IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
RHODIUM ENCORE LLC, *et al.*,[1]	§	Case No. 24-90448 (ARP)
Debtors.	§	(Jointly Administered)

CERTIFICATION OF COUNSEL REGARDING
FINAL DECREE CLOSING CERTAIN OF THE CHAPTER 11 CASES

The undersigned hereby certifies as follows:

1. On December 19, 2025, the United States Bankruptcy Court for the Southern District of Texas (the "**Court**") entered the *Order Approving the Disclosure Statement for, and Confirming, Second Amended Joint Chapter 11 Plan of Liquidation for Rhodium Encore LLC and its Affiliated Debtors Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 2170] (the "**Confirmation Order**") confirming the *Second Amended Joint Chapter 11 Plan of Liquidation for Rhodium Encore LLC and its Affiliated Debtors Pursuant to Chapter 11 of the Bankruptcy Code* [Docket No. 2062] (the "**Plan**").[2] The Plan became effective on January 14, 2026 (the "**Effective Date**"). *See* Docket No. 2247. The Plan has been substantially consummated within the meaning of section 1101(2) of the Bankruptcy Code.

2. Pursuant to section 5.8 of the Plan, the Wind Down Debtor is authorized, as of the

[1] Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), Rhodium Encore Sub LLC (1064), Rhodium Enterprises, Inc. (6290), Rhodium Industries LLC (4771), Rhodium Ready Ventures LLC (8618), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Renewables Sub LLC (9511), Rhodium Shared Services LLC (5868), and Rhodium Technologies LLC (3973). The mailing and service address of Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

Effective Date, to submit an order to the Court under certification of counsel closing certain individual chapter 11 cases. In accordance with the Plan, the Wind Down Debtor hereby submits, in the form attached hereto as **Exhibit A**, a proposed final decree and order (the "**Proposed Final Decree and Order**") closing the chapter 11 cases of all the Debtors in the above captioned cases except for Rhodium Enterprises, Inc. (the "**Remaining Case**" and all other cases, the "**Affiliate Cases**").

3. All Administrative Expense Claims and Professional Fee Claims asserted against the Debtors in the Affiliate Cases have been resolved or will be administered in the Remaining Case.

4. The Proposed Final Decree and Order has been discussed with the U.S. Trustee and there is no objection to its entry.

[*Remainder of page intentionally left blank.*]

Wherefore the Wind Down Debtor respectfully requests that the Court enter the Proposed Final Decree and Order at its earliest convenience.

Dated: May 7, 2026

Respectfully Submitted,

AKIN GUMP STRAUSS HAUER & FELD LLP

/s/ *Sarah Link Schultz*
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Counsel to the Wind Down Debtor

CERTIFICATE OF SERVICE

I hereby certify that on May 7, 2026, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Sarah Link Schultz
Sarah Link Schultz

Exhibit A

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
RHODIUM ENCORE LLC, *et al.*,[1]	§	Case No. 24-90448 (ARP)
Debtors.	§	(Jointly Administered)

FINAL DECREE CLOSING CERTAIN OF THE CHAPTER 11 CASES

Upon consideration of the *Certification of Counsel Regarding Final Decree Closing Certain of the Chapter 11 Cases*, dated May 1, 2026 (the "**Certification of Counsel**"),[2] filed by the Wind Down Debtor, for entry of an order (the "**Final Decree and Order**") closing the Affiliate Cases, all as more fully set forth in the Certification of Counsel; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found venue of this proceeding is permissible pursuant to 28 U.S.C. §§ 1408 and 1409; and this Court having found that the relief requested is in accordance with the terms of the Plan and Confirmation Order and no other notice be provided; and after due deliberation and sufficient cause appearing therefor,

[1] Debtors in these chapter 11 cases and the last four digits of their corporate identification numbers are as follows: Rhodium Encore LLC (3974), Jordan HPC LLC (3683), Rhodium JV LLC (5323), Rhodium 2.0 LLC (1013), Rhodium 10MW LLC (4142), Rhodium 30MW LLC (0263), Jordan HPC Sub LLC (0463), Rhodium 2.0 Sub LLC (5319), Rhodium 10MW Sub LLC (3827), Rhodium 30MW Sub LLC (4386), Rhodium Encore Sub LLC (1064), Rhodium Enterprises, Inc. (6290), Rhodium Industries LLC (4771), Rhodium Ready Ventures LLC (8618), Rhodium Renewables LLC (0748), Air HPC LLC (0387), Rhodium Renewables Sub LLC (9511), Rhodium Shared Services LLC (5868), and Rhodium Technologies LLC (3973). The mailing and service address of Debtors in these chapter 11 cases is 2617 Bissonnet Street, Suite 234, Houston, TX 77005.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Certification of Counsel

IT IS HEREBY ORDERED THAT:

1. The following Affiliate Cases are hereby closed; *provided* that this Court shall retain jurisdiction as provided in the Plan, the Confirmation Order, and this Final Decree and Order:

Affiliate Case	Case No.
Rhodium Encore LLC	24-90448
Jordan HPC LLC	24-90449
Rhodium JV LLC	24-90450
Rhodium 2.0 LLC	24-90451
Rhodium 10MW LLC	24-90452
Rhodium 30MW LLC	24-90453
Rhodium Technologies LLC	24-90455
Rhodium Renewables LLC	24-90456
Air HPC LLC	24-90457
Rhodium Shared Services LLC	24-90458
Rhodium Ready Ventures LLC	24-90459
Rhodium Industries LLC	24-90460
Rhodium Encore Sub LLC	24-90461
Jordan HPC Sub LLC	24-90462
Rhodium 2.0 Sub LLC	24-90463
Rhodium 10MW Sub LLC	24-90464

Affiliate Case	Case No.
Rhodium 30MW Sub LLC	24-90465
Rhodium Renewables Sub LLC	24-90466

2. The Remaining Case of Rhodium Enterprises, Inc., Case No. 24-90454, shall remain open pending the entry of a final decree by this Court closing the Remaining Case.

3. The clerk shall designate on the dockets of the Affiliate Cases that the cases are now being administered under the Remaining Case. The Wind Down Debtor shall make a docket entry in each of the Affiliate Cases substantially similar to the following:

> An order has been entered in this case directing that all further reporting concerning the administration of the assets and liabilities in this case will occur only in the case of Rhodium Enterprises, Inc., Case No. 24-90454. The docket in Case No. 24-90454 should be consulted for all matters affecting this case.

4. The following caption shall be used in the Remaining Case going forward:

In re:	§	Chapter 11
Rhodium Enterprises, Inc.	§	Case No. 24-90454 (ARP)
Wind Down Debtor.[3]	§	

5. Entry of this Final Decree and Order is without prejudice to (i) the rights of the Wind Down Debtor or other party in interest to seek to reopen any of the Affiliate Cases for cause pursuant to section 350(b) of the Bankruptcy Code and (ii) the rights of the Wind Down Debtor or any entity authorized pursuant to the Plan, as applicable, to dispute any claims filed against the

[3] The last four digits of the taxpayer identification number for Rhodium Enterprises, Inc. is 6290. The location of the Wind Down Debtor's service address for purposes of this chapter 11 case is 7301 SW 57th Ct, Suite 515, Miami, FL 33143.

Debtors in these chapter 11 cases, as provided in the Plan and the Confirmation Order. Notwithstanding anything to the contrary contained in the Plan, any failure of the Wind Down Debtor or any entity authorized pursuant to the Plan, as applicable, to file an objection to a claim in the chapter 11 cases shall not constitute allowance of the claim and shall not result in such claim being deemed allowed against any Debtor or the Wind Down Debtor. Any objections to claims against or interests in the Debtors may be filed, administered, and adjudicated in the Remaining Case.

6. This Final Decree and Order shall be effective and enforceable upon its entry.

7. The Wind Down Debtor and any entity authorized pursuant to the Plan, and their respective agents, are authorized to take all actions necessary to effectuate the relief granted pursuant to this Final Decree and Order.

8. Nothing in this Final Decree and Order shall change the amount or nature of any distribution, or any other substantive rights, that any claim against or interest in any Debtor would have been entitled to under the Plan, the Confirmation Order, the Bankruptcy Code, the Bankruptcy Rules, or otherwise, had this Final Decree and Order not been entered.

9. All pending and future matters relating to each of the Debtors and Wind Down Debtor, including, but not limited to, final fee applications and claims reconciliation with respect to claims against any Debtor, if applicable, shall be administered and heard in the Remaining Case, notwithstanding entry of this Final Decree and Order or the closure of the Affiliate Cases.

10. This Final Decree and Order is solely intended to facilitate the administration of the Affiliate Cases and to avoid the incurrence of U.S. Trustee fees with respect to the Affiliate Cases.

11. The Wind Down Debtor shall pay the appropriate sum of quarterly fees due and payable under 28 U.S.C. § 1930(a)(6)(A) and (B) for the Affiliate Cases by the later of (i) 21 days after the date of entry of the Final Decree and Order and (ii) the date on which such quarterly fees are otherwise due. This Court shall retain jurisdiction to enforce fees assessed under 28 U.S.C. § 1930(a)(6)(A) and (B).

12. Quarterly disbursements for the Remaining Case will be reported in post-confirmation reports and quarterly fees will be paid when due and payable under 28 U.S.C. § 1930(a)(6)(A) and (B) pending the entry of a final decree by this Court closing the Remaining Case.

13. This Court retains exclusive jurisdiction to hear and determine all matters arising from or related to the implementation, interpretation, or enforcement of this Final Decree and Order.

Signed: May ____, 2026

ALFREDO R. PÉREZ
UNITED STATES BANKRUPTCY JUDGE