Docket #0058 Date Filed: 10/31/2026
United States Bankruptcy Court
Southern District of Texas
ENTERED
October 19, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
RHODIUM ENTERPRISES, INC.	§	Case No. 24-90454 (ARP)
	§	
Wind Down Debtor.[1]	§	

ORDER GRANTING THE WIND DOWN DEBTOR'S MOTION TO SEAL OBJECTION TO QUINN EMANUEL URQUHART & SULLIVAN, LLP'S FIFTH AND FINAL APPLICATION FOR PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES AND EXHIBITS THERETO

Upon the Motion (the "Motion") of the Wind Down Debtor seeking entry of an order pursuant to Bankruptcy Code[2] sections 105(a) and 107(b), Bankruptcy Rule 9018, and Local Rule 9037-1 authorizing the Wind Down Debtors to: (i) file unredacted versions of the Wind Down Debtor's Objection to Quinn Emmauel Urquhart & Sullivan, LLP's Fifth and Final Application for Payment of Compensation and Reimbursement of Expenses and Exhibits Thereto (the "Objection") and exhibits to the Objection under seal; and (ii) file unsealed versions of the Objection and the exhibits to the Objection redacting all Confidential Information (as defined in the Protective Order), sensitive information, or privileged information as more fully set forth in the Motion; this Court having jurisdiction to consider the Motion and the relief requested pursuant to 28 U.S.C. §§ 1334; consideration of the Motion and requested relief being a core proceeding pursuant to 28 U.S.C. § 157(b)(2); it appearing that venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; due and proper notice of the Motion having been provided; such notice having been adequate and appropriate under the circumstances; it appearing that no further

[1] The last four digits of the taxpayer identification number for Rhodium Enterprises, Inc. are 6290. The location of the Wind Down Debtor's service address for purposes of this chapter 11 case is 7301 SW 57th Ct, Suite 515, Miami, FL 33143.

[2] Capitalized terms not defined herein shall have the same meaning as defined in the Motion.

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notice need be provided; this Court having reviewed the Motion and the relief requested therein, and all objections, if any, to the Motion having been withdrawn, resolved or overruled; this Court having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted here; and upon all of the proceedings held before this Court and after due deliberation and sufficient cause appearing therefor, it is hereby:

ORDERED that the Wind Down Debtor is directed to file unredacted versions of the Objections and the exhibits thereto under seal; it is further

ORDERED that the Wind Down Debtors are authorized to file unsealed versions of the Objection and the exhibits thereto that redact all Confidential Information, privileged information, or sensitive information subject to section 107 of the Bankruptcy Code; it is further

ORDERED that any Confidential Information marked by any party to the Bankruptcy Case or the Protective Order contained within the unredacted versions of the Objection or the exhibits to the Objection shall remain confidential and under seal, and absent further order of this Court, shall not be made available to anyone, except that copies shall be provided to (i) the Court and Clerk, (ii) the Special Committee, (iii) Quinn Emanuel Urquhart & Sullivan, LLP, and (iv) other persons upon further order of the Court or upon agreement of the parties in interest (namely, the Wind Down Debtor and Quinn Emanuel); it is further

ORDERED that any party in interest who received an unredacted version of the Objection and the exhibits to the Objection, in accordance with this Order, shall be made aware of the terms of this Order and shall keep the redacted information contained therein strictly confidential; it is further

ORDERED that this Order shall be immediately effective and enforceable upon its entry; it is further

ORDERED that the Wind Down Debtor is authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Objection and the exhibits to the Objection; it is further

ORDERED that this Court shall retain jurisdiction to the maximum extent possible to hear and determine all matters arising from or relating to the implementation, interpretation, and enforcement of this Order.

Signed: October 19, 2026

Alfredo R Pérez
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Rhodium Enterprises, Inc.
Debtor

Case No. 24-90454-arp
Chapter 11

CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 1
Date Rcvd: Oct 30, 2026 Form ID: pdf003 Total Noticed: 1

The following symbols are used throughout this certificate:

Symbol	Definition
+	Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Oct 31, 2026:

Recip ID		Recipient Name and Address
db	+	Rhodium Enterprises, Inc., Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841

TOTAL: 1

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

NONE

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Oct 31, 2026 Signature: /s/Gustava Winters