETTE	LA	70502-4024	

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CITY OF LAFAYETTE		214 SOUTHPARK ROAD			LAFAYETTE	LA	70508	
CITY OF LAKE WORTH		3805 ADAM GRUBB			LAKE WORTH	TX	76135	
CITY OF LAUREL		401 N 5TH AVE			LAUREL	MS	39440	
CITY OF LAUREL PUBLIC UTILITY		401 N 5TH AVE			LAUREL	MS	39440	
CITY OF LONGMONT		350 KIMBARK ST			LONGMONT	CO	80501	
CITY OF LUBBOCK UTILITIES		1401 AVENUE K BROADWAY			LUBBOCK	TX	79401	
CITY OF MARLOW		PO BOX 113			MARLOW	OK	73055	
CITY OF MINOT		515 2ND AVE SW			MINOT	ND	58702	
CITY OF MINOT		PO BOX 5006			MINOT	ND	58702-5006	
CITY OF MINOT WATER DEPT		PO BOX 5006, 515 2ND AVE SW			MINOT	ND	58702-5006	
CITY OF MINOT WATER DEPT		515 2ND AVE SW	PO BOX 5006		MINOT	ND	58702-5006	
CITY OF MORGAN CITY		512 FIRST ST	P.O. BOX 1218		MORGAN CITY	LA	70381	
CITY OF MORGAN CITY		PO Box 1218			MORGAN CITY	LA	70381	
CITY OF MUSTANG		1501 N MUSTANG ROAD			MUSTANG	OK	73064	
CITY OF NEW ORLEANS		CITY HALL	ROOM 1 W-15		NEW ORLEANS	LA	70112	
CITY OF NORMAN, OK	FINANCE DEPT	201-C WEST GRAY	PO BOX 370		NORMAN	OK	73070	
CITY OF ODESSA		PO BOX 2552			ODESSA	TX	79760-2552	
CITY OF ODESSA		119 W 4TH ST			ODESSA	TX	79761	
CITY OF ODESSA		411 W 8TH ST			ODESSA	TX	79760	
CITY OF OKLAHOMA CITY	WATER RESOURCES DPT	PO BOX 26570			OKLAHOMA CITY	OK	73126-0570	
CITY OF OKLAHOMA CITY		PO BOX 26570			OKLAHOMA CITY	OK	73126-0570	
CITY OF OKLAHOMA CITY		200 N WALKER AVE			OKLAHOMA CITY	OK	73102	
CITY OF PERRYTON		PO BOX 849			PERRYTON	TX	79070	
CITY OF PERRYTON, TX		110 S ASH ST			PERRYTON	TX	79070	
CITY OF POND CREEK, OK	ATTN CITY CLERK	102 S. 2ND ST.			POND CREEK	OK	73766	
CITY OF RIFLE	ATTN ROBERT P. BURNS	202 RAILROAD AVE.			RIFLE	CO	81650	
CITY OF RIFLE		202 RAILROAD AVENUE			RIFLE	CO	81650	
CITY OF RIFLE		PO BOX 4739			GRAND JUNCTION	CO	81502-4739	
CITY OF RIFLE		PO BOX 1908			RIFLE	CO	81650	
CITY OF SEMINOLE		401 NORTH MAIN STREET			SEMINOLE	OK	74868	
CITY OF SHREVEPORT	OFFICE OF WATER AND SEWERAGE	PO BOX 30065			SHREVEPORT	LA	71153-0065	
CITY OF SHREVEPORT		505 TRAVIS STREET			SHREVEPORT	LA	71101	
CITY OF SHREVEPORT REVENUE DIVISION		PO BOX 30040	505 TRAVIS ST		SHREVEPORT	LA	71130-0040	
CITY OF STONEWOOD		8052 SOUTHERN AVE.			STONEWOOD	WV	26301	
CITY OF THOMAS, OK		122 WEST BROADWAY AVENUE			THOMAS	OK	73669	
CITY OF THORNTON, CO	SALES TAX DIVISION	9500 CIVIC CENTER DRIVE SUITE #2050			THORNTON	CO	80229	
CITY OF TUTTLE		PO BOX 10			TUTTLE	OK	73089	
CITY OF VICTORIA	ATTN MICHELLE OZUNA	700 MAIN CENTER, SUITE 110			VICTORIA	TX	77901	
CITY OF VICTORIA		PO BOX 1279			VICTORIA	TX	77902-1279	
CITY OF VICTORIA 074		105 W JUAN LINN ST			VICTORIA	TX	77901	
CITY OF WATFORD, ND		213 2ND ST NE	PO BOX 494		WATFORD CITY	ND	58854	
CITY OF WATONGA WATER & LIGHT		PO BOX 280			WATONGA	OK	73772	
CITY OF WATONGA WATER & LIGHT		115 N WEIGLE AVE			WATONGA	OK	73772	
CITY OF WAYNOKA	OFFICE OF CITY CLERK	1759 E CECIL STREET			WAYNOKA	OK	73860	
CITY OF WEATHERFORD		216 NORTH KANSAS			WEATHERFORD	OK	73096	
CITY OF WEATHERFORD		522 W RAINEY			WEATHERFORD	OK	73096	
CITY OF WEATHERFORD, TX	ATTN DANA L. RATCLIFFE, CITY TREASURER	CITY HALL	522 W. RAINEY		WEATHERFORD	OK	73096-4704	
CITY OF WHITESBORO		PO BOX 340			WHITESBORO	TX	76273	

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CITY OF WHITESBORO UTILITIES DEPARTMENT		PO BOX 340			WHITESBORO	TX	76273	
CITY OF WHITESBORO UTILITIES DEPARTMENT		111 WEST MAIN STREET	P.O. BOX 340		WHITESBORO	TX	76273	
CITY OF WILLISTON, ND		CITY HALL, 1ST FLOOR	22 EAST BROADWAY		WILLISTON	ND	58801	
CITY OF WOODWARD		722 MAIN ST			WOODWARD	OK	73801	
CITY OF YUKON, OK	ATTN TREASURER/CITY CLERK	500 WEST MAIN STREET			YUKON	OK	73099	
CITY PIPE & SUPPLY		PO BOX 946			ODESSA	TX	79760	
CITY PLUMBING		PO BOX 1801			ODESSA	TX	79760	
CITY SECURE PARKING & TRAILER REPAIR		10220 W RENO			OKLAHOMA CITY	OK	73127	
CITY TREASURER	PUBLIC WORKS DEPART/STORM WATER QUALITY MANAGEMENT	420 W MAIN 3RD FLOOR SUITE 360			OKLAHOMA CITY	OK	73102	
CITY WIDE CLEANING LLC		13683 CHERRY STREET NW			WILLISTON	ND	58801	
CIVIL & STRUCTURAL ENGINEERS INC		PO BOX 4825			LAFAYETTE	LA	70502	
CJ WELDING & FABRICATION INC		18921 CARROT STREET	NO 1		SPRING	TX	77379	
CJS PLUMBING REPAIR INC		523 EAST PONT DES MOUTON ROAD			LAFAYETTE	LA	70507	
CK POLYMERS LLC		2500 NORTH MILITARY TRAIL	SUITE 465		BOCA RATON	FL	33431	
CK POWER		PO BOX 790379			ST LOUIS	MO	63179	
CK TELEPHONE & DATA SERVICES		PO BOX 3503			ENID	OK	73702	
CKENERGY ELECTRIC COOPERATIVE		PO BOX 70			BINGER	OK	73009	
CKENERGY ELECTRIC COOPERATIVE		14039 STATE HIGHWAY 152			BINGER	OK	73009	
CL BOYD		PO BOX 26427			OKLAHOMA CITY	OK	73126	
CLAIBORNE		PO BOX 600			HOMER	LA	71040	
CLAIBORNE		415 EAST MAIN STREET			HOMER	LA	71040	
CLAIBORNE PARISH	WANDA CLEMENT	415 EAST MAIN ST.	P.O. BOX 600		HOMER	LA	71040-0600	
CLAIBORNE PARISH		PO BOPX 600			HOMER	LA	71040-0600	
CLAIBORNE PARISH SALES TAX DEPARTMENT		PO BOX 600			HOMER	LA	71040	
CLAIRTON MUNICIPAL AUTHORITY		1 NORTH STATE STREET			CLAIRTON	PA	15025	
Clakley, Brayden Ray		Address Redacted						
CLARENCE T BALLARD		Address Redacted						
CLARIANT CORPORATION		DEPT 2203			CAROL STREAM	IL	60132-2203	
CLARIVATE ANALYTICS US LLC		PO BOX 3771			CAROL STREAM	IL	60132-3771	
Clark, Andrew Latimer		Address Redacted						
Clark, Brian Cameron		Address Redacted						
Clark, Jeremy L		Address Redacted						
CLARK, JOANNA		Address Redacted						
Clark, John Lee		Address Redacted						
Clark, Joshua S		Address Redacted						
Clark, Joshua T		Address Redacted						
Clark, Karen F		Address Redacted						
Clark, Michael Dale		Address Redacted						
Clark, Nola May		Address Redacted						
Clark, Richard Arlen		Address Redacted						
Clark, Ronald Lee		Address Redacted						
Clark, Rusty		Address Redacted						
CLARK, SHAUNA		Address Redacted						
Clark, Steven Linn		Address Redacted						

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Clark, Timothy Allen		Address Redacted						
Clark, Tony James		Address Redacted						
Clark, Ty Logan		Address Redacted						
CLARKS EXPORT PACKING LP		4402 THEISS ROAD			HUMBLE	TX	77338	
CLASSIC BUSINESS PRODUCTS INC		7828 HIGHWAY 182 EAST			MORGAN CITY	LA	70380	
CLASSIC COMMUNICATIONS INC		PO BOX 1600			WOODWARD	OK	73802	
CLASSIC PAPER SUPPLY INC		PO BOX 270354			OKLAHOMA CITY	OK	73137	
Claunch, Cody R		Address Redacted						
Clause, Christine C		Address Redacted						
CLAY SERIGRAPHIC INC	US SAFETY SIGN & DECAL	1433 EAST SIXTH STREET			TULSA	OK	74120	
Clay, Demani C		Address Redacted						
Clay, Keegan Alonzo		Address Redacted						
Clayborn, Brandon Montrail		Address Redacted						
CLAYMED OF NORTH FLORIDA		705 FERRIS STREET			GREEN COVE SPRINGS	FL	32043	
CLAYPOLE OVERHEAD DOOR JOE CLAYPOLE		14 SILVER MEADOW LANE			ENID	OK	73703	
CLAYTON BAYER		Address Redacted						
CLAYTON BROUSSARD		Address Redacted						
CLAYTON PROPANE LLC		PO BOX 775			SEILING	OK	73663	
Clayton, Dave Matthew		Address Redacted						
Claytor, Joseph Aaron		Address Redacted						
CLEAN HARBORS		506 K & P INDUSTRIAL DRIVE			ROCK SPRINGS	WY	82901	
CLEAN SWEEP INC		PO BOX 518			BAKER	LA	70704-0518	
CLEAN SWEEP JANITORIAL		PO BOX 848			BERWICK	LA	70342	
CLEAN TANK LLC		16201 EAST MAIN STREET			CUT OFF	LA	70345	
CLEAN WING		2800 EAST BROADWAY	SUITE C 114		PEARLAND	TX	77581	
CLEANING IDEAS		PO BOX 7269			SAN ANTONIO	TX	78207	
CLEANING SYSTEMS INC	DBA HOTSY EQUIPMENT COMPANY	PO BOX 624	507 PITTSBURGH ST		MARS	PA	16046	
CLEANING SYSTEMS INC	DBA HOTSY EQUIPMENT COMPANY	PO BOX 624			MARS	PA	16046	
CLEAR CHOICE ANTIFREEZE		PO BOX 5506			DENVER	CO	80217	
CLEAR CREEK COUNTY TREASURER		PO BOX 2000			GEORGETOWN	CO	80444	
CLEAR WATER SOLUTIONS INC		1625 FOXTRAIL DRIVE	SUITE 290		LOVELAND	CO	80538	
CLEARVIEW WINDSHIELD REPAIR LLC		PO BOX 151216			DENVER	CO	80215	
CLEBURNE COUNTY COLLECTOR		320 WEST MAIN STREET			HEBER SPRINGS	AR	72543	
CLEBURNE CTY	CONNIE CALDWELL	320 WEST MAIN STREET			HEBER SPRINGS	AR	72543	
CLECCO		1626 TRADEWINDS DRIVE			GULF BREEZE	FL	32561	
Clement, Terry J		Address Redacted						
CLEMENTS FLUIDS HENDERSON LTD		4710 KINSEY DRIVE, SUITE 200			TYLER	TX	75703	
CLEMENTS FLUIDS SOUTH TEXAS LTD		4710 KINSEY DRIVE, SUITE 200			TYLER	TX	75703	
Clements, Joshua Brent		Address Redacted						
Clements, Kelly J		Address Redacted						
CLEMMER WELDING LLC		714 ARROWEST COURT			GRAND JUNCTION	CO	81505	
Clemons, John Michael		Address Redacted						
CLEMTEX		248 MCCARTY ST			HOUSTON	TX	77029	
CLEVELAND BROTHERS EQUIPMENT COMPANY INC		PO BOX 417094			BOSTON	MA	02241-7094	

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CLEVELAND COUNTY, OK	ATTN JIM REYNOLDS, COUNTY TREASURER	201 S. JONES, SUITE 100			NORMAN	OK	73069	
CLEVELAND COUNTY, OK	ATTN MICHELLE LEHNUS, CITY CLERK & FINANCE DIRECTOR	105 W CADDO STREET			CLEVELAND	OK	74020	
CLEVELAND CTY	JIM REYNOLDS, CLEVELAND COUNTY TREASURER	201 S. JONES, SUITE 100			NORMAN	OK	73069	
Cleveland, Colbie Lebouef		Address Redacted						
CLEWELLS FAMILY HARDWARE & APPLIANCE INC		206 WEST MAIN			WATONGA	OK	73772	
CLIFF MEADE		Address Redacted						
CLIFFORD D & JOANNE N SINCLAIR		72644 NORTH 2470 ROAD			CANTON	OK	73724	
CLIFFORD D. JOHNSON	c/o MARINA GUERRA - HOUSTON EEOC OFFICE	Address Redacted						
CLIFFORD D. JOHNSON		Address Redacted						
CLIFFORD J THOMPSON		Address Redacted						
CLIFFORD JOHNSON		Address Redacted						
CLIFFS MOBIL STATION		PO BOX 595			PATTERSON	LA	70392	
CLIFTON SANITATION DISTRICT		3217 D ROAD			CLIFTON	CO	81520	
CLIMAX LUBRICANTS & EQUIPMENT CO		PO BOX 5235			HOUSTON	TX	77262-5235	
CLINT LEBOEUF CARPENTRY		4726 NORTH BAYOU BLACK			GIBSON	LA	70356	
CLINTON ICE LLC		PO BOX 368			CLINTON	OK	73601-0368	
CLINTON LAUNDRY & CLEANERS INC	CONSUMER TEXTILE CORPORATION	PO BOX 1597			CLINTON	OK	73601	
CLINTON MCCLAIN	c/o ANDREW DUNLAP ATTORNEYS	Address Redacted						
CLINTON MCCLAIN		Address Redacted						
Clinton, Donald J		Address Redacted						
CLOSED LOOP RECYCLING LLC		PO BOX 11308			CLAYTON	MO	63105	
Cloud, Brandon Dale		Address Redacted						
Cloud, Cody James		Address Redacted						
CLU PROMOTIONAL MARKETING	ATTENTION CHRIS URIARTE	PO BOX 551581			JACKSONVILLE	FL	32255	
CLUBS OF KINGWOOD		1700 LAKE KINGWOOD TRAIL			KINGWOOD	TX	77339	
CLYDE ALLEN	C/O DOWNER JONES MARINO & WILHITE	Address Redacted						
CLYDE TRUCKING & PILOT CAR		11545 NORTH 2040 ROAD			ELK CITY	OK	73644-9321	
CLYDE WARNER	C/O HILL GILSTRAP	Address Redacted						
Clymer, Colton Ellis		Address Redacted						
CLYMER, JAMES		Address Redacted						
CM BUILT DOORS INC		805 9TH STREET SW			SIDNEY	MT	59270	
CM CRANE & TRAINING SERVICES		688 LAKEWOOD DRIVE			RIVERSIDE	CA	92506	
CMB INC		PO BOX 6929			CLOVIS	NM	88102	
CMC SERVICES LLC		9409 COUNTY ROAD 139 D			OVERTON	TX	75684	
CMFASC LLC		117TH STREET SW LLC	PO BOX 1115		TIOGA	ND	58852	
CMK		PO BOX 223			LINDSAY	OK	73052	
CMS COMMUNICATIONS INC		722 GODDARD AVENUE			CHESTERFIELD	MO	63005	
CNC REPAIR SERVICE		138 E BAYOU SHORE			LAFAYETTE	LA	70508	
CNH INDUSTRIAL CAPITAL PRODUCTIVITY PLUS		PO BOX 78004			PHOENIX	AZ	85062-8004	
COACH TRUCK & TRACTOR LLC		406 SENATOR STREET			CONNEAUT	OH	44030	
COAL COUNTY, OK	TREASURERS OFFICE	4 N. MAIN, SUITE 4			COALGATE	OK	74538	
COAL CTY	GINA MCNUTT, COAL COUNTY TREASURER	4 N. MAIN STREET, SUITE 4			COLGATE	OK	74538	
Coast, Randal		Address Redacted						
COASTAL ADS INC		PO BOX 9232			CORPUS CHRISTI	TX	78469	

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COASTAL CHEMICAL COMPANY LLC		5138 W YELLOWSTONE HWY	DEPARTMENT 2214		CASPER	WY	82604	
COASTAL COATING INC		PO BOX 161			HARVEY	LA	70059	
COASTAL DISTRIBUTORS INC		211 VENTURE BOULEVARD			HOUMA	LA	70360	
COASTAL FABRICATORS & RENTALS INC		PO BOX 1768			SCOTT	LA	70583	
COASTAL ICE INC		PO BOX 6809			KINGWOOD	TX	77325-6809	
COASTAL MACHINE & SUPPLY INC		4832 NORTHEAST EVANGELINE THRUWAY			CARENCRO	LA	70520	
COASTAL MACHINE TOOL COMPANY		PO BOX 68			FULSHEAR	TX	77441	
COASTAL MECHANICAL CONTRACTORS INC		318 VENTURE BOULEVARD			HOUMA	LA	70360	
COASTAL POWER & EQUIPMENT LLC		10223 BROADWAY STREET	SUITE 310		PEARLAND	TX	77584	
COASTAL RISK SERVICES LLC		901 WEST CONGRESS STREET			LAFAYETTE	LA	70501	
COASTAL TIMBERS INC		1310 JANE STREET			NEW IBERIA	LA	70563	
Coates, Austin L		Address Redacted						
COATS, RYAN		Address Redacted						
COBALT ENVIRONMENTAL SOLUTIONS LLC		PO BOX 1266			ARDMORE	OK	73402	
COBB, DANNY		Address Redacted						
Cobb, Francis Dean		Address Redacted						
Cobb, Michael Dean		Address Redacted						
Cobbina, Joe W		Address Redacted						
Cobio, Inocente Anthony		Address Redacted						
COBLACO SERVICES INC		PO BOX 609			HENDERSON	CO	80640	
COBORE PARTNERSHIP LTD		1717 BRITTMOORE ROAD			HOUSTON	TX	77043	
COBURN SUPPLY COMPANY INC		PO BOX 46179			HOUSTON	TX	77210-6179	
COBURN SUPPLY COMPANY INC		PO BOX99001			DENHAM SPRINGS	LA	70727-9001	
COCA COLA BOTTLING CO HIGH COUNTRY		2150 COCA-COLA LANE			RAPID CITY	SD	57702	
COCA COLA SOUTHWEST BEVERAGES LLC		14185 DALLAS PARKWAY #1300			DALLAS	TX	75254	
COCHRAN SCALES INC		3210 NORTHEAST EVANGELINE THRUWAY			LAFAYETTE	LA	70507	
Cochran, Michael D		Address Redacted						
Cochran, Travis Jay		Address Redacted						
CODY BAGWILL		Address Redacted						
CODY ECKEL		Address Redacted						
CODY H PERINI		Address Redacted						
COE MAKINNEY		Address Redacted						
COEN ENERGY LLC		1045 WEST CHESTNUT STREET			WASHINGTON	PA	15301	
COFFEY MANUFACTURING LLC		711 MAJORS COURT			BAKERSFIELD	CA	93308	
Coffman, Kevin W		Address Redacted						
COG OPERATING LLC	ATTENTION ROYLESA BUTTS	601 WEST ILLINOIS AVENUE			MIDLAND	TX	79701	
COG OPERATING, L.L.C.	C/O COTTON BLEDSOE TIGHE & DAWSON	ATTN AARON DORFNER	P.O. BOX 2775		MIDLAND	TX	79702	
COGENCY GLOBAL INC		PO BOX 3168			HICKSVILLE	NY	11802	
Cohens, Charthur De Grover		Address Redacted						
COHN & GREGORY SUPPLY LLC		PO BOX 671435			DALLAS	TX	75267	
COHN & GREGORY SUPPLY LLC		PO BOX 7419			FT WORTH	TX	76117-0419	
COIL WINDING SPECIALIST		353 WEST GROVE AVENUE			ORANGE	CA	92865	

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COILDATA LLC		2040 N LOOP 336 WEST NO 107			CONROE	TX	77304	
COILING TECHNOLOGIES INC		7777 WRIGHT ROAD, ATTN ACCTS RECEIVABLE			HOUSTON	TX	77041	
COJUN LLC/MAPLE OIL TOOLS		15814 CHAMPION FOREST DRIVE	SUITE 79		SPRING	TX	77379	
COLBERT, SPENCER		Address Redacted						
Colbert, Steven S		Address Redacted						
Colchado, Abel		Address Redacted						
COLE PARMER INSTRUMENT COMPANY		13927 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
Cole, Brian Dewayne		Address Redacted						
Cole, Chris E		Address Redacted						
Cole, Franklin Glenn		Address Redacted						
Cole, James E.		Address Redacted						
Cole, Jonathan Bradley		Address Redacted						
Cole, Joshua Dean		Address Redacted						
Cole, Michael S		Address Redacted						
Colella, Matthew C		Address Redacted						
Coleman, Anthony B		Address Redacted						
Coleman, Craig E		Address Redacted						
Coleman, Jamie		Address Redacted						
Coleman, John Wesley		Address Redacted						
Coleman, Joseph F		Address Redacted						
Coleman, Kyle Edward		Address Redacted						
Coleman, Terrill V		Address Redacted						
Coley, Byron		Address Redacted						
Colin, Marcos		Address Redacted						
Collard, Michael Sam		Address Redacted						
Collateta, Dylan		Address Redacted						
Collazo, Ruben		Address Redacted						
COLLECTOR, CLAIBORNE PAISH SALES TAX DEPT	WANDA CLEMENT	415 EAST MAIN ST.	P.O. BOX 600		HOMER	LA	71040-0600	
COLLECTOR, CLAIBORNE PARISH SALES TAX DEPT		PO Box 600			HOMER	LA	71040	
COLLEGE STATION AUTO PARTS INC	NAPA AUTO PARTS	2790 OSBORN LANE			BRYAN	TX	77803	
Collett, Pamela Ann		Address Redacted						
Colley, Daniel Michael		Address Redacted						
Collingwood, James A		Address Redacted						
Collins, Armand DeShawn		Address Redacted						
Collins, Charles Allan		Address Redacted						
Collins, George Thomas		Address Redacted						
Collins, Leonard		Address Redacted						
Collins, Matthew Wayne		Address Redacted						
Collins, Shaun Duane		Address Redacted						
COLLINSVILLE ISD SCHOLARSHIP FUND		PO BOX 595			COLLINSVILLE	TX	76233	
COLLOM, RAY		Address Redacted						
COLOMB, GARRY		Address Redacted						
COLON, ELIGIO		Address Redacted						
COLORADO		PO BOX 17087			DENVER	CO	80217-0087	
COLORADO ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	RALPH L CARR COLORADO JUDICIAL BUILDING	1300 BROADWAY, 10TH FL		DENVER	CO	80203	
COLORADO BRAKE & SUPPLY INC		5001 E 52ND AVENUE			COMMERCE CITY	CO	80022	
COLORADO BY AIR LLC		PO BOX 1000			SALIDA	CO	81201	

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COLORADO DEPARTMENT OF LABOR	DIVISION OF OIL & PUBLIC SAFETY	PO BOX 628			DENVER	CO	80201-0628	
COLORADO DEPARTMENT OF REVENUE	ATTN EXECUTIVE DIRECTORS OFFICE (PHYSICAL ADDRESS)	PO BOX 17087			DENVER	CO	80217-0087	
Colorado Department of Revenue	Executive Directors Office (Physical Address)	PO Box 17087			Denver	CO	80217-0087	
COLORADO DEPARTMENT OF REVENUE		PO BOX 17087			DENVER	CO	80217-0087	
COLORADO DEPARTMENT OF REVENUE		1375 SHERMAN STREET	1375 SHERMAN STREET		DENVER	CO	80203	
COLORADO DEPARTMENT OF REVENUE		1375 SHERMAN STREET			DENVER	CO	80203	
COLORADO DEPARTMENT OF REVENUE		1881 PIERCE STREET			LAKEWOOD	CO	80214	
COLORADO DEPARTMENT OF REVENUE		ROOM 504, 1375 SHERMAN STREET			DENVER	CO	80261	
COLORADO DEPARTMENT OF REVENUE					DENVER	CO	80261-0009	
COLORADO DEPARTMENT OF REVENUE		1375 SHERMAN STREET			DENVER	CO	80261-0008	
COLORADO DEPT OF HEALTH & ENVIRONMENT		4300 CHERRY CREEK DR SOUTH			DENVER	CO	80246-1530	
COLORADO DEPT OF PUBLIC HEALTH & ENVIRONMENT		4300 CHERRY CREEK DR SOUTH	ASD-AR-B1		DENVER	CO	80246-1530	
COLORADO DEPT OF REVENUE	ATTN EXECUTIVE DIRECTORS OFFICE (PHYSICAL ADDRESS)	1375 SHERMAN ST			DENVER	CO	80261-0004	
Colorado Dept of Revenue	Executive Directors Office (Physical Address)	1375 Sherman St			Denver	CO	80261-0004	
COLORADO DEPT OF REVENUE		PO Box 17087			DENVER	CO	80217-0087	
COLORADO DEPT OF REVENUE		1375 SHERMAN STREET			DENVER	CO	80203	
COLORADO ENERGY RESOURCES LLC		2850 MCCLELLAND DRIVE	SUITE 2400		FORT COLLINS	CO	80525	
COLORADO MOTOR CARRIER ASSOCIATION		4060 ELATI ST			DENVER	CO	80216	
COLORADO OIL & GAS ASSOCIATION		DBA COGA, 1800 GLENARM PLACE, SUITE 1100			DENVER	CO	80202	
COLORADO OIL & GAS CONSERVATION COMMISSION		818 TAUGHENBAUGH BLVD	SUITE 103		RIFLE	CO	81650	
COLORADO OIL & GAS CONSERVATION COMMISSION		1120 LINCOLN STREET	SUITE 801		DENVER	CO	80203	
COLORADO PRINT CONNECTIONS INC		1567 SKYWAY DRIVE	UNIT D		LONGMONT	CO	80504	
COLORADO ROCKIES BASEBALL CLUB LTD		2001 BLAKE STREET			DENVER	CO	80205	
COLORADO STATE BOARD OF LAND COMMISSIONERS		360 OAK AVENUE SUITE 110			EATON	CO	80615	
COLORADO STATE TREASURER	COLORADO DEPARTMENT OF LABOR & EMPLOYMENT UNEMPLOYMENT INSURANCE EMPLOYER SERVICES	PO BOX 8789			DENVER	CO	80201-8789	
COLORADO WEST FIRE EXTINGUISHERS LLC		PO BOX 309			RIFLE	CO	81650	
Colter, Ernie Don		Address Redacted						
COLUMBIA COUNTY, AR	ATTN SELENA R BLAIR, COUNTY TREASURER	101 BOUNDARY STREET, SUITE 103			MAGNOLIA	AR	71753	

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COLUMBIA CTY	RACHEL WALLER	101 BOUNDARY, SUITE 104			MAGNOLIA	AR	71753	
COLUMBIA GAS OF OHIO		200 CIVIC CENTER DRIVE			COLUMBUS	OH	43215	
COLUMBIA GAS OF OHIO		290 W NATIONWIDE BLVD			COLUMBUS	OH	43215-2561	
COLUMBIA GAS OF OHIO INC		PO BOX 4629			CAROL STREAM	IL	60197	
COLUMBIA GAS OF PENNSYLVANIA		PO BOX 70285			PHILADELPHIA	PA	17176-0285	
COLUMBIA GAS OF PENNSYLVANIA		1600 COLONY RD			YORK	PA	17408	
COLUMBIA GAS OF PENNSYLVANIA INC		PO BOX 742537			CINCINNATI	OH	45274-2537	
COLUMBIA GAS OF PENNSYLVANIA INC		121 CHAMPION WAY			CANONSBURG	PA	15317	
COLUMBINE CONNECTORS		1822 SKYWAY DRIVE L			LONGMONT	CO	80504	
Colunga, Adrian		Address Redacted						
Colvard, Timothy C		Address Redacted						
COLVIN, BRYAN		Address Redacted						
COLVIN, HOMER		Address Redacted						
Colwell, Bradley J		Address Redacted						
Colwell, Tyler Joseph		Address Redacted						
COMANCHE COUNTY, OK	ATTN RHONDA BRANTLEY, TREASURER	315 SW 5TH STREET, SUITE 300			LAWTON	OK	73501	
Comb, Danny		Address Redacted						
Comb, Rene P		Address Redacted						
COMBILIFT DEPOT		11530 HUFSMITH KUYKENDALL ROAD			TOMBALL	TX	77375	
Combs, Nathan Kyle		Address Redacted						
COMCAST		1701 JFK BOULEVARD			PHILADELPHIA	PA	19103	
Comcast Business		1701 JFK Boulevard			Philadelphia	PA	19103	
COMCAST CABLE	ACCOUNT 8993212830147859	PO BOX 70219			PHILADELPHIA	PA	19176-0219	
COMCAST CABLE		1701 JOHN F KENNEDY BLVD			PHILADELPHIA	PA	19103	
Comcast Cable		1701 JFK Boulevard			Philadelphia	PA	19103	
COMCAST CABLE COMMUNICATIONS MANAGEMENT LLC		PO BOX 660618			DALLAS	TX	75266-0618	
COMDATA INC		PO BOX 100647			ATLANTA	GA	30384-0647	
COMDATA INC		PO BOX 548			BRENTWOOD	TN	37024	
COMDATA NETWORK INC	CASH BALANCING DEPARTMENT	5301 MARYLAND WAY			BRENTWOOD	TN	37027	
COMDATA UNIVERSAL MASTERCARD		1001 SERVICE ROAD EAST HIGHWAY 190, SUITE 200			COVINGTON	LA	70433	
Comeau, Alison Joi		Address Redacted						
Comeau, Dennis Wayne		Address Redacted						
Comeau, Douglas Wayne		Address Redacted						
Comeaux, Bobby R		Address Redacted						
Comeaux, Derick Wade		Address Redacted						
Comeaux, Jeremy		Address Redacted						
Comeaux, Kristie Ann		Address Redacted						
Comeaux, Larry J		Address Redacted						
Comeaux, Nicholas		Address Redacted						
Comeaux, Ronald J		Address Redacted						
Comeaux, Spencer J		Address Redacted						
Comer, Andy E		Address Redacted						
COMFORT INN		146 HERITAGE PARKWAY			BROUSSARD	LA	70518	
COMFORT INN		4300 STATE ROUTE 51 SOUTH			BELLE VERNON	PA	15012	
COMFORT SUITES HOUSTON		11440 CLAY ROAD			HOUSTON	TX	77041	

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COMITT WELL SOLUTIONS LLC		1411 VAZNDER WILT LANE			KATY	TX	77449	
COMMAND TUBULAR PRODUCTS		18911 WEST INDUSTRIAL PARKWAY			NEW CANEY	TX	77357	
Commander, William K		Address Redacted						
COMMERCIAL DISTRIBUTING		2013 SOUTHEAST 18TH STREET			OKLAHOMA CITY	OK	73129	
COMMERCIAL DISTRIBUTING INC DBA CDI		2013 SE 18TH STREET			OKLAHOMA CITY	OK	73129	
COMMERCIAL ICE MACHINE COMPANY		501 EAST 2ND STREET			ODESSA	TX	79761	
COMMERCIAL LUBRICATORS		1350 EXCHANGE AVENUE			OKLAHOMA CITY	OK	73108	
COMMERCIAL SIGNS		1123 ST CHARLES STREET			HOUMA	LA	70360	
COMMERCIAL TIRE SERVICE INC		PO BOX 3268			GRAND JUNCTION	CO	81502	
COMMISSIONER OF TAXATION AND FINANCE		PO BOX 15166			ALBANY	NY	12212-5166	
COMMONWEALTH OF PENNSYLVANIA	ATTN BUREAU OF UNCLAIMED PROPERTY	1101 SOUTH FRONT STREET	4TH FLOOR RIVERFRONT OFFICE CENTER		HARRISBURG	PA	17104-2516	
Commonwealth of Pennsylvania	Bureau of Unclaimed Property	1101 South Front Street	4th Floor Riverfront Office Center		Harrisburg	PA	17104-2516	
COMMONWEALTH OF PENNSYLVANIA		OUCTS/FAS	333 MARKET STREET 16TH FLOOR		HARRISBURG	PA	17101-2236	
COMMONWEALTH OF PENNSYLVANIA		PO BOX 8550			HARRISBURG	PA	17105-8550	
COMMUNICATION PARTNERS INC		855 SW YATES DRIVE, SUITE 202			BEND	OR	97702	
COMMUNICATION TECHNOLOGIES INC		1900 ELK STREET			ROCK SPRINGS	WY	82901	
COMMUNITY COFFEE COMPANY LLC		PO BOX 679510			DALLAS	TX	75267-9510	
COMMUNITY COFFEE COMPANY LLC		PO BOX 919149			DALLAS	TX	75391-9149	
COMMUNITY COUNTS OF COLORADO INC		PO BOX 218			SILT	CO	81652	
COMPASS INSTRUMENTATION INC		PO BOX 1644			CLYDE	TX	79510	
Compean, Mario		Address Redacted						
COMPENSATION ADVISORY PARTNERS LLC		14TH FLOOR, 1133 AVENUE OF THE AMERICAS			NEW YORK	NY	10036	
COMPETITION TRAILERS		2000 FM 3135 E			HENDERSON	TX	75652	
COMPLETE AUTO & TRUCK PARTS		5010 E MT HOUSTON ROAD			HOUSTON	TX	77093	
COMPLETE DOOR SYSTEMS INC		8100 DAHLIA STREET BUILDING 4			HENDERSON	CO	80640	
COMPLETE NETWORK MANAGEMENT INC		649 ENTERPRISE DRIVE			HOUMA	LA	70360	
COMPLETE OCCUPATIONAL HEALTH SERVICES LLC		13554 HIGHWAY 3235			LAROSE	AL	70373	
COMPLETE SAFETY SOLUTIONS LLC		108 KOL DRIVE			BROUSSARD	LA	70518	
COMPLETION OIL TOOLS INC		PO BOX 985			ENID	OK	73702	
COMPRESSED AIR SYSTEMS LLC		PO BOX 73278			CLEVELAND	OH	44193	
COMPSYCH CORPORATION		455 NORTH CITYFRONT PLAZA DRIVE			CHICAGO	IL	60611-5322	
COMPTANK CORPORATION		15124 LONGWOODS RD HWY 2			BOTHWELL	ON	N0P IC0	CANADA
COMPTON ELECTRIC CO		PO BOX 555			MCALESTER	OK	74502	
COMPTON WAREHOUSE		PO BOX 1097			MENARD	TX	76859	

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COMPTROLLER OF PUBLIC ACCOUNTS		111 EAST 17TH STREET			AUSTIN	TX	78711	
COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 149361			AUSTIN	TX	78714-9361	
COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 149354			AUSTIN	TX	78714-9354	
COMPTROLLER OF PUBLIC ACCOUNTS		111 EAST 17TH STREET			AUSTIN	TX	78774-0100	
COMPTROLLER OF PUBLIC ACCOUNTS OF THE STATE OF TX		111 EAST 17TH STREET			AUSTIN	TX	78711-1440	
COMSOL INC	ATTENTION ACCOUNTS RECEIVABLE	100 DISTRICT AVENUE			BURLINGTON	MA	01803	
Conant, James		Address Redacted						
CONCENTRA MEDICAL CENTER		NO 150, 1818 E SKY HARBOR CIRCLE N			PHOENIX	AZ	85034-3407	
CONCENTRA MEDICAL CENTERS		9330 SOUTH UNIVERSITY BOULEVARD	SUITES 100 & 120		HIGHLANDS RANCH	CO	80126	
CONCENTRA MEDICAL CENTERS		PO BOX 8750			ELKRIDGE	MD	21075	
CONCENTRA MEDICAL CENTERS		PO BOX 9005			ADDISON	TX	75001	
CONCENTRIC PIPE & TOOL RENTALS LLC		DEPARTMENT 2200, PO BOX 122200			DALLAS	TX	75312-2200	
CONCENTRIC PIPE & TOOL RENTALS LLC		PO BOX 122200, DEPARTMENT 2200			DALLAS	TX	75312-2200	
CONCENTRIC PIPE & TOOL RENTALS LLC		PO BOX 122114	DEPARTMENT 2114		DALLAS	TX	75312-2114	
CONCEPT ELECTRONICS INC		6243 RENOIR AVENUE			BATON ROUGE	LA	70806	
CONCHO RESOURCES INC.		600 W. ILLINOIS AVENUE			MIDLAND	TX	79701	
CONCUR TECHNOLOGIES INC		62157 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
Condon, James M		Address Redacted						
Condra, Blair A		Address Redacted						
Conejo, Adrian		Address Redacted						
Conery, Stephen Francis		Address Redacted						
CONFLUENCE DJ LLC		1001 17TH STREET	SUITE 1250		DENVER	CO	80202	
CONFLUENCE DJ LLC		1670 BROADWAY	SUITE 2000		DENVER	CO	80202	
CONGLOBAL INDUSTRIES LLC		32872 COLLECTION CENTER DRIVE			CHICAGO	IL	60693-0328	
Conley, Jermane Tony		Address Redacted						
Connally, Brian K		Address Redacted						
CONNECTION LINE CLEANING SERVICES		PO BOX 50312			CASPER	WY	82605	
CONNECTOR SPECIALISTS INC		PO BOX 8988			MANDEVILLE	LA	70470	
Connelly, Coleman William		Address Redacted						
CONNER INDUSTRIES INC		PO BOX 200298			DALLAS	TX	75320-0298	
Conner, Jeremy		Address Redacted						
Conner, Jerry L		Address Redacted						
Conner, Keith E		Address Redacted						
Conner, Kerry Blaine		Address Redacted						
CONNERS REPAIR SERVICE LLC		PO BOX 2572			MORGAN CITY	LA	70381	
CONNIE LANE		Address Redacted						
CONOCOPHILLIPS COMPANY		925 N. ELDRIDGE PARKWAY			HOUSTON	TX	77079	
CONOR F REEVES		Address Redacted						
CONRAD D MILLIRON		Address Redacted						
CONROE GOLF CARS		PO BOX 866			CONROE	TX	77305	
CONSILIO INC		1828 L STREET NW	SUITE 1070		WASHINGTON	DC	20036	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CONSILIO LLC		1828 L STREET NW	SUITE 1070		WASHINGTON	DC	20036	
CONSOL ENERGY INC.	CNX CENTER	1000 CONSOL ENERGY DRIVE, SUITE 100			CANONSBURG	PA	15317-6506	
CONSOLIDATED COMMUNICATIONS		PO BOX 66523			ST LOUIS	MO	63166-6523	
CONSOLIDATED COMMUNICATIONS		121 S 17TH ST			MATTOON	IL	61938-3915	
CONSOLIDATED ELECTRICAL DISTRIBUTORS INC	CAIN ELECTRIC SUPPLY	PO BOX 206562			DALLAS	TX	75320-6562	
CONSOLIDATED ELECTRICAL DISTRIBUTORS INC		PO BOX 206839			DALLAS	TX	75320-6839	
CONSOLIDATED ELECTRICAL DISTRIBUTORS INC		310 TOLEDO DRIVE			LAFAYETTE	LA	70506	
CONSOLIDATED RIG WORKS LP		6000 EAST BERRY STREET			FORT WORTH	TX	76119	
CONSOLIDATED TELCOM		PO BOX 1408			DICKINSON	ND	58602-1408	
CONSOLIDATED TELCOM		507 S MAIN AVE			DICKINSON	ND	58601	
CONSOLIDATED TRUCK PARTS & SERVICE LLC		PO BOX 2208			DECATUR	AL	35609-2208	
CONSOLIDATED WATERWORKS		8814 MAIN STREET			HOUMA	LA	70363	
Consolidated Waterworks 59279		8814 Main Street			Houma	LA	70363	
CONSOLIDATED WATERWORKS DIST NO 1		PO BOX 630	8814 MAIN ST		HOUMA	LA	70361	
Consolidated Waterworks Dist No 1		8814 Main St	PO Box 630		Houma	LA	70361	
CONSULATE GENERAL OF INDIA		4300 SCOTLAND ST			HOUSTON	TX	77007	
CONTACT INSTRUMENTS LTD		901 17 AVENUE			NISKU	AB	T9E 0G4	CANADA
CONTAINER & PACKAGING SUPPLY INC		1345 EAST STATE STREET			EAGLE	ID	83616	
CONTAINER CERTIFICATION & TESTING LLC		700 UNION LANDING RD			CINNAMINSON	NJ	08077	
CONTANGO OIL & GAS COMPANY		717 TEXAS AVENUE	SUITE 2900		HOUSTON	TX	77002	
CONTINENTAL ALLOYS & SERVICES LLC		PO BOX 677697, LOCATION 360			DALLAS	TX	75267-7697	
CONTINENTAL BATTERY COMPANY		4919 WOODALL STREET			DALLAS	TX	75247	
CONTINENTAL MANAGEMENT CO		302 N. INDEPENDENCE			ENID	OK	73702	
CONTINENTAL MANAGEMENT COMPANY LLC	HAMM CAPITAL	PO BOX 1295			OKLAHOMA CITY	OK	73101	
CONTINENTAL RESOURCES INC		PO BOX 269007			OKLAHOMA CITY	OK	73126	
CONTINENTAL RESOURCES, INC.		20 N. BROADWAY			OKLAHOMA CITY	OK	73102	
CONTINENTAL SUPPLY		PO BOX 458			AULT	CO	80610	
CONTINENTAL SUPPLY LLC		PO BOX 580			PHIL CAMPBELL	AL	35581	
CONTINENTAL TIRE THE AMERICAS LLC		PO BOX 745388			ATLANTA	GA	30374-5388	
Contreras, Jose A		Address Redacted						
Contreras, Steven		Address Redacted						
CONTROL FLOW INC		PO BOX 40788			HOUSTON	TX	77240-0788	
CONVERCENT INC		DEPARTMENT CH 17050			PALATINE	IL	60055-7050	
CONVERGENT INFORMATION SYSTEMS INC		10 AVENUE SOUTHWEST	SUITE 200 601		CALGARY	AB	T2R 0B2	CANADA
CONVERSE	CONVERSE COUNTY TREASURER	107 N 5TH STREET, SUITE 129			DOUGLAS	WY	82633	
CONVERSE COUNTY TREASURER		107 NORTH 5TH STREET	SUITE 129		DOUGLAS	WY	82633	
CONVERSE COUNTY WEED & PEST CONTROL DISTRICT		PO BOX 728	59 HWY 59		DOUGLAS	WY	82633	
CONVERSE COUNTY, WY	ATTN COUNTY TREASURER	107 N 5TH STREET, SUITE 129			DOUGLAS	WY	82633	
CONVERSE COUNTY, WY	ATTN DIXIE J. HUXTABLE, COUNTY ASSESSOR	107 N 5TH STREET, SUITE 126			DOUGLAS	WY	82633	
CONWAY CTY		117 S MOOSE ST # 106			MORRILTOM	AR	72110	

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Conway, Brian P		Address Redacted						
Conyers, Meredith Bartholomew		Address Redacted						
COOK YANCEY KING & GALLOWAY APLC		PO BOX 22260			SHREVEPORT	LA	71120-2260	
Cook, Christopher Noel		Address Redacted						
Cook, Clifford Ryan		Address Redacted						
Cook, Daniel O		Address Redacted						
Cook, Doyle Lee		Address Redacted						
COOK, HAROLD		Address Redacted						
Cook, Joseph Alan		Address Redacted						
Cook, Justin Lynn		Address Redacted						
Cook, Logan Taylor		Address Redacted						
COOK, LYNTON		Address Redacted						
Cook, Matthew Alan		Address Redacted						
Cook, Preston Kyle		Address Redacted						
Cook, Richard Vern		Address Redacted						
Cook, Richard W		Address Redacted						
Cook, Thomas Anthony		Address Redacted						
COOKE COUNTY APPRAISAL DISTRICT		201 NORTH DIXON			GAINSVILLE	TX	76240	
COOKE COUNTY APPRAISAL DISTRICT		201 NORTH DIXON			GAINESVILLE	TX	76240	
COOKE COUNTY ELECTRIC COOPERATIVE ASSOCIATION		PO BOX 530			MUENSTER	TX	76252-0530	
COOKE COUNTY, TX	ATTN COOKE COUNTY APPRAISAL DISTRICT	201 N. DIXON STREET			GAINESVILLE	TX	76240	
COOKE COUNTY, TX	ATTN COOKE COUNTY TREASURER/INVESTMENT OFFICE	COOKE COUNTY COURTHOUSE	101 SOUTH DIXON		GAINESVILLE	TX	76240	
Cooke, Marsha M		Address Redacted						
Cooksey, James Leroy		Address Redacted						
COOLANTS PLUS INC		2570 VAN HOOK AVENUE			HAMILTON	OH	45015	
Cooley, Matthew D		Address Redacted						
Coombs, Roger D		Address Redacted						
Coomes, Colin		Address Redacted						
Coon, Timothy William		Address Redacted						
COOPER & ASSOCIATES		187 LOWNSDALE AVENUE			AKRON	OH	44313	
COOPER CROUSE HINDS MTL INC		28376 NETWORK PLACE			CHICAGO	IL	60673-1283	
COOPER MANUFACTURING & SUPPLY INC		PO BOX 16573			LAKE CHARLES	LA	70616	
Cooper, Albert Lee		Address Redacted						
Cooper, Annette Carol		Address Redacted						
Cooper, Antonio		Address Redacted						
COOPER, COLIN		Address Redacted						
Cooper, Darryl D		Address Redacted						
Cooper, John R		Address Redacted						
Cooper, Michael L		Address Redacted						
COOPER, RONALD		Address Redacted						
COOPER, RONALD L		Address Redacted						
Cooper, Sharon		Address Redacted						
Cooper, Ty A		Address Redacted						
COORSTEK INC		DEPARTMENT 1515			DENVER	CO	80291-1515	
Copas, Jeremy P		Address Redacted						
Cope, Pamela		Address Redacted						

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Copeland, Royce		Address Redacted						
Copell, Tristan Michol		Address Redacted						
Copenhaver, Julie Warner		Address Redacted						
Copland, Steven		Address Redacted						
COPPER STATE RUBBER INC		14141 SOUTH WAYSIDE DRIVE			HOUSTON	TX	77048	
Coppler, Andrew Winston		Address Redacted						
COPRO GARAGE DOORS INC		6 EAST DAKOTA PARKWAY			WILLISTON	ND	58801	
COPY & CAMERA TECHNOLOGIES INC		PO BOX 2067			LAFAYETTE	LA	70502	
COPY SOURCE 1 LLC		6703 CHIMNEY ROCK ROAD			BELLAIRE	TX	77401	
COPYFAX OF LOUISIANA INC		3920 HIGHWAY 90 EAST			BROUSSARD	LA	70518	
COPYNET LLC		PO BOX 9951			NEW IBERIA	LA	70562	
COR PRO SYSTEMS OPERATING LTD		10555 WEST LITTLE YORK ROAD			HOUSTON	TX	77041-4043	
Corace, Cathy A.		Address Redacted						
CORALINA RANCH		Address Redacted						
CORCENTRIC LLC		62861 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
CORDOVA HAULING LLC		11736 HELENA STREET			COMMERCE CITY	CO	80022	
Cordova, Gilbert X		Address Redacted						
Cordova, Phillip Jared		Address Redacted						
CORE LABORATORIES LP		PO BOX 841787			DALLAS	TX	75284-1787	
CORE LIFTING OF LAFAYETTE LLC		PO BOX 353			BELLE CHASSE	LA	70037	
CORE LIFTING OF ODESSA LLC		PO BOX 711			BELLE CHASSE	LA	70037	
COREY SLY ELECTRICAL SERVICE INC		1406 COTTON FLAT ROAD			MIDLAND	TX	79701	
Corliss, Lucius		Address Redacted						
Cormier, Brandon Anthony		Address Redacted						
Cormier, Brandon M		Address Redacted						
Cormier, Donavon		Address Redacted						
Cormier, Johnathan N		Address Redacted						
Cormier, Johnny		Address Redacted						
Cormier, Michelle		Address Redacted						
Cormier, Rickey L		Address Redacted						
Cormier, Sierra Elizabeth		Address Redacted						
Cormier, Stephan J		Address Redacted						
Cormier, Trent Austin		Address Redacted						
Cormier, Trey Joseph		Address Redacted						
Cormier, Troy M		Address Redacted						
Cormier, Tyler Christopher		Address Redacted						
Cornejo, Inez Kelly		Address Redacted						
Cornejo, Myra Ann		Address Redacted						
Cornelious, Michael Wayne		Address Redacted						
CORNELIUS FLORIST		PO BOX 924675			HOUSTON	TX	77292	
Cornforth, Tommy		Address Redacted						
Corona, Jesse		Address Redacted						
Coronado, Mike		Address Redacted						
CORPORATE HOSPITALITY SERVICES LLC		125 E JOHN CARPENTER FREEWAY SUITE	SUITE 1050		IRVING	TX	75062	
CORPORATE IMAGING SOLUTIONS		PO BOX 2070			MISSION VIEJO	CA	92690	
CORPORATE MACHINE & EQUIPMENT LLC		PO BOX 746			BROUSSARD	LA	70518	
CORPORATE RISK HOLDINGS III INC	HIRERIGHT LLC	PO BOX 847891			DALLAS	TX	75284-7891	
CORPORATE SERVICES LLC		3801 PLAZA TOWER DRIVE			BATON ROUGE	LA	70816-4353	
Corprue, Travis		Address Redacted						

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CORPTAX INC		2100 EAST LAKE COOK ROAD	SUITE 800		BUFFALO GROVE	IL	60089	
CORPUS CHRISTI GASKET & FASTENER INC		PO BOX 4074			CORPUS CHRISTI	TX	78469	
CORPUS CHRISTI, TX	TEXAS DEPARTMENT OF TRANSPORTATION, CORPUS CHRISTI DISTRICT	1701 S. PADRE ISLAND DRIVE			CORPUS CHRISTI	TX	78416	
Corral, Luis Raul		Address Redacted						
Corrales, Kianna Estrada		Address Redacted						
Correa Monserrate, Emmanuel Jose		Address Redacted						
CORRECYCLING INC		739 3RD AVENUE			GRAND JUNCTION	CO	81501	
CORROSION TESTING SERVICES		895 ARDMORE HIGHWAY			TAFT	TN	38488	
CORTEC FLUID CONTROL		208 EQUITY BOULEVARD			HOUMA	LA	70360	
Cortes, Falco Bravo		Address Redacted						
CORTEX BUSINESS SOLUTIONS USA LLC		PO BOX 675035			DALLAS	TX	75267-5035	
Cortez Carrillo, Jeremy Efrain		Address Redacted						
Cortez Leon, Hector M		Address Redacted						
Cortez, Alejandro		Address Redacted						
Cortez, Amy Blanchard		Address Redacted						
Cortez, Arthur Joe		Address Redacted						
Cortez, Jonathon Brandon		Address Redacted						
Cortez, Thomas Carlos		Address Redacted						
CORTHELL TRANSPORTATION LLC		443 VALLEY VIEW LANE LOT 30			ROCK SPRINGS	WY	82901	
Cortright, Dennis James		Address Redacted						
CORVUS OF NEW ORLEANS LLC		815 WEST WEED STREET			CHICAGO	IL	60642	
CORY L GOAD		Address Redacted						
CORY W CUMMINGS		Address Redacted						
CORY WADE MELTON		Address Redacted						
COSEN INTERNATIONAL INC		4527 DWIGHT EVANS ROAD			CHARLOTTE	NC	28217	
COSMIC PETRO SERVICES PVT LTD		HOUSE #1247, STREET # 3G	SECTOR G-10/4		ISLAMABAD		44000	PAKISTAN
COSTELLO, JENNIFER		Address Redacted						
COTECH IRM SERVICES INC	SALLYPORT COMMERCIAL FINANCE LLC	PO BOX 4776 #100			HOUSTON	TX	77210-4776	
COTHERNS TANKER INSPECTIONS LLC		PO BOX 1018			CALDWELL	TX	77836	
COTHRAN INVESTMENTS LLC		2313 NORTH BROADWAY			ADA	OK	74820	
Cotoio, Michael		Address Redacted						
COTTONWOOD RV PARK		2177 COUNTY STREET 2920			CHICKASHA	OK	73018	
COUGAR CLEANING EQUIPMENT		3206 EAST SLATON ROAD			LUBBOCK	TX	79404	
COUGAR CLEANING EQUIPMENT LLC		PO BOX 13985			ODESSA	TX	79768	
COUGAR DRILLING SOLUTIONS		7319 17TH ST.			EDMONTON	AB	T6P 1P1	CANADA
COUGAR PALLET INC		13417 ALDINE WESTFIELD			HOUSTON	TX	77039	
Coulter, John Michael		Address Redacted						
COUNCIL DEVELOPMENT COMPANY LLC		233 GENERAL PATTON AVENUE			MANDEVILLE	LA	70471	
COUNTRY GAS INC		PO BOX 1199			CORTEZ	CO	81321	
COUNTRY INN & SUITES		5806 I 27			LUBBOCK	TX	79404	
COUNTRY JOHNS		PO BOX 27			GILL	CO	80624	
COUNTRY TRUCK & AUTO LLC		13030 CR 20			FORT LUPTON	CO	80621	
COUNTY HAULING		111 CONNER LANE			BELLE VERNON	PA	15012	
COUNTY OF ROUTT		136 6TH STREET			STEAMBOAT SPRINGS	CO	80477	

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COUNTY OFFICE SUPPLY & EQUIPMENT INC		PO BOX 67			WYSOX	PA	18854	
Courteaux, Shane		Address Redacted						
COURTENAY STARKS	c/o LAW OFFICE OF ALAN KANSAS	Address Redacted						
COURTENAY STARKS		Address Redacted						
COURTESY CHEVROLET CADILLAC		PO BOX 61130			LAFAYETTE	LA	70596	
COURTESY FORD		PO BOX 160			BREAUX BRIDGE	LA	70517	
COURTNEY J FONTENOT		Address Redacted						
COURTNEYS THRIFTYWAY PHARMACY OF ARNAUDVILLE		PO BOX 280			ARNAUDVILLE	LA	70512	
COURTROOM CONCEPTS LLC		2925 RICHMOND AVENUE	SUITE 1550		HOUSTON	TX	77098	
Courts, Curley J		Address Redacted						
COURTYARD BY MARRIOTT		1800 TANGER BOULEVARD			WASHINGTON	PA	15301	
Courville, Brenda D		Address Redacted						
Courville, Dexter		Address Redacted						
Courville, Hoyt M		Address Redacted						
COURVILLE, STEVEN		Address Redacted						
Courville, Steven J		Address Redacted						
Courville, Willis		Address Redacted						
Cousins, Erika J		Address Redacted						
Couvillion, Chelsea Lacour		Address Redacted						
Covarrubias, Javier		Address Redacted						
COVE STAKE & WOOD PRODUCTS INC		1434 CURRYVILLE RD			MARTINSBURG	PA	16662	
COVENANT TESTING TECHNOLOGIES LLC		2914-3246 N COUNTY RD 1140			MIDLAND	TX	79705	
COVIA HOLDINGS CORPORATION		3 SUMMIT PARK DRIVE	SUITE 700		INDEPENDENCE	OH	44131	
COVIANT SOFTWARE LLC		5804 BABCOCK ROAD NO 151			SAN ANTONIO	TX	78240	
Covington, James Lee		Address Redacted						
Cowan, Cody Lynn		Address Redacted						
Cowan, James Vance		Address Redacted						
COWBOYS STADIUM LP		PO BOX 840047			DALLAS	TX	75284-0047	
Cowdin, Chevis Kalajmier		Address Redacted						
Cowley County, KS	Treasurers Office	321 E 10th Ave.	321 E 10th Ave.		Winfield	KS	67156	
COWLEY COUNTY, KS	TREASURERS OFFICE	321 E 10TH AVE.			WINFIELD	KS	67156	
Cowley, William B		Address Redacted						
COWSER TIRE & SERVICE		1700 NORTHEAST LOOP 820			FORT WORTH	TX	76106	
COX BUSINESS		PO BOX 248851			OKLAHOMA CITY	OK	73124-8851	
COX COMMUNICATIONS		6205-B PEACHTREE DUNWOODY ROAD NE			ATLANTA	GA	30328	
COX COMMUNICATIONS INC		PO BOX 248851			OKLAHOMA CITY	OK	73124-8851	
COX COMMUNICATIONS INC		PO BOX 60001			NEW ORLEANS	LA	70160-0001	
Cox Communications Inc		6205-B Peachtree Dunwoody Road NE			Atlanta	GA	30328	
COX WATER WELL SERVICE INC		252396 EAST 770 ROAD			WATONGA	OK	73772	
Cox, Andrew		Address Redacted						
Cox, Corbin Nathaniel		Address Redacted						
Cox, Corey Jay		Address Redacted						
Cox, Gregory D		Address Redacted						
COX, JASON		Address Redacted						
COX, LINDA		Address Redacted						
Cox, Raleigh Jackson		Address Redacted						

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Cox, Ryan D		Address Redacted						
Cox-Cinco, Petra D		Address Redacted						
Cox-Pinion, Michael L		Address Redacted						
COY A HENDRIX		Address Redacted						
Coykendall, William J		Address Redacted						
COYLE ELECTRIC INC		PO BOX 177			BOWMAN	ND	58623	
CP MACHINE INC		3534 20TH AVENUE WEST			WILLISTON	ND	58801	
CPRP SERVICES LLC		PO BOX 3668			TULSA	OK	74101-3668	
CPS OIL & GAS EQUIPMENTS PVT LTD		UNIT 23-28 PARMAR TECHNO CENTER	PHASE V PELHAR VILLAGE VASAI E				401208	INDIA
CR OILFIELD SERVICES INC		PO BOX 727			WATONGA	OK	73772	
CR TOWING LLC		PO BOX 727			WATONGA	OK	73772	
Craddock, Steven Van		Address Redacted						
Cradduck, Donnie Earl		Address Redacted						
Craft, David Renato		Address Redacted						
CRAIG BIENVENUS AUTO REPAIR		144 NORTH HOLLYWOOD ROAD			HOUMA	LA	70364	
CRAIG STETSON		Address Redacted						
Craig, Douglas Clint		Address Redacted						
Craig, John L		Address Redacted						
Craig, Michael L		Address Redacted						
CRAIN CATON & JAMES PC		17TH FLOOR FIVE HOUSTON CENTER	1401 MCKINNEY STREET		HOUSTON	TX	77010-4035	
Crain, Jonathan Scott		Address Redacted						
CRANE 1 SERVICES INC		1027 BYERS ROAD			MIAMISBURG	OH	45342	
CRANE COUNTY TAX OFFICE		PO BOX 878			CRANE	TX	79731	
CRANE RENTAL DIVISION INC		5902 ALLISON ROAD			HOUSTON	TX	77048	
CRANE SOLUTIONS LLC		110 NE 124TH STREET			LAWTON	OK	73507	
CRANE TECH		PO BOX 4755			ODESSA	TX	79760-4755	
CRANE TECH		PO BOX 4755, 2384 W CATLIN ST.			ODESSA	TX	79760-4755	
CRANE WORLDWIDE LOGISTICS LLC		PO BOX 844174			DALLAS	TX	75284-4174	
CRANE WORLDWIDE LOGISTICS LLC		1500 RANKIN ROAD			HOUSTON	TX	77073	
CRANE WORLDWIDE LOGISTICS PTE LTD		11 TAMPINES CONCOURSE, 01 06 07			TAMPINES		52872	SINGAPORE
CRANE WORLDWIDE LOGISTICS S PTE LTD		11 TAMPINES CONCOURSE, UNITS 01-06 & 07						SINGAPORE
CRANETEK SERVICES LIMITED		UNIT 4, PREMIER INDUSTRIAL UNITS	CASTLE STREET	CASTLEPARK INDUSTRIAL ESTATE	ELLON		AB41 9RF	UNITED KINGDOM
CRANK SYSTEMS LLC		PO BOX 9046			BRIDGE CITY	LA	70094	
Crass, Preston Edward		Address Redacted						
CRATERS & FREIGHTERS		1417 EDWARDS AVENUE	SUITE B		NEW ORLEANS	LA	70123	
CRAVENS MAGOUIRK MECHANICAL LLC		3942 COUNTY ROAD 220			GAINESVILLE	TX	76240	
Cravins, Jimmy W		Address Redacted						
CRAWFORD CUSTOM CONSULTING INC		11139 CUTTER ROAD			MEADVILLE	PA	16335	
Crawford, Collin Anthony		Address Redacted						
Crawford, Damien Vinson		Address Redacted						
Crawford, Donald James		Address Redacted						
Crawford, Jay Benton		Address Redacted						
Crawford, Nathan Daniel		Address Redacted						
Crawford, Scotty		Address Redacted						

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CRAWLER HAULERS LLC		4626 D MOSS STREET			LAFAYETTE	LA	70507	
Crawley, Joshua A		Address Redacted						
Crayton, Don Elliott		Address Redacted						
CRC	ATTN FRED BUCK	5555 TRIANGLE PARKWAY	SUITE 400		ATLANTA	GA	30097	
CRC INC OF LAFAYETTE		PO BOX 80595			LAFAYETTE	LA	70508	
Credeur, Jason M		Address Redacted						
CREDEUR, KEVIN		Address Redacted						
CREDIT CARD CENTER		PO BOX 61750			NEW ORLEANS	LA	70161-1750	
CREIGHTON BROUSSARD		Address Redacted						
Creighton, James Alan		Address Redacted						
Crenshaw, Tyler Benjamin		Address Redacted						
CRESCENT DECAL SPECIALIST INC		1407 CARROLL STREET			KENNER	LA	70062	
CRESCENT GAGE & TOOL SALES INC		3809 MELCER DRIVE			ROWLETT	TX	75088	
CRESTONE PEAK RESOURCES OPERATING LLC		1801 CALIFORNIA STREET	SUITE 2500		DENVER	CO	80202	
CREW SUPPORT SERVICES II LLC		1509 W WALL STREET SUITE 114			MIDLAND	TX	79701	
CREW SUPPORT SOLUTIONS LLC		1509 W WALL STREET	SUITE 114		MIDLAND	TX	79701	
Crews, Christopher Dale		Address Redacted						
CRH COFFEE INC		10821 EAST 26TH STREET NORTH			WICHITA	KS	67226	
CRILE CONSOLIDATED INDUSTRIES INC		1086 JOLLY SCHOOL ROAD			WASHINGTON	PA	15301	
CRISP INDUSTRIES INC	BRIDGEPORT STEEL & SUPPLY COMPANY	PO BOX 326			BRIDGEPORT	TX	76426	
Crisp, Joseph Daniel		Address Redacted						
Criswell, Kenneth Alan		Address Redacted						
Criswell, Michael Allyn		Address Redacted						
CRITICAL START LLC		6860 NORTH DALLAS PARKWAY	SUITE 200		PLANO	TX	75024-4242	
Crochet, Casey J		Address Redacted						
Crocker, Daniel Joe		Address Redacted						
Crockett, Troy R		Address Redacted						
CROELL INC		PO BOX 430			NEW HAMPTON	IA	50659	
Crone, Harold Alan		Address Redacted						
Cronin, Raymond Scott		Address Redacted						
Crook, Clark Richard		Address Redacted						
Crook, Doug Leon		Address Redacted						
CROOK, JOYCE		Address Redacted						
CROOKS, JAMES		Address Redacted						
Crosby, Chad Nickolas		Address Redacted						
CROSBY, DUANE		Address Redacted						
Crosby, James A		Address Redacted						
Crosby, Michael Ryan		Address Redacted						
Crosley, Curtis L		Address Redacted						
Crosley, Nickolas		Address Redacted						
CROSS CLEANING SOLUTIONS LLC		PO BOX 1103			GLADEWATER	TX	75647	
CROSS COUNTRY INFRASTRUCTURE SERVICES INC		PO BOX 843851			KANSAS CITY	MO	64184-3851	
CROSS CUT SHREDDERS LLC		306 VENTURE BOULEVARD			HOUMA	LA	70360	
CROSS EQUIPMENT RENTALS LLC		1045 NORTHWEST JOHN JONES DRIVE			BURLESON	TX	76028-5153	
CROSS ROADS FABRICATION & MACHINE LLC		1003 WEST QUAIL LANE			CHICKASHA	OK	73018	
Cross, Daniel		Address Redacted						
Crossland, William		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CROSSOVER INC		PO BOX 54589			NEW ORLEANS	LA	70154	
CROSSROADS DIESEL SERVICE LLC		PO BOX 1482			DOUGLAS	WY	82633	
CROSSROADS TIRE SERVICE		8806 NORTH NAVARRO, SUITE 600-222			VICTORIA	TX	77904	
CROW BURLINGAME COMPANY		PO BOX 111			LITTLE ROCK	AR	72203-0111	
CROW CORPORATION		PO BOX 1928			TOMBALL	TX	77377	
CROW, CASEY		Address Redacted						
Crow, Daniel L		Address Redacted						
Crow, Dylan Scott		Address Redacted						
Crow, Justin M		Address Redacted						
Crowe, Jeremy W		Address Redacted						
Crowell, Tony Dewayne		Address Redacted						
CROWN DECAL PRINTERS INC		141 DECAL STREET			LAFAYETTE	LA	70508	
CROWN EQUIPMENT CORPORATION	DBA CROWN LIFT TRUCKS	PO BOX 641173			CINCINNATI	OH	45264-1173	
CROWN OILFIELD INSTRUMENTATION		PO BOX 790			MAURICE	LA	70555	
CROWN PRODUCTS INC	DEPT 1605	PO BOX 100			BIXBY	OK	74008-0100	
CROWN SUPPLY		380 28 ROAD			GRAND JUNCTION	CO	81501	
CROWN SUPPLY COMPANY		380 28 ROAD			GRAND JUNCTION	CO	81501	
CROWNQUEST OPERATING, LLC		PO BOX 53310			MIDLAND	TX	79710	
CROWNQUEST OPERATING, LLC		18 DESTA DR			MIDLAND	TX	79705	
Crowson, Stephanie Castille		Address Redacted						
CROXSON DESIGN INC		2806 KIPLING STREET			HOUSTON	TX	77098	
CRP 4X4 & AUTO ACCESSORIES		2102 9TH STREET BLDG B			GREELEY	CO	80631	
CRST SPECIALIZED TRANSPORTATION INC		PO BOX 71279			CHICAGO	IL	60694	
Crulee, Irby A		Address Redacted						
CRUM ELECTRIC SUPPLY COMPANY		1165 ENGLISH AVENUE			CASPER	WY	82601	
Crum, James Douglas		Address Redacted						
CRUMP & DEUTSCH PLLC		2825 WILCREST DRIVE	SUITE 216		HOUSTON	TX	77042	
Crump, Demario Dontra		Address Redacted						
CRUS OIL INC	CRUS OIL INC QUALCO	PO BOX 65438			SALT LAKE CITY	UT	84165-0438	
Cruse, Joshua Coy		Address Redacted						
CRUSH ENTERPRISES INC		1105 SOVERIGN ROW			OKLAHOMA CITY	OK	73108	
Cruz Gonzalez, Miguel		Address Redacted						
Cruz, Andri Josue		Address Redacted						
Cruz, Edgar Raul		Address Redacted						
Cruz, Ignacio A		Address Redacted						
Cruz, Ivan Anibal		Address Redacted						
Cruz, James		Address Redacted						
Cruz, Jesus		Address Redacted						
Cruz, Karel		Address Redacted						
Cruz, Noris Y		Address Redacted						
Cruz, Wenceslau		Address Redacted						
CRYSTAL AUTO SUPPLY		PO BOX 756			CARRIZO SPRINGS	TX	78834	
CRYSTAL MOUNTAIN LLC		DBA DIRECTIONAL FLUID DISPOSALS, 6801 S CAMILLE AVE			OKLAHOMA CITY	OK	73149	
CS & P TECHNOLOGIES LP		PO BOX 130			CYPRESS	TX	77410	
CS CONSULTING LLC		4151 TEN MILE ROAD			CASPER	WY	82604	
CS FORD LINCOLN LLC		1351 EARL RUDDER FREEWAYS			COLLEGE STATION	TX	77845	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
CS INC		4208 BALLOON PARK ROAD NE	BALLOON FIELD INDUSTRIAL PARK		ALBUQUERQUE	NM	87109-5802	
CSI COMPRESSCO OPERATING LLC		24955 INTERSTATE 45 NORTH			THE WOODLANDS	TX	77380	
CSI INC		PO BOX 8988			MANDEVILLE	LA	70470-8988	
CSI INC		112 ROW 1			LAFAYETTE	LA	70508	
CSI INSPECTION LLC		PO BOX 919363			DALLAS	TX	75391-9363	
CSR INC		1131 BLUME ROAD			ROSENBERG	TX	77471	
CSU INSPECTIONS & ASSOCIATED RECEIVABLES		PO BOX 16253			GREENVILLE	SC	29606	
CT LIEN SOLUTIONS		PO BOX 301133			DALLAS	TX	75303	
CT SPECIALIZED DOWNHOLE LTD		3705 S COUNTY ROAD 1210			MIDLAND	TX	79706	
CTI OF ACADIANA LLC		PO BOX 91180			LAFAYETTE	LA	70509	
CTS		13839 COLLECTION CENTER DRIVE			CHICAGO	IL	60693	
Cudo, Stetson Malcolm		Address Redacted						
Cuevas, Ben		Address Redacted						
Cuevas, Eutimio		Address Redacted						
Cuevas, Samuel		Address Redacted						
Cui, Scott N		Address Redacted						
CULBERSON COUNTY	MOLLY HERNANDEZ, TAX-ASSESSOR-COLLECTOR	300 LA CAVERNA DR.			VAN HORN	TX	79855-0668	
Culberson, Cletus Brian		Address Redacted						
CULLIGAN OF ACADIANA		PO BOX 60178			LAFAYETTE	LA	70596	
CULLIGAN OF CASPER		PO BOX 2406			KEARNEY	NE	68848	
CULLIGAN OF ENID		PO BOX 1309			ENID	OK	73702	
CULLIGAN SOFT WATER SERVICE COMPANY	DEPT 8532	PO BOX 77043			MINNEAPOLIS	MN	55480-7743	
Cullins, Dustin Blake		Address Redacted						
Cullop, Eric		Address Redacted						
CULPEPPER PLUMBING & AIR CONDITIONING		PO BOX 541			WHITESBORO	TX	76273	
CULTRIS SECURITY SYSTEMS INC	C/O AFA REDEMPTION CENTER	1646 WEST CHESTER PIKE SUITE 31			WEST CHESTER	PA	19382	
CULTRIS SECURITY SYSTEMS INC		1035 DAIRY ASHFORD SUITE 105			HOUSTON	TX	77079	
Culver, Joshua Marquis		Address Redacted						
CUMBERLAND TRUCK EQUIPMENT		25 ROADWAY DRIVE			CARLISLE	PA	17015	
Cumby, Derick D		Address Redacted						
Cummings, Cory W		Address Redacted						
CUMMINS BRIDGEWAY LLC		4494 SOLUTIONS CENTER			CHICAGO	IL	60677-4004	
CUMMINS CHEVROLET BUICK GMC CADILLAC INC		PO BOX 449			WEATHERFORD	OK	73096	
CUMMINS FORD LINCOLN INC		PO BOX 150			WEATHERFORD	OK	73096	
CUMMINS INC		PO BOX 912138			DENVER	CO	80291-2138	
CUMMINS MIDSOUTH INC		PO BOX 842316			DALLAS	TX	75284-2316	
CUMMINS ROCKY MOUNTAIN LLC		PO BOX 912138			DENVER	CO	80291-2138	
CUMMINS SALES & SERVICE		75 REMITTANCE DRIVE SUITE 1701			CHICAGO	IL	60675	
CUMMINS SALES & SERVICE		PO BOX 912138			DENVER	CO	80291	
CUMMINS SALES AND SERVICE		BOX 3005, M/C 60113			COLUMBUS	IN	47202-3005	
CUMMINS SOUTHERN PLAINS LLC		PO BOX 206039			DALLAS	TX	75320-6039	
CUMMINS WELDING LLC		PO BOX 1078			PLEASANTON	TX	78064	
Cummins, Donna R		Address Redacted						
Cunningham, Christopher Joseph		Address Redacted						
CUNNINGHAM, DON		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Cunningham, Jason Scott		Address Redacted						
Cunningham, Lowell V		Address Redacted						
Cunningham, Todd Earl		Address Redacted						
Cunningtubby, Samuel Len		Address Redacted						
CUPS DRUG TESTING & OCCUPATIONAL HEALTH LLC		3-4TH STREET EAST SUITE 104			WILLISTON	ND	58801	
Curley, Nicholas		Address Redacted						
Currie, Jonathan Michael		Address Redacted						
Currin, Richard		Address Redacted						
CURRY FLUID POWER		7324 WOODBURY PIKE			ROARING SPRINGS	PA	16673	
Curry, Drew T		Address Redacted						
Curry, Jeff Duane		Address Redacted						
CURRYS TRUCK FRAME & BODY INC		2851 HIGHWAY 165 SOUTH BYPASS			MONROE	LA	71202	
CURTIS CRAWLEY		Address Redacted						
CURTIS D BLANC		Address Redacted						
CURTIS R LAMBERT		Address Redacted						
Curtis, Rodney Germaine		Address Redacted						
CURTS TOOL INSPECTION INC		PO BOX 804			VERNAL	UT	84078	
CUSHMAN & WAKEFIELD US INC		1401 LAWRENCE STREET, SUITE 1100			DENVER	CO	80202	
CUSTER COUNTY COMMISSIONER		PO BOX 300			ARAPAHO	OK	73620-0300	
CUSTER COUNTY TREASURER	ATTENTION JANET ROULET	PO BOX 200			ARAPAHO	OK	73620-0200	
CUSTER COUNTY, OK	ATTN BRAD RENNELS, COUNTY ASSESSOR	675 WEST B STREET			ARAPAHO	OK	73620	
CUSTER COUNTY, OK	ATTN JANET ROULET, COUNTY TREASURER	675 WEST B STREET			ARAPAHO	OK	73620	
CUSTER CTY	JANET ROULET, CUSTER COUNTY TREASURER	PO BOX 200			ARAPAHO	OK	73620	
CUSTOM CRAFTED UPHOLSTERY		519 WEST 10TH			ODESSA	TX	79761	
CUSTOM DRAPERY BLINDS & SHUTTERS		3402 EAST T C JESTER BOULEVARD			HOUSTON	TX	77018	
CUSTOM HOSE LLC		PO BOX 679			PALESTINE	TX	75802-0679	
CUSTOM IMAGING		7493 US HIGHWAY 85			FORT LUPTON	CO	80621	
CUSTOM INDUSTRIES INC		PO BOX 1209			GRAND JUNCTION	CO	81502	
CUSTOM INFORMATION LLC		1657 NORTH MIAMI AVENUE	SUITE 1013		MIAMI	FL	33136	
CUSTOM MUFFLER SHOP INC NO 4		127 DUDLEY STREET			LAFAYETTE	LA	70501	
CUSTOM THREADING INC		PO BOX 262829			HOUSTON	TX	77207	
CUSTOM VEHICLE SOLUTIONS DENTON		PO BOX 2208			DECATUR	IL	35609	
Cuthbertson, Jerod A		Address Redacted						
CUTTING & WEAR RESISTANT DEV LTD		COWLEY WAY	SMITHY WOOD		ECCLESFIELD		S35 IQP	UNITED KINGDOM
CUTTING TOOLS INC		PO BOX 41109			HOUSTON	TX	77241-1109	
CVS/CAREMARK		ONE CVS DRIVE			WOONSOCKET	RI	02895	
CW ROD TOOL COMPANY INC		PO BOX 205148			DALLAS	TX	75320-5148	
CWJ FORKLIFT SERVICE LLC		2107 WEST 83RD STREET			ODESSA	TX	79764	
CWL MEXICO S DE RL DE CV		AV. PASEO DE LA REFORMA. 373 INT 8B	COLONIA CUAUHTEMOC		DELGACION CUAUHTEMOC		06500	MEXICO
CXTEC	DEPARTMENT 116003	PO BOX 5211			BINGHAMTON	NY	13902-5211	
CYBERFUSION TECHNOLOGIES INC		5301 POLK STREET BUILDING 15			HOUSTON	TX	77023	
CYCLONE STEEL SERVICES LLC	DEPARTMENT 396	PO BOX 4346	4950 W GREENS RD.		HOUSTON	TX	77210-4346	
CYCLONE SUPPLY COMPANY INC		PO BOX 1003			NEW PHILADEPHIA	OH	44663	
CYCLONIC VALVE COMPANY INC		2349 WEST VANCOUVER			BROKEN ARROW	OK	74012	
Cyphers, Stephen Edgar		Address Redacted						

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CYPRESS CREEK PEST CONTROL		PO BOX 690548	8722 ROCKMORE		HOUSTON	TX	77269	
CYPRESS FAIRBANKS ISD	TAX ASSESSOR COLLECTOR DAVID PIWONKA	PO BOX 20390			HOUSTON	TX	77216	
CYPRESS FAIRBANKS ISD TAX ASSESSOR COLLECTOR	DAVID PIWONKA TAX ASSESSOR COLLECTOR	PO BOX 203908			HOUSTON	TX	77216	
CYPRESS LIFT & SERVICES LLC		4530 DECON ROAD			YOUNGSVILLE	LA	70592	
CYPRESS MACHINE SHOP INC		4530 DECON ROAD			YOUNGSVILLE	LA	70592	
CYPRESS PIPELINE & PROCESS SERVICES LLC		5727 SOUTH LEWIS AVENUE	SUITE 300		TULSA	OK	74105	
CYPRESS PROPANE INC		PO BOX 455			MAMOU	LA	70554	
D & A TRANSPORT LLC		PO BOX 52010			MIDLAND	TX	79710-2010	
D & B OILFIELD SERVICES INC		PO BOX 234			RINGWOOD	OK	73768	
D & B OPERATING LLC	DB RICH SWD	PO BOX 219			RINGWOOD	OK	73768	
D & C FARMS LLLP		8739 WCR 4			BRIGHTON	CO	80603	
D & D FIRE & SAFETY LLC		PO BOX 386			JEANERETTE	LA	70544	
D & J OIL COMPANY INC		4720 W GARRIOTT			ENID	OK	73703	
D & L OIL TOOLS		PO BOX 52220			TULSA	OK	74152	
D & L TRUCKING LLC	OUTSOURCE FINANCIAL SERVICES INC	PO BOX 5172			DENVER	CO	80217-5172	
D & M HILLIARD TRUCKING LLC		1513 NORTHEAST 2ND			MOORE	OK	73160	
D & M STEEL LLC		1324 ENGINEERS ROAD			BELLE CHASSE	LA	70037	
D & M WELDING & FABRICATION INC		16110 HIGHWAY 550			AZTEC	NM	87410	
D & S INDUSTRIAL CONTRACTING		3100 CASTEEL DRIVE			CORAOPOLIS	PA	15108	
D & S OIL TOOLS INC		PO BOX 297			RATLIFF CITY	OK	73481	
D & T WHOLESALE OFFICE FURNITURE & SUPPLY		1219 MACARTHUR DRIVE			ALEXANDRIA	LA	71303	
D GARY HOWARD		Address Redacted						
D LUX PILOT CAR SERVICE INC		PO BOX 682			CRAIG	CO	81626	
D&I TOOL LLC		16343 WAVERLY DRIVE			HOUSTON	TX	77032	
D3 TECHNOLOGIES		4600 W KEARNEY	SUITE 100		SPRINGFIELD	MO	65803	
DA CUNHA, LUIZ FERNANDO		Address Redacted						
Da Re, Franko Brunello		Address Redacted						
Daboin, Iriana B		Address Redacted						
DABRA, SAURABH KUMAR		Address Redacted						
Dabre, Gaston		Address Redacted						
DACO EQUIPMENT INC		PO BOX 1885			KILGORE	TX	75663	
DaCosta, Charles Henry		Address Redacted						
Dacosta, Dennis A		Address Redacted						
DACSIS LLC	C/O AIM BUSINESS CAPITAL	PO BOX 51949			LAFAYETTE	LA	70505-1949	
Daggett, Leroy J		Address Redacted						
Dahlin, Brandon Lee		Address Redacted						
Dahlstrom, Reuben David		Address Redacted						
DAIDO STEEL AMERICA INC		1051 PERIMETER DRIVE	SUITE 1175		SCHAUMBURG	IL	60173	
DAIGLE ICE INC		77505 WILLIE DRIVE			GROSSE TETE	LA	70740	
Daigle, Joseph Kallan		Address Redacted						
Daigle, Kirk Matthew		Address Redacted						
Daigle, Larry J		Address Redacted						
Daigle, Troy N		Address Redacted						
Dailey, David Shane		Address Redacted						
DAILEYS FENCE COMPANY		1215 EAST 8TH STREET			CROWLEY	LA	70526	
DAILY EQUIPMENT COMPANY		1810 N. HEARNE ST			SHREVEPORT	LA	71107	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DAILY SERVICES LLC		PO BOX 53966	1686 GENERAL MOUTON		LAFAYETTE	LA	70505	
DAILY, KELLY		Address Redacted						
DAIOHS USA INC	FIRST CHOICE COFFE/OZARKA	3501 S. MOULTON DRIVE			OKLAHOMA CITY	OK	73179	
DAISY DATA DISPLAYS INC		PO BOX 100			YORK HAVEN	PA	17370	
DAKOTA BACK & NECK CLINIC		105 9TH AVE SE			WATFORD CITY	ND	58854	
DAKOTA DUST TEX		3804 SARATOGA AVENUE			BISMARCK	ND	58503	
DAKOTA ENERGY TECHNOLOGIES LLC		PO BOX 516			FRUITA	CO	81521	
DAKOTA FIRE EXTINGUISHERS INC		5100 S BROADWAY			MINOT	ND	58701	
DAKOTA FLUID POWER INC		3409 N LEWIS AVENUE			SIOUX FALLS	SD	57104	
DAKOTA SCREEN ARTS INC		3138 NORTH 10TH STREET	SUITE 2		BISMARCK	ND	58503	
DAKOTALAND HOLDINGS LLC		PO BOX 8636			OMAHA	NE	68108-8636	
DAL SECURITY LLC		PO BOX 5955			ENID	OK	73702	
Dalbert, Kenneth Dewayne		Address Redacted						
DALE DUNN		Address Redacted						
DALE TAFF		Address Redacted						
DALES SIGNS		300 EAST 23RD STREET			ODESSA	TX	79761	
DALLAS COWBOYS FOOTBALL CLUB LTD		ONE AT&T WAY	ONE COWBOYS WAY		FRISCO	TX	75034	
DALLAS COWBOYS FOOTBALL CLUB LTD		ONE COWBOYS PARKWAY			IRVING	TX	75063	
DALTON W CHRISTOPHER		Address Redacted						
Dalton, John Paul		Address Redacted						
Dalton, Orris Keith		Address Redacted						
DAMON E GROVES		Address Redacted						
DAN CORNFORTH LOCK & SAFE		3201 NORTH 4TH STREET			ENID	OK	73701	
DAN ERBACHER		Address Redacted						
DAN LOC GROUP LLC		PO BOX 5497			HOUSTON	TX	77262	
DANA D SMITH		Address Redacted						
DANA TRANSPORT INC		PO BOX 74286			CLEVELAND	OH	44194-4286	
DANACO INC		6550 HIGHWAY 92			MAURICE	LA	70555	
DANE A ST CYR		Address Redacted						
DANE DUBOSE		Address Redacted						
Dane, Nicholas Anthony		Address Redacted						
Danh, Vu Tuan		Address Redacted						
DANIEL C CONTRERAS		Address Redacted						
DANIEL FLORES		Address Redacted						
DANIEL HERNANDEZ		Address Redacted						
DANIEL J & SUSAN E PAULI		28 HUXTABLE ROAD			DOUGLAS	WY	82633	
DANIEL L CROW		Address Redacted						
DANIEL WOLF		Address Redacted						
Daniel, Christopher Alan		Address Redacted						
Daniel, Darren James		Address Redacted						
Daniel, Jessie James		Address Redacted						
Daniel, Jordan Rene		Address Redacted						
Daniel, Michael Wayne		Address Redacted						
Daniel, Sherman		Address Redacted						
Daniel, William Matt		Address Redacted						
Daniels, Adam		Address Redacted						
Daniels, Danny Jack		Address Redacted						
Daniels, Hunter Allen		Address Redacted						
Daniels, Hutton D		Address Redacted						
Daniels, Logan Taylor		Address Redacted						
Daniels, Robert Pierce		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Danley, Eualdean		Address Redacted						
DANNY R BOZARTH	RITE WAY MACHINE & TOOL	Address Redacted						
DANNYS ASPHALT PAVING INC		2000 E 42ND STREET SUITE C310			ODESSA	TX	79762	
DANNYS TIRE WORLD INC		PO BOX 1908			OPELOUSAS	LA	70571-1908	
DANNYS TRAILER SALES		PO BOX 1051			LEVELLAND	TX	79336	
DANOS LLC		PO BOX 919273			DALLAS	TX	75391-9273	
Danos, Dwayne		Address Redacted						
DANSCO ENTERPRISES INC	DBA RESPOND FIRST AID OF WESTERN COLORADO	2978 GUNNISON AVE			GRAND JUNCTION	CO	81504	
DAponti, Wes D		Address Redacted						
DAPRA CORPORATION		PO BOX 844573			BOSTON	MA	02284-4573	
DAPRA MARKING SYSTEMS		PO BOX 844573			BOSTON	MA	02284-4573	
DARBY MOTOR SERVICE INC		PO BOX 9742			NEW IBERIA	LA	70562-9742	
Darby, Jude Phillip		Address Redacted						
DARIUS D BROWN		Address Redacted						
Darling, Jonathan		Address Redacted						
DARR EQUIPMENT COMPANY		350 BANK STREET			SOUTHLAKE	TX	76092	
DARREN JOHNS	C/O PAGEL WEIKUM	Address Redacted						
DARRYL C KIMMEL		Address Redacted						
Dartez, Trenton Anthony		Address Redacted						
DASH FLEET SERVICES INC		9503 EAST COUNTY ROAD 97			MIDLAND	TX	79706	
DATA FOUNDRY INC		PO BOX 730396			DALLAS	TX	75373-0396	
DATAPLAN REGNSKAP AS		STOKKAMYRVEIEN 18			SANDNES		04313	NORWAY
DATASTATION LIMITED		21-27 HOLLANDS ROAD	MENTA BUSINESS CENTRE		HAVERHILL		CB9 8PU	UNITED KINGDOM
DATASTATION LTD		MENTA BUSINESS CENTRE 21-27 HOLLANDS ROAD			HAVERHILL		CB9 8PU	UNITED KINGDOM
DATAWRIGHT CORPORATION	PLATTS RIGDATA	PO BOX 840439			DALLAS	TX	75284-0439	
DAUGHETY BROTHERS PROPANE INC		PO BOX 9			CALUMET	OK	73014	
DAVE BROUSSARD AC & HEATING LLC		101 JARED DRIVE			BROUSSARD	LA	70518	
DAVENPORT FILES & KELLY LLP		PO BOX 4787			MONROE	LA	71211-4787	
DAVENPORT MACHINE OR CJ WINTER		167 AMES ST			ROCHESTER	NY	14611	
Davenport, Antone		Address Redacted						
Davenport, Jonathon Scott		Address Redacted						
Davenport, Levi John		Address Redacted						
DAVES PEST CONTROL SERVICES INC		PO BOX 555			BROUSSARD	LA	70518	
Daves, Cody M		Address Redacted						
DAVID A BENNETT JR		Address Redacted						
DAVID A RAY DO	C/O FAMILY CLINIC OF BRIDGEPORT	Address Redacted						
DAVID ADKISSON		Address Redacted						
DAVID C DICKSON		Address Redacted						
DAVID CARTER		Address Redacted						
DAVID CORDER		Address Redacted						
DAVID ENSEY		Address Redacted						
DAVID FONTENOT		Address Redacted						
DAVID J HART		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DAVID J MCCOY	H & B SALES COMPANY	Address Redacted						
DAVID L SICKING	INDUSTRIAL BEARING COMPANY	Address Redacted						
DAVID L. DONAHO	C/O HAMMONS HURST & ASSOC.	Address Redacted						
DAVID LAMBRIGHT CONSULTING LLC		318 ACR 334			PALESTINE	TX	75803	
DAVID P WOLLASTON		Address Redacted						
DAVID PIWONKA - CYPRESS-FAIRBANKS ISD TAX ASSESSOR/COLLECTOR	CYPRESS-FAIRBANKS ISD TAX OFFICE	10494 JONES RD., SUITE 106			HOUSTON	TX	77065	
DAVID PIWONKA - CYPRESS-FAIRBANKS ISD TAX ASSESSOR/COLLECTOR		PO Box 203908			HOUSTON	TX	77216	
DAVID R SEYLER		Address Redacted						
DAVID REYNOSO		Address Redacted						
DAVID RUTLEDGE JR		Address Redacted						
DAVID STEINHOFF		Address Redacted						
DAVID TURNER		Address Redacted						
DAVID W OWENS		Address Redacted						
DAVID WAYNE NORMAN		Address Redacted						
David, Louis T		Address Redacted						
David, Richard		Address Redacted						
Davidovich, Matthew Brody		Address Redacted						
Davidovich, William J		Address Redacted						
Davidson, Corey Nathan		Address Redacted						
DAVIDSON, MARK		Address Redacted						
Davidson, Terry Don		Address Redacted						
Davidson, Timothy P		Address Redacted						
DAVIDSON, WILLIAM		Address Redacted						
DAVIES FORD INC OF CHARLEROI		728 MCKEAN AVENUE			CHARLEROI	PA	15022	
Davila, Alexander Lee		Address Redacted						
Davila, Andres		Address Redacted						
Davila, David Alfonso		Address Redacted						
Davila, Fidel		Address Redacted						
Davila, Frederick		Address Redacted						
Davila, John David		Address Redacted						
Davila, Ricardo		Address Redacted						
DAVIS DESIGN & CONSULTING LLC		712 COPPER MEADOW BOULEVARD			YOUNGSVILLE	LA	70592	
DAVIS LANE LLC		2273 SOUTH MAIN STREET EXT			WASHINGTON	PA	15301	
DAVIS LYNCH		Address Redacted						
DAVIS PIPE TESTING LLC		PO BOX 270			CLEVELAND	OK	74020	
DAVIS PRINTING CO		217 SOUTH JEFFERSON			ELK CITY	OK	73648-0867	
DAVIS, BARRY		Address Redacted						
Davis, Ben A		Address Redacted						
Davis, Brad G		Address Redacted						
DAVIS, CASEY		Address Redacted						
Davis, Chad R		Address Redacted						
Davis, Charles		Address Redacted						
Davis, Christopher E		Address Redacted						
Davis, Christopher Leon		Address Redacted						
Davis, Cody Matthew		Address Redacted						

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Davis, Douglas Eugene		Address Redacted						
Davis, Eugene		Address Redacted						
DAVIS, KENNETH		Address Redacted						
Davis, Kyle Taylor		Address Redacted						
Davis, Lane Kameron		Address Redacted						
DAVIS, LARRY		Address Redacted						
DAVIS, MICHAEL		Address Redacted						
Davis, Mike		Address Redacted						
Davis, Olajawon Lee		Address Redacted						
Davis, Patrick		Address Redacted						
Davis, Patrick Ladell		Address Redacted						
Davis, Richard Carl		Address Redacted						
Davis, Tommie		Address Redacted						
Davis, Trent Delbert		Address Redacted						
Davis, Walker Lee		Address Redacted						
Davis, Xamien Ramon		Address Redacted						
DAVISPOLK		450 LEXINGTON AVENUE			NEW YORK	NY	10017	
DAWN M HAYWOOD		Address Redacted						
DAWN PREJEAN		Address Redacted						
Daws, Franklin Edward		Address Redacted						
DAWSON COUNTY	TERRI STAHL	400 S. 1ST STREET			LAMESA	TX	79331	
DAWSON TRUCK PARTS		3060 IRVING BOULEVARD			DALLAS	TX	75247	
Dawson, James Edward		Address Redacted						
Day, Nicholas Keith		Address Redacted						
Daykin, Jessica		Address Redacted						
DAYS INN		810 E TRUDGEON STREET			HENRYETTA	OK	74437	
DBC EDGEWOOD MANOR LP		612 WOODMERE DRIVE LEASING OFFICE			NEW STANTON	PA	15672	
DBG CONSTRUCTION LLC		1301 CORNELL PARKWAY	SUITE 1000		OKLAHOMA CITY	OK	73108	
DBK ENTERPRISES INC		1498 COUNTY ROAD 59			KEENESBURG	CO	80643	
DCG MACHINE INC		1001 CHEROKEETRACE			WHITE OAK	TX	75693	
DCI INDUSTRIES		PO BOX 670403			DALLAS	TX	75267-0403	
DCL MOORING & RIGGING		DREYFUS CORTNEY INC, DEPARTMENT AT 952582			ATLANTA	GA	31192-2582	
DCL MOORING & RIGGING		DEPARTMENT 120, PO BOX 844552			BOSTON	MA	02284-4552	
DCMM RENTAL ONE LTD	DBA RENTAL ONE, DBA SUPPLY DEPOT	DBA R-1 SUPPLY	PO		COLLEYVILLE	TX	76034	
DCP MIDSTREAM LP	DCP OPERATING COMPANY LP	PO BOX 301189			DALLAS	TX	75303	
De Anda, Gerardo		Address Redacted						
De La Cerda, David		Address Redacted						
De La Cruz Alejandro, Martin		Address Redacted						
De La Garza, Mario		Address Redacted						
De La Garza, Raul		Address Redacted						
De La Garza, Reynaldo		Address Redacted						
De La Mata, Felix B		Address Redacted						
De La Pena, Arturo		Address Redacted						
De La Rosa Garcia, Israel		Address Redacted						
De La Torre Hernandez, Felix		Address Redacted						
De La Vega, Ramon G		Address Redacted						
DE LAGE LANDEN FINANCIAL SERVICES INC	TFS LEASING PROGRAM OF DE LAGE LANDEN	PO BOX 4160			PHILADELPHIA	PA	19101-1602	
DE LAGE LANDEN FINANCIAL SERVICES INC		PO BOX 41602			PHILADELPHIA	PA	19101-1602	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DE LAGE LANDEN FINANCIAL SERVICES, INC.		1111 OLD EAGLE SCHOOL ROAD			WAYNE	PA	19087	
De Leon, Francisco J		Address Redacted						
De Leon, Juan Manuel		Address Redacted						
De Lima, Bill Douglas		Address Redacted						
De Lira, Gustavo		Address Redacted						
DEACERO USA INC	BANK OF AMERICA DEACERO USA INC	PO BOX 843739			DALLAS	TX	75284-3739	
DEAL, BRIAN		Address Redacted						
Deal, Charles L		Address Redacted						
DEALERS ELECTRICAL SUPPLY COMPANY		PO BOX 2676			WACO	TX	76702-2676	
DEALERS TRANSMISSION EXCHANGE		PO BOX 309			ITASCA	IL	60143	
Dean, Nathaniel Macfadden		Address Redacted						
Dean, Phillip Matthew		Address Redacted						
Dean, Richard F		Address Redacted						
Dean, Ricky Shirrell		Address Redacted						
DEANNA MARIA TURNER		Address Redacted						
DEANO HARDWOODS LLC		306 N BERNARD ROAD			BROUSSARD	LA	70518	
DEANS & LYONS LLP		325 NORTH ST. PAUL STREET, SUITE 1500			DALLAS	TX	75201	
DEANS CASING SERVICE		PO BOX 787			HOLDENVILLE	OK	74848	
DEANS STEPP LAW LLP		325 NORTH SAINT PAUL	SUITE 1500		DALLAS	TX	75201	
DEANS WATER SERVICE INC		950 JESSOP PLACE			WASHINGTON	PA	15301	
DEANSTEEL		931 S FLORES STREET			SAN ANTONIO	TX	78204	
Dearmond, David P		Address Redacted						
Deaton, Steven		Address Redacted						
DEBBIE J FOWLER	FORT WOLTERS MACHIE & TOOL LLC	Address Redacted						
DeBusk, Ethan Dalton Parker		Address Redacted						
DeCarlo, James Bradley		Address Redacted						
Declouet, Timothy Eric		Address Redacted						
DeCordova, Clay Taylor		Address Redacted						
Decoux, Brian Anthony		Address Redacted						
Decoux, Keith Michael		Address Redacted						
Decuir, Edward A		Address Redacted						
DECUSOFT		70 HILLTOP ROAD, SUITE 1003			RAMSEY	NJ	07446	
Dee, Nicholas David		Address Redacted						
DEECO HOSE & BELTING INC		PO BOX 3337			LUBBOCK	TX	79452	
Deem, Richard Glenn		Address Redacted						
DEEP DOWN INC		PO BOX 1389			CROSBY	TX	77532-1389	
DEEP HOLE DRILLING SERVICES LLC		1231 PETROLEUM PARKWAY			BROUSSARD	LA	70518	
DEEP ROCK WATER COMPANY		PO BOX 660579			DALLAS	TX	75266-0579	
DEEP SOUTH CHEMICAL INC		PO BOX 80657			LAFAYETTE	LA	70598-0657	
DEEP SOUTH EQUIPMENT COMPANY	MSC 410633	PO BOX 415000			NASHVILLE	TN	37241-5000	
DEEPNET SECURITY LIMITED		THE ENTERPRISE CENTRE	CRANBOURNE ROAD	UNIT 47	POTTERS BAR			UNITED KINGDOM
DEEPWELL ENERGY SERVICES LLC	DEPT 0944	PO BOX 1000			MEMPHIS	TN	38148-0944	
DEERE CREDIT INC		PO BOX 6600			JOHNSTON	IA	50131-6600	
DEERE CREDIT INC		PO BOX 650215			DALLAS	TX	75265-0215	
DEERE CREDIT, INC.		6400 MW 86TH STREET			JOHNSTON	IA	50131	

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DEFENSOR, MARLON		Address Redacted						
DEFI STRUCTURAL FIBERGLASS		PO BOX 90575			HOUSTON	TX	77290	
DEFINITIVE OPTIMIZATION USA INC		BOX 1308			PINEDALE	WY	82941-1308	
Defore, Bradley Christopher		Address Redacted						
Degnide, Carl Marcus		Address Redacted						
DEHART AIR CONDITIONING & ELECTRONICS INC		1201 SOUTH 4TH STREET			CHICKASHA	OK	73018-4698	
DeHart, Andrea Cotton		Address Redacted						
DeHerrera, Michael Richard		Address Redacted						
Deholloz, Antonio Daniel		Address Redacted						
DEL CAMINO SERVICE PLAZA		10763 TURNER BLVD			LONGMONT	CO	80504	
DEL R HOLMAN	DELS INSPECTION SERVICE COMPANY	Address Redacted						
Del Real Gonzalez, Juan Daniel		Address Redacted						
Dela Cerda, Lucas		Address Redacted						
Delacruz, Jose Rosario		Address Redacted						
DeLaFuente, Tony		Address Redacted						
Delahoussaye, Joshua L		Address Redacted						
Delahoussaye, Michael John		Address Redacted						
Delaney, Christopher D		Address Redacted						
Delao, Cheyenne		Address Redacted						
DELAWARE ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	CARVEL STATE OFFICE BLDG.	820 N. FRENCH ST.		WILMINGTON	DE	19801	
DELAWARE DEPARTMENT OF FINANCE	ATTN OFFICE OF UNCLAIMED PROPERTY	PO BOX 8931			WILMINGTON	DE	19899-8931	
Delaware Department of Finance	Office of Unclaimed Property	PO Box 8931			Wilmington	DE	19899-8931	
DELAWARE DEPARTMENT OF LABOR		PO BOX 41780			PHILADELPHIA	PA	19101-1780	
DELAWARE DEPT OF NATURAL RESOURCES & ENVIRONMENTAL CONTROL	ATTN OFFICE OF THE SECRETARY	89 KINGS HIGHWAY			DOVER	DE	19901	
DELAWARE DEPT OF NATURAL RESOURCES & ENVIRONMENTAL CONTROL	OFFICE OF THE SECRETARY	89 KINGS HIGHWAY			DOVER	DE	19901	
DELAWARE DIVISION OF REVENUE BANKRUPTCY SERVICE	ATTN DIVISION OF REVENUE/BANKRUPTCY SERVICES	CARVEL STATE OFFICE BUILDING 8TH FLOOR			WILMINGTON	DE	19801	
Delaware Division of Revenue Bankruptcy Service	Division of Revenue/Bankruptcy Services	Carvel State Office Building 8th Floor			Wilmington	DE	19801	
DELAWARE EMPLOYMENT TRAINING FUND		PO BOX 41780			PHILADELPHIA	PA	19101-1780	
DELAWARE SECRETARY OF STATE - DIVISION OF CORPORATIONS		JOHN G. TOWNSEND BLDG	401 FEDERAL STREET - SUITE 4		DOVER	DE	19901	
DELBERT H COY		Address Redacted						
DELBERT ROACH		Address Redacted						
DELCAMBRE PEST CONTROL		PO BOX 10002			NEW IBERIA	LA	70562-0002	
Delcambre, Brett Joseph		Address Redacted						
Delcambre, Shane M		Address Redacted						
Delcambre, Yancy Ray		Address Redacted						
DELCO TOOLS & EQUIPMENT		PO BOX 2208			DECATUR	AL	35609-2208	
Deleon, Anthony L		Address Redacted						
Deleon, Daniel		Address Redacted						
DeLeon, Ivan L		Address Redacted						
Deleon, Joe A		Address Redacted						
Deleon, Joshua Damian		Address Redacted						

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DELEUM OILFIELD SERVICES SDN BHD		JALAN BANGSAR UTAMA 9	NO 2		KUALA LUMPUR		59000	MALAYSIA
Delgado Lozano, Mario I		Address Redacted						
Delgado, Abraham		Address Redacted						
Delgado, John Garrett		Address Redacted						
Delgado, Jose Juan		Address Redacted						
Delhomme, Shad Allen		Address Redacted						
DELJANOVAN TRUCKING LLC		259 MCCRACKEN ROAD			ROARING BRANCH	PA	17715	
DELL		ONE DELL WAY			ROUND ROCK	TX	78682	
DELL FINANCIAL SERVICES LLC		MS-PS2DF-23, ONE DELL WAY			ROUND ROCK	TX	78682	
DELL MARKETING LP		ONE DELL WAY			ROUND ROCK	TX	78682	
DELL MARKETING LP		DEPARTMENT 0325, PO BOX 120325			DALLAS	TX	75312-0325	
DELL MARKETING LP		PO BOX 534118			ATLANTA	GA	30353-4118	
DELL MARKETING LP		PO BOX 5275, DELL BUSINESS CREDIT - PAYMENT PROCESSING CENTER			CAROL STREAM	IL	60197-5275	
DELL MARKETING LP		PO BOX 676021, C/O DELL USA LP			DALLAS	TX	75267-6021	
DELL MARKETING LP		PO BOX 802816			CHICAGO	IL	60680-2/16	
DELL, INC.	DELL COMPUTER CORPORATION	ONE DELL WAY			ROUND ROCK	TX	78682	
DELMAR SYSTEMS INC		PO BOX 129			BROUSSARD	LA	70518	
DELOITTE TAX LLP		PO BOX 844736			DALLAS	TX	75284-4736	
DELTA DENTAL INSURANCE COMPANY		1130 SANCTUARY PARKWAY	SUITE 600		ALPHARETTA	GA	30009	
DELTA DENTAL INSURANCE COMPANY		PO BOX 7564			SAN FRANCISCO	CA	94120-7564	
DELTA DOOR & HARDWARE INC		300 NEW ORLEANS BLVD			HOUMA	LA	70364	
DELTA ELECTRONICS COMPANY INC		PO BOX 638			HARVEY	LA	70059	
DELTA ENERGY DISTRIBUTION COMPANY LLC		PO BOX 2052			NATCHITOCHES	LA	71457	
DELTA FASTENER CORP		PO BOX 7652			HOUSTON	TX	77270	
DELTA INSPECTION COMPANY OF HOUMA INC		PO BOX 9219	2156 DENLEY RD.		HOUMA	LA	70361	
DELTA MARC LLC DBA RGV CARTS		1119 W HARRISON			HARLINGEN	TX	78550	
DELTA RIGGING & TOOLS INC		125 MCCARTY STREET			HOUSTON	TX	77029	
DELTA SCREENS		PO BOX 842397			HOUSTON	TX	77284	
DELTA SUBSEA LLC		550 CLUB DRIVE	SUITE 345		MONTGOMERY	TX	77316	
DELTA T CORPORATION		PO BOX 638767			CINCINNATI	OH	45263-8767	
DELTA T LLC		PO BOX 638767			CINCINNATI	OH	45263-8767	
DELTA WORLD TIRE COMPANY		3432 BIENVILLE STREET			NEW ORLEANS	LA	70119	
DELTA WORLD TIRE COMPANY		400 MAGAINE STREET, 4TH FLOOR			NEW ORLEANS	LA	70130	
DELTA WORLD TIRE COMPANY		400 MAGAZINE STREET, SUITE 400			NEW ORLEANS	LA	70130	
DeLuna, Adalberto		Address Redacted						
DELVIN G WARREN & GERTRUDE A WARREN		847 LINGER DRIVE			PARKER	AZ	85344-8135	
Dem, Ebou		Address Redacted						
DEMARCO MACHINE LTD		6750 MCHARD ROAD			HOUSTON	TX	77053	
Demers, Gregory H		Address Redacted						
DeMers, Loren George		Address Redacted						
Demoss, Tyler		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DeMoudt, Ryan Marcel		Address Redacted						
DEN CON TOOL COMPANY		PO BOX 96308			OKLAHOMA CITY	OK	73143	
Denais, Pamela P		Address Redacted						
DENALI OCCUPATIONAL HEALTH LLC		3202 INTERNATIONAL STREET	SUITE 201		FAIRBANKS	AK	99707	
DENBURY OFFSHORE INC		5320 LEGACY DRIVE			PLANO	TX	75024	
Denevan, Bart Laval		Address Redacted						
Denham, Blain		Address Redacted						
Denman, Brandon Anthony		Address Redacted						
DENNARD & TODD OVERHEAD DOORS INC		4917 SCR 1303			ODESSA	TX	79765	
DENNARD & TODD OVERHEAD DOORS INC		PO BOX 11037			ODESSA	TX	79760	
Denner, Jeffrey Robert		Address Redacted						
DENNING & DENNING DESIGN		3011 KEILLER CIRCLE			KATY	TX	77450	
Denning, Tommy W		Address Redacted						
DENNIS BACKFLOW LLC		PO BOX 2355			GRAND JUNCTION	CO	81502	
DENNIS MACHINE		200 COUNTY ROAD 220			GAINESVILLE	TX	76240	
DENNIS MOORE		Address Redacted						
DENNIS PLUMBING COMPANY		302 WEST WILLOW			ENID	OK	73701	
DENNIS ROGER VARNELL		Address Redacted						
DENNIS, AMY		Address Redacted						
Dennis, David		Address Redacted						
Dennis, Michael Paul		Address Redacted						
Dennis, Sheldon Kane		Address Redacted						
DENNY PRICE FAMILY YMCA		415 W CHEROKEE			ENID	OK	73701	
Denny, Blaine Michael		Address Redacted						
Dent, Joseph B		Address Redacted						
DENTON BOLT CO INC		PO BOX 50298			DENTON	TX	76206-0298	
Denton, Steven		Address Redacted						
Denton, Tony J		Address Redacted						
DENVER INDUSTRIAL PUMPS INC		15165 W 44TH AVE			GOLDEN	CO	80403	
DENVER WINPUMP COMPANY		3725 SALEM STREET			DENVER	CO	80239	
DENVER WIRE ROPE & SUPPLY INC		4100 DAHLIA STREET			DENVER	CO	80216-4406	
DENZEL TEVIS		Address Redacted						
Depaepe, Anthony Edmund		Address Redacted						
DEPARTMENT OF ENVIRONMENTAL QUALITY	ADMIN ACCTS RECEIVABLE	PO BOX 2036			OKLAHOMA CITY	OK	73101-2036	
DEPARTMENT OF ENVIRONMENTAL QUALITY	ATTENTION ACCTS RECEIVABLE	PO BOX 4311	602 NORTH FIFTH ST.		BATON ROUGE	LA	70821	
DEPARTMENT OF PUBLIC SAFETY		220 NE 38TH TERRACE			OKLAHOMA CITY	OK	73105	
DEPARTMENT OF PUBLIC SAFETY & CORRECTION		SUITE 45, 2401 NW 23RD STREET			OKLAHOMA CITY	OK	73107-2431	
DEPARTMENT OF STATE		22ND AND C STREETS			WASHINGTON	DC	20210	
DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE	ATTN CENTRALIZED INSOLVENCY OPERATION	PO BOX 7346			PHILADELPHIA	PA	19101-7346	
Department of the Treasury - Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346	
DEPARTMENT OF THE TREASURY - INTERNAL REVENUE SERVICE		GEROGE HYDE (G.H.) FALLON FEDERAL BUILDING	31 HOPKINS PLAZA		BALTIMORE	MD	21201	
DEPARTMENT OF THE TREASURY, INTERNAL REVENUE SERVICE		1500 PENNSYLVANIA AVENUE, NW			WASHINGTON	DC	20220	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DEPARTMENT OF TRANSPORTATION, STATE OF NEW YORK		NYSDOT MAIN OFFICE	50 WOLF ROAD		ALBANY	NY	12232	
DEPARTMENT OF TREASURY INTERNAL REVENUE SERVICE		1111 CONSTITUTION AVE, NW			WASHINGTON	DC	20224	
DEPARTMENT OF VEHICLE REGULATION KENTUCKY TRANSPORTATION CABINET		220 MERO STREET			FRANKFORT	KY	40622	
DEPENDABLE SEALS & GASKETS INC		PO BOX 2192			COVINGTON	LA	70433	
DEPENDABLE WELL SERVICE LLC		PO BOX 52610			MIDLAND	TX	79710	
DEPT OF REVENUE WASHINGTON STATE	ATTN UNCLAIMED PROPERTY SECTION	PO BOX 47477			OLYMPIA	WA	98504-7477	
Dept of Revenue Washington State	Unclaimed Property Section	PO Box 47477			Olympia	WA	98504-7477	
Deras, Josue		Address Redacted						
DEREK A SEE		Address Redacted						
DEREK GUIDRY		Address Redacted						
Derise, Sanders		Address Redacted						
Dermas, Asmerom Tesfazio		Address Redacted						
Deroche, Sheldon Roy		Address Redacted						
Deroche, Toby J		Address Redacted						
Derouen, Bernard A		Address Redacted						
Derouen, Denise G		Address Redacted						
Derouen, Lee A		Address Redacted						
DEROUEN, ROBERT		Address Redacted						
Derouen, Rodney L		Address Redacted						
Derouen, Trent Allen		Address Redacted						
Derouen-Frawley, Tanity		Address Redacted						
DERRICK CORPORATION		590 DUKE ROAD			BUFFALO	NY	14225	
DERRICK L ALEXANDER		Address Redacted						
DES MOINES STAMP MANUFACTURING		PO BOX 1798			DES MOINES	IA	50306-1798	
Desai, Dilip		Address Redacted						
Descant, Brent Murphy		Address Redacted						
DESERT RIG SERVICE INC		PO BOX 4029			ODESSA	TX	79763	
DESERT WOLFPACK MOBILE INC		PO BOX 14910	DEPT 139		HUMBLE	TX	77347-4910	
DESIGNS IN THREAD		5044 FRANKFORD AVENUE	NO 200		LUBBOCK	TX	79424	
DESK & DERRICK CLUB OF ENID		PO BOX 1255			ENID	OK	73702	
Deskin, Paul Von		Address Redacted						
DESLAURIERS INC		28031 NETWORK PLACVE			CHICAGO	IL	60673-1280	
DESMOND W WONG		Address Redacted						
Desormeaux, Michael Joseph		Address Redacted						
DESOTO		211 CROSBY ST			MANSFIELD	LA	71052	
DESOTO		211 CROSBY STREET			MANSFIELD	LA	71502	
DESOTO PARISH		PO Box 927			MANSFIELD	LA	71052	
DESOTO PARISH SALES & USE TAX		PO BOX 927			MANSFIELD	LA	71052	
DESOTO PARISH SALES & USE TAX COMMISSION		PO BOX 927			MANSFIELD	LA	71052	
DESOTO PARISH SALES & USE TAX COMMISSION		211 CROSBY ST	211 CROSBY ST		MANSFIELD	LA	71052	
DESOTO PARISH SALES AND USE TAX COMMISSION		211 CROSBY ST			MANSFIELD	LA	71052	
DeSoto, Daniel Adam		Address Redacted						
DETECTION & SUPPRESSION INTERNATIONAL		10935 CUTTEN ROAD			HOUSTON	TX	77066	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Detwiler, Brian Thomas		Address Redacted						
DEUBLIN COMPANY		5136 EAGLE WAY			CHICAGO	IL	60678-1051	
DEVAN RYAN ESPARZA		Address Redacted						
Deville, Taylor Beaud		Address Redacted						
DEVIN HUBBLE		Address Redacted						
DEVIN INTERNATIONAL INC		PO DRAWER 80859			LAFAYETTE	LA	70598-0859	
DEVIN INTERNATIONAL NATIONAL OILWELL VARCO		PO DRAWER 80859			LAFAYETTE	LA	70598	
DEVIN NUGENT		Address Redacted						
DEVIN SYSTEMS COMPANY		9569 LONGMIRE ROAD			CONROE	TX	77304	
Deviney, David Chaz		Address Redacted						
Deviney, David W		Address Redacted						
Deviney, Joey W		Address Redacted						
DEVOE HEAVY DUTY TOWING LLC		PO BOX 187			KERSEY	CO	80644	
DEVON ENERGY CORPORATION		333 WEST SHERIDAN AVENUE			OKLAHOMA CITY	OK	73102-5015	
DEVON ENERGY OPERATING COMPANY, L.P.	ATTN DEVON LEGAL CONTRACTS ADMINISTRATION	20 NORTH BROADWAY			OKLAHOMA CITY	OK	73102-8260	
DEVON GAS SERVICES, L.P.	ATTN DEVON LEGAL CONTRACTS ADMINISTRATION	20 NORTH BROADWAY			OKLAHOMA CITY	OK	73102-8260	
DEVON LOUISIANA CORPORATION	ATTN DEVON LEGAL CONTRACTS ADMINISTRATION	20 NORTH BROADWAY			OKLAHOMA CITY	OK	73102-8260	
Devries, Jerry Allen		Address Redacted						
DEWAIN COLLET		Address Redacted						
Dewberry, Christopher A L		Address Redacted						
DEWCO PUMPS & EQUIPMENT INC		1841-A WADSWORTH BLVD			LAKEWOOD	CO	80214	
Deweerdt, Austin Lee		Address Redacted						
DEWEY COUNTY	DUSTY L. FOX, TREASURER	PO BOX 38			TALOGA	OK	73667	
DEWEY COUNTY LEPC		PO BOX 155			TALOGA	OK	73667	
DEWEY COUNTY TREASURER		PO BOX 38			TALOGA	OK	73667	
DEWEY COUNTY, OK	ATTN JENNIFER MCCORMICK, ASSESSOR	213 S BROADWAY STREET			TALOGA	OK	73667	
Dewey Cty	Dusty L. Fox, Treasurer	PO BOX 38			Taloga	OK	73667	
DeWitt, Danielle Robin		Address Redacted						
DEWITT, GARY		Address Redacted						
DEXCOMM MESSAGE EXPERTS		518 PATIN ROAD			CARENCRO	LA	70520	
DEXON COMPUTER INC		9201 EAST BLOOMINGTON FREEWAY	SUITE BB		MINNEAPOLIS	MN	55420	
Dezso, Rachel Marie		Address Redacted						
DF KING & CO INC		48 WALL STREET, 22ND FLOOR			NEW YORK	NY	10001	
DFS INSPECTIONS		8799 NORTH LOOP E SUITE 300			HOUSTON	TX	77029	
DFW WASTE OIL SERVICE INC		PO BOX 40531			FT WORTH	TX	76140	
DGI SUPPLY A DOALL COMPANY		4830 SOLUTION CENTER			CHICAGO	IL	60677-4008	
DH TIRE INC		6905 LYONS AVENUE			HOUSTON	TX	77020	
Dhillen, Arjan		Address Redacted						
Dhimbil, Mohamed Abdullahi		Address Redacted						
DHL EXPRESS USA INC		16592 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
DHL GLOBAL FORWARDING		PO BOX 277233			ATLANTA	GA	30384-7233	
DHL GLOBAL FORWARDING		PO BOX 742802			LOS ANGELES	CA	90074-2802	
DHL GLOBAL FORWARDING		19120 KENSWICK DRIVE			HUMBLE	TX	77338	
DHL WORLDWIDE EXPRESS	BANK OF AMERICA	PO BOX 27025			RICHMOND	VA	23261-7025	
DHL WORLDWIDE EXPRESS		PO BOX 730412			DALLAS	TX	75373-0412	
DHL WORLDWIDE EXPRESS		16592 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
DHS AUTOMATION INC		PO BOX 858			AZLE	TX	76098	

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DHW INCORPORATED	PUSH & PULL HYDRAULICS	PO BOX 506			WHITEWRIGHT	TX	75491	
DIA ALPHA		3292 ST CLAIRE AVENUE			EAST LIVERPOOL	OH	73920	
Diakite, Ousmane		Address Redacted						
DIAL LUBRICANTS INC		PO BOX 630307			IRVING	TX	75063	
Diala, Chinedu Victor		Address Redacted						
DIALOG FREIGHT AZERBAIJAN LIMITED		64 DERWENT DRIVE	LAKESIDE GARDENS		ONCHAN		IM3 2DA	UNITED KINGDOM
DIAMOND C		333 LIBERTY ROAD			GRANDBURY	TX	76049	
DIAMOND FLEET PARTS INC		1925 WEST 2ND STREET			ODESSA	TX	79763	
DIAMOND GROUND PRODUCTS INC		2651 LAVERY COURT			NEWBURY PARK	CA	91320	
DIAMOND J OILFIELD SERVICES LLC		4209 SOUTH COUNTY ROAD 1290			ODESSA	TX	79765	
DIAMOND MCCARTHY LLP		909 FANNIN STREET 37TH FLOOR			HOUSTON	TX	77010	
DIAMOND P LEASE & WELL SERVICE INC		PO BOX 203			DIME BOX	TX	77853	
DIAMOND PRODUCTS LTD		PO BOX 74454			CLEVELAND	OH	44194-4454	
DIAMOND SHINE CLEANING SERVICE LLC		PO BOX 13071			ODESSA	TX	79768	
DIAMOND TANK RENTAL INC		PO BOX 840267			DALLAS	TX	75284-0267	
DIAMOND WIRE SPRING COMPANY		1479 GLENN AVENUE			GLENSHAW	PA	15116	
Diawara, Ibrahima		Address Redacted						
Diaz Cervantes, Carlos		Address Redacted						
Diaz Lopez, Luis G		Address Redacted						
Diaz Moreno, Juan A		Address Redacted						
Diaz Perales, Daniel		Address Redacted						
Diaz, Adam Joe		Address Redacted						
Diaz, Carlos		Address Redacted						
Diaz, Efrain		Address Redacted						
Diaz, Jose G		Address Redacted						
Diaz, Julian		Address Redacted						
Diaz, Mark		Address Redacted						
Diaz, Ricky J		Address Redacted						
DICA MARKETING COMPANY		104 INDUSTRIAL ROAD			GUTHRIE CENTER	IA	50115	
Dice, Ryan Hunter		Address Redacted						
DICK DILL BUSINESS FORMS CONSULTANTS LLC		3621 PLYMOUTH PLACE			NEW ORLEANS	LA	70131	
Dick, Alford Grover		Address Redacted						
Dickens, Brian Allen		Address Redacted						
Dickens, Clifton Wayne		Address Redacted						
Dickenson, Isaac B		Address Redacted						
DICKENSON, ROLO		Address Redacted						
Dickerson, Charlene		Address Redacted						
Dickerson, Daniel Joseph		Address Redacted						
Dickerson, Rose Deanda		Address Redacted						
Dickey, Franklyn James		Address Redacted						
DICKINSON TIRE INC		251 21ST STREET SOUTHWEST			DICKINSON	ND	58601	
Dickinson, Darren		Address Redacted						
Dickinson, James B		Address Redacted						
Dickinson, James T		Address Redacted						
Dickinson, John		Address Redacted						
DICKS OILFIELD INSTRUMENTS		PO BOX 69092			ODESSA	TX	79769-9092	
Dickson, David A		Address Redacted						
Dickson, David Cooper		Address Redacted						
DIDONATO, KYLE		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Diehl, Lyndsey N		Address Redacted						
DIESEL ENGINE & INJECTION SERVICE		1050 SE LOOP 410			SAN ANTONIO	TX	78220	
DIESEL ENGINE & PARTS COMPANY		8123 HILLSBORO			HOUSTON	TX	77029	
DIESEL PERFORMANCE		2493 COMMERCE BOULEVARD			GRAND JUNCTION	CO	81505	
DIESEL SPECIALISTS LTD		1215 CARPENTER ROAD			HUMBLE	TX	77396	
DIESELLINK SERVICES		104 ORBSTON STREET			MOTHERWELL		ML1 1PX	UNITED KINGDOM
DIGI KEY CORPORATION		PO BOX 250			THIEF RIVER FALLS	MN	56701-0250	
DIGI KEY ELECTRONICS		PO BOX 250			THIEF RIVER FALLS	MN	56701-0250	
DIGITAL AIR CONTROL INC		11251 NORTHWEST FREEWAY	SUITE 200		HOUSTON	TX	77092	
DIGITAL FRONT DOOR		110 EDINBURGH DRIVE			LAFAYETTE	LA	70508	
DIGITAL REEF	ATTN ACCOUNTS RECEIVABLE	1250 BROADWAY, 32ND FL			NEW YORK	NY	10001	
DIGITEC OFFICE SOLUTIONS HST		PO BOX 660831			DALLAS	TX	75266-0831	
DIGITECH OFFICE MACHINES INC		PO BOX 660831			DALLAS	TX	75266-0831	
DIGITECH OFFICE MACHINES INC		PO BOX 82599			LAFAYETTE	LA	70598-2599	
DIGITECH OFFICE MACHINES INC		115 ROW THREE, CANEBRAKE INDUSTRIAL PARK			LAFAYETTE	LA	70508	
DIGITECH OFFICE MACHINES, INC.		2423 SOUTH COLLEGE RD			LAFAYETTE	LA	70508	
Dike, Desmond Chinonyerem		Address Redacted						
Dilg, Hayden		Address Redacted						
DILLON S COLUMBUS	MEZCO	Address Redacted						
Dillon, Bobby Kenneth		Address Redacted						
DIMMIT COUNTY SANITATION DEPARTMENT		212 N 4TH STREET SUITE 5			CARRIZO SPRINGS	TX	78834	
DIMMIT COUNTY TAX OFFICE	ATTENTION MARY E SANDOVAL PCC	PO BOX 425			CARRIZO SPRINGS	TX	78834	
DIMMIT COUNTY, TX	TAX ASSESSOR-COLLECTOR	212 N. 4TH ST.			CARRIZO SPRINGS	TX	78834	
DIMMIT COUNTY, TX	TREASURERS OFFICE	301 N. 5TH STREET			CARRIZO SPRINGS	TX	78834	
DIMMIT COUNTY, TX		DIMMITCENTRAL APPRAISAL DISTRICT	203 HOUSTON ST.		CARRIZO SPRINGS	TX	78834-3216	
Dingal, Mark A		Address Redacted						
Diomande, Moussa		Address Redacted						
Dionicio Magallanes, Jesus Oliver		Address Redacted						
DIRECT ENERGY BUSINESS LLC		PO BOX 660749			DALLAS	TX	75266	
DIRECT ENERGY BUSINESS LLC		194 WOOD AVENUE SOUTH, SUITE 200			ISELIN	NJ	08830	
DIRECT ENERGY BUSINESS LLC		1001 LIBERTY AVENUE, SUITE 1200			PITTSBURGH	PA	15222	
DIRECT RESULTS BSP INC		185 WADE STREET			WAYNESBURG	PA	15370	
DIRECTEMPLOYERS		9002 N PURDUE ROAD	SUITE 100		INDIANAPOLIS	IN	46268	
DIRECTEMPLOYERS		7602 WOODLAND DRIVE	SUITE 200		INDIANAPOLIS	IN	46278	
DIRECTV	ACCT # 21667054	PO BOX 105249			ATLANTA	GA	30348-5249	
DIRECTV		PO BOX 105249			ATLANTA	GA	30348-5249	
DIRECTV		PO BOX 60036			LOS ANGELES	CA	90060-0036	
DIRECTV		2230 E. IMPERIAL HWY			EL SEGUNDO	CA	90245	
DIRT WORX LLC		32615 COUNTY ROAD 53			GREELEY	CO	80631	
DISA GLOBAL SOLUTIONS INC		PO BOX 123731	DEPARTMENT 3731		DALLAS	TX	75312-3731	
DISA INC	DEPARTMENT 3731	PO BOX 123731			DALLAS	TX	75312-3731	
DISCOUNT FENCE LLC		152 QUAIL HOLLOW DRIVE			CHURCH POINT	LA	70525	
DISCOUNT PALLET COMPANY LLC		PO BOX 1135			CROWLEY	LA	70527	
DISCOUNT PLUMBING SERVICES INC		13046 WCR 8			FORT LUPTON	CO	80621	

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DISCOUNT TIRE & SERVICE OF GREELEY		120 18TH STREET			GREELEY	CO	80631	
DISCOUNT TIRE CENTER INC		PO BOX 598			ABBEVILLE	LA	70510	
DISCOUNT TWO WAY RADIO CORPORATION		555 WEST VICTORIA STREET			RANCHO DOMINGUEZ	CA	90220	
DISCOVERY BENEFITS INC		PO BOX 9528			FARGO	ND	58108	
DISH NETWORK		PO BOX 94063			PALATINE	IL	60094-4063	
DISH NETWORK		9601 S. MERIDIAN BLVD			ENGLEWOOD	CO	80112	
DISHMAN & BENNETT SPECIALTY COMPANY INC		PO BOX 287			HOUMA	LA	70361	
Dishman, Michael W		Address Redacted						
Dison, Ronnie Lee		Address Redacted						
DISPOSAL SOLUTIONS PARTNERS LLC		4124 S ROCKFORD AVENUE SUITE 201			TULSA	OK	74105	
DISSOLVALLOY LLC	FOR ACCOUNT DISSOLVALLOY LLC	PO BOX 204703			DALLAS	TX	75320-4703	
DISTRIBUTION INTERNATIONAL		PO BOX 840894			DALLAS	TX	75284-0894	
DISTRIBUTION NOW		PO BOX 200822			DALLAS	TX	75320-0822	
DISTRIBUTOR OPERATIONS INC	IBS OF GRAND MESA	2486 COMMERCE BLVD UNIT D			GRAND JUNCTION	CO	81505	
DITCH WITCH OF OKLAHOMA ARKANSAS & THE ROCKIES		9000 NORTH I-35 SERVICE ROAD			OKLAHOMA CITY	OK	73131	
DITTER TRUCKING LLC		32615 COUNTY ROAD 53			GREELEY	CO	80631	
DIVAL SAFETY EQUIPMENT INC		1721 NIAGRA STREET			BUFFALO	NY	14207	
DIVERSE SAFETY & SCAFFOLDING LLC		PO BOX 919357			DALLAS	TX	75391-9357	
DIVERSIFIED BODY & PAINT SHOP INC		9551 WILLOW COURT			COMMERCE CITY	CO	80640	
DIVINE ENERGY SERVICES INC		PO BOX 763			HOBBS	NM	88241	
Divins, Paula T		Address Redacted						
DIVISION OF MOTOR CARRIERS		PO BOX 2004			FRANKFORT	KY	40602	
DIVISION OF MOTOR CARRIERS		200 MERO STREET			FRANKFORT	KY	40622	
DIXIE IRON WORKS LTD		300 WEST MAIN STREET			ALICE	TX	78332	
DIXIE MILL		901 TCHOUPITOULAS ST			NEW ORLEANS	LA	70152	
DIXIE PARTNERS 9 LP		7601 WEST 42ND STREET			ODESSA	TX	79764	
DIXIE WATER LLC		400 POYDRAS STREET	SUITE 2100		NEW ORLEANS	LA	70130	
Dixon, Chase L		Address Redacted						
Dixon, Jasen L		Address Redacted						
Dixon, Tyler Drew		Address Redacted						
Dixon, Wendy M		Address Redacted						
DJ BASIN SAFETY COUNCIL		PO BOX 410			MILLIKEN	CO	80543	
DJS RENTALS & SALES INC		911 SOUTH MAIN STREET			ELK CITY	OK	73644	
DK HAULING INC		650 ANTLER DRIVE			CASPER	WY	82601	
DKK NOMINEES LIMITED		PO BOX CT 6217 CANTONMENTS			ACCRA			GHANA
DMG MORI USA INC		LOCKBOX 773744	350 EAST DEVON AVENUE		ITASCA	IL	60143	
DMG WORLD MEDIA ABU DHABI LTD		FINANCE DEPARTMENT, SUITE 705	THE PALLADIUM CLUSTER C, JUMERIAH LAKE TOWERS	PO BOX 33817	DUBAI			UNITED ARAB EMIRATES
DMI LLC DBA JEANFREAUS HARDWARE & SUPPLY		8594 HIGHWAY 23			BELLE CHASSE	LA	70037	
DNB LIVSFORSIKRING ASA		POSTBOKS 7500			BERGEN		05020	NORWAY
DNOW LP	DBA NOV WILSON LP	PO BOX 200822			DALLAS	TX	75320-0822	
DNV GL AS AZERBAIJAN		3RD FLOOR, OLD CASPIAN BUSINESS CENTRE			BAKU		AZ 1000	AZERBAIJAN

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DNV GL BUSINESS ASSURANCE USA INC		PO BOX 934927			ATLANTA	GA	31193-4927	
DNV GL BUSINESS ASSURANCE USA INC		PO BOX 74008806			CHICAGO	IL	60674-8806	
DNV GL USA INC		PO BOX 74008808			CHICAGO	IL	60674-8808	
DO NOT USE BOSCO FABRICATION LLC		PO BOX 99			MAURICE	LA	70555	
DO NOT USE GARY E GARCIA		Address Redacted						
Doak, Randy		Address Redacted						
Dobson, Mack C		Address Redacted						
DOCENTRIC DOO		LJUBLJANSKA CESTA 24G			KRANJ		04000	SLOVENIA
Dockery, Robert G		Address Redacted						
DOCO INDUSTRIAL INSULATORS INC		PO BOX 61964			LAFAYETTE	LA	70596	
DOCS REVERSE UNITS & RENTAL TOOLS INC		PO BOX 1540			MONAHANS	TX	79756	
DOCUMENT SOLUTIONS		PO BOX 308			ATHENS	TX	75751	
DOCUSIGN INC	DEPARTMENT 3428	PO BOX 123428			DALLAS	TX	75312-3428	
Dodds, Rita Christine		Address Redacted						
Dodge, Cody Raymond		Address Redacted						
Dodge, Eric Allen		Address Redacted						
Doffitt, Robert Ernest		Address Redacted						
DOGGETT FREIGHTLINER OF SOUTH TEXAS LLC		PO BOX 2222			DECATUR	AL	35609-2222	
DOGGETT MACHINERY SERVICES		1126 NORTH NORTHEAST LOOP 323			TYLER	TX	75708	
Dolci, Thomas J		Address Redacted						
DOLESE BROS CO		BOX 960144			OKLAHOMA CITY	OK	73196-0144	
Dollarhide, Logan Ray		Address Redacted						
Dolph, Thomas		Address Redacted						
DOLPHIN ENERGY EQUIPMENT LLC		PO BOX 732900			DALLAS	TX	75373-2900	
DOMAIN LISTINGS LLC		PO BOX 19607			LAS VEGAS	NV	89132	
Domangue, Darren Lee		Address Redacted						
Domangue, Eric S		Address Redacted						
Domangue, Whalen P		Address Redacted						
Dombrowski, Bryan		Address Redacted						
Domesla, Jonathan Ryan		Address Redacted						
DOMESTIC ENERGY PRODUCERS ALLIANCE		PO BOX 18359			OKLAHOMA CITY	OK	73154	
Domingue, Daniel		Address Redacted						
Domingue, Kevin James		Address Redacted						
Domingue, Korin Lane		Address Redacted						
Dominguez Madrid, Erick		Address Redacted						
Dominguez Madrid, Roberto		Address Redacted						
Dominguez, Angel Manuel		Address Redacted						
Dominguez, Christopher		Address Redacted						
Dominguez, Dolores Anne		Address Redacted						
Dominguez, Edwin Parcival		Address Redacted						
Dominguez, Kevin Miguel		Address Redacted						
Dominguez, Lucio		Address Redacted						
Dominguez, Manuel Elias		Address Redacted						
Dominguez, Montanna Dylan		Address Redacted						
DOMINIC KNABE		Address Redacted						
DOMINIC S WILSON		Address Redacted						
DOMINION ENERGY		600 E CANAL ST			RICHMOND	VA	23219-3852	

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DOMINION ENERGY		PO BOX 27031			RICHMOND	VA	23261-7031	
DOMINION ENERGY		120 TREDEGAR ST			RICHMOND	VA	23219-4306	
DOMINIQUES RECORD MANAGEMENT COMPANY		PO BOX 2159	704 W. GLORIA SWITCH RD		LAFAYETTE	LA	70502	
DON HARTS RADIATOR SERVICE CENTER INC		PO BOX 758			WALLER	TX	77484	
DON KEHN CONSTRUCTION INC		6550 SOUTH COUNTY ROAD 5			FORT COLLINS	CO	80528	
DON LAWN SERVICE LLC		7326 LA HIGHWAY 700			KAPLAN	LA	70548	
DON MASHBURN INC		PO BOX 660			BROUSSARD	LA	70518	
DON NAN PUMP & SUPPLY COMPANY INC		PO BOX 11367			MIDLAND	TX	79702	
DON PRATER DOZERS INC		7601 HIGHWAY 29			MARLOW	OK	73055	
Donaho, David L		Address Redacted						
DONALD E HARMAN COMPANY		421 INDUSTRIAL DRIVE SUITE 101			RICHARDSON	TX	75081	
DONALD HOHNSTEIN	DBA MTI COMMUNICATIONS	Address Redacted						
DONALD J HERINK		Address Redacted						
DONALD L LLOYD	LLOYDS ELECTRIC MOTOR REPAIR	Address Redacted						
DONALD R HOBBS		Address Redacted						
DONALD W SPARKS		Address Redacted						
Donato, Jon Ryan		Address Redacted						
DONELSON T CAFFERY III A PROFESSIONAL LAW CORPORATION		322 ELYSIAN FIELDS DRIVE			LAFAYETTE	LA	70508	
Donica, John Andrew		Address Redacted						
Donley, Jason Andrew		Address Redacted						
DONNA DAVIS	C/O HILL GILSTRAP	Address Redacted						
DONNELLEY FINANCIAL SOLUTIONS LLC		PO BOX 842282			BOSTON	MA	02284-2282	
Donnelly, Michael		Address Redacted						
DONOVAN MARINE INC		DEPARTMENT AT 952532			ATLANTA	GA	31192-2532	
DONS DIRECTORY INC		551 HIGHWAY 92			CRAWFORD	CO	81415	
DONS EXTERMINATING COMPANY		PO BOX 90188			LAFAYETTE	LA	70509	
DONS RADIATOR & AC		530 CAUDRON			NEW IBERIA	LA	70560	
DONTJE, CHRIS		Address Redacted						
DONZIS, VANESA		Address Redacted						
DOOLEY OIL INC		PO BOX 189			EVANSVILLE	WY	82636	
DOOLEY TACKABERRY INC		PO BOX 208248			DALLAS	TX	75320-8248	
DOOLEY TACKABERRY INC		1515 W 13TH STREET			DEER PARK	TX	77536	
Dooley, Paul H		Address Redacted						
DORCHESTER COUNTY FAMILY COURT		PO BOX 1885			SUMMERVILLE	SC	29484	
DORE LAW GROUP PC		17171 PARK ROW SUITE 160			HOUSTON	TX	77084	
DORE ROTHBERG MCKAY PC		17171 PARK ROW	SUITE 160		HOUSTON	TX	77084	
Dore, Coty Joseph		Address Redacted						
Dore, Ryan Marshall		Address Redacted						
Dore, Steven M		Address Redacted						
Dority, Preston		Address Redacted						
Dornon, Nathan S		Address Redacted						
DOROTHY C BOLBRICH TAX COLLECTOR		115 BOLBRICH LANE			SMITHTON	PA	15479	
DOROTHY HARRELL		Address Redacted						
DOROTHY J PETERSON		Address Redacted						

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DOROTHY K GURTLER TRUST		7538 COUNTY ROAD 49			HUDSON	CO	80642	
DORSTENER WIRE TECH		PO BOX 3019			SPRING	TX	77383	
DOS SPRAYING & MOWING LLC		PO BOX 1586			ELK CITY	OK	73648	
DOUBLE CHECK CO INC		PO BOX 87-9200			KANSAS CITY	MO	64187-9200	
DOUBLE E INC		PO BOX 845526			LOS ANGELES	CA	90084	
DOUBLE EE SERVICE INC		PO BOX 2417			WILLISTON	ND	58802-2417	
DOUBLE LIFE CORPORATION		200 NORTH ROCKWELL AVENUE			OKLAHOMA CITY	OK	73127-6115	
DOUBLE T ENTERPRISES LLC		INTERSTATE BATTERY SYSTEM OF WESTERN OKLAHOMA, 310			CHICKASHA	OK	73018	
Doucet, Caleb Michael		Address Redacted						
Doucet, Narcisse Joseph		Address Redacted						
DOUG ASHY BUILDING MATERIALS INC		4950 JOHNSTON STREET			LAFAYETTE	LA	70503	
DOUG DAVIS		Address Redacted						
DOUGLAS A THULL	DK TONG REPAIR	Address Redacted						
DOUGLAS BUSINESS CENTER	SAGE PUBLISHING COMPANY	PO BOX 109			DOUGLAS	WY	82633	
DOUGLAS CUSTOM SEAT COVERS LLC	DOUGLAS EMBROIDERY	88 WEST RICHARDS STREET			DOUGLAS	WY	82633	
DOUGLAS FEED LLC		55 ESTERBROOK ROAD			DOUGLAS	WY	82633	
DOUGLAS GORDON GRAHAM		Address Redacted						
DOUGLAS HARDWARE HANK LLC		1120 E RICHARDS ST			DOUGLAS	WY	82633	
DOUGLAS INN & CONFERENCE CENTER		1450 RIVERBEND DRIVE			DOUGLAS	WY	82633	
DOUGLAS K DUGGAN		Address Redacted						
DOUGLAS K MOLL		Address Redacted						
DOUGLAS YOUTH HOCKEY ASSOCIATION		PO BOX 235			DOUGLAS	WY	82633	
Douglas, Travis Duane		Address Redacted						
Dove, Jason W		Address Redacted						
DOVER PUBLIC WORKS TRUST		BOX 216			DOVER	OK	73734	
Dowd, Christi		Address Redacted						
DOWDEN, WILLIAM		Address Redacted						
DOWN HOLE CARBIDE COMPANY		1649 ELZWORTH STREET, SUITE 2			BAKERSFIELD	CA	93312	
DOWN HOLE PRESSURE INC		PO BOX 497			BROUSSARD	LA	70518	
Downard, Jamie		Address Redacted						
DOWNEY STEAM SERVICE	DOWNEY STEAM SERVICES	PO BOX 497			LINDSAY	OK	73052	
DOWNHOLE & DESIGN INTERNATIONAL CORPORATION		1443 PROSPECT BOULEVARD			HOUMA	LA	70364	
DOWNHOLE SOLUTIONS INC		79617 HIGHWAY 41			BUSH	LA	70431	
DOWNHOLE TOOL SERVICE LLC		PO BOX 1204			PLATTEVILLE	CO	80651	
DOWNHOLE VIDEO & INTERVENTION USA INC		PO BOX 1863			LONE GROVE	OK	73443	
DOWNING WELLHEAD EQUIPMENT LLC		2601 NW EXPRESSWAY SUITE 900E			OKLAHOMA CITY	OK	73112	
Downs, Jimmy Thurman		Address Redacted						
DOXA OILFIELD SERVICES LLC		PO BOX 306			ALEX	OK	73002	
Doyal, Radney Lee		Address Redacted						
DOYLCO		6818 WEST PARK AVENUE			HOUMA	LA	70364	
DOYLE RV PARK LLC		PO BOX 324			MARLOW	OK	73055	
Doyle, Micaiah James		Address Redacted						
DPSC PUBLIC SAFETY SERVICES		PO BOX 61047			NEW ORLEANS	LA	70161-1047	
DR PEPPER BOTTLING COMPANY		PO BOX 744			ELK CITY	OK	73644	
DR ROBERT R MCLEROY MD		PO BOX 1239			GAINESVILLE	TX	76241	
DRAGON OIL TECHNOLOGIES INC		2825 WILCREST DRIVE	SUITE 508		HOUSTON	TX	77042	

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DRAGON PRODUCTS LLC		PO BOX 3127			BEAUMONT	TX	77704-3127	
DRAGON RIG SALES & SERVICE LTD		PO BOX 3127			BEAUMONT	TX	77704	
Draheim, Calvin Edward		Address Redacted						
DRAKE SPECIALTIES LLC		PO BOX 91327			LAFAYETTE	LA	70509	
Drake, Lawrence E		Address Redacted						
Drake, Nathan Daniel		Address Redacted						
Drake, Patrick Neal		Address Redacted						
DRANE RANGER		13911 INDIA STREET			HOUSTON	TX	77047	
DRIL QUIP ASIA PACIFIC PTE LTD		80 TUAS WEST DRIVE			TUAS		638417	SINGAPORE
DRIL QUIP INC		6401 NORTH ELDRIDGE PARKWAY			HOUSTON	TX	77041	
DRILL BIT EXCHANGE LLC		9442 CAPITAL OF TEXAS HIGHWAY NORTH, ARBORETUM PLAZA ONE, SUITE 500			AUSTIN	TX	78759	
DRILL BIT SERVICE LLC		2504 PURDUE DRIVE			OKLAHOMA CITY	OK	73128	
DRILL SPEC SERVICES LLC		14200 N EVANS RD			OKARCHE	OK	73762	
DRILLERS ELECTRIC CORPORATION		104 BOLTON ST			LAFAYETTE	LA	70508	
DRILLING INFO INC		PO BOX 679093			DALLAS	TX	75267-9093	
DRILLING INFO INC		2901 VIA FORTUNA, BUILDING 6 SUITE 200			AUSTIN	TX	78746	
DRILLING MUD SUPPLY INC		PO BOX 1227			ENID	OK	73702	
DRILLING SERVICES OF AMERICA INC		PO BOX 580			CARENCRO	LA	70520-0580	
DRILLING SYSTEMS LTD UK		HURN VIEW HOUSE	5 AVIATION PARK WEST	BOUENEMOUNTH INTL AIRPORT	CHRISTCHURCH		BH23 6EW	UNITED KINGDOM
DRILLMAX INC		6707 THEALL ROAD			HOUSTON	TX	77066	
DRILLSCAN US INC		2000 SOUTH DAIRY ASHFORD ROAD	SUITE 470		HOUSTON	TX	77077-5727	
DRILLTEC TECHNOLOGIES CORPORATION		PO BOX 677249			DALLAS	TX	75267-7249	
DRINKER BIDDLE & REATH LLP		ONE LOGAN SQUARE	SUITE 2000		PHILADELPHIA	PA	19103-6996	
DRINNON, HOMER		Address Redacted						
Driskell, Larry		Address Redacted						
DRIVELINE SPECIALTY INC		807 4TH STREET			RAYNE	LA	70578	
DRIVESHAFT PARTS USA LLC		3731 NORTHEAST 4TH AVENUE			OAKLAND PARK	FL	33334	
DRO LLC	OWENS SERVICE ELECTRIC OF OKLAHOMA	11132 BURNING			OKLAHOMA CITY	OK	73150	
Dronet, Louis		Address Redacted						
Drouant, Leighton K		Address Redacted						
DROVO SERVICES LLC		31252 COUNTY ROAD 29			GREELEY	CO	80631	
DRUG SCREENING PLUS		3431 W PINHOOK RD STE B			LAFAYETTE	LA	70508	
DRUMMOND PUBLIC SCHOOL		PO BOX 240			DRUMMOND	OK	73735	
Drusbasky, Cody Andrew		Address Redacted						
DRUSE CO HEATING & AIR		PO BOX 2097			ENID	OK	73702	
DRUVA INC		DEPARTMENT CH 19553			PALATINE	IL	60055-9553	
Dryden, Brandon M		Address Redacted						
Drzymalla, Joseph Wayne		Address Redacted						
DS & O	MUD FLATS CAR WASH	PO BOX 1926			ROOSEVELT	UT	84066	
DS WATERS OF AMERICA	DBA DEEP ROCK	PO BOX 660579			DALLAS	TX	75266-0579	
DSI SYSTEMS INC		3601 109TH STREET			URBANDALE	IA	50322	
DSS DRIVING SAFETY SERVICES		110 MERCHANT STREET			EL CAMPO	TX	77437	
DTAC		5130 EDGEFIELD LANE			MIDLOTHIAN	TX	76065	
DTL TECHNOLOGIES LP		15827 TUCKERTON ROAD			HOUSTON	TX	77095	

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DUAL STATE FIRE PROTECTION		4977 JUNCTION CITY HIGHWAY			EL DORADO	AR	71730	
DUANE CROSBY		Address Redacted						
DUBOIS NURSERY & TRAILERS LLC		418 CANAL LANE			HOUMA	LA	70364	
DUBOIS, DAVID		Address Redacted						
Dubois, Trevor Anthony		Address Redacted						
DuBose, Dane J		Address Redacted						
DUCERA PARTNERS LLC		499 PARK AVENUE, 16TH FLOOR			NEW YORK	NY	10022	
DUCEY ELECTRIC INC		PO BOX 606			RANGELY	CO	81648	
DUCHESNE COUNTY		PO BOX 270			DUCHESNE	UT	84021	
DUCHESNE COUNTY, UT	ATTN STEPHEN POTTER, TREASURER	734 NORTH CENTER STREET			DUCHESNE	UT	84021	
DUCKETT, CHELSEA		Address Redacted						
Duckett, Kalem Ryan		Address Redacted						
DUCKWORTH, ROGER		Address Redacted						
Ducote, Wayne		Address Redacted						
DUCT FAB INC		3517 INDUSTRIAL AVE A			HOUMA	LA	70363	
Dudal, Kelly Lee		Address Redacted						
DUDE SOLUTIONS INC		PO BOX 936580			ATLANTA	GA	31193-6580	
DUEITT OIL COMPANY INC		PO BOX 868			YOUNGSVILLE	LA	70592	
Duenez, Ceasar Xavier		Address Redacted						
Duesterheft, Keith Lloyd		Address Redacted						
DUFF & PHELPS LLC		55 EAST 52ND STREET 31ST FLOOR			NEW YORK	NY	10055	
Duffield, Michael S		Address Redacted						
Duffy, Leroy J		Address Redacted						
DUGAS OIL COMPANY INC		PO BOX 265			FRANKLIN	LA	70538	
DUGAS OIL COMPANY INC		1924 COTEAU RD.			HOUMA	LA	70364	
Dugas, Charles Ritchie		Address Redacted						
Dugas, Dakota James		Address Redacted						
Dugas, Jerrod P		Address Redacted						
Dugas, Larry Joseph		Address Redacted						
Dugas, Taylor Aaron		Address Redacted						
Duhon, Adam		Address Redacted						
Duhon, Anthony Q		Address Redacted						
Duhon, Brent Anthony		Address Redacted						
Duhon, Candice E		Address Redacted						
Duhon, Corey Joseph		Address Redacted						
Duhon, Damien John		Address Redacted						
Duhon, Erice Delaney		Address Redacted						
Duhon, Greg James		Address Redacted						
Duhon, James		Address Redacted						
Duhon, Kent J		Address Redacted						
Duhon, Michael Adrian		Address Redacted						
Duhon, Shawn A		Address Redacted						
DUHS, ERIC		Address Redacted						
Duke, Jeffery Ray		Address Redacted						
Duke, Steven Kurtis		Address Redacted						
Duke, Thomas Wayne		Address Redacted						
DUKES INDUSTRIAL TRANSMISSION SERVICE LLC		PO BOX 70241			ODESSA	TX	79769	
Dukes, Ladarius Devonte		Address Redacted						
Dulinsky, Shelly		Address Redacted						
Dumas, Daniel J		Address Redacted						
Dumas, Terry R		Address Redacted						
Dumont, Nason P		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
DUN & BRADSTREET INC		PO BOX 75434			CHICAGO	IL	60675-5434	
DUNCAN ARTISTRY		13613 SILENT WALK DRIVE			HOUSTON	TX	77584	
DUNCAN MAKE YOUR GARDEN GROW		2 ROCKERY COTTAGES, MAIN STREET, LUTHERMUIR			LAURENCEKIRK		AB30 1YR	UNITED KINGDOM
DUNCAN OILFIELD CONSTRUCTION & EQUIPMENT SALES INC		PO BOX 189			BRIDGEPORT	TX	76426	
DUNCAN OVERHEAD DOOR OF CHICKASHA LLC		513 CHOCTAW AVE			CHICKASHA	OK	73018	
Duncan, Christian Daniel		Address Redacted						
Duncan, Dakota James		Address Redacted						
Duncan, Dirk Dwayne		Address Redacted						
Duncan, James		Address Redacted						
Dunckelman, Samuel Vienne		Address Redacted						
Dunfee, Dea Wayne		Address Redacted						
Dunham, Michael Josiah		Address Redacted						
Dunki, Eric W		Address Redacted						
DUNLAP, DAVID		Address Redacted						
DUNLAP, DAVID D.		Address Redacted						
Dunlap, Jodee C		Address Redacted						
Dunlap, Steven Tray		Address Redacted						
DUNN TANKS INC		PO BOX 714			RUSTON	LA	71273	
Dunn, Dale M		Address Redacted						
Dunn, Daniel B		Address Redacted						
Dunnam, Brad L		Address Redacted						
Duplantis, Michael		Address Redacted						
Duplechain, Christopher Michael		Address Redacted						
DUPLECHAIN, FRANCIS		Address Redacted						
DUPRE MACHINE		143 DECAL STREET			LAFAYETTE	LA	70508	
Dupre, Carrol G		Address Redacted						
Dupuis, Brett Anthony		Address Redacted						
DUPUIS, ETHEN		Address Redacted						
Duran, Enafael		Address Redacted						
Duran, Javier Alberto		Address Redacted						
Duran, Juan Jose		Address Redacted						
Duran, Miguel		Address Redacted						
Durand, Patrick J		Address Redacted						
Durapau, Devin Anne		Address Redacted						
Durfee, Douglas Lee		Address Redacted						
DURHAM SUPPLY		PO BOX 206897			DALLAS	TX	75320-6897	
Durham, Matthew Z		Address Redacted						
Durham, Tommy Allen		Address Redacted						
Durington, Tanner Zachariah		Address Redacted						
Duron Soto, Juan		Address Redacted						
DuRousseau, Paul Gunnar		Address Redacted						
Duschel, Matthew Wyatt		Address Redacted						
DUST BUNNIES LLC		737 JACKSON STREET			DOUGLAS	WY	82633	
DUSTIN A NOMEY		Address Redacted						
DUSTIN BROOM		Address Redacted						
DUSTIN MICHAEL SCOTT		Address Redacted						
DUSTIN OFFICE MACHINES		PO BOX 1017			GAINESVILLE	TX	76241-1017	
DUSTIN R LANDES		Address Redacted						
DUSTIN W POWELL		Address Redacted						
DUTTON FARM & SUPPLY INC		405 SE FOURTH ST			LINDSAY	OK	73052	
DUTTON RENT ALL INC		PO BOX 24			LINDSAY	OK	73052	
Dutton, Blake H		Address Redacted						

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Dutton, Eric		Address Redacted						
DUVAL COUNTY		231 EAST FORSYTH STREET, SUITE 270			JACKSONVILLE	FL	32203	
Duvall, Turner Leroy		Address Redacted						
DW LARSON INC		6411 HIGHWAY 14			NEW IBERIA	LA	70560	
DWAIN MCCAIN PLUMBING INC		9725 LEOPARD STREET			CORPUS CHRISTI	TX	78410	
DWIGHT BOECKMAN MEMORIAL FUND		ROUTE 1	Box 122		OKEENE	OK	73763	
DXP ENTERPRISES INC	BANK OF AMERICA MERRILL LYNCH	PO BOX 840511			DALLAS	TX	75284-0511	
DXP ENTERPRISES INC		8TH FLOOR, 700 LOUISIANA STREET			HOUSTON	TX	77002	
DXP ENTERPRISES INC		PO BOX 201791			DALLAS	TX	75320-1791	
Dykes, Chadwick Michael		Address Redacted						
DYLAN GONZALEZ		Address Redacted						
DYLAN LEBLANC		Address Redacted						
DYLON KLINTWORTH		Address Redacted						
DYMACO OILFIELD SERVICES LLC		PO BOX 523			COVINGTON	LA	70438	
DYNAENERGETICS US INC	DEPARTMENT 3789	PO BOX 123789			DALLAS	TX	75312	
DYNAENERGETICS US INC		PO BOX 202913			DALLAS	TX	75320-2913	
DYNALLOY INDUSTRIES INC		PO BOX 10357			COLLEGE STATION	TX	77842	
DYNALLOY INDUSTRIES INC		25880 STATE HIGHWAY 6 S			NAVASOTA	TX	77868	
DYNAMIC COMMUNITIES INC		PO BOX 152792			TAMPA	FL	33634	
DYNAMIC DISPLAY & CANVAS LLC		505 NORTH MAGNOLIA STREET			MAGNOLIA	TX	77562	
DYNAMIC LIFTING SOLUTIONS		5512 CLARA ROAD			HOUSTON	TX	77041	
DYNAMIC STRUCTURES CO WLL		FLAT 81 BUILDING 2491	ROAD BLOCK 428		SEEF DISTRICT		00999	BAHRAIN
DYNAPAR CORPORATION		PO BOX 91809			CHICAGO	IL	60693-1809	
DYNASTY ENERGY SERVICES LLC		PO BOX 81566			LAFAYETTE	LA	70598	
DYNASYSTEMS		PO BOX 4437			WICHITA FALLS	TX	76308	
DYNOMAX DRILLING TOOLS USA INC		2830 FARRELL ROAD			HOUSTON	TX	77073	
E & C MACHINE INC		PO BOX 181			TOMBALL	TX	77377-0181	
E & E MACHINE SHOP & SERVICES LLC		107 PICOU INDUSTRIAL COURT			HOUMA	LA	70363	
E & G TERMINAL INC		6510 E 49TH AVENUE			COMMERCE CITY	CO	80022	
E & J HOT SHOT & TRANSPORT		PO BOX 51912	10200 E COUNTY RD 85		MIDLAND	TX	79710	
E & M SPECIALTY CO		1647 WEST MLS AVENUE			BREAUX BRIDGE	LA	70517	
E & M SUPPLY GROUP LLC		PO BOX 956			BREAUX BRIDGE	LA	70517	
E & N ROUSTABOUT LLC		PO BOX 1158			DOUGLAS	WY	82633	
E & P INFORMATION MANAGEMENT ASSOCIATION EPIM		POSTBOKS 8016 FORUS			STAVANGER		04068	NORWAY
E & R SUPPLY CO INC		1717 SOUTH CHADBOURNE			SAN ANGELO	TX	76903	
E & S EQUIPMENT LLC		109 SKYLANE DRIVE			NORMAN	OK	73071	
E ENVIRONMENTAL LLC	DBA CHEMSTATION OF OKLAHOMA	101 NE 24TH STREET			OKLAHOMA CITY	OK	73105-3008	
E ENVIRONMENTAL LLC		101 NORTHEAST 24TH STREET			OKLAHOMA CITY	OK	73105	
E GOV SYSTEMS		PO BOX 64968	8282 GOODWOOD BLVD. #W-1		BATON ROUGE	LA	70896	
E LINE RENTALS INC		1051 SAADI STREET			HOUMA	LA	70363	
E. BATON ROUGE	DEPARTMENT OF FINANCE REVENUE DIVISION	PO Box 2590			BATON ROUGE	LA	70821	
E. BATON ROUGE		PO Box 1471			BATON ROUGE	LA	70821	
EAGAL, VAL		Address Redacted						
EAGLE AUTO SUPPLY		PO BOX 61			HENNESSEY	OK	73742	

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EAGLE PEST CONTROL & CHEMICAL INC		PO BOX 610			ABBEVILLE	LA	70510	
EAGLE PRESSURE CONTROL		5808 FM 3455			NAVASOTA	TX	77868	
EAGLE PRESSURE CONTROL		6000 WESTERN PLACE	SUITE 403		FT WORTH	TX	76107	
EAGLE PROPANE COMPANY		PO BOX 6			HENNESSEY	OK	73742	
EAGLE TIRE & APPLIANCE		2424 EAST MAIN STREET			EAGLE PASS	TX	78852	
EAGLE UNIFORM SUPPLY		494 MAIN ST			LANDER	WY	82520	
Eagon, Jack F		Address Redacted						
Eakman, James Phillip		Address Redacted						
EAKMAN, TERRY		Address Redacted						
EANALYTICS LABORATORY LLC		4130 CLYDESDALE PARKWAY			LOVELAND	CO	80538	
Earheart, LeeAnn Goss		Address Redacted						
EARL BURNS INC		PO BOX 1021			ABILENE	TX	79604	
EARLE M JORGENSON COMPANY		PO BOX 951253			DALLAS	TX	75395-1253	
EARLE M JORGENSON COMPANY		PO BOX 951607			DALLAS	TX	75395-1607	
EARLINE DUNN		Address Redacted						
EARLS PLUMBING HEATING & AIR INC		4720 HIGHWAY 84			LUBBOCK	TX	79415	
EARNHEART PROPANE		12788 COUNTY ROAD 60			MARSHALL	OK	73056	
EARTH WORK SOLUTIONS		PO BOX 1007			GILLETTE	WY	82717	
EARTH WORKS ENERGY SERVICES LLC		852 UPPER POWYS ROAD			COGAN STATION	PA	17728	
EARTHLINK HOLDINGS CORP		PO BOX 2252			BIRMINGHAM	AL	35246-1058	
EARTHSTONE OPERATING, LLC		1400 WOODLOCH FOREST DRIVE	SUITE 300		THE WOODLANDS	TX	77380	
Easey, James R		Address Redacted						
Easom, David S		Address Redacted						
EAST BATON ROUGE		PO BOX 2590			BATON ROUGE	LA	70821-2590	
EAST CARROLL		508 JOHN DALE DRIVE, SUITE A			VIDALIA	LA	71373	
EAST CARROLL		PO BOX 130			VIDALIA	LA	71373	
EAST END AUTO & TRUCK PARTS INC		PO BOX 183			DICKINSON	ND	58601	
EAST FELICIANA		PO BOX 397			CLINTON	LA	70722	
EAST FELICIANA		12732 SILLIMAN STREET			CLINTON	LA	70722	
EAST FELICIANA PARISH SALES TAX FUND		PO BOX 397			CLINTON	LA	70722	
EAST FELICIANA PARISH SCHOOL	SALES AND USE TAX DEPARTMENT, PO BOX 397				CLINTON	LA	70722-0397	
EAST FELICIANA PARISH SCHOOL BOARD	SUSAN SMITH, ADMINISTRATOR	PO Box 397			CLINTON	LA	70722	
EAST FELICIANA PARISH SCHOOL BOARD	SUSAN SMITH, ADMINISTRATOR	12732 SILLIMAN STREET			CLINTON	LA	70722	
EAST FELICIANA PARISH SCHOOL BOARD		PO Box 397			CLINTON	LA	70722	
EAST TEXAS HARDWARE LTD		1111 NORTH KILGORE STREET			KILGORE	TX	75662	
EAST TEXAS RADIATOR		703 WEST COTTON			LONGVIEW	TX	75604	
EAST TEXAS SEALS LLC		291 PARK ROW			VAN	TX	75790	
Easter, Matthew J		Address Redacted						
EASTERN FASTENER CO		PO BOX 268			TURTLE CREEK	PA	15145	
EASTHAM MACHINING INTERNATIONAL INC		4710 BELLAIRE BOULEVARD	SUITE 350		BELLAIRE	TX	77401	
Easton, James Edward		Address Redacted						
EASY ICE LLC		PO BOX 650769			DALLAS	TX	75265-0769	
EATON CORPORATION		PO BOX 93531			CHICAGO	IL	60673-3531	
EATON OIL TOOLS INC		PO BOX 1050			BROUSSARD	LA	70518	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Eaton, Marvin S		Address Redacted						
Eaton, Tiffany Lyn		Address Redacted						
EB WW LLC		2825 WILLCREST DRIVE SUITE 410			HOUSTON	TX	77042	
EBI CRANES LLC		124 FINISH LINE LANE			HOUMA	LA	70360	
EBI MACHINING LLC		124 FINISH LINE LANE			HOUMA	LA	70360	
Ebner, Justin L		Address Redacted						
EBR SERVICES LLC		PO BOX 386			ABBEVILLE	LA	70511-0386	
ECAD INC		PO BOX 51507			MIDLAND	TX	79705	
ECHO OILFIELD SERVICES INC		5775 WEATHERFORD HIGHWAY			GRANBURY	TX	76049	
ECHO ULTRASONICS LLC		774 MARINE DRIVE			BELLINGHAM	WA	98225	
ECHOMETER COMPANY		5001 DITTO LANE			WICHITA FALLS	TX	76302	
ECK, KEITH L. & STEPHANIE A.		1000 COMMERCE PARK DR	SUITE 102		WILLIAMSPORT	PA	17701	
ECKEL MANUFACTURING COMPANY INC		8035 N COUNTY ROAD WEST			ODESSA	TX	79764	
ECKEL MANUFACTURING COMPANY INC		PO BOX 1375			ODESSA	TX	79760	
Eckel, Cody		Address Redacted						
Eckholt, Kirt Sebastian		Address Redacted						
ECLIPSE RESOURCES 1 LP		2121 OLD GATESBURG ROAD, SUITE 110			STATE COLLEGE	PA	16803	
ECOLAB INC		PO BOX 730005			DALLAS	TX	75373-0005	
ECONOMIC INCENTIVES SERVICES LLC	ERIC GEISLER	PO BOX 272525			HOUSTON	TX	77277	
ECONOMICAL JANITORIAL & PAPER SUPPLIES LLC		PO BOX 23607			NEW ORLEANS	LA	70183-3607	
ECONOMY POLYMERS & CHEMICALS		PO BOX 301668			DALLAS	TX	75303-1668	
ECOROLL CORP TOOL TECHNOLOGY		502 TECHNECENTER DRIVE	SUITE C		MILFORD	OH	45150	
ECOSERV LLC		PO BOX 733084			DALLAS	TX	75373	
ECOSERV LLC		3561 MOMENTUM PLACE			CHICAGO	IL	60689-5335	
ECTOR COUNTY APPRAISAL DISTRICT	ANITA CAMPBELL, TAX ASSESSOR/COLLECTOR	1301 E 8TH STREET			ODESSA	TX	79761-4722	
ECTOR COUNTY APPRAISAL DISTRICT		6010 E. HWY 191			ODESSA	TX	79762	
ECTOR COUNTY APPRAISAL DISTRICT		1301 EAST 8TH STREET			ODESSA	TX	79761	
ECTOR COUNTY, TX	ATTN ECTOR COUNTY APPRAISAL DISTRICT	1301 E 8TH STREET			ODESSA	TX	79761-4703	
EDDIE A ROYALTY		Address Redacted						
EDDY COUNTY	LAURIE PRUITT, TREASURER	101 W GREENE STREET, SUITE 117			CARLSBAD	NM	88220	
EDDY COUNTY ASSESSORS OFFICE	ATTENTION LEE OBRIEN	101 WEST GREENE STREET	SUITE 3169		CARLSBAD	NM	88220	
EDDY COUNTY TREASURER		101 WEST GREENE	SUITE 117		CARLSBAD	NM	88220	
EDDY COUNTY, NM	ASSESSORS OFFICE	EDDY COUNTY ADMINISTRATION COMPLEX	101 W GREEN STREET, SUITE 319		CARLSBAD	NM	88220	
EDDY COUNTY, NM	TREASURERS OFFICE	EDDY COUNTY ADMINISTRATION COMPLEX	101 W GREEN STREET, SUITE 319		CARLSBAD	NM	88220	
Edebiri, Osarodion Bond		Address Redacted						
Edelman, Douglas R		Address Redacted						
Eden, Jasa R		Address Redacted						
Eder, Charles W		Address Redacted						
Edge, James Ronald		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Edge, James Ronald		Address Redacted						
Edington, Jeffrey Allen		Address Redacted						
EDMUND J WERNER JR	PICTOGRAPH PRODUCTIONS	Address Redacted						
Edmundson, Bionka Lavern		Address Redacted						
EDNA KATHRYN CLEMENTS		Address Redacted						
EDWARD D MEADLOCK		Address Redacted						
EDWARD LAWRENCE PARRISH		Address Redacted						
EDWARDS CANVAS INC		PO BOX 180			PAULS VALLEY	OK	73075	
EDWARDS, BLAINE		Address Redacted						
Edwards, Brandon Demond		Address Redacted						
Edwards, Burel T		Address Redacted						
Edwards, Charles		Address Redacted						
Edwards, Christopher Lamont		Address Redacted						
Edwards, Jeff Lynn		Address Redacted						
Edwards, Johnathan Lewis		Address Redacted						
Edwards, Michael Lynn		Address Redacted						
EDWIN K VANBUSKIRK	CLEAR COMMUNICATIONS	Address Redacted						
EFAX CORPORATE	C/O J2 GLOBAL COMMUNICATION	PO BOX 51873			LOS ANGELES	CA	90051-6173	
EFAX CORPORATE		700 FLOWER ST 15TH FLOOR			LOS ANGELES	CA	90017	
EGBERT J BONIN		Address Redacted						
EGYPT OIL & GAS		15B 1 REPEATED	EXTENSION EL LASELKY STREET	BEHIND USAID	NEW MAADI		11865	EGYPT
EHS CORPORATION		1501 RIVER OAKS ROAD WEST			HARAHAN	LA	70123	
Eichenberger, Robert Glen		Address Redacted						
Eicher, Kirk Duane		Address Redacted						
EIDO PRINTING		PO BOX 97			BOWMAN	ND	58623	
EINER, GARY		Address Redacted						
Einspahr, Steven W		Address Redacted						
Eisenhauer, Robert Shawn		Address Redacted						
EISENMAN AUTOMOTIVE LLC	THE PIT STOP	409 SOUTH MAIN			PERRYTON	TX	79070	
EJ CLAPPER		Address Redacted						
Ekdahl, Kyle Robert		Address Redacted						
Ekeoha, Paul Chisoro		Address Redacted						
Ekx, Randy		Address Redacted						
EL & PJ ENTERPRISES LLC		7145 READING ROAD	SUITE 406		ROSENBERG	TX	77471	
EL CAMPO GAME PROCESSING INC		1400 EAST CORRAL AVENUE			KINGSVILLE	TX	78363	
EL PASO COUNTY, CO	ATTN RAY BACA, SALES TAX ANALYST	200 S CASCADE AVENUE, SUITE 150			COLORADO SPRINGS	CO	80903-2208	
EL RENO SOD FARM INC		PO BOX 1132			EL RENO	OK	73036	
EL RENO, OK	ATTN MARSHA LECK, FINANCE DIRECTOR / CITY TREASURER	101 N. CHOCTAW AVE.	P.O. DRAWER 700		EL RENO	OK	73036	
ELAMIR, KHALED		Address Redacted						
ELBERT COUNTY, CO	ATTN SUSAN MURPHY, COUNTY ASSESSOR	ANNEX BUILDING	221 COMANCHE STREET		KIOWA	CO	80117	
ELBERT COUNTY, CO	FINANCE DEPARTMENT	215 COMANCHE STREET			KIOWA	CO	80117	
ELCOMETER INC		6900 MILLER DRIVE			WARREN	MI	48092	
ELDER TRUCKING INC		1156 COUNTY ROAD 352			RIFLE	CO	81650	
ELDORADO ARTESIAN SPRINGS INC		PO BOX 445			ELDORADO	CO	80025	
ELDORADO ARTESIAN SPRINGS INC		1783 DOGWOOD STREET			LOUISVILLE	CO	80027	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ELECTRICAL CONTRACTORS INC		PO BOX 606			PRICE	UT	84501	
ELECTRONIC DATA DEVICES INC		PO BOX 12128			ODESSA	TX	79768	
ELECTRONIC PROTECTION SYSTEMS LLC		1817A BERTRAND DRIVE			LAFAYETTE	LA	70506	
ELECTRONICS CORNER INC		1400 SANDRA STREET			MORGAN CITY	LA	70380	
ELECTRONICS INC		56790 MAGNETIC DRIVE			MISHAWAKA	IN	46545	
ELEMENT MATERIALS TECHNOLOGY HOUSTON INC		PO BOX 841774			DALLAS	TX	75284-1774	
ELEMENT MATERIALS TECHNOLOGY LAFAYETTE LLC		2417 WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
ELEMENT MATERIALS TECHNOLOGY LAFAYETTE LLC		32532 COLLECTION CENTER DRIVE			CHICAGO	IL	60693-0325	
ELGHOUL, SHEHAB		Address Redacted						
ELISSA WALKER CAMPBELL		Address Redacted						
ELITE CLEANING SERVICES		8509 RIVER ROAD			WESTWEGO	LA	70094	
ELITE COMMUNICATION SERVICES, INC.		102 DEER TREE DRIVE			LAFAYETTE	LA	70507	
ELITE CRANE TECHS LLC		PO BOX 599			ARTESIA	NM	88211	
ELITE ENERGY SERVICES LLC		PO BOX 98			BOURG	LA	70343	
ELITE GRAPHICS SIGNS & SUPPLIES INC		PO BOX 3606			MORGAN CITY	LA	70381	
ELITE PARTS LLC		244 W HWY 40 333-1			ROOSEVELT	UT	84066	
ELITE POWER SERVICES INC		PO BOX 30294			EDMOND	OK	73003	
ELITE SCALE AN SYSTEMS LLC		PO BOX 3396			HUMBLE	TX	77347	
ELITE SUPPLY PARTNERS INC		13505 EAST 61ST STREET	SUITE A		BROKEN ARROW	OK	74012	
ELIZABETH CARBIDE COMPONENTS		200 MONASTERY DRIVE			LATROBE	PA	15650	
Elizondo, Jimmy Joe		Address Redacted						
Elizondo, Joel		Address Redacted						
Elizondo, Luis Alberto		Address Redacted						
ELK AIR CONDITIONING INC		75 BILLOTT AVENUE			NORTH HUNTINGDON	PA	15642	
ELK CITY TRUCKING SERVICES INC		PO BOX 1497			ELK CITY	TX	73648	
ELKAN INC		12048 HIGHWAY 23			WATFORD CITY	ND	58854	
Elkins, David Keith		Address Redacted						
ELKO WIRE ROPE INC		2425 WEST BRIDGER ROAD			SALT LAKE CITY	UT	84104	
Elkouri, Kathy M		Address Redacted						
ELLEN CONTRERAS SHELBURNE TAX ASSESSOR COLLECTOR	WALLER COUNTY	730 9TH STREET			HEMPSTEAD	TX	77445-4534	
ELLIFF MOTORS		1307 W HARRISON			HARLINGEN	TX	78550	
ELLIOTT ELECTRIC SUPPLY INC		PO BOX 206524			DALLAS	TX	75320-6524	
ELLIOTT PARTS & SERVICES INC		3764 EUREKA WAY UNIT 5			FREDERICK	CO	80516	
ELLIOTT RENTAL & EQUIPMENT INC	ELLIOTT HYDRAULICS	3420 SOUTH COMMERCE			ARDMORE	OK	73401	
Elliott, Andrew Michael		Address Redacted						
Elliott, Charla Winell		Address Redacted						
Elliott, Corley Daniel Walter		Address Redacted						
Elliott, Greg		Address Redacted						
ELLIOTT, GREGORY D.		Address Redacted						
Elliott, Sherman A		Address Redacted						
ELLIS COUNTY, OK	COUNTY TREASURERS OFFICE	ELLIS COUNTY COURTHOUSE	100 S. WASHINGTON ST.		ARNETT	OK	73832-0217	
ELLIS CTY	CHRISTIE PSHIGODA, COUNTY ASSESSOR	POST OFFICE BOX 276			ARNETT	OK	73832	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ELLIS MANUFACTURING COMPANY INC		PO BOX 930219			VERONA	WI	53593-0219	
Ellis, Alberto		Address Redacted						
Ellis, Anthony R		Address Redacted						
ELLIS, BRYAN		Address Redacted						
Ellis, Bryan M		Address Redacted						
Ellis, Raymond Wesley		Address Redacted						
ELLISON TECHNOLOGIES INC		PO BOX 201080			DALLAS	TX	75320	
ELLISON TECHNOLOGIES, INC.		9828 ARLEE AVENUE			SANTA FE SPRINGS	CA	90670	
Ellison, Adrian Dacarl		Address Redacted						
Ellison, Amy Renee		Address Redacted						
Ellison, Carlton Trevaughn		Address Redacted						
Ellison, Jason Thomas		Address Redacted						
Ellison, Stephen Cordell		Address Redacted						
ELLISTON, BROOKS		Address Redacted						
ELLZEY MARINE & HARDWARE INC		PO DRAWER E			VENICE	LA	70091	
Elmer, Leslie		Address Redacted						
ELMO ENTERPRISES LLC		PO BOX 2390			CASPER	WY	82602	
ELMORE & ELMORE WIRELINE SERVICE INC		PO BOX 804			ROCK SPRINGS	WY	82902	
Elsey, Dustin L		Address Redacted						
Elsey, Pamela JoAnne		Address Redacted						
El-Shiekh, Mohamed A		Address Redacted						
Elswick, Jason Lee		Address Redacted						
ELWOOD STAFFING SERVICES INC		1115 16TH ST. SW			MINOT	ND	58701	
EM ENERGY EMPLOYER LLC		1800 MAIN STREET SUITE 220			CANONSBURG	PA	15317	
EMAINT ENTERPRISES LLC		438 N ELMWOOD ROAD			MARLTON	NJ	08053	
Emamian, Siavash		Address Redacted						
EMEDCO INC		39209 TREASURY CENTER			CHICAGO	IL	60694-9200	
EMERGENCY MINISTRIES		PO BOX 9121			SPRING	TX	77387-9121	
EMERSON SERVICES LLC		1641 76TH STREET NW			BURLINGTON	ND	58722	
EMERY SEPTIC TANK PUMPING LLC		525 SOUTH 8TH STREET			DOUGLAS	WY	82633	
Emery, Thomas Shade		Address Redacted						
Emile, Jean Wilguens		Address Redacted						
Emiliano, Maria		Address Redacted						
EMINENT OIL TOOLS LLC		PO BOX 82068			LAFAYETTE	LA	70598	
Emmer, Mark Todd		Address Redacted						
EMPIRE PAPER COMPANY		2708 CENTRAL FREEWAY EAST			WICHITA FALLS	TX	76301-8050	
EMPIRE TORQUE TOOLS LLC		9203 SWEETBRUSH DRIVE			HOUSTON	TX	77064	
EMPIRE TRUCKING CENTER		PO BOX 1532			AULT	CO	80610	
EMPLOYMENT DEVELOPMENT DEPARTMENT		PO BOX 826215			SACRAMENTO	CA	94230-6215	
EMPRINT MORAN PRINTING INC		PO BOX 54023			NEW ORLEANS	LA	70154	
EMRICKS VAN & STORAGE COMPANY		4021-25 NW 3RD			OKLAHOMA CITY	OK	73107	
ENCANA OIL & GAS USA INC.		370-17TH STREET	SUITE 1700		DENVER	CO	80202	
ENDEAVOR ENERGY RESOURCES, LP		110 N. MARIENFELD ST.	STE. 200		MIDLAND	TX	79701	
ENDEAVOR TECHNOLOGIES INC		417 STONE DRIVE			ST CHARLES	IL	60174	
ENDEAVOR TECHNOLOGIES USA LP		1001 MCKINNEY, SUITE 1400			HOUSTON	TX	77002	
ENDERBY GAS INC		PO BOX 278			KRUM	TX	76249	
ENDERBY GAS INC		PO BOX 717			GAINESVILLE	TX	76241	
Enders, Matthew Michael		Address Redacted						

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Endo, Ken		Address Redacted						
ENDRESS & HAUSER INC	DEPARTMENT 78795	PO BOX 78000			DETROIT	MI	48278-0795	
ENDURALOCK LLC		14847 WEST 95TH STREET			LENEXA	KS	66215	
Endurance	Sompo International	Joe Wahman	303 West Madison, Suite 1800		Chicago	IL	60606	
ENDURANCE LIFT SOLUTIONS LLC		PO BOX 843175			DALLAS	TX	75284-3175	
ENERCOM		2001 MAIN STREET			WHEELING	WV	26003	
ENERCOM NETWORKS LLC	C/O EDWARD D GOMPERS & COMPANY	2001 MAIN STREET, SUITE 401			WHEELING	WV	26003	
ENERGI PERSONNEL		PO BOX 31001-2427			PASADENA	CA	91110-2427	
ENERGIZE FOR SAFETY COALITION		500 NE 4TH STREET NO 200			OKLAHOMA CITY	OK	73104	
ENERGROUP LLC		5011 EAST 5TH STREET			KATY	TX	77493	
ENERGY ALLOYS LLC		PO BOX 676006			DALLAS	TX	75267	
ENERGY ASSIST FOUNDATION		1001 NORTH BROADWAY AVENUE			OKLAHOMA CITY	OK	73159	
ENERGY BATTERY CORPORATION		112 NORTH PAT STEET			SCOTT	LA	70583	
ENERGY COMPLETION SERVICES LLC		PO BOX 442031			HOUSTON	TX	77244	
ENERGY DATA SOLUTIONS LLC		1101 DEALERS AVENUE	SUITE 200		NEW ORLEANS	LA	70123	
ENERGY DOWNHOLE SERVICES		12818 MOSSY LEDGE DRIVE			TOMBALL	TX	77377	
ENERGY EQUITY COMPANY, INC.	C/O OHNSTAD TWICHELL	ATTN ANDREW COOK	444 SHEYENNE STREET	SUITE 102	WEST FARGO	ND	58078	
ENERGY FISHING & RENTAL SERVICES INC		PO BOX 116587			ATLANTA	GA	30368	
ENERGY HYDRAULICS LLC		4500 INDUSTRIES DRIVE EXTENSION			BOSSIER CITY	LA	71112	
ENERGY LABORATORIES INC	DEPARTMENT 6250	PO BOX 4110			WOBURN	MA	01888-4110	
ENERGY MECHANICAL SERVICES INC		PO BOX 1777			WALLER	TX	77484	
ENERGY PRECISION TESTING & LABORATORY		PO BOX 7687			AMARILLO	TX	79114	
ENERGY PRODUCTS LLC	DEPARTMENT 878	PO BOX 4346			HOUSTON	TX	72210-4346	
ENERGY REAL ESTATE SOLUTIONS LLC		1675 BROADWAY	SUITE 2010		DENVER	CO	80202	
ENERGY RESOURCES TOOLS & SERVICES LLC		206 EAST AMEDEE DRIVE			SCOTT	LA	70583	
ENERGY SERVICES GROUP INC		PO BOX 670663			DALLAS	TX	75267-0663	
ENERGY TUBULAR INC		3010 OLD RANCH PARKWAY SUITE 400			SEAL BEACH	CA	90740	
ENERJETEX TECHNOLOGY LLC		PO BOX 498			BROUSSARD	LA	70518	
ENERQUIP LTD		11381 MEADOWGLEN LANE	SUITE G		HOUSTON	TX	77082	
Enfield, Andrew D		Address Redacted						
ENGELKING HUNTING SERVICES		BOX D			PREMONT	TX	78375	
ENGIE		11807 WESTHEIMER ROAD, SUITE 550, PMB 808			HOUSTON	TX	77077	
ENGIE		1360 POST OAK BOULEVARD, SUITE 400			HOUSTON	TX	77056	
ENGIE RESOURCES LLC		PO BOX 9001025			LOUISVILLE	KY	40290-1025	
ENGINEERED PLASTIC SYSTEMS LLC		885 CHURCH ROAD			ELGIN	IL	60123	
ENGINEERED SPRING PRODUCTS INC		1430 MOMENTUM PLACE			CHICAGO	IL	60689-5311	
ENGINES INC		PO BOX 16660			JONESBORO	AR	72403	
ENGLISH COLOR & SUPPLY LLC	DEPARTMENT 41536	PO BOX 650823			DALLAS	TX	75265	
Engolio, Ryan Edward		Address Redacted						

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ENHANCED CONTROL SOLUTIONS INC		PO BOX 705			JOSHUA	TX	76058	
ENI PETROLEUM COMPANY INC.		1200 SMITH STREET	SUITE 1707		HOUSTON	TX	77002	
ENID CONCRETE COMPANY INC		PO BOX 30			PONCA CITY	OK	74602	
ENID OILMEN INC		610 S CLEVELAND	SUITE 110A	PMB 44	ENID	OK	73703	
ENID OVERHEAD DOOR	MARK A CRABTREE	720 N VAN BUREN			ENID	OK	73703	
ENID PUBLIC SCHOOLS		611 W WABASH			ENID	OK	73701	
ENID WINNELSON SUPPLY COMPANY		PO BOX 1702			ENID	OK	73701	
Enright, John Francis		Address Redacted						
Enriquez Miranda, Juan Carlos T		Address Redacted						
Enriquez, Elias		Address Redacted						
Enriquez, Mario Angel		Address Redacted						
ENSCO OFFSHORE		5847 SAN FELIPE	SUITE 3300		HOUSTON	TX	77057	
ENSIGN UNITED STATES DRILLING INC		PO BOX 17805			DENVER	CO	80217	
ENSTAR NATURAL GAS		3000 SPENARD RD			ANCHORAGE	AK	99503-3606	
ENSTAR NATURAL GAS COMPANY		3000 SPENARD ROAD			ANCHORAGE	AK	99503	
ENTECH SOLUTIONS AS		STORANESEST 12			INDRE ARNA		05260	NORWAY
ENTERGY		639 LOYOLA AVE			NEW ORLEANS	LA	70133	
ENTERGY		PO BOX 8108			BATON ROUGE	LA	70891-8108	
ENTERGY		639 LOYOLA AVENUE			NEW ORLEANS	LA	70113	
ENTERGY LOUISIANA		639 LOYOLA AVE			NEW ORLEANS	LA	70113	
ENTERGY LOUISIANA		PO BOX 8108			BATON ROUGE	LA	70891-8108	
ENTERGY LOUISIANA LLC		PO BOX 8103			BATON ROUGE	LA	70891-8103	
ENTERPRISE FLEET MANAGEMENT		PO BOX 800089, CUSTOMER BILLING			KANSAS CITY	MO	64180-0089	
ENTERPRISE FLEET SERVICES (LESSOR)		PO BOX 800089			KANSAS CITY	MO	64180	
ENTERPRISE FM TRUST		811 MAIN STREET			KANSAS CITY	MO	64105	
ENTERPRISE FM TRUST		PO BOX 800089			KANSAS CITY	MO	64180-0089	
ENTERPRISE HOLDINGS INC		10401 CENTREPARK DRIVE	#200		HOUSTON	TX	77043	
ENTERPRISE RENT A CAR		600 CORPORATE PARK DRIVE			ST. LOUIS	MO	63105	
ENTREC CRANES & HEAVY HAUL INC		PO BOX 147			MILLIKEN	CO	80543	
ENTRON CONTROLS LLC		1402 S BATESVILLE ROAD			GREER	SC	29650	
ENTUC		101 EAST PARK BOULEVARD	SUITE 600		PLANO	TX	75074	
ENVEN ENERGY CORPORATION		609 MAIN STREET #3200			HOUSTON	TX	77002	
ENVERUS RIGDATA		7001 BOULEVARD 26	SUITE 600		NORTH RICHLAND HILLS	TX	76180	
ENVIRO CLEAN SERVICES LLC		PO BOX 721090			OKLAHOMA CITY	OK	73172-1090	
ENVIRO SENSE INC		609 SOUTH STATE STREET			ABBEVILLE	LA	70510	
ENVIROCON SYSTEMS INC		PO BOX 673048			HOUSTON	TX	77267	
ENVIROKLEAN PRODUCT DEVELOPMENT INC		3215 EAST COUNTY ROAD 120			MIDLAND	TX	79706	
ENVIRONMENTAL DISPOSAL & RECYCLING LLC		PO BOX 94993			OKLAHOMA CITY	OK	73143	
ENVIRONMENTAL ENERGY INC		1420 WOODSWETHER ROAD			KANSAS CITY	MO	64105	
ENVIRONMENTAL PROTECTION AGENCY	ATLANTA FEDERAL CENTER	61 FORSYTH STREET SW			ATLANTA	GA	30303-3104	
ENVIRONMENTAL PROTECTION AGENCY	ATTN OFFICE OF GENERAL COUNSEL	1200 PENNSYLVANIA AVE NW, MAIL CODE 2310A			WASHINGTON	DC	20460	
Environmental Protection Agency	Office of General Counsel	1200 Pennsylvania Ave NW, Mail Code 2310A			Washington	DC	20460	

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ENVIRONMENTAL PROTECTION AGENCY		5 POST OFFICE SQUARE	SUITE 100		BOSTON	MA	02109-3912	
ENVIRONMENTAL PROTECTION AGENCY		75 HAWTHORNE STREET			SAN FRANCISCO	CA	94105	
ENVIRONMENTAL PROTECTION AGENCY		77 WEST JACKSON BLVD.			CHICAGO	IL	60604-3507	
Environmental Protection Agency		Atlanta Federal Center	61 Forsyth Street SW		Atlanta	GA	30303-3104	
ENVIRONMENTAL PROTECTION AGENCY		1595 WYNKOOP STREET			DENVER	CO	80202-1129	
ENVIRONMENTAL PROTECTION AGENCY		1650 ARCH STREET			PHILADELPHIA	PA	19103-2029	
ENVIRONMENTAL PROTECTION AGENCY		1200 SIXTH AVE SUITE 155			SEATTLE	WA	98101	
ENVIRONMENTAL PROTECTION AGENCY		1201 ELM STREET SUITE 500			DALLAS	TX	75270	
ENVIRONMENTAL PROTECTION AGENCY		11201 RENNER BLVD			LENEXA	KS	66219	
ENVIRONMENTAL PROTECTION AGENCY		290 BROADWAY			NEW YORK	NY	10007-1866	
ENVIRONMENTAL SAFETY & HEALTH CONSULTING SERVICES INC		SUITE B104, 2802 FLINTROCK TRACE			LAKEWAY	TX	78738	
ENVIRONMENTAL SOLUTIONS LLC		176 STRAWBERRY STREET			SLIDELL	LA	70460	
ENVIRONMENTAL TESTING INC		4619 N SANTA FE AVENUE			OKLAHOMA CITY	OK	73118	
ENVIROTECH ENGINEERING & CONSULTING INC		PO BOX 6029			ENID	OK	73702	
EOG RESOURCES INC		421 WEST THIRD STREET	SUITE 150		FORT WORTH	TX	76102	
EOG RESOURCES, INC.		PO Box 4362			HOUSTON	TX	77210-4362	
EOG RESOURCES, INC.		1111 BAGBY STREET	SKY LOBBY 2		HOUSTON	TX	77002	
EONE INTEGRATED BUSINESS SOLUTIONS		4170 41ST AVENUE SOUTH	SUITE 101		FARGO	ND	58104	
EPBB INVESTMENT HOLDINGS LP	EAGLE PROPANE & FUELS	PO BOX 61777			MIDLAND	TX	79711	
EPI ENERGY PRODUCTS INC	DEPARTMENT 878	PO BOX 4346			HOUSTON	TX	77210-4346	
EPI MATERIALS TESTING GROUP		1271 RAYFORD BEND			SPRING	TX	77386	
EPIQ EDISCOVERY SOLUTIONS		12TH FLOOR, 777 THIRD AVENUE			NEW YORK	NY	10017	
EPS LOGISTICS COMPANY INC		PO BOX 80644			LAFAYETTE	LA	70598	
EQUINIX MIDDLE EAST FZ LLC		INTERNATIONAL MEDIA PRODUCTION ZONE (IMPZ)	PUB, F90, F91 & F92		DUBAI			UNITED ARAB EMIRATES
EQUINIX MIDDLE EAST FZ LLC		DUBAI PRODUCTION CITY			DUBAI			UNITED ARAB EMIRATES
Equinix Middle East FZ LLC		F 88 - 92 Dubai Production City			Dubai		500389	United Arab Emirates
EQUINIX MIDDLE EAST FZ LLC		F 88 - 92 Dubai Production City			DUBAI			UNITED ARAB EMIRATES
Equinix Middle East FZ LLC		PBU F88-F92	PO Box 500389	Dubai Production City	Dubai		500389	United Arab Emirates
EQUINOR ENERGY LP		6300 BRIDGE POINT PARKWAY	BUILDING 2		AUSTIN	TX	78730	
EQUINOR USA ONSHORE PROPERTIES INC		2103 CITYWEST BOULEVARD SUITE 800			HOUSTON	TX	77042	
EQUIPMENT & CONTROLS INC		PO BOX 536074			PITTSBURGH	PA	15253-5902	
EQUIPMENT DEPOT		PO BOX 98209			JACKSON	MS	39298	
EQUIPMENT DEPOT LTD		1105 WOODED ACRES	SUITE 700		WACO	TX	76710	
EQUIPMENT INC		6753 GREENWOOD ROAD			SHREVEPORT	LA	71119	
EQUIPMENTSHARECOM INC		PO BOX 2208			DECATUR	AL	35609-2208	

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ERAD		PO BOX 121715			FT WORTH	TX	76121	
ERALD ENERGY		35 KINGSBURY WAY			BEDFORD	NS	B4A 4M5	CANADA
Erbacher, Cody Shane		Address Redacted						
ERIC ANDREW SAULS		Address Redacted						
ERIC CULLOP		Address Redacted						
ERIC HESS		Address Redacted						
ERIC P MINEWEASER		Address Redacted						
ERIC ROSEMANN & ASSOCIATES LLC		6821 BRUSH DRIVE			MIDLAND	TX	79705	
ERICK HERNANDEZ REYES		Address Redacted						
ERICS PEST CONTROL LLC		PO BOX 91114	113 BRIGID ST		LAFAYETTE	LA	70501	
ERIEZ MANUFACTURING CO		2200 ASBURY ROAD			ERIE	PA	16506-1440	
ERIK V MCCOY		Address Redacted						
ERIKS NORTH AMERICA INC		PO BOX 734055			CHICAGO	IL	60673-4055	
ERIKS NORTH AMERICA INC		PO BOX 644819			PITTSBURGH	PA	15264-4819	
ERIKS SEALS & PLASTICS INC		35355 EAGLE WAY			CHICAGO	IL	60678-1353	
ERNA R RASH		Address Redacted						
ERNEST A MANN	ERNIE MANN WELDING AND REPAIR	Address Redacted						
ERNEST BABINEAUX		Address Redacted						
ERNST & YOUNG US LLP		200 PLAZA DRIVE			SECAUCUS	NJ	07094	
ERNST & YOUNG US LLP		3712 SOLUTIONS CENTER			CHICAGO	IL	60677-3007	
ERNST & YOUNG VALUATION AND ADVISORY SERVICES LLC		SADOVNICHESKAYA NAB., 77	BLD. 1		MOSCOW		115035	RUSSIA
ERP INDUSTRIALS IV LLC		400 WEST ILLINOIS AVENUE SUITE 1630			MIDLAND	TX	79701	
ERP PROPERTY HOLDINGS		PO BOX 10019			MIDLAND	TX	79702	
ERVIN INDUSTRIES INC	DEPARTMENT 77997	PO BOX 77000			DETROIT	MI	48277-0997	
Erwin, Brady Breck		Address Redacted						
Escalera, Rolando		Address Redacted						
Escalon, Eduardo		Address Redacted						
Escamilla, Mario A		Address Redacted						
Escareno Ramirez, Armando		Address Redacted						
ESCO BALLSCREW SERVICE		8027 CANDLE LANE			HOUSTON	TX	77071	
ESD WASTE2WATER INC		495 OAK ROAD			OCALA	FL	34472	
ESL LLC		2210 HIGHWAY 6 & 50			GRAND JUNCTION	CO	81505	
Eslinger, Zachary B		Address Redacted						
Esparza, Christopher Basillo		Address Redacted						
Esparza, Devan Ryan		Address Redacted						
Esparza, Jorge A		Address Redacted						
Esparza, Juan C		Address Redacted						
Esparza, Raymundo		Address Redacted						
Esparza, Tomas		Address Redacted						
Espinosa, Daniel		Address Redacted						
Espinosa, Fortino		Address Redacted						
Espinosa, Maximo		Address Redacted						
Espinoza Prado, Carlos Alejandro		Address Redacted						
Espinoza, Anthony Eugene		Address Redacted						
Espinoza, Hilario		Address Redacted						
ESPRESSO IMPORTERS INC		DARK CANYON COFFEE COMPANY, 324 E BOULEVARD SUITE			RAPID CITY	SD	57701	
ESQUIRE DEPOSITION SOLUTIONS LLC		PO BOX 846099			DALLAS	TX	75284	
Esquivel, Francisco		Address Redacted						

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Esquivel, Jesus Carrosco		Address Redacted						
ESRI INC		PO BOX 741076			LOS ANGELES	CA	90074-1076	
ESSENTIAL LOGISTICS LLC		13201 NORTHWEST FREEWAY SUITE 225			HOUSTON	TX	77040	
Essone, Kevin Yannick		Address Redacted						
EST LLC EXCEL SOLUTIONS TEAM		11767 KATY FREEWAY, SUITE 1010			HOUSTON	TX	77079	
Estes, Oanh		Address Redacted						
Estess, Anthony R		Address Redacted						
Estevan, Jose Gerardo		Address Redacted						
ESTEVE, JOSEPH		Address Redacted						
Estrada, Adolph James		Address Redacted						
Estrada, Bernardo		Address Redacted						
Estrada, Erik Manolo		Address Redacted						
Estrada, James		Address Redacted						
Estrada, Jesus Alberto		Address Redacted						
Estrada, Roland		Address Redacted						
ETHAN S WOMACK		Address Redacted						
ETHEN J DUPUIS		Address Redacted						
ETUALE E SUA		Address Redacted						
EUBANKS PRODUCTION SERVICES LLC		4048 FM 2000			CALDWELL	TX	77836	
EUCARIO BOTELLO	C/O SPILLER & SPILLER	Address Redacted						
EUFLORA INTERSCAPING INC		220 WEST COWAN			HOUSTON	TX	77007-5031	
EUGSTER CONSTRUCTION INC	DOUGLAS B EUGSTER	4984 COUNTY ROAD 123			GAINESVILLE	TX	76240	
Euker, Kelby Curtis		Address Redacted						
EUNICE PILLETTE	C/O LAWRENCE N. CURTIS	Address Redacted						
EUREKA WATER COMPANY		PO BOX 26730	729 SW 3RD ST		OKLAHOMA CITY	OK	73126	
Eureste, Frank N		Address Redacted						
EVAL		4621 JAMESTOWN AVENUE			BATON ROUGE	LA	70808	
Eval, Jon E		Address Redacted						
EVAN BLANCHARD	C/O KOPFLER & HERMAN	Address Redacted						
EVANGELINE	EVANGELINE PARISH SALES TAX COMMISSION, MARTY MOREIN - ADMINISTRATOR	PO Box 367			VILLE PLATTE	LA	70586	
EVANGELINE	EVANGELINE PARISH SALES TAX COMMISSION, MARTY MOREIN - ADMINISTRATOR	405 WEST MAGNOLIA STREET			VILLE PLATTE	LA	70586	
EVANGELINE		PO BOX 367			VILLE PLATTE	LA	70586-0367	
EVANGELINE		405 WEST MAGNOLIA STREET			VILLE PLATTE	LA	70586	
EVANGELINE PARISH TAX COMMISSION		PO BOX 367			VILLE PLATTE	LA	70586-0367	
EVANS AUTO SERVICE & SALES		PO BOX 964			FORT LUPTON	CO	80621	
EVANS EQUIPMENT & ENVIRONMENTAL INC		PO BOX 130			BROUSSARD	LA	70518	
EVANS LANDSCAPING		345 KENWOOD AVENUE			BATON ROUGE	LA	70806	
EVANS STANDARD PRODUCTS		PO BOX 671482			DALLAS	TX	75267-1482	
Evans, Andrew S		Address Redacted						
Evans, Daniel Keith		Address Redacted						
Evans, Dennis		Address Redacted						
Evans, Hoyt Justin		Address Redacted						
Evans, Jarell Michael		Address Redacted						
Evans, Kasie		Address Redacted						
Evans, Kyle Dewayne		Address Redacted						
Evans, Matthew Robert		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Evans, Mitchell L		Address Redacted						
Evans, Rashaan Dominique		Address Redacted						
Evans, Robert Michael		Address Redacted						
Evans, Terrance R		Address Redacted						
Evans, Tony		Address Redacted						
Evans, William A		Address Redacted						
Evans-Chaisson, Tyler James		Address Redacted						
EVCO HOUSE OF HOSE		PO BOX 644819			PITTSBURGH	PA	15264-4819	
EVCO SERVICE COMPANY INC		PO BOX 907			TUTTLE	OK	73089	
EVENT SOLUTIONS		1701 WEST WILLOW STREET			LAFAYETTE	LA	70583	
EVENTS PLUS		8809 FAWN TRAIL			CONROE	TX	77385	
EVERCORE GROUP LLC		PO BOX 844233			BOSTON	MA	02284	
Evers, Trenton B		Address Redacted						
EVISA CENTER INC		2323 SOUTH VOSS ROAD	SUITE 203D		HOUSTON	TX	77057	
EVOLUTION 432 REALTY LLC		1518 NORTH TEXAS AVENUE			ODESSA	TX	79761	
EVOLUTION AUTOMATED CONTROLS LLC		1415 SOUTH VOSS ROAD, SUITE 110-535			HOUSTON	TX	77057	
EVOLUTION TOOLS INC		PO BOX 5363			VICTORIA	TX	77903	
EWBANK GEO		PO BOX 148			FAIRVIEW	OK	73737	
EWING AUTO PARTS INC		6034 FREDERICK WAY			FREDERICK	CO	80530	
EWING TRENCHING SERVICE INC		10901 W LONGHORN TRAIL			DRUMMOND	OK	73735	
EXCALIBAR MINERALS LLC		PO BOX 973693			DALLAS	TX	75397-3693	
EXCALIBUR EXHIBITS		10810 WEST LITTLE YORK	SUITE 100		HOUSTON	TX	77041	
EXCEL FIRE PROTECTION SERVICES INC		1960 HWY 6 & 50			FRUITA	CO	81521	
EXCEL FIRE PROTECTION SYSTEMS LTD		PO BOX 310			CARENCRO	LA	70520	
EXCEL STAR ENERGY SERVICES LP		PO BOX 857			GAINESVILLE	TX	76241-0857	
EXCELERANT LLC		343 DOUCET ROAD SUITE 100			LAFAYETTE	LA	70503	
EXCELL BATTERY CORPORATION		1638 W SAM HOUSTON PARKWAY N			HOUSTON	TX	77043	
EXCEPTIONAL CLEANING SERVICE LLC		4160 DARTFORD CT			CASPER	WY	82609	
EXCO INDUSTRIAL INC		PO BOX 63066			LAFAYETTE	LA	70596	
EXECUTONE OF CENTRAL LOUISIANA INC		11316 PENNYWOOD AVENUE			BATON ROUGE	LA	70809	
EXIGER CANADA INC		48 YONGE STREET, 10TH FLOOR			TORONTO	ON	M5E 1G6	CANADA
EXOTHERM CORPORATION		888 WILCREST DRIVE			HOUSTON	TX	77042	
EXPEDI INC		8844 N SAM HOUSTON PKWY W SUITE 210			HOUSTON	TX	77064	
EXPEDITED LOGISTICS & FREIGHT SERVICES LLC		PO BOX 62127			HOUSTON	TX	77205	
EXPEDITED LOGISTICS & FREIGHT SERVICES LLC		4740 CONSULATE PLAZA DRIVE			HOUSTON	TX	77032	
EXPEDITION WATER SOLUTIONS LLC		2015 CLUBHOUSE DR, SUITE 201			GREELEY	CO	80634	
EXPEDITORS INTERNATIONAL		201 SAINT CHARLES AVENUE	SUITE 4210		NEW ORLEANS	LA	70170	
EXPEDITORS INTERNATIONAL OF WASHINGTON INC		PO BOX 60038 AMF			HOUSTON	TX	77205	
EXPEDITORS INTERNATIONAL OF WASHINGTON INC		1015 THIRD AVENUE			SEATTLE	WA	98104	
EXPEDITORS INTERNATIONAL OF WASHINGTON INC		201 STREET CHARLES AVENUE, SUITE 4210			NEW ORLEANS	LA	70170	
EXPERT TECHNOLOGY LLC		11878 HWY 308			LAROSE	LA	70373	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
EXPERTOOL LLC		1025 17TH STREET SE			MINOT	ND	58701	
EXPLORE INFORMATION SERVICES LLC		PO BOX 203489			DALLAS	TX	75320-3489	
EXPRESS		PO BOX 203901			DALLAS	TX	75320-3901	
EXPRESS EMPLOYMENT		PO Box 179			PIEDMONT	OK	73078	
EXPRESS EMPLOYMENT PROFESSIONALS		PO Box 179			PIEDMONT	OK	73078	
EXPRESS ENERGY SERVICES OPERATING LP	EXPRESS ENERGY SERVICES	PO BOX 843971			DALLAS	TX	75284-3971	
EXPRESS PRINTING & AD SPECIALTIES		PO BOX 62225, 105 CAMILLE ST.			LAFAYETTE	LA	70596-2225	
EXPRESS SCALE SERVICES		PO BOX 748			CANYON	TX	79015	
EXPRESS SERVICES INC		PO BOX 203901			DALLAS	TX	75320-3901	
EXPRESS STAFFING		PO Box 179			PIEDMONT	OK	73078	
EXPRESS TOLL		E-470 PUBLIC HWY AUTHORITY	PO BOX 5470		DENVER	CO	80217-5470	
EXPRESS TOLL		PO BOX 5470			DENVER	CO	80217-5470	
EXPRO AMERICAS LLC	DEPARTMENT 2080	PO BOX 122080			DALLAS	TX	75312-2080	
EXTRACTION OIL & GAS, INC.		370 17TH STREET	SUITE 5300		DENVER	CO	80202	
EXTRAMET PRODUCTS LLC		2890 LIGONIER STREET			LATROBE	PA	15650	
EXTREME MACHINE & URETHANE LLC		204 EAST ANGUS DRIVE			YOUNGSVILLE	LA	70592	
EXTREME POWDER COATING OF NEW ORLEANS LLC		1849 ENTERPRISE DRIVE			HARVEY	LA	70058	
EXTREME SHALE PERFORMANCE		125 THEOBOLD AVENUE			GREENSBURG	PA	15601	
EXTREME TECHNOLOGIES, LLC	C/O RALEY & BOWICK	ATTN JOHN WESLEY RALEY	1800 AUGUSTA DRIVE	SUITE 300	HOUSTON	TX	77057	
EXTREME TELEMATICS CORP		5925 12TH STREET SOUTHEAST	BAY 14		CALGARY	AB	T2H 2M3	CANADA
EXTREME WELLNESS LLC		PO BOX 40			ELK CITY	OK	73648	
EXXON MOBIL COMPANY		PO BOX 841907			DALLAS	TX	75284	
EXXON MOBIL CORPORATION		5959 LAS COLINAS BOULEVARD			IRVING	TX	75039-2298	
Ezeama, Chinonso James		Address Redacted						
Ezebialu, Okezie Emmanuel		Address Redacted						
Ezell, Sara		Address Redacted						
F & G INDUSTRIES INC		PO BOX 704			TERRELL	TX	75160	
F2 WELL SERVICES LLC		90 BARNETT SHALE DRIVE			BRIDGEPORT	TX	76426	
FAB SERVICES CORROSION CONTROL LLC		3808 CAMERON STREET			LAFAYETTE	LA	70506-1537	
FABACHERS A HYDRAULIC SUPPLY COMPANY		532 PETERS ROAD			HARVEY	LA	70058	
Fabbri, Anthony Ugo		Address Redacted						
FABCORP INC		6951 WEST LITTLE YORK			HOUSTON	TX	77040	
FABIAN I PINA		Address Redacted						
FABIAN RENE GRANADO		Address Redacted						
FACILITY SOLUTIONS GROUP INC		PO BOX 674491			DALLAS	TX	75267-4491	
FACTOR, CANAAN		Address Redacted						
FACTOR, CANAAN		Address Redacted						
FACTORY OUTLET TOOLING		1633 FIRMAN DRIVE SUITE 300			RICHARDSON	TX	75081	
FADED GREY LLC		700 AUTOMATION DR UNIT B			WINDSOR	CO	80550	
FADEL, JUAN		Address Redacted						
FAEGRE DRINKER BIDDLE & REATH LLP		ONE LOGAN SQUARE	SUITE 2000		PHILADELPHIA	PA	19103	
FAGAN ANSWERING SERVICE INC		PO BOX 4113			VICTORIA	TX	77903	
FAGNAN, MICHAEL		Address Redacted						
Fahrmeier, Mathew Scott		Address Redacted						
Failing, Andrew James		Address Redacted						

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Fails, Sherrie L		Address Redacted						
Fair, Christopher Scott		Address Redacted						
FAIRBANK EQUIPMENT INC		PO BOX 13237			WICHITA	KS	67213-0237	
FAIRFIELD INN & SUITES TOWNEPLACE SUITES		2915 PLEASANT VALLEY BOULEVARD			ALTOONA	PA	16602	
FAIRMONT TOOL INC		283 VAN KIRK DRIVE			FAIRMONT	WV	26554	
FAIRVIEW REGIONAL MEDICAL CENTER		PO BOX 548			FAIRVIEW	OK	73737-0548	
FAIRVIEW UTILITIES AUTHORITY		PO BOX 386			FAIRVIEW	OK	73737	
FAIRWIND LLC		PO BOX 1827			LAWTON	OK	73502	
FAISON OFFICE PRODUCTS	SOUTHWEST BUSINESS MACHINES	564 23RD AVENUE EAST			DICKINSON	ND	58601	
FAITH CONSTRUCTION & DEMOLITION		7338 ENCHANTED CREEK DRIVE			CYPRESS	TX	77433	
Fajardo, Benny Lee		Address Redacted						
Fakhri, Ahmed S		Address Redacted						
FALCON DOCUMENT SOLUTIONS LLC		301 COMMERCE STREET	SUITE 240		FORT WORTH	TX	76102	
Falcon Perez, Raul		Address Redacted						
FALCON SWABBING & SERVICE LLC		1200 ROBERTS DRIVE			BLOOMFIELD	NM	87413	
Falcon, Andres		Address Redacted						
Falcon, Norman J		Address Redacted						
Falgout, Eric J		Address Redacted						
Faller, Joseph L		Address Redacted						
Falzarano, David James		Address Redacted						
Fambro, William Clayton		Address Redacted						
FAMILY PARTS COMPANY INC		905 19TH STREET			HONDO	TX	78861	
FANGUY BROS WHOLESALE INC		364 EQUITY BOULEVARD			HOUMA	LA	70360	
FANN INSTRUMENT COMPANY		PO BOX 301341			DALLAS	TX	75303	
Fanoway, Jeffrey Isidoro		Address Redacted						
FANUC AMERICA CORPORATION		1800 LAKEWOOD BOULEVARD			HOFFMAN ESTATES	IL	60192	
FARGO GLASS & PAINT COMPANY		PO BOX 1287	1811 20TH AVE SE		MINOT	ND	58702	
Faria Andrade, Jedssyn Enrique		Address Redacted						
Farina, Louis		Address Redacted						
Farinha, James A		Address Redacted						
FARIS MACHINERY COMPANY		PO BOX 911287			DENVER	CO	80291-1827	
Faris, Carol M		Address Redacted						
Farley, George		Address Redacted						
Farley, Kyle R		Address Redacted						
FARM INNOVATORS INC		PO BOX 546			PLYMOUTH	IN	46563	
FARMER BROTHERS COMPANY		PO BOX 732855			DALLAS	TX	75373-2855	
Farmer, Darren		Address Redacted						
Farmer, Ronald William		Address Redacted						
FARMERS GRAIN COMPANY		PO BOX 477			POND CREEK	OK	73766	
FARMERS INDEPENDENT DITCH CO		PO BOX 1371			GREELEY	CO	80632	
FARMERS RESERVOIR & IRRIGATION COMPANY		80 SOUTH 27TH AVENUE			BRIGHTON	CO	80601	
FARMERS UNION OIL CO OF STANLEY	DBA PINNACLE	PO BOX 459			STANLEY	ND	58784	
FARMERS UNION OIL COMPANY		PO BOX 138			BOWMAN	ND	58623	
FARNHAM & PFILE COMPANY INC		SUITE 403B	1200 MARONDA WAY		MONESSEN	PA	15062	
FARNHAM & PFILE COMPANY INC		1200 MARONDA WAY, SUITE 403B			MONESSEN	PA	15062	

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FARNHAM & PFILE COMPANY, LP		1200 MARONDA WAY, SUITE 403B			MONESSEN	PA	15062	
FARNSWORTH FARMS DW LLC	ATTENTION SCOTT DOORES	470 JERNIGAN RD			COPPER CANYON	TX	75077	
Farque, Cullen G		Address Redacted						
FARRELL AUTO SUPPLY INC	WYALUSING AUTO PARTS NAPA	PO BOX 447			WYALUSING	PA	18853	
Farrell, Jon D		Address Redacted						
FARRELL, ROBERT		Address Redacted						
FARRINGTON TOWING & RECOVERY		924 SOUTHWEST 3RD STREET			OKLAHOMA CITY	OK	73109	
Farris, Jonathan Tyler		Address Redacted						
FARSTAD OIL CENTER		PO BOX 1842	100 NE 27TH ST		MINOT	ND	58702	
FAST & EASY SERVICES LLC		719 ARROWEST CT			GRAND JUNCTION	CO	81505	
FAST TRAC TRANSPORTATION		16220 AIR CENTER BOULEVARD			HOUSTON	TX	77032	
FASTENAL COMPANY		PO BOX 1286			WINONA	MN	55987-1286	
FASTENERS INC		1895 WEST DARTMOUTH AVENUE			ENGLEWOOD	CO	80110	
FASTORQ LLC		DEPARTMENT 2203, PO BOX 122203			DALLAS	TX	75312-2203	
FASTORQ LLC		DEPARTMENT 2206, PO BOX 122206			DALLAS	TX	75312-2206	
FASTPATH INC		BUILDING 5, 11107 AURORA AVENUE			URBANDALE	IA	50322	
FASTSIGNS		2601 W 28TH ST			GREELEY	CO	80634	
FASTSIGNS LAFAYETTE		5421 B JOHNSTON STREET			LAFAYETTE	LA	70503	
FASTSIGNS OF CANTON		1566 HILLBROOK AVENUE SE			NORTH CANTON	OH	44709	
Fatty, Musa Bakary		Address Redacted						
Fatty, Seedia K		Address Redacted						
Faucheaux, Dustin P		Address Redacted						
Faul, Mona		Address Redacted						
Faulk, Tara		Address Redacted						
Faulkenberry, Paul D		Address Redacted						
FAULKER CO TAX COLLECTOR		806 FAULKNER STREET			CONWAY	AR	72034	
FAULKNER COUNTY, AR	ATTN KRISSY LEWIS, COUNTY ASSESSOR	806 FAULKNER STREET			CONWAY	AR	72034	
FAULKNER COUNTY, AR	ATTN KRISSY LEWIS, COUNTY ASSESSOR	801 LOCUST AVE			CONWAY	AR	72034	
FAULKNER COUNTY, AR	ATTN SHERRY KOONCE, COUNTY COLLECTOR	806 FAULKNER STREET			CONWAY	AR	72034	
FAULKNER COUNTY, AR	ATTN SHERRY KOONCE, COUNTY COLLECTOR	801 LOCUST AVE			CONWAY	AR	72034	
FAULKNER CTY	SHERRY KOONCE	806 FAULKNER ST			CONWAY	AR	72034	
FAULKS AUTO CENTER LLC		3107 W PINHOOK ROAD			LAFAYETTE	LA	70508	
Faundez Jara, Carlos Roberto		Address Redacted						
Faust, Denise Sexton		Address Redacted						
Fausto Navarro, Rene		Address Redacted						
FAVIO VALDEZ		Address Redacted						
Favorite, Terryl F		Address Redacted						
Fawcett, Eric W		Address Redacted						
FAWN ANDERSON		Address Redacted						
FAYETTE PARTS SERVICE INC		2260 NORTH ATHERTON STREET			STATE COLLEGE	PA	16803	
FAYETTE WASTE LLC		PO BOX 1086			UNIONTOWN	PA	15401-1086	
Fazendin, David Michael		Address Redacted						
FBM TRADING CO LLC		1708 SOUTH HIGHWAY 171			CLEBURNE	TX	76031	
Fears, David Russell		Address Redacted						

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FEDERAL GOLF CARTS INC		1065 NORTH UNIVERSITY AVENUE			LAFAYETTE	LA	70506	
Federal Insurance Company (Chubb)	Chubb	Ryan McClevey	525 West Monroe, Ste. 700		Chicago	IL	60661	
FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION		1200 NEW JERSEY AVENUE SE			WASHINGTON	DC	20590	
FEDERAL TAX SERVICE OF RUSSIA		NEGLINNAYA STR., 23			MOSCOW		127381	RUSSIA
Federico, Francisco Javier		Address Redacted						
FEDEX CORPORATION		DEPT CH PO BOX 10306			PALATINE	IL	60055-0306	
FEDEX CORPORATION		942 S SHADY GROVE RD			MEMPHIS	TN	38120	
FEDEX CORPORATION		PO BOX 660481			DALLAS	TX	75266-0481	
FEDEX CORPORATION		PO BOX 223125			PITTSBURGH	PA	15250-2125	
FEDEX CUSTOM CRITICAL		PO BOX 645123			PITTSBURGH	PA	15264-5123	
FEDEX FREIGHT		DEPT CH PO BOX 10306			PALATINE	IL	60055-0306	
FEDEX FREIGHT		DEPARTMENT LA, PO BOX 21415			PASADENA	CA	91185-1415	
FEDEX FREIGHT		DEPARTMENT CH, PO BOX 10306			PALATINE	IL	60055-0306	
FEDEX FREIGHT		PO BOX 63247			NORTH CHARLESTON	SC	29419	
FEDEX FREIGHT		PO BOX 406708			ATLANTA	GA	30384-6708	
FEDEX FREIGHT CHOOSE CORRECT REMIT TO		2200 FORWARD DR			MEMPHIS	TN	72601	
FEDEX SUPPLY CHAIN INC		PO BOX 645123			PITTSBURGH	PA	15264-5123	
Fehring, Larry Todd		Address Redacted						
FEHRS INDUSTRIAL MANUFACTURING		PO BOX 2134			SEMINOLE	TX	79360	
Felix Rodriguez, Jose Eligio		Address Redacted						
Felix, Rakeem Teshaun		Address Redacted						
Felps, Chadd Michael		Address Redacted						
Felton, James		Address Redacted						
Felts, Austin McLain		Address Redacted						
Felts, William Greggory		Address Redacted						
Felux, Rodney A		Address Redacted						
FEMCO HOLDINGS LLC	FEMCO MAN-TEX	1000 GAMMA DRIVE SUITE 600			PITTSBURGH	PA	15238	
FENDER TRUCK ACCESSORIES		PO BOX 2576			MIDLAND	TX	79702	
FENN LLC		80 CLARK DRIVE	UNIT 5 D		EAST BERLIN	CT	06023	
FER INC		11501 SOUTH I 44 SERVICE ROAD			OKLAHOMA CITY	OK	73173	
FER WASTE SERVICES LLC		11501 SOUTH I 44 SERVICE ROAD			OKLAHOMA CITY	OK	73173	
FERAL XTINCTION		28576 HIGHWAY 29			ELMORE CITY	OK	73433	
FERCHO, LARRY		Address Redacted						
Ferdinand, Reginald Ronal		Address Redacted						
Ferez, Benjamin		Address Redacted						
FERGUSON WATERWORKS		PO BOX 802817			CHICAGO	IL	60680-2817	
Ferguson, Jody S		Address Redacted						
Ferguson, Scott James		Address Redacted						
Ferguson, William Wayne		Address Redacted						
Fernandez Nava, Pedro Edmundo		Address Redacted						
Fernandez, Arturo		Address Redacted						
Fernandez, Calistro		Address Redacted						
Fernandez, Celestino		Address Redacted						
Fernandez, David Alex		Address Redacted						
Fernandez, Derek S		Address Redacted						
Fernandez, Fabian		Address Redacted						

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Fernandez, Sergio		Address Redacted						
Fernandez-Balderrama, Alejandro		Address Redacted						
FERNELIUS SIMON MACE ROBERTSON PERDUE PLLC		1221 MCKINNEY STREET	SUITE 3200		HOUSTON	TX	77010	
Ferreira, Alvaro		Address Redacted						
FERRELLGAS		ONE LIBERTY PLAZA			LIBERTY	MO	64068	
FERRELLGAS		PO BOX 173940			DENVER	CO	80217	
FERRELLGAS LP		PO BOX 173940			DENVER	CO	80217-3940	
Ferretiz, Francisco Javier		Address Redacted						
FERRIS A1 GLASS SHOP INC		PO BOX 3533			MORGAN CITY	LA	70381	
Fessenden, Casper		Address Redacted						
Fessenden, Noah J		Address Redacted						
FESTUS EMADE IDIAKE		Address Redacted						
FET SOLUTIONS		952 ECHO LANE	SUITE 322		HOUSTON	TX	77024-2814	
FIBER GLASS SYSTEMS		2425 SOUTHWEST 36TH STREET			SAN ANTONIO	TX	78237	
FIBER MEND INC		103 BETSY ROSS			YOUNGSVILLE	LA	70592	
FIDELITY INTERNATIONAL		43 TOWNSEND STREET			DUBLIN 2		DO2 VK65	IRELAND (EIRE)
FIDELITY INVESTMENTS INSTITUTIONAL OPERATIONS CO INC		PO BOX 73307			CHICAGO	LA	60673-7307	
FIDELITY MANAGEMENT TRUST COMPANY		245 SUMMER STREET			BOSTON	MA	02210	
Fielding, James Daniel		Address Redacted						
Fields, Carl L		Address Redacted						
Fields, Christopher Cameron		Address Redacted						
Fields, Cody L		Address Redacted						
Fields, Russell A		Address Redacted						
Fields, Stanley A		Address Redacted						
Fields, Tyland JaRay		Address Redacted						
FIELDWOOD ENERGY LLC		2000 W. SAM HOUSTON PKWY. SOUTH	SUITE 1200		HOUSTON	TX	77042	
FIELDWOOD ENERGY OFFSHORE, LLC (F/K/A DYNAMIC OFFSHORE RESOURCES, L.L.C.)		2000 W. SAM HOUSTON PKWY. SOUTH	SUITE 1200		HOUSTON	TX	77042	
Fierro, Abdon Sylvester		Address Redacted						
Fierro-Franco, Adrian		Address Redacted						
Fifita, Kali		Address Redacted						
FIFTH RING INC		5151 SAN FELIPE STREET SUITE 1399			HOUSTON	TX	77056	
Figures, Bryson Deshun		Address Redacted						
FIIX INC		PO BOX 203061			DALLAS	TX	75320-3061	
FIKE CORPORATION		PO BOX 1265			BLUE SPRINGS	MO	64013	
FIKES OF HOUSTON INC		PO BOX 19278			HOUSTON	TX	77224-9278	
FILE FINDERS		PO BOX 69			CORNELIUS	NC	28031	
Filer, Quincy P		Address Redacted						
Filippelli, Michael A		Address Redacted						
Filkins, Derek Wayne		Address Redacted						
Filkins, Drew Michael		Address Redacted						
Fillingim, Joshua Jack		Address Redacted						
FILTERSOURCE LLC		PO BOX 271213			FORT COLLINS	CO	80527	
FILTRATION SOLUTIONS WORLDWIDE INC		PO BOX 385			OLATHE	KS	66051	
FINANCIAL ACCOUNTING STANDARDS BOARD		PO BOX 418272			BOSTON	MA	02241-8272	
Fine, Robert M		Address Redacted						

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FINGER LAKES CHEMICAL INC		PO BOX 4086			YOUNGSTOWN	OH	44515	
Finiol, Hayden Jacob		Address Redacted						
FINISH MACHINED PRODUCTS INC		511 HECTOR CONNOLY ROAD			CARENCRO	LA	70520	
Finn, David W		Address Redacted						
Finnegan, John Scott		Address Redacted						
FINNEY COUNTY	TRISTA JOYCE	OFFICE OF THE TREASURER	311 NORTH NINTH		GARDEN CITY	KS	67846	
Finnie, Robert M		Address Redacted						
FIRE & SAFETY COMMODITIES INC		922 INDUSTRY ROAD			KENNER	LA	70062	
FIRE & SAFETY INC	1601 MARTIN LUTHER KING BLVD	PO BOX 8012			WICHITA FALLS	TX	76307	
FIRE & SAFETY SPECIALISTS INC		7701 JOHNSTON STREET			LAFAYETTE	LA	70555	
FIRE & SAFETY SPECIALISTS INC		PO BOX 60639	7701 JOHNSTON ST		LAFAYETTE	LA	70596	
FIRE BOSS OF LA INC		7905 HIGHWAY 90 WEST			NEW IBERIA	LA	70560	
FIRE ENGINEERING COMPANY INC		4717 SOUTH 500 WEST			SALT LAKE CITY	UT	84123	
FIRE EXTINGUISHER SALES & SERVICE	RUSSELL JAY TODD	PO BOX 504			CORDELL	OK	73632	
FIREROCK ENERGY SERVICES LLC		8005 SOUTH I-35 SERVICE ROAD, SUITE 202A			OKLAHOMA CITY	OK	73149	
Fireshaker, Justin Cody		Address Redacted						
FIRESTONE VENTURE LLC		5749 VALLEY VISTA AVENUE			FIRESTONE	CO	80504	
FIRETRON INC		PO BOX 1604			STAFFORD	TX	77497	
FIRST ADVANTAGE BACKGROUND SERVICES CORP		PO BOX 403532			ATLANTA	GA	30384-3532	
FIRST ALERT SLING TESTING LLC		118 ROW THREE			LAFAYETTE	LA	70508	
FIRST CHOICE COFFEE SERVICES		3501 SOUTH MOULTON DRIVE			OKLAHOMA CITY	OK	73179	
FIRST CLASS SECURITY SYSTEMS		3835 WEST 10TH STREET, SUITE 100C			GREELEY	CO	80634-1551	
FIRST COMMERCIAL MANAGEMENT INC		3719 NORTH PORTLAND AVENUE			OKLAHOMA CITY	OK	73112	
FIRST COMMUNICATIONS	DEPARTMENT 781115	PO BOX 78000			DETROIT	MI	48278-1115	
FIRST ENERGY SERVICES COMPANY LTD		ROOM NO.302, 3RD FLOOR, YUZANA TOWER, SHWE GON DINE, BAHAN TOWNSHIP			YANGON		00999	BURMA
FIRST FILTER INTERNATIONAL PTE LTD		05 01 BETIME BUILDING	246 MACPHERSON ROAD				348578	SINGAPORE
FIS AVANTGARD LLC		680 EAST SWEDESFORD ROAD			WAYNE	PA	19087	
FISCHER BODY SHOP INC		223 NORTH DURBIN			CASPER	WY	82601	
Fischer, Thomas Kenneth		Address Redacted						
FISH & RICHARDSON PC		PO BOX 3295			BOSTON	MA	02241-3295	
FISH & RICHARDSON PC		PO BOX 3295	ONE MARINA PARK DRIVE BOSTON		BOSTON	MA	02241	
FISHER CLEANING LLC		3305 39TH AVE			EVANS	CO	80620	
FISHER PUMPS INC		2024 EAST 8TH STREET			GREELEY	CO	80631	
Fisher, Angela Lyn		Address Redacted						
Fisher, Cory		Address Redacted						
Fisher, Franklin L		Address Redacted						
Fisher, Leslie P		Address Redacted						
Fisher, Mark L		Address Redacted						
Fisher, Michael J		Address Redacted						
FISHMAN HAYGOOD PHELPS		201 STREET CHARLES AVENUE, 46TH FLOOR			NEW ORLEANS	LA	70170-4600	
FISK ELECTRIC COMPANY		PO BOX 4417			HOUSTON	TX	77210	
Fitch, Dylan Paul		Address Redacted						
Fitch, Russell Andrew		Address Redacted						
Fitzwater, James		Address Redacted						

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FIVE RIVERS CATTLE FEEDING LLC		4848 THOMPSON PARKWAY	SUITE 410		JOHNSTOWN	CO	80534	
FIVE STAR EQUIPMENT		3315 NORTH I35 FRONTAGE ROAD			MOORE	OK	73160	
FIVE STAR INDUSTRIAL EQUIPMENT LLC		PO BOX 2735			WOODWARD	OK	73802	
FIVE STAR SUPPLY		PO BOX 2159			GAINESVILLE	TX	76241-2159	
FLAMING AUTOMOTIVE SUPPLY CO		414 W WILLOW			ENID	OK	73701	
FLANAGAN, ANGELA		Address Redacted						
Flanagan, Ronald W		Address Redacted						
Flanagan, Shane Michael		Address Redacted						
Flanary, Conrad		Address Redacted						
FLANCO GASKET & MANUFACTURING INC		PO BOX 96768	1010 SE GRAND BLVD		OKLAHOMA CITY	OK	73143	
FLANCO GASKET & MFG INC		PO BOX 96768			OKLAHOMA CITY	OK	73143-6768	
FLATIRONS DRILLING INC		26493 COUNTY ROAD 76			EATON	CO	80615	
FLATLAND FRESH WATER DEPOT LLC		4391 115TH AVENUE NW			WATFORD CITY	ND	58854	
FLEET CLEAN		478 NORTH BABCOCK STREET			MELBOURNE	FL	32935	
FLEET CORE INC		18575 STAGE RUN ROAD NO 206			PARKER	CO	80134	
FLEET PARTS & SERVICE INC		1204 BARRIERE ROAD			BELLE CHASSE	LA	70037	
FLEET SUPPLY WAREHOUSE INC		PO BOX 9055			HOUMA	LA	70361-9055	
FLEET SUPPLY WAREHOUSE INC		PO BOX 9055, 205 VENTURE BLVD.			HOUMA	LA	70361	
FLEETPRIDE INC		PO BOX 9156			CORPUS CHRISTI	TX	78469	
FLEETWASH INC		PO BOX 36014			NEWARK	NJ	07188-6014	
FLEETWORTHY SOLUTIONS INC		BIN 88783			MILWAUKEE	WI	53288-0783	
Fleitman, Coby Shayne		Address Redacted						
Fleming, Lance		Address Redacted						
Fleming, Robert E		Address Redacted						
FLETCHER, BEAU		Address Redacted						
Fletcher, Kerry Gene		Address Redacted						
FLEX CHEM CORPORATION		PO BOX 1647			WEATHERFORD	OK	73096	
FLIGHT SAFETY INTERNATIONAL		PO BOX 75691			CHARLOTTE	NC	28275	
FLODRAULIC GROUP INC		NO 774583	4583 SOLUTIONS CENTER		CHICAGO	IL	60677-4005	
FLODRAULIC GROUP INC		# 774583, 4583 SOLUTIONS CENTER			CHICAGO	IL	60677-4005	
FLORANCE PAINT & BODY SHOP	KEVIN FLORANCE	PO BOX 412			JACKSBORO	TX	76458	
Florence, Joel J		Address Redacted						
Flores Castillo, Jerson R		Address Redacted						
Flores Duque, Luis Daniel		Address Redacted						
Flores Gonzalez, Jose Alejandro		Address Redacted						
Flores III, Pablo Christopher		Address Redacted						
Flores, Alberto		Address Redacted						
Flores, Arthur Louis		Address Redacted						
Flores, Bryant		Address Redacted						
Flores, Daniel		Address Redacted						
Flores, Daniel		Address Redacted						
Flores, Javier		Address Redacted						
Flores, Jermaine		Address Redacted						
Flores, Joe F		Address Redacted						
Flores, Jonathan Manuel		Address Redacted						
Flores, Juan		Address Redacted						
Flores, Noe Eluid		Address Redacted						
FLORES, REYNALDO		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Flores, Robin Marie		Address Redacted						
Flores, Roy		Address Redacted						
Flores, Ruben		Address Redacted						
Flores, Rusty A		Address Redacted						
Flores, Sean Joshua		Address Redacted						
Flores-Guillen, Peter J		Address Redacted						
FLORIDA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	THE CAPITOL PL-01			TALLAHASSEE	FL	32399-1050	
FLORIDA DEPARTMENT OF REVENUE		5050 WEST TENNESSEE STREET			TALLAHASSEE	FL	32399-0100	
FLORIDA DEPT OF ENVIRONMENTAL PROTECTION		3900 COMMONWEALTH BLVD			TALLAHASSEE	FL	32399-3000	
FLORIDA DEPT OF FINANCIAL SERVICES	ATTN DIVISION OF UNCLAIMED PROPERTY	200 EAST GAINES STREET			TALLAHASSEE	FL	32399-0358	
Florida Dept of Financial Services	Division of Unclaimed Property	200 East Gaines Street			Tallahassee	FL	32399-0358	
FLORIDA DEPT OF REVENUE	ATTN BANKRUPTCY DEPT	5050 WEST TENNESSEE ST			TALLAHASSEE	FL	32399-0100	
Floris, Chris J		Address Redacted						
FLOTEK CHEMISTRY LLC		PO BOX 677496			DALLAS	TX	77056	
Flournoy, Willie D		Address Redacted						
FLOW VALVE LLC		PO BOX 695			SULPHUR	OK	73086	
FLOWBACK SOLUTIONS OPERATING LLC		7290 VIRGINIA PARKWAY	SUITE 3200		MCKINNEY	TX	75071	
FLOWCO PRODUCTION SOLUTIONS LLC	DEPARTMENT 229	PO BOX 4458			HOUSTON	TX	77210-4458	
FLOWERS BY JIM N JEAN		215 SOUTH MAIN			LINDSAY	OK	73052	
FLOWERS ETC INC		1803 W UNIVERSITY AVENUE			LAFAYETTE	LA	70506	
Flowers, Jared L		Address Redacted						
Flowers, Jerome		Address Redacted						
FLOYD J HOPKINS		Address Redacted						
Floyd, Cody Max		Address Redacted						
FLOYDS TRUCK CENTER WY		PO BOX 1628			GILLETTE	WY	82717	
Fluellen, Carlton Derek		Address Redacted						
Flugence, Tamika Shantel		Address Redacted						
FLUID CRANE & CONSTRUCTION INC		PO BOX 9586			NEW IBERIA	LA	75062	
FLUID POWER SYSTEMS & SALES LLC		214 JARED DRIVE			BROUSSARD	LA	70518	
FLUKE ELECTRONICS CORPORATION		7272 COLLECTION CENTER DRIVE			CHICAGO	IL	60693	
FLUKER, THOMAS		Address Redacted						
Fluman, Rod		Address Redacted						
FLUSCHE ENTERPRISES INC		PO BOX 207			MUENSTER	TX	76252	
Flygare, Daniel Hans		Address Redacted						
FLYING V RENTALS LLC	INTERSTATE BILLING SERVICE	PO BOX 2208			DECATUR	AL	35609-2208	
Flynn, Kristashay Lea		Address Redacted						
FM 92 BROADCASTERS INC	KMZE-FM	2728 WILLIAMS AVE 101 CENTRE BOX D			WOODWARD	OK	73801	
FMC TECHNOLOGIES FLUID CONTROL DIVISION		FMCTI CORPORATION C/O BANK OF AMERICA, PO BOX 845346			DALLAS	TX	75284-5346	
FMC TECHNOLOGIES FLUID CONTROL DIVISION		2825 WEST WASHINGTON STREET			STEPHENVILLE	TX	76401	
FMC TECHNOLOGIES INC	C/O BANK OF AMERICA	PO BOX 845346			DALLAS	TX	75284-5346	
FMC TECHNOLOGIES INC		PO BOX 843402			DALLAS	TX	75284-3402	
FMCSA		1200 NEW JERSEY AVENUE SE			WASHINGTON	DC	20590	
FOAMTECH INC		PO BOX 925			WOODWARD	OK	73802	

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Fobb, Jerome		Address Redacted						
FOCO METAL BUILDINGS LLC		PO BOX 502			BROUSSARD	LA	70518	
Folchert, Kyle Francis		Address Redacted						
FOLEY ENGINEERING LLC		PO BOX 61847			LAFAYETTE	LA	70596	
FOLIO INVESTMENTS INC		8TH FLOOR 8180 GREENSBORO DRIVE			MCLEAN	VA	22102	
Fondren, Chad L		Address Redacted						
Foneg, Jerry P		Address Redacted						
FONS PEST MANAGEMENT INC		PO BOX 20115	5630 WEST PARK AVE		HOUMA	LA	70361	
Fontana, Mason E		Address Redacted						
Fontenette, Corey James		Address Redacted						
Fontenette, Darrell Jordan		Address Redacted						
Fontenot, Brandon Charles		Address Redacted						
Fontenot, Charles Nicholas		Address Redacted						
Fontenot, David Ryan		Address Redacted						
Fontenot, Elvin C		Address Redacted						
Fontenot, James D		Address Redacted						
Fontenot, Jeffery Wayne		Address Redacted						
FONTENOT, JOHN		Address Redacted						
Fontenot, Karsten		Address Redacted						
Fontenot, Kevin Farrell		Address Redacted						
Fontenot, Lionel J		Address Redacted						
Fontenot, Nicholas Graig		Address Redacted						
Fontenot, Troy A		Address Redacted						
FONTENOTS AIR CONDITIONING & HEATING LLC		726 ALBERTSON PARKWAY			BROUSSARD	LA	70518	
Foose, James Richard		Address Redacted						
Foose, Ryan Lee		Address Redacted						
Foote, Stephen Hale		Address Redacted						
FORADORA WELDING & MACHINE INC		904 SANDSTONE DRIVE			FALLS CREEK	PA	15840	
FORCE AMERICA DISTRIBUTING LLC		501 EAST CLIFF ROAD 100			BURNSVILLE	MN	55337	
FORCE FLUIDS		PO BOX 1336			BROUSSARD	LA	70518	
FORCE POWER SYSTEMS LLC		PO BOX 54942			NEW ORLEANS	LA	70154	
FORCON LLC		22919 TRAILWOOD LANE			TOMBALL	TX	77375	
Ford, Bryan C		Address Redacted						
Ford, Kelly D		Address Redacted						
Ford, Robert Edward		Address Redacted						
Ford, Robert Wade		Address Redacted						
Foreman, Aaron Nigel		Address Redacted						
Foreman, Blake Joseph		Address Redacted						
Foreman, Cleve		Address Redacted						
Foreman, Mitchell Lynn		Address Redacted						
Foreman, Zachary Evan		Address Redacted						
FOREMOST INDUSTRIES LP		1225 64TH AVENUE NORTHEAST			CALGARY	AB	T2E 8P9	CANADA
FORERUNNER TECHNOLOGIES INC		150M EXECUTIVE DRIVE			EDGEWOOD	NY	11717	
Foret, Gary Paul		Address Redacted						
Foret, Jake Taylor		Address Redacted						
FORKLIFT SPECIALISTS INC		2975 S WYANDOT STREET			ENGLEWOOD	CO	80110	
FORMROUTER INC		2054 KILDARE FARM ROAD 311			CARY	NC	27518	
Fornengo, Cody J		Address Redacted						
FORREST BROTHERS TIRE & ALIGNMENT		BUILDING A, 400 JOHN BEN SHEPPARD PARKWAY			ODESSA	TX	79761	

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FORREST BROTHERS TIRE & ALIGNMENT		2525 EAST 8TH STREET			ODESSA	TX	79761	
FORREST BROTHERS TIRE COMPANY INC		BUILDING A, 400 SOUTH JOHN BEN SHEPPERD PKWY			ODESSA	TX	79761	
FORREST TIRE COMPANY		PO BOX 1778			CARLSBAD	NM	88221-1778	
Forster, Christopher Chad		Address Redacted						
FORSTER, JACQUELINE		Address Redacted						
FORT BEND COUNTY TOLL ROAD AUTHORITY		PO BOX 142589			AUSTIN	TX	78714	
FORT COLLINS 4X4 CENTER		1101 NORTH COLLEGE AVENUE			FT COLLINS	CO	80524	
FORT LUPTON CHAMBER OF COMMERCE		1200 DEXTER ST UNIT W12			FORT LUPTON	CO	80621-1506	
FORT WORTH GEAR & AXLE SERVICE CENTER		3409 KELLI COURT			FORT WORTH	TX	76106	
Fortes, Jacob Allen		Address Redacted						
FORTRESS DOWNHOLE TOOLS LLC		121 JARED DRIVE			BROUSSARD	LA	70518	
FORTUNE INTERNATIONAL		56 VERONICA AVENUE			SOMERSET	NJ	08873	
Fortune, Duane		Address Redacted						
Fortune, Zachary Alan		Address Redacted						
FORUM ENERGY TECHNOLOGIES		PO BOX 203325			DALLAS	TX	75320-3325	
FORUM ENERGY TECHNOLOGIES UK LTD		BLACKHILL INDUSTRIAL ESTATE	UNIT 3		FINDON		AB124RL	UNITED KINGDOM
FORUM OILFIELD TECHNOLOGIES INC		10344 SAM HOUSTON PARK DR			HOUSTON	TX	77064	
FORUM US INC	FORUM FLOW EQUIPMENT	PO BOX 203325			DALLAS	TX	75320-3325	
FORUM US INC		LOCKBOX 203325	2975 REGENT BOULEVARD		DALLAS	TX	75320	
FORZA SAFETY LLC		2515 86TH STREET			LUBBOCK	TX	79423	
FOSTER ENERGY LLC		PO BOX 722051			NORMAN	OK	73070-8558	
FOSTER GARVEY PC		1111 THIRD AVENUE SUITE 3000			SEATTLE	WA	98101	
FOSTER MARKETING LLC		BUILDING F, 3909 AMBASSADOR CAFFERY PARKWAY			LAFAYETTE	LA	70503	
FOSTER MARKETING LLC		3909-F AMBASSADOR CAFFERY PARKWAY			LAFAYETTE	LA	70503	
FOSTER OIL COMPANY		PO BOX 389			CANTON	OK	73724	
FOSTER OILFIELD SERVICE		RT 2	Box 29		CANTON	OK	73724	
FOSTER PEPPER PLLC		1111 THIRD AVENUE	SUITE 3000		SEATTLE	WA	98101	
Foster, Charles Ernest		Address Redacted						
Foster, Eric D		Address Redacted						
Foster, James B		Address Redacted						
Foster, Kenneth Robert		Address Redacted						
Foster, Kristopher Reid		Address Redacted						
Foster, Melvin Gregory		Address Redacted						
Foster, Rhet Ashley		Address Redacted						
Foster, Teal A		Address Redacted						
Fouquier, Victoria C		Address Redacted						
FOUR D WIRELESS CONSTRUCTION LLC		215 EAST COUNTY ROAD 2205			KINGSVILLE	TX	78363	
FOUR STAR PROPERTIES INC	BEST WESTERN PLUS SADDLEBACK INN	4300 SOUTHWEST 3			OKLAHOMA CITY	OK	73108	
FOUR STATES TIRE & SERVICE	ATTENTION ACCOUNTS RECEIVABLE	2508 EAST MAIN			FARMINGTON	NM	87401	
FOURBROS LLC		426 S. QUARRY STREET			MT PLEASANT	PA	15666	
FOWLER CONCRETE CONSTRUCTION INC		PO BOX 400			FRUITA	CO	81521	

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Fowler, Cliffton L		Address Redacted						
Fowler, Kenly B		Address Redacted						
FOWLER, LINDON		Address Redacted						
Fowler, Noah Patrick		Address Redacted						
Fowler, Roger W		Address Redacted						
Fowler, Stephen Dalton		Address Redacted						
Fowler, Timothy Noah		Address Redacted						
Fox, Beth A		Address Redacted						
Fox, Jacob		Address Redacted						
Fox, Jason T		Address Redacted						
Foxworth, Ricko Charlston		Address Redacted						
FP MAILING SOLUTIONS		PO BOX 157			BEDFORD PARK	IL	60499-0157	
FRAC CHEM		PO BOX 207643			DALLAS	TX	75320-7643	
FRAC NDT LLC		1331 OCHSNER BOULEVARD SUITE 200			COVINGTON	LA	70433	
FRADSON SAFETY INC		PO BOX 1848			WORLAND	WY	82401	
FRAGOMEN DEL RAY BERNSEN & LOEWY LLP		75 REMITTANCE DRIVE	SUITE 6072		CHICAGO	IL	60675-6072	
Fragoso, Juan Javier		Address Redacted						
Fraley, Betty N		Address Redacted						
FRANCIOSI, MARCELO		Address Redacted						
FRANCIS D COBB		Address Redacted						
FRANCIS JANITORIAL SERVICES INC		817 PITT ROAD			SCOTT	LA	70583	
Francis, Kenneth Adolphus		Address Redacted						
Francis, Marvin Oneal		Address Redacted						
Francis, Mitchell T		Address Redacted						
Francis, Tylar Gregory		Address Redacted						
Francisco, Floyd		Address Redacted						
Franco, Joshua Samuel		Address Redacted						
Franco, Manuel Rodrigo		Address Redacted						
Franco, Ramon Christopher		Address Redacted						
Franco, Sergio		Address Redacted						
FRANCOTYP POSTALIA INC		PO BOX 157			BEDFORD PARK	IL	60499-0157	
FRANK HEMMEN ASSOCIATES		PO BOX 8424			LONGVIEW	TX	75607	
FRANK KURTZ		Address Redacted						
FRANK RECRUITMENT GROUP		PO BOX 10921			PALATINE	IL	60055-0921	
Frank, Deston Gregory Jovan		Address Redacted						
FRANKIE JAMES RUSSELL	BIG DOG IRON PROS LLC	Address Redacted						
FRANKLIN		PO DRAWER 337			WINNSBORO	LA	71295	
FRANKLIN COMPENSATION SOLUTIONS LLC		112 ESTATES LANE			YOUNGSVILLE	LA	70592	
FRANKLIN COUNTY	RICK WATSON	33 MARKET STREET, SUITE 202			APALACHICOLA	FL	32329	
FRANKLIN COVEY CLIENT SALES INC		PO BOX 25127			SALT LAKE CITY	UT	84125	
FRANKLIN PARISH SCHOOL BOARD		7293 PRAIRIE ROAD			WINNSBORO	LA	71295	
FRANKLIN TOWNSHIP SEWER AUTHORITY		PO BOX 752			WAYNESBURG	PA	15370	
Franklin, Allen Ray		Address Redacted						
Franklin, Bernard		Address Redacted						
Franklin, Buddy		Address Redacted						
Franklin, Jerry Dean		Address Redacted						
FRANKLIN, KATHRYN		Address Redacted						
FRANKLIN, RICKEY		Address Redacted						
Franklin, Ryan Scott		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
FRANKS AUTO REPAIR INC		404 E PONT DES MOUTON ROAD			LAFAYETTE	LA	70507	
FRANKS INTERNATIONAL		DEPARTMENT 840	PO BOX 4346		HOUSTON	TX	77210-4346	
Franks, Julie C		Address Redacted						
Fransua, Anthony Mario		Address Redacted						
Frantz, Robert Roe		Address Redacted						
FRASER, MARK		Address Redacted						
Frazier, Colton Blake		Address Redacted						
FRB WELDING & REPAIR INC		2610 SOUTH 3270 WEST			WEST VALLEY CITY	UT	84119	
FRED BREWER SALES INC		PO BOX 376			ELGIN	OK	73538	
FREDDY GALAN		Address Redacted						
Freddy, Ruganirwa		Address Redacted						
FREDERIC W COOK & COMPANY INC		28TH FLOOR, 685 THIRD AVENUE			NEW YORK	NY	10017	
Frederick, Austin Michael		Address Redacted						
Frederick, Collin Paul		Address Redacted						
Frederick, Todd		Address Redacted						
FREDERICKS MACHINE & TOOL SHOP INC	ACADIANA REGIONAL AIRPORT	3903 SECOND STREET			NEW IBERIA	LA	70560	
FREDERICKS VACUUM TRUCK SERVICE		7560 RUNWAY DRIVE			CASPER	WY	82604	
Frederickson, Shane Lee		Address Redacted						
FREDS PLUMBING SERVICE INC		PO BOX 1155			PATTERSON	LA	70392	
Free, Chadly		Address Redacted						
Free, Justin		Address Redacted						
FREEDOM FORD INC		PO BOX 1108			MCALESTER	OK	74502	
Freedom Specialty Nationwide	Kellen Dougherty	3625 Brookside Parkway, Suite No. 335			Alpharetta	GA	30022	
FREEL, JEROME		Address Redacted						
Freeman, Andrew Farrell		Address Redacted						
Freeman, Danny		Address Redacted						
Freeman, Elijah Durrel		Address Redacted						
Freeman, Joseph Paul		Address Redacted						
Freeman, Joshua Jerry Lee		Address Redacted						
FREEMAN, THOMAS		Address Redacted						
Freeman-Skinner, Jennifer		Address Redacted						
FREEMYER INDUSTRIAL PRESSURE LP		9825 OLD DECATUR ROAD			FORT WORTH	TX	76179	
FREEPORT-MCMORAN OIL & GAS LLC		333 NORTH CENTRAL AVENUE			PHOENIX	AZ	85004	
FREESTONE COUNTY TEXAS (FAIRFIELD)	LISA FOREE, RTA, TAX ASSESSOR-COLLECTOR	112 EAST MAIN STREET			FAIRFIELD	TX	75840	
Fregia, Christian		Address Redacted						
FREMIN FURNITURE INC		603 G W ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560	
FREMIN GENERAL CONTRACTORS LLC		1203 CENTER STREET			NEW IBERIA	LA	70560	
Fremin, Jared		Address Redacted						
FREMINS FOOD & FURNITURE		603F WEST ADMIRAL DOYLE			NEW IBERIA	LA	70560	
FREMINS FOOD & FURNITURE		603F WEST ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560	
FREMINS FOOD MARKET		26277 HIGHWAY 23			PORT SULPHUR	LA	70083	
FREMONT AMERITECH EQUIPMENT COMPANY INC	DBA AMERITECH EQUIPMENT COMPANY	PO BOX 2888			CASPER	WY	82602	
FREMONT COUNTY ASSESSOR	ASSESSOR BARBARA HIRSCHI	151 W. 1ST NORTH, SUITE 2			ST. ANTHONY	ID	83445	
FREMONT COUNTY CLERK		450 NORTH 2ND STREET	ROOM 220		LANDER	WY	82520	
FREMONT COUNTY TREASURER	JIM ANDERSON	450 NORTH 2ND STREET			LANDER	WY	82520	

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FREMONT COUNTY TREASURER		PO BOX 465			LANDER	WY	82520-0465	
FREMONT COUNTY, WY	ATTN TARA BERG, ASSESSOR	450 N. 2ND ST.			LANDER	WY	82520	
French, Roy Dean		Address Redacted						
Frerich, Thomas Wayne		Address Redacted						
FRESH EXPRESS CLEANING SERVICE INC		114 STEELE STREET			RANGELY	CO	81648	
FRESH LAWN MOWING SERVICE		11500 NW FREEWAY, NO 614			HOUSTON	TX	77092	
Fretwell, Donald Lynn		Address Redacted						
FREUDENBERG OIL & GAS LLC	PETROLEUM ELASTOMERS DIVISION	24479 NETWORK PLACE			CHICAGO	IL	60673-1244	
FREUDENBERG OIL & GAS LLC		PO BOX 732202			DALLAS	TX	75373-2202	
Frey, Brian J		Address Redacted						
Freyou, Angelique J		Address Redacted						
Frias, Renato		Address Redacted						
FRIDAY GAS & OIL COMPANY INC		PO BOX 84			BYRNEDALE	PA	15827	
Friedlan, Charles Michael		Address Redacted						
FRIEDMAN, GAYLYNN		Address Redacted						
Frisby, Adam Dale		Address Redacted						
Frith, Anthony Rogle		Address Redacted						
FRITZ INDUSTRIES INC		PO BOX 204546			DALLAS	TX	75320-4546	
Frohock, Whiley Joseph		Address Redacted						
FRONT RANGE LANDFILL INC		PO BOX 320			ERIE	CO	80516	
FRONT RANGE SEPTIC		25461 COUNTY ROAD 64			GREELEY	CO	80631	
FRONTEO USA INC		PO BOX 398824			SAN FRANCISCO	CA	94139-8824	
FRONTIER		5050 KINGSLEY DRIVE			CINCINNATI	OH	45227-1115	
Frontier		401 Merritt 7			Norwalk	CT	06851	
FRONTIER COMMUNICATIONS		401 MERRITT ROAD			NORWALK	CT	06851	
FRONTIER COMMUNICATIONS OF TEXAS		PO BOX 740407			CINCINNATI	OH	45274-0407	
FRONTIER COMMUNICATIONS OF TEXAS		401 MERRITT 7			NORWALK	CT	06851	
FRONTIER DRILLING		4801 RICHMOND SQUARE			OKLAHOMA CITY	OK	73118	
FRONTIER FENCING & CONSTRUCTION INC		PO BOX 387			PERRYTON	TX	79070	
FRONTIER NORTH INC		PO BOX 740407			CINCINNATI	OH	45274-0407	
FRONTLINE TESTING & INSPECTION LLC		1403 HUGH WALLIS ROAD SOUTH			LAFAYETTE	LA	70508	
Fruge, Jason P		Address Redacted						
Fruge, Kelly Lynn		Address Redacted						
Fruge, Noah		Address Redacted						
Fry, Joseph David		Address Redacted						
Frye, Justin Cody		Address Redacted						
FS SOLUTIONS		75 REMITTANCE DRIVE	SUITE 6146		CHICAGO	IL	60675-6146	
FT LUPTON FIRE PROTECTION DISTRICT		1121 DENVER AVENUE, ATTN TAW TAMPLIN			FT LUPTON	CO	80621	
FTI CONSULTING INC		PO BOX 418178			BOSTON	MA	02101-8178	
FTI CONSULTING INC		2001 ROSS AVENUE SUITE 650			DALLAS	TX	75201	
FTI CONSULTING SC INC		PO BOX 418005			BOSTON	MA	02241-8005	
FUCHS LUBRICANTS COMPANY		PO BOX 71735			CHICAGO	IL	60694-1734	
FUELMAN		PO BOX 105080			ATLANTA	GA	30348-5080	
FUELMAN		PO BOX 70887			CHARLOTTE	NC	28272-0887	
Fuentes, Mauricio A		Address Redacted						
Fuentes, Mike		Address Redacted						
Fuentes, Pablo		Address Redacted						
Fuerst, Joseph E		Address Redacted						

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FUGITT BUSINESS PROPERTIES	GARY FUGITT	PO BOX 1226			MCALESTER	OK	74502	
FUGITT BUSINESS PROPERTIES, LLC		1419 COUNTRY CLUB ROAD			MCALESTER	OK	74501	
FUKUZAWA, MAMORU		Address Redacted						
FULLER SAFETY & COMPLIANCE LLC		PO BOX 12813	1169 E 42ND ST		ODESSA	TX	79768	
Fuller, Christopher Adam		Address Redacted						
Fuller, Nelson E		Address Redacted						
FULTON BELLOWS LLC		PO BOX 22073			NEW YORK	NY	10087-2073	
FULTON IRRIGATING DITCH COMPANY		25 SOUTH 4TH AVE			BRIGHTON	CO	80601	
FUNCTION 4 LLC		PO BOX 660831			DALLAS	TX	75266-0831	
FUNK, JAMES		Address Redacted						
FUNK, JAMES M.		Address Redacted						
FUNK, JAMES M.		Address Redacted						
FUQUA PAPER SUPPLY		189 HADDOX ROAD			RUSTON	LA	71270	
FUQUA PROPERTY MAINTENANCE LLC		189 HADDOX ROAD			RUSTON	LA	71270	
Furrow, Charles William		Address Redacted						
FUSE3 SOLUTIONS LLC		2501 LIBERTY PARKWAY SUITE 700A			OKLAHOMA CITY	OK	73110	
Fusilier, Janessa A		Address Redacted						
FUSILIER, LONEY		Address Redacted						
FUZION FIELD SERVICES LLC		PO BOX 200638			EVANS	CO	80620	
FUZZYS INDUSTRIAL MAINTENANCE & MANUFACTURE LP		PO BOX 467			BORGER	TX	79007	
FW GARTNER THERMAL SPRAYING		25 SOUTHBELT INDUSTRIAL DR			HOUSTON	TX	77047	
FWB PARK BROWN INC		11111 KATY FREEWAY	SUITE 910		HOUSTON	TX	77079	
FWB PARK BROWN INC		25700 I-45 NORTH	SUITE 4018		THE WOODLANDS	TX	77386	
G & G GARBAGE INC		PO BOX 913277			DENVER	CO	80291	
G & G HOT SHOT SERVICE LLC		PO BOX 954			PLEASANTON	TX	78064	
G & H BACKHOE INC		PO BOX 418			MUENSTER	TX	76252	
G & J MOBILE HOME & RV SUPPLIES		280 JOHN WAYNE DRIVE			LAFAYETTE	LA	70508	
G & K ELECTRIC LLC		1053 VIEUX CHENE DRIVE			BROUSSARD	LA	70518	
G & R BUILDING MAINTENANCE LLC		611 BILLEAUX ROAD			CARENCRO	LA	70520	
G & S SAFETY PRODUCTS		PO BOX 282			MCKEAN	PA	16426	
G SYSTEMS INC		1240 EAST CAMPBELL ROAD	SUITE 100		RICHARDSON	TX	75081	
G. F. ELITE REAL ESTATE HOLDINGS, LTD		PO BOX 80400			MIDLAND	TX	79708	
G2 INVESTIGATIONS & INSURANCE SERVICES		701 NORTH HIGHWAY 281	SUITE E 155		MARBLE FALLS	TX	78654	
G4 ELITE CONSTRUCTION LLC		303 SYLVIA LOOP			SCOTT	LA	70583	
GAAS REFRIGERATION		2600 NORTH TEXAS AVENUE			BRYAN	TX	77803	
GABRIEL A RANGEL		Address Redacted						
GABRIEL DEHOYOS		Address Redacted						
GABRIEL LEE ARIAS	C/O THE IRWIN FIRM	Address Redacted						
GABRIEL RANGEL	C/O DAVID RUTLEDGE	Address Redacted						
GABRIEL RANGEL	c/o DAVID RUTLEDGE JR.	Address Redacted						
GABRIEL RANGEL		Address Redacted						
Gabrielsen, Micah Hunter		Address Redacted						
Gabrielson, John E		Address Redacted						
GACHASSIN INC		956 SOUTH LEWIS STREET			NEW IBERIA	LA	70560	

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
GAFFANEYS OF WILLISTON		564 23RD AVENUE EAST			DICKINSON	ND	58601	
Gafford, Cory M		Address Redacted						
Gage, Lawson Edward		Address Redacted						
GAGEMAKER HOLDINGS LLP		712 E SOUTHMORE AVENUE			PASADENA	TX	77502	
Gagnier, Oliver L		Address Redacted						
Gagnon, Nicholas Remi		Address Redacted						
Gaines, Eric S		Address Redacted						
GAINESVILLE GLASS INC		331 N CHESTNUT			GAINESVILLE	TX	76240	
GAINSVILLE CHAMBER OF COMMERCE		PO BOX 518			GAINESVILLE	TX	76241-0518	
Galan Ortiz, Juan F		Address Redacted						
Galan, Freddy		Address Redacted						
Galatas, Claire E		Address Redacted						
Galaviz-Silva, Juan Carlos		Address Redacted						
Galbreath, Jim Brady		Address Redacted						
GALBREATH, RICHARD		Address Redacted						
Galicia Huerta, Rogelio		Address Redacted						
Galicia, Juan C		Address Redacted						
Galindo, Francisco Miguel		Address Redacted						
Galindo, Randy Lee		Address Redacted						
Gall, Brian Lee		Address Redacted						
GALLAGHER BASSETT SERVICES INC		15763 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
Gallagher, Justin Sean		Address Redacted						
GALLAWAY SAFETY & SUPPLY		PO BOX 128			EIGHTY FOUR	PA	15330	
Gallegos, Agustin		Address Redacted						
Gallegos, Jeremiah Lloyd		Address Redacted						
Gallegos, Juan Manuel B		Address Redacted						
Gallegos, Lashay Danielle		Address Redacted						
Gallegos, Mary Esther		Address Redacted						
Gallegos, Oliver JR		Address Redacted						
Gallien, Donovan Craig		Address Redacted						
Gallion, Thea Lynn		Address Redacted						
Galloway, Charles Arthur		Address Redacted						
Galloway, Clint A		Address Redacted						
Galloway, Michael Tomas		Address Redacted						
Gallup, Mace Melvin		Address Redacted						
Galtier, Paula L		Address Redacted						
Galusha, Donald B		Address Redacted						
Galvan Mares, Juan A		Address Redacted						
Galvan Mares, Juan F		Address Redacted						
Galvan, Eric Miguel		Address Redacted						
Galvan, Noe I		Address Redacted						
GALVESTON COUNTY	CHERYL E. JOHNSON, TAX ASSESSOR/COLLECTOR	722 MOODY AVE., 2ND FLOOR			GALVESTON	TX	77550-2318	
GALVESTON COUNTY APPRAISER		722 MOODY AVENUE			GALVESTON	TX	77550	
GALVESTON COUNTY TAX OFFICE	ATTENTION CHERYL E JOHNSON	PO BOX 1169			GALVESTON	TX	77553	
GALVIN, STUART		Address Redacted						
Gambill, Kenneth Ray		Address Redacted						
Gamble Jr, Billy John		Address Redacted						
Gamble, Jereme Deon		Address Redacted						
Gamble, Larry Dean		Address Redacted						
Gamble, Will Robert		Address Redacted						
Gamez Padron, Saul		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Gamez, Alfonso M		Address Redacted						
Gamino, Cesar Alejandro		Address Redacted						
Gandara, Manuel		Address Redacted						
Gandarilla Mercado, Kevin R		Address Redacted						
GANIER, CHRISTINA		Address Redacted						
GAR KEITH BURNS		Address Redacted						
GARAGE DOOR DUDES		1014 SOUTH CEDAR STREET			CASPER	WY	82601	
Garber, Carl Russell		Address Redacted						
Garber, Michael James		Address Redacted						
Garbutt, Alexander James		Address Redacted						
Garbutt, Russell L		Address Redacted						
Garces Escobedo, Refugio		Address Redacted						
Garcez, John David		Address Redacted						
Garcia Alvarez, Akcel Iram		Address Redacted						
Garcia Castaneda, Tiofilo		Address Redacted						
Garcia Gonzalez, Jaime A		Address Redacted						
Garcia Iglesias, Jaime		Address Redacted						
Garcia Perez, Juan Manuel		Address Redacted						
Garcia Ruiz, Carlos Enrique		Address Redacted						
Garcia Salcedo, Adolfo		Address Redacted						
Garcia Salinas, Jose E		Address Redacted						
Garcia, Adam M		Address Redacted						
Garcia, Alex Scott		Address Redacted						
Garcia, Ana Paulina		Address Redacted						
Garcia, Andrew Raymond		Address Redacted						
Garcia, Anselmo		Address Redacted						
Garcia, Benjamin		Address Redacted						
Garcia, Christopher Anthony		Address Redacted						
Garcia, Christopher Orion		Address Redacted						
Garcia, Daniel Lee		Address Redacted						
Garcia, David P		Address Redacted						
Garcia, Eloy		Address Redacted						
Garcia, Erick		Address Redacted						
Garcia, Ernesto Alonzo		Address Redacted						
Garcia, German Francisco		Address Redacted						
Garcia, Gregory Ignacio		Address Redacted						
Garcia, Humberto		Address Redacted						
Garcia, Jesse		Address Redacted						
Garcia, Jesus Francisco		Address Redacted						
Garcia, Jesus Tellez		Address Redacted						
Garcia, John Manuel		Address Redacted						
Garcia, John Matthew		Address Redacted						
Garcia, Johnathan Michael		Address Redacted						
Garcia, Johnathon Jared		Address Redacted						
Garcia, Jorge L		Address Redacted						
Garcia, Jose Alonzo		Address Redacted						
Garcia, Jose Emilio		Address Redacted						
Garcia, Jose P		Address Redacted						
Garcia, Juan		Address Redacted						
Garcia, Juan Carlos		Address Redacted						
Garcia, Juan M		Address Redacted						
Garcia, Juan Paul		Address Redacted						
Garcia, Louis Daniel		Address Redacted						
Garcia, Luis David		Address Redacted						
Garcia, Marco A		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Garcia, Mario Jeffrey		Address Redacted						
Garcia, Noe		Address Redacted						
Garcia, Ricardo A		Address Redacted						
Garcia, Richard Raymond		Address Redacted						
Garcia, Rogelio		Address Redacted						
Garcia, Tommy		Address Redacted						
Garcia, Valentin		Address Redacted						
Garcia-Borjas, Moises A		Address Redacted						
Gardemal, Benjamin J		Address Redacted						
GARDENDALE COUNTRY WATER INC		PO BOX 195			GARDENDALE	TX	79758	
Gardenhire, Jack D		Address Redacted						
GARDNER DENVER	GARDNER DENVER PETROLEUM PUMPS LLC	PO BOX 955953			SAINT LOUIS	MO	63195-5953	
GARDNER DENVER		PO BOX 956838			ST LOUIS	MO	63195-6838	
Gardner, Jay Scott		Address Redacted						
Gardner, Robert Christopher		Address Redacted						
Garduno, Max		Address Redacted						
Garduno, Rodolfo		Address Redacted						
GARFIELD COUNTY		109 8TH STREET	SUITE 207		GLENWOOD SPRINGS	CO	81601	
GARFIELD COUNTY COLORADO		108 8TH STREET SUITE 201			GLENWOOD SPRINGS	CO	81601	
GARFIELD COUNTY ROAD & BRIDGE		0298 COUNTY ROAD 333A			RIFLE	CO	81650	
GARFIELD COUNTY TREASURER	ATTENTION KEVIN R POSTIER	PO BOX 489			ENID	OK	73702-0489	
GARFIELD COUNTY TREASURER		PO Box 489			ENID	OK	73702	
GARFIELD COUNTY TREASURER		114 W. BROADWAY, ROOM 104			ENID	OK	73701	
GARFIELD COUNTY TREASURER		PO BOX 1069			GLENWOOD SPRINGS	CO	81602	
GARFIELD COUNTY, CO	ATTN JIM YELLICO, GARFIELD COUNTY ASSESSOR	109 8TH STREET, SUITE 207			GLENWOOD SPRINGS	CO	81601	
GARFIELD COUNTY, CO	ATTN TREASURER	109 8TH STREET, SUITE 204			GLENWOOD SPRINGS	CO	81601	
GARFIELD COUNTY, OK	ATTN CAROLYN SANFORD, ASSESSOR	114 W. BROADWAY, ROOM 106			ENID	OK	73701	
GARFIELD COUNTY, OK	ATTN GARFIELD COUNTY TREASURER	114 W. BROADWAY, ROOM 104			ENID	OK	73701	
GARFIELD CTY	CAROLYN SANFORD, COUNTY ASSESSOR	114 WEST BROADWAY, SUITE 106			ENID	OK	73701	
GARFIELD PANEL & SUPPLY INC		3314 CRAFTSMAN DRIVE			ENID	OK	73703	
GARFIELD STEEL & MACHINE INC		1815 AIRPORT ROAD			RIFLE	CO	81650	
Garfield, Bradley A		Address Redacted						
Garibay, Eleseo		Address Redacted						
GARLAND & GURCIES		17392 HIGHWAY 190			PORT BARRE	LA	70577	
Garner, Brandon Dwayne		Address Redacted						
Garner, Donnie Gerard		Address Redacted						
Garner, John Engelbert		Address Redacted						
Garner, Mary C		Address Redacted						
GARNETT INSTRUMENTS LTD		286 KASKA RD			SHERWOOD PARK	AB	T8A 4G7	CANADA
Garrett, Christopher Sean		Address Redacted						
Garrett, David Allen		Address Redacted						
Garrett, Derrike Joseph		Address Redacted						
GARRISON BROTHERS OILFIELD SERVICES INC		PO BOX 967			EL RENO	OK	73036	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
GARTNER INC		PO BOX 911319			DALLAS	TX	75391-1319	
Garton, Seth John		Address Redacted						
GARVEY SMITH & NEHRBASS PATENT ATTORNEYS LLC		3838 N CAUSEWAY BOULEVARD, SUITE 3290			METAIRIE	LA	70002	
GARVIN COUNTY TREASURER		201 WEST GRANT	ROOM 9		PAULS VALLEY	OK	73075	
GARVIN COUNTY, OK	ATTN TAMMY MURRAH, ASSESSOR	201 WEST GRANT AVENUE, 2ND FLOOR ANNEX			PAULS VALLEY	OK	73075	
GARVIN CTY	SANDY GOGGANS, GARVIN COUNTY TREASURER	201 WEST GRANT, 2ND FLOOR ANNEX			PAULS VALLEY	OK	73075	
GARY D JOHNSTON		Address Redacted						
GARY E GARCIA ENTERPRISES		18 RIPPLE RUSH COURT			THE WOODLANDS	TX	77381	
GARY F ZACARELLI		Address Redacted						
GARY MOORE		Address Redacted						
GARY R BUTTERS	BUTTERS LIVING TRUST	Address Redacted						
GARY SURBER		Address Redacted						
Gary, Alton J		Address Redacted						
Gary, Brandon Fitzgerald		Address Redacted						
Gary, Bryton R-J		Address Redacted						
Gary, David		Address Redacted						
Gary, Justin		Address Redacted						
Gary, Kyle Dean		Address Redacted						
Gary, Nicholas Andre		Address Redacted						
GARYS BODY & PAINT SHOP		PO BOX 80786			LAFAYETTE	LA	70598	
GARYS BODY & PAINT SHOP		107 PINEHURST ST			LAFAYETTE	LA	70508	
GARYS LOCKSMITHING		1163 EAST H STREET			CASPER	WY	82601	
Garza Martinez, Fabian M		Address Redacted						
Garza, Eutimio		Address Redacted						
Garza, Frank		Address Redacted						
Garza, Gilberto		Address Redacted						
Garza, Jesus Zuniga		Address Redacted						
Garza, Joe F		Address Redacted						
Garza, Jose Leonardo		Address Redacted						
Garza, Jose Orlando		Address Redacted						
Garza, Jose Santiago		Address Redacted						
Garza, Juan David		Address Redacted						
Garza, Luke Edward		Address Redacted						
Garza, Maria Del Jesus		Address Redacted						
Garza, Noe Ricardo		Address Redacted						
Garza, Richard Martin		Address Redacted						
Garza, Veronica Ann		Address Redacted						
GAS AND SUPPLY		125 THRUWAY PARK RD			BROUSSARD	LA	70518	
GAS EQUIPMENT COMPANY INC		PO BOX 29242			DALLAS	TX	75229-0242	
Gasero, Louis Joseph		Address Redacted						
GASKET SERVICE INC		PO BOX 2373			ODESSA	TX	79760	
Gaskin, Josiah Elijah		Address Redacted						
Gaspard II, Blaine Jude		Address Redacted						
Gaspard, Donald		Address Redacted						
Gaspard, Francis		Address Redacted						
Gaspard, Jamie P		Address Redacted						
Gaspard, Kevin A		Address Redacted						
Gass, John P		Address Redacted						
GATE GUARD SERVICES LP		8620 N NEW BRAUNFELS, SUITE 305			SAN ANTONIO	TX	78217	
GATES PLUMBING LLC		25702 ALDINE WESTFIELD ROAD	SUITE 953		SPRING	TX	77373	
Gates, Joseph Mac		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
GATEWAY PRINTING & OFFICE SUPPLY INC		315 SOUTH CLOSNER			EDINBURG	TX	78539	
Gathe, Brian		Address Redacted						
Gathron, David V		Address Redacted						
Gatliff, Robert H		Address Redacted						
GATOR ENVIRONMENTAL & RENTALS INC		PO BOX 531754			ATLANTA	GA	30353-1754	
GAUBERT OIL COMPANY		PO BOX 310			THIBODAUX	LA	70302	
GAUBERT OIL COMPANY INC		10 RIENZI DRIVE			THIBODAUX	LA	70301	
Gaudet, Cody		Address Redacted						
Gauna, Joel Castillo		Address Redacted						
Gauntt, Jordon Ray		Address Redacted						
Gauthier, Dylan M		Address Redacted						
Gauthreaux, Alice R		Address Redacted						
Gauthreaux, Daniel J		Address Redacted						
Gautier, Nicholas Louis		Address Redacted						
Gautreau, David		Address Redacted						
Gautreau, Jonathan Anthony		Address Redacted						
Gautreaux, Craig		Address Redacted						
GAVIN CONSTRUCTION INC		PO BOX 80888			LAFAYETTE	LA	70598	
Gavin, Leronious John		Address Redacted						
GAVITO, LAURA		Address Redacted						
GAW, CHELSEA		Address Redacted						
Gay, Paul		Address Redacted						
Gaylor, David		Address Redacted						
Gaylord, Tyler Brock		Address Redacted						
Gaytan, Angel		Address Redacted						
Gayten, Anthony Rashad		Address Redacted						
Gazzo, Steven Joseph		Address Redacted						
GB PREMIUM OCTG SERVICES LLC		PO BOX 670			DEER PARK	TX	77536-0670	
GBI LLC		1 SENTRY LANE SUITE 51			CHESTER	NJ	07930	
GC PRODUCTS INC		PO BOX 4211			WILLISTON	ND	58801-4211	
GC RENTAL & SALES INC		1610 S MAIN ST			MCALESTER	OK	74501	
GCR TIRE CENTER		PO BOX 910530			DENVER	CO	80291-0530	
GCR TIRES & SERVICE		6821 W. YELLOWSTONE HWY			CASPER	WY	82604	
GCTS TESTING SYSTEMS		PO BOX 23686			TEMPE	AZ	85285	
GDE AVIATION LLC		1150 SMEDE HIGHWAY			BROUSSARD	LA	70518	
GDS INTERNATIONAL LLC	GLOBAL DRILING SUPPORT	9841 WINDMILL PARK LANE			HOUSTON	TX	77064	
GE OIL & GAS UK LTD		SILVERBURN HOUSE	CLAYMORE DRIVE		ABERDEEN		AB23 8GD	UNITED KINGDOM
GEA OF TEXAS INC		9434 KATY FREEWAY	SUITE 110		HOUSTON	TX	77055	
GEARENCH		PO BOX 192			CLIFTON	TX	76634	
Gebhardt, Godfred L		Address Redacted						
GEBOS VALUE & SERVICE		506 ENNIS			PLAINVIEW	TX	79072	
GEBRUDER WEISS INC		PO BOX 74008761			CHICAGO	IL	60674-8761	
GEBRUDER WEISS INC		250 WILLE ROAD UNIT C			DES PLAINES	IL	60018	
GEFCO		PO BOX 535624			ATLANTA	GA	30353-5624	
Geffre, Dustin Michael		Address Redacted						
Gehres, Keith Christopher		Address Redacted						
Geiger, Scott		Address Redacted						
Geis, Garrett Tyler		Address Redacted						
GEJUAN GEORGIA		Address Redacted						
GEM INDUSTRIES OF LOUISIANA LLC		PO BOX 9412			NEW IBERIA	LA	70562	
GEN III ENTERPRISES		1195 TURQUOISE DRIVE			LONGMONT	CO	80504	

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GENE ROBIN TOWING INC		4124 CAMERON STREET			LAFAYETTE	LA	70506	
GENECOV DMLT LTD		1350 DOMINION PLAZA			TYLER	TX	75703	
GENERAL AIR		1105 ZUNI STREET			DENVER	CO	80204-3338	
GENERAL AIR SERVICE & SUPPLY		1105 ZUNI STREET			DENVER	CO	80204	
GENERAL EQUIPMENT & SUPPLIES INC		4300 MAIN AVENUE			FARGO	ND	58103	
GENERAL LABORATORY SUPPLY INC		2835 PRESTON AVENUE			PASADENA	TX	77503	
GENERAL MAGNAPLATE TEXAS INC		801 AVENUE G EAST			ARLINGTON	TX	76011	
GENERAL MAILING EQUIPMENT INC		PO BOX 22191			OKLAHOMA CITY	OK	73123	
GENERAL MILL SUPPLIES INC		751 HILL STREET			JEFFERSON	LA	70121	
GENERAL OFFICE SUPPLY CO INC		PO BOX 80068			LAFAYETTE	LA	70598-0068	
GENERAL OFFICE SUPPLY CO INC		PO BOX 81308			LAFAYETTE	LA	70598	
GENERAL PACKAGING CORPORATION		PO BOX 832630			RICHARDSON	TX	75083	
GENERAL PLASTICS & COMPOSITES LP		PO BOX 62			HOUSTON	TX	77001	
GENERAL TAX AUTHORITY, STATE OF QATAR		AL-TAAWON TOWER	MAJLIS AL TAAWON ST		DOHA			QATAR
GENERATION FOUR DISPOSALS LLC		PO BOX 366			LEEDEY	OK	73654	
GENERATOR SOURCE LLC		625 BASELINE RD			BRIGHTON	CO	80603	
GENERATORS OF HOUSTON		6106 MILWEE STREET			HOUSTON	TX	77092	
GENES AUTOMOTIVE		5911 SPRING STUEBNER ROAD			SPRING	TX	77389	
GENESIS CUSTOM CHEMICAL BLENDING LLC		PO BOX 7687			AMARILLO	TX	79114	
GENESIS ENTERPRISES		174 29 1/2 ROAD			GRAND JUNCTION	CO	81503	
GENESIS OILFIELD PIPE & SUPPLY INC		4414 HIGHWAY 90 WEST			NEW IBERIA	LA	70560	
GENESIS SYSTEMS INC		2663 MARQUIS DRIVE			GARLAND	TX	75042	
GENESYS TALENT LLC		1400 POST OAK BLVD	SUITE 200		HOUSTON	TX	77056	
Geneville, Franklin		Address Redacted						
Gengarelly, Howard A		Address Redacted						
Genho, Gregory Allen		Address Redacted						
Gentis, Ronald Keith		Address Redacted						
Gentry, Catheryn Renee		Address Redacted						
GENTRY, CHRISTOPHER		Address Redacted						
Gentry, Colby John		Address Redacted						
GENUINE PARTS COMPANY		30 S ROCKWELL AVENUE			OKLAHOMA CITY	OK	73127	
GEO DYNAMICS INC		PO BOX 202810			DALLAS	TX	75320-2810	
GEO ENERGY MONITORING SYSTEMS INC		PO BOX 4994			LOS ALAMOS	NM	87547	
GEO LOG INC		220 INDUSTRIAL AVENUE			GRANBURY	TX	76049	
GEOFORCE INC		PO BOX 844567			BOSTON	MA	02284-4567	
GEORGE TOWNSEND COMPANY INC		629 N BLACKWELDER AVENUE			OKLAHOMA CITY	OK	73106	
George, Everette L		Address Redacted						
GEORGE, LEONARD R		Address Redacted						
George, Leonard Ray		Address Redacted						
George, Tyler Garrett		Address Redacted						
GEORGES BRAKE CORPORATION		99 R BISBEE ROAD			BISBEE	AZ	85603	
GEORGES LIFT TRUCK SERVICE LLC		122 SOUTHPARK ROAD			LAFAYETTE	LA	70508	
GEORGESON LLC		DEPARTMENT CH 16640			PALATINE	IL	60055-6640	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
GEOSAFE CHEMICALS INC		PO BOX 9960			THE WOODLANDS	TX	77387	
GERALD FLEENOR JR		Address Redacted						
GERARD DANIEL WORLDWIDE INC		34 BARNART DRIVE			HANOVER	PA	17331	
Gerlach, William C		Address Redacted						
Germany, Russell Patrick		Address Redacted						
GERONIMO Z CAMPOS		Address Redacted						
GESCO II LLC		6410 MAYFAIR STREET			HOUSTON	TX	77087	
GET RID OF IT OF AMERICA CORPORATION		313 READY ROAD			EL DORADO	AR	71730	
Getz, Allison R		Address Redacted						
GEXA ENERGY LP		PO BOX 660100			DALLAS	TX	75266-0100	
GEXA ENERGY LP		20455 STATE HIGHWAY 249, SUITE 200			HOUSTON	TX	77070	
Geyer, Kelly		Address Redacted						
GFL ENVIRONMENTAL SERVICES USA INC		19701 SOUTH 97TH AVENUE			MOKENA	IL	60448	
GHAIDA, ROBERT		Address Redacted						
Ghanavati, Joseph E		Address Redacted						
Ghazi, Aimann Zachary Wasif		Address Redacted						
GHX INDUSTRIAL LLC		4927 US 90			BROUSSARD	LA	70518	
GHX INDUSTRIAL LLC		4733 SANTA ELENA STREET			CORPUS CHRISTI	TX	78405-3527	
Giacobbe, Elizabeth Louise		Address Redacted						
GIANT OIL TOOLS LTD		PO BOX 235			CHESTERMERE	AB	T1X1K8	CANADA
GIANT OIL TOOLS USA LLC		1845 WEST RENO AVENUE			OKLAHOMA CITY	OK	73106	
GIBBS, EDWARD		Address Redacted						
GIBBS, KYLE		Address Redacted						
Gibson, Christopher James		Address Redacted						
Gibson, Earl S		Address Redacted						
Gibson, Eric D		Address Redacted						
Gibson, Kevin D		Address Redacted						
Gibson, Quinton Lawrence		Address Redacted						
GIBSON, RICHARD		Address Redacted						
Gibson, Richard Harold		Address Redacted						
Gibson, Robert L		Address Redacted						
Gibson, Travis		Address Redacted						
GIDDENS, JOHN H.		Address Redacted						
GIEGER LABORDE & LAPEROUSE LLC		701 POYDRAS STREET	SUITE 4800		NEW ORLEANS	LA	70139	
Gilbert, Casey James		Address Redacted						
Gilbert, Christopher Joesh		Address Redacted						
Gilbert, Nehamiah Jacquez		Address Redacted						
GILBREATH TANK TRUCKS INC		PO BOX 430			WHITESBORO	TX	76273	
Gilbreath, Robert		Address Redacted						
GILDARDO TORRES	T & S AUTO SERVICE	Address Redacted						
Gilfour, Robert J		Address Redacted						
Gill, Alistair E		Address Redacted						
Gill, Justin H		Address Redacted						
Gill, Michael Cade		Address Redacted						
Gillaspie, Andrew J		Address Redacted						
Gillaspie, Johnathon David		Address Redacted						
Gillespie, Aaron Chase		Address Redacted						
GILLESPIE, MICHAEL		Address Redacted						
Gillette, Stephen A		Address Redacted						
Gillham, Joshua Brian		Address Redacted						
Gilliam, Ky Allen		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Gillon, James Franklin		Address Redacted						
GILMORE GLOBAL INSTRUMENTS CO INC		9195 WINKLER DRIVE, SUITE D			HOUSTON	TX	77017	
Gilmore, Darryl Lee		Address Redacted						
Gilmore, Kyle D		Address Redacted						
Gilmore, Shawn		Address Redacted						
Ginn, Shane H		Address Redacted						
Girard, Ronald M		Address Redacted						
GIRARDIS TOWING INC		3183 D ROAD			GRAND JUNCTION	CO	81504	
Giratas, Patrick Lee		Address Redacted						
GIRLINGHOUSE, KERRY		Address Redacted						
GIRLINGHOUSE, KERRY		Address Redacted						
Girona, Jonathan S		Address Redacted						
Girouard, Jirake Deshone		Address Redacted						
Gittings, Jarrod Ray		Address Redacted						
Givens, Solomon Elishua		Address Redacted						
GJR MEYER SERVICE CO		6733 LEOPARD STREET			CORPUS CHRISTI	TX	78409	
GK TECHSTAR LLC		802 WEST 13TH STREET			DEER PARK	TX	77536	
GL EVENTS LIVE SA		AVENIDA AYRTON SENNA DA SILVA	1055, SALSO 1502 GLEBA FAZENDA PALHANO		LONDRINA		86050--460	BRAZIL
Glaser, Michael S		Address Redacted						
GLASS DOCTOR OF WEST TEXAS		701 NORTH COUNTY ROAD WEST			ODESSA	TX	79763	
GLASS LEWIS & COMPANY LLC		SUITE 3300, ONE SANSOME STREET			SAN FRANCISCO	CA	94104	
GLASS LEWIS & COMPANY LLC		SUITE 1100, 255 CALIFORNIA STREET			SAN FRANCISCO	CA	94111	
GLASS LEWIS & COMPANY LLC		255 CALIFORNIA STREET	SUITE 1100		SAN FRANCISCO	CA	94111	
GLASS SERVICES UNLIMITED		PO BOX 9987	1612 S. LEWIS		NEW IBERIA	LA	70562	
GLASS SERVICES UNLIMITED		PO BOX 9987			NEW IBERIA	LA	70562-9987	
Glass, Charles		Address Redacted						
Glasser, Martina Michelle		Address Redacted						
Glaves, Harley Price		Address Redacted						
Glavin, Nicholas William		Address Redacted						
Glazier, Trey		Address Redacted						
GLEN WOSIKA		Address Redacted						
Glen, Nicholas Andrianus		Address Redacted						
GLENN POLK AUTOPLEX		PO BOX 697			GAINESVILLE	TX	76241	
GLENN POLK FM INC	GLENN POLK FORD	PO BOX 677			GAINESVILLE	TX	76241	
GLENN POLK GAINESVILLE INC		1608 WEST HIGHWAY 82			GAINESVILLE	TX	76240	
Glenn, Jason		Address Redacted						
Glenn, Steven L		Address Redacted						
GLENNS PEST CONTROL COMPANY INC		1021 FUSELIER ROAD			ARNAUDVILLE	LA	70512	
GLENROCK HOSPITAL DISTRICT	GLENROCK HEALTH CTR CLINIC PHARMACY	PO BOX 786			GLENROCK	WY	82637-0786	
GLICK TWINS INC		419 WEST BUSINESS 83			PHARR	TX	78577	
GLIDER PRODUCTS LLC		PO BOX 519			SANTA ANNA	TX	76878	
GLOBAL COMMUNICATIONS		1421 N VAN BUREN			ENID	OK	73703	
GLOBAL DATA SYSTEMS INC		PO BOX 53824			LAFAYETTE	LA	70505	
GLOBAL DOWNHOLE TOOLS INC		2119 WEDGEFIELD PLACE			SUGAR LAND	TX	77479	
GLOBAL ELASTOMERIC PRODUCTS INC		5551 DISTRICT BOULEVARD			BAKERSFIELD	CA	93313	
GLOBAL ENERGY SOLUTIONS LLC		11701 S PORTLAND AVENUE			OKLAHOMA CITY	OK	73170	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
GLOBAL EQUIPMENT COMPANY INC		29833 NETWORK PLACE			CHICAGO	IL	60673-1298	
GLOBAL GUARDIAN LLC		8280 GREENSBORO DRIVE	SUITE 750		MCLEAN	VA	22102	
GLOBAL MANUFACTURING INC		PO BOX 960			BROUSSARD	LA	70518	
GLOBAL PAYMENTS INC		PO BOX 744932			ATLANTA	GA	30384-4932	
GLOBAL PETROLEUM RENTALS LLC		PO BOX 1643			BROUSSARD	LA	70518	
GLOBAL PRESSURE SOLUTIONS		14909 HIGHWAY 80			MINDEN	LA	71055-6501	
GLOBAL RIGGING & SYNTHETICS LLC		PO BOX 646			HOUMA	LA	70361	
GLOBAL SOFTWARE LLC		3301 BENSON DRIVE	SUITE 201		RALEIGH	NC	27609	
GLOBAL TRAINING CENTER		550 SOUTH MESA HILLS DRIVE	SUITE E4		EL PASO	TX	79912	
GLOBAL TUBING LLC		PO BOX 204538			DALLAS	TX	75320-4538	
GLOBAL VISIONS SOLUTIONS LLC		11 HEMINGWAY DRIVE			WALLINGFORD	CT	06492	
GLOBAL WELL CONTROL		1902 AVENUE G NORTHWEST			CHILDRESS	TX	79201	
GLOBALTECH MOTOR & CONTROLS		525 MCCARTY STREET			HOUSTON	TX	77029	
GLOCK, NICHOLAS		Address Redacted						
Glosson, Shawna Lea		Address Redacted						
GLOVE WAGON INC		DBA THE GLOVE WAGON, 9661 HAVANA STREET			HENDERSON	CO	80640	
Glover, Jason D		Address Redacted						
Glover, Joshua Shane		Address Redacted						
Glover, Korina Kay		Address Redacted						
GLUCK, ROCHELLE		Address Redacted						
GMCO CORPORATION		PO BOX 1480			RIFLE	CO	81650	
Goad, Cory L		Address Redacted						
Gobert, Darenion Kenneth Drake		Address Redacted						
Goble, Dustin E		Address Redacted						
Goddard, Brande Joycelyn Janay		Address Redacted						
Godfrey, Jason Michael		Address Redacted						
Godfrey, Jonathan M		Address Redacted						
Godfrey, Raymond Dudoley		Address Redacted						
Godse, Uday		Address Redacted						
Godsey, Richard Allan		Address Redacted						
Godshalk, David G		Address Redacted						
Godwin, Cory		Address Redacted						
GOENGINEER INC		1787 E FT UNION BOULEVARD	SUITE 200		COTTONWOOD HEIGHTS	UT	84121	
GOENGINEER INC		1787 EAST FT UNION BLVD	SUITE 100		COTTONWOOD HEIGHTS	UT	84121	
Goethe, Robert C		Address Redacted						
Goffney, Larry Charles		Address Redacted						
Goins, Rashad C		Address Redacted						
Golat, Luke Samson		Address Redacted						
Golden, Jeffrey Dean		Address Redacted						
GOLDENROD RV PARK LLC		9170 E GOLDENROD DRIVE			GARDENDALE	TX	79758	
GOLDRATTS MARKETING LTD		PO BOX 334			HAMBURG	NY	14075	
GOLDSBY WATER AUTHORITY		100 E CENTER RD.			GOLDSBY	OK	73093-9112	
Goldsmith, Troy Carter		Address Redacted						
GOLF CARS OF HOUSTON		11219 NORTH FREEWAY			HOUSTON	TX	77037-1011	
Golightly, Joshua A		Address Redacted						
Gomez Murguia, Elias		Address Redacted						
Gomez, Brayan Julio		Address Redacted						
Gomez, Daniel M		Address Redacted						
Gomez, Edwardo		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Gomez, Ernest Aron		Address Redacted						
Gomez, Genaro D		Address Redacted						
Gomez, Jacob		Address Redacted						
Gomez, Jesus Roberto		Address Redacted						
GOMEZ, JOSE		Address Redacted						
Gomez, Raul		Address Redacted						
Gomez, Roel		Address Redacted						
Gomez, Rogelio		Address Redacted						
Gomez, Victor M		Address Redacted						
Gondron, April		Address Redacted						
Gonsoulin, Brock D		Address Redacted						
GONZALES COUNTY	CRYSTAL CEDILLO, COUNTY TAX ASSESSOR-COLLECTOR	427 ST. GEORGE, SUITE 100			GONZALES	TX	78629	
Gonzales Rodriguez, Jesus Manuel		Address Redacted						
Gonzales, Andrew Anthony		Address Redacted						
Gonzales, Andrew Ray		Address Redacted						
Gonzales, Anthony		Address Redacted						
Gonzales, Benito		Address Redacted						
Gonzales, Daniel Charles		Address Redacted						
Gonzales, Enrique S		Address Redacted						
Gonzales, James Matthew		Address Redacted						
Gonzales, John Curtis		Address Redacted						
Gonzales, John Patrick		Address Redacted						
Gonzales, Johnny J		Address Redacted						
Gonzales, Juvenal		Address Redacted						
GONZALES, LUIS		Address Redacted						
GONZALES, LUIS		Address Redacted						
Gonzales, Martin Michael		Address Redacted						
Gonzales, Paul R		Address Redacted						
Gonzales, Ronnie G		Address Redacted						
Gonzales, Santos Ray		Address Redacted						
Gonzales-Sullivan, Braden E		Address Redacted						
Gonzalez Avalos, Samuel Jesus		Address Redacted						
Gonzalez Galvan, Jesus Alfredo		Address Redacted						
Gonzalez Lopez, Juan Daniel		Address Redacted						
Gonzalez Martinez, Ruben		Address Redacted						
Gonzalez Mendoza, Jesus		Address Redacted						
Gonzalez Mendoza, Raymundo		Address Redacted						
Gonzalez Moncada, Juan		Address Redacted						
GONZALEZ PEST CONTROL		809 WEST CHOCTAW			CHICKASHA	OK	73018	
Gonzalez, Abraham		Address Redacted						
Gonzalez, Armando		Address Redacted						
Gonzalez, Arnaldo		Address Redacted						
Gonzalez, Cynthia		Address Redacted						
Gonzalez, Dylan Martin		Address Redacted						
Gonzalez, Eduardo		Address Redacted						
Gonzalez, Fernando		Address Redacted						
Gonzalez, Gilbert Cavazos		Address Redacted						
Gonzalez, Javier		Address Redacted						
Gonzalez, Jeremiah Lehi		Address Redacted						
Gonzalez, Jorge		Address Redacted						
Gonzalez, Jose H		Address Redacted						
Gonzalez, Jose J		Address Redacted						
Gonzalez, Jose Nicolas		Address Redacted						
Gonzalez, Juan Abraham		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Gonzalez, Juan Nunez		Address Redacted						
Gonzalez, Justin Roy		Address Redacted						
Gonzalez, Marco Antonio		Address Redacted						
Gonzalez, Martin Angel		Address Redacted						
Gonzalez, Martin Junior		Address Redacted						
Gonzalez, Michael J		Address Redacted						
Gonzalez, Omar O		Address Redacted						
Gonzalez, Rafael		Address Redacted						
Gonzalez, Raul		Address Redacted						
Gonzalez, Ricardo		Address Redacted						
Gonzalez, Roberto		Address Redacted						
Gonzalez, Rolando		Address Redacted						
Gonzalez, Salvador Junior		Address Redacted						
Gonzalez-Lerma, Jose Joel		Address Redacted						
Gonzalez-Loera, Enrique Z		Address Redacted						
GONZALO ELIAS GUILLEN		Address Redacted						
GONZALO MARTINEZ LOZOYA		Address Redacted						
GOOD TEX LLC		PO BOX 464			ODESSA	TX	79760	
GOOD TIRE SERVICE		13616 STATE ROUTE 422			KITTANNING	PA	16201	
Goodall, Stanley W		Address Redacted						
Goode, Miles W		Address Redacted						
Gooden, Clayton W		Address Redacted						
GOODLAND CITY	APRIL HALL	OFFICE OF THE TREASURER	813 BROADWAY, ROOM 103		GOODLAND	KS	67735	
Goodman, Reed Joseph		Address Redacted						
Goodrum, Tonya		Address Redacted						
Goodwater, Daniel K		Address Redacted						
GOODWIN SERVICES INC		661 24 1/2 ROAD			GRAND JUNCTION	CO	81505	
Goodwin, Gary		Address Redacted						
GOODYEAR COMMERCIAL TIRE		410 SOUTH MORGAN ROAD			OKLAHOMA CITY	OK	73128	
GOOLSBY PROCTOR HEEFNER & GIBBS		701 N BROADWAY AVENUE	SUITE 400		OKLAHOMA CITY	OK	73102	
Goosen, Richard Allen		Address Redacted						
Goran, Kenneth Charles		Address Redacted						
Gordo, Luis Humberto		Address Redacted						
GORDON POST		626 GRAND VIEW DRIVE			GRAND JUNCTION	CO	81506	
GORDON WHITE LUMBER COMPANY		PO BOX 722			LINDSAY	OK	73052	
Gordon, Auston Dion		Address Redacted						
Gordon, Bobby Roy		Address Redacted						
Gordon, Brennan Chandler		Address Redacted						
Gordon, Craig H		Address Redacted						
Gordon, Garrett Allen		Address Redacted						
Gordon, Joseph Michael		Address Redacted						
Gordon, Lance Larson		Address Redacted						
Gordon, Roger D		Address Redacted						
GORDONS MACHINE SHOP LLC		310 REDMOND ROAD			HOUMA	LA	70363	
GORDY BROTHERS LP		1109 WEST LOOP 281			LONGVIEW	TX	75604	
GORE NITROGEN PUMPING SERVICES LLC		916 NORTH ELM STREET			SEILING	OK	73663	
Goree, Eugene V		Address Redacted						
Gorman, Brian Edward		Address Redacted						
GORMANS UNIFORM RENTAL INC		9021 KATY FRWY			HOUSTON	TX	77024	
Gorrie, Scott James		Address Redacted						

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GOSHEN COUNTY TREASURER	LETICIA DOMINGUEZ	2125 EAST A STREET			TORRINGTON	WY	82240	
GOSHEN COUNTY, WY	ATTN LETICIA DOMINGUEZ, GOSHEN COUNTY TREASURER	2125 EAST A STREET	PO BOX 878		TORRINGTON	WY	82240	
Goss, Aaron Matthew		Address Redacted						
Gossett, Dustin Joe		Address Redacted						
Gossett, Jimmy Dale		Address Redacted						
Goudeau, Daniel S		Address Redacted						
Goulas, Samuel Ellis		Address Redacted						
GOULD PARTS INC		45 E COLLINS STREET			EATON	CO	80615	
GOVS		160 STREET	NO 25	FIFTH SETTLEMENT	NEW CAIRO			Egypt
GOWAN INC		5550 AIRLINE DRIVE			HOUSTON	TX	77076	
GP MECHANICAL		9803 DESERT AVENUE			ODESSA	TX	79765	
GPI METAL PRODUCTS LLC		1153 BERGEN PARKWAY	SUITES I-312		EVERGREEN	CO	80439	
GPS INTERNATIONAL LLC		25211 GORGANS MILL ROAD	SUITE 240		THE WOODLANDS	TX	77380	
GRABLE OIL COMPANY		PO BOX 306			JACKSBORO	TX	76458	
GRACE INSTRUMENT COMPANY		9434 KATY FREEWAY	SUITE 300		HOUSTON	TX	77055	
GRACE MACHINE INC		3644 WEST MAIN STREET			GRAY	LA	70359	
GRACE SHURSEN MOORE & ASSO INC		PO BOX 50790			AMARILLO	TX	79159	
Grace, Jeffrey Michael		Address Redacted						
GRACO FISHING & RENTAL TOOLS INC		5300 TOWN AND COUNTRY BLVD. SUITE 220			FRISCO	TX	75034	
GRADY CO RURAL WATER 6		PO BOX 37			AMBER	OK	73004	
GRADY CO RURAL WATER 6		1080 COUNTY ROAD 1280			AMBER	OK	73004	
GRADY COUNTY	TREASURER	320 W CHOCTAW AVE			CHICKASHA	OK	73018	
GRADY COUNTY TREASURER		PO BOX 280			CHICKASHA	OK	73023	
GRADY COUNTY, OK	ASSESSORS OFFICE	BARI FIRESTONE	326 CHOCTAW		CHICKASHA	OK	73018	
GRADY COUNTY, OK	ATTN ROBIN BURTON, TREASURER	326 CHOCTAW			CHICKASHA	OK	73018	
GRADY MEMORIAL HOSPITAL		2100 W IOWA AVENUE SUITE A			CHICKASHA	OK	73018	
Graeb, William L		Address Redacted						
Graefe, Robert Charles		Address Redacted						
GRAFX PRINTING INC		8310 NORTH WASHINGTON STREET			DENVER	CO	80229	
Gragg, Angela Dale		Address Redacted						
Gragg, Jason Lee		Address Redacted						
Graham, Amie Nicole		Address Redacted						
Graham, Cortez Estavian		Address Redacted						
Graham, James		Address Redacted						
Graham, Jeran L		Address Redacted						
GRAHAM, JOHN		Address Redacted						
Graham, Mitchell		Address Redacted						
Graham, Peter Westlee		Address Redacted						
Graham, Truman Owen		Address Redacted						
Graham, Tyrell		Address Redacted						
Graham, Zipacna Tyrel		Address Redacted						
GRAINGER	DEPARTMENT 882674930	PO BOX 419267			KANSAS CITY	MO	64141-6267	
GRAINGER	DEPT 872384201	PO BOX 419267			KANSAS CITY	MO	64141-6267	
GRAINGER	DEPT 882491129	PO BOX 419267			KANSAS CITY	MO	64141-6267	
GRAINGER		PO BOX 419267	DEPARTMENT 825853393		KANSAS CITY	MO	64141-6267	
GRAINGER INC	DEPARTMENT 871893772 867605156 883903205	PO BOX 4			KANSAS CITY	MO	64141-6267	
GRAINGER INC	GRAINGER	PO BOX 419267	DEPT 816963961		KANSAS CITY	MO	64141-6267	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Grajeda, Jesus Elias		Address Redacted						
Grajeda, Jesus Jose		Address Redacted						
Grajeda, Ramon Roberto		Address Redacted						
Granado, Fabian Rene		Address Redacted						
Granados Salcido, Kevin Jesus		Address Redacted						
Granados, Luis Angel		Address Redacted						
Grancio, Peter J		Address Redacted						
GRAND COUNTY	CHRIS KAUFFMAN, TREASURER	125 E. CENTER ST.	P.O. BOX 1268		MOAB	UT	84532	
GRAND COUNTY, UT	ATTN DEBBIE SWASEY, ASSESSOR	125 E. CENTER ST.			MOAB	UT	84532	
GRAND JUNCTION CITY, CO		GRAND JUNCTION CITY	250 N 5TH ST		GRAND JUNCTION	CO	81501	
GRAND JUNCTION PETERBILT INC	DBA JACKSON GROUP PETERBILT	PO BOX 27634			SALT LAKE CITY	UT	84127	
GRAND JUNCTION PETERBILT INC		309 RAPTOR ROAD			FRUITA	CO	81521	
GRAND MACHINE INC		PO BOX 96692			OKLAHOMA CITY	OK	73143	
GRAND RIVER HOSPITAL DISTRICT		PO BOX 912			RIFLE	CO	81650	
GRAND SAW & MACHINE COMPANY INC		1708 PAINTERS RUN ROAD			PITTSBURGH	PA	15241	
GRAND VALLEY POWER		845 22 ROAD			GRAND JUNCTION	CO	81505	
GRAND VALLEY POWER		PO BOX 190			GRAND JUNCTION	CO	81502	
GRANDE FORD TRUCK SALES INC		PO BOX 201210			SAN ANTONIO	TX	78220	
Granger, Corey Lavon		Address Redacted						
Granger, Robin I		Address Redacted						
Granillo, Rigoberto		Address Redacted						
GRANITE SPRINGS WATER & ICE		2100 4TH AVENUE NW			MINOT	ND	58703	
GRANT		PO BOX 187			COLFAX	LA	71417	
GRANT CHAMPAGNE		Address Redacted						
GRANT COUNTY	PENNY HUFF, TREASURER	112 E. GUTHRIE, ROOM 105			MEDFORD	OK	73759	
GRANT COUNTY, OK	ATTN GRANT COUNTY TREASURER OFFICE	112 E. GUTHRIE, ROOM 105			MEDFORD	OK	73759	
GRANT PARISH	WALKER WRIGHT	200 MAIN STREET			COLFAX	LA	71417	
GRANT PRIDECO LP		PO BOX 202629			DALLAS	TX	75320-2629	
GRANT PRIDECO LP		PO BOX 680			AMELIA	LA	70340	
GRANT THORNTON LLP		33562 TREASURY CENTER			CHICAGO	IL	60694-3500	
Grant, Rodney L.		Address Redacted						
Grant, Ronald W		Address Redacted						
GRAPHIC PRODUCTS INC		PO BOX 4030			BEAVERTON	OR	97076	
GRASS GATOR LAWN CARE CO LLC		PO BOX 817			GRAY	LA	70359	
GRASS ROOTS INC		124 BEAU PRE ROAD			LAFAYETTE	LA	70508	
Graves, Clifton G		Address Redacted						
Graves, Kevin		Address Redacted						
Graves, Wendy		Address Redacted						
GRAVITY OILFIELD SERVICES LLC		PO BOX 734128			DALLAS	TX	75373-4128	
GRAVITY OILFIELD SERVICES LLC		3300 NORTH A STREET, BUILDING 4 SUITE 100			MIDLAND	TX	79705	
Gray Jr, Dezinarell Antonio		Address Redacted						
GRAY MANAGEMENT GROUP LLC		3105 CLIFFORD STREET			HARLINGEN	TX	78550	
GRAY REED & MCGRAW LLP	ATTENTION ACCOUNTS RECEIVABLE	1300 POST OAK BOULEVARD	SUITE 2000		HOUSTON	TX	77056	
Gray, David Lawrence		Address Redacted						
GRAY, KELLY		Address Redacted						
Gray, Kelly R		Address Redacted						
Gray, Larry R		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Gray, Marvin A		Address Redacted						
GRAYLOC PRODUCTS		PO BOX 847596			DALLAS	TX	75284-7596	
GRAYSON COUNTY, TX	ATTN GRAYSON CENTRAL APPRAISAL DISTRICT	SHAWN COKER, RPA, CCA	512 N TRAVIS STREET		SHERMAN	TX	75090	
GRAZIANO, SARA		Address Redacted						
GREASE MONKEY & CAR WASH 879		12835 E ARAPAHOE RD STE 2-350			CENTENNIAL	CO	80112-6714	
GREASE MONKEY MIDWEST LLC		5575 DTC PARKWAY	SUITE 100		GREENWOOD VILLAGE	CO	80111	
GREAT AM GROUP ADVISORY & VALUATION SERVICES LLC		21255 BURBANK BOULEVARD	SUITE 400		WOODLAND HILLS	CA	91367	
GREAT AMERICA FINANCIAL SERVICES CORPORATION		PO BOX 660831			DALLAS	TX	75266-0831	
GREAT AMERICA LEASING CORPORATION		625 FIRST ST. SE, SUITE 800			CEDAR RAPIDS	IA	52401	
GREAT LAND RUN EDUCATION FOUNDATION	ATTENTION ASHLEY CRAIG	PO BOX 1189			ENID	OK	73702	
GREAT PLAINS COOPERATIVE		PO BOX 38			LAHOMA	OK	73754	
GREAT SEAL OF UNION CITY		101 N. ELM AVE			UNION CITY	OK	73090	
GREAT SOUTHERN INSULATION CORPORATION		PO BOX 15281			FORT LAUDERDALE	FL	33318	
GREAT SOUTHERN INSULATION CORPORATION		PO BOX 22337			FORT LAUDERDALE	FL	33335	
GREAT SOUTHWESTERN CONSTRUCTION, INC.	ATTN AARON SCHWERMAN	PO Box 849			CASTLE ROCK	CO	80104	
GREAT WESTERN OPERATING COMPANY, LLC		1001 17TH STREET	SUITE 2000		DENVER	CO	80202	
GREATER ENID CHAMBER OF COMMERCE		PO BOX 907			ENID	OK	73702	
GREATER HOUSTON PARTNERSHIP		PO BOX 301767			DALLAS	TX	75303-1767	
GREATER LAFOURCHE PORT COMMISSION		16829 EAST MAIN STREET			CUT OFF	LA	70345	
GREATER NEW ORLEANS EXPRESSWAY COMMISSION		PO BOX 7656			METAIRIE	LA	70010	
GREELEY FURNACE HEATING & AIR		2808 31ST AVENUE			GREELEY	CO	80631	
GREELEY LOCK & KEY		813 13TH STREET			GREELEY	CO	80631	
GREELEY TENT & AWNING COMPANY		2209 9TH STREET			GREELEY	CO	80631	
GREEN BIT & TOOL INC		PO BOX DRAWER 1720			MILLS	WY	82644-1720	
GREEN GUARD FIRST AID & SAFETY		3499 RIDER TRAIL SOUTH			ST LOUIS	MO	63045	
GREEN VALLEY DISPOSAL SERVICES		PO BOX 194			WAYNOKA	OK	73860	
GREEN VALLEY OIL & GAS SERVICES		23 ROAD 265			NEW MAADI		11835	EGYPT
Green, Aaron		Address Redacted						
Green, Bobby		Address Redacted						
Green, Deborah Jean		Address Redacted						
Green, DeMarcus A		Address Redacted						
GREEN, GLENN		Address Redacted						
Green, Jonathon Daniel		Address Redacted						
Green, Kevin		Address Redacted						
Green, Kevin		Address Redacted						
Green, Logan Christopher		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Green, Patti L		Address Redacted						
Green, Ronald Aaron		Address Redacted						
Green, Shawn Doyle		Address Redacted						
GREEN, STEVE		Address Redacted						
Green, William B		Address Redacted						
GREENAN, IAIN		Address Redacted						
GREENE BROS LP GAS & OIL		PO BOX 22			FT LUPTON	CO	80621	
GREENE TWEED & COMPANY INC		PO BOX 936332			ATLANTA	GA	31193-6332	
Greene, Edward R		Address Redacted						
Greene, James Scott		Address Redacted						
Greening, Travis A.		Address Redacted						
GREENLEAF ENVIRONMENTAL SERVICES LLC		1394 EAST 500 NORTH			JACKSON	ID	83350	
GREENS AIR CONDITIONING LLC		312 HIDDEN ACRES ROAD			ARCADIA	LA	71001	
Greenwalt, Tyler McCoy		Address Redacted						
Greenway, Gabriel James		Address Redacted						
Greer, Bruce Edward		Address Redacted						
Greer, Ronda		Address Redacted						
Greer, William H		Address Redacted						
GREG ADAMS		Address Redacted						
GREG ELLIOTT		Address Redacted						
GREG FUKSA		Address Redacted						
GREG INGRAM		Address Redacted						
GREG MOORE		Address Redacted						
GREG SCOTT, INC		7801 E. CO RD 7900			SLATON	TX	79364	
GREGG COUNTY, TX	ATTN GREGG COUNTY APPRAISAL DISTRICT	LIBBY NEELY, RPA, CCA, CTA	4637 W LOOP 281		LONGVIEW	TX	75604	
Gregg, Beth		Address Redacted						
GREGG, CRYSTAL		Address Redacted						
Gregg, James		Address Redacted						
Gregg, Raymond C		Address Redacted						
GREGORY AUBREY		Address Redacted						
GREGORY BROWN		Address Redacted						
GREGORY COOK	c/o DOWNER JONES MARINO & WILHITE	Address Redacted						
GREGORY COOK		Address Redacted						
GREGORY H DEMERS SR		Address Redacted						
GREGORY P LEBLANC		Address Redacted						
GREGORY STEVENSON		Address Redacted						
GREGORY VIDAL MARTINEZ		Address Redacted						
GREGORY WIEDMEIER		Address Redacted						
Gregory, Michael Austin		Address Redacted						
Gregory, Samuel J		Address Redacted						
Gregory, Thomas D		Address Redacted						
GREGS WELDING INC		PO BOX 1807			GILLETTE	WY	82717	
GREINER SCHMIDT MOTOR CO INC	GREINER MOTOR CO CASPER	PO BOX 4186			PORTLAND	OR	97208	
GRENADIER ENERGY PARTNERS, LLC		24 WATERWAY AVENUE	SUITE 875		THE WOODLANDS	TX	77380	
GRETNA MACHINE SHOP INC		3450 LANG ROAD			HOUSTON	TX	77092	
GREY WOLF SAFETY GROUP LLC		PO BOX 1438			BROUSSARD	LA	70518	
Grice, Hunter Dwayne		Address Redacted						
GRICE, JIMMY		Address Redacted						
GRIDPRO AB		NORRTULLSGATAN 6			STOCKHOLM		11329	SWEDEN
Griego, Eric Dean		Address Redacted						
Griffin, Asher P		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Griffin, Morgan Anthony		Address Redacted						
Griffis, Kevin Nason		Address Redacted						
Griffith, Adam A		Address Redacted						
Griffith, Larry		Address Redacted						
GRIFFO BROTHERS INC		PO BOX 1147			CORVALLIS	OR	97339	
Griggs, Kent David		Address Redacted						
Grigoryan, Gurgen		Address Redacted						
GRIMES LAND COMPANY LTD		PO BOX 5102			HOBBS	NM	88241	
Grimes, Dustin Michael		Address Redacted						
Grimes, Jayla Deaun		Address Redacted						
Grimes, Tony Lee		Address Redacted						
Grimm, Wayne Allen		Address Redacted						
Grimmett, Jordan David		Address Redacted						
Grimmett, Matthew Cody		Address Redacted						
Grissom, Timothy		Address Redacted						
Groce, Nicholas Alexander		Address Redacted						
Groce, Stephen Lee		Address Redacted						
Grogan, Lloyd Michael		Address Redacted						
Grogan, Robert B		Address Redacted						
Gronefeld, John Edward		Address Redacted						
Gros, Darel James		Address Redacted						
Gros, Hannah		Address Redacted						
Gros, Kennith J		Address Redacted						
Grossie, Kanen Kyle		Address Redacted						
Grouns, David H		Address Redacted						
GROVES INDUSTRIAL SUPPLY CORPORATION		4814 SOLUTION CENTER			CHICAGO	IL	60677-4008	
GROVES INDUSTRIAL SUPPLY CORPORATION		7301 PINEMONT DRIVE			HOUSTON	TX	77040	
GROVES INDUSTRIAL SUPPLY CORPORATION		PO BOX 4160			HOUSTON	TX	77210-4160	
GROVES, DAMON		Address Redacted						
Groves, Darrell Dewayne		Address Redacted						
Grubb, John V		Address Redacted						
Grubbs, William G		Address Redacted						
Gruber, Clifford N		Address Redacted						
GRUENE WASTE SERVICES LP		1659 W STATE HWY 46, STE 115 #411			NEW BRAUNFELS	TX	78132	
Gruentzel, Christopher James		Address Redacted						
GRUNWALD PRINTING COMPANY		1418 MORGAN AVENUE	PO BOX 3219		CORPUS CHRISTI	TX	78463-3219	
GRUPO CENTAURO		TEHUANTEPEC NO. 10 ROMA SUR			CIUDAD DE MEXICO		06760	MEXICO
GRUPO FEM		VILLAHERMOSA RIVER ROAD	CANABAL ANACLETE KM 7.5 S /N C.P		TABASCO		86280	SPAIN
GRUPO PETROWAHB, S. DE R.L. DE CV	C/O KAZEN MEURER & PEREZ	ATTN GUILLERMO GARCIA	211 CALLE DEL NORTE	SUITE 100	LAREDO	TX	78042	
GSI SALES & SERVICES LLC		PO BOX 3201			ALICE	TX	78333	
GT MICHELLI COMPANY INC		130 BROOKHOLLOW ESPLANADE			HARAHAN	LA	70123	
GT MOBILE HOME MOVERS LLC		4316 EAST SEMINOLE HIGHWAY			HOBBS	NM	88240	
Guadarrama, Gilbert C		Address Redacted						
Guajardo Bernal, Raul		Address Redacted						
Guardado, Hector Josuee		Address Redacted						
GUARDIAN SECURITY SYSTEMS INC		2600 SEWARD HIGHWAY			ANCHORAGE	AK	99503	

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Guardiola, Edgar Alan		Address Redacted						
Guarisco, Wayne P		Address Redacted						
Guedea, Efrain Felipe		Address Redacted						
Guedea, Juan David		Address Redacted						
GUEDRY, DONALD		Address Redacted						
Guedry, Donald J		Address Redacted						
Guerra, Daniel I		Address Redacted						
Guerra, Joe Anthony		Address Redacted						
Guerra, Kristopher Paul		Address Redacted						
Guerra, Luis A		Address Redacted						
Guerrero Duque, Ivan		Address Redacted						
Guerrero, Cosme		Address Redacted						
Guerrero, Erik		Address Redacted						
Guerrero, Gabriel		Address Redacted						
Guerrero, Juan Antonio		Address Redacted						
Guerrero, Pedro Gerardo		Address Redacted						
Guerreros, Nilton		Address Redacted						
Guess, Michael D		Address Redacted						
Guevara Rivera, Angel Eduardo		Address Redacted						
Guevara, Jorge Alberto		Address Redacted						
Guiberteau, Chancey L		Address Redacted						
GUICE OILFIELD SERVICES INC		PO BOX 1819			KILGORE	TX	75663	
GUIDROZ UPHOLSTERY LLC		100 HORIZON LANE			LAFAYETTE	LA	70507	
Guidroz, Ricky		Address Redacted						
GUIDRY ELECTRICAL CONTRACTORS INC		115 VENTURE BOULEVARD			HOUMA	LA	70360	
GUIDRY IRON WORKS INC		1816 JEFFERSON STREET			LAFAYETTE	LA	70501	
Guidry, Andrew Gerard		Address Redacted						
Guidry, Blake A		Address Redacted						
Guidry, Calvin Joseph		Address Redacted						
Guidry, Cody Paul		Address Redacted						
Guidry, Coy Ethan		Address Redacted						
Guidry, Denise R		Address Redacted						
Guidry, Derek Joseph Amedie		Address Redacted						
Guidry, Devin James		Address Redacted						
Guidry, Devin Marcus		Address Redacted						
Guidry, Drake Mark		Address Redacted						
Guidry, Jennifer H		Address Redacted						
Guidry, Joseph C		Address Redacted						
Guidry, Kalen Jude		Address Redacted						
Guidry, Kerwin Wyatt		Address Redacted						
Guidry, Kyle Joseph		Address Redacted						
Guidry, Landon Michael		Address Redacted						
Guidry, Lee Allen		Address Redacted						
Guidry, Ramsey		Address Redacted						
Guidry, Ren Jacob		Address Redacted						
Guidry, Rogers Paul		Address Redacted						
Guidry, Samuel Paul		Address Redacted						
GUIDRY, STEVE		Address Redacted						
Guidry, Tammy J		Address Redacted						
Guidry, Todd D		Address Redacted						
GUIDRYS ALIGNMENT & AUTOMOTIVE SPECIALIST INC		2727 NW EVANGELINE THRUWAY			LAFAYETTE	LA	70507	
Guilbeau, Johnny		Address Redacted						
Guilbeau, Joseph		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Guillen Flores, Braulio Rafael		Address Redacted						
GUILLERMO KREZDORN		Address Redacted						
Guillory, Jeremy James		Address Redacted						
Guillory, Justin A		Address Redacted						
Guillory, Willis T		Address Redacted						
Guillot, Shae Allen		Address Redacted						
Guillotte, Timothy J		Address Redacted						
Guion, James Louis		Address Redacted						
GULF AMERICA WIRE ROPE LLC		1028 QCP PARK DRIVE			BROUSSARD	LA	70519	
GULF AUTOMATION SERVICES GASOS		PO BOX 6203			DUBAI		00999	UNITED ARAB EMIRATES
GULF COAST MACHINE SERVICES LLC		PO BOX 526			BROUSSARD	LA	70518	
GULF COAST MANUFACTURING LLC		PO BOX 1030			GRAY	LA	70359	
GULF COAST REPAIR & MACHINE SHOP INC		PO BOX 260591	6802 LEOPARD ST.		CORPUS CHRISTI	TX	78426	
GULF COAST SPRING COMPANY INC		PO BOX 430938			HOUSTON	TX	77243	
GULF ENGINE & EQUIPMENT INC		PO BOX 2350			HARVEY	LA	70059	
GULF ISLAND STEEL SALES	DEPARTMENT 0162	PO BOX 120162			DALLAS	TX	75312-0162	
GULF LAND STRUCTURES LLC		PO BOX 52605			LAFAYETTE	LA	70505-2605	
GULF MANUFACTURING LLC		PO BOX 2872			HUMBLE	TX	77347	
GULF OFFSHORE RENTALS LLC		PO BOX 80568			LAFAYETTE	LA	70598	
GULF PRO SERVICES		PO BOX 228			HOUMA	LA	70360	
GULF RESOURCE MANAGEMENT INC		4811 INDUSTRIAL DRIVE			NEW IBERIA	LA	70560	
GULF SOUTH ARMATURE INC		8550 PARK AVENUE			HOUMA	LA	70363	
GULF SOUTH ARMATURE INC		PO BOX 4177			HOUMA	LA	70361-4177	
GULF SOUTH LUMBER & HARDWARE LLC		1602 COURTABLEAU ROAD			ARNAUDVILLE	LA	70512	
GULF SOUTH LUMBER COMPANY INC		1602 COURTABLEAU ROAD			ARNAUDVILLE	LA	70512	
GULF SOUTH PRINTING & SPECIALTIES INC		1129 EAST VERMILION STREET			LAFAYETTE	LA	70501	
GULF SOUTH SERVICES INC		PO BOX 731152			DALLAS	TX	75373-1152	
GULF STATES ENGINEERING		201 HARBOR CIRCLE			NEW ORLEANS	LA	70126	
GULF STATES HYDRAULIC REPAIR SERVICE		PO BOX 11801			NEW IBERIA	LA	70562	
GULF STATES HYDRAULIC REPAIR SERVICE INC		PO BOX 11801			NEW IBERIA	LA	70562-1801	
GULF STATES INDUSTRIAL DIESEL		420 S MEADOW AVE			ODESSA	TX	79761	
GULF STATES OVERHEAD DOOR		5395 JONES CREEK ROAD SUITE 2			BATON ROUGE	LA	70817	
GULF STATES SAW & MACHINE		3416 DAVEY ALLISON BLVD			HUEYTOWN	AL	35023	
GULFSIDE FABRICATORS LLC		PO BOX 552			BROUSSARD	LA	70518	
GULFSTREAM AEROSPACE CORPORATION		PO BOX 730349			DALLAS	TX	75373-0349	
GULFSTREAM SERVICES INC	DEPARTMENT 3254	PO BOX 123254			DALLAS	TX	75312-3254	
GULFSTREAM SERVICES INC		723 POINT STEET			HOUMA	LA	70360	
GULFSTREAM SERVICES INC		PO BOX 734693			DALLAS	TX	75373 4693	
GULL INDUSTRIES OR ARMOLOY OF TEXAS		3305 GANO STREET			HOUSTON	TX	77009	
Gullickson, Peter Kennith		Address Redacted						
GULLO FORD OF CONROE		925 I45 SOUTH			CONROE	TX	77301	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
GULOTTAS WORK WEAR OUTFITTERS		PO BOX 9808			NEW IBERIA	LA	70562	
Gurganus, Arvel H		Address Redacted						
GURNITO, NURATAS		Address Redacted						
Gurule, Arthur		Address Redacted						
GUSTAVO SANCHEZ		Address Redacted						
Guthrie, Bryan M		Address Redacted						
Guthrie, Jesse R		Address Redacted						
Gutierrez Barton, Jose		Address Redacted						
Gutierrez, Alexis		Address Redacted						
Gutierrez, Alfred		Address Redacted						
Gutierrez, Elias		Address Redacted						
Gutierrez, Fernando A		Address Redacted						
Gutierrez, Guadalupe		Address Redacted						
Gutierrez, Jose R		Address Redacted						
Gutierrez, Manuel		Address Redacted						
Gutierrez, Ricardo		Address Redacted						
Gutierrez, Ricardo D		Address Redacted						
Gutierrez, Sergio Alonso		Address Redacted						
Gutierrez, Uvaldo		Address Redacted						
GUY THIBODEAUX AIR CONDITIONING INC DBA	GRANGER A/C & REFRIGERATION	1087 LAFAYETTE CIRCLE			BROUSSARD	LA	70518	
Guy, Timothy Lee		Address Redacted						
Guy, Troy J		Address Redacted						
Guzman Bonilla, Juan Antonio		Address Redacted						
Guzman Perez, Hector Hugo		Address Redacted						
Guzman, Eduardo Antonio		Address Redacted						
Guzman, Eloy Fernando		Address Redacted						
GUZMAN, GABRIEL		Address Redacted						
Guzman, Josue D		Address Redacted						
Guzman, Juan		Address Redacted						
GW ENGINEERING INC		1018 BAYOU TORTUE ROAD			BROUSSARD	LA	70518	
GW INVESTMENTS		1164 DEWAR DRIVE			ROCK SPRINGS	WY	82901	
GWR SPECIALIZED LLC		2508 N COUNTY RD 1140			MIDLAND	TX	79705	
GYRODATA INCORPORATED		23000 NORTHWEST LAKE DR.			HOUSTON	TX	77095	
H & B AIR FILTER COMPANY		11152 WESTHEIMER ROAD NO 823			HOUSTON	TX	77042	
H & B CONSTRUCTION		2012 WAREHOUSE DRIVE			MIDLAND	TX	79703	
H & B DUMPSTERS LLC		2012 WAREHOUSE ROAD			MIDLAND	TX	79703	
H & B SUPPLY INC		301 CRICKET LANE			TEMPLE	TX	76501	
H & B YOUNG FOUNDATION		PO BOX 889			MORGAN CITY	LA	70381	
H & C SERVICES INC	H & C SUPPLY	PO BOX 594			WEATHERFORD	OK	73096	
H & E EQUIPMENT SERVICES INC		PO BOX 849850			DALLAS	TX	75284	
H & E EQUIPMENT SERVICES INC		2801 WEST 65TH STREET			LITTLE ROCK	AR	72209	
H & H ENTERPRISES		PO BOX 1182			CONWAY	AR	72032	
H & H HYDRAULICS INC		912 19 1/2 ROAD			FRUITA	CO	81521	
H & H MARINE LLC		PO BOX 102			HOUMA	LA	70361	
H & H PRINTING		1459 NORTH PLAZA DRIVE	SUITE 2		GRANDBURY	TX	76048	
H & J SERVICES INC		3312 NORTH 16TH STREET			NORTH ENID	OK	73701	
H & K EQUIPMENT INC		4200 CASTEEL DRIVE			CORAOPOLIS	PA	15108	
H & M PLATING COMPANY INC		6804 LA PASEO STREET			HOUSTON	TX	77087	
H & R DIESEL LLC		3009 WEST HIGHWAY 62			CHICKASHA	OK	73018	
H & S AUTOMOTIVE LLC		323 SOUTH GASTON			CRANE	TX	79731	
H & S HOSE & SUPPLY INC		107 NORTHWEST 2ND STREET			LINDSAY	OK	73052	
H & S MACHINE TOOLS LLC		125 SPINNER DRIVE			BROUSSARD	LA	70518	

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H & S MACHINE TOOLS LLC		4200 ST CHARLES AVENUE			NEW ORLEANS	LA	70115	
H & S PRESSURE LLC		5815 82ND STREET	SUITE 145 #181		LUBBOCK	TX	79424	
H B CONSTRUCTION		PO BOX 84			BUFFALO	SD	57720	
H C HOWELL COMPANY		901 WEST 59TH			ODESSA	TX	79764	
H J STAUBLE LTD		7-13 MAHARAJ AVENUE, MAHARAJ LANDS			MARABELLA			TRINIDAD & TOBAGO
H KENT AGUILLARD ATTORNEY AT LAW		PO BOX 391			EUNICE	LA	70535	
H L BOTLEY CONTRACTING LLC		PO BOX 217			CARENCRO	LA	70520	
H LORIMER CORPORATION		PO BOX 12321			LONGVIEW	TX	75607	
H S TESTING		1200 7TH AVENUE			GREELEY	CO	80631	
H2 DESIGN & CONSTRUCTION		2012 WAREHOUSE ROAD			MIDLAND	TX	79703	
H-2 ENTERPRISES LLC		4626 CR 65			KEENESBURG	CO	80643	
H2EAUX LOGISTICS LLC		PO BOX 3021			LAFAYETTE	LA	70502	
H2O CONSTRUCTION SERVICES INC		PO BOX 532845			HARLINGEN	TX	78553	
H2O INC		841 VINCENT ROAD			LAFAYETTE	LA	70508-7600	
H2OX OPERATING LLC		2250 E 73RD STREET SUITE 400			TULSA	OK	74136	
H5 SERVICES LLC		PO BOX 1637			KINGSVILLE	TX	78364	
HA DELONG ENTERPRISES INC		3726 ELRAMA ROAD			FINLEYVILLE	PA	15332	
HA PEREZ APPLIANCE REPAIR		19680 POPLAR STREET			HARLINGEN	TX	78550	
HAAS FACTORY OUTLET		913 US HIGHWAY 301 SOUTH			TAMPA	FL	33619	
Haas, Karl Irvin		Address Redacted						
HACH COMPANY		2207 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
HACKER WELDING & CONSTRUCTION		2077 FOX LANE			TUTTLE	OK	73089	
Hacker, Andy James		Address Redacted						
Hacker, William		Address Redacted						
Hackler, Calla J		Address Redacted						
Hadaway, Nolan O		Address Redacted						
HADCO SERVICES		PO BOX 81189			LAFAYETTE	LA	70598	
Haddad, Deeb Antoine		Address Redacted						
Haddenham, Timothy E		Address Redacted						
Haddox, Lester		Address Redacted						
HADLEY ENERGY SERVICES LLC		1113A RIDGE ROAD			DUSON	LA	70529	
Hadyka, Michael S		Address Redacted						
HAGER INDUSTRIES LLC		PO BOX 1652			ROCK SPRINGS	WY	82902	
Hager, Frederick Samuel		Address Redacted						
HAGGARD ID WIPER INC		9 TIMBERWOOD LN.			CONROE	TX	77384	
HAGGARD ID WIPER INC		PO BOX 27906			HOUSTON	TX	77227	
Haggard, James Dewey		Address Redacted						
Haggerty, Michael		Address Redacted						
Hagin, Caleb William		Address Redacted						
HAGMAN TRUCKING INC		6729 WEST 6250 SOUTH			MYTON	UT	84052	
HAI BUI		Address Redacted						
HAIDS PLUMBING & HEATING		1105 FALCON AVE			MILLS	WY	82604	
HAILEY SPECIALTY TOOLS		PO BOX 83437			OKLAHOMA CITY	OK	73148	
Hailey, David		Address Redacted						
Hailey, Kasey Joe		Address Redacted						
Hailu, Natnael Yoseph		Address Redacted						
Haines, Derral W		Address Redacted						
Hajianmaleki, Mehdi		Address Redacted						
Hake, Ezekiel Jacob		Address Redacted						
Halcomb, Evan D		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Hale, Brian Russell		Address Redacted						
Hale, Michael W		Address Redacted						
Hale, Michael Wayne		Address Redacted						
Hale, Robert E		Address Redacted						
HALEY, ALAN K.		Address Redacted						
Haley, Paul Derek		Address Redacted						
HALF MOON RANCHES INC		PO BOX 42			RIVERTON	WY	82501	
HALL ESTIL, HARDWICK GABLE GOLDEN & NELSON PC		320 SOUTH BOSTON AVENUE	SUITE 200		TULSA	OK	74103-3706	
HALL MAINES LURGIN PC		WILLIAMS TOWERS	2800 POST OAK BOULEVARD	SUITE 6400	HOUSTON	TX	77056	
Hall, Albert Ray		Address Redacted						
Hall, Bryan D		Address Redacted						
Hall, Jared Lee		Address Redacted						
Hall, Justin D		Address Redacted						
Hall, Rhett Anthony		Address Redacted						
HALL, TERENCE		Address Redacted						
HALL, TERENCE E.		Address Redacted						
HALL, TERENCE E.		Address Redacted						
HALLIBURTON ENERGY SERVICES INC		PO BOX 203143			HOUSTON	TX	77216-3143	
HALLIBURTON ENERGY SERVICES INC		3199 D ROAD			GRAND JUNCTION	CO	81504	
HALLIBURTON ENERGY SERVICES INC.		3000 N. SAM HOUSTON EAST			HOUSTON	TX	77032	
HALLINAN, MATTHEW		Address Redacted						
HALLMARK OFFICE PRODUCTS INC		5650 GUHN ROAD	SUITE 124		HOUSTON	TX	77040	
Hallmark, John R		Address Redacted						
HALO BRANDED SOLUTIONS INC		PO BOX 657			STERLING	IL	61081-0657	
HALO BRANDED SOLUTIONS INC		3182 MOMENTUM PLACE			CHICAGO	IL	60689-5331	
Halsey, Steven Douglas		Address Redacted						
HALTIWANGER, SAN JUANITA		Address Redacted						
Halverson, Nathan Michael		Address Redacted						
Hambach, Timothy E		Address Redacted						
Hamburger, William J		Address Redacted						
Hamby, Wesley Adam		Address Redacted						
Hameed, Ahmed		Address Redacted						
HAMEN, JOHN B		Address Redacted						
Hamill, Albert Joe		Address Redacted						
HAMILTON METALS LLC		1080 ELDRIDGE PARKWAY	SUITE 1175		HOUSTON	TX	77077	
Hamilton, Blake Lee		Address Redacted						
Hamilton, Colin		Address Redacted						
Hamilton, Dan Andrew Dwayne		Address Redacted						
Hamilton, Douglas G		Address Redacted						
HAMILTON, GREGORY		Address Redacted						
Hamilton, Joshua Elijah Stone		Address Redacted						
HAMM, CHARLES		Address Redacted						
Hamm, Duncan Josiah		Address Redacted						
Hamm, Jacob James		Address Redacted						
Hammack, Austin Reid		Address Redacted						
HAMMOND	C/O KAZEN MEURER & PEREZ	ATTN GUILLERMO GARCIA	211 CALLE DEL NORTE	SUITE 100	LAREDO	TX	78042	
Hammond, Anthony		Address Redacted						
Hammond, Kendra		Address Redacted						
Hammons, Jason Glenn		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HAMPEL OIL DISTRIBUTORS INC		PO BOX 875477			KANSAS CITY	MO	64187-5477	
HAMPTON INN & SUITES		85 US HIGHWAY 16 EAST			BUFFALO	WY	82834	
HAMPTON INN & SUITES		4325 NORTH INTERSTATE 35			GAINESVILLE	TX	76240	
HAMPTON INN & SUITES CASPER		1100 NORTH POPLAR STREET			CASPER	WY	82601	
HAMPTON INN & SUITES DOUGLAS		1730 MUIRFIELD COURT			DOUGLAS	WY	82633	
HAMPTON INN BROUSSARD		104 SWEETLAND DRIVE			BROUSSARD	LA	70518	
HAMPTON INN CORPUS CHRISTI NORTHWEST I37		11233 IH 37			CORPUS CHRISTI	TX	78410	
HAMPTON INN GILLETTE		211 DECKER COURT			GILLETTE	WY	82716	
HAMPTON INN OKLAHOMA		1351 CANADIAN COURT			YUKON	OK	73099	
Hampton, Andrew Forrest		Address Redacted						
Hampton, Jesse Alex		Address Redacted						
Hampton, Stephen		Address Redacted						
Hance, Matthew Steven		Address Redacted						
HANCOCK WHITNEY	ATTN HILDA CHAMPION	TREASURY MANAGEMENT ADVOCATE	888 HOWARD AVENUE		BILOXI	MS	39530	
HANCOCK WHITNEY BANK	TRUST & ASSET MANAGEMENT	PO BOX 61260			NEW ORLEANS	LA	70161-9967	
Hancock, Bari Kate		Address Redacted						
Handford, Tiffany		Address Redacted						
Haney, Austen Isaiah		Address Redacted						
Hanks, Matthew Logan		Address Redacted						
Hanna, Ana I		Address Redacted						
Hanna, Bradley M		Address Redacted						
Hanna, Matthew J		Address Redacted						
Hannah, Ethan		Address Redacted						
Hannah, Mathew William		Address Redacted						
HANNIBAL O KANE		Address Redacted						
Hannon, Joshua D		Address Redacted						
HANSEN CAID NICHOLS		Address Redacted						
Hansen, Asger O		Address Redacted						
Hansen, Cody		Address Redacted						
HANSFORD COUNTY, TX	ATTN LINDA CUMMINGS, COUNTY TAX ASSESSOR - COLLECTOR	221 MAIN ST.	PO BOX 367		SPEARMAN	TX	79081	
Hansford, Linda L		Address Redacted						
HANZIK HYDRAULICS		6204 FENSKE LANE			NEEDVILLE	TX	77461	
HARBOR FREIGHT TOOLS		PO BOX 748076			LOS ANGELES	CA	90074-8076	
HARCO TRUCK SERVICES LLC		4716 STEIN ROAD			NEW IBERIA	LA	70560	
HARD METAL ADVANTAGE LLC		1068 SMEDE HWY, BLDG 2			BROUSSARD	LA	70518	
Hardcastle, Eric J		Address Redacted						
Hardee, Lenny Ray		Address Redacted						
Hardie, Tiffany Ann		Address Redacted						
Hardin, Tarius Labriel		Address Redacted						
HARDING COUNTY, SD	ATTN TREASURER	410 RAMSLAND STREET			BUFFALO	SD	57720	
Hardison, David Byron		Address Redacted						
HARDROCK MARINE SERVICE LLC		709 JEAN LAFITTE BOULEVARD			LAFITTE	LA	70067	
HARDY, CHARLES		Address Redacted						
HARDY, CYNTHIA		Address Redacted						
Hardy, David W		Address Redacted						
Hardy, Eric J		Address Redacted						
Hardy, Jack Daniel		Address Redacted						
HARDY, JOHN		Address Redacted						
Hardy, John M		Address Redacted						
HARDY, MARK J.		Address Redacted						
Hardy, Mark James		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Hardy, Milton C		Address Redacted						
Hardy, Patrick O		Address Redacted						
HARDY, SAM		Address Redacted						
HARDY, SAMUEL		Address Redacted						
Hardy, Tiffany G		Address Redacted						
Harger, Brandon Daniel		Address Redacted						
Hargis, Kenny Joe		Address Redacted						
HARGRAVE ELECTRIC CO INC		PO BOX 691729			HOUSTON	TX	77269-1729	
Hargrave, Bennett		Address Redacted						
Hargrave, Jacob S		Address Redacted						
Hargrave, Lauren A		Address Redacted						
Hargrave, Roger		Address Redacted						
Harker, Lance Ferrin		Address Redacted						
HARLOW FILTER SUPPLY		4843 ALMOND			DALLAS	TX	75247	
HARMON, AMY		Address Redacted						
Harmon, Robert Kieth		Address Redacted						
HARMONS AUTOMOTIVE & TOWING SERVICE		1422 SIBLEY ROAD			MINDEN	LA	71055	
Haro, Daniel		Address Redacted						
HAROLD BOUILLION		Address Redacted						
HARPER COUNTY	TREASURER	311 SOUTHEAST 1ST STREET			BUFFALO	OK	73834	
Harper, Jamicah Tashaun		Address Redacted						
Harper, Von Christopher		Address Redacted						
HarPerez, Jon Raymond Miguel		Address Redacted						
Harrell, Eric Stephen		Address Redacted						
Harrell, Joye		Address Redacted						
Harrelson, Dustin William		Address Redacted						
Harrington, Christopher B		Address Redacted						
Harrington, Jon Timothy		Address Redacted						
Harrington, Matthew Steven		Address Redacted						
Harrington, Megan		Address Redacted						
HARRIS CASTILLE INC		104 EAST ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560	
HARRIS COUNTY	DYLAN OSBORNE	1001 PRESTON, RM 652			HOUSTON	TX	77002	
HARRIS COUNTY ALARM DETAIL		PO BOX 4049			HOUSTON	TX	77210-4049	
HARRIS COUNTY CLERK	HARRIS COUNTY CIVIL COURTHOUSE	201 CAROLINE ST	4TH FLOOR	SUITE 460	HOUSTON	TX	77002	
Harris County Community Department	Office of Transit Services	8410 Lantern Point Drive			Houston	TX	77054	
HARRIS COUNTY DISTRICT CLERK		201 CAROLINE STREET			HOUSTON	TX	77002	
HARRIS COUNTY TAX ASSESSOR	ANN HARRIS BENNETT	PO BOX 4622			HOUSTON	TX	77210-4622	
HARRIS COUNTY TAX ASSESSOR		PO BOX 4622			HOUSTON	TX	77210	
HARRIS COUNTY TAX ASSESSOR		1940 W.W. THORNE	1940 W.W. THORNE		HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR		19350 E HARDY RD.	19350 E HARDY RD.		HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR		2202 OIL CENTER COURT	2202 OIL CENTER COURT		HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR COLLECTOR		19350 E HARDY RD.			HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR COLLECTOR		1940 W.W. THORNE			HOUSTON	TX	77073	
HARRIS COUNTY TAX ASSESSOR COLLECTOR		2206 OIL CENTER COURT			HOUSTON	TX	77073	
HARRIS COUNTY TEXAS		SUITE 800, 1001 PRESTON STREET			HOUSTON	TX	77002	
HARRIS COUNTY TEXAS		1001 PRESTON STREET	SUITE 800		HOUSTON	TX	77002	

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HARRIS COUNTY TOLL ROAD AUTHORITY		330 MEADOWFERN DRIVE, SUITE 200			HOUSTON	TX	77067-3295	
HARRIS COUNTY, TX	ATTN HARRIS COUNTY APPRAISAL DISTRICT	13013 NORTHWEST FREEWAY			HOUSTON	TX	77040-6305	
HARRIS COUNTY, TX	HARRIS COUNTY COMMUNITY DEPARTMENTOFFICE OF TRANSIT SERVICES	8410 LANTERN POINT DRIVE			HOUSTON	TX	77054	
HARRIS REFRIGERATION SERVICE INC		PO BOX 2138			MORGAN CITY	LA	70381	
Harris, Aida Ramirez		Address Redacted						
Harris, Anthony G		Address Redacted						
Harris, Dale M		Address Redacted						
Harris, George Martin		Address Redacted						
Harris, Kevin Anthony		Address Redacted						
Harris, Michael Dale		Address Redacted						
Harris, Norris Anderson		Address Redacted						
Harris, Randall Floyd		Address Redacted						
Harris, Tom Bradlee		Address Redacted						
HARRISON COUNTY, TX	ATTN VERONICA KING, TAX COLLECTOR	HARRISON COUNTY COURTHOUSE	PO BOX 967		MARSHALL	TX	75671	
HARRISON GYPSUM HOLDINGS LLC	ACG MATERIALS	PO BOX 268947			OKLAHOMA CITY	OK	73126-8947	
HARRISON HYDRAGEN LTD		14233 WEST ROAD			HOUSTON	TX	77041	
Harrison, Bradley Earl		Address Redacted						
Harrison, Christopher David		Address Redacted						
Harrison, Eloisa Garza		Address Redacted						
HARRISON, JAMES R		Address Redacted						
Harrison, John		Address Redacted						
Harrison, Kenneth		Address Redacted						
HARRISON, KENNETH		Address Redacted						
Harrison, Michael		Address Redacted						
Harrison, Robert D		Address Redacted						
HARRISON, STEPHEN		Address Redacted						
Harrison, Terry L		Address Redacted						
HARROFF, DUAL A		Address Redacted						
Harroff, Dual Anthony		Address Redacted						
HARRY AUGUSTIN		Address Redacted						
HARRY GREEN CHEVROLET INC		PO BOX 1527			CLARKSBURG	WV	26302	
Harshaw, Nicole R		Address Redacted						
Harshbarger, Nathan Rawleigh		Address Redacted						
HART ENERGY		1616 S VOSS ROAD			HOUSTON	TX	77057	
HART ENERGY PUBLISHING LLC		PO BOX 301405			DALLAS	TX	77002	
HART ENERGY PUBLISHING LLC		PO BOX 301405			HOUSTON	TX	77002	
HART, DAVID		Address Redacted						
HART, DAVID		Address Redacted						
Hart, David Jeffery		Address Redacted						
Hart, Dennis		Address Redacted						
Hart, Shane William		Address Redacted						
HARTBAUER, JASON		Address Redacted						
Hartdegen, Randy C		Address Redacted						
Harth, Christopher Paul		Address Redacted						
Hartley, Jay Lewis		Address Redacted						
HARTLINE BARGER LLP		SUITE 1600 8750 N CENTRAL EXPRESSWAY			DALLAS	TX	75231	
Hartman, Troy		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Hartmann, Andrew L		Address Redacted						
HARTONG, FRANK A.		Address Redacted						
Harts, LaShawn Terrel		Address Redacted						
Hartwell, Craig		Address Redacted						
Hartwell, Frank C		Address Redacted						
HARTWIG MACHINE TOOLS		10617 TRENTON AVENUE			SAINT LOUIS	MO	63132	
Hartwig, Billy Gus		Address Redacted						
HARVARD MAINTENANCE INC		PO BOX 95000-1112			PHILADELPHIA	PA	19195-1112	
HARVEY KILE INC	HARVEYS ELECTRIC COMPANY	413 SOUTH ASH			PERRYTON	TX	79070	
HARVEY MACHINE INC		805 GREFER AVENUE			HARVEY	LA	70058	
Harvey, Kim Stephen		Address Redacted						
Harvey, Michael Jay		Address Redacted						
Harvey, Shawn Lee		Address Redacted						
Harvey, Tyson Harris		Address Redacted						
Harvill, Seth Ryan		Address Redacted						
HASCO INDUSTRIAL SUPPLY		PO BOX 729			WORLAND	WY	82401	
HASKELL COUNTY, OK	ATTN SHAWNA HUDSPETH, COUNTY ASSESSOR	202 EAST MAIN STREET, SUITE 4			STIGLER	OK	74462	
Hasken, Edgar		Address Redacted						
Haskins, Joseph		Address Redacted						
Hassan, Abdirashid Bille		Address Redacted						
Hassan, Ibrahim A		Address Redacted						
Hataway, Kellie DeAnn		Address Redacted						
HATFIELD & COMPANY INC		PO BOX 910862			DALLAS	TX	75391-0862	
HATFIELD & COMPANY INC		2475 DISCOVERY BOULEVARD			ROCKWALL	TX	75032	
Hatfield, Jefferson		Address Redacted						
Hattier, Austyn Thomas		Address Redacted						
Hatty, James		Address Redacted						
Haubrich, Timothy A		Address Redacted						
Hauff, Jared John		Address Redacted						
Hauger, Charles		Address Redacted						
Haukedahl, Cameron Erling		Address Redacted						
Hautaniemi, Jaakko P		Address Redacted						
Havemann, Darrell W		Address Redacted						
HAVENS GROUP INC		191 PROFESSIONAL CENTER, C/O THE HAVENS GROUP INC	6010 EAST HIGHWAY 191, SUITE 145		ODESSA	TX	79762	
Havens, Alexander Lee		Address Redacted						
Haverkamp, Ashley L		Address Redacted						
Haverkamp, Greg Joseph		Address Redacted						
HAWK FRP LLC		PO BOX 2060			GAINESVILLE	TX	76241	
HAWK MOUNTAIN SOFTWARE		1745 VIRGINIA AVENUE			BETHLEHEM	PA	18015	
HAWK VALVE		9101 JAMEEL ROAD, SUITE 110			HOUSTON	TX	77040	
HAWK VALVE		17511 W STRACK DRIVE			SPRING	TX	77379	
Hawk, Ronnie L		Address Redacted						
HAWKINS TOWING & RECOVERY LLC		20222 STATE HIGHWAY 16 SOUTH			VON ORMY	TX	78073	
Hawkins, Corry Michael		Address Redacted						
Hawkins, Robert G		Address Redacted						
Hawkins, Robert Michael		Address Redacted						
Hawkins, Sheldon S		Address Redacted						
Hawkins, William Christian		Address Redacted						
Hawley, Michael D		Address Redacted						
Haworth, Clayton Jerome		Address Redacted						

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Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Hawthorne, Hugh Alexander		Address Redacted						
HAYDON FRESH WATER		14550 W 150TH STREET			CALUMET	OK	73014	
HAYES MECHANICAL LLC		5959 SOUTH HARLEM AVENUE			CHICAGO	IL	60638	
Hayes, Barkley Grant		Address Redacted						
Hayes, Larry		Address Redacted						
Hayes, Nicholas Edward		Address Redacted						
Hayes, Taylor Chesley		Address Redacted						
HAYNES & BOONE LLP		PO BOX 841399			DALLAS	TX	75284-1399	
Haynie, Dale O		Address Redacted						
Hays, Emily M		Address Redacted						
HAYS, JAIME		Address Redacted						
Hays, Jaime S		Address Redacted						
Hays, Matthew		Address Redacted						
Hays, Ryan A		Address Redacted						
Hays, Shon A		Address Redacted						
Hays, Terry L		Address Redacted						
Hayslip, Gavin		Address Redacted						
Hayward, Dondrey R		Address Redacted						
Haywood, Dawn M		Address Redacted						
HAZARD SCOUT LLC	ISCOUT	PO BOX 1151			NORMAN	OK	73070	
HAZEL BRAZIEL TRUST	SAGE HILL FARMS	PO BOX 1024			SEILING	OK	73663	
HCAA MEDICAL GROUP PA		NO 25 BRIERCROFT, OFFICE PARK			LUBBOCK	TX	79412-3011	
HCI COMMUNICATIONS INC		1028 9TH ST			GREELEY	CO	80631	
HCTRA		PO BOX 4440, DEPARTMENT 8			HOUSTON	TX	77210-4440	
HD HYDRAULICS LLC		PO BOX 3455			KILGORE	TX	75663	
HD SUPPLY CONSTRUCTION SUPPLY LTD		501 W CHURCH ST			ORLANDO	FL	32805	
HEAD ENERGY MULTICONTROL AS		NORDASDALEN 27			NORDASDALEN		05235	NORWAY
Head, Daniel P		Address Redacted						
Headrick, Michael Shane		Address Redacted						
HEALTHCARE EXPRESS LLP		PO BOX 5637			TEXARKANA	TX	75505	
Heard, Jonathan Rozell		Address Redacted						
Heard, Reginald Adolphus		Address Redacted						
Hearn, Jacob Lee		Address Redacted						
Hearn, Jonathan Michael		Address Redacted						
Hearn, Robert A		Address Redacted						
Hearst, Anthony		Address Redacted						
HEART RIVER PROPERTIES		PO BOX 1507			DICKINSON	ND	58602	
HEARTLAND CUSTOMER SOLUTIONS LLC		14206 OVERBROOK ROAD			LEAWOOD	KS	66224	
HEARTLAND ENTERPRISES LTD		1039 KERR ROAD			FREDERICKSBURG	TX	78624	
HEARTLAND ENVIRONMENTAL RESOURCES LLC		262192 E 840 ROAD			WATONGA	OK	73772	
HEAT TRANSFER SOLUTIONS INC		3350 YALE STREET			HOUSTON	TX	77018	
Heath, David Wade		Address Redacted						
Heathcoat, Cynthia Gayle		Address Redacted						
HEATHER LOTT		Address Redacted						
Heatley, Sean Michael		Address Redacted						
Heberer, Anthony James		Address Redacted						
Hebert, Beau Nicholas		Address Redacted						
Hebert, Blake Jude		Address Redacted						
Hebert, Blythe Jude		Address Redacted						
Hebert, Brett Joseph		Address Redacted						
Hebert, Bryan J		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Hebert, Chad J		Address Redacted						
Hebert, Christian J		Address Redacted						
Hebert, Cody Joshua		Address Redacted						
Hebert, Corey Jordin		Address Redacted						
HEBERT, DARIN		Address Redacted						
Hebert, David		Address Redacted						
Hebert, Drake Anthony		Address Redacted						
Hebert, Eric W		Address Redacted						
Hebert, Jaron Whitney		Address Redacted						
Hebert, Jeffery Lynn		Address Redacted						
Hebert, Jeremy Ferrel		Address Redacted						
Hebert, Keith J		Address Redacted						
Hebert, Kyle Anthony		Address Redacted						
Hebert, Parker Austen		Address Redacted						
Hebert, Randall J		Address Redacted						
Hebert, Stephen Michael		Address Redacted						
Hebert, Troy Anthony		Address Redacted						
HEBERTS SPECIALTY MEATS		1023 DAIRY ASHFORD			HOUSTON	TX	77079	
HECTOR RESENDIZ GARCIA		408 LUDER STREET			KILGORE	TX	75662	
Hector, Shermane Marie		Address Redacted						
Hefner, Jeremy Dale		Address Redacted						
Hegarty, Kim E		Address Redacted						
HEI CIVIL INC		5460 MONTANA VISTA WAY			CASTLE ROCK	CO	80108	
HEICK S SERVICE LLC		PO BOX 233			BOWMAN	ND	58623	
Heide, Gabriel Alonzo		Address Redacted						
Heidelberger, William W		Address Redacted						
Heigley, Douglas J		Address Redacted						
Heim, Dale T		Address Redacted						
Heiney, Brian Lee		Address Redacted						
Heinrich, Carl Lee		Address Redacted						
Helaire, Chadley		Address Redacted						
Helaire, Francisco Paul		Address Redacted						
HELIX ENERGY SOLUTIONS GROUP INC		3505 W. SAM HOUSTON NORTH	SUITE 400		HOUSTON	TX	77043	
HELLIER		PO BOX 846313			DALLAS	TX	75284-6313	
Helm, Grady Matthew		Address Redacted						
Helms, Shane Everett		Address Redacted						
HELMSMAN MANAGEMENT SERVICES INC		PO BOX 0569			CAROL STREAM	IL	60132-0569	
Helton, Matthew Scott		Address Redacted						
HEM INC		PO BOX 1148			PRYOR	OK	74362	
Hemenway, Brandi Nicole		Address Redacted						
Hemken, Michael Dale		Address Redacted						
Hempfling, Joseph		Address Redacted						
HEMPHILL COUNTY	CHRIS JACKSON, COUNTY TAX ASSESSOR - COLLECTOR	400 MAIN STREET, SUITE 204			CANADIAN	TX	79014	
HEMPHILL COUNTY, TX	ATTN CHRIS JACKSON, TAX ASSESSOR - COLLECTOR	400 MAIN STREET, SUITE 204			CANADIAN	TX	79014	
HENDERSON ACREAGE LLC		8232 YALE DRIVE			TYLER	TX	75703	
Henderson, Cameron J.		Address Redacted						
Henderson, Christopher Wayne		Address Redacted						
Henderson, Doug W		Address Redacted						
Henderson, George Gboeah		Address Redacted						
Henderson, Jason		Address Redacted						
Henderson, Jordan Matthew		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Henderson, Keith Paul		Address Redacted						
Henderson, Kimberly		Address Redacted						
Henderson, Kirk Danual		Address Redacted						
Henderson, Mark Allen		Address Redacted						
Hendrick, Robert S		Address Redacted						
Hendricks, Robert Dale		Address Redacted						
Hendrickson, Adam Thomas		Address Redacted						
Hendrix, Coy Allen		Address Redacted						
Hendrix, Eric Douglas		Address Redacted						
HENDRIX, JOHNATHAN		Address Redacted						
Hendrix, Larry		Address Redacted						
Hendrix, Naljarome Marquise		Address Redacted						
Hendsbee, Michael Rogers		Address Redacted						
Hennes, Michael R		Address Redacted						
HENNESSEY SEPTIC TANK LLC		19203 EAST 650 ROAD			HENNESSEY	OK	73742	
HENNESSEY, OK	TIFFANY TILLMAN	TOWN HALL	123 S MAIN		HENNESSEY	OK	73742	
HENNIGAN AUTO PARTS INC		PO BOX 246			MUENSTER	TX	76252	
Hennon, Michael Paul		Address Redacted						
Henrickson, Damian John		Address Redacted						
Henrickson, Shane M		Address Redacted						
HENRY E MOSS	MOSS WRECKER	Address Redacted						
HENRY HALL TECHNICAL SERVICES LLC		708 PHILADELPHIA STREET			INDIANA	PA	15701	
Henry, Jared Louis		Address Redacted						
Henry, Kegan Frankie Lamar		Address Redacted						
Henry, Lindsey		Address Redacted						
Henry, Patrick A		Address Redacted						
Henry, Rickey Wayne		Address Redacted						
Henry, Roger K		Address Redacted						
Henry, Roy C		Address Redacted						
Henry, Tyran Raynard		Address Redacted						
Henshall, Brandon		Address Redacted						
Henske, Kevin Brian		Address Redacted						
Henske, Vanessa Marie		Address Redacted						
HENSLEY BATTERY & ELECTRICAL		PO BOX 17108			DENVER	CO	80217-0108	
HENSLEY, ROY		Address Redacted						
Hensley, Thomas D		Address Redacted						
Henson, Chai Benjamin		Address Redacted						
Henson, Wayne Daniel		Address Redacted						
HEPACO LLC		PO BOX 746228			ATLANTA	GA	30374	
Herbst, Gary David		Address Redacted						
HERC RENTALS INC	FKA HERTZ EQUIPMENT RENTAL CORP	PO BOX 936257			ATLANTA	GA	31193	
HERC U LIFT		PO BOX 69	5655 HIGHWAY 12 WEST		MAPLE PLAIN	MN	55359	
HERCULES WIRE ROPE & SLING COMPANY INC		PO BOX 1769			HOUMA	LA	70361	
HERITAGE CRYSTAL CLEAN LLC		13621 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693-0136	
HERITAGE CRYSTAL CLEAN LLC		2175 POIN BLVD	STE 375		ELGIN	IL	60123	
HERMES, SCOTT		Address Redacted						
Hernandez Borunda, Leopoldo		Address Redacted						
Hernandez Coronado, Jorge Luis		Address Redacted						
Hernandez Guevara, Miguel		Address Redacted						
Hernandez Holguin, Jesus Alberto		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Hernandez Leon, Juan Jose		Address Redacted						
Hernandez Lopez, Reyes		Address Redacted						
Hernandez Mares, Charlie		Address Redacted						
Hernandez Martinez, Efren Abel		Address Redacted						
Hernandez Mendez, Benjamin		Address Redacted						
Hernandez Mireles, Abel		Address Redacted						
Hernandez Reyes, Erick Emmanuel		Address Redacted						
Hernandez Vazquez, Miguel Angel		Address Redacted						
Hernandez, Adrian		Address Redacted						
Hernandez, Amber Monique		Address Redacted						
Hernandez, Ariel		Address Redacted						
Hernandez, Armandina		Address Redacted						
Hernandez, Benito		Address Redacted						
Hernandez, Christopher		Address Redacted						
Hernandez, Daniel Contreras		Address Redacted						
Hernandez, Daniel R		Address Redacted						
Hernandez, David		Address Redacted						
Hernandez, David M.		Address Redacted						
Hernandez, Eric Lee		Address Redacted						
Hernandez, Fidel		Address Redacted						
Hernandez, Francisco		Address Redacted						
Hernandez, Gerardo		Address Redacted						
Hernandez, Guillermo		Address Redacted						
Hernandez, Hernan		Address Redacted						
Hernandez, Israel Gonzalez		Address Redacted						
Hernandez, J Cruz		Address Redacted						
Hernandez, Jared Paul		Address Redacted						
Hernandez, Javier		Address Redacted						
Hernandez, Joe Aaron Nieto		Address Redacted						
Hernandez, Jose M		Address Redacted						
Hernandez, Juan		Address Redacted						
Hernandez, Kobi Joseph		Address Redacted						
Hernandez, Larry		Address Redacted						
Hernandez, Lazaro		Address Redacted						
Hernandez, Lucille Ann		Address Redacted						
Hernandez, Luis Alberto		Address Redacted						
Hernandez, Luis Alberto		Address Redacted						
Hernandez, Manuel		Address Redacted						
Hernandez, Marcelino H		Address Redacted						
Hernandez, Marcos Eduardo		Address Redacted						
Hernandez, Maria Esther		Address Redacted						
Hernandez, Mario Alberto		Address Redacted						
Hernandez, Moises V		Address Redacted						
Hernandez, Oscar		Address Redacted						
Hernandez, Oscar		Address Redacted						
Hernandez, Ray Allen		Address Redacted						
Hernandez, Reuben James		Address Redacted						
Hernandez, Ricardo		Address Redacted						
Hernandez, Robert Lee		Address Redacted						
Hernandez, Roberto		Address Redacted						
Hernandez, Rolando		Address Redacted						
HERNANDEZ, ROY		Address Redacted						
Hernandez, Saul A		Address Redacted						
Hernandez, Sonja Marie		Address Redacted						
Hernandez-Mosqueda, Arturo		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HERR BUSINESS FORMS INC	HBF	1740 WESTMINSTER ST			DENTON	TX	76205	
Herrera, Arturo		Address Redacted						
Herrera, Chris L		Address Redacted						
Herrera, Jesus E		Address Redacted						
Herrera, Jimmy A		Address Redacted						
Herrera, John Joseph		Address Redacted						
Herrera, Raul		Address Redacted						
Herrera, Zachery Ty		Address Redacted						
HERRERAS CONSTRUCTION		860 WEST CHIHUAHUA			RAYMONDVILLE	TX	78580	
HERRING, HEATH		Address Redacted						
Herring, Justin R		Address Redacted						
Herrington, Timothy Allen		Address Redacted						
HESHKA OIL LLC		206 A SOUTH LOOP336 W	SUITE 319		CONROE	TX	77304	
Hesprich, William J		Address Redacted						
HESS CORPORATION	ATTN VP GLOBAL SUPPLY CHAIN	1501 MCKINNEY STREET			HOUSTON	TX	77010	
HESS CORPORATION		1185 AVENUE OF THE AMERICAS	40TH FLOOR		NEW YORK	NY	10036	
HESS CORPORATION		1501 MCKINNEY STREET			HOUSTON	TX	77010	
Hess, Jeffrey Scott		Address Redacted						
Hess, Mary Elizabeth		Address Redacted						
Hess, Todd R		Address Redacted						
HESSE SCHNIEDERJAN HVAC		3200 EAST HIGHWAY 82			GAINESVILLE	TX	76240	
Heugatter, Eli Richard		Address Redacted						
HEUTON TIRE COMPANY INC		PO BOX 40154			GRAND JUNCTION	CO	81504	
Hewitt, Michael J		Address Redacted						
HEXA CONTAINMENT LLC		PO BOX 337			HAMSHIRE	TX	77622	
HEXION INC		PO BOX 409676			ATLANTA	GA	30384-9676	
Heyman, Grady Luke		Address Redacted						
HFS CORPORATE SERVICES INC		62 HADFIELD & CROSS STREETS WERK EN RUST			GEORGETOWN		00114	GUYANA
HGI CONSULTING LLC		1413 LAUREL LEAF LANE			PEARLAND	TX	77581	
HI FORCE CASPIAN		14 SALYAN HIGHWAY	LOKBSTAN DISTRICT		BAKU		AZ 1063	AZERBAIJAN
HI LINE INC		2121 VALLEY VIEW LN			DALLAS	TX	75234	
HI PRESSURE CLEANING SYSTEMS LLC		1783 GRAND CAILLOU ROAD, STATION 1	PO BOX 10151		HOUMA	LA	70363	
HI TECH CONTROLS INC		7374 S EAGLE STREET			CENTENNIAL	CO	80112-4240	
HI TECH TUBULAR SERVICES INC		PO BOX 10535			NEW IBERIA	LA	70562	
HI VAC LLC		PO BOX 2067			LAUREL	MS	39442	
Hickey, Bradley Austin		Address Redacted						
Hickman, Carson Lane		Address Redacted						
Hickman, Deana K		Address Redacted						
Hickman, James Norman		Address Redacted						
Hickman, Ronnie P		Address Redacted						
HICKS & JOHNSON DACONO FARM LLP		1179 COOKE COURT			ERIE	CO	80516	
Hicks, Amanda		Address Redacted						
Hicks, Bobby		Address Redacted						
Hicks, Bradly		Address Redacted						
HICKS, COREY		Address Redacted						
Hicks, Jamar Dashon		Address Redacted						
Hicks, Matthew Stanley		Address Redacted						
Hicks, Michael L		Address Redacted						
Hicks, Mikayla Korrine		Address Redacted						
Hicks, Ryan D		Address Redacted						

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Hicks, Sharon M		Address Redacted						
Hicks, Steven Ray		Address Redacted						
Hidalgo, John Casey		Address Redacted						
HIDALGO, MATTHEW		Address Redacted						
Higginbotham, Justin		Address Redacted						
Higgins, Blayne Alexander		Address Redacted						
Higgins, Jason Glen		Address Redacted						
HIGH COUNTRY CRANE SERVICE		PO BOX 482			MILLS	WY	82644-0482	
HIGH COUNTRY GAS & SUPPLY		1039 PITKIN AVENUE			GRAND JUNCTION	CO	81501	
HIGH HOOK ENTERPRISES, LLC	C/O LARRY ALLISON, JR.	2817 LYCOMING CREEK ROAD			WILLIAMSPORT	PA	17701	
HIGH PERFORMANCE AVIATION LLC		2971 HAWTOHORNE DRIVE	SUITE 210		CONROE	TX	77301	
HIGH PLAINS POWER INC		PO BOX 713			RIVERTON	WY	82501	
HIGH PLAINS WIRELINE SERVICES INC		PO BOX 1091			ELK CITY	OK	73648	
HIGH POINT MOBILE HOME PARK LLC		719 WEST MAINE			ENID	OK	73701	
HIGH PRESSURE EQUIPMENT COMPANY		PO BOX 8248			ERIE	PA	16505-0248	
HIGH RELIABILITY GROUP, LLC.		7N072 WILLOW BROOK DRIVE			SAINT CHARLES	IL	60175	
HIGHLAND PARK COMMUNITY CHURCH OF GOD INC		5725 HIGHLAND DRIVE			CASPER	WY	82609	
HIGHMARK ENERTPRISES, LLC		PO BOX 52052			CASPER	WY	82605	
HIGHT CONSTRUCTION LLC		PO BOX 458	21 2ND ST NE		MINOT	ND	58702	
HIGHTOWER, DAVID		Address Redacted						
Hightower, David K		Address Redacted						
Hightower, Ian Michael		Address Redacted						
Hightower, Kevin Wayne		Address Redacted						
Hightower, Michael C		Address Redacted						
Hightower, Randol		Address Redacted						
HIGHWAY 60 SWD LLC		PO BOX 848			SHATTUCK	OK	73858	
HIJET BIT LLC DBA PDC LOGIC		2601 VENTURE DRIVE			NORMAN	OK	73069	
HILCO & HILSPORT		25691 ATLAS PALMAS ROAD			HARLINGEN	TX	78552	
HILCO VALUATION SERVICES LLC		25285 NETWORK PLACE			CHICAGO	IL	60673	
HILCORP ENERGY COMPANY		1111 TRAVIS STREET			HOUSTON	TX	77002	
HILL INTERNATIONAL TRUCKS LLC		PO BOX 2170	47866 Y AND O RD		EAST LIVERPOOL	OH	43920	
HILL PETROLEUM		555 EAST 8TH STREET			GREELEY	CO	80631	
HILL PETROLEUM		6301 RALSTON ROAD			ARVADA	CO	80002	
Hill Walker, Samuel Bruce		Address Redacted						
Hill, Ambre		Address Redacted						
Hill, Colby Lynn		Address Redacted						
Hill, Joey		Address Redacted						
Hill, John Adrian		Address Redacted						
Hill, Jordy A		Address Redacted						
Hill, Matthew James		Address Redacted						
Hill, Randi Michelle		Address Redacted						
Hill, Shane Lee		Address Redacted						
Hill, Shawn Everick		Address Redacted						
Hill, Teddy L		Address Redacted						
HILLBILLY TRUCK REPAIR LLC		PO BOX 4354			STAR CITY	WV	26504	
HILLCREST GLASS		504 FOURTH AVENUE			LONGMONT	CO	80501	
HILLEGONDS, JENNIFER J.		Address Redacted						
HILLIARD OFFICE SOLUTIONS LTD		PO BOX 52510	3001 W. LOOP 250 N. STE E127		MIDLAND	TX	79710	
HILLS SPECIALTY COMPANY INC		PO BOX 69070			ODESSA	TX	79769	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HILTON DOHA	DIPLOMATIC DITRICT STREET WEST BAY AREA	PO BOX 24572			DOHA		00999	QATAR
Hilton, Tommy Wayne		Address Redacted						
HIMEL MOTOR SUPPLY IBERIA INC		1215 EAST MAIN STREET			NEW IBERIA	LA	70560	
Himel, Jordan Lucas		Address Redacted						
Himes, Kelley		Address Redacted						
Hinckley, Douglas R		Address Redacted						
Hinds, James L		Address Redacted						
HINES INTEREST LIMITED PARTNERSHIP		1900 WEST LOOP SOUTH, SUITE 1300			HOUSTON	TX	77027	
HINES LOCATION LIGHTING INC		PO BOX 189			LINDSAY	OK	73052	
Hines, Coy L		Address Redacted						
Hines, Dorsie William		Address Redacted						
Hines, Richard G		Address Redacted						
HINKLE PRINTING & OFFICE SUPPL		110 EAST PAUL AVENUE			PAULS VALLEY	OK	73075	
Hinkle, Gary		Address Redacted						
Hinnant, Wendy Dawn		Address Redacted						
Hinners, Gary		Address Redacted						
Hinojo Perez, Manuel		Address Redacted						
Hinojosa, Andrew		Address Redacted						
Hinojosa, Jesse D		Address Redacted						
Hinojosa, Oscar L		Address Redacted						
Hinojosa, Robert		Address Redacted						
Hinojosa, Rogelio Esparza		Address Redacted						
Hinrichs, Daniel Thomas		Address Redacted						
Hinson, James		Address Redacted						
Hinton, Adam Bryan		Address Redacted						
HINTZ OILFIELD LLC		PO BOX 993			GILLETTE	WY	82717	
Hipolito, David		Address Redacted						
HIPPO FACILITY MANAGEMENT TECHNOLOGIES INC		400-123 BANNATYNE AVENUE			WINNIPEG	MB	R3B 0R3	CANADA
HIRECALL LICENSING LLC		7249 S. WESTERN AVENUE STE. 200			OKLAHOMA CITY	OK	73139	
HIRST, BRADLEY		Address Redacted						
Hiscox	Hiscox Insurance Company Inc.	Nephertiti Plunkett	520 Madison Avenue, 32nd Fl		New York	NY	10022	
HISCOX INSURANCE COMPANY INC.	ATTN NEPHERTITI PLUNKETT	520 MADISON AVENUE	32ND FL		NEW YORK	NY	10022	
HITCHCRUSHER DIRECT LLC		PO BOX 7058			ODESSA	TX	79760	
Hlavaty, Takoda James		Address Redacted						
HMR BATTERIES DBA INTERSTATE BATTERIES		1522 EGLIN STREET			RAPID CITY	SD	57701	
HMS PLUMBING HEAT & AIR		13 NORTH HIGHWAY 76			NEWCASTLE	OK	73065	
HMS SUPPLY & RENTALS INC		PO BOX 186			BROUSSARD	LA	70518	
Hobberchalk, Steven Mark		Address Redacted						
Hobbs, David M		Address Redacted						
Hobbs, Zachary Canaan		Address Redacted						
HOCKER INCORPORATED		13402 WEIMAN ROAD			HOUSTON	TX	77041	
Hodge, Jacolby Dausha		Address Redacted						
Hodges, Gary Thomas		Address Redacted						
Hodges, Troy N		Address Redacted						
Hodges, Victor L		Address Redacted						
HOEDEBECK, DANIEL		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HOEKSTRA, NIEK		Address Redacted						
Hoesing, Walter A		Address Redacted						
HOFF, LYLE J		Address Redacted						
HOFFMAN, COREY		Address Redacted						
Hoffman, Jacob Ryan		Address Redacted						
Hoffman, Joshua M		Address Redacted						
Hoffman, Matthew Ray		Address Redacted						
Hoffman, Philip Paul		Address Redacted						
Hoffman, Robert		Address Redacted						
HOFFPAUIR, JASE		Address Redacted						
Hoffpauir, Zachary T		Address Redacted						
Hofland, David Allen		Address Redacted						
HOGAN & HOGAN		711 LOUISIANA	SUITE 500		HOUSTON	TX	77002-2721	
Hogendorp, Monica Tracy		Address Redacted						
Hogg, Robert Lee		Address Redacted						
Hohweiler, Eric D		Address Redacted						
HOLAMON, STEVEN		Address Redacted						
HOLBERT STEEL OF LOUISIANA LLC		205 NOLAN ROAD			BROUSSARD	LA	70518	
HOLBERT STEEL OF LOUISIANA LLC		105 KAISER DRVIE			LAFAYETTE	LA	70508	
HOLCOMB DUNBAR		PO BOX 707			OXFORD	MS	38655	
HOLDER, BARRY		Address Redacted						
Holder, Dale Martin		Address Redacted						
Holder, Keidy Jeremy		Address Redacted						
Holding, William		Address Redacted						
HOLDREN ENGINEERING LLC		410 WEST ALAMO ST.			BRENHAM	TX	77833-3656	
Holdren, Jason L		Address Redacted						
HOLE SPECIALIST INC		27950 COMMERCIAL PARK ROAD			TOMBALL	TX	77375	
Holguin, Carlos		Address Redacted						
Holguin, Christopher Joe		Address Redacted						
Holguin, Eliazer		Address Redacted						
HOLIDAY INN EXPRESS & SUITES DENVER NE BRIGHTON		2212 SOUTH MEDICAL CENTER DRIVE			BRIGHTON	CO	80601	
HOLIDAY INN EXPRESS BREAUX BRIDGE		2942 H GRAND POINT HIGHWAY			BREAUX BRIDGE	LA	70517	
HOLIDAY INN EXPRESS ENID		4702 W OWEN K GARRIOTT ROAD			ENID	OK	73703	
HOLIDAY INN OF CODY		PO BOX 30			CODY	WY	82414	
HOLIDAY INN OF ROCK SPRINGS		1675 SUNSET DRIVE			ROCK SPRINGS	WY	82901	
HOLIDAY INN OKLAHOMA CITY AIRPORT		4401 SOUTHWEST 15TH STREET			OKLAHOMA CITY	OK	73108	
Holifield, Cory Daniel		Address Redacted						
HOLLADAY, CLAYTON		Address Redacted						
HOLLAND INTERFACE SOLUTIONS INC	C/O MISSOURI BANK	PO BOX 26443			KANSAS CITY	MO	64196-6443	
Holland, Brian D		Address Redacted						
Holland, Charles L		Address Redacted						
Holland, Christopher Paul		Address Redacted						
Holland, Shelby Wayne		Address Redacted						
Holland, Wiley E		Address Redacted						
Hollandsworth, Elizabeth Hailey		Address Redacted						
HOLLEMAN, JAMES		Address Redacted						

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Holley, Brandon Lee		Address Redacted						
Holley, Doug W		Address Redacted						
Holley, Tommy		Address Redacted						
Holliday, Matthew Chance		Address Redacted						
Holliday, Nathan Taylor		Address Redacted						
HOLLIER FLOOR COVERING INC		901 BERTRAND DRIVE			LAFAYETTE	LA	70506	
Hollier, Jacob Scott		Address Redacted						
Hollier, Kevin J		Address Redacted						
Holliman, Rachel Victoria		Address Redacted						
Hollingsworth, Jasen Paul		Address Redacted						
Hollingsworth, John R		Address Redacted						
Hollister, Carlton Michael		Address Redacted						
HOLLOWAY HOUSTON INC		5833 ARMOUR DRIVE			HOUSTON	TX	77020	
Holloway, Christopher Don		Address Redacted						
Holloway, Levi David		Address Redacted						
Holman, Charles Albert		Address Redacted						
Holman, Stephen Jack		Address Redacted						
HOLMANS FAST LUBE LLC	K & L HOLMAN LLC	PO BOX 1736			MCALESTER	OK	74502	
Holmes, John Madison		Address Redacted						
Holmes, Matthew Scot		Address Redacted						
Holmstrom, Jonathan L		Address Redacted						
Holscher, Kurt Eugene		Address Redacted						
Holston, Teri L		Address Redacted						
HOLT CAT		PO BOX 650345			DALLAS	TX	75265-0345	
Holt, Brannon Keith		Address Redacted						
HOLT, JAMES		Address Redacted						
HOMAX OIL SALES INC		605 SOUTH POPLAR			CASPER	WY	82601	
HOME DEPOT		PO BOX 183175			COLUMBUS	OH	43218-3175	
HOME DEPOT		8TH FLOOR, 2 COURT SQUARE, CORPORATE TAX DEPARTMENT			LONG ISLAND CITY	NY	11101	
HOME DEPOT		DEPARTMENT 32 2010517724, PO BOX 183175			COLUMBUS	OH	43218-3175	
HOME DEPOT		DEPARTMENT 32-2002590945, PO BOX 9001030			LOUISVILLE	KY	40290-1030	
HOME DEPOT		DEPARTMENT. 32 2010517724, PO BOX 9001030			LOUISVILLE	KY	40290-1030	
HOME DEPOT		PO BOX 660337, DEPARTMENT 2			DALLAS	TX	75266-0337	
HOME DEPOT		PO BOX 9001030			LOUISVILLE	KY	40290-1030	
HOME DEPOT USA INC		PO BOX 844727			DALLAS	TX	75284	
HOME FURNITURE COMPANY OF LAFAYETTE INC		1351 SURREY STREET			LAFAYETTE	LA	70501	
Homedew, Chad Daniel		Address Redacted						
HOMER RINEHART COMPANY		PO BOX 32			LINDSAY	OK	73052	
HONDO PNEUDRAULICS INC		PO BOX 1248			HOUMA	LA	70361	
HONEYWELL INTERNATIONAL		21380 NETWORK PLACE			CHICAGO	IL	60673-1213	
HONEYWELL INTERNATIONAL		12484 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
HONEYWELL INTERNATIONAL		13137 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693-0131	
HONEYWELL INTERNATIONAL		PO BOX 93078			CHICAGO	IL	60673-3078	
HONGHUA AMERICA LLC		8300 MCHARD ROAD			HOUSTON	TX	77053	
HONNEN EQUIPMENT COMPANY		5055 E 72ND AVENUE			COMMERCE CITY	CO	80022	
Hons, John		Address Redacted						
HONSTEIN OIL & DISTRIBUTING LLC		11 PASEO REAL			SANTA FE	NM	87507	
HOO, KEE HWA		Address Redacted						

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HOOD COUNTY, TX	ATTN TREASURER	1402 W. PEARL ST.			GRANBURY	TX	76048	
HOOD COUNTY, TX	TAX ASSESSOR-COLLECTOR	1410 PEARL ST.			GRANBURY	TX	76048	
Hood, Jacob Jordan		Address Redacted						
HOOD, LAUREN		Address Redacted						
Hoofard, Zachary Franklin		Address Redacted						
Hooks, Rudolph M		Address Redacted						
Hooper, Billy Joel		Address Redacted						
Hooper, Lyndon		Address Redacted						
Hooper, Wesley Misenheimer		Address Redacted						
HOOTMAN COMPANY		PO BOX 752			LA PORTE	TX	77571	
HOOVER CONTAINER SOLUTIONS		PO BOX 732866			DALLAS	TX	75373-2866	
HOOVER OFFSHORE LLC		PO BOX 732900			DALLAS	TX	75373	
Hoover, Christopher L		Address Redacted						
Hoover, David B		Address Redacted						
Hoover, Micah		Address Redacted						
Hoover, Scotty L		Address Redacted						
HOPE INDUSTRIAL SYSTEMS INC		1325 NORTHMEADOW PARKWAY	SUITE 100		ROSWELL	GA	30076	
Hope, Alvin Ellis		Address Redacted						
Hopgood, Donnell		Address Redacted						
HOPKINS COUNTY, TX	ATTN DEBBIE POGUE MITCHELL, HOPKINS COUNTY TAX ASSESSOR-COLLECTOR	128 JEFFERSON ST., STE. D			SULPHUR SPRINGS	TX	75482	
Hopkins, Amanda Mae		Address Redacted						
Hopkins, David T		Address Redacted						
Hopkins, Floyd J		Address Redacted						
Hopp, Jordon Lee		Address Redacted						
Hopper, Adam Michael		Address Redacted						
HOPPES CONSTRUCTION LLC		PO BOX 654			ADA	OK	74821	
HORIZON CABLE SERVICE INC		PO BOX 270895	45 NORTH COOLEY DR		OKLAHOMA CITY	OK	73137	
HORIZON COFFEE & WATER SERVICE INC		PO BOX 863			GREENSBURG	PA	15601	
HORN		16050 CANARY AVENUE			LA MIRADA	CA	90638	
HORN EQUIPMENT COMPANY LLC		PO BOX 6145			MOORE	OK	73153	
HORN SOLUTIONS INC		2245 TEXAS DRIVE	SUITE 400		SUGAR LAND	TX	77479	
Horn, Dion P		Address Redacted						
Hornberger, Glen August		Address Redacted						
Horner, David Cecil		Address Redacted						
Horner, Richard Dustin		Address Redacted						
Horner, Shaun A		Address Redacted						
Horner, Stephen P		Address Redacted						
Hornosky, Keri M		Address Redacted						
Hornsby, Donahue Shane		Address Redacted						
Horstman, Terry		Address Redacted						
Horton, Damon L		Address Redacted						
Horton, Jamar Rashaad		Address Redacted						
Horton, Jeremy S		Address Redacted						
Horton, Jessie James		Address Redacted						
Horton, Joe		Address Redacted						
Horton, Kevin J		Address Redacted						
Horton, Landon		Address Redacted						
Horton, Scott Lee		Address Redacted						
Horvath, William Stephen		Address Redacted						
HOSE & RUBBER SUPPLY INC		PO BOX 158			RANDOLPH	UT	84064	
HOSE PRO TEXTILES INC		PO BOX 1243			MONROVIA	CA	91017	

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HOSE SOURCE LLC		PO BOX 1246			YOUNGSVILLE	LA	70592	
HOSE SPECIALTY & SUPPLY	DEPARTMENT 207-2	PO BOX 4346			HOUSTON	TX	77210-4346	
HOSE SPECIALTY & SUPPLY OF HOUSTON		5097 ASHLEY COURT			HOUSTON	TX	77041	
HOSEWORX INTERNATIONAL CORPORATION		PO BOX 3192			ODESSA	TX	79760	
HOSEWORX PARTNERSHIP INTERNATIONAL LLC		PO BOX 3192			ODESSA	TX	79760	
HOSIE, DAVID		Address Redacted						
Hosley, William M		Address Redacted						
HOSS SERVICES LLC	BC FACTORING LLC	1010 W CHICKASAW ST			LINDSAY	OK	73052	
HOSS SERVICES LLC		809 SW 24TH STREET			EL RENO	OK	73036	
HOSSS MOBILE REPAIR SHOP LLC		27807 W STATE HIGHWAY 31			STUART	OK	74570	
HOT RODS HOT SHOT SERVICE LLC		PO BOX 11190			MIDLAND	TX	79702	
HOT SHOT FINAL MILE LLC		PO BOX 701189			HOUSTON	TX	77270-1189	
HOT SHOT MESSENGER SERVICE INC		PO BOX 701189			HOUSTON	TX	77270-1189	
HOT SPRINGS	JULIE MORTIMORE, TREASURER	415 ARAPAHOE			THERMOPOLIS	WY	82443	
HOT SWITCH LLC		10555 WEST LITTLE YORK			HOUSTON	TX	77041	
HOTSY EQUIPMENT CO CHOOSE CORRECT REMIT TO		62 EAGLE ROAD			RIVERTON	WY	82501	
HOTSY EQUIPMENT COMPANY		2805 E MORRISON AVENUE	UNIT D		BISMARCK	ND	58504	
HOTSY EQUIPMENT COMPANY		2805 MORRISON AVENUE	SUITE C		BISMARCK	ND	58504	
HOTSY EQUIPMENT OF NORTHERN COLORADO INC		101 13TH STREET			GREELEY	CO	80631	
HOTSY OF OKLAHOMA INC		1627 N VAN BUREN			ENID	OK	73703	
HOTWELL US LLC		PO BOX 672721			HOUSTON	TX	77267	
Hough, Peter		Address Redacted						
HOULIHAN LOKEY CAPITAL INC		5TH FLOOR, 10250 CONSTELLATION BOULEVARD			LOS ANGELES	CA	90067	
HOUMA BEARING SERVICE INC		1881 GRAND CAILLOU ROAD			HOUMA	LA	70363	
HOUMA MUD DOGS		PO BOX 3775			HOUMA	LA	70361	
HOUMA TERREBONNE AIRPORT COMMISSION		10264 EAST MAIN STREET			HOUMA	LA	70363	
House, Matthew R		Address Redacted						
Houser, Jason Oliver		Address Redacted						
Houser, Lisa A		Address Redacted						
HOUSKA AUTOMOTIVE SERVICES INC		899 RIVERSIDE AVE			FORT COLLINS	CO	80524	
HOUSTECH INC		10925 KINGHURST STREET	SUITE 500		HOUSTON	TX	77099	
HOUSTEEL BAR STOCK		PO BOX 1326			HOUSTON	TX	77251	
HOUSTON ACHIEVEMENT PLACE		245 WEST 17TH STREET			HOUSTON	TX	77008	
HOUSTON ASTROS LLC		PO BOX 288, 501 CRAWFORD ST.			HOUSTON	TX	77001-0288	
HOUSTON BEARING & SUPPLY COMPANY INC		5311 CORNISH STREET			HOUSTON	TX	77007	
HOUSTON CASING SPECIALTIES LLC		195 SOUTHBELT INDUSTRIAL DRIVE			HOUSTON	TX	77047	
HOUSTON COMMUNICATIONS INC		1105 INDUSTRIAL BOULEVARD			SUGAR LAND	TX	77478	
HOUSTON CRATING INC		18941 ALDINE WESTFIELD			HOUSTON	TX	77073	
HOUSTON EXPRESS INC		PO BOX 40069			HOUSTON	TX	77240	
HOUSTON GLOBAL HEAT TRANSFER LLC		PO BOX 203325			DALLAS	TX	75320-3325	

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HOUSTON HEAT TREAT		13802 CHRISMAN ROAD			HOUSTON	TX	77039	
HOUSTON HOTSHOT LLC		19418 KACEY LANE COURT			HUMBLE	TX	77346	
HOUSTON PLATING & COATING COMPANY		PO BOX 418			SOUTH HOUSTON	TX	77587	
HOUSTON PRECISION INC		6633 POLK STREET			HOUSTON	TX	77011-4509	
HOUSTON SPECIALTY PRODUCTS CO		PO BOX 608			HOCKLEY	TX	77447	
HOUSTON TEXANS		TWO NRG PARK			HOUSTON	TX	77054	
HOUSTON WELDERS SUPPLY LLC		BUILDING B, 11001 WALLISVILLE ROAD			HOUSTON	TX	77013	
Hover, Seth M		Address Redacted						
HOVIS AUTO SUPPLY INC		1000 CHAMPION DRIVE			MERCER	PA	16137	
HOVIS SURVEYING COMPANY INC		5000 CABBAGE STREET			SPRING	TX	77379	
HOWARD & ASSOCIATES INTERNATIONAL INC		1416 S HUGH WALLIS ROAD			LAFAYETTE	LA	70508	
HOWARD COUNTY	TIFFANY ANN SAYLES, TAX-ASSESSOR-COLLECTOR	315 S. MAIN			BIG SPRING	TX	79720-2513	
HOWARD SUPPLY COMPANY LLC	DEPARTMENT 6890	PO BOX 4248			HOUSTON	TX	77210-4248	
HOWARD SUPPLY COMPANY LLC		PO BOX 650707			DALLAS	TX	75265-0707	
HOWARD WELDING LLC		PO BOX 6308			MOORE	OK	73153	
HOWARD ZERANGUE SHERIFF & TAX COLLECTOR		PO BOX 1029			OPELOUSAS	LA	70571	
Howard, Clint James		Address Redacted						
Howard, Gregory Eugene		Address Redacted						
Howard, Joel Christopher		Address Redacted						
HOWARD, MICHAEL		Address Redacted						
Howard, Michael W		Address Redacted						
Howard-Crow, Anthony		Address Redacted						
HOWCO METALS MANAGEMENT		9611 TELGE RD			HOUSTON	TX	77095	
HOWCO METALS MANAGEMENT LLC		PO BOX 2463			CAROL STREAM	IL	60132	
HOWDEN SPECIALTY	ATTN HARRY BYRNE	ONE CREECHURCH PLACE			LONDON		EC3A 5AF	UNITED KINGDOM
HOWDEN SPECIALTY	ATTN JAMES BECKETT	ONE CREECHURCH PLACE			LONDON		EC3A 5AF	UNITED KINGDOM
HOWDEN SPECIALTY		1221 BRICKELL AVENUE, SUITE 1240			MIAMI	FL	33131	
Howe, Marcus		Address Redacted						
Howell, Jason Clarence		Address Redacted						
HOWELL, JUSTIN		Address Redacted						
Howell, Paul Bunker		Address Redacted						
Howell, William Thurston		Address Redacted						
Howry, Cleo		Address Redacted						
HOWSCO OILFIELD SUPPLY		PO BOX 96648	12008 SW 25TH ST. YUKON		OKLAHOMA CITY	OK	73143	
HOWSCO OILFIELD SUPPLY LLC		12008 SOUTHWEST 25TH STREET			YUKON	OK	73099	
HP MOTORS		57 NORTH BULLOCK ROAD			MANSFIELD	PA	16933	
HRL COMPLIANCE SOLUTIONS INC		2385 F 1/2 ROAD			GRAND JUNCTION	CO	81505	
HSBC		2929 WALDEN AVENUE C10			DEPEW	NY	14043	
HSI CORPORATION		PO BOX 706			BAY SPRINGS	MS	39422-0706	
HTS ADVANCED SOLUTIONS		12500 CASTLEBRIDGE DRIVE			HOUSTON	TX	77065	
HUB CITY ENGINEERING LLC		213 CLEM DRIVE			LAFAYETTE	LA	70503-3313	
HUB CITY FORD INC		PO BOX 90670			LAFAYETTE	LA	70509	

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HUB CITY FORD INC		PO BOX 90670, 2909 NW EVANGELINE THRUWAY			LAFAYETTE	LA	70509	
HUB CITY IRON WORKS INC		PO BOX 52823			LAFAYETTE	LA	70505-2823	
HUB CITY OVERHEAD DOOR COMPANY INCORPORATED		1626 NORTH LEXINGTON BOULEVARD			CORPUS CHRISTI	TX	78409	
HUBBARD ENTERPRISES LLC		380 QUARRY ROAD			LANCASTER	OH	43130	
Hubble, Devin James		Address Redacted						
Huber, Robert Mitchell		Address Redacted						
HUCKABAY INDUSTRIES INC		PO BOX 735			ODESSA	TX	79760	
HUDSON ENERGY		PO BOX 731137			DALLAS	TX	75373-1137	
HUDSON ENERGY		105 DECKER CT STE 1050			IRVING	TX	75062-2338	
HUDSON ENERGY		4 EXECUTIVE BLVD SUITE 301			SUFFERN	NY	10901	
HUDSON ENERGY		5251 WESTHEIMER RD STE 200			HOUSTON	TX	77056-5416	
Hudson Energy		5251 Westheimer Rd, Ste 1000			Houston	TX	77056	
Hudson, Caleb M		Address Redacted						
Hudson, Kerri D		Address Redacted						
HUDSPETH COUNTY	PATRICIA J. ROSE, TAX-ASSESSOR-COLLECTOR	109 BROWN ST			SIERRA BLANCA	TX	79851	
Huebner, Scott M		Address Redacted						
HUERFANO COUNTY		401 MAIN STREET			WALSENBURG	CO	81089	
Huey, Angus David		Address Redacted						
HUFCO		14020 ASTON			HOUSTON	TX	77040	
HUFCO		PO BOX 40489			HOUSTON	TX	77240	
Huffman, Cody Randall		Address Redacted						
Huffman, Ethan Garrett		Address Redacted						
Huffman, Simon Craig		Address Redacted						
HUGG & HALL EQUIPMENT COMPANY		8101 FOURCHE ROAD			LITTLE ROCK	AR	72209	
HUGG & HALL EQUIPMENT COMPANY		PO BOX 194110			LITTLE ROCK	AR	72219	
Huggard, Kenneth R		Address Redacted						
HUGHES COUNTY, OK	ASSESSORS OFFICE	200 NORTH BROADWAY, SUITE 4			HOLDENVILLE	OK	74848	
HUGHES COUNTY, OK	TREASURERS OFFICE	200 NORTH BROADWAY, SUITE 6			HOLDENVILLE	OK	74848	
HUGHES OILFIELD TRANSPORTION		2513 NORTHMERCURY AVENUE			ODESSA	TX	79763	
Hughes, Craig Brian		Address Redacted						
Hughes, Howard Ray		Address Redacted						
Hughes, Jason		Address Redacted						
Hughes, Kolby Adam		Address Redacted						
Hughes, Raymond Paul		Address Redacted						
Hughes, Robert Heath		Address Redacted						
Hughes, Ronnie		Address Redacted						
Hughes, Stefanie D		Address Redacted						
Hughes, Terrell Bardin		Address Redacted						
Hughes, Wendel		Address Redacted						
Hughes, Will Madison		Address Redacted						
HUGO CAMILO OROZCO ACOSTA		Address Redacted						
Huitron, Elias Antonio		Address Redacted						
Huizar, Alfredo		Address Redacted						
HULCO PRINTERS INC		204 EAST AMEDEE DRIVE			SCOTT	LA	70583	
HULCO PRINTERS INC		PO BOX 700			SCOTT	LA	70583	
Hulick, Jered James		Address Redacted						
HULIN URGENT CARE SERVICES		1012 PETROLEUM PKWY			BROUSSARD	LA	70518	

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
HULL & ASSOCIATES INC		6397 EMERALD PARKWAY	SUITE 200		DUBLIN	OK	43016	
HUMBERTO A AYALA AGUILAR		Address Redacted						
HUMBERTO RENTERIA		Address Redacted						
HUMBLE ENVIRONMENTAL SERVICES INC		PO BOX 279			EGAN	LA	70531	
HUNDLEY ENTERPRISES		PO BOX 656			GRANDVIEW	TX	76050	
HUNT COMMUNICATIONS LLC		935 OSCAR RIVETTE ROAD			ARNAUDVILLE	LA	70512	
HUNT THE LEGACY		3411 W ROCKCREEK RD, SUITE 130			NORMAN	OK	73072	
HUNT THE LEGACY LLC		PO BOX 217			LINDSAY	OK	73052	
Hunt, Branden Thaine		Address Redacted						
Hunt, Charles Dan		Address Redacted						
Hunt, Daniel D		Address Redacted						
Hunt, Dylan Thomas		Address Redacted						
Hunt, Jeremy D		Address Redacted						
Hunt, Richard P		Address Redacted						
Hunt, Shane Joseph		Address Redacted						
Hunt, Timothy W		Address Redacted						
Hunt, Troy Patrick		Address Redacted						
HUNTER KEYSTONE PETERBILT LP		PO BOX 820849			PHILADELPHIA	PA	19182-0849	
HUNTER MACHINING		25 BLUEBERRY COURT			MARRERO	LA	70072	
HUNTER TRUCK SALES & SERVICE INC		PO BOX 640057, DEPARTMENT 101			PITTSBURGH	PA	15264-0057	
Hunter, Jason		Address Redacted						
Hunter, Joshua Glenn		Address Redacted						
Hunter, Mike David		Address Redacted						
Hunter, Moses Jeron		Address Redacted						
Hunter, Robert L		Address Redacted						
Hunter, Vickie McCrimmon		Address Redacted						
Hunter, William Lewis		Address Redacted						
HUNTING ENERGY SERVICES INC		PO BOX 206429			DALLAS	TX	75320-6429	
HUNTING TITAN INC		PO BOX 206473			DALLAS	TX	75320-6473	
HUNTON ANDREWS KURTH LLP		600 TRAVIS	SUITE 4200		HOUSTON	TX	77002	
HUNTS WELDING SERVICE LLC		1306 DUNKING ROAD			CUSHING	OK	74023	
HUNZICKER BROTHERS		PO BOX 25248			OKLAHOMA CITY	OK	73125	
HURD OIL FIELD SERVICE INC		PO BOX 728			JACKSBORO	TX	76458	
HURLEY ENTERPRISES INC		PO BOX 385			FAIRVIEW	MT	59221	
HURLEY WELDING LLC		PO BOX 1015			CHICKASHA	OK	73023	
HURST METALLURGICAL RESEARCH LAB		2111 WEST EULESS BOULEVARD			EULESS	TX	76040-6707	
Hurst, Jeremy Shane		Address Redacted						
Hurst, Michael S		Address Redacted						
Hurt, Ethan		Address Redacted						
Hurt, Shane E		Address Redacted						
Hurt, Steven		Address Redacted						
HUSBAND FOR HIRE LTD	JAMES HAMM	PO BOX 891			HUDSON	CO	80642	
Huskins, Wesley Carl		Address Redacted						
HUSKY TRUCKING INC		15294 GOOD AVENUE			FORT LUPTON	CO	80621	
Hussar, Kayla Marie		Address Redacted						
Hussein, Hassan Jama		Address Redacted						
Hussein, Xiish Dubow		Address Redacted						
Hutcheson, Joel W		Address Redacted						
Hutchings, Jacob Michael		Address Redacted						
Hutchins, Jacob J		Address Redacted						
Hutchins, Scott		Address Redacted						

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HUTCHINSON BLACK & COOK LLC		921 WALNUT	SUITE 200		BOULDER	CO	80302	
Hutchinson, David L		Address Redacted						
HUTCHINSON, TOM		Address Redacted						
Hutchinson, Tom Lee		Address Redacted						
Hutson, Betty Jean		Address Redacted						
Hutto, Stacy R		Address Redacted						
Hutton, John B		Address Redacted						
Huval, Zack		Address Redacted						
Hux, Charles		Address Redacted						
Huynh Le, Tien Anh		Address Redacted						
Huynh, Tuan Ngoc		Address Redacted						
HVUT - TaxExcise.com	ThinkTrade Inc.	233 Wilson Pike Cir, Ste 2B			Brentwood	TN	37027	
HWLAC GMBH		WIESENGASSE 20			KLINGENBACH		07013	AUSTRIA
HY TECH INSTRUMENTS INC		569 AYO STREET			RACELAND	LA	70394	
HYBRID TECHNOLOGY		PO BOX 10009			SAN BERNARDINO	CA	92423	
Hyde, David A		Address Redacted						
HYDRA RIG		PO BOX 201161			DALLAS	TX	75320-1161	
HYDRADYNE HYDRAULICS LLC		PO BOX 974799			DALLAS	TX	75397-4799	
HYDRAFAB LLC		264 NORTH 5TH EAST STREET			GREEN RIVER	WY	82935	
HYDRAQUIP DISTRIBUTION INC		PO BOX 4493			HOUSTON	TX	77210	
HYDRAULIC CONTROLS INC		PO BOX 8157			EMERYVILLE	CA	94662	
HYDRAULIC EQUIPMENT COMPANY INC		2800 W CALIFORNIA AVENUE SUITE A			OKLAHOMA CITY	OK	73107	
HYDRAULIC REPAIR SERVICE INC		PO BOX 14011			NEW IBERIA	LA	70562-4011	
HYDRAULIC SUPPLY & SERVICE COMPANY		PO BOX 33517			SAN ANTONIO	TX	78265-3517	
HYDRO BLADE WATERJETS		PO BOX 3742			LAFAYETTE	LA	70502	
HYDRO EXTRUSION DELHI LLC		125 SUPERIOR DRIVE			DELHI	LA	71232	
HYDRO FOAM TECHNOLOGY INC		PO BOX 7			PERKINS	OK	74059	
HYDROFLUX SOLUTIONS ENVIRONMENTAL COMPANY LLC		PO BOX 80843			LAFAYETTE	LA	70598	
HYDROSERV		15 SALYAN HIGHWAY			BAKU		AZ 1063	AZERBAIJAN
HYG FINANCIAL SERVICES INC		PO BOX 14545			DES MOINES	IA	50306-3545	
HYG FINANCIAL SERVICES, INC.		PO BOX 36200			BILLINGS	MT	59107	
Hymer, Devan Brett		Address Redacted						
Hypolite, Gary Joseph		Address Redacted						
HYTEC EQUIPMENT COMPANY LLC		PO BOX 3004			GRAND JUNCTION	CO	81502	
HYTORC		333 ROUTE 17 NORTH			MAHWAH	NJ	07430	
HYTORC DIVISION UNEX CORPORATION		333 RT 17 NORTH			MAHWAH	NJ	07430	
I & S OIL SERVICES LLC		PO BOX 872	SOUTHWEST COMMERCIAL CAPITAL INC		ODESSA	TX	79760	
I WASH LAUNDRY		PO BOX 15062			ODESSA	TX	79768	
IADC		3657 BRIARPARK DRIVE	SUITE 200		HOUSTON	TX	77042	
Ibarra, Daniel		Address Redacted						
Ibarra, Elvis Gavino		Address Redacted						
Ibarra, Fermin		Address Redacted						
Ibarra, Hector		Address Redacted						
Ibarra, Hector Cayetano		Address Redacted						
Ibarra, Irineo M		Address Redacted						
IBERIA		1500 JANE ST			NEW IBERIA	LA	70563	
IBERIA		PO BOX 9770			NEW IBERIA	LA	70562-9770	
IBERIA AGGREGATES & CONSTRUCTION MATERIALS LLC		PO BOX 69			LYDIA	LA	70569	

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IBERIA FIRE & SAFETY EQUIPMENT INC		PO BOX 655			LOREAUVILLE	LA	70552-0655	
IBERIA INDUSTRIAL & MARINE SUPPLY		PO BOX 3704			LAFAYETTE	LA	70502	
IBERIA PARISH		121 WEST PERSHING STREET SUITE 100			NEW IBERIA	LA	70560	
IBERIA PARISH		PO Box 9770			NEW IBERIA	LA	70562	
IBERIA PARISH ASSESSOR	RICKY J HUVAL, SR., CLA ASSESSOR	121 W PERSHING ST, STE 100			NEW IBERIA	LA	70560	
IBERIA PARISH GOVERNMENT		300 IBERIA STREET	SUITE 400		NEW IBERIA	LA	70560	
IBERIA PARISH SCHOOL BOARD		1500 JANE ST	1500 JANE ST		NEW IBERIA	LA	70563	
Iberia Parish School Board		1500 Jane St			New Iberia	LA	70563	
IBERIA PARISH SCHOOL BOARD SALES & USE TAX DEPT		1500 JANE ST			NEW IBERIA	LA	70563	
IBERIA PARISH SCHOOL BOARD SALES & USE TAX DEPT		PO Box 9770			NEW IBERIA	LA	70562-9770	
IBERIA PARISH SHERIFF		300 IBERIA STREET	SUITE 120		NEW IBERIA	LA	70560-4584	
IBERIA PARISH TAX COLLECTOR	ATTENTION LOUIS M ACKAL	300 IBERIA STREET SUITE 120			NEW IBERIA	LA	70560	
IBERIA RENTAL SERVICE INC		1014 CENTER STREET			NEW IBERIA	LA	70560	
IBERVILLE	DAVID HALL	IBERVILLE PARISH COURTHOUSE	58050 MERIAM STREET, 2ND FLOOR		PLAQUEMINE	LA	70764	
IBERVILLE		PO BOX 355			PLAQUEMINE	LA	70765-0335	
IBERVILLE PARISH		PO Box 355			PLAQUEMINE	LA	70765	
IBERVILLE PARISH SALES TAX DEPARTMENT	IBERVILLE PARISH COURTHOUSE DAVID HALL DIRECTOR	58050 MERIAM STREET, 2ND FLOOR			PLAQUEMINE	LA	70764	
IBERVILLE PARISH SALES TAX DEPARTMENT		PO Box 355			PLAQUEMINE	LA	70765-0335	
Ibizugbe, Nosakhare Osemwegie		Address Redacted						
Ibrahim, Abdi Mohamed		Address Redacted						
Ibrahim, Mohamud Bille		Address Redacted						
IBT INC	IBT INDUSTRIAL SOLUTIONS	PO BOX 873065			KANSAS CITY	MO	64187	
IBU WEB SERVICES		495 UINTA WAY, SUITE 240			DENVER	CO	80230	
IC ELECTRIC SUPPLY		PO BOX 5410			COVINGTON	LA	70434	
ICDD		12 CAMPUS BOULEVARD			NEWTOWN SQUARE	PA	19073	
ICE SYSTEMS INC		PO BOX 11126			HAUPPAUGE	NY	11788	
Ice, Melissa		Address Redacted						
ICIMS INC		90 MATAWAN ROAD, PARKWAY 120 5TH FLOOR			MATAWAN	NJ	07747	
ICLEAN SERVICES LLC		PO BOX 1342			MIDLAND	TX	79706	
ID CARD GROUP		17858 SW UPPER BOONES FERRY RD			PORTLAND	OR	97224	
IDAHO STATE TAX COMMISSION		11321 W. CHINDEN BLVD			BOISE	ID	83714-1021	
IDEAL COATINGS INC		PO BOX 947			BROUSSARD	LA	70518	
IDEAL LEASE OF HOUSTON LLC		BUILDING G, 14201 HEMSTEAD HIGHWAY			HOUSTON	TX	77040	
IDEAL STEEL LLC		1289 SMEDE HIGHWAY			BROUSSARD	LA	70518	
IDEALEASE OF ACADIANA LLC		PO BOX 52376			LAFAYETTE	LA	70505	
IDERA INC		75 REMITTANCE DRIVE	SUITE 6670		CHICAGO	IL	60675-6670	
IDEX GLOBAL SERVICES INC		851 VAN NESS AVENUE 2ND FLOOR			SAN FRANCISCO	CA	94109	
Idiake, Festus Emade		Address Redacted						
IEC CORPORATION		3100 LONGHORN BOULEVARD			AUSTIN	TX	78758	
IES SRL		VIA ANTON GIULIO BRAGAGLIA 33			ROME		00123	ITALY

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IFM EFECTOR INC		PO BOX 8538-307			PHILADELPHIA	PA	19171-0307	
IFS FIRE & SAFETY INC		PO BOX 4952			CORPUS CHRISTI	TX	78469	
IFTA - (Texas) Comptroller of Public Accounts		111 E 17th St			Austin	TX	78774-0100	
Ige, Olushoga J		Address Redacted						
IGUS INC		PO BOX 14349			EAST PROVIDENCE	RI	02914	
IHD LIQUIDS MANAGEMENT LLC		PO BOX 912933			DENVER	CO	80291-2933	
Ihde, Jacob Aarron		Address Redacted						
IHEARTMEDIA		PO BOX 419499			BOSTON	MA	02241-9499	
IHS GLOBAL INC		PO BOX 911501			DENVER	CO	80291-1501	
IHS GLOBAL INC		PO BOX 847193			DALLAS	TX	75284-7193	
Ijabiken, Rachel Oluwafunke		Address Redacted						
IKA WORKS INC		2635 NORTH CHASE PARKWAY SE			WILMINGTON	NC	28405	
IKEY LTD		PO BOX 846			SAN ANTONIO	TX	78293-0846	
ILEASE & RENTALS LLC		PO BOX 848			BRIDGEPORT	WV	26330	
Illinois National	AIG	Monica Bowes	2929 Allen Parkway, Suite 1300		Houston	TX	77019	
IM PURE COUNTRY AIR INC		424 HOMECREST DRIVE			LA VERNIA	TX	78121	
IMAGINATIONEERING		2909 PAUL QUINN ST			HOUSTON	TX	77091	
IMAGINIT TECHNOLOGIES RAND WORLDWIDE		28127 NETWORK PLACE			CHICAGO	IL	60673-1281	
IMPACT PROMOTIONAL PRODUCTS LLC		407 GLENWOOD AVENUE			GRAND JUNCTION	CO	81501	
IMPACT SELECTOR INTERNATIONAL LLC		6740 HORIZON ROAD			HEATH	TX	75032	
IMPERIAL SNUBBING SERVICES LTD		PO BOX 4513			DEBE			TRINIDAD & TOBAGO
IMPERIAL SUPPLIES	C/O NICOLET NATIONAL BANK	PO BOX 23910			GREEN BAY	WI	54305-3910	
IMPERIAL TRANSPORT LLC		392 CHARTIERS RUN ROAD			CANONSBURG	PA	15317	
Impson, Benjamin		Address Redacted						
IMPULSE ELECTRIC LTD		PO BOX 14926			ODESSA	TX	79768-4926	
INA ALERT INC		PO BOX 96			ELLINWOOD	KS	67526	
INCOME TAX DEPARTMENT, GOVERNMENT OF INDIA		AAYKARBHAWAN, SECTOR-3, VAISHALI		GHAZIABAD	UTTAR PRADESH		201010	INDIA
INDEED INC		MAIL CODE 5160	PO BOX 660367		DALLAS	TX	75266-0367	
INDEMCO		777 POST OAK BLVD, SUITE 330			HOUSTON	TX	77056	
INDEPENDENT CLEANING SERVICE		810 25 RD			GRAND JUNCTION	CO	81505	
INDEPENDENT LIFT TRUCK OF ALASKA INC		1200 E 70TH AVENUE			ANCHORAGE	AK	99518	
INDEX SERVICES LLC		48 IVY COURT			CONROE	TX	77304	
India		AAYKARBHAWAN, SECTOR-3, VAISHALI			GHAZIABAD		201010	INDIA
INDIGO BEAM LLC		10375 RICHMOND AVENUE, SUITE 850			HOUSTON	TX	77042	
INDOFF INCORPORATED		PO BOX 790120			ST LOUIS	MO	63179	
INDUSIND BANK LIMITED		BARAKHAMBA BRANCH DR.	GOPAL DAS BHAWAN 28	BARAKHAMBA ROAD	NEW DELHI		110001	INDIA
INDUSTEQ INC		PO BOX 2056, 12807 TRINITY DR.			STAFFORD	TX	77497-2056	
INDUSTRIAL CLEANING LTD		1652 PIONEER PLACE			EATON	CO	80615	
INDUSTRIAL CONTAINMENT SOLUTIONS		PO BOX 419			COLUMBIANA	OH	44408	
INDUSTRIAL DIESEL MANUFACTURING & SERVICE LTD		8801 HARMON ROAD			FT WORTH	TX	76177	
INDUSTRIAL EQUIPMENT REPAIR		1509 INDUSTRIAL LANE			TISHOMINGO	OK	73460	

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INDUSTRIAL EQUIPMENT SALES & SERVICE INC		PO BOX 11444			WILLISTON	ND	58803	
INDUSTRIAL HYDRAULICS & MACHINE		785 N 9TH AVENUE			BRIGHTON	CO	80603	
INDUSTRIAL LABORATORIES COMPANY INC		4046 YOUNGFIELD STREET			WHEAT RIDGE	CO	80033	
INDUSTRIAL MACHINE COMPANY		1546 WEST RENO AVENUE			OKLAHOMA CITY	OK	73106-3212	
INDUSTRIAL NETWORKING SOLUTIONS		PO BOX 540			ADDISON	TX	75001	
INDUSTRIAL OILS INC		PO BOX 1762	2 W INDUSTRIAL LOOP		MIDLAND	TX	79702-1762	
INDUSTRIAL OILS UNLIMITED LLC		PO BOX 100	DEPARTMENT 1620		BIXBY	OK	74008-0100	
INDUSTRIAL OILS UNLIMITED LLC		3621 W 5TH ST			TULSA	OK	74127	
INDUSTRIAL POWER TRUCK & EQUIPMENT		712 NORTH BEACH STREET			FORT WORTH	TX	76111	
INDUSTRIAL PROCESS FILTRATION LLC		3 EAST RAMONA AVENUE			COLORADO SPRINGS	CO	80905	
INDUSTRIAL PRODUCTION SERVICES INC		703 W HILLMONT			ODESSA	TX	79764	
INDUSTRIAL RADIATOR SERVICES LLC		3026 MOCKINGBIRD LANE	SUITE 146		DALLAS	TX	75205	
INDUSTRIAL SAFETY PRODUCTS LLC		PO BOX 62391			HOUSTON	TX	77205	
INDUSTRIAL SAFETY TRAINING COUNCIL		3749 HIGHWAY 69 NORTH			BEAUMONT	TX	77705	
INDUSTRIAL SCIENTIFIC CORPORATION		PO BOX 645449			PITTSBURGH	PA	15264-5252	
INDUSTRIAL SCREEN & MAINTENANCE INC		2285 LOGOS COURT			GRAND JUNCTION	CO	81505	
INDUSTRIAL SCREEN & MAINTENANCE INC		PO BOX 373			CASPER	WY	82602	
INDUSTRIAL SEALING & LUBRICATION INC		15430 SOUTH KEELER STREET			OLATHE	KS	66062	
INDUSTRIAL SOLUTIONS GROUP LLC		115 GUERNSEY LANE			YOUNGSVILLE	LA	70592	
INDUSTRIAL SPECIALTIES LLC		PO BOX 848545			DALLAS	TX	75284-8545	
INDUSTRIAL TAPE & LABEL CORPORATION		7025 WEST TIDWELL ROAD	SUITE H-109		HOUSTON	TX	77092	
INDUSTRIAL TRANSMISSION SOLUTIONS		1515 NORTH TOWN EAST BOULEVARD, SUITE 138-401			MESQUITE	TX	75150	
INDUSTRIAL WELDING & SUPPLY		PO BOX 1169			STERLING	CO	80751	
INDUSTRIAL WELDING & TOOL SUPPLY		125 THRUWAY PARK			BROUSSARD	LA	70518-3602	
INDUSTRIAL WELDING & TOOL SUPPLY		5413 WEST RENO			OKLAHOMA CITY	OK	73127	
INDUSTRIAL WELDING SUPPLY CO OF HARVEY INC	GAS AND SUPPLY	125 THRUWAY PARK			BROUSSARD	LA	70518	
INDUSTRIAL WELDING SUPPLY COMPANY INC		125 THRUWAY PARK			BROUSSARD	LA	70518	
INDUSTRIAL WELDING SUPPLY OF HOUMA LTD	GAS AND SUPPLY	125 THRUWAY PARK			BROUSSARD	LA	70518	
INDUSTRY TRUCK WASH LLC		PO BOX 82337			OKLAHOMA CITY	OK	73148	
INFINITY ENERGY SERVICES LLC		122 BOURG LAROSE HWY			BOURG	LA	70343	
INFODAT INTERNATIONAL INC		PO BOX 4283	DEPARTMENT 6131		HOUSTON	TX	77210-4283	
INFOSYS LTD		ELECTRONICS CITY, HOSUR RD			BANGALORE		560030	INDIA
INFOSYS TECHNOLOGIES LIMITED		800 KING FARM BOULEVARD	SUITE 505		ROCKVILLE	MD	20850	

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INFUSE ENERGY LLC		2020 SOUTHWEST FWY #325			HOUSTON	TX	77002	
INGERSOLL RAND COMPANY		15768 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
INGERSOLL-RAND INDUSTRIAL US INC		15768 COLLECTIONS CENTER DR			CHICAGO	IL	60693	
Ingraham-Garcia, Jacob Michael		Address Redacted						
Ingram, Gregory Lawrence		Address Redacted						
Ingram, Monte Max		Address Redacted						
INKSPOT CREATIVE		1311 20TH STREET			GALVESTON	TX	77550	
INLAND TECHNOLOGY INC		401 EAST 27TH STREET			TACOMA	WA	98421	
INLAND TRUCK PARTS & SERVICE		PO BOX 1489			DENTON	TX	76202	
INLAND TRUCK PARTS COMPANY		PO BOX 1489			DENTON	TX	76202-1489	
INLAND TRUCK PARTS COMPANY		4 SOUTH MORGAN ROAD			OKLAHOMA CITY	OK	73127	
INMAN FAMILY LLC		514 N 2ND STREET			OKARCHE	OK	73762	
Inman, David J		Address Redacted						
Inman, Joseph Wilson		Address Redacted						
INMARSAT		1571 ROBERT J CONLAN BLVD, NE #100			PALM BAY	FL	32905	
INMARSAT		1441 L STREET NW, SUITE 610			WASHINGTON	DC	20005	
INMARSAT		1710 W. WILLOW STREET			SCOTT	LA	70583	
INMARSAT		2598 E. SUNRISE BLVD SUITE 210 A.			FT. LAUDERDALE	FL	33304	
INMARSAT		9310 KIRBY DRIVE STREET 800			HOUSTON	TX	77054	
INMARSAT		915 NORTH SELBY STREET, BUILDING S21			EL SEGUNDO	CA	90245	
INMARSAT SOLUTIONS US INC STRATOS		PO BOX 21062			NEW YORK	NY	10087-1062	
INNOVATION TECHNICAL		14 N RAFIYEV STREET			BAKU		AZ 1025	AZERBAIJAN
INNOVATIONS THROUGH DESIGN LLC		4055 N POINT PLEASANT RD			GLADEWATER	TX	75647	
INNOVATIVE COMPLETION SYSTEMS INC		6249 BOBWHITE ROAD			GILMER	TX	75645	
INNOVATIVE LEGAL SOLUTIONS INC		440 LOUISIANA STREET	SUITE 1100		HOUSTON	TX	77002	
INNOVATIVE POWDER COATING LLC		9105 BURROUGH DOVER LANE			PENNSAUKEN	NJ	08110	
INNOVATIVE SOFTWARE SOLUTIONS INC		27212 SOUTH GLENROSE ROAD			SAN ANTONIO	TX	78260	
INNOVATIVE SOLUTIONS LTD		199 PALOMA AVENUE			BRIGHTON	CO	80601	
INNOVATIVE TOOLING & ACCESSORIES INC		13203 EMMETT ROAD			HOUSTON	TX	77041	
INNOVEX DOWNHOLE SOLUTIONS INC		4310 N SAM HOUSTON PARKWAY E			HOUSTON	TX	77031	
Insall, Kaci Deanna		Address Redacted						
INSELMAN ELECTRIC COMPANY LLC		710 SOUTH HOOVER			ENID	OK	73703	
INSERVIO3		624 SOUTH AUSTIN AVENUE, SUITE 230			GEORGETOWN	TX	78626-5707	
INSIGHT GLOBAL INC		PO BOX 198226			ATLANTA	GA	30384-8226	
INSPHIRE		5 CHASE PARK			DALESIDE ROAD		NG2 4GT	UNITED KINGDOM
INSTITUTO BRASILEIRO DE PETROLEO GAS E BIOCOMBUSTIVEIS		AV ALMIRANTE BARROSO, 52/21 E 26			RIO DE JANEIRO		20031--000	BRAZIL
INSTRUMART		35 GREEN MOUNTAIN DRIVE			SOUTH BURLINGTON	VT	05403	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
INSTRUMENTATION & ELECTRICAL TECHNOLOGIES LLC		PO BOX 386			ABBEVILLE	LA	70511-0386	
INTA CRATE LLC		1320 BARROW STREET			HOUMA	LA	70360	
INTEGRATED EQUIPMENT INC		PO BOX 675074			DALLAS	TX	75267-5074	
INTEGRATED PRODUCTION SERVICES INC		PO BOX 201934			DALLAS	TX	75320-1934	
INTEGRICERT LLC		608 HANGAR DRIVE			NEW IBERIA	LA	70560	
INTEGRICERT LLC		PO BOX 9831			NEW IBERIA	LA	70562	
INTEGRIS MEDICAL GROUP OCCUPATIONAL MEDICINE ENID		401 SOUTH THIRD			ENID	OK	73701	
INTEGRITY RENTALS & SOLUTIONS LLC		PO BOX 339			CADE	LA	70519	
INTEGRITY WELL SOLUTIONS		8123 WEST I-25 FRONTAGE ROAD			FREDERICK	CO	80516	
INTELLIGENT DISCOVERY SOLUTIONS INC		3000 K STREET NW SUITE 330			WASHINGTON	DC	20007	
INTERAMERICAN OIL WORKS LTD		PO BOX 69170			ODESSA	TX	79769	
INTERFACE ADVANCED FORCE MEASUREMENT		PO BOX 248819			OKLAHOMA CITY	OK	73124-8819	
INTERFACE SECURITY SYSTEMS LLC		3007 KNIGHT STREET, SUITE 105			SHREVEPORT	LA	71105	
INTERFACE SECURITY SYSTEMS LLC		2916 CYPRESS ST, SUITE 3			WEST MONROE	LA	71291	
INTERFACE SECURITY SYSTEMS LLC		2690 KIRBY WHITTEN ROAD, SUITE 101			MEMPHIS	TN	38133	
INTERFACE SECURITY SYSTEMS LLC		2200 E PRIEN LAKE ROAD			LAKE CHARLES	LA	70601	
INTERFACE SECURITY SYSTEMS LLC		2355 HIGHWAY 1 SOUTH			GREENVILLE	MS	38701	
INTERFACE SECURITY SYSTEMS LLC		2112 NORTH BOLTON			ALEXANDRIA	LA	71303	
INTERFACE SECURITY SYSTEMS LLC		10912 COLONEL GLENN ROAD, SUITE 2000			LITTLE ROCK	AR	72204	
INTERFACE SECURITY SYSTEMS LLC		8339 SOLUTIONS CENTER			CHICAGO	IL	60677-8003	
INTERFACE SECURITY SYSTEMS LLC		3750 SCHAUFELE, SUITE 200			LONG BEACH	CA	90808	
INTERFACE SECURITY SYSTEMS LLC		3773 CORPORATE CENTER DRIVE			EARTH CITY	MO	63045	
INTERFACE SECURITY SYSTEMS LLC		5 RIVERS DRIVE, SUITE 30			HATTIESBURG	MS	39401	
INTERFACE SECURITY SYSTEMS LLC		5736 CITRUS BLVD, SUITE 106			NEW ORLEANS	LA	70123-7600	
INTERFACE SECURITY SYSTEMS LLC		6340 INTERNATIONAL PARKWAY, SUITE 100			PLANO	TX	75093	
INTERIOR FABRIC SHOPPE		2008 JOHNSTON STREET			LAFAYETTE	LA	70503	
INTERIOR PLANT DESIGN & MAINTENANCE LLC		PO BOX 297			CARENCRO	LA	70520	
INTERIORSCAPES OF HOUSTON INC		PO BOX 218023			HOUSTON	TX	77218	
INTERMEDIATA IT SOLUTIONS		11TH FLOOR, OFFICE NUMBER 4	SPACE TOWER, MIRQAB		KUWAIT CITY		13084	KUWAIT
INTERMEDIATA IT SOLUTIONS		PO BOX 4158			SAFAT		13084	KUWAIT
INTERMOUNTAIN CONTROLS NICHOLS-GIVEN		PO BOX 841506			DALLAS	TX	75284-1506	

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INTERMOUNTAIN INC		4743 WESTBURY DRIVE			FORT COLLINS	CO	80526	
INTERMOUNTAIN MOTOR SALES INC		2101 NORTH 6 MILE ROAD			CASPER	WY	82604	
INTERNAL REVENUE SERVICE	ATTN CENTRALIZED INSOLVENCY OPERATION	2970 MARKET ST.			PHILADELPHIA	PA	19104	
Internal Revenue Service	Centralized Insolvency Operation	2970 Market St.			Philadelphia	PA	19104	
INTERNAL REVENUE SERVICE	CENTRALIZED INSOLVENCY OPERATION	2970 MARKET ST.	MAIL STOP 5-Q30-133		PHILADELPHIA	PA	19104-5016	
INTERNAL REVENUE SERVICE		1111 CONSTITUTION AVE NW			WASHINGTON	DC	20224	
INTERNAL REVENUE SERVICE		PO BOX 219690			KANSAS CITY	MO	64121-9690	
INTERNAL REVENUE SERVICE		STOP 6552	PO BOX 9941		OGDEN	UT	84409-0941	
INTERNAL REVENUE SERVICE CHOOSE REMIT TO		24 E 25TH STREET			OGDEN	UT	84401	
INTERNATIONAL ASSOCIATION OF DRILLING CONTRACTORS		10370 RICHMOND AVENUE	SUITE 760		HOUSTON	TX	77042	
INTERNATIONAL ASSOCIATION OF DRILLING CONTRACTORS		3657 BRIARPAK DRIVE SUITE 200			HOUSTON	TX	77042	
INTERNATIONAL BANK OF AZERBAIJAN	ATTN TAHMINA ABSALI	PWC AZERBAIJAN REPUBLIC BRANCH	NO. 1 LANDMARK SUB BRANCH	96 NIZAMI STREET	BAKU		AZ 1010	AZERBAIJAN
INTERNATIONAL CLAMPS INC		4401 FM 359			RICHMOND	TX	77406	
INTERNATIONAL FAIRGROUNDS DECORATIONS COMPANY WLL		PO BOX 656			SAFAT		13007	KUWAIT
INTERNATIONAL PETROLEUM TECHNOLOGY CONFERENCE, LIMITED		16TH FLOOR, WING ON CENTRE	CONNAUGHT RD CENTRAL				00999	CHINA
INTERNATIONAL PLASTICS INC		PO BOX 25544			GREENVILLE	SC	29616-0544	
INTERNATIONAL SOS ASSISTANCE INC		PO BOX 11568			PHILADELPHIA	PA	19116	
INTERNATIONAL TRAINING SERVICES INC		8032 MAIN STREET			HOUMA	LA	70360	
INTERNATIONAL WORKBOAT SHOW		PO BOX 3421			BOSTON	MA	02241-3421	
INTERSTATE BATTERIES OF PITTSBURGH		1966 LINCOLN HIGHWAY			NORTH VERSAILLES	PA	15137	
INTERSTATE BATTERIES OF TEXOMA		901 SOUTH ARMSTRONG AVENUE			DENISON	TX	75020	
INTERSTATE BATTERY OF THE ROCKIES	JOHNSTON ENTERPRISES INC	300 WILLOW STREET			FORT COLLINS	CO	80524	
INTERSTATE BATTERY OF W ND		901 E MAIN			BISMARCK	ND	58501	
INTERSTATE BATTERY SYSTEM OF WESTERN OKLAHOMA		3108 SOUTH 4TH STREET			CHICKASHA	OK	73018	
INTERSTATE COMPANIES INC	INTERSTATE POWER SYSTEMS	NW 7244	PO BOX 1450		MINNEAPOLIS	MN	55485-7244	
INTERSTATE ENERGY INC		685 SOUTH MAIN STREET			BRIGHTON	CO	80601	
INTERSTATE EXPLORATIONS LLC		PO BOX 984			CISCO	TX	76437	
INTERSTATE FORD		120 LAURA COURT			DACONO	CO	80514	
INTERSTATE POWER SYSTEMS INC		NORTHWEST 7244	PO BOX 1450		MINNEAPOLIS	MN	55485-7244	
INTERTEK ASSET INTEGRITY MANAGEMENT INC		25025 I 45N	SUITE 300		SPRING	TX	77380	
INTERTRUST CORPORATE SERVICES CAYMAN LTD		190 ELGIN AVENUE			GEORGE TOWN		KY1-9005	CAYMAN ISLANDS
INTHINC LLC		PO BOX 21823			NEW YORK	NY	10087-1823	
INTHINC LLC		395 WEST PASSAIC STREET SUITE 325			ROCHELLE PARK	NJ	07662	
INTRACOASTAL LIQUID MUD INC		PO BOX 51784			LAFAYETTE	LA	70505	

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INTRADO		11808 MIRACLE HILLS DR			OMAHA	NE	68154	
INTRADO DIGITAL MEDIA LLC	C/O INTRADO CORPORATION	PO BOX 74007143			CHICAGO	IL	60674	
INTRADO ENTERPRISE COLLABORATION INC		PO BOX 281866			ATLANTA	GA	30384-1866	
INTRALINKS INC		PO BOX 392134			PITTSBURGH	PA	15251-9134	
INTSEL STEEL DISTRIBUTORS		11310 WEST LITTLE YORK			HOUSTON	TX	77041	
Inzerella, Samuel Anthony		Address Redacted						
IOS INSPECTION OILFIELD SERVICES		7814 MILLER ROAD 3			HOUSTON	TX	77049	
IOS PCI LLC		PO BOX 679343			DALLAS	TX	75267	
IP ACCESS INTERNATIONAL LLC		31831 CAMINO CAPISTRANO, SUITE 300A			SAN JUAN CAPISTRANO	CA	92675	
IPMEDIA HOLDINGS INC		1360 ABBOTT COURT			BUFFALO GROVE	IL	60089	
IPREO LLC		PO BOX 21865			NEW YORK	NY	10087	
IRA KEOGH SERVICES COMPANY		2000 SOUTH LOGAN STREET	NATIONAL DISTRIBUTION CENTER		DENVER	CO	80210	
Iracheta, Daniel		Address Redacted						
Iracheta, Tomas		Address Redacted						
Ireland, David		Address Redacted						
IRET PROPERTIES	ATTN GENERAL COUSNEL	1400 31ST AVENUE SOUTHWEST SUITE 60, PO BOX 1988			MINOT	ND	58702-1988	
IRET PROPERTIES		1400 31ST AVENUE SW	SUITE 60	PO BOX 1988	MINOT	ND	58702-1988	
IRET PROPERTIES		865 TOWER DRIVE			ODESSA	TX	79761	
IRION COUNTY APPRAISAL DISTRICT		209 SOUTH PARK VIEW STREET			MERTZON	TX	76941	
IRION COUNTY TAX OFFICE		PO BOX 859			MERTZON	TX	76941	
IRMA SOTO - I&S OIL SERVICES		PO BOX 872			ODESSA	TX	79760	
IRON HORSE SUPPLY LLC		PO BOX 12515			ODESSA	TX	79768	
IRON HORSE SUPPLY, LLC	C/O SPILLER & SPILLER	ATTN DAVID SPILLER	P.O DRAWER 447		JACKSBORO	TX	76458	
IRON MOUNTAIN		PO BOX 27128			NEW YORK	NY	10087-7128	
IRON MOUNTAIN		PO BOX 915004			DALLAS	TX	75391-5004	
IRON MOUNTAIN		PO BOX 915026			DALLAS	TX	75391-5026	
IRON MULE PRODUCTS INC		PO BOX 238			CASSVILLE	MO	65625	
IRONGATE RENTAL SERVICES LLC		PO BOX 204427			DALLAS	TX	75320-4427	
IRONGATE TUBULAR SERVICES LLC		PO BOX 204423			DALLAS	TX	75320-4423	
IRONSIDE LLC		PO BOX 3027			CONROE	TX	77305	
Iruegas, Ivan		Address Redacted						
IRWIN AUTO COMPANY		3425 WILLIAMS AVENUE			WOODWARD	OK	73801	
Irwin, James A		Address Redacted						
Isaak, Vanessa T		Address Redacted						
Isbell, Alexander Raymond		Address Redacted						
Isbell, Dewey Allan		Address Redacted						
Isbell, Kristopher Bryan		Address Redacted						
ISC SALES INC		4421 TRADITION TRAIL			PLANO	TX	75093	
ISCO INDUSTRIES INC		1974 SOLUTIONS CENTER			CHICAGO	IL	60677-1009	
ISCOUT		1706 SMOKING OAK PLACE			NORMAN	OK	73072	
ISCOUT		PO BOX 1151	765 ASP AVENUE, SUITE 204		NORMAN	OK	73070	
ISIDRO Z CAMPOS JR		Address Redacted						
Isioma, John Chukwuemeka		Address Redacted						
ISKY COMMERCIAL DRONE SERVICES		1111 PALMER PLACE			RICHMOND	TX	77406	
ISN SOFTWARE CORPORATION		3001 KNOX STREET	SUITE 302		DALLAS	TX	75205	

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ISN SOFTWARE CORPORATION		PO BOX 841808			DALLAS	TX	75284-1808	
ISOLAMIN AB		INDUSTRIVAGEN 5	956 32		OVERKALIX			SWEDEN
ISOTECH LABORATORY INC		PO BOX 8608			MIDLAND	TX	79708	
ISP SAFETY SERVICES LLC		PO BOX 2607			BRYAN	TX	77805	
ISS CORPORATE SOLUTIONS INC		PO BOX 417815			BOSTON	MA	02241-7815	
ISTI PLANT SERVICES		17207 E 21ST			TULSA	OK	74134	
Istre, Jonathan Lee		Address Redacted						
Istre, Joseph		Address Redacted						
Istre, Trent T		Address Redacted						
ITA TRUCK SALES & SERVICE LLC		PO BOX 51718			LAFAYETTE	LA	70505	
ITC HYDRAULIC SERVICES LTD		THE GARAGE	ST KATHERINES	INVERURIE			AB51 8SN	UNITED KINGDOM
IVAN GUERRERO DUQUE		Address Redacted						
Ivy, Deborah Lynne		Address Redacted						
Iyoha, Joshua Rotimi		Address Redacted						
Izaguirre, Constancio		Address Redacted						
Izaguirre, Santos		Address Redacted						
J & A ENTERPRISES LLC		DBA 9TH STREET LAUNDRY, 1619 WEST 2ND STREET A			ROCK SPRINGS	WY	82902	
J & A SERVICES LLC		3166 PIPE COURT			GRAND JUNCTION	CO	81504	
J & B MANUFACTURING LLC		107 CASEY DRIVE			BOURG	LA	70343	
J & B SOLUTIONS INC		PO BOX 399			GRANBURY	TX	76048	
J & E SUPPLY & FASTENER COMPANY		PO BOX 19466			OKLAHOMA CITY	OK	73129	
J & F SERVICES INC		PO BOX 888			FORT LUPTON	CO	80621	
J & J CALIBRATION SERVICE INC		460 MAIN AVENUE			WALCOTT	ND	58077	
J & J CALIBRATION SERVICE INC		PO BOX 63	460 MAIN AVE		WALCOTT	ND	58077	
J & J ENGINE SERVICE INC		PO BOX 69408			ODESSA	TX	79769-0408	
J & J EXTERMINATING COMPANY OF LAFAYETTE		PO BOX 52073			LAFAYETTE	LA	70505	
J & J OPERATING LLC		537 27TH AVENUE E			DICKINSON	ND	58601	
J & J SALES COMPANY INC		PO BOX 39			ELK CITY	OK	73648	
J & M PIPE & SUPPLY INC		RT 1	Box 193		WATONGA	OK	73772	
J & M PREMIER SERVICES INC		12969 NORTH US HIGHWAY 79			PALESTINE	TX	75801	
J & P SUPPLY INC		PO BOX 3454			ENID	OK	73702	
J & R COMMERCIAL RADIATOR		827 SE 26TH STREET			OKLAHOMA CITY	OK	73129	
J & R EQUIPMENT LLC		8800 SW 8TH STREET			OKLAHOMA CITY	OK	73128	
J & R INDUSTRIAL ENGINE SERVICE LLC		PO BOX 891688			OKLAHOMA CITY	OK	73160	
J & R TRUCKING, INC		1012 SPRUCEWOOD DRIVE			ROCK SPRINGS	WY	82901	
J & W SERVICES EQUIPMENT COMPANY		PO BOX 11021			MIDLAND	TX	79702	
J A KING		Address Redacted						
J A KING & COMPANY LLC		1100 SE 66TH ST			OKLAHOMA CITY	OK	73149	
J CONNOR CONSULTING INC		19219 KATY FREEWAY, SUITE 200			HOUSTON	TX	77094	
J DAVID REBOLORIO		Address Redacted						
J F RALSTON COMPANY INC		PO BOX 25			CARRIZO SPRINGS	TX	78834	
J H SEMP & SONS MACHINING INC		790 NORTH 9TH AVENUE			BRIGHTON	CO	80601	
J J KELLER & ASSOCIATES INC		PO BOX 368			NEENAH	WI	54957	
J J KELLER & ASSOCIATES INC		PO BOX 6609			CAROL STREAM	IL	60197-6609	
J L ICE LP		PO BOX 478			CRYSTAL CITY	TX	78839	
J LARUE CONSULTING		1518 YELLOW TAIL DRIVE			COLORADO SPRINGS	CO	80921	

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J MATTHEW DEPETRO ESQ		5105 DTC PARKWAY	SUITE 475		GREENWOOD VILLAGE	CO	80111	
J PRO CLEANING LLC		3345 HWY 156			LINGLE	WY	82223	
J SCHNEIDER & ASSOCIATES LTD		325 INDUSTRIAL PKWY			LAFAYETTE	LA	70508	
J.P. MORGAN	ATTN NATANJA JOHNSON	TS ASSOCIATE	712 MAIN STREET	8TH FLOOR	HOUSTON	TX	77002	
J6 ENERGY SERVICES LLC		23060 FM 159			NAVASOTA	TX	77868	
J8 EQUIPMENT COMPANY INC	ACTERRA GROUP INC	PO BOX 160			MARION	IA	52302-0160	
Jabbar, Omar Sattar		Address Redacted						
JACK COUNTY APPRAISAL DISTRICT		PO BOX 958			JACKSBORO	TX	76458	
JACK COUNTY AUTOMOTIVE SUPPLY		514 NORTH MAIN			JACKSBORO	TX	76458-1298	
JACK COUNTY BUILDING CENTER		218 WEST BELKNAP STREET			JACKSBORO	TX	76458	
JACK COUNTY, TX	ATTN SHARON ROBINSON, JACK COUNTY TAX ASSESSOR - COLLECTOR	100 N. MAIN ST, ROOM #209			JACKSBORO	TX	76458	
JACK PRATT SCREEN AD CO		409 NE 40TH STREET			OKLAHOMA CITY	OK	73105-3700	
Jack, Markus A		Address Redacted						
JACKS TRUCK CENTER INC	FLOYDS TRUCK CENTER WY	PO BOX 1628			GILLETTE	WY	82717	
JACKS WELDING SERVICE LLC		7720 W DUNN STREET			ODESSA	TX	79763	
JACKSBORO PUMP & SPECIALTY COMPANY		PO BOX 548			JACKSBORO	TX	76458	
JACKSBORO WELDING SUPPLY		421 NORTH MAIN STREET			JACKSBORO	TX	76458	
JACKSON		500 EAST COURT, ROOM 101			JONESBORO	LA	71251	
JACKSON		PO BOX 666			JONESBORO	LA	71251	
JACKSON COUNTY	TREASURER	101 NORTH MAIN STREET			ALTUS	OK	73521	
JACKSON COUNTY TREASURER		396 LAFEVER STREET			WALDEN	CO	80480	
JACKSON CTY	KELLY WALKER	208 MAIN ST			NEWPORT	AR	72112	
JACKSON DIAMOND JEWELERS INC		205 W RANDOLPH			ENID	OK	73701	
JACKSON PARISH	GLEN KIRKLAND, PLS, CLA JACKSON PARISH ASSESSOR	500 EAST COURT, ROOM 101			JONESBORO	LA	71251	
JACKSON PARISH		PO BOX 666			JONESBORO	LA	71251-0666	
JACKSON PARISH SALES TAX	COLLECTION AGENCY	PO BOX 666			JONESBORO	LA	71251	
JACKSON PARISH STCA		PO Box 666			JONESBORO	LA	71251	
Jackson, Austin Lane		Address Redacted						
Jackson, Brian K		Address Redacted						
Jackson, Christopher Donte		Address Redacted						
Jackson, Douglas E		Address Redacted						
Jackson, Jai Darryl		Address Redacted						
Jackson, Jefferson L.		Address Redacted						
Jackson, Kenaris Jermon		Address Redacted						
Jackson, Kevin		Address Redacted						
Jackson, Nicholas Grant		Address Redacted						
Jackson, Richard Allen		Address Redacted						
Jackson, Rick		Address Redacted						
Jackson, Sherry L		Address Redacted						
Jackson, Stephen Lee		Address Redacted						
Jackson, Thomas W		Address Redacted						
Jackson, William M		Address Redacted						
JACKSON/WALDEN	NANCY BENSON	JACKSON COUNTY COURTHOUSE	396 LAFEVER STREET		WALDEN	CO	80480	
JACOB A BARCUS		Address Redacted						
JACOB E BREBRICH		Address Redacted						
JACOB HENDRIX	C/O JOE FLORES	Address Redacted						

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JACOB J BOUDREAUX		Address Redacted						
JACOB J HUTCHINS		Address Redacted						
JACOB L LEE		Address Redacted						
JACOB THURSTON		Address Redacted						
Jacobo, Louie		Address Redacted						
Jacobs, Daniel Peter Frey		Address Redacted						
Jacobs, Taylor Satomi		Address Redacted						
Jacoby, Scott E		Address Redacted						
Jacques, Darrell Rhettshawn		Address Redacted						
Jacquez, Gerardo		Address Redacted						
JADINE CHERVENKA		Address Redacted						
JADWANI, HARENDRA		Address Redacted						
Jagneaux, Cody J		Address Redacted						
Jagneaux, Colby Wayne		Address Redacted						
JAI JAI MATA DOUGLAS INC		1730 MUIRFIELD COURT			DOUGLAS	WY	82633	
JAI JAI MATA HOTEL GROUP	LAQUINTA INN	400 WEST F STREET			CASPER	WY	82601	
JAIME ALVAREZ		Address Redacted						
JAIME HAYS		Address Redacted						
JAIME HERNANDEZ		Address Redacted						
Jakobsen, Corey Alan		Address Redacted						
Jaksik, Christopher		Address Redacted						
JAMES A BURNS		Address Redacted						
JAMES A CREIGHTON		Address Redacted						
JAMES CHRISTOPHER PROFIT SHARING PLAN & TRUST		2638 STRATFORD			WESTCHESTER	IL	60154	
JAMES COLLINGWOOD		Address Redacted						
JAMES DANIEL BECK	DANIEL BECK WELDING AND CONSTRUCTION LLC	Address Redacted						
JAMES DEAN CARTER		Address Redacted						
JAMES E ANDERSON		Address Redacted						
JAMES E COBBS		Address Redacted						
JAMES E HELBERG		Address Redacted						
JAMES FIELDING		Address Redacted						
JAMES H GARIGIN	SHORT OKIE LOCK & KEY	Address Redacted						
JAMES KIRK SALTER JR		Address Redacted						
JAMES L GUION III		Address Redacted						
JAMES L WOLFF		Address Redacted						
JAMES LAVELLE BARNETTE		Address Redacted						
JAMES M CONDON		Address Redacted						
JAMES M FUNK		Address Redacted						
JAMES MALONE UNIFIED CREDIT TRUST	NASH TRUE VALUE HARDWARE	PO BOX 638			JACKSBORO	TX	76458	
JAMES MARTIN		Address Redacted						
JAMES N BROCK CONSULTANT LLC		143 BERWICK LANE			MONTGOMERY	TX	77316	
JAMES PENGELLY	MOBILE OILFIELD OUTFITTERS SUPPLY	Address Redacted						
JAMES R & NANCY A YOUNG		DBA CITY SHOE & SADDLE SHOP, 104 N 2ND ST			DOUGLAS	WY	82633	
JAMES R BROGDON		Address Redacted						
JAMES ROBERT OTT		Address Redacted						
JAMES SCOTT EMBRY		Address Redacted						
JAMES SUPPLIES LLC		PO BOX 360			PAULS VALLEY	OK	73075	
JAMES TRAHAN REFRIGERATION INC		PO BOX 13706			NEW IBERIA	LA	70562-3706	

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JAMES W CLARK DIRT CONTRACTOR INC		PO Box 908			PERRYTON	TX	79070	
JAMES W LAMMERSEN		Address Redacted						
James, Christopher Zane		Address Redacted						
James, Dustin William		Address Redacted						
James, Marcus S		Address Redacted						
James, Michael Charles		Address Redacted						
James, Michael T		Address Redacted						
James, Teresa W		Address Redacted						
James, Tyler R		Address Redacted						
JAMIE EDWARD LEROY BRITTAIN		Address Redacted						
Jamison, Jamie R		Address Redacted						
JAN PRO OF SOUTHEAST LOUISIANA		200 COMMERCIAL SQUARE			SLIDELL	LA	70461	
Janak, Bryan W		Address Redacted						
Janeway, David		Address Redacted						
JANEY LEACHMAN HAMMONS SOL MBR		204 NORTH MAIN STREET			SEILING	OK	73663	
JANI KING OF OKLAHOMA INC		3535 NW 58TH ST. STE 200			OKLAHOMA CITY	OK	73112	
JANI KING OF OKLAHOMA INC		PO BOX 847609			DALLAS	TX	75284-7609	
JANICE L ALEXANDER		Address Redacted						
JANIECE M LONGORIA		Address Redacted						
JANNING WELDING AND SUPPLY LLC		918 N VAN BUREN			ELK CITY	OK	73644	
JANTZ OKLAHOMA OVERHEAD DOOR		814 COMMERCIAL CIRCLE			ENID	OK	73703	
Jantzen, Jacob		Address Redacted						
JANUARY TRANSPORT INC		2701 SOUTH PROSPECT			OKLAHOMA CITY	OK	73129	
JANZEN INC		PO BOX 989			ENID	OK	73702	
Jaramillo Imperial, Sergio		Address Redacted						
Jaramillo, John Felix		Address Redacted						
Jarel, Jeffery John		Address Redacted						
JARMAN OILFIELD SERVICES INC		16746 MERIDIAN AVENUE			LINDSAY	OK	73052	
Jarnagin, Cody		Address Redacted						
Jarosek, Jarrett Kyle		Address Redacted						
Jarreau, Cody Paul		Address Redacted						
Jarred, Jesse Wayne James		Address Redacted						
Jarvis, Bradley Tim		Address Redacted						
Jarwin, Robert Phillip		Address Redacted						
JASON CANIZARO		Address Redacted						
JASON E BARLOW		Address Redacted						
JASON HENDERSON		Address Redacted						
JASON HOWELL		Address Redacted						
JASON L BAILEY		Address Redacted						
JASON PAYNE BILLINGS		Address Redacted						
JASON RYAN SPRAGUE		Address Redacted						
JASON T ELLISON		Address Redacted						
JASON WADE KATES		Address Redacted						
JASON WIGGINS		Address Redacted						
JASON WILLIAM DIRSCHERL		Address Redacted						
JASONS DELI	DEPARTMENT 271	PO BOX 4869			HOUSTON	TX	77210-4869	
JASPER WELLER LLC		1500 GEZON PARKWAY			GRAND RAPIDS	MI	49509	
Jasper, David Renard		Address Redacted						
Jasso, Gerardo		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JAUDON, PHILLIP		Address Redacted						
JAY KACKLEY		Address Redacted						
JAY POINTER		Address Redacted						
Jayne, Jesse David		Address Redacted						
JAYS AUTOMOTIVE LLC		105 7TH STREET			EATON	CO	80615	
JB SUPERIOR CONSTRUCTION LLC		802 PELICAN RIDGE CV			CARENCRO	LA	70520	
JBA TRUCKING LLC	JUAN CAMPUZANO	9301 BELLAIRE DRIVE			THORNTON	CO	80229	
JBL TECHNOLOGIES LP		6300 WEST LOOP SOUTH	SUITE 335		BELLAIRE	TX	77401	
JC & BILLYE VANSCHUYVER REVOCABLE TRUST		1884 STATE HIGHWAY 92			CHICKASHA	OK	73018	
JC TOADS SERVICES		PO BOX 425			JEFFERSON CITY	MT	59638	
JC TOOL COMPANY		25702 ALDINE WESTFIELD ROAD	SUITE 1054		SPRING	TX	77373	
JCC SERVICES INC		19219 KATY FREEWAY	SUITE 200		HOUSTON	TX	77094	
JCS LLC		PO BOX 1291			RIVERTON	WY	82501	
JD DISTRIBUTORS LLC		700 N WILSON AVE			LOVELAND	CO	80537	
JDR CABLE SYSTEMS INC		7906 NORTH SAM HOUSTON PARKWAY WEST	SUITE 201		HOUSTON	TX	77064	
JDS TECHNOLOGIES INC		PO BOX 5240			ONEIDA	TN	37841	
JEAN LAFITTE HARBOR LLC		PO BOX 70			LAFITTE	LA	70067	
Jean, Musset L		Address Redacted						
Jeanise, Brennan Joseph		Address Redacted						
Jeanlouis, Jonah Kyle		Address Redacted						
JEANS INC	JEANS PRINTING	1601 RAILROAD AVENUE			RIFLE	CO	81650	
JEARL D TEAGUE		Address Redacted						
Jefcoat, Joseph D		Address Redacted						
JEFF BOND		Address Redacted						
JEFF DAVIS		203 EAST PLAQUEMINE ST.			JENNINGS	LA	70546	
JEFF DAVIS		PO BOX 1161			JENNINGS	LA	70546	
JEFF ENGLAND MOTOR COMPANY INC		1736 NORTH MAIN STREET			CLEBURNE	TX	76033	
JEFF RESWEBER		Address Redacted						
JEFF YEAGER CARROLL COUNTRY TREASURER		119 S LISBON ST			CARROLLTON	OH	44615	
JEFFERSON		1233 WESTBANK EXPRESSWAY			HARVEY	LA	70058	
JEFFERSON		PO BOX 248			GRETNA	LA	70054-0248	
JEFFERSON COUNTY	ALLISON NATHAN GETZ, TAX-ASSESSOR-COLLECTOR	1149 PEARL ST BEAUMONT			BEAUMONT	TX	77701-3635	
JEFFERSON COUNTY, CO	PROPERTY & TAX DEPARTMENT	100 JEFFERSON COUNTY PARKWAY			GOLDEN	CO	80419	
JEFFERSON COUNTY, OH	TREASURERS OFFICE	JEFFERSON COUNTY COURTHOUSE	301 MARKET STREET, 1ST FLOOR, ROOM 100		STEUBENVILLE	OH	43952	
JEFFERSON COUNTY, OK	TREASURERS OFFICE	200 NORTH MAIN, ROOM 104			WAURIKA	OK	73573	
JEFFERSON COUNTY/MORRISON CITY	SCOT KERSGAARD	100 JEFFERSON COUNTY PARKWAY, SUITE 2500			GOLDEN	CO	80419	
JEFFERSON DAVID WILSON		10555 CHAMPION VILLAGE DRIVE			CONROE	TX	77303	
JEFFERSON DAVIS PARISH	TAX COLLECTION DEPT. SUPERVISOR, DANETTE HARGRAVE	1530 HWY. 90 WEST			JENNINGS	LA	70546	
JEFFERSON DAVIS PARISH		PO BOX 1161			JENNING	LA	70546-1161	
JEFFERSON DAVIS PARISH		PO BOX 863			JENNINGS	LA	70546-0863	
JEFFERSON DAVIS PARISH SCHOOL BOARD	SALES AND USE TAX DEPARTMENT	PO BOX 1161			JENNINGS	LA	70546	
JEFFERSON DAVIS PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	PO Box 1161			JENNINGS	LA	70546	

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Creditor Matrix
Served via First Class Mail

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JEFFERSON DAVIS PARISH SCHOOL BOARD		203 E. PLAQUEMINE STREET			JENNINGS	LA	70546	
JEFFERSON PARISH	JOSEPH S. YENNI BUILDING	1221 ELMWOOD PARK BLVD., SUITE 101			JEFFERSON	LA	70123	
JEFFERSON PARISH		1855 AMES BLVD., SUITE A			MARRERO	LA	70072	
JEFFERSON PARISH - BUREAU OF REVENUE AND TAXATION - PROPERTY TAX DIVISION	JOSEPH LOPINTO - SHERIFF AND EX-OFFICIO TAX COLLECTOR	200 DERBIGNY ST., SUITE 1200			GRETNA	LA	70053	
JEFFERSON PARISH - BUREAU OF REVENUE AND TAXATION - PROPERTY TAX DIVISION	JOSEPH LOPINTO - SHERIFF AND EX-OFFICIO TAX COLLECTOR	PO Box 130			GRETA	LA	70054-0130	
JEFFERSON PARISH DEPARTMENT OF WATER		PO BOX 10007			JEFFERSON	LA	70181-0007	
JEFFERSON PARISH DEPARTMENT OF WATER		PO BOX 10007			JEFFERSON PARISH	LA	70181-0007	
JEFFERSON PARISH DEPARTMENT OF WATER		1221 ELMWOOD PARK BLVD, SUITE 103			JEFFERSON	LA	70123-2360	
JEFFERSON PARISH DEPARTMENT OF WATER		721 TERRY PARKWAY			TERRYTOWN	LA	70056-4307	
JEFFERSON PARISH DEPARTMENT OF WATER		4500 WESTBANK EXPRESSWAY			MARRERO	LA	70072-3143	
JEFFERSON PARISH FIRE DEPARTMENT	HAZMAT DIVISION	1221 ELMWOOD PARK BLVD	SUITE 310		JEFFERSON	LA	70123	
JEFFERSON PARISH SHERIFF OFFICE	JEFFERSON PARISH SHERIFFS OFFICE	1233 WESTBANK EXPY			HARVEY	LA	70058	
JEFFERSON PARISH SHERIFF OFFICE		PO Box 248			GRETNA	LA	70054-0248	
JEFFERSON PARISH SHERIFFS OFFICE	BUREAU OF REVENUE & TAXATION, PROPERTY TAX DIVISION	PO BOX 30014			TAMPA	FL	33630-3014	
JEFFERSON PARISH SHERIFFS OFFICE	BUREAU OF REVENUE AND TAXATION	PO BOX 248			GRETNA	LA	70054-0248	
JEFFERSON PARISH SHERIFFS OFFICE	SALES/USE TAX DIVISION	PO BOX 248			GRETNA	LA	70054-0248	
JEFFERSON PARISH SHERIFFS OFFICE		PO BOX 248			GRETNA	LA	70054-0248	
JEFFERSON PARISH SHERIFFS OFFICE		PO BOX 277			GRETNA	LA	70054	
JEFFERSON PARISH SHERIFFS OFFICE		PO BOX 627			METAIRIE	LA	70004	
JEFFERSON SPRINKLER INC		PO BOX 129			GRETNA	LA	70054	
Jefferson, Joshua Augustine		Address Redacted						
JEFFERY B ARDREY		Address Redacted						
JEFFERY LEE GREENWAY	ADVANCED DOOR & GLASS	Address Redacted						
Jeffery, James Preston		Address Redacted						
Jeffery, Jarrod Ryan		Address Redacted						
JEFFREY A WRIGHT		Address Redacted						
JEFFREY H KAUFMANN		Address Redacted						
JEFFREY J MCDOUGALL	DISPOSAL SYSTEMS LLC	Address Redacted						
JEFFREY L WILLIS		Address Redacted						
JEFFREY ROBERTSON		Address Redacted						
JEFFREY S CHRISTOPH		Address Redacted						
JEFFREY SCOTT HESS		Address Redacted						
JEFFRIES LOAN CORE LLC		509 HUNTERS RUN STREET, APARTMENT 9B			WATFORD CITY	ND	58854-3355	

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JEFFS UPHOLSTERY INC		4506 HIGHWAY 90 EAST			NEW IBERIA	LA	70560	
JEK AUTOMOTIVE SUPPLY INC		124 SOUTH SHELBY STREET			CARTHAGE	TX	75633	
JELEC USA INC		16901 PARK ROW			HOUSTON	TX	77084	
Jelks, Larry D		Address Redacted						
JELLIS, PETER		Address Redacted						
JELTS LLC		14711 ZUNI STREET			BROOMFIELD	CO	80023	
JENKINS, AMANDA		Address Redacted						
Jenkins, Anthony W		Address Redacted						
Jenkins, Simon Damon Deramus		Address Redacted						
JENKINS, W L		Address Redacted						
JENNIE C PELLETIER		Address Redacted						
JENNIFER SAVAGE		Address Redacted						
Jensen, Bradley S		Address Redacted						
Jensen, Gary R		Address Redacted						
Jensen, Nicholas Allan		Address Redacted						
Jeppesen, Shanna Lyn		Address Redacted						
Jeppesen, Tony L		Address Redacted						
JERALD R BREKKE INC	BREKKE STORAGE	105 3RD AVENUE			LONGMONT	CO	80501	
JEREMY DEAN ROGERS	C/O CLIFFORD J ENTEN ESQUIRE	Address Redacted						
JEREMY L WARE		Address Redacted						
JEREMY LUCERO		Address Redacted						
JEREMY LUCKIE	C/O SCISSORTAIL LEGAL GROUP	Address Redacted						
JEREMY VALERO	C/O FRENCH BENTON	Address Redacted						
JEREMY W CARROLL		Address Redacted						
JERMAINE ADAMS		Address Redacted						
JEROME SHANNON		Address Redacted						
JERROD DUGAS		202 LANDSDOWN WAY			CARENCRO	LA	70520	
JERRY AMUNDSEN INC	AMUNDSEN COMMERCIAL KITCHENS	1740 WEST MAIN ST			OKLAHOMA CITY	OK	73106	
JERRY DEBORD	c/o SANFORD LAW FIRM	Address Redacted						
JERRY DEBORD		Address Redacted						
JERRY FRANKLIN		200 SOUTH 22ND			SLATON	TX	79364	
JERRY J LARPENTER SHERIFF & TAX COLLECTOR	SHERIFF & T C PARISH OF TERREBONNE	PO DRAWER 1670			HOUMA	LA	70361	
JERRY J LARPENTER SHERIFF & TAX COLLECTOR		PO DRAWER 1670	7856 MAIN ST, COURTHOUSE ANNEX, STE 121		HOUMA	LA	70361	
JERRY M BAKER		Address Redacted						
JERRY SMITH		Address Redacted						
JERRYS AUTO UPHOLSTERY INC		2211 28TH STREET			GREELEY	CO	80631	
JERRYS WELDING SERVICE INC		PO BOX 3608			MIDLAND	TX	79702	
JERRYS WELDING SERVICE INC		PO BOX 868			DOUGLAS	WY	82633	
JESSE L MACCUE		Address Redacted						
JESSE MEAUX		Address Redacted						
JESSE PARTIN	C/O VUJASINOVIC & BECKOM	Address Redacted						
JESSE TOSTADO	c/o SPENCER SCOTT PLLC	Address Redacted						
JESSE TOSTADO		Address Redacted						
JESSIE D REYNOLDS		Address Redacted						
JESUS ESTRADA		Address Redacted						
JET CITY, OK		JET CITY HALL	421 MAIN STREET		JET	OK	73749	
JET HOSE & PACKING INC		619 2ND STREET			PLEASANTON	TX	78064	

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JET LUBE INC		PO BOX 973773			DALLAS	TX	75397-3773	
JET SPECIALTY INC		PO BOX 679914			DALLAS	TX	75267-9914	
Jeter, William Nick		Address Redacted						
JEVM LLC		850 BUCKINGHAM DR.			HOUSTON	TX	77024	
JF TRUCKING		1113 EAST COTTONWOOD			MIDLAND	TX	79705	
JFLOW CONTROLS		4665 INTERSTATE DRIVE			CINCINNATI	OH	45245	
JH BLADES	ATTN KAREN HUDGENS	520 SOUTH POST OAK BLVD.	SUITE 250		HOUSTON	TX	77027	
JH Blades & Co., Inc.	Karen Hudgens	520 South Post Oak Blvd.,Suite 250			Houston	TX	77027	
JICARILLA OIL & GAS ADMINISTRATION		PO BOX 146			DULCE	NM	87528	
Jiles, John M		Address Redacted						
JIM DIBLE OIL COMPANY INC		611 SOUTH 7TH STREET			GRAND JUNCTION	CO	81501	
JIM FUOCO MOTOR COMPANY		741 NORTH 1ST STREET			GRAND JUNCTION	CO	81501	
JIM MCNATT GAINESVILLE LLC		COLE E MCNATT GAINESVILLE, 1608 WEST HIGHWAY 82			GAINESVILLE	TX	76240	
JIM WELLS COUNTY APPRAISAL DISTRICT		PO BOX 607			ALICE	TX	78333-0607	
JIM WELLS COUNTY, TX	ATTN JIM WELLS COUNTY APPRAISAL DISTRICT	1600 EAST MAIN STREET, SUITE #100			ALICE	TX	78332	
JIM WOOD REFRIGERATION INC		200 E WYANDOTTE			MCALESTER	OK	74501	
Jimenez, Abel		Address Redacted						
Jimenez, Cecilio Joe		Address Redacted						
Jimenez, Christopher Michael		Address Redacted						
Jimenez, Edy O		Address Redacted						
Jimenez, Ray L		Address Redacted						
Jiminez, Nicole Amber		Address Redacted						
JIMMY B TRUCKING LLC		4860 N WARDWELL INDUSTRIAL AVENUE			BAR NUNN	WY	82601	
JIMMY GOSSETT		Address Redacted						
JIMMY JOE ELIZONDO		Address Redacted						
JIMMY PARKER	C/O PORTER & MALOUF	Address Redacted						
JIMMY SMITH		PO BOX 449			SHELBYVILLE	TX	75973	
JIMS RENTAL SERVICE LLC		PO BOX 504			LAIRD HILL	TX	75666	
JIMS TIRE LLC		PO BOX 785			PERRYTON	TX	79070	
JJ HUNTER LLC		1720 US HIGHWAY 77A SOUTH			YOAKUM	TX	77995	
JK JANITORIAL SERVICES		1515 SE44TH STREET			OKLAHOMA CITY	OK	73129	
JK PILOT SERVICES INC	ATTENTION JESSICA KATZENBERGER	2422 PELICAN LANE			EVANS	CO	80620	
JKM RENTAL & SUPPLY LLC		1508 NESBITT DRIVE			NEW IBERIA	LA	70560	
JL ICE LLC		16233 NORTHWEST BLVD			CORPUS CHRISTI	TX	78410	
JLJ PROPERTIES LLC	SPIFFYS MOBIL	1 LUBE EXPRESS & WASH	PO BOX 1312		BAKER	MT	59313	
JM TEST SYSTEMS INC		PO BOX 45489			BATON ROUGE	LA	70806	
JM TEST SYSTEMS INC		7323 TOM DRIVE			BATON ROUGE	LA	70806	
JMD OILFIELD & RIG SERVICE LLC		PO BOX 12070			ODESSA	TX	79768	
JME FIRE PROTECTION INC	JAMES FORNENGO	PO BOX 1146			ROCK SPRINGS	WY	82901	
JMF CONSULTING		339200 EAST 930 ROAD			CHANDLER	OK	74837	
JMF ENTERPRISES LLC		601 A INNOVATION CIRCLE			WINDSOR	CO	80550	
JMI MACHINE LLC		PO BOX 68			ALICE	TX	78333	
JMI MANUFACTURING INC		615 EAST SECOND STREET			BROUSSARD	LA	70518	
JMN SPECIALTIES INC		PO BOX 189			WESTWEGO	LA	70096-0189	
JMP PETROLEUM TECHNOLOGIES INC		8111 HUMBLE WESTFIELD ROAD	SUITE 100		HUMBLE	TX	77338	
JN TRUCKING INC		4091 WEST 3000 SOUTH			ROOSEVELT	UT	84066	
JO WILLIAMS MOTORS INC		419 EAST BROADWAY			GLADEWATER	TX	75647	

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JOAQUIN S WATTS		Address Redacted						
JOB NEWS		PO BOX 587			GREENSBURG	IN	47240	
Job, Robert Wayne		Address Redacted						
JODA TRANSPORTATION		PO BOX 269			PEARLAND	TX	77588	
JODY CLOUD TRUCKING LLC		PO Box 259			TURKEY CREEK	LA	70585	
JODY KEITH ORTEGO	CNA COMPLIANCE & CONSULTING LLC	Address Redacted						
JOE COLEMAN		Address Redacted						
JOE FELTON	JOES HOTSHOT & TRUCKING LLC	Address Redacted						
JOE GUIDRY		Address Redacted						
JOE P SALDIVAR III		Address Redacted						
JOE SWANEY		Address Redacted						
JOEL ALVIDREZ	RIG WELDING SERVICE	Address Redacted						
JOEL BODNAR		Address Redacted						
JOEL URIEL DE LA ROSA ALVAREZ	R & J HAULING	601 PONDEROSA CIRCLE			PARACHUTE	CO	81635	
JOEY RAMOS		Address Redacted						
Johannesmeyer, Paul D		Address Redacted						
JOHN ANDERSON		Address Redacted						
JOHN BOATWRIGHT		Address Redacted						
JOHN BOURQUE		Address Redacted						
JOHN BUNNING TRANSFER COMPANY INC		PO BOX 128			ROCK SPRINGS	WY	82902	
JOHN C HIDALGO		Address Redacted						
JOHN C ISIOMA		Address Redacted						
JOHN C PURSELL		Address Redacted						
JOHN C SYNCO JR		Address Redacted						
JOHN CALDWELL		Address Redacted						
JOHN DEERE FINANCIAL		PO BOX 650215			DALLAS	TX	75265-0215	
JOHN G BAUDER		Address Redacted						
JOHN GRONEFELD	c/o SANFORD LAW FIRM	Address Redacted						
JOHN GRONEFELD		Address Redacted						
JOHN H CARTER COMPANY INC	DEPARTMENT 161	PO BOX 4869			HOUSTON	TX	77210-4869	
JOHN HOLT AUTO GROUP		PO BOX 430			CHICKASHA	OK	73023-0430	
JOHN KEITH ISAACS	ISAACS WRECKER SERVICE	Address Redacted						
JOHN L BEAUPREZ ENTERPRISES, INC.		22511 COUNTY ROAD 2			HUDSON	CO	80642	
JOHN L CRAIG		Address Redacted						
JOHN MICHAEL DELONG		Address Redacted						
JOHN N GASPAR		Address Redacted						
JOHN PAC INC		PO BOX 1566			CROWLEY	LA	70527-1566	
JOHN THOMPSON ENT INC		RT 1	Box 193		WATONGA	OK	73772	
JOHN TRITZ		Address Redacted						
JOHN VANG		Address Redacted						
JOHN WILSON		Address Redacted						
John, Connie M		Address Redacted						
Johnese, Dakota Len		Address Redacted						
JOHNNY MCDANIEL		Address Redacted						
JOHNNY MILLER		Address Redacted						
JOHNNYS PROPELLER SHOP LLC		PO BOX 2237			MORGAN CITY	LA	70381	
JOHNS AND SON, LLC		1633 FIRMAN DRIVE, SUITE 200			RICHARDSON	TX	75081	
JOHNSEN TRAILER SALES INC		PO BOX 1516			BISMARCK	ND	58502	
JOHNSON AUTO PLAZA		PO BOX 467			BRIGHTON	CO	80601	

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JOHNSON CONTROLS FIRE PROTECTION LP		DEPARTMENT CH 10320			PALATINE	IL	60055-0320	
JOHNSON CONTROLS SECURITY SOLUTIONS LLC		PO BOX 371967			PITTSBURGH	PA	15250-7967	
JOHNSON COUNTY TAX ASSESSOR	JOHNSON COUNTY TAX ASSESSOR - COLLECTOR	PO BOX 75			CLEBURNE	TX	76033	
JOHNSON COUNTY TREASURER		76 NORTH MAIN STREET	ROOM 102		BUFFALO	WY	82834	
JOHNSON CTY	LETA WILLIS	215 W MAIN ST			CLARKSVILLE	AR	72830	
JOHNSON CTY	TREASURER	76 N MAIN ST.			BUFFALO	WY	82834	
JOHNSON ENERGY PRODUCTS		110 TRAVIS STREET	SUITE 97		LAFAYETTE	LA	70503	
JOHNSON ENTERPRISES INC DBA INTERSTATE	BATTERY OF THE ROCKIES	300 WILLOW			FORT COLLINS	CO	80524	
JOHNSON GRAYSON AUTOMOTIVE INC	HOLIDAY FORD CHEVROLET	1003 HIGHWAY 82 WEST			WHITESBORO	TX	76273	
JOHNSON RICE & COMPANY LLC		639 LOYOLA AVENUE	SUITE 2775		NEW ORLEANS	LA	70113	
JOHNSON WATER WELLS LLC		PO BOX 182			NEWCASTLE	OK	73065	
JOHNSON WHITESBORO FORD		PO BOX 707			WHITESBORO	TX	76273	
JOHNSON, AARON		Address Redacted						
JOHNSON, ARTAVIA		Address Redacted						
Johnson, Austin Taylor		Address Redacted						
JOHNSON, BARRY		Address Redacted						
Johnson, Benjamin Charles		Address Redacted						
JOHNSON, BRADFORD		Address Redacted						
Johnson, Brandon Octavian		Address Redacted						
Johnson, Cecil		Address Redacted						
Johnson, Chad A		Address Redacted						
JOHNSON, CHRISTINA		Address Redacted						
Johnson, Claude A		Address Redacted						
Johnson, Clinton Jerrick		Address Redacted						
Johnson, Cornell Devaughn		Address Redacted						
Johnson, Dalton Chet		Address Redacted						
Johnson, Darryle Glenn		Address Redacted						
Johnson, Deandrick Keuntae		Address Redacted						
Johnson, Devon Xzavier		Address Redacted						
Johnson, Dior K		Address Redacted						
Johnson, Edwin		Address Redacted						
Johnson, Harold Dwayne		Address Redacted						
Johnson, James Tyrone		Address Redacted						
Johnson, Jeremiah Paul		Address Redacted						
Johnson, Joshua M		Address Redacted						
Johnson, Joshua Wade		Address Redacted						
Johnson, Justin L		Address Redacted						
Johnson, Kenneth Brian		Address Redacted						
Johnson, Kirk D		Address Redacted						
Johnson, Leonard Bernard		Address Redacted						
Johnson, Matthew D		Address Redacted						
Johnson, Matthew Layne		Address Redacted						
Johnson, Natasha A		Address Redacted						
Johnson, Nicholas Joseph		Address Redacted						
Johnson, Richard Wayne		Address Redacted						
Johnson, Robert		Address Redacted						
Johnson, Stephanie		Address Redacted						
Johnson, Steve Gale		Address Redacted						
Johnson, Steven Clark		Address Redacted						
Johnson, Terrell		Address Redacted						

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Johnson, Terry Conrad		Address Redacted						
Johnson, Timothy W		Address Redacted						
Johnson, Todd Allen		Address Redacted						
Johnson, Victor Mark		Address Redacted						
Johnson, Zachary Thomas		Address Redacted						
JOHNSONS WRECKER & SALVAGE INC		PO BOX 2562			CHICKASHA	OK	73023-2562	
JOHNSTON COUNTY, OK	ATTN RANA SMITH, TREASURER	403 W. MAIN			TISHOMINGO	OK	73460-1753	
JOHNSTON, COLIN		Address Redacted						
JOHNSTON, CRAIG		Address Redacted						
Johnston, Gary Don		Address Redacted						
Johnston, Joshua L		Address Redacted						
Johnston, Juan Antonio		Address Redacted						
Johnston, Justin		Address Redacted						
JOHNSTON, MICHAEL		Address Redacted						
JOHNSTON, OLIVER		Address Redacted						
JOHNSTONE SUPPLY		PO BOX 23716			HARAHAN	LA	70183	
JOHNSTONE SUPPLY AMARILLO		2324 KERMIT HIGHWAY			ODESSA	TX	79761	
JOHNSTONE SUPPLY OF DENVER		PO BOX 40605			DENVER	CO	80204-0605	
JOHNSTOWN CLOTHING & EMBROIDERY		18 SOUTH PARISH AVENUE			JOHNSTOWN	CO	80534	
JOLIET EQUIPMENT CORPORATION		PO BOX 76064			CLEVELAND	OH	44101-4755	
Jolley, Beau Ray		Address Redacted						
Jolley, Douglas A		Address Redacted						
JOLLEYS PAINT & COLLISION CENTER		940 RIDGE ROAD			DUSON	LA	70529	
JOLLIFF COFFEE COMPANY		PO BOX 10			WILSON	OK	73463	
JON EVAL		Address Redacted						
JON FARRELL		Address Redacted						
JONATHAN GARCIA		Address Redacted						
JONATHAN M CARRIS		Address Redacted						
JONATHAN ROGERS	c/o BRIAN D. GONZALES	Address Redacted						
JONATHAN ROGERS		Address Redacted						
JONATHAN THOMAS TOLLETT		Address Redacted						
JONATHAN TYLER FARRIS		Address Redacted						
JONES COUNTY TAX ASSESSOR - COLLECTOR		JONES COUNTY JUNIOR COLLEGE			ELLISVILLE	MS	39437	
JONES COUNTY TAX ASSESSOR COLLECTOR		PO BOX 511			LAUREL	MS	39441	
JONES COUNTY TAX COLLECTOR		PO Box 511			LAUREL	MS	39441	
JONES COUNTY TAX COLLECTOR		ELLISVILLE COURTHOUSE	101 NORTH COURT STREET		ELLISVILLE	MS	39437	
JONES COUNTY, MS	TAX ASSESSOR- COLLECTOR	ELLISVILLE COURTHOUSE	101 NORTH COURT STREET SUITE A		ELLISVILLE	MS	39437	
JONES COUNTY, MS	TAX ASSESSOR- COLLECTOR	501 NORTH 5TH AVE			LAUREL	MS	39441	
JONES ENERGY, LTD.		807 LAS CIMAS PARKWAY	SUITE 350		AUSTIN	TX	78746	
JONES SAFETY LLC		PO BOX 1064			IRAAN	TX	79744	
Jones Swanson, Jacquelyn Rochelle		Address Redacted						
JONES WALKER LLP		50TH FLOOR, 201 SAINT CHARLES AVENUE			NEW ORLEANS	LA	70170-5100	
Jones, Adam Dewayne		Address Redacted						
Jones, Alan M		Address Redacted						
Jones, Albert Joseph		Address Redacted						

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Jones, Albert W		Address Redacted						
Jones, Allen		Address Redacted						
Jones, Anthony E		Address Redacted						
Jones, Anthony Lee		Address Redacted						
Jones, Barbara		Address Redacted						
Jones, Billy Wayne		Address Redacted						
Jones, Bryan D		Address Redacted						
Jones, Cameron Eugene		Address Redacted						
Jones, Catina Catrice		Address Redacted						
Jones, Clarence Charles		Address Redacted						
Jones, Danny R		Address Redacted						
Jones, Derrian Dwayne		Address Redacted						
Jones, Derrick Deon		Address Redacted						
Jones, Donnie W		Address Redacted						
Jones, Glenn Cyril		Address Redacted						
Jones, Gunnar Jay		Address Redacted						
Jones, Jamel Cabion		Address Redacted						
Jones, James Ernest		Address Redacted						
Jones, Jason L		Address Redacted						
Jones, Jermaine A		Address Redacted						
Jones, Jermaine Carl		Address Redacted						
Jones, John P		Address Redacted						
Jones, Keith Diorio		Address Redacted						
Jones, Kim Richard		Address Redacted						
JONES, LEONARD C		Address Redacted						
Jones, Mark Edwin		Address Redacted						
Jones, Meagan Alicia		Address Redacted						
Jones, Michael D		Address Redacted						
Jones, Michelle		Address Redacted						
Jones, Michelle		Address Redacted						
Jones, Mickey Rodney		Address Redacted						
Jones, Qwynntin Alijah		Address Redacted						
Jones, Randall B		Address Redacted						
Jones, Randall Michael		Address Redacted						
Jones, Reginald Bernard		Address Redacted						
JONES, RICKY W		Address Redacted						
Jones, Roderick B		Address Redacted						
Jones, Roger Lee		Address Redacted						
Jones, Ross Patrick		Address Redacted						
Jones, Ryan M		Address Redacted						
Jones, Terry M.		Address Redacted						
JONES, WILLIAM		Address Redacted						
Jones, William Bryan		Address Redacted						
Jonse, Alex Anthony		Address Redacted						
Jordan Bates, Steven Lee		Address Redacted						
JORDAN C RIVERA		Address Redacted						
JORDAN D GRIMMETT		Address Redacted						
JORDAN SPOOLING SERVICE INC		2400 WEST 56TH STREET			ODESSA	TX	79764	
JORDAN WIRE ROPE		2400 WEST 56TH STREET			ODESSA	TX	79764	
Jordan, Adam Mackenzie		Address Redacted						
Jordan, Desmund Jamal		Address Redacted						
Jordan, Donald L		Address Redacted						
Jordan, Julian Leshaun		Address Redacted						
Jordan, Nicholas Blain		Address Redacted						
Jordan, Tyler Henry		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Jordan, Wesley Randell		Address Redacted						
JORGENSEN COMPANY		PO BOX 398655			SAN FRANCISCO	CA	94139-8655	
JORGENSEN CONVEYORS INC		10303 NORTH BAEHR ROAD			MEQUON	WI	53092	
Jorgensen Jackson, Ethan C		Address Redacted						
JORTNER, CHARLES		Address Redacted						
JOSE ALFREDO FONSECA	FONSECA CONTRACTORS LLC	Address Redacted						
JOSE CARLOS RODRIGUEZ VALDEZ		Address Redacted						
JOSE GARZA	C/O EEOC HOUSTON	Address Redacted						
JOSE J GONZALEZ		Address Redacted						
JOSE MAURICIO GONZALEZ RODRIGUEZ		Address Redacted						
JOSE MIGUEL URIAS		Address Redacted						
JOSE SANTELLAN		Address Redacted						
JOSEPH ALLEN BOLIN		Address Redacted						
JOSEPH C KING	EXCALIBUR OILFIELD SUPPLY	Address Redacted						
JOSEPH D LEWIS		Address Redacted						
JOSEPH GHANAVATI		Address Redacted						
JOSEPH L FALLER		Address Redacted						
JOSEPH L TIDWELL		Address Redacted						
JOSEPH LOPINTO SHERIFF & EX OFFICIO TAX COLLECTOR		PO BOX 130			GRETNA	LA	70054-0130	
JOSEPH R BECHTEL		Address Redacted						
JOSEPH T HALBACH JR		Address Redacted						
JOSEPH T RYERSON & SON INC		PO BOX 731036			DALLAS	TX	75373-1036	
Joseph, Donovan R		Address Redacted						
Joseph, Fredrick Dewoyne		Address Redacted						
Joseph, Ignatius Ashton		Address Redacted						
Joseph, Melvin Marlin		Address Redacted						
Josey, Peggy A		Address Redacted						
JOSHUA G BROWN		Address Redacted						
JOSHUA H PATTERSON		Address Redacted						
JOSHUA HAMILTON		Address Redacted						
JOSHUA J FILLINGIM		Address Redacted						
JOSHUA JAMES MORRIS		Address Redacted						
JOSHUA PEDRO LUCERO		Address Redacted						
JOSHUA REED MERRILL		Address Redacted						
JOSHUA RUSSELL		Address Redacted						
JOSHUA T ODONNELL		Address Redacted						
JOSHUA W CARR		Address Redacted						
Joss, Dirk Bernard		Address Redacted						
JOSUE D PINTO LOPEZ		Address Redacted						
Joubert, Jacob Cole		Address Redacted						
JOURNEY MOBILE INCORPORATED		1614 15TH STREET SUITE 300			DENVER	CO	80202	
Joves, Alexander J		Address Redacted						
Joyce, James R		Address Redacted						
JOYE HARRELL		Address Redacted						
Joyner, Sam B		Address Redacted						
JP ELECTRIC		PO BOX 728			CRYSTAL CITY	TX	78839	
JP HYDROTESTING LLC		PO BOX 622			HENNESSEY	OK	73742	
JP MORGAN	ATTN ERIC CHIBNIK	EXECUTIVE DIRECTOR - WHOLESALE LENDING	10 SOUTH DEARBORN		CHICAGO	IL	60603	
JP MORGAN	ATTN JUANITA CHRETIEN	EXECUTIVE DIRECTOR - TREASURY SERVICES	712 MAIN STREET	TX2-N391	HOUSTON	TX	77002	
JP MORGAN CHASE		270 PARK AVENUE			NEW YORK	NY	10017	

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JP MORGAN CHASE BANK		1111 POLARIS PARKWAY			COLUMBUS	OH	43240	
JP MORGAN CHASE BANK, N.A.	GLOBAL TRADE SERVICES	131 SOUTH DEARBORN	6TH FLOOR	MAIL CODE IL1-0236	CHICAGO	IL	60603-5506	
JP MORGAN CHASE BANK, N.A. RIYADH		AL-FAISALIAH TOWER LEVEL 8	KING FAHD ROAD	PO BOX 51907	RIYADH		11553	SAUDI ARABIA
JP STEEL LLC		PO BOX 592			KATY	TX	77492	
JPG CONSTRUCTION SERVICES LLC		9849 YARROW COURT			BROOMFIELD	CO	80021	
JPMorgan	Drew Ray and Robby Cohenour							
JPMORGAN CHASE BANK, N.A.	AS ADMINISTRATIVE AGENT	10 S. DEARBORN, FLOOR L2, IL1-1145			CHICAGO	IL	60603	
JPMORGAN CHASE BANK, N.A.	AS ADMINISTRATIVE AGENT	1111 FANNIN STREET, FLOOR 10			HOUSTON	TX	77002	
JPMORGAN CHASE BANK, N.A.	AS AGENT	201 ST CHARLES AVE, 29TH FLOOR			NEW ORLEANS	LA	70170	
JPMORGAN CHASE BANK, N.A.		120 S LASALLE ST.			CHICAGO	IL	60603	
JPMORGAN CHASE BANK, N.A.		120 S LASALLE ST.			CHICAGO	IL	60603	
JPMORGAN CHASE BANK, N.A.		120 S LASALLE ST.			CHICAGO	IL	60603	
JPMORGAN CHASE BANK, N.A.		120 S LASALLE ST.			CHICAGO	IL	60603	
JPMORGAN CHASE BANK, N.A.		120 S LASALLE ST.			CHICAGO	IL	60603	
JPMORGAN CHASE BANK, N.A.		120 S LASALLE ST.			CHICAGO	IL	60603	
JPMORGAN CHASE BANK, N.A., AS ADMINISTRATIVE AGENT	ATTN GREGORY E. GEORGE	MANAGING DIRECTOR	712 MAIN ST, FLOOR 05		HOUSTON	TX	77002	
JPS EQUIPMENT RENTAL		PO BOX 2357			WEST MONROE	LA	71294	
JR TRUCKING LLC		3136 RED CREEK DRIVE			EL PASO	TX	79983	
JRS WATER WELL SERVICE INC		3714 N CO ROAD 1130			MIDLAND	TX	79705	
JS PALUCH COMPANY INC		PO BOX 2703			SCHILLER PARK	IL	60176	
JSB INTERESTS INC		5452 LONGMONT DRIVE			HOUSTON	TX	77056	
JTM LANDSCAPING & CONTRACTORS LLC		209 ARKANSAS STREET			MORGAN CITY	LA	70380	
JUAN A GARZA		Address Redacted						
JUAN C BORRAYA	FREIGHT COLLECT LLC	Address Redacted						
JUAN C GALAVIZ SILVA		Address Redacted						
JUAN C GARCIA SR		Address Redacted						
JUAN C QUINTERO		Address Redacted						
JUAN ESPARZA		Address Redacted						
JUAN GARCIA JR		Address Redacted						
JUAN GASTON GONZALEZ		Address Redacted						
JUAN M GALLEGOS		Address Redacted						
Juarez Avila, Jose R		Address Redacted						
Juarez Chavez, Jhoshua Abinadab		Address Redacted						
Juarez, Benjamin Juan		Address Redacted						
Juarez, Derick Lee		Address Redacted						
Juarez, Harvey Rodrigo		Address Redacted						
Judd, Brett Matthew		Address Redacted						
Judd, Cody A		Address Redacted						
JUDE LANDRY		Address Redacted						
JUDICE ELECTRIC MOTOR COMPANY INC		PO BOX 62782			LAFAYETTE	LA	70506	
JUDICE SERVICES INC		PO BOX 175			BROUSSARD	LA	70518	
JUDICE WET BLASTING LLC		6000 JOHNSTON STREET	APARTMENT 512		LAFAYETTE	LA	70503	
Judice, Chad M		Address Redacted						
Judice, David Roy		Address Redacted						
Judice, Joshua C		Address Redacted						
JULES ARDOIN		Address Redacted						
JULIA MEADE		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JULIAN KENT SHEPHERD		Address Redacted						
JULIE C FRANKS		Address Redacted						
JULIO RUDY ESTRADA	ESTRADA WELDING LLC	Address Redacted						
JULIUS LIPS GLASS COMPANY		363 WHITNEY AVENUE			GRETNA	LA	70056	
JUMBO FOODS		821 COMMERCIAL CIRCLE			ENID	OK	73703	
Jump, Justin Dale		Address Redacted						
JUNCTION STARTER & ALTERNATOR		463 28 1/2 ROAD UNIT E			GRAND JUNCTION	CO	81501	
JUNESOMPITSIRI, CHATCHAWARN		Address Redacted						
Jungers, Nathan Francis		Address Redacted						
JURY FOCUS LLC		210 LEE BARTON DRIVE	UNIT 403		AUSTIN	TX	78704	
JUST ENERGY TEXAS I CORP		PO BOX 650518			DALLAS	TX	75265	
JUST ENERGY TEXAS I CORP		5251 WESTHEIMER RD, SUITE 1000			HOUSTON	TX	77056	
JUST TRUCK PARTS INC	NORTHERN HEAVY DUTY TRUCK PARTS	PO BOX 918			WATFORD CITY	ND	58854	
JUSTCROFT INTERNATIONAL LIMITED		JUSTCROFT HOUSE	HIGHT STREET		STAPLEHURST		TN12 0AH	UNITED KINGDOM
Justice, Ethan Mitchell		Address Redacted						
JUSTIN ATKINS		Address Redacted						
JUSTIN BOYD		Address Redacted						
JUSTIN D NEEDHAM		Address Redacted						
JUSTIN HAYDEN MCCARTY		Address Redacted						
JUSTIN K BRYANT		Address Redacted						
JUSTIN MOUDY		Address Redacted						
JUSTIN NEUBAUER		Address Redacted						
JUSTIN NINI		Address Redacted						
JUSTIN WADE MCCRARY		Address Redacted						
JUSTINS TIRE SERVICE INC		PO BOX 314			VERDEN	OK	73092	
Justus, Laura		Address Redacted						
JVA SALES LLC		PO BOX 337301			GREELEY	CO	80633	
JW TOUPS INC		1422 TIGER DRIVE			THIBODAUX	LA	70301	
K & B INDUSTRIES		208 REBECCAS POND ROAD			SCHRIEVER	LA	70395	
K & B MACHINE WORKS LLC		208 REBECCAS POND ROAD			SCHRIEVER	LA	70395	
K & C HOSE & SUPPLY LLC		PO BOX 5513			LONGVIEW	TX	75608	
K & C TECH SERVICES INC		PO BOX 13041			ODESSA	TX	79768-3041	
K & D CONSULTANTS LLC		PO BOX 243			BERWICK	LA	70342	
K & J SUPPLIES LLC		102 EAST ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560	
K & J SUPPLIES LLC		3314 WEST ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560	
K & K SANITATION INC		PO BOX 746			ROOSEVELT	UT	84066	
K & K SURPLUS INC		8381 BRIGHTON ROAD			COMMERCE CITY	CO	80022	
K & M PUMP COMPANY INC		PO BOX 1844			ADA	OK	74821	
K & R LEASING		PO BOX 364			ROOSEVELT	UT	84066	
K & S DIESEL SERVICE INC		913 PETERS ROAD			HARVEY	LA	70058	
K & S TIRE INC		PO BOX 686			KINGFISHER	OK	73750	
K ALLRED OILFIELD SERVICES INC		9266 BEN TIRRAN COURT			COLORADO SPRINGS	CO	80908	
K ALLRED OILFIELD SERVICES LLC		9266 BEN TIRRAN COURT			COLORADO SPRINGS	CO	80908	
K B SAFE & LOCK COMPANY		2410 NORTH DIXIE BOULEVARD			ODESSA	TX	79761	
K BAR CRANE SERVICE LLC		4989 S US HIGHWAY 69			MCALESTER	OK	74501	
K C AG SUPPLY INC		PO BOX 216			CARRIZO SPRINGS	TX	78834	
K RIG LLC		329 WESTGATE ROAD			LAFAYETTE	LA	70506	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
K2 TOWERS III LLC	AUDREY JACKSON-CONTROLLER	57 EAST WASHINGTON ST			CHAGRIN FALLS	OH	44022	
KACI D INSALL		Address Redacted						
Kackley, Jay L		Address Redacted						
Kaffka, Nathaniel Scott		Address Redacted						
KAGER INDUSTRIES		3168 NORTH STATE HIGHWAY 16			FREDERICKSBURG	TX	78624	
KAISER LOGISTICS INC		PO BOX 520			JANESVILLE	WI	53547	
KAJAN PERFECTION INC		PO BOX 5041			HOUMA	LA	70361	
Kalata, Victor A		Address Redacted						
Kalinchuk, Andrei Eddie		Address Redacted						
Kallhoff, Shawn Leroy		Address Redacted						
Kaluza, Allen Gregory		Address Redacted						
KAMON ZEHNER		Address Redacted						
Kanaugh, Chad		Address Redacted						
Kanaugh, Thomas J		Address Redacted						
KANDLE OILFIELD PRODUCTS INC		14019 INTERDRIVE EAST			HOUSTON	TX	77032	
KANE HOFF	C/O HALLET & PERRIN	Address Redacted						
KANE HOFF	C/O HILL GILSTRAP	Address Redacted						
KANE HOFF	C/O STRINGHAM LAW FIRM	Address Redacted						
KANE INSTRUMENTATION LTD		2109 84 AVENUE			EDMONTON	AB	T6P 1K1	CANADA
Kane, Hannibal Odin		Address Redacted						
Kanewske, Justin Edward		Address Redacted						
KANSAS ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	120 SW 10TH AVE., 2ND FL			TOPEKA	KS	66612-1597	
KANSAS CORPORATION COMMISSION	CONSERVATION DIVISION LICENSING DEPT	266 NORTH MAIN STREET	SUITE 220		WICHITA	KS	67202-1513	
KANSAS DEPARTMENT OF REVENUE	DIVISION OF PROPERTY VALUATION	915 SW HARRISON ST			TOPEKA	KS	66612-1585	
KANSAS DEPARTMENT OF REVENUE		PO BOX 758571			TOPEKA	KS	66675-8571	
KANSAS DEPARTMENT OF REVENUE		SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE		TOPEKA	KS	66612-1103	
KANSAS DEPT OF HEALTH AND ENVIRONMENT		CURTIS STATE BUILDING	1000 SW JACKSON		TOPEKA	KS	66612	
KANSAS DEPT OF REVENUE	ATTN BANKRUPTCY COLLECTION	SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE		TOPEKA	KS	66612-1588	
KANSAS DEPT OF REVENUE	ATTN SECRETARYS OFFICE	MILLS BUIDLING	109 SW 9TH STREET, 4TH FLOOR		TOPEKA	KS	66612	
Kansas Dept of Revenue	Secretarys Office	Mills Buidling	109 SW 9th Street, 4th Floor		Topeka	KS	66612	
KANSAS DEPT OF REVENUE		PO BOX 3506			TOPEKA	KS	66625-3506	
KANSAS DEPT OF REVENUE		SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE		TOPEKA	KS	66612-1103	
KANSAS STATE TREASURER	ATTN UNCLAIMED PROPERTY DIVISION	900 SW JACKSON STE 201			TOPEKA	KS	66612-1235	
Kansas State Treasurer	Unclaimed Property Division	900 SW Jackson Ste 201			Topeka	KS	66612-1235	
KANSAS TURNPIKE AUTHORITY		PO BOX 5018			WICHITA	KS	67201-5018	
KANSAS, SHERMAN COUNTY, GOODLAND CITY	APRIL HALL	OFFICE OF THE TREASURER	813 BROADWAY, ROOM 103		GOODLAND	KS	67735	
Kant, Walter Fredrick		Address Redacted						
KAPLAN AUTOMOTIVE REPAIRS INC		1104 NORTH HERPIN AVENUE			KAPLAN	LA	70510	
KAPLAN YOUTH ATHLETIC ASSOCIATION		512 N ELEAZAR AVENUE			KAPLAN	LA	70548	
KAPLAN, ELLIOT		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Kaptain, Joseph		Address Redacted						
KARL DESHOTELS, ET AL.	C/O TALBOT, CARMOUCHE & MARCELLO	Address Redacted						
KARLOS MIGUEL VILLARREAL		Address Redacted						
KARNES COUNTY	BRENDA JANYSEK, TAX-ASSESSOR-COLLECTOR	200 E CALVERT AVE, STE 3			KARNES CITY	TX	78118-3210	
KARNES ELECTRIC COOPERATIVE		PO BOX 7			KARNES CITY	TX	78118	
KARNES ELECTRIC COOPERATIVE		1824 W GOODWIN			PLEASANTON	TX	78064	
KARNES ELECTRIC COOPERATIVE		1007 N HIGHWAY 123			KARNES CITY	TX	78118	
Karr, John D		Address Redacted						
KARYA TECHNOLOGIES INC		450 PENLLYN BLUE BELL PIKE			BLUE BELL	PA	19422	
KASOM ENERGY INC		2313 N BROADWAY AVE			ADA	OK	74820	
Kassen, Phillip L		Address Redacted						
KASTOWIREJO, SUYANTO		Address Redacted						
KAT MACHINE INC		5209 SW 23RD STREET			OKLAHOMA CITY	OK	73128	
KATCH KAN USA LLC		13610 POPULAR CIRCLE, SUITE 104			CONROE	TX	77304	
Kates, Jason Wade		Address Redacted						
KATHLEEN DIGGS		Address Redacted						
KATHLEEN J OBRITSCH		Address Redacted						
KATHY JETTON ZACHARY		Address Redacted						
KAUFMAN, LESLEY		Address Redacted						
KAUFMANN, JEFFREY		Address Redacted						
KAUK CONSTRUCTION LLC		207625 EAST 830 ROAD			LEEDEY	OK	73654	
Kaunda, Joshwa		Address Redacted						
Kaus, Nathaniel D		Address Redacted						
KAY COUNTY	TREASURER	201 SOUTH MAIN STREET			NEWKIRK	OK	74647	
KAY COUNTY, OK	ATTN CHRISTY KENNEDY, TREASURER	201 S MAIN			NEWKIRK	OK	74647	
Kazakhstan		11 BLD., VICTORY AVENUE			NUR-SULTAN		10000	KAZAKHSTAN
KC WELDING LLC		2800 SCHLAGER ROAD			CASPER	WY	82604	
KCD TOWERS LLC		2301 RICE CREEK ROAD			BARTLESVILLE	OK	74006	
KCF TECHNOLOGIES INC		336 SOUTH FRASER STREET			STATE COLLEGE	PA	16801-4830	
KEAGAN MOORING		Address Redacted						
Keck, Dakota Lee		Address Redacted						
Keck, Wayne R		Address Redacted						
Keen, Wayne Patrick		Address Redacted						
KEENAN MARTINO		Address Redacted						
KEEP TRUCKIN INC		DEPT CH 17110			PALATINE	IL	60055-7110	
KEI (PERU Z-38) PTY LTD. SUCURSAL DEL PERU		AV. ANTONIO MIRO QUESADA N. 42 INT 1212			MAGDALENA DEL MAR		LIMA 17	PERU
KEITH & STEPHANIE ECK		Address Redacted						
KEITH BJORK		Address Redacted						
KEITH RICHARD ERNEST WRIGHT		Address Redacted						
KEITH ROBERTS		Address Redacted						
Keith, Thomas Lane		Address Redacted						
KEITHS DIESEL & COMPRESSOR SERVICE LLC		2204 ENGINEERS ROAD			BELLE CHASSE	LA	70037	
Keldsen, Robert		Address Redacted						
Kelege, Alvin Edward		Address Redacted						
Kelehan, Troy B		Address Redacted						
KELEHER, JASON		Address Redacted						
Kellar, Timothy W		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
KELLEHER HELMRICH & ASSOCIATES INC		6920 HOHMAN AVENUE			HAMMOND	IN	46324	
Keller, Jason		Address Redacted						
KELLERMAN DIESEL SOLUTIONS LLC		DPF ALTERNATIVES	6268 W 10TH ST 4		GREELEY	CO	80634	
KELLEY OILFIELD SERVICES INC		PO BOX 1270			AZTEC	NM	87410	
KELLEY SHEPARD	KELLEYS WELDING	Address Redacted						
Kelley, Ashley		Address Redacted						
Kelley, Brandon L		Address Redacted						
Kelley, Bryant J		Address Redacted						
Kelley, Cody Allen		Address Redacted						
Kelley, Jamie		Address Redacted						
Kelley, Luke Judson		Address Redacted						
Kelley, Seth R		Address Redacted						
Kelln, Steven J		Address Redacted						
KELLY CORNEJO		Address Redacted						
KELLY GENERATOR & EQUIPMENT INC		1955 DALE LANE			OWNINGS	MD	20736	
KELLY GRAY		Address Redacted						
KELLY SERVICES INC		1212 SOLUTIONS CENTER			CHICAGO	IL	60677-1002	
KELLY, DALE		Address Redacted						
Kelly, Jacob Noah		Address Redacted						
Kelly, Levan		Address Redacted						
Kelly, Terrence Lee		Address Redacted						
KELSEY SEYBOLD CLINIC		8282 ELRIO, SUITE 180			HOUSTON	TX	77054	
KELSEY SEYBOLD CLINIC		PO BOX 840786			DALLAS	TX	75284	
Kelsey, Robbie Thomas		Address Redacted						
Keltch, Jesse		Address Redacted						
KELTONS TRUCK PARTS INC		4005 AGNES STREET			CORPUS CHRISTI	TX	78405	
KEMCOR INC		PO BOX 387			WOODINVILLE	WA	98072	
Kempenich, Edward Lee		Address Redacted						
KEMPER VALVE & FITTING CORPORATION		29423 NETWORK PLACE			CHICAGO	IL	60673-1294	
KEMPER VALVE & FITTINGS CORPORATION		PO BOX 6688			CAROL STREAM	IL	60197-6688	
Kemper, Jacob Wade		Address Redacted						
KEN BARKAN LLC		6171 CARRY ROAD			CARROLLTON	OH	44615	
Kendrick, Cullen Tate		Address Redacted						
Kengkoh, Simon Mbeilofeyine		Address Redacted						
KENNAMETAL INC		PO BOX 654052			DALLAS	TX	75265-4052	
KENNAMETAL STELLITE		1201 EISENHOWER DR N			GOSHEN	IN	46526	
KENNEDY COUNTY TAX OFFICE		PO BOX 129	120 SOUTH MALLORY		SARITA	TX	78385	
KENNEDY FABRICATING LLC		25370 FM 2090 WEST			SPLENDORA	TX	77372	
KENNEDY WIRE ROPE & SLING COMPANY INC		4202 DIVIDEND DRIVE			SAN ANTONIO	TX	78219	
KENNEDY WIRE ROPE & SLING COMPANY INC		PO BOX 4016			CORPUS CHRISTI	TX	78469	
Kennedy, Brian Rahshad		Address Redacted						
Kennedy, David L		Address Redacted						
Kennedy, David Peek		Address Redacted						
Kennedy, Robert Brandon		Address Redacted						
Kenner, Karen A		Address Redacted						
KENNERGY OILFIELD SOLUTIONS LLC		1619 EAST COMMON STREET	A102		NEW BRAUNFELS	TX	78130	
KENNETH DALBERT		Address Redacted						

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KENNETH H EVERITT		Address Redacted						
KENNETH JAMES HARDER PC		10590 WESTOFFICE DRIVE	SUITE 2000		HOUSTON	TX	77042	
KENNETH L CARPENTER		Address Redacted						
KENNETH M DUFFY MD		Address Redacted						
KENNETH PHILLIPS		Address Redacted						
KENNETH W NIX		Address Redacted						
KENNETH WILLIAM HAUNSCHILD		Address Redacted						
Kenney, Colt Robert		Address Redacted						
Kenney, Kelby R		Address Redacted						
KENNYS CAJUN KITCHEN INC		PO BOX 709			ARNAUDVILLE	LA	70512	
KENT ENERGY ENVIRONMENTAL & MATERIAL SERVICES		1555 BEAULIEU LANE			PORT ALLEN	LA	70767	
KENT ENERGY ENVIRONMENTAL & MATERIAL SERVICES		1555 BEAULIEU ROAD			PORT ALLEN	LA	70767	
KENT LUBRICATION CENTERS LTD	DBA AVIS LUBE FAST OIL CHANGE CENTERS	PO BOX 9080			MIDLAND	TX	79708-0001	
KENT TIRE COMPANY		PO BOX 908001			MIDLAND	TX	79708-0001	
KENTON SHATZER		Address Redacted						
KENTUCKY TRANSPORTATION CABINET	DIVISION OF MOTOR CARRIERS	PO BOX 2004			FRANKFORT	KY	40602	
KENTWOOD SPRING WATER COMPANY		PO BOX 660579			DALLAS	TX	75266-0579	
KENTWOOD SPRING WATER COMPANY		PO BOX 61995			NEW ORLEANS	LA	70161-1995	
KENWORTH OF LOUISIANA		PO BOX 1450			GRAY	LA	70359	
KENWORTH OF SOUTH LOUISIANA LLC		1001 EDWARDS AVENUE			HARAHAN	LA	70123	
KENWORTH OF SOUTH LOUISIANA LLC		PO BOX 1450			GRAY	LA	70359	
KENWORTH SALES COMPANY		PO BOX 27088, DEPARTMENT 001			SALT LAKE CITY	UT	84127-0088	
KERI JONES JP NO 1		100 EAST WINKLER	2ND FLOOR		KERMIT	TX	79745	
KERN COUNTY TREASURER TAX COLLECTOR	JORDAN KAUFMAN	PO BOX 541004			LOS ANGELES	CA	90054-1004	
KERN COUNTY TREASURER TAX COLLECTOR		19484 BROKEN COURT			SHAFTER	CA	93263	
KERONITE INC		2121 SOUTHTECH DRIVE	SUITE 220		GREENWOOD	IN	46143	
KERR MACHINE COMPANY		PO BOX 735			SULPHUR	OK	73086	
KERR PUMPS		PO BOX 735			SULPHUR	OK	73086	
Kerr, Adam Christopher		Address Redacted						
Kerr, Joshua Michael		Address Redacted						
Kerr, Keith Wesley		Address Redacted						
KERRI D HUDSON		Address Redacted						
KERR-MCGEE ROCKY MOUNTAIN CORPORATION		1999 BROADWAY STREET, SUITE 3600			DENVER	CO	80202	
Kerschner, Brent		Address Redacted						
Kershaw, Justin P		Address Redacted						
KERSTEN TRAILER SALES INC		8999 EAST 96TH AVENUE			HENDERSON	CO	80640	
KERUTIS, MICHAEL		Address Redacted						
Kervin, Christopher Edward		Address Redacted						
Kesler, William C		Address Redacted						
Kessinger, Bricen		Address Redacted						
KESSLER CLEANING SERVICE LLC		700 SOUTH LINDSAY STREET			GAINESVILLE	TX	76240	
Ketchem, Martin Raymond		Address Redacted						
Ketchum-Marlow, Trevor Isac		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Ketter, Kendra Aurelia		Address Redacted						
Kettering, Brian Alan		Address Redacted						
Ketzenberg, Lee Arnold		Address Redacted						
Keupper, Jeffrey Randolph		Address Redacted						
KEVIN BABINEAUX DBA HB FRESHWATER		205 SANDBAR LANE			LAFAYETTE	LA	70508	
KEVIN COFFMAN		Address Redacted						
KEVIN H KALE		Address Redacted						
KEVIN J BONE & LINDALEE M BONE	BIG BUTTE SERVICES	PO BOX 2082			WATFORD CITY	ND	58854	
KEVIN MARCUS MCCLELLAN		Address Redacted						
KEVIN MOTIS		Address Redacted						
KEVIN R RATLIFF		Address Redacted						
KEVIN SHANE JOHNSON		Address Redacted						
KEVIN W CAMPBELL		Address Redacted						
KEVINS PLUMBING & HEATING INC		2600 20TH AVENUE, SUITE 20			MINOT	ND	58701	
KEY SAFETY		1274 BLAKE ROAD	SUITE D		CONROE	TX	77304	
Key, Justin Dean		Address Redacted						
KEYENCE CORPORATION OF AMERICA		669 RIVER DRIVE			ELMWOOD PARK	NJ	07407	
Keyes, John E		Address Redacted						
Keyes, Tommy D		Address Redacted						
KEYSTONE CHEMICAL LLC		1019 ALBERTSON PARKWAY			BROUSSARD	LA	70518	
KEYSTONE ENERGY TOOLS LLC		8404 HIGHWAY 90 WEST			NEW IBERIA	LA	70560	
KEYSTONE MFG		12243-A FM 529			HOUSTON	TX	77041	
KEYSTONE OILFIELD SERVICES INC		PO BOX 69			FARMINGTON	NM	87499	
KEYSTONE RAMEY MARTIN LLC		8404 HIGHWAY 90 WEST			NEW IBERIA	LA	70560	
KHALIL, TAREK		Address Redacted						
Khourn, Ao		Address Redacted						
KIAMICHI ELECTRIC COOPERATIVE		944 SW, OK-2			WILBURTON	OK	74578	
KIAMICHI ELECTRIC COOPERATIVE		PO DRAWER 340			WILBURTON	OK	74578-0340	
Kidanemariam, Dawit Gebremeskel		Address Redacted						
Kidder, John L		Address Redacted						
Kidder, Scotty J		Address Redacted						
KIHE TAYLOR		Address Redacted						
Kilcrease, Kaily E		Address Redacted						
Kile, Douglas Allen		Address Redacted						
KILGORE COMPANIES LLC		PO BOX 869			MAGNA	UT	84044	
KILGORE ENTERPRISES INC	DBA LONE STAR SPECIALTY PROD	PO BOX 803			KILGORE	TX	75663	
KILGORE HOSE & SPECIALTY WAREHOUSE LLC		3103 HIGHWAY I35 NORTH			KILGORE	TX	75662	
KILGORE INDUSTRIES LP		10050 HOUSTON OAKS DRIVE			HOUSTON	TX	77064	
KILGORE MECHANICAL LLC		10050 HOUSTON OAKS DRIVE			HOUSTON	TX	77064	
KILGORE TIRE CENTER INC		PO BOX 1202			KILGORE	TX	75663-1202	
Kilgore, Chris		Address Redacted						
Killebrew, Victor Lawayne		Address Redacted						
Killen, Austin Taylor		Address Redacted						
Killen, Justin Tyler		Address Redacted						
KILLUM PEST CONTROL INC		224 PLANTATION DRIVE			LAKE JACKSON	TX	77566	
Kilsby, Carol Lynn		Address Redacted						
KIM D CARRELL		Address Redacted						
KIM HARVEY		Address Redacted						

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KIM HENG MARINE & OILFIELD PTE LTD		NO 4, PENJURN LANE					609185	SINGAPORE
KIMBALL MIDWEST		DEPT L-2780			COLUMBUS	OH	43260-2780	
KIMBALL MIDWEST MIDWEST MOTOR SUPPLY COMPANY		DEPARTMENT L2780			COLUMBUS	OH	43260-2780	
KIMBERLITE LLC		460 WILDWOOD FOREST DRIVE			SPRING	TX	77380	
KIMBERLY HENDERSON		Address Redacted						
KIMBLE RECYCLING & DISPOSAL INC		PO BOX 448			DOVER	OH	44622	
Kimble, Terry Troy		Address Redacted						
Kimbrell, Jacob Grahm		Address Redacted						
Kimbrough, Suickchat		Address Redacted						
Kimerer, Isaac Steven		Address Redacted						
Kimerer, Steven Roger		Address Redacted						
Kimmel, Darryl C		Address Redacted						
KIMRAY INC		PO BOX 18949			OKLAHOMA CITY	OK	73154	
KIMRAY INC		PO BOX 248869			OKLAHOMA CITY	OK	73124	
KINARD PAINTING &	SANDBLASTING INC	PO BOX 713			WYNNEWOOD	OK	73098	
Kinch, Shawn David		Address Redacted						
KINDER MORGAN INC		1001 LOUISIANA STREET			HOUSTON	TX	77002	
KINDER MORGAN INC		PO BOX 201607, DEPARTMENT 3021			DALLAS	TX	75320-1607	
KINDER MORGAN INC		PO BOX 734024			DALLAS	TX	75373	
KINES, JASON		Address Redacted						
KING COMPLETIONS LLC		PO BOX 3729			HOUMA	LA	70361-3729	
KING PEST CONTROL INC		133 NW 132ND			OKLAHOMA CITY	OK	73114	
KING PROFESSIONAL ENGINEERING INC		18208 PRESTON ROAD SUITE D9-238			DALLAS	TX	75252	
KING RANCH INC	ATTN OSCAR CORTEX	PO BOX 1090			KINGSVILLE	TX	78364-1090	
KING SURVEYORS LLC		650 EAST GARDEN DRIVE			WINDSOR	CO	80550	
KING TRUCKING INC		PO BOX 1100			AMELIA	LA	70340	
King, Anthony John		Address Redacted						
King, Austin Ryan		Address Redacted						
King, Cindy Lea		Address Redacted						
King, Ledemus Traceshun		Address Redacted						
King, Randy L		Address Redacted						
King, Tanner W		Address Redacted						
King, Terry		Address Redacted						
King, Tracy		Address Redacted						
KINGFISHER CLINIC PLLC		1100 HOSPITAL CIRCLE			KINGFISHER	OK	73750-5001	
KINGFISHER CO COURT CLERK		PO BOX 328			KINGFISHER	OK	73750	
KINGFISHER CONSTRUCTION SERVICE CO		PO BOX 586			KINGFISHER	OK	73750	
KINGFISHER COUNTY	TREASURER	101 SOUTH MAIN STREET			KINGFISHER	OK	73750	
KINGFISHER COUNTY COMMISSIONER		101 SOUTH MAIN ROOM 9			KINGFISHER	OK	73750	
KINGFISHER COUNTY TREASURER	ATTENTION ROBIN ROTHER	PO BOX 148			KINGFISHER	OK	73750-0148	
KINGFISHER COUNTY, OK	ATTN ROBIN L. ROTHER, TREASURER	101 SOUTH MAIN, ROOM 4			KINGFISHER	OK	73750	
KINGFISHER COUNTY, OK		101 S. MAIN S			KINGFISHER	OK	73750	
KINGFISHER COUNTY, OK		CITY HALL	301 NORTH MAIN STREET		KINGFISHER	OK	73750	
KINGFISHER TAXIDERMY LLC		1 PADRE BOULEVARD	SUITE 102		SOUTH PADRE ISLAND	TX	78597	
KINGS OVERHEAD DOORS		10476 PEANUT ROAD			MARIETTA	OK	73448	

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KINGS TELEMESSAGING SERVICE		554 KINGS HIGHWAY			SHREVEPORT	LA	71104	
KINNEAR, PETER		Address Redacted						
KINNEAR, PETER D.		Address Redacted						
KINNEAR, PETER D.		Address Redacted						
Kinnerson, Martin D		Address Redacted						
Kinnett, Jeffrey T		Address Redacted						
Kinsey, Donald Jackie		Address Redacted						
KINZY B WILSON		Address Redacted						
KIOWA COUNTY, OK	ATTN KIOWA COUNTY CLERK	316 S MAIN	PO BOX 900		HOBART	OK	73651	
KIRBY SMITH MACHINERY INC	KSM EXCHANGE LLC	PO BOX 270360			OKLAHOMA CITY	OK	73137	
Kirby, Shaun Michael Davis		Address Redacted						
KIRBYS RADIATOR SERVICE		2832 EAST BELKNAP			FT WORTH	TX	76111	
KIRK SHIELDS TAX ASSESSOR	GREGG COUNTY	PO BOX 1431			LONGVIEW	TX	75606-1431	
Kirk, Jody Douglas		Address Redacted						
Kirk, Mykell E		Address Redacted						
Kirkendall, Warren		Address Redacted						
Kirkendoll, Mark Earl		Address Redacted						
Kirkland, Bradley Vance		Address Redacted						
Kirkland, Jana Michelle		Address Redacted						
Kirkland, Justin Dale		Address Redacted						
KIRKPATRICK OIL COMPANY		1001 W WILSHIRE BOULEVARD SUITE 202			OKLAHOMA CITY	OK	73116	
Kirkpatrick, Christopher Kyle		Address Redacted						
Kirkpatrick, Dusten Y		Address Redacted						
Kirkwood, Angelo Demarcus		Address Redacted						
KIRSCH, STEPHEN		Address Redacted						
Kirtley, William S		Address Redacted						
Kixmiller, Jonathan		Address Redacted						
Klam, Christie		Address Redacted						
Klapuch, Derrick E		Address Redacted						
Klarich, Andrew Tyler		Address Redacted						
KLEBERG COUNTY TAX ASSESSOR	MELISSA DE LA GARZA	PO BOX 1457			KINGSVILLE	TX	78364-1457	
KLEBERG COUNTY, TX	ATTN MELISSA T. DE LA GARZA	KLEBERG COUNTY TAX OFFICE	700 E KLEBERG		KINGSVILLE	TX	78363	
KLEEN OILFIELD SERVICE COMPANY		PO BOX 178			VELMA	OK	73491	
Klein, Donna Herndon		Address Redacted						
Klein, Forrest Martin		Address Redacted						
Kleinsasser, Joel		Address Redacted						
KLEMENT FORD OF MUENSTER		PO BOX 40			MUENSTER	TX	76252-0040	
Kliafas, Hunter Alexander		Address Redacted						
KLING, BRIAN		Address Redacted						
Klingensmith, William A		Address Redacted						
KLINGER, JAMES		Address Redacted						
Klintworth, Dylon Michael		Address Redacted						
KLIPHUIS, RICHARD		Address Redacted						
KLLM TRANSPORT SERVICES LLC	DEPT 1527	PO BOX 11407			BIRMINGHAM	AL	35246-1527	
Klumpp, Chad K		Address Redacted						
Klutts, Ruth		Address Redacted						
KLX ENERGY SERVICES LLC		28099 NETWORK PLACE			CHICAGO	IL	60673	
KLX ENERGY SERVICES LLC		6072 W VETERANS MEMORIAL HIGHWAY			BRIDGEPORT	WV	26330	
Knabe, Dominic		Address Redacted						
KNIGHT ENERGY HOLDINGS LLC		PO BOX 52688			LAFAYETTE	LA	70505-2688	
KNIGHT OIL TOOLS LLC	MANUFACTURING	PO BOX 52823			LAFAYETTE	LA	70505-2823	

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KNIGHT OIL TOOLS LLC		1001 BRIAR PATCH ROAD			BROUSSARD	LA	70518	
KNIGHT OIL TOOLS LLC		PO BOX 53883			LAFAYETTE	LA	70505-3883	
KNIGHT SECURITY SYSTEMS LLC		PO BOX 543292			DALLAS	TX	75220	
Knight, Dennis Lane		Address Redacted						
KNIGHTEN MACHINE & SERVICE INC	DBA KNIGHTEN INDUSTRIES	PO BOX 12587			ODESSA	TX	79768	
KNIGHTS INSPECTION SERVICES		213 PRAIRIE STREET			MONTGOMERY	TX	77356	
Knott, John A		Address Redacted						
Knott, John H		Address Redacted						
Knott, Tony L		Address Redacted						
Knott, Will Roger		Address Redacted						
Knouse, Jason		Address Redacted						
KNOX GLASS LLC		825 NORTHWEST 57TH STREET			OKLAHOMA CITY	OK	73118-5907	
KNUST GODWIN LLC		PO BOX 4493			HOUSTON	TX	77210	
Knutson, Austin Michael		Address Redacted						
KOBE R LARGENT		Address Redacted						
KOCH MACHINE TOOL CO INC		8500 WESTLAND WEST BOULEVARD			HOUSTON	TX	77041	
Koch, Brian D		Address Redacted						
Koch, Casey J		Address Redacted						
Koch, George J		Address Redacted						
Koehn, Mervin		Address Redacted						
Koehn, Paul L		Address Redacted						
KOENIG DISTRIBUTION LLC		2605 SAND SHORE DRIVE			CONROE	TX	77304	
KOH, YAT		Address Redacted						
KOHLER COMMUNICATIONS INC		1429 MAIN SOUTH			DICKINSON	ND	58601	
Kojis, Stephen Todd		Address Redacted						
KOKRAK, JAIMIE		Address Redacted						
Kokrak, Jaimie Leigh		Address Redacted						
Kolacek, Ronnie R		Address Redacted						
Kolath, Anthony M		Address Redacted						
Kolden, Allan Lee		Address Redacted						
Kolesar, Jeffrey E		Address Redacted						
KOMATSU EQUIPMENT		PO BOX 842326			DALLAS	TX	75284-2326	
KONE INC	4156	PO BOX 894156			LOS ANGELES	CA	90189-4156	
KONECRANES INC		8555 NE LOOP 410	SUITE 100		SAN ANTONIO	TX	78219	
KONECRANES INC		PO BOX 644994			PITTSBURGH	PA	15219	
KONECRANES INC		PO BOX 641807			PITTSBURGH	PA	15264-1807	
KONICA MINOLTA BUSINESS SOLUTIONS USA INC		DEPT 2366, PO BOX 122366			DALLAS	TX	75312-2366	
KONICA MINOLTA BUSINESS SOLUTIONS USA INC		PO BOX 790448			ST. LOUIS	MO	63179-0448	
KONICA MINOLTA PREMIER		PO BOX 41602			PHILADELPHIA	PA	19101	
Koon, Jeremy M		Address Redacted						
Koon, Wesley A		Address Redacted						
KORIN LANE DOMINGUE		Address Redacted						
KORINA K GLOVER		Address Redacted						
KORN FERRY US		NORTHWEST 5854	PO BOX 1450		MINNEAPOLIS	MN	55485-5854	
Kornish, Jeffrey Adam		Address Redacted						
KOSMOS ENERGY LTD.		8176 PARK LANE	SUITE 500		DALLAS	TX	75231	
Kouame, Adam Geoffroy		Address Redacted						
Kozel, Micheal Christopher		Address Redacted						
KPMG		345 PARK AVENUE			NEW YORK	NY	10154	
KPMG LLP	DEPARTMENT 0754	PO BOX 120754			DALLAS	TX	75312-0754	

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Krach, Colby D		Address Redacted						
Krafczik, Roger Jay		Address Redacted						
Kraft, Edward Gene		Address Redacted						
Kraft, Lance H		Address Redacted						
Krahl, Trenton J		Address Redacted						
KRAKEN OPERATING LLC		9821 KATY FREEWAY	SUITE 460		HOUSTON	TX	77024	
Kramer, Stanley D		Address Redacted						
Kramer, Walter W		Address Redacted						
Krause, Keith A		Address Redacted						
Krc, Brody		Address Redacted						
Krebs, Christopher B		Address Redacted						
KREHEL, JESSICA		Address Redacted						
KRELLER GROUP		817 MAIN STREET SUITE 300			CINCINNATI	OH	45202-2183	
Kreuz, Charles Paton		Address Redacted						
Krezdorn, Guillermo		Address Redacted						
Krider, Robert Dale		Address Redacted						
Krieg, Susan Ogan		Address Redacted						
KRIELOW, MITCHELL		Address Redacted						
Krier, Mark E		Address Redacted						
KRISTEEN ROE TAX ASSESSOR	BRAZOS COUNTY	4151 COUNTY PARK COURT			BRYAN	TX	77802	
KRISTI HENNESSEY GROUP INC		PO BOX 80358			MIDLAND	TX	79708	
KRISTIANSSON LLC		PO BOX 104			FULSHEAR	TX	77441	
KRISTIANSSON, JOYCE		Address Redacted						
KRISTOPHER HUNT		Address Redacted						
Krix, Zachary E		Address Redacted						
Krizman, Robert Morris		Address Redacted						
KRM CORPORATION DBA H2O POWER EQUIPMENT		6057 EAST 49TH AVENUE			COMMERCE CITY	CO	80022	
Kroh, Isaac J		Address Redacted						
KROL COMPANY		515 PINEY CREEK ROAD			BELLVILLE	TX	77418	
KRONOS INC		900 CHELMSFORD STREET			LOWELL	MA	01851	
KROUN LTD MMC		KROSCHKESTRASSE 1			BRAUNSCHWEIG		38112	GERMANY
Krout Rollman, Matthew Robert		Address Redacted						
KRT INC		PO BOX 1665			ROCK SPRINGS	WY	82902	
Kruppa, Stephen Frank		Address Redacted						
KRYSTAL J RAY		Address Redacted						
KSA SERVICES LLC		PO BOX 706			JACKSBORO	TX	76458	
KTML CONTRACTORS LLC		815 RAY CANTON ROAD			BELMONT	LA	71406	
Kuate, Joseph		Address Redacted						
KUCHLER POLK WEINER LLC		1615 POYDRAS STREET, SUITE 1300			NEW ORLEANS	LA	70112	
Kuehn, Dylan Andrew		Address Redacted						
KUEHNE + NAGEL INC		20TH FLOOR, 10 EXCHANGE PLACE			JERSEY CITY	NJ	07302	
Kuks, Michael E		Address Redacted						
Kukus, Kyle Daniel		Address Redacted						
Kumba, Jacob Matthew		Address Redacted						
Kummer, Kevin K		Address Redacted						
KURACZ, GERARDO		Address Redacted						
KUREHA ENERGY SOLUTIONS LLC		3151 BRIARPARK DRIVE	SUITE 1050		HOUSTON	TX	77042	
Kurip, Uriah Rico		Address Redacted						
KURT HOFF		Address Redacted						
Kurtz, Frank Wilfred		Address Redacted						
KURTZMAN CARSON CONSULTANTS INC		222 N PACIFIC COAST HIGHWAY	3RD FLOOR		EL SEGUNDO	CA	90245	

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Kusch, David Edward		Address Redacted						
Kuschinsky, Edward A		Address Redacted						
KUSELS GAMBLES		326 EAST MAIN STREET			RIVERTON	WY	82501	
Kusma, Michael Dean		Address Redacted						
KUSSMAUL ELECTRONICS COMPANY INC		170 CHERRY AVENUE			WEST SAYVILLE	NY	11796	
Kuwait		MINISTRIES COMPLEX			AL-MIRQAB			KUWAIT
Kuye, Festus Olufemi		Address Redacted						
KW UTILITY CONSTRUCTION INC		PO BOX 32			WHITESBORO	TX	76273	
KWIK KAR LUBE & TUNE		2303 WEST UNIVERSITY DRIVE			DENTON	TX	76201	
KWS OPERATING LLC		440 MERIDIAN STREET			GLADEWATER	TX	75647	
KY WDT - Department of Vehicle Regulation Kentucky Transportation Cabinet		220 Mero Street			Frankfort	KY	40622	
KYBENCO DISPOSALS LLC		115E CALIFORNIA AVENUE, SUITE 360			OKLAHOMA CITY	OK	73104	
KYE CHRISTOPHER LLC	LOADED DICE SAFETY	PO BOX 13627			ODESSA	TX	79768	
KYLE D KUKUS		Address Redacted						
KYLE T WETZEL		Address Redacted						
Kyles, Marquis		Address Redacted						
KYRIBA CORPORATION		FILE 1735	1801 WEST OLYMPIC BOULEVARD		PASADENA	CA	91199	
KYRISH TRUCK CENTERS OF HOUSTON		PO BOX 3050			HOUSTON	TX	77253	
L & A PLASTIC		24895 E LA PALMA AVENUE			YORBA LINDA	CA	92887	
L & G BUILDING SUPPLY COMPANY INC		PO BOX 284			MORGAN CITY	LA	70381	
L & L MOTOR COMPANY INC		193 E 200 NORTH			ROOSEVELT	UT	80466	
L & L PALLET SUPPLY INC		PO BOX 1091			FARWELL	TX	79325	
L & L SURPLUS INC		114 PLAYFAIR DRIVE			LAFAYETTE	LA	70503	
L & M FUEL INJECTION SERVICE INC		1000 ERASTE LANDRY ROAD			LAFAYETTE	LA	70506	
L & M OILFIELD EQUIPMENT & SERVICES LLC		PO BOX 60607			MIDLAND	TX	79711-0607	
L & S MACHINE SHOP		2492 COMMERCE BOULEVARD			GRAND JUNCTION	CO	81505	
L & W DIESEL SERVICE INC		PO BOX 4635			ODESSA	TX	79760	
L D ENTERPRISES INC	PARACHUTE SERVICE	PO BOX 374			PARACHUTE	CO	81635	
L W SHORT JR		Address Redacted						
L&H PRINTING CO INC		PO BOX 590			MORGAN CITY	LA	70381	
L&S TRUCKING INC		PO BOX 1260			VERNAL	UT	84078	
LA 1 COALITION		PO BOX 2048-NSU			THIBODAUX	LA	70310	
LA 1 CONNECT LLC		5132 JOHNSTON STREET			LAFAYETTE	LA	70503	
LA DEPT OF PUBLIC SAFETY & CORRECTIONS		504 MAYFLOWER STREET			BATON ROUGE	LA	70802	
LA DEPT OF PUBLIC SAFETY & CORRECTIONS		PO BOX 64848			BATON ROUGE	LA	70896	
LA DEPT OF REVENUE		BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
LA DEPT OF REVENUE		PO Box 3550			BATON ROUGE	LA	70821	
LA DOLCE VITA LLC		196 NORTH HOLIDAY ROAD			MIRAMAR BEACH	FL	32550	
LA LANDSCAPING LLC		1271 61ST STREET NORTH			GRANVILLE	ND	58741	
LA MARITIME INT CHAMBER OF COMMERCE		1908 CLEARVIEW PARKWAY	SUITE 203		METAIRIE	LA	70001	
LA PLATA COUNTY		679 TURNER DR	STE. A		DURANGO	CO	81303	
LA PLATA COUNTY TREASURER		PO BOX 912928			DENVER	CO	80291-2928	

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LA QUINTA BY WYNDHAM CASPER		400 WEST F STREET			CASPER	WY	82601	
LA QUINTA BY WYNDHAM HOUSTON BUSH INTL AIRPORT E		18201 KENSWICK DRIVE			HUMBLE	TX	77338	
LA QUINTA INN & SUITES ALICE		2400 EAST MAIN			ALICE	TX	78332	
LA QUINTA INN & SUITES AUSTIN ROUND ROCK 2000		150 PARKER DRIVE			AUSTIN	TX	78728	
LA QUINTA INN & SUITES BROUSSARD		104 SWEETLAND PARKWAY			BROUSSARD	LA	70518	
LA QUINTA INN & SUITES DENTON		4465 NORTH INTERSTATE 35			DENTON	TX	76207	
LA QUINTA INN & SUITES GAINESVILLE		4201 NORTH I35			GAINESVILLE	TX	76240	
LA QUINTA INN & SUITES GONZALES 6683		1631 WATER STREET			GONZALES	TX	78629	
LA QUINTA INN & SUITES HOUSTON CLAY ROAD		4424 WESTWAY PARK BOULEVARD			HOUSTON	TX	77041	
LA QUINTA INN & SUITES MONAHANS		1314 WEST I20			MONAHANS	TX	79756	
LA QUINTA INN & SUITES ORANGE INN 6123		2220 HIGHWAY 62 SOUTH			ORANGE	TX	77630	
LA QUINTA INN & SUITES PEARSALL		170 MEDICAL DRIVE			PEARSALL	TX	78061	
LA QUINTA INN & SUITES RIFLE		600 WAPITI CT			RIFLE	CO	81650	
LA QUINTA INN & SUITES SULPHUR SPRINGS		1344 EATON DRIVE			SULPHUR SPRINGS	TX	75482	
LA QUINTA INN & SUITES WEATHERFORD		1915 WALL STREET			WEATHERFORD	TX	76086	
LA QUINTA INN BY WYNDHAM HOUSTON BUSH IAH SOUTH		15510 JOHN F KENNEDY BOULEVARD			HOUSTON	TX	77032	
LA QUINTA INN FARMINGTON 0458		675 SCOTT AVE			FARMINGTON	NM	87401	
LA QUINTA INN ODESSA 0453		5001 EAST HIGHWAY 80			ODESSA	TX	79761	
LA STATE		PO Box 5199			BATON ROUGE	LA	70821-5199	
LA WASTE WATER TREATMENT SUPPLY		PO BOX 178			BELLE CHASSE	LA	70037	
LABBE, TESSIE		Address Redacted						
Labbe, Tessie Nicole		Address Redacted						
LABELMASTER	AN AMERICAN LABELMARK CO	PO BOX 46402			CHICAGO	IL	60646-0402	
Labit, Brandon P		Address Redacted						
Labit, Kali L		Address Redacted						
LABOR LAW CENTER INC		3501 WEST GARRY AVENUE			SANTA ANA	CA	92704	
LABORATORY MECHANICAL SERVICES LLC		4823 KATY HOCKLEY ROAD			KATY	TX	77493	
Laborde, Glenn Paul		Address Redacted						
LABRADOR, EDWARD		Address Redacted						
Lacoste, Christopher J		Address Redacted						
Lacroix, Richard		Address Redacted						
Lacy, Broderick Thomas		Address Redacted						
LAFARGEHOLCIM US		PO BOX 732101			DALLAS	TX	75373	
LAFAYETTE		200 DULLES DRIVE, SUITE 1060			LAFAYETTE	LA	70506	
LAFAYETTE		1010 LAFAYETTE STREET, 4TH FLOOR			LAFAYETTE	LA	70501	
LAFAYETTE		PO BOX 3883			LAFAYETTE	LA	70502-3883	
LAFAYETTE CONSOLIDATED GOVERNMENT		PO BOX 4024			LAFAYETTE	LA	70502-4024	
LAFAYETTE ELECTRIC LLC		1107 NINTH STREET			MORGAN CITY	LA	70380	
LAFAYETTE ELECTRONIC DESIGN		10433 DUDLEY ROAD			ERATH	LA	70533	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LAFAYETTE LOCKSMITH SERVICE INC		411 KALISTE SALOOM ROAD			LAFAYETTE	LA	70508	
LAFAYETTE PAINT & SUPPLY INC		PO BOX 837			BROUSSARD	LA	70518	
LAFAYETTE PARISH	LAFAYETTE PARISH CLERK OF COURT 15TH JUDICIAL DISTRICT	800 S. BUCHANAN ST.			LAFAYETTE	LA	70501	
LAFAYETTE PARISH		PO Box 3883			LAFAYETTE	LA	70502	
LAFAYETTE PARISH ASSESSOR		1010 LAFAYETTE STREET, SUITE 402			LAFAYETTE	LA	70501	
LAFAYETTE PARISH SCHOOL BOARD	SALES TAX DIVISION	PO BOX 3883			LAFAYETTE	LA	70502-3883	
LAFAYETTE PARISH SCHOOL BOARD	SALES TAX DIVISION	PO BOX 52706			LAFAYETTE	LA	70505-2706	
LAFAYETTE PARISH SCHOOL SYSTEM	SALES TAX DIVISION	PO BOX 52706			LAFAYETTE	LA	70505-2706	
LAFAYETTE PARISH SCHOOL SYSTEM	SALES TAX DIVISION	PO BOX 3883			LAFAYETTE	LA	70502	
LAFAYETTE PARISH SCHOOL SYSTEM		207 TOWN CENTER PARKWAY, SUITE 101	207 TOWN CENTER PARKWAY, SUITE 101		LAFAYETTE	LA	70506	
LAFAYETTE PARISH SCHOOL SYSTEM		207 TOWN CENTER PARKWAY, SUITE 101			LAFAYETTE	LA	70506	
LAFAYETTE PARISH TAX COLLECTOR		214 SOUTHPARK ROAD			LAFAYETTE	LA	70508	
LAFAYETTE PARISH TAX COLLECTOR		1010 LAFAYETTE STREET, SUITE 402	1010 LAFAYETTE STREET, SUITE 402		LAFAYETTE	LA	70501	
LAFAYETTE PARISH TAX COLLECTOR		1010 LAFAYETTE STREET	SUITE 402		LAFAYETTE	LA	70501	
LAFAYETTE PARISH TAX COLLECTOR		PO BOX 52667			LAFAYETTE	LA	70505	
LAFAYETTE PARISH TAX COLLECTOR		PO BOX 61046			NEW ORLEANS	LA	70161	
LAFAYETTE PARISH TAX COLLECTOR		PO BOX 92590			LAFAYETTE	LA	70509-2590	
LAFAYETTE PARISH WATER DIST NORTH		307 RUE SCHOLASTIQUE			LAFAYETTE	LA	70507	
LAFAYETTE RENTAL SERVICE INC		1014 BERTRAND DRIVE			LAFAYETTE	LA	70506	
LAFAYETTE RESTAURANT SUPPLY INC		1103 HUGH WALLIS ROAD S			LAFAYETTE	LA	70508	
LAFAYETTE ROOFING & GENERAL CONTRACTORS LLC		204 TOLEDO DRIVE			LAFAYETTE	LA	70506	
LAFAYETTE SIGNS INC		440 INDUSTRIAL PARKWAY, UNIT NO 7			LAFAYETTE	LA	70508	
LAFAYETTE SPRING COMPANY INC		PO BOX 60757			LAFAYETTE	LA	70596-0757	
LAFAYETTE STEEL ERECTOR INC		PO BOX 266			SCOTT	LA	70583-0266	
LAFAYETTE THREADED PRODUCTS INC		PO BOX 81607			LAFAYETTE	LA	70598-1607	
LAFAYETTE UTILITIES SYSTEMS		PO BOX 4024			LAFAYETTE	LA	70502-4024	
LAFAYETTE UTILITIES SYSTEMS		2701 MOSS STREET	PO BOX 4024		LAFAYETTE	LA	70502-4024	
Lafleur, Brian Paul		Address Redacted						
Lafleur, Neil Benson		Address Redacted						
Lafleur, Thomas L		Address Redacted						
LaFond, Devin E		Address Redacted						
Lafosse, Joshua P		Address Redacted						
LAFOURCHE	WENDY THIBODEAUX, CLA	403 ST. LOUIS STREET			THIBODAUX	LA	70301	
LAFOURCHE		PO BOX 997			THIBODAUX	LA	70302-0997	
LAFOURCHE PARISH	SALES TAX DEPARTMENT	701 EAST 7TH STREET			THIBODAUX	LA	70301	

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LAFOURCHE PARISH		PO Box 997			THIBODEAUX	LA	70382	
LAFOURCHE PARISH SCHOOL BOARD	SALES TAX DEPARTMENT	701 EAST 7TH STREET			THIBODAUX	LA	70301	
LAFOURCHE PARISH SCHOOL BOARD	SALES TAX DEPARTMENT	PO Box 54585			NEW ORLEANS	LA	70154	
LAFOURCHE PARISH SCHOOL BOARD	SALES TAX DEPT	PO BOX 997			THIBODAUX	LA	70302	
LAFOURCHE PARISH SCHOOL BOARD		PO BOX 54585			NEW ORLEANS	LA	70154	
LAFOURCHE PARISH SHERIFFS OFFICE		PO BOX 679538			DALLAS	TX	75267-9538	
LAFOURCHE PARISH SHERRIFS OFFICE		PO BOX5608			THIBODAUX	LA	70302-5608	
LAGNIAPPE INC OF SOUTH CAROLINA		1008 ONEAL DRIVE			BREAUX BRIDGE	LA	70517	
LAGNIAPPE LOGISTICS INC		PO BOX 2648			SLIDELL	LA	70459	
LAGOON WATER LOGISTICS LLC		PO BOX 258881-8881	SEC 237		OKLAHOMA CITY	OK	73125	
LaGrange, Christopher Scott		Address Redacted						
LaGrange, Shantasi Nicole		Address Redacted						
LAGUNA SALADA SAFARIS 2 INC		1146 HICKORY AVENUE			ROCKPORT	TX	78382	
LAIRD HOSPITAL PROFESSIONAL SERVICES		PO BOX 2106			MERIDIAN	MS	39302-2106	
Laird, Ryan Nicholas		Address Redacted						
Lajaunie, Clayton Anthony		Address Redacted						
LAKE CITY SUPPLY		PO BOX 3127			LAKE CHARLES	LA	70602	
LAKE KIOWA LANDSCAPING INC		9518 SOUTH FM 372			GAINESVILLE	TX	76240	
LAKE LOCK & KEY		8134 FM 1960 EAST			HUMBLE	TX	77346	
Lake, Andrew Adam		Address Redacted						
LAKESIDE FRESH WATER STATION LLC		263963 EAST 880 ROAD			WATONGA	OK	73772	
Lakey, Lyndon R		Address Redacted						
LAMAR ADVERTISING OF COLORADO SPRINGS		2110 NAEGELE RD			COLORADO SPRINGS	CO	80904	
Lambert, Curtis R		Address Redacted						
Lambert, Daryl Lee		Address Redacted						
Lambert, Jerry Rae		Address Redacted						
Lambert, John M		Address Redacted						
LAMBRIGHT, JOHN		Address Redacted						
Lambros, Tyler Allen		Address Redacted						
LAMIFLEX INC		1610 WOODSTEAD COURT	SUITE 440		THE WOODLANDS	TX	77380	
Lammersen, James W		Address Redacted						
LAMONS GASKET COMPANY		PO BOX 203061			DALLAS	TX	75320-3061	
LAMP RYNEARSON INC		14710 WEST DODGE ROAD SUITE 100			OMAHA	NE	68154-2027	
LAMPP, THOMAS E		Address Redacted						
Lampp, Thomas Eldrege		Address Redacted						
LAMPTON WELDING SUPPLY INC		PO BOX 765			WICHITA	KS	67201-0765	
LANCE RICHARD		Address Redacted						
LANCES REFRIGERATION SERVICE INC		2552 JARROT DRIVE			MARRERO	LA	70072	
Lanclos, Bonnie A		Address Redacted						
Lancon, Dylan Michael		Address Redacted						
LAND ENERGY LLC		11063D S MEMORIAL DR 418			TULSA	OK	74133	
LANDAUER INC		PO BOX 809051			CHICAGO	IL	60680-9051	
LANDED I LTD		PO BOX 19771			HOUSTON	TX	77224	

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Landeros, Jesus Issac		Address Redacted						
Landeros, Luis		Address Redacted						
Landeros, Macedonio		Address Redacted						
Landes, Dustin Ray		Address Redacted						
Landis, Tanner Riley		Address Redacted						
LANDMARK GRAPHICS CORPORATION		PO BOX 301341			DALLAS	TX	75303	
LANDONS HEATING & AC LLC		112 SWEETWATER CREEK DRIVE			YOUNGSVILLE	LA	70592-5779	
Landrum, Justin Kyle		Address Redacted						
Landrum, Nathaniel B		Address Redacted						
Landrus, Terrance L		Address Redacted						
Landrus, Zachary P		Address Redacted						
LANDRUSH CONSTRUCTION LLC		PO BOX 234			FAIRVIEW	OK	73737	
Landry, Bryan S		Address Redacted						
Landry, Caleb Dain		Address Redacted						
Landry, Carl G		Address Redacted						
Landry, Carol Joseph		Address Redacted						
Landry, Chadwick J		Address Redacted						
Landry, Derrell J		Address Redacted						
Landry, Dominic James		Address Redacted						
Landry, Dominick James		Address Redacted						
Landry, Jed		Address Redacted						
Landry, Jeremie		Address Redacted						
Landry, Joey Christopher		Address Redacted						
Landry, Joshua J		Address Redacted						
Landry, Jude Michael		Address Redacted						
Landry, Kyle F		Address Redacted						
Landry, Mark		Address Redacted						
Landry, Michael John		Address Redacted						
Landry, Robert E		Address Redacted						
Landry, Tyler James		Address Redacted						
LANE K DAVIS		Address Redacted						
Lane, Brent N		Address Redacted						
Lane, Connie E		Address Redacted						
Lane, Jeffery C		Address Redacted						
Lane, Joshua Loyd		Address Redacted						
Lane, Richard Lawrence		Address Redacted						
Lanerie, Joel David		Address Redacted						
Laney, Rankon D		Address Redacted						
Langdon, Scott		Address Redacted						
Lange, Timothy Paul		Address Redacted						
LANGLEY & BANACK INC		745 EAST MULBERRY AVENUE	SUITE 700		SAN ANTONIO	TX	78212	
LANGLEY, DAVID		Address Redacted						
Langley, Kathryn E		Address Redacted						
Langley, Robert J		Address Redacted						
Langlois, Thomas L		Address Redacted						
LANGWELL, WILLIAM		Address Redacted						
Lanie, Joshua Taylor		Address Redacted						
LANSONS FARM		2045 LONGS PEAK AVENUE			LONGMONT	CO	80501	
Laperouse, James J		Address Redacted						
LaPlant, Eric Ross		Address Redacted						
Lapouttre Deming, Kerry		Address Redacted						
LAPTRICK DANIELS	c/o BRUCKNER BURCH PLLC	Address Redacted						
LAPTRICK DANIELS		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Lara Barrios, Luis Anibal		Address Redacted						
Lara, Aldo Giovani		Address Redacted						
Lara, Brayan		Address Redacted						
Lara, Chris Lee		Address Redacted						
Lara, Jose Antonio		Address Redacted						
LARAMIE COUNTY CLERK		PO BOX 608			CHEYENNE	WY	82003	
LARAMIE COUNTY TREASURER		PO BOX 125			CHEYENNE	WY	82003	
LARAMIE COUNTY, WYOMING	TRUDY L. EISELE - COUNTY TREASURER	309 W. 20TH ST., RM 1400			CHEYENNE	WY	82001	
LARAMIE RANGE WATER TREATMENT & PLUMBING LLC	BRANDON THOMAS	PO BOX 1298			DOUGLAS	WY	82633	
Lard, Shannon Jerell		Address Redacted						
Largent, Kobe Ryan		Address Redacted						
LARIAT DIESEL CORP	LARIAT INTERNATIONAL TRUCKS	PO BOX 1749			CASPER	WY	82602-1759	
LARIMER COUNTY		200 W. OAK STREET, SUITE 4000			FORT COLLINS	CO	80521	
LARIMER COUNTY, CO		200 W. OAK STREET			FORT COLLINS	CO	80521	
LARIMER COUNTY, COLORADO		200 W. OAK STREET			FORT COLLINS	CO	80521	
LARK HEAT TREATING INC		6640 MAYARD ROAD			HOUSTON	TX	77041	
Larkin, John R		Address Redacted						
Larkins, Nicholas William		Address Redacted						
Larrison, Jace Ray		Address Redacted						
LARRY BENNETT		Address Redacted						
LARRY D SCHWARTZ		Address Redacted						
LARRY DAVIS	C/O HILL GILSTRAP	Address Redacted						
LARRY E BLACKMON		Address Redacted						
LARRY E FRIESEN		Address Redacted						
LARRY E MARKLAND		Address Redacted						
LARRY PELLAR		Address Redacted						
LARRY SCHWARTZ	c/o MOGO LLC	Address Redacted						
LARRY SCHWARTZ		Address Redacted						
Larry, Keenan Jarell		Address Redacted						
LARRYS BUFF & SHINE INC		413 EAST BAYOU PARKWAY			LAFAYETTE	LA	70508	
Larsen, David Raymond Barber		Address Redacted						
Larsen, Michael Alan		Address Redacted						
Larsen, Paul C		Address Redacted						
LARSON SYSTEMS INC		13847 ABERDEEN STREE NORTH EAST			HAM LAKE	MN	55304	
Larson, Jacqueline Irene		Address Redacted						
Larson, Linda M		Address Redacted						
Larson, Michelle L		Address Redacted						
Larson, Steven Matthew		Address Redacted						
LASALLE	LASALLE PARISH ASSESSORS OFFICE	1050 COURTHOUSE STREET, ROOM 19			JENA	LA	71342	
LASALLE		1050 COURTHOUSE STREET, ROOM 19			JENA	LA	71342	
LASALLE		PO BOX 190			VIDALIA	LA	71373	
LASALLE PARISH SALES TAX FUND		PO BOX 190			VAIDALIA	LA	71373	
LASER DESIGN BRAND		5900 GOLDEN HILLS DRIVE			GOLDEN VALLEY	MN	55416	
LASER DESIGN INC		5900 GOLDEN HILLS DRIVE			GOLDEN VALLEY	MN	55416	
LASER GULF FABRICATION		SAT PLAZA 16TH FLOOR	133 B SAFARAGLU STREET		BAKU		AZ 1009	AZERBAIJAN
LASER IMAGING INC		11101 CUTTEN ROAD SUITE 101			HOUSTON	TX	77066	
LASERTRAK ALIGNMENT LLC		PO BOX 7			BRIGGSDALE	CO	80611	
Lasher, Donald James		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LASSALLE GAS CO INC		PO BOX 9809			NEW IBERIA	LA	70562-9809	
LATHAM & WATKINS LLP		PO BOX 2130			CAROL STREAM	IL	60132-2130	
Latham, Jason Donnie		Address Redacted						
LATIMER COUNTY, OK	ATTN MELINDA BRINLEE, COURT CLERK	109 N. CENTRAL STREET			WILBURTON	OK	74568	
Latiolais, Benjamin Clark		Address Redacted						
Latiolais, Brye Paul		Address Redacted						
Latiolais, Caleb Paul		Address Redacted						
LATTELLE, STEVEN		Address Redacted						
LATX OPERATIONS LLC		PO BOX 704			WASKOM	TX	75692	
Lauderdale, Terrence Christopher		Address Redacted						
LAUGHERY JR, GARY		Address Redacted						
Lauminick, Terry		Address Redacted						
Lauminick, Timothy		Address Redacted						
LAURA ELIZABETH BUMBY		Address Redacted						
LAURA IBARRA		Address Redacted						
LAURAS LOCKSMITH & SECURITY STORE		1703 WEST UNIVERSITY DRIVE			DENTON	TX	76201	
LAUREL AIRPORT AUTHORITY		PO BOX 2335			LAUREL	MS	39442	
Laurent, Cameron Marcel		Address Redacted						
Laust, Shane Matthew		Address Redacted						
Lavergne, Jace Ryan		Address Redacted						
Lavergne, Matthew Scott		Address Redacted						
Lavin, Michael Vincent		Address Redacted						
LAVONNE K WEAVER		Address Redacted						
Lavulo, Malini		Address Redacted						
LAW OFFICES OF SUTIN THAYER & BROWNE		PO BOX 1945			ALBUQUERQUE	NM	87103	
Law, Joseph Glynn		Address Redacted						
LAWCO HARD METALS LLC		304 NE 31ST ST.			NEWCASTLE	OK	73065	
LAWE INDUSTRIES LLC		STOCKBAUER LUBE CENTER	3304 NORTH JOHN STOCKBAUER		VICTORIA	TX	77901	
LAWRENCE E DRAKE		Address Redacted						
LAWRENCE JONES CUSTER GRASMICK LLP		5245 RONALD REAGON BLVD, STE 1			JOHNSTOWN	CO	80534	
LAWRENCE M WORLEY		Address Redacted						
Lawrence, Steven D		Address Redacted						
Laws, David Tyrell		Address Redacted						
Lawshea, Issachar Hebron		Address Redacted						
LAWSON EQUIPMENT RENTAL LLC		3222 MCCARROLL DRIVE			BATON ROUGE	LA	70809	
LAWSON PRODUCTS INC		PO BOX 809401			CHICAGO	IL	60680-9401	
Lawson, Christopher Cameron		Address Redacted						
Lawson, John R		Address Redacted						
Lawson, Michael Andrew		Address Redacted						
Lawson, Tommy		Address Redacted						
Lawson, Travis Ross		Address Redacted						
Lawson, Vondrick Tray		Address Redacted						
Layton, James Douglas		Address Redacted						
Layton, John E		Address Redacted						
Layton, Robin Annette		Address Redacted						
LAZ KARP ASSOCIATES LLC	LAZ PARKING MIDWEST LLC	PO BOX 912998			DENVER	CO	80291-2998	
Lazar, Filip		Address Redacted						
LAZARD FRERES & COMPANY LLC		30 ROCKEFELLER PLAZA			NEW YORK	NY	10020	
LAZARUS, THOMAS		Address Redacted						
Lazzaretti, Peter		Address Redacted						

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LC SERVICES OF LOUISIANA LLC		4275 MEADOW LANE			BOSSIER CITY	LA	71111	
LCM PRODUCTS LLC		525 EVERGREEN STREET			EDMOND	OK	73003	
LDC CONSTRUCTION SERVICES & MANAGEMENT		PO BOX 684			JONES	OK	73049	
LDI ENERGY SERVICES LLC		6582 HIGHWAY 40			TIOGA	ND	58852	
LDR SYSTEMS LLC		PO BOX 2432			DENTON	TX	76205	
LE NORMAN PROPERTIES LLC		4727 GAILLARDIA PARKWAY	SUITE 200		OKLAHOMA CITY	OK	73142	
LE, ANDRE		Address Redacted						
LEA COUNTY	SUSAN MARINOVICH, TREASURER	100 N. MAIN AVENUE, SUITE C3			LOVINGTON	NM	88260	
LEA COUNTY TREASURER		100 NORTH MAIN AVENUE	SUITE 3C		LOVINGTON	NM	88260-4000	
LEA COUNTY, NM	ASSESSORS OFFICE	100 N. MAIN AVENUE, SUITE 2			LOVINGTON	NM	88260	
LEA COUNTY, NM	ATTN SUSAN MARINOVICH, TREASURER	100 N. MAIN AVENUE, SUITE C3			LOVINGTON	NM	88260	
LEAD NDT INSPECTION & PIPE SERVICES		PO BOX 513, 3727 HWY 90			BROUSSARD	LA	70518	
LEADING EDGE MANUFACTURING LLC		PO BOX 234			MILTON	LA	70558	
LEADING EDGE MANUFACTURING LLC		PO DRAWER 30			YOUNGSVILLE	LA	70592	
LEAF		PO BOX 5066			HARTFORD	CT	06115-5066	
LEAF CAPITAL FUNDING, LLC AND/OR ITS ASSIGNS		1 COMMERCE SQUARE 2005 MARKET ST			PHILADELPHIA	PA	19103	
Leaf, Stephen		Address Redacted						
LEAH SHOSTROM		Address Redacted						
Leal, Carlos Manuel		Address Redacted						
Leal, Jesse Guerrero		Address Redacted						
Leal, Santiago Montemayor		Address Redacted						
LEAM DRILLING SYSTEMS INC.		3114 W. OLD SPANISH TRAIL			NEW IBERIA	LA	70560	
LEAN & FLEXIBLE LLC		4102 PENSACOLA OAKS LANE			SUGAR LAND	TX	77479	
LEAN ENERGY LLC		101 HOLSTEIN LANE			YOUNGSVILLE	LA	70592	
Leandro, Carlos Enrique		Address Redacted						
LEANN MCCAFFREY		Address Redacted						
Leanos, Osvaldo		Address Redacted						
LEASE CORPORATION OF AMERICA		3150 LIVERNOIS ROAD, SUITE 300			TROY	MI	48083	
LEATHA F PRIEST	NORTHWEST LEASING	Address Redacted						
Leatherwood, Donny Lyn		Address Redacted						
LEBLANC TRAILER SALES INC		802 W BRANCHE STREET			RAYNE	LA	70578	
LeBlanc, Andre Michael		Address Redacted						
Leblanc, Brandon Michael		Address Redacted						
Leblanc, Charlotte M		Address Redacted						
Leblanc, Clint Aaron		Address Redacted						
LeBlanc, Cody Andre		Address Redacted						
Leblanc, David Wayne		Address Redacted						
Leblanc, Dylan Jacob		Address Redacted						
LeBlanc, John Charles		Address Redacted						
LeBlanc, Johnny Joseph		Address Redacted						
LEBLANC, KAYLA		Address Redacted						
Leblanc, Korie S		Address Redacted						
Leblanc, Leslie M		Address Redacted						
Leblanc, Louis Joseph		Address Redacted						
LEBLANC, MARCUS		Address Redacted						
Leblanc, Marcus Lamount		Address Redacted						
LEBLANC, MARTIN		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LeBlanc, Monica L		Address Redacted						
Leblanc, Randall L		Address Redacted						
Leblanc, Roy John		Address Redacted						
LeBlanc, Susan H		Address Redacted						
Leblanc, Terry W		Address Redacted						
LEBLANCS AUTOMOTIVE & GLASS LLC		100 CARMEL ROAD			LAFAYETTE	LA	70501	
LeBleu, Lonnie S		Address Redacted						
Leboeuf, Corey J		Address Redacted						
Lebourgeois, Michael		Address Redacted						
Lechuga, Miguel Jesus		Address Redacted						
LECK, CAROLYN CANADIAN CTY TREASURER		201 NORTH CHOCTAW			EL RENO	OK	73036	
LeCompte, Christopher		Address Redacted						
LeCompte, Gary P		Address Redacted						
Leday, Vontray Lopez		Address Redacted						
Ledbetter, Houston K		Address Redacted						
Ledesma, Julio Cesar		Address Redacted						
Ledet, Clayton James		Address Redacted						
Ledet, Jamie P		Address Redacted						
Ledet, Louie		Address Redacted						
LEDETS WELDING SERVICE LLC		8100 BERT LANE			NORMAN	OK	73026	
LEE GRAPHICS		PO BOX 5431			ALVIN	TX	77512	
LEE KETZENBERG		Address Redacted						
LEE SPECIALTIES RENTALS USA LLC		PO BOX 207130			DALLAS	TX	75320-7130	
LEE TRANS SERVICES INC		415 SOUTH FIRST STREET SUITE 200			LUFKIN	TX	75901	
LEE TRANSERVICES INC		415 SOUTH FIRST STREET	SUITE 200		LUFKIN	TX	75901	
Lee, Bart G		Address Redacted						
LEE, CHRIS		Address Redacted						
LEE, CHRIS T.		Address Redacted						
LEE, CHRISTOPHER		Address Redacted						
Lee, Christopher Lynn		Address Redacted						
Lee, Christopher Thomas		Address Redacted						
LEE, ERIK		Address Redacted						
Lee, George A		Address Redacted						
Lee, Jacob Louis		Address Redacted						
Lee, James Scott		Address Redacted						
Lee, Kenneth S		Address Redacted						
Lee, Ryland J		Address Redacted						
Lee, Sean Tyler		Address Redacted						
Lee, Steven		Address Redacted						
Lee, Terrance J		Address Redacted						
Lee, Timmothy Wayne		Address Redacted						
Lee, Trevor Wayne		Address Redacted						
Lee, William Edgar		Address Redacted						
Lee, Xavier D		Address Redacted						
LEEBURG & ASSOCIATES		707 HAWTHORN AVE			BOULDER	CO	80304	
LEEK SAFETY & FIRE EQUIPMENT INC		PO BOX 1583			ODESSA	TX	79760	
LEES AIR CONDITIONING COMPANY		156 BANKS AVENUE			LAFAYETTE	LA	70506	
Leffler, Lonny R		Address Redacted						
LEFLORE COUNTY, OK	ATTN LE FLORE COUNTY CLERK	100 S BROADWAY	PO BOX 100		POTEAU	OK	74953	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Leftwich, Robert W		Address Redacted						
Leftwich, William		Address Redacted						
LEGACY CRYOGENIC TRANSPORTATION LLC		16938 COUNTY ROAD 3784			COALGATE	OK	74538	
LEGACY PARKING COMPANY LLC		820 MAIN STREET			HOUSTON	TX	77002	
LEGACY RESERVES OPERATING LP		303 WEST WALL SUITE 1800			MIDLAND	TX	79701	
LEGACY SHIELD LLC		1117 HUGH WALLIS ROAD S	SUITE 102		LAFAYETTE	LA	70508	
LEGACY TUBULAR LLC		PO BOX 1347			MAGNOLIA	TX	77353	
LEGAL SOFTWARE CONNECTION INC		843 ARBORDALE LANE, SUITE 100			WEXFORD	PA	15090	
LEGAL VIDEO GROUP		PO BOX 830132			RICHARDSON	TX	75083	
LEGAL VIDEO OF WYOMING		PO BOX 463			CASPER	WY	82602	
Legarreta Tinajero, Irvin Agustin		Address Redacted						
Legasey, Steven Edgar		Address Redacted						
Lege, Tyler B		Address Redacted						
Leger, Blake		Address Redacted						
Leger, Carl Lee		Address Redacted						
Leger, Cody		Address Redacted						
Leger, Eric Clinton		Address Redacted						
Leger, Jared Anthony		Address Redacted						
Leger, Mitchell Joseph		Address Redacted						
LEGG, BRIAN		Address Redacted						
Leggett, Kelton Keith		Address Redacted						
Lehman, Anthony R		Address Redacted						
LEHMANN REPAIRS & ACCESSORIES INC		1446 LABRADOR CIRCLE			CORONA	CA	92882	
LEHMANN REPAIRS & ACCESSORIES INC		PO BOX 1310			NEW WAVERLY	TX	77358	
LEI		PO BOX 550			INDEPENDENCE	LA	70443	
LEICHT, MONTE		Address Redacted						
Leidner, David Thomas		Address Redacted						
Leija, Ernesto		Address Redacted						
Leija, Ray A		Address Redacted						
LEIKER, NICHOLAS S		Address Redacted						
Leiker, Nicholas Scott		Address Redacted						
Leinen, Dalton Scott		Address Redacted						
Lejeune, Keegan		Address Redacted						
LELAND FALCON SHERIFF & EX OFFICIO TAX COLLECTOR	ASSUMPTION PARISH SHERIFFS OFFICE	112 FRANKLIN STREET			NAPOLEONVILLE	LA	70390	
LELAND FALCON SHERIFF & EX OFFICIO TAX COLLECTOR	PARISH OF ASSUMPTION	PO BOX 69			NAPOLEONVILLE	LA	70390-0069	
LELAND FALCON SHERIFF & EX OFFICIO TAX COLLECTOR		PO Box 69			NAPOLEONVILLE	LA	70390	
Lemaire, Steven Bob		Address Redacted						
Lemley, Dylan Craig		Address Redacted						
Lemmon, Alec James		Address Redacted						
LEMON CLEANING COMPANY		11811 NORTH FREEWAY	NO 500		HOUSTON	TX	77060	
Lemon, Robert J		Address Redacted						
Lemons, Cody James		Address Redacted						
Lemons, Ginger Danette		Address Redacted						
LENARD BRISCOE		Address Redacted						
Lengkeek, Corey J		Address Redacted						
Lennon, Michael A		Address Redacted						
Lenoir, Bruno T		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LENORAS FLOWER & GIFTS		3887 PRIVATEER BOULEVARD			BARATARIA	LA	70036	
LENOX LASER		12530 MANOR ROAD			GLEN ARM	MD	21057	
Lentz, Harold Jason		Address Redacted						
LEO LUCAS		Address Redacted						
LEODEGARIO MILLAN	OLES REPAIR SERVICE	Address Redacted						
Leon, Carlos Ivan		Address Redacted						
LEONARD WESLEY		Address Redacted						
Leonard, Robert Joseph		Address Redacted						
LEONARDOS CHILDRENS MUSEUM	C/O SALLY RAMEY	Address Redacted						
LEOPARD PROPERTIES LTD		5510 FM 1488			MAGNOLIA	TX	77354	
LEOPARD PROPERTIES LTD		5550 FM 1488			MAGNOLIA	TX	77354	
Lepe, Jose		Address Redacted						
Lerma, Joshua		Address Redacted						
LESCORPIOUS ENTERPRISES INC		DBA HIGH SECURITY LOCK & ALARM, 303 GALE STREET			ROCK SPRINGS	WY	82901	
LESHER HEALTH CLINIC LLC		202 SOUTH GUADALUPE STREET			CARLSBAD	NM	88220	
LESTER BRAZZEL		925 SPRING STREET	SPRING AT LAKE ST		SHREVEPORT	LA	71101	
Lester, Darin Keith		Address Redacted						
Let Us Answer LLC		905 S Lewis Street			New Iberia	LA	70560	
LETSOS COMPANY MECHANICA CONTRACTORS		PO BOX 36927			HOUSTON	TX	77236-6927	
LETURNO, RICHARD		Address Redacted						
Leutiger, William		Address Redacted						
Levario Stevens, Luis Ricardo		Address Redacted						
Levario Viesca, David		Address Redacted						
LEVEL 3 COMMUNICATIONS LLC		PO BOX 910182			DENVER	CO	80291-0182	
LEVEL 3 COMMUNICATIONS LLC		1025 ELDORADO BLVD			BROOMFIELD	CO	80021	
Leverett, Marla Lynn		Address Redacted						
Leversee, Christa Ann		Address Redacted						
LEVI BURNAM		Address Redacted						
LEVI FRANTOM	C/O JA GRIFFIN LAW FIRM	Address Redacted						
LEVI T GROHS	LEVIS BACKHOE SERVICE	Address Redacted						
LEVIATHAN INC		801 WEST OKLAHOMA AVENUE			FAIRVIEW	OK	73737	
LEVINGE TRANSPORTATION		17463 IH 45N	SUITE B		WILLIS	TX	77318	
Levrets, Savion Austin		Address Redacted						
Levron, Earl J		Address Redacted						
LEWAN & ASSOCIATES		PO BOX 207839			DALLAS	TX	75320-7839	
LEWIS ENERGY GROUP		10101 REUNION PLACE, SUITE 1000			SAN ANTONIO	TX	78216	
Lewis, Dillon		Address Redacted						
Lewis, Geoffrey		Address Redacted						
Lewis, Iran c		Address Redacted						
Lewis, Jerome Donsha		Address Redacted						
Lewis, Joseph Derrick		Address Redacted						
Lewis, Kevin J		Address Redacted						
LEWIS, LAURA		Address Redacted						
Lewis, Loren Kay		Address Redacted						
Lewis, Michael Anthony		Address Redacted						
Lewis, Micheal		Address Redacted						
Lewis, Zachary T		Address Redacted						
LEXCO DATA SYSTEMS LP		PO BOX 692372			HOUSTON	TX	77269	
LEXINGTON COUNTY CLERK OF COURT		205 EAST MAIN STREET			LEXINGTON	SC	29072	
Ley, Jerome Charles Tyler		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Leyva, Daniel		Address Redacted						
LHR SAFETY LLC A SUBSIDARY OF	LHR SERVICES & EQUIPMENT INC	4200 FM 1128			PEARLAND	TX	77584	
LI, CHUN MING		Address Redacted						
LIAH OLSON		Address Redacted						
LIBERTY COUNTY	CHRISSY WILEY	3210 HWY 90	PO BOX 1810		LIBERTY	TX	77575	
LIBERTY FIRE SOLUTIONS LLC		13210 DUNNINGS HIGHWAY			CLAYSBURG	PA	16625	
Liberty Mutual	Liberty Mutual Insurance	Jim Doucet	PO Box 259015		Plano	TX	75024	
LIBERTY MUTUAL GROUP		PO BOX 7247-0109			PHILADELPHIA	PA	19170-0109	
LIBERTY MUTUAL INSURANCE	ATTN JIM DOUCET	PO Box 259015			PLANO	TX	75024	
LIBERTY MUTUAL INSURANCE COMPANY		H.O. FINANCIAL - CREDIT	175 BERKELEY STREET		BOSTON	MA	02117	
LIBERTY PRECISION COMPANY LLC		PO BOX 40399			HOUSTON	TX	77240	
Libhart, Kile Ray		Address Redacted						
Licor Perez, Yoan		Address Redacted						
Lidikay, Mark Adrian		Address Redacted						
LIEBER, RAYMOND		Address Redacted						
Liebrecht, Brandon Joseph		Address Redacted						
Liebscher, Kyle Roy		Address Redacted						
LIECHTY, JAMES		Address Redacted						
LIEN, JONATHAN		Address Redacted						
LIFE INSURANCE COMPANY OF NORTH AMERICA	ACCOUNT MANAGER, CIGNA	HOUSTON SALES OFFICE	2700 POST OAK BOULEVARD, SUITE 600		HOUSTON	TX	77056	
LIFE INSURANCE COMPANY OF NORTH AMERICA	COUNSEL, CIGNA	1601 CHESTNUT STREET, TL16I			PHILADELPHIA	PA	19192	
LIFE SAVING EQUIPMENT REPAIR COMPANY INC		PO BOX 2725			MORGAN CITY	LA	70381	
LIFELINE TECHNOLOGIES	XSTREME MD	1028 FORUM DRIVE			BROUSSARD	LA	70518	
LIFTGEAR INTERNATIONAL INC		16542 AIR CENTER BOULEVARD			HOUSTON	TX	77032	
Lightell, Christopher T		Address Redacted						
LIGHTLE SAND & CONSTRUCTION LLC		PO BOX 242			HENNESSEY	OK	73742	
LIGHTNING OILFIELD SERVICES INC		PO BOX 41047			BATON ROUGE	LA	70835	
Ligons, Keevin		Address Redacted						
Likes, Michael Brennen		Address Redacted						
LIME ENERGY LLC		2002 CLOVERLEAF			ARDMORE	OK	73401	
LIME INSTRUMENTS		1187 BRITTMOORE ROAD			HOUSTON	TX	77043	
LIMITLESS LAND COMPANY LLC		PO BOX 7611			EDMOND	OK	73083	
LINCOLN	BILLY MCBRIDE, CLA	307 N HOMER ST.			RUSTON	LA	71270	
LINCOLN	LINCOLN COUNTY TREASURER	925 SAGE AVE., SUITE 102			KEMMERER	WY	83101	
LINCOLN	LINCOLN PARISH	107 W. TEXAS AVE.			RUSTON	LA	71270	
LINCOLN COUNTY	JAMES R. COVINGTON	103 3RD AVENUE			HUGO	CO	80821	
LINCOLN COUNTY	TREASURER	811 MANVEL, SUITE 6			CHANDLER	OK	74834	
LINCOLN COUNTY TREASURER		925 SAGE AVENUE	SUITE 102		KEMMERER	WY	83101	
LINCOLN COUNTY, OK	ATTN BRENDA JACKSON, TREASURER	811 MANVEL, SUITE 6			CHANDLER	OK	74834	
LINCOLN COUNTY, WY	ATTN TREASURER	925 SAGE AVE., SUITE 102			KEMMERER	WY	83101	
LINCOLN COUNTY, WY	ATTN TREASURER	421 JEFFERSON ST.			AFTON	WY	83110	
LINCOLN MEADOWS		3372 4TH AVENUE EAST #111			DICKINSON	ND	58601	
LINCOLN PARISH		PO BOX 863			RUSTON	LA	71273	
LINCOLN PARISH SALES AND USE TAX COMMISSION	DENISE GRIGGS	100 WEST TEXAS AVENUE			RUSTON	LA	71270	

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LINCOLN PARISH SALES AND USE TAX COMMISSION	LINCOLN PARISH	107 W. TEXAS AVE.			RUSTON	LA	71270	
LINCOLN PARISH SALES AND USE TAX COMMISSION		PO Box 863			RUSTON	LA	71273-0863	
LINDA D MOORE	MOORE PROPANE LLC	Address Redacted						
LINDA HANSFORD		Address Redacted						
LINDA MCGEE		Address Redacted						
Lindblad, Todd M		Address Redacted						
LINDE LLC		88718 EXPEDITE WAY			CHICAGO	IL	60695-1700	
Lindeen Jr, Andrew Johnson		Address Redacted						
Lindell, Steven		Address Redacted						
Linder, Clinton David		Address Redacted						
LINDSAY 2 WAY CONSOLIDATED IN		102 N MAIN			LINDSAY	OK	73052	
LINDSAY AG SUPPLY		PO BOX 762			LINDSAY	OK	73052	
LINDSAY AUTO & TRUCK SUPPLY	C/O INTERSTATE BILLING SERVICE	PO BOX 2208			DECATUR	AL	35609-2208	
LINDSAY MUNICIPAL HOSPITAL		PO BOX 888			LINDSAY	OK	73052	
LINDSAY PUBLIC WORKS		312 S. MAIN STREET			LINDSAY	OK	73052	
LINDSAY PUBLIC WORKS		PO BOX 708			LINDSAY	OK	73052	
LINDSAY WATER SALES		PO BOX 568			PECOS	TX	79772	
Lindsey II, Toby Dean		Address Redacted						
Lindsey, Bobby Wayne		Address Redacted						
Lindsey, Charles E		Address Redacted						
Lindsey, Douglas Wayne		Address Redacted						
Lindsey, James M.		Address Redacted						
Lindsey, Ronald Glenn		Address Redacted						
LINGLE, HOWARD		Address Redacted						
LINGO		PO BOX 660344			DALLAS	TX	75266-0344	
LINGUA PROS LLC		1328 ABERDEEN LANE			INVERNESS	IL	60067	
LINK, LANCE		Address Redacted						
Link, Lance Paul		Address Redacted						
Lino Hernandez, Armando		Address Redacted						
Linton, Jeffrey B		Address Redacted						
Linton, Larry		Address Redacted						
LION TECHNOLOGY INC		570 LAFAYETTE ROAD			SPARTA	NJ	07871	
LIPARI SPECIALTIES		1812 HIGHWAY 90 EAST			NEW IBERIA	LA	70560	
LIPARI, CHRISTOPHER		Address Redacted						
LIQUID ASSETS DISPOSAL		226 RANKIN ROAD			WASHINGTON	PA	15301	
LIQUID WASTE INDUSTRIES INC		2962 MT TABOR CHURCH ROAD			DALLAS	GA	30157	
LIQUIDFRAMEWORKS INC		24 E GREENWAY PLAZA SUITE 405			HOUSTON	TX	77046	
Lirette, Jason J		Address Redacted						
Lirette, Jason Michael		Address Redacted						
LISA BOE		Address Redacted						
LISA G WOLF		Address Redacted						
Lisenbery, Travis D		Address Redacted						
Lisenbery, Trevor D		Address Redacted						
Liss, Shane A		Address Redacted						
LITHIA OF CASPER LLC	LITHIA MOTORS SUPPORT SERVICES	PO BOX 4186			PORTLAND	OR	97208-4186	
Litteken, Jason Colt		Address Redacted						
Little, Anthony L		Address Redacted						
Little, James Paul		Address Redacted						
Little, Justin Wade		Address Redacted						
Littlecook, Darren B		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LITTLER MENDELSON PC		PO BOX 207137			DALLAS	TX	75320-7137	
LITTLER MENDELSON PC		PO BOX 45547			SAN FRANCISCO	CA	94145-0547	
Littler, Brent Werner		Address Redacted						
Litz, Ryan Brenton		Address Redacted						
LIVELY, THOMAS		Address Redacted						
LIVEVAULT		PO BOX 101748			PASADENA	CA	91189-1748	
Living, Johnny Ray		Address Redacted						
Livings, Corey		Address Redacted						
LIVINGSTON	JEFF TAYLOR	20400 GOVERNMENT BLVD			LIVINGSTON	LA	70754	
LIVINGSTON		20399 GOVERNMENT BLVD., 2ND FLOOR			LIVINGSTON	LA	70754	
LIVINGSTON		PO BOX 1030			LIVINGSTON	LA	70754-1030	
LIVINGSTON PARISH PUBLIC SCHOOL SYSTEM		20399 GOVERNMENT BLVD., 2ND FLOOR			LIVINGSTON	LA	70754	
LIVINGSTON PARISH PUBLIC SCHOOL SYSTEM		PO Box 1030			LIVINGSTON	LA	70754	
LIVINGSTON PARISH SCHOOL BOARD SALES TAX		PO BOX 1030			LIVINGSTON	LA	70754-1030	
Livingston, Jason W		Address Redacted						
LIZ BREITENKAMP INC		DBA PHILLIPS PRINTING, 214 N WASHINGTON			ENID	OK	73701	
Lizama, Jose		Address Redacted						
Lizarraga, Gabriel		Address Redacted						
LK SPECIALTIES LLC		PO BOX 62617			MIDLAND	TX	79711	
LKQ PULL N SAVE AUTO PARTS LLC	DBA LKQ WESTERN TRUCK PARTS	9090 BRIGHTON RD			HENDERSON	CO	80640-8235	
LLANOS, JORGE		Address Redacted						
LLOG EXPLORATION COMPANY		1001 OCHSNER BOULEVARD	SUITE 100		COVINGTON	LA	70433	
Llorens, Roderick Gerard		Address Redacted						
LLOYD MICHAEL BABB		Address Redacted						
LLOYD MORGAN		Address Redacted						
Lloyds	Howden Specialty	Harry Byrne and James Beckett	One Creechurch Place		London		EC3A 5AF	United Kingdom
Lloyds	JH Blades	Karen Hudgens	520 South Post Oak Blvd.,Suite 250		Houston	TX	77027	
Lloyds - Alesco	Alesco Risk Management Services	Bruce Wohlwend	2245 Texas Drive, Suite 140		Sugar Land	TX	77479	
Lloyds of London	Howden Specialty	Harry Byrne	One Creechurch Place		London		EC3A 5AF	United Kingdom
LLOYDS REGISTER QUALITY ASSURANCE INC		PO BOX 301030			DALLAS	TX	75303-1030	
LM SAFETY		PO BOX 66115			HOUSTON	TX	77266	
LME & T ENTERPRISE LLC		3315 WEST OHIO AVENUE			MIDLAND	TX	79703	
LNS TURBO INC		PO BOX 633135			CINCINNATI	OH	45263-3135	
Lo, Tuan Anh		Address Redacted						
LOADCRAFT INDUSTRIES LTD		PO BOX 1429			BRADY	TX	73825	
LOANNA SILVEY JACOBS TRUST UW LOANNA	SOUTHSIDE BANK ATTENTION KIM PARTIN	PO BOX 6170			TYLER	TX	75711-6170	
Loar, Thomas Ralph		Address Redacted						
LOCHBUIE LAND I LLC		905 WEST 124TH AVENUE SUITE 210			WESTMINSTER	CO	80234	
LOCHINVAR GOLF CLUB		2000 FARRELL ROAD			HOUSTON	TX	77073-4099	
LOCKE LORD LLP		PO BOX 301170			DALLAS	TX	75303-1170	
LOCKE SUPPLY COMPANY		PO BOX 24980			OKLAHOMA CITY	OK	73124-0980	
LOCKE SUPPLY INC		PO BOX 24980			OKLAHOMA CITY	OK	73124-0980	
Locke, James Alvin		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Lockhart, Jess Wayne		Address Redacted						
Lockman, Benjamin James		Address Redacted						
LOCKTON MENA LIMITED		GATE PRECINCT 2, 2ND FLOOR	DUBAI INTERNATIONAL FINANCIAL CENTRE	PO BOX 506794	DUBAI			UNITED ARAB EMIRATES
LOCKTON MENA LIMITED		DUBAI INTERNATIONAL FINANCIAL CENTRE	GATE PRECINC		DUBAI			UNITED ARAB EMIRATES
LODGE LUMBER COMPANY INC		PO BOX 1141			HOUSTON	TX	77251-1141	
Loebig, Steven Edward		Address Redacted						
LOEBIG, WAYNE		Address Redacted						
Loera, Juan		Address Redacted						
LOFA INDUSTRIES LLC		250 HEMBREE PARK DRIVE	SUITE 122		ROSWELL	GA	30076-3897	
LOFTON SAFETY SERVICES LLC		9414 INTERLINE AVENUE			BATON ROUGE	LA	70809	
LOFTON STAFFING		PO BOX 52101			LAFAYETTE	LA	70505	
LOFTON STAFFING SERVICES LLC		PO BOX 52101			LAFAYETTE	LA	70505-2101	
Lofton, Timothy Daniel		Address Redacted						
Loga, Christopher		Address Redacted						
LOGAN COUNTY	JENNIE SCHOENBERGER	OFFICE OF THE TREASURER	710 WEST 2ND STREET		OAKLEY	KS	67748	
LOGAN COUNTY	SHERRI LONGNECKER, TREASURER	301 E HARRISON, SUITE 100			GUTHRIE	OK	73044	
LOGAN COUNTY		25 WEST WALNUT STREET			PARIS	AR	72855	
LOGAN COUNTY COMMISSIONER		301 EAST HARRISON SUITE 102			GUTHRIE	OK	73044	
LOGAN COUNTY, OK	ATTN SHERRI LONGNECKER, LOGAN COUNTY TREASURER	301 EAST HARRISON, SUITE 100			GUTHRIE	OK	73044	
LOGAN TRUCKING		PO BOX 2900			MILLS	WY	82644	
Logan, Bonnie Theresa		Address Redacted						
LOGAN, DAVID		Address Redacted						
LOGAN, MITCHELL		Address Redacted						
Logan, Mitchell Lane		Address Redacted						
LOGIC QUANTUM LLC		2929 PLYMOUTH ROAD, SUITE 207			ANN ARBOR	MI	48105	
Loginow Masurevich, Gregorio		Address Redacted						
LOGIX FIBER NETWORKS		8TH FLOOR, 2950 N LOOP WEST			HOUSTON	TX	77092	
LOGIX FIBER NETWORKS		2950 N. LOOP W., 10TH FLOOR			HOUSTON	TX	77092	
LOGMEIN USA INC		320 SUMMER STREET			BOSTON	MA	02210	
LOGMEIN USA INC		PO BOX 50264			LOS ANGELES	CA	90074-0264	
Lognion, Benjamin T		Address Redacted						
Lohse, Keri		Address Redacted						
LOJO DISPOSAL LLC		PO BOX 305			LAMONT	OK	74643	
LOKEY METALS		35168 EAGLE WAY			CHICAGO	IL	60678-1351	
Lomas, Reginaldo		Address Redacted						
Lombard, Michael David		Address Redacted						
LOMC		3202 NORTH FOURTH STREET, SUITE 100			LONGVIEW	TX	75605	
Londo, Jemar Joseph		Address Redacted						
LONE BUCK SERVICES LLC		389 KINGSTON GARDENS			BREAUX BRIDGE	LA	70517	
LONE STAR FASTENERS LLC		24131 WEST HARDY ROAD			SPRING	TX	77373	
LONE STAR FASTENERS LP		24131 HARDY ROAD			SPRING	TX	77373	
LONE STAR FORKLIFT		4213 FOREST LANE			GARLAND	TX	75042	
LONE STAR GASKET & SUPPLY INC		5012 ANDREWS HWY			ODESSA	TX	79762	
LONE STAR RADIATOR CO INC		1227 BASSE ROAD			SAN ANTONIO	TX	78212	
LONE STAR TANK RENTAL INC		1803 HOWARD ROAD			WAXAHACHIE	TX	75165	
LONESTAR COUPLINGS INC		8523 DELACHASE CIRCLE			SPRING	TX	77379-6782	
LONESTAR FREIGHTLINER GROUP LLC	INTERSTATE BILLING SERVICE	PO BOX 2208			DECATUR	AL	35609-2208	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LONESTAR FREIGHTLINER GROUP LLC		7300 GREEWOD ROAD			SHREVEPORT	LA	71119	
LONESTAR SEALING TECHNOLOGIES LLC		835 GREENS PARKWAY	SUITE 200		HOUSTON	TX	77067	
LONG, ALEXANDRA		Address Redacted						
Long, Jackie		Address Redacted						
Long, Joshua D		Address Redacted						
Long, Lonnie W		Address Redacted						
Longest, Tammy G		Address Redacted						
LONGMONT FORD		235 ALPINE STREET			LONGMONT	CO	80501	
LONGORIA, JANIECE		Address Redacted						
LONGORIA, JANIECE M.		Address Redacted						
LONGORIA, JANIECE M.		Address Redacted						
Longoria, Jose Angel		Address Redacted						
Longoria, Juan Pedro		Address Redacted						
LONGVIEW GEAR & AXLE		801 WEST COTTON			LONGVIEW	TX	75604	
LOOP 250 COLLISION CENTER		4805 EAST LOOP 250 N			MIDLAND	TX	79705	
Lopez Castro, Alfredo		Address Redacted						
Lopez Castro, Victor		Address Redacted						
Lopez Huizar, Leandro		Address Redacted						
Lopez, Alberto		Address Redacted						
Lopez, Alejandro		Address Redacted						
Lopez, Alejandro		Address Redacted						
Lopez, Alfonso		Address Redacted						
Lopez, Ashley Shawnta		Address Redacted						
Lopez, Danny		Address Redacted						
Lopez, David		Address Redacted						
Lopez, David Edward		Address Redacted						
Lopez, Edwin		Address Redacted						
Lopez, Elias Caleb		Address Redacted						
Lopez, Fernando Nevarez		Address Redacted						
Lopez, Hector		Address Redacted						
Lopez, Jerman Antonio		Address Redacted						
Lopez, Jesus Alberto		Address Redacted						
Lopez, Jonathan		Address Redacted						
Lopez, Juan Carlos		Address Redacted						
Lopez, Larry L		Address Redacted						
Lopez, Marco Antonio		Address Redacted						
Lopez, Marco Antonio		Address Redacted						
Lopez, Mark A		Address Redacted						
Lopez, Midge Leah		Address Redacted						
Lopez, Richard Marcelo		Address Redacted						
Lopez, Rigoberto		Address Redacted						
Lopez, Walter		Address Redacted						
Lopez-Delgado, Manuel		Address Redacted						
Loredo, Agustin		Address Redacted						
Lorenz, Brad		Address Redacted						
LORENZ, ROD		Address Redacted						
Loreto Alvarez, Milagros Rafaela		Address Redacted						
Lorio, Lindsay J		Address Redacted						
Lormand, Marty		Address Redacted						
Lormer, Raymond Michael		Address Redacted						
Losoya, Brandon John		Address Redacted						
Loston, Antonio Vance		Address Redacted						
Loston, Joshua D		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Lott, Heather S		Address Redacted						
Lott, James Duane		Address Redacted						
Lott, Randall		Address Redacted						
LOTUS LLC		PO BOX 329			ANDREWS	TX	79714	
Louden, James W		Address Redacted						
Louder, Justin Curtis		Address Redacted						
LOUIS A OLIVIER INC		1128 B MAIN HIGHWAY			ARNAUDVILLE	LA	70512	
LOUIS GASERO		Address Redacted						
LOUISIANA		BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
LOUISIANA ASSOCIATION OF BUSINESS & INDUSTRY		PO BOX 80258			BATON ROUGE	LA	70898-0258	
LOUISIANA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	1885 NORTH THIRD STREET			BATON ROUGE	LA	70802	
LOUISIANA AUTOMOTIVE		2304 REES STREET EXT			BREAUX BRIDGE	LA	70517	
LOUISIANA CAJUN MACHINE INC		112 GEOLOGY CIRCLE			BROUSSARD	LA	70518	
LOUISIANA CAT		PO BOX 54942			NEW ORLEANS	LA	70154	
LOUISIANA CRANE & CONSTRUCTION LLC	DEPARTMENT 373	PO BOX 4652			HOUSTON	TX	77210	
LOUISIANA CRANE & ELECTRICAL SERVICES INC		PO BOX 1109	137 MILESTONE RD.		BROUSSARD	LA	70518	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY	ATTENTION FISCAL SERVICES DIVISION	PO BOX 82281			BATON ROUGE	LA	70884-2281	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY	DEQ FISCAL SERVICES DIVISION	PO BOX 82281			BATON ROUGE	LA	70884-2281	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY	FINANCIAL SERVICES DIVISION	PO BOX 4311			BATON ROUGE	LA	70821-4311	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY	UNDERGROUND STORAGE TANK & REMEDIATION DIVISION	PO BOX 4312			BATON ROUGE	LA	70821-4312	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY		DEQ - HW DIVISION, PO BOX 82178			BATON ROUGE	LA	70884-2178	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY		PO BOX 4311, FINANCIAL SERVICES DIVISION			BATON ROUGE	LA	70821-4311	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY		PO BOX 4313			BATON ROUGE	LA	70821-4313	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY		PO BOX 82135			BATON ROUGE	LA	70884-2135	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY		PO BOX 82281			BATON ROUGE	LA	70884-2281	
LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY		PO BOX 733676			DALLAS	TX	75373	
LOUISIANA DEPARTMENT OF NATURAL RESOURCES		PO BOX 44277			BATON ROUGE	LA	70804-4277	
LOUISIANA DEPARTMENT OF PUBLIC SAFETY & CORRECTION	OFFICE OF MOTOR VEHICLES	PO BOX 64886			BATON ROUGE	LA	70896	
LOUISIANA DEPARTMENT OF PUBLIC SAFETY & CORRECTIONS		PO BOX 64848			BATON ROUGE	LA	70896-6409	
LOUISIANA DEPARTMENT OF REVENUE	ATTENTION FAY GUIDRY	PO BOX 81857			LAFAYETTE	LA	70598-1857	
LOUISIANA DEPARTMENT OF REVENUE	COLLECTION DIVISION	PO BOX 201			BATON ROUGE	LA	70821-0201	
LOUISIANA DEPARTMENT OF REVENUE		PO Box 3138			BATON ROUGE	LA	70821-3138	
LOUISIANA DEPARTMENT OF REVENUE		BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
LOUISIANA DEPARTMENT OF REVENUE		PO Box 201			BATON ROUGE	LA	70821-0201	
LOUISIANA DEPARTMENT OF REVENUE		617 NORTH THIRD STREET			BATON ROUGE	LA	70802	
LOUISIANA DEPARTMENT OF REVENUE		PO BOX 91011			BATON ROUGE	LA	70821-9011	
LOUISIANA DEPARTMENT OF REVENUE		PO BOX 3550			BATON ROUGE	LA	70821-3550	
LOUISIANA DEPARTMENT OF REVENUE		617 N 3RD ST			BATON ROUGE	LA	70802	
LOUISIANA DEPARTMENT OF REVENUE		PO BOX 81857, 825 KALISTE SALOOM RD BRANDYWINE III, STE 150			LAFAYETTE	LA	70598	
LOUISIANA DEPARTMENT OF REVENUE		PO BOX 91017			BATON ROUGE	LA	70821-9017	
LOUISIANA DEPARTMENT OF TRANSPORTATION	DR. SHAWN D. WILSON	SECRETARY	LA DOTD HEADQUARTERS	1201 CAPITOL ACCESS ROAD, ROOM 3020	BATON ROUGE	LA	70802	
LOUISIANA DEPARTMENT OF TRANSPORTATION & DEVELOPME	ACCOUNTING SECTION	PO BOX 94245			BATON ROUGE	LA	70804-9245	
LOUISIANA DEPARTMENT OF TRANSPORTATION & DEVELOPME	ATTENTION TRUCK PERMITS	PO BOX 94245			BATON ROUGE	LA	70804-9245	
LOUISIANA DEPARTMENT OF TRANSPORTATION & DEVELOPMENT	ATTENTION TRUCK PERMITS	PO BOX 94245			BATON ROUGE	LA	70804-9245	
Louisiana Department of Transportation & Development		1201 Capitol Access Road			Baton Rouge	LA	70802	
LOUISIANA DEPT OF ENVIRONMENTAL QUALITY		602 NORTH FIFTH STREET			BATON ROUGE	LA	70802	
LOUISIANA DEPT OF REVENUE	ATTN BANKRUPTCY DIVISION	617 N 3RD ST			BATON ROUGE	LA	70802	
LOUISIANA DEPT OF REVENUE		617 N 3RD ST			BATON ROUGE	LA	70802	
LOUISIANA DEPT OF REVENUE		PO BOX 201			BATON ROUGE	LA	70821-0201	
LOUISIANA DEPT OF REVENUE		BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
LOUISIANA ELECTRIC RESOURCE & SUPPLY LLC		4903 WEST SAM HOUSTON PARKWAY N			HOUSTON	TX	77041	
LOUISIANA EXPLOSIVE TRAINING LLC		PO BOX 1006			BROUSSARD	LA	70518	
LOUISIANA FABRICATION INC		231 DICKSON ROAD			HOUMA	LA	70363	
LOUISIANA FILTER & SUPPLY LLC		941 AUSTIN ROAD			YOUNGSVILLE	LA	70592	
LOUISIANA HYDRO JETTING & PIPE INSPECTION LLC		208 RUE SAINT BARTS			YOUNGSVILLE	LA	70592	
LOUISIANA LIFT & EQUIPMENT INC		PO BOX 3869			SHREVEPORT	LA	71133-3869	
LOUISIANA MACHINERY COMPANY LLC		PO BOX 54942			NEW ORLEANS	LA	70154	
LOUISIANA OFFICE OF CONSERVATION		617 NORTH 3RD STREET			BATON ROUGE	LA	70802	
LOUISIANA OFFICE OF STUDENT FINANCIAL ASSISTANCE		PO BOX 91202			BATON ROUGE	LA	70821	
LOUISIANA OFFICE PRODUCTS INC		210 EDWARDS AVENUE			HARAHAN	LA	70123	
LOUISIANA OILMENS BASS INVITATIONAL		PO BOX 9726			NEW IBERIA	LA	70562	
LOUISIANA PARISH		617 NORTH THIRD STREET			BATON ROUGE	LA	70802	
LOUISIANA RADIO COMMUNICATIONS INC		201 BREAKWATER DRIVE			LAFAYETTE	LA	70507	

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LOUISIANA SEALS INC		PO BOX 1861			HARVEY	LA	70059	
LOUISIANA TECH UNIVERSITY		PO BOX 10137			RUSTON	LA	71272	
LOUISIANA TRUCK PARTS	SATTLER SUPPLY CO INC	PO BOX 832			EUNICE	LA	70535	
LOUISIANA USED MOTOR VEHICLE PARTS COMPANY		3132 VALLEY CREEK DRIVE			BATON ROUGE	LA	70808	
LOUISIANA WORKFORCE COMMISSION	OFFICE OF UNEMPLOYMENT INSURANCE	PO BOX 60019			NEW ORLEANS	LA	70160-0019	
LOUISIANA WORKFORCE COMMISSION	OFFICE OF WORKERS COMPENSATION ADMINISTRATION	1001 N. 23RD STREET			BATON ROUGE	LA	70802	
Louviere, Derek		Address Redacted						
Louviere, Dylan James		Address Redacted						
LOUVIERE, JILL		Address Redacted						
Louviere, Kip John		Address Redacted						
Louviere, Travis Edward		Address Redacted						
LOVE COUNTY	KARLA SMITH, TREASURER	405 W. MAIN, SUITE #204			MARIETTA	OK	73448	
LOVE COUNTY, OK	TREASURERS OFFICE	405 WEST MAIN, SUITE 204			MARIETTA	OK	73448	
Love, Damond Lionel		Address Redacted						
Love, Ronald Lee		Address Redacted						
Love, Tony K		Address Redacted						
Lovell, Angela Irene		Address Redacted						
LOVES REAL ESTATE HOLDING LLC		LOVES HOSPITALITY LLC	301 E BISON HIGHWAY		HUDSON	CO	80642	
LOVES TRAVEL STOPS & COUNTRY STORE		PO BOX 26210			OKLAHOMA CITY	OK	73126	
Lovett, Timothy W		Address Redacted						
LOVING COUNTY	CHRIS H. BUSSE, TAX-ASSESSOR-COLLECTOR	114 W. COLLINS MENTONE			MENTONE	TX	79754	
LOVING COUNTY TAX OFFICE		PO BOX 365			MENTONE	TX	79754	
Lovins, Larry		Address Redacted						
LOWELL E TIMM	TIMM FAMILY TRUST	Address Redacted						
LOWER LATHAM EXTENTION DITCH COMPANY		2303 MOUNTAIR LANE			GREELEY	CO	80634-7551	
LOWES	LAR ACCT 9900745514200002	PO BOX 530954			ATLANTA	GA	30353-0954	
LOWES		PO BOX 530970			ATLANTA	GA	30353-0970	
Lowrance, William Garrett		Address Redacted						
LOWRY, JEFFREY		Address Redacted						
LOWRYS KWIK KOPY PRINTING		2004B WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
LOWRYS PRINTING & COPYING		2004 WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
Lowther, Randall		Address Redacted						
Loya, Eduardo		Address Redacted						
Loza, Armando		Address Redacted						
Lozano Diaz, Edgar		Address Redacted						
LQT INDUSTRIES LLC		5845 HIGHWAY 90 EAST			BROUSSARD	LA	70518	
LRM PIPE LLC		369 EAST 8TH STREET			GREELEY	CO	80631	
LS INDUSTRIES INC		710 E 17TH STREET			WICHITA	KS	67214	
LSE CRANE & TRANSPORTATION		PO BOX 266			SCOTT	LA	70583	
LT ENVIRONMENTAL INC		4600 WEST 60TH AVENUE			ARVADA	CO	80003	
Lu, Thanh Chan		Address Redacted						
Lu, Zhenbao		Address Redacted						
LUBBOCK CENTRAL APPRAISAL DISTRICT		2109 AVE Q			LUBBOCK	TX	79411	
LUBBOCK CENTRAL APPRAISAL DISTRICT		PO Box 10568			LUBBOCK	TX	79408	
LUBBOCK ELECTRIC COMPANY INC		1108 34TH STREET			LUBBOCK	TX	79411	

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LUBBOCK FIRE EXTINGUISHER SERV		PO BOX 16821			LUBBOCK	TX	79490	
LUBBOCK POWER & LIGHT	CITY OF LUBBOCK UTILITIES	PO BOX 10541			LUBBOCK	TX	79408-3541	
LUBE & FUEL SOLUTIONS LLC		PO BOX 628328			ORLANDO	FL	32862-8328	
LUBE USA INC		1075 THOUSAND OAKS BOULEVARD			GREENVILLE	SC	29607	
LUBRIFLANGE LLC		PO BOX 781			ELK CITY	OK	73648	
LUCAS DELA CERDA		Address Redacted						
Lucas, Kevin A		Address Redacted						
Lucas, Nicholas Todd		Address Redacted						
Lucero, Cisco D		Address Redacted						
Lucero, Jeremy		Address Redacted						
Lucero, Joshua Pedro		Address Redacted						
Lucero, Kelly Jean		Address Redacted						
LUCILLAS CLEANING SERVICE		PO BOX 895			ALIEF	TX	77411	
LUCKEROTH, LYLE		Address Redacted						
Luckett, Pauline Irma		Address Redacted						
Luckie, Jeremy		Address Redacted						
LUCKINBILL INC		PO BOX 186			ENID	OK	73702	
LUCY L SHOOK		Address Redacted						
LUDLUM MEASUREMENTS INC		PO BOX 972965			DALLAS	TX	75397-2965	
Luent, Tommy J		Address Redacted						
LUGENBUHL WHEATON PECK RANKIN & HUBBARD		601 POYDRAS STREET SUITE 2775			NEW ORLEANS	LA	70130	
Lugo Sanchez, Jose		Address Redacted						
Lugo, Reymundo		Address Redacted						
LUGREG TRUCKING LLC		PO BOX 1289			KINGFISHER	OK	73750	
LUIS A MURILLO		Address Redacted						
LUIS A TEBALAN		Address Redacted						
LUIS ALONSO HOIZAR	ALS LAWN SERVICE	Address Redacted						
LUIS E CRUZ JR		Address Redacted						
LUIS R PEREZ		Address Redacted						
LUIS V TERRAZAS RODRIGUEZ		Address Redacted						
Lujan, Luis H		Address Redacted						
Lujano, Santos J		Address Redacted						
Lukacik, Noel Ryan		Address Redacted						
LUKE PETERSON		Address Redacted						
LUKE SCADDEN		Address Redacted						
Luke, Joshua Patrick		Address Redacted						
LUKIE, RHONDA		Address Redacted						
LUMBER RESOURCE SOLUTIONS LLC		2660 SOUTH STREET SE			WARREN	OH	44483	
LUMEN TECHNOLOGIES, INC.		100 CENTURYLINK DRIVE			MONROE	LA	71203	
Lumpkin, Keshon Davon		Address Redacted						
Luna, Abel		Address Redacted						
Luna, Adam		Address Redacted						
Luna, Colby Jacob		Address Redacted						
Luna, Jose Alejandro		Address Redacted						
Luna, Jose Luis		Address Redacted						
Luna, Oliver O		Address Redacted						
LUND OIL INC		3605 4TH AVENUE NORTHEAST			WATFORD CITY	ND	58854-7001	
Lundin, Ryan Michael		Address Redacted						
Lunsford, Nathaniel Christopher		Address Redacted						
Lunsford, Rusil Eugene		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Lunt, Michael Jay		Address Redacted						
LUPTON MEADOWS DITCH COMPANY		11016 COUNTY ROAD 23			FORT LUPTON	CO	80621	
LURAMYR EIENDOMSDRIFT AS		STOKKAMYRVEIEN 13			SANDNES		04313	NORWAY
LUS		1875-B W PINHOOK ROAD			LAFAYETTE	LA	70508	
LUS		2701 Moss Street			Lafayette	LA	70501	
LUS - FIBER		2701 MOSS STREET			LAFAYETTE	LA	70501	
LUS - Fiber		1875-B W Pinhook Road			Lafayette	LA	70508	
LUS 8255333088 07/20 Pumping DTF SESI		1875-B W Pinhook Road			Lafayette	LA	70508	
LUS 8255333088 07/20 PUMPING DTF SESI		2701 MOSS STREET			LAFAYETTE	LA	70501	
Lusignan, Keith A		Address Redacted						
Lusk, Billy Mike		Address Redacted						
Lutgring, Edwin Bernard		Address Redacted						
LUTKENHAUS, JASON		Address Redacted						
Lutz, Steven Robert		Address Redacted						
LWS ENTECH INC		134 EAST CAPSTONE CIRCLE			THE WOODLANDS	TX	77381	
Lyde, Kimberly Denise		Address Redacted						
LYNCH CHAPPELL & ALSUP		300 NORTH MARIENFELD, SUITE 700			MIDLAND	TX	79701	
Lynch, Adam Robert Listz		Address Redacted						
Lynch, Daniel D		Address Redacted						
Lynch, Terri		Address Redacted						
Lynch, Thomas E		Address Redacted						
LYNDEN TRANSPORT INC		PO BOX 3725			SEATTLE	WA	98124-3725	
LYNDEN TRANSPORT INC		PO BOX 34026			SEATTLE	WA	98124	
LYNN BOYER INC		PO BOX 1611			ARDMORE	OK	73402	
Lynn, Michael Anthony		Address Redacted						
LYNX OKLAHOMA OPERATING LLC		PO BOX 18548	6921 N CLASSEN BLVD		OKLAHOMA CITY	OK	73154	
Lyons, Dedrick L		Address Redacted						
Lyons, Dillon Blake		Address Redacted						
LYSE AS		POSTBOKS 8124			STAVANGER		04069	NORWAY
LYSSY & ECKEL LP		PO BOX 128			POTH	TX	78147	
M & A MOTEL		PO BOX 567			WRIGHT	WY	82732	
M & A SAFETY SERVICES LLC		1210 IMPORT DRIVE			NEW IBERIA	LA	70560	
M & A SAFETY SERVICES LLC		PO BOX 4177			HOUMA	LA	70361	
M & C INDUSTRIAL ENGINES LLC		PO BOX 260074			CORPUS CHRISTI	TX	78426	
M & I ELECTRIC LLC		PO BOX 841093			DALLAS	TX	75284-1093	
M & L ENGINE LLC		2845 HIGHWAY 311			SCHRIEVER	LA	70395	
M & L INDUSTRIES INC		1210 SAINT CHARLES STREET			HOUMA	LA	70360	
M & L INDUSTRIES INC		1210 ST CHARLES STREET			HOUMA	LA	70360-2745	
M & L INDUSTRIES LLC		1210 ST CHARLES STREET			HOUMA	LA	70360	
M & L INDUSTRIES LLC		1210 SAINT CHARLES			HOUMA	LA	70360	
M & L INDUSTRIES LLC		3811 HIGHWAY 90 EAST			BROUSSARD	LA	70518	
M & M ACQUISITION LLC	M & M SUPPLY CO	PO BOX 258890			OKLAHOMA CITY	OK	73125-8890	
M & M ELECTRIC COMPANY		11219 WEST FOX DRIVE			ENID	OK	73703-8128	
M & M EXCAVATION CO		25490 WCR 58			GREELEY	CO	80631	
M & M HEATER RENTALS INC		760 PAULHAMUS HILL ROAD			COGAN STATION	PA	17728	
M & M INTERNATIONAL LLC		PO BOX 321			CADE	LA	70519	
M & M LAWN CARE & MAINTENANCE LLC		1301 NORTH SPRING DRIVE			OKLAHOMA CITY	OK	73127	
M & M OIL TOOLS INC		1369 WEST MILLS AVENUE			BREAUX BRIDGE	LA	70517	
M & M OILFIELD SALES		PO Box 1152			BRIDGEPORT	TX	76426	
M & M PORTABLE TOILETS LLC		PO BOX 99			WILBURTON	OK	74578	

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M & M SALES & EQUIPMENT INC		2639 KERMIT HIGHWAY			ODESSA	TX	79763	
M & M WELL SERVICE LLC		PO BOX 830			RIVERTON	WY	82501	
M & O TIRES		COMPETITION TIRE & WHEEL, 2525 8TH AVENUE			GREELEY	CO	80631	
M & P FLANGE & PIPE PROTECTION INC		BUILDING 1, 9426 KATY FREEWAY			HOUSTON	TX	77055	
M & R MANUFACTURING LLC		BUILDING B, 15040 NORTHGREEN BLVD			HOUSTON	TX	77032	
M & R TRUCKING		PO BOX 600			FARMINGTON	NM	87499	
M & S JANITORIAL & FLOOR SERVICE INC		PO BOX 1215			YOUNGSVILLE	LA	70592	
M & S JANITORIAL & FLOOR SERVICE INC		611 PATRICK DR			BROUSSARD	LA	70518	
M & S Janitorial & Floor Service Inc		113 Rue St Barts			Youngsville	LA	70592	
M G BRYAN EQUIPMENT COMPANY LP		1906 SOUTH GREAT SOUTHWEST PKWY			GRAND PRAIRIE	TX	75051	
M HASTEY CONSTRUCTION CO INC		PO BOX 339			PLAINVIEW	TX	79073	
M M INDUSTRIES INC		8480 HIGHWAY 182 EAST	SUITE 300		MORGAN CITY	LA	70380	
M M SHOE REPAIR & LEATHER GOODS INC		6041 STATE ROUTE 30	SUITE 25		GREENSBURG	PA	15601	
M R CLEAN INC		PO BOX 1222			BRIGHTON	CO	80601	
M&A SAFETY SERVICES		1210 IMPORT DRIVE			NEW IBERIA	LA	70560	
Ma, Loi Phuoc		Address Redacted						
Maas, Jason R		Address Redacted						
Mabrey, Robert Lee		Address Redacted						
MAC HAIKS SOUTHWAY FORD		7979 IH 35 SOUTH			SAN ANTONIO	TX	78224-1334	
MAC NDT SERVICES LLC		11400 DANS PLACE			MONTGOMERY	TX	77316	
MAC SYSTEMS	DBA MAC FIRE SYSTEMS	PO BOX 27665			TULSA	OK	74149	
MACARONI TUBING LTD		PO BOX 832			WEST MONROE	LA	71294-0832	
Macarthur, Brennan Wood		Address Redacted						
MACAULAY CONTROLS COMPANY		PO BOX 890231			HOUSTON	TX	77289-0231	
MACCORP LLC		36 PARKWAY CIRCLE			HOUMA	LA	70364	
Maccue, Jesse L		Address Redacted						
MACDERMID OFFSHORE SOLUTIONS LLC		PO BOX 203552			DALLAS	TX	75320-3552	
Mace, Robert		Address Redacted						
MACFARLANE, ROD		Address Redacted						
MACH I INC		340 EAST CHURCH ROAD			KING OF PRUSSIA	PA	19406	
Machado, Joe M		Address Redacted						
Machen, Christopher Curry		Address Redacted						
MACHINE ETHICS OF WEST MICHIGAN LLC		1889 SUN DOPPHIN DRIVE	SUITE B		MUSKEGON	MI	49444	
MACHINE SHOP SERVICE INC		PO BOX 5041			HOUMA	LA	70361	
MACHINE SHOP SERVICE INC		PO BOX 829			HOUMA	LA	70361	
MACHINE SPECIALTY & MANUFACTURING INC		215 ROUSSEAU ROAD			YOUNGSVILLE	LA	70592-9316	
MACHINE TECH INC		203 SOUTH LACARPE CIRCLE			HOUMA	LA	70360	
MACHINE TECH SERVICES LLC		PO BOX 775			BROUSSARD	LA	70518	
MACHINE TOOL REPAIR SERVICES		PO BOX 7501			MOORE	OK	73153	
MACHINE TOOL SERVICES LLC		PO BOX 727			INDEPENDENCE	LA	70443	
MACHINE TOOL SPECIALTY COMPONENTS GROUP		824 PHILIP DR			WAUKESAH	WI	53186	
MACHINE TOOLS LLC		914 WEST PONT DES MOUTON ROAD			LAFAYETTE	LA	70507	
MACHINERY RIGGING INC		100 TALBOT AVENUE			BRADDOCK	PA	15104	

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MACHO TIRE & MECHANICAL INC		PO BOX 18794			SUGAR LAND	TX	77479	
Macias, Ambrose		Address Redacted						
Macias, Cristian Alejandro		Address Redacted						
Macias, Rene Arturo		Address Redacted						
Macias, Rene O		Address Redacted						
Macias, Salvador Angelo		Address Redacted						
Macias-Hernandez, Hernan		Address Redacted						
MACK MANUFACTURING & MACHINE INC		MACK BOLT & STEEL	5875 EAST STATE HIGHWAY 21		BRYAN	TX	77808	
Mack, Kenneth		Address Redacted						
MACKENZIE, LOUISE		Address Redacted						
Mackey, David T		Address Redacted						
MACKIE REAUX CONSTRUCTION INC		304 TUBING ROAD			BROUSSARD	LA	70518	
MacLeod, Daniel James		Address Redacted						
MACRO SENSORS		28778 NETWORK PLACE			CHICAGO	IL	60673-1287	
MACS ALUMINUM PRODUCTS INC		1203 SOUTH CHESTNUT STREET			BRISTOW	OK	74010	
MACS INC		PO BOX 105525			ATLANTA	GA	30348-5525	
MACS MOUNTAIN STATES INC		7140 C IVY STREET			COMMERCE CITY	CO	80022	
MACTECH INC		4079 PEPIN AVENUE	UNIT NO 4		RED WING	MN	55066	
MACTEX INDUSTRIES		328 ENCINITAS BOULEVARD	SUITE 200		ENCINITAS	CA	92024	
MACYS TRUCK REPAIR INC		925 STAGECOACH DRIVE			ROCK SPRINGS	WY	82901	
MADDEN SALES & SERVICE INC		PO BOX 3826			ODESSA	TX	79760	
Madden, Ryan Robert		Address Redacted						
MADDENS CABLE SERVICE INC		PO BOX 4022			HOUMA	LA	70361	
MADERE & SONS MARINE RENTAL LLC		PO BOX 850			BELLE CHASSE	LA	70037	
MADISON	JIM D. SEVIER	100 NORTH CEDAR STREET			TALLULAH	LA	71282	
MADISON		PO BOX 100			VIDALIA	LA	71373	
MADOC L WILLIAMS		Address Redacted						
Madrid, Aiben Daniel		Address Redacted						
Magallanes, Pedro Jesus		Address Redacted						
Magan, Ryan Austin		Address Redacted						
MAGAR, KRISTIAN		Address Redacted						
Magar, Richard Lee		Address Redacted						
Magdaleno, David		Address Redacted						
Magdaleno, Israel		Address Redacted						
Magee, Darionne Pernell		Address Redacted						
Magee, Larry Vincent		Address Redacted						
MAGIC CITY OIL		PO BOX 105	2600 20TH AVE. SE #4		MINOT	ND	58702-0105	
MAGIC INDUSTRIES INC		2308 SOUTH LAURENT			VICTORIA	TX	77901	
MAGIC VALLEY		1 3/4 MILE WEST HIGHWAY 83			MERCEDES	TX	78570	
MAGIC VALLEY ELECTRIC COMPANY OP		PO BOX 267			MERCEDES	TX	78570	
MAGIC VIDEO INC		912 SOUTH LEWIS STREET			NEW IBERIA	LA	70560	
MAGNA LEGAL SERVICES LLC		1635 MARKET STREET			PHILADELPHIA	PA	19103	
MAGNA SERVICE AGENCY INC		600 OLD POND RD STE 507			BRIDGEVILLE	PA	15017	
MAGNET CITY INC		13462 SW 131ST STREET			MIAMI	FL	33186	
MAGNET TRUCKING LLC		PO BOX 2743			WOODWARD	OK	73802	
MAGNOLIA CONSTRUCTION & ROOFING LLC		416 HILLBROOKE DRIVE			BROUSSARD	LA	70518	
MAGNOLIA LAWNS LLC		PO BOX 60603			LAFAYETTE	LA	70596	
MAGNOLIA TORQUE & TESTING INC		PO BOX 206			SCOTT	LA	70583	

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Magnon, Caleb Brian		Address Redacted						
MAGNUM		PO BOX 200208			DALLAS	TX	75320-0208	
MAGNUM MUD EQUIPMENT COMPANY INC		PO BOX 4258			HOUMA	LA	70361	
MAGNUM OIL TOOLS INTERNATIONAL LLC		5655 BEAR LANE	SUITE 100		CORPUS CHRISTI	TX	78405	
MAGNUM PRODUCTS GROUP		PO BOX 2208			DECATUR	AL	35609-2208	
MAGNUM STAFFING SERVICES INC		PO BOX 200208			DALLAS	TX	75320-0208	
MAH, LAI LAI		Address Redacted						
MAHAFFEY TENT & AWNING COMPANY INC		4161 DELP STREET			MEMPHIS	TN	38118	
MAHAN, JOSEPH		Address Redacted						
MAHLER, BILL		Address Redacted						
MAHLER, WILLIAM		Address Redacted						
Mahlum, Robert D		Address Redacted						
Mahmoud, Habib Ali		Address Redacted						
Mahoney, Michael B		Address Redacted						
Mahoney, Sandra Denise		Address Redacted						
MAID IN MIDLAND		3234 W SHANDON AVENUE			MIDLAND	TX	79705	
MAID OF STEELE LLC		PO BOX 851256			YUKON	OK	73085	
Maidl, Daniel Thomas		Address Redacted						
Maier, Herbert F		Address Redacted						
MAIL RUN LLC	ADAM PARK	105 S GRAND			ENID	OK	73701	
Mailander, David M		Address Redacted						
Mailander, Kristine N		Address Redacted						
MAILFINANCE INC		DEPARTMENT 3682	PO BOX 123682		DALLAS	TX	75312-3682	
MAIN ELECTRIC CONSTRUCTION INC		PO BOX 936	2626 VALLEY STREET		MINOT	ND	58702	
MAINE STREET PROMOTIONS LLC		2986 WEST 29TH STREET	SUITE 8		GREELEY	CO	80631	
MAINSTAY LEGAL		325 NORTH SAINT PAUL STREET	SUITE 1400		DALLAS	TX	75201	
MAINSTREAM ENVIRONMENTAL HEALTH & SAFETY LLC		516 BIENVILLE STREET SUITE 303			NEW ORLEANS	LA	70130	
MAINTENANCE CONNECTION INC	DEPARTMENT 3955	PO BOX 123955			DALLAS	TX	75312-3955	
MAINTENANCE CONNECTION LLC		PO BOX 679881			DALLAS	TX	75267-9881	
Mairel, James E		Address Redacted						
MAJOR COUNTY	TREASURER	500 EAST BROADWAY			FAIRVIEW	OK	73737	
MAJOR COUNTY COMMISSIONER		PO BOX 379			FAIRVIEW	OK	73737	
MAJOR COUNTY RURAL WATER		PO BOX 375			FAIRVIEW	OK	73737	
MAJOR COUNTY RURAL WATER #1		1310 NORTH MAIN STREET			FAIRVIEW	OK	73737	
MAJOR COUNTY RURAL WATER #1		PO BOX 375			FAIRVIEW	OK	73737	
MAJOR COUNTY TREASURER	ATTENTION DARINDA EDWARDS	PO BOX 455			FAIRVIEW	OK	73737	
MAJOR COUNTY, OK	ATTN DONISE ROGERS, COUNTY ASSESSOR	500 EAST BROADWAY, SUITE 1			FAIRVIEW	OK	73737	
MAJOR COUNTY, OK	TREASURERS OFFICE	9TH & BROADWAY	PO BOX 455		FAIRVIEW	OK	73737	
MAJOR EQUIPMENT & REMEDIATION SERVICES INC		PO BOX 3616			MORGAN CITY	LA	70381	
MAJOR MANUFACTURING & SUPPLY		119 EXPLORATION			BROUSSARD	LA	70518	
MAJOR MANUFACTURING & SUPPLY		PO BOX 1063			YOUNGSVILLE	LA	70592	
Maki, Garrett Chase		Address Redacted						
Makinney, Coe		Address Redacted						
MAKO OILFIELD SERVICES LLC		12249B FM 529			HOUSTON	TX	77041	

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Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Malagon, Luis Alfonso		Address Redacted						
MALASKA LAWN CARE		209 GREEN OLIVE			ENID	OK	73701	
Maldonado Perez, Ismael		Address Redacted						
Maldonado Perez, Jesus		Address Redacted						
Maldonado, Oscar G		Address Redacted						
MALLARD OILFIELD EQUIPMENT INC		PO BOX 7047			MOORE	OK	73153	
Mallery, Kevin		Address Redacted						
Mallett, Craig Lee		Address Redacted						
MALLEY, CHARLES		Address Redacted						
Malley, Charles M		Address Redacted						
MALLORY SCREENPRINT & EMBROIDERY		PO BOX 35			JOSHUA	TX	76058	
Malloy, Robert E		Address Redacted						
Maloof, Cameron A		Address Redacted						
Malpiede, Dan S		Address Redacted						
Malson, Darrel Lee		Address Redacted						
Malveaux, Tramaine R		Address Redacted						
MALVERN PANALYTICAL INC		21543 NETWORK PLACE			CHICAGO	IL	60673-1215	
MALWAREBYTES CORPORATION		12TH FLOOR, 3979 FREEDOM CIRCLE			SANTA CLARA	CA	95054	
Mamer, Michael James		Address Redacted						
Mamou, Carl Edward		Address Redacted						
MANA COMPLETION SYSTEMS LLC		118 THRUWAY PARK ROAD			BROUSSARD	LA	70518	
Mancha, Michael Andrew		Address Redacted						
Maness, Jerry		Address Redacted						
MANFRE, MARK		Address Redacted						
Mangold, Kyle Anthony		Address Redacted						
Mangrum, Michael R		Address Redacted						
Mangum, Tyler		Address Redacted						
Manhan, Clinton		Address Redacted						
MANIGLIA, CHERYL		Address Redacted						
Manley, David Wayne		Address Redacted						
Mann, Brady Lee		Address Redacted						
Mann, Jason M		Address Redacted						
Mann, Joshua David		Address Redacted						
Mann, Marcus Neal		Address Redacted						
Manning, Andrew K		Address Redacted						
Manning, Jacob Cade		Address Redacted						
MANNING, ROBERT		Address Redacted						
Manning, Stephen Jordan		Address Redacted						
Manning, Wendell Jerome		Address Redacted						
MANON CHILDERS MD		3006 GARRETT DRIVE			PERRYTON	TX	79070	
MANSFIELD CRANE SERVICE CORPORATION		79 WESTGATE ROAD			MANSFIELD	PA	16933	
MANSFIELD ENERGY CORP		223 MCCARTY STREET			HOUSTON	TX	77029	
MANSFIELD PRINTING INC		434 WEST MAIN			VERNAL	UT	84078	
Mansfield, Pierre Cortez		Address Redacted						
Manthei, Bryson Chance Wayne		Address Redacted						
Mantooth, Ronald Gene		Address Redacted						
MANUEL REBOLLO		Address Redacted						
Manuel, Aaron Keith		Address Redacted						
Manuel, Gregory		Address Redacted						
Manuel, Jeromy Scott		Address Redacted						
Manuel, Shawn D		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MANUFACTURED PRODUCTS & SUPPLY INC		212 A BRICKELL WAY			LAFAYETTE	LA	70508	
Manzanares Segundo, Fernando		Address Redacted						
Manzanedo, Leonardo		Address Redacted						
MAP OIL TOOLS INC NEW IBERIA		PO BOX 11326			NEW IBERIA	LA	70562-1326	
Maples, Cody Michael		Address Redacted						
MAPS VACUUM SERVICES		PO BOX 280125			HOUSTON	TX	77228	
Marah, Balansama		Address Redacted						
Marario Rodriguez, Jesus		Address Redacted						
Maraschick, Michael Matthew		Address Redacted						
MARATHON PETROLEUM COMPANY, LP		539 SOUTH MAIN STREET			FINDLAY	OH	45840	
MARATHON PROTECTORS & SUPPLY INC		105 TIDLELAND RD			BROUSSARD	LA	70518	
MARATHON PROTECTORS & SUPPLY INC		PO BOX 970			BREAUX BRIDGE	LA	70517	
MARBROS PROPERTIES LLC		5200 SOUTH POPLAR STREET			CASPER	WY	82601	
MARC A ROSS		Address Redacted						
Marceaux, Cynthia D		Address Redacted						
Marceaux, Michael		Address Redacted						
Marceaux, Robert K		Address Redacted						
Marcel, Eric J		Address Redacted						
March, Cody Lane		Address Redacted						
MARCHAND, TANIA		Address Redacted						
Marchen, Eric		Address Redacted						
MARCHETA S NIX		Address Redacted						
MARCO ANTONIO CASTANEDA		Address Redacted						
MARCO INC		NORTHWEST 7128	PO BOX 1450		MINNEAPOLIS	MN	55485-7128	
MARCO RUBBER & PLASTIC PRODUCT		PO BOX 1150			SEABROOK	NH	03874	
MARCO STEEL & ALUMINUM INC		PO BOX 60475			MIDLAND	TX	79711	
Marcom, Keilah Renee		Address Redacted						
MARCUS LEBLANC	C/O BROUSSARD & DAVID	Address Redacted						
MARCUS MOTORS LLC		120 SOUTH 2ND STREET			DOUGLAS	WY	82633	
Marcus, Chikweru Adiele		Address Redacted						
MAREZ, ALFRED		Address Redacted						
Marez, Alfred Scott		Address Redacted						
MARGIE WILLIAMS		Address Redacted						
MARIA JENINE REDDEN		Address Redacted						
MARIA NUNO	C/O LAW OFFICE OF JIM ZADEH	Address Redacted						
MARILYN R TAUTFEST		Address Redacted						
Marin, Adrian G		Address Redacted						
MARIN, DONALD		Address Redacted						
MARINA SCHANNO		Address Redacted						
Marin-Barrientos, Edgar		Address Redacted						
Marin-Barrientos, Oscar Mario		Address Redacted						
MARINE & OFFSHORE SUPPLIES INC		12430 TRADITION DRIVE			DADE CITY	FL	33525	
MARINE CHEMISTS OF LOUISIANA LLC		PO BOX 9064			WESTWEGO	LA	70096	
MARINE FAB & REPAIR INC		355 SIGAR HIGHLAND BOULEVARD			HOUMA	LA	70360	
MARINE INDUSTRIAL FABRICATION		4912 MARINA ROAD			NEW IBERIA	LA	70564	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MARINE INDUSTRIAL FABRICATION INC		PO BOX 9218			NEW IBERIA	LA	70562	
MARINE SYSTEMS INC		PO BOX 301284			DALLAS	TX	75303-1284	
MARINI DIESEL INC	INTERSTATE BILLING SERVICE	PO BOX 2208			DECATUR	AL	35609-2208	
MARIO A PALACIOS		Address Redacted						
MARIO DE LA GARZA		Address Redacted						
Marione, Matthew G		Address Redacted						
MARIPOSA PLANTS		801 8TH ST STE 110			GREELEY	CO	80631	
MARITIME TELECOMMUNICATIONS		3044 NORTH COMMERCE PARKWAY			MIRAMAR	FL	33025	
MARK A SKIPPER		Address Redacted						
MARK ALLEN NIX		Address Redacted						
MARK B WATSON		Address Redacted						
MARK D BLAND	DBA SOFTWARE SOLUTIONS OF TEXAS	Address Redacted						
MARK E GIBBS MD		Address Redacted						
MARK ESPINOZA AVELAR		Address Redacted						
MARK FISHER		Address Redacted						
MARK HELBERG		Address Redacted						
MARK KLEIN DO & ASSOCIATES PLLC		PO BOX 1239			GAINESVILLE	TX	76241	
MARK L RHULE		Address Redacted						
MARK MULLIN COMPANY LLC		PO BOX 786			SAND SPRINGS	OK	74063	
MARK PINKERTON	MARKS SERVICE CENTER	Address Redacted						
MARK R MILLER		Address Redacted						
MARK TOOL COMPANY		PO BOX 261	10502 HWY 182		FRANKLIN	LA	70538	
MARK VANDEHEI		Address Redacted						
MARK WASHINGTON		Address Redacted						
MARKCO MACHINE WORKS		PO BOX 14367			ODESSA	TX	79768-4367	
MARKETING REFRESH		20110 CASCADING FALLS BOULEVARD			CYPRESS	TX	77433	
Markheim, Douglass H		Address Redacted						
MARKIT NORTH AMERICA INC		450 WEST 33RD STREET, 5TH FLOOR			NEW YORK	NY	10001	
MARKLAND, LARRY E.		Address Redacted						
Marks, Brandon Jude		Address Redacted						
Marks, Damion James		Address Redacted						
MARLIN SERVICES INC		PO BOX 1925			GRAY	LA	70359	
Marquez, Israel		Address Redacted						
Marquez, Jose		Address Redacted						
Marquez, Manuel Ricardo		Address Redacted						
Marquez, Oscar Alex		Address Redacted						
Marroquin, Jose S		Address Redacted						
MARSAU ENTERPRISES INC		1209 NORTH 30TH STREET			ENID	OK	73701	
Marse, Michael		Address Redacted						
MARSH USA INC		PO BOX 973760			DALLAS	TX	75397-3760	
Marsh, Tyler Forrest		Address Redacted						
MARSHALL AUTO PARTS		327 WEST KANSAS AVENUE			CHICKASHA	OK	73018	
MARSHALL AUTO SUPPLY LLC		327 W KANSAS AVENUE			CHICKASHA	OK	73018	
MARSHALL COUNTY TREASURER		100 PLAZA	SUITE 104		MADILL	OK	73446-2261	
MARSHALL COUNTY, OK	ATTN LAURA LARKIN, MARSHALL COUNTY TREASURER	100 PLAZA, SUITE 104			MADILL	OK	73446	
MARSHALL CTY	COUNTY TREASURER	100 PLAZA, ROOM 104			MADILL	OK	73446	
MARSHALL OPARA		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MARSHALL WOLF AUTOMATION INC		923 SOUTH MAIN STREET			ALGONQUIN	IL	60102	
Marshall, Adolph Joseph		Address Redacted						
Marshall, Gary L		Address Redacted						
Marshall, James Bruce		Address Redacted						
Marshall, Joshua P		Address Redacted						
Marshall, Randall F		Address Redacted						
MARTA CO SUPPLY INC		PO BOX 1736			ROOSEVELT	UT	84066	
Marta, Antonio Javier Almanzar		Address Redacted						
MARTENS MACHINE SHOP LLC		1414 NORTH MAIN			FAIRVIEW	OK	73737	
MARTHA ANN PORTER		Address Redacted						
Martiarena, Gustavo		Address Redacted						
MARTIN A. LEBLANC, ET AL	C/O HUGHES ARRELL KINCHEN LLP	Address Redacted						
MARTIN AIR CONDITIONING INC		PO BOX 61261			LAFAYETTE	LA	70596	
MARTIN COUNTY	KATHY HULL, TAX-ASSESSOR-COLLECTOR	301 N. SAINT PETER ST.			STANTON	TX	79782	
MARTIN ENERGY SERVICE LLC		PO BOX 95363			GRAPEVINE	TX	76099-9733	
MARTIN HOLDINGS LLC		16201 EAST MAIN STREET			CUT OFF	LA	70345-3804	
MARTIN LP GAS INC		2606 NORTH LONGVIEW STREET			KILGORE	TX	75662	
MARTIN OIL COMPANY		528 NORTH FIRST STREET			BELLWOOD	PA	16617	
MARTIN OIL COUNTRY TUBULAR INC		PO BOX 426			SCOTT	LA	70583	
MARTIN R KETCHEM		Address Redacted						
MARTIN TRUCK CENTER		2948 HIGHWAY 90 EAST, BOX 795			LAKE CHARLES	LA	70615	
Martin, Alberto		Address Redacted						
Martin, Benjamin Lee		Address Redacted						
Martin, Bryan Frank		Address Redacted						
Martin, Christian M		Address Redacted						
Martin, Dale Ray		Address Redacted						
Martin, Debra D		Address Redacted						
Martin, Douglas A		Address Redacted						
Martin, Dustin Keith		Address Redacted						
Martin, James C		Address Redacted						
Martin, Jeremiah Jovon		Address Redacted						
Martin, Jesse Michael		Address Redacted						
Martin, Levi David		Address Redacted						
Martin, Monica		Address Redacted						
Martin, Nathaniel H		Address Redacted						
Martin, Richard J		Address Redacted						
Martin, Todd		Address Redacted						
Martindale, Christopher M		Address Redacted						
Martinez Gonzalez, Efrain		Address Redacted						
Martinez Ibarra, Francisco Javier		Address Redacted						
Martinez Sanchez, Alonso Manuel		Address Redacted						
Martinez Sanchez, Edgar E		Address Redacted						
Martinez Trevino, Juan Antonio		Address Redacted						
Martinez Valenzuela, Felipe Joaquin		Address Redacted						
Martinez, Abigail		Address Redacted						
Martinez, Abraham Luna		Address Redacted						
Martinez, Albert C		Address Redacted						
Martinez, Alberto S		Address Redacted						
Martinez, Alejandro		Address Redacted						
Martinez, Alfonso		Address Redacted						

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Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Martinez, Andrew Lynn		Address Redacted						
MARTINEZ, ANITA		Address Redacted						
Martinez, Anthony A		Address Redacted						
Martinez, Aquileo Martinez		Address Redacted						
Martinez, Arturo		Address Redacted						
Martinez, Brandon		Address Redacted						
Martinez, Daniel Ivan		Address Redacted						
Martinez, Edward Lee		Address Redacted						
Martinez, Elias		Address Redacted						
Martinez, Eugene Michael		Address Redacted						
Martinez, Federico		Address Redacted						
Martinez, Fran J		Address Redacted						
Martinez, Gregory Vidal		Address Redacted						
Martinez, Jim Jose		Address Redacted						
Martinez, Jose Carmen		Address Redacted						
Martinez, Jose Daniel		Address Redacted						
Martinez, Juan Manuel		Address Redacted						
Martinez, Julio Cesar		Address Redacted						
Martinez, Leobardo Nunez		Address Redacted						
Martinez, Leonardo Moreno		Address Redacted						
Martinez, Manuel Orlando		Address Redacted						
MARTINEZ, MICHAEL		Address Redacted						
Martinez, Miguel Angel		Address Redacted						
Martinez, Miguel Angel		Address Redacted						
Martinez, Norma		Address Redacted						
Martinez, Omar Trejo		Address Redacted						
Martinez, Onesimo M		Address Redacted						
Martinez, Pedro		Address Redacted						
Martinez, Ramiro G		Address Redacted						
Martinez, Robert Lee		Address Redacted						
Martinez, Rolland Joseph		Address Redacted						
Martinez, Ruben J		Address Redacted						
Martinez, Salvador		Address Redacted						
Martinez, Sergio		Address Redacted						
Martinez, Sergio M		Address Redacted						
Martinez, Servando Raul		Address Redacted						
Martinez, Timothy David		Address Redacted						
Martinez, Victor Javier		Address Redacted						
Martinez-Licano, Jorge Luis		Address Redacted						
Martino, Keenan Rashad		Address Redacted						
Marton, Dave Lee		Address Redacted						
MARWAH, DEVASHISH		Address Redacted						
MARY HERNANDEZ		Address Redacted						
MARYLAND ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	200 ST. PAUL PLACE			BALTIMORE	MD	21202-2202	
MARYLAND DEPT OF THE ENVIRONMENT		1800 WASHINGTON BLVD			BALTIMORE	MD	21230	
MARYLAND PRECISION SPRING		1518 MOMENTUM PLACE			CHICAGO	IL	60689	
MARYLAND STATE HWY ADMIN.		707 NORTH CALVERT STREET			BALTIMORE	MD	21202-3601	
Marzella, Nick		Address Redacted						
Marzette, Khiry Urriyyon		Address Redacted						
MASCORRO, JUAN J		Address Redacted						
Maslak, Jason Paul		Address Redacted						
Mason, Marsha J		Address Redacted						

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Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Mason, Nathan Tylor		Address Redacted						
Mason, Ryan S		Address Redacted						
Masri, Hani		Address Redacted						
MASSCO INC		PO BOX 1230			HOUMA	LA	70361	
Massey, Gerald Wayne		Address Redacted						
Massey, Jonathan Kirkland		Address Redacted						
Massey, Kevin D		Address Redacted						
MASTER ALIGNERS	HASKINS TRUCKING INC	PO BOX 7729			LONGVIEW	TX	75607	
MASTER AUTOMOTIVE DBA RIFLE AUTO CO		2100 ACCESS RD			RIFLE	CO	81650	
MASTER LUBE		1205 EVANGELINE THRUWAY			BROUSSARD	LA	70518	
MASTER LUBE 2		1205 EVANGELINE THRUWAY			BROUSSARD	LA	70518	
MASTER MACHINE INC		PO BOX 19791			HOUSTON	TX	77224	
MASTER PETROLEUM COMPANY		PO BOX 66			SILT	CO	81652	
MASTER PUMPS & EQUIPMENT CORP		PO BOX 678483			DALLAS	TX	75267-8483	
MASTER PUMPS & POWER		PO BOX 678483			DALLAS	TX	75267-8483	
MASTER TRUCK & TRAILER LLC		3000 GARDEN CITY HIGHWAY			MIDLAND	TX	79701	
MASTERS, WILLIAM		Address Redacted						
MASTERS, WILLIAM B.		Address Redacted						
MASTIN LAW FIRM LLC		DBA MASTIN BERGSTROM LLC, 7373 S ALTON WAY SUITE 1			CENTENNIAL	CO	80112	
MAT CAM CONSTRUCTION CO INC		100 CREDIT DRIVE			SCOTT	LA	70583	
Mata, Daniel		Address Redacted						
Mata, Jorge Manuel		Address Redacted						
Mata, Jose Antonio		Address Redacted						
Matautia, Vaiuli S		Address Redacted						
Matchett, Bryce Edward		Address Redacted						
MATCO TOOLS		4609 HIGHWAY 14			NEW IBERIA	LA	70560	
MATERIAL FLOW LLC		1250 MCKEAN AVENUE			CHARLEROI	PA	15022	
MATEX ACQUISITION CORPORATION		1121 NORTH LONGVIEW STREET, SUITE 102			KILGORE	TX	75662	
MATHERNE INSTRUMENTATION INC		PO BOX 4177			HOUMA	LA	70361	
MATHERNE INSTRUMENTATION SPECIALISTS INC		PO BOX 203855			DALLAS	TX	75320-3855	
MATHESON TRI GAS INC	DBA ETOX & GASTECH	PO BOX 845502			DALLAS	TX	75284-5502	
MATHESON TRI GAS INC	DEPARTMENT 3028	PO BOX 123028			DALLAS	TX	75312	
MATHESON TRI GAS INC		903 THOMPSON RUN ROAD			WEST MIFFLIN	PA	15122	
Mathews, Benjamin Michael		Address Redacted						
Mathies, Brian Dean		Address Redacted						
Mathis, Cody Wayne		Address Redacted						
Mathis, Joel R		Address Redacted						
Mathurin, Shaquille Placide		Address Redacted						
MATSON NAVIGATION COMPANY OF ALASKA LLC		1717 TIDEWATER ROAD			ANCHORAGE	AK	99501	
Matte, Chance		Address Redacted						
Matte, Jerry Robert		Address Redacted						
MATTHEW A HELON		Address Redacted						
MATTHEW ALLEN		Address Redacted						
MATTHEW J BULINSKI		Address Redacted						
MATTHEW J EASTER		Address Redacted						
MATTHEW RYAN SAMS		Address Redacted						
MATTHEW STEVEN HANCE		Address Redacted						
MATTHEWS LAWSON MCCLUTCHEON & JOSEPH PLLC		2000 BERING DRIVE	SUITE 700		HOUSTON	TX	77057	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Matthews, James D		Address Redacted						
MATTRESS CITY		3508 WEST WALL STREET			MIDLAND	TX	79701	
Matz, Andrew T		Address Redacted						
MAVERICK BROTHERS OPERATING INC		PO BOX 392			ENID	OK	73702	
MAVERICK COUNTY SOLID WASTE AUTHORITY INC		PO BOX 10			EL INDIO	TX	78860	
MAVERICK ENERGY SOLUTIONS LLC		247 BRIGHTON LOOP			HOUMA	LA	70360	
MAVERICK ENERGY SOLUTIONS LLC		2449 HIGHWAY 182			RACELAND	LA	70394	
MAVERICK OILFIELD SERVICES INC		PO BOX 8812			TYLER	TX	75711	
MAVERICK SALES COMPANY INC		PO BOX 1842			WICHITA FALLS	TX	76307	
MAX LIFT INC		200 SOUTH OKLAHOMA AVENUE #403			OKLAHOMA CITY	OK	73104	
MAXIM INTEGRATED PRODUCTS INC		PO BOX 742381, FILE NO 742381			LOS ANGELES	CA	90074-2381	
MAXIM RESOURCES LLC		1307 TOOL DRIVE			NEW IBERIA	LA	70560	
MAXUM ENTERPRISES LLC		PO BOX 677732			DALLAS	TX	75267-7732	
MAXUM INDUSTRIES LLC		PO BOX 823473			PHILADELPHIA	PA	19182-3473	
MAXWELL PAPER PRODUCTS COMPANY		615 REGAL ROW			DALLAS	TX	75247	
Maxwell, Derrick		Address Redacted						
Maxwell, Jeremy Lynn		Address Redacted						
Maxwell, Ricky Byron		Address Redacted						
MAY & SON PLUMBING		PO BOX 69			CROWLEY	LA	70527	
May, John S		Address Redacted						
Maya, Gregorio De Jesus		Address Redacted						
Mayberry, Terry Anthony		Address Redacted						
MAYCO WELLCHEM INC		1525 NORTH POST OAK ROAD			HOUSTON	TX	77055	
MAYER ELECTRIC SUPPLY COMPANY INC		1711 12TH AVE SW			MINOT	ND	58701	
Mayes, Kale V		Address Redacted						
Mayes, Levi William		Address Redacted						
Mayes, Phillip Thomas		Address Redacted						
Mayes, Trenton James		Address Redacted						
Mayes, William Curtis		Address Redacted						
Mayjoffo, Jeffery David		Address Redacted						
Maynard, Scott		Address Redacted						
MAYO CONSULTING SERVICES LLC		475 MILLER ROAD			OPELOUSAS	LA	70570	
Mayon, Johnny W		Address Redacted						
Mayon, Mark Anthony		Address Redacted						
MAYOR, LUIS		Address Redacted						
MAYRENE KIYOTA		Address Redacted						
MAZAK CORPORATION	MIDWEST CHICAGO	PO BOX 702300			CINCINNATI	OH	45270-2300	
MAZAK CORPORATION		PO BOX 970			FLORENCE	KY	76108	
MAZAK CORPORATION		6666 INDUSTRIAL ROAD			FLORENCE	KY	41042	
MAZAK CORPORATION		PO BOX 702200			CINCINNATI	OH	45270-2200	
MAZZELLA LIFTING TECHNOLOGIES INC		PO BOX 637435			CINCINNATI	OH	45263-7435	
MAZZELLA, CARLO		Address Redacted						
MBI ENERGY LOGISTICS LLC		PO BOX 912524			DENVER	CO	80291-2524	
MBI ENERGY RENTALS INC		PO BOX 912524			DENVER	CO	80291-2524	
MC FORKLIFT SERVICES INC		PO BOX 3563	133 CAPITAL BLVD.		HOUMA	LA	70361	

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MCAADOOS INC		PO BOX 476			CLAYSVILLE	PA	15323	
McAden, Laurine Elizabeth		Address Redacted						
McAdoo, Trevor W		Address Redacted						
MCALESTER CITY, OK	ATTN SHERRI SWIFT, CHIEF FINANCIAL OFFICER	28 E. WASHINGTON AVENUE	PO BOX 578		MCALESTER	OK	74502	
McAlexander, Kevin		Address Redacted						
McAnally, Anthony Lynn		Address Redacted						
McBane, William Martin		Address Redacted						
MCBRIDE CLINIC OCCUPATIONAL HEALTH		PO BOX 268981			OKLAHOMA CITY	OK	73126	
McBride, James Keith Coleman		Address Redacted						
McBride, Sean Delbert		Address Redacted						
MCC DRUG & ALCOHOL		1330 NORTH 12TH STREET			GRAND JUNCTION	CO	81501	
McCaffrey, Arnita		Address Redacted						
McCaffrey, Richard Brian		Address Redacted						
Mccain, Jonathan Dale		Address Redacted						
Mccain, Kathy V		Address Redacted						
MCCAMMON, TIMOTHY		Address Redacted						
MCCANDLESS TRUCK CENTER LLC		16704 EAST 32ND AVE			AURORA	CO	80011	
McCart, Christopher		Address Redacted						
McCarthy, Denver		Address Redacted						
McCarthy, Kevin Edward		Address Redacted						
McCarthy, Kevin Paul		Address Redacted						
McCarthy, Michael Shawn		Address Redacted						
MCCARTY EQUIPMENT COMPANY LTD		PO BOX 841388			DALLAS	TX	75284-1388	
McCaskey, Kevin David		Address Redacted						
McCaskill, Bryan		Address Redacted						
McCathern, Charles		Address Redacted						
McCathern, James		Address Redacted						
McCauley, Steven Michael		Address Redacted						
MCCLAIN & ASSOCIATES	MIKE MCCLAIN & ASSOCIATES	709 NORTH FREDONIA ST			LONGVIEW	TX	75601	
MCCLAIN COUNTY	COUNTY TREASURER	121 NORTH 2ND, ROOM 318			PURCELL	OK	73080	
MCCLAIN COUNTY TREASURER		121 NORTH 2ND	SUITE 318		PURCELL	OK	73080-4249	
MCCLAIN COUNTY, OK	ATTN KENDAL SACCHIERI, COUNTY ASSESSOR	121 N 2ND, SUITE 206			PURCELL	OK	73080	
MCCLAIN COUNTY, OK	ATTN TERESA JONES, TREASURER	121 NORTH 2ND, ROOM 318			PURCELL	OK	73080	
MCCLAIN COUNTY, OK	ATTN TERESA JONES, TREASURER	121 N. 2ND #318			PURCELL	OK	73080	
McClain, Clinton Elijah		Address Redacted						
McClarty, Dandre Jerrod		Address Redacted						
McCleary, Lisa Ann		Address Redacted						
McClellan, Kevin Marcus		Address Redacted						
Mcclendon, Johnnie Ray		Address Redacted						
MCCLURE BROTHERS LLC		PO BOX 399			BARBOURSVILLE	WV	25504	
McClure, Joseph		Address Redacted						
McCollum, Robert		Address Redacted						
MCCOMAS FARMS LLC		PO BOX 295			MINCO	OK	73059	
McConathy, Cary E		Address Redacted						
MCCORD TESTING EQUIPMENT		PO BOX 392			MUSTANG	OK	73064-0392	
McCowan, Robert Dean		Address Redacted						
MCCOY GLOBAL USA INC		PO BOX 731981			DALLAS	TX	75373-1981	
McCoy, Barry Owen		Address Redacted						
McCoy, Erik Vernon		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
McCoy, James Calvin Whitten		Address Redacted						
MCCOY, MIKE		Address Redacted						
McCoy, Thomas Lloyd		Address Redacted						
McCracken, Michael Anthony		Address Redacted						
MCCRARY, ROBBI		Address Redacted						
McCray, Damien Alexander		Address Redacted						
McCreary, Ramses Antwan		Address Redacted						
MCCROMETER INC		96894 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
MCCROMETER INC		3255 W STETSON AVE			HEMET	CA	92545	
MCCUISTION DISPOSAL WELL LLC		1007 CASTLE RIDGE ROAD			AUSTIN	TX	78746	
MCCURDY, CODY		Address Redacted						
McCurtis, Ty-Shaun Donshea Leketo		Address Redacted						
McDaniel, Christopher M		Address Redacted						
McDaniel, Jessica A		Address Redacted						
McDaniel, Ralph Allen		Address Redacted						
MCDANIEL, ROBERT		Address Redacted						
McDaniel, Rodney		Address Redacted						
MCDONALD FARMS ENTERPRISES INC		7440 EAST I-25 FRONTAGE ROAD			FREDERICK	CO	80516	
MCDONALD, GEORGE		Address Redacted						
McDonald, James A		Address Redacted						
McDonald, Marc A		Address Redacted						
McDonald, Michael		Address Redacted						
McDonald, Waylon Patrick		Address Redacted						
MCDOUGAL ENTERPRISES INC		PMB 300	6144 GATEWAY CENTER		KILGORE	TX	75662	
McDow, Jeffery Shawn		Address Redacted						
McEachern, Stephanie J		Address Redacted						
MCELROYS AUTO		913 N 1ST			MCALESTER	OK	74501	
McFadden, John Pruitt		Address Redacted						
McFall, Amy C		Address Redacted						
MCFALL, CHAD		Address Redacted						
McFall, Marty Del		Address Redacted						
MCFARLAIN, SCOTT		Address Redacted						
McFeely, Matthew Tyler		Address Redacted						
MCGEE COMPANY		8504 CHANCELLOR ROW			DALLAS	TX	75247	
McGee, Christopher Billy		Address Redacted						
McGee, Jeffery Dale		Address Redacted						
Mcgee, Kenneth W		Address Redacted						
McGee, Linda S		Address Redacted						
McGehee, Wesley S		Address Redacted						
MCGILL PRECISION WATERJET LLC		PO BOX 61086			LAFAYETTE	LA	70596-1086	
MCGILL, DANIEL		Address Redacted						
MCGILL, DENZIL		Address Redacted						
McGlaston, Yakireon Shyheim		Address Redacted						
MCGRATH RENTCORP	MOBILE MODULAR MANAGEMENT CORPORATION	PO BOX 4504			SAN FRANCISCO	CA	94145-5043	
MCGRAW, PERRY		Address Redacted						
MCGRIFF INSURANCE SERVICES, INC.		2400 EAST KATELLA AVENUE, SUITE 1100			ANAHEIM	CA	92806	
MCGUILLION, TYSON		Address Redacted						
MCGUIRE INDUSTRIES INC		2416 WEST 42ND STREET			ODESSA	TX	79764-6309	
McGuire, Houston Dean		Address Redacted						

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MCGULLION, TYSON		Address Redacted						
MCI		PO BOX 15043			ALBANY	NY	12212-5043	
MCI COMMUNICATIONS SERVICES INC		PO BOX 15043			ALBANY	NY	12212-5043	
MCI COMMUNICATIONS SERVICES INC		1480 NORTH BEAUREGARD STREET			ALEXANDRIA	VA	22311	
MCINTOSH COUNTY, OK	MCINTOSH COUNTY TREASURERS OFFICE	110 NORTH 1ST STREET			EUFAULA	OK	74432	
McIntosh, Kelly R		Address Redacted						
Mcjimsey, Bryan A		Address Redacted						
Mcjimsey, Matthew W		Address Redacted						
Mcjimsey, Patrick D		Address Redacted						
McJimsey, William R		Address Redacted						
MCJUNKIN RED MAN CORPORATION		PO BOX 204392			DALLAS	TX	75320-4392	
McKay, Kellie Marie		Address Redacted						
McKee, Gina Paige		Address Redacted						
Mckemie, Michael W		Address Redacted						
MCKENZIE CNTY RURAL WATER SYSTEM #2		1300 12TH ST SE, SUITE 128			WATFORD CITY	ND	58854	
MCKENZIE COUNTY TREASURER		201 5TH STREET NORTHWEST SUITE 504			WATFORD CITY	ND	58854	
MCKENZIE COUNTY, ND	ATTN ERICA JOHNSRUD, AUDITOR/TREASURER	201 5TH ST NW, SUITE 543			WATFORD CITY	ND	58854	
MCKENZIE ELECTRIC COOPERATIVE		3817 23RD AVENUE NE			WATFORD CITY	ND	58854-0649	
MCKENZIE ELECTRIC COOPERATIVE INC		3817 23RD AVE. NE	PO BOX 649		WATFORD CITY	ND	58854-0649	
MCKENZIE ELECTRIC COOPERATIVE INC		PO BOX 649			WATFORD CITY	ND	58854-0649	
MCKENZIE TRANSPORTATION COMPANY		PO BOX 857			KILGORE	TX	75663	
MCKESSON MEDICAL SURGICAL INC		9954 MAYLAND DRIVE SUITE 4000			RICHMOND	VA	23233	
MCKESSON MEDICAL SURGICAL INC		PO BOX 660266			DALLAS	TX	75266-0266	
Mckim, George Scott		Address Redacted						
MCKINLEY COUNTY	ERNEST BECENTI JR.	OFFICE OF THE TREASURER	207 WEST HILL AVE, SUITE 101		GALLUP	NM	87301	
McKinley, Deryk M		Address Redacted						
McKinley, Jayton Lee		Address Redacted						
MCKINNEY TRAILER RENTALS		2601 SATURN STREET SUITE 110			BREA	CA	92821	
Mckinney, Austin Benton		Address Redacted						
McKinzie, Colby R		Address Redacted						
MCKOIN GENERATOR SERVICE		153 MCGOWEN ROAD			MONROE	LA	71203	
McKoy, Jeremiah Emmanuel		Address Redacted						
Mclain, Bret Scott		Address Redacted						
McLane, Jared Kaid		Address Redacted						
Mclaughlin, Donald		Address Redacted						
MCLEAN, JACOB		Address Redacted						
MCLEOD, EWAN		Address Redacted						
McLeod, Patricia R		Address Redacted						
MCM OIL TOOLS		10422 WEST GULF BANK ROAD			HOUSTON	TX	77040	
MCM PUMP & SUPPLY LLC		PO BOX 1736			GRAHAM	TX	76450	

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McManaway, Mark Dale		Address Redacted						
MCMASTER CARR		PO BOX 7690			CHICAGO	IL	606800-769	
MCMASTER CARR SUPPLY COMPANY		PO BOX 7690			CHICAGO	IL	60680-7690	
Mcmillan, Ryan R		Address Redacted						
McMillian, William Earl		Address Redacted						
McMullen, Daniel Scott		Address Redacted						
McMullen, Patricia A		Address Redacted						
McNallen, Timothy J		Address Redacted						
McNeil, Cody Gray		Address Redacted						
Mcnew, Devon Mikel		Address Redacted						
Mcniece, Kim		Address Redacted						
McNinch, Shaun Shannon		Address Redacted						
McPike, Glen Wesley		Address Redacted						
MCQUEEN LABORATORY SUPPLY COMPANY		1093 N COUNTY ROAD 50 E			DANVILLE	IN	46122	
MCR OIL TOOLS LLC		7327 BUSINESS PLACE			ARLINGTON	TX	76001	
MCRAY CRANE & RIGGING INC		PO BOX 1578			PEARLAND	TX	77588	
MCS NETWORK SOLUTION SA DE CV		DISTRITO B3 NO 206 COLONIA LEONES			MONTERREY		64600	MEXICO
MCSHANE, MICHAEL		Address Redacted						
MCSHANE, MICHAEL		Address Redacted						
MCSHANE, MICHAEL		Address Redacted						
McSherry, David C		Address Redacted						
McThias, Timothy		Address Redacted						
McVay, Ronald		Address Redacted						
MD MACHINE INC		PO BOX 1746			COMMERCE CITY	CO	80037	
MD TOTCO		PO BOX 201153			DALLAS	TX	75320-1153	
MD TRUCKING LLC		1518 HARRISON DRIVE			KERMIT	TX	79745-4909	
MDES MISSISSIPPI EMPLOYMENT EXPO		PO BOX 1699	1235 ECHELON PARKWAY		JACKSON	MS	39215	
MDM TOOL SUPPLY LLC		PO BOX 1710	404 S EOLA RD.		BROUSSARD	LA	70518	
MDU RESOURCES GROUP INC		220 2ND AVENUE E			WILLISTON	ND	58801	
MDX SAFETY TRAINING & CONSULTING INC		1722 BROADMOOR DRIVE	SUITE 202		BRYAN	TX	77802-5236	
MEA PRIMARY CARE PLUS LLC		1132 HIGHWAY 49 SOUTH			RICHLAND	MS	39218	
Meade, Clifton A		Address Redacted						
MEADE, GARY		Address Redacted						
Meade, Julia K		Address Redacted						
Meadlock, Edward D		Address Redacted						
MEADOW ISLAND IRRIGATION COMPANY		4322 HIGHWAY 66			LONGMONT	CO	80504	
MEADOW LARK AGENCY INC		2913 MILLENNIUM CIRCLE			BILLINGS	MT	59102	
Meads, Amanda Lynn		Address Redacted						
MEARS MIDSTREAM		1606 EASTPORT PLAZA DRIVE, SUITE 110			COLLINSVILLE	IL	62234	
MEASUREMENT SPECIALTIES INC		28183 NETWORK PLACE			CHICAGO	IL	60673-1281	
MEASURESOFT INC		13380 SOUTH GESSNER ROAD			MISSOURI CITY	TX	77489	
Meaux, Dylan Lee		Address Redacted						
Meaux, Garett J		Address Redacted						
Meaux, Jesse Robert		Address Redacted						
Meaux, Joshua T		Address Redacted						
Meaux, Michael J.		Address Redacted						
Meaux, Randall P		Address Redacted						
Meaux, Russell P		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Meaux, Tad Anthony		Address Redacted						
MECCO		290 EXECUTIVE DRIVE	SUITE 200		CRANBERRY TOWNSHIP	PA	16066	
MECH TECH ENGINEERING LLC		PO BOX 75			YOUNGSVILLE	LA	70592	
MECHANICAL TESTING SERVICES LLC		20530 STOKES ROAD			WALLER	TX	77484	
Meche, Jeremy J		Address Redacted						
Meche, John T		Address Redacted						
Meche, Nicholas Scott		Address Redacted						
Meche, Nick Laurence		Address Redacted						
Meche, Samuel		Address Redacted						
Meche, Tanner Lee		Address Redacted						
MEDCOR INC		PO BOX 15570			CLEVELAND	OH	44101-4755	
Medelez, Julio		Address Redacted						
Medellin Walle, Jesus A		Address Redacted						
MEDEXPRESS URGENT CARE INC WEST VIRGINIA		423 FORTRESS BOULEVARD			MORGANTOWN	WV	26508	
MEDEXPRESS URGENT CARE P C PENNSYLVANIA		PO BOX 7964, 3 HATLEY RD.			BELFAST	ME	04915-7900	
MEDEXPRESS URGENT CARE P C WEST VIRGINIA		PO BOX 7959			BELFAST	ME	04915-7900	
MEDIA SERVICES		PMB 260	5729 MAIN STREET		SPRINGFIELD	OR	97478	
MEDIANT COMMUNICATIONS LLC		PO BOX 29976			NEW YORK	NY	10087-9976	
MEDIAPRO HOLDINGS LLC		20021 120TH AVENUE NE	SUITE 102		BOTHELL	WA	98011-8248	
MEDIC FIRST AID INTERNATIONAL INC		1350 PAY SPHERE CIRCLE			CHICAGO	IL	60674	
MEDINA COUNTY (YANCEY)	MELISSA LUTZ, TAX ASSESSOR/COLLECTOR	1102 15TH STREET			HONDO	TX	78861	
MEDINA COUNTY TAX ASSESSOR COLLECTOR	MELISSA LUTZ PCC	1102 15TH STREET			HONDO	TX	78861	
MEDINA COUNTY TAX OFFICE		1102 15TH STREET			HONDO	TX	78861	
MEDINA COUNTY, TX	ATTN MEDINA COUNTY EMERGENCY SERVICES DISTRICT NO. 6	MEDINA COUNTY APPRAISAL DISTRICT	1410 AVE K		HONDO	TX	78861	
MEDINA COUNTY, TX	MEDINA COUNTY TAX OFFICE	1102 15TH ST			HONDO	TX	78861-1334	
MEDINA CRUZ, JULIE		Address Redacted						
MEDINA ELECTRIC COOPERATIVE		2308 18TH STREET			HONDO	TX	78861	
MEDINA ELECTRIC COOPERATIVE		PO BOX 33850			SAN ANTONIO	TX	78265	
MEDINA ELECTRIC COOPERATIVE INC		PO BOX 33850			SAN ANTONIO	TX	78265-3850	
Medina Jimenez, Euddy Luis		Address Redacted						
Medina Valladarez, Eric		Address Redacted						
Medina Vilela, Carlo M		Address Redacted						
Medina, Desiderio Cody		Address Redacted						
Medina, Peyton Antonio		Address Redacted						
Medina, Preston Keith		Address Redacted						
Medrano Ricon, Silvino		Address Redacted						
Medrano, Andres Arnoldo		Address Redacted						
MEEKER, TOWN OF		345 MARKET ST			MEEKER	CO	81641	
MEEKER/PITKIN		530 EAST MAIN STREET			ASPEN	CO	81611	
Meeks, Bobby L		Address Redacted						
Meeks, Kevin L		Address Redacted						
Mehaffie, Shane William		Address Redacted						
Mehl, Brenden Carl		Address Redacted						
MEHRTENS, DONALD		Address Redacted						

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MEHTA, ADITI		Address Redacted						
MEI EQUIPMENT INC		PO BOX 11109			NEW IBERIA	LA	70562	
Meilleur, Robert Orlan		Address Redacted						
Meisner, Alexander David		Address Redacted						
MEITZLER, CARLTON		Address Redacted						
Mejia Catano, Eduardo Ernesto		Address Redacted						
Mejia, Carlos		Address Redacted						
Mejia, Juan Antonio		Address Redacted						
Mejia, Ricardo A		Address Redacted						
Mejia, Roberto Govea		Address Redacted						
MEJIA, ROGELIO		Address Redacted						
MEKORMA ENTERPRISES		8265 WEST SUNSET BOULEVARD	SUITE 207B		WEST HOLLYWOOD	CA	90046	
MELANCON ENERGY PRODUCTIONS INC		PO BOX 1848			STAFFORD	TX	77497	
Melancon, Blaine C		Address Redacted						
Melancon, Corey P		Address Redacted						
Melancon, Cullen Brian		Address Redacted						
Melancon, Lonnie J		Address Redacted						
Melancon, Russell Joseph		Address Redacted						
MELANCONS WELDING & REPAIR LLC		1302 LARUE DBROUSSARD			NEW IBERIA	LA	70560	
MELANGE FINE CUISINE INC		6803 WYNNWOOD LANE			HOUSTON	TX	77008	
Melendez, Angel Levi		Address Redacted						
Melendez, Iliaser		Address Redacted						
Melendez, Ivan		Address Redacted						
Melendez, Luis Enrique		Address Redacted						
MELGAARD CONSTRUCTION COMPANY INC		PO BOX 2408			GILLETTE	WY	82717	
Melgarejo, Esteban		Address Redacted						
MELISSA LUTZ, PCC - MEDINA COUNTY TAX ASSESSOR-COLLECTOR		1102 15TH STREET			HONDO	TX	78861	
Melling, Stanley Todd		Address Redacted						
Mellington, Tarena M		Address Redacted						
MELTON ELECTRIC INC		PO BOX 920699			HOUSTON	TX	77292-0699	
Melton, David J		Address Redacted						
Melton, Kirk		Address Redacted						
Melton, Meagan Ann		Address Redacted						
Melton, Michael		Address Redacted						
MEMAC INDUSTRIES INC		324 QUARRY ROAD	PO BOX 231		LANCASTER	OH	43130-0231	
MEMO CORPORATION		722 SOUTH KIMBALL AVENUE			SOUTHLAKE	TX	76092	
MENARD ELECTRONICS OF LA INC		2939 HIGHWAY 90 EAST			BROUSSARD	LA	70518	
Menard, Drake P		Address Redacted						
Menard, Grant Alexander		Address Redacted						
Menchaca, Alfonzo Solis		Address Redacted						
Menchaca, Efrain F		Address Redacted						
Menchaca, Francisco		Address Redacted						
Menchaca, Gabriel Alberto		Address Redacted						
Mencias, Mario R		Address Redacted						
Mendenhall, Michael Wayne		Address Redacted						
MENDES, KEITH		Address Redacted						
Mendez, J Ines		Address Redacted						
Mendez, Jose U		Address Redacted						
Mendez, Mario Alonzo		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Mendieta, Joshua Isaac Garcia		Address Redacted						
Mendoza Castro, Aurelio		Address Redacted						
Mendoza, Alejandro		Address Redacted						
Mendoza, Cesar Alonso		Address Redacted						
Mendoza, Christian Alexandro		Address Redacted						
Mendoza, Edgar		Address Redacted						
Mendoza, Jean C		Address Redacted						
Mendoza, Jesus Maria		Address Redacted						
Mendoza, Pedro		Address Redacted						
Mercado, Aaron N		Address Redacted						
MERCER		PO BOX 730212			DALLAS	TX	75373-0212	
MERCER INTERNATIONAL INC		4 MOUNTAINSIDE ROAD			MENDHAM	NJ	07945	
Mercer, Scott Wayne		Address Redacted						
Mercier, Tonya Arlene		Address Redacted						
Meredith, Andrew Mikel		Address Redacted						
MERINO, MARCELO H.		Address Redacted						
MERIT ADVISORS LLC		PO BOX 330			GAINESVILLE	TX	76241	
MERITUM ENERGY HOLDINGS LP		PO BOX 1309			DEL RIO	TX	78841	
Merlino, Linda L		Address Redacted						
MERMAID SUBSEA SERVICES SAUDI ARABIA CO LTD		AL MASSA BUILDING	2ND FLOOR		AK BANDARIYAH		32952	SAUDI ARABIA
Merrell, Zachary James		Address Redacted						
MERRICK, DARREN		Address Redacted						
MERRIFIELD OFFICE SUPPLY		202 E BROADWAY			ENID	OK	73701	
MERRIFIELD OFFICE SUPPLY LLC		224 SOUTH MAIN STREET			ELK CITY	OK	73644	
Merritt, Darren W		Address Redacted						
Merritt, Justin Michael		Address Redacted						
Merritt, Lyonel L		Address Redacted						
MERWIN INC		PO BOX 1272			BAKER	MT	59313	
MESA COMPLETION SERVICES LLC		2448 RUBY MESA COURT			GRAND JUNCTION	CO	81505	
MESA COUNTY		544 ROOD AVENUE, 2ND FLOOR COURTHOUSE ANNEX			GRAND JUNCTION	CO	81501	
MESA COUNTY ASSESSOR	KEN BROWNLEE	544 ROOD AVENUE			GRAND JUNCTION	CO	81501	
MESA COUNTY CLERK		PO BOX 20000			GRAND JUNCTION	CO	81502-5008	
MESA COUNTY CLERK & RECORDER		PO BOX 173876			DENVER	CO	80217-3876	
MESA COUNTY FINANCIAL SERVICES	PUBLIC WORKS ENGINEERING	PO BOX 20000			GRAND JUNCTION	CO	81502-5013	
MESA COUNTY HWCF		PO BOX 20,000			GRAND JUNCTION	CO	81502	
MESA COUNTY LANDFILL		3071 HIGHWAY 50			GRAND JUNCTION	CO	81503	
MESA COUNTY PUBLIC WORKS		PO BOX 2000			GRAND JUNCTION	CO	81502-5013	
MESA COUNTY TREASURER	DEPARTMENT 5027	PO BOX 20000			GRAND JUNCTION	CO	81502-5001	
MESA COUNTY TREASURER		PO BOX 1909			GRAND JUNCTION	CO	81502-1909	
MESA COUNTY, CO	MESA COUNTY TREASURERS OFFICE	MESA COUNTY COURTHOUSE	544 ROOD AVE., ROOM 100		GRAND JUNCTION	CO	81501	
MESA MOVING & STORAGE		681 RAILROAD BOULEVARD			GRAND JUNCTION	CO	81505	
Mesker, David Allen		Address Redacted						
MESQUITE OIL TOOLS INC		PO BOX 668			SNYDER	TX	79550-0688	
MESSAGE CENTER INC		PO BOX 2689			WILLISTON	ND	58802-2689	
MESSAGEWARE INCORPORATED		6711 MISSISSAUGA ROAD	SUITE 308		MISSISSAUGA	ON	L5N 2W3	CANADA
MESSER LLC		88718 EXPEDITE WAY			CHICAGO	IL	60695	
MESSER MG WELDING PRODUCTS		PO BOX 8703			CAROL STREAM	IL	60197-8703	
Messerall, William Edward		Address Redacted						
Mestayer, Bonnie B		Address Redacted						
META TECH INDUSTRIES INC		8916 SPRING BRANCH DRIVE			HOUSTON	TX	77080	

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
METAL REMOVAL SPECIALTIES		4407 N COUNTY RD W			ODESSA	TX	79764	
METAL SALES INC		3124 WEST HIGHWAY 82			GAINESVILLE	TX	76240-2062	
METAL SAMPLES COMPANY	DEPARTMENT 1725	PO BOX 11407			BIRMINGHAM	AL	35246-1725	
METALICO PITTSBURGH INC		3100 GRAND AVE			PITTSBURGH	PA	15225	
METALS USA PLATES & SHAPES SOUTHCENTRAL INC		PO BOX 3528			ENID	OK	73702	
METALS USA PLATES & SHAPES SOUTHCENTRAL INC		PO BOX 676456			DALLAS	TX	75267-6456	
Metoyer, Joseph Edward		Address Redacted						
METRO CENTRE		679 COUNTY ROAD 404			GAINESVILLE	TX	76240	
METROPLEX ICE MACHINES LLC		2524 WHITE SETTLEMENT ROAD			FORT WORTH	TX	76107	
METROPOLITAN CRIME COMMISSION		1615 POYDRAS STREET, SUITE 1060			NEW ORLEANS	LA	70112	
METROPOLITAN SAFETY COUNCIL OF THE NEW ORLEANS		4200 S I-10 SERVICE ROAD SUITE 224			METAIRIE	LA	70001	
METROPOLITAN TRANSIT AUTHORITY		PO BOX 61429			HOUSTON	TX	77208-1429	
Metus, Fidel F		Address Redacted						
Meurer, Michael Lawrence		Address Redacted						
MEYER PUMP SERVICE		PO BOX 721115			NORMAN	OK	73070	
Meyer, Brian Thomas		Address Redacted						
Meyer, Carol L		Address Redacted						
Meyer, Jeffrey Mathew		Address Redacted						
Meyer, Richard Edward		Address Redacted						
Meyerl, Roy J		Address Redacted						
MEYERS MACHINE & WELDING SERVICE LLC		PO BOX 9503			NEW IBERIA	LA	70562	
Meyers, Shelia		Address Redacted						
Meza, Francisco		Address Redacted						
Meza, Hondo		Address Redacted						
MEZCO FABRICATION LLC		PO BOX 66			CARENCRO	LA	70520	
MG AUTOMATION & CONTROLS CORPORATION		PO BOX 23744			HARAHAN	LA	70183-0744	
MG BUILDING MATERIALS LTD		2651 SW MILITARY DRIVE			SAN ANTONIO	TX	78224	
MGM NORTHSTAR LLC		PO BOX 1767			CONROE	TX	77305	
MGM RURAL SANITATION LLC		PO BOX 261			DICKINSON	ND	58601	
MHC KENWORTH		112 13TH STREET			GREELEY	CO	80631	
MHC KENWORTH		PO BOX 879269			KANSAS CITY	MO	64187-9269	
MHC KENWORTH GREELEY	COLORADO KENWORTH INC	PO BOX 879269			KANSAS CITY	MO	64187-9269	
MHC KENWORTH OKLAHOMA CITY	OKLAHOMA KENWORTH INC	PO BOX 879269			KANSAS CITY	MO	64187-9269	
MHC KENWORTH SOUTH FORT WORTH	TEXAS KENWORTH CO	PO BOX 879269			KANSAS CITY	MO	64187-9269	
MI SWACO		PO BOX 732135			DALLAS	TX	75373-2135	
Miantezila, Paul Reno Smita		Address Redacted						
MICAH MATTHEW MATLOCK		Address Redacted						
MICAH S KELLN		Address Redacted						
MICHAEL A LARSEN		Address Redacted						
MICHAEL ALLAN HOWARD		Address Redacted						
MICHAEL DALE CLARK		Address Redacted						
MICHAEL DARRIN COLLINS		Address Redacted						
MICHAEL DON GREWING		Address Redacted						
MICHAEL G JOHNSTON		Address Redacted						
MICHAEL GREGORY		Address Redacted						
MICHAEL HEMKEN		Address Redacted						
MICHAEL J FISHER		Address Redacted						

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MICHAEL J HARRISON		Address Redacted						
MICHAEL JANDRASITS	C/O COLARUSSO & COHEN	Address Redacted						
MICHAEL JONES	RIVER RAT OILFIELD SERVICES LLC	Address Redacted						
MICHAEL OLIVAS		Address Redacted						
MICHAEL R MANGRUM		Address Redacted						
MICHAEL ROBERTS		Address Redacted						
MICHAEL ROGERS HENDSBEE JR		Address Redacted						
MICHAEL S HURST		Address Redacted						
MICHAEL SCOTT TRUCKING INC		PO BOX 22020			CHEYENNE	WY	82003	
MICHAEL STEVEN MELTON		Address Redacted						
MICHAEL THOMAS ROBBINS	A + FIRE & SAFETY	Address Redacted						
Michael, Anthony Oziegbe		Address Redacted						
Michael, Dana Joseph		Address Redacted						
MICHAELS AC & HEATING INC		606 W CENTENNIAL			ENID	OK	73701	
MICHELIN NORTH AMERICA INC		PO BOX 19001			GREENVILLE	SC	29615	
MICHELIN NORTH AMERICA INC		PO BOX 100860			ATLANTA	GA	30384-0860	
MICHELLE L LARSON		Address Redacted						
MICRO MOTION INC		22737 NETWORK PLACE			CHICAGO	IL	60673-1227	
MICRO MOTION INC		300 SOUTH RIVERSIDE			CHICAGO	IL	60606	
MICRO MOTION INC		7070 WINCHESTER CIRCLE			BOULDER	CO	80301	
MICRO SMART SYSTEMS		5355 ANDERSON ROAD			HOUSTON	TX	77053	
MICROSOFT CORPORATION		1MICROSOFTWAY			REDMOND	WA	98052	
MICROSOFT CORPORATION		1950 NORTH STEMMONS FREEWAY, SUITE 5010 LB 842467			DALLAS	TX	75207	
MICROSOFT CORPORATION		ONE MICROSOFT WAY			REDMOND	WA	98052-6399	
MICROSOFT CORPORATION		PO BOX 848025			DALLAS	TX	75284-8025	
MID AMERICA FOOD DISTRIBUTOR LLC		PO BOX 1632			ENID	OK	73702	
MID COAST MEDICAL CLINIC		305 SANDY CORNER ROAD			EL CAMPO	TX	77437	
MID SOUTH CONTROL LINE LLC		PO BOX 731481			DALLAS	TX	75373-1481	
MID SOUTH ENGINE & MACHINE		2201 EAST US HIGHWAY 80			WHITE OAK	TX	75693	
MID SOUTH MACHINE LLC		1244 NORTH LARRIVIERE ROAD			YOUNGSVILLE	LA	70592	
MID SOUTH TRUCK & EQUIPMENT		118 NOLAN ROAD			BROUSSARD	LA	70518	
MID SOUTH TRUCK & EQUIPMENT		PO BOX 1505			LAKE CHARLES	LA	70602	
MID-AMERICA RIGGING LLC		303 NORTH VILLA			OKLAHOMA CITY	OK	73107	
MIDAMERICAN ENERGY SERVICES		320 LECLAIRE			DAVENPORT	IA	52808-4290	
MIDAMERICAN ENERGY SERVICES LLC		PO BOX 8019			DAVENPORT	IA	52808	
MID-ATLANTIC ENERGY SERVICES LLC		1910 DENTS RUN ROAD			MORGANTOWN	WV	26501-2303	
MIDCENTRAL EQUIPMENT SERVICES LLC		PO BOX 248932			OKLAHOMA CITY	OK	73124-8932	
MIDCONTINENT COMMUNICATIONS		PO BOX 5010			SIOUX FALLS	SD	57117-5010	
MIDCONTINENT COMMUNICATIONS		3901 N LOUISE AVE			SIOUX FALLS	SD	57107-0112	
Middleton, Scott Alan		Address Redacted						
MIDLAND CENTRAL APPRAISAL DISTRICT		9215 W COUNTY RD 127			MIDLAND	TX	79706	
MIDLAND CENTRAL APPRAISAL DISTRICT		PO BOX 908002	4631 ANDREWS HWY		MIDLAND	TX	79708	
Midland Central Appraisal District		PO Box 908002	4631 Andrews Hwy, Midland TX		Midland	TX	79708	

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MIDLAND COUNTY APPRAISER	JERRY BUNDICK	MIDLAND COUNTY APPRAISAL DISTRICT	4631 ANDREWS HWY		MIDLAND	TX	79703-4608	
MIDLAND COUNTY TAX ASSESSOR COLLECTOR		PO BOX 712			MIDLAND	TX	79702-0712	
MIDLAND COUNTY TEXAS	MITZI BAKER, TREASURER	2110 N A STREET			MIDLAND	TX	79705	
MIDLAND COUNTY, TEXAS	TAX ASSESSOR-COLLECTORS OFFICE	2110 N A STREET			MIDLAND	TX	79705	
MIDLAND COUNTY, TX	TAX ASSESSOR-COLLECTORS OFFICE	2110 N A STREET			MIDLAND	TX	79705	
MIDLAND FIRE EXTINGUISHER COMPANY LLC		2726 WEST FRONT STREET			MIDLAND	TX	79701	
MIDLAND PHYSICAL THERAPY & SPORTS REHABILITATION PC		301 DODSON STREET			MIDLAND	TX	79701	
MIDLAND SAFETY & HEALTH SALES & SERVICE INC		1903 W LOOP 250 S			MIDLAND	TX	79703	
MIDWEST AUTO & DIESEL SERVICE		5102 OWEN K GARRIOTT			ENID	OK	73703	
MIDWEST HOSE & SPECIALTY INC		PO BOX 248911			OKLAHOMA CITY	OK	73124-8911	
MIDWEST HOSE & SPECIALTY INC		PO BOX 96558	3312 S I-35 SERVICE RD		OKLAHOMA CITY	OK	73143	
MIDWEST HOSE & SPECIALTY INC		PO BOX 96558			OKLAHOMA CITY	OK	73143-6558	
MIDWEST MOTOR SUPPLY COMPANY INC	KIMBALL MIDWEST	DEPARTMENT L-2780			COLUMBUS	OH	43260-2780	
MIDWEST TOWER RENTALS		PO BOX 94637			OKLAHOMA CITY	OK	73143-4637	
MIDWEST TRUCK PARTS		5075 COOK STREET			DENVER	CO	80216	
MIDWESTERN INDUSTRIES INC		PO BOX 810	915 OBERLIN RD SW		MASSILLON	OH	44648	
MIE SUPPLY LLC		9 STOREHOUSE LANE			DESTREHAN	LA	70047	
MIE SUPPLY LLC		PO BOX 23806			NEW ORLEANS	LA	70183-0806	
Miears, Christopher D		Address Redacted						
Mier, John Anthony		Address Redacted						
Miera, Manuel John		Address Redacted						
Migl, Jason E		Address Redacted						
Migues, Kendal J		Address Redacted						
Migues, Lisa T		Address Redacted						
Migues, Shane Joseph		Address Redacted						
MIGUEZ FUEL LLC		109 HIGHWAY 90 WEST			NEW IBERIA	LA	70560	
MIKE CHOLERTON		Address Redacted						
MIKE JOYCE AUTOMOTIVE INC		403 MOUNT NEBO ROAD			PITTSBURGH	PA	15237	
MIKE KREBBS CONSTRUCTION INC		16561 E STATE HIGHWAY 31			QUINTON	OK	74561	
MIKE MCSHANE		Address Redacted						
MIKE SHENK		Address Redacted						
MIKEL G RANGITSCH		Address Redacted						
MIKES ELECTRICAL SERVICE LLC		PO BOX 366			WASHINGTON	LA	70589	
MIKES FILTER & SUPPLY INC		2277 DENLEY ROAD			HOUMA	LA	70363	
MIKES TRUCK FARM & WELDER REPAIR LLC		5830 SOUTH 30TH ST			ENID	OK	73701	
MILAM COUNTY	SHERRY MUECK	MILAM COUNTY COURTHOUSE	102 S. FANNIN AVE.		CAMERON	TX	76520	
MILE HIGH ENERGY SOLUTIONS		5472 LINCOLN STREET UNIT 1			DENVER	CO	80216	
MILED, RAMI		Address Redacted						
MILES PERRET CANCER SERVICES		2130 KALISTE SALOOM ROAD	SUITE 200		LAFAYETTE	LA	70508	
Miles, Aiden Gray		Address Redacted						
Miles, Kristy		Address Redacted						
MILFORD	MPS ENTERPRISE INC	7607 W INDUSTRIAL AVE			MIDLAND	TX	79706	
MILL WRIGHT MACHINE INC		3506 INDUSTRIAL A AVENUE			HOUMA	LA	70363	

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MILLER CHEMICAL & SUPPLY CO LLC		PO BOX 178			NEWRY	PA	16665	
MILLER ELECTRIC		PO BOX 992			JACKSBORO	TX	76458	
MILLER FABRICATION LLC		PO BOX 587			DOUGLAS	WY	82633	
MILLER KNAUF LAW FIRM		PO BOX 191867			DALLAS	TX	75251	
MILLER OFFICE EQUIPMENT	MOE SYSTEMS ADA LLC	900 E WYANDOTTE AVENUE			MCALESTER	OK	74501	
Miller, Alicia Jane		Address Redacted						
Miller, Bradley Wade Ray		Address Redacted						
Miller, Bryce Allan		Address Redacted						
Miller, Casey		Address Redacted						
MILLER, CASEY		Address Redacted						
Miller, Cecil B		Address Redacted						
MILLER, CHRISTOPHER		Address Redacted						
Miller, Cody Don		Address Redacted						
Miller, Cody Wayne		Address Redacted						
Miller, Dana Levi		Address Redacted						
Miller, David		Address Redacted						
Miller, David W		Address Redacted						
Miller, Derik Kyle		Address Redacted						
Miller, Dustin K		Address Redacted						
Miller, James Daniel		Address Redacted						
Miller, Johnathan Wayne		Address Redacted						
Miller, Johnny H		Address Redacted						
Miller, Johnny S		Address Redacted						
Miller, Justin Lee		Address Redacted						
Miller, Katie Ardythe		Address Redacted						
Miller, Mark Ryan		Address Redacted						
Miller, Matthew Eric		Address Redacted						
Miller, Melvin Kelley		Address Redacted						
MILLER, PATRICK		Address Redacted						
Miller, Patrick Sean		Address Redacted						
Miller, Pierre		Address Redacted						
Miller, Rachel Leigh		Address Redacted						
Miller, Richard Harland		Address Redacted						
Miller, Tammy Lynn		Address Redacted						
Miller, Timothy R		Address Redacted						
Miller, Tony A		Address Redacted						
Miller, Walter James		Address Redacted						
Miller, Wendell Eric		Address Redacted						
Milligan, David J		Address Redacted						
MILLIMAN INC		289 EDGEWATER DRIVE			WAKEFIELD	MA	01880	
Milliron, Conrad D		Address Redacted						
Mills, Christopher Timothy		Address Redacted						
Mills, James Louis		Address Redacted						
Mills, Weldon Owen		Address Redacted						
MILLVIEW CLEANERS		PO BOX 515	520 SW WYOMING BLVD		MILLS	WY	82644	
MILTON NIXON		Address Redacted						
MILTON TATES	C/O ALL AMERICAN FIRM OF LA	Address Redacted						
Mims, Jeffery		Address Redacted						
Mina, Hayder Abbas Mina		Address Redacted						
Mina, Marwan Abbas Mina		Address Redacted						
MINABARI, FIKRI G.		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Minchew, Charles Wayne		Address Redacted						
MINER HOUSTON LTD		300 EAST SONTERRA BOULEVARD	SUITE 350		SAN ANTONIO	TX	78258	
MINER LTD		11533 S MAIN ST			HOUSTON	TX	77025	
MINER MATERIAL HANDLING		PO BOX 967			GRAPEVINE	TX	76099	
Miner, Raymond S		Address Redacted						
MINERD & SONS INC		PO BOX 581	101 RED NINE LANE		LAWRENCE	PA	15055	
MINERVA SOLTERO TAC	TAX ASSESSOR COLLECTOR WINKLER COUN	PO DRAWER T			KERMIT	TX	79745	
Mineweaser, Eric P		Address Redacted						
MINISTRY OF FINANCE		PO BOX 9			CITY OF KUWAIT		13001	KUWAIT
MINISTRY OF FINANCE- KUWAIT		MINISTRIES COMPLEX			AL-MIRQAB			KUWAIT
Minjares, Antonio		Address Redacted						
Minjarez, Jose Manuel		Address Redacted						
MINNESOTA DEPARTMENT OF REVENUE		MAIL STATION 1250	600 N. ROBERT STREET		ST. PAUL	MN	55145-1250	
MINNESOTA REVENUE		MAIL STATION 1250			SAINT PAUL	MN	55145	
Minor, Bruce D.		Address Redacted						
MINOT		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
MINOT WATER DEPARTMENT	ATTN DAN JONASSON	1025 31ST ST SE			MINOT	ND	58701	
MINOT WATER DEPARTMENT		PO BOX 5006			MINOT	ND	58702	
Minski, Michael Joseph		Address Redacted						
Minson, Justin L		Address Redacted						
Minson, Matthew Alan		Address Redacted						
MINYARD PROPERTIES		200 STEINER ROAD			LAFAYETTE	LA	70518	
MINYARD PROPERTIES LLC		811-C ALBERTSON PARKWAY			BROUSSARD	LA	70518	
MIRACLE PRODUCTION INC		PO BOX 850680			YUKON	OK	73085-0680	
MIRANDA & ASSOCIADOS SOCIEDADE DE ADVOGADOS SP RL		AVENIDA ENGENHEIRO DUARTE PACHECO, 7			LISBOA		1070-100	PORTUGAL
MIRANDA & ASSOCIADOS SOCIEDADE DE ADVOGADOS, SP NL		MIRANDA & ASSOCIADOS SOCIEDADE DE ADVOGADOS, SP NL			LISBOA			PORTUGAL
Miranda Romero, Mario		Address Redacted						
Miranda, Miguel Ernesto		Address Redacted						
Mire, Justin Paul Michael		Address Redacted						
Mire, Kenneth W		Address Redacted						
MIRETTI AMERICAS LLC		285 ELRIDGE ROAD			FAIRFIELD	NJ	07004	
MIREX AQUAPURE SOLUTIONS		2105 SILBER ROAD	SUITE 101		HOUSTON	TX	77055	
MIRONKO, JOANNA		Address Redacted						
Mishler, Derek Wade		Address Redacted						
MISSION BEND CHRISTIAN ACADEMY	ALTA MESA HOLDINGS	3710 HIGHWAY 6 SOUTH			HOUSTON	TX	77082	
MISSION SKEET & TRAP CLUB INC		PO BOX 967			MISSION	TX	78573-0015	
MISSISSIPI TREASURY OFFICE OF THE STATE TREASURER	ATTN UNCLAIMED PROPERTY DIVISION	501 NORTH WEST STREET SUITE 1101			JACKSON	MS	39201	
Mississipi Treasury Office of the State Treasurer	Unclaimed Property Division	501 North West Street Suite 1101			Jackson	MS	39201	
MISSISSIPPI		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	WALTER SILLERS BUILDING	550 HIGH ST STE 1200		JACKSON	MS	39201	
MISSISSIPPI DEPARTMENT OF REVENUE	ATTN BANKRUPTCY DEPT	500 CLINTON CENTER DRIVE			CLINTON	MS	39056	

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MISSISSIPPI DEPARTMENT OF REVENUE	ATTN BANKRUPTCY SECTION	PO BOX 22808			JACKSON	MS	39225-2808	
MISSISSIPPI DEPARTMENT OF REVENUE		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI DEPARTMENT OF REVENUE		500 CLINTON CENTER DR	SOUTH POINTE BUILDING PLAZA		CLINTON	MS	39056	
MISSISSIPPI DEPARTMENT OF REVENUE		PO Box 960			JACKSON	MS	39205-0960	
MISSISSIPPI DEPARTMENT OF REVENUE		PO BOX 23192			JACKSON	MI	39225-3191	
MISSISSIPPI DEPARTMENT OF REVENUE - INCOME AND FRANCHISE TAX BUREAU		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI DEPARTMENT OF REVENUE - INCOME AND FRANCHISE TAX BUREAU		PO BOX 1033			JACKSON	MS	39215-1033	
MISSISSIPPI DEPT OF ENVIRONMENTAL QUALITY	ATTN LEGAL DIVISION	515 E. AMITE ST			JACKSON	MS	39201	
Mississippi Dept of Environmental Quality	Legal Division	515 E. Amite St			Jackson	MS	39201	
MISSISSIPPI DEPT OF REVENUE		500 CLINTON CENTER DRIVE	500 CLINTON CENTER DRIVE		CLINTON	MS	39056	
MISSISSIPPI DEPT OF REVENUE		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSISSIPPI DEPT OF REVENUE		PO BOX 1033			JACKSON	MS	39215-1033	
MISSISSIPPI DEPT OF REVENUE		PO Box 960			JACKSON	MS	39205	
MISSISSIPPI POWER COMPANY	C/O SOUTHERN COMPANY	30 IVAN ALLEN JR. BLVD. NW			ATLANTA	GA	30308	
MISSISSIPPI POWER COMPANY		PO BOX 245			BIRMINGHAM	AL	35201-0245	
MISSISSIPPI POWER COMPANY		PO BOX 4079			GULFPORT	MS	39502	
MISSISSIPPI STATE TAX COMMISSION		PO BOX 960			JACKSON	MS	39205	
MISSISSIPPI USE TAX		500 CLINTON CENTER DRIVE			CLINTON	MS	39056	
MISSOURI VALLEY COMMUNICATIONS INC		PO BOX 600			SCOBEY	MT	59263	
MISSOURI VALLEY COMMUNICATIONS INC (NEMONT)		61 HWY 13 S	PO BOX 600		SCOBEY	MT	59263	
MISSOURI VALLEY PETROLEUM		PO BOX 1117			MANDAN	ND	58554	
MISTRAS GROUP INC		PO BOX 405694			ATLANTA	GA	30384-5694	
MITABU VENDING LLC		7002 BINTLIFF DR			HOUSTON	TX	77074	
MITCHELL GRAHAM		Address Redacted						
MITCHELL LANE LOGAN		Address Redacted						
Mitchell, Aaron		Address Redacted						
Mitchell, Alex Blackhorse		Address Redacted						
Mitchell, Caleb James		Address Redacted						
Mitchell, David		Address Redacted						
Mitchell, Heath Daquan		Address Redacted						
Mitchell, Jerry		Address Redacted						
Mitchell, Julie Jaye		Address Redacted						
Mitchell, Michael Charles		Address Redacted						
Mitchell, Nicholas E		Address Redacted						
Mitchell, Troy Joseph		Address Redacted						
MITCHELLS CRANE & TRUCKING LLC		PO BOX 1192			BAKER	MT	59313	
Mitcheson, Kenneth Dewayne		Address Redacted						
MITRATECH HOLDINGS INC		5001 PLAZA ON THE LAKE	SUITE 111		AUSTIN	TX	78746	

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MITSUBISHI ELECTRIC AUTOMATION INC		52778 EAGLE WAY			CHICAGO	IL	60678-1527	
Mitts, Steven Anthony		Address Redacted						
Mixon, Carrol P		Address Redacted						
Mize, Kyler Wesley Neil		Address Redacted						
MJ TIVEY INC		PO BOX 974			BOWMAN	ND	58623	
MJS PROPERTIES LLC		202 W. RANDOLPH			ENID	OK	73701	
MK HYDROVAC INC		808 COUNTY ROAD 215			PARACHUTE	CO	81635	
MLC CAD SYSTEMS		BUILDING 5, 4625 WEST WILLIAM CANNON			AUSTIN	TX	48749	
MM INDUSTRIES INC		8480 HIGHWAY 182 EAST			MORGAN CITY	LA	70380	
MMJ PROPERTIES LLC		1724 HERMAN DUPUIS ROAD			BREAUX BRIDGE	LA	70517	
MOAB BIT & TOOL		PO BOX 817			MOAB	UT	84532	
MOAB CITY CORPORATION		217 EAST CENTER STREET			MOAB	UT	84532	
MOBILE	REVENUE DEPARTMENT	205 GOVERNMENT STREET, SOUTH TOWER ROOM 243			MOBILE	AL	36602	
MOBILE CALIBRATION		PO BOX 1403			LAPLACE	LA	70069	
MOBILE COMMUNICATIONS AMERICA INC	DEPARTMENT 125	PO BOX 37904			CHARLOTTE	NC	28237-7904	
MOBILE DATA TECHNOLOGIES LTD		14535 118 AVENUE 101			EDMONTON	AB	T5L 2M7	CANADA
MOBILE MAINTENANCE LLC		21055 PRIEST ROAD			ELMENDORF	TX	78112	
MOBILE MINI INC		PO BOX 650882			DALLAS	TX	75265-0882	
MOBILE MODULAR MGMT CORP		PO BOX 45043			SAN FRANCISCO	CA	94145-5043	
MOBILE MONITORING SERVICES		PO BOX 93088			LAFAYETTE	LA	70509	
MOBILE THRONES LLC	GARY OLIVER	PO BOX 442			JACKSBORO	TX	76458	
Mobley, Sandra Anne		Address Redacted						
MOBLEYSAFWAY SOLUTIONS LLC		PO BOX 206691			DALLAS	TX	75320-6691	
Moctezuma, Jesus R		Address Redacted						
MODE TRANSPORTATION LLC		WELLS FARGO	PO BOX 936644		ATLANTA	GA	31193-6644	
MODEL DRY CLEANERS LLC		100 3RD STREET			CHARLEROI	PA	15022	
MODEL SERVICE INC		110 CENTER STREET			ROCK SPRINGS	WY	82901	
MODEL UNIFORMS LLC		100 THIRD STREET			CHARLEROI	PA	15022	
MODERN AMERICAN RECYCLING & REPAIR SERVICE OF ALABAMA LLC (MARRS		PO BOX 2007			MOBILE	AL	36652	
MODERN ELECTRIC		246 WEST FIRST STREET	PO BOX 2107		CASPER	WY	82602	
MODESTO SIGN COMPANY		604 WEST BROADWAY			ARDMORE	OK	73401	
MODESTO SIGNS INC		604 WEST BROADWAY			ARDMORE	OK	73401	
MODEX LLC		PO BOX 62071			LAFAYETTE	LA	70596	
MODULAR CONSTRUCTION COMPANY INC		PO BOX 617			ST MARTINVILLE	LA	70582	
MOFFAT COUNTY		221 W. VICTORY WAY	STE. 240		CRAIG	CO	81625	
MOFFAT COUNTY TREASURER		PO BOX 6			CRAIG	CO	81626	
MOFFAT COUNTY, CO	ATTN MOFFAT COUNTY TREASURER AND PUBLIC TRUSTEE	LINDA PETERS	221 W. VICTORY WAY, STE 230		CRAIG	CO	81625	
MOGO LLC		SUITE 113 2701 LAWRENCE STREET			DENVER	CO	80205	
Mohamed, Heban Abdikani		Address Redacted						
MOHAMMED, SABINA		Address Redacted						
Mohamud, Abdirizak Mohamed		Address Redacted						
MOHAWK MATERIALS CO INC		PO BOX 640			SAND SPRINGS	OK	74063	
MOHAWK MATERIALS COMPANY INC		201 NORTH COOLEY DRIVE			OKLAHOMA CITY	OK	73127	
Mohsin, Mohsin Tariq		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MOIR, BARRY		Address Redacted						
MOLAY, CARRIE		Address Redacted						
MOLDED RUBBER SPECIALTIES		PO BOX 184	4475 N.W. EVANGELINE THRUWAY		CARENCRO	LA	70520	
Molina Partida, Javier		Address Redacted						
Molina, Amado D		Address Redacted						
Molina, Jacob Anthony		Address Redacted						
Molina, Lindsey Nicole		Address Redacted						
Molina, Saul		Address Redacted						
Molinar, Frank Derek		Address Redacted						
Molloy, Michael		Address Redacted						
Molnar, Daniel		Address Redacted						
Molnoskey, Sylvia		Address Redacted						
MOMAR INC		PO BOX 19569			ATLANTA	GA	30318	
MON POWER		PO BOX 3615			AKRON	OH	44309	
MON POWER		76 S MAIN ST			AKRON	OH	44308-1812	
MON VALLEY SEWAGE AUTHORITY		20 S WASHINGTON STREET			DONORA	PA	15033	
MON VALLEY SIGNS		10 CHAMBER PLAZA			CHARLEROI	PA	15022	
Moncada, Edson Rivaldo		Address Redacted						
Monceaux, Melanie Ann		Address Redacted						
Moncivaiz, Randy		Address Redacted						
Mondragon, Genaro		Address Redacted						
MONEY MEDIA INC		1430 BROADWAY	SUITE 1208 12TH FLOOR		NEW YORK	NY	10018	
Mongold, Paul		Address Redacted						
Monita, Joel		Address Redacted						
MONITORING SERVICES		PO BOX 266677			HOUSTON	TX	77207-6677	
Monjaras, Daniel		Address Redacted						
MONNERAT, RICARDO		Address Redacted						
MONONGAHELA POWER COMPANY		5001 NASA BLVD			FAIRMONT	WV	26554	
Monot, Shane P		Address Redacted						
MONRO INC		200 HOLLEDER PARKWAY			ROCHESTER	NY	14615	
MONROE COUNTY (KEY WEST)		1200 TRUMAN AVENUE, SUITE 101			KEY WEST	FL	33040	
MONROE COUNTY, OH	ATTN TAYLOR G. ABBOTT, TREASURER	101 N. MAIN STREET, ROOM 21			WOODSFIELD	OH	43793	
Monrreal, Irineo A		Address Redacted						
Monson, Lonnie E		Address Redacted						
MONSTER ENERGY SERVICES LLC		PO BOX 1594			ELK CITY	OK	73648	
Montagu-Pollock, Toby W		Address Redacted						
MONTANA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	JUSTICE BLDG	215 N. SANDERS 3RD FL		HELENA	MT	59620-1401	
MONTANA C STANDISH		Address Redacted						
MONTANA DAKOTA UTILITIES COMPANY		PO BOX 5600			BISMARCK	ND	58506-5600	
MONTANA DAKOTA UTILITIES COMPANY		1200 WEST CENTURY AVENUE			BISMARCK	ND	58503	
MONTANA DEPT OF ENVIRONMENTAL QUALITY		1520 E. 6TH AVENUE			HELENA	MT	59620-0901	
Montanez, Albert Jon		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Montanez, Eliseo E		Address Redacted						
Montanez, Ruben A		Address Redacted						
Montano Manzano, Ruben G		Address Redacted						
Monte, Donna Ann		Address Redacted						
MONTEMAYOR, JULIE		Address Redacted						
Montemayor, Rebecca L		Address Redacted						
Montes, Alfredo		Address Redacted						
Montes, Alvaro		Address Redacted						
Montet, Daniel J		Address Redacted						
Montez, Olen A		Address Redacted						
MONTEZUMA COUNTY (DOLORES CITY)	LESLIE BUGG	140 WEST MAIN STREET, SUITE 3			CORTEZ	CO	81321	
Montfort, Christian Joseph		Address Redacted						
MONTGOMERY TOOL & SUPPLY		16750 HOLLY LANE SOUTH			MONTGOMERY	TX	77316	
Montgomery, Austin V		Address Redacted						
Montgomery, Christopher M		Address Redacted						
Montgomery, Kennith Earl		Address Redacted						
Montgomery, Lyndon P		Address Redacted						
MONTOYA, BENJAMIN		Address Redacted						
Montoya, Jacob Matthew		Address Redacted						
Montoya, Lee Juan Franco		Address Redacted						
Montoya, Luis C		Address Redacted						
Montoya, Rodrigo Arturo		Address Redacted						
MONTRAIL WILLIAMS ELECTRIC		218 58TH ST W			WILLISTON	ND	58802	
MONUMENT TRANSPORTATION INC		780 21 1/2 ROAD			GRAND JUNCTION	CO	81505	
MOODY PRICE LLC		PO BOX 260044			BATON ROUGE	LA	70826-0044	
MOODY PRICE LLC		PO BOX 4869, DEPARTMENT 232			HOUSTON	TX	77210-4869	
Moody, David W		Address Redacted						
Moody, Heath D		Address Redacted						
Moody, Robert F		Address Redacted						
Moody, William Earl		Address Redacted						
MOODYS INVESTORS SERVICE INC		PO BOX 102597			ATLANTA	GA	30368-0597	
MOODYS LUBE EXPRESS		4040 AMBASSADOR CAFFERY			LAFAYETTE	LA	70503	
MOODYS LUBE EXPRESS		3435 WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
MOON LAKE ELECTRIC ASSOCIATION		PO BOX 337			ROOSEVELT	UT	84066	
MOON LAKE ELECTRIC ASSOCIATION		800 WEST HWY 40			ROOSEVELT	UT	84066	
MOON LAKE ELECTRIC ASSOCIATION INC		PO BOX 337			ROOSEVELT	UT	84066-0337	
Moon, Tanner		Address Redacted						
Mooneyham, Chanda L		Address Redacted						
MOONS HOLDINGS LLC		210 PECOS STREET			HILLSBORO	TX	76645	
MOORE GEAR MFG COMPANY INC		2 HAWTHORNE DRIVE			HERMAN	MO	65041	
Moore, Aileen E		Address Redacted						
Moore, Alvin R		Address Redacted						
Moore, Blanca Melissa		Address Redacted						
Moore, Brandon L		Address Redacted						
MOORE, BRIAN		Address Redacted						
MOORE, BRIAN K.		Address Redacted						
Moore, David Allen		Address Redacted						
Moore, Dennis W		Address Redacted						
Moore, Gary		Address Redacted						
Moore, Greg D		Address Redacted						
Moore, Jacob Tyler		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Moore, Jeremy M		Address Redacted						
Moore, Jesse James		Address Redacted						
Moore, Jonathan Ray		Address Redacted						
Moore, Joseph D		Address Redacted						
Moore, Joshua Shaun		Address Redacted						
Moore, Keith Tyrone		Address Redacted						
Moore, Kirk Germaine		Address Redacted						
Moore, Kristina		Address Redacted						
Moore, Mathew Leroy		Address Redacted						
Moore, Michael		Address Redacted						
Moore, Richard		Address Redacted						
Moore, Richard Edward		Address Redacted						
Moore, Ricky Lee		Address Redacted						
Moore, Robbie Rosson		Address Redacted						
Moore, Shelby Riggs		Address Redacted						
Moore, Steven Alexander		Address Redacted						
Moore, Thomas Anthony		Address Redacted						
Moore, Tracy H		Address Redacted						
Moore, Tracy Lee		Address Redacted						
Moore, Troy A		Address Redacted						
MOORES FARM SERVICE CENTER		PO BOX 306			CALUMET	OK	73014	
MOORES MACHINE SHOP LLC		200 CASON ROAD			BROUSSARD	LA	70518	
MOORES RETREAD & TIRE 51		15275 FM 968 WEST			LONGVIEW	TX	75602	
Mora, Darrell Craig		Address Redacted						
Mora, Edurdo		Address Redacted						
Mora, Jacob R		Address Redacted						
Morales Diaz, Brayan		Address Redacted						
Morales Lerma, Victor E		Address Redacted						
Morales Torres, Julio		Address Redacted						
Morales, Daniel		Address Redacted						
Morales, Eric Aaron		Address Redacted						
Morales, Felipe De Jesus		Address Redacted						
Morales, Jose L		Address Redacted						
Morales, Miguel Angel		Address Redacted						
Morales, Nicolas		Address Redacted						
Morales, Rodney Robert		Address Redacted						
Morales-Gutierrez, Guillermo		Address Redacted						
Moran, John Daniel		Address Redacted						
Moran, William Norman		Address Redacted						
Morast, Rodney O		Address Redacted						
MORCON SPECIALTY INC		PO BOX 730			VERNAL	UT	84078	
MORDY MORDY PFREHM & WILSON PC		PO BOX 457			ARDMORE	OK	73402	
Morehouse, Scott M		Address Redacted						
Moreland, Ernest W		Address Redacted						
Morelos Nigoche, Jose A		Address Redacted						
Moreno Reynoso, Jose Luis		Address Redacted						
Moreno, Bryan Quirino		Address Redacted						
Moreno, Ernesto		Address Redacted						
Moreno, Isaac Joseph		Address Redacted						
Moreno, Julian		Address Redacted						
Moreno, Mario		Address Redacted						
Moreno, Phillip D		Address Redacted						
Moreno, San Esteban		Address Redacted						
Moresi, John Christian		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Moresi, Taylor James		Address Redacted						
Morey, Thomas R		Address Redacted						
MORGAN BRAKE & CLUTCH INC		PO BOX 60610			MIDLAND	TX	79711	
MORGAN CITY RENTALS		125 MCCARTY STREET			HOUSTON	TX	77029	
MORGAN CITY RENTALS		PO BOX 2946			MORGAN CITY	LA	70381	
MORGAN CITY RENTALS		BUILDING 1, 125 MCCARTY DRIVE			HOUSTON	TX	77029	
MORGAN CITY RENTALS		PO BOX 671248			DALLAS	TX	75267-1248	
MORGAN CITY SUPPLY OF LA INC		PO DRAWER 2030			MORGAN CITY	LA	70381	
Morgan, Dustin James		Address Redacted						
Morgan, Isom		Address Redacted						
MORGAN, JAMES		Address Redacted						
Morgan, James Woolard		Address Redacted						
Morgan, Jay Arthur		Address Redacted						
Morgan, Jesse Andrew		Address Redacted						
Morgan, Lloyd F		Address Redacted						
Morgan, Loni Jean		Address Redacted						
Morgan, Matthew Glenn		Address Redacted						
Morgan, Milton Daniel		Address Redacted						
Morgan, Raymond D		Address Redacted						
Morgan, Scott L		Address Redacted						
MORGANTOWN MACHINE & HYDRAULICS OF WY		PO BOX 536276			PITTSBURGH	PA	15253-5904	
Morles, Jaime A		Address Redacted						
MORRIS FRALEY	FRALEY MACHINE WORKS	Address Redacted						
MORRIS MOTORSPORTS		4400 SOUTH 4TH STREET			CHICKASHA	OK	73018	
Morris, Brandon Renard		Address Redacted						
Morris, Charles Lee		Address Redacted						
Morris, Christopher Robert		Address Redacted						
Morris, Clinton		Address Redacted						
Morris, Dakari		Address Redacted						
Morris, David Preston		Address Redacted						
Morris, James Paul		Address Redacted						
MORRIS, JOSHUA		Address Redacted						
Morris, Joshua Brent		Address Redacted						
Morris, Kyle Andrew		Address Redacted						
Morris, Michelle M		Address Redacted						
Morris, Russell Earl		Address Redacted						
Morris, Schaelyn A		Address Redacted						
Morris, Stephen Thomas		Address Redacted						
MORRISON PROPANE LLC		804 HIGHWAY 81			MINCO	OK	73059	
Morrison, Adam John		Address Redacted						
Morrison, Dedric T		Address Redacted						
Morrison, Travis		Address Redacted						
MORROW NDT SERVICES LLC		104 SPRING MEADOW DRIVE			SPRINGTOWN	TX	76082	
Morrow, Brent C		Address Redacted						
Morrow, Megan Mae		Address Redacted						
Morse, Kevin Justin		Address Redacted						
Morse, Timothy		Address Redacted						
Mortensen, Tyler Alexander		Address Redacted						
MORTON SALT INC		DEPT CH 19973			PALATINE	IL	60055-9973	
Morton, James Lee		Address Redacted						
MORVANT PRECAST CONCRETE PRODUCTS LLC		233 BROTHERS ROAD			SCOTT	LA	70583	
Mosing, Carla Smith		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Mosley, Barry		Address Redacted						
Mosqueda Rodriguez, Jose Maximo		Address Redacted						
MOSS SEAL COMPANY		PO BOX 73345			HOUSTON	TX	77273-0345	
MOSS SR., TOBI W		Address Redacted						
Moss, Billy Milton		Address Redacted						
Moss, Javon		Address Redacted						
Moss, Patrick Anthony		Address Redacted						
MOTION & FLOW CONTROL PRODUCTS INC		8433 SOLUTIONS CENTER			CHICAGO	IL	60677-8004	
MOTION INDUSTRIES INC		1200 SILBER ROAD			HOUSTON	TX	77055	
MOTION INDUSTRIES INC		PO BOX 404130			ATLANTA	GA	30384	
MOTION INDUSTRIES INC		PO BOX 1477			BIRMINGHAM	AL	35201-1477	
Motis, Kevin W		Address Redacted						
Motl, James Wesley		Address Redacted						
Motonis, Michael Gerard		Address Redacted						
MOTOR PARTS OF PERRYTON INC		PO BOX 730			PERRYTON	TX	79070	
MOTOR PARTS SERVICE COMPANY		2371 SECOND STREET			ARCADIA	LA	71001	
MOTOR POWER CASPER INC		PO BOX 2470			CASPER	WY	82602	
MOTOR REGISTRATION DIVISION - MOUNT PEARL		149 SMALLWOOD DRIVE			MOUNT PEARL	NL	A1M 0H2	CANADA
MOTOR TRUCK EQUIPMENT COMPANY	KENWORTH OF PENNSYLVANIA	PO BOX 1922			CARLISLE	PA	17013	
MOTOR VEHICLE DIVISION		PO BOX 5188			SANTA FE	NM	87504-5188	
Mouille, Brian K		Address Redacted						
Moungang Ngui, Rebecca Cendrine		Address Redacted						
MOUNTAIN BROOK WATER DISTRIBUTORS LLC		PO BOX 1669			KENNER	LA	70037	
MOUNTAIN CEMENT COMPANY		PO BOX 676526			DALLAS	TX	75267-6526	
MOUNTAIN GLACIER LLC		PO BOX 3652			EVANSVILLE	IN	47735-3652	
MOUNTAIN PLAINS METER SERVICES LLC		1917 WEST CORNELL AVE			ENGLEWOOD	CO	80110	
MOUNTAIN STATES CASING COMPANY LLC		PO BOX 200388			EVANS	CO	80620	
MOUNTAIN SUPPLY & SERVICE		PO BOX 3111			LONGVIEW	TX	75606	
MOUNTAIN VIEW GRANITE 650 LLC		550 GRANITE PEAK DRIVE			CASPER	WY	82609	
MOUNTAIN WEST OFFICE PRODUCTS		576 25 ROAD UNIT 6			GRAND JUNCTION	CO	81502	
MOUNTAIN WEST TELEPHONE		123 WEST 1ST STREET, SUITE C95			CASPER	WY	82601	
Mountford, Christopher L		Address Redacted						
MOUNTRAIL WILLIAMS ELECTRIC COOPERATIVE		PO BOX 1346			WILLISTON	ND	58802-1346	
MOUSER ELECTRONICS		PO BOX 99319			FORT WORTH	TX	76199-0319	
MOUTON EXCAVATING & CONSTRUCTION SERVICES LLC		PO BOX 376			CARENCRO	LA	70520	
Mouton, Anthony James		Address Redacted						
Mouton, Jeramya		Address Redacted						
Mouton, Jeremy P		Address Redacted						
Mouton, Mitchell Edmond		Address Redacted						
Mouton, Morris G		Address Redacted						
Mouton, Travis Ray		Address Redacted						
MOXIE MEDIA INC		PO BOX 10203			NEW ORLEANS	LA	70181	
Moya, Juan Manuel		Address Redacted						
Moya, Orlando		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Moye, Anthony C		Address Redacted						
MOYER SERVICES LLC	MOYER ELECTRIC	PO BOX 514			WOODWARD	OK	73802	
Moyer, Gary Earl		Address Redacted						
MOYERS FACTORY WAREHOUSE INC		1349 NW 5TH			OKLAHOMA CITY	OK	73106	
MQZ WELDING SERVICES		307 31ST STREET			SNYDER	TX	79549	
MR CLEAN DISTRIBUTORS LLC	BOB SETTLE SALES CO	PO BOX 1333			FT SMITH	AR	72902	
MR ELECTRIC		PO BOX 658			CARENCRO	LA	70520	
MR ROOTER PLUMBING		736 B ALBERTSON PARKWAY			BROUSSARD	LA	70518	
MRC GLOBAL US INC		PO BOX 204392			DALLAS	TX	75320-4392	
MRC GLOBAL US INC		PO BOX 204382			DALLAS	TX	75320-4382	
MRC GLOBAL, INC.		11605 EAST 27TH STREET, NORTH			TULSA	OK	74116	
MRIP LLC		761 OSAGE ROAD			PITTSBURGH	PA	15243	
Mrofka, Stephen Andrew		Address Redacted						
MSA SAFETY INCORPORATED		PO BOX 640348			PITTSBURGH	PA	15264	
MSC INDUSTRIAL SUPPLY COMPANY		75 MAXESS RD			MELVILLE	NY	11747	
MSC INDUSTRIAL SUPPLY COMPANY		PO BOX 953635			ST LOUIS	MO	63195-3635	
MSDSONLINE INC		27185 NETWORK PLACE			CHICAGO	IL	60673	
MSI PIPE PROTECTION TECHNOLOGIES		9035 SOLON RD			HOUSTON	TX	77064	
MSO SEALS & GASKETS INC		4702 STEFFAN LANE			HOUSTON	TX	77041	
MUBARAK ABDULLAH ALSUWAIKET AND SONS OIL & GAS SERVICES CO., LTD.		PO Box 31800			AL KHOBAR		31952	SAUDI ARABIA
MUBARAK MARINE LLC		PO BOX 7220, PLOT SR-15, INSIDE DUBAI MARITIME CITY			DUBAI		00999	UNITED ARAB EMIRATES
MUD TRANS INC		19471 E 1130 RD			ELK CITY	OK	73644-2298	
MUDSMITH LTD		DRAWER NO 2461	PO BOX 5935		TROY	MI	48007-5935	
MUELLER RENTAL INC		2529 GARFIELD ROAD			YORKTOWN	TX	78164	
Mueller, Andrew Lawrence		Address Redacted						
Mueller, Joshua Gene		Address Redacted						
Mueller, Wilhelm		Address Redacted						
Muhlenbruch, Austin Michael		Address Redacted						
MULE SERVICES LLC		1361 DUCHAMP ROAD			BROUSSARD	LA	70518	
Mullen, Kerry Wayne		Address Redacted						
Mullins, Joshua Wayne		Address Redacted						
Mullins, Zachery Allen		Address Redacted						
Mulloy, Susan Rial		Address Redacted						
MULTI SHOT, LLC		3335 POLLOK DR			CONROE	TX	77303	
MULTIFORCE SYSTEM CORPORATION		101 WALL STREET			PRINCETON	NJ	08540	
MULTIQUIP INC		DEPARTMENT CH17431			PALATINE	IL	60055-7431	
MULTISCOPE DOCUMENT SOLUTIONS		300 BURSCA DRIVE	SUITE 307		BRIDGEVILLE	PA	15017	
MULTISORB TECHNOLOGIES		29957 NETWORK PLACE			CHICAGO	IL	60673-1299	
Muncy, Scotty Paul		Address Redacted						
Mundt, Steven Alexander		Address Redacted						
Munger, Doyle G		Address Redacted						
Munger, Jason Ruarke		Address Redacted						
MUNICIPAL & SCHOOL INCOME TAX OFFICE		2790 WEST FORUTH STREET			WILLIAMSPORT	PA	17701	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MUNICIPAL AUTHORITY OF WESTMORELAND		124 PARK N POOL DRIVE			NEW STANTON	PA	15672	
MUNICIPAL AUTHORITY WESTMORELAND COUNTY		124 PARK AND POOL RD			NEW STANTON	PA	15672	
MUNICIPAL AUTHORITY WESTMORELAND COUNTY		PO BOX 800			GREENSBURG	PA	15601	
MUNICIPAL LIGHT & POWER		PO BOX 196650			ANCHORAGE	AK	99519	
MUNICIPAL LIGHT & POWER		1200 EAST 1ST AVENUE			ANCHORAGE	AK	99501	
MUNICIPALITY OF ANCHORAGE	SOLID WASTE SERVICES	PO BOX 196637			ANCHORAGE	AK	99519	
MUNIR, ANTARES		Address Redacted						
Muniz, Cesar Augusto		Address Redacted						
Muniz, Reyes		Address Redacted						
MUNN SUPPLY		3329 NORTH 4TH	PO BOX 1145		ENID	OK	73702-1145	
Munoz Rangel, Cesar Axel		Address Redacted						
Munoz, Adrian Gonzalez		Address Redacted						
Munoz, Dwight Jay		Address Redacted						
Munoz, John A		Address Redacted						
Munoz, Juan Manuel		Address Redacted						
MUNRO SUPPLY INC		PO BOX 519			GRAND JUNCTION	CO	81502	
Munsterman, Christopher J		Address Redacted						
Murguia Venegas, Jaime		Address Redacted						
Murillo, Luis Adrian		Address Redacted						
MUROV & WARD LLC		PO BOX 5727			AUSTIN	TX	78763-5727	
Murphey, Scott A		Address Redacted						
MURPHY, CHRISTOPHER		Address Redacted						
Murphy, Darrell O		Address Redacted						
MURPHY, SHANE		Address Redacted						
MURPHY, TIMOTHY		Address Redacted						
MURRAY ENERGY SERVICES LLC		485 HOLLY RIDGE ROAD			HAYNESVILLE	LA	71038	
MURRAY MOTORS INC		PO BOX 1488			ROOSEVELT	UT	84066	
Murray, Donald		Address Redacted						
Murray, Erick Landon		Address Redacted						
Murray, Keithrick Allen		Address Redacted						
Murray, Robert Deaton		Address Redacted						
MURRAYS FORD INC		3007 BLINKER PKWY			DUBOIS	PA	15801	
Musari, Olayinka		Address Redacted						
MUSCLE WALL		675 NORTH 600 W	SUITE 1		LOGAN	UT	84321	
MUSIC MOUNTAIN WATER COMPANY		305 STONER AVENUE			SHREVEPORT	LA	71101	
MUSKOGEE COUNTY, OK	ATTN CITY TREASURER	229 W OKMULGEE AVE			MUSKOGEE	OK	74401	
Musselman, Tyler Lee		Address Redacted						
MUSTANG CATEPILLAR		PO BOX 4346, DEPT 144			HOUSTON	TX	77210-4346	
MUSTANG EXTREME ENVIRONMENTAL SERVICES LLC		5049 EDWARDS RANCH DRIVE SUITE 200			FORT WORTH	TX	76109	
MUSTANG FUEL CORP		13439 BROADWAY EXTENSION			OKLAHOMA CITY	OK	73114-2202	
MUSTANG GAS PRODUCTS COMPANY LLC		910 WEST PARK			ENID	OK	73701	
MW PROPERTIES LLC		450 JACK REED ROAD			MOATSVILLE	WV	26405	
MY BOOT STORE INC		2153 50TH STREET			LUBBOCK	TX	79412	
MYERS AUTO PARTS INC		214 WEST 19TH STREET			WILLISTON	ND	58801	
MYERS DIESEL REPAIR INC		PO BOX 2208			DECATUR	AL	35609-2208	
Myers, Cynthia R		Address Redacted						
Myers, Dylan Michael		Address Redacted						
MYKEL & SONS		PO BOX 253			SANGER	TX	76266	
MYRANS MAISON DE MANGER		PO BOX 440			ARNAUDVILLE	LA	70512-0447	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
MYRON DILLION SCHANCK		Address Redacted						
MYSHOCK JR, STANLEY		Address Redacted						
Myshock, Stanley		Address Redacted						
N & J OILFIELD SUPPLY & SERVICE LLC		720 FIRST STREET			ARCADIA	LA	71001	
N LINE ELECTRIC LLC		14293 LONGS PEAK COURT			LONGMONT	CO	80504	
NABORS INDUSTRIES		515 W. GREENS ROAD	SUITE 1200		HOUSTON	TX	77067	
NABORS WELDING & SUPPLY		PO BOX 774			LINDSAY	OK	73052	
NACM OF SOUTH TEXAS		PO BOX 721348			HOUSTON	TX	77272-1348	
NACM SOUTHWEST		751 PLAZA BOULEVARD			COPPELL	TX	75019	
Naeem, FNU		Address Redacted						
NAEGELI TRANSPORTATION INC		7201 EASTHAVEN BOULEVARD			HOUSTON	TX	77017	
NAFEMS LTD		46 CAMPBELL STREET			HAMILTON		ML3 6AS	UNITED KINGDOM
Nagel, John		Address Redacted						
Nagelmueller, Travis W		Address Redacted						
Najera Cruz, Jose J		Address Redacted						
Najera Rodriguez, Jonathan Emmanuel		Address Redacted						
Najera, Juan J		Address Redacted						
Najera, Raymond		Address Redacted						
NAK PROPERTIES LLC		PO BOX 1091			RIVERTON	WY	82501	
NALCO COMPANY		PO 70716			CHICAGO	IL	60673-0716	
NALCO COMPANY		PO BOX 730005			DALLAS	TX	75373-0005	
Nall, David W		Address Redacted						
Nall, Philip W		Address Redacted						
NAMAN HOWELL SMITH & LEE PLLC		400 AUSTIN AVENUE	SUITE 800		WACO	TX	76701	
NAMTVEDT, ERIC		Address Redacted						
Nance, Michael W		Address Redacted						
NANCY J BURNETT		Address Redacted						
NANGIA & CO LLP		A 109, SECTOR 136			NOIDA		201304	INDIA
Nanney, Baylen Jackson		Address Redacted						
NAPA AUTO PARTS		LONGLAND CORP	201 S MAIN STREET		LONGMONT	CO	80501	
NAPA AUTO PARTS CASPER		PO BOX 2727			CASPER	WY	82602	
NAPA AUTO PARTS OF HOUMA		621 BARROW STREET			HOUMA	LA	70360	
NAPA JET CENTER INC		2030 AIRPORT ROAD			NAPA	CA	94558	
NAPA OF KINGFISHER INC		1111 S MAIN STREET			KINGFISHER	OK	73750	
Napoles, Leonardo Rafael		Address Redacted						
NAPPCO FASTENER COMPANY		7330 NORTH SAM HOUSTON PARKWAY WEST	SUITE 200		HOUSTON	TX	77064	
Naquin, Brett Jerome		Address Redacted						
Naquin, Clint Anthony		Address Redacted						
Naquin, Kade Colton		Address Redacted						
Naquin, Reed M		Address Redacted						
Naramore, Jason		Address Redacted						
Naranjo, Rodolfo		Address Redacted						
Narcisse, Jeremy Brent		Address Redacted						
Narcisse, Kevin Joseph		Address Redacted						
Naron, Cecil Ray		Address Redacted						
Narro, Ruben Ray		Address Redacted						
NARVADA ENTERPRISE LLC		18210 CAMERON REACH COURT			TOMBALL	TX	77377	
Narviz, Jessie		Address Redacted						
NASDAQ INC		PO BOX 8500, LOCKBOX 11700			PHILADELPHIA	PA	19178-0700	
Nash, David Wayne		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Nash, Derek Lyle		Address Redacted						
Nash, John A		Address Redacted						
NASHVILLE CHEMICAL & EQUIPMENT COMPANY		PO BOX 90246			NASHVILLE	TN	37209	
NATCHITOCHES	DOLLIE C. MAHONEY	200 CHURCH ST # 105			NATCHITOCHES	LA	71458-0201	
NATCHITOCHES		PO BOX 639			NATCHITOCHES	LA	71458-0639	
NATCHITOCHES TAX COMMISSION		373 SECOND STREET			NATCHITOCHES	LA	71457	
NATCHITOCHES TAX COMMISSION		PO Box 639			NATCHITOCHES	LA	71458-0639	
NATIONAL ASSOCIATION OF CREDIT MGMT LA INC		PO BOX 721348			HOUSTON	TX	77272-1348	
NATIONAL BANK OF KUWAIT	ATTN DANAH AL-SULAIHIM	PO BOX 95	SAFAT				13001	KUWAIT
NATIONAL BANK OF KUWAIT	ATTN GRACY PEREIRA	PO BOX 95	SAFAT				13001	KUWAIT
NATIONAL BANK OF KUWAIT		PO BOX 95 SAFAT	AL SHUHADA STREET		SAFAT		13001	KUWAIT
NATIONAL BANK OF KUWAIT		ABDULLAH AL AHMED STREET	PO BOX 95		SAFAT		13001	KUWAIT
NATIONAL COATINGS & SUPPLIES INC		PO BOX 204383			DALLAS	TX	75320-4383	
NATIONAL COMPLIANCE MANAGEMENT SERVICE INC		9 COMPOUND DRIVE			HUTCHINSON	KS	67502	
NATIONAL DISCOUNT TIRE & BRAKE INC		2018 AMBASSADOR CAFFERY			LAFAYETTE	LA	70506	
NATIONAL DISCOUNT TIRE & BRAKE INC		1008 ALBERTSON PARKWAY			BROUSSARD	LA	70518	
NATIONAL HOSE & ACCESSORY		PO BOX 4887			PASADENA	TX	77502	
NATIONAL INSPECTION SERVICES LLC		110 HAROLD GAUTHE RD			SCOTT	LA	70583	
NATIONAL MULTIPLE SCLEROSIS SOCIETY		1206 HICKORY			WEATHERFORD	OK	73096	
NATIONAL OCEAN INDUSTRIES ASSOCIATION		1120 G STREET NORTHWEST	SUITE 900		WASHINGTON	DC	20005	
NATIONAL OIL WELL VARCO	C/O WELLS FARGO BANK	PO BOX 201224			DALLAS	TX	75320-1224	
NATIONAL OILWELL DHT LP		PO BOX 201224			DALLAS	TX	75320-1224	
NATIONAL OILWELL VARCO	NOV PPS	PO BOX 205788			DALLAS	TX	75320-5355	
NATIONAL OILWELL VARCO		201 IDA RD			BROUSSARD	LA	70518	
NATIONAL OILWELL VARCO		PO BOX 201177			DALLAS	TX	75320-1177	
NATIONAL OILWELL VARCO		PO BOX 200338			DALLAS	TX	75320-0338	
NATIONAL OILWELL VARCO		PO BOX 200716			DALLAS	TX	75320-0176	
NATIONAL OILWELL VARCO LP		PO BOX 201252			DALLAS	TX	75320-1252	
NATIONAL OILWELL VARCO LP		8017 BREEN RD			HOUSTON	TX	77064	
NATIONAL OILWELL VARCO LP CHOOSE REMIT		7909 PARK CIRCLE DRIVE			HOUSTON	TX	77036	
NATIONAL OILWELL VARCO PORTABLE POWER		PO DRAWER 220			LAROSE	LA	70373	
NATIONAL OILWELL VARCO TUBOSCOPE	NATIONAL OILWELL VARCO LP	PO BOX 201177			DALLAS	TX	75320	
NATIONAL OILWELL VARCO TUBOSCOPE		PO BOX 201177			DALLAS	TX	75320-1177	
NATIONAL OILWELL VARCO, LP		7209 PARKWOOD CIRCLE DRIVE			HOUSTON	TX	77036	
NATIONAL PETROLEUM COUNCIL		1625 K STREET NORTHWEST			WASHINGTON	DC	20006	
NATIONAL QUALITY ASSURANCE USA INC		PO BOX 733365			DALLAS	TX	75373-3365	
NATIONAL SAFETY COUNCIL		PO BOX 558			ITASCA	IL	60143	
NATIONAL SERVICE COMPANY SRL		IMMEUBLE SAADI TOUR EF 1ER ETAGE			ARIANA		02080	TUNISIA
NATIONAL SURFACE & MINERALS LLC		PO BOX 170			GAINESVILLE	TX	76241	

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NATIONAL TOOLING PRODUCTS INC	NATIONAL TOOL & GAGE	PO BOX 147			LINDSAY	TX	76250	
National Union Fire Insurance Company of Pittsburgh PA	AIG	Monica Bowes	2929 Allen Parkway, Suite 1300		Houston	TX	77019	
NATIONAL WELDING SUPPLY COMPANY INC		PO BOX 9786			NEW IBERIA	LA	70562-9786	
NATIONWIDE	ATTN KELLEN DOUGHERTY	3625 BROOKSIDE PARKWAY	SUITE 335		ALPHARETTA	GA	30022	
NATIONWIDE TRAILERS LLC		11811 NORTH FREEWAY	SUITE 210		ODESSA	TX	79765	
NATIVE AUTO GLASS		PO BOX 336974			GREELEY	CO	80633	
Natividad, Robert Lee		Address Redacted						
NATRONA COUNTY ASSESSOR	ASSESSOR	200 N. CENTER, ROOM 140			CASPER	WY	82601	
NATRONA COUNTY INTERNATIONAL AIRPORT		8500 AIRPORT PARKWAY			CASPER	WY	82604	
NATRONA COUNTY MOTOR VEHICLES		800 BRYAN STOCK TRAIL			CASPER	WY	82601	
NATRONA COUNTY TREASURER	TOM DOYLE	PO BOX 3440			CASPER	WY	82602	
NATRONA COUNTY TREASURER		907 N. POLAR DRIVE #195			CASPER	WY	82601	
Natrona County Treasurer		PO Box 2290	200 N. Center, Casper		Casper	Wy	82602	
NATRONA COUNTY TREASURER		PO BOX 2290	200 N. CENTER		CASPER	WY	82602	
NATRONA COUNTY TREASURER		PO Box 2290			CASPER	WY	82602	
NATRONA COUNTY WYOMING	TOM DOYLE - TREASURER	200 N. CENTER, ROOM B32			CASPER	WY	82601	
NATRONA COUNTY, WY	ATTN MATT KEATING, ASSESSOR	200 N. CENTER, ROOM 140			CASPER	WY	82601	
NATURCHEM INC		PO BOX 161748			ATLANTA	GA	30321-1748	
NATWEL SUPPLY CORP		PO BOX 7880			SAN ANTONIO	TX	78207	
Nault, Scott A		Address Redacted						
Nava, Janie M		Address Redacted						
Nava, Nathan Andre		Address Redacted						
Navarre, Joshua		Address Redacted						
Navarrete, Alejandro		Address Redacted						
Navarro, Richard A		Address Redacted						
NAVARRO-PEREZ, RICARDO		Address Redacted						
NAVASOTA INDUSTRIAL SUPPLY LTD		PO BOX 1487	9527 FM 379	9527 FM 379	NAVASOTA	TX	77868	
NAVEX GLOBAL INC		PO BOX 60941			CHARLOTTE	NC	28260-0941	
NAVIGATION POWDER RIVER INC		8584 KATY FREEWAY, SUITE 210			HOUSTON	TX	77027	
Naylor, Chauncey		Address Redacted						
NCCL LTD		SPURRYHILLOCK INDUSTRIAL ESTATE	BROOMHILL ROAD		STONEHAVEN		AB39 2NH	UNITED KINGDOM
NCH CORPORATION	PARTSMASTER	PO BOX 971342			DALLAS	TX	75397-1342	
NCH CORPORATION		PO BOX 971269			DALLAS	TX	75397-1269	
ND DEPARTMENT OF EMERGENCY SERVICES		PO BOX 5511			BISMARCK	ND	58506-5511	
ND DEPARTMENT OF TRUST LANDS	UNCLAIMED PROPERTY DIVISION	PO BOX 5523			BISMARCK	ND	58506-5523	
ND STATE LAND DEPARTMENT		1707 NORTH 9TH STREET			BISMARCK	ND	58501	
Ndong Djhon, Herve R		Address Redacted						
NDT REPAIR SERVICE & SUPPLY INC		7874 HIGHWAY 182 EAST			MORGAN CITY	LA	70380	
NDT REPAIR SERVICE & SUPPLY INC		PO BOX 2931			MORGAN CITY	LA	70381	
NDT TRAINING & CONSULTING LLC		3842 RIDGE ROAD			RAYNE	LA	70578	
NDT TRAINING & CONSULTING LLC		3842A RIDGE ROAD			RAYNE	LA	70578	
NEAL POOL REKERS		PO BOX 1408			ODESSA	TX	79760	
Neal, Christopher Wayne		Address Redacted						

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Neal, Lorenzo Alfredo		Address Redacted						
Neal, Mary Ann		Address Redacted						
Nealy, Joshua Lee Dean		Address Redacted						
NEBRASKA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	2115 STATE CAPITOL	P.O. BOX 98920		LINCOLN	NE	68509	
NEBRASKA DEPARTMENT OF REVENUE		301 CENTENNIAL MALL S			LINCOLN	NE	68508	
NEBRASKA DEPARTMENT OF REVENUE		PO BOX 94818			LINCOLN	NE	68509-4818	
NEBRASKA DEPARTMENT OF REVENUE		PO BOX 98923			LINCOLN	NE	68509-8923	
NEBRASKA DEPT OF ENVIRONMENTAL QUALITY		1200 NORTH STREET STE 400	PO BOX 98922		LINCOLN	NE	68509	
NEBRASKA DEPT OF REVENUE	ATTN BANKRUPTCY UNIT	NEBRASKA STATE OFFICE BUILDING	301 CENTENNIAL MALL SOUTH		LINCOLN	NE	68508	
NEBRASKA DEPT OF REVENUE	ATTN BANKRUPTCY UNIT	PO BOX 94818			LINCOLN	NE	68509-4818	
NEBRASKA STATE TREASURER	ATTN UNCLAIMED PROPERTY DIVISION	809 P ST			LINCOLN	NE	68508-1390	
Nebraska State Treasurer	Unclaimed Property Division	809 P St			Lincoln	NE	68508-1390	
Needham, F Shandon		Address Redacted						
Needham, Justin Dale		Address Redacted						
Needham, Kurt Edward		Address Redacted						
Neeley, Toy Don		Address Redacted						
Neff, Robert R		Address Redacted						
Negrete, Erica		Address Redacted						
Negrete, Guadalupe		Address Redacted						
Neil, Jerry W		Address Redacted						
NELCO EQUIPMENT		PO BOX 12420			LUBBOCK	TX	79452	
Nellis, Jonathan Allen		Address Redacted						
NELMS COMMUNICATIONS INC		5445 TROUP HIGHWAY			TYLER	TX	75707	
NELSON CONTRACTING		1504 12TH STREET NE			WATFORD CITY	ND	58854	
NELSON SOUTH INC		PO BOX 5370			SLIDELL	LA	70469-5370	
Nelson, Jace M		Address Redacted						
Nelson, James A		Address Redacted						
Nelson, James Adam		Address Redacted						
Nelson, Jamie Lynne		Address Redacted						
Nelson, Jesse D		Address Redacted						
Nelson, Joshua D		Address Redacted						
Nelson, Laura C		Address Redacted						
Nelson, Miles Douglas		Address Redacted						
Nelson, Wade E		Address Redacted						
NELSONS TRUCK & TIRE SERVICE LLC		PO BOX 1027			PLEASANTON	TX	78064	
NEMAHA ENVIRONMENTAL SERVICES LLC		1018 W CHERRY AVENUE			ENID	OK	73703	
Nemitz, Daniel Jon		Address Redacted						
NEMONT		61 HWY 13 S			SCOBEY	MT	59263-0600	
NEMONT TELEPHONE COOPERATIVE INC		PO BOX 600	61 HIGHWAY 13 SOUTH		SCOBEY	MT	59263-0600	
NEO PRODUCTS LLC		PO BOX 23606			NEW ORLEANS	LA	70183	
NEPTUNE ENGINEERING CONSULTANTS SA		7TH AVENUE	OESTE NO 27 DOLEGUITA		DAVID		00999	PANAMA
Nepveux, Louis L		Address Redacted						
Nery, Juan		Address Redacted						
NeSmith, Aaron Scott		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
NET RMA		PO BOX 16777			AUSTIN	TX	78761-6777	
NETCO ENERGY PRODUCTS INC		PO BOX 60063			SAN ANGELO	TX	76906	
NETSYNC NETWORK SOLUTIONS		2500 WEST LOOP SOUTH SUITE 410			HOUSTON	TX	77027	
Neu, Eric C		Address Redacted						
NEUBAUER, JUSTIN		Address Redacted						
NEURALOG LP		4800 SUGAR GROVE BOULEVARD, SUITE 200			STAFFORD	TX	77477-2630	
NEVADA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	OLD SUPREME CT. BLDG.	100 N. CARSON ST		CARSON CITY	NV	89701	
NEVADA DEPT OF CONSERVATION & NATURAL RESOURCES	ATTN DIVISION OF ENVIRONMENTAL PROTECTION	901 S. STEWART ST SUITE 1003			CARSON CITY	NV	89701-5249	
Nevada Dept of Conservation & Natural Resources	Division of Environmental Protection	901 S. Stewart St Suite 1003			Carson City	NV	89701-5249	
NEVADA DEPT OF TAXATION	ATTN BANKRUPTCY DEPT	1550 COLLEGE PKWY STE 115			CARSON CITY	NV	89706	
NEVADA DEPT OF TAXATION	ATTN BANKRUPTCY DEPT	555 E WASHINGTON AVE STE 1300			LAS VEGAS	NV	89101	
NEVADA OFFICE OF THE STATE TREASURER	ATTN UNCLAIMED PROPERTY DIVISION	GRANT SAWYER BLDG	555 E WASHINGTON AVE STE 4200		LAS VEGAS	NV	89101	
Nevada Office of the State Treasurer	Unclaimed Property Division	Grant Sawyer Bldg	555 E Washington Ave Ste 4200		Las Vegas	NV	89101	
Nevarez, Juan Ramon		Address Redacted						
Neverdahl, Jason Brian		Address Redacted						
Nevils, Christopher Troy		Address Redacted						
Nevins, Jensen		Address Redacted						
Nevins, Jordan Tate		Address Redacted						
NEW COAL RIDGE DITCH COMPANY		10879 WCR 17			LONGMONT	CO	80504	
NEW CONSOLIDATED LOWER BOULDER	RESERVOIR & DITCH CO	PO BOX 119			LONGMONT	CO	80502-0119	
NEW MEXICO	NM TAXATION AND REVENUE DEPT	PO Box 25128			SANTA FE	NM	87504-5128	
NEW MEXICO ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	408 GALISTEO ST	VILLAGRA BUILDING		SANTA FE	NM	87501	
NEW MEXICO CRS		1100 SOUTH ST FRANCIAS DRIVE			SANTA FE	NM	87504	
NEW MEXICO DEPT OF REVENUE		1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
NEW MEXICO ENVIRONMENT DEPT		HAROLD RUNNELS BUILDING	1190 ST FRANCIS DRIVE	SUITE N4050	SANTA FE	NM	87505	
NEW MEXICO TAXATION & REVENUE DEPARTMENT		1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
NEW MEXICO TAXATION & REVENUE DEPARTMENT		PO BOX 25128			SANTA FE	NM	87504-5128	
NEW MEXICO TAXATION & REVENUE DEPARTMENT		PO BOX 630			SANTA FE	NM	87504-0630	
NEW MEXICO TAXATION & REVENUE DEPARTMENT		PO BOX 5188			SANTA FE	NM	87502-5188	
NEW MEXICO TAXATION & REVENUE DEPT		1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
NEW MEXICO TAXATION AND REVENUE DEPARTMENT, CORPORATE INCOME AND FRANCHISE TAX		1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
NEW MEXICO TAXATION AND REVENUE DEPARTMENT, CORPORATE INCOME AND FRANCHISE TAX		PO BOX 25124			SANTA FE	NM	87504-5127	
NEW MEXICO TAXATION AND REVENUE DEPT	ATTN UNCLAIMED PROPERTY OFFICE	1100 SOUTH ST FRANCIS DR			SANTA FE	NM	87504	
New Mexico Taxation and Revenue Dept	Unclaimed Property Office	1100 South St Francis Dr			Santa Fe	NM	87504	
New Mexico WDT - Motor Vehicle Division		Joseph Montoya Building, 1100 South St Francis Drive	PO Box 1028		Santa Fe	NM	87504-1028	
NEW ORLEANS EQUIPMENT CO CORP		PO BOX 54			METAIRIE	LA	70004	
NEW ORLEANS LOUISIANA SAINTS		5800 AIRLINE DRIVE			METAIRIE	LA	70003	
NEW PIG CORPORATION		ONE PORK AVENUE			TIPTON	PA	16684-0304	
NEW PROCESS FIBRE COMPANY INC		PO BOX 2009			GREENWOOD	DE	19950	
NEW TECH SYSTEMS INC		PO BOX 639			MANSFIELD	TX	76063	
NEW YORK ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL, 2ND FL.		ALBANY	NY	12224-0341	
NEW YORK DEPARTMENT OF TAXATION AND FINANCE	NYS CORPORATION TAX	PO BOX 15181			ALBANY	NY	12212-5181	
NEW YORK DEPARTMENT OF TAXATION AND FINANCE		W A HARRIMAN CAMPUS	BUILDING 9		ALBANY	NY	12227	
NEW YORK DEPT OF ENVIRONMENTAL CONSERVATION		625 BROADWAY			ALBANY	NY	12233-0001	
New York HUT - Commissioner of Taxation and Finance	HUT Registration Unit	Building 8, Room 639	W A Harriman Campus		Albany	NY	12227	
NEW YORK STATE DEPT OF TAXATION AND FINANCE	ATTN BANKRUPTCY/SPECIAL PROCEDURES SECTION	PO BOX 5300			ALBANY	NY	12205-0300	
NEW YORK STATE DEPT OF TAXATION AND FINANCE	ATTN OFFICE OF COUNSEL	BUILDING 9	WA HARRIMAN CAMPUS		ALBANY	NY	12227	
New York State Dept of Taxation and Finance	Bankruptcy/Special Procedures Section	PO Box 5300			Albany	NY	12205-0300	
NEW YORK STATE OFFICE OF THE STATE COMPTROLLER	ATTN OFFICE OF UNCLAIMED FUNDS	110 STATE ST			ALBANY	NY	12236	
New York State Office of the State Comptroller	Office of Unclaimed Funds	110 State St			Albany	NY	12236	
NEWARK ELECTRONICS		33190 COLLECTION CENTER DRIVE			CHICAGO	IL	60693-0331	
NEWARK ELEMENT14		33190 COLLECTION CENTER DRIVE			CHICAGO	IL	60693-0331	
NEWAY OILFIELD EQUIPMENT LLC		9757 STAFFORD CENTRE DRIVE			STAFFORD	TX	77477	
NEWBART PRODUCTS INC		10424 ROCKLEY ROAD			HOUSTON	TX	77099	
Newcomb, Mark Douglas		Address Redacted						
NEWFOUNDLAND & LABRADOR OIL & GAS INDUSTRIES ASSOCIATION INC		215 WATER STREET	SUITE 602	BOX 44 ATLANTIC PLACE	ST JOHNS	NL	A1C 6C9	CANADA
Newland, Shane L		Address Redacted						
NEWLIN REPAIRS & SUPPLIES INC		2200 ELM STREET			MORGAN CITY	LA	70380	
NEWMAN GLASS COMPANY LLC		1237 WEST OAKLAWN			PLEASANTON	TX	78064	
Newman, Chris		Address Redacted						
Newman, Dana Clifton		Address Redacted						
NEWPARK MATS & INTEGRATED SERVICES LLC		PO BOX 733148			DALLAS	TX	75373-3148	
NEWPORT GROUP INC		DEPARTMENT CH 19699			PALATINE	IL	60055-9699	

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Newport, John		Address Redacted						
Newsom, Cody		Address Redacted						
Newsom, Micah Brooks		Address Redacted						
Newsome, John Edward		Address Redacted						
Newsome, Shaun Cory		Address Redacted						
NEWTON HYDRO & METER PROVING INC		PO BOX 97			GLENCOE	OK	74032	
Newton, Blake		Address Redacted						
NEXOIL LLC		PO BOX 933			AMARILLO	TX	79105	
NEXT TRAVEL		26 AFIYADDIN JALILOV STREET			BAKU			AZERBAIJAN
NEXTTECK INC		14421 41ST J STREET NW			ALEXANDER	ND	58831	
NEXUS ENERGY TECHNOLOGIES INC		27652 COMMERCE OAKS DRIVE			THE WOODLANDS	TX	77385	
NG, FREDERICK		Address Redacted						
Ngemhe, Aristide Mathurin		Address Redacted						
NGL ENERGY PARTNERS LP	NGL WATER SOLUTIONS DJ LLC	3773 CHERRY CREEK N DR			DENVER	CO	80209	
Ngo, Hoang Minh		Address Redacted						
Ngo, Tam		Address Redacted						
Nguyen, Dung N		Address Redacted						
Nguyen, Hoang Thanh		Address Redacted						
Nguyen, Hoang VuNgoc		Address Redacted						
Nguyen, Minh A		Address Redacted						
Nguyen, Minh Tue		Address Redacted						
Nguyen, Nhut Quang		Address Redacted						
Nguyen, Thanh Tu Tran		Address Redacted						
Nguyen, Tho Van		Address Redacted						
Nguyen, Tommy		Address Redacted						
NHST GLOBAL PUBLICATIONS AS	DEPARTMENT 3515	PO BOX 123515			DALLAS	TX	75312-3515	
NI WELDING SUPPLY LLC		PO BOX 54272			NEW ORLEANS	LA	70154-4272	
NICE PLUMBING & HEATING		3620 2ND AVENUE WEST	SUITE B		WILLISTON	ND	58801	
Nicely, Alexander Jacob		Address Redacted						
NICHOLAS HAYES		Address Redacted						
NICHOLAS MECHE		Address Redacted						
Nicholas, Byron		Address Redacted						
NICHOLS OIL TOOLS LLC		101 EAST ARCHER STREET			JACKSBORO	TX	76458	
NICHOLS OIL TOOLS LLC		PO BOX 297			JACKSBORO	TX	76458	
NICHOLS STORE		PO BOX 800			RANGELY	CO	81648	
Nichols, Benjamin Paul		Address Redacted						
Nichols, Earnest Lee		Address Redacted						
Nichols, Grayson Anthony		Address Redacted						
Nichols, Hansen Caid		Address Redacted						
Nichols, Jeffrey Lee		Address Redacted						
Nichols, Joshua Jackson		Address Redacted						
Nichols, Kyle Jacob		Address Redacted						
Nicholson, Joshua Cain		Address Redacted						
NICKEL ROAD OPERATING LLC		600 17TH STREET SUITE 2800			DENVER	CO	80202	
Nickel, Gary W		Address Redacted						
Nickelberry, Grant Lamont		Address Redacted						
Nickens, Michael Keith		Address Redacted						
Nickles, Joshua Michael		Address Redacted						
NICKOLAS A POLGLAZE		Address Redacted						
NICKS AUTO PARTS		808 NORTH FIRST			CARRIZO SPRINGS	TX	78834	
Nicks, Joshua Dwayne		Address Redacted						
NICOL SCALES & MEASUREMENT		PO BOX 222288			DALLAS	TX	75222-2288	

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Nicolas, Joel Salatil		Address Redacted						
Nielsen, Christian		Address Redacted						
NIELSEN, DAVID		Address Redacted						
Nieto Medina, Angel Eduardo		Address Redacted						
Nieto, Andres		Address Redacted						
Nightingale, Adam D		Address Redacted						
NILCO ENTERPRISES INC		PO BOX 630307			IRVING	TX	75063	
NIMBIX INC		800 EAST CAMPBELL ROAD	SUITE 241		RICHARDSON	TX	75081	
Nini, Justin Douglas		Address Redacted						
NIOBRARA COUNTY, WY	ATTN TREASURER	424 SOUTH ELM STREET			LUSK	WY	82225	
NIOBRARA CTY	NIOBRARA COUNTY TREASURER	424 SOUTH ELM STREET			LUSK	WY	82225	
Niragira, Eddy		Address Redacted						
NISC UBP LLC	CAPTURIS	3103 NYGREN DRIVE NW			MANDAN	ND	58554	
NITROGEN SOLUTIONS LLC		1506 LAMAR PLACE			JONESBORO	AR	72401	
NITZEL, TERRY		Address Redacted						
NJECT DISPOSAL LLC		3200 SOUTHWEST FREEWAY	SUITE 1400		HOUSTON	TX	77027	
NLB CORPORATION		29830 BECK ROAD			WIXOM	MI	48393	
Nnomadim, Kingsley		Address Redacted						
NNW INC		39289 TOMMY MOORE ROAD	SUITE B		GONZALES	LA	70737	
NNW INC		SUITE B, 39289 TOMMY MOORE ROAD			GONZALES	LA	70737	
NOAHS SERVICE & SUPPLY LLC		PO BOX 996			KILGORE	TX	75663	
NOBLE CORPORATION PLC		13135 DAIRY ASHFORD	SUITE 800		SUGAR LAND	TX	77478	
NOBLE COUNTY COMMISSIONER		300 COURTHOUSE DR NUMBER 11			PERRY	OK	73077	
NOBLE CTY	COUNTY TREASURER	300 COURTHOUSE DRIVE, ROOM 7			PERRY	OK	73077	
NOBLE ENERGY, INC.		1001 NOBLE ENERGY WAY			HOUSTON	TX	77070	
Noble, Joshua Jacob Michael		Address Redacted						
Noble, Tavoirs Ledal		Address Redacted						
NOC FOUNDATION TONKAWA BASEBALL		1220 EAST GRAND			TONKAWA	OK	74653	
NOCO BASEBALL CLUB INC		701 MAIN STREET			WINDSOR	CO	80550	
NOEH BARRIENTOS		Address Redacted						
NOEL R LUKACIK		Address Redacted						
Noel, Joseph J		Address Redacted						
Noel, Matt D		Address Redacted						
Nolan, Anthony J		Address Redacted						
NOLAN, PORTER		Address Redacted						
Nolden, Cleve		Address Redacted						
Nolte, Eric F		Address Redacted						
Nomey, Dustin Adam		Address Redacted						
NONDESTRUCTIVE & VISUAL INSPECTION		PO BOX 1690			GRAY	LA	70359	
Noor, Abdikadir B		Address Redacted						
NORCO INC		LB 413124	PO BOX 35144		SEATTLE	WA	98124-5144	
Norgrove, Arthur Lawrence		Address Redacted						
Noris, Jose		Address Redacted						
Noris, Pedro		Address Redacted						
NORMA LUCKEY	C/O RANDAL L. MENARD	Address Redacted						
Norman, David Wayne		Address Redacted						
Norman, Kenneth K		Address Redacted						
NORMANS AUTO & DIESEL REPAIR		1018 WEST HIGHWAY 90			NEW IBERIA	LA	70560	
NORMCO ENERGY PRODUCTS LLC		1530 NORTH HARRISON 282			SHAWNEE	OK	74804	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
NORRIS INTERNATIONAL SERVICES LLC		3011 WEST ADMIRAL DOYLE DRIVE			NEW IBERIA	LA	70560	
Norris, Gary Brent		Address Redacted						
Norris, Joseph Carroll		Address Redacted						
Norris, Landen Joseph		Address Redacted						
Norris, Laramie Chance		Address Redacted						
Norris, Robert Daniel		Address Redacted						
Norris, Tzigane Mozelle		Address Redacted						
NORTEX		205 NORTH WALNUT STREET	PO BOX 587		MUENSTER	TX	76252	
NORTEX		406 EAST CALIFORNIA STREET			GAINESVILLE	TX	76240	
NORTEX COMMUNICATIONS		PO BOX 587			MUENSTER	TX	76252-0587	
NORTH AMERICAN METALS INC		20001 OIL CENTER BOULEVARD			HOUSTON	TX	77073	
NORTH AMERICAN SEALING SOLUTIONS LLC		4116 COCKRELL AVENUE			FORT WORTH	TX	76133	
NORTH AMERICAN SEALING SOLUTIONS LLC		5801 CURZON AVENUE 2D			FT WORTH	TX	76107	
NORTH BILL DISPOSAL LLC		PO BOX 403			DOUGLAS	WY	82633	
NORTH BLAINE WATER CORP		PO BOX 163			OKEENE	OK	73763	
NORTH BLAINE WATER CORP		805 W OKLAHOMA			OKEENE	OK	73763	
NORTH COLORADO MEDICAL	CENTER FOUNDATION INC	1801 16TH ST			GREELEY	CO	80631-9918	
North Dakota	Ryan Rauschenberger, Office of State Tax Commissioner	600 E. Boulevard Ave., Dept. 127			BISMARCK	ND	58505	
NORTH DAKOTA		600 E BOULEVARD AVE, DEPT 127			BISMARCK	ND	58505-0599	
NORTH DAKOTA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	600 E. BOULEVARD AVE.	DEPT 125		BISMARCK	ND	58505-0040	
NORTH DAKOTA DEPARTMENT OF HEALTH	ATTN DEPARTMENT OF ENVIRONMENTAL QUALITY	918 EAST DIVIDE AVE, 4TH FLOOR			BISMARCK	ND	58501	
North Dakota Department of Health	Department of Environmental Quality	918 East Divide Ave, 4th Floor			Bismarck	ND	58501	
NORTH DAKOTA DEPARTMENT OF HEALTH	DIVISION OF WASTE MANAGEMENT	918 E DIVIDE AVENUE			BISMARCK	ND	58501-1947	
North Dakota Department of Transportation		608 East Boulevard Avenue			Bismarck	ND	58505-0700	
NORTH DAKOTA DEPT OF TRANSPORTATION		608 EAST BOULEVARD AVENUE			BISMARCK	ND	58505-0780	
NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER		600 E. BOULEVARD AVE DEPT 127			BISMARCK	ND	58505-0599	
NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER		PO Box 5623			BISMARCK	ND	58506	
NORTH DAKOTA OFFICE OF STATE TAX COMMISSIONER		600 EAST BOULEVARD AVENUE, DEPARTMENT 127			BISMARCK	ND	58505-0599	
NORTH DAKOTA STATE LAND DEPT	ATTN UNCLAIMED PROPERTY DIVISION	1707 NORTH 9TH ST	PO BOX 5523		BISMARCK	ND	58506-5223	
North Dakota State Land Dept	Unclaimed Property Division	1707 North 9th St	PO Box 5523		Bismark	ND	58506-5223	
NORTH DAKOTA STATE TAX COMMISSION		600 E. BOULEVARD AVE.			BISMARCK	ND	58505-0599	
NORTH DAKOTA STATE TAX COMMISSION		600 E BOULEVARD AVENUE, DEPT 127			BISMARCK	ND	58505-0552	
NORTH DAKOTA STATE TAX COMMISSION		STATE CAPITAL	600 E BOULEVARD AVE		BISMARCK	ND	58505	
NORTH HOUSTON VALVE & FITTING COMPANY	DEPARTMENT 235	PO BOX 4346			HOUSTON	TX	77210-4346	
NORTH HOUSTON VALVE & FITTING COMPANY		PO BOX 841505			DALLAS	TX	75284	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
NORTH OIL COMPANY		PO Box 21264			SOUTH DOHA			QATAR
NORTH SHORE SUPPLY COMPANY		PO BOX 9940			HOUSTON	TX	77213-0940	
NORTH STAR AGGREGATES INC		PO BOX 51			PENFIELD	PA	15849	
NORTH STAR LOGISTICS LLC	SENTRY CRANE SERVICES	PO BOX 10638			EUGENE	OR	97440	
NORTH STRABANE TOWNSHIP		1929 B ROUTE SOUTH			CANNONSBURG	PA	15317	
NORTH STRABANE TOWNSHIP MUNICIPAL AUTHORITY		1929 B ROUTE SOUTH			CANONSBURG	PA	15317	
NORTH TEXAS MACHINING		PO BOX 66			MUENSTER	TX	76252	
NORTH TEXAS SALES & DISTRIBUTION LLC	DBA HOTSY EQUIPMENT CO	PO BOX 540513			DALLAS	TX	75354-0513	
NORTH TEXAS TARP & AWNING LLC		3300 WEST UNIVERSITY DRIVE			DENTON	TX	76207	
NORTH TEXAS TOLLWAY AUTHORITY		PO BOX 660244			DALLAS	TX	75266-0244	
NORTH TEXAS VINYL INC		1900 WEST HIGHWAY 82			GAINESVILLE	TX	76240	
NORTH WELD COUNTY WATER DISTRICT	CONSTRUCTION METER/BUK WATER	PO Box 56			LUCERNE	CO	80646	
NORTH WELD COUNTY WATER DISTRICT		32825 COUNTY ROAD 39			LUCERNE	CO	80646	
NORTH WELD COUNTY WATER DISTRICT		PO BOX 778			GRETNA	NE	68028-0778	
NORTH WELD COUNTY WATER DISTRICT		32825 CR 39			LUCERNE	CO	80646	
NORTH WELD COUNTY WATER DISTRICT		PO BOX 56			LUCERNE	CO	80646	
NORTHCUTT CHEVROLET BUICK LLC		PO BOX 1506			ENID	OK	73702	
NORTHERN COLORADO CONSTRUCTORS		9075 WCR 10			FORT LUPTON	CO	80621	
NORTHERN COLORADO DRIVELINE		2733 8TH AVE			GREELEY	CO	80631	
NORTHERN COLORADO WATER CONSERVANCY DISTRICT		220 WATER AVENUE			BERTHOUD	CO	80513	
NORTHERN PUMP & COMPRESSION INC		108 NORTH STREET	PO BOX 1497		WATFORD CITY	ND	58854	
NORTHERN SAFETY COMPANY INC		PO BOX 4250			UTICA	NY	13504-4250	
NORTHERN SOLUTIONS LLC		1270 EAST 64TH AVENUE			ANCHORAGE	AK	99518	
NORTHERN TOOL & EQUIPMENT CATALOG COMPANY INC	SALES ORDER	PO BOX 1499			BURNSVILLE	LA	55337	
NORTHERN TOOL & EQUIPMENT COMPANY INC	C/O BLUE TARP FINANCIAL	PO BOX 105525			ATLANTA	GA	30348-5525	
NORTHFORK ELECTRIC COOPERATIVE		18920 E 1170 RD			SAYRE	OK	73662	
NORTHFORK ELECTRIC COOPERATIVE		PO BOX 400			SAYRE	OK	73662	
NORTHFORK RENTALS INC		PO BOX 286			CARTER	OK	73627	
NORTHSIDE ENGINE PARTS & SERVICE INC		1510 MOSS STREET			LAFAYETTE	LA	70501	
NORTHSIDE OVERHEAD DOORS INC		25438 DRENNAN DRIVE			SPLENDORA	TX	77372	
NORTHSTAR DRILLSTEM TESTERS INC USA		2410A-2 AVENUE SE			CALGARY	AB	T2E 6J9	CANADA
NORTHSTAR PRECISION MACHINE INC		8114 WEST LITTLE YORK ROAD			HOUSTON	TX	77040	
NORTHSTAR STEEL INC		PO BOX 635			MINOT	ND	58702	
NORTHWEST BEARING INC		PO BOX 755			WOODWARD	OK	73802	

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NORTHWEST COMMUNICATIONS COOP		PO BOX 38			RAY	ND	58849-0038	
NORTHWEST COMMUNICATIONS COOPERATIVE		111 W RAILROAD AVE			RAY	ND	58849	
NORTHWEST CRANE SERVICE LLC		1125 40TH STREET SUITE B			WOODWARD	OK	73801	
NORTHWEST MACHINE WORKS INC		2318 GRAND PARK DRIVE			GRAND JUNCTION	CO	81505	
NORTHWEST NAVIGATOR		PO BOX 8666			CORPUS CHRISTI	TX	78468	
NORTHWEST PARKWAY LLC		3701 NORTHWEST PARKWAY			BROOMFIELD	CO	80023	
NORTHWEST RURAL WATER DISTRICT		PO BOX 1285			WILLISTON	ND	58802	
NORTHWEST RURAL WATER DISTRICT		5091 142ND AVE. NW			WILLISTON	ND	58801	
NORTHWEST TIRE INC		PO BOX 530			BOWMAN	ND	58623-0530	
NORTHWEST TIRE INC		PO BOX 6247			BISMARCK	ND	58506-6247	
NORTHWESTERN ELECTRIC COOPERATIVE		2925 WILLIAMS AVE			WOODWARD	OK	73801	
NORTHWESTERN ELECTRIC COOPERATIVE		PO BOX 2707			WOODWARD	OK	73802	
NORTHWESTERN RAILROAD CONSTRUCTION INC		7480 JOHNSON DRIVE			FREDERICK	CO	80504	
NORTON ROSE FULBRIGHT US LLP		PO BOX 587			DALLAS	TX	75284	
NORTON ROSE FULBRIGHT US LLP		PO BOX 844284			DALLAS	TX	75284	
Norway		SCHWEIGAARDS GATE 17			OSLO		00191	NORWAY
NOS INC		2800 BROADWAY	SUITE C709		PEARLAND	TX	77581	
NOSEWORTHY, LOUISE		Address Redacted						
Nosko, Craig Edward		Address Redacted						
Noud, Patrick James		Address Redacted						
NOV CTES		3770 POLLOK DRIVE			CONROE	TX	77303	
NOV GP HOLDING LP	NATIONAL OILWELL VARCO LP	PO BOX 203793			DALLAS	TX	75320-3793	
NOV INTERVENTION & STIMULATION EQUIPMENT		PO BOX 201252			DALLAS	TX	75320	
NOV MSI PIPE PROTECTION TECHNOLOGIES INC		PO BOX 208042			DALLAS	TX	75320-8042	
NOV PENNSYLVANIA SPARES		PO BOX 201202			DALLAS	TX	75320	
NOV PROCESS & FLOW TECHNOLOGIES US INC		PO BOX 201244			DALLAS	TX	75320-1244	
NOV RIG SOLUTIONS SPARES		237 CAPITAL BLVD.			HOUMA	LA	70360	
NOV RIG SOLUTIONS SPARES & SERVICES		5212 HIGHWAY 90 W			NEW IBERIA	LA	70560	
NOV RIG TECHNOLOGIES		PO BOX 201202			DALLAS	TX	75320	
NOV WELL SITE SERVICES		PO BOX 202631			DALLAS	TX	75320	
NOVA ENERGY SERVICES LLC		68 GOLDEN ROD CIRCLE			DILLON	CO	80435	
NOVA FIRE PROTECTION INC		304 41ST STREET SOUTHWEST			FARGO	ND	58103	
NOVA HEALTHCARE CENTERS		PO BOX 1299			SPRING	TX	77373-1299	
NOVA HEALTHCARE CENTERS		PO BOX 840066			DALLAS	TX	75284-0066	
NOVA HEALTHCARE PA		PO BOX 840066			DALLAS	TX	75284-0066	
NOVA MEDICAL CENTERS		PO BOX 840066			DALLAS	TX	75284-0066	
NOVATECH INC		PO BOX 740865			ATLANTA	GA	30374-0865	
NOVOTUS LLC		400 REGENCY FOREST DRIVE	SUITE 310		CARY	NC	27518	
Nowak, Anthony Kentler		Address Redacted						
NRC GULF ENVIRONMENTAL SERVICES INC		3500 SUNRISE HIGHWAY			GREAT RIVER	NY	11739	
NRC GULF ENVIRONMENTAL SERVICES INC		9204 HIGHWAY 287 NW			FORT WORTH	TX	76131	
NRE FIELD SERVICES LLC		3040 SOUTHSIDE RIVER ROAD			FARMINGTON	NM	87401	

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NRG BUSINESS SOLUTIONS		211 CARNEGIE CENTER			PRINCETON	NJ	08540	
NRG BUSINESS SOLUTIONS LLC		PO BOX 120954			DALLAS	TX	75312-0954	
NRG Business Solutions LLC		211 Carnegie Center			Princeton	NJ	08540	
NRJ ENERGY INTERNATIONAL		1328 3RD STREET			FLORESVILLE	TX	78114	
NS ACCREDITATION & STANDARDS		PO BOX 606	3RD FLOOR MONTARIK HOUSE	3 BEDLAM COURT	GIBRALTAR			UNITED KINGDOM
Nsengiyumva, Anania		Address Redacted						
NSI TECHNOLOGIES LLC		7146 SOUTH BRADEN AVENUE SUITE 102			TULSA	OK	74136	
NST CORPORATION		406 MECCA DRIVE			LAFAYETTE	LA	70508	
NT APPLIED COATING INC		PO BOX 56			RANGELY	CO	81648	
NTB		PO BOX 205245			DALLAS	TX	75320-5245	
NTS COMMUNICATIONS INC		PO BOX 10730			LUBBOCK	TX	79408-3730	
NTT CLOUD COMMUNICATION	ATTENTION ACCOUNTS RECEIVABLE	PO BOX 347261			PITTSBURGH	PA	15251-4261	
NTT Cloud Communication		NTT Hibiya Building 1-1-6			Uchisaiwaicho	Chiyoda-Ku	100-8019	Japan
NTT CLOUD COMMUNICATION		NTT HIBIYA BUILDING 1-1-6	UCHISAIWAICHO	CHIYODA-KU	TOKYO			JAPAN
NTTA	NORTH TEXAS TOLLWAY AUTHORITY	PO BOX 660244			DALLAS	TX	75266-0244	
NTX OILFIELD SERVICES INC		PO BOX 2020			GAINESVILLE	TX	76241	
NU ENERGY SERVICES LP		7470 WINBROOK DRIVE			BENBROOK	TX	76126	
NU TEC MACHINE & MANUFACTURING LLC		4800 HIGHWAY 90			LAKE CHARLES	LA	70615	
NUECES COUNTY	DALE ATCHLEY	901 LEOPARD ST.	FLOOR 3, ROOM 304		CORPUS CHRISTI	TX	78401	
NUECES COUNTY TAX ASSESSOR COLLECTOR	KEVIN KIESCHNICK	PO BOX 2810			CORPUS CHRISTI	TX	78403-2810	
NUECES COUNTY TAX ASSESSOR COLLECTOR	TAX ASSESSOR-COLLECTOR	PO BOX 2810			CORPUS CHRISTI	TX	78403-2810	
NUECES COUNTY TAX ASSESSOR COLLECTOR		2209 N. PADRE ISLAND DR., STE C.			CORPUS CHRISTI	TX	78408	
NUECES COUNTY TAX ASSESSOR COLLECTOR		NUECES COUNTY COURTHOUSE	901 LEOPARD ST., 3RD FLOOR, ROOM 301		CORPUS CHRISTI	TX	78401	
NUECES COUNTY TAX ASSESSOR COLLECTOR		PO BOX 2810	901 LEOPARD ST.		CORPUS CHRISTI	TX	78403-2810	
NUECES COUNTY TAX ASSESSOR COLLECTOR		PO Box 2810			CORPUS CHRISTI	TX	78403	
NUECES ELECTRIC COOPERATIVE		14353 COOPERATIVE AVENUE			ROBSTOWN	TX	78380	
NUECES ELECTRIC COOPERATIVE RETAIL DIVISION		14353 COOPERATIVE AVENUE			ROBSTOWN	TX	78380	
Nugent, Devin Kyle		Address Redacted						
NUMERICAL PRECISION INC		1630 E STROKER ROAD			CROSBY	TX	77532	
Nuner, Lloyd		Address Redacted						
Nunez Jurado, Roberto		Address Redacted						
Nunez, Kimberly A		Address Redacted						
Nunn, Elliott Ryan		Address Redacted						
Nunn, Rex		Address Redacted						
NUTECH SPECIALTIES INC		9811 SOUTH 6150 WEST			WEST JORDAN	UT	84081	
Nuth, Aylene D		Address Redacted						
NUTS & BOLTS INC		6950 ALMA STREET			HOUMA	LA	70364	
Nuttall, Bobby Lynn		Address Redacted						
NW TRUCKING & DISPOSAL INC		PO BOX 3895			HOUMA	LA	70361	
Nwamba, Samuel Chinedu		Address Redacted						
NWOSUOCHA, TERRY		Address Redacted						
Nyberg, Richard Todd		Address Redacted						
NYS UNEMPLOYMENT INSURANCE		7TH FLOOR, 75 VARICK STREET			NEW YORK	NY	10013-0000	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
NYSE MARKET INC		BOX 223695			PITTSBURGH	PA	15251-2695	
Nzedinma, Emeka Chigbo		Address Redacted						
Nzemeke, Vincent I		Address Redacted						
O DRILL MCM INC		5055 CRANSWICK ROAD			HOUSTON	TX	77041	
O QUINN REALTY		PO BOX 1688	113 S LINCOLN ST		MILLS	WY	82644	
O REILLY AUTO PARTS		3001 W. KENOSHA ST			BROKEN ARROW	OK	74012	
O REILLY AUTOMOTIVE STORES INC	DBA OREILLY AUTO PARTS	PO BOX 9464			SPRINGFIELD	MO	65801-9464	
Oaks, Jerry W		Address Redacted						
OANDA BUSINESS INFORMATION AND SERVICES INC		140 BROADWAY, 46TH FLOOR			NEW YORK	NY	10005	
OANDA CORPORATION		46TH FLOOR, 140 BROADWAY			NEW YORK	NY	10005	
OASIS TESTING		PO BOX 9932			SPRING	TX	77387	
OASIS TRUCK TIRE CENTER		PO BOX 1326			FORT STOCKTON	TX	79735	
Oates, Sharon Denise		Address Redacted						
OAXACA PRODUCTION LLC		PO BOX 14408			ODESSA	TX	79768-4408	
Ober, Ryan Jay		Address Redacted						
Oberdick, Wilfred		Address Redacted						
OBrien, Dwayne Noble		Address Redacted						
OBryan, Toby J		Address Redacted						
Ocampo Marchan, Esteban		Address Redacted						
Ocanas Hernandez, Armando		Address Redacted						
OCCIDENTAL PETROLEUM CORPORATION		5 GREENWAY PLAZA	SUITE 110		HOUSTON	TX	77046-0521	
OCCUCARE INTERNATIONAL		321 WEST SAN AUGUSTINE			DEER PARK	TX	77536	
OCCUPATIONAL HEALTH CENTERS	OF THE SOUTHWEST PA	PO BOX 1297			BROOKFIELD	WI	53008-1297	
OCCUPATIONAL HEALTH CENTERS OF ELKRIDGE		PO BOX 8750			ELKRIDGE	MD	21075-8750	
OCCUPATIONAL HEALTH CENTERS OF LOUISIANA A PROFESSIONAL CORP		PO BOX 75430			OKLAHOMA CITY	OK	73147-0430	
OCCUPATIONAL HEALTH CENTERS OF OKLAHOMA LLC		PO BOX 75410			OKLAHOMA CITY	OK	73147-0410	
OCCUPATIONAL HEALTH CENTERS OF THE SOUTHWEST PA		PO BOX 9008			BROOMFIELD	CO	80021	
OCCUPATIONAL HEALTH CLINIC MOBILE		DEPT 3356			DALLAS	TX	75312-3356	
OCCUPATIONAL HEALTH SOLUTIONS		PO BOX 12089			FORT WORTH	TX	76110	
OCCUPATIONAL MEDICINE SERVICES LLC		144 VALHI LAGOON CROSSING			HOUMA	LA	70360	
OCEAN ANCHOR GLOBAL LOGISTICS THAILAND CO LTD		340/66 SUAN SUA PALM HILL VILLAGE	MOO 6, T. SURASAK		SI RACHA		20110	THAILAND
OCEAN EDGE SERVICES INC		6720 THEALL ROAD			HOUSTON	TX	77066	
OCEAN STAR GALA		7941 KATY FREEWAY, PMB 150			HOUSTON	TX	77024	
OCEANEERING INTERNATIONAL INC		PO BOX 731943			DALLAS	TX	75373-1943	
Oceguera, Manuel		Address Redacted						
OCHILTREE COUNTY APPRAISAL DISTRICT		825 SOUTH MAIN STREET SUITE 100			PERRYTON	TX	79070	
OCHILTREE COUNTY, TEXAS	ATTN BRITNEY MERAZ, COUNTY TREASURER	511 S. MAIN ST.			PERRYTON	TX	79070	
OCHILTREE COUNTY, TEXAS	ATTN LINDA WOMBLE, COUNTY TAX ASSESSOR - COLLECTOR	511 S. MAIN ST.			PERRYTON	TX	79070	
Ochoa, Daniel		Address Redacted						
Ochoa, Jorge		Address Redacted						

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Ochoa, Jose De Jesus		Address Redacted						
Ochoa, Nathaniel L		Address Redacted						
Ochoa, Rene		Address Redacted						
Ockman, Austin James		Address Redacted						
OConnell, Richard W		Address Redacted						
Odaniel, Bradley Wayne		Address Redacted						
ODaniel, Thomas Donald		Address Redacted						
Odden, Eric Dale		Address Redacted						
ODELL, DANNIEL R		Address Redacted						
ODESSA NUT & BOLT		PO BOX 69307			ODESSA	TX	79769	
ODESSA PHYSICAL THERAPY PC		4407 N GRANDVIEW AVE			ODESSA	TX	79762-5311	
ODESSA PUMPS & EQUIPMENT INC		PO BOX 60429			MIDLAND	TX	79711-0429	
ODIS CRANE & EQUIPMENT LLC		PO BOX 907			ELK CITY	OK	73648	
Odom, Steven Connor		Address Redacted						
ODonnell, Vincent William		Address Redacted						
Odu, Jessey Uyeme		Address Redacted						
Odum, Brandon Keith		Address Redacted						
Odum, Justin Bradley		Address Redacted						
OEG OFFSHORE INC		111 GARBER STREET			CAMERON	LA	70631	
OEM COMPONENTS INC		14535 CHRISMAN ROAD			HOUSTON	TX	77039-1114	
OEM MACHINING LLC		650 CLEAR CREEK AVENUE			LEAGUE CITY	TX	77573	
OEM SYSTEMS INC		PO BOX 473			OKARCHE	OK	73762	
OFFEN PETROLEUM INC		5100 E 78TH AVE			COMMERCE CITY	CO	80022	
OFFENHAUSER COMPANY		PO BOX 230068			HOUSTON	TX	77223-0068	
OFFICE DEPOT		6600 N MILITARY TRL			BOCA RATON	FL	33496	
OFFICE DEPOT		PO BOX 660113			DALLAS	TX	75266-0113	
OFFICE DEPOT		PO BOX 66013			DALLAS	TX	75266-0113	
OFFICE DEPOT CREDIT PLAN		PO BOX 689020			DES MOINES	IA	50368-9020	
OFFICE DEPOT INC		PO BOX 660113			DALLAS	TX	75266-0113	
OFFICE MART INC		PO BOX 11637			NEW IBERIA	LA	70562	
OFFICE OF ALABAMA STATE TREASURER	ATTN UNCLAIMED PROPERTY DIVISION	RSA UNION BUILDING	100 NORTH UNION STREET SUITE 636		MONTGOMERY	AL	36104	
Office of Alabama State Treasurer	Unclaimed Property Division	RSA Union Building	100 North Union Street Suite 636		Montgomery	AL	36104	
OFFICE OF COLORADO STATE TREASURER	ATTN UNCLAIMED PROPERTY	1580 LOGAN ST STE 500			DENVER	CO	80203	
Office of Colorado State Treasurer	Unclaimed Property	1580 Logan St Ste 500			Denver	CO	80203	
OFFICE OF COUNTY CLERK		PO BOX 1236			ARDMORE	OK	73402	
OFFICE OF MOTOR VEHICLES	ATTENTION SPECIALIZED VEHICLE UNIT	PO BOX 64886			BATON ROUGE	LA	70896-4886	
OFFICE OF MOTOR VEHICLES		PO BOX 60081			NEW ORLEANS	LA	70160-0081	
OFFICE OF MOTOR VEHICLES		PO BOX 66196			BATON ROUGE	LA	70896-6196	
OFFICE OF STATE TAX COMMISSIONER		600 E BOULEVARD AVE, DEPT 127			BISMARCK	ND	58505-0599	
OFFICE OF STATE TAX COMMISSIONER		PO BOX 5623			BISMARCK	ND	58506-5623	
OFFICE OF THE OHIO ATTORNEY GENERAL		PO BOX 89471			CLEVELAND	OH	44101-6471	
OFFICEMAKERS INC		1005 KATYLAND DRIVE			KATY	TX	77493	
OFFSHORE ENERGY SERVICES INC		5900 HIGHWAY 90			BROUSSARD	LA	70518	
OFFSHORE ENERGY SERVICES INC		PO BOX 53508	5900 HWY 90		LAFAYETTE	LA	70505	
OFFSHORE NETWORK LTD		60 CANNON STREET			LONDON		EC4N 6JP	UNITED KINGDOM

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
OFFSHORE NETWORK LTD		68 LOMBARD STREET			LONDON		EC3V 9LJ	UNITED KINGDOM
OFFSHORE RENTAL COMPANY	DBA TIGER OFFSHORE RENTALS	PO BOX 733252			DALLAS	TX	75373	
OFFSHORE TECHNICAL COMPLIANCE LLC		1598 OCHSNER BOULEVARD, SUITE 100			COVINGTON	LA	70433	
OFFSHORE TECHNICAL SOLUTIONS LLC		690 SOUTH HOLLYWOOD ROAD			HOUMA	LA	70360	
OFI TESTING EQUIPMENT INC		11302 STEEPLECREST DRIVE			HOUSTON	TX	77065-5649	
OFI TESTING EQUIPMENT INC		11302 STEEPLECREST DRIVE			POINTBLANK	TX	77065-5649	
OFM PUMP INC		PO BOX 12192			ODESSA	TX	79768	
OG & E	ACCT 2947937-5	PO BOX 24990			OKLAHOMA CITY	OK	73124-0990	
OG & E		PO BOX 24990	321 N. HARVEY AVE. OKC		OKLAHOMA CITY	OK	73124-0990	
OG & E		321 N. HARVEY AVE.	PO BOX 24990		OKLAHOMA CITY	OK	73124-0990	
OG &E		PO Box 24990			Oklahoma City	OK	73124	
Ogbevoen, James Osagie		Address Redacted						
Ogega, Clinton Ogoro		Address Redacted						
OGES RENT ALL CENTER LLC		129 BANKS AVENUE			LAFAYETTE	LA	70506	
OGES WASTE SERVICES LLC		129 BANKS AVENUE			LAFAYETTE	LA	70506	
OGI PARTNERS LLC		3880 COUNTS ROAD			POINTBLANK	TX	77364	
Ogles, Kole Wayne		Address Redacted						
OGLETREE DEAKINS NASH SMOAK & STEWART PC		PO BOX 89			COLUMBIA	SC	29202	
Ogu, Chukwuma Ogundu		Address Redacted						
Ogunlana, Anofi A		Address Redacted						
Ogunwale, Daniel Rotimi		Address Redacted						
Ogutuga, Tope J		Address Redacted						
OHalloran, Michael		Address Redacted						
OHara, Dannielle Michelle		Address Redacted						
Ohara, James E		Address Redacted						
OHaro, Danyl James		Address Redacted						
OHern, Kendra		Address Redacted						
OHIO		4485 NORTHLAND RIDGE BLVD.			COLUMBUS	OH	43229	
OHIO ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	30 E. BROAD ST. 14TH FL			COLUMBUS	OH	43215-0410	
OHIO BELTING & TRANSMISSION COMPANY		300 NORTH WESTWOOD			TOLEDO	OH	43607	
OHIO BUREAU OF WORKERS COMPENSATION	BWC STATE INSURANCE FUND	CORPORATE PROCESSING DEPT			COLUMBUS	OH	43271-0977	
OHIO BUREAU OF WORKERS COMPENSATION		PO BOX 89492			CLEVELAND	OH	44101-6492	
OHIO DEPARTMENT OF HEALTH	HEALTH EQUITY OFFICE	246 N. HIGH STREET	7TH FLOOR		COLUMBUS	OH	43215	
OHIO DEPARTMENT OF TAXATION		4485 NORTHLAND RIDGE BLVD.	4485 NORTHLAND RIDGE BLVD.		COLUMBUS	OH	43229	
Ohio Department of Taxation		4485 Northland Ridge Blvd.			Columbus	OH	43229	
OHIO DEPARTMENT OF TAXATION		PO BOX 530			COLUMBUS	OH	43216-0530	
OHIO DEPT OF COMMERCE	ATTN DIVISION OF UNCLAIMED FUNDS	77 SOUTH HIGH ST 20TH FL			COLUMBUS	OH	43215-6108	
Ohio Dept of Commerce	Division of Unclaimed Funds	77 South High St 20th Fl			Columbus	OH	43215-6108	
OHIO DEPT OF TAXATION	ATTN BANKRUPTCY DIVISION REBECCA DAUM	30 EAST BROAD STREET, 21ST FLOOR			COLUMBUS	OH	43215	
OHIO DEPT OF TAXATION	ATTN TAX COMMISSIONERS OFFICE	30 EAST BROAD STREET, 22ND FLOOR			COLUMBUS	OH	43215	
Ohio Dept of Taxation	Tax Commissioners Office	30 East Broad Street, 22nd Floor			Columbus	OH	43215	

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OHIO DEPT. OF COMMERCE DIV OF STATE FIRE MARSHAL BUREAU		8895 EAST MAIN STREET			REYNOLDSBURG	OH	43068	
OHIO ENVIRONMENTAL PROTECTION AGENCY		50 WEST TOWN STREET	SUITE 700		COLUMBUS	OH	43215	
OHIO MACHINERY CO		1016 EAST MARKET STREET			CADIZ	OH	43907	
OHIO STATE HIGHWAY PATROL		51400 NATIONAL ROAD			ST CLAIRSVILLE	OH	43950	
OHIO TREASURER OF STATE		30 E BROAD STREET	9TH FLOOR		COLUMBUS	OH	43215	
OIL & GAS DEVELOPMENT COMPANY LIMITED		OGDCL HOUSE	JINNAH AVENUE	BLUE AREA	ISLAMABAD			PAKISTAN
OIL & GAS SAFETY SUPPLY LLC		67681 MALL ROAD			ST CLAIRSVILLE	OH	43950	
OIL CENTER RESEARCH INTERNATIONAL LLC		106 MONTROSE AVENUE			LAFAYETTE	LA	70503	
OIL CENTER RESEARCH LLC		PO BOX 92615			LAFAYETTE	LA	70509-2615	
OIL CENTER RESEARCH OF TEXAS LLC		PO BOX 92615			LAFAYETTE	LA	70509-2615	
OIL CHANGE ON ONE INC		502 WEST HIGHWAY 82			GAINESVILLE	TX	76240	
OIL FIELD COMPONENTS INC		1463/1465 BRITTMORE ROAD			HOUSTON	TX	77043	
OIL FILTER COMPANY INC		1410 SOUTHWEST 3RD STREET			OKLAHOMA CITY	OK	73108-1488	
OIL MASTERS OF KILGORE INC		1005 STONE ROAD			KILGORE	TX	75662	
OIL PATCH FUEL & SUPPLY INC		PO BOX 1089			COMBES	TX	78535	
OIL PATCH PETROLEUM INC		1526 NORTH PADRE ISLAND DRIVE			CORPUS CHRISTI	TX	78408	
OIL PATCH RENTAL SERVICES INC		PO BOX 204667			DALLAS	TX	75320-4667	
OIL PURIFICATION SYSTEMS INC	ATTENTION BETH	2176 THOMASTON AVENUE			WATERBURY	CT	06704	
OIL STATES ENERGY SERVICES LLC		PO BOX 203567			DALLAS	TX	75320-3567	
OIL STATES INDUSTRIES INC		PO BOX 200149			DALLAS	TX	75320-0149	
OIL WELL SURVEY INSTRUMENT COMPANY		1927 EDMUNDSON STREET			HOUSTON	TX	77003	
OILCO MACHINE SHOP INC		1323 ERASTE LANDRY ROAD			LAFAYETTE	LA	70506	
OILFIELD EQUIPMENT MARKETING		4711 DODGE STREET			SAN ANTONIO	TX	78217-3710	
OILFIELD EQUIPMENT SALES		5320 FM 902			GAINESVILLE	TX	76240	
OILFIELD INSTRUMENTATION USA INC		PO BOX 51902			LAFAYETTE	LA	70505-1902	
OILFIELD TECHNICAL SERVICES LLC		7412 NORTHWEST 83 RD STREET			OKLAHOMA CITY	OK	73132	
OILFIELD VALVE SERVICE & SUPPLY INC		PO BOX 60964			LAFAYETTE	LA	70596-0964	
OILFIELD WASTE LOGISTICS		1705 ROAD 2054			CULBERTSON	MT	59218	
OILFIELD WATER LOGISTICS LLC	OWL SWD OPERATING LLC	8201 PRESTON ROAD SUITE 520			DALLAS	TX	75225	
Ojeda, Meregildo		Address Redacted						
Ojo, Shina L		Address Redacted						
OK IMPLEMENT COMPANY	NAPA AUTO PARTS	PO BOX 545			WATFORD CITY	ND	58854	
OK TIRE STORE INC		2224 MAIN AVENUE			FARGO	ND	58301	
OK TIRE STORE WATFORD		2224 MAIN AVENUE			FARGO	ND	58103	
OK WRECKING LLC	DAVE ALLEY	PO BOX 3			DOUGLAS	WY	82633	
Okedele, Owayemi Olugbenga		Address Redacted						
OKEENE CHILD STUDY CLUB		304 MURREL AVENUE			OKEENE	OK	73763	
OKEENE HOSPITAL MEDICAL CLINIC		PO BOX 389			OKEENE	OK	73763	
OKEENE PUBLIC SCHOOLS	OKEENE FFA	PO BOX 409			OKEENE	OK	73763	
OKEENE SUPPLY STORE LLC		PO BOX 840			OKEENE	OK	73763	
OKFUSKEE COUNTY, OK	ATTN LORI COPLIN, OKFUSKEE COUNTY TREASURER	OKFUSKEE COUNTY COURTHOUSE			OKEMAH	OK	74859	

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OKFUSKEE COUNTY, OK	ATTN LORI COPLIN, TREASURER	209 N 3RD ST STE 2			OKEMAH	OK	74859	
OKIE X		8045 S COUNTRY CLUB ROAD			EL RENO	OK	73036	
OKLAHOMA		2501 N LINCOLN BLVD			OKLAHOMA CITY	OK	73194	
OKLAHOMA ATHLETICS 10 BEZDICEK		204 THISTLEDOWN ROAD			ENID	OK	73703	
OKLAHOMA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	313 NE 21ST ST			OKLAHOMA CITY	OK	73105	
OKLAHOMA CITY, OK	FINANCE DEPARTMENT	100 N WALKER AVE., 4TH FLOOR			OKLAHOMA CITY	OK	73102	
OKLAHOMA COPIER SOLUTIONS		PO BOX 925			NORMAN	OK	73070	
OKLAHOMA CORP COMMISSION	TRANSPORTATION DIVISION	PO BOX 52000			OKLAHOMA CITY	OK	73152-2948	
OKLAHOMA CORP COMMISSION		PO BOX 52948			OKLAHOMA CITY	OK	73152-2948	
OKLAHOMA CORP COMMISSION		PO BOX 52000			OKLAHOMA CITY	OK	73152-2000	
OKLAHOMA CORPORATION COMMISSION	TRANSPORTATION DIVISION	PO Box 52000			OKLAHOMA CITY	OK	73152-2000	
OKLAHOMA CORPORATION COMMISSION		2101 NORTH LINCOLN BLVD			OKLAHOMA CITY	OK	73105	
OKLAHOMA COUNTY TREASURER		6125 W RENO AVE, UNIT 300			OKLAHOMA CITY	OK	73127	
OKLAHOMA COUNTY TREASURER		3RD FLOOR SUITE 360, 420 WEST MAIN			OKLAHOMA CITY	OK	73102	
OKLAHOMA COUNTY TREASURER		PO BOX 268875			OKLAHOMA CITY	OK	73126-8875	
OKLAHOMA COUNTY, OK	ATTN ASSESSOR	320 ROBERT S KERR, #313			OKLAHOMA CITY	OK	73102	
OKLAHOMA COUNTY, OK	ATTN ASSESSOR	320 ROBERT S. KERR AVENUE			OKLAHOMA CITY	OK	73102	
Oklahoma Department of Transportation		200 N.E. 21st Street			Oklahoma City	OK	73105	
OKLAHOMA DEPT OF ENVIRONMENTAL QUALITY		707 N ROBINSON			OKLAHOMA CITY	OK	73102	
OKLAHOMA DPS		3600 NORTH MARTIN LUTHER KING AVENUE			OKLAHOMA CITY	OK	73111	
OKLAHOMA ELECTRIC COOPERATIVE		242 24TH AVE NW	2520 HEMPHILL DR.		NORMAN	OK	73069	
OKLAHOMA ELECTRIC COOPERATIVE		PO BOX 1208			NORMAN	OK	73070	
OKLAHOMA EMPLOYMENT SECURITY COMMISSION		PO BOX 52003			OKLAHOMA CITY	OK	73152-2003	
OKLAHOMA EMPLOYMENT SECURITY COMMISSION		PO BOX 52925			OKLAHOMA CITY	OK	73152-0925	
OKLAHOMA GAME WARDENS ASSOCIATION		1601 GREENBRIER PLACE SUITE 3			OKLAHOMA CITY	OK	73159	
OKLAHOMA HALL OF FAME		1400 CLASSEN DR			OKLAHOMA CITY	OK	73106	
OKLAHOMA HIGHWAY PATROL TROOP S	COMMERCIAL VEHICLE ENFORCEMENT	200 NE 38TH TERR			OKLAHOMA CITY	OK	73105-3002	
OKLAHOMA LANDFILL HOLDINGS INC		PO BOX 355			ALEX	OK	73002	
OKLAHOMA LPG ADMINISTRATION		3815 N SANTA FE, NO 117			OKLAHOMA CITY	OK	73118	
Oklahoma Natural Gas		100 West Fifth Street			Tulsa	OK	74103	
OKLAHOMA NATURAL GAS COMPANY		7500 E 35TH STREET			KANSAS CITY	MO	64129	
OKLAHOMA NATURAL GAS COMPANY		100 WEST FIFTH STREET			TULSA	OK	74103	
OKLAHOMA SECRETARY OF STATE		421 NW 13TH STREET	SUITE 210		OKLAHOMA CITY	OK	73103	
OKLAHOMA STATE TREASURER	ATTN UNCLAIMED PROPERTY DIVISION	2300 N LINCOLN BLVD ROOM 217			OKLAHOMA CITY	OK	73105	

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OKLAHOMA STATE TREASURER	UNCLAIMED PROPERTY DIVISION	2300 N Lincoln Blvd Room 217			Oklahoma City	OK	73105	
OKLAHOMA STATE TREASURER	UNCLAIMED PROPERTY DIVISION LOWER LEVEL	9520 NORTH MAY AVENUE			OKLAHOMA CITY	OK	73120	
OKLAHOMA STATE UNIVERSITY	GRANTS & CONTRACTS FINANCIAL ADMINISTRATION	PO BOX 645			STILLWATER	OK	74076	
OKLAHOMA SWD SYSTEMS INC		4840 E UNIVERSITY BLVD STE 110			ODESSA	TX	79762	
OKLAHOMA TAX COMMISSION	ATTN GENERAL COUNSELS OFFICE	120 N ROBINSON SUITE 2000 W			OKLAHOMA CITY	OK	73102-7895	
OKLAHOMA TAX COMMISSION	ATTN TXPAYER SERVICE CENTER	2501 NORTH LINCOLN BLVD	CONNORS BUILDING, CAPITOL COMPLEX		OKLAHOMA CITY	OK	73194	
Oklahoma Tax Commission	General Counsels Office	120 N Robinson Suite 2000 W			Oklahoma City	OK	73102-7895	
Oklahoma Tax Commission	Txpayer Service Center	2501 North Lincoln Blvd	Connors Building, Capitol Complex		Oklahoma City	OK	73194	
OKLAHOMA TAX COMMISSION		2501 NORTH LINCOLN BOULEVARD	2501 NORTH LINCOLN BOULEVARD		OKALAHOMA	OK	73194	
OKLAHOMA TAX COMMISSION		2501 NORTH LINCOLN BOULEVARD			OKALAHOMA	OK	73194	
OKLAHOMA TAX COMMISSION		2051 N. LINCOLN BLVD			OKLAHOMA CITY	OK	73194	
OKLAHOMA TAX COMMISSION		PO BOX 26850			OKLAHOMA CITY	OK	73126-0850	
OKLAHOMA TAX COMMISSION		PO BOX 269045			OKLAHOMA CITY	OK	73126-9045	
OKLAHOMA TAX COMMISSION		2501 N LINCOLN BLVD			OKLAHOMA CITY	OK	73194	
OKLAHOMA TAX COMMISSION		PO BOX 26920			OKLAHOMA CITY	OK	73126-0920	
OKLAHOMA TRUCKING ASSOC		3909 N LINDSAY AVENUE			OKLAHOMA CITY	OK	73105	
OKLAHOMA TURNPIKE AUTHORITY		4401 W MEMORIAL RD	STE 130		OKLAHOMA CITY	OK	73134	
OKLAHOMA WATER RESOURCES BOARD	PLANNING & MGMT BOARD	3800 N CLASSEN BOULEVARD			OKLAHOMA CITY	OK	73118-2855	
OKLAHOMA WORKERS COMPENSATION COMMISSION	INSURANCE SERVICES DIVISION	1915 NORTH STILES AVENUE			OKLAHOMA CITY	OK	73105	
OKLAHOMA WORKERS COMPENSATION COMMISSION		1915 N STILES AVENUE	SUITE 231		OKLAHOMA CITY	OK	73105	
Okogbue, Oluoma C		Address Redacted						
Okoli, Chukwuemeka Jonathan		Address Redacted						
Okoro, Euzebius Onu		Address Redacted						
OKTANKER LLC		562 HWY 51			OKEENE	OK	73763	
Okusolubo, Gbenga O		Address Redacted						
Olajide, Emmanuel Abiodun		Address Redacted						
Olajuwon, Yemi Tolani		Address Redacted						
Olakanmi, Tolu Joseph		Address Redacted						
OLD DOMINION FREIGHT LINE INC		500 OLD DOMINION WAY			THOMASVILLE	NC	27360	
OLD RIVER SUPPLY INC		139 OLD HWY 49 SOUTH			RICHLAND	MS	39218	
OLDS, L.		Address Redacted						
OLEUM OPERATING CO		PO BOX 1263			LONGVIEW	TX	75606	
Olind, Jesse Cole		Address Redacted						
Olinger, Kevin		Address Redacted						
Olinger, Tyson		Address Redacted						
Oliphant, Galen R		Address Redacted						
Oliva, Raul A		Address Redacted						
Olivares, Jonathan Manuel		Address Redacted						
Olivares, Manuel D		Address Redacted						
Olivares, Mario A		Address Redacted						
Olivarez, Cesar		Address Redacted						
Olivas Perez, Fernando		Address Redacted						
Olivas, Cesar Luis		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Olivas, Larry Steve		Address Redacted						
Olivas, Nancy Rubio		Address Redacted						
Oliveira, Gustavo		Address Redacted						
OLIVER H VAN HORN COMPANY LLC		4100 EUPHROSINE ST			NEW ORLEANS	LA	70125	
Oliver Sr, Benjamin		Address Redacted						
Oliver, Bendrick		Address Redacted						
Oliver, Jerry V		Address Redacted						
Oliver, Joshua James		Address Redacted						
Olivier, Bryson Anthony		Address Redacted						
Olivier, Mitchell B		Address Redacted						
Olivier, Patrick H		Address Redacted						
Olivo, Ricardo		Address Redacted						
Ollre, Channon Lynn		Address Redacted						
Olmo, Otoniel		Address Redacted						
Olsen, David Allan		Address Redacted						
OLSON & BURNS PC		PO BOX 1180			MINOT	ND	58702	
Olson, Heath Thomas		Address Redacted						
OLSON, JOHN		Address Redacted						
Olson, Liah Ann		Address Redacted						
Olson, Toni Jane		Address Redacted						
Olurin, Adegboyega Oloruntoba		Address Redacted						
Oluwafemi, Shadrach O		Address Redacted						
Olvera Gonzalez, Jorge		Address Redacted						
Olvera, Antonio		Address Redacted						
Olvera, Raynaldo		Address Redacted						
Olvera, Tanya		Address Redacted						
OLYMPIC CRANES & FABRICATION INC		3201 PAUL SEGURA PARKWAY			NEW IBERIA	LA	70560	
OLYMPIC SYSTEMS		SUITE 360, 3800 AURORA AVENUE NORTH			SEATTLE	WA	98103-8721	
OLYMPUS AMERICA INC	DEPT 3595	PO BOX 123595			DALLAS	TX	75312-3595	
OLYMPUS NDT NE INC		PO BOX 123595	DEPT 3595		DALLAS	TX	75312-3595	
Omale, Onuche Joseph		Address Redacted						
OMAR L RODRIGUEZ		Address Redacted						
OMEGA ENGINEERING INC		800 CONNECTICUT AVENUE	SUITE 5N01		NORWALK	CT	06854-1696	
OMEGA ENGINEERING INC		26904 NETWORK PLACE			CHICAGO	IL	60673-1269	
OMNI ROYAL ORLEANS HOTEL		621 SAINT LOUIS STREET			NEW ORLEANS	LA	70130	
OMNI VALVE		PO BOX 677790			DALLAS	TX	75267-7790	
OMNICARD LLC		16610 N BLACK CANYON HIGHWAY	SUITE B105		PHOENIX	AZ	85053	
OMT FLOW LLC		PO BOX 1577			GAINESVILLE	TX	76241	
OMT FLOW LLC		PO BOX 310			GAINESVILLE	TX	76241	
ON SITE FIELD SUPPLY INC		387 STELLO WAY	PO BOX 200		PUNXSUTAWNEY	PA	15767	
ON SITE REPAIR SERVICE LLC		1700 A EAST MAIN STREET			NEW IBERIA	LA	70560	
ON TIME CREW CHANGES INC		PO BOX 66			PERRY	LA	70575	
Onakoya, Abiola Temi Tope		Address Redacted						
ONE HYDRAULICS INC		21606 SPRINGBRIDGE DRIVE			HOUSTON	TX	77073	
ONE IDENTITY LLC		4 POLARIS WAY			ALISO VIEJO	CA	92656	
ONE SOURCE LIGHTING INC		552 25 ROAD #C			GRAND JUNCTION	CO	81505	
ONE SOURCE SERVICE LLC		PO BOX 46			FLORA VISTA	NM	87415	
ONEAL STEEL INC		PO BOX 52141 OCS			LAFAYETTE	LA	70505	
ONEAL STEEL INC		PO BOX 934243			ATLANTA	GA	31193-4243	
ONeal, Anna Laughlin		Address Redacted						
ONeal, Steven Michael		Address Redacted						

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ONECOR SERVICES LLC		PO BOX 893			WILLISTON	ND	58802	
ONeill, Wendi Yvonne		Address Redacted						
ONEOK INC		PO BOX 871			TULSA	OK	74102	
ONESPAN NORTH AMERICA INC		121 WEST WACKER DR 2050			CHICAGO	IL	60601	
ONLOGIC		35 THOMPSON ST			SOUTH BURLINGTON	VT	05403	
Onorato, Garret Douglas		Address Redacted						
ONSITE OILFIELD SERVICES LLC		2301 OAK STREET			ABILENE	TX	79602	
ONSOLVE LLC		780 WEST GRANADA BOULEVARD			OMOND BEACH	FL	32174	
Ontiveros, Mario		Address Redacted						
Onwu, Stanley Onyebuchi		Address Redacted						
ONYX FIELD SERVICES		391 TAHOE DRIVE			LOVELAND	CO	80538	
OOSI LEASING		PO BOX 790448			ST LOUIS	MO	63179-0448	
Opara, Marshall Amazuoke		Address Redacted						
Opara, Tobenna Morris		Address Redacted						
OPIELA MECHANICAL INC		6177 LAGUNA ROAD			SAN ANTONIO	TX	78223	
Opoku, Frederick Kwaku		Address Redacted						
OPTIMIST LLC		1321 UPLAND DRIVE #7146			HOUSTON	TX	77043	
OPTUS INC		10100 WEST SAM HOUSTON PARKWAY SOUTH	SUITE 320		HOUSTON	TX	77099	
OQUINN REALTY		2406 BIRDWELL LANE			BIG SPRING	TX	79720	
ORACLE AMERICA INC		PO BOX 203448			DALLAS	TX	75320-3448	
ORAN WAYNE SCHMEECKLE		Address Redacted						
ORANGE GROVE HOLDINGS, L.L.C	C/O TALBOT, CARMOUCHE & MARCELLO	ATTN BRIAN CARMOUCHE	17405 PERKINS ROAD		BATON ROUGE	LA	70810	
ORANGE OIL LLC		PO BOX 722760			NORMAN	OK	73070	
ORANGE OIL, LLC		1501 24TH AVE NW			NORMAN	OK	73069	
ORANGE PROPERTY MANAGEMENT LLC		PO BOX 25			WEST FARGO	ND	58078	
ORBIS CORPORATION		DEPT 6965	75 REMITTANCE DRIVE		CHICAGO	IL	60675-6965	
ORBIT INDUSTRIES INC		4106 NORTH FM 2528			LUBBOCK	TX	79416	
ORCA OFFSHORE AZERBAIJAN BRANCH		MARKER 25 KM	SALYAN HIGHWAY		BAKU		AZ 1083	AZERBAIJAN
ORCHSE STRATEGIES LLC		2100 M STREET NORTHWEST	SUITE 170-357		WASHINGTON	DC	20037	
ORCINA LTD		DALTONGATE			ULVERSTON		LA12 7AJ	UNITED KINGDOM
ORCO SERVICE LLC		PO BOX 691			KINGFISHER	OK	73750	
Orduna, Edmundo Rafael		Address Redacted						
OREGON ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	1162 COURT ST. NE			SALEM	OR	97301-4096	
OREGON DEPT OF ENVIRONMENTAL QUALITY		700 NE MULTNOMAH STREET, SUITE 600			PORTLAND	OR	97232-4100	
OREGON DEPT OF REVENUE	ATTN BANKRUPTCY UNIT	955 CENTER ST NE			SALEM	OR	97301-2555	
OREILLY AUTO PARTS	A & W WATER SERVICE ACCOUNT 1296462	PO BOX 9464			SPRINGFIELD	MO	65801-9464	
OREILLY AUTO PARTS		PO BOX 9464			SPRINGFIELD	MO	65801-9464	
Orfila, Jose Luis		Address Redacted						
ORIGIN TEXAS RECYCLING LLC		5501 PENNINGTON AVENUE			BALTIMORE	MD	21226	
ORION CASE		PO BOX 3641			LAFAYETTE	LA	70502-3641	
ORIONCASE ENTERPRISES LLC		PO BOX 3641			LAFAYETTE	LA	70502-3641	
ORKIN INC		5113 PACIFIC HWY E STE 1-W			FIFE	WA	98424-2639	
ORKIN INC		PO BOX 8648			TYLER	TX	75711-8648	
ORKIN LLC		5030 E UNIVERSITY BLVD, SUITE D103			ODESSA	TX	79762-8148	
ORKIN PEST CONTROL		3620 SOUTH MOULTON DRIVE			OKLAHOMA CITY	LA	73179-7608	

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ORLANDO YANEZ		Address Redacted						
ORLEANS	ERROLL G. WILLIAMS	1300 PERDIDO ST			NEW ORLEANS	LA	70112	
ORLEANS		CITY HALL	RM 1W34	1300 PERDIDO ST	NEW ORLEANS	LA	70112	
ORLEANS PARISH - CITY OF NEW ORLEANS	BUREAU OF REVENUE	1300 PERDIDO ST, ROOM 1W34			NEW ORLEANS	LA	70112	
ORMIN COMPANY LLC		8300 BISSONNET STREET SUITE 570			HOUSTON	TX	77074	
Ormsby, Jackson Leo		Address Redacted						
Ornelas Rodriguez, Roberto Carlos		Address Redacted						
Ornelas Stevens, Jesus Manuel		Address Redacted						
Orner, Lance		Address Redacted						
ORoark, David Don Payne		Address Redacted						
ORoark, Skylar Don		Address Redacted						
OROPEZA, TRAVIS R		Address Redacted						
ORorke, Rhonda Lynn		Address Redacted						
Orozco Herrera, Victor A		Address Redacted						
Orozco, Fernando Robles		Address Redacted						
Orozco, Fidel		Address Redacted						
Orozco, Victor		Address Redacted						
ORR, JEFFREY		Address Redacted						
Orr, Mark Aaron		Address Redacted						
Orsak, Hunter Charles		Address Redacted						
Ortega Garcia, Gabriel		Address Redacted						
Ortega, Michel		Address Redacted						
Ortega, Rodolfo		Address Redacted						
Ortego, Christopher J		Address Redacted						
Ortego, Jonathan Paul		Address Redacted						
Ortego, Paul		Address Redacted						
ORTEQ ENERGY TECHNOLOGIES LLC		PO BOX 2060			GAINESVILLE	TX	76241	
Ortivez, Michael E		Address Redacted						
Ortiz Duran, Ramon		Address Redacted						
Ortiz Duran, Ubaldo		Address Redacted						
ORTIZ MAINTENANCE SERVICES LLC		24006 RAIN CREEK DRIVE			TOMBALL	TX	77375	
Ortiz, Diego		Address Redacted						
Ortiz, Eduardo		Address Redacted						
Ortiz, Eric		Address Redacted						
Ortiz, Hector Xavier		Address Redacted						
ORTIZ, IMELDA		Address Redacted						
Ortiz, Jose R		Address Redacted						
Ortiz, Manuel Hector		Address Redacted						
Ortiz, Michael John William		Address Redacted						
Ortiz, Oscar		Address Redacted						
Ortiz, Rogelio S		Address Redacted						
ORTOWSKI, RONALD		Address Redacted						
Orum, Nathan Daniel		Address Redacted						
Orzabal, John Garcia		Address Redacted						
Osafo, Edward Kwaku		Address Redacted						
OSAGE CTY	SALLY HULSE, COUNTY TREASURER	611 GRANDVIEW PO BOX 1569			PAWHUSKA	OK	74056	
Osayande, Ogbemudia		Address Redacted						
OSBORN, BRANDON		Address Redacted						
Osborn, David Lee		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Osborn, Tanner Edward		Address Redacted						
Osborne, David John		Address Redacted						
OSBORNE, JAMES		Address Redacted						
OSBURNS INC		PO BOX 3107			MORGAN CITY	LA	70381	
Osby, Jerry Lamont		Address Redacted						
OSCAR VELA		Address Redacted						
OSECO		PO BOX 504834			ST. LOUIS	MO	63150-4834	
OSFS METALS		PO BOX 41			COUDERSPORT	PA	16915	
OSI ENVIRONMENTAL INC		308 N FONSHILL			OKLAHOMA CITY	OK	73117	
OSSA LLC		PO BOX 601959			CHARLOTTE	NC	28260	
Oster, Danny L		Address Redacted						
Oster, Jacob Roland		Address Redacted						
Oster, Michael Wayne		Address Redacted						
Ostrander, Christopher J		Address Redacted						
OSWALT, CARTER		Address Redacted						
OTC MARKETS GROUP INC		ONE NORTH END AVENUE	12TH FLOOR 300 VESEY STREET		NEW YORK	NY	10282	
OTEC CONTROLLED PROCESS COATINGS LLC		PO BOX 3903			SHAWNEE	OK	74802	
OTECO INC		2811 TROUT ST			HOUSTON	TX	77093	
OTHELLOS ITALIAN RESTAURANT		8525 SW 2ND STREET			OKLAHOMA CITY	OK	73128	
OTIS ELEVATOR COMPANY		PO BOX 730400			DALLAS	TX	75373-0400	
OTIS ELEVATOR COMPANY		PO BOX 73579			CHICAGO	IL	60673-7579	
OTM CONSULTING LTD		FRIARY COURT	13-21 HIGH STREET		GUILDFORD		GUI 3DG	UNITED KINGDOM
OTTEM ELECTRONICS INC		32757 COUNTY ROAD 51			GREELEY	CO	80631	
Otteman, Levi James		Address Redacted						
Otwell, Sumer R		Address Redacted						
Otzoy, Ricky		Address Redacted						
OUTBANK STRATEGY WAR GAMES LLC	DBA THE DATA COLLECTION CENTER	4251 FM 2181	SUITE 230-190		CORINTH	TX	76210	
OUTDOOR CLEANING SERVICE LLC		206 KYLE STREET			LAFAYETTE	LA	70507	
OUTLAW PRESSURE CONTROL, LLC	C/O JOE FLORES	500 N. SHORELINE BLVD	SUITE 1001		CORPUS CHRISTI	TX	78401	
OUTSOLVE LLC		3330 W ESPLANADE AVENUE	SUITE 301		METAIRIE	LA	70002	
Overfelt, Thomas R		Address Redacted						
OVERFLOW ENERGY LLC		PO BOX 354			BOOKER	TX	79005	
OVERFLOW ENERGY STACK LLC		PO BOX 354			BOOKER	TX	79005	
OVERHEAD DOOR		PO BOX 881			WEATHERFORD	OK	73096	
OVERHEAD DOOR COMPANY		707 S. COLORADO ST			MIDLAND	TX	79701	
OVERHEAD DOOR COMPANY		PO BOX 80797			LAFAYETTE	LA	70598	
OVERHEAD DOOR COMPANY OF LAFAYETTE		PO BOX 80797			LAFAYETTE	LA	70598	
OVERHEAD DOOR COMPANY OF LUBBOCK INC		PO BOX 16624			LUBBOCK	TX	79490	
OVERHEAD DOOR COMPANY OF MINOT INC		1905 BURDICK EXPRESSWAY WEST			MINOT	ND	58701	
OVERHEAD DOOR COMPANY OF OKLAHOMA CITY INC		4141 SW 29TH STREET			OKLAHOMA CITY	OK	73119	
OVERHEAD DOOR COMPANY OF PERMIAN BASIN		PO BOX 2932			MIDLAND	TX	79702	
OVERHEAD DOOR COMPANY OF SHERMAN DENISON		316 WEST CHESTNUT STREET			DENISON	TX	75020	
OVERTON, JEAN PAUL		Address Redacted						
OVERTON, JEAN PAUL P.		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Overway, Daniel Scott		Address Redacted						
OWEN OIL TOOLS LP		PO BOX 842241			DALLAS	TX	75284-2241	
Owen, David Solomon		Address Redacted						
Owen, Timothy James		Address Redacted						
Owens, Anthony		Address Redacted						
Owens, Brandon Taurus		Address Redacted						
Owens, David William		Address Redacted						
Owens, Kenneth L		Address Redacted						
Owens, Matthew		Address Redacted						
Owens, Willie J		Address Redacted						
Oyelowo, Adebukola Seun		Address Redacted						
Ozene, Jacoby J		Address Redacted						
Ozuna, Leroy		Address Redacted						
Ozuor, Sunday Ifeanyi		Address Redacted						
P & W IRON WORKS LLC		409 STATE HIGHWAY 135 NORTH			KILGORE	TX	75662	
P & W SALES INC		405 STATE HIGHTWAY 135 NORTH			KILGORE	TX	75662	
P3 GLOBAL PERSONNEL LLC		PO BOX 3617			HOUMA	LA	70361	
PA Department of Transportation	Keystone Building	400 North St., Fifth Floor			Harrisburg	PA	17120	
PA STATE	PA DEPARTMENT OF REVENUE	4TH AND WALNUT STREETS			HARRISBURG	PA	17128	
PAC SPECIALTIES LLC		1424 SANDRA STREET			MORGAN CITY	LA	70380	
PAC STAINLESS LTD		PO BOX 73277			DALLAS	TX	77573-2777	
PAC VAN INC		75 REMITTANCE DRIVE	SUITE 3300		CHICAGO	IL	60675-3300	
PACE LANDFILL LLC		6505 COTEAU ROAD			NEW IBERIA	LA	70560	
Pacheco, Dakota Lee		Address Redacted						
Pacheco, Eligio Louis		Address Redacted						
Pacheco, Jorge Luis		Address Redacted						
Pacheco, Louis		Address Redacted						
Pacheco, Manuel Michael		Address Redacted						
PACIFIC GAS & ELECTRIC COMPANY		PO BOX 997300			SACRAMENTO	CA	95899-7300	
PACIFIC GAS & ELECTRIC COMPANY		77 BEALE STREET			SAN FRANCISCO	CA	94105	
PACIFIC GULF WIRE ROPE		1504 ENGINEERS ROAD			BELLE CHASSE	LA	70037	
PACIFIC OFFICE CENTER		310 K STREET, SUITE 200			ANCHORAGE	AK	99501	
PACIFIC STEEL & RECYCLING		819 ELK STREET	PO BOX 129		ROCK SPRINGS	WY	82902	
PACTEC INC		PO BOX 8069			CLINTON	LA	70722	
PADCO INDUSTRY INC		2214 JEFFERSON TERRACE			NEW IBERIA	LA	70560	
Paden, Holly Christine		Address Redacted						
Padilla Cardenas, Andres Jairo		Address Redacted						
PADILLA ENTERPRISES INC		2322 EAST 3RD STREET			CASPER	WY	82609	
PADILLA, FLOYD		Address Redacted						
Padilla, John Carlos		Address Redacted						
Padilla, Mark A		Address Redacted						
Padron, Marcos Antonio		Address Redacted						
PAGE WIRE ROPE & SLINGS INC		PO BOX 41047	101 GALLIER ST		BATON ROUGE	LA	70835	
PAGE WIRE ROPE & SLINGS INC		PO BOX 60068			LAFAYETTE	LA	70596-0068	
PAGE, CHRISTOPH		Address Redacted						
Page, Christopher Michael		Address Redacted						
Page, Kenmar		Address Redacted						
Pagel, Sean Douglas		Address Redacted						
Pagel, Ty Austin		Address Redacted						
Pai, Varun M		Address Redacted						

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PAIGE OLIVIER	C/O L. CLAYTON BURGESS, PLC	Address Redacted						
PAINE, JOEL		Address Redacted						
PAINTBRUSH SERVICES		PO BOX 4368			GILLETTE	WY	82717	
Painter, Jimmy		Address Redacted						
PAINTERS USA INC		570 MITCHELL ROAD			GLENDALE HEIGHTS	IL	60139	
Paiz, John D		Address Redacted						
Palacios, Mario Alberto		Address Redacted						
PALESTINE OIL & LUBE LLC		PO BOX 3159			PALESTINE	TX	75802	
PALMER JOHNSON POWER SYSTEMS LLC		1835 HAYNES DRIVE			SUN PRAIRIE	WI	53590-3909	
Palmer, Devon Charles		Address Redacted						
Palmer, John Charles		Address Redacted						
Palomo, Crisanto S		Address Redacted						
Palomo, Jose De Jesus		Address Redacted						
Palos, Juan Carlos		Address Redacted						
PALTOO, SURINDRANATH		Address Redacted						
PAM WARNER		Address Redacted						
PAMELA ELSEY		Address Redacted						
PAMELA S KEESBERY	PSK SAFETY LLC	Address Redacted						
PANALPINA INC		PO BOX 7247-6404			PHILADELPHIA	PA	19170	
Panana, Dyrone Steven		Address Redacted						
PANATRACK INC		1320 WALNUT RIDGE DRIVE	SUITE 250		HARTLAND	WI	53029	
PANDER TRAINING & COMPLIANCE SERVICES		4391 FREW MILL ROAD			PORTERSVILLE	PA	16051	
PANGBORN LLC		4630 COATES DRIVE			FAIRBURN	GA	30213	
PANGBORN LLC		PO BOX 936006			ATLANTA	GA	31193-6006	
PANHANDLE BRINE SALES INC		PO BOX 297			IDALOU	TX	79329	
PANKEY PROPANE COMPANY		PO DRAWER 458			JACKSBORO	TX	76458	
Pankey, Amy M		Address Redacted						
PANNAM IMAGING		PO BOX 73702 NORTH			CLEVELAND	OH	44193	
PANOLA COUNTY TAX OFFICE		110 SOUTH SYCAMORE STREET	ROOM 211		CARTHAGE	TX	75633	
PANOLA COUNTY, TX	PANOLA COUNTY APPRAISAL DISTRICT	1736 BALLPARK DRIVE			CARTHAGE	TX	75633	
PAPERLESS ENVIRONMENT		PO BOX 84414			BATON ROUGE	LA	70884	
Papillion, Theron R		Address Redacted						
PAPPAN, SAJU		Address Redacted						
PAPPAN, SAJU		Address Redacted						
PARACHUTE AUTO PARTS & SUPPLY		PO BOX 231			PARACHUTE	CO	81635	
PARAGON MICRO INC		PO BOX 775695			CHICAGO	IL	60677-5695	
PARAGON SUBROGATION SERVICES INC		PO BOX 3757			CHATSWORTH	CA	91313-3757	
PARAMESWARAN, ANNASAMY		Address Redacted						
PARAMOUNT OIL TOOLS & EQUIPMENT LLC		1373 OLD SPANISH TRAIL			BROUSSARD	LA	70518	
PARAMOUNT SAFETY SUPPLIES LLC		PO BOX 93			JANE LEW	WV	26378	
Paredes Estrada, Carlos E		Address Redacted						
PARISH AND CITY TREASURER		222 SAINT LOUIS STREET, ROOM 404			BATON ROUGE	LA	70802	
PARISH OF CONCORDIA SALES AND USE TAX DEPARTMENT		508 JOHN DALE DRIVE, SUITE A			VIDALIA	LA	71373	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PARISH OF CONCORDIA SALES AND USE TAX DEPARTMENT		PO Box 160			VADALIA	LA	71373	
PARISH OF EAST BATON ROUGE		222 SAINT LOUIS STREET, ROOM 404			BATON ROUGE	LA	70802	
PARISH OF EAST CARROLL		PO BOX 130			VIDALIA	LA	71373	
PARISH OF EAST FELICIANA	SALES AND USE TAX DEPARTMENT	PO Box 397			CLINTON	LA	70722	
PARISH OF EAST FELICIANA		12732 SILLIMAN STREET			CLINTON	LA	70722	
PARISH OF RAPIDES	SALES AND USE TAX DEPARTMENT	PO BOX 671			ALEXANDRIA	LA	71309-0671	
PARISH OF ST BERNARD	SALES & USE TAX DEPARTMENT	PO BOX 168			CHALMETTE	LA	70044	
PARISH OF ST. MARY	SALES AND USE TAX	P. O. DRAWER 1279			MORGAN CITY	LA	70381-1279	
PARISH OF ST. MARY		1455 RAILROAD AVENUE			MORGAN	LA	70380	
PARISH OF TERREBONNE SALES & USE TAX		PO BOX 670			HOUMA	LA	70361	
Parish Sales Tax Fund		Government Tower	8026 Main Street, Suite 601		Houma	LA	70360	
Parish, Jeffery M		Address Redacted						
PARK	BARB POLEY, COUNTY TREASURER	PARK COUNTY COURTHOUSE	1002 SHERIDAN AVE.		CODY	WY	82414	
PARK FARM & FEEDLOT		32730 CR 50			KERSEY	CO	80644	
PARK PLACE INTERIORS		1109 8TH AVENUE			GREELEY	CO	80631	
PARKER COUNTY APPRAISAL DISTRICT		1108 SANTA FE DRIVE			WEATHERFORD	TX	76086-5818	
PARKER COUNTY, TX	ATTN JENNY GENTRY, TAX ASSESSOR-COLLECTOR	1112 SANTA FE DRIVE			WEATHERFORD	TX	76086	
PARKER HANNIFIN CORPORATION		6035 PARKLAND BOULEVARD			CLEVELAND	OH	44124-4141	
PARKER HANNIFIN CORPORATION		7923 COLLECTION CENTER DRIVE			CHICAGO	IL	60693	
Parker, Anthony Logan		Address Redacted						
Parker, Ben		Address Redacted						
Parker, Carlos Georgi		Address Redacted						
Parker, Craig Van		Address Redacted						
PARKER, DOUGLAS WAYNE		Address Redacted						
Parker, Edward E		Address Redacted						
PARKER, JAMESON		Address Redacted						
Parker, Jimmy Lee		Address Redacted						
Parker, Monty Lee		Address Redacted						
Parker, Richard D		Address Redacted						
Parker, Robert Harley		Address Redacted						
Parker, Scott Joseph		Address Redacted						
Parker, William Woody		Address Redacted						
Parkhill, Vera Anna		Address Redacted						
Parks, Frank		Address Redacted						
PARKS, JOSEPH		Address Redacted						
Parks, Richard Elliott		Address Redacted						
PARKWAY SERVICES GROUP LLC		251 INDUSTRIAL PARKWAY			LAFAYETTE	LA	70508	
PARKWAY SERVICES GROUP LLC		PO BOX 52930			LAFAYETTE	LA	70505-2930	
PARKWAY SERVICES GROUP LLC		PO BOX 842065			BOSTON	MA	02284-2065	
PARKWAY UTILITY DISTRICT		5 OAKTREE	PO BOX 1368		FRIENDSWOOD	TX	77549-1368	
Parod, William		Address Redacted						
Parrish, Gregory F		Address Redacted						
Parsons, Harold Edwin		Address Redacted						
Parsons, Heather Marie		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Partch, Danny D		Address Redacted						
PARTIN, VINCENT		Address Redacted						
PARTS UN LTD		705 SOUTHWEST 10TH STREET, SUITE 109			BLUE SPRINGS	MO	64015	
PARTSMASTER		2727 CHEMSEARCH BLVD			IRVING	TX	75062	
PARTSMASTER		PO BOX 971342			DALLAS	TX	75397-1342	
PARTY CENTRAL CORPORATION		408 MAURICE ST			LAFAYETTE	LA	70506	
PASCHOALIN, ROBERTO		Address Redacted						
PASON SYSTEMS USA CORPORATION		7701 WEST LITTLE YORK, SUITE 800			HOUSTON	TX	77040	
PASSELL, BRIAN		Address Redacted						
PASSIT LOGISTICS LLC		PO BOX 1944			ODESSA	TX	79760	
PAT MCJIMSEY		Address Redacted						
PATCO MACHINE & FAB INC		2002 HUMBLE WESTFIELD			HOUSTON	TX	77073	
PATEL, PRITESH		Address Redacted						
PATHCONTROL		66 RUE DE LA ROCHEFOUCAULD			PARIS		75009	FRANCE
PATHFINDER EQUIPMENT LOCATORS		PO BOX 90077			SAN ANTONIO	TX	78209	
PATHFINDER INSPECTIONS & FIELD SERVICES LLC		PO BOX 3889			GILLETTE	WY	82717	
PATHFINDER PRESSURE TESTING LLC		19400 E 195TH AVENUE			HUDSON	CO	80642	
Patino, Jose De Jesus		Address Redacted						
PATRICIA MCLEOD	C/O HKM EMPLOYMENT ATTORNEYS	Address Redacted						
PATRICKS WELDING		12209 SOUTH LAND AVENUE			OKLAHOMA CITY	OK	73170	
PATRIOT CONSTRUCTION		1026 TOBY MOUTON ROAD			DUSON	LA	70529	
PATRIOT DIESEL SERVICES LLC		PO BOX 506			WEATHERFORD	OK	73096	
PATRIOT OFFICE PRODUCTS LLC		PO BOX 801498			HOUSTON	TX	77280	
PATRIOT SAFETY & SERVICES LLC		201 EAST MICHIGAN AVENUE			MIDLAND	TX	79701	
PATRIOT TRADING GROUP LTD		5000 TERMINAL STREET			BELLAIRE	TX	77401	
Patt, Damon Davon		Address Redacted						
PATTERSON & SHERIDAN LLP		PO BOX 846274			DALLAS	TX	75284-6274	
PATTERSON RENTAL TOOLS		PO Box 200522			HOUSTON	TX	77216	
PATTERSON RENTAL TOOLS		PO BOX 203379			DALLAS	TX	75320	
PATTERSON SERVICES INC		PO BOX 203379			DALLAS	TX	75320-3379	
PATTERSON, BRANDON		Address Redacted						
Patterson, Brock-James R		Address Redacted						
Patterson, Corey Leon		Address Redacted						
Patterson, Curtis F		Address Redacted						
Patterson, Joshua Hunter		Address Redacted						
Patterson, Justin N		Address Redacted						
Patterson, Kari Lavon		Address Redacted						
Patterson, Kyle Patrick		Address Redacted						
Patterson, Patty		Address Redacted						
PATTERSON, THOMAS		Address Redacted						
PATTON INDUSTRIAL SERVICES LLC		1005 AERO DRIVE			SHREVEPORT	LA	71137	
PATTON INDUSTRIAL SERVICES LLC		PO BOX 7884			SHREVEPORT	LA	71137	
Patton, Herman		Address Redacted						
Patton, Michael		Address Redacted						
Patton, Tristen		Address Redacted						
PATTONS PRINTING		2460 PATTERSON ROAD	UNIT 1		GRAND JUNCTION	CO	81505	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PAUL BROWN	ARADIA CONSULTING	Address Redacted						
PAUL CODY MACHINE TOOLS INC		PO BOX 1407			SPRING	TX	77383-1407	
PAUL DUROUSSEAU		Address Redacted						
PAUL F DOWNS		Address Redacted						
PAUL G ZETTLER		Address Redacted						
PAUL J & GARY A HESS TRUCKING INC		PO BOX 85			LINDSAY	TX	76250	
PAUL J GUIDRY JR		Address Redacted						
PAUL KRIVOY		Address Redacted						
PAUL RAY SCOTT		Address Redacted						
PAUL SANCHEZ III	TERXAS RAG COMPANY	Address Redacted						
PAUL SWENGLISH TRUCKING		211 HADDENVILLE ROAD			UNIONTOWN	PA	15401	
PAUL WHITAKER		Address Redacted						
PAULS JEWELRY INC		600 SILVERSTONE ROAD			LAFAYETTE	LA	70508	
Pavey, Andrew J		Address Redacted						
PAWNEE CTY	COUNTY TREASURER	500 HARRISON, ROOM 200			PAWNEE	OK	74058	
PAWNEE WASTE LLC		PO BOX 2067			FORT COLLINS	CO	80522	
Pawvlik, David Wayne		Address Redacted						
Paxton, Dylan Matthew		Address Redacted						
Payan Jurado, Fabian A		Address Redacted						
PAYNE COUNTY, OK	ATTN GLENNA CRAIG, COUNTY CLERK	315 WEST 6TH AVE, STE. 202			STILLWATER	OK	74074	
PAYNE CTY	GLENNA CRAIG, COUNTY CLERK	315 WEST 6TH AVE, STE. 202			STILLWATER	OK	74074	
Payne, Tate Jennigns		Address Redacted						
Payne, Thomas Christopher		Address Redacted						
PAYSCALE INC		DEPARTMENT 1343	75 REMITTANCE DRIVE		CHICAGO	IL	60675-1343	
Payton, Joshua Jamal		Address Redacted						
Paz Acosta, Cesar Ramon		Address Redacted						
Paz, Ruben		Address Redacted						
PCDISPOSAL COM LLC		400 NEW CENTURY PKWY			NEW CENTURY	KS	66031	
Pcholinski, Stacey A		Address Redacted						
PDQ PRINTING LLC		131 EAST MAINE AVENUE			ENID	OK	73701	
PDS INC		2519 EAST SOUTHMORE AVENUE			PASADENA	TX	77502	
Peach, Byron W		Address Redacted						
PEACHTREE TRUE VALUE HARDWARE		2963 NORTH AVENUE			GRAND JUNCTION	CO	81504	
Peacock, Mark E		Address Redacted						
PEAK FORM MEDICAL CLINIC		1093 EAST BRIDGE STREET			BRIGHTON	CO	80601	
PEAK NDT SOLUTIONS LLC		515A VEROT SCHOOL RD.			LAFAYETTE	LA	70508	
PEAK OILFIELD SERVICES LLC		PO BOX 203997			DALLAS	TX	75320-3997	
PEARCE & DURICK PLLC		PO BOX 400			BISMARCK	ND	58502	
Pearcy, Joseph Leland		Address Redacted						
PEARL MEYER & PARTNERS LLC		PO BOX 650823	DEPARTMENT 41287		DALLAS	TX	75265	
Pearman, David Eugene		Address Redacted						
Pearson, Reene		Address Redacted						
Peavy, Bradley Gene		Address Redacted						
PEC PREMIER SAFETY MANAGEMENT INC		233 GENERAL PATTON AVENUE			MANDEVILLE	LA	70471	
PEC PREMIER SAFETY OPERATIONS LLC		233 GENERAL PATTON AVENUE			MANDEVILLE	LA	70471	
PEC PREMIER SAFETY OPERATIONS LLC		300 HOLIDAY SQUARE, SUITE 100			COVINGTON	LA	70433	
PECAN CREEK CATERING LLC		PO BOX 235			CORDELL	OK	73632	

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PECK & HALE LLC		180 DIVISION AVENUE			WEST SAYVILLE	NY	11796	
PECOS COUNTY	SANTA S. ACOSTA	103 WEST CALLAGHAN			FORT STOCKTON	TX	79735	
PECOS COUNTY TAX OFFICE		200 SOUTH NELSON STREET			FORT STOCKTON	TX	79735	
PECOS WATER STATION INC		409-447 FARM TO MARKET 2119			PECOS	TX	79772	
PEDRO BUENO		Address Redacted						
PEERLESS PATENTS LTD		3131 MOUNT VERNON AVENUE			ALEXANDRIA	VA	22305	
Peerson, Joe K		Address Redacted						
PEGASUS INC		6100 CORPORATE DRIVE	SUITE 448		HOUSTON	TX	77036	
PEGASUS INC		19051 KENSWICK DRIVE	SUITE 140		HUMBLE	TX	77338	
PEGASUS NGV TRUCKING		2010 E DAVIS STREET			CONROE	TX	77301	
PEGASUS VERTEX INC		6100 CORPORATE DRIVE	SUITE 448		HOUSTON	TX	77036	
PEI GENESIS INC		PO BOX 5591			CAROL STREAM	IL	60197-5591	
Pelaez Alvarez, Luis Alfredo		Address Redacted						
Pelenato, Taleni Wilson		Address Redacted						
PELICAN OILFIELD RENTALS LLC		PO BOX 80095			LAFAYETTE	LA	70598	
PELICAN STATE OUTPATIENT CENTER		1525 DICKORY AVENUE			HARAHAN	LA	70123	
PELICAN STORAGE LLC		PO BOX 1372			GRAY	LA	70359	
PELICAN TANK & TRUCK WASH LLC		230 NORTH AMBASSADOR CAFFERY PKWY			SCOTT	LA	70583	
PELICAN WASTE & DEBRIS LLC		PO BOX 3694			HOUMA	LA	70361	
Pellegrin, Keith		Address Redacted						
Pellegrin, Stephen Anthony		Address Redacted						
PELLERIN & SONS INC		PO BOX 3172			LAFAYETTE	LA	70502	
Pellerin, Stephanie H		Address Redacted						
Pelletier, Jennie Christine		Address Redacted						
Pelletier, William Parker		Address Redacted						
Peltier, Falon E		Address Redacted						
Pelto, Jeremy Lance		Address Redacted						
Pena Mireles, Daniel		Address Redacted						
Pena Tena, Edgar Arody		Address Redacted						
Pena, Cristian Dario		Address Redacted						
Pena, Henry Pedraza		Address Redacted						
Pena, Raynaldo Raul		Address Redacted						
PENE, TODD		Address Redacted						
PENELEC INC		2800 CENTRE AVE			READING	PA	19605	
PENELEC INC		PO BOX 3687			AKRON	OH	44309-3687	
PENELEC INC		76 S MAIN ST			AKRON	OH	44308-1812	
PENGUIN PETROLEUM SERVICES PVT LTD		PLOT 1 & 2 , DHEKU	POST SAJGAON, KHOPOLI		RAIGAD DIST		410 203	INDIA
PENINSULA MARINE INC		PO BOX 968			ANAHUAC	TX	77514	
Penland, Jason Lee		Address Redacted						
PENN MECHANICAL GROUP INC		975 POTTS ROAD			HOME	PA	15747	
PENN POWER GROUP LLC		PO BOX 829798			PHILADELPHIA	PA	19182-9798	
Penn, Mark Oneal		Address Redacted						
Pennier, Demoyne D		Address Redacted						
PENNINGTON TUBULAR PRODUCTS LLC		PO BOX 2513			EDMOND	OK	73083	
PENNINGTON, ALAN		Address Redacted						
Pennington, Ashton Ross		Address Redacted						
Pennington, Lyle		Address Redacted						
PENNSYLVANIA AMERICAN WATER		PO BOX 371412			PITTSBURGH	PA	15250-7412	
PENNSYLVANIA AMERICAN WATER		852 WESLEY DRIVE			MECHANICSBURG	PA	17055	
PENNSYLVANIA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	16TH FLOOR, STRAWBERRY SQUARE			HARRISBURG	PA	17120	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PENNSYLVANIA DEPARTMENT OF REVENUE	ATTN BANKRUPTCY DIVISION	PO BOX 280946			HARRISBURG	PA	17128-0946	
PENNSYLVANIA DEPARTMENT OF REVENUE	BANKRUPTCY DIVISION	PO BOX 280946			HARRISBURG	PA	17128-0946	
PENNSYLVANIA DEPARTMENT OF REVENUE		PO Box 280406			HARRISBURG	PA	17128-0406	
PENNSYLVANIA DEPARTMENT OF REVENUE		PO BOX 280708			HARRISBURG	PA	17128-0708	
PENNSYLVANIA DEPARTMENT OF REVENUE		STRAWBERRY SQUARE, LOBBY			HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPARTMENT OF REVENUE		PO BOX 280427			HARRISBURG	PA	17128-0427	
PENNSYLVANIA DEPARTMENT OF TRANSPORTATION	AR PENNDOT - APRAS	PO BOX 15560			HARRISBURG	PA	17105	
Pennsylvania Department of Transportation		1101 South Front Street			Harrisburg	PA	17104	
PENNSYLVANIA DEPT OF ENVIRONMENTAL PROTECTION	ATTN BUREAU OF WASTE MANAGEMENT	14TH FLOOR RACHEL CARSON STATE OFFICE BUILDING	PO BOX 69170		HARRISBURG	PA	17106-9170	
Pennsylvania Dept of Environmental Protection	Bureau of Waste Management	14th Floor Rachel Carson State Office Building	PO Box 69170		Harrisburg	PA	17106-9170	
PENNSYLVANIA DEPT OF REVENUE	ATTN COMPLIANCE & BANKRUPTCY	STRAWBERRY SQUARE LOBBY			HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPT OF REVENUE		LOBBY	STRAWBERRY SQ		HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPT OF REVENUE		PO BOX 280905			HARRISBURG	PA	17128-0905	
PENNSYLVANIA DEPT OF REVENUE		PO BOX 280908			HARRISBURG	PA	17128	
PENNSYLVANIA DEPT OF REVENUE		PO Box 280437			HARRISBURG	PA	17128	
PENNSYLVANIA DEPT OF REVENUE		STRAWBERRY SQUARE, LOBBY			HARRISBURG	PA	17128-0101	
PENNSYLVANIA DEPT OF REVENUE		STRAWBERRY SQUARE, LOBBY	STRAWBERRY SQUARE, LOBBY		HARRISBURG	PA	17128-0101	
PENNSYLVANIA DOT	CENTRAL OFFICE	KEYSTONE BUILDING	400 NORTH ST., FIFTH FLOOR		HARRISBURG	PA	17120	
PENNSYLVANIA TURNPIKE COMMISSION	VIOLATION PROCESSING CENTER	8000C DERRY STREET			HARRISBURG	PA	17111	
PENNWELL CORPORATION		1421 SOUTH SHERIDAN ROAD			TULSA	OK	74112	
PENNWEST INDUSTRIAL TRUCKS LLC		168 WESTEC DRIVE			MOUNT PLEASANT	PA	15666	
PENSKE COMMERCIAL VEHICLES US LLC		4200 PORT BLVD A			DALLAS	TX	75241	
PENSKE COMMERCIAL VEHICLES US LLC		PO BOX 840827			DALLAS	TX	75284-0827	
PENSKE TRUCK LEASING COMPANY FUEL		PO BOX 827380			PHILADELPHIA	PA	19182-7380	
PENTAGON FREIGHT SERVICES		1211 E RICHEY RD.			HOUSTON	TX	77073	
PENTAGON PUBLISHING INC		PO BOX 451403			ATLANTA	GA	31145	
PENTEX		11799 WEST U.S. HIGHWAY 82			MUENSTER	TX	76252	
PENTEX		PO BOX 530			MUENSTER	TX	76252	
PEOPLE READY		PO BOX 641034			PITTSBURGH	PA	15264	
PEOPLENET COMMUNICATIONS CORP		PO BOX 203673			DALLAS	TX	75320-3673	
PEOPLEREADY INC		PO BOX 641034			PITTSBURGH	PA	15264-1034	

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PEOPLES ELECTRIC COOPERATIVE		1600 NORTH COUNTRY CLUB ROAD			ADA	OK	74820	
PEOPLES ELECTRIC COOPERATIVE		PO BOX 429			ADA	OK	74821	
PEOPLES NATURAL GAS CO LLC		PO BOX 644760			PITTSBURGH	PA	15264-4760	
PEOPLES NATURAL GAS CO LLC		205 NORTH MAIN STREET			BUTLER	PA	16001	
PEPPER TANK & CONTRACTING COMPANY		PO BOX 1468			CASPER	WY	82602-1468	
Pepper, Marcus G		Address Redacted						
PEPSI COLA BOTTLING CO OF CLINTON		712 FRISCO			CLINTON	OK	73601	
Perales Ramirez, Hector		Address Redacted						
Perales, Jeffrey Lee		Address Redacted						
Percle, Branden Micheal		Address Redacted						
PERCOR MANUFACTURING INC		4203 ROGER B CHAFFEE MEMORIAL BLVD			WYOMING	MI	49548	
Perea Hernandez, Raul Audon		Address Redacted						
Perez Acosta, Amleth		Address Redacted						
Perez Borrego, Genovevo		Address Redacted						
Perez Corral, Jesus G		Address Redacted						
Perez Hernandez, Jesus M		Address Redacted						
Perez Hernandez, Jose A		Address Redacted						
Perez Jr, David		Address Redacted						
PEREZ PEREZ, JOSE		Address Redacted						
Perez Saavedra, Jesus Alberto		Address Redacted						
Perez Sr, Hector G		Address Redacted						
Perez, Aaron Jesus		Address Redacted						
Perez, Alejandro		Address Redacted						
Perez, Daniel David		Address Redacted						
Perez, David Anthony		Address Redacted						
Perez, Dylan Paul		Address Redacted						
Perez, Hector P		Address Redacted						
Perez, Ignacio Francisco		Address Redacted						
Perez, Israel		Address Redacted						
Perez, Jesus Manuel		Address Redacted						
Perez, Joel		Address Redacted						
Perez, Jonas		Address Redacted						
Perez, Jonathan Rene		Address Redacted						
Perez, Jose Luis		Address Redacted						
Perez, Joshua		Address Redacted						
Perez, Koy Logan		Address Redacted						
Perez, Miguel		Address Redacted						
Perez, Oscar R		Address Redacted						
Perez, Randy		Address Redacted						
Perez, Robert J D		Address Redacted						
Perez, Severo		Address Redacted						
Perez, Timothy		Address Redacted						
PERFECTION CLEANING INC		1126 CEDAR STREET			GREENSBURG	PA	15601	
PERFECTION TRUCK PARTS & EQUIPMENT		5100 WEST RENO AVE			OKLAHOMA CITY	OK	73127	
PERFICIENT INC		BOX 200026			PITTSBURGH	PA	15251-0026	
PERFORMANCE AIR SERVICES LLC		PO BOX 13757			NEW IBERIA	LA	70562	
PERFORMANCE EQUIPMENT INC	NAPA AUTO & TRUCK PARTS	2532 OKLAHOMA AVENUE			WOODWARD	OK	73801	
PERFORMANCE FLUIDS LLC		274 1ST AVENUE			GREELEY	CO	80631	
PERFORMANCE FOOD GROUP		204 NORTH BROWNSON STREET			VICTORIA	TX	77901	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PERFORMANCE PARTNERS INC	C/O INTERSTATE BILLING SERVICES	PO BOX 2208			DECATUR	AL	35609-2208	
PERFORMANCE SALES & SERVICES		88 SCHMIDT DRIVE			VICTORIA	TX	77905	
PERFORMANCE TRUCK		6855 NORTH LOOP 610 EAST			HOUSTON	TX	77028	
PERFORMANCE TRUCK		PO BOX 2208			DECATUR	AL	35609-2208	
PERFORMANCE WINCH SERVICES LLC		PO BOX 13757			NEW IBERIA	LA	70562	
PERINI RANCH STEAKHOUSE LP		PO BOX 728			BUFFALO GAP	TX	79508	
Perini, Cody Hoss		Address Redacted						
PERKIN ELMER HEALTH SCIENCES INC		13633 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693-0136	
PERKINS DRILLING TOOLS INC		PO BOX 41772			HOUSTON	TX	77241-1772	
PERKINS SUPPLY		2966 NORTHWEST TURNPIKE			PENNSBORO	WV	26415	
PERKINS, JON		Address Redacted						
Perkins, Jordan Robert		Address Redacted						
PERMA PIER FOUNDATION REPAIR OF TEXAS		2821 EAST RANDOL MILL ROAD			ARLINGTON	TX	76011	
PERMIAN BASIN AIRE SERVICE LLC		PO BOX 4591			MIDLAND	TX	79704	
PERMIAN ELECTRICAL RESOURCES LLC		7020 N COUNTY ROAD WEST			ODESSA	TX	79764	
PERMIAN MACHINERY MOVERS INC		2200 W INTERSTATE 20			ODESSA	TX	79763	
PERMIAN MACHINERY MOVERS INC		PO BOX 11281			ODESSA	TX	79760-8281	
PERMIAN TRUCKING & RENTAL LLC		PO BOX 225			GARDENDALE	TX	79758	
Perry, Aaron Christopher		Address Redacted						
Perry, Fred D		Address Redacted						
Perry, John C		Address Redacted						
Perry, Justin B		Address Redacted						
Perry, Laura E		Address Redacted						
Perry, Otis J		Address Redacted						
Perry, Scott E		Address Redacted						
Perry, Sharon Brasseaux		Address Redacted						
PERRYTON GLASS & OVERHEAD DOORS		PO BOX 711			PERRYTON	TX	79070	
Persinger, Justin Lee		Address Redacted						
PERT PLUS LLC	QUALITY INN BRIGHTON	15150 BRIGHTON ROAD			BRIGHTON	CO	80601	
Pertile, LaCarron Antwaun		Address Redacted						
Pertuit, Anthony P		Address Redacted						
Pete, Jonathan Lavar		Address Redacted						
PETER J FLORES GUILLEN		Address Redacted						
PETER KINNEAR		Address Redacted						
PETERBILT OF BISMARCK	LARSON COMPANIES	PO BOX 270710			MINNEAPOLIS	MN	55427	
PETERBILT OF FORT SMITH LLC		THE LARSON GROUP	28604 NETWORK PLACE		CHICAGO	IL	60673-1286	
PETERBILT OF WYOMING		4113 W YELLOWSTONE HWY			CASPER	WY	82604	
PETERBILT TRUCK CENTER OF SHREVEPORT	C/O COMMERCIAL BILLING	PO BOX 2201			DECATUR	AL	35609-2201	
PETERDON CARTS & ACCESSORIES		PO BOX 1648			GRAY	LA	70359	
Peterman, Mark S		Address Redacted						
Peters, Bennet J		Address Redacted						
Peters, Kelvin S		Address Redacted						
PETERS, MICHELLE		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Petersen, Samuel James		Address Redacted						
Peterson, Carlton T		Address Redacted						
Peterson, Gary D		Address Redacted						
Peterson, James Allen		Address Redacted						
Peterson, Luke Rongen		Address Redacted						
Peterson, Randal W		Address Redacted						
PETITT, JAMES		Address Redacted						
PETRO CHEM EQUIPMENT COMPANY INC		4338 JEFFREY DRIVE			BATON ROUGE	LA	70816	
PETRO GUARDIAN LLC		29092 KRENTEL ROAD			LACOMBE	LA	70445	
PETRO PULL LLC		PO BOX 545			BROUSSARD	LA	70518	
PETRO TRANSLATIONS		LOLA MORA OESTE 71			YERBA BUENA		04107	ARGENTINA
PETROCHOICE		PO BOX 775112			CHICAGO	IL	60677-5112	
PETROCHOICE HOLDINGS INC	UNIVERSAL LUBRICANTS	PO BOX 775112			CHICAGO	IL	60677-5112	
PETROECO INC		18500 ANASAZI BLUFF DRIVE			COLLEGE STATION	TX	77845	
PETROHAWK ENERGY CORPORATION	ATTN CHRISTOPHER MATHEWS	1700 PLATTE STREET			DENVER	CO	80202	
PETROHAWK ENERGY CORPORATION		1700 PLATTE STREET			DENVER	CO	80202	
PETROHAWK ENERGY CORPORATION		BHP BILLITON PETROLEUM	1360 POST OAK BOULEVARD	SUITE 150	HOUSTON	TX	77056	
PETROLEUM CLUB OF LAFAYETTE		PO BOX 51251			LAFAYETTE	LA	70505-1251	
PETROLEUM EQUIPMENT & SERVICES ASSOCIATION		2500 CITYWEST BOULEVARD	SUITE 1110		HOUSTON	TX	77042	
PETROLEUM EQUIPMENT & SERVICES INC		5631 SILVERADO WAY	UNIT G		ANCHORAGE	AK	99501	
PETROLEUM EQUIPMENT COMPANY		PO BOX 94411			OKLAHOMA CITY	OK	73143	
PETROLEUM EXPERTS INC		757 NORTH ELDRIDGE PARKWAY	SUITE 510		HOUSTON	TX	77079	
PETROLEUM INSTRUMENTS COMPANY		PO BOX 96456			OKLAHOMA CITY	OK	73143-6456	
PETROLEUM LABORATORIES		333 EAST KALISTE SALOOM ROAD			LAFAYETTE	LA	70508	
PETROLEUM SERVICES INC		2502 4TH AVENUE WEST	PO BOX 1486		WILLISTON	ND	58802-1486	
PETROLEUM SPECIALTY RENTAL LLC		700 YOUNGS ROAD			MORGAN CITY	LA	70380	
PETROLEUM TOOLS INTERNATIONAL INC		175 SW 7TH STREET	SUITE 1817		MIAMI	FL	33130	
PETROQUIP ENERGY SERVICES LLC		20520 STOKES ROAD			WALLER	TX	77484	
PETROSTAR SERVICES LLC		4350 LOCKHILL SELMA RD	SUITE 150		SAN ANTONIO	TX	78249	
PETROTECHNOLOGIES INC		1187 WALL ROAD			BROUSSARD	LA	70518	
PETROTOOL INTERNATIONAL LLC		PO BOX 131347			TYLER	TX	75713	
Pettit, Earl Ray		Address Redacted						
PETTY CASH CUSTODIAN	BRICKMAN FAST LINE	PO BOX 764			OKEENE	OK	73763	
Petty, Allen Matthew		Address Redacted						
Petty, Christopher Ray		Address Redacted						
Petty, Cody L		Address Redacted						
Petty, Steven Dale		Address Redacted						
Pewitt, Brett L		Address Redacted						
PEYTON, KERRIC		Address Redacted						
PEYTON, KERRIC P.		Address Redacted						
Peyton, Tristan		Address Redacted						
PFP INDUSTRIES LLC		PO BOX 670637			DALLAS	TX	75267-0637	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PG FOUNDATION INC		850 TWIXT TOWN ROAD NORTHEAST			CEDAR RAPIDS	IA	52402	
PGC LOGISTICS LLC		18515 ALDINE WESTFIELD			HOUSTON	TX	77073	
PGC LOGISTICS LLC		PO BOX 60351			HOUSTON	TX	77205	
PH TOOL REFERENCE STANDARDS		6021 EASTON ROAD			PIPERSVILLE	PA	18947	
Pham, Kenny K		Address Redacted						
Pham, Nicole Kymmie		Address Redacted						
Pham, Vu Cong		Address Redacted						
PHAN, JENNIFER		Address Redacted						
PHAN, JENNIFER N.		Address Redacted						
Phelps, Stacy Leon		Address Redacted						
PHI INC		PO BOX 90808			LAFAYETTE	LA	70509-0808	
PHILIP R STOREY		Address Redacted						
PHILLEY, MARK		Address Redacted						
Phillians, Jeremy Vernon		Address Redacted						
PHILLIP STOCKWELL		Address Redacted						
PHILLIPS 66 CONOCO 76		PO BOX 530970			ATLANTA	GA	30353-0970	
PHILLIPS COUNTY	JEREMY MONEYMAKER	OFFICE OF THE TREASURER	620 CHERRY ST		HELENA	AR	72342	
PHILLIPS WATER HAULING		121 OAKWOOD DRIVE			WEATHERFORD	TX	76086	
Phillips, Delbert		Address Redacted						
Phillips, Gary A		Address Redacted						
Phillips, Halstead		Address Redacted						
Phillips, Jerry Roshell		Address Redacted						
Phillips, Jerwin JWandreal		Address Redacted						
Phillips, Kareem Meguil		Address Redacted						
Phillips, Lawrence		Address Redacted						
Phillips, Mondrell		Address Redacted						
Phillips, Rocky Lee		Address Redacted						
Phillips, Tarrike Defill		Address Redacted						
Phillips, Triston Lee		Address Redacted						
Phillips, Waylon Alen		Address Redacted						
PHILS COLLISION REPAIR		230 EAST JM LINDSAY BOULEVARD			GAINESVILLE	TX	76240	
Phipps, Daniel Lee		Address Redacted						
PHOENIX CASPIAN LTD		8 SHAMAKHI HIGHWAY			KHIRDALAN			AZERBAIJAN
PHOENIX MIDSTREAM LLC		PO BOX 421328			HOUSTON	TX	77242-1328	
PHOENIX OFFSHORE SOLUTIONS LLC	C/O PHOENIX OFFSHORE SOLUTIONS LLC	PO BOX 731152			DALLAS	TX	75373-1152	
PHSI PURE WATER FINANCE		PO BOX 742647			CINCINNATI	OH	45274-2647	
PHUEL OIL TOOLS US LLC		6965 JEFFERSON HIGHWAY			BATON ROUGE	LA	70806	
Picard II, Ronald Joseph		Address Redacted						
Picazo, Lorenzo		Address Redacted						
PICKAWAY COUNTY, OH	ATTN ELLERY S. ELICK, TREASURER	207 SOUTH COURT, ROOM 2			CIRCLEVILLE	OH	43113	
Picou, Trent Joseph		Address Redacted						
PIERCE ALUMINUM COMPANY INC		34 FORGE PARK			FRANKLIN	MA	02038-3134	
Pierce, Arthur Leslie		Address Redacted						
Pierce, Brandon G		Address Redacted						
Pierce, Eric William		Address Redacted						
Pierce, Jay Wayne		Address Redacted						
Pierce, Jimmy Earl		Address Redacted						
Pierce, Michael Ashley		Address Redacted						
Pierce, Timothy H		Address Redacted						
Pierson, Justin L		Address Redacted						
Pietrzak, Meagan A		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Pigg, Jason T		Address Redacted						
Pigott, Joseph E		Address Redacted						
PIKE, BRANDON		Address Redacted						
Pilcher, Kristin May		Address Redacted						
Pilette, Brian P		Address Redacted						
PILOT THOMAS LOGISTICS LLC		201 NORTH RUPERT STREET			FORT WORTH	TX	76107	
PILOT THOMAS LOGISTICS LLC		PO BOX 677732			DALLAS	TX	75267-7732	
Pimentel, Daniel Estrada		Address Redacted						
Pina, Edgar Ivan		Address Redacted						
Pina, Fabian Ignacio		Address Redacted						
PINCH FLATBED INC		18515 ALDINE WESTFIELD			HOUSTON	TX	77073	
PINCH FLATBED INC		PO BOX 60473			HOUSTON	TX	77205	
PINE ISLAND CHEMICAL SOLUTIONS LLC		PO BOX 53393			LAFAYETTE	LA	70505	
PINEDA OTERO, RODOLFO ANTONIO		Address Redacted						
PINEDALE AUTO SUPPLY		43 EAST PINE STREET	PO BOX 609		PINEDALE	WY	82941	
Pingel, Dennis		Address Redacted						
PINK PETRO INC		PO BOX 19913			HOUSTON	TX	77024	
Pinkerton, Brodie Mack		Address Redacted						
Pinkston, Nathan T		Address Redacted						
PINNACLE MANUFACTURING LLC		512 W HENDERSON ROAD			BOAZ	AL	35957	
PINNACLE OILFIELD INSPECTION SERVICES LLC		PO BOX 478			BROUSSARD	LA	70518	
PINNACLE PROPANE LLC		PO BOX 143159			IRVING	TX	75014	
Pino Gonti, Evaristo		Address Redacted						
PINPOINT MONOGRAMS INC		PO BOX 270426			OKLAHOMA CITY	OK	73137	
PINSENT MASONS LLP		13 QUEENS ROAD			ABERDEEN		AB15 4YL	UNITED KINGDOM
PINSENT MASONS LLP		30 CROWN PLACE			LONDON		EC2A 4ES	UNITED KINGDOM
Pinto, Christian		Address Redacted						
Pinto-Lopez, Josue Daniel		Address Redacted						
PIONEER ENGINEERING		5TH FLOOR, AF BUSINESS HOUSE	203B NIZAMI STREET		BAKU		AZ 1010	AZERBAIJAN
PIONEER NATURAL RESOURCES CO		5205 NORTH OCONNOR BLVD	SUITE 200		IRVING	TX	75039	
PIONEER RIG SUPPLY LLC		PO BOX 336184			GREELEY	CO	80633	
PIONEER TELEPHONE COOPERATIVE INC	SECURITY SYSTEMS	PO BOX 779			KINGFISHER	OK	73750-0839	
PIONEER TELEPHONE COOPERATIVE INC		108 EAST ROBBERTS AVENUE			KINGFISHER	OK	73750	
PIPE SURVEILLANCE SERVICES INC		59 BELLE GROVE DRIVE			DESTREHAN	LA	70047	
PIPELINE SUPPLY & SERVICE LLC		PO BOX 74321			CLEVELAND	OH	44194-4321	
PIPER OILFIELD PRODUCTS		PO BOX 94520			OKLAHOMA CITY	OK	73143	
PIPER VALVE SYSTEMS OIL STATES INDUSTRIES INC		PO BOX 200149			DALLAS	TX	75320-0149	
PIPKINS INVESTIGATION COMPANY		139800 NORTHWEST FREEWAY	SUITE 306		HOUSTON	TX	77092	
Pippin, Kolby Jordan		Address Redacted						
PIRANHA RENTALS LLC		PO BOX 69			CHAUVIN	LA	70344	
PIRATE RADIO	PLYMOUTH GATHERING	2308 W 29TH STREET SUITE 102			GREELEY	CO	80631	
PIRIFORM INC		590 MADISON AVENUE, 21ST FLOOR			NEW YORK	NY	10022	
Pirkle, Brian Alan		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PIRTEK MONROEVILLE		125 SECO ROAD, SUITE 3			MONROEVILLE	PA	15146	
Pisani, James Joseph		Address Redacted						
PITKIN COUNTY, CO	ATTN ANN DRIGGERS, FINANCE DIRECTOR, TREASURER / PUBLIC TRUSTEE	530 E. MAIN ST., SUITE 201			ASPEN	CO	81611	
PITKIN COUNTY, CO		123 EMMA RD, SUITE 106			BASALT	CO	81621	
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC		500 ROSS STREET	SUITE 154-0470		PITTSBURGH	PA	15262-0001	
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC		2225 AMERICAN DRIVE			NEENAH	WI	54956	
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC		PO BOX 371874, PURCHASE POWER			PITTSBURGH	PA	15250-7874	
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC		PO BOX 371887			PITTSBURGH	PA	15275	
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC		PO BOX 371896			PITTSBURGH	PA	15250-7896	
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC		PO BOX 371874			PITTSBURGH	PA	15250-7874	
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC		PO BOX 856042			LOUISVILLE	KY	40285-6042	
PITNEY BOWES GLOBAL FINANCIAL SERVICES LLC		PO BOX 856460			LOUISVILLE	KY	40285-6460	
PITNEY BOWES INC		PO BOX 856460			LOUISVILLE	KY	40285-6460	
PITNEY BOWES PURCHASE POWER		PO BOX 371874			PITTSBURGH	PA	15250-7874	
Pitre, David		Address Redacted						
Pitre, Justin John		Address Redacted						
Pitre, Morris J		Address Redacted						
Pittman, Derek		Address Redacted						
Pittman, William		Address Redacted						
PITTSBURG CO RWD #5		430 SOUTH CHAMBERS ROAD			MCALESTER	OK	74501	
PITTSBURG CO RWD #5		PO BOX 102			MCALESTER	OK	74502	
PITTSBURG COUNTY, OK	ATTN COUNTY ASSESSORS OFFICE	115 EAST CARL ALBERT PARKWAY			MCALESTER	OK	74501	
PITTSBURG COUNTY, OK	ATTN JENNIFER LENOX-HACKLER, PITTSBURG COUNTY TREASURER	115 EAST CARL ALBERT PARKWAY			MCALESTER	OK	74501	
PITTSBURG CTY	JENNIFER LENOX-HACKLER, COUNTY TREASURER	115 E. CARL ALBERT			MCALESTER	OK	74501	
PITTSBURGH PIRATES		115 FEDERAL STREET			PITTSBURGH	PA	15272	
Place, Connor Ray		Address Redacted						
PLAINS BEARING		2313 AVENUE F			LUBBOCK	TX	79404	
PLAINS PLUGGING & WELL SERVICE INC		PO BOX 5221			BORGER	TX	79008-5221	
PLAINVIEW BRINE LLC		29304 COUNTY RD 110			FREEDOM	OK	73842	
Plaisance, Gary R		Address Redacted						
PLAQUEMINES	BELINDA HAZEL	106 AVENUE G			BELLE CHASSE	LA	70037	
PLAQUEMINES		333 F. EDWARD HEBERT BLVD. BLDG 102 STE 345			BELLE CHASSE	LA	70037	
PLAQUEMINES		333 F. EDWARD HEBERT BOULEVARD, BUILDING 102, SUITE 345			BELLE CHASSE	LA	70037	
PLAQUEMINES PARISH SAES TAX DIVISION		BUILDING 102, SUITE 345			BELLE CHASSE	LA	70037	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PLAQUEMINES PARISH SALES TAX DIVISION		SUITE 345 , BUILDING 102	333 F EDWARD HEBERT BOULEVARD		BELLE CHASSE	LA	70037	
PLAQUEMINES PARISH SALES TAX DIVISION		BLDG 102, STE 345, 333 F EDWARD HEBERT BLVD			BELLE CHASSE	LA	70037	
PLAQUEMINES PARISH SCHOOL BOARD	SALES TAX DIVISION	8056 HIGHWAY 23 SUITE 301 A			BELLE CHASSE	LA	70037	
PLAQUEMINES PARISH SHERIFF		8022 HIGHWAY 23			BELLE CHASSE	LA	70037	
PLAQUEMINES PARISH SHERIFFS OFFICE	SHERIFF LONNIE J GRECO SR	302 MAIN STREET			BELLE CHASSE	LA	70037-2710	
PLAQUEMINES PORT HARBOR	AND TERMINAL DISTRICT	PO BOX 547			BELLE CHASSE	LA	70037	
PLATINUM CHEMICALS LLC		1129 EVANGELINE THRUWAY			BROUSSARD	LA	70518	
PLATINUM EQUIPMENT RENTALS	C/O FRENCH BENTON	ATTN MATTHEWS FRENCH	415 W. WALL STREET	SUITE 1240	MIDLAND	TX	79701	
PLATINUM PLUS HOUSEKEEPING & CLEANING SERVICE LLC		3701 PRAIRIE COMMONS STREET	SUITE 124		WILLISTON	ND	58801	
PLATTE COUNTY TREASURER		806 9TH STREET			WHEATLAND	WY	82201	
PLATTE VALLEY FIRE PROTECTION INC		PO BOX 809			WELLINGTON	CO	80549	
PLATTEVILLE IRRIGATING & MILLING COMPANY		PO BOX 553			PLATTEVILLE	CO	80651	
PLATTS RIGDATA		PO BOX 840439			DALLAS	TX	75284-0439	
Pleasant, Adam Wayne		Address Redacted						
PLEASANTS COUNTY SHERIFF		301 COURT LANE ROOM 102			ST MARYS	WV	26170-1317	
Pleasants, Charles Wilson		Address Redacted						
Plowden, Milton Oneal		Address Redacted						
PLUMB & DAILEY DITCH COMPANY		PO BOX 119			LONGMONT	CO	80502-0119	
PLUNKETTS PEST CONTROL INC		40 NE 52ND WAY			FRIDLEY	MN	55421	
PLUS SIGNS INC		PO BOX 767			BERWICK	LA	70342	
PLUSCO INC		PO BOX 7953			HOUSTON	TX	77270	
PM AUTO GLASS INC		PO BOX 3214			ROCK SPRINGS	WY	82902	
PMC LONE STAR		38383 WILLOUGHBY PARKWAY			WILLOUGBY	OH	44094	
PMC LONE STAR		38383 WILLOUGHBY PARKWAY			WILLOUGHBY	OH	44094	
PMC LONE STAR		PO BOX 3021			WARREN	PA	16365	
PMV INC		101 WEST SAUL DRIVE			SCOTT	LA	70583	
PNEUMATIC & HYDRAULIC COMPANY		1338 PETROLEUM PARKWAY			BROUSSARD	LA	70518	
PNEUMATIC AND HYDRAULIC COMPANY LLC		129 DEMANDE BOULEVARD			LAFAYETTE	LA	70503	
Poage, Hannah		Address Redacted						
Poche, Mark E		Address Redacted						
POINT SPRING & DRIVESHAFT		7307 GRAND AVENUE			PITTSBURGH	PA	15225	
POINTE COUPEE	JAMES A. LAURENT, JR	211 EAST MAIN STREET	SUITE 4 COURTHOUSE BLDG		NEW ROADS	LA	70760	
POINTE COUPEE PARISH	JAMES A. LAURENT, JR. CLA	211 EAST MAIN STREET, SUITE 4	COURTHOUSE BLDG		NEW ROADS	LA	70760	
POINTE COUPEE PARISH		PO Box 290			NEW ROADS	LA	70760	
POINTE COUPEE PARISH SALES & USE TAX		PO BOX 290			NEW ROADS	LA	70760	
POINTE COUPEE PARISH SALES AND USE TAX DEPARTMENT	JAMES A. LAURENT, JR. CLA	211 EAST MAIN STREET, SUITE 4	COURTHOUSE BLDG		NEW ROADS	LA	70760	
POINTE COUPEE PARISH SALES AND USE TAX DEPARTMENT		PO Box 290			NEW ROADS	LA	70760	
POINTER, JONN		Address Redacted						
Poirrier, Brady Saul		Address Redacted						
Poirrier, Brittany Lynn		Address Redacted						
Poko, Oritseweyinmi E		Address Redacted						
POLAR GAS INC		PO BOX 187			BRIGHTON	CO	80601	

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POLAR SERVICE CENTERS		10468 1S STREET SOUTWEST			KILLDEER	ND	58640	
POLARIS LABORATORIES LLC	DEPARTMENT 278	PO BOX 6457			INDIANAPOLIS	IN	46206	
POLARIS LABORATORIES LLC		7451 WINTON DRIVE			INDIANAPOLIS	IN	46268	
Poldrack, Laramie Trampas		Address Redacted						
POLGLAZE, NICKOLAS A.		Address Redacted						
Polite, Joseph		Address Redacted						
Polk, Darrius Tre Vaughin		Address Redacted						
Polley, Nathaniel C		Address Redacted						
POLLUTION CONTROL SERVICES		1532 UNIVERSAL CITY BOULEVARD	SUITE 100		UNIVERSAL CITY	TX	78148-3318	
Pommier, Hunter		Address Redacted						
Ponce Gutierrez, Jorge A		Address Redacted						
Ponder, Christopher		Address Redacted						
Ponder, Tommy		Address Redacted						
PONDEROSA PRECISION PLASTICS INC		106 NORTH 15TH STREET			LA PORTE	TX	77571	
Ponson, Gregory		Address Redacted						
Ponson, Michael J		Address Redacted						
PONTHIEUX, DAVID		Address Redacted						
PONTOTOC COUNTY, OK	ATTN COUNTY ASSESSOR	100 W. 13TH ST. - RM 107			ADA	OK	74820	
PONTOTOC COUNTY, OK	ATTN COUNTY TREASURER	100 W. 13TH, ROOM 122			ADA	OK	74821	
Pool, Chad		Address Redacted						
Poole, Lacy		Address Redacted						
Poole, Travis T		Address Redacted						
POPE COUNTY	OFFICE OF THE TREASURER	100 WEST MAIN			RUSSELLVILLE	AR	72801	
POPE, KENNETH		Address Redacted						
Pope, Rowdy D		Address Redacted						
POPES PARTS INC		1315 SAINT PATRICK HIGHWAY			THIBODAUX	LA	70301	
Porche-Harvey, Imiri D		Address Redacted						
Porier, Alton J		Address Redacted						
Porier, Alton J		Address Redacted						
Porier, Brent J		Address Redacted						
POROUS METAL FILTERS INC		PO BOX 3019			SPRING	TX	77383	
Porras, Henry Pedraza		Address Redacted						
Porras, Martin Medrano		Address Redacted						
PORT HUENEME MARINE SUPPLY CO INC		710 W. HUENEME RD			OXNARD	CA	93033	
PORT HUENEME MARINE SUPPLY COMPANY INC		700-A E HUENEME ROAD			PORT HUENEME	CA	93041	
Portee, Andrew		Address Redacted						
PORTER HEDGES LLP		1000 MAIN STREET	36TH FLOOR		HOUSTON	TX	77002	
Porter, Alexander		Address Redacted						
Porter, Charles Glenn		Address Redacted						
Porter, Kevin D		Address Redacted						
PORTER, NORMAN		Address Redacted						
Porter, Ronald W		Address Redacted						
Porter, Taylor Anthony		Address Redacted						
Portillo Ramos, Julie		Address Redacted						
PORTLAND PAINT & BODY SHOP		1115 S PORTLAND AVENUE			OKLAHOMA CITY	OK	73108	
POSEIDON RENTALS LLC		17214 SADDLEHORN			NEW CANEY	TX	77357	
POSITION TRACKING SYSTEMS INC		PO BOX 724			GREENVILLE	SC	29602-0724	
POSSUMS TREE SERVICE LLC		1013 WHITNEY PATIN ROAD			BREAUX BRIDGE	LA	70517	
POST OAK PARK APARTMENTS		1919 POST OAK PARK DRIVE			HOUSTON	TX	77027	
POST, GORDON		Address Redacted						

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POSTLE INDUSTRIES INC		5500 WEST 164TH STREET			CLEVELAND	OH	44142	
POSTMASTER		104 SOUTH BIRCH			RANGELY	CO	81648	
POSTMASTER		115 W BROADWAY AVE, FLOOR 1			ENID	OK	73701	
Poteet, Patrick		Address Redacted						
Potier, Hunter Lee		Address Redacted						
POTTAWATOMIE COUNTY, OK	ATTN WENDY MAGNUS, COUNTY TREASURER	325 NORTH BROADWAY, SUITE 203			SHAWNEE	OK	74801	
POTTAWATOMIE CTY	WENDY MAGNUS, COUNTY TREASURER	325 NORTH BROADWAY, SUITE 203			SHAWNEE	OK	74801	
POTTER ANDERSON & CORROON LLP		PO BOX 951			WILMINGTON	DE	19899	
Potter, Kristen Jeanette		Address Redacted						
POULSEN ACE HARDWARE		151 SOUTH OAK AVENUE			EATON	CO	80615	
Pousson, Elroy Lynn		Address Redacted						
POWDER RIVER POWER		PO BOX 540757			DALLAS	TX	75354	
POWDER RIVER PROCESSING LLC		PO BOX 2067			FORT COLLINS	CO	80522	
POWELL MFG CO INC		2720 INDUSTRIAL LANE			GARLAND	TX	75041	
Powell, Ethan Thomas		Address Redacted						
Powell, Richard Travis		Address Redacted						
POWER CLEANING SOLUTIONS LLC		PO BOX 519			CARENCRO	LA	70520	
POWER CONTROL SERVICES INC		3827 PINHOOK ROAD			BROUSSARD	LA	70518	
POWER EQUIPMENT & ENGINEERING INC		1739 W MAIN			OKLAHOMA CITY	OK	73106-3091	
POWER EQUIPMENT SERVICE		1308 JANE STREET			NEW IBERIA	LA	70563	
POWER PRODUCT TECHNOLOGIES INC		PO BOX 16503			DENVER	CO	80216	
POWER SERVICE INC	A DISTRIBUTIONNOW COMPANY	PO BOX 2870			CASPER	WY	82602	
POWER SPECIALTIES LLC		325 CHENNAULT STREET			MORGAN CITY	LA	70380	
POWERHOUSE RV CENTER INC		814 SAINT ETIENNE ROAD			BROUSSARD	LA	70518	
POWERHOUSEMAFIA LLC		915 43RD STREET SOUTHEAST APT B			MINOT	ND	58701	
POWERPLAN INC	ATTENTION ACCOUNTS RECEIVABLE	25877 NETWORK PLACE			CHICAGO	IL	60673	
POWERS LAW GROUP PC		5225 KATY FREEWAY SUITE 300			HOUSTON	TX	77007	
Powers, Jeremy		Address Redacted						
Powers, Katheirn J		Address Redacted						
POWERSECURE SERVICE INC		377 MAITLAND AVENUE, SUITE 1010			ALTAMONTE SPRINGS	FL	32701	
POWERTHERM COMPANY INC		6545 NORTH ELDRIDGE PARKWAY			HOUSTON	TX	77041	
POWERTRACK INTERNATIONAL LLC		PO BOX 1391			INDIANA	PA	15701	
PPC LUBRICANTS		305 MICRO DRIVE			JONESTOWN	PA	17038	
PPG ARCHITECTURAL COATINGS		PO BOX 676340			DALLAS	TX	75267-6340	
PPHB LP		1900 ST JAMES PLACE	SUITE 125		HOUSTON	TX	77056	
PPL ELECTRIC UTILITIES		2 NORTH 9TH STREET, CPC-GENN1			ALLENTOWN	PA	18101-1175	
PPL ELECTRIC UTILITIES		827 HAUSMAN ROAD			ALLENTOWN	PA	18104-9392	
PRACTICAL ENGINEERING SOLUTIONS LLC		124 HEYMANN BLVD, SUITE 201			LAFAYETTE	LA	70503	
Prado, Arnulfo Reyes		Address Redacted						
Prado, James Herbert		Address Redacted						
PRAIRIE AUTO PARTS INC		PO BOX 1263			DICKINSON	ND	58601	
PRAIRIE DOGS PROS LLC		7208 AVONDALE ROAD			FT COLLINS	CO	80525-8211	

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PRAIRIE SUPPLY INC		PO BOX 118	524 7TH AVE. NE		WEST FARGO	ND	58078	
PRAIRIEFIRE COFFEE		10821 E 26TH ST N			WICHITA	KS	67226	
Prantil, Julius A		Address Redacted						
Prater, Benjamin Lee		Address Redacted						
PRATT BURNERD AMERICA		3977 EMERALD DRIVE			KALAMAZOO	MI	49001	
Pratt, Thomas		Address Redacted						
PRAXAIR DISTRIBUTION INC	DEPARTMENT 0812	PO BOX 120812	10205 SWEETWATER LANE		DALLAS	TX	75312-0812	
PRAXAIR DISTRIBUTION INC		1585 SAWDUST ROAD, SUITE 300			THE WOODLANDS	TX	77380	
PRAXAIR DISTRIBUTION INC		DEPT CH 10660			PALATINE	IL	60055-0660	
PRAXAIR INC	DEPARTMENT 0812	PO BOX 120812			DALLAS	TX	75312-0812	
PRAXAIR INC	DEPARTMENT 0889	PO BOX 120889			DALLAS	TX	75312-0889	
PRB HOLDINGS, LLC		PO BOX 834			DOUGLAS	WY	82633	
PRE EVENT RESOURCES		2111 MARVYN PARKWAY			OPELIKA	AL	36804	
PRECISION AEROBIC SERVICE		4210 COUNTY ROAD 320			FLORESVILLE	TX	78114	
PRECISION AIR DRILLING SERVICES INC		456 KOKOPELLI BOULEVARD	UNIT F		FRUITA	CO	81521	
PRECISION BODY WORKS		1302 98TH STREET			LUBBOCK	TX	79423	
PRECISION ENGINEERING SOLUTIONS LLC		PO BOX 11106			NEW IBERIA	LA	70562	
PRECISION FITTING & GAUGE COMPANY		1214 S JOPLIN AVENUE			TULSA	OK	74112	
PRECISION FLAMECUTTING & STEEL LP		PO BOX 841367, 7104 KATY RD HST			DALLAS	TX	75284-1367	
PRECISION FLOW INC		PO BOX 7137			ODESSA	TX	79760	
PRECISION FLUIDS INC		PO BOX 4738			HOUSTON	TX	77210-4738	
PRECISION HYDRAULIC TECHNOLOGY INC		PO BOX 2232			ODESSA	TX	79760	
PRECISION IBC INC		8054 MCGOWIN DRIVE			FAIRHOPE	AL	36532	
PRECISION METAL BUILDINGS		119 PALM AVENUE			HOUMA	LA	70364	
PRECISION METAL SERVICES INC		PO BOX 12890			PHILADELPHIA	PA	19176-0890	
PRECISION OFFICE & INSTALLATION		PO BOX 41145			PITTSBURGH	PA	15202	
PRECISION PARTS & SUPPLY INC		PO BOX 731			BAKER	MT	59313	
PRECISION PUMP & VALVE LLC		PO BOX 16653			LAKE CHARLES	LA	70616	
PRECISION SPRAY & COATINGS LLC		16104 E HARDY ROAD			HOUSTON	TX	77032	
PRECISION TRUCK PRODUCTS INC		2625 SOUTH BROADWAY, HWY 37 SOUTH			SALEM	IL	62881	
PRECISION TUNE AUTO CARE		2137 GARRISON STREET			EAGLE PASS	TX	78852	
PRECISION TURNING		2843 WESTSIDE DRIVE	UNIT 5		PASADENA	TX	77502	
PRECISION URETHANE & MACHINE INC		612 3RD STREET			HEMPSTEAD	TX	77445	
PRECISION WIRELINE LLC		2402 S MONROE ST	#8670		ENID	OK	73701	
PREFERRED SANDBLASTING LLC		PO BOX 1062			BOURG	LA	70343	
Prejean, Dawn		Address Redacted						
Prejean, Jackie Lee		Address Redacted						
PREJEAN, JOHN		Address Redacted						
Prejean, Ray Anthony		Address Redacted						
Prejean, Richard M		Address Redacted						
PREMIER CAR CARE		1600 EAST 2ND STREET			ODESSA	TX	79762	
PREMIER CHEMICALS & SERVICES LLC		PO BOX 54011			LAFAYETTE	LA	70505-4011	
PREMIER COIL SOLUTIONS		PO BOX 1909			WALLER	TX	77484-1909	

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PREMIER LIGHTING & ELECTRICAL LLC		3125 HIGHWAY 90 EAST			BROUSSARD	LA	70518	
PREMIER OILFIELD GROUP LLC		11335 CLAY ROAD	SUITE 180		HOUSTON	TX	77041	
PREMIER PIPE INSPECTION LLC		2317 FIELD ST			ODESSA	TX	79761	
PREMIER PIPE LLC		PO BOX 840306			DALLAS	TX	75284-0306	
PREMIER PRESSURE CONTROL LLC		PO BOX 94520			OKLAHOMA CITY	OK	73143	
PREMIER PRODUCTION MANAGEMENT LLC		4218 COTEAU ROAD			NEW IBERIA	LA	70560	
PREMIER PROPERTIES INC		619 W TEXAS AVENUE	SUITE 111		MIDLAND	TX	79701	
PREMIER SAFETY MGMT		233 GENERAL PATTON AVENUE			MANDEVILLE	LA	70471	
PREMIER SAFETY OPERATIONS LLC	INDUSTRY BENEFITS DEPT	233 GENERAL PATTON AVE			MANDEVILLE	LA	70471	
PREMIER SURVEILLANCE LLC		2907 REBEL DRIVE			MIDLAND	TX	79707	
PREMIER TRUCK GROUP		PO BOX 840827			DALLAS	TX	75284-0827	
PREMIERE GLOBAL SERVICES		PO BOX 404351			ATLANTA	GA	30384-4351	
PREMIERE RENTAL & SUPPLIES LLC		100 SUGARLAND DRIVE			BROUSSARD	LA	70518	
PREMIUM CONNECTION SERVICES INC		PO BOX 270213			CORPUS CHRISTI	TX	78427	
PREMIUM INSPECTION COMPANY LLC		6300 SEVEN SEAS AVENUE			BAKERSFIELD	CA	93308	
PREMIUM OILFIELD SERVICES INC		PO BOX 203763			DALLAS	TX	75320-3763	
PREMIUM OILFIELD SERVICES LLC		PO BOX 203763			DALLAS	TX	75320-3763	
PREMIUM OILFIELD TECHNOLOGIES		PO BOX 4458, DEPARTMENT 150			HOUSTON	TX	77210-4458	
PREMIUM TOOLS LLC		PO BOX 677901			DALLAS	TX	75267	
Presley, Montgomery Dru		Address Redacted						
PRESLY PEST CONTROL		MAINS OF AUQUHORTHIES	OLDMELDRUM		INVERURIE		AB51 0DQ	UNITED KINGDOM
PRESSING INC		DB PATTONS PRINTING, 2460 PATTERSON ROAD SUITE 1B			GRAND JUNCTION	CO	81505	
PRESSURE COMPONENTS INC		5101 NAIMAN PARKWAY			SOLON	OH	44139	
Prestidge, Jennifer Hailey		Address Redacted						
PRESTON J LOPEZ JR		Address Redacted						
Preston, Grant Eugene		Address Redacted						
PRESTRIDGE, LAUREN		Address Redacted						
Prewitt, Joel Christopher Doyle		Address Redacted						
Priato Romero, Renato A		Address Redacted						
PRICE MACHINE LLC		114 ABIGAYLES ROW			SCOTT	LA	70583	
PRICE MACHINE SHOP		114 ABIGAYLES ROW			SCOTT	LA	70583	
PRICE REPAIR		1833 NORTH UNIVERSITY			LUBBOCK	TX	79415	
PRICE RIGHT SALES & SERVICE CO		PO BOX 14282			HALTOM CITY	TX	76117	
Price, Danny		Address Redacted						
PRICE, RYAN		Address Redacted						
Price, Steven		Address Redacted						
Price-Kellough, Vanessa L		Address Redacted						
PRICEWATERHOUSE COOPERS		THE LANDMARK OFFICE PLAZA 1, 12TH FLOOR	90A NIZAMI STREET		BAKU		AZ 1010	AZERBAIJAN
PRICEWATERHOUSECOOPERS ADVISORY SERVICES LLC		PO BOX 952282			DALLAS	TX	75395-2282	
PRICEWATERHOUSECOOPERS LLP		PO BOX 952282			DALLAS	TX	75395-2282	
PRIDE SERVICES COMPANY INC		PO BOX 1581			SPLENDORA	TX	77372	
PRIESTLEY, SANDRA		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Priestley, Sandra L		Address Redacted						
Prieto Mavarez, Renato A		Address Redacted						
PRIME DISTRIBUTORS OF HOUSTON INC		BUILDING 3, 21240 FOSTER ROAD			SPRING	TX	77388	
PRIME DOWNHOLE MANUFACTURING LLC	DEPARTMENT 63	PO BOX 4346			HOUSTON	TX	77210-4346	
PRIME ECO GROUP INC		PO BOX 431			WHARTON	TX	77488	
PRIMEAUX, ALAN		Address Redacted						
Primeaux, Jude		Address Redacted						
Primeaux, Ronald		Address Redacted						
PRIMROSE OIL COMPANY INC		PO BOX 29665			DALLAS	TX	75229	
PRIMUS		500 NORTH RAINBOW BLVD	SUITE 300 A		LAS VEGAS	NV	89107	
PRINCE MANUFACTURING CORPORATION		612 NORTH DERBY LANE			NORTH SIOUX CITY	SD	57049-5170	
PRINCE, TRAVIS		Address Redacted						
Prins, Ian Anthony		Address Redacted						
PRIORITY ARTIFICIAL LIFT SYSTEMS LLC		PO BOX 54465			NEW ORLEANS	LA	70154-4465	
Prioux, Christopher J		Address Redacted						
Pritchett, Gregory		Address Redacted						
PRIVETT, SONNY		Address Redacted						
PRO BOX INC		PO BOX 24425			HOUSTON	TX	77229-4425	
PRO CHEM INC		PO BOX 1309			ALPHARETTA	GA	30009-1309	
PRO FORMANCE FUEL		102 HOTEL HEIGHTS			CLEARFIELD	PA	16830	
PRO LINE LOGISTICS LLC		524 S SILVER DRIVE			MUSTANG	OK	73064	
PRO LINE T SHIRTS		PO BOX 10136			BOISE	ID	83707	
PRO MAG INSPECTION LLC		173 TRINITY LANE			GRAY	LA	70359	
PRO SPORTS REHAB LLC		PO BOX 790067			SAN ANTONIO	TX	78279-0067	
PRO TECH HARDBANDING SERVICES INC		2101 S EASTERN AVE			OKLAHOMA CITY	OK	73129	
PROBATA CORPORATION		PO BOX 4090			EDMOND	OK	73083	
PROBE TECHNOLOGY SERVICES INC		1132 EVERMAN PARKWAY			FORT WORTH	TX	76140	
PROBE TECHNOLOGY SERVICES INC		1132 EVERMAN PARKWAY 100			FORT WORTH	TX	76140	
PROCELL, RONALD		Address Redacted						
PROCESS PIPING MATERIALS INC		PO BOX 1167			YOUNGSVILLE	LA	70592	
PRODUCERS SUPPLY COMPANY INC		121 KIWI DRIVE			WAYNESBURG	PA	15370	
PRODUCT EVALUATION SYSTEMS INC		PO BOX 722			LATROBE	PA	15650	
PRODUCTION FASTENING SYSTEMS LLC		435 CALHOUN STREET			NEW ORLEANS	LA	70118	
PRODUCTION MACHINE & TOOL INC		409 MECCA DR			LAFAYETTE	LA	70508-3307	
PRODUCTION MANAGEMENT INDUSTRIES LLC	DEPARTMENT 2208	PO BOX 122208			DALLAS	TX	75312-2208	
PRODUCTION SPECIALTY INC		PO BOX 2603			CASPER	WY	82602	
PROFESSIONAL ADVANTAGE		4820 30TH AVENUE SOUTH	SUITE 201		FARGO	ND	58104	
PROFESSIONAL AUTO BODY LLC		PO BOX 663			BOWMAN	ND	58623	
PROFESSIONAL COLLECTIONS PLUS		110 E CHICKASAW			LINDSAY	OK	73052	
PROFESSIONAL DIRECTIONAL ENTERPRISES, INC.		850 CONROE PARK WEST DR.			CONROE	TX	77303	
PROFESSIONAL DOCUMENT SOLUTIONS INC		4114 TIMBERLINE ROAD			FORT COLLINS	CO	80525	

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PROFESSIONAL FIRE EXTINGUISHER SERVICE INC		PO BOX 3795			HOUMA	LA	70361-3795	
PROFESSIONAL FLUID	SERVICES LLC	PO BOX 80293			LAFAYETTE	LA	70598	
PROFESSIONAL GUARD & PATROL INC		PO BOX 671586			HOUSTON	TX	77267-1586	
PROFESSIONAL MAINLAND SAFETY LLC		PO BOX 53211			LUBBOCK	TX	79453	
PROFESSIONAL NDT SERVICES INC		PO BOX 1223	1149 GARBER RD.		BROUSSARD	LA	70518	
PROFESSIONAL PROCESS SERVICE & INVESTIGATIONS LLC		5100 W HIGHLAND AVENUE			MCALLEN	TX	78501	
PROFESSIONAL SAFETY ASSOCIATES INC		PO BOX 260333			CORPUS CHRISTI	TX	78426	
Profit, Charles A		Address Redacted						
PROFORMA FAITH MARKETING		PO BOX 51925			LOS ANGELES	CA	90051-6225	
PROFUEL LLC		PO BOX 816			GAINESVILLE	TX	76241	
PROMETHEUS ENERGY GROUP INC		10375 RICHMOND AVENUE SUITE 825			HOUSTON	TX	77042	
PROPELL AMERICAN LLC		4801 GLEN ROSE HIGHWAY			GRANBURY	TX	76048	
PROPONENT		PO BOX 841349			LOS ANGELES	CA	90084-1349	
PROPTESTER INCORPORATED		17222B HUFFMEISTER ROAD			CYPRESS	TX	77429	
PROSERV ANCHOR CRANE GROUP		PO BOX 670965			HOUSTON	TX	77267-0965	
PROSERV OPERATIONS INC		PO BOX 204311			DALLAS	TX	75320-4311	
PROSERVCRANE GROUP		PO BOX 670965	455 ALDINE BENDER		HOUSTON	TX	77267	
PROSERVCRANE GROUP		PO BOX 670965			HOUSTON	TX	77267-0965	
PROSPECT FLOW SOLUTIONS INC		11000 RICHMOND AVENUE	SUITE 120		HOUSTON	TX	77042	
PROSPECT FLOW SOLUTIONS INC US		11000 RICHMOND AVENUE, SUITE 190			HOUSTON	TX	77042	
PROSPECT FLOW SOLUTIONS UK LTD		ABERDEEN BUSINESS PARK	DYCE AVENUE	UNIT 2	ABERDEEN		AB21 0LQ	UNITED KINGDOM
PROSPER MACHINE TOOLS		7415 WHITEHALL STREET	SUITE 123		RICHLAND HILLS	TX	76118	
PROSTAR MANUFACTURING INC		64230 393 LOOP E			OKOTOKS	AB	T1S 0L1	CANADA
PROSTAR SERVICES INC		PO BOX 110209			CARROLLTON	TX	75011	
PROSTEP INC		300 PARK STREET	SUITE 410		BIRMINGHAM	MI	48009	
PROTECH FIRE & SAFETY INC		PO BOX 7127			BELLE CHASSE	LA	70037	
PROTECTION ONE ALARM MONITORING INC		PO BOX 219044			KANSAS CITY	MO	64121-9044	
PROTECTION SYSTEMS INC		901 PAGE DRIVE			FARGO	ND	58103	
PROTIVITI INC		2884 SAND HILL ROAD	SUITE 200		MENLO PARK	CA	94025	
PROTREAT TECHNOLOGY CORP		PO BOX 16640			GOLDEN	CO	80402	
PROUT, LEROY		Address Redacted						
PROVIDENCE OIL CO LLC		16400 DALLAS PARKWAY, SUITE 400			DALLAS	TX	75248	
PROVISION SECURITY		314 EAST GEORGIA AVENUE			RUSTON	LA	71270	
Provost, Jarret J		Address Redacted						
Provost, Lance Jeffrey		Address Redacted						
Provost, Rebecca A		Address Redacted						
Provost, Tyler John		Address Redacted						
PROWELER SUPER HOLDINGS CORPORATION	PSS COMPANIES	PO BOX 74321			CLEVELAND	OH	44194-4321	
Prudhomme, Bryce J		Address Redacted						
PRUITT TOOL & SUPPLY CO INC		PO BOX 181359			FORT SMITH	AR	72918	
PRUITTS FRAC TANKS LLC DBA TP SERVICES		PO BOX 421328			HOUSTON	TX	77242	
Pry, Daniel William		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
PS LIGHTWAVE		5959 CORPORATE DRIVE, SUITE 3300			HOUSTON	TX	77036	
PS LIGHTWAVE INC		5959 CORPORATE DRIVE	SUITE 3300		HOUSTON	TX	77036	
PSC CUSTOM LP	DBA POLAR SERVICE CENTERS	PO BOX 9201			MINNEAPOLIS	MN	55480-9201	
PSC SUPPLY INC		PO BOX 215			BROUSSARD	LA	70518	
PSP PRODUCTS INC		PO BOX 4108			MANASSAS	VA	20108	
PT AT & T GLOBAL NETWORK SERVICES INDONESIA		THE EXECUTIVE CENTRE	SAMPOERNA STRATEGIC SQUARE, 18TH FLOOR	SOUTH TOWER, JL JEND, JL JEND. SUDIRMAN KAV. 45-46	JAKARTA		12930	INDONESIA
PT MAT		14100 WESTFAIR EAST DR			HOUSTON	TX	77041	
PTECH DRILLING TUBULARS LLC		13618 POPLAR CIRCLE	SUITE 302		CONROE	TX	77304	
PTSOLUTIONS		PO BOX 670587			DETROIT	MI	48267-0587	
PTSOLUTIONS		PO BOX 670587, 3715 HARRISBURG BLVD.			DETROIT	MI	48267-0587	
PTW ENERGY SERVICES INC		DEPARTMENT CH 19870			PALATINE	IL	60055-9870	
PUBLIC COMPANY ACCOUNTING OVERSIGHT BOARD		PO BOX 418631			BOSTON	MA	02241	
PUBLIC SERVICE CO OF OK		212 E 6TH ST			TULSA	OK	74119-1212	
PUBLIC SERVICE CO OF OK		PO BOX 371496			PITTSBURGH	PA	15250	
PUBLIC SERVICE COMMISSION OF WEST VIRGINIA		PO BOX 812			CHARLESTON	WV	25323	
PUBLIC SERVICE COMPANY OF OKLAHOMA		212 E 6TH ST			TULSA	OK	74119	
Puckett, William Joseph		Address Redacted						
PUEBLO TIRES LTD	PUEBLO TIRES & SERVICE	1919 WEST BUSINESS 83			MCALLEN	TX	78501	
PUGH PROPERTY MANAGEMENT LLC		PO BOX 1650			BROUSSARD	LA	70518	
Puglielli, Frank A		Address Redacted						
Pulido, Luis A		Address Redacted						
PULLIAM EXEMPT FAMILY TRUST		4977 HOMESTEAD			LITTLETON	CO	80123	
PUMP & EQUIPMENT CO INC		1611 SE 25TH STREET			OKLAHOMA CITY	OK	73129	
PUMP DOWN SOLUTIONS LLC		PO BOX 578			DUNCAN	OK	73534	
PUMP MATES USA		2716 DAWSON AVENUE			SIGNAL HILL	CA	90755	
PUMP SYSTEMS LLC		PO BOX 1940			DICKINSON	ND	58602-1940	
Pumphrey, Robert L		Address Redacted						
PUMPS OF OKLAHOMA INC		PO BOX 1124			OKLAHOMA CITY	OK	73101	
PUMPS PLUS PUMP & VALVE REPAIR LLC		508 SOUTH COMMERCE STREET			KILGORE	TX	75663	
PUP JOINT INC		169 SHAFFER ROAD			HOUMA	LA	70363	
Purcell, Tanner James		Address Redacted						
PURCHASE POWER		PO BOX 856042			LOUISVILLE	KY	40285-6042	
PURE CASTINGS COMPANY		PO BOX 732951			DALLAS	TX	75373-2951	
PURE CYCLE CORPORATION		BUILDING 34 BOX 10, 34501 EAST QUINCY AVENUE			WATKINS	CO	80137	
PURE HEALTH SOLUTIONS INC		PO BOX 5066			HARTFORD	CT	06115-5066	
PURE LIFE LAWN CARE LLC		424 HUNTLEE DRIVE			NEW ORLEANS	LA	70131	
PURE LIFE LAWN CARE LLC		PO BOX 322			BELLE CHASSE	LA	70037	
PURE WATER TECHNOLOGY		PO BOX 5066			HARTFORD	CT	06115-5066	
PUREVIDA WATER TECHNOLOGIES LLC		5380 OLD BULLARD ROAD	SUITE 600-162		TYLER	TX	75703	
PUREWATER DYNAMICS INC		30 KALAMATH STREET			DENVER	CO	80223	
PURIFOY CHEVROLET CO		PO BOX 165			FORT LUPTON	CO	80621	

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Purifoy, Gregory Stephen		Address Redacted						
PURITY OILFIELD SERVICES LLC		PO BOX 732730			DALLAS	TX	75373-2730	
Pursell, John C		Address Redacted						
Purtle, Kenneth		Address Redacted						
PURVIS INDUSTRIES LLC		PO BOX 540757			DALLAS	TX	75354-0757	
PUSH FOR LIFE		32226 ANNICE LANE			PINEHURST	TX	77362	
Putnam, William		Address Redacted						
Putzier, Justin Duane		Address Redacted						
PV RENTALS LEASING & SALES		5810 S RICE AVE			HOUSTON	TX	77081	
Pye, Jason Michael		Address Redacted						
Pyle, Jared D		Address Redacted						
Pyles, Frankie G		Address Redacted						
PYOTE DISPOSAL COMPANY		101 TX-115			PYOTE	TX	79777	
PYRAMID TUBULAR PRODUCTS LLC		PO BOX 301604			DALLAS	TX	75303-1604	
PYRAMID WATERPROOFING INC		PO BOX 16069			HOUSTON	TX	77222-6069	
PYROBAN LIMITED		ENDEAVOUR WORKS	DOLPHIN ROAD		SHOREHAM-BY-SEA		BN43 6GQ	UNITED KINGDOM
Pysell, Christopher Michael		Address Redacted						
Qatar		AL-TAAWON TOWER	MAJLIS AL TAAWON ST		DOHA			QATAR
QATAR PETROLEUM		PO BOX 3212			DOHA			QATAR
QATAR TAX DEPARTMENT		PO BOX 1000			DOHA		0	QATAR
QBE	ATTN BEN YOUNG	2400 DALLAS PKWY 3RD FLOOR			PLANO	TX	75093	
QBE	Ben Young	2400 Dallas Pkwy 3rd Floor			Plano	TX	75093	
QC TV CORPORATION		PO BOX 691165			HOUSTON	TX	77269-1165	
QPC QUALITY PRODUCTS COMPANY INC		21732 PROVINCIAL BOULEVARD, UNIT 180 BUILDING H			KATY	TX	77450	
QUADCO LLC		PO BOX 200293			ANCHORAGE	AK	99520-0293	
QUADIENT FINANCE USA, INC.		PO BOX 6813			CAROL STREAM	IL	60197	
QUADIENT LEASING USA INC	DEPT 3682	PO BOX 123682			DALLAS	TX	75312-3682	
QUADREM NETHERLANDS BV		PO BOX 974062			DALLAS	TX	75397	
QUAIL RUN INVESTMENTS LLC		PO BOX 1320			WHEELER	TX	79096	
QUAIL RUN SERVICES LLC		952 ECHO LANE SUITE 460			HOUSTON	TX	77024	
QUAIL TOOLS		PO BOX 10739			NEW IBERIA	LA	70560	
QUALA INDUSTRIAL SERVICES		PO BOX 534698			ATLANTA	GA	30353	
QUALA INDUSTRIAL SERVICES LLC		PO BOX 531754			ATLANTA	GA	30353-1754	
QUALICAL LLC		PO BOX 4141	7380 MAIN ST.		HOUMA	LA	70361	
QUALIGRAPHICS		934 STEVENS WOODS COURT			DALLAS	TX	75208	
QUALITY CIRCLE MACHINE & ENGINEERING INC		2251 199TH STREET UNIT B			LYNWOOD	IL	60411	
QUALITY COMPRESSED AIR SERVICES INC		PO BOX 1837			BRANDON	MS	39043	
QUALITY CONSTRUCTION & PRODUCTION LLC		425 GRIFFIN ROAD			YOUNGSVILLE	LA	70592	
QUALITY CONTROL SPECIALISTS INC		PO BOX 52104			LAFAYETTE	LA	70505-2104	
QUALITY CUSTOM FABRICATORS LLC		PO BOX 1531			GRAND JUNCTION	CO	81502	
QUALITY DISTRIBUTION SERVICES INC		1775 CHESSIE LANE			OTTAWA	IL	61350	
QUALITY ELECTRIC STEEL CASTINGS LP	DEPARTMENT 831	PO BOX 4346			HOUSTON	TX	77210-4346	
QUALITY EQUIPMENT DISTRIBUTORS INC		75 BANK STREET			ORCHARD PARK	NY	14127	
QUALITY FENCE LLC		181 MAIN STREET			CANKTON	LA	70584	

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QUALITY GATE & CONTROLS LLC		PO BOX 805			ODESSA	TX	79760	
QUALITY INN GAINESVILLE		600 MEDAL OF HONOR BOULEVARD, DBA QUALITY INN GAIN			GAINESVILLE	TX	76240	
QUALITY LUBE		3303 23RD AVE			EVANS	CO	80620	
QUALITY PETROLEUM INC		PO BOX 15308			LITTLE ROCK	AR	72231-5308	
QUALITY PREHEAT & PRESSURE WASHERS INC		56620 BEHRMAN ROAD			SLIDELL	LA	70458	
QUALITY PROCESS SERVICES LLC		PO BOX 3317			HOUMA	LA	70361	
QUALITY PRODUCT FINISHING INC		9610 FAIRBANKS N HOUSTON ROAD			HOUSTON	TX	77064	
QUALITY RENTAL TOOLS INC		PO BOX 2218			HOUMA	LA	70361	
QUALITY SAFETY EDGE		14676 SOUTH DIAMONDHEAD			MONTGOMERY	TX	77356	
QUALITY SWITCHGEAR INC		PO BOX 530			VALLEY VIEW	TX	76272	
QUALITY SYSTEMS REGISTRARS INC		930 BROOK FOREST LANE			EULESS	TX	76039-5264	
QUALITY TOOLS & SERVICES INC		16051 LAMONTE DRIVE			HAMMOND	LA	70403	
QUALITY TUBING		PO BOX 201155			DALLAS	TX	75320	
QUALITY WELL & PUMP		PO BOX 577			GREELEY	CO	80632	
QUARTA K WATKINS		Address Redacted						
QUARTURE, ANGELO		Address Redacted						
QUASAR ENERGY SERVICES INC		3288 FM 51			GAINESVILLE	TX	76240	
Quebedeaux, Charleen A		Address Redacted						
QUEEN BROTHERS PIPE STRAIGHTENING INC		9103 S SUNNYLANE ROAD			MOORE	OK	73160	
QUEEN, JOHN		Address Redacted						
QUENCH USA INC		PO BOX 781393			PHILADELPHIA	PA	19178-1393	
QUEST GLOBAL SERVICES		11499 CHESTER ROAD SUITE 600			CINCINNATI	OH	45246	
QUEST GLOBAL SERVICES NA INC		11499 CHESTER ROAD SUITE 600			CINCINNATI	OH	45246	
QUEST MT LLC		32 ROSEDOWN COURT			MARRERO	LA	70072	
Quezada, Omar Antonio		Address Redacted						
Quibodeaux, Fredrick L		Address Redacted						
Quibodeaux, James T		Address Redacted						
QUICK LUBE EXPRESS CARE		10 PRIMROSE LANE			BRIDGEPORT	WV	26330	
QUICK SET AUTO GLASS		10655 E 120TH CT			HENDERSON	CO	80640	
QUICK STAMP & SIGN MFG		PO BOX 3272			LAFAYETTE	LA	70502-3272	
QUILL COM		PO BOX 37600			PHILADELPHIA	PA	19101-0600	
QUILL CORPORATION		PO BOX 94080	100 SCHELTER ROAD		PALATINE	IL	60094	
QUILL LLC		PO BOX 37600			PHILADELPHIA	PA	19101-0600	
Quillin, Ronnie Lee		Address Redacted						
QUINCY COMPRESSOR LLC	DEPARTMENT 3427	LOCKBOX 893427	PO BOX 123427		DALLAS	TX	75312-3427	
QUINCY COMPRESSOR LLC		701 N DOBSON AVENUE			BAY MINETTE	AL	36507	
Quinn, Cameron Gregory		Address Redacted						
Quinn, Oliver Paul		Address Redacted						
Quinones Jr, Miguel A		Address Redacted						
Quinones Reyes, Angel		Address Redacted						
Quintanilla, Alexander Antonio		Address Redacted						
Quintanilla, Miguel		Address Redacted						
Quintela, Raymond Q		Address Redacted						
Quintero, Juan Carlos		Address Redacted						
Quintero, Michael D		Address Redacted						
Quintero, Rafael Natividad		Address Redacted						
Quiroz, Kaleb Abel		Address Redacted						

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QUOYESER INC		PO BOX 129			MILTON	LA	70558	
QUOYESER INC		PO BOX 3059			LAFAYETTE	LA	70502	
Qureishy, Younus		Address Redacted						
Qureshi, Haris		Address Redacted						
R & F TRUCKING LLC		PO BOX 270568			HOUSTON	TX	77277	
R & J OILFIELD PRODUCTS INC		PO BOX 52331			LAFAYETTE	LA	70505-2331	
R & J TECHNICAL SERVICES LLC		PO BOX 1345			EVANSTON	WY	82931	
R & J WATER		3414 HWY 75			HOLDENVILLE	OK	74848	
R & L TIRES LLC		816 4TH STREET			FORT LUPTON	CO	80621	
R & L TRUCKLOAD SERVICES LLC		BOFA LOCKBOX 74008195			CHICAGO	IL	60674-8195	
R & R FARMS LLC		24334 CR 61			KERSEY	CO	80644	
R & R PROPANE		PO BOX 396			ROOSEVELT	UT	84066	
R & R RIG SERVICE INC		1841 ENTERPRISE DRIVE			HARVEY	LA	70058	
R & R SALES & SERVICE		3210 SHED ROAD			BOSSIER CITY	LA	71111	
R C E HEAT EXCHANGERS LLC		156 CHEYENNE TRAIL			MALVERN	OH	44644	
R D WILSON SONS & COMPANY		PO BOX 1486			CLARKSBURG	WV	26302-1486	
R E MICHEL COMPANY		PO BOX 2318			BALTIMORE	MD	21203	
R J YOUNG COMPANY INC	MSC 7511	PO BOX 415000			NASHVILLE	TN	37241-7511	
R K BLACK INC		4000 NORTHWEST 39TH STREET			OKLAHOMA CITY	OK	73112-2964	
R K HARRISON LTD		ONE WHITTINGTON AVENUE			LONDON		EC3V 1LE	UNITED KINGDOM
R SMITH & SON INC		PO BOX 73052			HOUSTON	TX	77273	
R W JONES TRUCKING COMPANY		PO BOX 1785			VERNAL	UT	84078-1785	
R W MACHINE INC		PO BOX 670348			HOUSTON	TX	77267	
R360 ENVIRONMENTAL SOLUTIONS INC		16945 NORTHCHASE DRIVE, SUITE 2200			HOUSTON	TX	77060	
R360 OKLAHOMA INC		PO BOX 671798			DALLAS	TX	75267-1798	
R360 WILLISTON BASIN LLC	PRAIRIE DISPOSAL LLC	PO BOX 670207			DALLAS	TX	75267-0207	
Raabe, Gerald L		Address Redacted						
RABALAIS CONSTRUCTORS LLC		PO BOX 10366			CORPUS CHRISTI	TX	78460	
Rabel, Jeams		Address Redacted						
Rabino, Richard Karl		Address Redacted						
Rachal, Patrice Marie		Address Redacted						
RACKWITZ, FRANK		Address Redacted						
RADDCO LLC	DBA NAPA	PO BOX 967			DOUGLAS	WY	82633	
Radebach, Randy Dean		Address Redacted						
Radford, Landon		Address Redacted						
RADIATION CONSULTANTS INC		PO BOX 787			DEER PARK	TX	77536	
RADIATOR SERVICE COMPANY INC		8403 PARK AVENUE			HOUMA	LA	70363	
RADIO SERVICES LLC		PO BOX 12426			SCOTTSDALE	AZ	85267	
Raffray, Cody James		Address Redacted						
Ragas, Joseph B		Address Redacted						
Rager, Joshua		Address Redacted						
RAIDER PRESSURE PUMPING SERVICES LLC		PO BOX 220			RATLIFF CITY	OK	73481	
RAILROAD COMMISSION OF TEXAS		PO BOX 12967			AUSTIN	TX	78711-2967	
RAIN FOR RENT		FILE 52541			LOS ANGELES	CA	90074-2541	
RAINBOW PLUMBING HEATING & AIR CONDITIONING		2019 KERMIT HIGHWAY			ODESSA	TX	79761	
RAINES, AARON		Address Redacted						
Rains, Dustin Keith		Address Redacted						
Rainwater, Ben Haley		Address Redacted						
Rainwater, Roy Temple		Address Redacted						
Raji, Ibrahim S		Address Redacted						
RAKOSKI ENTERPRISES INC	RAKOSKI AUTOMOTIVE	811 SOUTH MAIN STREET			MANSFIELD	PA	16912	

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Raley, Auther Lynn		Address Redacted						
Raley, Kenneth Shane		Address Redacted						
RALLS, W. MATT		Address Redacted						
RALLS, W. MATT		Address Redacted						
RALOW SERVICES LLC		PO BOX 2324			MORGAN CITY	LA	70381	
RALPH & SONS TIRE CENTER		PO BOX 786			CHICKASHA	OK	73023	
RALPH AC LLC		PO BOX 192			YANCEY	TX	78886	
RALPHS INDUSTRIAL ELECTRONIC SUPPLIES		PO BOX 60700			LAFAYETTE	LA	70596	
RALPHS INDUSTRIAL ELECTRONIC SUPPLIES		PO BOX R			LAFAYETTE	LA	70502	
RALPHS PLUMBING & HEATING INC		612 BURDICK EXPY E			MINOT	ND	58701	
Ralston, David W		Address Redacted						
RAM INC		PO BOX 1850			MCALESTER	OK	74502	
RAMBOLL US CORPORATION		PO BOX 829681			PHILADELPHIA	PA	19182-9681	
RAMCO AUTOMOTIVE MACHINE SHOP		1002 KLINE CIRCLE			ENID	OK	73701	
RAMEY MARTIN ENERGY TOOLS LLC		PO BOX 266	910 COTEAU RD.		BROUSSARD	LA	70518	
RAMIREZ AUTO & TRUCK SERVICE		2205 NORTH CALAVERAS			SAN ANTONIO	TX	78201	
RAMIREZ JR, JOHN		Address Redacted						
Ramirez Rangel, Sergio		Address Redacted						
Ramirez Zavala, Ector		Address Redacted						
Ramirez Zavala, Sergio S		Address Redacted						
Ramirez, Antonio		Address Redacted						
Ramirez, Antonio		Address Redacted						
Ramirez, Domingo		Address Redacted						
Ramirez, Frank		Address Redacted						
Ramirez, Frank Juan		Address Redacted						
Ramirez, Heliodoro		Address Redacted						
Ramirez, Jerry		Address Redacted						
Ramirez, Jose Guadalupe		Address Redacted						
Ramirez, Kevyn Nelson		Address Redacted						
Ramirez, Larry		Address Redacted						
Ramirez, Mario A		Address Redacted						
Ramirez, Mark Anthony		Address Redacted						
Ramirez, Nicolas Carl		Address Redacted						
Ramirez, Ricardo Rafael		Address Redacted						
Ramirez, Richard Ralph		Address Redacted						
Ramirez-Campos, Francisco		Address Redacted						
RAMKOTA HOTEL & CONFERENCE CENTER CASPER WY		800 NORTH POPLAR STREET			CASPER	WY	82601	
Ramnandan, Rishi		Address Redacted						
RAMON RODRIGUEZ JR		Address Redacted						
RAMON S VILLALOBOS YANEZ		Address Redacted						
RAMON YANEZ JR		Address Redacted						
RAMONA BLACKLEDGE	JONES COUNTY TAX COLLECTOR	Address Redacted						
RAMOS TIRE & AUTOMOTIVE SERVICE INC		8553 NORTH STATE HIGHWAY 16			POTEET	TX	78065	
Ramos, Colby D		Address Redacted						
Ramos, Ignacio		Address Redacted						
Ramos, Luis		Address Redacted						
Ramos, Miguel A		Address Redacted						
Ramos, Rafael		Address Redacted						

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Ramos, Ricardo		Address Redacted						
Ramos, Ricky		Address Redacted						
Ramos, Roberto		Address Redacted						
Ramos, Saul Omar		Address Redacted						
Ramos, Simon L		Address Redacted						
Ramos, Victor Manuel		Address Redacted						
Rampersad, Richard		Address Redacted						
RAMPS LOGISTICS GUYANA INC		23 BRICKDAM STREET			GEORGETOWN			GUYANA
RAMROD TRUCKING INC		3009 HOHL STREET			HOUSTON	TX	77093	
Ramsey, Brent S		Address Redacted						
Ramsey, Matthew S		Address Redacted						
Ramsey, Rand Alexander		Address Redacted						
RAMSEY, ROBERT		Address Redacted						
Ramu, Lokesh Bangalore		Address Redacted						
Ramzi, Hassan M		Address Redacted						
RANCHLAND HILLS GOLF CLUB		1600 E WADLEY AVENUE			MIDLAND	TX	79705	
RAND GROUP SOLUTIONS LLC		6575 WEST LOOP SOUTH	SUITE 700		BELLAIRE	TX	77401	
RANDALL G STEBBINS	PLATINUM PAINT AND COLLISION	Address Redacted						
RANDALL K LEWIS		Address Redacted						
RANDALL L MONTES		Address Redacted						
RANDALL LEE BERGER		Address Redacted						
Randall, Timmy Gus		Address Redacted						
RANDY EKX		Address Redacted						
RANDY J BOURQUE		Address Redacted						
RANDY MILLER LLC		PO BOX 1227			ENID	OK	73702	
RANDY PIERCE		Address Redacted						
RANDY PIERCE		Address Redacted						
RANDY T SOLOMON		Address Redacted						
RANDYS HOLDING INC		PO BOX 483			BOWMAN	ND	58623-0483	
RANGE CONSTRUCTION CORP		904 OAKDALE AVENUE			PITTSBURGH	PA	15234	
RANGE RESOURCES APPALACHIA LLC		100 THROCKMORTON STREET	SUITE 1200		FORT WORTH	TX	76102	
RANGE RESOURCES CORPORATION		100 THROCKMORTON	SUITE 1200		FORT WORTH	TX	76102	
Rangel Reyes, Eustacio		Address Redacted						
Rangel, Adrian		Address Redacted						
Rangel, Gabriel Angel		Address Redacted						
Rangel, Hervey Lozano		Address Redacted						
Rangel, Mark		Address Redacted						
Rangel, Richardo Navarro		Address Redacted						
RANGELY AUTO PARTS & SUPPLY		214 EAST MAIN STREET			RANGELY	CO	81648	
RANGELY CONOCO		102 EAST MAIN STREET			RANGELY	CO	81648	
RANGELY DISTRICT HOSPITAL		225 EAGLE CREST DRIVE			RANGELY	CO	81648	
RANGELY HARDWARE INC	RENGELY TRUE VALUE	105 WEST MAIN STREET			RANGELY	CO	81648	
RANGELY RURAL FIRE PROTECTION DISTRICT		PO BOX 220			RANGELY	CO	81648	
RANGELY TRASH		PO BOX 400			RANGELY	CO	81648	
RANGER LIFT TRUCKS		2100 I10 EAST FREEWAY			BAYTOWN	TX	77521	
RANGER OILFIELD PRODUCTS LLC		218 LONGSTREET ROAD			WILLIS	TX	77378	
Rangitsch, Mikel G		Address Redacted						
Rankin, Campbell Jerrell		Address Redacted						
Rankin, Clinton L		Address Redacted						
Rankin, Tanner Dalton		Address Redacted						
Rankins, Jeremy Jermel		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
RANNALS CONSULTING INC		184 EAGLES BLUFF BOULEVARD			BULLARD	TX	75757	
Ransom, Elijah		Address Redacted						
Ranson, Aaron Michael Henry		Address Redacted						
Ransonet, Kim J		Address Redacted						
Raphael, Matheo Lue		Address Redacted						
RAPID SIGNS LLC		PO BOX 2290			RUSTON	LA	71273	
RAPID SOLUTIONS		93 ZARIFA ALIYEVA STR			BAKU		AZ 1000	AZERBAIJAN
RAPIDES	DONNA J. ANDRIES	5606 COLISEUM BLVD.			ALEXANDRIA	LA	71303	
RAPIDES	RICHARD I. RICK DUCOTE, JR	701 MURRAY STREET, STE 101			ALEXANDRIA	LA	71301	
RAPIDES		5606 COLISEUM BLVD			ALEXANDRIA	LA	71303	
RAPIDES PARISH SALES AND USE DEPARTMENT		5606 COLLISEUM BLVD			ALEXANDRIA	LA	71303	
RAPTOR INVESTMENTS LLC		PO BOX 903			RANGELY	CO	81648	
RAPTOR INVESTMENTS, LLC		3500 COUNTY ROAD 102			RANGELY	CO	81648	
RAPTOR TRUCKING, LLC	C/O SPILLER & SPILLER	ATTN DAVID SPILLER	P.O DRAWER 447		JACKSBORO	TX	76458	
RASCHKE, NICHOLAS		Address Redacted						
Rash, Erna Roy		Address Redacted						
RASH, MARILYN		Address Redacted						
Rateliff, James F		Address Redacted						
Ratliff, Kevin R		Address Redacted						
RAUL GARZA		Address Redacted						
RAVEN INDUSTRIES INC		PO BOX 1450			MINNEAPOLIS	MN	55485-9348	
RAVEN MECHANICAL LP		1618 BUSCHONG			HOUSTON	TX	77039	
RAVENFLO INC		89 CENTER CIRCLE			SULPHUR	LA	70663	
RAWR DISTRIBUTION		PMB 333	703B W OAKLAWN ROAD		PLEASANTON	TX	78064	
RAWSON INC		PO BOX 732161			DALLAS	TX	75373-2161	
Rawson, Bobby W		Address Redacted						
RAY BALLARD CONSTRUCTION		23 DIAMOND HEAD DRIVE			SAND SPRINGS	OK	74063	
Ray, Anne Katherine		Address Redacted						
Ray, Cody Wayne		Address Redacted						
Ray, Krystal J		Address Redacted						
Ray, Louis J		Address Redacted						
RAYCO PARAFFIN SERVICE INC		PO BOX 21			HENNESSEY	OK	73742	
Raygosa, Mario J		Address Redacted						
RAYMOND BUFORD	c/o SANFORD LAW FIRM	Address Redacted						
RAYMOND BUFORD		Address Redacted						
Raymond, Wesley A		Address Redacted						
RAYMUNDO ESPARZA		Address Redacted						
Raynes, Brandon Dennis		Address Redacted						
RB PRINTING & OFFICE SUPPLIES		105 EAST JOHNSON STREET			PLEASANTON	TX	78064	
RBC	Grace Garcia							
RBR MACHINE		6327 N SAM HOUSTON PARKWAY W			HOUSTON	TX	77086	
RC BOWMAN INC		7436 NITTANY VALLEY DRIVE			MILL HALL	PA	17751	
RC TRUCKING LLC		1310 ARMSTRONG DRIVE			LONGMONT	CO	80504	
RCL WATER LLC		1070 102ND AVE SW			DUNN CENTER	ND	58626	
RCN TECHNOLOGIES	US BANK TFM RCN AC 221414000	LOCKBOX PO BOX 86057			MINNEAPOLIS	MN	55486-0573	
RCS EXCHANGE MANAGEMENT LLC	ERES	1675 BROADWAY, SUITE 2010			DENVER	CO	80202	
RDI		4289 COMMERCE DRIVE			FREDERICK	CO	80504	
RDO EQUIPMENT CO		PO BOX 7160			FARGO	ND	58106-7160	

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RDO TRUCK CENTER		13924 VALLEY RIDGE DRIVE			OMAHA	NE	68138	
RDT INC		9022 VINCIK EHLERT			BEASLEY	TX	77417	
RDT INC		PO BOX 73			BEASLEY	TX	77417	
RE INVESTMENT COMPANY LLC	HILLSIDE RENTAL	PO BOX 5450			KALISPELL	MT	59903	
RE MAN SHACK INC IV		612 NORTH ROCKWELL AVENUE			OKLAHOMA CITY	OK	73127	
Rea, Armando Cruz		Address Redacted						
REACTIVE DOWNHOLE TOOLS USA INC		19945 ALDINE WESTFIELD ROAD			HUMBLE	TX	77338	
Read, David Dean Harold		Address Redacted						
Read, Jerry Don		Address Redacted						
Read, William S		Address Redacted						
READY BEARING SUPPLY INC		1615 AVENUE F			LUBBOCK	TX	79401	
Ready, Shane J		Address Redacted						
REAGAN TEXTILES INC		PO BOX 91733			LAFAYETTE	LA	70509	
Reagan, Jonathon Ray		Address Redacted						
REAGENT CHEMICAL & RESEARCH		LB 1543	PO BOX 95000		PHILADELPHIA	PA	19195-0001	
REAL GAZ		BAKU CITY	SABUNCHU DISTRICT NEW RAMANA SETTLEMENT	THE CENTRAL STREET 95A	BAKU			AZERBAIJAN
Reaux, Jonathan F		Address Redacted						
Reaux, Robert J		Address Redacted						
Reaux, Sammuel		Address Redacted						
Reaux, Shane		Address Redacted						
Rebardi, Wade A		Address Redacted						
REBEL SERVICES INC		128 30TH STREET	UNIT B		GREELEY	CO	80631	
REBEL TOOLS & EQUIPMENT		2044 STONEHEDGE CIRCLE			LAFAYETTE	CO	80026	
Reble, Zachary Long		Address Redacted						
Rebollo, Manuel F		Address Redacted						
Rebolorio, Jose David		Address Redacted						
RECLAIMED TEXTILES COMPANY		10777 SHADY TRAIL			DALLAS	TX	75220	
RECORD SUPPLY INC		203 2ND STREET			GILLETTE	WY	82716	
RED ARROW INDUSTRIES		270 APPLE RIDGE DRIVE			GRAND JUNCTION	CO	81503	
RED BALL OXYGEN COMPANY INC		PO BOX 46166			HOUSTON	TX	77210-6166	
RED BALL OXYGEN COMPANY INC		PO BOX 7316			SHREVEPORT	LA	71137-7316	
RED BONE SERVICES LLC		PO BOX 887			ELK CITY	OK	73648	
RED CARPET LANDFILL INC		PO BOX 169			MENO	OK	73760	
RED D ARC INC		PO BOX 532618			ATLANTA	GA	30353-2618	
RED DEER IRONWORKS USA INC		1115 16 ROAD			FRUITA	CO	81521	
RED DIRT CUSTOMS & DETAIL		311 EAST CORNELL			ENID	OK	73701	
RED DIRT ENVIRONMENTAL SERVICES LLC		PO BOX 126			CHECOTAH	OK	74426	
RED DOG MOBILE SHELTERS LLC		5109 82ND STREET SUITE 7-1215			LUBBOCK	TX	79424	
RED DOG OIL TOOLS INC		PO Box 1844			MAGNOLIA	AR	71754-1844	
RED FOX ENVIRONMENTAL SERVICES INC		1513B CHEMIN AGREABLE ROAD			YOUNGSVILLE	LA	70592	
RED GATE SOFTWARE LTD		PO BOX 845066			BOSTON	MA	02284	
RED HAWK DISPOSAL LLC		5800 NW 135TH STREET			OKLAHOMA CITY	OK	73142	
RED HOT DOCUMENT CONSULTANTS LTD		PO BOX 741091			HOUSTON	TX	77274-1091	
RED HOT FIRE EXTINGUISHER SALES & SERVICE INC		1224 9TH AVENUE SW			SIDNEY	MT	59270	
RED POINT LLC		808 COUNTY ROAD 215			PARACHUTE	CO	81635	
RED RIDER SERVICES LLC		PO BOX 850246			YUKON	OK	73085	
RED RIVER		615 E CARROLL ST	COURTHOUSE, RM 103		COUSHATTA	LA	71019	
RED RIVER		PO BOX 570			COUSHATTA	LA	71019-0570	

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RED RIVER COUNTY, TX	ATTN RED RIVER APPRAISAL DISTRICT	203 W. WASHINGTON ST	PO BOX 461		CLARKSVILLE	TX	75426	
RED RIVER TAX AGENCY		615 E CARROLL ST (COURTHOUSE, RM 103)	615 E CARROLL ST (COURTHOUSE, RM 103)		COUSHATTA	LA	71019	
RED RIVER TAX AGENCY		615 E CARROLL ST (COURTHOUSE, RM 103)			COUSHATTA	LA	71019	
RED RIVER TAX AGENCY		PO BOX 570			COUSHATTA	LA	71019	
RED ROCK FORD OF DICKINSON INC		PO BOX 986			DICKINSON	ND	58601	
RED STAR RURAL WATER	ATTN RED STAR RURAL WATER DISTRICT	OKLAHOMA 47			LEEDEY	OK	73654	
RED STAR RURAL WATER		PO BOX 155			LEEDEY	OK	73654	
RED WING BRANDS OF AMERICA INC		24062 NETWORK PL			CHICAGO	IL	60673-1240	
RED WING BUSINESS ADVANTAGE ACCOUNT		PO BOX 844329			DALLAS	TX	75284-4329	
RED WING SHOE STORE		1634 WEST UNIVERSITY DRIVE			DENTON	TX	76201	
REDDEN, MARK		Address Redacted						
REDDY ICE		PO BOX 730505			DALLAS	OK	75373-0505	
REDFISH RENTALS INC		5306 HWY 311			HOUMA	LA	70360	
REDI SERVICES LLC		PO BOX 310			LYMAN	WY	82937	
Redix, Tony		Address Redacted						
REDLINE HOT SHOT & TRANSPORTATION LLC	C/O UC FACTORS	PO BOX 187			GLENDORA	CA	91740	
REDLINE HOT SHOT & TRANSPORTATION LLC		5023 PRINCETON DRIVE SUITE 2			MIDLAND	TX	79703	
REDLINE PARTS & SUPPLY		PO BOX 58			SEILING	OK	73663	
Redmon, Ethan Alyn		Address Redacted						
Redmond, Alfonzo		Address Redacted						
REDNECK TRAILER SUPPLIES		2100 NORTH WEST BYPASS			SPRINGFIELD	MO	65803	
REDS SATELLITE SERVICE		PO BOX 559			ABILENE	TX	79604	
Redus, Matthew Lewis		Address Redacted						
Redwine, Kelsie		Address Redacted						
REDWOOD OIL & GAS LLC		307 WEST WOODLAWN			KILGORE	TX	75662	
REEB WELDING LLC		9652 POISON SPIDER ROAD			CASPER	WY	82604	
Reece, Dwight		Address Redacted						
Reed, Bryson		Address Redacted						
Reed, Dayton James		Address Redacted						
REED, JAMES		Address Redacted						
Reed, James Lee		Address Redacted						
Reed, James Warren		Address Redacted						
Reed, Kenneth		Address Redacted						
Reed, Larry		Address Redacted						
Reed, Ryan P		Address Redacted						
Reed, Thomas Emery		Address Redacted						
Reed, Zachary Vincent		Address Redacted						
Reeder, Justin		Address Redacted						
Reeder, Justin A		Address Redacted						
Reef, William H		Address Redacted						
REES, PAUL		Address Redacted						
Rees, Shawn A		Address Redacted						
REESE CONSTRUCTION INC		PO BOX 3862			ENID	OK	73702	
Reese, Atiya Antwynette		Address Redacted						
Reese, Kevin Claude		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
REETER OILFIELD SERVICES INC	TBS CAPITAL FUNDING	PO BOX 248920			OKLAHOMA CITY	OK	73124	
REEVES COUNTY APPRAISAL DISTRICT		403 S CYPRESS ST			PECOS	TX	79772	
Reeves, Calob Logan		Address Redacted						
Reeves, Conor Forest		Address Redacted						
REFINITIV US LLC		PO BOX 415983			BOSTON	MA	02241	
REFLECTIVE EDGE SCREENPRINTING INC		200 NORTH ANN ARBOR AVENUE			OKLAHOMA CITY	OK	73127	
REGAL SOFTWARE TECHNOLOGIES		555 NORTH POINT CENTER EAST	SUITE 400		ALPHARETTA	GA	30022	
REGATE TECHNOLOGY INC		11816 COUNTY ROAD 302			PLANTERSVILLE	TX	77363	
REGENCY HOTELS INC		COMFORT INN, 106 BAIR BOULEVARD			NEW STANTON	PA	15672	
REGIONAL MECHANICAL SERVICES LLC		702 WINTER PINES COURT			SPRING	TX	77373	
REGIONAL MOBILITY AUTHORITIES		PO BOX 16777			AUSTIN	TX	78761-6777	
REGIONAL TRANSPORTATION DISTRICT		1660 BLAKE STREET			DENVER	CO	80202	
REGIS RADIATOR SERVICE INC		PO BOX 307			MARRERO	LA	70073	
REGNIER FARMS INC		500 COUNTY ROAD 20			LONGMONT	CO	80504	
REGULATORY CONSULTANTS INC		140 WEST 8TH STREET			HORTON	KS	66439-1602	
REGUS CORPORATION		1600 BROADWAY, SUITE 1600			DENVER	CO	80202-4900	
REHAB PLUS THERAPEUTIC PRODUCTS INC		726 DONALD PRESTON DRIVE			WOLFFORTH	TX	79382	
Reich, Bernard Dale		Address Redacted						
REID, BRIAN		Address Redacted						
Reilly, Carrie Rae		Address Redacted						
REILY ELECTRICAL SUPPLY INC		5105 US HIGHWAY 90			BROUSSARD	LA	70518	
REINERT PAPER & CHEMICAL		1431 COMMERCE BOULEVARD			DENISON	TX	75020-1979	
Reinoehl, David		Address Redacted						
RELADYNE		PO BOX 958669			SAINT LOUIS	MO	63195-8669	
RELADYNE LLC		PO BOX 958427			ST LOUIS	MO	63195-8427	
RELEVANT INDUSTRIAL, LLC		PO BOX 95605			GRAPEVINE	TX	76099-9730	
RELEVANT SOLUTIONS LLC		PO BOX 671626			DALLAS	TX	75267	
RELIABLE EDM INC		6940 FULTON STREET			HOUSTON	TX	77022	
RELIABLE MACHINE SERVICES INC		809 CAJUNDOME BOULEVARD			LAFAYETTE	LA	70506	
RELIABLE OIL & GAS TRANSPORT LLC		13 SILVER MAPLE LN			BUCKHANNON	WV	26201	
RELIABLE TRANSMISSION SERVICE INC		PO BOX 377			BRANDON	FL	33509-0377	
RELIANCE MEDICAL GROUP LLC		3451 NORTH BUTLER AVENUE			FARMINGTON	NM	87401	
RELIANT ENERGY		PO Box 228			HOUSTON	TX	77001-9999	
RELIANT ENERGY		6100 WEST FUQUA STREET			HOUSTON	TX	77085	
RELIANT ENERGY		1201 FANNIN STREET			HOUSTON	TX	77002	
RELYANT		PO BOX 952748			ST. LOUIS	MO	63195-2748	
RELYON NUTEC USA LLC		209 CLENDENNING ROAD			HOUMA	LA	70360	
RELYON NUTEC USA LLC		209 CLENDENNING ROAD, ATTN ACCTS RECEIVABLE			HOUMA	LA	70363	
RELYON NUTEC USA LLC		STAION 1 BOX 10188			HOUMA	LA	70363	
REMARK PROMOTIONS INC		1205 CLEAR SPRINGS DRIVE			CANONSBURG	PA	15317	
REMAX INTEGRITY REALTY		669 12TH STREET WEST			DICKINSON	ND	58601	
REMSON, PAUL		Address Redacted						
REMSON, PAUL A.		Address Redacted						
RENA SCHERER	TAX ASSESSOR-COLLECTOR	Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Renard, Zack Joseph		Address Redacted						
Rendon-Gonzalez, Pedro		Address Redacted						
RENE BALTAZAR BARRERA		646 COUNTY ROAD 465			ALICE	TX	78332	
Renner, Shawn M		Address Redacted						
RENTAL SOLUTIONS LLC		PO BOX 6156			DIAMONDHEAD	MS	39525	
Renteria Amaya, Antonio S		Address Redacted						
Renteria, Daniel Arturo		Address Redacted						
Renteria, Fidencio		Address Redacted						
Renteria, Humberto		Address Redacted						
Renteria, Juan A		Address Redacted						
Renteria, Rogelio Adrian		Address Redacted						
Renville, James D		Address Redacted						
Repac, Joseph N		Address Redacted						
REPUBLIC BUSINESS CREDIT LLC		201 ST. CHARLES AVE			NEW ORLEANS	LA	70170	
REPUBLIC SERVICES	BFI TOWER ROAD LANDFILL	PO BOX 677839			DALLAS	TX	75267-7839	
REPUBLIC SERVICES		PO BOX 9001099			LOUISVILLE	KY	40290	
REPUBLIC SERVICES		PO BOX 78829			PHOENIX	AZ	85062-8829	
Republic Services		18500 N ALLIED WAY	ATTN CORPORATE CUSTOMER EXPERIENCE		PHOENIX	AZ	85054-6164	
REPUBLIC SERVICES #853		PO BOX 78829			PHOENIX	AZ	85062-8829	
REPUBLIC SERVICES 847		PO BOX 78829			PHOENIX	AZ	85062-8829	
REPUBLIC SERVICES INC		8220 W HWY 80			MIDLAND	TX	70706	
REPUBLIC SERVICES INC		PO BOX 840730			DALLAS	TX	75284-0730	
REPUBLIC SERVICES NO 691		18500 N ALLIED WAY			PHOENIX	AZ	85054	
Republic Services No 691		8220 W HWY 80			Midland	TX	79706	
REPUBLIC SERVICES NO 794	ACCOUNT 3-0794-7046483	PO BOX 78829			PHOENIX	AZ	85062-8829	
REPUBLIC WASTE SERVICES OF TEXAS LTD		PO BOX 78829			PHOENIX	AZ	85062-8829	
RER CONSULTING SERVICE INC		7504 HALAMICEK LOOP			FAYETTEVILLE	TX	78940	
RES ENERGY SOLUTIONS LLC		PO BOX 848545			DALLAS	TX	75284	
Resendez, Arnoldo		Address Redacted						
Resendez, David		Address Redacted						
Resendez, Jamie Dakota		Address Redacted						
Resendez, Juan Alberto		Address Redacted						
Resendiz-Garcia, Hector		Address Redacted						
RESERVATION TELEPHONE COOP		PO BOX 68			PARSHALL	ND	58770	
RESERVATION TELEPHONE COOPERATIVE		24 N MAIN ST			PARSHALL	ND	58770	
RESOURCE ENGINEERING		PO BOX 449			WAITSFIELD	VT	05673	
RESOURCE TRANSPORT LLC		PO BOX 816			GAINESVILLE	TX	76241	
RESOURCE WELL COMPLETION TECHNOLOGIES INC		6285 76TH AVENUE SE			CALGARY	AB	T2C 5L9	CANADA
RESPOND FIRST AID OF WESTERN COLORADO		PO BOX 3571			GRAND JUNCTION	CO	81502	
RESPOND FIRST AID SYSTEMS		PO BOX 2228			ROCK SPRINGS	WY	82902	
RESTREAM SOLUTIONS LLC		4029 GUADALUPE STREET			AUSTIN	TX	78751	
RESWEBER, JEFF		Address Redacted						
REVATA DOWNHOLE TOOLS PRIVATE LTD		604 AMAR NEPTUNE BANER ROAD	BEHIND AMAR APEX IT PARK		PUNE		411045	INDIA
REVELATION STEEL LLC		1324 N 7TH AVE			GREELEY	CO	80631	
REVENEW INTERNATIONAL LLC		9 GREENWAY PLAZA	SUITE 1950		HOUSTON	TX	77046	
REVOLUTION RESOURCES II LLC		PO BOX 16428			OKLAHOMA CITY	OK	73113-0428	
REX CATHEY		Address Redacted						
REX SUPPLY		PO BOX 670587			DETROIT	MI	48567	

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REX SUPPLY COMPANY		PO BOX 670587			DETROIT	MI	48267-0587	
Rex, Willy R		Address Redacted						
REXEL SUMMERS		209 SOUTHPARK RD STE G			LAFAYETTE	LA	70508	
REXEL USA INC		14951 DALLAS PARKWAY			DALLAS	TX	75254	
REXEL USA INC		PO BOX 840638			DALLAS	TX	75284-0638	
REYES ELECTRICAL CONTRACTORS		PO BOX 750			PLEASANTON	TX	78064	
Reyes Garcia, Reynaldo		Address Redacted						
Reyes, Abraham Cruz		Address Redacted						
Reyes, April Ann		Address Redacted						
Reyes, Miguel Angel		Address Redacted						
Reyes, Omar		Address Redacted						
Reyes, Rodolfo		Address Redacted						
Reyes, Tina L		Address Redacted						
REYNA III, HECTOR		Address Redacted						
Reyna, Ashley Ann		Address Redacted						
Reyna, Gabriel Fernando		Address Redacted						
Reyna, Jose Guadalupe		Address Redacted						
Reyna, Reymundo		Address Redacted						
Reyna, Russell		Address Redacted						
Reyna, Ryan Lee		Address Redacted						
Reynolds, Christy Adele		Address Redacted						
Reynolds, Dean Edward		Address Redacted						
Reynolds, James L		Address Redacted						
Reynolds, Jessie D		Address Redacted						
Reynolds, Ricky P		Address Redacted						
REYNOLDS, TYLER		Address Redacted						
Reynoso Morales, Jose Ascencion		Address Redacted						
Reynoso, David		Address Redacted						
RFS LLC		3521 COUNTY ROAD 19 SOUTH			MINOT	ND	58701	
RGB INC	TERMINIX OF WYOMING	PO BOX 4747			CASPER	WY	82604	
Rhamy, Jonathon Guy		Address Redacted						
Rhamy, Tony Guy		Address Redacted						
Rhea, David K		Address Redacted						
RHI TECH SERVICES		6049 HIGHWAY 16 SOUTH			GRAHAM	TX	76450	
RHINEHART OIL CO LLC		PO BOX 418			AMERICAN FORK	UT	84003	
RHINEHART OIL COMPANY INC		PO BOX 418			AMERICAN FORK	UT	84003	
RHINO RENTALS INC		6029 WEST WESTMOOR ROAD			ODESSA	TX	79764	
Rhoades, Clyde E		Address Redacted						
RHOADS WELDING		1911 COUNTRY CLUB DRIVE			ENID	OK	73703	
Rhoads, Tony R		Address Redacted						
Rhodes, Austin		Address Redacted						
RHODES, DANIEL		Address Redacted						
Rhodes, Marvin McGee		Address Redacted						
Rhodes, Thomas F		Address Redacted						
Rhule, Mark L		Address Redacted						
RHW METALS INC		39 F.R.J. DR.			LONGVIEW	TX	75606	
RIBELIN SALES LLC		3857 MILLER PARK DRIVE			GARLAND	TX	75042	
RICARDO WATER SUPPLY CORPORATION		PO BOX 1572			KINGSVILLE	TX	78364	
RICARDO WSC		2302 EAST SAGE RD			KINGSVILLE	TX	78363	
Rice, Clayton G		Address Redacted						
Rice, Ragnar Quin		Address Redacted						
RICHARD COOK		Address Redacted						
RICHARD EARL BEGGS		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
RICHARD HAROLD GIBSON		Address Redacted						
RICHARD L ODOM		Address Redacted						
RICHARD S LOGAN TRUCKING INC		PO BOX 2900			MILLS	WY	82644	
RICHARD SISK		Address Redacted						
Richard, Brad Lee		Address Redacted						
Richard, Cody Davon		Address Redacted						
Richard, Dakota Sage		Address Redacted						
Richard, DAndre Antone		Address Redacted						
Richard, David J		Address Redacted						
Richard, Ethan Wayne		Address Redacted						
Richard, Jason David		Address Redacted						
Richard, Kelvin James		Address Redacted						
Richard, Kristopher M		Address Redacted						
Richard, Lacey Ann		Address Redacted						
Richard, Lance S		Address Redacted						
Richard, Laticia M		Address Redacted						
Richard, Leeward J		Address Redacted						
Richard, Pamela B		Address Redacted						
RICHARD, PATRICK		Address Redacted						
Richard, Rusty Shane		Address Redacted						
Richard, Shane E		Address Redacted						
Richard, Tory Brock		Address Redacted						
RICHARDS WELDING SERVICE LLC		2144 SOUTHWEST 82ND STREET			OKLAHOMA CITY	OK	73159	
Richards, Abe L		Address Redacted						
Richards, Denise M		Address Redacted						
Richards, Jeremy J		Address Redacted						
Richards, Kadon Duane		Address Redacted						
Richards, Zachery Allen		Address Redacted						
RICHARDSON ELECTRIC, LLC		7084 GERMANO ROAD SE			CARROLLTON	OH	44615	
RICHARDSON TRUCKING INC		6850 W YELLOWSTONE HWY			CASPER	WY	82604	
RICHARDSON TRUCKING INC		PO BOX 1690			MILLS	WY	82644	
Richardson, Benjamin J		Address Redacted						
Richardson, Coy		Address Redacted						
Richardson, Darryl		Address Redacted						
Richardson, James Dea		Address Redacted						
Richardson, Jason L		Address Redacted						
Richardson, Jeremy Jermaine		Address Redacted						
Richardson, Shawn Michael		Address Redacted						
RICHARDSON, TIM		Address Redacted						
RICHE, RANDALL		Address Redacted						
Richert, Steve L		Address Redacted						
RICHEY ROAD MUD		19350 E HARDY RD.			HOUSTON	TX	77073	
RICHEY ROAD MUD		1940 W.W. THORNE			HOUSTON	TX	77073	
RICHEY ROAD MUD		2202 OIL CENTER COURT			HOUSTON	TX	77073	
RICHEY ROAD MUD		9431 RIO GRANDE DR			HOUSTON	TX	77064	
RICHEY ROAD MUD		PO BOX 173, DEPARTMENT 55018			HOUSTON	TX	77001-0173	
RICHEY ROAD MUD		1621 MILAM STREEM, FLOOR 3			HOUSTON	TX	77002	
Richey Road Mud		1621 MILAM STREET FLOOR 3			HOUSTON	TX	77002	
Richey, Myron		Address Redacted						
Richie, Ashtin		Address Redacted						
Richie, David J.		Address Redacted						
RICHLAND		708 NORTH JULIA STREET			RAYVILLE	LA	71269	
RICHLAND PARISH		708 NORTH JULIA STREET	708 NORTH JULIA STREET		RAYVILLE	LA	71269	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
RICHLAND PARISH		PO BOX 688			RAYVILLE	LA	71269	
Richling, David Eugene		Address Redacted						
Richoux, Irwin J		Address Redacted						
Richter, Brandon Keith		Address Redacted						
RICKEY D CHANDLER		Address Redacted						
RICKS TOWING & RECOVERY INC		3436 PINHOOK ROAD			LAFAYETTE	LA	70508	
RICKS TOWING & RECOVERY SERVICE		3436 WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
Ricks, Donald W		Address Redacted						
RICKY K BARTON		Address Redacted						
Rico, Manuel Anthony		Address Redacted						
RICOH		PO BOX 650016			DALLAS	TX	75063	
RICOH CORPORATION		PO BOX 660342			DALLAS	TX	75266-0342	
RICOH USA INC		300 EAGLEVIEW BOULEVARD			EXTON	PA	19341	
Ridenour, Nathaniel E		Address Redacted						
Rider, Daniel J		Address Redacted						
Rider, Marvin Lee		Address Redacted						
RIDGE ELECTRIC LLC		462A GLEN ROAD			GRAND JUNCTION	CO	81501	
Ridings, John M		Address Redacted						
Ridley, Jasun Sterling		Address Redacted						
Riebschlager, Matthew Justin		Address Redacted						
RIES ELECTRIC INC		PO BOX 357			KEENESBURG	CO	80643	
RIETH CORPORATION		600 AMELIA STREET			GRETNA	LA	70053	
RIFLE EQUIPMENT		1605 AIRPORT ROAD			RIFLE	CO	81650	
RIFLE HOSPITALITY LLC		DBA LAQUINTA, 600 WAPITI CT			RIFLE	CO	81650	
RIG CHEM LLC		132 THOMPSON ROAD			HOUMA	LA	70363	
RIG EQUIPMENT & SUPPLY INC		PO BOX 3128			FARMINGTON	NM	87499	
RIG POWER INC		PO BOX 10983			MIDLAND	TX	79702	
RIG POWER INC		415 W. WALL ST, SUITE 835			MIDLAND	TX	79701	
RIG RUNNER		519 N. SAM HOUSTON PKWY	STE 600		HOUSTON	TX	77060	
RIG RUNNERS INC		PO BOX 206546			DALLAS	TX	75320-6546	
RIGAKU AMERICAS CORPORATION	ATTENTION LOCKBOX	23721 NETWORK PLACE			CHICAGO	IL	60673-1237	
RIGAKU AMERICAS CORPORATION		ATTENTION LOCKBOX PO BOX 208036			DALLAS	TX	75320-8036	
RIGDATA		PO BOX 840439			DALLAS	TX	75284	
Rigdon, Aric Alan		Address Redacted						
RIGGING & WELDING SPECIALISTS INC		5800 WADE RD			BAYTOWN	TX	77521	
Riggins, Jerome		Address Redacted						
RIGHTS CLAIMS CONSULTING LLC		3335 PEBBLE BEACH BLVD			MONTGOMERY	TX	77356	
RIGNET		410 COMMERCIAL PARKWAY			BROUSSARD	LA	70518	
RIGNET		2803 WEST COUNTY RD 111			MIDLAND	TX	79706	
RIGNET		58 INVERNESS DR.			EAST ENGLEWOOD	CO	80112	
RIGNET		600 CONGRESS AVE, 14TH FLOOR			AUSTIN	TX	78701	
RIGNET		701 POYDRAS ST, SUITE 1900			NEW ORLEANS	LA	70139	
RIGNET		1303 VICTOR II BLVD.			MORGAN CITY	LA	70380	
RIGNET		109 EVERGREEN DRIVE			HOUMA	LA	70360	
RIGNET		15115 PARK ROW, SUITE 300			HOUSTON	TX	77084	
RIGNET INC		PO BOX 941629			HOUSTON	TX	77094	
Rigoulot, Jared David		Address Redacted						
RIGPRO INC		2200 HIGHWAY 135 NORTH			KILGORE	TX	75662	
RIGSCOPE INTERNATIONAL LLC		PO BOX 482			SCHRIEVER	LA	70395	
Rikala, Ward Daniel		Address Redacted						
Riley, Jonathan Earl		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Riley, Lee Marvin		Address Redacted						
Riley, Wade Clarence		Address Redacted						
Rills, Trent Allen		Address Redacted						
Rincones, James Cody		Address Redacted						
Rineholt, David Charles		Address Redacted						
RINGWOOD PUBLIC WORKS	ATTN STEVE RANDOLPH, WATER SUPERINTENDENT	WATER UTILITIES	200 N. MAIN		RINGWOOD	OK	73768-6002	
RINGWOOD PUBLIC WORKS		PO BOX 182			RINGWOOD	OK	73768	
RINKERS AUTOMOTIVE PRODUCTS		PO BOX 773			CHECOTAH	OK	74426	
RIO ARRIBA COUNTY	OFFICE OF THE TREASURER	1122 INDUSTRIAL PARK ROAD			ESPANOLA	NM	87532	
RIO ARRIBA COUNTY TREASURER		PO BOX 548			TIERRA AMARILLA	NM	87575-0548	
RIO BLANCO COUNTY	RBC 4H/FFA LIVESTOCK SALE	700 SULPHUR CREEK ROAD			MEEKER	CO	81641	
RIO BLANCO COUNTY		555 MAIN STREET			MEEKER	CO	81641	
RIO BLANCO COUNTY ROAD & BRIDGE		570 SECOND STREET			MEEKER	CO	81641	
RIO BLANCO COUNTY, CO	ATTN DEBBIE MORLAN, SALES & USE TAX ADMINISTRATOR	555 MAIN STREET			MEEKER	CO	81641	
RIO BLANCO COUNTY, CO	ATTN RENAE NIELSON, ASSESSOR	555 MAIN STREET			MEEKER	CO	81641	
RIO CONCHO CATERING INC		3606 DRIFTWOOD DRIVE			SAN ANGELO	TX	76904	
RIO FUEL & SUPPLY		PO BOX 2588			MORGAN CITY	LA	70381	
RIO GRANDE (SOUTH FORK)	CHERILYN RUE	925 6TH STREET ROOM 103			DEL NORTE	CO	81132	
RIO GRANDE HEATING & COOLING		2227 NORTH VETERANS BOULEVARD			EAGLE PASS	TX	78852	
RIO RANCH SALES		1624 PALOMA LANE			HARLINGEN	TX	78552	
Riojas, Daniel		Address Redacted						
Riojas, Juan Ramon		Address Redacted						
Rios Ortiz, Mauricio		Address Redacted						
Rios, Erik		Address Redacted						
Rippee, Kaelin		Address Redacted						
Riquelma Millan, Jorge		Address Redacted						
Riquelme, Galdino		Address Redacted						
RISA TECH INC		26632 TOWNE CENTRE DRIVE	SUITE 210		FOOTHILL RANCH	CA	92610	
RISE BROADBAND	ACCOUNT 8137200020049305	PO BOX 844580			BOSTON	MA	02284-4580	
RISE BROADBAND		2 E 3RD ST			STERLING	IL	61081	
Rish, Jonathan E		Address Redacted						
RISK SPECIALISTS COMPANIES INSURANCE AGENCY, INC.	ATTN PAUL TASSINARIO	2929 ALLEN PARKWAY	SUITE 1300		HOUSTON	TX	77019	
RISKTECH INSURANCE SERVICES INC		14727 87AVENUE NW	SUITE 300		EDMONTON	AB	T5R 4E5	CANADA
RITCHIE BROS AUCTIONEERS AMERICA INC		4000 PINE LAKE ROAD			LINCOLN	NE	68516	
Ritchie, William J		Address Redacted						
RITECO SUPPLY INC		8515 BREEN ROAD			HOUSTON	TX	77064	
RITEKS INC		PO BOX 690586			HOUSTON	TX	77269-0586	
RITEWAY SHREDDING		PO BOX 5806			NORMAN	OK	73070	
Ritter, Angela		Address Redacted						
RITZ SAFETY LLC		PO BOX 713139			CINCINNATI	OH	45271-3139	
RIVAL DOWNHOLE TOOLS LLC		5535 BRYSTONE DRIVE			HOUSTON	TX	77041	
Rivas Zamora, Roque B		Address Redacted						
Rivas, Alexander		Address Redacted						
Rivas, Cecilio		Address Redacted						
Rivas, Guillermo De Jesus		Address Redacted						
Rivas, Jose De Jesus		Address Redacted						
Rivas, Rolando		Address Redacted						

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Rivas-Castruita, Arturo		Address Redacted						
RIVER RENTAL TOOLS INC		109 DERRICK ROAD			BELLE CHASSE	LA	70037	
Rivera Almanza, Santiago		Address Redacted						
Rivera, Abisai		Address Redacted						
Rivera, Alejandro		Address Redacted						
Rivera, David Ernesto		Address Redacted						
Rivera, Eloy Matthew		Address Redacted						
Rivera, Francisco G		Address Redacted						
Rivera, Jaime		Address Redacted						
Rivera, Jorge Mauricio		Address Redacted						
Rivera, Jose Sergio		Address Redacted						
Rivera, Julian Alvarado		Address Redacted						
Rivera, Reveriano		Address Redacted						
Rivera, Ryan David		Address Redacted						
RIVERSCREEN INC		1925 KIOWA ROAD			CLAY CENTER	KS	67432	
RIVERTON RENTALS PROPERTY MANAGEMENT LLC		PO BOX 42			RIVERTON	WY	82501	
RIVERTON TIRE & OIL COMPANY INC		PO BOX 1698			RIVERTON	WY	82501	
RIVERVIEW RESOURCES		PO BOX 932			BREAUX BRIDGE	LA	70517	
Rivette, Christopher J		Address Redacted						
Rivette, Cole Austin		Address Redacted						
Rivette, Logan Cade		Address Redacted						
RIVIERA RESOURCES, INC.		717 TEXAS AVE	STE. 2000		HOUSTON	TX	77002	
Rizvi, Syed-Maisum Murtaza		Address Redacted						
RJ MANN & ASSOCIATES INC		860 NORTH 9TH AVE			BRIGHTON	CO	80603	
RK FIELD SERVICES LLC		PO BOX 305			UVALDE	TX	78802	
RKH Specialty Limited	Howden Specialty	1221 Brickell Avenue, Suite 1240			Miami	FL	33131	
RKN TRUCKING INC		114 SOUTH DEPOT STREET			MOUNT PLEASANT	PA	15666	
RLS INC	QUICK LANE	717 S HOOVER STREET			ENID	OK	73703	
RMA TOLL PROCESSING		PO BOX 734182			DALLAS	TX	75373-4182	
RMES		600 EAST OAK STREET			POCATELLO	ID	83201	
RMI ROCKY MOUNTAIN INDUSTRIAL SUPPLY DBA UNDERWOOD SUPPLY		1711 ENGLISH AVENUE			CASPER	WY	82601	
RMS CRANES LLC		PO BOX 912855			DENVER	CO	80291-2855	
RNJRV ENTERPRISES LLC		810 SOUTH JBS PARKWAY			ODESSA	TX	79761	
RNNJ INC		PO BOX 730			MAURICE	LA	70555	
Roa, Juan Salvador		Address Redacted						
Roach, Delbert B		Address Redacted						
Roacho Galarza, Jesus Arturo		Address Redacted						
ROAD RUNNER CRANE LLC		PO BOX 947			WOODWARD	OK	73802	
ROAD RUNNER EXPRESS		13902 BRIARHILLS PARKWAY			HOUSTON	TX	77077	
ROAD RUNNER SERVICE & SUPPLY LLC		PO BOX 823			DOUGLAS	WY	82633	
ROADROCK RECYCLING INC		317 JOHN FELL LOOP			SCOTT	LA	70583	
ROADRUNNER		12425 CHIMNEY ROCK ROAD			HOUSTON	TX	77035	
ROARING FORK TRANSPORTATION AUTHORITY	ATTN ROARING FORK TRANSPORTATION AUTHORITY	0051 SERVICE CENTER DRIVE			ASPEN	CO	81611	
ROARING SPRINGS WATER		PO BOX 97			ROARING SPRINGS	PA	16673	
Roark, Mitchell E		Address Redacted						
ROB MURDOCH SALES & SERVICE INC		33 S JOHNSON STREET			ALICE	TX	78332	
ROBBI MCCRARY		Address Redacted						
Robbins, Guy		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Robbins, Robert A		Address Redacted						
Robbins, Terry		Address Redacted						
Robbins, Virginia Faye		Address Redacted						
Roberson, Dexter Eugene		Address Redacted						
ROBERT ANTHONY CHAVEZ		Address Redacted						
ROBERT B BEGGS		Address Redacted						
ROBERT C GREEN		Address Redacted						
ROBERT D KRIDER II		Address Redacted						
ROBERT E MALLOY		Address Redacted						
ROBERT FRANK WHITE III		Address Redacted						
ROBERT HALE		Address Redacted						
ROBERT K LEWIS		Address Redacted						
ROBERT L DOERKSEN	ALRECO ALUMINUM SURPLUS SUPPLY	Address Redacted						
ROBERT L SHAW		Address Redacted						
ROBERT RUSSELL		Address Redacted						
ROBERT SCOTT WELCH		Address Redacted						
ROBERT W LEFTWICH		Address Redacted						
ROBERT WEED PLYWOOD CORPORATION		PO BOX 487			BRISTOL	IN	46507-0487	
ROBERT WILLIAMS		Address Redacted						
ROBERTS COUNTY, TX	ATTN AMY TENNANT, COUNTY TREASURER	300 EAST COMMERCIAL ST			MIAMI	TX	79059	
ROBERTS COUNTY, TX	ATTN HETHER WILLIAMS, CHIEF APPRAISER	300 E. COMMERCIAL ST.			MIAMI	TX	79059	
ROBERTS DIESEL WORKS INC		906 W GORE ST, BLDG 1			ORLANDO	FL	32805	
ROBERTS MOBILE SERVICES LLC		1106 HATCHET DR			DOUGLAS	WY	82633	
ROBERTS TRUCK CENTER OF OKLAHOMA LLC	DBA SUMMIT TRUCK GROUP	PO BOX 207006			DALLAS	TX	75320-7006	
Roberts, Bobby Joe		Address Redacted						
Roberts, Brandon Calvin		Address Redacted						
Roberts, Britton Bryce		Address Redacted						
Roberts, Christopher Jay		Address Redacted						
Roberts, Clifford		Address Redacted						
Roberts, Cody Wayne		Address Redacted						
Roberts, Dale Keith		Address Redacted						
Roberts, Dallas Thomas		Address Redacted						
Roberts, Darrell K		Address Redacted						
Roberts, Debra Ann		Address Redacted						
Roberts, Dustin Eugene		Address Redacted						
Roberts, Earl W		Address Redacted						
Roberts, Gavin Lee		Address Redacted						
Roberts, Jordan B		Address Redacted						
Roberts, Joseph P		Address Redacted						
Roberts, Kalvin Lamar		Address Redacted						
Roberts, Kason Scotty Daniel		Address Redacted						
Roberts, Michael Cole		Address Redacted						
Roberts, Michael Lee		Address Redacted						
Roberts, Rocky Dale		Address Redacted						
Roberts, Todd Jackson-Hugh		Address Redacted						
Roberts, Vicki M		Address Redacted						
Roberts, Virginia K		Address Redacted						
Robertson, David S		Address Redacted						
Robertson, Jeffrey Allan		Address Redacted						
ROBERTSON, WAYNE		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ROBERTSON, WAYNE A.		Address Redacted						
Robichaux, Dicky Joseph		Address Redacted						
Robichaux, Kirk		Address Redacted						
Robichaux, Kirk Daniel		Address Redacted						
ROBIN INSTRUMENT & SPECIALTY INC		205 NORTH LUKE STREET			LAFAYETTE	LA	70506	
ROBIN ROOF		247218 EAST 790 ROAD			FAY	OK	73646	
Robin, Ashley Christopher		Address Redacted						
Robin, Mark D		Address Redacted						
Robin, Mitchell		Address Redacted						
Robinette, Sidney Carroll		Address Redacted						
Robins, Carl Randall		Address Redacted						
ROBINSON HOOVER & FUDGE PLLC		119 NORTH ROBINSON AVENUE	SUITE 1000		OKLAHOMA CITY	OK	73102	
Robinson, Aaron		Address Redacted						
Robinson, Brandon B		Address Redacted						
Robinson, Chadrick O		Address Redacted						
Robinson, David W		Address Redacted						
Robinson, Denard Anthony		Address Redacted						
Robinson, Erick Junior		Address Redacted						
Robinson, Kirk		Address Redacted						
Robinson, Nathaneal Rynold		Address Redacted						
Robinson, Nikki D		Address Redacted						
Robinson, Orlando		Address Redacted						
Robinson, Shane A		Address Redacted						
Robinson, Tonya M.		Address Redacted						
Robinson, William David		Address Redacted						
Robinson, Zachary David		Address Redacted						
Robinson, Zachary J		Address Redacted						
Robison, Brent Edward		Address Redacted						
Robison, Donald R		Address Redacted						
Robison, Troy J		Address Redacted						
Robledo Pena, Miguel Angel		Address Redacted						
Robledo, Daniel		Address Redacted						
Robledo, Mari Lee		Address Redacted						
Robles, Gilbert A		Address Redacted						
Robles, Pedro		Address Redacted						
Robles, Santiago		Address Redacted						
Robles-Jimenez, Jose Delacruz		Address Redacted						
ROBS HARDWARE		21714 ALDINE WESTFIELD ROAD			HUMBLE	TX	77338-1070	
Rocha, Armando		Address Redacted						
Rocha, Jesus		Address Redacted						
Rochelle, Juanna A		Address Redacted						
ROCK SPRINGS MUN UTILITY		212 D STREET			ROCK SPRINGS	WY	82901	
ROCK SPRINGS MUNICIPAL UTILITY		212 D STREET			ROCK SPRINGS	WY	82901	
ROCKIN B ENVIRONMENTAL SERVICES INC		303 S 5TH ST			KINGSVILLE	TX	78363	
ROCKSTAR KUSTOMZ		587 25 ROAD			GRAND JUNCTION	CO	81505	
ROCKTON SOFTWARE INC		PO BOX 921			LAFAYETTE	CO	80026	
ROCKTON SOFTWARE LLC		PO BOX 1111			ERIE	CO	80516	
ROCKWATER ENERGY SOLUTIONS LLC		PO BOX 203997			DALLAS	TX	75320-3997	
ROCKY LEE PHILLIPS		Address Redacted						
ROCKY MOUNTAIN ENERGY SERVICES INC		PO BOX 4215			TUPELO	MS	38803-4215	

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ROCKY MOUNTAIN INDUSTRIAL SUPPLY		1711 ENGLISH AVENUE			CASPER	WY	82601	
ROCKY MOUNTAIN LOGISTICS INC		PO BOX 2006			RIVERTON	WY	82501	
ROCKY MOUNTAIN LOW VOLTAGE		2990 WEST 29TH STREET UNIT 6B			GREELEY	CO	80631	
ROCKY MOUNTAIN OILFIELD WAREHOUSE		414 SOUTH ELM STREET			CASPER	WY	82601	
ROCKY MOUNTAIN POWER		1033 NE 6TH AVENUE			PORTLAND	OR	97256	
Rocky Mountain Power		PO Box 26000			Portland	OR	97256-0001	
ROCKY MOUNTAIN POWER GENERATION INC		6301 NORTH BOARDWAY			DENVER	CO	80216	
ROCKY MOUNTAIN WASH LLC		PO BOX 659			BELGRADE	MT	59714	
ROCKY MOUNTAIN WATERJET LLC		2218 4TH AVENUE			GREELEY	CO	80631	
ROCKY MOUNTAIN WEED MANAGEMENT		8501 COUNTY ROAD 2			RANGELY	CO	81648	
ROD & TUBING SERVICES LLC		PO BOX 4824			BRYAN	TX	77805-4824	
RODAN TRANSPORT LTD	AVEDA TRANSPORTATION & ENERGY SERVICES	PO BOX 677			DALLAS	TX	75267-7619	
Rodarte, Alejandro		Address Redacted						
RODEY DICKASON SLOAN AKIN & ROBB PA		PO BOX 1888			ALBUQUERQUE	NM	87103-1888	
Rodezno, Manuel De Jesus		Address Redacted						
RODL DYNAMICS AG		DONNERSBERGWEG 2			LUDWIGSHAFEN		67059	GERMANY
RODNEY H GREENFIELD JR		Address Redacted						
RODNEY O MORAST		Address Redacted						
RODOLFO ORTEGA		Address Redacted						
Rodrigue, Maurice J		Address Redacted						
Rodriguez Arias, Jonathan		Address Redacted						
Rodriguez F, Juan Manuel		Address Redacted						
Rodriguez Garay, Ramon		Address Redacted						
Rodriguez Herrera, Juan		Address Redacted						
Rodriguez L, Salomon Dario		Address Redacted						
Rodriguez Martinez, Pedro		Address Redacted						
Rodriguez Ramirez, Oscar Hugo		Address Redacted						
Rodriguez Salinas, Jesus A		Address Redacted						
Rodriguez Valdez, Jose Carlos		Address Redacted						
Rodriguez, Agustin		Address Redacted						
Rodriguez, Alejandro		Address Redacted						
Rodriguez, Andrew Ryan		Address Redacted						
Rodriguez, Anthony		Address Redacted						
Rodriguez, Anthony Francisco		Address Redacted						
Rodriguez, Antonio		Address Redacted						
Rodriguez, Antonio		Address Redacted						
Rodriguez, Arthur Alfred		Address Redacted						
Rodriguez, Arturo		Address Redacted						
Rodriguez, Cassandra Marie		Address Redacted						
RODRIGUEZ, CORNELIO		Address Redacted						
Rodriguez, Derrick Joel		Address Redacted						
Rodriguez, Edgar		Address Redacted						
Rodriguez, Eduardo		Address Redacted						
Rodriguez, Erika		Address Redacted						
Rodriguez, Felipe J		Address Redacted						
Rodriguez, Frank		Address Redacted						
Rodriguez, George Anthony		Address Redacted						
Rodriguez, Gilardo T		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Rodriguez, Guadalupe Hugo		Address Redacted						
Rodriguez, Hector		Address Redacted						
Rodriguez, Jacob Rene		Address Redacted						
Rodriguez, Jamie		Address Redacted						
Rodriguez, Jeremy Jacob		Address Redacted						
Rodriguez, Jon A		Address Redacted						
Rodriguez, Jorge		Address Redacted						
Rodriguez, Jose Luis		Address Redacted						
Rodriguez, Jose Mauricio Gonzalez		Address Redacted						
Rodriguez, Jose Ramon		Address Redacted						
Rodriguez, Juan Jose		Address Redacted						
Rodriguez, Juan Manuel		Address Redacted						
Rodriguez, Leonel		Address Redacted						
Rodriguez, Luis E		Address Redacted						
Rodriguez, Marcos Antonio		Address Redacted						
Rodriguez, Pedro		Address Redacted						
Rodriguez, Prudencio		Address Redacted						
Rodriguez, Ramon		Address Redacted						
Rodriguez, Raul		Address Redacted						
Rodriguez, Raul		Address Redacted						
Rodriguez, Ray Daniel		Address Redacted						
Rodriguez, Renaldo Edwin		Address Redacted						
Rodriguez, Robert		Address Redacted						
Rodriguez, Robert Gene		Address Redacted						
Rodriguez, Robert Raymond		Address Redacted						
Rodriguez, Roberto		Address Redacted						
Rodriguez, Rogelio		Address Redacted						
Rodriguez, Salome Guillermo		Address Redacted						
Rodriguez, Sayd Antonio		Address Redacted						
Rodriguez, Teofilo Allen		Address Redacted						
Rodriguez, Veronica G		Address Redacted						
Rodriguez, Victor Andres		Address Redacted						
Rodriguez, Xitlalli T		Address Redacted						
Rodriquez, Anthony Michael		Address Redacted						
Rodriquez, Jimmy Frank		Address Redacted						
Rodriquez, Ryan Arthur		Address Redacted						
Roehling, Michael W		Address Redacted						
ROGELIO RODRIGUEZ		Address Redacted						
ROGER MILLS COUNTY, OK	TREASURERS OFFICE	500 EAST BROADWAY STE 9	PO BOX 340		CHEYENNE	OK	73628	
ROGER MILLS CTY	COUNTY TREASURERS OFFICE	500 BROADWAY			CHEYENNE	OK	73628	
ROGER, BARRY		Address Redacted						
ROGERS CTY	JASON CARINI, COUNTY TREASURER	200 S. LYNN RIGGS BLVD.			CLAREMORE	OK	74017	
ROGERS PEST CONTROL		210 JANE AVENUE			HOUMA	LA	70363	
Rogers, Chet Adam		Address Redacted						
Rogers, David W		Address Redacted						
Rogers, Donald Franklin		Address Redacted						
Rogers, Horace J		Address Redacted						
Rogers, Jeremy Dean		Address Redacted						
Rogers, Jessica Elaine		Address Redacted						
Rogers, Mallory Beth		Address Redacted						
Rogers, Michael A.		Address Redacted						
Rogers, Shannon P		Address Redacted						
Rogers, Terrell M		Address Redacted						
Rohar, Adam P		Address Redacted						

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Rojas, Carlos Manuel		Address Redacted						
Rojas, Guillermo		Address Redacted						
Rojas, Jose Luis		Address Redacted						
Rojo Resendiz, Arnulfo		Address Redacted						
ROLANDO MUNOZ, JR.	C/O JOE FLORES	Address Redacted						
ROLANDS AUTO REPAIR		850 HEART D FARM ROAD			YOUNGSVILLE	LA	70592	
ROLANDS HEATING & AIR CONDITIONING		PO BOX 159			BROUSSARD	LA	70518	
Roll, Cody J		Address Redacted						
ROLLIGON	ROLLIGON NOV LP	PO BOX 202154			DALLAS	TX	75320-2154	
ROLLIGON A DIVISION OF NATIONAL		PO BOX 202154			DALLAS	TX	75320-2154	
Roman, Tito Flavio		Address Redacted						
Romar, Joseph		Address Redacted						
ROMCO EQUIPMENT COMPANY		PO BOX 841496			DALLAS	TX	75284-1496	
Romero, Anthony Christopher		Address Redacted						
Romero, Blake James		Address Redacted						
Romero, Brian E		Address Redacted						
Romero, Carl Joseph		Address Redacted						
Romero, Cory James		Address Redacted						
Romero, Edward		Address Redacted						
Romero, Guy		Address Redacted						
Romero, Ismael M		Address Redacted						
Romero, Juan Manuel		Address Redacted						
Romero, Oscar A		Address Redacted						
Romero, Raymond Phillip		Address Redacted						
Romero, Reed Michael		Address Redacted						
Romero, Tonya B		Address Redacted						
Romero, Tyler James		Address Redacted						
Romero, Tyler Jude		Address Redacted						
Romo, Ambrosio		Address Redacted						
RON CARTER FORD INC		PO BOX 1759	3005 FM 528		ALVIN	TX	77512	
RON J. HENSON, STATE TREASURER	ATTN UNCLAIMED PROPERTY DIVISION	STATE CAPITOL BUILDING ANNEX	1051 N 3RD STREET ROOM 150		BATON ROUGE	LA	70802	
Ron J. Henson, State Treasurer	Unclaimed Property Division	State Capitol Building Annex	1051 N 3rd Street Room 150		Baton Rouge	LA	70802	
RON SHARP		Address Redacted						
RON STALNAKER		Address Redacted						
RONALD L HAMMONS JR		Address Redacted						
RONALD L MATSUSHIMA		Address Redacted						
RONALD P MARRIOTT		Address Redacted						
RONALD PALMER	PALMERS AUTOMOTIVE	Address Redacted						
RONALD SHANK	RON SHANK DOT COMPLIANCE & CONSULTING	Address Redacted						
RONNIE KEISTER TAX COLLECTOR LUBBOCK COUNTY		PO BOX 10536, SUITE 700			LUBBOCK	TX	79408-3536	
RONNIE LEE DISON		Address Redacted						
RONS ACE RENTALS & EQUIPMENT SALES INC		1520 ELK STREET			ROCK SPRINGS	WY	82901	
RONS EQUIPMENT COMPANY INC		906 NORTH HIGHWAY 287			FORT COLLINS	CO	80524	
RONS SUPPLY	MARCUS L BOESPFLUG	30 W CENTER	PO BOX 95		DOUGLAS	WY	82633	
ROOFE PRECISION PRODUCTS INC		5720 PLAINVEW STREET			HOUSTON	TX	77402	
Rook, Brandon Chad		Address Redacted						
ROOSEVELT CARQUEST		25 EAST HIGHWAY 40			ROOSEVELT	UT	84066	
ROOSEVELT CITY CORPORATION		255 SOUTH STATE 36-8			ROOSEVELT	UT	84066	

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ROOSEVELT CITY, UT	ATTN RANDY ROBB, ROOSEVELT CITY TREASURER	255 S STATE STREET			ROOSEVELT	UT	84066	
ROPE SOAP & DOPE LLC		1025 PETROLEUM PARKWAY			BROUSSARD	LA	70518	
Roper, Colin Maurice		Address Redacted						
Roper, Jared Blake		Address Redacted						
Roper, Kenneth W		Address Redacted						
Roper, Lance A		Address Redacted						
Roque, Pedro		Address Redacted						
Rork, Janice Kay		Address Redacted						
Rosales, Amanda Sue		Address Redacted						
Rosales, Eder Ricardo		Address Redacted						
Rosas, Juan J		Address Redacted						
Rosas, Juan Manuel		Address Redacted						
Rosas, Miguel Angel		Address Redacted						
ROSE, KIMBERLY		Address Redacted						
Rose, Matthew W		Address Redacted						
Rose, Nicholas		Address Redacted						
Rose, Waylon Bradford		Address Redacted						
ROSEGRANT, THOMAS		Address Redacted						
ROSEHILL EXPRESS INC		PO BOX 333			TOMBALL	TX	77377	
Rosello, Brad Joseph		Address Redacted						
ROSENDO VALES, BERTA		Address Redacted						
ROSENSTEIN, GREGORY		Address Redacted						
Ross, Bobby Glen		Address Redacted						
Ross, Carl Anthony		Address Redacted						
ROSS, JEFFERY		Address Redacted						
Ross, Marc Anthony		Address Redacted						
Ross, Nicklaus Jay		Address Redacted						
Ross, Nicolas Jake		Address Redacted						
Ross, Richard K		Address Redacted						
Rosson, Brittany Diann		Address Redacted						
ROTARY SHOULDERED CONNECTIONS INSPECTION SERVICES		106 CAPITAL BOULEVARD			HOUMA	LA	70360	
Roth, David Gilbert		Address Redacted						
Roth, Rachael A		Address Redacted						
ROTHE DEVELOPMENT INC		4614 SINCLAIR ROAD			SAN ANTONIO	TX	78222	
ROTHERS WATER CONDITIONING INC	DBA CULLIGAN,	301 WEST ELM			EL RENO	OK	73036-5205	
ROTO ROOTER OF LAFAYETTE		1014 BERTRAND DRIVE			LAFAYETTE	LA	70506	
ROUGHNECK RENTALS LLC		PO BOX 748			MINDEN	LA	71058	
ROUGHRIDER ELECTRIC COOPERATIVE		800 HIGHWAY DR.			HAZEN	ND	58545	
Rouley, Murphy		Address Redacted						
ROUND ROCK VENTURES LLC	HOTEL LABONTE	206 E WALNUT ST			DOUGLAS	WY	82633	
ROUSES ENTERPRISES INC		PO BOX 5358			THIBODAUX	LA	70302	
ROUSES MARKET		PO BOX 5358			THIBODAUX	LA	70302	
Roussel, Britt James		Address Redacted						
Routledge, Gregory David		Address Redacted						
ROUTT COUNTY	DANIEL L. STRNAD	136 6TH STREET, SUITE 111			STEAMBOAT SPRINGS	CO	80487	
ROWE, ERIK		Address Redacted						
Rowe, James Derek		Address Redacted						
ROWE, JEFFREY		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Rowley, Tyler Wesley		Address Redacted						
Roy, Richard Allan		Address Redacted						
Roy, Russell David		Address Redacted						
ROYAL SECURITY SOLUTIONS INC		1303 LEMAIRE STREET			NEW IBERIA	LA	70560	
ROYAL SERVICE & RENTALS INC		PO BOX 1414			BROUSSARD	LA	70518	
ROYALTY E-LINE SERVICES LLC		9224 HIGHWAY 277			CARRIZO SPRINGS	TX	78834	
ROYCE INDUSTRIES LC		CUSTOM INDUSTRIES, 1355 WEST 8040 SOUTH			WEST JORDAN	UT	84088	
Royer, Rodney S		Address Redacted						
ROYO, BIANCA		Address Redacted						
RR WATER TRUCK SERVICES LLC		PO BOX 772			WEATHERFORD	OK	73096-0772	
RS EQUIPMENT COMPANY LLC		PO BOX 18643			AUSTIN	TX	78760	
RS WASTE SERVICES INC		PO BOX 2104			CONROE	TX	77305	
RSD SUPPLY		PO BOX 841518			HOUSTON	TX	77284-1518	
RSI GLOBAL INC		2063 PAXTON STREET			HARVEY	LA	70037	
RSI INC		PO BOX 1829			SEMINOLE	OK	74818-1829	
RSO SERVICES INC		PO BOX 575			NICEVILLE	FL	32588	
RSS TEXAS FIREHAWK LLC		PO BOX 3034			LONGVIEW	TX	75606-3034	
RSUI Indemnity	CRC	Fred Buck	5555 Triangle Parkway, Suite 400		Atlanta	GA	30097	
RT MANUFACTURING LLC		3936 PETERS ROAD			HARVEY	LA	70058	
RT SERVICES LTD		BLOCK 36 APARTMENT 4	754 N SHAHBAZOV STREET	NASIMI DISTRICT	BAKU		AZ 1007	AZERBAIJAN
RUBICON OILFIELD INTERNATIONAL		PO BOX 733460			DALLAS	TX	75373-3460	
Rubio, Emilio JR		Address Redacted						
Rubio, Martin		Address Redacted						
Rubio, Rudy		Address Redacted						
Rubio-Ramirez, Francisco Javier		Address Redacted						
Rudasill, David K		Address Redacted						
Rudd, Robert		Address Redacted						
RUDYS LOCK & KEY		663 EAST VILLARD STREET			DICKINSON	ND	58601	
RUELCO INC		1209 DISTRIBUTORS ROW			NEW ORLEANS	LA	70123	
RUFF EQUIPMENT INC		PO BOX 130400			THE WOODLANDS	TX	77393	
RUGGED DEPOT		27060 DECKER PRAIRIE ROAD			MAGNOLIA	TX	77355	
RUGGS CONSTRUCTION INC		RR 2	Box 34		MULHALL	OK	73063	
Ruhlin, David Lawrence		Address Redacted						
Ruiz, Antonio		Address Redacted						
Ruiz, Artemio Elizalde		Address Redacted						
Ruiz, Bridget Renee		Address Redacted						
Ruiz, Jeremy R		Address Redacted						
Ruiz, Jerry		Address Redacted						
Ruiz, John J		Address Redacted						
Ruiz, Jorge Armando		Address Redacted						
Ruiz, Jose A		Address Redacted						
Ruiz, Milton Ricardo		Address Redacted						
Ruiz, Wilberth Antonio		Address Redacted						
Rummel, Douglas E		Address Redacted						
Rummel, Jeremiah P		Address Redacted						
RUMMELS OILFIELD SERVICES INC		2271 OIL DRIVE			CASPER	WY	82604	
Rundhaug, Jeffery D		Address Redacted						
Runnels, Justin A		Address Redacted						
Runnels, Wesley E		Address Redacted						
RUNNINGS		901 N HIGHWAY 59			MARSHALL	MN	56258	
Runsewe, Ahmed A		Address Redacted						

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Rupande, Thierry Mutima		Address Redacted						
Rupp, Tyler Ross		Address Redacted						
RURAL ELECTRIC COOPERATIVE		PO BOX 609			LINDSAY	OK	73052	
RURAL ELECTRIC COOPERATIVE		13942 HIGHWAY 76			LINDSAY	OK	73052	
RURAL WATER DISTRICT 2		203576 E COUNTY ROAD 44			WOODWARD	OK	73801	
RUSCO OPERATING LLC		PO BOX 660367 MAIL CODE 5247			DALLAS	TX	75266-0367	
RUSCO SERVICES INC		1050 QCP PARK DRIVE			BROUSSARD	LA	70518	
RUSH CREEK LAND & CATTLE CO LLC		914 W CHEROKEE			LINDSAY	OK	73052	
RUSH OVERLAND MANUFACTURING		2700 EAST I-20	PO BOX 2488		ODESSA	TX	79760-2488	
RUSH TRUCK CENTERS	INTERSTATE BILLING SERVICE INC	PO BOX 2208			DECATUR	AL	35609-2208	
RUSH TRUCK CENTERS OF OKLAHOMA INC	INTERSTATE BILLING SERVICE INC	PO BOX 2208			DECATUR	AL	35609-2208	
RUSH TRUCK CENTERS OF TEXAS LP	C/O INTERSTATE BILLING SERVICE	PO BOX 2208			DECATUR	AL	35609-2208	
RUSH TRUCK OF COLORADO INC	INTERSTATE BILLING SERVICE	PO BOX 2208			DECATUR	AL	35609-0000	
Rush, Cody Michael		Address Redacted						
Rush, Heather D.		Address Redacted						
RUSHCO INC		810 SOUTHWEST 26TH STREET			EL RENO	OK	73036	
RUSHING MECHANICAL INC		118 SKYLARK DRIVE			BLANCHARD	OK	73010-7179	
Rushing, Roy		Address Redacted						
RUSK COUNTY TAX OFFICE		PO BOX 988			HENDERSON	TX	75653-0988	
RUSK COUNTY, TX	ATTN ANDY VINSON, COUNTY TREASURER	RUSK COUNTY COURTHOUSE	115 N. MAIN		HENDERSON	TX	75652	
RUSK COUNTY, TX	ATTN MR. WELDON COOK, CHIEF APPRAISER	RUSK COUNTY APPRAISAL DISTRICT	107 N. VAN BUREN ST.		HENDERSON	TX	75652-3113	
Rusk, Gerald Lee		Address Redacted						
RUSS INDUSTRIAL SOLUTIONS LLC		PO BOX 678			PERRYOPOLIS	PA	15473	
RUSSEL D IVINS		Address Redacted						
RUSSELL DAVID ROY		Address Redacted						
RUSSELL L GURTLER JR FAMILY TRUST		7538 COUNTY ROAD 49			HUDSON	CO	80642	
RUSSELL WINSTON INC DBA WINSTON ELECTRIC		PO BOX 10381			CORPUS CHRISTI	TX	78460	
Russell, Brandon Tyler		Address Redacted						
Russell, Christopher M		Address Redacted						
Russell, Joshua S		Address Redacted						
Russell, Robert		Address Redacted						
Russell, Robert Christian		Address Redacted						
Russell, Travis Paul		Address Redacted						
Russell, Victor W		Address Redacted						
RUSSELLS FOOD CENTER INC		PO BOX 620			ARNAUDVILLE	LA	70512-0450	
RUSSELLS LAWN SERVICE		107 VICE LANE			YOUNGSVILLE	LA	70592	
Russia		NEGLINNAYA STR., 23			MOSCOW		127381	RUSSIA
RUSSO, CHRIS		Address Redacted						
Russo, Mark		Address Redacted						
RUSSO, RODER		Address Redacted						
RUSSO, SAMUEL		Address Redacted						
Rustad, Jordan Lee		Address Redacted						
RUSTY NICHOLS	c/o MOORE & ASSOCIATES	Address Redacted						
RUSTY NICHOLS		Address Redacted						
RUSTYS WEIGH SCALES & SERVICE INC		408 NORTH INTERSTATE 27			LUBBOCK	TX	79403	

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RUTGERS & COMPANY LLC		4109 SOUTHEAST 186TH PLACE			VANCOUVER	WA	98683	
RUTH ANN KLUTTS		Address Redacted						
Rutherford, David Joshua		Address Redacted						
Ruvalcaba, Ricardo Najera		Address Redacted						
Ruvalcaba, Rigoberto		Address Redacted						
Ruybal, Miguel S		Address Redacted						
RVM ENTERPRISES INC		25TH FLOOR, 525 WASHINGTON BOULEVARD			JERSEY CITY	NJ	07310	
RYAN EUGENE CAWTHRA		Address Redacted						
RYAN MORENO		Address Redacted						
Ryans, Tony		Address Redacted						
Ryburn, James William		Address Redacted						
Ryder, Nicholas K		Address Redacted						
Ryder, Ravis John		Address Redacted						
RYEL, JOYCE		Address Redacted						
RYERSON		PO BOX 731036			DALLAS	TX	75373-1036	
Rylee, William R		Address Redacted						
S & A CLEANING		3825 ASHLEY TRACE			YUKON	OK	73099	
S & C PARTS COMPANY		629 SOUTH 6TH STREET			KINGSVILLE	TX	78363	
S & D HOLDINGS LLC DBA CAJUN CLAWS BOILERS		2105 NORTH PARKERSON AVENUE			CROWLEY	LA	70526	
S & E FABRICATIONS LLC		7065 HIGHWAY 545			ARCADIA	LA	71001	
S & G HAULING LLC		PO BOX 1080			RAYMONDVILLE	TX	78580	
S & H MANUFACTURING		7215 AVENUE NORTH			HOUSTON	TX	77011	
S & J MARINA LLC		204 THOMSON BOULEVARD			PETAL	MS	39465	
S & S FIRE & SAFETY INC		3221 CAMERON STREET			LAFAYETTE	LA	70506	
S & S INC		3672 STATE ROUTE 30			LATROBE	PA	15650	
S & S SPRINKLER COMPANY LLC		PO BOX 7453			MOBILE	AL	36670	
S & S STAR OPERATING & COBALT ENVIRONMENTAL		PO BOX 248819			OKLAHOMA CITY	OK	73124-8819	
S & S STAR OPERATING LLC	S & S LOGISTICS	PO BOX 258831			OKLAHOMA CITY	OK	73125-8831	
S & S STEEL BUILDINGS INC		1038 TI-ADAM GUIDRY ROAD			ARNAUDVILLE	LA	70512	
S & T CUSTOM PLUMBING LLC		PO BOX 32			BOWMAN	ND	58623	
S & T OILFIELD SERVICES LLP		PO BOX 592			ELK CITY	OK	73648	
S & T SWD LLC		201 REDFORK			CLINTON	OK	73601	
S & W ELECTRICAL LLC		BOX 279			MUENSTER	TX	76252	
S & W MACHINE SHOP INC		PO BOX 10308			NEW IBERIA	LA	70562-0308	
S BROTHERS WASTE SERVICES INC		512 W TEXAS AVENUE			ARTESIA	NM	88210	
S C JONES DETAIL	SHEILA ANN JONES DBA	4510 PRAIRIE ROAD			ENID	OK	73703	
S H VAUGHN CONSTRUCTION COMPANY INC		524 TOWER DRIVE SUITE C			MOORE	OK	73160	
S HIMMELSTEIN & COMPANY		2490 PEMBROKE AVENUE			HOFFMAN ESTATES	IL	60169	
S O T ABRASIVES & EQUIPMENT		10750 METRIC DRIVE			DALLAS	TX	75243-8504	
S T I M LLC		204 INDUSTRIAL AVENUE C			HOUMA	LA	70363	
S T RESOURCES INC		PO BOX 38			AMES	OK	73718	
S W A T PEST CONTROL INC		PO BOX 247			WATONGA	OK	73772	
SA GLOBAL, INC.		2951 CARMELO DR			HENDERSON	NV	89052	
SAARA DEAN		Address Redacted						
Saavedra Betancourt, Daniel		Address Redacted						
SABA SOFTWARE INC	DEPARTMENT 33412	PO BOX 39000			SAN FRANCISCO	CA	94139-3412	
SABER INDUSTRIES LP		16400 DALLAS PARKWAY SUITE 305			DALLAS	TX	75248	
SABINE	CHRIS TIDWELL	400 S CAPITOL ST			MANY	LA	71449	
SABINE	NOLAN RIVERS	670 SAN ANTONIO AVE			MANY	LA	71449	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SABINE		PO BOX 249			MANY	LA	71449	
SABINE PARISH SALES & USE TAX COMMISSION	NOLAN RIVERS	670 SAN ANTONIO AVE			MANY	LA	71449	
SABINE PARISH SALES & USE TAX COMMISSION		PO BOX 249			MANY	LA	71449	
SABINE STORAGE & OPERATIONS INC		5718 WESTHEIMER ROAD SUITE 1251			HOUSTON	TX	77057-5704	
SABINS, FRED		Address Redacted						
SABINS, FRED L.		Address Redacted						
SABRE EQUIPMENT INC		802 PENNSYLVANIA AVENUE			CORAOPOLIS	PA	15108	
SACKASH, MARK		Address Redacted						
SADDLEBACK GOLF CLUB LLC		8631 FRONTIER STREET			FIRESTONE	CO	80504	
Saddler, Justin Deshaun		Address Redacted						
SADDORIS, DONOVAN C		Address Redacted						
Sadler, Michael		Address Redacted						
Saenz, Norman Ricardo		Address Redacted						
SAFE & SOUND WIRING LLC		302 MAGNOLIA KNEE DRIVE			CARENCRO	LA	70520	
SAFE EARTH MANAGEMENT LLC		PO BOX 2120			OKLAHOMA CITY	OK	73101	
SAFE T LIGHTING LLC		2301 EAST GOLIAD AVENUE 102			CROCKETT	TX	75835	
SAFEGUARD BUSINESS SYSTEMS INC		PO BOX 88043			CHICAGO	IL	60680	
SAFELITE AUTO GLASS		PO BOX 633197			CINCINNATI	OH	45263	
SAFELITE FULFILLMENT INC		PO BOX 633197			CINCINNATI	OH	45263-3197	
SAFELITE FULFILLMENT INC		5114 KOSTORYZ ROAD			CORPUS CHRISTI	TX	78415-0000	
SAFESITE INC		9505 JOHNNY MORRIS ROAD			AUSTIN	TX	78724	
SAFETY ENVIRONMENTAL SERVICES		611 EAST 2ND STREET			BIG LAKE	TX	76932	
SAFETY INDUSTRIAL SOLUTIONS LLC		2835 LAUREL AVENUE			BEAUMONT	TX	77702	
SAFETY KLEEN CORPORATION		PO BOX 650509			DALLAS	TX	75265-0509	
SAFETY KLEEN CORPORATION		PO BOX 975201			DALLAS	TX	75397-5201	
SAFETY KLEEN CORPORATION		5360 LEGACY DRIVE			PLANO	TX	75024	
SAFETY KLEEN CORPORATION		PO BOX 12349			COLUMBIA	SC	29211-2349	
SAFETY KLEEN SYSTEMS INC		PO BOX 975201			DALLAS	TX	75397-5201	
SAFETY KLEEN SYSTEMS INC		PO BOX 650509			DALLAS	TX	75265-0509	
SAFETY MANAGEMENT SYSTEMS LLC		PO BOX 98000			LAFAYETTE	LA	70509-8000	
SAFETY MANAGEMENT SYSTEMS LLC		PO BOX 92881			LAFAYETTE	LA	70509	
SAFETY PERFORMANCE GROUP LLC		PO BOX 3392			ALICE	TX	78333	
SAFETY PLUS & MORE INC		3013 WEST WILLOWBROOK DRIVE			ENID	OK	73703	
SAFETY PLUS LLC		PO BOX 1308			SNYDER	TX	79550	
SAFETY RESOURCES	UNLIMITED INC	4800 SW 20TH STREET			OKLAHOMA CITY	OK	73128	
SAFETY SKIRT DESIGN INC		124 BLUEBERRY TRAIL			BAILEY	CO	80421	
SAFETY SOLUTIONS LLC		PO BOX 1191			MIDLAND	TX	79702	
SAFETY TECH		5720 SAN MIGUEL AVENUE			MIDLAND	TX	79705	
SAFETY-KLEEN SYSTEMS INC		PO BOX 382066			PITTSBURGH	PA	15250-8066	
SAFETYSERVE COM		5520 CHEROKEE AVENUE SUITE 200			ALEXANDRIA	VA	22312	
SAFZONE FIELD SERVICES LLC		18615 TUSCANY STONE, SUITE 380			SAN ANTONIO	TX	78258	
Sagarnaga, Luis Alberto		Address Redacted						
SAGE PUMP SERVICES LP		PO BOX 1290			TOMBALL	TX	77377	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SAGE SOFTWARE INC		14855 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
SAGLOBAL INC		1191 SECOND AVENUE	FLOOR 1800		SEATTLE	WA	98101	
Sagrera, Lynwood P		Address Redacted						
SAIA MOTOR FREIGHT LINE LLC		PO BOX 730532			DALLAS	TX	75373-0532	
Sailors, James Anthony		Address Redacted						
SAINT CHARLES PARISH SCHOOL BOARD	SALES AND USE TAX DEPARTMENT	13855 RIVER ROAD			LULING	LA	70070	
SAINT GOBAIN CERAMICS		3840 FISHCREEK ROAD			STOW	OH	44224	
SAINT JAMES PARISH SCHOOL BOARD	SALES AND TAX USE DEPARTMENT	PO BOX 368			LUTCHER	LA	70071	
SAINT MARTIN PARISH SCHOOL BOARD	SALES AND USE TAX DEPARTMENT	PO BOX 1000			BREAUX BRIDGE	LA	70517	
SAINT MARTIN PARISH WATER WORKS	DISTRICT 3	PO BOX 206			CADE	LA	70519	
SAINT MARY PARISH		PO DRAWER 1279			MORGAN CITY	LA	70381	
SAINT MARY PARISH ASSESSOR	DANIELLE B. CLEMENTS	COURTHOUSE BUILDING	500 MAIN STREET, 2ND FLOOR		FRANKLIN	LA	70538	
SAINT-GOBAIN PROPPANTS		PO BOX 743717			ATLANTA	GA	30374-3717	
Salamanca, David		Address Redacted						
Salas Martinez, Raul Edgar		Address Redacted						
SALAS, ADRIAN	c/o LEE & BRAZIEL LLP	Address Redacted						
SALAS, ADRIAN		Address Redacted						
Salas, Andres M		Address Redacted						
Salas, Eliseo Leon		Address Redacted						
Salas, Humberto Alexandro		Address Redacted						
Salas, Matthew Nicholas		Address Redacted						
Salazar, Adam		Address Redacted						
Salazar, Andrew		Address Redacted						
Salazar, Carlos Benigno		Address Redacted						
Salazar, Estevan Ezekiel		Address Redacted						
Salazar, Jacob Allen		Address Redacted						
Salazar, Juan M		Address Redacted						
Salazar-Garcia, Emilio		Address Redacted						
Salcedo Mendez, Juan Daniel		Address Redacted						
Salcedo, Javier		Address Redacted						
Saldana, Jose De Jesus		Address Redacted						
Saldivar, Joe Paul		Address Redacted						
Saleh, Omar A		Address Redacted						
Salgado, Armando A		Address Redacted						
Salgado, Armando Dominic		Address Redacted						
Salgado, Mikel Amadore		Address Redacted						
Salgado, Ulisses		Address Redacted						
Salinas, Amado		Address Redacted						
Salinas, Eddiberto		Address Redacted						
Salinas, Felipe Palomo		Address Redacted						
Salinas, Franko		Address Redacted						
Salinas, Gerardo Ramirez		Address Redacted						
Salinas, Ivette Ramos		Address Redacted						
Salinas, Jorge		Address Redacted						
Salinas, Pablo		Address Redacted						
Salinas, Patricia		Address Redacted						
SALLY WICKER		Address Redacted						
SALTER, JAMES (JK)		Address Redacted						
SALTY DOG DISPOSAL LLC		860 S COUNTY LINE RD			BLANCHARD	OK	73010	

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Salvatierra, Joseph Chad		Address Redacted						
SAM HILL OIL		PO BOX 867			BRIGHTON	CO	80601	
SAM HOUSTON AREA COUNCIL BOY SCOUTS OF AMERICA		PO BOX 924528			HOUSTON	TX	77292-4528	
SAM L SMART PLUMBING & ELECTRIC CO INC		PO BOX 60			ARCADIA	LA	71001	
Sam, Dane C		Address Redacted						
SAMBA HOLDINGS INC		8814 HORIZON BLVD, SUITE 100			ALBUQUERQUE	NM	87113	
SAMBA HOLDINGS INC		DEPT LA 24536			PASADENA	CA	91185-4536	
SAMBA SAFETY		DEPT LA 24536			PASADENA	CA	91185-4536	
Samler, Carl William		Address Redacted						
SAMMY BROUSSARD EQUIPMENT CENTER INC		1511 CENTER ST			NEW IBERIA	LA	70560	
SAMMYS AIR & REPAIR SERVICE INC		PO BOX 9277			NEW IBERIA	LA	70562	
SAMMYS HEAT AIR & SHEET METAL LLC		PO BOX 682			WATONGA	OK	73772	
Samora, Ricardo C		Address Redacted						
Sampson, Lars Cameron		Address Redacted						
Sampson, Philip Ray		Address Redacted						
SAMS CLUB		PO BOX 530981			ATLANTA	GA	30374-2063	
SAMS CLUB SYNCHRONY BANK		PO BOX 530981			ATLANTA	GA	30353-0981	
SAMTEC INC		3837 RELIABLE PARKWAY			CHICAGO	IL	60686-0038	
SAMUEL INZERELLA		Address Redacted						
SAMUEL L SMITH		Address Redacted						
SAMUEL TOLLEY		Address Redacted						
SAN ANTONIO BELTING & PULLEY CO		PO BOX 830005			SAN ANTONIO	TX	78283	
SAN AUGUSTINE COUNTY, TX	ATTN REGINA A. BARTHOL, TAX ASSESSOR AND COLLECTOR	100 W. COLUMBIA, RM. 102			SAN AUGUSTINE	TX	75972	
SAN DIA PRODUCING COMPANY		PO BOX 135			DEANVILLE	TX	77852	
SAN JUAN COUNTY	MARK DUNCAN, TREASURER	100 S. OLIVER DR, SUITE 300			AZTEC	NM	87410	
SAN JUAN COUNTY	OFFICE OF THE TREASURER	100 S. OLIVER DR. SUITE 300			AZTEC	NM	87410	
SAN JUAN COUNTY, UT	ATTN GREG ADAMS, ASSESSOR	117 SOUTH MAIN STREET			MONTICELLO	UT	84535	
SAN JUAN EDUCATION EXTENSION PROGRAM		FOUR CORNERS INNOVATIONS INC	5101 COLLEGE BLVD		FARMINGTON	NM	87402-4709	
SAN MIGUEL COUNTY, CO	ATTN JANICE M. STOUT, TREASURER AND PUBLIC TRUSTEE	305 W. COLORADO AVENUE, SUITE 105			TELLURIDE	CO	81435	
Sanches, Cristian Daniel		Address Redacted						
Sanchez Barrientos, Vicente		Address Redacted						
Sanchez Nicasio, Rafael		Address Redacted						
Sanchez Tovar, Juan Manuel		Address Redacted						
Sanchez, Agapito Salas		Address Redacted						
Sanchez, Alejandro		Address Redacted						
Sanchez, Alex M		Address Redacted						
Sanchez, Alexander John		Address Redacted						
Sanchez, Benny		Address Redacted						
Sanchez, David		Address Redacted						
Sanchez, Eduardo Manuel		Address Redacted						
Sanchez, Elijah Andrew		Address Redacted						
Sanchez, Eliseo		Address Redacted						
Sanchez, Ernesto		Address Redacted						
Sanchez, Gabier		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Sanchez, Jason		Address Redacted						
Sanchez, Jesse		Address Redacted						
Sanchez, Joseph A		Address Redacted						
Sanchez, Juan Jose		Address Redacted						
Sanchez, Marc Anthony		Address Redacted						
Sanchez, Marcus Allen		Address Redacted						
Sanchez, Pablo B		Address Redacted						
Sanchez, Paul M		Address Redacted						
Sanchez, Peter J		Address Redacted						
Sanchez, Ramon M		Address Redacted						
Sanchez, Robert G		Address Redacted						
Sanchez, Ruben Carmelo		Address Redacted						
Sanchez, Santos		Address Redacted						
SANCHEZ, WILLIAM		Address Redacted						
Sancho, Rolando		Address Redacted						
SANCLEMENTE, LEIANNE		Address Redacted						
SAND SEPARATION SOLUTIONS LLC		PO BOX 302857			AUSTIN	TX	78703	
SANDERS HOSE & FITTINGS INC		2580 F ROAD			GRAND JUNCTION	CO	81505	
Sanders, Donald E		Address Redacted						
Sanders, Dustin Lee		Address Redacted						
Sanders, George Allen		Address Redacted						
Sanders, James		Address Redacted						
Sanders, Kacerus Marcel		Address Redacted						
Sanders, Kenneth George		Address Redacted						
Sanders, Robert		Address Redacted						
Sanders, Shawn M		Address Redacted						
SANDMANN PLUMBING LLC		273 OLD SPANISH TRAIL			VALLEY VIEW	TX	76272	
SANDOVAL COUNTY	LAURA M. MONTOYA, TREASURER	1500 IDALIA ROAD, BUILDING D			BERNALILLO	NM	87004	
SANDOVAL COUNTY TREASURER		PO BOX 27139			ALBUQUERQUE	NM	87125-7139	
Sandoval, Alvaro		Address Redacted						
Sandoval, Anthony A		Address Redacted						
Sandoval, David Ramirez		Address Redacted						
Sandoval, Edward Michael		Address Redacted						
Sandoval, Ralph		Address Redacted						
SANDRA ANNE MOBLEY		Address Redacted						
SANDRA G. BURNS - KENEDY COUNTY TAX OFFICE	SANDRA G. BURNS	120 S. MALLORY	P.O. BOX 129		SARITA	TX	78385	
SANDRA G. BURNS - KENEDY COUNTY TAX OFFICE		PO Box 129	120 S. MALLORY		SARITA	TX	78385	
SANDRA L SEGALLA		Address Redacted						
SANDRA LYNETTE PRIESTLEY		Address Redacted						
SANDRIDGE ENERGY, INC.		123 ROBERT S. KERR AVENUE			OKLAHOMA CITY	OK	73102	
SANDVIK MATERIALS TECHNOLOGY LLC		PO BOX 360968 M			PITTSBURGH	PA	15251-6968	
SANDY DALE FARMS		11296 N 2920 ROAD			DOVER	OK	73734	
SANDYS OFFICE SUPPLY CO		630 EAST HYMAN			ASPEN	CO	81611	
SANFORD HEALTH OCCUPATIONAL MEDICINE CLINIC	ATTENTION BUSINESS OFFICE	2603 E BROADWAY AVENUE			BISMARCK	ND	58501	
SANFORD LAW FIRM PLLC		PO BOX 39			RUSSELLVILLE	AR	72811	
SANGUEDOLCE, JUAN A.		Address Redacted						
SANI TECH JANITORIAL SERVICES INC		14503 BAMMEL N HOUSTON ROAD	SUITE 407		HOUSTON	TX	77014	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SANITARY SUPPLY COMPANY INC		PO BOX 5408			BEAUMONT	TX	77726	
Sankoh, Abdul Karim		Address Redacted						
Santana, Juan Antonio		Address Redacted						
Santiago, Kade Andrew		Address Redacted						
Santillan, Jose A		Address Redacted						
Santillanes, Christopher		Address Redacted						
Santilli, Frank Nicholas		Address Redacted						
Santistevan, Lawrence Angel		Address Redacted						
Santistevan, Lawrence Fred		Address Redacted						
SANTO OILFIELD SUPPLIES LLC		1514 NEHEMIAH DRIVE			ANDREWS	TX	79714	
SANTORO, KENNETH		Address Redacted						
Santos, Gloria Isela		Address Redacted						
SAP SOIL FARM LLC		31149 EAST 2040 ROAD			RINGLING	OK	73456	
SARA EZELL		536 E JUNIPER LANE			MUSTANG	OK	73064	
Sarabia, Omar Antonio		Address Redacted						
Sardina Vallejo, Jose Luis		Address Redacted						
SARGENT ELECTRIC COMPANY		2767 LIBERTY AVENUE			PITTSBURGH	PA	15222	
SARGENTS WRECKER SERVICE		3601 FM 51 NORTH			WEATHERFORD	TX	76085	
Saribekian, Christopher Kyle		Address Redacted						
SARMASAG TOOL MANUFACTURING INC		15504 MAGEE STREET			HOUSTON	TX	77032	
Sarsany, Justin Michael		Address Redacted						
Sarut, Giovanni A		Address Redacted						
SAS INDUSTRIES INC		652 WILD HORSE RANCH ROAD			LARAMIE	WY	82070	
SASCO MACHINE INC		PO BOX 95246			OKLAHOMA CITY	OK	73143	
SATER TOOLS & SERVICES INC		2424 6TH AVENUE			GREELEY	CO	80631	
Satoe, Garrett		Address Redacted						
Satterwhite, Michael		Address Redacted						
Sauceda, Florencio S		Address Redacted						
Sauceda, Jaime Nicolas		Address Redacted						
Sauceda, Zachary		Address Redacted						
Saucedo Martinez, Jose C		Address Redacted						
SAUCEDO OILFIELD SERVICE INC		PO BOX 1058			FORT LUPTON	CO	80621	
SAUL GAMEZ PADRON		Address Redacted						
Saunders, Christopher M		Address Redacted						
Saunders, James R		Address Redacted						
Saunier, Heath R		Address Redacted						
Sauntry, Tim		Address Redacted						
Saurer, Tyler David		Address Redacted						
Sauvage, James Marshall		Address Redacted						
Savage, Donald Hugh		Address Redacted						
Savant, Brian K		Address Redacted						
SAVELL, JAMES		Address Redacted						
SAVITRIS CLEANING CARE		103 NORTH MICHOT			LAFAYETTE	LA	70508	
Savitris Cleaning Care 41-082020		103 NORTH MICHOT ROAD			LAFAYETTE	LA	70508	
Savoie, Corey Reid		Address Redacted						
Savoie, Paul Joseph		Address Redacted						
Savoie, Stephen James		Address Redacted						
Savoy, Brandon		Address Redacted						
Savoy, Chris Joseph		Address Redacted						
Savoy, Destin Michael		Address Redacted						
Savoy, Jamie L		Address Redacted						
SAVOY, JOSEPH		Address Redacted						
Savoy, Kevin J		Address Redacted						
SAW SERVICE		12910 CHRISWOOD DRIVE			CYPRESS	TX	77429	

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Sawyer, George Stokely		Address Redacted						
SAX MOTOR COMPANY		52 21ST STREET EAST			DICKINSON	ND	58601	
Saxon, Ronald S		Address Redacted						
SAY COMMUNICATIONS LLC		4F 155 WOOSTER STREET			NEW YORK	NY	70012	
Sayagh, Mhamed		Address Redacted						
Saye, Shawn		Address Redacted						
SAYLOR PROPERTIES LLC		3525 OGILVY CT.			GREELEY	CO	80631	
Sayrie, Brandon Jamal		Address Redacted						
Sayrie, Darryl Wayne		Address Redacted						
SC HYDRAULIC ENGINEERING CORP		1130 COLUMBIA STREET			BREA	CA	92821	
Scadden, Luke Aaron		Address Redacted						
SCAN SYSTEMS CORPORATION		8505 TECHNOLOGY FOREST PL	SUITE 702		THE WOODLANDS	TX	77381	
SCANCON ENCODERS AS		HUGINSVEJ 8			HILLEROD		03400	DENMARK
SCANDRILL INC		11777 KATY FREEWAY, SUITE 300			HOUSTON	TX	77079	
SCAPES INC		PO BOX 62378			LAFAYETTE	LA	70596-2378	
SCAPES INC		3019 NW EVANGELINE THRUWAY			LAFAYETTE	LA	70507	
Scaramuzzi, Matthew A		Address Redacted						
SCARLET ALLOYS LLC		15122 PEBBLE BEND DRIVE			HOUSTON	TX	77068	
Scaturro, John M		Address Redacted						
Schaatt, William Joseph		Address Redacted						
SCHAD & PULTE WELDING SUPPLY		115 SANTA FE			GAINESVILLE	TX	76240	
SCHAEDLER YESCO DISTRIBUTION INC		PO BOX 4990			HARRISBURG	PA	17111-0990	
Schaefer, Bryan		Address Redacted						
Schaefer, Justin		Address Redacted						
Schaefer, Troy		Address Redacted						
SCHAEFFER MANUFACTURING COMPANY	DEPARTMENT 3518	PO BOX 790100			ST LOUIS	MO	63179-0100	
SCHAELYN MORRIS		Address Redacted						
Schanck, Myron Dillion		Address Redacted						
Schanno, Marina		Address Redacted						
Schaub, Jonathan J		Address Redacted						
Schaubert, Brent Joseph		Address Redacted						
Schauf, Kirk Matthew		Address Redacted						
Scheet, Aaron Gabriel		Address Redacted						
Scheiderich, Richard		Address Redacted						
Scheufens, Luke Alexander		Address Redacted						
Schexnayder, Ashley Marie		Address Redacted						
Schexnayder, Dolly G		Address Redacted						
SCHILLING, LAURA		Address Redacted						
Schilling, Mark Stephen		Address Redacted						
SCHINDLER ELEVATOR CORPORATION		PO BOX 93050			CHICAGO	IL	60673-3050	
SCHINDLER SPRING COMPANY INC		12165 HIGHWAY 190 WEST			HAMMOND	LA	70401	
Schinnell, Matthew Jacob		Address Redacted						
Schleuter, Chad Thomas		Address Redacted						
SCHLUMBERGER LIMITED		3600 BRIARPARK DRIVE			HOUSTON	TX	77042	
SCHLUMBERGER TECHNOLOGY CORPORATION		PO BOX 732149			DALLAS	TX	75373-2149	
Schlutz, Michael Dean		Address Redacted						
Schmalz, Simon P		Address Redacted						
Schmeeckle, Oran Wayne		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Schmidt, Irving M		Address Redacted						
SCHMIDT, JEFFERY		Address Redacted						
Schmidt, Jordan Christopher		Address Redacted						
Schmidt, Joseph C		Address Redacted						
Schmidt, Lily		Address Redacted						
Schmidt, Michael A		Address Redacted						
Schmidt, Monte Lynn		Address Redacted						
Schmidt, Richard James		Address Redacted						
Schmitt, Billy L		Address Redacted						
SCHMOLZ BICKENBACH USA INC		PO BOX 74008048			CHICAGO	IL	60674-8048	
Schoeffler, Kristy Faye		Address Redacted						
SCHOELLER BLECKMANN ENERGY SERVICES LLC		712 SAINT ETIENNE ROAD			BROUSSARD	LA	70518	
SCHOELLER BLECKMANN ENERGY SERVICES LLC		PO BOX 492	712 ST. ETIENNE RD		BROUSSARD	LA	70518	
SCHROCK AUTOMOTIVE LLC		PO BOX 7			THOMAS	OK	73669	
SCHROEDER, NEAL		Address Redacted						
SCHROEDER, RYAN		Address Redacted						
Schultz, Richard Ryan		Address Redacted						
Schumacher, Dale		Address Redacted						
SCHUMM, LAWRENCE		Address Redacted						
Schutt, Richard Shelby		Address Redacted						
Schwab, Mathew Lee		Address Redacted						
Schwartz, Douglas R		Address Redacted						
Schwartz, Larry D		Address Redacted						
Schweitzer, Robert W		Address Redacted						
SCHWOB ENERGY SERVICES LLC		2349 GLENDA LANE			DALLAS	TX	75229	
SCIENTIFIC AND CULTURAL FACILITIES DISTRICT (SCFD)		1047 SANTA FE DRIVE			DENVER	CO	80204	
SCIENTIFIC DATA SYSTEMS INC		16840 CLAY ROAD, SUITE 105			HOUSTON	TX	77084	
SCIENTIFIC DRILLING INTERNATIONAL INC		PO BOX 301036			DALLAS	TX	75303	
Scoggins, Chad		Address Redacted						
Scoggins, Travis		Address Redacted						
SCOGIN AIRE MECHANICAL		3091 COLLEGE PARK DRIVE			CONROE	TX	77384	
SCORPION OIL TOOLS INC		13913 FABER STREET			HOUSTON	TX	77037	
SCORPION TUBULAR SYSTEMS LLC		PO BOX 10047			NEW IBERIA	LA	40562	
SCOTT BEARING LP		PO BOX 2088			ALICE	TX	78333-2088	
SCOTT C SMITH		Address Redacted						
SCOTT CONSTRUCTION EQUIPMENT COMPANY LLC		PO BOX 7827			SHREVEPORT	LA	71137	
SCOTT CONSTRUCTION EQUIPMENT COMPANY LLC		PO BOX 972791			DALLAS	TX	75397-2791	
SCOTT CONSTRUCTION EQUIPMENT COMPANY LLC		PO BOX 340			BROUSSARD	LA	70518	
SCOTT D CARTER		Address Redacted						
SCOTT ELECTRIC COMPANY		PO BOX 1819			CORPUS CHRISTI	TX	78403	
SCOTT EQUIPMENT COMPANY LLC		PO BOX 340			BROUSSARD	LA	70518	
SCOTT FARLEY ENTERPRISES INC	ROCKY MOUNTAIN DRIVELINE	6295 W 55TH AVENUE			ARVADA	CO	80002	
SCOTT FENCE USA LLC		245 HIGHLANDIA DRIVE			BATON ROUGE	LA	70810	
SCOTT FINANCIAL SERVICES LLC		PO BOX 4948	1000 HIGHWAY 165 BYPASS		MONROE	LA	71211	
SCOTT FINANCIAL SERVICES LLC		PO BOX 4948			MONROE	LA	71211-4948	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SCOTT FINANCIAL SERVICES, LLC		1000 MARTIN LUTHER KING, JR. DR.			MONROE	LA	71203	
SCOTT HERMES		Address Redacted						
SCOTT L YOUNG		Address Redacted						
SCOTT LEE HORTON		Address Redacted						
SCOTT R WINN		Address Redacted						
SCOTT RANCHES LLC		PO BOX M			DOUGLAS	WY	82633	
Scott, Allen W		Address Redacted						
Scott, Chesare J		Address Redacted						
Scott, Clint Robert		Address Redacted						
Scott, Douglas M		Address Redacted						
Scott, Dustin Michael		Address Redacted						
Scott, Jeremy Todd		Address Redacted						
Scott, Jonathan Charles Michael		Address Redacted						
Scott, Justin Dewayne		Address Redacted						
Scott, Kyle D		Address Redacted						
Scott, Marcus		Address Redacted						
Scott, Michael Ray		Address Redacted						
Scott, Rocky Blaine		Address Redacted						
Scott, Sage Arsha		Address Redacted						
Scott, Tederro A		Address Redacted						
Scott, Tim E		Address Redacted						
Scott, V Nom		Address Redacted						
SCOTTS HOT SHOT LLC		PO BOX 50897	5370 POISON SPIDER RD		CASPER	WY	82605	
SCRIBNER CONSTRUCTION LLC		PO BOX 1111			PERRYTON	TX	79070	
Scruggs, Talan Mikal		Address Redacted						
SCURLOCK ELECTRIC LLC		1903 GRAND CAILOU ROAD			HOUMA	LA	70363	
Scurlock, Carl Robert		Address Redacted						
SDM CALIBRATION LLC		PO BOX 1076			BROUSSARD	LA	70518	
SDM CALIBRATIONS LLC		1115 GARBER ROAD	PO BOX 1076		BROUSSARD	LA	70518	
SEA HORSE MANUFACTURING LLC		PO BOX 516			LYDIA	LA	70569	
SEA ROPES LLC		PO BOX 384			BELLE CHASSE	LA	70037	
SEABED GEOSOLUTIONS INC		10350 RICHMOND AVE #800			HOUSTON	TX	77042	
SEABOARD INTERNATIONAL INC		PO BOX 301861			DALLAS	TX	75303	
SEADRILL DEEPWATER DRILLSHIP LTD CAYMAN ISLAND		SABRINA HOUSE, PLOT M15	BANABA ISLAND	KWARA STREET	IKOYI			NIGERIA
SEAHORSE TECHNOLOGIES INC		6816 BOURGEOIS ROAD			HOUSTON	TX	77066	
SEALS INCORPORATED		PO BOX 810			BAY SPRINGS	MS	39422	
Sealy, William D		Address Redacted						
SEAN T BICE		Address Redacted						
SEANIC OCEAN SYSTEMS		25310 CLAY ROAD			KATY	TX	77493	
SEARLE GAS COMPANY INC	SAV ON PROPANE	PO BOX 1760			VERNAL	UT	84078	
SEARLE SR, STEVEN		Address Redacted						
Searle, Steven D.		Address Redacted						
Searle, Steven Douglas		Address Redacted						
Sears, Christopher A		Address Redacted						
Seavey, Anthony		Address Redacted						
SEBASTIAN COUNTY, AR	ATTN TREASURER OFFICE	PHOENIX AVENUE EAST REVENUE OFFICE	6515 PHOENIX AVENUE		FORT SMITH	AR	72901	
SEBASTIAN COUNTY, AR	ATTN TREASURER OFFICE	35 SOUTH 6TH, ROOM 112			FORT SMITH	AR	72901	
SEC ATLANTA REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	950 EAST PACES FERRY NE STE 900			ATLANTA	GA	30326-1382	
SEC Atlanta Regional Office	Regional Director	950 East Paces Ferry NE Ste 900			Atlanta	GA	30326-1382	
SEC BOSTON REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	33 ARCH ST 24TH FL			BOSTON	MA	02110-1424	

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SEC Boston Regional Office	Regional Director	33 Arch St 24th Fl			Boston	MA	02110-1424	
SEC CHICAGO REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	175 W JACKSON BLVD, SUITE 1450			CHICAGO	IL	60604	
SEC Chicago Regional Office	Regional Director	175 W Jackson Blvd, Suite 1450			Chicago	IL	60604	
SEC DENVER REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	1961 STOUT ST STE 1700			DENVER	CO	80294-1700	
SEC Denver Regional Office	Regional Director	1961 Stout St Ste 1700			Denver	CO	80294-1700	
SEC FORT WORTH REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	801 CHERRY STREET, SUITE 1900, UNIT 18			FORT WORTH	TX	76102	
SEC Fort Worth Regional Office	Regional Director	801 Cherry Street, Suite 1900, Unit 18			Fort Worth	TX	76102	
SEC HEADQUARTERS		100 F ST NE			WASHINGTON	DC	20549	
SEC LOS ANGELES REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	444 SOUTH FLOWER ST STE 900			LOS ANGELES	CA	90071	
SEC Los Angeles Regional Office	Regional Director	444 South Flower St Ste 900			Los Angeles	CA	90071	
SEC MIAMI REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	801 BRICKELL AVE STE 1800			MIAMI	FL	33131	
SEC Miami Regional Office	Regional Director	801 Brickell Ave Ste 1800			Miami	FL	33131	
SEC NEW YORK REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	200 VESEY STREET, SUITE 400	BROOKFIELD PLACE		NEW YORK	NY	10281-1022	
SEC New York Regional Office	Regional Director	200 Vesey Street, Suite 400	Brookfield Place		New York	NY	10281-1022	
SEC PHILADELPHIA REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	1617 JFK BOULEVARD, SUITE 520			PHILADELPHIA	PA	19103	
SEC Philadelphia Regional Office	Regional Director	1617 JFK Boulevard, Suite 520			Philadelphia	PA	19103	
SEC SALT LAKE REGIONAL OFFICE	ATTN REGIONAL DIRECTOR	351 S. WEST TEMPLE ST., SUITE 6.100			SALT LAKE CITY	UT	84101	
SEC Salt Lake Regional Office	Regional Director	351 S. West Temple St., Suite 6.100			Salt Lake City	UT	84101	
SEC San Francisco Regional Office	Regional Director	44 Montgomery St Ste 2800			San Francisco	CA	94104	
SEC SAN FRANCISCOREGIONAL OFFICE	ATTN REGIONAL DIRECTOR	44 MONTGOMERY ST STE 2800			SAN FRANCISCO	CA	94104	
SECC OIL & GAS LTD		SWAN HOUSE KIMPTON DRIVE	NEW CHESHIRE BUSINESS PARK		WINCHAM		CW9 6GG	UNITED KINGDOM
SECON INC	DISA GLOBAL SOLUTIONS INC	DEPT 3731, PO BOX 123731			DALLAS	TX	75312-3731	
SECON INC		825 KALISTE SALOOM ROAD, SUITE 100 BRANDYWINE I			LAFAYETTE	LA	70508	
SECOR		17321 GROESCHKE RD			HOUSTON	TX	77084	
Secrest, Jordan L		Address Redacted						
SECTION 19 LLC		878 STATE HIGHWAY 152			MINCO	OK	73059	
SECURE		5807 FRONT STREET WEST			WILLISTON	ND	58801	
SECURED DOCUMENT SHREDDING		26 WEST INDUSTRIAL LOOP			MIDLAND	TX	79701	
SECUREGLOBAL LOGISTICS INC		1045 GREENS PARKWAY			HOUSTON	TX	77067	
SECUREWORKS CORPORATION		1 CONCOURSE PKWY NE #500			ATLANTA	GA	30328	
SECUREWORKS INC		PO BOX 534583			ATLANTA	GA	30353-4583	
SECURIAN LIFE INSURANCE COMPANY	ATTENTION B2-3761	400 ROBERT STREET NORTH			ST PAUL	MN	55101-2098	
SECURITY FIRST AID & SAFETY INC		495 AVENUE A			WESTWEGO	LA	70094-3644	
SECURITY PLUS		2704 AUDUBON LOOP SW			MINOT	ND	58701	
See, Derek A		Address Redacted						
Sefcik, Brandon J		Address Redacted						
SEFCIK, DAVID L		Address Redacted						
Segundo, Jose Ramon		Address Redacted						
Segura Mejia, Ruben		Address Redacted						
Segura, Blake Anthony		Address Redacted						
Segura, Brandon		Address Redacted						
Segura, Brian F		Address Redacted						
Segura, Jace M		Address Redacted						
Segura, John W		Address Redacted						

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SEGWAY COMMUNICATIONS INC		11022 SANTA MONICA BOULEVARD	SUITE 290		LOS ANGELES	CA	90025	
SEICOR INTERNATIONAL INC		406-22 AVENUE			NISKU	AB	T4X0P4	CANADA
Seiffert, Wayne K		Address Redacted						
SEILING PUBLIC WORKS AUTHORITY		315 N. MAIN STREET			SEILING	OK	73663	
SEILING PUBLIC WORKS AUTHORITY		PO BOX 1043			SEILING	OK	73663	
SEILING SUMMER LEAGUE	COMMUNITY STATE BANK OF CANTON	PO BOX 549			CANTON	OK	73724	
SELBIE, ALEXANDER		Address Redacted						
SELCO LLC		8909 E 21ST STREET			TULSA	OK	74129	
SELECT ENERGY SERVICES LLC		1233 WEST LOOP S SUITE 1400			HOUSTON	TX	77027	
SELECT ENVIRONMENTAL INC		PO BOX 732711			DALLAS	TX	75373-2711	
SELF SERVICE STORAGE		1804 NORTH FRAZIER			CONROE	TX	77301	
Self, Robert Lee		Address Redacted						
Seligman, Mason Paul		Address Redacted						
Sellers, Kylie Guidry		Address Redacted						
Sellers, Perron Andre		Address Redacted						
Sellman, Milton Lee		Address Redacted						
SELLMER, CLINT		Address Redacted						
Sellmer, Travis W		Address Redacted						
Selman, Rocky Wayne		Address Redacted						
Selph, Ricardo Valdon		Address Redacted						
Semmens, Tyler James		Address Redacted						
Semro, Gwendolynn Noelle		Address Redacted						
SEMTAC TRAINING GROUP LLC		133 OCHO RIOS LANE			SCOTT	LA	70583	
SENA BRAINARD		Address Redacted						
Senegal, Patrick Wayne		Address Redacted						
Senegal, Vertrone Gerard		Address Redacted						
SENERGY PETROLEUM LLC		11 PASEO REAL			SANTA FE	NM	87507	
SENIOR FLEXONICS		PO BOX 71202			CHICAGO	IL	60694-1202	
Sense, Justin James		Address Redacted						
SENTRY WELLHEAD SYSTEMS LLC	DEPARTMENT 564	PO BOX 4652			HOUSTON	TX	77210	
Seo, Sae In		Address Redacted						
Sepulvado, Randall D		Address Redacted						
Sepulveda, Robbie Lee		Address Redacted						
Sepulveda, Robert		Address Redacted						
SEQUEIRA, CLAUDIO		Address Redacted						
SERCK SERVICES INC	ATTENTION ACCOUNTS RECEIVABLE	5501 PEARL STREET			DENVER	CO	80216	
SERGIO A GUTIERREZ		Address Redacted						
Serna, Oscar E		Address Redacted						
SERPE JONES ANDREWS CALLENDER & BELL PLLC		2929 ALLEN PARKWAY SUITE 1600			HOUSTON	TX	77019	
SERRANO LUZELENA NENAS CLEANING		7307 MUIRWOOD LANE			HOUSTON	TX	77041-1621	
Serrano, Anthony Joel		Address Redacted						
Serrato, Wilder H		Address Redacted						
SERVA GROUP LLC		PO BOX 8121			WICHITA FALLS	TX	76307	
SERVCORP QATAR LIMITED LIABILITY		TORNADO TOWER	MAJLIS AL TAAWON ST #22 LEVEL 22	PO BOX 27774, WEST BAY	DOHA		00999	QATAR
Serve, Justin Owen		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SERVICE AUTO AIR OF ACADIANA INC		107 WEST SAUL STREET			SCOTT	LA	70583	
SERVICE COMMUNICATIONS OF ACADIANA INC		PO BOX 798			BROUSSARD	LA	70518	
SERVICE HYDRAULICS LLC		PO BOX 4313			CORPUS CHRISTI	TX	78469	
SERVICE LINE INC		PO BOX 481			REEDSBURG	WI	53959	
SERVICE MACHINE & SUPPLY		1828 DENAIS ROAD			DUSON	LA	70529	
SERVICE MACHINE SPECIALTIES INC		1519 AYMOND STREET			EUNICE	LA	70535	
SERVICE SUPPLY OF VICTORIA INC		P.O. BOX 1519			VICTORIA	TX	77902	
SERVICE TIRE TRUCK CENTER INC		2255 AVENUE A			BETHLEHEM	PA	18017-2107	
SERVICE UNIFORM RENTAL	SERVICE INDUSTRIAL INC	2580 SOUTH RARITAN STREET			ENGLEWOOD	CO	80110	
SERVICIOS PETROTEC, SA DE CV	C/O KAZEN MEURER & PEREZ	ATTN GUILLERMO GARCIA	211 CALLE DEL NORTE	SUITE 100	LAREDO	TX	78042	
SERVICIOS PETROWAHB, S. DE R.L. DE CV	C/O KAZEN MEURER & PEREZ	ATTN GUILLERMO GARCIA	211 CALLE DEL NORTE	SUITE 100	LAREDO	TX	78042	
SES HOLDINGS LLC	PEAK OILFIELS SERVICES LLC	PO BOX 203997			DALLAS	TX	75320-3997	
SESSIONS FISHMAN NATHAN & ISRAEL LLP		3850 NORTH CAUSEWAY BOULEVARD, SUITE 200			METAIRIE	LA	70002-7227	
Sessions, Kyle D		Address Redacted						
SESSUMS DALLAS PLLC		240 TRACE COLONY PARK DRIVE	SUITE 100		RIDGELAND	MS	39157	
SET ENVIRONMENTAL INC		450 SUMAC ROAD			WHEELING	IL	60090	
SETH TUJAGUE		Address Redacted						
SETH WADLEY AUTO GROUP		200 BALLARD ROAD			PAULS VALLEY	OK	73075	
SEVENTH AMENDMENT QUALIFIED SETTLEMENT FUND		737 MAIN STREET	SUITE 100		BUFFALO	NY	14203	
SEVORG ENGINEERING & MANUFACTURING LLC		2409 RIVERSIDE DRIVE			HARLINGEN	TX	78550	
SEWART SUPPLY LLC		PO DRAWER L			MORGAN CITY	LA	70381	
SEWELL FORD INC		PO BOX 3432			ODESSA	TX	79760-3432	
Sewell, Charles D		Address Redacted						
Sewell, Cory L		Address Redacted						
Sexauer, Raymond Fredrick		Address Redacted						
Sexton, Christopher A		Address Redacted						
Seymore, Demarcus Demetrius		Address Redacted						
SEYMOUR, MICHAEL E.		Address Redacted						
SGS NORTH AMERICA INC	ATTENTION INVOICING DEPT 7769 NW	48TH STREET SUITE 250			DORAL	FL	33166	
SGS NORTH AMERICA INC		PO BOX 2502			CAROL STREAM	IL	60132-2502	
SHADE TREE CAFE		219 SOUTH EOLA ROAD			BROUSSARD	LA	70518	
Shade, Ronald Paul		Address Redacted						
Shadell, William S		Address Redacted						
SHADOW MOUNTAIN WATER OF WY		PO BOX 2047			ROCK SPRINGS	WY	82902	
SHADOWGRAPH INC		1545 INDUSTRIAL DRIVE			MISSOURI CITY	TX	77489	
Shafer, Moriah Kathleen		Address Redacted						
Shaffer, Gerald Duane		Address Redacted						
SHALESTONE RESOURCES LLC		2768 COMPASS DRIVE SUITE 103			GRAND JUNCTION	CO	81506	
Shaloy, Jacob		Address Redacted						
Shamhart, Todd A		Address Redacted						
SHAMROCK PRECISION		14850 VENTURE DRIVE			DALLAS	TX	75234-2426	
SHAMROCK STEEL SALES INC		PO BOX 1492	238 S. COUNTY RD. W.		ODESSA	TX	79760	
SHANE DANIEL MOORE		Address Redacted						
SHANE DIESEL PERFORMANCE		PO BOX 21			YANCEY	TX	78886	

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Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SHANE HENRICKSON		Address Redacted						
SHANE L SMITH		Address Redacted						
SHANE SANDER	SHANE SANDER PLUMBING	Address Redacted						
SHANE WEHLING		Address Redacted						
SHANNON HARDWARE COMPANY LTD		1836 GRAND CAILLOU ROAD			HOUMA	LA	70363	
SHANNON TASSIN		Address Redacted						
Shannon, Jerome David		Address Redacted						
Shannon, Timothy Dean		Address Redacted						
SHANTZ, CAROLYN		Address Redacted						
SHARE CORPORATION		PO BOX 8867			CAROL STREAM	IL	60197-8867	
SHARMA, ROHIT		Address Redacted						
SHARON K SMITH		Address Redacted						
SHARON ROBINSON TAX AC	JACK COUNTY	100 MAIN 209			JACKSBORO	TX	76458	
SHARP OILFIELD SERVICES LLC		PO BOX 680			GAINESVILLE	TX	76241	
Sharp, Kameron Michael		Address Redacted						
Sharron, Drew Steven		Address Redacted						
Shatzer, Kenton David		Address Redacted						
SHAUNA CLARK		Address Redacted						
Shaw, Robert Lewis		Address Redacted						
SHAW, STEVEN		Address Redacted						
SHAWN GILMORE		Address Redacted						
SHAWN M SANDERS		Address Redacted						
Shay, Jacob Quinlin		Address Redacted						
Shea, Christopher Lynden		Address Redacted						
Shea, William Patrick		Address Redacted						
Shears, Nathan Allen		Address Redacted						
Shedd, Adam W		Address Redacted						
SHEELY SUPPLY LLC		BUILDING 16M, 9421 FM 2920			TOMBALL	TX	77375	
Sheets, Danny Lee		Address Redacted						
SHEINBERG TOOL COMPANY INC		PO DRAWER 4107			CORPUS CHRISTI	TX	78469	
SHELDON A GOODRUM		Address Redacted						
SHELDON ISD TAX OFFICE	TAX ASSESSOR COLLECTOR	11411 CE KING PARKWAY	SUITE A		HOUSTON	TX	77044-7192	
Sheley, Jason Alton		Address Redacted						
SHELL EXPLORATION & PRODUCTION COMPANY		PO BOX 7247-6316			PHILADELPHIA	PA	19170-6316	
SHELL MORGAN LANDING INC		25238 TEAL STREET			ABBEVILLE	LA	70510	
SHELL OIL COMPANY		150 NORTH DAIRY ASHFORD ROAD			HOUSTON	TX	77079	
Shelle, Wasiu O		Address Redacted						
Shelton, Jason A		Address Redacted						
Shelton, Jered		Address Redacted						
SHELVING CONCEPTS INC		944 FISHER STREET			HOUSTON	TX	77018	
Shenk, Michael R		Address Redacted						
Shephard, Eric Andrew		Address Redacted						
Shepherd, Jared E		Address Redacted						
Shepherd, Joseph Monroe		Address Redacted						
Shepherd, Julian Kent		Address Redacted						
Sheppard, Christopher C		Address Redacted						
SHERIFF & TAX COLLECTOR	ST LANDRY PARISH SHERIFF	PO BOX 1029			OPELOUSAS	LA	70571-1029	
SHERIFF OF BROOKE COUNTY		202 COURTHOUSE SQUARE			WELLSBURG	WV	26070-1748	
SHERMAN COUNTY	APRIL HALL	OFFICE OF THE TREASURER	813 BROADWAY, ROOM 103		GOODLAND	KS	67735	
Sherman, Nathaniel Scott		Address Redacted						
Sherrin, James Derrell		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SHERROD SERVICES LLC		311 LCR 730			THORTON	TX	76687	
SHERWIN WILLIAMS		215 E KALISTE SALOOM ROAD			LAFAYETTE	LA	70508	
SHERWIN WILLIAMS		215 EAST KALISTE SALOOM			LAFAYETTE	LA	70508	
SHERWIN WILLIAMS		215 KALISTE SALOOM			LAFAYETTE	LA	70508	
SHERWIN WILLIAMS		1145 ALBERTSONS PARKWAY			BROUSSARD	LA	70518	
SHETTY, ALOK		Address Redacted						
Sheward, Lucas Scott		Address Redacted						
SHI INTERNATIONAL CORPORATION		PO BOX 952121			DALLAS	TX	75395-2121	
SHI INTERNATIONAL CORPORATION		290 DAVIDSON AVE			SOMERSET	NJ	08873	
Shifflett, Ronald		Address Redacted						
Shimitz, Ricky L		Address Redacted						
Shin, Chong Sik		Address Redacted						
Shine, Steve E		Address Redacted						
Shineflew, Joshua Bryant		Address Redacted						
SHINEYSIDE PRODUCTS		14695 PARVIN ROAD			PROSPER	TX	75078	
SHIP A CAR INC		5645 CORAL RIDGE DRIVE	SUITE 137		CORAL SPRINGS	FL	33076	
Shipley, Frank E		Address Redacted						
Shipley, Jason A		Address Redacted						
Shipley, Justin Robert		Address Redacted						
Shippen, Roscoe Martin		Address Redacted						
SHIPPING ETC LLC		3209 WEST PINHOOK ROAD			LAFAYETTE	LA	70508	
Shirley, Jason M		Address Redacted						
Shirley, Jerod David		Address Redacted						
Shirley, Lorinza		Address Redacted						
Shisler, Steven Jonathan		Address Redacted						
Shkurti, Piro		Address Redacted						
Shockley, James B		Address Redacted						
Sholl, Polly Suzanne		Address Redacted						
Shook, Eric Neal		Address Redacted						
Shook, Lucy Lorene		Address Redacted						
SHOPPAS MATERIAL HANDLING		118 EAST SLATON ROAD			LUBBOCK	TX	79404	
SHORT POWERLINE SERVICE		PO BOX 716			GLENROCK	WY	82637	
Short, James David		Address Redacted						
Shorter, David John		Address Redacted						
Shostrom, Leah		Address Redacted						
Shotkoski, Martin Anthony		Address Redacted						
Shoyket, Nita Marie		Address Redacted						
SHRED IT US JV LLC	SHRED IT USA LLC	28883 NETWORK PLACE			CHICAGO	IL	60673-1288	
SHRED IT USA LLC		28883 NETWORK PLACE			CHICAGO	IL	60603	
SHRED IT USA LLC		11311 CORNELL PARK DRIVE SUITE 125			BLUE ASH	OH	45242	
SHRED TEX		15150 SOMMERMEYER, SUITE 190			HOUSTON	TX	77041	
SHREVEPORT AIR TOOL INC		125 FREESTATE BOULEVARD			SHREVEPORT	LA	71107	
SHRIEVE CHEMICAL PRODUCTS INC		PO BOX 671667			DALLAS	TX	75267-1667	
SHRINERS HOSPITAL FOR CHILDREN	ATTENTION DUSTIN JOHNSON	PO BOX 692215			HOUSTON	TX	77269	
Shroyer, James Dalton		Address Redacted						
Shugart, John T		Address Redacted						
SHUGOL, YELENA		Address Redacted						
SHUKLA, ARUNKUMAR		Address Redacted						

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Shull, Brandon Francis		Address Redacted						
SHUSTER METTLER		10 SPARKS STREET			PLAINVILLE	CT	06062	
SHUSTER METTLER CORPORATION		485 ELLA GRASSO BOULEVARD			NEW HAVEN	CT	06519	
Shuster, Preston Cole		Address Redacted						
SHV ENERGY USA LLC		PO BOX 143159			IRVING	TX	75014	
SHY SKELTON CAUBLE	A 1 SEPTIC SERVICE	Address Redacted						
SIANEY LLC		3715 EMERALD STREET	UNIT C		TORRANCE	CA	90503	
Sickels, Tyler Lee		Address Redacted						
SID BARRILLEAUX		109 N EVANGELINE STREET			NEW IBERIA	LA	70560	
SID TOOL CO INC		75 MAXESS ROAD			MELVILLE	NY	11747	
SID TOOL COMPANY INC		PO BOX 953635			SAINT LOUIS	MO	63195-3635	
SIDES SCREENPRINTING & MORE LLC		PO BOX 713			WEATHERFORD	OK	73096	
SIDS RADIATOR SERVICE INC		1107 W SIMCOE STREET			LAFAYETTE	LA	70501	
Siefert, Jimmy Wayne		Address Redacted						
SIEMENS PRODUCT LIFECYCLE MANAGEMENT SOFTWARE INC		PO BOX 2168			CAROL STREAM	IL	60132-2168	
Siepiela, Thomas		Address Redacted						
SIERRA SERVICES LLC		PO BOX 520			JOURDANTON	TX	78026	
SIERRA SPRINGS WATER COMPANY		PO BOX 660579			DALLAS	TX	75266-0579	
SIERRA SPRINGS WATER COMPANY		200 EAGLES LANDING BOULEVARD			LAKELAND	FL	33810	
SIERRA VALVE & EQUIPMENT INC		PO BOX 51123			MIDLAND	TX	79710-1123	
Sifuentes, Christian		Address Redacted						
Sigmon, Cody Ryan		Address Redacted						
SIGNATURE ASPEN		3300 KINGSWOOD LANE			HOUSTON	TX	77092	
SIGNATURE PAINTWORKS LLC		102 CRENSHAW DRIVE			LAFAYETTE	LA	70508	
SIGNCO INC		2840-A COMMERCIAL DRIVE			ANCHORAGE	AK	99501	
Signorelli, Cody John		Address Redacted						
SIGNS FIRST		2986 29TH STREET	SUITE 8		GREELEY	CO	80631	
SIGNS NOW		7101 NW EXPRESSWAY SUITE 100			OKLAHOMA CITY	OK	73132	
SIGNTRONIX		11210 LEILA PARK COURT			CYPRESS	TX	77433	
SIGUES WHLSE BLDG SUPPLY INC		900 W PONT DES MOUTON			LAFAYETTE	LA	70507	
Sigur, Jill E		Address Redacted						
Sikes, John Richard		Address Redacted						
Sikorskiy, Monique Allyse		Address Redacted						
SILENT DRIVE INC		1300 ARIZONA PLACE SOUTHWEST			ORANGE CITY	IA	51041	
Sills, Irvin E		Address Redacted						
Silva Cantu, Edelmiro		Address Redacted						
Silva Correa, Adrian		Address Redacted						
Silva, David Alexander		Address Redacted						
Silva, Gabriel		Address Redacted						
Silva, Genaro H		Address Redacted						
Silva, Martin		Address Redacted						
Silva, Reynaldo		Address Redacted						
Silvas, Dominic Ray		Address Redacted						
Silvas, Vivian Nunez		Address Redacted						
SILVENT NORTH AMERICA INC		PO BOX 775568			CHICAGO	IL	60677-5568	
SILVER CREEK RESOURCES LLC		5525 N MACARTHUR BOULEVARD SUITE 775			IRVING	TX	75038	
SILVER FOX FIRE PROTECTION LLC		3660 VESTAL LOOP			BROOMFIELD	CO	80023	
SILVERADO ROAD SERVICE INC		6700 SOUTH EASTERN AVENUE			OKLAHOMA CITY	OK	73149	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SILVERBACK SHREDDING SERVICE LLC		PO BOX 2408			DECATUR	TX	76234	
Silverhorn, Justin		Address Redacted						
Silverio Navarro, Lucino		Address Redacted						
SILVERLINE SERVICES LLC		1287 DIAMOND VALLEY DRIVE			WINDSOR	CO	80550	
Silvernail, Jason Isaac		Address Redacted						
Silvy, Cody James		Address Redacted						
SIMMONS MACHINE WORKS INC		PO BOX 1646	4516 OKLAHOMA AVE		WOODWARD	OK	73802	
Simmons, Charles Edward		Address Redacted						
Simmons, Charles Wayne		Address Redacted						
Simmons, Daniel Maurice		Address Redacted						
Simmons, Jordan Wayne		Address Redacted						
Simmons, Lawrence Dean Jr		Address Redacted						
Simmons, Mathew James		Address Redacted						
Simmons, Paul M		Address Redacted						
Simon, Patricia		Address Redacted						
SIMONS PETROLEUM LLC		PO BOX 676686			DALLAS	TX	75267-6686	
SIMONS PETROLEUM LLC		201 NORTH RUPERT STREET			FORT WORTH	TX	76107	
Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	425 Lexington Ave			New York	NY	10017	
SIMPSON THATCHER & BARTLETT LLP		PO BOX 29008			NEW YORK	NY	10087-9008	
Simpson, Peggy J		Address Redacted						
Sims, Brock T		Address Redacted						
Sims, Christopher Ryan		Address Redacted						
Sims, James T		Address Redacted						
Sims, Larry W		Address Redacted						
Sims, Larry Wayne		Address Redacted						
Sinden, David Joseph		Address Redacted						
Sinegal, Michael Tyler		Address Redacted						
SINGLE SOURCE INC		PO BOX 931955			ATLANTA	GA	31193-1955	
Singleton, Johnissac Lawrence		Address Redacted						
Singleton, Kenneth W		Address Redacted						
Singoei, Alfred K		Address Redacted						
Sinor, Justin Bryan		Address Redacted						
SINTEX MINERALS & SERVICES INC		29810 SOUTHWEST FREEWAY			ROSENBERG	TX	77471	
Siprian, Christopher John		Address Redacted						
SIR SPEEDY		910 SOUTH LEWIS STREET			NEW IBERIA	LA	70560	
Sires, Aaron Ryan		Address Redacted						
Sisavanh, Houpadith		Address Redacted						
Sisemore, Bradley Michael		Address Redacted						
Sisemore, Thomas Lee		Address Redacted						
Sisk, Larry W		Address Redacted						
Sisk, Richard Andrew		Address Redacted						
Sisneros, Brian Eric		Address Redacted						
Sisneros, Quinton Norman		Address Redacted						
SITE SAFE SOLUTIONS LLC		202 SOUTH DIXON STREET	SUITE 214		GAINESVILLE	TX	76240	
SITEPRO INC		9502 HIGHWAY 87			LUBBOCK	TX	79423	
SIX GUN TRANSPORTATION LLC		7916 NW 23RD ST #179			BETHANY	OK	73008	
SJON CARLSON		Address Redacted						
SJOUKENS, JAN		Address Redacted						
SK GLOBAL SOFTWARE LLC		PO BOX 733054			DALLAS	TX	75373	
SK PLYMOUTH LLC		11700 KATY FREEWAY SUITE 900			HOUSTON	TX	77079	
Skaggs, Ronnie Colton		Address Redacted						
SKEEN, MATHEW		Address Redacted						

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SKELTON BUSINESS EQUIPMENT		901 WEST MAIN			TOMBALL	TX	77375	
SKILLPATH NATIONAL SEMINARS TRAINING		6900 SQUIBB ROAD			MISSION	KS	66202	
Skinner, Barbara R		Address Redacted						
Skinner, Buddy Allen		Address Redacted						
SKINNER, CHARLES		Address Redacted						
Skinner, Charles Arthur		Address Redacted						
Skinner, Steve Ladale		Address Redacted						
SKINNERS WELDING & FABRICATION		PO BOX 562			WATONGA	OK	73772-0562	
SKIPPER INDUSTRIES INC		PO BOX 25415			DALLAS	TX	75225	
SKORCZ ENTERPRISES INC		PO BOX 516			ROCK SPRINGS	WY	82902	
Skoruppa, Dustin Jacob		Address Redacted						
SKY CLIMBER LLC		1800 PITTSBURGH DRIVE			DELAWARE	OH	43015	
SKY HOOK RIG SUPPLY LLC	SKY HOOK SERVICES	1302 WAUGH DRIVE BOX 397			HOUSTON	TX	77019	
SKY WONDER FIRE & SAFETY		3626 COUNTRY ROAD 203			LIVERPOOL	TX	77577	
SKYBITZ INC		PO BOX 74007409			CHICAGO	IL	60674-7409	
SKYHAWK CHEMICALS INC		701 NORTH POST OAK ROAD, SUITE 540			HOUSTON	TX	77024	
Slack, Samuel Remon		Address Redacted						
SLACKS CAR WASH LLC		15590 E CR 1554			LINDSAY	OK	73052	
SLADE LANDRY CONSTRUCTION LLC		127 LAFFERTY DRIVE			BROUSSARD	LA	70518	
Slaughter, Jarred Michael		Address Redacted						
Slaughter, Jylan Jamal		Address Redacted						
Slavic, David Lon		Address Redacted						
Slavin, Christy		Address Redacted						
Sledge, Benjamin Randall		Address Redacted						
Sleeman, Tanner Ray		Address Redacted						
SLEEP INN & SUITES		PO BOX 50790			CASPER	WY	82605	
SLEMCO		PO DRAWER 90866			LAFAYETTE	LA	70509-0866	
SLEMCO		PO BOX 98055			LAFAYETTE	LA	70509-8055	
SLEMCO		3420 NE EVANGELINE THWY	PO BOX 98055		LAFAYETTE	LA	70509-8055	
SLEMCO		2727 SE EVANGELINE THRUWAY	PO BOX 90866		LAFAYETTE	LA	70509	
Sleppy, Paul Blair		Address Redacted						
Sloan, Thomas W		Address Redacted						
SLOPE ELECTRIC COOPERATIVE		116 EAST 12TH STREET			NEW ENGLAND	ND	58647	
SLOPE ELECTRIC COOPERATIVE		PO BOX 338			NEW ENGLAND	ND	58647	
SLOW DUST TRANSPORTATION		1010 AUTUMN COURT			LEAGUE CITY	TX	77573	
Sly Cheek, Jodi Erin		Address Redacted						
SM ENERGY COMPANY		1775 SHERMAN ST.	SUITE 1200		DENVER	CO	80203	
SMALLEY STEEL RING COMPANY		PO BOX 88663			CHICAGO	IL	60680	
SMART BRANDS LLC	HOLIDAY INN EXPRESS	3520 NW 135TH			OKLAHOMA CITY	OK	73120	
SMART CARTS OF LA LLC		1876 EAST BRIDGE STREET			BREAUX BRIDGE	LA	70517	
SMART SALES LLC	SMARTOX	4850 PLAZA DRIVE			IRVING	TX	75063	
SMART SENSORS INC		PO BOX 80087			KANSAS CITY	MO	64180-0087	
Smart, Bradlie A		Address Redacted						
Smart, John		Address Redacted						
SMARTSHEET INC	DEPARTMENT 3421	PO BOX 123421			DALLAS	TX	75312-3421	
SMAZCO LLC		9201 SW 24TH STREET			OKLAHOMA CITY	OK	73128	
Smelser, Jacquelin Lorine		Address Redacted						
Smethers, Christopher		Address Redacted						
SMITH COUNTY TAX OFFICE	GARY B BARBER	PO BOX 2011			TYLER	TX	75710	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
SMITH COUNTY TAX OFFICE		3800 PALUXY DRIVE BUILDING #1, SUITE 105			TYLER	TX	75703	
SMITH COUNTY, TX	ATTN GARY BARBER TAX ASSESSOR-COLLECTOR	1517 WEST FRONT STREET			TYLER	TX	75702	
SMITH INTERNATIONAL INC		1200 ENCLAVE PARKWAY			HOUSTON	TX	77077	
Smith Jr, Dwight Anthony		Address Redacted						
SMITH MASON & COMPANY LLC		128 DEMANADE BOULEVARD	SUITE 312		LAFAYETTE	LA	70503	
SMITH POWER PRODUCTS INC		PO BOX 27527			SALT LAKE CITY	UT	84127	
Smith, Aaron Christopher		Address Redacted						
Smith, Adrian Michael		Address Redacted						
SMITH, AMEDE		Address Redacted						
Smith, Andrew		Address Redacted						
Smith, Barry E		Address Redacted						
Smith, Benjamin M		Address Redacted						
Smith, Bernard		Address Redacted						
Smith, Brock D		Address Redacted						
Smith, Caleb Danyael		Address Redacted						
Smith, Carlos Pierre		Address Redacted						
Smith, Charles Ryan		Address Redacted						
Smith, Cheroy A		Address Redacted						
Smith, Christopher M		Address Redacted						
SMITH, CLAY		Address Redacted						
Smith, Destrey Lane		Address Redacted						
Smith, Eddie Leroy		Address Redacted						
Smith, Edwin Kenny		Address Redacted						
Smith, George C		Address Redacted						
SMITH, GREG		Address Redacted						
Smith, Hunter Bayley		Address Redacted						
Smith, James Colton		Address Redacted						
Smith, James Ray		Address Redacted						
Smith, Jason		Address Redacted						
Smith, Jeremy Dee		Address Redacted						
Smith, Jerry		Address Redacted						
Smith, Jerry Ronald		Address Redacted						
Smith, Jimmy Ray		Address Redacted						
Smith, Joel		Address Redacted						
Smith, John J		Address Redacted						
Smith, Jonathan Edward		Address Redacted						
Smith, Jonathan F		Address Redacted						
Smith, Jonathan M		Address Redacted						
Smith, Jordan L		Address Redacted						
Smith, Joseph Michael		Address Redacted						
SMITH, JR., BARRY EDWARD		Address Redacted						
Smith, Keith Allen		Address Redacted						
Smith, Kelly Don		Address Redacted						
Smith, Kevin A		Address Redacted						
Smith, Kevin James		Address Redacted						
Smith, Kevin James		Address Redacted						
Smith, Lonnie Jarekus		Address Redacted						
Smith, Louis Dwayne		Address Redacted						
Smith, Marshall N		Address Redacted						
Smith, Matthew C		Address Redacted						
Smith, Michelle		Address Redacted						
Smith, Michelle Segura		Address Redacted						
Smith, Mitchell Paul		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Smith, Patroy Dewain		Address Redacted						
Smith, Phillip T		Address Redacted						
Smith, Prescott Wayne		Address Redacted						
Smith, Ramon M		Address Redacted						
Smith, Robert R		Address Redacted						
Smith, Robert Raymond		Address Redacted						
Smith, Ronald D		Address Redacted						
Smith, Samuel L		Address Redacted						
Smith, Scott Lee		Address Redacted						
Smith, Shane L		Address Redacted						
Smith, Shelia Denise		Address Redacted						
Smith, Steven Louis		Address Redacted						
Smith, Thomas Hunter		Address Redacted						
SMITH, TIMOTHY		Address Redacted						
SMITH, TIMOTHY		Address Redacted						
Smith, Timothy N		Address Redacted						
Smith, Trent		Address Redacted						
Smith, Tristian		Address Redacted						
Smith, Troy Aaron		Address Redacted						
Smith, Ty L		Address Redacted						
Smith, William Michael		Address Redacted						
Smith, Winston		Address Redacted						
Smith, Yvetta Denise		Address Redacted						
Smith, Zackary Paul		Address Redacted						
Smothers, Jerard		Address Redacted						
SMOUSE TRUCKS & VANS INC		207 SMOUSE ROAD			MOUNT PLEASANT	PA	15666	
SNAP ON INDUSTRIAL		21755 NETWORK PLACE			CHICAGO	IL	60673	
Snedden, Scott		Address Redacted						
Snedeker, Sean Robert		Address Redacted						
Snediker, Douglas L		Address Redacted						
Snell, Cedric Dewayne		Address Redacted						
SNELLING		PO Box 650765			DALLAS	TX	75265-0765	
SNELLING STAFFING SERVICES		PO BOX 650765			DALLAS	TX	75265-0765	
SNF INC		PO BOX 404637			ATLANTA	GA	30384-4637	
SNI COMPANIES		PO BOX 840912			DALLAS	TX	75284	
SNIDER FLEET SOLUTIONS INC		PO BOX 16046			GREENSBORO	NC	27416-6046	
Snow, James Clayton		Address Redacted						
Snow, James Marvin		Address Redacted						
SNYDER INDUSTRIES INC		PO BOX 951181			CLEVELAND	OH	44193	
SNYDER TRANSPORT INC	DBA EXPRESS DISPOSALS	PO BOX 812			DOUGLAS	WY	82633	
Snyder, Joshua Kenneth		Address Redacted						
SOBY, MICHAEL	C/O PBC BV FLOOR 36 #57 I	Address Redacted						
SOCIETY FOR HUMAN RESOURCE MANAGEMENT		PO BOX 791139			BALTIMORE	MD	21279-1139	
SOCIETY OF LOUISIANA CERTIFIED PUBLIC ACCOUNTANTS		2400 VETERANS BOULEVARD SUITE 500			KENNER	LA	70062-4739	
SOCIETY OF PETROLEUM ENGINEERS		DAN COFFEE, SUPERIOR WELL SERVICES, LTD			WOOSTER	OH	44691	
SODOWSKY, JOEL		Address Redacted						
Sodowsky, Joel P		Address Redacted						
SOFTCHOICE CORPORATION		20 MOWAT AVENUE			TORONTO	ON	M6K 3E8	CANADA
SOFTCHOICE CORPORATION		16609 COLLECTIONS CENTER			CHICAGO	IL	60693	
Soileau, Jonas William		Address Redacted						
SOLAR SECURED SOLUTIONS LLC		3020 GRENWAY ROAD			DOVER	PA	17315	

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SOLAR SUPPLY		512 ERASTE LANDRY RD			LAFAYETTE	LA	70506	
SOLARWINDS INC		PO BOX 730720			DALLAS	TX	75373-0720	
SOLARWINDS INC		BUILDING 400, 7171 SOUTHWEST PARKWAY			AUSTIN	TX	78735	
SOLESS PROPERTY MANAGEMENT LLC		PO BOX 1439			GAINESVILLE	TX	76241	
Solis, Carlos G		Address Redacted						
Solis, Ray Anthony		Address Redacted						
SOLJIT CLOUD SOLUTIONS		4030 ST-AMBROISE, SUITE 401			MONTREAL	QC	H4C 2C7	CANADA
Solley, Jefferson		Address Redacted						
SOLO GRAPHIX LLC		PO BOX 880			MAURICE	LA	70555-0880	
Solomon, David Alan		Address Redacted						
Solomon, Randy T		Address Redacted						
Solomon, Victor James		Address Redacted						
SOLON MANUFACTURING COMPANY		PO BOX 74419			CLEVELAND	OH	44194-4419	
SOLS PIPE & STEEL INC		PO BOX 678953			DALLAS	TX	75267-8953	
SOLS PIPE & STEEL INC		4951 TRANSPORT	PO BOX 2407		MONROE	LA	71207-2407	
SOLUGEN INC		14549 MINETTA STREET			HOUSTON	TX	77035	
SOLUTION MINING RESEARCH INSTITUTE INC		PO BOX 187	105 APPLE VALLEY CIRCLE		CLARKS SUMMIT	PA	18411-0187	
SOMERVELL COUNTY, TX	ATTN APRIL CAMPOS, TAX ASSESSOR-COLLECTOR	107 N.E. VERNON			GLEN ROSE	TX	76043	
SOMERVELL COUNTY, TX	ATTN WES ROLLEN, CHIEF APPRAISER	SOMERVELL CENTRAL APPRAISAL DISTRICT	112 ALLEN DR.		GLEN ROSE	TX	76043	
Somogye, Logan Michael		Address Redacted						
Somoza, Benjamin Vincent		Address Redacted						
SOMPO	Sompo International	Joe Wahman	303 West Madison, Ste. 1800		Chicago	IL	60606	
SOMPO INTERNATIONAL	ATTN JOE WAHMAN	303 WEST MADISON	STE. 1800		CHICAGO	IL	60606	
Son, Jorge M		Address Redacted						
Son, Matthew		Address Redacted						
SONDRA K NIX		Address Redacted						
SONGER, MARK		Address Redacted						
SONGER, MARK		Address Redacted						
Sonitrol of New Orleans Inc		2217 RIDGELAKE DRIVE			METAIRIE	LA	70001	
SONLIFE CORPORATION		21811 KATY FREEWAY	SUITE D109		KATY	TX	77450	
Sonnier, Bart J		Address Redacted						
Sonnier, Chad J		Address Redacted						
Sonnier, Clarence Dale		Address Redacted						
Sonnier, Jordan Lance		Address Redacted						
Sonnier, Michelle Renee		Address Redacted						
Sonnier, Paul L		Address Redacted						
Sonnier, Travis James		Address Redacted						
SOONER AUTO SALVAGE		3190 WEST 21ST SUITE 306			TULSA	OK	74107	
SOONER CASH ADVANCE LLC	ATTENTION MICHAEL MCGUIRE	2701 SOUTHWEST 121ST COURT			OKLAHOMA CITY	OK	73170	
SOONER COOPERATIVE INC		PO BOX 469			OKEENE	OK	73763	
SOONER RUBBER PRODUCTS COMPANY INC		PO BOX 95103			OKLAHOMA CITY	OK	73143	
Soong, Brycesen K H K		Address Redacted						
SOOSAY, ANITA		Address Redacted						
Soriano, Richard Eric		Address Redacted						
SORREL ELECTRICAL SPECIALTIES LLC		105 LAFFERTY DRIVE			BROUSSARD	LA	70518	

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SOS WASTE DISPOSAL INC		1725 NORTH NASHVILLE AVE			LUBBOCK	TX	79415	
SOTEC LLC		5800 JEFFERSON HWY STE E			NEW ORLEANS	LA	70123	
Sotelo, Roberto C		Address Redacted						
Sotelo, Sandy		Address Redacted						
SOTO TRUCKING LLC		471 EAST 600 SOUTH 8-14			ROOSEVELT	UT	84066	
Soto, Gustavo		Address Redacted						
Soto, Juan R		Address Redacted						
Soto, Luis R		Address Redacted						
Soto, Manuel		Address Redacted						
Soto, Randy Adam		Address Redacted						
SOUND & CELLULAR INC		2800 PHEASANT DRIVE			CASPER	WY	82604	
SOURCE OFFICE & TECHNOLOGY		13350 WEST 43RD DRIVE			GOLDEN	CO	80403	
SOUTH COAST PRODUCTS LP		PO BOX 450109			HOUSTON	TX	77245	
SOUTH DAKOTA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	1302 EAST HIGHWAY 14	SUITE 1		PIERRE	SD	57501-8501	
SOUTH DAKOTA DEPT OF ENVIRONMENT & NATURAL RESOURCES		JOE FOSS BUILDING	523 E CAPITAL AVE		PIERRE	SD	57501	
SOUTH DAKOTA DEPT OF REVENUE	ATTN BANKRUPTCY DEPT	445 E CAPITOL AVE			PIERRE	SD	57501-3185	
SOUTH DAKOTA OFFICE OF THE STATE TREASURER	ATTN UNCLAIMED PROPERTY	500 E CAPITOL AVE STE 212			PIERRE	SD	57501-5070	
South Dakota Office of the State Treasurer	Unclaimed Property	500 E Capitol Ave Ste 212			Pierre	SD	57501-5070	
SOUTH DAKOTA STATE TREASURER		PO BOX 5055			SIOUX FALLS	SD	57117-5055	
SOUTH LA ELECTRIC COMPANY OP ASSOCIATION		2028 COTEAU RD.	PO BOX 4037		HOUMA	LA	70361	
SOUTH LOUISIANA ELECTRIC COMPANY		PO BOX 4037			HOUMA	LA	70361	
SOUTH SIDE YOUTH SOCCER		BUILDING C	221 SOUTHPARK ROAD	SUITE 2	LAFAYETTE	LA	70508	
SOUTH TECH SUPPLY		PO BOX 3501			VICTORIA	TX	77903	
SOUTH TEXAS INDUSTRIES INC		2620 CHARLES LANE			SUGAR LAND	TX	77498	
SOUTH TEXAS MACHINE SHOP INC		PO BOX 547			ALICE	TX	78333	
SOUTH TEXAS OVERHEAD CRANES & HOISTS		14621 POWELL DRIVE			CORPUS CHRISTI	TX	78410	
SOUTH TEXAS REFUSE DISPOSAL INC		PO BOX 188			HONDO	TX	78861	
SOUTHEASTERN FREIGHT LINES INC		420 DAVEGO ROAD			LEXINGTON	SC	29073	
SOUTHERN BILLING SERVICES LLC		PO BOX 23149			JACKSON	MS	39225	
SOUTHERN BILLING SERVICES LLC		20423 SR 7, SUITE F6-102			BOCA RATON	FL	33498	
SOUTHERN BLOOM FLOWERS & GIFTS LLC		PO BOX 146			ARNAUDVILLE	LA	70512	
SOUTHERN CARBIDE COMPANY		13618 POPLAR CIRCLE SUITE 304			CONROE	TX	77304	
SOUTHERN COMMERCIAL SERVICES		25514 OLD CARRIAGE LANE			SPRING	TX	77373	
SOUTHERN CONSTRUCTORS LLC		6313 HIGHWAY 90 EAST			NEW IBERIA	LA	70560	
SOUTHERN CORROSION LLC		PO BOX 4177			HOUMA	LA	70361-4177	
SOUTHERN ELECTRONICS SUPPLY		2301 JULIA STREET			NEW ORLEANS	LA	70119	
SOUTHERN FLUID POWER LLC		1021 ONEAL DRIVE			BREAUX BRIDGE	LA	70517	
SOUTHERN FORKLIFT		21954 HARDWOOD TRAIL			NEW CANEY	TX	77357	
SOUTHERN GAS ASSOCIATION		3030 LBJ FREEWAY, SUITE 1300			DALLAS	TX	75234	

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SOUTHERN GEAR & PRODUCTION LLC		1024 MAURICE ROAD			BROUSSARD	LA	70518	
SOUTHERN HARDLINES INC ENID		2215 WEST WILLOW			ENID	OK	73703	
SOUTHERN INSPECTION & TESTING INC		PO BOX 1310			MARRERO	LA	70073	
SOUTHERN OKLAHOMA WATER CORP		1967 SAM NOBLE PARKWAY			ARDMORE	OK	73401	
SOUTHERN PERFORATORS INC		PO BOX 10006			EL DORADO	AR	71730	
SOUTHERN PLAINS MEDICAL CENTER		2222 WEST IOWA AVENUE			CHICKASHA	OK	73018-2738	
SOUTHERN SPECIALTY & SUPPLY		212 MAGNOLIA STREET			HOUMA	LA	70360	
SOUTHERN SPRAY FOAM INSULATION		311 RUE CHAVANIAC			LAFAYETTE	LA	70508	
SOUTHERN TECHNOLOGIES OF AMERICA INC		PO BOX 60848			LAFAYETTE	LA	70596	
SOUTHERN TELECOMMUNICATIONS		361 EDGEWOOD TERRACE DRIVE			JACKSON	MS	39206	
SOUTHERN TILE COMPANY INC		1016 ERASTE LANDRY ROAD			LAFAYETTE	LA	70506	
SOUTHERN TIRE MART LLC		2209 WEST WILLOW @ I-10			LAFAYETTE	LA	70583	
SOUTHERN TIRE MART LLC		PO BOX 1000	DEPT 143		MEMPHIS	TN	38148	
SOUTHERN TOOL INSPECTION LLC		PO BOX 1048	104 SUGARLAND DRIVE		BROUSSARD	LA	70518	
SOUTHERN TRAILER WORKS LLC		225 OLD HWY 659			SCHRIEVER	LA	70395	
SOUTHERN VISUALS		PO BOX 246			CROWLEY	LA	70527	
Southers, Cristopher Scott		Address Redacted						
SOUTHPAW SERVICES LLC		PO BOX 69884			ODESSA	TX	79769	
SOUTHSIDE DETAIL INC		1030 SOUTHWEST 22ND			OKLAHOMA CITY	OK	73109	
SOUTHSTAR URGENT CARE		600 JEFFERSON STREET	SUITE 600		LAFAYETTE	LA	70501	
SOUTHWELL, DION		Address Redacted						
SOUTHWEST AC & HEATING INC		BOX 1973			WEATHERFORD	OK	73096	
SOUTHWEST BUSINESS MACHINES	FAISON OFFICE PRODUCTS INC	564 23RD AVENUE EAST			DICKINSON	ND	58601	
SOUTHWEST CALIBRATION SERVICE		13114 MULA COURT			STAFFORD	TX	77477	
SOUTHWEST FABRICATORS INC		503 SOUTH INDUSTRIAL BOULEVARD			HUGO	OK	74743	
SOUTHWEST IMPREGLON SALES INC		15014 LEE ROAD			HUMBLE	TX	77396	
SOUTHWEST INCENTIVES INC		1212 E ARAPAHO ROAD SUITE 232			RICHARDSON	TX	75081	
SOUTHWEST INDUSTRIAL SPECIALTY INC		PO BOX 14194			ODESSA	TX	79768	
SOUTHWEST OILFIELD PRODUCTS		DEPT 52 PO BOX 4346			HOUSTON	TX	77210	
SOUTHWEST PRECISION PRINTERS & ASSOCIATES LP		1055 CONRAD SAUER			HOUSTON	TX	77043	
SOUTHWEST PROCESS CONTROLS		BUILDING J, 7600 SOUTH SANTA FE			HOUSTON	TX	77061	
SOUTHWEST PUMPS & FILTERS INC		2335 E CHESTNUT EXPRESSWAY	SUITE A104		SPRINGFIELD	MO	65802-2233	
SOUTHWEST RESEARCH INSTITUTE		6220 CULEBRA ROAD			SAN ANTONIO	TX	78238-5166	
SOUTHWEST SPECIALTY INC		PO BOX 14194	8222 SANTA FE DR.		ODESSA	TX	79768	
SOUTHWEST TRAILERS & EQUIPMENT		PO BOX 82518			OKLAHOMA CITY	OK	73148-0518	

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SOUTHWEST TRUCK PARTS INC		1630 EAST FIRST STREET			PRATT	KS	67124	
SOUTHWEST WATER AUTHORITY		4665 2ND STREET SOUTHWEST			DICKINSON	ND	58601	
SOUTHWEST WIRE ROPE		PO BOX 731230			DALLAS	TX	75373-1230	
SOUTHWESTERN A 1 PEST CONTROL INC		2008 BIRDWELL LANE			BIG SPRING	TX	79720	
SOUTHWESTERN ELECTRIC POWER COMPANY		318 E NORTH ST			KILGORE	TX	75662	
SOUTHWESTERN ELECTRIC POWER COMPANY		1 RIVERSIDE PLAZA 14TH FLOOR			COLUMBUS	OH	43215	
SOUTHWESTERN ENERGY CO.		10000 ENERGY DRIVE			SPRING	TX	77389	
SOUTHWESTERN GAS PIPELINE, INC.	ATTN DEVON LEGAL CONTRACTS ADMINISTRATION	20 NORTH BROADWAY			OKLAHOMA CITY	OK	73102-8260	
SOUTHWESTERN MACHINE PRODUCTS		820 W 83RD ST			ODESSA	TX	79764	
Sowers, Michael A		Address Redacted						
Sozzi, David Michael		Address Redacted						
SPAHR ENTERPRISES INC		PO BOX 2751			HARVEY	LA	70059	
Spain, Lisa G		Address Redacted						
Spallino, Dustin Michael		Address Redacted						
Spallino, Michael J		Address Redacted						
Spang, Jacob Thomas		Address Redacted						
Spangler, Ryan Blane		Address Redacted						
Spanicek, Cody Vale		Address Redacted						
SPANKYS DETAIL		PO BOX 1022			BREAUX BRIDGE	LA	70517	
Spann, Zachary James		Address Redacted						
SPAREBANK	ATTN KRISTIAN NYGARD	BUSINESS CONSULTANT	RAUDVIGVEIEN 33		ALGARD		04330	NORWAY
Spargo, Jason Robert		Address Redacted						
SPARKLIGHT		PO BOX 78000			PHOENIX	AZ	85062-8000	
SPARKLIGHT		6500 SUMMERHILL RD STE 2E			TEXARKANA	TX	75503	
Sparks, Dillon Dwayne		Address Redacted						
Sparks, Donald Wayne		Address Redacted						
Sparks, Glen A		Address Redacted						
SPARKS, MARION		Address Redacted						
Sparks, Ryan Douglas		Address Redacted						
Sparks, Tony Craig		Address Redacted						
SPARROWS OFFSHORE LLC		DEPT 3628	PO BOX 123628		DALLAS	TX	75312-3628	
SPARTAN CONSULTING & SAFETY LLC		PO BOX 9238			MIDLAND	TX	79708	
SPARTAN ENVIRONMENTAL ENTERPRISES INC		7 RABE LANE			DONORA	PA	15033	
SPARTAN INDUSTRIAL & MARINE		PO BOX 3562			HOUMA	LA	70361	
SPARTAN INDUSTRIAL PRODUCTS LLC		PO BOX 3562			HOUMA	LA	70361	
SPARTAN PUMPS INC		2435 WEST 42ND STREET			ODESSA	TX	79764	
SPARTEK SYSTEMS INC		800 WILCREST SUITE 170			HOUSTON	TX	77042	
Spatz, William Henery		Address Redacted						
SPC RENTALS	DEPARTMENT 2114	PO BOX 122114			DALLAS	TX	75312-2114	
SPEAKER, ARNOLD		Address Redacted						
Speaker, Mark J		Address Redacted						
SPEARMAN RADIATOR & SUPPLY INC		PO BOX 69710			ODESSA	TX	79764-9710	
SPEARS & ASSOCIATES INC		8908 SOUTH YALE	SUITE 440		TULSA	OK	74137	
SPEARS & ASSOCIATES INC		4809 EAST 89TH STREET	SUITE 200		TULSA	OK	74137	
Spears, Eric James		Address Redacted						
SPECIALIZED OIL SERVICES WLL		PO BOX 4697			DOHA		00999	QATAR

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SPECIALIZED PALLETS LLC		PO BOX 267			CHAMPION	PA	15622	
SPECIALIZED ROUSTABOUT SERVICES LLC		PO BOX 550			FRUITA	CO	81521	
SPECIALIZED WASTE SYSTEMS INC		PO BOX 505			CHANNELVIEW	TX	77530	
SPECIALTY ADFORMS		206 LUKE STREET			LAFAYETTE	LA	70506	
SPECIALTY MODULAR INC		517 SOUTH WALNUT STREET			BOISE	ID	83712	
SPECIALTY MODULAR INC.		11093 W. WAGON PASS ST.			BOISE	ID	83709	
SPECIALTY SAND COMPANY		12680 WEST LAKE HOUSTON PKWY	SUITE 510	PMB 142	HOUSTON	TX	77044	
SPECIALTY TOOL REPAIR LLC		1114 EAST MAIN STREET			NEW IBERIA	LA	70560	
SPECIALTY TRUCKS		PO BOX 1124			GILLETTE	WY	82718	
Speck, Jason A		Address Redacted						
SPECTEC		PO BOX 360			EMIGRANT	MT	59027	
SPECTRA SERVICES LLC		PO BOX 14856			ODESSA	TX	79768	
SPECTRIO LLC		PO BOX 890271			CHARLOTTE	NC	28289-0271	
SPECTRO WIRE & CABLE INC		PO BOX 6297			MOORE	OK	73160	
SPECTRUM	ACCT 10303-949020401-2001	PO BOX 1060			CAROL STREAM	IL	60132-1060	
SPECTRUM	TIME WARNER CABLE NORTHEAST	PO BOX 901			CAROL STREAM	IL	60132-0901	
SPECTRUM		PO BOX 60074			CITY OF INDUSTRY	CA	91716	
SPECTRUM		PO BOX 94188			PALATINE	IL	60094	
SPECTRUM		13191 CROSSROADS PARKWAY NORTH			CITY OF INDUSTRY	CA	91746	
SPEDALES FLORIST INC		110 PRODUCTION DRIVE, SUITE 101			LAFAYETTE	LA	70508	
SPEED PRINTING & OFFICE SUPPLY		1105 W DALLAS			CONROE	TX	77301	
SPEEDCAST COMMUNICATIONS INC		4400 S SAM HOUSTON PARKWAY E			HOUSTON	TX	77048	
SPEEDY CAR WASH		2402 SUNSET LANE			GREELEY	CO	80634	
SPEIER, THOMAS		Address Redacted						
Speight, Hunter Liles		Address Redacted						
Speights, Billy Dalton		Address Redacted						
Speights, Marty Joe		Address Redacted						
Spell, Brandon W		Address Redacted						
Spellman, Sean Martin		Address Redacted						
Spence, Patricia A		Address Redacted						
SPENCER HARRIS LLC		1000 GAMMA DRIVE SUITE 600, DEPARTMENT 060			PITTSBURGH	PA	15238	
Spencer, Jim Billy		Address Redacted						
Spencer, Markey L		Address Redacted						
SPENCER, RYAN		Address Redacted						
SPEXARTH, JAMES		Address Redacted						
SPEXARTH, JAMES W.		Address Redacted						
SPGGC LLC SIMON PROPERTY GROUP		225 WEST WASHINGTON STREET			INDIANAPOLIS	IN	46204	
SPHAG SORB SALES		7430 52 STREET			EDMONTON	AB	T6B 2G3	CANADA
SPHERION		62929 COLLECTION CENTER DRIVE			CHICAGO	IL	60693-0324	
SPHERION STAFFING LLC		62929 COLLECTION CENTER DRIVE			CHICAGO	IL	60693-0324	
SPIC & SPAN COMMERCIAL CLEANING LLC		303 SOUTH SANTA FE DRIVE			EDMOND	OK	73003	
Spiers, Bradley Joel		Address Redacted						

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SPILA LLC		18115 LANGKAWI LANE			HOUSTON	TX	77044	
Spinazzola, Nancy L		Address Redacted						
SPINDLETOP PRODUCTION TOOLS		PO BOX 202035			DALLAS	TX	75320-2035	
SPIR STAR LTD		PO BOX 973504			DALLAS	TX	75397-3504	
SPIRA DATA CORPORATION		707-7TH AVENUE SW	SUITE 1000		CALGARY	AB	T2P 3H6	CANADA
SPIRAL MARINE PTE LTD		NO 2 SIXTH LOK YANG ROAD			JURONG WEST		628100	SINGAPORE
SPIRIT ELECTRONIC COMMUNICATIONS LLC		2703 NORTH VAN BUREN			ENID	OK	73703	
SPITFIRE ENERGY GROUP LLC		2002 E GRAND BOULEVARD			OKLAHOMA CITY	OK	73071	
SPITFIRE ENERGY GROUP LLC		4727 GAILLARDIA PARKWAY, SUITE 200			OKLAHOMA CITY	OK	73142	
SPL INC		PO BOX 842013			DALLAS	TX	75284	
Splawn, Kevin M		Address Redacted						
SPLIT MOUNTAIN PIPE & SUPPLY INC		1120 EAST HIGHWAY 40			VERNAL	UT	84078	
SPM FLOW CONTROL INC		PO BOX 99395			FT WORTH	TX	76199-0395	
SPM FLOW CONTROL INC		601 WEIR WAY			FORT WORTH	TX	76108	
Spomer, Lee A		Address Redacted						
SPRADLEY BARR FORD LINCOLN	MERCURY OF GREELEY INC	4901 29TH STREET			GREELEY	CO	80634	
Sprague, Jason Ryan		Address Redacted						
Spray, Kolton Jacob		Address Redacted						
SPRING ENGINEERS OF HOUSTON LTD		9740 TANNER ROAD			HOUSTON	TX	77041	
SPRING GLASS & MIRROR LTD		PO BOX 2161			SPRING	TX	77383-2161	
SPRING ISD TAX OFFICE		PO BOX 4826	16717 ELLA BLVD.		HOUSTON	TX	77210-4826	
SPRING ISD TAX OFFICE		16717 ELLA BLVD.			HOUSTON	TX	77090	
SPRING KLEIN AUTO & TRUCK SERVICE INC		1414 EAST RICHEY ROAD			HOUSTON	TX	77073	
SPRING VALLEY OIL & GAS INC		PO BOX 175			DRUMMOND	OK	73735	
Springer, Kelly W		Address Redacted						
SPRINT		PO BOX 4181			CAROL STREAM	IL	60197-4181	
SPRINT		6200 SPRINT PARKWAY			OVERLAND PARK	KS	66251	
SPRINT ENERGY SERVICES LLC		952 ECHO LANE SUITE 460			HOUSTON	TX	77024	
Sproul, James A		Address Redacted						
Spurlock, Alton Ray		Address Redacted						
SPX FLOW US LLC		PO BOX 277886			ATLANTA	GA	30384-7886	
SQ ENVIRONMENTAL LLC	ATTENTION ACCOUNTS RECEIVABLE	PO BOX 1991			AUSTIN	TX	78767-1991	
SQS NDT LP		PO BOX 13977			ODESSA	TX	79768	
SQUAW MOUNTAIN COMMUNICATIONS INC		2109 SQUAW MOUNTAIN TRAIL			IDAHO SPRINGS	CO	80452	
Squeglia, Scott James		Address Redacted						
Squires, Mark Donald		Address Redacted						
SRC ENGINEERS INC		PO BOX 81903			LAFAYETTE	LA	70598-1903	
SRC MATERIALS TESTING LLC		PO BOX 81903	100 CARDINAL DR		LAFAYETTE	LA	70598-1903	
Srivastav, Ruchir		Address Redacted						
SRK WATER COMPANY LLC		2513 LINWOOD LANE			DUNCAN	OK	73533	
SROCK, JOHN		Address Redacted						
SRT COMMUNICATIONS		3615 N BROADWAY			MINOT	ND	58703	
SRT COMMUNICATIONS INC		PO BOX 2027, 3615 N. BROADWAY			MINOT	ND	58702-2027	
SRT SERVICES		PO BOX 53232			MIDLAND	TX	79710	
SS LIFT LLC		317 EAST HILL STREET			OKLAHOMA CITY	OK	73105	
St Amant, Lance M		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ST CHARLES CONSULTING GROUP LLC		16600 DALLAS PARKWAY	SUITE 310		DALLAS	TX	75248	
ST CHARLES PARISH SCHOOL BOARD		13855 RIVER ROAD			LULING	LA	70070	
St Cyr, Benjamin Alexander		Address Redacted						
ST GEORGE SIGN COMPANY		5715 GREEN ASH DRIVE			HOUSTON	TX	77081	
ST HELENA PARISH SHERIFFS OFFICE	SALES TAX DIVISION	PO BOX 1205			GREENSBURG	LA	70441	
ST HELENA PARISH SHERIFFS OFFICE SALES TAX DIVISION		PO BOX 120			GREENSBURG	LA	70441	
St John, Ronald Charles		Address Redacted						
St John, Timothy Paul		Address Redacted						
ST JOSEPH REGIONAL HEALTH CENTER		PO BOX 202536			DALLAS	TX	75320-2536	
ST LANDRY PARISH	DANA B. SAVANT	1013 CRESWELL LANE			OPELOUSAS	LA	70571-1210	
ST LANDRY PARISH		PO BOX 1210			OPELOUSAS	LA	70571-1210	
ST LANDRY PARISH SCHOOL BOARD		1013 CRESWELL LANE			OPELOUSAS	LA	70570	
ST LANDRY PARISH SCHOOL BOARD		PO BOX 1210			OPELOUSAS	LA	70571-1210	
ST LANDRY PARISH SOLID WASTE		417 SOLID WASTE ROAD			WASHINGTON	LA	70589	
ST MARTIN PARISH	SALES AND USE TAX DEPARTMENT	600 CORPORATE BOULEVARD	PO BOX 1000		BREAUX BRIDGE	LA	70517	
ST MARTIN PARISH		PO BOX 1000			BREAUX BRIDGE	LA	70517	
ST MARTIN PARISH SALES & USE TAX	SALES TAX DEPT	PO BOX 1000			BREAUX BRIDGE	LA	70517	
ST MARTIN PARISH WW DIST NO 3		PO BOX 206	1688 SMEDE HIGHWAY		CADE	LA	70519	
ST MARY INDUSTRIAL GROUP		PO BOX 1447			MORGAN CITY	LA	70381	
ST MARY PARISH	JEFFERY LAGRANGE	301 3RD STREET			MORGAN CITY	LA	70380	
ST MARY PARISH		PO DRAWER 1279			MORGAN CITY	LA	70381-1279	
ST MARY PARISH SALES & USE TAX DEPT		PO BOX 1142			MORGAN CITY	LA	70381-1142	
ST MARY PARISH SHERIFFS OFFICE EX OFFICIO TAX COLLECTOR		PO BOX 610			PATTERSON	LA	70392-0610	
ST MARY SAND & LIMESTONE LLC		PO BOX 2882			MORGAN CITY	LA	70381	
ST. BERNARD	JAYLYNN BERGERON TURNER	2118 JACKSON BLVD. SUITE A			CHALMETTE	LA	70043	
ST. BERNARD		PO BOX 168			CHALMETTE	LA	70044	
ST. BERNARD		#2 COURTHOUSE SQUARE			CHALMETTE	LA	70043	
ST. CHARLES	SALES AND USE TAX DEPT	13855 RIVER ROAD			LULING	LA	70070	
ST. CHARLES	TAB TROXLER	15045 RIVER ROAD			HAHNVILLE	LA	70057	
ST. CHARLES		13855 RIVER ROAD			LULING	LA	70070	
ST. CHARLES PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	13855 RIVER ROAD			LULING	LA	70070	
ST. HELENA		PO BOX 1205			GREENSBURG	LA	70441	
ST. HELENA		53 NORTH SECOND STREET	P.O. BOX 120		GREENSBURG	LA	70441	
ST. HELENA		351 SITMAN ST.	17911 HIGHWAY 43 NORTH		GREENSBURG	LA	70441	
ST. HELENA PARISH SHERIFFS OFFICE	SALES TAX DIVISION	PO Box 1205	53 NORTH SECOND STREET		GREENSBURG	LA	70441	
ST. HELENA PARISH SHERIFFS OFFICE	SALES TAX DIVISION	PO Box 1205			GREENSBURGH	LA	70441	
ST. HELENA PARISH SHERIFFS OFFICE ST DIVISION		PO Box 120			GREENSBURG	LA	70441	

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ST. HELENA PARISH SHERIFFS OFFICE ST DIVISION		53 NORTH SECOND STREET	P.O. BOX 120		GREENSBURG	LA	70441	
ST. JAMES	SALES AND USE TAX DEPARTMENT	1876 WEST MAIN STREET			LUTCHER	LA	70071-0368	
ST. JAMES		PO BOX 368			LUTCHER	LA	70071-0368	
ST. JAMES PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	PO Box 368			LUTCHER	LA	70071	
ST. JAMES PARISH SCHOOL BOARD		PO Box 368			LUTCHER	LA	70071	
ST. JAMES PARISH SCHOOL BOARD SALES & USE TAX DEPARTMENT		1876 W MAIN ST			LUTCHER	LA	70071	
ST. JOHN		1704 CHANTILLY DRIVE	STE 101		LAPLACE	LA	70068	
ST. JOHN THE BAPTIST PARISH SALES & USE TAX OFFICE		1704 CHANTILLY DRIVE, SUITE 101			LAPLACE	LA	70068	
ST. LANDRY		1013 CRESWELL LANE			OPELOUSAS	LA	70570	
ST. LANDRY PARISH SCHOOL BOARD	SALES AND USE TAX DEPT	PO Box 1210			OPELOUSAS	LA	70571-1210	
ST. LANDRY PARISH SCHOOL BOARD	SALES TAX DIVISION	1013 E CRESSWELL LANE			OPELOUSAS	LA	70571	
ST. MARTIN	MATTHEW RODRIGUES	600 CORPORATE BOULEVARD	PO BOX 1000		BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH	SALES AND USE TAX DEPT	PO Box 1000			BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH SALES/USE TAX	MATTHEW RODRIGUES	600 CORPORATE BOULEVARD	PO BOX 1000		BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH SALES/USE TAX		PO Box 1000			BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH SCHOOL DISTRICT		600 CORPORATE BOULEVARD			BREAUX BRIDGE	LA	70517	
ST. MARTIN PARISH SHERIFFS OFFICE		400 ST. MARTIN ST.	PO BOX 247		ST. MARTINVILLE	LA	70582	
ST. MARTIN PARISH SHERIFFS OFFICE		PO Box 247			ST. MARTINVILLE	LA	70582	
ST. MARTIN PARISH WATERWORKS		1688 SMEDE HWY			ST. MARTINVILLE	LA	70582	
ST. MARY		PO BOX 1279			MORGAN CITY	LA	70381-1279	
ST. MARY PARISH		PO Box 1142			MORGAN CITY	LA	70381	
ST. MARY PARISH		301 3RD STREET			MORGAN CITY	LA	70380	
ST. MARY PARISH SALES & USE TAX OFFICE		301 3RD STREET			MORGAN CITY	LA	70380	
ST. MARY PARISH SHERIFFS OFFICE EX OFFICIO TAX		PO Box 610			PATTERSON	LA	70392	
ST. TAMMANY		300 BROWNSWITCH RD			SLIDELL	LA	70458	
ST. TAMMANY		PO BOX 1229			SLIDELL	LA	70459-1229	
ST. TAMMANY PARISH SHERIFFS OFFICE		300 BROWNSWITCH RD			SLIDELL	LA	70458	
ST9 GAS & OIL LLC		7 SWITCHBUD PLACE	SUITE 192-217		THE WOODLANDS	TX	77380	
STABILTEC DOWNHOLE TOOLS		5308 MAIN HIGHWAY			PARKS	LA	70582	
STACY MEAUX		Address Redacted						
Stacy, Joseph W		Address Redacted						
Stadler, Christopher L		Address Redacted						
STAFF SOLVE INC		100 GLENBOROUGH DRIVE	SUITE 500		HOUSTON	TX	77067	
STAFFMARK		10930 W. SAM HOUSTON PARKWAY NORTH	SUITE 500		HOUSTON	TX	77065	
STAFFMARK INVESTMENT LLC	ATTN JP MORGAN NON-DISBURSEMENT	PO BOX 734575			CHICAGO	IL	60673-4575	

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STAFFORD HEALTHCARE CLINICS		3251 AMBASSADOR CAFFERY	SUITE A		LAFAYETTE	LA	70506	
Stafford, John Taylor		Address Redacted						
Stahl, Michael Edward		Address Redacted						
STAINLESS STEEL FABRICATORS LTD		PO BOX 4549			TYLER	TX	75712	
Staley, Robert E		Address Redacted						
STALLION OILFIELD SERVICES INC		PO BOX 842364			DALLAS	TX	75284?2364	
Stalnaker, Ronald John		Address Redacted						
Stamper, Billy Jason		Address Redacted						
STAN AULSTON		Address Redacted						
Stancik, Timothy P		Address Redacted						
Stancik, Vincent		Address Redacted						
STANDARD & POORS		2542 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
STANDARD BUILDERS OF ENID INC		2513 NORTH VAN BUREN STREET			ENID	OK	73703	
STANDARD CHARTERED BANK	ATTENTION MARK REYES	2 GATEWAY CENTER 13TH FLOOR SUITE 1302			NEWARK	NJ	07102	
STANDARD CRANE & HOIST LLC		14694 AIRLINE HIGHWAY, 1122 BRIAR PATCH DR			DESTREHAN	LA	70047	
STANDARD INSTRUMENT SERVICE INC		PO BOX 473			HARVEY	LA	70059-0473	
STANDARD MACHINE & WELDING		PO BOX 3246			MCALESTER	OK	74502	
Standifer, Terry W		Address Redacted						
Standish, Montana Cheyenne		Address Redacted						
STANDLEY SYSTEMS LLC		PO BOX 1701			ENID	OK	73702	
STANDRIDGE EQUIPMENT INC		PO BOX 1507			CHICKASHA	OK	73023	
STANFIELD PRINTING CO INC	DBA SPC OFFICE PRODUCTS	PO BOX 39			GUYMON	OK	73942	
Stanford, Kelly G		Address Redacted						
Stanford, Rodney E		Address Redacted						
STANLEY A FIELDS JR		Address Redacted						
STANLEY G NEVITT	STANLEYS	Address Redacted						
STANLEY W GOODALL		Address Redacted						
STANLEY, FREDERICK		Address Redacted						
Stanley, Jeromey G		Address Redacted						
STANLEY, WILLIAM		Address Redacted						
Stansbury, John Louis		Address Redacted						
Stansbury, Kenneth J		Address Redacted						
STAPLES BUSINESS ADVANTAGE		PO BOX 660409			DALLAS	TX	75266-0409	
STAPLES BUSINESS CREDIT		PO BOX 105638			ATLANTA	GA	30348-5638	
STAPLES CONTRACTS & COMMERCIAL INC		PO BOX 660409			DALLAS	TX	75266-0409	
STAPLES CORPORATE ACCOUNTS		PO BOX 9001036			LOUISVILLE	KY	40290-1036	
STAR FURNITURE ASHLEY HOMESTORE		PO BOX 4010			CLARKSBURG	WV	26302	
STAR INTERNATIONAL INC		PO BOX 1898			TEXARKANA	TX	75504	
STAR PIPE SERVICE INC		PO BOX 6518			MOORE	OK	73157	
STAR PRINTING INC		PO BOX 1816			HOUMA	LA	70361	
Starewich, Mary Catherine		Address Redacted						
STARGEL OFFICE SYSTEMS INC		4700 BLALOCK ROAD			HOUSTON	TX	77041-9239	
STARK COUNTY AUDITOR		PO BOX 130			DICKINSON	ND	58602-0130	
STARK COUNTY, ND	ATTN KAY HAAG, AUDITOR/TREASURER	51 3RD STREET EAST	STARK COUNTY COURTHOUSE, 1ST FLOOR		DICKINSON	ND	58601	
STARKOVICH, JOHN		Address Redacted						

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STARRETT, WILLIAM		Address Redacted						
StarStone Specialty	CRC	Fred Buck	5555 Triangle Parkway, Suite 400		Atlanta	GA	30097	
STATE COMPTROLLER	ATTN COMPTROLLER OF PUBLIC ACCOUNT	PO BOX 149361			AUSTIN	TX	78714-9361	
STATE COMPTROLLER		111 EAST 17TH STREET			AUSTIN	TX	78774-0100	
STATE COMPTROLLER TX CHOOSE REMIT TO		111 EAST 17TH STREET			AUSTIN	TX	78774	
STATE OF ALABAMA	ALABAMA DEPARTMENT OF REVENUE	50 NORTH RIPLEY STREET			MONTGOMERY	AL	36104	
STATE OF ARKANSAS	DEPARTMENT OF FINANCE AND ADMINISTRATION	LEDBETTER BUILDING	1816 W. 7TH, STE 1330		LITTLE ROCK	AR	72201	
STATE OF ARKANSAS	DEPT OF FINANCE & ADMIN MISC TAX	PO BOX 896 ROOM			LITTLE ROCK	AR	72203-0896	
STATE OF COLORADO	DEPARTMENT OF REVENUE	1375 SHERMAN STREET			DENVER	CO	80203	
STATE OF COLORADO - OIL AND GAS CONSERVATION COMMISSION		1120 LINCOLN STREET	SUITE 801		DENVER	CO	80203	
STATE OF COLORADO - OIL AND GAS CONSERVATION COMMISSION		818 TAUGHENBAUGH BLVD	SUITE 103		RIFLE	CO	81650	
STATE OF FLORIDA - DEPARTMENT OF REVENUE	ATTN BANKRUPTCY SECTION	PO BOX 6668			TALLAHASSEE	FL	32314-6668	
STATE OF FLORIDA - DEPARTMENT OF REVENUE	BANKRUPTCY SECTION	PO BOX 6668			Tallahassee	FL	32314-6668	
STATE OF KANSAS	DEPARTMENT OF REVENUE	TAX ASSISTANCE	SCOTT STATE OFFICE BUILDING	120 SE 10TH AVENUE	TOPEKA	KS	66612-1103	
STATE OF LA	LOUISIANA DEPARTMENT OF TRANSPORTATION & DEVELOPMENT	1201 CAPITOL ACCESS ROAD			BATON ROUGE	LA	70802	
STATE OF LA DEQ		PO BOX 733676			DALLAS	TX	75373	
STATE OF LA DEQ		LDEQ HEADQUARTERS	602 NORTH FIFTH STREET		BATON ROUGE	LA	70802	
STATE OF LA OFFICE OF MOTOR VEHICLES	OFFICE OF MOTOR VEHICLES	PO BOX 60081			NEW ORLEANS	LA	70160-0081	
STATE OF LA OFFICE OF MOTOR VEHICLES		PO Box 60081			NEW ORLEANS	LA	70160-0081	
STATE OF LOUISIANA	ATTN DEPARTMENT OF REVENUE	PO BOX 201			BATON ROUGE	LA	70821	
State of Louisiana	Department of Revenue	PO Box 201			Baton Rouge	LA	70821	
STATE OF LOUISIANA	DEPARTMENT OF REVENUE	617 NORTH THIRD STREET			BATON ROUGE	LA	70802	
STATE OF LOUISIANA	LOUSIANA DEPARTMENT OF REVENUE	BATON ROUGE HEADQUARTERS	617 NORTH THIRD STREET		BATON ROUGE	LA	70802	
STATE OF LOUISIANA		PO BOX 4936			BATON ROUGE	LA	70821-4936	
STATE OF LOUISIANA DEPARTMENT OF ENVIRONMENTAL QUALITY		PO BOX 733676			DALLAS	TX	75373-3676	
STATE OF MISSISSIPPI	MISSISSIPPI DEPARTMENT OF REVENUE	500 CLINTON CENTER DRIVE CLINTON, MS 39056			JACKSON	MS	39056	
STATE OF ND	NORTH DAKOTA DEPARTMENT OF TRANSPORTATION	608 EAST BOULEVARD AVENUE			BISMARCK	ND	58505-0700	
STATE OF NEBRASKA		NEBRASKA STATE OFFICE BUILDING	301 CENTENNIAL MALL S		LINCOLN	NE	68508	
STATE OF NEW MEXICO	TAXATION & REVENUE NEW MEXICO	1100 SOUTH ST. FRANCIS DRIVE			SANTA FE	NM	87504	
STATE OF NEW MEXICO	TAXATION AND REVENUE DEPARTMENT	PO Box 25128			SANTA FE	NM	87504-5128	

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STATE OF NEW MEXICO ENVIRONMENT DEPARTMENT		PO BOX 5469	MONTOYA BUILDING		SANTA FE	NM	87502-5469	
STATE OF NEW MEXICO TAXATION & REVENUE DEPARTMENT	ATTN TAX COMPLIANCE BUREAU	5301 CENTRAL AVENUE NORTHEAST			ALBUQUERQUE	NM	87198	
State of New Mexico Taxation & Revenue Department	Tax Compliance Bureau	5301 Central Avenue Northeast			Albuquerque	NM	87198	
STATE OF NORTH DAKOTA	OFFICE OF STATE TAX COMMISSIONER	600 E. BOULEVARD AVE.			BISMARCK	ND	58505-0599	
STATE OF OHIO	OHIO DEPARTMENT OF TAXATION	4485 NORTHLAND RIDGE BLVD.			COLUMBUS	OH	43229	
STATE OF OK	OKLAHOMA DEPARTMENT OF TRANSPORTATION	200 N.E. 21ST STREET			OKLAHOMA CITY	OK	73105	
STATE OF OKLAHOMA	DEPT OF ENVIRONMENTAL QUALITY	PO BOX 2036			OKLAHOMA CITY	OK	73101-2036	
STATE OF OKLAHOMA	OKLAHOMA TAX COMMISSION	2501 NORTH LINCOLN BOULEVARD	CONNORS BUILDING, CAPITAL COMPLEX		OKLAHOMA CITY	OK	73194	
STATE OF OKLAHOMA	OKLAHOMA TAX COMMISSION	440 SOUTH HOUSTON, 5TH FLOOR			TULSA	OK	74127	
STATE OF OKLAHOMA	TAX COMMISION	2501 N. LINCOLN BLVD			OKLAHOMA CITY	OK	73194	
STATE OF OKLAHOMA		OKC METRO AREA	CONNORS BUILDING, CAPITOL COMPLEX	2501 NORTH LINCOLN BOULEVARD	OKLAHOMA CITY	OK	73194	
STATE OF PA	PA DEPARTMENT OF TRANSPORTATIONKEYSTONE BUILDING	400 NORTH ST.	FIFTH FLOOR		HARRISBURG	PA	17120	
STATE OF PA		PENNSYLVANIA DEPARTMENT OF TRANSPORTATION	1101 SOUTH FRONT STREET		HARRISBURG	PA	17104	
STATE OF PENNSYLVANIA DEPARTMENT OF REVENUE	BTFT EFT UNIT	9TH FLOOR STRAWBERRY SQUARE	FOURTH AND WALNUT STREETS		HARRISBURG	PA	17128-0908	
STATE OF SOUTH DAKOTA	DEPARTMENT OF REVENUE	445 E CAPITAL AVENUE			PIERRE	SD	57501	
STATE OF TEXAS	ATTN TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	LYNDON B. JOHNSON STATE OFFICE BUILDING	111 EAST 17TH STREET		AUSTIN	TX	78774	
STATE OF TEXAS	DEPARTMENT OF TRANSPORTATION	125 EAST 11TH ST.			AUSTIN	TX	78701	
STATE OF TEXAS COMPTROLLER		111 E 17TH ST CAPITOL STATION			AUSTIN	TX	78774	
STATE OF UTAH	ATTN MASTER	UTAH STATE TAX COMMISSION	210 NORTH 1950 WEST		SALT LAKE CITY	UT	84134-3310	
STATE OF WASHINGTON DEPARTMENT OF REVENUE	C/O BRENDA VINCENT	PO Box 47460			OLYMPIA	WA	98504-1335	
STATE OF WEST VIRGINIA	TAX DEPARTMENT	THE REVENUE CENTER	1001 LEE ST. E.		CHARLESTON	WV	25301-1725	
STATE OF WEST VIRGINIA	WEST VIRGINIA STATE TAX DEPARTMENT	1001 LEE ST. E.			CHARLESTON	WV	25301-1725	
STATE OF WY	WYOMING DEPARTMENT OF TRANSPORTATION	5300 BISHOP BLVD.			CHEYENNE	WY	82009-3340	
STATE OF WYOMING	DEPARTMENT OF REVENUE	122 WEST 25TH STREET, SUITE E301	HERSCHLER BUILDING EAST		CHEYENNE	WY	82002	
STATE OF WYOMING	WYOMING DEPARTMENT OF REVENUE	HERSCHLER BUILDING EAST	122 W 25TH STE E301		CHEYENNE	WY	82002-0110	
STATE OF WYOMING		122 WEST 25TH STREET	SUITE E301		CHEYENNE	WY	82002	
STATE OF WYOMING DEPARTMENT OF EMPLOYMENT	LABOR STANDARDS (MAIN OFFICE)	5221 YELLOWSTONE ROAD			CHEYENNE	WY	82002	
STATE POLICE RIGHT TO KNOW	OFFICE OF MGMT & FINANCE FINANCIAL SERVICES DIVISION	PO BOX 66909			BATON ROUGE	LA	70896	
STATE POLICE RIGHT TO KNOW	RIGHT-TO-KNOW	PO BOX 66168			BATON ROUGE	LA	70896-6168	

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STATE REVENUE COMMITTEE MINISTRY OF FINANCE OF THE REPUBLIC OF KAZAKHSTAN		11 BLD., VICTORY AVENUE			NUR-SULTAN		10000	KAZAKHSTAN
STATE TAX SERVICE UNDER THE MINISTRY OF ECONOMY OF THE REPUBLIC OF AZERBAIJAN	STATE TAX SERVICE OFFICE	16, LANDAU STR.			BAKU		AZ1073	AZERBAIJAN
STAUFFERS TOWING LLC		1960 SOUTH PAINTER LANE			WEST HAVEN	UT	84401	
STAVANGER INSTALLASJON AS		AUGLENDSALEN 80			STAVANGER		04017	NORWAY
STAX TRUCKING LLC		843 51ST AVENUE			GREELEY	CO	80634	
Ste Marie, Timothy J		Address Redacted						
Steadman, Tabor		Address Redacted						
STEAGALL OIL COMPANY		PO BOX 625			CHICKASHA	OK	73023-0625	
STEALTH PLASTICS INC		9834 WINDMILL PARK LANE			HOUSTON	TX	77064	
Stebell, Jeffrey Francis		Address Redacted						
Steedley, Dakota James		Address Redacted						
STEEL ALLOYS & SERVICES		14909 SELLERS ROAD			HOUSTON	TX	77060	
STEEL SERVICE OILFIELD TUBULAR INC		DEPARTMENT 1020			TULSA	OK	74182	
STEEL SUPPLY LP		14130 WEST RD.			HOUSTON	TX	77041	
STEELCO INC		PO BOX 569			PAOLI	OK	73074	
Steele, Colton Curtis		Address Redacted						
Steele, Orlando Perez Lanear		Address Redacted						
STEELE, PHILIP		Address Redacted						
STEELE, WILLIAM		Address Redacted						
Steerman, Adam Jeffrey		Address Redacted						
Stefanescu, Johnny Kyle		Address Redacted						
Stegall, Derek Shea		Address Redacted						
Steiner, Christian Arlen		Address Redacted						
Steinhoff, David P		Address Redacted						
Stejskal, William Patrick		Address Redacted						
STELLA MARIS LLC		PO BOX 309			CARENCRO	LA	70520	
STELLAR GRAPHIX LLC		207 EAST AMEDEE DRIVE			LAFAYETTE	LA	70583	
STELLAR OILFIELD RENTALS LLC		PO BOX 22328			HOUSTON	TX	77227	
STELLAR TECHNOLOGY		237 COMMERCE DRIVE			AMHERST	NY	14228	
Stelly, Daniel C		Address Redacted						
Stelly, Gerry		Address Redacted						
Stelly, Nicholas William		Address Redacted						
Stelly, Spencer Brock		Address Redacted						
STELLYS AUTO REPAIR LLC		125 GILL DRIVE			LAFAYETTE	LA	70507	
STEPHAN VICTORY TRANSPORTATION SERVICES		8715 STORM WOOD STREET			HOUSTON	TX	77040	
STEPHANIE J MCEACHERN		Address Redacted						
STEPHEN ALLEN	c/o DOWNER JONES MARINO & WILHITE	Address Redacted						
STEPHEN ALLEN		Address Redacted						
STEPHEN J KESSLER	KESSLER CLEANING SERVICE	Address Redacted						
STEPHEN POLLARD		Address Redacted						
STEPHEN WAYNE CARTER	CARTER HEATING & AIR	Address Redacted						
STEPHENS CO RWD 5		PO BOX 52			MARLOW	OK	73055	
STEPHENS CO RWD 5		3314 SOUTH RAILROAD			MARLOW	OK	73055	
STEPHENS COUNTY	JANICE GRAHAM	101 SOUTH 11TH, ROOM 207			DUNCAN	OK	73533	
STEPHENS COUNTY TREASURER		101 SOUTH 11TH ROOM 207			DUNCAN	OK	73533	
STEPHENS COUNTY, OK	ASSESSORS OFFICE	101 SOUTH 11TH, ROOM 210			DUNCAN	OK	73533	
Stephens, Andrew M		Address Redacted						

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Stephens, Christopher Jordan		Address Redacted						
Stephens, Donald L		Address Redacted						
Stephens, Henry H		Address Redacted						
Stephens, Linda		Address Redacted						
STEPHENS, PAUL		Address Redacted						
Stephens, Ronald Dean		Address Redacted						
STEPHENSON EQUIPMENT INC		7201 PAXTON STREET			HARRISBURG	PA	17111	
STERBCOW DEVELOPMENT GROUP LLC	LATTER & BLUM PROPERTY MGMT	5557 CANAL BOULEVARD			NEW ORLEANS	LA	70124	
STERICYCLE ENVIRONMENTAL SOLUTIONS INC		29338 NETWORK PLACE			CHICAGO	IL	60673	
STERLING FIRST AID & SAFETY SUPPLY INC		PO BOX 2116			PEARLAND	TX	77588	
STERLING PONTIAC BUICK GMC INC		STERLING AUTO GROUP	205 NORTH EARL RUDDER FREEWAY		BRYAN	TX	77802	
Sterling, Alexander Julian		Address Redacted						
STERLINGS UPHOLSTERY & FABRICATION LLC		1002 HIGHWAY 90 EAST			NEW IBERIA	LA	70560	
Stetson, Craig G		Address Redacted						
STEVE STOCKTON		Address Redacted						
STEVEN DUPUIS OIL COMPANY INC		114 CASON ROAD			BROUSSARD	LA	70518	
STEVEN LYNN SEMMEL		Address Redacted						
STEVEN R KIMERER		Address Redacted						
STEVEN WALKER		Address Redacted						
STEVENS AUTOMOTIVE INC		1014 8TH AVENUE			GREELEY	CO	80631	
STEVENS FORD		Address Redacted						
STEVENS TRUCKING COMPANY		6600 SW 29TH ST.			OKLAHOMA CITY	OK	73179	
STEVENS TRUCKING COMPANY		PO BOX 2407			ELK CITY	OK	73648	
Stevens, Andrew C		Address Redacted						
Stevens, Bobby Curtis		Address Redacted						
Stevens, Jonathon Paul		Address Redacted						
Stevens, William M		Address Redacted						
Stevenson, Dean		Address Redacted						
Stevenson, Gregory		Address Redacted						
Stevenson, Jessie B		Address Redacted						
Stevenson, Ricky D		Address Redacted						
Stevenson, Roy J		Address Redacted						
STEVES DIESEL & TRUCK SERVICE INC		PO BOX 166			ELK CITY	OK	73648	
STEVES WELDING & CONSTRUCTION INC		81651 WILD GOOSE CIRCLE			FAY	OK	73646	
STEWART & STEVENSON POWER LLC		PO BOX 301063			DALLAS	TX	75303-1063	
STEWART & STEVENSON SERVICES INC		PO BOX 301063			DALLAS	TX	75303-1063	
STEWART & STEVENSON SERVICES INC		PO BOX 200441			HOUSTON	TX	77216-0441	
STEWART ACE HARDWARE		245 WEST HIGHWAY 40			ROOSEVELT	UT	84066	
STEWART TUBULAR PRODUCTS INC		5951 N HOUSTON ROSSLYN ROAD			HOUSTON	TX	77091	
STEWART TUBULAR PRODUCTS LLC		PO BOX 675046			DALLAS	TX	75267-5046	
STEWART WELDING		98 COUNTY ROAD 46			RANGELY	CO	81648	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
STEWART WELDING & MACHINE INC		PO BOX 708			ANDREWS	TX	79714	
STEWART WHOLESALE COMPANY INC		14707 VALLEY VIEW ROAD			SHAWNEE	OK	74804	
Stewart, Christopher Michael		Address Redacted						
Stewart, Coilyn L		Address Redacted						
Stewart, Hayward Justin		Address Redacted						
Stewart, Rolynn G		Address Redacted						
Stewart, Toby Don		Address Redacted						
STI TRUCKING LLC	STONE TRUCKING	PO BOX 11407	DEPT 1605		BIRMINGHAM	AL	35246-1605	
STICKER, MAURICE		Address Redacted						
Stiegelmeyer, Randal Wayne		Address Redacted						
Stiles, Brandon James		Address Redacted						
STINE LUMBER COMPANY		PO BOX 54280			NEW ORLEANS	LA	70154-4280	
Stine, Aaron Cody		Address Redacted						
STINGER FABRICATION & SUPPLY LLC		PO BOX 61427			MIDLAND	TX	79711	
Stinnett, Jason Duane		Address Redacted						
STIRE OFFICE WORLD		PO BOX 2954			HOUMA	LA	70361	
STISSING MOUNTAIN CORPORATION		COOPERS COPIES, 1024 DALLAS DRIVE			DENTON	TX	76205	
STL SUBSEA TECHNOLOGIES LTD		GREENWELL PLACE			EAST TULLOS		AB12 3AY	UNITED KINGDOM
STOCKTON TRANSPORTS INC		PO BOX 554			FAIRVIEW	OK	73737	
Stockton, Charles E		Address Redacted						
Stockton, Stephen		Address Redacted						
Stockwell, Phillip		Address Redacted						
STONE MOUNTAIN INVESTMENTS LLC		1195 TURQUOISE DRIVE			LONGMONT	CO	80504	
STONE ROUL	C/O ROENBOTHAN MCKAY MASHALL	Address Redacted						
STONE TRUCKING COMPANY		PO BOX 11407	DEPARTMENT 1605		BIRMINGHAM	AL	35246-1605	
Stone, Angela		Address Redacted						
Stone, Bailey Scott		Address Redacted						
Stone, William Preston		Address Redacted						
STONEBRAKERS GARAGE LTD		67085 PANCOAST ROAD S			BELMONT	OH	43718	
STONECIPHER, BEN		Address Redacted						
STONEHAM DRILLING CORPORATION		707 17TH STREET	SUITE 3250		DENVER	CO	80202	
Stonemets, George D		Address Redacted						
STONES MAINTENANCE & REPAIR LLC		PO BOX 204605			DALLAS	TX	75320-4605	
STONEWALL CONSULTING LLC		113 IDA ROAD			BROUSSARD	LA	70518	
STONEWOOD PROPERTIES	ATTENTION TOM LEE	132 MORNING GLORY DRIVE			CLARKSBURG	WV	26301	
Stoppel, Karen R		Address Redacted						
STORAGE INC		1203 GARBER ROAD			BROUSSARD	LA	70518	
Storer, Michael T		Address Redacted						
Storey, Daniel A		Address Redacted						
Storey, David A		Address Redacted						
Storey, Philip Ryan		Address Redacted						
Storlie, Tristen Dean		Address Redacted						
Storment, Christian Alan Clifton		Address Redacted						
STORMGEO INC	DEPARTMENT 3728	PO BOX 123728			DALLAS	TX	75312-3728	
Stott, David Lee		Address Redacted						
Stout, Eric		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Stout, John A		Address Redacted						
Stover, Christian A		Address Redacted						
STRACHAN, GRAEME		Address Redacted						
Strahm, Jacob Kern		Address Redacted						
STRAINSERT COMPANY		12 UNION HILL ROAD			WEST CONSHOHOCKEN	PA	19428	
STRANCO RENTAL LLC		PO BOX 5096			HOUMA	LA	70361	
STRANSACT PARTNERS		PLOT 126, PRIMATE ADEJOBI CRESCENT	ANTHONY VILLAGE		LAGOS			NIGERIA
STRASNER SAFETY SOLUTIONS LLC	SAFETY SOLUTIONS	PO BOX 1191			MIDLAND	TX	79702	
STRATA NETWORKS		PO BOX 400			ROOSEVELT	UT	84066	
STRATA NETWORKS		211 EAST 200 NORTH			ROOSEVELT	UT	84066	
STRATAGEN INC		PO BOX 734267			DALLAS	TX	75373-4267	
STRATEGIC ADVISERS, INC.	C/O FIDELITY INVESTMENTS - ECM, ATTN ADMINISTRATIVE TEAM	CLIENT SERVICES RELATIONSHIP MANAGER	P.O. BOX 770001		CINCINNATI	OH	45277	
STRATEGIC VALUE MEDIA		8700 INDIAN CREEK PARKWAY	SUITE 300		OVERLAND PARK	KS	66210	
STRATEGY OILFIELD SERVICES INC		204 NORTH WALNUT STREET			MEUNSTER	TX	76252	
Stratigos, Michael		Address Redacted						
STRATTON, CHRISTOPHER		Address Redacted						
Strawn, Lucas John		Address Redacted						
STRC OILFIELD TECHNOLOGY LLC		327 NORTH DENTON STREET SUITE 100			WEATHERFORD	TX	76086	
Street, Bernard Allen		Address Redacted						
Street, Edward T		Address Redacted						
STREETER, JOHN		Address Redacted						
STRESS ENGINEERING SERVICES INC		13800 WESTFAIR EAST DRIVE			HOUSTON	TX	77041	
STRESS TESTING INC		1037 JOLIE BLONDE ROAD			BREAUX BRIDGE	LA	70517	
Strickland, David Glenn		Address Redacted						
STRING UP MACHINE INC		PO BOX 1388			MADISONVILLE	TX	77864	
Stringer, Alex Francis		Address Redacted						
Stringer, Donny W		Address Redacted						
STRINGUP SPECIALISTS INC		PO BOX 278			BLANCHARD	OK	73010	
Strobel, Derek Lee		Address Redacted						
STRONG CONSULTING SERVICES		103 CANAL ST			MATHIS	TX	78368	
STRONG SERVICES		PO BOX 672			CARTHAGE	TX	75633	
Struska, Joseph Alan		Address Redacted						
STS OPERATING INC DBA SUNSOURCE		PO BOX 74007453			CHICAGO	IL	60674-7453	
STUART C IRBY COMPANY		PO BOX 843959			DALLAS	TX	75284	
STUART HOSE & PIPE COMPANY		701 RIVERSIDE DRIVE			FORT WORTH	TX	76111	
STUART PRESSURE CONTROL		10077 GROGANS MILL ROAD SUITE 100			THE WOODLANDS	TX	77380	
Stuart, Casey Dale		Address Redacted						
Stuart, Jake B		Address Redacted						
Stubblefield, Brent A		Address Redacted						
Stubbs, Michael B		Address Redacted						
Stucker, Randy Dean		Address Redacted						
STUDE, JOHN		Address Redacted						
Stukenborg, Theodore M		Address Redacted						
STURIALE, VINCENT		Address Redacted						
STYX OILFIELD SERVICES LLC		PO BOX 781			WOODWARD	OK	73802-0781	

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Sua, Chris Sonoma		Address Redacted						
Sua, Etuale Edward		Address Redacted						
Suarez Cervantes, Gustavo		Address Redacted						
Suarez, Carlos A		Address Redacted						
SUB SURFACE TOOLS LLC		PO BOX 808			MORGAN CITY	LA	70381	
SUB SURFACE TOOLS LLC		PO BOX 122170	DEPARTMENT 2170		DALLAS	TX	75312-2170	
SUB SURFACE TOOLS LLC		DEPARTMENT 2170, PO BOX 122170			DALLAS	TX	75312-2170	
SUBERO, DAVID	CISCON NIGERIA LTD	Address Redacted						
SUBLETTE	EMILY PARAVICINI	21 S. TYLER AVE.			PINEDALE	WY	82941	
SUBLETTE COUNTY, WY	ATTN EMILY PARAVICINI, TREASURER	21 S. TYLER AVE	PO BOX 296		PINEDALE	WY	82941	
SUBLETTE COUNTY, WY	ATTN JOHN PARAVICINI, ASSESSOR	21 S. TYLER AVE	PO BOX 2057		PINEDALE	WY	82941	
SUC N UP INC		PO BOX 755			MEAD	CO	80542	
Suchil, Jacqueline C		Address Redacted						
SUDDEN SERVICE INC		PO BOX 903			LOUISVILLE	MS	39339-0903	
SUDDENLINK		3015 SOUTH SOUTHEAST LOOP 323			TYLER	TX	75701	
SUDDENLINK COMMUNICATIONS		PO BOX 70340			PHILADELPHIA	PA	19176-0340	
SUHM SPRING WORK INC		2710 MCKINNEY STREET			HOUSTON	TX	77003	
SUHM SPRING WORK INC		14650 HEATHROW FOREST PARKWAY			HOUSTON	TX	77032	
Suhr, Tina Marie		Address Redacted						
Suire, Justin James		Address Redacted						
Suire, Richard P		Address Redacted						
SULLIVAN TRUCKING INC		PO BOX 3034, 5585 POISON SPIDER			MILLS	WY	82644	
Sullivan, Duane W		Address Redacted						
Sullivan, Dusty		Address Redacted						
Sullivan, Jacob Douglass		Address Redacted						
SULLIVAN, JUSTIN		Address Redacted						
Sullivan, Naomi A		Address Redacted						
SULTAN AL ABDULLA & PARTNERS		LEVEL 20 AL FARDAN TOWERS	AL FUNDUQ STREET WEST BAY	PO BOX 20464	DOHA		00999	QATAR
SUMITOMO CORPORATION OF AMERICA		840 GESSNER SUITE 900			HOUSTON	TX	77024	
SUMITOMO CORPORATION OF AMERICA		91021 COLLECTION CENTER DRIVE			CHICAGO	IL	60693	
SUMMER CREEK INVESTMENTS LLC		17730 NORTH MACARTHUR BOULEVARD	SUITE A		EDMOND	OK	73012	
SUMMER ENERGY		PO BOX 660938			DALLAS	TX	75266	
SUMMER ENERGY		5847 SAN FELIPE ST	STE 3700		HOUSTON	TX	77057	
SUMMIT ELECTRIC SUPPLY COMPANY INC		PO BOX 848345			DALLAS	TX	75284-8345	
SUMMIT OILFIELD SERVICE INC		PO BOX 879			MUSTANG	OK	73064	
SUMMIT SALES & EQUIPMENT CO LLC		2054 GREAT TRAILS DRIVE			WOOSTER	OH	44691	
SUMMIT SLICKLINE INC	SUMMIT SLICKLINE SERVICES	PO BOX 280			EATON	CO	80615	
SUMMIT TRANSIT LLC		PO BOX 398			HUMBLE	TX	77347-0398	
Sumner, Scott Micheal		Address Redacted						
SUN COAST MATERIALS LLC		1401 SOUTH UNION AVENUE			BAKERSFIELD	CA	93307	
SUN COAST RESOURCES INC		PO BOX 202603			DALLAS	TX	75320	
SUN TEC CORPORATION		46590 RYAN COURT			NOVI	MI	48377	
SUNBELT CLEANING LLC		PO BOX 13593			ODESSA	TX	79768	

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SUNBELT INDUSTRIAL SERVICES		2425 PARKER ROAD BLDG 3B			CARROLLTON	TX	75010	
SUNBELT MATERIAL HANDLING		1617 TERRE COLONY COURT			DALLAS	TX	75212	
SUNBELT RENTALS INDUSTRIAL SERVICES LLC		PO BOX 409211			ATLANTA	GA	30384-9211	
SUNBELT STEEL		PO BOX 203124			DALLAS	TX	75320-3124	
SUNBELT STEEL		5311 CLINTON DR.			HOUSTON	TX	77020	
SUNCOAST AC & REFRIGERATION INC		PO BOX 1031			HARLINGEN	TX	78551	
SUNCOR ENERGY		1715 FLAEISCHLI			CHEYENNE	WY	82001	
SUNDAHL POWERS KAPP & MARTIN LLC		1725 CAREY AVENUE			CHEYENNE	WY	82001	
SUNDAHL POWERS KAPP & MARTIN LLC		PO BOX 328			CHEYENNE	WY	82001	
SUNDANCE FUELS LTD		PO BOX 2495			SPRING	TX	77383-2495	
SUNDRE SAND & GRAVEL INC		6220 37TH AVENUE SE			MINOT	ND	58701	
SUNOCO LLC		PO BOX 939			MERTZON	TX	76941	
SUNRISE MOBILE HOME TRAILER PARK LLC		77917 NORTH 2550 ROAD			WATONGA	OK	73772	
Sunseri, William Joseph		Address Redacted						
SUNSET TRANSPORTATION INC		10877 WATSON ROAD			ST LOUIS	MO	63127	
SUNSHINE WIRELINE LLC		2800 STANOLIND STREET			LONGVIEW	TX	75604	
SUNSOURCE		PO BOX 74007453			CHICAGO	IL	60674-7453	
SUNSOURCE		PO BOX 730698			DALLAS	TX	75373-0698	
SUNSTATE EQUIPMENT COMPANY LLC		PO BOX 208439			DALLAS	TX	75320-8439	
SUPAK OILFIELD SERVICE & WELDING		5679 STATE HWY 36 N			CALDWELL	TX	77836	
SUPER 8 MOTEL		3556 EAST AUSTIN			GIDDINGS	TX	78942	
SUPER BRIGHT LEDS INC		4400 EARTH CITY EXPRESSWAY			ST LOUIS	MO	63045-1328	
SUPER C MART INC		212 SOUTHEAST 2ND			LINDSAY	OK	73052	
SUPERIOR ALARM INC		260 COLORADO AVENUE			GRAND JUNCTION	CO	81501	
SUPERIOR ANSWERING SERVICE		1232 B HIGHWAY 1			THIBODAUX	LA	70301	
SUPERIOR AUTOMATIC FIRE SYSTEM LLC		94 WHITE ROAD			HOUSTON	TX	77047	
SUPERIOR BUILDING SYSTEMS		3636 WEST 12TH STREET			HOUSTON	TX	77008	
SUPERIOR CLEANING SERVICES INC		PO BOX 1306	1929 3RD ST NW		MINOT	ND	58702	
SUPERIOR COOLING SERVICE		PO BOX 29647			DALLAS	TX	75229-9647	
SUPERIOR ELECTRICAL SERVICES LLC		408 MAPLE STREET			ABBEVILLE	LA	70510	
SUPERIOR GARAGE DOORS LLC		3012 S RICHFIELD ROAD			RAYNE	LA	70578	
SUPERIOR LUBE INC	VALVOLINE INSTANT OIL CHANGE	2444 PATTERSON ROAD			GRAND JUNCTION	CO	81505	
SUPERIOR MANUFACTURING & HYDRAULICS		PO BOX 3307			LAFAYETTE	LA	70503	
SUPERIOR MUTUAL WATER CO		19474 ENOS LANE			BAKERSFIELD	CA	93314	
SUPERIOR MUTUAL WATER COMPANY	C/O REALTY MANAGEMENT SERVICES	300 H STREET			BAKERSFIELD	CA	93304	
SUPERIOR PERFORMANCE INC		PO BOX 1080			BROUSSARD	LA	70518	
SUPERIOR PLANT RENTALS LLC		PO BOX 1842			MARRERO	LA	70072-1842	
SUPERIOR PRESS		9440 NORWALK BOULEVARD			SANTA FE SPRINGS	CA	90670	
SUPERIOR PRESSURE CONTROL	DEPARTMENT 2114	PO BOX 122114			DALLAS	TX	75312-2114	
SUPERIOR RESOURCES LLC		PO BOX 1047			EUNICE	LA	70535	
SUPERIOR RIG INNOVATIONS LTD		1-7471 EDGAR INDUSTRIAL BEND			RED DEER	AB	T4P-3Z5	CANADA

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SUPERIOR SEALS & GASKETS LLC		1702 SAINT ETIENNE ROAD			BROUSSARD	LA	70518	
SUPERIOR SHOT PEENING INC		13930 LUTHE ROAD			HOUSTON	TX	77039	
SUPERIOR SLICKLINE SERVICES		DEPARTMENT 2114, PO BOX 122114			DALLAS	TX	75312-2114	
SUPERIOR SUPPLY & STEEL		PO BOX 2388			SULPHUR	LA	70664	
SUPERIOR TOOLING PRODUCTS INC	NORTH TEXAS MACHINING	PO BOX 66			MUENSTER	TX	76252	
SUPERIOR TOWING LLC		3030 1ST AVENUE			GREELEY	CO	80631	
SUPERIOR TRAILER SALES COMPANY		501 E HIGHWAY 80			SUNNYVALE	TX	75182-9263	
SUPPLYWORKS		PO BOX 848392			DALLAS	TX	75284-8392	
SUPREME ELECTRICAL SERVICES INC		1187 BRITTMOORE ROAD			HOUSTON	TX	77043	
SUPREME SERVICE & SPECIALTY COMPANY INC		204 INDUSTRIAL AVENUE C			HOUMA	LA	70363	
SURBO TUBULAR SERVICES INC		PO BOX 5041	8861 PARK AVE		HOUMA	LA	70361	
SURE CAST INC		PO BOX 930			BURNET	TX	78611	
SURETANK USA LLC		PO BOX 248			HOUMA	LA	70361	
SURFACE ENGINEERING & ALLOY COMPANY		2895 46TH AVENUE NORTH			ST. PETERSBURG	FL	33714	
SURGE OPERATING, LLC		7850 NORTH SAM HOUSTON PARKWAY WEST	SUITE 300		HOUSTON	TX	77064	
SURGE WELL SERVICE INC		PO BOX 721			HENNESSEY	OK	73742	
SUSAN CURETON HILL		Address Redacted						
SUSQUEHANNA WIRE ROPE & RIGGING INC		PO BOX P			RIDGEWAY	PA	15853	
SUSTAINING OKLAHOMAS ENERGY RESOURCES		500 NE 4TH STREET	SUITE 100		OKLAHOMA CITY	OK	73104	
SUTHERLAND LUMBER COMPANY LLC		4015 CY AVENUE			CASPER	WY	82604	
SUTIN THAYER & BROWNE APC		PO BOX 1945			ALBUQUERQUE	NM	87103	
Sutton, Dustin James		Address Redacted						
Sutton, Matthew Douglas		Address Redacted						
Sutton, Zanthius Delichio		Address Redacted						
SVETLIK PRODUCTS & SERVICES		8349 PARKER ROAD			HOUSTON	TX	77078	
SWAGELOK LOUISIANA		9243 INTERLINE AVENUE			BATON ROUGE	LA	70809	
SWAGELOK OKLAHOMA WEST TEXAS		1906 N YELLOWOOD AVENUE			BROKEN ARROW	OK	74012	
SWAGELOK SOUTHEAST TEXAS		PO BOX 841505			DALLAS	TX	75284-1396	
SWAILES & COMPANY		PO BOX 37463			HOUSTON	TX	77237-7463	
Swaney, Joseph E		Address Redacted						
Swank, William John		Address Redacted						
SWANKES PEST CONTROL		PO BOX 37			RHAME	ND	58651	
Swanson, Richard		Address Redacted						
SWASEY BRAINARD		Address Redacted						
SWD VENTURES LLC		PO BOX 592086			SAN ANTONIO	TX	78259	
SWEAD TS INC		27520 HIGHWAY BOULEVARD			KATY	TX	77494	
Sweeney, Daniel James		Address Redacted						
SWEEPING STRIPING SERVICES INC		PO BOX 1128			SCOTT	LA	70583	
Sweet, Roberto		Address Redacted						
Sweetin, Jeff K		Address Redacted						
Sweetman, George D		Address Redacted						
SWEETWATER COUNTY TREASURER		80 WEST FLAMING GORGE WAY	SUITE 139		GREEN RIVER	WY	82935	

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SWEETWATER COUNTY WYOMING	ROBB SLAUGHTER - COUNTY TREASURER	80 W FLAMING GORGE WAY, SUITE 139			GREEN RIVER	WY	82935	
SWEETWATER COUNTY, WY	ATTN COUNTY CLERK	80 W. FLAMING GORGE WAY, SUITE 150			GREEN RIVER	WY	82935	
SWEETWATER COUNTY, WY	ATTN DAVE DIVIS, ASSESSOR	80 W. FLAMING GORGE WAY, SUITE 122			GREEN RIVER	WY	82935	
SWEETWATER COUNTY, WY	ATTN ROBB SLAUGHTER, COUNTY TREASURER	80 W. FLAMING GORGE WAY, SUITE 139			GREEN RIVER	WY	82935	
Sweigart, Anthony Jay		Address Redacted						
SWIFT GLASS COMPANY INC		PO BOX 879			ELMIRA	NY	14902	
SWIFTEX SERVICES LLC		2730 W 83RD ST			ODESSA	TX	79764	
SWIFTWATER ENERGY SERVICES LLC		PO BOX 841185			DALLAS	TX	75284-1185	
SWILLEY, JEFF	c/o DOWNER JONES MARINO & WILHITE	Address Redacted						
SWILLEY, JEFF		Address Redacted						
SWING TRUCKING INC		PO BOX 199			WORLAND	WY	82401	
SWINGLER, ROBERT		Address Redacted						
Swinney, Russell R		Address Redacted						
SWIRE OILFIELD SERIVCES LLC		28420 HARDY TOLL RD, STE 130			SPRING	TX	77373	
SWIRE OILFIELD SERVICES LLC		28420 HARDY TOLL ROAD SUITE 100			SPRING	TX	77373	
SWIRE OILFIELD SERVICES LLC		2201 TIMBERLOCH PLACE, SUITE 175			THE WOODLANDS	TX	77380	
SWIRE OILFIELD SERVICES LLC		PO BOX 3157			HOUMA	LA	70361	
Switalski, Anthony Coy		Address Redacted						
Switzer, Angelle C		Address Redacted						
SWIVEL RENTAL & SUPPLY LLC		PO BOX 82539			LAFAYETTE	LA	70598	
SWPC FLUID SOLUTIONS LLC		BUILDING J, 7600 SOUTH SANTA FE			HOUSTON	TX	77061	
SYCOR AMERICAS INC		1 PENN CENTER WEST	SUITE 406		PITTSBURGH	PA	15276	
SYDENHAM, DAVE		Address Redacted						
SYDNIE MARIE RASK	LLR WELDING LLC	Address Redacted						
SYED, VASEEM		Address Redacted						
Sylvester, Troy		Address Redacted						
SYLVIA A DEMBOWSKI DBA GET YOUR STITCH ON		301 HILLCREST AVENUE			RANGELY	CO	81648	
SYMETRA FINANCIAL		PO BOX 1491			MINNEAPOLIS	MN	55480-1491	
SYMETRA LIFE INSURANCE COMPANY		777 108TH AVE NE, SUITE 1200			BELLEVUE	WA	98004	
SYNCHRONY BANK		PO BOX 530958			ATLANTA	GA	30353-0958	
Synco, John C		Address Redacted						
SYNENERGY STAFFING LLC	ARA INC C/O WELLS FARGO BANK NA	PO BOX 855917			MINNEAPOLIS	MN	55485-5917	
SYNERGETIC STAFFING, LLC		PO BOX 75343			CHICAGO	IL	60675-5343	
SYNERGIS TECHNOLOGIES LLC		18 SOUTH 5TH STREET	SUITE 100		QUAKERTOWN	PA	18951	
SYNTEX SUPER MATERIALS INC		2020 RANKIN ROAD			HOUSTON	TX	77073	
SYSTEM SERVICES BROADBAND INC		PO BOX 61188			LAFAYETTE	LA	70596-1188	
SYVERSON, ATIYA		Address Redacted						
T & A PRECISION MACHINE INC		12200 WEST LITTLE YORK ROAD			HOUSTON	TX	77041	
T & B REPAIRS INC		PO BOX 80308			LAFAYETTE	LA	70598	
T & CO ENERGY SERVICES INC		PO BOX 979			DENTON	TX	76202	
T & S EXCAVATING LLC		1299 PORTER COURT			GRANBURY	TX	76048	

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T & T APPLIANCE INC		PO BOX 1071			RIVERTON	WY	82501	
T & T ASPHALT INC		1105 WILFRED CHAMPAGNE ROAD			ST. MARTINVILLE	LA	70582	
T & T PIPE SERVICES INC		PO BOX 9057			CORPUS CHRISTI	TX	78469	
T & W MACHINES & SUPPLY INC		PO BOX 235			SEILING	OK	73663	
T & W TIRE LLC		PO BOX 258859			OKLAHOMA CITY	OK	73125	
T H ANDERSON PUMP COMPANY		PO BOX 1130			KILGORE	TX	75663	
T H HILL ASSOCIATES INC		PO BOX 841566			DALLAS	TX	75284-1566	
T J WOOLSEY	RELIABLE ELECTRIC	Address Redacted						
T MOBILE		PO BOX 742596			CINCINNATI	OH	45274-2596	
T MOBILE		1703 135TH PLACE NE			BELLEVUE	WA	98005	
T R ROBEL SERVICES INC		4415 INDUSTRIAL PARKWAY			EVANS	CO	80620	
Taala, Semika Starr		Address Redacted						
Taber, Chance Alexander		Address Redacted						
TAC WATER SALES LLC		2201 S COUNTRY RD 1086			MIDLAND	TX	79706	
TACIII LLC		295 LEONARDS ROAD			RAYNE	LA	70578	
TACTICAL PEST SOLUTIONS		PO BOX 1418			NEWCASTLE	OK	73065	
TACTICAL SEALING TECHNOLOGIES	C/O PARCO INC.	PO BOX 844065			LOS ANGELES	CA	90084-4065	
TAF WESTWAY PLAZA LLC		11330 CLAY ROAD			HOUSTON	TX	77041	
Taff, James		Address Redacted						
TAILCHAIN SERVICES LLC		1440 16TH AVENUE			SIDNEY	NE	69162	
Tak, Steven Vanchannorith		Address Redacted						
TAKODA HLAVATY	c/o SANFORD LAW FIRM	Address Redacted						
TAKODA HLAVATY		Address Redacted						
TALKPOINT HOLDINGS LLC		PO BOX 740209			ATLANTA	GA	30374-0209	
TALKS TRANSPORT SERVICES LLC		592 SCHMIDLEN ROAD			ELKINS	WV	26241	
Tallent, Leslie S		Address Redacted						
TALON TECHNICAL SALES INC		15702 WEST HARDY ROAD, SUITE 200			HOUSTON	TX	77060	
TALOS ENERGY LLC		333 CLAY STREET	SUITE 3300		HOUSTON	TX	77002	
TALX UC EXPRESS EQUIFAX		4076 PAYSPHERE CIRCLE			CHICAGO	IL	60674-4076	
Tamayo, Hugo		Address Redacted						
Tamez, Demetrio I		Address Redacted						
TANDEM GARAGE DOORS LLC		2 PATRICIA STREET			CHARLEROI	PA	15022	
TANDEMLOC INC		824 HIGHWAY 101			HAVELOCK	NC	28532	
Tandy, Phillip Scott		Address Redacted						
TANGIPAHOA		206 E. MULBERRY ST.			AMITE CITY	LA	70422	
TANGIPAHOA PARISH SCHOOL SYSTEM	SALES TAX DIVISION	PO BOX 159			AMITE	LA	70422-0159	
Tankersley, Brashard Denard		Address Redacted						
TANKS A LOT POWER LLC		PO BOX 1636			MORGAN CITY	LA	70381	
TANMAR RENTALS LLC		PO BOX 1376			EUNICE	LA	70535	
TANNER MECHANICAL INC		297 PITNER			KILGORE	TX	75662	
TANNER RAY SLEEMAN		Address Redacted						
Tanner, Michael Anthony		Address Redacted						
Taper, Jerry		Address Redacted						
Tapia, Adrian		Address Redacted						
Tapia, Rene		Address Redacted						
Tapia, Ricardo		Address Redacted						
TAPSTONE ENERGY LLC		PO BOX 1608			OKLAHOMA CITY	OK	73101	
Tarango, Donny Lee		Address Redacted						
TARGA RESOURCES		3196 SOUTH HIGHWAY 58			RINGWOOD	OK	73768	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
TARGET COMPLETIONS LLC		1700 NORTH INDIANWOOD AVENUE			BROKEN ARROW	OK	74012	
TARGET LOGISTICS MANAGEMENT LLC		2170 BUCKTHORNE PLACE NO 440			THE WOODLANDS	TX	77380	
TARGET OILFIELD SERVICES LLC		1116 HAWN AVENUE			SHREVEPORT	LA	71107	
Tarpley, Darin David		Address Redacted						
TARQUIN COOLPRO LLC		50 TROON DRIVE			ODESSA	TX	79761	
TARVERS GARAGE INC		1609 HIGHWAY 31 EAST			KILGORE	TX	75662	
Tascon, Jason Aldemar		Address Redacted						
TASMAN GEOSCIENCES INC		6855 WEST 119TH AVENUE			BROOMFIELD	CO	80020	
TATCO MACHINE & REPAIR INC		1953 GRAND CAILLOU ROAD			HOUMA	LA	70363	
Tate, Catlin Paul Cade		Address Redacted						
Tate, Danny Joe		Address Redacted						
Tate, Jake G		Address Redacted						
TAUREX DRILL BITS LLC		PO BOX 679388			DALLAS	TX	75267-9388	
Tauzin, Jacob D		Address Redacted						
Tavarez, Irma Gonzalez		Address Redacted						
TAX COLLECTOR PARISH OF SAINT TAMMANY	SALES AND USE TAX DEPARTMENT	PO BOX 61041			NEW ORLEANS	LA	70161-1041	
TAX COLLECTOR PARISH OF ST TAMMANY		PO BOX 61041			NEW ORLEANS	LA	70161-1041	
TAYLOR A PORTER		Address Redacted						
TAYLOR INDUSTRIES LLC		PO BOX 4869			HOUSTON	TX	77210-4869	
Taylor Leasing		3690 North Church Ave			Louisville	MS	39339	
TAYLOR LEASING & RENTAL		3690 NORTH CHURCH AVENUE			LOUISVILLE	MS	39339	
TAYLOR LEASING & RENTAL		PO BOX 906			LOUISVILLE	MS	39339-0906	
TAYLOR LEASING CORPORATION		PO BOX 790448			ST LOUIS	MO	63179-0448	
TAYLOR OILFIELD MANUFACTURING INC		PO BOX 100	225 BURGESS DR.		BROUSSARD	LA	70518	
TAYLOR SAFETY CONSULTING LLC		PO BOX 1025			HALLSVILLE	TX	75650	
TAYLOR SAFETY CONSULTING LLC		3730 EAST LOOP DRIVE			LONGVIEW	TX	75602	
TAYLOR SUDDEN SERVICE INC		PO BOX 903			LOUISVILLE	MS	39339	
TAYLOR TOOL & SUPPLY INC		PO BOX 11703			NEW IBERIA	LA	70562	
TAYLOR WHARTON AMERICA INC		1411 TRANSPORT DRIVE			BAYTOWN	TX	77523	
Taylor, Charles Edward		Address Redacted						
TAYLOR, CHRISTOPHER		Address Redacted						
Taylor, Cody Joe		Address Redacted						
Taylor, Cynthia		Address Redacted						
Taylor, David Paul		Address Redacted						
Taylor, David W		Address Redacted						
Taylor, Gary Lynn		Address Redacted						
Taylor, Gunnar Lane		Address Redacted						
Taylor, Ian Michael		Address Redacted						
Taylor, Joseph William		Address Redacted						
Taylor, Joshua D		Address Redacted						
Taylor, Joshua R		Address Redacted						
Taylor, Kenneth R		Address Redacted						
Taylor, Kevin C		Address Redacted						
Taylor, Kihe W		Address Redacted						
Taylor, Kreston		Address Redacted						
Taylor, Matthew J		Address Redacted						
Taylor, Matthew Paul		Address Redacted						
Taylor, Nathan James		Address Redacted						
Taylor, Riley Ty		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
TAYLOR, ROBERT		Address Redacted						
Taylor, Sammy Coy		Address Redacted						
Taylor, Scott Anthony		Address Redacted						
Taylor, William Rosland		Address Redacted						
TAYLORS INDUSTRIAL SERVICES LTD		HARENESS CRICLE	ALTENS INDUSTRIAL ESTATE		ABERDEEN		AB12 3LY	UNITED KINGDOM
TAYLORS INTERNATIONAL SERVICES INC		PO BOX 81154			LAFAYETTE	LA	70598	
TAZ TRUCKING		PO BOX 807			POTEAU	OK	74953	
TBC BRINADD LLC		4800 SAN FELIPE			HOUSTON	TX	77445	
TBG SERVICE COMPANY LLC		1042 DENVER AVENUE			FORT LUPTON	CO	80621	
TCO LLC	INTERSTATE ALL BATTERY CENTER OF ENID	5601 W OWEN			ENID	OK	73703	
TDB INC		10010 TANNER ROAD			HOUSTON	TX	77041	
TDC CLAY LP		1900 WEST LOOP SOUTH	SUITE 1300		HOUSTON	TX	77027	
TDC CLAY, L.P.	C/O TRANSWESTERN	ATTN PROPERTY MANAGER	1900 WEST LOOP SOUTH, SUITE 1300		HOUSTON	TX	77027	
TDK LAMBDA AMERICAS INC		405 ESSEX ROAD			NEPTUNE	NJ	07753-7701	
TEACHPRIVACY		261 OLD YORK ROAD	SUITE 518		JENKINTOWN	PA	19046	
Teague, Aaron Grant		Address Redacted						
Teague, Brantlyn Don		Address Redacted						
Teague, Christopher Nichlas		Address Redacted						
Teague, Jearl D		Address Redacted						
Teague, Sara B		Address Redacted						
Teal, Mike L.		Address Redacted						
TEAM HOUSING SOLUTIONS INC		PO BOX 310697			NEW BRAUNFELS	TX	78131	
TEAM PROFESSIONAL SERVICES INC		PO BOX 720534			NORMAN	OK	73070	
TEAM SERVICES LLC		PO BOX 1104	1587 ENTERPRISE DRIVE		KALKASKA	MI	49646	
TEAMONE LOGISTICS LLC		PO BOX 53966			LAFAYETTE	LA	70505	
TEAX COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 149348			AUSTIN	TX	78714-9348	
Tebalan, Luis A		Address Redacted						
TECH CAL INC		3538 PINEMONT DRIVE			HOUSTON	TX	77018	
TECH PLAN INC		717 TAYLOR DRIVE			PLANO	TX	75074-6778	
TECH SEAL INTERNATIONAL INC		PO BOX 91282			HOUSTON	TX	77291	
TECH SERVICE PRODUCTS INC		5509 JENSEN STREET			HARAHAN	LA	70123	
TECH SERVICE PRODUCTS INC		5509 JENSEN STREET			NEW ORLEANS	LA	70123	
TECH SERVICE PRODUCTS INC		PO BOX 841388			DALLAS	TX	75284-1388	
TECH TOOL INC		10999 CR 329			SHREVE	OH	44676	
Techachal Morales, Jose A		Address Redacted						
TECHE ARMATURE WORKS INC		PO BOX 9712			NEW IBERIA	LA	70562-9712	
TECHE COOLING & HEATING		1083C TI ADAM GUIDRY ROAD			ARNAUDVILLE	LA	70512	
TECHE ELECTRIC SUPPLY LLC	ACCOUNTS RECEIVABLE	PO BOX 61725			LAFAYETTE	LA	70596-1725	
TECHE ELECTRIC SUPPLY LLC		PO BOX 61640			LAFAYETTE	LA	70596-1640	
TECHE ELECTRIC SUPPLY LLC		PO BOX 61725			LAFAYETTE	LA	70596-1725	
TECHE OCCUPATIONAL MEDICINE CLINIC LLC		510 JEFFERSON TERRACE BLVD, SUITE B			NEW IBERIA	LA	70560	
TECHNICAL PRODUCTS INC		PO BOX 189			HUBERTUS	WI	53033	
TECHNIPFMC UMBILICALS INC		PO BOX 301555			DALLAS	TX	75303-1555	
TECHNIQUES SURFACES USA INC		2015 PROGRESS DRIVE			SPRINGFIELD	OH	45505	
TECHNOGENIA INC		PO BOX 621002			DALLAS	TX	75262-1002	
TECHNOGENIA LASERCARB OKLAHOMA INC		PO BOX 203193			DALLAS	TX	75320	

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TECHNOLOGENT		15821 VENTURA BOULEVARD	SUITE 100		ENCINO	CA	91436	
TECHNOLOGY & CALIBRATION INC		3538 PINEMONT DRIVE			HOUSTON	TX	77018	
TECHNOMARK INC		WEST MAIL BOX 211	13921 HIGHWAY 105		CONROE	TX	77304	
TECHWEST INTERNATIONAL INC	LHORIZON	GUNSITE ROAD	BRITTONS HILL		ST MICHAELS		14027	BARBADOS
TECHWEST LLC		4601 SOUTH PINEMONT DRIVE, SUITE 140			HOUSTON	TX	77041	
TECON OIL SERVICES LTD		97 AHMADU BELLO WAY 5TH FLOOR	UNION BANK BUILDING		VICTORIA ISLAND		00999	NIGERIA
TECON OIL SERVICES LTD		PO BOX 74258 V I			LAGOS			NIGERIA
TECTA AMERICA DAKOTAS LLC		1810 NORTH 6TH STREET			GRAND FORKS	ND	58203	
Tedder, James B		Address Redacted						
TEDDY GILLILAND	TEDDYS GLASS	Address Redacted						
TEDDY L HILL		Address Redacted						
Tehven, Samuel D		Address Redacted						
TEINERT METALS INC		PO BOX 3217			LUBBOCK	TX	79452	
TEJAS HOT SHOT SERVICE & TRANSPORTATION LLC		2396 EAST PEARL STREET			ODESSA	TX	79761	
TEJAS HYDRAULICS INC		802 WEST COTTON STREET			LONGVIEW	TX	75604	
TEJAS PEST & WEED CONTROL LLC		2184 SE 2460			ANDREWS	TX	79714	
TEJAS RESEARCH & ENGINEERING LLC		9185 SIX PINES DRIVE			THE WOODLANDS	TX	77380	
TEJAS TESTING & INSPECTION INC		4601 SOUTH PINEMONT	SUITE 136		HOUSTON	TX	77041	
TEJAS TUBULAR PRODUCTS INC		PO BOX 843434			DALLAS	TX	75284	
TEKSYSTEMS INC		7437 RACE ROAD			HANOVER	MD	21076	
TELEDYNE CABLE SOLUTIONS	TELEDYNE OIL & GAS	PO BOX 100935	LOCKBOX 100935		ATLANTA	GA	30384-0935	
TELENOR NORGE AS		KUNDESERVICE MOBIL, POSTBOKS 2 16 SENTRUM			SKIEN		03701	NORWAY
TELENOR NORGE AS		STRANDGATA 9, 7900			RORVIK		07900	NORWAY
Tellez, Brian James		Address Redacted						
Tello Prado, Sergio		Address Redacted						
TELSTAR COMMUNICATIONS	C/O DONALD HOHNSTEIN	2163 31ST STREET			GREELEY	CO	80631	
Temple, George G		Address Redacted						
TEMPRESS TECHNOLOGIES INC		2200 LIND AVENUE SOUTHWEST,	BUILDING A SUITE 108		RENTON	WA	98057	
TENACIOUS XTREME SERVICES LLC	DEPARTMENT 170	PO BOX 14910			HUMBLE	TX	77347-4910	
TENARIS COILED TUBES LLC		2200 WEST LOOP SOUTH 800			HOUSTON	TX	77027	
TENARIS COILED TUBES LLC		PO BOX 2404			CAROL STREAM	IL	60132-2404	
TENARIS GLOBAL SERVICES USA CORPORATION		PO BOX 2962			CAROL STREAM	IL	60132-2962	
TENAX ENERGY SOLUTIONS LLC		PO Box 2407			ELK CITY	OK	73648	
TEND R CARE JANITORIAL SERVICE		5535 JEFFERY STREET			MARRERO	LA	70072	
TENNANT SALES & SERVICE COMPANY		PO BOX 71414			CHICAGO	IL	60694-1414	
TENNESSEE ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	425 5TH AVENUE NORTH			NASHVILLE	TN	37243	
TENNESSEE DEPT OF ENVIRONMENT & CONSERVATION		312 ROSA L. PARKS AVE	TENESSEE TOWER 2ND FLOOR		NASHVILLE	TN	37243	
TENNESSEE DEPT OF REVENUE	C/O ATTORNEY GENERAL	PO BOX 20207			NASHVILLE	TN	37202-0207	
TENNESSEE DEPT OF REVENUE	DAVID GERREGANO, COMMISIONER	ANDREW JACKSON STATE OFFICE BUILDING	500 DEADERICK ST		NASHVILLE	TN	37242	
TENNESSEE DEPT OF TREASURY	UNCLAIMED PROPERTY DIVISION	ANDREW JACKSON STATE OFFICE BLDG 15TH FLOOR	502 DEADERICK ST		NASHVILLE	TN	37243-0203	
Tennie, Macio		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
TENNY DALLAS CLEANING SERVICE		5006 PINE CROFT			FARMINGTON	NM	87401	
Tenny, Daniel E		Address Redacted						
Teodorescu, Sorin Gabriel		Address Redacted						
TERCEL OILFIELD PRODUCTS USA LLC		PO BOX 733460			DALLAS	TX	75373	
TERCEL OILFIELD PRODUCTS USA LLC DBA RUBICON OILFIELD INTL		10613 W. SAM HOUSTON PKWY N	STE 600		HOUSTON	TX	77064	
TERENCE HALL		Address Redacted						
TERM FAST ELECTRIC INC		PO BOX 73301			METAIRIE	LA	70033	
TERMINIX INTERNATIONAL COMPANY LP		860 RIDGE LAKE BOULEVARD			MEMPHIS	TN	38120	
TERMINIX PEST CONTROL INC		PO BOX 6001			HOUMA	LA	70361-6001	
TERRA MANAGEMENT SERVICES		PO BOX 670665			DALLAS	TX	75267-0665	
TERRA METRICS LTD DBA WHITLOCK INSTRUMENT		1300 NORTH TEXAS			ODESSA	TX	79761	
TERRA SCAPES LLC		700 NW 5TH STREET			OKLAHOMA CITY	OK	73102	
TERRABELLA ENVIRONMENTAL SERVICES INC		PO BOX 39			LEMING	TX	78050	
TERRABONNE PARISH	SALES AND USE TAX DEPARTMENT	8026 MAIN STREET, SUITE 601			HOUMA	LA	70360	
TERRABONNE PARISH	SALES AND USE TAX DEPARTMENT	PO BOX 670			HOUMA	LA	70361-0670	
TERRANCE PERKINS		Address Redacted						
TERRASTAR INC		PO BOX 744			KINGFISHER	OK	73750	
Terrazas Rodriguez, Hector Raul		Address Redacted						
Terrazas, Rito C		Address Redacted						
Terrazas-Rodriguez, Luis V		Address Redacted						
TERREBONNE	SALES AND USE TAX DEPARTMENT	8026 MAIN STREET, SUITE 601			HOUMA	LA	70360	
TERREBONNE	SALES AND USE TAX DEPARTMENT	PO BOX 670			HOUMA	LA	70361-0670	
TERREBONNE MOTOR COMPANY INC		PO BOX 589			HOUMA	LA	70360	
TERREBONNE PARISH	PARISH SALES TAX FUND	PO Box 670			HOUMA	LA	70361	
TERREBONNE PARISH		GOVERNMENT TOWER	8026 MAIN STREET, SUITE 601		HOUMA	LA	70360	
TERREBONNE PARISH		PO BOX 670			HOUMA	LA	70361-0670	
TERREBONNE PARISH CONSOLIDATED GOVERNMENT		PO BOX 6097	8026 MAIN ST.		HOUMA	LA	70361	
TERREBONNE PARISH CONSOLIDATED GOVERNMENT		8026 MAIN ST.	PO BOX 6097		HOUMA	LA	70361	
TERREBONNE PARISH SALES & USE TAX DEPARTMENT		GOVERNMENT TOWER	8026 MAIN STREET, SUITE 601		HOUMA	LA	70360	
TERREBONNE PARISH SALES TAX DEPT	SALES AND USE TAX DEPARTMENT	8026 MAIN STREET, SUITE 601			HOUMA	LA	70360	
TERREBONNE PARISH SALES TAX DEPT	SALES AND USE TAX DEPARTMENT	PO Box 670			HOUMA	LA	70361-0670	
TERREBONNE PARISH SALES TAX DEPT	USE TAX DEPARTMENT	PO BOX 670			HOUMA	LA	70361-0670	
TERREBONNE PARISH SALES TAX DEPT		PO BOX 670	8026 MAIN ST.		HOUMA	LA	70361-0670	
TERREBONNE PARISH SALES TAX DEPT		PO Box 670			HOUMA	LA	70361-0670	
Terrebonne, Joel R		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Terrel, Troy D		Address Redacted						
Terrel, Tyler D		Address Redacted						
Terrell, Chad Oliver		Address Redacted						
Terrier, Paul Christopher		Address Redacted						
TERRY ANTHONY MAYBERRY		Address Redacted						
TERRY DON MARRIOTT		Address Redacted						
TERRY HARRISON		Address Redacted						
TERRY MAINTENANCE SERVICES INC		2211 RAYFORD RD SUITE 111, PMB #433			SPRING	TX	77386	
TERRY P WESTMORELAND		Address Redacted						
TERRYS DIESEL REPAIR & SALES LLC		2005 WEST SUMMERS DRIVE			ABBEVILLE	LA	70510	
TERVES LLC		24112 ROCKWELL DRIVE			EUCLID	OH	44117	
TESSCO ENERGY SERVICES INC		1031 ANDREWS HWY	SUITE 450, P.O. BOX 1999		MIDLAND	TX	79702	
TEST MARK INDUSTRIES		995 NORTH MARKET STREET			EAST PALESTINE	OH	44413	
TESTEQUITY LLC		PO BOX 515047			LOS ANGELES	CA	90051	
TESTERS INC		1827 RILEY FUZZEL RD #2			SPRING	TX	77386	
TESTRESOURCES INC		701 CANTERBURY ROAD SOUTH			SHAKOPEE	MN	55379	
TETRA TECHNOLOGIES INC		24955 INTERSTATE 45 NORTH			THE WOODLANDS	TX	77380	
TEURLINGS CATHOLIC HIGH		139 TEURLINGS DRIVE			LAFAYETTE	LA	70501	
TEW, VERNON		Address Redacted						
TEXAS	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	PO Box 13528	CAPITAL STATION		AUSTIN	TX	78711-3528	
TEXAS A & M FOUNDATION		3116 TAMU			COLLEGE STATION	TX	77843-3116	
TEXAS ALTERNATOR STARTER SERVICE		PO BOX 9131			AUSTIN	TX	78766	
TEXAS ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	300 W. 15TH ST			AUSTIN	TX	78701	
TEXAS BUTANE COMPANY INC		103 WEST CHURCH STREET			WEATHERFORD	TX	76086	
TEXAS CERTIFIED SELF INSURER GUARANTY ASSOCIATION	C/O SAM J MCMURRY	653 BANCROFT ROAD			KELLER	TX	76248	
TEXAS CITY ISD TAX OFFICE		PO BOX 1150			TEXAS CITY	TX	77592-1150	
TEXAS COMMISSION ON ENVIRONMENTAL QUALITY	ATTN OFFICE OF THE COMMISSIONER	12100 PARK 35 CIRCLE			AUSTIN	TX	78753	
TEXAS COMMISSION ON ENVIRONMENTAL QUALITY	FINANCIAL ADMIN DIVISION MC-214	PO BOX 13088			AUSTIN	TX	78711-3088	
Texas Commission on Environmental Quality	Office of the Commissioner	12100 Park 35 Circle			Austin	TX	78753	
TEXAS COMMISSION ON ENVIRONMENTAL QUALITY		PO BOX 13089			AUSTIN	TX	78711-3089	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTENTION JUDY RASMUSSEN	TAXPAYER1 72 1307291 5	350 PINE ST SUITE 1435		BEAUMONT	TX	77701-2241	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN BANKRUPTCY SECTION	LYNDON B JOHNSON STATE OFFICE BUILDING	111 EAST 17TH ST		AUSTIN	TX	78774	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN OFFICE OF THE ATTORNEY GENERAL	BANKRUPTCY - COLLECTIONS DIVISION	PO BOX 13528, CAPITOL STATION		AUSTIN	TX	78711-3548	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	ATTN UNCLAIMED PROPERTY CLAIMS SECTION	PO BOX 12046			AUSTIN	TX	78711-2046	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	GLENN HEGAR	111 EAST 17TH STREET			AUSTIN	TX	78774	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	GLENN HEGAR	AUSTIN AUDIT OFFICE	2015 S. INTERSTATE 35, SUITE 202		AUSTIN	TX	78741-9800	
Texas Comptroller of Public Accounts	Office of the Attorney General	Bankruptcy - Collections Division	PO Box 13528, Capitol Station		Austin	TX	78711-3548	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Texas Comptroller of Public Accounts	Unclaimed Property Claims Section	PO Box 12046			Austin	TX	78711-2046	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		111 E. 17THSTREET			AUSTIN	TX	78774-0100	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		CENTRAL SERVICES BUILDING, 1711 SAN JACINTO BLVD.	SUITE 180		AUSTIN	TX	78701	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		LYNDON B. JOHNSON STATE OFFICE BUILDING	111 EAST 17TH STREET		AUSTIN	TX	78774	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 13528			AUSTIN	TX	78711-3528	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		PO Box 149355			AUSTIN	TX	78714-9355	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 13528	CAPITOL STATION		AUSTIN	TX	78711-3528	
TEXAS COMPTROLLER OF PUBLIC ACCOUNTS		PO BOX 149348			AUSTIN	TX	78714-9348	
TEXAS COMPTROLLER-HOTEL OCCUPANCY TAX		LYNDON B. JOHNSON STATE OFFICE BUILDING, 111 EAST 17TH STREET			AUSTIN	TX	78774	
TEXAS COUNTY	JUDITH CAMPBELL	319 NORTH MAIN, SUITE 102			GUYMON	OK	73942	
TEXAS DEPARTMENT OF INSURANCE		333 GUADALUPE MC 9999			AUSTIN	TX	78701	
TEXAS DEPARTMENT OF INSURANCE		DIVISION OF WORKERS COMP-ATTENTION ACCTING	7551 METRO CENTER DRIVE, SUITE 100		AUSTIN	TX	78744	
TEXAS DEPARTMENT OF LICENSING & REGULATION		PO BOX 12157			AUSTIN	TX	78711	
TEXAS DEPARTMENT OF MOTOR VEHICLES		4000 JACKSON AVENUE			AUSTIN	TX	78731	
TEXAS DEPARTMENT OF MOTOR VEHICLES		3901 E BUSINESS LOOP 20			ODESSA	TX	79761	
TEXAS DEPARTMENT OF MOTOR VEHICLES		1601A SW PARKWAY			WICHITA FALLS	TX	76302	
Texas Department of Motor Vehicles - Overweight Permits		4000 Jackson Avenue			Austin	TX	78731	
TEXAS DEPARTMENT OF STATE HEALTH SERVICES		1100 WEST 49TH STREET			AUSTIN	TX	78756-3199	
Texas Department of Transportation		125 East 11th St.			Austin	TX	78701	
Texas Department of Transportation, Corpus Christi District		1701 S. Padre Island Drive			Corpus Christi	TX	78416	
TEXAS DEPT OF TRANSPORTATION		PO BOX 149001			AUSTIN	TX	78714	
TEXAS DEPT OF TRANSPORTATION		PO BOX 15999			AUSTIN	TX	78761	
TEXAS DOCUMENT SOLUTIONS INC		PO BOX 41602			PHILADELPHIA	PA	19101-1602	
TEXAS ELITE TRUCKING LLC		PO BOX 3698			ALICE	TX	78333	
TEXAS ENERGY SERVICES LLC		PO BOX 2108			ALICE	TX	78333	
TEXAS ENTERPRISES INC		PO BOX 6116			AUSTIN	TX	78762	
TEXAS ENTERPRISES INC		PO Box 5647			ABILENE	TX	79608	
TEXAS FIRST INDUSTRIAL CORPORATION INC		PO BOX 1389			BROOKSHIRE	TX	77423	
TEXAS FUELING SERVICES INC		PO BOX 207466			DALLAS	TX	75320-7466	
TEXAS GAS SERVICE		1301 S MO PAC EXPY STE 400			AUSTIN	TX	79746	
TEXAS GAS SERVICE		1301 S. MOPAC EXPRESSWAY	SUITE 400		AUSTIN	TX	78746	
TEXAS GAS SERVICE		PO BOX 219913			KANSAS CITY	MO	64121	
TEXAS HEALTH CENTER		4804 NORTH NAVARRO			VICTORIA	TX	77904	
TEXAS HONING INC		1710 MYKAWA RD			PEARLAND	TX	77581	

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
TEXAS INDICATOR & MICROMETER REPAIR SERVICE	DBA HR WILKINS CO INC	PO BOX 9402			HOUSTON	TX	77261	
TEXAS INTERNATIONAL ENGINEERING CONSULTANTS TIEC		480 N SAM HOUSTON PKWY E	SUITE 270		HOUSTON	TX	77060	
TEXAS LEHIGH CEMENT COMPANY LP		PO BOX 610			BUDA	TX	78610-0610	
TEXAS MARKING PRODUCTS LTD		26019 I45 NORTH			THE WOODLANDS	TX	77380	
TEXAS MEDCLINIC		13722 EMBASSY ROW			SAN ANTONIO	TX	78216	
TEXAS METAL CASTING COMPANY		PO BOX 3259			LUFKIN	TX	75903	
TEXAS OIL & GAS	TEXAS COMPTROLLER OF PUBLIC ACCOUNTS	LYNDON B. JOHNSON STATE OFFICE BUILDING	111 EAST 17TH STREET		AUSTIN	TX	78774	
TEXAS OIL AND GAS		5868 WESTHEIMER ROAD #458			HOUSTON	TX	77057	
TEXAS OIL TOOLS		PO BOX 201962			DALLAS	TX	75320-1962	
TEXAS OILFIELD INSPECTION & SERVICES		9709 HANSELMAN			MANVEL	TX	77578	
TEXAS OILPATCH SERVICES LLC		3515 VISTA ROAD			PASADENA	TX	77504	
TEXAS OILWELL PARTNERS LLC		PO BOX 207120			DALLAS	TX	75320-7120	
TEXAS PETROLEUM INVESTMENT COMPANY		5850 SAN FELIPE	SUITE 250		HOUSTON	TX	77057	
TEXAS PETROLEUM PRODUCTS		1014 GATECREST DRIVE			HOUSTON	TX	77032	
TEXAS PIPE & MACHINE LLC		PO BOX 516			FRUITA	CO	81521	
TEXAS PIPE DRIFTS & SUPPLY		2935 HIGHWAY 90			CROSBY	TX	77532	
TEXAS PRIDE FUELS LTD		PO BOX 732559			DALLAS	TX	75373-2559	
TEXAS PRIORITY PROCESS SERVICE INC		PO BOX 852188			MESQUITE	TX	75182	
TEXAS PROCESS EQUIPMENT	DEPT 678	PO BOX 4346			HOUSTON	TX	77210-4346	
TEXAS RIG EQUIPMENT LLC		PO BOX 146			MIDLAND	TX	79702	
TEXAS SELF INSURANCE ASSOCIATION		653 BANCROFT ROAD			KELLER	TX	76248	
TEXAS SENSORS & CONTROLS LLC		PO BOX 571			TOMBALL	TX	77377	
TEXAS SOUTHWEST CRYOGENICS		PO BOX 2220			TOMBALL	TX	77377	
TEXAS SPECIALTY BALL		PO BOX 706			ODESSA	TX	79760	
TEXAS SPECIALTY SANDS		300 THROCKMORTON STREET	SUITE 300		FORT WORTH	TX	76102	
TEXAS STATE COMPTROLLER	COMPTROLLER OF PUBLIC ACCOUNTS	111 EAST 17TH STREET			AUSTIN	TX	78774-0100	
TEXAS STATE COMPTROLLER		111 E. 17TH ST			AUSTIN	TX	78774	
TEXAS STATE COMPTROLLER		PO BOX 13528	CAPITOL STATION		AUSTIN	TX	78711-3528	
TEXAS STATE COMPTROLLER (WELL SERVICE TAX ACCOUNT)		111 E 17TH ST			AUSTIN	TX	78711	
TEXAS STEEL CONVERSION INC		PO BOX 4768			HOUSTON	TX	77210-4768	
TEXAS TAX GROUP INC		9950 WEST PARK DRIVE 430			HOUSTON	TX	77063	
TEXAS TECH ATHLETICS	ATHLETICS TICKET OFFICE	BOX 43031			LUBBOCK	TX	79409	
TEXAS TECH UNIVERSITY SYSTEM		PO BOX 43103			LUBBOCK	TX	79409-1092	
TEXAS TOLLWAYS CSC		12719 BURNETT ROAD			AUSTIN	TX	78727-4206	
TEXAS TROPICAL PLANTS INC		2417 HURFUS DRIVE			HOUSTON	TX	77092-8113	
TEXAS WIRELINE MANUFACTURING LLC		8821 FORUM WAY SUITE 101			FORT WORTH	TX	76140	
TEXDOOR LTD		11202 BOMAR LANE			SAN ANTONIO	TX	78233	
TEXOMA BATTERY INC	INTERSTATE BATTERIES OF TEXOMA	901 SOUTH ARMSTRON			DENISON	TX	75020	
TEXRE INC DBA FO MAC INC		2621 NORTH IROQUOIS AVENUE			TULSA	OK	74106	
TEXSTAR MOBILE MAINTENANCE LLC	DEPARTMENT 100	PO BOX 830604			BIRMINGHAM	AL	35283	
Tezeno, Jarred ONeal		Address Redacted						
Tezeno, Leegalfred J		Address Redacted						

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TGI		RUA DA LIGA AFRICANA, 1O DE MAIO	EDIFICIO ATRIUM INDEPENDENCIA PENTHOUSE 10B		LUANDA			ANGOLA
Tharp, Colin Leon		Address Redacted						
THATCHER COMPANY INC		PO BOX 27407			SALT LAKE CITY	UT	84127	
Thate, Alan Robert		Address Redacted						
THE ATCHAFALAYA BASIN LEVEE	WILLIAM TYSON, EXECUTIVE DIRECTOR	ATCHAFALAYA BASIN LEVEE DISTRICT BOARD OF COMMISSIONERS	525 COURT ST		PORT ALLEN	LA	70767	
THE BANK OF NEW YORK MELLON		PO BOX 392013			PITTSBURGH	PA	15258-0001	
THE BOSWORTH COMPANY LTD	DBA THE DARVILLE COMPANY	PO BOX 3449			MIDLAND	TX	79702	
THE BOSWORTH COMPANY LTD		2205 W INDUSTRIAL AVE			MIDLAND	TX	79701	
THE C&B GROUP LLC		3621 RIDGELAKE DR. SUITE 206			METAIRIE	LA	70002	
THE CHILDRENS HOSPITAL VOLUNTEERS INC		1200 EVERETT DRIVE BOX 71			OKLAHOMA CITY	OK	73104	
THE CITY OF EVANS, CO	ATTN JACQUE TROUDT	1100 37TH STREET			EVANS	CO	80620	
THE CITY OF NEWCASTLE		PO BOX 179			NEWCASTLE	OK	73065	
THE CITY OF OKLAHOMA POLICE DEPARTMENT		PO BOX 268837			OKLAHOMA CITY	OK	73126-8837	
THE CITY OF RIFLE, CO	FINANCE DEPARTMENT	202 RAILROAD AVENUE			RIFLE	CO	81650	
THE COMMERCIAL BANK (P.S.Q.C.)		PO BOX 3232			DOHA			QATAR
THE CONVERSATIONS THAT MATTER		8677 CARRIAGE HILL ROAD			SAVAGE	MN	55378	
THE CROSBY GROUP LLC		PO BOX 122407	DEPARTMENT 2407		DALLAS	TX	75312-2407	
THE CYPHER COMPANY		PO BOX 640255			PITTSBURGH	PA	15264-0255	
THE DARVILLE COMPANY		3706 N COUNTY RD W			ODESSA	TX	79764	
THE DOCTORS CENTER		4637 SOUTH PADRE ISLE DRIVE			CORPUS CHRISTI	TX	78411	
THE E3 COMPANY LLC		301 MARVIN A SMITH ROAD			KILGORE	TX	75662	
THE GAUGE HOUSE LLC		PO BOX 80426			LAFAYETTE	LA	70598-0426	
THE GLOVE WAGON		11748 GLENCOE COURT			THORNTON	CO	80233	
THE GOODYEAR TIRE & RUBBER COMPANY	REF NO 00226949	PO BOX 277808			ATLANTA	GA	30384-7808	
THE GOODYEAR TIRE & RUBBER COMPANY		PO BOX 277349			ATLANTA	GA	30384-7349	
THE GREAT TEXAS OIL CHANGE INC		PO BOX 3432			ODESSA	TX	79760-3432	
THE HILLER COMPANIES INC		209 STANTON ROAD			BROUSSARD	LA	70518	
THE HILLER COMPANIES INC		PO BOX 935434			ATLANTA	GA	31193-5434	
THE HITE COMPANY		PO BOX 1807			ALTOONA	PA	16603-1807	
THE HONEY BAKED HAM COMPANY LLC		554 EL DORADO			WEBSTER	TX	77598	
THE HOSE CONNECTION		PO BOX 13622			ODESSA	TX	79768	
THE HUSTON GROUP		705 MORAVIA STREET			NEW CASTLE	PA	16101	
THE KEY PEOPLE COMPANY		777 S WADSWORTH BOULEVARD 3-102			LAKEWOOD	CO	80226	
THE KOSS AGENCY		125 3RD STREET			DOUGLAS	WY	82633	
THE LANIER LAW FIRM PC		10940 WEST SAM HOUSTON PKWY NORTH STE 200			HOUSTON	TX	77064	
THE LEE COMPANY		PO BOX 424			WESTBROOK	CT	06498-0424	
THE LINCOLN ELECTRIC COMPANY		PO BOX 644248			PITTSBURGH	PA	15264-4248	
THE LUBRIZOL CORPORATION	PNC BANK	3013 SOLUTIONS CENTER			CHICAGO	IL	60677-3000	
THE LUBRIZOL CORPORATION		29400 LAKELAND BLVD			WICKLIFFE	OH	44092	
THE LUPTON BOTTOM DITCH COMPANY		11016 WCR 23			FORT LUPTON	CO	80621	
THE MACHINE SHOP LLC		1404 CHEMIN AGREABLE ROAD			YOUNGSVILLE	LA	70592	

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THE MATHIS LAW FIRM PLLC		3808 SHERWOOD WAY			SAN ANGELO	TX	76901	
THE MATHWORKS INC		PO BOX 21301			NEW YORK	NY	10087-1301	
THE MEDAL OF HONOR HOST CITY		PO BOX 492			GAINESVILLE	TX	76241	
THE MI GROUP INC		1625 STATE ROUTE 10			MORRIS PLAINS	NJ	07950	
THE MILLER LAW FIRM		3811 TURTLE CREEK BOULEVARD	SUITE 1950		DALLAS	TX	75219	
THE MILLER LAW FIRM		PO BOX 191867			DALLAS	TX	75219	
THE NEWPORT GROUP		1350 TREAT BOULEVARD, SUITE 300			WALNUT CREEK	CA	94597	
THE NORWEGIAN TAX ADMINISTRATION		SCHWEIGAARDS GATE 17			OSLO		00191	NORWAY
THE OIL & GAS DIRECTORY		PO BOX 130508			HOUSTON	TX	77219	
THE OKLAHOMAN MEDIA COMPANY	DEPARTMENT 0687	PO BOX 120687			DALLAS	TX	75312-0687	
THE PETROLEUM ALLIANCE OF OKLAHOMA		500 NORTHEAST 4TH STREET			OKLAHOMA CITY	OK	73104	
THE PITNEY BOWES BANK INC		500 ROSS ST 154-0470			PITTSBURGH	PA	15262-0001	
THE PLUMBING WAREHOUSE		PO BOX 951949			DALLAS	TX	75395-1949	
THE R & D GROUP		PO BOX 1375			PINEDALE	WY	82941	
THE RAND GROUP LLC		6575 WEST LOOP SOUTH	SUITE 700		BELLAIRE	TX	77401	
THE REINALT THOMAS CORPORATION		PO BOX 29851			PHOENIX	AZ	85038-9851	
THE RELIABLE SPECIALTY COMPANY		PO BOX 1627			MAGNOLIA	TX	77353	
THE REYNOLDS COMPANY		PO BOX 896689			CHARLOTTE	NC	28289	
THE RUBBER GROUP		22 NADEAU DRIVE			ROCHESTER	NH	03867	
THE SEWELL FAMILY OF COMPANIES INC		DBA SEWELL FORD INC, 2425 EAST 8TH STREET			ODESSA	TX	79761	
THE SHERWIN WILLIAMS COMPANY		1731 NORTH VAN BUREN			ENID	OK	73703-2516	
THE SHERWIN WILLIAMS COMPANY		1114 EAST HIGHWAY 82			GAINESVILLE	TX	76240-2722	
THE SHERWIN WILLIAMS COMPANY ALL ACCOUNTS		2331 NORTH COMMERCE STREET			ARDMORE	OK	73401-1355	
THE STEWART ORGANIZATION INC		PO BOX 166708			IRVING	TX	75016	
THE SYNCHRO BUILDING CORPORATION		3414 EASTSIDE			HOUSTON	TX	77098	
THE T H ROGERS LUMBER COMPANY		114 N 6TH AVENUE			FAIRVIEW	OK	73737	
THE TARP DEPOT INC		2506 PASADENA BOULEVARD			PASADENA	TX	77502	
THE TIRE CHOICE		200 HOLLEDER PARKWAY			ROCHESTER	NY	14561	
THE TIRE DEN INC		PO BOX 1971			ROCK SPRINGS	WY	82901	
THE TOOL BOX OF ELK CITY LLC		1402 WEST3RD STREET			ELK CITY	OK	73644	
THE TRAVEL DOCTOR CORPORATE HEALTH MANAGEMENT		7515 GREENVILLE AVENUE	SUITE 605		DALLAS	TX	75231	
THE ULTIMATE SOFTWARE GROUP INC		PO BOX 930953			ATLANTA	GA	31193-0953	
THE UNIVERSITY OF TEXAS AT ARLINGTON	CONTINUING EDUCATION	BOX 19197			ARLINGTON	TX	76019-0197	
THE UNIVERSITY OF TEXAS HEALTH SCIENCE AT HOUSTON		1941 EAST ROAD SUITE 4358			HOUSTON	TX	77054	
THE VAIL CORPORATION		PO BOX 731939			DALLAS	TX	75373-1939	
THE WAGGONERS TRUCKING		PO BOX 301420			DALLAS	TX	75303-1420	
THE WALL STREET TRANSCRIPT		622 3RD AVENUE, 34TH FLOOR			NEW YORK	NY	10017	
THE WELLBOSS COMPANY INC		6285 76TH AVENUE SE			CALGARY	AB	T2C 5L9	CANADA

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THERESA RODRIGUEZ		Address Redacted						
Theriot, Brenda L		Address Redacted						
Theriot, Charlotte		Address Redacted						
Theriot, Connie V		Address Redacted						
Theriot, Lisa D		Address Redacted						
Theriot, Roland Joseph		Address Redacted						
Theriot, Tracy John		Address Redacted						
Theriot, Tyndall J		Address Redacted						
THERMAL PRODUCT SOLUTIONS		PO BOX 6057			HERMITAGE	PA	16148	
THERMAL SCIENTIFIC INC		PO BOX 2273			MANSFIELD	TX	76063	
THERMO ELECTRON NORTH AMERICA LLC		PO BOX 742775			ATLANTA	GA	30374-2775	
THERMO FLUIDS INC		PO BOX 734867			DALLAS	TX	75373-4867	
THERMO FLUIDS INC		PO BOX 7170			PASADENA	CA	91109-7170	
THERMO PROCESS INSTRUMENTS LP		PO BOX 742770			ATLANTA	GA	30374-2770	
THERMO TEMP INC		PO BOX 10687			HOUSTON	TX	77206-0687	
Thibodeaux, Anthony D		Address Redacted						
Thibodeaux, Antonio Devon		Address Redacted						
Thibodeaux, Brady J		Address Redacted						
Thibodeaux, Chase A		Address Redacted						
Thibodeaux, Chase Anthony		Address Redacted						
Thibodeaux, Christopher Curtis		Address Redacted						
Thibodeaux, Devin Jude		Address Redacted						
Thibodeaux, Jake A		Address Redacted						
Thibodeaux, Tammy Marie		Address Redacted						
Thibodeaux, Timmy G		Address Redacted						
THIBS AUTO TITLES & TAGS INC		1212 ALBERTSONS PARKWAY	SUITE K		BROUSSARD	LA	70518	
THIBS TRAILERS INC		906 S FIELDSPAN RD			DUSON	LA	70529	
Thiel, Joshua David		Address Redacted						
Thiel, Phillip James		Address Redacted						
THILSTED ELECTRIC COMPANY		PO BOX 1266			ENID	OK	73703	
THINK BRIGHT MARKETING		6119 MORNINGCREST COURT			SPRING	TX	77389	
THINKTRADE INC.		233 WILSON PIKE CIR, STE 2B			BRENTWOOD	TN	37027	
THIRD COAST DISTRIBUTING LLC	HURLEY AUTO PARTS	306 2ND STREET			PLEASANTON	TX	78064	
THIRD COAST DISTRIBUTING LLC		PO BOX 60410			CORPUS CHRISTI	TX	78466-0410	
THIRD COAST GAGE & CALIBRATION		702 COUNTY ROAD 129			ALVIN	TX	77511	
THOEN, STEVEN		Address Redacted						
THOEN, STEVEN EDWIN		Address Redacted						
Thom, Ian Andrew		Address Redacted						
THOMAS E DECKER		Address Redacted						
THOMAS ENERGY SERVICES LLC		PO BOX 208339			DALLAS	TX	75320	
THOMAS GALLAWAY CORPORATION (DBA TECHNOLOGENT)		100 SPECTRUM CENTER DRIVE	SUITE 700		IRVINE	CA	92618	
THOMAS INC GLASS REPAIR		1717 EAST 15TH STREET			MONAHANS	TX	79756	
THOMAS J HUDLER		Address Redacted						
THOMAS MCDONALD	DBA MCDONALD ELECTRIC	Address Redacted						
THOMAS PUBLIC WORKS		PO BOX 250			THOMAS	OK	73669	
THOMAS PUBLIC WORKS		122 WEST BROADWAY AVENUE			THOMAS	OK	73669	
THOMAS SUPPLY OF LAFAYETTE IN		210 NORTH LUKE			LAFAYETTE	LA	70506	
THOMAS TOOLS INC		PO BOX 732868			DALLAS	TX	75373-2868	
Thomas, Aaron		Address Redacted						

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Thomas, Adriene Love		Address Redacted						
Thomas, Anthony D		Address Redacted						
Thomas, Caleb Joseph		Address Redacted						
Thomas, DeAndrea Antinio		Address Redacted						
Thomas, Derrick Clayton		Address Redacted						
Thomas, Emanuel Micah		Address Redacted						
Thomas, Hunter James		Address Redacted						
Thomas, James Burael		Address Redacted						
Thomas, Joshua Bradlee		Address Redacted						
Thomas, Justin D		Address Redacted						
Thomas, Kristopher Lafayette		Address Redacted						
Thomas, Leo Joseph		Address Redacted						
Thomas, Marvin James		Address Redacted						
Thomas, Michael Ray		Address Redacted						
Thomas, Mitchell Scott		Address Redacted						
Thomas, Neville		Address Redacted						
Thomas, Onel B		Address Redacted						
Thomas, Prentice M		Address Redacted						
Thomas, Richard C		Address Redacted						
Thomas, Shane Douglas		Address Redacted						
Thomas, T W		Address Redacted						
Thomas, Terence Devon		Address Redacted						
THOMAS, TRAVIS		Address Redacted						
Thomas, Tristan Michael		Address Redacted						
Thomason, Tanner Lane		Address Redacted						
Thomassee, Keith J		Address Redacted						
Thomassie, Deon Michael		Address Redacted						
Thompson, Anthony Laron		Address Redacted						
Thompson, Benjamin Harrison		Address Redacted						
Thompson, Caleb Josiah		Address Redacted						
Thompson, Chance		Address Redacted						
Thompson, Charles David		Address Redacted						
Thompson, Clifford J		Address Redacted						
Thompson, Grandon William		Address Redacted						
Thompson, Jeffery C		Address Redacted						
Thompson, Jerad Lynn		Address Redacted						
Thompson, Joe Dean		Address Redacted						
THOMPSON, JOE DEAN		Address Redacted						
Thompson, Samuel J		Address Redacted						
Thompson, Stanley Jay		Address Redacted						
Thompson, Stephanie Renee		Address Redacted						
THOMPSON, TIMOTHY		Address Redacted						
Thompson, Trent William		Address Redacted						
Thompson, Trenton Kyle		Address Redacted						
Thompson, Trevor Michael		Address Redacted						
THOMPSON, TRUITT		Address Redacted						
Thompson, Tyrell Carl		Address Redacted						
Thompson, Wade P		Address Redacted						
Thompson, William Trent		Address Redacted						
THOMSON REUTERS TAX & ACCOUNTING CHECKPOINT		PO BOX 71687			CHICAGO	IL	60694-1687	
THOMSON REUTERS WEST PUBLISHING CORP	PAYMENT CENTER	PO BOX 6292			CAROL STREAM	IL	60197-6292	
THORNTON, DANNY		Address Redacted						
Thornton, Raymond Clark		Address Redacted						

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Thoryk, Blaine Alan		Address Redacted						
THREAD PROTECTOR LLC		PO BOX 988			BROUSSARD	LA	70518	
THREE RIVERS FARM & RANCH		PO BOX 1492			THREE RIVERS	TX	78071	
THRU TUBING SOLUTIONS INC		PO BOX 203379			DALLAS	TX	75320	
THRU TUBING SYSTEMS INC		1806 B HIGHWAY 90 EAST			NEW IBERIA	LA	70560	
THUNDERBIRD AIRWAYS INC		PO BOX 750995			HOUSTON	TX	77275	
Thurman, Wanda		Address Redacted						
Thurston, Jacob S		Address Redacted						
Thurston, Jason Daniel		Address Redacted						
Thweatt, Justin K		Address Redacted						
THYSSENKRUPP ELEVATOR CORPORATION		PO BOX 933004			ATLANTA	GA	31193-3004	
TIANJIN KANG TAN OIL EQUIPMENT TECHNOLOGY COMPANY LTD		NO 4668 XINBEI ROAD	TANGGU	BINHAI NEW DISTRICT	TIANJIN		300450	CHINA
Tibbitt, Mark C		Address Redacted						
TIDAL LOGISTICS INC		PO BOX 207835			DALLAS	TX	75320-7835	
Tidwell, Donnie G		Address Redacted						
Tidwell, Joseph L		Address Redacted						
TIDWELLS WELDING		700 LIBERTY CHURCH ROAD			HARLETON	TX	75651	
TIFCO INDUSTRIES INC		PO BOX 40277			HOUSTON	TX	77240-0277	
TIGER FABRICATION LLC		1335 NURSERY HIGHWAY			BREAUX BRIDGE	LA	70517	
TIGER ISLAND HARDWARE LLC		PO 2281			MORGAN CITY	LA	70381	
TIGER OFFSHORE RENTALS		PO BOX 790			BEAUMONT	TX	77704	
TIGER OFFSHORE RENTALS		PO BOX 733252			DALLAS	TX	75373	
TIGER SAFETY LLC		PO BOX 733254			DALLAS	TX	75373	
TIGER TOOLS INC		1013 BERTRAND PARKWAY			BROUSSARD	LA	70518	
Tiger, Joshua Nathanael		Address Redacted						
Tiger, Larry Steven		Address Redacted						
Tijani, Ismail Akanni		Address Redacted						
Tijerina, Alexander		Address Redacted						
Tijerina, Carlos J		Address Redacted						
Tijerina, Ernesto A		Address Redacted						
Tijerina, Mark		Address Redacted						
Tijerina, Ruben J		Address Redacted						
TILDEN A BONIN CONTRACTOR INC		PO BOX 135	119 RAILROAD AVE		ST MARTINVILLE	LA	70582	
TILLMAN COUNTY	MATTHEW SMITH	205 NORTH 10TH STREET			FREDERICK	OK	73542	
Tillman, Eric Dewayne		Address Redacted						
Tillman, Gerald D		Address Redacted						
Tillman, John Lee		Address Redacted						
Tillman, Miranda		Address Redacted						
Tilotta, Richard L		Address Redacted						
TIM HAIR		Address Redacted						
TIM WOOTEN WATER CONDITIONING		3800 W COUNTY ROAD 145			MIDLAND	TX	79706	
TIMBALIER PREMIUM SERVICES		2220 GRAND CAILLOU ROAD			HOUMA	LA	70363	
TIMBERCREEK REAL ESTATE (LESSOR)		175 COUNTY ROAD 131			GAINESVILLE	TX	76240	
TIMBERCREEK REAL ESTATE PARTNERS, LLC		175 CR 131			GAINESVILLE	TX	76240	
TIMEPAYMENT CORP		PO BOX 3069			WOBURN	MA	01888-1969	
TIMKENSTEEL MATERIAL SERVICES LLC		14730 YARBERRY ST			HOUSTON	TX	77039	
Timmons, Dwight Ronald		Address Redacted						
TIMOTHY LOUIS MCCAMMON		Address Redacted						
TIMOTHY MORSE		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
TIMOTHY SAUNTRY		Address Redacted						
TIMOTHY VOLLMER		Address Redacted						
TIMPSON, TX	TIMPSON CITY HALL	456 JACOB ST.			TIMPSON	TX	75975	
TIMS JANITORIAL		7280 CALLE CRISTOBAL UNIT 64			SAN DIEGO	CA	92126	
TIMS JANITORIAL SERVICE		PO BOX 3086			LAFAYETTE	LA	70502	
TIMS SOUTH TEXAS LLC	TIMS	PO BOX 1555			UVALDE	TX	78802	
TIMS TRUCKING LLC		PO BOX 340			ELK CITY	OK	73648	
TIMSCO INTERNATIONAL CORPORATION		1951 UNIVERSITY BUSINESS DRIVE	SUITE 121		MCKINNEY	TX	75071	
TINCHECK LLC		PO BOX 8159			CALABASAS	CA	91372	
Tindall, Donald L		Address Redacted						
TINHORNS R US		PO BOX 672			MUSTANG	OK	73064	
Tinline, Michael Christopher		Address Redacted						
Tinoco, John Joe		Address Redacted						
TIOFILO GARCIA CASTANEDA		1000 NW 3RD STREET			CRANE	TX	79731	
TIOGA PARTS SUPPLY INC		PO BOX 879			TIOGA	ND	58852	
TIPPER, SUSAN		Address Redacted						
Tipps, Austin Ray		Address Redacted						
Tipton, Allen Dean		Address Redacted						
TISCO ENERGY SUPPLY		PO BOX 1969			GRAND JUNCTION	CO	81502	
TISCO INC DBA ENERGY EQUIPMENT		PO BOX 1969			GRAND JUNCTION	CO	81502	
Tisdale, Brelon Paul		Address Redacted						
TITAN CHEMICAL CORPORATION		PO BOX 14569			HOUSTON	TX	77221	
TITAN CHEMICAL CORPORATION		PO BOX 3671			MCALESTER	OK	74502	
TITAN GLOBAL OIL SERVICES INC		SUITE 200, 36330 WOODWARD AVENUE			BLOOMFIELD HILLS	MI	48304	
TITAN LINER INC		PO BOX 670424			DALLAS	TX	75267-0424	
TITAN OIL TOOLS INC		PO BOX 27			RATLIFF CITY	OK	73481	
TITANIUM ENGINEERS		PO BOX 1527			STAFFORD	TX	77497	
TITUS COUNTY, TX	TAX ASSESSOR-COLLECTOR	110 SOUTH MADISON STREET, SUITE A & B			MT. PLEASANT	TX	75455	
TIW CORPORATION		6401 N ELDRIDGE PARKWAY			HOUSTON	TX	77401	
TJ INDUSTRIES LLC	DBA DOUGLAS TIRE CENTER	PO BOX 86			DOUGLAS	WY	82633	
TJ OILFIELD SERVICES LLC		6650 E STATE HWY 114			HASLET	TX	76052	
TJ SNOW COMPANY INC		PO BOX 22847			CHATTANOOGA	TN	37422	
TJS AMERICAN CAR CARE		1595 EAST HIGHWAY 40			ROOSEVELT	UT	84066	
TLR & SONS HYDRAULICS & DESIGN INC		PO BOX 60707			MIDLAND	TX	79711	
TN TENNESSEE LLC		801 SUNSET DR	SUITE F-1		JOHNSON CITY	TN	37604	
TNN MACHINING COMPANY LLC		8330 WEST LITTLE YORK			HOUSTON	TX	77040	
TNT CRANE & RIGGING INC		PO BOX 847561			DALLAS	TX	75284	
TNT ELECTRIC INC		5240 EAST HWY 82			GAINESVILLE	TX	76240	
TO A TEE HOT SHOT SERVICE		6010 E HIGHWAY 191	SUITE 220		ODESSA	TX	79762	
Tobin, Keith James		Address Redacted						
TOBY B WALLACE		Address Redacted						
TOBY W MONTAGU POLLOCK		Address Redacted						
TODD PUMP & SPECIALTY INC		117 EMERALD DRIVE			LAFAYETTE	LA	70506	
TODD TURNER		Address Redacted						
Todd, Steve Roy		Address Redacted						
TODDS CAR WASH LLC		5505 JOHNSTON STREET			LAFAYETTE	LA	70503	
TODDS INDUSTRIAL MACHINE COMPANY INC	TIMCO SERVICE & SUPPLY	PO BOX 3200			GILLETTE	WY	82716-3361	
TOKIO MARINE HCC	ATTN JORDON GEORGE	499 WASHINGTON BLVD.	SUITE 1500		JERSEY CITY	NJ	07310	
Tolenna, McGill Milson		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Tolentino, Christopher J		Address Redacted						
Tollett, Jonathan Thomas		Address Redacted						
TOLLEY, SAMUEL		Address Redacted						
TOLLISON, HEATH		Address Redacted						
Toloa, Fusu Tugi		Address Redacted						
Tomb, Ryan Matthew		Address Redacted						
Tomlinson, Burns A		Address Redacted						
Tomlinson, George Harris		Address Redacted						
TOMMY GARCIA		Address Redacted						
TOMMYS SHOP	TOMMY FRANCKS	10901 HIGHWAY 199			FORT WORTH	TX	76135	
TOMS EQUIPMENT INC		1176 BURGETTSTOWN ROAD			HICKORY	PA	15340	
TOMS MARINE & SALVAGE		2900 JEAN LAFITTE BOULEVARD			LAFITTE	LA	70067	
Toney, Brandi L		Address Redacted						
Toney, Donald E		Address Redacted						
Tongate, Aaron Benjamin		Address Redacted						
Tonsing, Brent M		Address Redacted						
TONY KNOTT		Address Redacted						
TONYS PUMP & SUPPLY LLC		PO BOX 554			KINGFISHER	OK	73750	
TOOELE COUNTY, UT	ATTN MICHAEL J. JENSEN, COUNTY TREASURER	47 SOUTH MAIN, ROOM # 218			TOOELE	UT	84074	
Tooele County, UT	Michael J Jensen, Treasurer	47 South Main, Room 218			Tooele	UT	84074	
TOOL & ANCHOR SUPPLY		1962 W 12TH AVENUE			DENVER	CO	80204	
TOOL CITY SALES		5579 HIGHWAY 167 NORTH			RUSTON	LA	71270	
TOOL INSPECTION TECHNOLOGY		PO BOX 70290			ODESSA	TX	79769	
TOOL MART INC		13721 SOUTH GESSNER	SUITE 200		MISSOURI CITY	TX	77489	
TOOLMEN CORPORATION		878 WESTINGHOUSE ROAD			GEORGETOWN	TX	78626	
TOOLS INTERNATIONAL CORPORATION		PO BOX 52323			LAFAYETTE	LA	70505-2323	
TOP O TEXAS OILFIELD SERVICES LTD		PO BOX 2354			PAMPA	TX	79066-2354	
TOPIA MOBILITY INC		30 MAIDEN LANE	SUITE 550		SAN FRANCISCO	CA	94108	
TOPOGRAPHIC LAND SURVEYORS COMPANY		1400 EVERMAN PARKWAY	SUITE 146		FORT WORTH	TX	76140	
TOPS & STRIPES		3535 WEST OWEN K GARRIOTT			ENID	OK	73703	
TOPSHELF CUSTOM EMBROIDERY & SCREENPRINTING		4NRIDERCO LLC, 5807 W 20TH STREET			GREELEY	CO	80634	
TORCUP INC		1025 CONROY PLACE			EASTON	PA	18040-6609	
TORO SPOOLING SERVICES		PO BOX 216			ANDREWS	TX	79714	
TORO TUBULARS LLC		9337B KATY FREEWAY			HOUSTON	TX	77024	
TORO WELDING		321 EAST OKLAHOMA AVENUE			WOODWARD	OK	73801	
TORQUE TOOLS INC		PO BOX 12251			SPRING	TX	77391	
Torres Sanchez, Feliciano		Address Redacted						
Torres, Adam R		Address Redacted						
Torres, Alexander		Address Redacted						
Torres, Eloy Fernando		Address Redacted						
Torres, Emilio		Address Redacted						
Torres, Fernando		Address Redacted						
Torres, Homer Alexander		Address Redacted						
Torres, Javier Medel		Address Redacted						
Torres, Joe Michael		Address Redacted						
Torres, John Frank		Address Redacted						
Torres, Jose Roberto		Address Redacted						
TORRES, MANUEL D		Address Redacted						
Torres, Manuel DeJesus		Address Redacted						
Torres, Mario Alberto		Address Redacted						

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Torres, Ruben J		Address Redacted						
Torres, Vincent Allen		Address Redacted						
Torrez, Armondo		Address Redacted						
Torrez, Isaiah Matthew		Address Redacted						
Torrez, Jimmy Antonio		Address Redacted						
Torrez, Tony Anthony		Address Redacted						
Toshach, Gerald Edward		Address Redacted						
TOSHIBA AMERICA BUSINESS SOLUTIONS INC		TOSHIBA BUSINESS SOUTIONS USA	PO BOX 848440		DALLAS	TX	75284-8440	
TOSHIBA FINANCIAL SERVICES		PO BOX 35701			BILLINGS	MT	59107-5701	
TOSHIBA FINANCIAL SERVICES		PO BOX 105710			ATLANTA	GA	30348-5710	
TOTAL DEPTH TOOLS LLC		6046 FM 2920 NO 305			SPRING	TX	77379	
TOTAL DIRECTIONAL SERVICES LLC		671 ACADEMY COURT			WINDSOR	CO	80550	
TOTAL E&P USA INC.		1201 LOUISIANA STREET	SUITE 1800		HOUSTON	TX	77002	
TOTAL EQUIPMENT COMPANY		400 FIFTH AVENUE			CORAOPOLIS	PA	15108	
TOTAL OFFICE SOLUTION OF WEST TEXAS		1601 NORTH LEE AVENUE			ODESSA	TX	79761	
TOTAL OILFIELD EQUIPMENT & SUPPLY LLC		PO BOX 10367			CORPUS CHRISTI	TX	78460	
TOTAL PUMP & SUPPLY		2800 SOUTH HIGH			OKLAHOMA CITY	OK	73129	
TOTAL PUMP & SUPPLY		PO BOX 548			CARENCRO	LA	70520	
TOTAL RADIO INC		2001 W TACOMA STREET			BROKEN ARROW	OK	74012	
TOTAL REBUILD INC		421 INDUSTRIAL PARKWAY			LAFAYETTE	LA	70508	
TOTAL REBUILD INC		PO BOX 717			BROUSSARD	LA	70518	
TOTAL RENTALS & MACHINE		2124 BAYOU BLUE ROAD			HOUMA	LA	70364	
TOTAL SAFETY US INC		PO BOX 654171			DALLAS	TX	75265-4171	
TOTAL TEMPERATURE INSTRUMENTATION INC		35 GREEN MOUNTAIN DRIVE			SOUTH BURLINGTON	VT	05403	
TOTAL WELLHEAD & RENTAL TOOLS LLC		PO BOX 1068			PERRYTON	TX	79070	
Toth, Aryan Von		Address Redacted						
Toth, James Patrick		Address Redacted						
TOUCHE PRINTING		623 VEROT SCHOOL ROAD			LAFAYETTE	LA	70508	
TOUCHE PRINTING INC		623 VEROT SCHOOL ROAD			LAFAYETTE	LA	70508	
Toucheck, Damon H		Address Redacted						
Toucheck, Oreste		Address Redacted						
Touchet, Jeremy Paul		Address Redacted						
Touchet, Preston Lee		Address Redacted						
Touchstone, Michael Leonard		Address Redacted						
TOUCHTONE COMMUNICATIONS INC		PO BOX 780593			PHILADELPHIA	PA	19178-0593	
TOUCHTONE COMMUNICATIONS INC		16 S JEFFERSON RD			WHIPPANY	NJ	07981	
TOUGH RUGGED LAPTOPS		1251 MANASSERO, SUITE 401			ANAHEIM	CA	92807	
Toups, Alec John		Address Redacted						
TOUPS, DEIDRE		Address Redacted						
Toups, Deidre D		Address Redacted						
Tovar, Michael		Address Redacted						
Tovar, Miguel Angel		Address Redacted						
TOVATECH LLC		205 RUTGERS STREET			MAPLEWOOD	NJ	07040	
Tovias, Erik L		Address Redacted						
Towle, Phillip		Address Redacted						
TOWLIFT INC		PO BOX 92439			CLEVELAND	OH	44131	
TOWN OF ALEX		PO BOX 27			ALEX	OK	73002	

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TOWN OF ARCADIA		PO BOX 767	1819 SOUTH RAILROAD AVE		ARCADIA	LA	71001	
TOWN OF ARNAUDVILLE		107 RUE DE JAUSERS AVE.			ARNAUDVILLE	LA	70512	
TOWN OF ARNAUDVILLE		PO BOX 1010			ARNAUDVILLE	LA	70512	
TOWN OF ARNAUDVILLE		107 RUE DE JAUSIERS			ARNAUDVILLE	LA	70512	
TOWN OF DRUMMOND, OK		424 MAIN ST			DRUMMOND	OK	73735	
TOWN OF EATON	ACCOUNT AWW EAT59	223 FIRST STREET			EATON	CO	80615	
TOWN OF EATON, CO		223 1ST ST			EATON	CO	80615	
TOWN OF ERIE, CO		645 HOLBROOK STREET			ERIE	CO	80516	
TOWN OF EVANSVILLE		PO BOX 158			EVANSVILLE	WY	82636	
TOWN OF EVANSVILLE		235 CURTIS STREET			EVANSVILLE	WY	82636	
TOWN OF FIRESTONE		8308 COLORADO BOULEVARD	SUITE 200		FIRESTONE	CO	80504	
TOWN OF FREDERICK		401 LOCUST STREET			FREDERICK	CO	80530	
TOWN OF FREDERICK, CO	ATTN JASON LESLIE, FINANCE DIRECTOR	401 LOCUST ST.			FREDERICK	CO	80530	
TOWN OF HENNESSEY		PO BOX 306			HENNESSEY	OK	73742	
TOWN OF HINTON		PO BOX 159			HINTON	OK	73047	
TOWN OF MILLIKEN, CO	FINANCE DEPARTMENT	1101 BROAD STREET			MILLIKEN	CO	80543	
TOWN OF MILLS		704 FOURTH STREET			MILLS	WY	82604	
TOWN OF MILLS		PO Box 789			MILLS	WY	82644	
TOWN OF MILLS		PO BOX 789	704 FOURTH ST		MILLS	WY	82644	
TOWN OF MILLS		704 FOURTH ST	PO BOX 789		MILLS	WY	82644	
TOWN OF NINNEKAH		PO BOX 211			NINNEKAH	OK	73067	
TOWN OF PARACHUTE, CO		222 GRAND VALLEY WAY			PARACHUTE	CO	81635	
TOWN OF RANGELY		209 EAST MAIN			RANGELY	CO	81648	
TOWN OF RANGELY		209 EAST MAIN STREET			RANGELY	CO	81648	
TOWN OF SANDERVILLE		PO BOX 692			SANDERSVILLE	MS	39477	
TOWN OF SEVERANCE, CO		SEVERANCE TOWN HALL	3 SOUTH TIMBER RIDGE PARKWAY		SEVERANCE	CO	80546	
TOWN OF UNION CITY		PO BOX 36			UNION CITY	OK	73090	
TOWNSEND OILFIELD SERVICES LP		PO BOX 376			WELLBORN	TX	77881	
TOWNSQUARE MEDIA OF FORT COLLINS INC		600 MAIN STREET			WINDSOR	CO	80550	
TOYOTA INDUSTRIES COMMERCIAL FINANCE INC		PO BOX 660926			DALLAS	TX	75266-0926	
Toyota Industries Commercial Finance, Inc.		1999 Bryan Street, Cuite 900			Dallas	TX	75201	
TOYOTA INDUSTRIES COMMERCIAL FINANCE, INC.		1999 BRYAN STREET, SUITE 900			DALLAS	TX	75201	
TOYOTA LIFT OF HOUSTON		PO BOX 733593			DALLAS	TX	75373-3593	
TOYOTA LIFT OF SOUTH TEXAS		860 CANTWELL LANE			CORPUS CHRISTI	TX	78408	
TPI		SUITE E, 21840 NORTHWEST FREEWAY			CYPRESS	TX	77429	
TPI STAFFING INC		21840 NORTHWEST FREEWAY	SUITE E		CYPRESS	TX	77429	
TPS ALERT LLC		8165 S MINGO ROAD	SUITE 100		TULSA	OK	74133	
TR ENGINEERING INC		1350 GREEN HILLS ROAD NO 10			SCOTTS VALLEY	CA	95066	
TR ENTERPRISES LLC	BESST FIRE & SAFETY	PO BOX 1501			ROOSEVELT	UT	84066	
TRACE OIL & GAS COMPANY		675 BERING DRIVE, SUITE 650			HOUSTON	TX	77057	
TRACEANALYSIS INC		PO BOX 2256			STAFFORD	TX	77497	
TRACTOR & EQUIPMENT COMPANY		PO BOX 58201			TUKWILA	WA	98138-1201	
TRACTOR SUPPLY CREDIT PLAN		PO BOX 78004, DEPT 30 1103282230			PHOENIX	AZ	85062-8004	
TRACY KING		Address Redacted						
TRAE WARCUP		Address Redacted						

Exhibit I
Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Trahan, Benjamin Todd		Address Redacted						
Trahan, Brody Michael		Address Redacted						
Trahan, Candace Marie		Address Redacted						
Trahan, Chase Joseph		Address Redacted						
Trahan, Clifton J		Address Redacted						
Trahan, Cody J		Address Redacted						
Trahan, John Luke		Address Redacted						
Trahan, Jordon M		Address Redacted						
Trahan, Lucas D		Address Redacted						
Trahan, Seth Mathew		Address Redacted						
Trahan, Steve Allen		Address Redacted						
Trahan, Trent Anthony		Address Redacted						
TRAIL MILLER CO LLC	THE OKEENE RECORD	PO BOX 664			OKEENE	OK	73763	
TRAILER KING SALES & SERVICE LLC		6214 WEST I-20			ODESSA	TX	79763	
Trammell, Amy Denise		Address Redacted						
Tran, Anthony Quang		Address Redacted						
Tran, Diana Tonhu		Address Redacted						
Tran, Hien Vinh		Address Redacted						
Tran, Hoa Minh		Address Redacted						
Tran, Hung C		Address Redacted						
Tran, Nga P		Address Redacted						
Tran, Phong Quoc		Address Redacted						
TRAN, VINCENT		Address Redacted						
TRANS MID AMERICA INC		14655 CALIFORNIA ST			OMAHA	NE	68154-1950	
TRANSACTION PACKING INC		PO BOX 95206			GRAPEVINE	TX	76099-9752	
TRANSCAT INC		PO BOX 62827			BALTIMORE	MD	21264	
TRANSERVICES ENERGY		BLVD. POZA RICA KM 4.5 HOTEL POZA RICA INN	COL ANAHUAC		POZA RICA		93270	MEXICO
TRANSPERFECT HOLDINGS LLC		1250 BROADWAY	32ND FLOOR		NEW YORK	NY	10001	
TRANSPERFECT LEGAL SOLUTIONS		1250 BROADWAY, 32ND FLOOR			NEW YORK	NY	10001	
TRANSPORT REFRIGERATION SALES & SERVICE INC		500 DANIEL PAYNE DR			BIRMINGHAM	AL	35214	
TRANSWEST FREIGHTLINER OF GJ		PO BOX 335			BRIGHTON	CO	80601	
TRANSWEST TRUCK TRAILER RV		PO BOX 335			BRIGHTON	CO	80601	
TRANSWORLD SYSTEMS INC	ATTENTION TSI BOX 5505	PO BOX 5505			CAROL STREAM	IL	60197-5505	
Trappey, Ashley M		Address Redacted						
TRAVELERS	ATTN JEREMY TOWNSEND	4650 WESTWAY PARK BLVD.			HOUSTON	TX	77041	
Travelers Property Casualty Co of America	Travelers	Jeremy Townsend	4650 Westway Park Blvd.		Houston	TX	77041	
TRAVERS THORP ALBERGA		PO BOX 472			GRAND CAYMAN			CAYMAN ISLANDS
TRAVIS L BALL		Address Redacted						
TRAVIS TORLEY	SHORTLINE ROAD SERVICE	Address Redacted						
TRAVIS WARNER	C/O A&W WATER SERVICE	Address Redacted						
Travis, Tyler Allyn		Address Redacted						
Traweek, Marvin		Address Redacted						
Traylor, Barret James		Address Redacted						
Traylor, Jonathon Todd		Address Redacted						
TRCW LLC		1881 TREBLE DRIVE			HUMBLE	TX	77338	
Treadway, Terry Scott		Address Redacted						
TREJO CONTRACTING		2509 TEXAS STREET			PERRYTON	TX	79070	
Trejo, Porfirio M		Address Redacted						
Tremmel, Michael T		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Trenck, Brandon Allen		Address Redacted						
TRENDSETTER ENGINEERING INC		10430 RODGERS ROAD			HOUSTON	TX	77070	
TRENT BOUDREAUX		Address Redacted						
TRENT DELBERT DAVIS		Address Redacted						
TRENT OUBRE STUDIO		PO BOX 90			LOREAUVILLE	LA	70552-0090	
TRENTON J KRAHL		Address Redacted						
TRES MANAGEMENT INC		7011 NORTH ROBINSON			OKLAHOMA CITY	OK	73116	
TREV TEVIS		Address Redacted						
Trevino, Matthew John		Address Redacted						
Trevino, Rafael Alonso		Address Redacted						
Trevino, Ramon		Address Redacted						
Trevino, Ruben J		Address Redacted						
Trevizo, Alberto		Address Redacted						
TREVOR D LISENBERY		Address Redacted						
TREVOR L KOONTZ		Address Redacted						
TREVOR W MCADOO		Address Redacted						
TREY JOSEPH DUPLECHAIN		Address Redacted						
TRI CITIES MANUFACTURED HOMES & RV COMMUNITY LLC		201 DONALDSON AVENUE			SAN ANTONIO	TX	78201	
TRI CITY PIPE & MACHINE LLC		PO BOX 487			PATTERSON	LA	70392	
TRI COASTAL INDUSTRIAL WASH SYSTEMS LLC		4800 W 34TH STREET	SUITE D-3		HOUSTON	TX	77092	
TRI COUNTY FIRE PROTECTION INC		PO BOX 309			RIFLE	CO	81650	
TRI COUNTY TAG SERVICE		253 BENNER PIKE NO 8			STATE COLLEGE	PA	16801	
TRI DIM FILTER CORPORATION		PO BOX 822001	93 INDUSTRIAL DR		PHILADELPHIA	PA	19182	
TRI MEDIA INC		4015 MAIN STREET	SUITE E		SPRINGFIELD	OR	97478	
TRI PARISH OVERHEAD CRANES LLC		106 DELAUNE AVENUE			SCHRIEVER	LA	70395	
TRI POWER ENERGY SERVICES LLC		2002 EAST GRAND BOULEVARD			OKLAHOMA CITY	OK	73129	
TRI STAR MFG		PO BOX 62391			HOUSTON	TX	77205-2391	
TRI STAR PROTECTOR		19233 FM 1485			NEW CANEY	TX	77357	
TRI STATE HYDRAULICS INC		1250 MCKEAN AVENUE			CHARLEROI	PA	15022	
TRI STATE OIL COMPANY INC		PO BOX 220			BELLE CHASSE	LA	70037	
TRI STATE OIL RECLAIMERS INC		1770 OTTO ROAD			CHEYENNE	WY	82001-9502	
TRI STATE OILFIELD SERVICES INC		3710 TRADEWIND STREET			AMARILLO	TX	79118	
TRI STATE TOWING LLC		3050 WEST 67TH AVENUE SUITE 100			GREELEY	CO	80634	
TRI W GLOBAL INC		PO BOX 46018			HOUSTON	TX	77210-6018	
TRIANGLE INDUSTRIES INC		5328 EAST MARKET			ENID	OK	73701	
TRIANGLE INSURANCE		PO BOX 1189			ENID	OK	73702	
TRICAN WELL SERVICES LTD		2900-645 7TH AVENUE SW			CALGARY	AB	T2P 4G8	CANADA
TRICKEY, JACOB		Address Redacted						
Triebwasser, Delvin Ray		Address Redacted						
TRIFECTA OILFIELD SERVICES		PO BOX 535			CORRIGAN	TX	75939	
TRIGGERS DISPOSAL LLC		129 EAST MAIN			SAYRE	OK	73662	
TRIMAR FARMS LLC		4455 WEST 17TH STREET			GREELEY	CO	80634	
TRIMEC AVIATION INC		116 TEXAS WAY			FT WORTH	TX	76106	
Trimmer, Joshua Eric		Address Redacted						
Tringadjis, John		Address Redacted						
Trinidad, Derek H		Address Redacted						
Trinidad, Raul		Address Redacted						
TRINITY RENTAL SERVICES LLC		PO BOX 80552			LAFAYETTE	LA	70598	
TRINITY SERVICES & CONSULTING		PO BOX 1629			ENID	OK	73702	
TRINITY SLING AUTHORITY INC		3508 AVENUE F EAST			ARLINGTON	TX	76011	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
TRINITY TONGS SALES & SERVICES		PO BOX 216			ANDREWS	TX	79714	
TRIPLE 8 ENTERPRISES INC		4424 SOUTHEAST 110TH			OKLAHOMA CITY	OK	73165	
TRIPLE J COIL TUBING PRODUCTS LLC		10030 FAIRBANKS NORTH HOUSTON RD			HOUSTON	TX	77064	
TRIPLE S STEEL SUPPLY LLC		PO BOX 301212			DALLAS	TX	75303-1212	
TRIPLE T SUPPLY LLC		6770 W 52ND AVE STE A			ARVADA	CO	80002	
Triplett, Mario		Address Redacted						
TRIPOINT OIL & GAS PRODUCTION SYSTEMS LLC		PO BOX 207557			DALLAS	TX	75320-7557	
TRIPPLE M OIL TOOL INC		PO BOX 13090			ODESSA	TX	79768	
TRISTAN, JOHN		Address Redacted						
TRISTIN T WIGGINS		Address Redacted						
TRITEC PERFORMANCE SOLUTIONS TEXAS LLC		PO BOX 130			WARDA	TX	78960	
TRITON RENTAL SOLUTIONS LLC		1969 GRAND CAILLOU ROAD			HOUMA	LA	70363	
Tritz, Jacob		Address Redacted						
TRITZ, JOHN		Address Redacted						
Tritz, John Noah		Address Redacted						
TRI-WAVE, INC.	C/O FOX ROTHSCHILD	ATTN K. PATRICK BABB	2501 N. HARWOOD ST.	STE. 1800	DALLAS	TX	75201	
TRM FINANCIAL SERVICES INC		PO BOX 50506			MIDLAND	TX	79710	
Troch, James Anthony		Address Redacted						
TROJAN RENTAL & SALES INC		211 DIESEL DR.			SCOTT	LA	70583	
Trosclair, Kirk J		Address Redacted						
TROSCLAIRS CONCRETE WORKS INC		3623-C MAIN HIGHWAY			BREAUX BRIDGE	LA	70517	
Troublefield, Johnathon		Address Redacted						
TROUDT PLUMBING & HEATING INC		PO BOX 336788			GREELEY	CO	80633	
TROUT DISPOSAL WELL INC		PO BOX 292			HAMMON	OK	73650	
TROY HOWARD GREENAWALT		Address Redacted						
TROY JONES RENTALS INC		1203 SOUTH MAIN STREET			ELK CITY	OK	73644	
TROY W WRIGHT		Address Redacted						
TRS SERVICES INC		13300 SW 29TH STREET			YUKON	OK	73099	
TRU ROLL OVERHEAD DOOR CORPORATION		PO BOX 296			PILOT POINT	TX	76258	
TRUAX APPRAISERS LLC		4403 ZENITH STREET			METAIRIE	LA	70001	
Truax, Bradley Elwin		Address Redacted						
TRUCK & TRAILER CENTER		PO BOX 1257	101 MILLSTONE RD		BROUSSARD	LA	70518	
TRUCK N STUFF ACCESSORIES INC		1180 JEFFERSON AVENUE			WASHINGTON	PA	15301	
TRUCKERS EQUIPMENT INC		PO BOX 4727			CORPUS CHRISTI	TX	78469	
TRUCKPRO HOLDING CORPORATION		TRUCKPRO LLC	28534 NETWORK PLACE		CHICAGO	IL	60673-1285	
TRUCKPRO LLC		1900 CHARLES BRYAN	SUITE 100		CORDOVA	TN	38016	
TRUCKPRO LLC		29787 NETWORK PLACE			CHICAGO	IL	60673-1787	
TRUE BREW COFFEE SERVICES INC		PO BOX 512			RIFLE	CO	81650	
TRUE STEEL LLC		19380 COUNTY ROAD 1590			ADA	OK	74820	
True, Carl		Address Redacted						
Truitt, Shane Anthony		Address Redacted						
Trujillo, Daniel		Address Redacted						
Trujillo, Leroy A		Address Redacted						
Trujillo, Luis		Address Redacted						
Trujillo, Quin Anthony		Address Redacted						
Truong, Francis		Address Redacted						
Truong, My T		Address Redacted						

Exhibit I
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Truong, Peter		Address Redacted						
Tryon, Joshua Riley		Address Redacted						
TSC MANUFACTURING & SUPPLY LLC		13788 WEST ROAD, SUITE 100			HOUSTON	TX	77041	
TSI FLOW PRODUCTS INC		PO BOX 9182			CORPUS CHRISTI	TX	78469	
TSI FLOW PRODUCTS INC		PO BOX 91282			HOUSTON	TX	77291	
TSP CALIBRATION		5509 JENSEN STREET			HARAHAN	LA	70123	
TSUNAMI RIG WASH		9313 CIRCLE DRIVE			AUSTIN	TX	78736	
TTI INC		PO DRAWER 99111			FORT WORTH	TX	76199-0111	
TUBBESING SERVICES LLC		1920 HUTTON COURT	SUITE 500		DALLAS	TX	75234	
TUBE SUPPLY		PO BOX 733816			DALLAS	TX	75373-3816	
TUBE TECH SERVICES INC		PO BOX 68			SCOTT	LA	70583	
TUBING TESTERS INC		PO BOX 655			ARCHER CITY	TX	76351	
TUBOSCOPE		PO BOX 201177			DALLAS	TX	75320-1177	
TUBULAR ACCESSORIES CORPORATION LLC		1301 YOUNG STREET			BROUSSARD	LA	70518	
TUBULAR INSPECTION PRODUCTS INC		1551 WINDWAY			ODESSA	TX	79763	
TUBULAR INSPECTION PRODUCTS INC		PO BOX 862			ODESSA	TX	79760	
TUBULAR MAKEUP TECHNOLOGY INC		PO BOX 931			CROSBY	TX	77532	
TUBULAR PERFORATING MFG LTD		PO BOX 2039			CONROE	TX	77305	
TUBULAR SERVICES INC		PO BOX 10206			NEW IBERIA	LA	70562-0206	
TUBULAR SOLUTIONS INC		12335 KINGSRIDE LANE 250			HOUSTON	TX	77024	
TUBULAR STEEL INC		PO BOX 500052			SAINT LOUIS	MO	63150-0052	
Tuchscherer, Tanner		Address Redacted						
TUCKER JR, JOHN W		Address Redacted						
TUCKER TRANSPORTATION		23156 ROAD NORTH			CORTEZ	CO	81321	
Tucker, Andrew Jackson		Address Redacted						
Tucker, Christopher Charles		Address Redacted						
Tucker, Desiree Marial		Address Redacted						
Tucker, Eurl George		Address Redacted						
Tucker, Hallie Kathryn		Address Redacted						
Tucker, Ian Noble		Address Redacted						
Tucker, John		Address Redacted						
Tucker, John Wesley		Address Redacted						
Tudose, Ioan Rares		Address Redacted						
TUFF FIRE & SAFETY INC		23162 EAST 930 ROAD			CUSTER CITY	OK	73639	
Tujague, Hunter Scott		Address Redacted						
Tujague, Seth J		Address Redacted						
TULCO OILS INC	DEPARTMENT NO 1650	PO BOX 100			BIXBY	OK	74008-0100	
Tullier, Richard		Address Redacted						
Tully, Thomas		Address Redacted						
TULSA RIG IRON INC		PO BOX 880			KIEFER	OK	74041-0880	
TUNGSTON HEAVY POWDER		6170 CORNERSTONE COURT EAST	SUITE 310		SAN DIEGO	CA	92121	
Tunnell, James Wesley		Address Redacted						
TURBINESINC-ODESSA LLC		960 SOUTH MEADOW AVENUE			ODESSA	TX	79761-5816	
TURBO MACHINE TECHNOLOGY INC		PO BOX 14074			HUMBLE	TX	77347	
TURBO SUPPLY INC		PO BOX 95582			GRAPEVINE	TX	76099	
Turcotte, Darren Paul		Address Redacted						
TURN TEX MACHINE & TOOL INC		PO BOX 68			WHITE OAK	TX	75693	
Turnage, Jinger		Address Redacted						

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Turnage, Timothy Dean		Address Redacted						
Turnbow, Joshua G		Address Redacted						
TURNCO LLC		2211 RAYFORD ROAD	SUITE 111 - 326		SPRING	TX	77386	
TURNCO LLC		PO BOX 270568			HOUSTON	TX	77277-0568	
TURNER 50 50 LLC		PO BOX 994			CANADIAN	TX	79014	
TURNER WELDING INC		1496 COUNTY ROAD 1280			AMBER	OK	73004	
TURNER, CHARLES		Address Redacted						
Turner, Darrel K		Address Redacted						
Turner, David		Address Redacted						
Turner, Gregory		Address Redacted						
Turner, James D		Address Redacted						
Turner, James David		Address Redacted						
Turner, James Enoch		Address Redacted						
Turner, James Robert		Address Redacted						
Turner, Joshua		Address Redacted						
Turner, Todd Byron		Address Redacted						
TURNER, WILLIAM		Address Redacted						
TURNING TECHNOLOGIES LLC		255 WEST FEDERAL STREET			YOUNGSTOWN	OH	44503	
Turton, Deola Albert		Address Redacted						
TUSCANY AT FAUDREE		4001 FAUDREE ROAD			ODESSA	TX	79765	
TUTTIES MACHINE & SUPPLY INC		1604 JANE STREET			NEW IBERIA	LA	70563	
Tuttle, Robert P		Address Redacted						
TUV RHEINLAND INDUSTRIAL SOLUTIONS INC		BOX 392661			PITTSBURGH	PA	15251-9661	
TWENTY ONE LLC		101 CALCO BOULEVARD			LAFAYETTE	LA	70503	
TWIN PEAKS PUMP & SUPPLY INC		PO BOX 420			DOUGLAS	WY	82633-0420	
TWR FIELD SERVICES INC		PO BOX 523			GAINESVILLE	TX	76241	
TX DEPARTMENT OF MOTOR VEHICLES		1001 E. PARMER LANE	SUITE A		AUSTIN	TX	78753	
TX DEPARTMENT OF MOTOR VEHICLES		4000 JACKSON AVENUE			AUSTIN	TX	78731	
TX DMV		4000 JACKSON AVENUE			AUSTIN	TX	78731	
TXTAG		PO BOX 650749			DALLAS	TX	75265-0749	
TXU ENERGY		PO BOX 650638			DALLAS	TX	75265-0638	
TXU ENERGY		6555 SIERRA DR			IRVING	TX	75039	
TYART LLC		1303 NORTH 1ST STREET			BELLAIRE	TX	77401	
TYLER COUNTY SHERIFF	ATTENTION TEASURERS OFFICE	PO BOX 7			MIDDLEBOURNE	WV	26149-0007	
TYLER G FRAZIER		Address Redacted						
Tyler, Landon Lee		Address Redacted						
Tyler, Melanie		Address Redacted						
Tyner, Gary		Address Redacted						
Tyner, Travis Nathaniel		Address Redacted						
Tynes, Kenneth Patrick		Address Redacted						
Tyra, Deborah Diane		Address Redacted						
TYREL NOLAN WARREN		Address Redacted						
TYRELL, JOSEPH		Address Redacted						
TYSON MCGULLION		25202 DEWDROP COURT			MAGNOLIA	TX	77355	
TYVA PROPERTIES INC		2014 WEST PINHOOK ROAD	SUITE 600		LAFAYETTE	LA	70508	
U.S. DEPARTMENT OF LABOR - OSHA		200 CONSTITUTION AVENUE N W			WASHINGTON	DC	20210	
U.S. ENVIRONMENTAL PROTECTION AGENCY	ATTN OFFICE OF GENERAL COUNSEL	1200 PENNSYLVANIA AVE NW	2310A		WASHINGTON	DC	20460	
U.S. Environmental Protection Agency	Office of General Counsel	1200 Pennsylvania Ave NW	2310A		Washington	DC	20460	
U.S. RISK	ATTN TONY GREER	900 S CAPITAL OF TX HIGHWAY	STE. 450		AUSTIN	TX	78746	

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U.S. SPECIALTY INSURANCE COMPANY (INDEMCO)	ATTN MICHELE TYSON	13403 NORTHWEST FREEWAY			HOUSTON	TX	77040	
UBIDY US LLC		510 BERING DRIVE	SUITE 302		HOUSTON	TX	77057	
UCHEALTH MEDICAL GROUP		PO BOX 732031			DALLAS	TX	75373-2031	
Udovich, Cody Valentine		Address Redacted						
UE MANUFACTURING LLC		PO BOX 731597			DALLAS	TX	75373-1597	
Uhl, Eugene Capps		Address Redacted						
Uhlig, Douglas		Address Redacted						
UINTA COUNTY, WY	ATTN ASSESSOR	225 9TH ST.			EVANSTON	WY	82931-3415	
UINTA CTY	TERRI BRIMHALL	225 9TH STREET	PO BOX 1530		EVANSTON	WY	82930	
UINTAH COUNTY	WENDI LONGUINTAH COUNTY TREASURER	147 E MAIN			VERNAL	UT	84078	
UINTAH COUNTY TREASURER		147 EAST MAIN			VERNAL	UT	84078	
UINTAH COUNTY, UT	ATTN WENDI LONG, TREASURER	147 E MAIN			VERNAL	UT	84078	
UINTAH COUNTY, UT	ATTN WENDI LONG, TREASURER	152 E 100 N, 2ND FLOOR, EAST WING			VERNAL	UT	84078-2110	
Ulbig, James E		Address Redacted						
ULBRICH SHAPED WIRE INC		DEPARTMENT 3028	75 REMITTANCE DRIVE		CHICAGO	IL	60675-3028	
ULINE INC	ATTENTION ACCOUNTS RECEIVABLE	PO BOX 88741			CHICAGO	IL	60680-1741	
ULLMAN OIL COMPANY LLC		9812 E WASHINGTON STREET			CHAGRIN FALLS	OH	44023	
Ulloa, Rigoberto		Address Redacted						
Ulloa, Santos Rafael		Address Redacted						
Ulman, Zevin Taylor		Address Redacted						
Ulmer, Mitchell Nathaniel		Address Redacted						
ULTIMATE DEFENSIVE DRIVING SCHOOL LLC		720 HARTLAND DRIVE			CRANBERRY TWP	PA	16066	
ULTIMATE STAFFING		PO BOX 60003			ANAHEIM	CA	72812	
ULTIMATE WATER OF TEXAS INC		1795 NORTH FRY ROAD	SUITE 319		KATY	TX	77449	
ULTRA HORIZON COMPANY		PO BOX 46705			FAHAHEEL		64018	KUWAIT
ULTRAN		2380 COMMERCIAL BOULEVARD			STATE COLLEGE	PA	16801	
ULTRAQUIP LLC		PO BOX 8995			MIDLAND	TX	79708	
UMB BANK	ATTN MAURI COWEN	SR. VICE PRESIDENT - CORPORATE TRUST SERVICES	5555 SAN FELIPE STREET	SUITE 870	HOUSTON	TX	77056	
UMB BANK NA		PO BOX 414589			KANSAS CITY	MO	64141	
UMPHRIES, DONALD		Address Redacted						
Unah, Gary		Address Redacted						
UNCLE FRYS		2810 TSCHOEPE ROAD			SEQUIN	TX	78155	
UNDERWOOD, JEREMIAH		Address Redacted						
Unerfusser, Kaisha Marie		Address Redacted						
Ungurait, Chaz Edward		Address Redacted						
UNI PRO BUSINESS SYSTEMS INC		PO BOX 81458			LAFAYETTE	LA	70598	
UNICOPY		3321 DIVISION STREET			METAIRIE	LA	70002	
Unified Carrier Registration		4000 Jackson Avenue			Austin	TX	78731	
UNIFIED CARRIER REGISTRATION PLAN	CREDENTIALING	TEXAS DEPARTMENT OF MOTOR VEHICLES/MOTOR CARRIER DIVISION	4000 JACKSON AVENUE		AUSTIN	TX	78731	
Unified Carrier Registration Plan	FMCSA	1200 New Jersey Avenue SE			Washington	DC	20590	
UNIFIED CARRIER REGISTRATION PLAN		PO Box 480340			FORT LAUDERDALE	FL	33348-0340	
UNIFIRST CORPORATION		PO BOX 761			EBENSBURG	PA	15931	
UNIFIRST CORPORATION		PO BOX 911526			DALLAS	TX	75391	
UNIFIRST HOLDINGS INC		1618 N VAN BUREN			ENID	OK	73703	
UNIFIRST HOLDINGS INC		1520 SOUTH CRANE AVENUE			ODESSA	TX	79763	

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UNIFIRST HOLDINGS INC		201 MURPHY DRIVE			MAUMELLE	AR	72113	
UNIFIRST HOLDINGS INC		4210 SE 22ND AVENUE			AMARILLO	TX	79103	
UNIFIRST HOLDINGS INC		6500 YOUNG ROAD			LITTLE ROCK	AR	72209	
UNIFIRST HOLDINGS INC		9019 RAILWOOD DRIVE			HOUSTON	TX	77078	
UNION CITY MUNICIPAL AUTHORITY		PO BOX 36			UNION CITY	OK	73090	
UNION PACIFIC RAILROAD COMPANY		12567 COLLECTIONS CENTER DRIVE			CHICAGO	IL	60693	
UNION PARISH		PO BOX 903			RUSTON	LA	71273	
UNION TELEPHONE		PO BOX 160			MOUNTAIN VIEW	WY	82939	
UNION TELEPHONE		850 N. HWY. 414			MOUNTAIN VIEW	WY	82939	
UNION WIRELESS		PO BOX 160			MOUNTAIN VIEW	WY	82939	
UNIQUE DESIGNS STUDIO	MARK AARON BURROW	1814 N GRAND AVENUE			ENID	OK	73701	
UNIQUE EMPLOYMENT SERVICES		4646 CORONA DRIVE			CORPUS CHRISTI	TX	78411	
UNIQUE MACHINE LLC		8875 KING STREET			ANCHORAGE	AK	99515	
UNIQUE MANUFACTURING & SERVICES LLC		3006 NORTHSIDE ROAD			NEW IBERIA	LA	70563-0957	
UNISHIPPERS		3337 NORTH HULLEN STREET	SUITE 300		METAIRIE	LA	70002	
UNISHIPPERS FORT MYERS WEST		317 SE 32ND STREET			CAPE CORAL	FL	33904	
UNIT PETROLEUM COMPANY		8200 SOUTH UNIT DRIVE			TULSA	OK	74132	
UNITED DYNAMIC SERVICES LLC		11981A FM 529			HOUSTON	TX	77041	
UNITED ENGINES LLC		PO BOX 731594			DALLAS	TX	75373-1594	
UNITED GULF ENERGY RESOURCES LLC		SUR CENTER	385 AL-KHUWAIR		ST SULTANATE OF OMAN			OMAN
UNITED PARCEL SERVICE		LOCKBOX 577			CAROL STREAM	IL	60132-0577	
UNITED PARCEL SERVICE		PO BOX 7247-0244			PHILADELPHIA	PA	19170-0001	
UNITED PARCEL SERVICE		PO BOX 894820			LOS ANGELES	CA	90189-4820	
UNITED POWER INC		500 COOOPERATIVE WAY			BRIGHTON	CO	80603	
UNITED POWER INC		PO BOX 173703			DENVER	CO	80217-3703	
UNITED POWER INC.		500 COOPERATIVE WAY			BRIGHTON	CO	80603	
UNITED RAILROAD SERVICES COMPANY		2000 WEST HAMILTON PLACE			ENGLEWOOD	CO	80110	
UNITED RENTALS NORTH AMERICA INC		FILE 51122			LOS ANGELES	CA	90074-1122	
UNITED RENTALS NORTH AMERICA INC		FIVE GREENWICH OFFICE PARK			GREENWICH	CT	06831-5180	
UNITED RENTALS NORTH AMERICA INC		PO BOX 840514			DALLAS	TX	75284-0514	
UNITED SECURITY ALARM INC		5421 LAPALCO BOULEVARD SUITE C			MARRERO	LA	70072	
UNITED SITE SERVICES OF COLORADO INC		PO BOX 53267			PHOENIX	AZ	85072-3267	
UNITED STATES CELLULAR		PO BOX 650684			DALLAS	TX	75265-0684	
UNITED STATES CELLULAR		8410 WEST BRYN MAWR AVENUE	8410 FLOORS 1-11		CHICAGO	IL	60631	
UNITED STATES GYPSUM COMPANY		HC 65 BOX 100			SOUTHARD	OK	73770-9705	
UNITED STATES TREASURY	INTERNAL REVENUE SERVICE	1111 CONSTITUTION AVE., NW			WASHINGTON	DC	20224	
UNITED STATES TREASURY		INTERNAL REVENUE SERVICE			OGDEN	UT	84201	
UNITED STATES TREASURY		DEPARTMENT OF THE TREASURY INTERNAL REVENUE SERVICE			OGDEN	UT	84201-0209	
UNITED STATES TREASURY		PO BOX 219690			KANSAS CITY	MO	64121-9690	
UNITED STATES WELDING INC	DEPARTMENT 78716	PO BOX 78000			DETROIT	MI	48278-0716	
UNITED STRING UP COMPANY LLC		PO BOX 52354			MIDLAND	TX	79710	
UNITED SUPERMARKETS LLC		PO BOX 15585			AMARILLO	TX	79105	

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UNITED SUPPLY OF THE ROCKIES		301 RANNEY STREET			CRAIG	CO	81625	
UNITED VISION LOGISTICS		PO BOX 975356			DALLAS	TX	75397-5356	
UNITED VISION LOGISTICS		PO BOX 975357			DALLAS	TX	75397-5357	
UNITED WATER & SANITATION		8301 EAST PRENTICE AVENUE	SUITE 100		GREENWOOD VILLAGE	CO	80111	
UNITED WAY OF ENID & NW OK		PO BOX 5828			ENID	OK	73701	
UNITY SEARCH		5420 LBJ FREEWAY	SUITE 1950		DALLAS	TX	75240	
UNIVAR SOLUTIONS USA INC		PO BOX 34325			SEATTLE		98124	
UNIVAR USA INC		PO BOX 849027			DALLAS	TX	75284-9027	
Universal Carrier Registration Plan		Credentialing	TX Dept of Motor Vehicles/Motor Carrier Division	4000 Jackson Avenue	Austin	TX	78731	
UNIVERSAL COMONE LOUISIANA LLC		206 RUE LOUIS XIV			LAFAYETTE	LA	70508	
UNIVERSAL LUBRICANTS LLC		PO BOX 775112			CHICAGO	IL	60677-5112	
UNIVERSAL MANAGEMENT TECHNOLOGY SOLUTIONS INC		1461 FIRST AVENUE	SUITE 366		NEW YORK	NY	10075	
UNIVERSAL PROTECTION SERVICE LP	ALLIED UNIVERSAL SECURITY SERVICE	PO BOX 31001-23			PASADENA	CA	91110-2374	
UNIVERSAL STARTERS & ALTERNATORS INC		218 TUBING ROAD			BROUSSARD	LA	70518	
UNIVERSAL STEEL AMERICA INC	HOUSTON OFFICE	1230 EAST RICHEY ROAD			HOUSTON	TX	77073	
UNIVERSE TECHNICAL TRANSLATION INC		9225 KATY FREEWAY, SUITE 400			HOUSTON	TX	77024	
UNIVERSITY HEALTH SYSTEM FOUNDATION		PO BOX 33038			SAN ANTONIO	TX	78265	
UNIVERSITY OF HOUSTON SYSTEM	TAX DEPARTMENT	5000 GULF FREEWAY, ROOM 109			HOUSTON	TX	77204-0907	
UNIVERSITY OF TEXAS AT ARLINGTON		140 WEST MITCHELL STREET			ARLINGTON	TX	76019	
UNLEADED COMMUNICATIONS		1701 COMMERCE ST			HOUSTON	TX	77002	
Unruh, Marlin Jay		Address Redacted						
UP RIGHT CONSTRUCTORS		1821 MELODY LANE			RICHMOND	TX	77406	
UPFRONT HEALTH LLC		PO BOX 945			SEILING	OK	73663	
UPMC PHYSICIAN SERVICES		CARNEGIE SUITE, 1414 9TH AVENUE			ALTOONA	PA	16602	
UPNETWORK		555 HOWARD ST STE 100			SAN FRANCISCO	CA	94105	
UPNETWORX INC		PO BOX 780099			SAN ANTONIO	TX	78279-0099	
UPPER TRINITY GROUNDWATER CONSERVATION DISTRICT		PO BOX 1749			SPRINGTOWN	TX	76082	
UPS & UPS FREIGHT		55 GLENLAKE PARKWAY NE			ATLANTA	GA	30328	
UPS FREIGHT		PO BOX 650690			DALLAS	TX	75265-0690	
UPS FREIGHT		PO BOX 7247-0244			PHILADELPHIA	PA	19170	
UPS FREIGHT		PO BOX 730900			DALLAS	TX	75373-0900	
UPS SUPPLY CHAIN SOLUTIONS INC		28013 NETWORK PLACE			CHICAGO	IL	60673-1280	
UPSHUR COUNTY, TX	ATTN LUANA HOWELL, TAX ASSESSOR-COLLECTOR	UPSHUR COUNTY TAX BUILDING	215 NORTH TITUS STREET		GILMER	TX	75644	
UPSTREAM EXPLORATION LLC		3838 N CAUSEWAY BOULEVARD	SUITE 2880		METAIRIE	LA	70002	
UPTON COUNTY APPRAISAL DISTRICT	ATTENTION SHERI STEPHENS TAX AC	PO BOX 1110			MCCAMEY	TX	79752	
UPTOWN APPLIANCE REPAIR LLC		9225 KATY FREEWAY	SUITE 311		HOUSTON	TX	77024	
Urango, Vanessa Kasten		Address Redacted						
Urdiales, Paul Anthony		Address Redacted						
URGENT CARE OF CASPER LLC		2546 EAST 2ND STREET	SUITE 200		CASPER	WY	82609-2062	

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Urias, Joeli A		Address Redacted						
URIE ROCK COMPANY		2424 EAST MAIN STREET			RANGELY	CO	81648	
URIE TRUCKING INC		2424 EAST MAIN STREET			RANGELY	CO	81648	
Urquhart, Loren Wayne		Address Redacted						
URSA RESOURCES GROUP II LLC		950 17TH STREET	SUITE 1900		DENVER	CO	80202	
URSTA, PAUL		Address Redacted						
US ANALYTICS SOLUTIONS GROUP	DEPARTMENT 41347	PO BOX 650823			DALLAS	TX	75265	
US ATTORNEY OFFICE SOUTHERN DISTRICT OF TEXAS	ATTN RICHARD A. KINCHELOE	1000 LOUISIANA	SUITE 2300		HOUSTON	TX	77002	
US Attorney Office Southern District of Texas	Richard A. Kincheloe	1000 Louisiana	Suite 2300		Houston	TX	77002	
US BANCORP EQUIPMENT FINANCE INC		PO BOX 790448			ST LOUIS	MO	63179-0448	
US BOLT MANUFACTURING INC		PO BOX 35535			HOUSTON	TX	77235-5535	
US CHAPARRAL WATER SYSTEMS INC		PO BOX 80249			MIDLAND	TX	79708-0249	
US COAST GUARD FINANCE CENTER		1430 KRISTINA WAY			CHESAPEAKE	VA	23326	
US COPY INC		30 23RD STREET			KENNER	LA	70062-4831	
US DEPARTMENT OF HOMELAND SECURITY		2323 S SHEPHERD DR			HOUSTON	TX	77019	
US DEPARTMENT OF JUSTICE		950 PENNSYLVANIA AVE NW			WASHINGTON	DC	20530	
US DEPARTMENT OF TRANSPORTATION		1800 CENTURY BOULEVARD			ATLANTA	GA	30345	
US DEPARTMENT OF TREASURY		PO Box 105421			ATLANTA	GA	30348-5421	
US DEPT OF TRANSPORTATION - FEDERAL MOTOR CARRIER SAFETY ADMINISTRATION		1200 NEW JERSEY AVENUE SE			WASHINGTON	DC	20590	
US DIARY		PO BOX 267			HAGAMAN	NY	12086	
US ENVIRONMENTAL PROTECTION AGENCY	ATTN ROBERT ROBERTS	OFFICE OF SITE REMEDIATION ENFORCEMENT	1200 PENNSYLVANIA AVE NW	MAIL CODE 2272A	WASHINGTON	DC	20004-2004	
US Environmental Protection Agency	Robert Roberts	Office of Site Remediation Enforcement	1200 Pennsylvania Ave NW	Mail Code 2272A	Washington	DC	20004-2004	
US LAWNS		4010 87TH STREET			LUBBOCK	TX	79423	
US MINERALS INC		8373 SOLUTIONS CENTER			CHICAGO	IL	60677	
US NUCLEAR REGULATORY COMMISSION	OFFICE OF CHIEF FINANCIAL OFFICER	PO BOX 979051			SAINT LOUIS	MO	63197	
US OIL & GAS ASSOCIATION		1101 K STREET NW	SUITE 423		WASHINGTON	DC	20005	
US POSTAL SERVICE		55 NORTH PENLAND STREET			BAGGS	WY	82321	
US Specialty	Tokio Marine HCC	Jordon George	499 Washington Blvd,Suite 1500		Jersey City	NJ	07310	
US SYNTHETIC CORPORATION		1260 SOUTH 1600 WEST			OREM	UT	84058	
USA CLEAN INC		2803 NORTH 22ND STREET			DECATUR	IL	62526	
USA DRIVELINE INC		PO BOX 1917			SCOTT	LA	70583	
USA ENVIRONMENTAL SERVICES INC		PO BOX 158			RACELAND	LA	70394	
USA PRESSURE CONTROLS		12814 BOUDREAUX ROAD			TOMBALL	TX	77375	
USA TRUCK & TRAILER SUPPLY		4501 HIGHWAY 90 WEST			NEW IBERIA	LA	70560	
Uselton, Michael D		Address Redacted						
USEPA WILLIAM JEFFERSON CLINTON BUILDING		1200 PENNSYLVANIA AVE NW			WASHINGTON	DC	20004	
USFS LLC		PO BOX 8145			LONGVIEW	TX	75607	
Usher, Daniel Roy		Address Redacted						
Usher, Richard C		Address Redacted						
Usmani, Ghayyurul I		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
UT STATE		210 N 1950 W			SALT LAKE CITY	UT	84134-9000	
UTAH ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	UTAH STATE CAPITOL COMPLEX	350 NORTH STATE STREET, SUITE 230		SALT LAKE CITY	UT	84114-2320	
UTAH BIODIESEL SUPPLY		2863 WEST 1010N			CLINTON	UT	84015	
UTAH COUNTY	KIM T. JACKSON, UTAH COUNTY TREASURER	100 EAST CENTER STREET	SUITE 1200		PROVO	UT	84606	
UTAH DEPARTMENT OF PUBLIC SAFETY		PO BOX 144501			SALT LAKE CITY	UT	84114-4501	
UTAH DEPT OF ENVIRONMENTAL QUALITY		195 NORTH 1950 WEST			SALT LAKE CITY	UT	84114	
UTAH DEPT OF TAXATION	ATTN BANKRUPTCY SECTION	210 NORTH 1950 WEST			SALT LAKE CITY	UT	84134	
UTAH STATE TAX COMMISSION	SALES TAX	210 NORTH 1950 WEST			SALT LAKE CITY	UT	84134	
UTAH STATE TAX COMMISSION		210 NORTH 1950 WEST			SALT LAKE CITY	UT	84134	
UTAH STATE TREASURER	ATTN TREASURERS OFFICE	UNCLAIMED PROPERTY DIVISION	168 N 1950 W SUITE 102		SALT LAKE CITY	UT	84116	
UTAH STATE TREASURER	Treasurers Office	Unclaimed Property Division	168 N 1950 W Suite 102		Salt Lake City	UT	84116	
UTE INDIAN TRIBE		988 SOUTH 7500 EAST			FT DUCHESNE	UT	84026	
UTE INDIAN TRIBE		PO BOX 400			FORT DUCHESNE	UT	84026	
UTE WATER CONSERVANCY DISTRICT		PO BOX 460			GRAND JUNCTION	CO	81502	
UTE WATER CONSERVANCY DISTRICT		2190 H 1/4 ROAD			GRAND JUNCTION	CO	81505	
UTEC OF LAFAYETTE INC		PO BOX 61745			LAFAYETTE	LA	70596-1745	
UTEX INDUSTRIES INC	DEPARTMENT 81	PO BOX 4346			HOUSTON	TX	77210-4346	
UTEX INDUSTRIES INC		DEPARTMENT 878	PO BOX 4346		HOUSTON	TX	77210-4346	
UTILITY TRAILER SALES OF COLORADO INC		9200 BRIGHTON ROAD			HENDERSON	CO	80640	
UTILITY TRI STATE INC		PO BOX 206992			DALLAS	TX	75320-6992	
UVALDO GUTIERREZ	C/O EEOC HOUSTON	Address Redacted						
Uzzetta, Mark Cyrus		Address Redacted						
V J ENTERPRISES LLC		1115 NORTH EDINBURROUGH WAY			MUSTANG	OK	73064	
VACCO INDUSTRIES		PO BOX 841132			KANSAS CITY	MO	64184-1132	
VAIULI S MATAUTIA		Address Redacted						
VAL TEX		10600 FALLSTONE ROAD			HOUSTON	TX	77099	
VALBRIDGE PROPERTY ADVISORS		6666 SOUTH SHERIDAN ROAD, SUITE 104			TULSA	OK	74133	
Valdez Carrillo, Luis M		Address Redacted						
VALDEZ, ADAN	c/o LEE & BRAZIEL LLP	Address Redacted						
VALDEZ, ADAN		Address Redacted						
Valdez, Cruz Charles		Address Redacted						
Valdez, Domingo		Address Redacted						
Valdez, Moises		Address Redacted						
Valencia, Agustin Nicolas		Address Redacted						
Valencia, George		Address Redacted						
Valencia, Oscar		Address Redacted						
Valenti, Ian Hayes		Address Redacted						
VALENTINES BUILDING SERVICES		PO BOX 65754			LUBBOCK	TX	79464	
VALICOR ENVIRONMENTAL SERVICES LLC		PO BOX 261180			CORPUS CHRISTI	TX	78426	
VALIR OUTPATIENT CLINICS MANAGEMENT & DEVELOPMENT	VALIR OUTPATIENT CLINICS LLC	PO BOX 720861			NORMAN	OK	73070	
Vallejo, David J		Address Redacted						
VALLEN		15 GLENCOE DRIVE			MT. PEARL	NL	A1N 4S4	CANADA
VALLEN DISTRIBUTION INC		PO BOX 848545			DALLAS	GA	75284	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Valles, Pascual P		Address Redacted						
VALLEY FIRE EXTINGUISHER INC		1016 25TH AVENUE			GREELEY	CO	80634	
VALLEY HEATING & AIR CONDITIONING		165 LONGSPEAK STREET			BRIGHTON	CO	80601	
VALLEY INDUSTRIES		PO BOX 226			PAYNESVILLE	MN	56362	
VALLOUREC TUBE ALLOY LLC		2107 CITYWEST BOULEVARD	SUITE 1300		HOUSTON	TX	77042	
VALLOUREC TUBE ALLOY LLC		PO BOX 734020			DALLAS	TX	75373-4020	
VALOR ENERGY SERVICES LLC		PO BOX 101004			ATLANTA	GA	30392-1004	
VALTEK INDUSTRIES INC		PO BOX 70239			ODESSA	TX	79769	
VALVE & WELLHEAD SPECIALIST LLC		PO BOX 21			SCOTT	LA	70583	
VALVE SEALANT SUPPLY INC		204 SOUTH LOCKSLEY DRIVE			LAFAYETTE	LA	70508	
Valverde, Jose L		Address Redacted						
VALVEWORKS USA INC		1650 SWAN LAKE ROAD			BOSSIER CITY	LA	71111	
VALVOLINE INC		100 VALVOLINE WAY			LEXINGTON	KY	40509	
VAM USA LLC		2107 CITYWEST BOULEVARD	SUITE 1300		HOUSTON	TX	77042	
VAM USA LLC		PO BOX 734032			DALLAS	TX	75373	
VAN BUREN COUNTY		273 MAIN ST.			CLINTON	AR	72031	
Van Buskirk, Sheldon Lane		Address Redacted						
Van Hattem, Steven James		Address Redacted						
Van Matre, Joe		Address Redacted						
VAN SICKLER, DUSTIN		Address Redacted						
VAN WINKLE PAINTING LLC		PO BOX 3014, 205 9TH ST. SE			MINOT	ND	58702	
VANBARCO		6340 E 58TH AVENUE UNIT A			COMMERCE CITY	CO	80022	
VANCE BROTHERS AUTO SUPPLY INC		601 WEST LACY			PALESTINE	TX	75801	
VANDEHEI, MARK		Address Redacted						
Vandenberg, Glenn R		Address Redacted						
VANDERBILTS NO 7 INC		DBA WHITESIDES BOOTS, 202 SE 19TH STREET			LOVELAND	CO	80537	
Vandivort, Luke N		Address Redacted						
VanDorn, Jeff		Address Redacted						
Vang, John		Address Redacted						
VANGUARD CLEANING SYSTEMS OF GREATER HOUSTON	DBA VANGUARD CLEANING SYSTEMS OF HOUSTON	PO BOX 791630			SAN ANTONIO	TX	78279	
VANGUARD ENVIRONMENTAL INC		4800 WEST QUINCY STREET SUITE 101			BROKEN ARROW	OK	74012	
VANGUARD NATURAL RESOURCES LLC		2626 JBS PARKWAY SUITE 205B			ODESSA	TX	79761	
VANGUARD TRUCK CENTER OF HOUSTON LLC		5216 NORTH MCCARTY DRIVE			HOUSTON	TX	77013	
VanGundy, Paul Scott		Address Redacted						
Vannoy, Zachary Paul		Address Redacted						
VanOsdol, Thomas William		Address Redacted						
VANOVER ENTERPRISES, INC.		PO BOX 1846			ALICE	TX	78333	
VanPelt, Eddie Leonard		Address Redacted						
Vansill, Lyle		Address Redacted						
VANTAGE SPECIALTY INGREDIENTS INC		707 HARCO DRIVE			ENGLEWOOD	OH	45315	
Vanwinkle, Raymond C		Address Redacted						
VAREL INTERNATIONAL IND LLC	DEPARTMENT 3474	PO BOX 123474			DALLAS	TX	75312-3474	
Vargas Martinez, Jose Luis		Address Redacted						
Vargas Melendez, Oscar		Address Redacted						
Vargas, Cristino		Address Redacted						
Vargas, Francisco H		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Vargas, Gregorio		Address Redacted						
Vargas, Honorio Margarito		Address Redacted						
Vargas, Jesus M		Address Redacted						
Vargas, Octavio		Address Redacted						
Vargas, Pedro		Address Redacted						
VARGHESE, DENNIS		Address Redacted						
VARIABLE BORE RAMS INC		1086 AILLET ROAD			BROUSSARD	LA	70518	
Varnell, Johnny P		Address Redacted						
VARRA BUILDINGS INC		48645 CR 29			NUNN	CO	80648	
VARRA COMPANIES INC		8120 GAGE STREET			FREDERICK	CO	80516	
Vasquez Jimenez, Edgar M		Address Redacted						
Vasquez, Antonio G		Address Redacted						
Vasquez, Braulio		Address Redacted						
Vasquez, Jesus Luis		Address Redacted						
Vasquez, Moses H		Address Redacted						
Vasquez, Robert		Address Redacted						
Vasquez, Ruben		Address Redacted						
Vasquez, Steven		Address Redacted						
Vasquez-Gutierrez, Silviano		Address Redacted						
Vaughan, Chad Joseph		Address Redacted						
Vaughan, Kevin Wayne		Address Redacted						
Vaughn, J D		Address Redacted						
Vaughn, Keith Scott		Address Redacted						
Vaughn, Stephen Douglas		Address Redacted						
Vazquez Diaz, Jose Francisco		Address Redacted						
Vazquez Romero, Jose Alberto		Address Redacted						
Vazquez, Raul		Address Redacted						
Vazquez-Galvan, Benito		Address Redacted						
Veal, Christopher D		Address Redacted						
VEAZEY FELDER & RENEGAR LLC		2 FLAGG PLACE			LAFAYETTE	LA	70508	
VEAZEY FELDER & RENEGAR LLC		PO BOX 80948			LAFAYETTE	LA	70598-0948	
Vedder, Zachary Charles		Address Redacted						
Vega Ramirez, Jose R		Address Redacted						
Vega, Elizabeth Bernard		Address Redacted						
Vega, Jesus		Address Redacted						
VEGETATION MANAGEMENT SPECIALIST INC		PO BOX 213			DUSON	LA	70506	
Vela, Alex J		Address Redacted						
Vela, Benny Sanchez		Address Redacted						
Vela, Jessica Estella		Address Redacted						
Velasquez Rodriguez, Brian Noel		Address Redacted						
Velasquez, Izaac Astefan		Address Redacted						
Velasquez, Ramiro		Address Redacted						
Velasquez, Vincent V		Address Redacted						
Velayutham, Shamni		Address Redacted						
Velazquez Villegas, Jose Lorenzo		Address Redacted						
Velazquez, George Adrian		Address Redacted						
Veloz, David S		Address Redacted						
Veloz, Hilario		Address Redacted						
Velvick, Tony		Address Redacted						
Venable, Koby M		Address Redacted						
Venable, Robert		Address Redacted						
Venable, Terry		Address Redacted						
Vendetti, Melissa		Address Redacted						
VENDITTO, JAMES		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Venegas Velasco, Ramon		Address Redacted						
Venegas, Pedro		Address Redacted						
Venezia, Anthony J		Address Redacted						
VENTURA COUNTY AIR POLLUTION CONTROL DISTRICT		669 COUNTY SQUARE DRIVE 2ND FL			VENTURA	CA	93003	
VENTURE PIPE & SUPPLY INC		PO BOX 749			LINDSAY	OK	73052	
VENTURETECH		6901 ALABONSON			HOUSTON	TX	77088	
VENTURI OIL TOOLS LLC		PO BOX 263			SCOTT	LA	70583	
VENTURINO, MARCELO		Address Redacted						
Vera, Joe		Address Redacted						
Vera, Miguel Angel		Address Redacted						
Vercher, Jeremy		Address Redacted						
Verduzco, Gilberto		Address Redacted						
Verduzco, Jose Rivelino		Address Redacted						
Vereen, Stephen Anthony		Address Redacted						
VEREIT OPERATING PARTNERSHIP LP		2325 EAST CAMELBACK ROAD	SUITE 1100		PHOENIX	AZ	85016	
VERENDRYE ELECTRIC COOPERATIVE		615 HIGHWAY 52 WEST			VELVA	ND	58790-7417	
VERICLOCK INC		301 - 7 WEST 7TH AVENUE			VANCOUVER	BC	V5Y 1L4	CANADA
VERICORE LLC		10115 KINCEY AVENUE	SUITE 100		HUNTERSVILLE	NC	28078	
VERIFIEDFIRST BACKGROUND SCREENING SERVICES		1550 SOUTH TECH LANE	SUITE 200		MERIDIAN	ID	83642	
VERIFORCE LLC	VERIFORCE PEC	300 HOLIDAY SQUARE SUITE 100			COVINGTON	LA	70433	
VERIFORCE LLC		1575 SAWDUST ROAD, SUITE 600			THE WOODLANDS	TX	77380	
VERIFORCE LLC		300 HOLIDAY SQUARE BOULEVARD			COVINGTON	LA	70433	
VERIFORCE LLC		233 GENERAL PATTON AVE			MANDEVILLE	LA	70433	
VERIFORCE LLC		233 GENERAL PATTON AVENUE			MANDEVILLE	LA	70471	
VERIFORCE LLC		19221 I-45 SOUTH SUITE 200			SHENANDOAH	TX	77385	
VERITEXT LLC		PO BOX 71303			CHICAGO	IL	60694	
Verizon								
VERIZON CONNECT		PO BOX 844183			LOS ANGELES	CA	90084-4183	
Verley, Christopher Michael		Address Redacted						
Verm, Alton William		Address Redacted						
VERMILION		PO DRAWER 1508			ABBEVILLE	LA	70511-1508	
VERMILION JANITORIAL & INDUSTRIAL SUPPLY INC		1924 CHARITY STREET			ABBEVILLE	LA	70510	
VERMILION PARISH		220 S JEFFERSON STREET			ABBEVILLE	LA	70510	
VERMILION PARISH		PO BOX 1508			ABBEVILLE	LA	70511-1508	
VERMILION PARISH SCHOOL BOARD	NELWYN SOIREZ	223 S JEFFERSON			ABBEVILLE	LA	70510	
VERMILION PARISH SCHOOL BOARD	SALES TAX DIVISION	223 S JEFFERSON STREET			ABBEVILLE	LA	70510	
VERMILION PARISH SCHOOL BOARD	SALES TAX DIVISION	PO BOX 1508			ABBEVILLE	LA	70511-1508	
VERMILION PARISH SCHOOL BOARD		DRAWER 520			ABBEVILLE	LA	70511-0520	
VERMILION PARISH TAX COLLECTOR	VERMILION PARISH	PO BOX 307			ABBEVILLE	LA	70511-0307	
VERMONT AGENCY OF NATURAL RESOURCES	AGENCY OF NATURAL RESOURCES CENTRAL OFFICE	1 NATIONAL LIFE DRIVE	DAVIS 2		MONTPELIER	VT	05620-3901	

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VERMONT ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	109 STATE ST.			MONTPELIER	VT	05609-1001	
VERMONT DEPT OF TAXES		133 STATE ST			MONTPELIER	VT	05633-1401	
VERNON		117 BELVIEW ROAD			LEESVILLE	LA	71446	
VERNON PARISH SALES TAX DEPARTMENT	DENISE WHITE	117 BELVIEW ROAD			LEESVILLE	LA	71446	
VERNON PARISH SALES TAX DEPARTMENT		117 BELVIEW ROAD			LEESVILLE	LA	71446	
VERNON PARISH SALES TAX DEPT		117 BELVIEW ROAD			LEESVILLE	LA	71446	
VERSA INTEGRITY GROUP OF LOUISIANA INC		PO BOX 1217			GRETNA	LA	70054	
VERSABAR INC		11349 FM 529 ROAD			HOUSTON	TX	77041	
VERTICAL TRANSPORT NORTH INC		4210 8TH STREET NW, 4210 8TH ST NW			MINOT	ND	58703	
Vertner, James M		Address Redacted						
Vester, Brandon Michael		Address Redacted						
VETCO GRAY LLC		PO BOX 841017			DALLAS	TX	75284-1017	
VEXUS (NTS COMMUNICATIONS)		1220 BROADWAY, STE 100			LUBBOCK	TX	79401-3202	
VIASAT INC		6155 EL CAMINO REAL			CARLSBAD	CA	92009	
Viator, Hayley Renee		Address Redacted						
Viator, Jimmy Jude		Address Redacted						
VIATRAN CORPORATION		3858 ATLANTA AVENUE			HAPEVILLE	GA	30354	
VIATRAN CORPORATION		PO BOX 934811			ATLANTA	GA	31193-4811	
VIAVID BROADCASTING CORP		118-998 HARBOURSIDE DRIVE			NORTH VANCOUVER	BC	V7P 3T2	CANADA
Vice, Kaleb A		Address Redacted						
VICKERS CONSTRUCTION INC		PO BOX 249			LINDSAY	OK	73052	
Vickers, Ian		Address Redacted						
Vickery, Brandon G		Address Redacted						
Vicknair, Kent Paul		Address Redacted						
VICO SAFETY SOLUTIONS INC		PO BOX 12942			ODESSA	TX	79768	
VICTOR J SOLOMON		Address Redacted						
VICTOR L HODGES		Address Redacted						
VICTOR MARIO GOMEZ		Address Redacted						
VICTOR MARK JOHNSON		Address Redacted						
VICTOR MARTINEZ		Address Redacted						
VICTORIA B LAUDUN		Address Redacted						
VICTORIA COUNTY, TX	ATTN JOHN HALIBURTON, CHIEF APPRAISER	VICTORIA CENTRAL APPRAISAL DISTRICT	2805 N. NAVARRO, SUITE 300		VICTORIA	TX	77901	
VICTORIA COUNTY, TX	TAX ASSESSOR-COLLECTOR	205 N. BRIDGE ST., SUITE 101			VICTORIA	TX	77901	
VIDA PAINT & SUPPLY INC		PO BOX 2706			MORGAN CITY	LA	70381	
Vides, Gustavo		Address Redacted						
Vidrine, Jonathan Eric		Address Redacted						
Vidrine, Melinda S		Address Redacted						
Vidrine, Michael S		Address Redacted						
Vidrine, Nicholas E		Address Redacted						
Vielma, Ricardo		Address Redacted						
Vigil Limon, Jose Antonio		Address Redacted						
Vigil, Arnold Kenneth		Address Redacted						
Vigil, Isaac J		Address Redacted						
Vigil, Julian		Address Redacted						
Viguerie, Broderick D		Address Redacted						
VIKING PIPE & SUPPLY LLC		PO BOX 1518			EL RENO	OK	73036	
VILLAGE OF BIENVILLE, LA		564 MAIN STREET			BIENVILLE	LA	71008	
Villalba Martinez, Arturo		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Villalobos Yanez, Ramon Santiago		Address Redacted						
Villalobos, Maria C		Address Redacted						
Villalongin, Mark Anthony		Address Redacted						
Villarreal, Alejandro C		Address Redacted						
Villarreal, Frank		Address Redacted						
Villarreal, Jose		Address Redacted						
Villarreal, Jose L		Address Redacted						
Villegas Salazar, Jesus R		Address Redacted						
Villegas, Hector Martin		Address Redacted						
Villegas, Pedro		Address Redacted						
Villegas-Garcia, Victor		Address Redacted						
Villejoin, Jeffery D		Address Redacted						
VINCENCO S WARREN		2135 SHADY PLACE			LAS CRUCES	NM	88007	
Vincent, Darrel Raul		Address Redacted						
Vincent, Jonathan		Address Redacted						
VINCENT, PAUL		Address Redacted						
VINCENT, PAUL M.		Address Redacted						
VINCENTTI, NELSON		Address Redacted						
VINSON GUARD SERVICE INC	ACCOUNTING DEPARTMENT	955 HOWARD AVENUE			NEW ORLEANS	LA	70113	
VINSON, BARRY		Address Redacted						
Vinson, Barry J		Address Redacted						
Vinson, Robert A		Address Redacted						
VINTAGE SERVICES OF LA LLC		117 HEYMANN BLVD			LAFAYETTE	LA	70503	
VINTAGE SERVICES OF LA LLC		PO BOX 62743			LAFAYETTE	LA	70596-2743	
VIP PASSPORT SERVICES INC		2012 LOUISIANA STREET			HOUSTON	TX	77002	
Virgel, Shawn Michael		Address Redacted						
VIRGIL MATTHEWS & SONS SHEET METAL INC		PO BOX 112075			HOUSTON	TX	77293	
Virgil, Charles Oscar		Address Redacted						
Virgile, Pierre Frantz		Address Redacted						
VIRIDIS OK LLC		139 CYPRESSWOOD DRIVE	SUITE 47		SPRING	TX	77388	
VISCONTI, SCOTT		Address Redacted						
VISION QUEST CONSULTANTS HOUSTON		13831 NORTHWEST FREEWAY 675			HOUSTON	TX	77040	
VISION SERVICE PLAN		PO BOX 742788			LOS ANGELES	CA	90074-2788	
VISION SERVICE PLAN INSURANCE COMPANY		3333 QUALITY DRIVE			RANCHO CORDOVA	CA	95670	
VISIONARY COMMUNICATIONS INC	VISIONARY BROADBAND	PO BOX 2799			GILLETTE	WY	82717	
VISIONARY COMMUNICATIONS INC		PO BOX 2799	1001 S DOUGLAS HWY, STE 201		GILLETTE	WY	82717	
VISIONARY COMMUNICATIONS INC		1001 S DOUGLAS HWY, STE 201	PO BOX 2799		GILLETTE	WY	82717	
VISTA RESOURCES LLC		125 INDUSTRIAL PARKWAY			LAFAYETTE	LA	70503	
VISTAGE WORLDWIDE INC		4840 EASTGATE MALL			SAN DIEGO	CA	92121	
VITAL RECORDS CONTROL OF LOUISIANA LLC	DEPARTMENT 5874	PO BOX 11407			BIRMINGHAM	AL	35246-5874	
VITAL SAFETY SUPPLY LLC		PO BOX 9382			NEW IBERIA	LA	70562	
VIVAS, MARCOS		Address Redacted						
VIVIAN CURRY PEACOCK		Address Redacted						
VIVIAN N SILVAS		Address Redacted						
Vizinat, Jordan J		Address Redacted						
VIZION ENVIRONMENTAL SOLUTIONS LLC		PO BOX 2191			CHICKASHA	OK	73023	
Vo, Huy		Address Redacted						
Vo, Ngoc Thanh		Address Redacted						
Vo, Walter V		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Voight, Preston G		Address Redacted						
Voigt, Rachel Estelle		Address Redacted						
Voisin, Eddie J		Address Redacted						
Volland, Ryan David		Address Redacted						
Vollenweider, Michael G		Address Redacted						
Volter, Timothy C		Address Redacted						
Von Schlegell, Kenneth		Address Redacted						
VOORHIES MACHINE SHOP INC		422 WEST WASHINGTON STREET			NEW IBERIA	LA	70560	
VOORHIES SUPPLY COMPANY LLC		BOX 504606			ST LOUIS	MO	63150	
VOORHIES SUPPLY COMPANY LLC		205 MONROE ST			LAFAYETTE	LA	70501	
VOORHIES SUPPLY COMPANY LLC		PO BOX 504606			ST. LOUIS	MO	63150	
VOORHIES SUPPLY COMPANY LLC		PO BOX 404130			ATLANTA	GA	30384	
VORENKAMP, STEFFAN		Address Redacted						
Vorhies, Daniel R		Address Redacted						
VOSS LIGHTING INC		721 NORTH ANN ARBOR			OKLAHOMA CITY	OK	73127	
Voth, John		Address Redacted						
Votruba, Kevin L		Address Redacted						
VOYAGER ENERGY SERVICES LLC		PO BOX 51992			AMARILLO	TX	79159	
VP SALES & MANUFACTURING LP		PO BOX 408			ALICE	TX	78333	
VULCAN ENERGY SERVICES, LLC		535 SIMMON DRIVE			OSCEOLA	WI	54020	
VULCAN INDUSTRIAL HOLDINGS LLC		535 SIMMON DRIVE			OSCEOLA	WI	54020	
VWR INTERNATIONAL LLC		PO BOX 640169			PITTSBURGH	PA	15264	
W & T OFFSHORE INC		NINE GREENWAY PLAZA	SUITE 300		HOUSTON	TX	77046	
W 3 WELDING LLC		4512 EAST MARKET			ENID	OK	73701	
W B MASON COMPANY		PO BOX 981101			BOSTON	MA	02298-1101	
W B SUPPLY LLC		PO BOX 206620			DALLAS	TX	75320-6620	
W MATT RALLS		Address Redacted						
W S TYLER INC	DEPARTMENT 781849	PO BOX 78000			DETROIT	MI	48278-1849	
W T BELL INTERNATIONAL INC		8811 EMMOTT	SUITE 1900		HOUSTON	TX	77040	
W W LP REPAIR INC		1005 S ENGLISH			MOORE	OK	73160	
W. BATON ROUGE	MELANIE DAVID, DIRECTOR REVENUE & TAXATION	883 7TH STREET			PORT ALLEN	LA	70767	
W. BATON ROUGE		883 7TH STREET			PORT ALLEN	LA	70767	
W. BATON ROUGE		PO BOX 86			PORT ALLEN	LA	70767	
W. FELICIANA	LOUISIANA UNIFORM LOCAL SALES TAX BOARD	PO Box 1910			ST. FRANCISVILLE	LA	70775-1910	
W. FELICIANA		9792 BAINS ROAD			ST. FRANCISVILLE	LA	70775	
W. FELICIANA		PO BOX 1910			ST. FRANCISVILLE	LA	70775	
W74 OIL TOOLS		PO BOX 4442			ODESSA	TX	79760	
WADE CHIROPRACTIC CLINIC INC		500 N WASHINGTON STREET SUITE 3			WEATHERFORD	OK	73096	
Wade, Kevin Conner Dane		Address Redacted						
Wade, Prentiss Lee		Address Redacted						
Wadkins, Melissa Lane		Address Redacted						
Waeckerlin, Jacob Lee		Address Redacted						
Waggoner, Jason T		Address Redacted						
Waggoner, Ricky Dean		Address Redacted						
WAGNER EQUIPMENT CO		PO BOX 919000			DENVER	CO	80291-9000	
WAGNER EQUIPMENT COMPANY		18000 SMITH RD			AURORA	CO	80011	
WAGNER SUPPLY COMPANY		PO BOX 225387			DALLAS	TX	75222	
Wagner, Aaron Gilbert		Address Redacted						
Wagner, Cole Garret		Address Redacted						
Wagoner, Thomas D		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Wahab, Yekini		Address Redacted						
Wakeman, Marlin D		Address Redacted						
WAKO INC		5606 NORTH HIGHWAY 81			ENID	OK	73701	
Walck, Randall Kirk		Address Redacted						
Walden, Alan R		Address Redacted						
Waldmann, Christopher Alan		Address Redacted						
Waldrip, Bladen Wade		Address Redacted						
Waldron, Kenneth L		Address Redacted						
Walker, Alvan Alfred		Address Redacted						
Walker, Billy James		Address Redacted						
Walker, Chase A		Address Redacted						
Walker, Christopher Micheal		Address Redacted						
Walker, Clifford		Address Redacted						
Walker, David		Address Redacted						
Walker, David Leonard		Address Redacted						
Walker, Dayna Lynn		Address Redacted						
Walker, Jake		Address Redacted						
Walker, Justin A		Address Redacted						
Walker, Melvin		Address Redacted						
Walker, Mitch Allen		Address Redacted						
Walker, Rickey James		Address Redacted						
Walker, Shelby Lynn		Address Redacted						
Walker, Steven		Address Redacted						
Walker, Steven C.		Address Redacted						
Walker, Steven Ellis		Address Redacted						
Walker, Xavier Jahann		Address Redacted						
WALL COLMONOY CORPORATION		101 W GIRARD AVE			MADISON HEIGHTS	MI	48071	
WALL, DARRELL		Address Redacted						
Wall, Jarrod Lee		Address Redacted						
Wall, Kody Dewayne		Address Redacted						
Wall, Raymond		Address Redacted						
Wall, Steele M		Address Redacted						
Wall, Steven D		Address Redacted						
WALLACE ELECTRONICS		10551 MILLER ROAD, SUITE 300			DALLAS	TX	75238	
Wallace, Dorman		Address Redacted						
Wallace, Kayla Marie		Address Redacted						
Wallace, Toby Buck		Address Redacted						
WALLER, JOHNNY L		Address Redacted						
Wallick, Jonathan Leavell		Address Redacted						
Walls, Adrian		Address Redacted						
WALLWORK TRUCK CENTER INC	WW WALLWORK INC	PO BOX 1819			FARGO	ND	58107-1819	
WALNUT BEND PTO		47 COUNTY ROAD 198			GAINESVILLE	TX	76240	
WALPOLE TIRE SERVICE LLC		511 EAST GEORGIA AVENUE			RUSTON	LA	71270	
WALTER A NORMILE		Address Redacted						
WALTER OIL & GAS CORPORATION		1100 LOUISIANA	SUITE 200		HOUSTON	TX	77002	
WALTERS, BRIAN		Address Redacted						
Walters, Craig A		Address Redacted						
Walters, Eric Lee		Address Redacted						
Walters, William L		Address Redacted						
Waltman, Rodney H		Address Redacted						
Walton, Benjamin Nielson		Address Redacted						
Walton, Edison Renard		Address Redacted						
Walton, Ronald C		Address Redacted						
Walz, Robert L		Address Redacted						
Wampler, Charles G		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
WANDA THURMAN		Address Redacted						
Warcup, Richard W		Address Redacted						
WARD & ASSOCIATES INC		NRG CENTER	3 NRG PARK		HOUSTON	TX	77054	
WARD COUNTY	TERESA PERRY-STONER	400 S. ALLEN, SUITE 302			MONAHANS	TX	79756	
WARD COUNTY		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
WARD COUNTY TAX OFFICE	ATTENTION VICKI HEFLIN, PPC	PO BOX 290			MONAHANS	TX	79756	
WARD COUNTY TREASURER		PO BOX 5005	225 SE THIRD ST. 2ND FLOOR		MINOT	ND	58702	
WARD COUNTY, ND	ATTN MARISA HAMAN, AUDITOR/TREASURER	225 THIRD ST. SE, SECOND FLOOR			MINOT	ND	58701	
WARD LEONARD CT LLC		401 WATERTOWN ROAD			THOMASTON	CT	06787	
WARD, BOBBIE L		Address Redacted						
Ward, Gabriel Cory		Address Redacted						
Ward, Jacob Daniel		Address Redacted						
Ward, Jason		Address Redacted						
Ward, Jason C		Address Redacted						
Ward, Joseph		Address Redacted						
Ward, Keenon Hilton		Address Redacted						
Ward, Kevin Ralph		Address Redacted						
Ward, Michael A		Address Redacted						
Ward, Patrick Shawn		Address Redacted						
Ward, Steven		Address Redacted						
Ward, Zackariah William		Address Redacted						
Ware, Jeremy Lance		Address Redacted						
Ware, Joshua L		Address Redacted						
Ware, Justin Dean		Address Redacted						
Warehime, David		Address Redacted						
WAREHOUSE RACK CO LP		14735 SOMMERMEYER			HOUSTON	TX	77041	
WARNER, CLYDE		Address Redacted						
Warner, Pamela S		Address Redacted						
WARNER, RONALD		Address Redacted						
Warner, Travis J		Address Redacted						
Warner, William David		Address Redacted						
WARREN CAT		PO BOX 842116			DALLAS	TX	75284-2116	
WARREN DRILLING COMPANY INC		PO BOX 103			DEXTER CITY	OH	45727	
Warren, Christopher Phillips		Address Redacted						
Warren, David Brian		Address Redacted						
Warren, Dustin Craig		Address Redacted						
Warren, Nicholas Christopher		Address Redacted						
WARREN, SHANA		Address Redacted						
Warren, Tyrel Nolan		Address Redacted						
Warren, Vincenco Samuel		Address Redacted						
Warrick, Kevin Lynn		Address Redacted						
WARRIOR SUPPLY INC		PO BOX 4989			VICTORIA	TX	77903	
WASHING EQUIPMENT OF TEXAS		PO BOX 200066			SAN ANTONIO	TX	78220-0066	
WASHINGTON		1002 MAIN STREET	PO BOX 677		FRANKLINTON	LA	70438	
WASHINGTON		PO DRAWER 508			FRANKLINTON	LA	70438	
WASHINGTON ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	1125 WASHINGTON ST SE	PO BOX 40100		OLYMPIA	WA	98504-0100	
WASHINGTON COUNTY	LARRY W. GRIESE	150 ASH AVENUE			AKRON	CO	80720	
WASHINGTON COUNTY, CO	ATTN DEBRA A. COOPER, TREASURER	150 ASH AVENUE			AKRON	CO	80720	
WASHINGTON COUNTY, CO	ATTN LARRY W. GRIESE, ASSESSOR	150 ASH AVENUE			AKRON	CO	80720	

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WASHINGTON DEPARTMENT OF ECOLOGY		300 DESMOND DRIVE SE			LACEY	WA	98503	
WASHINGTON DEPARTMENT OF REVENUE		2101 4TH AVE	SUITE 1400		SEATTLE	WA	98121	
WASHINGTON DEPT OF REVENUE	ATTN EXECUTIVE OFFICE	PO BOX 47450			OLYMPIA	WA	98504	
Washington Dept of Revenue	Executive Office	PO Box 47450			Olympia	WA	98504	
Washington Parish	Jamie Butt & Joy Wilson	1002 Main Street	PO Box 677		Franklinton	LA	70438	
WASHINGTON PARISH SHERIFFS OFFCE SALES TAX		302 MISSISSIPPI AVE			BOGALUSA	LA	70427	
WASHINGTON PARISH SHERIFFS OFFCE SALES TAX		P. O. DRAWER 508			FRANKLINTON	LA	70438	
WASHINGTON PHYSICIANS GROUP		PO BOX 855			WASHINGTON	PA	15301	
Washington, Gregory D		Address Redacted						
Washington, Michael J		Address Redacted						
WASHITA COUNTY	KRYSTLE UECKE	111 EAST MAIN, SUITE 1			CORDELL	OK	73632	
WASHITA COUNTY, OK	ATTN SHERRY NIGHTENGALE, TREASURER	111 EAST MAIN	PO BOX 416		CORDELL	OK	73632	
WASHITA VALLEY ENTERPRISES INC		PO BOX 94160			OKLAHOMA CITY	OK	73143-4160	
WASP USA INC.		ONE PENN PLAZA	2ND FLOOR	250 W. 34TH STREET	NEW YORK	NY	10119	
Wasson, Jason		Address Redacted						
WASTE CONNECTIONS BAYOU INC		PO BOX 679859			DALLAS	TX	75267-9859	
WASTE CONNECTIONS OF COLORADO	DENVER DISTRICT	PO BOX 7428			PASADENA	CA	91109-7428	
WASTE CONNECTIONS OF NORTH DAKOTA INC		1108 8TH ST EAST			WILLISTON	ND	58801-5770	
WASTE CONNECTIONS OF OKLAHOMA INC		3 WATERWAY SQUARE PLACE, SUITE 110			THE WOODLANDS	TX	77380	
WASTE CONNECTIONS OF TEXAS LLC		2010 WILSON RD			HUMBLE	TX	77396	
WASTE CONNECTIONS OF US INC		1201 W SMITH AVE			IOWA PARK	TX	76367	
Waste Management		1001 Fannin, Suite 4000			Houston	TX	77002	
WASTE MANAGEMENT INC		PO BOX 7400			PASADENA	CA	91109-7400	
WASTE MANAGEMENT OF ACADIANA		PO BOX 55558			BOSTON	MA	02205-5558	
WASTE MANAGEMENT OF GRAND JUNCTION		1227 WINTERS AVE			GRAND JUNCTION	CO	81501	
WASTE MANAGEMENT OF LOUISIANA LLC	WM CORPORATE SERVICES INC	PO BOX 55558			BOSTON	MA	02205-5558	
WASTE MANAGEMENT OF OKLAHOMA CITY		PO BOX 660345			DALLAS	TX	75266	
WASTE MANAGEMENT OF PENNSYLVANIA INC		PO BOX 13648			PHILADELPHIA	PA	13648	
WASTE MANAGEMENT OF TEXAS INC		1001 FANNIN	SUITE 4000		HOUSTON	TX	77002	
WASTE MANAGEMENT OF TEXAS INC		PO BOX 660345			DALLAS	TX	75266-0345	
WASTE MANAGEMENT OF WI MN		PO BOX 4648			CAROL STREAM	IL	60197-4648	
WASTE PRO OF LOUISIANA INC		PO BOX 865268			ORLANDO	FL	32886-5268	
WASTE PRO OF LOUISIANA INC		PO BOX 865487			ORLANDO	FL	32886-5487	
WASTEWATER SOLUTIONS		PO BOX 12493			ODESSA	TX	79768	
WATERCO LLC		PO BOX 632			GILLETTE	WY	82717	
WATERJET CUTTING OF HOUMA		242 NORTH HOLLYWOOD ROAD			HOUMA	LA	70364	

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WATERLOGIC AMERICAS		77 MCCULLOUGH DRIVE, SUITE 9			NEW CASTLE	DE	19720	
WATERLOGIC AMERICAS LLC		PO BOX 677867			DALLAS	TX	75267-7867	
WATERLOGIC USA INC		PO BOX 677867			DALLAS	TX	75267-7867	
WATERLOO MANUFACTURING SOFTWARE		PO BOX 81264			WELLESLEY	MA	02481	
Waters, James E		Address Redacted						
WATERWORKS DISTRICT NO 3 COTEAU		4104 COTEAU ROAD HIGHWAY 88			NEW IBERIA	LA	70560-9799	
Watkins, David Blake		Address Redacted						
Watkins, Kyle		Address Redacted						
Watkins, Michael Lance		Address Redacted						
Watkins, Michael Lee		Address Redacted						
Watkins, Monty Renard		Address Redacted						
Watkins, Quarta Kenyatta		Address Redacted						
WATONGA REPUBLICAN INC		PO BOX 30			WATONGA	OK	73772-0030	
Watrous, Jarred Lee		Address Redacted						
WATSON GRINDING & MANUFACTURING		PO BOX 679043			DALLAS	TX	75267-9043	
WATSON HOPPER INC		PO BOX 10			HOBBS	NM	88241-0010	
Watson, Danna Lee		Address Redacted						
Watson, Danny E		Address Redacted						
Watson, Jacob Allen		Address Redacted						
Watson, Joshua G		Address Redacted						
Watson, Mark Bradley		Address Redacted						
Watson, Richard P		Address Redacted						
WATTERS, JEFFREY		Address Redacted						
WATTERS, LARRY		Address Redacted						
Watterud, Conner Scott		Address Redacted						
Watts, Eric Byron		Address Redacted						
Watts, Geary Lynn		Address Redacted						
Watts, Joaquin S		Address Redacted						
Watts, Ricky Byron		Address Redacted						
Way, Christopher Andre		Address Redacted						
Way, Jared Gail		Address Redacted						
WAYFAIR LLC		4 COPLEY PLACE	FLOOR 7		BOSTON	MA	02116	
Wayland, Teri		Address Redacted						
WAYNE A GRIMM		Address Redacted						
WAYNE D ENTERPRISES INC		PO BOX 2363			HOUSTON	TX	77252	
WAYNE DUCOTE		Address Redacted						
WAYNE W CARPENTER		Address Redacted						
WAYSIDE RADIATOR SHOP		1339 EAST 2ND STREET			ODESSA	TX	79761	
WC OF TEXAS		PO BOX 679859			DALLAS	TX	75267-9859	
WC STRIEGEL INC		PO BOX 860			RANGELY	CO	81648	
WCO OILFIELD SERVICES INC		2077 S 10TH STREET			RIFLE	CO	81650	
WD LARSON COMPANIES INC		PO BOX 270710			MINNEAPOLIS	MN	55427	
WDI DRILLING EQUIPMENT SERVICES LLC		PO BOX 2368			TOMBALL	TX	77377	
WEAR PARTS INC		PO BOX 2570			CASPER	WY	82602	
WEATHERFORD		PO BOX 301003			DALLAS	TX	75303-1003	
WEATHERFORD		PO BOX 200019			HOUSTON	TX	77216-0019	
WEATHERFORD		PO BOX 200937			HOUSTON	TX	77216-0937	
WEATHERFORD ACE HOME CENTER		PO BOX 1509			CLINTON	OK	73601	
WEATHERFORD ARTIFICIAL LIFT		PO BOX 301003			DALLAS	TX	75303-1003	

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WEATHERFORD DAILY NEWS		PO BOX 191			WEATHERFORD	OK	73096	
WEATHERFORD INTERNATIONAL LTD.		2000 SAINT JAMES PLACE			HOUSTON	TX	77056	
WEATHERFORD US LP		PO BOX 200019			HOUSTON	TX	77216-0019	
WEATHERFORD US LP		PO BOX 301003			DALLAS	TX	75303-1003	
WEATHERSBEE ELECTRIC CO INC		PO BOX 2236			SAN ANGELO	TX	76902	
WEAVER CONSULTANTS GROUP LLC		8203 SOLUTION CENTER			CHICAGO	IL	60677-8002	
Weaver, Brennan Paul		Address Redacted						
Weaver, Jarvis D		Address Redacted						
Weaver, Julian Owen		Address Redacted						
Weaver, Whitney		Address Redacted						
WEAVERTOWN ENVIRONMENTAL GROUP		2 DORRINGTON ROAD			CARNEGIE	PA	15106	
WEBB OIL COMPANY INC		PO BOX 577			LINDSAY	OK	73052	
Webb, Joseph David		Address Redacted						
Webber, Joseph		Address Redacted						
WEBCO COATING INC		PO BOX 90786			LAFAYETTE	LA	70509	
WEBER COUNTY, UT	ATTN JOHN B. BOND, TREASURER	2380 WASHINGTON BLVD, SUITE 350			OGDEN	UT	84401	
Weber, Mark E		Address Redacted						
Weber, Martin Lynn		Address Redacted						
Weber, Travis M		Address Redacted						
Webre, Jerrett		Address Redacted						
WEBSTER	WEBSTER PARISH SALES &USE TAX COMMISSION - CYNDY HERRINGTON, ADMINISTRATOR	1128 HOMER ROAD			MINDEN	LA	71055	
WEBSTER PARISH		1128 HOMER ROAD			MINDEN	LA	71055	
WEBSTER PARISH		PO BOX 357			MINDEN	LA	71058-0357	
WEBSTER PARISH SALES & USE TAX COMMISSION		PO Box 357			MINDEN	LA	71058-0357	
WEBSTER PARISH SALES & USE TAX COMMISSION		1128 HOMER ROAD			MINDEN	LA	71055	
Weddington, Dustin		Address Redacted						
WEDGE SUPPLY LLC		3309 W KINGSLEY RD			GARLAND	TX	75041	
Wedlake, Sean Jacob		Address Redacted						
WEEKS BLADE SERVICES INC	JAY WEEKS	PO BOX 844			SEILING	OK	73663	
WEEKS ENVIRONMENTAL LLC		PO BOX 1169			PREMONT	TX	78375	
Weeks, Ricky P		Address Redacted						
Wehling, Shane Michael		Address Redacted						
WEICHERT CORPORATE HOUSING INC		1625 ROUTE 10 EAST			MORRIS PLAINS	NJ	07950	
WEICHERT REALTORS OF THE PERMIAN BASIN		1304 W TEXAS AVENUE			MIDLAND	TX	79701	
WEICHERT WORKFORCE MOBILITY HOLDINGS	ATTENTION ACCOUNTS REEIVABLE	1625 STATE ROUTE 10 EAST			MORRIS PLAINS	NJ	07950	
WEIDNER & PHILIPPS LTD BY F & B OPERATORS LLC		707 SOUTH COLORADO			MIDLAND	TX	79701	
Weiner, Aubrey Caitlin		Address Redacted						
WEIR OIL & GAS		PO BOX 99395			FT. WORTH	TX	76199-0395	
WEIR OIL & GAS - MANIFOLD TRAILER SYSTEMS		601 WEIR WAY			FORT WORTH	TX	76108	
WEIR OIL & GAS - MANIFOLD TRAILER SYSTEMS		601 WEIR WAY			FORT WORTH	TX	76108	

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
WEIR SEABOARD		PO BOX 301861			DALLAS	TX	75303-1861	
Weisenborn, Erich S		Address Redacted						
WEISER SECURITY SYSTEMS INC		PO BOX 51720			NEW ORLEANS	LA	70151-1720	
Weisskopf, Horst A		Address Redacted						
WELCH EQUIPMENT COMPANY		PO BOX 912504			DENVER	CO	80291-2504	
Welch, Adam		Address Redacted						
Welch, Robert Scott		Address Redacted						
WELD		1150 O ST			GREELEY	CO	80631	
WELD COUNTY ASSESSOR		1400 N 17TH AVE			GREELEY	CO	80631	
WELD COUNTY CLERK & RECORDER	ATTN ROCHELLE FENNER	PO BOX 459			GREELEY	CO	80632	
WELD COUNTY GARAGE		PO BOX 1986			GREELEY	CO	80634	
WELD COUNTY GOVERNMENT		PO BOX 758			GREELEY	CO	80632	
WELD COUNTY SCHOOL DISTRICT RE 8	FORT LUPTON SCHOOLS DECA	200 SOUTH FULTON AVENUE			FORT LUPTON	CO	80621	
WELD COUNTY TREASURER		PO BOX 458	1400 NORTH 17TH AVENUE		GREELEY	CO	80632-0458	
WELD COUNTY, CO	ASSESSORS OFFICE	1400 N 17TH AVE			GREELEY	CO	80631	
WELD COUNTY, CO	ATTN CARLY KOPPES, CLERK & RECORDER	1402 N. 17TH AVENUE			GREELEY	CO	80631	
WELD COUNTY, CO	ATTN TREASURER & PUBLIC TRUSTEE	1400 N. 17TH AVENUE			GREELEY	CO	80632	
WELD COUNTY, CO	ATTN WELD COUNTY TREASURER & PUBLIC TRUSTEE	1400 N. 17TH AVENUE	PO BOX 458		GREELEY	CO	80631	
WELD LP GAS COMPANY INC		PO BOX 365			PLATTEVILLE	CO	80651	
WELD MOTOR VEHICLES		PO BOX 459			GREELEY	CO	80632	
WELDERS EQUIPMENT INC		1201 WEST PARK AVENUE			EUNICE	LA	70535	
WELDERS EQUIPMENT INC		1201 WEST PARK AVENUE, 4125 HWY 90 EAST			EUNICE	LA	70535	
WELDING ALLOYS USA		8535 DIXIE HIGHWAY			FLORENCE	KY	41042	
WELDING CONSULTANTS LLC		889 NORTH 22ND STREET			COLUMBUS	OH	43219	
WELDING SERVICES JACKIE MECHE		PO BOX 89			LEONVILLE	LA	70551	
WELDING, JACKS		Address Redacted						
WELDING, MQZ		Address Redacted						
WELDING, WHITES		Address Redacted						
WELDING, WW		Address Redacted						
WELDON PARTS INC		PO BOX 2115			OKLAHOMA CITY	OK	73101-2115	
Welker, Stephen Bryan		Address Redacted						
WELL CONTROL SCHOOL		8032 MAIN STREET			HOUMA	LA	70360	
WELL SERVICE & SUPPLY INC		110 LITTLE BEAVER LANE			NEW IBERIA	LA	70560	
WELLBORE ENERGY SOLUTIONS LLC		6127 HIGHWAY 90 EAST			BROUSSARD	LA	70518	
WELLBORE FISHING & RENTAL TOOLS LLC		PO BOX 2818			HOUMA	LA	70361	
WELLBORE FISHING & RENTAL TOOLS, LLC		9868 E MAIN ST.			HOUMA	LA	70363	
WELLBORE INTEGRITY SOLUTIONS LLC		1310 RANKIN ROAD BUILDING 18			HOUSTON	TX	77073	
WELLBORE INTEGRITY SOUTIONS LLC		PO BOX 208306			DALLAS	TX	75320-8306	
WELLBORE SOLUTIONS INC		PO BOX 128			LOCKPORT	LA	70374	
WELLBORN SIGN INC		4801 GLOBE AVENUE			LUBBOCK	TX	79404	
Weller, William L		Address Redacted						

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WELLHEAD CONTROL PRODUCTS INC		501 NORTH RICHEY STREET			PASADENA	TX	77506	
WELLHEAD DISTRIBUTORS INTERNATIONAL		PO BOX 732718			DALLAS	TX	75373	
WELLHEAD RECOVERY SYSTEMS LLC		PO BOX 775			BROUSSARD	LA	70518	
WELLHEAD SUPPORT SYSTEM INC		PO BOX 456			BROUSSARD	LA	70518	
WELLNOW HEALTH LLC		PO BOX 1619			DICKINSON	TX	77539	
WELLPRO INC		PO BOX 2436			WILLISTON	ND	58802-2436	
WELLS FARGO	ATTN CORBIN WOMAC	RELATIONSHIP MANAGER	1000 LOUISIANA STREET	9TH FLOOR	HOUSTON	TX	77002	
WELLS FARGO	ATTN JASON WRIGHT	TREASURY ACCOUNT MANAGER	201 MAIN STREET	SUITE 300	FT WORTH	TX	76102	
WELLS FARGO	ATTN MADELEINE HALL	RELATIONSHIP ASSOCIATE	1000 LOUISIANA STREET	10TH FLOOR	HOUSTON	TX	77002	
WELLS FARGO	ATTN SETH SETTERBERG	CREDIT ANALYST - BUSINES FINANCE	14241 DALLAS PARKWAY	13TH FLOOR	DALLAS	TX	75254	
Wells Fargo	Corbin Womac							
WELLS FARGO BANK NA		550 SOUTH 4TH STREET			MINNEAPOLIS	MN	55415	
WELLS FARGO BANK, N.A.	CHICAGO NORTH BUSINESS BANKING BRANCH	300 TRI STATE INTERNATIONAL			LINCOLNSHIRE	IL	60069	
WELLS FARGO BANK, N.A.	U.S. TRADE SERVICES	STANDBY LETTERS OF CREDIT	401 N. RESEARCH PARKWAY, 1ST FLOOR	MAC D4004-017	WINSTON-SALEM	NC	27101-4157	
Wells Fargo Bank, N.A.		420 Montgomery Street			San Francisco	CA	94104	
WELLS FARGO BANK, N.A.		115 7TH ST.			DES MOINES	IA	50309	
WELLS FARGO CREDIT CARD		260 CHARLES DR			SALT LAKE CITY	UT	84116	
WELLS FARGO EQUIPMENT FINANCE INC		733 MARQUETTE AVENUE, SUITE 700			MINNEAPOLIS	MN	55402	
WELLS FARGO EQUIPMENT FINANCE MANUFACTURER SERVICES GROUP		PO BOX 7777			SAN FRANCISCO	CA	94120-7777	
WELLS FARGO EQUIPMENT FINANCE, INC.		733 MARQUETTE AVENUE,SUITE 700			MINNEAPOLIS	MN	55402	
WELLS FARGO FINANCIAL LEASING INC	TOSHIBA FINANCIAL SERVICES	PO BOX 105743			ATLANTA	GA	30348-5743	
WELLS FARGO P CARD RAPID		420 MONTGOMERY STREET			SAN FRANCISCO	CA	94104	
WELLS FARGO VENDOR FIN SERV		PO BOX 105743			ATLANTA	GA	30348-5743	
WELLS FARGO VISA		260 CHARLES DR			SALT LAKE CITY	UT	84116	
Wells, Douglas J		Address Redacted						
Wells, Nicholas Dale		Address Redacted						
Wells, Seth Alan		Address Redacted						
WELLSAW INC		2829 N BURDICK STREET			KALAMAZOO	MI	49004	
WENAAS CORP		PO BOX 2409			STAFFORD	TX	77497-2409	
WENDT & SONS OILFIELD SERVICE LLC		PO BOX 504			CHEYENNE WELLS	CO	80810	
Wendt, Jennifer Marie		Address Redacted						
WENDY DIXON		Address Redacted						
WENDY GRAVES		Address Redacted						
Wenninger, Zane Dawson Lynn		Address Redacted						
WENTWORTH OPERATING COMPANY		11900 NORTH MACARTHUR	SUITE E1		OKLAHOMA CITY	OK	73162	
WERCO BUILDING SPECIALTIES INC		PO BOX 15763			BATON ROUGE	LA	70895	
WERTS WELDING & TANK	SERVICE INC	400 NORTH OLD ST LOUIS ROAD			WOOD RIVER	IL	62095	

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Wesco	CRC	Fred Buck	5555 Triangle Parkway, Suite 400		Atlanta	GA	30097	
WESGLASS INC	DBA DECKER AUTO GLASS	PO BOX 2368			CASPER	WY	82602	
Weske, Bryon		Address Redacted						
WESLEY TRUCKING LLC		2782 CHURCH AVENUE			SNYDER	TX	79549	
Wesley, Leonard R		Address Redacted						
WEST BANK SANITATION		1600 W BERGER LN			JACKSON	WY	83001	
WEST BATON ROUGE PARISH	DEPARTMENT OF REVENUE	PO BOX 86			PORT ALLEN	LA	70767-0086	
WEST BATON ROUGE PARISH	REVENUE & TAXATION	883 7TH STREET			PORT ALLEN	LA	70767	
WEST BATON ROUGE PARISH		PO BOX 863			PORT ALLEN	LA	70767	
WEST BATON ROUGE REVENUE DEPARTMENT		WEST BATON ROUGE PARISH DEPT OF REVENUE			PORT ALLEN	LA	70767	
WEST COAST ENGINEERED PRODUCTS INC		PO BOX 2169	1122 FALCON AVENUE		MILLS	WY	82644	
WEST DAKOTA WATER LLC		PO BOX 912927			DENVER	CO	80291-2927	
WEST DIRECT EQUIPMENT SAVERS LLC	EQUIPMENT SAVERS GEN-SHIELD	PO BOX 17112			DENVER	CO	80217	
WEST DIRECT OIL LLC		2501 INLAND AVENUE			GRAND JUNCTION	CO	81505	
WEST DIVIDE WATER CONSERVANCY	DISTRICT	PO BOX 203			RIFLE	CO	81650	
WEST ELK SUPPLY LLC		599 NORTHGATE DRIVE	UNIT B		GRAND JUNCTION	CO	81505	
WEST FELICIANA PARISH	SALES AND USE TAX COLLECTOR	PO BOX 1910			ST. FRANCISVILLE	LA	70775	
WEST FELICIANA PARISH SCHOOL BOARD	SALES AND USE TAX COLLECTOR	PO Box 1910			ST. FRANCISVILLE	LA	70775	
WEST FELICIANA PARISH SCHOOL BOARD		4727 FIDELITY ST.	PO BOX 1910		ST. FRANCISVILLE	LA	70775	
WEST FELICIANA PARISH SCHOOL BOARD		PO BOX 1910			ST. FRANCISVILLE	LA	70775	
WEST HAVEN, UT	ATTN CHILD RICHARDS CPA & ADVISORS	2490 WALL AVE			OGDEN	UT	84401	
WEST JEFFERSON INDUSTRIAL MEDICINE		107 WALL BOULEVARD SUITE A			GRETNA	LA	70056	
WEST LLC	C/O WEST CORPORATION	PO BOX 74007143			CHICAGO	IL	60674-7143	
WEST PENN ENERGY SERVICES LLC		865 STATE ROUTE 210			SHELOCTA	PA	15774	
West Penn Power Co		76 South Main Street			Akron	OH	44308	
WEST PENN POWER COMPANY		1910 W MARKET ST			AKRON	OH	44313	
WEST PENN POWER COMPANY		PO BOX 3687			AKRON	OH	44309-3687	
WEST PENN POWER COMPANY		76 SOUTH MAIN STREET			AKRON	OH	44308	
WEST SLOPE COLORADO OIL & GAS ASSOCIATION		PO Box 89			GRAND JUNCTION	CO	81502	
WEST TEXAS ABSTRACT & TITLE COMPANY		3700 N BIG SPRING STREET			MIDLAND	TX	79705	
WEST TEXAS CRANE TECHS INC		6811 ELKINS ROAD			MIDLAND	TX	79705	
WEST TEXAS DRUM COMPANY LTD II	FBO WEST TEXAS DRUM	PO BOX 3238			SALT LAKE CITY	UT	84110	
WEST TEXAS HYDRAULICS LLC		4431 WEST 8TH			ODESSA	TX	79763	
WEST TEXAS MACHINING LLC		4701 NORTH GOLDER			ODESSA	TX	79764	
WEST TEXAS OFF ROAD		915 WEST 42ND STREET			ODESSA	TX	79764	
WEST TEXAS THERMO KING		PO BOX 32018			AMARILLO	TX	79120	
WEST UNIFIED COMMUNICATIONS SERVICES INC		PO BOX 281866			ATLANTA	GA	30384-1866	
WEST VALLEY ESCORT LLC		544 NORMANDY WAY			GRAND JUNCTION	CO	81501	
WEST VIRGINIA	WEST VIRGINIA STATE TAX	1001 LEE ST E.			CHARLESTON	WV	25301	

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
WEST VIRGINIA ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	STATE CAPITOL BLDG 1 RM E-26	1900 KANAWHA BLVD., EAST		CHARLESTON	WV	25305	
WEST VIRGINIA DEPT OF ENVIRONMENTAL PROTECTION		601 57TH STREET			CHARLESTON	WV	25304	
WEST VIRGINIA OFFICE OF THE STATE TREASURER	ATTN UNCLAIMED PROPERTY DIVISION	STATE CAPITOL ROOM E-145	1900 KANAWHA BOULEVARD, EAST		CHARLESTON	WV	25305	
West Virginia Office of the State Treasurer	Unclaimed Property Division	State Capitol Room E-145	1900 Kanawha Boulevard, East		Charleston	WV	25305	
WEST VIRGINIA STATE TAX DEPARTMENT	TAX ACCOUNT ADMINISTRATION DIVISION	PO BOX 1826			CHARLESTON	WV	25327	
WEST VIRGINIA STATE TAX DEPARTMENT		PO BOX 11425			CHARLESTON	WV	25339	
WEST VIRGINIA STATE TAX DEPARTMENT, TAX ACCOUNT ADMINISTRATION DIVISION	WEST VIRGINIA STATE TAX	1001 LEE ST E.			CHARLESTON	WV	25301	
WEST VIRGINIA STATE TAX DEPARTMENT, TAX ACCOUNT ADMINISTRATION DIVISION		PO BOX 1202			CHARLESTON	WV	25324-1202	
WEST VIRGINIA STATE TAX DEPT	ATTN LEGAL DIVISION BANKRUPTCY UNIT	PO BOX 766			CHARLESTON	WV	25323-0766	
WEST VIRGINIA STATE TAX DEPT	ATTN THE REVENUE CENTER	1001 LEE ST. E.			CHARLESTON	WV	25301	
West Virginia State Tax Dept	The Revenue Center	1001 Lee St. E.			Charleston	WV	25301	
WEST VIRGINIA STATE TAX DEPT	WEST VIRGINIA STATE TAX	1001 LEE ST E.			CHARLESTON	WV	25301	
WEST VIRGINIA STATE TAX DEPT		1124 SMITH ST			CHARLESTON	WV	25301	
WEST VIRGINIA STATE TAX DEPT		PO BOX 1826			CHARLESTON	WV	25327-1826	
WEST VIRGINIA STATE TAX DEPT.	INTERNAL AUDITING DIVISION	PO BOX 1826			CHARLESTON	WV	25327-1826	
West, Brian C		Address Redacted						
West, David Jerome		Address Redacted						
West, Jacke Roi		Address Redacted						
West, James M		Address Redacted						
West, Jordan K		Address Redacted						
West, Preston A		Address Redacted						
West, Roger Allen		Address Redacted						
WEST, WYATT		Address Redacted						
WESTAIR GAS & EQUIPMENT LP		WESTAIR PRAXAIR DIST	PO BOX 120889	DEPARTMENT 088	DALLAS	TX	75312-0889	
WESTAIR PRAXAIR DISTRIBUTION INC		DEPT 0889	PO BOX 120889		DALLAS	TX	75312-0889	
WESTAIR PRAXAIR DISTRIBUTION INC		1701 EAST SLATON ROAD			LUBBOCK	TX	79404	
WESTCO INTERNATIONAL CONSULTING		PO BOX 66			OAK VIEW	CA	93022	
Westerfield, Saige M		Address Redacted						
WESTERN AREA WATER SUPPLY AUTHORITY		PO BOX 2343			WILLISTON	ND	58802-2343	
WESTERN BRANCH DIESEL INC		67755 FRIENDS CHURCH ROAD			ST CLAIRSVILLE	OH	43950	
WESTERN COLORADO WASTE INC		PO BOX 26			MACK	CO	81525	
WESTERN COMFORT SYSTEMS INC		6525 WEST 4TH STREET			GREELEY	CO	80634	
WESTERN D SERVICES LLC		104 COMMERCIAL DRIVE	PO BOX 386		WRIGHT	WY	82732	
WESTERN DPF SERVICES	WESTERN DPF FILTER CLEANING LLC	8516 WEST RENO AVE			OKLAHOMA CITY	OK	73127	
WESTERN FIRST AID & SAFETY		PO BOX 734514			DALLAS	TX	75373-4514	
WESTERN GLOBAL		1707 NORTHWOOD DRIVE			TROY	MI	48084	
WESTERN IMPLEMENT CO INC		2919 NORTH AVENUE			GRAND JUNCTION	CO	81504	

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WESTERN MARKETING INC		PO BOX 954523			ST LOUIS	MO	63195-4523	
WESTERN OKLAHOMA AUTO PARTS LLC	NAPA AUTO PARTS ELK CITY	716 WEST 3RD			ELK CITY	OK	73644	
WESTERN OKLAHOMA AUTO PARTS LLC	NAPA AUTO PARTS WEATHERFORD	115 SOUTH WASHINGTON			WEATHERFORD	OK	73096	
WESTERN OKLAHOMA POWERTRAIN INC		19485 EAST 1130 ROAD			ELK CITY	OK	73644	
WESTERN PAPER DISTRIBUTORS INC		PO BOX 5292			DENVER	CO	80217	
WESTERN RADIATOR INC		PO BOX 1553			CASPER	WY	82604	
WESTERN SLING & SUPPLY COMPANY		PO BOX 208			SEDALIA	CO	80135-0208	
WESTERN SLOPE AUTO COMPANY		2264 US HIGHWAY 6 & 50			GRAND JUNCTION	CO	81505	
WESTERN SLOPE IRON & SUPPLY INC		670 23 ROAD			GRAND JUNCTION	CO	80505-9440	
WESTERN STAR COMMUNICATIONS		PO BOX 418			SANDY	OR	97055	
WESTERN WORKSTRINGS LLC		PO BOX 1646			WOODWARD	OK	73802	
WESTERN WYOMING COMMUNITY COLLEGE		2500 COLLEGE DRIVE			ROCK SPRINGS	WY	82901	
WESTFALL ODELL OF COLORADO INC DBA VOLVO OF DEN		711 RAPTOR RD			FRUITA	CO	81521	
WESTFIELD SANDBLASTING INC		PO BOX 90656			HOUSTON	TX	77290	
WESTFIELD URGENT CARE PLLC		2010 FM 1960 ROAD EAST			HOUSTON	TX	77073-2404	
WESTLIE MOTOR COMPANY		PO BOX 548			MINOT	ND	58702	
WESTLIE TRUCK CENTER		WESTLIE MOTOR COMPANY	PO BOX 548		MINOT	ND	58702-0548	
Westman, KC Lee		Address Redacted						
Westman, Todd E		Address Redacted						
WESTMORELAND COUNTY DEPARTMENT OF SAFETY		911 PUBLIC SAFETY ROAD			GREENSBURG	PA	15601	
WESTMORELAND COUNTY, OK	ATTN WILLIAM S. FERRARO, CHIEF ASSESSOR	40 N PENNSYLVANIA AVE, STE 440			GREENSBURG	PA	15601	
Westmoreland, Anthony E		Address Redacted						
Westmoreland, Terry P		Address Redacted						
WESTOK WEED CONTROL INC		PO BOX 202			WEATHERFORD	OK	73096	
WESTON COUNTY, WY	ATTN WESTON COUNTY TREASURER	1 WEST MAIN			NEWCASTLE	WY	82701	
WESTON CTY	WESTON COUNTY TREASURER	1 WEST MAIN			NEWCASTLE	WY	82701	
WESTON DONNER		Address Redacted						
WESTON MUD	ASSESSMENTS OF THE SOUTHWEST, INC.	#5 OAKTREE			FRIENDSWOOD	TX	77546	
WESTON MUD		PO Box 1368			FRIENDSWOOD	TX	77549	
WESTON SERVICES OF TEXAS LP		2696 BUS LOOP 181 NORTH			FLORESVILLE	TX	78114	
WESTON SOLUTIONS INC		PO BOX 405163			ATLANTA	GA	30384-5163	
WESTON, ROBERT		Address Redacted						
WESTSTAR EXPLORATION COMPANY		1001 WEST LOOP SOUTH	SUITE 525		HOUSTON	TX	77027	
WESTWIND HELICOPTERS INC		PO BOX 929			SANTA FE	TX	77517-0929	
WESTWINDS VILLAGE APARTMENTS		6010 EAST HIGHWAY 191			ODESSA	TX	79762	
WESTWOOD GLOBAL ENERGY INC		3800 BUFFALO SPEEDWAY SUITE 350			HOUSTON	TX	77098	
WET		PO BOX 200066			SAN ANTONIO	TX	78220-0066	
WET SAN ANTONIO		PO BOX 200066			SAN ANTONIO	TX	78220-0066	
WETCO FARMS		2055 1ST AVENUE			GREELEY	CO	80631	

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Wetzel, Alexander Wayne		Address Redacted						
Wetzel, Kyle T		Address Redacted						
Wetzel, Tyler Matthew		Address Redacted						
WEX	DBA FLEET SERVICES	PO BOX 6293			CAROL STREAM	IL	60197-6293	
WEX BANK DBA WRIGHT EXPRESS FSC		PO BOX 6293			CAROL STREAM	IL	60197	
WEX FLEET		PO BOX 6293			CAROL STREAM	IL	60197-6293	
Wexler, Allen William		Address Redacted						
WF WELLS		2829 NORTH BURDICK ST			KALAMAZOO	MI	49004	
WFS PROPERTY LLC	WILLISTON FIRE & SAFETY	3420 2ND AVENUE WEST			WILLISTON	ND	58801	
WG REAL ESTATE MANAGEMENT LLC		BUILDING 1700-2, 8100 EAST 22ND STREET NORTH			WICHITA	KS	67226	
WGM EXCAVATION SERVICES LLC		12968 US ROUTE 422			KITTANNING	PA	16201	
WH LABORATORIES LLC		8450 RAYSON			HOUSTON	TX	77080	
Whatley, John I		Address Redacted						
WHEELER BROTHERS GRAIN COMPANY LLC		PO BOX 29	ACCOUNT 386200		WATONGA	OK	73772	
WHEELER COUNTY, TX	ATTN CINDY BROWN, COUNTY TAX ASSESSOR-COLLECTOR	WHEELER COUNTY COURTHOUSE	401 MAIN STREET		WHEELER	TX	79096	
WHEELER COUNTY, TX	ATTN KIMBERLY MORGAN, CHIEF APPRAISER	WHEELER CENTRAL APPRAISAL DISTRICT	402 S. MAIN ST.		WHEELER	TX	79096	
WHEELER TRIGG ODONNELL LLP		370 17TH STREET, SUITE 4500			DENVER	CO	80202	
Wheeler, Irma		Address Redacted						
Wheeler, Travis D		Address Redacted						
Wheelis, Ashley Nicole		Address Redacted						
WHEELS INC		PO BOX 96336			CHICAGO	IL	60693	
Whisler, Michael A		Address Redacted						
Whitaker, Paul Eugene		Address Redacted						
WHITCO PUMP & EQUIPMENT LLC		121 NORTH BERNARD ROAD			BROUSSARD	LA	70518	
WHITCO PUMP & EQUIPMENT LLC		PO BOX 82531			LAFAYETTE	LA	70598	
WHITCO SUPPLY LLC		200 NORTH MORGAN AVENUE			BROUSSARD	LA	70518	
White Bear	Howden Specialty	James Beckett	One Creechurch Place		London		EC3A 5AF	United Kingdom
WHITE COUNTY	JANET HIBBITTS	OFFICE OF THE TREASURER	300 N. SPRUCE		SEARCY	AR	72143	
WHITE FIELDS INC		7127 COUNTY LINE ROAD NE			PIEDMONT	OK	73078	
WHITE MOUNTAIN ELECTRIC INC		PO BOX 7038			WILLISTON	ND	58803	
WHITE RIVER SAFETY INC		PO BOX 282			RANGELY	CO	81648	
WHITE STAR PUMP COMPANY LLC		41499 CYRUS ROAD			WALLER	TX	77484	
WHITE, DAVID		Address Redacted						
White, Drake M		Address Redacted						
White, James C		Address Redacted						
White, Kevin Lee		Address Redacted						
White, Michael Allen		Address Redacted						
White, Richard Bruce		Address Redacted						
White, Robert Lee		Address Redacted						
White, Robert Warren		Address Redacted						
White, Ryan Duke		Address Redacted						
White, Scott William		Address Redacted						
White, Scotty Dale		Address Redacted						
White, Stephen		Address Redacted						
White, Terry Dewayne		Address Redacted						
WHITE, THOMAS		Address Redacted						
White, Timothy L		Address Redacted						
White, Tyler Owen		Address Redacted						
Whitefield, James Bruce		Address Redacted						
Whitehead, Robert Laine		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Whiteley, Marcus D		Address Redacted						
WHITES WELDING LLC		PO BOX 844670			BOSTON	MA	02284-4670	
WHITESBORO HONORARY CHAPTER FARMERS		PO BOX 941			WHITESBORO	TX	76273	
WHITESIDES BOOTS		855 BRIDGE STREET			BRIGHTON	CO	80601	
WHITESIDES NO 2 INC		855 BRIDGE STREET			BRIGHTON	CO	80601	
Whitfield, Norman		Address Redacted						
Whiting, James William		Address Redacted						
Whiting, Stacy Suzanne		Address Redacted						
Whitley, Charles E		Address Redacted						
Whitley, Ronnie Al		Address Redacted						
WHITLIEJO SPECIALTY COMPANY LLC		PO BOX 82448			LAFAYETTE	LA	70598	
WHITNEY	ATTN HOLLIE ERICKSEN	SR. VICE PRESIDENT - CORPORATE BANKING	228 ST CHARLES AVENUE	8TH FLOOR	NEW ORLEANS	LA	70130	
Whitney Bank	Hollie Ericksen							
WHITNEY NATIONAL BANK		701 POYDRAS ST			NEW ORLEANS	LA	70139	
WHITNEY NATIONAL BANK		PO BOX 95311, CREDIT CARD CENTER			NEW ORLEANS	LA	70195-5311	
Whitson, Tyler David		Address Redacted						
Whittle, Seth D		Address Redacted						
WHITTON SUPPLY COMPANY		1419 WEST RENO			OKLAHOMA CITY	OK	73106	
WHITTON SUPPLY COMPANY		PO BOX 2017			OKLAHOMA CITY	OK	73101-2017	
WHOLESALE SUPPLY INC		PO BOX 535			LONGVIEW	TX	75606	
WHYTE CRANE SERVICES LTD		TIPPERTY INDUSTRIAL CENTRE			ELLON		AB41 8LZ	UNITED KINGDOM
WICHITA BEARING & SUPPLY COMPANY		PO BOX 1150			WICHITA FALLS	TX	76307-1150	
WICHITA FALLS MANUFACTURING INC		PO BOX 5326			WICHITA FALLS	TX	76306	
WICHITA GENERAL FIRE & SAFETY INC	FIRE & SAFETY INC	PO BOX 8012			WICHITA FALLS	TX	76307	
Widdel, Jacob Christopher		Address Redacted						
WIDE RANGE LOGISTICS LLC		PO BOX 14008			NEW IBERIA	LA	70562	
WIDEN ENTERPRISES INC		PO BOX 6068			MADISON	WI	53716	
Widney, Jerry L		Address Redacted						
Wiedmeier, Gregory V		Address Redacted						
WIEKHORST, TOM		Address Redacted						
Wiggins, Austin Ray		Address Redacted						
WIGGINS, DEREK		Address Redacted						
Wiggins, Jason R		Address Redacted						
Wiggins, Tristin Tyler		Address Redacted						
WILBANKS TRUCKING SERVICES LLC		11246 LOVINGTON HIGHWAY			ARTESIA	NM	88210	
Wilbanks, Ryan D		Address Redacted						
Wilburn, Christopher J		Address Redacted						
WIL-CALL SERVICES LTD		PO BOX 473			BUFFALO	TX	75831	
WILD WEST SERVICES		445 THORNHILL ROAD			LOVINGTON	NM	88260	
WILDCAT OIL TOOLS LLC		PO BOX 50592			MIDLAND	TX	79710	
WILDE, JASON		Address Redacted						
WILDHORSE RESOURCES MANAGEMENT COMPANY LLC		PO BOX 79588			HOUSTON	TX	77279	
Wiles, David Lynn		Address Redacted						
Wiles, Michael D		Address Redacted						
WILEY ENERGY SERVICES LLC		PO BOX 1088			PLEASANTON	TX	78064	

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Wiley, Nathaniel Ray		Address Redacted						
Wilhite, Glen G		Address Redacted						
Wilke, Kenneth T		Address Redacted						
Wilkins, Jonathan W		Address Redacted						
Wilkins, Kenny R		Address Redacted						
Wilkins, Samantha		Address Redacted						
WILKINSON GRAPHICS INCORPORATED		200 S MAIN STREET			BRIGHTON	CO	80601	
Wilkinson III, Carl Willis		Address Redacted						
WILKINSON, JOHN H		Address Redacted						
Wilkinson, John Henry		Address Redacted						
WILL MAHONE		Address Redacted						
WILL OBERDICK		Address Redacted						
WILLACY COUNTY	HON. RUBEN CAVAZOS	576 W. MARIN AVE. ROOM 143			RAYMONDVILLE	TX	78580	
Willard, Joshua		Address Redacted						
WILLCO INC		PO BOX 553			HARVEY	LA	70059	
WILLDA BEAST LLC		PO BOX 12250			COLLEGE STATION	TX	77842	
Willett, Artie C		Address Redacted						
Willett, Matthew Ardel		Address Redacted						
Willett, Samuel Isaiah		Address Redacted						
Willhoft, John William		Address Redacted						
Willhoite, Kendall T		Address Redacted						
Willhoite, Tarron Jorrae		Address Redacted						
WILLIAM B COWLEY		Address Redacted						
WILLIAM CAMPBELL		Address Redacted						
WILLIAM CODY SILK		Address Redacted						
WILLIAM E CASON	GAINESVILLE SHEET METAL	Address Redacted						
WILLIAM EARL MOODY		Address Redacted						
WILLIAM HACKER		Address Redacted						
WILLIAM HOLDING		Address Redacted						
WILLIAM HOOVER		Address Redacted						
WILLIAM J SWANK		Address Redacted						
WILLIAM L GRAEB		Address Redacted						
WILLIAM MARK SORRELS	SORRELS FARMS	Address Redacted						
WILLIAM MARSH RICE UNIVERSITY		MS 531	6100 MAIN STREET		HOUSTON	TX	77005	
WILLIAM MCJIMSEY		Address Redacted						
WILLIAM P BATTEST		Address Redacted						
WILLIAM SCHNABL		Address Redacted						
WILLIAM SCOTT DYE		Address Redacted						
WILLIAM SHOEMAKER	c/o SANFORD LAW FIRM	Address Redacted						
WILLIAM SHOEMAKER		Address Redacted						
WILLIAM SLADE LITSCH	HOCKADAY HARDWARE & WATER WELL SERVICE	Address Redacted						
WILLIAM W HEIDELBERGER		Address Redacted						
WILLIAMS BROADCASTING LLC	DBA KOFM KGWA	PO BOX 3128			ENID	OK	73702	
WILLIAMS COUNTY		600 E. BOULEVARD AVE., DEPT 127			BISMARCK	ND	58505-0599	
WILLIAMS COUNTY TREASURER	PATTI OGURCHAK - TREASURER/RECORDER	WILLIAMS COUNTY ADMINISTRATION BUILDING, GROUND FLOOR, 206 E BROADWAY			WILLISTON	ND	58801	
WILLIAMS COUNTY TREASURER		206 EAST BROADWAY			WILLISTON	ND	58802-2047	
WILLIAMS COUNTY TREASURER		PO BOX 2047			WILLISTON	ND	58802-2047	
WILLIAMS COUNTY TREAUSURER		PO Box 2047			WILLISTON	ND	58802	

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WILLIAMS COUNTY WATER RESOURCE DISTRICT		PO BOX 2047			WILLISTON	ND	58802-2047	
WILLIAMS COUNTY, ND	ATTN PATTI OGURCHAK-TREASURER/RECORDER	206 E BROADWAY	ADMINISTRATION BUILDING, GROUND FLOOR		WILLISTON	ND	58801	
WILLIAMS COUNTY, ND	ATTN WILLIAMS COUNTY TREASURER	WILLIAMS COUNTY ADMINISTRATION BUILDING, GROUND FLOOR	206 E BROADWAY		WILLISTON	ND	58801	
WILLIAMS FAMILY CHIROPRACTIC &	REHABILITATION CTR PLLC	110 WEST CHOCTAW			LINDSAY	OK	73052	
WILLIAMS FAMILY FARM LLC		8876 ROGERS ROAD			LONGMONT	CO	80503	
WILLIAMS FIRE & HAZARD CONTROL INC		PO BOX 360388			PITTSBURGH	PA	15251-6388	
WILLIAMS PAVING & EXCAVATION INC		1401 SOUTH BARRETT	PO BOX 1251		ODESSA	TX	79760	
WILLIAMS REPAIR SERVICE		2300 SHELIA DRIVE			NEW IBERIA	LA	70560	
Williams, Andrew J		Address Redacted						
Williams, Bethanie D		Address Redacted						
Williams, Caleb Rolllie		Address Redacted						
WILLIAMS, CHARLES		Address Redacted						
Williams, Chase E		Address Redacted						
Williams, Christopher Daniel		Address Redacted						
Williams, Clayton Douglas		Address Redacted						
Williams, Cortaevius Marquis		Address Redacted						
Williams, Cynthia Ann		Address Redacted						
Williams, Dale Roy		Address Redacted						
Williams, David L.		Address Redacted						
Williams, Donald L		Address Redacted						
Williams, Dustin Lee		Address Redacted						
Williams, Frank		Address Redacted						
Williams, Gregory		Address Redacted						
Williams, Harmon Arcenthic		Address Redacted						
WILLIAMS, HAROLD		Address Redacted						
Williams, Ivorri Jermaine		Address Redacted						
Williams, James D		Address Redacted						
Williams, James Kenneth		Address Redacted						
Williams, James L		Address Redacted						
Williams, James M		Address Redacted						
Williams, James Patrick		Address Redacted						
Williams, Jonathan Paul		Address Redacted						
Williams, Joseph A		Address Redacted						
Williams, Josephine		Address Redacted						
Williams, Kayla C		Address Redacted						
Williams, Kenneth Franklin		Address Redacted						
Williams, Kevin M		Address Redacted						
Williams, Kevin R		Address Redacted						
Williams, Larry Don		Address Redacted						
Williams, Madoc Lewis		Address Redacted						
Williams, Marcus Eugene		Address Redacted						
Williams, Randy		Address Redacted						
Williams, Robert Antione		Address Redacted						
Williams, Robert Michael		Address Redacted						
Williams, Ronnie Alan		Address Redacted						
Williams, Ryan		Address Redacted						
Williams, Vernon George		Address Redacted						

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Williams, Warren C		Address Redacted						
Williams, Warren Charles		Address Redacted						
Williams, Willie Ray		Address Redacted						
Williamson, Curtis Lee		Address Redacted						
Williamson, Dreeco Jerome		Address Redacted						
Williamson, Jimmy R		Address Redacted						
WILLIE D FLOURNOY JR		Address Redacted						
WILLIE GARRETT		Address Redacted						
Williford, Wayne W		Address Redacted						
WILLIGER, GABOR A		Address Redacted						
WILLIS TOWERS WATSON US LLC		LOCKBOX 28025	28025 NETWORK PLACE		CHICAGO	IL	60673-1280	
Willis, Chad		Address Redacted						
WILLIS, JEFFREY		Address Redacted						
Willis, Kyle David		Address Redacted						
Willis, Patrick J		Address Redacted						
Willis, Raymond V		Address Redacted						
Willis, Richard		Address Redacted						
WILLISTON FIRE & SAFETY LLC		3420 2ND AVENUE W			WILLISTON	ND	58801	
WILLISTON HERALD		PO BOX 1447			WILLISTON	ND	58801	
WILLISTON VECTOR CONTROL		5218 141ST AVE NW			WILLISTON	ND	58801	
WILLMONS AIR CONDITIONING		PO BOX 311			CARRIZO SPRINGS	TX	78834	
WILLS ELECTRICAL SERVICE INC		1940 GRAND CAILLOU ROAD			HOUMA	LA	70363	
Wilmer, James Leonard		Address Redacted						
WILSON MACHINE LLC		304 NORTH 2ND STREET			DOUGLAS	WY	82633	
WILSON PETROLEUM PRODUCTS		407 ROWES RUN ROAD			SMOCK	PA	15480	
WILSON SALTWATER DISPOSAL INC		PO BOX 258			WILSON	OK	73463	
WILSON STARTER & ALTERNATOR	SERVICE INC	PO BOX 1221			MINDEN	LA	71058	
Wilson, Arlynd D		Address Redacted						
WILSON, BOBBY		Address Redacted						
Wilson, Boyd Lee		Address Redacted						
Wilson, Bradlea Alan		Address Redacted						
Wilson, Carla R		Address Redacted						
Wilson, Conner Hugh		Address Redacted						
Wilson, Cory Darrell		Address Redacted						
Wilson, David Curtis		Address Redacted						
Wilson, Deontre Demark		Address Redacted						
Wilson, Dominic Slyvester		Address Redacted						
WILSON, HOWARD		Address Redacted						
WILSON, JAKE		Address Redacted						
WILSON, JASEN		Address Redacted						
WILSON, JEFFERSON		Address Redacted						
WILSON, JEFFERSON DAVID		Address Redacted						
Wilson, Jeramy Gale		Address Redacted						
Wilson, John W		Address Redacted						
Wilson, Jona F		Address Redacted						
Wilson, Kevin Bruce		Address Redacted						
Wilson, Kinzy Brandon		Address Redacted						
Wilson, Leonard R		Address Redacted						
Wilson, Pleasure DeRay		Address Redacted						
Wilson, Ronny Joe		Address Redacted						
WILSON, SHANONN		Address Redacted						
Wilson, Shanonn D		Address Redacted						
Wilson, Sheldon Dewayne		Address Redacted						

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Creditor Matrix
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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Wilson, Takwan Lamon		Address Redacted						
Wilson, Van		Address Redacted						
Wilt, Donald David Edwin		Address Redacted						
WILTON, DONALD		Address Redacted						
Wilton, Jacob Lovell		Address Redacted						
WILTS SEPTIC HUEYS EXCAVAT		3849 E PLEASANT VALLEY			ALTOONA	PA	16601	
Wiltz, Cheryl G		Address Redacted						
Wiltz, Kendall		Address Redacted						
Wiltz, Kendall R		Address Redacted						
Winans, Thomas Duane		Address Redacted						
WINCHES INC		3356 KERMIT HIGHWAY			ODESSA	TX	79764	
WINCO STAMPING INC		W156 N9277 TIPP STREET			MENOMONEE FALLS	WI	53051	
WINDSHIELDS UNLIMITED		7270 HIGHWAY 93			ARNAUDVILLE	LA	70512	
Windsor, Eugene		Address Redacted						
WINDSTREAM		PO BOX 105521			ATLANTA	GA	30348-5521	
WINDSTREAM		PO BOX 9001013			LOUISVILLE	KY	40290-1013	
WINDSTREAM		PO BOX 9001908			LOUISVILLE	KY	40290-1908	
WINDSTREAM		4001 RODNEY PARHAM RD			LITTLE ROCK	AR	72212	
Wines, Kole William		Address Redacted						
WINGFOOT COMMERCIAL TIRE SYSTEMS		DBA GOODYEAR COMMERCIAL TIRE, 621 A STREET			GREELEY	CO	80631	
WINGS OF HOPE FOR PANCREATIC CANCER RESEARCH		2115 117TH AVENUE			GREELEY	CO	80634	
Wininger, Angelique		Address Redacted						
Wininger, Jacob Patrick		Address Redacted						
Winingham, Preston Avery		Address Redacted						
WINK LOVING INDEPENDENT SCHOOL DISTRICT		PO BOX 637			WINK	TX	79789	
WINKLER COUNTY, TX	ATTN CHIEF APPRAISER	WINKLER COUNTY APPRAISAL DISTRICT	107 E. WINKLER		KERMIT	TX	79745-4201	
WINN	WINN PARISH SHERIFFS OFFICE	119 WEST MAIN STREET			WINNFIELD	LA	71483	
WINN		PO BOX 430			WINNFIELD	LA	71483-0430	
Winn, Charles Ralph		Address Redacted						
Winn, Cory Dan		Address Redacted						
Winn, Michael R		Address Redacted						
Winn, Scott Ryan		Address Redacted						
WINSTON & STRAWN LLP		36235 TREASURY CENTER			CHICAGO	IL	60694-6200	
Winston, Kyle Stefan		Address Redacted						
WINSUPPLY COOKE COUNTY TX CO		305 WEST HIGHWAY 82			GAINESVILLE	TX	76240	
WINSYSTEMS INC		PO BOX 121361			ARLINGTON	TX	76012	
Wint, Justin Ryan		Address Redacted						
Winter, Benjamin D		Address Redacted						
Winter, Eric Heath		Address Redacted						
Winters, Ray		Address Redacted						
WINZER CORPORATION		P. BOX 671482			DALLAS	TX	75267-1482	
WIRECO WORLDGROUP INC	DEPARTMENT 730024	PO BOX 660919			DALLAS	TX	75266-0919	
WIRELESS ADVANCED COMMUNICATIONS INC		PO BOX 670354			DALLAS	TX	75267-0354	
WIRELESS VENTURES LLC	AMERIZON WIRELESS	PO BOX 37904 DEPT 125			CHARLOTTE	NC	28237-7904	
WIRELINE ACCESSORIES & SALES LLC		PO BOX 53437			MIDLAND	TX	79710	
WIRELINE CONTROL SYSTEMS LLC		5033 HWY 90 E			BROUSSARD	LA	70518	

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WIRELINE RENTAL TOOLS LLC		145 ATLAS ROAD			YOUNGSVILLE	LA	70592	
WIRELINE REPAIR SERVICES INC		102 EXPOSITION DRIVE			LAFAYETTE	LA	70508	
Wirges, Jonathan David		Address Redacted						
WIRTZ, CHRISTOPHER		Address Redacted						
WISCONSIN DEPARTMENT OF REVENUE	DIVISION OF INCOME, SALES AND EXCISE TAX	MAIL STOP 6-40			MADISON	WI	53708-8933	
WISCONSIN DEPARTMENT OF REVENUE		2135 RIMROCK ROAD			MADISON	WI	53713	
WISCONSIN DEPARTMENT OF REVENUE		PO BOX 8908			MADISON	WI	53708-8908	
WISCONSIN DEPARTMENT OF REVENUE		PO BOX 930208			MILWAUKEE	WI	53293-0208	
Wisdom, John Joseph		Address Redacted						
WISE COUNTY, TX	ATTN MONTE SHAW,TAX ASSESSOR/COLLECTOR	404 W. WALNUT			DECATUR	TX	76234	
WISE FIRE & SAFETY LLC		PO BOX 259			ALVORD	TX	76225	
Wiser, Darlene M		Address Redacted						
Wisman, Mark Allen		Address Redacted						
WIT, LAMMERT		Address Redacted						
Withers, John David		Address Redacted						
Witman, Mark W		Address Redacted						
Wixson, James Allen		Address Redacted						
WIZER CABLE SERVICES LLC		PO BOX 50746			CASPER	WY	82605	
WNCO VALVE INTERNATIONAL INC		PO BOX 13776			ODESSA	TX	79768	
WOJANIS SUPPLY COMPANY INC		1001 MONTOUR WEST INDUSTRIAL PARK			CORAOPOLIS	PA	15108	
Wojciechowski, Robert		Address Redacted						
Wojcik, Timothy J		Address Redacted						
WOLAR INDUSTRIAL INC		1313 LOMBARDY STREET			HOUSTON	TX	77023	
WOLF CREEK OIL & LUBE		3950 STATE HIGHWAY 6 SOUTH			COLLEGE STATION	TX	77845	
WOLF PACK RENTALS		PO BOX 19129			HOUSTON	TX	77224	
WOLF PACK RENTALS		136 ANDELL RD			BRIDGEPORT	WV	26330	
Wolf, Danny M		Address Redacted						
Wolf, Gayla Ann		Address Redacted						
Wolf, Gregory Edward		Address Redacted						
Wolfe, Anita Kay		Address Redacted						
Wolfe, Joshua		Address Redacted						
WOLFMAN CATERING LLC		4845 RUSTIC TRAIL			MIDLAND	TX	79707	
WOLLA TRUCKING LLC		PO BOX 830			RAY	ND	58849	
WOLLAM GROUPS LLC		5847 SAN FELIPE STREET	SUITE 1700		HOUSTON	TX	77057	
Wollaston, David P		Address Redacted						
Wollert, Lacey Danette		Address Redacted						
WOLVERINE CONSTRUCTION LLC		12602 22M STREET NORTHWEST			WATFORD CITY	ND	58854	
WOMACK MACHINE SUPPLY COMPANY OF LOUISIANA		PO BOX 679055			DALLAS	TX	75267-9055	
Womack, Danny Dewayne		Address Redacted						
Womack, Ethan Shane		Address Redacted						
Womack, Matthew Alan		Address Redacted						
WONNACOTT, JASON		Address Redacted						
WOOD ALTERNATOR & STARTER SERVICE		680 ALDINE MAIL ROUTE ROAD			HOUSTON	TX	77037	
WOOD COUNTY, TX	ATTN CAROL TAYLOR, COUNTY TAX ASSESSOR-COLLECTOR	301 E. GOODE STREET			QUITMAN	TX	75783	

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WOOD GROUP USA INC	ATTN LAURA BORDIER	2915 ROCKY MOUNTAIN AVENUE			LOVELAND	CO	80538	
WOOD, JOE		Address Redacted						
Wood, Jordan		Address Redacted						
Wood, Robby L		Address Redacted						
WOOD, STEVEN		Address Redacted						
Wood, Travis B		Address Redacted						
Woodard, Dequan Leron		Address Redacted						
Woodard, Matthew C		Address Redacted						
WOODBINE ELECTRIC COMPANY	RAM WOODBINE ENTERPRISES INC	PO BOX 1925			KILGORE	TX	75663	
WOODCO USA		PO BOX 1261			HOUSTON	TX	77251	
WOODCO USA		773 MCCARTY DRIVE			HOUSTON	TX	77029	
Woodcock, Brian C		Address Redacted						
WOODRING WALL OF HONOR		PO BOX 248			ENID	OK	73702	
Woodruff, James Frank		Address Redacted						
WOODS COUNTY		407 GOVERNMENT STREET			ALVA	OK	73717	
WOODS COUNTY, OK	ATTN DAVID MANNING, COUNTY TREASURER	407 GOVERNMENT STREET			ALVA	OK	73717	
Woods, Anthony C		Address Redacted						
Woods, Derek James		Address Redacted						
Woods, James		Address Redacted						
Woods, James Robert		Address Redacted						
Woods, Jason L		Address Redacted						
Woods, Jason M		Address Redacted						
WOODS, THOMAS J		Address Redacted						
Woodson, Richard Neil		Address Redacted						
WOODSTOCK HUNTING CLUB		PO BOX 1131	499 WOODSTOCK RD.		WOODVILLE	MS	39669	
WOODSTOCK PLANTATION INC		PO BOX 1131			WOODVILLE	MS	39699	
WOODWARD COUNTY	MISTIE DUNN	1600 MAIN, SUITE 11			WOODWARD	OK	73802	
WOODWARD COUNTY TREASURER		1600 MAIN STREET SUITE 10			WOODWARD	OK	73801	
WOODWARD COUNTY, OK	ATTN KIM BOWERS, COUNTY TREASURER	1600 MAIN ST, SUITE 10			WOODWARD	OK	73801	
WOODWARD COUNTY, OK	ATTN MISTIE DUNN, ASSESSOR	1600 MAIN, STE. 11			WOODWARD	OK	73801	
Woodward, Ryan Casey		Address Redacted						
Woolard, Alex Clark		Address Redacted						
Woolard, Steven Louis		Address Redacted						
Woolis, Lucus J		Address Redacted						
WOOTEN SEPTIC TANK COMPANY		PO BOX 7343	6305 E COUNTY RD 84		MIDLAND	TX	79708	
Wootton, Jacob Jay		Address Redacted						
WOOTTON, JEFFERY		Address Redacted						
WORK BOAT ELECTRICAL SERVICES LLC		5413 HIGHWAY 311			HOUMA	LA	70360	
WORK DESIGNS LLC		PO BOX 728			EUNICE	LA	70535	
WORK HORSE MANUFACTURING INC		5912 NORTH COUNTY ROAD WEST			ODESSA	TX	79764	
WORK KARE OF WILLIS KNIGHTON		2724 GREENWOOD ROAD			SHREVEPORT	LA	71109	
WORK N LEISURE PRODUCTS INC		275 HOPPING BROOK ROAD			HOLLISTON	MA	01746	
WORK PARTNERS PLLC		2646 PATTERSON ROAD, SUITE A			GRAND JUNCTION	CO	81506-1941	
WORK WAREHOUSE INC		DBA WYOMING WORK WAREHOUSE, 4330 EAST 2ND STREET			CASPER	WY	82609	

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WORKFORCE SAFETY & INSURANCE		1600 EAST CENTRY AVENUE	SUITE 1		BISMARCK	ND	58506	
WORKING SOLUTIONS INC		2522 ROY CIRCLE			HOUSTON	TX	77007	
WORKOVER WELL SERVICING MAGAZINE		121 EAST MAGNOLIA STREET	SUITE 103		FRIENDSWOOD	TX	77546	
WORKSAVER EMPLOYEE TESTING SERVICES LLC		478 CORPORATE DRIVE	SUITE A		HOUMA	LA	70360	
WORKSAVER EMPLOYEE TESTING SYSTEMS LLC		478 CORPORATE DRIVE			HOUMA	LA	70360	
WORKWISE		1005 COLLEGE VIEW DRIVE			RIVERTON	WY	82501	
WORKZONE LLC		16 W TOWNSHIP LINE ROAD			EAST NORRITON	PA	19401	
WORLD FUEL SERVICES INC		2458 PAYSPHERE CIRCLE			CHICAGO	IL	60674-0024	
WORLD PETROLEUM SUPPLY INC		PO BOX 1287			MAGNOLIA	TX	77353	
WORLD WIDE TELECOMMUNICATIONS INC		36419 COUNTY LINE ROAD			BROOKSHIRE	TX	77423	
WORLDLINK SPECIALTY, LLC	ATTN VICTORIA DI PIETRO	350 N. ORLEANS ST.	#900N		CHICAGO	IL	60654	
WORLDTECH IT LLC		1300 EAST RIVERSIDE DRIVE	SUITE A401		AUSTIN	TX	78741	
WORLDWIDE OILFIELD MACHINE INC		11809 CANEMONT STREET			HOUSTON	TX	77035	
WORLEY, LAWRENCE		Address Redacted						
WORLEY, WILLIAM		Address Redacted						
Wormell, James Floyd		Address Redacted						
Worrall, Clark V		Address Redacted						
Wortham, Kirk Linsey		Address Redacted						
Wostenberg, Steven J		Address Redacted						
WOUNDED WAR HEROES OF AMERICA		13340 FLEUR DE LIS DRIVE, ATTN EMERIC			GONZALES	LA	70737	
WOZAIR USA LIMITED		3601 NORTH LOOP 336 WEST	SUITE 100		CONROE	TX	77304	
WPI WELKIN INC		PO BOX 1227			FRIENDSWOOD	TX	77549	
WPX ENERGY INC.		ONE WILLIAMS CENTER			TULSA	OK	74172	
WQIS	ATTN BOB GALLAGHER	60 BROAD STREET	33RD FLOOR		NEW YORK	NY	10004	
WQIS	Bob Gallagher	60 Broad Street, 33rd Floor			New York	NY	10004	
WREN OILFIELD SERVICES INC		PO BOX 334			WHITE OAK	TX	75693	
WRENCH RUNNER INC		PO BOX 232			GORDON	TX	76453	
WRIGHT EXPRESS FSC		PO BOX 4337			CAROL STREAM	IL	60197-4337	
WRIGHT EXPRESS FSC		PO BOX 6293			CAROL STREAM	IL	60197-6293	
WRIGHT INVESTMENT GROUP INC		PO BOX 73			FORT LUPTON	CO	80621	
WRIGHT INVESTMENT GROUP INC		3814 CHEYENNE DRIVE			GREELEY	CO	80634	
WRIGHT LINDSEY & JENNINGS LLP		200 WEST CAPITOL AVENUE	SUITE 2300		LITTLE ROCK	AR	72201-3699	
WRIGHT NATIONAL FLOOD INSURANCE COMPANY		PO BOX 33003	801 94TH AVE N, STE 110		ST. PETERSBURG	FL	33733-8070	
WRIGHT WATER & SEWER DISTRICT		PO BOX 549			WRIGHT	WY	82732	
Wright, Christopher Abbott		Address Redacted						
Wright, Christopher Wayne		Address Redacted						
Wright, Darrius D		Address Redacted						
Wright, David Jermaine		Address Redacted						
Wright, Derono Bernard		Address Redacted						
Wright, Gary		Address Redacted						
Wright, Jake Russell Aaron		Address Redacted						
Wright, Jeffrey		Address Redacted						
Wright, John Wayne		Address Redacted						
Wright, Keith Richard Ernest		Address Redacted						
Wright, Maggie Jean		Address Redacted						
WRIGHT, MICHAEL		Address Redacted						

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CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Wright, Michael Wayne		Address Redacted						
Wright, Noah		Address Redacted						
Wright, Randy J		Address Redacted						
Wright, Russell James		Address Redacted						
Wright, Talon Sayre		Address Redacted						
Wright, Troy Wayne		Address Redacted						
Wright, Tyrell Lawon		Address Redacted						
Wright, Wynn Austin		Address Redacted						
Wroblewski, Tammy L		Address Redacted						
WTG FUELS WEST TEXAS GAS INC		PO BOX 3514			MIDLAND	TX	79702	
WTL BUILDERS INC DBA TEXAS FENCE		17226 BAMWOOD ROAD			HOUSTON	TX	77090	
Wunder, Edward		Address Redacted						
WURTH USA INC		PO BOX 843948			DALLAS	TX	75284-3948	
WV STATE		1124 SMITH STREET			CHARLESTON	WV	25301	
WW GRAINGER INC	DEPARTMENT 418 - 817606858	PO BOX 419267			KANSAS	MO	64141-6267	
WW GRAINGER INC		PO BOX 419267, DEPARTMENT 536 854826062			KANSAS CITY	MO	64141-6267	
WW WELDING & REPAIR LLC		2297 KEMP ROAD			HENDRIX	OK	74741	
WWL INDUSTRIES INC		PO BOX 4574			ODESSA	TX	79760	
WY STATE		122 W 25TH STREET	STE E301		CHEYENNE	WY	82002-0110	
Wyant, Elijah		Address Redacted						
WYATT COMPRESSOR SERVICE INC		605 GARBER ROAD			BROUSSARD	LA	70518-3247	
WYATT COMPRESSOR SERVICE INC		PO BOX 1620			BROUSSARD	LA	70518	
WYATT INC		4545 CAMPBELLS RUN ROAD			PITTSBURGH	PA	15120	
Wyatt, Brock Lane		Address Redacted						
Wyatt, Gale		Address Redacted						
Wyatt, Roland Thomas		Address Redacted						
Wyatt, Shane		Address Redacted						
Wyble, Kyle Mitchel		Address Redacted						
WYLIE CORPORATION	C/O TALBOT, CARMOUCHE & MARCELLO	ATTN BRIAN CARMOUCHE	17405 PERKINS ROAD		BATON ROUGE	LA	70810	
WYLIE RESOURCES, LLC	C/O TALBOT, CARMOUCHE & MARCELLO	ATTN BRIAN CARMOUCHE	17405 PERKINS ROAD		BATON ROUGE	LA	70810	
Wyman, Richard L		Address Redacted						
WYOMING ATTORNEY GENERAL	ATTN BANKRUPTCY DEPARTMENT	2320 CAPITOL AVENUE	KENDRICK BUILDING		CHEYENNE	WY	82002	
WYOMING BEARING & SUPPLY		206 SOUTH COLLEGE DRIVE			CHEYENNE	WY	82007	
WYOMING CASING SERVICE INC		PO BOX 1153			DICKINSON	ND	58602	
WYOMING COMPLETION TECHNOLOGIES INC		PO BOX 46			POWELL	WY	82435	
WYOMING DEPARTMENT OF REVENUE	EXCISE TAX DIVISION	HERSCHLER BLDG	122 WEST 25TH STREET		CHEYENNE	WY	82002-0110	
WYOMING DEPARTMENT OF REVENUE		122 W 25TH STREET			CHEYENNE	WY	82002-0110	
WYOMING DEPARTMENT OF REVENUE		122 WEST 25TH STREET	2ND FLOOR		CHEYENNE	WY	82002-0110	
WYOMING DEPARTMENT OF REVENUE		122 WEST 25TH STREET	HERSCHLER BLDG	2ND FLOOR WEST	CHEYENNE	WY	82002	
WYOMING DEPARTMENT OF TRANSPORTATION	ATTENTION OVERWEIGHT LOADS OFFICE	PO BOX 1708			CHEYENNE	WY	82003-1708	
WYOMING DEPARTMENT OF TRANSPORTATION	OVERWEIGHT LOADS	5300 BISHOP BOULEVARD			CHEYENNE	WY	82009-3340	

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Wyoming Department of Transportation		5300 Bishop Blvd.			Cheyenne	WY	82009-3340	
WYOMING DEPARTMENT OF WORKFORCE SERVICES		PO BOX 20006			CHEYENNE	WY	82003	
WYOMING DEPARTMENT OF WORKFORCE SERVICES		PO BOX 2760			CASPER	WY	82602	
WYOMING DEPARTMENT OF WORKFORCE SERVICES		1510 EAST PERSHING BOULEVARD	2ND FLOOR		CHEYENNE	WY	82002	
WYOMING DEPT OF ENVIRONMENTAL QUALITY		200 WEST 17TH STREET			CHEYENNE	WY	82002	
WYOMING DEPT OF REVENUE		122 W 25TH ST 2ND FLOOR WEST			CHEYENNE	WY	82002	
WYOMING DEPT OF REVENUE		122 WEST 25TH STREET, SUITE E301	HERSCHLER BUILDING EAST		CHEYENNE	WY	82002	
WYOMING DEPT OF REVENUE		122 W. 25TH ST STE E301			CHEYENNE	WY	82002	
WYOMING DEPT OF REVENUE		122 W 25TH ST STE 301			CHEYENNE	WY	82002	
WYOMING DEQ		DEQ HEADQUARTERS	200 WEST 17TH STREET		CHEYENNE	WY	82002	
WYOMING DEQ - LAND QUALITY SECTION	DEPARTMENT OF ENVIRONMENTAL QUALITY, LAND QUALITY DIVISION	200 WEST 17TH STREET	SUITE 10		CHEYENNE	WY	82002	
WYOMING FINANCIAL PROPERTIES INC		PO BOX 130			CASPER	WY	82602	
WYOMING FIRST AID & SAFETY LLC	DBA RESPOND FIRST AID SYSTEMS OF WYOMING	PO BOX 2			ROCK SPRINGS	WY	82902	
WYOMING FIRST AID & SAFETY SUPPLY LLC		PO BOX 2228			ROCK SPRINGS	WY	82902	
WYOMING LIFT SERVICE		4450 ORIOLE COURT			CASPER	WY	82604	
WYOMING MACHINERY COMPANY		PO BOX 2335			CASPER	WY	82602	
WYOMING RIGGING & INDUSTRIAL SUPPLY INC		PO BOX 1296			DOUGLAS	WY	82633	
WYOMING SECRETARY OF STATE		122 W 25TH ST	SUITE 100		CHEYENNE	WY	82002	
WYOMING SECRETARY OF STATE		2020 CAREY AVENUE	SUITE 700		CHEYENNE	WY	82002-0020	
WYOMING TRUCKING ASSOCIATION		PO BOX 1175			CASPER	WY	82602	
WYOMING WASTE SERVICES		1754 INTERCHANGE RD			ROCK SPRINGS	WY	82901	
WYOMING WASTE SERVICES RIVER	A WASTE CONNECTIONS CO	PO BOX 660177			DALLAS	TX	75266-0177	
WYOMINGCOM		937 WEST MAIN STREET			RIVERTON	WY	82501	
XCALIBER CONTAINER LLC		PO BOX 148			LUBBOCK	TX	79408	
XCEL ENERGY		PO BOX 9477			MINNEAPOLIS	MN	55484-9477	
XCEL ENERGY		401 NICOLLET MALL			MINNEAPOLIS	MN	55401	
XCEL SERVICE & REPAIR LLC		8368 WATER STREET			STONEWOOD	WV	26301	
XENCO LABORATORIES		PO BOX 2256			STAFFORD	TX	77497	
XEROX BUSINESS SOLUTIONS SOUTHWEST		8200 W INTERSTATE 10	SUITE 400		SAN ANTONIO	TX	78230	
XEROX CORPORATION		PO BOX 650361			DALLAS	TX	75265-0361	
XEROX FINANCIAL SERVICES LLC		PO BOX 202882			DALLAS	TX	75320-2882	
Xie, Qichao Herry		Address Redacted						
XMEDIUS SOLUTIONS INC FKA SAGECOM CANADA INC		DEPARTMENT 6592	75 REMITTANCE DRIVE		CHICAGO	IL	60675-6592	
XPRESS BUSINESS PRODUCTS		PO BOX 430906			HOUSTON	TX	77243	
XPRESS FIRE & SAFETY LLC		PO BOX 421	409 N HOLLYWOOD RD.		HOUMA	LA	70361	
XPRESS PRINT SHOP INC		PO BOX 34			BARKER	TX	77413	

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XPRESS WELLNESS LLC		PO BOX 412697			KANSAS CITY	MO	64141	
XSTREMEMD		1028 FORUM DRIVE			BROUSSARD	LA	70818	
XTEND PACKAGING INC		519 RANKIN CIRCLE NORTH			HOUSTON	TX	77073	
XTL PRODUCTS		PO BOX 271401			CORPUS CHRISTI	TX	78427	
XTO ENERGY	ATTN ACCOUNTS PAYABLE	6141 PALUXY DRIVE			TYLER	TX	75703	
XTREME WASH GEAR LLC		5229 D NW 5TH SREET			OKLAHOMA CITY	OK	73127	
XTREME WEAR		336 ASPEN WAY			DUBOIS	PA	15801	
XYLEM DEWATERING SOLUTIONS INC DBA GODWIN PUMPS OF AMERICA		26717 NETWORK PLACE			CHICAGO	IL	60673-1267	
YANCEY WATER SUPPLY		150 CO RD 743			YANCEY	TX	78886	
YANCEY WATER SUPPLY		PO BOX 127			YANCEY	TX	78886	
YANCEY WATER SUPPLY CORPORATION		PO BOX 127			YANCEY	TX	78886	
Yanez, Alfredo		Address Redacted						
Yanez, Orlando		Address Redacted						
Yanez, Ramon		Address Redacted						
Yanez, Ramon		Address Redacted						
Yanez, Santiago		Address Redacted						
Yanez-Tapia, Ausencio		Address Redacted						
YANTAI JEREH PETROLEUM EQUIPMENT & TECHNOLOGIES CO LTD		BANK OF CHINA,LTD.,YANTAI BRANCH,LAISHAN SUB-BRANCH	NO.139 YINGCHUN STREET YANTAI		SHANDONG			CHINA
Yar, Zahid Obaid		Address Redacted						
YARBROUGH & SONS LLC		PO BOX 1027			BLANCHARD	OK	73010	
YARD MULE SPECIALTIES INC		3226 HATFIELD RD			PEARLAND	TX	77584	
YARDPRO SPRAYING LLC		2725 BOBWHITE LANE			ENID	OK	73703	
Yates, Brandon Jerome		Address Redacted						
YBARRA MOBILE HOME SERVICE		237 NORVELL LANE			SUNSET	TX	76270	
Ybarra, Gilbert Vincent		Address Redacted						
Ybarra, Robert		Address Redacted						
YDF INC		PO BOX 850680			YUKON	OK	73085-0680	
Yeager, Richard B		Address Redacted						
Yeary, Stephen		Address Redacted						
YELL COUNTY	YELL COUNTY TAX COLLECTORS OFFICE	101 EAST 5TH STREET			DANVILLE	AR	72833	
YELLOW FIN RENTALS LLC		PO BOX 588	4605 PARK AVE		HOUMA	LA	70361	
YELLOWFIN SPECIALTY SUPPLIES INC		208 CEDAR GROVE DRIVE			YOUNGSVILLE	LA	70592	
YELLOWHOUSE MACHINERY CO OF OK		21310 NETWORK PLACE			CHICAGO	IL	60673-1213	
YELLOWJACKET OILFIELD SERVICES LLC		PO BOX 841516			DALLAS	TX	75284-1396	
YELLOWSTONE CHIROPRACTIC CLINIC		222 2ND AVENUE SW			SIDNEY	MT	59270	
YELLOWSTONE LANDSCAPE		PO BOX 205742			DALLAS	TX	75320	
Yerow, Ahmednoor Ibrahim		Address Redacted						
YIDA SPECIALTY STEEL	C/O FOX ROTHSCHILD	ATTN K. PATRICK BABB	2501 N. HARWOOD ST.	STE. 1800	DALLAS	TX	75201	
YINGTSE CHA		Address Redacted						
Ynfante, Gabriel		Address Redacted						
YOAKUM COUNTY	YOAKUM COUNTY, TAX-ASSESSOR-COLLECTOR	COURTHOUSE 603 HWY 62			PLAINS	TX	79355-0250	
Yoder, Robert Lewis		Address Redacted						
YORK PUMP & EQUIPMENT		PO BOX 840511			DALLAS	TX	75284-0511	
YORK, JAMES D		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
York, Kareena Leigh		Address Redacted						
YORK, WENDELL		Address Redacted						
YOULL, KELLY		Address Redacted						
Young, Brant Foster		Address Redacted						
YOUNG, DANNY		Address Redacted						
Young, David W		Address Redacted						
Young, Derek A		Address Redacted						
Young, Donald W		Address Redacted						
YOUNG, JERAMY		Address Redacted						
Young, Jonathan M		Address Redacted						
Young, Kameron Jamar		Address Redacted						
Young, Kevin		Address Redacted						
Young, Mark A		Address Redacted						
Young, Matthew J		Address Redacted						
Young, Richard R		Address Redacted						
Young, Robert		Address Redacted						
Young, Scott L		Address Redacted						
Young, Stanley James		Address Redacted						
YOUNGBLOOD LLC		11421 NORTH 1957 ROAD			ELK CITY	OK	73644-2332	
Youngblood, Mitchell		Address Redacted						
Youngman, Matthew		Address Redacted						
YOUR PARTS HAUS	NAPA AUTO PARTS	1301 DOLORES WAY			CARBONDALE	CO	81623	
YOUR SCREEN PRINTING & SIGN COMPANY		2478 INDUSTRIAL BOULEVARD			GRAND JUNCTION	CO	81505	
YOUROFFICE DENVER		600 17TH ST SUITE 2800 SOUTH			DENVER	CO	80202	
Youssouf Mahamat, Bahar		Address Redacted						
YPO FORTH WORTH CHAPTER		PO BOX 470635			FORT WORTH	TX	76147-0635	
YPO INC		PO BOX 202590			DALLAS	TX	75320-2590	
YUKON TAG AGENCY		103 E. VANDAMENT AVENUE			YUKON	OK	73099	
Yumet, Luis Angel		Address Redacted						
Yurkinas, Joseph Gregory		Address Redacted						
Yusuff, Ismail O		Address Redacted						
YUVONNE FAY JACKSON		Address Redacted						
Z LAZY Y RANCH LLC		112 Z LAZY Y ROAD			DOUGLAS	WY	82633	
Z3 ELITE OILFIELD SERVICES LLC		906 SOUTHWEST 3RD STREET			ANDREWS	TX	79714	
Z-3 TESTING LLC		906 SOUTHWEST 3RD STREET			ANDREWS	TX	79714	
Zacarelli, Gary F		Address Redacted						
Zacha, Michael Edward		Address Redacted						
ZACHARY B ESLINGER		Address Redacted						
ZACHARY M BROOKS		Address Redacted						
Zachary, Kathy Jetton		Address Redacted						
Zadra, Victor A		Address Redacted						
Zagata, Travis Scott		Address Redacted						
Zagst, Joni L		Address Redacted						
Zamarron Perez, Enrique		Address Redacted						
Zamora, Enrique		Address Redacted						
Zamora, Jesse James		Address Redacted						
Zamora, Jose M		Address Redacted						
Zamora, Juan Benito		Address Redacted						
ZAMORANO, ALLEN		Address Redacted						
Zamorano, Jorge		Address Redacted						
Zander, Trevor Nevada		Address Redacted						
ZAPATA SECURITY		211 WILDROSE DRIVE			VICTORIA	TX	77904	
Zapata, Eugene		Address Redacted						

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
Zaragoza Santillan, Luis C		Address Redacted						
Zarate, Anthony Xavier		Address Redacted						
ZARVONA ENERGY LLC		1010 LAMAR STREET SUITE 500			HOUSTON	TX	77002	
Zasada, Randal Scott		Address Redacted						
Zavala, Francisco Oyervidez		Address Redacted						
Zavala, George		Address Redacted						
Zavala-Caudillo, Jose Jesus		Address Redacted						
ZEE MEDICAL INC	FIRST AID SERVICES & SUPPLY COMPANY	13 NW 132ND S			OKLAHOMA CITY	OK	73114	
Zehner, Kamon Wayne		Address Redacted						
Zehner, Matthew Todd		Address Redacted						
Zeiset, Jonathan		Address Redacted						
Zelenak, Robert F		Address Redacted						
ZENO DIGITAL SOLUTIONS LLC		PO BOX 740423			ATLANTA	GA	30374-0423	
ZENO IMAGING SOLUTIONS		L-3791			COLUMBUS	OH	43260-3791	
ZENO OFFICE SOLUTIONS		5301 WEST LOOP 250 NORTH			MIDLAND	TX	79707	
Zenon, Hakeem J		Address Redacted						
ZEP MANUFACTURING COMPANY		525 CENTRE PARK BLVD E			DESOTO	TX	75115	
ZEP SALES & SERVICE	C/O ACUITY SPECIALTY PRODUCTS INC	PO BOX 841508			DALLAS	TX	75284-1508	
ZEP SALES & SERVICE		1310 SEABOARD INDUSTRIAL BLVD NW			ATLANTA	GA	30318	
ZEPEDA, KRISTINA		Address Redacted						
Zepeda, Valente		Address Redacted						
ZEPHYR SWD LLC		5225 NORTH SHARTEL SUITE 200			OKLAHOMA CITY	OK	73118	
Zergaw, Ermias Begashaw		Address Redacted						
Zhang, Xiaodong		Address Redacted						
Zhang, Yi		Address Redacted						
ZIA OILFIELD SERVICES		PO BOX 3975			HOBBS	NM	88241	
Ziehl, Jodi Lynn		Address Redacted						
ZIMMERER KUBOTA & EQUIPMENT		PO BOX 162389			FT WORTH	TX	76161-2389	
ZIMMERMAN, JEFFREY		Address Redacted						
Zimmerman, Jolin R		Address Redacted						
Zimmermann, Joseph William		Address Redacted						
ZIMMERS, PAUL		Address Redacted						
ZIMTEX ENERGY LLC		2006 SW 24TH AVENUE			PERRYTON	TX	79070	
Zink, Bryan J		Address Redacted						
ZITO TRUCKING		20680 NIOBRARA BOULEVARD			LASALLE	CO	80645	
Zmeskal, Mark Daniel		Address Redacted						
ZOHO CORPORATION		4141 HACIENDA DRIVE			PLEASANTON	CA	94588	
ZOOM HOT SHOT & TRANSPORTATION LLC		6489 N GREENWAY AVE			ODESSA	TX	79764	
ZORESCO EQUIPMENT COMPANY		1241 LOWER RODI ROAD			TURTLE CREEK	PA	15145	
Zottola, Darla R		Address Redacted						
ZRC WORLDWIDE		145 ENTERPRISE DRIVE			MARSHFIELD	MA	02050	
ZUBER, PATRICK		Address Redacted						
ZUBIATE MACHINE WORKS		PO BOX 245			ROOSEVELT	UT	84066	
Zukow, Stephen M		Address Redacted						
Zuniga, Adan		Address Redacted						
Zuniga, Michael Lee		Address Redacted						
Zurich	Zurich North America Commercial	Justin Taci	2000 W. Sam Houston Pkwy. S., Ste. 900		Houson	TX	77042	
ZURICH AMERICAN INSURANCE COMPANY	ATTN CHARY CROOKS	1299 ZURICH WAY, 5TH FLOOR	PO BOX 968017		SCHAUMBURG	IL	60196	

Exhibit I
Creditor Matrix
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
ZURICH AMERICAN INSURANCE COMPANY	ATTN DIRECT COLLATERAL UNIT	1400 AMERICAN LANE	TOWER 2	11TH FLOOR	SCHAUMBURG	IL	60196-1056	
Zurich Insurance Group		1299 Zurich Way			Schaumburg	IL	60196-1056	
ZURICH NORTH AMERICA		8734 PAYSPHERE CIRCLE			CHICAGO	IL	60674	
ZURICH NORTH AMERICA COMMERCIAL	ATTN JUSTIN TACI	2000 W. SAM HOUSTON PKWY. S.	STE. 900		HOUSTON	TX	77042	
Zuvlis, Bryan A		Address Redacted						
Zygmunt, Samuel Isaiah		Address Redacted						

EXHIBIT J

Exhibit J
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Alabama	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152
Alaska	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200			Anchorage	AK	99501-1994
Counsel to Aldine Independent School District	Aldine Independent School District	Pamela H. Walters and Victoria Vonder Haar	2520 W.W. Thorne Drive			Houston	TX	77073
Top 30 Creditor	ALPHA RENTAL TOOLS INC	ATTN DWAYNE BOUDOIN	4836 HIGHWAY 182			HOUMA	LA	70364
Counsel to Chevron U.S.A. Inc.	Andrews Myers, P.C.	Edward L. Ripley and Patrick A. Kelly	1885 Saint James Place, 15th Floor			Houston	TX	77056
Arkansas	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610
Top 30 Creditor	B&L PIPECO SERVICES INC	ATTN MATT PAULSEN	20465 SH 249	SUITE 200		HOUSTON	TX	77070
Top 30 Creditor	BECNEL RENTAL TOOLS LLC	ATTN JASON BECNEL	1809 INDUSTRIAL BLVD			HARVEY	LA	70058
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Evan J. Zucker	1271 Avenue of the Americas			New York	NY	10020
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Ira L. Herman and Jeremy A. Herschaft	717 Texas Avenue, Suite 1400			Houston	TX	77002
Top 30 Creditor	BRICCO METAL FINISHING LLC	ATTN RICK BRIDGES	17667 TELGE ROAD			CYPRESS	TX	77429
Top 30 Creditor	BS & G RENTALS LLC	ATTN JASON BELLARD	1100 SMEDE HWY			BROUSSARD	LA	70518-8033
Counsel to Lubbock Central Appraisal District, Midland County, and Kermit Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Laura J. Monroe	P.O. Box 817			Lubbock	TX	79408
Top 30 Creditor	CAD CONTROL SYSTEMS	ATTN REGGIE WELTY	1017 FREEMAN ROAD			BROUSSARD	LA	70518
California	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Top 30 Creditor	CHS INC	ATTN COURTNEY HEARD	5500 CENEX DRIVE			INVER GROVE HEIGHTS	MN	55077
Colorado	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203
Top 30 Creditor	CONNECTOR SPECIALISTS INC	ATTN ALEX WHEELOCK	11050 W LITTLE YORK RD, BUILDING N			HOUSTON	TX	77041
Top 30 Creditor	CONTROL FLOW INC	ATTN BILL LAIRD	9201 FAIRBANKS N. HOUSTON ROAD			HOUSTON	TX	77064
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Damian S. Schaible, Adam L. Shpeen and Matthew Bruno Masaro	450 Lexington Avenue			New York	NY	10017
Delaware	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Top 30 Creditor	DELMAR SYSTEMS INC	ATTN KEN BABIN	8114 W. HWY. 90			BROUSSARD	LA	70518
Top 30 Creditor	DOWNHOLE SOLUTIONS INC	ATTN BURT PEREIRA	81697 HWY 41			BUSH	LA	70431
Top 30 Creditor	DUPRE MACHINE	ATTN JAKE DUPRE	143 DECAL ST			LAFAYETTE	LA	70508-3350
Top 30 Creditor	ENTERPRISE FLEET MANAGEMENT	ATTN BRICE ADAMSON	29 HUNTER AVE			ST. LOUIS	MO	63124
Top 30 Creditor	ENTERPRISE FM TRUST	ATTN KEITH GURULE	811 MAIN STREET			KANSAS CITY	MO	64105
EPA Headquarters	Environmental Protection Agency	Mail Code 2310A, Office of General Counsel	1200 Pennsylvania Ave NW	Ariel Rios Building		Washington	DC	20004
EPA State	Environmental Protection Agency		Renaissance Tower	1201 Elm Street, Suite 500		Dallas	TX	75270
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Timothy R. Casey and Steven M. Wagner	191 N. Wacker Dr., Ste. 3700			Chicago	IL	60606-1698
Florida	Florida Attorney General	Attn Bankruptcy Department	The Capitol PL-01			Tallahassee	FL	32399-1050

Exhibit J
MSL/2002 Service List
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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 Creditor	FMC TECHNOLOGIES INC	ATTN DOUGLAS J. PFERDEHIRT	11740 KATY FWY			HOUSTON	TX	77079
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
IRS/Top 30	Internal Revenue Service		1919 Smith Street			Houston	TX	77002
Counsel to RLI Insurance Company	Jennings, Haug & Cunningham, LLP	Chad L. Schexnayder and Alana L. Porrazzo	2800 N. Central Avenue, Suite 1800			Phoenix	AZ	85004
DIP Agent	JPMorgan Chase Bank, N.A.	Attn Gregory George	712 Main St, Floor 5			Houston	TX	77002
Kansas	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597
Top 30 Creditor	LAFAYETTE STEEL ERECTOR INC	ATTN APRIL THOMPSON	313 WESTGATE ROAD			LAFAYETTE	LA	70506
Counsel to Atascosa County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	112 E. Pecan Street, Suite 2200			San Antonio	TX	78205
Louisiana	Louisiana Attorney General	Attn Bankruptcy Department	1885 North Third Street			Baton Rouge	LA	70802
Top 30 Creditor	MAVERICK ENERGY SOLUTIONS LLC	ATTN RON CHIASSON	247 BRIGHTON LOOP			HOUMA	LA	70360
Counsel to Automotive Rentals, Inc. and ARI Fleet LT	Mcglinchey Stafford, PLLC	Richard A. Aguilar, Esq. and Mark J. Chaney, III, Esq.	601 Poydras Street, 12th Floor			New Orleans	LA	70130
Mississippi	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
Montana	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl		Helena	MT	59620-1401
Top 30 Creditor	NATIONAL OILWELL VARCO TUBOSCOPE	ATTN JACK DYER	7909 PARKWOOD CIRCLE DR.			HOUSTON	TX	77036
Nebraska	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920		Lincoln	NE	68509
Nevada	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
New Mexico	New Mexico Attorney Genera	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501
New York	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
Top 30 Creditor	NORTH AMERICAN METALS INC	ATTN ROD MCMAHON	20001 OIL CENTER BLVD			HOUSTON	TX	77073
North Dakota	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125		Bismarck	ND	58505-0040
Ohio	Ohio Attorney General	Attn Bankruptcy Department	30 E. Broad St. 14th Fl			Columbus	OH	43215-0410
Oklahoma	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105
Top 30 Creditor	PASON SYSTEMS USA CORPORATION	ATTN RUSSEL SMITH	7701 WEST LITTLE YORK, SUITE 800			HOUSTON	TX	77040
Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Counsel to the Ad Hoc Noteholder Group	Potter Hedges LLP	John F. Higgins, Eric M. English and Megan N. Young-John	1000 Main Street, 36th Floor			Houston	TX	77002-2764
Top 30 Creditor	PRACTICAL ENGINEERING SOLUTIONS LLC		124 HEYMANN BLVD, SUITE 201			LAFAYETTE	LA	70503
Counsel to Hess Corporation	Reed Smith L.L.P.	Omar J. Alaniz	2850 N. Harwood Street, Suite 1500			Dallas	TX	75201
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	801 Cherry Street, Suite 1900, Unit 18			Fort Worth	TX	76102
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel to the DIP Agent	Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	425 Lexington Ave			New York	NY	10017

Exhibit J
MSL/2002 Service List
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Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility	Simpson Thatcher & Bartlett LLP	Robert Rene Rabalais , Brandan L. Still and Dylan W. Benac	600 Travis Street, Suite 5400			Houston	TX	77002
South Dakota	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1		Pierre	SD	57501-8501
Counsel to the State of Louisiana, Department of Natural Resources, Office of Mineral Resources	State of Louisiana, Department of Natural Resources	Ryan M. Seidemann and Christopher J. Lento	Assistant Attorney General	Civil Division/Lands & Natural Resources	Post Office Box 94005	Baton Rouge	LA	70804-9005
Top 30 Creditor	STRATEGY OILFIELD SERVICES INC	ATTN ACCOUNTING	204 NORTH WALNUT STREET			MEUNSTER	TX	76252
Texas	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701
Top 30 Creditor	The Bank of New York Mellon Trust Company, N.A.	Alison Kowalski, VP, Corporate Trust Default Admin Group	BNY Mellon	385 Rifle Camp Road, 3rd Floor		Woodland Park	NJ	07424
Top 30 Creditor	TIMBERCREEK REAL ESTATE PARTNERS LLC	ATTN CHRISTOPER C. ORTOWSKI	175 COUNTY ROAD 131			GAINESVILLE	TX	76240
Top 30 Creditor	TRENDSETTER ENGINEERING INC	ATTN RON DOWNING	10430 RODGERS ROAD			HOUSTON	TX	77070
Top 30 Creditor	TRINITY RENTAL SERVICES LLC	ATTN JOHN PRUDHOMME	1419 HUGH WALLIS ROAD SOUTH			LAFAYETTE	LA	70508
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	1000 Louisiana	Suite 2300		Houston	TX	77002
Counsel to the United States of America, on Behalf of the US Department of Interior	US Department of Justice	Tiffiney Carney	Civil Division	P.O. Box 875 - Ben Franklin Station		Washington	DC	20044-0875
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Stephen Statham and Hector Duran	515 Rusk Street	Suite 3516		Houston	TX	77002
Utah	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320
Washington	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
Top 30 Creditor	WELLS FARGO BANK NA	ATTN GENERAL COUNSEL	420 MONTGOMERY STREET			SAN FRANCISCO	CA	94104
West Virginia	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East		Charleston	WV	25305
Top 30 Creditor	WIDE RANGE LOGISTICS LLC	ATTN DAVID BREAUX	304 HACKER ST.			NEW IBERIA	LA	70562
Wyoming	Wyoming Attorney General	Attn Bankruptcy Department	2320 Capitol Avenue	Kendrick Building		Cheyenne	WY	82002

EXHIBIT K

Exhibit K
MSL/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Alabama	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Alaska	Alaska Attorney General	Attn Bankruptcy Department	attorney.general@alaska.gov
Counsel to Aldine Independent School District	Aldine Independent School District	Pamela H. Walters and Victoria Vonder Haar	bnkatty@aldineisd.org
Top 30 Creditor	ALPHA RENTAL TOOLS INC	ATTN DWAYNE BOUDOIN	dboudoin@alpharentaltools.com
Counsel to Chevron U.S.A. Inc.	Andrews Myers, P.C.	Edward L. Ripley and Patrick A. Kelly	eripley@andrewsmyers.com; pkelly@andrewsmyers.com
Arkansas	Arkansas Attorney General	Attn Bankruptcy Department	oag@ArkansasAG.gov
Top 30 Creditor	B&L PIPECO SERVICES INC	ATTN MATT PAULSEN	mpaulsen@ccpipellc.com
Top 30 Creditor	BECNEL RENTAL TOOLS LLC	ATTN JASON BECNEL	jason@becnelrt.com
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Evan J. Zucker	EZucker@BlankRome.com
Counsel toThe Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Ira L. Herman and Jeremy A. Herschaft	IHerman@BlankRome.com; jherschaft@blankrome.com
Top 30 Creditor	BRICCO METAL FINISHING LLC	ATTN RICK BRIDGES	rick@briccomf.com
Top 30 Creditor	BS & G RENTALS LLC	ATTN JASON BELLARD	bellard@petropull.org
Counsel to Lubbock Central Appraisal District, Midland County, and Kermit Independent School District	c/o Laura J. Monroe	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	lmbkr@pbfcm.com
Top 30 Creditor	CAD CONTROL SYSTEMS	ATTN REGGIE WELTY	rwelty@cadoil.com
California	California Attorney General	Attn Bankruptcy Department	xavier.becerra@doj.ca.gov
Top 30 Creditor	CHS INC	ATTN COURTNEY HEARD	courtney.heard@chsinc.com
Top 30 Creditor	CONNECTOR SPECIALISTS INC	ATTN ALEX WHEELOCK	alex.wheelock@connectorspecialists.com
Top 30 Creditor	CONTROL FLOW INC	ATTN BILL LAIRD	blaird@controlflow.com
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Damian S. Schaible, Adam L. Shpeen and Matthew Bruno Masaro	damian.schaible@davispolk.com; adam.shpeen@davispolk.com; matthew.masaro@davispolk.com
Delaware	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Top 30 Creditor	DELMAR SYSTEMS INC	ATTN KEN BABIN	kennysky04@yahoo.com
Top 30 Creditor	DOWNHOLE SOLUTIONS INC	ATTN BURT PEREIRA	burt.pereira@gmail.com
Top 30 Creditor	DUPRE MACHINE	ATTN JAKE DUPRE	jake@dupremachine.com
Top 30 Creditor	ENTERPRISE FLEET MANAGEMENT	ATTN BRICE ADAMSON	brice.adamson@efleets.com
Top 30 Creditor	ENTERPRISE FM TRUST	ATTN KEITH GURULE	Keith.E.Gurule@efleets.com
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Timothy R. Casey and Steven M. Wagner	timothy.casey@faegredrinker.com; steven.wagner@faegredrinker.com
Florida	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com
Top 30 Creditor	FMC TECHNOLOGIES INC	ATTN DOUGLAS J. PFERDEHIRT	dpferdehirt@technipfmc.com
Proposed Counsel for the Debtors and Debtors in Possession	Hunton Andrews Kurth LLP	Timothy A. ("Tad") Davidson II and Ashley L. Harper	taddavidson@HuntonAK.com; ashleyharper@HuntonAK.com
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
Counsel to RLI Insurance Company	Jennings, Haug & Cunningham, LLP	Chad L. Schexnayder and Alana L. Porrazzo	CLS@JHC.law; ALP@JHC.law
DIP Agent	JPMorgan Chase Bank, N.A.	Attn Gregory George	gregory.george@jpmorgan.com
Kansas	Kansas Attorney General	Attn Bankruptcy Department	derek.schmidt@ag.ks.gov
Top 30 Creditor	LAFAYETTE STEEL ERECTOR INC	ATTN APRIL THOMPSON	aprilt@lsecrane.com
Proposed Counsel for the Debtors and Debtors in Possession	Latham & Watkins LLP	George A. Davis, Keith A. Simon and George Klidonas	george.davis@lw.com; keith.simon@lw.com; george.klidonas@lw.com
Counsel to Atascosa County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@publicans.com
Louisiana	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov
Top 30 Creditor	MAVERICK ENERGY SOLUTIONS LLC	ATTN RON CHIASSON	ron.chiasson@maverickenergyslt.com
Counsel to Automotive Rentals, Inc. and ARI Fleet LT	Mcglinchey Stafford, PLLC	Richard A. Aguilar, Esq. and Mark J. Chaney, III, Esq.	raguilar@mcglinchey.com; mchaney@mcglinchey.com
Mississippi	Mississippi Attorney General	Attn Bankruptcy Department	fhell@ago.ms.gov
Montana	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
Top 30 Creditor	NATIONAL OILWELL VARCO TUBOSCOPE	ATTN JACK DYER	jack.dyer@nov.com
Nebraska	Nebraska Attorney General	Attn Bankruptcy Department	NEDOJ@nebraska.gov
Nevada	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
New Mexico	New Mexico Attorney General	Attn Bankruptcy Department	hbalderas@nmag.gov
New York	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov
Top 30 Creditor	NORTH AMERICAN METALS INC	ATTN ROD MCMAHON	rmcmahon@northamericanmetals.net
North Dakota	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
Ohio	Ohio Attorney General	Attn Bankruptcy Department	Jonathan.fulkerson@ohioattorneygeneral.gov; trish.lazich@ohioattorneygeneral.gov
Oklahoma	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
Top 30 Creditor	PASON SYSTEMS USA CORPORATION	ATTN RUSSEL SMITH	russell.smith@pason.com
Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov

Exhibit K
MSL/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to the Ad Hoc Noteholder Group	Potter Hedges LLP	John F. Higgins, Eric M. English and Megan N. Young-John	jhiggins@porterhedges.com; eenglish@porterhedges.com; myoung-john@porterhedges.com
Counsel to Hess Corporation	Reed Smith L.L.P.	Omar J. Alaniz	oalaniz@reedsmith.com
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	dfw@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Counsel to the DIP Agent	Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	daniel.biller@stblaw.com; egraff@stblaw.com
Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility	Simpson Thatcher & Bartlett LLP	Robert Rene Rabalais , Brandan L. Still and Dylan W. Benac	rrabalais@stblaw.com; brandan.still@stblaw.com; dylan.benac@stblaw.com
South Dakota	South Dakota Attorney General	Attn Bankruptcy Department	atghelp@state.sd.us
Top 30 Creditor	STRATEGY OILFIELD SERVICES INC	ATTN ACCOUNTING	jessica@ntin.net
Texas	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Top 30 Creditor	The Bank of New York Mellon Trust Company, N.A.	Alison Kowalski, VP, Corporate Trust Default Admin Group	alison.kowalski@bnymellon.com
Top 30 Creditor	TRENDSETTER ENGINEERING INC	ATTN RON DOWNING	r.downing@trendsetterengineering.com
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	richard.kincheloe@usdoj.gov
Counsel to the United States of America, on Behalf of the US Department of Interior	US Department of Justice	Tiffiney Carney	Tiffiney.Carney@usdoj.gov
Counsel to the United States of America, on Behalf of the US Department of Interior	US Department of Justice	Tiffiney F. Carney	Tiffiney.Carney@usdoj.gov
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Stephen Statham and Hector Duran	stephen.statham@usdoj.gov; hector.duran.jr@usdoj.gov
Utah	Utah Attorney General	Attn Bankruptcy Department	uag@utah.gov
Washington	Washington Attorney General	Attn Bankruptcy Department	emailago@atg.wa.gov
West Virginia	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Top 30 Creditor	WIDE RANGE LOGISTICS LLC	ATTN DAVID BREAUX	widerangelogistics1@gmail.com
Wyoming	Wyoming Attorney General	Attn Bankruptcy Department	judy.mitchell@wyo.gov

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	
	:	(Jointly Administered)
Debtors.	:	

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM, INCLUDING FOR CLAIMS ASSERTED UNDER SECTION 503(b)(9) OF THE BANKRUPCY CODE, AGAINST SUPERIOR ENERGY SERVICES, INC. IN THE HOUSTON CHRONICLE

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

HC MEDIA GROUP
HEARST

AFFIDAVIT OF PUBLICATION

STATE OF TEXAS:

Before me, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared, the Newspaper Representative at the HOUSTON CHRONICLE, a daily newspaper published in Harris County, Texas, and generally circulated in the Counties of: HARRIS, TRINITY, WALKER, GRIMES, POLK, SAN JACINTO, WASHINGTON, MONTGOMERY, LIBERTY, AUSTIN, WALLER, CHAMBERS, COLORADO, BRAZORIA, FORT BEND, GALVESTON, WHARTON, JACKSON, and MATAGORDA and that the publication, of which the annexed herein, or attached to, is a true and correct copy, was published to-wit:

KCC 0034077609
RAN A LEGAL NOTICE
SIZE BEING: 3 x4.50 I (13.50I)

Product	Date	Class	Page
HOU Chronicle	Dec 11 2020	Legal Notices	B 4
HOU Chronicle	Dec 11 2020	Legal Notices	B 4
HOU Chronicle	Dec 11 2020	Legal Notices	B 4
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HOU Chronicle	Dec 11 2020	Legal Notices	B 4

Victoria Bond & K Clark

NEWSPAPER REPRESENTATIVE

Sworn and subscribed to before me, this 11th Day of December A.D. 2020

DELILAH METZGER 129823618 NOTARY PUBLIC STATE OF TEXAS EXPIRES MAY 19, 2022

Notary Public in and for the State of Texas

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS, HOUSTON DIVISION

In re: SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]) Chapter 11, Case No. 20-35812 (DRJ)
Debtors.) (Jointly Administered)

NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM, INCLUDING FOR CLAIMS ASSERTED UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE, AGAINST SUPERIOR ENERGY SERVICES, INC.

(PARENT BAR DATE IS JANUARY 7, 2021 AT 5:00 P.M. (PREVAILING CENTRAL TIME). THIS BAR DATE APPLIES ONLY TO CLAIMS ASSERTED DIRECTLY AGAINST SUPERIOR ENERGY SERVICES, INC.)

PLEASE TAKE NOTICE OF THE FOLLOWING:

On December 7, 2020 (the "**Petition Date**"), the above-captioned debtors and debtors in possession (the "**Debtors**") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the Southern District of Texas (the "**Court**"). On December 8, 2020, the Court entered an order (Docket No. 88) (the "**Bar Date Order**") establishing certain deadlines for the filing of proofs of claim in the Debtors' Chapter 11 Cases.

Unless excepted by the Bar Date Order, pursuant thereto each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, and trust) that holds or seeks to assert a claim (as defined in section 101(5) of the Bankruptcy Code) against Superior Energy Services, Inc. ("**Parent**") that arose, or is deemed to have arisen, prior to the Petition Date (including, without limitation, claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code), no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** on or before 5:00 p.m. (**Prevailing Central Time**), on January 7, 2021 (the "**Parent Bar Date**"), by sending an original proof of claim form to Kurtzman Carson Consultants LLC ("**KCC**"), or by completing the online proof of claim form available at www.kccllc.net/superior, so that it is **actually received** on or before the Parent Bar Date; **provided** that, solely with respect to governmental units (as defined in section 101(27) of the Bankruptcy Code), the deadline for such governmental units to file a proof of claim against the Debtors is June 7, 2021 at 5:00 p.m. (Prevailing Central Time) (the "**Governmental Bar Date**"). Proofs of claim must be sent by overnight mail, courier service, hand delivery, regular mail, or in person, or completed electronically through KCC's website. Proofs of claim sent by facsimile, telecopy, or electronic mail will **not** be accepted and will **not** be considered properly or timely filed for any purpose in these Chapter 11 Cases.

The Parent Bar Date applies only to claims asserted directly against Parent. Holders of claims only against any of the other Debtors should not file proofs of claim at this time.

ANY PERSON OR ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM IN THESE CHAPTER 11 CASES WITH RESPECT TO A PARTICULAR CLAIM AGAINST PARENT, BUT THAT FAILS TO DO SO PROPERLY BY THE APPLICABLE BAR DATE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR PURPOSES OF VOTING AND DISTRIBUTION.

A copy of the Bar Date Order and proof of claim form may be obtained by contacting the Debtors' claims agent, in writing, at KCC, Superior Claim Processing, c/o KCC, 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245, or online at www.kccllc.net/superior. The Bar Date Order can also be viewed on the Court's website at www.deb.uscourts.gov. If you have questions concerning the filing or processing of claims, you may contact the Debtors' claims agent, KCC, toll-free at (888) 802-7207 or, if calling from outside the United States or Canada, at (781) 575-2107.

Dated: December 8, 2020, Houston, Texas BY THE ORDER OF THE COURT

HUNTON ANDREWS KURTH LLP, Timothy A. ("Tad") Davidson II (TX Bar No. 24012503), Ashley L. Harper (TX Bar No. 24065272), Philip M. Guffy (TX Bar No. 24113705), 600 Travis Street, Suite 4200, Houston, Texas 77002 -and- **LATHAM & WATKINS LLP**, George A. Davis, Keith A. Simon, George Klidonas, 885 Third Avenue, New York, New York 10022, PROPOSED COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

Legal Notices

To place legal notices
email legals@chron.com or call 713.224.6868.

Notice to Creditors | Notice to Creditors | Legal Bids & Proposals | Legal Bids & Proposals | Legal Bids & Proposals | Citation by Publication | Citation by Publication | Legals/Public Notices | Legals/Public Notices | Legals/Public Notices

Notice To Creditors Ad
$74.00*
Call the Legals Team
713-224-6868
Ext. 6435 or 4204
*$74.00 includes first 36 lines and 1 Affidavit of Publication
*$1.92 per line over 36 lines

NOTICE TO CREDITORS
Notice is hereby given that original Letters Testamentary for the Estate of John David Brock, Deceased, were issued on November 18, 2020, in Cause No. 487348, pending in the Probate Court No. 3, Harris County, Texas, to: Lisa Anne Brock.
All persons having claims against this Estate which is currently being administered are required to present them to the undersigned within the time and in the manner prescribed by law.
c/o: **Lisa Anne Brock**
14407 Traceton Circle
Cypress, Texas 77429
DATED the 10 day of December, 2020.
/s/Kathleen Wiesenthal
Kathleen Wiesenthal
Attorney for Lisa Anne Brock
State Bar No.: 24080745
6300 West Loop South, Suite 405
Bellaire, TX 77401
Telephone: (713) 995-8200
Facsimile: (713) 995-8894
E-mail: kwiesenthal9@gmail.com

NOTICE TO CREDITORS
Notice is hereby given that original Letters Testamentary for the Estate of Ximena Townsend, Deceased, were issued on December 1, 2020, in Cause No. 488168, pending in the Probate Court No. 3, Harris County, Texas, to: Elizabeth X. Arismendi.
All persons having claims against this Estate which is currently being administered are required to present them to the undersigned within the time and in the manner prescribed by law.
c/o: **Elizabeth X. Arismendi**
5635 Edith
Houston, Texas 77081
DATED the 10th day of December, 2020.
/s/Kathleen Wiesenthal
Kathleen Wiesenthal
Attorney for Elizabeth X. Arismendi
State Bar No.: 24080745
6300 West Loop South, Suite 405
Bellaire, TX 77401
Telephone: (713) 995-8200
Facsimile: (713) 995-8894
E-mail: kwiesenthal9@gmail.com

Legal Bids & Proposals | Legal Bids & Proposals

Advertisements for 12/11/2020 & 12/18/2020:

Lone Star College Bid Requests:

RFP # 726: For the Delivery and Installation of Special Equipment at the Lone Star College Kingwood Campus Health Professions Center. Electronic Submittal due by 11:00 AM, Thursday, 1/21/2021. Mandatory Online WebEx Pre-Bid Meeting, Wednesday 1/6/2021 @ 10:00 AM. Call-in Phone Number, 1-408-792-6300, refer to RFP # 726 page 4. Must register to bid: **http://wwwappsdstc.lonestar.edu/istar/supplier.htm**. If registered, please ensure your registration is up to date. For assistance with the online registration process, contact: pamela johnson at pamela.johnson@lonestar.edu or 832-813-6782.

Notice
The Alief Independent School District will receive competitive sealed proposals for CSP #2101 Partial Roof Replacements at Multiple Campuses until 2:00 PM (CDT), January 19, 2021, with online reading at 2:15 PM (CDT). A pre-proposal online conference for CSP #2101 will be held at 10 AM (CDT), December 16, 2020. Please log in and register at: **https://aliefisd.ionwave.net** Questions - 281-988-3188.

NOTICE TO BIDDERS

Sealed proposals, in duplicate, directed to Northwest Harris County Municipal Utility District No. 9 will be received at the office of Koehn & Associates Engineers, Inc., located at 2500 Central Parkway, Suite Z, Houston, Texas, 77092-7713, until 10:00 a.m. on Tuesday, January 12, 2021, and then publicly opened and read for the furnishing of all necessary materials, machinery, equipment, superintendence, and labor for:

PAINTING
AT
WATER PLANT NO. 2
TO SERVE
NORTHWEST HARRIS COUNTY MUNICIPAL UTILITY DISTRICT NO. 9

A bid bond, certified check or cashier's check in the amount of five percent (5%) of the total bid amount, must be submitted with the bid.

A 100% Performance Bond and a 100% labor and materials Payment Bond will be required of the low bidder.

The Owner reserves the right to reject any and all bids and to waive any informalities.

Plans, specifications and bid proposals may be secured from the office of Koehn & Associates Engineers, Inc., Job No. 82561-9, upon the nonrefundable deposit of $100.00. A Pre-Bid Conference will be held at the office of Koehn & Associates Engineers, Inc. at 10:00 a.m. on Tuesday, January 5, 2021.

LEGAL NOTICES & ANNIVERSARIES
TWO THINGS YOU BETTER NOT FORGET
Stay legal and get noticed by emailing our team at legals@chron.com or calling 713.224.6868
HOUSTON CHRONICLE
HoustonChronicle.com

ADVERTISEMENT FOR BIDS

CITY OF HOUSTON

The City Secretary for the City of Houston will receive bids at 900 Bagby, Room P101, Houston, Texas for the following project:

IAH BRIDGE BEARINGS REPAIRS AT TERMINAL C GARAGE
SOLICITATION No. HJA-IBRTCG-2021-012; PN. 235

Bid Due Date/Time: Thursday, February 18, 2021 10:30 A.M. (CST)

Project Location: George Bush Intercontinental Airport (IAH), Houston, Texas

Senior Procurement Specialist: Jorge Ardines, 281-233-1620
jorge.ardines@houstontx.gov

Pre-bid Meeting: Thursday, January 7, 2021, 10:00 A.M. (CST); Microsoft Teams Tele-Conference via link: **https://bit.ly/3fhlt3l**
A site visit is schedule for January 7, 2021, around 1:30 P.M. (CST) at Terminal C, Departure level, Terminal C N Terminal Rd, Houston, TX 77032

The Bid Document and related materials are available at the Houston Airport System's website
http://www.fly2houston.com/biz/opportunities/solicitations/

Contract Goal: 34 % (MBE – 27%; WBE – 7%)

Bid Documents in **electronic format** may be examined at plan rooms listed on the City plan holders' list or listed in Document 00210 – Supplementary Instructions to Bidders.

Dated:_____
(Publish Fridays, December 11, December 18, 2020)

_____
Pat J. Daniel, City Secretary

Harmony Public Schools (HPS), open-enrollment charter schools, will be accepting proposals for the federal teacher and school leader grant program services (HPS2123_FTSL). Proposals must be received by 11 a.m. on January 4, 2021 through the Harmony's ebid portal and will be opened at that date and time at 9321 W Sam Houston Parkway S, Houston, TX 77099. HPS reserves the right to reject any or all proposals or waive any or all irregularities. For further information, please contact Dr. Mehmet Bayar at purchasing@harmonytx.org. Proposers may log in to view the bid packages and submit their responses at:
https://harmonytx.org/about#purchasing

COMPETITIVE SEALED PROPOSALS WILL BE RECEIVED BY PROCUREMENT SERVICES, PORT HOUSTON, UNTIL 11:00 A.M., ON JANUARY 20, 2021, FOR THE FOLLOWING:
WAREHOUSE DOOR REPAIR SERVICES AT TURNING BASIN TERMINAL-(CSP).
IN LIGHT OF CONTINUING CONCERNS ABOUT THE SPREAD OF COVID-19 IN THE GREATER HOUSTON AREA, PORT HOUSTON IS CONTINUING TO TAKE PROACTIVE STEPS TO PROTECT THE HEALTH AND SAFETY OF OUR EMPLOYEES AND VENDOR COMMUNITY. RESPONDENTS MUST SUBMIT THEIR RESPONSES ELECTRONICALLY VIA EMAIL TO: PROCUREMENTPROPOSALS@PORTHOUSTON.COM. PLEASE INCLUDE THE SOLICITATION NUMBER AND THE PROJECT TITLE IN THE SUBJECT LINE.
SPECIFICATIONS MAY BE OBTAINED FROM PORT HOUSTON'S ePROCUREMENT WEBSITE **https://buyspeed.poha.com/bso/**.

NOTICE OF COMPETITIVE BIDS

Harris County is requesting offers for the projects listed below. Offer requirements, including item description(s), submission due dates and times, type of pricing, payment method, and any bonding requirements, may be obtained on line at https://purchasing.harriscountytx.gov, or in the Purchasing Agent's office. Return offers to Harris County Purchasing Agent, 1001 Preston, Suite 670, Houston, Texas 77002, no later than 2:00 p.m. local time in Houston, Texas on specified due dates.

Bids/Proposals Due December 14, 2020

Job	20/0301	Body Worn Cameras
Job	20/0318	Vending Machine Services
Job	20/0321	Busses
Job	20/0338	Interoperability Solution
Job	20/0339	Executive Alignment Training
Job	20/0346	Renovations in the Nuclear Medicine Department to Accommodate a New Gamma Camera Equipment at Lyndon B. Johnson Hospital
Job	20/0347	Bridge Replacement at Chimney
Job	20/0348	Plethysmography Systems
Job	20/0349	Fresh Bakery Products
Job	20/0350	Construction Manager at Risk for the Expansion of the Harris County Community Supervision & Corrections Department Atascocita Dual Diagnosis Residential Program (Phase II)
Job	20/0352	Rental of commercial, industrial, construction equipment and realted item
Job	20/0353	Emergency equipment, parts, supplies, installation/mounting services and related items
Job	20/0354	Uniforms and related items

Bids/Proposals Due December 21, 2020

Job	20/0281	Food Services
Job	20/0298	Strategic Consulting for Supply Chain Management Services
Job	20/0336	Wholesale Clothing, Hygiend, Dry Goods and Related Items
Job	20/0351	Drainage Improvement in the Cypress Place Subdivision (Phase I), Precinct 3
Job	20/0355	Inspection, maintenance, repair and related items of lift station
Job	20/0356	Retrofit signalized intersections with accessible pedestrian signal pushbuttons at various location
Job	20/0357	Food Service Products and Related Items
Job	20/0258	Custom Bicycle Racks, Custom Repair Stations and Related Items
Job	20/0259	Bomb Unit Robot

Bids/Proposals Due January 4, 2021

Job	20/0360	Substance Abuse Treatment Program through Ryan White Program Part A and Minority AIDS Initiative Services
Job	20/0361	Emergency Financial Assistance Program through Ryan White Program Part A and Minority AIDS Initiative Services
Job	20/0362	Road construction at Gessner Road from West Road to Beltway 8, Precinct 4
Job	20/0363	Ignition interlock devices, portable alcohol testing devices and associated services

Bids/Proposals Due January 11, 2021

Job	20/0364	Replacement of traffic signal signs
Job	20/0365	Consulting services regarding racial and ethnic disparity
Job	20/0366	Road and Drainage Improvements Brandywine Oaks Subdivision , Precinct 3
Job	20/0367	Energy consulting for market research, risk management, sustainability and procurement solutions

Bids/Proposals Due February 1, 2021

Job	20/0315	Programs or Interventions to be funded by the Harris County Early Childhood
Job	20/0333	Monitoring and Evaluation of the Short- and Long-term Causal Impacts

DeWight Dopslauf, C.P.M., CPPO
Purchasing Agent

Legals/Public Notices | Legals/Public Notices | Legals/Public Notices

FY21_5 YES Prep Keith St Widening. Proposals will be received until 11:00AM (CST) on December 18, 2020 for YES Prep Public Schools. Proposals will not be accepted after this time. RFP may be obtained at
https://yesprep.org/notices

Gulf Coast Community Services Association, Inc., is seeking proposals to provide: **two Modular Classroom Buildings for Purchase** and installation. **The budget for this project is $310,000**. The service provided will be for a period beginning **February 1, 2021**. Proposals can be downloaded from the agency's website at **www.gccsa.org**. Proposal submission deadline is 5:00 p.m. **January 8, 2021**. This project is funded by the Dept of Health and Human Services.

NOTICE OF PUBLIC SALE
The property is being sold to satisfy a landlord's lien. Sale to be held at Countryside Trailer Sales, Inc. at 21840 I-45, Spring, Texas 77373 on December 29,2020 at 10am. Seller reserves the right to withdraw the property at any time before the Sale. Unit item is sold as is to the highest bidder. Property includes the contents of the space of the following tenant: Eric W. Burnett. 1999 FRHT Truck White.

CAUSE NUMBER: 2020-35731
Plaintiff: ALI GUNAL
vs.
Defendant: PEDRO ROBLES
IN THE 127TH JUDICIAL DISTRICT COURT OF HARRIS COUNTY, TEXAS
CITATION BY PUBLICATION
THE STATE OF TEXAS
County of Harris
To: ROBLES, PEDRO (WHOSE ADDRESS AND WHEREABOUTS ARE UNKNOWN)
YOU ARE HEREBY COMMANDED to be and appear before the **127TH Judicial District Cour**t of Harris County, Texas in the Courthouse in the city of Houston, Texas at or before 10:00 o'clock A.M. Monday, the **28TH day of DECEMBER, 2020**, being the Monday next after the expiration date of forty-two days after this citation is issued, and you are hereby commanded and required then and there to appear and file written answer to the **PLAINTIFF'S ORIGINAL PETITION REQUEST FOR DISCLOSURE**, filed in said Court on the **AUGUST 15, 2020** in a suit numbered **2020-35731** docket of said court, wherein, **ALI GUNAL**, the Plaintiff and **PEDRO ROBLES**, the Defendant, the nature of plaintiff's demand and the said petition alleging: Motor Vehicle Accident
SYNOPSIS:
On 6.29,2018, Defendant PEDRO ROBLES negligently failed to control speed and caused a rear-end collision with Plaintiff. Plaintiff subsequently filed suit for injuries sustained as a result.
Notice hereof shall be given by publishing this Citation once a week for four consecutive weeks previous to the day of **December 28, 2020**, in some newspaper published in the County of Harris, if there be a newspaper published therein, but if not, then the nearest county where a newspaper is published, and this Citation shall be returned on the **25th day of December, 2020** which is forty two days after the date it is issued, and the first publication shall be at least twenty-eight days before said return day.
HEREIN FAIL NOT, but have before said court on said return day this Writ with your return thereon, showing how you have executed same.
WITNESS: Marilyn Burgess, District Clerk, Harris County Texas
GIVEN UNDER MY HAND AND SEAL OF SAID COURT at Houston, Texas this **13th day of NOVEMBER, 2020.**
(SEAL)
Newspaper: **HOUSTON CHRONICLE**
Issued at the request of:
Michael J. Lowenburg
5433 Westheimer, Suite 900, Houston, Texas 77056
(832) 241-6000
Bar Number: 2400164
Marilyn Burgess, District Clerk
Harris County, Texas
By: _____/s/_____
Brianna J. Denmon, Deputy District Clerk

Legals/Public Notices

IN THE JUVENILE COURT OF MEMPHIS AND SHELBY COUNTY, TENNESSEE
State of Tennessee Department Of Children Services,
NO. EE0798
Petitioner,
vs.
Cheyenne Derrick
Respondent,
IN THE MATTER OF:
Jaden Machado, D.O.B. 7/25/2018
Ranesmae Machado, D.O.B. 7/16/2017
A Children Under Eighteen (18) Years of Age.
ORDER OF PUBLICATION
In this cause, it appears to the Court from the allegations of the sworn petition and the affidavit of the Petitioner that the residence of Respondent Cheyenne Derrick is unknown and cannot be ascertained by diligent search and inquiry; and that the whereabouts of said Respondent cannot be found or the post office address of said Respondent cannot be ascertained, and therefore, the ordinary process of law cannot be served upon her. IT IS THEREFORE ORDERED that Cheyenne Derrick enter an appearance herein on January 28, 2021 at 9:00 A..M. at the Juvenile Court of Memphis and Shelby County, Tennessee at 616 Adams Avenue, Memphis, Tennessee, and plead or answer to the dependency and neglect petition filed herein, a copy of which may be obtained from the clerk of said Juvenile Court. JUDGMENT BY DEFAULT will be taken against you should you fail to appear and answer. A copy of this Order of Publication will be published for four consecutive weeks in the Houston Chronicle, a newspaper published in Houston, Texas.
JANIS FULLILOVE, Clerk of Court
by/s/ Markita Mills D.C.

CAUSE NUMBER: 2020-51433
Plaintiff: GLEN WILLIAMS (AS INDEPENDENT ADMINISTRATIOR IN THE ESTATE OF MARIE ELIZABETH WILLIAMS)
vs.
Defendant(s): LYDIA HAWKINSON, AGNES WILLIAMS, FRED VOGT, OSCAR VOGT AND THEIR HEIRS IN THE 11TH JUDICIAL DISTRICT COURT OF HARRIS COUNTY, TEXAS
CITATION BY PUBLICATION
THE STATE OF TEXAS
County of Harris
To: THE HEIRS OF LYDIA HAWKINSON, AGNES WILLIAMS, FRED VOGT, OSCAR VOGT
YOU ARE HEREBY COMMANDED to be and appear before the **11TH** Judicial District Court of Harris County, Texas in the courthouse in the city of Houston, Texas at or before 10:00 o'clock A.M. Monday, the **4TH JANUARY, 2021** being the Monday next after the expiration date of forty-two days after the citation is issued, and you are hereby commanded and required then and there to appear and file written answer to the **PLAINTIFF'S ORIGINAL PETITION**, filed in said Court on the **26th** day of **AUGUST, 2020** in a suit numbered **2020-51433** on the docket of said court, wherein **GLEN WILLIAMS (AS INDEPENDENT ADMINISTRATION IN THE ESTATE OF MARIE ELIZABETH WILLIAMS)** is Plaintiff(s) and): **LYDIA HAWKINSON, AGNES WILLIAMS, FRED VOGT, OSCAR VOGT AND THEIR HEIRS** are Defendant(s), the nature of plaintiff's demand being and the said petition alleging:
This action is one for Trespass to Try Title under Chapter 22 of the Texas Property Code, and Rule 783 et seq., of the Texas Rules of Civil Procedure and concerns title to the real estate more fully described as: 6.00 acres of land out of the Joseph Miller Survey, Survey A-50, in Harris County, Texas, described at Tract 1 in that Deed to Agnes Williams dated January 11, 1969, recorded in Volume 7486, Page 19, Deed records, Harris County, Texas
Notice hereof shall be given by publishing this Citation once a week for **four consecutive weeks** previous to the **4th day of JANUARY, 2021**, in some newspaper published in the County of **HARRIS**, if there be a newspaper published therein, but if not, then the nearest county where a newspaper is published , and this Citation shall be returned on the **31ST** day of **DECEMBER, 2020**, which is forty two days after the date it is Issued, and the first publication shall be at least twenty-eight days before said return day.
HEREIN FAIL NOT, but have before said court on said return day this Writ with your return thereon, showing how you have executed same.
WITNESS: MARILYN BURGESS, District Clerk, Harris County Texas
GIVEN UNDER MY HAND AND THE SEAL OF SAID COURT, at Houston, Texas this **19th NOVEMBER, 2020.**
(SEAL)
NEWSPAPER: **HOUSTON CHRONICLE**
Issued at request of:
ROBIN L. APOSTOLAKIS
Address: 1400 **WOODLOCH FOREST DRIVE, STE. 590 THE WOODLANDS, TX 77380**
Bar Number: **24045416**
Tel. Number: **281-419-6200**
MARILYN BURGESS, District Clerk
Harris County, Texas
201 CAROLINE, Houston, Texas 77002
P.O. Box 4651, Houston, Texas 77210
By: /s/ A. Solis
ADILIANI SOLIS Deputy District Clerk

Legals/Public Notices

NOTICE IS HEREBY GIVEN THAT A HEARING TO DISCUSS THE 2019 CHARTER FIRST RATING FOR LEGACY COLLEGIATE MIDDLE AND HIGH SCHOOL FOR CAREERS IN HEALTH AND WELLNESS WILL BE HELD MONDAY, DECEMBER 21, 2020 AT 5:00 P.M. IN THE MAIN BUILDING AT 2727 SPRING CREEK DRIVE, SPRING TEXAS 77373

LEGAL NOTICES & CLOWNS
TWO THINGS THAT HAVE A RIGHT TIME AND PLACE
Stay legal and get noticed by emailing our team at legals@chron.com or calling 713.224.6868

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS, HOUSTON DIVISION

In re: SUPERIOR ENERGY SERVICES, INC., *et al.*,[1] Debtors. — Chapter 11, Case No. 20-35812 (DRJ) (Jointly Administered)

NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM, INCLUDING FOR CLAIMS ASSERTED UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE, AGAINST SUPERIOR ENERGY SERVICES, INC.

(PARENT BAR DATE IS JANUARY 7, 2021 AT 5:00 P.M. (PREVAILING CENTRAL TIME). THIS BAR DATE APPLIES ONLY TO CLAIMS ASSERTED DIRECTLY AGAINST SUPERIOR ENERGY SERVICES, INC.)
PLEASE TAKE NOTICE OF THE FOLLOWING:

On December 7, 2020 (the "**Petition Date**"), the above-captioned debtors and debtors in possession (the "**Debtors**") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code with the United States Bankruptcy Court for the Southern District of Texas (the "**Court**"). On December 8, 2020, the Court entered an order [Docket No. 88] (the "**Bar Date Order**") establishing certain deadlines for the filing of proofs of claim in the Debtors' Chapter 11 Cases.

Unless excepted by the Bar Date Order, pursuant thereto each person or entity (including, without limitation, each individual, partnership, joint venture, corporation, estate, and trust) that holds or seeks to assert a claim (as defined in section 101(5) of the Bankruptcy Code) against Superior Energy Services, Inc. ("**Parent**") that arose, or is deemed to have arisen, prior to the Petition Date (including, without limitation, claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code), no matter how remote or contingent such right to payment or equitable remedy may be, **MUST FILE A PROOF OF CLAIM** on or before 5:00 p.m. (**Prevailing Central Time**), on January 7, 2021 (the "**Parent Bar Date**"), by sending an original proof of claim form to Kurtzman Carson Consultants LLC ("**KCC**"), or by completing the online proof of claim form available at www.kccllc.net/superior, so that it is **actually received** on or before the Parent Bar Date; provided that, solely with respect to governmental units (as defined in section 101(27) of the Bankruptcy Code), the deadline for such governmental units to file a proof of claim against the Debtors is June 7, 2021 at 5:00 p.m. (Prevailing Central Time) (the "**Governmental Bar Date**"). Proofs of claim must be sent by overnight mail, courier service, hand delivery, regular mail, or in person, or completed electronically through KCC's website. Proofs of claim sent by facsimile, telecopy, or electronic mail will **not** be accepted and will **not** be considered properly or timely filed for any purpose in these Chapter 11 Cases.

The Parent Bar Date applies only to claims asserted directly against Parent. Holders of claims only against any of the other Debtors should not file proofs of claim at this time.

ANY PERSON OR ENTITY THAT IS REQUIRED TO FILE A PROOF OF CLAIM IN THESE CHAPTER 11 CASES WITH RESPECT TO A PARTICULAR CLAIM AGAINST PARENT, BUT THAT FAILS TO DO SO PROPERLY BY THE APPLICABLE BAR DATE, SHALL NOT BE TREATED AS A CREDITOR WITH RESPECT TO SUCH CLAIM FOR PURPOSES OF VOTING AND DISTRIBUTION.

A copy of the Bar Date Order and proof of claim form may be obtained by contacting the Debtors' claims agent, in writing, at KCC, Superior Claim Processing, c/o KCC, 222 N. Pacific Coast Highway, Suite 300 El Segundo, CA 90245, or online at www.kccllc.net/superior. The Bar Date Order can also be viewed on the Court's website at www.deb.uscourts.gov. If you have questions concerning the filing or processing of claims, you may contact the Debtors' claims agent, KCC, toll-free at (888) 802-7207 or, if calling from outside the United States or Canada, at (781) 575-2107.

Dated: December 8, 2020, Houston, Texas — BY THE ORDER OF THE COURT

HUNTON ANDREWS KURTH LLP, Timothy A. ("Tad") Davidson II (TX Bar No. 24012503), Ashley L. Harper (TX Bar No. 24065272), Philip M. Guffy (TX Bar No. 24113705), 600 Travis Street, Suite 4200, Houston, Texas 77002 -and- **LATHAM & WATKINS LLP,** George A. Davis, Keith A. Simon, George Klidonas, 885 Third Avenue, New York, New York 10022, PROPOSED COUNSEL FOR THE DEBTORS AND DEBTORS IN POSSESSION

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

LEGAL NOTICE

Harris County Department of Education (HCDE) will be accepting Request for Proposals (RFP) for the following:

RFP # 21/024IA Basic and Advanced Digital Threat Assessment Training for the Center for Safe and Secure Schools

All proposals are due, Tuesday, January 12, 2021 @ 2:00 p m central time. Interested proposers may go to **https://hcdeebid.ionwave.net/Login.aspx** and register to download the solicitation or call 713-696-2112. It is HCDE policy not to discriminate on the basis of race, color, national origin, gender, limited English proficiency or handicapping condition in its programs.

ATTENTION DIRECT AND INDIRECT HOLDERS OF, AND PROSPECTIVE HOLDERS OF, STOCK ISSUED BY SUPERIOR ENERGY SERVICES, INC.

Upon the motion (the "**Motion**") of Superior Energy Services, Inc. ("**Superior**") and its affiliated debtors (collectively, the "**Debtors**"), on December 8, 2020, the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**"), having jurisdiction over the chapter 11 cases of the Debtors, captioned as *In re Superior Energy Services, Inc., et al.*, Case No. 20-35812 (DRJ) (the "**Chapter 11 Cases**"), entered an order establishing procedures (the "**Stock Procedures**") with respect to direct and indirect trading and transfers of stock of the Debtors.

In certain circumstances, the Stock Procedures restrict transactions involving, and require notices of the holdings of and proposed transactions by, any person or group of persons that is or, as a result of such a transaction, would become a Substantial Stockholder of the common stock issued by Superior Energy Services, Inc. (the "**Superior Stock**"). For purposes of the Stock Procedures, a "**Substantial Stockholder**" is any person or, in certain cases, group of persons that Beneficially Own, directly or indirectly (and/or owns options to acquire) at least 667,199 shares of Superior Stock (representing approximately 4.5% of all issued and outstanding shares of Superior Stock). ***Any prohibited transfer of the stock of the Debtors will be null and void ab initio and may lead to contempt, compensatory damages, punitive damages, or sanctions being imposed by the Bankruptcy Court.***

The Stock Procedures are available on the website of Kurtzman Carson Consultants LLC, the Debtors' Court-approved Claims agent, located at www.kccllc.net/superior, and on the docket of the Chapter 11 Cases, Docket No. 91, which can be accessed via PACER at https://www.pacer.gov.

The requirements set forth in the Stock Procedures are in addition to the requirements of Bankruptcy Rule 3001(e) and applicable securities, corporate, and other laws and do not excuse noncompliance therewith.

A direct or indirect holder of, or prospective holder of, stock of the Debtors that may be or become a Substantial Stockholder should consult the Stock Procedures.

Dated: Houston, Texas, December 8, 2020 — **BY ORDER OF THE COURT**

NOTICE OF PUBLIC SALE
The below listed vehicle(s) will be offered for sale by LGM at Manheim Houston 14450 West Road Houston TX 77041-1103 on 12/22/20 at 8:15am
2012 Dodge Avenger Vin #1C3CDZCB0CN225498
By virtue of security interest, the above vehicles will be offered for sale. Seller reserves the right to withdraw vehicle(s) from sale if adequate bids are not received. Vehicles are sold as is. Terms: cash and bank-certified funds.

HOUSTON POLICE DEPARTMENT ABANDONED VEHICLE AUCTION

Notice is hereby given to the owners and lien holders of the vehicles listed below that unless such vehicles are redeemed within 20 days of the date of this notice, they may be sold at public auction. Failure of the owner or lien holder to exercise their right to reclaim the vehicle within the time provided constitutes a waiver by the owner and lien holder of all rights, title and interest in the vehicle at public auction. The last registered owner/lien holder could not be determined on the following vehicles.

YR MAKE/ MODEL	VEHICLE ID NO
'04 KIA	KNDJD733045329796
'07 DODG	2D8FV47T47H636866
'06 MERZ	WDBUF56J86A827615
'07 FORD	1FAHP24147G146115
'01 GMC	1GKDT13WX12212218
'10 TOYT	2T1BU4EE4AC510402
'93 INTL	1HTSAZRM0PH526921
'10 HOND	CT90125500
'10 HOND	1HGCP2F39AA098755
'14 HISS	1N4AL3AP8EC115840
'06 VOLV	YV1RS592262514023
'15 TRAI	3NSRUZ871FG5110961

AUCTIONS ARE HELD DAILY. FOR TIMES AND LOCATIONS CALL 713-247-5812 TERMS ARE CASH AT TIME OF SALE.

Email legals@chron.com or call 713.224.6868

Citation by Publication

CAUSE NUMBER: 2020-32434
Plaintiffs: GAMALIEL GALLEGOS-SANCHEZ, et al
vs.
Defendants, KRISTIN WALLEN et al
IN THE 269TH JUDICIAL DISTRICT COURT OF HARRIS COUNTY, TEXAS
CITATION BY PUBLICATION
THE STATE OF TEXAS
County of Harris
To: KRISTIN WALLEN, 20502 Valley Wells Drive, Katy, Texas 77449-6250 or wherever else she may be found.
YOU ARE HEREBY COMMANDED to be and appear before the 269TH Judicial District Court of Harris County, Texas in the Courthouse in the city of Houston, Texas at or before 10:00 o'clock A.M. Monday, the Dec. 14, 2020, being the Monday next after the expiration date of forty-two days after this citation is issued, and you are hereby commanded and required then and there to appear and file written answer to the PLAINTIFF'S AMENDED PETITION REQUEST FOR DISCLOSURE, FIRST REQUEST FOR PRODUCTION AND FIRST SET OF INTERROGATORIES, filed in said Court on the 18th day of August 2020, in a suit captioned herein above. The nature of Plaintiff's demands being the allegation surrounding a MULTI-VEHICLE ACCIDENT that occurred in Harris County on August 28, 2019 wherein GAMALIEL GALLEGOS-SANCHEZ was traveling north on Windsong Trail in Harris County, Texas in a 2017 Volvo XC90 and was stopped at the red light. Defendant KRISTIN WALLEN was also traveling north on Windsong Trail in a 2012 Ford F-150 when she failed to stop and "failed to control speed". Plaintiff JOHAN GALLEGOS, GAMALIEL GALLEGOS-SANCHEZ and A### G###, sustained severe injuries because of impact.
Notice thereof shall be given by publishing this Citation once a week for four consecutive week previous to the 14 day of Dec. 2020, in the Houston Chronicle in Harris County. Citation shall be returned on Dec. 11, 2020, which is forty two days after the date it is issued, and the first publication shall be at least twenty-eight days before said return day.
HEREIN FAIL NOT, but have before said court on said return day this Writ with your return thereon, showing how you have executed same.
WITNESS: _____
(SEAL)
Issued at the request of:
ERIC T. ZEHNDER
Bar No. 24079627
HARRIS COUNTY DISTRICT CLERK
/s/ Rhonda Momon
Rhonda Momon, Deputy

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HOUSTON CHRONICLE

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	
	:	(Jointly Administered)
Debtors.	:	

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF (I) COMMENCEMENT OF CHAPTER 11 BANKRUPCY CASES, (II) COMBINED HEARING ON DISCLOSURE STATEMENT, CONFIRMATION OF JOINT PREPACKAGED CHAPTER 11 PLAN, AND RELOCATED MATTERS, AND (III) OBJECTION DEADLINES, AND SUMMARY OF DEBTORS' JOINT PREPACKAGED CHAPTER 11 PLAN IN THE HOUSTON CHRONICLE

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

HC MEDIA GROUP
HEARST

AFFIDAVIT OF PUBLICATION

STATE OF TEXAS:

Before me, the undersigned authority, a Notary Public in and for the State of Texas, on this day personally appeared, the Newspaper Representative at the HOUSTON CHRONICLE, a daily newspaper published in Harris County, Texas, and generally circulated in the Counties of: HARRIS, TRINITY, WALKER, GRIMES, POLK, SAN JACINTO, WASHINGTON, MONTGOMERY, LIBERTY, AUSTIN, WALLER, CHAMBERS, COLORADO, BRAZORIA, FORT BEND, GALVESTON, WHARTON, JACKSON, and MATAGORDA and that the publication, of which the annexed herein, or attached to, is a true and correct copy, was published to-wit:

KCC 0034077815
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Victoria Bond AK Clerk

NEWSPAPER REPRESENTATIVE

Sworn and subscribed to before me, this 12th Day of December A.D. 2020

DELILAH METZGER 129823618 NOTARY PUBLIC STATE OF TEXAS EXPIRES MAY 19, 2022

Notary Public in and for the State of Texas

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS, HOUSTON DIVISION

In re: SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	)	Chapter 11
	)	Case No. 20-35812 (DRJ)
Debtors.	)	(Jointly Administered)

NOTICE OF (I) COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES, (II) COMBINED HEARING ON DISCLOSURE STATEMENT, CONFIRMATION OF JOINT PREPACKAGED CHAPTER 11 PLAN, AND RELATED MATTERS, AND (III) OBJECTION DEADLINES, AND SUMMARY OF DEBTORS' JOINT PREPACKAGED CHAPTER 11 PLAN

TO: ALL HOLDERS OF CLAIMS AGAINST, AND HOLDERS OF EQUITY INTERESTS IN, SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS AND DEBTORS IN POSSESSION AND ALL OTHER PARTIES IN INTEREST IN THE ABOVE-CAPTIONED CHAPTER 11 CASES.

PLEASE TAKE NOTICE THAT on December 7, 2020 (the "**Petition Date**"), Superior Energy Services, Inc. and its affiliated debtors, as debtors and debtors in possession (collectively, the "**Debtors**"), each commenced a case under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**").[2]

PLEASE TAKE FURTHER NOTICE THAT on December 8, 2020 the Bankruptcy Court entered an order [Docket No. 98] conditionally approving the *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified, or supplemented from time to time, the "**Disclosure Statement**") [Docket No. 12].

PLEASE TAKE FURTHER NOTICE THAT on December 5, 2020, the Debtors commenced solicitation of votes to accept the Plan from the Eligible Holders of Prepetition Notes Claims in (i) Class 5 (Prepetition Notes Claims Against Parent) and (ii) Class 7 (Prepetition Notes Claims Against Affiliate Debtors), of record as of December 3, 2020 (the "**Voting Record Date**") via physical and/or electronic mail.

PLEASE TAKE FURTHER NOTICE THAT the Debtors now intend to solicit votes from (i) Non-Eligible Holders of Prepetition Notes Claims in Class 5 (Prepetition Notes Claims Against Parent), (ii) Non-Eligible Holders of Prepetition Notes Claims in Class 7 (Prepetition Notes Claims Against Affiliate Debtors), and (iii) Holders of Claims in Class 6 (General Unsecured Claims Against Parent), of record as of the Voting Record Date via physical and/or electronic mail.

PLEASE TAKE FURTHER NOTICE THAT a hearing (the "**Combined Hearing**") is scheduled for January 19, 2021 at 12:00 p.m. (prevailing Central Time) to consider approval of the Disclosure Statement on a final basis and confirmation of the *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified, or supplemented from time to time, the "**Plan**"). The Combined Hearing will take place in Courtroom 400, 4th Floor, 515 Rusk Street, Houston, TX 77002 or via videoconference, if necessary.[3] The Combined Hearing may be continued from time to time by the Bankruptcy Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on such parties as the Bankruptcy Court may order. Moreover, the Plan may be modified or amended, if necessary, pursuant to section 1127 of the Bankruptcy Code, prior to, during, or as a result of the Combined Hearing, without further notice to parties in interest.

Only Holders of Claims in Classes 5, 6, and 7 are entitled to vote to accept or reject the Plan. All other Classes of Claims and Equity Interests are deemed either to accept or reject the Plan and, therefore, are not entitled to vote.

VOTING DEADLINES. The deadline for the submission of votes for Holders of Claims in Classes 5, 6, and 7 to accept or reject the Plan is January 8, 2021 at 5:00 p.m. (Prevailing Central Time) (the "**Voting Deadline**").

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

1. On the Petition Date, the Debtors filed the Plan and Disclosure Statement pursuant to sections 1125 and 1126(b) of the Bankruptcy Code. Copies of the Plan and the Disclosure Statement may be obtained free of charge by visiting the website maintained by the Debtors' voting and claims agent, Kurtzman Carson Consultants LLC (the "**Voting and Claims Agent**"), at the following website: www.kccllc.net/superior. Copies of the Plan and Disclosure Statement may also be obtained by calling the Voting and Claims Agent at (888) 802-7207 (U.S./Canada) or (781) 575-2107 (International) or by sending an electronic mail message to superiorenergyinfo@kccllc.com (please reference "Superior" in the subject line).

2. In accordance with sections 1122 and 1123 of the Bankruptcy Code, the Plan contemplates classifying Holders of Claims and Equity Interests into various Classes for all purposes, including with respect to voting on the Plan, as follows:

SUMMARY OF STATUS AND VOTING RIGHTS

Class	Claim/Equity Interest	Status	Voting Rights
1	Other Priority Claims	Unimpaired	Presumed to Accept
2	Other Secured Claims	Unimpaired	Presumed to Accept
3	Secured Tax Claims	Unimpaired	Presumed to Accept
4	Prepetition Credit Agreement Claims	Unimpaired	Presumed to Accept
5	*Prepetition Notes Claims Against Parent*	*Impaired*	*Entitled to Vote*
6	*General Unsecured Claims Against Parent*	*Impaired*	*Entitled to Vote*
7	*Prepetition Notes Claims Against Affiliate Debtors*	*Impaired*	*Entitled to Vote*
8	General Unsecured Claims Against Affiliate Debtors	Unimpaired	Presumed to Accept
9	Intercompany Claims	Unimpaired	Presumed to Accept
10	Old Parent Interests	Impaired	Deemed to Reject
11	Intercompany Equity Interests	Unimpaired	Presumed to Accept
12	510(b) Equity Claims	Impaired	Deemed to Reject

3. Voting Record Date. The Voting Record Date is December 3, 2020. The Voting Record Date is the date by which it will be determined which Holders of Claims in Classes 5, 6, and 7 are entitled to vote on the Plan.

4. Voting Deadline. The Voting Deadline for voting on the Plan is **5:00 p.m. prevailing Central Time on January 8, 2021**, or such later date as may be determined by the Debtors, with the consent of the Required Consenting Noteholders. If you hold a Claim against one or more of the Debtors as of the Voting Record Date and are entitled to vote to accept or reject the Plan, you should have received a Ballot and corresponding voting instructions. For your vote to be counted, you must: (a) follow such voting instructions carefully, (b) complete all the required information on the Beneficial Holder Ballot, Class 6 Ballot, or Master Ballot, as applicable; and (c) sign, date and return your completed Beneficial Holder Ballot, Class 6 Ballot or Master Ballot, as applicable, so that it is **actually received** by the Voting and Claims Agent according to and as set forth in detail in the voting instructions on or before the Voting Deadline. If you are instructed to return your Beneficial Holder Ballot to your Nominee, you must submit your completed ballot to your Nominee in enough time for your Nominee to send a Master Ballot recording your vote to the Voting and Claims Agent by the Voting Deadline. *A failure to follow such instructions may disqualify your vote.*

CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN. ARTICLE X OF THE PLAN CONTAINS RELEASE, EXCULPATION AND INJUNCTION PROVISIONS. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

5. Plan Objection Deadline. The deadline for filing objections to the Plan is **January 12, 2021 at 5:00 p.m. prevailing Central Time** (the "**Objection Deadline**").

6. Objections to the Plan. Any objection to the Plan must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules; (iii) state the name and address of the objecting party and the amount and nature of the Claim or Equity Interest held by such Entity (as defined in section 101(15) of the Bankruptcy Code); (iv) state with particularity the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (v) be filed, contemporaneously with a proof of service, with the Bankruptcy Court and served so that it is **actually received** no later than the Objection Deadline by the parties listed below (the "**Notice Parties**"). CONFIRMATION OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH HEREIN MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT AND MAY BE OVERRULED WITHOUT FURTHER NOTICE.

have agreed upon in writing; (C) the Collateral securing such Allowed Class 2 Claim; or (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 2 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting:* Class 2 is an Unimpaired Class, and the Holders of Claims in Class 2 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 2 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 2 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

► Class 3 - Secured Tax Claims

(a) *Classification:* Class 3 consists of the Secured Tax Claims.

(b) *Treatment:* Subject to Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 3 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 3 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 3 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 3 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 3 Claim; (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; or (E) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Class 3 Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; provided, however, that Class 3 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (D) or (E) above shall be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Class 3 Claim.

(c) *Voting:* Class 3 is an Unimpaired Class, and the Holders of Claims in Class 3 shall be conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 3 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 3 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

► Class 4 – Prepetition Credit Agreement Claims

(a) *Classification:* Class 4 consists of the Prepetition Credit Agreement Claims.

(b) *Allowance:* The Prepetition Credit Agreement Claims are deemed Allowed in the aggregate principal amount of $47,357,275, plus accrued and unpaid interest thereon.

(c) *Treatment:* On the Effective Date, the Allowed Prepetition Credit Agreement Claims, other than Prepetition Credit Agreement Claims related to any outstanding letters of credit, shall, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims, be indefeasibly paid in full in Cash. To the extent any Prepetition Credit Agreement Claims related to letters of credit issued and outstanding, cash management obligations, or hedging obligations, in each case, as of the Effective Date under the Prepetition Credit Agreement, have not been deemed outstanding under the DIP Facility pursuant to the DIP Orders, such Claims shall in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims either be (i) in the case of Claims in respect of letters of credit, 105% cash collateralized, (ii) be deemed outstanding under the Exit ABL Facility, or (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined in the Prepetition Credit Agreement) and the Required Consenting Noteholders.

(d) *Voting:* Class 4 is an Unimpaired Class, and the Holders of Claims in Class 4 shall be conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 4 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 4 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

► Class 5 – Prepetition Notes Claims Against Parent

(a) *Classification:* Class 5 consists of the Prepetition Notes Claims against Parent only.

(b) *Allowance:* The Prepetition Notes Claims against Parent are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Prepetition Notes Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against Parent shall waive any distribution from the Parent GUC Recovery Cash Pool.

(d) *Voting:* Class 5 is Impaired, and Holders of Claims in Class 5 are entitled to vote to accept or reject the Plan.

The foregoing is offered to Class 5 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming the Plan and the occurrence of the Effective Date.

► Class 6 - General Unsecured Claims Against Parent

(a) *Classification:* Class 6 consists of the General Unsecured Claims against Parent only.

(b) *Treatment:* Subject to Article VIII of the Plan, on, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed General Unsecured Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 5) of the Parent GUC Recovery Cash Pool.

(c) *Voting:* Class 6 is Impaired, and Holders of Claims in Class 6 are entitled to vote to accept or reject the Plan.

The foregoing is offered to Class 6 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming the Plan and the occurrence of the Effective Date.

► Class 7 - Prepetition Notes Claims Against Affiliate Debtors

(a) *Classification:* Class 7 consists of the Prepetition Notes Claims against any Affiliate Debtor.

(b) *Allowance:* The Prepetition Notes Claims against any Affiliate Debtor are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor shall receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share of:

(i) the Cash Payout, or

(ii) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from Interests shall remain effective and outstanding on the Effective Date and shall be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date.

(c) *Voting:* Class 11 is an Unimpaired Class and the Holders of Equity Interests in Class 11 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Equity Interests in Class 11 are not entitled to vote to accept or reject the Plan.

► Class 12 – 510(b) Equity Claims

(a) *Classification:* Class 12 consists of the 510(b) Equity Claims.

(b) *Treatment:* The 510(b) Equity Claims shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Claims.

(c) *Voting:* Class 12 is an Impaired Class and the Holders of Claims in Class 12 are conclusively deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 12 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 12 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

NON-VOTING STATUS OF HOLDERS OF CERTAIN CLAIMS AND EQUITY INTERESTS

9. As set forth above, certain Holders of Claims and Equity Interests are **not** entitled to vote on the Plan. As a result, such parties did not receive any ballots and other related solicitation materials to vote on the Plan. The Holders of Claims in Class 1 (Other Priority Claims), Class 2 (Other Secured Claims), Class 3 (Secured Tax Claims), Class 4 (Prepetition Credit Agreement Claims), Class 8 (General Unsecured Claims Against Affiliate Debtors), Class 9 (Intercompany Claims), and Class 11 (Intercompany Equity Interests) are Unimpaired. Pursuant to Section 1126(f) of the Bankruptcy Code, the Holders of Claims or Equity Interests in each of the foregoing Classes are conclusively presumed to have accepted the Plan and, thus, are not entitled to vote. Notwithstanding the foregoing, the Holders of Claims and Equity Interests in Classes 1-4 and 8 will receive a Notice of Non-Voting Status to affirmatively opt-out of the Third Party Releases.

10. Finally, while Class 10 – Old Parent Interests and Class 12 – 510(b) Equity Claims are Impaired, Claims and Equity Interests in Class 10 and Class 12 will not receive or retain any property under the Plan. Accordingly, under section 1126(g) of the Bankruptcy Code, Holders of Class 10 – Old Parent Interests and Class 12 - 510(b) Equity Claims are deemed to reject the Plan and such Holders are **not** entitled to vote. Notwithstanding the foregoing, the Holders of Equity Interests in Class 10 and Claims in Class 12 will receive a Notice of Non-Voting Status to affirmatively opt-out of the Third Party Releases.

11. All Classes that are not Affiliates of the Debtors will be provided with this Combined Notice. As explained above, the Voting and Claims Agent will provide you, free of charge, with copies of the Plan, the Disclosure Statement, and the Combined Hearing Notice.

NOTICE REGARDING CERTAIN RELEASE, EXCULPATION AND INJUNCTION PROVISIONS IN THE PLAN. PLEASE BE ADVISED THAT THE PLAN CONTAINS CERTAIN RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, INCLUDING:

A. Article X.B – Release of Claims and Causes of Action

1. ***Release by the Debtors and their Estates.*** **Pursuant to section 1123(b) and any other applicable provisions of the Bankruptcy Code, and except as otherwise expressly provided in this Plan, effective as of the Effective Date, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, the Debtors and the Reorganized Debtors, in their respective individual capacities and as debtors-in-possession, and on behalf of themselves and their respective Estates, including, without limitation, any successor to the Debtors or any Estate representative appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code (collectively, the "Debtor Releasing Parties"), shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Debtor Releasing Parties) and their respective assets and properties (the "Debtor Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation dissemination, entry into, or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) or that any Holder of a Claim or Equity Interest or other Person or Entity would have been legally entitled to assert for, or on behalf or in the name of, any Debtor, its respective Estate or any Reorganized Debtor (whether directly or derivatively) against any of the Released Parties; *provided, however,* that the foregoing provisions of this Debtor Release shall not operate to waive or release (i) the rights of such Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court, (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction, and (iii) any claims against the Excluded Parties. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Article X.B shall or shall be deemed to (i) prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors and/or (ii) operate as a release or waiver of any Intercompany Claims, in each case unless otherwise expressly provided for in this Plan.**

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (i) in exchange for the good and valuable consideration provided by the Released Parties; (ii) a good faith settlement and compromise of the Claims released by the Debtor Release; (iii) in the best interest of the Debtors and their Estates; (iv) fair, equitable and reasonable; (v) given and made after due notice and opportunity for hearing; and (vi) a bar to any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any claim or Cause of Action

ments, damages, demands, debts, rights, Caus
pursuant to this Third Party Release.

Entry of the Confirmation Order shall co
approval, pursuant to Bankruptcy Rule 9019,
includes by reference each of the related pro
herein, and further, shall constitute the Bankru
Party Release is: (i) consensual; (ii) essential to
in exchange for the good and valuable consid
Parties; (iv) a good faith settlement and comp
the Third Party Release; (v) in the best interes
Claims and Equity Interests; (vi) fair, equitabl
made after due notice and opportunity for hea
Releasing Parties asserting any claim or Cause
Third Party Release.

B. Article X.E – Exculpation. Effective as of
permitted by law, the Exculpated Parties shall neit
Person or Entity for any claims or Causes of Action a
for any act taken or omitted to be taken in connec
negotiating, preparing, disseminating, implemen
effecting the Confirmation or Consummation of
the Restructuring Documents, the DIP Documents
or other agreement or document created or enter
including the Restructuring Support Agreement, or
act taken or omitted to be taken in connectio
restructuring of the Debtors, the approval of the D
or Consummation of this Plan; *provided, however,*
exculpation shall not operate to waive or release
willful misconduct, fraud, or gross negligence of
determined by Final Order of the Bankruptcy Co
jurisdiction; and/or (ii) the rights of any Person o
contracts, instruments, releases, indentures, and
delivered under or in connection with this Plan or a
Order of the Bankruptcy Court; *provided, further,*
entitled to rely upon the advice of counsel concernin
in connection with, the above referenced documen
exculpation shall be effective as of the Effective Da
of the Bankruptcy Court, act or action under appli
the vote, consent, authorization or approval of an
the foregoing, nothing in this Article X.E shall or sh
or the Reorganized Debtors from asserting and en
judgments, demands, debts, rights, Causes of Actio
any Person or Entity that is based upon an allege
compete obligation owed to the Debtors or the Rec
otherwise expressly provided for in this Plan.

C. Article X.G – Injunction. EXCEPT AS O
IN THIS PLAN OR THE CONFIRMATION ORDER,
DATE, ALL PERSONS AND ENTITIES ARE, TO
UNDER SECTION 524 AND OTHER APPLICABLE
CODE, PERMANENTLY ENJOINED FROM (I)
IN ANY MANNER OR IN ANY PLACE, ANY SUIT,
(II) ENFORCING, ATTACHING, COLLECTING, O
ANY JUDGMENT, AWARD, DECREE, OR ORDE
OR ENFORCING ANY LIEN OR ENCUMBRANC
RIGHT OF SUBROGATION OF ANY KIND; OR (
IN ANY MANNER ANY ACTION OR OTHER PR
CASE ON ACCOUNT OF OR WITH RESPECT TO
OBLIGATION, DEBT, RIGHT, CAUSE OF ACTIO
RELEASED OR TO BE RELEASED, EXCULPATED O
TO BE SETTLED OR DISCHARGED OR TO BE DISC
OR THE CONFIRMATION ORDER AGAINST ANY
DISCHARGED, OR EXCULPATED (OR THE PROP
OR ENTITY SO RELEASED, DISCHARGED, OR EX
STAYS PROVIDED FOR IN THE CHAPTER 11 CA
TION 362 OF THE BANKRUPTCY CODE, OR OT
THE CONFIRMATION DATE, SHALL REMAIN IN F
EFFECTIVE DATE.

D. Article X.H – Binding Nature Of Pla
EFFECTIVE AS OF THE EFFECTIVE DATE, THIS I
DEEMED BINDING UPON, THE DEBTORS, THE R
ALL HOLDERS OF CLAIMS AGAINST AND EQUIT
PERSONS AND ENTITIES THAT ARE PARTIES TO
MENTS, COMPROMISES, RELEASES, EXCULPAT
TIONS DESCRIBED IN THIS PLAN, EACH PERSO
ERTY UNDER THIS PLAN, ANY AND ALL NON
CONTRACTS AND UNEXPIRED LEASES WITH TH
SUCCESSORS AND ASSIGNS OF EACH OF THE
EXTENT PERMITTED BY APPLICABLE LAW, AN
OR NOT SUCH PERSON OR ENTITY (I) SHALL RE
OR INTEREST IN PROPERTY, UNDER THIS PLAN
OR INTEREST IN THE CHAPTER 11 CASES OR (I
REJECT THIS PLAN, AFFIRMATIVELY VOTED TO
SIVELY DEEMED TO REJECT THIS PLAN.

NOTWITHSTANDING ANYTHING TO THE
THE INJUNCTION DOES NOT ENJOIN ANY PAI
SUPPORT AGREEMENT OR THIS PLAN OR UNDI
OR AGREEMENT (INCLUDING THOSE INCLUD
EXECUTED TO IMPLEMENT THIS PLAN.

YOU ARE ADVISED AND ENCOURAGED TO C
THE PLAN, INCLUDING THE RELEASE, E
PROVISIONS, AS YOUR RIGHTS MIGHT BE AFFEC
Relevant Definitions Related to Release and I

"*Excluded Parties*" means, collectively, (i) any d
of the Debtors that did not serve in such capacity
Agreement Effective Date or (ii) any other entity na
by the Debtors.

"*Exculpated Parties*" means, collectively, in each
Debtors; (b) the Reorganized Debtors; (c) the Prep
the Prepetition Credit Agreement Lenders; (d) the
Prepetition Notes Indenture Trustee; (g) the Ad Hoc
thereof; (h) the Consenting Noteholders; (i) the De
the Distribution Agents; (k) each Exit Facility Agen
with respect to each of the foregoing Persons and E
such Person's and Entity's respective Related Perso
ity as such.

"*Indemnified Parties*" means each of the Debt
directors, officers, and managers in their respective
capacity on or after the Restructuring Support Ag
Excluded Party.

"*Non-Debtor Releasing Parties*" means, collectiv
such: (a) the Prepetition Credit Agreement Agent a
Lenders; (b) the DIP Agent; (c) the DIP Lenders;
Trustee; (e) the Ad Hoc Noteholder Group and the
Noteholders; (g) the Delayed-Draw Commitment P
each Exit Facility Agent; (j) the Exit Facility Lenders;
to accept the Plan that do not affirmatively opt o
Holders of Claims and Old Parent Interests that vote
Old Parent Interestholders; and (n) the Prepetition
Noteholders and do not affirmatively opt out of the

"*Released Party*" means, collectively: (a) the Det
the Prepetition Credit Agreement Agent and the P
(d) the DIP Agent; (e) the DIP Lenders; (f) the Prepe

es of Action, or liabilities released

nstitute the Bankruptcy Court's
of the Third Party Release, which
visions and definitions contained
uptcy Court's finding that the Third
the confirmation of this Plan; (iii)
leration provided by the Released
promise of the Claims released by
t of the Debtors and all Holders of
e and reasonable; (vii) given and
aring; and (viii) a bar to any of the
of Action released pursuant to the

he Effective Date, to the fullest extent
her have nor incur any liability to any
rising prior to or on the Effective Date
ction with, or related to, formulating,
nting, administering, confirming or
this Plan, the Disclosure Statement,
, or any contract, instrument, release
ed into in connection with this Plan,
any other prepetition or postpetition
n with or in contemplation of the
Disclosure Statement or Confirmation
that the foregoing provisions of this
(i) any Causes of Action arising from
such applicable Exculpated Party as
urt or any other court of competent
r Entity to enforce this Plan and the
other agreements and documents
ssumed pursuant to this Plan or Final
that each Exculpated Party shall be
ngits respective duties pursuant to, or
ts, actions or inactions. The foregoing
ite without further notice to or order
cable law, regulation, order, or rule or
y Person or Entity. Notwithstanding
all be deemed to prohibit the Debtors
forcing any claims, obligations, suits,
n or liabilities they may have against
d breach of a confidentiality or non-
rganized Debtors, in each case unless

**THERWISE EXPRESSLY PROVIDED
FROM AND AFTER THE EFFECTIVE
THE FULLEST EXTENT PROVIDED
PROVISIONS OF THE BANKRUPTCY
COMMENCING OR CONTINUING,
ACTION OR OTHER PROCEEDING;
R RECOVERING IN ANY MANNER
ER; (III) CREATING, PERFECTING,
E; (IV) ASSERTING A SETOFF OR
) COMMENCING OR CONTINUING
CEEDING OF ANY KIND, IN EACH
ANY CLAIM, DEMAND, LIABILITY,
N, EQUITY INTEREST, OR REMEDY
R TO BE EXCULPATED, SETTLED OR
HARGED PURSUANT TO THIS PLAN
PERSON OR ENTITY SO RELEASED,
ERTY OR ESTATE OF ANY PERSON
CULPATED). ALL INJUNCTIONS OR
SES UNDER SECTION 105 OR SEC-
HERWISE, AND IN EXISTENCE ON
ULL FORCE AND EFFECT UNTIL THE**

**n. ON THE EFFECTIVE DATE, AND
PLAN SHALL BIND, AND SHALL BE
EORGANIZED DEBTORS, ANY AND
Y INTERESTS IN THE DEBTORS, ALL
OR ARE SUBJECT TO THE SETTLE-
IONS, DISCHARGES, AND INJUNC-
N AND ENTITY ACQUIRING PROP-
-DEBTOR PARTIES TO EXECUTORY
IE DEBTORS AND THE RESPECTIVE
FOREGOING, TO THE MAXIMUM
ID NOTWITHSTANDING WHETHER
CEIVE OR RETAIN ANY PROPERTY,
, (II) HAS FILED A PROOF OF CLAIM
II) FAILED TO VOTE TO ACCEPT OR
REJECT THIS PLAN OR IS CONCLU-**

**CONTRARY IN THE FOREGOING,
TY UNDER THE RESTRUCTURING
ER ANY DOCUMENT, INSTRUMENT,
ED IN THE PLAN SUPPLEMENT)**

**AREFULLY REVIEW AND CONSIDER
XCULPATION AND INJUNCTION
TED.**

Exculpation Provisions:

irector, officer, manager, or employee
n or after the Restructuring Support
med as a defendant in a pending suit

case in their capacities as such: (a) the
etition Credit Agreement Agent and
DIP Agent; (e) the DIP Lenders; (f) the
Noteholder Group and the members
layed-Draw Commitment Parties; (j)
; (l) the Exit Facility Lenders; and (m)
ntities in clauses (a) through (l), each
ns, in each case solely in their capac-

rs' and their respective subsidiaries'
capacities as such that served in such
reement Effective Date and is not an

ely, in each case in their capacities as
nd the Prepetition Credit Agreement
(d) the Prepetition Notes Indenture
members thereof; (f) the Consenting
arties; (h) the Distribution Agents; (i)
(k) those Holders of Claims presumed
ut of the Third Party Release; (l) the
to accept the Plan; (m) the Releasing
Noteholders that are not Consenting
Third Party Release.
tors; (b) the Reorganized Debtors; (c)
repetition Credit Agreement Lenders;
tition Notes Indenture Trustee; (q) the

7. Notice Parties. The Notice Parties include: (i) Counsel to the Debtors: Latham & Watkins LLP, 885 Third Avenue, New York, NY 10022 (Attn: Keith A. Simon, Esq. and George Klidonas, Esq.) (keith.simon@lw.com and george.klidonas@lw.com) and Hunton Andrews Kurth LLP, 600 Travis Street, Suite 4200, Houston, TX (Attn: Timothy A. Davidson II, Esq. and Ashley L. Harper, Esq.) (TadDavidson@HuntonAK.com and AshleyHarper@HuntonAK.com); (ii) Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility: Simpson Thacher, 425 Lexington Avenue, New York, New York 10017, Attn: Elisha Graff, Daniel Biller and Cristina Liebolt (email: egraff@stblaw.com, daniel.biller@stblaw.com and cristina.liebolt@stblaw.com); (iii) Counsel to that certain ad hoc group of holders of prepetition senior notes: Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Damian S. Schaible, Esq. and Adam L. Shpeen, Esq.) (damian.schaible@davispolk.com and adam.shpeen@davispolk.com) and Porter Hedges LLP, 1000 Main St., Houston, Texas 77002 (Attn: John Higgins, Esq.) (jhiggins@porterhedges.com); (iv) Counsel to any statutory committee appointed in these Chapter 11 Cases; and and (v) the Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, TX 77002 (Attn: Stephen Statham, Esq. and Hector Duran, Esq.) (stephen.statham@usdoj.gov and hector.duranjr@usdoj.gov).

SUMMARY OF THE PLAN[4]

8. Solicitation of votes on the Plan commenced prior to the Petition Date. The following chart summarizes the treatment provided by the Plan to each class of Claims and Equity Interests:

► Class 1 - Other Priority Claims

(a) *Classification*: Class 1 consists of the Other Priority Claims.

(b) *Treatment*: Subject to Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 1 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 1 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders): (A) Cash equal to the amount of such Allowed Class 1 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 1 Claim shall have agreed upon in writing; or (C) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 1 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 1 is an Unimpaired Class, and the Holders of Claims in Class 1 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 1 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 1 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

► Class 2 - Other Secured Claims

(a) *Classification*: Class 2 consists of the Other Secured Claims. Class 2 consists of separate subclasses for each Other Secured Claim.

(b) *Treatment*: Subject to Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 2 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 2 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 2 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 2 Claim shall and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights.

In order to opt out of the Cash Payout with respect to all or any portion of its Allowed Prepetition Notes Claim, such applicable Prepetition Noteholder will be required to tender the underlying Prepetition Notes into a contra-CUSIP pursuant to DTC's ATOP procedures at the time such Holder submits its Ballot, and Prepetition Notes that are tendered into the contra-CUSIP may no longer be transferable.

Notwithstanding anything to the contrary herein, the Cash Payout is contingent upon the consummation of the Equity Rights Offering, and in the event that the Equity Rights Offering is not consummated, no Cash Payout will be distributed to any Holder of an Allowed Prepetition Notes Claim and each Holder of Allowed Prepetition Notes Claims shall receive the distribution set forth in subsection (ii) above, regardless of whether such Holder timely and validly elected to be a Cash Opt-Out Noteholder.

(d) *Voting*: Class 7 is Impaired, and Holders of Claims in Class 7 are entitled to vote to accept or reject the Plan.

► Class 8 – General Unsecured Claims Against Affiliate Debtors

(a) *Classification*: Class 8 consists of the General Unsecured Claims against any Affiliate Debtor.

(b) *Treatment*: The legal, equitable, and contractual rights of the holders of General Unsecured Claims against any Affiliate Debtor are unaltered by the Plan. Except to the extent that a holder of a General Unsecured Claim against any Affiliate Debtor agrees to a different treatment, on and after the Effective Date, the Debtors shall continue to pay (if Allowed) or dispute each General Unsecured Claim against any Affiliate Debtor in the ordinary course of business in accordance with applicable law.

(c) *Voting*: Class 8 is an Unimpaired Class, and the Holders of Claims in Class 8 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 8 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 8 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

► Class 9 – Intercompany Claims

(a) *Classification*: Class 9 consists of the Intercompany Claims.

(b) *Treatment*: Subject to the Restructuring Transactions, the Intercompany Claims shall be adjusted, reinstated, compromised, or cancelled in such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

(c) *Voting*: Class 9 is an Unimpaired Class and the Holders of Claims in Class 9 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 9 are not entitled to vote to accept or reject the Plan.

► Class 10 – Old Parent Interests

(a) *Classification*: Class 10 consists of the Old Parent Interests.

(b) *Treatment*: The Old Parent Interests shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests.

(c) *Voting*: Class 10 is an Impaired Class and the Holders of Old Parent Interests in Class 10 are conclusively deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Old Parent Interests in Class 10 are not entitled to vote to accept or reject the Plan. Holders of Old Parent Interests in Class 10 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

► Class 11 – Intercompany Equity Interests

(a) *Classification*: Class 11 consists of Intercompany Equity Interests.

(b) *Treatment*: Subject to the Restructuring Transactions, the Intercompany Equity

released pursuant to the Debtor Release.

2. ***Release By Third Parties.*** **Except as otherwise expressly provided in this Plan, effective as of the Effective Date, to the fullest extent permitted by applicable law, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, and without limiting or otherwise modifying the scope of the Debtor Release provided by the Debtor Releasing Parties above, each Non-Debtor Releasing Party (together with the Debtor Releasing Parties, the "Releasing Parties") shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Non-Debtor Releasing Parties) and their respective assets and properties (the "Third Party Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation, dissemination, entry into or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Non-Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties; *provided, however*, that the foregoing provisions of this Third Party Release shall not operate to waive or release (i) the rights of such Non-Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court or (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judg-**

Ad Hoc Noteholder Group and the members there
Consenting Noteholders; (j) the Delayed-Draw Con
Agents; (k) each Exit Facility Agent; (l) the Exit Fa
Parent Interestholders; and (n) with respect to each
in clauses (a) through (m), each such Person's and
each case solely in their capacity as such; *provide*
shall not include any Excluded Parties.

SECTION 341 MEETING. Except with respect
Inc.'s ("**Parent**") creditors, a meeting of creditor
Bankruptcy Code (the "**Section 341(a) Meetin**
respect to Parent's creditors, the Section 341
If the Plan is confirmed by February 5, 2021
be convened, the Debtors will serve on the partie
any other parties entitled to notice pursuant to t
website at www.kccllc.net/superior not less than
scheduled for such meeting, a notice of, among oth
the Section 341(a) Meeting.

[1] The Debtors in these cases, along with the l
eral tax identification number, are: Superior Ene
(4124), Superior Energy Services-North America S
Services, Inc. (9295), Warrior Energy Services Corp
(2682), Pumpco Energy Services, Inc. (7310), 1105
Technology, L.L.C. (4128), CSI Technologies, LL
International Snubbing Services, L.L.C. (4134), S
Superior Energy Services, L.L.C. (4196), Superior In
Well Control, Inc. (3477), and Workstrings Intern
address is 1001 Louisiana Street, Suite 2900, Houstc

[2] Capitalized terms used but not defined herein v
Plan (as defined below).

[3] If the hearing occurs over videoconference the
hearing. You should download the free GoToMeetin
be used to connect to the hearing. If you choose to
literature suggests that Chrome is the preferred b
through a browser may limit the availability of sor
to the hearing, you should enter the meeting cod
using the link on Judge Jones's homepage on th
Once connected to GoToMeeting, click the setting
enter your name under the personal information
Combined Hearing will be available by using the Co
In number is +1 (832) 917-1510. You will be res
charges. You will be asked to key in the conference
ence room number is 205691.

[4] The statements contained herein are summan
Disclosure Statement and the Plan and do not pur
ments of all the terms and provisions of the Pla
For a more detailed description of the Plan, plea
Capitalized terms used but not defined herein have
in the Plan (as may be amended). In the event of
ancy between statements contained herein and a
amended), the Plan (as may be amended) will gove

Russia roils markets with push to curb food prices

By Anatoly Medetsky and Megan Durisin
BLOOMBERG

Russia is rattling agriculture markets once again with the threat of government intervention as President Vladimir Putin and his prime minister rail about food-price inflation in one of the world's biggest exporters of wheat and sunflower oil.

This week, Putin expressed surprise at sharp price increases for staples like bread and sunflower oil and told the government to develop a plan for curbing them. Prime Minister Mikhail Mishustin jumped in Thursday, saying food producers, exporters and retailers should stop taking advantage of consumers. Officials are already considering helping propel prices to two-year highs.

It wasn't clear immediately how the wheat export tax would affect shipments. The earlier proposal for a grain quota this season was loose enough for normal trade. Russia already is stepping in a wheat export tax in addition to the earlier proposal to set a grain shipment quota for a few months next year, according to an export lobby group.

"Don't profit off of the people," Mishustin said during televised comments at a cabinet meeting. "It's unacceptable in this difficult situation. It's necessary to take drastic measures and set straight the way prices are formed."

He didn't elaborate, but Russia has a history of disrupting the wheat market by implementing restrictions or duties. The country imposed an export tax in 2007 to combat rising food costs – helping push global wheat prices to a record – and a ban in 2010 after a poor crop, curbing supplies and



Bloomberg file photo

The U.S. Department of Agriculture cut its outlook for global wheat stockpiles on Thursday.

on oilseed markets, with Mishustin setting export taxes from January on commodities including sunflower seeds, used to make sunflower oil. Draft regulations to contain food prices are due for submission Monday.

Food inflation in Russia accelerated to 5.8 percent in November, the highest year-over-year gain since mid-2019. A United Nations global price gauge is at a six-year high as robust grain demand in China and tightening supply stoke prices. The U.S. Department of Agriculture cut its outlook for global wheat stockpiles on Thursday.

Benchmark futures for wheat – where Russia leads global exports – rallied in the wake of Putin's comments, although the government hasn't indicated any sales limits. Domestic prices are near a record high, and local bakers and meat producers asked the government for an export tax last month.

The agriculture ministry has proposed a quota from mid-February, with volumes high enough to keep trade flowing. A weak ruble helped accelerate wheat exports this year, making Russian supplies more competitive.

"The comments from Putin create a bit of uncertainty around the subject," Matt Ammermann, a commodity risk manager at StoneX, said by email. "The market is sensitive to the potential 'what ifs' right now."

Russia reaped a near-record wheat harvest, and the proposed quota is relatively relaxed, giving little immediate concern for supply, said Carlos Mera, a senior analyst at Rabobank International. Still, the fact that Putin and Mishustin are talking about this means the potential for intervention can't be discounted.

Legal Notices

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS, HOUSTON DIVISION

In re: SUPERIOR ENERGY SERVICES, INC., *et al.*,[1] Debtors.	)))	Chapter 11 Case No. 20-35812 (DRJ) (Jointly Administered)

NOTICE OF (I) COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES, (II) COMBINED HEARING ON DISCLOSURE STATEMENT, CONFIRMATION OF JOINT PREPACKAGED CHAPTER 11 PLAN, AND RELATED MATTERS, AND (III) OBJECTION DEADLINES, AND SUMMARY OF DEBTORS' JOINT PREPACKAGED CHAPTER 11 PLAN

TO: **ALL HOLDERS OF CLAIMS AGAINST, AND HOLDERS OF EQUITY INTERESTS IN, SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS AND DEBTORS IN POSSESSION AND ALL OTHER PARTIES IN INTEREST IN THE ABOVE-CAPTIONED CHAPTER 11 CASES.**

PLEASE TAKE NOTICE THAT on December 7, 2020 (the "**Petition Date**"), Superior Energy Services, Inc. and its affiliated debtors, as debtors and debtors in possession (collectively, the "**Debtors**"), each commenced a case under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**").[2]

PLEASE TAKE FURTHER NOTICE THAT on December 8, 2020 the Bankruptcy Court entered an order [Docket No. 98] conditionally approving the *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified, or supplemented from time to time, the "**Disclosure Statement**") [Docket No. 12].

PLEASE TAKE FURTHER NOTICE THAT on December 5, 2020, the Debtors commenced solicitation of votes to accept the Plan from the Eligible Holders of Prepetition Notes Claims in (i) Class 5 (Prepetition Notes Claims Against Parent) and (ii) Class 7 (Prepetition Notes Claims Against Affiliate Debtors), of record as of December 3, 2020 (the "**Voting Record Date**") via physical and/or electronic mail.

PLEASE TAKE FURTHER NOTICE THAT the Debtors now intend to solicit votes from (i) Non-Eligible Holders of Prepetition Notes Claims in Class 5 (Prepetition Notes Claims Against Parent), (ii) Non-Eligible Holders of Prepetition Notes Claims in Class 7 (Prepetition Notes Claims Against Affiliate Debtors), and (iii) Holders of Claims in Class 6 (General Unsecured Claims Against Parent), of record as of the Voting Record Date via physical and/or electronic mail.

PLEASE TAKE FURTHER NOTICE THAT a hearing (the "**Combined Hearing**") is scheduled for January 19, 2021 at 12:00 p.m. (prevailing Central Time) to consider approval of the Disclosure Statement on a final basis and confirmation of the *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified, or supplemented from time to time, the "**Plan**"). The Combined Hearing will take place in Courtroom 400, 4th Floor, 515 Rusk Street, Houston, TX 77002 or via videoconference, if necessary.[3] The Combined Hearing may be continued from time to time by the Bankruptcy Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on such parties as the Bankruptcy Court may order. Moreover, the Plan may be modified or amended, if necessary, pursuant to section 1127 of the Bankruptcy Code, prior to, during, or as a result of the Combined Hearing, without further notice to parties in interest.

Only Holders of Claims in Classes 5, 6, and 7 are entitled to vote to accept or reject the Plan. All other Classes of Claims and Equity Interests are deemed either to accept or reject the Plan and, therefore, are not entitled to vote.

VOTING DEADLINES. The deadline for the submission of votes for Holders of Claims in Classes 5, 6, and 7 to accept or reject the Plan is January 8, 2021 at 5:00 p.m. (Prevailing Central Time) (the "**Voting Deadline**").

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

1. On the Petition Date, the Debtors filed the Plan and Disclosure Statement pursuant to sections 1125 and 1126(b) of the Bankruptcy Code. Copies of the Plan and the Disclosure Statement may be obtained free of charge by visiting the website maintained by the Debtors' voting and clams agent, Kurtzman Carson Consultants LLC (the "**Voting and Claims Agent**"), at the following website: www.kccllc.net/superior. Copies of the Plan and Disclosure Statement may also be obtained by calling the Voting and Claims Agent at (888) 802-7207 (U.S./Canada) or (781) 575-2107 (International) or by sending an electronic mail message to superiorenergyinfo@kccllc.com (please reference "Superior" in the subject line).

2. In accordance with sections 1122 and 1123 of the Bankruptcy Code, the Plan contemplates classifying Holders of Claims and Equity Interests into various Classes for all purposes, including with respect to voting on the Plan, as follows:

SUMMARY OF STATUS AND VOTING RIGHTS

Class	Claim/Equity Interest	Status	Voting Rights
1	Other Priority Claims	Unimpaired	Presumed to Accept
2	Other Secured Claims	Unimpaired	Presumed to Accept
3	Secured Tax Claims	Unimpaired	Presumed to Accept
4	Prepetition Credit Agreement Claims	Unimpaired	Presumed to Accept
5	***Prepetition Notes Claims Against Parent***	***Impaired***	***Entitled to Vote***
6	***General Unsecured Claims Against Parent***	***Impaired***	***Entitled to Vote***
7	***Prepetition Notes Claims Against Affiliate Debtors***	***Impaired***	***Entitled to Vote***
8	General Unsecured Claims Against Affiliate Debtors	Unimpaired	Presumed to Accept
9	Intercompany Claims	Unimpaired	Presumed to Accept
10	Old Parent Interests	Impaired	Deemed to Reject
11	Intercompany Equity Interests	Unimpaired	Presumed to Accept
12	510(b) Equity Claims	Impaired	Deemed to Reject

3. Voting Record Date. The Voting Record Date is December 3, 2020. The Voting Record Date is the date by which it will be determined which Holders of Claims in Classes 5, 6, and 7 are entitled to vote on the Plan.

4. Voting Deadline. The Voting Deadline for voting on the Plan is **5:00 p.m. prevailing Central Time on January 8, 2021**, or such later date as may be determined by the Debtors, with the consent of the Required Consenting Noteholders. If you held a Claim against one or more of the Debtors as of the Voting Record Date and are entitled to vote to accept or reject the Plan, you should have received a Ballot and corresponding voting instructions. For your vote to be counted, you must: (a) follow such voting instructions carefully, (b) complete all the required information on the Beneficial Holder Ballot, Class 6 Ballot, or Master Ballot, as applicable; and (c) sign, date and return your completed Beneficial Holder Ballot, Class 6 Ballot or Master Ballot, as applicable, so that it is **actually received** by the Voting and Claims Agent according to and as set forth in detail in the voting instructions on or before the Voting Deadline. If you are instructed to return your Beneficial Holder Ballot to your Nominee, you must submit your completed ballot to your Nominee in enough time for your Nominee to send a Master Ballot recording your vote to the Voting and Claims Agent by the Voting Deadline. *A failure to follow such instructions may disqualify your vote.*

CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN. ARTICLE X OF THE PLAN CONTAINS RELEASE, EXCULPATION AND INJUNCTION PROVISIONS. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

5. Plan Objection Deadline. The deadline for filing objections to the Plan is **January 12, 2021 at 5:00 p.m. prevailing Central Time** (the "**Objection Deadline**").

6. Objections to the Plan. Any objection to the Plan must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules; (iii) state the name and address of the objecting party and the amount and nature of the Claim or Equity Interest held by such Entity (as defined in section 101(15) of the Bankruptcy Code; (iv) state with particularity the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (v) be filed, contemporaneously with a proof of service, with the Bankruptcy Court and served so that it is **actually received** no later than the Objection Deadline by the parties listed below (the "**Notice Parties**"). CONFIRMATION OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH HEREIN MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT AND MAY BE OVERRULED WITHOUT FURTHER NOTICE.

7. Notice Parties. The Notice Parties include: (i) Counsel to the Debtors: Latham & Watkins LLP, 885 Third Avenue, New York, NY 10022 (Attn: Keith A. Simon, Esq. and George Klidonas, Esq.) (keith.simon@lw.com and george.klidonas@lw.com) and Hunton Andrews Kurth LLP, 600 Travis Street, Suite 4200, Houston, TX (Attn: Timothy A. Davidson II, Esq. and Ashley L. Harper, Esq.) (TadDavidson@HuntonAK.com and AshleyHarper@HuntonAK.com); (ii) Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility: Simpson Thacher, 425 Lexington Avenue, New York, New York 10017, Attn: Elisha Graff, Daniel Biller and Cristina Liebolt (email: egraff@stblaw.com, daniel.biller@stblaw.com and cristina.liebolt@stblaw.com); (iii) Counsel to that certain ad hoc group of holders of prepetition senior notes: Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Damian S. Schaible, Esq. and Adam L. Shpeen, Esq.) (damian.schaible@davispolk.com and adam.shpeen@davispolk.com) and Porter Hedges LLP, 1000 Main St., Houston, Texas 77002 (Attn: John Higgins, Esq.) (jhiggins@porterhedges.com); (iv) Counsel to any statutory committee appointed in these Chapter 11 Cases; and and (v) the Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, TX 77002 (Attn: Stephen Statham, Esq. and Hector Duran, Esq.) (stephen.statham@usdoj.gov and hector.duranjr@usdoj.gov).

SUMMARY OF THE PLAN[4]

8. Solicitation of votes on the Plan commenced prior to the Petition Date. The following chart summarizes the treatment provided by the Plan to each class of Claims and Equity Interests:

► Class 1 - Other Priority Claims

(a) *Classification*: Class 1 consists of the Other Priority Claims.

(b) *Treatment*: Subject to Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 1 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 1 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders): (A) Cash equal to the amount of such Allowed Class 1 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 1 Claim shall have agreed upon in writing; or (C) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 1 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 1 is an Unimpaired Class, and the Holders of Claims in Class 1 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 1 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 1 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

► Class 2 - Other Secured Claims

(a) *Classification*: Class 2 consists of the Other Secured Claims. Class 2 consists of separate subclasses for each Other Secured Claim.

(b) *Treatment*: Subject to Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 2 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 2 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 2 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 2 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 2 Claim; or (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 2 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 2 is an Unimpaired Class, and the Holders of Claims in Class 2 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 2 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 2 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

► Class 3 - Secured Tax Claims

(a) *Classification*: Class 3 consists of the Secured Tax Claims.

(b) *Treatment*: Subject to Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 3 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 3 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 3 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 3 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 3 Claim; (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; or (E) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Class 3 Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; provided, however, that Class 3 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (D) or (E) above shall be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Class 3 Claim.

(c) *Voting:* Class 3 is an Unimpaired Class, and the Holders of Claims in Class 3 shall be conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 3 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 3 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

► Class 4 – Prepetition Credit Agreement Claims

(a) *Classification:* Class 4 consists of the Prepetition Credit Agreement Claims.

(b) *Allowance*: The Prepetition Credit Agreement Claims are deemed Allowed in the aggregate principal amount of $47,357,275, plus accrued and unpaid interest thereon.

(c) *Treatment:* On the Effective Date, the Allowed Prepetition Credit Agreement Claims, other than Prepetition Credit Agreement Claims related to any outstanding letters of credit, shall, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims, be indefeasibly paid in full in Cash. To the extent any Prepetition Credit Agreement Claims related to letters of credit issued and outstanding, cash management obligations, or hedging obligations, in each case, as of the Effective Date under the Prepetition Credit Agreement, have not been deemed outstanding under the DIP Facility pursuant to the DIP Orders, such Claims shall in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims either be (i) in the case of Claims in respect of letters of credit, 105% cash collateralized, (ii) be deemed outstanding under the Exit ABL Facility, or (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined in the Prepetition Credit Agreement) and the Required Consenting Noteholders.

(d) *Voting:* Class 4 is an Unimpaired Class, and the Holders of Claims in Class 4 shall be conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 4 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 4 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

► Class 5 – Prepetition Notes Claims Against Parent

(a) *Classification:* Class 5 consists of the Prepetition Notes Claims against Parent only.

(b) *Allowance*: The Prepetition Notes Claims against Parent are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Prepetition Notes Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against Parent shall waive any distribution from the Parent GUC Recovery Cash Pool.

(d) *Voting:* Class 5 is Impaired, and Holders of Claims in Class 5 are entitled to vote to accept or reject the Plan.

The foregoing is offered to Class 5 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming the Plan and the occurrence of the Effective Date.

► Class 6 - General Unsecured Claims Against Parent

(a) *Classification:* Class 6 consists of the General Unsecured Claims against Parent only.

(b) *Treatment:* Subject to Article VIII of the Plan, on, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed General Unsecured Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 5) of the Parent GUC Recovery Cash Pool.

(c) *Voting:* Class 6 is Impaired, and Holders of Claims in Class 6 are entitled to vote to accept or reject the Plan.

The foregoing is offered to Class 6 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming the Plan and the occurrence of the Effective Date.

► Class 7 - Prepetition Notes Claims Against Affiliate Debtors

(a) *Classification:* Class 7 consists of the Prepetition Notes Claims against any Affiliate Debtor.

(b) *Allowance*: The Prepetition Notes Claims against any Affiliate Debtor are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor shall receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share of:

(i) the Cash Payout, or

(ii) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights.

In order to opt out of the Cash Payout with respect to all or any portion of its Allowed Prepetition Notes Claim, such applicable Prepetition Noteholder will be required to tender the underlying Prepetition Notes into a contra-CUSIP pursuant to DTC's ATOP procedures at the time such Holder submits its Ballot, and Prepetition Notes that are tendered into the contra-CUSIP may no longer be transferable.

Notwithstanding anything to the contrary herein, the Cash Payout is contingent upon the consummation of the Equity Rights Offering, and in the event that the Equity Rights Offering is not consummated, no Cash Payout will be distributed to any Holder of an Allowed Prepetition Notes Claim and each Holder of Allowed Prepetition Notes Claims shall receive the distribution set forth in subsection (ii) above, regardless of whether such Holder timely and validly elected to be a Cash Opt-Out Noteholder.

(d) *Voting:* Class 7 is Impaired, and Holders of Claims in Class 7 are entitled to vote to accept or reject the Plan.

► Class 8 – General Unsecured Claims Against Affiliate Debtors

(a) *Classification:* Class 8 consists of the General Unsecured Claims against any Affiliate Debtor.

(b) *Treatment:* The legal, equitable, and contractual rights of the holders of General Unsecured Claims against any Affiliate Debtor are unaltered by the Plan. Except to the extent that a holder of a General Unsecured Claim against any Affiliate Debtor agrees to a different treatment, on and after the Effective Date, the Debtors shall continue to pay (if Allowed) or dispute each General Unsecured Claim against any Affiliate Debtor in the ordinary course of business in accordance with applicable law.

(c) *Voting:* Class 8 is an Unimpaired Class, and the Holders of Claims in Class 8 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 8 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 8 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

► Class 9 – Intercompany Claims

(a) *Classification*: Class 9 consists of the Intercompany Claims.

(b) *Treatment:* Subject to the Restructuring Transactions, the Intercompany Claims shall be adjusted, reinstated, compromised, or cancelled in such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

(c) *Voting:* Class 9 is an Unimpaired Class and the Holders of Claims in Class 9 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 9 are not entitled to vote to accept or reject the Plan.

► Class 10 – Old Parent Interests

(a) *Classification*: Class 10 consists of the Old Parent Interests.

(b) *Treatment*: The Old Parent Interests shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests.

(c) *Voting*: Class 10 is an Impaired Class and the Holders of Old Parent Interests in Class 10 are conclusively deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Old Parent Interests in Class 10 are not entitled to vote to accept or reject the Plan. Holders of Old Parent Interests in Class 10 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

► Class 11 – Intercompany Equity Interests

(a) *Classification*: Class 11 consists of Intercompany Equity Interests.

(b) *Treatment:* Subject to the Restructuring Transactions, the Intercompany Equity Interests shall remain effective and outstanding on the Effective Date and shall be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date.

(c) *Voting*: Class 11 is an Unimpaired Class and the Holders of Equity Interests in Class 11 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Equity Interests in Class 11 are not entitled to vote to accept or reject the Plan.

► Class 12 – 510(b) Equity Claims

(a) *Classification*: Class 12 consists of the 510(b) Equity Claims.

(b) *Treatment*: The 510(b) Equity Claims shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Claims.

(c) *Voting*: Class 12 is an Impaired Class and the Holders of Claims in Class 12 are conclusively deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 12 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 12 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

NON-VOTING STATUS OF HOLDERS OF CERTAIN CLAIMS AND EQUITY INTERESTS

9. As set forth above, certain Holders of Claims and Equity Interests are **not** entitled to vote on the Plan. As a result, such parties did not receive any ballots and other related solicitation materials to vote on the Plan. The Holders of Claims in Class 1 (Other Priority Claims), Class 2 (Other Secured Claims), Class 3 (Secured Tax Claims), Class 4 (Prepetition Credit Agreement Claims), Class 8 (General Unsecured Claims Against Affiliate Debtors), Class 9 (Intercompany Claims), and Class 11 (Intercompany Equity Interests) are Unimpaired. Pursuant to Section 1126(f) of the Bankruptcy Code, the Holders of Claims or Equity Interests in each of the foregoing Classes are conclusively presumed to have accepted the Plan and, thus, are not entitled to vote. Notwithstanding the foregoing, the Holders of Claims and Equity Interests in Classes 1-4 and 8 will receive a Notice of Non-Voting Status to affirmatively opt-out of the Third Party Releases.

10. Finally, while Class 10 – Old Parent Interests and Class 12 – 510(b) Equity Claims are Impaired, Claims and Equity Interests in Class 10 and Class 12 will not receive or retain any property under the Plan. Accordingly, under section 1126(g) of the Bankruptcy Code, Holders of Class 10 – Old Parent Interests and Class 12 - 510(b) Equity Claims are deemed to reject the Plan and such Holders are **not** entitled to vote. Notwithstanding the foregoing, the Holders of Equity Interests in Class 10 and Claims in Class 12 will receive a Notice of Non-Voting Status to affirmatively opt-out of the Third Party Releases.

11. All Classes that are not Affiliates of the Debtors will be provided with this Combined Notice. As explained above, the Voting and Claims Agent will provide you, free of charge, with copies of the Plan, the Disclosure Statement, and the Combined Hearing Notice.

NOTICE REGARDING CERTAIN RELEASE, EXCULPATION AND INJUNCTION PROVISIONS IN THE PLAN. PLEASE BE ADVISED THAT THE PLAN CONTAINS CERTAIN RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, INCLUDING:

A. Article X.B – Release of Claims and Causes of Action

1. ***Release by the Debtors and their Estates*. Pursuant to section 1123(b) and any other applicable provisions of the Bankruptcy Code, and except as otherwise expressly provided in this Plan, effective as of the Effective Date, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, the Debtors and the Reorganized Debtors, in their respective individual capacities and as debtors-in-possession, and on behalf of themselves and their respective Estates, including, without limitation, any successor to the Debtors or any Estate representative appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code (collectively, the "Debtor Releasing Parties"), shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Debtor Releasing Parties) and their respective assets and properties (the "Debtor Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation dissemination, entry into, or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) or that any Holder of a Claim or Equity Interest or other Person or Entity would have been legally entitled to assert for, or on behalf or in the name of, any Debtor, its respective Estate or any Reorganized Debtor (whether directly or derivatively) against any of the Released Parties; *provided, however*, that the foregoing provisions of this Debtor Release shall not operate to waive or release (i) the rights of such Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court, (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction, and (iii) any claims against the Excluded Parties. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Article X.B shall or shall be deemed to (i) prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors and/or (ii) operate as a release or waiver of any Intercompany Claims, in each case unless otherwise expressly provided for in this Plan.

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (i) in exchange for the good and valuable consideration provided by the Released Parties; (ii) a good faith settlement and compromise of the Claims released by the Debtor Release; (iii) in the best interest of the Debtors and their Estates; (iv) fair, equitable and reasonable; (v) given and made after due notice and opportunity for hearing; and (vi) a bar to any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any claim or Cause of Action released pursuant to the Debtor Release.

2. ***Release By Third Parties*. Except as otherwise expressly provided in this Plan, effective as of the Effective Date, to the fullest extent permitted by applicable law, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, and without limiting or otherwise modifying the scope of the Debtor Release provided by the Debtor Releasing Parties above, each Non-Debtor Releasing Party (together with the Debtor Releasing Parties, the "Releasing Parties") shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Non-Debtor Releasing Parties) and their respective assets and properties (the "Third Party Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	(Jointly Administered)
Debtors.	:	

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM, INCLUDING FOR CLAIMS ASSERTED UNDER SECTION 503(b)(9) OF THE BANKRUPCY CODE, AGAINST SUPERIOR ENERGY SERVICES, INC. IN USA TODAY

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

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VERIFICATION OF PUBLICATION

COMMONWEALTH OF VIRGINIA
COUNTY OF FAIRFAX

Being duly sworn, Vanessa Salvo says that she is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on **Monday, December 14, 2020**, the following legal advertisement – **SUPERIOR BAR DATE NOTICE**– was published in the national edition of **USA TODAY.**

Principal Clerk of USA TODAY
December 14, 2020

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS, HOUSTON DIVISION

In re: SUPERIOR ENERGY SERVICES, INC., *et al.*,[1] Debtors.	)))	Chapter 11 Case No. 20-35812 (DRJ) (Jointly Administered)

NOTICE OF (I) COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES, (II) COMBINED HEARING ON DISCLOSURE STATEMENT, CONFIRMATION OF JOINT PREPACKAGED CHAPTER 11 PLAN, AND RELATED MATTERS, AND (III) OBJECTION DEADLINES, AND SUMMARY OF DEBTORS' JOINT PREPACKAGED CHAPTER 11 PLAN

TO: **ALL HOLDERS OF CLAIMS AGAINST, AND HOLDERS OF EQUITY INTERESTS IN, SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS AND DEBTORS IN POSSESSION AND ALL OTHER PARTIES IN INTEREST IN THE ABOVE-CAPTIONED CHAPTER 11 CASES.**

PLEASE TAKE NOTICE THAT on December 7, 2020 (the "**Petition Date**"), Superior Energy Services, Inc. and its affiliated debtors, as debtors and debtors in possession (collectively, the "**Debtors**"), each commenced a case under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**").[2]

PLEASE TAKE FURTHER NOTICE THAT on December 8, 2020 the Bankruptcy Court entered an order [Docket No. 98] conditionally approving the *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified, or supplemented from time to time, the "**Disclosure Statement**") [Docket No. 12].

PLEASE TAKE FURTHER NOTICE THAT on December 5, 2020, the Debtors commenced solicitation of votes to accept the Plan from the Eligible Holders of Prepetition Notes Claims in (i) Class 5 (Prepetition Notes Claims Against Parent) and (ii) Class 7 (Prepetition Notes Claims Against Affiliate Debtors), of record as of December 3, 2020 (the "**Voting Record Date**") via physical and/or electronic mail.

PLEASE TAKE FURTHER NOTICE THAT the Debtors now intend to solicit votes from (i) Non-Eligible Holders of Prepetition Notes Claims in Class 5 (Prepetition Notes Claims Against Parent), (ii) Non-Eligible Holders of Prepetition Notes Claims in Class 7 (Prepetition Notes Claims Against Affiliate Debtors), and (iii) Holders of Claims in Class 6 (General Unsecured Claims Against Parent), of record as of the Voting Record Date via physical and/or electronic mail.

PLEASE TAKE FURTHER NOTICE THAT a hearing (the "**Combined Hearing**") is scheduled for January 19, 2021 at 12:00 p.m. (prevailing Central Time) to consider approval of the Disclosure Statement on a final basis and confirmation of the *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified, or supplemented from time to time, the "**Plan**"). The Combined Hearing will take place in Courtroom 400, 4th Floor, 515 Rusk Street, Houston, TX 77002 or via videoconference, if necessary.[3] The Combined Hearing may be continued from time to time by the Bankruptcy Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on such parties as the Bankruptcy Court may order. Moreover, the Plan may be modified or amended, if necessary, pursuant to section 1127 of the Bankruptcy Code, prior to, during, or as a result of the Combined Hearing, without further notice to parties in interest.

Only Holders of Claims in Classes 5, 6, and 7 are entitled to vote to accept or reject the Plan. All other Classes of Claims and Equity Interests are deemed either to accept or reject the Plan and, therefore, are not entitled to vote.

VOTING DEADLINES. The deadline for the submission of votes for Holders of Claims in Classes 5, 6, and 7 to accept or reject the Plan is January 8, 2021 at 5:00 p.m. (Prevailing Central Time) (the "**Voting Deadline**").

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

1. On the Petition Date, the Debtors filed the Plan and Disclosure Statement pursuant to sections 1125 and 1126(b) of the Bankruptcy Code. Copies of the Plan and the Disclosure Statement may be obtained free of charge by visiting the website maintained by the Debtors' voting and clams agent, Kurtzman Carson Consultants LLC (the "**Voting and Claims Agent**"), at the following website: www.kccllc.net/superior. Copies of the Plan and Disclosure Statement may also be obtained by calling the Voting and Claims Agent at (888) 802-7207 (U.S./Canada) or (781) 575-2107 (International) or by sending an electronic mail message to superiorenergyinfo@kccllc.com (please reference "Superior" in the subject line).

2. In accordance with sections 1122 and 1123 of the Bankruptcy Code, the Plan contemplates classifying Holders of Claims and Equity Interests into various Classes for all purposes, including with respect to voting on the Plan, as follows:

SUMMARY OF STATUS AND VOTING RIGHTS

Class	Claim/Equity Interest	Status	Voting Rights
1	Other Priority Claims	Unimpaired	Presumed to Accept
2	Other Secured Claims	Unimpaired	Presumed to Accept
3	Secured Tax Claims	Unimpaired	Presumed to Accept
4	Prepetition Credit Agreement Claims	Unimpaired	Presumed to Accept
5	***Prepetition Notes Claims Against Parent***	***Impaired***	***Entitled to Vote***
6	***General Unsecured Claims Against Parent***	***Impaired***	***Entitled to Vote***
7	***Prepetition Notes Claims Against Affiliate Debtors***	***Impaired***	***Entitled to Vote***
8	General Unsecured Claims Against Affiliate Debtors	Unimpaired	Presumed to Accept
9	Intercompany Claims	Unimpaired	Presumed to Accept
10	Old Parent Interests	Impaired	Deemed to Reject
11	Intercompany Equity Interests	Unimpaired	Presumed to Accept
12	510(b) Equity Claims	Impaired	Deemed to Reject

3. Voting Record Date. The Voting Record Date is December 3, 2020. The Voting Record Date is the date by which it will be determined which Holders of Claims in Classes 5, 6, and 7 are entitled to vote on the Plan.

4. Voting Deadline. The Voting Deadline for voting on the Plan is **5:00 p.m. prevailing Central Time on January 8, 2021**, or such later date as may be determined by the Debtors, with the consent of the Required Consenting Noteholders. If you held a Claim against one or more of the Debtors as of the Voting Record Date and are entitled to vote to accept or reject the Plan, you should have received a Ballot and corresponding voting instructions. For your vote to be counted, you must: (a) follow such voting instructions carefully, (b) complete all the required information on the Beneficial Holder Ballot, Class 6 Ballot, or Master Ballot, as applicable; and (c) sign, date and return your completed Beneficial Holder Ballot, Class 6 Ballot or Master Ballot, as applicable, so that it is **actually received** by the Voting and Claims Agent according to and as set forth in detail in the voting instructions on or before the Voting Deadline. If you are instructed to return your Beneficial Holder Ballot to your Nominee, you must submit your completed ballot to your Nominee in enough time for your Nominee to send a Master Ballot recording your vote to the Voting and Claims Agent by the Voting Deadline. *A failure to follow such instructions may disqualify your vote.*

CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN. ARTICLE X OF THE PLAN CONTAINS RELEASE, EXCULPATION AND INJUNCTION PROVISIONS. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

5. Plan Objection Deadline. The deadline for filing objections to the Plan is **January 12, 2021 at 5:00 p.m. prevailing Central Time** (the "**Objection Deadline**").

6. Objections to the Plan. Any objection to the Plan must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules; (iii) state the name and address of the objecting party and the amount and nature of the Claim or Equity Interest held by such Entity (as defined in section 101(15) of the Bankruptcy Code; (iv) state with particularity the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (v) be filed, contemporaneously with a proof of service, with the Bankruptcy Court and served so that it is **actually received** no later than the Objection Deadline by the parties listed below (the "**Notice Parties**"). CONFIRMATION OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH HEREIN MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT AND MAY BE OVERRULED WITHOUT FURTHER NOTICE.

7. Notice Parties. The Notice Parties include: (i) Counsel to the Debtors: Latham & Watkins LLP, 885 Third Avenue, New York, NY 10022 (Attn: Keith A. Simon, Esq. and George Klidonas, Esq.) (keith.simon@lw.com and george.Klidonas@lw.com) and Hunton Andrews Kurth LLP, 600 Travis Street, Suite 4200, Houston, TX (Attn: Timothy A. Davidson II, Esq. and Ashley L. Harper, Esq.) (TadDavidson@HuntonAK.com and AshleyHarper@HuntonAK.com); (ii) Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility: Simpson Thacher, 425 Lexington Avenue, New York, New York 10017, Attn: Elisha Graff, Daniel Biller and Cristina Liebolt (email: egraff@stblaw.com, daniel.biller@stblaw.com and cristina.liebolt@stblaw.com); (iii) Counsel to that certain ad hoc group of holders of prepetition senior notes: Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Damian S. Schaible, Esq. and Adam L. Shpeen, Esq.) (damian.schaible@davispolk.com and adam.shpeen@davispolk.com) and Porter Hedges LLP, 1000 Main St., Houston, Texas 77002 (Attn: John Higgins, Esq.) (jhiggins@porterhedges.com); (iv) Counsel to any statutory committee appointed in these Chapter 11 Cases; and and (v) the Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, TX 77002 (Attn: Stephen Statham, Esq. and Hector Duran, Esq.) (stephen.statham@usdoj.gov and hector.duranjr@usdoj.gov).

SUMMARY OF THE PLAN[4]

8. Solicitation of votes on the Plan commenced prior to the Petition Date. The following chart summarizes the treatment provided by the Plan to each class of Claims and Equity Interests:

► Class 1 - Other Priority Claims

(a) *Classification*: Class 1 consists of the Other Priority Claims.

(b) *Treatment*: Subject to Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 1 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 1 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders): (A) Cash equal to the amount of such Allowed Class 1 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 1 Claim shall have agreed upon in writing; or (C) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 1 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 1 is an Unimpaired Class, and the Holders of Claims in Class 1 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 1 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 1 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

► Class 2 - Other Secured Claims

(a) *Classification*: Class 2 consists of the Other Secured Claims. Class 2 consists of separate subclasses for each Other Secured Claim.

(b) *Treatment*: Subject to Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 2 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 2 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 2 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 2 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 2 Claim; or (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 2 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 2 is an Unimpaired Class, and the Holders of Claims in Class 2 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 2 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 2 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

► Class 3 - Secured Tax Claims

(a) *Classification*: Class 3 consists of the Secured Tax Claims.

(b) *Treatment*: Subject to Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 3 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 3 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 3 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 3 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 3 Claim; (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; or (E) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Class 3 Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; provided, however, that Class 3 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (D) or (E) above shall be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Class 3 Claim.

(c) *Voting:* Class 3 is an Unimpaired Class, and the Holders of Claims in Class 3 shall be conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 3 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 3 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

► Class 4 – Prepetition Credit Agreement Claims

(a) *Classification:* Class 4 consists of the Prepetition Credit Agreement Claims.

(b) *Allowance*: The Prepetition Credit Agreement Claims are deemed Allowed in the aggregate principal amount of $47,357,275, plus accrued and unpaid interest thereon.

(c) *Treatment:* On the Effective Date, the Allowed Prepetition Credit Agreement Claims, other than Prepetition Credit Agreement Claims related to any outstanding letters of credit, shall, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims, be indefeasibly paid in full in Cash. To the extent any Prepetition Credit Agreement Claims related to letters of credit issued and outstanding, cash management obligations, or hedging obligations, in each case, as of the Effective Date under the Prepetition Credit Agreement, have not been deemed outstanding under the DIP Facility pursuant to the DIP Orders, such Claims shall in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims either be (i) in the case of Claims in respect of letters of credit, 105% cash collateralized, (ii) be deemed outstanding under the Exit ABL Facility, or (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined in the Prepetition Credit Agreement) and the Required Consenting Noteholders.

(d) *Voting:* Class 4 is an Unimpaired Class, and the Holders of Claims in Class 4 shall be conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 4 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 4 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

► Class 5 – Prepetition Notes Claims Against Parent

(a) *Classification:* Class 5 consists of the Prepetition Notes Claims against Parent only.

(b) *Allowance*: The Prepetition Notes Claims against Parent are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Prepetition Notes Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against Parent shall waive any distribution from the Parent GUC Recovery Cash Pool.

(d) *Voting:* Class 5 is Impaired, and Holders of Claims in Class 5 are entitled to vote to accept or reject the Plan.

The foregoing is offered to Class 5 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming the Plan and the occurrence of the Effective Date.

► Class 6 - General Unsecured Claims Against Parent

(a) *Classification:* Class 6 consists of the General Unsecured Claims against Parent only.

(b) *Treatment:* Subject to Article VIII of the Plan, on, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed General Unsecured Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 5) of the Parent GUC Recovery Cash Pool.

(c) *Voting:* Class 6 is Impaired, and Holders of Claims in Class 6 are entitled to vote to accept or reject the Plan.

The foregoing is offered to Class 6 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming the Plan and the occurrence of the Effective Date.

► Class 7 - Prepetition Notes Claims Against Affiliate Debtors

(a) *Classification:* Class 7 consists of the Prepetition Notes Claims against any Affiliate Debtor.

(b) *Allowance*: The Prepetition Notes Claims against any Affiliate Debtor are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor shall receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share of:

(i) the Cash Payout, or

(ii) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights.

In order to opt out of the Cash Payout with respect to all or any portion of its Allowed Prepetition Notes Claim, such applicable Prepetition Noteholder will be required to tender the underlying Prepetition Notes into a contra-CUSIP pursuant to DTC's ATOP procedures at the time such Holder submits its Ballot, and Prepetition Notes that are tendered into the contra-CUSIP may no longer be transferable.

Notwithstanding anything to the contrary herein, the Cash Payout is contingent upon the consummation of the Equity Rights Offering, and in the event that the Equity Rights Offering is not consummated, no Cash Payout will be distributed to any Holder of an Allowed Prepetition Notes Claim and each Holder of Allowed Prepetition Notes Claims shall receive the distribution set forth in subsection (ii) above, regardless of whether such Holder timely and validly elected to be a Cash Opt-Out Noteholder.

(d) *Voting:* Class 7 is Impaired, and Holders of Claims in Class 7 are entitled to vote to accept or reject the Plan.

► Class 8 – General Unsecured Claims Against Affiliate Debtors

(a) *Classification:* Class 8 consists of the General Unsecured Claims against any Affiliate Debtor.

(b) *Treatment:* The legal, equitable, and contractual rights of the holders of General Unsecured Claims against any Affiliate Debtor are unaltered by the Plan. Except to the extent that a holder of a General Unsecured Claim against any Affiliate Debtor agrees to a different treatment, on and after the Effective Date, the Debtors shall continue to pay (if Allowed) or dispute each General Unsecured Claim against any Affiliate Debtor in the ordinary course of business in accordance with applicable law.

(c) *Voting:* Class 8 is an Unimpaired Class, and the Holders of Claims in Class 8 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 8 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 8 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

► Class 9 – Intercompany Claims

(a) *Classification*: Class 9 consists of the Intercompany Claims.

(b) *Treatment:* Subject to the Restructuring Transactions, the Intercompany Claims shall be adjusted, reinstated, compromised, or cancelled in such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

(c) *Voting:* Class 9 is an Unimpaired Class and the Holders of Claims in Class 9 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 9 are not entitled to vote to accept or reject the Plan.

► Class 10 – Old Parent Interests

(a) *Classification*: Class 10 consists of the Old Parent Interests.

(b) *Treatment*: The Old Parent Interests shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests.

(c) *Voting*: Class 10 is an Impaired Class and the Holders of Old Parent Interests in Class 10 are conclusively deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Old Parent Interests in Class 10 are not entitled to vote to accept or reject the Plan. Holders of Old Parent Interests in Class 10 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

► Class 11 – Intercompany Equity Interests

(a) *Classification*: Class 11 consists of Intercompany Equity Interests.

(b) *Treatment*: Subject to the Restructuring Transactions, the Intercompany Equity Interests shall remain effective and outstanding on the Effective Date and shall be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date.

(c) *Voting*: Class 11 is an Unimpaired Class and the Holders of Equity Interests in Class 11 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Equity Interests in Class 11 are not entitled to vote to accept or reject the Plan.

► Class 12 – 510(b) Equity Claims

(a) *Classification*: Class 12 consists of the 510(b) Equity Claims.

(b) *Treatment*: The 510(b) Equity Claims shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Claims.

(c) *Voting*: Class 12 is an Impaired Class and the Holders of Claims in Class 12 are conclusively deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 12 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 12 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

NON-VOTING STATUS OF HOLDERS OF CERTAIN CLAIMS AND EQUITY INTERESTS

9. As set forth above, certain Holders of Claims and Equity Interests are **not** entitled to vote on the Plan. As a result, such parties did not receive any ballots and other related solicitation materials to vote on the Plan. The Holders of Claims in Class 1 (Other Priority Claims), Class 2 (Other Secured Claims), Class 3 (Secured Tax Claims), Class 4 (Prepetition Credit Agreement Claims), Class 8 (General Unsecured Claims Against Affiliate Debtors), Class 9 (Intercompany Claims), and Class 11 (Intercompany Equity Interests) are Unimpaired. Pursuant to Section 1126(f) of the Bankruptcy Code, the Holders of Claims or Equity Interests in each of the foregoing Classes are conclusively presumed to have accepted the Plan and, thus, are not entitled to vote. Notwithstanding the foregoing, the Holders of Claims and Equity Interests in Classes 1-4 and 8 will receive a Notice of Non-Voting Status to affirmatively opt-out of the Third Party Releases.

10. Finally, while Class 10 – Old Parent Interests and Class 12 – 510(b) Equity Claims are Impaired, Claims and Equity Interests in Class 10 and Class 12 will not receive or retain any property under the Plan. Accordingly, under section 1126(g) of the Bankruptcy Code, Holders of Class 10 – Old Parent Interests and Class 12 - 510(b) Equity Claims are deemed to reject the Plan and such Holders are **not** entitled to vote. Notwithstanding the foregoing, the Holders of Equity Interests in Class 10 and Claims in Class 12 will receive a Notice of Non-Voting Status to affirmatively opt-out of the Third Party Releases.

11. All Classes that are not Affiliates of the Debtors will be provided with this Combined Notice. As explained above, the Voting and Claims Agent will provide you, free of charge, with copies of the Plan, the Disclosure Statement, and the Combined Hearing Notice.

NOTICE REGARDING CERTAIN RELEASE, EXCULPATION AND INJUNCTION PROVISIONS IN THE PLAN. PLEASE BE ADVISED THAT THE PLAN CONTAINS CERTAIN RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, INCLUDING:

A. Article X.B – Release of Claims and Causes of Action

1. ***Release by the Debtors and their Estates*. Pursuant to section 1123(b) and any other applicable provisions of the Bankruptcy Code, and except as otherwise expressly provided in this Plan, effective as of the Effective Date, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, the Debtors and the Reorganized Debtors, in their respective individual capacities and as debtors-in-possession, and on behalf of themselves and their respective Estates, including, without limitation, any successor to the Debtors or any Estate representative appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code (collectively, the "Debtor Releasing Parties"), shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Debtor Releasing Parties) and their respective assets and properties (the "Debtor Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation dissemination, entry into, or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) or that any Holder of a Claim or Equity Interest or other Person or Entity would have been legally entitled to assert for, or on behalf or in the name of, any Debtor, its respective Estate or any Reorganized Debtor (whether directly or derivatively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Debtor Release shall not operate to waive or release (i) the rights of such Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court, (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction, and (iii) any claims against the Excluded Parties. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Article X.B shall or shall be deemed to (i) prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors and/or (ii) operate as a release or waiver of any Intercompany Claims, in each case unless otherwise expressly provided for in this Plan.**

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (i) in exchange for the good and valuable consideration provided by the Released Parties; (ii) a good faith settlement and compromise of the Claims released by the Debtor Release; (iii) in the best interest of the Debtors and their Estates; (iv) fair, equitable and reasonable; (v) given and made after due notice and opportunity for hearing; and (vi) a bar to any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any claim or Cause of Action released pursuant to the Debtor Release.

2. ***Release By Third Parties*. Except as otherwise expressly provided in this Plan, effective as of the Effective Date, to the fullest extent permitted by applicable law, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, and without limiting or otherwise modifying the scope of the Debtor Release provided by the Debtor Releasing Parties above, each Non-Debtor Releasing Party (together with the Debtor Releasing Parties, the "Releasing Parties") shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Non-Debtor Releasing Parties) and their respective assets and properties (the "Third Party Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Non-Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Third Party Release shall not operate to waive or release (i) the rights of such Non-Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court or (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to the Third Party Release.**

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third Party Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Third Party Release is: (i) consensual; (ii) essential to the confirmation of this Plan; (iii) in exchange for the good and valuable consideration provided by the Released Parties; (iv) a good faith settlement and compromise of the Claims released by the Third Party Release; (v) in the best interest of the Debtors and all Holders of Claims and Equity Interests; (vi) fair, equitable and reasonable; (vii) given and made after due notice and opportunity for hearing; and (viii) a bar to any of the Releasing Parties asserting any claim or Cause of Action released pursuant to the Third Party Release.

B. Article X.E – Exculpation. Effective as of the Effective Date, to the fullest extent permitted by law, the Exculpated Parties shall neither have nor incur any liability to any Person or Entity for any claims or Causes of Action arising prior to or on the Effective Date for any act taken or omitted to be taken in connection with, or related to, formulating, negotiating, preparing, disseminating, implementing, administering, confirming or effecting the Confirmation or Consummation of this Pl

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	
	:	(Jointly Administered)
Debtors.	:	

AFFIDAVIT OF PUBLICATION OF THE NOTICE OF (I) COMMENCEMENT OF CHAPTER 11 BANKRUPCY CASES, (II) COMBINED HEARING ON DISCLOSURE STATEMENT, CONFIRMATION OF JOINT PREPACKAGED CHAPTER 11 PLAN, AND RELOCATED MATTERS, AND (III) OBJECTION DEADLINES, AND SUMMARY OF DEBTORS' JOINT PREPACKAGED CHAPTER 11 PLAN IN USA TODAY

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.



VERIFICATION OF PUBLICATION

COMMONWEALTH OF VIRGINIA
COUNTY OF FAIRFAX

Being duly sworn, Vanessa Salvo says that she is the principal clerk of USA TODAY, and is duly authorized by USA TODAY to make this affidavit, and is fully acquainted with the facts stated herein: on **Monday, December 14, 2020**, the following legal advertisement – **SUPERIOR COMBINED NOTICE** – was published in the national edition of **USA TODAY.**

Principal Clerk of USA TODAY
December 14, 2020

LEGAL MONDAY

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IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS, HOUSTON DIVISION

In re: SUPERIOR ENERGY SERVICES, INC., *et al.*,[1] Debtors.	)	Chapter 11 Case No. 20-35812 (DRJ) (Jointly Administered)

NOTICE OF (I) COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASES, (II) COMBINED HEARING ON DISCLOSURE STATEMENT, CONFIRMATION OF JOINT PREPACKAGED CHAPTER 11 PLAN, AND RELATED MATTERS, AND (III) OBJECTION DEADLINES, AND SUMMARY OF DEBTORS' JOINT PREPACKAGED CHAPTER 11 PLAN

TO: **ALL HOLDERS OF CLAIMS AGAINST, AND HOLDERS OF EQUITY INTERESTS IN, SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS AND DEBTORS IN POSSESSION AND ALL OTHER PARTIES IN INTEREST IN THE ABOVE-CAPTIONED CHAPTER 11 CASES.**

PLEASE TAKE NOTICE THAT on December 7, 2020 (the "**Petition Date**"), Superior Energy Services, Inc. and its affiliated debtors, as debtors and debtors in possession (collectively, the "**Debtors**"), each commenced a case under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**").[2]

PLEASE TAKE FURTHER NOTICE THAT on December 8, 2020 the Bankruptcy Court entered an order [Docket No. 98] conditionally approving the *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified, or supplemented from time to time, the "**Disclosure Statement**") [Docket No. 12].

PLEASE TAKE FURTHER NOTICE THAT on December 5, 2020, the Debtors commenced solicitation of votes to accept the Plan from the Eligible Holders of Prepetition Notes Claims in (i) Class 5 (Prepetition Notes Claims Against Parent) and (ii) Class 7 (Prepetition Notes Claims Against Affiliate Debtors), of record as of December 3, 2020 (the "**Voting Record Date**") via physical and/or electronic mail.

PLEASE TAKE FURTHER NOTICE THAT the Debtors now intend to solicit votes from (i) Non-Eligible Holders of Prepetition Notes Claims in Class 5 (Prepetition Notes Claims Against Parent), (ii) Non-Eligible Holders of Prepetition Notes Claims in Class 7 (Prepetition Notes Claims Against Affiliate Debtors), and (iii) Holders of Claims in Class 6 (General Unsecured Claims Against Parent), of record as of the Voting Record Date via physical and/or electronic mail.

PLEASE TAKE FURTHER NOTICE THAT a hearing (the "**Combined Hearing**") is scheduled for January 19, 2021 at 12:00 p.m. (prevailing Central Time) to consider approval of the Disclosure Statement on a final basis and confirmation of the *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified, or supplemented from time to time, the "**Plan**"). The Combined Hearing will take place in Courtroom 400, 4th Floor, 515 Rusk Street, Houston, TX 77002 or via videoconference, if necessary.[3] The Combined Hearing may be continued from time to time by the Bankruptcy Court or the Debtors without further notice other than by such adjournment being announced in open court or by a notice of adjournment filed with the Bankruptcy Court and served on such parties as the Bankruptcy Court may order. Moreover, the Plan may be modified or amended, if necessary, pursuant to section 1127 of the Bankruptcy Code, prior to, during, or as a result of the Combined Hearing, without further notice to parties in interest.

Only Holders of Claims in Classes 5, 6, and 7 are entitled to vote to accept or reject the Plan. All other Classes of Claims and Equity Interests are deemed either to accept or reject the Plan and, therefore, are not entitled to vote.

VOTING DEADLINES. The deadline for the submission of votes for Holders of Claims in Classes 5, 6, and 7 to accept or reject the Plan is January 8, 2021 at 5:00 p.m. (Prevailing Central Time) (the "**Voting Deadline**").

CRITICAL INFORMATION REGARDING VOTING ON THE PLAN

1. On the Petition Date, the Debtors filed the Plan and Disclosure Statement pursuant to sections 1125 and 1126(b) of the Bankruptcy Code. Copies of the Plan and the Disclosure Statement may be obtained free of charge by visiting the website maintained by the Debtors' voting and clams agent, Kurtzman Carson Consultants LLC (the "**Voting and Claims Agent**"), at the following website: www.kccllc.net/superior. Copies of the Plan and Disclosure Statement may also be obtained by calling the Voting and Claims Agent at (888) 802-7207 (U.S./Canada) or (781) 575-2107 (International) or by sending an electronic mail message to superiorenergyinfo@kccllc.com (please reference "Superior" in the subject line).

2. In accordance with sections 1122 and 1123 of the Bankruptcy Code, the Plan contemplates classifying Holders of Claims and Equity Interests into various Classes for all purposes, including with respect to voting on the Plan, as follows:

SUMMARY OF STATUS AND VOTING RIGHTS

Class	Claim/Equity Interest	Status	Voting Rights
1	Other Priority Claims	Unimpaired	Presumed to Accept
2	Other Secured Claims	Unimpaired	Presumed to Accept
3	Secured Tax Claims	Unimpaired	Presumed to Accept
4	Prepetition Credit Agreement Claims	Unimpaired	Presumed to Accept
5	***Prepetition Notes Claims Against Parent***	***Impaired***	***Entitled to Vote***
6	***General Unsecured Claims Against Parent***	***Impaired***	***Entitled to Vote***
7	***Prepetition Notes Claims Against Affiliate Debtors***	***Impaired***	***Entitled to Vote***
8	General Unsecured Claims Against Affiliate Debtors	Unimpaired	Presumed to Accept
9	Intercompany Claims	Unimpaired	Presumed to Accept
10	Old Parent Interests	Impaired	Deemed to Reject
11	Intercompany Equity Interests	Unimpaired	Presumed to Accept
12	510(b) Equity Claims	Impaired	Deemed to Reject

3. Voting Record Date. The Voting Record Date is December 3, 2020. The Voting Record Date is the date by which it will be determined which Holders of Claims in Classes 5, 6, and 7 are entitled to vote on the Plan.

4. Voting Deadline. The Voting Deadline for voting on the Plan is **5:00 p.m. prevailing Central Time on January 8, 2021**, or such later date as may be determined by the Debtors, with the consent of the Required Consenting Noteholders. If you held a Claim against one or more of the Debtors as of the Voting Record Date and are entitled to vote to accept or reject the Plan, you should have received a Ballot and corresponding voting instructions. For your vote to be counted, you must: (a) follow such voting instructions carefully, (b) complete all the required information on the Beneficial Holder Ballot, Class 6 Ballot, or Master Ballot, as applicable; and (c) sign, date and return your completed Beneficial Holder Ballot, Class 6 Ballot or Master Ballot, as applicable, so that it is **actually received** by the Voting and Claims Agent according to and as set forth in detail in the voting instructions on or before the Voting Deadline. If you are instructed to return your Beneficial Holder Ballot to your Nominee, you must submit your completed ballot to your Nominee in enough time for your Nominee to send a Master Ballot recording your vote to the Voting and Claims Agent by the Voting Deadline. *A failure to follow such instructions may disqualify your vote.*

CRITICAL INFORMATION REGARDING OBJECTING TO THE PLAN. ARTICLE X OF THE PLAN CONTAINS RELEASE, EXCULPATION AND INJUNCTION PROVISIONS. THUS, YOU ARE ADVISED TO REVIEW AND CONSIDER THE PLAN CAREFULLY BECAUSE YOUR RIGHTS MIGHT BE AFFECTED THEREUNDER.

5. Plan Objection Deadline. The deadline for filing objections to the Plan is **January 12, 2021 at 5:00 p.m. prevailing Central Time** (the "**Objection Deadline**").

6. Objections to the Plan. Any objection to the Plan must: (i) be in writing; (ii) conform to the Bankruptcy Rules and the Local Rules; (iii) state the name and address of the objecting party and the amount and nature of the Claim or Equity Interest held by such Entity (as defined in section 101(15) of the Bankruptcy Code; (iv) state with particularity the basis and nature of any objection to the Plan and, if practicable, a proposed modification to the Plan that would resolve such objection; and (v) be filed, contemporaneously with a proof of service, with the Bankruptcy Court and served so that it is **actually received** no later than the Objection Deadline by the parties listed below (the "**Notice Parties**"). CONFIRMATION OBJECTIONS NOT TIMELY FILED AND SERVED IN THE MANNER SET FORTH HEREIN MAY NOT BE CONSIDERED BY THE BANKRUPTCY COURT AND MAY BE OVERRULED WITHOUT FURTHER NOTICE.

7. Notice Parties. The Notice Parties include: (i) Counsel to the Debtors: Latham & Watkins LLP, 885 Third Avenue, New York, NY 10022 (Attn: Keith A. Simon, Esq. and George Klidonas, Esq.) (keith.simon@lw.com and george.Klidonas@lw.com) and Hunton Andrews Kurth LLP, 600 Travis Street, Suite 4200, Houston, TX (Attn: Timothy A. Davidson II, Esq. and Ashley L. Harper, Esq.) (TadDavidson@HuntonAK.com and AshleyHarper@HuntonAK.com); (ii) Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility: Simpson Thacher, 425 Lexington Avenue, New York, New York 10017, Attn: Elisha Graff, Daniel Biller and Cristina Liebolt (email: egraff@stblaw.com, daniel.biller@stblaw.com and cristina.liebolt@stblaw.com); (iii) Counsel to that certain ad hoc group of holders of prepetition senior notes: Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017 (Attn: Damian S. Schaible, Esq. and Adam L. Shpeen, Esq.) (damian.schaible@davispolk.com and adam.shpeen@davispolk.com) and Porter Hedges LLP, 1000 Main St., Houston, Texas 77002 (Attn: John Higgins, Esq.) (jhiggins@porterhedges.com); (iv) Counsel to any statutory committee appointed in these Chapter 11 Cases; and and (v) the Office of the United States Trustee for the Southern District of Texas, 515 Rusk Street, Suite 3516, Houston, TX 77002 (Attn: Stephen Statham, Esq. and Hector Duran, Esq.) (stephen.statham@usdoj.gov and hector.duranjr@usdoj.gov).

SUMMARY OF THE PLAN[4]

8. Solicitation of votes on the Plan commenced prior to the Petition Date. The following chart summarizes the treatment provided by the Plan to each class of Claims and Equity Interests:

► Class 1 - Other Priority Claims

(a) *Classification*: Class 1 consists of the Other Priority Claims.

(b) *Treatment*: Subject to Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 1 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 1 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders): (A) Cash equal to the amount of such Allowed Class 1 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 1 Claim shall have agreed upon in writing; or (C) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 1 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 1 is an Unimpaired Class, and the Holders of Claims in Class 1 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 1 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 1 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

► Class 2 - Other Secured Claims

(a) *Classification*: Class 2 consists of the Other Secured Claims. Class 2 consists of separate subclasses for each Other Secured Claim.

(b) *Treatment*: Subject to Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 2 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 2 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 2 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 2 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 2 Claim; or (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; provided, however, that Class 2 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with the terms and conditions of any agreements relating thereto without further notice to or order of the Bankruptcy Court.

(c) *Voting*: Class 2 is an Unimpaired Class, and the Holders of Claims in Class 2 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 2 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 2 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting-out of the Third Party Releases.

► Class 3 - Secured Tax Claims

(a) *Classification*: Class 3 consists of the Secured Tax Claims.

(b) *Treatment*: Subject to Article VIII of the Plan, on the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Class 3 Claim shall receive in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Allowed Class 3 Claim, at the election of the Debtors or Reorganized Debtors, as applicable (with the consent of the Required Consenting Noteholders in the manner set forth in the Restructuring Support Agreement): (A) Cash equal to the amount of such Allowed Class 3 Claim; (B) such other less favorable treatment as to which the Debtors or Reorganized Debtors, as applicable, and the Holder of such Allowed Class 3 Claim shall have agreed upon in writing; (C) the Collateral securing such Allowed Class 3 Claim; (D) such other treatment such that it shall not be impaired pursuant to section 1124 of the Bankruptcy Code; or (E) pursuant to and in accordance with sections 1129(a)(9)(C) and 1129(a)(9)(D) of the Bankruptcy Code, Cash in an aggregate amount of such Allowed Class 3 Claim payable in regular installment payments over a period ending not more than five (5) years after the Petition Date, plus simple interest at the rate required by applicable non-bankruptcy law on any outstanding balance from the Effective Date, or such lesser rate as is agreed to in writing by a particular taxing authority and the Debtors or Reorganized Debtors, as applicable, pursuant to section 1129(a)(9)(C) of the Bankruptcy Code; provided, however, that Class 3 Claims incurred by any Debtor in the ordinary course of business may be paid in the ordinary course of business following the occurrence of the Effective Date by the applicable Reorganized Debtor in accordance with such applicable terms and conditions relating thereto without further notice to or order of the Bankruptcy Court. Any installment payments to be made under clause (D) or (E) above shall be made in equal quarterly Cash payments beginning on the Effective Date (or as soon as reasonably practicable thereafter), and continuing on a quarterly basis until payment in full of the applicable Allowed Class 3 Claim.

(c) *Voting:* Class 3 is an Unimpaired Class, and the Holders of Claims in Class 3 shall be conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 3 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 3 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

► Class 4 – Prepetition Credit Agreement Claims

(a) *Classification:* Class 4 consists of the Prepetition Credit Agreement Claims.

(b) *Allowance*: The Prepetition Credit Agreement Claims are deemed Allowed in the aggregate principal amount of $47,357,275, plus accrued and unpaid interest thereon.

(c) *Treatment:* On the Effective Date, the Allowed Prepetition Credit Agreement Claims, other than Prepetition Credit Agreement Claims related to any outstanding letters of credit, shall, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims, be indefeasibly paid in full in Cash. To the extent any Prepetition Credit Agreement Claims related to letters of credit issued and outstanding, cash management obligations, or hedging obligations, in each case, as of the Effective Date under the Prepetition Credit Agreement, have not been deemed outstanding under the DIP Facility pursuant to the DIP Orders, such Claims shall in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claims either be (i) in the case of Claims in respect of letters of credit, 105% cash collateralized, (ii) be deemed outstanding under the Exit ABL Facility, or (iii) receive such other treatment as may be acceptable to the Debtors, the Prepetition Credit Agreement Agent, the Issuing Lenders if applicable (as defined in the Prepetition Credit Agreement) and the Required Consenting Noteholders.

(d) *Voting:* Class 4 is an Unimpaired Class, and the Holders of Claims in Class 4 shall be conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, Holders of Claims in Class 4 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 4 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

► Class 5 – Prepetition Notes Claims Against Parent

(a) *Classification:* Class 5 consists of the Prepetition Notes Claims against Parent only.

(b) *Allowance*: The Prepetition Notes Claims against Parent are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed Prepetition Notes Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 6) of the Parent GUC Recovery Cash Pool; *provided* that the Holders of the Prepetition Notes Claims against Parent shall waive any distribution from the Parent GUC Recovery Cash Pool.

(d) *Voting:* Class 5 is Impaired, and Holders of Claims in Class 5 are entitled to vote to accept or reject the Plan.

The foregoing is offered to Class 5 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming the Plan and the occurrence of the Effective Date.

► Class 6 - General Unsecured Claims Against Parent

(a) *Classification:* Class 6 consists of the General Unsecured Claims against Parent only.

(b) *Treatment:* Subject to Article VIII of the Plan, on, or as soon as reasonably practicable after, the Effective Date, each Holder of an Allowed General Unsecured Claim against Parent shall receive, in full satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share (calculated together with the Claims in Class 5) of the Parent GUC Recovery Cash Pool.

(c) *Voting:* Class 6 is Impaired, and Holders of Claims in Class 6 are entitled to vote to accept or reject the Plan.

The foregoing is offered to Class 6 solely for settlement purposes under Rule 408 of the Federal Rules of Evidence and analogous state law, and such settlement is conditioned on the Bankruptcy Court confirming the Plan and the occurrence of the Effective Date.

► Class 7 - Prepetition Notes Claims Against Affiliate Debtors

(a) *Classification:* Class 7 consists of the Prepetition Notes Claims against any Affiliate Debtor.

(b) *Allowance*: The Prepetition Notes Claims against any Affiliate Debtor are deemed Allowed in the aggregate principal amount of $1.30 billion, plus accrued and unpaid interest thereon, consisting of:

(i) $800 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2021 Notes; and

(ii) $500 million in aggregate principal amount, plus accrued and unpaid interest on account of the 2024 Notes.

(c) *Treatment:* On the Effective Date or as soon as reasonably practicable thereafter, each Holder of an Allowed Prepetition Notes Claim against any Affiliate Debtor shall receive, in full and final satisfaction, settlement, discharge and release of, and in exchange for, such Claim, its Pro Rata share of:

(i) the Cash Payout, or

(ii) solely to the extent that such Holder timely and validly elects to be a Cash Opt-Out Noteholder on the Ballot provided to such Holder or is otherwise deemed to be a Cash Opt-Out Noteholder, (A) 100% of the New Common Stock Pool, subject to dilution from and after the Effective Date on account of the New MIP Equity, and (B), to the extent such Holder is an Accredited Cash Opt-Out Noteholder, Subscription Rights.

In order to opt out of the Cash Payout with respect to all or any portion of its Allowed Prepetition Notes Claim, such applicable Prepetition Noteholder will be required to tender the underlying Prepetition Notes into a contra-CUSIP pursuant to DTC's ATOP procedures at the time such Holder submits its Ballot, and Prepetition Notes that are tendered into the contra-CUSIP may no longer be transferable.

Notwithstanding anything to the contrary herein, the Cash Payout is contingent upon the consummation of the Equity Rights Offering, and in the event that the Equity Rights Offering is not consummated, no Cash Payout will be distributed to any Holder of an Allowed Prepetition Notes Claim and each Holder of Allowed Prepetition Notes Claims shall receive the distribution set forth in subsection (ii) above, regardless of whether such Holder timely and validly elected to be a Cash Opt-Out Noteholder.

(d) *Voting:* Class 7 is Impaired, and Holders of Claims in Class 7 are entitled to vote to accept or reject the Plan.

► Class 8 – General Unsecured Claims Against Affiliate Debtors

(a) *Classification:* Class 8 consists of the General Unsecured Claims against any Affiliate Debtor.

(b) *Treatment:* The legal, equitable, and contractual rights of the holders of General Unsecured Claims against any Affiliate Debtor are unaltered by the Plan. Except to the extent that a holder of a General Unsecured Claim against any Affiliate Debtor agrees to a different treatment, on and after the Effective Date, the Debtors shall continue to pay (if Allowed) or dispute each General Unsecured Claim against any Affiliate Debtor in the ordinary course of business in accordance with applicable law.

(c) *Voting:* Class 8 is an Unimpaired Class, and the Holders of Claims in Class 8 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 8 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 8 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

► Class 9 – Intercompany Claims

(a) *Classification*: Class 9 consists of the Intercompany Claims.

(b) *Treatment:* Subject to the Restructuring Transactions, the Intercompany Claims shall be adjusted, reinstated, compromised, or cancelled in such manner as is acceptable to the Required Consenting Noteholders, in consultation with the Debtors.

(c) *Voting:* Class 9 is an Unimpaired Class and the Holders of Claims in Class 9 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 9 are not entitled to vote to accept or reject the Plan.

► Class 10 – Old Parent Interests

(a) *Classification:* Class 10 consists of the Old Parent Interests.

(b) *Treatment*: The Old Parent Interests shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Equity Interests.

(c) *Voting*: Class 10 is an Impaired Class and the Holders of Old Parent Interests in Class 10 are conclusively deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Old Parent Interests in Class 10 are not entitled to vote to accept or reject the Plan. Holders of Old Parent Interests in Class 10 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

► Class 11 – Intercompany Equity Interests

(a) *Classification*: Class 11 consists of Intercompany Equity Interests.

(b) *Treatment*: Subject to the Restructuring Transactions, the Intercompany Equity Interests shall remain effective and outstanding on the Effective Date and shall be owned and held by the same applicable Person or Entity that held and/or owned such Intercompany Equity Interests immediately prior to the Effective Date.

(c) *Voting*: Class 11 is an Unimpaired Class and the Holders of Equity Interests in Class 11 are conclusively presumed to have accepted the Plan pursuant to section 1126(f) of the Bankruptcy Code. Therefore, the Holders of Equity Interests in Class 11 are not entitled to vote to accept or reject the Plan.

► Class 12 – 510(b) Equity Claims

(a) *Classification*: Class 12 consists of the 510(b) Equity Claims.

(b) *Treatment*: The 510(b) Equity Claims shall be discharged and terminated on and as of the Effective Date without any distribution or retaining any property on account of such Claims.

(c) *Voting*: Class 12 is an Impaired Class and the Holders of Claims in Class 12 are conclusively deemed to have rejected the Plan pursuant to section 1126(g) of the Bankruptcy Code. Therefore, the Holders of Claims in Class 12 are not entitled to vote to accept or reject the Plan. Holders of Claims in Class 12 will be provided a Notice of Non-Voting Status solely for purposes of affirmatively opting out of the Third Party Releases.

NON-VOTING STATUS OF HOLDERS OF CERTAIN CLAIMS AND EQUITY INTERESTS

9. As set forth above, certain Holders of Claims and Equity Interests are **not** entitled to vote on the Plan. As a result, such parties did not receive any ballots and other related solicitation materials to vote on the Plan. The Holders of Claims in Class 1 (Other Priority Claims), Class 2 (Other Secured Claims), Class 3 (Secured Tax Claims), Class 4 (Prepetition Credit Agreement Claims), Class 8 (General Unsecured Claims Against Affiliate Debtors), Class 9 (Intercompany Claims), and Class 11 (Intercompany Equity Interests) are Unimpaired. Pursuant to Section 1126(f) of the Bankruptcy Code, the Holders of Claims or Equity Interests in each of the foregoing Classes are conclusively presumed to have accepted the Plan and, thus, are not entitled to vote. Notwithstanding the foregoing, the Holders of Claims and Equity Interests in Classes 1-4 and 8 will receive a Notice of Non-Voting Status to affirmatively opt-out of the Third Party Releases.

10. Finally, while Class 10 – Old Parent Interests and Class 12 – 510(b) Equity Claims are Impaired, Claims and Equity Interests in Class 10 and Class 12 will not receive or retain any property under the Plan. Accordingly, under section 1126(g) of the Bankruptcy Code, Holders of Class 10 – Old Parent Interests and Class 12 - 510(b) Equity Claims are deemed to reject the Plan and such Holders are **not** entitled to vote. Notwithstanding the foregoing, the Holders of Equity Interests in Class 10 and Claims in Class 12 will receive a Notice of Non-Voting Status to affirmatively opt-out of the Third Party Releases.

11. All Classes that are not Affiliates of the Debtors will be provided with this Combined Notice. As explained above, the Voting and Claims Agent will provide you, free of charge, with copies of the Plan, the Disclosure Statement, and the Combined Hearing Notice.

NOTICE REGARDING CERTAIN RELEASE, EXCULPATION AND INJUNCTION PROVISIONS IN THE PLAN. PLEASE BE ADVISED THAT THE PLAN CONTAINS CERTAIN RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS, INCLUDING:

A. Article X.B – Release of Claims and Causes of Action

1. ***Release by the Debtors and their Estates*. Pursuant to section 1123(b) and any other applicable provisions of the Bankruptcy Code, and except as otherwise expressly provided in this Plan, effective as of the Effective Date, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, the Debtors and the Reorganized Debtors, in their respective individual capacities and as debtors-in-possession, and on behalf of themselves and their respective Estates, including, without limitation, any successor to the Debtors or any Estate representative appointed or selected pursuant to section 1123(b)(3) of the Bankruptcy Code (collectively, the "Debtor Releasing Parties"), shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Debtor Releasing Parties) and their respective assets and properties (the "Debtor Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, and the DIP Documents, (ii) the subject matter of, or the transactions or events giving rise to, any Claim or Equity Interest that is treated in this Plan, (iii) the business or contractual arrangements between any Debtor and any Released Parties, (iv) the negotiation, formulation, preparation dissemination, entry into, or filing of the Restructuring Support Agreement, this Plan, the Disclosure Statement, the Plan Supplement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale, or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) or that any Holder of a Claim or Equity Interest or other Person or Entity would have been legally entitled to assert for, or on behalf or in the name of, any Debtor, its respective Estate or any Reorganized Debtor (whether directly or derivatively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Debtor Release shall not operate to waive or release (i) the rights of such Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court, (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction, and (iii) any claims against the Excluded Parties. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to this Debtor Release. Notwithstanding the foregoing, nothing in this Article X.B shall or shall be deemed to (i) prohibit the Debtors or the Reorganized Debtors from asserting and enforcing any claims, obligations, suits, judgments, demands, debts, rights, Causes of Action or liabilities they may have against any Person or Entity that is based upon an alleged breach of a confidentiality or non-compete obligation owed to the Debtors or the Reorganized Debtors and/or (ii) operate as a release or waiver of any Intercompany Claims, in each case unless otherwise expressly provided for in this Plan.**

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Debtor Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Debtor Release is: (i) in exchange for the good and valuable consideration provided by the Released Parties; (ii) a good faith settlement and compromise of the Claims released by the Debtor Release; (iii) in the best interest of the Debtors and their Estates; (iv) fair, equitable and reasonable; (v) given and made after due notice and opportunity for hearing; and (vi) a bar to any of the Debtors, the Reorganized Debtors, or the Debtors' Estates asserting any claim or Cause of Action released pursuant to the Debtor Release.

2. ***Release By Third Parties*. Except as otherwise expressly provided in this Plan, effective as of the Effective Date, to the fullest extent permitted by applicable law, for good and valuable consideration provided by each of the Released Parties, the adequacy and sufficiency of which is hereby confirmed, and without limiting or otherwise modifying the scope of the Debtor Release provided by the Debtor Releasing Parties above, each Non-Debtor Releasing Party (together with the Debtor Releasing Parties, the "Releasing Parties") shall be deemed to have conclusively, absolutely, unconditionally, irrevocably, and forever provided a full discharge, waiver and release to each of the Released Parties (and each such Released Party so released shall be deemed forever released, waived and discharged by the Non-Debtor Releasing Parties) and their respective assets and properties (the "Third Party Release") from any and all Claims, interests, Causes of Action, and any other debts, obligations, rights, suits, damages, actions, remedies, and liabilities whatsoever, whether known or unknown, foreseen or unforeseen, liquidated or unliquidated, whether directly or derivatively held, existing as of the Effective Date or thereafter arising, in law, at equity or otherwise, whether for tort, contract, violations of federal or state securities laws, or otherwise, based in whole or in part upon any act or omission, transaction, or other occurrence or circumstances existing or taking place prior to or on the Effective Date arising from or related in any way in whole or in part to any of the Debtors (including the management, ownership or operation thereof) or their Affiliates, including, without limitation, (i) the Chapter 11 Cases, the Disclosure Statement, this Plan, the Plan Supplement, the Restructuring Support Agreement, the Restructuring Documents, the Prepetition Debt Documents, the DIP Documents, or related agreements, instruments or other documents, (v) the restructuring of Claims or Equity Interests prior to or during the Chapter 11 Cases, (vi) the purchase, sale or rescission of the purchase or sale of any Equity Interest of the Debtors or the Reorganized Debtors, and/or (vii) the Confirmation or Consummation of this Plan, the solicitation of votes on this Plan or the issuance or distribution of Plan Securities pursuant to this Plan that such Non-Debtor Releasing Party would have been legally entitled to assert (whether individually or collectively) against any of the Released Parties; *provided*, *however*, that the foregoing provisions of this Third Party Release shall not operate to waive or release (i) the rights of such Non-Debtor Releasing Party to enforce this Plan and the contracts, instruments, releases, indentures, and other agreements or documents delivered under or in connection with this Plan (including, without limitation, the Exit Facility Loan Documents) or assumed or assumed and assigned, as applicable, pursuant to this Plan or pursuant to a Final Order of the Bankruptcy Court or (ii) any Causes of Action arising from willful misconduct, fraud, or gross negligence, in each case as determined by Final Order of the Bankruptcy Court or any other court of competent jurisdiction. The foregoing release shall be effective as of the Effective Date without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity and the Confirmation Order shall permanently enjoin the commencement or prosecution by any Person or Entity, whether directly, derivatively or otherwise, of any claims, obligations, suits, judgments, damages, demands, debts, rights, Causes of Action, or liabilities released pursuant to the Third Party Release.**

Entry of the Confirmation Order shall constitute the Bankruptcy Court's approval, pursuant to Bankruptcy Rule 9019, of the Third Party Release, which includes by reference each of the related provisions and definitions contained herein, and further, shall constitute the Bankruptcy Court's finding that the Third Party Release is: (i) consensual; (ii) essential to the confirmation of this Plan; (iii) in exchange for the good and valuable consideration provided by the Released Parties; (iv) a good faith settlement and compromise of the Claims released by the Third Party Release; (v) in the best interest of the Debtors and all Holders of Claims and Equity Interests; (vi) fair, equitable and reasonable; (vii) given and made after due notice and opportunity for hearing; and (viii) a bar to any of the Releasing Parties asserting any claim or Cause of Action released pursuant to the Third Party Release.

B. Article X.E – Exculpation. Effective as of the Effective Date, to the fullest extent permitted by law, the Exculpated Parties shall neither have nor incur any liability to any Person or Entity for any claims or Causes of Action arising prior to or on the Effective Date for any act taken or omitted to be taken in connection with, or related to, formulating, negotiating, preparing, disseminating, implementing, administering, confirming or effecting the Confirmation or Consummation of this Plan, the

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	
	:	(Jointly Administered)
Debtors.	:	

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Vincent Trang, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On December 18, 2020, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Order Granting Complex Case Treatment** [Docket No. 23]
- **Notice of Deadline for the Filing of Proofs of Claim Against Superior Energy Services, Inc. Including for Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code** [substantially in the form of Exhibit 1 attached to Docket No. 88]
- **Official Form 410 Proof of Claim** [substantially in the form of Exhibit 2 attached to Docket No. 88]
- **Notice of (A) Non-Voting Status and (B) Opportunity to Opt-Out of the Third Party Releases: Classes 1-4, 8, and 12** [substantially in the form of Exhibit 2 attached to Docket No. 98]

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

- **Notice of (I) Commencement of Chapter 11 Bankruptcy Cases, (II) Combined Hearing on Disclosure Statement, Confirmation of Joint Prepackaged Chapter 11 Plan, and Related Matters, and (III) Objection Deadlines, and Summary of Debtors' Prepackaged Chapter 11 Plan** [substantially in the form of Exhibit 1 attached to Docket No. 98]

Dated: December 24, 2020

/s/ Vincent Trang
Vincent Trang
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

EXHIBIT A

Exhibit A
Supplemental Litigation Party
Served via Electronic Mail

CreditorName	Email
Kane Hoff	Address Redacted

EXHIBIT B

Exhibit B
Supplemental Litigation Party
Served via First Class Mail

CreditorName	Address1
Kane Hoff	Address Redacted

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	
	:	(Jointly Administered)
Debtors.	:	

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On or before December 23, 2020, at my direction and under my supervision, employees of KCC caused the following documents to be served per postal forwarding address via First Class Mail to the parties on the service list attached hereto as **Exhibit C**:

- **Notice of Deadline for the Filing of Proofs of Claim Against Superior Energy Services, Inc. Including for Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code** [attached hereto as **Exhibit A**]

- **Official Form 410 Proof of Claim** [attached hereto as **Exhibit B**]

Dated: December 24, 2020

/s/ Heather Fellows
Heather Fellows
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Jointly Administered)

NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM AGAINST SUPERIOR ENERGY SERVICES, INC. INCLUDING FOR CLAIMS ASSERTED UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE

(PARENT BAR DATE IS JANUARY 7, 2021 AT 5:00 P.M. (PREVAILING CENTRAL TIME). THIS BAR DATE APPLIES ONLY TO CLAIMS ASSERTED DIRECTLY AGAINST SUPERIOR ENERGY SERVICES, INC.)

TO: HOLDERS OF CLAIMS AGAINST SUPERIOR ENERGY SERVICES, INC.

Please take notice that on December 7, 2020 (the "**Petition Date**"), the debtors and debtors in possession in the above-captioned cases (together, the "**Debtors**") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the "**Chapter 11 Cases**") with the United States Bankruptcy Court for the Southern District of Texas (the "**Court**").

Please take further notice that on December 8, 2020, the Court entered an order (the "**Bar Date Order**") establishing **January 7, 2021, at 5:00 p.m. (Prevailing Central Time)** (the "**Parent Bar Date**") as the last date and time for each person or entity to file a proof of claim against Superior Energy Services, Inc. ("**Parent**") in the Chapter 11 Cases (the "**Proof of Claim**" or "**Proofs of Claims**," as applicable); provided that, solely with respect to a governmental unit, the last date and time for such governmental unit to file a Proof of Claim in the Chapter 11 Cases is **June 7, 2021, at 5:00 p.m. (Prevailing Central Time)** (the "**Governmental Bar Date**," and together with the Parent Bar Date, the "**Bar Dates**"). **Only holders of claims asserted directly against Parent are required to file Proofs of Claim at**

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

this time. If you hold a claim against a Debtor other than the Parent, you do not need to file a Proof of Claim.

For your convenience, enclosed with this Notice is a proof of claim form (the "**Proof of Claim Form**").

Please take further notice that the Bar Date Order and the procedures set forth therein and herein for the filing of Proofs of Claim apply solely to claims against Parent that arose, or are deemed to have arisen, prior to the Petition Date, regardless of their character or nature, whether secured or unsecured, priority or non-priority, liquidated or unliquidated, fixed or contingent, including, without limitation, claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code, no matter how remote or contingent (such claims the "**Parent Claims**" and the holder of any such Parent Claims , a "**Claimant**").

As used in this Notice, the term "**claim**" or "**Claim**" has the meaning given to it in section 101(5) of the Bankruptcy Code, and includes as to or against Parent: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE OR YOU MAY ASSERT A PARENT CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND *DISCUSS* IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

General Information about the Debtors' Cases. The Debtors' cases are being jointly administered under case number 20-35812. The Debtors' mailing address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

1. PERSONS OR ENTITIES WHO MUST FILE A PROOF OF CLAIM.

Any person or entity, except for the Prepetition Notes Indenture Trustee with respect to the Prepetition Notes Indentures and Prepetition Notes, that has or seeks to assert a Parent Claim which arose, or is deemed to have arisen, prior to the Petition Date, including, without limitation, a claim under section 503(b)(9) of the Bankruptcy Code, **MUST FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE** to potentially share in any distribution from Parent's estate.

Under the Bar Date Order, the filing of a Proof of Claim Form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under section

503(b)(9) of the Bankruptcy Code. All other administrative claims under section 503(b) of the Bankruptcy Code must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code and shall not be deemed proper if made by proof of claim. No deadline has yet been established for the filing of administrative claims other than claims under section 503(b)(9) of the Bankruptcy Code. **Claims under section 503(b)(9) of the Bankruptcy Code must be filed by the Bar Date**.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A PARENT CLAIM OR THAT THE DEBTORS BELIEVE THAT YOU HAVE A PARENT CLAIM. A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

A. No Bar Date for Proof of Interest

Any person or entity holding an equity security (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, warrants, or stock options) or other ownership interest in Parent (an "**Interest Holder**") is not required to file a proof of interest on or before the applicable Bar Date; provided, however, that an Interest Holder that wishes to assert claims against Parent that arise out of or relate to the ownership or purchase of an equity security or other ownership interest, including, but not limited to, a claim for damages or rescission based on the purchase or sale of such equity security or other ownership interest, must file a Proof of Claim on or before the applicable Bar Date. The Debtors have reserved the right to establish at a later time a bar date requiring Interest Holders to file proofs of interest. If such a bar date is established, Interest Holders will be notified in writing of the bar date for filing of proofs of interest at the appropriate time.

B. Amendment to Parent's Schedules.

If the Debtors amend Parent's Schedules, then the deadline to submit a Proof of Claim for those creditors affected by any such amendment shall be the later of (i) the applicable Bar Date or (ii) 5:00 p.m. (Prevailing Central Time) on the date that is twenty-one (21) days from the date that the Debtors provide written notice to the affected creditor that Parent's Schedules have been amended.

2. WHEN AND WHERE TO FILE.

All Claimants must submit (by overnight mail, courier service, hand delivery, regular mail, or in person) an original, written Proof of Claim that substantially conforms to the Proof of Claim Form so as to be **actually received** by KCC, the Debtors' claims and notice agent, by no later than 5:00 p.m. (Prevailing Central Time) on or before the applicable Bar Date at the following address:

Superior Claim Processing
c/o KCC
222 N. Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Alternatively, Claimants may submit a Proof of Claim electronically by completing the Proof of Claim Form that can be accessed at KCC's website, www.kccllc.net/superior.

Proofs of Claim will be deemed timely filed only if **actually received** by KCC on or before the applicable Bar Date. Proofs of Claim may **not** be delivered by facsimile, telecopy, or electronic mail transmission. Any facsimile, telecopy, or electronic mail submissions will not be accepted and will not be deemed filed until a Proof of Claim is submitted to KCC by overnight mail, courier service, hand delivery, regular mail, in person, or through KCC's website listed above.

Claimants wishing to receive acknowledgment that their Proofs of Claim were received by KCC must submit (i) a copy of the Proof of Claim and (ii) a self-addressed, stamped envelope (in addition to the original Proof of Claim sent to KCC).

3. CONTENTS OF A PROOF OF CLAIM.

As noted above, the Debtors are enclosing a Proof of Claim Form for use in these Chapter 11 Cases, or you may use another Proof of Claim form that substantially conforms to Official Bankruptcy Form No. 410. The Proof of Claim Form is available free of charge on KCC's website, www.kccllc.net/superior.

To be valid, your Proof of Claim **MUST** (i) be signed by the Claimant; (ii) be written in the English language; (iii) be denominated in lawful currency of the United States; (iv) conform substantially to the Proof of Claim Form or Official Form 410; (v) set forth with specificity the legal and factual basis for the alleged claim; and (vi) include supporting documentation or an explanation as to why such documentation is not available.

If you are filing a Claim under section 503(b)(9) of the Bankruptcy Code, you must indicate in the Proof of Claim Form the amount of the Claim that arises under section 503(b)(9) of the Bankruptcy Code. For each Claim under section 503(b)(9) of the Bankruptcy Code, you must attach to the Proof of Claim Form a supplemental statement setting forth with specificity: (i) the date of shipment of the goods you contend Parent received in the twenty (20) days before the Petition Date; (ii) the date, place, and method (including carrier name) of delivery of the goods you contend Parent received in the twenty (20) days before the Petition Date; (iii) the value of the goods you contend Parent received in the twenty (20) days before the Petition Date; and (iv) whether you timely made a demand to reclaim such goods under section 546(c) of the Bankruptcy Code, and, if so, include any documentation identifying such demand.

4. CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM BY THE BAR DATE.

Any Claimant that is required to file a Proof of Claim under the Bar Date Order with respect to a Parent Claim, but that fails to do so properly by the applicable Bar Date, shall not be treated as a creditor with respect to such claim for purposes of voting and distribution.

5. CONTINGENT CLAIMS.

Acts or omissions of or by Parent that occurred, or that are deemed to have occurred, prior to the Petition Date, including, without limitation, acts or omissions related to any indemnity agreement, guarantee, services provided to or rendered by Parent, or goods provided to or by Parent, may give rise to claims against Parent notwithstanding the fact that such claims (or any injuries on which they may be based) may be contingent or may not have matured or become fixed or liquidated prior to the Petition Date. Therefore, any person or entity that holds a Parent Claim, no matter how remote, contingent, or unliquidated, **MUST** file a Proof of Claim on or before the applicable Bar Date.

6. PARENT'S SCHEDULES.

You may be listed as the holder of a claim against Parent in Parent's Schedules. Parent's Schedules will be available free of charge on KCC's website at www.kccllc.net/superior. If you rely on Parent's Schedules, it is your responsibility to determine that your claim is accurately listed in Parent's Schedules. If (i) you agree with the nature, amount and status of your claim as listed in Parent's Schedules **and** (ii) your claim is **NOT** described as "disputed," "contingent," or "unliquidated," then you are not required to file a Proof of Claim in these Chapter 11 Cases with respect to such claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice and the Bar Date Order.

7. RESERVATION OF RIGHTS.

Nothing contained in this Notice or the Bar Date Order is intended or should be construed as: (a) an admission as to the validity of any claim against any Debtor or the existence of any lien against the Debtors' properties; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any claim or lien on any grounds; (c) a promise to pay any claim; (d) an implication or admission that any particular claim would constitute an allowed claim; (e) an assumption or rejection of any executory contract or unexpired lease pursuant to section 365 of the Bankruptcy Code; (f) a limitation on the Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract with any party subject to the proposed Order once entered; or (g) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law.

8. ADDITIONAL INFORMATION.

Parent's Schedules, the Proof of Claim Form, the Motion and the Bar Date Order are available free of charge on KCC's website www.kccllc.net/superior. If you have questions concerning the filing or processing of Claims, you may contact the Debtors' claims agent, KCC, toll-free at (888) 802-7207 or, if calling from outside the United States or Canada, at (781) 575-2107. If you require additional information regarding the filing of a Proof of Claim, you may contact counsel for the Debtors in writing at the addresses below.

Signed: December 11, 2020
Houston, Texas

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
HUNTON ANDREWS KURTH LLP
600 Travis Street, Suite 4200
Houston, Texas 77002
Tel: 713-220-4200
Fax: 713-220-4285
Email: taddavidson@HuntonAK.com
ashleyharper@HuntonAK.com
pguffy@HuntonAK.com

-and-

George A. Davis (*pro hac vice* admission pending)
Keith A. Simon (*pro hac vice* admission pending)
George Klidonas (*pro hac vice* admission pending)
LATHAM & WATKINS LLP
885 Third Avenue
New York, New York 10022
Tel: 212-906-1200
Fax: 212-751-4864
Email: george.davis@lw.com
keith.simon@lw.com
george.klidonas@lw.com

Proposed Counsel for the Debtors and Debtors in Possession

EXHIBIT B

Your claim can be filed electronically on KCC's website at https://epoc.kccllc.net/Superior

United States Bankruptcy Court for the Southern District of Texas

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- ☐ 1105 Peters Road, L.L.C. (Case No. 20-35819)
- ☐ Complete Energy Services, Inc. (Case No. 20-35815)
- ☐ Connection Technology, L.L.C. (Case No. 20-35820)
- ☐ CSI Technologies, LLC (Case No. 20-35811)
- ☐ H.B. Rentals, L.C. (Case No. 20-35821)
- ☐ International Snubbing Services, L.L.C. (Case No. 20-35822)
- ☐ Pumpco Energy Services, Inc. (Case No. 20-35818)
- ☐ SESI, L.L.C. (Case No. 20-35813)
- ☐ SPN Well Services, Inc. (Case No. 20-35817)
- ☐ Stabil Drill Specialties, L.L.C. (Case No. 20-35823)
- ☐ Superior Energy Services, Inc. (Case No. 20-35812)
- ☐ Superior Energy Services, L.L.C. (Case No. 20-35824)
- ☐ Superior Energy Services-North America Services, Inc. (Case No. 20-35814)
- ☐ Superior Inspection Services, L.L.C. (Case No. 20-35825)
- ☐ Warrior Energy Services Corporation (Case No. 20-35816)
- ☐ Wild Well Control, Inc. (Case No. 20-35826)
- ☐ Workstrings International, L.L.C. (Case No. 20-35827)

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. **Who is the current creditor?**

   _____
   Name of the current creditor (the person or entity to be paid for this claim)

   Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?**

   ☐ No

   ☐ Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

   Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

   Where should notices to the creditor be sent?

   _____
   Name

   _____
   Number Street

   _____
   City State ZIP Code

   _____
   Country

   Contact phone _____

   Contact email _____

   Where should payments to the creditor be sent? (if different)

   _____
   Name

   _____
   Number Street

   _____
   City State ZIP Code

   _____
   Country

   Contact phone _____

   Contact email _____

   Uniform claim identifier for electronic payments in chapter 13 (if you use one):

   ____

4. **Does this claim amend one already filed?**

   ☐ No

   ☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____
   MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**

   ☐ No

   ☐ Yes. Who made the earlier filing? _____

Part 2: **Give Information About the Claim as of the Date the Case Was Filed**

6. **Do you have any number you use to identify the debtor?**

☐ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ___ ___ ___ ___

7. **How much is the claim?**

$ _____. **Does this amount include interest or other charges?**

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

_____

9. **Is all or part of the claim secured?**

☐ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☐ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**

☐ No

☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No

☐ Yes. *Check all that apply:*

Amount entitled to priority

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). $_____

☐ Up to $3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). $_____

☐ Wages, salaries, or commissions (up to $13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). $_____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). $_____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). $_____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies. $_____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?**

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

$_____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

_____
Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

_____
City State ZIP Code Country

Contact phone _____ Email _____

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court 04/19

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

  Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:
Superior Claims Processing Center
c/o KCC
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on KCC's website at https://epoc.kccllc.net/Superior.

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State).* See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at http://www.kccllc.net/Superior.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.
11 U.S.C. § 503

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

EXHIBIT C

Exhibit C

Creditor Matrix

Served via First Class Mail

CREDITOR NAME	Address	CITY	STATE	ZIP
Airgas On Site Safety Services Inc	125 20th St S	Texas City	TX	77590-8407
Arbela Technologies Corporation	16969 Von Karman Ave Ste 175	Irvine	CA	92606-4939
Avila, Hugo Federico	Address Redacted			
Branco, Miles Alfred	Address Redacted			
Brockelman, Jordan Creed	Address Redacted			
Brown, Gwendolyn M	Address Redacted			
Clark, Nola May	Address Redacted			
Essential Logistics LLC	PO Box 430453	Houston	TX	77243-0453
Estrada, James	Address Redacted			
Girlinghouse, Kerry	Address Redacted			
Hernandez, Maria Esther	Address Redacted			
KLX Energy Services LLC	1036 E Main St	Bridgeport	WV	26330-1890
Kolden, Allan Lee	Address Redacted			
Lindsey, Ronald Glenn	Address Redacted			
Macys Truck Repair Inc	1121 Hilltop Dr	Rock Springs	WY	82901-5817
McCammon, Timothy	Address Redacted			
McGriff, Seilbels & Williams of Texas (Producer)	10100 Katy Fwy Ste 400	Houston	TX	77043-5274
Rangel, Mark	Address Redacted			
Rees, Shawn A	Address Redacted			
Reyes, Tina L	Address Redacted			
Robles, Gilbert A	Address Redacted			
Taylor, Christopher	Address Redacted			
Thomas Inc Glass Repair	109 Rhonda Ann Pl	Hot Springs	AR	71909-9645
Timothy Louis McCammon	Address Redacted			
Zachary B Eslinger	Address Redacted			

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	(Jointly Administered)
Debtors.	:	

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On or before December 30, 2020, at my direction and under my supervision, employees of KCC caused the following documents to be served per postal forwarding address via First Class Mail to the parties on the service list attached hereto as **Exhibit C**:

- **Notice of Deadline for the Filing of Proofs of Claim Against Superior Energy Services, Inc. Including for Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code** [attached hereto as **Exhibit A**]

- **Official Form 410 Proof of Claim** [attached hereto as **Exhibit B**]

Dated: December 31, 2020

/s/ Heather Fellows
Heather Fellows
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Jointly Administered)

NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM AGAINST SUPERIOR ENERGY SERVICES, INC. INCLUDING FOR CLAIMS ASSERTED UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE

(PARENT BAR DATE IS JANUARY 7, 2021 AT 5:00 P.M. (PREVAILING CENTRAL TIME). THIS BAR DATE APPLIES ONLY TO CLAIMS ASSERTED DIRECTLY AGAINST SUPERIOR ENERGY SERVICES, INC.)

TO: HOLDERS OF CLAIMS AGAINST SUPERIOR ENERGY SERVICES, INC.

Please take notice that on December 7, 2020 (the "**Petition Date**"), the debtors and debtors in possession in the above-captioned cases (together, the "**Debtors**") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the "**Chapter 11 Cases**") with the United States Bankruptcy Court for the Southern District of Texas (the "**Court**").

Please take further notice that on December 8, 2020, the Court entered an order (the "**Bar Date Order**") establishing **January 7, 2021, at 5:00 p.m. (Prevailing Central Time)** (the "**Parent Bar Date**") as the last date and time for each person or entity to file a proof of claim against Superior Energy Services, Inc. ("**Parent**") in the Chapter 11 Cases (the "**Proof of Claim**" or "**Proofs of Claims**," as applicable); provided that, solely with respect to a governmental unit, the last date and time for such governmental unit to file a Proof of Claim in the Chapter 11 Cases is **June 7, 2021, at 5:00 p.m. (Prevailing Central Time)** (the "**Governmental Bar Date**," and together with the Parent Bar Date, the "**Bar Dates**"). **Only holders of claims asserted directly against Parent are required to file Proofs of Claim at**

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

this time. If you hold a claim against a Debtor other than the Parent, you do not need to file a Proof of Claim.

For your convenience, enclosed with this Notice is a proof of claim form (the "**Proof of Claim Form**").

Please take further notice that the Bar Date Order and the procedures set forth therein and herein for the filing of Proofs of Claim apply solely to claims against Parent that arose, or are deemed to have arisen, prior to the Petition Date, regardless of their character or nature, whether secured or unsecured, priority or non-priority, liquidated or unliquidated, fixed or contingent, including, without limitation, claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code, no matter how remote or contingent (such claims the "**Parent Claims**" and the holder of any such Parent Claims , a "**Claimant**").

As used in this Notice, the term "**claim**" or "**Claim**" has the meaning given to it in section 101(5) of the Bankruptcy Code, and includes as to or against Parent: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE OR YOU MAY ASSERT A PARENT CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND *DISCUSS* IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

General Information about the Debtors' Cases. The Debtors' cases are being jointly administered under case number 20-35812. The Debtors' mailing address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

1. PERSONS OR ENTITIES WHO MUST FILE A PROOF OF CLAIM.

Any person or entity, except for the Prepetition Notes Indenture Trustee with respect to the Prepetition Notes Indentures and Prepetition Notes, that has or seeks to assert a Parent Claim which arose, or is deemed to have arisen, prior to the Petition Date, including, without limitation, a claim under section 503(b)(9) of the Bankruptcy Code, **MUST FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE** to potentially share in any distribution from Parent's estate.

Under the Bar Date Order, the filing of a Proof of Claim Form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under section

503(b)(9) of the Bankruptcy Code. All other administrative claims under section 503(b) of the Bankruptcy Code must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code and shall not be deemed proper if made by proof of claim. No deadline has yet been established for the filing of administrative claims other than claims under section 503(b)(9) of the Bankruptcy Code. **Claims under section 503(b)(9) of the Bankruptcy Code must be filed by the Bar Date**.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A PARENT CLAIM OR THAT THE DEBTORS BELIEVE THAT YOU HAVE A PARENT CLAIM. A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

A. No Bar Date for Proof of Interest

Any person or entity holding an equity security (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, warrants, or stock options) or other ownership interest in Parent (an "**Interest Holder**") is not required to file a proof of interest on or before the applicable Bar Date; provided, however, that an Interest Holder that wishes to assert claims against Parent that arise out of or relate to the ownership or purchase of an equity security or other ownership interest, including, but not limited to, a claim for damages or rescission based on the purchase or sale of such equity security or other ownership interest, must file a Proof of Claim on or before the applicable Bar Date. The Debtors have reserved the right to establish at a later time a bar date requiring Interest Holders to file proofs of interest. If such a bar date is established, Interest Holders will be notified in writing of the bar date for filing of proofs of interest at the appropriate time.

B. Amendment to Parent's Schedules.

If the Debtors amend Parent's Schedules, then the deadline to submit a Proof of Claim for those creditors affected by any such amendment shall be the later of (i) the applicable Bar Date or (ii) 5:00 p.m. (Prevailing Central Time) on the date that is twenty-one (21) days from the date that the Debtors provide written notice to the affected creditor that Parent's Schedules have been amended.

2. WHEN AND WHERE TO FILE.

All Claimants must submit (by overnight mail, courier service, hand delivery, regular mail, or in person) an original, written Proof of Claim that substantially conforms to the Proof of Claim Form so as to be **actually received** by KCC, the Debtors' claims and notice agent, by no later than 5:00 p.m. (Prevailing Central Time) on or before the applicable Bar Date at the following address:

Superior Claim Processing
c/o KCC
222 N. Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Alternatively, Claimants may submit a Proof of Claim electronically by completing the Proof of Claim Form that can be accessed at KCC's website, www.kccllc.net/superior.

Proofs of Claim will be deemed timely filed only if **actually received** by KCC on or before the applicable Bar Date. Proofs of Claim may **not** be delivered by facsimile, telecopy, or electronic mail transmission. Any facsimile, telecopy, or electronic mail submissions will not be accepted and will not be deemed filed until a Proof of Claim is submitted to KCC by overnight mail, courier service, hand delivery, regular mail, in person, or through KCC's website listed above.

Claimants wishing to receive acknowledgment that their Proofs of Claim were received by KCC must submit (i) a copy of the Proof of Claim and (ii) a self-addressed, stamped envelope (in addition to the original Proof of Claim sent to KCC).

3. CONTENTS OF A PROOF OF CLAIM.

As noted above, the Debtors are enclosing a Proof of Claim Form for use in these Chapter 11 Cases, or you may use another Proof of Claim form that substantially conforms to Official Bankruptcy Form No. 410. The Proof of Claim Form is available free of charge on KCC's website, www.kccllc.net/superior.

To be valid, your Proof of Claim **MUST** (i) be signed by the Claimant; (ii) be written in the English language; (iii) be denominated in lawful currency of the United States; (iv) conform substantially to the Proof of Claim Form or Official Form 410; (v) set forth with specificity the legal and factual basis for the alleged claim; and (vi) include supporting documentation or an explanation as to why such documentation is not available.

If you are filing a Claim under section 503(b)(9) of the Bankruptcy Code, you must indicate in the Proof of Claim Form the amount of the Claim that arises under section 503(b)(9) of the Bankruptcy Code. For each Claim under section 503(b)(9) of the Bankruptcy Code, you must attach to the Proof of Claim Form a supplemental statement setting forth with specificity: (i) the date of shipment of the goods you contend Parent received in the twenty (20) days before the Petition Date; (ii) the date, place, and method (including carrier name) of delivery of the goods you contend Parent received in the twenty (20) days before the Petition Date; (iii) the value of the goods you contend Parent received in the twenty (20) days before the Petition Date; and (iv) whether you timely made a demand to reclaim such goods under section 546(c) of the Bankruptcy Code, and, if so, include any documentation identifying such demand.

4. CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM BY THE BAR DATE.

Any Claimant that is required to file a Proof of Claim under the Bar Date Order with respect to a Parent Claim, but that fails to do so properly by the applicable Bar Date, shall not be treated as a creditor with respect to such claim for purposes of voting and distribution.

5. CONTINGENT CLAIMS.

Acts or omissions of or by Parent that occurred, or that are deemed to have occurred, prior to the Petition Date, including, without limitation, acts or omissions related to any indemnity agreement, guarantee, services provided to or rendered by Parent, or goods provided to or by Parent, may give rise to claims against Parent notwithstanding the fact that such claims (or any injuries on which they may be based) may be contingent or may not have matured or become fixed or liquidated prior to the Petition Date. Therefore, any person or entity that holds a Parent Claim, no matter how remote, contingent, or unliquidated, **MUST** file a Proof of Claim on or before the applicable Bar Date.

6. PARENT'S SCHEDULES.

You may be listed as the holder of a claim against Parent in Parent's Schedules. Parent's Schedules will be available free of charge on KCC's website at www.kccllc.net/superior. If you rely on Parent's Schedules, it is your responsibility to determine that your claim is accurately listed in Parent's Schedules. If (i) you agree with the nature, amount and status of your claim as listed in Parent's Schedules **and** (ii) your claim is **NOT** described as "disputed," "contingent," or "unliquidated," then you are not required to file a Proof of Claim in these Chapter 11 Cases with respect to such claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice and the Bar Date Order.

7. RESERVATION OF RIGHTS.

Nothing contained in this Notice or the Bar Date Order is intended or should be construed as: (a) an admission as to the validity of any claim against any Debtor or the existence of any lien against the Debtors' properties; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any claim or lien on any grounds; (c) a promise to pay any claim; (d) an implication or admission that any particular claim would constitute an allowed claim; (e) an assumption or rejection of any executory contract or unexpired lease pursuant to section 365 of the Bankruptcy Code; (f) a limitation on the Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract with any party subject to the proposed Order once entered; or (g) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law.

8. ADDITIONAL INFORMATION.

Parent's Schedules, the Proof of Claim Form, the Motion and the Bar Date Order are available free of charge on KCC's website www.kccllc.net/superior. If you have questions concerning the filing or processing of Claims, you may contact the Debtors' claims agent, KCC, toll-free at (888) 802-7207 or, if calling from outside the United States or Canada, at (781) 575-2107. If you require additional information regarding the filing of a Proof of Claim, you may contact counsel for the Debtors in writing at the addresses below.

Signed: December 11, 2020
Houston, Texas

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
HUNTON ANDREWS KURTH LLP
600 Travis Street, Suite 4200
Houston, Texas 77002
Tel: 713-220-4200
Fax: 713-220-4285
Email: taddavidson@HuntonAK.com
ashleyharper@HuntonAK.com
pguffy@HuntonAK.com

-and-

George A. Davis (*pro hac vice* admission pending)
Keith A. Simon (*pro hac vice* admission pending)
George Klidonas (*pro hac vice* admission pending)
LATHAM & WATKINS LLP
885 Third Avenue
New York, New York 10022
Tel: 212-906-1200
Fax: 212-751-4864
Email: george.davis@lw.com
keith.simon@lw.com
george.klidonas@lw.com

Proposed Counsel for the Debtors and Debtors in Possession

EXHIBIT B

Your claim can be filed electronically on KCC's website at https://epoc.kccllc.net/Superior

United States Bankruptcy Court for the Southern District of Texas

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- ☐ 1105 Peters Road, L.L.C. (Case No. 20-35819)
- ☐ Complete Energy Services, Inc. (Case No. 20-35815)
- ☐ Connection Technology, L.L.C. (Case No. 20-35820)
- ☐ CSI Technologies, LLC (Case No. 20-35811)
- ☐ H.B. Rentals, L.C. (Case No. 20-35821)
- ☐ International Snubbing Services, L.L.C. (Case No. 20-35822)
- ☐ Pumpco Energy Services, Inc. (Case No. 20-35818)
- ☐ SESI, L.L.C. (Case No. 20-35813)
- ☐ SPN Well Services, Inc. (Case No. 20-35817)
- ☐ Stabil Drill Specialties, L.L.C. (Case No. 20-35823)
- ☐ Superior Energy Services, Inc. (Case No. 20-35812)
- ☐ Superior Energy Services, L.L.C. (Case No. 20-35824)
- ☐ Superior Energy Services-North America Services, Inc. (Case No. 20-35814)
- ☐ Superior Inspection Services, L.L.C. (Case No. 20-35825)
- ☐ Warrior Energy Services Corporation (Case No. 20-35816)
- ☐ Wild Well Control, Inc. (Case No. 20-35826)
- ☐ Workstrings International, L.L.C. (Case No. 20-35827)

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. **Who is the current creditor?**

   _____
   Name of the current creditor (the person or entity to be paid for this claim)

   Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?**

   ☐ No

   ☐ Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

   Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

   Where should notices to the creditor be sent?

   _____
   Name

   _____
   Number Street

   _____
   City State ZIP Code

   _____
   Country

   Contact phone _____

   Contact email _____

   Where should payments to the creditor be sent? (if different)

   _____
   Name

   _____
   Number Street

   _____
   City State ZIP Code

   _____
   Country

   Contact phone _____

   Contact email _____

   Uniform claim identifier for electronic payments in chapter 13 (if you use one):

   ____

4. **Does this claim amend one already filed?**

   ☐ No

   ☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____
   MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**

   ☐ No

   ☐ Yes. Who made the earlier filing? _____

Part 2: **Give Information About the Claim as of the Date the Case Was Filed**

6. **Do you have any number you use to identify the debtor?**

☐ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ___ ___ ___ ___

7. **How much is the claim?**

$ _____. **Does this amount include interest or other charges?**

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

_____

9. **Is all or part of the claim secured?**

☐ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☐ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**

☐ No

☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No

☐ Yes. *Check all that apply:*

Amount entitled to priority

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). $_____

☐ Up to $3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). $_____

☐ Wages, salaries, or commissions (up to $13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). $_____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). $_____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). $_____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies. $_____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?**

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

$_____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

_____
Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

_____
City State ZIP Code Country

Contact phone _____ Email _____

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court 04/19

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

  Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:
Superior Claims Processing Center
c/o KCC
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on KCC's website at https://epoc.kccllc.net/Superior.

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State).* See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at http://www.kccllc.net/Superior.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.
11 U.S.C. § 503

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

EXHIBIT C

Exhibit C

Creditor Matrix

Served via First Class Mail

CreditorName	CreditorNoticeName	Address	City	State	Zip
Adams, Lance Sheldon		Address Redacted			
Allen, Elliot		Address Redacted			
Always in Bloom		3518 Nutwood Ln	Spring	TX	77389-4747
Amen, Clay Andrew		Address Redacted			
Andre Bowens		Address Redacted			
Anthony Christopher Romero		Address Redacted			
Babineaux, Mika		Address Redacted			
Bearb, Jordan Paul		Address Redacted			
Beebe, Sabrina		Address Redacted			
Bell, Dvante River		Address Redacted			
Billiot Pest Control		5804 Plauche St	New Orleans	LA	70123-4122
Blumenshine, Brian Mark		Address Redacted			
Braeden Engineering & Consulting Llc		100 Dairy Ln	Broussard	LA	70518-7136
Brandwein, Max Jared		Address Redacted			
Britain, Jon Douglas		Address Redacted			
Campbell, Ryan P		Address Redacted			
Cavaleri, Christopher James		Address Redacted			
Christopher Ryan Bulau		Address Redacted			
Chromatic Oil Tools LLC		16400 Air Center Blvd #200	Houtson	TX	77032-5116
Cochran, Travis Jay		Address Redacted			
Cole, Franklin Glenn		Address Redacted			
Coley, Byron		Address Redacted			
Complete Safety Solutions LLC		141 Thompson Rd	Houma	LA	70363-7318
Dela Cerda, Lucas		Address Redacted			
Duct Fab Inc		PO Box 1052	Bourg	LA	70343-1052
Eclipse Resources 1 LP		PO Box 12359	Spring	TX	77391-2359
Edmund J Werner Jr	Pictograph Productions	Address Redacted			
Emaint Enterprises LLC		307 Fellowship Rd Ste 116	Mount Laurel	NJ	08054-1233
Energy Battery Corporation		7513 N Armenia Ave	Tampa	FL	33604-5204
Farinha, James A		Address Redacted			
Ferguson, Scott James		Address Redacted			
Fields, Christopher Cameron		Address Redacted			

Exhibit C

Creditor Matrix

Served via First Class Mail

CreditorName	CreditorNoticeName	Address	City	State	Zip
Fire & Safety Commodities Inc		245 Woodland Dr	La Place	LA	70068-5942
Folchert, Kyle Francis		Address Redacted			
Galloway, Michael Tomas		Address Redacted			
Garcia-Borjas, Moises A		Address Redacted			
Gavito, Laura		Address Redacted			
Green, Ronald Aaron		Address Redacted			
Greg Fuksa		Address Redacted			
Halliburton Energy Services Inc		1125 17th St Ste 1900	Denver	CO	80202-2016
Hance, Matthew Steven		Address Redacted			
Harmon, Amy		Address Redacted			
Harrington, Matthew Steven		Address Redacted			
Hess, Todd R		Address Redacted			
Hicks, Bradly		Address Redacted			
Holifield, Cory Daniel		Address Redacted			
Horstman, Terry		Address Redacted			
Hutton, John B		Address Redacted			
Johnson, Kirk D		Address Redacted			
Long, Joshua D		Address Redacted			
Lucas Dela Cerda		Address Redacted			
Magan, Ryan Austin		Address Redacted			
Maness, Jerry		Address Redacted			
Martin Air Conditioning Inc		107 Row Three	Lafayette	LA	70508-4319
Matthew Steven Hance		Address Redacted			
McAdoo, Trevor W		Address Redacted			
Mckim, George Scott		Address Redacted			
Mehl, Brenden Carl		Address Redacted			
Micah Matthew Matlock		Address Redacted			
Michael, Dana Joseph		Address Redacted			
Mitchell, Nicholas E		Address Redacted			
Mountain Brook Water Distributors LLC		PO Box 3333	Slidell	LA	70459-3333
Mouton, Jeramya		Address Redacted			
Nash, John A		Address Redacted			

Exhibit C

Creditor Matrix

Served via First Class Mail

CreditorName	CreditorNoticeName	Address	City	State	Zip
Nolan, Porter		Address Redacted			
Pena, Henry Pedraza		Address Redacted			
Prado, James Herbert		Address Redacted			
Presley, Montgomery Dru		Address Redacted			
Ramon Rodriguez Jr		Address Redacted			
Roberts, Gavin Lee		Address Redacted			
Robinette, Sidney Carroll		Address Redacted			
Scott R Winn		Address Redacted			
Shannon Hardware Company Ltd		477 S Hollywood Rd	Houma	LA	70360-2860
Smith Jr, Dwight Anthony		Address Redacted			
St John, Timothy Paul		Address Redacted			
Taylor, Nathan James		Address Redacted			
Thompson, Truitt		Address Redacted			
Tillman, Gerald D		Address Redacted			
Todd Turner		Address Redacted			
Tolentino, Christopher J		Address Redacted			
Trevor W McAdoo		Address Redacted			
Triebwasser, Delvin Ray		Address Redacted			
Tucker, Andrew Jackson		Address Redacted			
Vintage Services of LA LLC		105 Ridge Crest Ln	Duson	LA	70529-4438
Wood, Travis B		Address Redacted			

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	
	:	(Jointly Administered)
Debtors.	:	

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC ("**KCC**"), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Supplemental Certificate in connection with the service of solicitation materials for the *Joint Prepackaged Plan of Reorganization for Superior Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 11] (the "**Plan**") and the *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 12] (the "**Disclosure Statement**"). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On December 8, 2020, the Court entered the *Order (I) Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent Effective as of the Petition Date* [Docket No. 77].

3. Consistent with its retention as claims, noticing and solicitation agent, KCC is charged with, among other things, the duty of printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the instructions set forth in the *Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving Solicitation Procedures and Forms of Ballots and Notices of Non-Voting Status, (V) Conditionally Waiving the*

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

Requirement of Filing Schedules and Statements and Convening Section 341 Meeting of Creditors, with Respect to Certain Creditors, and (IV) Granting Related Relief [Docket No. 98] (the "**Disclosure Statement Order**")

4. The Solicitation Packages consist of the following documents:

   a. If applicable, a flash drive (the "**USB Drive**") containing the following documents:

      i. the Plan; and

      ii. the Disclosure Statement

   b. either a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote (with a pre-addressed postage prepaid return envelope, if applicable (the "**Return Envelope**")

      i. Postpetition Beneficial Ballot for Holders of Class 5 Prepetition Notes Claims Against Parent and Class 7 Prepetition Notes Claims Against Affilidate Debtors ("**Postpetition Beneficial Owner Ballot**") (substantially in the form attached as Exhibit 4D to the Disclosure Statement Order);

      ii. Postpetition Master Ballot for Holders of Class 5 Prepetition Notes Claims Against Parent and Class and 7 Prepetition Notes Claims Against Affiliate Debtor ("**Postpetition Master Ballot**") (substantially in the form attached as Exhibit 4E to the Disclosure Statement Order); and

      iii. Ballot for Holders of Class 6 General Unsecured Claims Against Parent ("**Class 6 Ballot**") (substantially in the form attached as Exhibit 5A to the Disclosure Statement Order)

   c. or in lieu of a Ballot, the following notices and forms, as appropriate based on the treatment under the Plan of any Claim or Interest held by the party to whom the notice is provided:

      i. Notice of Non-Voting Status Classes 1-4, 8, and 12 ("**Classes 1-4, 8 and 12 Notice**") (substantially in the form attached as Exhibit 2 to the Disclosure Statement Order);

      ii. Notice of Non-Voting Status; Class 10 Old Parent Interests ("**Class 10 Notice**") (substantially in the form attached as Exhibit 3 to the Disclosure Statement Order);

iii. Class 10 Opt-Out Form: Registered Holders ("**Registered Holders Opt-Out Form**") (substantially in the form attached as Exhibit 3A to the Disclosure Statement Order);

iv. Class 10 Opt-Out Form: Beneficial Holders ("**Beneficial Holders Opt-Out Form**") (substantially in the form attached as Exhibit 3B to the Disclosure Statement Order); and

v. Class 10 Opt-Out Form: Master Form ("**Master Opt-Out Form**") (substantially in the form attached as Exhibit 3C to the Disclosure Statement Order)

d. If applicable, a printed letter from the Debtor containing either:

i. Post-petition Noteholder Cover Letter ("**Postpetition Noteholder Cover Letter**") (substantially in the form attached as Exhibit 4F to the Disclosure Statement Order); or

ii. Post-petition Solicitation Cover Letter to Class 6 ("**Class 6 Cover Letter**") (substantially in the form attached as Exhibit 5B to the Disclosure Statement Order)

e. If applicable, the Notice of (I) Commencement of Chapter 11 Bankruptcy Cases, (II) Combined Hearing on Disclosure Statement, Confirmation of Joint Prepackaged Chapter 11 Plan, and Related Matters, and (III) Objection Deadlines, and Summary of Debtors' Joint Prepackaged Chapter 11 Plan (the "**Combined Notice**") (substantially in the form attached as Exhibit 1 to the Disclosure Statement Order).

f. If applicable, a pre-addressed postage prepaid return envelope (the "**Return Envelope**").

5. On December 28, 2020, employees of KCC caused the USB Drive, Class 6 Ballot, Class 6 Cover Letter, the Combined Notice, and the Return Envelope to be served per postal forwarding address via First Class Mail to the party on the service list attached hereto as **Exhibit A**.

(Continued on Next Page)

6. Furthermore, on or before December 29, 2020, employees of KCC caused the Classes 1-4, 8 and 12 Notice, the Combined Notice, and the Return Envelope to be served per postal forwarding address via First Class Mail to the parties on service list attached hereto as **Exhibit B**.

Dated: December 31, 2020

/s/ Heather Fellows
Heather Fellows
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

EXHIBIT A

Exhibit A

Affected Parties (Class 6)

Served via First Class Mail

CreditorName	Address	City	State	Zip
McGriff, Seibels & Williams of Texas (Producer)	10100 Katy Fwy Ste 400	Houston	TX	77043-5274

EXHIBIT B

Exhibit B

Creditor Matrix

Served via First Class Mail

CreditorName	Address	City	State	Zip
Always In Bloom	3518 Nutwood Ln	Spring	TX	77389-4747
Fields, Christopher Cameron	Address Redacted			
Lindsey, Ronald Glenn	Address Redacted			
Mouton, Jeramya	Address Redacted			
Rangel, Mark	Address Redacted			
Robles, Gilbert A	Address Redacted			
Wright, Noah	Address Redacted			

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	
	:	(Jointly Administered)
Debtors.	:	

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Vincent Trang, depose and say that I am employed by Kurtzman Carson Consultants LLC ("**KCC**"), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Certificate in connection with the service of solicitation materials for the *Joint Prepackaged Plan of Reorganization for Superior Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 11] (the "**Plan**") and the *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 12] (the "**Disclosure Statement**"). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On December 8, 2020, the Court entered the *Order (I) Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent Effective as of the Petition Date* [Docket No. 77].

3. Consistent with its retention as claims, noticing and solicitation agent, KCC is charged with, among other things, the duty of printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the instructions set forth in the *Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving Solicitation Procedures and Forms of Ballots and Notices of Non-Voting Status, (V) Conditionally Waiving the*

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

Requirement of Filing Schedules and Statements and Convening Section 341 Meeting of Creditors, with Respect to Certain Creditors, and (IV) Granting Related Relief [Docket No. 98] (the "**Disclosure Statement Order**")

4. The Solicitation Packages consist of the following documents:

   a. If applicable, a flash drive (the "**USB Drive**") containing the following documents:

      i. the Plan; and

      ii. the Disclosure Statement

   b. either a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote (with a pre-addressed postage prepaid return envelope, if applicable (the "**Return Envelope**")

      i. Postpetition Beneficial Ballot for Holders of Class 5 Prepetition Notes Claims Against Parent and Class 7 Prepetition Notes Claims Against Affilidate Debtors ("**Postpetition Beneficial Owner Ballot**") (substantially in the form attached as Exhibit 4D to the Disclosure Statement Order);

      ii. Postpetition Master Ballot for Holders of Class 5 Prepetition Notes Claims Against Parent and Class and 7 Prepetition Notes Claims Against Affiliate Debtor ("**Postpetition Master Ballot**") (substantially in the form attached as Exhibit 4E to the Disclosure Statement Order); and

      iii. Ballot for Holders of Class 6 General Unsecured Claims Against Parent ("**Class 6 Ballot**") (substantially in the form attached as Exhibit 5A to the Disclosure Statement Order)

   c. or in lieu of a Ballot, the following notices and forms, as appropriate based on the treatment under the Plan of any Claim or Interest held by the party to whom the notice is provided:

      i. Notice of Non-Voting Status Classes 1-4, 8, and 12 ("**Classes 1-4, 8 and 12 Notice**") (substantially in the form attached as Exhibit 2 to the Disclosure Statement Order);

      ii. Notice of Non-Voting Status; Class 10 Old Parent Interests ("**Class 10 Notice**") (substantially in the form attached as Exhibit 3 to the Disclosure Statement Order);

iii. Class 10 Opt-Out Form: Registered Holders ("**Registered Holders Opt-Out Form**") (substantially in the form attached as Exhibit 3A to the Disclosure Statement Order);

iv. Class 10 Opt-Out Form: Beneficial Holders ("**Beneficial Holders Opt-Out Form**") (substantially in the form attached as Exhibit 3B to the Disclosure Statement Order); and

v. Class 10 Opt-Out Form: Master Form ("**Master Opt-Out Form**") (substantially in the form attached as Exhibit 3C to the Disclosure Statement Order)

d. If applicable, a printed letter from the Debtor containing either:

i. Post-petition Noteholder Cover Letter ("**Postpetition Noteholder Cover Letter**") (substantially in the form attached as Exhibit 4F to the Disclosure Statement Order); or

ii. Post-petition Solicitation Cover Letter to Class 6 ("**Class 6 Cover Letter**") (substantially in the form attached as Exhibit 5B to the Disclosure Statement Order)

e. If applicable, the Notice of (I) Commencement of Chapter 11 Bankruptcy Cases, (II) Combined Hearing on Disclosure Statement, Confirmation of Joint Prepackaged Chapter 11 Plan, and Related Matters, and (III) Objection Deadlines, and Summary of Debtors' Joint Prepackaged Chapter 11 Plan (the "**Combined Notice**") (substantially in the form attached as Exhibit 1 to the Disclosure Statement Order).

f. If applicable, a pre-addressed postage prepaid return envelope (the "**Return Envelope**").

5. On December 30, 2020, employees of KCC caused the USB Drive, Class 6 Ballot, Class 6 Cover Letter, the Combined Notice, and the Return Envelope to be served via Overnight Mail to the parties on the service list attached hereto as **Exhibit A**.

6. Furthermore, on December 30, 2020, employees of KCC caused the USB Drive, Class 6 Cover Letter, and the Combined Notice to be served via Overnight Mail to the parties on the service list attached hereto as **Exhibit B**.

7. Furthermore, on December 30, 2020, employees of KCC caused Classes 1-4, 8 and 12 Notice, the Combined Notice, and the Return Envelope to be served via Overnight Mail to the parties on the service list attached hereto as **Exhibit C**.

8. Furthermore, on December 30, 2020, employees of KCC caused the Plan, the Disclosure Statement, the Class 6 Ballot, and the Combined Notice to be served via Electronic Mail to the parties on the service list attached hereto as **Exhibit D**.

9. Furthermore, on December 30, 2020, employees of KCC caused the Plan, the Disclosure Statement, Classes 1-4, 8 and 12 Notice, and the Combined Notice to be served via Electronic Mail to the parties on the service list attached hereto as **Exhibit E**.

Dated: January 4, 2021

/s/ Vincent Trang
Vincent Trang
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

EXHIBIT A

Exhibit A

Supplemental Class 6 Voting Parties
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
ARSEMENT MACHINE AND SUPPLY INC		4678 NE EVANGELINE TRWY	PO BOX 87	CARENCRO	LA	70520
C AND B PUMPS AND COMPRESSORS LLC		119 NOLAN ROAD		BROUSSARD	LA	70518
Callaway, Jackie Macon		Address Redacted				
CAPASCO INC		PO BOX 81632	300 INDUSTRIAL PKWY	LAFAYETTE	LA	70598
CHAMPIONS MACHINE TOOL SALES INC		1151 EAST CYPRESSWOOD		SPRING	TX	77373
Chevron Midcontinent, L.P.	Edward L. Ripley, Andrews Myers, P.C.	1885 Saint James Place, 15th Floor		Houston	TX	77056
Chevron U.S.A. Inc.	Edward L. Ripley, Andrews Myers, P.C.	1885 Saint James Place, 15th Floor		Houston	TX	77056
DR ROBERT R MCLEROY MD		PO BOX 1239		GAINESVILLE	TX	76241
EATON OIL TOOLS INC	EDWARD EATON	PO BOX 1050		BROUSSARD	LA	70518
Geoffrey Greenfield		Address Redacted				
HARVEY MACHINE INC		805 GREFER AVENUE		HARVEY	LA	70058
K and J Supplies LLC	Attn Creig Fowler	3314 West Admiral Doyle Drive		New Iberia	LA	70560
LM SAFETY		PO BOX 66115		HOUSTON	TX	77266
MARK E GIBBS MD		Address Redacted				
MARK KLEIN DO & ASSOCIATES PLLC		PO BOX 1239		GAINESVILLE	TX	76241
Monjaras, Daniel		Address Redacted				
Ramy Hanna		Address Redacted				
ROLANDS AUTO REPAIR		850 HEART D FARM ROAD		YOUNGSVILLE	LA	70592
TIMS TRUCKING LLC		PO BOX 340		ELK CITY	OK	73648
TIRE DEN, INC.	JON AIMONE	202 INDUSTRIAL DR.		ROCK SPRINGS	WY	82901
TOBY B WALLACE		Address Redacted				
Union Oil Company of California	Edward L. Ripley, Andrews Myers, P.C.	1885 Saint James Place, 15th Floor		Houston	TX	77056
Wallace, Toby Buck		Address Redacted				
XCALIBER CONTAINER LLC		PO BOX 148		LUBBOCK	TX	79408

EXHIBIT B

Exhibit B

Supplemental Class 6 Voting Notice Parties
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Chevron Midcontinent, L.P.	Gina K. Lee	6001 Bollinger Canyon Rd.		San Ramon	CA	94583
Chevron U.S.A. Inc.	Gina K. Lee	6001 Bollinger Canyon Rd.		San Ramon	CA	94583
Union Oil Company of California	Gina K. Lee	6001 Bollinger Canyon Rd.		San Ramon	CA	94583
XCALIBER CONTAINER LLC	XCaliber Container LLC	Brent Isom	1338 FM 1287	Graham	TX	76450

EXHIBIT C

Exhibit C
Supplemental Non-Voting Parties
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Canadian Independent School District	DLayne Carter	P.O. Box 9132		Amarillo	TX	79105-9132
Cherokee County Appraisal District, Collecting Property Taxes for Troup Independent School District	Tara LeDay	McCreary, Veselka, Bragg & Allen, P.C.	PO Box 1269	Round Rock	TX	78680-1269
Cherokee County Appraisal District, Collecting Property Taxes for Troup Independent School District		PO Box 494		Rusk	TX	75785-0494
Ector CAD	Linebarger Goggan Blair and Sampson, LLP	112 E Pecan Street, Ste 2200		San Antonio	TX	78205
Ector CAD		1301 E 8th St		Odessa	TX	79761
Harrison Central Appraisal District, Collecting Property Taxes for Marshall Independent School District	Tara LeDay	McCreary, Veselka, Bragg & Allen, P.C.	PO Box 1269	Round Rock	TX	78680-1269
Harrison Central Appraisal District, Collecting Property Taxes for Marshall Independent School District		PO Box 1269		Round Rock	TX	78680-1269
Kermit Independent School District	Laura J. Monroe	PO Box 817		Lubbock	TX	79408

EXHIBIT D

Exhibit D

Supplemental Class 6 Voting Parties
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
ARSEMENT MACHINE AND SUPPLY INC		mail@arsementmachine.com
C AND B PUMPS AND COMPRESSORS LLC		billco@candbsales.com
Callaway, Jackie Macon		Email Redacted
CAPASCO INC		sales@capascoinc.com
CHAMPIONS MACHINE TOOL SALES INC		accounting@championscnc.com; tspencer@championscnc.com; kmoczulski@championscnc.com
Chevron Midcontinent, L.P.	Edward L. Ripley, Andrews Myers, P.C.	eripley@andrewsmyers.com
Chevron U.S.A. Inc.	Edward L. Ripley, Andrews Myers, P.C.	eripley@andrewsmyers.com
DR ROBERT R MCLEROY MD		sjdanielbart@gmail.com
EATON OIL TOOLS INC	EDWARD EATON	eeaton@eatonoiltools.com
Geoffrey Greenfield		Email Redacted
HARVEY MACHINE INC		jcreppel3@yahoo.com
K and J Supplies LLC	Attn Creig Fowler	creig@kj-supply.com
LM SAFETY		LMSafety@outlook.com
MARK E GIBBS MD		Email Redacted
MARK KLEIN DO & ASSOCIATES PLLC		sjdanielbart@gmail.com
Monjaras, Daniel		Email Redacted
Ramy Hanna		Email Redacted
ROLANDS AUTO REPAIR		rolandsauto@glacoxmail.com
TIMS TRUCKING LLC		timstrucking@hughes.net
TIRE DEN, INC.	JON AIMONE	jon@thetireden.com
TOBY B WALLACE		Email Redacted
Union Oil Company of California	Edward L. Ripley, Andrews Myers, P.C.	eripley@andrewsmyers.com
Wallace, Toby Buck		Email Redacted
XCALIBER CONTAINER LLC		admin@isomholdings.com; brent@xcalibercontainer.com

EXHIBIT E

Exhibit E
Supplemental Non-Voting Parties
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Canadian Independent School District	DLayne Carter	dpcarter@pbfcm.com
Cherokee County Appraisal District, Collecting Property Taxes for Troup Independent School District	Tara LeDay	tleday@mvbalaw.com
Ector CAD	Linebarger Goggan Blair and Sampson, LLP	sanantonio.bankruptcy@publicans.com
Harrison Central Appraisal District, Collecting Property Taxes for Marshall Independent School District	Tara LeDay	tleday@mvbalaw.com
Kermit Independent School District	Laura J. Monroe	lmonroe@pbfcm.com

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	(Jointly Administered)
Debtors.	:	

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Vincent Trang, depose and say that I am employed by Kurtzman Carson Consultants LLC ("**KCC**"), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Certificate in connection with the service of solicitation materials for the *Joint Prepackaged Plan of Reorganization for Superior Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 11] (the "**Plan**") and the *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 12] (the "**Disclosure Statement**"). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On December 8, 2020, the Court entered the *Order (I) Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent Effective as of the Petition Date* [Docket No. 77].

3. Consistent with its retention as claims, noticing and solicitation agent, KCC is charged with, among other things, the duty of printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the instructions set forth in the *Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving Solicitation Procedures and Forms of Ballots and Notices of Non-Voting Status, (V) Conditionally Waiving the*

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

Requirement of Filing Schedules and Statements and Convening Section 341 Meeting of Creditors, with Respect to Certain Creditors, and (IV) Granting Related Relief [Docket No. 98] (the "**Disclosure Statement Order**")

4. The Solicitation Packages consist of the following documents:

   a. If applicable, a flash drive (the "**USB Drive**") containing the following documents:

      i. the Plan; and

      ii. the Disclosure Statement

   b. either a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote (with a pre-addressed postage prepaid return envelope, if applicable (the "**Return Envelope**")

      i. Postpetition Beneficial Ballot for Holders of Class 5 Prepetition Notes Claims Against Parent and Class 7 Prepetition Notes Claims Against Affilidate Debtors ("**Postpetition Beneficial Owner Ballot**") (substantially in the form attached as Exhibit 4D to the Disclosure Statement Order);

      ii. Postpetition Master Ballot for Holders of Class 5 Prepetition Notes Claims Against Parent and Class and 7 Prepetition Notes Claims Against Affiliate Debtor ("**Postpetition Master Ballot**") (substantially in the form attached as Exhibit 4E to the Disclosure Statement Order); and

      iii. Ballot for Holders of Class 6 General Unsecured Claims Against Parent ("**Class 6 Ballot**") (substantially in the form attached as Exhibit 5A to the Disclosure Statement Order)

   c. or in lieu of a Ballot, the following notices and forms, as appropriate based on the treatment under the Plan of any Claim or Interest held by the party to whom the notice is provided:

      i. Notice of Non-Voting Status Classes 1-4, 8, and 12 ("**Classes 1-4, 8 and 12 Notice**") (substantially in the form attached as Exhibit 2 to the Disclosure Statement Order);

      ii. Notice of Non-Voting Status; Class 10 Old Parent Interests ("**Class 10 Notice**") (substantially in the form attached as Exhibit 3 to the Disclosure Statement Order);

iii. Class 10 Opt-Out Form: Registered Holders ("**Registered Holders Opt-Out Form**") (substantially in the form attached as Exhibit 3A to the Disclosure Statement Order);

iv. Class 10 Opt-Out Form: Beneficial Holders ("**Beneficial Holders Opt-Out Form**") (substantially in the form attached as Exhibit 3B to the Disclosure Statement Order); and

v. Class 10 Opt-Out Form: Master Form ("**Master Opt-Out Form**") (substantially in the form attached as Exhibit 3C to the Disclosure Statement Order)

d. If applicable, a printed letter from the Debtor containing either:

i. Post-petition Noteholder Cover Letter ("**Postpetition Noteholder Cover Letter**") (substantially in the form attached as Exhibit 4F to the Disclosure Statement Order); or

ii. Post-petition Solicitation Cover Letter to Class 6 ("**Class 6 Cover Letter**") (substantially in the form attached as Exhibit 5B to the Disclosure Statement Order)

e. If applicable, the Notice of (I) Commencement of Chapter 11 Bankruptcy Cases, (II) Combined Hearing on Disclosure Statement, Confirmation of Joint Prepackaged Chapter 11 Plan, and Related Matters, and (III) Objection Deadlines, and Summary of Debtors' Joint Prepackaged Chapter 11 Plan (the "**Combined Notice**") (substantially in the form attached as Exhibit 1 to the Disclosure Statement Order).

f. If applicable, a pre-addressed postage prepaid return envelope (the "**Return Envelope**").

5. On January 5, 2021, employees of KCC caused the USB Drive, Class 6 Ballot, Class 6 Cover Letter, the Combined Notice, and the Return Envelope to be served via Overnight Mail to the parties on the service list attached hereto as **Exhibit A**.

6. Furthermore, January 5, 2021, employees of KCC caused the USB Drive, Class 6 Cover Letter, and the Combined Notice to be served via Overnight Mail to the parties on the service list attached hereto as **Exhibit B**.

7. Furthermore, on January 5, 2021, employees of KCC caused Classes 1-4, 8 and 12 Notice, the Combined Notice, and the Return Envelope to be served via Overnight Mail to the parties on the service list attached hereto as **Exhibit C**.

8. Furthermore, on January 5, 2021, employees of KCC caused the Plan, the Disclosure Statement, the Class 6 Ballot, and the Combined Notice to be served via Electronic Mail to the parties on the service list attached hereto as **Exhibit D**.

Dated: January 7, 2021

/s/ Vincent Trang
Vincent Trang
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

EXHIBIT A

Exhibit A
Supplemental Class 6 Voting Parties
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
AGFINITY INC	CREDIT/JOE ROGERS	4065 SAINT CLOUD DRIVE, SUITE 100		LOVELAND	CO	80538	
Allied Electronics, Inc.		7151 Jack Newell Blvd S		Fort Worth	TX	76118	
Anna D. Ferrell		1410 Sydney St.		Searcy	AR	72143	
ANTHONY CHRISTOPHER ROMERO		1504 N TOM GREEN AVE		ODESSA	TX	79761-2628	
Arena Energy, LLC	General Counsel	2103 Research Forest Drive		The Woodlands	TX	77380	
Arena Offshore, LP	General Counsel	2103 Research Forest Drive		The Woodlands	TX	77380	
ASPEN AMERICAN INSURANCE COMPANY	ATTN KEVIN GILLEN	175 CAPITAL BOULEVARD, SUITE 300		ROCKY HILL	CT	06067	
BrandSafway Solutions LLC	Brendan Dunphy	22-08 Route 208 South		Fair Lawn	NJ	07410	
BRIDGESTONE HOSEPOWER LLC	HOSEPOWER USA AND/OR COMPLETE SAFETY	PO BOX 86177		ORLANDO	FL	32886-1777	
Charles Kuhne Revocable Living Trust	Charles Kuhne	15350 SE Bevington Ave		Milwaukie	OR	97267	
COMPSYCH CORPORATION	ROBERT MALLERS CFO - COMPSYCH	455 N. CITYFRONT PLAZA DR., NBC TOWER 13TH FL		CHICAGO	IL	60611-5322	
Davis, Xamien Ramon		365 Uptown Blvd 14203		Cedar Hill	TX	75104	
DEEP SOUTH CHEMICAL INC		PO BOX 80657		LAFAYETTE	LA	70598-0657	
ELITE COMMUNICATION SERVICES, INC.		102 DEER TREE DRIVE		LAFAYETTE	LA	70507	
ENSTAR NATURAL GAS COMPANY		3000 SPENARD ROAD		ANCHORAGE	AK	99503	
ERIC HESS		2130 FM 1199		GAINESVILLE	TX	76240	
Frontier Communications	Frontier Communications - Bankruptcy Dept	19 John St		Middletown	NY	10940	
Galvan, Eric Miguel		183 cr 162		Alice	TX	78332	
Houston Casing Specialties, LLC	Gary Vaughn	195 Southbelt Industrial Dr.		Houston	TX	77047	
INTERFACE SECURITY SYSTEMS LLC		3773 CORPORATE CENTER DRIVE		EARTH CITY	MO	63045	
James A. Heurtin DDS		215 Sunset Drive		Pass Christian	MS	39571	
Javier Rodriguez		3214 Williamsburg Drive, #3		San Jose	CA		
Javier Rodriguez		3214 Williamsburg, Drive #3		San Jose	CA	95117	
Jordon Spooling Service, Inc. d/b/a Jordon Wire Rope	Jordon Wire Rope	2400 West 56th Street		Odessa	TX	79764	
Jose Luis Morales		101 Ley Drive		La Salle	CO	80645	
Karl Elliott and Chiara Elliott		1065 Music Lane		Ville Platte	LA	70586	
Larson, Linda M		1365 Redwood Drive		Windsor	CO	80550	
Owens, Willie J		10843 Kalae St		Diamondhead	MS	39525	
Qwest Corporation dba CenturyLink QC	Attn Legal - BKY	Centurylink Communications, LLC - Bankruptcy	1025 El Dorado Blvd	Broomfield	CO	80021	
RODEY DICKASON SLOAN AKIN ROBB PA	CHARLES R. HUGHSON	PO BOX 1888		ALBUQUERQUE	NM	87103	

Exhibit A
Supplemental Class 6 Voting Parties
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip	Country
SARMASAG TOOL MANUFACTURING INC		15504 MAGEE STREET		HOUSTON	TX	77032	
SOUTHWEST IMPREGLON SALES INC		15014 LEE ROAD		HUMBLE	TX	77396	
SUPERIOR PERFORMANCE INC		PO BOX 1080		BROUSSARD	LA	70518	
TAYLORS INDUSTRIAL SERVICES LTD	ADRIA HOUSE	HARENESS CIRCLE	ALTENS INDUSTRIAL ESTATE	ABERDEEN		AB12 3LY	UNITED KINGDOM
TECHNOLOGENT		15821 VENTURA BOULEVARD	SUITE 100	ENCINO	CA	91436	
UNITED POWER INC	NICOLE GLASER	500 COOPERATIVE WAY		BRIGHTON	CO	80603	
Wells Fargo Vendor Financial Services, LLC	Attn Jason Harkness	1010 Thomas Edison Blvd. SW		Cedar Rapids	IA	52404	
Williams Family Chiropractic & Rehabilitation Ctr PLLC		110 W. Choctaw		Lindsay	OK	73052	
Wireline Repair Services Inc	Rexene Broussard	102 Exposition Drive		Lafayette	LA	70508	

EXHIBIT B

Exhibit B

Supplemental Class 6 Voting Notice Parties
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
BRIDGESTONE HOSEPOWER LLC	Teresa Trotter	50 Industrial Loop North		Orange Park	FL	32073
INTERFACE SECURITY SYSTEMS LLC	INTERFACE SECURITY SYSTEMS LLC	8339 SOLUTIONS CENTER		CHICAGO	IL	60677-8003
Jordon Spooling Service, Inc. d/b/a Jordon Wire Rope	Rafael Rodriguez	3800 E. 42nd Street, Suite 409		Odessa	TX	79762
Qwest Corporation dba CenturyLink QC	CenturyLink Communications - Bankruptcy	220 N 5th St		Bismarck	ND	58501
SUPERIOR PERFORMANCE INC	Superior Performance, Inc.	Louis Gerard Roth	122 Youngsville Hwy	Lafayette	LA	70508
TECHNOLOGENT	Thomas Gallaway Corporation DBA Technologent	James Kuan, General Counsel	100 Spectrum Center Drive, Suite 700	Irvine	CA	92618
Wells Fargo Vendor Financial Services, LLC	Wells Fargo Financial Leasing, Inc.	PO Box 105743		Atlanta	GA	30348

EXHIBIT C

Exhibit C

Supplemental Non-Voting Parties
Served via Overnight Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
Billy Knott		17253 Saddle Creek Drive		College Station	TX	77845
CenturyLink Communications, LLC (f/k/a Qwest Communications Company, LLC)	Attn Legal - BKY	CenturyLink Communications, LLC - Bankruptcy	1025 El Dorado Blvd	Broomfield	CO	80021
Ellen G. Stern		1367- 53rd Street	PO Box 267	Brooklyn	NY	11219
Fastenal Company	Attn Legal Department	2001 Theurer Boulevard		Winona	MN	55987
Gilbert Cardoza		1426 Mt. Tricia Ave.		West Covina	CA	91791
HYG FINANCIAL SERVICES, INC.	WELLS FARGO VENDOR FINANCIAL SERVICES, LLC	1010 THOMAS EDISON BLVD. SW		CEDAR RAPIDS	IA	52404
ITU AbsorbTech, Inc	Lynn Blaedow	2700 South 160th Street		New Berlin	WI	53151
LA PRYOR INDEPENDENT SCHOOL DISTRICT	CARLOS M. ARCE	613 NW LOOP 410, SUITE 550		SAN ANTONIO	TX	78216
Life Insurance Company of North America	Marylou Rice, Legal Compliance Lead Analyst	900 Cottage Grove Road, B6LPA		Hartford	CT	06152
Louisiana Workforce Commission	Stacey Wrigth Johnson, Attorney	1001 North 23rd Street	Post Office Box 94094	Baton Rouge	LA	70809-9094
Nathan Tourney		2704 Southwest Dr		New Iberia	LA	70560
Patricia G. Bentley Living Trust		828 Las Trampas Rd		Lafayette	CA	94549
Univar Solutions	Lani Naylor	6000 Parkwood Place		Dublin	OH	43016
Wells Fargo Equipment Finance, MSG	Jason Harkness	1010 Thomas Edison Blvd. SW		Cedar Rapids	IA	52404
Wells Fargo Vendor Financial Services, LLC	Attn Jason Harkness	1010 Thomas Edison Blvd. SW		Cedar Rapids	IA	52404

EXHIBIT D

Exhibit D

Supplemental Class 6 Voting Parties
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
AGFINITY INC	CREDIT/JOE ROGERS	credit@agfinityinc.com
Allied Electronics, Inc.		Sarah.hargrove@alliedelec.com
ANTHONY CHRISTOPHER ROMERO		romero.anthony.aa@gmail.com
Arena Energy, LLC	General Counsel	emenger@arenaenergy.com
Arena Offshore, LP	General Counsel	emenger@arenaenergy.com
ASPEN AMERICAN INSURANCE COMPANY	ATTN KEVIN GILLEN	kevin.gillen@amyntagroup.com
BrandSafway Solutions LLC	Brendan Dunphy	bdunphy@brandsafway.com
BRIDGESTONE HOSEPOWER LLC	HOSEPOWER USA AND/OR COMPLETE SAFETY	ttrotter@hosepower.com
Charles Kuhne Revocable Living Trust	Charles Kuhne	charleskuhne85@gmail.com
COMPSYCH CORPORATION	ROBERT MALLERS CFO - COMPSYCH	rmallers@compsych.com
Davis, Xamien Ramon		xamiendavis@yahoo.com
ELITE COMMUNICATION SERVICES, INC.		kirk@elitecoms.com
ENSTAR NATURAL GAS COMPANY		Pamela.Hardy@enstarnaturalgas.com
ERIC HESS		sherryhackeR@yahoo.com
Frontier Communications	Frontier Communications - Bankruptcy Dept	bankruptcynotification@ftr.com
Houston Casing Specialties, LLC	Gary Vaughn	garyvaughn1@h-c-s.us
INTERFACE SECURITY SYSTEMS LLC		credit.dept@interfacesys.com
James A. Heurtin DDS		jhdds@msn.com
Javier Rodriguez		javi7671@yahoo.com
Javier Rodriguez		javi7671@yahoo.com
Jordon Spooling Service, Inc. d/b/a Jordon Wire Rope	Jordon Wire Rope	thomason@toddlawfirm.com
Jose Luis Morales		mmoral18@aims.edu
Larson, Linda M		lindamoorelarson@gmail.com
Owens, Willie J		owensclan29@gmail.com
Qwest Corporation dba CenturyLink QC	Attn Legal - BKY	bankruptcylegal@centurylink.com
RODEY DICKASON SLOAN AKIN ROBB PA	CHARLES R. HUGHSON	chughson@rodey.com
SARMASAG TOOL MANUFACTURING INC		danielsarmasag@yahoo.com
SOUTHWEST IMPREGLON SALES INC		greg.butler@swimpreglon.com
TAYLORS INDUSTRIAL SERVICES LTD	ADRIA HOUSE	richard@taylorsindustrial.co.uk
TECHNOLOGENT		apsupport@technologent.com
UNITED POWER INC	NICOLE GLASER	nglaser@unitedpower.com
Wells Fargo Vendor Financial Services, LLC	Attn Jason Harkness	jason.n.harkness@wellsfargo.com
Wireline Repair Services Inc	Rexene Broussard	wirelinerepair@aol.com

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	
	:	(Jointly Administered)
Debtors.	:	

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On or before January 5, 2021, at my direction and under my supervision, employees of KCC caused the following documents to be served per postal forwarding address via First Class Mail to the parties on the service list attached hereto as **Exhibit C**:

- **Notice of Deadline for the Filing of Proofs of Claim Against Superior Energy Services, Inc. Including for Claims Asserted Under Section 503(b)(9) of the Bankruptcy Code** [attached hereto as **Exhibit A**]

- **Official Form 410 Proof of Claim** [attached hereto as **Exhibit B**]

Dated: January 8, 2021

/s/ Heather Fellows
Heather Fellows
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

EXHIBIT A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Jointly Administered)

NOTICE OF DEADLINE FOR THE FILING OF PROOFS OF CLAIM AGAINST SUPERIOR ENERGY SERVICES, INC. INCLUDING FOR CLAIMS ASSERTED UNDER SECTION 503(b)(9) OF THE BANKRUPTCY CODE

(PARENT BAR DATE IS JANUARY 7, 2021 AT 5:00 P.M. (PREVAILING CENTRAL TIME). THIS BAR DATE APPLIES ONLY TO CLAIMS ASSERTED DIRECTLY AGAINST SUPERIOR ENERGY SERVICES, INC.)

TO: HOLDERS OF CLAIMS AGAINST SUPERIOR ENERGY SERVICES, INC.

Please take notice that on December 7, 2020 (the "**Petition Date**"), the debtors and debtors in possession in the above-captioned cases (together, the "**Debtors**") filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code (the "**Chapter 11 Cases**") with the United States Bankruptcy Court for the Southern District of Texas (the "**Court**").

Please take further notice that on December 8, 2020, the Court entered an order (the "**Bar Date Order**") establishing **January 7, 2021, at 5:00 p.m. (Prevailing Central Time)** (the "**Parent Bar Date**") as the last date and time for each person or entity to file a proof of claim against Superior Energy Services, Inc. ("**Parent**") in the Chapter 11 Cases (the "**Proof of Claim**" or "**Proofs of Claims**," as applicable); provided that, solely with respect to a governmental unit, the last date and time for such governmental unit to file a Proof of Claim in the Chapter 11 Cases is **June 7, 2021, at 5:00 p.m. (Prevailing Central Time)** (the "**Governmental Bar Date**," and together with the Parent Bar Date, the "**Bar Dates**"). **Only holders of claims asserted directly against Parent are required to file Proofs of Claim at**

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

this time. If you hold a claim against a Debtor other than the Parent, you do not need to file a Proof of Claim.

For your convenience, enclosed with this Notice is a proof of claim form (the "**Proof of Claim Form**").

Please take further notice that the Bar Date Order and the procedures set forth therein and herein for the filing of Proofs of Claim apply solely to claims against Parent that arose, or are deemed to have arisen, prior to the Petition Date, regardless of their character or nature, whether secured or unsecured, priority or non-priority, liquidated or unliquidated, fixed or contingent, including, without limitation, claims entitled to administrative priority status under section 503(b)(9) of the Bankruptcy Code, no matter how remote or contingent (such claims the "**Parent Claims**" and the holder of any such Parent Claims , a "**Claimant**").

As used in this Notice, the term "**claim**" or "**Claim**" has the meaning given to it in section 101(5) of the Bankruptcy Code, and includes as to or against Parent: (a) any right to payment, whether or not such right is reduced to judgment, liquidated, unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal, equitable, secured, or unsecured; or (b) any right to an equitable remedy for breach of performance if such breach gives rise to a right to payment, whether or not such right to an equitable remedy is reduced to judgment, fixed, contingent, matured, unmatured, disputed, undisputed, secured, or unsecured.

YOU ARE RECEIVING THIS NOTICE BECAUSE YOU MAY HAVE OR YOU MAY ASSERT A PARENT CLAIM IN THE ABOVE-CAPTIONED CHAPTER 11 CASES. THEREFORE, YOU SHOULD READ THIS NOTICE CAREFULLY AND *DISCUSS* IT WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE.

General Information about the Debtors' Cases. The Debtors' cases are being jointly administered under case number 20-35812. The Debtors' mailing address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

1. PERSONS OR ENTITIES WHO MUST FILE A PROOF OF CLAIM.

Any person or entity, except for the Prepetition Notes Indenture Trustee with respect to the Prepetition Notes Indentures and Prepetition Notes, that has or seeks to assert a Parent Claim which arose, or is deemed to have arisen, prior to the Petition Date, including, without limitation, a claim under section 503(b)(9) of the Bankruptcy Code, **MUST FILE A PROOF OF CLAIM ON OR BEFORE THE APPLICABLE BAR DATE** to potentially share in any distribution from Parent's estate.

Under the Bar Date Order, the filing of a Proof of Claim Form shall be deemed to satisfy the procedural requirements for the assertion of administrative priority claims under section

503(b)(9) of the Bankruptcy Code. All other administrative claims under section 503(b) of the Bankruptcy Code must be made by separate requests for payment in accordance with section 503(a) of the Bankruptcy Code and shall not be deemed proper if made by proof of claim. No deadline has yet been established for the filing of administrative claims other than claims under section 503(b)(9) of the Bankruptcy Code. **Claims under section 503(b)(9) of the Bankruptcy Code must be filed by the Bar Date**.

THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A PARENT CLAIM OR THAT THE DEBTORS BELIEVE THAT YOU HAVE A PARENT CLAIM. A CLAIMANT SHOULD CONSULT AN ATTORNEY IF THE CLAIMANT HAS ANY QUESTIONS, INCLUDING WHETHER SUCH CLAIMANT SHOULD FILE A PROOF OF CLAIM.

A. No Bar Date for Proof of Interest

Any person or entity holding an equity security (as defined in section 101(16) of the Bankruptcy Code and including, without limitation, common stock, preferred stock, warrants, or stock options) or other ownership interest in Parent (an "**Interest Holder**") is not required to file a proof of interest on or before the applicable Bar Date; provided, however, that an Interest Holder that wishes to assert claims against Parent that arise out of or relate to the ownership or purchase of an equity security or other ownership interest, including, but not limited to, a claim for damages or rescission based on the purchase or sale of such equity security or other ownership interest, must file a Proof of Claim on or before the applicable Bar Date. The Debtors have reserved the right to establish at a later time a bar date requiring Interest Holders to file proofs of interest. If such a bar date is established, Interest Holders will be notified in writing of the bar date for filing of proofs of interest at the appropriate time.

B. Amendment to Parent's Schedules.

If the Debtors amend Parent's Schedules, then the deadline to submit a Proof of Claim for those creditors affected by any such amendment shall be the later of (i) the applicable Bar Date or (ii) 5:00 p.m. (Prevailing Central Time) on the date that is twenty-one (21) days from the date that the Debtors provide written notice to the affected creditor that Parent's Schedules have been amended.

2. WHEN AND WHERE TO FILE.

All Claimants must submit (by overnight mail, courier service, hand delivery, regular mail, or in person) an original, written Proof of Claim that substantially conforms to the Proof of Claim Form so as to be **actually received** by KCC, the Debtors' claims and notice agent, by no later than 5:00 p.m. (Prevailing Central Time) on or before the applicable Bar Date at the following address:

Superior Claim Processing
c/o KCC
222 N. Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Alternatively, Claimants may submit a Proof of Claim electronically by completing the Proof of Claim Form that can be accessed at KCC's website, www.kccllc.net/superior.

Proofs of Claim will be deemed timely filed only if **actually received** by KCC on or before the applicable Bar Date. Proofs of Claim may **not** be delivered by facsimile, telecopy, or electronic mail transmission. Any facsimile, telecopy, or electronic mail submissions will not be accepted and will not be deemed filed until a Proof of Claim is submitted to KCC by overnight mail, courier service, hand delivery, regular mail, in person, or through KCC's website listed above.

Claimants wishing to receive acknowledgment that their Proofs of Claim were received by KCC must submit (i) a copy of the Proof of Claim and (ii) a self-addressed, stamped envelope (in addition to the original Proof of Claim sent to KCC).

3. CONTENTS OF A PROOF OF CLAIM.

As noted above, the Debtors are enclosing a Proof of Claim Form for use in these Chapter 11 Cases, or you may use another Proof of Claim form that substantially conforms to Official Bankruptcy Form No. 410. The Proof of Claim Form is available free of charge on KCC's website, www.kccllc.net/superior.

To be valid, your Proof of Claim **MUST** (i) be signed by the Claimant; (ii) be written in the English language; (iii) be denominated in lawful currency of the United States; (iv) conform substantially to the Proof of Claim Form or Official Form 410; (v) set forth with specificity the legal and factual basis for the alleged claim; and (vi) include supporting documentation or an explanation as to why such documentation is not available.

If you are filing a Claim under section 503(b)(9) of the Bankruptcy Code, you must indicate in the Proof of Claim Form the amount of the Claim that arises under section 503(b)(9) of the Bankruptcy Code. For each Claim under section 503(b)(9) of the Bankruptcy Code, you must attach to the Proof of Claim Form a supplemental statement setting forth with specificity: (i) the date of shipment of the goods you contend Parent received in the twenty (20) days before the Petition Date; (ii) the date, place, and method (including carrier name) of delivery of the goods you contend Parent received in the twenty (20) days before the Petition Date; (iii) the value of the goods you contend Parent received in the twenty (20) days before the Petition Date; and (iv) whether you timely made a demand to reclaim such goods under section 546(c) of the Bankruptcy Code, and, if so, include any documentation identifying such demand.

4. CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM BY THE BAR DATE.

Any Claimant that is required to file a Proof of Claim under the Bar Date Order with respect to a Parent Claim, but that fails to do so properly by the applicable Bar Date, shall not be treated as a creditor with respect to such claim for purposes of voting and distribution.

5. CONTINGENT CLAIMS.

Acts or omissions of or by Parent that occurred, or that are deemed to have occurred, prior to the Petition Date, including, without limitation, acts or omissions related to any indemnity agreement, guarantee, services provided to or rendered by Parent, or goods provided to or by Parent, may give rise to claims against Parent notwithstanding the fact that such claims (or any injuries on which they may be based) may be contingent or may not have matured or become fixed or liquidated prior to the Petition Date. Therefore, any person or entity that holds a Parent Claim, no matter how remote, contingent, or unliquidated, **MUST** file a Proof of Claim on or before the applicable Bar Date.

6. PARENT'S SCHEDULES.

You may be listed as the holder of a claim against Parent in Parent's Schedules. Parent's Schedules will be available free of charge on KCC's website at www.kccllc.net/superior. If you rely on Parent's Schedules, it is your responsibility to determine that your claim is accurately listed in Parent's Schedules. If (i) you agree with the nature, amount and status of your claim as listed in Parent's Schedules **and** (ii) your claim is **NOT** described as "disputed," "contingent," or "unliquidated," then you are not required to file a Proof of Claim in these Chapter 11 Cases with respect to such claim. Otherwise, or if you decide to file a Proof of Claim, you must do so before the applicable Bar Date in accordance with the procedures set forth in this Notice and the Bar Date Order.

7. RESERVATION OF RIGHTS.

Nothing contained in this Notice or the Bar Date Order is intended or should be construed as: (a) an admission as to the validity of any claim against any Debtor or the existence of any lien against the Debtors' properties; (b) a waiver of the Debtors' or any other party in interest's rights to dispute any claim or lien on any grounds; (c) a promise to pay any claim; (d) an implication or admission that any particular claim would constitute an allowed claim; (e) an assumption or rejection of any executory contract or unexpired lease pursuant to section 365 of the Bankruptcy Code; (f) a limitation on the Debtors' rights under section 365 of the Bankruptcy Code to assume or reject any executory contract with any party subject to the proposed Order once entered; or (g) a waiver of the Debtors' or any other party in interest's rights under the Bankruptcy Code or any other applicable law.

8. ADDITIONAL INFORMATION.

Parent's Schedules, the Proof of Claim Form, the Motion and the Bar Date Order are available free of charge on KCC's website www.kccllc.net/superior. If you have questions concerning the filing or processing of Claims, you may contact the Debtors' claims agent, KCC, toll-free at (888) 802-7207 or, if calling from outside the United States or Canada, at (781) 575-2107. If you require additional information regarding the filing of a Proof of Claim, you may contact counsel for the Debtors in writing at the addresses below.

Signed: December 11, 2020
Houston, Texas

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
HUNTON ANDREWS KURTH LLP
600 Travis Street, Suite 4200
Houston, Texas 77002
Tel: 713-220-4200
Fax: 713-220-4285
Email: taddavidson@HuntonAK.com
ashleyharper@HuntonAK.com
pguffy@HuntonAK.com

-and-

George A. Davis (*pro hac vice* admission pending)
Keith A. Simon (*pro hac vice* admission pending)
George Klidonas (*pro hac vice* admission pending)
LATHAM & WATKINS LLP
885 Third Avenue
New York, New York 10022
Tel: 212-906-1200
Fax: 212-751-4864
Email: george.davis@lw.com
keith.simon@lw.com
george.klidonas@lw.com

Proposed Counsel for the Debtors and Debtors in Possession

EXHIBIT B

Your claim can be filed electronically on KCC's website at https://epoc.kccllc.net/Superior

United States Bankruptcy Court for the Southern District of Texas

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- ☐ 1105 Peters Road, L.L.C. (Case No. 20-35819)
- ☐ Complete Energy Services, Inc. (Case No. 20-35815)
- ☐ Connection Technology, L.L.C. (Case No. 20-35820)
- ☐ CSI Technologies, LLC (Case No. 20-35811)
- ☐ H.B. Rentals, L.C. (Case No. 20-35821)
- ☐ International Snubbing Services, L.L.C. (Case No. 20-35822)
- ☐ Pumpco Energy Services, Inc. (Case No. 20-35818)
- ☐ SESI, L.L.C. (Case No. 20-35813)
- ☐ SPN Well Services, Inc. (Case No. 20-35817)
- ☐ Stabil Drill Specialties, L.L.C. (Case No. 20-35823)
- ☐ Superior Energy Services, Inc. (Case No. 20-35812)
- ☐ Superior Energy Services, L.L.C. (Case No. 20-35824)
- ☐ Superior Energy Services-North America Services, Inc. (Case No. 20-35814)
- ☐ Superior Inspection Services, L.L.C. (Case No. 20-35825)
- ☐ Warrior Energy Services Corporation (Case No. 20-35816)
- ☐ Wild Well Control, Inc. (Case No. 20-35826)
- ☐ Workstrings International, L.L.C. (Case No. 20-35827)

Official Form 410
Proof of Claim

04/19

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. **Who is the current creditor?**

   _____
   Name of the current creditor (the person or entity to be paid for this claim)

   Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?**

   ☐ No

   ☐ Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**

   Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

   Where should notices to the creditor be sent?

   _____
   Name

   _____
   Number Street

   _____
   City State ZIP Code

   _____
   Country

   Contact phone _____

   Contact email _____

   Where should payments to the creditor be sent? (if different)

   _____
   Name

   _____
   Number Street

   _____
   City State ZIP Code

   _____
   Country

   Contact phone _____

   Contact email _____

   Uniform claim identifier for electronic payments in chapter 13 (if you use one):

   ____

4. **Does this claim amend one already filed?**

   ☐ No

   ☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____
   MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**

   ☐ No

   ☐ Yes. Who made the earlier filing? _____

Part 2: **Give Information About the Claim as of the Date the Case Was Filed**

6. **Do you have any number you use to identify the debtor?**

☐ No

☐ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: ___ ___ ___ ___

7. **How much is the claim?**

$ _____. **Does this amount include interest or other charges?**

☐ No

☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.

Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).

Limit disclosing information that is entitled to privacy, such as health care information.

_____

9. **Is all or part of the claim secured?**

☐ No

☐ Yes. The claim is secured by a lien on property.

Nature of property:

☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.

☐ Motor vehicle

☐ Other. Describe: _____

Basis for perfection: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: $_____

Amount of the claim that is secured: $_____

Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: $_____

Annual Interest Rate (when case was filed)_____%

☐ Fixed

☐ Variable

10. **Is this claim based on a lease?**

☐ No

☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**

☐ No

☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☐ No

☐ Yes. *Check all that apply:*

Amount entitled to priority

☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). $_____

☐ Up to $3,025* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). $_____

☐ Wages, salaries, or commissions (up to $13,650*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). $_____

☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). $_____

☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). $_____

☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies. $_____

* Amounts are subject to adjustment on 4/01/22 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?**

☐ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

$_____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

☐ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgement that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date _____
MM / DD / YYYY

_____
Signature

Print the name of the person who is completing and signing this claim:

Name _____
First name Middle name Last name

Title _____

Company _____
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address _____
Number Street

_____
City State ZIP Code Country

Contact phone _____ Email _____

Official Form 410

Instructions for Proof of Claim

United States Bankruptcy Court 04/19

These instructions and definitions generally explain the law. In certain circumstances, such as bankruptcy cases that debtors do not file voluntarily, exceptions to these general rules may apply. You should consider obtaining the advice of an attorney, especially if you are unfamiliar with the bankruptcy process and privacy regulations.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both.
18 U.S.C. §§ 152, 157 and 3571

How to fill out this form

- **Fill in all of the information about the claim as of the date the case was filed.**
- **Fill in the caption at the top of the form**
- **If the claim has been acquired from someone else, then state the identity of the last party** who owned the claim or was the holder of the claim and who transferred it to you before the initial claim was filed.
- **Attach any supporting documents to this form.** Attach redacted copies of any documents that show that the debt exists, a lien secures the debt, or both. (See the definition of *redaction* on the next page.)

  Also attach redacted copies of any documents that show perfection of any security interest or any assignments or transfers of the debt. In addition to the documents, a summary may be added. Federal Rule of Bankruptcy Procedure (called "Bankruptcy Rule") 3001(c) and (d).
- **Do not attach original documents because attachments may be destroyed after scanning.**
- **If the claim is based on delivery health care goods or services, do not disclose confidential health care information. Leave out or redact confidential information both in the claim and in the attached documents.**

PLEASE SEND COMPLETED PROOF(S) OF CLAIM TO:
Superior Claims Processing Center
c/o KCC
222 N. Pacific Coast Hwy., Ste. 300
El Segundo, CA 90245

Alternatively, your claim can be filed electronically on KCC's website at https://epoc.kccllc.net/Superior.

- **A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, individual's tax identification number, or financial account number, and only the year of any person's date of birth.** See Bankruptcy Rule 9037.
- **For a minor child, fill in only the child's initials and the full name and address of the child's parent or guardian.** For example, write *A.B., a minor child (John Doe, parent, 123 Main St., City, State).* See Bankruptcy Rule 9037.

Confirmation that the claim has been filed

To receive confirmation that the claim has been filed, either enclose a stamped self-addressed envelope and a copy of this form or you may view a list of filed claims in this case by visiting the Claims and Noticing and Agent's website at http://www.kccllc.net/Superior.

Understand the terms used in this form

Administrative expense: Generally, an expense that arises after a bankruptcy case is filed in connection with operating, liquidating, or distributing that bankruptcy estate.
11 U.S.C. § 503

Claim: A creditor's right to receive payment for a debt that the debtor owed on the date the debtor filed for bankruptcy. 11 U.S.C. §101 (5). A claim may be secured or unsecured.

Claim Pursuant to 11 U.S.C. §503(b)(9): A claim arising from the value of any goods received by the Debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of the Debtor's business. Attach documentation supporting such claim.

Creditor: A person, corporation, or other entity to whom a debtor owes a debt that was incurred on or before the date the debtor filed for bankruptcy. 11 U.S.C. §101 (10).

Debtor: A person, corporation, or other entity to who is in bankruptcy. Use the debtor's name and case number as shown in the bankruptcy notice you received. 11 U.S.C. §101 (13).

Evidence of perfection: Evidence of perfection of a security interest may include documents showing that a security interest has been filed or recorded, such as a mortgage, lien, certificate of title, or financing statement.

Information that is entitled to privacy: A *Proof of Claim* form and any attached documents must show only the last 4 digits of any social security number, an individual's tax identification number, or a financial account number, only the initials of a minor's name, and only the year of any person's date of birth. If a claim is based on delivering health care goods or services, limit the disclosure of the goods or services to avoid embarrassment or disclosure of confidential health care information. You may later be required to give more information if the trustee or someone else in interest objects to the claim.

Priority claim: A claim within a category of unsecured claims that is entitled to priority under 11 U.S.C. §507(a). These claims are paid from the available money or property in a bankruptcy case before other unsecured claims are paid. Common priority unsecured claims include alimony, child support, taxes, and certain unpaid wages.

Proof of claim: A form that shows the amount of debt the debtor owed to a creditor on the date of the bankruptcy filing. The form must be filed in the district where the case is pending.

Redaction of information: Masking, editing out, or deleting certain information to protect privacy. Filers must redact or leave out information entitled to **privacy** on the *Proof of Claim* form and any attached documents.

Do not file these instructions with your form.

Secured claim under 11 U.S.C. §506(a): A claim backed by a lien on particular property of the debtor. A claim is secured to the extent that a creditor has the right to be paid from the property before other creditors are paid. The amount of a secured claim usually cannot be more than the value of the particular property on which the creditor has a lien. Any amount owed to a creditor that is more than the value of the property normally may be an unsecured claim. But exceptions exist; for example, see 11 U.S.C. § 1322(b) and the final sentence of 1325(a).

Examples of liens on property include a mortgage on real estate a security interest in a car. A lien may be voluntarily granted by a debtor or may be obtained through a court proceeding. In states, a court judgment may be a lien.

Setoff: Occurs when a creditor pays itself with money belonging to the debtor that it is holding, or by canceling a debt it owes to the debtor.

Uniform claim identifier: An optional 24-character identifier that some creditors use to facilitate electronic payment.

Unsecured claim: A claim that does not meet the requirements of a secured claim. A claim may be unsecured in part to the extent that the amount of the claim is more than the value of the property on which a creditor has a lien.

Offers to purchase a claim

Certain entities purchase claims for an amount that is less than the face value of the claims. These entities may contact creditors offering to purchase their claims. Some written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court, the bankruptcy trustee, or the debtor. A creditor has no obligation to sell its claim. However, if a creditor decides to sell its claim, any transfer of that claim is subject to Bankruptcy Rule 3001(e), any provisions of the Bankruptcy Code (11 U.S.C. § 101 et seq.) that apply, and any orders of the bankruptcy court that apply.

EXHIBIT C

Exhibit C

Creditor Matrix

Served via First Class Mail

CreditorName	Address	City	State	Zip
AAA Fiberglass Repair LLC	3940 SW 113th St	Oklahoma City	OK	73173-8387
Aragon, Luis Raul	Address Redacted			
Bailey, Aiden Joseph	Address Redacted			
Batten, Tanner R	Address Redacted			
Brian L Heiney	Address Redacted			
Broom, Dustin G	Address Redacted			
Bulau, Christopher Ryan	Address Redacted			
Domingue, Korin Lane	Address Redacted			
Dustin Broom	Address Redacted			
Dynamic Communities Inc	PO Box 734627	Chicago	IL	60673-4627
Gachassin Inc	PO Box 9068	New Iberia	LA	70562-9068
Gentry, Catheryn Renee	Address Redacted			
Heiney, Brian Lee	Address Redacted			
Hunter, Jason	Address Redacted			
Judd, Cody A	Address Redacted			
Korin Lane Domingue	Address Redacted			
Long, Joshua D	Address Redacted			
McCarthy, Kevin Paul	Address Redacted			
Sampson, Philip Ray	Address Redacted			
The Glove Wagon	9661 Havana St	Commerce City	CO	80640-8446
Thomas, Shane Douglas	Address Redacted			
Walker, Rickey James	Address Redacted			

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	(Jointly Administered)
Debtors.	:	

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC ("**KCC**"), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Supplemental Certificate in connection with the service of solicitation materials for the *Joint Prepackaged Plan of Reorganization for Superior Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 11] (the "**Plan**") and the *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 12] (the "**Disclosure Statement**"). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On December 8, 2020, the Court entered the *Order (I) Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent Effective as of the Petition Date* [Docket No. 77].

3. Consistent with its retention as claims, noticing and solicitation agent, KCC is charged with, among other things, the duty of printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the instructions set forth in the *Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving Solicitation Procedures and Forms of Ballots and Notices of Non-Voting Status, (V) Conditionally Waiving the*

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

Requirement of Filing Schedules and Statements and Convening Section 341 Meeting of Creditors, with Respect to Certain Creditors, and (IV) Granting Related Relief [Docket No. 98] (the "**Disclosure Statement Order**")

4. The Solicitation Packages consist of the following documents:

   a. If applicable, a flash drive (the "**USB Drive**") containing the following documents:

      i. the Plan; and

      ii. the Disclosure Statement

   b. either a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote (with a pre-addressed postage prepaid return envelope, if applicable (the "**Return Envelope**")

      i. Postpetition Beneficial Ballot for Holders of Class 5 Prepetition Notes Claims Against Parent and Class 7 Prepetition Notes Claims Against Affilidate Debtors ("**Postpetition Beneficial Owner Ballot**") (substantially in the form attached as Exhibit 4D to the Disclosure Statement Order);

      ii. Postpetition Master Ballot for Holders of Class 5 Prepetition Notes Claims Against Parent and Class and 7 Prepetition Notes Claims Against Affiliate Debtor ("**Postpetition Master Ballot**") (substantially in the form attached as Exhibit 4E to the Disclosure Statement Order); and

      iii. Ballot for Holders of Class 6 General Unsecured Claims Against Parent ("**Class 6 Ballot**") (substantially in the form attached as Exhibit 5A to the Disclosure Statement Order)

   c. or in lieu of a Ballot, the following notices and forms, as appropriate based on the treatment under the Plan of any Claim or Interest held by the party to whom the notice is provided:

      i. Notice of Non-Voting Status Classes 1-4, 8, and 12 ("**Classes 1-4, 8 and 12 Notice**") (substantially in the form attached as Exhibit 2 to the Disclosure Statement Order);

      ii. Notice of Non-Voting Status; Class 10 Old Parent Interests ("**Class 10 Notice**") (substantially in the form attached as Exhibit 3 to the Disclosure Statement Order);

iii. Class 10 Opt-Out Form: Registered Holders ("**Registered Holders Opt-Out Form**") (substantially in the form attached as Exhibit 3A to the Disclosure Statement Order);

iv. Class 10 Opt-Out Form: Beneficial Holders ("**Beneficial Holders Opt-Out Form**") (substantially in the form attached as Exhibit 3B to the Disclosure Statement Order); and

v. Class 10 Opt-Out Form: Master Form ("**Master Opt-Out Form**") (substantially in the form attached as Exhibit 3C to the Disclosure Statement Order)

d. If applicable, a printed letter from the Debtor containing either:

i. Post-petition Noteholder Cover Letter ("**Postpetition Noteholder Cover Letter**") (substantially in the form attached as Exhibit 4F to the Disclosure Statement Order); or

ii. Post-petition Solicitation Cover Letter to Class 6 ("**Class 6 Cover Letter**") (substantially in the form attached as Exhibit 5B to the Disclosure Statement Order)

e. If applicable, the Notice of (I) Commencement of Chapter 11 Bankruptcy Cases, (II) Combined Hearing on Disclosure Statement, Confirmation of Joint Prepackaged Chapter 11 Plan, and Related Matters, and (III) Objection Deadlines, and Summary of Debtors' Joint Prepackaged Chapter 11 Plan (the "**Combined Notice**") (substantially in the form attached as Exhibit 1 to the Disclosure Statement Order).

f. If applicable, a pre-addressed postage prepaid return envelope (the "**Return Envelope**").

5. On or before January 5, 2021, employees of KCC caused the Classes 1-4, 8 and 12 Notice, the Combined Notice, and the Return Envelope to be served per postal forwarding address via First Class Mail to the parties on service list attached hereto as **Exhibit A**.

Dated: January 8, 2021

/s/ Heather Fellows
Heather Fellows
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

EXHIBIT A

Exhibit A

Creditor Matrix

Served via First Class Mail

CreditorName	Address	City	State	Zip
Andre Bowens	Address Redacted			
Billiot Pest Control	5804 Plauche St	New Orleans	LA	70123-4122
Braeden Engineering & Consulting LLC	100 Dairy Ln	Broussard	LA	70518-7136
Cavaleri, Christopher James	Address Redacted			
Ferguson, Scott James	Address Redacted			
Kaunda, Joshwa	Address Redacted			
Lara Barrios, Luis Anibal	Address Redacted			
Matthew Steven Hance	Address Redacted			
McAdoo, Trevor W	Address Redacted			
Shannon Hardware Company Ltd	477 S Hollywood Rd	Houma	LA	70360-2860
Tucker, Andrew Jackson	Address Redacted			

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Jointly Administered)

NOTICE OF FILING OF SECOND PLAN SUPPLEMENT FOR THE JOINT PREPACKAGED PLAN OF REORGANIZATION FOR SUPERIOR ENERGY SERVICES, INC. AND ITS AFFILIATE DEBTORS UNDER CHAPTER 11 OF THE BANKRUPTCY CODE

PLEASE TAKE NOTICE that, as contemplated by the *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 11] (as may be amended, modified, or supplemented from time to time, and including all exhibits and supplements thereto, the "**Plan**"), the above-captioned debtors and debtors-in-possession (collectively, the "**Debtors**") have, on December 11, 2020, filed the *Notice of Filing of First Plan Supplement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 150] ("**First Plan Supplement**") with the United States Bankruptcy Court for the Southern District of Texas (the "**Court**").[2]

PLEASE TAKE FURTHER NOTICE that the Debtors hereby file their second plan supplement (the "**Second Plan Supplement**," and together with the First Plan Supplement, the "**Plan Supplement**") with the Court.

PLEASE TAKE FURTHER NOTICE that the Second Plan Supplement includes the following exhibits (as may be amended, modified, or supplemented from time to time):

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, L.L.C. (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

[2] Capitalized terms used but not defined herein have the meanings set forth in the Plan.

Exhibit A	Schedule of Rejected Executory Contracts
Exhibit B	Schedule of Retained Litigation Claims
Exhibit C	Form of Exit Facility Credit Agreement
Exhibit D	New Board Disclosure
Exhibit E	Form of Amended/New Corporate Governance Documents
Exhibit F	New Stockholders Agreement Term Sheet
Exhibit G	Reorganization Steps Overview

PLEASE TAKE FURTHER NOTICE that the Debtors reserve all rights to amend, modify, or supplement the Plan Supplement and any of the documents contained therein in accordance with the terms of the Plan and the Restructuring Support Agreement. To the extent material amendments or modifications are made to any of these documents, the Debtors will file a redline version with the Court.

PLEASE TAKE FURTHER NOTICE that the Plan Supplement is integral to, part of, and incorporated by reference into the Plan. Please note, however, these documents have not yet been approved by the Court. If the Plan is confirmed, the documents contained in the Plan Supplement will be approved by the Court pursuant to the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that the hearing to consider confirmation of the Plan (the "**Confirmation Hearing**") is scheduled to commence on January 19, 2021 at 12:00 p.m. (prevailing Central Time). The Confirmation Hearing will take place via videoconference.[3] **The Confirmation Hearing may be continued by the Court or by the Debtors without further notice other than by announcement of same in open court and/or by filing and serving a notice of adjournment.**

PLEASE TAKE FURTHER NOTICE that the deadline for filing objections to the confirmation of the Plan is **January 12, 2021 at 5:00 p.m. (prevailing Central Time)** (the "**Objection Deadline**").

PLEASE TAKE FURTHER NOTICE that the copies of the documents included in the Plan Supplement or the Plan, or any other document filed in the Debtors' Chapter 11 Cases, may be obtained free of charge by contacting the Debtors' Voting and Claims Agent Kurtzman Carson

[3] The Court will utilize GoToMeeting for the hearing. You should download the free GoToMeeting application on each device that will be used to connect to the hearing. If you choose to connect via a web browser, available literature suggests that Chrome is the preferred browser. Please note that connecting through a browser may limit the availability of some GoToMeeting features. To connect to the hearing, you should enter the meeting code "JudgeJones". You can also connect using the link on Judge Jones' homepage on the Southern District of Texas website. Once connected to GoToMeeting, click the settings icon in the upper right corner and enter your name under the personal information setting. In either event, audio for the Confirmation Hearing will be available by using the Court's regular dial-in number. The dial-in number is +1 (832) 917-1510. You will be responsible for your own long-distance charges. You will be asked to key in the conference room number. Judge Jones' conference room number is 205691.

Consultants LLC, by: (a) calling the Debtors' restructuring hotline at 888-802-7207 (US and Canada) or 781-575-2107 (international); (b) visiting the Debtors' restructuring website at: http://www.kccllc.net/superior; and/or (c) writing to Superior Energy Services Balloting Center, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245. You may also obtain copies of any pleadings filed in these Chapter 11 Cases for a fee via PACER at: http://www.txs.uscourts.gov or free of charge at http://www.kccllc.net/superior.

Dated: January 8, 2021
Houston, Texas

Respectfully Submitted,

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
HUNTON ANDREWS KURTH LLP
600 Travis Street, Suite 4200
Houston, Texas 77002
Tel: 713-220-4200
Fax: 713-220-4285
Email: taddavidson@HuntonAK.com
ashleyharper@HuntonAK.com
pguffy@HuntonAK.com

- and -

George A. Davis (*admitted pro hac vice*)
Keith A. Simon (*admitted pro hac vice*)
George Klidonas (*admitted pro hac vice*)
LATHAM & WATKINS LLP
885 Third Avenue
New York, New York 10022
Tel: 212-906-1200
Fax: 212-751-4864
Email: george.davis@lw.com
keith.simon@lw.com
george.klidonas@lw.com

Counsel for Debtors and Debtors-in-Possession

Exhibit A

Schedule of Rejected Executory Contracts[4]

PLEASE TAKE FURTHER NOTICE that certain documents, or portions thereof, contained in this Exhibit A and the Plan Supplement remain subject to continuing negotiations among the Debtors and interested parties with respect thereto. The Debtors reserve all rights, subject to the terms and conditions set forth in the Plan and the Restructuring Support Agreement, to amend, revise, or supplement the Plan Supplement, and any of the documents and designations contained herein, at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court.

[4] The Debtors have previously filed a Schedule of Rejected Executory Contracts as Exhibit A to the First Plan Supplement [Docket No. 150] and this schedule is meant to supplement, not replace, the previously filed schedule.

You have been identified as a party to one or more of the potential Executory Contracts listed in this rejection schedule. For each such potential Executory Contract listed in this rejection schedule, the Debtors hereby provide notice that each such potential Executory Contract is hereby rejected pursuant to Section 365 of the Bankruptcy Code, effective as of the Petition Date (December 7, 2020).

The Debtors are hereby filing this notice of rejection in an abundance of caution. The inclusion of the guarantees, parent guarantees, performance guarantees, or any other related guarantees in this rejection schedule is not an admission by the Debtors that any of the foregoing are, in fact, executory contracts under Section 365 of the Bankruptcy Code or are in full force and effect or legally binding, and nothing herein shall prejudice the Debtors' rights, and the Debtors expressly reserve their right to assert that any of the guarantees are not executory or otherwise no longer in full force and effect or legally binding.

Any Person or Entity that is required to file a proof of Claim arising from the rejection of a potential Executory Contract listed in this rejection schedule that fails to timely do so shall be forever barred, estopped and enjoined from asserting such Claim, and such Claim shall not be enforceable, against the Debtors, the Reorganized Debtors or the Estates, and the Debtors, the Reorganized Debtors and their Estates and their respective assets and property shall be forever discharged from any and all indebtedness and liability with respect to such Claim unless otherwise ordered by the Bankruptcy Court or as otherwise provided herein. All such Claims shall, as of the Effective Date, be subject to the permanent injunction set forth in Article X.G in the Plan.

Counterparty	Contract Type/Description	Debtor/Guarantor
Arena Offshore, LLC and Triumph Energy, LLC 4200 Research Forest Drive, Suite 500 The Woodlands, Texas 77381	Guarantee Agreement(s) Agreement Date: February 13, 2004	Superior Energy Services, Inc.

Exhibit B

Schedule of Retained Litigation Claims

PLEASE TAKE FURTHER NOTICE that certain documents, or portions thereof, contained in this Exhibit B and the Plan Supplement remain subject to continuing negotiations among the Debtors and interested parties with respect thereto. The Debtors reserve all rights, subject to the terms and conditions set forth in the Plan and the Restructuring Support Agreement, to amend, revise, or supplement the Plan Supplement, and any of the documents and designations contained herein, at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court.

Retained Litigation Claims

Pursuant to the Debtors' *Joint Prepackaged Plan Of Reorganization For Superior Energy Services, Inc. And Its Affiliate Debtors Under Chapter 11 Of The Bankruptcy Code* [Docket No. 11] (as may be amended, modified, or supplemented from time to time, the "**Plan**")[5] filed with the United States Bankruptcy Court for the Southern District of Texas (the "**Court**"), the Debtors previously disclosed their intention to retain the Retained Litigation Claims in Article X.F of the Plan, as set forth below:

1. Maintenance of Causes of Action

   Except as otherwise provided in Article X of the Plan (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E of the Plan) or elsewhere in the Plan or the Confirmation Order, after the Effective Date, the Reorganized Debtors shall retain all rights to commence, prosecute, pursue, litigate or settle, as appropriate, any and all Retained Litigation Claims (including those not identified in the Plan Supplement), whether existing as of the Petition Date or thereafter arising, in any court or other tribunal including, without limitation, in an adversary proceeding Filed in the Chapter 11 Cases. The Reorganized Debtors, as the successors-in-interest to the Debtors and the Estates, may, and shall have the exclusive right to, enforce, sue on, settle, compromise, transfer or assign (or decline to do any of the foregoing) any or all of such Retained Litigation Claims without notice to or approval from the Bankruptcy Court.

2. Preservation of All Causes of Action Not Expressly Settled or Released

   Except as otherwise expressly provided in the Plan, the Debtors expressly reserve all Causes of Action and Retained Litigation Claims for later adjudication by the Debtors or the Reorganized Debtors (including, without limitation, Causes of Action and Retained Litigation Claims not specifically identified or of which the Debtors may presently be unaware or which may arise or exist by reason of additional facts or circumstances unknown to the Debtors at this time or facts or circumstances that may change or be different from those the Debtors now believe to exist) and, therefore, no preclusion doctrine, including, without limitation, the doctrines of res judicata, collateral estoppel, issue preclusion, claim preclusion, waiver, estoppel (judicial, equitable or otherwise) or laches shall apply to such Causes of Action or Retained Litigation Claims upon or after the Confirmation or Consummation of the Plan based on the Disclosure Statement, the Plan or the Confirmation Order, except in each case where such Causes of Action or Retained Litigation Claims have been expressly waived, relinquished, released, compromised or settled in the Plan (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B of the Plan and Exculpation contained in Article X.E of the Plan) or any other Final Order (including, without limitation, the Confirmation Order). In addition, the Debtors

[5] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Plan.

and the Reorganized Debtors expressly reserve the right to pursue or adopt any claims alleged in any lawsuit in which any of the Debtors are a plaintiff, defendant or an interested party, against any Person or Entity, including, without limitation, the plaintiffs or co-defendants in such lawsuits.

No Person or Entity may rely on the absence of a specific reference in the Plan, this Plan Supplement, or the Disclosure Statement to any Cause of Action or Retained Litigation Claim against them as any indication that the Debtors or the Reorganized Debtors will not pursue any and all available Causes of Action or Retained Litigation Claim against them. The Debtors and the Reorganized Debtors expressly reserve all rights to prosecute any and all Causes of Action and Retained Litigation Claim against any Person or Entity, except as otherwise expressly provided in the Plan or the Confirmation Order (including, without limitation, and for the avoidance of doubt, the Releases contained in Article X.B and Exculpation contained in Article X.E of the Plan).

Notwithstanding and without limiting the generality of Article X.F of the Plan, the specific types of Causes of Action detailed below are expressly preserved by the Debtors or the Reorganized Debtors.

In addition, the Debtors prepared and filed with the Court a Creditor Matrix [Docket No. 107]. In addition to the below, to the extent not released pursuant to the Plan, the Debtors expressly retain all claims and Causes of Action against any entity listed in the Creditor Matrix, regardless of whether such entity is set forth below, to the extent such entity or entities owe or may in the future owe money to the Debtors or the Reorganized Debtors.

The below includes entities that are party to or that the Debtors believe may become party to litigation, arbitration or any other type of adversarial proceeding or dispute resolution proceeding, whether formal or informal, judicial or non-judicial. Unless otherwise released by the Plan (including, without limitation, Articles X.B and X.E of the Plan), the Debtors expressly reserve all Causes of Action against or related to all entities that are party to or that may in the future become party to litigation, arbitration, or any other type of adversarial proceeding or dispute resolution proceeding, whether formal or informal, judicial or non-judicial, including, without limitation, dealers, creditors, customers, employees, utilities, suppliers, vendors, insurers, sureties, factors, lenders, bondholders, lessors, royalty or other mineral interest owners, or any other parties, regardless of whether such entity is included below, including the following:

1. Retained Litigation Claims and potential counterclaims and defenses that may be asserted in connection with any and all contracts and leases to which the Debtors have any rights whatsoever, including, but not limited to, any Executory Contracts or Unexpired Leases included on the exhibit to the *Notice of Cure Amounts in Connection with Contracts and Leases* [Docket No. 111] (the "**Cure Notice**") or any Retained Litigation Claims related to rights of setoff and contractual breaches. The Retained Litigation Claims reserved include, without limitation, Causes of Action against creditors, customers, employees, utilities, suppliers, vendors, insurers, sureties, factors, bondholders, lessors, royalty or other mineral interest owners, or any other parties for or in connection with: (a) overpayments, back charges, duplicate payments, holdbacks, deposits, warranties, guarantees, service, or otherwise, indemnities, recoupment, or setoff; (b) wrongful or improper

termination, suspension of services or supply of goods, or failure to meet other contractual or regulatory obligations; (c) failure to fully perform or to condition performance on additional requirements under contracts with the Debtors before the assumption or rejection, if applicable, of such contracts; (d) any liens, including mechanic's, artisan's, materialmen's, possessory, statutory, or UCC liens held by the Debtors; (e) counterclaims and defenses related to any contractual obligations owed by or from any party arising from any contractual relationship with any party; (f) any turnover actions arising under sections 542 or 543 of the Bankruptcy Code; and (g) unfair competition, interference with contract or potential business advantage, breach of contract, infringement of intellectual property, or any business tort claims.

2. Retained Litigation Claims and potential counterclaims that may be asserted against lien claimants in connection with lien disposition, including, without limitation, retained Causes of Action and counterclaims related to rights of setoff and contractual breaches.

3. Retained Litigation Claims and potential counterclaims that may be asserted against customers related to payment shortfalls, past due payments, and contractual breaches, including without limitation, retained Causes of Action related to rights of setoff and contractual breaches.

4. Retained Litigation Claims and potential counterclaims and defenses that may be asserted against Governmental Units including, without limitation, such entities listed on Exhibit A of the *Debtors' Emergency Motion For Entry Of An Order Authorizing Payment Of Prepetition Taxes And Fees* [Docket No. 9] (the "**List of Taxing Authorities**"), or any other entity or person that owes or may in the future owe money related to, among other things, tax refunds and attributes, rebates, disputes, incentives, exemptions, and/or tax audits including, without limitation, Causes of Action related to rights of setoff. Furthermore, the Debtors or the Reorganized Debtors expressly reserve all Causes of Action against or related to any entity or person that asserts or may assert that the Debtors or Reorganized Debtors owe taxes to such entity or person, regardless of whether such entity or person is included on the List of Taxing Authorities.

5. Retained Litigation Claims against or related to any entity or person that owes or that may in the future owe money to the Debtors or the Reorganized Debtors and Retained Litigation Claims against any entity or person that asserts or may assert that the Debtors or the Reorganized Debtors owe money to such entity or person.

6. Retained Litigation Claims based in whole or in part upon any and all insurance contracts, insurance policies, occurrence policies, occurrence contracts, or surety bonds to which the Debtors are a party or pursuant to which the Debtors have any rights whatsoever, including, without limitation, those contracts and other policies included on Exhibit A to the *Debtors' Emergency Motion For Entry Of An Order (I) Authorizing (A) Payment Of Prepetition Insurance Obligations, (B) Payment Of Prepetition Bonding Obligations, (C) Maintenance Of Postpetition Insurance*

Coverage, (D) Maintenance Of Bonding Program, And (E) Maintenance Of Postpetition Financing Of Insurance Premiums, And (II) Granting Related Relief [Docket No. 13]. The Retained Litigation Claims reserved include, without limitation, Causes of Action against insurance carriers, insurance brokers, underwriters, occurrence carriers, surety bond issuers, and/or surety bond brokers relating to coverage, indemnity, contribution, reimbursement, or any other matters.

7. Retained Litigation Claims against any of the Excluded Parties. Such claims include, but are not limited to, claims or causes of action for intentional and constructive fraud, negligent misrepresentation, breach of fiduciary duty, negligence, professional malpractice, corporate waste, loss of corporate opportunities, and conspiring to commit and aiding and abetting various torts; Claims and Causes of Action arising under Chapter 5 of the Bankruptcy Code and state laws governing fraudulent and/or voidable transfers or conveyances; Claims and Causes of Action related to SEC Rule 10b-5; and Claims and Causes of Action related to Section 16(d) of the Securities Exchange Act of 1934.

8. Retained Litigation Claims, defenses, and potential counterclaims, among other things that may be asserted in the following cases, proceedings, and/or threatened cases and proceedings, and/or any claims associated with collecting on any judgment entered in the following cases:

- *Roul, Kelland and Stone v SES Canada, ULC operating as Superior Energy Services, Inc.*, Supreme Ct. of Newfoundland & Labrador, Canada Trial Div., Case No. 2016 O1G Mo. 6730;
- *Casey Evans, Indiv. and o/o/b Others v Superior Energy Services, Inc. FLSA*, US Dist. Ct., Western Dist. of TX, Case No. 7:20-cv-00173;
- *Dewayne Brown Individually and o/b/o v. Superior Energy Services, Inc. and CSI Technologies, LLC, US Dist. Ct., of New Mexico, Case No. 2:20-cv-00489;*
- *Tyler Lackey and Jose Zamora v Pumpco Energy Services, Inc., Superior Energy Services, L.L.C. and Superior Energy Services, Inc., US Dist. Ct., Western Dist. of TX, Case No. 7:19-cv-00269;*
- *Daniel A. Barrera Donis v. Superior Energy Services, Inc., Estate of Galvan, Kansas City Southern Railway Co., 341st Judicial Dist. Ct., Webb Cty., TX, Case No. 2019-CVF-000888;*
- *Oilfield Specialties, L.L.C. v. Warrior Energy Services Corp., 80th Judicial Dist. Ct., Harris County, TX, Case No. 2019-46881;*
- *Shannan Riddle v. William Cantwell, Superior Energy Services, Inc., Complete Energy Services dba Shale Tank Truck*, 334th Judicial Dist. Ct., Harris Cty., TX, Case No. 2017-64301;

- *Stabil Drill v Yida, Tri-Wave, 190th Judicial Dist. Ct., Harris Cty., TX, Case No. 2017-39122;*

- *Stabil Drill v Russo, et al., 295th Judicial Dist. Ct., Harris Cty., TX, Case No. 2016-24818;*

- *Charles Skinner v. Erick Brown, Maria Garza, Payden Jurnee Transport, L.L.C, and Pumpco Energy Services, Inc., 118th Judicial Dist. Ct., Martin County, TX, Case No. C.A. No. 7529;*

- *Maria Nuno v. Tony Richards & Shale Tank Truck, 352nd Judicial Dist. Ct., Tarrant County, TX, Case No. C.A. No. 352-294-023-17;*

- *Norma Luckey v. Kaleb Andre Vice and Liberty Mutual Ins. Co., 15th Judicial Dist. Ct., Lafayette Parish, LA, Case No. C.A. No. 2020-00039A;*

- *State of Washington v. Superior Energy Services, L.L.C. Board of Tax Appeals--State of Washington, Case No. C.A. 19-045 Tax Appeal 040619;*

- *David L. Donaho v Complete Energy Services, Inc., US Dist. Ct., Western Dist. of OK, Case No. 5:20-cv-00744;*

- *Casey and Michael Jandrasits v HB Rentals, L.C. and Rodney Lee Grant, Ct. of Common Pleas, Allegheny Cty. PA, Case No. GD-20-007693;*

- *Energy Equity Company v Complete Energy Services, Inc. d/b/a Hamm & Phillips Services, US Dist. Ct., North Dakota, Case No. 1:20-cv-00100;*

- *Servicios Holdings I, Inc., Servicios Holdings II, Inc. and Integrated Production Services, Inc. v Servicios Petrowahb, S. de R.L. de CV, Grupo Petrowahb, S. de R.L. de CV, Servicios Petrotec, SA de CV and Hammond*, 55th Judicial Dist. Ct., Harris Cty. TX, Case No. 2020-15911;

- *Patricia McLeod v HB Rentals L.C., US Dist. Ct., Western Dist. of PA, Case No. 2:20-cv-00278;*

- *Marcus LeBlanc v W&T Offshore, LLC and Helmerich & Payne, John Does, US Dist. Ct., Western Dist. of LA, Case No. 6:20-cv-00112;*

- *Asmerom Dermas v G5S Energy Services, LLC, Concho Resources, Inc., COG Operating, LLC, Concho Oil & Gas, LLC, Quail Ranch, LCC, COG Realty, LLC, COG Holdings, LLC, Delaware River SWD, LLC, COG Production, LLC, COG Acreage, LP, T&K Services, Inc. et al, 143rd Judicial Dist. Ct., Reeves Cty., TX, Case No. 18-06-22474;*

- *Adams, Greg S. v Superior Energy Services*, US Dist. Ct., Western Dist. of LA, Case No. 2:19-cv-12802;

- *Pumpco Energy Services, Inc. v Eucario Botello, Artifex Group Oilfield Services, LLC, Alpha Flow, LLC, Iron Horse Supply, LLC and Raptor Trucking, LLC, 235th Judicial Dist. Ct., Cooke Cty., TX, Case No. CV19-00557;*

- *Paige Olivier v International Snubbing Services, LLC, Steve Courville, Mitch Dalfrey and Richard Autin, US Dist. Ct., Western Dist. Of LA, Case No. C-193258B;*

- *Jeremy Luckie v Brickman Fastline, Inc., Complete Energy Services, Inc. and Superior Energy Services, L.L.C., Dist. Ct. Blaine Cty., OK, Case No. CJ-2019-28;*

- *Adrian Algeribiya et al. v Pumpco Energy Services, Inc. and Superior Energy Services, Inc., US Dist. Court, Southern Dist. of TX, Case No. 4:19-cv-02863;*

- *Aaron Womack v Superior Energy Services - North America Services, Inc. d/b/a Integrated Production Services, Inc. FLSA, US Dist. Ct., Western Dist. of TX, Case No. 7:19-cv-00074;*

- *Gabriel Lee Arias v. Brittney Ray, Lindsey Diehl (Concentric), 240th Judicial Dist. Ct., Fort Bend Cty., TX, Case No. 19-DCV-259840;*

- *Extreme Technologies, LLC v Stabil Drill Specialties, L.L.C. US Dist. Ct., Western Dist. of LA, Case No. 4:19-cv-01977;*

- *Levi Frantom v. Complete Energy Services, Inc. and Estate of Lee Bambur, County Court at Law 2, Cooke Cty., TX, Case No. CV-18-01532;*

- *Allen, Channing v W&T Offshore, Inc., W&T Energy VI, LLC and Stabil Drill Specialties, L.L.C., US Dist. Ct., Southern Dist. Of TX, Case No. 3:18-cv-00305;*

- *SPN Well Services, Inc. v Outlaw Pressure Control, LLC, Jacob Hendrix, Rolando Munoz, Jr. and Christopher Siprian, 81st / 218th Judicial Dist. Ct., Atascosa Cty., TX, Case No. 18-10-1017-CVA;*

- *Richard Fuller, et al. v. Douglas Singer, Alberto Barvosa, SPN Well Service, U.S. Dist Ct. Middle Dist. of PA, Case No. 4:18-cv-01756;*

- *SPN Well Services, Inc. v Barry Davis, Andre Le and Kane Hoff, 244th Judicial Dist. Ct., Ector County, TX, Case No. C-18-05-0570;*

- *Complete Energy Services, Inc. v. Platinum Equipment Rentals and Jeremy Valero, County Court at Law #3, Fort Bend Cty., TX, Case No. 18-cvv-061987;*

- *Oilfield Specialties, L.L.C. v. Warrior Energy Services Corp., 80th Judicial Dist. Ct., Harris County, TX, Case No. 2018-35023;*

- *In re Warrior Energy Services Corp., Relator; Fourteenth District Court of Appeals of TX, Case No. 14-20-00739-CV;*

- *Warrior Energy Services Corp. v. Oilfield Specialties, L.L.C.; Fourteenth District Court of Appeals of TX, Cause No. 14-20-00069;*

- *Wylie Corporation, Wylie Resources, LLC and Orange Grove Holdings, L.L.C v PMI, Baby Oil, Inc., Transco, Freeport-McMoran, Devon, Shell Oil, ARCO, Oxy USA et al., 32nd Judicial Dist. Ct., Terrebonne Parish, LA, Case No. 0169735, Div. C;*

- *Eunice Pilette v. United Marine Offshore, Warrior and SES, LLC, 16th Judicial Dist. Ct., St. Mary Parish, LA, Case No. 6:17-cv-01672;*

- *IPS v Davis, 48th Judicial Dist. Ct., Tarrant Cty., TX, Case No. 48-295879;*

- *Kibodeaux v PMI, El Paso, Koch, Coastal, Freeport-McMoran, Wood Group and BP, Orleans Parish Dist. Court, LA, Case No. 2017-10237;*

- *Darren Johns v. Continental Resources, WESC et al, Dunn County Dist. Ct., North West Judicial Dist., ND;*

- *Allen et al. v Warrior et al., 26th Judicial Dist. Ct., Webster Parish, LA, Case No. 75450;*

- *Evan Blanchard v. Moncla Offshore, 17th Judicial Dist. Ct., LaFourche Parish, LA, Case No. 128713;*

- *Milton Tates v. IPS, Shelby Holland & Liberty, 1st Judicial Dist. Ct., Caddo Parish, LA, Case No. 588478A;*

- *Valdez, Adan v Warrior Energy FLSA (SPC), U.S. Dist. Ct., Southern Dist. of TX, Case No. 2:15-cv-00144;*

- *Partin v Superior, 295th Judicial Dist. Ct., Harris Cty., TX, Case No. 2014-28506;*

- *Parker, Jimmy v Production Management Ind., et al, 2nd Judicial Dist. Ct., Jones Cty., MS, Case No. 2013-94-cv8;*

- *Deshotels, Karl et al v ConocoPhillips et al, 13th Judicial Dist. Ct., Evangeline Parish, LA, Case No. 73567;*

- *Red Bluff Resources Operating,L.L.C. v. Complete Energy Services, Inc., Major Cty. Dist. Ct., OK;*

- *Michael, Joshua and Chase Boone v. SPN Well Services, Inc. and Kinzy Wilson, County Court at Law, Cooke Cty., TX;*

- *Tammy Jones v. SPN Well Services, Inc., Justice Court Precinct* 1, Burleson Cty., TX;

- *International Snubbing Services, L.L.C. v. Dragon Oil Technologies, Inc.,* Arbitration filed in Harris County, TX;

- HB Rentals L.C. v. JAB Energy Solutions, Inc., Claim for payment of sworn account asserted by HB Rentals; and

- Certain proceedings before the Equal Employment Opportunity Commission and other employment related litigation.

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Exhibit C

Form of Exit Facility Credit Agreement

PLEASE TAKE FURTHER NOTICE that certain documents, or portions thereof, contained in this Exhibit C and the Plan Supplement remain subject to continuing negotiations among the Debtors and interested parties with respect thereto. The Debtors reserve all rights, subject to the terms and conditions set forth in the Plan and the Restructuring Support Agreement, to amend, revise, or supplement the Plan Supplement, and any of the documents and designations contained herein, at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court.

CREDIT AGREEMENT

Dated [●], 2021

Among

SESI, L.L.C.,
as Borrower,

SUPERIOR ENERGY SERVICES, INC.,
as Parent,

JPMORGAN CHASE BANK, N.A.,
as Administrative Agent,

AND

THE LENDERS PARTY HERETO

JPMORGAN CHASE BANK, N.A., and BANK OF AMERICA, N.A.
as Joint Lead Arrangers and Joint Bookrunners,

BANK OF AMERICA, N.A.
as Syndication Agent

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Exhibit E Form Of Incremental Increase Agreement
Exhibit F Form Of Borrowing Base Certificate

CREDIT AGREEMENT

THIS **CREDIT AGREEMENT**, dated as of [●], 2021, is among SESI, L.L.C., as the Borrower, SUPERIOR ENERGY SERVICES, INC., as the Parent, JPMORGAN CHASE BANK, N.A., as the Administrative Agent, and the Lenders from time to time party hereto.

RECITALS

A. Reference is made to (a) that certain Senior Secured Debtor-In-Possession Credit Agreement, dated as of December 9, 2020 (as amended, supplemented, restated or otherwise modified prior to the date hereof, the "Existing Credit Agreement"), among the Borrower, the Parent, the lenders time to time party thereto (the "Existing Lenders") and JPMorgan Chase Bank, N.A., as administrative agent (in such capacity, the "Existing Agent"), providing for a senior secured debtor-in-possession letter of credit revolving credit facility (the "DIP Facility") and (b) that certain Restructuring Support Agreement, dated as of September 29, 2020, among the Parent, the Borrower, certain of the direct and indirect wholly-owned, domestic subsidiaries of the Parent and the Consenting Noteholders (as defined therein) (as amended, supplemented, restated or otherwise modified prior to the date hereof, the "RSA").

B. The Parent and the other parties hereto have agreed to a restructuring of the Parent and the other Loan Parties pursuant to the Approved Plan (as defined below).

C. In furtherance of the Approved Plan, on December 7, 2020 (the "Petition Date"), the Loan Parties filed voluntary petitions to commence cases (the "Chapter 11 Cases") under title 11 of the United States Code (the "Bankruptcy Code") in the United States Bankruptcy Court for the Southern District of Texas (the "Bankruptcy Court") and continued in the possession of their assets and in the management of their businesses pursuant to Sections 1107 and 1108 of the Bankruptcy Code.

D. In connection with the Chapter 11 Cases and the Approved Plan, the Borrower requested that (x) the Existing Lenders provide the DIP Facility which would, upon the satisfaction of certain conditions, convert into a senior secured exit asset-based credit facility (the "Exit Facility"), in each case, in an aggregate principal amount of $120,000,000.

E. The Lenders have agreed to provide the Exit Facility upon the terms and conditions set forth herein, including without limitation, the consummation of the Approved Plan, and that all outstanding Letters of Credit under the Existing Credit Agreement are deemed issued as Letters of Credit under this Agreement.

F. Any obligations and Liens outstanding under the Existing Credit Agreement on the Closing Date shall be continued as Obligations and Liens under this Agreement.

G. In consideration of the mutual covenants and agreements herein contained and of the loans, extensions of credit and commitments hereinafter referred to, the parties hereto agree as follows:

ARTICLE I
DEFINITIONS

1.1 Definitions. As used in this Agreement, the following terms shall have the following meanings:

"Account" has the meaning assigned to such term in the Uniform Commercial Code.

"Account Debtor" has the meaning assigned to such term in the Uniform Commercial Code.

"Acquisition" means any transaction, or series of related transactions, consummated on or after the Closing Date, by which the Borrower or any of its Subsidiaries (a) acquires any going business concern or all or substantially all of the assets of any Person or division thereof that is a going business concern, whether through purchase of assets, merger or otherwise, or (b) directly or indirectly acquires (in one transaction or as the most recent transaction in a series of transactions) at least a majority (in number of votes) of the Equity Interests (including any option, warrant or any right to acquire any of the foregoing) of any other Person or (c) acquires interests in mineral leases. "Acquisition" shall not include the formation of a Wholly-Owned Subsidiary of the Borrower or any Wholly-Owned Subsidiary of any Wholly-Owned Subsidiary of the Borrower or any merger or consolidation among the Borrower and its Wholly-Owned Subsidiaries.

"Additional Lender" has the meaning assigned to such term in Section 2.21(a).

"Adjusted Book Value" means as to any Person, at any time, in accordance with GAAP (except as otherwise specifically set forth below), the amount equal to (a) the aggregate "net book value" of all assets of such Person (excluding the value of patents, trademarks, tradenames, copyrights, licenses, goodwill and other intangible assets) minus (b) the aggregate amount of intercompany indebtedness of such Person. For purposes of this definition, "net book value" means the gross book value of all assets of such Person less all appropriate reserves in accordance with GAAP (including all reserves for doubtful receivables, obsolescence, depreciation and amortization).

"Administrative Agent" means JPMorgan Chase Bank, N.A., in its capacity as contractual representative of the Lenders pursuant to Article X, and not in its individual capacity as a Lender, and any successor Administrative Agent appointed pursuant to Article X.

"Administrative Questionnaire" means an Administrative Questionnaire in a form supplied by the Administrative Agent.

"Advance" means a borrowing hereunder, (a) made by the Lenders on the same Borrowing Date, (b) converted or continued by the Lenders on the same date of conversion or continuation, or (c) a Protective Advance, consisting, in each case, of the aggregate amount of the several Loans of the same Type and, in the case of Eurodollar Advances, for the same Eurodollar Interest Period.

"Affected Financial Institution" means (a) any EEA Financial Institution or (b) any UK Financial Institution.

"Affected Lender" has the meaning assigned to such term in Section 3.6.

"Affiliate" of any Person means any other Person directly or indirectly Controlling, Controlled by or under common Control with such Person. A Person shall be deemed to Control another Person if the Controlling Person owns twenty percent (20%) or more of any class of voting securities (or other ownership interests) of the Controlled Person or possesses, directly or indirectly, the power to direct or cause the direction of the management or policies of the Controlled Person, whether through ownership of stock, by contract or otherwise.

"Agent Indemnitee" has the meaning assigned to such term in Section 10.7.

"Aggregate Commitment" means, at any time, the aggregate of the Commitments of all of the Lenders, as increased or reduced from time to time pursuant to the terms and conditions hereof. As of the Closing Date, the Aggregate Commitment is $120,000,000.

"Aggregate Exposure" means, at any time, the aggregate Credit Exposure of all of the Lenders at such time.

"Agreed Currency" has the meaning assigned to such term in Section 2.20.

"Agreement" means this Credit Agreement, as the same may be amended or supplemented from time to time.

"Alternate Base Rate" means, for any day, the rate *per annum* equal to the greatest of (a) the Prime Rate in effect on such day, (b) the Federal Funds Effective Rate in effect on such day plus 0.50% and (c) the Eurodollar Rate applicable for an Eurodollar Interest Period of one month on such day (or if such day is not a Business Day, the immediately preceding Business Day) plus 1.00%; provided that, the Eurodollar Base Rate for any day shall be based on the Eurodollar Base Rate at approximately 11:00 a.m. London time on such day, subject to the interest rate floors set forth therein. Any change in the Alternate Base Rate due to a change in the Prime Rate, the Federal Funds Effective Rate or the Eurodollar Base Rate shall be effective from and including the effective date of such change in the Prime Rate, the Federal Funds Effective Rate or the Eurodollar Base Rate, respectively. If the Alternate Base Rate is being used as an alternate rate of interest pursuant to Section 3.2 hereof, then the Alternate Base Rate shall be the greater of clause (a) and (b) above and shall be determined without reference to clause (c) above. For the avoidance of doubt, if the Alternate Base Rate shall be less than 2.0%, such rate shall be deemed to be 2.0% for purposes of this Agreement.

"Alternate Currency" means, (a) with respect to any Letter of Credit issued by JPMorgan Chase Bank, N.A., Australian Dollars, Bahts, Dirhams, Euros, Indian Rupees, Kuwaiti Dinars, New Zealand Dollars, Norwegian Kroners, Pounds, Reais, Ringgits, Rupiah, Saudi Riyals and Singapore Dollars, (b) with respect to any Letter of Credit issued by Bank of America, N.A., Australian Dollars, Bahts, Dirhams, Euros, Indian Rupees, Kuwaiti Dinars, New Zealand Dollars, Norwegian Kroners, Pounds, Ringgits, Rupiah, Saudi Riyals and Singapore Dollars, and (c) with respect to any Letter of Credit issuing by any Issuing Lender, any other currency (other than U.S. Dollars) that has been designated by the Administrative Agent as an Alternate Currency at the request of the Borrower and with the consent of the applicable Issuing Lender.

"Alternate Currency Overnight Rate" means, with respect to a currency other than U.S. Dollars, the rate per annum determined by the Administrative Agent to represent its cost of overnight or short-term funds in such currency (which determination shall be conclusive absent manifest error) plus the Applicable Margin then in effect with respect to Eurodollar Loans.

"Ancillary Document" has the meaning assigned to such term in Section 14.1.

"Anti-Corruption Laws" means all laws, rules, and regulations of any jurisdiction applicable to the Borrower or any of its Subsidiaries from time to time concerning or relating to bribery or corruption.

"Applicable Letter of Credit Fee Rate" means, at any time, with respect to Letters of Credit, the percentage rate *per annum* which is applicable at such time as set forth in the Pricing Schedule; provided that the "Applicable Letter of Credit Fee Rate" shall be the rate per annum set forth in Category 3 during

the period from the Closing Date to, and including, the date on which the Administrative Agent receives the financial statements and Compliance Certificate required to be delivered pursuant to Sections 6.1(a)(ii) and (iv) with respect to the fiscal quarter of the Parent ending March 31, 2021.

"Applicable Margin" means, with respect to Advances of any Type at any time, the percentage rate *per annum* which is applicable at such time with respect to Advances of such Type as set forth in the Pricing Schedule; provided that the "Applicable Margin" shall be the applicable rates per annum set forth in Category 2 during the period from the Closing Date to, and including, the date on which the Administrative Agent receives the financial statements and Compliance Certificate required to be delivered pursuant to Sections 6.1(a)(ii) and (iv) with respect to the fiscal quarter of the Parent ending March 31, 2021.

"Application" means an application, in such form as the Issuing Lender may specify from time to time, requesting the Issuing Lender to open a Letter of Credit.

"Approved Fund" has the meaning assigned to such term in Section 12.2(a).

"Approved Plan" means the [Joint Plan of Reorganization], filed with the Bankruptcy Court at Docket No. [●], on [●] 2021, in Case 20-35812 (DRJ).

"Arrangers" means JPMorgan Chase Bank, N.A. and Bank of America, N.A., in their respective capacities as joint lead arrangers and joint bookrunners under this Agreement.

"Article" means an article of this Agreement unless another document is specifically referenced.

"Asset Sale" means (a) any disposition of Property or series of related dispositions of Property of any Borrowing Base Party (excluding (i) any such disposition permitted by Section 6.13(a) other than Section 6.13(a)(iii) and (ii) dispositions of Equity Interests of any Subsidiary) or (b) any disposition of Equity Interests of any Subsidiary Guarantor.

"Assignee" has the meaning assigned to such term in Section 12.2(a)(i).

"Assignment and Assumption" means any assignment agreement in the form of Exhibit B, executed and delivered pursuant to Section 12.2.

"Australian Dollars" means the lawful currency of the Commonwealth of Australia.

"Authorized Officer" means any of the Chief Executive Officer, President, Chief Financial Officer, Treasurer or any Vice President of the Parent or Borrower, as applicable, acting singly.

"Auto-Extension Letter of Credit" has the meaning assigned to such term in Section 2.2.8(b).

"Availability" means, at any time, an amount equal to (a) the lesser of (i) the Aggregate Commitment and (ii) the Borrowing Base *minus* (b) the Aggregate Exposure.

"Available Tenor" means, as of any date of determination and with respect to the then-current Benchmark, as applicable, any tenor for such Benchmark or payment period for interest calculated with reference to such Benchmark, as applicable, that is or may be used for determining the length of an Eurodollar Interest Period pursuant to this Agreement as of such date and not including, for the avoidance of doubt, any tenor for such Benchmark that is then-removed from the definition of "Eurodollar Interest Period" pursuant to clause (f) of Section 3.2.

"Bahts" means the lawful currency of the Kingdom of Thailand.

"Bail-in Action" means the exercise of any Write-Down and Conversion Powers by the applicable Resolution Authority in respect of any liability of an Affected Financial Institution.

"Bail-In Legislation" means (a) with respect to any EEA Member Country implementing Article 55 of Directive 2014/59/EU of the European Parliament and of the Council of the European Union, the implementing law, regulation rule or requirement for such EEA Member Country from time to time which is described in the EU Bail-In Legislation Schedule and (b) with respect to the United Kingdom, Part I of the United Kingdom Banking Act 2009 (as amended from time to time) and any other law, regulation or rule applicable in the United Kingdom relating to the resolution of unsound or failing banks, investment firms or other financial institutions or their affiliates (other than through liquidation, administration or other insolvency proceedings).

"Banking Services" means each and any of the following bank services provided to the Parent, the Borrower or any of its Subsidiaries by any Lender or any of its Affiliates: (a) credit cards for commercial customers (including, without limitation, "commercial credit cards" and purchasing cards), (b) stored value cards, (c) merchant processing services, and (d) treasury management services (including, without limitation, controlled disbursement, automated clearinghouse transactions, return items, overdrafts, cash pooling services, and interstate depository network services).

"Banking Services Reserves" means all Reserves which the Administrative Agent from time to time establishes in its Permitted Discretion for Banking Services then provided or outstanding, but in any event no greater than the amount of Specified Cash Management Obligations as reported to the Administrative Agent by each Lender or Affiliate thereof; provided that (i) any reserve with respect to Specified Cash Management Obligations relating to corporate credit card programs and purchase card programs shall not exceed an amount equal to the maximum amount charged to such card programs in any of the three months prior to such date of determination and (ii) any reserve with respect to any other Specified Cash Management Obligation shall not exceed the usual and customary charges for such Banking Services charged by the applicable Lender or Affiliate thereof.

"Bankruptcy Code" has the meaning assigned to such term in the recitals hereto.

"Bankruptcy Court" has the meaning assigned to such term in the recitals hereto.

"Bankruptcy Event" means with respect to any Person, such Person becomes the subject of a bankruptcy or insolvency proceeding, has had a receiver, conservator, trustee, administrator, custodian, assignee for the benefit of creditors or similar Person charged with the reorganization or liquidation of its business appointed for it, or becomes the subject of a Bail-in Action, provided that a Bankruptcy Event shall not result solely by virtue of any ownership interest, or the acquisition of any ownership interest, in such Person by a governmental or quasi-governmental authority or instrumentality thereof, provided, further, that such ownership interest does not result in or provide such Person with immunity from the jurisdiction of courts within the United States or from the enforcement of judgments or writs of attachment on its assets or permit such Person (or such governmental or quasi-governmental authority or instrumentality) to reject, repudiate, disavow or disaffirm any contracts or agreements made by such Person.

"Beneficial Ownership Certification" means a certification regarding beneficial ownership required by the Beneficial Ownership Regulation.

"Beneficial Ownership Regulation" means 31 C.F.R. §1010.230.

"Benefitted Lender" has the meaning assigned to such term in Section 11.1(a).

"Benefit Plan" means any of (a) an "employee benefit plan" (as defined in Section 3(3) of ERISA) that is subject to Title I of ERISA, (b) a "plan" as defined in Section 4975 of the Code to which Section 4975 of the Code applies, and (c) any Person whose assets include (for purposes of the Plan Asset Regulations or otherwise for purposes of Title I of ERISA or Section 4975 of the Code) the assets of any such "employee benefit plan" or "plan".

"Benchmark" means, initially, Eurodollar Base Rate; provided that if a Benchmark Transition Event, a Term SOFR Transition Event or an Early Opt-in Election, as applicable, and its related Benchmark Replacement Date have occurred with respect to Eurodollar Base Rate or the then-current Benchmark, then "Benchmark" means the applicable Benchmark Replacement to the extent that such Benchmark Replacement has replaced such prior benchmark rate pursuant to clause (b) or clause (c) of Section 3.2.

"Benchmark Replacement" means, for any Available Tenor, the first alternative set forth in the order below that can be determined by the Administrative Agent for the applicable Benchmark Replacement Date:

(a) the sum of: (i) Term SOFR and (ii) the related Benchmark Replacement Adjustment;

(b) the sum of: (i) Daily Simple SOFR and (ii) the related Benchmark Replacement Adjustment;

(c) the sum of: (i) the alternate benchmark rate that has been selected by the Administrative Agent and the Borrower as the replacement for the then-current Benchmark for the applicable Corresponding Tenor giving due consideration to (A) any selection or recommendation of a replacement benchmark rate or the mechanism for determining such a rate by the Relevant Governmental Body or (B) any evolving or then-prevailing market convention for determining a benchmark rate as a replacement for the then-current Benchmark for dollar-denominated syndicated credit facilities at such time and (ii) the related Benchmark Replacement Adjustment;

provided that, in the case of clause (a), such Unadjusted Benchmark Replacement is displayed on a screen or other information service that publishes such rate from time to time as selected by the Administrative Agent in its reasonable discretion; provided further that, notwithstanding anything to the contrary in this Agreement or in any other Loan Document, upon the occurrence of a Term SOFR Transition Event, and the delivery of a Term SOFR Notice, on the applicable Benchmark Replacement Date the "Benchmark Replacement" shall revert to and shall be deemed to be the sum of (x) Term SOFR and (y) the related Benchmark Replacement Adjustment, as set forth in clause (a) of this definition (subject to the first proviso above).

If the Benchmark Replacement as determined pursuant to clause (a), (b) or (c) above would be less than the Floor, the Benchmark Replacement will be deemed to be the Floor for the purposes of this Agreement and the other Loan Documents.

"Benchmark Replacement Adjustment" means, with respect to any replacement of the then-current Benchmark with an Unadjusted Benchmark Replacement for any applicable Eurodollar Interest Period and Available Tenor for any setting of such Unadjusted Benchmark Replacement:

(a) for purposes of clauses (a) and (b) of the definition of "Benchmark Replacement," the first alternative set forth in the order below that can be determined by the Administrative Agent:

(i) the spread adjustment, or method for calculating or determining such spread adjustment, (which may be a positive or negative value or zero) as of the Reference Time such Benchmark Replacement is first set for such Eurodollar Interest Period that has been selected or recommended by the Relevant Governmental Body for the replacement of such Benchmark with the applicable Unadjusted Benchmark Replacement for the applicable Corresponding Tenor;

(ii) the spread adjustment (which may be a positive or negative value or zero) as of the Reference Time such Benchmark Replacement is first set for such Eurodollar Interest Period that would apply to the fallback rate for a derivative transaction referencing the ISDA Definitions to be effective upon an index cessation event with respect to such Benchmark for the applicable Corresponding Tenor; and

(b) for purposes of clause (c) of the definition of "Benchmark Replacement," the spread adjustment, or method for calculating or determining such spread adjustment, (which may be a positive or negative value or zero) that has been selected by the Administrative Agent and the Borrower for the applicable Corresponding Tenor giving due consideration to (i) any selection or recommendation of a spread adjustment, or method for calculating or determining such spread adjustment, for the replacement of such Benchmark with the applicable Unadjusted Benchmark Replacement by the Relevant Governmental Body on the applicable Benchmark Replacement Date or (ii) any evolving or then-prevailing market convention for determining a spread adjustment, or method for calculating or determining such spread adjustment, for the replacement of such Benchmark with the applicable Unadjusted Benchmark Replacement for dollar-denominated syndicated credit facilities;

provided that, in the case of clause (a) above, such adjustment is displayed on a screen or other information service that publishes such Benchmark Replacement Adjustment from time to time as selected by the Administrative Agent in its reasonable discretion.

"Benchmark Replacement Conforming Changes" means, with respect to any Benchmark Replacement, any technical, administrative or operational changes (including changes to the definition of "Alternate Base Rate," the definition of "Business Day," the definition of "Eurodollar Interest Period," timing and frequency of determining rates and making payments of interest, timing of borrowing requests or prepayment, conversion or continuation notices, length of lookback periods, the applicability of breakage provisions, and other technical, administrative or operational matters) that the Administrative Agent decides may be appropriate to reflect the adoption and implementation of such Benchmark Replacement and to permit the administration thereof by the Administrative Agent in a manner substantially consistent with market practice (or, if the Administrative Agent decides that adoption of any portion of such market practice is not administratively feasible or if the Administrative Agent determines that no market practice for the administration of such Benchmark Replacement exists, in such other manner of administration as the Administrative Agent decides is reasonably necessary in connection with the administration of this Agreement and the other Loan Documents).

"Benchmark Replacement Date" means the earliest to occur of the following events with respect to the then-current Benchmark:

(a) in the case of clause (a) or (b) of the definition of "Benchmark Transition Event," the later of (i) the date of the public statement or publication of information referenced therein and (ii) the date on which the administrator of such Benchmark (or the published component used in the calculation thereof) permanently or indefinitely ceases to provide all Available Tenors of such Benchmark (or such component thereof);

(b) in the case of clause (c) of the definition of "Benchmark Transition Event," the date of the public statement or publication of information referenced therein; or

(c) in the case of a Term SOFR Transition Event, the date that is thirty (30) days after the date a Term SOFR Notice is provided to the Lenders and the Borrower pursuant to Section 3.2(c); or

(d) in the case of an Early Opt-in Election, the sixth (6th) Business Day after the date notice of such Early Opt-in Election is provided to the Lenders, so long as the Administrative Agent has not received, by 5:00 p.m. (New York City time) on the fifth (5th) Business Day after the date notice of such Early Opt-in Election is provided to the Lenders, written notice of objection to such Early Opt-in Election from Lenders comprising the Required Lenders.

For the avoidance of doubt, (x) if the event giving rise to the Benchmark Replacement Date occurs on the same day as, but earlier than, the Reference Time in respect of any determination, the Benchmark Replacement Date will be deemed to have occurred prior to the Reference Time for such determination and (y) the "Benchmark Replacement Date" will be deemed to have occurred in the case of clause (a) or (b) with respect to any Benchmark upon the occurrence of the applicable event or events set forth therein with respect to all then-current Available Tenors of such Benchmark (or the published component used in the calculation thereof).

"Benchmark Transition Event" means the occurrence of one or more of the following events with respect to the then-current Benchmark:

(a) a public statement or publication of information by or on behalf of the administrator of such Benchmark (or the published component used in the calculation thereof) announcing that such administrator has ceased or will cease to provide all Available Tenors of such Benchmark (or such component thereof), permanently or indefinitely, provided that, at the time of such statement or publication, there is no successor administrator that will continue to provide any Available Tenor of such Benchmark (or such component thereof);

(b) a public statement or publication of information by the regulatory supervisor for the administrator of such Benchmark (or the published component used in the calculation thereof), the Federal Reserve Board, the NYFRB, an insolvency official with jurisdiction over the administrator for such Benchmark (or such component), a resolution authority with jurisdiction over the administrator for such Benchmark (or such component) or a court or an entity with similar insolvency or resolution authority over the administrator for such Benchmark (or such component), which states that the administrator of such Benchmark (or such component) has ceased or will cease to provide all Available Tenors of such Benchmark (or such component thereof) permanently or indefinitely, provided that, at the time of such statement or publication, there is no successor administrator that will continue to provide any Available Tenor of such Benchmark (or such component thereof); or

(c) a public statement or publication of information by the regulatory supervisor for the administrator of such Benchmark (or the published component used in the calculation thereof) announcing that all Available Tenors of such Benchmark (or such component thereof) are no longer representative.

For the avoidance of doubt, a "Benchmark Transition Event" will be deemed to have occurred with respect to any Benchmark if a public statement or publication of information set forth above has occurred with respect to each then-current Available Tenor of such Benchmark (or the published component used in the calculation thereof).

"Benchmark Unavailability Period" means the period (if any) (a) beginning at the time that a Benchmark Replacement Date pursuant to clauses (a) or (b) of that definition has occurred if, at such time, no Benchmark Replacement has replaced the then-current Benchmark for all purposes hereunder and under any Loan Document in accordance with Section 3.2 and (b) ending at the time that a Benchmark

Replacement has replaced the then-current Benchmark for all purposes hereunder and under any Loan Document in accordance with Section 3.2.

"BHC Act Affiliate" of a party shall mean an "affiliate' (as such term is defined under, and interpreted in accordance with, 12 U.S.C. 1841(k)) of such party.

"Borrower" means SESI, L.L.C., a Delaware limited liability company, and its permitted successors and assigns.

"Borrowing Base" means the sum of the following determined as of the most recent date for which the Borrower has delivered a Borrowing Base Certificate (or, with respect to clause (f), the date on which the Borrowing Base is being determined):

(a) (i) 90% of the Borrowing Base Parties' Investment Grade Accounts at such time, *plus* (ii) the lesser of (A) 90% of the Borrowing Base Parties' Foreign Investment Grade Accounts and (B) $5,000,000, *plus*

(b) 85% of the Borrowing Base Parties' Eligible Accounts that are not Investment Grade Accounts at such time, *plus*

(c) the lesser of (i) 75% of the Borrowing Base Parties' Eligible Unbilled Accounts, and (ii) $25,000,000, *plus*

(d) the lesser of (i) 85% of the Net Orderly Liquidation Value identified in the most recent inventory appraisal received by the Administrative Agent *multiplied by* the Borrowing Base Parties' Eligible Inventory, valued at the lower of cost or market value and (ii) $25,000,000, *plus*

(e) during the Premium Rental Drill Pipe Test Period, the least of (i) 50% of the Net Orderly Liquidation Value identified in the most recent appraisal received by the Administrative Agent *multiplied by* the Borrowing Base Parties' Eligible Premium Rental Drill Pipe, (ii) 65% of the net book value of the Borrowing Base Parties' Eligible Premium Rental Drill Pipe and (iii) the Maximum Premium Rental Drill Pipe Amount applicable on the last day of the calendar month or, if a Weekly Reporting Period is then in effect, calendar week, preceding the delivery of the applicable Borrowing Base Certificate, *plus*

(f) if there are no Loans outstanding as of such date of determination, the lesser of (i) 100% of Eligible Cash and (ii) $65,000,000, *minus*

(g) Reserves.

"Borrowing Base Certificate" means a certificate, signed by an Authorized Officer, in substantially the form of Exhibit F or another form which is reasonably acceptable to the Administrative Agent.

"Borrowing Base Parties" means, collectively, the Borrower and the Subsidiary Guarantors.

"Borrowing Date" means a date on which an Advance is made hereunder.

"Borrowing Notice" has the meaning assigned to such term in Section 2.7.

"Business Day" means a day (other than a Saturday or Sunday) on which banks generally are open in New York City, Chicago and Houston for the conduct of substantially all of their commercial lending activities and interbank wire transfers can be made on the Fedwire system.

"Calculation Date" means, with respect to any Letter of Credit denominated in an Alternate Currency, each of the following: (a) each date of an amendment of any such Letter of Credit having the effect of increasing the amount thereof (solely with respect to the increased amount) and (b) each date of any payment by the Issuing Lender of any Letter of Credit denominated in an Alternate Currency. The Administrative Agent will notify the Borrower of the applicable amounts recalculated on each Calculation Date.

"Capital Expenditures" means, without duplication, any expenditure in respect of the purchase or other acquisition of any asset which would be classified as a fixed or capital asset on a consolidated balance sheet of the Parent and its consolidated subsidiaries prepared in accordance with GAAP (excluding expenses which are properly charged to income); GAAP; provided however, that Capital Expenditures shall not include any such expenditures which constitute (a) a Permitted Acquisition (or other Investment permitted hereunder), (b) any such expenditure made to restore, replace, rebuild or purchase property, plant or equipment to the extent financed with insurance proceeds or condemnation awards and similar payments, and (c) the purchase price of property acquired in ordinary course trade-ins or concurrent sales of used or surplus property or otherwise in connection with a disposition permitted by Section 6.13(a)(v).

"Capitalized Lease" of a Person means any lease of Property by such Person as lessee which would be capitalized on a balance sheet of such Person prepared in accordance with GAAP.

"Capitalized Lease Obligations" of a Person means the amount of the obligations of such Person under Capitalized Leases which would be shown as a liability on a balance sheet of such Person prepared in accordance with GAAP; provided, that obligations created prior to any recharacterization described below (or any refinancings thereof) that are recharacterized as Capitalized Lease Obligations due to a change in GAAP after January 1, 2011 shall not be treated as Capitalized Lease Obligations for any purpose under this Agreement but shall instead be treated as they would have been in accordance with GAAP as in effect on January 1, 2011.

"Cash Dominion Implementation Period" means the period from the Closing Date to the date on which the Administrative Agent is satisfied, in its Permitted Discretion, that the Deposit Accounts of the Loan Parties are subject to agreements necessary to allow for cash dominion to be effectively implemented.

"Cash Dominion Trigger Period" has the meaning assigned to such term in Section 2.18(d).

"Cash Equivalents" means (a) marketable direct obligations issued by, or unconditionally guaranteed by, the United States government or issued by any agency thereof and backed by the full faith and credit of the United States, in each case maturing within one year from the date of acquisition; (b) certificates of deposit, time deposits, euro time deposits or overnight bank deposits having maturities of six months or less from the date of acquisition issued by any Lender or by any commercial bank or trust company organized under the laws of the United States or any state thereof having combined capital and surplus of not less than $250,000,000; (c) commercial paper of an issuer rated at least A-1 by S&P or P-1 by Moody's, or carrying an equivalent rating by a nationally recognized rating agency, if both of the two named rating agencies cease publishing ratings of commercial paper issuers generally, and maturing within six months from the date of acquisition; (d) repurchase obligations of any Lender or of any commercial bank satisfying the requirements of clause (b) of this definition, having a term of not more than thirty (30) days, with respect to securities issued or fully guaranteed or insured by the United States government; (e) securities with maturities of one year or less from the date of acquisition issued or fully guaranteed by any state, commonwealth or territory of the United States, by any political subdivision or taxing authority of any such state, commonwealth or territory or by any foreign government, the securities of which state, commonwealth, territory, political subdivision, taxing authority or foreign government (as the case may be) are rated at least A by S&P or A by Moody's; (f) securities with maturities of six months or less from the

date of acquisition backed by standby letters of credit issued by any Lender or any commercial bank satisfying the requirements of clause (b) of this definition; (g) money market mutual or similar funds that invest exclusively in assets satisfying the requirements of clauses (a) through (f) of this definition; or (h) money market funds that (i) comply with the criteria set forth in SEC Rule 2a-7 under the Investment Company Act of 1940, as amended, (ii) are rated AAA by S&P and Aaa by Moody's and (iii) have portfolio assets of at least $5,000,000,000.

"Change in Control" means (a) Superior Topco shall cease to own, free and clear of all Liens or other encumbrances other than Permitted Liens, at least 100% of the outstanding voting Equity Interests of Superior Midco on a fully diluted basis, (b) Superior Midco shall cease to own, free and clear of all Liens or other encumbrances other than Permitted Liens, at least 100% of the outstanding voting Equity Interests of the Parent on a fully diluted basis, (c) the Parent shall cease to own, free and clear of all Liens or other encumbrances other than Permitted Liens, at least 100% of the outstanding voting Equity Interests of the Borrower on a fully diluted basis; (d) the acquisition of direct or indirect Control of the Borrower by any Person or group other than the Permitted Holders; (e) the Permitted Holders shall cease to own, free and clear of all Liens or other encumbrances, more than fifty percent (50%) of the outstanding voting Equity Interests of Parent on a fully diluted basis; (f) occupation at any time of a majority of the seats (other than vacant seats) on the board of directors of Superior Topco by Persons who were not (i) directors of the Parent on the date of this Agreement, nominated, appointed or approved for consideration by shareholders for election by the board of directors of Superior Topco, (ii) approved by the board of directors of Superior Topco as director candidates prior to their election, nor (iii) appointed by directors so nominated, appointed or approved; or (g) the acquisition of direct or indirect Control of Superior Topco by any Person or group other than Permitted Holders.

"Change in Law" means the occurrence, after the Closing Date, of any of the following: (a) the adoption or taking effect of any law, rule, regulation or treaty, (b) any change in any law, rule, regulation or treaty or in the administration, interpretation, implementation or application thereof by any governmental authority or (c) the making or issuance of any request, rule, guideline or directive (whether or not having the force of law) by any governmental authority; provided that notwithstanding anything herein to the contrary, (x) the Dodd-Frank Wall Street Reform and Consumer Protection Act and all requests, rules, guidelines or directives thereunder or issued in connection therewith and (y) all requests, rules, guidelines or directives promulgated by the Bank for International Settlements, the Basel Committee on Banking Supervision (or any successor or similar authority) or the United States or foreign regulatory authorities, in each case pursuant to Basel III, shall in each case be deemed to be a "Change in Law", regardless of the date enacted, adopted or issued.

"Closing Date" means the date of this Agreement.

"Code" means the Internal Revenue Code of 1986, as amended, reformed or otherwise modified from time to time.

"Collateral" means all of the types of property described in Section 2.18, or as otherwise described as such in any Collateral Documents and all property owned, leased or operated by any Borrowing Base Party covered by the Collateral Documents and any and all other property of any Borrowing Base Party, now existing or hereafter acquired, that may at any time be, become or be intended to be, subject to a security interest or Lien in favor of the Administrative Agent, on behalf of itself and the Lenders and other Secured Parties, to secure the Obligations.

"Collateral Access Agreement" has the meaning assigned to such term in the Guaranty and Collateral Agreement dated as of the Closing Date executed by the Borrowing Base Parties in favor of the Administrative Agent.

"Collateral Documents" means, collectively, all guaranties and all security agreements, financing statements, assignments creating and perfecting security interests, liens, or encumbrances in the assets of the Borrower and its Subsidiaries in favor of the Administrative Agent to secure the Obligations.

"Commitment" means, for each Lender, the obligation of such Lender to make Loans not exceeding the amount set forth on Schedule 1 under the caption "Commitment" (as amended or replaced from time to time) or as set forth in any Assignment and Assumption relating to any assignment that has become effective pursuant to Section 12.3, as such amount may be modified from time to time pursuant to the terms hereof, together with the commitment of such Lender to acquire participations in Protective Advances hereunder, in each case, as increased pursuant to Section 2.21 or reduced pursuant to Section 2.4(b).

"Commitment Period" means the period from and including the Closing Date to the Termination Date.

"Commodity Account" has the meaning assigned to such term in the Uniform Commercial Code.

"Commodity Exchange Act" means the Commodity Exchange Act (7 U.S.C. § 1 *et seq.*), as amended from time to time, and any successor statute, or any rule, regulation or order of the U.S. Commodity Futures Trading Commission (or the application or official interpretation of any thereof).

"Compliance Certificate" means the certificate of the Chief Financial Officer of the Parent in substantially the form of Exhibit A.

"Concentration Account" has the meaning assigned to such term in Section 2.18(e).

"Conduit Lender" means any special purpose corporation organized and administered by any Lender for the purpose of making Loans otherwise required to be made by such Lender and designated by such Lender in a written instrument; provided, that the designation by any Lender of a Conduit Lender shall not relieve the designating Lender of any of its obligations to fund a Loan under this Agreement if, for any reason, its Conduit Lender fails to fund any such Loan, and the designating Lender (and not the Conduit Lender) shall have the sole right and responsibility to deliver all consents and waivers required or requested under this Agreement with respect to its Conduit Lender, and provided, further, that no Conduit Lender shall (a) be entitled to receive any greater amount pursuant to Section 3.1, 3.2, 3.4 or 9.6 than the designating Lender would have been entitled to receive in respect of the extensions of credit made by such Conduit Lender or (b) be deemed to have any Commitment.

"Confirmation Order" means an order confirming the Approved Plan, filed at Docket No. [____].

"Connection Income Taxes" means Other Connection Taxes that are imposed on or measured by net income (however denominated) or that are franchise Taxes or branch profits Taxes.

"Control" means the possession, directly or indirectly, of the power to direct or cause the direction of the management or policies of a Person, whether through the ability to exercise voting power, by contract or otherwise; "Controlling" and "Controlled" have meanings correlative thereto.

"Control Agreement" means an account control agreement (or similar agreement), in form and substance reasonably satisfactory to the Administrative Agent, executed by the applicable Loan Party, the Administrative Agent and the relevant depository institution, securities intermediary or commodity intermediary, as applicable, party thereto. Such agreement shall provide a first priority perfected Lien in favor of the Administrative Agent, for the benefit of the Secured Parties, in the applicable Loan Party's Deposit Account, Securities Account or Commodity Account, as applicable.

"Controlled Account" means a Deposit Account, Securities Account or Commodity Account that is maintained either with the Administrative Agent or another Lender and subject to a Control Agreement.

"Corresponding Tenor" with respect to any Available Tenor means, as applicable, either a tenor (including overnight) or an interest payment period having approximately the same length (disregarding business day adjustment) as such Available Tenor.

"Covered Entity" shall mean any of the following:

(a) a "covered entity" as that term is defined in, and interpreted in accordance with, 12 C.F.R. § 252.82(b);

(b) a "covered bank" as that term is defined in, and interpreted in accordance with, 12 C.F.R. § 47.3(b); or

(c) a "covered FSI" as that term is defined in, and interpreted in accordance with, 12 C.F.R. § 382.2(b).

"Covered Party" shall have the meaning provided in Section 9.13.

"Conversion/Continuation Notice" has the meaning assigned to such term in Section 2.8.

"Convertible Indebtedness" means Funded Indebtedness of the Parent (which may be guaranteed by the Borrower and the Subsidiary Guarantors) that is either (a) convertible into common stock of the Parent (and cash in lieu of fractional shares) and/or cash (in an amount determined by reference to the price of such common stock) or (b) sold as units with call options, warrants or rights to purchase (or substantially equivalent derivative transactions) that are exercisable for common stock of the Parent and/or cash (in an amount determined by reference to the price of such common stock).

"Credit Exposure" means, with respect to any Lender at any time, the sum of (a) the outstanding principal amount of such Lender's Loans and its L/C Exposure at such time, plus (b) an amount equal to its Pro Rata Share of the aggregate principal amount of Protective Advances outstanding at such time.

"Daily Simple SOFR" means, for any day, SOFR, with the conventions for this rate (which will include a lookback) being established by the Administrative Agent in accordance with the conventions for this rate selected or recommended by the Relevant Governmental Body for determining "Daily Simple SOFR" for business loans; provided, that if the Administrative Agent decides that any such convention is not administratively feasible for the Administrative Agent, then the Administrative Agent may establish another convention in its reasonable discretion.

"Debtor Relief Laws" means the Bankruptcy Code of the United States of America, and all other liquidation, conservatorship, bankruptcy, assignment for the benefit of creditors, moratorium, rearrangement, receivership, insolvency, reorganization, or similar debtor relief laws of the United States or other applicable jurisdictions from time to time in effect.

"Default" means an event which but for the lapse of time or the giving of notice, or both, would constitute an Event of Default.

"Default Right" shall have the meeting provided in, and shall be interpreted in accordance with, 12 C.F.R. §§ 252.81, 47.2 or 382.1, as applicable.

"Defaulting Lender" means, subject to Section 2.19(f), any Lender that (a) has failed to (i) fund all or any portion of its Loans within two (2) Business Days of the date such Loans were required to be funded hereunder unless such Lender notifies the Administrative Agent and the Borrower in writing that such failure is the result of such Lender's determination that one or more conditions precedent to funding (each of which conditions precedent, together with any applicable default, shall be specifically identified in such writing) has not been satisfied, or (ii) pay to the Administrative Agent, any Issuing Lender or any other Lender any other amount required to be paid by it hereunder (including in respect of its participation in Letters of Credit) within two (2) Business Days of the date when due, (b) has notified the Borrower, the Administrative Agent or any Issuing Lender in writing that it does not intend to comply with its funding obligations hereunder, or has made a public statement to that effect (unless such writing or public statement relates to such Lender's obligation to fund a Loan hereunder and states that such position is based on such Lender's determination that a condition precedent to funding (which condition precedent, together with any applicable default, shall be specifically identified in such writing or public statement) cannot be satisfied), (c) has failed, within three (3) Business Days after written request by the Administrative Agent or the Borrower, to confirm in writing to the Administrative Agent and the Borrower that it will comply with its prospective funding obligations hereunder (provided that such Lender shall cease to be a Defaulting Lender pursuant to this clause (c) upon receipt of such written confirmation by the Administrative Agent and the Borrower), or (d) has, or has a direct or indirect parent company that has, (i) become the subject of a proceeding under any Debtor Relief Law, (ii) had appointed for it a receiver, custodian, conservator, trustee, administrator, assignee for the benefit of creditors or similar Person charged with reorganization or liquidation of its business or assets, including the Federal Deposit Insurance Corporation or any other state or federal regulatory authority acting in such a capacity, or (iii) become the subject of a Bail-in Action; provided that a Lender shall not be a Defaulting Lender solely by virtue of the ownership or acquisition of any equity interest in that Lender or any direct or indirect parent company thereof by a governmental authority so long as such ownership interest does not result in or provide such Lender with immunity from the jurisdiction of courts within the United States or from the enforcement of judgments or writs of attachment on its assets or permit such Lender (or such governmental authority) to reject, repudiate, disavow or disaffirm any contracts or agreements made with such Lender. Any determination by the Administrative Agent that a Lender is a Defaulting Lender under any one or more of clauses (a) through (d) above shall be conclusive and binding absent manifest error, and such Lender shall be deemed to be a Defaulting Lender (subject to Section 2.19(f)) upon delivery of written notice of such determination to the Borrower, each Issuing Lender and each Lender.

"Deposit Account" has the meaning assigned to such term in the Uniform Commercial Code.

"DIP Closing Date" means December 9, 2020.

"DIP Facility" has the meaning assigned to such term in the recitals hereto.

"DIP Termination Date" means the earliest of (a) June 9, 2021, (b) the date on which the Approved Plan becomes effective, (c) the date of the closing of a sale of all or substantially all of the assets of the Loan Parties under section 363 of the Bankruptcy Code or otherwise and (d) any date upon which the Aggregate Commitment (as defined in the Existing Credit Agreement) is reduced to zero or otherwise terminated pursuant to the terms of Section 2.4 of the Existing Credit Agreement.

"Dirhams" means the lawful currency of the United Arab Emirates.

"Disqualified Capital Stock" means any Equity Interest that, by its terms (or by the terms of any security or other Equity Interest into which it is convertible or for which it is exchangeable, in each case at the option of the holder thereof) or upon the happening of any event, matures or is mandatorily redeemable for any consideration other than other Equity Interests (which would not constitute Disqualified Capital

Stock), pursuant to a sinking fund obligation or otherwise, or is convertible or exchangeable for Indebtedness or redeemable for any consideration other than other Equity Interests (which would not constitute Disqualified Capital Stock) at the option of the holder thereof, in whole or in part, on or prior to the date that is one year after the Scheduled Termination Date; provided that, if such Equity Interests are issued pursuant to, or in accordance with, a plan for the benefit of employees of the Parent or any of its subsidiaries or by any such plan to such employees, such Equity Interests shall not constitute Disqualified Equity Interests solely because it may be required to be repurchased by the Parent in order to satisfy applicable statutory or regulatory obligations or as a result of such employee's termination, resignation, death or disability and if any class of Equity Interest of such Person by its terms authorizes such Person to satisfy its obligations thereunder by delivery of an Equity Interest that is not Disqualified Equity Interests, such Equity Interests shall not be deemed to be Disqualified Equity Interests. Notwithstanding the preceding sentence, any Equity Interest that would constitute Disqualified Equity Interests solely because the holders thereof have the right to require the Parent or its Subsidiaries to repurchase such Equity Interest upon the occurrence of a change of control or an asset sale shall not constitute Disqualified Equity Interests.

"Dividing Person" has the meaning assigned to such term in the definition of "Division".

"Division" means the division of the assets, liabilities and/or obligations of a Person (the "Dividing Person") among two or more Persons (whether pursuant to a "plan of division" or similar arrangement), which may or may not include the Dividing Person and pursuant to which the Dividing Person may or may not survive.

"Domestic Consolidated Cash Balance" means, at any time of determination, (a) the aggregate amount of cash and Cash Equivalents of the Parent and its Domestic Subsidiaries less (b) Domestic Excluded Cash.

"Domestic Excess Cash" means, at any time of determination, the amount by which the Domestic Consolidated Cash Balance exceeds $5,000,000.

"Domestic Excluded Cash" means, as of any time of determination, (a) any cash or Cash Equivalents to be used to pay obligations of the Parent and its Domestic Subsidiaries then due and owing (or required to be paid within five (5) Business Days) to third parties, which obligations are permitted under this Agreement, (b) other amounts for which the Parent and its Domestic Subsidiaries have issued checks or have initiated wires or ACH transfers in order to pay the obligations referred to in the immediately preceding clause (a), (c) cash or Cash Equivalents pledged to secure any obligations of the Parent and its Domestic Subsidiaries under any letter of credit or other obligation (including Letters of Credit) and (d) Eligible Cash.

"Domestic Subsidiaries" means Subsidiaries of the Borrower incorporated or organized under the laws of any jurisdiction within the United States of America.

"Early Opt-in Election" means, if the then-current Benchmark is Eurodollar Base Rate, the occurrence of:

(a) a notification by the Administrative Agent to (or the request by the Borrower to the Administrative Agent to notify) each of the other parties hereto that at least five currently outstanding dollar-denominated syndicated credit facilities at such time contain (as a result of amendment or as originally executed) a SOFR-based rate (including SOFR, a term SOFR or any other rate based upon SOFR) as a benchmark rate (and such syndicated credit facilities are identified in such notice and are publicly available for review), and

(b) the joint election by the Administrative Agent and the Borrower to trigger a fallback from Eurodollar Base Rate and the provision by the Administrative Agent of written notice of such election to the Lenders.

"EBITDA" means Net Income plus, to the extent deducted in determining Net Income, (a) Interest Expense, (b) Income Taxes, (c) depreciation and depletion expense, (d) amortization expense, (e) non-cash charges, excluding cancellation of debt income, (f) extraordinary non-cash losses, (g) any costs, expenses and charges relating to severance, cost savings, operating expense reductions, facilities closing, consolidations, and integration costs, and other restructuring charges or reserves, provided that the aggregate amount included pursuant to this clause (g) shall not exceed $20,000,000 for the Test Period most recently ended as of such date of determination and (h) any non-cash losses or charges resulting from any Rate Management Transaction resulting from the requirements of ASC Section 815-10 (as successor to FASB Statement 133), *minus*, to the extent included in determining Net Income, extraordinary gains and other non-cash items which would increase Net Income, all calculated on a consolidated basis in accordance with GAAP; provided, however, that following any Material Transaction by the Borrower or any of its Subsidiaries, calculation of EBITDA for the fiscal quarter or calendar month, as applicable, in which such Material Transaction occurred and each of the three (3) fiscal quarters or eleven (11) calendar months, as applicable immediately following such Material Transaction shall be made on a Pro Forma Basis.

"ECP" means an "eligible contract participant" as defined in Section 1(a)(18) of the Commodity Exchange Act or any regulations promulgated thereunder and the applicable rules issued by the Commodity Futures Trading Commission and/or the SEC.

"EEA Financial Institution" means (a) any credit institution or investment firm established in any EEA Member Country which is subject to the supervision of an EEA Resolution Authority, (b) any entity established in an EEA Member Country which is a parent of an institution described in clause (a) of this definition, or (c) any financial institution established in an EEA Member Country which is a subsidiary of an institution described in clauses (a) or (b) of this definition and is subject to consolidated supervision with its parent.

"EEA Member Country" means any of the member states of the European Union, Iceland, Liechtenstein, and Norway.

"EEA Resolution Authority" means any public administrative authority or any person entrusted with public administrative authority of any EEA Member Country (including any delegee) having responsibility for the resolution of any EEA Financial Institution.

"Electronic Signature" means an electronic sound, symbol, or process attached to, or associated with, a contract or other record and adopted by a Person with the intent to sign, authenticate or accept such contract or record.

"Eligible Accounts" means, at any time, the Accounts of the Borrowing Base Parties; provided that Eligible Accounts shall not include any Account:

(a) which is not subject to a first priority perfected Lien in favor of the Administrative Agent;

(b) which is subject to any Lien other than (i) a Lien in favor of the Administrative Agent and (ii) a Permitted Lien which does not have priority over the Lien in favor of the Administrative Agent;

(c) (i) which is unpaid more than ninety (90) days after the date of the original invoice therefor or more than sixty (60) days after the original due date therefor, or (ii) which has been written off the books of the applicable Borrowing Base Party or otherwise designated as uncollectible;

(d) which is owing by an Account Debtor for which more than 50% of the Accounts owing from such Account Debtor and its Affiliates are ineligible hereunder;

(e) (i) which is owing by an Account Debtor whose securities are rated (or whose parent is rated) BBB- or better by S&P or Baa3 or better by Moody's to the extent the aggregate amount of Accounts owing from such Account Debtor and its Affiliates to the Borrowing Base Parties exceeds 25% of the aggregate Eligible Accounts or (ii) which are owing by any other Account Debtor to the extent the aggregate amount of Accounts owing from such Account Debtor and its Affiliates to the Borrowing Base Parties exceeds 15% of the aggregate Eligible Accounts, but, in each case, only to the extent of such excess;

(f) with respect to which any covenant, representation or warranty contained in the Loan Documents has been breached or is not true in any material respect;

(g) which (i) does not arise from the sale of goods or performance of services in the ordinary course of business, (ii) is not evidenced by an invoice which has been sent to the Account Debtor, (iii) represents a progress billing, (iv) is contingent upon any Borrowing Base Party's completion of any further performance, (v) represents a sale on a bill-and-hold, guaranteed sale, sale-and-return, sale on approval, consignment, cash-on-delivery or any other repurchase or return basis or (vi) relates to payments of interest, fees or late charges;

(h) for which the goods giving rise to such Account have not been shipped to the Account Debtor or for which the services giving rise to such Account have not been performed by the Borrowing Base Parties or if such Account was invoiced more than once;

(i) with respect to which any check or other instrument of payment has been returned uncollected for any reason;

(j) which is owed by an Account Debtor which has (i) applied for, suffered, or consented to the appointment of any receiver, custodian, trustee, or liquidator of its assets, (ii) had possession of all or a material part of its property taken by any receiver, custodian, trustee or liquidator, (iii) filed, or had filed against it, any request or petition for liquidation, reorganization, arrangement, adjustment of debts, adjudication as bankrupt, winding-up, or voluntary or involuntary case under any Debtor Relief Laws, (iv) admitted in writing its inability, or is generally unable to, pay its debts as they become due, (v) become insolvent, or (vi) ceased operation of its business;

(k) which is owed by an Account Debtor which (i) does not maintain its chief executive office in the U.S. or Canada or (ii) is not organized under applicable law of the U.S., any state of the U.S., or the District of Columbia, Canada, or any province of Canada unless, in any such case, such Account is backed by a Letter of Credit reasonably acceptable to the Administrative Agent;

(l) which is owed in any currency other than U.S. Dollars;

(m) which is owed by (i) any government (or any department, agency, public corporation, or instrumentality thereof) of any country other than the U.S. unless such Account is backed by a Letter of Credit reasonably acceptable to the Administrative Agent, or (ii) any government of the U.S., or any department, agency, public corporation, or instrumentality thereof, unless the Federal Assignment of Claims Act of 1940, as amended (31 U.S.C. § 3727 et seq. and 41 U.S.C. § 15 et seq.), and any other steps necessary to perfect the Lien of the Administrative Agent in such Account have been complied with to the Administrative Agent's reasonable satisfaction;

(n) which is owed by any Affiliate of any Loan Party or any employee, officer, director, agent or stockholder of any Loan Party or any of its Affiliates;

(o) which is owed by an Account Debtor or any Affiliate of such Account Debtor to which any Loan Party is indebted, but only to the extent of such indebtedness, or is subject to any security, deposit, progress payment, retainage or other similar advance made by or for the benefit of an Account Debtor, in each case to the extent thereof;

(p) which is subject to any counterclaim, deduction, defense, setoff or dispute (other than discounts and adjustments given in the ordinary course of business), but only to the extent thereof;

(q) which is owed by an Account Debtor (i) located in any jurisdiction which requires filing of a "Notice of Business Activities Report" or other similar report in order to permit the applicable Borrowing Base Party to seek judicial enforcement in such jurisdiction of payment of such Account, unless such Borrowing Base Party has filed such report or qualified to do business in such jurisdiction or (ii) which is a Sanctioned Person;

(r) which does not comply in all material respects with the requirements of all applicable laws and regulations, whether Federal, state or local;

(s) which was created on cash on delivery terms;

(t) for which the goods giving rise to such Account have been sold under a purchase order or pursuant to the terms of a contract or other agreement or understanding (written or oral) that indicates or purports that any person other than the applicable Borrowing Base Party has or has had an ownership interest in such goods, or which indicates any party other than the applicable Borrowing Base Party as payee or remittance party; or

(u) which the Administrative Agent determines in its Permitted Discretion are not eligible as the basis for the extension of Loans and the issuance of Letters of Credit; provided that the Administrative Agent shall have given the Borrower at least five (5) Business Days prior notice thereof prior to such Account (or a category of eligibility applicable to such Account) becoming ineligible.

In the event that an Account which was previously an Eligible Account ceases to be an Eligible Account hereunder, the Borrower shall notify the Administrative Agent thereof promptly after the Borrower's knowledge thereof, but in no event later than the time of submission to the Administrative Agent of the next Borrowing Base Certificate. In determining the amount of an Eligible Account, the face amount of an Account may, in the Administrative Agent's Permitted Discretion, be reduced by, without duplication, to the extent not reflected in such face amount, the aggregate amount of all cash received in

respect of such Account but not yet applied by the applicable Borrowing Base Party to reduce the amount of such Account.

"Eligible Cash" means otherwise unrestricted cash of the Borrowing Base Parties that is (a) held in a segregated and fully-blocked Controlled Account with the Administrative Agent (i) from which funds cannot be withdrawn unless the requirements in Section 2.2.11 are satisfied and (ii) which exclusively contains such Eligible Cash and (b) not subject to Liens other than Liens in favor of the Administrative Agent for the benefit of the Secured Parties and Permitted Liens attaching by operation of law in favor of the applicable depository bank. For the avoidance of doubt, Eligible Cash does not include any amounts posted to cash collateralize Letters of Credit pursuant to Section 2.2.9.

"Eligible Inventory" means, at any time, the Inventory of the Borrowing Base Parties; provided that Eligible Inventory shall not include any Inventory:

(a) which is not subject to a first priority perfected Lien in favor of the Administrative Agent;

(b) which is subject to any Lien other than (i) a Lien in favor of the Administrative Agent and (ii) a Permitted Lien which does not have priority over the Lien in favor of the Administrative Agent;

(c) which is, in the Administrative Agent's Permitted Discretion, slow moving, obsolete, unmerchantable, defective, used, unfit for sale, not salable at prices approximating at least the cost of such Inventory in the ordinary course of business or unacceptable due to age, type, category and/or quantity;

(d) with respect to which any covenant, representation or warranty contained in the Loan Documents has been breached or is not true in any material respect;

(e) in which any Person other than the Borrowing Base Parties shall (i) have any direct or indirect ownership, interest or title or (ii) be indicated on any purchase order or invoice with respect to such Inventory as having or purporting to have an interest therein;

(f) which constitutes work-in-progress, raw materials, spare or replacement parts, packaging and shipping material, manufacturing supplies, samples, prototypes, displays or display items, bill-and-hold or ship-in-place goods, goods that are returned or marked for return, repossessed goods, defective or damaged goods, goods held on consignment, or goods which are not of a type held for sale in the ordinary course of business; provided that this clause (f) shall not exclude Inventory constituting work-in-progress, raw materials and spare or replacement parts that are intended to be utilized to directly provide finished goods or services to customers by the Borrowing Base Parties in the ordinary course of business;

(g) which is not located in the U.S. or is in transit;

(h) which is located in any location leased by the Parent, the Borrower or its Subsidiaries unless (i) the lessor has delivered to the Administrative Agent a Collateral Access Agreement or (ii) a Rent and Charges Reserve has been established by the Administrative Agent in its Permitted Discretion;

(i) which is located in any third party warehouse or is in the possession of a bailee (other than a third party processor), unless (i) such warehouseman or bailee has delivered to the

Administrative Agent a Collateral Access Agreement or (ii) the Rent and Charges Reserve has been established by the Administrative Agent in its Permitted Discretion;

(j) which is the subject of a consignment by a Borrowing Base Party as consignor;

(k) which contains or bears any intellectual property rights licensed to a Borrowing Base Party unless a Secured Party may sell or otherwise dispose of such Inventory without (i) infringing the rights of such licensor, (ii) violating any contract with such licensor, or (iii) incurring any liability with respect to payment of royalties other than royalties incurred pursuant to sale of such Inventory under the current licensing agreement;

(l) which has been acquired from a Sanctioned Person;

(m) which does not comply in all material respects with the requirements of all applicable laws and regulations, whether Federal, state or local; or

(n) which the Administrative Agent determines in its Permitted Discretion are not eligible as the basis for the extension of Loans and the issuance of Letters of Credit; provided that the Administrative Agent shall have given the Borrower at least five (5) Business Days prior notice thereof prior to such Inventory (or a category of eligibility applicable to such Inventory) becoming ineligible.

In the event that Inventory which was previously Eligible Inventory ceases to be Eligible Inventory hereunder, the Borrower shall notify the Administrative Agent thereof on and at time of submission to the Administrative Agent of the next Borrowing Base Certificate.

"Eligible Premium Rental Drill Pipe" means, at any time, the Premium Rental Drill Pipe of the Borrowing Base Parties, provided that Eligible Premium Rental Drill Pipe shall not include any Premium Rental Drill Pipe:

(a) which is not subject to a first priority perfected Lien in favor of the Administrative Agent;

(b) which is subject to any Lien other than (i) a Lien in favor of the Administrative Agent and (ii) a Permitted Lien which does not have priority over the Lien in favor of the Administrative Agent;

(c) with respect to which any covenant, representation or warranty contained in the Loan Documents has been breached or is not true in any material respects;

(d) which the Administrative Agent determines, in its Permitted Discretion, is not (i) in good working order and marketable condition, ordinary wear and tear excepted, and (ii) of a type used or held for use by a Borrowing Base Party in the ordinary course of business;

(e) in which any Person other than the Borrowing Base Parties shall (i) have any direct or indirect ownership, interest or title or (ii) be indicated on any purchase order or invoice with respect to such Inventory as having or purporting to have an interest therein;

(f) which is not located in the U.S.;

(g) which is located in any location leased by a the Parent, the Borrower or its Subsidiaries unless (i) the lessor has delivered to the Administrative Agent a Collateral Access Agreement or (ii) the Rent and Charges Reserve has been established by the Administrative Agent in its Permitted Discretion;

(h) which is located in any third party warehouse or is in the possession of a bailee (other than a third party processor), unless (i) such warehouseman or bailee has delivered to the Administrative Agent a Collateral Access Agreement or (ii) the Rent and Charges Reserve has been established by the Administrative Agent in its Permitted Discretion;

(i) which contains or bears any intellectual property rights licensed to a Borrowing Base Party unless a Secured Party may sell or otherwise dispose of such Premium Rental Drill Pipe without (i) infringing the rights of such licensor, (ii) violating any contract with such licensor, or (iii) incurring any liability with respect to payment of royalties other than royalties incurred pursuant to sale of such Premium Rental Drill Pipe under the current licensing agreement;

(j) which is the subject of a consignment by a Borrowing Base Party as consignor;

(k) which has been acquired from a Sanctioned Person;

(l) which constitutes work-in-progress, raw materials or spare or replacement parts; provided that this clause (l) shall not exclude Premium Rental Drill Pipe constituting work-in-progress, raw materials and spare or replacement parts that are intended to be rented or sold to customers by the Borrowing Base Parties in the ordinary course of business; or

(m) which the Administrative Agent determines in its Permitted Discretion is not eligible as the basis for the extension of Loans and the issuance of Letters of Credit; provided that the Administrative Agent shall have given the Borrower at least five (5) Business Days prior notice thereof prior to such Premium Rental Drill Pipe (or a category of eligibility applicable to such Premium Rental Drill Pipe) becoming ineligible.

In the event that Inventory which was previously Eligible Inventory ceases to be Eligible Inventory hereunder, the Borrower shall notify the Administrative Agent thereof on and at the time of submission to the Administrative Agent of the next Borrowing Base Certificate.

"Eligible Unbilled Accounts" means, at any time, the Accounts of the Borrowing Base Parties which would qualify as an Eligible Account except that the invoice with respect thereto has not yet been submitted to the Account Debtor, so long as the applicable Borrowing Base Party shall have made arrangements for an invoice to be sent to such Account Debtor within thirty (30) days after the end of the following calendar month of any date of determination.

"Engagement Letter" means that certain engagement letter, dated as of October 27, 2020, between SESI, L.L.C. and JPMorgan Chase Bank, N.A., as amended, restated, amended and restated, supplemented or otherwise modified from time to time.

"Environmental Laws" means all applicable federal, state, local and foreign statutes, laws (including common law), judicial decisions, regulations, ordinances, rules, judgments, orders, decrees, and other governmental restrictions relating to (a) the protection of the environment or of human health and safety (solely as it relates to exposure to pollutants, contaminants, hazardous substances or wastes), (b) the effect of the environment on human health and safety, (c) Releases of pollutants, contaminants, hazardous substances or wastes into surface water, ground water or land, or (d) the manufacture, processing,

distribution, use, treatment, storage, disposal, transport or handling of pollutants, contaminants, hazardous substances or wastes or the clean-up or other remediation thereof.

"Environmental Liability" means any liability, contingent or otherwise (including any liability for damages, costs of environmental investigation, remediation or restoration, administrative oversight costs, consultants' fees, fines, penalties or indemnities), of the Borrower or any of its Subsidiaries directly or indirectly resulting from or based upon (a) any actual or alleged violation of or noncompliance with any Environmental Law or permit, license or approval issued thereunder, (b) the generation, use, handling, transportation, storage, treatment or disposal of any Hazardous Materials, (c) any exposure to any Hazardous Materials, (d) the Release or threatened Release of any Hazardous Materials into the indoor or outdoor environment or (e) any contract, agreement or other consensual arrangement pursuant to which liability is assumed or imposed with respect to any of the foregoing.

"Equipment" has the meaning assigned to such term in the UCC.

"Equity Interest" means shares of capital stock, partnership interests, membership interests in a limited liability company, beneficial interests in a trust or other equity ownership interests in a Person, and any warrants, options or other rights entitling the holder thereof to purchase or acquire any such equity interest; provided that debt securities which are convertible shall not be Equity Interests merely by virtue of the right of any Person to convert such securities into Equity Interests of the issuer of such debt securities.

"ERISA" means the Employee Retirement Income Security Act of 1974, as amended from time to time, and any rule or regulation issued thereunder.

"ERISA Affiliate" means any Person that, together with any Loan Party, is treated as a single employer, or otherwise aggregated, under Section 414 of the Code or Section 4001 of ERISA.

"ERISA Event" means (a) any Reportable Event; (b) the failure to satisfy the "minimum funding standard" (as defined in Section 412 of the Code or Section 302 of ERISA), whether or not waived, with respect to any Plan; (c) the filing pursuant to Section 412(c) of the Code or Section 302(c) of ERISA of an application for a waiver of the minimum funding standard with respect to any Plan; (d) the incurrence by the Borrower or any ERISA Affiliate of any liability under Title IV of ERISA with respect to the termination of any Plan; (e) the receipt by the Borrower or any ERISA Affiliate from the PBGC or a plan administrator of any notice relating to an intention to terminate any Plan or Plans or to appoint a trustee to administer any Plan; (f) the incurrence by the Borrower or any ERISA Affiliate of any liability with respect to the withdrawal or partial withdrawal of the Borrower or any ERISA Affiliate from any Plan or Multiemployer Plan; (g) the receipt by the Borrower or any ERISA Affiliate of any notice, or the receipt by any Multiemployer Plan from the Borrower or any ERISA Affiliate of any notice, concerning the imposition upon the Borrower or any ERISA Affiliate of Withdrawal Liability or a determination that a Multiemployer Plan is, or is expected to be, insolvent or in critical status, within the meaning of Title IV of ERISA; (h) any transactions that resulted or would reasonably be expected to result in any liability to the Borrower or any ERISA Affiliate under Section 4069 of ERISA or Section 4212(c) of ERISA; (i) engagement in a non-exempt prohibited transaction within the meaning of Section 4975 of the Code or Section 406 of ERISA with respect to any Plan; or (j) a determination that any Plan is, or is expected to be, in at-risk status, within the meaning of Title IV of ERISA.

"EU Bail-In Legislation Schedule" means the EU Bail-In Legislation Schedule published by the Loan Market Association (or any successor person), as in effect from time to time.

"Eurodollar Advance" means an Advance which, except as otherwise provided in Section 2.10, bears interest at the applicable Eurodollar Rate.

"Eurodollar Base Rate" means, with respect to any Eurodollar Advance and relative to any Eurodollar Interest Period, the London interbank offered rate administered by ICE Benchmark Administration (or any other Person that takes over the administration of such rate for U.S. Dollars for a period equal in length to such Eurodollar Interest Period) as displayed on pages LIBOR01 or LIBOR02 of the Reuters screen that displays such rate (or, in the event such rate does not appear on a Reuters page or screen, on any successor or substitute page on such screen that displays such rate, or on the appropriate page of such other information service that publishes such rate from time to time as shall be selected by the Administrative Agent in its reasonable discretion; in each case the "LIBO Screen Rate") at approximately 11:00 a.m., London time, two (2) Business Days prior to the commencement of such Eurodollar Interest Period; provided that, (x) if the LIBO Screen Rate shall be less than 1.00%, the LIBO Screen Rate shall be deemed to be 1.00% for purposes of this Agreement and (y) if the LIBO Screen Rate shall not be available at such time for such Eurodollar Interest Period (an "Impacted Interest Period"), then the Eurodollar Base Rate shall be equal to the Interpolated Rate. Any change in the Eurodollar Base Rate shall be effective from and include the effective date of such change.

"Eurodollar Interest Period" means, with respect to a Eurodollar Advance, a period of one, two, three or six months (or other period acceptable to all of the Lenders) commencing on a Business Day selected by the Borrower pursuant to this Agreement. Such Eurodollar Interest Period shall end on the day which corresponds numerically to such date one, two, three or six months (or other period acceptable to all of the Lenders) thereafter, provided, however, that if there is no such numerically corresponding day in such next, second, third or sixth succeeding month, such Eurodollar Interest Period shall end on the last Business Day of such next, second, third or sixth succeeding month. If a Eurodollar Interest Period would otherwise end on a day which is not a Business Day, such Eurodollar Interest Period shall end on the next succeeding Business Day, provided, however, that if said next succeeding Business Day falls in a new calendar month, such Eurodollar Interest Period shall end on the immediately preceding Business Day.

"Eurodollar Rate" means, with respect to a Eurodollar Advance for the relevant Eurodollar Interest Period, the sum of (a) the quotient of (i) the Eurodollar Base Rate applicable to such Eurodollar Interest Period, divided by (ii) one minus the Reserve Requirement (expressed as a decimal) applicable to such Eurodollar Interest Period, plus (b) the Applicable Margin.

"Euros" means the single currency of participating member states of the European Monetary Union introduced in accordance with the provisions of Article 109(1)4 of the Treaty of Rome of March 25, 1957 (as amended by the Single European Act 1986 and the Maastricht Treaty (which was signed at Maastricht on February 7, 1992 and came into force on November 1, 1993) as amended from time to time) and as referred to in legislative measures of the European Union for the introduction of, changeover to or operating of the euro in one or more member states.

"Event of Default" means an event described in Article VII.

"Excluded Swap Obligation" means, with respect to any Person, any Swap Obligation if, and to the extent that, all or a portion of the guarantee of such Person of, or the grant by such Person of a security interest to secure, such Swap Obligation (or any guarantee thereof) is or becomes illegal under the Commodity Exchange Act or any rule, regulation or order of the Commodity Futures Trading Commission (or the application or official interpretation of any thereof) by virtue of such Person's failure for any reason to constitute an ECP at the time the guarantee of such Person or the grant of such security interest becomes or would become effective with respect to such Swap Obligation. If a Swap Obligation arises under a master agreement governing more than one swap, such exclusion shall apply only to the portion of such Swap Obligation that is attributable to swaps for which such guarantee or security interest is or becomes illegal.

"Excluded Taxes" means any of the following Taxes imposed on or with respect to a Recipient or required to be withheld or deducted from a payment to a Recipient, (a) Taxes imposed on or measured by net income (however denominated), franchise Taxes, and branch profits Taxes, in each case, (i) imposed as a result of such Recipient being organized under the laws of, or having its principal office or, in the case of any Lender, its applicable lending office located in, the jurisdiction imposing such Tax (or any political subdivision thereof) or (ii) that are Other Connection Taxes, (b) in the case of a Lender, U.S. federal withholding Taxes imposed on amounts payable to or for the account of such Lender with respect to an applicable interest in a Loan or Commitment pursuant to a law in effect on the date on which (i) such Lender acquires such interest in the Loan or Commitment (other than pursuant to an assignment request by the Borrower under Section 3.6) or (ii) such Lender changes its lending office, except in each case to the extent that, pursuant to Section 3.4, amounts with respect to such Taxes were payable either to such Lender's assignor immediately before such Lender became a party hereto or to such Lender immediately before it changed its lending office, (c) Taxes attributable to such Recipient's failure to comply with Section 3.4(d) and (d) any U.S. federal withholding Taxes imposed under FATCA.

"Exhibit" refers to an exhibit to this Agreement, unless another document is specifically referenced.

"Existing Agent" has the meaning assigned to such term in the recitals hereto.

"Existing Credit Agreement" has the meaning assigned to such term in the recitals hereto.

"Existing Issuing Lenders" means the Issuing Lenders (as defined in the Existing Credit Agreement).

"Existing Lenders" has the meaning assigned to such term in the recitals hereto.

"Existing Letters of Credit" means each letter of credit listed on Schedule 5, which in each case were previously issued for the account of, or guaranteed by, the Borrower pursuant to the Existing Credit Agreement that is outstanding on the Closing Date.

"Existing Loan Documents" means the Loan Documents (as defined in the Existing Credit Agreement).

"Facility" means the Commitments and the Loans made hereunder.

"FATCA" means Sections 1471 through 1474 of the Code, as of the Closing Date (or any amended or successor version that is substantively comparable and not materially more onerous to comply with) and any current or future regulations or official interpretations thereof, any agreements entered into pursuant to Section 1471(b)(1) of the Code and any fiscal or regulatory legislation, rules or practices adopted pursuant to any intergovernmental agreement, treaty or convention among Governmental Authorities and implementing such Sections of the Code.

"Federal Funds Effective Rate" means, for any day, the weighted average (rounded upwards, if necessary, to the next 1/100 of 1%) of the rates on overnight federal funds transactions with members of the Federal Reserve System arranged by federal funds brokers, as published on the next succeeding Business Day by the NYFRB, or, if such rate is not so published for any day that is a Business Day, the average (rounded upwards, if necessary, to the next 1/100 of 1%) of the quotations for such day for such transactions received by the Administrative Agent from three federal funds brokers of recognized standing selected by it; provided, that, if the Federal Funds Effective Rate shall be less than 1.0%, such rate shall be deemed to be 1.0% for purposes of this Agreement.

"Federal Reserve Board" means the Board of Governors of the Federal Reserve System or any of its successors.

"Final" means, with respect to an order of the Bankruptcy Court, an order as to which the time to appeal, or seek certiorari or move for a new trial, reargument, or rehearing has expired and no appeal or petition for certiorari or other proceedings for a new trial, reargument, or rehearing has been timely taken, or as to which any appeal that has been taken or any petition for certiorari that has been or may be timely filed has been withdrawn or resolved by the highest court to which the order or judgment was appealed or from which certiorari was sought or the new trial, reargument, or rehearing shall have been denied, resulted in no stay pending appeal of such order, or has otherwise been dismissed with prejudice; provided, however, that the possibility that a motion under Rule 60 of the Federal Rules of Civil Procedure, or any analogous rule under the bankruptcy rules, may be filed with respect to such order shall not preclude such order from being Final.

"Fixed Charge Coverage Ratio" means, with respect to the Parent on a consolidated basis, as of the last day of the most recently ended Test Period for which financial statements have been, or were required to be, delivered pursuant to Sections 6.1(a)(i), (ii) or (iii), the ratio, determined on a Pro Forma Basis, of (a) EBITDA *minus* Unfinanced Capital Expenditures to (b) Fixed Charges, all calculated for the Test Period ended on such date.

"Fixed Charges" means, for any period, without duplication, cash Interest Expense (other than any interest expense of the Parent and its consolidated subsidiaries with respect to the Senior Notes (as defined in the Existing Credit Agreement), *plus* prepayments and scheduled principal payments on Funded Indebtedness actually made or required to be made in such period, *plus* Income Taxes paid in cash in such period, *plus* Restricted Payments paid in cash in such period, *plus* Capitalized Lease Obligation payments made in such period, *plus* cash contributions to any Plan made in such period, all calculated for the Parent and its subsidiaries on a consolidated basis in accordance with GAAP.

"Floating Rate" means, for any day, a rate *per annum* equal to (a) the Alternate Base Rate for such day plus (b) the Applicable Margin.

"Floating Rate Advance" means an Advance which, except as otherwise provided in Section 2.10, bears interest at the Floating Rate.

"Flood Laws" means the National Flood Insurance Act of 1968, Flood Disaster Protection Act of 1973, and related laws, rules and regulations, including any amendments or successor provisions.

"Floor" means the benchmark rate floor, if any, provided in this Agreement initially (as of the execution of this Agreement, the modification, amendment or renewal of this Agreement or otherwise) with respect to Eurodollar Base Rate.

"Foreign Investment Grade Accounts" means Accounts of the Borrowing Base Parties that would constitute Investment Grade Accounts if they were not deemed ineligible solely as a result of such Accounts not meeting the requirements of clause (k) of the definition of "Eligible Accounts".

"Foreign Subsidiaries" means direct or indirect Subsidiaries of the Borrower incorporated or organized under the laws of a country other than the United States of America. "Funded Indebtedness" of a Person means, without duplication, such Person's (a) obligations for borrowed money, (b) obligations representing the deferred purchase price of Property or services (other than accounts payable arising in the ordinary course of such Person's business payable on terms customary in the trade), (c) obligations, whether or not assumed, secured by Liens or payable out of the proceeds or production from Property now or

hereafter owned or acquired by such Person, (d) obligations which are evidenced by notes, bonds, debentures, acceptances, or other instruments, (e) obligations to purchase securities or other Property arising out of or in connection with the sale of the same or substantially similar securities or Property, (f) Capitalized Lease Obligations, (g) indebtedness created or arising under any conditional sale or other title retention agreement with respect to property acquired by such Person (even though the rights and remedies of the seller or lender under such agreement in the event of default are limited to repossession or sale of such property), (h) liquidation value of all mandatorily redeemable preferred Equity Interests, (i) any other obligation for borrowed money or other financial accommodation which in accordance with GAAP would be shown as a liability on the consolidated balance sheet of such Person, (j) obligations, contingent or otherwise, as an account party or applicant under or in respect of acceptances, letters of credit or similar arrangements (but excluding performance bonds of any type, including in the form of letters of credit), (k) Guarantee Obligations in respect of obligations of the kind referred to in clauses (a) through (e) above, (l) obligations in respect of surety bonds and (m) any other obligations that would be shown as a liability (including, the current portion of any long-term liabilities) on such Person's balance sheet in accordance with GAAP. Funded Indebtedness of any Person shall include Funded Indebtedness of any other Person (including any partnership in which such Person is a general partner) to the extent such Person is liable therefor as a result of such Person's ownership interest in or other relationship with such Person, except to the extent the terms of such Funded Indebtedness expressly provide that such Person is not liable therefor.

["Fourth Amendment Credit Support Cash Collateral Account" means a "Fourth Amendment Credit Support Cash Collateral Account" as defined in the Prepetition Credit Agreement.][2]

["Fourth Amendment Credit Support Obligations" means "Fourth Amendment Credit Support Obligations" as defined in the Prepetition Credit Agreement.][3]

"Funding Office" means the office of the Administrative Agent specified in Section 13.1 or such other office as may be specified from time to time by the Administrative Agent as its funding office by written notice to the Borrower and the Lenders.

"GAAP" means generally accepted accounting principles in the United States as in effect from time to time, except that for purposes of Section 6.17, GAAP shall be determined on the basis of such principles in effect on the Closing Date and consistent with those used in the preparation of the most recent audited financial statements referred to in Section 5.4. In the event that any "Accounting Change" (as defined below) shall occur and such change results in a change in the method of calculation of financial covenants, standards or terms in this Agreement, then the Borrower and the Administrative Agent agree to enter into negotiations in order to amend such provisions of this Agreement so as to reflect equitably such Accounting Changes with the desired result that the criteria for evaluating the Borrower's financial condition shall be the same after such Accounting Changes as if such Accounting Changes had not been made. Until such time as such an amendment shall have been executed and delivered by the Borrower, the Administrative Agent and the Required Lenders, all financial covenants, standards and terms in this Agreement shall continue to be calculated or construed as if such Accounting Changes had not occurred. "Accounting Changes" refers to changes in accounting principles required by the promulgation of any rule, regulation, pronouncement or opinion by the Financial Accounting Standards Board of the American Institute of Certified Public Accountants or, if applicable, the SEC.

"Global Consolidated Cash Balance" means, at any time of determination, (a) the aggregate amount of cash and Cash Equivalents of the Parent and its Subsidiaries less (b) Global Excluded Cash.

[2] Subject to diligence.
[3] Subject to diligence.

"Global Excess Cash" means, at any time of determination, the amount by which the Global Consolidated Cash Balance exceeds $111,683,592.

"Global Excluded Cash" means, at any time of determination, (a) any cash or Cash Equivalents to be used to pay obligations of the Parent and its Wholly-Owned Subsidiaries then due and owing (or required to be paid within five (5) Business Days) to third parties, which obligations are permitted under this Agreement, (b) other amounts for which the Parent and its Wholly-Owned Subsidiaries have issued checks or have initiated wires or ACH transfers in order to pay the obligations referred to in the immediately preceding clause (a), (c) cash or Cash Equivalents pledged to secure any obligations of the Parent and its Wholly-Owned Subsidiaries under any letter of credit or other obligation (including Letters of Credit), (d) any cash or Cash Equivalents the repatriation of which, in the good faith determination of the Borrower, would either (i) be prohibited by applicable local law or (ii) reasonably be expected to result in material adverse tax consequences to the Parent or any of its Subsidiaries and (e) Eligible Cash.

"Governmental Authority" means the government of the United States of America, any other nation or any political subdivision thereof, whether state or local, and any agency, authority, instrumentality, regulatory body, court, central bank or other entity exercising executive, legislative, judicial, taxing, regulatory or administrative powers or functions of or pertaining to government.

"Guarantee Obligation" means as to any Person (the "guaranteeing person"), any obligation, including a reimbursement, counterindemnity or similar obligation, of the guaranteeing Person that guarantees or in effect guarantees, or which is given to induce the creation of a separate obligation by another Person (including any bank under any letter of credit) that guarantees or in effect guarantees, any Funded Indebtedness, leases, dividends or other obligations (the "primary obligations") of any other third Person (the "primary obligor") in any manner, whether directly or indirectly, including any obligation of the guaranteeing person, whether or not contingent, (a) to purchase any such primary obligation or any property constituting direct or indirect security therefor, (b) to advance or supply funds (i) for the purchase or payment of any such primary obligation or (ii) to maintain working capital or equity capital of the primary obligor or otherwise to maintain the net worth or solvency of the primary obligor, (c) to purchase property, securities or services primarily for the purpose of assuring the owner of any such primary obligation of the ability of the primary obligor to make payment of such primary obligation or (d) otherwise to assure or hold harmless the owner of any such primary obligation against loss in respect thereof; provided, however, that the term Guarantee Obligation shall not include endorsements of instruments for deposit or collection in the ordinary course of business. The amount of any Guarantee Obligation of any guaranteeing person shall be deemed to be the lower of (A) an amount equal to the stated or determinable amount of the primary obligation in respect of which such Guarantee Obligation is made and (B) the maximum amount for which such guaranteeing person may be liable pursuant to the terms of the instrument embodying such Guarantee Obligation, unless such primary obligation and the maximum amount for which such guaranteeing person may be liable are not stated or determinable, in which case the amount of such Guarantee Obligation shall be such guaranteeing person's maximum reasonably anticipated liability in respect thereof as determined by the Borrower in good faith.

"Guarantor" means the Parent and each Subsidiary Guarantor.

"Guaranty and Collateral Agreement" means that certain Guaranty and Collateral Agreement, dated as of the Closing Date, among the Loan Parties and the Administrative Agent, for the benefit of the Administrative Agent and the other Secured Parties, and any other pledge or security agreement entered into, after the Closing Date by any other Loan Party (as required by this Agreement or any other Loan Document) or any other Person for the benefit of the Administrative Agent and the other Secured Parties, as the same may be amended, restated, supplemented or otherwise modified from time to time.

"Hazardous Materials" means any substance, material, or waste that is included within the definitions of "hazardous substances," "hazardous materials," "hazardous waste," "toxic substances," "toxic materials," "toxic waste," "pollutant," "contaminant" or words of similar import under any Environmental Law, and any other substance, material, or waste that is regulated pursuant to or could give rise to liability under any Environmental Law, including any petroleum or petroleum by-product, asbestos or asbestos-containing material, polychlorinated biphenyls, flammable, explosive, or radioactive materials.

"Income Taxes" means, with reference to any period, all federal, state and local income tax expense of the Parent and its consolidated subsidiaries, calculated on a consolidated basis for such period.

"Incremental Increase" has the meaning assigned to such term in Section 2.21(a).

"Indemnified Taxes" means (a) Taxes, other than Excluded Taxes, imposed on or with respect to any payment made by or on account of any obligation of any Loan Party under any Loan Document and (b) to the extent not otherwise described in (a), Other Taxes.

"Indemnitee" has the meaning assigned to such term in Section 9.6(b).

"Indian Rupees" means the lawful currency of India.

"Information" has the meaning assigned to such term in Section 5.10.

"Initial Projections" has the meaning assigned to such term in Section 5.10.

"Interest Expense" means, with reference to any period, the interest expense of the Parent and its consolidated subsidiaries calculated on a consolidated basis for such period, and, in the case of a Material Transaction, imputed interest determined as set forth in the definition of Pro Forma Basis.

"Interpolated Rate" means, at any time, for any Eurodollar Interest Period, the rate per annum (rounded to the same number of decimal places as the LIBO Screen Rate) determined by the Administrative Agent (which determination shall be conclusive and binding absent manifest error) to be equal to the rate that results from interpolating on a linear basis between: (a) the LIBO Screen Rate for the longest period for which the LIBO Screen Rate is available that is shorter than the Impacted Interest Period and (b) the LIBO Screen Rate for the shortest period (for which that LIBO Screen Rate is available) that exceeds the Impacted Interest Period, in each case, at such time.

"Inventory" has the meaning assigned to such term in the UCC.

"Investment" means (a) the purchase, holding or acquisition (including pursuant to any merger) of any Equity Interests in or evidences of indebtedness or other securities (including any option, warrant or other right to acquire any of the foregoing) of any other Person in a transaction which does not constitute an Acquisition, (b) the making of (or permitting to exist) any capital contribution or loans or advances to, guaranteeing the obligations of, or the making of (or permitting to exist) any investment in, any other Person, and (c) the purchase or acquisition (in one transaction or a series of transactions) of any assets of any other Person constituting a business unit.

"Investment Grade Accounts" means any Eligible Accounts owed by an Account Debtor whose securities (or such Account Debtor's parent company's securities) are rated BBB- or better by S&P or Baa3 or better by Moody's.

"IRS" means the United States Internal Revenue Service.

"ISDA Definitions" means the 2006 ISDA Definitions published by the International Swaps and Derivatives Association, Inc. or any successor thereto, as amended or supplemented from time to time, or any successor definitional booklet for interest rate derivatives published from time to time by the International Swaps and Derivatives Association, Inc. or such successor thereto.

"Issuing Lender" means, as the context may require, (a) each of the Administrative Agent and any other Lender approved by the Administrative Agent and the Borrower that has agreed in its sole discretion to act as an "Issuing Lender" hereunder, in each case in its capacity as issuer of any Letter of Credit, and (b) with respect to each Existing Letter of Credit, the Lender that issued such Existing Letter of Credit, as applicable. An Issuing Lender may, in its discretion, arrange for one or more Letters of Credit to be issued by affiliates of such Issuing Lender. Each reference herein to the "Issuing Lender" shall be deemed to be a reference to the relevant Issuing Lender.

"Junior Debt" means any Funded Indebtedness that is or is required to be subordinated, in right of payment, to the Obligations pursuant to the terms of the Loan Documents or that is unsecured or secured on a junior basis to the Obligations (or any Permitted Refinancing Indebtedness in respect thereof to the extent constituting Junior Debt).

"Junior Debt Repayment" means any optional or voluntary payment, prepayment, repurchase, redemption, defeasance of, or segregation of funds with respect to, any Junior Debt prior to the scheduled maturity date thereof other than (a) the exchange of any Junior Debt for Equity Interests of the Parent (other than Disqualified Capital Stock), (b) payments of regularly scheduled interest as and when due, or (c) any payment, prepayment, repurchase, redemption, defeasance or segregation of funds with (i) the Net Available Cash of any offerings of Equity Interests of the Parent or (ii) any Permitted Refinancing Debt in respect thereof.

"Kuwaiti Dinars" means the lawful currency of the State of Kuwait.

"L/C Commitment" means with respect to any Issuing Lender, the obligation of such Issuing Lender to issue Letters of Credit in an aggregate principal and/or face amount not to exceed the amount set forth under the heading "L/C Commitment" opposite such Issuing Lender's name on Schedule 1A, or in the Assignment and Assumption pursuant to which such Lender became a party hereto, as the same may be changed from time to time pursuant to the terms hereof.

"L/C Disbursements" means any payment made by an Issuing Lender pursuant to a Letter of Credit.

"L/C Expiration Date" has the meaning assigned to such term in Section 2.2.1(b).

"L/C Exposure" means at any time, the total L/C Obligations. The L/C Exposure of any Lender at any time shall be its Pro Rata Share of the total L/C Exposure at such time.

"L/C Obligations" means at any time, an amount equal to the sum of (a) the aggregate then undrawn and unexpired amount of the then outstanding Letters of Credit and (b) the aggregate amount of drawings under Letters of Credit that have not then been reimbursed pursuant to Section 2.2.5 (in each case based on the U.S. Dollar Equivalent thereof with respect to Letters of Credit denominated in an Alternate Currency).

"L/C Participants" means the collective reference to all the Lenders other than the Issuing Lender with respect to the applicable Letter of Credit.

"Lender Parent" means with respect to any Lender, any Person as to which such Lender is, directly or indirectly, a Subsidiary.

"Lenders" means the lending institutions listed on Schedule 1 hereto and any other Person that shall have become a party hereto (a) pursuant to an Assignment and Assumption, other than any such Person that ceases to be a party hereto pursuant to an Assignment and Assumption or (b) in accordance with Section 2.21. Unless otherwise specified herein, the term "Lenders" includes the Administrative Agent in its capacity as a lender, and the Issuing Lenders.

"Lending Installation" means, with respect to a Lender, Issuing Lender or the Administrative Agent, the office, branch, subsidiary or affiliate of such Lender, Issuing Lender or the Administrative Agent set forth in its Administrative Questionnaire or otherwise selected by such Lender, Issuing Lender or the Administrative Agent pursuant to Section 2.16.

"Letter of Credit" means any letter of credit issued (or, in the case of Existing Letters of Credit, deemed issued) pursuant to this Agreement.

"Liabilities" has the meaning assigned to such team in Section 9.6(b).

"LIBO Screen Rate" is defined in the definition of "Eurodollar Base Rate."

"Lien" means, with respect to any asset, any lien (statutory or other), mortgage, deed of trust, pledge, hypothecation, encumbrance or charge or security interest in, on or of such asset (including, without limitation, the interest of a vendor or lessor under any conditional sale, Capitalized Lease or other title retention agreement).

"Liquidity" means, as of any date of determination, the sum of (without duplication) (a) Availability and (b) the aggregate amount of unrestricted cash and cash equivalents of the Parent and its Wholly-Owned Subsidiaries at such time (it being understood that unrestricted cash and cash equivalents shall exclude (i) any cash or cash equivalents of Loan Parties not held in a Controlled Account, (ii) any cash and cash equivalents which are pledged to secure any Loan Party's obligations under any letter of credit or other obligations (including Letters of Credit) and (iii) Eligible Cash).

"Loan Documents" means this Agreement, any Notes issued pursuant to Section 2.12 and the Collateral Documents, the Engagement Letter and each other agreement, document or instrument delivered by Borrower or any other Loan Party in connection with this Agreement, all as amended, supplemented, restated or otherwise modified from time to time.

"Loan Parties" means each of the Parent, the Borrower and the Subsidiary Guarantors.

"Loans" means the loans and advances made by the Lenders pursuant to this Agreement, including Protective Advances.

"Local Time" means, with respect to (a) fundings, continuations, payments and prepayments of Letters of Credit for the account of the Borrower in U.S. Dollars or Canadian dollars, Chicago, Illinois time, and (b) fundings, continuations, payments and prepayments of Letters of Credit for the account of the Borrower in Alternate Currencies (other than Canadian dollars), the local time zone of the country where the applicable Alternate Currency is the lawful currency, provided that if such country has multiple time zones in the mainland area, than a local time zone of that country as selected by the Issuing Lender.

"Material Adverse Effect" means a material adverse effect on (a) the business, Property, condition (financial or otherwise) or results of operations of the Parent, Borrower and Borrower's Subsidiaries taken as a whole, (b) the ability of the Parent, the Borrower and the other Loan Parties taken as a whole to perform fully and on a timely basis their obligations under any of the Loan Documents to which they are parties or

(c) the validity or enforceability in any material respect of any of the Loan Documents or the rights and remedies of the Administrative Agent or the Lenders under the Loan Documents.

"Material Indebtedness" has the meaning assigned to such term in Section 7.1(f).

"Material Transaction" means any Permitted Acquisition or Asset Sale, in each case, where the assets or Equity Interests that are the subject of such Permitted Acquisition or Asset Sale have an aggregate net book value of greater than $15,000,000.

"Maximum Premium Rental Drill Pipe Amount" means amount listed on Schedule 1B for the applicable period.

"Moody's" means Moody's Investors Service, Inc. or its successor.

"Multiemployer Plan" means a multiemployer plan as defined in Section 4001(a)(3) of ERISA.

"NAM Business" means collectively Superior Energy Services-North America Services, Inc., any direct or indirect Subsidiaries of Superior Energy Services-North America Services, Inc. and H.B. Rentals L.C.

"Net Available Cash" means:

(a) in connection with any disposition, the proceeds thereof in the form of cash (including any cash payments received by way of deferred payment of principal pursuant to a note or installment receivable or purchase price adjustment receivable or otherwise, but only as and when received, but excluding any other consideration received in the form of assumption by the acquiring Person of Funded Indebtedness or other obligations relating to such properties or assets or received in any other noncash form), in each case net of: (i) all accounting, engineering, investment banking, brokerage, legal, title and recording tax expenses, commission and other fees and expenses incurred, and all Federal, state, provincial, foreign and local taxes required to be accrued as a liability under GAAP, as a consequence of such disposition; (ii) taxes paid or payable after taking into account any reduction in consolidated tax liability due to available tax credits or deductions and any tax sharing arrangement; (iii) all payments made on any Funded Indebtedness which is secured by any assets subject to such disposition, in accordance with the terms of any Lien upon or other security agreement of any kind with respect to such assets, or which must by its terms, or in order to obtain a necessary consent to such disposition, or by applicable law, be repaid out of the proceeds from such disposition; (iv) all distributions and other payments required to be made to minority interest holders in Subsidiaries or joint ventures as a result of such disposition; and (v) any required escrow against indemnification liabilities (until such amounts are released from escrow) and the deduction of appropriate amounts provided by the seller as a reserve, in accordance with GAAP, against any liabilities associated with the property or other assets disposed in such disposition and retained by the Parent, the Borrower or any Subsidiary after such disposition;

(b) in the case of a casualty, insurance proceeds, and in the case of a condemnation or similar event, condemnation awards and similar payments, minus, in each case, without duplication, the sum of (i) all reasonable fees and out-of-pocket expenses paid to third parties (other than Affiliates) in connection with such event, (ii) the amount of all payments required to be made as a result of such event to repay indebtedness (other than Loans) secured by such asset or otherwise subject to mandatory prepayment as a result of such event, including accrued but unpaid interest thereof and any premiums payable with respect thereto, (iii) the amount of all taxes paid (or reasonably estimated to be payable) and the amount of any escrows or reserves established to fund contingent liabilities reasonably estimated to be payable, in each case during the year that such event occurred or the next succeeding year and that are directly

attributable to such event (as determined reasonably and in good faith by an Authorized Officer) and (iv) amounts provided as a reserve in accordance with GAAP against any liabilities under any indemnification obligation or purchase price adjustment associated with such Prepayment Event (as determined reasonably and in good faith by an Authorized Officer); and

(c) with respect to any issuance or sale of Equity Interests or indebtedness, the cash proceeds of such issuance or sale net of attorneys' fees, accountants' fees, underwriters', placement agents' or other investment banking fees, discounts or commissions and brokerage, consultant and other fees actually incurred in connection with such issuance or sale and net taxes paid or payable as a result thereof.

"Net Income" means, for any period, the consolidated net income (or loss) of the Parent and its subsidiaries, determined on a consolidated basis in accordance with GAAP; provided that there shall be excluded (a) the income (or deficit) of any Person accrued prior to the date it becomes a Subsidiary of the Borrower or is merged into or consolidated with the Borrower or any of its Subsidiaries, (b) the income (or deficit) of any Person (other than a Subsidiary of the Borrower) in which the Borrower or any of its Subsidiaries has an ownership interest, except to the extent that any such income is actually received by the Borrower or such Subsidiary in the form of dividends or similar distributions, (c) the undistributed earnings of any Subsidiary of the Borrower to the extent that the declaration or payment of dividends or similar distributions by such Subsidiary is not at the time permitted by the terms of any contractual obligation (other than under any Loan Document) or requirement of law applicable to such Subsidiary and (d) the cancellation of debt income of any Person.

"Net Orderly Liquidation Value" means, with respect to Inventory or Premium Rental Drill Pipe of any Borrowing Base Party, the orderly liquidation value thereof, expressed as a percentage, expected to be realized at an orderly, negotiated sale held within a reasonable period of time, as determined from the most recent appraisal of the applicable Inventory or Premium Rental Drill Pipe, in a manner reasonably acceptable to the Administrative Agent by an appraiser reasonably acceptable to the Administrative Agent, net of all costs of liquidation thereof.

"New Zealand Dollars" means the lawful currency of New Zealand.

Non-Extension Notice Date" has the meaning assigned to such term in Section 2.2.8(b).

"Non-U.S. Lender" means a Lender that is not a U.S. Person.

"Norwegian Kroners" means the lawful currency of the Kingdom of Norway.

"Note" means any promissory note evidencing the Loans issued at the request of a Lender pursuant to Section 2.12.

"NYFRB" means the Federal Reserve Bank of New York.

"NYFRB's Website" means the website of the NYFRB at http://www.newyorkfed.org, or any successor source.

"Obligations" means (a) all obligations of the Loan Parties to the Lenders, from time to time, arising under the Loan Documents, including without limitation, all unpaid principal of and accrued and unpaid interest on the Loans, all commercial and standby letters of credit and bankers acceptances issued by any Lender, all accrued and unpaid fees and all expenses, reimbursements, indemnities and other obligations of the Loan Parties to the Lenders or to any Lender, the Administrative Agent or any indemnified party arising

under the Loan Documents, (b) all Rate Management Obligations and (c) all Specified Cash Management Obligations.

"Other Connection Taxes" means, with respect to any Recipient, Taxes imposed as a result of a present or former connection between such Recipient and the jurisdiction imposing such Tax (other than connections arising from such Recipient having executed, delivered, become a party to, performed its obligations under, received payments under, received or perfected a security interest under, engaged in any other transaction pursuant to or enforced any Loan Document, or sold or assigned an interest in any Loan or Loan Document).

"Other Currency" has the meaning assigned to such term in Section 2.20.

"Other Taxes" means all present or future stamp, court or documentary, intangible, recording, filing or similar Taxes that arise from any payment made under, from the execution, delivery, performance, enforcement or registration of, from the receipt or perfection of a security interest under, or otherwise with respect to, any Loan Document, except any such Taxes that are Other Connection Taxes imposed with respect to an assignment (other than an assignment made pursuant to Section 3.6).

"Parent" means Superior Energy Services, Inc., a Delaware corporation and the sole member of the Borrower.

"Participant" has the meaning assigned to such term in Section 12.2(b)(i).

"Participant Register" has the meaning assigned to such term in Section 12.2(b)(i).

"PATRIOT Act" has the meaning assigned to such term in Section 9.12.

"Payment Conditions" means, after giving *pro forma* effect to the proposed payment, transaction, Acquisition or Investment as if it occurred on the first day of the Pro Forma Period:

(a) no Event of Default shall have occurred and be continuing under the Loan Documents; and

(b) at all times during the Pro Forma Period, either:

(i) both (A) *pro forma* Availability equals or exceeds the greater of (1) $35,000,000 and (2) 30% of the lesser of the Aggregate Commitment and the Borrowing Base and (B) the *pro forma* Fixed Charge Coverage Ratio is greater than 1.0 to 1.0; or

(ii) *pro forma* Liquidity exceeds $100,000,000 and *pro forma* Availability exceeds 25,000,000.

"Payment Date" means the first Business Day following each of March 31, June 30, September 30 and December 31.

"PBGC" means the Pension Benefit Guaranty Corporation, or any successor thereto.

"Pension Plan" means any Plan (other than a Multiemployer Plan) subject to the provisions of Title IV of ERISA or Section 412 of the Code or Section 302 of ERISA.

"Permitted Acquisition" means an Acquisition (a) permitted by the terms of Section 6.18 or (b) otherwise consented to by the Required Lenders.

"Permitted Discretion" means a determination made in good faith and in the exercise of reasonable (from the perspective of a secured asset-based lender) business judgment.

"Permitted Holders" means the Noteholders as defined in the RSA as in effect on the Closing Date.

"Permitted Investments" means:

(a) Investments reflected in the audited and quarterly financial statements of the Parent and its consolidated subsidiaries publicly available before the Closing Date;

(b) accounts receivable arising in the ordinary course of business;

(c) Investments in Cash Equivalents;

(d) Investments made (i) among the Loan Parties (including any new Subsidiary that becomes a Loan Party) and (ii) by any Subsidiary that is not a Loan Party in any other Subsidiary that is also not a Loan Party;

(e) Investments made by any Loan Party in any Subsidiary that is not also a Loan Party in an aggregate amount not to exceed the greater of (A) $20,000,000 and (B) 20% of the Borrowing Base then in effect;

(f) (i) Investments in stock, obligations or securities received in settlement of debts as a result of a bankruptcy or other insolvency proceeding of the obligor in respect of such debts or upon the enforcement of any Lien; (ii) Investments consisting of extensions of credit in the nature of accounts receivable or notes receivable arising from the grant of trade credit in the ordinary course of business (including, but not limited to, advances made to distributors consistent with past practice), and (iii) Investments consisting of prepayments and deposits to suppliers in the ordinary course of business;

(g) promissory notes and other non-cash consideration received in connection with dispositions permitted by Section 6.13;

(h) Investments in the ordinary course of business consisting of endorsements for collection or deposit;

(i) Investments of a Person in existence at the time such Person becomes a Subsidiary, including of a Person that is merged or amalgamated or consolidated into the Borrower or merged, amalgamated or consolidated with a Subsidiary in accordance with this Agreement to the extent that such Investments were not made in contemplation of such Person becoming a Subsidiary, and were in existence on the date of such acquisition, merger, amalgamation, consolidation;

(j) Investments consisting of purchases and acquisitions of inventory, supplies, materials and equipment or purchases of contract rights or licenses or leases of intellectual property, in each case, in the ordinary course of business;

(k) Investments consisting of cash earnest money deposits required in connection with any purchase agreement, letter of intent, or other acquisitions to the extent not otherwise prohibited hereunder;

(l) Rate Management Transactions and Guarantee Obligations permitted by Section 6.11;

(m) lease, utility and other similar deposits or any other advance or deposit permitted by this Agreement in the ordinary course of business;

(n) other Investments so long as, at the time of and immediately after giving effect thereto the Payment Conditions have been satisfied for such Investment and the Administrative Agent has received a certificate from an Authorized Officer of the Borrower that the Payment Conditions have been satisfied on such date; provided that, with respect to any Acquisition, (i) if such Acquisition is an acquisition of the Equity Interests of a Person, such Acquisition is structured so that the acquired Person shall become a Wholly-Owned Subsidiary of the Borrower and, if it would otherwise be required, a Loan Party pursuant to the terms of this Agreement, (ii) such Acquisition is not a hostile acquisition, (iii) the Person acquired in connection with such Acquisition is (1) located in the U.S., (2) organized under applicable U.S. and state laws, and (3) not primarily engaged in any line of business other than the businesses in which the Loan Parties are engaged on the Closing Date and any business activities that are substantially similar, related, or incidental thereto, (iv) both before and after giving effect to such Acquisition and the Loans (if any) requested to be made in connection therewith, each of the representations and warranties in the Loan Documents is true and correct in all material respects (except (1) any such representation or warranty which relates to a specified prior date and (2) any such representation or warranty that is qualified by materiality or material adverse effect, which shall be true and correct in all respects) and no default exists, will exist, or would result therefrom, (v) as soon as available, but not less than thirty (30) days prior to any Acquisition in excess of $15,000,000, the Borrower has provided the Administrative Agent (1) notice of such Acquisition and (2) a copy of all business and financial information reasonably requested by the Administrative Agent which may include, without limitation pro forma financial statements, statements of cash flow, and Availability projections; (vi) if such Acquisition is an acquisition of assets, such Acquisition is structured so that the Borrower or another Loan Party (other than the Parent) shall acquire such assets; (vii) if such Acquisition involves a merger or a consolidation involving the Borrower or any other Loan Party, the Borrower or such Loan Party, as applicable, shall be the surviving entity, (viii) no Loan Party shall, as a result of or in connection with any such Acquisition, assume or incur any direct or contingent liabilities (whether relating to environmental, tax, litigation, or other matters) that could reasonably be expected to have a Material Adverse Effect, (ix) all actions required to be taken with respect to any newly acquired or formed Wholly-Owned Subsidiary of the Borrower or a Loan Party, as applicable, required under this Agreement (including Section 2.18) shall have been taken, or will be taken within any applicable time period after such acquisition or formation, and (x) the Borrower shall have delivered to the Administrative Agent the final executed material documentation relating to such Acquisition within five (5) Business Days following the consummation thereof.

(o) to the extent not otherwise permitted under the foregoing clauses (a) through (o), other Investments in an aggregate amount determined as of the date of incurrence not exceeding $10,000,000.

The amount of any Investment shall be the original cost of such Investment, plus the cost of any addition thereto that otherwise constitutes an Investment (but excluding any increase in the form of payment in kind interest or dividends), without any adjustments for increases or decreases in value, or write-ups, write-downs or write-offs with respect thereto, but giving effect to any repayments of principal in the case of any Investment in the form of a loan and any return of capital or return on Investment in the case of any equity Investment (whether as a distribution, dividend, redemption or sale but not in excess of the amount of the relevant initial Investment).

"Permitted Liens" means (a) with respect to the Borrower and its Subsidiaries, Liens permitted by the terms of Section 6.14(a) and (b) with respect to the Parent, Liens permitted by the terms of Section 6.14(b).

"Permitted Refinancing Debt" means Funded Indebtedness (for purposes of this definition, "New Debt") incurred in exchange for, or proceeds of which are used to refinance, refund, renew, defease or extend, all of any other Funded Indebtedness (the "Refinanced Debt"); provided that:

(a) such New Debt is in an aggregate principal amount not in excess of the sum of (i) the aggregate principal amount then outstanding of the Refinanced Debt (or, if the Refinanced Debt is exchanged or acquired for an amount less than the principal amount thereof to be due and payable upon a declaration of acceleration thereof, such lesser amount) and (ii) an amount necessary to pay any costs, fees and expenses and by accrued and unpaid interest and premiums, related to such exchange or refinancing, refunding, renewal, defeasance or extension,

(b) such New Debt has a stated maturity no earlier than the stated maturity of the Refinanced Debt and a weighted average life to maturity no shorter than the weighted average life to maturity of the Refinanced Debt,

(c) such New Debt contains covenants, events of default, guarantees and other terms which (other than "market" interest rate, fees, funding discounts and redemption or prepayment premiums as determined at the time of issuance or incurrence of any such New Debt), when taken as a whole, are not more restrictive on the Loan Parties than the terms of this Agreement (as in effect at the time of such issuance or incurrence) as determined by an Authorized Officer in good faith,

(d) such New Debt is incurred by one or more Persons who are the obligors on the Refinanced Debt unless such obligor is also a Subsidiary Guarantor or a Person who becomes a Subsidiary Guarantor in connection therewith,

(e) to the extent such New Debt is secured, it shall be secured by Liens on the same Property securing the Refinanced Debt and such Liens shall have the same priority relative to the Liens securing the Obligations as the Liens securing the Refinanced Debt, and

(f) if the Refinanced Debt (and any guarantees thereof) was subordinated in right of payment to the Obligations, then the New Debt shall be subordinated to the Obligations on terms as favorable in all material respects to the Lenders as those contained in the documentation governing the Refinanced Debt.

"Petition Date" means December 7, 2020.

"Plan" means an "employee pension benefit plan," as defined in Section 3(2) of ERISA, that is covered by Title IV of ERISA or subject to the minimum funding standards under Section 412 of the Code or Section 302 of ERISA as to which the Borrower has, or could reasonably expect to have (or, if such Plan were terminated, could have) any liability, including on account of an ERISA Affiliate.

"Plan Asset Regulations" shall mean 29 CFR § 2510.3-101 *et seq.*, as modified by Section 3(42) of ERISA, as amended from time to time.

"Pounds" means the lawful currency of the United Kingdom.

"Preferred Equity Interest" means any Equity Interest with preferential rights of payment of dividends or upon liquidation, dissolution, or winding up.

"Premium Rental Drill Pipe" means downhole rental drill pipe, including landing strings, heavy wall drill pipe and heavy weight drill pipe, drill collar and completion tubulars.

"Premium Rental Drill Pipe Test Period" means that period from the Closing Date until the earlier of (a) December 9, 2022 or (b) the date that unrestricted cash of the Parent and its Wholly-Owned Subsidiaries is less than $75,000,000, tested upon the delivery of each Borrowing Base Certificate (it being understood that unrestricted cash shall exclude (i) any cash of Loan Parties not held in a Controlled Account, (ii) any cash which is pledged to secure any Loan Party's obligations under any letter of credit or other obligations (including Letters of Credit) and (iii) Eligible Cash).

"Prepayment Event" means:

(a) any Asset Sale; or

(b) any casualty or other insured damage to, or any taking under power of eminent domain or by condemnation or similar proceeding of, any Property of any Borrowing Base Party.

"Prepetition Credit Agreement" means that certain Fifth Amended and Restated Credit Agreement, dated as of October 20, 2017, among SESI, L.L.C., as borrower, Superior Energy Services, Inc., as parent, JPMorgan Chase Bank, N.A., as administrative agent and the lenders and other parties from time to time party thereto.

"Prepetition Credit Agreement Claims" as defined in the Approved Plan.

"Pricing Schedule" is the pricing schedule set forth on Schedule 2.

"Prime Rate" means the rate of interest last quoted by The Wall Street Journal as the "Prime Rate" in the U.S. or, if The Wall Street Journal ceases to quote such rate, the highest per annum interest rate published by the Federal Reserve Board in Federal Reserve Statistical Release H.15 (519) (Selected Interest Rates) as the "bank prime loan" rate or, if such rate is no longer quoted therein, any similar rate quoted therein (as determined by the Administrative Agent) or any similar release by the Federal Reserve Board (as determined by the Administrative Agent). Each change in the Prime Rate shall be effective from and including the date such change is publicly announced or quoted as being effective.

"Pro Forma Basis" means, following a Material Transaction, the calculation of the Fixed Charge Coverage Ratio and each component of the Fixed Charge Coverage Ratio for the fiscal quarter or calendar month, as applicable, in which such Material Transaction occurred and each of the three (3) fiscal quarters or eleven (11) calendar months, as applicable, immediately preceding such Material Transaction with reference to the audited historical financial results of the Person, business, division or group of assets acquired or disposed of in such Material Transaction (or if such audited historical financial results are not available, such management prepared financial statements as are acceptable to the Administrative Agent) and the Parent and its subsidiaries for the applicable Test Period after giving pro forma effect to such Material Transaction and assuming that such Material Transaction had been consummated at the beginning of such Test Period. For purposes of calculating EBITDA on a Pro Forma Basis, the Borrower may exclude expenses reasonably believed by the Borrower will be saved as a result of any Material Transaction, but only to the extent consistent with Regulation S-X of the Securities Act of 1933, as amended.

"Pro Forma Period" means the period commencing thirty (30) days prior to the date of declaration of the applicable payment, transaction, Acquisition, or Investment.

"Pro Rata Share" means, with respect to any Lender, at any time, the percentage obtained by dividing (a) the Lender's Commitment at such time (as adjusted from time to time in accordance with the provisions of this Agreement) by (b) the amount of the Aggregate Commitment at such time; provided, however, that if the Aggregate Commitment is terminated pursuant to the terms of this Agreement, then

"Pro Rata Share" means, with respect to any Lender at any time, the percentage obtained by dividing (x) the principal amount of Loans outstanding at such time by (y) the aggregate principal amount of Loans outstanding hereunder at such time.

"Proceeding" means any claim, litigation, investigation, action, suit, arbitration or administrative, judicial or regulatory action or proceeding in any jurisdiction.

"Projections" has the meaning assigned to such term in Section 6.1.

"Protective Advance" has the meaning assigned to such term in Section 2.1.2(a).

"Property" of a Person means any and all property, whether real, personal, tangible, intangible, or mixed, of such Person, or other assets owned, leased or operated by such Person.

"PTE" means a prohibited transaction class exemption issued by the U.S. Department of Labor, as any such exemption may be amended from time to time.

"QFC" shall have the meaning assigned to the term "qualified financial contract" in, and shall be interpreted in accordance with, 12 U.S.C. 5390(c)(8)(D).

"QFC Credit Support" shall have the meaning provided in Section 9.13.

"Rate Management Obligations" means any and all obligations of the Borrower or any Subsidiaries, whether absolute or contingent and howsoever and whensoever created, arising, evidenced or acquired (including all renewals, extensions and modifications thereof and substitutions therefor), under (a) any and all Rate Management Transactions with any Lender or affiliate thereof, and (b) any and all cancellations, buy backs, reversals, terminations or assignments of any Rate Management Transactions with any Lender or affiliate thereof.

"Rate Management Transaction" means any transaction (including an agreement with respect thereto) now existing or hereafter entered into by the Borrower or any Subsidiaries which is a rate swap, basis swap, forward rate transaction, commodity swap, commodity option, equity or equity index swap, equity or equity index option, bond option, interest rate option, foreign exchange transaction, cap transaction, floor transaction, collar transaction, forward transaction, currency swap transaction, cross-currency rate swap transaction, currency option or any other similar transaction (including any option with respect to any of these transactions) or any combination thereof, whether linked to one or more interest rates, foreign currencies, commodity prices, equity prices or other financial measures.

"Reais" means the lawful currency of Brazil.

"Recipient" means (a) the Administrative Agent, (b) any Lender or (c) any Issuing Lender, as applicable.

"Reference Time" with respect to any setting of the then-current Benchmark means (1) if such Benchmark is Eurodollar Base Rate, 11:00 a.m. (London time) on the day that is two (2) London banking days preceding the date of such setting, and (2) if such Benchmark is not Eurodollar Base Rate, the time determined by the Administrative Agent in its reasonable discretion.

"Register" has the meaning assigned to such term in Section 12.2(a)(iv).

"Regulation D" means Regulation D of the Federal Reserve Board as from time to time in effect and any successor thereto or other regulation or official interpretation of said Federal Reserve Board relating to reserve requirements applicable to member banks of the Federal Reserve System.

"Regulation U" means Regulation U of the Federal Reserve Board as from time to time in effect and any successor or other regulation or official interpretation of said Federal Reserve Board relating to the extension of credit by banks for the purpose of purchasing or carrying margin stocks applicable to member banks of the Federal Reserve System.

"Related Parties" means, with respect to any specified Person, such Person's Affiliates and the respective directors, officers, partners, members, trustees, employees, agents, administrators, managers, representatives and advisors of such Person and such Person's Affiliates.

"Release" means any releasing, spilling, leaking, pumping, pouring, emitting, emptying, discharging, injecting, escaping, leaching, migrating, disposing or dumping into the indoor or outdoor environment.

"Relevant Governmental Body" means the Federal Reserve Board or the NYFRB, or a committee officially endorsed or convened by the Federal Reserve Board or the NYFRB, or any successor thereto.

"Rent and Charges Reserve" means a Reserve in an amount equal to the aggregate of (a) all past due rent and other amounts owing by any Borrowing Base Party to any landlord, warehouseman, processor, repairman, mechanic, shipper, freight forwarder, broker or other Person who possesses any Collateral or could assert a Lien on any Collateral and (b) no greater than three months' rent and other charges that could be payable to any such Person, unless it has executed a Collateral Access Agreement.

"Reportable Event" means a "reportable event" as defined in Section 4043 of ERISA and the regulations issued under such section, with respect to a Pension Plan, excluding, however, such events as to which the PBGC has by regulation waived the requirement of Section 4043(a) of ERISA that it be notified within thirty (30) days of the occurrence of such event, provided, however, that a failure to meet the minimum funding standard of Section 412 of the Code and of Section 302 of ERISA shall be a Reportable Event regardless of the issuance of any such waiver of the notice requirement in accordance with either Section 4043(a) of ERISA or Section 412(d) of the Code.

"Required Lenders" means, at any time, Lenders whose Pro Rata Shares, in the aggregate, are greater than 50%. The Pro Rata Shares of any Defaulting Lender shall be disregarded in determining Required Lenders at any time.

"Reserve Requirement" means, with respect to a Eurodollar Interest Period, the maximum aggregate reserve requirement (including all basic, supplemental, marginal and other reserves) which is imposed under Regulation D on Eurodollar liabilities.

"Reserves" means any and all reserves which the Administrative Agent deems necessary, in its Permitted Discretion (including, without limitation, an availability reserve, reserves for accrued and unpaid interest on the Obligations, Banking Services Reserves, Rent and Charges Reserve, reserves for dilution of Accounts, reserves for Inventory shrinkage, reserves for Rate Management Obligations, reserves for contingent liabilities of any Loan Party for which a claim or demand has been made or which are quantifiable at such time, reserves for uninsured losses of any Loan Party as they relate to the assets comprising the Borrowing Base, reserves for uninsured, underinsured, un-indemnified or under-indemnified liabilities or potential liabilities with respect to any litigation and reserves for taxes, fees, assessments, and other governmental charges) (i) to reflect items that would reasonably be expected to

adversely affect the value of the applicable Eligible Accounts, Eligible Unbilled Accounts, Eligible Inventory or Eligible Premium Rental Drill Pipe or (ii) to reflect items that would reasonably be expected to adversely affect the enforceability or priority of the Administrative Agent's Liens on the Collateral; provided that, no Reserve may be taken after the Closing Date based on circumstances, conditions, events or contingencies known to the Administrative Agent as of the Closing Date and for which no Reserve was imposed on the Closing Date, unless such circumstances, conditions, events or contingencies have changed in any material adverse respect since the Closing Date.

The Administrative Agent may, in its Permitted Discretion, (a) establish additional standards of eligibility and (b) establish additional categories of Reserves and adjust the amount of existing categories of Reserves; provided that such new standards of eligibility and additional categories of Reserves shall not affect the calculation of the Borrowing Base until the fifth (5^{th}) Business Day following the Borrower's receipt of written notice thereof. During such five (5) Business Day period, (x) there shall be no making of Loans or issuance or renewal of Letters of Credit that would result in excess Availability being less than the amount by which the Borrowing Base would be reduced after the imposition of such eligibility criteria or the amount of such Reserve and (y) the Administrative Agent shall, if requested, discuss any such new standards or additional Reserve with the Borrower and, to the extent applicable, the Borrower may take such action as may be required so that the event, condition or matter that is the basis for such Reserve no longer exists or exists in a manner that would result in the establishment of a lower Reserve, in each case, in a manner and to the extent reasonably satisfactory to the Administrative Agent.

Notwithstanding anything to the contrary herein, (a) the amount of any such Reserve or change shall have a reasonable relationship to the event, condition or other matter that is the basis for such Reserve or such change and (b) no Reserve or change shall be duplicative of any Reserve or change already accounted for through eligibility criteria (including collection/advance rates).

"Resolution Authority" means an EEA Resolution Authority or, with respect to any UK Financial Institution, a UK Resolution Authority.

"Restricted Payments" means any dividend or other distribution (whether in cash, securities or other property except Equity Interests issued by the Parent or its subsidiaries) with respect to any Equity Interests in the Parent or its subsidiaries, or any payment (whether in cash, securities or other property), including any sinking fund or similar deposit, on account of the purchase, redemption, retirement, acquisition, cancellation or termination of any Equity Interests in the Parent or its subsidiaries or any option, warrant or other right to acquire any such Equity Interests in the Parent or its subsidiaries.

"Ringgits" means the lawful currency of Malaysia.

"Rupiah" means the lawful currency of the Republic of Indonesia.

"S&P" means Standard & Poor's Ratings Group, Inc. or its successor.

"Sale and Leaseback Transaction" has the meaning assigned to such term in Section 6.21.

"Sanctioned Country" means, at any time, a country, region or territory which is itself the subject or target of any Sanctions (at the time of this Agreement, Crimea, Cuba, Iran, North Korea and Syria).

"Sanctioned Person" means, at any time, (a) any Person listed in any Sanctions-related list of designated Persons maintained by the Office of Foreign Assets Control of the U.S. Department of the Treasury, the U.S. Department of State, or by the United Nations Security Council, the European Union or any European Union member state, (b) any Person operating, organized or resident in a Sanctioned Country

or (c) any Person owned or Controlled by any such Person or Persons described in the foregoing clauses (a) or (b).

"Sanctions" means all economic or financial sanctions or trade embargoes imposed, administered or enforced from time to time by (a) the U.S. government, including those administered by the Office of Foreign Assets Control of the U.S. Department of the Treasury or the U.S. Department of State, (b) the United Nations Security Council, the European Union, any European Union member state or Her Majesty's Treasury of the United Kingdom or (c) an other relevant sanctions authority.

"Saudi Riyals" means the lawful currency of the Kingdom of Saudi Arabia.

"Schedule" refers to a specific schedule to this Agreement, unless another document is specifically referenced.

"Scheduled Termination Date" means December 9, 2024.

"SEC" means the Securities and Exchange Commission, any successor thereto and any analogous governmental authority.

"Section" means a numbered section of this Agreement, unless another document is specifically referenced.

"Secured Parties" means the collective reference to the Administrative Agent, the Lenders and any affiliate of any Lender to which any Obligations are owed.

"Securities Account" has the meaning assigned to such term in the Uniform Commercial Code.

"Singapore Dollars" means the lawful currency of the Republic of Singapore.

"SOFR" means, with respect to any Business Day, a rate per annum equal to the secured overnight financing rate for such Business Day published by the SOFR Administrator on the SOFR Administrator's Website at approximately 8:00 a.m. (New York City time) on the immediately succeeding Business Day.

"SOFR Administrator" means the NYFRB (or a successor administrator of the secured overnight financing rate).

"SOFR Administrator's Website" means the NYFRB's website, currently at http://www.newyorkfed.org, or any successor source for the secured overnight financing rate identified as such by the SOFR Administrator from time to time.

"Solvent" means, as to any Person, on the date of any determination (a) the fair value of the Property of such Person is greater than the total amount of debts and other liabilities (including without limitation, contingent liabilities) of such Person, (b) the present fair salable value of the assets of such Person is not less than the amount that will be required to pay the probable liability of such Person on its debts and other liabilities (including, without limitation, contingent liabilities) as they become absolute and matured, (c) such Person is able to realize upon its assets and pay its debts and other liabilities (including, without limitation, contingent liabilities) as they mature in the normal course of business, (d) such Person does not intend to, and does not believe that it will, incur debts or liabilities (including, without limitation, contingent liabilities) beyond such Person's ability to pay as such debts and liabilities mature, (e) such Person is not engaged in, and is not about to engage in, business or a transaction for which such Person's Property would

constitute unreasonably small capital, and (f) such Person has not transferred, concealed or removed any Property with intent to hinder, delay or defraud any creditor of such Person.

"Specified Cash Management Obligations" means any and all obligations of the Parent, the Borrower or its Subsidiaries, whether absolute or contingent and howsoever and whensoever created, arising, evidenced or acquired (including all renewals, extensions and modifications thereof and substitutions therefor) in connection with Banking Services.

"Spot Exchange Rate" means, on any day with respect to any Alternate Currency, the spot rate at which U.S. Dollars are offered on such day by the applicable Issuing Lender, in the market where its foreign currency exchange operations are then being conducted for such foreign currency, at approximately 11:00 A.M. Local Time, for delivery two (2) Business Days later; provided, if at the time of any such determination, for any reason no such spot rate is being quoted, the applicable Issuing Lender may use reasonable methods it deems appropriate to determine such rate.

"Subsidiary" means, with respect to any Person, (a) any corporation, partnership, association or other business entity of which securities or other ownership interests representing more than 50% of the equity or more than 50% of the ordinary voting power (other than stock or such other ownership interests having such power only by reason of the happening of a contingency) are, at the time any determination is being made, owned, held or Controlled, in each case, directly or indirectly, by the Borrower or by one or more of its Subsidiaries or by the Borrower and one or more of its Subsidiaries and (b) any other Person the accounts of which are consolidated with those of the Parent in the Parent's consolidated financial statements.

"Subsidiary Guarantor" means each Domestic Subsidiary which has executed and delivered a guarantee of the Obligations under Section 2.18 until such time as such Person is released of its guarantee obligations under Section 10.11.

"Substantial Portion" means, with respect to the Property of the Borrower and its Subsidiaries, Property which (a) represents more than 10% of the gross book value of the assets of the Borrower and its Subsidiaries as are shown in the consolidated financial statements of the Borrower and its Subsidiaries as at the beginning of the four (4) fiscal quarter period ending with the fiscal quarter in which such determination is made, or (b) is responsible for more than ten percent (10)% of the consolidated net sales or of the Net Income of the Borrower and its Subsidiaries as reflected in the financial statements referred to in clause (a) above.

"Superior Topco" means [Superior NewCo, Inc.], a Delaware corporation.

"Superior Midco" means [Superior MidCo, Inc.], a Delaware corporation.

"Superpriority Claim" means a claim against a Loan Party in any of the Chapter 11 Cases that is a superpriority administrative expense claim having priority over any or all administrative expenses and other claims of the kind specified in, or otherwise arising or ordered under, any sections of the Bankruptcy Code (including, without limitation, sections 105, 326, 328, 330, 331, 503(b), 507(a), 507(b), 546(c) and/or 726 thereof), whether or not such claim or expenses may become secured by a judgment Lien or other non-consensual Lien, levy or attachment.

"Supported QFC" shall have the meaning provided in Section 9.13.

"Swap Obligation" means, with respect to any Person, any obligation to pay or perform under any agreement, contract or transaction that constitutes a "swap" within the meaning of section 1a(47) of the Commodity Exchange Act or any rules or regulations promulgated thereunder.

"Syndication Agent" means Bank of America, N.A.

"Taxes" means any and all present or future taxes, duties, levies, imposts, deductions, charges or withholdings, and any and all liabilities with respect to the foregoing, but excluding Excluded Taxes.

"Term SOFR" means, for the applicable Corresponding Tenor as of the applicable Reference Time, the forward-looking term rate based on SOFR that has been selected or recommended by the Relevant Governmental Body.

"Term SOFR Notice" means a notification by the Administrative Agent to the Lenders and the Borrower of the occurrence of a Term SOFR Transition Event.

"Term SOFR Transition Event" means the determination by the Administrative Agent that (a) Term SOFR has been recommended for use by the Relevant Governmental Body, (b) the administration of Term SOFR is administratively feasible for the Administrative Agent and (c) a Benchmark Transition Event or an Early Opt-in Election, as applicable, has previously occurred resulting in a Benchmark Replacement in accordance with Section 3.2 that is not Term SOFR.

"Termination Date" means the earlier of (a) the Scheduled Termination Date and (b) any date upon which the Aggregate Commitment is reduced to zero or otherwise terminated pursuant to the terms of Section 2.4.

"Transferee" has the meaning assigned to such term in Section 12.3.

"Test Period" means, at any time of determination, (a) if the most recent financial statements that were required to be delivered by the Parent and the Borrower under this Agreement are those financial statements required by Section 6.1(a)(i) or (ii), the most recently ended period of four (4) consecutive fiscal quarters of the Parent for which such financial statements required to be delivered pursuant to Section 6.1(a)(i) or (ii), as applicable, have been delivered to the Administrative Agent and (b) if the most recent financial statements that were required to be delivered by the Parent and the Borrower under this Agreement are those financial statements required by Section 6.1(a)(iii), the most recently ended period of twelve (12) consecutive calendar months for which such financial statements required to be delivered pursuant to Section 6.1(a)(iii) have been delivered to the Administrative Agent.

"Type" means, with respect to any Advance, its nature as a Floating Rate Advance or a Eurodollar Advance.

"UK Financial Institutions" means any BRRD Undertaking (as such term is defined under the PRA Rulebook (as amended form time to time) promulgated by the United Kingdom Prudential Regulation Authority) or any person falling within IFPRU 11.6 of the FCA Handbook (as amended from time to time) promulgated by the United Kingdom Financial Conduct Authority, which includes certain credit institutions and investment firms, and certain affiliates of such credit institutions or investment firms.

"UK Resolution Authority" means the Bank of England or any other public administrative authority having responsibility for the resolution of any UK Financial Institution.

"Unadjusted Benchmark Replacement" means the applicable Benchmark Replacement excluding the related Benchmark Replacement Adjustment.

"Uncontrolled Account" means (a) Deposit Accounts the balance of which consists exclusively of (i) withheld income taxes and federal, state or local employment taxes required to be paid to the Internal Revenue Service or state or local government agencies with respect to employees of the Borrower or any Subsidiary, (ii) amounts required to be paid over to an employee benefit plan (as defined in Section 3(3) of ERISA) on behalf of or for the benefit of employees of the Borrower or any Subsidiary and (iii) amounts set aside for payroll and the payment of accrued employee benefits, medical, dental and employee benefits claims to employees of the Borrower or any Subsidiary, in each case, then due and owing (or to be due and owing within ninety (90) days), (b) Deposit Accounts which are used as escrow accounts or as a fiduciary or trust accounts, in each case, for the benefit of unaffiliated third parties (c) other Deposit Accounts, Securities Accounts and Commodity Accounts of the Borrower and its Domestic Subsidiaries that are not Controlled Accounts which, in the aggregate, do not have an average monthly balance exceeding $5,000,000 and [(d) Fourth Amendment Credit Support Cash Collateral Accounts (as defined in the Prepetition Credit Agreement)][4].

"Unfinanced Capital Expenditures" means, for any period, Capital Expenditures made during such period which are not financed from the proceeds of any indebtedness (other than the Loans; it being understood and agreed that, to the extent any Capital Expenditures are financed with Loans, such Capital Expenditures shall be deemed Unfinanced Capital Expenditures).

"Uniform Commercial Code" or "UCC" means the Uniform Commercial Code as from time to time in effect in the State of New York; provided, however, that, in the event that, by reason of mandatory provisions of law, any of the attachment, perfection or priority of the Administrative Agent's Lien in any Collateral is governed by the Uniform Commercial Code as in effect in a jurisdiction other than the State of New York, the term "Uniform Commercial Code" means the Uniform Commercial Code as in effect in such other jurisdiction for purposes of the provisions hereof or of any security instrument relating to such attachment, perfection, the effect thereof or priority and for purposes of definitions related to such provisions.

"United States" or "U.S." means the United States of America.

"U.S. Dollars" and "$" means dollars in lawful currency of the United States.

"U.S. Dollar Equivalent" means on any date, with respect to any amount denominated in any Alternate Currency, the equivalent in U.S. Dollars that may be purchased with such currency at the Spot Exchange Rate (determined as of the most recent Calculation Date) with respect to such currency at such date.

"U.S. Person" means a "United States person" within the meaning of Section 7701(a)(30) of the Code.

"U.S. Special Resolution Regimes" has the meaning assigned to such term in Section 9.13.

"U.S. Tax Compliance Certificate" has the meaning assigned to such term in Section 3.4(g)(ii)(B)(3).

[4] Subject to diligence.

"Weekly Reporting Period" means the period commencing upon the occurrence of any of the following: (a) an Event of Default, (b) Availability on any date being less than the greater of (i) $25,000,000 and (ii) 17.5% of the lesser of the Aggregate Commitment and the Borrowing Base, or (c) the sum of (i) excess Availability and (ii) unrestricted cash of the Loan Parties being less than $50,000,000 (it being understood that unrestricted cash shall exclude (A) any cash of Loan Parties not held in a Controlled Account, (B) any cash which is pledged to secure any Loan Party's obligations under any letter of credit or other obligations (including Letters of Credit) and (C) Eligible Cash). Once triggered, a Weekly Reporting Period shall remain in effect at all times thereafter until (x) with respect to any period triggered under the foregoing clause (a), such Event of Default has been waived in accordance with the Loan Documents, (y) with respect to any period triggered under the foregoing clause (b), Availability remains in excess of the applicable threshold set forth therein for thirty (30) consecutive days or (z) with respect to any period triggered under the foregoing clause (c), the sum of (i) excess Availability and (ii) unrestricted cash of the Loan Parties remains in excess of $50,000,000 for thirty (30) consecutive days (it being understood that unrestricted cash shall exclude (A) any cash of Loan Parties not held in a Controlled Account, (B) any cash which is pledged to secure any Loan Party's obligations under any letter of credit or other obligations (including Letters of Credit) and (C) Eligible Cash).

"Wholly-Owned Subsidiary" of a Person means (a) any Subsidiary all of the outstanding voting securities (other than directors' qualifying shares or shares required by applicable law to be held by a Person other than the Borrower or its Subsidiaries) of which shall at the time be owned or Controlled, directly or indirectly, by such Person or one or more Wholly-Owned Subsidiaries of such Person, or by such Person and one or more Wholly-Owned Subsidiaries of such Person, or (b) any partnership, limited liability company, association, joint venture or similar business organization 100% of the ownership interests having ordinary voting power of which shall at the time be so owned or Controlled.

"Withdrawal Liability" means liability to a Multiemployer Plan as a result of a complete or partial withdrawal from such Multiemployer Plan, as such terms are defined in Part I of Subtitle E of Title IV of ERISA.

"Withholding Agent" means any Loan Party and the Administrative Agent.

"Write-Down and Conversion Powers" means, (a) with respect to any EEA Resolution Authority, the write-down and conversion powers of such EEA Resolution Authority from time to time under the Bail-In Legislation for the applicable EEA Member Country, which write-down and conversion powers are described in the EU Bail-In Legislation Schedule, and (b) with respect to the United Kingdom, any powers of the applicable Resolution Authority under the Bail-In Legislation to cancel, reduce, modify or change the form of a liability of any UK Financial Institution or any contract or instrument under which that liability arises, to convert all or part of that liability into shares, securities or obligations of that person or any other person, to provide that any such contract or instrument is to have effect as if a right had been exercised under it or to suspend any obligation in respect of that liability or any of the powers under that Bail-In Legislation that are related to or ancillary to any of those powers.

1.2 Other Definitional Provisions.

(a) Unless otherwise specified therein, all terms defined in this Agreement shall have the defined meanings when used in the other Loan Documents or any certificate or other document made or delivered pursuant hereto or thereto.

(b) As used herein and in the other Loan Documents, and any certificate or other document made or delivered pursuant hereto or thereto, (a) accounting terms relating to the Parent or any of its subsidiaries not defined in Section 1.1 and accounting terms partly defined in Section 1.1, to the extent

not defined, shall have the respective meanings given to them under GAAP (provided that all terms of an accounting or financial nature used herein shall be construed, and all computations of amounts and ratios referred to herein shall be made without giving effect to (i) any election under Accounting Standards Codification 825-10-25 (previously referred to as Statement of Financial Accounting Standards 159) (or any other Accounting Standards Codification or Financial Accounting Standard having a similar result or effect) to value any indebtedness or other liabilities of the Parent or any subsidiary at "fair value", as defined therein and (ii) any treatment of indebtedness in respect of convertible debt instruments under Accounting Standards Codification 470-20 (or any other Accounting Standards Codification or Financial Accounting Standard having a similar result or effect)) to value any such indebtedness in a reduced or bifurcated manner as described therein, and such indebtedness shall at all times be valued at the full stated principal amount thereof, (b) the words "include", "includes" and "including" shall be deemed to be followed by the phrase "without limitation", (c) the word "incur" shall be construed to mean incur, create, issue, assume, become liable in respect of or suffer to exist (and the words "incurred" and "incurrence" shall have correlative meanings), (d) the words "asset" and "property" shall be construed to have the same meaning and effect and to refer to any and all tangible and intangible assets and properties, including cash, Equity Interest, securities, revenues, accounts, leasehold interests and contract rights, and (e) references to agreements shall, unless otherwise specified, be deemed to refer to such agreements as amended, supplemented, restated or otherwise modified from time to time.

(c) The words "hereof", "herein" and "hereunder" and words of similar import, when used in this Agreement, shall refer to this Agreement as a whole and not to any particular provision of this Agreement, and Section, Schedule and Exhibit references are to this Agreement unless otherwise specified.

(d) The meanings given to terms defined herein shall be equally applicable to both the singular and plural forms of such terms.

(e) For all purposes under the Loan Documents, in connection with any division or plan of division under Delaware law (or any comparable event under a different jurisdiction's laws): (a) if any asset, right, obligation or liability of any Person becomes the asset, right, obligation or liability of a different Person, then it shall be deemed to have been transferred from the original Person to the subsequent Person, and (b) if any new Person comes into existence, such new Person shall be deemed to have been organized and acquired on the first date of its existence by the holders of its Equity Interests at such time.

1.3 Interest Rates, LIBOR Notifications. Upon the occurrence of a Benchmark Transition Event, a Term SOFR Transition Event or an Early Opt-in Election, Section 3.2(b) and (c) provide the mechanism for determining an alternative rate of interest. The Administrative Agent will promptly notify the Borrower, pursuant to Section 3.2(e), of any change to the reference rate upon which the interest rate on Eurodollar Advances is based. However, the Administrative Agent does not warrant or accept any responsibility for, and shall not have any liability with respect to, the administration, submission or any other matter related to the London interbank offered rate or other rates in the definition of "Eurodollar Base Rate" or with respect to any alternative or successor rate thereto, or replacement rate thereof (including, without limitation, (i) any such alternative, successor or replacement rate implemented pursuant to Section 3.2(b) or (c), whether upon the occurrence of a Benchmark Transition Event, a Term SOFR Transition Event or an Early Opt-in Election, and (ii) the implementation of any Benchmark Replacement Conforming Changes pursuant to Section 3.2(d)), including without limitation, whether the composition or characteristics of any such alternative, successor or replacement reference rate will be similar to, or produce the same value or economic equivalence of, the Eurodollar Base Rate or have the same volume or liquidity as did the London interbank offered rate prior to its discontinuance or unavailability.

1.4 Letters of Credit. Unless otherwise specified herein, the amount of a Letter of Credit at any time shall be deemed to be the amount of such Letter of Credit available to be drawn at such time;

provided that with respect to any Letter of Credit that, by its terms related thereto, provides for one or more automatic increases in the available amount thereof, the amount of such Letter of Credit shall be deemed to be the maximum amount of such Letter of Credit after giving effect to all such increases, whether or not such maximum amount is available to be drawn at such time. For all purposes of this Agreement, if on any date of determination a Letter of Credit has expired by its terms but any amount may still be drawn thereunder by reason of the operation of Article 29(a) of the Uniform Customs and Practice for Documentary Credits, International Chamber of Commerce Publication No. 600 (or such later version thereof as may be in effect at the applicable time) or Rule 3.13 or Rule 3.14 of the International Standby Practices, International Chamber of Commerce Publication No. 590 (or such later version thereof as may be in effect at the applicable time) or similar terms of the Letter of Credit itself, or if compliant documents have been presented but not yet honored, such Letter of Credit shall be deemed to be "outstanding" and "undrawn" in the amount so remaining available to be paid, and the obligations of the Borrower and each Lender shall remain in full force and effect until the applicable Issuing Lender shall have no further obligations to make any payments or disbursements under any circumstances with respect to any Letter of Credit.

ARTICLE II
THE CREDITS

2.1 Loans.

2.1.1 Making the Loans. Subject to the terms and conditions hereof and during the Commitment Period, each Lender severally agrees, on the terms and conditions set forth in this Agreement, to make Loans in U.S. Dollars to the Borrower from time to time in an aggregate principal amount that will not result in (a) such Lender's Credit Exposure exceeding the lesser of (i) such Lender's Commitments and (ii) such Lender's Pro Rata Share of the Borrowing Base or (b) the Aggregate Exposure exceeding the lesser of (i) the Aggregate Commitment and (ii) the Borrowing Base. Subject to the terms of this Agreement, the Borrower may borrow, repay and reborrow Loans at any time prior to the Termination Date. The Commitments of the Lenders shall expire on the Termination Date. The Advances must be either Floating Rate Advances or Eurodollar Advances, or a combination thereof, selected by the Borrower or otherwise outstanding in accordance with Sections 2.7 and 2.8.

2.1.2 Protective Advances.

(a) Subject to the limitations set forth below, the Borrower and the Lenders authorize the Administrative Agent to make Loans to the Borrower, on behalf of all Lenders, which the Administrative Agent, in its Permitted Discretion, deems necessary or desirable (i) to preserve or protect the Collateral or any portion thereof, (ii) to enhance the likelihood of, or maximize the amount of, repayment of the Loans and other Obligations, or (iii) to pay any other amount chargeable to or required to be paid by the Borrower or any of its Subsidiaries pursuant to the terms of this Agreement, including payments of reimbursable expenses (including costs, fees, and expenses as described in Section 9.6) and other sums payable under the Loan Documents (any of such Loans are herein referred to as "Protective Advances"); provided that, the aggregate principal amount of Protective Advances outstanding at any time shall not exceed $12,000,000; provided further that, the Aggregate Exposures after giving effect to the Protective Advances being made shall not exceed the Aggregate Commitment. Protective Advances may be made even if the conditions precedent set forth in Section 4.2 have not been satisfied. The Protective Advances shall constitute Obligations hereunder and shall be Obligations. All Protective Advances shall be Floating Rate Advances. The making of a Protective Advance on any one occasion shall not obligate the Administrative Agent to make any Protective Advance on any other occasion. The Administrative Agent's authorization to make Protective Advances may be revoked at any time by the Required Lenders. Any such revocation must be in writing and shall become effective prospectively upon the Administrative Agent's

receipt thereof. To the extent not reimbursed by the Borrower following a demand for reimbursement, each Lender agrees to fund a Loan in the amount equal to its Pro Rata Share of each Protective Advance to reimburse the Administrative Agent for such Protective Advance regardless of whether (x) the conditions precedent set forth in Section 4.2 have been satisfied and (y) such Loan would cause such Lender's Exposure to exceed its *pro rata* share of the Borrowing Base or the Aggregate Exposure to exceed the Borrowing Base.

(b) Upon the making of a Protective Advance by the Administrative Agent, each Lender shall be deemed, without further action by any party hereto, to have unconditionally and irrevocably purchased from the Administrative Agent, without recourse or warranty, an undivided interest and participation in such Protective Advance in proportion to its Pro Rata Share. From and after the date, if any, on which any Lender is required to fund its participation in any Protective Advance purchased hereunder, the Administrative Agent shall promptly distribute to such Lender, such Lender's Pro Rata Share of all payments of principal and interest and all proceeds of Collateral received by the Administrative Agent in respect of such Protective Advance.

2.2 Letters of Credit.

2.2.1 L/C Commitments.

(a) Subject to the terms and conditions hereof, the Issuing Lender, in reliance on the agreements of the other Lenders set forth in Section 2.2.4(a), agrees (i) that the Existing Letters of Credit set forth on Schedule 5 shall be deemed issued under this Agreement on and after the Closing Date and shall constitute Letters of Credit for all purposes hereunder and under the Loan Documents, (ii) from time to time on any Business Day on and after the Closing Date, to renew or extend Existing Letters of Credit or replace an Existing Letter of Credit that has expired or terminated without being drawn, and (iii) issue Letters of Credit for the account of the Borrower or any of its Subsidiaries on any Business Day during the Commitment Period in such form as may be approved from time to time by the Issuing Lender; provided that the Issuing Lender shall have no obligation to issue any Letter of Credit if, after giving effect to such issuance, (i) the L/C Obligations would exceed $120,000,000, (ii) the L/C Exposure of any Issuing Lender would exceed such Issuing Lender's L/C Commitment, (iii) the Credit Exposure of any Lender would exceed the lesser of (x) such Lender's Commitment and (y) such Lender's Pro Rata Share of the Borrowing Base then in effect, (iv) 105% of the U.S. Dollar Equivalent of the L/C Obligations attributable to Letters of Credit denominated in Alternate Currencies would exceed the lesser of (A) $40,000,000 and (B) the Availability, (v) the Aggregate Exposure would exceed the lesser of (A) the Aggregate Commitment and (B) the Borrowing Base or (vi) the issuance of such Letter of Credit would violate one or more policies of such Issuing Lender applicable to letters of credit generally. Without limiting the foregoing (i) each such Existing Letter of Credit shall be included in the calculation of the L/C Exposure, (ii) all liabilities of the Borrower and the other Loan Parties with respect to such Existing Letters of Credit shall constitute Obligations and (iii) each Lender shall have reimbursement obligations with respect to such Existing Letters of Credit as provided in Section 2.2.4.

(b) Each Letter of Credit shall (i) be denominated in U.S. Dollars or, if agreed by the Issuing Lender, any Alternate Currency and (ii) expire no later than the date that is seven (7) Business Days prior to the Scheduled Termination Date (the "L/C Expiration Date"). Notwithstanding the foregoing, any Letter of Credit issued or deemed issued pursuant to Section 2.2.1(a) hereunder (including Existing Letters of Credit) may, in the sole discretion of the Issuing Lender, expire after the L/C Expiration Date, provided that the Borrower shall (i) provide cash collateral in an amount equal to 105% of the L/C Obligations (or, as applicable, the U.S. Dollar Equivalent of such L/C Obligations with respect to Letters of Credit issued in Alternate Currencies) in respect of any such outstanding Letter of Credit to the Issuing Lender at least thirty (30) days prior to the L/C Expiration Date and enter into a reimbursement agreement on terms

acceptable to the applicable Issuing Lender, which such amount shall be (A) deposited by the Borrower in an account with and in the name of the Issuing Lender and (B) held by such Issuing Lender for the satisfaction of the Borrower's reimbursement obligations in respect of such Letter of Credit until the expiration of such Letter of Credit or (ii) otherwise backstop, cash collateralize or enter into arrangements reasonably satisfactory to the Borrower and the applicable Issuing Lender with respect to such Letter of Credit. With respect to any Letter of Credit that is issued with an expiration date beyond the L/C Expiration Date, if such Letter of Credit is so backstopped, cash collateralized, or such other acceptable arrangements with respect thereto are entered into, to the extent of any undrawn amount remaining thereunder on the Scheduled Termination Date, such Letter of Credit shall cease to be a "Letter of Credit" outstanding for all purposes under this Agreement.

(c) The Issuing Lender shall not at any time be obligated to issue any Letter of Credit if such issuance would conflict with, or cause the Issuing Lender or any L/C Participant to exceed any limits imposed by, any applicable requirement of law.

2.2.2 Procedure for Issuance of Letter of Credit. The Borrower may from time to time request that the Issuing Lender issue a Letter of Credit by delivering to the Issuing Lender at its address for notices specified herein an Application therefor, completed to the satisfaction of the Issuing Lender, and such other certificates, documents and other papers and information as the Issuing Lender may request. Upon receipt of any Application, the Issuing Lender will process such Application and the certificates, documents and other papers and information delivered to it in connection therewith in accordance with its customary procedures and shall promptly issue the Letter of Credit requested thereby (but in no event shall the Issuing Lender be required to issue any Letter of Credit earlier than three (3) Business Days after its receipt of the Application therefor and all such other certificates, documents and other papers and information relating thereto) by issuing the original of such Letter of Credit to the beneficiary thereof or as otherwise may be agreed to by the Issuing Lender and the Borrower. The Issuing Lender shall furnish a copy of such Letter of Credit to the Borrower promptly following the issuance thereof. The Issuing Lender shall promptly furnish to the Administrative Agent, which shall in turn promptly furnish to the Lenders, notice of the issuance of each Letter of Credit (including the amount thereof). Following receipt of such notice and prior to the issuance of a requested Letter of Credit, the Administrative Agent shall calculate the U.S. Dollar Equivalent of such Letter of Credit if it is to be denominated in an Alternate Currency and shall notify the Borrower and the Issuing Lender of the Aggregate Exposure after giving effect to (i) the issuance of such Letter of Credit, (ii) the issuance or expiration of any other Letter of Credit that is to be issued or will expire prior to the requested date of issuance of such Letter of Credit and (iii) the borrowing or repayment of any Loans that (based upon notices delivered to the Administrative Agent by the Borrower) are expected to be borrowed or repaid prior to the requested date of issuance of such Letter of Credit. A Letter of Credit shall be issued only if (and upon delivery of an Application therefor and the issuance thereof the Borrower shall be deemed to represent and warrant that), after giving effect to such issuance, amendment, renewal or extension (i) the L/C Obligations shall not exceed $120,000,000, (ii) 105% of the U.S. Dollar Equivalent of the L/C Obligations applicable to Letters of Credit denominated in Alternate Currencies shall not exceed the lesser of (A) $40,000,000 and (B) the Availability and (iii) the Aggregate Exposure shall not exceed the lesser of (A) the Aggregate Commitment and (B) the Borrowing Base.

2.2.3 Letter of Credit Fees.

(a) The Borrower agrees to pay the Issuing Lender a fronting fee in U.S. Dollars in an amount agreed between the Borrower and the Issuing Lender (but not less than 0.25% per annum on the U.S. Dollar Equivalent of the face amount of the Letter of Credit), payable quarterly in arrears on each Payment Date, for the term of the Letter of Credit, together with the Issuing Lender's customary letter of

credit issuance and processing fees. The fronting fee and customary letter of credit issuance and processing fees shall be retained by the Issuing Lender, which fee shall not be shared with the other Lenders.

(b) In addition, the Borrower agrees to pay the Administrative Agent a fee in U.S. Dollars equal to the Applicable Letter of Credit Fee Rate (on a per annum basis) shown on the Pricing Schedule times the U.S. Dollar Equivalent of the aggregate face amount of all outstanding Letters of Credit (as reduced from time to time), payable quarterly in arrears on each Payment Date, for the term of the Letter of Credit and shall be shared by the Issuing Lender and the other Lenders on the basis of each Lender's Pro Rata Share.

2.2.4 L/C Participations.

(a) The Issuing Lender irrevocably agrees to grant and hereby grants to each L/C Participant, and, to induce the Issuing Lender to issue Letters of Credit, each L/C Participant irrevocably agrees to accept and purchase and hereby accepts and purchases from the Issuing Lender, on the terms and conditions set forth below, for such L/C Participant's own account and risk an undivided interest equal to such L/C Participant's Pro Rata Share in the Issuing Lender's obligations and rights under and in respect of each Letter of Credit and the amount of each draft paid by the Issuing Lender thereunder. Each L/C Participant agrees with the Issuing Lender that, if a draft is paid under any Letter of Credit for which the Issuing Lender is not reimbursed in full by the Borrower in accordance with the terms of this Agreement (or in the event that any reimbursement received by the Issuing Lender shall be required to be returned by it at any time), such L/C Participant shall pay in U.S. Dollars to the Issuing Lender upon demand at the Issuing Lender's address for notices specified herein an amount equal to such L/C Participant's Pro Rata Share of the U.S. Dollar Equivalent of the amount that is not so reimbursed (or is so returned). Each L/C Participant's obligation to pay such amount shall be absolute and unconditional and shall not be affected by any circumstance, including (i) any setoff, counterclaim, recoupment, defense or other right that such L/C Participant may have against the Issuing Lender, the Borrower or any other Person for any reason whatsoever, (ii) the occurrence or continuance of a Default or an Event of Default or the failure to satisfy any of the other conditions specified in Article IV, (iii) any adverse change in the condition (financial or otherwise) of the Borrower, (iv) any breach of this Agreement or any other Loan Document by the Borrower, any other Loan Party or any other L/C Participant or (v) any other circumstance, happening or event whatsoever, whether or not similar to any of the foregoing.

(b) If any amount required to be paid by any L/C Participant to the Issuing Lender pursuant to Section 2.2.4(a) in respect of any unreimbursed portion of any payment made by the Issuing Lender under any Letter of Credit is paid to the Issuing Lender within three (3) Business Days after the date such payment is due, such L/C Participant shall pay to the Issuing Lender on demand an amount equal to the product of (i) such amount, times (ii) the daily average Federal Funds Effective Rate during the period from and including the date such payment is required to the date on which such payment is immediately available to the Issuing Lender, times (iii) a fraction the numerator of which is the number of days that elapse during such period and the denominator of which is 360. If any such amount required to be paid by any L/C Participant pursuant to Section 2.2.4(a) is not made available to the Issuing Lender by such L/C Participant within three (3) Business Days after the date such payment is due, the Issuing Lender shall be entitled to recover from such L/C Participant, on demand, such amount with interest thereon calculated from such due date at the rate *per annum* applicable to Loans that are Floating Rate Advances. A certificate of the Issuing Lender submitted to any L/C Participant with respect to any amounts owing under this Section shall be conclusive in the absence of manifest error.

(c) Whenever, at any time after the Issuing Lender has made payment under any Letter of Credit and has received from any L/C Participant its Pro Rata Share of such payment in accordance with Section 2.2.4(a) or (b), the Issuing Lender receives any payment related to such Letter of Credit (whether

directly from the Borrower or otherwise, including proceeds of collateral applied thereto by the Issuing Lender), or any payment of interest on account thereof, the Issuing Lender will distribute to such L/C Participant its Pro Rata Share thereof; provided, however, that in the event that any such payment received by the Issuing Lender shall be required to be returned by the Issuing Lender, such L/C Participant shall return to the Issuing Lender the portion thereof previously distributed by the Issuing Lender to it.

2.2.5 Reimbursement Obligation of the Borrower. If any draft is paid under any Letter of Credit, the Borrower shall reimburse the Issuing Lender for the amount of (a) the draft so paid in the currency in which such Letter of Credit was issued and (b) any taxes, fees, charges or other costs or expenses incurred by the Issuing Lender in connection with such payment, not later than 11:00 a.m., Chicago time, on (i) the Business Day that the Borrower receives notice of such draft, if such notice is received on such day prior to 10:00 a.m., Chicago time if such Letter of Credit is denominated in U.S. Dollars or Canadian dollars, or (ii) if clause (i) above does not apply, the Business Day immediately following the day that the Borrower receives such notice. Each such payment shall be made to the Issuing Lender at its address for notices referred to herein in the currency in which such draft is payable (except that, in the case of any Letter of Credit denominated in any currency other than U.S. Dollars, upon notice by the Issuing Lender to the Borrower, such payment shall be made in U.S. Dollars from and after the date on which the amount of such payment shall have been converted into U.S. Dollars at the Spot Exchange Rate on such date of conversion, which date of conversion shall be selected by the Issuing Lender and may be any Business Day after the date on which such payment is due) and in immediately available funds. Interest shall be payable on any such amounts from the date on which the relevant draft is paid until payment in full at (x) until the Business Day next succeeding the date of the relevant notice, the Floating Rate and (y) thereafter, the rate set forth in Section 2.10; provided, that if any such amount is denominated in a currency other than U.S. Dollars for any period, such interest shall be payable for such period at the Alternate Currency Overnight Rate. If, as a result of fluctuations in the exchange rate between the U.S. Dollar and any Alternate Currency, the amount of the L/C Obligations exceeds 105% of the L/C Commitment, then the Borrower shall deposit within three (3) Business Days of demand by the Administrative Agent as cash collateral, an amount in U.S. Dollars equal to such excess. The obligation to deposit amounts shall be absolute and unconditional, without regard to whether any beneficiary of any such Letter of Credit has attempted to draw down all or a portion of such amount under the under the terms of a Letter of Credit. If (1) the Borrower was required to provide an amount of cash collateral hereunder as a result of the L/C Obligations exceeding the L/C Commitment due to fluctuations in the exchange rate between the U.S. Dollar and any applicable Alternate Currency (2) the L/C Obligations no longer exceed the L/C Commitment and (3) the Borrower is not otherwise required to post cash collateral in respect of the Letters of Credit hereunder which has not been posted, then the amount of such excess shall be returned to such Borrower within five (5) Business Days upon request of the Borrower.

2.2.6 Obligations Absolute. The Borrower's obligations under this Section 2.2 shall be absolute, unconditional and irrevocable under any and all circumstances and irrespective of any setoff, counterclaim or defense to payment that the Borrower may have or have had against the Issuing Lender, any beneficiary of a Letter of Credit or any other Person. The Borrower also agrees with the Issuing Lender that the Issuing Lender shall not be responsible for, and the Borrower's reimbursement obligations under Section 2.2.5 shall not be affected by, among other things, the validity or genuineness of documents or of any endorsements thereon, even though such documents shall in fact prove to be invalid, fraudulent or forged (including, for the avoidance of doubt, in connection with the Administrative Agent's reliance on any Electronic Signature transmitted by telecopy, emailed pdf. or any other electronic means that reproduces an image of an actual executed signature page), or any dispute between or among the Borrower and any beneficiary of any Letter of Credit or any other party to which such Letter of Credit may be transferred or any claims whatsoever of the Borrower against any beneficiary of such Letter of Credit or any such transferee. The Issuing Lender shall not be liable for any error, omission, interruption or delay in transmission, dispatch or delivery of any message or advice, however transmitted, in connection with any

Letter of Credit, except for errors or omissions found by a final and nonappealable decision of a court of competent jurisdiction to have resulted from the gross negligence or willful misconduct of the Issuing Lender. The Borrower agrees that any action taken or omitted by the Issuing Lender under or in connection with any Letter of Credit or the related drafts or documents, if done in the absence of gross negligence or willful misconduct, shall be binding on the Borrower and shall not result in any liability of the Issuing Lender to the Borrower.

2.2.7 Letter of Credit Payments. The Issuing Lender shall, within the period stipulated by terms and conditions of the applicable Letter of Credit following its receipt thereof, promptly following its receipt thereof, examine all documents purporting to represent a demand for payment under a Letter of Credit. After such examination, the Issuing Lender shall promptly notify the Administrative Agent and the Borrower by telephone (confirmed by facsimile) of such demand for payment and whether the Issuing Lender has made or will make an L/C Disbursement thereunder; provided that any failure to give or delay in giving such notice shall not relieve the Borrower of its obligation to reimburse the Issuing Lender and the Lenders with respect to any such L/C Disbursement. The responsibility of the Issuing Lender to the Borrower in connection with any draft presented for payment under any Letter of Credit shall, in addition to any payment obligation expressly provided for in such Letter of Credit, be limited to determining that the documents (including each draft) delivered under such Letter of Credit in connection with such presentment are substantially in conformity with such Letter of Credit.

2.2.8 Applications.

(a) To the extent that any provision of any Application related to any Letter of Credit is inconsistent with the provisions of this Section 2.2, the provisions of this Section 2.2 shall apply.

(b) If the Borrower so requests in any Application related to any Letter of Credit, the applicable Issuing Lender may, in its sole and absolute discretion, agree to issue a Letter of Credit that has automatic extension provisions (each, an "Auto-Extension Letter of Credit"); provided that any such Auto-Extension Letter of Credit must permit such Issuing Lender to prevent any such extension at least once in each 12-month period (commencing with the date of issuance of such Letter of Credit) by giving prior notice to the beneficiary thereof not later than a day (the "Non-Extension Notice Date") in each such 12-month period to be agreed upon at the time such Letter of Credit is issued. Unless otherwise directed by the applicable Issuing Lender, the Borrower shall not be required to make a specific request to such Issuing Lender for any such extension. Once an Auto-Extension Letter of Credit has been issued, the Lenders shall be deemed to have authorized (but may not require) the applicable Issuing Lender to permit the extension of such Letter of Credit at any time to an expiry date not later than the L/C Expiration Date (unless otherwise agreed by the applicable Issuing Lender in its sole discretion, and subject to the conditions set forth in Section 2.2.1(b) with respect to such Letters of Credit); provided, however, that such Issuing Lender shall not permit any such extension if (i) such Issuing Lender has determined that it would not be permitted, or would have no obligation, at such time to issue such Letter of Credit in its revised form (as extended) under the terms hereof (by reason of the provisions of clause (b) of Section 2.2.1 or otherwise), or (ii) it has received notice (which may be by telephone or in writing) on or before the day that is five (5) Business Days before the Non-Extension Notice Date from the Administrative Agent that one or more of the applicable conditions specified in Section 4 are not then satisfied, and in each such case directing such Issuing Lender not to permit such extension.

2.2.9 Cash Collateralization. If any Event of Default shall occur and be continuing or as otherwise required under this Agreement, on the Business Day that the Borrower receives notice from the Administrative Agent or the Required Lenders (or, if the maturity of the Loans has been accelerated, Lenders with L/C Exposure representing greater than 50% of the aggregate L/C Exposure) demanding the deposit of cash collateral pursuant to this paragraph, the Borrower shall (a) deposit in an

account with the Administrative Agent, which may be a L/C Collateral Account under the Existing Credit Agreement, in the name of the Administrative Agent and for the benefit of the Lenders (the "L/C Collateral Account"), an amount in cash equal to (i) 105% of the amount of the L/C Exposure as of such date plus accrued and unpaid interest thereon and (b) execute any documents and agreements, including the Administrative Agent's standard form assignment of deposit accounts, that the Administrative Agent requests in connection therewith to establish the L/C Collateral Account and grant the Administrative Agent a security interest in such account and the funds therein; provided that the obligation to deposit such cash collateral shall become effective immediately, and such deposit shall become immediately due and payable, without demand or other notice of any kind, upon the occurrence of any Event of Default with respect to the Borrower described in Section 7.1(g) or Section 7.1(h). Such deposit shall be held by the Administrative Agent as collateral for the payment and performance of the Obligations. The Administrative Agent shall have exclusive dominion and control, including the exclusive right of withdrawal, over the L/C Collateral Account and the Borrower hereby grants the Administrative Agent a security interest in the L/C Collateral Account and all money or other assets on deposit therein or credited thereto. Other than any interest earned on the investment of such deposits, which investments shall be made at the option and sole discretion of the Administrative Agent and at the Borrower's risk and expense, such deposits shall not bear interest. Interest or profits, if any, on such investments shall accumulate in the L/C Collateral Account. Moneys in the L/C Collateral Account shall be applied by the Administrative Agent to reimburse the Issuing Lender for L/C Disbursements for which it has not been reimbursed and, to the extent not so applied, shall be held for the satisfaction of the reimbursement obligations of the Borrower for the L/C Exposure at such time or, if the maturity of the Loans has been accelerated (but subject to the consent of Lenders with L/C Exposure representing greater than 50% of the aggregate L/C Exposure), be applied to satisfy other Obligations. If the Borrower is required to provide an amount of cash collateral hereunder as a result of the occurrence of an Event of Default, such amount (to the extent not applied as aforesaid) shall be returned to the Borrower within three (3) Business Days after all such Events of Defaults have been waived as confirmed in writing by the Administrative Agent. The Administrative Agent shall exercise reasonable care in the custody and preservation of any funds held in the L/C Collateral Account and shall be deemed to have exercised such care if such funds are accorded treatment substantially equivalent to that which the Administrative Agent accords its own property, it being understood that the Administrative Agent shall not have any responsibility for taking any necessary steps to preserve rights against any parties with respect to any such funds.

2.2.10 Replacement of an Issuing Lender.

(a) An Issuing Lender may be replaced at any time by written agreement among the Borrower, the Administrative Agent, the replaced Issuing Lender and the successor Issuing Lender. The Administrative Agent shall notify the Lenders of any such replacement of an Issuing Lender. At the time any such replacement shall become effective, the Borrower shall pay all unpaid fees accrued for the account of the replaced Issuing Lender pursuant to Section 2.2.3. From and after the effective date of any such replacement, (i) the successor Issuing Lender shall have all the rights and obligations of an Issuing Lender under this Agreement with respect to Letters of Credit to be issued by such Issuing Lender thereafter and (ii) references herein to the term "Issuing Lender" shall be deemed to refer to such successor or to any previous Issuing Lender, or to such successor and all previous Issuing Lenders, as the context shall require. After the replacement of an Issuing Lender hereunder, the replaced Issuing Lender shall remain a party hereto and shall continue to have all the rights and obligations of an Issuing Lender under this Agreement with respect to Letters of Credit then outstanding and issued by it prior to such replacement, but shall not be required to issue additional Letters of Credit.

(b) Subject to the appointment and acceptance of a successor Issuing Lender, the Issuing Lender may resign as an Issuing Lender at any time upon thirty (30) calendar days' prior written notice to the Administrative Agent, the Borrower and the Lenders, in which case, such Issuing Lender shall be replaced in accordance with Section 2.2.10(a) above.

2.2.11 Eligible Cash Account. Notwithstanding the foregoing or anything to the contrary contained herein, so long as (a) no Default or Event of Default has occurred and is continuing and (b) either (i) Availability exceeds $25,000,000 for the immediately preceding twenty-eight (28) consecutive days or (ii) all of the outstanding Letters of Credit are cash collateralized in an amount equal to 105% of the L/C Exposure for such Letters of Credit (or, as applicable, the U.S. Dollar Equivalent of such L/C Exposure with respect to Letters of Credit issued in Alternate Currencies), then subject to Borrower's delivery of a pro forma Borrowing Base Certificate, Borrower may request that (x) in the case of clause (b)(i) above Eligible Cash in an amount equal to the lowest amount by which Availability exceeded $25,000,000 in the immediately preceding twenty-eight (28) consecutive days and (y) in the case of clause (b)(ii) above, all Eligible Cash, be transferred to another Controlled Account of the Loan Parties that is not fully-blocked, it being understood that upon such transfer, Eligible Cash shall be reduced by the amount of such transferred cash. Upon such request, the Administrative Agent shall promptly transfer such cash as directed by the Borrower.

2.3 Mandatory Repayments.

(a) The Borrower hereby unconditionally promises to (i)(A) pay to the Administrative Agent for the account of each Lender the then unpaid principal amount of each Loan and (B) with respect to each outstanding Letter of Credit that has not been cash collateralized or otherwise addressed pursuant to Section 2.2.1(b), either (x) cash collateralize such Letter of Credit in an amount equal to 105% of the aggregate L/C Exposure in respect thereof (or, as applicable, the U.S. Dollar Equivalent of such L/C Exposure with respect to Letters of Credit issued in Alternate Currencies) and subject to documentation reasonably satisfactory to the applicable Issuing Lender or (y) otherwise backstop, cash collateralize or enter into arrangements reasonably satisfactory to the Borrower and the applicable Issuing Lender with respect to such Letter of Credit, in each case, on the Termination Date and (ii) pay to the Administrative Agent the then unpaid amount of each Protective Advance on the earlier of the Termination Date and, if Protective Advances cannot be refinanced by a Loan, upon demand by the Administrative Agent.

(b) In the event and on such occasion that the Aggregate Exposure exceeds the lesser of (i) the Aggregate Commitment and (ii) the Borrowing Base, the Borrower shall immediately (A) first, pay any outstanding reimbursement obligations in respect of any L/C Disbursement, (B) second, prepay the Loans and (C) third, cash collateralize the L/C Exposure pursuant to Section 2.2.9, as applicable, in an aggregate amount equal to such excess.

(c) At all times during any Cash Dominion Trigger Period, on each Business Day, the Administrative Agent shall apply all funds credited to the Concentration Account on such Business Day or the immediately preceding Business Day (at the discretion of the Administrative Agent, whether or not immediately available), (i) first to prepay any Protective Advances that may be outstanding and (ii) second to pay any outstanding reimbursement obligations in respect of any L/C Disbursement, (iii) third to prepay the Loans and (iv) fourth to cash collateralize the L/C Exposure pursuant to Section 2.2.9, as applicable. Notwithstanding the foregoing, to the extent any funds credited to the Concentration Account constitute Net Available Cash, the application of such Net Available Cash shall be subject to Section 2.3(d).

(d) If any Borrowing Base Party receives any Net Available Cash in respect of any Prepayment Event, then the Borrower shall, within one (1) Business Day following its receipt of such Net Available Cash, apply an amount equal to the lesser of (x) 100% of such Net Available Cash and (y) the outstanding principal balance of the Loans (A) first, to prepay any Protective Advances, (B) second, to pay any outstanding reimbursement obligations in respect of any L/C Disbursement, (C) third to prepay the Loans without a corresponding reduction in the Aggregate Commitments and (D) fourth, at all times during a Cash Dominion Trigger Period, to cash collateralize the L/C Exposure in accordance with Section 2.2.9. If any Prepayment Event or disposition, or series of related dispositions, permitted pursuant to Section

6.13(a)(iv) (solely with respect to a transfer of property to a Subsidiary that is not a Loan Party) or Section 6.13(a)(v) occurs with respect to assets or property included in Borrowing Base with an aggregate value of greater than $1,000,000, deliver an updated Borrowing Base Certificate giving *pro forma* effect to such Prepayment Event or disposition (including, with respect to any disposition permitted pursuant to Section 6.13(a)(v), the replacement of such disposed assets with assets of a similar type and value, or otherwise useful in the business of the Borrower or one of the Subsidiaries).

(e) If, as of the end of any Wednesday, the Parent and its Domestic Subsidiaries have Domestic Excess Cash as of the end of such day, then on the next Business Day, the Borrower shall prepay Loans in an amount equal to the lesser of (i) 100% of such Domestic Excess Cash as of the end of such immediately preceding Business Day and (ii) the aggregate principal amount of Loans then outstanding.

(f) If, as of the end of any Wednesday, the Parent and its Wholly-Owned Subsidiaries have Global Excess Cash as of the end of such day, then on the next Business Day, the Borrower shall prepay Loans in an amount equal to the lesser of (i) 100% of such Global Excess Cash as of the end of such immediately preceding Business Day and (ii) the aggregate principal amount of Loans then outstanding.

(g) Amounts to be applied in connection with prepayments made pursuant to this Section 2.3 shall be applied to the repayment of the Loans in accordance with Section 2.11. Each repayment of the Loans under this Section 2.3 shall be accompanied by accrued interest to the date of such repayment on the amount prepaid and any amounts owing pursuant to Section 3.3.

2.4 Commitment Fee; Reductions in Aggregate Commitment; Other Fees.

(a) The Borrower agrees to pay to the Administrative Agent, to be shared by the Lenders on the basis of each Lender's Pro Rata Share, a commitment fee at a *per annum* rate equal to 0.50% on the daily unused portion of the Aggregate Commitment during the Commitment Period, payable quarterly in arrears on each Payment Date and on the Termination Date. For the purposes hereof, "unused portion" means the Aggregate Commitment, minus the aggregate principal amount outstanding on all Loans, minus the aggregate face amount of all outstanding Letters of Credit.

(b) The Borrower may permanently reduce the Aggregate Commitment in whole or in part ratably among the Lenders in integral multiples of $1,000,000, upon at least five (5) Business Days' written notice to the Administrative Agent, which notice shall specify the amount of any such reduction, provided, however, that the amount of the Aggregate Commitment may not be reduced below the aggregate principal amount of the outstanding Loans and the aggregate face amount of all outstanding Letters of Credit.

(c) The Borrower agrees to pay to the Administrative Agent the fees in the amounts and on the dates as set forth in any fee agreements with the Administrative Agent and to perform any other obligations contained therein.

2.5 Minimum Amount of Each Loan Advance. Each Eurodollar Advance shall be in the minimum amount of $1,000,000 (and in multiples of $100,000 if in excess thereof), and each Floating Rate Advance shall be in the minimum amount of $200,000 (and in multiples of $100,000 if in excess thereof), provided, however, that any Floating Rate Advance may be in the amount of the unused Aggregate Commitment.

2.6 Optional Repayments. The Borrower may from time to time pay, without penalty or premium, in a minimum aggregate amount of $1,000,000 or any integral multiple of $100,000 in excess thereof, any portion of the outstanding Floating Rate Advances (or the full outstanding balance of all Floating Rate Advances, if less than such minimum), upon one (1) Business Days' prior notice to the Administrative Agent. The Borrower may from time to time pay, subject to the payment of any funding indemnification amounts required by Section 3.3 but otherwise without penalty or premium, in a minimum aggregate amount of $1,000,000 or any integral multiple of $100,000 in excess thereof, any portion (or the full outstanding balance of all Eurodollar Advances, if less than such minimum) of the outstanding Eurodollar Advances upon three (3) Business Days' prior notice to the Administrative Agent. Repayments pursuant to this Section 2.6 shall be applied as provided in Section 2.11.

2.7 Method of Selecting Types and Eurodollar Interest Periods. The Borrower shall select the Type of Advance and, in the case of each Eurodollar Advance, the Eurodollar Interest Period applicable thereto from time to time. The Borrower shall give the Administrative Agent irrevocable notice in the manner set forth in Section 2.13 (a "Borrowing Notice") not later than 11:00 a.m., Chicago time, on the Borrowing Date of each Floating Rate Advance and three (3) Business Days before the Borrowing Date for each Eurodollar Advance, specifying:

(a) the Borrowing Date, which shall be a Business Day, of such Advance;

(b) the aggregate amount of such Advance;

(c) the Type of Advance selected;

(d) in the case of each Eurodollar Advance, the Eurodollar Interest Period applicable thereto; and

(e) the amount of the then effective Borrowing Base, the current Aggregate Exposure (without regard to the requested Advance) and the pro forma Aggregate Exposure (giving effect to the requested Advance).

If no election as to the Type of Advance is specified, then the Borrower shall be deemed to have requested a Floating Rate Advance. If no Eurodollar Interest Period is selected with respect to any requested Eurodollar Advance, then the Borrower shall be deemed to have requested a Eurodollar Interest Period of one month's duration.

Not later than 1:00 p.m., Chicago time, on each Borrowing Date, each Lender shall make available its Loan or Loans in funds immediately available in Chicago to the Administrative Agent at the Funding Office in an amount equal to such Lender's Pro Rata Share. The Administrative Agent will make the funds so received from the Lenders available to the Borrower by promptly crediting the amounts so received, in like funds, to a Deposit Account of the Borrower that is a Controlled Account and designated by the Borrower in the applicable Borrowing Notice; provided that Floating Rate Advances made to finance the reimbursement of (i) an L/C Disbursement as provided in Section 2.2.4 shall be remitted by the Administrative Agent to the Issuing Lender and (ii) a Protective Advance shall be retained by the Administrative Agent. The Borrower shall not be entitled to more than six Eurodollar Rate tranches and one Floating Rate tranche (excluding any Protective Advances) at any one time on the Loans.

2.8 Conversion and Continuation of Outstanding Advances. Floating Rate Advances shall continue as Floating Rate Advances unless and until such Floating Rate Advances are converted into Eurodollar Advances pursuant to this Section 2.8 or are repaid. Each Eurodollar Advance shall continue as a Eurodollar Advance until the end of the then applicable Eurodollar Interest Period therefor, at which

time such Eurodollar Advance shall be automatically converted into a Floating Rate Advance unless (x) such Eurodollar Advance is or was repaid in accordance with Section 2.6 or (y) the Borrower shall have given the Administrative Agent a Conversion/Continuation Notice (as defined below) requesting that, at the end of such Eurodollar Interest Period, such Eurodollar Advance continue as a Eurodollar Advance for the same or another Eurodollar Interest Period. Subject to the terms of Section 2.5 and this Section 2.8, the Borrower may elect from time to time to convert all or any part of a Floating Rate Advance into a Eurodollar Advance, provided that no Floating Rate Advance may be converted into a Eurodollar Advance when any Event of Default has occurred and is continuing and the Administrative Agent or the Required Lenders have determined in its or their reasonable discretion not to permit such conversions. This Section 2.8 shall not apply to Protective Advances, which may not be converted or continued. The Borrower shall give the Administrative Agent irrevocable notice in the manner set forth in Section 2.13 (a "Conversion/Continuation Notice") of each conversion of a Floating Rate Advance into a Eurodollar Advance or continuation of a Eurodollar Advance not later than 11:00 a.m., Chicago time, at least three (3) Business Days prior to the date of the requested conversion or continuation, specifying:

(a) the requested date, which shall be a Business Day, of such conversion or continuation,

(b) the aggregate amount and Type of the Advance which is to be converted or continued, and

(c) the amount of such Advance which is to be converted into or continued as a Eurodollar Advance and the duration of the Eurodollar Interest Period applicable thereto.

2.9 Changes in Interest Rate, etc. Each Floating Rate Advance shall bear interest on the outstanding principal amount thereof, for each day from and including the date such Advance is made or is automatically converted from a Eurodollar Advance into a Floating Rate Advance pursuant to Section 2.8, to but excluding the date it is paid or is converted into a Eurodollar Advance pursuant to Section 2.8 hereof, at a rate *per annum* equal to the Floating Rate for such day. Changes in the rate of interest on that portion of any Advance maintained as a Floating Rate Advance will take effect simultaneously with each change in the Alternate Base Rate. Each Eurodollar Advance shall bear interest on the outstanding principal amount thereof from and including the first day of the Eurodollar Interest Period applicable thereto to (but not including) the last day of such Eurodollar Interest Period at the interest rate determined by the Administrative Agent as applicable to such Eurodollar Advance based upon the Borrower's selections under Sections 2.7 and 2.8 and otherwise in accordance with the terms hereof. No Eurodollar Interest Period with respect to any Loan may end after the Termination Date. The Borrower shall use commercially reasonable efforts to select Eurodollar Interest Periods so that it is not necessary to repay any portion of a Eurodollar Advance prior to the last day of the applicable Eurodollar Interest Period in order to make a repayment required by this Agreement.

2.10 Rates Applicable After Default. Notwithstanding anything to the contrary contained in Section 2.7 or 2.8, during the continuance of an Event of Default the Required Lenders may, at their option, by notice to the Borrower (which notice may be revoked at the option of the Required Lenders notwithstanding any provision of Section 9.11 requiring unanimous consent of the Lenders to changes in interest rates), declare that no Advance may be made as, converted into or continued as a Eurodollar Advance. During the continuance of an Event of Default under Section 7.1(b), 7.1(g) or 7.1(h), (a) each Eurodollar Advance (in the case of an Event of Default under Section 7.1(b), with respect to which such Event of Default shall exist) shall bear interest for the remainder of the applicable Eurodollar Interest Period at the rate otherwise applicable to such Eurodollar Interest Period plus 2% *per annum*, (b) each Floating Rate Advance (in the case of an Event of Default under Section 7.1(b), with respect to which such Event of Default shall exist) shall bear interest at a rate *per annum* equal to the Floating Rate in effect from time to

time plus 2% *per annum*, (c) each outstanding Letter of Credit (in the case of an Event of Default under Section 7.1(b), with respect to which such Event of Default shall exist) shall bear interest at a rate *per annum* equal to the Applicable Letter of Credit Fee Rate in effect from time to time plus 2% *per annum*, and (d) all interest, fees (other than fees referred to in clause (c) hereof) and other amounts outstanding hereunder shall bear interest at a rate *per annum* equal to the Floating Rate in effect from time to time plus 2% *per annum*.

2.11 Method of Payment.

(a) Each borrowing by the Borrower from the Lenders hereunder, each payment by the Borrower on account of any fees (except as set forth in any agreement governing the payment thereof) and any reduction of the Commitments of the Lenders shall be made *pro rata* according to the respective Pro Rata Shares of the Lenders.

(b) Each payment (including each prepayment) by the Borrower on account of principal of and interest on the Loans shall be made *pro rata* according to the respective outstanding principal amounts of the Loans then held by the Lenders.

(c) All payments of the Obligations (other than with respect to Rate Management Obligations and Specified Cash Management Obligations) hereunder shall be made, without setoff, deduction, or counterclaim, in immediately available funds to the Administrative Agent at the Administrative Agent's address specified pursuant to Article XIII, or at any other Lending Installation of the Administrative Agent specified in writing by the Administrative Agent to the Borrower, by 12:00 p.m., Chicago time, on the date when due. Each payment delivered to the Administrative Agent for the account of any Lender shall be delivered promptly by the Administrative Agent to such Lender in the same type of funds that the Administrative Agent received at the Funding Office or at any Lending Installation specified in a notice received by the Administrative Agent from such Lender. The Administrative Agent is hereby authorized to charge the account of the Borrower maintained with the Administrative Agent for each payment of principal, interest and bank fees as they become due hereunder; all other fees due hereunder shall be paid by Borrower upon the receipt of an invoice at Borrower's address.

(d) The application of any repayment pursuant to this Section 2.11 shall be made, first, to Floating Rate Advances and, second, to Eurodollar Advances.

2.12 Noteless Agreement; Evidence of Obligations.

(a) Each Lender shall maintain in accordance with its usual practice an account or accounts evidencing the Obligations of the Borrower to such Lender resulting from each Loan made by such Lender from time to time, including the amounts of principal and interest payable and paid to such Lender from time to time hereunder.

(b) The Administrative Agent shall also maintain accounts in which it will record (i) the amount of each Loan made hereunder, the Type thereof and the Eurodollar Interest Period with respect thereto, (ii) the amount of any principal or interest due and payable or to become due and payable from the Borrower to each Lender hereunder and (iii) the amount of any sum received by the Administrative Agent hereunder from the Borrower and each Lender's share thereof.

(c) The entries maintained in the accounts maintained pursuant to paragraphs (a) and (b) above shall be prima facie evidence of the existence and amounts of the Obligations therein recorded; provided, however, that the failure of the Administrative Agent or any Lender to maintain such accounts or

any error therein shall not in any manner affect the obligation of the Borrower to repay the Obligations in accordance with their terms.

(d) Any Lender may request that its Loans be evidenced by a Note. In such event, the Borrower shall execute and deliver to such Lender a Note for such Loans payable to such Lender in a form supplied by the Administrative Agent and acceptable to such Lender. Thereafter, the Loans evidenced by such Note and interest thereon shall at all times (including after any assignment pursuant to Section 12.3) be represented by one or more Notes payable to the payee named therein or any assignee pursuant to Section 12.3, except to the extent that any such Lender or assignee subsequently returns any such Note for cancellation and requests that such Loans once again be evidenced as described in paragraphs (a) and (b) above.

2.13 Borrowing Notices. The Borrower hereby authorizes the Lenders and the Administrative Agent to extend, convert or continue Advances, effect selections of Types of Advances and to transfer funds based on email, facsimile or telephonic notices made by any person or persons the Administrative Agent in good faith believes to be acting on behalf of the Borrower, it being understood that the foregoing authorization is specifically intended to allow Borrowing Notices and Conversion/Continuation Notices to be given in such manner. If the Borrower elects to provide telephonic notice as set forth herein, the Borrower agrees to deliver promptly to the Administrative Agent a written confirmation, if such confirmation is requested by the Administrative Agent, of each telephonic notice signed by an Authorized Officer. If the written confirmation of the telephonic notice differs in any material respect from the action taken by the Administrative Agent and the Lenders, the records of the Administrative Agent shall govern absent manifest error.

2.14 Interest Payment Dates; Interest and Fee Basis. Interest accrued on each Floating Rate Advance shall be payable on each Payment Date, commencing with the first such date to occur after the Closing Date and at maturity. Interest at the Floating Rate shall be calculated for actual days elapsed on the basis of a 365-day (366-day in leap year) basis. Interest accrued on each Eurodollar Advance shall be payable on the first Business Day following the last day of its applicable Eurodollar Interest Period (or if the applicable Eurodollar Interest Period is greater than three months, on the first Business Day following the last day of the third month of such Eurodollar Interest Period), on any date on which the Eurodollar Advance is prepaid, whether by acceleration or otherwise, and at maturity. Interest at the Eurodollar Rate and fees shall be calculated for actual days elapsed on the basis of a 360 day year. Interest shall be payable for the day an Advance is made but not for the day of any payment on the amount paid if payment is received prior to 12:00 p.m. Chicago time. If any payment of principal of or interest on an Advance shall become due on a day which is not a Business Day, such payment shall be made on the next succeeding Business Day and, in the case of a principal payment, such extension of time shall be included in computing interest in connection with such payment.

2.15 Notification of Advances, Interest Rates, Prepayments and Commitment Reductions. Promptly after receipt thereof, the Administrative Agent will notify each Lender of the contents of each Aggregate Commitment reduction notice, Borrowing Notice, Conversion/Continuation Notice, and repayment notice received by it hereunder. The Administrative Agent will notify each Lender of the interest rate and Eurodollar Interest Period applicable to each Eurodollar Advance promptly upon determination of such interest rate and will give each Lender prompt notice of each change in the Alternate Base Rate.

2.16 Lending Installations. Each Lender may book its Loans and each Issuing Lender may issue Letters of Credit at any Lending Installation of its choosing and may change its Lending Installation from time to time. All terms of this Agreement shall apply to any such Lending Installation and the Loans, Letters of Credit and any Notes issued hereunder shall be deemed held by each Lender or Issuing Lender, as applicable, for the benefit of any such Lending Installation. Each Lender and Issuing Lender may, by

written notice to the Administrative Agent and the Borrower in accordance with Article XIII, designate replacement or additional Lending Installations through which Loans or Letters of Credit will be made by it and for whose account payments are to be made.

2.17 Non Receipt of Funds by the Administrative Agent. Unless the Borrower or a Lender, as the case may be, notifies the Administrative Agent prior to the date on which it is scheduled to make payment to the Administrative Agent of (a) in the case of a Lender, the proceeds of a Loan or (b) in the case of the Borrower, a payment of principal or interest to the Administrative Agent for the account of the Lenders, that it does not intend to make such payment, the Administrative Agent may assume that such payment has been made. The Administrative Agent may, but shall not be obligated to, make the amount of such payment available to the intended recipient in reliance upon such assumption. If such Lender or the Borrower, as the case may be, has not in fact made such payment to the Administrative Agent, the recipient of such payment shall, on demand by the Administrative Agent, repay to the Administrative Agent the amount so made available together with interest thereon in respect of each day during the period commencing on the date such amount was so made available by the Administrative Agent until the date the Administrative Agent recovers such amount at a rate *per annum* equal to (i) in the case of payment by a Lender, the Federal Funds Effective Rate for such day for the first three (3) calendar days and, thereafter, the interest rate applicable to the relevant Loan or (ii) in the case of payment by the Borrower, the interest rate applicable to the relevant Loan.

2.18 Collateral and Guarantees.

(a) The Obligations shall be secured by the following:

(i) first priority perfected security interests in all of the Borrowing Base Parties' (A) inventory, accounts, equipment, instruments, chattel paper, documents and general intangibles and (B) Deposit Accounts, Securities Accounts and Commodity Accounts (other than any Uncontrolled Account for so long as it is an Uncontrolled Account) subject to Control Agreements delivered pursuant to Section 2.18(e), in each case, together with all products and proceeds thereof;

(ii) first priority perfected security interests in all outstanding shares of stock or partnership or membership interests, as the case may be, of each Subsidiary Guarantor;

(iii) first priority perfected security interests in 66% of the outstanding Equity Interests of each first tier Foreign Subsidiary owned directly by the Borrower or a Subsidiary Guarantor as of the Closing Date (or if the Borrower or such Subsidiary Guarantor shall own less than 66% of the outstanding Equity Interests, then all of the Equity Interests owned by them);

(iv) a first priority perfected security interest in the Parent's entire membership interest of the Borrower; and

(v) joint and several guaranties by the Parent and each Subsidiary Guarantor.

(b) [Reserved].

(c) On any date, in the case of any Domestic Subsidiary that is not previously subject to the collateral requirements set forth in Section 2.18(a) but which has a total Adjusted Book Value exceeding $5,000,000 at the end of any fiscal quarter after the Closing Date, the Borrower covenants and agrees to cause such Subsidiary to become a Subsidiary Guarantor and to execute or cause to be executed, within thirty (30) calendar days (or such later date as may be reasonably agreed to by the Administrative Agent) after the end of such fiscal quarter, Collateral Documents reasonably required by the Administrative

Agent in order to subject such Domestic Subsidiary to the collateral requirements set forth in Section 2.18(a). In addition, if any Domestic Subsidiary incurs or otherwise becomes liable for any Funded Indebtedness or Guarantee Obligation, such Subsidiary shall contemporaneously become a Guarantor pursuant to documentation reasonably satisfactory to the Administrative Agent. The Borrower shall also, if requested by the Administrative Agent, deliver to the Administrative Agent certificates and legal opinions relating to the matters described above, which opinions shall be in form and substance, and from counsel, reasonably satisfactory to the Administrative Agent. Once a Domestic Subsidiary has executed Collateral Documents, the Collateral Documents for that Domestic Subsidiary shall remain in effect irrespective of its total Adjusted Book Value. Notwithstanding the foregoing, the aggregate Adjusted Book Value of all Domestic Subsidiaries not subject to the guaranty and collateral requirements of this Section 2.18 shall at no time exceed $20,000,000.

(d) The Parent, the Borrower and its Domestic Subsidiaries shall be subject to cash dominion at all times from the Closing Date through the Termination Date. All Deposit Accounts, Securities Accounts and Commodity Accounts (other than any Uncontrolled Account for so long as it is an Uncontrolled Account) of the Parent, the Borrower and its Domestic Subsidiaries shall be Controlled Accounts; provided that all proceeds of any Loan shall be deposited into a Deposit Account that is a Controlled Account and maintained with the Administrative Agent. The Parent and the Borrower will, and will cause each of the Borrower's Domestic Subsidiaries to, in connection with any Deposit Account, Securities Account or Commodity Account (other than any Uncontrolled Account for so long as it is an Uncontrolled Account), enter into and deliver to the Administrative Agent a Control Agreement, in form and substance reasonably satisfactory to the Administrative Agent, on or prior to the following dates (or, in each case, such later date as the Administrative Agent may agree in its sole discretion): (i) the Closing Date or (ii) with respect to Deposit Accounts, Securities Accounts and Commodity Accounts of the Borrower and its Domestic Subsidiaries (other than any Uncontrolled Account for so long as it is an Uncontrolled Account) established on or after the Closing Date, on or prior to the date on which such Deposit Account, Securities Account or Commodity Account ceases to be an Uncontrolled Account. During a Cash Dominion Trigger Period (defined below), cash on hand and collections which are received into any Controlled Account shall be swept on a daily basis and to the extent necessarily any securities held in any Securities Account shall be liquidated and the cash proceeds swept into a blocked account maintained with the Administrative Agent (the "Concentration Account") and used to prepay Loans and reimbursement obligations in respect of any L/C Disbursement and to cash collateralize L/C Exposure outstanding under this Agreement in accordance with Section 2.3(c). As used herein, a "Cash Dominion Trigger Period" shall mean a period which commences immediately upon (a) the occurrence of any Event of Default, (b) any date when Availability is less than the greater of (i) $20,000,000 and (ii) 15% of the lesser of (A) the Aggregate Commitment and (B) the Borrowing Base or (c) on any date when Loans are outstanding. Once triggered, a Cash Dominion Trigger Period shall remain in effect at all times thereafter until (x) any period triggered under clause (a) of the foregoing sentence shall cease when such Event of Default has been waived in accordance with the Loan Documents, (y) any period triggered under clause (b) of the foregoing sentence shall cease on the date Availability exceeds the threshold set forth therein for at least thirty (30) consecutive calendar days and (z) any period triggered under clause (c) of the foregoing sentence shall cease on the date no Loans are outstanding.

(e) The Parent and the Borrower will, and will cause each of the Borrower's Domestic Subsidiaries to notify the Administrative Agent of any Deposit Account, Securities Account or Commodity Account (other than any Uncontrolled Account for so long as such account remains an Uncontrolled Account) that is established, held or maintained such Person that is not otherwise listed on Schedule 4. Notice under this Section 2.18(e) shall be delivered to the Administrative Agent promptly but, in any event, not more than five (5) Business Days (or such later date as may be reasonably agreed to by the Administrative Agent) following the establishment of any such account.

(f) Each Loan Party will, and will cause each of its subsidiaries that is a Loan Party (and, in the case of Control Agreements, each Domestic Subsidiary) to, execute and deliver, or cause to be executed or delivered, to the Administrative Agent such documents, agreements and instruments, and will take or cause to be taken such further actions (including the filing and recording of financing statements and other documents and such other actions or deliveries of the type required by Section 4.1(c), as applicable), which may be required by any requirement of law or which the Administrative Agent may, from time to time, reasonably request to carry out the terms and conditions of this Agreement and the other Loan Documents and to ensure perfection and priority of the Liens created or intended to be created by the Collateral Documents, all in form and substance reasonably satisfactory to the Administrative Agent and all at the expense of the Loan Parties.

(g) In no event shall (i) perfection (except to the extent perfected through the filing of Uniform Commercial Code financing statements or analogous filings in the jurisdiction of formation of the applicable Guarantor) be required with respect to letter of credit rights, commercial tort claims, motor vehicles or any other assets subject to certificates of title, (ii) any mortgages be required to be delivered with respect to any real property interests or (iii) Collateral Documents governed by the laws of a jurisdiction other than the United States or any state thereof be required.

2.19 Defaulting Lender. Notwithstanding any provision of this Agreement to the contrary, if any Lender becomes a Defaulting Lender, then the following provisions shall apply for so long as such Lender is a Defaulting Lender:

(a) Fees shall cease to accrue on the unfunded portion of the Commitment of such Defaulting Lender.

(b) The Commitment amounts outstanding on the Loans of such Defaulting Lender shall not be included in determining whether all Lenders or the Required Lenders have taken or may take any action hereunder (including any consent to any amendment or waiver pursuant to Section 9.11); provided that this clause (b) shall not apply to the vote of a Defaulting Lender in the case of any waiver, amendment or modification (i) requiring the consent of all Lenders or (ii) described in clause (i) or (ii) of the first proviso in Section 9.11.

(c) If any L/C Exposure exists at the time such Lender becomes a Defaulting Lender then:

(i) all or any part of the L/C Exposure of such Defaulting Lender shall be reallocated among the non-Defaulting Lenders in accordance with their respective Pro Rata Shares (calculated without regard to such Defaulting Lender's Commitment) but only to the extent such reallocation does not, as to any non-Defaulting Lender, cause such non-Defaulting Lenders' Credit Exposure to exceed such non-Defaulting Lenders' Commitment. Subject to Section 16.1, no reallocation hereunder shall constitute a waiver or release of any claim of any party hereunder against a Defaulting Lender arising from that Lender having become a Defaulting Lender, including any claim of a non-Defaulting Lender as a result of such non-Defaulting Lender's increased exposure following such reallocation;

(ii) if the reallocation described in clause (i) above cannot, or can only partially, be effected, the Borrower shall within one (1) Business Day following notice by the Administrative Agent, cash collateralize for the benefit of the Issuing Lender only the Borrower's obligations corresponding to such Defaulting Lender's L/C Exposure (after giving effect to any partial reallocation pursuant to clause (i) above) in accordance with the procedures set forth in 2.2.9 for so long as such L/C Exposure is outstanding;

(iii) if the Borrower cash collateralizes any portion of such Defaulting Lender's L/C Exposure pursuant to clause (ii) above, the Borrower shall not be required to pay any fees to such Defaulting Lender with respect to such Defaulting Lender's L/C Exposure during the period such Defaulting Lender's L/C Exposure is cash collateralized;

(iv) if the L/C Exposure of the non-Defaulting Lenders is reallocated pursuant to clause (i) above, then the fees payable to the Lenders shall be adjusted in accordance with such non-Defaulting Lenders' Pro Rata Shares; and

(v) if all or any portion of such Defaulting Lender's L/C Exposure is neither reallocated nor cash collateralized pursuant to clause (i) or (ii) above, then, without prejudice to any rights or remedies of the Issuing Lender or any other Lender hereunder, all fees payable under Section 2.2.3(b) with respect to such Defaulting Lender's L/C Exposure shall be payable to the Issuing Lender until and to the extent that such L/C Exposure is reallocated and/or cash collateralized.

(d) So long as any Lender is a Defaulting Lender, no Issuing Lender shall be required to issue, amend or increase any Letter of Credit, unless it is satisfied that the related and L/C Exposure related to any newly issued or increased Letter of Credit shall be allocated among non-Defaulting Lenders in a manner consistent with Section 2.19(c)(i) (and such Defaulting Lender shall not participate therein) and/or cash collateral will be provided by the Borrower in accordance with Section 2.19(c)(ii).

(e) Any amount payable to such Defaulting Lender under this Agreement (whether on account of principal, interest, fees or otherwise and including any amount that would otherwise be payable to such Defaulting Lender pursuant to this Agreement, shall, in lieu of being distributed to such Defaulting Lender, be retained by the Administrative Agent in a segregated account and, subject to any applicable requirements of law, be applied at such time or times as may be determined by the Administrative Agent (i) first, to the payment of any amounts owing by such Defaulting Lender to the Administrative Agent hereunder, (ii) second, to the payment of any amounts owing by such Defaulting Lender to any Issuing Lender hereunder, (iii) third, to the cash collateralization of any participating interest in any Letter of Credit (in which case any cash collateral posted by the Borrower pursuant to this Section 2.19 shall be released to the Borrower in an equal amount), (iv) fourth, as the Borrower may request (so long as no Default or Event of Default exists), to the funding of any Loan in respect of which such Defaulting Lender has failed to fund its portion thereof as required by this Agreement, as determined by the Administrative Agent, (v) fifth, if so determined by the Administrative Agent, held in such account as cash collateral and released *pro rata* in order to (x) satisfy such Defaulting Lender's potential future funding obligations with respect to Loans under this Agreement and (y) cash collateralization of the Issuing Lenders' future L/C Exposure with respect to such Defaulting Lender with respect to future Letters of Credit issued under this Agreement, (vi) sixth, to the payment of any amounts owing to the Lenders or the Issuing Lenders as a result of any judgment of a court of competent jurisdiction obtained by any Lender or the Issuing Lender against such Defaulting Lender as a result of such Defaulting Lender's breach of its obligations under this Agreement, (vii) seventh, so long as no Default or Event of Default exists, to the payment of any amounts owing to the Borrower as a result of any judgment of a court of competent jurisdiction obtained by the Borrower against such Defaulting Lender as a result of such Defaulting Lender's breach of its obligations under this Agreement, and (viii) eighth, to such Defaulting Lender or as otherwise directed by a court of competent jurisdiction; provided that if (x) such payment is a payment of the principal amount of any Loans or Letters of Credit in respect of which such Defaulting Lender has not fully funded its appropriate share, and (y) such Loans were made or the related Letters of Credit were issued at a time when the conditions set forth in Section 4.2 were satisfied or waived, such payment shall be applied solely to pay the Loans of, and participating interests in any Letter of Credit owed to, all non-Defaulting Lenders on a *pro rata* basis prior to being applied to the payment of any Loans of, or participating interests in any Letter of Credit owed to, such Defaulting Lender until such time as all Loans and funded and unfunded participations in any Letter of Credit are held by the

Lenders *pro rata* in accordance with the Commitments hereunder without giving effect to Section 2.19(c). Any payments, prepayments or other amounts paid or payable to a Defaulting Lender that are applied (or held) to pay amounts owed by a Defaulting Lender or to post as cash collateral pursuant to this Section 2.19(e) shall be deemed paid to and redirected by such Defaulting Lender, and each Lender irrevocably consents hereto.

(f) In the event that the Administrative Agent, the Borrower and the Issuing Lender each agrees that a Defaulting Lender has adequately remedied all matters that caused such Lender to be a Defaulting Lender, then the L/C Exposure of the Lenders shall be readjusted to reflect the inclusion of such Lender's Pro Rata Share and on such date such Lender shall purchase at par such of the Loans of the other Lenders as the Administrative Agent shall determine may be necessary in order for such Lender to hold such Loans in accordance with its Pro Rata Share; provided that no adjustments will be made retroactively with respect to fees accrued or payments made by or on behalf of the Borrower while that Lender was a Defaulting Lender; and provided, further, that except to the extent otherwise expressly agreed by the affected parties, no change hereunder from Defaulting Lender to Lender will constitute a waiver or release of any claim of any party hereunder arising from that Lender's having been a Defaulting Lender.

(g) The Borrower may, at its sole expense and effort, upon notice to such Lender and the Administrative Agent, require that the Defaulting Lender assign without recourse (in accordance with and subject to the restrictions set forth in Article XII of this Agreement in the case of voluntary assignments by a Lender) all of its interests, rights and obligations under this Agreement to an assignee that shall assume such obligations (which assignee may be another Lender); provided, that (i) such assignee shall have received the prior written approval of the Borrower and the Administrative Agent, which consent shall not be unreasonably withheld, and (ii) such Defaulting Lender shall have received payment of an amount equal to the outstanding principal amount of all Obligations owed to it, accrued interest thereon, accrued fees and all other amounts payable to it hereunder, from the assignee (in the case of such outstanding principal and accrued interest) and from the Borrower (in the case of all other amounts).

(h) If (i) a Bankruptcy Event with respect to a Lender Parent of any Lender shall occur following the Closing Date and for so long as such event shall continue or (ii) the Issuing Lender has a good faith belief that any Lender has defaulted in fulfilling its obligations under one or more other agreements in which such Lender commits to extend credit, the Issuing Lender shall not be required to issue, amend or increase any Letter of Credit, unless the Issuing Lender shall have entered into arrangements with the Borrower or such Lender, satisfactory to the Issuing Lender to defease any risk to it in respect of such Lender hereunder.

2.20 Currency Indemnity. The Borrower shall, and shall cause the other Loan Parties to, make payment relative to any Obligation (including with respect to Letters of Credit) in the currency in which such Obligation was effected (the "Agreed Currency"). If any payment is received on account of any Obligation in any currency other than the Agreed Currency (the "Other Currency") (whether voluntarily or pursuant to an order or judgment or the enforcement thereof or the realization of any collateral under the Collateral Documents or the liquidation of a Loan Party or otherwise), such payment shall constitute a discharge of the liability of the Loan Parties hereunder and under the other Loan Documents in respect of such obligation only to the extent of the amount of the Agreed Currency which the relevant Lender or Agent, as the case may be, is able to purchase with the amount of the Other Currency received by it on the Business Day next following such receipt in accordance with its normal banking procedures in the relevant jurisdiction and applicable law after deducting any costs of exchange. To the fullest extent permitted by applicable law, if the amount of the Other Currency received is insufficient to satisfy the obligation in the Agreed Currency in full, then the Borrower shall on demand indemnify the Issuing Lenders, Lenders and the Administrative Agent from and against any loss or cost arising out of or in connection with such deficiency; provided that if the amount of the Agreed Currency so purchased is greater than the amount of

the Agreed Currency due in respect of such liability immediately prior to such judgment or order, voluntary prepayment, realization of collateral, liquidation of a Loan Party or otherwise, then the Agents or the Lenders, as the case may be, agree to return the amount of any excess to the Borrower (or to any other Person who may be entitled thereto under applicable law). To the fullest extent permitted by applicable law, the foregoing indemnity and agreement by each party shall constitute an obligation separate and independent from all other obligations contained in this Agreement and shall give rise to a separate and independent cause of action.

2.21 Increase of Aggregate Commitment.

(a) Subject to the conditions set forth in Section 2.21(b), the Borrower may, on one or more occasions, increase the Aggregate Commitment then in effect (any such increase an "Incremental Increase") by increasing the Commitment of a Lender or by causing a Person that at such time is not a Lender to become a Lender and have a Commitment (an "Additional Lender").

(b) Any increase in the Aggregate Commitment shall be subject to the following additional conditions:

(i) such increase shall not be less than $10,000,000 (and increments of $10,000,000 above that minimum) unless the Administrative Agent otherwise consents; provided that the aggregate amount of Incremental Increases shall not exceed $50,000,000;

(ii) as of the effective date of such Incremental Increase, no Default or Event of Default shall have occurred and be continuing immediately after giving effect to such increase and the representations and warranties of the Borrower and the Guarantors set forth in this Agreement and in the other Loan Documents shall be true and correct in all material respects on and as of the date of such effective date, except to the extent any such representations and warranties are expressly limited to an earlier date, in which case, on and as of the date of such increase such representations and warranties shall be true and correct in all material respects as of such specified earlier date;

(iii) no Lender's Commitment may be increased without the consent of such Lender;

(iv) the Administrative Agent and each Issuing Lender must consent to the addition of any Additional Lender, in each case, such consent not to be unreasonably withheld or delayed;

(v) the increase shall be on the exact same terms and pursuant to the exact same documentation applicable to this Agreement;

(vi) receipt by the Administrative Agent of (A) board resolutions and officers' certificates consistent with those delivered on the Closing Date and (B) reaffirmation agreements and/or such amendments to the Collateral Documents, in each case, as may be reasonably requested by the Administrative Agent in order to ensure that such incremental indebtedness is provided with the benefit of the applicable Loan Documents; and

(vii) on the effective date of such increase, no Eurodollar Advances shall be outstanding or if any Eurodollar Advances are outstanding, then the effective date of such increase shall be the last day of the Eurodollar Interest Period in respect of such Eurodollar Advance unless the Borrower pays compensation required pursuant to Section 3.3.

(c) With the consent of the Lenders providing an Incremental Increase, the Borrower, and to the extent applicable, the Administrative Agent and the Issuing Lender(s) (and without the consent of any other Lenders), the Loan Documents may be amended or supplemented in a writing (which may be executed and delivered by the Borrower and the Administrative Agent) substantially in the form of Exhibit E to reflect any changes necessary to give effect to such Incremental Increase (including, for the avoidance of doubt, amendments to Schedule I to reflect such Incremental Increase) and make any Additional Lender a party to this Agreement.

2.22 Banking Services and Rate Management Transactions. Each Lender or Affiliate thereof (other than any Lender who is also the Administrative Agent or is an Affiliate of the Administrative Agent who shall have been deemed to have provided such notice) providing Banking Services for, or having Rate Management Transactions with, any Loan Party or any Subsidiary of a Loan Party shall deliver to the Administrative Agent, promptly after entering into such Banking Services arrangements or Rate Management Transactions, written notice setting forth the aggregate amount of all Specified Cash Management Obligations and Rate Management Obligations of such Loan Party or Subsidiary or thereof to such Lender or Affiliate (whether matured or unmatured, absolute or contingent). In addition, each such Lender or Affiliate thereof (other than any Lender who is also the Administrative Agent or is an Affiliate of the Administrative Agent who shall have been deemed to have provided such notice) shall deliver to the Administrative Agent, from time to time after a significant change therein or upon a request therefor, a summary of the amounts due or to become due in respect of such Specified Cash Management Obligations and Rate Management Obligations. The most recent information provided to the Administrative Agent shall be used in determining the amounts to be applied in respect of such Specified Cash Management Obligations and/or Rate Management Obligations pursuant to Section 8.3(f). It is understood and agreed that Lenders who were also (a) "Lenders" under and as defined in the Existing Credit Agreement or (b) "Lenders" under and as defined in the Prepetition Credit Agreement, and that in each case, provided notices to the Existing Agent or the administrative agent under the Prepetition Credit Agreement, as applicable, in respect of Banking Services for, or Rate Management Transactions with, any Loan Party or any Subsidiary of a Loan Party prior to the Closing Date shall have been deemed to have provided such notices under this Agreement.

ARTICLE III
YIELD PROTECTION; TAXES

3.1 Yield Protection; Changes in Capital Adequacy and Liquidity Regulations.

(a) Increased Costs Generally. If any Change in Law shall:

(i) impose, modify or deem applicable any reserve, special deposit, compulsory loan, insurance charge or similar requirement against assets of, deposits with or for the account of, or credit extended or participated in by, any Lender (except any reserve requirement reflected in the Eurodollar Rate) or any Issuing Lender;

(ii) subject any Recipient to any Taxes (other than (A) Indemnified Taxes, (B) Taxes described in clauses (b) through (d) of the definition of Excluded Taxes and (C) Connection Income Taxes) on its loans, loan principal, letters of credit, commitments, or other obligations, or its deposits, reserves, other liabilities or capital attributable thereto; or

(iii) impose on any Lender or any Issuing Lender or the London interbank market any other condition, cost or expense (other than Taxes) affecting this Agreement or Loans made by such Lender or any Letter of Credit or participation therein;

and the result of any of the foregoing shall be to increase the cost to such Lender or such other Recipient of making, converting to, continuing or maintaining any Loan or of maintaining its obligation to make any such Loan, or to increase the cost to such Lender, such Issuing Lender or such other Recipient of participating in, issuing or maintaining any Letter of Credit (or of maintaining its obligation to participate in or to issue any Letter of Credit), or to reduce the amount of any sum received or receivable by such Lender, Issuing Lender or other Recipient hereunder (whether of principal, interest or any other amount) then, upon request of such Lender, Issuing Lender or other Recipient, the Borrower will pay to such Lender, Issuing Lender or other Recipient, as the case may be, such additional amount or amounts as will compensate such Lender, Issuing Lender or other Recipient, as the case may be, for such additional costs incurred or reduction suffered.

(b) Capital Requirements. If any Lender or Issuing Lender determines that any Change in Law affecting such Lender or Issuing Lender or any Lending Installation of such Lender or Issuing Lender or such Lender's or Issuing Lender's holding company, if any, regarding capital or liquidity requirements, has or would have the effect of reducing the rate of return on such Lender's or Issuing Lender's capital or on the capital of such Lender's or Issuing Lender's holding company, if any, as a consequence of this Agreement, the Commitments of such Lender or the Loans made by, or participations in Letters of Credit held by, such Lender, or the Letters of Credit issued by any Issuing Lender, to a level below that which such Lender or Issuing Lender or such Lender's or Issuing Lender's holding company could have achieved but for such Change in Law (taking into consideration such Lender's or Issuing Lender's policies and the policies of such Lender's or Issuing Lender's holding company with respect to capital adequacy), then from time to time the Borrower will pay to such Lender or Issuing Lender, as the case may be, such additional amount or amounts as will compensate such Lender or Issuing Lender or such Lender's or Issuing Lender's holding company for any such reduction suffered.

(c) Certificates for Reimbursement. A certificate of a Lender or Issuing Lender setting forth the amount or amounts necessary to compensate such Lender or Issuing Lender or its holding company, as the case may be, as specified in Section 3.1(a) or (b) and delivered to the Borrower, shall be conclusive absent manifest error. The Borrower shall pay such Lender or Issuing Lender, as the case may be, the amount shown as due on any such certificate within ten (10) calendar days after receipt thereof.

(d) Delay in Requests. Failure or delay on the part of any Lender or Issuing Lender to demand compensation pursuant to this Section shall not constitute a waiver of such Lender's or Issuing Lender's right to demand such compensation; provided that the Borrower shall not be required to compensate a Lender or Issuing Lender pursuant to this Section for any increased costs incurred or reductions suffered more than nine months prior to the date that such Lender or Issuing Lender, as the case may be, notifies the Borrower of the Change in Law giving rise to such increased costs or reductions, and of such Lender's or Issuing Lender's intention to claim compensation therefor (except that, if the Change in Law giving rise to such increased costs or reductions is retroactive, then the nine-month period referred to above shall be extended to include the period of retroactive effect thereof).

3.2 Alternate Rate of Interest; Illegality.

(a) Subject to clauses (b), (c), (d), (e), (f) and (g) of this Section 3.2, if prior to the commencement of any Eurodollar Interest Period for a Eurodollar Borrowing:

(i) the Administrative Agent determines (which determination shall be conclusive absent manifest error) that adequate and reasonable means do not exist for ascertaining the Eurodollar Base Rate or the Eurodollar Rate, as applicable (including because the LIBO Screen Rate is not available or published on a current basis), for such Eurodollar Interest Period; provided that no Benchmark Transition Event shall have occurred at such time; or

(ii) the Administrative Agent is advised by the Required Lenders that the Eurodollar Base Rate or the Eurodollar Rate, as applicable, for such Eurodollar Interest Period will not adequately and fairly reflect the cost to such Lenders (or Lender) of making or maintaining their Loans (or its Loan) included in such Borrowing for such Eurodollar Interest Period;

then the Administrative Agent shall give notice thereof to the Borrower and the Lenders by telephone, telecopy or electronic mail as promptly as practicable thereafter and, until the Administrative Agent notifies the Borrower and the Lenders that the circumstances giving rise to such notice no longer exist, (A) any Conversion/Continuation Notice that requests the conversion of any Advance to, or continuation of any Advance as, a Eurodollar Advance shall be ineffective and (B) if any Borrowing Notice requests a Eurodollar Advance, such Borrowing shall be made as an Floating Rate Advance.

(b) Notwithstanding anything to the contrary herein or in any other Loan Document (and any Rate Management Transaction shall be deemed not to be a "Loan Document" for purposes of this Section 3.2), if a Benchmark Transition Event or an Early Opt-in Election, as applicable, and its related Benchmark Replacement Date have occurred prior to the Reference Time in respect of any setting of the then-current Benchmark, then (i) if a Benchmark Replacement is determined in accordance with clause (a) or (b) of the definition of "Benchmark Replacement" for such Benchmark Replacement Date, such Benchmark Replacement will replace such Benchmark for all purposes hereunder and under any Loan Document in respect of such Benchmark setting and subsequent Benchmark settings without any amendment to, or further action or consent of any other party to, this Agreement or any other Loan Document and (ii) if a Benchmark Replacement is determined in accordance with clause (c) of the definition of "Benchmark Replacement" for such Benchmark Replacement Date, such Benchmark Replacement will replace such Benchmark for all purposes hereunder and under any Loan Document in respect of any Benchmark setting at or after 5:00 p.m. (New York City time) on the fifth (5th) Business Day after the date notice of such Benchmark Replacement is provided to the Lenders without any amendment to, or further action or consent of any other party to, this Agreement or any other Loan Document so long as the Administrative Agent has not received, by such time, written notice of objection to such Benchmark Replacement from Lenders comprising the Required Lenders.

(c) Notwithstanding anything to the contrary herein or in any other Loan Document and subject to the proviso below in this paragraph, if a Term SOFR Transition Event and its related Benchmark Replacement Date have occurred prior to the Reference Time in respect of any setting of the then-current Benchmark, then the applicable Benchmark Replacement will replace the then-current Benchmark for all purposes hereunder or under any Loan Document in respect of such Benchmark setting and subsequent Benchmark settings, without any amendment to, or further action or consent of any other party to, this Agreement or any other Loan Document; provided that, this clause (c) shall not be effective unless the Administrative Agent has delivered to the Lenders and the Borrower a Term SOFR Notice.

(d) In connection with the implementation of a Benchmark Replacement, the Administrative Agent will have the right to make Benchmark Replacement Conforming Changes from time to time and, notwithstanding anything to the contrary herein or in any other Loan Document, any amendments implementing such Benchmark Replacement Conforming Changes will become effective without any further action or consent of any other party to this Agreement or any other Loan Document.

(e) The Administrative Agent will promptly notify the Borrower and the Lenders of (i) any occurrence of a Benchmark Transition Event, a Term SOFR Transition Event or an Early Opt-in Election, as applicable, and its related Benchmark Replacement Date, (ii) the implementation of any Benchmark Replacement, (iii) the effectiveness of any Benchmark Replacement Conforming Changes, (iv) the removal or reinstatement of any tenor of a Benchmark pursuant to clause (d) below and (v) the commencement or conclusion of any Benchmark Unavailability Period. Any determination, decision or

election that may be made by the Administrative Agent or, if applicable, any Lender (or group of Lenders) pursuant to this Section 3.2, including any determination with respect to a tenor, rate or adjustment or of the occurrence or non-occurrence of an event, circumstance or date and any decision to take or refrain from taking any action or any selection, will be conclusive and binding absent manifest error and may be made in its or their sole discretion and without consent from any other party to this Agreement or any other Loan Document, except, in each case, as expressly required pursuant to this Section 3.2.

(f) Notwithstanding anything to the contrary herein or in any other Loan Document, at any time (including in connection with the implementation of a Benchmark Replacement), (i) if the then-current Benchmark is a term rate (including Term SOFR or Eurodollar Base Rate) and either (A) any tenor for such Benchmark is not displayed on a screen or other information service that publishes such rate from time to time as selected by the Administrative Agent in its reasonable discretion or (B) the regulatory supervisor for the administrator of such Benchmark has provided a public statement or publication of information announcing that any tenor for such Benchmark is or will be no longer representative, then the Administrative Agent may modify the definition of "Eurodollar Interest Period" for any Benchmark settings at or after such time to remove such unavailable or non-representative tenor and (ii) if a tenor that was removed pursuant to clause (i) above either (A) is subsequently displayed on a screen or information service for a Benchmark (including a Benchmark Replacement) or (B) is not, or is no longer, subject to an announcement that it is or will no longer be representative for a Benchmark (including a Benchmark Replacement), then the Administrative Agent may modify the definition of "Eurodollar Interest Period" for all Benchmark settings at or after such time to reinstate such previously removed tenor.

(g) Upon the Borrower's receipt of notice of the commencement of a Benchmark Unavailability Period, the Borrower may revoke any request for a Eurodollar Advance of, conversion to or continuation of Eurodollar Advances to be made, converted or continued during any Benchmark Unavailability Period and, failing that, the Borrower will be deemed to have converted any such request into a request for a Borrowing of or conversion to Floating Rate Advances. During any Benchmark Unavailability Period or at any time that a tenor for the then-current Benchmark is not an Available Tenor, the component of Floating Rate based upon the then-current Benchmark or such tenor for such Benchmark, as applicable, will not be used in any determination of Floating Rate.

3.3 Funding Indemnification. If any payment of a Eurodollar Advance occurs on a date which is not the last day of the applicable Eurodollar Interest Period, whether because of acceleration, prepayment or otherwise (but excluding a mandatory prepayment under Section 2.3), or a Eurodollar Advance is not made on the date specified by the Borrower for any reason other than default by the Lenders, the Borrower will indemnify each Lender for any loss or cost incurred by it resulting therefrom, including, without limitation, any loss or cost in liquidating or employing deposits acquired to fund or maintain such Eurodollar Advance.

3.4 Taxes.

(a) Defined Terms. For purposes of this Section 3.4, the term "Lender" includes any Issuing Lender and the term "applicable law" includes FATCA.

(b) Payments Free of Taxes. Any and all payments by or on account of any obligation of any Loan Party under any Loan Document shall be made without deduction or withholding for any Taxes, except as required by applicable law. If any applicable law (as determined in the good faith discretion of an applicable Withholding Agent) requires the deduction or withholding of any Tax from any such payment by a Withholding Agent, then the applicable Withholding Agent shall be entitled to make such deduction or withholding and shall timely pay the full amount deducted or withheld to the relevant governmental authority in accordance with applicable law and, if such Tax is an Indemnified Tax, then the sum payable

by the applicable Loan Party shall be increased as necessary so that after such deduction or withholding has been made (including such deductions and withholdings applicable to additional sums payable under this Section) the applicable Recipient receives an amount equal to the sum it would have received had no such deduction or withholding been made.

(c) Payment of Other Taxes by the Borrower. The Borrower shall timely pay to the relevant governmental authority in accordance with applicable law, or at the option of the Administrative Agent timely reimburse it for the payment of, any Other Taxes.

(d) Indemnification by the Borrower. The Loan Parties shall jointly and severally indemnify each Recipient, within ten (10) calendar days after demand therefor, for the full amount of any Indemnified Taxes (including Indemnified Taxes imposed or asserted on or attributable to amounts payable under this Section) payable or paid by such Recipient or required to be withheld or deducted from a payment to such Recipient and any reasonable expenses arising therefrom or with respect thereto, whether or not such Indemnified Taxes were correctly or legally imposed or asserted by the relevant governmental authority. A certificate as to the amount of such payment or liability delivered to the Borrower by a Lender (with a copy to the Administrative Agent), or by the Administrative Agent on its own behalf or on behalf of a Lender, shall be conclusive absent manifest error.

(e) Indemnification by the Lenders. Each Lender shall severally indemnify the Administrative Agent, within ten (10) calendar days after demand therefor, for (i) any Indemnified Taxes attributable to such Lender (but only to the extent that any Loan Party has not already indemnified the Administrative Agent for such Indemnified Taxes and without limiting the obligation of the Loan Parties to do so), (ii) any Taxes attributable to such Lender's failure to comply with the provisions of Section 12.2(b) relating to the maintenance of a Participant Register and (iii) any Excluded Taxes attributable to such Lender, in each case, that are payable or paid by the Administrative Agent in connection with any Loan Document, and any reasonable expenses arising therefrom or with respect thereto, whether or not such Taxes were correctly or legally imposed or asserted by the relevant governmental authority. A certificate as to the amount of such payment or liability delivered to any Lender by the Administrative Agent shall be conclusive absent manifest error. Each Lender hereby authorizes the Administrative Agent to set off and apply any and all amounts at any time owing to such Lender under any Loan Document or otherwise payable by the Administrative Agent to the Lender from any other source against any amount due to the Administrative Agent under this paragraph (e).

(f) Evidence of Payments. As soon as practicable after any payment of Taxes by any Loan Party to a governmental authority pursuant to this Section 3.4, such Loan Party shall deliver to the Administrative Agent the original or a certified copy of a receipt issued by such governmental authority evidencing such payment, a copy of the return reporting such payment or other evidence of such payment reasonably satisfactory to the Administrative Agent.

(g) Status of Lenders. (i) Any Lender that is entitled to an exemption from or reduction of withholding tax with respect to payments made under any Loan Document shall deliver to the Borrower and the Administrative Agent, at the time or times reasonably requested by the Borrower or the Administrative Agent, such properly completed and executed documentation reasonably requested by the Borrower or the Administrative Agent as will permit such payments to be made without withholding or at a reduced rate of withholding. In addition, any Lender, if reasonably requested by the Borrower or the Administrative Agent, shall deliver such other documentation prescribed by applicable law or reasonably requested by the Borrower or the Administrative Agent as will enable the Borrower or the Administrative Agent to determine whether or not such Lender is subject to backup withholding or information reporting requirements. Notwithstanding anything to the contrary in the preceding two sentences, the completion, execution and submission of such documentation (other than such documentation set forth in Section

3.4(g)(ii)(A), (ii)(B) and (ii)(D) below) shall not be required if in the Lender's reasonable judgment such completion, execution or submission would subject such Lender to any material unreimbursed cost or expense or would materially prejudice the legal or commercial position of such Lender.

(ii) Without limiting the generality of the foregoing,

(A) any Lender that is a U.S. Person shall deliver to the Borrower and the Administrative Agent on or prior to the date on which such Lender becomes a Lender under this Agreement (and from time to time thereafter upon the reasonable request of the Borrower or the Administrative Agent), executed copies of IRS Form W-9 certifying that such Lender is exempt from U.S. Federal backup withholding tax;

(B) any Non-U.S. Lender shall, to the extent it is legally entitled to do so, deliver to the Borrower and the Administrative Agent (in such number of copies as shall be requested by the recipient) on or prior to the date on which such Non-U.S. Lender becomes a Lender under this Agreement (and from time to time thereafter upon the reasonable request of the Borrower or the Administrative Agent), whichever of the following is applicable:

(1) in the case of a Non-U.S. Lender claiming the benefits of an income tax treaty to which the United States is a party (x) with respect to payments of interest under any Loan Document, executed copies of IRS Form W-8BEN or IRS Form W-8BEN-E establishing an exemption from, or reduction of, U.S. Federal withholding tax pursuant to the "interest" article of such tax treaty and (y) with respect to any other applicable payments under any Loan Document, IRS Form W-8BEN or IRS Form W-8BEN-E establishing an exemption from, or reduction of, U.S. Federal withholding tax pursuant to the "business profits" or "other income" article of such tax treaty;

(2) executed copies of IRS Form W-8ECI;

(3) in the case of a Non-U.S. Lender claiming the benefits of the exemption for portfolio interest under Section 881(c) of the Code, (x) a certificate substantially in the form of EXHIBIT D-1 to the effect that such Non-U.S. Lender is not a "bank" within the meaning of Section 881(c)(3)(A) of the Code, a "10 percent shareholder" of the Borrower within the meaning of Section 881(c)(3)(B) of the Code, or a "controlled foreign corporation" described in Section 881(c)(3)(C) of the Code (a "U.S. Tax Compliance Certificate") and (y) executed copies of IRS Form W-8BEN or IRS Form W-8BEN-E; or

(4) to the extent a Non-U.S. Lender is not the beneficial owner of the Loans, executed copies of IRS Form W-8IMY, accompanied by IRS Form W-8ECI, IRS Form W-8BEN or IRS Form W-8BEN-E, a U.S. Tax Compliance Certificate substantially in the form of EXHIBIT D-2 or EXHIBIT D-3, IRS Form W-9, and/or other certification documents from each beneficial owner, as applicable; provided that if the Non-U.S. Lender is a partnership and one or more direct or indirect partners of such Non-U.S. Lender are claiming the portfolio interest exemption, such Non-U.S. Lender may provide a U.S. Tax Compliance Certificate substantially in the form of EXHIBIT D-4 on behalf of each such direct and indirect partner;

(C) any Non-U.S. Lender shall, to the extent it is legally entitled to do so, deliver to the Borrower and the Administrative Agent (in such number of copies as shall be requested by the recipient) on or prior to the date on which such Non-U.S. Lender becomes a Lender under this Agreement (and from time to time thereafter upon the reasonable request of the Borrower or the Administrative Agent), executed copies of any other form prescribed by applicable law as a

basis for claiming exemption from or a reduction in U.S. Federal withholding tax, duly completed, together with such supplementary documentation as may be prescribed by applicable law to permit the Borrower or the Administrative Agent to determine the withholding or deduction required to be made; and

(D) if a payment made to a Lender under any Loan Document would be subject to U.S. Federal withholding tax imposed by FATCA if such Lender were to fail to comply with the applicable reporting requirements of FATCA (including those contained in Section 1471(b) or 1472(b) of the Code, as applicable), such Lender shall deliver to the Borrower and the Administrative Agent at the time or times prescribed by law and at such time or times reasonably requested by the Borrower or the Administrative Agent such documentation prescribed by applicable law (including as prescribed by Section 1471(b)(3)(C)(i) of the Code) and such additional documentation reasonably requested by the Borrower or the Administrative Agent as may be necessary for the Borrower and the Administrative Agent to comply with their obligations under FATCA and to determine that such Lender has complied with such Lender's obligations under FATCA or to determine the amount to deduct and withhold from such payment. Solely for purposes of this clause (D), "FATCA" shall include any amendments made to FATCA after the Closing Date.

Each Lender agrees that if any form or certification it previously delivered expires or becomes obsolete or inaccurate in any respect, it shall update such form or certification or promptly notify the Borrower and the Administrative Agent in writing of its legal inability to do so.

(h) Treatment of Certain Refunds. If any party determines, in its sole discretion exercised in good faith, that it has received a refund of any Taxes as to which it has been indemnified pursuant to this Section 3.4 (including by the payment of additional amounts pursuant to this Section 3.4), it shall pay to the indemnifying party an amount equal to such refund (but only to the extent of indemnity payments made under this Section with respect to the Taxes giving rise to such refund), net of all out-of-pocket expenses (including Taxes) of such indemnified party and without interest (other than any interest paid by the relevant governmental authority with respect to such refund). Such indemnifying party, upon the request of such indemnified party, shall repay to such indemnified party the amount paid over pursuant to this paragraph (h) (plus any penalties, interest or other charges imposed by the relevant governmental authority) in the event that such indemnified party is required to repay such refund to such governmental authority. Notwithstanding anything to the contrary in this paragraph (h), in no event will the indemnified party be required to pay any amount to an indemnifying party pursuant to this paragraph (h) the payment of which would place the indemnified party in a less favorable net after-Tax position than the indemnified party would have been in if the Tax subject to indemnification and giving rise to such refund had not been deducted, withheld or otherwise imposed and the indemnification payments or additional amounts with respect to such Tax had never been paid. This paragraph shall not be construed to require any indemnified party to make available its Tax returns (or any other information relating to its Taxes that it deems confidential) to the indemnifying party or any other Person.

(i) Survival. Each party's obligations under this Section 3.4 shall survive the resignation or replacement of the Administrative Agent or any assignment of rights by, or the replacement of, a Lender, the termination of the Commitments and the repayment, satisfaction or discharge of all obligations under the Loan Documents.

3.5 Lender Statements; Survival of Indemnity. To the extent reasonably possible, each Lender shall designate an alternate Lending Installation with respect to its Eurodollar Advances to reduce any liability of the Borrower to such Lender under Sections 3.1, 3.2 and 3.4 or to avoid the unavailability of Eurodollar Advances under Section 3.3, so long as such designation is not, in the judgment of such Lender,

disadvantageous to such Lender. Each Lender shall deliver a written statement of such Lender to the Borrower (with a copy to the Administrative Agent) as to the amount due, if any, under Section 3.1, 3.2 or 3.4. Such written statement shall set forth in reasonable detail the calculations upon which such Lender determined such amount and shall be final, conclusive and binding on the Borrower in the absence of manifest error. Determination of amounts payable under such Sections in connection with a Eurodollar Advance shall be calculated as though each Lender funded its Eurodollar Advance through the purchase of a deposit of the type and maturity corresponding to the deposit used as a reference in determining the Eurodollar Rate applicable to such Loan, whether in fact that is the case or not. Unless otherwise provided herein, the amount specified in the written statement of any Lender shall be payable on demand after receipt by the Borrower of such written statement. The obligations of the Borrower under Sections 3.1, 3.2 and 3.4 shall survive payment of the Obligations and termination of this Agreement.

3.6 Replacement of Lender. If (a) the Borrower is required pursuant to Section 3.1, 3.2 or 3.4 to make any additional payment to any Lender, (b) any Lender's obligation to make or continue, or to convert Floating Rate Advances into, Eurodollar Advances shall be suspended pursuant to Section 3.2(b), (c) any Lender becomes a Defaulting Lender, or (d) any Lender does not consent to any proposed amendment, supplement, modification, consent or waiver of any provision of this Agreement or any other Loan Document that requires the consent of all of the Lenders or each of the Lenders affected thereby (so long as the consent of the Required Lenders has been obtained), then the Borrower may elect upon notice to such Lender and the Administrative Agent, to replace such Lender (the "Affected Lender") as a Lender party to this Agreement, provided that no Event of Default or Default shall have occurred and be continuing at the time of such replacement, and provided further that, concurrently with such replacement, (i) another bank or other entity which is reasonably satisfactory to the Borrower and the Administrative Agent shall agree, as of such date, to purchase for cash the Loans and other Obligations due to the Affected Lender pursuant to an Assignment and Assumption and to become a Lender for all purposes under this Agreement and to assume all obligations of the Affected Lender to be terminated as of such date and to comply with the requirements of Section 12.2 applicable to assignments, and (ii) the Borrower shall pay to such Affected Lender in same day funds on the day of such replacement (A) all interest, fees and other amounts then accrued but unpaid to such Affected Lender by the Borrower hereunder to and including the date of termination, including without limitation payments due to such Affected Lender under Sections 3.1, 3.2 and 3.4, and (B) an amount, if any, equal to the payment which would have been due to such Lender on the day of such replacement under Section 3.3 had the Loans of such Affected Lender been prepaid on such date rather than sold to the replacement Lender. Any such replacement shall not be deemed to be a waiver of any rights that the Borrower, the Administrative Agent or any other Lender shall have against the replaced Lender.

ARTICLE IV
CONDITIONS PRECEDENT

4.1 Effectiveness; Conditions Precedent to Advances. The effectiveness of this Agreement and the agreement of each Lender to make the initial extension of credit requested to be made by it (or deemed to be made on the Closing Date) subject to the satisfaction, prior to or concurrently with the making of such extension of credit on the Closing Date, of the following conditions precedent:

(a) Credit Agreement. The Administrative Agent shall have received this Agreement, executed and delivered by the Administrative Agent, the Parent, the Borrower, the Lenders and the Issuing Lenders.

(b) Notes. Each Lender requesting a Note at least two (2) Business Days prior to the Closing Date shall have received its respective Note executed by the Borrower evidencing its Loans.

(c) Collateral Documents. The Administrative Agent shall have received Collateral Documents reflecting the execution and delivery of this Agreement, together with any additional Collateral Documents necessary to create the Liens and perfected security interests contemplated in Section 2.18(a).

(d) Legal Opinions. The Administrative Agent shall have received the legal opinion of (i) Latham & Watkins LLP, New York counsel to the Loan Parties, and (ii) Jones Walker LLP, Louisiana counsel to the Loan Parties, as applicable, in the form and substance satisfactory to the Administrative Agent. Such legal opinions shall cover such matters incident to the transactions contemplated by this Agreement as the Administrative Agent may reasonably require.

(e) Entity Documents. Copies of the certificate of incorporation and bylaws of the Parent, articles of organization (or certificate of formation) and operating agreement (or limited liability company agreement) of Borrower, and the corresponding organization documents of all of Borrower's Domestic Subsidiaries who are party to a Loan Document, together with all amendments, each certified by the Secretary or Assistant Secretary of the Parent or Borrower, and certificates of good standing (or the substantive equivalent available) for each Loan Party from the appropriate governmental officer in each jurisdiction in which each such Person is organized and in each jurisdiction where such qualification would be required to conduct such person's business as presently conducted, which certificate shall be (i) dated a date not earlier than thirty (30) calendar days prior to Closing Date or (ii) otherwise effective on the Closing Date, and copies of the articles of incorporation of any foreign Subsidiary who is party to a Loan Document, together with all amendments certified by the secretary of said Subsidiary.

(f) Closing Certificates. (i) Closing certificates by the Secretary or Assistant Secretary of the Parent, Borrower and the authorized person for each Subsidiary, of its Board of Directors' resolutions or consent of members or partners, and of resolutions or actions of any other body authorizing the execution of the Loan Documents to which the Parent, Borrower or any of Borrower's Subsidiaries is a party, including an incumbency certificate, executed by the Secretary or Assistant Secretary of the Borrower, which shall identify by name and title of the Authorized Officers and any other officers of the Borrower authorized to sign the Loan Documents to which the Borrower is a party, upon which certificate the Administrative Agent and the Lenders shall be entitled to rely until informed of any change in writing by the Borrower and (ii) a certificate from an Authorized Officer of the Borrower dated as of the Closing Date certifying the conditions precedent set forth in Sections 4.1(l), (m), (o), (p), (t), (u), (v), (w), (x) and (y) have been met

(g) Fees. The Existing Agent, the Existing Issuing Lenders, the Existing Lenders, the Administrative Agent, the Issuing Lenders and the Lenders shall have received all fees required to be paid, and all expenses (including the reasonable fees and expenses of legal counsel) for which invoices have been presented (so long as such invoices have been presented at least two (2) Business Days prior to the Closing Date).

(h) Liens. The Administrative Agent shall have received evidence reasonably satisfactory to it that there are no Liens encumbering any of the Loan Parties' respective Property other than Permitted Liens or Liens that will be released substantially contemporaneously with the Closing Date.

(i) Pledged Stock; Stock Powers; Pledged Notes. The Administrative Agent shall have received (to the extent not currently held by the Administrative Agent pursuant to the collateral documents under the Existing Credit Agreement) (i) the certificates representing the shares of Equity Interest pledged pursuant to the Collateral Documents, together with an undated stock power for each such certificate executed in blank by a duly authorized Authorized Officer of the pledgor thereof and (ii) each promissory note (if any) pledged to the Administrative Agent pursuant to the Collateral Documents

endorsed (without recourse) in blank (or accompanied by an executed transfer form in blank) by the pledgor thereof.

(j) Filings, Registrations and Recordings. Each document (including any Uniform Commercial Code financing statement) required by the Collateral Documents or under law or reasonably requested by the Administrative Agent to be filed, registered or recorded in order to create in favor of the Administrative Agent, for the benefit of the Secured Parties, a perfected Lien on the Collateral described therein, prior and superior in right to any other Person (other than with respect to Permitted Liens), shall be in proper form for filing, registration or recordation.

(k) Solvency Certificate. The Administrative Agent shall have received a certificate substantially in the form of Exhibit C from the Chief Financial Officer of the Parent certifying that, before and after giving effect to the initial extensions of credit requested to be made hereunder on the Closing Date, the Parent and its Subsidiaries, on a consolidated basis, are Solvent.

(l) No Other Debt. The Loan Parties shall have no debt outstanding for borrowed money other than the Obligations under this Agreement or other Funded Indebtedness permitted by Section 6.11.

(m) Approvals. All governmental and third party approvals required in accordance with applicable law, or in accordance with any document, agreement instrument or arrangement to which any Loan Party is a party in connection with (a) this Agreement and (b) except as could not reasonably be expected to have a Material Adverse Effect, the continuing operations of the Parent, the Borrower and its Subsidiaries, shall have been obtained and remain in full force and effect on the Closing Date.

(n) USA Patriot Act. The Administrative Agent and the Lenders shall have received all documentation and other information that is required by bank regulatory authorities under applicable "know your customer" and anti-money-laundering rules and regulations, including, without limitation, the PATRIOT ACT, for each Loan Party, in each case no later than five (5) calendar days prior to the Closing Date to the extent reasonably requested by the Lenders at least ten (10) calendar days in advance of the Closing Date. To the extent the Borrower qualifies as a "legal entity customer" under the Beneficial Ownership Regulation, at least five (5) calendar days prior to the Closing Date, the Administrative Agent and any Lenders who have provided a written request therefor at least ten (10) calendar days prior to the Closing Date shall have received a Beneficial Ownership Certification with respect to the Borrower.

(o) No Material Adverse Effect. Since the Petition Date, other than the Chapter 11 Cases and events, developments and circumstances leading up to and arising therefrom, there shall not have occurred any event, development or circumstance that has or could reasonably be expected to result in a Material Adverse Effect.

(p) Minimum Availability. Availability shall equal or exceed $25,000,000.

(q) Insurance. The Administrative Agent shall have received certificates of insurance naming the Administrative Agent as lender's loss payee with respect to property insurance, and additional insured with respect to liability insurance, and covering the Borrower's or its Subsidiaries' Properties substantively consistent with the terms of Section 6.6 hereof.

(r) Borrowing Base Certificate. The Administrative Agent shall have received a Borrowing Base Certificate which calculates the Borrowing Base either (a) as of the most recent calendar month ending at least thirty (30) calendar days before the Closing Date or (b) if a Weekly Reporting Period is in effect, as of the calendar week ending at least three (3) calendar days prior to the Closing Date, in each

case, together with such supporting documentation and supplemental reporting information as the Administrative Agent may reasonably request.

(s) Payoff. The Administrative Agent shall have received duly executed payoff letters or other customary evidence of termination in a form reasonably acceptable to the Administrative Agent with respect to any indebtedness not permitted to be outstanding pursuant to the terms of this Agreement on the Closing Date.

(t) Minimum Liquidity. Liquidity shall equal or exceed $125,000,000.

(u) Representations and Warranties. The representations and warranties contained in Article V and in each other Loan Document shall be true and correct in all material respects (or, with respect to representations and warranties qualified by materiality, in all respects) on and as of the Closing Date before and after giving effect to any initial Advance or issuance (or deemed issuance) of Letters of Credit and to the application of the proceeds from any such Advance (other than any such representation and warranty that by its terms refers to a specified earlier date, which shall be true and correct in all material respects or, with respect to representations and warranties qualified by materiality, in all respects, as of such earlier date).

(v) No Default or Event of Default. As of the Closing Date and after giving effect to the initial Advance or issuance (or deemed issuance) of Letters of Credit and to the application of the proceeds from such Advance, no Default or Event of Default under this Agreement shall have occurred and be continuing.

(w) Other Proceedings. No action, suit, investigation or other proceeding (including without limitation, the enactment or promulgation of a statute or rule) by or before any arbitrator or any Governmental Authority shall be pending or, to the Borrower's knowledge, threatened and no preliminary or permanent injunction or order by a state or federal court shall have been entered (a) in connection with this Agreement, any other Loan Document or any transaction contemplated hereby or thereby, or (b) which could reasonably be expected to result in a Material Adverse Effect.

(x) Regulatory Matters. No part of the proceeds of any Advances, Loans or Letters of Credit made or issued under this Agreement on the Closing Date will be used for any purpose that would violate the applicable requirements of Regulations U, T and X of the Federal Reserve Board.

(y) Compliance with Law. The making of the Loans (if any) under this Agreement and the issuance or renewal of Letters of Credit under this Agreement on the Closing Date shall not violate any requirement of laws and shall not be enjoined, temporarily, preliminarily or permanently.

(z) Beneficial Ownership Certificate. Each Lender shall have received a Beneficial Ownership Certification as shall have been requested by such Lender in form and substance reasonably satisfactory to such Lender.

(aa) Confirmation of Approved Plan and Exit Facility Approval. (a) The Approved Plan shall have been confirmed by an order of the Bankruptcy Court, which order shall be satisfactory to the Administrative Agent and to the Required Lenders (as to the Required Lenders, solely to the extent that such order adversely modifies the treatment of the Prepetition Credit Agreement Claims or the Superpriority Claims, as such treatment is described in the Approved Plan), which order shall be in full force and effect, unstayed and Final, and shall not have been modified or amended without the written consent of the Administrative Agent, reversed or vacated, (b) all conditions precedent to the effectiveness of the Approved Plan as set forth therein shall have been satisfied or waived (the waiver thereof having been approved by

the Administrative Agent), and the substantial consummation (as defined in Section 1101 of the Bankruptcy Code) of the Approved Plan in accordance with its terms shall have occurred contemporaneously with the Closing Date and (c) the transactions contemplated by Approved Plan to occur on the effective date of the Approved Plan shall have been substantially consummated on the Closing Date substantially contemporaneously with occurrence of the Closing Date hereunder in accordance with the terms of the Approved Plan and in compliance with applicable law and Bankruptcy Court and regulatory approvals. The Bankruptcy Court shall have entered the Confirmation Order, which shall be in form and substance acceptable to the Administrative Agent, approving this Agreement and the Loan Documents, which order shall be in full force and effect, unstayed and Final, nor shall have been amended, supplemented or otherwise modified without the written consent of the Administrative Agent.

(bb) Conversion. The DIP Termination Date shall not have occurred as a result of the occurrence of any of the actions or events described in clause (a), (c) or (d) of the definition thereof.

The Administrative Agent shall notify the Borrower, the Lenders and the Issuing Lender of the Closing Date, and such notice shall be conclusive and binding. Notwithstanding the foregoing, the obligations of the Lenders to make Loans and of the Issuing Lender to issue, renew or amend Letters of Credit hereunder shall not become effective unless each of the foregoing conditions is satisfied (or waived pursuant to Section 9.11) at or prior to the DIP Termination Date (and, in the event such conditions are not so satisfied or waived, the Commitments shall terminate at such time).

4.2 Each Advance. The Lenders shall not be required to make any Advance (including the initial funding, but excluding conversions and continuations of existing Loans as provided in Section 2.8) and the Issuing Lender shall not be required to issue, amend, renew or extend any Letter of Credit, unless:

(a) At the time of and immediately after giving effect to such extension of credit:

(i) there exists no Event of Default or Default; and

(ii) the representations and warranties contained in Article V or in any other Loan Documents are true and correct in all material respects as of the date of such extension of credit except to the extent any such representation or warranty is stated to relate solely to an earlier date, in which case such representation or warranty shall have been true and correct in all material respects on and as of such earlier date (provided that such materiality qualifier shall not be applicable to any representation or warranty that already is qualified or modified by materiality in the text thereof).

(b) With respect to any Advance, the Administrative Agent shall have received a certificate (which certification may be included in Borrowing Notice) from an Authorized Officer in form and substance reasonably satisfactory to the Administrative Agent which demonstrates that, at the time of and immediately after giving effect to such extension of credit, the Aggregate Exposure shall not exceed an amount equal to the lesser of (i) the Aggregate Commitment and (ii) the Borrowing Base.

(c) The Administrative Agent shall have received a Borrowing Notice in accordance with Section 2.7 and/or the Issuing Lender shall have received an Application in accordance with Section 2.2, as applicable.

(d) [Reserved].

(e) On and as of the date of such Advance, before and after giving effect to such Advance and to the application of the proceeds therefrom on or around such date, but in any event, not to exceed two (2) Business Days after such date, Domestic Excess Cash shall not be greater than $0.

(f) On and as of the date of such Advance, before and after giving effect to such Advance and to the application of the proceeds therefrom on or around such date, but in any event, not to exceed two (2) Business Days after such date, Global Excess Cash shall not be greater than $0.

(g) If the Cash Dominion Implementation Period is in effect at the time of such Advance, on and as of the date thereof, both before and after giving effect to such Advance and to the application of the proceeds therefrom on or around such date, but in any event, not to exceed two (2) Business Days after such date, the aggregate principal amount of all outstanding Advances shall not exceed $5,000,000.

Each Borrowing Notice with respect to each such Advance shall constitute a representation and warranty by the Parent and Borrower that the conditions contained in Sections 4.2(a), (e), (f) and (g) have been satisfied.

ARTICLE V
REPRESENTATIONS AND WARRANTIES

The Parent and Borrower represent and warrant to the Lenders that:

5.1 Existence and Standing. The Parent is a corporation, the Borrower is a limited liability company, and each of the Borrower's Subsidiaries is a corporation, partnership or limited liability company duly and properly incorporated or organized, as the case may be, validly existing and (to the extent such concept applies to such entity) in good standing under the laws of its jurisdiction of incorporation or organization and has all requisite authority to conduct its business in each jurisdiction in which its business is conducted, except where such failure could not reasonably be expected to have a Material Adverse Effect.

5.2 Authorization and Validity. After giving effect to the Approved Plan and the Confirmation Order, each of the Parent, the Borrower and the Borrower's Subsidiaries has the power and authority and legal right to execute and deliver the Loan Documents to which it is a party and to perform its obligations thereunder. After giving effect to the Approved Plan and the Confirmation Order, the execution and delivery by the Parent, the Borrower, and the Borrower's Subsidiaries of the Loan Documents to which it is a party and the performance of its obligations thereunder have been duly authorized by proper corporate or company proceedings, and the Loan Documents to which the Parent, the Borrower, and the Borrower's Subsidiaries is a party constitute legal, valid and binding obligations of the Parent, the Borrower, and the Borrower's Subsidiaries enforceable against the Parent, the Borrower, and the Borrower's Subsidiaries in accordance with their terms, except as enforceability may be limited by bankruptcy, insolvency or similar laws affecting the enforcement of creditors' rights generally.

5.3 No Conflict; Government Consent. After giving effect to the Approved Plan and the Confirmation Order, neither the execution and delivery by the Parent, the Borrower, and the Borrower's Subsidiaries of the Loan Documents to which it is a party, nor the consummation of the transactions therein contemplated (including any Advances made to the Borrower on the date this representation is made), nor compliance with the provisions thereof will violate (a) any law, rule, regulation, order, writ, judgment, injunction, decree or award binding on the Parent, the Borrower, or any of the Borrower's Subsidiaries or (b) the Parent's, the Borrower's, or any Subsidiary's articles or certificate of incorporation, partnership agreement, certificate of partnership, articles or certificate of organization, by laws, or operating or other management agreement, as the case may be, or (c) the provisions of any indenture, instrument or agreement to which the Parent, the Borrower, or any of the Borrower's Subsidiaries is a party or is subject, or by which it, or its Property, is bound, or conflict with or constitute a default thereunder, or result in, or require, the creation or imposition of any Lien in, of or on the Property of the Parent, the Borrower, or the Borrower's Subsidiaries pursuant to the terms of any such indenture, instrument or agreement, except where such failure

could not reasonably be expected to have a Material Adverse Effect. After giving effect to the Approved Plan and the Confirmation Order, no order, consent, adjudication, approval, license, authorization, or validation of, or filing, recording or registration with, or exemption by, or other action in respect of any governmental or public body or authority, or any subdivision thereof, which has not been obtained by the Parent, the Borrower, or any of the Borrower's Subsidiaries, is required to be obtained by the Parent, the Borrower, or any of the Borrower's Subsidiaries in connection with the execution and delivery of the Loan Documents, the Advances under this Agreement, the payment and performance by the Borrower of the Obligations or the legality, validity, binding effect or enforceability of any of the Loan Documents.

5.4 Financial Statements. The audited [December 31, 2019] and the unaudited [March 31, 2020]. [June 30, 2020] and [September 30, 2020] consolidated financial statements of the Parent and its consolidated subsidiaries heretofore delivered to the Lenders fairly present, in all material respects, the consolidated financial condition and consolidated results operations of the Parent and its consolidated subsidiaries as of such dates and for such periods in accordance with GAAP, subject to year-end adjustments and the absence of footnotes in the case of the unaudited statements.

5.5 Material Adverse Change. Since the Closing Date there has been no change in the business, Property, condition (financial or otherwise) or results of operations of the Parent, the Borrower and its Subsidiaries, taken as a whole, which could reasonably be expected to have a Material Adverse Effect.

5.6 Taxes. The Parent, the Borrower, and the Borrower's Subsidiaries have filed or caused to be filed all United States federal tax returns or extensions relating thereto and all other tax returns which are required to be filed and have paid all taxes due pursuant to said returns or pursuant to any assessment received by the Parent, the Borrower, or any of the Borrower's Subsidiaries, except (a) such taxes, if any, as are being contested in good faith and as to which adequate reserves have been provided in accordance with GAAP, or (b) to the extent that the failure to do so could not reasonably be expected to result in a Material Adverse Effect. Adequate charges, accruals and reserves in respect of any taxes or other governmental charges have been provided on the books of the Parent, the Borrower and the Borrower's Subsidiaries in accordance with GAAP.

5.7 Litigation and Contingent Obligations. After giving effect to the Approved Plan and the Confirmation Order, there is no litigation, arbitration, governmental investigation, proceeding or inquiry pending or, to the knowledge of any of the officers of the Parent or Borrower, threatened against or affecting the Parent, the Borrower or the Borrower's Subsidiaries which could reasonably be expected to have a Material Adverse Effect or which seeks to prevent, enjoin or delay the making of any Loans. Other than any liability incident to any litigation, arbitration or proceeding which could not reasonably be expected to have a Material Adverse Effect, none of the Parent, the Borrower or the Borrower's Subsidiaries has any material contingent obligations not provided for or disclosed in the financial statements referred to in Section 5.4.

5.8 Subsidiaries. The Borrower is the sole Subsidiary of the Parent, and the Parent owns all of the membership interest of the Borrower. Schedule 3 contains an accurate list of all Subsidiaries of the Parent and the Borrower (as of the Closing Date), setting forth their respective jurisdictions of organization and the percentage of their respective capital stock or other ownership interests owned by the Borrower or other Subsidiaries. All of the issued and outstanding shares of capital stock or other ownership interests of such Subsidiaries have been (to the extent such concepts are relevant with respect to such ownership interests) duly authorized and issued and are fully paid and non-assessable.

5.9 ERISA. Each Plan complies in all material respects with all applicable requirements of law and regulations, each Plan is, and has been, established and maintained in material compliance with its terms, ERISA and, if applicable, the Code, no Reportable Event has occurred with respect to any Plan,

neither the Borrower nor any ERISA Affiliate has withdrawn from any Plan or initiated steps to do so, and no steps have been taken to terminate any Plan. Neither the Parent nor the Borrower is an entity deemed to hold "plan assets" within the meaning of the Plan Asset Regulations of a Benefit Plan, and neither the execution of this Agreement nor the making of Loans hereunder gives rise to a prohibited transaction within the meaning of Section 406 of ERISA or Section 4975 of the Code. No Plan is in at-risk, endangered, or critical status (within the meaning of Sections 303 or 305 of ERISA) or insolvent (within the meaning of Section 4245 of ERISA). Neither the Borrower nor any ERISA Affiliate has failed to pay when due (after expiration of any applicable grace period) any installment with respect to any Withdrawal Liability.

5.10 Accuracy of Information. All written or formally presented information, other than the Projections and information of a general economic or industry specific nature (the "Information"), that has been or will be made available to the Lenders by the Parent or the Borrower or any of their respective representatives in connection with the transactions contemplated hereby, when taken as a whole, does not or will not, when furnished to the Lenders and taken as a whole, contain any untrue statement of a material fact or omit to state a material fact necessary in order to make the statements contained therein not materially misleading in light of the circumstances under which such statements are made (giving effect to all supplements and updates thereto). The financial projections and other forward-looking information (the "Initial Projections") and the Projections that have been or will be made available to the Lenders by the Parent or the Borrower or any of their respective representatives in connection with the transactions contemplated hereby have been or will be prepared in good faith based upon assumptions believed by the Parent and the Borrower to be reasonable at the time furnished (it being recognized by the Lenders that such Initial Projections and Projections are not to be viewed as facts and that actual results during the period or periods covered by any such Initial Projections and Projections may differ from the projected results, and such differences may be material and such Initial Projections and Projections should not be regarded as a representation that the projected results will be achieved). The Loan Parties have disclosed to the Lenders all agreements, instruments and corporate or other restrictions to which the Parent, the Borrower or any of its Subsidiaries is subject, and all other matters known to it, that, individually or in the aggregate, could reasonably be expected to result in a Material Adverse Effect. As of the date, if any, that the Beneficial Ownership Certification was most recently provided to Lenders, the information included in such Beneficial Ownership Certification was true and correct in all respects.

5.11 Material Agreements. None of the Parent, the Borrower or any of the Borrower's Subsidiaries is a party to any agreement or instrument or subject to any charter or other corporate restriction which could reasonably be expected to have a Material Adverse Effect if the Parent, the Borrower or the Borrower's Subsidiaries complies with the terms thereof. None of the Parent, the Borrower or any of the Borrower's Subsidiaries is in default in the performance, observance or fulfillment of any of the obligations, covenants or conditions contained in (a) any agreement to which it is a party, which default could reasonably be expected to have a Material Adverse Effect or (b) any agreement or instrument evidencing or governing Material Indebtedness.

5.12 Compliance With Laws. After giving effect to the Plan of Reorganization and Confirmation Order, the Parent, the Borrower and the Borrower's Subsidiaries are in compliance with all laws, rules, regulations, orders and restrictions of any domestic or foreign government or any instrumentality or agency thereof having jurisdiction over the conduct of their respective businesses or the ownership of their respective Property, including, without limitation, Regulation U, T and X of the Federal Reserve Board, except for any failure to comply with any of the foregoing which could not reasonably be expected to have a Material Adverse Effect. No Loan Party is engaged and will not engage, principally or as one of its important activities, in the business of purchasing or carrying Margin Stock (as defined in Regulation U), or extending credit for the purpose of purchasing or carrying Margin Stock, and no part of the proceeds of any Borrowing or Letter of Credit hereunder will be used to buy or carry any Margin Stock.

Margin Stock constitutes less than 25% of the value of those assets of the Parent, the Borrower and the Borrower's Subsidiaries which are subject to any limitation on sale, pledge, or other restriction hereunder.

5.13 Ownership of Properties.

(a) After giving effect to the Approved Plan and the Confirmation Order, and on the Closing Date, the Parent, the Borrower and the Borrower's Subsidiaries will have good title, free of all Liens other than Permitted Liens, to all of the Property and assets reflected in the Parent's most recent consolidated financial statements provided to the Administrative Agent as owned by the Parent, the Borrower and the Borrower's Subsidiaries, excluding sales permitted by Section 6.13.

(b) The Parent, the Borrower and each of the Borrower's Subsidiaries owns, or is licensed to use, all trademarks, tradenames, copyrights, patents and other intellectual property used in and/or necessary to its business as currently conducted, and the operation of the respective business of the Parent, the Borrower and each of the Borrower's Subsidiaries does not infringe in any material respect upon the rights of any other Person. Each Loan Party's and each of the Borrower's Subsidiaries' rights thereto are not subject to any licensing agreement or similar arrangement (other than, for the avoidance of doubt, non-exclusive licensing agreements with respect to commercially available software) and each such registration and application is subsisting and, to the knowledge of the Parent and the Borrower, valid and enforceable. The Parent, the Borrower and the Borrower's Subsidiaries have taken commercially reasonable actions to protect and maintain the security, integrity and continuous operation of their (i) material trade secrets and (ii) material software and systems (and the data stored therein or processed thereby), and there has been no breach, violation or unauthorized access to same, other than incidents that were resolved without material cost, liability or the duty to notify any Person.

5.14 Environmental Matters.

(a) Except as, individually or in the aggregate, could not reasonably be expected to result in a Material Adverse Effect, each of the Parent, the Borrower and the Borrower's Subsidiaries is in compliance with all, and has not violated any, Environmental Laws, which includes obtaining, maintaining and complying with the terms and conditions of any permit, license or other approval required under any Environmental Law for the conduct of its respective business.

(b) Except as, individually or in the aggregate, could not reasonably be expected to result in a Material Adverse Effect, none of the Parent, the Borrower or any of the Borrower Subsidiaries (i) has received any written notice to the effect that its operations are not in compliance with any of the requirements of Environmental Laws or are the subject of any federal or state investigation evaluating whether any remedial action is needed to respond to a Release or threatened Release of any Hazardous Materials or (ii) is otherwise subject to any Environmental Liability.

(c) In the ordinary course of its business, the officers of the Borrower consider the effect of Environmental Laws on the business of the Parent, the Borrower and the Borrower's Subsidiaries, in the course of which they identify and evaluate potential risks and liabilities accruing due to Environmental Laws, and have concluded that they are aware of no basis for any Environmental Liability that could reasonably be expected to result in a Material Adverse Effect.

5.15 Investment Company Act. None of the Parent, the Borrower or any of the Borrower's Subsidiaries is an "investment company" or a company "controlled" by an "investment company", within the meaning of the Investment Company Act of 1940, as amended.

5.16 Labor Matters. Except as, in the aggregate, could not reasonably be expected to have a Material Adverse Effect: (a) there are no strikes or other labor disputes against any Loan Party pending or, to the knowledge of the Parent or the Borrower, threatened; (b) hours worked by and payment made to employees of each Loan Party have not been in violation of the Fair Labor Standards Act or any other applicable law dealing with such matters; and (c) all payments due from any Loan Party on account of employee health and welfare insurance have been paid or accrued as a liability on the books of the relevant Loan Party.

5.17 Solvency.

(a) On the Closing Date and immediately following the making of each Loan, and after giving effect to the application of the proceeds of such Loans, (i) the sum of the liabilities (including contingent liabilities) of the Parent and its Subsidiaries, on a consolidated basis, does not exceed the fair value of the present assets of the Parent and its Subsidiaries, on a consolidated basis, (ii) the present fair saleable value of the assets of the Parent and its Subsidiaries, on a consolidated basis, is greater than the total amount that will be required to pay the probable liabilities (including contingent liabilities) of the Parent and its Subsidiaries as they become absolute and matured, (iii) the capital of the Parent and its Subsidiaries, on a consolidated basis, is not unreasonably small in relation to their business as contemplated on the Closing Date, (iv) the Parent and its Subsidiaries, on a consolidated basis, have not incurred and do not intend to incur, or believe that they will incur, debts or other liabilities, including current obligations, beyond their ability to pay such debts or other liabilities as they become due (whether at maturity or otherwise) and (v) the Parent and its Subsidiaries, on a consolidated basis, are "solvent" within the meaning given to that term and similar terms under applicable laws relating to fraudulent transfers and conveyances. The Borrower does not intend to, or to permit any of its Subsidiaries, to, and does not believe that it or any of its Subsidiaries, will, incur debts beyond its ability to pay such debts as they mature, taking into account the timing of and amounts of cash to be received by it or any such Subsidiary, and the timing of the amounts of cash to be payable on or in respect of its Funded Indebtedness or the indebtedness of any such Subsidiary.

(b) After giving effect to the Approved Plan and the Confirmation Order, neither the Parent, the Borrower nor any of its Subsidiaries presently intends to or presently anticipates it will (i) have an order for relief entered with respect to it under the Federal bankruptcy laws as now or hereafter in effect, (ii) make an assignment for the benefit of creditors, (iii) apply for, seek, consent to, or acquiesce in, the appointment of a receiver, custodian, trustee, examiner, liquidator or similar official for it or any portion of its Property, (iv) institute any proceeding seeking an order for relief under the Federal bankruptcy laws as now or hereafter in effect or seeking to adjudicate it a bankrupt or insolvent, or seeking dissolution, winding up, liquidation, reorganization, arrangement, adjustment or composition of it or its debts under any law relating to bankruptcy, insolvency or reorganization or relief of debtors or fail to file an answer or other pleading denying the material allegations of any such proceeding filed against it or (v) take any corporate or partnership action to authorize or effect any of the foregoing actions.

5.18 Anti-Corruption Laws and Sanctions. Each of the Parent and the Borrower has implemented and maintains in effect policies and procedures designed to ensure compliance by the Parent, the Borrower, its Subsidiaries and their respective directors, officers, employees and agents with Anti-Corruption Laws and applicable Sanctions, and the Parent, the Borrower, its Subsidiaries and their respective officers and employees and to the knowledge of each of the Parent and the Borrower, its respective directors and agents, are in compliance with Anti-Corruption Laws and applicable Sanctions in all material respects. None of (a) the Parent, the Borrower, any Subsidiary or to the knowledge of the Parent, the Borrower or such Subsidiary, any of their respective directors, officers or employees, or (b) to the knowledge of the Parent and the Borrower, any agent of the Parent, the Borrower or any Subsidiary that will act in any capacity in connection with or benefit from the credit facility established hereby, is a Sanctioned Person. None of the Parent, the Borrower, nor any Subsidiary, nor to the knowledge of the

Borrower any of their respective directors, officers or employees has (i) used any funds for any unlawful contribution, gift, entertainment or other unlawful expense relating to political activity; (ii) made or taken an act in furtherance of an offer, promise or authorization of any direct or indirect unlawful payment or benefit to any foreign or domestic government or regulatory official or employee, including of any government-owned or controlled entity or of a public international organization, or any person acting in an official capacity for or on behalf of any of the foregoing, or any political party or party official or candidate for political office; (iii) violated or is in violation of any applicable Anti-Corruption Laws; or (iv) made, offered, agreed, requested or taken an act in furtherance of any unlawful bribe or other unlawful benefit, including, without limitation, any rebate, payoff, influence payment, kickback or other unlawful or improper payment or benefit. No Letter of Credit, use of proceeds or other transaction contemplated by this Agreement will violate any Anti-Corruption Law or applicable Sanctions.

5.19 Insurance. Schedule 5.19 sets forth a description of all material insurance maintained by or on behalf of the Loan Parties and their Subsidiaries as of the Closing Date. As of the Closing Date, all premiums in respect of insurance maintained by or on behalf of the Loan Parties and their Subsidiaries that are due and payable have been paid. The Borrower maintains, and has caused each Subsidiary to maintain, with financially sound and reputable insurance companies, insurance on all their real and personal property in such amounts, subject to such deductibles and self-insurance retentions and covering such properties and risks as are adequate and customarily maintained by companies engaged in the same or similar businesses operating in the same or similar locations.

5.20 Security Interest in Collateral. The provisions of the Collateral Documents are or when executed and delivered, will be, effective to create legal and valid Liens on all of the Collateral in favor of the Administrative Agent, for the benefit of the Secured Parties, and (a) when financing statements and other filings in appropriate form are filed in the offices specified in the Guaranty and Collateral Agreement and (b) upon the taking of possession or control by the Administrative Agent of the Collateral described therein with respect to which a security interest may be perfected only by possession or control (which possession or control shall be given to the Administrative Agent to the extent possession or control by the Administrative Agent is required by the Guaranty and Collateral Agreement), such Liens constitute perfected and continuing Liens on the Collateral (other than such Collateral in which a Lien or a security interest cannot be perfected by filing, possession or control under the Uniform Commercial Code as in effect at the relevant time in the relevant jurisdiction), securing the Obligations, enforceable against the applicable Loan Party and all third parties having priority over all other Liens other than (a) Permitted Liens to the extent any such Permitted Liens would have priority over the Liens in favor of the Administrative Agent pursuant to any applicable law, and (b) Liens perfected only by possession (including possession of any certificate of title), to the extent the Administrative Agent has not obtained or does not maintain possession of such Collateral.

5.21 Affiliate Transactions. Except as set forth on Schedule 5.21, as of the date of this Agreement, there are no existing or proposed agreements, arrangements, understandings or transactions between any Loan Party and any of the officers, members, managers, directors, stockholders, parents, holders of other Equity Interests, or Affiliates (other than Subsidiaries) of any Loan Party.

5.22 Negative Pledge Arrangements. No Loan Party has entered into or suffered to exist or become effective, any agreement that prohibits or limits the ability of any such Loan Party to create, incur, assume or suffer to exist any Lien upon any of its Property, other than this Agreement and the other Loan Documents and any restrictions or conditions imposed by any requirement of law, except to the extent that any such agreement (a) exists as of the Closing Date and is set forth on Schedule 6.20, (b) customary restrictions and conditions contained in agreements relating to the sale of a Subsidiary pending such sale, provided that such restrictions and conditions apply only to the Subsidiary that is to be sold and such sale is permitted hereunder, and so long as such restrictions do not limit the granting of Liens to secure the

Obligations, (c) restrictions or conditions imposed by any agreement relating to secured indebtedness permitted by this Agreement if such restrictions or conditions apply only to the Property securing such indebtedness, (d) customary provisions in leases and other contracts restricting the assignment thereof, (e) limitations set forth in any agreement in effect at the time any Subsidiary becomes a Subsidiary, so long as such agreement was not entered into solely in contemplation of such Person becoming a Subsidiary and any renewal or permitted amendment thereof, (f) customary provisions in joint venture agreements or other similar agreements applicable to joint ventures and applicable solely to such joint venture so long as such limitations are limited to such agreement, (g) customary provisions restricting assignment, transfer or sub-letting of any agreement or (h) any customary provisions in leases, subleases, licenses, sublicenses, contracts for management or development of Property, asset sale agreements, merger agreements, stock purchase agreements and other contracts restricting the same, in each case, entered into in the ordinary course of such Loan Party's business.

5.23 No Default. No Default or Event of Default has occurred and is continuing.

5.24 Affected Financial Institutions. No Loan Party is an Affected Financial Institution.

ARTICLE VI
COVENANTS

So long as the Commitments remain in effect, any Letter of Credit remains outstanding or any Loan or other amount is owing to any Lender or the Administrative Agent hereunder:

6.1 Financial Reporting; Projections.

(a) The Parent and Borrower will maintain, for themselves and for each Subsidiary, a system of accounting established and administered in accordance with GAAP, and furnish to the Lenders, and shall deliver:

(i) within ninety (90) calendar days after the close of each of the Parent's fiscal years, or earlier if required pursuant to the Securities Exchange Act of 1934 and the rules of the Securities and Exchange Commission thereunder as in effect on the date thereof, commencing with the fiscal year ending December 31, 2020, an unqualified audit report certified by an independent certified public accounting firm of national standing, prepared in accordance with GAAP on a consolidated basis for the Parent and its consolidated subsidiaries, including balance sheets as of the end of such period, related profit and loss statement, statement of changes in shareholders equity and statement of cash flows (but excluding any work papers relating thereto), accompanied by a certificate of said accountants that, in connection with their audit, nothing came to their attention that caused them to believe that the Parent and its Subsidiaries failed to comply with the terms, covenants, provisions or conditions of Articles V, VI or VII of this Agreement insofar as they relate to accounting matters;

(ii) within forty-five (45) calendar days after the close of each of the first three (3) fiscal quarters of each fiscal year of the Parent, or earlier if required pursuant to the Securities Exchange Act of 1934 and the rules of the Securities and Exchange Commission thereunder as in effect on the date thereof, commencing with the fiscal quarter ending [March 31, 2021], consolidated unaudited balance sheets of the Parent and its consolidated subsidiaries as at the close of each fiscal quarter and consolidated profit and loss statements for the period from the beginning of such fiscal year to the end of such quarter, all certified by the Chief Financial Officer of the Parent in accordance with Section 6.1(a)(iv);

(iii) within thirty (30) days after the end of each calendar month (other than the last calendar month of any fiscal quarter), commencing with the calendar month ending December 31, 2020

(i) consolidated unaudited balance sheets of the Parent and its consolidated subsidiaries as at the close of end of such period, (ii) consolidated profit and loss statements of the Parent and its consolidated subsidiaries and (iii) cash flow statements of the Parent and its consolidated subsidiaries, in each case, for such month and the period from the beginning of such fiscal year to the end of such month, all certified by the Chief Financial Officer of the Parent in accordance with Section 6.1(a)(iv);

(iv) simultaneously with the furnishing of the financial statements required under Sections 6.1(a)(i), 6.1(a)(ii) and 6.1(a)(iii), a Compliance Certificate (A) certifying, in the case of the financial statements delivered under Sections 6.1(a)(ii) and (iii), as presenting fairly in all material respects the financial condition and results of operations of the Parent and its subsidiaries on a consolidated basis in accordance with GAAP consistently applied, subject to normal year-end audit adjustments and the absence of footnotes, (B) certifying as to whether a Default has occurred and, if a Default has occurred, specifying the details thereof and any action taken or proposed to be taken with respect thereto, (C) setting forth reasonably detailed calculations demonstrating compliance with Section 6.17, if applicable and (D) unless disclosed in the financial statements accompanying such certificate, stating whether any change in GAAP or in the application thereof that impacts such financial statements has occurred since the date of the audited financial statements referred to in Section 5.4 and, if any such change has occurred, specifying the effect of such change on the financial statements accompanying such certificate;

(v) within sixty (60) calendar days after the close of each of the Parent's fiscal years, a copy of the consolidated budget (including a projected consolidated balance sheet, income statement and cash flow statement) of the Parent and its consolidated subsidiaries on a quarterly basis of such fiscal year (the "Projections") in form reasonably satisfactory to the Administrative Agent;

(vi) as soon as available but in any event (A) if a Weekly Reporting Period is not in effect, within thirty (30) calendar days of the end of each calendar month, commencing with the calendar month ending December 31, 2020 and (B) during a Weekly Reporting Period, within three (3) Business Days of the end of each calendar week, as applicable, as of the last Business Day of the applicable period then ended, a Borrowing Base Certificate;

(vii) as soon as available but in any event (A) if a Weekly Reporting Period is not in effect, within thirty (30) calendar days after of the end of each calendar month, commencing with the calendar month ending December 31, 2020 and (B) during a Weekly Reporting Period, within three (3) Business Days after of the end of each calendar week, as applicable, as of the last Business Day of the applicable period then ended, all delivered electronically in a text formatted file reasonably acceptable to the Administrative Agent:

(A) a detailed aging of the Borrowing Base Parties' Accounts, prepared in a manner reasonably acceptable to the Administrative Agent;

(B) a schedule detailing the Borrowing Base Parties' Inventory and Premium Rental Drill Pipe, in form satisfactory to the Administrative Agent; provided that at any time during a Weekly Reporting Period, such schedule shall only be required to be delivered within three (3) Business Days of the last full calendar week of each calendar month during such Weekly Reporting Period unless requested by the Administrative Agent in its Permitted Discretion a reasonable period of time prior to the date such schedule is required to be delivered hereunder; and

(C) a worksheet of calculations prepared by the Borrower to determine Eligible Accounts, Eligible Unbilled Accounts, Eligible Inventory and Eligible Premium Rental Drill Pipe, such worksheets detailing the Accounts, Inventory and Premium Rental Drill Pipe

excluded from Eligible Accounts, Eligible Unbilled Accounts, Eligible Inventory and Eligible Premium Rental Drill Pipe and the reason for such exclusion;

(viii) as soon as available but in any event (A) if a Weekly Reporting Period is not in effect, within thirty (30) calendar days of the end of each calendar month, commencing with the calendar month ending December 31, 2020 and (B) during a Weekly Reporting Period, within three (3) Business Days of the end of each calendar week, as applicable, as of the period then ended, an aggregate schedule of the Borrowing Base Parties' accounts payable, including a detailed aging of such accounts payable and identifying any accounts payable that may result in reductions of accounts receivable due to the imposition of materialman's liens, offsets or otherwise, delivered electronically in a text formatted file reasonably acceptable to the Administrative Agent;

(ix) upon the Administrative Agent's request (x) if a Weekly Reporting Period is not in effect, within thirty (30) calendar days of the end of each calendar month, commencing with the calendar month ending December 31, 2020 and (y) during a Weekly Reporting Period, within three (3) Business Days of the end of each calendar week, as applicable, as of the last Business Day of the applicable period then ended, all delivered electronically in a text formatted file reasonably acceptable to the Administrative Agent:

(A) copies of invoices issued by the Borrowing Base Parties in connection with any Accounts included in the Borrowing Base;

(B) copies of invoices in connection with any Inventory or Premium Rental Drill Pipe included in the Borrowing Base; and

(C) an updated customer list for the Borrowing Base Parties, which list shall state the customer's name and contact information;

(x) as soon as possible and in any event within ten (10) calendar days after receipt by the Parent or Borrower, a copy of any notice alleging any violation of or liability under any Environmental Law by or of the Parent, Borrower or any of Borrower's Subsidiaries, which, in either case, could reasonably be expected to have a Material Adverse Effect;

(xi) if a Loan Party acquires or obtains any Inventory that contains or bears intellectual property rights licensed to any Loan Party that may not be sold or otherwise disposed of without (i) infringing the rights of such licensor, (ii) violating any contract with such licensor, or (iii) incurring any liability with respect to payment of royalties other than royalties incurred pursuant to the sale of such Inventory under the current licensing agreement, then the Borrower shall provide an annex with each Borrowing Base Certificate delivered to the Administrative Agent immediately following the date that such Inventory is acquired or obtained, notifying the Administrative Agent of such acquisition, which annex shall specify all reasonable details (including the location, title, patent number(s) and issue date) as to the Inventory so acquired or obtained and the intellectual property rights licensed to the Loan Party in connection therewith; and

(xii) such other information (including non-financial information) as the Administrative Agent or any Lender may from time to time reasonably request.

(b) Reports and financial statements required to be delivered by the Parent and the Borrower pursuant to Sections 6.1(a)(i) and (a)(ii) shall be deemed to have been delivered on the date on which the Parent posts such reports, or reports containing such financial statements, on its website on the Internet at www.superiorenergy.com, at www.sec.gov or at such other website identified by the Parent in a

notice to the Administrative Agent and that is accessible by the Lenders without charge; provided that the Parent shall deliver paper copies of such information to any Lender promptly upon request of such Lender through the Administrative Agent and provided further that the Lenders shall be deemed to have received the information specified in Sections 6.1(a)(i) and (a)(ii) on the date (x) the information is posted on a website identified from time to time by the Administrative Agent to the Lenders and the Parent and such website is accessible by the Lenders without charge, and (y) such posting is notified to the Lenders (it being understood that the Parent shall have satisfied the timing obligations imposed by those clauses as of the date such information is delivered to the Administrative Agent).

6.2 Use of Proceeds. The Borrower will, and will cause each Subsidiary to use the proceeds of the Loans made on the Closing Date (a) to refinance the Existing Credit Agreement and (b) and to finance the working capital needs and general corporate purposes of the Borrower and its subsidiaries. The Borrower will, and will cause each Subsidiary to, use the proceeds of the Loans made after the Closing Date to finance the working capital needs and general corporate purposes of the Borrower and its subsidiaries. The Borrower will not request any Advance or Letter of Credit, and the Borrower shall not use, and shall procure that its Subsidiaries and its or their respective directors, officers, employees and agents shall not use, the proceeds of any Advance or Letter of Credit (i) in furtherance of an offer, payment, promise to pay, or authorization of the payment or giving of money, or anything else of value, to any Person in violation of any Anti-Corruption Laws, (ii) for the purpose of funding, financing or facilitating any activities, business or transaction of or with any Sanctioned Person, or in any Sanctioned Country, to the extent such activities, businesses or transaction would be prohibited by Sanctions if conducted by a corporation incorporated in the United States, or (iii) in any manner that would result in the violation of any Sanctions applicable to any party hereto.

6.3 Notices of Material Events. The Parent and the Borrower will furnish to the Administrative Agent and each Lender prompt (but in any event within any time period that may be specified below) written notice of the following:

(a) the occurrence of any Event of Default or Default and of any other development (financial or otherwise) that results, or could reasonably be expected to result, in a Material Adverse Effect, in each case, of which any member of executive management has actual knowledge;

(b) the occurrence of any casualty or other insured damage to any assets of a Borrowing Base Party or the commencement of any action or proceeding for the taking of any material assets of a Borrowing Base Party or interest therein under power of eminent domain or by condemnation or similar proceeding which would reasonably be expected to result in a Prepayment Event;

(c) to the extent any such matter has resulted or would reasonably be expected to result in a Material Adverse Effect, receipt of any notice of any investigation by a Governmental Authority or any litigation or proceeding commenced or threatened against any Loan Party or any Subsidiary;

(d) upon any Authorized Officer's knowledge thereof, any Lien (other than Permitted Liens) or claim made or asserted against any of the Collateral; and

(e) within five (5) Business Days of receipt thereof, any and all default notices received under or with respect to any leased location or public warehouse where Collateral is located;

(f) any material change in accounting or financial reporting practices by the Borrower or any of its Subsidiaries;

(g) the occurrence of any ERISA Event that, alone or together with any other ERISA Events that have occurred, could reasonably be expected to result in liability of the Loan Parties and their Subsidiaries in an aggregate amount exceeding $5,000,000; and

(h) any change in the information provided in the Beneficial Ownership Certification delivered to such Lender that would result in a change to the list of beneficial owners identified in such certification.

Each notice delivered under this Section shall be accompanied by a statement of an Authorized Officer or other executive officer of the Borrower setting forth the details of the event or development requiring such notice and any action taken or proposed to be taken with respect thereto.

6.4 Conduct of Business. The Parent and the Borrower will, and will cause each of the Borrower's Subsidiaries to, carry on and conduct its business in substantially the same manner and in the same general fields of enterprise as it is presently conducted and do all things necessary to remain duly incorporated or organized, validly existing and (to the extent such concept applies to such entity) in good standing as a corporation, partnership or limited liability company in its jurisdiction of incorporation or organization, as the case may be, and maintain all requisite authority to conduct its business in each jurisdiction in which its business is conducted, in each case, where the failure to do so could not reasonably be expected to have a Material Adverse Effect. The Parent will continue to be the sole member of the Borrower, and the Borrower shall continue to be the sole Subsidiary of the Parent.

6.5 Taxes. The Parent and the Borrower will, and will cause each of the Borrower's Subsidiaries to, timely file complete and to the best of the Parent's and the Borrower's knowledge, correct United States federal and applicable foreign, state and local tax returns required by law and pay when due all taxes, assessments and governmental charges and levies upon it or its income, profits or Property, taking into account any extensions relating thereto, except where the failure to do so could not reasonably be expected to have a Material Adverse Effect.

6.6 Insurance. The Parent and the Borrower will, and will cause each of the Borrower's Subsidiaries to, maintain with financially sound and reputable insurance companies insurance on a material portion of their Property in such amounts and covering such risks as is consistent with sound business practice, or as otherwise provided in the Collateral Documents, and the Borrower will furnish to any Lender upon request full information as to the insurance carried. The loss payable clauses or provisions in the applicable insurance policy or policies insuring any of the Collateral for the Loans shall be endorsed in favor of and made payable to the Administrative Agent as a "loss payee" and such liability policies shall name the Administrative Agent and the Lenders as "additional insureds". To the extent that the insurer will agree to do so, such policies shall also provide that the insurer will endeavor to give at least thirty (30) calendar days prior notice of any cancellation to the Administrative Agent and at least ten (10) calendar days prior notice of any non-payment of any insurance premium. Borrower shall maintain flood insurance on all real property constituting Collateral (if any), from such providers, in amounts and on terms in accordance with the Flood Laws or as otherwise satisfactory to all Lenders.

6.7 Compliance with Laws; Environmental and ERISA Matters; Compliance with Material Contractual Obligations.

(a) The Parent and the Borrower will, and will cause each of the Parent's Subsidiaries to, comply in all material respects with all laws, rules, regulations, orders, writs, judgments, injunctions, decrees or awards to which it or its Property may be subject including, without limitation, Regulations U, T, and X of the Federal Reserve Board, and also including, without limitation, ERISA and Environmental Laws.

(b) The Parent and Borrower will furnish to the Lenders or the Administrative Agent, as applicable, promptly following receipt thereof, copies of any documents described in Section 101(f), (j), (k), and (l) of ERISA that any Loan Party or any ERISA Affiliate may request and/or receive with respect to any Plan; provided, that if the Loan Parties or any ERISA Affiliate has not requested such documents or notices from the administrator or sponsor of the applicable Plan, then, upon reasonable request of the Lenders or the Administrative Agent, as applicable, the Loan Parties and/or their ERISA Affiliates shall promptly make such request and the Borrower shall provide copies of such documents and notices to the Lenders or Administrative Agent, as applicable, promptly after receipt thereof.

(c) The Borrower will maintain in effect and enforce policies and procedures designed to ensure compliance by the Borrower, its Subsidiaries and their respective directors, officers, employees and agents with Anti-Corruption Laws and applicable Sanctions.

(d) The Parent and the Borrower will, and will cause each of the Parent's Subsidiaries to, perform in all material respects their respective obligations under material agreements to which each such entity is a party.

6.8 Maintenance of Properties. The Parent and the Borrower will, and will cause each of the Borrower's Subsidiaries to, do all things reasonably necessary to maintain, preserve, protect and keep its Property material to its business in good repair, working order and condition in light of the uses for such Property, ordinary wear and tear excepted, and make all necessary and proper repairs, renewals and replacements so that its business carried on in connection therewith may be properly conducted at all times.

6.9 Books and Records; Field Examinations and Appraisals.

(a) The Parent and the Borrower will, and will cause each of the Borrower's Subsidiaries to, (i) keep proper books of record and account in which full, true and correct entries in conformity with GAAP in all material respects consistently applied shall be made of all material financial transactions and (ii) permit any representatives designated by the Administrative Agent, upon reasonable prior notice, to visit and inspect its Properties, to conduct at such Loan Party's premises field examinations of such Loan Party's Properties, liabilities, books and records, including examining and making extracts from its books and records, and to discuss its affairs, finances and condition with its officers and independent accountants (and hereby authorizes the Administrative Agent to contact its independent accountants directly), all at such reasonable times during normal business hours upon reasonable advance notice to the Borrower, and to provide contact information for each bank where each Loan Party has a Deposit Account, Securities Account and/or Commodity Account and each such Loan Party hereby authorizes the Administrative Agent to contact the bank(s) in order to request bank statements and/or balances, all at the reasonable and documented expense of the Borrower; provided, that the Administrative Agent has the right to conduct only two (2) field examination during any 12-month period and one (1) additional field examination (for the total of three (3) such field examinations during any 12-month period) conducted at any time (i) after Availability falls below the greater of (A) $35,000,000 and (B) 30% of the lesser of (1) the Aggregate Commitment and (2) the Borrowing Base or (ii) the sum of (A) excess Availability and (B) unrestricted cash of the Loan Parties is less than $50,000,000 (it being understood that unrestricted cash shall exclude (x) any cash of Loan Parties not held in a Controlled Account, (y) any cash which is pledged to secure any Loan Party's obligations under any letter of credit or other obligations (including Letters of Credit) and (z) Eligible Cash); provided, further, if an Event of Default has occurred and is continuing, the Administrative Agent may conduct an unlimited number of field examinations during any 12-month period.

(b) The Parent and the Borrower will, and will cause each of the Borrowing Base Parties to, provide the Administrative Agent with appraisals or updates thereof of their Inventory and

Premium Rental Drill Pipe from an appraiser reasonably satisfactory the Administrative Agent, and prepared on a basis reasonably satisfactory to the Administrative Agent; provided, that the Administrative Agent may only request one (1) Inventory and Premium Rental Drill Pipe appraisal during any 12-month period and one (1) additional Inventory and Premium Rental Drill Pipe appraisal (for the total of two (2) such Inventory and Premium Rental Drill Pipe appraisals during any 12-month period) conducted at any time after (i) Availability falls below the greater of (A) $35,000,000 and (B) 30% of the lesser of (1) the Aggregate Commitment and (2) the Borrowing Base or (ii) the sum of (A) excess Availability and (B) unrestricted cash of the Loan Parties is less than $50,000,000 (it being understood that unrestricted cash shall exclude (x) any cash of Loan Parties not held in a Controlled Account, (y) any cash which is pledged to secure any Loan Party's obligations under any letter of credit or other obligations (including Letters of Credit) and (z) Eligible Cash); provided, further, if an Event of Default has occurred and is continuing, the Administrative Agent may request an unlimited number of Inventory and Premium Rental Drill Pipe appraisals during any 12-month period.

6.10 Restricted Payments.

(a) The Parent will not permit any Subsidiary to declare or make, or agree to pay or make, directly or indirectly, any Restricted Payment, or incur any obligation (contingent or otherwise) to do so, except that (i) Subsidiaries of the Borrower may declare and pay dividends ratably with respect to their Equity Interests and (ii) the Borrower and the Subsidiaries of the Borrower may distribute amounts necessary for the Parent to make any distributions with respect to tax liabilities permitted under Section 6.10(c)

(b) The Parent will not declare or make, or agree to pay or make, directly or indirectly, any Restricted Payment, or incur any obligation (contingent or otherwise) to do so unless, (i) on the date of declaration, the Payment Conditions have been satisfied and (ii) the Administrative Agent has received a certificate from an Authorized Officer of the Borrower that the Payment Conditions have been satisfied on such date; provided that the Parent may make (i) non-cash Restricted Payments, at any time pursuant to and in accordance with stock incentive plans or incentive award plans for it and its Subsidiaries' respective directors, management or employees and (ii) distributions with respect to tax liabilities permitted under Section 6.10(c).

(c) Notwithstanding anything in this Agreement to the contrary, for so long as the Parent is a member of a group filing a consolidated or combined tax return with Reorganized Parent or another common parent entity (each a "Superior Group Parent"), the Parent may make payments to such Superior Group Parent to pay the consolidated or combined tax liabilities of such Superior Group Parent that are attributable to the income of the Parent and its Subsidiaries that are members of such group in an amount in any fiscal year not to exceed the amount that the Parent and such Subsidiaries would be required to pay in respect of such taxes for such fiscal year were the Parent and such Subsidiaries to pay such taxes on a consolidated or combined basis on behalf of a group consisting only of the Parent and such Subsidiaries, taking into account any net operating losses or other attributes of the Parent and such Subsidiaries, less any amounts paid directly by the Parent and such Subsidiaries with respect to such taxes.

6.11 Funded Indebtedness; Rate Management Transactions.

(a) The Borrower will not, nor will it permit any of its Subsidiaries to, create, incur or suffer to exist any Funded Indebtedness or Rate Management Transaction, except:

(i) The Loans and the Letters of Credit.

(ii) Rate Management Transactions (A) related to the Loans or any other Funded Indebtedness permitted pursuant to this Section 6.11 or (B) entered into in the ordinary course of business to hedge or mitigate risk to which the Borrower or any Subsidiary has actual exposure, including without limitation, oil and gas production, foreign exchange transactions, sales and related activities.

(iii) unsecured Funded Indebtedness of the Borrower owed to the Parent or one or more of its Subsidiaries or unsecured Funded Indebtedness of one or more of its Subsidiaries owed to the Parent or the Borrower or Funded Indebtedness of one or more of the Subsidiaries owed to one or more of the other Subsidiaries.

(iv) Other secured Funded Indebtedness in an aggregate principal amount not exceeding $50,000,000 outstanding at any time, so long as such Funded Indebtedness is not secured by Liens on the Collateral.

(v) Other unsecured Funded Indebtedness in an aggregate principal amount not exceeding (A) $50,000,000 or (B) if the Fixed Charge Coverage Ratio immediately after giving *pro forma* effect to the incurrence of such Funded Indebtedness is greater than 2.0 to 1.0, $100,000,000, in each case, outstanding at any time.

(vi) Funded Indebtedness of any Loan Party in respect of performance bonds, bid bonds, appeal bonds, surety bonds and similar obligations, in each case provided in the ordinary course of business and secured solely by Liens permitted under Section 6.14(a)(x).

(vii) Permitted Refinancing Debt in respect of any Funded Indebtedness described in the foregoing clauses (a)(i) through (v).

(b) The Parent will not create, incur or suffer to exist any Funded Indebtedness, except Funded Indebtedness owed to the Borrower or a Subsidiary and Guarantee Obligations in respect of:

(i) The Loans and the Letters of Credit.

(ii) The Borrower's Obligations arising under Rate Management Transactions.

(iii) Any other Funded Indebtedness or Rate Management Transactions of the Borrower or its Subsidiaries permitted by Section 6.11(a).

(c) The Borrower will not, and will not permit any Subsidiary to, issue any Preferred Equity Interests unless such Equity Interests are issued to the Parent, in the case of the Borrower, or to another Wholly-Owned Subsidiary of the Borrower.

6.12 Merger. The Borrower will not, nor will it permit any of its Subsidiaries to, merge or consolidate with or into any other Person, except that a Subsidiary may merge into the Borrower or a Wholly-Owned Subsidiary, and the Borrower or a Subsidiary may merge with another Person to effect an Acquisition permitted by Section 6.18, provided that if (a) the Parent is a party to such merger, the Parent will be the surviving entity, (b) the Borrower is a party to such merger and the Parent is not, the Borrower will be the surviving entity, and (c) a Loan Party is a party to such merger and the Parent or Borrower are not, such Loan Party will be the surviving entity. The Parent will not merge or consolidate with or into any other Person, other than as permitted under this Section 6.12.

6.13 Sale of Assets.

(a) The Borrower will not, nor will it permit any of its Subsidiaries to, sell, lease, license, transfer or otherwise dispose of its Property to any other Person, except:

(i) Sales of inventory, used or surplus equipment and Cash Equivalent Investments in the ordinary course of business; provided, that 100% of the consideration received in respect of sales of Property included in the Borrowing Base shall be cash.

(ii) Leases of its Property in the ordinary course of business, which do not constitute Sale and Leaseback Transactions.

(iii) Sales, transfers or other dispositions of Property that, together with all other Property of the Borrower and its Subsidiaries previously sold, transferred or disposed of not otherwise permitted by this Section 6.13(a) during the twelve-month period ending with the month in which any such sale, transfer or other disposition occurs, do not constitute a Substantial Portion of the Property of the Borrower and its Subsidiaries, taken as a whole; provided, that 100% of the consideration received in respect of sales of Property included in the Borrowing Base shall be cash.

(iv) Transfers of Property among the Borrower and its Subsidiaries; provided such transfer constitutes a Permitted Investment or if such transfer is not an Investment, if it was treated as an Investment, would constitute a Permitted Investment.

(v) A sale of assets which are promptly replaced thereafter by assets of a similar type and value, or otherwise useful in the business of the Borrower or one of the Subsidiaries.

(vi) [Reserved].

(vii) If, on a *pro forma* basis immediately after giving effect thereto, (A) Liquidity is greater than $100,000,000 and (B) Availability is greater than $25,000,000, dispositions of Equity Interests of Pumpco Energy Services Inc.; provided that the Borrower shall have delivered a *pro forma* Borrowing Base Certificate to the Administrative Agent immediately prior to such disposition.

(viii) If, on a *pro forma* basis immediately after giving effect thereto, (A) Liquidity is greater than $100,000,000 and (B) Availability is greater than $25,000,000, dispositions of Equity Interests of the NAM Business; provided that the Borrower shall have delivered a *pro forma* Borrowing Base Certificate to the Administrative Agent immediately prior to such disposition.

(b) The Parent will not lease, sell, transfer or otherwise dispose of any of its membership interest in the Borrower to any other Person.

6.14 Liens.

(a) The Borrower will not, nor will it permit any of its Subsidiaries to, create, incur, or suffer to exist any Lien in, of or on the Property of the Borrower or any of its Subsidiaries, except for the following:

(i) Liens for taxes, assessments or governmental charges or levies on its Property if the same are being contested in good faith and by appropriate proceedings and for which adequate reserves in accordance with GAAP shall have been set aside on its books.

(ii) Liens imposed by law, such as carriers', warehousemen's, mechanics', maritime, and oil and gas well liens and other similar liens arising in the ordinary course of business which secure payment of obligations not more than ninety (90) calendar days past due or which are being contested in good faith by appropriate proceedings and for which adequate reserves shall have been set aside on its books.

(iii) Liens arising out of pledges or deposits (A) under worker's compensation laws, unemployment insurance, old age pensions, or other social security or retirement benefits, or similar legislation; and (B) under bids, tenders and performance agreements.

(iv) Utility easements, building restrictions and such other encumbrances or charges against real property as are of a nature generally existing with respect to properties of a similar character and which do not in any material way affect the marketability of the same or interfere with the use thereof in the business of the Borrower or its Subsidiaries.

(v) Liens in favor of the Administrative Agent to secure the Obligations granted pursuant to any Collateral Document.

(vi) Attachment, judgment and other similar, non-tax Liens in connection with court proceedings, but only if and for so long as the execution or other enforcement of such Liens is and continues to be effectively stayed and bonded on appeal in a manner reasonably satisfactory to Lenders for the full amount of such Liens, the validity and amount of the claims secured thereby are being actively contested in good faith and by appropriate lawful proceedings, such Liens do not, in the aggregate, materially detract from the value of the Property of the Borrower or any of its Subsidiaries or materially impair the use thereof in the operation of the Borrower's or any of its Subsidiaries' business and such Liens are and remain junior in priority to the Liens in favor of the Administrative Agent.

(vii) Liens securing Capitalized Lease Obligations, purchase money obligations, Funded Indebtedness and Rate Management Transactions or other Liens on assets of the Borrower or its Subsidiaries having an aggregate value not exceeding $25,000,000; provided that, to the extent such Liens secure Capitalized Lease Obligations and purchase money obligations, such Liens only attach to the property (a) acquired with the proceeds of such indebtedness or (b) which is the subject of such Capitalized Lease Obligations.

(viii) Financing statement filings in respect of operating leases intended by the parties to be true leases.

(ix) Liens of a collecting bank arising in the ordinary course of business under Section 4 208 of the UCC in effect in the relevant jurisdiction covering only the items being collected upon.

(x) (A) Liens on cash held in a segregated account to secure performance bonds, bid bonds, appeal bonds, surety bonds and similar obligations, in each case provided in the ordinary course of business, having an aggregate value not exceeding $10,000,000 and [(B) until [__]Business Days after the Closing Date, Liens in existence on the Petition Date on one or more cash collateral accounts and any cash contained therein, held with an issuer of any Fourth Amendment Credit Support Obligation Fourth Amendment Credit Support Cash Collateral Accounts (as defined in the Prepetition Credit Agreement) with respect to such issuer's Fourth Amendment Credit Support Obligations.][6]

[6] Subject to diligence.

(xi) Liens securing Funded Indebtedness of the Borrower and its Subsidiaries constituting Permitted Refinancing Debt that is permitted under Section 6.11(a)(vi).

(xii) Liens securing obligations having an aggregate value not exceeding $25,000,000 at any time outstanding (A) not on Collateral or (B) (1) on Collateral that is not included in the calculation of then existing Borrowing Base and (2) on a junior basis to Liens in favor of the Administrative Agent securing the Obligations; provided that, to the extent such Liens are securing Funded Indebtedness incurred pursuant to Section 6.11(a)(iv), such Liens shall not be on the Collateral.

(b) The Parent will not create, incur, or suffer to exist any Lien in, of or on the Property of the Parent, except for the following:

(i) Liens for taxes, assessments or governmental charges or levies on its Property if the same are being contested in good faith and by appropriate proceedings and for which adequate reserves in accordance with GAAP shall have been set aside on its books.

(ii) Liens arising out of pledges or deposits under worker's compensation laws, unemployment insurance, old age pensions, or other social security or retirement benefits, or similar legislation.

(iii) Liens in favor of the Administrative Agent to secure the Obligations granted pursuant to any Collateral Document.

(iv) Attachment, judgment and other similar, non-tax Liens in connection with court proceedings, but only if and for so long as the execution or other enforcement of such Liens is and continues to be effectively stayed and bonded on appeal in a manner reasonably satisfactory to Lenders for the full amount of such Liens, the validity and amount of the claims secured thereby are being actively contested in good faith and by appropriate lawful proceedings, such Liens do not, in the aggregate, materially detract from the value of the Property of the Borrower or any of its Subsidiaries or materially impair the use thereof in the operation of the Borrower's or any of its Subsidiaries' business and such Liens are and remain junior in priority to the Liens in favor of the Administrative Agent.

(v) Liens securing Capitalized Lease Obligations or purchase money obligations; provided that such Liens only attach to the property (a) acquired with the proceeds of such indebtedness or (b) which is the subject of such Capitalized Lease Obligations.

(vi) Precautionary financing statement filings in respect of operating leases intended by the parties to be true leases.

6.15 Fiscal Year. No Loan Party will, nor will it permit any Subsidiary to, change its fiscal year from the basis in effect on the Closing Date.

6.16 Transactions with Affiliates. The Borrower and the Parent will not, and will not permit any of the Borrower's Subsidiaries to, enter into any transaction (including, without limitation, the purchase or sale of any Property or service) with, or make any payment or transfer to, any Affiliate except (a) in the ordinary course of business and pursuant to the reasonable requirements of the Borrower's or the Parent's or such Subsidiary's business and upon fair and reasonable terms no less favorable to the Borrower, the Parent or such Subsidiary than the Borrower, the Parent or such Subsidiary would obtain in a comparable arm's length transaction; (b) transactions between or among the Borrower and/or the Parent and/or any Wholly-Owned Subsidiary of the Borrower and/or the Parent and (c) arm's length transactions between (i)

the Borrower, Parent or any Wholly-Owned Subsidiary of the Borrower and/or the Parent and (ii) portfolio companies of Permitted Holders.

6.17 Financial Covenant. If (a) an Event of Default has occurred or (b) Availability on any date is less than the greater of (i) $20,000,000 and (ii) 15% of the lesser of the Aggregate Commitment and the Borrowing Base, then the Parent shall not permit the Fixed Charge Coverage Ratio, as of the end the most recent Test Period for which financial statements have been delivered pursuant to Section 6.1(a)(i), (ii), or (iii) to be less than 1.0 to 1.0. Once triggered, the foregoing covenant shall remain in effect at all times thereafter until (x) with respect to any period triggered under the foregoing clause (a), such Event of Default has been waived in accordance with the Loan Documents or (y) with respect to any period triggered under the foregoing clause (b), Availability remains in excess of the threshold set forth above for thirty (30) consecutive calendar days.

6.18 Investments. Except for Permitted Investments, the Parent will not, and will not permit the Borrower or any of its Subsidiaries to, make any Investments. The Parent will not directly make any Acquisition of any Person.

6.19 Optional Payments and Modifications of Junior Debt. The Parent and the Borrower will not, and will not permit any of its Subsidiaries to (a) make or offer to make any Junior Debt Repayment in respect of any Junior Debt, the aggregate outstanding principal amount of which is in excess of $15,000,000, unless the Payment Conditions have been met as of the date such Junior Debt Repayment (or if an offer is made in respect of a Junior Debt Repayment, as of the date of such offer) and the Administrative Agent has received a certificate from an Authorized Officer of the Borrower that the Payment Conditions have been satisfied on such date or (b) amend, modify, waive or otherwise change, or consent or agree to any amendment, modification, waiver or other change to, any of the terms of any Junior Debt if the effect of such amendment, modification, waiver or other change would be to (i) shorten the scheduled maturity date of such Junior Debt, (ii) increase the frequency or amount of any amortization payment thereunder, (iii) impose a financial maintenance covenant, (iv) impose any other restriction or event of default thereunder which is not also being offered to the Lenders concurrently or (v) otherwise cause such Junior Debt to not satisfy the requirements of the definition of "Permitted Refinancing Indebtedness", determined at such time as if such Junior Debt was "New Debt" for purposes thereof.

6.20 Negative Pledge Agreements. The Parent and the Borrower will not, and will not permit any Loan Party to, directly or indirectly, enter into, incur or permit to exist any agreement or other arrangement that prohibits, restricts or imposes any condition upon (a) the ability of such Person to create, incur or permit to exist any Lien upon any of its Property, or (b) the ability of such Person to make Restricted Payments with respect to any of its Equity Interests or to make or repay loans or advances to the Borrower or any other Subsidiary or to guarantee indebtedness of the Borrower or any other Subsidiary; provided that the foregoing shall not apply to (i) restrictions and conditions imposed by any requirement of law or by any Loan Document, (ii) restrictions and conditions existing on the Closing Date identified on Schedule 6.20 (but shall apply to any extension or renewal of, or any amendment or modification expanding the scope of, any such restriction or condition), (iii) customary restrictions and conditions contained in agreements relating to the sale of a Subsidiary pending such sale, provided that such restrictions and conditions apply only to the Subsidiary that is to be sold and such sale is permitted hereunder, (iv) restrictions or conditions imposed by any agreement relating to secured indebtedness permitted by this Agreement if such restrictions or conditions apply only to the Property securing such indebtedness, (v) customary provisions in leases and other contracts restricting the assignment thereof, (vi) limitations set forth in any agreement in effect at the time any Subsidiary becomes a Subsidiary, so long as such agreement was not entered into solely in contemplation of such Person becoming a Subsidiary and any renewal or permitted amendment thereof, (vii) customary provisions in joint venture agreements or other similar agreements applicable to joint

ventures and applicable solely to such joint venture or (viii) customary provisions restricting assignment, transfer or sub-letting of any agreement.

6.21 Sale and Leaseback Transactions. The Borrower and the Parent will not, and will not permit any of the Borrower's Subsidiaries to, enter into any arrangement, directly or indirectly, whereby it shall sell or transfer any property, real or personal, used or useful in its business, whether now owned or hereafter acquired, and thereafter rent or lease such property or other property that it intends to use for substantially the same purpose or purposes as the property sold or transferred (a "Sale and Leaseback Transaction").

6.22 Amendment to Organizational Documents. No Loan Party will amend, modify or waive any of its rights under its charter, articles or certificate of incorporation or organization, by-laws,

operating, management or partnership agreement or other organizational or governing documents, to the extent any such amendment, modification or waiver would be materially adverse to the Lenders.

6.23 Parent Restrictions. Parent will not engage in any business or activity other than the ownership of all the outstanding Equity Interests of the Borrower and activities incidental thereto and other business and activities of the type performed by Parent as of the Closing Date. Parent will not own or acquire any assets (other than Equity Interests of the Borrower and the cash proceeds of any Restricted Payments permitted by Section 6.10) or incur any obligations of funded debt (other than obligations of funded debt under the Loan Documents and obligations of funded debt expressly permitted by the Loan Documents).

6.24 Negative Pledge on Real Property. No Loan Party shall create, incur or permit to exist any Lien in, of or on any real property of such Loan Party, other than Permitted Liens that do not secure Funded Indebtedness.

6.25 Post-Closing Covenants. [The Borrower will reduce the aggregate balance of any Fourth Amendment Credit Support Cash Collateral Accounts to $0.00 within [__] Business Days after the Closing Date.][7]

ARTICLE VII
EVENTS OF DEFAULT

7.1 Events of Default. The occurrence of any one or more of the following events shall constitute an Event of Default:

(a) Any representation or warranty made or deemed made by or on behalf of the Parent, the Borrower or any of Borrower's Subsidiaries to the Lenders or the Administrative Agent under or in connection with this Agreement, any Loan, or any certificate or information delivered in connection with this Agreement or any other Loan Document shall be materially false on the date as of which made or deemed made.

(b) (i) The Borrower shall fail to pay any principal of any Loan or any reimbursement obligation in respect of any L/C Disbursement when and as the same shall become due and payable, whether at the due date thereof or at a date fixed for prepayment thereof or otherwise.

[7] Subject to diligence.

(ii) The Borrower shall fail to pay any interest on any Loan or any fee or any other amount (other than an amount referred to in Section 7.1(b)(i)) payable under this Agreement or any other Loan Document, or any Loan Party shall fail to pay any Rate Management Obligations or Specified Cash Management Obligations to any Lender or affiliate thereof, in each case when and as the same shall become due and payable, and such failure shall continue unremedied for a period of five (5) calendar days.

(c) The breach by the Parent or Borrower of any of the terms or provisions of Sections 6.3(a), 6.7(c), 6.10, 6.11, 6.12, 6.13, 6.14, 6.15, 6.16, 6.17, 6.18, 6.19, 6.20, 6.21, 6.22, 6.23 or 6.24.

(d) Any Loan Party shall fail to observe or perform any covenant, condition or agreement contained in Sections 2.18(e) and (f), 6.1, 6.3 (other than Section 6.3(a)), 6.4, 6.6, 6.8 or 6.9 and such failure shall continue unremedied for a period of five (5) Business Days after the earlier of any Authorized Officer's knowledge of such breach or notice thereof from the Administrative Agent.

(e) Any Loan Party shall fail to observe or perform any covenant, condition or agreement contained in this Agreement (other than those which constitute a default under another Section of this Article VII), and such failure shall continue unremedied for a period of thirty (30) calendar days after the earlier of any Authorized Officer's knowledge of such breach or notice thereof from the Administrative Agent.

(f) Failure of the Parent, the Borrower or any of the Borrower's Subsidiaries to pay when due any Funded Indebtedness, Rate Management Obligations or Specified Cash Management Obligations to any Person (other than the Lenders) aggregating in excess of $20,000,000 ("Material Indebtedness"); or the default by the Parent, the Borrower or any of the Borrower's Subsidiaries in the performance (beyond the applicable grace period with respect thereto, if any) of any term, provision or condition contained in any agreement under which any such Material Indebtedness was created or is governed, or any other event shall occur or condition exist, the effect of which default or event is to cause, or to permit the holder or holders of such Material Indebtedness to cause, such Material Indebtedness to become due prior to its stated maturity; or any Material Indebtedness of the Borrower or any of its Subsidiaries shall be declared to be due and payable or required to be prepaid or repurchased (other than by a regularly scheduled payment) prior to the stated maturity thereof; or the Parent, the Borrower or any of Borrower's Subsidiaries shall not pay, or admit in writing its inability to pay, its debts generally as they become due.

(g) The Parent, the Borrower or any of Borrower's Subsidiaries shall (i) have an order for relief entered with respect to it under the Federal bankruptcy laws as now or hereafter in effect, (ii) make an assignment for the benefit of creditors, (iii) apply for, seek, consent to, or acquiesce in, the appointment of a receiver, custodian, trustee, examiner, liquidator or similar official for it or any portion of its Property, (iv) institute any proceeding seeking an order for relief under the Federal bankruptcy laws as now or hereafter in effect or seeking to adjudicate it a bankrupt or insolvent, or seeking dissolution, winding up, liquidation, reorganization, arrangement, adjustment or composition of it or its debts under any law relating to bankruptcy, insolvency or reorganization or relief of debtors or fail to file an answer or other pleading denying the material allegations of any such proceeding filed against it, (v) take any corporate or partnership action to authorize or effect any of the foregoing actions set forth in this Section 7.1(g) or (f) fail to contest in good faith any appointment or proceeding described in Section 7.1(h).

(h) Without the application, approval or consent of the Parent, the Borrower or any of Borrower's Subsidiaries, a receiver, trustee, examiner, liquidator or similar official shall be appointed for the Parent, the Borrower or any of Borrower's Subsidiaries or any Substantial Portion of its Property, or a proceeding described in Section 7.1(g)(iv) shall be instituted against the Parent, the Borrower or any of

Borrower's Subsidiaries and such appointment continues undischarged or such proceeding continues undismissed or unstayed for a period of thirty (30) consecutive calendar days.

(i) Any court, government or governmental agency shall condemn, seize or otherwise appropriate, or take custody or control of, all or any portion of the Property of the Parent, the Borrower and Borrower's Subsidiaries which, when taken together with all other Property of the Parent, the Borrower and Borrower's Subsidiaries so condemned, seized, appropriated, or taken custody or control of, during the twelve month period ending with the month in which any such action occurs, constitutes a Substantial Portion.

(j) The Parent, the Borrower or any of Borrower's Subsidiaries shall fail within sixty (60) calendar days to pay, bond or otherwise discharge one or more (i) judgments or orders for the payment of money in excess of $20,000,000 (or the equivalent thereof in currencies other than U.S. Dollars) in the aggregate, or (ii) nonmonetary judgments or orders which, individually or in the aggregate, could reasonably be expected to have a Material Adverse Effect, which judgment(s), in any such case, is/are not stayed on appeal or otherwise being appropriately contested in good faith.

(k) Any Change in Control shall occur.

(l) Any Collateral Document shall, as a result of any action or inaction taken by any Loan Party, fail to create a valid and perfected first priority security interest in any portion of the Collateral purported to be covered thereby having a net book value in excess of $2,500,000 which failure continues unremedied for a period of ten (10) Business Days, except as permitted by the terms of this Agreement or any Collateral Document, or any Loan Document shall fail, as a result of any action or, after the earlier of any Authorized Officer's knowledge of such breach or notice thereof from the Administrative Agent, inaction taken by any Loan Party, to remain in full force or effect or any action shall be taken to discontinue or to assert the invalidity or unenforceability of any Loan Document.

(m) (i) Any ERISA Event shall have occurred that, individually or in the aggregate with all other ERISA Events that have occurred, could reasonably be expected to have a Material Adverse Effect.

(ii) The Parent or the Borrower becomes an entity deemed to hold "plan assets" within the meaning of 29 C.F.R. § 2510.3-101 of a Benefit Plan.

(n) Any material provision of any Loan Document for any reason ceases to be valid, binding and enforceable in accordance with its terms (or any Loan Party shall challenge the enforceability of any Loan Document or assert in writing, or engage in any action or inaction that evidences its assertion, that any provision of any of the Loan Documents has ceased to be or otherwise is not valid, binding and enforceable in accordance with its terms).

ARTICLE VIII
ACCELERATION AND REMEDIES

8.1 Acceleration. If any Event of Default described in Section 7.1(g) or 7.1(h) occurs with respect to the Parent or the Borrower, the obligations of the Lenders to make Loans hereunder shall automatically terminate and the Obligations (including, but not limited to, the cash collateral for the L/C Exposure, together with the accrued interest thereon and all fees) shall immediately become due and payable without any election or action on the part of the Administrative Agent or any Lender, in each case without presentment, demand, protest or other notice of any kind, all of which are hereby waived by the Borrower. If any other Event of Default occurs, the Required Lenders (or the Administrative Agent with the consent

of the Required Lenders) may terminate or suspend the obligations of the Lenders to make Loans hereunder, or declare the Obligations (including, but not limited to, the cash collateral for the L/C Exposure, together with the accrued interest thereon and all fees) to be due and payable, or both, whereupon the Obligations shall become immediately due and payable, without presentment, demand, protest or notice of any kind, all of which the Borrower hereby expressly waives.

8.2 Preservation of Rights. No delay or omission of the Lenders or the Administrative Agent to exercise any right or power under the Loan Documents shall impair such right or power or be construed to be a waiver thereof, and the making of a Loan notwithstanding the existence of an Event of Default or the inability of the Borrower to satisfy the conditions precedent to such Loan shall not constitute any waiver or acquiescence. Any single or partial exercise of any such right or power shall not preclude other or further exercise thereof or the exercise of any other right or power, and no waiver, amendment or other variation of the terms, conditions or provisions of the Loan Documents whatsoever shall be valid unless in writing signed by the Lenders required pursuant to Section 9.11, and then only to the extent in such writing specifically set forth. The rights and remedies of the Administrative Agent, the Issuing Lender and the Lenders hereunder or contained in any other Loan Document or by law afforded shall be cumulative, and not exclusive of any rights that they would otherwise have, and all shall be available to the Administrative Agent, the Issuing Lender and the Lenders until the Obligations have been paid in full.

8.3 Application of Proceeds. Except as otherwise provided in Section 2.19, all proceeds realized from the liquidation or other disposition of collateral or otherwise received after maturity of the Loans, whether by acceleration or otherwise, shall be applied ratably:

(a) first, to pay any fees, indemnities, or expense reimbursements then due to the Administrative Agent and the Issuing Lender from the Borrower (other than in connection with Specified Cash Management Obligations or Rate Management Obligations);

(b) second, to pay any fees, indemnities, or expense reimbursements then due to the Lenders from the Borrower (other than in connection with Specified Cash Management Obligations or Rate Management Obligations);

(c) third, to pay principal and interest due in respect of the Protective Advances;

(d) fourth, to prepay principal and interest on the Loans (other than the Protective Advances) and unreimbursed L/C Disbursements, ratably;

(e) fifth, to pay an amount to the Administrative Agent equal to one hundred five percent (105%) of the aggregate L/C Exposure, to be held as cash collateral for such Obligations;

(f) sixth, to pay any amounts owing in respect of Specified Cash Management Obligations and Rate Management Obligations up to and including the amount most recently provided to the Administrative Agent pursuant to this Section 8.3; and

(g) seventh, to the payment of any other Obligation due to the Administrative Agent or any Lender by the Borrower or any other Loan Party.

Notwithstanding the foregoing, (x) amounts received from any Loan Party shall not be applied to any Excluded Swap Obligation of such Loan Party and (y) Obligations arising under Specified Cash Management Obligations and Rate Management Obligations shall be excluded from the application described above in clause (f) if the Administrative Agent has not received written notice thereof, together with such supporting documentation as the Administrative Agent may reasonably request, from the

applicable Lender or Affiliate thereof (other than JPMorgan Chase Bank, N.A. or any of its Affiliates who shall have been deemed to have provided such notice), as the case may be. Each Affiliate of a Lender not a party to this Agreement that has given the notice contemplated by the preceding sentence shall, by such notice, be deemed to have acknowledged and accepted the appointment of the Administrative Agent pursuant to the terms of Article VIII hereof for itself and its Affiliates as if a "Lender" party hereto. It is understood and agreed that Lenders who were also (a) "Lenders" under and as defined in the Existing Credit Agreement or (b) "Lenders" under and as defined in the Prepetition Credit Agreement, and that in each case, provided notices to the Existing Agent or the administrative agent under the Prepetition Credit Agreement, as applicable, in respect of Banking Services for, or Rate Management Transactions with, any Loan Party or any Subsidiary of a Loan Party prior to the Closing Date shall have been deemed to have provided such notices under this Agreement.

ARTICLE IX
GENERAL PROVISIONS

9.1 Survival of Representations. All covenants, agreements, representations and warranties made by the Loan Parties in the Loan Documents and in the certificates or other instruments delivered in connection with or pursuant to this Agreement or any other Loan Document shall be considered to have been relied upon by the other parties hereto and shall survive the execution and delivery of the Loan Documents and the making of any Loans and issuance of any Letters of Credit, regardless of any investigation made by any such other party or on its behalf and notwithstanding that the Administrative Agent, the Issuing Lender or any Lender may have had notice or knowledge of any Default or incorrect representation or warranty at the time any credit is extended hereunder, and shall continue in full force and effect as long as the principal of or any accrued interest on any Loan or any fee or any other amount payable under this Agreement is outstanding and unpaid or any Letter of Credit is outstanding and so long as the Aggregate Commitment has not expired or terminated. The provisions of Sections 3.1, 3.3, 3.4, 9.6 and Article X shall survive and remain in full force and effect regardless of the consummation of the transactions contemplated hereby, the repayment of the Loans, the expiration or termination of the Letters of Credit and the Aggregate Commitment or the termination of this Agreement or any other Loan Document or any provision hereof or thereof

9.2 Governmental Regulation. Anything contained in this Agreement to the contrary notwithstanding, no Lender shall be obligated to extend credit to the Borrower in violation of any limitation or prohibition provided by any applicable statute or regulation.

9.3 Headings. Section headings in the Loan Documents are for convenience of reference only, and shall not govern the interpretation of any of the provisions of the Loan Documents.

9.4 Entire Agreement. This Agreement and the other Loan Documents represent the entire agreement of the Parent, the Borrower, the Administrative Agent and the Lenders with respect to the subject matter hereof and thereof, and there are no promises, undertakings, representations or warranties by the Administrative Agent or any Lender relative to the subject matter hereof not expressly set forth or referred to herein or in the other Loan Documents.

9.5 Several Obligations; Benefits of this Agreement. The respective obligations of the Lenders hereunder are several and not joint and no Lender shall be the partner or agent of any other (except to the extent to which the Administrative Agent is authorized to act as an agent). The failure of any Lender to perform any of its obligations hereunder shall not relieve any other Lender from any of its obligations hereunder. This Agreement shall not be construed so as to confer any right or benefit upon any Person other than the parties to this Agreement and their respective successors and assigns, provided, however, that the parties hereto expressly agree that the Arrangers shall enjoy the benefits of the provisions of

Sections 9.6, 9.10 and 10.7 to the extent specifically set forth therein and each such Arranger shall have the right to enforce such provisions on its own behalf and in its own name to the same extent as if it were a party to this Agreement.

9.6 Expenses; Indemnification.

(a) The Loan Parties shall, jointly and severally, reimburse the Administrative Agent and the Arrangers for any reasonable costs and out of pocket expenses (including reasonable and documented out-of-pocket attorneys' fees and charges of one primary counsel for the Administrative Agent, which attorneys may be employees of the Administrative Agent) paid or incurred by the Administrative Agent or the Arrangers in connection with the preparation, negotiation, execution, delivery, syndication, review, amendment, modification, and administration of the Loan Documents (whether or not the transactions contemplated hereby or thereby shall be consummated). The Loan Parties shall, jointly and severally, reimburse the Lenders for any reasonable costs and out of pocket expenses (including reasonable and documented out-of-pocket attorneys' fees and charges of one primary counsel for the Lenders, which attorneys may be employees of the Lenders) paid or incurred by the Lenders in connection with the preparation, negotiation, execution, delivery, syndication, review, amendment, modification, and administration of the Loan Documents (whether or not the transactions contemplated hereby or thereby shall be consummated). The Loan Parties also agree, jointly and severally, to reimburse the Administrative Agent, the Arrangers, the Lenders and any Issuing Lender for any costs and out of pocket expenses (including attorneys' fees and charges of attorneys for the Administrative Agent, the Arrangers, the Lenders and any Issuing Lender, which attorneys may be employees of the Administrative Agent, the Arrangers, the Lenders or any Issuing Lender) paid or incurred by the Administrative Agent, the Arrangers, any Lender or any Issuing Lender in connection with the protection, collection or enforcement of the rights of any of the foregoing in connection with the Loan Documents, including all such out of pocket expenses incurred during any workout, restructuring or negotiations related to such workout or restructuring in respect of such Loan Documents. Without limitation of the foregoing, the Loan Parties shall reimburse the Administrative Agent for the fees, costs and expenses incurred in connection with (i) any field exams, audits, appraisals or other reviews permitted under Section 6.9 to the extent provided therein or (ii) collecting checks and other items of payment while a Cash Dominion Trigger Period is in effect. Without prejudice to the survival of any other agreement of the Loan Parties hereunder, the agreements and obligations of the Loan Parties contained in this Section 9.6(a) shall survive the termination of this Agreement, the termination of all Commitments, and the payment of amounts payable under this Agreement.

(b) The Borrower shall indemnify the Administrative Agent, the Arrangers, each Issuing Lender and each Lender, and each Related Party of any of the foregoing Persons (each such Person being called an "Indemnitee") against, and hold each Indemnitee harmless from, any and all losses, claims (including intraparty claims), demands, damages or liabilities of any kind (collectively "Liabilities") and related expenses, including the reasonable and documented fees and expenses of one firm of counsel for all Indemnitees, taken as a whole, and, if reasonably necessary, one specialist counsel in each area of specialty reasonably necessary and one firm of local counsel in each appropriate jurisdiction, and, in the case of an actual or perceived conflict of interest (as reasonably determined by an Indemnitee), one additional firm of counsel in each relevant jurisdiction for the affected Indemnitees similarly situated, taken as a whole, incurred by or asserted against any Indemnitee arising out of, in connection with, or as a result of (i) the execution or delivery of this Agreement, any other Loan Document, or any agreement or instrument contemplated hereby or thereby, the performance by the parties hereto of their respective obligations hereunder or thereunder or the consummation of the Transactions or any other transactions contemplated hereby, (ii) any Letter of Credit, participations in Letters of Credit or the use of the proceeds therefrom (including any refusal by an Issuing Lender to honor a demand for payment under a Letter of Credit if the documents presented in connection with such demand do not strictly comply with the terms of such Letter of Credit), (iii) any Environmental Liability related in any way to the Borrower or any of its Subsidiaries,

or (iv) any actual or prospective Proceedings relating to any of the foregoing, whether or not such Proceeding is brought by the Parent, the Borrower or any other Loan Party or their respective equity holders, Affiliates, creditors or any other third Person and whether based on contract, tort or any other theory and regardless of whether any Indemnitee is a party thereto; provided that such indemnity shall not, as to any Indemnitee, be available to the extent that such Liabilities or related expenses are determined by a court of competent jurisdiction by final and nonappealable judgment to have resulted primarily from the gross negligence or willful misconduct of such Indemnitee. This Section 9.6(b) shall not apply with respect to Taxes other than any Taxes that represent losses, claims or damages arising from any non-Tax claim. The obligations of the Borrower under this Section 9.6(b) shall survive the termination of this Agreement.

(c) To the extent that any Loan Party fails to pay any amount required to be paid by it to the Administrative Agent (or any sub-agent thereof) or the Issuing Lender (or any Indemnitee of any of the foregoing) under Section 9.6(a) or (b), each Lender severally agrees to pay to the Administrative Agent or the Issuing Lender (or any Indemnitee of any of the foregoing), as the case may be, such Lender's Pro Rata Share (determined as of the time that the applicable unreimbursed expense or indemnity payment is sought) of such unpaid amount (it being understood that any such payment by the Lenders shall not relieve any Loan Party of any default in the payment thereof); provided that the unreimbursed expense or indemnified loss, claim, damage, penalty, liability or related expense, as the case may be, was incurred by or asserted against the Administrative Agent or the Issuing Lender in its capacity as such.

(d) To the extent permitted by applicable law, (i) no Loan Party shall assert, and each Loan Party hereby waives, any claim against any Indemnitee, for any damages arising from the use by others of information or other materials (including, without limitation, any personal data) obtained through telecommunications, electronic or other information transmission systems (including the Internet), or (ii) no party hereto shall assert, and each party hereto hereby waives, any claim against any other party, on any theory of liability, for special, indirect, consequential or punitive damages (as opposed to direct or actual damages) arising out of, in connection with, or as a result of, this Agreement, any other Loan Document, or any agreement or instrument contemplated hereby or thereby any Loan or Letter of Credit or the use of the proceeds thereof; provided that, nothing in this paragraph (d) shall relieve any Loan Party of any obligation it may have to indemnify an Indemnitee against any special, indirect, consequential or punitive damages asserted against such Indemnitee by a third party.

(e) All amounts due under this Section shall be payable not later than ten (10) calendar days after written demand therefor.

9.7 Usury Savings Clause. Notwithstanding any other provision herein, the aggregate interest rate charged hereunder, including all charges or fees in connection therewith deemed in the nature of interest under applicable law, shall not exceed the Highest Lawful Rate (as such term is defined below). It is the intention of the Lenders and the Borrower to conform strictly to any applicable usury laws. Accordingly, if any Lender contracts for, charges, or receives any consideration which constitutes interest in excess of the Highest Lawful Rate, then any such excess shall be cancelled automatically and, if previously paid, shall at such Lender's option be applied to the outstanding amount of the Loans made hereunder or be refunded to the Borrower. As used in this paragraph, the term "Highest Lawful Rate" means the maximum lawful interest rate, if any, that at any time or from time to time may be contracted for, charged, or received under the laws applicable to such Lender which are presently in effect or, to the extent allowed by law, under such applicable laws which may hereafter be in effect and which allow a higher maximum nonusurious interest rate than applicable laws now allow.

9.8 Severability of Provisions. Any provision in any Loan Document that is held to be inoperative, unenforceable, or invalid in any jurisdiction shall, as to that jurisdiction, be inoperative, unenforceable, or invalid without affecting the remaining provisions in that jurisdiction or the operation,

enforceability, or validity of that provision in any other jurisdiction, and to this end the provisions of all Loan Documents are declared to be severable.

9.9 Acknowledgements. Each of the Parent and the Borrower hereby acknowledges that: (a) it has been advised by counsel in the negotiation, execution and delivery of this Agreement and the other Loan Documents; (b) neither the Administrative Agent nor any Lender has any fiduciary relationship with or duty to the Parent or the Borrower arising out of or in connection with this Agreement or any of the other Loan Documents, and the relationship between Administrative Agent and Lenders, on one hand, and the Parent and the Borrower, on the other hand, in connection herewith or therewith is solely that of debtor and creditor; and (c) no joint venture is created hereby or by the other Loan Documents or otherwise exists by virtue of the transactions contemplated hereby among the Parent, the Borrower and the Lenders.

9.10 Confidentiality. Each of the Administrative Agent, each Issuing Lender and each Lender agrees to keep confidential all Information (as defined below); provided that nothing herein shall prevent the Administrative Agent, any Issuing Lender or any Lender from disclosing any such information (a) to the Administrative Agent, any Issuing Lender any other Lender or any affiliate thereof, (b) subject to an agreement to comply with the provisions of this Section 9.10, to any actual or prospective Transferee or any direct or indirect counterparty to any Rate Management Obligation, Specified Cash Management Obligation or other swap agreement (or any professional advisor to such counterparty), (c) to its employees, directors, agents, attorneys, accountants and other professional advisors or those of any of its affiliates who need to know such information, (d) upon the request or demand of any governmental authority or quasi-governmental authority, (e) in response to any order of any court or other governmental authority or quasi-governmental authority or as may otherwise be required pursuant to any requirement of law, (f) if requested or required to do so in connection with any litigation or similar proceeding, (g) that has been publicly disclosed, (h) to the National Association of Insurance Commissioners or any similar organization or any nationally recognized rating agency that requires access to information about a Lender's investment portfolio in connection with ratings issued with respect to such Lender, or (i) in connection with the exercise of any remedy hereunder or under any other Loan Document, or (j) if agreed by the Borrower in its sole discretion, to any other Person. "Information" means all information received from a Loan Party relating to the Loan Parties, any of its Subsidiaries or their respective businesses, other than any such information that is available to the Administrative Agent, any Issuing Lender or any Lender on a non-confidential basis prior to disclosure by a Loan Party and other than information pertaining to this Agreement routinely provided by arrangers to data service providers, including league table providers, that serve the lending industry; provided that in the case of information received from a Loan Party after the Closing Date, such information is clearly identified at the time of delivery as confidential. Any Person required to maintain the confidentiality of Information as provided in this Section 9.10 shall be considered to have complied with its obligation to do so if such Person has exercised the same degree of care to maintain the confidentiality of such Information as such Person would accord to its own confidential information.

Each Lender acknowledges that information furnished to it pursuant to this Agreement or the other Loan Documents may include material non-public information concerning the Borrower and its Affiliates and their related parties or their respective securities, and confirms that it has developed compliance procedures regarding the use of material non-public information and that it will handle such material non-public information in accordance with those procedures and applicable law, including Federal and state securities laws.

All information, including requests for waivers and amendments, furnished by the Borrower or the Administrative Agent pursuant to, or in the course of administering, this Agreement or the other Loan Documents will be syndicate-level information, which may contain material non-public information about the Borrower and its Affiliates and their related parties or their respective securities. Accordingly, each Lender represents to the Borrower and the Administrative Agent that it has identified in its administrative

questionnaire a credit contact who may receive information that may contain material non-public information in accordance with its compliance procedures and applicable law, including Federal and state securities laws.

9.11 Amendments and Waivers. Subject to Section 3.2(c), none of this Agreement, any other Loan Document, or any terms hereof or thereof may be amended, supplemented or modified except in accordance with the provisions of this Section 9.11. The Required Lenders and each Loan Party party to the relevant Loan Document may, or, with the written consent of the Required Lenders, the Administrative Agent and each Loan Party party to the relevant Loan Document may, from time to time, (a) enter into written amendments, supplements or modifications hereto and to the other Loan Documents for the purpose of adding any provisions to this Agreement or the other Loan Documents or changing in any manner the rights of the Lenders or of the Loan Parties hereunder or thereunder or (b) waive, on such terms and conditions as the Required Lenders or the Administrative Agent, as the case may be, may specify in such instrument, any of the requirements of this Agreement or the other Loan Documents or any Event of Default and its consequences; provided, however, that no such waiver and no such amendment, supplement or modification shall (i) forgive the principal amount or extend the final scheduled date of maturity of any Loan, reduce the stated rate of any interest or fee payable hereunder (except (x) in connection with the waiver of applicability of any post-default increase in interest rates and (y) that any amendment or modification of defined terms used in the financial covenants in this Agreement shall not constitute a reduction in the rate of interest or fees for purposes of this clause (i)) or extend the scheduled date of any payment thereof, or increase the amount or extend the expiration date of any Lender's Commitment, in each case without the written consent of each Lender directly affected thereby; (ii) eliminate or reduce the voting rights of any Lender under this Section 9.11 without the written consent of such Lender; (iii) consent to the assignment or transfer by the Borrower of any of its rights and obligations under this Agreement and the other Loan Documents without the consent of all Lenders; (iv) release all or any portion of the Collateral, or agree to subordinate any Lien in such Collateral to any other creditor, or release any Subsidiary Guarantor from its guaranty, in each case without the written consent of all Lenders; provided, however, that without the consent of any Lender, the Administrative Agent may release any Collateral or Guarantor in order to give effect to, or otherwise in connection with, any sale, transfer or other disposition of such Collateral or Guarantor permitted by this Agreement; (v) amend, modify or waive any provision of Section 2.11, Section 8.3 or Section 11.2 or any other provision with respect to the application of payments without the written consent of all of the Lenders; (vi) reduce the percentage specified in the definition of "Required Lenders" or amend the definition of "Pro Rata Share" without the written consent of all Lenders; (vii) amend, modify or waive any provision of Article X or any other provision of any Loan Document that affects the Administrative Agent without the written consent of the Administrative Agent; (viii) amend, modify or waive any provision of Section 2.2 without the written consent of all of the Issuing Lenders; (ix) increase the advance rates set forth in the definition of "Borrowing Base" or add new categories of eligible assets, without the written consent of all of the Lenders; or (x) increase the aggregate principal amount of Protective Advances permitted to be outstanding at any time without the written consent of all of the Lenders; provided, further, however that with the consent of Required Lenders, this Agreement may be amended in order to provide that Loans be advanced to the Borrower in one or more foreign currencies. Any such waiver and any such amendment, supplement or modification shall apply equally to each of the Lenders and shall be binding upon the Loan Parties, the Lenders, the Administrative Agent and all future holders of the Loans. In the case of any waiver, the Loan Parties, the Lenders and the Administrative Agent shall be restored to their former position and rights hereunder and under the other Loan Documents, and any Event of Default waived shall be deemed to be cured and not continuing; but no such waiver shall extend to any subsequent or other Event of Default, or impair any right consequent thereon. Notwithstanding anything to the contrary contained in the Loan Documents, the Administrative Agent and the Borrower, may amend, modify or supplement any Loan Document without the consent of any Lender in order to (x) correct, amend, cure or resolve any minor ambiguity, omission, defect, typographical error, inconsistency or other manifest error therein, (y) add a guarantor or collateral or otherwise enhance the

rights and benefits of the Lenders or (z) make minor administrative or operational changes not adverse to any Lender.

9.12 The PATRIOT Act. Each Lender hereby notifies the Parent, Borrower and Subsidiaries that pursuant to the requirements of the Uniting and Strengthening by Providing Appropriate Tools Required to Intercept and Obstruct Terrorism Act of 2001 (Title III of P.L. No. 107-56) (known as the "PATRIOT Act"), each Lender is required to obtain, verify and record information that identifies the Parent, Borrower and Subsidiaries, which information includes the name and address of the Parent, Borrower and Subsidiaries and other information that will allow such Lender to identify the Parent, Borrower and Subsidiaries in accordance with the PATRIOT Act.

Promptly following any request therefor, the Borrower shall provide information and documentation reasonably requested by the Administrative Agent or any Lender for purposes of compliance with applicable "know your customer" and anti-money-laundering rules and regulations, including, without limitation, the PATRIOT Act and the Beneficial Ownership Regulation.

9.13 Acknowledgement Regarding Any Supported QFCs. To the extent that the Loan Documents provide support, through a guarantee or otherwise, for any agreement or instrument that is a QFC (such support "QFC Credit Support" and each such QFC a "Supported QFC"), the parties acknowledge and agree as follows with respect to the resolution power of the Federal Deposit Insurance Corporation under the Federal Deposit Insurance Act and Title II of the Dodd-Frank Wall Street Reform and Consumer Protection Act (together with the regulations promulgated thereunder, the "U.S. Special Resolution Regimes") in respect of such Supported QFC and QFC Credit Support (with the provisions below applicable notwithstanding that the Loan Documents and any Supported QFC may in fact be stated to be governed by the laws of the State of New York and/or of the United States or any other state of the United States):

In the event a Covered Entity that is party to a Supported QFC (each, a "Covered Party") becomes subject to a proceeding under a U.S. Special Resolution Regime, the transfer of such Supported QFC and the benefit of such QFC Credit Support (and any interest and obligation in or under such Supported QFC and such QFC Credit Support, and any rights in property securing such Supported QFC or such QFC Credit Support) from such Covered Party will be effective to the same extent as the transfer would be effective under the U.S. Special Resolution Regime if the Supported QFC and such QFC Credit Support (and any such interest, obligation and rights in property) were governed by the laws of the United States or a state of the United States. In the event a Covered Party or a BHC Act Affiliate of a Covered Party becomes subject to a proceeding under a U.S. Special Resolution Regime, Default Rights under the Loan Documents that might otherwise apply to such Supported QFC or any QFC Credit Support that may be exercised against such Covered Party are permitted to be exercised to no greater extent than such Default Rights could be exercised under the U.S. Special Resolution Regime if the Supported QFC and the Loan Documents were governed by the laws of the United States or a state of the United States. Without limitation of the foregoing, it is understood and agreed that rights and remedies of the parties with respect to a Defaulting Lender shall in no event affect the rights of any Covered Party with respect to a Supported QFC or any QFC Credit Support.

9.14 Flood Diligence Restrictions. No real property shall be taken as Collateral unless Lenders receive forty-five (45) calendar days' advance notice and each Lender confirms to the Administrative Agent that it has completed all flood due diligence, received copies of all flood insurance documentation and confirmed flood insurance compliance as required by the Flood Laws or as otherwise satisfactory to such Lender. At any time that any real property constitutes Collateral, no modification of a Loan Document shall add, increase, renew or extend any loan, commitment or credit line hereunder until the completion of

flood due diligence, documentation and coverage as required by the Flood Laws or as otherwise satisfactory to all Lenders.

ARTICLE X
THE ADMINISTRATIVE AGENT

10.1 Appointment. Each Lender hereby irrevocably designates and appoints the Administrative Agent as the agent of such Lender under this Agreement and the other Loan Documents, and each such Lender irrevocably authorizes the Administrative Agent, in such capacity, to take such action on its behalf under the provisions of this Agreement and the other Loan Documents and to exercise such powers and perform such duties as are expressly delegated to the Administrative Agent by the terms of this Agreement and the other Loan Documents, together with such other powers as are reasonably incidental thereto. Notwithstanding any provision to the contrary elsewhere in this Agreement, the Administrative Agent shall not have any duties or responsibilities, except those expressly set forth herein, or any fiduciary relationship with any Lender, and no implied covenants, functions, responsibilities, duties, obligations or liabilities shall be read into this Agreement or any other Loan Document or otherwise exist against the Administrative Agent.

10.2 Delegation of Duties. The Administrative Agent may execute any of its duties under this Agreement and the other Loan Documents by or through agents or attorneys in fact and shall be entitled to advice of counsel concerning all matters pertaining to such duties. The Administrative Agent shall not be responsible for the negligence or misconduct of any agents or attorneys-in fact selected by it with reasonable care.

10.3 Exculpatory Provisions. None of the Administrative Agent, the Syndication Agent or any of their respective officers, directors, employees, agents, advisors, attorneys in fact or affiliates shall be (a) liable for any action lawfully taken or omitted to be taken by it or such Person under or in connection with this Agreement or any other Loan Document (except to the extent that any of the foregoing are found by a final and nonappealable decision of a court of competent jurisdiction to have resulted from its or such Person's own gross negligence or willful misconduct) or (b) responsible in any manner to any of the Lenders for any recitals, statements, representations or warranties made by any Loan Party or any officer thereof contained in this Agreement or any other Loan Document or in any certificate, report, statement or other document referred to or provided for in, or received by the Administrative Agent or the Syndication Agent under or in connection with, this Agreement or any other Loan Document or for the value, validity, effectiveness, genuineness, enforceability or sufficiency of this Agreement or any other Loan Document or for any failure of any Loan Party a party thereto to perform its obligations hereunder or thereunder. The Administrative Agent and the Syndication Agent shall not be under any obligation to any Lender to ascertain or to inquire as to the observance or performance of any of the agreements contained in, or conditions of, this Agreement or any other Loan Document, or to inspect the properties, books or records of any Loan Party.

10.4 Reliance by Administrative Agent. The Administrative Agent shall be entitled to rely, and shall be fully protected in relying, upon any instrument, writing, resolution, notice, consent, certificate, affidavit, letter, telecopy or email message, statement, order or other document or conversation believed by it to be genuine and correct and to have been signed, sent or made by the proper Person or Persons and upon advice and statements of legal counsel (including counsel to the Parent or the Borrower), independent accountants and other experts selected by the Administrative Agent. The Administrative Agent may deem and treat the payee of any Note as the owner thereof for all purposes unless a written notice of assignment, negotiation or transfer thereof shall have been filed with the Administrative Agent. The Administrative Agent shall be fully justified in failing or refusing to take any action under this Agreement or any other Loan Document unless it shall first receive such advice or concurrence of the Required Lenders (or, if so

specified by this Agreement, all Lenders) as it deems appropriate or it shall first be indemnified to its satisfaction by the Lenders against any and all liability and expense that may be incurred by it by reason of taking or continuing to take any such action. The Administrative Agent shall in all cases be fully protected in acting, or in refraining from acting, under this Agreement and the other Loan Documents in accordance with a request of the Required Lenders (or, if so specified by this Agreement, all Lenders), and such request and any action taken or failure to act pursuant thereto shall be binding upon all the Lenders and all future holders of the Loans.

10.5 Notice of Default. The Administrative Agent shall not be deemed to have knowledge or notice of the occurrence of any Default or Event of Default unless the Administrative Agent has received notice from a Lender, the Parent or the Borrower referring to this Agreement, describing such Default or Event of Default and stating that such notice is a "notice of default". In the event that the Administrative Agent receives such a notice, the Administrative Agent shall give notice thereof to the Lenders. The Administrative Agent shall take such action with respect to such Default or Event of Default as shall be reasonably directed by the Required Lenders (or, if so specified by this Agreement, all Lenders); provided that unless and until the Administrative Agent shall have received such directions, the Administrative Agent may (but shall not be obligated to) take such action, or refrain from taking such action, with respect to such Default or Event of Default as it shall deem advisable in the best interests of the Lenders.

10.6 Non-Reliance on Agents and Other Lenders. Each Lender expressly acknowledges that none of the Administrative Agent and the Syndication Agent nor any of their respective officers, directors, employees, agents, advisors, attorneys in fact or affiliates have made any representations or warranties to it and that no act by the Administrative Agent or the Syndication Agent hereafter taken, including any review of the affairs of a Loan Party or any affiliate of a Loan Party, shall be deemed to constitute any representation or warranty by the Administrative Agent or the Syndication Agent to any Lender. Each Lender represents to the Administrative Agent and the Syndication Agent that it has, independently and without reliance upon the Administrative Agent, the Syndication Agent or any other Lender, and based on such documents and information as it has deemed appropriate, made its own appraisal of and investigation into the business, operations, property, financial and other condition and creditworthiness of the Loan Parties and their affiliates and made its own decision to make its Loans hereunder and enter into this Agreement. Each Lender also represents that it will, independently and without reliance upon the Administrative Agent, the Syndication Agent or any other Lender, and based on such documents and information as it shall deem appropriate at the time, continue to make its own credit analysis, appraisals and decisions in taking or not taking action under this Agreement and the other Loan Documents, and to make such investigation as it deems necessary to inform itself as to the business, operations, property, financial and other condition and creditworthiness of the Loan Parties and their affiliates. Except for notices, reports and other documents expressly required to be furnished to the Lenders by the Administrative Agent hereunder, the Administrative Agent shall not have any duty or responsibility to provide any Lender with any credit or other information concerning the business, operations, property, condition (financial or otherwise), prospects or creditworthiness of any Loan Party or any affiliate of a Loan Party that may come into the possession of the Administrative Agent or any of its officers, directors, employees, agents, advisors, attorneys in fact or affiliates.

10.7 Indemnification. The Lenders agree to indemnify the Administrative Agent, the Syndication Agent, each Arranger, each Issuing Lender and each of their respective officers, directors, employees, affiliates, agents, advisors and Controlling Persons (each, an "Agent Indemnitee") (to the extent not reimbursed by the Parent or the Borrower and without limiting the obligation of the Parent or the Borrower to do so), ratably according to their respective Pro Rata Share in effect on the date on which indemnification is sought under this Section (or, if indemnification is sought after the date upon which the Commitments shall have terminated and the Loans shall have been paid in full, ratably in accordance with such Pro Rata Share immediately prior to such date), from and against any and all liabilities, obligations,

losses, damages, penalties, actions, judgments, suits, costs, expenses or disbursements of any kind whatsoever that may at any time (whether before or after the payment of the Loans) be imposed on, incurred by or asserted against such Agent Indemnitee in any way relating to or arising out of, the Commitments, this Agreement, any of the other Loan Documents or any documents contemplated by or referred to herein or therein or the transactions contemplated hereby or thereby or any action taken or omitted by such Agent Indemnitee under or in connection with any of the foregoing; provided that no Lender shall be liable for the payment of any portion of such liabilities, obligations, losses, damages, penalties, actions, judgments, suits, costs, expenses or disbursements that are found by a final and nonappealable decision of a court of competent jurisdiction to have resulted from such Agent Indemnitee's gross negligence or willful misconduct. The agreements in this Section shall survive the termination of this Agreement and the payment of the Loans and all other amounts payable hereunder.

10.8 Rights as a Lender. The Administrative Agent, the Syndication Agent, each Arranger and each of their respective affiliates may make loans to, accept deposits from and generally engage in any kind of business with any Loan Party as though such Administrative Agent, Syndication Agent or Arranger were not an agent hereunder. With respect to its Loans made or renewed by it and with respect to any Letter of Credit issued or participated in by it, the Administrative Agent, the Syndication Agent and each Arranger shall have the same rights and powers under this Agreement and the other Loan Documents as any Lender and may exercise the same as though it were not an Administrative Agent, Syndication Agent or Arranger, as applicable, and the terms "Lender" and "Lenders" shall include the Administrative Agent, each Syndication Agent and each Arranger in its individual capacity.

10.9 Successor Administrative Agent. The Administrative Agent may resign as Administrative Agent upon thirty (30) calendar days' notice to the Lenders and the Borrower. If the Administrative Agent shall resign as Administrative Agent under this Agreement and the other Loan Documents, then the Required Lenders shall appoint from among the Lenders a successor agent for the Lenders, which successor agent shall (unless an Event of Default under Section 7.1(b), (g) or (h) with respect to the Borrower shall have occurred and be continuing) be subject to approval by the Borrower (which approval shall not be unreasonably withheld or delayed), whereupon such successor agent shall succeed to the rights, powers and duties of the Administrative Agent, and the term "Administrative Agent" means such successor agent effective upon such appointment and approval, and the former Administrative Agent's rights, powers and duties as Administrative Agent shall be terminated, without any other or further act or deed on the part of such former Administrative Agent or any of the parties to this Agreement or any holders of the Loans. If no successor agent has accepted appointment as Administrative Agent by the date that is ten (10) calendar days following a retiring Administrative Agent's notice of resignation, the retiring Administrative Agent's resignation shall nevertheless thereupon become effective, and the Lenders shall assume and perform all of the duties of the Administrative Agent hereunder until such time, if any, as the Required Lenders appoint a successor agent as provided for above. After any retiring Administrative Agent's resignation as Administrative Agent, the provisions of this Article X and of Section 9.6 shall continue to inure to its benefit.

10.10 Arrangers and Syndication Agent. None of the Arrangers or the Syndication Agent shall have any duties or responsibilities hereunder in their capacities as such.

10.11 Releases of Guarantees and Liens.

(a) Notwithstanding anything to the contrary contained herein or in any other Loan Document, the Administrative Agent is hereby irrevocably authorized by each Lender (without requirement of notice to or consent of any Lender except as expressly required by Section 9.11) to take any action requested by the Borrower having the effect of releasing any Collateral or guarantee obligations (i) to the extent necessary to permit consummation of any transaction not prohibited by any Loan Document or that

has been consented to in accordance with Section 9.11 or (ii) under the circumstances described in paragraph (b) below (and, in the case of clause (i) above, if requested by the Administrative Agent, the Borrower shall deliver to the Administrative Agent a certificate of an Authorized Officer on or prior to the date such transaction is consummated certifying that such transaction is not prohibited by any Loan Document and the Administrative Agent may rely conclusively on such certificate without further inquiry).

(b) At such time as the Loans and the other obligations under the Loan Documents shall have been paid in full, the Commitments have been terminated and no Letters of Credit shall be outstanding, the Collateral shall be released from the Liens created by the Collateral Documents, and the Collateral Documents and all obligations (other than those expressly stated to survive such termination) of the Administrative Agent and each Loan Party under the Collateral Documents shall terminate, all without delivery of any instrument or performance of any act by any Person.

(c) Anything contained in any of the Loan Documents to the contrary notwithstanding, the Parent, the Borrower, the Administrative Agent, and each Lender hereby agree that no Secured Party shall have any right individually to realize upon any of the Collateral or to enforce the Collateral Documents, it being understood and agreed that all powers, rights and remedies under any of the Collateral Documents may be exercised solely by the Administrative Agent for the benefit of the Secured Parties in accordance with the terms thereof and all powers, rights and remedies under the Collateral Documents may be exercised solely by the Administrative Agent for the benefit of the Secured Parties in accordance with the terms thereof.

(d) The benefit of the provisions of the Loan Documents directly relating to the Collateral or any Lien granted thereunder shall extend to and be available to any Secured Party that is not an Administrative Agent, Lender or Issuing Lender as long as, by accepting such benefits, such Secured Party agrees, as among the Administrative Agent and all other Secured Parties, that such Secured Party is bound by (and, if requested by the Administrative Agent, shall confirm such agreement in a writing in form and substance acceptable to the Administrative Agent) this Article X and the decisions and actions of the Administrative Agent and the Required Lenders (or, where expressly required by the terms of this Agreement, a greater proportion of the Lenders or other parties hereto as required herein) to the same extent a Lender is bound; provided, however, that, notwithstanding the foregoing, (a) such Secured Party shall be bound by Section 10.7 only to the extent of liabilities, costs and expenses with respect to or otherwise relating to the Collateral, (b) each of the Administrative Agent and Lenders shall be entitled to act without regard to the interest of such Secured Party, regardless of whether any Obligation to such Secured Party thereafter remains outstanding, is deprived of the benefit of the Collateral, becomes unsecured or is otherwise affected or put in jeopardy thereby, and without any duty or liability to such Secured Party or any such Obligation and (c) except as otherwise set forth herein, such Secured Party shall not have any right to be notified of, consent to, direct, require or be heard with respect to, any action taken or omitted in respect of the Collateral or under any Loan Document.

10.12 Credit Bidding. The Secured Parties hereby irrevocably authorize the Administrative Agent, at the direction of the Required Lenders, to credit bid all or any portion of the Obligations (including by accepting some or all of the Collateral in satisfaction of some or all of the Obligations pursuant to a deed in lieu of foreclosure or otherwise) and in such manner purchase (either directly or through one or more acquisition vehicles) all or any portion of the Collateral (a) at any sale thereof conducted under the provisions of the Bankruptcy Code, including under Sections 363, 1123 or 1129 of the Bankruptcy Code, or any similar laws in any other jurisdictions to which a Loan Party is subject, or (b) at any other sale, foreclosure or acceptance of collateral in lieu of debt conducted by (or with the consent or at the direction of) the Administrative Agent (whether by judicial action or otherwise) in accordance with any applicable law. In connection with any such credit bid and purchase, the Obligations owed to the Secured Parties shall be entitled to be, and shall be, credit bid by the Administrative Agent at the direction of the Required

Lenders on a ratable basis (with Obligations with respect to contingent or unliquidated claims receiving contingent interests in the acquired assets on a ratable basis that shall vest upon the liquidation of such claims in an amount proportional to the liquidated portion of the contingent claim amount used in allocating the contingent interests) for the asset or assets so purchased (or for the equity interests or debt instruments of the acquisition vehicle or vehicles that are issued in connection with such purchase). In connection with any such bid, (i) the Administrative Agent shall be authorized to form one or more acquisition vehicles and to assign any successful credit bid to such acquisition vehicle or vehicles, (ii) each of the Secured Parties' ratable interests in the Obligations which were credit bid shall be deemed without any further action under this Agreement to be assigned to such vehicle or vehicles for the purpose of closing such sale, (iii) the Administrative Agent shall be authorized to adopt documents providing for the governance of the acquisition vehicle or vehicles (provided that any actions by the Administrative Agent with respect to such acquisition vehicle or vehicles, including any disposition of the assets or equity interests thereof, shall be governed, directly or indirectly, by, and the governing documents shall provide for, control by the vote of the Required Lenders or their permitted assignees under the terms of this Agreement or the governing documents of the applicable acquisition vehicle or vehicles, as the case may be, irrespective of the termination of this Agreement and without giving effect to the limitations on actions by the Required Lenders contained in Section 9.11), (iv) the Administrative Agent on behalf of such acquisition vehicle or vehicles shall be authorized to issue to each of the Secured Parties, ratably on account of the relevant Obligations which were credit bid, interests, whether as equity, partnership interests, limited partnership interests or membership interests, in any such acquisition vehicle and/or debt instruments issued by such acquisition vehicle, all without the need for any Secured Party or acquisition vehicle to take any further action, and (v) to the extent that Obligations that are assigned to an acquisition vehicle are not used to acquire Collateral for any reason (as a result of another bid being higher or better, because the amount of Obligations assigned to the acquisition vehicle exceeds the amount of Obligations credit bid by the acquisition vehicle or otherwise), such Obligations shall automatically be reassigned to the Secured Parties pro rata with their original interest in such Obligations and the equity interests and/or debt instruments issued by any acquisition vehicle on account of such Obligations shall automatically be cancelled, without the need for any Secured Party or any acquisition vehicle to take any further action. Notwithstanding that the ratable portion of the Obligations of each Secured Party are deemed assigned to the acquisition vehicle or vehicles as set forth in clause (ii) above, each Secured Party shall execute such documents and provide such information regarding the Secured Party (and/or any designee of the Secured Party which will receive interests in or debt instruments issued by such acquisition vehicle) as the Administrative Agent may reasonably request in connection with the formation of any acquisition vehicle, the formulation or submission of any credit bid or the consummation of the transactions contemplated by such credit bid.

10.13 Certain ERISA Matters.

(a) Each Lender (x) represents and warrants, as of the date such Person became a Lender party hereto, to, and (y) covenants, from the date such Person became a Lender party hereto to the date such Person ceases being a Lender party hereto, for the benefit of, the Administrative Agent, the Arrangers and their respective Affiliates, and not, for the avoidance of doubt, to or for the benefit of the Borrower or any other Loan Party, that at least one of the following is and will be true:

(i) such Lender is not using "plan assets" (within the meaning of the Plan Asset Regulations) of one or more Benefit Plans in connection with the Loans, the Letters of Credit or the Commitments,

(ii) the transaction exemption set forth in one or more PTEs, such as PTE 84-14 (a class exemption for certain transactions determined by independent qualified professional asset managers), PTE 95-60 (a class exemption for certain transactions involving insurance company general accounts), PTE 90-1 (a class exemption for certain transactions involving insurance company pooled

separate accounts), PTE 91-38 (a class exemption for certain transactions involving bank collective investment funds) or PTE 96-23 (a class exemption for certain transactions determined by in-house asset managers), is applicable with respect to such Lender's entrance into, participation in, administration of and performance of the Loans, the Letters of Credit, the Commitments and this Agreement,

(iii) (A) such Lender is an investment fund managed by a "Qualified Professional Asset Manager" (within the meaning of Part VI of PTE 84-14), (B) such Qualified Professional Asset Manager made the investment decision on behalf of such Lender to enter into, participate in, administer and perform the Loans, the Letters of Credit, the Commitments and this Agreement, (C) the entrance into, participation in, administration of and performance of the Loans, the Letters of Credit, the Commitments and this Agreement satisfies the requirements of sub-sections (b) through (g) of Part I of PTE 84-14 and (D) to the best knowledge of such Lender, the requirements of subsection (a) of Part I of PTE 84-14 are satisfied with respect to such Lender's entrance into, participation in, administration of and performance of the Loans, the Letters of Credit, the Commitments and this Agreement, or

(iv) such other representation, warranty and covenant as may be agreed in writing between the Administrative Agent, in its sole discretion, and such Lender.

(b) In addition, unless Section 10.13(a)(i) is true with respect to a Lender or such Lender has provided another representation, warranty and covenant as provided in Section 10.13(a)(iv), such Lender further (x) represents and warrants, as of the date such Person became a Lender party hereto, to, and (y) covenants, from the date such Person became a Lender party hereto to the date such Person ceases being a Lender party hereto, for the benefit of, the Administrative Agent, and each Arranger and their respective Affiliates, and not, for the avoidance of doubt, to or for the benefit of the Borrower or any other Loan Party, that none of the Administrative Agent, or any Arranger or any of their respective Affiliates is a fiduciary with respect to the Collateral or the assets of such Lender (including in connection with the reservation or exercise of any rights by the Administrative Agent under this Agreement, any Loan Document or any documents related to hereto or thereto).

(c) The Administrative Agent, and each Arranger, hereby informs the Lenders that each such Person is not undertaking to provide investment advice, or to give advice in a fiduciary capacity, in connection with the transactions contemplated hereby, and that such Person has a financial interest in the transactions contemplated hereby in that such Person or an Affiliate thereof (i) may receive interest or other payments with respect to the Loans, the Letters of Credit, the Commitments, this Agreement and any other Loan Documents, (ii) may recognize a gain if it extended the Loans, the Letters of Credit or the Commitments for an amount less than the amount being paid for an interest in the Loans, the Letters of Credit or the Commitments by such Lender or (iii) may receive fees or other payments in connection with the transactions contemplated hereby, the Loan Documents or otherwise, including structuring fees, commitment fees, arrangement fees, facility fees, upfront fees, underwriting fees, ticking fees, agency fees, administrative agent or collateral agent fees, utilization fees, minimum usage fees, letter of credit fees, fronting fees, deal-away or alternate transaction fees, amendment fees, processing fees, term out premiums, banker's acceptance fees, breakage or other early termination fees or fees similar to the foregoing.

ARTICLE XI
SETOFF; RATABLE PAYMENTS

11.1 Setoff.

(a) Except to the extent that this Agreement or a court order expressly provides for payments to be allocated to a particular Lender, if any Lender (a "Benefitted Lender") shall receive any payment of all or part of the Obligations owing to it (other than in connection with an assignment made

pursuant to Section 12.1), or receive any Collateral in respect thereof (whether voluntarily or involuntarily, by set off, pursuant to events or proceedings of the nature referred to in Section 7.1(g), Section 7.1(h), or otherwise), in a greater proportion than any such payment to or Collateral received by any other Lender, if any, in respect of the Obligations owing to such other Lender, such Benefitted Lender shall purchase for cash from the other Lenders a participating interest in such portion of the Obligations owing to each such other Lender, or shall provide such other Lenders with the benefits of any such Collateral, as shall be necessary to cause such Benefitted Lender to share the excess payment or benefits of such Collateral ratably with each of the Lenders; provided, however, that if all or any portion of such excess payment or benefits is thereafter recovered from such Benefitted Lender, such purchase shall be rescinded, and the purchase price and benefits returned, to the extent of such recovery, but without interest.

(b) In addition to any rights and remedies of the Lenders provided by law, each Lender shall have the right, without notice to the Borrower, any such notice being expressly waived by the Borrower to the extent permitted by applicable law, upon any Obligations becoming due and payable by the Borrower (whether at the stated maturity, by acceleration or otherwise), to apply to the payment of such Obligations, by setoff or otherwise, any and all deposits (general or special, time or demand, provisional or final), in any currency, and any other credits, indebtedness or claims, in any currency, in each case whether direct or indirect, absolute or contingent, matured or unmatured, at any time held or owing by such Lender, any Affiliate thereof or any of their respective branches or agencies to or for the credit or the account of the Borrower; provided that if any Defaulting Lender shall exercise any such right of setoff, (i) all amounts so set off shall be paid over immediately to the Administrative Agent for further application in accordance with the provisions of this Agreement and, pending such payment, shall be segregated by such Defaulting Lender from its other funds and deemed held in trust for the benefit of the Administrative Agent, the Issuing Lender and the Lenders and (ii) the Defaulting Lender shall provide promptly to the Administrative Agent a statement describing in reasonable detail the obligations owing to such Defaulting Lender as to which it exercised such right of set off. Each Lender agrees promptly to notify the Borrower and the Administrative Agent after any such application made by such Lender, provided that the failure to give such notice shall not affect the validity of such application.

11.2 Ratable Payments. If any Lender, whether by setoff or otherwise, has payment made to it upon its Loans (other than payments received pursuant to Section 3.1, 3.2 or 3.4) in a greater proportion than that received by any other Lender, such Lender agrees, promptly upon demand, to purchase a portion of the Loans held by the other Lenders so that after such purchase each Lender will hold its Pro Rata Share. If any Lender, whether in connection with setoff or amounts which might be subject to setoff or otherwise, receives Collateral or other protection for its Obligations or such amounts which may be subject to setoff, such Lender agrees, promptly upon demand, to take such action necessary such that all Lenders share in the benefits of such Collateral ratably in proportion to their respective Pro Rata Share, as applicable. In case any such payment is disturbed by legal process, or otherwise, appropriate further adjustments shall be made.

If an amount to be set off is to be applied to permitted Funded Indebtedness of the Borrower to a Lender other than Obligations under this Agreement, such amount shall be applied ratably to such other Funded Indebtedness and to the Obligations.

ARTICLE XII
BENEFIT OF AGREEMENT; ASSIGNMENTS; PARTICIPATIONS

12.1 Successors and Assigns. The provisions of this Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective successors and assigns permitted hereby (including any affiliate of the Issuing Lender that issues any Letter of Credit), except that (a) the Borrower may not assign or otherwise transfer any of its rights or obligations hereunder without the prior written consent of

each Lender (and any attempted assignment or transfer by the Borrower without such consent shall be null and void) and (b) no Lender may assign or otherwise transfer its rights or obligations hereunder except in accordance with this Article XII.

12.2 Permitted Assignments and Participations.

(a) (i) Subject to the conditions set forth in paragraph (a)(ii) below, any Lender may assign to one or more assignees (each, an "Assignee") all or a portion of its rights and obligations under this Agreement (including all or a portion of its Commitments and the Loans at the time owing to it) with the prior written consent of:

(A) the Borrower (such consent not to be unreasonably withheld or delayed), provided that no consent of the Borrower shall be required for an assignment to a Lender, an affiliate of a Lender, an Approved Fund (as defined below) or, if an Event of Default under Section 7.1(b), Section 7.1(g) or Section 7.1(h) has occurred and is continuing, any Person; provided that the Borrower shall be deemed to have consented to any such assignment unless it shall object thereto by written notice to the Administrative Agent within five (5) Business Days after an Authorized Officer of the Borrower has received notice thereof;

(B) the Administrative Agent (such consent not to be unreasonably withheld or delayed), provided that no consent of the Administrative Agent shall be required for an assignment of all or any portion of a Loan to an existing Lender, an affiliate of an existing Lender or an Approved Fund; and

(C) each Issuing Lender, in the case of any assignment of any Lender's Commitment.

(ii) Assignments shall be subject to the following additional conditions:

(A) except in the case of an assignment to a Lender, an affiliate of a Lender or an Approved Fund or an assignment of the entire remaining amount of the assigning Lender's Commitments or Loans under the Facility, the amount of the Commitments or Loans of the assigning Lender subject to each such assignment (determined as of the date the Assignment and Assumption with respect to such assignment is delivered to the Administrative Agent) shall not be less than $5,000,000 unless each of the Borrower and the Administrative Agent otherwise consent, provided that (1) no such consent of the Borrower shall be required if an Event of Default has occurred and is continuing; provided that the Borrower shall be deemed to have consented to any such assignment unless it shall object thereto by written notice to the Administrative Agent within five (5) Business Days after an Authorized Officer of the Borrower has received notice thereof and (2) such amounts shall be aggregated in respect of each Lender and its affiliates or Approved Funds, if any;

(B) (1) the parties to each assignment shall execute and deliver to the Administrative Agent an Assignment and Assumption, together with a processing and recordation fee of $3,500 and (2) the assigning Lender shall have paid in full any amounts owing by it to the Administrative Agent;

(C) the Assignee, if it shall not be a Lender, shall deliver to the Administrative Agent an administrative questionnaire in which the Assignee designates one or more credit contacts to whom all syndicate-level information (which may contain material non-public information about the Borrower and its Affiliates and their related parties or their respective

securities) will be made available and who may receive such information in accordance with the assignee's compliance procedures and applicable laws, including Federal and state securities laws;

(D) no such assignment shall be made to (1) the Parent or any of the Parent's Subsidiaries or Affiliates, (2) any Defaulting Lender or any of its Subsidiaries, or any Person who, upon becoming a Lender hereunder, would constitute a Defaulting Lender or a Subsidiary thereof, or (3) a natural Person (or a holding company, investment vehicle or trust for, or owned and operated for the primary benefit of, a natural Person); and

(E) In connection with any assignment of rights and obligations of any Defaulting Lender hereunder, no such assignment shall be effective unless and until, in addition to the other conditions thereto set forth herein, the parties to the assignment shall make such additional payments to the Administrative Agent in an aggregate amount sufficient, upon distribution thereof as appropriate (which may be outright payment, purchases by the assignee of participations or subparticipations, or other compensating actions, including funding, with the consent of the Borrower and the Administrative Agent, the applicable *pro rata* share of Loans previously requested but not funded by the Defaulting Lender, to each of which the applicable assignee and assignor hereby irrevocably consent), to (x) pay and satisfy in full all payment liabilities then owed by such Defaulting Lender to the Administrative Agent, each Issuing Lender and each other Lender hereunder (and interest accrued thereon), and (y) acquire (and fund as appropriate) its full Pro Rata Share of all Loans and participations in Letters of Credit. Notwithstanding the foregoing, in the event that any assignment of rights and obligations of any Defaulting Lender hereunder shall become effective under applicable law without compliance with the provisions of this paragraph, then the assignee of such interest shall be deemed to be a Defaulting Lender for all purposes of this Agreement until such compliance occurs.

For the purposes of this Section 12.2, "Approved Fund" means any Person (other than a natural person) that is engaged in making, purchasing, holding or investing in bank loans and similar extensions of credit in the ordinary course of its business and that is administered or managed by (a) a Lender, (b) an affiliate of a Lender or (c) an entity or an affiliate of an entity that administers or manages a Lender.

(iii) Subject to acceptance and recording thereof pursuant to Section 12.2(a)(iv), from and after the effective date specified in each Assignment and Assumption, the Assignee thereunder shall be a party hereto and, to the extent of the interest assigned by such Assignment and Assumption, have the rights and obligations of a Lender under this Agreement, and the assigning Lender thereunder shall, to the extent of the interest assigned by such Assignment and Assumption, be released from its obligations under this Agreement (and, in the case of an Assignment and Assumption covering all of the assigning Lender's rights and obligations under this Agreement, such Lender shall cease to be a party hereto but shall continue to be entitled to the benefits of Sections 3.1, 3.2, 3.4 and 9.6) with respect to facts and circumstances occurring prior to the effective date of such assignment; provided, that except to the extent otherwise expressly agreed by the affected parties, no assignment by a Defaulting Lender will constitute a waiver or release of any claim of any party hereunder arising from that Lender's having been a Defaulting Lender. Any assignment or transfer by a Lender of rights or obligations under this Agreement that does not comply with this Section 12.2 shall be treated for purposes of this Agreement as a sale by such Lender of a participation in such rights and obligations in accordance with Section 12.2(b).

(iv) The Administrative Agent, acting for this purpose as a non-fiduciary agent of the Borrower, shall maintain at one of its offices a copy of each Assignment and Assumption delivered to it and a register for the recordation of the names and addresses of the Lenders, and the Commitments of, and principal amount (and stated interest) of the Loans and L/C Obligations owing to, each Lender pursuant to the terms hereof from time to time (the "Register"). The entries in the Register shall be conclusive,

absent manifest error, and the Borrower, the Agent, the Issuing Lender and the Lenders shall treat each Person whose name is recorded in the Register pursuant to the terms hereof as a Lender hereunder for all purposes of this Agreement, notwithstanding notice to the contrary. The Register shall be available for inspection by the Borrower and any Lender at any reasonable time and from time to time upon reasonable prior notice.

(v) Upon its receipt of a duly completed Assignment and Assumption executed by an assigning Lender and an Assignee, the Assignee's completed administrative questionnaire (unless the Assignee shall already be a Lender hereunder), the processing and recordation fee referred to in Section 12.2(a) and any written consent to such assignment required by Section 12.2(a), the Administrative Agent shall accept such Assignment and Assumption and record the information contained therein in the Register. No assignment shall be effective for purposes of this Agreement unless it has been recorded in the Register as provided in this paragraph.

(b) (i) Any Lender may, without the consent of the Borrower or the Agent, sell participations to any Person (other than a natural Person, or a holding company, investment vehicle or trust for, or owned and operated for the primary benefit of, a natural Person, or the Parent or any of the Parent's Affiliates or Subsidiaries) (a "Participant") in all or a portion of such Lender's rights and obligations under this Agreement (including all or a portion of its Commitments and the Loans owing to it); provided that (A) such Lender's obligations under this Agreement shall remain unchanged, (B) such Lender shall remain solely responsible to the other parties hereto for the performance of such obligations and (C) the Borrower, the Agent, the Issuing Lender and the other Lenders shall continue to deal solely and directly with such Lender in connection with such Lender's rights and obligations under this Agreement. For the avoidance of doubt, each Lender shall be responsible for the indemnity under Section 10.07 with respect to any payments made by such Lender to its Participant(s). Any agreement pursuant to which a Lender sells such a participation shall provide that such Lender shall retain the sole right to enforce this Agreement and to approve any amendment, modification or waiver of any provision of this Agreement; provided that such agreement may provide that such Lender will not, without the consent of the Participant, agree to any amendment, modification or waiver that (1) requires the consent of each Lender directly affected thereby pursuant to the proviso to the second sentence of Section 8.2 and (2) directly affects such Participant. Subject to Section 12.2(b)(ii), the Borrower agrees that each Participant shall be entitled to the benefits of, and subject to the limitations of, Sections 3.1, 3.2 and 3.4 to the same extent as if it were a Lender and had acquired its interest by assignment pursuant to Section 12.2(a). To the extent permitted by law, each Participant also shall be entitled to the benefits of Sections 11.1 and 11.2 as though it were a Lender, provided such Participant shall be subject to Section 11.2 as though it were a Lender. Each Lender that sells a participation shall, acting solely for this purpose as a non-fiduciary agent of the Borrower, maintain a register on which it enters the name and address of each Participant and the principal amounts (and stated interest) of each Participant's interest in the Loans or other obligations under the Loan Documents (the "Participant Register"); provided that no Lender shall have any obligation to disclose all or any portion of the Participant Register to any Person (including the identity of any Participant or any information relating to a Participant's interest in any Commitments, Loans, Letters of Credit or its other obligations under any Loan Document) except to the extent that such disclosure is necessary to establish that such Commitment, Loan, Letter of Credit or other obligation is in registered form under Section 5f.103-1(c) of the United States Treasury Regulations. The entries in the Participant Register shall be conclusive absent manifest error, and such Lender shall treat each person whose name is recorded in the Participant Register as the owner of such participation for all purposes of this Agreement notwithstanding any notice to the contrary. For the avoidance of doubt, the Administrative Agent (in its capacity as Administrative Agent) shall have no responsibility for maintaining a Participant Register.

(ii) A Participant shall not be entitled to receive any greater payment under Section 3.1, 3.2 or 3.4 than the applicable Lender would have been entitled to receive with respect to the

participation sold to such Participant, unless the sale of the participation to such Participant is made with the Borrower's prior written consent. No Participant shall be entitled to the benefits of Section 3.4 unless such Participant complies with Section 3.4(e) as if it were a Lender.

(c) Any Lender may at any time pledge or assign a security interest in all or any portion of its rights under this Agreement to secure obligations of such Lender, including any pledge or assignment to secure obligations to a Federal Reserve Bank, and this Section shall not apply to any such pledge or assignment of a security interest; provided that no such pledge or assignment of a security interest shall release a Lender from any of its obligations hereunder or substitute any such pledgee or Assignee for such Lender as a party hereto.

(d) The Borrower, upon receipt of written notice from the relevant Lender, agrees to issue Notes to any Lender requiring Notes to facilitate transactions of the type described in Section 12.2(c).

(e) Notwithstanding the foregoing, any Conduit Lender may assign any or all of the Loans it may have funded hereunder to its designating Lender without the consent of the Borrower or the Administrative Agent and without regard to the limitations set forth in Section 12.2(a). Each of the Parent, the Borrower, each Lender and the Administrative Agent hereby confirms that it will not institute against a Conduit Lender or join any other Person in instituting against a Conduit Lender any bankruptcy, reorganization, arrangement, insolvency or liquidation proceeding under any state bankruptcy or similar law, for one year and one day after the payment in full of the latest maturing commercial paper note issued by such Conduit Lender; provided, however, that each Lender designating any Conduit Lender hereby agrees to indemnify, save and hold harmless each other party hereto for any loss, cost, damage or expense arising out of its inability to institute such a proceeding against such Conduit Lender during such period of forbearance.

12.3 Dissemination of Information. The Borrower authorizes each Lender to disclose to any Assignee, any Participant or any other Person acquiring an interest in the Loan Documents by operation of law (each a "Transferee") and any prospective Transferee any and all information in such Lender's possession concerning the creditworthiness of the Parent, Borrower and Borrower's Subsidiaries; provided that each Transferee and prospective Transferee agrees to be bound by Section 9.10 of this Agreement.

12.4 Tax Treatment. If any interest in any Loan Document is transferred to any Transferee which is organized under the laws of any jurisdiction other than the United States or any State thereof, the transferor Lender shall cause such Transferee, concurrently with the effectiveness of such transfer, to comply with the provisions of Section 3.4.

ARTICLE XIII
NOTICES

13.1 Notices. Except as otherwise permitted by Section 2.13 with respect to Borrowing Notices, all notices, requests and other communications to any party hereunder shall be in writing (including electronic transmission, facsimile transmission or similar writing) and shall be given to such party: (a) in the case of any Loan Party, at 1001 Louisiana Street, Suite 2900, Houston, Texas 77002, Facsimile: (713) 654-2205 (Attention: General Counsel), (b) in the case of the Administrative Agent or any Lender, at its address or facsimile number set forth on an Administrative Questionnaire or (c) in the case of any party, at such other address or facsimile number as such party may hereafter specify for the purpose by notice to the Administrative Agent and the Borrower in accordance with the provisions of this Section 13.1. Each such notice, request or other communication shall be effective (i) if given by facsimile, when transmitted to the facsimile number specified in this Section and confirmation of receipt is received, (ii) if given by mail, 72 hours after such communication is deposited in the mails with first class postage prepaid, addressed as

aforesaid, or (iii) if given by any other means, when delivered (or, in the case of electronic transmission, received) at the address specified in this Section; provided that notices to the Administrative Agent under Article II shall not be effective until received. Notices and other communications to the Lenders hereunder may be delivered or furnished by electronic communications (including e-mail and Internet or intranet websites) pursuant to procedures approved by the Administrative Agent; provided that the foregoing shall not apply to notices pursuant to Article II or III unless otherwise agreed by the Administrative Agent and the applicable Lender. The Administrative Agent or the Borrower may, in its discretion, agree to accept notices and other communications to it hereunder by electronic communications pursuant to procedures approved by it; provided that approval of such procedures may be limited to particular notices or communications.

13.2 Change of Address. Any party may change the address for service of notice upon it by a notice in writing to the other parties hereto.

ARTICLE XIV
COUNTERPARTS

14.1 Counterparts. This Agreement may be executed in any number of counterparts, all of which taken together shall constitute one agreement, and any of the parties hereto may execute this Agreement by signing any such counterpart. Delivery of an executed counterpart of a signature page of (i) this Agreement, (ii) any other Loan Document and/or (iii) any document, amendment, approval, consent, information, notice (including, for the avoidance of doubt, any notice delivered pursuant to Section 13.1), certificate, request, statement, disclosure or authorization related to this Agreement, any other Loan Document and/or the transactions contemplated hereby and/or thereby (each an "Ancillary Document") that is an Electronic Signature transmitted by facsimile, emailed pdf. or any other electronic means that reproduces an image of an actual executed signature page shall be effective as delivery of a manually executed counterpart of this Agreement, such other Loan Document or such Ancillary Document, as applicable. The words "execution," "signed," "signature," "delivery," and words of like import in or relating to this Agreement, any other Loan Document and/or any Ancillary Document shall be deemed to include Electronic Signatures, deliveries or the keeping of records in any electronic form (including deliveries by facsimile, emailed pdf. or any other electronic means that reproduces an image of an actual executed signature page), each of which shall be of the same legal effect, validity or enforceability as a manually executed signature, physical delivery thereof or the use of a paper-based recordkeeping system, as the case may be; provided that nothing herein shall require the Administrative Agent to accept Electronic Signatures in any form or format without its prior written consent and pursuant to procedures approved by it; provided, further, without limiting the foregoing, (A) to the extent the Administrative Agent has agreed to accept any Electronic Signature, the Administrative Agent shall be entitled to rely on such Electronic Signature purportedly given by or on behalf of any Loan Party without further verification thereof and without any obligation to review the appearance or form of any such Electronic Signature and (B) upon the request of the Administrative Agent, any Electronic Signature shall be promptly followed by a manually executed counterpart. Without limiting the generality of the foregoing, each Loan Party hereby (w) agrees that, for all purposes, including without limitation, in connection with any workout, restructuring, enforcement of remedies, bankruptcy proceedings or litigation among the Lender and the Loan Parties, Electronic Signatures transmitted by facsimile, emailed pdf. or any other electronic means that reproduces an image of an actual executed signature page and/or any electronic images of this Agreement, any other Loan Document and/or any Ancillary Document shall have the same legal effect, validity and enforceability as any paper original, (x) the Administrative Agent may, at its option, create one or more copies of this Agreement, any other Loan Document and/or any Ancillary Document in the form of an imaged electronic record in any format, which shall be deemed created in the ordinary course of its business, and destroy the original paper document (and all such electronic records shall be considered an original for all purposes and shall have the same legal effect, validity and enforceability as a paper record), (y) waives any argument,

defense or right to contest the legal effect, validity or enforceability of this Agreement, any other Loan Document and/or Ancillary Document based solely on the lack of paper original copies of this Agreement, such other Loan Document and/or Ancillary Document, respectively, including with respect to any signature pages thereto and (z) waives any claim against any Related Parties of Lender for any Liabilities arising solely from the Administrative Agent's reliance on or use of Electronic Signatures and/or transmission by facsimile, emailed pdf. or any other electronic means that reproduces an image of an actual executed signature page, including any Liabilities arising as a result of the failure of any Loan Party to use any available security measures in connection with the execution, delivery or transmission of any Electronic Signature.

ARTICLE XV
CHOICE OF LAW; CONSENT TO JURISDICTION; WAIVER OF JURY TRIAL

15.1 GOVERNING LAW. THIS AGREEMENT AND THE RIGHTS AND OBLIGATIONS OF THE PARTIES UNDER THIS AGREEMENT SHALL BE GOVERNED BY, AND CONSTRUED AND INTERPRETED IN ACCORDANCE WITH, THE LAW OF THE STATE OF NEW YORK.

15.2 SUBMISSION TO JURISDICTION; WAIVERS. Each party hereto hereby irrevocably and unconditionally:

(a) submits for itself and its property in any legal action or proceeding relating to this Agreement and the other Loan Documents to which it is a party, or for recognition and enforcement of any judgment in respect thereof, to the exclusive jurisdiction of the courts of the State of New York, the courts of the United States for the Southern District of New York, and appellate courts from any thereof; provided, that nothing contained herein or in any other Loan Document will prevent any Lender or the Administrative Agent from bringing any action to enforce any award or judgment or exercise any right under the Collateral Documents or against any Collateral or any other property of any Loan Party in any other forum in which jurisdiction can be established;

(b) consents that any such action or proceeding may be brought in such courts and waives any objection that it may now or hereafter have to the venue of any such action or proceeding in any such court or that such action or proceeding was brought in an inconvenient court and agrees not to plead or claim the same;

(c) agrees that service of process in any such action or proceeding may be effected by mailing a copy thereof by registered or certified mail (or any substantially similar form of mail), postage prepaid, to it, as the case may be pursuant to Section 13.1 or at such other address of which the other parties shall have been notified pursuant thereto;

(d) agrees that nothing herein shall affect the right to effect service of process in any other manner permitted by law; and

(e) waives, to the maximum extent not prohibited by law, any right it may have to claim or recover in any legal action or proceeding referred to in this Section any special, exemplary, punitive or consequential damages.

15.3 WAIVER OF JURY TRIAL. EACH PARTY HERETO HEREBY IRREVOCABLY AND UNCONDITIONALLY WAIVE TRIAL BY JURY IN ANY LEGAL ACTION OR PROCEEDING RELATING TO THIS AGREEMENT OR ANY OTHER LOAN DOCUMENT AND FOR ANY COUNTERCLAIM THEREIN.

ARTICLE XVI
ACKNOWLEDGEMENT AND CONSENT TO BAIL-IN

16.1 Acknowledgement and Consent to Bail-In of Affected Financial Institutions. Notwithstanding anything to the contrary in any Loan Document or in any other agreement, arrangement or understanding among any such parties, each party hereto acknowledges that any liability of any Affected Financial Institution arising under any Loan Document may be subject to the Write-Down and Conversion Powers of the applicable Resolution Authority and agrees and consents to, and acknowledges and agrees to be bound by: (a) the application of any Write-Down and Conversion Powers by the applicable Resolution Authority to any such liabilities arising hereunder which may be payable to it by any party hereto that is an Affected Financial Institution; and

(b) the effects of any Bail-in Action on any such liability, including, if applicable:

(i) a reduction in full or in part or cancellation of any such liability;

(ii) a conversion of all, or a portion of, such liability into shares or other instruments of ownership in such Affected Financial Institution, its parent entity, or a bridge institution that may be issued to it or otherwise conferred on it, and that such shares or other instruments of ownership will be accepted by it in lieu of any rights with respect to any such liability under this Agreement or any other Loan Document; or

(iii) the variation of the terms of such liability in connection with the exercise of the Write-Down and Conversion Powers of the applicable Resolution Authority.

[SIGNATURES BEGIN NEXT PAGE]

IN WITNESS WHEREOF, the Parent, the Borrower, the Lenders and the Administrative Agent have executed this Agreement as of the date first above written.

BORROWER: **SESI, L.L.C.**

By: _____
Name: Westervelt Ballard
Title: Executive Vice President, Chief Financial Officer and Treasurer

THE PARENT: **SUPERIOR ENERGY SERVICES, INC.**

By: _____
Name: Westervelt Ballard
Title: Executive Vice President, Chief Financial Officer and Treasurer

ADMINISTRATIVE AGENT, ISSUING LENDER AND LENDER:

JPMORGAN CHASE BANK, N.A.

By: _____
Name:
Title:

ISSUING LENDER AND LENDER: **BANK OF AMERICA, N.A.**

By: _____
Name:
Title:

ISSUING LENDER AND LENDER: **CITIBANK, N.A.**

By: _____
Name:
Title:

SCHEDULE 1
COMMITMENT AMOUNTS OF THE LENDERS

Name of Lender	Commitments	Total Pro Rata Share
REDACTED	$ REDACTED	REDACTED %
REDACTED	$ REDACTED	REDACTED %
REDACTED	$ REDACTED	REDACTED %
Aggregate Commitment	**$120,000,000.00**	**100.000000000%**

SCHEDULE 1A
L/C COMMITMENT AMOUNTS OF THE ISSUING LENDERS

Name of Issuing Lender	L/C Commitment
REDACTED	$ REDACTED
REDACTED	$ REDACTED
REDACTED	$ REDACTED
Aggregate L/C Commitment	**$120,000,000.00**

SCHEDULE 1B
MAXIMUM PREMIUM RENTAL DRILL PIPE AMOUNT

Applicable Period	Maximum Premium Rental Dill Pipe Amount
December 9, 2020 through December 31, 2020	$20,000,000
January 1, 2021 through January 31, 2021	$19,166,666.67
February 1, 2021 through February 28, 2021	$18,333,333.33
March 1, 2021 through March 31, 2021	$17,500,000.00
April 1, 2021 through April 30, 2021	$16,666,666.67
May 1, 2021 through May 31, 2021	$15,833,333.33
June 1, 2021 through June 30, 2021	$15,000,000.00
July 1, 2021 through July 31, 2021	$14,166,666.67
August 1, 2021 through August 31, 2021	$13,333,333.33
September 1, 2021 through September 30, 2021	$12,500,000.00
October 1, 2021 through October 31, 2021	$11,666,666.67
November 1, 2021 through November 30, 2021	$10,833,333.33
December 1, 2021 through December 31, 2021	$10,000,000.00
January 1, 2022 through January 31, 2022	$9,166,666.67
February 1, 2022 through February 28, 2022	$8,333,333.33
March 1, 2022 through March 31, 2022	$7,500,000.00
April 1, 2022 through April 30, 2022	$6,666,666.67
May 1, 2022 through May 31, 2022	$5,833,333.33
June 1, 2022 through June 30, 2022	$5,000,000.00
July 1, 2022 through July 31, 2022	$4,166,666.67
August 1, 2022 through August 31, 2022	$3,333,333.33
September 1, 2022 through September 30, 2022	$2,500,000.00

October 1, 2022 through October 31, 2022	$1,666.666.67
November 1, 2022 through November 30, 2022	$833,333.33
December 1, 2022 through December 31, 2022	$0.00

SCHEDULE 2
PRICING SCHEDULE

Category	Fixed Charge Coverage Ratio	Applicable Margin for Eurodollar Loans	Applicable Margin for Alternate Base Rate Loans	Letter of Credit Fee Rate
1	$\geq$ 2.0x	3.00%	2.00%	3.00%
2	$\geq$ 1.5x and < to 2.0x	3.25%	2.25%	3.25%
3	< 1.5x	3.50%	2.50%	3.50%

The applicable margins and fees shall be determined in accordance with the foregoing table based on the most recent annual or quarterly financial statements of the Borrower delivered pursuant to the Credit Agreement. Adjustments, if any, to the applicable margins and fees shall be effective on the date that the Administrative Agent has received the applicable Financials. If the Borrower fails to deliver the Financials to the Administrative Agent at the time required pursuant to the Credit Agreement, then the applicable margins and fees shall be the highest applicable margins and fees set forth in the foregoing table until the date that such Financials are so delivered.

If, as a result of any restatement of or other adjustment to the Financials or for any other reason, the Borrower or the Required Lenders determine that (i) the Fixed Charge Coverage Ratio as calculated by the Borrower as of any applicable date was inaccurate and (ii) a proper calculation of the Fixed Charge Coverage Ratio would have resulted in higher pricing for such period, the Borrower shall immediately and retroactively be obligated to pay to the Administrative Agent for the account of the applicable Lenders, promptly on demand by the Administrative Agent (or, after the occurrence of an actual or deemed entry of an order for relief with respect to the Borrower under the Bankruptcy Code, automatically and without further action by the Administrative Agent or any Lender), an amount equal to the excess of the amount of interest and fees that should have been paid for such period (determined after taking into account any corresponding reduction in the amount of interest and fees for such period), if any, over the amount of interest and fees actually paid for such period. This paragraph shall not limit the rights of the Administrative Agent or any Lender, as the case may be, under the Loan Documents and the Borrower's obligations under this paragraph shall survive the termination of the Facility and the other Loan Documents and the repayment of all other obligations thereunder (but in no event shall any claim be made under this paragraph after two (2) years after the termination of the facility and the other Loan Documents and the payment of all other obligations thereunder).

Exhibit D

Section 1129(a)(5) Disclosures Regarding Directors and Officers

I. Disclosure Regarding Directors

On and as of the Effective Date, the existing boards of directors and other governing bodies of the Debtors will be deemed to have resigned in each case without further notice to or order of the Bankruptcy Court, act or action under applicable law, regulation, order, or rule or the vote, consent, authorization or approval of any Person or Entity. The initial New Board shall be selected in accordance with the terms of the Restructuring Support Agreement. In accordance with Article V.M of the Plan and consistent with the requirements of section 1129(a)(5) of the Bankruptcy Code, to the extent known, the Debtors will disclose at or before the Confirmation Hearing the identities and affiliations of the proposed members of the New Board. To the extent any director is an "insider" under the Bankruptcy Code, the nature of any compensation to be paid to such director, to the extent known, will also be disclosed. Each director and officer of the Reorganized Debtors shall serve from and after the Effective Date pursuant to applicable law and the terms of the applicable Amended/New Corporate Governance Documents and other constituent documents.

II. Disclosure Regarding Officers

Subject to and in accordance with the terms and conditions of Article V.M of the Plan, the Debtors' existing officers will continue to serve the Debtors through and after the Effective Date in their current roles and receive compensation consistent with their employment agreements, if any, subject to the terms of the Plan.

Exhibit E

Amended/New Organizational Documents

PLEASE TAKE FURTHER NOTICE that certain documents, or portions thereof, contained in this Exhibit E and the Plan Supplement remain subject to continuing negotiations among the Debtors and interested parties with respect thereto. The Debtors reserve all rights, subject to the terms and conditions set forth in the Plan and the Restructuring Support Agreement, to amend, revise, or supplement the Plan Supplement, and any of the documents and designations contained herein, at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court.

AMENDED AND RESTATED
CERTIFICATE OF INCORPORATION

OF

SUPERIOR ENERGY SERVICES, INC.

Pursuant to the provisions of Sections 242, 245 and 303 of the General Corporation Law of the State of Delaware ("**Delaware Law**"), Superior Energy Services, Inc., a corporation organized under the laws of the State of Delaware, as amended (the "**Corporation**"), does hereby certify that:

FIRST: The present name of the Corporation is Superior Energy Services, Inc. The original Certificate of Incorporation of the Corporation was filed with the Secretary of State of the State of Delaware on [•]. The name under which the Corporation was originally incorporated is [•].

SECOND: On December 7, 2020, the Corporation and certain of its direct and indirect wholly-owned subsidiaries filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") with the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**").

THIRD: The Certificate of Incorporation of the Corporation is hereby amended and restated in its entirety as hereinafter provided for (the "**Amended and Restated Certificate of Incorporation**"). The Amended and Restated Certificate of Incorporation herein certified has been duly adopted, without the need for approval of the Board of Directors of the Corporation (the "**Board of Directors**") or the stockholders of the Corporation, in accordance with the provisions of Sections 242, 245 and 303 of Delaware Law, and pursuant to the [First Amended] Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors (the "**Plan**") confirmed by order, dated [•], 2021, of the Bankruptcy Court. The Amended and Restated Certificate of Incorporation shall become effective upon filing with the Secretary of State of the State of Delaware.

FOURTH: The Amended and Restated Certificate of Incorporation of the Corporation shall, at the effective time, read as follows:

ARTICLE 1.
NAME

The name of the corporation is Superior Energy Services, Inc.

ARTICLE 2.
REGISTERED OFFICE AND AGENT

The address of its registered office in the State of Delaware is 1209 Orange Street in the City of Wilmington, County of New Castle. The name of its registered agent at such address is The Corporation Trust Company.

ARTICLE 3.
PURPOSE AND POWERS

The purpose of the Corporation is to engage in any lawful act or activity for which corporations may now or hereafter be organized under Delaware Law.

ARTICLE 4.
CAPITAL STOCK

(A) Authorized Shares

(1) **Classes of Stock.**[1] The total number of shares of all classes of stock that the Corporation is authorized to issue is [•] consisting of:

(i) [•] shares of common stock, par value $0.01 per share (the "**Common Stock**");

(ii) [•] shares of preferred stock, par value $0.01 per share (the "**Preferred Stock**").

(2) **Preferred Stock**. The Board of Directors is hereby empowered, without any action or vote by the Corporation's stockholders, to authorize by resolution or resolutions from time to time the issuance of one or more classes or series of Preferred Stock and to fix the designations, powers, preferences and relative, participating, optional or other rights, if any, and the qualifications, limitations or restrictions thereof, if any, with respect to each such class or series of Preferred Stock and the number of shares constituting each such class or series, and to increase or decrease the number of shares of any such class or series to the extent permitted by Delaware Law.

(3) **Non-Voting Equity Securities**. To the extent prohibited by Section 1123(a)(6) of the Bankruptcy Code, the Corporation shall not issue non-voting equity securities; *provided*, that the foregoing (i) shall have no further force and effect beyond that required

[1] The Amended and Restated Certificate of Incorporation will provide for a separate class of common stock to be issued as New MIP Equity in accordance with the Reorganization Steps Overview.

under Section 1123(a)(6) of the Bankruptcy Code, (ii) shall have such force and effect, if any, only for so long as such Section 1123(a)(6) is in effect and applicable to the Corporation, (iii) shall not be deemed to restrict any voluntary suspension of voting rights pursuant to this Amended and Restated Certificate of Incorporation and (iv) may be amended or eliminated in accordance with applicable law as from time to time in effect.

(B) Voting Rights

(1) Each share of Common Stock shall entitle the record holder thereof to one vote on all matters on which stockholders generally are entitled to vote.

(2) Except as otherwise required in this Amended and Restated Certificate of Incorporation, the Stockholders Agreement or by applicable law, the holders of Common Stock shall vote together as a single class on all matters (or, if any holders of Preferred Stock are entitled to vote together with the holders of Common Stock, as a single class with such holders of Preferred Stock). As used herein, "**Stockholders Agreement**" means that certain Stockholders Agreement, as may be amended, modified, supplemented or amended and restated from time to time, by and among the Corporation and the other parties thereto entered into in connection with the Plan.

(3) Except as otherwise required by law or the Stockholders Agreement, holders of Common Stock, as such, shall not be entitled to vote on any amendment to this Amended and Restated Certificate of Incorporation (including any certificate of designations relating to the Preferred Stock) that relates solely to the terms of the Preferred Stock if the holders of the Preferred Stock are entitled to vote thereon pursuant to this Amended and Restated Certificate of Incorporation (including any certificate of designations relating to the Preferred Stock) or pursuant to Delaware Law as currently in effect or as the same may hereafter be amended; *provided*, that any such amendment that would be adverse to the holders of Common Stock shall also require the approval of holders of at least a majority of the outstanding shares of Common Stock.

(C) Dividends

Subject to applicable law and the rights of the holders of the Preferred Stock (if applicable), dividends may be declared and paid on the Common Stock out of the assets of the Corporation that are by law available therefor, at such times and in such amounts as the Board of Directors in its discretion shall determine. Any dividends declared by the

Board of Directors to the holders of the then-outstanding Common Stock shall be paid to the holders thereof *pro rata* in accordance with the number of shares of Common Stock held by each such holder as of the record date of such dividend.

(D) Dissolution, Distributions Upon Liquidation or Winding Up

Subject to applicable law, in the event of any voluntary or involuntary liquidation, dissolution or winding up of the affairs of the Corporation, after payment or provision for payment of the debts and other liabilities of the Corporation and of the preferential and other amounts, if any, to which the holders of the Preferred Stock shall be entitled, the holders of all outstanding shares of Common Stock shall be entitled to receive the remaining assets of the Corporation available for distribution ratably in proportion to the number of shares held by each such stockholder. A consolidation, reorganization or merger of the Corporation with any other person or persons, or a sale of all or substantially all of the assets of the Corporation, shall not be considered to be a dissolution, liquidation or winding up of the Corporation within the meaning of this Article 4(D).

ARTICLE 5.
BYLAWS

The Board of Directors shall have the power to adopt, amend or repeal the bylaws of the Corporation (the "**Bylaws**").

The stockholders may, without the approval of the Board of Directors, adopt, amend or repeal the Bylaws with the affirmative vote of the holders of not less than a majority of the voting power of all outstanding securities of the Corporation generally entitled to vote in the election of directors, voting together as a single class.

ARTICLE 6.
BOARD OF DIRECTORS

(A) Power of the Board of Directors. The business and affairs of the Corporation shall be managed by or under the direction of the Board of Directors.

(B) Number of Directors. Subject to the terms of the Stockholders Agreement, the number of directors which shall constitute the Board of Directors shall, as of the date this Amended and Restated Certificate of Incorporation becomes effective, be [•] and, thereafter, shall be fixed exclusively by one or more resolutions adopted from time to time solely by the affirmative vote of a majority of the Board of Directors. A majority of the Board of Directors shall constitute a quorum for the transaction of business at any meeting of the Board of Directors and, except as otherwise expressly required by law, by the Stockholders Agreement or by this Amended and Restated Certificate of Incorporation, the act of a majority of the directors present at any meeting at which a quorum is present shall be the act of the Board of Directors.

(C) Election of Directors.

(1) Each director shall serve for a term ending on the date of the next annual meeting of stockholders. Notwithstanding the foregoing, each director shall hold office until such director's successor shall have been duly elected and qualified or until such director's earlier death, retirement, resignation, disqualification or removal. In no event will a decrease in the number of directors shorten the term of any incumbent director.

(2) There shall be no cumulative voting in the election of directors. Election of directors need not be by written ballot unless the Bylaws so provide.

(D) Vacancies. Subject to the terms of the Stockholders Agreement, vacancies and newly created directorships resulting from any increase in the authorized number of directors may be filled by a majority of the directors then in office, although less than a quorum, or by a sole remaining director. If there are no directors in office, then an election of directors may be held in accordance with Delaware Law. Subject to the terms of the Stockholders Agreement, when one or more directors shall resign from the Board of Directors effective as of a future date, a majority of the directors then in office shall have the power to fill such vacancy or vacancies, the vote thereon to take effect when such resignation or resignations shall become effective, and each director so chosen shall hold office as provided in the filling of other vacancies. Notwithstanding the foregoing, but subject to the terms of the Stockholders Agreement, vacancies on the Board of Directors resulting from removal of any director by the stockholders shall be filled by the stockholders, acting at the same special meeting at which such director is removed (or, in the event the removal occurs by written consent, acting by written consent at the same time such director is removed).

(E) Chairman of the Board of Directors. Subject to the terms of the Stockholders Agreement, the Board of Directors (acting by majority vote of all directors, excluding the director under consideration for Chairman of the Board) shall elect one of its members as chairman (the "**Chairman of the Board**").

ARTICLE 7.
MEETINGS OF STOCKHOLDERS

(A) Annual Meetings. Unless directors are elected by written consent in lieu of an annual meeting as permitted by Delaware Law, an annual meeting of stockholders shall be held for the election of directors and to transact such other business as may properly be brought before the meeting.

(B) Special Meetings. Special meetings of stockholders may be called by the Board of Directors or the Chairman of the Board and shall be called by the Secretary at the request in writing of holders of record of at least 10% of the voting power of the outstanding capital stock of the Corporation entitled to vote on the matter or matters to be brought before the proposed special meeting. Such request shall state the purpose or purposes of the proposed meeting.

ARTICLE 8.
STOCKHOLDER ACTION BY WRITTEN CONSENT

Subject to the rights of the holders of any Preferred Stock then outstanding as may be provided in any certificate of designations relating to such Preferred Stock, any action required or permitted to be taken at any annual or special meeting of stockholders of the Corporation may be taken without a meeting, without prior notice and without a vote, if a consent or consents in writing, setting forth the action so taken, shall be signed by the holders of shares having not less than the minimum number of votes that would be necessary to authorize or take such action at a meeting at which all shares entitled to vote thereon were present and voted and shall be delivered to the Corporation in accordance with Section 228 of Delaware Law.

Every written consent shall bear the date of signature of each stockholder who signs the consent, and no written consent shall be effective to take the corporate action referred to therein unless, within 60 days of the earliest dated consent delivered in the manner required by this section and Delaware Law to the Corporation, written consents signed by a sufficient number of holders to take action are delivered to the Corporation by delivery to its registered office in Delaware, its principal place of business or an officer or agent of the Corporation having custody of the book in which proceedings of meetings of stockholders are recorded. Delivery made to the Corporation's registered office shall be by hand or by certified or registered mail, return receipt requested.

Prompt notice of the taking of the corporate action without a meeting by less than unanimous written consent shall be given to those stockholders who have not consented in writing and who, if the action had been taken at a meeting, would have been entitled to notice of the meeting if the record date for such meeting had been the date that written consents signed by a sufficient number of stockholders to take the action were delivered to the Corporation.

ARTICLE 9.
LIMITATION OF LIABILITY; INDEMNIFICATION

(A) Limited Liability. A director of the Corporation shall not be personally liable to the Corporation or its stockholders for monetary damages for breach of fiduciary duty as a director to the fullest extent permitted by Delaware Law. Any repeal or amendment or modification of this Article 9(A), or the adoption of any provision of this Amended and Restated Certificate of Incorporation inconsistent with this Article 9(A), will, to the extent permitted by applicable law, be prospective only (except to the extent such amendment or change in applicable law permits the Corporation to provide a broader limitation on a retroactive basis than permitted prior thereto), and will not adversely affect any limitation on the personal liability of any director of the Corporation at the time of such repeal or amendment or modification or adoption of such inconsistent provision to the extent relating to prior acts or omissions.

(B) Right to Indemnification.

(1) Each person (and the heirs, executors or administrators of such person) who was or is a party or is threatened to be made a party to, or is involved in any threatened, pending or completed action, suit or proceeding, whether civil, criminal, administrative, investigative or otherwise, by reason of the fact that such person is or was a director or officer of the Corporation or is or was serving at the request of the Corporation as a director or officer of another corporation, limited liability company, partnership, joint venture, trust or other enterprise (an "**Indemnitee**"), shall be indemnified and held harmless by the Corporation to the fullest extent permitted by Delaware Law. The right to indemnification conferred in this Article 9 shall also include the right to be paid by the Corporation the expenses and costs (including attorneys' fees) actually and reasonably incurred by any Indemnitee in defending or otherwise participating in any such proceeding and any appeal therefrom to the fullest extent authorized by Delaware Law; *provided, however*, if required by Delaware Law, such payment of expenses and costs in advance of the final disposition of the proceeding shall be made only upon receipt by the Corporation of an undertaking by or on behalf of such Indemnitee to repay all amounts advanced if it should be ultimately determined by final judicial decision from which there is no further right to appeal that such Indemnitee is not entitled to be indemnified for such expenses under this Article 9 or otherwise.

(2) The right to indemnification conferred in this Article 9 shall be a contract right between the Corporation and each Indemnitee and such rights shall continue as to an Indemnitee who has ceased to be a director, officer, employee or agent, or if the relevant provisions of Delaware Law or other applicable law cease to be in effect. Such contract right shall vest for each Indemnitee who is a director, officer, employee or agent at the time such person is elected or appointed to such position, and no repeal or modification of this Article 9 or any such law shall affect any such vested rights or obligations then existing with respect to any state of facts or proceeding arising after such election or appointment and prior to such repeal or modification.

(3) The Corporation may, by action of its Board of Directors, provide indemnification to such of the employees and agents of the Corporation to such extent and to such effect as the Board of Directors shall determine to be appropriate and authorized by Delaware Law.

(C) Insurance. The Corporation may purchase and maintain insurance on behalf of any person who is or was a director, officer, employee or agent of the Corporation, or is or was serving at the request of the Corporation as a director, officer, employee or agent of another corporation, limited liability company, partnership, joint venture, trust or other enterprise against any expense, liability or loss incurred by such person in any such capacity or arising out of such person's status as such, whether or not the Corporation would have the power to indemnify such person against such liability under Delaware Law or this Article 9.

(D) Nonexclusivity of Rights. The rights and authority conferred in this Article 9 shall not be exclusive of any other right that any person may otherwise have or hereafter acquire. The Corporation is specifically authorized to enter into individual contracts with any or all of its directors or officers respecting indemnification and

advances, to the fullest extent not prohibited by Delaware Law or by any other applicable law.

(E) Preservation of Rights. Neither the amendment nor repeal of this Article 9, nor the adoption of any provision of this Amended and Restated Certificate of Incorporation or the Bylaws, nor, to the fullest extent permitted by Delaware Law, any modification of law, shall adversely affect any right or protection of any person granted pursuant hereto existing at, or arising out of or related to any event, act or omission that occurred prior to, the time of such amendment, repeal, adoption or modification (regardless of when any proceeding (or part thereof) relating to such event, act or omission arises or is first threatened, commenced or completed).

(F) Jointly Indemnifiable Claims. Given that certain Jointly Indemnifiable Claims (as defined below) may arise due to the service of an Indemnitee as a director and/or officer of the Corporation at the request of an Indemnitee-Related Entity (as defined below), the Corporation shall be fully and primarily responsible for the payment to the Indemnitee in respect of indemnification or advancement of expenses in connection with any such Jointly Indemnifiable Claims, pursuant to and in accordance with the terms of this Article 9, irrespective of any right of recovery an Indemnitee may have from any Indemnitee-Related Entity. Under no circumstance shall the Corporation be entitled to any right of subrogation against or contribution by an Indemnitee-Related Entity and no right of advancement, indemnification or recovery an Indemnitee may have from any Indemnitee-Related Entity shall reduce or otherwise alter the rights of an Indemnitee or the obligations of the Corporation under this Article 9. In the event that an Indemnitee-Related Entity shall make any payment to the Indemnitee in respect of indemnification or advancement of expenses with respect to any Jointly Indemnifiable Claim, such Indemnitee-Related Entity making such payment shall be subrogated to the extent of such payment to all of the rights of recovery of the Indemnitee against the Corporation, and the Indemnitee shall execute all documents and instruments reasonably required and shall do all things that may be reasonably necessary to secure such rights, including the execution of such documents and instruments as may be necessary to enable such Indemnitee-Related Entity effectively to bring suit to enforce such rights. Each of the Indemnitee-Related Entities shall be third-party beneficiaries with respect to this Article 9(F) and entitled to enforce this Article 9(F).

The term "**Indemnitee-Related Entity**" means any corporation, limited liability company, partnership, joint venture, trust or other enterprise (other than the Corporation or any other corporation, partnership, joint venture, trust or other enterprise for which the Indemnitee has agreed, on behalf of the Corporation or at the Corporation's request, to serve as a director, officer, employee or agent and which service is covered by the indemnity described herein) from whom an Indemnitee may be entitled to indemnification or advancement of expenses in respect of a matter with respect to which, in whole or in part, the Corporation may also have an indemnification or advancement obligation.

The term "**Jointly Indemnifiable Claims**" shall be broadly construed and shall include, without limitation, any action, suit or proceeding for which an Indemnitee shall

be entitled to indemnification or advancement of expenses from both an Indemnitee-Related Entity and the Corporation pursuant to applicable law or any agreement, certificate of incorporation, bylaws, partnership agreement, operating agreement, certificate of formation, certificate of limited partnership or comparable organizational documents of the Corporation or an Indemnitee-Related Entity, as applicable.

ARTICLE 10.
CORPORATE OPPORTUNITIES

(A) General. To the fullest extent permitted by law and except as expressly agreed to by a Dual Role Person (as defined below) in a separate instrument signed by a Dual Role Person with the Corporation or any of its Subsidiaries (as defined below) or any of their respective predecessors:

(1) To the extent provided in this Article 10, the Corporation and its Subsidiaries renounce any interest or expectancy of the Corporation or any of its Subsidiaries or the Corporation's stockholders in, or in being offered an opportunity to participate in, any Corporate Opportunity (as defined below) about which a Dual Role Person acquires knowledge. To the fullest extent permitted by Delaware Law and subject to Article 10(A)(3), no Dual Role Person or any of such Person's respective Representatives (as defined below) shall owe any fiduciary duty to, nor shall any Dual Role Person or any of such Person's respective Representatives be liable for breach of fiduciary duty to, the Corporation or any of its Subsidiaries or any of the Corporation's stockholders in connection with a Corporate Opportunity (as defined below), and no Dual Role Person or any of such Person's respective Representatives shall violate a duty or obligation to the Corporation or any of its Subsidiaries merely because such person's conduct furthers such person's own interest, except as specifically set forth in Article 10(A)(3). Any Dual Role Person or any of such Dual Role Person's respective Representatives may lend money to, and transact other business with, the Corporation and its Subsidiaries. The rights and obligations of any such person who lends money to, contracts with, borrows from or transacts business with the Corporation or any of its Subsidiaries are the same as those of a person who is not involved with the Corporation or any of its Subsidiaries. No transaction between any Dual Role Person or any of such Person's respective Representatives, on the one hand, and the Corporation or any of its Subsidiaries, on the other hand, shall be voidable solely because any Dual Role Person or any of such Person's respective Representatives has a direct or indirect interest in the transaction. Except as specifically set forth in Article 10(A)(3), nothing herein contained shall prevent any Dual Role Person or any of such Person's respective Representatives from conducting or investing in, independently or with others, any other business, including serving as an officer, director, employee, stockholder, partner or equityholder of any corporation, partnership or limited liability company, a trustee of any trust, an executor or administrator of any estate, or an administrative official of any other business or not-for-profit entity, or from receiving any compensation in connection therewith.

(2) Except as specifically set forth in Article 10(A)(3), none of any Dual Role Person or any of such Person's respective Representatives shall owe any duty to refrain from (i) directly or indirectly engaging or investing in, independently or with

others, any business activity of any type or description, including those that might be the same or similar activities or lines of business as the Corporation or any of its Subsidiaries or that may compete with the Corporation or any of its Subsidiaries or (ii) doing business with any of the Corporation's or any of its Subsidiaries' clients, customers, suppliers or others doing business with it or them. In the event that any Dual Role Person or any of such Person's respective Representatives acquires knowledge of a potential transaction or matter that may be a Corporate Opportunity for any Dual Role Person or any of such Person's respective Representatives, on the one hand, and the Corporation or any of its Subsidiaries, on the other hand, such Dual Role Person or Representatives, as the case may be, shall have no duty to communicate or offer such Corporate Opportunity to the Corporation or any of its Subsidiaries, subject to Article 10(A)(3). Dual Role Persons shall have the right to hold any transaction or matter for their own account or to recommend such transaction or matter to persons or entities other than the Corporation or any of its Subsidiaries, subject to Article 10(A)(3). No Dual Role Person or any of such Person's respective Representatives shall be liable to the Corporation or any of its Subsidiaries or any of the Corporation's stockholders for breach of any fiduciary duty by reason of the fact that any Dual Role Person or any of such Person's respective Representatives pursues or acquires such Corporate Opportunity for itself, directs such Corporate Opportunity to another person or does not present such Corporate Opportunity to the Corporation or any of its Subsidiaries, subject to Article 10(A)(3).

(3) If a third party presents an Included Corporate Opportunity (as defined below) to a person who is both a director (or its equivalent) of the Corporation or a Subsidiary of the Corporation and a Dual Role Person, expressly and solely in such person's capacity as a director (or its equivalent) of the Corporation or Subsidiary of the Corporation, and such person acts in good faith in a manner consistent with the policy that such Included Corporate Opportunity belongs to the Corporation and its Subsidiaries, including disclosing such Included Corporate Opportunity to the Corporation, then such person (i) shall be deemed to have fully satisfied and fulfilled any fiduciary duty that such person has to the Corporation and/or Subsidiary as a director (or its equivalent) of the Corporation or Subsidiary of the Corporation with respect to such Included Corporate Opportunity, (ii) shall not be liable to the Corporation or any of its Subsidiaries or any of the Corporation's stockholders for breach of fiduciary duty by reason of such person's action or inaction with respect to such Included Corporate Opportunity, (iii) shall be deemed to have acted in good faith and in a manner that such person reasonably believed to be in, and not opposed to, the Corporation's or any of its Subsidiaries' best interests, and (iv) shall be deemed not to have breached such person's duty of loyalty to the Corporation or any of its Subsidiaries and the Corporation's stockholders and not to have derived an improper personal benefit therefrom; *provided* that, in all events, a Dual Role Person may pursue such Included Corporate Opportunity to the extent the Corporation shall decide not to pursue or to cause a Subsidiary to pursue, such Included Corporate Opportunity.

(4) For purposes of this Article 10:

(i) "**Corporate Opportunity**" means any business opportunities related to the business of the Corporation or its Subsidiaries or any business opportunities in which the Corporation or its Subsidiaries may otherwise have an interest.

(ii) "**Dual Role Person**" means any of the following, individually or collectively, other than any person who is an employee of the Corporation or any of its Subsidiaries or any person that is an affiliate of such employee: (A) any stockholder of the Corporation or (B) any person elected, appointed or otherwise serving as a director (or its equivalent) of the Corporation or any of its Subsidiaries, and, in each case of clauses (A) and (B), any of such entity's or person's affiliates (other than, if applicable, the Corporation and its Subsidiaries).

(iii) "**Included Corporate Opportunity**" means any business opportunity that the Corporation or any of its Subsidiaries is financially and legally able to undertake that is, from its nature, in the Corporation's or any of its Subsidiaries' lines of business, is of practical advantage to the Corporation or any of its Subsidiaries and is one in which the Corporation or any of its Subsidiaries has an interest or a reasonable expectancy, and in which, by embracing such opportunity, the self-interest of any Dual Role Person or their respective Representatives will be brought into conflict with the Corporation's or any of its Subsidiaries' self-interest.

(iv) "**Representatives**" means, with respect to any entity or person, the directors, officers, employees, affiliates, general partners and managing member of such person.

(v) "**Subsidiary**" means, with respect to any person, any corporation, limited liability company, partnership, association or business entity of which (a) if a corporation, a majority of the total voting power of shares of stock entitled (without regard to the occurrence of any contingency) to vote in the election of directors, managers or trustees thereof is at the time owned or controlled, directly or indirectly, by that person or one or more of the other Subsidiaries of that person or a combination thereof, or (b) if a limited liability company, partnership, association or other business entity (other than a corporation), a majority of the voting interests thereof are at the time owned or controlled, directly or indirectly, by any person or one or more Subsidiaries of that person or a combination thereof; *provided* that in the case of this clause (b), if a person has the right to serve as the "manager" (or comparable role) of a limited liability company, partnership, association or other business entity (other than a corporation), such limited liability company, partnership, association or other business entity (other than a corporation) and each of its Subsidiaries shall be deemed to be a Subsidiary of such person.

(B) Preservation of Rights. Neither the amendment nor repeal of this Article 10, nor the adoption of any provision of this Amended and Restated Certificate of Incorporation or the Bylaws, nor, to the fullest extent permitted by Delaware Law, any modification of law, shall adversely affect any right or protection of any person granted pursuant hereto existing at, or arising out of or related to any event, act or omission that occurred prior to, the time of such amendment, repeal, adoption or modification

(regardless of when any proceeding (or part thereof) relating to such event, act or omission arises or is first threatened, commenced or completed).

(C) Notice of Article. To the fullest extent permitted by law, any entity or person purchasing or otherwise acquiring or holding any interest in any shares of capital stock of the Corporation (including, without limitation, Common Stock) shall be deemed to have notice of and to have consented to the provisions of this Article 10.

ARTICLE 11.
STOCKHOLDERS AGREEMENT

For so long as the Stockholders Agreement is in effect, any person who hereafter acquires (whether pursuant to an issuance by the Corporation, a transfer by a stockholder or otherwise) shares of Common Stock or any other equity securities of the Corporation who is not already a party to the Stockholders Agreement shall be required to deliver a properly executed Joinder (as defined in the Stockholders Agreement) to the Corporation as a condition to the effectiveness of such acquisition, and any acquisition in which the acquirer of Common Stock or other equity securities of the Corporation does not deliver such a joinder (if applicable) shall be void *ab initio*. For so long as the Stockholders Agreement is in effect, the provisions of the Stockholders Agreement shall be incorporated by reference into the relevant provisions hereof, and such provisions shall be interpreted and applied in a manner consistent with the terms of the Stockholders Agreement.

ARTICLE 12.
AMENDMENTS

Subject to such limitations as may be from time to time imposed by other provisions of this Amended and Restated Certificate of Incorporation, the Stockholders Agreement and subject to the rights of any holders of Preferred Stock as may be provided in any certificate of designations relating to such Preferred Stock, the Corporation reserves the right to amend this Amended and Restated Certificate of Incorporation in any manner permitted by Delaware Law and except as otherwise specifically provided herein or by Delaware Law, all rights and powers conferred upon stockholders, directors and officers herein are granted subject to this reservation.

ARTICLE 13.
EXCLUSIVE FORUM

(A) Unless the Corporation consents in writing to the selection of an alternative forum, the Court of Chancery of the State of Delaware (or, if and only if the Court of Chancery does not have subject matter jurisdiction, another state court sitting in the State of Delaware or, if and only if neither the Court of Chancery nor any state court sitting in the State of Delaware has subject matter jurisdiction, then the federal district court for the District of Delaware) shall, to the fullest extent permitted by law, be the sole and exclusive forum for (i) any derivative action or proceeding brought on behalf of the

Corporation, (ii) any action asserting a claim of breach of a fiduciary duty owed by any director, officer or other employee of the Corporation to the Corporation or the Corporation's stockholders, creditors or other constituents, or a claim of aiding and abetting any such breach of fiduciary duty, (iii) any action asserting a claim against the Corporation, its directors, officers or employees arising pursuant to any provision of Delaware Law or this Amended and Restated Certificate of Incorporation or the Bylaws (in each case, as they may be amended from time to time), (iv) any action to interpret, apply, enforce or determine the validity of this Amended and Restated Certificate of Incorporation or the Bylaws, (v) any action asserting a claim governed by the internal affairs doctrine or (vi) any action asserting an "internal corporate claim" as that term is defined in Section 115 of Delaware Law. The choice of forum provision set forth in this Section (A) of this Article 13 does not apply to any actions arising under the Securities Act of 1933, as amended (the "**Securities Act**") or the Securities Exchange Act of 1934, as amended.

(B) Unless the Corporation consents in writing to the selection of an alternative forum, the federal district court for the District of Delaware shall be the sole and exclusive forum for the resolution of any complaint asserting a cause of action arising under the Securities Act against the Corporation or any director or officer of the Corporation.

(C) Any person or entity purchasing or otherwise acquiring any interest in shares of capital stock of the Corporation shall be deemed to have notice of and consented to the provisions of this Article 13.

ARTICLE 14.
MISCELLANEOUS AND SEVERABILITY

The Corporation expressly elects not to be governed by Section 203 of Delaware Law.

If any provision or provisions of this Amended and Restated Certificate of Incorporation shall be held to be invalid, illegal or unenforceable as applied to any circumstance for any reason whatsoever: (A) the validity, legality and enforceability of such provisions in any other circumstance and of the remaining provisions of this Amended and Restated Certificate of Incorporation (including, without limitation, each portion of any paragraph of this Amended and Restated Certificate of Incorporation containing any such provision held to be invalid, illegal or unenforceable that is not itself held to be invalid, illegal or unenforceable) shall not, to the fullest extent permitted by applicable law, in any way be affected or impaired thereby and (B) to the fullest extent permitted by applicable law, the provisions of this Amended and Restated Certificate of Incorporation (including, without limitation, each such portion of any paragraph of this Amended and Restated Certificate of Incorporation containing any such provision held to be invalid, illegal or unenforceable) shall be construed so as to permit the Corporation to protect its directors, officers, employees and agents from personal liability in respect of their good faith service to or for the benefit of the Corporation to the fullest extent permitted by law.

[Signature Page Follows]

IN WITNESS WHEREOF, said Corporation has caused this Amended and Restated Certificate of Incorporation to be signed by its duly authorized officer on this ___ day of [•], 2021.

SUPERIOR ENERGY SERVICES, INC.

By: _____
Name:
Title:

Exhibit F

New Stockholders Agreement Term Sheet

PLEASE TAKE FURTHER NOTICE that certain documents, or portions thereof, contained in this Exhibit F and the Plan Supplement remain subject to continuing negotiations among the Debtors and interested parties with respect thereto. The Debtors reserve all rights, subject to the terms and conditions set forth in the Plan and the Restructuring Support Agreement, to amend, revise, or supplement the Plan Supplement, and any of the documents and designations contained herein, at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court.

Principal Corporate Governance Terms
of Reorganized Superior Energy Services, Inc. (the "Company")

Capitalized terms used herein and not defined herein shall have the respective meanings set forth in the Amended and Restated Restructuring Support Agreement, dated as of December 4, 2020.

State of Incorporation	• The Company will be a Delaware corporation.
Trading	• The Company will not be listed on a national securities exchange or OTC market. • The Company's stock will not be cleared and settled through DTC. • [The Company will be a voluntary filer and file reports under the Securities Exchange Act of 1934 with the Securities and Exchange Commission.][1]
Tax Status	• The Company will be a C-Corp, taxed at the entity level.
Equity	• The Company will have one class of common stock (the "Common Stock") and blank check preferred stock.[2]
Board of Directors	Composition • The Board of Directors (the "Board") will consist of either five or seven members. o *If five member Board*: ▪ The Board will initially be comprised of one director selected by Goldentree Asset Management LP ("Goldentree"), one director jointly selected by Monarch Alternative Capital LP ("Monarch") and Goldentree, the Chief Executive Officer of the Company (the "Chief Executive Officer"), and two directors selected by the members of the Ad Hoc Group. ▪ After the Effective Date, the Board will be designated as follows: ▪ one director to be designated by Goldentree for so long as Goldentree owns at least 20% of

[1] To be confirmed.

[2] The Amended and Restated Certificate of Incorporation will provide for a separate class of common stock to be issued as New MIP Equity in accordance with the Reorganization Steps Overview.

	the outstanding Common Stock. ▪ one director to be jointly designated by Monarch and Goldentree for so long as Goldentree and Monarch jointly own at least 30% of the outstanding Common Stock; *provided* that if Monarch and Goldentree jointly own at least 30% of the outstanding Common Stock but Monarch owns less than 7.5% of the outstanding Common Stock, the director will be designated solely by Goldentree. ▪ the Chief Executive Officer. ▪ remaining directors to be elected by a majority vote of the outstanding Common Stock. ○ *If seven member Board*: ▪ The Board will initially be comprised of two directors selected by Goldentree, one director selected by Monarch, the Chief Executive Officer, and three directors selected by the members of the Ad Hoc Group. ▪ After the Effective Date, the Board will be designated as follows: ▪ two directors to be designated by Goldentree for so long as Goldentree owns at least 20% of the outstanding Common Stock; and one director to be selected by Goldentree for so long as Goldentree owns at least 10% (but less than 20%) of the Company's outstanding Common Stock. ▪ one director to be designated by Monarch for so long as Monarch owns at least 10% of the outstanding Common Stock. ▪ the Chief Executive Officer. ▪ remaining directors to be elected by a majority vote of the outstanding Common Stock. • For so long as Goldentree and Monarch jointly own at least 30% of the outstanding Common Stock, the Chairman of the Board shall be jointly selected by Goldentree and Monarch; *provided* that if Monarch and Goldentree jointly own at least 30% of the outstanding Common Stock but Monarch owns less than 7.5% of the outstanding Common Stock, the Chairman of the Board shall

	be selected solely by Goldentree. • If any holder with director designation rights under the Stockholders' Agreement loses the right to designate a director as a result of its ownership falling below the applicable threshold, such holder will cause its director to promptly resign and such designated director seat will be filled by the remaining members of the Board until the next annual election of directors by stockholders. <u>Transfer of Appointment Rights</u> • *If five member board:* o If Goldentree sells interests representing at least 20% of the outstanding Common Stock in a single transaction or related series of transactions to a given transferee, Goldentree may elect to transfer to the transferee its right to designate one director. o If Goldentree and Monarch sell interests in the aggregate representing at least 30% of the outstanding Common Stock in a single transaction or related series of transactions to a given transferee, Goldentree and Monarch may mutually elect to transfer to the transferee their right to designate one director jointly. o If either Goldentree or Monarch sells interests in a single transaction or related series of transactions such that the Common Stock bought by the transferee in such transaction or transactions and the Common Stock owned by the non-selling party represent in the aggregate at least 30% of the outstanding Common Stock, the selling party may transfer to the transferee the selling party's right to mutually designate with the non-selling party one director. • *If seven member board:* o If Goldentree sells interests representing at least 10% of the outstanding Common Stock in a single transaction or related series of transactions to a given transferee, Goldentree may elect to transfer to the transferee its right to designate one director. If Goldentree sells interests representing at least 20% of the outstanding Common Stock in a single transaction or related series of transactions to a given transferee, Goldentree may elect to transfer to the transferee its right to appoint one or two directors. o If Monarch sells interests representing at least 10% of the outstanding Common Stock in a single transaction or related series of transactions to a given transferee, Monarch

	may elect to transfer to the transferee its right to designate one director. • Notwithstanding the foregoing, Goldentree and Monarch may not transfer their right to designate directors to any person that the Company reasonably believes is or may become a competitor of the Company. <u>Term / Removal</u> • Directors will serve for one year terms. • The directors appointed by Goldentree, Monarch, or Goldentree and Monarch may only be removed by Goldentree, Monarch, or Goldentree and Monarch, respectively, for so long as they retain their Board designation rights. • For any Board seat filled by a majority vote of the outstanding Common Stock, such directors may be removed by a majority vote of the outstanding Common Stock for any reason.
Board Observers	Any individual holder of at least 10% of the outstanding Common Stock will be entitled, at the Company's expense, to have a non-voting observer attend meetings of the Board, in addition to any other Board rights such holder may have.
Board Decisions	• The Board will act by a simple majority on all matters except (i) related party transactions will require approval of a majority of disinterested directors and (ii) matters related to the CEO will require approval of a majority of the directors other than the CEO. • A quorum will consist of a majority of the Board. • Approval by the Board shall be required in connection with, among other things, the following actions taken by the Company or any of its subsidiaries: o acquisitions or dispositions, consolidations or mergers, that are material or exceed $[•][3]; o incurring indebtedness of $[•][4] or more; o entering into related party transactions; o decisions regarding the hiring, firing or compensation of senior management; o adoption of a budget or any material amendment thereto;

[3] Threshold to be confirmed.

[4] Threshold to be confirmed.

	○ entry into new line of business; ○ change in business plan or strategy; ○ any distributions, repurchases or issuances of common or preferred stock; ○ amending the governing documents; ○ approving an IPO; ○ any registration of the Company's securities other than an IPO; ○ commencing or settling material litigation; ○ adoption of any compensation or employee benefit plan; or ○ any liquidation of the Company or any of its subsidiaries.
Stockholder Approval Rights	• Stockholder approval shall only be required for such matters as required under Delaware law. • Stockholders holding the requisite number of shares for any stockholder action or vote shall have the right to act on such matter by written consent in lieu of holding a meeting.
Stockholders' Agreement	• Tag-Along Rights ○ Stockholders will have customary tag-along rights for a transfer of 50% or more of the outstanding Common Stock by a holder or group of holders acting in concert, including on the same terms and the same per-interest consideration as such transferring holder or group of holders acting in concert; *provided*, that such tag-along rights shall not apply to a transfer pursuant to the drag-along rights. • Drag-Along Rights ○ By written request of a majority of the outstanding Common Stock proposing to transfer at least 50% or more of the outstanding Common Stock of the Company (the "Majority Transferring Holders"), all holders shall be required to sell their equity interests in the Company on a pro rata basis in a proposed sale, merger, sale of all or substantially all assets of the Company, or other change in control transaction, on the same terms and the same per-share consideration as the Majority Transferring Holders and, if a stockholder vote is required, vote in favor of such transaction and waive all appraisal or dissenter rights in

	connection therewith. • Preemptive Rights o Holders of 2.5% or more of the outstanding Common Stock can participate in any (i) equity issuance (or issuance of any other security convertible into equity) or (ii) debt issuance solely to a related party, in each case of clauses (i) and (ii) by the Company or any of its subsidiaries (subject to customary exceptions for employee incentive compensation, issuance of stock as consideration in an acquisition, etc.). Preemptive rights are assignable to third parties in connection with a transfer of Common Stock. • Amendments o Generally approval by the holders of a majority of the outstanding Common Stock will be required to amend the Stockholders Agreement; except that (i) in the case of a provision unique to a given holder or a specified group of holders, such provision may be amended only with the approval of such holder or group of holders and (ii) any amendment to the Stockholders Agreement that disproportionately and adversely affects one or more holders relative to other holders will require approval of a majority of the Common Stock then held by all such affected holders. • All transferees will be required to sign a joinder agreement which will cause them to join the Stockholders Agreement as a party. • The matters described above under Board of Directors, Board Observers and Board Decisions will also be set forth in the Stockholders Agreement. • The Stockholders Agreement will provide that following consummation of an IPO, holders will be provided with certain customary registration rights.
Matters Relating to Calling Stockholders Meetings	• Stockholders holding at least 10% of the outstanding Common Stock shall have the right to call a stockholder meeting. • Advance notice to the Board of any director nominations and other matters to be submitted to a meeting of stockholders will be required.

Waiver of State Law Business Combination Provisions	• State law business combination provisions (Delaware § 203) will be waived.
Information Rights	• The Company shall hold earnings calls at least quarterly with all holders of Common Stock; *provided* that the Company shall have the right to prohibit any such holders that the Company reasonably believes are or may become competitors of the Company from attending such calls.
Exclusive Forum	• Bylaws will provide for exclusive forum for certain matters to be the courts in Delaware.
Indemnification	• The Company will be indemnitors of first resort (*i.e.*, if the director is also indemnified by another party for the same event).
Poison Pill	• None at emergence.

Exhibit G

Reorganization Steps Overview

PLEASE TAKE FURTHER NOTICE that certain documents, or portions thereof, contained in this Exhibit G and the Plan Supplement remain subject to continuing negotiations among the Debtors and interested parties with respect thereto. The Debtors reserve all rights, subject to the terms and conditions set forth in the Plan and the Restructuring Support Agreement, to amend, revise, or supplement the Plan Supplement, and any of the documents and designations contained herein, at any time before the Effective Date of the Plan, or any such other date as may be provided for by the Plan or by order of the Bankruptcy Court.

REORGANIZATION STEPS OVERVIEW

The Debtors currently anticipate that the Restructuring Transactions will occur pursuant to the following steps in the following order, which may be subject to further change, on the Effective Date (unless otherwise indicated below). Except as otherwise specified, capitalized terms used but not defined in this Reorganization Steps Overview shall have the meaning ascribed to such terms in the Plan.

1. Before the Effective Date, the Debtors commence the Equity Rights Offering, with Accredited Cash Opt-Out Noteholders who timely and validly elect to participate in the Equity Rights Offering receiving the Subscription Rights.

2. Before the Effective Date, (i) Parent forms [Superior NewCo, Inc.], a Delaware corporation and a wholly-owned subsidiary of Parent ("**Reorganized Parent**"), and receives Reorganized Parent common stock ("**New Common Stock**"), (ii) Reorganized Parent forms [Superior MidCo, Inc.], a Delaware corporation and a wholly-owned subsidiary of Reorganized Parent ("**MidCo**") and receives MidCo common stock, and (iii) MidCo forms [Superior BottomCo, Inc.], a Delaware corporation and a wholly-owned subsidiary of MidCo ("**BottomCo**") and receives BottomCo common stock. Each of Reorganized Parent, MidCo and BottomCo will be treated as a corporation for U.S. federal income tax purposes.

3. The Holders of Prepetition Notes (the "**Contributing Noteholders**") contribute their Allowed Prepetition Notes Claims against Affiliate Debtors to Reorganized Parent in exchange for New Common Stock.

4. BottomCo merges into Parent with Parent surviving (the "**Merger**"), MidCo's BottomCo common stock converts into Parent common stock and both the Reorganized Parent common stock received in Step 2 and the Old Parent Interests, which are held by Parent's existing shareholders, are cancelled for no consideration. As a result of the Merger, the Contributing Noteholders will own 100% of the New Common Stock.

5. Holders of Allowed General Unsecured Claims against Parent receive their Pro Rata share of the Parent GUC Recovery Cash Pool, and Holders of Prepetition Notes Claims against Parent will waive any distribution with respect to such Claims from the Parent GUC Recovery Cash Pool.

6. In the event any Holders of Subscription Rights elect to exercise their Subscription Rights, such Holders will purchase their Pro Rata share of the New Common Stock constituting Equity Rights Offering Shares for Cash from the Contributing Noteholders that are Cash Payout Noteholders.

7. Parent and SESI, L.L.C. enter into the Exit Facility Credit Agreement.

8. Within 120 days following the Effective Date, as part of an integrated transaction, and pursuant to the Plan and the Confirmation Order, Reorganized Parent issues shares of New MIP Equity, which shall include a non-de minimis amount of shares of a class of common stock separate from the New Common Stock, to certain members of management and/or directors of Reorganized Parent determined by the New Board pursuant to the New Management Incentive Plan.

The foregoing list of steps is not necessarily comprehensive and may be subject to further refinement or change.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	Case No. 20-35812 (DRJ)
Debtors.	:	(Jointly Administered)

NOTICE OF CASH OPT-OUT ELECTION DEADLINE EXTENSION AND INSTRUCTIONS REGARDING CASH OPT-OUT ELECTION

TO: **ALL HOLDERS OF PREPETITION NOTES CLAIMS AGAINST PARENT IN CLASS 5 AND PREPETITION NOTES CLAIMS AGAINST AFFILIATE DEBTORS IN CLASS 7**

On December 7, 2020 (the "**Petition Date**"), Superior Energy Services, Inc. and its affiliated debtors, as debtors and debtors in possession (collectively, the "**Debtors**"), each commenced a case under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**") in the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**").

On December 7, 2020, the Debtors filed their *Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified, or supplemented from time to time, the "**Plan**")[2] [Docket No. 11].

On December 8, 2020, the Bankruptcy Court entered an order (the "**Conditional Disclosure Statement Approval Order**") [Docket No. 20] conditionally approving the *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* (as may be amended, modified, or supplemented from time to time, the "**Disclosure Statement**") [Docket No.

---

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), and Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

[2] Capitalized terms used but not defined herein will have the meanings set forth in the Plan (as defined below).

12]. Pursuant to the Conditional Disclosure Statement Approval Order, the Court approved, among other things, the Debtors voting and solicitation procedures, which include the form of master and beneficial holder ballots (collectively, the "**Solicitation Documents**") used to solicit votes to accept the Plan.

On December 6, 2020, the Debtors commenced solicitation of votes to accept the Plan from the Eligible Holders (as defined in the Solicitation Documents) of Prepetition Notes Claims in (i) Class 5 (Prepetition Notes Claims Against Parent) and (ii) Class 7 (Prepetition Notes Claims Against Affiliate Debtors), of record as of December 3, 2020 (the "**Voting Record Date**") via physical and/or electronic mail, and on December 11, 2020, the Debtors commenced solicitation of votes from (i) Non-Eligible Holders (as defined in the Solicitation Documents) of Prepetition Notes Claims in Class 5 (Prepetition Notes Claims Against Parent), (ii) Non-Eligible Holders of Prepetition Notes Claims in Class 7 (Prepetition Notes Claims Against Affiliate Debtors), and (iii) Holders of Claims in Class 6 (General Unsecured Claims Against Parent), of record as of the Voting Record Date via physical and/or electronic mail.

Pursuant to the voting and solicitation procedures described in the Solicitation Documents, all Holders of Claims in Classes 5 and 7 as of the Voting Record Date were permitted to, among other things, (i) vote to accept or reject the Plan and (ii) make a cash opt-out election (the "**Cash Opt-Out Election**") on their beneficial holder ballots. As stated in the Solicitation Documents, the deadline to make the Cash Opt-Out Election is January 8, 2021 at 5:00 p.m. (prevailing Central Time), or such later date as may be determined by the Debtors, with the consent of the Required Consenting Noteholders.

ACCORDINGLY, THE DEBTORS, WITH THE CONSENT OF THE REQUIRED CONSENTING NOTEHOLDERS, HAVE DETERMINED TO EXTEND THE DEADLINE TO MAKE THE CASH OPT-OUT ELECTION TO JANUARY 15, 2021 AT 5:00 P.M. (PREVAILING CENTRAL TIME) (THE "CASH OPT-OUT ELECTION DEADLINE").

FURTHERMORE, ANY HOLDER WHO WISHES TO MAKE THE CASH OPT-OUT ELECTION MUST INSTRUCT THEIR BROKER, BANK, OR OTHER NOMINEE (EACH OF THE FOREGOING, A "NOMINEE"), TO ELECTRONICALLY DELIVER THEIR PREPETITION NOTES VIA THE AUTOMATED TENDER OFFER PROGRAM AT DTC PRIOR TO THE CASH OPT-OUT ELECTION DEADLINE.

ANY HOLDER OF PREPETITION NOTES, REGARDLESS OF WHETHER SUCH HOLDER HELD SUCH PREPETITION NOTES AS OF THE VOTING RECORD DATE, MAY MAKE THE CASH OPT-OUT ELECTION IN ACCORDANCE WITH THE FOREGOING INSTRUCTIONS.

THE EXTENSION OF THE CASH OPT-OUT ELECTION DEADLINE HAS NO EFFECT ON THE PLAN VOTING DEADLINE, WHICH REMAINS JANUARY 8, 2021 AT 5:00 P.M. (PREVAILING CENTRAL TIME) (THE "PLAN VOTING DEADLINE"). ALL HOLDERS AS OF THE VOTING RECORD DATE MUST SUBMIT THEIR BALLOTS BY THE PLAN VOTING DEADLINE.

If you have any questions regarding this notice, please contact the Voting and Claims Agent by (i) calling the Debtors' restructuring hotline at (888) 802-7207 (U.S./Canada) or (781) 575-2107 (international) or via email at SuperiorEnergyInfo@kccllc.com (please reference "Superior" in the subject line).

Dated: January 8, 2021
Houston, Texas

Respectfully Submitted,

/s/ Timothy A. ("Tad") Davidson II

Timothy A. ("Tad") Davidson II (TX Bar No. 24012503)
Ashley L. Harper (TX Bar No. 24065272)
Philip M. Guffy (TX Bar No. 24113705)
HUNTON ANDREWS KURTH LLP
600 Travis Street, Suite 4200
Houston, Texas 77002
Tel: 713-220-4200
Fax: 713-220-4285
Email: taddavidson@HuntonAK.com
ashleyharper@HuntonAK.com
pguffy@HuntonAK.com

- and -

George A. Davis (*admitted pro hac vice*)
Keith A. Simon (*admitted pro hac vice*)
George Klidonas (*admitted pro hac vice*)
LATHAM & WATKINS LLP
885 Third Avenue
New York, New York 10022
Tel: 212-906-1200
Fax: 212-751-4864
Email: george.davis@lw.com
keith.simon@lw.com
george.klidonas@lw.com

Counsel for Debtors and Debtors-in-Possession

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	
	:	(Jointly Administered)
Debtors.	:	

CERTIFICATE OF SERVICE

I, Rossmery Martinez, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On January 8, 2021, at my direction and under my supervision, employees of KCC caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Supplemental Declaration of Ryan Omohundro in Support of Debtors' Application for Entry of an Order Authorizing the Employment and Retention of Alvarez & Marsal North America, LLC as Restructuring Advisors to Debtors and Debtors in Possession Pursuant to Section 327(a) of the Bankruptcy Code** [Docket No. 207]

- **Order Authorizing the Employment and Retention of Hunton Andrews Kurth LLP as Co-Counsel for the Debtors and Debtors in Profession** [Docket No. 209]

- **Order Authorizing the Employment and Retention of Latham & Watkins LLP as Bankruptcy Counsel** [Docket No. 210]

- **Notice of Cash Opt-Out Election Deadline Extension and Instructions Regarding Cash Opt-Out Election** [Docket No. 215]

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

Furthermore, on January 8, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit C**:

- **Order Authorizing the Debtors to (I) Reject Certain Unexpired Leases Effective as of the Dates Specified in the Motion and (II) Abandon Certain Remaining Personal Property in Connection Therewith** [Docket No. 211]

Furthermore, on January 8, 2021, at my direction and under my supervision, employees of KCC caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service lists attached hereto as **Exhibit B** and **Exhibit D**:

- **Notice of Filing of Second Plan Supplement for the Joint Prepackaged Plan of Reorganization for Superior Energy Services, Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code** [Docket No. 214]

Dated: January 11, 2021

/s/ Rossmery Martinez
Rossmery Martinez
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

EXHIBIT A

Exhibit A
MSL/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Alabama	Alabama Attorney General	Attn Bankruptcy Department	consumerinterest@Alabamaag.gov
Alaska	Alaska Attorney General	Attn Bankruptcy Department	attorney.general@alaska.gov
Counsel to Aldine Independent School District	Aldine Independent School District	Pamela H. Walters and Victoria Vonder Haar	bnkatty@aldineisd.org
Top 30 Creditor	ALPHA RENTAL TOOLS INC	ATTN DWAYNE BOUDOIN	dboudoin@alpharentaltools.com
Counsel to Chevron U.S.A. Inc.	Andrews Myers, P.C.	Edward L. Ripley and Patrick A. Kelly	eripley@andrewsmyers.com; pkelly@andrewsmyers.com
Arkansas	Arkansas Attorney General	Attn Bankruptcy Department	oag@ArkansasAG.gov
Top 30 Creditor	B&L PIPECO SERVICES INC	ATTN MATT PAULSEN	mpaulsen@ccpipellc.com
Top 30 Creditor	BECNEL RENTAL TOOLS LLC	ATTN JASON BECNEL	jason@becnelrt.com
Counsel to The Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Evan J. Zucker	EZucker@BlankRome.com
Counsel to The Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Ira L. Herman and Jeremy A. Herschaft	IHerman@BlankRome.com; jherschaft@blankrome.com
Top 30 Creditor	BRICCO METAL FINISHING LLC	ATTN RICK BRIDGES	rick@briccomf.com
Top 30 Creditor	BS & G RENTALS LLC	ATTN JASON BELLARD	bellard@petropull.org
Top 30 Creditor	CAD CONTROL SYSTEMS	ATTN REGGIE WELTY	rwelty@cadoil.com
Counsel to Channing Allen	Cain & Skarnulis PLLC	Ryan E. Chapple, Randy W. Williams and Chelsea L. Schell	rchapple@cstrial.com; rwilliams@cstrial.com; cschell@cstrial.com
California	California Attorney General	Attn Bankruptcy Department	xavier.becerra@doj.ca.gov
Top 30 Creditor	CHS INC	ATTN COURTNEY HEARD	courtney.heard@chsinc.com
Top 30 Creditor	CONNECTOR SPECIALISTS INC	ATTN ALEX WHEELOCK	alex.wheelock@connectorspecialists.com
Top 30 Creditor	CONTROL FLOW INC	ATTN BILL LAIRD	blaird@controlflow.com
Counsel to Cooke County and Jack County	Cooke County and Jack County	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	mlerew@pbfcm.com
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Damian S. Schaible, Adam L. Shpeen and Matthew Bruno Masaro	damian.schaible@davispolk.com; adam.shpeen@davispolk.com; matthew.masaro@davispolk.com
Delaware	Delaware Attorney General	Attn Bankruptcy Department	attorney.general@state.de.us
Top 30 Creditor	DELMAR SYSTEMS INC	ATTN KEN BABIN	kennysky04@yahoo.com
Top 30 Creditor	DOWNHOLE SOLUTIONS INC	ATTN BURT PEREIRA	burt.pereira@gmail.com
Top 30 Creditor	DUPRE MACHINE	ATTN JAKE DUPRE	jake@dupremachine.com
Counsel to Agua Dulce, LLC	Dykema Gossett PLLC	Patrick L. Huffstickler	phuffstickler@dykema.com
Top 30 Creditor	ENTERPRISE FLEET MANAGEMENT	ATTN BRICE ADAMSON	brice.adamson@efleets.com
Top 30 Creditor	ENTERPRISE FM TRUST	ATTN KEITH GURULE	Keith.E.Gurule@efleets.com
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Timothy R. Casey and Steven M. Wagner	timothy.casey@faegredrinker.com; steven.wagner@faegredrinker.com
Florida	Florida Attorney General	Attn Bankruptcy Department	citizenservices@myfloridalegal.com
Top 30 Creditor	FMC TECHNOLOGIES INC	ATTN DOUGLAS J. PFERDEHIRT	dpferdehirt@technipfmc.com
Counsel for the Debtors and Debtors in Possession	Hunton Andrews Kurth LLP	Timothy A. ("Tad") Davidson II and Ashley L. Harper	taddavidson@HuntonAK.com; ashleyharper@HuntonAK.com
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	Mimi.M.Wong@irscounsel.treas.gov
Counsel to RLI Insurance Company	Jennings, Haug & Cunningham, LLP	Chad L. Schexnayder and Alana L. Porrazzo	CLS@JHC.law; ALP@JHC.law
DIP Agent	JPMorgan Chase Bank, N.A.	Attn Gregory George	gregory.george@jpmorgan.com
Kansas	Kansas Attorney General	Attn Bankruptcy Department	derek.schmidt@ag.ks.gov
Top 30 Creditor	LAFAYETTE STEEL ERECTOR INC	ATTN APRIL THOMPSON	aprilt@lsecrane.com
Counsel for the Debtors and Debtors in Possession	Latham & Watkins LLP	George A. Davis, Keith A. Simon and George Klidonas	george.davis@lw.com; keith.simon@lw.com; george.klidonas@lw.com
Counsel to Kleberg County, Kenedy County, Nueces County and Jim Wells CAD	Linebarger Goggan Blair & Sampson, LLP	Diane W. Sanders	austin.bankruptcy@publicans.com
Counsel to Atascosa County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	sanantonio.bankruptcy@publicans.com
Counsel to Cypress-Fairbanks ISD Harris County, Montgomery County, Fort Bend County and Jefferson County	Linebarger Goggan Blair & Sampson, LLP	Tara L. Grundemeier	houston_bankruptcy@publicans.com
Louisiana	Louisiana Attorney General	Attn Bankruptcy Department	Executive@ag.louisiana.gov
Top 30 Creditor	MAVERICK ENERGY SOLUTIONS LLC	ATTN RON CHIASSON	ron.chiasson@maverickenergyslt.com
Counsel to the County of Brazos, Texas; Cherokee County Appraisal District; The County of Cherokee, Texas; Harrison Central Appraisal District; The County of Harrison, Texas; The County of Medina, Texas; and Midland Central Appraisal District	McCreary, Veselka, Bragg & Allen, P.C.	Tara LeDay	tleday@mvbalaw.com

Exhibit A
MSL/2002 Service List
Served via Electronic Mail

Description	CreditorName	CreditorNoticeName	Email
Counsel to Automotive Rentals, Inc. and ARI Fleet LT	McGlinchey Stafford, PLLC	Richard A. Aguilar, Esq. and Mark J. Chaney, III, Esq.	raguilar@mcglinchey.com; mchaney@mcglinchey.com
Mississippi	Mississippi Attorney General	Attn Bankruptcy Department	fhell@ago.ms.gov
Montana	Montana Attorney General	Attn Bankruptcy Department	contactocp@mt.gov
Counsel to Claimants	Moore & Associates	Curt Hesse	curt@mooreandassociates.net
Top 30 Creditor	NATIONAL OILWELL VARCO TUBOSCOPE	ATTN JACK DYER	jack.dyer@nov.com
Nebraska	Nebraska Attorney General	Attn Bankruptcy Department	NEDOJ@nebraska.gov
Nevada	Nevada Attorney General	Attn Bankruptcy Department	AgInfo@ag.nv.gov
New Mexico	New Mexico Attorney General	Attn Bankruptcy Department	hbalderas@nmag.gov
New York	New York Attorney General	Attn Bankruptcy Department	Norman.fivel@ag.ny.gov
Top 30 Creditor	NORTH AMERICAN METALS INC	ATTN ROD MCMAHON	rmcmahon@northamericanmetals.net
North Dakota	North Dakota Attorney General	Attn Bankruptcy Department	ndag@nd.gov
Counsel for the Unclaimed Property Division of the Texas Comptroller of Public Accounts	Office of the Attorney General of Texas	Bankruptcy & Collections Division	jason.binford@oag.texas.gov; layla.milligan@oag.texas.gov
Ohio	Ohio Attorney General	Attn Bankruptcy Department	Amy.Kaufman@ohioattorneygeneral.gov; trish.lazich@ohioattorneygeneral.gov
Oklahoma	Oklahoma Attorney General	Attn Bankruptcy Department	ConsumerProtection@oag.ok.gov
Top 30 Creditor	PASON SYSTEMS USA CORPORATION	ATTN RUSSEL SMITH	russell.smith@pason.com
Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	info@attorneygeneral.gov
Counsel to Lubbock Central Appraisal District, Midland County, and Kermit Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Laura J. Monroe	lmbkr@pbfcm.com
Counsel for Spring Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Owen M. Sonik	osonik@pbfcm.com
Counsel to the Ad Hoc Noteholder Group	Potter Hedges LLP	John F. Higgins, Eric M. English and Megan N. Young-John	jhiggins@porterhedges.com; eenglish@porterhedges.com; myoung-john@porterhedges.com
Counsel to Hess Corporation	Reed Smith L.L.P.	Omar J. Alaniz	oalaniz@reedsmith.com
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	dfw@sec.gov
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	secbankruptcy@sec.gov
Counsel to the DIP Agent	Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	daniel.biller@stblaw.com; egraff@stblaw.com
Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility	Simpson Thatcher & Bartlett LLP	Robert Rene Rabalais , Brandan L. Still and Dylan W. Benac	rrabalais@stblaw.com; brandan.still@stblaw.com; dylan.benac@stblaw.com
Counsel to Claimants	Somervell County, Glen Rose ISD	c/o Eboney Cobb	ecobb@pbfcm.com
South Dakota	South Dakota Attorney General	Attn Bankruptcy Department	atghelp@state.sd.us
Top 30 Creditor	STRATEGY OILFIELD SERVICES INC	ATTN ACCOUNTING	jessica@ntin.net
Texas	Texas Attorney General	Attn Bankruptcy Department	bankruptcytax@oag.texas.gov; communications@oag.texas.gov
Top 30 Creditor	The Bank of New York Mellon Trust Company, N.A.	Alison Kowalski, VP, Corporate Trust Default Admin Group	alison.kowalski@bnymellon.com
Top 30 Creditor	TRENDSETTER ENGINEERING INC	ATTN RON DOWNING	r.downing@trendsetterengineering.com
Counsel to Securities and Exchange Commission	United States Securities and Exchange Commission	Jolene M. Wise	wisej@sec.gov
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	richard.kincheloe@usdoj.gov
Counsel to the United States of America, on Behalf of the US Department of Interior	US Department of Justice	Tiffiney Carney	Tiffiney.Carney@usdoj.gov
Counsel to the United States of America, on Behalf of the US Department of Interior	US Department of Justice	Tiffiney F. Carney	Tiffiney.Carney@usdoj.gov
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Stephen Statham and Hector Duran	stephen.statham@usdoj.gov; hector.duran.jr@usdoj.gov
Utah	Utah Attorney General	Attn Bankruptcy Department	uag@utah.gov
Washington	Washington Attorney General	Attn Bankruptcy Department	emailago@atg.wa.gov
West Virginia	West Virginia Attorney General	Attn Bankruptcy Department	consumer@wvago.gov
Top 30 Creditor	WIDE RANGE LOGISTICS LLC	ATTN DAVID BREAUX	widerangelogistics1@gmail.com
Wyoming	Wyoming Attorney General	Attn Bankruptcy Department	judy.mitchell@wyo.gov

EXHIBIT B

Exhibit B
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Alabama	Alabama Attorney General	Attn Bankruptcy Department	501 Washington Ave	PO Box 300152		Montgomery	AL	36104-0152
Alaska	Alaska Attorney General	Attn Bankruptcy Department	1031 West 4th Avenue, Suite 200			Anchorage	AK	99501-1994
Counsel to Aldine Independent School District	Aldine Independent School District	Pamela H. Walters and Victoria Vonder Haar	2520 W.W. Thorne Drive			Houston	TX	77073
Top 30 Creditor	ALPHA RENTAL TOOLS INC	ATTN DWAYNE BOUDOIN	4836 HIGHWAY 182			HOUMA	LA	70364
Counsel to Chevron U.S.A. Inc.	Andrews Myers, P.C.	Edward L. Ripley and Patrick A. Kelly	1885 Saint James Place, 15th Floor			Houston	TX	77056
Arkansas	Arkansas Attorney General	Attn Bankruptcy Department	323 Center St. Ste 200			Little Rock	AR	72201-2610
Top 30 Creditor	B&L PIPECO SERVICES INC	ATTN MATT PAULSEN	20465 SH 249	SUITE 200		HOUSTON	TX	77070
Top 30 Creditor	BECNEL RENTAL TOOLS LLC	ATTN JASON BECNEL	1809 INDUSTRIAL BLVD			HARVEY	LA	70058
Counsel to The Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Evan J. Zucker	1271 Avenue of the Americas			New York	NY	10020
Counsel to The Bank of New York Mellon Trust Company, N.A., as Indenture Trustee	Blank Rome LLP	Ira L. Herman and Jeremy A. Herschaft	717 Texas Avenue, Suite 1400			Houston	TX	77002
Top 30 Creditor	BRICCO METAL FINISHING LLC	ATTN RICK BRIDGES	17667 TELGE ROAD			CYPRESS	TX	77429
Top 30 Creditor	BS & G RENTALS LLC	ATTN JASON BELLARD	1100 SMEDE HWY			BROUSSARD	LA	70518-8033
Top 30 Creditor	CAD CONTROL SYSTEMS	ATTN REGGIE WELTY	1017 FREEMAN ROAD			BROUSSARD	LA	70518
Counsel to Channing Allen	Cain & Skarnulis PLLC	Ryan E. Chapple, Randy W. Williams and Chelsea L. Schell	400 W. 15th Street, Suite 900			Austin	TX	78701
California	California Attorney General	Attn Bankruptcy Department	1300 I St., Ste. 1740			Sacramento	CA	95814-2919
Top 30 Creditor	CHS INC	ATTN COURTNEY HEARD	5500 CENEX DRIVE			INVER GROVE HEIGHTS	MN	55077
Colorado	Colorado Attorney General	Attn Bankruptcy Department	Ralph L Carr Colorado Judicial Building	1300 Broadway, 10th Fl		Denver	CO	80203
Top 30 Creditor	CONNECTOR SPECIALISTS INC	ATTN ALEX WHEELOCK	11050 W LITTLE YORK RD, BUILDING N			HOUSTON	TX	77041
Top 30 Creditor	CONTROL FLOW INC	ATTN BILL LAIRD	9201 FAIRBANKS N. HOUSTON ROAD			HOUSTON	TX	77064
Counsel to Cooke County and Jack County	Cooke County and Jack County	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Attn Mollie Lerew	PO Box 8188		Wichita Falls	TX	76307
Counsel to Ad hoc group of holders of prepetition senior notes	Davis Polk & Wardwell LLP	Damian S. Schaible, Adam L. Shpeen and Matthew Bruno Masaro	450 Lexington Avenue			New York	NY	10017
Delaware	Delaware Attorney General	Attn Bankruptcy Department	Carvel State Office Bldg.	820 N. French St.		Wilmington	DE	19801
Top 30 Creditor	DELMAR SYSTEMS INC	ATTN KEN BABIN	8114 W. HWY. 90			BROUSSARD	LA	70518
Top 30 Creditor	DOWNHOLE SOLUTIONS INC	ATTN BURT PEREIRA	81697 HWY 41			BUSH	LA	70431
Top 30 Creditor	DUPRE MACHINE	ATTN JAKE DUPRE	143 DECAL ST			LAFAYETTE	LA	70508-3350
Counsel to Agua Dulce, LLC	Dykema Gossett PLLC	Patrick L. Huffstickler	112 E. Pecan Street, Suite 1800			San Antonio	TX	78205
Top 30 Creditor	ENTERPRISE FLEET MANAGEMENT	ATTN BRICE ADAMSON	29 HUNTER AVE			ST. LOUIS	MO	63124
Top 30 Creditor	ENTERPRISE FM TRUST	ATTN KEITH GURULE	811 MAIN STREET			KANSAS CITY	MO	64105
EPA Headquarters	Environmental Protection Agency	Mail Code 2310A, Office of General Counsel	1200 Pennsylvania Ave NW	Ariel Rios Building		Washington	DC	20004

Exhibit B
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
EPA State	Environmental Protection Agency		Renaissance Tower	1201 Elm Street, Suite 500		Dallas	TX	75270
Counsel to the indenture trustee for the Debtors' prepetition notes;	Faegre Drinker Biddle & Reath LLP	Timothy R. Casey and Steven M. Wagner	191 N. Wacker Dr., Ste. 3700			Chicago	IL	60606-1698
Florida	Florida Attorney General	Attn Bankruptcy Department	The Capitol PL-01			Tallahassee	FL	32399-1050
Top 30 Creditor	FMC TECHNOLOGIES INC	ATTN DOUGLAS J. PFERDEHIRT	11740 KATY FWY			HOUSTON	TX	77079
IRS/Top 30	Internal Revenue Service	Centralized Insolvency Operation	PO Box 7346			Philadelphia	PA	19101-7346
IRS/Top 30	Internal Revenue Service		1919 Smith Street			Houston	TX	77002
Counsel to RLI Insurance Company	Jennings, Haug & Cunningham, LLP	Chad L. Schexnayder and Alana L. Porrazzo	2800 N. Central Avenue, Suite 1800			Phoenix	AZ	85004
DIP Agent	JPMorgan Chase Bank, N.A.	Attn Gregory George	712 Main St, Floor 5			Houston	TX	77002
Kansas	Kansas Attorney General	Attn Bankruptcy Department	120 SW 10th Ave., 2nd Fl			Topeka	KS	66612-1597
Top 30 Creditor	LAFAYETTE STEEL ERECTOR INC	ATTN APRIL THOMPSON	313 WESTGATE ROAD			LAFAYETTE	LA	70506
Counsel to Kleberg County, Kenedy County, Nueces County and Jim Wells CAD	Linebarger Goggan Blair & Sampson, LLP	Diane W. Sanders	PO Box 17428			Austin	TX	78760-7428
Counsel to Atascosa County	Linebarger Goggan Blair & Sampson, LLP	Don Stecker	112 E. Pecan Street, Suite 2200			San Antonio	TX	78205
Counsel to Cypress-Fairbanks ISD Harris County, Montgomery County, Fort Bend County and Jefferson County	Linebarger Goggan Blair & Sampson, LLP	Tara L. Grundemeier	PO Box 3064			Houston	TX	77253-3064
Louisiana	Louisiana Attorney General	Attn Bankruptcy Department	1885 North Third Street			Baton Rouge	LA	70802
Top 30 Creditor	MAVERICK ENERGY SOLUTIONS LLC	ATTN RON CHIASSON	247 BRIGHTON LOOP			HOUMA	LA	70360
Counsel to the County of Brazos, Texas; Cherokee County Appraisal District; The County of Cherokee, Texas; Harrison Central Appraisal District; The County of Harrison, Texas; The County of Medina, Texas; and Midland Central Appraisal District	McCreary, Veselka, Bragg & Allen, P.C.	Tara LeDay	P.O. Box 1269			Round Rock	TX	78680
Counsel to Automotive Rentals, Inc. and ARI Fleet LT	McGlinchey Stafford, PLLC	Richard A. Aguilar, Esq. and Mark J. Chaney, III, Esq.	601 Poydras Street, 12th Floor			New Orleans	LA	70130
Mississippi	Mississippi Attorney General	Attn Bankruptcy Department	Walter Sillers Building	550 High St Ste 1200		Jackson	MS	39201
Montana	Montana Attorney General	Attn Bankruptcy Department	Justice Bldg	215 N. Sanders 3rd Fl		Helena	MT	59620-1401
Counsel to Claimants	Moore & Associates	Curt Hesse	Lyric Centre	440 Louisiana St Ste 675		Houston	TX	77002
Top 30 Creditor	NATIONAL OILWELL VARCO TUBOSCOPE	ATTN JACK DYER	7909 PARKWOOD CIRCLE DR.			HOUSTON	TX	77036
Nebraska	Nebraska Attorney General	Attn Bankruptcy Department	2115 State Capitol	P.O. Box 98920		Lincoln	NE	68509

Exhibit B
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Nevada	Nevada Attorney General	Attn Bankruptcy Department	Old Supreme Ct. Bldg.	100 N. Carson St		Carson City	NV	89701
New Mexico	New Mexico Attorney General	Attn Bankruptcy Department	408 Galisteo St	Villagra Building		Santa Fe	NM	87501
New York	New York Attorney General	Attn Bankruptcy Department	Office of the Attorney General	The Capitol, 2nd Fl.		Albany	NY	12224-0341
Top 30 Creditor	NORTH AMERICAN METALS INC	ATTN ROD MCMAHON	20001 OIL CENTER BLVD			HOUSTON	TX	77073
North Dakota	North Dakota Attorney General	Attn Bankruptcy Department	600 E. Boulevard Ave.	Dept 125		Bismarck	ND	58505-0040
Counsel for the Unclaimed Property Division of the Texas Comptroller of Public Accounts	Office of the Attorney General of Texas	Bankruptcy & Collections Division	Jason B. Binford and Layla D. Milligan	P. O. Box 12548 - MC 008		Austin	TX	78711-2548
Ohio	Ohio Attorney General	Attn Bankruptcy Department	30 E. Broad St. 14th Fl			Columbus	OH	43215-0410
Oklahoma	Oklahoma Attorney General	Attn Bankruptcy Department	313 NE 21st St			Oklahoma City	OK	73105
Top 30 Creditor	PASON SYSTEMS USA CORPORATION	ATTN RUSSEL SMITH	7701 WEST LITTLE YORK, SUITE 800			HOUSTON	TX	77040
Pennsylvania	Pennsylvania Attorney General	Attn Bankruptcy Department	16th Floor, Strawberry Square			Harrisburg	PA	17120
Counsel to Lubbock Central Appraisal District, Midland County, and Kermit Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	c/o Laura J. Monroe	P.O. Box 817			Lubbock	TX	79408
Counsel for Spring Independent School District	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	Owen M. Sonik	1235 North Loop West	Suite 600		Houston	TX	77008
Counsel to the Ad Hoc Noteholder Group	Potter Hedges LLP	John F. Higgins, Eric M. English and Megan N. Young-John	1000 Main Street, 36th Floor			Houston	TX	77002-2764
Top 30 Creditor	PRACTICAL ENGINEERING SOLUTIONS LLC		124 HEYMANN BLVD, SUITE 201			LAFAYETTE	LA	70503
Counsel to Hess Corporation	Reed Smith L.L.P.	Omar J. Alaniz	2850 N. Harwood Street, Suite 1500			Dallas	TX	75201
SEC Regional Office	Securities & Exchange Commission	Fort Worth Regional Office	801 Cherry Street, Suite 1900, Unit 18			Fort Worth	TX	76102
SEC Headquarters	Securities & Exchange Commission	Secretary of the Treasury	100 F St NE			Washington	DC	20549
Counsel to the DIP Agent	Simpson Thacher & Bartlett LLP	Attn Elisha Graff and Daniel Biller	425 Lexington Ave			New York	NY	10017
Counsel to the agent for the Debtors' prepetition secured asset-based revolving credit facility	Simpson Thatcher & Bartlett LLP	Robert Rene Rabalais , Brandan L. Still and Dylan W. Benac	600 Travis Street, Suite 5400			Houston	TX	77002
Counsel to Claimants	Somervell County, Glen Rose ISD	c/o Eboney Cobb	Perdue, Brandon, Fielder, Collins & Mott, L.L.P.	500 E. Border Street, Suite 640		Arlington	TX	76010
South Dakota	South Dakota Attorney General	Attn Bankruptcy Department	1302 East Highway 14	Suite 1		Pierre	SD	57501-8501
Counsel to the State of Louisiana, Department of Natural Resources, Office of Mineral Resources	State of Louisiana, Department of Natural Resources	Ryan M. Seidemann and Christopher J. Lento	Assistant Attorney General	Civil Division/Lands & Natural Resources	Post Office Box 94005	Baton Rouge	LA	70804-9005
Top 30 Creditor	STRATEGY OILFIELD SERVICES INC	ATTN ACCOUNTING	204 NORTH WALNUT STREET			MEUNSTER	TX	76252
Texas	Texas Attorney General	Attn Bankruptcy Department	300 W. 15th St			Austin	TX	78701

Exhibit B
MSL/2002 Service List
Served via First Class Mail

Description	CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip
Top 30 Creditor	The Bank of New York Mellon Trust Company, N.A.	Alison Kowalski, VP, Corporate Trust Default Admin Group	BNY Mellon	385 Rifle Camp Road, 3rd Floor		Woodland Park	NJ	07424
Top 30 Creditor	TIMBERCREEK REAL ESTATE PARTNERS LLC	ATTN CHRISTOPER C. ORTOWSKI	175 COUNTY ROAD 131			GAINESVILLE	TX	76240
Top 30 Creditor	TRENDSETTER ENGINEERING INC	ATTN RON DOWNING	10430 RODGERS ROAD			HOUSTON	TX	77070
Top 30 Creditor	TRINITY RENTAL SERVICES LLC	ATTN JOHN PRUDHOMME	1419 HUGH WALLIS ROAD SOUTH			LAFAYETTE	LA	70508
Counsel to Securities and Exchange Commission	United States Securities and Exchange Commission	Jolene M. Wise	175 W. Jackson Blvd., Suite 1450			Chicago	IL	60604
United States Attorney Office for the Southern District of Texas	US Attorney Office Southern District of Texas	Richard A. Kincheloe	1000 Louisiana	Suite 2300		Houston	TX	77002
Counsel to the United States of America, on Behalf of the US Department of Interior	US Department of Justice	Tiffiney Carney	Civil Division	P.O. Box 875 - Ben Franklin Station		Washington	DC	20044-0875
Office of the U.S. Trustee for the Southern District of Texas	US Trustee for the Southern District of Texas (Houston Division)	Stephen Statham and Hector Duran	515 Rusk Street	Suite 3516		Houston	TX	77002
Utah	Utah Attorney General	Attn Bankruptcy Department	Utah State Capitol Complex	350 North State Street, Suite 230		Salt Lake City	UT	84114-2320
Washington	Washington Attorney General	Attn Bankruptcy Department	1125 Washington St SE	PO Box 40100		Olympia	WA	98504-0100
Top 30 Creditor	WELLS FARGO BANK NA	ATTN GENERAL COUNSEL	420 MONTGOMERY STREET			SAN FRANCISCO	CA	94104
Interested Party	Wells Fargo Vendor Financial Services, LLC fka GE Capital Information Technology Solutions c/o A Ricoh USA Program f/d/b/a IKON Financial Services	Christine R. Etheridge	PO Box 13708			Macon	GA	31208-3708
West Virginia	West Virginia Attorney General	Attn Bankruptcy Department	State Capitol Bldg 1 Rm E-26	1900 Kanawha Blvd., East		Charleston	WV	25305
Top 30 Creditor	WIDE RANGE LOGISTICS LLC	ATTN DAVID BREAUX	304 HACKER ST.			NEW IBERIA	LA	70562
Wyoming	Wyoming Attorney General	Attn Bankruptcy Department	2320 Capitol Avenue	Kendrick Building		Cheyenne	WY	82002

EXHIBIT C

Exhibit C
Rejected Lease Parties
Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	Address2	City	State	Zip
4-K Partnership, L.L.C		P.O. Box 14238		New Iberia	LA	70562-4238
Agua Dulce, LLC		504 Rio Cordillera		Boerne	TX	78006
High Hook Enterprises, LLC	c/o Larry Allison, Jr.	2817 Lycoming Creek Road		Williamsport	PA	17701
IRET Properties	Attention: General Counsel	1400 31st Ave SW suite 60	PO Box 1988	Minot	ND	58701
Raptor Investments, LLC	Attn: Samuel Tolley	3500 County Road 102		Rangely	CO	81648
Raptor Investments, LLC		P.O. Box 903		Rangely	CO	81648
TDC Clay, L.P.	c/o Transwestern	Attn: Property Manager	1900 West Loop South, Suite 1300	Houston	TX	77027
TimberCreek Real Estate Partners, L.L.C.		175 CR 131		Gainesville	TX	76240

EXHIBIT D

Exhibit D

Rejected Executory Contract Party

Served via First Class Mail

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Arena Offshore, LLC and Triumph Energy, LLC	Attn Officer or Director	4200 Research Forest Drive, Suite 500	The Woodlands	TX	77381

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	(Jointly Administered)
Debtors.	:	

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Vincent Trang, depose and say that I am employed by Kurtzman Carson Consultants LLC ("**KCC**"), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Certificate in connection with the service of solicitation materials for the *Joint Prepackaged Plan of Reorganization for Superior Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 11] (the "**Plan**") and the *Disclosure Statement for the Joint Prepackaged Plan of Reorganization for Superior Services, Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code* [Docket No. 12] (the "**Disclosure Statement**"). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On December 8, 2020, the Court entered the *Order (I) Authorizing Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent Effective as of the Petition Date* [Docket No. 77].

3. Consistent with its retention as claims, noticing and solicitation agent, KCC is charged with, among other things, the duty of printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the instructions set forth in the *Order (I) Conditionally Approving Disclosure Statement, (II) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Plan, (III) Establishing Deadline to Object to Disclosure Statement and Plan and Form of Notice Thereof, (IV) Approving Solicitation Procedures and Forms of Ballots and Notices of Non-Voting Status, (V) Conditionally Waiving the*

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

Requirement of Filing Schedules and Statements and Convening Section 341 Meeting of Creditors, with Respect to Certain Creditors, and (IV) Granting Related Relief [Docket No. 98] (the "**Disclosure Statement Order**")

4. The Solicitation Packages consist of the following documents:

   a. If applicable, a flash drive (the "**USB Drive**") containing the following documents:

      i. the Plan; and

      ii. the Disclosure Statement

   b. either a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote (with a pre-addressed postage prepaid return envelope, if applicable (the "**Return Envelope**")

      i. Postpetition Beneficial Ballot for Holders of Class 5 Prepetition Notes Claims Against Parent and Class 7 Prepetition Notes Claims Against Affilidate Debtors ("**Postpetition Beneficial Owner Ballot**") (substantially in the form attached as Exhibit 4D to the Disclosure Statement Order);

      ii. Postpetition Master Ballot for Holders of Class 5 Prepetition Notes Claims Against Parent and Class and 7 Prepetition Notes Claims Against Affiliate Debtor ("**Postpetition Master Ballot**") (substantially in the form attached as Exhibit 4E to the Disclosure Statement Order); and

      iii. Ballot for Holders of Class 6 General Unsecured Claims Against Parent ("**Class 6 Ballot**") (substantially in the form attached as Exhibit 5A to the Disclosure Statement Order)

   c. or in lieu of a Ballot, the following notices and forms, as appropriate based on the treatment under the Plan of any Claim or Interest held by the party to whom the notice is provided:

      i. Notice of Non-Voting Status Classes 1-4, 8, and 12 ("**Classes 1-4, 8 and 12 Notice**") (substantially in the form attached as Exhibit 2 to the Disclosure Statement Order);

      ii. Notice of Non-Voting Status; Class 10 Old Parent Interests ("**Class 10 Notice**") (substantially in the form attached as Exhibit 3 to the Disclosure Statement Order);

iii. Class 10 Opt-Out Form: Registered Holders ("**Registered Holders Opt-Out Form**") (substantially in the form attached as Exhibit 3A to the Disclosure Statement Order);

iv. Class 10 Opt-Out Form: Beneficial Holders ("**Beneficial Holders Opt-Out Form**") (substantially in the form attached as Exhibit 3B to the Disclosure Statement Order); and

v. Class 10 Opt-Out Form: Master Form ("**Master Opt-Out Form**") (substantially in the form attached as Exhibit 3C to the Disclosure Statement Order)

d. If applicable, a printed letter from the Debtor containing either:

i. Post-petition Noteholder Cover Letter ("**Postpetition Noteholder Cover Letter**") (substantially in the form attached as Exhibit 4F to the Disclosure Statement Order); or

ii. Post-petition Solicitation Cover Letter to Class 6 ("**Class 6 Cover Letter**") (substantially in the form attached as Exhibit 5B to the Disclosure Statement Order)

e. If applicable, the Notice of (I) Commencement of Chapter 11 Bankruptcy Cases, (II) Combined Hearing on Disclosure Statement, Confirmation of Joint Prepackaged Chapter 11 Plan, and Related Matters, and (III) Objection Deadlines, and Summary of Debtors' Joint Prepackaged Chapter 11 Plan (the "**Combined Notice**") (substantially in the form attached as Exhibit 1 to the Disclosure Statement Order).

f. If applicable, a pre-addressed postage prepaid return envelope (the "**Return Envelope**").

5. On January 7, 2021, employees of KCC caused the Plan, the Disclosure Statement, the Class 6 Ballot, and the Combined Notice to be served via Electronic Mail to the parties on the service list attached hereto as **Exhibit A**; and, on January 8, 2021, to the parties on the service list attached hereto as **Exhibit B**.

[Continued on Next Page]

6. Furthermore, on January 7, 2021, employees of KCC caused the Plan, the Disclosure Statement, Classes 1-4, 8 and 12 Notice, and the Combined Notice to be served via Electronic Mail to the parties on the service list attached hereto as **Exhibit C**.

Dated: January 11, 2021

/s/ Vincent Trang
Vincent Trang
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

EXHIBIT A

Exhibit A

Supplemental Class 6 Voting Parties
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Altep Innovative Litigation Solutions	Attn Mike Flanagan	mflanagan@consilio.com
Amy Davis Warner	Joseph F. Postnikoff	jpostnikoff@postnikofflaw.com
Apache Corporation	c/o Sharon M. Beausoleil	sbeausoleil@foley.com
Arch Specialty Insurance Company	Francine Petrosino, Legal Assistant	fpetrosino@archinsurance.com
Atmos Energy Corporation	Attn Bnkrpt Group	velinda.hunter@atmosenergy.com
B and H Rig and Tong Sales Inc	Virginia Hodgden	virginia@bhrig.com
Baker and Hostetler, LLP	Attn Andrew Layden	alayden@bakerlaw.com
Baker and Hostetler, LLP	Attn Andrew Layden	alayden@bakerlaw.com
Baker and McKenzie LLP	Attn C. Thomas Kruse	tom.kruse@bakermckenzie.com
Baker and McKenzie LLP	Attn C. Thomas Kruse	tom.kruse@bakermckenzie.com
Barry Lynn Davis	Joseph F. Postnikoff	jpostnikoff@postnikofflaw.com
CENTERSPACE, Formerly Known as IRET PROPERTIES	James M. Jorissen	jjorisen@taftlaw.com; kjjohnson@taftlaw.com
City of Corpus Christi	Bankruptcy Attorney	elizabethh@cctexas.com
Clyde Warner	Joseph F. Postnikoff	jpostnikoff@postnikofflaw.com
Constellation NewEnergy, Inc.		strategiccreditsolutions@constellation.com
Darren King c/o Johnson & Biscone		jjbiscone@oklalegal.com
DJ Equipment Rental & Sales, LLC	Joseph F. Postnikoff	jpostnikoff@postnikofflaw.com
Donna Wray Davis	Joseph F. Postnikoff	jpostnikoff@postnikofflaw.com
Gonzales, Santos Ray		Email Redacted
Hall, Estill, Hardwick, Gable, Golden and Nelson, P.C.	Steve Soule	ssoule@hallestill.com
Hess Corporation	Attn Robert Carlton, Senior Legal Counsel, Litigation	rcarlton@hess.com
Israel Marquez	c/o Moore and Associates	docketing@mooreandassociates.net
Larry Calvin Davis	Joseph F. Postnikoff	jpostnikoff@postnikofflaw.com
Marsau Enterprises, Inc.	Andrew S. Ewbank	ewbank@northwestoklaw.com
Melvin Miller	c/o Moore and Associates	docketing@mooreandassociates.net
Randy Galindo	c/o Moore and Associates	docketing@mooreandassociates.net
Robert S Boswell		Email Redacted
Ronald Scott McLain		Email Redacted
Solomon, David Alan		Email Redacted
STEEL ALLOYS & SERVICES		tomurban@steelalloysvc.com
Zurich American Insurance		Annette.1.peat@zurichna.com

EXHIBIT B

Exhibit B

Supplemental Class 6 Voting Parties
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
Braziel Law Offices, P.C.	J. Derek Braziel	jdbraziel@l-b-law.com

EXHIBIT C

Exhibit C
Supplemental Non-Voting Parties
Served via Electronic Mail

CreditorName	CreditorNoticeName	Email
ADRIAN ALGERIBIYA, ET AL.	C/O MOORE & ASSOCIATES	docketing@mooreandassociates.net
Automotive Rentals, Inc. and ARI Fleet, LT	c/o Richard Aguilar, McGlinchey Stafford PLLC	raguilar@mcglinchey.com
Baker and Hostetler, LLP	Attn Andrew Layden	alayden@bakerlaw.com
Case Evans as Class Claimant	c/o Moore and Associates	docketing@mooreandassociates.net
Channing Allen	c/o Ryan Chapple	rchapple@cstrial.com
Chubb Custom Insurance Company	c/o Chubb	adrienne.logan@chubb.com
City of Corpus Christi	Bankruptcy Attorney	elizabethh@cctexas.com
Constellation NewEnergy, Inc.		strategiccreditsolutions@constellation.com
Culberson Co - Allamoore ISD	Linebarger Goggan Blair and Sampson, LLP	sanantonio.bankruptcy@publicans.com
Gaubert Oil Company, Inc.	Bridget Stein	bridget.stein@gaubertoil.com
GENERAL OFFICE SUPPLY		accounting@generalofficesupply
Helmerich and Payne International Drilling Co.	Attn Lisa M. Hedrick	lisa.hedrick@arlaw.com
Helmsman Management Services LLC	Attn Doug Gooding	dgooding@choate.com
Jay K. Johnson		Email Redacted
Knight Oil Tools LLC DBA Hub City Iron Works	Michael Pelan	michael.pelan@ke.services
Liberty Mutual Insurance Company	Attn Doug Gooding	hfoushee@choate.com
Melanie Coghill		Email Redacted
Midland Central Appraisal District	Tara LeDay	tleday@mvbalaw.com
MRIP, LLC	c/o Helen Sara Ward, Esq.	helen.ward@dentons.com
Nimbix, Inc.	Nel Stowe	nel.stowe@nimbix.net
The County of Brazos, Texas	Tara LeDay	tleday@mvbalaw.com
The County of Harrison, Texas	Tara LeDay	tleday@mvbalaw.com
The County of Medina, Texas	Tara LeDay	tleday@mvbalaw.com
W and T Offshore, Inc.	c/o Jeffrey M. Burmaster	jburmaster@kingjurgens.com
Winkler County	Linebarger Goggan Blair and Sampson, LLP	sanantonio.bankruptcy@publicans.com

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	:	Chapter 11
	:	Case No. 20-35812 (DRJ)
SUPERIOR ENERGY SERVICES, INC., *et al.*,[1]	:	(Jointly Administered)
Debtors.	:	

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Vincent Trang, depose and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the claims and noticing agent for the Debtors in the above-captioned case.

On January 9, 2021, employees of KCC caused the following document to be served 1) via Overnight Mail to the parties on the service list attached hereto as **Exhibit A** for subsequent distribution to beneficial holders of the securities listed on the attached hereto as **Exhibit B**; 2) via First Class Mail to the parties on the service list attached hereto as **Exhibit C**; and 3) via Electronic Mail to the parties on the service list attached hereto as **Exhibit D**:

- **Notice of Cash Opt-Out Election Deadline Extension and Instructions Regarding Cash Opt-Out Election** [Docket No. 215]

Dated: January 13, 2021

/s/ Vincent Trang
Vincent Trang
KCC
222 N Pacific Coast Highway, Suite 300
El Segundo, CA 90245
Tel. 310.823.9000

[1] The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: Superior Energy Services, Inc. (9388), SESI, L.L.C. (4124), Superior Energy Services-North America Services, Inc. (5131), Complete Energy Services, Inc. (9295), Warrior Energy Services Corporation (9424), SPN Well Services, Inc. (2682), Pumpco Energy Services, Inc. (7310), 1105 Peters Road, L.L.C. (4198), Connection Technology, L.L.C. (4128), CSI Technologies, LLC (6936), H.B. Rentals, L.C. (7291), International Snubbing Services, L.L.C. (4134), Stabil Drill Specialties, L.L.C. (4138), Superior Energy Services, L.L.C. (4196), Superior Inspection Services, L.L.C. (4991), Wild Well Control, Inc. (3477), Workstrings International, L.L.C. (0390). The Debtors' address is 1001 Louisiana Street, Suite 2900, Houston, Texas 77002.

EXHIBIT A

Exhibit A

CreditorName	CreditorNoticeName	Address1	City	State	Zip
Broadridge	Receiving Department	51 Mercedes Way	Edgewood	NY	11717
Mediant Communications	Stephany Hernandez	100 Demarest Dr	Wayne	NJ	07470

EXHIBIT B

Exhibit B

Issuer	Description	CUSIP	ISIN
SESI LLC	7.125% Sr Unsecured Notes (Original Notes)	78412F AP 9	US78412FAP99
SESI LLC	7.125% Sr Unsecured Notes (New Notes)	78412F AW 4	US78412FAW41
SESI LLC	7.125% Sr Unsecured Notes (New Notes-REGS)	U8151E AG 1	USU8151EAG18
SESI LLC	7.75% Sr Unsecured Notes	78412F AU 8	US78412FAU84

EXHIBIT C

Exhibit C

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
AEIS	Greg Wraalstad	901 3rd Ave South			Minneapolis	MN	55474	
Apex Clearing	Mandatory & Voluntary Reorg Team	2 Journal Square Plaza	5th Fl		Jersey City	NJ	07306-0000	
AXOS Clearing LLC	Corporate Actions	9300 Underwood Ave	Ste 400		Omaha	NE	68114	
Baird Robert W & Co Incorporated	Actions Corporate	777 E Wisconsin Ave			Milwaukee	WI	53202	
Bank of America National Association	Carla V Brooks	411 N Akard 5th Fl			Dallas	TX	75201	
Barclays Capital Inc / Barclays Bank	Nellie Foo	400 The Crossings	at Jefferson Park		Whippany	NJ	07981-0000	
BB&T Securities LLC	Tami Elmore	8006 Discovery Drive	Suite 200		Richmond	VA	23229	
BNP Paribas NY Branch	Dean Galli	525 Washington Blvd 9th Fl			Jersey City	NJ	07310	
BNP Paribas Securities Corp./Prime B	Ronald Persaud	525 Washington Blvd 9th Fl			Jersey City	NJ	07310	
BNY Mellon	Enis Suljic	One BNY Mellon Center	500 Grant Street		Pittsburgh	PA	15281-0001	
BNYMellon/Re Caceis Bank Lux	Mitchel Sobel	401 South Salina Street	2nd Fl		Syracuse	NY	13202	
Brown Brothers Harriman & Co	Shelby Donovan	140 Broadway			New York	NY	10005	
Charles Schwab & Co Inc	Benjamin Gibson	2423 E Lincoln Dr	Corp Actions Dept 01-1B572		Phoenix	AZ	85016	
Citi Clearing	Jeffrey Irwin	666 5th Ave	Attn Corporate Actions 6th Fl		New York	NY	10103	
Citibank NA	Sandra Hernandez	3800 Citibank Center B3 12			Tampa	FL	33610	
Comerica Bank	Latasha Ellis	411 West Lafayette			Detroit	MI	48226	
Crews & Associates Inc	Don Winton	521 President Ave	Ste 800		Little Rock	AR	72201	
Custodial Trust Co	Adriana Laramore	14201 Dallas Pkwy			Dallas	TX	75254	
D A Davidson & Co	Kris Sapp	PO Box 5015			Great Falls	MT	59403	
Edward D Jones & Co	Jeff Bauche	12555 Manchester Rd	Corp Actions Dept		St Louis	MO	63131	
ETrade Clearing LLC	Mandatory & Voluntary Reorg Teams	Two Gateway Center	283-299 Market Street		Newark	NJ	07102	
Goldman Sachs & Co	Proxy Department	30 Hudson St			Jersey City	NJ	07302-4699	
Hilltop Securities	Virginia Allwardt	1201 Elm St	Ste 3700		Dallas	TX	75270	
Industrial and Commercial Bank of China	Nenry Napier	1633 Broadway			New York	NY	10019	
Ingalls & Snyder LLC	Michael Scura	1325 Avenue of the Americas	18th Floor		New York	NY	10019	
Interactive Broker Retail Equity Clearing	Karin McCarthy	2 Pickwick Plz	2nd Fl		Greenwich	CT	06830	
INTL FCStone fka Sterne Agee & Leach Inc	Reorg Dept	Two Perimeter Park S	Ste 100W		Birmingham	AL	35243	
J P Morgan Clearing Corp	Christian Garcia	14201 North Dallas Pkwy	12th Fl		Dallas	TX	75254	
Jefferies & Co Inc	Joseph Porcello	Harborside Financial Center	705 Plaza 3		Jersey City	NJ	07311-0000	

Exhibit C

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
JMS LLC	Michael Tse	1717 Arch St	Dividend/Reorg Dept 16th Fl		Philadelphia	PA	19103	
JPM Chase/Blackrock	Sachin Goyal	500 Stanton Christiana Road	OPS 4, Floor 2		Newark	DE	19713	
JPM/OPERS	Darrell Watkins	14201 Dallas Parkway	10th Floor		Dallas	TX	75254-2917	
JPMorgan Chase Bank NA	Reorg Dept	14201 Dallas Parkway			Dallas	TX	75254	
JPMorgan Chase Bank/Euroclear	Sachin Goyal	500 Stanton Christiana Road	OPS 4	Floor 2	Newark	DE	19713-2107	
JPMorgan Chase Bank/IA	Sanjay Ghuliani	Paradigm B Wing Floor 6	Mindspace Malad W		Mumbai		400 064 10000	India
LPL Financial Corporation	Martha Lang	Corporate Actions	1055 LPL Financial Way		Fort Mill	SC	29715	
Merrill Lynch, Pierce, Fenner & Smith	Earl Weeks	4804 Deerlake Dr. East			Jacksonville	FL	32246	
Morgan Stanley & Co Inc	Robert Cregan	One New York Plaza	7th Fl		New York	NY	10004	
Morgan Stanley Smith Barney	Suzanne Mundle	Harborside Financial Center	230 Plaza Three 6th Fl		Jersey City	NJ	07311	
National Financial Services	Lou Trezza	200 Liberty St			New York	NY	10281	
Northern Trust Co	Stella Castaneda	801 S Canal St	Attn Capital Structures C1N		Chicago	IL	60607	
Oppenheimer & Co Inc	Attn Reorg Dept	125 Broad St	15th Fl		New York	NY	10004	
Pershing LLC Securities Corporation	Scott Reifer	1 Pershing Plaza			Jersey City	NJ	07399-0000	
Raymond James & Associates Inc	Tracey Goodwin	880 Carillion Pkwy			St Petersburg	FL	33733	
RBC Capital Markets Corporation	Attn Security Transfers and Restricted P09	60 South Sixth St	9th Fl		Minneapolis	MN	55402-4400	
Safra Securities LLC	Noah Ramos	545 5th Avenue			New York	NY	10036	
Scotia Capital Inc	Normita Ramirez	40 King St West	23rd Fl		Toronto	ON	M5H 1H1	Canada
Scotia Capital USA Inc	Tim Corso	One Liberty Plaza			New York	NY	10006	
SEI PV/GWP	Juan Portela	One Freedom Valley Drive			Oaks	PA	19456	
SG AMERICA	Paul Mitsakos	480 Washington Blvd			Jersey City	NJ	07310	
SSB IBT BGI	Trina Estremera	Corp Actions JAB5E	1776 Heritage Dr		North Quincy	MA	02171-0000	
SSB SPDRs	Joseph J Callahan	Global Corp Action Dept. JAB5W	PO Box 1631		Boston	MA	02105-1631	
State Street Bank & Trust Co	Myriam Piervil	Corp Actions JAB5E	1776 Heritage Dr		North Quincy	MA	02171-0000	
State Street Bank and Trust Co	Corporate Action	Corp Actions JAB5E	1776 Heritage Dr		North Quincy	MA	02171-0000	
Stifel Nicolaus & Co Inc	Chris Wiegand	501 N Broadway	7th Fl		St. Louis	MO	63102	
TD Ameritrade Clearing Inc	Mandi Foster	PO Box 2155			Omaha	NE	68103-2155	
TD Waterhouse Canada Inc	Beverly Adams	60 North Windplace			Scarborough	ON	M1S 3A7	Canada

Exhibit C

CreditorName	CreditorNoticeName	Address1	Address2	Address3	City	State	Zip	Country
The Bank of New York Mellon/Barclays	Mike Scarry	One Wall St			New York	NY	10286	
The Bank of New York Mellon/SPDR	Michael Kania	One BNY Mellon Center	500 Grant Street		Pittsburgh	PA	15281-0001	
TradeStation Group Inc	Joe Nickolson	8050 SW 10th St	Ste 2000		Plantation	FL	33324	
UBS Financial Services LLC	Imelda Pabon	1000 Harbor Blvd			Weehawken	NJ	07086-0000	
UBS Securities LLC	Michael Marciano	480 Washington Blvd			Jersey City	NJ	07310-0000	
US Bank NA	Matt Lynch	1555 N Rivercenter Dr	S302		Milwaukee	WI	53212	
Vanguard Marketing Corporation	Marc Staudenmaier	455 Devon Park Dr	Attn Corporate Actions	Mailstop 924	Wayne	PA	19087-1815	
Wedbush Morgan Securities Inc	Hermon Alem	1000 Wilshire Blvd			Los Angeles	CA	90017	
Wells Fargo Advisors	Carrie Mitchell	2801 Market St			St Louis	MO	63103	
Wells Fargo Bank, National Association	Kevin St. Louis	ATTN Corporate Reorg - MAC N9310-141	550 South 4th Street 14th FL		Minneapolis	MN	55415	
Wells Fargo Securities, LLC	Steve Turner	1525 West WT Harris Blvd			Charlotte	NC	28262	

EXHIBIT D

Exhibit D

Company	Email
Bank of America	drupattie.ramlal@bofa.com
Bank of America DTC #2251	tss.corporate.actions@bankofamerica.com
Bank of America DTC #773 #5198	cpactionslitigation@ml.com
Bank of America DTC #773 #5198	bascorporateactions@bofasecurities.com
Bank of America DTC #773 #5198	corpactionsproxy@ml.com
Barclays #229	nyvoluntary@barclays.com
Bloomberg	release@bloomberg.net
BMO Nesbitt Burns Inc. DTC# 5043	Phuthorn.penikett@bmonb.com
BMO Nesbitt Burns Inc. DTC# 5043	WMPOClass.Actions@bmo.com
BNP Paribas	NYK_DG_CORPORATE_ACTION@US.BNPPARIBAS.COM
BNY Mellon	Michael.Garlowich1@bnymellon.com
BNY Mellon	Bella.Oks@bnymellon.com
BNY Mellon	Jacob.Stauss@bnymellon.com
BNY Mellon	You.Zheng@bnymellon.com
BNY Mellon #954	Theresa.Stanton@bnymellon.com
Broadridge	BBTRProxyOps@broadridge.com
Broadridge	Joann.Santiago@broadridge.com
Brown Brothers	christopher.saunders@bbh.com
Brown Brothers	paul.nonnon@bbh.com
Brown Brothers #10	paul.nonnon@bbh.com
Brown Brothers #10	nj.mandatory.inbox@bbh.com
Brown Brothers #10	mavis.luque@bbh.com
Charles Schwab #164	phxmcbr@schwab.com
Charles Schwab #164	VoluntarySetup@schwab.com
Citi	shakennia.swain@citi.com
Citi #908	gts.caec.tpa@citi.com
Clearstream International SA	ca_mandatory.events@clearstream.com
Clearstream International SA	ca_luxembourg@clearstream.com
Clearstream International SA	CA_general.events@clearstream.com
Credit Agricole Secs USA Inc. #651	CSICorpActions@ca-cib.com
Credit Suisse Securities (USA) LLC #355	list.nyevtintgrp@credit-suisse.com
Credit Suisse Securities (USA) LLC #355	asset.servnotification@credit-suisse.com
Deutsche Bank Securities Inc #573	jaxca.notifications@db.com
Euroclear Bank S.A./N.V.	eb.ca@euroclear.com
Euroclear Bank S.A./N.V.	ca.omk@euroclear.com
Financial Information Inc.	ReorgNotificationList@fiinet.com
Foliofn Investments	proxyservices@folioinvesting.com
Goldman Sachs & Co	GS-as-ny-proxy@ny.email.gs.com
Goldman Sachs & Co	NewYorkAnncHub@gs.com
Goldman Sachs & Co	Gs-as-ny-reorg@ny.email.gs.com
Goldman Sachs & Co	Sanya.Seth@gs.com
Interactive Brokers	bankruptcy@ibkr.com
Jefferies #019	mhardiman@jefferies.com
Jefferies #019	corporate_actions_reorg@jefferies.com
JPMorgan	jpm.brooklyn.voluntary.coacs@jpmorgan.com
JPMorgan	tara.dineen@jpmorgan.com
JPMorgan Chase Bank	JPMorganInformation.Services@JPMChase.com
JPMorgan Chase Bank	dawn.em.tillett-morales@jpmchase.com
JPMorgan Chase Bank	izabella.sheydvasser@jpmchase.com
JPMorgan Chase Bank	toni.allen@jpmchase.com

Exhibit D

Company	Email
JPMorgan Clearing #352	Christine.Fahey@jpmorgan.com
JPMorgan Clearing #352	Nimeh.Barakat@jpmorgan.com
JPMorgan Clearing #352	ibdvr.materials@jpmorgan.com
JPMorgan Clearing #352	IB_Domestic_Voluntary_Corporate_Actions@jpmorgan.com
Mediant Communications	CorporateActions@MediantOnline.com
Mitsubishi UFJ Trust & Banking Corp #2932	corporateactions-dl@us.tr.mufg.jp
Morgan Stanley	Edward.Butler@morganstanley.com
Morgan Stanley	Svetlana.Polonsky@morganstanley.com
Morgan Stanley #15	Jodancy.Mackensy@morganstanley.com
Morgan Stanley #15	Carol.Sorhaindo-Charlemagne@morganstanley.com
Morgan Stanley #15	usproxies@morganstanley.com
Morgan Stanley #15	proxy.balt@morganstanley.com
Morgan Stanley #15	cavsdom@morganstanley.com
Morgan Stanley #15	Raquel.Del.Monte@morganstanley.com
Morgan Stanley #15	john.falco@morganstanley.com
Morgan Stanley #15	robert.cregan@morganstanley.com
Morgan Stanley #15	im-classact@morganstanley.com
NFS LLC #226	reorgvoluntariesdept@fmr.com
Northern Trust Company	dr65@ntrs.com
Northern Trust Company	KAS24@ntrs.com
Northern Trust Company #2669	cs_notifications@ntrs.com
OptionsXpress #338	proxyservices@optionsxpress.com
Pershing	vlherisson@pershing.com
Pershing #443	voluntaryprocessing@pershing.com
PNC Bank NA #2616	caspr@pnc.com
Royal Bank of Canada	donald.garcia@rbc.com
Royal Bank of Canada	josh.brant@rbccm.com
Royal Bank of Canada	mn_reorg_liaison@rbc.com
SEI PV/GWP #2663	gwsusopscaincome@seic.com
SIS SegaInterSettle AG	ca.notices@six-securities-services.com
Southwest Securities	proxy@swst.com
Southwest Securities	vallwardt@swst.com
State Street Bank and Trust Co	ARegan1@StateStreet.com
State Street Bank and Trust Co	dennis.anderson@statestreet.com
State Street Bank and Trust Co #997	rjray@statestreet.com
State Street Bank and Trust Co #997	USCAResearch@statestreet.com
TD Ameritrade	Shelly.Jackson@tdameritrade.com
The Bank of New York Mellon #901	pgheventcreation@bnymellon.com
The Bank of New York Mellon #901	justin.whitehouse@bnymellon.com
The Canadian Depository	sies-cainfo@cds.ca
The Canadian Depository	fabrahim@cds.ca
The Depository Trust Co	mandatoryreorgannouncements@dtcc.com
The Depository Trust Co	voluntaryreorgannouncements@dtcc.com
The Depository Trust Co	MK-CorporateActionsAnnouncements@markit.com
The Depository Trust Co	JOSEPH.POZOLANTE@MARKIT.COM
The Depository Trust Co	DAVID.BOGGS@MARKIT.COM
The Depository Trust Co	KEVIN.JEFFERSON@MARKIT.COM
The Depository Trust Co	cscotto@dtcc.com
The Depository Trust Co	legalandtaxnotices@dtcc.com
UBS	ol-stamfordcorpactions@ubs.com

Exhibit D

Company	Email
UBS	sh-vol-caip-na@ubs.com
UBS	ol-wma-ca-proxy@ubs.com
UBS	sh-wma-caproxyclassactions@ubs.com
UBS #221	ol-wma-volcorpactions@ubs.com
UBS #221	ol-wma-vol-caip@ubs.com
UBS Securities LLC #642	OL-EVENTMANAGEMENT@ubs.com
Vision Financial Markets #595	reorgs@visionfinancialmarkets.com
Wells Fargo	Jamie.Vang@wellsfargo.com
Wells Fargo Advisors	corpactionsvoluntary.ops@firstclearing.com
Wells Fargo Securities	corporate.actiongroup@wellsfargo.com

Exhibit 33

(*To come*)

Exhibit 34

(*To come*)

Exhibit 35

(*To come*)

Exhibit 36

(*To come*)