



**IT IS ORDERED as set forth below:**

**Date: September 2, 2021**

**Paul W. Bonapfel  
U.S. Bankruptcy Court Judge**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE NORTHERN DISTRICT OF GEORGIA  
ROME DIVISION**

<b>IN RE:</b>	)	<b>CHAPTER 11</b>
	)	
<b>REGIONAL HOUSING &amp; COMMUNITY SERVICES CORP., et al.,</b>	)	<b>Jointly Administered Under</b>
	)	<b>CASE NO. 21-41034</b>
	)	
<b>Debtors.</b>	)	

**ORDER GRANTING MOTION FOR ORDER AUTHORIZING PAYMENT OF PRE-PETITION WAGES, PAYROLL TAXES, CERTAIN EMPLOYEE BENEFITS, RELATED EXPENSES, AND OTHER COMPENSATION TO EMPLOYEES AND INDEPENDENT CONTRACTORS**

THIS CAUSE came before the Court at a hearing on September 2, 2021 at 10:00 a.m. to consider the motion of the above-captioned debtors and debtors and debtors-in-possession (collectively, the “**Debtors**”)<sup>1</sup> in the above-styled case (the “**Case**”) for authority to pay pre-petition wages, payroll taxes, certain employee benefits, related expenses, and other

<sup>1</sup> The Debtors in these chapter 11 cases include: Regional Housing & Community Services Corporation, RHCSC Columbus AL Holdings LLC, RHCSC Columbus Health Holdings LLC, RHCSC Douglas AL Holdings LLC, RHCSC Douglas Health Holdings LLC, RHCSC Gainesville AL Holdings LLC, RHCSC Gainesville Health Holdings LLC, RHCSC Montgomery I AL Holdings LLC, RHCSC Montgomery I Health Holdings LLC, RHCSC Montgomery II AL Holdings LLC, RHCSC Montgomery II Health Holdings LLC, RHCSC Rome AL Holdings LLC, RHCSC Rome Health Holdings LLC, RHCSC Savannah AL Holdings LLC, RHCSC Savannah Health Holdings LLC, RHCSC Social Circle AL Holdings LLC, and RHCSC Social Circle Health Holdings LLC.



compensation to employees and independent contractors (the “**Motion**”).

The Court has considered the Motion, the Declaration of Katie S. Goodman in Support of First Day Applications and Motions, and the matters reflected in the record. It appears that the Court has jurisdiction over this proceeding; that this is a core proceeding; that notice of this Motion has been provided to the Office of the United States Trustee, counsel to the Debtors’ pre-petition secured lender, counsel to the Debtors’ proposed debtor-in-possession lender, any other party asserting a security interest in assets of the Debtors, and the Debtors’ thirty (30) largest unsecured creditors on a consolidated basis; that no further notice is necessary; that the relief sought in the Motion is in the best interests of the Debtors, their estates, and their creditors; and that good and sufficient cause exists for such relief.

Accordingly, it is hereby ORDERED as follows:

1. The Motion is GRANTED.
2. To the extent permitted under any cash collateral or debtor-in-possession financing order approved by this Court, the Debtors are authorized to pay all Obligations, as defined in the Motion, that have accrued by virtue of the services rendered prior to the Petition Date and to provide reimbursement of ordinary and customary employee expenses in accordance with the Debtors’ pre-petition practices and policies. The Obligations that the Debtors are authorized to pay are described in the Motion and include, without limitation: (i) wages, salaries, commissions and other compensation; (ii) payroll taxes; (iii) health and welfare benefits; and (iv) other benefits.
3. Subject to the availability of funds, the Debtors’ bank is authorized and directed to honor any check or draft representing an Obligation that may be presented for payment and to make other transfers necessary to implement these transactions provided that sufficient funds are

available in the applicable accounts to make the payments and transfers. The Debtors are further authorized to pay any cost or penalty incurred by their employees in the event that a check issued by the Debtors for payment of the Obligations is inadvertently not honored because of the filing of the Debtors' bankruptcy case.

4. The bank and other financial institutions that process, honor and pay any and all checks on account of Obligations may rely on the representation of the Debtors as to which checks are issued and authorized to be paid in accordance with this Order without any duty of further inquiry and without liability for following the Debtors' instructions.

5. Neither this Order, nor the Debtors' payment of any amounts authorized by this Order, shall (i) result in any assumption of any executory contract by the Debtors; (ii) result in a commitment to continue any plan, program, or policy of the Debtors; or (iii) impose any administrative, pre-petition, or post-petition liabilities upon the Debtors.

6. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

**END OF DOCUMENT**

Prepared and presented by:  
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