Docket #0034 Date Filed: 10/22/2020

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	**Chapter 11**
SPEEDCAST INTERNATIONAL LIMITED, *et al.*,	§	**Bankruptcy Case No. 20-32243**
Debtors.[1]	§	**(Jointly Administered)**
CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK,	§	
Appellant,	§	**Civil Action No. 4:20-CV-01970**
v.	§	
SPEEDCAST INTERNATIONAL LIMITED, *et al.*,	§	
Appellees.	§	

AGREED MOTION TO DISMISS THE APPEAL

Appellant Credit Agricole Corporate and Investment Bank and Appellees—SpeedCast International Limited and its affiliate debtors (collectively "SpeedCast") and the Ad Hoc Group of Secured Lenders—informed this Court on August 13, 2020, that they had reached a settlement in principle. That same day, the Court dismissed the appeal, but permitted the parties to move to reinstate the appeal within 60 days. (Docket Entry No. 31). The parties promptly moved for approval of the finalized settlement agreement by the bankruptcy court, D.E.680, and, during the

[1] A complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at http://www.kccllc.net/speedcast. The Debtors' service address for the purposes of these chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

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pendency of that motion, this Court extended the time for reinstatement to be sought to December 14, 2020 (Docket Entry No. 33).

On October 6, 2020, the bankruptcy court issued an order that approved the parties' settlement agreement. D.E.748. There has not been an objection lodged or a notice of appeal filed regarding the approval. The approval and settlement are thus final. Accordingly, the parties respectfully ask that the Court dismiss this appeal on the merits with prejudice and terminate the remaining time for the parties to request reinstatement.

Dated: October 22, 2020

Respectfully submitted,

HAYNES AND BOONE, LLP

By: */s/ Charles A. Beckham, Jr.*

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ATTORNEYS FOR APPELLANT CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK

CERTIFICATE OF CONFERENCE

I certify that Appellees, SpeedCast and the Ad Hoc Group of Secured Lenders, agree to the relief requested in this motion.

/s/ Polly Fohn
Polly Fohn

CERTIFICATE OF SERVICE

In accordance with the Federal Rules of Civil Procedure, I hereby certify that a true and correct copy of the Agreed Motion to Dismiss the Appeal was served on the following counsel on October 22, 2020:

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ORDER GRANTING MOTION TO DISMISS

The Court has reviewed and considered the parties' agreed motion to dismiss the appeal. The motion is granted. (Docket Entry No. ___). The period for requesting reinstatement of the appeal is terminated, and the appeal is dismissed with prejudice. This is a final order.

SIGNED this _____ day of October, 2020.

LEE H. ROSENTHAL
CHIEF UNITED STATES DISTRICT JUDGE

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