Docket #0034 Date Filed: 9/11/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
Rhodium Enterprises, Inc.	§	Case No. 24-90454 (ARP)
Wind Down Debtor.[1]	§	

THE WIND DOWN DEBTOR'S AMENDED WITNESS AND EXHIBIT LIST FOR THE HEARING SCHEDULED FOR SEPTEMBER 29, 2026, AT 9:00 A.M. (Prevailing Central Time)

Case No. 24-90454 (ARP)	Name of Debtor: Rhodium Encore LLC, et al.
Adversary No:	Style of Adversary:
Witnesses: 1. Jordan Pietzsch 2. Charles Topping 3. Any witness called or designated by any other party; and 4. Any rebuttal witnesses as necessary The Wind Down Debtor reserves the right to cross-examine any witness called by any other party.	
	Judge: Honorable Alfredo R. Pérez
	Hearing Date: September 29, 2026
	Hearing Time: 9:00 A.M. CT
	Party's Name: Rhodium Enterprises Inc., the Wind Down Debtor ("**Wind Down Debtor**")
	Attorney's Name: Sarah Link Schultz
	Attorney's Phone: 214-969-4367
	Nature of Proceeding: Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green

[1] The last four digits of the taxpayer identification number for Rhodium Enterprises, Inc. is 6290. The location of the Wind Down Debtor's service address for purposes of this chapter 11 case is 7301 SW 57th Ct, Suite 515, Miami, FL 33143.

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	Technologies LLC [Docket No. 1793];[2] Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC Pursuant to 11 U.S. Code § 105 and 35 U.S. Code § 285 [Docket No. 1794]; Request of the Wind Down Debtor to End Abatement of, and Grant, Sanctions Motions Against Midas Green [Docket No. 2366].

EXHIBIT LIST

Ex. #	Description	Offered	Objection	Admitted / Not Admitted	Disposition
1.	April 9, 2024 Hearing Transcript [Docket No. 1659-13]				
2.	Midas Green Technologies LLC's Proofs of Claim 004, 062, and 068-072				
3.	Debtors' Amended Omnibus Objection to Claim Numbers 004, 062, and 068-072 – FILED UNDER SEAL [Docket No. 954][3]				
4.	Motion to Estimate Contingent and Unliquidated Claims of Midas Green Technologies LLC and Grant Related Relief – FILED UNDER SEAL [Docket No. 1483]				
5.	Debtors' Summary Judgment Motion in Support of Amended Omnibus Objection to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC – FILED UNDER SEAL [Docket No. 1484]				
6.	Midas Green Technologies, LLC's Motion for Mandatory Withdrawal of Reference Pursuant to 28 U.S.C. § 157 and Rule 5011 of the Federal				

[2] Unless otherwise indicated herein, all documents referenced herein were filed in *In re Rhodium Encore, LLC, et al.*, Case No. 24-90448 (ARP).

[3] Except with respect to Exhibit 46, Exhibits identified as FILED UNDER SEAL herein were filed as such at the applicable docket number listed in this Amended Witness and Exhibit List.

EXHIBIT LIST

Ex. #	Description	Offered	Objection	Admitted / Not Admitted	Disposition
	Rules of Bankruptcy Procedure for Abstention [Docket No. 1579]				
7.	Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC [Docket No. 1602]				
8.	Scheduling Order with Respect to the Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC (ECF No. 1602) [Docket No. 1609]				
9.	Declaration re: of Charles R. Topping in Support of Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 filed by Midas Green Technologies LLC (ECF No. 1602) as Directed by the Court's September 5, 2025 Scheduling Order (ECF No. 1609) [Docket No. 1641]				
10.	Debtors' Opposition to Midas Green Technologies, LLC's Motion for Mandatory Withdrawal of Reference Pursuant to 28 U.S.C. § 157 and Rule 5011 of the Federal Rules of Bankruptcy Procedure for Abstention [Docket No. 1655]				
11.	Jan 30, 2025, Email from Clerk Corey Brown to Counsel [Docket No. 1659-25]				
12.	February 7, 2025 Joint Proposed Rulings [Docket No. 1659-26]				
13.	August 2023 Email from Elizabeth Brannen to Counsel for Midas Green Technologies, LLC [Docket No. 1659-29]				
14.	Midas Green Technologies, LLC's Opposition to Debtors' Motion for Sanctions Relating to Claim Numbers				

EXHIBIT LIST

Ex. #	Description	Offered	Objection	Admitted / Not Admitted	Disposition
	004, 062, and 068-072 Filed by Midas Green Technologies LLC (ECF No. 1602) [Docket No. 1662]				
15.	Transcript re: Held on September 24, 2025 Before Judge Alfredo R. Perez [Docket No. 1719]				
16.	Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC [Docket No. 1793]				
17.	Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC Pursuant to 11 U.S. Code § 105 and 35 U.S. Code § 285 [Docket No. 1794]				
18.	Transcript re: Motion and Status Held on September 23, 2025 Before Judge Alfredo R. Perez [Docket No. 1806]				
19.	Memorandum Opinion and Order on Debtors' Amended Omnibus Objection to Claim Numbers 004, 062, and 068–072 (ECF No. 953) and Debtors' Motion to Estimate (ECF No. 1485) [Docket No. 1878]				
20.	Report and Recommendation to the District Court Regarding Midas Green Technologies, LLC's Motion to Withdraw the Reference [Docket No. 1880]				
21.	Midas Green Technologies, LLC's Opposition to Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC [Docket No. 1962]				
22.	Midas Green Technologies, LLC's Opposition to Debtors' Motion for Sanctions Relating to Claim Numbers				

EXHIBIT LIST

Ex. #	Description	Offered	Objection	Admitted / Not Admitted	Disposition
	004, 062, and 068-072 Filed by Midas Green Technologies LLC Pursuant to 11 U.S. Code § 105 and 35 U.S. Code § 285 [Docket No. 1963]				
23.	Midas Green Technologies, LLC's Notice of Appeal [Docket No. 1983]				
24.	Order Abating Motions for Sanctions [Docket No. 1986]				
25.	Stris and Maher LLP's Fifth and Final Application for Payment of Compensation and Reimbursement of Expenses for the Period August 26, 2024, through January 31, 2026 [Docket No. 2294]				
26.	Order Granting Midas Green Technologies, LLC's Motion to Voluntarily Dismiss Appeal [Docket No. 2312]				
27.	Quinn Emanuel Urquhart & Sullivan, LLP's Fifth and Final Application for Payment of Compensation and Reimbursement of Expenses for the Period September 1, 2025, through January 14, 2026 [Docket No. 2324]				
28.	Request of the Wind Down Debtor to End Abatement of, and Grant, Sanctions Motions Against Midas Green [Docket No. 2366]				
29.	Midas Green Technologies, LLC's Objections to Request of the Wind Down Debtor to End Abatement of, and Grant, Sanctions Motions Against Midas Green [Docket No. 2372]				
30.	Notice of Filing of Decision Under Seal – FILED UNDER SEAL [Docket No. 2385]				
31.	Midas Green Technologies, LLC's Request to Deny or Defer the Debtors' Request for Attorney's Fees				

EXHIBIT LIST

Ex. #	Description	Offered	Objection	Admitted / Not Admitted	Disposition
	Under 35 U.S.C. § 285, to Limit Any Sanctions to Fees Incurred in These Cases, and, in the Alternative, to Withdraw the Reference of the § 285 Issue [Docket No. 2397]				
32.	Notice of Filing May 18, 2026 Hearing Transcript [Docket No. 2400][4]				
33.	Midas Green Technologies, LLC's Opposition to Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC Pursuant to 11 U.S. Code § 105 and 35 U.S. Code § 285 [Docket No. 2421]				
34.	Midas Green Technologies, LLC's Opposition to Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC [Docket No. 2422]				
35.	The Wind Down Debtor's Response to Midas Green's Request to Deny or Defer Attorney's Fees Under 35 U.S.C. § 285 and Reply in Further Support of its Request to Grant Second Sanctions Motions Against Midas Green [Docket No. 2427]				
36.	Declaration of Jordan Pietzsch in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green [Docket No. 2428]				
37.	Midas Green Technologies LLC's Reply in Support of its Section 285 Objection and Its Oppositions to				

[4] The Court has restricted access to the May 18, 2026 hearing transcript until September 8, 2026. As such, the Wind Down Debtor has filed it under seal.

EXHIBIT LIST

Ex. #	Description	Offered	Objection	Admitted / Not Admitted	Disposition
	Debtors' Motions for Sanctions (ECF 2397) [Docket No. 2430]				
38.	Intentionally Omitted				
39.	Intentionally Omitted				
40.	Intentionally Omitted				
41.	Chart Regarding Fees and Expenses the Debtors Incurred From September 12, 2025 Until January 14, 2026 Relating to the Midas Claims				
42.	February 2026 Invoice for Akin Gump Strauss Hauer & Feld LLP (redacted)				
43.	March 2026 Invoice for Akin Gump Strauss Hauer & Feld LLP (redacted)				
44.	April 2026 Invoice for Akin Gump Strauss Hauer & Feld LLP (redacted)				
45.	May 2026 Invoice for Akin Gump Strauss Hauer & Feld LLP (redacted)				
46.	Stris & Maher LLP's Engagement Letter and Invoices Paid from May 2023 through July 2024 – FILED UNDER SEAL				
47.	Intentionally Omitted				
48.	Intentionally Omitted				
49.	Intentionally Omitted				
50.	Certification of Alex Peloubet in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green				
51.	Intentionally Omitted				
52.	Intentionally Omitted				
53.	Intentionally Omitted				
54.	Kirkland & Ellis LLP's Pre-Petition Invoices				
55.	Certification of Patricia Tomasco in Support of Request of Wind Down				

EXHIBIT LIST

Ex. #	Description	Offered	Objection	Admitted / Not Admitted	Disposition
	Debtor to Grant Sanctions Motions Against Midas Green				
56.	Amended Certification of Alex Peloubet in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green				
57.	Certification of Elizabeth Brannen in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green				
58.	Intentionally Omitted				
59.	Intentionally Omitted				
60.	Intentionally Omitted				
61.	**June 2026 Invoice for Akin Gump Strauss Hauer & Feld LLP (redacted)**[5]				
62.	**July 2026 Invoice for Akin Gump Strauss Hauer & Feld LLP (redacted)**				
63.	**Certification of Elizabeth D. Scott in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green**				
64.	**September 2025 – January 2026 Invoices for Quinn Emanuel Urquhart & Sullivan, LLP [Docket No. 11-2] (Case No. 24-90454 (ARP))**				
65.	Any document or pleading filed in the above-captioned proceeding or Affiliate Cases[6]				
66.	Any exhibit designated by any other party				

[5] At ECF Nos. 2433, 2444, 2450, and 8 (Case No. 24-90454 (ARP)) the Wind Down Debtor filed Exhibits 1-57. The Wind Down Debtor is adding, to this Amended Witness and Exhibit List, Exhibits 61-64 (as indicated in bold lettering).

[6] "Affiliate Cases" has the meaning ascribed to it in the *Final Decree Closing Certain of the Chapter 11 Cases* [Docket No. 2464].

EXHIBIT LIST

Ex. #	Description	Offered	Objection	Admitted / Not Admitted	Disposition
67.	Any exhibit necessary to rebut the evidence or testimony of any witness offered or designated by any other party				

RESERVATION OF RIGHTS

The Wind Down Debtor reserves all rights, including, but not limited to, the right to amend, revise, or supplement this Amended Witness and Exhibit List at any time, to designate additional witnesses and exhibits, and to call any person identified as a witness by any other party in interest or introduce any document identified as an exhibit by any other party in interest for any permissible purpose under the Federal Rules of Bankruptcy Procedure and the Federal Rules of Evidence.

Dated: September 11, 2026

Respectfully Submitted,

AKIN GUMP STRAUSS HAUER & FELD LLP

/s/ Sarah Link Schultz

Sarah Link Schultz (State Bar No. 24033047; S.D. Tex. 30555)
Elizabeth Scott (State Bar No. 24059699; S.D. Tex. 2255287)
2300 N. Field St., Suite 1800
Dallas, TX 75201
Phone: (214) 969-2800
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-and-

Mitchell P. Hurley (admitted *pro hac vice*)
One Bryant Park, 44th Floor
New York, NY 10036-6745
Phone: (212) 872-1000
Fax: (202) 872-1002
Email: mhurley@akingump.com

Counsel to the Wind Down Debtor

CERTIFICATE OF SERVICE

I certify that on September 11, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Sarah Link Schultz
Sarah Link Schultz

EXHIBIT 61

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akingump.com

Akin

GXD LABS LLC
7301 SW 57TH COURT
SUITE 515
MIAMI, FL 33143
ATTN: DAVID PROMAN

Invoice Number	2216264
Invoice Date	07/27/26
Client Number	110984
Matter Number	0001

Re: REI WIND DOWN

FOR PROFESSIONAL SERVICES RENDERED THROUGH 06/30/26 :

Date	Tkpr		Hours
06/01/26	SLS	[redacted]	[redacted]
06/01/26	BRK		
06/01/26	ML		
06/01/26	ADV		
06/01/26	SLB		
06/02/26	ADV		
06/03/26	ADV		
06/03/26	SLB		
06/04/26	SLS		
06/04/26	MPH		
06/04/26	BRK		
06/04/26	BRK		
06/04/26	EMS		
06/04/26	RT		
06/04/26	JAH		
06/04/26	ADV		
06/04/26	SLB		
06/05/26	SLS		
06/05/26	MPH		

Date	Tkpr		Hours
06/05/26	BRK	[redacted]	[redacted]
06/05/26	EMS	Correspondence regarding Midas Green sanctions issues.	0.10
06/05/26	ADV	[redacted]	[redacted]
06/05/26	SLB	Corr re MIdas green and next steps.	0.60
06/07/26	EMS	Confer with S. Bahman regarding next steps for Midas Green and review documents and correspondence regarding same.	0.30
06/07/26	SLB	Corr re Midas Green abatement; review docs re same	0.50
06/08/26	EMS	[redacted]	[redacted]
06/08/26	RT	[redacted]	[redacted]
06/08/26	SLB	Corr re Midas Green issues	0.30
06/08/26	SLB	[redacted]	[redacted]
06/09/26	SLB	Corr re Midas Green issues	0.50
06/10/26	MPH	Review and comment re Midas [redacted] issues.	0.50
06/10/26	BRK	[redacted]	[redacted]
06/10/26	EMS	Call with [redacted] regarding Midas Green issues; review and revise analysis regarding same.	0.50
06/10/26	MPK	Reviewed district court record regarding [redacted]	1.50
06/10/26	SLB	Meeting re Midas Green issue; corr re same	0.90
06/11/26	SLS	[redacted]	[redacted]
06/11/26	MPH	Confer re Midas Green issues; confer with [redacted] re same.	0.90
06/11/26	EMS	Review and analyze Midas Green filings and related research and documents; begin drafting supplemental brief in support of Midas Green sanctions and confer with Akin team members regarding same; call with K. Yang regarding [redacted]; confer with S. Bahman regarding supplemental declaration.	6.00
06/11/26	MPK	Review and revised summary re Midas Green provided by [redacted] and correspondence re: same with M. Hurley.	0.80
06/11/26	KAY	Conduct case law research for reply to Midas Green brief.	2.80
06/11/26	SLB	Corr re Midas Green issues; review documents re same; draft declaration re same	4.20
06/11/26	SLB	[redacted]	[redacted]
06/12/26	EMS	Continue reviewing research regarding [redacted] issues and drafting brief in support of Midas Green sanctions and response to Midas [redacted] objection; calls and conferences with Akin team members regarding same.	5.40
06/12/26	KAY	Conduct case law research and analysis for Debtors' reply to Midas Green.	5.80
06/12/26	SLB	Review invoices for Midas Green issue; corr re same.	1.00
06/12/26	SLB	[redacted]	[redacted]
06/13/26	EMS	Continue researching issues raised in Midas's [redacted] brief and preparing responsive filing regarding same.	3.80
06/14/26	EMS	Review and revise draft supplemental declaration and confer with S. Bahman regarding same; continue preparing draft Midas brief and review additional documents and research regarding same.	4.20
06/14/26	SLB	[redacted]	[redacted]
06/15/26	SLS		
06/15/26	MPH		
06/15/26	BRK		
06/15/26	BRK		

Date	Tkpr		Hours
06/15/26	EMS	Review research regarding Midas Green and calls with M. Hurley and K. Yang regarding same; review additional research from K. Yang regarding sanctions; revise draft Midas brief in light of additional sanctions research.	1.40
06/15/26	EMS	[redacted]	[redacted]
06/15/26	JAH	[redacted]	[redacted]
06/15/26	KAY	Conduct legal research for drafting reply brief for Midas Green sanctions.	2.50
06/15/26	SLB	[redacted]	[redacted]
06/16/26	EMS	Call with M. Hurley regarding Midas Green issues and revise updated draft brief regarding same; calls with [redacted]. Hurley regarding same; review correspondence from [redacted] regarding same; confer with K. Yang and S. Bahman regarding additional comments to draft brief.	2.00
06/16/26	EMS	[redacted]	[redacted]
06/16/26	KAY	Conduct legal research and draft reply brief for Midas Green sanctions.	2.90
06/16/26	SLB	Reivew and revise midas green brief	1.10
06/17/26	MPH	Review Midas materials.	0.50
06/17/26	MPH	[redacted]	[redacted]
06/17/26	EMS	Review updates to draft Midas brief from S. Bahman and K. Yang and additional research in support of same; revise updated draft; confer with M. Hurley regarding draft brief and next steps; confer with [redacted] regarding correspondence to the Court.	1.70
06/17/26	JAH	[redacted]	[redacted]
06/17/26	SLB	Review and revise midas green brief.	1.00
06/17/26	SLB	[redacted]	[redacted]
06/18/26	SLS	[redacted]	[redacted]
06/18/26	MPH	Address [redacted] issue relating to Midas.	1.00
06/18/26	MPH	[redacted]	[redacted]
06/18/26	EMS	Review additional Midas filings and conferences with Akin team regarding same; begin revising draft Midas brief in light of additional filings; confer with counsel for Midas regarding sealed filings; revise draft analysis of additional issues raised in Midas supplemental filings; review [redacted] Midas filings.	8.00
06/18/26	KAY	Conduct research for and draft reply brief re Midas Green sanctions.	6.50
06/18/26	SLB	[redacted]	[redacted]
06/18/26	SLB	Review midas green filings; corr re same.	2.00
06/19/26	SLS	[redacted]	[redacted]
06/19/26	EMS	Call with Akin team regarding next steps and responses to new Midas arguments; revise draft [redacted] brief [redacted]; revise additional sections from K. Yang and S. Bahman; review [redacted]	3.30
06/19/26	RT	[redacted]	[redacted]
06/19/26	KAY	Conduct case law research and revise Midas Green reply brief to respond to recent Midas Green filings.	6.80
06/19/26	SLB	Research re midas green brief; draft same; confer with Akin team re same	5.20
06/20/26	EMS	[redacted]	[redacted]
06/21/26	EMS	[redacted]	[redacted]

Date	Tkpr		Hours
06/22/26	SLS	[redacted]	[redacted]
06/22/26	MPH		
06/22/26	BRK		
06/22/26	EMS	Correspondence with [redacted] regarding Midas Green.	0.10
06/22/26	RT	[redacted].	[redacted]
06/22/26	SLB	Address Midas green issues; corr re same.	4.70
06/22/26	SLB	[redacted]	[redacted]
06/23/26	MPH	Address Midas Green briefing; mark up MG reply; address [redacted] order issues; review Midas Green declaration and comment.	3.00
06/23/26	MPH	[redacted].	[redacted]
06/23/26	BRK	Draft witness and exhibit list re June 30 hearing.	1.00
06/23/26	EMS	[redacted].	[redacted]
06/23/26	EMS	Review M. Hurley comments to draft reply brief and confer with Akin team regarding same; confer with [redacted] regarding Midas Green; review draft [redacted]; revise further updated draft brief and correspondence regarding same.	2.50
06/23/26	KAY	Revise Midas Green reply brief to prepare for filing.	4.70
06/23/26	ADV	[redacted]	[redacted]
06/23/26	SLB	Call re midas green; address Midas green issues.	4.00
06/23/26	SLB	[redacted]	[redacted]
06/24/26	SLS		
06/24/26	MPH		
06/24/26	BRK		
06/24/26	EMS	Review and revise updated drafts of reply brief and finalize for filing; confer with Akin team regarding exhibit list draft.	1.00
06/24/26	EMS	[redacted]	[redacted]
06/24/26	RT		
06/24/26	OJD		
06/24/26	KAY	Prepare Midas Green reply brief and accompanying Declaration for filing.	3.20
06/24/26	ADV	[redacted]	[redacted]
06/24/26	SLB	Address Midas Green issues; corr re same	4.50
06/24/26	SLB	[redacted]	[redacted]
06/25/26	MPH		
06/25/26	BRK	Review witness and exhibit list and [redacted]	1.80
06/25/26	EMS	Confer with Akin team regarding draft exhibit list and revise and revise same and review documents regarding same; call and review additional brief filed by Midas Green.	3.00
06/25/26	EMS	[redacted].	[redacted]
06/25/26	RT	Emails with team re w/e list issues.	0.20
06/25/26	KAY	Prepare witness and exhibit list for filing.	6.00
06/25/26	ADV	[redacted]	[redacted]
06/25/26	SLB	Address Midas issues.	6.50
06/25/26	SLB	[redacted].	[redacted]
06/26/26	MPH	Address witness and exhibit list issues for MG.	1.00

Date	Tkpr		Hours
06/26/26	MPH	[redacted].	[redacted]
06/26/26	BRK	[redacted]	
06/26/26	BRK	File sealed and public versions of witness and exhibit list; monitor case docket and prepare updates to attorney team.	2.50
06/26/26	EMS	Calls and correspondence regarding draft exhibit list issues and review updated drafts of same; calls with M. Hurley regarding hearing preparations and review materials regarding same; continue review of supplemental Midas filings.	4.50
06/26/26	EMS	[redacted]	[redacted]
06/26/26	JAH		
06/26/26	KAY	Prepare witness and exhibit list for filing.	3.40
06/26/26	SLB	Address Midas green issues	4.80
06/27/26	ML	[redacted]	[redacted]
06/28/26	MPH	Review Midas Green related materials and prepare for hearing.	6.50
06/28/26	EMS	Review Midas exhibits and prepare for hearing; prepare materials for M. Hurley regarding hearing issues; correspondence with [redacted] review [redacted] objection and related documents; review draft agenda and confer with S. Bahman regarding same.	2.30
06/28/26	ML	[redacted]	[redacted]
06/28/26	SLB	Prep for midas green hearing, corr re same	5.30
06/29/26	SLS	[redacted]	[redacted]
06/29/26	MPH	Prepare for hearing on Midas Green, including witness and argument prep.	7.80
06/29/26	BRK	File hearing agenda; confer with S. Baham re [redacted] effect the above; confer with D. Krasa re [redacted]	2.80
06/29/26	EMS	Prepare materials for Midas Green hearing and review documents regarding same; meetings with Akin team regarding same; calls with [redacted] meet-and-confer call with counsel for Midas Green; meetings with [redacted] review documents relating to Midas issues and confer with K. Yang regarding same; analyze Midas objections and review documents regarding same; review research in support of hearing.	7.50
06/29/26	EMS	[redacted]	[redacted]
06/29/26	RT	Emails and calls with L. Scott re hearing issues; review declarations; draft direct; various emails re hearing.	1.10
06/29/26	JAH	[redacted]	[redacted]
06/29/26	KAY	Prepare for Midas Green sanctions hearing by doing legal research for case law; pulling [redacted] reviewing filed declarations and exhibits.	10.40
06/29/26	SLB	Prepare for midas green hearing, including witness prep; corr re same	14.40

Date	Tkpr		Hours
06/30/26	MPH	Prep for hearing; participate in hearing on Midas Green sanctions motion; discuss evidence issues raised at hearing with Akin team; attention to revisions to exhibit and witness list; calls regarding documents for hearing; confer with [redacted]	6.00
06/30/26	MPH	[redacted]	[redacted]
06/30/26	BRK	[redacted]	[redacted]
06/30/26	EMS	[redacted]	[redacted]
06/30/26	EMS	Confer with Akin team regarding Midas issues; prepare for and participate in hearing; follow up calls with Akin team regarding same; review documents regarding Midas issues and calls with [redacted] regarding same; review and revise amended hearing and exhibit list; review additional exhibits and correspondence with S. Bahman and K. Yang regarding same; review and revise Motion to Seal.	12.00
06/30/26	KAY	Prepare materials for Midas Green sanctions hearing; prepare exhibits for amended witness and exhibit list filing.	6.50
06/30/26	SLB	Prep for hearing; attention to post hearing matters; corr re same	7.00
		Total Hours	314.30

TIMEKEEPER TIME SUMMARY:

Timekeeper	Hours		Rate		Value
O DE MOOR	[redacted]	at	[redacted]	=	[redacted]
M P HURLEY	[redacted]	at	[redacted]	=	[redacted]
M P KAHN	[redacted]	at	[redacted]	=	[redacted]
S L SCHULTZ	[redacted]	at	[redacted]	=	[redacted]
E M SCOTT	[redacted]	at	[redacted]	=	[redacted]
R TIZRAVESH	[redacted]	at	[redacted]	=	[redacted]
A D VERA	[redacted]	at	[redacted]	=	[redacted]
S BAHAM	[redacted]	at	[redacted]	=	[redacted]
K A YANG	[redacted]	at	[redacted]	=	[redacted]
B R KEMP	[redacted]	at	[redacted]	=	[redacted]
J A HUNTER	[redacted]	at	[redacted]	=	[redacted]
M LEONARD	[redacted]	at	[redacted]	=	[redacted]
			Current Fees		[redacted]
	[redacted]				[redacted]
			Total Fees		[redacted]

FOR COSTS ADVANCED AND EXPENSES INCURRED:

[redacted]

[redacted] [redacted]

Current Expenses [redacted]

Total Amount of This Invoice [redacted]

EXHIBIT 62

Akin Gump Strauss Hauer & Feld LLP
One Bryant Park
44th Floor
New York, NY 10036

T +1 212.872.1000
F +1 212.872.1002
akingump.com

Akin

GXD LABS LLC
7301 SW 57TH COURT
SUITE 515
MIAMI, FL 33143
ATTN: DAVID PROMAN

Invoice Number	2221619
Invoice Date	08/31/26
Client Number	110984
Matter Number	0001

Re: REI WIND DOWN

FOR PROFESSIONAL SERVICES RENDERED THROUGH 07/31/26 :

Date	Tkpr		Hours
07/01/26	MPH	Prep for Midas Green hearing; review related research.	2.80
07/01/26	BRK	Monitored [redacted] execute filing of motion to seal, and witness and exhibit list; file motion and public and sealed versions of witness and exhibit list.	5.50
07/01/26	EMS	Prepare additional materials for Midas Green hearing and conferences with Akin team regarding same; calls with [redacted] regarding Midas issues and review documents regarding same; review documents and research regarding [redacted] issues and confer with Akin team regarding same; confer with Akin team regarding amended Midas Green witness and exhibit list; correspondence regarding [redacted] and next steps in Midas Green.	5.00
07/01/26	KAY	Prepare for Midas Green sanctions hearing by [redacted]	2.90
07/01/26	SLB	Attention to Midas green matters; corr re same; corr re hearing.	2.00
07/01/26	SLB	[redacted]	[redacted]
07/02/26	SLS	[redacted]	
07/02/26	MPH	Prep for Midas Green hearing; conduct Midas Green hearing; arrange [redacted] in Midas Green.	4.30
07/02/26	EMS	Confer with Akin team regarding draft amended Midas Green W&E list; calls with M. Hurley regarding witness and exhibit issues; review draft Certification and confer with Akin team regarding same; prepare insert regarding [redacted] review and revise draft amended W&E list and confer with Akin team regarding filing and service; prepare for and attend hearing regarding Midas Green and follow up calls with Akin regarding same.	6.80
07/02/26	KAY	Prepare and file amended witness list; attend prep call with [redacted] attend sanctions hearing.	3.20
07/02/26	DFH	Conduct call with M. Hurley on legal research on Midas Green [redacted] issue; prepare summary of legal research re same.	1.30

Date	Tkpr		Hours
07/02/26	SLB	Prep for Midas Green hearing; corr re same.	7.20
07/02/26	SLB	[redacted]	[redacted]
07/03/26	MPH	Catch up with team concerning Midas Green.	0.50
07/03/26	BRK	Pre[redacted]	[redacted]
07/03/26	EMS	Review research regarding Midas; call with M. Hurley and S. Baham regarding same; follow up call with S. Baham regarding next steps and revise draft analysis.	1.00
07/03/26	SLB	Meeting re Midas Green issues; corr re same	1.10
07/06/26	SLS	[redacted]	[redacted]
07/06/26	MPH	Prepare memorandum regarding potential Midas Green [redacted]	1.90
07/06/26	MPH	[redacted]	[redacted]
07/06/26	EMS	Review draft Midas Green analysis from M. Hurley and correspondence regarding same.	0.20
07/06/26	SLB	[redacted]	[redacted]
07/06/26	SLB	[redacted]	[redacted]
07/07/26	BRK	Prepare for and file notice of continued hearing re motion for sanctions.	0.70
07/07/26	EMS	Review draft Midas Green notice and confer with Akin team regarding same.	0.10
07/07/26	SLB	Research re Midas Green witness and exhibit list; corr re same; draft notice of Midas Green hearing; corr re same.	2.10
07/08/26	SLS	[redacted]	[redacted]
07/08/26	MPH	Confer with team regarding Midas Green [redacted] issue.	0.50
07/08/26	MPH	[redacted]	[redacted]
07/08/26	SLB	[redacted]	[redacted]
07/08/26	SLB	[redacted]	[redacted]
07/09/26	SLS	[redacted]	[redacted]
07/09/26	MPH	Address Midas Green issues.	1.00
07/09/26	MPH	[redacted]	[redacted]
07/09/26	EMS	Confer with Akin team regarding [redacted] subpoena and review draft of same; review research regarding [redacted] issues with respect to same.	0.70
07/09/26	KAY	Track down [redacted] subpoena; find case law for M. Hurley.	0.90
07/09/26	SLB	[redacted]	[redacted]
07/10/26	MPH	Call with [redacted] review related information; trial subpoena to [redacted]	1.90
07/10/26	MPH	[redacted]	[redacted]
07/10/26	EMS	Review updated draft subpoena and confer with M. Hurley and S. Bahman regarding same; call with [redacted] regarding [redacted] relating to Midas Green; correspondence regarding [redacted] and confer with J. Hunter and K. Yang regarding review of same; review additional research regarding trial subpoena; call to [redacted] regarding Midas Green hearing testimony and confer with Akin team regarding same.	3.20
07/10/26	DJW	[redacted]	[redacted]

Date	Tkpr		Hours
07/10/26	KAY	Analyze [redacted] documents to create [redacted] analysis of Midas Green [redacted] search through emails to track Midas Green [redacted]	2.30
07/10/26	SLB	[redacted]	[redacted]
07/10/26	SLB		
07/10/26	SLB		
07/10/26	SLB	Draft subpoena; corr re same; research re [redacted] issue; corr re same.	3.30
07/11/26	EMS	Review analysis regarding Midas Green [redacted]	0.30
07/11/26	EMS	[redacted]	[redacted]
07/11/26	KAY	Analyze documents in Relativity regarding [redacted] for Midas Green dispute.	1.00
07/11/26	SLB	[redacted]	[redacted]
07/12/26	EMS		[redacted]
07/12/26	DJW		[redacted]
07/12/26	SLB		[redacted]
07/13/26	SLS		
07/13/26	MPH		[redacted]
07/13/26	EMS	Calls to counsel for [redacted] regarding subpoena and confer with Akin team regarding same.	0.30
07/13/26	EMS	[redacted]	[redacted]
07/13/26	DJW		
07/13/26	KAY	Analyze [redacted] to create spreadsheet; search related documents in database.	2.80
07/14/26	MPH	Correspondence with team re Midas; review Midas related [redacted]	1.10
07/14/26	EMS	Confer with Akin team regarding Midas Green [redacted] research; review correspondence from counsel for [redacted] and review and revise draft response to same; review research regarding [redacted] issues; review analysis regarding [redacted]	1.70
07/14/26	EMS	[redacted]	[redacted]
07/14/26	DJW		[redacted]
07/14/26	MVL	Research Midas Green [redacted] issues; draft analysis re: same; confer with E. Scott re: same.	3.90
07/14/26	KAY	Conduct [redacted] analysis of [redacted] relating to Midas Green.	1.20
07/14/26	SLB	Corr re Midas subpoenas	0.50
07/15/26	SLS	[redacted]	[redacted]
07/15/26	MPH		[redacted]
07/15/26	BRK		
07/15/26	EMS	Confer with Akin team regarding [redacted] and review analysis regarding same; correspondence with [redacted] regarding Midas evidence; revise correspondence to counsel for [redacted]	1.20

Date	Tkpr		Hours
		[redacted] and confer with team regarding same; review and revise [redacted] certificate and subpoena.	
07/15/26	MVL	Draft [redacted] subpoena and attorney certification; research issues re: same.	1.20
07/15/26	KAY	Analyze documents concerning [redacted] declaration.	0.50
07/15/26	SLB	Corr re subpoenas and certificates re Midas Green; review filings re same.	0.30
07/16/26	SLS	[redacted]	[redacted]
07/16/26	MPH	Review correspondence concerning Midas.	0.50
07/16/26	MPH	[redacted]	[redacted]
07/16/26	EMS	Confer with [redacted] regarding Midas sanctions documents.	0.20
07/16/26	KAY	Revise [redacted] analysis for Midas sanctions motion.	1.80
07/17/26	SLS	Email to [redacted] regarding document declaration concerning Midas Green; review revision to same.	0.50
07/17/26	MPH	Address Midas Green related issues.	0.60
07/17/26	EMS	Analyze [redacted] issues ahead of upcoming Midas Green hearing and confer with M. Hurley and S. Schultz regarding same; confer with M. Lloyd regarding updating draft certification and review and revise updated draft of same; prepare draft correspondence to [redacted] confer with GXD regarding documents; review additional [redacted] analysis from K. Yang.	2.40
07/17/26	MVL	Revise draft certification in support of Midas Green sanctions motion; correspondence and analysis re: same.	1.20
07/17/26	KAY	Analyze new documents concerning [redacted] Declaration and [redacted] for Midas sanctions motion; draft email to send to [redacted] summarizing the findings.	2.40
07/17/26	SLB	Review filings re Midas Green declarations; corr re same	0.70
07/18/26	EMS	Review updates regarding Midas [redacted] and correspondence regarding same.	0.20
07/19/26	EMS	Confer with Akin team regarding Midas [redacted]	0.20
07/20/26	MPH	[redacted]	[redacted]
07/20/26	BRK	[redacted]	
07/20/26	EMS	Confer with [redacted] regarding [redacted] Midas hearing; review and revise updated draft Certifications and confer with Akin team [redacted] regarding same; confer with B. Kemp regarding filing.	3.10
07/20/26	KAY	Conduct analysis regarding [redacted]	0.30
07/20/26	SLB	[redacted]	[redacted]
07/20/26	SLB	Attention to Midas Green related filings.	0.50
07/21/26	BRK	[redacted]	[redacted]
07/21/26	EMS	Correspondence regarding Midas Certifications; calls with M. Hurley and S. Baham regarding Midas hearing and follow-up call with S. Baham regarding same; review materials for [redacted] review analysis regarding [redacted]	2.90
07/21/26	KAY	[redacted] for filing of amended witness and exhibit list re Midas sanctions; analyze documents in Relativity for [redacted] gather preparatory materials for [redacted]	3.30
07/21/26	MJB	[redacted] in preparation for Midas Green filing.	2.40
07/21/26	SLB	Attention to Midas Green matters and related pleadings; corr re same;	8.60
07/22/26	SLS	[redacted]	[redacted]
07/22/26	MPH	[redacted]	

Date	Tkpr		Hours
07/22/26	BRK	File Amended Witness and Exhibit List re July 29 Midas Green hearing; download and circulate filed list to attorney team; update docket folder.	1.00
07/22/26	EMS	Confer with Akin team regarding materials for [redacted] review updated W&E list [redacted] and confer with Akin team regarding same; review updated [redacted] Certification; call with [redacted] and follow up call with M. Hurley regarding same; review updated draft Certifications [redacted] and confer with Akin team regarding same.	3.80
07/22/26	KAY	Analyze documents in database for correspondence to [redacted] prepare amended witness and exhibit list, including new exhibits, for filing.	1.50
07/22/26	SLB	[redacted]	[redacted]
07/22/26	SLB	Attention to Midas green issues including amended W&E list.	2.00
07/22/26	BGL	[redacted]	[redacted]
07/23/26	EMS	Review [redacted] preparation materials.	0.20
07/23/26	KAY	Prepare binder of MG materials to send to [redacted]	1.60
07/23/26	SLB	[redacted]	[redacted]
07/23/26	SLB	Attention to Midas Green matters.	1.00
07/24/26	MPH	Call with [redacted] and prep for Midas Green hearing.	1.50
07/24/26	EMS	Prepare materials for Midas hearing and correspondence with Akin team regarding same.	0.30
07/24/26	EMS	[redacted]	[redacted]
07/24/26	ZJC	[redacted]	[redacted]
07/24/26	AA	[redacted]	[redacted]
07/24/26	KAY	Prepare cross-reference chart of exhibits for Midas Green hearing.	0.30
07/24/26	SLB	[redacted]	[redacted]
07/24/26	SLB	Attention to Midas Green matters.	2.00
07/24/26	BGL	[redacted]	[redacted]
07/26/26	SLB	[redacted]	[redacted]
07/27/26	SLS	[redacted]	[redacted]
07/27/26	MPH	Prep for hearing on Midas Green.	2.50
07/27/26	BRK	[redacted]	[redacted]
07/27/26	EMS	Review and comment on draft hearing agenda and confer with S. Baham regarding same.	0.50
07/27/26	SLB	Prep for MG hearing; corr re same; corr re agenda.	5.00
07/27/26	SLB	[redacted]	[redacted]
07/28/26	BRK	File agenda re July 29 hearing.	0.70
07/28/26	EMS	Confer with Akin team regarding Midas hearing preparations; review additional research regarding [redacted] issues and call with M. Hurley regarding same; review documents and analysis regarding sanctions and confer with Akin team regarding same.	3.50
07/28/26	EMS	[redacted]	[redacted]

Date	Tkpr		Hours
07/28/26	MVL	Research issues re: hearing preparation for sanctions motion; correspondence and analysis re: same.	1.90
07/28/26	ZJC	[redacted]	[redacted]
07/28/26	KEL		
07/28/26	SLB		
07/28/26	SLB	Attention to MG matters ahead of hearing.	2.50
07/29/26	EMS	[redacted]	[redacted]
07/29/26	EMS	Calls with [redacted] M. Hurley and S. Baham regarding hearing preparations; prepare documents for [redacted]; call with S. Schultz regarding follow-up in response to continuation.	2.00
07/29/26	ZJC	[redacted]	[redacted]
07/29/26	KEL		
07/29/26	SLB		
07/30/26	SLS		
07/30/26	MPH		
07/30/26	EMS		
07/30/26	ZJC		
07/30/26	SLB		
07/31/26	SLS		
07/31/26	MPH		
07/31/26	BRK		
07/31/26	EMS		
07/31/26	ZJC		
07/31/26	SLB		
		Total Hours	[redacted]

TIMEKEEPER TIME SUMMARY:

Timekeeper	Hours		Rate		Value
Z CHEN	[redacted]	at	[redacted]	=	[redacted]
M P HURLEY	[redacted]	at	[redacted]	=	[redacted]
S L SCHULTZ	[redacted]	at	[redacted]	=	[redacted]
E M SCOTT	[redacted]	at	[redacted]	=	[redacted]
M V LLOYD	[redacted]	at	[redacted]	=	[redacted]
D J WINDSCHEFFEL	[redacted]	at	[redacted]	=	[redacted]
A AGAHZADEH	[redacted]	at	[redacted]	=	[redacted]
D F HILL	[redacted]	at	[redacted]	=	[redacted]
K E LOVELAND	[redacted]	at	[redacted]	=	[redacted]
S BAHAM	[redacted]	at	[redacted]	=	[redacted]
M BAUER	[redacted]	at	[redacted]	=	[redacted]
B LANCASTER	[redacted]	at	[redacted]	=	[redacted]
K A YANG	[redacted]	at	[redacted]	=	[redacted]
B R KEMP	[redacted]	at	[redacted]	=	[redacted]

Current Fees [redacted]

[redacted] [redacted]

Total Fees [redacted]

FOR COSTS ADVANCED AND EXPENSES INCURRED:

[redacted]

Current Expenses [redacted]

Total Amount of This Invoice [redacted]

EXHIBIT 63

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
Rhodium Enterprises, Inc.	§	Case No. 24-90454 (ARP)
Wind Down Debtor.[1]	§	

CERTIFICATION OF ELIZABETH D. SCOTT IN SUPPORT OF REQUEST OF WIND DOWN DEBTOR TO GRANT SANCTIONS MOTIONS AGAINST MIDAS GREEN

I, Elizabeth D. Scott, hereby declare as follows:

1. I make this certification in connection with the Wind Down Debtor's *Response to Midas Green Technologies, LLC's Omnibus Objection and Reply in Further Support of the Second Sanctions Motion* [Docket No. 33] ("**Response**").[2]

2. I am a Partner at the law firm Akin Gump Strauss Hauer & Feld, LLP ("**Akin**"). Akin serves as counsel to the Wind Down Debtor in the above-captioned proceedings. In my capacity as a Partner at Akin, I am familiar with the firm's procedures for creating, maintaining, reviewing, and preserving billing records, time entries, invoices, and related fee statements, including with respect to legal services performed on behalf of the Wind Down Debtor. I make this declaration based on my own personal knowledge and based on records available to me in connection with my role at Akin.

3. In the course of these proceedings, I have been involved in the preparation of regular invoices for legal services performed by Akin on behalf of the Wind Down Debtor in connection with its preparation and pursuit of the Second Sanctions Motions, including for the

[1] The last four digits of the taxpayer identification number for Rhodium Enterprises, Inc. is 6290. The location of the Wind Down Debtor's service address for purposes of this chapter 11 case is 7301 SW 57th Ct, Suite 515, Miami, FL 33143.

[2] Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Response.

months February through July 2026 (collectively, the "**Invoices**"). True and correct copies of the Invoices are listed as Exhibits 42-45 and 61-62 in the Wind Down Debtor's *Amended Witness and Exhibit List for the Hearing Scheduled for September 29, 2026, at 9:00 A.M. (Prevailing Central Time)* (filed contemporaneously herewith).

4. I certify that the Invoices contain time entries that were made and input into the billing system at or near the time the legal services were performed, or shortly thereafter, by attorneys, paralegals, or other personnel with knowledge of the services rendered and the time expended, which is the regular practice of Akin. I further certify that the Invoices were kept in the course of Akin's regularly conducted business activity of providing legal services and maintaining records concerning those services.

I declare under penalty of perjury that the foregoing is true and correct.

Executed September 11, 2026.

/s/ Elizabeth D. Scott
Elizabeth D. Scott

EXHIBIT 64

quinn emanuel trial lawyers

865 S. Figueroa Street, 10th Floor
Los Angeles, California 90017

October 23, 2025

Cameron Blackmon
Rhodium Enterprises, Inc.
4146 W US Highway 79
Rockdale, TX 76567

Matter #: 12875-00001
Invoice Number: 101-0000198906
Responsible Attorney: Patty Tomasco

Rhodium- restructure of company

For Professional Services through September 30, 2025 in connection with a potential restructuring of this crypto mining company.

Fees	$560,561.50
50% Non-Working Travel Discount	-$2,301.25
Net Billed Fees	$558,260.25
Expenses	$13,999.93
Net Amount	$572,260.18
Total Due This Invoice	$572,260.18
Balance Due from Previous Statement(s)	$2,445,484.14
Total Balance Due	$3,017,744.32

Confidential – May include attorney-client privileged and work-product information

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Statement Detail

i Asset Analysis and Recover

09/05/25	PT	Correspond with A. Jaquet regarding claims against 3 Way for cargo damage and evidence preservation (.2); coordinate with C. Topping regarding call with insurance adjusters and 3 Way regarding same (.2).	0.40	778.00
09/09/25	PT	Call with 3-Way Logistics representatives regarding resolution of claims for faulty transportation with C. Topping, M. Soule, J. Estes, A. Jaquet (.6); follow up review of underlying documents and contracts to ascertain rights and waivers (.9); review cases on need for signed document for damages limitation to apply (.6).	2.10	4,084.50
09/09/25	AJ4	Prepare a memorandum for P. Tomasco regarding the claim against Three Way, including by reviewing and analyzing Debtors' materials regarding same (1.2); prepare for and attend telephone conference with P. Tomasco, C. Toppings et al. regarding same (.5); research case law regarding the same and correspond with P. Tomasco regarding same (.8).	2.50	4,025.00
09/25/25	AJ4	Correspond with M. Soule regarding Rhodium's claim against Three Way (0.1); review prior correspondence in connection with the same (0.2).	0.30	483.00
		SUBTOTAL	5.30	9,370.50

ii Asset Disposition

09/04/25	PT	Review status of negotiations with Whinstone (.3) and follow up	0.40	778.00

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		correspondence with S. Lockhart to set up a call on allocation tasks(.1).		
09/10/25	PT	Correspond with M. Robinson, T. Schmeltz regarding Whinstone position and analysis (.3).	0.30	583.50
09/16/25	PT	Coordinate with K. Hays, M. Robinson and C. Wheeler regarding the status of equipment valuation and strategy for resolving allocation (.3); correspond with P. Mandarino regarding response to allocation issues (.1); correspond with C. Topping regarding the same (.2).	0.60	1,167.00
09/17/25	PT	Review sale approval orders and de minimis sales regarding incidental costs of equipment storage and comment on proposal for laydown yard lease termination (.9).	0.90	1,750.50
09/18/25	PT	Email summary of analysis of sale orders and suggest revisions to the termination agreement to link to orders with explanatory email to C. Topping and M. Soule (1.1).	1.10	2,139.50
09/24/25	PT	Correspondence regarding valuation of equipment and additional review (.3).	0.30	583.50
09/25/25	PT	Prepare for and participate in call regarding purchase price allocation with Alex Peloubet, Trace Schmeltz, Chris Wheeler, Kevin Hays, Greg Miocic, Chase Blackmon, Ashley Jonson (.9); correspondence with T. Schmeltz regarding prior correspondence with Whinstone regarding purchase price allocation (.3); follow up with K. Hays regarding comparison of asset lists and efficient methodologies for bridging gap on equipment values (.3); review and analyze exahash statistics from Riot public reports (.5).	2.00	3,890.00

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09/25/25	LMW	Emails with counsel re: Whinstone transactions and allocations (.4).	0.40	666.00
		SUBTOTAL	6.00	11,558.00

ix Employee Benefits and Pensions

09/02/25	PT	Correspondence with S. Schultz regarding Rhodium employee claims and employment agreements and correspond with L. Weber regarding same (.3).	0.30	583.50
09/02/25	PT	Correspondence with S. Schultz regarding contingent severance obligation (.2); review severance agreements and correspondence regarding same with C. Topping and L. Weber (.6); review prior research in preparation for call (.4).	1.20	2,334.00
09/02/25	LMW	Review of the employee executive agreements (1.4); emails to S. Schulz re: same (.2).	1.60	2,664.00
09/03/25	LMW	Review terms of contingent benefit agreements (3.3); emails to A. Catatao re: same (.2); emails to S. Schultz re: CSBAs (.3).	3.80	6,327.00
09/04/25	PT	Prepare for and participate in a conference call with A. Catatao, C. Topping, L. Weber, C. Blackmon regarding status of contingent severance agreements and employee benefits provisions of plan (.9); prepare for and participate in update conference call with S. Schultz, L. Weber and M. Hurley regarding employee severance claims exhibit to plan (.8).	1.70	3,306.50
09/04/25	LMW	Call with S. Schultz re: severance schedule (.5); review terms of same (1.2).	1.70	2,830.50

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09/05/25	LMW	Review and revise summary chart re: employee payments (2.8); emails to A. Catatao re: same (.2); emails to S. Schultz re: severance (.3).	3.30	5,494.50
09/05/25	PT	Coordinate with L. Weber regarding the information requests from the Akin team regarding employee severance claims (.2).	0.20	389.00
09/08/25	LMW	Emails with A. Catatao re: severance (.4); emails to S. Schultz re: same (.8); review of treatment for executive treatment and post-petition agreements (2.4).	3.60	5,994.00
09/10/25	LMW	Follow-up emails re: severance benefits (.6).	0.60	999.00
09/24/25	AJ4	Correspond with A. Popescu regarding employee severance questions (0.1).	0.10	161.00
09/24/25	PT	Correspondence with A. Catatao and L. Weber regarding employee severance issues (.1); correspondence with S. Kitei regarding employee severance claims (.4) and correspond with L. Weber regarding response (.2).	0.70	1,361.50
09/29/25	LMW	Call with A. Catatao re: severance (.4); emails to the Quinn Enanuel team re: same (.3).	0.70	1,165.50
09/30/25	LMW	Call with S. Kitei re: severance payments (.3); review of the severance schedule re: same (.5); call to C. Topping re: severance payments (.1); emails to Quinn Emanuel team re: same (.2).	1.10	1,831.50
		SUBTOTAL	20.60	35,441.50

v Business Operations

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09/03/25	RH9	Review documents related to intercompany transactions (.6).	0.60	789.00
09/22/25	PT	Coordinate the routing of the return of the expert witness retainer to the company (.1).	0.10	194.50
09/25/25	PT	Conference with purported IRS agent regarding form of tax return and follow up with K. Hays regarding inquiry (.7).	0.70	1,361.50
		SUBTOTAL	1.40	2,345.00

vi Case Administration

09/01/25	AJ4	Attend a telephone conference with P. Tomasco, B. Roth et al. regarding case status and next steps (.6).	0.60	966.00
09/01/25	BR4	Call (partial) with Quinn Emanuel and Province team regarding case updates (.5).	0.50	805.00
09/02/25	RH9	Conference with Quinn Emanuel team to discuss next steps (.6).	0.60	789.00
09/02/25	BR4	Call with R. Harrington regarding SAFE decision (.2); emails regarding the Committee's motion (.1).	0.30	483.00
09/02/25	BH2	Review Pacer docket (.3) and download recently filed pleadings for attorneys' review (.5); forward to the Client (.1).	0.90	589.50
09/02/25	LMW	Call with Quinn Emanuel team re: case updates (.6).	0.60	999.00
09/02/25	PT	Prepare an agenda for (.3) and participate in a team call with M. Robinson, A. Popescu, R. Izakelian, R. Harrington, A. Jaquet regarding planning and strategy (.6).	0.90	1,750.50
09/02/25	RI	Conference with Quinn Emanuel and Province teams regarding case strategy and assignments (0.6).	0.60	999.00

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09/03/25	LMW	Emails to B. Howell re: S drive access (.2.).	0.20	333.00
09/04/25	PT	Prepare for (.3) and participate in a call with R. Izakelian, B. Roth, L. Maseti, L. Weber, A. Popescu, M. Robinson, R. Harrington regarding projects and strategy (.4).	0.70	1,361.50
09/04/25	RI	Conference with Quinn Emanuel team regarding case strategy and assignments (0.4).	0.40	666.00
09/04/25	BR4	Call with Quinn Emanuel and Province teams regarding case updates (.4).	0.40	644.00
09/04/25	NM7	Team conference meeting (.4).	0.40	466.00
09/05/25	BR4	Call with the Quinn Emanuel team regarding case updates (.5).	0.50	805.00
09/05/25	PT	Planning and strategy meeting with R. Izakelian, R. Harrington, A. Jaquet, L. Weber (.5).	0.50	972.50
09/05/25	NM7	Team conference meeting (.5).	0.50	582.50
09/08/25	RH9	Participate in the team meeting to discuss case strategy and next steps (.5).	0.50	657.50
09/08/25	BR4	Prepare for (.2) and call with the Quinn Emanuel team regarding case updates (.5); emails regarding same (.1).	0.80	1,288.00
09/08/25	BH2	Prepare a pleading notebook for P. Tomasco for the September 8th hearing (.5).	0.50	327.50
09/08/25	NM7	Team conference meeting (.5).	0.50	582.50
09/08/25	AJ4	Attend the telephone conference with P. Tomasco, G. Pusavat et al. regarding case status and next steps (.5).	0.50	805.00

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09/08/25	RI	Conference with Quinn Emanuel team regarding case strategy and assignments (.5).	0.50	832.50
09/08/25	PT	Conference with R. Harrington, R. Izakelian, B. Roth, A. Jaquet, L. Maseti regarding projects and strategy (.5).	0.50	972.50
09/08/25	BH2	Review ECF filings received over the last few days (.5) and update files for the attorneys' review (.3); forward documents to the Client (.2).	1.00	655.00
09/09/25	BR4	Call with the Quinn Emanuel and Province teams regarding case updates (.5).	0.50	805.00
09/09/25	PT	Participate in coordination call with M. Robinson, A. Popescu, A. Jaquet, R. Izakelian, R. Harrington (.5).	0.50	972.50
09/09/25	RI	Conference with the Quinn Emanuel and Province teams regarding case strategy and assignments (.5).	0.50	832.50
09/09/25	NM7	Team conference meeting (.5).	0.50	582.50
09/09/25	RH9	Prepare for (.2) and participate in the conference with the Quinn Emanuel team to discuss next steps (.5).	0.70	920.50
09/10/25	PT	Coordination and planning call with R. Izakelian, G. Pusavat, L. Maseti, A. Jaquet, L. Weber (.5).	0.50	972.50
09/10/25	BR4	Prepare for (.2) and participate in a call with the Quinn Emanuel team regarding case updates (.5).	0.70	1,127.00
09/10/25	RH9	Conference with the Quinn Emanuel team to discuss next steps (.5).	0.50	657.50
09/10/25	LMW	Call with Quinn Emanuel team re: case updates (.5).	0.50	832.50
09/10/25	RI	Conference with the Quinn Emanuel team regarding case strategy and assignments (.5).	0.50	832.50

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09/10/25	NM7	Prepare for (.2) and attend the team conference meeting (.5).	0.70	815.50
09/11/25	PT	Participate in a conference call with M. Robinson, A. Propescu, A. Jaquet, R. Harrington (.5); follow up with B. Howell regarding misfiled sealed document and retrieval of same (.2).	0.70	1,361.50
09/11/25	RH9	Prepare for (.2) and attend the conference call with the Quinn Emanuel team and Province to discuss case strategy (.5).	0.70	920.50
09/11/25	RI	Prepare for (.5) and attend conference call with Quinn Emanuel and Province teams regarding case strategy and assignments (.5).	1.00	1,665.00
09/12/25	PT	Participate in the coordination call with R. Izakelian, B. Roth, R. Harrington, A. Jaquet (.5).	0.50	972.50
09/12/25	BR4	Call with the Quinn Emanuel team regarding case updates and plan structure (.5).	0.50	805.00
09/12/25	RH9	Conference with the Quinn Emanuel team and Province to discuss case strategy (.5).	0.50	657.50
09/13/25	BR4	Review filings and emails regarding plan (0.4).	0.40	644.00
09/15/25	PT	Prepare for (.1) and participate in the coordination call with Alain Jaquet, Ben Roth, Lindsay Weber, Rachel Harrington, Razmig Izakelian (.5).	0.60	1,167.00
09/15/25	BR4	Call with the Quinn Emanuel team regarding case updates (.7).	0.70	1,127.00
09/15/25	RH9	Conference with the Quinn Emanuel team to discuss case strategy (.5).	0.50	657.50
09/15/25	RI	Conference with Quinn Emanuel and Province teams regarding case strategy and assignments (0.5).	0.50	832.50

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09/16/25	RH9	Conference with Quinn Emanuel team to discuss case strategy (.5).	0.50	657.50
09/16/25	BR4	Prepare for (.7) and participate in the call with the Quinn Emanuel and Province teams regarding case updates (.5).	1.20	1,932.00
09/16/25	PT	Participate in the coordination and strategy call with Michael Robinson, Alain Jaquet, Ben Roth, Rachel Harrington, Razmig Izakelian (.5).	0.50	972.50
09/16/25	RI	Conference with Quinn Emanuel team regarding case strategy and assignments (.5).	0.50	832.50
09/18/25	AJ4	Attend the telephone conference with P. Tomasco, A. Popescu, et al. regarding case status and next steps (.5).	0.50	805.00
09/18/25	BR4	Call with the Quinn Emanuel and Province teams regarding case updates (.5).	0.50	805.00
09/18/25	RI	Conference with the Quinn Emanuel and Province teams regarding case strategy and assignments (.5).	0.50	832.50
09/19/25	BH2	Finalize the Certificates of No Objections as requested by A. Jaquet (.4); and file same (.5).	0.90	589.50
09/19/25	PT	Participate in the call with Alain Jaquet, Ben Roth, Daniel Holzman, Eric Winston, Grace Pusavat, Laura Santos-Bishop, Lelwa Maseti, Lindsay Weber, Rachel Harrington, Razmig Izakelian (.5).	0.50	972.50
09/19/25	BR4	Call with the Quinn Emanuel team regarding case updates (partial attendance) (.2).	0.20	322.00
09/19/25	NM7	Team conference meeting (attend partial meeting) (.2).	0.20	233.00

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09/19/25	BH2	Review the Pacer docket (.4) and update files to current status (.5).	0.90	589.50
09/22/25	RI	Conference with the Quinn Emanuel team regarding case strategy and assignments (.5).	0.50	832.50
09/22/25	PT	Participate in the strategy call with Alain Jaquet, Ben Roth, Lindsay Weber, Rachel Harrington, Razmig Izakelian (.5).	0.50	972.50
09/22/25	NM7	Team conference meeting (.5).	0.50	582.50
09/22/25	BR4	Call with the Quinn Emanuel team regarding case updates (.5); call with R. Izakelian regarding research (.3).	0.80	1,288.00
09/22/25	BH2	File the 19 separate Monthly Operating Reports (1.3).	1.30	851.50
09/23/25	AJ4	Attend the telephone conference with P. Tomasco, G. Pusavat et al. regarding case status and next steps (.4).	0.40	644.00
09/23/25	PT	Prepare for (.1) and participate in planning call with Michael Robinson, Alain Jaquet, Ben Roth, Lelwa Maseti, Lindsay Weber, Rachel Harrington, Razmig Izakelian (.4).	0.50	972.50
09/25/25	PT	Prepare for (.1) and attend strategy and planning call with Michael Robinson, Lindsay Weber, Rachel Harrington, Razmig Izakelian, Alain Jaquet, Ben Roth (.4).	0.50	972.50
09/30/25	BH2	Review Pacer docket (.3) and forward recently filed documents to the Client (.2).	0.50	327.50
		SUBTOTAL	38.50	56,479.50

vii Claims Administration and Objections

09/01/25	RH9	Draft Rule 11 motion (5.6).	5.60	7,364.00

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09/02/25	AJ4	Prepare a memorandum regarding the status of the first omnibus claim objection based on satisfied claims and other substantive grounds (.2); correspond with P. Tomasco regarding the same (.1).	0.30	483.00
09/02/25	PT	Correspondence with S. Schultz regarding an update on the Midas Green claim objection (.2); review and revise motion for sanctions and correspond with R. Harrington regarding client review (.6); review and comment on second omnibus 510(b) claim objection and coordinate the certificate of no objection for the first omnibus claim objection (.3).	1.10	2,139.50
09/02/25	PT	Review and revise the second omnibus claim objection to equity-type claims (.7); correspondence with C. Topping and M. Soule regarding same (.2); follow up with R. Harrington regarding analysis of penny warrants issue for incorporation (.2).	1.10	2,139.50
09/02/25	NM7	Team conference meeting (.6); review SAFE AHG's limited response to the Debtors' omnibus objection to certain claims (.4); research case law re lack of standing of SAFE AHG to object to Debtors' omnibus objection to certain claims (3.0).	4.00	4,660.00
09/02/25	RH9	Draft Rule 11 motion (4.0); incorporate comments and revisions (1.1).	5.10	6,706.50
09/03/25	RH9	Call with E. Brannen to discuss Topping declaration (.2).	0.20	263.00
09/03/25	AJ4	Review and revise the draft second omnibus objection regarding satisfied claims and other substantive grounds (2.8); correspond with P. Tomasco, A.	3.00	4,830.00

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		Popescu and F. Sabzevari regarding the same (.2).		
09/04/25	PT	Prepare for and participate in a conference call with S. Schultz, M. Hurley, E. Brannen, R. Harrington regarding the Midas Green claim objection (.5); correspond with E. Brannen regarding revisions to the motion for sanctions and timing of hearing (.2); coordinate with A. Jaquet to enter stipulations regarding claim withdrawals (.3); review and coordinate the response to Midas' motion to withdraw the reference and lateness analysis (.9); draft of second omnibus 510(b) objection (.2); conference with M. Robinson regarding same (.2).	2.30	4,473.50
09/04/25	BH2	Finalize (.9) and file the Motion for Sanctions (.3).	1.20	786.00
09/04/25	RH9	Attend meeting to discuss Midas' claims (.2); draft response to motion to withdraw reference (2.0).	2.20	2,893.00
09/04/25	AJ4	Review and revise the draft stipulation regarding withdrawal of claims (.5); correspond and confer with G. Graham and P. Tomasco regarding the same (.6).	1.10	1,771.00
09/04/25	AJ4	Review and revise the draft second omnibus objection regarding satisfied claims and other substantive grounds, including by reviewing related Debtors' documents (2.8); correspond with L. Maseti and R. Harrington regarding the same (.2); correspond and confer with F. Sabzevari regarding the same (.3).	3.30	5,313.00
09/05/25	BH2	Finalize (.7) and file the proposed Stipulation between Rhodium and several claimants (.3).	1.00	655.00

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09/05/25	RH9	Draft the response to Midas' motion to withdraw the reference (2.9).	2.90	3,813.50
09/05/25	RH9	Insert missing information into the omnibus claim objection (.8).	0.80	1,052.00
09/05/25	PT	Coordinate with E. Brannen regarding the sanctions motion and fee declarations (.5); review the proposed stipulation with G. Graham to withdraw claims (.2).	0.70	1,361.50
09/05/25	AJ4	Review and revise the draft second omnibus objection regarding satisfied claims and other substantive grounds (6.5).	6.50	10,465.00
09/05/25	NM7	Review the second group of claim objections and perform citation check and research case law re same (2.9); research case law re warrants and lack of consideration (1.6).	4.50	5,242.50
09/05/25	AJ4	Review and revise the draft stipulation regarding the withdrawal of claims (.5); correspond and confer with G. Graham and P. Tomasco regarding the same (1.5).	2.00	3,220.00
09/08/25	AJ4	Prepare a draft certificate of no objection regarding omnibus claim objections relating to satisfied claims and other substantive grounds (1.0); correspond with P. Tomasco regarding same (.1).	1.10	1,771.00
09/08/25	AJ4	Review and revise the draft of the second omnibus claim objection regarding satisfied claims and other substantive grounds (7.6); correspond with L. Maseti regarding same (.1).	7.70	12,397.00
09/08/25	PT	Correspondence with S. Schultz regarding motion for sanctions in Midas Green claims objection (.2); research and update negotiation team regarding jurisdictional nature of notice of appeal (.6); coordinate	1.00	1,945.00

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		calculation of the Midas related fees (.2).		
09/08/25	BH2	Review previous fee statements and calculate the fees incurred by Quinn Emanuel re the Midas Green Technologies claim litigation (1.1).	1.10	720.50
09/08/25	NM7	Review the second group of claim objections and perform citation check and research case law re same (1.7).	1.70	1,980.50
09/09/25	BH2	Revise the chart to add the time narrative reflecting how much time was spent on the Midas Green litigation (1.3).	1.30	851.50
09/09/25	AJ4	Research case law regarding contract formation and enforcement in connection with the second omnibus claim objection based on satisfied claims and other grounds (.8); correspond with L. Maseti regarding same (.1).	0.90	1,449.00
09/09/25	RH9	Draft notice of appeal (1.8).	1.80	2,367.00
09/09/25	NM7	Research case law re warrants, lack of consideration, and lack of intent to be bound (6.3).	6.30	7,339.50
09/10/25	RH9	Communications with the team regarding Rule 11 declaration (.5).	0.50	657.50
09/10/25	RH9	Call with E. Brannen to discuss strategy for Midas hearing (.3).	0.30	394.50
09/10/25	RH9	Legal research in support of the Midas claim objection (1.7).	1.70	2,235.50
09/11/25	PT	Review and revise the notice of appeal (.2); review and revise the proposed submission on fees subject to sanction motion (.4); review and comment on the potential claims by Temple Green and counterclaims (.5).	1.10	2,139.50
09/11/25	RH9	Legal research into certain claims (3.6).	3.60	4,734.00

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09/11/25	RH9	Revisions to the appeal notice (.4).	0.40	526.00
09/12/25	PT	Correspondence with J. Norr regarding claims (.2).	0.20	389.00
09/12/25	RH9	Call with E. Brannen to discuss strategy for the Midas hearing (.3); incorporate revisions to the Topping declaration for Midas claims (.8); double check calculations in the Midas claims review and finalize declaration (.3).	1.40	1,841.00
09/12/25	NM7	Review and finalize the notice of appeal (.7).	0.70	815.50
09/12/25	BH2	Finalize (1.1) and file the Topping Declaration re Motion for Sanctions against Midas Green (.4); forward copies to the Client (.2).	1.70	1,113.50
09/13/25	PT	Conference with J. Norr regarding claims (.2).	0.20	389.00
09/13/25	BH2	Finalize (.6) and file the Notice of Appeal (.3); distribute same to the Client (.1).	1.00	655.00
09/14/25	RH9	Legal research into potential claims (1.0); draft communications (2.1).	3.10	4,076.50
09/15/25	RH9	Legal research regarding contingent claims (.4).	0.40	526.00
09/16/25	RH9	Draft response to the Midas withdrawal motion (5.5).	5.50	7,232.50
09/17/25	RH9	Draft opposition to Midas withdrawal motion (1.5); incorporate comments and revisions (2.0).	3.50	4,602.50
09/17/25	PT	Review and extensive revisions to the objection to Midas Green's motion to withdraw the reference (1.3); review and comment on J. Thomas' email regarding exhibits (.2); follow up with R. Harrington regarding hearing logistics and planning (.2).	1.70	3,306.50

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09/17/25	RH9	Create exhibit list for September 23 hearing (1.3).	1.30	1,709.50
09/18/25	AJ4	Review and revise the draft of the second omnibus claim objection based on satisfied claims and other substantive grounds (2.1); correspond with F. Sabzevani regarding claim status, including by reviewing and analyzing relating materials (.3); review and revise draft certificate of no objection and related order (1.2); correspond and confer with P. Tomasco in connection with the same (.2).	3.60	5,796.00
09/18/25	PT	Prepare for and participate in call with Rachel Harrington and Elizabeth Brannen regarding hearing logistics and strategy (.9); comment on the updated draft opposition to motion to withdraw reference (.1); review and analyze correspondence with Temple Green regarding claims and invoices (.6); conference with C. Topping regarding the history with Temple Green and additional bases to object to claims (.2); correspondence regarding drafting a claim objection to Temple Green claims and identifying counterclaims with Stris team (1.1); review and audit claims register with need for additional claim objections (.7); follow up emails with E. Brannen regarding exhibit list and expert reports (.2); final revisions and coordinate filing of the opposition to motion to withdraw reference (.7).	4.50	8,752.50
09/18/25	RH9	Draft and finalize the exhibit list for the Midas claim objection hearing (1.4).	1.40	1,841.00
09/18/25	RH9	Meeting with P. Tomasco and E. Brannen to discuss the Midas hearing	5.40	7,101.00

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		preparations (.7); revisions to the motion to withdraw the opposition brief (2.5); gather exhibits for the hearing and revise the exhibit list (2.2).		
09/18/25	NM7	Review the draft opposition to Midas Green's motion for mandatory withdrawal (1.0).	1.00	1,165.00
09/19/25	BH2	Finalize (2.1) and file the sealed exhibits for the September 23rd hearing (.9); draft the motion to seal (.4) and proposed order (.3); file the motion to seal and proposed order (.3); distribute the sealed exhibits and exhibit list to opposing counsel (.6).	4.60	3,013.00
09/19/25	BR4	Research on claims (.6).	0.60	966.00
09/19/25	PT	Review and comment on the response to motion for sanctions and analysis of reply points (.7); review Temple Green claims and proofs of claim and correspondence with Quinn Emanuel team regarding drafting issues (.9); review status of the exhibit list for the hearing and service of the exhibits (.5); attention to certificate of no objection for second omnibus equity claims objection and coordinate drafting and editing of same (.8); review and comment on the motion to seal exhibits for Midas Green hearing (.2).	3.10	6,029.50
09/19/25	BH2	Email communications with R. Harrington regarding the sealed exhibits (.4); several email communications with L. Garcia regarding preparing the exhibit notebooks for the September 23rd hearing (.5).	0.90	589.50
09/19/25	RH9	Draft reply to the rule 11 motion for sanctions (1.9).	1.90	2,498.50

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09/19/25	RH9	Revisions to the exhibit list for the Midas hearing (.8); arrange hearing logistics (.5); create presentation for hearing (3.8).	5.10	6,706.50
09/20/25	PT	Review and comment on the settlement offer from Midas Green with R. Harrington and E. Brannen (.2); review pleadings for the hearing (.5); comment to K. Halpern regarding the effect of Midas Green not filing a witness and exhibit list (.2).	0.90	1,750.50
09/21/25	NM7	Research case law re sanctions pursuant to the Patent Act for exceptional cases, sanctions for incorrect factual information in pleadings, and sanctions for bad conduct in other proceedings (2.3).	2.30	2,679.50
09/21/25	RH9	Draft rule 11 reply (6.5).	6.50	8,547.50
09/22/25	PT	Communicate with K. Halpern and E. Brannen regarding appellate standard for exclusion of evidence after brief online research (.7); review and edit reply to response on sanctions and brief research regarding Fifth Circuit law regarding same; emails with R. Harrington and L. Maseti regarding Fifth Circuit cases and various redline comparisons (1.4); review status of the Powerpoint, witness outlines, reply briefs and preparation for hearing and initial edits to the Powerpoint presentation (2.1).	4.20	8,169.00
09/22/25	AJ4	Review and revise the draft presentation regarding Midas' claims (4.6); correspond and confer with P. Tomasco regarding same (.2); correspond and confer with R. Harrington in connection with the same (.2).	5.00	8,050.00

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09/22/25	NM7	Review the motion for sanctions against Midas Green (1.4); research case law re substantially similar sanctions motions (0.7); review draft reply in support of motion for sanctions against Midas Green and research case law re same (1.5); prepare PowerPoint presentation slide deck for Midas Green claim hearing (2.8).	6.40	7,456.00
09/22/25	BH2	Review Pacer docket for documents scheduled for hearing on September 23rd, 2024 (.8) and prepare pleading notebooks for P. Tomasco, R. Harrington, and E. Brannen (.8).	1.60	1,048.00
09/22/25	RH9	Legal research into Rule 11 claims (3.5); create Midas hearing presentation (6.5).	10.00	13,150.00
09/22/25	RH9	Draft Midas rule 11 reply (3.3).	3.30	4,339.50
09/23/25	BH2	Assist with pre-hearing tasks for attorneys (1.8).	1.80	1,179.00
09/23/25	AJ4	Correspond with A. Popescu and F. Sabzevari regarding R. Hutchens' call regarding claim (0.1).	0.10	161.00
09/23/25	PT	Meeting with E. Brannen and R. Harrington regarding hearing preparation (1.1); review and revise (multiple) the hearing Powerpoint (1.4); prepare for (.6) and attend the continued hearing on the claim objection of Midas Green and Midas Green's motion and motion for sanctions (4.0); follow up conference with E. Brannen and C. Topping regarding continued hearing (.5).	7.60	14,782.00
09/23/25	RH9	Revisions to the Midas hearing presentation (1.5); handle final preparations (1.0) and attend the Midas hearing (4.0).	6.50	8,547.50

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09/24/25	AJ4	Correspond with A. Popescu regarding NYDIG's claim status (.1).	0.10	161.00
09/24/25	PT	Prepare for (.2) and attend the continued hearing on the objection to Midas Green claims (3.2).	3.40	6,613.00
09/24/25	BH2	File the slides from the September 23rd hearing with the Court (.4).	0.40	262.00
09/24/25	RH9	Assist in preparations for the Midas hearing (.3); attend the Midas hearing (3.2).	3.50	4,602.50
09/26/25	RH9	Revise the rule 11 motions (.9).	0.90	1,183.50
09/29/25	BH2	Finalize (.3) and file the Notice of Designation of Record (.3).	0.60	393.00
09/29/25	AJ4	Correspond with R. Harrington regarding the appeal designation regarding the SAFE claim objection (.2).	0.20	322.00
09/29/25	RH9	Draft designation notice and statement of issues for SAFE appeal (4.5).	4.50	5,917.50
09/29/25	RI	Review and revise the statement of issues and appeal designations (1.3).	1.30	2,164.50
09/29/25	PT	Coordinate drafting statement of issues on appeal and record designation (.3); review and suggest revisions to statement (.2).	0.50	972.50
09/29/25	RH9	Revise the sanctions motion (1.9).	1.90	2,498.50
		SUBTOTAL	205.70	287,204.00

viii Corporate Governance and board Matters

09/03/25	PT	Prepare for and participate in board meeting with Blackmons, D. Eaton, S Wells, R. Szkoda, J. Norr, M. Robinson, D. Dunn (1.5).	1.50	2,917.50
09/11/25	PT	Prepare for and participate in preparation call with D. Eaton, S.	1.60	3,112.00

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		Wells, D. Dunn, T. Schmeltz, M. Robinson (.5); prepare for and participate in board meeting with C. Blackmon, C. Blackmon, R. Szkoda, D. Eaton, D. Dunn, M. Robinson, C. Topping (1.1).		
09/18/25	PT	Prepare for and participate in preparation call with Trace Schmeltz, Michael Robinson, David Eaton, Spencer Wells, David Dunn (.4); prepare for and participate in board meeting with C. Topping, Blackmons, D. Eaton, S Wells, R. Szkoda, J. Norr (1.1).	1.50	2,917.50
		SUBTOTAL	4.60	8,947.00

x Employment and Fee Applications

09/03/25	BH2	Finalize (.4) and file the Eleventh Monthly Fee Statement of Quinn Emanuel (.3) and forward to parties listed in the Interim Compensation Order (.1).	0.80	524.00
09/08/25	BH2	Begin to prepare the August monthly fee statement (1.5).	1.50	982.50
09/09/25	BH2	Continue to prepare the August Monthly Fee Statement (4.1).	4.10	2,685.50
09/12/25	BH2	File Stris & Maher's Twelfth Monthly Fee Statement (.3).	0.30	196.50
09/17/25	PT	Coordinate updating the retention letter with Keller Williams for Twins location (.3).	0.30	583.50
09/26/25	PT	Prepare for (.1) and participate in call with Charles Topping, Andrew Popescu, Chase Blackmon, Morgan Soule regarding Keller Williams retention (.2).	0.30	583.50
09/30/25	BH2	File Barnes & Thornburg's August Monthly Fee Statement (.3) and	0.40	262.00

		forward a copy to the United States Trustee, along with the LEDES data (.1).		
09/30/25	PT	Review and comment on the Keller Williams property management addendum (.2).	0.20	389.00
		SUBTOTAL	7.90	6,206.50

xii Litigation

09/05/25	PT	Review and revise reply to Lehotsky Keller Cohn pleading (.4) and correspondence with P. Lohse regarding same (.2).	0.60	1,167.00
09/09/25	RH9	Attend and take notes on settlement discussion (.5).	0.50	657.50
09/10/25	PT	Correspond with C. Topping and T. Schmeltz regarding the strategy regarding the response to Lehotsy Keller Cohn (.3) and review and comment on the draft pleadings (.6).	0.90	1,750.50
09/11/25	BR4	Call with R. Izakelian regarding substantial contribution research (.6).	0.60	966.00
09/11/25	RH9	Legal research into substantial contributions in the Fifth Circuit (1.8).	1.80	2,367.00
09/17/25	PT	Email outlining proposed response to B. Nacol regarding non-payment of secured debt due to Akin's opposition (.3).	0.30	583.50
09/22/25	PT	Formulate response to B. Nacol regarding non-payment of secured debt (.5).	0.50	972.50
09/24/25	PT	Correspondence (multiple) with R. Hutchens and L. Lim regarding Arctos Credit and reasons for non-payment due to Akin's objection to same (.4) and follow up with A.	0.70	1,361.50

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		Popescu regarding background facts (.3).		
		SUBTOTAL	5.90	9,825.50

xiii Non-working Travel

09/24/25	RH9	Flight back from Midas hearing (3.5).	3.50	4,602.50
		SUBTOTAL	3.50	4,602.50

xiv Plan and Disclosure Statement

09/01/25	AJ4	Research 11 U.S.C. 726 application regarding contingent claims (2.0).	2.00	3,220.00
09/02/25	LMW	Emails with the Quinn Emanuel team re: updates to amended plan (.6).	0.60	999.00
09/02/25	PT	Prepare for and participate in conference call with S. Schultz, M. Hurley, D. Eaton, S. Wells, T. Schmeltz regarding plan negotiations (.7); participate in follow up call with T. Schmeltz, D. Eaton, S. Wells regarding plan formulation and strategy (.6); extensive review of warrant intercompany debt and correspondence/calls with M. Robinson regarding prior research (1.7).	3.00	5,835.00
09/03/25	PT	Prepare for and participate in conference call with M. Hurley, D. Proman, S. Schultz, C. Wheeler, M. Robinson regarding tax effects of plan structures (.9); conference call with B. Funk, T. Fleming, M. Fox regarding plan structures and waterfall analysis (.8); review prior research on Black Scholes intercompany claim and correspond with M. Robinson regarding same (.3); conference with M. Robinson	2.20	4,279.00

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		regarding resolution of various plan issues (.2).		
09/04/25	LMW	Emails with Quinn Emanuel team re: tax allocation issues (.4).	0.40	666.00
09/05/25	PT	Plan status call with M. Fox, B. Funk, T. Schmeltz and C. Potter (.8).	0.80	1,556.00
09/08/25	PT	Correspondence with T. Schmeltz and M. Robinson regarding negotiation update (.2); plan negotiation update call with T. Schmeltz, B. Funk, M. Fox, C. Potter (.6); preparation call with T. Schmeltz, M. Robinson, C. Topping, D. Eaton, S. Wells (.8); prepare for and attend status conference on confirmation schedule (.9); follow up conference with M. Robinson (.6).	3.10	6,029.50
09/09/25	PT	Plan negotiation update call with T. Schmeltz, C. Topping, K. Matsoukas (.9).	0.90	1,750.50
09/11/25	LMW	Call with Quinn Emanuel team re: revised plan and disclosure statement (.6); emails to B. Roth re: same (1.4); call with B. Roth re: plan revisions (.4); review and revise same (2.9); prepare the update to the disclosure statement (1.2).	6.50	10,822.50
09/11/25	PT	Emails regarding plan structure (.4).	0.40	778.00
09/11/25	BR4	Emails regarding plan structure (.4).	0.40	644.00
09/12/25	PT	Prepare for and participate in conference call with C. Wheeler, C. Blackmon, R. Staff, S. Thomas, A. Popescu, M. Robinson regarding tax waterfall and projections for revised plan terms (1.1).	1.10	2,139.50
09/12/25	BR4	Emails regarding plan structure (.2); review plan (.6).	0.80	1,288.00
09/12/25	RI	Review filings and emails regarding the plan (.4).	0.50	832.50

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09/12/25	LMW	Review and revise the amended plan and disclosure statement (4.7).	4.70	7,825.50
09/13/25	LMW	Review and revise the plan and disclosure statement (5.2); emails to B. Roth re: same (.4).	5.60	9,324.00
09/14/25	BR4	Review and revise the Plan (3.0).	3.00	4,830.00
09/14/25	LMW	Review and revise the plan (8.2); emails to the Quinn Emanuel team re: same (.4); emails to B. Roth re: updates on appeals and claim objections (.3); emails to P. Tomasco re: Transcend party treatment (.3).	9.20	15,318.00
09/15/25	PT	Correspondence regarding the plan terms for interest on unsecured claims with T. Schmeltz (.2); review cases on interest on unsecured claims and correspond with R. Izakelian regarding same (.4); review and revise the updated plan draft (.9); correspond with T. Schmeltz, D. Dunn, D. Eaton, M. Robinson regarding the updated draft plan (.5); telephone conference with M. Robinson (.5).	2.50	4,862.50
09/15/25	BR4	Call with L. Weber regarding the plan (0.2); review the plan and emails regarding same (.5).	0.50	805.00
09/15/25	LMW	Call with the Quinn Emanuel team re: amended plan (.7); review and revise same (4.4).	5.10	8,491.50
09/16/25	RI	Conference with P. Tomasco and L. Weber regarding the plan (.5).	0.50	832.50
09/16/25	PT	Coordinate plan updates based on current negotiations and analysis of required changes (1.1); correspond with C. Topping regarding plan exhibits (.2).	1.30	2,528.50
09/16/25	LMW	Call with the Quinn Emanuel team re: plan amendments (.5); legal	2.20	3,663.00

		research re: absolute priority (1.4); emails to the Quinn Emanuel team re: same (.3).		
09/17/25	LMW	Review and revise the disclosure statement (3.2); call with the Quinn Emanuel team re: same (.5).	3.70	6,160.50
09/22/25	LMW	Emails with the Quinn Emanuel team re: updated plan status (.8).	0.80	1,332.00
09/23/25	PT	Prepare for (.1) and attend status conference (.1).	0.20	389.00
09/23/25	LMW	Emails with the Quinn Emanuel team re: severance issues and plan confirmation (.7).	0.70	1,165.50
09/29/25	LMW	Emails with B. Roth re: plan amendments (.3); review and revise same (2.8).	3.10	5,161.50
09/30/25	LMW	Review of updates re: plan terms (3.2).	3.20	5,328.00
		SUBTOTAL	69.00	118,856.50

xvi Tax

09/02/25	PT	Prepare for (.3) and participate in conference call with C. Wheeler, M. Robinson, K. Hays regarding tax allocation project and strategy (.6).	0.90	1,750.50
09/05/25	PT	Correspondence with S. Lockhart regarding tax allocation (.2); call with S. Lockhart, C. Matthews, T. Schmeltz, W. Jackman and Ernst & Young team regarding tax allocation (1.1); coordinate with K. Hays regarding updated transferred property list and coordinate with S. Lockhart regarding same (.6).	1.90	3,695.50
09/10/25	PT	Conference with S. Lockhart regarding Whinstone approach to tax allocation (.7); prepare for and	1.50	2,917.50

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		participate in conference call with K. Hays and C. Wheeler regarding tax allocation valuation issues and coordination (.8).		
09/11/25	PT	Conference call with C. Wheeler and K. Hays regarding tax allocation (.7).	0.70	1,361.50
		SUBTOTAL	5.00	9,725.00

Fee Summary

Attorneys	Init.	Title	Hours	Rate	Amount
Patty Tomasco	PT	Partner	83.40	1,945.00	162,213.00
Razmig Izakelian	RI	Associate	7.80	1,665.00	12,987.00
Lindsay M. Weber	LMW	Associate	63.90	1,665.00	106,393.50
Alain Jaquet	AJ4	Associate	41.80	1,610.00	67,298.00
Ben Roth	BR4	Associate	13.90	1,610.00	22,379.00
Rachel Harrington	RH9	Associate	102.10	1,315.00	134,261.50
Nqulelwa Maseti	NM7	Associate	30.20	1,165.00	35,183.00

Case Assistants	Init.	Title	Hours	Rate	Amount
Barbara J Howell	BH2	Paralegal	30.30	655.00	19,846.50

Expense Summary

Description		Amount
Meals during travel		30.74
Express mail		44.42
Filing fee(s)		298.00
Hearing transcript(s)		155.15
Online Research		0.00
Document Reproduction	0.10	584.10
Travel		205.04
Color Document Reproduction	0.25	10.25
Word processing		0.00
Hotel		979.46

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October 23, 2025 Matter #: 12875-00001
Page 29 Invoice Number: 101-0000198906

Description	Amount
Velobind	21.21
Air travel	553.48
Local meals	187.35
Document Services	5,112.55
Tabs	33.75

Litigation Support Costs

RelOne User Fee	0.00
RelOne Repository Hosting (Per GB)	1,479.14
RelOne Active Hosting (Per GB)	4,305.29
Total Expenses	$13,999.93

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865 S. Figueroa Street, 10th Floor
Los Angeles, California 90017

November 13, 2025

Cameron Blackmon
Rhodium Enterprises, Inc.
4146 W US Highway 79
Rockdale, TX 76567

Matter #: 12875-00001
Invoice Number: 101-0000199491
Responsible Attorney: Patty Tomasco

Rhodium- restructure of company

For Professional Services through October 31, 2025 in connection with a potential restructuring of this crypto mining company.

Fees	$531,867.00
50% Non-Working Travel Discount	-$8,245.50
Net Billed Fees	$523,621.50
Expenses	$9,185.30
Net Amount	$532,806.80
Total Due This Invoice	$532,806.80
Balance Due from Previous Statement(s)	$3,017,744.32
Total Balance Due	$3,550,551.12

Confidential – May include attorney-client privileged and work-product information

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Statement Detail

i Asset Analysis and Recover

10/02/25	PT	Coordinate finalization of 3 Way counteroffer with A. Jaquet (.3).	0.30	583.50
		SUBTOTAL	0.30	583.50

ii Asset Disposition

10/08/25	PT	Correspondence with M. Moore regarding physical property valuation data (.2); attend call with S. Lockhart re Rhodium Tax Allocation update (.8).	1.00	1,945.00
10/15/25	BH2	Revise the Motion to Enforce the Purchase and Sale Agreement and proposed order (2.1).	2.10	1,375.50
10/15/25	PT	Review and comment on tax allocation motion (.2).	0.20	389.00
10/16/25	PT	Update email regarding status of tax allocation with Whinstone (.3).	0.30	583.50
10/17/25	PT	Participate in purchase price allocation call with P. Lohse, T. Schmeltz, C. Wheeler, M. Robinson, A. Popescu, and K. Hays (.6); coordinate conforming revisions to purchase price allocation motion (.2).	0.80	1,556.00
10/17/25	BH2	Revise the Motion to Enforce the Purchase and Sale Agreement pursuant to Ms. Tomasco's request (.8).	0.80	524.00
10/19/25	PT	Prepare for and participate in call to discuss allocation for tax purposes with P. Lohse, T. Schmeltz; S. Wells, D. Eaton, C. Topping, M. Robinson (.7).	0.70	1,361.50
10/20/25	PT	Review and revise motion to enforce the purchase and sale agreement (.6)	0.70	1,361.50

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		and circulate to the special committee for comment (.1).		
10/28/25	PT	Review and extensive revision to motion to enforce the purchase and sale agreement to correspond with defined terms in agreement and order (1.1); correspond with P. Lohse regarding same (.1); second set of revisions and redlines to circulate to plan parties with comments (.8); coordinate finalization and filing of motion to enforce purchase and sale agreement (.4).	2.40	4,668.00
10/28/25	BH2	Finalize the Motion to Enforce the Purchase and Sale Agreement with Whinstone (1.1) and file same (.3).	1.40	917.00
10/29/25	PT	Review de minimis sale order and coordinate draft report of equipment auction (.6).	0.60	1,167.00
		SUBTOTAL	11.00	15,848.00

ix Employee Benefits and Pensions

10/01/25	LMW	Emails with counsel re: severance agreements (.6).	0.60	999.00
10/08/25	LMW	Emails to the Quinn Emanuel team re: severance payments (.5).	0.50	832.50
10/20/25	LMW	Call with A. Chiarello re: severance agreement (.4); review of filed claim re: same (.7).	1.10	1,831.50
10/21/25	LMW	Review proposal re: C. Zoeren severance (.4); emails to Quinn Emanuel team re: same (.2); review and revise severance schedule (.7); call with A. Catatao re: same (.9); emails to the Quinn Emanuel team re: updated schedule (.2).	2.40	3,996.00

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10/22/25	LMW	Emails to P. Tomasco re: severance payments (.3); emails to S. Schultz re: same (.3).	0.60	999.00
10/23/25	LMW	Emails to S. Schultz re: employee compensation (.4); review and revise schedule re: same (.6).	1.00	1,665.00
10/24/25	LMW	Review and revise the severance schedule (.4); emails to the Quinn Emanuel team re: same (.2).	0.60	999.00
10/27/25	LMW	Emails with SAFE Group re: severance payments (.6); call with SAFE Group re: same (.5); update confirmation brief (3.6).	4.70	7,825.50
		SUBTOTAL	11.50	19,147.50

v Business Operations

10/23/25	PT	Respond to Ft. Stockton inquiry and coordinate with C. Blackmon (.1).	0.10	194.50
		SUBTOTAL	0.10	194.50

vi Case Administration

10/01/25	PT	Prepare for (.1) and participate in the daily call with A. Jacquet, B. Roth, L. Weber, R. Harrington and R. Izakelian (.4); correspond with C. Topping regarding court scheduling issues (.1).	0.60	1,167.00
10/01/25	NM7	Prepare for (.1) and participate in the Team conference meeting (0.4).	0.50	582.50
10/01/25	LMW	Call with the Quinn Emanuel team re: case updates (.4).	0.40	666.00
10/01/25	BH2	Review Pacer docket (.3) and update files to current status (.3).	0.60	393.00
10/02/25	NM7	Team conference meeting (0.5).	0.50	582.50

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10/02/25	PT	Prepare for (.5) and attend status and scheduling conference on all pending matters with M. Soule, C. Topping, A. Jaquet, B. Roth, G. Pusavat, E. Winston, D. Holzman, L. Santos-Bishop, L. Maseti, L. Weber, R. Harrington, R. Izakelian (.5).	1.00	1,945.00
10/02/25	PT	Participate in the daily call with M. Robinson, Andrew Popescu,A. Jacquet, B. Roth, D. Holzman, E. Winston, G. Pusavat, L. Santos-Bishop, L. Maseti, L. Weber, R. Harrington, R. Izakelian (.5).	0.50	972.50
10/02/25	RI	Conference with the Quinn Emanuel team regarding case strategy and assignments (0.5).	0.50	832.50
10/02/25	AJ4	Attend telephone conference with P. Tomasco, M. Robinson et al. Regarding case status and next steps (0.5).	0.50	805.00
10/03/25	BH2	Review the Pacer docket for new filings (.5) and update files to the current status, including calendaring deadlines and hearing dates (.5).	1.00	655.00
10/06/25	AJ4	Attend a telephone conference with P. Tomasco et al. Regarding case status and next steps (0.5).	0.50	805.00
10/06/25	NM7	Prepare for (.3) and attend the Team conference call (0.5).	0.80	932.00
10/06/25	LMW	Call with the Quinn Emanuel team re: case status (.5).	0.50	832.50
10/06/25	RI	Conference with Quinn Emanuel team regarding case strategy and assignments (0.5).	0.50	832.50
10/06/25	PT	Participate in call with A. Jaquet, B. Roth, G. Pusavat, E. Winston, D. Holzman, L. Santos-Bishop, L. Maseti, L. Weber, R. Harrington, R. Izakelian (.5).	0.50	972.50

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10/06/25	BH2	Review Pacer docket (.4) and download recently filed documents for attorneys' review (.3).	0.70	458.50
10/07/25	AJ4	Attend the telephone conference with P. Tomasco et al. Regarding case status and next steps (0.5).	0.50	805.00
10/07/25	RI	Conference with Quinn Emanuel team regarding case strategy and assignments (0.5).	0.50	832.50
10/07/25	PT	Participate in the daily team call with M. Robinson, A. Popescu, A. Jaquet, B. Roth, L. Weber, R. Harrington, R. Izakelian (.50).	0.50	972.50
10/07/25	LMW	Call with the Quinn Emanuel team re: case updates (.5).	0.50	832.50
10/08/25	NM7	Team conference call (0.5).	0.50	582.50
10/08/25	PT	Participate in a call with A. Jacquet, B. Roth, L. Weber, R. Harrington, and R. Izakelian regarding strategy (.5).	0.50	972.50
10/08/25	BH2	Review Rhodium Pacer docket (.3) and update the files to the current status (.3).	0.60	393.00
10/09/25	BH2	Review (.5) and file numerous amended schedules in the Rhodium bankruptcy case (.9).	1.40	917.00
10/10/25	BR4	Call with the Quinn Emanuel team regarding case updates (0.5).	0.50	805.00
10/10/25	AJ4	Attend the telephone conference with P. Tomasco et al. Regarding case status and next steps (0.5).	0.50	805.00
10/10/25	PT	Participate in the coordination and strategy call A. Jacquet, L. Weber, R. Harrington, R. Izakelian (.5).	0.50	972.50
10/13/25	RI	Conference with the Quinn Emanuel team regarding assignments (0.5).	0.50	832.50
10/13/25	NM7	Team conference meeting (0.5).	0.50	582.50

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10/13/25	AJ4	Attend the telephone conference call with P. Tomasco et al. Regarding case status and next steps (0.5).	0.50	805.00
10/13/25	LMW	Call with Quinn Emanuel team re: case updates (.5).	0.50	832.50
10/13/25	PT	Participate in a strategy call with A. Jaquet, B. Roth, L. Weber, R. Harrington, and R. Izakelian (5).	0.50	972.50
10/13/25	BR4	Call with the Quinn Emanuel team regarding case updates (0.5).	0.50	805.00
10/14/25	RI	Conference call with Quinn Emanuel team regarding case strategy and assignments (0.5).	0.50	832.50
10/14/25	PT	Participate in the planning call with Michael Robinson, A. Popescu, A. Jacquet, B. Roth, L. Weber, R. Harrington, and R. Izakelian (.5).	0.50	972.50
10/14/25	AJ4	Attend the telephone conference with P. Tomasco et al. Regarding case status and next steps (0.5).	0.50	805.00
10/14/25	BH2	Review Pacer docket and download recently filed pleadings (.4) and forward to the attorneys and the Client for review (.3).	0.70	458.50
10/15/25	NM7	Team conference meeting (0.4).	0.40	466.00
10/15/25	AJ4	Attend part of the telephone conference with P. Tomasco, et al. Regarding case status and next steps (0.4).	0.40	644.00
10/15/25	BH2	Compare the hearing transcripts on file with the Court with the hearing transcripts in the Quinn Emanuel files (.5) and complete Transcript Order Forms to obtain missing transcripts (.6); file the Transcript Order Forms with the Court (.4).	1.50	982.50

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10/16/25	BR4	Call with the Quinn Emanuel and Province teams regarding case updates (0.6).	0.60	966.00
10/16/25	PT	Participate in coordination call with Michael Robinson, A. Popescu, A. Jaquet, L. Weber, R. Harrington, and R. Izakelian (.6).	0.60	1,167.00
10/20/25	AJ4	Attend the telephone conference call with P. Tomasco, R. Harrington et al. Regarding case status and next steps (0.5).	0.50	805.00
10/20/25	PT	Prepare for (.1) and participate in the planning and strategy call with A. Jaquet, B. Roth, L. Weber, R. Harrington, and R. Izakelian (.5).	0.60	1,167.00
10/20/25	BR4	Prepare for (0.2) and conference call with the Quinn Emanuel team regarding case updates and disclosure statement hearing (0.5); call with R. Izakelian regarding research (0.2).	0.90	1,449.00
10/21/25	BR4	Call with Quinn Emanuel, Province and Barnes & Thornburg teams regarding case updates (0.4).	0.40	644.00
10/21/25	AJ4	Prepare for (.1) and attend telephone conference with P. Tomasco, A. Popescu et al. In connection with case status and next steps (0.4).	0.50	805.00
10/21/25	PT	Prepare for (.2) and participate in the planning and strategy call with Barnes and Thornburg attorneys, Michael Robinson, A. Popescu, B. Roth, L. Weber, R. Harrington and R. Izakelian (.4).	0.60	1,167.00
10/21/25	BH2	Review Pacer docket (.5) and update files to current status for attorneys' review (.5).	1.00	655.00
10/22/25	BR4	Call with the Quinn Emanuel team regarding case updates (0.3).	0.30	483.00

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10/22/25	PT	Strategy call with A. Jaquet, B. Roth, L. Weber, R. Izakelian (.3).	0.30	583.50
10/22/25	BH2	File the 19 monthly operating reports (one for each company) (.9); download the file-stamped operating reports for attorneys' review (.5).	1.40	917.00
10/23/25	BR4	Prepare for (.2) and attend the call with Quinn Emanuel Province and Barnes & Thornburg teams regarding case updates (0.5); emails regarding same (0.3).	1.00	1,610.00
10/23/25	PT	Prepare for (.1) and participate in the strategy call with Barnes & Thornburg team, Michael Robinson, A. Popescu, A. Jaquet, B. Roth, L. Weber, and R. Izakelian (.5).	0.60	1,167.00
10/23/25	LMW	Call with QE team re: case updates (.5).	0.50	832.50
10/23/25	RI	Prepare for (.3) and attend the conference call with the Quinn Emanuel team regarding case strategy and assignments (0.5).	0.80	1,332.00
10/23/25	BH2	Email communications with P. Lohse regarding hearing transcripts in Rhodium (.2); review Pacer docket for the status of the hearing transcripts of the October hearings (.2).	0.40	262.00
10/24/25	AJ4	Attend the telephone conference with P. Tomasco et al. Regarding case status and next steps (0.5).	0.50	805.00
10/24/25	PT	Participate in the coordination call A. Jaquet, L. Weber, and R. Izakelian; L. Maseti (.5).	0.50	972.50
10/24/25	BH2	Receive numerous hearing transcripts in Rhodium and forward same to the Client, attorneys at Barnes & Thornburg, and Quinn Emanuel attorneys (.4).	0.40	262.00

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10/24/25	RI	Conference with Quinn Emanuel team regarding case strategy and assignments (0.5).	0.50	832.50
10/24/25	BH2	Review the Pacer docket (.2) and download recently filed documents (.3); calendar deadlines (.2).	0.70	458.50
10/27/25	PT	Planning call with B. Roth, L. Weber, R. Izakelian, A. Jaquet (.5).	0.50	972.50
10/27/25	NM7	Team conference meeting (0.5).	0.50	582.50
10/27/25	RI	Conference call with Quinn Emanuel team regarding case strategy and assignments (0.5).	0.50	832.50
10/27/25	BR4	Call with Quinn Emanuel team regarding case updates (0.5).	0.50	805.00
10/28/25	NM7	Prepare for (.2) and participate in the Team conference meeting (0.5).	0.70	815.50
10/28/25	PT	Prepare for (.1) and participate in a call with Michael Robinson, A. Popescu, A. Jaquet, B. Roth, L. Weber, R. Harrington, R. Izakelian, and the Barnes & Thornburg team to coordinate projects and confirmation preparation (..5).	0.60	1,167.00
10/28/25	RI	Prepare for (.3) and attend conference call with Quinn Emanuel team regarding case strategy and assignments (0.5).	0.80	1,332.00
10/28/25	AJ4	Attend the telephone conference with P. Tomasco, M. Robinson et al. Regarding case status and next steps (0.5).	0.50	805.00
10/29/25	BR4	Emails regarding case scheduling (0.1).	0.10	161.00
10/29/25	PT	Address invoice issues with K. Lee regarding housekeeping for Twins facility and review sale orders (.2).	0.20	389.00

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10/29/25	BH2	Review Pacer docket (.8) and update files for attorneys' review (.8); calendar hearing dates and deadlines (.4).	2.00	1,310.00
10/30/25	BR4	Call with Quinn Emanuel, Province and Barnes & Thornburg teams regarding case updates (0.4).	0.40	644.00
10/30/25	PT	Participate in planning call with Michael Robinson, the Barnes & Thornburg team, A. Popescu, A. Jaquet, L. Weber, R. Harrington, and R. Izakelian (.4).	0.40	778.00
10/31/25	BR4	Prepare for (.2) and attend call with the Quinn Emanuel team regarding case updates (0.4).	0.60	966.00
10/31/25	EM	Attend the telephone conference with P. Tomasco, R. Izakelian, and A. Jaquet in connection with case management and strategy (.4).	0.40	284.00
10/31/25	PT	Participate in an internal planning call with A. Jaquet, B. Roth, L. Weber, R. Harrington, and R. Izakelian (.4).	0.40	778.00
10/31/25	AJ4	Attend telephone conference with P. Tomasco, E. Moore, and L. Maseti in connection with case status and next steps (0.4).	0.40	644.00
10/31/25	NM7	Team conference meeting (0.4).	0.40	466.00
		SUBTOTAL	47.10	65,389.50

vii Claims Administration and Objections

10/01/25	PT	Review status of Temple Green claim objection and adversary complaint and examine facts and issues related to same (1.9).	1.90	3,695.50
10/02/25	AJ4	Correspond with C. Toppings and M. Robinson regarding the second omnibus claim objection (0.2).	0.20	322.00

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10/03/25	RH9	Implement comments to claim objection (.6).	0.60	789.00
10/03/25	PT	Review and coordinate the response to the special committee's comments to the second omnibus claim objection (.4).	0.40	778.00
10/05/25	RH9	Draft the post-trial brief for the Midas claim objection (2.5).	2.50	3,287.50
10/06/25	AJ4	Review and revise the memorandum regarding the claims and related objections (1.2); correspond with P. Tomasco regarding same (0.3).	1.50	2,415.00
10/06/25	RH9	Draft the post-trial brief for the Midas claim objection (2.3).	2.30	3,024.50
10/06/25	PT	Correspondence with R. Harrington regarding the Midas Green filing (.2); correspondence with A. Jaquet regarding Temple Green claim objection (.3); coordinate with V. O'Connell regarding the status of the claim objection (.2); correspondence with C. Topping regarding the objection to Temple Green's claim (.3); review and edit post-hearing brief and coordinate with R. Harrington and E. Brannen (.9).	1.90	3,695.50
10/07/25	AJ4	Correspond with G. Pusavat regarding the objection to Temple Green's claim (0.3).	0.30	483.00
10/07/25	AJ4	Correspond with R. Izakelian regarding the second omnibus objection regarding satisfied claims and other substantive grounds (0.2).	0.20	322.00
10/07/25	LMW	Emails with the Quinn Emanuel team re: Fairbairn claim objection (.4).	0.40	666.00
10/07/25	PT	Review and edit the post-hearing submission regarding Midas Green claim objection (.9).	0.90	1,750.50

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10/08/25	BR4	Emails regarding claim objections (0.4).	0.40	644.00
10/08/25	GSP	Review Proof of claim (0.5); prepare arguments for objections re same (1.0).	1.50	2,497.50
10/08/25	AJ4	Correspond with P. Tomasco and R. Izakelian regarding the finalization of the second omnibus objection regarding satisfied claims and other non-substantive claims (0.4).	0.40	644.00
10/08/25	PT	Review, analyze and comment on the Barnes & Thornburg/Akin Gump changes to the Transcend claim objection (1.2); review and revise the revised motions for sanctions against Midas Green (.3); correspondence with C. Topping regarding revisions to Transcend claim objections (.2); correspond with C. Underwood regarding the filing deadlines for filing the objections to claim and limitation on the revisions (.7); review and revise the post-hearing brief on the Midas claims and coordinate filing of same (.9); multiple correspondence with T. Schmeltz regarding proposed changes to objection to claims and need for preservation (1.1).	4.40	8,558.00
10/08/25	BH2	Finalize (.9) and file the Motion for Sanctions against Midas Green (.3); work with attorneys to finalize the post-hearing brief in support of the objection to claims filed by Midas Green (1.2) and file same (.3).	2.70	1,768.50
10/09/25	NM7	Review the second group claim objection (0.6).	0.60	699.00
10/09/25	RH9	Proof and finalize the claim objection (.8).	0.80	1,052.00

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10/09/25	AJ4	Finalize (9.0) and coordinate the filing of the second omnibus objection regarding satisfied claims and other substantive grounds (.3).	9.30	14,973.00
10/09/25	PT	Participate in a discussion regarding the claim objection with A. Jaquet, T. Schmeltz, E. Eaton, S. Wells, C. Underwood, C. Blackmon, M. Robinson, R. Izakelian, R. Harrington, C. Topping, M. Soule (.9); participate in secondary discussion re Claim Objection with C. Topping, A. Jaquet, M. Soule, C. Blackmon (.4); follow up conference with T. Schmeltz regarding additional edits to statute of limitations and dictate additional edits to claim objection (.5); coordinate finalization, filing and service of second omnibus claim objection (.3).	2.10	4,084.50
10/09/25	BH2	Work with attorneys to finalize (4.4) and file the omnibus claim objection (.4).	4.80	3,144.00
10/14/25	RH9	Revise sanctions motion (1.5); draft order (.2).	1.70	2,235.50
10/14/25	PT	Review, revise, and coordinate filing of revised motions for sanctions against Temple Green (.3).	0.30	583.50
10/27/25	BR4	Research and emails regarding claim objection (1.3).	1.30	2,093.00
10/28/25	BR4	Call with Moore regarding claim objection research (0.2).	0.20	322.00
10/28/25	EM	Prepare memorandum re: breach of contract claims under the Temple Lease (1.4).	1.40	994.00
10/28/25	LMW	Prepare for and attend Cohn deposition (9.6).	9.60	15,984.00

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10/28/25	PT	Review and analysis of Midas Green orders on claim objection and withdrawal of the reference (.4); correspond with C. Topping and E. Brannen regarding next steps and analysis of appellate issues (.7).	1.10	2,139.50
10/28/25	BH2	Review the Memorandum Opinion and Order and the Report and Recommendation from the Court on the Midas Green claims (.6) and forward to the Client (.2).	0.80	524.00
10/29/25	EM	Prepare memorandum re: breach of contract claims arising under Temple lease (6.8).	6.80	4,828.00
10/30/25	BR4	Research on claim objections (1.0).	1.00	1,610.00
10/30/25	LMW	Attend 30(b)(6) deposition (6.5); emails to A. Jaquet re: same (.2); emails to Quinn Emanuel team re: privilege designations (.6).	7.30	12,154.50
10/31/25	EM	Prepare memorandum re: breach of contract claims under the Temple Lease (3.0).	3.00	2,130.00
		SUBTOTAL	74.60	104,891.00

viii Corporate Governance and board Matters

10/01/25	PT	Prepare for and attend Board meeting with C. Topping, Chase and Cameron Blackmon, R. Szkoda, J. Norr, D. Eaton, S. Wells (1.1).	1.10	2,139.50
10/08/25	LMW	Call with P. Tomasco re: case updates (.3); attend board call (.8); prepare summary of same (1.3).	2.40	3,996.00
10/16/25	PT	Research governance issues (.7).	0.70	1,361.50
		SUBTOTAL	4.20	7,497.00

x Employment and Fee Applications

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10/01/25	PT	Review and revise the fee application and twelfth monthly statement (.9).	0.90	1,750.50
10/01/25	BH2	Email communications with P. Tomasco regarding fee applications and monthly fee statements (.4).	0.40	262.00
10/02/25	PT	Coordinate updated retention agreement with K. Williams with C. Topping and M. Soule (.2).	0.20	389.00
10/02/25	PT	Prepare for and attend the hearing on Lehotsky Keller Cohn's fee application (1.).	1.00	1,945.00
10/07/25	PT	Review the application to retain a real estate broker to sell and manage Twins facility and related communications (.40).	0.40	778.00
10/10/25	BH2	Begin to prepare the September monthly fee statement (5.5).	5.50	3,602.50
10/14/25	PT	Review the Keller Williams retention application (.4).	0.40	778.00
10/15/25	PT	Incorporate C. Topping's comments to the retention of Keller Williams and coordinate filing of same (.4).	0.40	778.00
10/16/25	BH2	Revise the Application to Retain Keller Williams to incorporate P. Tomasco's comments (.7) and forward to P. Tomasco for her review (.1).	0.80	524.00
10/20/25	PT	Coordinate finalization of Keller Williams retention pleadings (.1).	0.10	194.50
10/20/25	BH2	Finalize the Application to Retain Keller Williams Realty and the proposed order to incorporate the comments of P. Tomasco (.7); file same (.3).	1.00	655.00
10/21/25	PT	Detailed response to inquiry from S. Schultz regarding selection of real estate broker (.4).	0.40	778.00

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10/27/25	PT	Coordinate fee applications and requests with B. Howell (.6).	0.60	1,167.00
10/27/25	BH2	Review Transcend's Objection to Quinn Emanuel's Third Interim Fee Application (.4).	0.40	262.00
10/28/25	BH2	Draft a Notice of Hearing re Quinn Emanuel's Third Interim Fee Application (.6) and file same (.3).	0.90	589.50
10/29/25	AJ4	Attend depositions of D. Eaton and C. Toppings in relation to Lehotsky Keller Cohn's fee dispute (2.0).	2.00	3,220.00
10/29/25	BH2	Draft Quinn Emanuel's Thirteenth Monthly Fee Statement (1.5) and file same (.3); revise the Monthly Fee Statement of Stris & Maher (.2); and file the Monthly Statement and Stris's quarterly fee application (.3).	2.30	1,506.50
10/30/25	BH2	File Barnes & Thornburg's Monthly Fee Statement (.3); serve Quinn Emanuel's monthly fee statement to the parties listed on the Interim Compensation Order (.2).	0.50	327.50
		SUBTOTAL	18.20	19,507.00

xii Litigation

10/06/25	PT	Review special committee filing and outline of issues needing correction (.2).	0.20	389.00
10/13/25	PT	Review the cross notice of deposition by Lehotsky Keller Cohn (.2); coordinate draft motion to quash with A. Jaquet (.1); review and extensive revisions to the motion to quash (1.2); telephone conference with T. Schmeltz regarding the deposition notice (.2); finalize and coordinate the filing of the motion to quash deposition cross notice (.6);	2.40	4,668.00

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		review and comment on the proposed clean-up bid for Twins site (.1).		
10/25/25	PT	Prepare for and attend deposition preparation for C. Topping and C. Wheeler (1.4).	1.40	2,723.00
10/27/25	PT	Coordinate deposition coverage and issues with L. Weber in Lehotsky Cohn Keller dispute (.2); correspond with T. Schmeltz regarding discovery clawbacks (.5); correspond with P. Lohse regarding privileged communications (.3).	1.00	1,945.00
10/29/25	AJ4	Research 11 U.S.C. 502(d) and correspond with P. Tomasco in connection with the same (0.6).	0.60	966.00
10/30/25	PT	Initial deposition preparation with Michael Robinson, A. Popescu, L. Weber (4.9).	4.90	9,530.50
10/30/25	PT	Attend hearing on Emergency Motion of Special Committee Entry of Protective Order and Special Committee Emergency Motion to Seal and update P. Mandarino regarding status of testimony (.6).	0.60	1,167.00
		SUBTOTAL	11.10	21,388.50

xiii Non-working Travel

10/15/25	LMW	Travel to Houston for the disclosure statement hearing (2.8).	2.80	4,662.00
10/16/25	LMW	Travel from Houston to New York for the hearing on the disclosure statement (3.1).	3.60	5,994.00
10/31/25	PT	Travel to Houston (3.0).	3.00	5,835.00
		SUBTOTAL	9.40	16,491.00

xiv Plan and Disclosure Statement

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10/01/25	LMW	Prepare updates to the disclosure motion (1.3).	1.30	2,164.50
10/01/25	PT	Compile data for email to S. Lockhart and M. Moore and draft email explaining data and relevance to tax allocation process (.9); coordinate with associate team to draft discovery related to potential dispute (.1); follow up email with S. Lockhart and M. Moore (.2).	1.20	2,334.00
10/02/25	LMW	Emails with R. Izakelian re: updates to plan and disclosure statement (.3); review and revise motion re: approval of same (1.8).	2.10	3,496.50
10/02/25	BH2	Calendar deadlines and hearing dates announced during the October 2nd hearing re approval of the disclosure statement and confirmation (.4).	0.40	262.00
10/02/25	BR4	Emails regarding plan updates and case status (0.5).	0.50	805.00
10/03/25	LMW	Review and revise the plan and disclosure statement based on recent communications with settling parties (3.2).	3.20	5,328.00
10/03/25	PT	Update C. Topping and T. Schmeltz regarding negotiations with Riot regarding tax allocation (.1).	0.10	194.50
10/06/25	AJ4	Correspond with B. Roth regarding the plan and the plan support agreement (0.2); review related documents (0.2).	0.40	644.00
10/06/25	LMW	Review and revise the disclosure statement motion for approval (3.1); calls with R. Izakelian and B. Roth re: same (.7).	3.80	6,327.00
10/06/25	BR4	Review and revise the solicitation procedures motion and materials (6.0); emails regarding same (0.1).	6.10	9,821.00

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November 13, 2025 Matter #: 12875-00001

 Invoice Number: 101-0000199491

10/06/25	PT	Review and analyze the plan support agreement and analysis of potential issues (1.6).	1.60	3,112.00
10/06/25	RI	Review and revise the disclosure statement and motion to approve the disclosure statement (2.7).	2.70	4,495.50
10/07/25	LMW	Review the updated plan and disclosure statement terms (1.2).	1.20	1,998.00
10/07/25	PT	Participate in a conference call with C. Underwood, K. Kansa, T. Schmeltz, D. Eaton, S. Wells, M. Robinson, D. Dunn, S. Schultz, M. Hurley to discuss the plan and disclosure statement (.8); review and analyze the plan term sheet and plan with comments on same to drafting team (1.1); multiple emails regarding plan support agreement tasks, updating schedules and other implementation items needed and coordination of same (2.1); inquiries regarding status of plan and disclosure statement (.2); coordinate finalization and filing of plan, disclosure statement and solicitation motion and multiple reviews and edits to same (2.9).	7.10	13,809.50
10/07/25	BH2	Work with attorneys to finalize the amended plan, disclosure statement, and emergency motion (6.8); file the amended plan, disclosure statement, and emergency motion (.6).	7.40	4,847.00
10/08/25	BR4	Emails regarding the plan and disclosure statement (1.2); review same (0.2).	1.40	2,254.00
10/08/25	PT	Review and analyze Transcend's proposed discovery related to the joint plan of liquidation (.3); correspondence regarding dates for depositions (.2); review and comment	0.90	1,750.50

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		on proposal to amend schedules regarding SAFE claims (.4).		
10/09/25	PT	Prepare for and attend discovery conference with J. Echols, C. Potter, J. Iacuone, G. McAllister, J. Shepherd, A. Richardson, J. Okifor, M. Hurley, R. Shannon, T. Schmeltz, C. Underwood, S. Schultz, R. Mates, S. Lemmon, K. Lee, M. Fox, T. Fleming, C. Kunz, J. Brookner, A. Carson, B. Funk, C. Gibbs (.9); follow up conference with E. Winston regarding proposed deposition (.2); review and comment on proposed confirmation discovery plan (.2); review proposed schedule revisions and comment to A. Popescu regarding same (.6).	1.90	3,695.50
10/11/25	PT	Conference with T. Schmeltz regarding plan discovery (.1); conference with D. Eaton regarding plan discovery (.3); correspondence with C. Potter regarding deposition scheduling (.2).	0.60	1,167.00
10/13/25	LMW	Legal research re: depositions involving privilege (3.3); emails to A. Jaquet re: same (.3).	3.60	5,994.00
10/13/25	AJ4	Prepare motion to quash regarding notices of deposition of P. Tomasco (5.5); correspond with P. Tomasco and R. Izakelian regarding the same (0.2).	5.70	9,177.00
10/13/25	BH2	Finalize (.4) and file the Emergency Motion to Quash the Notice of Deposition of Patricia B. Tomasco (.3).	0.70	458.50
10/14/25	PT	Coordinate drafting and filing of the witness list and revisions to same for conditional approval hearing (.4); review and analysis of the objection to the conditional disclosure statement (.4); review and revise the	5.60	10,892.00

		disclosure statement to address additional information needs and circulate to drafting team (2.2); coordinate additional meet and confer with C. Potter and other plan proponents (.2); review and revise the objection to the motion to compel and email explaining changes (.9); coordinate additional changes to the disclosure statement and additions to reflect new information (.4); review and additional corrections to the updated disclosure statement and circulate to plan proponents (.8); telephone conference with M. Robinson regarding additional delay requests (.3).		
10/14/25	PT	Participate in a discovery call with C. Potter, N. Allard, R. Mates, M. Hurley, T. Schmeltz, R.J. Shannon, S. Schultz, C. Underwood (.5).	0.50	972.50
10/14/25	PT	Participate in hearing strategy call with S. Schultz, T. Schmeltz, K. Matsoukas, M. Hurley and follow up email summarizing allocation of arguments (.7).	0.70	1,361.50
10/14/25	LMW	Review and revise the disclosure statement for amended plan (3.7); emails to Quinn Emanuel team re: same (.2); prepare schedule re: LTIP claims (.6).	4.50	7,492.50
10/14/25	BH2	Draft a Notice of Hearing for the Emergency Motion to Quash the Deposition of Patricia Tomasco (.5) and file same (.3); draft a witness and exhibit list for the October 15th hearing (.4) and file same (.3); work with attorneys to prepare for the October 15th hearing (5.0).	6.50	4,257.50
10/15/25	LMW	Attend hearing on the plan discovery (.5); review and revise same (2.6).	3.10	5,161.50

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10/15/25	RI	Conference with Quinn Emanuel team regarding the plan (0.5); conference with Quinn Emanuel, Akin, and Barnes & Thornburg teams regarding the plan (0.5); conference with Quinn Emanuel, Akin, and Barnes teams and C. Potter regarding the plan (0.4).	1.40	2,331.00
10/15/25	PT	Update correspondence with the company regarding the status of negotiations with Whinstone and the proposed plan regarding same (.5).	0.50	972.50
10/15/25	BH2	Attend the 4:30 p.M. Hearing regarding discovery matters, deadlines, and confirmation deadlines (.5).	0.50	327.50
10/15/25	PT	Discovery conference with S. Lemmon and C. Potter (.6); multiple revisions and redlines of plan and disclosure statement and circulate updated documents; (.4); prepare for (.6) and attend hearing on emergency motions (plan discovery) (.5); follow up revisions to the disclosure statement order and solicitation materials and circulate updated documents to plan support parties (.8); correspondence with T. Laws regarding reset confirmation hearing (.1); review and comment on additions to liquidation analysis to show severance figures (.3).	3.30	6,418.50
10/15/25	PT	Participate in plan discovery and coordination call with T. Schmeltz, S. Schultz, R. Izakelian, K. Kansa, and C. Underwood (.7).	0.70	1,361.50
10/15/25	PT	Participate in call to finalize discovery plan with J. Echols, C. Potter, N. Allard, R. Mates, M. Hurley, T. Schmeltz, R.J. Shannon, S.	0.60	1,167.00

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		Schultz, C. Underwood, S. Lemmon, K. Lee, E. Winston (.6).		
10/16/25	BR4	Respond to emails regarding the plan (0.6).	0.60	966.00
10/16/25	PT	Participate in planning and strategy call with C. Underwood, D. Dunn, K. Matsoukas, T. Schmeltz, K. Kansa, M. Robinson, C. Topping, S. Wells, D. Eaton (.5); locate word version of Conn's plan to use for release language and correspond regarding release language (.3).	0.80	1,556.00
10/16/25	RI	Conference with Quinn Emanuel team regarding the plan (0.8); review and revise the disclosure statement and liquidation analysis (1.4).	2.20	3,663.00
10/17/25	LMW	Review and revise the edits to the plan and disclosure statement (4.1); emails to Barnes & Thornburg re: same (.3).	4.40	7,326.00
10/17/25	BR4	Call with the Quinn Emanuel team regarding the plan (0.2); call with L. Weber regarding same (0.2).	0.40	644.00
10/19/25	RI	Review and revise the disclosure statement and plan (1.8).	1.80	2,997.00
10/19/25	BH2	Work with attorneys to finalize and file the revised plan and disclosure statement (2.).	2.00	1,310.00
10/20/25	PT	Participate in call re hearing preparation with K. Kansa, T. Schmeltz, M. Robinson, and S. Schultz (.3); prepare for continued hearing on disclosure statement and review updated redlines compared to filed objections (1.6); prosecute hearing on approval of disclosure statement (.5); coordinate notices of redlines (.6).	3.00	5,835.00

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10/20/25	RI	Conference with Quinn Emanuel team regarding the plan (0.7); conference with Quinn Emanuel, Barnes & Thornburg, and Akin teams regarding the plan (0.3); review and revise the solicitation materials (4.3).	5.30	8,824.50
10/20/25	BR4	Attend the virtual disclosure statement hearing (0.4).	0.40	644.00
10/20/25	BH2	Work with attorneys to revise the proposed order approving the disclosure statement (filed twice) and the amended disclosure statement (11.1); file all documents (.6).	11.70	7,663.50
10/21/25	PT	Correspond with A. Popescu regarding nonvoting status for claim pending objection (.2); review status of solicitation package mail-out tasks. (.4).	0.60	1,167.00
10/21/25	BR4	Draft disclosure exhibits (0.8).	0.80	1,288.00
10/21/25	BH2	Work with attorneys to prepare the solicitation package to send to Veritas (2.6).	2.60	1,703.00
10/21/25	RI	Conference with the Quinn Emanuel team regarding the plan (0.5); review and revise the plan and disclosure statement (3.4).	3.90	6,493.50
10/22/25	PT	Review the final solicitation version of the plan and disclosure statement and correspondence regarding additional changes (1.4).	1.40	2,723.00
10/22/25	BH2	Work with attorneys to prepare the solicitation versions of the plan and disclosure statement for service (2.1).	2.10	1,375.50
10/23/25	PT	Correspondence regarding various solicitation package inquiries (.6).	0.60	1,167.00
10/24/25	PT	Review prior confirmation testimony in preparation for witness preparation tasks (.8).	0.80	1,556.00

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10/27/25	PT	Prepare for and participate in a call regarding plan exhibits with S. Schultz, L. Weber (.4); outline topics for witness preparation and research outlines and transcripts (2.4).	2.80	5,446.00
10/27/25	AJ4	Prepare outline for preparation of M. Robinson' deposition in connection with plan confirmation (7.4).	7.40	11,914.00
10/28/25	AJ4	Review and revise the draft outline for the preparation of M. Robison in connection with plan confirmation (7.8).	7.80	12,558.00
10/28/25	PT	Review and analysis of proposed 30(b)(6) topics and division between the special committee and the Debtor (.5); correspondence with the Barnes & Thornburg team regarding same (.3); correspond with A. Jaquet and L. Weber regarding witness preparation outlines and meetings (.2).	1.00	1,945.00
10/29/25	AJ4	Research application of privilege in connection with discovery (1.1); correspond with P. Tomasco in connection with the same (0.1).	1.20	1,932.00
10/29/25	LMW	Attend 30(b)(6) deposition (6.5); emails to A. Jaquet re: same (.2); emails to Quinn Emanuel team re: privilege designations (.6).	7.30	12,154.50
10/29/25	PT	Prepare for and participate in a call regarding the Plan severance exhibit with S. Schultz, L. Weber (.4); draft proposed email to C. Potter and circulate to Barnes team (.6); review plan materials in preparation for discovery responses (2.6); review draft preparation outline and correspond with M. Robinson and A. Popescu regarding same (.7); finalize email to C. Potter regarding 30(b)(6) topics (.2).	4.50	8,752.50

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10/29/25	AJ4	Review and revise the draft outline for the deposition preparation of M. Robinson (5.9); correspond with P. Tomasco regarding same (0.2).	6.10	9,821.00
10/30/25	AJ4	Prepare for and attend the preparation of M. Robinson in connection with Debtors' 30(b)(6) deposition (2.7).	2.70	4,347.00
10/31/25	LMW	Review of emails re: plan updates (.3); emails to E. Moore re: confirmation brief (.5); review and revise same (1.3).	2.10	3,496.50
10/31/25	PT	Correspondence with C. Potter and plan support parties regarding discovery (.2); review requests for production and coordinate analysis and completion of same (.5).	0.70	1,361.50
10/31/25	AJ4	Prepare a memorandum regarding requests from Transcend Group (0.8); correspond with P. Tomasco regarding the same (0.1).	0.90	1,449.00
		SUBTOTAL	171.70	260,929.50

Fee Summary

Attorneys	Init.	Title	Hours	Rate	Amount
Patty Tomasco	PT	Partner	91.70	1,945.00	178,356.50
Razmig Izakelian	RI	Associate	22.40	1,665.00	37,296.00
Lindsay M. Weber	LMW	Associate	76.60	1,665.00	127,539.00
Grace Pusavat	GSP	Associate	1.50	1,665.00	2,497.50
Ben Roth	BR4	Associate	18.90	1,610.00	30,429.00
Alain Jaquet	AJ4	Associate	52.50	1,610.00	84,525.00
Rachel Harrington	RH9	Associate	7.90	1,315.00	10,388.50
Nqulelwa Maseti	NM7	Associate	5.40	1,165.00	6,291.00
Emily Moore	EM	Law Clerk	11.60	710.00	8,236.00

Case Assistants	Init.	Title	Hours	Rate	Amount
Barbara J Howell	BH2	Paralegal	70.70	655.00	46,308.50

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Expense Summary

Description		Amount
Express mail		44.61
Filing fee(s)		136.00
Hearing transcript(s)		321.90
Online Research	(based on standard Westlaw or Lexis, without any applicable discount)	0.00
Local business travel		92.41
Document Reproduction	0.10	4.40
Word processing		0.00
Hotel		1,646.52
Courier		15.68
Velobind		3.03
Out-of-Town Travel		250.53
Air travel		611.96
PACER Services		0.00
Document Services		270.08
Tabs		3.75

Litigation Support Costs

RelOne User Fee		0.00
RelOne Repository Hosting (Per GB)		1,479.14
RelOne Active Hosting (Per GB)		4,305.29
	Total Expenses	$9,185.30

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865 S. Figueroa Street, 10th Floor
Los Angeles, California 90017

December 16, 2025

Cameron Blackmon
Rhodium Enterprises, Inc.
4146 W US Highway 79
Rockdale, TX 76567

Matter #: 12875-00001
Invoice Number: 101-0000201437
Responsible Attorney: Patty Tomasco

Rhodium- restructure of company

For Professional Services through November 30, 2025 in connection with a potential restructuring of this crypto mining company.

Fees	$583,610.00
Expenses	$8,329.22
Net Amount	$591,939.22
Total Due This Invoice	$591,939.22
Balance Due from Previous Statement(s)	$1,154,989.60
Total Balance Due	$1,746,928.82

Confidential – May include attorney-client privileged and work-product information

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Statement Detail

i Asset Analysis and Recover

11/20/25	AJ4	Correspond with A. Jonson et al. Regarding payment relating to settlement with Three Way (0.2).	0.20	322.00
11/21/25	PT	Coordinate return of arbitration deposit with W. Thompson (.2).	0.20	389.00
11/26/25	BH2	Incorporate the changes to the Declaration of Chris Wheeler re enforce the sales agreement with Whinstone (.3) and forward to P. Tomasco (.1).	0.40	262.00
		SUBTOTAL	0.80	973.00

ii Asset Disposition

11/05/25	BH2	Begin to draft a Notice regarding the sale of de minimis assets (.9); email communications with Province to obtain additional information (.4).	1.30	851.50
11/10/25	PT	Correspondence and conference with C. Blackmon and C. Topping regarding miner transactions and process for approval of same (.5).	0.50	972.50
11/19/25	PT	Coordinate certificate of no objection on motion to enforce sale order (.3).	0.30	583.50
11/20/25	BH2	Draft a Notice of Hearing for the Motion to Enforce the Purchase and Sale Agreement with Whinstone (.6) and file same (.3).	0.90	589.50
11/25/25	PT	Draft C. Wheeler declaration to address Court's concern regarding motion to enforce sale agreement (.9); correspondence with C. Wheeler to review declaration (.3); review and further revision of declaration in light of comments (.5); correspond with	1.90	3,695.50

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		Barnes & Thornburg team to review C. Wheeler declaration (.2).		
11/25/25	PT	Prepare for (.8) and attend the hearing on Motion to Enforce the Purchase and Sale Agreement with Whinstone (.3).	1.10	2,139.50
11/25/25	BH2	Review and revise the Declaration of Chris Wheeler (.4).	0.40	262.00
		SUBTOTAL	6.40	9,094.00

ix Employee Benefits and Pensions

11/02/25	PT	Correspondence with UHC regarding continuation of health care plan (.2) and follow up with C. Topping and A. Catatao regarding wind down of health care plan (.2).	0.40	778.00
11/06/25	PT	Correspondence with C. Topping regarding status of employee benefits contract and timing of termination of same (.3).	0.30	583.50
11/07/25	PT	Prepare for (.2) and participate in call to discuss benefits termination strategy and planning with C. Topping, L. Weber, A. Catatao (.3).	0.50	972.50
		SUBTOTAL	1.20	2,334.00

v Business Operations

11/06/25	PT	Review and comment on fee application (.2); review status of fee requests (.4).	0.60	1,167.00
		SUBTOTAL	0.60	1,167.00

vi Case Administration

11/01/25	EM	Prepare for (.7) and attend telephone conference with P. Tomasco, R.	1.00	710.00

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		Izakelian, and A. Jaquet in connection with case management and strategy (.3).		
11/02/25	AJ4	Review recent docket filings (0.2).	0.20	322.00
11/03/25	EM	Prepare for (.1) and attend telephone conference with P. Tomasco, R. Izakelian, L. Weber, B. Roth, and A. Jaquet in connection with case management and strategy (.4).	0.50	355.00
11/03/25	BR4	Call with Quinn Emanuel team regarding case updates (0.4).	0.40	644.00
11/03/25	PT	Prepare for (.1) and participate in a call with L. Weber, R. Harrington, R. Izakelian, A. Jaquet, E. Moore to review project status and strategy (.4).	0.50	972.50
11/03/25	BH2	Review Pacer docket (.4) and download filed pleadings prior to the 2:00 pm hearing for attorneys' review (.6).	1.00	655.00
11/03/25	RI	Prepare for (.1) and conference with Quinn Emanuel team regarding case strategy and assignments (0.4).	0.50	832.50
11/04/25	AJ4	Prepare for (.5) and attend telephone conference with P. Tomasco, T. Schmeltz, et al. Regarding case status and next steps (0.3).	0.80	1,288.00
11/04/25	PT	Participate in a planning call with the Quinn Emanuel team (.3).	0.30	583.50
11/05/25	PT	Prepare for (.1) and participate in project coordination call with M. Robinson, A. Popescu, L. Weber, R. Harrington, R. Izakelian, A. Jaquet (.4).	0.50	972.50
11/06/25	AJ4	Prepare for (.1) and attend telephone conference with P. Tomasco, T. Schmeltz, and M. Hurley regarding case status and next steps (0.4).	0.50	805.00

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11/06/25	EM	Prepare requests for production in connection with case strategy (.8).	0.80	568.00
11/06/25	PT	Prepare for (.1) and participate in call with M. Robinson, A. Popescu, A. Jaquet, E. Moore to discuss projects and strategy (.4).	0.50	972.50
11/06/25	BR4	Call with Quinn Emanuel, Akin Gump, Province, and Barnes & Thornburg teams regarding case updates (0.4); emails regarding same (0.2).	0.60	966.00
11/06/25	AJ4	Prepare for (.1) and attend telephone conference with P. Tomasco, A. Popescu et al. Regarding case status and next steps (.4).	0.50	805.00
11/07/25	EM	Video conference with P. Tomasack, L. Maseti, R. Harrington, A. Jaquet in connection with case management and strategy (.4).	0.40	284.00
11/07/25	BH2	Review Pacer docket (.4) and update files to the current status (.6).	1.00	655.00
11/07/25	AJ4	Attend telephone conference with P. Tomasco, R. Harrington et al. Regarding case status and next steps (0.4).	0.40	644.00
11/07/25	AJ4	Prepare for (.2) and attend telephone conference with P. Tomasco, M. Robinson regarding case status and strategy (0.3).	0.50	805.00
11/07/25	PT	Prepare for (.1) and participate in planning call with L. Weber, R. Izakelian, A. Jaquet (.4).	0.50	972.50
11/10/25	AJ4	Prepare for (.1) and attend telephone conference with P. Tomasco, T. Schmeltz, et al. Regarding case status and next steps (0.3).	0.40	644.00
11/10/25	PT	Prepare for(.2) and participate in planning and coordination call with R. Izakelian, A. Jaquet, B. Roth (.3).	0.50	972.50

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11/11/25	AJ4	Prepare for (.1) and attend telephone conference with P. Tomasco, M. Hurley, et al. Regarding case strategy and next steps (0.3); prepare memorandum in connection with the same (0.1).	0.50	805.00
11/11/25	AJ4	Attend telephone conference with T. Schmeltz, P. Tomasco et al. Regarding case status and next steps (0.4).	0.40	644.00
11/12/25	AJ4	Prepare for (.2) and attend telephone conference with P. Tomasco, R. Izakelian et al. Regarding case status and next steps (0.3).	0.50	805.00
11/12/25	PT	Prepare for (.2) and participate in planning call with R. Harrington, R. Izakelian, A. Jaquet, B. Roth (.3).	0.50	972.50
11/12/25	BH2	Review Pacer docket (.7) and update files to the current status, calendaring deadlines and hearing dates (.7).	1.40	917.00
11/12/25	RI	Conference with Quinn Emanuel team regarding case strategy and assignments (0.3).	0.30	499.50
11/13/25	AJ4	Prepare for (.7) and attend telephone conference with P. Tomasco, L. Weber et al. Regarding case status and next steps (.5).	1.20	1,932.00
11/13/25	PT	Participate in a coordination call with L. Weber, R. Harrington, R. Izakelian, A. Jaquet (.5).	0.50	972.50
11/13/25	EM	Prepare for (.2) and attend video conference with P. Tomasco, A. Jaquet, L. Weber, R. Izakelian and C. Topping in connection with case strategy (.5).	0.70	497.00
11/14/25	AJ4	Confer with P. Tomasco regarding case status and next steps (0.3).	0.30	483.00
11/18/25	PT	Coordination call with R. Harrington, R. Izakelian, A. Jaquet (.5).	0.50	972.50

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11/18/25	PT	Coordinate finalization of 3 Way settlement (.3).	0.30	583.50
11/19/25	RH9	Conference with Quinn Emanuel team to discuss confirmation planning and next steps (.5).	0.50	657.50
11/19/25	AJ4	Attend telephone conference with P. Tomasco et al. Regarding case status and next steps (0.5).	0.50	805.00
11/19/25	PT	Coordination call with R. Harrington, R. Izakelian, A. Jaquet (.5).	0.50	972.50
11/20/25	AJ4	Prepare for (.2) and attend telephone conference with P. Tomasco et al. Regarding case status and next steps (0.3).	0.50	805.00
11/20/25	PT	Prepare for (.2) and participate in team call to discuss work streams and strategy with R. Harrington, R. Izakelian, A. Jaquet (.3).	0.50	972.50
11/21/25	AJ4	Prepare for (.2) and attend telephone conference with P. Tomasco et al. Regarding case status and ongoing tasks (0.3).	0.50	805.00
11/21/25	PT	Prepare for (.2) and participate in team call to discuss work streams and strategy with R. Harrington, R. Izakelian, A. Jaquet (.3).	0.50	972.50
11/21/25	BH2	File the 19th Monthly Operating Reports on behalf of the Debtors (1.1); forward file-stamped copies to the Client (.3).	1.40	917.00
11/24/25	AJ4	Attend telephone conference with P. Tomasco et al. Regarding case status and strategy (0.5).	0.50	805.00
11/24/25	PT	Participate in team call to discuss work streams and strategy with R. Harrington, R. Izakelian, A. Jaquet (.5).	0.50	972.50
11/24/25	BH2	Review Pacer docket (.2) and update	0.50	327.50

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		files to the current status for attorneys' review (.3).		
11/24/25	RH9	Attend Quinn Emanuel team call to discuss assignments and next steps (.5).	0.50	657.50
11/24/25	BH2	Review Pacer docket (.3) and order transcripts missing from the files (in preparation of the confirmation hearing) (.4).	0.70	458.50
11/24/25	BR4	Call with Quinn Emanuel team regarding case updates (0.5).	0.50	805.00
11/25/25	AJ4	Attend telephone conference with P. Tomasco, R. Izakelian et al. Regarding case status and ongoing tasks (0.5).	0.50	805.00
11/25/25	PT	Participate in strategy call with R. Harrington, R. Izakelian, A. Jaquet, E. Moore (.5).	0.50	972.50
11/25/25	RH9	Attend Quinn Emanuel team call to discuss assignements and next steps (.5).	0.50	657.50
11/26/25	PT	Prepare for (.1) and participate in strategy call with R. Harrington, R. Izakelian, A. Jaquet, E. Moore (.4).	0.50	972.50
11/26/25	BH2	Review Pacer docket (.3) and update files for attorneys' review (.4).	0.70	458.50
11/30/25	RH9	Attend Quinn Emanuel team call to discuss assignments and next steps (.5).	0.50	657.50
		SUBTOTAL	30.70	41,968.50

vii Claims Administration and Objections

11/01/25	PT	Review Transcend requests for production and formulate task list for responding between Debtors and Special Committee (.7); email A. Jaquet, R. Izakelian regarding	3.60	7,002.00

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		proposed outline drafting formal responses to document requests and 30(b)(6) topics (.3); correspond with Province team regarding document retrieval tasks and proposal for responding and document retrieval (.6); update Quinn Emanuel team on research regarding privilege (.2); update Barnes team regarding prior document production and minimizing duplication (.2); further follow up regarding SAFE correspondence to respond to document requests (.2); participate in Quinn Emanuel call regarding the request for production of documents responses and document gathering tasks (.3); prepare for and participate in conference call with Transcend counsel and plan proponent counsel regarding discovery plan to respond to Transcend document and discovery requests (.9); revise document pull chart and share with Barnes team (.2).		
11/01/25	AJ4	Prepare for and attend telephone conference with P. Tomasco, R. Izakelian and E. Moore regarding Transcend Group's document requests (1.0); prepare for and attend telephone conference with C. Potter, T. Schmeltz, P. Tomasco et al. Regarding Transcend Group's 30(b)(6) deposition and document requests (0.7).	1.70	2,737.00
11/01/25	RI	Conference with Quinn Emanuel team regarding Transcend discovery (1.0); conference with counsel for the Transcend group, Special Committee, and SAFE AHG regarding discovery (0.5).	1.50	2,497.50
11/02/25	BR4	Research on claims questions (1.4);	2.00	3,220.00

		review and revise draft on same (0.6).		
11/03/25	EM	Review and revise memorandum re: breach of contract claims under the Temple lease (3.8).	3.80	2,698.00
11/03/25	BR4	Research on claim objections and waiver of defenses (1.8); call with E. Moore regarding same (0.4); emails regarding same (0.3).	2.50	4,025.00
11/03/25	PT	Review and comment on proposed objections to 30(b)(6) topics (.3); correspondence with E. Mortensen regarding treatment of SAFE claims under plan (.1); correspond with D. Eaton regarding preparation outline and relevant documents (.3).	0.70	1,361.50
11/03/25	PT	Follow up on 3 Way demand negotiation (.1).	0.10	194.50
11/03/25	PT	Correspondence with E. Brannen and C. Topping regarding settlement overture from Midas Green counsel (.2).	0.20	389.00
11/04/25	EM	Prepare a memorandum re: breach of contract claim (2.2).	2.20	1,562.00
11/04/25	PT	Prepare for and participate in call with SAFE committee regarding topics for Debtors, Special Committee, and Imperium corporate representative depositions (.9); coordinate a draft of the objection to 30(b)(6) topics with R. Izakelian (.2); coordinate meet and confer with C. Potter (.1); review and revise objections to 30(b)(6) topics (.4).	1.60	3,112.00
11/04/25	BR4	Review and revise claim objection research (1.7).	1.70	2,737.00
11/04/25	AJ4	Review and revise draft outline for M. Robinson's 30(b)(6) deposition preparation (2.0); prepare for and attend telephone conference with P.	2.50	4,025.00

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		Tomasco, M. Hurley et al. Regarding 30(b)(6) deposition preparation (0.5).		
11/04/25	RI	Conference with Quinn Emanuel, Barnes and Province teams regarding discovery (0.5); prepare objections to Rule 30(b)(6) notice (0.7).	1.20	1,998.00
11/04/25	PT	Correspond with E. Brannen regarding bankruptcy appellate procedure (.2); correspond with C. Potter regarding request for extension of deadline to respond to claim objection and coordinate with teams (.5); review and analysis of opposition briefs to sanctions motion and correspond with E. Brannen regarding same (.9).	1.60	3,112.00
11/05/25	AJ4	Attend 30(b)(6) deposition preparation of D. Eaton and M. Robinson (1.10); review and revise preparation outline regarding M. Robinson (0.8), confer with P. Tomasco regarding same (0.2); correspond with R. Izakelian regarding same (0.1).	2.10	3,381.00
11/05/25	AJ4	Review and revise requests for production in relation to the second omnibus objection to satisfied claims and other substantive grounds (1.2); correspond with E. Moore regarding same (0.2).	1.40	2,254.00
11/05/25	AJ4	Correspond with C. Toppings regarding claims against Three Way (0.1); correspond with B. Ay et al. Regarding potential settlement (0.2); confer with A. Popescu regarding same (0.2).	0.50	805.00
11/05/25	EM	Review and revise memorandum re: breach of contract claims (1.0).	1.00	710.00
11/05/25	PT	Prepare for and participate in strategy call with the Special	2.70	5,251.50

		Committee the Imperium Corporate representatives, S. Schultz, M. Hurley, T. Schmeltz, C. Underwood (.9); review and revise objection to 30(b)(6) topics with T. Schmeltz (.4); meet and confer with C. Potter, T. Schmeltz, M. Hurley and others regarding 30(b)(6) topics (.9); comment on preparation outlines for Robinson and Eaton with added documents (.3); finalize and transmit objections to 30(b)(6) topics to C. Potter (.2).		
11/05/25	BR4	Emails regarding upcoming depositions, claim objections, and case updates (0.6); call with E. Moore regarding research; (0.4); emails regarding same (0.2).	1.20	1,932.00
11/05/25	PT	Review and revise proposed requests for production of documents to Transcend parties regarding claim objection (.5); review and comment on counteroffer from 3 Way Logistics (.1); review and comment on offsetting invoices from 3 Way Logistics and correspondence with A. Popescu regarding same and comment on impossibility of deliveries to Rockdale after closure (.4).	1.00	1,945.00
11/06/25	AJ4	Correspond with R. Harrington and F. Sabzevari regarding Transcend's document requests (0.4); attend telephone conference with F. Sabzevani regarding same (0.2); correspond with E. Moore regarding finalization of the discovery requests to Transcend (0.2); confer with A. Popescu regarding Transcend's document requests (0.1); review and revise final version of discovery requests to Transcend (0.2);	1.60	2,576.00

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		correspond with C. Potter regarding requests for production (0.2); correspond with P. Tomasco regarding extension to Transcend (0.1); correspond with R. Izakelian regarding search terms for document search (0.2).		
11/06/25	AJ4	Review and revise the preparation outline for M. Robinson 30(b)(6) deposition (4.3).	4.30	6,923.00
11/06/25	AJ4	Correspond with C. Toppings regarding Three Way's settlement offer (0.2).	0.20	322.00
11/06/25	PT	Correspondence with M. Robinson regarding deposition scheduling (.2).	0.20	389.00
11/06/25	PT	Correspondence regarding discovery to Transcend parties regarding claim objection (.2); review and finalize discovery to Transcend parties (.5).	0.70	1,361.50
11/06/25	RH9	Gather documents related to omnibus objection (2.1); search produced discovery documents (.5); draft discovery requests for omnibus claim objection (.8).	3.40	4,471.00
11/07/25	AJ4	Review and revise the outline in relation to M. Robinson's 30(b)(6) preparation (3.4).	3.40	5,474.00
11/07/25	PT	Correspondence with L. Lim regarding claim payment (.2).	0.20	389.00
11/09/25	AJ4	Review correspondence from A. Popescu and P. Tomasco regarding M. Robinson's 30(b)(6) preparation (0.1).	0.10	161.00
11/10/25	AJ4	Correspond with R. Harrington regarding Transcend's requests for production (0.2).	0.20	322.00
11/10/25	AJ4	Correspond with M. Soule et al. Regarding Three Way proposed settlement (0.1).	0.10	161.00

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11/10/25	PT	Prepare for and participate in witness preparation with M. Robinson to review potential questions for deposition and testimony with follow up emails regarding potential fact issues (2.3).	2.30	4,473.50
11/10/25	AJ4	Prepare and attend preparation for M. Robinson's 30(b)(6) deposition (4.5); correspond with K. Matsoukas regarding preparation of D. Eaton (0.2); review memorandum regarding M. Robinson's 30(b)(6) preparation (0.3).	5.00	8,050.00
11/11/25	AJ4	Correspond with K. Matsoukas regarding preparation of D. Eaton (0.2); confer with P. Tomasco regarding deposition outline for Transcend Group (0.2); correspond with F. Sabzevari regarding document productions to Transcend (0.3); correspond with R. Harrington in connection with the same (0.4); correspond with R. Izakelian in connection with the same (0.1); prepare memorandum regarding M. Robinson's 30(b)(6) deposition (0.7); correspond and confer with P. Tomasco regarding Proof entities' proofs of claim (0.3); review and analyze documents in connection with Transcend's requests for production (2.0); correspond with Quinn Emanuel staff in connection with related document review (0.2).	4.40	7,084.00
11/11/25	AJ4	Prepare for and attend telephone conference with P. Tomasco, C. Toppings et al. Regarding settlement with Three Way (0.4); prepare settlement offer (0.3); correspond with P. Tomasco in connection with the same (0.1).	0.80	1,288.00
11/11/25	PT	Coordinate the document production	0.20	389.00

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		planning for response to Transcend discovery (.2).		
11/11/25	PT	Prepare for (.1) and participate in call with C. Underwood regarding Proof Capital refiled claims and plans to address (.3).	0.40	778.00
11/11/25	PT	Prepare for (.3) and participate in call with Alex Peloubet, M. Soule, C. Topping, M. Robinson, A. Popescu regarding Three Way settlement proposal, miner issues and other asset disposition matters (.3).	0.60	1,167.00
11/12/25	AJ4	Correspond and confer with R. Vasquez regarding preparation of document production in connection with Transcend's request for productions (0.2).	0.20	322.00
11/12/25	AJ4	Prepare outline for 30(b)(6) deposition of Transcend, including by reviewing prior docket filings, email correspondence and other related documents (7.2).	7.20	11,592.00
11/12/25	EM	Prepare motion for claim disallowance (.5).	0.50	355.00
11/13/25	AJ4	Prepare a memorandum regarding the certificate of no objection relating to the second omnibus objection (0.3); correspond with P. Tomasco regarding same (0.1).	0.40	644.00
11/13/25	AJ4	Correspond with P. Tomasco regarding settlement with Three Way (0.2).	0.20	322.00
11/13/25	AJ4	Review and revise draft outline for the 30(b)(6) deposition of the Fairbairn Group, including by reviewing proofs of claims and other materials (4.9).	4.90	7,889.00
11/13/25	PT	Coordinate response to Three Way settlement offer (.1).	0.10	194.50

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11/13/25	EM	Prepare motion for adversarial claim for breach of contract and claim disallowance (6.2).	6.20	4,402.00
11/13/25	PT	Prepare for and participate in Debtor pre-call with A. Popescu, T. Schmeltz, D. Dunn, M. Robinson, K. Kansa (.4); prepare for and participate in call re cash reconciliation file with A. Popescu, M. Hurley, T. Schmeltz, M. Robinson, S. Schultz (.7); correspondence with Quinn Emanuel Team regarding M. Hurley privilege statement (.2); coordinate deadline suspension given settlement negotiations and evaluate issues (.3); correspond with C. Potter regarding rescheduling of depositions and omnibus claim objection scheduling issues with multiple parties with potential continuances (1.1); correspondence with M. Robinson regarding deal points for Transcend Group settlement and markup of term sheet (.8); correspondence with QE team regarding work flow issues in light of settlement terms (.4).	3.90	7,585.50
11/14/25	PT	Prepare for and participate in call re Midas claim objection with C. Topping, C. Blackmon, S. Morgan, E. Brannen, M. Robinson (.5); correspondence with M. Robinson regarding Bell/Milam taxes (.2); correspondence with L. Weber regarding severance exhibit and C. VanZoeren negotiations (.1).	0.80	1,556.00
11/18/25	AJ4	Review settlement with Three Way (0.2); correspond with C. Toppings and M. Bonino regarding same (0.1).	0.30	483.00
11/18/25	AJ4	Review and revise the draft stipulation regarding Transcend Group; (0.4); prepare memorandum in connection with the same (0.4);	1.10	1,771.00

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		correspond and confer with P. Tomasco regarding same (0.2); review related correspondence between P. Tomasco and T. Schmeltz (0.1).		
		SUBTOTAL	90.70	139,844.00

viii Corporate Governance and board Matters

11/12/25	PT	Prepare for and attend Rhodium Board meeting (.7).	0.70	1,361.50
11/19/25	PT	Prepare for and participate in Rhodium Board meeting (.8).	0.80	1,556.00
		SUBTOTAL	1.50	2,917.50

x Employment and Fee Applications

11/04/25	BH2	Finalize (.5) and file Province's Fourth Interim Fee Application (.3); finalize Province's monthly fee statement (.2) and file same (.2).	1.20	786.00
11/04/25	BH2	Finalize (.4) and file Barnes & Thornburg's Fourth Interim Fee Statement (.3).	0.70	458.50
11/05/25	PT	Review the status of the Keller Williams retention application (.1).	0.10	194.50
11/06/25	BH2	Review the motions to withdraw filed by Transcend Group regarding Quinn Emanuel's monthly fee statement and its Third Interim Fee Application (.3) and draft a certificate of no objection to Quinn Emanuel's Third Interim Fee Application (.3); file same (.3); email communications with T. Laws regarding the November 12th hearing and the fact that the Transcend's objection had been withdrawn (.2).	1.10	720.50
11/12/25	BH2	Begin to prepare the October monthly	4.40	2,882.00

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		fee statement (4.4).		
11/12/25	BH2	Draft a certificate of no objection for the Keller Williams Retention Application (.3) and file the same (.3).	0.60	393.00
11/14/25	BH2	Continue to work on the Fourth Interim Fee Application (5.1); prepare the Fourteenth Monthly Fee Statement (2.1) and file same (.3).	7.50	4,912.50
11/18/25	BH2	Serve Quinn Emanuel's October monthly fee statement to the parties listed in the Interim Compensation Order (.3) and forward the LEDES data to the United States Trustee (.3).	0.60	393.00
11/19/25	BH2	Continue to prepare Quinn Emanuel's Fourth Interim Fee Application (2.1).	2.10	1,375.50
11/20/25	BH2	File Barnes & Thornburg's monthly fee statement (.3).	0.30	196.50
11/20/25	BH2	Continue to prepare the Fourth Interim Fee Application (3.6).	3.60	2,358.00
11/21/25	BH2	Finish draft of the Fourth Interim Fee Application (6.9) and forward same to P. Tomasco for review (.1).	7.00	4,585.00
11/21/25	BH2	File the Fourteenth Monthly Fee Statement on behalf of Province (.3).	0.30	196.50
11/25/25	BH2	Email exchange with V. O'Connell re Stris's Fourth Interim Fee Application (.3).	0.30	196.50
		SUBTOTAL	29.80	19,648.00

xii Litigation

11/02/25	EM	Review and revise discovery request in connection with legal strategy (.4).	0.40	284.00
11/03/25	PT	Attend hearing on fee application of Lehotsky Keller Cohn and hearing on motion to compel discovery request	6.30	12,253.50

		to SAFE AHG (6.3).		
11/04/25	EM	Review and revise the request for production in connection with case strategy (.5); prepare for a conference with P. Tomasco, A. Jaquet, R. Izakelian re: disclosures (1).	1.50	1,065.00
11/04/25	PT	Review status of document review for privileged materials to be clawed back from Lehotsky Keller Cohn production with P. Lohse (.4).	0.40	778.00
11/05/25	PT	Conference with J. Wolfshohl regarding Lehotsky Keller Cohn fee application (.4).	0.40	778.00
11/05/25	EM	Review and revise requests for production (1.2).	1.20	852.00
11/07/25	BR4	Calls and emails with R. Harrington regarding production details (0.8).	0.80	1,288.00
11/11/25	RH9	Review documents for production (1.8).	1.80	2,367.00
11/12/25	RV2	Prepare documents in the proper format to facilitate attorney review per request from A. Jaquet.	2.70	567.00
11/21/25	PT	Correspond with J. Wolfshohl regarding escrow amount (.5).	0.50	972.50
		SUBTOTAL	16.00	21,205.00

xiv Plan and Disclosure Statement

11/02/25	PT	Prepare for (.3) and participate in conference call with Province, special committee and Barnes teams regarding discovery responses and confirmation strategy (1.0).	1.30	2,528.50
11/04/25	PT	Prepare an agenda for confirmation coordination call with Barnes team (.5); prepare for and participate in confirmation planning call with Barnes and QE teams (.6); correspond	2.50	4,862.50

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		with A. Carson and R. Izakelian regarding plan release language (.5); review and analyze plan releases (.9).		
11/05/25	PT	Prepare for and participate in joint preparation session with T. Schmeltz and the Special Committee to map preparation and strategy for confirmation (1.1); correspondence regarding potential plan objections with M. Hurley (.3).	1.40	2,723.00
11/06/25	RH9	Conference with estate stakeholders regarding coordination of plan confirmation (.5).	0.50	657.50
11/06/25	PT	Prepare for (.4) and participate in confirmation coordination call with M. Hurley, T. Schmeltz, C. Underwood, K. Matsoukas, R. Izakelian, A. Jaquet, E, Moore (.4); follow up call with R. Izakelian, A. Jaquet regarding plan discovery tasks and strategy (.4); conference with C. Potter regarding plan objection (.2); follow up with T. Schmeltz regarding same (.1).	1.50	2,917.50
11/06/25	RI	Conference with Quinn Emanuel, Barnes & Thornburg, and Akin Gump teams regarding plan (0.4); conference with Quinn Emanuel, Province, and Barnes teams regarding discovery (0.4); conference with A. Popescu regarding plan discovery (0.5).	1.30	2,164.50
11/07/25	RH9	Add case law to the confirmation brief and address comments (5.5).	5.50	7,232.50
11/07/25	AJ4	Research gatekeeping injunctions and exculpations (0.5).	0.50	805.00
11/07/25	PT	Review examples of confirmation briefs to cull issues for expansion in confirmation briefing (.9); prepare for and participate in confirmation	5.00	9,725.00

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		planning call with M. Robinson, K. Matsoukas, R. Izakelian (.7); review and revise the confirmation memorandum (2.3); forward summaries of recent 5th Circuit cases on plan provisions for incorporation into brief (.3); task list email to Barnes & Thornburg and Quinn Emanuel teams to address plan supplement and discovery responses (.8).		
11/09/25	RH9	Add case law to the confirmation brief and address comments (3.0).	3.00	3,945.00
11/10/25	RH9	Add caselaw to the confirmation brief and address comments (6.5).	6.50	8,547.50
11/10/25	RH9	Call with estate stakeholders regarding coordination of confirmation (.5).	0.50	657.50
11/10/25	PT	Prepare for and participate in call with special committee to plan for plan confirmation with M. Robinson, A. Popescu, C. Topping, R. Harrington, R. Izakelian, A. Jaquet (.8); review and revise proposed confirmation brief (.8); conference with D. Azman regarding proposed treatment of Proof Capital claims (.3).	1.90	3,695.50
11/11/25	RH9	Conference with estate stakeholders regarding coordination of confirmation (.3).	0.30	394.50
11/11/25	RH9	Implement comments and proof confirmation brief (2.5).	2.50	3,287.50
11/11/25	RI	Conference with Quinn Emanuel, Barnes & Thornburg, and Akin Gump teams regarding plan (0.3); conference with Quinn Emanuel and Barnes team regarding plan (0.3); conference with Quinn Emanuel team regarding plan (0.5).	1.10	1,831.50
11/11/25	PT	Prepare for and participate in plan coordination call with M. Hurley, T.	6.70	13,031.50

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		Schmeltz, C. Underwood, K. Matsoukas (.5); prepare for and participate in call to discuss confirmation hearing preparation tasks with M. Robinson, A. Popescu, C. Topping, R. Izakelian, A. Jaquet (.4); prepare for and participate in follow up call with special committee and counsel regarding plan settlement discussions and proposal to limit fees (.8); follow up conference with SAFE AHG counsel and special committee counsel regarding settlement proposals (.4); follow up research regarding confirmation requirements (.6); conference with M. Robinson regarding waterfall effects and settlement terms (.3); extensive revisions to confirmation brief to update and conform to district with additional research (3.4); email to do lists to plan proponent counsel (.3).		
11/12/25	PT	Prepare for and participate in call with T. Schmeltz, Special Committee, Province teams regarding negotiations with Transcend (.4); prepare for and participate in call re Transcend deal with S. Wells, M. Robinson, D. Eaton, and T. Schmeltz (.6); review and revise proposed stipulation with Transcend/SAFE and forward to the Special Committee (.4).	1.40	2,723.00
11/12/25	RI	Review and revise the confirmation brief (2.1).	2.10	3,496.50
11/12/25	PT	Prepare for and participate in strategy call with K. Kansa (.3); prepare for and participate in strategy call with A. Popescu, M. Robinson (.8); prepare for and participate in call with S. Schultz, T. Schmeltz, M. Hurley (.5); prepare for	4.50	8,752.50

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		and participate in follow up waterfall call with M. Hurley, S. Schultz, T. Schmeltz, M. Robinson (.8); prepare for and participate in call regarding plan settlement update with K. Kansa, T. Schmeltz (.4); conferences with M. Robinson regarding waterfall math and effects (.5); multiple review and revisions to confirmation brief (1.2).		
11/13/25	PT	Review and substantial revisions to confirmation brief (1.3); coordinate with Barnes & Thornburg team regarding additional revisions (.2); attention to confirmation deadline calendars (.1).	1.60	3,112.00
11/13/25	BR4	Emails regarding plan supplement (0.2).	0.20	322.00
11/13/25	RI	Conference with Quinn Emanuel team regarding plan (0.5).	0.50	832.50
11/14/25	PT	Prepare for and participate in call regarding potential Transcend settlement with T. Schmeltz, D. Eaton, S. Wells, M. Robinson, D. Dunn, K. Kansa (.9); follow up conference with M. Robinson regarding same (.3).	1.20	2,334.00
11/14/25	PT	Prepare for and participate in Debtors confirmation planning call with M. Robinson, A. Popescu, C. Topping, R. Izakelian, A. Jaquet (.9).	0.90	1,750.50
11/14/25	PT	Prepare for and participate in call regarding executory contracts schedule and plan supplement with L. Weber (.5).	0.50	972.50
11/16/25	PT	Prepare for and participate in confirmation planning call with L. Weber, R. Harrington, R. Izakelian, A. Jaquet (.5).	0.50	972.50
11/17/25	AJ4	Review correspondence from P.	0.20	322.00

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		Tomasco and K. Kansa regarding plan confirmation (0.2).		
11/17/25	PT	Participate in call regarding plan support agreement with L. Weber, M. Robinson, A. Popescu, K. Lee, C. Topping, M. Soule (.3); coordinate drafting plan supplement components with L. Weber and R. Izakelian (.2); update professional fee budgets with Stris and Province (.1); follow up with Barnes & Thornburg team regarding additions to confirmation brief (.1); multiple drafting, review and revisions to plan supplement documents and correspond with R. Izakelian and S. Schultz regarding same (3.7).	4.40	8,558.00
11/17/25	RH9	Draft executive contracts list incorporating edits from the company (2.8); draft plan administrator agreement (1.9).	4.70	6,180.50
11/17/25	RI	Conference with C. Topping, M. Soule, and Quinn Emanuel team regarding plan supplement (0.6); prepare plan supplement and exhibits (5.2).	5.80	9,657.00
11/18/25	RH9	Implement comments to the list of assumed contracts and create an exhibit for the plan supplement (3.2).	3.20	4,208.00
11/18/25	PT	Multiple revisions to plan supplement documents (2.9); coordinate additional changes with R. Izakelian regarding same (.2); review and respond to balloting inquiries from DLT (.1); review and respond to S. Schultz questions regarding assumed contracts list and coordinate with C. Topping regarding same (.9); review and suggest revisions to Transcend stipulation (.3); review and comment	10.50	20,422.50

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		on proposed documentation of Transcend stipulation under claim objection resolution and emails with D. Eaton and S. Wells regarding same (.5); summarize economic effect of dilutive warrants and overall impact on plan distributions (.8); coordinate with A. Jaquet regarding correct listing of Transcend parties from claim objection data (.2); retrieve examples of assumed contracts lists from liquidating plans to use as comparisons for negotiations with SAFE AHG (.5); additional changes to Transcend stipulation to reflect various holdings of different parties according to company books (1.1); follow up on additional changes to plan support agreement exhibit A (.2); telephone conference with C. Topping regarding same (.2); additional revisions to plan administrator agreement (.2); extensive revisions to confirmation brief draft and coordinate redline version of same (1.2); review status of plan declarations and coordinate drafting of declarations in support of plan (.1); detailed explanation of retained causes of action with respect to defenses to indemnification claims to K. Zaharis and follow on research to further respond to inquiry from S. Schultz (1.1).		
11/18/25	AJ4	Confer and correspond with P. Tomasco regarding M. Robinson and D. Eaton draft declarations in connection with the same (0.3); confer with A. Popescu regarding same (0.2); review related materials (0.5).	1.00	1,610.00
11/18/25	RI	Prepare plan supplement and exhibits (7.2).	7.20	11,988.00

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11/19/25	AJ4	Prepare a draft of M. Robinson's declaration on the liquidation analysis (4.0).	4.00	6,440.00
11/19/25	PT	Respond to inquiry from counsel for Ethos regarding claims and balloting under plan (.5); correspondence with R. Izakelian and S. Schultz regarding finalizing plan supplement (.2); respond to plan inquiry from L. Lim (.1); respond to multiple emails from S. Schultz regarding plan supplement documents and multiple revisions to plan supplement documents (1.7); respond to R. Szkoda inquiry regarding SAFE claim (.2); correspondence with T. Laws and S. Schultz regarding plan supplement (.2); coordinate notice of late filing plan supplement (.1); review and revise notice of late plan supplement (.2); circulate late notice to plan parties (.2); coordinate with plan parties to finalize plan supplement and coordinate service of plan supplement (.6).	4.00	7,780.00
11/19/25	BH2	Draft a Notice of Extended Deadline to file the Plan Supplement (.7) and file same (.3); work with attorneys to finalize and file the Plan Supplement (1.5).	2.50	1,637.50
11/19/25	RH9	Implement comments to plan supplement (1.0); finalize plan supplement (.6).	0.60	789.00
11/19/25	RI	Review and revise the plan supplement exhibits (1.0).	1.00	1,665.00
11/20/25	AJ4	Review and revise the draft of the M. Robinson declaration in support of the Plan (2.0); correspond with P. Tomasco regarding the same (0.1); correspond with A. Popescu regarding the same (0.2); review and	7.90	12,719.00

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		analyze settlement stipulation (1.2); prepare draft of D. Eaton's declaration(3.8); review memorandum on late filed claim and related materials and correspond with F. Sabzevari and A. Popescu regarding the same and plan (0.6).		
11/20/25	PT	Prepare and participate in call regarding Three Way settlement, Plan Administration Agreement, Wind-Down Budget with S. Schultz, R. Izakelian, M. Robinson (.5); review and revise the plan administrator agreement and coordinate redline of same (1.1); correspondence with M. Robinson regarding the plan administrator issues (.2); review and revise the Robinson declaration (.5); coordinate review by Province team (.1); review Transcend stipulation (.3).	2.70	5,251.50
11/21/25	PT	Coordinate preparation of exhibit list for confirmation hearing with B. Howell and S. Schultz (.1); coordinate ballot and voting inquiries with C. Topping and Verita team (.3); correspondence with A. Chiarello regarding claim amount (.2); coordinate with Verita and B. Funk to get ballots to Transcend group (.1); review VanZoeren proof of claim and correspond with C. Topping and S. Schultz regarding same (.2).	0.90	1,750.50
11/21/25	AJ4	Review and revise the draft of M. Robinson's declaration in support of plan confirmation, including by implementing A. Popescu's comments (2.8); correspond and confer with A. Popescu regarding same (0.1); review and revise the draft of D. Eaton's declaration in support of the plan (4.5).	7.40	11,914.00

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11/22/25	AJ4	Review and revise the draft of D. Eaton's declaration (2.5).	2.50	4,025.00
11/23/25	AJ4	Review and revise the draft of D. Eaton's declaration (2.0).	2.00	3,220.00
11/24/25	PT	Prepare for and participate in strategy call with P. Lohse, D. Eaton, S. Wells, C. Topping, M. Robinson, D. Dunn, T. Schmeltz, K. Kansa (1.1); correspond with S. Schultz regarding plan supplement components (.4); correspond with M. Robinson regarding missing elements for plan supplement (.3); correspond with plan proponents to coordinate missing items from plan supplement and issues with same (.7); review and revise the Eaton declaration (.9); forward draft to D. Eaton, K. Kansa for revision and completion (.2); correspond with plan support parties regarding timing of exhibits and declarations and internal deadlines for same (.3); correspond with K. Yang regarding fee issues and need to focus on plan confirmation (.5); further correspondence with S. Schultz regarding blown deadlines (.2); review status of plan supplement and declarations and review and revisions to plan documents (2.1).	6.70	13,031.50
11/24/25	AJ4	Review and revise the draft of D. Eaton's declaration (3.3); correspond with P. Tomasco regarding same (0.1).	3.40	5,474.00
11/24/25	AJ4	Prepare for and attend telephone conference with T. Schmeltz, P. Tomasco et al. Regarding case status and confirmation preparation (0.5).	0.50	805.00
11/24/25	RI	Prepare for (.3) and participate in a conference call with the Quinn Emanuel and Barnes & Thornburg	0.80	1,332.00

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		teams regarding the plan (0.5).		
11/25/25	RH9	Revisions to the response to plan objection (2.3).	2.30	3,024.50
11/25/25	PT	Prepare for and participate in Confirmation strategy call with M. Hurley, S. Schultz (.4); correspondence with C. Potter (.1); review confirmation brief draft and areas for completion (.8); correspondence with B. Funk regarding criticism of professionals (.2); correspondence regarding and review of Robinson declaration (.2); review and substantial revisions to reply to Lehotsky Keller Cohn's confirmation objection (1.6); coordinate changing cites to 5th Circuit and correspondence with R. Harrington regarding same (.2); online research for 5th Circuit cases on prudential standing by administrative claimants (.6); review and revise the Eaton declaration and correspondence with R. Izakelian regarding revisions (1.1); review and revise the confirmation brief and circulate (1.4); review effect of Transcend settlement on voting and disclosure issues and brief online research regarding same (.9).	7.50	14,587.50
11/25/25	AJ4	Review and revise the draft of D. Eaton's declaration (5.7).	5.70	9,177.00
11/25/25	RI	Review and revise the confirmation brief (5.3).	5.30	8,824.50
11/26/25	BR4	Call with the Quinn Emanuel team regarding confirmation planning (0.4); research regarding same (1.0).	1.40	2,254.00
11/26/25	AJ4	Review and revise the draft of M. Robinson's declaration (0.3); correspond with A. Popescu regarding the same (0.1); review and	5.20	8,372.00

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		revise draft of D. Eaton's declaration, including by analyzing related confirmation brief (4.8).		
11/26/25	PT	Prepare for and participate in coordination call with K. Kansa, R. Izakelian, A. Jaquet, L. Weber, S. Schultz, B. Funk, T. Schmeltz regarding confirmation hearing preparation and additional portions of plan supplement and plan supplement amendments (.9); follow up attention to voting tabulation issues with Transcend claims and research regarding same (.9); review and comment on Akin Gump's changes to confirmation brief (.7); further comment to Verita regarding voting reports (.2); review and comment on the Plan Administrator agreement (.1); finalize confirmation brief draft and circulate to plan parties (1.4); call with the Barnes & Thornburg team to discuss classification of Transcend claims in light of stipulation (.5); correspond with R. Izakelian regarding classification issues (.2); follow up with Verita regarding resolution of classification issue (.1); additional follow up with Verita to finalize ballot summary and coordinate finalization and filing same (.5); additional comments on the Plan Administrator agreement (.3).	5.80	11,281.00
11/26/25	BH2	Work with attorneys to finalize and file the notice of tabulation of votes and the Second Plan Supplement (1.7).	1.70	1,113.50
11/26/25	RI	Review and revise the confirmation brief (3.2); conference with Quinn Emanuel, Barnes & Thornburg, and Akin Gump teams regarding plan	5.90	9,823.50

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		documents (0.3); review and revise the plan supplement and voting report (2.4).		
11/28/25	AJ4	Attend the telephone conference with P. Tomasco, R. Izakelian et al. Regarding plan confirmation (0.5); review and revise the exhibit list (0.4); correspond with A. Popescu regarding M. Robinson's declaration (0.2); review and revise D. Eaton's declaration and correspond with D. Eaton and K. Pansa regarding the same (0.4).	1.50	2,415.00
11/28/25	EM	Video conference with P. Tomasco, R. Izakelian, A. Jaquet, and L. Weber in connection with plan confirmation (.4); begin to prepare the exhibit list for the confirmation hearing (4.6).	5.00	3,550.00
11/28/25	RI	Conference with Quinn Emanuel team regarding the plan (0.5); review and revise the plan and exhibit list (2.1).	2.60	4,329.00
11/29/25	AJ4	Review and revise the drafts of D. Eaton's declaration and confirmation brief (3.5); prepare for and attend telephone conference with P. Tomasco and R. Izakelian regarding same (0.4); correspond with S. Schultz regarding M. Robinson's declaration (0.2).	4.10	6,601.00
11/29/25	AJ4	Review and revise the exhibit list for the confirmation hearing (0.2).	0.20	322.00
11/29/25	PT	Prepare for and participate in plan preparation call with R. Harrington, R. Izakelian, A. Jaquet, E. Moore (.5); review updated confirmation order and revise (.4); review status of the exhibit list (.3); review and revise mediation privilege stipulation and respond to M. Hurley (.6); review and revise the exhibit and witness list (.6);	3.60	7,002.00

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		create task list and assignments list for plan proponents and deadlines for completion and correspondence with plan proponents regarding completion (1.2).		
11/29/25	EM	Conference with P. Tomasco re: confirmation (.4); conference with P. Tomasco, R. Izakelian, A. Jaquet, R. Harrington re: confirmation (.5).	0.90	639.00
11/30/25	AJ4	Review and revise D. Eaton's declaration (1.2); review and revise M. Robinson's declaration (0.2); review the brief memorandum (0.2); correspond and confer with R. Izakelian regarding same (0.2); prepare for and attend telephone conference with P. Tomasco, R. Izakelian et al. Regarding confirmation brief and related documents (0.4).	2.20	3,542.00
11/30/25	RI	Review and revise confirmation brief, order, and declarations (4.2).	4.20	6,993.00
11/30/25	PT	Prepare for and participate in call with R. Izakelian, K. Kansa, S. Schultz, T. Schmeltz regarding Monday filing deadlines and witness and exhibit list issues (.7); multiple review and revisions to exhibit list and declarations and correspondence with plan (1.2); review and comment on the motion to seal (.2); prepare for and participate in call with R. Izakelian, A. Jaquet, E. Moore, R. Harrington, L. Weber regarding confirmation hearing preparation and tasks (.5).	2.60	5,057.00
11/30/25	EM	Video conference with P. Tomasco, A. Jaquet, R. Izakelian, and R. Harrington re: confirmation (.5).	0.50	355.00
11/30/25	EM	Prepare exhibits for hearing (.2).	0.20	142.00

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Invoice Number: 101-0000201437

SUBTOTAL		207.70	344,459.00

Fee Summary

Attorneys	Init.	Title	Hours	Rate	Amount
Patty Tomasco	PT	Partner	123.10	1,945.00	239,429.50
Razmig Izakelian	RI	Associate	41.30	1,665.00	68,764.50
Alain Jaquet	AJ4	Associate	99.80	1,610.00	160,678.00
Ben Roth	BR4	Associate	11.30	1,610.00	18,193.00
Rachel Harrington	RH9	Associate	36.80	1,315.00	48,392.00
Emily Moore	EM	Law Clerk	26.80	710.00	19,028.00

Case Assistants	Init.	Title	Hours	Rate	Amount
Barbara J Howell	BH2	Paralegal	43.60	655.00	28,558.00

Litigation Support/Document Management Services	Init.	Title	Hours	Rate	Amount
Raul Vasquez	RV2	Litigation Support	2.70	210.00	567.00

Expense Summary

Description		Amount
Express mail		161.27
Hearing transcript(s)		27.55
Online Research		0.00
Document Reproduction	0.10	16.50
Word processing		0.00
Courier		37.18
Out-of-Town Travel		147.95
Air travel		1,652.93
Local meals		500.41
PACER Services		0.00

Litigation Support Costs
(Charges based on market not cost)

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Description		Amount
RelOne User Fee		0.00
RelOne Processing		0.00
RelOne Repository Hosting (Per GB)		1,479.14
RelOne Active Hosting (Per GB)		4,306.29
	Total Expenses	$8,329.22

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865 S. Figueroa Street, 10th Floor
Los Angeles, California 90017

January 15, 2026

Cameron Blackmon
Rhodium Enterprises, Inc.
4146 W US Highway 79
Rockdale, TX 76567

Matter #: 12875-00001
Invoice Number: 101-0000203054
Responsible Attorney: Patty Tomasco

Rhodium- restructure of company

For Professional Services through December 31, 2025 in connection with a potential restructuring of this crypto mining company.

Fees	$283,249.00
Travel Adjustment (50%)	-$5,411.25
Net Billed Fees	$277,837.75
Expenses	$13,826.97
Net Amount	$291,664.72
Total Due This Invoice	$291,664.72
Balance Due from Previous Statement(s)	$1,318,846.32
Total Balance Due	$1,610,511.04

Confidential – May include attorney-client privileged and work-product information

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Statement Detail

ii Asset Disposition

12/02/25	BH2	Finalize (.3) and file the Declaration of Chris Wheeler for Motion to Enforce PSA with Whinstone (.3).	0.60	393.00
12/09/25	PT	Review and revise the proposed order granting the motion to enforce sale order (.6); correspond with C. Topping regarding same (.4); review and begin revising declaration of C. Wheeler (.3).	1.30	2,528.50
12/10/25	PT	Revise amended declaration of C. Wheeler regarding history of negotiations with Whinstone and circulate to C. Topping and C. Wheeler (1.2); prepare and participate in call re motion to enforce terms of revised proposed order with C. Topping, T. Schmeltz, M. Robinson, D. Dunn, C. Wheeler to review declaration and terms of revised proposed order (.6); finalize and circulate C. Wheeler amended declaration (.4).	2.20	4,279.00
12/11/25	BH2	Finalize the Amended Declaration of Chris Wheeler (.3) and file same (.3); draft a Notice of Proposed Order for the Motion to Enforce the Purchase and Sale Agreement (.4) and file same (.2).	1.20	786.00
12/11/25	PT	Finalize Wheeler amended declaration (.7) and coordinate uploading of the revised proposed order (.1).	0.80	1,556.00
		SUBTOTAL	6.10	9,542.50

iv Avoidance Action Analysis

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12/11/25	BH2	Register attorneys to attend the Rhodium hearing (.2); email communications with the witness, Mr. Eaton, regarding attending the hearing via the Court's "gotomeeting" platform (.2).	0.40	262.00
		SUBTOTAL	0.40	262.00

vi Case Administration

12/03/25	RH9	Prepare for (.5) and attend telephone conference with the Quinn Emanuel team to discuss strategy and assignments (.5).	0.50	657.50
12/04/25	BR4	Prepare for (.2) and telephone call with the Quinn Emanuel team regarding case updates (0.5).	0.70	1,127.00
12/10/25	BH2	Review the Pacer docket (.4) and update files to the current status, including calendaring hearing dates and deadlines (.8).	1.20	786.00
12/16/25	BH2	Obtain copies of the December 3 and December 11th hearing transcripts (.3); review Pacer docket for new filings (.3) and download same for attorneys' review (.4).	1.00	655.00
12/17/25	BH2	Review Pacer docket (.3) and update files to current status for attorneys' review (.3).	0.60	393.00
12/19/25	BH2	Finalize (.4) and file the Emergency Motion of Rhodium for an Order Setting Bar Date for Administrative Claims (.3); forward a file-stamped copy of the Emergency Motion and the Order Confirming the Chapter 11 Plan of Liquidation to the Client (.1).	0.80	524.00
12/22/25	BH2	Finalize (.3) and file the 19 monthly operating reports for Rhodium and	1.90	1,244.50

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		the related entities (1.3); forward file-stamped copies to the Client (.3).		
12/29/25	RI	Conference with the company, Quinn Emanuel, Barnes & Thornburg, and Province teams regarding the effective date (0.8).	0.80	1,332.00
		SUBTOTAL	7.50	6,719.00

vii Claims Administration and Objections

12/05/25	AJ4	Prepare a memorandum regarding the review and analysis of the latest proofs of claim, including by corresponding with F. Sabzevari, A. Popescu and P. Tomasco in connection with the same (0.5).	0.50	805.00
12/09/25	RH9	Draft response and supplement to Midas notice of appeal. (2.5).	2.50	3,287.50
12/23/25	BH2	Finalize (.3) and file the proposed Order Setting Bar Date (.3).	0.60	393.00
		SUBTOTAL	3.60	4,485.50

viii Corporate Governance and Board Matters

12/01/25	PT	Prepare and attend Rhodium Board Meeting (.5).	0.50	972.50
12/31/25	PT	Prepare and attend Rhodium Board Meeting (.8).	0.80	1,556.00
		SUBTOTAL	1.30	2,528.50

x Employment and Fee Applications

12/01/25	BH2	Forward fee application orders to Province and Barnes & Thornburg (.3).	0.30	196.50

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12/03/25	AJ4	Correspond and confer with R. Harrington in relation to fee dispute and privilege issues (0.3).	0.30	483.00
12/03/25	BH2	File the Fourteenth Monthly Fee Statement from Stris & Maher (.3).	0.30	196.50
12/04/25	AJ4	Prepare a memorandum on FRE 502 in connection with the fee dispute (1.7) and confer and correspond with P. Tomasco and R. Harrington regarding the same (.3).	2.00	3,220.00
12/08/25	BH2	Begin to prepare the November monthly fee statement (3.0).	3.00	1,965.00
12/08/25	PT	Prepare and participate in Eaton preparation with P. Lohse, T. Schmeltz, D. Eaton, C. Topping, M. Robinson (.9); correspond with T. Laws regarding rescheduling issues for continued hearing on objection to Lehotsky Keller Cohn fee application and coordinate with M. Hurley regarding same. (.6); coordinate with the Barnes & Thornburg team regarding local rules regarding remote testimony and general orders affecting issue (.4).	1.90	3,695.50
12/11/25	RI	Attend the hearing on the fee application objection (1.0).	1.00	1,665.00
12/11/25	PT	Prepare for and participate in continued hearing on objection to fee application of Lehotsky Keller Cohn (1.1).	1.10	2,139.50
12/15/25	PT	Review and comment on Lehotsky Keller & Cohn and Wheeler declaration and correspond with C. Topping regarding same (.5).	0.50	972.50
12/15/25	RI	Review and analyze the Lehotsky Keller & Cohn briefing (0.5).	0.50	832.50
12/17/25	BH2	Continue to prepare the November monthly fee statement (2.3).	2.30	1,506.50

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12/18/25	BH2	Finalize the Fifteenth Monthly Fee Statement of Quinn Emanuel (.4) and file same (.3); forward file-stamped copy and LEDES data to the parties on the Interim Compensation Order (.2).	0.90	589.50
12/29/25	BH2	Finalize (.1) and file the November Monthly Fee Statement for Province (.3).	0.40	262.00
12/30/25	BH2	Finalize (.1) and file Barnes & Thornburg's November Monthly Fee Statement (.3); forward a file-stamped copy, along with the LEDES data to the U.S. Trustee (.1).	0.50	327.50
		SUBTOTAL	15.00	18,051.50

xii Litigation

12/09/25	BH2	Assist R. Harrington with preparations of the Additional Designation of Record (2.1) and file same (.3).	2.40	1,572.00
		SUBTOTAL	2.40	1,572.00

xiii Non-working Travel

12/03/25	RI	Travel back from confirmation hearing (6.5).	6.50	10,822.50
		SUBTOTAL	6.50	10,822.50

xiv Plan and Disclosure Statement

12/01/25	AJ4	Review and revise the draft filings relating to the confirmation hearing (confirmation brief, D. Eaton's declaration, plan supplement, exhibit list, and agenda) (8.6).	8.60	13,846.00
12/01/25	PT	Coordinate filing of the exhibit list and exhibits and multiple reviews of	9.80	19,061.00

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		exhibits and list (2.1); prepare for and participate in confirmation planning call with R. Harrington, R. Izakelian, A. Jaquet, B. Roth, E. Moore (.5); prepare and participate in call regarding motion to seal issues with R. Izakelian, A. Jaquet (.3); coordinate preparation of agenda and review multiple drafts of agenda (1.2); review and comment on Robinson declaration and Eaton declaration and multiple review and revisions of same (1.2); review and suggest response to Lehotsky Keller Cohn confirmation objection and background research (.8); direct resolution of VanZoeren objection (.2); review and comment on Hurley declaration (.2); continue review and comment on confirmation brief (1.6); telephone conference with C. Topping regarding additional healthcare policy and coordinate adding additional contract to assumed list (.5); review and revise amended plan supplement and communications regarding same (.8); continue preparation for the confirmation hearing (.4).		
12/01/25	BH2	Revise the Witness and Exhibit List for December 3rd hearing (6.0) and file the sealed and unsealed versions (3.9); download sealed exhibits (.6) and forward to attorneys and opposing counsel (.2); finalize (.6) and file the proposed confirmation order (.3); finalize (.4) and file the Motion to Seal (.3).	12.30	8,056.50
12/01/25	RH9	Conference with team to discuss preparations for the confirmation hearing (.5).	0.50	657.50

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12/01/25	RH9	Draft confirmation hearing script (7.4).	7.40	9,731.00
12/01/25	RH9	Implement edits and comments to the proposed confirmation order (1.4).	1.40	1,841.00
12/01/25	EM	Conference with P. Tomasco, B. Roth, R. Harrington, A. Jaquet re: plan confirmation (.4); draft the agenda for the plan confirmation hearing (4.1).	4.50	3,195.00
12/01/25	BR4	Call (partial) with the Quinn Emanuel team regarding case updates and confirmation planning (0.4); call with the Quinn Emanuel team regarding the confirmation hearing (0.5).	0.90	1,449.00
12/01/25	RI	Review and revise the confirmation brief, legal research regarding same (5.7).	5.70	9,490.50
12/02/25	AJ4	Review and revise the draft plan supplement and exhibits and the proposed confirmation order. (12.5).	12.50	20,125.00
12/02/25	RI	Correspondence with plan proponents regarding plan, conference with ELG Digital Horizons (1.5); review and revise the plan supplement (5.8); review and analyze plan and exhibits (1.5), prepare for confirmation hearing (2.0).	10.80	17,982.00
12/02/25	RH9	Conference with team to discuss preparations for the confirmation hearing (.5).	0.50	657.50
12/02/25	RH9	Revise the confirmation hearing script (.7).	0.70	920.50
12/02/25	PT	Prepare and participate in call regarding severance exhibit with L. Weber, R. Izakelian, T. Schmeltz, K. Kansa, M. Hurley, K. Zaharis, A. Schultz (.4); witness preparation with M. Robinson (1.6); review and revise	7.10	13,809.50

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		proposed hearing agenda and suggest additions (.9); coordinate hearing preparation with B. Howell (.2); prepare for and meet with T. Schmeltz, S. Schultz and D. Eaton regarding hearing preparation (1.1); review and revise the proposed confirmation order to resolve plan objections (.5); review and comment on the confirmation script and additions to same (.8); review and revise the plan administrator agreement (.3); correspondence regarding revised plan supplement and filing of revised proposed confirmation order (.9); review retained cause of action changes and suggest changes to S. Schultz (.4).		
12/02/25	BR4	Call with Quinn Emanuel team regarding confirmation (0.7).	0.70	1,127.00
12/02/25	BH2	Revise and file the Agenda (1.1); revise the Amended Agenda and file same (.6); finalize and file the Amended Plan Supplement (.9); finalize and file the Amended Exhibit List (1.3); assist attorneys with confirmation trial preparation (9.7).	13.60	8,908.00
12/03/25	AJ4	Coordinate filing the plan supplement and revised plan supplement with B. Howell (0.7); prepare for and attend hearing (6.5).	7.20	11,592.00
12/03/25	RI	Prepare for confirmation (3.0); attend confirmation hearing (6.0).	9.00	14,985.00
12/03/25	PT	Multiple conferences to prepare for confirmation hearing (3.3); prepare and attend Confirmation hearing and follow on Lehotsky Keller Cohn dispute to protect for privilege (5.1).	8.40	16,338.00
12/03/25	BH2	Draft a Notice of Redline (.4) and file same (.3); file numerous documents on behalf of the Debtors as requested	1.30	851.50

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		by the Court during the confirmation hearing (.6).		
12/03/25	BH2	Continue to prepare for the confirmation hearing (1.9); attend the morning session of the confirmation hearing (2.5); assist attorneys during the afternoon session with obtaining documents and delivery to court (.9).	5.30	3,471.50
12/03/25	BR4	Attend confirmation hearing (partial) (2.3).	2.30	3,703.00
12/04/25	RH9	Legal research into privilege issues (1.0).	1.00	1,315.00
12/04/25	BH2	Review the Courtroom Minutes from December 3, 2025, confirmation hearing (.1) and email R. Izakelian and P. Tomasco regarding the Exhibit List (.1); prepare an amended Exhibit List adding the Docket numbers as requested by the Court (.9); file same (.3).	1.40	917.00
12/04/25	PT	Prepare and participate in conference with R. Harrington, R. Izakelian, A. Jaquet, B. Roth, regarding privilege research requested by Court (.5); follow up review of at-issue waiver (.7); coordinate preparation of amended exhibit list with E. Moore and B. Howell (.4); follow up with S. Schultz regarding admitted exhibits and transcript for continued confirmation hearing (.2).	1.80	3,501.00
12/05/25	AJ4	Prepare a memorandum regarding the confirmation hearing (1.5).	1.50	2,415.00
12/07/25	CK5	Call with P. Tomasco, Akin team, and Barnes & Thornberg team re confirmation scheduling (0.5).	0.50	780.00
12/07/25	PT	Prepare for and participate in a strategy call with S. Schultz, M. Hurley, and C. Kelly regarding rescheduling a hearing on	1.20	2,334.00

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		confirmation and next steps (.9); correspond with C. Kelly regarding scheduling issues (.3).		
12/08/25	CK5	Attention to confirmation scheduling, including calls with Chambers and P. Tomasco (0.5).	0.50	780.00
12/08/25	PT	Prepare for and participate in a call regarding scheduling a continued confirmation hearing with M. Hurley, C. Potter, D. Eaton (.6).	0.60	1,167.00
12/10/25	PT	Prepare and participate in a call regarding Eaton preparation with P. Lohse, T. Schmeltz, D. Eaton, M. Robinson, M. Hurley, S. Schultz, B. Funk, C. Potter (.3).	0.30	583.50
12/11/25	CK5	Attend continued confirmation hearing (1.5).	1.50	2,340.00
12/11/25	PT	Correspondence with plan support parties regarding confirmation hearing strategy and recommendations (.6).	0.60	1,167.00
12/12/25	PT	Conference with D. Eaton regarding confirmation issues and planning (.7).	0.70	1,361.50
12/17/25	PT	Correspond with R. Izakelian regarding strategy for continued confirmation hearing (.3); follow up correspondence regarding results of hearing (.2); call with R. Izakelian regarding hearing. (.3).	0.80	1,556.00
12/17/25	RI	Attend confirmation hearing (3.0); review and revise the proposed confirmation order and order on motion to enforce PSA (1.2).	4.20	6,993.00
12/17/25	BH2	Draft the Notice of Effective Date (.9).	0.90	589.50
12/19/25	PT	Prepare for and participate in a call to discuss revisions to the Confirmation Order with S. Schultz and strategy for streamlining issues (.6).	0.60	1,167.00

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12/19/25	PT	Correspondence with C. Topping regarding implementation of the plan, the effective date, and employment terminations issues associated therewith (1.4).	1.40	2,723.00
12/19/25	BH2	Finalize (.3) and file the proposed Confirmation Order (.3).	0.60	393.00
12/19/25	RI	Review and revise the proposed confirmation order (.5), review and revise the motion for administrative claims bar date (.4), review and revise the notice of effective date (.4).	1.30	2,164.50
12/19/25	AJ4	Review and revise the bar date motion for administrative claims and notice of effective date (3.2); correspond with P. Tomasco, B. Howell, and R. Izakelian in connection with the same (0.3).	3.50	5,635.00
12/23/25	PT	Prepare for hearing (1.0); attend hearing on motion setting bar date for filing proofs of administrative expense claims (.4); coordinate uploading of revised order and redline (.5).	1.90	3,695.50
12/28/25	PT	Correspondence with the Akin team regarding the effective date planning and lack of communication regarding same (.2); correspond with C. Topping regarding same (.1).	0.30	583.50
12/29/25	PT	Prepare for and participate in the Rhodium Plan Effectiveness Checkpoint Call with C. Topping, T. Schmeltz, M. Robinson, A. Popescu, K. Hays, Chase Blackmon, Cameron Blackmon, M. Soule (.6).	0.60	1,167.00
12/30/25	PT	Prepare and participate in Plan Effectiveness Touchpoint Call with C. Topping, K. Kansa, R. Izakelian, M. Robinson, A. Popescu, Chase	0.70	1,361.50

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		Blackmon, Cameron Blackmon, K. Hays, M. Soule (.7).		
12/31/25	PT	Prepare and participate in Plan Effectiveness Touchpoint Call with C. Topping, K. Kansa, R. Izakelian, M. Robinson, A. Popescu, Chase Blackmon, Cameron Blackmon, K. Hays, M. Soule (.4).	0.40	778.00
		SUBTOTAL	159.30	229,265.50

Fee Summary

Attorneys	Init.	Title	Hours	Rate	Amount
Patty Tomasco	PT	Partner	46.30	1,945.00	90,053.50
Razmig Izakelian	RI	Associate	39.80	1,665.00	66,267.00
Alain Jaquet	AJ4	Associate	36.10	1,610.00	58,121.00
Ben Roth	BR4	Associate	4.60	1,610.00	7,406.00
Cameron Kelly	CK5	Associate	2.50	1,560.00	3,900.00
Rachel Harrington	RH9	Associate	14.50	1,315.00	19,067.50
Emily Moore	EM	Law Clerk	4.50	710.00	3,195.00
Case Assistants	**Init.**	**Title**	**Hours**	**Rate**	**Amount**
Barbara J Howell	BH2	Paralegal	53.80	655.00	35,239.00

Expense Summary

Description		Amount
Meals during travel		41.34
Hearing transcript(s)		348.95
Document Reproduction	0.10	701.50
Travel		198.92
Color Document Reproduction	0.25	1,859.75
Word processing		0.00
Hotel		165.19
Velobind		84.84
Out-of-Town Travel		170.14

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January 15, 2026
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Matter #: 12875-00001
Invoice Number: 101-0000203054

Description	Amount
Air travel	1,372.95
Local meals	350.73
Tabs	280.50

Litigation Support Costs

Database Archiving per GB	0.00
RelOne Active Hosting (Per GB)	8,252.16
Total Expenses	$13,826.97

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865 S. Figueroa Street, 10th Floor
Los Angeles, California 90017

February 05, 2026

Cameron Blackmon
Rhodium Enterprises, Inc.
4146 W US Highway 79
Rockdale, TX 76567

Matter #: 12875-00001
Invoice Number: 101-0000204236
Responsible Attorney: Patty Tomasco

Rhodium- restructure of company

For Professional Services through January 14, 2026 in connection with a potential restructuring of this crypto mining company.

Fees	$22,369.00
Expenses	$0.00
Total Due This Invoice	$22,369.00
Balance Due from Previous Statement(s)	$1,135,293.82
Total Balance Due	$1,157,662.82

Confidential – May include attorney-client privileged and work-product information

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Matter #: 12875-00001
Invoice Number: 101-0000204236

Statement Detail

vi Case Administration

01/02/26	PT	Correspondence with R. Harrington regarding Kelvion issues (.2).	0.20	446.00
01/12/26	BH2	File 19 monthly operating reports (1.0); download file-stamped copies and forward to the Client (.4); review Pacer docket (.3) and update files to the current status, calendaring deadlines and hearing dates (.5).	2.20	1,584.00
		SUBTOTAL	2.40	2,030.00

vii Claims Administration and Objections

01/08/26	PT	Suggest strategy for additional LTIP vesting claims with employees with C. Topping and M. Soule (.2).	0.20	446.00
		SUBTOTAL	0.20	446.00

viii Corporate Governance and board Matters

01/12/26	PT	Prepare and attend Rhodium Board Meeting (1.4); review and comment on issues related to necessity for board vote in light of court orders and research regarding same (.4).	1.80	4,014.00
		SUBTOTAL	1.80	4,014.00

x Employment and Fee Applications

01/06/26	BH2	Finalize (.3) and file BDO's final fee application (.3).	0.60	432.00
01/13/26	BH2	Review the retention application filed by Province at the beginning of the case (.3); brief telephone call with D. Dachelet (Province) to discuss amending Province's retention	0.60	432.00

		application (.3).		
01/14/26	BH2	Begin to prepare the December monthly fee statement (2.1).	2.10	1,512.00
		SUBTOTAL	3.30	2,376.00

xii Litigation

01/13/26	BH2	Review the Notices of Filing of an Appeal (.2) and calendar deadlines (.2).	0.40	288.00
		SUBTOTAL	0.40	288.00

xiv Plan and Disclosure Statement

01/06/26	PT	Emails regarding effective date issues with C. Topping and T. Schmeltz and plan administrator transition issues; emails with S. Schultz regarding same (1.1).	1.10	2,453.00
01/07/26	PT	Correspondence with C. Topping regarding effective date transition issues and employee contracts and privilege issues (.4); follow up correspondence regarding ongoing duties and responsibilities prior to effective date (.3).	0.70	1,561.00
01/09/26	PT	Telephone conference with C. Topping regarding plan effective date issues (.4); prepare (.2) and participate in call with M. Hurley, S. Schultz regarding issues regarding payment of LKC fee award and effective date issues (.3); correspondence with C. Topping regarding effective date issues (.3).	1.20	2,676.00
01/10/26	PT	Correspondence with C. Topping regarding effective date issues (.6).	0.60	1,338.00
01/12/26	PT	Prepare and participate in plan effective date call with M. Hurley, S.	0.40	892.00

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		Schultz (.4).		
01/13/26	PT	Coordinate with the Akin team regarding the conformed notice of effective date (.5).	0.50	1,115.00
01/13/26	BH2	Review the notice of the effective date and update same (.6); forward to Akin Gump for review and revisions (.1).	0.70	504.00
01/14/26	PT	Prepare and participate in call with S. Schultz and M. Hurley regarding effective date preparations, status of various claims and assets to be wrapped up and forward relevant correspondence and documents (1.1); coordinate revisions to notice of effective date with B. Howell (.1).	1.20	2,676.00
		SUBTOTAL	6.40	13,215.00

Fee Summary

Attorneys	**Init.**	**Title**	**Hours**	**Rate**	**Amount**
Patty Tomasco	PT	Partner	7.90	2,230.00	17,617.00
Case Assistants	**Init.**	**Title**	**Hours**	**Rate**	**Amount**
Barbara J Howell	BH2	Paralegal	6.60	720.00	4,752.00

Expense Summary

Description	Amount
PACER Services	0.00
Total Expenses	$0.00