



IT IS ORDERED as set forth below:

Date: September 2, 2021

Paul W. Bonapfel
U.S. Bankruptcy Court Judge

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF GEORGIA
ROME DIVISION**

IN RE:)	CHAPTER 11
)	
REGIONAL HOUSING & COMMUNITY)	Jointly Administered Under
SERVICES CORP., et al.,)	CASE NO. 21- 41034-pwb
)	
Debtors.)	

**ORDER GRANTING MOTION FOR AUTHORITY TO CONTINUE
PRE-PETITION INSURANCE PROGRAMS AND TO PAY
PRE-PETITION PREMIUMS AND RELATED OBLIGATIONS**

This matter comes before the Court on the Motion (the “**Motion**”) of the above-captioned debtors-in-possession (the “**Debtors**”), in this jointly administered Chapter 11 case (the “**Bankruptcy Case**”), seeking authority to continue certain pre-petition insurance programs (the “**Motion**”). Capitalized terms used herein and not otherwise defined herein shall have the meanings ascribed thereto in the Motion.

The Court has considered the Motion, the Declaration of Katie S. Goodman in Support of First Day Applications and Motions, and the matters reflected in the record of the hearing held on the Motion. It appears that the Court has jurisdiction over this proceeding; that this is a core



proceeding; that notice of the Motion has been given to the Office of the United States Trustee, counsel for the Debtors' pre-petition secured lender, and the Debtors' thirty (30) largest unsecured creditors on a consolidated basis; that no further notice is necessary; that the relief sought in the Motion is in the best interests of the Debtors, their estates, and their creditors; and that good and sufficient cause exists for such relief.

Accordingly, it is hereby ORDERED as follows:

1. The Motion is GRANTED.
2. To the extent permitted under any orders approving post-petition financing and use of cash collateral entered by this Court, the Debtors are authorized, but not required, to pay premiums and other amounts necessary to maintain the Insurance Programs and the Premium Finance Agreements, as more particularly described in the Motion. The Debtors' banks are authorized to honor, process and pay checks issued and other transfers made in connection with the Insurance Programs and Premium Finance Agreements.
3. The Debtors' banks are authorized and directed to honor any check or draft made in connection with the Insurance Programs and Premium Finance Agreements that may be presented for payment and to make other transfers necessary to implement these transactions, provided that sufficient funds are available in the applicable accounts to make the payments and transfers. The Debtors are further authorized to pay any cost or penalty incurred in the event that a check issued by the Debtors for payment of an Insurance Program or Premium Finance Agreements obligation is inadvertently not honored because of the filing of the Debtors' bankruptcy cases.
4. The banks and other financial institutions that process, honor, and pay any and all checks on account of obligations under the Insurance Program or Premium Finance Agreements

obligations may rely on the representation of the Debtors as to which checks are issued and authorized to be paid in accordance with this Order without any duty of further inquiry and without liability for following the Debtors' instructions.

5. Neither this Order, nor the Debtors' payment of any amounts authorized by this Order shall: (i) result in any assumption of any executory contract by the Debtors; (ii) result in a commitment to continue any plan, program, or policy of the Debtors; or (iii) impose any administrative, pre-petition, or post-petition liabilities upon the Debtors. Furthermore, nothing herein shall prevent a party-in-interest from raising objections to the continuation of any Insurance Programs or Premium Finance Agreements on a forward looking basis.

6. Notwithstanding anything to the contrary herein, any payment to be made or authorization contained hereunder shall be subject to the requirements imposed on the Debtors pursuant to any interim or final orders (including any related budgets) authorizing the Debtors' entry into postpetition debtor-in-possession financing and use of cash collateral, including but not limited to that the Bond Trustee and Bondholders (each as defined in such orders) shall be entitled to a lien on the Debtors' rights (if any) with regard to the return of any funds paid by the Debtors pursuant to this Order.

7. To the extent the fourteen (14) day stay of Bankruptcy Rule 6004(h) may be construed to apply to the subject matter of this Order, such stay is hereby waived.

8. The Court shall retain jurisdiction to hear and determine all matters arising from the implementation of this Order.

END OF DOCUMENT

Prepared and presented by:
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