Docket #0019 Date Filed: 7/14/2020

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	
SPEEDCAST INTERNATIONAL LTD., *et al.*,[1]	)	Civil Action No. 4:20-cv-1970
Debtors.	)	

CORPORATE DISCLOSURE STATEMENT

Pursuant to Rule 8012 of the Federal Rules of Bankruptcy Procedure, the ad hoc group of secured lenders under that certain Syndicated Facility Agreement, dated as of May 15, 2018, by and among Speedcast International Limited ("**Speedcast**") and certain of its subsidiaries, the lenders party thereto, the other parties thereto and Credit Suisse AG, Cayman Islands Branch, ("Credit Suisse"), some members of which are also lenders under that certain Senior Secured Superpriority Debtor-In-Possession Term Loan Credit Agreement, dated as of April 24, 2020, by and among Speedcast, Speedcast Communications, Inc., the lenders party thereto and Credit Suisse states that it consists of the following parties:

1. Alcentra NY, LLC, acting on behalf of certain managed funds and/or accounts, certifies that it is a wholly owned subsidiary of the Bank of New York Mellon Corp., which is publically-held.
2. Black Diamond Capital Management, L.L.C. acting on behalf of certain managed funds and/or accounts certifies that its parent company is Black Diamond Capital

[1] A complete list of the Debtors in the chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at http://www.kccllc.net/speedcast. The Debtors' service address for the purposes of the chapter 11 cases is 4400 S. Sam Houston Parkway East, Houston, Texas 77048.

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Holdings, L.L.C., a privately held company. No publicly-held corporation owns 10% or more of its equity interests.

3. Centerbridge Partners, L.P., acting on behalf of certain managed funds and/or accounts, certifies that it does not have a parent company and no publically-held corporation owns 10% or more of the equity interests in Centerbridge Partners, L.P.
4. Crescent Capital Group, LP, acting on behalf of certain managed funds and/or accounts, certifies that it does not have a parent company and no publically-held corporation owns 10% or more of the equity interests in Crescent Capital Group, LP.
5. DoubleLine Capital LP, acting on behalf of certain managed funds and/or accounts, certifies that MaplesFS Limited owns 10% of the outstanding equity interests in each of the managed funds or accounts of DoubleLine Capital LP.
6. HarbourView Asset Management Corporation, acting on behalf of certain funds and/or accounts for which its serves as collateral manager, certifies that it does not have a parent company and no publically-held corporation owns 10% or more of the equity interests in Invesco Senior Secured Management, Inc.
7. MJX Venture Management LLC, acting on behalf of certain managed funds and/or accounts certifies that 100% of its equity interests are owned by MJX Venture Holdings LP, which is not a publically-held corporation.
8. MJX Venture Management II LLC, acting on behalf of certain managed funds and/or accounts certifies that 100% of its equity interests are owned by MJX Venture Holdings LP, which is not a publically-held corporation.

9. MJX Venture Management III LLC, acting on behalf of certain managed funds and/or accounts certifies that 100% of its equity interests are owned by MJX Venture Holdings LP, which is not a publically-held corporation.
10. MJX Asset Management LLC, acting on behalf of certain managed funds and/or accounts certifies that it does not have a parent company and no publically held-corporation owns 10% or more of the equity interests in MJX Asset Management LLC.
11. Siemens Financial Services, Inc. certifies that it is indirectly owned by Siemens AG, which is publically-held.

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Dated: July 14, 2020

RAPP & KROCK, PC

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Counsel for the Ad Hoc Group of Secured Lenders, Appellee

CERTIFICATE OF SERVICE

I hereby certify that on July 14, 2020, a true and correct copy of the foregoing document was served upon all parties via ECF transmission who are authorized to receive electronic notice in this proceeding.

By: */s/ Henry Flores*
Henry Flores