IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
SHANNON WIND, LLC,	Case No. 26-90124 (ARP)
Debtor.[1]	

STIPULATION AND AGREED ORDER REGARDING
CLAIM OF McGUIREWOODS LLP

Accordion Partners, LLC, as Plan Administrator (the "**Plan Administrator**") and McGuireWoods LLP ("**McGuireWoods**" and together with the Plan Administrator, the "**Parties**" and each, a "**Party**") by and through their respective undersigned counsel, hereby stipulate and agree as set forth below (this "**Stipulation and Agreed Order**") subject to the approval of the United States Bankruptcy Court for the Southern District of Texas (the "**Bankruptcy Court**").

RECITALS

WHEREAS, on January 25, 2026 (the "**Petition Date**"), Shannon Wind, LLC (the "**Debtor**") filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code commencing the above-captioned chapter 11 case (the "**Chapter 11 Case**").

WHEREAS, on April 14, 2026, McGuireWoods filed a general unsecured claim in the amount of $318,329.42 against the Debtor (Claim No. 7) (the "**McGuireWoods Claim**").

WHEREAS, on June 3, 2026, the Bankruptcy Court entered the *Order Approving the Disclosure Statement on a Final Basis and Confirming the Plan* [ECF No. 225]. The Debtor's

[1] The last four digits of the Debtor's federal tax identification number are 3562. For the purpose of this chapter 11 case, the Debtor's address is 1920 McKinney Ave, Suite 950, Dallas, TX, 75201. Additional information regarding the Debtor's case can be found on the website of the Debtor's claims and noticing agent at https://www.veritaglobal.net/shannon (the "**Claims Agent Website**").

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confirmed plan (the "**Plan**") provides that, following the occurrence of the effective date (the "**Effective Date**"), the Plan Administrator oversees the wind down and dissolution of the Debtor, shall reconcile and resolve Claims, and distribute payments to holders of Allowed Claims in accordance with the Plan and the Liquidation Trust Agreement.[2]

WHEREAS, on July 28, 2026, the Debtor filed the *Notice of (I) Entry of Order Approving the Debtor's Amended Combined Disclosure Statement and Chapter 11 Plan on a Final Basis and Confirming the Plan and (II) Occurrence of the Effective Date Notice* [ECF No. 257], establishing July 27, 2026, as the Effective Date.

WHEREAS, the Parties have engaged in good-faith, arm's-length negotiations regarding the McGuireWoods Claim and have agreed, subject to Court approval, to resolve the McGuireWoods Claim on the terms set forth in this Stipulation.

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED, by and between the Parties, that:

1. The McGuireWoods Claim is allowed as a General Unsecured Claim under the Plan in the amount of **$142,122.00**.

2. Each party shall bear its own fees and costs in preparing and prosecuting this Stipulation and Agreed Order.

3. Kurtzman Carson Consultants, LLC (KCC) d/b/a Verita Global, as claims and noticing agent, is hereby authorized to update the claims register in this chapter 11 case to reflect this Stipulation and Agreed Order.

[2] Unless otherwise defined, all capitalized terms have the meanings provided in the Plan or Confirmation Order, as applicable.

4. This Stipulation and Agreed Order shall constitute the entire agreement and understanding of the Parties relating to the subject matter hereof and supersedes all prior agreements and understandings relating to the subject matter hereof; *provided, however,* that this Stipulation and Agreed Order does not modify or impair the terms of the Plan or Confirmation Order.

5. The undersigned who execute this Stipulation and Agreed Order by or on behalf of each respective Party represents and warrants that he or she has been duly authorized and empowered to execute and deliver this Stipulation and Agreed Order on behalf of such Party and that the respective Parties have full knowledge of, and have consented to, this Stipulation and Agreed Order. This Stipulation and Agreed Order may be executed in counterparts and by electronic signature, and each such counterpart together with the others shall constitute one and the same instrument.

6. This Stipulation and Agreed Order shall not be modified, altered, amended, or vacated without the written consent of all Parties hereto or by further order of the Bankruptcy Court.

7. Notwithstanding any provisions of the Federal Rules of Bankruptcy Procedure, this Stipulation and Agreed Order shall be immediately effective and enforceable upon its entry.

8. The Bankruptcy Court shall retain sole and exclusive jurisdiction over all matters related to this Stipulation and Agreed Order.

Dated: _____, 2026

_____
ALFREDO R. PÉREZ
UNITED STATES BANKRUPTCY JUDGE

STIPULATED AND AGREED TO BY:

McGUIREWOODS LLP

Signature: 

Stephen Allred, Esq.
Deputy General Counsel
McGuireWoods LLP
201 N. Tryon St.
Suite 3000
Charlotte, NC 28202-2146
Telephone: (704) 343-2214
Facsimile: (704) 444-8702
E-mail: sallred@mcguirewoods.com

BRADLEY ARANT BOULT CUMMINGS LLP

/s/ James B. Bailey

Jarrod B. Martin (TX Bar No. 24070221)
Michael K. Riordan (TX Bar No. 24070502)
600 Travis Street, Suite 5600
Houston, Texas 77060
Telephone: (713) 576- 0300
Facsimile: (713) 547-0301
Email: jbmartin@bradley.com
mriordan@bradley.com
-and-

James B. Bailey (TX Bar No. 24108289)
1819 Fifth Avenue N.
Birmingham, AL 35203
Telephone: (205) 521-8000
Facsimile: (205) 488-6913
Email: jbailey@bradley.com

-and-

Alexandra E. Dugan (admitted *pro hac vice*)
1221 Broadway, Suite 2400
Nashville, TN 37203
Telephone: (615) 252-4638
Facsimile: (615) 252-4705
Email: adugan@bradley.com

Counsel to the Plan Administrator