IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
SHANNON WIND, LLC,	Case No. 26-90124 (ARP)
Debtor.[1]	

AGENDA OF MATTERS SET FOR HEARING ON
JUNE 3, 2026 AT 9:00 A.M. (PREVAILING CENTRAL TIME)

Shannon Wind, LLC, as debtor and debtor in possession (the "Debtor") hereby files this agenda for matters set for hearing on **June 3, 2026 at 9:00 a.m.** (prevailing Central Time) (as may be adjourned or continued to another date and time, the "Hearing"), before the Honorable Alfredo R. Pérez at the United States Bankruptcy Court for the Southern District of Texas, Houston Division, Courtroom 400, 515 Rusk Street, Houston, Texas 77002. Participation at the Hearing may be by in-person attendance or virtually, by separate audio and video connections.

Audio Participation

Audio communication will be by use of the Court's regular dial-in number. The dial-in telephone number is 832-917-1510. You will be responsible for your own long-distance charges. Judge Pérez's telephone conference code is 282694. Parties are encouraged to review the Court's procedures for telephonic appearances located at:

[1] The last four digits of the Debtor's federal tax identification number are 3562. For the purpose of this chapter 11 case, the Debtor's address is 1920 McKinney Ave, Suite 950, Dallas, TX, 75201. Additional information regarding the Debtor's case can be found on the website of the Debtor's claims and noticing agent at https://www.veritaglobal.net/shannon.

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https://www.txs.uscourts.gov/sites/txs/files/JP%20Court%20Procedures%201-5-26%20Update.pdf. Each person who speaks at the electronic hearing should be prepared to restate that person's name each time the person speaks in order to assist any transcriber of the audio recording.

Video Participation

Any evidence and demonstrative exhibits will be offered by the Debtor from a remote location. Parties may participate in electronic hearings by use of an internet connection. The internet site is www.gotomeeting.com. A GoTo app is available for download to computers. It is recommended that you download the free GoTo app on each device that will be used to connect to a hearing. Connecting via web browser only may limit the availability of some GoTo features. Persons connecting by mobile device will need to download the free GoTo app.

Once connected to GoTo, a participant should enter the meeting code "judgeperez". A participant can also connect using the link on Judge Pérez's homepage on the Southern District of Texas website. Once connected to GoTo, click the settings icon in the upper right corner and enter your name under the person information setting.

All documents filed in these chapter 11 cases may be obtained by visiting the Court's website at https://ecf.txsb.uscourts.gov in accordance with the procedures and fees set forth therein or on the website of the Debtor's claims and noticing agent, Kurtzman Carson Consultants LLC d/b/a Verita Global at https://www.veritaglobal.net/shannon.

MATTERS GOING FORWARD

I. ***Sale Transaction.***

1. Related Documents:

a) *Debtor's Emergency Motion for Entry of (A) Order (I) Scheduling a Hearing on the Approval of the Sale of All or Substantially All of the Debtor's Assets Free and Clear of All Liens, Claims, Encumbrances and Other Interests, and the Assumption and Assignment of Executory Contracts*

and Unexpired Leases, (II) Approving Certain Bidding Procedures, Assumption and Assignment Procedures, and the Form and Manner of Notice Thereof, (B) Order (I) Approving a Final Asset Purchase Agreement, (II) Authorizing the Sale of All or Substantially All of the Debtor's Assets Free and Clear of All Liens, Claims, Encumbrances and Other Interests, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief [Docket No. 55]

b) *Order (I) Scheduling a Hearing on the Approval of the Sale of All or Substantially All of the Debtor's Assets Free and Clear of All Liens, Claims, Encumbrances and Other Interests, and the Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Approving Certain Bidding Procedures, Assumption and Assignment Procedures, and the Form and Manner of Notice Thereof* [Docket No. 66]

c) *Affidavit of Publication of the Notice of Bankruptcy Sale of the Assets of Shannon Wind, LLC in the Houston Chronicle, The New York Times, and Wichita Falls Times Record News* [Docket No. 92]

d) *Notice of Potential Assumption or Assumption and Assignment of Certain Executory Contracts and Unexpired Leases* [Docket No. 115]

e) *Supplemental Notice of Potential Assumption or Assumption and Assignment of Certain Executory Contracts and Unexpired Leases* [Docket No. 140]

f) *Notice of Filing Stalking Horse Designation* [Docket No. 146]

g) *Notice of Schedule Supplement Stalking Horse Agreement* [Docket No. 152]

h) *Certificate of No Objection Regarding Notice of Stalking Horse Designation* [Docket No. 157]

i) *Order (I) Approving (A) Designation of Stalking Horse Bidder and (B) Stalking Horse Bid Protections and (II) Granting Related Relief* [Docket No. 163]

j) *Notice of Cancellation of Auction* [Docket No. 184]

k) *Notice of Second Amendment to Stalking Horse Agreement* [Docket No. 201]

l) *Declaration of John Shepherd in Support of Debtor's Designation of Stalking Horse Bidder* [Docket No. 146]

m) *Declaration of Komu Kumar in Support of the Debtor's Proposed Sale Transaction* [Docket No. 203]

n) *Debtor's Notice of Intent to Adduce Testimony from a Remote Location by Telephone and Video Technology* [Docket No. 195]

o) *Debtor's Witness and Exhibit List for June 3, 2026 Hearing* [Docket No. 206]

p) *GE Vernova International LLC's Witness and Exhibit List* [Docket No. 207]

q) *Proposed Order (I) Authorizing the Sale of All or Substantially All of the Debtor's Assets Free and Clear Of All Liens, Claims, Encumbrances, and Other Interests; (II) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases; and (III) Granting Related Relief* [To be Filed in Advance of Hearing]

2. Responses:

a) *GE Vernova International LLC's Limited Objection to Cure Amounts and Reservation of Rights* [Docket No. 155]

b) *GE Vernova International LLC's Response to Debtor's Notice of Filing of Stalking Horse Designation* [Docket No. 156]

c) Informal objection of Clay County CAD.

STATUS: This matter is going forward. The objections and reservations of right by GE Vernova International LLC and Clay County CAD have been consensually resolved and will be reflected in the proposed sale order.

II. *Combined Hearing on Final Approval of Disclosure Statement and Confirmation of Plan*

1. Related Documents:

a) *Combined Disclosure Statement and Chapter 11 Plan* [Docket No. 128]

b) *Amended Combined Disclosure Statement and Chapter 11 Plan* [Docket No. 141]

c) [Corrected] *Amended Combined Disclosure Statement and Chapter 11 Plan* [Docket No. 209]

d) *Notice of Filing Corrected Amended Combined Disclosure Statement and Chapter 11 Plan* [Docket No. 210]

e) *Debtor's Emergency Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation Procedures and Solicitation Packages, (III) Scheduling a Combined Hearing, (IV) Establishing Procedures for Objecting to the Plan and Final Approval of the Disclosure Statement, (V) Approving the Form, Manner, and Sufficiency of Notice of the Combined Hearing, and (VI) Granting Related Relief* [Docket No. 129]

f) *Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation Procedures and Solicitation Packages, (III) Scheduling a Combined Hearing, (IV) Establishing Procedures for Objecting to the Plan, (V) Approving the Form, Manner, and Sufficiency of Notice of the Combined Hearing, and (VI) Granting Related Relief* [Docket No. 138]

g) *Certificate of Service of Scott M. Ewing re: Solicitation Materials Served on or Before May 14, 2026* [Docket No. 182]

h) *Affidavit of Publication of the Notice of (I) Combined Hearing on Final Approval of the Disclosure Statement and Confirmation of the Plan, (II) Deadline to Cast Votes to Accept or Reject the Plan, and (III) Notice of Objection and Opt Out Rights in the Houston Chronicle, The New York Times, and Wichita Falls Times Record News* [Docket No. 159]

i) *Notice of (A) Executory Contracts and Unexpired Leases to be Assumed or Assumed and Assigned by the Debtor Pursuant to the Plan, (B) Cure Amounts, if Any, and (C) Related Procedures in Connection Therewith* [Docket No. 168]

j) *Supplemental Notice of (A) Executory Contracts and Unexpired Leases to be Assumed or Assumed and Assigned by the Debtor Pursuant to the Plan, (B) Cure Amounts, If Any, and (C) Related Procedures in Connection Therewith* [Docket No. 190]

k) *Notice of Filing Plan Supplement* [Docket No. 187]

l) *Notice of Filing of Second Plan Supplement* [Docket No. 202]

m) *Declaration of Adam J. Gorman With Respect to the Tabulation of Votes on the Amended Combined Disclosure Statement and Chapter 11 Plan* [Docket No. 205]

n) *Declaration of John Shepherd in Support of (I) Final Approval of the Disclosure Statement and (II) Confirmation of the Plan* [Docket No. 204]

o) *Memorandum of Law in Support of (I) Final Approval of the Disclosure Statement; and (II) Confirmation of the Plan* [Docket No. 212]

p) *Notice of Filing of Proposed Order Approving the Disclosure Statement on a Final Basis and Confirming the Plan* [Docket No. 211]

q) *Debtor's Notice of Intent to Adduce Testimony from a Remote Location by Telephone and Video Technology* [Docket No. 195]

r) *Debtor's Witness and Exhibit List for June 3, 2026 Hearing* [Docket No. 206]

2. Responses:

a) *United States Trustee's Objection to Confirmation of Shannon Wind, LLC's Amended Disclosure Statement and Chapter 11 Plan* [Docket No. 197]

STATUS: This matter is going forward.

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Dated: June 2, 2026
Houston, Texas

Respectfully submitted,

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Counsel for Shannon Wind, LLC as Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

I certify that on the date hereof, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ James B. Bailey
James B. Bailey