Docket #0008 Date Filed: 7/9/2020

IN THE UNITED STATES DISTRICT COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK,	§	
	§	
Appellant	§	
	§	
v.	§	**CIVIL ACTION NO: 4:20-cv-01970**
	§	
SPEEDCAST INTERNATIONAL LIMITED, et al.,	§	
	§	
Appellees.	§	

CONSOLIDATED CORPORATE DISCLOSURE STATEMENT

Pursuant to Federal Rules of Bankruptcy Procedure 8012, attached hereto as **Exhibit A** is an organizational chart reflecting all of the ownership interests in SpeedCast International Limited ("**Parent**") and its affiliated debtors (the "**Non-Parent Debtors**"), as proposed debtors and debtors in possession (collectively, the "**Debtors**"). The Debtors respectfully represent as follows:

1. Each Debtor listed in **Exhibit A** is 100% owned by its direct parent unless otherwise noted.

2. Parent is the ultimate parent company of each of the Non-Parent Debtors, and directly or indirectly owns a 100% equity interest in each of the Non-Parent Debtors.

3. Equity in Parent is represented by ordinary shares, 14.01% held by Portsea Asset Management, 9.90% held by DS Investments, 6.02% held by Perennial Value Management, 5.61% owned by affiliates of The Goldman Sachs Group Inc., 5.23% held by Crown Ocean Capital, and 59.23% widely held by other shareholders in the aggregate.

Dated: July 9, 2020

Respectfully submitted,

MCKOOL SMITH PC

/s/ John J. Sparacino

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CERTIFICATE OF SERVICE

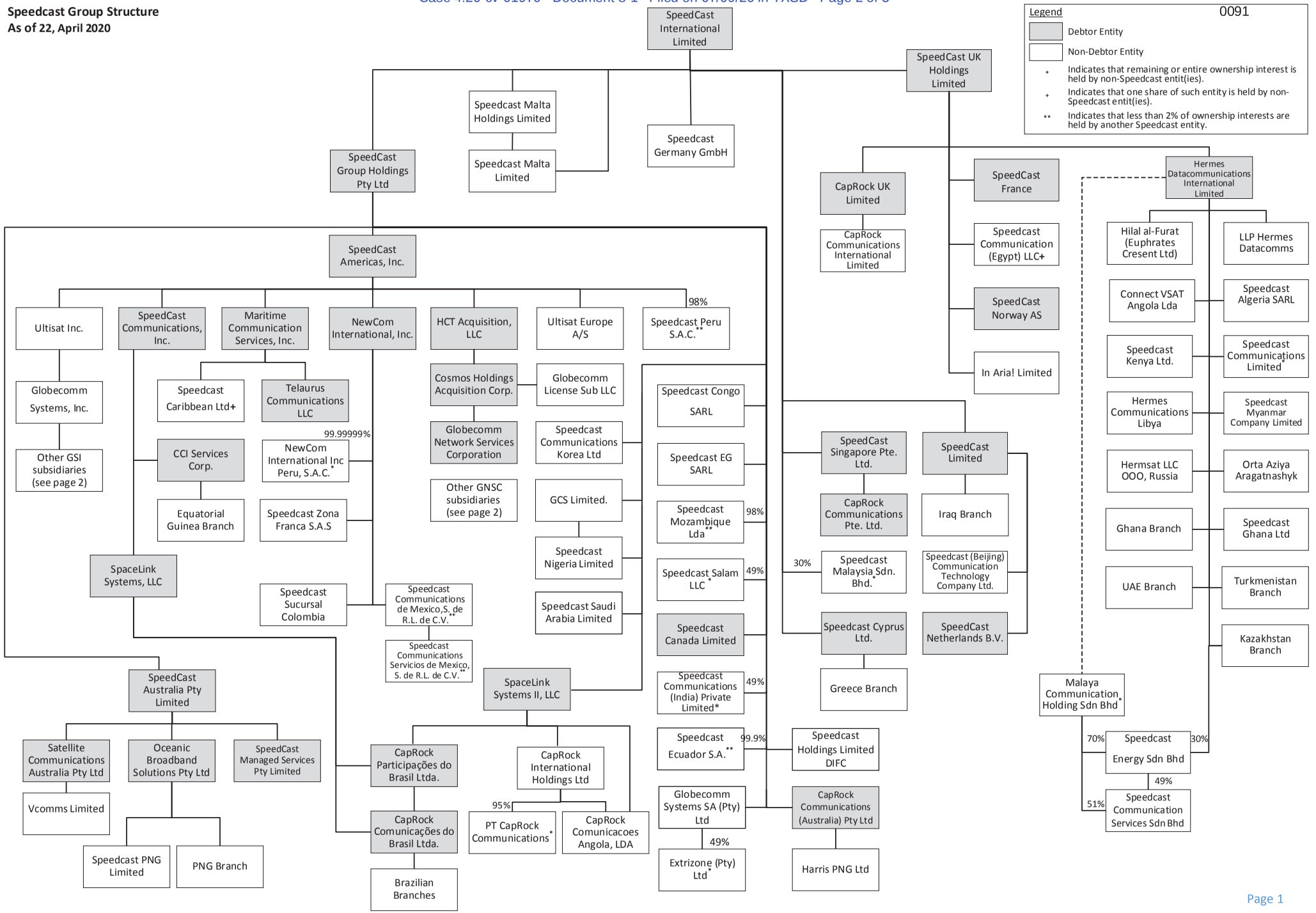
This is to certify that a true and correct copy of the foregoing Appellee's Consolidated Corporate Disclosure Statement was served by electronic delivery on all counsel of record and persons and entities receiving ECF notice in this case on July 9, 2020.

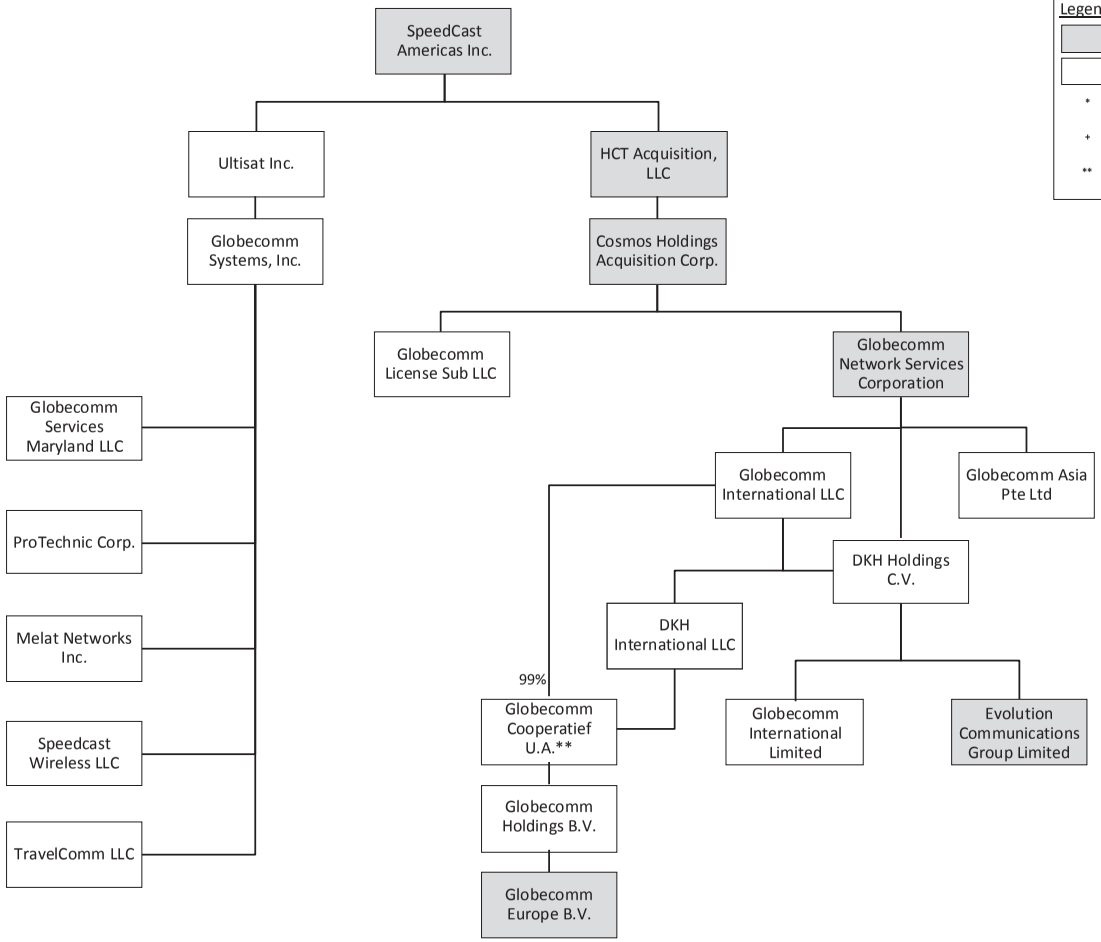
/s/ John J. Sparacino
John J. Sparacino

Exhibit A

Organizational Chart

Speedcast Group Structure
As of 22, April 2020





Legend

- Debtor Entity
- Non-Debtor Entity
- * Indicates that remaining or entire ownership interest is held by non-Speedcast entit(ies).
- + Indicates that one share of such entity is held by non-Speedcast entit(ies).
- ** Indicates that less than 2% of ownership interests are held by another Speedcast entity.