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Special Insurance Counsel for the Debtor

UNITED STATES BANKRUPTCY COURT

FOR THE NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re:

THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole,

Debtor.

Case No.: 23-40523 WJL

Chapter 11

CERTIFICATE OF NO OBJECTION TO TWELFTH MONTHLY FEE STATEMENT OF COVINGTON & BURLING LLP, AS SPECIAL INSURANCE COUNSEL FOR THE DEBTOR, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

Judge: Hon. William J. Lafferty

On October 30, 2026, Covington & Burling LLP (the "Applicant" or "Covington"), special insurance counsel for The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO") in the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case" or the "Bankruptcy Case"), filed its *Twelfth Monthly Fee Statement of Covington & Burling LLP, as Special Insurance Counsel for the Debtor, for Allowance of Compensation*

and Reimbursement of Expenses for the Period of September 1, 2026 through September 30, 2026 [Docket No. 3598] (the "Monthly Fee Statement"), pursuant to the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the "Original Compensation Procedures Order") and the *Agreed Order Amending Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* on June 27, 2025 [Dkt. No 2101] (the "Amended Compensation Procedures Order" and together with the Original Compensation Procedures Order, the "Compensation Procedures Orders").

The Monthly Fee Statement was filed and served on October 30, 2026 via email pursuant to the terms of the Compensation Procedures Orders, on the Notice Parties (as defined therein).

The deadline for each Notice Party to file any objection to the Monthly Fee Statement was November 9, 2026 under the Compensation Procedures Orders. No objections to the Monthly Fee Statement have been filed with the Court or received by the Applicant as of the date hereof. Pursuant to the Compensation Procedures Orders, the Debtor is authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement without need of a further order of the Court.

DECLARATION OF NO OBJECTION

The undersigned hereby declares as follows:

1. I am an attorney with the firm of Covington & Burling LLP, special insurance counsel to the Debtor in this Chapter 11 Case.

2. I certify that to the best of my knowledge no objection or response has been received by Applicant, and that I have reviewed the Court's docket in this Chapter 11 Case and no objection or response to the Monthly Fee Statement has been filed.

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3. This declaration was executed in Los Angeles, California.

DATED: November 9, 2026

COVINGTON & BURLING, LLP

By: */s/ Abigail V. O'Brient*

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Special Insurance Counsel for the Debtor