IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
SHANNON WIND, LLC,	Case No. 26-90124 (ARP)
Debtor.[1]	

STATEMENT OF FINANCIAL AFFAIRS FOR SHANNON WIND, LLC, CASE NO. 26-90124 (ARP)

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[1] The last four digits of the Debtor's federal tax identification number are 3562. For the purposes of this chapter 11 case, the Debtor's address is 1920 McKinney Ave, Suite 950, D[illegible]. Information regarding the Debtor's case can be found on the website of the Debtor's proposed claims and noticing agent at https://www.veritaglobal.net/shannon.

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IN THE UNITED STATES BANKRUPTCY COURT
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In re:	**Chapter 11**
SHANNON WIND, LLC,	**Case No. 26-90124 (ARP)**
Debtor.	

GLOBAL NOTES AND STATEMENT OF LIMITATIONS, METHODOLOGY, AND DISCLAIMERS REGARDING DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENT OF FINANCIAL AFFAIRS

Shannon Wind, LLC (the "**Debtor**") has filed Schedule of Assets and Liabilities (collectively, the "**Schedules**") and the Statements of Financial Affairs (collectively, the "**Statements**") in the United States Bankruptcy Court for the Southern District of Texas, Houston Division (the "**Bankruptcy Court**"). The Debtor, with the assistance of its legal and financial advisors, prepared the Schedules and Statements, pursuant to section 521 of Chapter 11 of the United States Code (the "**Bankruptcy Code**") and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), and are unaudited.

While the Debtor has made every reasonable effort to ensure that the Schedules and Statements are as accurate and complete as possible, based on information that was available at the time of preparation, subsequent information or discovery may result in material changes to these Schedules and Statements, and inadvertent errors or omissions may have occurred. As the Schedules and Statements contain unaudited information, which is subject to further review, verification, and potential adjustment, there can be no assurance that these Schedules and Statements are as complete and accurate as absolutely possible.

These ***Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs*** (the "**Global Notes**") are incorporated by reference in, and comprise an integral part of, the Schedules and Statements, and should be referred to and considered in connection with any review of the Schedules and Statements. In the event that the Schedules and Statements differ from the Global Notes, the Global Notes shall control.

The Debtor owns a 204.1 megawatt wind farm in Clay County, Texas (the "**Project**"). The Debtor does not have any employees. Consolidated Asset Management Services ("**CAMS**") provides administrative and asset management services for the Project. CAMS provides the

Debtor the primary asset management services for the Project, essentially managing the Project on a day-to-day basis and maintaining the Debtor's compliance with regulatory organizations and various transactional counterparties and documents. The Debtor reasonably relied upon information provided by, and assistance from, CAMS to complete these Global Notes and the Schedules and Statements.

The Schedules and Statements are signed by John Shepherd, the Debtor's Chief Restructuring Officer (the "**CRO**"). In reviewing and signing the Schedules and Statements, the CRO relied upon his knowledge of the business, the Debtor's accounting and financial data provided to its financial advisors and accountants, and the efforts, statements, and representations of the Debtor's independent contractors, including CAMS.

The Debtor and the CRO have not and could not personally verify the accuracy of each statement and/or representation contained in the Schedules and Statements, including, but not limited to, statements and representations concerning amounts owed to creditors, classification of such amounts, and creditors' addresses. Although every reasonable attempt has been made to assign corresponding transactions of the Debtor utilizing the available accounting and finance management systems and data, certain assets, liabilities, equity contributions, or cash payments may have been reported in the Schedules and Statements in a manner that reflects a different value from that conflict with the value a counterparty or beneficiary may attribute to any such transaction.

In preparing the Schedules and Statements, the Debtor relied on financial data derived from the Debtor's books and records that were available at the time of such preparation, including books and records maintained by CAMS. The Debtor's accountants, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein or in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. For the avoidance of doubt, the Debtor's professionals expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law. In no event shall the Debtor, or the Debtor's accountants, attorneys, financial advisors, or other independent contractors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or the Debtor's accountants, attorneys, financial advisors, or other independent contractors are advised of the possibility of such damages.

Global Notes and Overview of Methodology

1. **Description of Case.** On January 25, 2026, (the "**Petition Date**"), the Debtor filed its voluntary petition under chapter 11 of the Bankruptcy Code. On January 26, 2026, the Bankruptcy Court concluded that the complex case designation was appropriate. [ECF No. 5].

2. **Reservations and Limitations.** Commercially reasonable efforts, including but not limited to, reasonable reliance upon information provided by CAMS, have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. Nothing contained in the Schedules and Statements constitutes a waiver of the Debtor's rights or an admission of any kind with respect to the chapter 11 case, including but not limited to, any rights or claims of the Debtor against any third party, claims or issues involving equitable subordination, defenses to any claims or causes of action against the Debtor, or the Debtor's claims or causes of action arising under chapter 11 of the Bankruptcy Code or any other relevant applicable bankruptcy or non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservations of rights contained in this paragraph.

a. **No Admission.** Nothing contained in the Schedules and Statements is intended or should be construed as an admission or stipulation of the validity of any claim against the Debtor, any assertion made therein or herein, or a waiver of the right to dispute any claim or assert any cause of action or defense against any party.

b. **Recharacterization.** Notwithstanding that the Debtor has made commercially reasonable efforts to accurately characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtor reserves all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.

c. **Categories or Labels for Purpose of Presentation in Schedules and Statements.** Information requested by the Schedules and Statements requires the Debtor to make a judgment regarding the appropriate category in which information should be presented or how certain parties, claims or other data should be labeled. The Debtor's decisions regarding the category or label to use are based on the best information available as of the filing of these Schedules and Statements and within the time constraints imposed. The Debtor reserves the right to modify, change or delete any information in the Schedules

and Statements by amendment, including to the extent some information currently presented should be moved to a different category or labeled in a different way.

d. **Classifications.** Listing (i) a claim on Schedule D as "secured," (ii) a claim on Schedule E/F as "priority" or "unsecured," or (iii) a contract on Schedule G as "executory" or "unexpired" does not constitute an admission by the Debtor of the legal rights of the claimant or contract counterparty, or a waiver of the right to recharacterize or reclassify such claim or contract.

e. **Claims Descriptions.** Any failure to designate a claim on the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such amount is not "disputed," "contingent," or "unliquidated." The Debtor reserves all rights to dispute, or assert offsets or defenses to, any claim reflected on the Schedules and Statements on any grounds, including, without limitation, liability or classification, or to otherwise subsequently designate such claims as "disputed," "contingent," or "unliquidated" or object to the extent, validity, enforceability, or priority of any claim. Moreover, listing a claim does not constitute an admission of liability by the Debtor. The Debtor reserves all rights to amend the Schedules and Statements as necessary and appropriate, including, but not limited to, claim description and designation.

f. **Estimates and Assumptions.** The preparation of the Schedules and Statements required the Debtor to make reasonable estimates and assumptions with respect to the reported amounts of assets and liabilities, the amount of contingent assets and contingent liabilities on the date of the Schedules and Statements, and the reported amounts of revenues and expenses during the applicable reporting periods. Actual results could differ from such estimates.

g. **Causes of Action.** Despite commercially reasonable efforts, the Debtor may not have identified all current and potential causes of action that the estate may have against third parties in the Schedules and Statements, including, without limitation, avoidance actions arising under chapter 5 of the Bankruptcy Code and actions under other relevant bankruptcy and non-bankruptcy laws to recover assets. The Debtor continues to investigate potential causes of action. The Debtor reserves all rights with respect to any causes of action, and nothing in these Global Notes or the Schedules and Statements should be construed as a waiver of any such causes of action.

h. **Intellectual Property Rights.** Exclusion of certain intellectual property from the Schedules and Statements should not be construed as an admission that such intellectual property rights have been abandoned, have been terminated or otherwise expired by their terms, or have been assigned or otherwise

transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property rights in the Schedules and Statements should not be construed as an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction.

i. **Insiders.** In the circumstance where the Schedules and Statements require information regarding "insiders," the Debtor has included information with respect to certain individuals or entities who served as members, officers and directors, as the case may be, during the relevant time periods. Such individuals or entities may no longer serve in such capacities.

The listing or omission of a party as an insider for purposes of the Schedules and Statements is not intended to be, nor should it be, construed as an admission of any fact, right, claim, or defense and all such rights, claims, and defenses are hereby expressly reserved. Information regarding the individuals or entities listed as insiders in the Schedules and Statements has been included for informational purposes only and such information may not be used for: (i) the purposes of determining (A) control of the Debtor; (B) the extent to which any individual or entity exercised management responsibilities or functions; (C) corporate decision-making authority over the Debtor; or (D) whether such individual or entity could successfully argue that he or she is not an insider under applicable law, including the Bankruptcy Code and federal securities laws, or with respect to any theories of liability or (ii) any other purpose.

3. **Methodology.**

a. **Basis of Presentation.** As noted above, the Debtor relies upon CAMS for day-to-day project and administrative management, including maintaining the Debtor's financing and accounting.

These Schedules and Statements do not purport to represent financial statements prepared in accordance with accounting principles generally accepted in the United States ("GAAP"), nor are they intended to fully reconcile to the financial statements prepared by the Debtor. These Schedules and Statements reflect the best available estimate of assets and liabilities of the Debtor, except where otherwise indicated. Information contained in the Schedules and Statements has been derived from the data extracted from the Debtor's books, records and historical financial statements. The fair value and net realizable value of real and personal property may vary materially from the net book value presented herein.

Given, among other things, the uncertainty surrounding the condition or value

of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or any time prior to the Petition Date.

All asset and liability information, except where otherwise noted, is reflected through January 25, 2026.

b. **Master Agreements.** Contracts and leases listed in the Schedules and Statements may be master agreements that cover relationships with the Debtor. The Debtor reserves all rights to amend the Schedules and Statements to reflect changes regarding the liability of the Debtor with respect to such agreements, if appropriate.

c. **Duplication.** Certain assets, liabilities and prepetition payments of the Debtor may properly be disclosed in multiple parts of the Schedules and Statements. To extent these disclosures would be duplicative, the Debtor has endeavored to only list such assets, liabilities and prepetition payments once.

d. **Net Book Value.** In certain instances, current market valuations for individual items of property and other assets are neither maintained by, nor readily available to the Debtor. Accordingly, unless otherwise indicated, the Schedules and Statements reflect net book values where possible. In certain instances, the Debtor may not have been provided with sufficient underlying details and schedules in order to properly assess book value. The Debtor believes that it would be an inefficient use of estate assets to obtain the current market values of all the estate's property. Accordingly, the Debtor has indicated in the Schedules and Statements that the market values of certain assets and liabilities are undetermined. Also, assets that have been fully depreciated or that were expensed for accounting purposes either do not appear in these Schedules and Statements, or are listed with a zero-dollar value, as such assets have no net book value. The omission of an asset from the Schedules and Statements does not constitute a representation regarding the ownership of such asset, and any such omission does not constitute a waiver of any rights of the Debtor with respect to such asset.

e. **Undetermined Amounts.** The description of an amount as "unknown," is not intended to reflect upon the materiality of such amount.

f. **Unliquidated Amounts.** Claim amounts that could not be readily quantified by the Debtor are scheduled as "unliquidated." The description of an amount as "unknown," or "undetermined" is not intended to reflect upon the materiality

of such amount. Any failure to designate a claim in the Schedules and Statements as "contingent," or "unliquidated," or "disputed" does not constitute an admission by the Debtor that such claim or amount is not "contingent," "unliquidated," or "disputed." The Debtor reserves all rights to dispute, or to assert offsets or defenses to, any claim reflected on the Schedules and Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification, or to otherwise subsequently designate any claim as "contingent," "unliquidated," or "disputed."

g. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different from the listed total.

h. **Property and Equipment.** Unless otherwise indicated, owned property and equipment are valued at net book value.

i. **Allocation of Liabilities.** The Debtor allocated liabilities between the pre-petition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the pre-petition and post-petition periods may change.

j. **Credits and Adjustments.** The claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtor's accounting and financial records and may either (i) not reflect credits, allowances, or other adjustments due from such creditors to the Debtor or (ii) be net of accrued credits, allowances, or other adjustments that are actually owed by a creditor to the Debtor on a post-petition basis on account of such credits, allowances, or other adjustments from prepetition payments and critical vendor payments, if applicable. The Debtor reserves all rights with regard to such credits, allowances, or other adjustments, including, but not limited to, the right to modify the Schedules, assert claims objections and/or setoffs with respect to the same, or apply such allowances in the ordinary course of business on a post-petition basis.

k. **Intercompany Claims and Transfers.** None.

l. **Guarantees and Indemnification Claims.** The Debtor has exercised commercially reasonable efforts to locate and identify guarantees of executory contracts, unexpired leases, secured financings, and other such agreements. Where guarantees or indemnification claims have been identified, they have been included in the relevant Schedules E/F, G and H. The Debtor may have inadvertently omitted guarantees or indemnifications embedded in the Debtor's

contractual agreements and may identify additional guarantees or indemnifications upon the continued review of the books and records and contractual agreements. The Debtor reserves all rights, but is not required, to amend the Schedules and Statements if additional guarantees are identified.

m. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.

4. **Specific Schedules Disclosures.**

a. **Schedules Summary.** Except as otherwise noted, the asset and liability totals represent amounts obtained utilizing trial balances through January 25, 2026. The Debtor closes its accounting on a monthly basis.

b. **Schedule A/B, Part 1 – Cash and Cash Equivalents.** Details with respect to the Debtor's bank accounts are provided in the Schedules and are as of the Petition Date.

c. **Schedule A/B, Part 2 – Deposits and Prepayments.** The Debtor has included certain prepayments of real property lease obligations as assets in this section.

d. **Schedule A/B, Part 3 – Accounts Receivable.** The Debtor has included liquidated damages owing under its agreement with GE Vernova and accounts receivable for energy generation through the Petition Date in response to Question 11(a). The response to Question 11(b) reflects the Debtor's recoverable interest from a prior period ERCOT short pay.

e. **Schedule A/B, Part 5 –Inventory, excluding agriculture assets.** The Debtor sells Renewable Energy Certificates ("**RECs**") generated by power produced by the Project. RECs that had not been sold as of the Petition Date are scheduled as "Other inventory" in this section. The Debtor has also scheduled spare parts as "Other inventory" in this section.

f. **Schedule A/B, Part 7 – Office Furniture, Fixtures, Equipment; and Collectibles.** The Debtor maintains an asset depreciation schedule updated as of December 31, 2025. The disclosures of $0.00 in this section reflect fully depreciated net book value.

g. **Schedule A/B, Part 8 – Machinery, Equipment and Vehicles.** The Debtor maintains an asset depreciation schedule updated as of December 31, 2025. The disclosures in this section reflect net book value.

h. **Schedule A/B Part 9 – Real Property.** The Debtor leases most of the real

property that comprises the Project and also has rights under certain easements that are used in the operation of the Project. The Debtor also owns certain improvements that are part of the Project. No current appraisal for the fair market value of these property interests exists, and only the net book value was available at the time of the preparation of the Schedules.

i. **Schedule A/B/, Part 10 – Intangibles and Intellectual Property.** Intangibles and Intellectual Property may include trade secrets (including, but not limited to, related documentation and data) related to the design, construction, operation, and optimization of the Project. The Debtor maintained an amortization schedule updated as of December 31, 2025. There is no formal appraisal as to the fair market value of any intangibles or intellectual property disclosed in this section.

j. **Interests in Insurance Policies or Annuities.** For section 73 related to interests in insurance policies or annuities, the Debtor has not listed the insurance policies described in the *Debtor's Emergency Motion for Interim and Final Orders (I) Authorizing Debtors to (A) Continue Insurance Policies and (B) Pay All Obligations with Respect Thereto; and (II) Granting Related Relief* [ECF No. 10] and parties should refer to such motion for further details. The value of the Debtor's interest in such insurance policies is undetermined.

k. **Other Contingent and Unliquidated Claims or Causes of Action of Every Nature, including Counterclaims of the Debtor and Rights to Setoff Claims.** The Debtor reserves all rights to prosecute all causes of action, including without limitation any causes of action under chapter 5 of the Bankruptcy Code, and to investigate and prosecute any subsequently determined potential cause of action. Because such claims are unknown to the Debtor and not quantifiable as of the Petition Date, they are not listed on Schedule A/B, Part 11.

l. **Schedule D – Creditors Who Have Claims Secured by Property.** Except as otherwise agreed pursuant to a stipulation or order entered by the Court, the Debtor reserves all rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted or perfected in any specific asset to a secured creditor listed on Schedule D and reserves all rights to dispute or challenge the secured nature of any such creditor's claim or the characterization of the structure of any such transaction or any document or instrument related to such creditor's claim.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable agreements and other related relevant documents is necessary for a complete description of the collateral and the nature, extent, and priority of any liens.

m. **Schedule E/F — Creditors Who Have Unsecured Claims.**

Part 1 – Creditors Who Have Priority Unsecured Claims. Refer to Schedule D for all tax claims against the Debtor.

Part 2 - Creditors with Nonpriority Unsecured Claims. The liabilities identified in Schedule E/F, Part 2, are derived from the Debtor's books and records. The Debtor made a commercially reasonable attempt to set forth the Debtor's unsecured obligations, although the actual amount of claims against the Debtor may vary from those liabilities represented on Schedule E/F, Part 2. The listed liabilities, which have been listed on a gross accounts' payable basis may not reflect the correct amount of any unsecured creditor's allowed claims or the correct amount of all secured claims.

Schedule E/F, Part 2, contains information regarding threatened or pending litigation involving the Debtor. The amounts for these potential claims are listed as "undetermined" and are marked as "contingent," "unliquidated," and "disputed" in the Schedules and Statements. In particular, as discussed in the *Debtor's Emergency Motion for an Order (I) Approving Notice Procedures for Litigation Claimants; and (II) Approving Form and Notice of Commencement of this Case* [ECF No. 13] (the "**Litigation Claimant Notice Motion**"), the Debtor—like hundreds of other defendants including many other power companies—was named in lawsuits arising from the power outages that occurred during Winter Storm Uri in February 2021. Pursuant to the Order approving the Litigation Claimant Notice Motion [ECF No. 35], the Debtor is authorized to list the names, addresses and other contact information, as applicable, of the Claimant Firms (as defined in the Litigation Claimant Notice Motion) in any creditor or service list in lieu of listing the contact information of individual Litigation Claimants (as defined in the Litigation Claimant Notice Motion).

Schedule E/F, Part 2, does not include claims that may arise in connection with the rejection of any executory contracts and unexpired leases, if any, that may be or have been rejected.

In many cases, the claims listed on Schedule E/F, Part 2, arose, accrued, or were incurred on various dates or on a date or dates that are unknown to the Debtor or are subject to dispute. Where the determination of the date on which a claim arose, accrued, or was incurred would be unduly burdensome and costly to the bankruptcy estate, the Debtor has not listed a specific date or dates for such claim.

As of the time of filing of the Schedules and Statements, the Debtor may not have received all invoices for payables, expenses, and other liabilities that may

have accrued prior to the Petition Date. The Debtor reserves the right, but undertakes no obligations, to amend Schedules D and E/F if, or when, the Debtor receives such invoices.

n. **Schedule G — Executory Contracts and Unexpired Leases.** While commercially reasonable efforts have been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. Additionally, relationships between the Debtor and its vendors are sometimes governed by a master services agreement, under which the Debtor also places work and purchase orders, which may be considered executory contracts. Disclosure of all of these purchase and work orders, however, is impracticable and unduly burdensome.

Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. Expired contracts and leases may have also been inadvertently included. The Debtor hereby reserves all rights to dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G and to amend or supplement such Schedule as necessary. Certain of the leases and contracts listed on Schedule G may contain renewal options, guarantees of payment, indemnifications, options to purchase, rights of first refusal and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtor may have entered into various other types of agreements in the ordinary course of its business, such as supplemental agreements and letter agreements, which documents may not be set forth in Schedule G. The Debtor reserves the right to dispute the enforceability of any contract or agreement listed on Schedule G or to amend Schedule G at any time to remove any contract or agreement.

The Debtor has reserved all rights to dispute or challenge the characterization of any transaction or any document or instrument related to a creditor's claim.

Omission of a contract or agreement from Schedule G does not constitute an admission that such omitted contract or agreement is not an executory contract or unexpired lease. The Debtor's rights under the Bankruptcy Code with respect to any such omitted contract or agreement is not impaired by the omission.

o. **Schedule H — Co-Debtors.** The Debtor has made reasonable efforts to locate and identify guaranties and other secondary liability claims (collectively, "**Guaranties**") in each of the executory contracts, unexpired leases, secured financings, debt instruments and other such agreements to which the Debtor is a party. It is possible that certain Guaranties embedded in the Debtor's

executory contracts, unexpired leases, secured financings, debt instruments and other such agreements may have been inadvertently omitted. Shannon Wind Holdings, LLC is listed as a codebtor on Schedule H because it provided a pledge agreement to secure the Debtor's obligations owing to Citibank, N.A., as collateral agent.

5. **Specific Statements Disclosures.**

a. **Statements, Part 1, Question 1 – Income.** Income for years 2024 through the Petition Date are based upon the books and records of the Debtor as maintained by CAMS. Other than with respect to 2024, no audit has been performed. Thus, the Debtor cannot verify the accuracy of the income to date and reserves the right to amend should any inaccuracy be determined. The Debtor generally does not report gross revenue, only revenue net of hedge impact for internal and external purposes. The Debtor had negative net revenue in 2025 as a result of termination of a hedge agreement that was reflected on the Debtor's profit and loss statement.

b. **Statements, Part 2, Question 3 – Payments and Transfers to Certain Creditors within 90 Days.** The dates set forth in the "Dates" column relate to one of the following: (i) the date of a wire transfer; (ii) the date of an "ACH" processing; or (iii) the check issuance date. Prior to the Petition Date, the Debtor maintained its books and records through Integra accounting software. For the purpose of this schedule, payments are recorded on the Debtor's Statements, Part 2, Question 3, based on the Debtor's bank accounts.

Payments to the Debtor's bankruptcy professionals, insiders, wage garnishments and donations are not included in the payments to creditors. Payments to the aforementioned parties are included in the following locations within the Statements: bankruptcy professionals (Question 11) and insiders (Questions 4, 13, and 30).

c. **Statements, Part 2, Question 4 – Payments and Transfers to Insiders.** To the extent: (i) a person qualified as an "insider" in the year prior to the Petition Date, but later resigned their insider status or (ii) did not begin the year as an insider, but later became an insider, the Debtor has only listed in the Statements those payments made while such person was defined as an insider. The CRO is the Senior Managing Director in the Turnaround and Restructuring group at Accordion Partners, LLC ("**Accordion**"). All payments to Accordion for the services of the CRO and other Accordion employees are reflected in response to Question 4.

d. **Statements, Part 3, Question 7 – Legal Actions or Assignments.** As

discussed above, the Debtor was named in lawsuits arising from the power outages that occurred during Winter Storm Uri in February 2021. Those lawsuits have been consolidated in a multi-district litigation which is disclosed in this section in lieu of listing all original complaints or petitions. All other known legal actions have been detailed.

e. **Statements, Part 6, Question 11 – Payments Related to Bankruptcy.** The payments provided in Question 11 are reported for the representation of the Debtor as well as preparation for bankruptcy filing. All payments to Accordion for the services of the CRO and other Accordion employees (including any services in preparation for bankruptcy filing) are reflected in response to Question 4.

f. **Statements, Part 6, Question 13 – Transfers not already listed on this statement.** The Debtor reserves the right to supplement or amend should any non-ordinary course transfers be identified.

g. **Statements, Part 13, Question 27 – Inventories.** The Debtor is disclosing both spare parts and REC inventory in response to this question. Spare parts were inventoried during the past two year ends and quantities/values did not change. REC inventories are not "counted" but are calculated monthly and the value is based on the contract for the sale of the RECs.

h. **Statements, Part 13, Question 30 – Payments, Distributions, or Withdrawals Credited or Given to Insiders.** Distributions by the Debtor to managers and officers, including on account of the services of the CRO, are listed on in this section and may include payments that are also listed elsewhere in the Statements.

These Global Notes are in addition to the specific notes set forth in the Schedules and Statements of the Debtor as amended by the Debtor's findings. The fact that the Debtor has prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtor to exclude the applicability of such Global Note to any or all of the Debtor's remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment.

Fill in this information to identify the case:

Debtor Name: In re : Shannon Wind, LLC

United States Bankruptcy Court for the: Southern District Of Texas

Case number (if known): 26-90124 (ARP)

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/25

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year				Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From 1/1/2026 MM / DD / YYYY	to	Filing date	☑ Operating a business ☐ Other	$ 1,732,041.89
For prior year:	From 1/1/2025 MM / DD / YYYY	to	12/31/2025 MM / DD / YYYY	☑ Operating a business ☐ Other	$ (1,034,945.20)
For the year before that:	From 1/1/2024 MM / DD / YYYY	to	12/31/2024 MM / DD / YYYY	☑ Operating a business ☐ Other	$ 20,644,790.11

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. Non-business income may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☑ None

				Description of sources of revenue	**Gross revenue from each source** (before deductions and exclusions)
From the beginning of the fiscal year to filing date:	From _____ MM / DD / YYYY	to	Filing date		$
For prior year:	From _____ MM / DD / YYYY	to	_____ MM / DD / YYYY		$
For the year before that:	From _____ MM / DD / YYYY	to	_____ MM / DD / YYYY		$

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers-including expense reimbursements-to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than $8,575 . (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

	Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer Check all that apply
3.1	See SOFA 3 Attachment Creditor's Name Street City State ZIP Code Country		$	☐ Secured debt ☐ Unsecured loan repayments ☐ Suppliers or vendors ☐ Services ☐ Other

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than $8,575. (This amount may be adjusted on 4/01/28 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. Insiders include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

	Insider's Name and Address	Dates	Total amount or value	Reason for payment or transfer
4.1	See SOFA 4 Attachment Insider's Name Street City State ZIP Code Country **Relationship to Debtor**		$	

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☑ None

Creditor's Name and Address	Description of the Property	Date	Value of property
5.1 Creditor's Name Street City State ZIP Code Country			$

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☑ None

Creditor's Name and Address	Description of the action creditor took	Date action was taken	Amount
6.1 Creditor's Name Street City State ZIP Code Country	Last 4 digits of account number: XXXX–		$

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

	Case title	Nature of case	Court or agency's name and address	Status of case
7.1	In Re: Winter Storm Uri Litigation **Case number** Master Cause No. 2021-41903	Texas Multidistrict Litigation Master Case for Winter Storm Uri Litigation	281st District Court, Harris County, Texas Name 201 Caroline Street 14th Floor HOUSTON TX 77002 City State ZIP Code Country	☑ Pending ☐ On appeal ☐ Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☑ None

	Custodian's name and address	Description of the Property	Value
8.1	Custodian's name Street City State ZIP Code Country	**Case title** **Case number** **Date of order or assignment**	$ **Court name and address** Name Street City State ZIP Code Country

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than $1,000

☑ None

	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1	Creditor's Name Street City State ZIP Code Country **Recipient's relationship to debtor**			$

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

☑ None

	Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (*Schedule A/B: Assets – Real and Personal Property*).	Date of loss	Value of property lost
10.1				$

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1	See SOFA 11 Attachment			$

Address

Street

City State ZIP Code

Country

Email or website address

Who made the payment, if not debtor?

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.
Do not include transfers already listed on this statement.

☑ None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
12.1				$

Trustee

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

13. Transfers not already listed on this statement

List any transfers of money or other property - by sale, trade, or any other means - made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☑ None

	Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1				$

Address

Street

City State ZIP Code

Country

Relationship to Debtor

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☑ Does not apply

	Address	Dates of occupancy
14.1	Street City State ZIP Code Country	From To

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
— diagnosing or treating injury, deformity, or disease, or
— providing any surgical, psychiatric, drug treatment, or obstetric care?

☑ No. Go to Part 9.

☐ Yes. Fill in the information below.

	Facility Name and Address	**Nature of the business operation, including type of services the debtor provides**	**If debtor provides meals and housing, number of patients in debtor's care**
15.1	Facility Name Street City State ZIP Code Country	**Location where patient records are maintained** (if different from facility address). If electronic, identify any service provider.	How are records kept? Check all that apply: ☐ Electronically ☐ Paper

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

☑ No.

☐ Yes. State the nature of the information collected and retained. _____

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

☑ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

	Name of plan	Employer identification number of the plan
17.1		EIN:

Has the plan been terminated?

☐ No

☐ Yes

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?
Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☑ None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1	Name Street City State ZIP Code Country	XXXX-	☐ Checking ☐ Savings ☐ Money market ☐ Brokerage ☐ Other		$

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☑ None

	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
19.1	Name Street City State ZIP Code Country	Address		☐ No ☐ Yes

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☑ None

	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
20.1	Name Street City State ZIP Code Country	Address		☐ No ☐ Yes

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☑ None

	Owner's name and address	Location of the property	Description of the property	Value
21.1	Name Street City State ZIP Code Country			$

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

☑ No

☐ Yes. Provide details below.

	Case title	Court or agency name and address	Nature of the case	Status of case
22.1	Case Number	Name Street City State ZIP Code Country		☐ Pending ☐ On appeal ☐ Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

☑ No

☐ Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
23.1	Name Street City State ZIP Code Country	Name Street City State ZIP Code Country		

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

24. Has the debtor notified any governmental unit of any release of hazardous material?

☑ No

☐ Yes. Provide details below.

	Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
24.1	Name Street City State ZIP Code Country	Name Street City State ZIP Code Country		

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case.Include this information even if already listed in the Schedules.

☑ None

	Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1	Name Street City State ZIP Code Country		EIN: **Dates business existed** From To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

	Name and Address	Dates of service
26a.1	Balur, Prabha (Consolidated Asset Management Services) Name 910 Louisana St. Street Ste. 2400 Houston TX 77002 City State ZIP Code Country	From 3/4/22 To CURRENT
26a.2	Morgan, Brittney (Consolidated Asset Management Services) Name 910 Louisana St. Street Ste. 2400 Houston TX 77002 City State ZIP Code Country	From 1/1/2025 To CURRENT
26a.3	Smith, Gregory (Consolidated Asset Management Services) Name 910 Louisana St. Street Ste. 2400 Houston TX 77002 City State ZIP Code Country	From 1/1/2024 To CURRENT

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

	Name and Address	Dates of service
26b.1	PRICEWATERHOUSE COOPERS Name 4040 W Boy Scout Blvd Street Tampa / FL / 33607 City / State / ZIP Code Country	From 3/4/2022 To CURRENT

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

	Name and address	If any books of account and records are unavailable, explain why
26c.1	Consolidated Asset Management Services Name 910 Louisiana St. Street Ste. 2400 Houston / TX / 77002 City / State / ZIP Code Country	

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None

	Name and address
26d.1	Berkshire Hathaway Energy Company Name 1615 Locust St. Street Des Moines / IA / 50309 City / State / ZIP Code Country

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

Name and address

26d.2 Citicorp North America Inc
Name

390 Greenwich St. 1st Floor
Street

New York | NY | 10013
City | State | ZIP Code

Country

Name and address

26d.3 Lotus Infrastructure Partners
Name

5 Greenwich Office Park 2nd Floor
Street

Greenwich | CT | 06831
City | State | ZIP Code

Country

Name and address

26d.4 Renewstar LLC
Name

5 Greenwich Office Park 2nd Floor
Street

Greenwich | CT | 06831
City | State | ZIP Code

Country

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☑ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
CURTIS METCALFE	12/31/2024	$ $597,042.81 - COST

Name and address of the person who has possession of inventory records

27.1 CURTIS METCALFE (Consolidated Asset Management Services); Spare Parts Inventory

Name

910 Louisana St.

Street

Ste. 2400

Houston | TX | 77002

City | State | ZIP Code

Country

Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
CURTIS METCALFE	12/31/2025	$ $588,734.06 - COST

Name and address of the person who has possession of inventory records

27.2 CURTIS METCALFE (Consolidated Asset Management Services); Spare Parts Inventory

Name

910 Louisana St.

Street

Ste. 2400

Houston | TX | 77002

City | State | ZIP Code

Country

Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
GREYSON SMOTHERS	12/31/2025	$ $80,627.36 - CONTRACTUAL

Name and address of the person who has possession of inventory records

27.3 GREYSON SMOTHERS (Consolidated Asset Management Services); REC Inventory

Name

910 Louisana St.

Street

Ste. 2400

Houston | TX | 77002

City | State | ZIP Code

Country

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

	Name of the person who supervised the taking of the inventory	Date of Inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
	GREYSON SMOTHERS	1/25/2026	$ $110,431.65 - CONTRACTUAL

	Name and address of the person who has possession of inventory records
27.4	GREYSON SMOTHERS (Consolidated Asset Management Services); REC Inventory Name 910 Louisana St. Street Ste. 2400 Houston (City) TX (State) 77002 (ZIP Code) Country

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

	Name	Address	Position and Nature of any interest	% of interest, if any
28.1	Redbud New Energy, LLC (John Jones)	110 San Antonio St, Apt 2607, Austin, TX 78701	INDEPENDENT MANAGER	0.00%
28.2	Shannon Wind Holdings, LLC	c/o The Corporation Trust Company, 1209 Orange St., Wilmington, DE 19801	SOLE MEMBER	100%
28.3	Shepherd, John	1 Vanderbilt Ave, Ste. 2401, New York, NY 10017	CHIEF RESTRUCTING OFFICER	0.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☑ No

☐ Yes. Identify below.

	Name	Address	Position and Nature of any interest	Period during which position or interest was held
29.1				From To

Debtor: Shannon Wind, LLC Case number *(if known)*: 26-90124

Name

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans,credits on loans, stock redemptions, and options exercised?

☐ No

☑ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	See SOFA Question 4 Name Street City State ZIP Code Country **Relationship to debtor**			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☐ No

☑ Yes. Identify below.

	Name of the parent corporation	Employer Identification number of the parent corporation
31.1	Shannon Wind Holdings, LLC	EIN: 80-0963562

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☑ No

☐ Yes. Identify below.

	Name of the pension fund	Employer Identification number of the pension fund
32.1		EIN:

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both.

18 U.S.C.§§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 03/12/2026
MM / DD / YYYY

✖ John Shepherd
Signature of individual signing on behalf of the debtor

Printed name John Shepherd

Position or relationship to debtor Chief Restructuring Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☐ No

☑ Yes

In re: Shannon Wind, LLC
Case No. 26-90124
SOFA 3 Attachment
Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Payment Date	Reason for Payment	Amount Paid
Abbott, Kelly G 85 LEEUWARDEN RD. DARIEN, CT 6820	10/31/2025	Other (Land Payments)	$13,152.33
	1/22/2026	Other (Land Payments)	$4,937.04
	1/22/2026	Other (Land Payments)	$17,201.95
		SUBTOTAL	**$35,291.32**
AFCO Credit Corporation PO BOX 744912 LOS ANGELES, CA 90074-4912	12/15/2025	Other (Insurance)	$66,611.40
	12/15/2025	Other (Insurance)	$114,220.20
	1/15/2026	Other (Insurance)	$66,611.40
		SUBTOTAL	**$247,443.00**
CAMS Renewables 910 LOUISANA ST HOUSTON, TX 77002	10/31/2025	Service	$9.73
	10/31/2025	Service	$135.31
	10/31/2025	Service	$159.74
	10/31/2025	Service	$310.50
	10/31/2025	Service	$1,040.16
	11/14/2025	Service	$6,545.00
	11/14/2025	Service	$45,024.28
	11/30/2025	Service	$62.11
	11/30/2025	Service	$135.31
	11/30/2025	Service	$159.84
	11/30/2025	Service	$238.15
	11/30/2025	Service	$3,009.73
	11/30/2025	Service	$3,356.25
	12/15/2025	Service	$32.23
	12/15/2025	Service	$135.31
	12/15/2025	Service	$159.84
	12/15/2025	Service	$45,024.28
	12/31/2025	Service	$5,287.50
	1/15/2026	Service	$45,024.28
	1/22/2026	Service	$9.73
	1/22/2026	Service	$158.96
	1/22/2026	Service	$162.38
	1/22/2026	Service	$432.54
	1/22/2026	Service	$1,320.00
	1/22/2026	Service	$7,000.00
		SUBTOTAL	**$164,933.16**

In re: Shannon Wind, LLC
Case No. 26-90124
SOFA 3 Attachment
Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Payment Date	Reason for Payment	Amount Paid
Garrett Family 1999 MCKINNEY AVE. STE 408 DALLAS, TX 75201	10/31/2025	Other (Land Payments)	$4,025.60
	1/22/2026	Other (Land Payments)	$2,144.00
	1/22/2026	Other (Land Payments)	$5,265.09
		SUBTOTAL	**$11,434.69**
Garrett, J Patrick 3104 COUNTY ROAD 187 ANDERSON, TX 77830	10/31/2025	Other (Land Payments)	$36,230.58
	1/22/2026	Other (Land Payments)	$13,600.00
	1/22/2026	Other (Land Payments)	$47,386.01
		SUBTOTAL	**$97,216.59**
Garrett, Michel 1999 MCKINNEY AVE. STE 408 DALLAS, TX 75201	10/31/2025	Other (Land Payments)	$9,925.92
	1/22/2026	Other (Land Payments)	$3,725.93
	1/22/2026	Other (Land Payments)	$12,982.12
		SUBTOTAL	**$26,633.97**
GE 1 RIVER ROAD SCHENECTADY, NY 12345	11/5/2025	Service	$17,176.68
	11/5/2025	Service	$100,184.73
	11/5/2025	Service	$130,383.05
	11/5/2025	Service	$568,241.83
	11/5/2025	Service	$1,888,409.40
	11/30/2025	Service	$1,888,409.40
		SUBTOTAL	**$4,592,805.09**
ICF 1902 Reston Metro Plaza RESTON, VA 20190	1/22/2026	Service	$62,500.00
		SUBTOTAL	**$62,500.00**
iDeals 815 N Royal Street Suite 202 ALEXANDRIA, VA 22314	1/22/2026	Service	$14,962.50
		SUBTOTAL	**$14,962.50**

In re: Shannon Wind, LLC
Case No. 26-90124
SOFA 3 Attachment
Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Payment Date	Reason for Payment	Amount Paid
J-A-C Electric Cooperative Inc. 1784 FM 172 HENTIETTA, TX 76365-7108	10/31/2025	Supplier (Utility)	$2,096.32
	11/14/2025	Supplier (Utility)	$669.83
	11/30/2025	Supplier (Utility)	$2,119.38
	12/15/2025	Supplier (Utility)	$743.70
	12/31/2025	Supplier (Utility)	$2,082.55
	1/15/2026	Supplier (Utility)	$1,283.33
		SUBTOTAL	**$8,995.11**
KPMG P.O. Box 738963 DALLAS, TX 75373	1/22/2026	Service	$37,800.00
		SUBTOTAL	**$37,800.00**
Leidos Engineering 100 Pennsylvania Ave. Suite 401 Framingham, MA 01701	11/14/2025	Service	$50,000.00
	1/22/2026	Service	$10,000.00
	1/22/2026	Service	$34,790.20
	1/22/2026	Service	$62,840.00
		SUBTOTAL	**$157,630.20**
Litteken, Arthur 377 LITTEKEN DRIVE Windthorst, TX 76389	10/31/2025	Other (Land Payments)	$20,052.42
		SUBTOTAL	**$20,052.42**
Midway ISD 12142 State Hwy 148 SOUTH HENRIETTA, TX 76365-7210	12/31/2025	Other (Property Taxes)	$10,000.00
		SUBTOTAL	**$10,000.00**
Moer, Eddie 2196 COBB RD Windthorst, TX 76389	10/31/2025	Other (Land Payments)	$10,026.21
	1/22/2026	Other (Land Payments)	$9,238.60
		SUBTOTAL	**$19,264.81**
Redbud New Energy 110 San Antonio St. Apt. 2607 AUSTIN, TX 78701	1/22/2026	Service	$20,000.00
		SUBTOTAL	**$20,000.00**

In re: Shannon Wind, LLC
Case No. 26-90124
SOFA 3 Attachment
Certain payments or transfers to creditors within 90 days before filing this case

Creditor Name & Address	Payment Date	Reason for Payment	Amount Paid
Risk Work 220 Roxbury Ln NOBLESVILLE, IN 46062	11/30/2025	Service	$11,000.00
	1/15/2026	Service	$11,000.00
		SUBTOTAL	**$22,000.00**
Schroeder, Terence PO BOX 14 Windthorst, TX 76389	10/31/2025	Other (Land Payments)	$5,013.03
	1/22/2026	Other (Land Payments)	$4,619.23
		SUBTOTAL	**$9,632.26**
Steinberger, Rob PO BOX 68 Windthorst, TX 76389	10/31/2025	Other (Land Payments)	$8,772.99
	1/22/2026	Other (Land Payments)	$7,755.85
	1/22/2026	Other (Land Payments)	$8,083.83
		SUBTOTAL	**$24,612.67**
West Wind Land 99 WILD OAK LANE HICKORY CREEK, TX 75065	10/31/2025	Other (Land Payments)	$13,152.32
	1/22/2026	Other (Land Payments)	$4,937.04
	1/22/2026	Other (Land Payments)	$17,201.94
		SUBTOTAL	**$35,291.30**
Whitaker Services P.O. BOX 713 ARCHER CITY, TX 76351	1/15/2026	Service	$18,034.45
		SUBTOTAL	**$18,034.45**
Wolf, Lloyd Sr 1100 PARKER RD. WICHITA FALLS, TX 76310	10/31/2025	Other (Land Payments)	$6,266.40
	1/22/2026	Other (Land Payments)	$5,774.14
		SUBTOTAL	**$12,040.54**

In re: Shannon Wind, LLC
Case No. 26-90124
SOFA 4 Attachment
Payments or other transfers of property made within 1 year before filing this case that benefited any insider

Creditor Name & Address	Payment Date	Reason for Payment	Relationship to Debtor	Amount Paid
Accordion Partners (CRO) 1 Vanderbilt Ave Suite 2401 NEW YORK, NY 10017	9/30/2025	Professional Fees	Chief Restructuring Officer	$75,000.00
	10/31/2025	Professional Fees	Chief Restructuring Officer	$62,883.50
	10/31/2025	Professional Fees	Chief Restructuring Officer	$60,261.25
	11/30/2025	Professional Fees	Chief Restructuring Officer	$70,947.88
	11/14/2025	Professional Fees	Chief Restructuring Officer	$61,849.00
	12/15/2025	Professional Fees	Chief Restructuring Officer	$63,562.50
	12/31/2025	Professional Fees	Chief Restructuring Officer	$75,211.75
	1/15/2026	Professional Fees	Chief Restructuring Officer	$102,135.00
	1/22/2026	Professional Fees	Chief Restructuring Officer	$147,863.25
	1/22/2026	Professional Fees	Chief Restructuring Officer	$125,000.00
			SUBTOTAL	**$844,714.13**
Redbud New Energy, LLC (John Jones) 110 San Antonio Street Apt 2607 AUSTIN, TX 78701	1/23/2025	Independent Manager Fees	Independent Manager	$20,000.00
			SUBTOTAL	**$20,000.00**

In re: Shannon Wind, LLC
Case No. 26-90124
SOFA 11 Attachment
Payments related to bankruptcy

Creditor Name & Address	Email or Website	Who Made the Payment	If Not Money, Describe Property	Dates	Amount Paid
* Refer to SOFA Part 2, Question 4 with respect to payments to Accordion Partners					
BRADLEY ARANT BOULT CUMMINGS LLP P.O. Box 11407 BIRMINGHAM, AL 35246-6594	www.Bradley.com			12/31/2025	$432.50
	www.Bradley.com			12/31/2025	$14,687.00
	www.Bradley.com			1/22/2026	$7,037.50
	www.Bradley.com			1/22/2026	$69,561.00
	www.Bradley.com			1/22/2026	$143,359.76
	www.Bradley.com			1/22/2026	$150,000.00
				SUBTOTAL	**$385,077.76**