IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
SANGAMO THERAPEUTICS, INC.	)	Case No. 26-10989 (CTG)
Debtor.[1]	)	**Objection Deadline: Oct. 23, 2026 at 4:00 p.m. (ET)**

SECOND MONTHLY APPLICATION OF MERU, LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR FOR THE DEBTOR FOR THE PERIOD FROM AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Name of Applicant:	MERU, LLC
Authorized to Provide Professional Services to:	the above-captioned debtor
Date of Retention:	July 30, 2026, effective as of, June 23, 2026
Period for which compensation and reimbursement are sought:	August 1, 2026 through August 31, 2026
Amount of Compensation sought as actual, reasonable, and necessary:	$352,400.00 (80% of $440,500.00)
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	$6,363.32

This is a(n): _X_ monthly ___ interim ___ final application

Prior Applications Filed:

Date	Period	Docket No.	Fees	Expenses
9/10/26	6/23/26 – 7/31/26	446	$715,720.00	$557.00

[1] The last four digits of the debtor's federal tax identification number are 9556. The debtor's principal office is located at 501 Canal Boulevard, Suite A100, Richmond, CA 94084.

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COMPENSATION BY PROFESSIONAL
AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Name of Professional Individual	Position	Hourly Billing Rate (including changes)	Total Hours Billed	Total Compensation
Nicholas Campbell	Managing Partner	$1,100.00	41.20	$45,320.00
Ray Li	Managing Director	$900.00	82.40	$74,160.00
Brian Bonaviri	Managing Director	$900.00	136.70	$123,030.00
Daniel Conom	Vice President	$700.00	203.00	$142,100.00
Noel Garreaud	Associate	$575.00	77.10	$44,332.50
Anna Jiwu	Associate	$575.00	20.10	$11,557.50

Grand Total	$440,500.00
Total Hours	560.50
Blended Rate	$785.91

COMPENSATION BY PROJECT CATEGORY
AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Project Category	Total Hours	Total Fees
Attendance in Court	2.70	$1,957.50
Bankruptcy Reporting/Procedures	20.30	$13,600.00
Case Administration	3.50	$2,505.00
DIP/Exit Financing	147.60	$110,715.00
Fee Application/Billing	10.50	$7,340.00
Financial Analysis/Forecast	61.40	$45,395.00
Meetings/Communication with Creditor	30.10	$26,847.50
Meetings/Communication with Debtor	74.80	$61,792.50
Project Management + Oversight	84.00	$67,130.00
Restructuring Analysis & Strategy	125.60	$103,217.50
Plan of Reorganization	0.00	$0.00
Valuation	0.00	$0.00
TOTAL	**560.50**	**$440,500.00**

EXPENSE SUMMARY
AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Expense Category	Service Provider (if applicable)	Total Expenses
Business Meals	Various	$380.21
Travel Expenses	Various	$5,983.11
TOTAL		**$6,363.32**

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In re:	)	Chapter 11
SANGAMO THERAPEUTICS, INC.	)	Case No. 26-10989 (CTG)
Debtor.[1]	)	**Objection Deadline: Oct. 23, 2026 at 4:00 p.m. (ET)**

SECOND MONTHLY APPLICATION OF MERU, LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR FOR THE DEBTOR FOR THE PERIOD FROM AUGUST 1, 2026 THROUGH AUGUST 31, 2026

Pursuant to sections 330 and 331 of title 11 of the United States Code, §§ 101-1532 (the "**Bankruptcy Code**"), rule 2016 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "**Local Rules**"), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Professionals*, dated July 30, 2026 [Docket No. 205] (the "**Interim Compensation Order**"), MERU, LLC ("**MERU**") hereby files this *Second Monthly Application of MERU, LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor for the Debtor for the Period from August 1, 2026 through August 31, 2026* (the "**Application**"). By the Application, MERU seeks a monthly allowance pursuant to the Interim Compensation Order with respect to the sums of $440,500.00 (80% of which equals $352,400.00) as compensation and $6,363.32 for reimbursement of actual and necessary expenses, for a total of $446,863.32 for the period of August 1, 2026 through and including August 31, 2026 (the "**Compensation Period**"). In support of this Application, MERU respectfully represents as follows:

[1] The last four digits of the debtor's federal tax identification number are 9556. The debtor's principal office is located at 501 Canal Boulevard, Suite A100, Richmond, CA 94084.

Background

1. On June 23, 2026 (the "**Petition Date**"), the debtor and debtor in possession in the above-captioned case (the "**Debtor**") commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtor continues to operate its business and manage its properties as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On July 2, 2026, the Office of the United States Trustee for the District of Delaware (the "**U.S. Trustee**") appointed the Official Committee of Unsecured Creditors (the "**Creditors' Committee**"), and on August 5, 2026, the U.S. Trustee appointed a Committee of Equity Holders (the "**Equity Committee**"). To date, no request has been made for the appointment of a trustee or examiner in this Chapter 11 Case.

2. MERU was retained effective as of the Petition Date by this Court's order, entered on July 30, 2026 [Docket No. 201] (the "**Retention Order**"). The Retention Order authorized MERU to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses.

Compensation Paid and Its Source

3. All services for which compensation is requested by MERU were performed for or on behalf of the Debtor.

4. Except to the extent of the retainer held by MERU as of the Petition Date as described in the application seeking approval of MERU's employment by the Debtor, MERU has received no payment and no promises for payment from any source for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between MERU and any other person other than the

professionals of MERU for the sharing of compensation to be received for services rendered in this case.

Fee Statement

5. The fee statement for the Compensation Period is attached hereto as **Exhibit A**. This statement contains daily time logs describing the time spent by each MERU professional for this period. To the best of MERU's knowledge, this Application complies with sections 330 and 331 of the Bankruptcy Code, the applicable Bankruptcy Rules, the Guidelines adopted by the Office of the United States Trustee, Local Rule 2016-1, and the Interim Compensation Order.

Actual and Necessary Expenses

6. A summary of actual and necessary expenses and daily logs of expenses incurred by MERU during the Compensation Period is attached hereto as **Exhibit B**.

Summary of Services Rendered

7. The professionals of MERU who have rendered professional services in this case are as follows: Nicholas Campbell, Ray Li, Brian Bonaviri, Daniel Conom, Noel Garreaud, and Anna Jiwu.

8. MERU, by and through the above-named persons, has prepared and/or assisted in the preparation of various budgets and financial reports, assisted with the negotiation and sizing of the Debtor's debtor-in-possession financing facilities, assisted with the preparation of U.S. Trustee reports, assisted with the negotiation and formulation of the Debtor's key employe incentive and retention programs, assisted with the Debtor's sale efforts, and advised the Debtor on a regular basis with respect to various matters in connection with this case.

Summary of Services By Project

9. The services rendered by MERU during the Compensation Period can be grouped into the categories set forth below. These categories are generally described below, with a more detailed identification of the actual services provided set forth on the attached **Exhibit A**. The professionals who rendered services relating to each category are identified, along with the number of hours for each individual and the total compensation sought for each category, in **Exhibit A** attached hereto.

A. Attendance in Court

Fees: $1,957.50 Total Hours: 2.70

Prepare for and attend court hearings.

B. Bankruptcy Reporting/Procedures

Fees: $13,600.00 Total Hours: 20.30

Prepare and review required bankruptcy reporting, including Monthly Operating Reports, 2015.3 reports, preparation of schedules of assets and liabilities and statements of financial affairs, and U.S. Trustee compliance reporting.

C. Case Administration

Fees: $2,505.00 Total Hours: 3.50

Coordinate case logistics, file management, and team oversight not unique to another category. Includes docket monitoring, and routine business operations (tax filings, 401(k) audit, and human resources).

D. DIP/Exit Financing

Fees: $110,715.00 Total Hours: 147.60

Develop and review DIP Budget, including preparing and reviewing DIP variance report, assessing and summarizing disbursements, reconciling cash, and reforecasting the DIP budget.

E. Fee Application/Billing

Fees: $7,340.00 Total Hours: 10.50

Prepare and review fee application.

F. Financial Analysis/Forecast

Fees: $45,395.00 Total Hours: 61.40

Conduct financial modeling and analysis outside of DIP-specific reporting, including general financial scenario analysis, cure schedules, and ad hoc diligence requests from creditor constituents.

G. Meetings/Communication with Creditor

Fees: $26,847.50 Total Hours: 30.10

Correspondence, calls, or meetings with creditors/committees on case financial forecasts, company operations, and general case updates.

H. Meetings/Communication with Debtor

Fees: $61,792.50 Total Hours: 74.80

Correspondence, calls or meetings with the Debtor on case workstreams regarding financial analysis/forecasting, cash flow model refreshes, disbursement/check-run calls, wind-down planning, and reporting coordination.

I. Project Management + Oversight

Fees: $67,130.00 Total Hours: 84.00

Coordinate internal priorities, including all internal check-in calls, coordinating workstreams, and internal workplan discussions with leadership. Many project management + oversight meetings were working sessions.

J. Restructuring Analysis & Strategy

Fees: $103,217.50 Total Hours: 125.60

Conduct analysis or execute on strategy related to sales processes, restructuring alternatives, or other value-maximizing activities.

K. Plan of Reorganization

Fees: $0.00 Total Hours: 0.00

Develop liquidation analysis, draft or revise plan sections, respond to disclosure statement objections, and prepare for plan confirmation hearing.

L. Valuation

Fees: $0.00 Total Hours: 0.00

Conduct analyses related to enterprise, asset, or claims valuation.

Valuation of Services

Professionals of MERU have expended a total of 560.50 hours in connection with this matter during the Compensation Period, as follows:

Professional	HOURS	HOURLY RATE
Nicholas Campbell	41.20	$1,100.00
Ray Li	82.40	$900.00
Brian Bonaviri	136.70	$900.00
Daniel Conom	203.00	$700.00
Noel Garreaud	77.10	$575.00
Anna Jiwu	20.10	$575.00

The nature of the work performed by these persons is fully set forth in **Exhibit A** attached hereto. These are MERU's normal hourly rates for work of this character. The reasonable value of the services rendered by MERU to the Debtor during the Compensation Period is $440,500.00.

10. In accordance with the factors enumerated in Section 330 of the Bankruptcy Code, it is respectfully submitted that the amount requested by MERU is fair and reasonable given (a) the complexity of this case, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title. Moreover, MERU has reviewed the requirements of Local Rule 2016-1 and believes that this Application complies with that Rule.

WHEREFORE, MERU respectfully requests that the Court authorize that for the Compensation Period, an allowance be made to MERU pursuant to the terms of the Interim Compensation Order, with respect to the sum of $440,500.00 as compensation for necessary professional services rendered (80% of which equals $352,400.00) and the sum of $6,363.32 as 100% reimbursement of actual and necessary costs and expenses, for a total of $446,863.32 and that such sums be authorized for payment and for such other and further relief as this Court may deem just and proper.

Dated: October 2, 2026
Wilmington, Delaware

Respectfully Submitted,

/s/ Nicholas K. Campbell

Nicholas K. Campbell
MERU, LLC
165 Ottley Dr NE, Suite 150
Atlanta, GA 30324
Telephone: (404) 384-4813
Email: nick@wearemeru.com

CERTIFICATION OF COMPLIANCE WITH DEL. BANKR. L.R. 2016-1

I, Nicholas K. Campbell, on this 2nd day of October 2026, certify as follows:

a) I am the Managing Partner of the applicant firm, MERU, LLC ("**MERU**"). MERU has rendered professional services to Sangamo Therapeutics, Inc. (the "**Debtor**") in this chapter 11 case.

b) I have personally performed many of the services rendered by MERU, as financial advisor to the Debtor, and am thoroughly familiar with the other work performed on behalf of the Debtor by the professionals of MERU.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1, and submit that the Application substantially complies with such rule.

/s/ Nicholas K. Campbell
Nicholas K. Campbell

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
SANGAMO THERAPEUTICS, INC.	)	Case No. 26-10989 (CTG)
Debtor.[1]	)	**Obj. Deadline: October 23, 2026 at 4:00 p.m. (ET)**

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that Meru, LLC (the "Applicant") has today filed the attached *Second Monthly Application of Meru, LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Financial Advisor for the Debtor for the Period from August 1, 2026 through August 31, 2026* (the "Application") with the United States Bankruptcy Court for the District of Delaware (the "Court").

PLEASE TAKE FURTHER NOTICE that objections to the Application, if any, must be made in accordance with the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Professionals*, dated July 30, 2026 [Docket No. 205] (the "Interim Compensation Order") and must be filed with the Clerk of the Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801 no later than **4:00 p.m. (prevailing Eastern Time) on October 23, 2026** (the "Objection Deadline") and served upon: (i) counsel to the Debtor, (a) Cooley LLP, Cullen Drescher Speckhart (cspeckhart@cooley.com), Lauren A. Reichardt (lreichardt@cooley.com), Miriam Peguero Medrano (mpegueromedrano@cooley.com), and Robert Eisenbach, III (reisenbach@cooley.com) and (b) Richards, Layton & Finger, P.A., Daniel J. DeFranceschi (defranceschi@rlf.com), Amanda R. Steele (steele@rlf.com), and Brendan J.

[1] The last four digits of the debtor's federal tax identification number are 9556. The debtor's principal office is located at 501 Canal Boulevard, Suite A100, Richmond, CA 94084.

Schlauch (schlauch@rlf.com); (ii) counsel to the Official Committee of Unsecured Creditors, McDermott Will & Schulte LLP, (a) 1000 N. West Street, Suite 1400, Wilmington, Delaware 19801, Attn: David R. Hurst (dhurst@mcdermottlaw.com) and Andrew A. Mark (amark@mcdermottlaw.com) and (b) One Vanderbilt Avenue, New York, New York 10017-3852, Attn: Darren Azman (dazman@mcdermottlaw.com), Kristin K. Going (kgoing@mcdermottlaw.com) and Lindsay Barca (lbarca@mcdermottlaw.com); (iii) counsel to the Replacement DIP Lender, (a) KTBS Law LLP, 1801 Century Park East, 26th Floor, Los Angeles, CA 90067, Attn: Nir Maoz (nmaoz@ktbslaw.com) and N. Tanner Frei (tfrei@ktbslaw.com) and (b) Young Conaway Stargatt & Taylor, LLP, 1000 North King Street, Wilmington, DE 19801, Attn: Robert F. Poppiti, Jr. (rpoppiti@ycst.com); (iv) counsel to the Official Committee of Equity Holders (a) Orrick, Herrington & Sutcliffe LLP, 51 West 52nd St., New York, New York 10019, Attn: Nicholas Poli (npoli@orrick.com) and Mark Franke (mfranke@orrick.com), and (b) Morris James, LLP, 3205 Avenue North Blvd., Suite 100, Wilmington, Delaware 19803, Attn: Eric Monzo (emonzo@morrisjames.com) and Jason Levin (jlevin@morrisjames.com), and (v) the U.S. Trustee, Attn: Linda J. Casey (linda.casey@usdoj.gov)).

PLEASE TAKE FURTHER NOTICE that if no objections to the Application are filed prior to the Objection Deadline, the Applicant may file a certificate of no objection with the Court, after which the Debtor shall be authorized by the Interim Compensation Order to pay the Applicant an amount equal to 80% of the fees and 100% of the expenses requested in the Application without the need for further order of the Court.

PLEASE TAKE FURTHER NOTICE that if an objection to the Application is filed prior to the Objection Deadline, the Debtor shall be authorized by the Interim Compensation Order

to pay the Applicant 80% of the fees and 100% of the expenses requested in the Application not subject to such objection without the need for further order of the Court.

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Dated: October 2, 2026
Wilmington, Delaware

Respectfully submitted,

/s/ Amanda R. Steele

Daniel J. DeFranceschi (No. 2732)
Amanda R. Steele (No. 5530)
Brendan J. Schlauch (No. 6115)
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-and-

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Counsel for the Debtor and Debtor in Possession

Exhibit A

Detailed Description of Professional Fees and Hours by Project Category

Attendance in Court

Date	Name	Professional Services	Hours	Billable Rate	Billable Amount
8/20/2026	Brian Bonaviri	Attend hearing on sale orders and DIP order.	0.90	$900.00	$810.00
8/20/2026	Noel Garreaud	Attend hearing on sale orders and DIP order.	0.90	$575.00	$517.50
8/20/2026	Daniel Conom	Attend hearing on sale orders and DIP order.	0.90	$700.00	$630.00
Total			**2.70**		**$1,957.50**

Bankruptcy Reporting/Procedures

Date	Name	Professional Services	Hours	Billable Rate	Billable Amount
8/3/2026	Noel Garreaud	Followed up on Monthly Operating Report updates and coordinated related communications with relevant parties.	0.30	$575.00	$172.50
8/3/2026	Brian Bonaviri	Review and revise June Monthly Operating Report and associated Global Notes.	0.80	$900.00	$720.00
8/3/2026	Brian Bonaviri	Develop responses to UST on follow-up queries related to the 341 meeting.	0.40	$900.00	$360.00
8/3/2026	Brian Bonaviri	Review UST follow-up related to 341 meeting and compile and develop responses.	0.40	$900.00	$360.00
8/4/2026	Noel Garreaud	Prepared final version of the Monthly Operating Report and socialized with the broader group to address CFO's comments for sign-off.	0.50	$575.00	$287.50
8/4/2026	Brian Bonaviri	Develop responses to UST follow-up related to 341 meeting.	0.60	$900.00	$540.00
8/4/2026	Brian Bonaviri	Review revised Monthly Operating Report and Global Notes.	0.40	$900.00	$360.00
8/5/2026	Brian Bonaviri	Develop responses to UST follow-up related to 341 meeting.	0.30	$900.00	$270.00

8/5/2026	Noel Garreaud	Followed up with RLF to define procedure for making changes and sharing the Monthly Operating Report version for final review and filing.	0.20	$575.00	$115.00
8/6/2026	Noel Garreaud	Followed up with RLF to define the procedure for making changes and sharing the Monthly Operating Report version for final review and filing.	0.30	$575.00	$172.50
8/7/2026	Daniel Conom	Review process for submission of UST fee payments.	0.50	$700.00	$350.00
8/7/2026	Daniel Conom	Determine UST fee payment amount for period 6/23-6/30.	0.50	$700.00	$350.00
8/17/2026	Brian Bonaviri	Review July Monthly Operating Report and provide feedback to team.	0.60	$900.00	$540.00
8/17/2026	Daniel Conom	Review and revise July Monthly Operating Report based upon feedback from team.	0.20	$700.00	$140.00
8/17/2026	Noel Garreaud	Compiled and populated data for the July Monthly Operating Report and constructed the associated filing exhibits.	4.00	$575.00	$2,300.00
8/17/2026	Noel Garreaud	Review July Monthly Operating Report draft to address open items, clarify monthly nuances, and define next steps.	0.70	$575.00	$402.50
8/18/2026	Noel Garreaud	Compiled and populated data for the July Monthly Operating Report and constructed the associated filing exhibits.	2.90	$575.00	$1,667.50
8/19/2026	Noel Garreaud	Updated data for the July Monthly Operating Report and exhibits with feedback provided by the company, and prepared first PDF draft to distribute and review by the different parties.	1.60	$575.00	$920.00
8/21/2026	Noel Garreaud	Participated in a meeting with RLF to review the July Monthly Operating Report draft and outstanding items.	0.40	$575.00	$230.00
8/21/2026	Noel Garreaud	Prepared the final review draft of the Monthly Operating Report for distribution to the broader group, enabling management review and sign-off, with a follow-up review meeting to be scheduled.	1.80	$575.00	$1,035.00
8/24/2026	Brian Bonaviri	Review July Monthly Operating Report.	0.80	$900.00	$720.00

8/25/2026	Daniel Conom	Determine U.S. Trustee fee actual payments.	0.50	$700.00	$350.00
8/27/2026	Daniel Conom	Confirm UST quarterly fee calculation.	0.20	$700.00	$140.00
8/31/2026	Brian Bonaviri	Review and finalize July Monthly Operating Report.	0.90	$900.00	$810.00
8/31/2026	Noel Garreaud	Conducted a final review of the Monthly Operating Report and updated supporting files for a final pass with the internal team, counsel, and management.	0.50	$575.00	$287.50
Total			**20.30**		**$13,600.00**

Case Administration

Date	Name	Professional Services	Hours	Billable Rate	Billable Amount
8/6/2026	Brian Bonaviri	Review and update Parties-in-Interest list.	0.30	$900.00	$270.00
8/6/2026	Anna Jiwu	Update parties-in-interest list to reflect new DIP lender and newly appointed UCC and equity committee members and professionals.	1.00	$575.00	$575.00
8/7/2026	Brian Bonaviri	Review and revise PII list.	0.20	$900.00	$180.00
8/12/2026	Daniel Conom	Add OCP tagging across DIP-related models.	0.30	$700.00	$210.00
8/13/2026	Daniel Conom	Review OCP list and fee caps and review actuals for any OCPs.	0.60	$700.00	$420.00
8/19/2026	Brian Bonaviri	Review list of OCPs and address outstanding items.	0.40	$900.00	$360.00
8/19/2026	Daniel Conom	Review OCP list and CPI invoices to inform payment decision.	0.50	$700.00	$350.00
8/27/2026	Daniel Conom	Discuss OCP tracking status with RLF.	0.20	$700.00	$140.00
Total			**3.50**		**$2,505.00**

DIP/Exit Financing

Date	Name	Professional Services	Hours	Billable Rate	Billable Amount
8/3/2026	Daniel Conom	Update actuals model with prior week actuals.	1.30	$700.00	$910.00

8/3/2026	Daniel Conom	Review actuals and identify areas of variance and unexpected payments.	1.10	$700.00	$770.00
8/3/2026	Daniel Conom	Develop original-to-updated forecast bridge.	0.60	$700.00	$420.00
8/3/2026	Daniel Conom	Develop replacement-to-updated forecast bridge.	0.40	$700.00	$280.00
8/3/2026	Daniel Conom	Update actual-to-forecast variance report in CEO packet and compare cumulative variance to previous week.	0.70	$700.00	$490.00
8/3/2026	Daniel Conom	Conduct QC of CEO report prior to sending to internal team for review.	0.40	$700.00	$280.00
8/3/2026	Daniel Conom	Refresh and update CEO DIP budget reporting packet.	1.70	$700.00	$1,190.00
8/3/2026	Daniel Conom	Retag actuals to conform to DIP model categorization.	0.50	$700.00	$350.00
8/3/2026	Daniel Conom	Roll forward timing variance and update forecast DIP budget.	0.80	$700.00	$560.00
8/4/2026	Brian Bonaviri	Discuss Weekly CEO DIP variance and forecast reporting packet with internal MERU team.	0.60	$900.00	$540.00
8/4/2026	Daniel Conom	Discuss Weekly CEO DIP variance and forecast reporting packet with internal MERU team.	0.60	$700.00	$420.00
8/4/2026	Ray Li	Discuss Weekly CEO DIP variance and forecast reporting packet with internal MERU team.	0.60	$900.00	$540.00
8/4/2026	Daniel Conom	Discuss DIP credit agreement schedules with Cooley.	0.50	$700.00	$350.00
8/4/2026	Daniel Conom	Review DIP credit agreement in detail as it relates to populating schedules.	0.70	$700.00	$490.00
8/4/2026	Daniel Conom	Review FSI DIP credit agreement and develop tracker to manage schedule population.	0.60	$700.00	$420.00
8/4/2026	Daniel Conom	Update accounts payable detail within DIP budget model.	0.80	$700.00	$560.00
8/4/2026	Daniel Conom	Update forecast change in DIP budget and CEO reporting packet.	0.30	$700.00	$210.00
8/5/2026	Brian Bonaviri	Review Credit Agreement Schedules.	0.30	$900.00	$270.00
8/5/2026	Daniel Conom	Compile DIP budget credit agreement schedule information and underlying data.	0.70	$700.00	$490.00

8/5/2026	Daniel Conom	Conduct QC, update commentary, and finalize weekly CEO DIP packet.	1.10	$700.00	$770.00
8/5/2026	Daniel Conom	Assess UCC committee impact and professional fee accrual estimates.	0.40	$700.00	$280.00
8/5/2026	Daniel Conom	Draft communications to Cooley regarding DIP budget credit agreement schedules.	0.10	$700.00	$70.00
8/5/2026	Daniel Conom	Develop quality check tabs in live DIP budget model to support ELT budget packet creation.	0.80	$700.00	$560.00
8/5/2026	Daniel Conom	Review IP lists and available information for DIP schedules.	0.40	$700.00	$280.00
8/5/2026	Brian Bonaviri	Review DIP Budget reporting package.	0.90	$900.00	$810.00
8/6/2026	Daniel Conom	Compile and transmit updated DIP credit agreement schedules to counsel.	0.40	$700.00	$280.00
8/6/2026	Daniel Conom	Compile required files for a bidder's diligence advisor and FSI DIP budget diligence request.	0.60	$700.00	$420.00
8/6/2026	Daniel Conom	Develop vendor-level support schedule for FSI DIP budget diligence.	0.80	$700.00	$560.00
8/6/2026	Daniel Conom	Draft diligence response email to a bidder's diligence advisor and FSI.	0.50	$700.00	$350.00
8/6/2026	Ray Li	Diligence and review updated budget.	0.60	$900.00	$540.00
8/6/2026	Daniel Conom	Draft and transmit CEO DIP budget packet.	0.30	$700.00	$210.00
8/6/2026	Daniel Conom	Review SGMO management's proposed DIP budget forecast revisions.	0.80	$700.00	$560.00
8/7/2026	Brian Bonaviri	Review revised DIP Credit Agreement and open items.	0.70	$900.00	$630.00
8/7/2026	Ray Li	Diligence and review budget vs actuals variance report and analysis.	0.60	$900.00	$540.00
8/7/2026	Ray Li	Diligence and review credit agreement redline and issues.	1.20	$900.00	$1,080.00
8/7/2026	Daniel Conom	Perform maintenance and updates to DIP model to maintain organization and accuracy.	1.80	$700.00	$1,260.00
8/7/2026	Daniel Conom	Update auto debits in DIP budget.	1.10	$700.00	$770.00

8/7/2026	Daniel Conom	Update proposed contractor budget changes in weekly DIP budget.	1.30	$700.00	$910.00
8/8/2026	Ray Li	Participate in call with Debtors Management and Counsel to discuss Credit Agreement revisions.	0.80	$900.00	$720.00
8/10/2026	Daniel Conom	Develop roll forward summary view in DIP budget model to track roll forward by week and cash flow line item.	0.70	$700.00	$490.00
8/10/2026	Anna Jiwu	Review DIP budget actualization process with internal team.	0.90	$575.00	$517.50
8/10/2026	Noel Garreaud	Review DIP budget actualization process with internal team.	0.90	$575.00	$517.50
8/10/2026	Daniel Conom	Update DIP budget forecasts based on latest ELT feedback.	1.40	$700.00	$980.00
8/10/2026	Daniel Conom	Review DIP budget actualization process with internal team.	0.90	$700.00	$630.00
8/10/2026	Daniel Conom	Document weekly actuals update process, including tips, tricks, and commentary.	1.10	$700.00	$770.00
8/10/2026	Daniel Conom	Assess lower-than-expected vendor spend.	0.70	$700.00	$490.00
8/11/2026	Daniel Conom	Review DIP budget actualization and ELT packet update process with internal team.	1.10	$700.00	$770.00
8/11/2026	Daniel Conom	Develop actual-to-budget variance analysis for prior week and 3-week cumulative period.	1.20	$700.00	$840.00
8/11/2026	Daniel Conom	Prepare CEO packet and bridge prior week forecast to updated forecast.	1.50	$700.00	$1,050.00
8/11/2026	Daniel Conom	Update tagging in ELT budget packet with new actuals.	0.60	$700.00	$420.00
8/11/2026	Daniel Conom	Bridge and reconcile DIP budget to ELT budget support file for actuals.	1.60	$700.00	$1,120.00
8/11/2026	Daniel Conom	Review current week accounts payable spend.	0.50	$700.00	$350.00
8/11/2026	Daniel Conom	Pull summary of accounts payable spend and investigate SGMO budget values.	0.40	$700.00	$280.00
8/11/2026	Daniel Conom	Review latest accounts payable file.	0.30	$700.00	$210.00
8/11/2026	Anna Jiwu	Review DIP budget actualization and ELT packet	1.10	$575.00	$632.50

		update process with internal team.			
8/11/2026	Noel Garreaud	Review DIP budget actualization and ELT packet update process with internal team.	1.10	$575.00	$632.50
8/11/2026	Daniel Conom	Review DIP budget actualization and ELT packet.	1.10	$700.00	$770.00
8/12/2026	Daniel Conom	Add OCP tagging to actuals.	0.20	$700.00	$140.00
8/12/2026	Daniel Conom	Revise DIP budget to reflect feedback received from Sangamo management.	0.60	$700.00	$420.00
8/12/2026	Daniel Conom	Verify DIP model mechanics for extended DIP period.	0.40	$700.00	$280.00
8/12/2026	Brian Bonaviri	Review reporting packet to be shared with management.	1.30	$900.00	$1,170.00
8/13/2026	Daniel Conom	Review and refine extended DIP budget.	0.40	$700.00	$280.00
8/13/2026	Daniel Conom	Update detailed views of DIP budget for new extended time period.	1.10	$700.00	$770.00
8/13/2026	Daniel Conom	Update DIP budget to extend through beginning of November.	1.50	$700.00	$1,050.00
8/13/2026	Daniel Conom	Update sale dates in DIP budget following feedback from debtor.	0.50	$700.00	$350.00
8/14/2026	Daniel Conom	Assess and update DIP budget.	0.70	$700.00	$490.00
8/14/2026	Daniel Conom	Review updates to the Extended DIP Budget, including potential changes to program costs, contractor costs, professional fees, and DIP repayments.	0.70	$700.00	$490.00
8/14/2026	Brian Bonaviri	Review updates to the Extended DIP Budget, including potential changes to program costs, contractor costs, professional fees, and DIP repayments.	0.70	$900.00	$630.00
8/14/2026	Anna Jiwu	Review updates to the Extended DIP Budget, including potential changes to program costs, contractor costs, professional fees, and DIP repayments.	0.70	$575.00	$402.50
8/14/2026	Ray Li	Review updates to the Extended DIP Budget, including potential changes to program costs, contractor costs, professional fees, and DIP repayments.	0.70	$900.00	$630.00
8/14/2026	Noel Garreaud	Review updates to the Extended DIP Budget, including potential	0.70	$575.00	$402.50

		changes to program costs, contractor costs, professional fees, and DIP repayments.			
8/17/2026	Brian Bonaviri	Discuss the DIP budget to be submitted with the final DIP order in addition to other DIP related topics.	0.70	$900.00	$630.00
8/17/2026	Brian Bonaviri	Review DIP Credit Agreement and provide feedback to counsel.	0.70	$900.00	$630.00
8/17/2026	Nicholas Campbell	Discuss the DIP budget to be submitted with the final DIP order in addition to other DIP related topics.	0.70	$1,100.00	$770.00
8/17/2026	Daniel Conom	Review and document process to update actuals.	0.80	$700.00	$560.00
8/17/2026	Daniel Conom	Update and review DIP budget actualization process.	1.40	$700.00	$980.00
8/17/2026	Daniel Conom	Build prior week actual vs. forecast variance report.	0.60	$700.00	$420.00
8/17/2026	Daniel Conom	Build 4-week cumulative actual vs. forecast variance report.	0.40	$700.00	$280.00
8/17/2026	Anna Jiwu	Update and review DIP budget actualization process.	1.40	$575.00	$805.00
8/17/2026	Noel Garreaud	Update and review DIP budget actualization process.	1.40	$575.00	$805.00
8/17/2026	Ray Li	Discuss the DIP budget to be submitted with the final DIP order in addition to other DIP related topics.	0.70	$900.00	$630.00
8/17/2026	Daniel Conom	Roll forward recent variance analysis and update DIP budget.	1.30	$700.00	$910.00
8/17/2026	Daniel Conom	Update DIP budget to reflect latest assumptions ahead of upcoming submission.	1.50	$700.00	$1,050.00
8/18/2026	Daniel Conom	Discuss updated DIP budget, process to receive ELT inputs, and recovery analysis.	1.80	$700.00	$1,260.00
8/18/2026	Ray Li	Diligence and correspondence with Cooley and management re DIP credit agreement terms.	1.20	$900.00	$1,080.00
8/18/2026	Brian Bonaviri	Discuss updated DIP budget, process to receive ELT inputs, and recovery analysis.	1.80	$900.00	$1,620.00
8/18/2026	Ray Li	Discuss updated DIP budget, process to receive ELT inputs, and recovery analysis.	1.80	$900.00	$1,620.00
8/18/2026	Daniel Conom	Update DIP budget with latest updates from internal discussions.	1.20	$700.00	$840.00

8/19/2026	Daniel Conom	Update ELT budget packet with latest DIP updates.	1.30	$700.00	$910.00
8/19/2026	Daniel Conom	Review DIP model for errors and conduct QC following recent updates.	0.70	$700.00	$490.00
8/19/2026	Daniel Conom	Review historical forecasts and compare to live DIP budget.	0.50	$700.00	$350.00
8/19/2026	Brian Bonaviri	Review revised DIP Budget, including identifying borrowing needs.	0.40	$900.00	$360.00
8/19/2026	Daniel Conom	Set up new bridge structure for replacement DIP vs. updated DIP.	0.80	$700.00	$560.00
8/20/2026	Daniel Conom	Build shell packet for updated DIP submission and actuals variance report.	1.70	$700.00	$1,190.00
8/20/2026	Daniel Conom	Forecast impact of early FSI DIP draw and update remaining draws to ensure sufficient cash.	0.80	$700.00	$560.00
8/20/2026	Daniel Conom	Incorporate historical forecast detail into DIP model to investigate roll forward favorability.	1.40	$700.00	$980.00
8/21/2026	Daniel Conom	Incorporate contractor updates for extended budget into DIP model.	1.10	$700.00	$770.00
8/21/2026	Daniel Conom	Restructure DIP model to include weekly vendor forecasts adjustable by specific triggers.	0.80	$700.00	$560.00
8/21/2026	Daniel Conom	Restructure DIP model to incorporate dynamic week-over-week changes to contractor assumptions.	1.40	$700.00	$980.00
8/21/2026	Brian Bonaviri	Develop DIP extension and other financial analyses.	0.80	$900.00	$720.00
8/21/2026	Daniel Conom	Review contractor updates for extended budget scenario.	0.90	$700.00	$630.00
8/21/2026	Daniel Conom	Update special payroll run within DIP budget to reflect different employee tranches.	0.40	$700.00	$280.00
8/22/2026	Daniel Conom	Bridge prior DIP budget to updated DIP budget.	0.90	$700.00	$630.00
8/22/2026	Daniel Conom	Conduct quality control review of updated budget and reconcile changes.	1.10	$700.00	$770.00
8/22/2026	Daniel Conom	Update benefits allocation to match enrollment size for DIP Budget update.	0.60	$700.00	$420.00
8/22/2026	Daniel Conom	Update international operations budget.	0.80	$700.00	$560.00

8/22/2026	Daniel Conom	Review international operations funding to ensure compliance with budget limits and identify stretch opportunities.	0.40	$700.00	$280.00
8/22/2026	Daniel Conom	Review vendor updates and incorporate into DIP budget.	1.30	$700.00	$910.00
8/23/2026	Daniel Conom	Incorporate counsel's professional fee changes into DIP budget.	0.70	$700.00	$490.00
8/23/2026	Daniel Conom	Review DIP budget and draft open questions for further review.	0.60	$700.00	$420.00
8/23/2026	Daniel Conom	Review prior week actuals.	0.40	$700.00	$280.00
8/23/2026	Daniel Conom	Update actuals file with prior week actuals.	0.80	$700.00	$560.00
8/23/2026	Daniel Conom	Update cumulative variance drivers and spread favorability across future periods.	0.60	$700.00	$420.00
8/23/2026	Daniel Conom	Confirm vendor tagging consistency in DIP budget.	0.20	$700.00	$140.00
8/23/2026	Daniel Conom	Update DIP budget with actuals, review impact, and update weekly variance drivers.	0.50	$700.00	$350.00
8/24/2026	Daniel Conom	Incorporate debtor management feedback into DIP budget for contractor and vendor items.	1.40	$700.00	$980.00
8/24/2026	Daniel Conom	Prepare and update DIP budget following internal MERU team review.	1.10	$700.00	$770.00
8/24/2026	Daniel Conom	Review and update NAV 1.7 forecasts within DIP budget.	1.50	$700.00	$1,050.00
8/24/2026	Daniel Conom	Review budget extension scenarios beyond DIP budget period.	0.90	$700.00	$630.00
8/24/2026	Daniel Conom	Update DIP Budget reporting packets to committees.	0.60	$700.00	$420.00
8/24/2026	Brian Bonaviri	Review the updated DIP budget, forecast bridge, and actuals to Forecast Variance.	0.70	$900.00	$630.00
8/24/2026	Daniel Conom	Review the updated DIP budget, forecast bridge, and actuals to Forecast Variance.	0.70	$700.00	$490.00
8/24/2026	Daniel Conom	Update DIP budget forecasts through end of January, rolling forward November through January.	1.20	$700.00	$840.00
8/24/2026	Daniel Conom	Update UK obligations within DIP budget.	0.30	$700.00	$210.00
8/25/2026	Daniel Conom	Bifurcate operational professional fee line items from	0.70	$700.00	$490.00

		consolidated bridge for DIP need bridge analysis.			
8/25/2026	Daniel Conom	Discuss inputs / updates to the DIP budget and recovery analysis.	0.70	$700.00	$490.00
8/25/2026	Brian Bonaviri	Discuss inputs / updates to the DIP budget and recovery analysis.	0.70	$900.00	$630.00
8/25/2026	Nicholas Campbell	Discuss inputs / updates to the DIP budget and recovery analysis.	0.70	$1,100.00	$770.00
8/25/2026	Nicholas Campbell	Participate in working session to update DIP budget, DIP bridges, recovery analysis, supporting schedules, and presentation materials.	0.90	$1,100.00	$990.00
8/25/2026	Daniel Conom	Incorporate professional fee updates into DIP budget for current and forward periods.	0.60	$700.00	$420.00
8/25/2026	Daniel Conom	Model shift of employees to independent contractor status within DIP budget.	0.90	$700.00	$630.00
8/25/2026	Daniel Conom	Participate in working session to update DIP budget, DIP bridges, recovery analysis, supporting schedules, and presentation materials.	0.90	$700.00	$630.00
8/25/2026	Brian Bonaviri	Participate in working session to update DIP budget, DIP bridges, recovery analysis, supporting schedules, and presentation materials.	0.90	$900.00	$810.00
8/25/2026	Brian Bonaviri	Review and revise DIP Budget and associated materials, including recovery analysis.	2.00	$900.00	$1,800.00
8/25/2026	Brian Bonaviri	Review DIP Budget and update bridges.	4.00	$900.00	$3,600.00
8/25/2026	Daniel Conom	Assess UK obligations for inclusion in budget bridge.	0.30	$700.00	$210.00
8/25/2026	Daniel Conom	Conduct detailed review of vendor and other operating disbursements for period after 11/6.	1.20	$700.00	$840.00
8/25/2026	Daniel Conom	Update DIP budget to reflect revised Lilly sale timeline and associated vendor changes.	0.90	$700.00	$630.00
8/25/2026	Daniel Conom	Update DIP budget to reflect revised PTC sale timeline and associated vendor changes.	0.70	$700.00	$490.00
8/26/2026	Daniel Conom	Develop full DIP reporting packet for DIP lender and committees.	0.80	$700.00	$560.00

8/26/2026	Brian Bonaviri	Review and revise DIP Budget and associated materials, including recovery analysis.	4.00	$900.00	$3,600.00
8/26/2026	Daniel Conom	Review DIP budget packet and conduct quality check.	0.70	$700.00	$490.00
8/26/2026	Daniel Conom	Review questions regarding DIP budget and draft responses.	0.40	$700.00	$280.00
8/26/2026	Brian Bonaviri	Review updated DIP reporting package including budget-to-actual variance report, forecast-to-forecast bridge, and supporting schedules.	1.30	$900.00	$1,170.00
8/26/2026	Daniel Conom	Review updated DIP variance bridge slides.	0.30	$700.00	$210.00
8/26/2026	Daniel Conom	Build detailed extension schedule for payroll and benefits disbursements.	1.10	$700.00	$770.00
8/26/2026	Daniel Conom	Build detailed extension schedule for other operating disbursements, including facility and program vendors, incorporating intra-month allocation.	1.00	$700.00	$700.00
8/26/2026	Daniel Conom	Conduct detailed review of extension schedule and build automated validation checks.	0.70	$700.00	$490.00
8/26/2026	Daniel Conom	Update detailed extension schedule following budget updates.	0.50	$700.00	$350.00
8/26/2026	Daniel Conom	Review final DIP Budget updates and ELT reporting packet prior to distribution.	0.50	$700.00	$350.00
8/26/2026	Daniel Conom	Update DIP budget for period following DIP period through plan confirmation.	1.10	$700.00	$770.00
8/26/2026	Daniel Conom	Update timing of key events and duration of costs within DIP model.	1.20	$700.00	$840.00
8/27/2026	Brian Bonaviri	Correspond with Counsel regarding DIP Budget and appropriate next steps related to finalizing and distributing such.	1.10	$900.00	$990.00
8/27/2026	Ray Li	Diligence and review updated DIP budget and related materials.	1.10	$900.00	$990.00
8/27/2026	Daniel Conom	Discuss latest updates to the DIP budget.	0.30	$700.00	$210.00
8/27/2026	Brian Bonaviri	Discuss latest updates to the DIP budget.	0.30	$900.00	$270.00
8/27/2026	Ray Li	Discuss latest updates to the DIP budget.	0.30	$900.00	$270.00

8/27/2026	Nicholas Campbell	Discuss latest updates to the DIP budget.	0.30	$1,100.00	$330.00
8/27/2026	Brian Bonaviri	Review and revise DIP Budget and associated materials, including recovery analysis.	1.20	$900.00	$1,080.00
8/27/2026	Nicholas Campbell	Review and update the DIP per latest developments.	0.70	$1,100.00	$770.00
8/27/2026	Brian Bonaviri	Review questions related to DIP Budget provided by DIP lender and prepare responses.	0.50	$900.00	$450.00
8/28/2026	Ray Li	Diligence and review DIP budget and bridge.	0.60	$900.00	$540.00
8/28/2026	Ray Li	Diligence and review DIP credit agreement and budget.	0.70	$900.00	$630.00
8/31/2026	Daniel Conom	Update DIP budget model following submission, reconnecting links between static and replacement DIP budget versions and performing related clean-up.	1.60	$700.00	$1,120.00
8/31/2026	Noel Garreaud	Updated actuals in the DIP model and reviewed the file for consistency prior to applying the changes to the live DIP model.	1.60	$575.00	$920.00
8/31/2026	Daniel Conom	Review and analyze current and prior week actuals.	1.10	$700.00	$770.00
8/31/2026	Daniel Conom	Review current week proposed AP spend.	0.40	$700.00	$280.00
8/31/2026	Daniel Conom	Develop sub-line item variance output.	0.70	$700.00	$490.00
Total			**147.60**		**$110,715.00**

Fee Application/Billing

Date	Name	Professional Services	Hours	Billable Rate	Billable Amount
8/6/2026	Noel Garreaud	Prepare preliminary draft of fee application for internal team review and alignment on application process for the June and July periods.	1.80	$575.00	$1,035.00
8/6/2026	Brian Bonaviri	Compile and assess time entries for June / July Fee Application.	0.30	$900.00	$270.00
8/13/2026	Brian Bonaviri	Review June and July Fee Application.	1.30	$900.00	$1,170.00
8/14/2026	Daniel Conom	Review June and July Fee Application.	0.80	$700.00	$560.00

8/17/2026	Brian Bonaviri	Review June / July Fee Application.	0.70	$900.00	$630.00
8/24/2026	Noel Garreaud	Populate and expand fee application for the June and July periods, and prepare the filing document for counsel's review.	2.80	$575.00	$1,610.00
8/24/2026	Brian Bonaviri	Review June / July Fee Application.	0.70	$900.00	$630.00
8/25/2026	Noel Garreaud	Incorporate counsel's comments and make final modifications to fee application, preparing final draft for partner review.	1.10	$575.00	$632.50
8/26/2026	Brian Bonaviri	Review and finalize first fee application.	0.20	$900.00	$180.00
8/27/2026	Noel Garreaud	Populate and expand fee application for the June and July periods, and prepare the filing document for counsel's review.	0.30	$575.00	$172.50
8/28/2026	Brian Bonaviri	Review and finalize First Fee Application.	0.20	$900.00	$180.00
8/31/2026	Brian Bonaviri	Review and finalize June and July Fee Application.	0.30	$900.00	$270.00
Total			**10.50**		**$7,340.00**

Financial Analysis/Forecast

Date	Name	Professional Services	Hours	Billable Rate	Billable Amount
8/3/2026	Ray Li	Diligence, review and update claims and recovery analysis.	0.40	$900.00	$360.00
8/4/2026	Daniel Conom	Incorporate latest AP trends into CEO reporting package.	0.50	$700.00	$350.00
8/4/2026	Daniel Conom	Develop actuals-to-budget analysis against original JMB budget.	1.20	$700.00	$840.00
8/4/2026	Daniel Conom	Review updated recovery analysis.	0.30	$700.00	$210.00
8/5/2026	Daniel Conom	Update professional fee accrual estimates through 7/31.	0.20	$700.00	$140.00
8/5/2026	Daniel Conom	Update invoice data in ELT budget packet.	0.60	$700.00	$420.00
8/5/2026	Daniel Conom	Update prior week actuals into ELT budget and correct account mappings.	1.40	$700.00	$980.00
8/5/2026	Daniel Conom	Conduct variance analysis of ELT budget against latest updates.	0.80	$700.00	$560.00

8/5/2026	Daniel Conom	Update mapping source of truth for AP, actuals, and forecast supplier names.	0.40	$700.00	$280.00
8/5/2026	Daniel Conom	Review and refine ELT budget packet commentary in preparation for distribution.	0.90	$700.00	$630.00
8/5/2026	Daniel Conom	Review FSI/a bidder's diligence advisor follow-up diligence questions.	0.30	$700.00	$210.00
8/5/2026	Nicholas Campbell	Review estimated recovery analysis.	0.50	$1,100.00	$550.00
8/5/2026	Ray Li	Diligence and communications re claims and recovery analysis.	0.70	$900.00	$630.00
8/5/2026	Ray Li	Review, update, and socialize recovery analysis with Debtor advisors.	0.40	$900.00	$360.00
8/5/2026	Ray Li	Diligence and update recovery analysis.	0.90	$900.00	$810.00
8/6/2026	Daniel Conom	Compile professional fee estimates for prior week.	0.70	$700.00	$490.00
8/6/2026	Daniel Conom	Compile summary view of professional fee variance and estimated fees to date.	0.30	$700.00	$210.00
8/6/2026	Daniel Conom	Discuss drivers for accrued professional fees versus variance with counsel.	0.70	$700.00	$490.00
8/6/2026	Ray Li	Diligence and review contract mapping file and updates.	0.90	$900.00	$810.00
8/7/2026	Daniel Conom	Draft communication to counsel regarding variance drivers.	0.10	$700.00	$70.00
8/7/2026	Daniel Conom	Document final professional fees accrued for prior week and related variance drivers.	0.60	$700.00	$420.00
8/10/2026	Brian Bonaviri	Update recovery analysis based upon auction bids.	0.50	$900.00	$450.00
8/10/2026	Daniel Conom	Update actuals file with latest bank activity.	0.70	$700.00	$490.00
8/10/2026	Daniel Conom	Tag and map actuals to correct cash flow line item, ELT member, and vendor clean name.	1.50	$700.00	$1,050.00
8/10/2026	Daniel Conom	Review actuals by vendor and cash flow line item and input into DIP model.	1.10	$700.00	$770.00
8/11/2026	Brian Bonaviri	Update recovery analysis.	0.50	$900.00	$450.00
8/11/2026	Ray Li	Communications and updates re recovery analysis.	1.30	$900.00	$1,170.00

8/12/2026	Daniel Conom	Reconcile updated forecasts with ELT budget file.	1.60	$700.00	$1,120.00
8/12/2026	Daniel Conom	Build bridge walking ELT budget to updated DIP budget.	0.40	$700.00	$280.00
8/12/2026	Daniel Conom	Investigate variances between prior and current ELT budget.	0.70	$700.00	$490.00
8/12/2026	Daniel Conom	Reconcile mappings and update new invoice data in ELT budget file.	0.80	$700.00	$560.00
8/12/2026	Daniel Conom	Conduct quality check on ELT budget file prior to distribution to Sangamo finance team.	0.40	$700.00	$280.00
8/12/2026	Daniel Conom	Refine vendor mapping to cash flow line items.	0.60	$700.00	$420.00
8/12/2026	Daniel Conom	Review OCP actuals and forecasts.	0.40	$700.00	$280.00
8/12/2026	Brian Bonaviri	Update recovery analysis.	1.70	$900.00	$1,530.00
8/13/2026	Anna Jiwu	Review and revise Recovery Analysis.	0.80	$575.00	$460.00
8/13/2026	Brian Bonaviri	Review and revise Recovery Analysis.	0.80	$900.00	$720.00
8/13/2026	Daniel Conom	Review and revise Recovery Analysis.	0.80	$700.00	$560.00
8/13/2026	Daniel Conom	Draft communication requesting transfer of professional fees to escrow account.	0.20	$700.00	$140.00
8/13/2026	Noel Garreaud	Review and revise Recovery Analysis.	0.80	$575.00	$460.00
8/13/2026	Ray Li	Review and revise Recovery Analysis.	0.80	$900.00	$720.00
8/14/2026	Brian Bonaviri	Review and revise Recovery Analysis.	0.50	$900.00	$450.00
8/14/2026	Daniel Conom	Draft instructions and notes for ELT members regarding inputs on extended costs.	0.60	$700.00	$420.00
8/14/2026	Daniel Conom	Draft detailed instructions on process for updating budget actuals.	0.40	$700.00	$280.00
8/14/2026	Daniel Conom	Update mapping process for actuals, forecasts, and AP to streamline reconciliation.	1.20	$700.00	$840.00
8/14/2026	Daniel Conom	Draft email to case professionals requesting updated fee estimates for next three months.	0.40	$700.00	$280.00
8/17/2026	Daniel Conom	Maintain and extend cost model following the sale of a specific program.	1.10	$700.00	$770.00

8/18/2026	Daniel Conom	Draft instructions and notes for ELT budget packet input request.	0.40	$700.00	$280.00
8/18/2026	Daniel Conom	Participate in internal touchpoints to discuss ELT budget updates and AP.	0.30	$700.00	$210.00
8/18/2026	Daniel Conom	Update AP actuals and ELT budget file.	2.00	$700.00	$1,400.00
8/18/2026	Noel Garreaud	Updated the accounts payable actuals and ELT budget file.	2.00	$575.00	$1,150.00
8/18/2026	Brian Bonaviri	Review Recovery Analysis.	0.40	$900.00	$360.00
8/19/2026	Brian Bonaviri	Determine international funding needs.	0.40	$900.00	$360.00
8/19/2026	Noel Garreaud	Developed and structured the alternative scenario analysis.	1.60	$575.00	$920.00
8/19/2026	Daniel Conom	Review updated ELT actuals and retag vendors and contractors.	0.90	$700.00	$630.00
8/19/2026	Daniel Conom	Update vendor and cash flow sub-line-item mapping in actuals file.	0.50	$700.00	$350.00
8/19/2026	Daniel Conom	Update sub-cash flow line item view of actuals and forecasts.	1.10	$700.00	$770.00
8/19/2026	Daniel Conom	Determine continuing employees eligible for RSUs and summarize findings.	0.70	$700.00	$490.00
8/19/2026	Daniel Conom	Draft communications to counsel regarding updated professional fee estimates.	0.40	$700.00	$280.00
8/20/2026	Noel Garreaud	Developed and structured the alternative scenario analysis.	1.60	$575.00	$920.00
8/21/2026	Daniel Conom	Review PTO estimates.	0.30	$700.00	$210.00
8/23/2026	Daniel Conom	Update creditor committee budget packet with full budget materials, schedules, and bridges.	1.30	$700.00	$910.00
8/24/2026	Noel Garreaud	Review liquidation scenario assumptions and build out the alternative scenario analysis.	0.60	$575.00	$345.00
8/24/2026	Brian Bonaviri	Review liquidation scenario assumptions and build out the alternative scenario analysis.	0.60	$900.00	$540.00
8/24/2026	Daniel Conom	Build cost projection structure for NAV 1.7 scenarios.	0.70	$700.00	$490.00
8/25/2026	Daniel Conom	Review vendor changes.	0.60	$700.00	$420.00

8/26/2026	Daniel Conom	Update recovery analysis and review bridge from prior to current analysis.	0.40	$700.00	$280.00
8/27/2026	Daniel Conom	Develop new financial scenario analysis.	0.60	$700.00	$420.00
8/27/2026	Daniel Conom	Review employee benefits costs within DIP budget for October and November and determine skeleton crew benefits cost.	0.70	$700.00	$490.00
8/27/2026	Daniel Conom	Document key assumptions and open items for Nav projections model.	0.50	$700.00	$350.00
8/27/2026	Daniel Conom	Review Lilly proceeds DIP budget scenario.	0.30	$700.00	$210.00
8/27/2026	Daniel Conom	Iterate on Lilly proceeds DIP budget scenario per recent feedback.	0.30	$700.00	$210.00
8/28/2026	Daniel Conom	Develop slide and Excel skeleton for new ELT weekly reporting package.	0.70	$700.00	$490.00
8/28/2026	Ray Li	Diligence and review management update materials.	0.90	$900.00	$810.00
8/31/2026	Brian Bonaviri	Review and revise projection scenarios for reorganized debtor.	1.70	$900.00	$1,530.00
8/31/2026	Daniel Conom	Set up forecast-to-forecast bridge structure.	0.30	$700.00	$210.00
8/31/2026	Daniel Conom	Populate and develop forecast-to-forecast bridge with change drivers and roll forward explanations.	0.90	$700.00	$630.00
8/31/2026	Daniel Conom	Update actuals-to-forecast variance report and document variance drivers.	0.80	$700.00	$560.00
8/31/2026	Daniel Conom	Populate format and layout of AP/professional fees section of ELT reporting package.	0.60	$700.00	$420.00
8/31/2026	Daniel Conom	Document August accrued professional fees for legal professionals.	0.60	$700.00	$420.00
8/31/2026	Ray Li	Diligence and review remaining asset projections and detail.	0.60	$900.00	$540.00
8/31/2026	Ray Li	Diligence, review and update draft projections.	1.10	$900.00	$990.00
8/31/2026	Ray Li	Update and share illustrative scenarios with management.	0.60	$900.00	$540.00
Total			**61.40**		**$45,395.00**

Meetings/Communication with Creditor

Date	Name	Professional Services	Hours	Billable Rate	Billable Amount
8/4/2026	Brian Bonaviri	Discuss DIP budget diligence question responses with PWC (FSI's advisor).	0.60	$900.00	$540.00
8/4/2026	Daniel Conom	Discuss DIP budget diligence question responses with PWC (FSI advisor).	0.60	$700.00	$420.00
8/4/2026	Ray Li	Discuss DIP budget diligence question responses with PWC (FSI's advisor).	0.60	$900.00	$540.00
8/5/2026	Brian Bonaviri	Develop responses to UCC inquiries related to assets.	0.70	$900.00	$630.00
8/5/2026	Brian Bonaviri	Conduct follow-up related to DIP Lender diligence requests, and speak with DIP lender advisor regarding such.	0.90	$900.00	$810.00
8/5/2026	Ray Li	Discussion with PWC re lab equipment.	0.30	$900.00	$270.00
8/6/2026	Brian Bonaviri	Prepare for and participate in call with DIP lender to discuss sales process and other key priorities.	0.50	$900.00	$450.00
8/6/2026	Brian Bonaviri	Prepare for and participate in call with DIP lender professionals to address diligence items, including accounting and finance function and platforms.	1.00	$900.00	$900.00
8/6/2026	Nicholas Campbell	Prepare for and participate in call with DIP lender to discuss sales process and other key priorities.	0.50	$1,100.00	$550.00
8/6/2026	Nicholas Campbell	Prepare for and participate in discussions with Equity Committee.	1.20	$1,100.00	$1,320.00
8/6/2026	Ray Li	Discussion with FSI re DIP budget and other case matters.	0.50	$900.00	$450.00
8/6/2026	Ray Li	Discussion with FSI and PWC re accounting related diligence.	1.00	$900.00	$900.00
8/14/2026	Brian Bonaviri	Prepare for and participate in discussion with equity committee regarding next steps.	0.40	$900.00	$360.00
8/17/2026	Brian Bonaviri	Address equity committee diligence request, including compiling and sharing information.	0.40	$900.00	$360.00
8/18/2026	Daniel Conom	Discuss updated DIP budget, next DIP draw, and expected packet with creditor.	0.30	$700.00	$210.00
8/18/2026	Brian Bonaviri	Discuss DIP Budget changes with UCC FA.	0.20	$900.00	$180.00

8/18/2026	Brian Bonaviri	Discuss updated DIP budget, next DIP draw, and expected packet with creditor.	0.30	$900.00	$270.00
8/18/2026	Brian Bonaviri	Prepare for and participate in weekly discussion with counsel and UCC professionals to discuss key case updates.	0.50	$900.00	$450.00
8/18/2026	Ray Li	Discuss updated DIP budget, next DIP draw, and expected packet with creditor.	0.30	$900.00	$270.00
8/19/2026	Brian Bonaviri	Correspond with Equity Committee regarding diligence requests.	0.30	$900.00	$270.00
8/20/2026	Brian Bonaviri	Correspond with UCC and Equity Committee regarding outstanding items on transactions and other diligence requests.	1.40	$900.00	$1,260.00
8/21/2026	Brian Bonaviri	Meet with Equity Committee to discuss retained assets.	1.50	$900.00	$1,350.00
8/21/2026	Brian Bonaviri	Meet with Equity Committee to discuss diligence request list.	0.70	$900.00	$630.00
8/21/2026	Brian Bonaviri	Fulfill equity committee diligence requests.	0.30	$900.00	$270.00
8/21/2026	Nicholas Campbell	Meet with Equity Committee to discuss retained assets.	1.50	$1,100.00	$1,650.00
8/21/2026	Nicholas Campbell	Meet with Equity Committee to discuss diligence request list.	0.70	$1,100.00	$770.00
8/21/2026	Nicholas Campbell	Diligence call with committee and counsel.	0.70	$1,100.00	$770.00
8/21/2026	Noel Garreaud	Participate in meeting with Equity Committee and counsel to review outstanding data requests and open items.	0.80	$575.00	$460.00
8/21/2026	Daniel Conom	Participate in meeting with Equity Committee and counsel to review outstanding data requests and open items.	0.80	$700.00	$560.00
8/24/2026	Brian Bonaviri	Fulfill equity committee diligence requests.	0.90	$900.00	$810.00
8/25/2026	Daniel Conom	Discuss timeline and reorganization plan possibilities with Equity Committee.	0.80	$700.00	$560.00
8/27/2026	Daniel Conom	Prepare for upcoming meeting with creditor representatives.	0.50	$700.00	$350.00
8/27/2026	Daniel Conom	Review updated DIP budget and bridge analysis with creditor and financial advisor.	0.60	$700.00	$420.00
8/27/2026	Brian Bonaviri	Review Equity Committee Diligence List and compile materials to share.	0.50	$900.00	$450.00

8/27/2026	Brian Bonaviri	Review of updated DIP budget, bridge, and other related items with the creditor and their financial advisor.	0.60	$900.00	$540.00
8/27/2026	Brian Bonaviri	Speak about case status, diligence requests and DIP Budget with UCC Financial Advisor.	0.60	$900.00	$540.00
8/27/2026	Ray Li	Review of updated DIP budget, bridge, and other related items with the creditor and their financial advisor.	0.60	$900.00	$540.00
8/28/2026	Brian Bonaviri	Review Equity Committee Diligence list and gather materials.	0.30	$900.00	$270.00
8/28/2026	Brian Bonaviri	Review DIP Budget and send to Committees.	0.30	$900.00	$270.00
8/28/2026	Nicholas Campbell	Participate in meeting with DIP lender and its advisors.	1.00	$1,100.00	$1,100.00
8/31/2026	Brian Bonaviri	Participate in a meeting with the UCC.	0.50	$900.00	$450.00
8/31/2026	Brian Bonaviri	Review Equity Committee Diligence list and gather materials, corresponding with Debtor's Management.	0.70	$900.00	$630.00
8/31/2026	Brian Bonaviri	Review updated DIP budget with equity committee.	0.60	$900.00	$540.00
8/31/2026	Daniel Conom	Participate in UCC call.	0.50	$700.00	$350.00
8/31/2026	Daniel Conom	Review updated DIP budget with Equity Committee.	0.60	$700.00	$420.00
8/31/2026	Ray Li	Participate in a meeting with the UCC.	0.50	$900.00	$450.00
8/31/2026	Noel Garreaud	Participate in a meeting with the UCC.	0.50	$575.00	$287.50
Total			**30.10**		**$26,847.50**

Meetings/Communication with Debtor

Date	Name	Professional Services	Hours	Billable Rate	Billable Amount
8/3/2026	Daniel Conom	Discuss recent invoices, current week pay run, and knowledge transfer process with debtor team.	0.30	$700.00	$210.00
8/3/2026	Brian Bonaviri	Discuss recent invoices, current week pay run, and knowledge transfer process with debtor team.	0.30	$900.00	$270.00

8/3/2026	Ray Li	Discussion with Debtor advisors re sale of lab equipment.	0.40	$900.00	$360.00
8/3/2026	Ray Li	Discuss recent invoices, current week pay run, and knowledge transfer process with debtor team.	0.30	$900.00	$270.00
8/4/2026	Noel Garreaud	Met with debtor team member owning the supplier relationship to understand the basis of the claim and objection filed, and to align on next steps.	0.90	$575.00	$517.50
8/4/2026	Noel Garreaud	Met with debtor team to discuss UST and UCC questions.	0.30	$575.00	$172.50
8/4/2026	Noel Garreaud	Met with debtor team to address final comments on the Monthly Operating Report.	0.30	$575.00	$172.50
8/4/2026	Brian Bonaviri	Met with debtor team to address final comments on the Monthly Operating Report.	0.30	$900.00	$270.00
8/4/2026	Brian Bonaviri	Met with debtor team to discuss UST and UCC questions.	0.30	$900.00	$270.00
8/4/2026	Brian Bonaviri	Discuss cures and creditor claims with N. Jain, and conduct related follow-up.	0.60	$900.00	$540.00
8/4/2026	Daniel Conom	Draft communications to Debtor to confirm and update DIP schedules.	0.80	$700.00	$560.00
8/4/2026	Ray Li	Met with debtor team member owning the supplier relationship to understand the basis of the claim and objection filed, and to align on next steps.	0.90	$900.00	$810.00
8/4/2026	Ray Li	Communication with company personnel re contracts detail.	0.60	$900.00	$540.00
8/4/2026	Ray Li	Met with debtor team to discuss UST and UCC questions.	0.30	$900.00	$270.00
8/4/2026	Ray Li	Discussion with company personnel re vendor related issues.	0.60	$900.00	$540.00
8/5/2026	Brian Bonaviri	Coordinate with Debtor's management on responses to UST and UCC inquiries.	0.30	$900.00	$270.00
8/5/2026	Daniel Conom	Draft communications to SGMO regarding DIP budget credit agreement schedules.	0.50	$700.00	$350.00
8/5/2026	Nicholas Campbell	Weekly call with management on open items and next steps (include prep).	1.10	$1,100.00	$1,210.00
8/5/2026	Ray Li	Discussion with company personnel re assets at facilities.	0.50	$900.00	$450.00

8/6/2026	Brian Bonaviri	Speak with A. Barbary regarding employee claims.	0.50	$900.00	$450.00
8/6/2026	Daniel Conom	Discuss diligence questions, auction process, and outstanding bids for SGMO assets with SGMO, equity committee, and counsel.	0.60	$700.00	$420.00
8/6/2026	Daniel Conom	Discuss equipment sale, post-September budget, recent bids, and upcoming auction.	0.50	$700.00	$350.00
8/6/2026	Daniel Conom	Discuss auto debit forecasts with SGMO finance team.	0.60	$700.00	$420.00
8/6/2026	Ray Li	Discuss equipment sale, post September budget, recent bids, and the upcoming auction.	0.50	$900.00	$450.00
8/6/2026	Ray Li	Discuss diligence questions, auction process, and outstanding bids for the SGMO assets with SGMO, equity committee, and counsel.	0.60	$900.00	$540.00
8/7/2026	Daniel Conom	Draft communication to debtor regarding submission of UST payment.	0.20	$700.00	$140.00
8/8/2026	Brian Bonaviri	Participate in call with Debtors Management and Counsel to discuss Credit Agreement revisions.	0.80	$900.00	$720.00
8/10/2026	Noel Garreaud	Discussed weekly AP and invoice update process with SGMO AP team.	0.60	$575.00	$345.00
8/10/2026	Noel Garreaud	Met with debtor on AP calculations, supplier payments, and outstanding disputes.	0.30	$575.00	$172.50
8/10/2026	Noel Garreaud	Met with debtor regarding claims to understand the nature of services and claims, and defined next steps to follow up with counsel.	0.50	$575.00	$287.50
8/10/2026	Brian Bonaviri	Speak with Debtor's Management and Counsel regarding granting and conversion of equity awards.	0.30	$900.00	$270.00
8/10/2026	Daniel Conom	Meet with debtor on AP calculations, supplier payments, and outstanding disputes.	0.30	$700.00	$210.00
8/10/2026	Daniel Conom	Draft communications to debtor regarding DIP-related actuals and accounts payable.	0.40	$700.00	$280.00
8/10/2026	Ray Li	Diligence and discussion re equipment sales.	1.20	$900.00	$1,080.00
8/11/2026	Brian Bonaviri	Discuss employee matters with N. Jain, and Counsel.	0.50	$900.00	$450.00

8/12/2026	Brian Bonaviri	Meet with N. Jain to discuss auction results, DIP Budget and other next steps.	1.20	$900.00	$1,080.00
8/13/2026	Brian Bonaviri	Met with debtor and counsel to discuss next steps regarding equipment sale.	0.50	$900.00	$450.00
8/13/2026	Brian Bonaviri	Discuss extended DIP budget and recovery analysis with debtor.	0.50	$900.00	$450.00
8/13/2026	Daniel Conom	Discuss extended DIP budget and recovery analysis with debtor.	0.50	$700.00	$350.00
8/13/2026	Daniel Conom	Draft responses to debtor detailing which OCPs should be tracked and which are excluded, with reasoning.	0.70	$700.00	$490.00
8/13/2026	Noel Garreaud	Met with debtor and counsel to discuss next steps regarding equipment sale.	0.50	$575.00	$287.50
8/13/2026	Ray Li	Met with debtor and counsel to discuss next steps regarding equipment sale.	0.50	$900.00	$450.00
8/13/2026	Ray Li	Discuss extended DIP budget and recovery analysis with debtor.	0.50	$900.00	$450.00
8/14/2026	Brian Bonaviri	Discuss process to get ELT input in the extended DIP budget and review.	0.50	$900.00	$450.00
8/14/2026	Brian Bonaviri	Review APA and discuss disposition of lab equipment with Debtor's Management.	0.90	$900.00	$810.00
8/14/2026	Daniel Conom	Discuss process for incorporating ELT input into extended DIP budget and review current assumptions with debtor.	0.50	$700.00	$350.00
8/14/2026	Ray Li	Discuss process to get ELT input in the extended DIP budget and review current assumptions with the debtor.	0.50	$900.00	$450.00
8/14/2026	Ray Li	Discussion with company personnel re equipment sales and logistics.	0.40	$900.00	$360.00
8/14/2026	Ray Li	Diligence and internal communications re DIP budget.	0.40	$900.00	$360.00
8/17/2026	Brian Bonaviri	Discuss weekly pay run, outstanding AP / vendor issues, and process to receive ELT updates in the budget.	0.60	$900.00	$540.00
8/17/2026	Brian Bonaviri	Prepare for and participate in call with Debtors Management, Counsel, and Equity Committee Representatives to discuss reorganization opportunities.	1.00	$900.00	$900.00

8/17/2026	Nicholas Campbell	Prepare for and participate in call with Debtors Management, Counsel, and Equity Committee Representatives to discuss reorganization opportunities.	1.00	$1,100.00	$1,100.00
8/17/2026	Daniel Conom	Discuss weekly pay run, outstanding AP/vendor issues, and process for incorporating ELT updates into budget.	0.60	$700.00	$420.00
8/17/2026	Ray Li	Participate in strategy call with Debtor advisors.	1.00	$900.00	$900.00
8/17/2026	Ray Li	Discuss weekly pay run, outstanding AP / vendor issues, and process to receive ELT updates in the budget.	0.60	$900.00	$540.00
8/18/2026	Anna Jiwu	Participate in call with debtor team to review draft July Monthly Operating Report.	1.00	$575.00	$575.00
8/18/2026	Daniel Conom	Participate in call with debtor team to review draft July Monthly Operating Report.	1.00	$700.00	$700.00
8/18/2026	Daniel Conom	Draft communications to debtor regarding various vendor and OCP issues.	0.40	$700.00	$280.00
8/18/2026	Noel Garreaud	Participated in call with debtor team to review draft July Monthly Operating Report.	1.00	$575.00	$575.00
8/18/2026	Noel Garreaud	Met with debtor team to review information for inclusion in the detailed payments section of the July Monthly Operating Report.	0.30	$575.00	$172.50
8/18/2026	Brian Bonaviri	Participate in call with debtor team to review draft July Monthly Operating Report.	1.00	$900.00	$900.00
8/18/2026	Brian Bonaviri	Prepare for and participate in discussion with counsel and Debtors Management to discuss employee matters.	0.50	$900.00	$450.00
8/18/2026	Nicholas Campbell	Prep and call to discuss employee matters with Debtor's management.	0.50	$1,100.00	$550.00
8/19/2026	Noel Garreaud	Met with debtor team to review information for inclusion in the detailed payments section of the July Monthly Operating Report.	0.30	$575.00	$172.50
8/19/2026	Brian Bonaviri	Correspond with Debtor's Management regarding removal of equipment.	0.80	$900.00	$720.00
8/19/2026	Brian Bonaviri	Discuss process to update the DIP budget with ELT input with Sangamo.	0.40	$900.00	$360.00
8/19/2026	Nicholas Campbell	Prepare for and lead update call with executive team.	1.20	$1,100.00	$1,320.00

8/19/2026	Daniel Conom	Discuss process to update DIP budget with ELT input with Sangamo.	0.40	$700.00	$280.00
8/19/2026	Daniel Conom	Draft communications to debtor on professional fee escrow account transfers.	0.30	$700.00	$210.00
8/20/2026	Brian Bonaviri	Discuss identification and treatment of OCPs with Debtor's Management.	0.40	$900.00	$360.00
8/20/2026	Brian Bonaviri	Correspond with Debtor's Management regarding removal of equipment.	0.40	$900.00	$360.00
8/20/2026	Brian Bonaviri	Participate in call with Debtor's Management re: supplier issues.	0.50	$900.00	$450.00
8/20/2026	Brian Bonaviri	Participate in call with Debtor's Management to discuss funding needs.	0.50	$900.00	$450.00
8/20/2026	Noel Garreaud	Participate in supplier meeting to discuss upcoming payments, invoice and payment statuses, the ELT budget, and other relevant supplier-related topics.	0.50	$575.00	$287.50
8/20/2026	Daniel Conom	Participate in supplier meeting to discuss upcoming payments, invoice and payment statuses, the ELT budget, and other relevant supplier-related topics.	0.50	$700.00	$350.00
8/20/2026	Daniel Conom	Participate in meeting with debtor regarding budget forecasts.	0.50	$700.00	$350.00
8/20/2026	Daniel Conom	Draft communication to debtor regarding FSI funds borrowing request.	0.20	$700.00	$140.00
8/21/2026	Brian Bonaviri	Meet with Debtor's Management to prepare for equity committee meeting.	0.30	$900.00	$270.00
8/21/2026	Brian Bonaviri	Correspond with Debtor's Management regarding KEIP / KERP payouts and other employee matters.	0.30	$900.00	$270.00
8/21/2026	Noel Garreaud	Participate in a meeting with debtor management team and other professional to align on scope and approach for the upcoming equity committee call regarding the remaining assets.	0.40	$575.00	$230.00
8/21/2026	Noel Garreaud	Participate in a meeting with debtor management, the equity committee, and Raymond James regarding the remaining assets and development status.	1.50	$575.00	$862.50
8/21/2026	Daniel Conom	Draft communication to debtor team regarding payroll.	0.20	$700.00	$140.00

8/21/2026	Daniel Conom	Draft communication to debtor regarding updated contractor rates, hours, and duration for updated DIP budget.	0.40	$700.00	$280.00
8/21/2026	Daniel Conom	Participate in meeting with debtor management team and other professionals to align on scope and approach for upcoming Equity Committee call regarding remaining assets.	0.40	$700.00	$280.00
8/21/2026	Daniel Conom	Participate in meeting with debtor management, Equity Committee, and Raymond James regarding remaining assets and development status.	1.50	$700.00	$1,050.00
8/24/2026	Noel Garreaud	Participated in a meeting with the debtor's finance team and counsel to review the live July Monthly Operating Report and discuss related topics.	0.80	$575.00	$460.00
8/24/2026	Brian Bonaviri	Discuss Employee Matters with counsel and Debtor's Management.	0.90	$900.00	$810.00
8/24/2026	Brian Bonaviri	Discuss ELT inputs to DIP budget and weekly vendor spend with the debtor.	0.50	$900.00	$450.00
8/24/2026	Brian Bonaviri	Participate in a meeting with the debtor's finance team and counsel to review the July Monthly Operating Report and discuss related topics.	0.80	$900.00	$720.00
8/24/2026	Brian Bonaviri	Review updated DIP budget with the debtor.	1.40	$900.00	$1,260.00
8/24/2026	Daniel Conom	Discuss ELT inputs to DIP budget and weekly vendor spend with debtor.	0.50	$700.00	$350.00
8/24/2026	Daniel Conom	Participate in meeting with debtor's finance team and counsel to review July Monthly Operating Report.	0.80	$700.00	$560.00
8/24/2026	Daniel Conom	Review updated DIP budget with debtor.	1.40	$700.00	$980.00
8/25/2026	Brian Bonaviri	Correspond with Debtor's Management related to DIP Budget updates.	0.20	$900.00	$180.00
8/25/2026	Brian Bonaviri	Review updated DIP budget, DIP budget bridge, and recovery analysis.	0.90	$900.00	$810.00
8/25/2026	Brian Bonaviri	Participate in discussion on employee matters.	1.10	$900.00	$990.00
8/25/2026	Daniel Conom	Review updated DIP budget, DIP budget bridge, and recovery analysis with debtor team.	0.90	$700.00	$630.00

8/25/2026	Nicholas Campbell	Prep and meeting with internal advisors and team.	1.00	$1,100.00	$1,100.00
8/26/2026	Nicholas Campbell	Review updated DIP budget, recovery analysis, and bridges from previous versions with debtor.	1.20	$1,100.00	$1,320.00
8/26/2026	Daniel Conom	Review updated DIP budget, recovery analysis, and bridges from previous versions with debtor.	1.20	$700.00	$840.00
8/26/2026	Brian Bonaviri	Review updated DIP budget, recovery analysis, and bridges from previous versions with debtor.	1.20	$900.00	$1,080.00
8/26/2026	Brian Bonaviri	Correspond with Debtor's Management to finalize updated DIP Budget.	0.30	$900.00	$270.00
8/26/2026	Nicholas Campbell	Participate in standing weekly call with advisors and management.	1.00	$1,100.00	$1,100.00
8/27/2026	Noel Garreaud	Participated in a recurring supplier meeting to discuss upcoming payments, invoice and payment statuses, and other relevant supplier-related topics.	0.50	$575.00	$287.50
8/27/2026	Daniel Conom	Draft communications to debtor regarding inquiries on wire transfers and bank activity.	0.20	$700.00	$140.00
8/27/2026	Brian Bonaviri	Participate in supplier meeting to discuss upcoming payments, invoice and payment statuses, and other relevant supplier-related topics.	0.50	$900.00	$450.00
8/27/2026	Ray Li	Participate in supplier meeting to discuss upcoming payments, invoice and payment statuses, and other relevant supplier-related topics.	0.50	$900.00	$450.00
8/28/2026	Brian Bonaviri	Prepare for and participate in discussions with Debtor regarding employee matters.	2.20	$900.00	$1,980.00
8/28/2026	Brian Bonaviri	Correspond with Debtors management regarding employee matters, and post-close needs.	0.70	$900.00	$630.00
8/28/2026	Ray Li	Discuss post-confirmation scenario cost projections for Nav1.7 with Debtors Management.	0.80	$900.00	$720.00
8/31/2026	Brian Bonaviri	Prepare for and participate in call with Debtor's Management and other advisors regarding plan sponsor alternatives.	0.50	$900.00	$450.00

8/31/2026	Brian Bonaviri	Participate in supplier meeting to discuss upcoming payments, invoice and payment statuses, and the Richmond and Brisbane status, along with other relevant supplier-related topics.	0.60	$900.00	$540.00
8/31/2026	Brian Bonaviri	Prepare for and participate in discussions with Debtor regarding employee matters; and conduct related follow-up.	1.40	$900.00	$1,260.00
8/31/2026	Daniel Conom	Participate in supplier call regarding upcoming payments, invoice status, and Richmond and Brisbane facility updates.	0.60	$700.00	$420.00
8/31/2026	Ray Li	Participate on call with management and advisors re received term sheet.	0.50	$900.00	$450.00
8/31/2026	Ray Li	Participate in supplier meeting to discuss upcoming payments, invoice and payment statuses, and the Richmond and Brisbane status, along with other relevant supplier-related topics.	0.60	$900.00	$540.00
8/31/2026	Noel Garreaud	Participate in supplier meeting to discuss upcoming payments, invoice and payment statuses, and the Richmond and Brisbane status, along with other relevant supplier-related topics.	0.60	$575.00	$345.00
Total			**74.80**		**$61,792.50**

Project Management + Oversight

Date	Name	Professional Services	Hours	Billable Rate	Billable Amount
8/3/2026	Anna Jiwu	Participate in internal team meeting re: Auction Logistics, June Monthly Operating Report Finalization, Cure Responses, DIP Budget/Reporting, Vendor Communications, and other near term priorities.	0.50	$575.00	$287.50
8/3/2026	Nicholas Campbell	Participate in internal team meeting re: Auction Logistics, June Monthly Operating Report Finalization, Cure Responses, DIP Budget/Reporting, Vendor Communications, and other near term priorities.	0.50	$1,100.00	$550.00
8/3/2026	Noel Garreaud	Participate in internal team meeting re: Auction Logistics, June Monthly Operating Report Finalization, Cure Responses,	0.50	$575.00	$287.50

		DIP Budget/Reporting, Vendor Communications, and other near term priorities.			
8/3/2026	Daniel Conom	Discuss a bidder's diligence advisor/FSI diligence question responses with internal MERU team.	0.50	$700.00	$350.00
8/3/2026	Daniel Conom	Participate in internal team meeting re: Auction Logistics, June Monthly Operating Report Finalization, Cure Responses, DIP Budget/Reporting, Vendor Communications, and other near term priorities.	0.50	$700.00	$350.00
8/3/2026	Daniel Conom	Draft internal communications to the MERU team.	0.30	$700.00	$210.00
8/3/2026	Brian Bonaviri	Develop workplan for daily and weekly priorities.	0.40	$900.00	$360.00
8/3/2026	Brian Bonaviri	Participate in internal team meeting re: Auction Logistics, June Monthly Operating Report Finalization, Cure Responses, DIP Budget/Reporting, Vendor Communications, and other near term priorities.	0.50	$900.00	$450.00
8/3/2026	Brian Bonaviri	Discuss a bidder's diligence advisor/FSI diligence question responses with internal MERU team.	0.50	$900.00	$450.00
8/3/2026	Ray Li	Participate in internal team meeting re: Auction Logistics, June Monthly Operating Report Finalization, Cure Responses, DIP Budget/Reporting, Vendor Communications, and other near term priorities.	0.50	$900.00	$450.00
8/3/2026	Ray Li	Discuss a bidder's diligence advisor/FSI diligence question responses with internal MERU team.	0.50	$900.00	$450.00
8/4/2026	Anna Jiwu	Participate in internal team meeting regarding June Monthly Operating Report finalization, UST responses, credit agreement schedules, cure responses, and other near-term priorities.	0.80	$575.00	$460.00
8/4/2026	Anna Jiwu	Participate in sync call with other bankruptcy professionals.	0.80	$575.00	$460.00
8/4/2026	Anna Jiwu	Participate in sync call with bankruptcy professionals to align ahead of conversations with the Debtor and UCC.	0.10	$575.00	$57.50

8/4/2026	Noel Garreaud	Participate in sync call with other bankruptcy professionals.	0.80	$575.00	$460.00
8/4/2026	Brian Bonaviri	Develop workplan for daily and weekly priorities.	0.40	$900.00	$360.00
8/4/2026	Brian Bonaviri	Participate in internal team meeting regarding June Monthly Operating Report finalization, UST responses, credit agreement schedules, cure responses, and other near-term priorities.	0.80	$900.00	$720.00
8/4/2026	Brian Bonaviri	Participate in sync call with other bankruptcy professionals.	0.80	$900.00	$720.00
8/4/2026	Brian Bonaviri	Participate in sync call with bankruptcy professionals to align ahead of conversations with the Debtor and UCC.	0.10	$900.00	$90.00
8/4/2026	Daniel Conom	Participate in internal team meeting regarding June Monthly Operating Report finalization, UST responses, credit agreement schedules, cure responses, and other near-term priorities.	0.80	$700.00	$560.00
8/4/2026	Daniel Conom	Participate in sync call with bankruptcy professionals.	0.80	$700.00	$560.00
8/4/2026	Daniel Conom	Participate in sync call with bankruptcy professionals to align ahead of conversations with Debtor and UCC.	0.10	$700.00	$70.00
8/4/2026	Nicholas Campbell	Participate in internal team meeting regarding June Monthly Operating Report finalization, UST responses, credit agreement schedules, cure responses, and other near-term priorities.	0.80	$1,100.00	$880.00
8/4/2026	Nicholas Campbell	Participate in sync call with bankruptcy professionals.	0.80	$1,100.00	$880.00
8/4/2026	Ray Li	Participate in internal team meeting regarding June Monthly Operating Report finalization, UST responses, credit agreement schedules, cure responses, and other near-term priorities.	0.80	$900.00	$720.00
8/4/2026	Ray Li	Participate in sync call with bankruptcy professionals to align ahead of conversations with Debtor and UCC.	0.10	$900.00	$90.00
8/5/2026	Anna Jiwu	Participate in internal team meeting re: Recovery Analysis, Credit Agreement Schedules,	0.50	$575.00	$287.50

		Cure Responses, and other near term priorities.			
8/5/2026	Brian Bonaviri	Develop workplan for daily and weekly priorities.	0.20	$900.00	$180.00
8/5/2026	Brian Bonaviri	Participate in internal team meeting re: Recovery Analysis, Credit Agreement Schedules, Cure Responses, and other near term priorities.	0.50	$900.00	$450.00
8/5/2026	Noel Garreaud	Participate in internal team meeting re: Recovery Analysis, Credit Agreement Schedules, Cure Responses, and other near term priorities.	0.50	$575.00	$287.50
8/5/2026	Daniel Conom	Participate in internal team meeting re: Recovery Analysis, Credit Agreement Schedules, Cure Responses, and other near term priorities.	0.50	$700.00	$350.00
8/5/2026	Daniel Conom	Discuss ongoing topics and reporting requirements with internal MERU team.	0.30	$700.00	$210.00
8/5/2026	Ray Li	Participate in internal team meeting re: Recovery Analysis, Credit Agreement Schedules, Cure Responses, and other near term priorities.	0.50	$900.00	$450.00
8/5/2026	Ray Li	Discuss ongoing topics and reporting requirements with internal MERU team.	0.30	$900.00	$270.00
8/6/2026	Noel Garreaud	Participate in internal team meeting re: Cure Responses, DIP Budget, DIP Credit Agreement Schedules, and other near term priorities.	0.80	$575.00	$460.00
8/6/2026	Noel Garreaud	Participate in sync call with other bankruptcy professionals.	0.50	$575.00	$287.50
8/6/2026	Brian Bonaviri	Develop workplan for daily and weekly priorities.	0.30	$900.00	$270.00
8/6/2026	Brian Bonaviri	Participate in internal team meeting re: Cure Responses, DIP Budget, DIP Credit Agreement Schedules, and other near term priorities.	0.80	$900.00	$720.00
8/6/2026	Brian Bonaviri	Participate in sync call with other bankruptcy professionals.	0.50	$900.00	$450.00
8/6/2026	Nicholas Campbell	Participate in sync call with other bankruptcy professionals.	0.80	$1,100.00	$880.00
8/6/2026	Daniel Conom	Participate in internal team meeting re: Cure Responses, DIP Budget, DIP Credit	0.80	$700.00	$560.00

		Agreement Schedules, and other near term priorities.			
8/6/2026	Anna Jiwu	Participate in internal team meeting re: Cure Responses, DIP Budget, DIP Credit Agreement Schedules, and other near term priorities.	0.80	$575.00	$460.00
8/6/2026	Anna Jiwu	Participate in sync call with other bankruptcy professionals re.	0.50	$575.00	$287.50
8/6/2026	Ray Li	Participate in internal team meeting re: Cure Responses, DIP Budget, DIP Credit Agreement Schedules, and other near term priorities.	0.80	$900.00	$720.00
8/6/2026	Ray Li	Participate in sync call with other bankruptcy professionals.	0.50	$900.00	$450.00
8/7/2026	Nicholas Campbell	Participate in internal team meeting re: Employee Obligations, Fee Application, Cure Responses, and other near term priorities.	0.50	$1,100.00	$550.00
8/7/2026	Nicholas Campbell	Coordinate next steps and priorities with Counsel and Debtor's Management.	1.20	$1,100.00	$1,320.00
8/7/2026	Brian Bonaviri	Participate in internal team meeting re: Employee Obligations, Fee Application, Cure Responses, and other near term priorities.	0.50	$900.00	$450.00
8/7/2026	Noel Garreaud	Participate in internal team meeting re: Employee Obligations, Fee Application, Cure Responses, and other near term priorities.	0.50	$575.00	$287.50
8/7/2026	Noel Garreaud	Participated in internal team meeting regarding supplier cure objection reconciliation process and outstanding items to discuss with the company.	0.30	$575.00	$172.50
8/7/2026	Daniel Conom	Participate in internal team meeting re: Employee Obligations, Fee Application, Cure Responses, and other near term priorities.	0.50	$700.00	$350.00
8/7/2026	Daniel Conom	Participate in internal team meeting regarding supplier cure objection reconciliation process and outstanding items for discussion with the company.	0.30	$700.00	$210.00
8/7/2026	Anna Jiwu	Participate in internal team meeting re: Employee Obligations, Fee Application,	0.50	$575.00	$287.50

		Cure Responses, and other near term priorities.			
8/7/2026	Ray Li	Participate in internal team meeting re: Employee Obligations, Fee Application, Cure Responses, and other near term priorities.	0.50	$900.00	$450.00
8/10/2026	Anna Jiwu	Participate in internal team meeting re: DIP Budget, Fee Application, Cure Responses, beginning July Monthly Operating Report, and other near term priorities.	0.50	$575.00	$287.50
8/10/2026	Noel Garreaud	Participate in internal team meeting re: DIP Budget, Fee Application, Cure Responses, beginning July Monthly Operating Report, and other near term priorities.	0.50	$575.00	$287.50
8/10/2026	Daniel Conom	Participate in internal team meeting re: DIP Budget, Fee Application, Cure Responses, beginning July Monthly Operating Report, and other near term priorities.	0.50	$700.00	$350.00
8/10/2026	Nicholas Campbell	Participate in internal team meeting re: DIP Budget, Fee Application, Cure Responses, beginning July Monthly Operating Report, and other near term priorities.	0.50	$1,100.00	$550.00
8/12/2026	Anna Jiwu	Participate in internal team meeting re: Auction, DIP Budget/Reporting, Sale diligence and follow up, and other near term priorities.	1.20	$575.00	$690.00
8/12/2026	Daniel Conom	Participate in internal team meeting re: Auction, DIP Budget/Reporting, Sale diligence and follow up, and other near term priorities.	1.20	$700.00	$840.00
8/12/2026	Brian Bonaviri	Participate in internal team meeting re: Auction, DIP Budget/Reporting, Sale diligence and follow up, and other near term priorities.	1.20	$900.00	$1,080.00
8/12/2026	Nicholas Campbell	Participate in internal team meeting re: Auction, DIP Budget/Reporting, Sale diligence and follow up, and other near term priorities.	1.20	$1,100.00	$1,320.00
8/12/2026	Nicholas Campbell	Participate in sync call with other bankruptcy professionals re: Sale Process, auction results, Operational	0.60	$1,100.00	$660.00

		Motions/Declarations, Fee Applications, and other near-term priorities.			
8/12/2026	Noel Garreaud	Participate in internal team meeting re: Auction, DIP Budget/Reporting, Sale diligence and follow up, and other near term priorities.	1.20	$575.00	$690.00
8/12/2026	Ray Li	Participate in internal team meeting re: Auction, DIP Budget/Reporting, Sale diligence and follow up, and other near term priorities.	1.20	$900.00	$1,080.00
8/13/2026	Anna Jiwu	Participate in sync call with other bankruptcy professionals re: Sale Process, Operational Motions/Declarations, Fee Applications, and other near-term priorities.	1.20	$575.00	$690.00
8/13/2026	Brian Bonaviri	Participate in sync call with other bankruptcy professionals re: Sale Process, Operational Motions/Declarations, Fee Applications, and other near-term priorities.	1.20	$900.00	$1,080.00
8/13/2026	Daniel Conom	Participate in sync call with other bankruptcy professionals re: Sale Process, Operational Motions/Declarations, Fee Applications, and other near-term priorities.	1.20	$700.00	$840.00
8/13/2026	Nicholas Campbell	Participate in sync call with other bankruptcy professionals re: Sale Process, Operational Motions/Declarations, Fee Applications, and other near-term priorities.	1.20	$1,100.00	$1,320.00
8/13/2026	Noel Garreaud	Participate in sync call with other bankruptcy professionals re: Sale Process, Operational Motions/Declarations, Fee Applications, and other near-term priorities.	1.20	$575.00	$690.00
8/14/2026	Brian Bonaviri	Participate in internal team meeting re: Recovery Analysis, Fee Application, Extended DIP Budget, Vendor Communications, and other near term priorities.	0.40	$900.00	$360.00
8/14/2026	Daniel Conom	Participate in internal team meeting re: Recovery Analysis, Fee Application, Extended DIP Budget, Vendor Communications, and other near term priorities.	0.40	$700.00	$280.00

8/14/2026	Nicholas Campbell	Participate in internal team meeting re: Recovery Analysis, Fee Application, Extended DIP Budget, Vendor Communications, and other near term priorities.	0.40	$1,100.00	$440.00
8/14/2026	Anna Jiwu	Participate in internal team meeting re: Recovery Analysis, Fee Application, Extended DIP Budget, Vendor Communications, and other near term priorities.	0.40	$575.00	$230.00
8/14/2026	Noel Garreaud	Participate in internal team meeting re: Recovery Analysis, Fee Application, Extended DIP Budget, Vendor Communications, and other near term priorities.	0.40	$575.00	$230.00
8/14/2026	Ray Li	Participate in internal team meeting re: Recovery Analysis, Fee Application, Extended DIP Budget, Vendor Communications, and other near term priorities.	0.40	$900.00	$360.00
8/17/2026	Brian Bonaviri	Participate in internal team meeting re: Fee Application, Equity Committee engagement, Equipment Logistics, and other near term priorities.	0.30	$900.00	$270.00
8/17/2026	Nicholas Campbell	Participate in internal team meeting re: Fee Application, Equity Committee engagement, Equipment Logistics, and other near term priorities.	0.30	$1,100.00	$330.00
8/17/2026	Daniel Conom	Participate in internal team meeting re: Fee Application, Equity Committee engagement, Equipment Logistics, and other near term priorities.	0.30	$700.00	$210.00
8/17/2026	Anna Jiwu	Participate in internal team meeting re: Fee Application, Equity Committee engagement, Equipment Logistics, and other near term priorities.	0.30	$575.00	$172.50
8/17/2026	Noel Garreaud	Participate in internal team meeting re: Fee Application, Equity Committee engagement, Equipment Logistics, and other near term priorities.	0.30	$575.00	$172.50
8/17/2026	Ray Li	Participate in internal team meeting re: Fee Application, Equity Committee engagement, Equipment Logistics, and other near term priorities.	0.30	$900.00	$270.00

8/18/2026	Anna Jiwu	Participate in sync call with other bankruptcy professionals re: Sale Pleadings/Documents, Final DIP Order/Credit Agreement, Remaining Assets Process, Hearing Logistics, and other near-term priorities.	1.00	$575.00	$575.00
8/18/2026	Anna Jiwu	Participate in internal team meeting re: Equity Committee Engagement and Diligence, DIP Budget/Reporting, Equipment Logistics, and other near term priorities.	0.80	$575.00	$460.00
8/18/2026	Daniel Conom	Participate in internal team meeting re: Equity Committee Engagement and Diligence, DIP Budget/Reporting, Equipment Logistics, and other near term priorities.	0.80	$700.00	$560.00
8/18/2026	Daniel Conom	Participate in sync call with other bankruptcy professionals re: Sale Pleadings/Documents, Final DIP Order/Credit Agreement, Remaining Assets Process, Hearing Logistics, and other near-term priorities.	1.00	$700.00	$700.00
8/18/2026	Noel Garreaud	Participate in internal team meeting re: Equity Committee Engagement and Diligence, DIP Budget/Reporting, Equipment Logistics, and other near term priorities.	0.80	$575.00	$460.00
8/18/2026	Noel Garreaud	Participate in sync call with other bankruptcy professionals re: Sale Pleadings/Documents, Final DIP Order/Credit Agreement, Remaining Assets Process, Hearing Logistics, and other near-term priorities.	1.00	$575.00	$575.00
8/18/2026	Brian Bonaviri	Participate in internal team meeting re: Equity Committee Engagement and Diligence, DIP Budget/Reporting, Equipment Logistics, and other near term priorities.	0.80	$900.00	$720.00
8/18/2026	Brian Bonaviri	Participate in sync call with other bankruptcy professionals re: Sale Pleadings/Documents, Final DIP Order/Credit Agreement, Remaining Assets Process, Hearing Logistics, and other near-term priorities.	1.00	$900.00	$900.00
8/18/2026	Nicholas Campbell	Participate in internal team meeting re: Equity Committee Engagement and Diligence, DIP	0.80	$1,100.00	$880.00

		Budget/Reporting, Equipment Logistics, and other near term priorities.			
8/18/2026	Nicholas Campbell	Participate in sync call with other bankruptcy professionals re: Sale Pleadings/Documents, Final DIP Order/Credit Agreement, Remaining Assets Process, Hearing Logistics, and other near-term priorities.	1.00	$1,100.00	$1,100.00
8/18/2026	Ray Li	Participate in internal team meeting re: Equity Committee Engagement and Diligence, DIP Budget/Reporting, Equipment Logistics, and other near term priorities.	0.80	$900.00	$720.00
8/18/2026	Ray Li	Participate in sync call with other bankruptcy professionals re: Sale Pleadings/Documents, Final DIP Order/Credit Agreement, Remaining Assets Process, Hearing Logistics, and other near-term priorities.	1.00	$900.00	$900.00
8/19/2026	Noel Garreaud	Participate in internal team meeting to discuss Equity Committee engagement and diligence, DIP budget reporting, the July Monthly Operating Report, and other near-term priorities.	0.50	$575.00	$287.50
8/19/2026	Brian Bonaviri	Participate in internal team meeting to discuss Equity Committee engagement and diligence, DIP budget reporting, the July Monthly Operating Report, and other near-term priorities.	0.50	$900.00	$450.00
8/19/2026	Daniel Conom	Participate in internal team meeting to discuss Equity Committee engagement and diligence, DIP budget reporting, the July Monthly Operating Report, and other near-term priorities.	0.50	$700.00	$350.00
8/20/2026	Nicholas Campbell	Participate in internal team meeting regarding Court hearing, DIP budget, July Monthly Operating Report, and alternative scenario analysis.	0.50	$1,100.00	$550.00
8/20/2026	Nicholas Campbell	Correspond with Debtor professionals regarding case status and key priorities.	1.00	$1,100.00	$1,100.00
8/20/2026	Noel Garreaud	Participate in internal team meeting regarding DIP budget, July Monthly Operating Report,	0.30	$575.00	$172.50

		and alternative scenario analysis.			
8/20/2026	Noel Garreaud	Participate in internal team meeting regarding Court hearing, DIP budget, July Monthly Operating Report, and alternative scenario analysis.	0.50	$575.00	$287.50
8/20/2026	Daniel Conom	Participate in internal team meeting regarding DIP budget, July Monthly Operating Report, and alternative scenario analysis.	0.30	$700.00	$210.00
8/20/2026	Daniel Conom	Participate in internal team meeting regarding Court hearing, DIP budget, July Monthly Operating Report, and alternative scenario analysis.	0.50	$700.00	$350.00
8/21/2026	Noel Garreaud	Participate in internal meeting covering ongoing case topics, with emphasis on debriefing the day's Equity Committee meetings.	0.30	$575.00	$172.50
8/21/2026	Daniel Conom	Participate in internal meeting covering ongoing case topics, with emphasis on debriefing the day's Equity Committee meetings.	0.30	$700.00	$210.00
8/24/2026	Noel Garreaud	Participate in internal meeting to align on open case topics, including DIP budget, Equity Committee, fee application, and July Monthly Operating Report.	0.40	$575.00	$230.00
8/24/2026	Noel Garreaud	Participate in meeting with broader professional group on Equity Committee workstream to debrief prior meetings and review request list and next steps.	0.50	$575.00	$287.50
8/24/2026	Brian Bonaviri	Participate in internal meeting to align on open case topics, including DIP budget, Equity Committee, fee application, and July Monthly Operating Report.	0.40	$900.00	$360.00
8/24/2026	Daniel Conom	Participate in internal meeting to align on open case topics, including DIP budget, Equity Committee, fee application, and July Monthly Operating Report.	0.40	$700.00	$280.00
8/24/2026	Daniel Conom	Participate in meeting with broader professional group on Equity Committee workstream to debrief prior meetings and review request list and next steps.	0.50	$700.00	$350.00

8/24/2026	Nicholas Campbell	Participate in meeting with broader professional group on Equity Committee workstream to debrief prior meetings and review request list and next steps.	0.50	$1,100.00	$550.00
8/25/2026	Brian Bonaviri	Participate in an internal meeting to discuss daily priorities, including the updated DIP budget and the alternative strategic scenario analysis.	0.50	$900.00	$450.00
8/25/2026	Brian Bonaviri	Participate in a sync call with other bankruptcy professionals regarding the Equity Committee, strategic alternatives, sales, and other near-term priorities.	1.00	$900.00	$900.00
8/25/2026	Noel Garreaud	Participate in an internal meeting to discuss daily priorities, including the updated DIP budget and the alternative strategic scenario analysis.	0.50	$575.00	$287.50
8/25/2026	Noel Garreaud	Participate in a sync call with other bankruptcy professionals regarding the Equity Committee, strategic alternatives, sales, and other near-term priorities.	1.00	$575.00	$575.00
8/25/2026	Daniel Conom	Participate in an internal meeting to discuss daily priorities, including the updated DIP budget and the alternative strategic scenario analysis.	0.50	$700.00	$350.00
8/25/2026	Daniel Conom	Participate in a sync call with other bankruptcy professionals regarding the Equity Committee, strategic alternatives, sales, and other near-term priorities.	1.00	$700.00	$700.00
8/25/2026	Nicholas Campbell	Participate in an internal meeting to discuss daily priorities, including the updated DIP budget and the alternative strategic scenario analysis.	0.50	$1,100.00	$550.00
8/26/2026	Noel Garreaud	Participate in internal meeting on daily priorities, including Monthly Operating Report follow-ups, supplier disputes, contract-to-APA mapping issues, and DIP budget.	0.20	$575.00	$115.00
8/26/2026	Daniel Conom	Participate in internal meeting on daily priorities, including Monthly Operating Report follow-ups, supplier disputes,	0.20	$700.00	$140.00

		contract-to-APA mapping issues, and DIP budget.			
8/26/2026	Brian Bonaviri	Participate in internal meeting on daily priorities, including Monthly Operating Report follow-ups, supplier disputes, contract-to-APA mapping issues, and DIP budget.	0.20	$900.00	$180.00
8/27/2026	Noel Garreaud	Participate in internal meeting to discuss daily priorities, including FSI and Equity Committee agreement, DIP budget, and FSI call.	0.50	$575.00	$287.50
8/27/2026	Noel Garreaud	Participate in all-hands sync call with professionals regarding Equity Committee and FSI settlements, sale process, and adjusted logistics.	0.30	$575.00	$172.50
8/27/2026	Daniel Conom	Participate in internal meeting to discuss daily priorities, including FSI and Equity Committee agreement, DIP budget, and FSI call.	0.50	$700.00	$350.00
8/27/2026	Daniel Conom	Participate in all-hands sync call with professionals regarding Equity Committee and FSI settlements, sale process, and adjusted logistics.	0.30	$700.00	$210.00
8/27/2026	Nicholas Campbell	Participate in all-hands sync call with professionals regarding Equity Committee and FSI settlements, sale process, and adjusted logistics.	0.30	$1,100.00	$330.00
8/27/2026	Brian Bonaviri	Participate in internal meeting to discuss daily priorities, including FSI and Equity Committee agreement, DIP budget, and FSI call.	0.50	$900.00	$450.00
8/27/2026	Brian Bonaviri	Participate in all-hands sync call with professionals regarding Equity Committee and FSI settlements, sale process, and adjusted logistics.	0.30	$900.00	$270.00
8/27/2026	Nicholas Campbell	Participate in internal meeting to discuss daily priorities, including FSI and Equity Committee agreement, DIP budget, and FSI call.	0.50	$1,100.00	$550.00
8/27/2026	Ray Li	Participate in internal meeting to discuss daily priorities, including FSI and Equity Committee agreement, DIP budget, and FSI call.	0.50	$900.00	$450.00

8/27/2026	Ray Li	Participate in all-hands sync call with professionals regarding Equity Committee and FSI settlements, sale process, and adjusted logistics.	0.30	$900.00	$270.00
8/28/2026	Brian Bonaviri	Develop list of priorities for team to execute upon.	0.20	$900.00	$180.00
8/28/2026	Brian Bonaviri	Participate in an internal meeting to discuss daily priorities, including standardizing weekly reporting, finalizing the first strategic alternatives analysis and following up on open items.	0.50	$900.00	$450.00
8/28/2026	Noel Garreaud	Participate in an internal meeting to discuss daily priorities, including standardizing weekly reporting, finalizing the first strategic alternatives analysis and following up on open items.	0.50	$575.00	$287.50
8/28/2026	Nicholas Campbell	Correspond with Debtor's Management and professionals regarding status of the case including plan development.	1.00	$1,100.00	$1,100.00
8/28/2026	Nicholas Campbell	Participate in an internal meeting to discuss daily priorities, including standardizing weekly reporting, finalizing the first strategic alternatives analysis and following up on open items.	0.50	$1,100.00	$550.00
8/28/2026	Daniel Conom	Participate in internal meeting on daily priorities, weekly reporting standardization, and strategic alternatives analysis.	0.50	$700.00	$350.00
8/28/2026	Ray Li	Participate in an internal meeting to discuss daily priorities, including standardizing weekly reporting, finalizing the first strategic alternatives analysis and following up on open items.	0.50	$900.00	$450.00
8/31/2026	Brian Bonaviri	Participate in an internal meeting to discuss daily priorities, including the updated DIP budget, upcoming meetings with various stakeholders, the week plan, and other priorities.	0.50	$900.00	$450.00
8/31/2026	Brian Bonaviri	Update daily and weekly workplan, and develop list of priorities for touchpoints with various stakeholders.	0.80	$900.00	$720.00

8/31/2026	Daniel Conom	Participate in an internal meeting to discuss daily priorities, including the updated DIP budget, upcoming meetings with various stakeholders, the week plan, and other priorities.	0.50	$700.00	$350.00
8/31/2026	Ray Li	Participate in an internal meeting to discuss daily priorities, including the updated DIP budget, upcoming meetings with various stakeholders, the week plan, and other priorities.	0.50	$900.00	$450.00
8/31/2026	Noel Garreaud	Participate in an internal meeting to discuss daily priorities, including the updated DIP budget, upcoming meetings with various stakeholders, the week plan, and other priorities.	0.50	$575.00	$287.50
Total			**84.00**		**$67,130.00**

Restructuring Analysis & Strategy

Date	Name	Professional Services	Hours	Billable Rate	Billable Amount
8/1/2026	Noel Garreaud	Map company contracts to programs and each stalking horse bid, incorporating company input; clean up analysis and circulate for review.	0.80	$575.00	$460.00
8/3/2026	Anna Jiwu	Update wind-down plan template for post-sale timeline.	2.50	$575.00	$1,437.50
8/3/2026	Noel Garreaud	Update contract mapping incorporating several email discussions with the company; prepared a finalized, ready-to-share version reflecting the latest updates.	1.20	$575.00	$690.00
8/3/2026	Noel Garreaud	Follow up on new and outstanding cure amount claims; reviewed final responses with the company and coordinated with counsel to align on messaging to suppliers.	1.20	$575.00	$690.00
8/3/2026	Anna Jiwu	Review and revise draft wind-down workplan, restructure workstreams by functional support area, establish target start/end dates and identify open items and next steps.	0.80	$575.00	$460.00
8/3/2026	Brian Bonaviri	Participate in call related to potential bid on lab equipment.	0.30	$900.00	$270.00

8/3/2026	Brian Bonaviri	Conduct follow-up on contract counterparty objections to cure notice.	0.80	$900.00	$720.00
8/3/2026	Brian Bonaviri	Review questions from UCC and compile and develop responses.	0.30	$900.00	$270.00
8/3/2026	Brian Bonaviri	Review and revise draft wind-down workplan; restructure workstreams by functional support area, establish target start/end dates and identify open items and next steps.	0.80	$900.00	$720.00
8/3/2026	Ray Li	Review and revise draft wind-down workplan; restructure workstreams by functional support area, establish target start/end dates and identify open items and next steps.	0.80	$900.00	$720.00
8/3/2026	Ray Li	Discussion with potential equipment purchaser.	0.40	$900.00	$360.00
8/3/2026	Ray Li	Diligence, review and update contracts schedule.	1.60	$900.00	$1,440.00
8/3/2026	Ray Li	Correspondence with potential asset purchasers.	1.30	$900.00	$1,170.00
8/3/2026	Ray Li	Conduct diligence and prepare correspondence re cure amounts.	0.60	$900.00	$540.00
8/4/2026	Brian Bonaviri	Review intercompany agreements.	0.30	$900.00	$270.00
8/4/2026	Brian Bonaviri	Prepare for and participate in discussion with Debtor's advisors to review submitted bids.	1.50	$900.00	$1,350.00
8/4/2026	Nicholas Campbell	Review qualifying bids.	0.50	$1,100.00	$550.00
8/4/2026	Nicholas Campbell	Prepare for and participate in discussion with Debtor's advisors to review submitted bids.	1.50	$1,100.00	$1,650.00
8/4/2026	Ray Li	Discussion with Raymond James (RJ) re sale updates.	0.30	$900.00	$270.00
8/4/2026	Ray Li	Prepare for and participate in discussion with Debtor's advisors to review submitted bids.	1.50	$900.00	$1,350.00
8/4/2026	Ray Li	Correspondence with Raymond James (RJ) re asset purchasers.	0.60	$900.00	$540.00
8/5/2026	Brian Bonaviri	Assess contracts and cure amounts.	0.40	$900.00	$360.00
8/5/2026	Noel Garreaud	Identified files required to support legal due diligence for	0.20	$575.00	$115.00

		bids; followed up with company owners and counsel.			
8/5/2026	Ray Li	Diligence and review correspondence re claims.	0.40	$900.00	$360.00
8/5/2026	Ray Li	Diligence and review correspondence re contract mapping and cure amounts.	0.80	$900.00	$720.00
8/5/2026	Ray Li	Diligence and review lease agreement and communicate findings with counsel.	1.30	$900.00	$1,170.00
8/5/2026	Ray Li	Correspondence with company personnel re vendor related matters.	0.70	$900.00	$630.00
8/6/2026	Brian Bonaviri	Review equity committee diligence list.	0.40	$900.00	$360.00
8/6/2026	Daniel Conom	Respond to correspondence from counsel and SGMO re: professional fees, credit agreement schedules, and diligence responses.	0.50	$700.00	$350.00
8/6/2026	Ray Li	Diligence and review correspondence re equity committee.	0.60	$900.00	$540.00
8/6/2026	Ray Li	Correspondence with counsel, and Debtor's Management regarding sale process and other case matters.	1.20	$900.00	$1,080.00
8/7/2026	Brian Bonaviri	Conduct follow-up related to employee obligations, and responses to 341 open items.	0.70	$900.00	$630.00
8/7/2026	Brian Bonaviri	Review cure objections and materials provided by creditors in support of objections.	0.90	$900.00	$810.00
8/7/2026	Noel Garreaud	Followed up on supplier cure objections and outstanding cure amount disputes; reviewed reports to identify late presentations and coordinated with counsel to align on supplier messaging.	2.30	$575.00	$1,322.50
8/7/2026	Ray Li	Diligence and communications with company personnel re vendor management and related issues.	0.90	$900.00	$810.00
8/7/2026	Ray Li	Diligence and review bid summary.	0.60	$900.00	$540.00
8/7/2026	Ray Li	Diligence and review bids and bid comparison analysis.	1.40	$900.00	$1,260.00
8/10/2026	Nicholas Campbell	Attend auction and participate in meetings with Debtor's Management, Counsel, and other parties.	2.00	$1,100.00	$2,200.00

8/10/2026	Brian Bonaviri	Attend auction and participate in meetings with Debtor's Management, Counsel, and other parties.	2.00	$900.00	$1,800.00
8/10/2026	Ray Li	Discussion with company personnel re vendor management and issues.	0.80	$900.00	$720.00
8/10/2026	Ray Li	Attend auction and participate in meetings with Debtor's Management, Counsel, and other parties.	2.00	$900.00	$1,800.00
8/11/2026	Daniel Conom	Discuss professional fee accruals with Verita, review global notes, and auction status.	0.30	$700.00	$210.00
8/11/2026	Brian Bonaviri	Compare specific program bids to determine highest and best offer.	1.00	$900.00	$900.00
8/11/2026	Brian Bonaviri	Compile diligence materials and share with Equity Committee.	0.40	$900.00	$360.00
8/11/2026	Nicholas Campbell	Attend auction and participate in meetings with Debtor's Management, Counsel, and other parties.	2.00	$1,100.00	$2,200.00
8/11/2026	Brian Bonaviri	Attend auction and participate in meetings with Debtor's Management, Counsel, and other parties.	2.00	$900.00	$1,800.00
8/11/2026	Ray Li	Attend auction and participate in meetings with Debtor's Management, Counsel, and other parties.	2.00	$900.00	$1,800.00
8/11/2026	Ray Li	Discussion with Cooley and Raymond James (RJ) teams re bid evaluations.	1.10	$900.00	$990.00
8/12/2026	Daniel Conom	Review auction notes and latest bid submissions.	0.50	$700.00	$350.00
8/12/2026	Brian Bonaviri	Discuss employee matters with Counsel and coordinate follow-up.	1.10	$900.00	$990.00
8/12/2026	Nicholas Campbell	Meet with N. Jain to discuss auction results, DIP Budget and other next steps.	1.20	$1,100.00	$1,320.00
8/12/2026	Ray Li	Diligence and review lease rejection analysis.	0.70	$900.00	$630.00
8/12/2026	Ray Li	Diligence and review draft of equipment APAs.	1.20	$900.00	$1,080.00
8/12/2026	Ray Li	Diligence and correspondence with Cooley re facility lease.	0.90	$900.00	$810.00
8/13/2026	Brian Bonaviri	Followed up with counsel regarding discussion with the company on equipment logistics, agreements, and open	0.30	$900.00	$270.00

		questions on next steps for the leases.			
8/13/2026	Brian Bonaviri	Conduct follow-up with Debtor related to employee matters.	0.40	$900.00	$360.00
8/13/2026	Noel Garreaud	Prepared reconciliations of equipment sold by bidder and followed up with the company regarding observations and next steps.	1.00	$575.00	$575.00
8/13/2026	Noel Garreaud	Followed up with the company and counsel regarding one new and one outstanding cure amount dispute request.	0.20	$575.00	$115.00
8/13/2026	Noel Garreaud	Followed up with counsel regarding discussion with the company on equipment logistics, agreements, and open questions on next steps for the leases.	0.30	$575.00	$172.50
8/13/2026	Ray Li	Followed up with counsel regarding discussion with the company on equipment logistics, agreements, and open questions on next steps for the leases.	0.30	$900.00	$270.00
8/13/2026	Ray Li	Diligence and correspondence re lease rejections.	1.30	$900.00	$1,170.00
8/13/2026	Ray Li	Diligence, review, and correspondence with Dundon re diligence.	1.20	$900.00	$1,080.00
8/14/2026	Brian Bonaviri	Review equity committee diligence requests and compile responses.	0.60	$900.00	$540.00
8/14/2026	Nicholas Campbell	Review feedback from equity committee.	0.70	$1,100.00	$770.00
8/17/2026	Brian Bonaviri	Correspond with counsel regarding equipment asset sales and transfer plans.	0.60	$900.00	$540.00
8/17/2026	Daniel Conom	Draft communications to counsel regarding vendor contract request.	0.40	$700.00	$280.00
8/17/2026	Ray Li	Diligence and review updated lease rejection analysis.	0.60	$900.00	$540.00
8/17/2026	Ray Li	Assess potential lease rejections.	0.30	$900.00	$270.00
8/17/2026	Ray Li	Diligence and correspondence re lab equipment sales and logistics.	0.40	$900.00	$360.00
8/17/2026	Ray Li	Correspondence with RLF re lease rejections.	0.60	$900.00	$540.00

8/18/2026	Brian Bonaviri	Review invoices for approval to pay.	0.30	$900.00	$270.00
8/18/2026	Brian Bonaviri	Review post-close needs for transactions, including corresponding with Debtor's Management regarding TSA and other buyer negotiations.	1.20	$900.00	$1,080.00
8/18/2026	Brian Bonaviri	Review claims, and coordinate employee claims review with counsel and client.	0.90	$900.00	$810.00
8/18/2026	Brian Bonaviri	Review OCP Declarations and related issues.	0.30	$900.00	$270.00
8/18/2026	Ray Li	Diligence and communications re vendor management.	0.40	$900.00	$360.00
8/18/2026	Ray Li	Diligence and correspondence with Raymond James (RJ) and company personnel re equipment sales and logistics.	0.80	$900.00	$720.00
8/19/2026	Brian Bonaviri	Develop framework for assessing alternative plans.	0.70	$900.00	$630.00
8/19/2026	Brian Bonaviri	Develop materials to discuss employee matters.	0.90	$900.00	$810.00
8/19/2026	Brian Bonaviri	Confirm wire instructions for various payments to be made in the coming days, and compile W9s.	0.30	$900.00	$270.00
8/19/2026	Brian Bonaviri	Review activities required to fulfill TSA.	0.40	$900.00	$360.00
8/19/2026	Noel Garreaud	Participate in internal team meeting to align on strategy and review outstanding items.	0.80	$575.00	$460.00
8/19/2026	Daniel Conom	Participate in internal team meeting to align on strategy and review outstanding items.	0.80	$700.00	$560.00
8/20/2026	Brian Bonaviri	Prepare for hearing on sale orders and DIP order.	1.50	$900.00	$1,350.00
8/20/2026	Brian Bonaviri	Develop and review materials to discuss employee matters.	0.90	$900.00	$810.00
8/20/2026	Brian Bonaviri	Confirm wire instructions for various payments to be made in the coming days, and compile W9s.	0.30	$900.00	$270.00
8/20/2026	Brian Bonaviri	Arrange and prepare for equity committee diligence calls.	1.10	$900.00	$990.00
8/20/2026	Noel Garreaud	Reviewed the Equity Committee's request list and left comments for further discussion with the team.	0.30	$575.00	$172.50
8/20/2026	Daniel Conom	Develop structure for projections analysis.	1.10	$700.00	$770.00

8/20/2026	Daniel Conom	Research NOL valuation methodologies.	0.50	$700.00	$350.00
8/20/2026	Daniel Conom	Develop analysis of projections regarding NAV1.7	1.50	$700.00	$1,050.00
8/20/2026	Daniel Conom	Review NAV1.7 cost projections.	0.30	$700.00	$210.00
8/21/2026	Brian Bonaviri	Prepare for equity committee meeting regarding requirements to maintain retained assets.	1.30	$900.00	$1,170.00
8/21/2026	Brian Bonaviri	Review assessment of plan alternatives.	0.60	$900.00	$540.00
8/21/2026	Brian Bonaviri	Conduct follow-up on equity committee meeting.	0.90	$900.00	$810.00
8/21/2026	Brian Bonaviri	Develop and review materials to discuss employee matters.	1.30	$900.00	$1,170.00
8/21/2026	Noel Garreaud	Participate in internal meeting to align and review alternative assessment framework for potential case outcomes.	0.50	$575.00	$287.50
8/21/2026	Noel Garreaud	Participate in internal meeting to debrief on alternative assessment feedback and define next steps and workplan.	0.50	$575.00	$287.50
8/21/2026	Daniel Conom	Update contract-to-program mapping file with Lilly APA tags.	0.50	$700.00	$350.00
8/21/2026	Daniel Conom	Participate in internal meeting to align and review alternative assessment framework for potential case outcomes.	0.50	$700.00	$350.00
8/21/2026	Daniel Conom	Participate in internal meeting to debrief on alternative assessment feedback and define next steps and workplan.	0.50	$700.00	$350.00
8/24/2026	Noel Garreaud	Reviewed and followed up on supplier inquiries and other APA-related open items requested by counsel.	0.90	$575.00	$517.50
8/24/2026	Brian Bonaviri	Develop and review materials to discuss employee matters.	1.40	$900.00	$1,260.00
8/24/2026	Brian Bonaviri	Review Equity Committee diligence request list with counsel.	0.50	$900.00	$450.00
8/24/2026	Daniel Conom	Investigate vendor invoice and payment inquiry.	0.40	$700.00	$280.00
8/25/2026	Brian Bonaviri	Develop and review materials to discuss employee matters.	1.30	$900.00	$1,170.00
8/25/2026	Brian Bonaviri	Discuss recovery analysis with potential interested party.	0.40	$900.00	$360.00

8/25/2026	Noel Garreaud	Followed up on emails and other communications regarding cure cost disputes, mapping of contracts to the related APAs, and specific supplier cases.	1.80	$575.00	$1,035.00
8/25/2026	Daniel Conom	Develop post-November workplan of professional activities required prior to plan confirmation.	1.70	$700.00	$1,190.00
8/25/2026	Daniel Conom	Discuss recovery analysis with potential interested party.	0.40	$700.00	$280.00
8/25/2026	Nicholas Campbell	Discuss updated DIP.	1.50	$1,100.00	$1,650.00
8/26/2026	Noel Garreaud	Followed up on open supplier disputes, contract-to-APA mapping, review of the Monthly Operating Report global notes, and other ongoing case items.	1.90	$575.00	$1,092.50
8/26/2026	Daniel Conom	Discuss Nav1.7 program and associated forecasts with interested party.	0.30	$700.00	$210.00
8/26/2026	Brian Bonaviri	Discuss Nav1.7 program and associated forecasts with interested party.	0.30	$900.00	$270.00
8/27/2026	Noel Garreaud	Followed up on open supplier disputes, contract-to-APA mapping, review of the Monthly Operating Report global notes, and other ongoing case items.	2.50	$575.00	$1,437.50
8/27/2026	Daniel Conom	Run Nav 1.7 projections model to update run rate analysis.	2.10	$700.00	$1,470.00
8/27/2026	Daniel Conom	Continue Nav 1.7 projections run rate analysis.	1.40	$700.00	$980.00
8/27/2026	Daniel Conom	Review lease rejection declaration.	0.20	$700.00	$140.00
8/27/2026	Daniel Conom	Discuss Nav 1.7 model, extended DIP budget, and cost projections with interested party.	0.50	$700.00	$350.00
8/27/2026	Brian Bonaviri	Discuss Nav1.7, extended DIP budget, cost projections, and other plan related topics with an interested party.	0.50	$900.00	$450.00
8/27/2026	Brian Bonaviri	Review Lease Rejection motion and confirm open items.	0.50	$900.00	$450.00
8/27/2026	Ray Li	Discussion with company personnel re facility logistics.	0.60	$900.00	$540.00
8/27/2026	Ray Li	Diligence and review vendor and cure amount related correspondences.	1.20	$900.00	$1,080.00

8/28/2026	Brian Bonaviri	Discuss post-confirmation scenario cost projections for Nav1.7.	0.80	$900.00	$720.00
8/28/2026	Brian Bonaviri	Assess term sheet.	0.70	$900.00	$630.00
8/28/2026	Noel Garreaud	Followed up on open supplier disputes, contract-to-APA mapping, review of the Monthly Operating Report global notes, and other ongoing case items.	1.60	$575.00	$920.00
8/28/2026	Daniel Conom	Discuss post-confirmation cost projections for Nav 1.7 scenarios.	0.80	$700.00	$560.00
8/28/2026	Daniel Conom	Discuss post-confirmation Nav 1.7 projections and related presentation materials.	0.80	$700.00	$560.00
8/28/2026	Daniel Conom	Update Nav 1.7 burn rate model in Excel for multiple cash scenarios.	0.80	$700.00	$560.00
8/28/2026	Daniel Conom	Update Nav 1.7 burn rate presentation materials for multiple scenarios.	0.50	$700.00	$350.00
8/28/2026	Daniel Conom	Develop Nav 1.7 annual cost burn analysis by category in Excel.	0.70	$700.00	$490.00
8/28/2026	Daniel Conom	Build presentation slide view of Nav 1.7 annual cost burn by category.	0.30	$700.00	$210.00
8/28/2026	Daniel Conom	Update line chart of Nav 1.7 costs.	0.40	$700.00	$280.00
8/28/2026	Daniel Conom	Document key assumptions for Nav 1.7.	0.90	$700.00	$630.00
8/28/2026	Daniel Conom	Build detailed annual cost burn views for Nav 1.7.	1.20	$700.00	$840.00
8/28/2026	Daniel Conom	Draft executive summary bullets for Nav 1.7 analysis.	0.30	$700.00	$210.00
8/28/2026	Daniel Conom	Review and revise executive summary bullets for Nav 1.7 analysis.	0.30	$700.00	$210.00
8/28/2026	Daniel Conom	Review and make minor adjustments to Nav 1.7 materials .	1.20	$700.00	$840.00
8/28/2026	Ray Li	Discuss post-confirmation Nav1.7 projections.	0.80	$900.00	$720.00
8/28/2026	Ray Li	Diligence and review Nav1.7 materials.	0.80	$900.00	$720.00
8/28/2026	Ray Li	Diligence and correspondence re vendor related matters.	0.50	$900.00	$450.00
8/28/2026	Ray Li	Diligence and correspondence with team re committee related issues and matters.	0.80	$900.00	$720.00

8/28/2026	Ray Li	Diligence and correspondence with team re reorg process and updates.	0.60	$900.00	$540.00
8/31/2026	Brian Bonaviri	Prepare for and speak with counsel to discuss employee matters.	0.50	$900.00	$450.00
8/31/2026	Ray Li	Diligence and review NOLs and post-emergence considerations.	0.80	$900.00	$720.00
8/31/2026	Ray Li	Diligence and review term sheet for NOLs and remaining assets.	1.20	$900.00	$1,080.00
8/31/2026	Noel Garreaud	Followed up on open supplier disputes, contract-to-APA mapping, review of the Monthly Operating Report global notes, and other ongoing case items.	0.80	$575.00	$460.00
Total			**125.60**		**$103,217.50**

Plan of Reorganization

Date	Name	Professional Services	Hours	Billable Rate	Billable Amount
Total			**0.00**		**$0.00**

Valuation

Date	Name	Professional Services	Hours	Billable Rate	Billable Amount
Total			**0.00**		**$0.00**

Period: August 01, 2026 – August 31, 2026

Professional	MERU Title	Hourly Rate	Hours	Total Compensation
Nicholas Campbell	Managing Partner	$1,100.00	41.20	$45,320.00
Ray Li	Managing Director	$900.00	82.40	$74,160.00
Brian Bonaviri	Managing Director	$900.00	136.70	$123,030.00
Daniel Conom	Vice President	$700.00	203.00	$142,100.00
Noel Garreaud	Associate	$575.00	77.10	$44,332.50
Anna Jiwu	Associate	$575.00	20.10	$11,557.50
Total			**560.50**	**$440,500.00**

Exhibit B

Detailed Description of Expenses

Date	Name	Expense Category	Description	Amount
8/9/2026	Brian Bonaviri	Travel - Ground Transportation	Uber from airport to office for auction	$71.27
8/9/2026	Brian Bonaviri	Travel - Ground Transportation	Uber from home to airport for auction	$44.32
8/9/2026	Brian Bonaviri	Travel - Flights	One-way flight to auction	$473.40
8/9/2026	Nicholas Campbell	Travel - Ground Transportation	Lyft to airport	$77.85
8/9/2026	Nicholas Campbell	Travel - Ground Transportation	Lyft from airport	$61.74
8/9/2026	Nicholas Campbell	Meals - Group	Working dinner (Bonaviri and Campbell)	$228.09
8/9/2026 – 8/14/2026	Nicholas Campbell	Travel - Flights	Roundtrip flight for the auction	$1,236.80
8/9/2026 – 8/14/2026	Nicholas Campbell	Travel - Hotels	Hotel for the auction	$932.50
8/9/2026 – 8/11/2026	Brian Bonaviri	Travel - Hotels	Hotel for the auction	$492.39
8/10/2026	Brian Bonaviri	Meals - Individual	Working breakfast	$16.34
8/11/2026 – 8/14/2026	Brian Bonaviri	Travel - Hotels	Hotel for the auction	$702.84
8/13/2026	Brian Bonaviri	Meals - Individual	Working lunch	$14.89
8/13/2026	Brian Bonaviri	Meals - Individual	Working dinner	$33.97
8/13/2026	Nicholas Campbell	Meals - Individual	Working lunch	$21.90
8/14/2026	Brian Bonaviri	Travel - Flights	One-way flight from auction	$473.40
8/14/2026	Brian Bonaviri	Travel - Ground Transportation	Uber to airport after auction	$68.16
8/14/2026	Brian Bonaviri	Travel - Ground Transportation	Uber from airport to home after auction	$27.94
8/14/2026	Nicholas Campbell	Travel - Ground Transportation	Lyft to airport	$73.61
8/14/2026	Nicholas Campbell	Travel - Ground Transportation	Lyft from airport	$45.59
8/19/2026 – 8/20/2026	Brian Bonaviri	Travel - Flights	Roundtrip flight to Delaware for Hearing	$821.81

Date	Name	Expense Category	Description	Amount
8/19/2026	Brian Bonaviri	Travel - Ground Transportation	Uber from airport to sale hearing	$62.96
8/19/2026 – 8/20/2026	Brian Bonaviri	Travel - Hotels	Hotel for sale Hearing	$162.08
8/19/2026 – 8/20/2026	Brian Bonaviri	Travel - Parking	Parking at airport to attend sale Hearing	$66.00
8/20/2026	Brian Bonaviri	Meals - Individual	Working lunch	$27.51
8/20/2026	Brian Bonaviri	Meals - Individual	Working dinner	$37.51
8/20/2026	Brian Bonaviri	Travel - Ground Transportation	Uber from sale hearing to airport	$88.45
Total				**$6,363.32**