Docket #0025 Date Filed: 1/27/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
SHANNON WIND, LLC,	Case No. 26-90124 (ARP)
Debtor.[1]	

AGENDA OF MATTERS SET FOR FIRST DAY HEARING ON JANUARY 28, 2026 AT 3:00 P.M. (CENTRAL TIME)

Shannon Wind, LLC, as debtor and debtor in possession (the "Debtor") in the above-captioned chapter 11 cases (the "Chapter 11 Case"), hereby files its *Agenda of Matters Set for First Day Hearing on* ***January 28, 2026 at 3:00 p.m.*** (prevailing Central Time) (as may be adjourned or continued to another date and time, the "Hearing") before the Honorable United States Bankruptcy Court Judge Alfredo R. Pérez at the United States Bankruptcy Court for the Southern District of Texas, Houston Division, Courtroom 400, 515 Rusk Street, Houston, Texas 77002. The Hearing is virtual only, and will require separate audio and video connections to participate.

Audio Participation

Audio communication will be by use of the Court's regular dial-in number. The dial-in number is 832-917-1510. You will be responsible for your own long-distance charges. Judge Pérez's conference room number is 282694. Parties are encouraged to review the Court's procedures for telephonic appearances located at:

[1] The last four digits of the Debtor's federal tax identification number are 3562. For the purpose of this chapter 11 case, the Debtor's address is 1920 McKinney Ave, Suite 950, Dallas, TX, 75201. Additional information regarding the Debtor's case can be found on the website of the Debtor's proposed claims and noticing agent at https://www.veritaglobal.net/shannon.

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https://www.txs.uscourts.gov/sites/txs/files/JP_Court_Procedures_8-21.pdf. Each person who speaks at the electronic hearing should be prepared to restate that person's name each time the person speaks in order to assist any transcriber of the audio recording.

Video Participation

Any evidence and demonstrative exhibits will be offered by the Debtor from a remote location. Parties may participate in electronic hearings by use of an internet connection. The internet site is www.gotomeeting.com. A GoTo app is available for download to computers. It is recommended that you download the free GoTo app on each device that will be used to connect to a hearing. Connecting via web browser only may limit the availability of some GoTo features. Persons connecting by mobile device will need to download the free GoTo app.

Once connected to GoTo, a participant should enter the meeting code "judgeperez". A participant can also connect using the link on Judge Pérez's homepage on the Southern District of Texas website. Once connected to GoTo, click the settings icon in the upper right corner and enter your name under the person information setting.

Any witness presented by the Debtor will appear via audio and video connection. Any person wishing to cross examine the witness will be permitted to do so during the Hearing. All documents filed in these chapter 11 cases may be obtained by visiting the Court's website at https://ecf.txsb.uscourts.gov in accordance with the procedures and fees set forth therein or on the website of the Debtor's claims and noticing agent, Kurtzman Carson Consultants LLC d/b/a Verita Global at https://www.veritaglobal.net/shannon.

A. Matters Going Forward

1. *Emergency Motion of Debtor for Interim and Final Orders (I) Authorizing Debtor to Use Cash Collateral; (II) Granting Adequate Protection to the Prepetition Secured Parties; and (III) Granting Related Relief* [ECF No. 15].

2. *Debtor's Emergency Motion for Interim and Final Orders (I) Authorizing Debtor to (A) Maintain its Cash Management System and (B) Honor Certain Prepetition Obligations Related Thereto; (II) Waiving Certain Operating Guidelines; (III) Suspending Time to Comply with Section 345(b) of the Bankruptcy Code; and (IV) Granting Related Relief* [ECF No. 8].

3. *Debtor's Emergency for Interim and Final Orders (I) Authorizing Debtor to Pay (A) Critical Vendor Claims and (B) Lien Claims; and (II) Granting Related Relief* [ECF No. 9].

4. *Debtor's Emergency Motion for Interim and Final Orders (I) Authorizing Debtors to (A) Continue Insurance Policies and (B) Pay All Obligations with Respect Thereto; and (II) Granting Related Relief* [ECF No. 10].

5. *Emergency Motion of Debtor for Order (I) Approving Debtor's Proposed Form of Adequate Assurance of Payment to Utility Companies; (II) Establishing Procedures for Resolving Objections by Utility Companies; (III) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service, and (IV) Granting Related Relief* [ECF No. 12].

6. *Debtor's Emergency Motion for Entry of an Order Extending Time to File Schedules and Granting Related Relief* [ECF No. 11].

7. *Debtor's Emergency Motion for an Order (I) Approving Notice Procedures for Litigation Claimants; and (II) Approving Form and Notice of Commencement of this Case* [ECF No. 13].

Related Documents

a. *Declaration of John Shepherd in Support of Chapter 11 Petition and First Day Pleadings* [ECF No. 14].

b. *Debtor's Notice of Virtual Hearing on First Day Motions* [ECF No. 16].

c. *Debtor's Witness and Exhibit List for Hearing On January 28, 2026* [ECF No. 24].

Dated: January 27, 2026
Houston, Texas

/s/ Jarrod B. Martin

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Proposed Counsel to the Debtor and Debtor in Possession

CERTIFICATE OF SERVICE

I certify that on the date hereof, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas. Additionally, the foregoing document will be served as set forth in a forthcoming affidavit filed by the Debtors' claims agent.

/s/ Jarrod B. Martin
Jarrod B. Martin