Docket #0029 Date Filed: 08/28/2026
United States Bankruptcy Court
Southern District of Texas
ENTERED
August 28, 2026
Nathan Ochsner, Clerk

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
RHODIUM ENTERPRISES, INC.	§	Case No. 24-90454 (ARP)
	§	
Wind Down Debtor.[1]	§	

ORDER REGARDING FINAL APPLICATION OF GENESIS CREDIT PARTNERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE FINAL PERIOD FROM NOVEMBER 23, 2024 THROUGH DECEMBER 19, 2025

[Relates to Docket No 2328]

The Court has considered the *Final Application of Genesis Credit Partners LLC as Financial Advisor to the Official Committee of Unsecured Creditors for the Final Period from November 23, 2024 through December 19, 2025* [Dkt. No. 2328] seeking allowance and approval of certain compensation to Genesis on a final basis, and reimbursement of certain expenses (the "Application"), and the *Notice of Resolution of Dispute* of the Application between the Wind Down Debtor and Genesis Credit Partners LLC ("Genesis," and with the Wind Down Debtor, the "Parties").

The Court hereby ORDERS as follows:

1. Genesis is allowed on a final basis compensation and reimbursement of fees and expenses in the amount of $757,119.07 for the period set forth in the Application. Genesis is not entitled to any additional amounts from the Wind Down Debtor (or from any of the Debtors or the

[1] The last four digits of the taxpayer identification number for Rhodium Enterprises, Inc. is 6290. The location of the Wind Down Debtor's service address for purposed of this chapter 11 case is 7301 SW 57th Ct, Suite 515, Miami, FL 33143.

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Estates involved in this bankruptcy proceeding), and Genesis's request for any additional amounts in the Application is denied.

2. Within seven (7) days of entry of this Order, Genesis shall pay to the Wind Down Debtor the sum of one hundred forty-five thousand eight hundred fifty dollars ($145,850.00), representing an amount previously received by Genesis from the Debtors in excess of the approved amount allowed in paragraph 1 of this Order (netting out $4,150 for the remaining holdback amount claimed by Genesis).

Signed: August 28, 2026

Alfredo R Pérez
United States Bankruptcy Judge