Docket #0031 Date Filed: 08/30/2026
United States Bankruptcy Court
Southern District of Texas
**ENTERED**
August 28, 2026
Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE SOUTHERN DISTRICT OF TEXAS**
**HOUSTON DIVISION**

| | | |
|---|---|---|
| In re: | § | Chapter 11 |
| | § | |
| RHODIUM ENTERPRISES, INC. | § | Case No. 24-90454 (ARP) |
| | § | |
| Wind Down Debtor.[1] | § | |

**ORDER REGARDING FINAL APPLICATION OF GENESIS CREDIT PARTNERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE FINAL PERIOD FROM NOVEMBER 23, 2024 THROUGH DECEMBER 19, 2025**

**[Relates to Docket No 2328]**

The Court has considered the *Final Application of Genesis Credit Partners LLC as Financial Advisor to the Official Committee of Unsecured Creditors for the Final Period from November 23, 2024 through December 19, 2025* [Dkt. No. 2328] seeking allowance and approval of certain compensation to Genesis on a final basis, and reimbursement of certain expenses (the "Application"), and the *Notice of Resolution of Dispute* of the Application between the Wind Down Debtor and Genesis Credit Partners LLC ("Genesis," and with the Wind Down Debtor, the "Parties").

The Court hereby ORDERS as follows:

1. Genesis is allowed on a final basis compensation and reimbursement of fees and expenses in the amount of $757,119.07 for the period set forth in the Application. Genesis is not entitled to any additional amounts from the Wind Down Debtor (or from any of the Debtors or the

[1] The last four digits of the taxpayer identification number for Rhodium Enterprises, Inc. is 6290. The location of the Wind Down Debtor's service address for purposed of this chapter 11 case is 7301 SW 57th Ct, Suite 515, Miami, FL 33143.

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Estates involved in this bankruptcy proceeding), and Genesis's request for any additional amounts in the Application is denied.

2. Within seven (7) days of entry of this Order, Genesis shall pay to the Wind Down Debtor the sum of one hundred forty-five thousand eight hundred fifty dollars ($145,850.00), representing an amount previously received by Genesis from the Debtors in excess of the approved amount allowed in paragraph 1 of this Order (netting out $4,150 for the remaining holdback amount claimed by Genesis).

Signed: August 28, 2026

Alfredo R Pérez
United States Bankruptcy Judge

United States Bankruptcy Court
Southern District of Texas

In re:
Rhodium Enterprises, Inc.
Debtor

Case No. 24-90454-arp
Chapter 11

# CERTIFICATE OF NOTICE

District/off: 0541-4 User: ADIuser Page 1 of 1
Date Rcvd: Aug 28, 2026 Form ID: pdf002 Total Noticed: 3

The following symbols are used throughout this certificate:

| Symbol | Definition |
|---|---|
| + | Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP. |

**Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Aug 30, 2026:**

| Recip ID | | Recipient Name and Address |
|---|---|---|
| db | + | Rhodium Enterprises, Inc., Quinn Emanuel Urquhart & Sullivan, LLP, c/o Patricia B. Tomasco, 700 Louisiana, Suite 3900, Houston, TX 77002-2841 |
| intp | + | Bruce Kutsche, 5624 Fieldstone Ct, Middleville, MI 49333-8418 |
| intp | + | Wind Down Debtor, c/o Sarah Link Schultz, Akin Gump Strauss Hauer & Feld LLP, 2300 N. Field Street, Suite 1800, Dallas, TX 75201-4675 |

TOTAL: 3

**Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.**
Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI).

NONE

# BYPASSED RECIPIENTS

**The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.**

NONE

# NOTICE CERTIFICATION

**I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Aug 30, 2026 Signature: /s/Gustava Winters