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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	)	Case No. 12-12020 (MG)
RESIDENTIAL CAPITAL, LLC, et al.,	)	Chapter 11
Debtors.	)	Jointly Administered

FORTY-SEVENTH POST-CONFIRMATION STATUS REPORT OF THE RESCAP LIQUIDATING TRUST

The ResCap Liquidating Trust (the "**Liquidating Trust**"), as successor in interest to the debtors (collectively, the "**Debtors**") in the above-captioned cases (the "**Chapter 11 Cases**"), hereby submits this post-confirmation status report for the period ending on June 30, 2026 (the "**Reporting Period**"), and respectfully represents as follows:

STATUS REPORT

1. On December 11, 2013, the Court entered the *Order Confirming Second Amended Joint Chapter 11 Plan Proposed by Residential Capital, LLC et al. and the Official Committee of Unsecured Creditors* (the "**Confirmation Order**") [Docket No. 6065] approving the terms of the Chapter 11 plan, as amended (the "**Plan**"), filed in these Chapter 11 Cases [Docket No. 6065-1].[1]

[1] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to such terms in the Plan.

2. On December 17, 2013, the Effective Date of the Plan occurred (the "**Effective Date**"), and the Liquidating Trust was established [Docket No. 6137]. Pursuant to the Plan, the Liquidating Trust was established to wind down the affairs of the Debtors. *See* Plan, Art. VI.

3. On August 13, 2014, the Liquidating Trust filed an application for entry of a post-confirmation order (the "**Post-Confirmation Order**") [Docket No. 7385]. On August 26, 2014, the Court entered an amended Post-Confirmation Order [Docket No. 7431]. Pursuant to the Post-Confirmation Order, the Liquidating Trust is required to file quarterly and annual status reports detailing the actions taken by the Liquidating Trust and the progress made toward the consummation of the Plan.

4. Attached hereto as **Exhibit A** is a copy of the Liquidating Trust's consolidated financial statements and letters to beneficiaries (collectively, the "**Financial Statements**") detailing the Liquidating Trust's activity during the Reporting Period. The Financial Statements are available on the claims agent's website at https://www.veritaglobal.net/rescap.

NOTICE

5. Notice of this Status Report has been provided to the parties identified on the Special Service List and General Service List, as those terms are defined in the Notice, Case Management, and Administrative Procedures approved by the Court [Docket No. 141], including the Office of the U.S. Trustee for the Southern District of New York.

Dated: August 11, 2026
New York, New York

HERBERT SMITH FREEHILS KRAMER (US) LLP

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Exhibit A

ResCap Liquidating Trust

Consolidated Financial Statements
as of and for the Period Ended June 30, 2026
(Unaudited)

Consolidated Statement of Net Assets in Liquidation

(Unaudited)
In thousands (except per unit)

Assets:	**30-Jun-26**	**December 31, 2025**
Cash and cash equivalents	$ 10,997	$ 54,872
Total assets	10,997	54,872
Liabilities:		
Estimated costs to operate Trust	4,141	19,752
Total liabilities	4,141	19,752
Net assets in liquidation	$ 6,856	$ 35,120
Total units in the Trust	98,853,649	98,853,649
Net assets per authorized unit	$ 0.07	$ 0.36

The Notes to Consolidated Financial Statements are an integral part of these statements.

ResCap Liquidating Trust

Consolidated Statement of Changes in Net Assets in Liquidation

(Unaudited)
In thousands

Receipts	Quarter to date ended 30-Jun-26	Year to date Ended 30-Jun-26	Effective Date through 30-Jun-26
Receipts on assets held for sale	$ 2	$ 3	$ 645,894
Litigation / claim recoveries	-	-	1,340,462
Interest - MMF	264	676	21,091
Other receipts	4	17	162,760
Plan settlements	-	-	2,100,000
Total receipts	270	696	4,270,207
Disbursements			
Claims and settlement	-	-	(1,642,074)
DOJ / AG consent settlement	-	-	(88,201)
Costs to operate the Trust	(2,705)	(4,565)	(767,644)
Total disbursements	(2,705)	(4,565)	(2,497,919)
Distributions			
Total distributions	(40,006)	(40,006)	(3,438,772)
Net cash flow	(42,441)	(43,875)	(1,666,484)
Other non-cash changes affecting:			
Increase (decrease) in asset value assumptions	-	-	(55,026)
(Increase) decrease in costs to operate the Trust	2,104	11,046	(565,607)
(Increase) decrease in DOJ/AG consent settlement	-	-	(7,551)
Basis of assets/liabilities liquidated/resolved	2,705	4,565	(214,077)
(Increase) decrease in distributions held for Beneficiaries	-	-	-
Total non-cash changes	4,809	15,611	(842,261)
Total increase (decrease) in net assets	(37,632)	(28,264)	(2,508,745)
Net assets in liquidation, beginning of period	**44,488**	**35,120**	**2,515,601**
Net assets in liquidation, end of period	**$ 6,856**	**$ 6,856**	**$ 6,856**

NOTES TO CONSOLIDATED FINANCIAL STATEMENTS

(Unaudited)

1. Description of Business and Significant Accounting Policies

The ResCap Liquidating Trust ("Trust") was formed in connection with the Plan of Reorganization under chapter 11 of the United States Bankruptcy Code ("Plan") in the bankruptcy case of Residential Capital, LLC ("ResCap"). The Plan became effective on December 17, 2013 ("Effective Date").

The Trust issued units of beneficial interest ("Units"). The Units entitle their holders ("Beneficiaries") to receive a proportionate amount of cash distributions ("Declared Distributions") made by the Trust.

Over its lifetime, the Trust has recovered over $1.3 billion in litigation and claim recoveries, $809 million of recoveries through liquidation and collection of other assets. The Trust has distributed over $3.4 billion to beneficiaries over the life of the Trust.

Basis of Presentation

The unaudited Consolidated Financial Statements (the "Statements") reflect the accounts of the Trust and subsidiaries after eliminating all significant intercompany balances and transactions. The Statements reflect all adjustments that are, in management's opinion, necessary for the fair presentation of the results for the periods presented. The Statements have not been prepared in accordance with generally accepted accounting principles; rather they have been prepared using a liquidation basis of accounting, which the Trust considers an appropriate basis of accounting at this time. Assets are stated at their estimated net realizable value, which is the amount of cash into which an asset is expected to be converted during the liquidation period. The Trust also accrues costs that it expects to incur through to the end of its liquidation. The Trust currently accrues costs through winddown of its operations to be completed in 2026.

2. Estimated Costs to Operate the Trust

The Trust is in the process of winding down its affairs. Upon entry of an Order of the Bankruptcy Court closing the case, which is anticipated in August 2026, the Trust will announce a final distribution of available cash, net of accrued and unpaid liabilities and expected expenses in connection with the wind down. Immediately after the distribution, the Trust will seek termination of the Cusip and take steps to implement the Order, including handling of any document retention or destruction matters, completing the tax matters for fiscal year 2026 reporting, termination of the claims agent and distribution agent, payment of all fees and expenses due to the US Trustee, filing of any required dissolutions, the satisfaction of all liabilities related to the Trust's historical operations and any other administrative tasks deemed necessary.

The estimated cost to operate the Trust, which includes mandatory US trustee fees, professional expenses in connection with filing the case closure motion, and related motions and other professional fees and expenses related to Trust operations, case closure and tax compliance and reporting noted in the preceding paragraph, is estimated at $4.1 million. This estimate is subject to change prior to the final distribution as the Trust refines the forecasted cost of certain of the tasks to complete the wind down. The final amount of the accrued and unpaid liabilities and expenses and expected costs through the winddown will be determined after entry of the case closure Order at the time of the final distribution.

3. Subsequent Events

Events subsequent to June 30, 2026, were evaluated through August 10,2026, the date on which these Consolidated Financial Statements were issued.

RESCAP
LIQUIDATING TRUST

ResCap Liquidating Trust

Q2 2026 Beneficiary Letter

RESCAP
LIQUIDATING TRUST

August 10, 2026

Dear Beneficiaries:

On July 9, 2026, the Trust filed the Motion of the Rescap Liquidating Trust and the Rescap Borrower Claims Trust for Final Decree Closing Chapter 11 Cases [ECF Dkt, No. 10839]. Upon entering a final order which the Trust anticipates being issued shortly, the Trust will announce a final distribution to unit holders in connection with the final wind down of the operations of the Trust. The Q2 2026 financial report along with certain tax information have been posted to the Verita Global website at https://www.veritaglobal.net/Rescap.

Sincerely,

ResCap Liquidating Trust Board