Docket #0061 Date Filed: 02/17/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
SHANNON WIND, LLC,	Case No. 26-90124 (ARP)
Debtor.[1]	**Ref Docket No. 8 & 30**

FINAL ORDER (I) AUTHORIZING DEBTOR TO (A) CONTINUE TO MAINTAIN ITS CASH MANAGEMENT SYSTEM, AND (B) HONOR CERTAIN PREPETITION OBLIGATIONS RELATED THERETO, (II) WAIVING CERTAIN OPERATING GUIDELINES; (III) SUSPENDING TIME TO COMPLY WITH SECTION 345(b) OF THE BANKRUPTCY CODE; AND (IV) GRANTING RELATED RELIEF

Upon consideration of the motion (the "**Motion**")[2] of the Debtor in the above-captioned case for the entry of interim and final orders, pursuant to sections 105, 345, 363, 364, 503, and 507 of the Bankruptcy Code, (i) authorizing, but not directing, the Debtor to (a) continue to maintain its existing Cash Management System, including its Bank Accounts and Business Forms and (b) honor certain prepetition obligations related thereto; (ii) waiving certain operating guidelines; (iii) suspending the time to comply with section 345(b) of the Bankruptcy Code on a final basis, to the extent applicable; and (iv) granting related relief; and upon consideration of the Motion and all pleadings related thereto, including the First Day Declaration; and due and proper notice of the Motion having been given; and having determined that no other or further notice of the Motion is required; and this Court having found that it has jurisdiction over this matter pursuant to 28 U.S.C.

[1] The last four digits of the Debtor's federal tax identification number are 3562. For the purpose of this chapter 11 case, the Debtor's address is 1920 McKinney Ave, Suite 950, Dallas, TX, 75201. Additional information regarding the Debtor's case can be found on the website of the Debtor's claims and noticing agent at https://www.veritaglobal.net/shannon.

[2] Capitalized terms used but otherwise not defined herein shall have the meanings ascribed to them in the Motion.

§ 1334(b), and the *Order of Reference to Bankruptcy Judges* from the United States District Court for the Southern District of Texas, entered May 24, 2012; and this Court having found that venue of this Chapter 11 Case and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that notice of the Motion has been given as set forth in the Motion and that such notice is adequate and no other or further notice need be given; and this Court having determined that it may enter an order consistent with Article III of the United States Constitution; and upon consideration of the First Day Declaration; and upon the record in this Chapter 11 Case and all of the proceedings had before this Court; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtor, its estate, and its creditors; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

The Motion is GRANTED on a final basis as set forth herein.

1. The Debtor is authorized, but not directed, to: (a) continue to maintain and use the Cash Management System as described in the Motion; (b) honor certain prepetition obligations related thereto; and (c) continue to pay the Bank Fees, including those that arose prepetition; provided that in the case of each of (a) through (c), such action is taken in the ordinary course of business and consistent with prepetition practices.

2. The Debtor is further authorized, but not directed, to (a) continue to use, with the same account numbers, the Bank Accounts in existence on the Petition Date; (b) treat the Bank Accounts for all purposes as accounts of the Debtor as debtor in possession; (c) deposit funds in and withdraw funds from the Bank Accounts by all usual means, including checks, ACH Payments, wire transfers, and other debits; and (d) perform its obligations under the documents

governing the Bank Accounts; provided that in the case of each of (a) through (d), such action is taken in the ordinary course of business and consistent with prepetition practices.

3. The Banks are hereby authorized to continue to service and administer the Bank Accounts as accounts of the Debtor as debtor in possession without interruption and in the usual and ordinary course, and to receive, process, honor, and pay any and all checks and drafts drawn on, or electronic transfer requests made on, the Bank Accounts after the Petition Date by the holders or makers thereof, as the case may be; provided, however, that any check drawn or issued by the Debtor before the Petition Date may be honored by the Banks if specifically authorized by order of this Court.

4. Notwithstanding any other provision of this Final Order, if the Banks honors a prepetition check or other item drawn on any account that is the subject of this Final Order (a) at the direction of the Debtor; (b) in good-faith belief that the Court has authorized such prepetition check or item to be honored; or (c) as the result of an innocent mistake made despite implementation of reasonable item-handling procedures, the Banks shall not be deemed to be liable to the Debtor, its estate, or any other party on account of such prepetition check or other item being honored postpetition, or otherwise deemed to be in violation of this Final Order.

5. The Banks are authorized to debit the Bank Accounts in the ordinary course of business without the need for further order of this Court for: (a)all Bank Fees; provided that such fees and charges are authorized under the applicable account agreement with the Debtor; and provided, further, that nothing set forth herein shall authorize the Banks to debit any claim or charges not in the ordinary course of business and not permitted under the applicable account agreements; (b) all checks, items, and other payment orders drawn on the Debtor's accounts which are cashed at the Banks' counters or exchanged for cashier's checks by the payees thereof prior to

the Banks' receipt of notice of filing of this Chapter 11 Case; and (c) all checks, automated clearing house entries, and other items deposited or credited to one of the Debtor's Bank Accounts with the Banks prior to the filing of this Chapter 11 Case which have been dishonored, reversed, or returned unpaid for any reason, together with any fees and costs in connection therewith, to the same extent the Debtor was responsible for such items prior to filing of this Chapter 11 Case. The liens on any of the Bank Accounts granted to creditors (if any) will not have priority over such fees and charges of the Banks.

6. As soon as practicable after entry of this Final Order, the Debtors shall serve a copy of this Final Order on the Banks.

7. The Debtor is authorized to open any new bank accounts or close any existing Bank Accounts as it may deem necessary and appropriate consistent with prepetition business practices; provided that the Debtor shall (a) only open any such new bank accounts at banks that have executed a Uniform Depository Agreement with the U.S. Trustee, or at banks that are willing to immediately execute such an agreement; and (b) serve a copy of this Final Order upon any bank at which the Debtor opens a new bank account immediately upon opening of the new account.

8. To the extent that any of the Debtor's Bank Accounts (including any investment accounts) are not in compliance with section 345(b) of the Bankruptcy Code or any of the U.S. Trustee's requirements or guidelines, the Debtor has until seventy-five (75) days after the Petition Date, which includes an additional forty-five (45) day extension, as agreed to by the Debtor and the U.S. Trustee, to come into compliance with section 345(b) of the Bankruptcy Code. The Debtor may obtain a further extension of the time period set forth in this paragraph by entering into a written stipulation with the U.S. Trustee and filing such stipulation on the Court's docket without the need for further Court order; provided, that nothing herein shall prevent the Debtor or

the U.S. Trustee from seeking further relief from the Court to the extent that an agreement cannot be reached.

9. The requirement to establish separate accounts for cash collateral and/or tax payments is hereby suspended without prejudice, as applicable.

10. The Debtor shall calculate quarterly fees payable pursuant to 28 U.S.C. § 1930(a)(6) based on the disbursements of the Debtor, regardless of who pays those disbursements.

11. Any changes to the Cash Management System shall be subject to the prior consent of Citibank, in its capacity as collateral agent under the prepetition secured debt.

12. Notwithstanding anything contained in the Motion or this Final Order, any payment authorized to be made by the Debtor herein shall be subject to and consistent with the terms and conditions contained in any orders entered by this Court authorizing the use of cash collateral and any order authorizing postpetition financing (collectively, a "**Financing Order**"), including compliance with any budget or cash flow forecast in connection therewith. To the extent there is any conflict between this Final Order and a Financing Order, the terms of the Financing Order shall control.

13. Nothing in this Final Order (a) is intended or shall be deemed to constitute an assumption of any agreement pursuant to section 365 of the Bankruptcy Code or an admission as to the validity of any claim against the Debtor and its estate; (b) shall impair, prejudice, waive, or otherwise affect the rights of the Debtor and its estate with respect to the validity, priority, or amount of any claim against the Debtor and its estate; or (c) shall be construed as a promise to pay a claim.

14. Nothing in this Final Order shall be construed to (a) create or perfect, in favor of any person or entity, any interest in cash of a Debtor that did not exist as of the Petition Date, (b) alter or impair any security interest or perfection thereof, in favor of any person or entity that existed as of the Petition Date, or (c) create any rights in favor of or enhance the status of any claim held by any party.

15. Nothing in this Final Order, nor as a result of any payment made pursuant to this Final Order, shall be deemed or construed as a waiver of the rights of the Debtor, or shall impair the ability of the Debtor, to contest the validity and amount of any payment made pursuant to this Final Order.

16. The Debtor is authorized to take any and all actions necessary to effectuate the relief granted herein.

17. The requirements of Bankruptcy Rule 6003(b) have been satisfied because the relief set forth in this Final Order is necessary to avoid immediate and irreparable harm.

18. Notwithstanding any applicability of Bankruptcy Rule 6004(h), the terms and conditions of this Final Order shall be effective and enforceable immediately upon its entry.

19. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

20. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Final Order.

Dated _____, 2026
Houston, Texas

_____
ALFREDO R. PÉREZ
UNITED STATES BANKRUPTCY JUDGE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
SHANNON WIND, LLC,	Case No. 26-90124 (ARP)
Debtor.[1]	**Ref. Docket No. 8 & 30**

~~INTERIM~~FINAL ORDER (I) AUTHORIZING DEBTOR TO (A) CONTINUE TO MAINTAIN ITS CASH MANAGEMENT SYSTEM, AND (B) HONOR CERTAIN PREPETITION OBLIGATIONS RELATED THERETO, (II) WAIVING CERTAIN OPERATING GUIDELINES; (III) SUSPENDING TIME TO COMPLY WITH SECTION 345(b) OF THE BANKRUPTCY CODE; AND (IV) GRANTING RELATED RELIEF

Upon consideration of the motion (the "**Motion**")~~2~~2 of the Debtor in the above-captioned case for the entry of interim and final orders, pursuant to sections 105, 345, 363, 364, 503, and 507 of the Bankruptcy Code, (i) authorizing, but not directing, the Debtor to (a) continue to maintain its existing Cash Management System, including its Bank Accounts and Business Forms and (b) honor certain prepetition obligations related thereto; (ii) waiving certain operating guidelines; (iii) suspending the time to comply with section 345(b) of the Bankruptcy Code on ~~an interim~~a final basis, to the extent applicable; and (iv) granting related relief; and upon consideration of the Motion and all pleadings related thereto, including the First Day Declaration; and due and proper notice of the Motion having been given; and having determined that no other or further notice of the Motion is required; and this Court having found that it has jurisdiction over this matter pursuant

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~~2~~2 Capitalized terms used but otherwise not defined herein shall have the meanings ascribed to them in the Motion.

to 28 U.S.C. § 1334(b), and the *Order of Reference to Bankruptcy Judges* from the United States District Court for the Southern District of Texas, entered May 24, 2012; and this Court having found that venue of this Chapter 11 Case and the Motion in this District is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that this matter is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that notice of the Motion has been given as set forth in the Motion and that such notice is adequate and no other or further notice need be given; and this Court having determined that it may enter an order consistent with Article III of the United States Constitution; and upon consideration of the First Day Declaration; and upon the record in this Chapter 11 Case and all of the proceedings had before this Court; and this Court having found and determined that the relief sought in the Motion is in the best interests of the Debtor, its estate, and its creditors; and that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor,

IT IS HEREBY ORDERED THAT:

The Motion is GRANTED on ~~an interim~~a final basis as set forth herein.

~~1. A final hearing on the relief sought in the Motion shall be conducted on [_____], 2026 at [_____] (CT) (the "Final Hearing"). Any party-in-interest objecting to the relief sought at the Final Hearing or in the Final Order shall file and serve a written objection, which objection shall be served upon (a) proposed counsel for the Debtor, Bradley Arant Boult Cummings LLP, 600 Travis Street, Suite 5600, Houston, Texas 77060, Attn: Jarrod B. Martin (jbmartin@bradley.com), James B. Bailey (jbailey@bradley.com), and Michael K. Riordan (mriordan@bradley.com); (b) counsel to any official committee appointed in this Chapter 11 Case; (c) counsel for the Office of the United States Trustee for the Southern District of Texas;~~

~~and (d) counsel to Citigroup Energy Inc., Attn: Jennifer Hardy (JHardy2@willkie.com); in each case no later than _____, 2026 at 4:00 p.m. (prevailing Central Time). If no objections to the entry of the Final Order are timely filed, this Court may enter the Final Order without further notice or a hearing.~~

1. ~~2.~~ The Debtor is authorized, but not directed, to: (a) continue to maintain and use the Cash Management System as described in the Motion; (b) honor certain prepetition obligations related thereto; and (c) continue to pay the Bank Fees, including those that arose prepetition; provided that in the case of each of (a) through (c), such action is taken in the ordinary course of business and consistent with prepetition practices.

2. ~~3.~~ The Debtor is further authorized, but not directed, to (a) continue to use, with the same account numbers, the Bank Accounts in existence on the Petition Date; (b) treat the Bank Accounts for all purposes as accounts of the Debtor as debtor in possession; (c) deposit funds in and withdraw funds from the Bank Accounts by all usual means, including checks, ACH Payments, wire transfers, and other debits; and (d) perform its obligations under the documents governing the Bank Accounts; provided that in the case of each of (a) through (d), such action is taken in the ordinary course of business and consistent with prepetition practices.

3. ~~4.~~ The Banks are hereby authorized to continue to service and administer the Bank Accounts as accounts of the Debtor as debtor in possession without interruption and in the usual and ordinary course, and to receive, process, honor, and pay any and all checks and drafts drawn on, or electronic transfer requests made on, the Bank Accounts after the Petition Date by the holders or makers thereof, as the case may be; provided, however, that any check drawn or issued by the Debtor before the Petition Date may be honored by the Banks if specifically authorized by order of this Court.

4. ~~5.~~ Notwithstanding any other provision of this ~~Interim~~Final Order, if the Banks honors a prepetition check or other item drawn on any account that is the subject of this ~~Interim~~Final Order (a) at the direction of the Debtor; (b) in good-faith belief that the Court has authorized such prepetition check or item to be honored; or (c) as the result of an innocent mistake made despite implementation of reasonable item-handling procedures, the Banks shall not be deemed to be liable to the Debtor, its estate, or any other party on account of such prepetition check or other item being honored postpetition, or otherwise deemed to be in violation of this ~~Interim~~Final Order.

5. ~~6.~~ The Banks are authorized to debit the Bank Accounts in the ordinary course of business without the need for further order of this Court for: (a)all Bank Fees; provided that such fees and charges are authorized under the applicable account agreement with the Debtor; and provided, further, that nothing set forth herein shall authorize the Banks to debit any claim or charges not in the ordinary course of business and not permitted under the applicable account agreements; (b) all checks, items, and other payment orders drawn on the Debtor's accounts which are cashed at the Banks' counters or exchanged for cashier's checks by the payees thereof prior to the Banks' receipt of notice of filing of this Chapter 11 Case; and (c) all checks, automated clearing house entries, and other items deposited or credited to one of the Debtor's Bank Accounts with the Banks prior to the filing of this Chapter 11 Case which have been dishonored, reversed, or returned unpaid for any reason, together with any fees and costs in connection therewith, to the same extent the Debtor was responsible for such items prior to filing of this Chapter 11 Case. The liens on any of the Bank Accounts granted to creditors (if any) will not have priority over such fees and charges of the Banks.

~~7. As soon as possible, the Debtor shall (a) serve a copy of this Interim Order on the Banks; (b) contact the Banks; (c) provide the Banks with the Debtor's employee identification number (if applicable) and the case number of this Chapter 11 Case; (d) identify for the Banks each of the Bank Accounts held at the Banks as being held by a debtor in possession in this Chapter 11 Case; and (e) request that the Banks internally code each of the Bank Accounts as "debtor in possession" accounts.~~

6. As soon as practicable after entry of this Final Order, the Debtors shall serve a copy of this Final Order on the Banks.

7. ~~8.~~ The Debtor is authorized to open any new bank accounts or close any existing Bank Accounts as it may deem necessary and appropriate consistent with prepetition business practices; provided that the Debtor shall (a) only open any such new bank accounts at banks that have executed a Uniform Depository Agreement with the U.S. Trustee, or at banks that are willing to immediately execute such an agreement; and (b) serve a copy of this ~~Interim~~Final Order upon any bank at which the Debtor opens a new bank account immediately upon opening of the new account.

8. ~~9.~~ To the extent that any of the Debtor's Bank Accounts (including any investment accounts) are not in compliance with section 345(b) of the Bankruptcy Code or any of the U.S. Trustee's requirements or guidelines, the Debtor ~~shall have thirty days, without prejudice to seeking~~has until seventy-five (75) days after the Petition Date, which includes an additional ~~suspension~~forty-five (45) day extension, as agreed to by the Debtor and the U.S. Trustee, to come into compliance with section 345(b) of the Bankruptcy Code~~, as ordered by this Court~~. The Debtor may obtain a further extension of the time period set forth in this paragraph by entering into a written stipulation with the U.S. Trustee and filing such stipulation on the Court's docket without

the need for further Court order; provided, that nothing herein shall prevent the Debtor or the U.S. Trustee from seeking further relief from the Court to the extent that an agreement cannot be reached.

9. ~~10.~~ The requirement to establish separate accounts for cash collateral and/or tax payments is hereby suspended without prejudice, as applicable.

10. ~~11.~~ The Debtor shall calculate quarterly fees payable pursuant to 28 U.S.C. § 1930(a)(6) based on the disbursements of the Debtor, regardless of who pays those disbursements.

11. Any changes to the Cash Management System shall be subject to the prior consent of Citibank, in its capacity as collateral agent under the prepetition secured debt.

12. Notwithstanding anything contained in the Motion or this ~~Interim~~Final Order, any payment authorized to be made by the Debtor herein shall be subject to and consistent with the terms and conditions contained in any orders entered by this Court authorizing the use of cash collateral and any order authorizing postpetition financing (collectively, a "**Financing Order**"), including compliance with any budget or cash flow forecast in connection therewith. To the extent there is any conflict between this Final Order and a Financing Order, the terms of the Financing Order shall control.

13. Nothing in this ~~Interim~~Final Order (a) is intended or shall be deemed to constitute an assumption of any agreement pursuant to section 365 of the Bankruptcy Code or an admission as to the validity of any claim against the Debtor and its estate; (b) shall impair, prejudice, waive, or otherwise affect the rights of the Debtor and its estate with respect to the validity, priority, or amount of any claim against the Debtor and its estate; or (c) shall be construed as a promise to pay a claim.

14. Nothing in this ~~Interim~~Final Order shall be construed to (a) create or perfect, in favor of any person or entity, any interest in cash of a Debtor that did not exist as of the Petition Date, (b) alter or impair any security interest or perfection thereof, in favor of any person or entity that existed as of the Petition Date, or (c) create any rights in favor of or enhance the status of any claim held by any party.

15. Nothing in this ~~Interim~~Final Order, nor as a result of any payment made pursuant to this ~~Interim~~Final Order, shall be deemed or construed as a waiver of the rights of the Debtor, or shall impair the ability of the Debtor, to contest the validity and amount of any payment made pursuant to this ~~Interim~~Final Order.

16. The Debtor is authorized to take any and all actions necessary to effectuate the relief granted herein.

17. The requirements of Bankruptcy Rule 6003(b) have been satisfied because the relief set forth in this ~~Interim~~Final Order is necessary to avoid immediate and irreparable harm.

18. Notwithstanding any applicability of Bankruptcy Rule 6004(h), the terms and conditions of this ~~Interim~~Final Order shall be effective and enforceable immediately upon its entry.

19. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a) and the Local Rules are satisfied by such notice.

20. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this ~~Interim~~Final Order.

Dated _____, 2026
Houston, Texas

_____
ALFREDO R. PÉREZ
UNITED STATES BANKRUPTCY JUDGE