IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
SHANNON WIND, LLC,	Case No. 26-90124 (ARP)
Debtor.[1]	

ORDER (I) EXTENDING THE EXCLUSIVITY PERIODS PURSUANT TO SECTION 1121 OF THE BANKRUPTCY CODE AND (II) GRANTING RELATED RELIEF

Upon consideration of the motion (the "**Motion**")[2] of the Debtor in the above-captioned chapter 11 case (the "**Debtor**"), for the entry of an order (this "**Order**"), (i) pursuant to section 1121 of the Bankruptcy Code, (a) extending the period during which the Debtor have the exclusive right to file a chapter 11 plan through and including August 24, 2026 (the "**Filing Exclusivity Period**") and (b) extending the period during which the Debtor have the exclusive right to solicit acceptances of a plan of reorganization filed during the Filing Exclusivity Period through and including October 23, 2026 (the "**Solicitation Exclusivity Period**" and, together with the Filing Exclusivity Period, the "**Exclusivity Periods**") and (ii) granting related relief, all as more fully described in the Motion and upon the First Day Declaration; and this Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334(b), and the *Order of Reference to Bankruptcy Judges* from the United States District Court for the Southern District of Texas, entered May 24, 2012; and this Court having found that venue of this Chapter 11 Case and

[1] The last four digits of the Debtor's financial tax identification number are 3562. For the purpose of this chapter 11 case, the Debtor's address is 1920 McKinney Ave, Suite 950, Dallas, TX, 75201. Additional information regarding the Debtor's case can be found on the website of the Debtor's claims and noticing agent at https://www.veritaglobal.net/Shannon (the "**Claims Agent Website**").

[2] Capitalized terms used but not otherwise defined herein shall have the meanings given to them in the Motion.

the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having determined that it may enter an order consistent with Article III of the United States Constitution; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing before this Court (the "**Hearing**"), if any; and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing, if any, establish just cause for the relief granted herein; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtor, its estate, and its creditors; and that the legal and factual bases set forth in the Motion establish cause for the relief granted herein; and upon the record in this Chapter 11 Case and all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, **IT IS HEREBY ORDERED THAT**:

1. The Filing Exclusivity Period is extended through and including August 24, 2026.

2. The Solicitation Exclusivity Period is extended through and including October 23, 2026.

3. Entry of this Order is without prejudice to the Debtor's right to seek from this Court such additional and further extensions of the Exclusivity Periods within which to file and solicit acceptance of a chapter 11 plan as may be necessary or appropriate and is without prejudice to any other party's right to (a) object to any such further requested extension or (b) seek to terminate any Exclusivity Period (other than the Exclusivity Periods extended pursuant to this Order).

4. Notwithstanding anything to the contrary in the Complex Rules, upon the filing of any motion requesting a further extension of the Filing Exclusivity Period that is filed on or before August 24, 2026 and upon the filing of any motion requesting a further extension of the Solicitation

Exclusivity Period that is filed on or before October 23, 2026, the deadline for the Debtor's Exclusivity Periods shall be deemed automatically extended through and including the date that the Court issues an order disposing of such request for further extension of the Exclusivity Periods.

5. This Order shall be binding on the Debtor, including any chapter 7 or chapter 11 trustee or other fiduciary appointed for the estate of the Debtor.

6. All time periods set forth in this Order shall be calculated in accordance with Bankruptcy Rule 9006(a).

7. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion, and the requirements of the Bankruptcy Rules, the Local Rules, and the Complex Rules are satisfied by such notice.

8. Any Bankruptcy Rule that might otherwise delay the effectiveness of this Order is hereby waived, and the terms and conditions of this Order shall be effective and enforceable immediately upon its entry.

9. The Debtor is authorized to take any action necessary or appropriate to implement and effectuate the terms of, and the relief granted in, this Order without seeking further order of the Court.

10. The Court shall retain exclusive jurisdiction over any matter arising from or related to the implementation, interpretation, and enforcement of this Order.

Dated: _____, 2026
Houston, Texas

ALFREDO R. PÉREZ
UNITED STATES BANKRUPTCY JUDGE