IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
RHODIUM ENTERPRISES, INC.	§	Case No. 24-90454 (ARP)
	§	
Wind Down Debtor.[1]	§	

NOTICE OF FILING PROPOSED ORDER REGARDING FINAL APPLICATION OF GENESIS CREDIT PARTNERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE FINAL PERIOD FROM NOVEMBER 23, 2024 THROUGH DECEMBER 19, 2025

[Relates to Dkt. Nos. 264, 2328, 2360, 2424, 2460, 5, 9 and 12[2]]

The Wind Down Debtor hereby files this its *Notice of Filing Proposed Order Regarding Final Application of Genesis Credit Partners LLC as Financial Advisor to the Official Committee of Unsecured Creditors for the Final Period from November 23, 2024, through December 19, 2025* (the "Resolution Notice"), and states as follows:

BACKGROUND FACTS

1. On October 14, 2024, this Court entered its *Order Granting the Motion of the Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Dkt. No. 264] (the "Compensation Procedures Order"). The Compensation Procedures Order sets out the procedures for Interim and Final Fee Applications (as those terms are utilized within the Compensation Procedures Order).

[1] The last four digits of the taxpayer identification number for Rhodium Enterprises, Inc. is 6290. The location of the Wind Down Debtor's service address for purposed of this chapter 11 case is 7301 SW 57th Ct, Suite 515, Miami, FL 33143.

[2] Prior stipulations between the Wind Down Debtor and Genesis Credit Partners LLC were filed into related case number 24-90448 (ARP). Per the Court's Final Decree and Order issued on July 11, 2026, all future filings are being made under the Remaining Case, 24-90454 (ARP).

2. On March 2, 2026, Genesis Credit Partners LLC ("Genesis") filed its *Final Application of Genesis Credit Partners LLC as Financial Advisor to the Official Committee of Unsecured Creditors for the Final Period from November 23, 2024 through December 19, 2025* [Dkt. No. 2328] seeking allowance and approval of certain compensation to Genesis on a final basis, and reimbursement of certain expenses (the "Application").

3. The Wind Down Debtor and Genesis entered several stipulations extending the Wind Down Debtor's deadline to file an objection to the Application while the Wind Down Debtor and Genesis worked through the dispute between the Wind Down Debtor and Genesis regarding the Application. The latest stipulation extended the deadline to object to, and including, Monday, August 31, 2026.

4. The Wind Down Debtor and Genesis have resolved the dispute as to the Application. The proposed order, being submitted herewith as Exhibit 1, approving the Application and allowing compensation and reimbursement of fees and expenses as set forth in the proposed order (specifically, requiring Genesis to pay $145,850.00 to the Wind Down Debtor), was reviewed by Genesis and is agreed as to form and substance by both the Wind Down Debtor and Genesis.

WHEREFORE, the Wind Down Debtor respectfully requests that the Court sign, issue, and enter the proposed/agreed order being submitted herewith as Exhibit 1.

Respectfully submitted,

/s/ Chase J. Potter

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CERTIFICATE OF SERVICE

The undersigned hereby certifies that, on August 27, 2026, a true and correct copy of this document was electronically served via the Court's CM/ECF system on all parties entitled to such notice.

/s/ Chase J. Potter
CHASE J. POTTER

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
RHODIUM ENTERPRISES, INC.	§	Case No. 24-90454 (ARP)
	§	
Wind Down Debtor.[1]	§	

ORDER REGARDING FINAL APPLICATION OF GENESIS CREDIT PARTNERS LLC AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR THE FINAL PERIOD FROM NOVEMBER 23, 2024 THROUGH DECEMBER 19, 2025

[Relates to Docket No 2328]

The Court has considered the *Final Application of Genesis Credit Partners LLC as Financial Advisor to the Official Committee of Unsecured Creditors for the Final Period from November 23, 2024 through December 19, 2025* [Dkt. No. 2328] seeking allowance and approval of certain compensation to Genesis on a final basis, and reimbursement of certain expenses (the "Application"), and the *Notice of Resolution of Dispute* of the Application between the Wind Down Debtor and Genesis Credit Partners LLC ("Genesis," and with the Wind Down Debtor, the "Parties").

The Court hereby ORDERS as follows:

1. Genesis is allowed on a final basis compensation and reimbursement of fees and expenses in the amount of $757,119.07 for the period set forth in the Application. Genesis is not entitled to any additional amounts from the Wind Down Debtor (or from any of the Debtors or the

[1] The last four digits of the taxpayer identification number for Rhodium Enterprises, Inc. is 6290. The location of the Wind Down Debtor's service address for purposed of this chapter 11 case is 7301 SW 57th Ct, Suite 515, Miami, FL 33143.

Estates involved in this bankruptcy proceeding), and Genesis's request for any additional amounts in the Application is denied.

2. Within seven (7) days of entry of this Order, Genesis shall pay to the Wind Down Debtor the sum of one hundred forty-five thousand eight hundred fifty dollars ($145,850.00), representing an amount previously received by Genesis from the Debtors in excess of the approved amount allowed in paragraph 1 of this Order (netting out $4,150 for the remaining holdback amount claimed by Genesis).

Signed:

Alfredo R. Pérez
United States Bankruptcy Judge