IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
RHODIUM ENCORE LLC, *et al.*[1]	§	Case No. 24-90448 (ARP)
	§	
Debtors.	§	(Jointly Administered)

STIPULATION BETWEEN THE WIND DOWN DEBTOR AND GENESIS CREDIT PARTNERS LLC

[Relates to Dkt. Nos. 264, 2328 and 2360]

The Wind Down Debtor[2] and Genesis Credit Partners LLC ("Genesis," and with the Wind Down Debtor, the "Parties"), by and through their undersigned representatives, hereby stipulate and agree as set for below in this stipulation (the "Stipulation").

RECITALS

1. On October 14, 2024, this Court entered its *Order Granting the Motion of the Debtors to Establish Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Dkt. No. 264] (the "Compensation Procedures Order"). The Compensation Procedures Order sets out the procedures for Interim and Final Fee Applications (as those terms are utilized within the Compensation Procedures Order).

2. On March 2, 2026, Genesis filed its *Final Application of Genesis Credit Partners*

[1] The Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Rhodium Enterprises, Inc. (6290), Rhodium Technologies LLC (3973), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Shared Services LLC (5868), Rhodium Ready Ventures LLC (8618), Rhodium Industries LLC (4771), Rhodium Encore Sub LLC (1064), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), and Rhodium Renewables Sub LLC (9511) (collectively, the "Debtors").

[2] The term "Wind Down Debtor," when used herein, refers to Rhodium Enterprises, Inc.

LLC as Financial Advisor to the Official Committee of Unsecured Creditors for the Final Period from November 23, 2024 through December 19, 2025 [Dkt. No. 2328] seeking allowance and approval of certain compensation to Genesis on a final basis, and reimbursement of certain expenses (the "Application"). Utilizing the Court's negative notice procedures, the Application sets the deadline for any party to object or otherwise respond to the Application as Monday, March 23, 2026 – the 21st day after Genesis's filing of the Application (the "Response Deadline").

3. On March 19, 2026, the Parties filed the *Stipulation Between the Wind Down Debtor and Genesis Credit Partners, LLC* [Dkt No. 2360] (the "First Stipulation"), stipulating to the Parties' agreement that the Wind Down Debtor's deadline to file an objection or any other response to the Application was extended to Monday, June 22, 2026.

NOW, THEREFORE, IT IS HEREBY STIPULATED AND AGREED AS FOLLOWS:

1. Notwithstanding the Response Deadline, the extended deadline in the First Stipulation, or any other contrary response deadline, the Parties have agreed that the Wind Down Debtor's deadline to file an objection or any other response to the Application is through **Monday, July 13, 2026.**

STIPULATED AND AGREED:

/s/ Andrew G. Edson

IACUONE McALLISTER POTTER PLLC
Chase J. Potter
Texas Bar No. 24088245
Joshua J. Iacuone
Texas Bar No. 24036818
Joshua L. Shepherd
Texas Bar No. 24058104
Andrew G. Edson
Texas Bar No. 24076364
4925 Greenville Ave., Suite 1112
Dallas, Texas 75206
Telephone: (214) 432-1536
Email: potter@imcplaw.com
Email: josh@imcplaw.com
Email: shepherd@imcplaw.com
Email: edson@imcplaw.com

Counsel for the Wind Down Debtor

/s/ Edward Kim (w/permission)

GENESIS CREDIT PARTNERS LLC
Edward Kim, Partner
1221 Brickell Avenue, Suite 900
Miami, FL 33131
Telephone: (646) 509-3490
Email: ekim@gencp.com