ACCUVANT

January 31, 2013

VIA FACSIMILE AND CERTIFIED MAIL

School Specialty, Inc.

Re: Case No. 13-10125

Dear Sir or Madam:

This letter constitutes a notice of demand for the return of certain goods purchased by School Specialty, Inc. ("Debtor") from Accuvant, Inc. (the "Seller"). Please take notice that pursuant to Colorado Revised Statutes Section 4-2-702, 11 U.S.C. section 546 (c), and by virtue of the Debtor's insolvency, the Seller hereby demands the return of all the Aruba and Big-IP goods ("Goods") described in the invoices attached hereto, which Goods are currently in your possession and which were delivered to you on or after 10/30/2012 pursuant to Purchase Orders ACCUV1011 and ACCUV1012. Invoices for the Goods, dated 10/30/2012 (INV 79293) and 01/02/2013 (INV 81523) remain unpaid. Unless you coordinate the return of the Goods immediately, Accuvant will be forced to take additional action.

Please contact the undersigned immediately to make arrangements to allow Accuvant to reclaim the Goods. I look forward to hearing from you shortly.

Daniel Wise
Credit & Collection Manager
303-291-3428
dwise@accuvant.com
http://www.accuvant.com

RECEIVED
JAN 3 1 2013
KURTZMAN CARSON CONSULTANTS



13101251301310000000000016

ACCUVANT

1125 17th Street
Suite 1700
Denver, CO 80202
Ph: 303.298.0600
Fx: 303.298.0868
Tax ID # 81-0551954

Invoice

Date	1/2/2013
Invoice #	INV-81523
Terms	Net 45
Due Date	2/16/2013
PO #	ACCUV1012
Tracking #	1Z71V8020369225258

Please make payment by wire transfer to:
Beneficiary: Accuvant, Inc
Bank: PNC Bank -East Brunswick, NJ
ABA: 031207607
Account No:8026250063
Swift: PNCCUS33

Please send check payment to:
Accuvant Inc
PO Box 677530
Dallas, TX 75267-7530

Overnight address:
PNC Bank, N.A, c/o Accuvant
Lockbox number 677530
1200 E. Campbell – Ste 108
Richardson, TX 75081

Bill To

School Specialty, Inc.
Attn: Accounts Payable
PO Box 1579
Appleton WI 54912-1579
US

Ship To

School Specialty Inc.
W6316 Design Dr
Greenville WI 54942-8404
US

Item	Qty	Back Order	Description	Unit Price	Ext. Price	Start Date	End Date	Serial #'s
F5-BIG-LTM-1600-4G-R	4	0	BIG-IP Switch: Local Traffic Manager 1600 4GB ROHS *Includes Trade-in discount of $3k / box.	10,856.15	43,424.60			
F5-SVC-BIG-PRE-L1-3	4	0	Premium BIG-IP Support	3,059.15	12,236.60	1/3/2013	1/3/2014	
F5-BIG-VE-LAB	1	0	BIG-IP Virtual Edition: Lab/Non-Production License (LTM, APM, ASM, GTM, WOM	0.00	0.00	1/3/2013	1/3/2014	
F5-SVC-BIG-VE-STDL13	1	0	F5 Standard Service for BIG-IP Virtual Edition: Local Traffic Manager License (Lab/Non-Production)	254.96	254.96	1/3/2013	1/3/2014	

Subtotal	**55,916.16**
Shipping & Handling (Ground)	**67.13**
Tax Total (Sales Tax 5.0%)	**2,799.17**
Total	**$58,782.46**

- Thank you for your business. If you have any questions regarding this invoice, please contact Accuvant Accounts Receivable at ar@accuvant.com, 303-291-5417.
- Accuvant invoices for product sales upon receipt of an approved purchase order or signed agreement. All invoices are due net 30 days from date of invoice, unless otherwise stated above. Any invoice over 30 days will be subject to a 1.5% late charge per month.
- All sales are final. Manufacturer's warranty applies. Accuvant shall have no liability or responsibility for any loss or damage connected with the sale or use of the product.
-Term dates reflected above are meant to reflect approximate support/subscription dates only and do not necessarily reflect actual support dates. Actual support dates should be provided directly by technology partner.

ACCUVANT

1125 17th Street
Suite 1700
Denver, CO 80202
Ph: 303.298.0600
Fax: 303.298.0868
Tax ID # 81-0551954

Invoice

Date	10/30/2012
Invoice #	INV-79293
Terms	Net 45
Due Date	12/14/2012
PO #	ACCUV1011
Tracking #	039294184053736

Please make payment by wire transfer to:
Beneficiary: Accuvant, Inc
Bank: PNC Bank -East Brunswick, NJ
ABA: 031207607
Account No:8026250063
Swift: PNCCUS33

Please send check payment to:
Accuvant Inc
PO Box 677530
Dallas, TX 75267-7530

Overnight address:
PNC Bank, N.A, c/o Accuvant
Lockbox number 677530
1200 E. Campbell – Ste 108
Richardson, TX 75081

Bill To

School Specialty, Inc.
Attn: Accounts Payable
PO Box 1579
Appleton WI 54912
United States
920-734-2756 X5651

Ship To

School Specialty Inc.
W6316 Design Drive
Greenville WI 54169
United States

Item	Qty	Back Order	Description	Unit Price	Ext. Price	Start Date	End Date	Serial #'s
RAP-2WG-US	10	0	Aruba RAP-2WG remote access point (wireless, 2x10/100Base-T) US	89.10	891.00			AH0088276, AH0088537, AH0088594, AH0088948, AH0089250 AH0089396, AH0089658, AH0090319, AH0090722, AH0091054
ARU-LIC-8-AP	1	0	ARUBA ACCESS POINT LICENSE 8 ACCESS POINTS	540.00	540.00			
ARU-LIC-2-AP	1	0	ARUBA ACCESS POINT LICENSE (2 ACCESS POINTS)	135.00	135.00			
ARU-LIC-PEFNG-8	1	0	ARUBA POLICY ENFORCEMENT FIREWALL (8 AP LICENSE)	316.00	316.00			
ARU-LIC-PEFNG-2	1	0	ARUBA POLICY ENFORCEMENT FIREWALL (2 AP LICENSE)	135.00	135.00			
SN1-LIC-8-AP	1	0	SUPPORT FOR LIC-8-AP (1 YEAR)	85.00	85.00	11/1/2012	10/31/2013	
SN1-LIC-2-AP	1	0	SUPPORT FOR LIC-2-AP (1 YEAR)	20.00	20.00	11/1/2012	10/31/2013	
SN1-LIC-PEFNG-8	1	0	SUPPORT FOR LIC-PEFNG-8 (1 YEAR)	75.00	75.00	11/1/2012	10/31/2013	
SN1-LIC-PEFNG-2	1	0	SUPPORT FOR LIC-PEFNG-2 (1 YEAR)	20.00	20.00	11/1/2012	10/31/2013	

Subtotal	**2,217.00**
Shipping & Handling (Ground)	**11.77**
Tax Total (WI 5.0%)	**110.85**
Total	**$2,339.62**

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ACCUVANT
Security Strategy Expe
1125 17th Street
Suite 1700
Denver, CO 80202

CERTIFIED MAIL

7011 3500 0003 1223 7065

UNITED STATES POSTAGE
PITNEY BOWES
02 1P $ 006.11⁰
0001660021 FEB 04 2013
MAILED FROM ZIP CODE 80202

LAW OFFICE OF PAUL WEISS
C/O LAURA SHUMEJDA
1285 AVENUES OF AMERICAS
NEW YORK, NY 10019

10019606599