IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
Rhodium Enterprises, Inc.	§	Case No. 24-90454 (ARP)
Wind Down Debtor.[1]	§	

AGENDA OF MATTERS SET FOR HEARING
SCHEDULED FOR SEPTEMBER 29, 2026, AT 9:00 A.M. (Prevailing Central Time)

Rhodium Enterprises, Inc., the wind down Debtor entity (the "**Wind Down Debtor**" and, prior to the Effective Date of the Plan together with its affiliated debtors, the "**Debtors**") in the above-captioned chapter 11 case (together with the chapter 11 cases of the Debtors, the "**Chapter 11 Cases**") appointed under the confirmed Second Amended Joint Chapter 11 Plan of Liquidation (the "**Plan**"), hereby files its Agenda of Matters Set for Hearing Scheduled for September 29, 2026, at 9:00 a.m. (Prevailing Central Time) before the Honorable Alfredo R. Perez.

MATTERS GOING FORWARD

1. *Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC* [Docket No. 1793][2]

   Status: This matter is going forward.

[1] The last four digits of the taxpayer identification number for Rhodium Enterprises, Inc. is 6290. The location of the Wind Down Debtor's service address for purposes of this chapter 11 case is 7301 SW 57th Ct, Suite 515, Miami, FL 33143.

[2] Unless otherwise indicated herein, all documents referenced herein were filed in *In re Rhodium Encore, LLC, et al.*, Case No. 24-90448 (ARP).

Responses Filed:

A. *Midas Green Technologies, LLC's Opposition to Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC* [Docket No. 1962]

B. *Midas Green Technologies, LLC's Request to Deny or Defer the Debtors' Request for Attorney's Fees Under 35 U.S.C. § 285, to Limit Any Sanctions to Fees Incurred in These Cases, and, in the Alternative, to Withdraw the Reference of the § 285 Issue* [Docket No. 2397]

C. *Midas Green Technologies, LLC's Opposition to Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC* [Docket No. 2422]

D. *Sealed Motion for Exhibit A to the Declaration of Joseph E. Thomas in Support of Opposition to Debtors Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Creditor Midas Green Technologies, LLC* [Docket No. 2419]

E. *The Wind Down Debtor's Response to Midas Green's Request to Deny or Defer Attorney's Fees Under 35 U.S.C. § 285 and Reply in Further Support of Its Request to Grant Second Sanctions Motions Against Midas Green* [Docket No. 2427]

F. *Midas Green Technologies, LLC's Reply in Support of Its Section 285 Objection and Its Oppositions to Debtors' Motions for Sanctions* [Docket No. 2430]

G. *Midas Green Technologies, LLC's Omnibus Objection to the Certifications Offered As Exhibits 55, 56, and 57, to All Evidence First Produced After the Commencement of Trial, and Statement That Rule 9011 Sanctions Are Unavailable for Failure to Serve the Safe-Harbor Motion Under Rule 7004* [Docket No. 32, Case No. 90454 (ARP)]

H. *The Wind Down Debtor's Response to Midas Green Technologies, LLC's Omnibus Objection and Reply in Further Support of the Second Sanctions Motions* [Docket No. 33, Case No. 90454 (ARP)]

Related Documents:

A. *Declaration of Charles R. Topping in Support of Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 filed by Midas Green Technologies LLC (ECF No. 1602) as Directed by the Court's September 5, 2025 Scheduling Order (ECF No. 1609)* [Docket No. 1641]

B. *Declaration of Jordan Pietzsch in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green* [Docket No. 2428]

C. *Certification of Alex Peloubet in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green* [Docket No. 2450-1]

D. *Certification of Patricia Tomasco in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green* [Docket No. 8-2, Case No. 24-90454 (ARP)]

E. *Amended Certification of Alex Peloubet in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green* [Docket No. 8-3, Case No. 90454 (ARP)]

F. *Certification of Elizabeth Brannen in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green* [Docket No. 8-4, Case No. 90454 (ARP)]

G. *Statement of Wind Down Debtor Concerning the Midas Green Sanctions Motions* [Docket No. 11, Case No. 90454 (ARP)]

H. *Certification of Elizabeth D. Scott in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green* [Docket No. 34-3, Case No. 90454 (ARP)]

2. *Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC Pursuant To 11 U.S. Code § 105 and 35 U.S. Code § 285* [Docket No. 1794]

Status: This matter is going forward.

Responses Filed:

A. *Midas Green Technologies, LLC's Opposition to Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC Pursuant To 11 U.S. Code § 105 and 35 U.S. Code § 285* [Docket No. 1963]

B. *Midas Green Technologies, LLC's Request to Deny or Defer the Debtors' Request for Attorney's Fees Under 35 U.S.C. § 285, to Limit Any Sanctions to Fees Incurred in These Cases, and, in the Alternative, to Withdraw the Reference of the § 285 Issue* [Docket No. 2397]

C. *Midas Green Technologies, LLC's Opposition Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC Pursuant to 11 U.S. Code § 105 and 35 U.S. Code § 285* [Docket No. 2421]

D. *Sealed Motion Exhibit A to the Declaration of Joseph E. Thomas in Support of Midas Green Technologies, LLC's Opposition Debtors Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Pursuant to 11 U.S. Code § 105 and 35 U.S. Code § 285 Filed by Creditor Midas Green Technologies, LLC* [Docket No. 2420]

E. *The Wind Down Debtor's Response to Midas Green's Request to Deny or Defer Attorney's Fees Under 35 U.S.C. § 285 and Reply in Further Support of Its Request to Grant Second Sanctions Motions Against Midas Green* [Docket No. 2427]

F. *Midas Green Technologies, LLC's Reply in Support of Its Section 285 Objection and Its Oppositions to Debtors' Motions for Sanctions* [Docket No. 2430]

G. *Midas Green Technologies, LLC's Omnibus Objection to the Certifications Offered As Exhibits 55, 56, and 57, to All Evidence First Produced After the Commencement of Trial, and Statement That Rule 9011 Sanctions Are Unavailable for Failure to Serve the Safe-Harbor Motion Under Rule 7004* [Docket No. 32, Case No. 90454 (ARP)]

H. *The Wind Down Debtor's Response to Midas Green Technologies, LLC's Omnibus Objection and Reply in Further Support of the Second Sanctions Motions* [Docket No. 33, Case No. 90454 (ARP)]

Related Documents:

A. *Declaration of Charles R. Topping in Support of Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 filed by Midas Green Technologies LLC (ECF No. 1602) as Directed by the Court's September 5, 2025 Scheduling Order (ECF No. 1609)* [Docket No. 1641]

B. *Declaration of Jordan Pietzsch in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green* [Docket No. 2428]

C. *Certification of Alex Peloubet in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green* [Docket No. 2450-1]

D. *Certification of Patricia Tomasco in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green* [Docket No. 8-2, Case No. 24-90454 (ARP)]

E. *Amended Certification of Alex Peloubet in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green* [Docket No. 8-3, Case No. 90454 (ARP)]

F. *Certification of Elizabeth Brannen in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green* [Docket No. 8-4, Case No. 90454 (ARP)]

G. *Statement of Wind Down Debtor Concerning the Midas Green Sanctions Motions* [Docket No. 11, Case No. 90454 (ARP)]

H. *Certification of Elizabeth D. Scott in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green* [Docket No. 34-3, Case No. 90454 (ARP)]

3. *Request of the Wind Down Debtor to End Abatement of, and Grant, Sanctions Motions Against Midas Green* [Docket No. 2366]

Status: This matter is going forward.

Responses Filed:

A. *Midas Green Technologies, LLC's Objections to Request of the Wind Down Debtor to End Abatement of, and Grant, Sanctions Motions Against Midas Green* [Docket No. 2372]

Related Documents:

A. *Midas Green Technologies, LLC's Notice of Appeal* [Docket No. 1983]

B. *Order Abating Motions for Sanctions* [Docket No. 1986]

C. *Order Granting Midas Green Technologies, LLC's Motion to Voluntarily Dismiss Appeal* [Docket No. 2312]

D. *Notice of Hearing* [Docket No. 2367]

E. *Notice of Hearing* [Docket No. 2429]

F. *Notice of Continued Hearing* [Docket No. 2458]

G. *Notice of Continued Hearing* [Docket No. 21, Case No. 90454 (ARP)]

PLEASE TAKE FURTHER NOTICE that participation is by audio and video connections. Audio communication will be by use of the Court's dial-in facility. You may access the facility at 832-917-1510. Once connected, you will be asked to enter the conference room number. Judge Perez's conference room number is 282694. Video connection will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or by using the following link https://meet.goto.com/JudgePerez, which can be found on Judge Perez's home page, and clicking the "join the meeting" button. The meeting code is "JudgePerez." Audio connections by phone are required for all video participants. To ensure your electronic appearance, click on the link on Judge Perez's home page, click on the bankruptcy case name and then enter the information requested.

Dated: September 25, 2026

Respectfully Submitted,

AKIN GUMP STRAUSS HAUER & FELD LLP

/s/ Sarah Link Schultz

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Counsel to the Wind Down Debtor

CERTIFICATE OF SERVICE

I certify that on September 25, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Sarah Link Schultz
Sarah Link Schultz