**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

| | | |
|---|---|---|
| In re: | ) | Chapter 11 |
| SEQUENTIAL BRANDS GROUP, INC.,[1] | ) | Case No. 21-11194 (MFW) |
| Debtor. | ) | (Jointly Administered) |

## CERTIFICATE OF SERVICE

I, Travis R. Buckingham, depose and say that I am employed by Kurtzman Carson Consultants LLC dba Verita Global ("Verita"), the claims and noticing agent for the Debtor in the above-captioned case.

On August 28, 2026, at my direction and under my supervision, employees of Verita caused to be served the following documents via Electronic Mail upon the service list attached hereto as **Exhibit A**; and via First Class Mail upon the service list attached hereto as **Exhibit B**:

- **Liquidating Trustee's Notice of Satisfaction of Claims** [Docket No. 777]
- **First Omnibus Objection (Non-Substantive) of the Liquidating Trustee to Certain: (A) Amended and Superseded Claims; (B) Shareholder/Equity Claims; and (C) Insufficient Documentation Claims** [Docket No. 778]
- **Second Omnibus Objection (Substantive) of the Liquidating Trustee to Certain: (A) Reduce and Allow Claims; (B) Reclassify Claims; and (C) No Liability Claims** [Docket No. 779]
- **Motion for Further Extension of Deadline to Object to Claims** [Docket No. 780]
- **Liquidating Trustee's Motion for Further Enlargement of the Period to Remove Actions** [Docket No. 781]

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number, are: Sequential Brands Group, Inc. (2789), SQBG, Inc. (9546), Sequential Licensing, Inc. (7108), William Rast Licensing, LLC (4304), Heeling Sports Limited (0479), Brand Matter, LLC (1258), SBG FM, LLC (8013), Galaxy Brands LLC (9583), The Basketball Marketing Company, Inc. (7003), American Sporting Goods Corporation (1696), LNT Brands LLC (3923), Joe's Holdings LLC (3085), Gaiam Brand Holdco, LLC (1581), Gaiam Americas, Inc. (8894), SBG-Gaiam Holdings, LLC (8923), SBG Universe Brands, LLC (4322), and GBT Promotions LLC (7003). The mailing address for each Debtor is 105 E. 34th Street, #249, New York, NY 10016. On September 26, 2022, the Court entered an order [Docket No. 646] closing the chapter 11 cases of the Debtors other than Case No. 21-11194 (MFW), *Sequential Brands Group, Inc.*

2111194260903000000000001

Furthermore, on August 28, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit C**; and via First Class Mail upon the service list attached hereto as **Exhibit D**:

- **Liquidating Trustee's Notice of Satisfaction of Claims** [Docket No. 777]

Furthermore, on August 28, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit E**; and via First Class Mail upon the service list attached hereto as **Exhibit F**:

- **First Omnibus Objection (Non-Substantive) of the Liquidating Trustee to Certain: (A) Amended and Superseded Claims; (B) Shareholder/Equity Claims; and (C) Insufficient Documentation Claims** [Docket No. 778]

Furthermore, on August 28, 2026, at my direction and under my supervision, employees of Verita caused to be served the following document via Electronic Mail upon the service list attached hereto as **Exhibit G**; and via First Class Mail upon the service list attached hereto as **Exhibit H**:

- **Second Omnibus Objection (Substantive) of the Liquidating Trustee to Certain: (A) Reduce and Allow Claims; (B) Reclassify Claims; and (C) No Liability Claims** [Docket No. 779]

Dated: September 3, 2026

*/s/ Travis R. Buckingham*
Travis R. Buckingham
Verita
222 N Pacific Coast Hwy
Suite 300
El Segundo, CA 90245
Tel 310.823.9000

# Exhibit A

**Exhibit A**
**Core 2002 Service List**
**Served via Electronic Mail**

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|---|---|
| Counsel to Centric Brands LLC and Centric West LLC | Akin Gump Strauss Hauer & Feld LLP | Alexander F. Antypas | aantypas@akingump.com |
| Counsel to Centric Brands LLC, Centric Stalking Horse Bidder and Centric West LLC | Akin Gump Strauss Hauer & Feld LLP | Brad M. Kahn, Zachary N. Wittenberg, Daniel I. Fisher | bkahn@akingump.com; zwittenberg@akingump.com; dfisher@akingump.com |
| Top 20 | Alvarez & Marsal | | dfeigenbaum@alvarezandmarsal.com; bankruptcy.notices@alvarezandmarsal.com |
| Top 20 | BH26 Consultoria e Participacoes Ltda | | priscila@bh26.com.br |
| California Department of Tax and Fee Administration | California Department of Tax and Fee Administration | Account Information Group MIC 29 | SacramentoInquiries@cdtfa.ca.gov |
| California Department of Tax and Fee Administration | California Department of Tax and Fee Administration | Special Operations Bankruptcy Team MIC 74 | SacramentoInquiries@cdtfa.ca.gov |
| Top 20 | Centric Brands | Lori Nembirkow, General Counsel | info@centricbrands.com; LNembirkow@centricbrands.com |
| Top 20 | Chatham Hedging Advisors | | shess@chathamfinancial.com |
| Top 20 | CohnReznick LLP | Alison Galer | alison.galer@cohnreznick.com |
| Colorado Secretary of State | Colorado Secretary of State | Attn Corporate Bankruptcy Dept | secretary@sos.state.co.us |
| Connecticut Attorney General | Connecticut Attorney General | Attn Bankruptcy Department | attorney.general@ct.gov |
| Connecticut Secretary of State | Connecticut Secretary of State | Attn Corporate Bankruptcy Dept | denise.merrill@ct.gov |
| DE AG Office | Delaware Attorney General | Matthew Denn | attorney.general@state.de.us |
| DE DOJ | Delaware Dept of Justice | Attn Bankruptcy Dept | attorney.general@state.de.us |
| Delaware Division of Revenue Bankruptcy Service | Delaware Division of Revenue Bankruptcy Service | Attn Bankruptcy Administrator | FASNotify@delaware.gov |
| DE Secretary of State | Delaware Secretary of State | Franchise Tax | dosdoc_bankruptcy@state.de.us |
| DE State Treasury | Delaware State Treasury | | statetreasurer@state.de.us |
| Top 20 | EisnerAmper LLP | | shari.savitt@eisneramper.com |
| Financial Industry Regulatory Authority (FINRA) | Financial Industry Regulatory Authority | Greg West Senior Corporate Actions Analyst | otc.bankruptcies@finra.org |
| Top 20 | Gstate | | mrkbullock@gmail.com |
| Counsel to the Ad Hoc Committee of Securities Claimants and Equity Security Holders of Sequential Brands Group, Inc., et al. (the “Ad Hoc Committee”) | Horwood Marcus & Berk Chartered | Aaron L. Hammer, Nathan E. Delman | ahammer@hmblaw.com; ndelman@hmblaw.com |
| Top 20 | INNES Productions | | info@jasoninnesphotography.com |
| IRS | Internal Revenue Service | Attn Susanne Larson | SBSE.Insolvency.Balt@irs.gov |
| Top 20 | Just Because Productions, Inc. | c/o Nigro, Karlin Segal Feldstein & Bolno LLC | dwiley@nksfb.com |
| Maine Attorney General | Maine Attorney General | Attn Bankruptcy Department | oag.mediation@maine.gov |
| Maine Secretary of State | Maine Secretary of State | Attn Corporate Bankruptcy Dept | sos.office@maine.gov |
| Massachusetts Secretary of State | Massachusetts Secretary of the Commonwealth | Attn Corporate Bankruptcy Dept | corpinfo@sec.state.ma.us |
| Counsel to AmTrust North America, Inc. on behalf of Wesco Insurance Company | Maurice Wutscher LLP | Alan C. Hochheiser | ahochheiser@mauricewutscher.com |
| Michigan Attorney General | Michigan Attorney General | Attn Bankruptcy Department | miag@michigan.gov |
| Michigan Secretary of State | Michigan Secretary of State | Attn Corporate Bankruptcy Dept | secretary@michigan.gov |
| Minnesota Attorney General | Minnesota Attorney General | Attn Bankruptcy Department | ag.replies@ag.state.mn.us |
| Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors’ prepetition first lien credit facility. | Morgan, Lewis & Bockius LLP | Marjorie Crider, Christopher L. Carter | marjorie.crider@morganlewis.com; christopher.carter@morganlewis.com |

**Exhibit A**
**Core 2002 Service List**
**Served via Electronic Mail**

| Description | CreditorName | CreditorNoticeName | Email |
|---|---|---|---|
| Counsel to the Term B Lenders, DIP Lenders, KKR Credit Advisors (US) LLC and Wilmington Trust, National Association | Morris, Nichols, Arsht & Tunnell LLP | Robert J. Dehney, Derek C. Abbott, Curtis S. Miller, Andrew R. Remming, Tamara K. Mann | rdehney@morrisnichols.com; dabbott@morrisnichols.com; aremming@morrisnichols.com; tmann@morrisnichols.com |
| New Hampshire Attorney General | New Hampshire Attorney General | Attn Bankruptcy Department | attorneygeneral@doj.nh.gov |
| New Hampshire Secretary of State | New Hampshire Secretary of State | Attn Corporate Bankruptcy Dept | corporate@sos.nh.gov |
| New Jersey Attorney General | New Jersey Attorney General | Attn Bankruptcy Department | Heather.Anderson@law.njoag.gov |
| New Jersey Secretary of State | New Jersey Lt Governor | Attn Corporate Bankruptcy Dept | feedback.sos@sos.nj.gov |
| Top 20 | New Life CDC | | mrkbullock@gmail.com |
| New Mexico Secretary of State | New Mexico Secretary of State | Attn Corporate Bankruptcy Dept | secretary.state@state.nm.us |
| New York State Dept of Taxation and Finance | New York State Dept of Taxation and Finance | Attn Office of Counsel | amanda.hiller@tax.ny.gov |
| Top 20 | Oakbay Athletics | | isaaccharles@oakbayfits.com |
| US Trustee for District of DE | Office of the United States Trustee Delaware | | joseph.mcmahon@usdoj.gov |
| Ohio Attorney General | Ohio Attorney General | Attn Corporate Bankruptcy Dept | trish.lazich@ohioattorneygeneral.gov |
| Top 20 | Olshan Frome Wolosky LLP | | info@olshanlaw.com |
| Oregon Attorney General | Oregon Attorney General | Attn Bankruptcy Department | ORDOJBankruptcyNotices@doj.oregon.gov |
| Oregon Secretary of State | Oregon Secretary of State | Attn Corporate Bankruptcy Dept | oregon.sos@oregon.gov |
| Top 20 | Phillips Nizer LLP | | jtillem@phillipsnizer.com |
| Top 20 | Proskauer Rose LLP | | jalonzo@proskauer.com |
| Counsel to Centric Brands LLC and Centric West LLC | Richards, Layton & Finger, P.A. | Mark D. Collins, Paul N. Heath, David T. Queroli | collins@rlf.com; heath@rlf.com; queroli@rlf.com |
| Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility. | Robinson & Cole LLP | Jamie L. Edmonson | jedmonson@rc.com |
| Counsel to Bank of America N.A., as administrative agent and collateral agent under the Debtors' prepetition first lien credit facility. | Robinson & Cole LLP | Rachel J. Mauceri | rmauceri@rc.com |
| SEC Regional Office | Securities & Exchange Commission | G Jeffrey Boujoukos Regional Director | philadelphia@sec.gov |
| SEC Regional Office | Securities & Exchange Commission | NY Regional Office | bankruptcynoticeschr@sec.gov |
| SEC Headquarters | Securities & Exchange Commission | Secretary of the Treasury | SECBankruptcy-OGC-ADO@SEC.GOV |
| Top 20 | Shearman & Sterling | | John.Nathanson@Shearman.com |
| Counsel to Fit For Life, LLC | Sills Cummis & Gross P.C. | Michael Goldsmith | mgoldsmith@sillscummis.com |
| Top 20 | Simon Management Associates | | callred@simon.com |
| Top 20 | Symphony | | mick@symphonyip.com |
| Top 20 | Tengram Capital Management LP | | info@tengramcapital.com |
| Top 20 | Tennman Brands LLC | | agossett@gossettmotors.com |
| US Attorney for District of Delaware | US Attorney for District of Delaware | US Attorney for Delaware | usade.ecfbankruptcy@usdoj.gov |
| Co-Counsel to Gainline Galaxy Holdings LLC | Willkie Farr & Gallagher LLP | Ciara A. Copell, Gregory B. Astrachan | ccopell@willkie.com; gastrachan@willkie.com |
| Co-Counsel to Gainline Galaxy Holdings LLC | Young Conaway Stargatt & Taylor, LLP | Edmon L. Morton, Matthew B. Lunn | emorton@ycst.com; mlunn@ycst.com |

# Exhibit B

**Exhibit B**
**Core 2002 Service List**
**Served via First Class Mail**

| Description | CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---|---|---|---|---|---|---|
| Counsel to the Ad Hoc Committee of Securities Claimants and Equity Security Holders of Sequential Brands Group, Inc., et al. (the "Ad Hoc Committee") | Armstrong Teasdale LLP | | 1007 North Market Street | | Wilmington | DE | 19801 |
| CA Franchise Tax Board | CA Franchise Tax Board | Bankruptcy Section MS A340 | PO Box 2952 | | Sacramento | CA | 95812-2952 |
| California Attorney General | California Attorney General | Attn Bankruptcy Department | 1300 I St., Ste. 1740 | | Sacramento | CA | 95814-2919 |
| California Secretary of State | California Secretary of State | Attn Corporate Bankruptcy Dept | 1500 11th Street | | Sacramento | CA | 95814 |
| California State Board of Equalization | California State Board of Equalization | Legal Department | 450 N Street, MIC 121 | PO Box 942879 | Sacramento | CA | 94279-0121 |
| Colorado Attorney General | Colorado Attorney General | Attn Bankruptcy Department | Ralph L Carr Colorado Judicial Building | 1300 Broadway, 10th Fl | Denver | CO | 80203 |
| Counsel to With You, Inc. | Culhane Meadows, PLLC | | 3411 Silverside Road | Baynard Building, Suite 104-13 | Wilmington | DE | 19810 |
| IRS | Internal Revenue Service | Centralized Insolvency Operation | PO Box 7346 | | Philadelphia | PA | 19101-7346 |
| Counsel to the Term B Lenders, KKR Credit Advisors (US) LLC and DIP Lenders | King & Spalding LLP | | 1290 Avenue of the Americas | 14th Floor | New York | NY | 10104 |
| Counsel to KKR Credit Advisors (US) LLC | King & Spalding LLP | | 110 N. Wacker Drive, Suite 3800 | | Chicago | IL | 60606 |
| Massachusetts Attorney General | Massachusetts Attorney General | Attn Bankruptcy Department | One Ashburton Place | | Boston | MA | 02108-1518 |
| Minnesota Secretary of State | Minnesota Secretary of State | Attn Corporate Bankruptcy Dept | 180 State Office Building | 100 Rev Dr Martin Luther King Jr Blvd | St Paul | MN | 55155-1299 |
| New Mexico Attorney General | New Mexico Attorney General | Attn Bankruptcy Department | 408 Galisteo St | Villagra Building | Santa Fe | NM | 87501 |
| New York Attorney General | New York Attorney General | Attn Bankruptcy Department | Office of the Attorney General | The Capitol, 2nd Fl. | Albany | NY | 12224-0341 |
| New York Secretary of State | New York Secretary of State | Attn Corporate Bankruptcy Dept | One Commerce Plaza | 99 Washington Ave | Albany | NY | 12231-0001 |
| New York State Dept of Taxation and Finance | New York State Dept of Taxation and Finance | Bankruptcy/Special Procedures Section | PO Box 5300 | | Albany | NY | 12205-0300 |
| Ohio Secretary of State | Ohio Secretary of State | Attn Corporate Bankruptcy Dept | 180 Civic Center Dr | | Columbus | OH | 43215-4138 |
| Counsel to Simon Property Group, Inc. | Simon Property Group, Inc. | | 225 West Washington Street | | Indianapolis | IN | 46204 |
| Washington Attorney General | Washington Attorney General | Attn Bankruptcy Department | 1125 Washington St SE | PO Box 40100 | Olympia | WA | 98504-0100 |
| Washington Secretary of State | Washington Secretary of State | Attn Corporate Bankruptcy Dept | PO Box 40220 | | Olympia | WA | 98504-0220 |
| Top 20 | Wood, Herron & Evans LLP | | 600 Vine Street, Suite 2800 | | Cincinnati | OH | 45202 |

# Exhibit C

**Exhibit C**
**Affected Claimants**
**Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email |
|---|---|---|
| Connecticut Department of Revenue Services | Collections Unit - Bankruptcy Team | drs.bankruptcy@po.state.ct.us |
| Iron Mountain Information Management, LLC | | joseph.corrigan@ironmountain.com |
| Massachusetts Department of Revenue | Attn Bankruptcy Unit | carballeis@dor.state.ma.us |
| MASSACHUSETTS DEPTARTMENT OF REVENUE | ATTN BANKRUPTCY UNIT | carballeis@dor.state.ma.us |
| New Hampshire Department of Revenue Administration | | peter.c.roth@dra.nh.gov |
| New York State Department of Taxation and Finance | Bankruptcy Section | tax.sm.bankruptcycourtmailing@tax.ny.gov |
| NJ Division of Taxation | Erica Hamlin | Erica.Hamlin@treas.nj.gov |
| Oregon Department of Revenue | | richard.hennessey@dor.oregon.gov |

# Exhibit D

**Exhibit D**

**Affected Claimants**

**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---|---|---|---|---|---|
| Connecticut Department of Revenue Services | Collections Unit - Bankruptcy Team | 450 Columbus Blvd., Ste. 1 | | Hartford | CT | 06103-1837 |
| Franchise Tax Board | Bankruptcy Section MS A340 | PO Box 2952 | | Sacramento | CA | 95812-2952 |
| Iron Mountain Information Management, LLC | | 1 Federal Street, 7th Floor | | Boston | MA | 02110 |
| Massachusetts Department of Revenue | Attn Bankruptcy Unit | PO Box 9564 | | Boston | MA | 02114-9564 |
| MASSACHUSETTS DEPTARTMENT OF REVENUE | ATTN BANKRUPTCY UNIT | PO BOX 7090 | | BOSTON | MA | 02204-7090 |
| New Hampshire Department of Revenue Administration | | NH DRA | PO Box 457 | Concord | NH | 03302-0457 |
| New York State Department of Taxation and Finance | Bankruptcy Section | PO Box 5300 | | Albany | NY | 12205-0300 |
| NJ Division of Taxation | Erica Hamlin | PO Box 245 | | Trenton | NJ | 08695 |
| Oregon Department of Revenue | | 955 Center St NE | | Salem | OR | 97301 |
| Oregon Department of Revenue | | PO Box 14730 | | Salem | OR | 97309 |
| State of Connecticut/Department of Revenue Services | | 450 Columbus Blvd., Ste. 1 | | Hartford | CT | 06103-1837 |

# Exhibit E

**Exhibit E**

**Affected Claimants**

**Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email |
|---|---|---|
| Amyr Naeem LLP | | amyrnaeemllp@yahoo.com |
| John R. Underwood | | Email Redacted |
| Joseph Petkwitz | | Email Redacted |
| Massachusetts Department of Revenue | Attn Bankruptcy Unit | carballeis@dor.state.ma.us |
| MASSACHUSETTS DEPTARTMENT OF REVENUE | ATTN BANKRUPTCY UNIT | carballeis@dor.state.ma.us |
| Michael Mankowski | | Email Redacted |
| New Jersey Division of Taxation | State of New Jersey - Division of Taxation | erica.hamlin@treas.nj.gov |
| New York State Department of Taxation and Finance | Bankruptcy Section | Email Redacted |
| NJ Division of Taxation | Erica Hamlin | Erica.Hamlin@treas.nj.gov |
| Peyton Penn | | Email Redacted |
| Sindhuja Pusapati | | Email Redacted |
| Victoria C. Ashton | | Email Redacted |

# Exhibit F

**Exhibit F**

**Affected Claimants**

**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip | Country |
|---|---|---|---|---|---|---|---|
| Amyr Naeem LLP | | 5233 Bellaire Blvd, #246 | | Bellaire | TX | 77401 | |
| Franchise Tax Board | Bankruptcy Section MS A340 | PO Box 2952 | | Sacramento | CA | 95812-2952 | |
| John R. Underwood | | Address Redacted | | | | | |
| Joseph Petkwitz | | Address Redacted | | | | | |
| Massachusetts Department of Revenue | Attn Bankruptcy Unit | PO Box 9564 | | Boston | MA | 02114-9564 | |
| MASSACHUSETTS DEPTARTMENT OF REVENUE | ATTN BANKRUPTCY UNIT | PO BOX 7090 | | BOSTON | MA | 02204-7090 | |
| Michael Mankowski | | Address Redacted | | | | | |
| New Jersey Division of Taxation | State of New Jersey - Division of Taxation | 3 John Fitch Way, 5th Floor | PO Box 245 | Trenton | NJ | 08695 | |
| New York State Department of Taxation and Finance | Bankruptcy Section | PO Box 5300 | | Albany | NY | 12205-0300 | |
| NJ Division of Taxation | Erica Hamlin | PO Box 245 | | Trenton | NJ | 08695 | |
| Peyton Penn | | Address Redacted | | | | | |
| Peyton Penn | | Address Redacted | | | | | |
| Sindhuja Pusapati | | Address Redacted | | | | | |
| State of Connecticut/Department of Revenue Services | | 450 Columbus Blvd., Ste. 1 | | Hartford | CT | 06103-1837 | |
| Victoria C. Ashton | | Address Redacted | | | | | |

# Exhibit G

**Exhibit G**

**Affected Claimants**

**Served via Electronic Mail**

| CreditorName | CreditorNoticeName | Email |
|---|---|---|
| Chatham Hedging Advisors, LLC | | linskip@chathamfinancial.com |
| Entourage Model and Talent | Attn Cindy Twedt | entourageagency123@gmail.com |
| Michael Mankowski | | Email Redacted |
| New Jersey Division of Taxation | State of New Jersey - Division of Taxation | erica.hamlin@treas.nj.gov |
| NJ Division of Taxation | Erica Hamlin | Erica.Hamlin@treas.nj.gov |

# Exhibit H

**Exhibit H**

**Affected Claimants**

**Served via First Class Mail**

| CreditorName | CreditorNoticeName | Address1 | Address2 | City | State | Zip |
|---|---|---|---|---|---|---|
| Chatham Hedging Advisors, LLC | | 235 Whitehorse Lane | | Kennett Square | PA | 19348 |
| Entourage Model and Talent | Attn Cindy Twedt | 100 Congress Ave Ste 2000 | | Austin | TX | 78701-2745 |
| Michael Mankowski | | Address Redacted | | | | |
| New Jersey Division of Taxation | State of New Jersey - Division of Taxation | 3 John Fitch Way, 5th Floor | PO Box 245 | Trenton | NJ | 08695 |
| NJ Division of Taxation | Erica Hamlin | PO Box 245 | | Trenton | NJ | 08695 |
| NYC Department of Finance | Attn Bankruptcy Unit | Tax, Audit and Enforcement Division | 375 Pearl Street | New York | NY | 10038 |