IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
RHODIUM ENTERPRISES, INC.	§	Case No. 24-90454 (ARP)
	§	
Wind Down Debtor.[1]	§	

STIPULATION BETWEEN THE WIND DOWN DEBTOR AND GENESIS CREDIT PARTNERS LLC

[Relates to Dkt. Nos. 264, 2328, 2360, 2424, 2460, 5, 9 and 12[2]]

The Wind Down Debtor and Genesis Credit Partners LLC ("Genesis," and with the Wind Down Debtor, the "Parties"), by and through their undersigned representatives, hereby stipulate and agree as set for below in this stipulation (the "Stipulation").

RECITALS

1. On October 14, 2024, this Court entered its *Order Granting the Motion of the Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Dkt. No. 264] (the "Compensation Procedures Order"). The Compensation Procedures Order sets out the procedures for Interim and Final Fee Applications (as those terms are utilized within the Compensation Procedures Order).

2. On March 2, 2026, Genesis filed its *Final Application of Genesis Credit Partners LLC as Financial Advisor to the Official Committee of Unsecured Creditors for the Final Period*

[1] The last four digits of the taxpayer identification number for Rhodium Enterprises, Inc. is 6290. The location of the Wind Down Debtor's service address for purposed of this chapter 11 case is 7301 SW 57th Ct, Suite 515, Miami, FL 33143.

[2] Prior stipulations between the Wind Down Debtor and Genesis Credit Partners LLC were filed into related case number 24-90448 (ARP). Per the Court's Final Decree and Order issued on July 11, 2026, all future filings are being made under the Remaining Case, 24-90454 (ARP).

from November 23, 2024 through December 19, 2025 [Dkt. No. 2328] seeking allowance and approval of certain compensation to Genesis on a final basis, and reimbursement of certain expenses (the "Application"). Utilizing the Court's negative notice procedures, the Application sets the deadline for any party to object or otherwise respond to the Application as Monday, March 23, 2026 – the 21st day after Genesis's filing of the Application (the "Response Deadline").

3. On March 19, 2026, the Parties filed the *Stipulation Between the Wind Down Debtor and Genesis Credit Partners, LLC* [Dkt No. 2360] (the "First Stipulation"), stipulating to the Parties' agreement that the Wind Down Debtor's deadline to file an objection or any other response to the Application was extended to Monday, June 22, 2026.

4. On June 19, 2026, the Parties filed the *Stipulation Between the Wind Down Debtor and Genesis Credit Partners, LLC* [Dkt No. 2424] (the "Second Stipulation"), stipulating to the Parties' agreement that the Wind Down Debtor's deadline to file an objection or any other response to the Application was extended to Monday, July 13, 2026.

5. On July 10, 2026, the Parties filed the *Stipulation Between the Wind Down Debtor and Genesis Credit Partners, LLC* [Dkt No. 2460] (the "Third Stipulation"), stipulating to the Parties' agreement that the Wind Down Debtor's deadline to file an objection or any other response to the Application was extended to Monday, July 20, 2026.

6. On July 20, 2026, the Parties filed the *Stipulation Between the Wind Down Debtor and Genesis Credit Partners, LLC* [Dkt No. 5] (the "Fourth Stipulation"), stipulating to the Parties' agreement that the Wind Down Debtor's deadline to file an objection or any other response to the Application was extended to Monday, July 27, 2026.

7. On July 27, 2026, the Parties filed the *Stipulation Between the Wind Down Debtor and Genesis Credit Partners, LLC* [Dkt No. 9] (the "Fifth Stipulation"), stipulating to the Parties'

agreement that the Wind Down Debtor's deadline to file an objection or any other response to the Application was extended to Thursday, July 30, 2026.

8. On July 29, 2026, the Parties filed the *Stipulation Between the Wind Down Debtor and Genesis Credit Partners, LLC* [Dkt No. 12] (the "Sixth Stipulation"), stipulating to the Parties' agreement that the Wind Down Debtor's deadline to file an objection or any other response to the Application was extended to Friday, July 31, 2026.

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED AS FOLLOWS:

9. Notwithstanding the Response Deadline, the extended deadline in the Sixth Stipulation, or any other contrary response deadline, the Parties have agreed that the Wind Down Debtor's deadline to file an objection or any other response to the Application is extended to, and including, **Monday, August 31, 2026.**

STIPULATED AND AGREED:

/s/ Chase J. Potter
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