Docket #0062 Date Filed: 02/17/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: SHANNON WIND, LLC, Debtor.[1]	Chapter 11 Case No. 26-90124 (ARP)

AGENDA OF MATTERS SET FOR HEARING ON
FEBRUARY 18, 2026 AT 1:00 P.M. (CENTRAL TIME)

Shannon Wind, LLC, as debtor and debtor in possession (the "Debtor") in the above-captioned chapter 11 cases (the "Chapter 11 Case"), hereby files its *Agenda of Matters Set for First Day Hearing on* ***February 18, 2026 at 1:00 p.m.*** (prevailing Central Time) (as may be adjourned or continued to another date and time, the "Hearing") before the Honorable United States Bankruptcy Court Judge Alfredo R. Pérez at the United States Bankruptcy Court for the Southern District of Texas, Houston Division, Courtroom 400, 515 Rusk Street, Houston, Texas 77002. Participation at the Hearing may be by in-person attendance or virtually, by separate audio and video connections.

Audio Participation

Audio communication will be by use of the Court's regular dial-in number. The dial-in number is 832-917-1510. You will be responsible for your own long-distance charges. Judge Pérez's conference room number is 282694. Parties are encouraged to review the Court's procedures for telephonic appearances located at:

[1] The last four digits of the Debtor's federal tax identification number are 3562. For the purpose of this chapter 11 case, the Debtor's address is 1920 McKinney Ave, Suite 950, Dallas, TX, 75201. Additional information regarding the Debtor's case can be found on the website of the Debtor's claims and noticing agent at https://www.veritaglobal.net/shannon.

https://www.txs.uscourts.gov/sites/txs/files/JP_Court_Procedures_8-21.pdf. Each person who speaks at the electronic hearing should be prepared to restate that person's name each time the person speaks in order to assist any transcriber of the audio recording.

Video Participation

Any evidence and demonstrative exhibits will be offered by the Debtor from a remote location. Parties may participate in electronic hearings by use of an internet connection. The internet site is www.gotomeeting.com. A GoTo app is available for download to computers. It is recommended that you download the free GoTo app on each device that will be used to connect to a hearing. Connecting via web browser only may limit the availability of some GoTo features. Persons connecting by mobile device will need to download the free GoTo app.

Once connected to GoTo, a participant should enter the meeting code "judgeperez". A participant can also connect using the link on Judge Pérez's homepage on the Southern District of Texas website. Once connected to GoTo, click the settings icon in the upper right corner and enter your name under the person information setting.

All documents filed in these chapter 11 cases may be obtained by visiting the Court's website at https://ecf.txsb.uscourts.gov in accordance with the procedures and fees set forth therein or on the website of the Debtor's claims and noticing agent, Kurtzman Carson Consultants LLC d/b/a Verita Global at https://www.veritaglobal.net/shannon.

A. Matters Going Forward

1. *Debtor's Emergency Motion for Interim and Final Orders (I) Authorizing Debtor to (A) Maintain its Cash Management System and (B) Honor Certain Prepetition Obligations Related Thereto; (II) Waiving Certain Operating Guidelines; (III) Suspending Time to Comply with Section 345(b) of the Bankruptcy Code; and (IV) Granting Related Relief* (the "Cash Management Motion") [ECF No. 8]

2. *Debtor's Emergency Motion for Interim and Final Orders (I) Authorizing Debtor to Pay (A) Critical Vendor Claims and (B) Lien Claims; and (II) Granting Related Relief* (the "Critical Vendor Motion") [ECF No. 9]

3. *Debtor's Emergency Motion for Interim and Final Orders (I) Authorizing Debtor to (A) Continue Insurance Policies and (B) Pay All Obligations with Respect Thereto; and (II) Granting Related Relief* (the "Insurance Motion") [ECF No. 10]

4. *Emergency Motion of Debtor for Interim and Final Orders (I) Authorizing Debtor to Use Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief* (the "Cash Collateral Motion") [ECF No. 15]

5. *Debtor's Emergency Motion for Entry of (A) Order (I) Scheduling a Hearing on the Approval of the Sale of All or Substantially All of the Debtor's Assets Free and Clear of All Liens, Claims, Encumbrances and Other Interests, and the Assumption and Assignment of Executory Contracts and Unexpired Leases, (II) Approving Certain Bidding Procedures, Assumption and Assignment Procedures, and the Form and Manner of Notice Thereof, (B) Order (I) Approving a Final Asset Purchase Agreement, (II) Authorizing the Sale of All or Substantially All of the Debtor's Assets Free and Clear of All Liens, Claims, Encumbrances and Other Interests, (III) Authorizing the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, and (C) Granting Related Relief* [ECF No. 55]

Related Documents:

1. *Interim Order (I) Authorizing the Debtor to Utilize Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief* [ECF No. 29]

2. *Interim Order (I) Authorizing Debtor to (A) Continue to Maintain its Cash Management System, and (B) Honor Certain Prepetition Obligations Related Thereto; (II) Waiving Certain Operating Guidelines; (III) Suspending Time to Comply with Section 345(b) of the Bankruptcy Code; and (IV) Granting Related Relief* [ECF No. 30]

3. *Interim Order (I) Authorizing Debtor to Pay (A) Critical Vendor Claims and (B) Lien Claims; and (II) Granting Related Relief* [ECF No. 31]

4. *Interim Order Granting Debtor's Emergency Motion for Interim and Final Orders (I) Authorizing Debtor to (A) Continue Insurance Policies and (B) Pay All Obligations with Respect Thereto; and (II) Granting Related Relief* [ECF No. 32]

5. *Witness and Exhibit List for Hearing on February 18, 2026* [ECF No. 54]

6. *Amended Witness and Exhibit List for Hearing on February 18, 2026* [ECF No. 57]

7. *Proposed Final Order to Critical Vendor Motion* [ECF No. 58]

8. *Proposed Final Order to Insurance Motion* [ECF No. 59]

9. *Proposed Final Order to Cash Collateral Motion* [ECF No. 60]

10. *Proposed Final Order to Cash Management Motion* [ECF No. 61]

Dated: February 17, 2026
Houston, Texas

/s/ Asiya Khan

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Proposed Counsel to the Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

I certify that on the date hereof, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Asiya Khan
Asiya Khan