IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
SHANNON WIND, LLC,	Case No. 26-90124 (ARP)
Debtor.[1]	

NOTICE OF CANCELLATION OF AUCTION

PLEASE TAKE NOTICE THAT on February 13, 2026, the Debtor filed a motion seeking approval of certain procedures for the sale of substantially all of the Debtor's assets or the Debtor's equity in a bankruptcy plan [Docket No. 55] (the "**Bidding Procedures Motion**") in the United States Bankruptcy Court for the Southern District of Texas (the "**Court**"). On February 18, 2026, the Court entered the *Order (I) Scheduling a Hearing on the Approval of the Sale of All or Substantially of the Debtor's Assets Free and Clear of All Liens, Claims, Encumbrances and Other Interests, and the Assumption and Assignment of Executory Contracts and Unexpired Leases and (II) Approving Certain Bidding procedures, Assumption and Assignment Procedures, and the Form and Manner of Notice Thereof* [Docket No. 66] (the "**Bidding Procedures Order**")[2] approving, among other things, (i) bidding procedures (the "**Bidding Procedures**") by which the Debtor would solicit and select the highest or otherwise best offer for substantially all of the Debtor's assets or the Debtor's equity in a bankruptcy plan, and (ii) scheduling May 18, 2026 at 9:00 a.m. (prevailing Central Time) as the date for an auction if the Debtor received one or more timely and acceptable Qualified Bids (the "**Auction**").

PLEASE TAKE FURTHER NOTICE THAT on April 30, 2026, the Debtor filed a *Notice of Filing of Stalking Horse Designation* [Docket No. 146] and on May 1, 2026 filed a *Notice of Schedule Supplement to Stalking Horse Agreement* [Docket No. 152]. On May 7, 2026, the Court entered the *Order (I) Approving (A) Designation of Stalking Horse Bidder and (B) Stalking Horse Bid Protections and (II) Granting Related Relief* [Docket No. 163], designating 1370 Clean Energy LLC as the Stalking Horse Bidder (as defined therein).

PLEASE TAKE FURTHER NOTICE THAT as set forth in the Bidding Procedures Order, the deadline for bidders to submit a Qualified Bid was May 15, 2026 at 4:00 p.m. (prevailing Central Time). The Debtor did not receive any competing Qualified Bids by this

[1] The last four digits of the Debtor's financial tax identification number are 3562. For the purpose of this chapter 11 case, the Debtor's address is 1920 McKinney Ave, Suite 950, Dallas, TX, 75201. Additional information regarding the Debtor's case can be found on the website of the Debtor's claims and noticing agent at https://www.veritaglobal.net/Shannon (the "Claims Agent Website").

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Bidding Procedures Motion or Bidding Procedures Order, as applicable.

deadline. Accordingly, pursuant to the Bidding Procedures, the Auction scheduled for May 18, 2026 at 9:00 a.m. (prevailing Central Time) is cancelled.

PLEASE TAKE FURTHER NOTICE THAT 1370 Clean Energy LLC has been designated as the Successful Bidder. A summary of the material terms of the Successful Bid is set forth in Exhibit A to the *Notice of Filing of Stalking Horse Designation* [Docket No. 146].

PLEASE TAKE FURTHER NOTICE THAT, pursuant to the Bidding Procedures, any objections to adequacy of assurance of the Successful Bidder's future performance of any Potentially Assigned Agreements must (i) be in writing and specify the nature of such objection; (ii) comply with the Bankruptcy Code, Bankruptcy Rules, Local Rules, and all orders of the Court; (iii) state with particularity the legal and factual basis for the objection and the specific grounds therefor; and (iv) be filed with the Court and served so as to be actually received by counsel to the Debtor, the Consultation Parties, and the U.S. Trustee, **no later than 4:00 p.m. (prevailing Central Time) on May 27, 2026**.

PLEASE TAKE FURTHER NOTICE THAT the Sale Hearing shall be held on **June 3, 2026, at 9:00 a.m.** (prevailing Central Time) before the Honorable Alfredo R. Pérez, United States Bankruptcy Judge, in Courtroom 400, 515 Rusk Street, Houston, Texas 77002 unless adjourned by the Debtor consistent with the Bidding Procedures Order.

PLEASE TAKE FURTHER NOTICE THAT copies of the Bidding Procedures Order, the Bidding Procedures, the Successful Bid, and all other documents filed in this Chapter 11 Case may be obtained and viewed free of charge on the Debtor's restructuring website at https://www.veritaglobal.net/shannon/. You may also obtain copies of any pleadings filed in this chapter 11 case for a fee via PACER at https://ecf.txsb.uscourts.gov/.

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Dated: May 15, 2026
Houston, Texas

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Counsel to the Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

I certify that on May 15, 2026, a true and correct copy of the foregoing Notice was served electronically on all parties registered to receive electronic notice of filings in this case via this Court's ECF notification. Additionally, the foregoing document will be served as set forth in a forthcoming affidavit filed by the Debtor's claims and noticing agent.

/s/ James B. Bailey
OF COUNSEL