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Counsel for the Debtor
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UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
OAKLAND DIVISION

In re:

THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

NOTICE OF HEARING ON INTERIM APPLICATIONS OF ESTATE PROFESSIONALS FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD ENDING AUGUST 31, 2026

[Re Docket Nos. 3559, 3581, 3583, 3586, 3589, 3591, 3592, 3595, 3600, 3602, 3604, 3605, and 3607]

Judge: Hon. William J. Lafferty

Date: December 2, 2026
Time: 10:30 a.m.
Place: United States Bankruptcy Court
1300 Clay Street
Courtroom 220
Oakland, CA 94612

PLEASE TAKE NOTICE THAT a hearing will be held on **Wednesday, December 2, 2026, at 10:30 a.m.** (the "Hearing"), and will take place at the United States Bankruptcy Court, 1300 Clay Street, Oakland, California, before the Honorable William J. Lafferty, United States Bankruptcy Judge, to consider the interim applications (the "Applications") for compensation and reimbursement of expenses of professionals (the "Estate Professionals") employed in the above-captioned chapter 11 bankruptcy case (the "Bankruptcy Case") of The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession in the Bankruptcy Case (the "Debtor" or "RCBO").

PLEASE TAKE FURTHER NOTICE THAT the Estate Professionals have filed the Applications requesting allowance of compensation and reimbursement of expenses for the interim period ending August 31, 2026, as set forth below:

FOLEY & LARDNER LLP (General Bankruptcy Counsel to Debtor)	One Market Plaza 55 Spear Street Tower, Suite 1900 San Francisco, CA 94105 Attn: Shane J. Moses Email: smoses@foley.com
Tenth Interim Fee Application of Foley & Lardner LLP, as General Bankruptcy Counsel to the Debtor, for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of May 1, 2026, Through August 31, 2026 [Docket No. 3600]	
Fees	$4,660,679.00
Expenses	$202,745.90
Total	$4,863,424.90

ALVAREZ & MARSAL NORTH AMERICA, LLC (Restructuring Advisor to Debtor)	755 W. Big Beaver Troy, MI 48084 Attn: Charles M. Moore Email: cmoore@alvarezandmarsal.com
Tenth Interim Fee Application of Alvarez & Marsal North America, LLC for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period of May 1, 2026 Through August 31, 2026 [Docket No. 3602]	
Fees	$254,012.50
Expenses	$7,150.99
Total	$261,163.69

NATIONAL ECONOMIC RESEARCH ASSOCIATES, INC. (Expert Witness for the Debtor)	1166 Avenue of the Americas. 24th Floor New York, New York 10036 Attn: Ivelina Velikova Email: Ivelina.Velikova@nera.com
Fourth Interim Fee Application of National Economic Research Associates, Inc. for Allowance and Payment of Compensation for the Period of May 1, 2026 through August 31, 2026 [Docket No. 3605]	
Fees Requested	$336,946.00
Expenses Requested	$6,340.76
Total Amount Requested	$343,286.70

COVINGTON & BURLING LLP (Special Insurance Counsel for the Debtor)	Salesforce Tower 415 Mission Street, Suite 5400 San Francisco, CA 94105 Attn: David B. Goodwin Email: dgoodwin@cov.com
Third Interim Fee Application of Covington & Burling LLP, as Special Insurance Counsel for the Debtor, for Allowance of Compensation and Reimbursement of Expenses for the Period of May 1, 2026 Through August 31, 2026 [Docket No. 3581]	
Fees Requested	$407,922.25
Expenses Requested	$1,440.11
Total Amount Requested	$409,362.36

HILCO REAL ESTATE, LLC (Real Estate Consultant for the Debtor)	5 Revere Drive, LLC, Suite 410 Northbrook, IL 60062 Attn: Eric W. Kaup Email: ekaup@hilcoglobal.com
Application for Compensation /Third Interim Fee Application of Hilco Real Estate, LLC as Real Estate Consultant for Allowance and Payment of Compensation for the Period of May 1, 2026 through August 31, 2026 [Docket No. 3604]	
Fees Requested	$39,100.00
Expenses Requested	$10,328.63
Total Amount Requested	$49,428.63

LOWENSTEIN SANDLER LLP (General Bankruptcy Counsel to the Committee)	One Lowenstein Drive Roseland, NJ 07068 Attn: Brent Weisenberg Email: bweisenberg@lowenstein.com
Tenth Interim Fee Application Of Lowenstein Sandler LLP As Counsel To The Official Committee Of Unsecured Creditors For Allowance And Payment Of Compensation And Reimbursement Of Expenses For The Period From May 1, 2026 Through And Including August 31, 2026 [Docket No. 3589]	
Fees Requested	$6,568,247.50
Expenses Requested	$298,708.50
Total Amount Requested	$6,866,956.00
KELLER BENVENUTTI KIM LLP (Local Counsel to the Committee)	101 Montgomery Street, Suite 1950 San Francisco, CA 94104 Attn: Gabrielle L. Albert Email: galbert@kbkllp.com
Tenth Interim Fee Application Of Keller Benvenutti Kim LLP As Counsel To The Official Committee Of Unsecured Creditors For Allowance And Payment Of Compensation And Reimbursement Of Expenses For The Period Of May 1, 2026, Through August 31, 2026 [Docket No. 3583]	
Fees Requested	$48,322.50
Expenses Requested	$18,089.13
Total Amount Requested	$66,411.50

BURNS BAIR LLP (Special Insurance Counsel to the Committee)	10 E. Doty Street, Suite 600 Madison, WI 53703 Attn: Jesse J. Bair Email: jbair@burnsbair.com
Ninth Interim Fee Application Of Burns Bair LLP As Special Insurance Counsel To The Official Committee Of Unsecured Creditors For Allowance And Payment Of Compensation And Reimbursement Of Expenses For The Period Of May [Docket No. 3586]	
Fees Requested	$94,904.00
Expenses Requested	$1,796.53
Total Amount Requested	$96,700.53

STOUT RISIUS ROSS, LLC (Valuation Consultant to the Committee)	One South Wacker Drive, 38th Floor Chicago, IL 60606 Attn: Katheryn McNally Email: kmcnally@stout.com
Ninth Interim Fee Application Of Stout Risius Ross, LLC For Allowance And Payment Of Compensation For The Period Of May 1, 2026, Through August 31, 2026 [Docket No. 3592]	
Fees Requested	$168,356.50
Expenses Requested	$4,857.90
Total Amount Requested	$173,214.40

STOUT RISIUS ROSS, LLC (Real Estate Consultant and Expert Witness to the Committee)	One South Wacker Drive, 38th Floor Chicago, IL 60606 Attn: Randi Rosen Email: rrosen@stout.com
Third Interim Fee Application Of Stout Risius Ross, LLC For Allowance And Payment Of Compensation For The Period Of May 1, 2026, Through August 31, 2026 [Docket No. 3595]	
Fees Requested	$99,456.00
Expenses Requested	$3,161.33
Total Amount Requested	$102,617.33

BERKELEY RESEARCH GROUP, LLC (Financial Advisor to the Committee)	201 South Main Street, Suite 450 Salt Lake City, UT 84111 Attn: Matthew K. Babcock Email: mbabock@thinkbrg.com
Ninth Interim Fee Application Of Berkeley Research Group For Allowance And Payment Of Interim Compensation And Reimbursement Of Expenses For The Period May 1, 2026 Through August 31, 2026 [Docket No. 3591]	
Fees Requested	$717,695.00
Expenses Requested	$19,338.65
Total Amount Requested	$737,033.65

KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL (Administrative Advisor to the Debtor)	222 N Pacific Coast Highway, 3rd Floor El Segundo, CA 90245 Attn: Sarah Harbuck Email: sharbuck@veritaglobal.com
Third Interim Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global as Administrative Advisor for the Debtor for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period May 1, 2026 through August 31, 2026 [Docket No. 3607]	
Fees Requested	$28,274.81
Expenses Requested	$0.00
Total Amount Requested	$28,274.81

DAVID M. KLAUDER AND BIELLI & KLAUDER, LLC (Court Appointed Fee Examiner)	1204 N. King Street Wilmington, Delaware 19801 Attn: David M. Klauder Email: dklauder@bk-legal.com
Sixth Interim Fee Application of David M. Klauder, in His Capacity as Fee Examiner, and Bielli & Klauder, LLC, as Counsel to the Fee Examiner, for Compensation for Services Rendered and Reimbursement of Expenses for the Period from May 1, 2026 Through August 31, 2026 [Docket No. 3559]	
Fees Requested	$100,000.00
Expenses Requested	$0.00
Total Amount Requested	$100,000.00

The Applications are based upon this Notice; the Applications; the declarations filed in support thereof; any and all supplemental papers that may be filed in support thereof; the papers on file in this bankruptcy case; and on such arguments or evidence as may be presented at the hearing. Copies of the Applications and papers filed in support thereof, and all pleadings and papers filed in this Bankruptcy Case, can be obtained from the website maintained by the Debtor's claims and noticing agent, Kurtzman Carson Consultants LLC, d/b/a Verita, at https://www.veritaglobal.net/rcbo.

PLEASE TAKE FURTHER NOTICE THAT the Hearing will be held in person in the courtroom, provided that (1) hearings will be held in person but parties may attend by Zoom Webinar/AT&T Teleconference; (2) additional information is available on Judge Lafferty's Procedures page on the Court's website, which is http://www.canb.uscourts.gov; and (3) information on how to attend the hearing by Zoom Webinar/AT&T Teleconference will be included with each calendar posted under Judge Lafferty's Calendar on the court's website.

PLEASE TAKE FURTHER NOTICE THAT that pursuant to the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals*, dated June 23, 2023 [Docket No. 170] (the "Compensation Procedures Order"), **any opposition to the relief requested in the Applications must be filed and served no later than November 20, 2026** (the "Objection

Deadline").[1] Any opposition must be filed in writing with Clerk of the Bankruptcy Court at 1300 Clay Street, Suite 300, Oakland, California, 94612 (mailing address: P.O. Box 2070, Oakland, California, 94604) and must be served on the applicable Estate Professional at the address listed above. **Failure to file and serve a timely objection may result waiver of any objection**.

DATED: October 30, 2026

FOLEY & LARDNER LLP
Eileen R. Ridley
Shane J. Moses
Ann Marie Uetz
Matthew D. Lee
Geoffrey S. Goodman
Mark C. Moore

/s/ Shane J. Moses
Shane J. Moses

Counsel for the Debtor
and Debtor in Possession

[1] The Objection Deadline is set pursuant to the Compensation Procedures Order but does not modify or supersede the timing for reports by David M. Klauder as the appointed fee examiner (the "Fee Examiner") in this Chapter 11 Case, pursuant to the order appointing the Fee Examiner and setting procedures for the Fee Examiner's review of fee applications [Docket No. 1122].