Docket #10847 Date Filed: 07/20/2026

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	)	Case No. 12-12020 (MG)
RESIDENTIAL CAPITAL, LLC, *et al.*,	)	Chapter 11
Debtors.	)	Jointly Administered

CLOSING REPORT PURSUANT TO LOCAL BANKRUPTCY RULE 3022-1 FOR RESIDENTIAL CAPITAL, LLC

To the best of my knowledge and belief, the following is a breakdown of the disbursements made in these Chapter 11 Cases:[1]

FEES AND EXPENSES (from case inception through confirmation):

$151,867,288.01	FEES for ATTORNEYS for DEBTORS[2]
$252,281,734.40	OTHER PROFESSIONAL FEES and EXPENSES[3]
N/A	TRUSTEE FEE (if applicable)
N/A	FEE for ATTORNEY for TRUSTEE (if applicable)
N/A[4]	% DIVIDEND PAID/TO BE PAID

[1] This Closing Report has been prepared for the purpose of obtaining a Final Decree in the Chapter 11 Case of Residential Capital, LLC. Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Second Amended Joint Chapter 11 Plan Proposed by Residential Capital, LLC, et al., and the Official Committee of Unsecured Creditors* [Docket No. 6065-1] (the "**Plan**"). All amounts disclosed herein reflect the fees and expenses disbursed on behalf of all of the Debtors in these jointly administered Chapter 11 Cases through the Effective Date of the Plan.

[2] Includes the aggregate fees and expenses of attorneys for all of the Debtors. *See Order Granting Applications for Allowance of Interim and Final Compensation and Reimbursement of Expenses* [Docket No. 7256] and *Order Clarifying Order Approving Final Application for Fees and Expenses of Morrison Cohen LLP* [Docket No. 7263].

[3] Includes fees and expenses for all other estate professionals. *See Order Granting Applications for Allowance of Interim and Final Compensation and Reimbursement of Expenses* [Docket No. 7256].

[4] As disclosed in the *Disclosure Statement for the Joint Chapter 11 Plan Proposed by Residential Capital, LLC, et al. and the Official Committee of Unsecured Creditors* (the "**Disclosure Statement**") [Docket No. 4819], projected recoveries to unsecured creditors are as follows: 36.3% for creditors with Allowed Unsecured Claims against the ResCap Debtors, 30.1% for creditors with Allowed Unsecured Claims against the GMACM Debtors, 9.0% for creditors with Allowed Unsecured Claims against the RFC Debtors, and 100% for creditors with Allowed Unsecured Claims against ETS. Actual recoveries to unsecured creditors may vary.

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☒ FUTURE DIVIDENDS (check if % of future dividend under plan not yet determinable)

STEPS TAKEN TO CONSUMMATE PLAN:

☒ Initial distribution under the plan completed.[5]

☐ Other: (explain)

Dated: New York, New York
July 20, 2026

RESCAP LIQUIDATING TRUST

By Greylock Partners, LLC
as Liquidating Trust Manager

By: /s/ *John J. Ray III*
Name: John J. Ray III
Title: Managing Director

[5] On or about the Effective Date, the Liquidating Trust made the distributions required under the Plan, including the distribution of Units to holders of certain Allowed Claims and the Disputed Claims Reserve. To date, the Liquidating Trust has distributed over $3.4 billion to Unitholders (inclusive of the effective date distribution). The Liquidating Trust is informed that the Borrower Claims Trust has distributed over $53.5 million to its holders.