IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
RHODIUM ENCORE LLC, *et al.*,[1]	§	Case No. 24-90448 (ARP)
Debtors.	§	(Jointly Administered)

AGENDA OF MATTERS SET FOR HEARING
SCHEDULED FOR JUNE 30, 2026, AT 9:00 A.M. (Prevailing Central Time)

Rhodium Enterprises Inc., the Wind Down Debtor in the above-captioned chapter 11 cases (the "**Chapter 11 Cases**") of Rhodium Encore LLC and its affiliated debtors and debtors in possession (the "**Debtors**") appointed under the confirmed Second Amended Joint Chapter 11 Plan of Liquidation (the "**Plan**"), hereby files its Agenda of Matters Set for Hearing Scheduled for June 30, 2026, at 9:00 a.m. (Prevailing Central Time) before the Honorable Alfredo R. Perez.

MATTERS GOING FORWARD

1. *Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC* [Docket No. 1793]

   Status: This matter is going forward.

[1] Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), Rhodium Encore Sub LLC (1064), Rhodium Enterprises, Inc. (6290), Rhodium Industries LLC (4771), Rhodium Ready Ventures LLC (8618), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Renewables Sub LLC (9511), Rhodium Shared Services LLC (5868), and Rhodium Technologies LLC (3973). The mailing and service address of Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

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Responses Filed:

A. *Midas Green Technologies, LLC's Opposition to Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC* [Docket No. 1962]

B. *Midas Green Technologies, LLC's Request to Deny or Defer the Debtors' Request for Attorney's Fees Under 35 U.S.C. § 285, to Limit Any Sanctions to Fees Incurred in These Cases, and, in the Alternative, to Withdraw the Reference of the § 285 Issue* [Docket No. 2397]

C. *Midas Green Technologies, LLC's Opposition to Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC* [Docket No. 2422]

D. *Sealed Motion for Exhibit A to the Declaration of Joseph E. Thomas in Support of Opposition to Debtors Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Creditor Midas Green Technologies, LLC* [Docket No. 2419]

E. *The Wind Down Debtor's Response to Midas Green's Request to Deny or Defer Attorney's Fees Under 35 U.S.C. § 285 and Reply in Further Support of Its Request to Grant Second Sanctions Motions Against Midas Green* [Docket No. 2427]

F. *Midas Green Technologies, LLC's Reply in Support of Its Section 285 Objection and Its Oppositions to Debtors' Motions for Sanctions* [Docket No. 2430]

Related Documents:

A. *Declaration of Charles R. Topping in Support of Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 filed by Midas Green Technologies LLC (ECF No. 1602) as Directed by the Court's September 5, 2025 Scheduling Order (ECF No. 1609)* [Docket No. 1641]

B. *Declaration of Jordan Pietzsch in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green* [Docket No. 2428]

2. *Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC Pursuant To 11 U.S. Code § 105 and 35 U.S. Code § 285* [Docket No. 1794]

Status: This matter is going forward.

Responses Filed:

A. *Midas Green Technologies, LLC's Opposition to Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC Pursuant To 11 U.S. Code § 105 and 35 U.S. Code § 285* [Docket No. 1963]

B. *Midas Green Technologies, LLC's Request to Deny or Defer the Debtors' Request for Attorney's Fees Under 35 U.S.C. § 285, to Limit Any Sanctions to Fees Incurred in These Cases, and, in the Alternative, to Withdraw the Reference of the § 285 Issue* [Docket No. 2397]

C. *Midas Green Technologies, LLC's Opposition Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Filed by Midas Green Technologies LLC Pursuant to 11 U.S. Code § 105 and 35 U.S. Code § 285* [Docket No. 2421]

D. *Sealed Motion Exhibit A to the Declaration of Joseph E. Thomas in Support of Midas Green Technologies, LLC's Opposition Debtors Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 Pursuant to 11 U.S. Code § 105 and 35 U.S. Code § 285 Filed by Creditor Midas Green Technologies, LLC* [Docket No. 2420]

E. *The Wind Down Debtor's Response to Midas Green's Request to Deny or Defer Attorney's Fees Under 35 U.S.C. § 285 and Reply in Further Support of Its Request to Grant Second Sanctions Motions Against Midas Green* [Docket No. 2427]

F. *Midas Green Technologies, LLC's Reply in Support of Its Section 285 Objection and Its Oppositions to Debtors' Motions for Sanctions* [Docket No. 2430]

Related Documents:

A. *Declaration of Charles R. Topping in Support of Debtors' Motion for Sanctions Relating to Claim Numbers 004, 062, and 068-072 filed by Midas Green Technologies LLC (ECF No. 1602) as Directed by the Court's September 5, 2025 Scheduling Order (ECF No. 1609)* [Docket No. 1641]

B. *Declaration of Jordan Pietzsch in Support of Request of Wind Down Debtor to Grant Sanctions Motions Against Midas Green* [Docket No. 2428]

3. *Request of the Wind Down Debtor to End Abatement of, and Grant, Sanctions Motions Against Midas Green* [Docket No. 2366]

Status: This matter is going forward.

Responses Filed:

A. *Midas Green Technologies, LLC's Objections to Request of the Wind Down Debtor to End Abatement of, and Grant, Sanctions Motions Against Midas Green* [Docket No. 2372]

Related Documents:

A. *Midas Green Technologies, LLC's Notice of Appeal* [Docket No. 1983]

B. *Order Abating Motions for Sanctions* [Docket No. 1986]

C. *Order Granting Midas Green Technologies, LLC's Motion to Voluntarily Dismiss Appeal* [Docket No. 2312]

D. *Notice of Hearing* [Docket No. 2367]

E. *Notice of Hearing* [Docket No. 2429]

PLEASE TAKE FURTHER NOTICE that participation is by audio and video connections. Audio communication will be by use of the Court's dial-in facility. You may access the facility at 832-917-1510. Once connected, you will be asked to enter the conference room number. Judge Perez's conference room number is 282694. Video connection will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or by using the following link https://meet.goto.com/JudgePerez, which can be found on Judge Perez's home page, and clicking the "join the meeting" button. The meeting code is "JudgePerez." Audio connections by phone are required for all video participants. To ensure your electronic appearance, click on the link on Judge Perez's home page, click on the bankruptcy case name and then enter the information requested.

Dated: June 29, 2026

Respectfully Submitted,

AKIN GUMP STRAUSS HAUER & FELD LLP

/s/ Sarah Link Schultz

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Counsel to the Wind Down Debtor

CERTIFICATE OF SERVICE

I certify that on June 29, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Sarah Link Schultz
Sarah Link Schultz