IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
SANGAMO THERAPEUTICS, INC.	)	Case No. 26-10989 (CTG)
Debtor.[1]	)	**Re: Docket Nos. 13 & 122**

NOTICE OF SALE, BIDDING PROCEDURES, AUCTION AND SALE HEARING

PLEASE TAKE NOTICE OF THE FOLLOWING:

On the Petition Date, Sangamo Therapeutics, Inc., as debtor and debtor in possession (the "**Debtor**") in the above-captioned chapter 11 case (the "**Chapter 11 Case**"), filed with the United States Bankruptcy Court for the District of Delaware (the "**Court**") a motion [Docket No. 13] (the "**Motion**") seeking entry of (a) an order (the "**Bidding Procedures Order**") (i) approving bidding procedures (the "**Bidding Procedures**")[2] to be used in connection with one or more sales (each, a "**Sale**") of substantially all of the Debtor's assets (the "**Assets**"); (ii) approving the Merope Bid Protections for the Merope Stalking Horse Bidder and the Astellas Bid Protections for the Astellas Stalking Horse Bidder; (iii) approving the Stalking Horse Designation Procedures with respect to the designation of one or more Additional Stalking Horse Bidders for the Remaining Assets; (iv) scheduling (a) an auction of the Assets (the "**Auction**") on **August 10, 2026 at 10:00 a.m. (Eastern Time)** and (b) a final hearing to consider approval of the proposed Sale (s) (the "**Sale Hearing**") on **August 20, 2026, at 10:00 a.m.** (v) approving the form and manner of notice of the Bidding Procedures, the Auction, and the Sale Hearing; (vi) approving the Assumption and Assignment and/or Rejection Procedures for the assumption and assignment and/or rejection of executory contracts and unexpired leases (collectively, the "**Contracts**") in connection with any Sale (s); (vii) approving the form and manner of notice to each relevant non-debtor counterparty to a Contract of the Debtor's calculation of the amount necessary to cure any defaults under an applicable Contract and certain other information regarding the potential assumption and assignment of Contracts in connection with the applicable Sale(s); and (viii) granting related relief; and (b) one or more orders (each, a "**Sale Order**") (i) authorizing one or more Sales of the Assets free and clear of all liens, claims, interests and encumbrances, except certain permitted

[1] The Debtor and the last four digits of its taxpayer identification number are: Sangamo Therapeutics, Inc. (9556). The Debtor's mailing address is 501 Canal Blvd., Ste A100, Richmond, CA 94804.

[2] Capitalized terms used but not defined herein shall have the respective meanings ascribed to such terms in the Motion or the Bidding Procedures, as applicable. Any summary of the Bidding Procedures or the Bidding Procedures Order (or any provision thereof) contained herein is qualified in its entirety by the actual terms and conditions thereof. To the extent that there is any inconsistency between any summary in this Sale Hearing Notice and the terms and conditions of either of the Bidding Procedures or the Bidding Procedures Order, the actual terms and conditions in those documents shall control.

encumbrances as determined by the Debtor and any Successful Bidder(s) (as defined on page 12 of the Bidding Procedures), with liens to attach to the proceeds of the applicable Sale; (ii) authorizing the assumption and assignment and/or rejection of certain Contracts in connection with approved Sales; and (iii) granting related relief.

On July 14, 2026, the Court entered the Bidding Procedures Order [Docket No. 122].

BIDDING PROCEDURES AND ASSETS FOR SALE

Pursuant to the Bidding Procedures, the Debtor intends to sell all or substantially all of its Assets, in whole or in part, including the Debtor's (i) proprietary capsids, including STAC-150, STAC-BBB and any STAC-BBB capsid variants and technology relating to the foregoing; (ii) proprietary capsid receptors and related technology; (iii) Technology Platforms; (iv) Prion Disease Program; (v) Fabry Disease Program; (vi) ST-503 investigational therapy for small fiber neuropathy; (vii) licenses, partnered programs, and collaboration agreements with strategic partners; and (viii) portfolio of other intellectual property comprising approximately 110 patent families directed to the design, compositions, and uses of zinc finger proteins and other related technologies. The ability to undertake and consummate a sale of the Assets is subject to competitive bidding, as set forth herein, and approval by the Court. In addition to the Merope Stalking Horse Bid, the Astellas Stalking Horse Bid and any Additional Stalking Horse Bid as set forth herein, the Debtor will consider bids for the Assets from other parties.

Any party interested in submitting a bid for any of the Assets should contact the Debtor's investment banker, Raymond James & Associates, Inc. ("**Raymond James**"), via email (Attn: Geoffrey Richards (geoffrey.richards@raymondjames.com) and Alexander V. Rohan (alexander.rohan@raymondjames.com)) as soon as possible.

MEROPE STALKING HORSE BID

On June 22, 2026, the Debtor, the Merope Stalking Horse Bidder, and Lilly entered into the Merope Stalking Horse APA, which provides for, among other things, the sale of the Merope Assets as set forth in the Merope Stalking Horse APA. The Merope Stalking Horse APA is subject to higher or otherwise better offers submitted in accordance with the terms and provisions of the Bidding Procedures. A copy of the Merope Stalking Horse APA and the Merope Sale Order is available on the website maintained by Kurtzman Carson Consultants, LLC dba Verita Global, the Debtor's claims and noticing agent in this Chapter 11 Case, located at www.veritaglobal.net/Sangamo (the "**Verita Website**") and on the Court's docket at Docket No. 13, Exhibits B-1 & B-2.

ASTELLAS STALKING HORSE BID

On June 22, 2026, the Debtor and the Astellas Stalking Horse Bidder entered into the Astellas Stalking Horse APA, which provides for, among other things, the sale of the Astellas Assets as set forth in the Astellas Stalking Horse APA. The Astellas Stalking Horse APA is subject to higher or otherwise better offers submitted in accordance with the terms and provisions of the Bidding Procedures. A copy of the Astellas Stalking Horse APA and the Astellas Sale Order is

available on the Verita Website and on the Court's docket at Docket No. 13, Exhibits C-1 & C-2.

STALKING HORSE DESIGNATION PROCEDURES

The Debtor intends to sell all or substantially all of its Assets, including the Remaining Assets, and, as a result, may enter into Additional Stalking Horse APAs with Additional Stalking Horse Bidders subject to the Stalking Horse Designation Procedures. If the Debtor intends to designate any Additional Stalking Horse Bidder, the Debtor will (i) file the Additional Stalking Horse Hearing Notice setting an expedited hearing on not less than five calendar days' notice and (ii) require parties wishing to object to entry of the Additional Stalking Horse Order to file with the Court and serve any such objections within five calendar days after service of the Additional Stalking Horse Hearing Notice (the "**Additional Stalking Horse Objection Deadline**"). The Additional Stalking Horse Hearing Notice will (i) set forth the identity of the Additional Stalking Horse Bidder (and if that Additional Stalking Horse Bidder is a newly-formed entity, then that Additional Stalking Horse Bidder's parent company or sponsor); (ii) set forth the amount of the Additional Stalking Horse Bid and what portion (if any) is cash; (iii) identify any connections the Additional Stalking Horse Bidder has to the Debtor other than those connections that arise from that Additional Stalking Horse Bid; (iv) specify any Additional Bid Protections; (v) attach the Additional Stalking Horse APA; (vi) attach the proposed form of Additional Stalking Horse Order; and (vii) set forth the Additional Stalking Horse Objection Deadline.

IF NO ADDITIONAL STALKING HORSE OBJECTION IS TIMELY FILED AND SERVED WITH RESPECT TO THE APPLICABLE ADDITIONAL STALKING HORSE BID, UPON THE EXPIRATION OF THE ADDITIONAL STALKING HORSE OBJECTION DEADLINE, THE DEBTOR MAY SUBMIT TO THE COURT THE PROPOSED ADDITIONAL STALKING HORSE ORDER UNDER CERTIFICATION OF COUNSEL, WHICH MAY BE ENTERED BY THE COURT WITHOUT A HEARING, INCLUDING WITH RESPECT TO ANY BID PROTECTIONS SET FORTH THEREIN.

IMPORTANT DATES AND DEADLINES

A. ***Bid Deadline.*** Any party interested in submitting a bid for any of the Assets must deliver written and electronic copies of its Bid to Raymond James via email (Attn: Geoffrey Richards (geoffrey.richards@raymondjames.com) and Alexander V. Rohan (alexander.rohan@raymondjames.com)) **by no later than August 4, 2026 at 5:00 p.m. (Eastern Time)**. The Qualified Bid requirements are set forth in page 8 of the Bidding Procedures.

B. ***Section 365(n)(1)(B) Election Deadline***. Any counterparty to an Outbound License Agreement (as defined in the Merope Stalking Horse APA) who wishes to make the election contemplated by section 365(n)(1)(B) of the Bankruptcy Code with respect to such Outbound License Agreement must file a notice of its election (a "**Notice of Election**") with this Court and serve such Notice of Election on the Notice Parties[3]. Any counterparty

[3] "**Notice Parties**" means: (i) proposed counsel to the Debtor, Cooley LLP, 55 Hudson Yards, New York, NY 10001 (Attn: Cullen D. Speckhart (cspeckhart@cooley.com), Lauren A. Reichardt (lreichardt@cooley.com), and Miriam Peguero Medrano (mpegueromedrano@cooley.com)) and 3 Embarcadero Center, 20th Floor, San

to any such Outbound License Agreement that fails to file and serve a timely Notice of Election by no later than August 4, 2026, at 4:00 p.m. (Eastern Time) (the "**Election Deadline**") shall be (a) forever barred, estopped and enjoined from asserting any rights under section 365(n)(1)(B) of the Bankruptcy Code and (b) deemed to have elected to terminate such Outbound License Agreement under section 365(n)(1)(A) of the Bankruptcy Code upon the rejection of such Outbound License Agreement.

C. ***Supplemental Section 365(n)(1)(B) Election Deadline.*** Any counterparty to a Contract under which that counterparty is a licensee of a right to intellectual property, as such term is defined in the Bankruptcy Code (an "**IP License**"), who receives a Supplemental Assumption/Rejection Notice designating such contract for rejection and who wishes to make the election contemplated by section 365(n)(1)(B) of the Bankruptcy Code with respect to such IP License must file a Notice of Election with this Court and serve such Notice of Election on the Notice Parties. Any counterparty to any such IP License that fails to file and serve a timely Notice of Election by no later than fourteen (14) days following the service of the Supplemental Assumption/Rejection Notice (the "**Supplemental Election Deadline**") shall be (a) forever barred, estopped and enjoined from asserting any rights under section 365(n)(1)(B) of the Bankruptcy Code and (b) deemed to have elected to terminate such IP License under section 365(n)(1)(A) of the Bankruptcy Code upon the rejection of such IP License.

D. ***Auction***. If the Debtor receives more than one Qualified Bid (including a combination of bids that, when considered together, constitute a Qualified Bid) for the Assets, the Debtor will conduct an Auction for the Assets. If the Merope Stalking Horse Bid, the Astellas Stalking Horse Bid, or any Additional Stalking Horse Bid is the only Qualified Bid received with respect to the Assets subject to such Bid, the Debtor will not conduct an Auction for such applicable Assets and will seek approval of such Merope Stalking Horse Bid, Astellas Stalking Horse Bid, or any Additional Stalking Horse Bid, as applicable, at the Sale Hearing.

Francisco, CA 94111 (Attn: Robert L. Eisenbach III (reisenbach@cooley.com)); (ii) proposed co-counsel to the Debtor, Richards, Layton & Finger, P.A., One Rodney Square, 920 North King Street, Wilmington, DE 19801 (Attn: Daniel J. DeFranceschi (defranceschi@RLF.com), Amanda R. Steele (steele@rlf.com), and Brendan J. Schlauch (schlauch@rlf.com)); (iii) the U.S. Trustee, J. Caleb Boggs Federal Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801 (Attn: Linda Casey (linda.casey@usdoj.gov)); (iv) counsel to the DIP Lender, Norton Rose Fulbright US LLP, 1301 Avenue of the Americas, New York, NY 10019 (Attn: Robert M. Hirsh (robert.hirsh@nortonrosefulbright.com) and James Copeland (james.copeland@nortonrosefulbright.com)); (v) counsel to the Merope Stalking Horse Bidder, Paul, Weiss, Rifkind, Wharton & Garrison LLP, 1285 Avenue of the Americas, New York, New York 10019-6064 (Attn: Jacob A. Adlerstein (jadlerstein@paulweiss.com) and Joshua A. Esses (jesses@paulweiss.com)) and Morris, Nichols, Arsht & Tunnell LLP, 120 North Market Street, P.O. Box 1347, Wilmington, DE 19899-1347 (Attn: Robert J. Dehney, Sr. (rdehney@morrisnichols.com) and Brenna A. Dolphin (bdolphin@morrisnichols.com)); (vi) counsel to the Astellas Stalking Horse Bidder, Covington & Burling LLP, 1999 Avenue of the Stars, Los Angeles, CA 90067 (Attn: Abigail V. O'Brient (aobrient@cov.com) and Julia Blackburn (jblackburn@cov.com)) and McCarter & English, LLP, 405 N. King Street, 8th Floor Wilmington, Delaware 19801 (Attn: Kate Roggio Buck (kbuck@mccarter.com)); (vii) counsel to any Additional Stalking Horse Bidder; and (viii) proposed counsel to the Committee, McDermott Will & Schulte LLP, (a) 1000 N. West Street, Suite 1400, Wilmington, Delaware 19801, (Attn: David R. Hurst (dhurst@mcdermottlaw.com) and Andrew A. Mark (amark@mcdermottlaw.com)) and (b) One Vanderbilt Avenue, New York, New York 10017-3852, (Attn: Darren Azman (dazman@mcdermottlaw.com), Kristin K. Going (kgoing@mcdermottlaw.com) and Lindsay Barca (lbarca@mcdermottlaw.com)).

The Auction, if required, will be conducted on **August 10, 2026 at 10:00 a.m. (Eastern Time)**, either (i) at the office of Raymond James, 320 Park Avenue, Floor 12, New York, NY 10022, or (ii) virtually or at such other date, time or location as designated by the Debtor. If the Debtor conducts the Auction virtually, the Debtor will provide instructions setting forth how to attend the Auction to the participants and other attendees via electronic mail. The Debtor reserves the right to adjourn or continue the Auction of any Asset to a later date, in accordance with the Merope Stalking Horse APA and the Astellas Stalking Horse APA. The Debtor will provide notice (via electronic mail or otherwise) of any change in the date, time or location of the Auction to Qualified Bidders, and will cause publication of such change on the Verita Website.

Twenty-four (24) hours after the conclusion of the Auction, the Debtor will file with the Court and cause to be published on the Verita Website a notice of the results of the Auction (the "**Notice of Successful Bidder**"), which will, among other things, (i) identify a Successful Bidder(s) and Backup Bidder(s); (ii) either include a copy of the Successful Bid(s) and the Backup Bid(s) or a summary of the material terms of such Bids, including any assumption and assignment and/or rejection of Contracts contemplated thereby, or provide instructions for accessing the Successful Bid and the Backup Bid free of charge from the Verita Website; and (iii) set forth the date, time, and location of the Sale Hearing. If you would like to be served with the Notice of Successful Bidder via email, please provide notice of such request by emailing Verita at SangamoInfo@veritaglobal.com.

E. ***Sale Objection Deadlines***. Objections to a proposed Sale (including the Sale contemplated by the Merope Stalking Horse APA, the Astellas Stalking Horse APA, or any other Additional Stalking Horse APA), including any objection to (i) the sale of any Assets free and clear of liens, claims, interests, and encumbrances; (ii) any Sale Order; (iii) the potential assumption or assignment and/or rejection of any Contracts and any Cure Amounts; and (iv) the ability of the Merope Stalking Horse Bidder, the Astellas Stalking Horse Bidder, or any other Additional Stalking Horse Bidder to provide adequate assurance of future performance, must (a) be in writing and state, with specificity, the legal and factual bases thereof and include any appropriate documentation in support thereof and (b) be filed with the Court by no later than **August 4, 2026, at 4:00 p.m. (Eastern Time)**.

F. ***Supplemental Sale Objection Deadlines***. Objections to (i) the conduct of the Auction; (ii) the proposed Sale (other than a sale to the Merope Stalking Horse Bidder, the Astellas Stalking Horse Bidder, or any Additional Stalking Horse Bidder); and (iii) the ability of a Successful Bidder(s) (other than the Merope Stalking Horse Bidder, Astellas Stalking Horse Bidder, or any Additional Stalking Horse Bidder) to provide adequate assurance of future performance, must (a) be in writing and state, with specificity, the legal and factual bases thereof and include any appropriate documentation in support thereof and (b) be filed with the Court by no later than **two business days after service of the Notice of Successful Bidder**.

G. ***Sale Hearing***. The Sale Hearing will take place on **August 20, 2026, at 10:00 a.m. (Eastern Time) before the Honorable Craig T. Goldblatt**, United States Bankruptcy

Judge, located at the Court, 824 North Market Street, Wilmington, Delaware 19801. The Sale Hearing may be adjourned by the Debtor by an announcement of the adjourned date at a hearing before the Court or by filing a notice on the Court's docket. At the Sale Hearing, the Debtor will seek the Court's approval of the Successful Bid(s) and any Backup Bid(s).

ANY PARTY WHO FAILS TO TIMELY FILE AND SERVE AN OBJECTION TO A SALE BY THE SALE OBJECTION DEADLINE OR THE SUPPLEMENTAL SALE OBJECTION DEADLINE, AS APPLICABLE, FOREVER SHALL BE BARRED FROM ASSERTING ANY OBJECTION TO ANY APPLICABLE SALE MOTION, SALE, OR TO THE ENTRY OF AN APPLICABLE SALE ORDER, AND THE FAILURE TO TIMELY OBJECT SHALL BE DEEMED TO CONSTITUTE ANY SUCH PARTY'S CONSENT TO ENTRY OF THE APPLICABLE SALE ORDER AND CONSUMMATION OF SUCH SALE AND ALL TRANSACTIONS RELATED THERETO, INCLUDING, WITHOUT LIMITATION, THE ASSUMPTION AND ASSIGNMENT OF THE ASSIGNED CONTRACTS.

IF A COUNTERPARTY TO AN OUTBOUND LICENSE AGREEMENT OR IP LICENSE WITH THE DEBTOR TIMELY FILES AND SERVES ON THE NOTICE PARTIES A NOTICE OF ELECTION PRIOR TO THE ELECTION DEADLINE OR SUPPLEMENTAL ELECTION DEADLINE, AS APPLICABLE, SUCH COUNTERPARTY SHALL BE DEEMED TO HAVE TIMELY MADE THE ELECTION CONTEMPLATED BY SECTION 365(n)(1)(B) OF THE BANKRUPTCY CODE (WITHOUT PREJUDICE, AS BETWEEN THE DEBTOR AND ANY STALKING HORSE BIDDER, TO THE RIGHTS OF ANY STALKING HORSE BIDDER UNDER THE RESPECTIVE STALKING HORSE APA, INCLUDING WITH RESPECT TO REMOVING ANY OUTBOUND LICENSE AGREEMENT OR IP LICENSE FROM SCHEDULE 2 AND INCLUDING SUCH OUTBOUND LICENSE AGREEMENT OR IP LICENSE ON SCHEDULE 1 OF THE ASSUMPTION/REJECTION NOTICE OR SUPPLEMENTAL ASSUMPTION/REJECTION NOTICE, AS APPLICABLE, IN ACCORDANCE WITH THE TERMS OF THE RESPECTIVE STALKING HORSE APA). THE DEBTOR AND THE STALKING HORSE BIDDERS (OR OTHER SUCCESSFUL BIDDER) RESERVE THEIR RIGHT TO OBJECT TO ANY NOTICES OF ELECTION ON ANY AND ALL AVAILABLE GROUNDS.

FOR THE AVOIDANCE OF DOUBT, NOTWITHSTANDING WHETHER ANY PARTY TIMELY FILES AND SERVES A NOTICE OF ELECTION, IF THE MEROPE STALKING HORSE BIDDER IS A SUCCESSFUL BIDDER, THEN THE DEBTOR INTENDS TO SEEK ENTRY OF THE PROPOSED MEROPE SALE ORDER THAT, AMONG OTHER THINGS, INCLUDES FINDINGS OF FACT AND CONCLUSIONS OF LAW ESTABLISHING THAT THE NONCOMPETE PROVISIONS IN THE OUTBOUND LICENSE AGREEMENTS ARE NOT BINDING ON THE MEROPE STALKING HORSE BIDDER OR ITS AFFILIATES. *SEE* DOCKET NO. 13, EX. B-2 AT ¶¶ S, CC & 24.

RESERVATION OF RIGHTS TO MODIFY BIDDING PROCEDURES

The Debtor reserves the right, in its reasonable business judgment, in a manner consistent with its fiduciary duties and applicable law, in consultation with the Consultation Parties, and with the consent of the Merope Stalking Horse Bidder and the Astellas Stalking Horse Bidder, not to be unreasonably withheld, to modify the Bidding Procedures; waive terms and conditions set forth therein; extend the deadlines set forth therein; announce at the Auction modified or additional procedures for conducting the Auction; and provide notice and reasonable accommodations to the Merope Stalking Horse Bidder, the Astellas Stalking Horse Bidder, or any Additional Stalking Horse Bidder with respect to such terms, conditions, and deadlines of the bidding and Auction process to promote further bids by such bidder, in each case, to the extent not materially inconsistent with the Bidding Procedures and the Bidding Procedures Order, in each case without prejudice to, and subject to, the rights of the Merope Stalking Horse Bidder under the Merope Stalking Horse APA and the Astellas Stalking Horse Bidder under the Astellas Stalking Horse APA. **Except as provided in the Merope Stalking Horse APA, the Astellas Stalking Horse APA, or any Additional Stalking Horse APA, nothing obligates the Debtor to consummate or pursue any transaction with respect to any Asset with any bidder.**

ADDITIONAL INFORMATION

Copies of the Motion, the Bidding Procedures Order and the Bidding Procedures may be obtained free of charge by visiting the Verita Website.

FAILURE TO ABIDE BY THE BIDDING PROCEDURES, THE BIDDING PROCEDURES ORDER OR ANY OTHER APPLICABLE ORDER OF THE COURT ENTERED IN THIS CHAPTER 11 CASE MAY RESULT IN THE REJECTION OF YOUR BID AND YOUR DISQUALIFICATION FROM PARTICIPATING IN THE BIDDING FOR AND AUCTION OF ANY OF THE ASSETS.

THE FAILURE OF ANY PERSON OR ENTITY TO FILE AND SERVE AN OBJECTION IN ACCORDANCE WITH THE BIDDING PROCEDURES ORDER, INCLUDING THE FAILURE TO FILE ANY SUCH OBJECTION BY THE APPLICABLE OBJECTION DEADLINE, SHALL FOREVER BAR SUCH PERSON OR ENTITY FROM ASSERTING, AT THE SALE HEARING OR THEREAFTER, ANY SUCH OBJECTION TO THE RELIEF REQUESTED IN THE MOTION, THE CONSUMMATION OF ANY APPLICABLE SALE, INCLUDING THE SALE OF ANY ASSETS TO A SUCCESSFUL BIDDER FREE AND CLEAR OF LIENS, CLAIMS, INTERESTS AND ENCUMBRANCES PURSUANT TO SECTION 363(f) OF THE BANKRUPTCY CODE OR THE TERMS OF THE MEROPE STALKING HORSE APA, THE ASTELLAS STALKING HORSE APA, OR OTHER ASSET PURCHASE AGREEMENT EXECUTED BY THE DEBTOR, AND SHALL BE DEEMED TO CONSTITUTE ANY SUCH PARTY'S CONSENT TO ENTRY OF THE SALE ORDER AND CONSUMMATION OF SUCH SALE AND ALL TRANSACTIONS RELATED THERETO, INCLUDING, WITHOUT LIMITATION, THE ASSUMPTION AND ASSIGNMENT OF THE ASSIGNED CONTRACTS.

Dated: July 14, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Brendan J. Schlauch

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