IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
SHANNON WIND, LLC,	Case No. 26-90124 (ARP)
Debtor.[1]	

AGENDA OF MATTERS SET FOR HEARING ON
APRIL 22, 2026 AT 3:30 P.M. (CENTRAL TIME)

Shannon Wind, LLC, as debtor and debtor in possession (the "Debtor") in the above-captioned chapter 11 cases (the "Chapter 11 Case"), hereby files its *Agenda of Matters Set for Hearing on Conditional Approval of Disclosure Statement* on **April 22, 2026 at 3:30 p.m.** (prevailing Central Time) (as may be adjourned or continued to another date and time, the "Hearing") before the Honorable United States Bankruptcy Court Judge Alfredo R. Pérez at the United States Bankruptcy Court for the Southern District of Texas, Houston Division, Courtroom 400, 515 Rusk Street, Houston, Texas 77002. Participation at the Hearing may be by in-person attendance or virtually, by separate audio and video connections.

Audio Participation

Audio communication will be by use of the Court's regular dial-in number. The dial-in telephone number is 832-917-1510. You will be responsible for your own long-distance charges. Judge Pérez's telephone conference code is 282694. Parties are encouraged to review the Court's procedures for telephonic appearances located at:

[1] The last four digits of the Debtor's federal tax identification number are 3562. For the purpose of this chapter 11 case, the Debtor's address is 1920 McKinney Ave, Suite 950, Dallas, TX, 75201. Additional information regarding the Debtor's case can be found on the website of the Debtor's claims and noticing agent at https://www.veritaglobal.net/shannon.

https://www.txs.uscourts.gov/sites/txs/files/JP_Court_Procedures_8-21.pdf. Each person who speaks at the electronic hearing should be prepared to restate that person's name each time the person speaks in order to assist any transcriber of the audio recording.

Video Participation

Any evidence and demonstrative exhibits will be offered by the Debtor from a remote location. Parties may participate in electronic hearings by use of an internet connection. The internet site is www.gotomeeting.com. A GoTo app is available for download to computers. It is recommended that you download the free GoTo app on each device that will be used to connect to a hearing. Connecting via web browser only may limit the availability of some GoTo features. Persons connecting by mobile device will need to download the free GoTo app.

Once connected to GoTo, a participant should enter the meeting code "judgeperez". A participant can also connect using the link on Judge Pérez's homepage on the Southern District of Texas website. Once connected to GoTo, click the settings icon in the upper right corner and enter your name under the person information setting.

All documents filed in these chapter 11 cases may be obtained by visiting the Court's website at https://ecf.txsb.uscourts.gov in accordance with the procedures and fees set forth therein or on the website of the Debtor's claims and noticing agent, Kurtzman Carson Consultants LLC d/b/a Verita Global at https://www.veritaglobal.net/shannon.

A. Matters Going Forward

1. *Debtor's Emergency Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation Procedures and Solicitation Packages, (III) Scheduling a Combined Hearing, (III) Scheduling a Combined Hearing, (IV) Establishing Procedures for Objecting to the Plan and Final Approval of the Disclosure Statement, (V) Approving the Form, Manner, and Sufficiency of Notice of the Combined Hearing, and (VI) Granting Related Relief* [ECF No. 129]

Related Documents:

1. *Declaration of John Shepherd in Support of Chapter 11 Petition and First Day Pleadings* [ECF No. 14]

2. *Declaration of John Shepherd in Support of Debtor's Emergency Motion for Entry of an Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation Procedures and Solicitation Packages, (III) Scheduling a Combined Hearing, (III) Scheduling a Combined Hearing, (IV) Establishing Procedures for Objecting to the Plan and Final Approval of the Disclosure Statement, (V) Approving the Form, Manner, and Sufficiency of Notice of the Combined Hearing, and (VI) Granting Related Relief* (to be filed)

3. *Combined Disclosure Statement and Chapter 11 Plan* [ECF No. 128]

4. *[Proposed] Order (I) Conditionally Approving the Adequacy of the Disclosure Statement, (II) Approving the Solicitation Procedures and Solicitation Packages, (III) Scheduling a Combined Hearing, (IV) Establishing Procedures for Objecting to the Plan and Final Approval of the Disclosure Statement, (V) Approving the Form, Manner, and Sufficiency of Notice of the Combined Hearing, and (VI) Granting Related Relief* [ECF No. 129-1]

[*Remainder of Page Intentionally Left Blank*]

Dated: April 21, 2026
Houston, Texas

/s/ James B. Bailey
BRADLEY ARANT BOULT CUMMINGS LLP
Jarrod B. Martin (TX Bar No. 24070221)
Michael K. Riordan (TX Bar No. 24070502)
Raneen I. Abdelghani (TX Bar No. 24140759)
Asiya Khan (TX Bar No. 24139763)
600 Travis Street, Suite 5600
Houston, Texas 77002
Telephone: (713) 576- 0300
Facsimile: (713) 547-0301
Email: jbmartin@bradley.com
mriordan@bradley.com
rabdelghani@bradley.com
akhan@bradley.com

-and-

James Bailey (TX Bar No. 24108289)
1819 Fifth Avenue N.
Birmingham, AL 35203
Telephone: (205) 521-8000
Facsimile: (205) 488-6913
Email: jbailey@bradley.com

Counsel to the Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

I certify that on the date hereof, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ James B. Bailey
OF COUNSEL