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Counsel for the Debtor
and Debtor in Possession

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re:

THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

COVER SHEET TO TENTH INTERIM FEE APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF MAY 1, 2026 THROUGH AUGUST 31, 2026

Judge: Hon. William J. Lafferty

Date: December 2, 2026
Time: 10:30am PT
Place: United States Bankruptcy Court
1300 Clay Street
Courtroom 220
Oakland, CA 94612

Objection Deadline: November 20, 2026

Name of Firm:	Alvarez & Marsal
Name of Client:	The Roman Catholic Bishop of Oakland
Time Period covered by this application:	May 1 – August 31, 2026
Total compensation sought this period:	$254,012.50
Total expenses sought this period:	$7,150.99
Petition date:	May 8, 2023
Retention date:	Effective as of May 8, 2023
Date of order approving employment:	July 1, 2023 [Dkt. No. 191]
Total fees approved by interim order to date:	$5,204,759.12 (1)
Total expenses approved by interim order to date:	$56,151.05
Total allowed fees paid to date:	$5,407,969.12
Total allowed expenses paid to date:	$63,302.04
Blended rate in this application for all timekeepers:	$1,138.56
Fees sought in this application already paid pursuant to a monthly fee statement but not yet allowed:	$195,458.00
Expenses sought in this application already paid pursuant to a monthly fee statement but not yet allowed:	$7,108.73
Number of professionals included in this application:	5
If applicable, number of professionals in this application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A
Number of professionals billing fewer than 15 hours to the case during this period:	2
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application:	No
Interim or Final:	Interim

(1) Total fees approved by interim order to date reflects Voluntary Reduction of $75,000.00 per the *Order Granting First Interim Fee Application of Alvarez & Marsal North America, LLC* [Dkt No. 626] and Voluntary Reduction of $13,172.38 per the *Order Granting Second Interim Fee Application of Alvarez & Marsal North America, LLC* [Dkt No. 1008]

SUMMARY OF MONTHL Y FEE STATEMENTS FOR THE INTERIM FEE PERIOD

Date Filed & Docket	Period Covered	Total Compensation and Expenses Incurred		Total Amount Previously Requested with Prior Monthly Fee Statement		Total Amount Paid to Date		Holdback Fees Requested
		Fees	Expenses	*Fees (80%)	Expenses (100%)	*Fees (80%)	Expenses (100%)	
7/30/2026; Dkt. 3385	5/1/2026-6/30/2026	244,322.50	7108.73	195,458.00	7,108.73	195,458.00	7,108.73	48,864.50
9/30/2026; Dkt. 3537	7/1/2026 - 8/31/2026	9,690.00	42.46	7,752.00	42.46	-	-	1,938.00
Total for Fee Application	**5/1/2026 - 8/31/2026**	**$254,012.50**	**$7,151.19**	**$203,210.00**	**$7,151.19**	**$195,458.00**	**$7,108.73**	**$50,802.50**

Summary of Any Objections to Monthly Fee Statements: **N/A**

Compensation and Expenses Sought in this Interim Application Not Yet Paid: **$58,596.96**

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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, Debtor.	Case No. 23-40523 WJL Chapter 11 **TENTH INTERIM FEE APPLICATION OF ALVAREZ & MARSAL NORTH AMERICA, LLC FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF MAY 1, 2026 THROUGH AUGUST 31, 2026** Judge: Hon. William J. Lafferty Date: December 2, 2026 Time: 10:30am PT Place: United States Bankruptcy Court 1300 Clay Street Courtroom 220 Oakland, CA 94612 Objection Deadline: November 20, 2026

Alvarez & Marsal North America, LLC ("A&M" or the "Firm"), as restructuring advisor to The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO"),[1] respectfully submits this tenth interim application for allowance of compensation and reimbursement of actual and necessary expenses (the "Interim Application") for services performed as restructuring advisor to the Debtor for the period of May 1, 2026 through August 31, 2026 (the "Interim Fee Period").

The Firm seeks interim approval of its fees incurred and reimbursement of expenses during the Interim Fee Period totaling **$261,163.69** which sum represents compensation for advisory services rendered in the amount of **$254,012.50** and reimbursement for expenses incurred in the amount of **$7,151.19.** The Firm spent a total of 99.6 hours associated with the services provided to the Debtor during this Interim Fee Period.

This Interim Application is based upon the contents hereof, together with the exhibits, the declaration of Charles Moore filed concurrently herewith, the pleadings, papers, and records on file in this case, and any evidence or argument that the Court may entertain at the time of the hearing on the Interim Application. Summary charts detailing the amount of fees charged and hours worked by each of the Firm's professionals and paraprofessionals during the Interim Fee Period are attached hereto as **Exhibit B** through **Exhibit E.**

BACKGROUND

A. General Background

On May 8, 2023 (the "Petition Date"), The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO") commenced the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case" or the "Bankruptcy Case"). The Debtor continues to operate its ministry and manage its properties as a debtor in possession under sections 1107(a) and 1108

[1] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Compensation Procedures Order.

of the Bankruptcy Code. No trustee, examiner, or statutory committee has been appointed in this Chapter 11 Case.

On May 23, 2023, the Office of the United States Trustee filed its notice of appointment of an Official Committee of Unsecured Creditors [Dkt. No. 58].

B. Employment of A&M

Also on May 23, 2023, the Debtor filed the *Debtor's Application to Employ Alvarez & Marsal North America, LLC as Restructuring Advisor To The Debtor Effective as of The Petition Date; and (II) Granting Related Relief* [Dkt. No. 64] (the "Retention Application"). The Court approved the Retention Application on July 1, 2023, entering the *Order Approving Debtor's Application of Alvarez & Marsal North America, LLC as Restructuring Advisory to the Debtor* [Dkt. No. 191] (the "A&M Retention Order"). A copy of the A&M Retention Order is attached hereto as **Exhibit A**.

C. Present Posture of the Chapter 11 Case

The Debtor has retained the following professionals in the case to date:

1. Foley & Lardner LLP ("Foley") as its General Bankruptcy Counsel, which was approved by the Court pursuant to the Foley Retention Order.

2. The Debtor has also retained A&M as its restructuring advisor, which was approved by the Court pursuant to the Order (I) Authorizing the Employment and Retention of Alvarez & Marsal North America, LLC as Restructuring Advisor to the Debtor Effective as of the Petition Date; and (II) Granting Related Relief [Dkt. No. 191].

3. The Debtor has retained KCC as its Claims and Noticing Agent, which was approved by the Court pursuant to the Order (I) Authorizing and Approving the Retention of Kurtzman Carson Consultants, LLC as Claims and Noticing Agent, and (II) Granting Related Relief [Dkt. No. 40]. The Court has also approved the Debtor's retention of KCC as its Administrative Agent, pursuant to the Order (I) Authorizing and Approving the Retention of Kurtzman Carson Consultants, LLC as Administrative Advisor, and (II) Granting Related Relief [Dkt. No. 146].

4. The Debtor has retained Breall & Breall LLP ("Breall") as its Special Insurance Counsel, which was approved by the Court pursuant to the Order Approving Debtor's Application to Employ Breall & Breall LLP as Special Insurance Counsel Pursuant to 11 U.S.C. §§ 327(a), 330, 331, and 1107, and Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure [Dkt. No. 376].

5. The Court also approved the Debtor's retention of certain Ordinary Course Professionals through its Order (I) Authorizing the Retention and Payment, Effective as of the Petition Date, of Professionals Utilized by the Debtor in the Ordinary Course of Business; and (II) Granting Related Relief [Dkt. No. 263] (the "OCP Order").

SERVICES RENDERED

In accordance with the *United States Bankruptcy Court Northern District of California Guidelines for Compensation and Expense Reimbursement of Professionals and Trustees* (the "Northern District Guidelines") and the Local Bankruptcy Rules for the Northern District of California (the "Local Rules"), A&M attempted to place the services performed in the category that best relates to the service provided. However, because certain services affected multiple categories, services pertaining to one category may occasionally be included in another category. The fact that similar services appear in several different categories did not result in any duplication of work or billing.

A&M has established the following billing categories in this case to for the current Interim Fee Period:

Task Name	Sum of Hours	Sum of Fees
COURT HEARINGS	0.7	1,120.00
FEE APP	7.2	2,520
LITIGATION	0.9	922.50
PLAN / DISCLOSURE STATEMENT	214.3	249,450.00
TOTAL:	**223.1**	**$254,012.50**

Exhibit B includes A&M's filed invoices for the Interim Fee Period, which includes detailed breakdown of the time entries and expenses incurred.

A. Court Hearings

Total Hours 0.7/ Total Fees $1,120.00

During the Interim Fee Period, A&M, among other things, prepared for and attended Court hearings.

B. Fee App

Total Hours 7.2/ Total Fees $2,520.00

During the Interim Fee Period, A&M, among other things, prepared its monthly fee statement cover letters and task code summaries for May 2026, June 2026, July 2026 and August 2026 along with its Ninth Interim Fee Application.

C. Litigation

Total Hours 0.9/ Total Fees $922.50

During the Interim Fee Period, A&M, among other things, facilitated document production based on discovery requests submitted by the UCC in conjunction with the Debtor's Fourth Amended Plan of Reorganization.

D. Plan/Disclosure Statement

Total Hours 214.3/ Total Fees $249,450.00

During the Interim Fee Period, A&M, among other things, prepared for and participated in strategy discussions regarding plan funding sources, financing options, and other assets to pay claims; prepared and published an expert report of Charles Moore ("Moore Report") in support of confirmation of the Debtor's Fourth Amended Plan of Reorganization ("Plan"); prepared for and sat for a deposition on the Moore Report; reviewed other expert reports and declarations submitted on behalf of the Debtor and UCC related to Plan confirmation; assisted Foley with preparation for and participated in depositions of other witnesses; assisted Foley with preparation for the confirmation hearing; prepared for and participated in multiple days of testimony as part of the confirmation hearing on the Plan; and assisted Foley with activities during the confirmation hearing and after related to closing arguments.

E. List of Expenses by Category

During the Interim Fee Period, A&M incurred a total of $4.11 in expenses. A summary chart is listed below and additional details regarding the type and amount of expenses incurred during the Interim Fee Period is attached hereto as **Exhibit C**.

Summary of Expenses	
Expense Category	**Sum of Expenses**
Airfare	1,630.79
Lodging	3,677.78
Meals	208.11
Telephone/Internet	1,135.75
Transportation	498.56
TOTAL:	**$ 7,150.99**

A. Hourly Rates

The hourly rates of all professionals and paraprofessionals rendering services in this case are set forth on the Billing Summary Chart on **Exhibit D** annexed hereto.

B. Client Review of Billing Statements

Pursuant to the Northern District Guidelines, an email enclosing this Interim Application is being sent to the Debtor concurrently. This email invites the Debtor to discuss with the Firm and/or the Office of the United States Trustee any objections, concerns, or questions the Debtor may have with regard to the requested compensation and reimbursement set forth in the Interim Application.

C. Notice of Application and Hearing

Notice of the submission of this Interim Application and the hearing thereon will be provided to the Office of the United States Trustee, the Debtor, all parties requesting special notice and other interested parties in accordance with the Bankruptcy Rules, Local Bankruptcy Rules, and any applicable orders of the Court. Complete copies of the Interim Application will be promptly furnished to any other party upon specific request. Therefore, notice should be deemed adequate under the circumstances and in accordance

with Federal Bankruptcy Rules 2002(a)(6) and 2002(c)(2). Additionally, this Interim Application is available from the claims and noticing agent, KCC, at no charge.

THE FEES AND EXPENSES REQUESTED SHOULD BE AWARDED BASED UPON APPLICABLE LAW

The fees and expenses requested by this Interim Application are an appropriate award for A&M services in acting as restructuring advisor to the Debtor.

A. Evaluation of Requests for Compensation

Pursuant to section 330 of the Bankruptcy Code, the Court may award to a professional person reasonable compensation for actual, necessary services rendered, and reimbursement for actual, necessary expenses incurred. Pursuant to section 331 of the Bankruptcy Code, the Court may award interim compensation and reimbursement to a professional. As set forth above, the fees for which the Firm requests compensation and the costs incurred for which the Firm requests reimbursement are for actual and necessary services rendered and costs incurred.

In determining the amount of allowable fees under section 330(a) of the Bankruptcy Code, courts are to be guided by the same "general principles" as are to be applied in determining awards under the federal fee-shifting statutes, with "some accommodation to the peculiarities of bankruptcy matters." *Burgess v. Klenske* (*In re Manoa Finance Co., Inc.*), 853 F. 2d 687, 691 (9th Cir. 1988).

In assessing the propriety of an award of attorneys' fees, twelve factors relevant to determining such fees were identified in *Johnson v. Georgia Highway Express, Inc.*, 488 F. 2d 714, 717-719 (5th Cir. 1974), a Title VII class action case under the Civil Rights Act of 1964, 42 U. S. C. § 2000 et seq., and *Kerr v. Screen Extras Guild, Inc.*, 526 F. 2d 67, 70 (9th Cir. 1975), cert. denied, 425 U. S. 951 (1976): (1) the time and labor required, (2) the novelty and difficulty of the questions, (3) the skill requisite to perform the service properly, (4) the preclusion of other employment by the professional due to acceptance of the case, (5) the customary fee, (6) whether fee is fixed or contingent, (7) time limitations imposed by the client or the circumstances, (8) the amount involved and the results obtained, (9) the experience, reputation, and ability of the professionals, (10) the undesirability of the case, (11) the nature and length

of the professional relationship with the client, and (12) awards in similar cases. *See American Benefit Life Ins. Co. v. Baddock* (*In re First Colonial Corp. of America*), 544 F.2d 1291 (5th Cir. 1977) (*Johnson* criteria applicable in bankruptcy cases).

The time for which compensation is sought is detailed in the Firm's invoices for the Interim Fee Period annexed hereto as Exhibit B. A&M's services and time expenditures are reasonable in light of the labor required and outcomes achieved to date in this case, particularly with respect to the filing of the Plan and Disclosure Statement. The Firm's charges for its professional services are based upon the time, nature, extent, and value of such services and the cost of comparable services in the San Francisco area, other than in a case under the Bankruptcy Code. The compensation the Firm seeks by way of this Interim Application is the customary compensation commonly sought by the Firm and other professionals representing trustees, committees, and debtors in similar circumstances.

B. Section 330(a)(3) Factors

Section 330(a)(3) of the Bankruptcy Code sets forth five factors to be considered by the Court. Although several of these factors, such as the time involved and the timeliness of A&M's performance, were addressed above, A&M believes two of the five factors should be discussed separately again here.

First, section 330(a)(3)(C) of the Bankruptcy Code requires that the professional services be necessary to the administration of, or beneficial at the time at which the service was rendered toward completion of, the case. A&M believes the facts of this case and the substantial progress that has occurred to date demonstrate that A&M's services were both necessary and beneficial to the estate.

Second, section 330(a)(3)(E) of the Bankruptcy Code requires the compensation to be reasonable based on customary compensation charged by comparably skilled practitioners in cases other than cases under the Bankruptcy Code. A&M believes its advisors are skilled and have performed well in this case, and that the fees charged by A&M are commensurate with the fees charged by A&M's counterparts.

C. Available Funds

A&M understands that the Debtor is reviewing its cash position to determine its ability and timing to pay the amounts sought herein.

CONCLUSION

A&M requests an interim allowance of all fees and costs for the Interim Fee Period. Neither A&M, nor any advisors of the Firm, have any agreement or any understanding of any kind or nature to divide, pay over, or share any portion of the fees to be awarded A&M with any other person or attorney, except among members of the Firm.

A&M believes that the services rendered for which compensation is sought in this Interim Application have been beneficial to the estates, that the costs incurred have been necessary and proper, and that the sums requested for the services rendered and the costs incurred are fair and reasonable.

WHEREFORE, A&M respectfully requests that this Court (a) authorize interim allowance and direct payment of fees and costs, (b) award interim compensation to the Firm in the amount of **$254,012.50** inclusive of all fees and costs for the period from May 1, 2026 through August 31, 2026, consisting of **$254,012.50** of fees and **$7,151.19** of expenses, and (c) grant such other and further relief as may be appropriate under the circumstances.

DATED: October 30, 2026

ALVAREZ & MARSAL NORTH AMERICA, LLC
755 W. Big Beaver
Troy, MI 48084

/s/ Charles M. Moore
Charles M. Moore
Managing Director
Alvarez & Marsal North America, LLC

EXHIBIT A

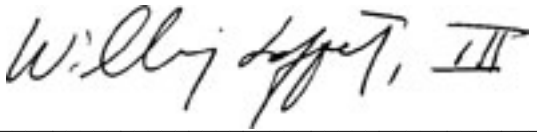
A&M RETENTION ORDER

Entered on Docket
July 02, 2023
EDWARD J. EMMONS, CLERK
U.S. BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA

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San Francisco, CA 94104-1520

Counsel for the Debtor
and Debtor in Possession

The following constitutes the order of the Court.
Signed: July 1, 2023



William J. Lafferty, III
U.S. Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, Debtor.	Case No. 23-40523 WJL Chapter 11 **ORDER (I) AUTHORIZING THE EMPLOYMENT AND RETENTION OF ALVAREZ & MARSAL NORTH AMERICA, LLC AS RESTRUCTURING ADVISOR TO THE DEBTOR EFFECTIVE AS OF TO THE PETITION DATE; AND (II) GRANTING RELATED RELIEF**

Upon the application (the "Application")[1] filed by The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO") in the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case" or the "Bankruptcy Case"), pursuant to sections 105(a), 327(a), 328, and 1107(b) of title 11 of the United States Code (the "Bankruptcy Code"), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and Local Rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Northern District of California,

[1] Capitalized terms used but not defined herein shall have the meanings ascribed to such terms in the Application.

Oakland Division (the "Local Rules") for the entry of an order (a) authorizing the employment and retention of Alvarez & Marsal North America, LLC, together with employees of its affiliates (all of which are wholly owned by its parent company and employees), its wholly owned subsidiaries, and independent contractors (collectively, "A&M") as restructuring advisor to the Debtor in the Chapter 11 Case, pursuant to the engagement agreement attached to the Application as **Exhibit C** (the "Engagement Agreement"), dated as of January 19, 2023, effective as of the Petition Date, and (b) granting related relief, all as more fully set forth in the Application; and upon the Moore Declaration submitted in support of the Application; and this Court having reviewed the Application, the First Day Declaration, the Moore Declaration, and the supplemental declaration of Charles M. Moore filed as ECF No. 154 (the "Supplemental Declaration"); and this Court having found that (a) this Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and that this is a core proceeding pursuant to 28 U.S.C. §§ 157(a)-(b) and 1334(b) and the *Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges*, General Order No. 24 (N.D. Cal.), and Rule 5011-1(a) of the Local Rules; (b) venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409; and (c) due and proper notice of the Application was sufficient under the circumstances; and this Court having determined that the legal and factual bases set forth in the Application establish just cause for the relief granted herein; and it appearing that the relief requested in the Application is in the best interests of the Debtor, its estate, creditors, and other parties-in-interest; and upon all of the proceedings had before this Court and after due deliberation and sufficient cause appearing therefor;

IT IS HEREBY ORDERED THAT:

1. The Application is APPROVED as set forth in this Order.

2. The Debtor is authorized to retain A&M as restructuring advisor, effective as of the Petition Date, under the terms set forth in the Engagement Agreement, and A&M is authorized and directed to perform the services described in the Engagement Agreement and Application.

3. A&M shall be compensated in accordance with, and will file, monthly, interim, and final fee applications for allowance of its compensation and expenses and shall be subject to sections 330 and

331 of the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, the Fee and Expense Guidelines, any applicable United States Trustee guidelines, and any orders of this Court.

4. The indemnification, contribution, and reimbursement provisions set forth in the Engagement Agreement, as modified by the Application and this Order, are approved, subject, during the pendency of the Chapter 11 Case, to the following:

> All requests by A&M for payment of indemnity pursuant to the Engagement Agreement shall be made by means of an application (interim or final as the case may be) and shall be subject to review by the Court to ensure that payment of such indemnity conforms to the terms of the Engagement Agreement and is reasonable based upon the circumstances of the litigation or settlement in respect of which indemnity is sought, *provided, however*, that in no event shall A&M be indemnified to the extent a court determines by final order that any claim or expense has resulted from the bad faith, self-dealing, breach of fiduciary duty (if any), gross negligence, or willful misconduct on the part of A&M.

5. Notwithstanding anything to the contrary in the Engagement Letter, the Application, or the Moore Declaration, or the Supplemental Declaration, the indemnification provisions are hereby modified as follows:

a. A&M shall not be entitled to indemnification, contribution or reimbursement pursuant to the Engagement Letter for services, unless such services and the indemnification, contribution or reimbursement therefore are approved by the Court;

b. the Debtor shall have no obligation to indemnify A&M, or provide contribution or reimbursement to A&M, for any claim or expense that is either: (i) judicially determined (the determination having become final) to have arisen from A&M's gross negligence, willful misconduct, breach of fiduciary duty, if any, bad faith or self-dealing; (ii) for a contractual dispute in which the Debtor alleges the breach of A&M contractual obligations unless the Court determines that indemnification, contribution or reimbursement would be permissible pursuant to *In re United Artists Theatre Co.*, 315 F.3d 217 (3d Cir. 2003); or (iii) settled prior to a judicial determination as to A&M's gross negligence, willful misconduct, breach of fiduciary duty, or bad faith or self-dealing but determined by this Court, after notice and a hearing to be a claim or expense for which A&M should not receive indemnity, contribution or reimbursement under the terms of the Agreement as modified by the Application and this Order; and

c. before the earlier of (i) the entry of an order confirming a chapter 11 plan in this Chapter 11 Case (that order having become a final order no longer subject to

appeal), and (ii) the entry of an order closing this Chapter 11 Case, A&M believes that it is entitled to the payment of any amounts by the Debtor on account of the Debtor's indemnification, contribution and/or reimbursement obligations under the Engagement Letter (as modified by the Application and this Order), including without limitation the advancement of defense costs, A&M must file an application therefore in this Court, and the Debtor may not pay any such amounts to A&M before the entry of an order by this Court approving the payment. This subparagraph (c) is intended only to specify the period of time under which the Court shall have jurisdiction over any request for fees and expenses by A&M for indemnification, contribution or reimbursement and not a provision limiting the duration of the Debtor's obligation to indemnify A&M. All parties in interest shall retain the right to object to any demand by A&M for indemnification, contribution or reimbursement.

6. For services rendered during this Chapter 11 Case, the following language in the indemnification and limitation on liability agreement ("Indemnity Agreement") attached to the Engagement Letter shall be of no force and effect: (1) in clause (A) of the Indemnity Agreement: "in no event will any Indemnified Party have any liability to the Company for special, consequential, incidental or exemplary damages or loss (nor any lost profits, savings or business opportunity)" and (2) in clause (D) of the Indemnity Agreement: "; and further provided that in no event will the Indemnified Parties' aggregate contribution for all losses, claims, damages, liabilities, and expenses with respect to which contribution is available hereunder exceed the amount of fees actually received by the Indemnification Parties pursuant to the Agreement."

7. During the course of this Chapter 11 Case, the following sentence set forth in Paragraph 9 of the Engagement Letter shall have no force or effect: "The Firm will not be prevented or restricted by virtue of providing the Services from providing services to other entities or individuals, including entities or individuals whose interests may be in competition or conflict with the Company's, provided the Firm makes appropriate arrangements to ensure that the confidentiality of information is maintained."

8. During the course of the bankruptcy case, any provision in the Engagement Letter requiring the payment of a percentage of fees to cover any type of cost or expense shall have no force or effect.

9. Notwithstanding anything to the contrary in the Application, any of its attachments, or any engagement letter, A&M shall not seek reimbursement of any fees or costs arising from the prosecution

or defense of any of A&M's monthly fee statements or fee applications in this Chapter 11 Case.

10. Notwithstanding any provision in the Engagement Letter to the contrary, the Court shall have exclusive jurisdiction over A&M's engagement during pendency of this Chapter 11 Case.

11. Notwithstanding anything to the contrary in the Engagement Letter, during this Chapter 11 Case, A&M is being retained solely by the Debtor and not by any of the Debtor's other professionals. Only the Debtor shall have the ability to terminate A&M's retention in this Chapter 11 Case.

12. In the event of any inconsistency between the Engagement Agreement, the Application, and this Order, this Order shall govern.

13. Notwithstanding any provision in the Bankruptcy Rules to the contrary, this Order shall be immediately effective and enforceable immediately upon its entry.

14. The Debtor is authorized and empowered to take all action necessary to effectuate the relief granted in this Order.

15. This Court shall retain jurisdiction with respect to all matters arising from or related to the implementation, interpretation, or enforcement of this Order.

APPROVED AS TO FORM:

OFFICE OF THE UNITED STATES TRUSTEE

By: */s/ Jason Blumberg*
Jason Blumberg
Trial Attorney

*** END OF ORDER ***

COURT SERVICE LIST

All ECF Recipients.

EXHIBIT B

MAY 1, 2026 – AUGUST 31, 2026 FEE APPLICATIONS FILED

FOLEY & LARDNER LLP
Jeffrey R. Blease (CA Bar. No. 134933)
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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, Debtor.	Case No. 23-40523 WJL Chapter 11 **TWENTY-EIGHTH MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC FOR PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES INCURRED FROM MAY 1, 2026 THROUGH JUNE 30, 2026** Judge: Hon. William J. Lafferty **Objection Deadline: August 9, 2026 4:00 p.m. (Pacific Time)** [No Hearing Requested]

Name of Applicant:	Alvarez & Marsal North America, LLC
Authorized to Provide Professional Services to:	Debtor
Date of Retention:	Effective as of May 8, 2023 by Order entered July 1, 2023 [Dkt No. 191]
Period for Which Compensation and Reimbursement is Sought:	May 1, 2026 through June 30, 2026*
Amount of Compensation Requested:	$244,322.50
20% Holdback:	$48,864.50
Amount of Expenses Requested:	$7,108.73
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	$202,566.73
**This fee application includes 26.5 hours of time from April that was inadvertently excluded from the previous invoice*	

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 0170] (the "Monthly Compensation Order"), the *Agreed Order Amending Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 2101] (the "Amended Interim Compensation Order" and collectively with the Monthly Compensation Order, the "Interim Compensation Orders"), and the *Order (I) Authorizing The Employment and Retention of Alvarez & Marsal North America, LLC as Restructuring Advisor To The Debtor Effective as of The Petition Date; and (II) Granting Related Relief* [Dkt. No. 191] (the "Retention Order"), Alvarez & Marsal North America, LLC ("A&M" or "Applicant"), as restructuring advisor to the Debtor, hereby submits this statement (the "Fee Statement") seeking compensation for services rendered and reimbursement of expenses incurred as restructuring advisor to the debtor and debtor in possession in the above-captioned chapter 11 case (the "Debtor"), for the period from May 1, 2026 through June 30, 2026 (the "Fee Period"). By this Twenty-Eighth statement, A&M seeks payment in the amount of $202,566.73 which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit A** is a summary of A&M's professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each A&M professional during the Fee Period. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought by task category during the Fee Period. Attached as **Exhibit C**, are records of A&M's fees incurred by task category during the period May 1, 2026 through June 30, 2026, consisting of contemporaneously maintained time entries for each professional in increments of tenths (1/10) of an hour. Also attached hereto as **Exhibit D** is a summary of expenses incurred and reimbursement sought, by expense category, during the Fee Period. Finally, attached hereto as **Exhibit E** is the expense detail by category of expenses incurred during the Fee Period.

In accordance with the Compensation Procedures Order, each Notice Party shall have until the tenth (10th) day (or the next business day if such day is not a business day) following service of this Monthly Fee Statement (the "Objection Deadline") to serve an objection to the Monthly Fee Statement on A&M and each of the other Notice Parties.

Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no objection with the Court, after which the Debtor is authorized and directed to pay the Applicant an amount equal to 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement.

If an objection is properly filed, the Debtor shall be authorized and directed to pay the Applicant 80% of the fees and 100% of the expenses not subject to an objection.

DATED: July 30, 2026

Alvarez & Marsal North America, LLC
755 W. Big Beaver, Suite 750
Troy, MI 48084

/s/ Charles M. Moore
Charles M. Moore
Managing Director
Alvarez & Marsal North America, LLC

Exhibit A

Summary of Fees and Hours by Professionals
For the Period May 1, 2026 through June 30, 2026

The Roman Catholic Bishop of Oakland
Summary of Fees and Hours by Professional
May 1, 2026 through June 30, 2026

Professional	*Position*	*Billing Rate*	*Sum of Hours*	*Sum of Fees*
Charles Moore	Managing Director	$1,600.00	98.7	$157,920.00
Ana San Luis	Senior Director	$1,025.00	0.9	$922.50
Sarah Levitt	Director	$925.00	71.8	$66,415.00
Manasvi Jain	Analyst	$450.00	39.1	$17,595.00
Natalie Corbett	Paraprofessional	$350.00	4.2	$1,470.00
		Total	**214.7**	**$244,322.50**

Exhibit B

Summary of Total Fees by Task Category
For the Period May 1, 2026 through June 30, 2026

Exhibit B

The Roman Catholic Bishop of Oakland
Summary of Time Detail by Task
May 1, 2026 through June 30, 2026

Task Description	*Sum of Hours*	*Sum of Fees*
FEE APP	4.2	$1,470.00
LITIGATION	0.9	$922.50
PLAN / DISCLOSURE STATEMENT	209.6	$241,930.00
Total	**214.7**	**$244,322.50**

Exhibit C

Time Detail by Task by Professional
For the Period May 1, 2026 through June 30, 2026

The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2026 through June 30, 2026

FEE APP

Professional	Date	Hours	Activity
Natalie Corbett	5/12/2026	2.1	Prepare March - April coversheet
Natalie Corbett	6/3/2026	2.1	Compile coversheet for ninth interim fee application
Subtotal		**4.2**	

LITIGATION

Professional	Date	Hours	Activity
Ana San Luis	5/8/2026	0.3	Discussion with counsel and project team regarding the current status of the project initiatives.
Ana San Luis	5/8/2026	0.6	Update project documentation archives to reflect the production initiatives, in response to document request.
Subtotal		**0.9**	

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Manasvi Jain	4/13/2026	0.9	Prepare mapping of vendors for AR aging report.
Manasvi Jain	4/13/2026	2.6	Prepare AR aging report as of 12/31/ 2025.
Manasvi Jain	4/16/2026	0.2	Call with A&M (S. Levitt, M. Jain) regarding review of updated liquidation analysis draft.
Manasvi Jain	4/17/2026	0.9	Review liquidation analysis to tie each balance sheet item with the underlying support.
Manasvi Jain	4/17/2026	0.8	Review liquidation analysis to tie to current proceeds from liquidation analysis.
Manasvi Jain	4/17/2026	0.8	Review liquidation analysis to tie to current financial projections.
Manasvi Jain	4/20/2026	1.3	Update Liquidation Analysis write up to include the latest projections.
Manasvi Jain	4/20/2026	3.2	Review email correspondence for C. Moore, S. Levitt and M. Jain for discovery requests
Manasvi Jain	4/20/2026	4.3	Prepare variance analysis for Parish Balance Sheets for 2023 and 2024
Manasvi Jain	4/20/2026	0.4	Call with A&M (S. Levitt, M. Jain) regarding revisions to liquidation analysis draft, parish financials analysis.
Manasvi Jain	4/21/2026	1.9	Update expert report draft to include the latest financial projections.
Manasvi Jain	4/21/2026	0.9	Update variance analysis for Parish Balance Sheet to include 2025
Manasvi Jain	4/21/2026	0.3	Call with A&M (S. Levitt, M. Jain) regarding review of expert report draft.

The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2026 through June 30, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Manasvi Jain	4/21/2026	2.3	Update expert report draft to include the latest Liquidation Analysis figures.
Manasvi Jain	4/23/2026	0.8	Update expert report to include latest liquidation analysis figures
Manasvi Jain	4/24/2026	0.5	Call with Foley (D. Goroff) and A&M (C. Moore [partial], S. Levitt, M. Jain) regarding liquidation analysis update.
Manasvi Jain	4/24/2026	0.2	Call with A&M (S. Levitt, M. Jain) regarding revisions to expert report.
Manasvi Jain	4/27/2026	0.7	Call with Foley (A. Uetz, M. Lee, M. Moore) and A&M (S. Levitt, M. Jain) regarding liquidation analysis update.
Manasvi Jain	4/27/2026	0.4	Update expert report to include latest liquidation analysis figures
Manasvi Jain	4/29/2026	0.8	Update expert report to include latest information for Exhibit B and C
Manasvi Jain	4/29/2026	1.2	Update expert report to include latest liquidation analysis figures.
Manasvi Jain	4/29/2026	0.5	Update expert report to include latest publications to Exhibit A
Manasvi Jain	4/29/2026	0.1	Call with A&M (S. Levitt, M. Jain) regarding revisions to expert report
Manasvi Jain	4/29/2026	0.5	Call with A&M (C. Moore, S. Levitt, M. Jain) regarding liquidation analysis and expert report update.
Charles Moore	5/1/2026	0.5	Call with Foley (A. Uetz, M. Lee, M. Moore) and A&M (C. Moore, S. Levitt, M. Jain) regarding expert report update
Charles Moore	5/1/2026	0.9	Call with Foley (A. Uetz), VeraCruz (D. Flanagan, C.DeQuesada) and A&M (C. Moore, S. Levitt, M. Jain) regarding financial projections
Manasvi Jain	5/1/2026	0.9	Call with Foley (A. Uetz), VeraCruz (D. Flanagan, C.DeQuesada) and A&M (C. Moore, S. Levitt, M. Jain) regarding financial projections.
Manasvi Jain	5/1/2026	0.5	Call with Foley (A. Uetz, M. Lee, M. Moore) and A&M (C. Moore, S. Levitt, M. Jain) regarding expert report update.
Sarah Levitt	5/1/2026	0.9	Call with Foley (A. Uetz), VeraCruz (D. Flanagan, C.DeQuesada) and A&M (C. Moore, S. Levitt, M. Jain) regarding financial projections.
Sarah Levitt	5/1/2026	0.5	Call with Foley (A. Uetz, M. Lee, M. Moore) and A&M (C. Moore, S. Levitt, M. Jain) regarding expert report update.
Charles Moore	5/2/2026	1.7	Listen to recording of 4/29/26 hearing on disclosure statement
Charles Moore	5/2/2026	0.4	Review draft motion for DIP financing
Charles Moore	5/2/2026	1.5	Review rough transcript for deposition of D. Flanagan
Charles Moore	5/2/2026	1.1	Review First Amended DS for Modified Fourth Amended Plan, proposed order and solicitation procedures, and revised form of Plan solicitation documents
Sarah Levitt	5/3/2026	1.8	Update liquidation analysis language in expert report.

The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2026 through June 30, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	5/4/2026	0.6	Call with RCBO (P. Bongiovanni), VeraCruz (C. DeQuesada, D. Flanagan), Foley (D. Goroff, M. Lee), A&M (C. Moore, S. Levitt) regarding real estate sales.
Charles Moore	5/4/2026	0.7	Review and provide comments on updated expert report
Sarah Levitt	5/4/2026	0.3	Review Bishop's statement regarding Church closures to prepare expert report.
Sarah Levitt	5/4/2026	0.6	Update expert report per comments from team.
Sarah Levitt	5/4/2026	0.6	Review operational restructuring details to prepare expert report.
Sarah Levitt	5/4/2026	1.6	Review Dan Flanagan's deposition transcript to prepare expert report.
Sarah Levitt	5/4/2026	0.6	Call with RCBO (P. Bongiovanni), VeraCruz (C. DeQuesada, D. Flanagan), Foley (D. Goroff, M. Lee), A&M (C. Moore, S. Levitt) regarding building and land sales.
Sarah Levitt	5/4/2026	1.7	Review Attila Bardos' deposition transcript to prepare expert report.
Charles Moore	5/5/2026	0.5	Review and prepare comments/questions on real estate sale processes
Charles Moore	5/5/2026	0.6	Review and analysis of Chancery historical financial statements
Charles Moore	5/5/2026	0.5	Call with RCBO (P. Bongiovanni, M. Kemner), VeraCruz (D. Flanagan), Foley (M. Lee, D. Goroff), A&M (C. Moore, S. Levitt) regarding real estate sale process.
Sarah Levitt	5/5/2026	0.5	Call with RCBO (P. Bongiovanni, M. Kemner), VeraCruz (D. Flanagan), Foley (M. Lee, D. Goroff), A&M (C. Moore, S. Levitt) regarding real estate sale process.
Charles Moore	5/6/2026	0.3	Review and comment on claims register information used with expert report
Charles Moore	5/6/2026	0.2	Review updates from Foley regarding information needed for expert report
Sarah Levitt	5/6/2026	0.6	Prepare analysis comparing general unsecured claims in liquidation analysis to claims register.
Sarah Levitt	5/6/2026	0.2	Correspond with Foley regarding open items for the liquidation analysis.
Sarah Levitt	5/6/2026	0.2	Correspond with Foley regarding insurance for liquidation analysis.
Charles Moore	5/7/2026	0.5	Review and prepare comments on Martin expert report
Charles Moore	5/7/2026	1.1	Review and edit expert report
Charles Moore	5/7/2026	0.2	Review information from Foley on litigation costs in liquidation
Charles Moore	5/7/2026	0.4	Review and analyze information from Hilco report on real estate values for expert report

The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2026 through June 30, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	5/7/2026	1.5	Further edits to and finalization of expert report
Charles Moore	5/7/2026	0.3	Correspondence with A&M team regarding questions on open items on expert report
Charles Moore	5/7/2026	0.2	Call with A. Uetz (Foley) regarding litigation costs in liquidation
Charles Moore	5/7/2026	0.5	Review comments to expert report from Foley and A&M team
Manasvi Jain	5/7/2026	0.2	Call with A&M (S. Levitt, M. Jain) regarding expert report update
Manasvi Jain	5/7/2026	2.4	Update expert report to include the latest figures from liquidation analysis
Manasvi Jain	5/7/2026	0.8	Update expert report to include the latest financial projections
Sarah Levitt	5/7/2026	0.4	Research questions regarding expert report to respond to team.
Sarah Levitt	5/7/2026	0.2	Prepare redlines of latest expert report draft to prior expert report, prior draft.
Sarah Levitt	5/7/2026	1.4	Review final draft of expert report for spelling, grammar, consistencies to source files.
Sarah Levitt	5/7/2026	0.2	Correspond with Hilco regarding updated Broker's Opinion of Liquidation Value.
Sarah Levitt	5/7/2026	0.3	Call with Foley (M. Lee) and A&M (S. Levitt) regarding expert report updates.
Sarah Levitt	5/7/2026	0.4	Review Hilco's latest Broker's Opinion of Liquidation Value.
Sarah Levitt	5/7/2026	0.4	Review specific language regarding liquidation analysis figures in Martin expert report to provide feedback.
Sarah Levitt	5/7/2026	0.4	Update expert report per comments from Foley.
Sarah Levitt	5/7/2026	0.6	Update liquidation analysis for latest incremental litigation costs.
Sarah Levitt	5/7/2026	0.3	Correspond with Foley regarding latest draft expert report, open questions.
Sarah Levitt	5/7/2026	0.2	Correspond with Foley regarding open items for the liquidation analysis.
Sarah Levitt	5/7/2026	1.2	Update liquidation analysis for Hilco's latest Broker's Opinion of Liquidation Value.
Sarah Levitt	5/7/2026	0.2	Call with A&M (S. Levitt, M. Jain) regarding expert report update
Charles Moore	5/8/2026	0.1	Correspondence with Foley regarding scheduling of deposition
Charles Moore	5/8/2026	0.1	Call with M. Lee (Foley) regarding expert reports and scheduling items

Case: 23-40523 Doc# 3602-2 Filed: 10/30/26 Entered: 10/30/26 15:10:48 Page 13 of 38

The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2026 through June 30, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	5/8/2026	0.4	Review objection to Plan from US Trustee
Charles Moore	5/9/2026	0.8	Listen to 5/8 hearing on Disclosure Statement and DIP financing
Charles Moore	5/9/2026	0.6	Review UCC objection to Plan of Reorganization
Manasvi Jain	5/11/2026	0.2	Call with A&M (S. Levitt, M. Jain) regarding expert report binder.
Manasvi Jain	5/11/2026	1.3	Update expert report binder to include links to liquidation analysis exhibits (morning)
Manasvi Jain	5/11/2026	1.7	Update expert report binder to include links to liquidation analysis exhibits (afternoon)
Sarah Levitt	5/11/2026	0.9	Combine / organize files for expert report binder.
Sarah Levitt	5/11/2026	0.2	Call with A&M (S. Levitt, M. Jain) regarding expert report binder.
Sarah Levitt	5/11/2026	0.3	Correspond with RCBO (P. Bongiovanni), VeraCruz (D. Flanagan) regarding open items for real estate disposition summary.
Sarah Levitt	5/11/2026	0.6	Update real estate disposition summary for expert report binder.
Sarah Levitt	5/11/2026	0.7	Update pre-filing creditor payments analysis for expert report binder.
Sarah Levitt	5/11/2026	0.7	Update links in expert report binder.
Sarah Levitt	5/11/2026	0.8	Prepare summary of D&O insurance for expert report binder.
Sarah Levitt	5/11/2026	0.6	Prepare expert report binder table of contents.
Sarah Levitt	5/11/2026	1.4	Prepare liquidation analysis support for expert report binder.
Charles Moore	5/12/2026	0.5	Preliminary review and comment on documents for deposition
Charles Moore	5/12/2026	2.4	Review UCC expert reports prepared in conjunction with Plan objection and prepare comments for rebuttal
Charles Moore	5/12/2026	1.7	Review Debtor expert reports prepared in support of Plan confirmation
Sarah Levitt	5/12/2026	1.6	Review / take notes on Paul Shields' expert report from June 2026.
Charles Moore	5/13/2026	0.8	Review and edit draft rebuttal report
Sarah Levitt	5/13/2026	1.4	Draft rebuttal opinion #2 in the rebuttal expert report.
Sarah Levitt	5/13/2026	0.7	Draft rebuttal opinion #3 in the rebuttal expert report.

The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2026 through June 30, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sarah Levitt	5/13/2026	1.7	Review / take notes on UCC's objection to the Plan.
Sarah Levitt	5/13/2026	0.8	Prepare draft shell of rebuttal expert report.
Sarah Levitt	5/13/2026	0.6	Update draft rebuttal expert report per comments from team.
Charles Moore	5/14/2026	0.2	Correspondence with Foley on rebuttal topics
Charles Moore	5/14/2026	0.8	Call with Foley (M. Moore, M. Rofaeil, D. Goroff [partial]), VeraCruz (D. Flanagan), A&M (C. Moore, S. Levitt) regarding rebuttal expert report draft
Sarah Levitt	5/14/2026	0.8	Call with Foley (M. Moore, M. Rofaeil, D. Goroff [partial]), VeraCruz (D. Flanagan), A&M (C. Moore, S. Levitt) regarding rebuttal expert report draft.
Sarah Levitt	5/14/2026	0.3	Update draft rebuttal expert report with additional language regarding Church contribution.
Sarah Levitt	5/14/2026	0.6	Update formatting of Exhibit B property status for expert report binder.
Sarah Levitt	5/14/2026	1.6	Draft rebuttal opinion #1 in the rebuttal expert report.
Charles Moore	5/15/2026	0.6	Review and make further edits to draft rebuttal report
Sarah Levitt	5/15/2026	0.4	Combine / organize files for updated draft expert report binder.
Sarah Levitt	5/15/2026	1.7	Prepare financial projections support materials for expert report binder.
Sarah Levitt	5/15/2026	0.4	Prepare property status summary for expert report binder.
Sarah Levitt	5/15/2026	0.4	Review summary of Insurers' objections to Plan email from Foley.
Sarah Levitt	5/15/2026	0.3	Review comments on draft rebuttal expert report from team to incorporate.
Sarah Levitt	5/15/2026	0.4	Review summary of Committee objection to Plan email from Foley.
Charles Moore	5/16/2026	0.6	Review information from Foley related to objections by UCC and Insurers
Charles Moore	5/17/2026	0.5	Review and respond to comments from Foley on draft rebuttal report
Sarah Levitt	5/17/2026	0.9	Update draft rebuttal expert report per comments from Foley.
Sarah Levitt	5/18/2026	0.2	Call with VeraCruz (D. Flanagan), A&M (S. Levitt) regarding Church contributions.
Charles Moore	5/19/2026	0.2	Prepare correspondence for S. Levitt (A&M) regarding upcoming activities related to depositions
Charles Moore	5/19/2026	0.7	Call with Foley (A. Uetz, D. Goroff) and VeraCruz (C. de Quesada and D. Flanagan) to discuss exit financing

The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2026 through June 30, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	5/19/2026	0.3	Further correspondence with Foley regarding planning for deposition
Sarah Levitt	5/19/2026	0.8	Update draft rebuttal expert report per further comments from Foley.
Charles Moore	5/20/2026	0.5	Review additional comments from Foley and A&M team on draft rebuttal report and identify additional items for consideration.
Charles Moore	5/20/2026	0.4	Review and comment on additional potential edits to Rebuttal report
Manasvi Jain	5/20/2026	0.1	Call with A&M (S. Levitt, M. Jain) regarding expert rebuttal report update
Sarah Levitt	5/20/2026	0.1	Call with A&M (S. Levitt, M. Jain) regarding expert rebuttal report update
Sarah Levitt	5/20/2026	1.8	Analyze financial projections scenarios for draft rebuttal expert report.
Sarah Levitt	5/20/2026	0.2	Correspond with Foley regarding updated draft rebuttal expert report, potential alternative financing scenarios.
Sarah Levitt	5/20/2026	1.4	Draft language for draft rebuttal expert report regarding alternative financing scenarios.
Charles Moore	5/21/2026	0.5	Edit and finalize rebuttal report
Sarah Levitt	5/21/2026	0.2	Correspond with Foley regarding final rebuttal expert report.
Sarah Levitt	5/21/2026	0.3	Prepare final rebuttal expert report.
Sarah Levitt	5/25/2026	1.9	Analyze Paul Shields' rebuttal expert report to prepare notes / questions regarding same.
Charles Moore	5/26/2026	1.0	Begin review of documents to prepare for deposition
Charles Moore	5/26/2026	0.6	Call with Foley (E. Ridley, M. Moore, D. Goroff and N. McGuffey) to discuss deposition items
Charles Moore	5/26/2026	0.9	Review of Shields rebuttal report and exhibits
Charles Moore	5/26/2026	1.0	Call with Foley (A. Uetz, D. Goroff, N. McGuffey), A&M (C. Moore, S. Levitt) regarding deposition preparation
Charles Moore	5/26/2026	2.5	Continued preparation for deposition
Sarah Levitt	5/26/2026	1.0	Call with Foley (A. Uetz, D. Goroff, N. McGuffey), A&M (C. Moore, S. Levitt) regarding deposition preparation.
Sarah Levitt	5/26/2026	0.4	Update expert report binder to include rebuttal expert report / Church contribution summary.
Sarah Levitt	5/26/2026	0.4	Research best interests test for UCC's plan with UCC's liquidation analysis.
Sarah Levitt	5/26/2026	0.3	Call with Foley (D. Goroff, N. McGuffey), A&M (S. Levitt) regarding Shields rebuttal expert report.

The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2026 through June 30, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	5/27/2026	1.5	Continued review of documents in preparation for deposition on expert report
Charles Moore	5/27/2026	2.2	Continued preparation for deposition
Charles Moore	5/27/2026	1.0	Call with A&M (C. Moore, S. Levitt, M. Jain) regarding liquidation analysis
Manasvi Jain	5/27/2026	1.0	Call with A&M (C. Moore, S. Levitt, M. Jain) regarding liquidation analysis.
Sarah Levitt	5/27/2026	0.8	Prepare analysis of professional fee payments in financial projections vs. liquidation analysis accrued amounts.
Sarah Levitt	5/27/2026	1.0	Call with A&M (C. Moore, S. Levitt, M. Jain) regarding liquidation analysis.
Sarah Levitt	5/27/2026	0.3	Correspond with Foley regarding open questions on liquidation analysis.
Sarah Levitt	5/27/2026	0.2	Correspond with VeraCruz (D. Flanagan) regarding open questions on financial projections / restricted asset analysis.
Charles Moore	5/28/2026	1.0	Meeting at Foley with A. Uetz, D. Goroff and N. McGuffey in advance of deposition
Charles Moore	5/28/2026	1.1	Additional preparation for deposition
Charles Moore	5/28/2026	6.4	Attend my deposition related to my expert report
Charles Moore	6/3/2026	0.3	Correspondence with Foley regarding planning for submission of direct testimony
Charles Moore	6/3/2026	0.7	Review draft pleadings from Foley related to Plan confirmation hearing and items to be filed
Charles Moore	6/3/2026	0.2	Call with A&M (S. Levitt and C. Moore) to discuss plan for review of deposition transcript and direct testimony
Charles Moore	6/4/2026	1.1	Review and edit draft declaration in support direct testimony
Charles Moore	6/4/2026	0.5	Review, edit and finalize draft cover sheet and declaration for 9th Interim Fee Application
Sarah Levitt	6/4/2026	0.3	Review Moore declaration in support of plan confirmation to provide comments re: same.
Charles Moore	6/5/2026	0.5	Finalize edits, sign and distribute declaration in support of direct testimony
Charles Moore	6/5/2026	0.3	Call with Foley (A. Uetz, D. Goroff, N. McGuffey), A&M (C. Moore, S. Levitt) regarding declaration ahead of plan confirmation trial.
Charles Moore	6/5/2026	0.7	Review and provide further edits to declaration for direct testimony
Charles Moore	6/5/2026	0.4	Address questions from Foley on declaration in support of direct testimony
Sarah Levitt	6/5/2026	0.3	Call with Foley (A. Uetz, D. Goroff, N. McGuffey), A&M (C. Moore, S. Levitt) regarding declaration ahead of plan confirmation trial.

The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2026 through June 30, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sarah Levitt	6/6/2026	2.1	Review Moore deposition transcript to prepare draft errata sheet.
Sarah Levitt	6/7/2026	0.9	Continue to review Moore deposition transcript to complete draft errata sheet.
Charles Moore	6/8/2026	1.5	Plan of Reorganization- Plan support
Charles Moore	6/8/2026	1.4	Review declarations submitted by Debtor in advance of confirmation hearing and Daubert motions for P. Shields and K. McNally
Sarah Levitt	6/8/2026	1.5	Call with Foley (D. Goroff, N. McGuffey), A&M (C. Moore, S. Levitt) regarding plan confirmation trial preparation.
Charles Moore	6/9/2026	0.8	Review draft errata for my deposition from 5/28
Charles Moore	6/9/2026	1.2	Review docket for pleadings filed from 5/28 forward related to Plan confirmation hearing
Charles Moore	6/9/2026	0.5	Review and provide input on Exhibits to be used at confirmation hearing
Charles Moore	6/10/2026	0.4	Review materials and provide direction to A&M team regarding preparation of trial exhibits
Charles Moore	6/10/2026	1.0	Preparation for testimony at confirmation hearing, including identification of key issues and support
Charles Moore	6/10/2026	1.3	Review pleadings filed on docket related to confirmation hearing, including motions in limine, responses and stipulation regarding real property
Charles Moore	6/10/2026	0.3	Further correspondence with Foley and A&M team regarding exhibits for trial
Manasvi Jain	6/10/2026	0.4	Prepare summary for total costs on a pre-petition and post-petition basis
Manasvi Jain	6/10/2026	0.6	Review fee applications from bankruptcy docket to identify all costs related to Woodall Trail
Sarah Levitt	6/10/2026	0.6	Prepare trial exhibits for plan confirmation trial.
Charles Moore	6/11/2026	1.2	Call with Foley (D. Goroff, N. McGuffey), A&M (C. Moore, S. Levitt) regarding continued plan confirmation trial preparation.
Manasvi Jain	6/11/2026	2.4	Prepare notes on April 2026 MOR
Manasvi Jain	6/11/2026	0.1	Call with A&M (S. Levitt, M. Jain) regarding liquidation analysis.
Sarah Levitt	6/11/2026	1.4	Prepare analysis of updated Schedule B property liquidation / market values.
Sarah Levitt	6/11/2026	0.3	Review April monthly operating report for plan confirmation trial preparation.
Sarah Levitt	6/11/2026	0.3	Review summary of legal fees for abuse claim trial for plan confirmation trial preparation.
Sarah Levitt	6/11/2026	0.1	Call with A&M (S. Levitt, M. Jain) regarding liquidation analysis.

The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2026 through June 30, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sarah Levitt	6/11/2026	1.2	Call with Foley (D. Goroff, N. McGuffey), A&M (C. Moore, S. Levitt) regarding continued plan confirmation trial preparation.
Charles Moore	6/12/2026	3.0	Preparation for confirmation hearing, including review of all Plan-related docs, my expert & rebuttal reports, including documents relied upon, and objections from parties and UCC reports
Charles Moore	6/12/2026	0.2	Call with N. McGuffey (Foley) regarding results from hearing on motions in limine
Charles Moore	6/12/2026	0.3	Correspondence with Foley regarding errata sheet for my 5/28/26 deposition transcript
Charles Moore	6/13/2026	1.5	Call with N.McGuffey (Foley) regarding direct testimony for confirmation hearing
Charles Moore	6/13/2026	2.5	Continued preparation for confirmation hearing, including review of all Plan-related docs, my expert & rebuttal reports, including documents relied upon, and objections from parties and UCC reports
Charles Moore	6/14/2026	3.7	Continued preparation for confirmation hearing, including review of all Plan-related docs, my expert & rebuttal reports, including documents relied upon, and objections from parties and UCC reports
Charles Moore	6/14/2026	1.2	Continued preparation for confirmation hearing, including review of all Plan-related docs, my expert & rebuttal reports, including documents relied upon, and objections from parties and UCC reports
Charles Moore	6/14/2026	1.4	Continued preparation for confirmation hearing, including review of all Plan-related docs, my expert & rebuttal reports, including documents relied upon, and objections from parties and UCC reports
Charles Moore	6/14/2026	1.7	Continued preparation for confirmation hearing, including review of all Plan-related docs, my expert & rebuttal reports, including documents relied upon, and objections from parties and UCC reports
Charles Moore	6/14/2026	2.5	Continued preparation for confirmation hearing, including review of all Plan-related docs, my expert & rebuttal reports, including documents relied upon, and objections from parties and UCC reports
Charles Moore	6/14/2026	1.5	Meeting with Foley (D. Goroff, M. Moore, N. McGuffey) to discuss direct examination for confirmation hearing
Sarah Levitt	6/14/2026	0.5	Prepare summary of RCC prepetition loan default interest for plan confirmation trial preparation.
Sarah Levitt	6/14/2026	0.4	Prepare summary of A&M involvement in case for plan confirmation trial preparation.
Sarah Levitt	6/14/2026	0.2	Correspond with VeraCruz (D. Flanagan) regarding questions related to plan confirmation trial preparation.
Sarah Levitt	6/14/2026	0.4	Prepare summary of fees related to expert reports for plan confirmation trial preparation.
Sarah Levitt	6/14/2026	0.4	Prepare summary of GUC savings for plan confirmation trial preparation.
Sarah Levitt	6/14/2026	0.4	Prepare summary of parish cash as of 6.30.25 for plan confirmation trial preparation.
Sarah Levitt	6/14/2026	0.4	Research operational restructuring savings for plan confirmation trial preparation.
Charles Moore	6/15/2026	9.0	Attend and testify at day 1 of confirmation hearing

The Roman Catholic Bishop of Oakland
Time Detail by Task Category
May 1, 2026 through June 30, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	6/15/2026	2.8	Continued preparation for confirmation hearing, including review of all Plan-related docs, my expert & rebuttal reports, including documents relied upon, and objections from parties and UCC reports
Sarah Levitt	6/15/2026	0.4	Research RCC prepetition loan collateral values in Hilco report for plan confirmation trial preparation.
Sarah Levitt	6/15/2026	0.9	Dial-in to continued plan confirmation hearing day 1.
Sarah Levitt	6/15/2026	0.7	Dial-in to plan confirmation hearing day 1.
Sarah Levitt	6/15/2026	0.8	Update Schedule G property values for plan confirmation trial preparation.
Sarah Levitt	6/15/2026	1.3	Dial-in to continued plan confirmation hearing day 1.
Charles Moore	6/16/2026	1.5	Telephonic participation in afternoon of day 2 of confirmation hearing
Charles Moore	6/16/2026	4.0	Attend and testify at day 2 of confirmation hearing
Sarah Levitt	6/16/2026	2.7	Dial-in to plan confirmation hearing day 2.
Charles Moore	6/27/2026	0.8	Review correspondence from Foley and extracted transcript pages from 6/25 confirmation hearing related to potential follow up items for testimony
Charles Moore	6/29/2026	0.3	Call with Foley (A. Uetz), A&M (C. Moore, S. Levitt) regarding best interests test for plan confirmation hearing.
Charles Moore	6/29/2026	0.4	Review further information and transcripts from Foley regarding Best Interest Test
Sarah Levitt	6/29/2026	2.1	Dial-in to continued plan confirmation hearing.
Sarah Levitt	6/29/2026	1.1	Review trial transcripts for specific information requested by Foley.
Sarah Levitt	6/29/2026	0.3	Call with Foley (A. Uetz), A&M (C. Moore, S. Levitt) regarding best interests test for plan confirmation hearing.
Sarah Levitt	6/29/2026	1.4	Dial-in to continued plan confirmation hearing.
Subtotal		**209.6**	
Grand Total		**214.7**	

Exhibit D

Summary of Expenses
For the Period May 1, 2026 through June 30, 2026

Exhibit D

The Roman Catholic Bishop of Oakland
Summary of Expense Detail by Category
May 1, 2026 through June 30, 2026

Expense Category	*Sum of Expenses*
Airfare	$1,630.79
Lodging	$3,677.78
Meals	$208.11
telephone/internet	$1,093.49
Transportation	$498.56
Total	**$7,108.73**

Exhibit E

Expense Detail by Category
For the Period May 1, 2026 through June 30, 2026

Exhibit E

The Roman Catholic Bishop of Oakland
Expense Detail by Category
May 1, 2026 through June 30, 2026

Airfare

Professional/Service	Date	Expense	Expense Description
Charles Moore	5/29/2026	$207.91	One-way airfare - MDW to DTW
Charles Moore	6/14/2026	$681.30	One-way Coach airfare from DTW to SFO
Charles Moore	6/16/2026	$741.58	One-way airfare SFO to DTW
Expense Category Total		**$1,630.79**	

Lodging

Professional/Service	Date	Expense	Expense Description
Charles Moore	5/28/2026	$864.93	Lodging in Chicago - 2 Nights (5/27-5/28)
Charles Moore	6/14/2026	$2,812.85	Hotel in CA - 3 Nights (6/14-6/16)
Expense Category Total		**$3,677.78**	

Meals

Professional/Service	Date	Expense	Expense Description
Charles Moore	5/27/2026	$28.24	Out of town dinner
Charles Moore	5/28/2026	$53.50	Out of town dinner
Charles Moore	6/14/2026	$41.76	Out of town dinner
Charles Moore	6/15/2026	$35.90	Out of town breakfast
Charles Moore	6/15/2026	$48.71	Out of town dinner
Expense Category Total		**$208.11**	

telephone/internet

Professional/Service	Date	Expense	Expense Description
Ana San Luis	4/30/2026	$823.00	Relativity Server Fee – April 2026
Ana San Luis	5/31/2026	$250.00	Relativity Server Fee – May 2026
Natalie Corbett	6/1/2026	$0.86	Wireless Usage Charges
Charles Moore	6/12/2026	$17.87	Wireless Usage Charges

Exhibit E

The Roman Catholic Bishop of Oakland
Expense Detail by Category
May 1, 2026 through June 30, 2026

telephone/internet

Professional/Service	Date	Expense	Expense Description
Manasvi Jain	6/12/2026	$1.76	Wireless Usage Charges
Expense Category Total		**$1,093.49**	

Transportation

Professional/Service	Date	Expense	Expense Description
Charles Moore	6/14/2026	$120.00	Taxi - home to DTW
Charles Moore	6/15/2026	$80.20	Taxi - client to hotel
Charles Moore	6/16/2026	$110.38	Taxi - client to SFO
Charles Moore	6/16/2026	$67.98	Taxi - hotel to client
Charles Moore	6/16/2026	$120.00	Taxi - DTW to Home
Expense Category Total		**$498.56**	
Grand Total		**$7,108.73**	

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and Debtor in Possession

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, Debtor.	Case No. 23-40523 WJL Chapter 11 **TWENTY-NINTH MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC FOR PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES INCURRED FROM JULY 1, 2026 THROUGH AGUST 31, 2026** Judge: Hon. William J. Lafferty **Objection Deadline: October 12, 2026 4:00 p.m. (Pacific Time)** [No Hearing Requested]

Name of Applicant:	Alvarez & Marsal North America, LLC
Authorized to Provide Professional Services to:	Debtor
Date of Retention:	Effective as of May 8, 2023 by Order entered July 1, 2023 [Dkt No. 191]
Period for Which Compensation and Reimbursement is Sought:	July 1, 2026 through August 31, 2026
Amount of Compensation Requested:	$9,690.00
20% Holdback:	$1,938.00
Amount of Expenses Requested:	$42.26
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	$7,794.26

Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 0170] (the "Monthly Compensation Order"), the *Agreed Order Amending Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 2101] (the "Amended Interim Compensation Order" and collectively with the Monthly Compensation Order, the "Interim Compensation Orders"), and the *Order (I) Authorizing The Employment and Retention of Alvarez & Marsal North America, LLC as Restructuring Advisor To The Debtor Effective as of The Petition Date; and (II) Granting Related Relief* [Dkt. No. 191] (the "Retention Order"), Alvarez & Marsal North America, LLC ("A&M" or "Applicant"), as restructuring advisor to the Debtor, hereby submits this statement (the "Fee Statement") seeking compensation for services rendered and reimbursement of expenses incurred as restructuring advisor to the debtor and debtor in possession in the above-captioned chapter 11 case (the "Debtor"), for the period from July 1, 2026 through August 31, 2026 (the "Fee Period"). By this Twenty-Ninth statement, A&M seeks payment in the amount of $7,794.26 which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period, and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Debtor based on hourly rates.

Attached hereto as **Exhibit A** is a summary of A&M's professionals by individual, setting forth the (a) name and title of each individual who provided services during the Fee Period, (b) aggregate hours

spent by each individual, (c) hourly billing rate for each such individual, and (d) amount of fees earned by each A&M professional during the Fee Period. Attached hereto as **Exhibit B** is a summary of the services rendered and compensation sought by task category during the Fee Period. Attached as **Exhibit C**, are records of A&M's fees incurred by task category during the period July 1, 2026 through August 31, 2026, consisting of contemporaneously maintained time entries for each professional in increments of tenths (1/10) of an hour. Also attached hereto as **Exhibit D** is a summary of expenses incurred and reimbursement sought, by expense category, during the Fee Period. Finally, attached hereto as **Exhibit E** is the expense detail by category of expenses incurred during the Fee Period.

In accordance with the Compensation Procedures Order, each Notice Party shall have until the tenth (10th) day (or the next business day if such day is not a business day) following service of this Monthly Fee Statement (the "Objection Deadline") to serve an objection to the Monthly Fee Statement on A&M and each of the other Notice Parties.

Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no objection with the Court, after which the Debtor is authorized and directed to pay the Applicant an amount equal to 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement.

If an objection is properly filed, the Debtor shall be authorized and directed to pay the Applicant 80% of the fees and 100% of the expenses not subject to an objection.

DATED: September 30, 2026

Alvarez & Marsal North America, LLC
755 W. Big Beaver, Suite 750
Troy, MI 48084

/s/ Charles M. Moore
Charles M. Moore
Managing Director
Alvarez & Marsal North America, LLC

Exhibit A

Summary of Fees and Hours by Professionals
For the Period July 1, 2026 through August 31, 2026

The Roman Catholic Bishop of Oakland
Summary of Fees and Hours by Professional
July 1, 2026 through August 31, 2026

Professional	*Position*	*Billing Rate*	*Sum of Hours*	*Sum of Fees*
Charles Moore	Managing Director	$1,600.00	5.4	$8,640.00
Natalie Corbett	Paraprofessional	$350.00	3.0	$1,050.00
		Total	**8.4**	**$9,690.00**

Exhibit B

Summary of Total Fees by Task Category
For the Period July 1, 2026 through August 31, 2026

Exhibit B

The Roman Catholic Bishop of Oakland
Summary of Time Detail by Task
July 1, 2026 through August 31, 2026

Task Description	*Sum of Hours*	*Sum of Fees*
COURT HEARINGS	0.7	$1,120.00
FEE APP	3.0	$1,050.00
PLAN / DISCLOSURE STATEMENT	4.7	$7,520.00
Total	**8.4**	**$9,690.00**

Exhibit C

Time Detail by Task by Professional
For the Period July 1, 2026 through August 31, 2026

The Roman Catholic Bishop of Oakland
Time Detail by Task Category
July 1, 2026 through August 31, 2026

COURT HEARINGS

Professional	Date	Hours	Activity
Charles Moore	8/19/2026	0.7	Participation virtually in hearing on Ninth Interim Fee Applications
Subtotal		**0.7**	

FEE APP

Professional	Date	Hours	Activity
Natalie Corbett	7/24/2026	2.2	Prepare coversheet for May - June fee application
Natalie Corbett	7/27/2026	0.8	Edit coversheet for May - June fee application
Subtotal		**3.0**	

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	7/15/2026	0.3	Review update from Foley on post-confirmation status conference and next steps
Charles Moore	8/11/2026	3.1	Review post-confirmation trial briefs
Charles Moore	8/20/2026	1.3	Review responses to post-trial briefs filed by Debtor, UCC and insurers
Subtotal		**4.7**	
Grand Total		**8.4**	

Exhibit D

Summary of Expenses
For the Period July 1, 2026 through August 31, 2026

Exhibit D

The Roman Catholic Bishop of Oakland
Summary of Expense Detail by Category
July 1, 2026 through August 31, 2026

Expense Category	*Sum of Expenses*
telephone/internet	$42.26
Total	**$42.26**

Exhibit E

Expense Detail by Category
For the Period July 1, 2026 through August 31, 2026

Exhibit E

The Roman Catholic Bishop of Oakland
Expense Detail by Category
July 1, 2026 through August 31, 2026

telephone/internet

Professional/Service	Date	Expense	Expense Description
Natalie Corbett	7/1/2026	$0.48	Wireless Usage Charges
Charles Moore	8/12/2026	$41.78	Wireless Usage Charges
Expense Category Total		**$42.26**	
Grand Total		**$42.26**	

EXHIBIT C

EXPENSE DETAIL BY CATEGORY

Exhibit C

The Roman Catholic Bishop of Oakland
Expense Detail by Category
May 1, 2026 through August 31, 2026

Airfare

Professional/Service	Date	Expense	Expense Description
Charles Moore	5/29/2026	$207.91	One-way airfare - MDW to DTW
Charles Moore	6/14/2026	$681.30	One-way Coach airfare from DTW to SFO
Charles Moore	6/16/2026	$741.58	One-way airfare SFO to DTW
Expense Category Total		**$1,630.79**	

Lodging

Professional/Service	Date	Expense	Expense Description
Charles Moore	5/28/2026	$864.93	Lodging in Chicago - 2 Nights (5/27-5/28)
Charles Moore	6/14/2026	$2,812.85	Hotel in CA - 3 Nights (6/14-6/16)
Expense Category Total		**$3,677.78**	

Meals

Professional/Service	Date	Expense	Expense Description
Charles Moore	5/27/2026	$28.24	Out of town dinner
Charles Moore	5/28/2026	$53.50	Out of town dinner
Charles Moore	6/14/2026	$41.76	Out of town dinner
Charles Moore	6/15/2026	$35.90	Out of town breakfast
Charles Moore	6/15/2026	$48.71	Out of town dinner
Expense Category Total		**$208.11**	

telephone/internet

Professional/Service	Date	Expense	Expense Description
Ana San Luis	4/30/2026	$823.00	Relativity Server Fee – April 2026
Ana San Luis	5/31/2026	$250.00	Relativity Server Fee – May 2026
Natalie Corbett	6/1/2026	$0.86	Wireless Usage Charges
Charles Moore	6/12/2026	$17.87	Wireless Usage Charges

Exhibit C

The Roman Catholic Bishop of Oakland
Expense Detail by Category
May 1, 2026 through August 31, 2026

telephone/internet

Professional/Service	Date	Expense	Expense Description
Manasvi Jain	6/12/2026	$1.76	Wireless Usage Charges
Natalie Corbett	7/1/2026	$0.48	Wireless Usage Charges
Charles Moore	8/12/2026	$41.78	Wireless Usage Charges
Expense Category Total		**$1,135.75**	

Transportation

Professional/Service	Date	Expense	Expense Description
Charles Moore	6/14/2026	$120.00	Taxi - home to DTW
Charles Moore	6/15/2026	$80.20	Taxi - client to hotel
Charles Moore	6/16/2026	$120.00	Taxi - DTW to Home
Charles Moore	6/16/2026	$110.38	Taxi - client to SFO
Charles Moore	6/16/2026	$67.98	Taxi - hotel to client
Expense Category Total		**$498.56**	
Grand Total		**$7,150.99**	

EXHIBIT D

SUMMARY OF FEES AND HOURS BY PROFESSIONALS

The Roman Catholic Bishop of Oakland
Summary of Time Detail by Professional
May 1, 2026 through August 31, 2026

Professional	*Position*	*Billing Rate*	*Sum of Hours*	*Sum of Fees*
Charles Moore	Managing Director	$1,600.00	104.1	$166,560.00
Ana San Luis	Senior Director	$1,025.00	0.9	$922.50
Sarah Levitt	Director	$925.00	71.8	$66,415.00
Manasvi Jain	Analyst	$450.00	39.1	$17,595.00
Natalie Corbett	Paraprofessional	$350.00	7.2	$2,520.00
		Total	**223.1**	**$254,012.50**

EXHIBIT E

TIME DETAIL BY TASK

Task Name	Sum of Hours	Sum of Fees
COURT HEARINGS	0.7	1,120.00
FEE APP	7.2	2,520
LITIGATION	0.9	922.50
PLAN / DISCLOSURE STATEMENT	214.3	249,450.00
TOTAL:	**223.1**	**$254,012.50**

The Roman Catholic Bishop of Oakland
Time Detail by Activity
May 1, 2026 through August 31, 2026

COURT HEARINGS

Professional	Date	Hours	Activity
Charles Moore	8/19/2026	0.7	Participation virtually in hearing on Ninth Interim Fee Applications
Subtotal		**0.7**	

FEE APP

Professional	Date	Hours	Activity
Natalie Corbett	5/12/2026	2.1	Prepare March - April coversheet
Natalie Corbett	6/3/2026	2.1	Compile coversheet for ninth interim fee application
Natalie Corbett	7/24/2026	2.2	Prepare coversheet for May - June fee application
Natalie Corbett	7/27/2026	0.8	Edit coversheet for May - June fee application
Subtotal		**7.2**	

LITIGATION

Professional	Date	Hours	Activity
Ana San Luis	5/8/2026	0.6	Update project documentation archives to reflect the production initiatives, in response to document request.
Ana San Luis	5/8/2026	0.3	Discussion with counsel and project team regarding the current status of the project initiatives.
Subtotal		**0.9**	

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Manasvi Jain	4/13/2026	2.6	Prepare AR aging report as of 12/31/ 2025.
Manasvi Jain	4/13/2026	0.9	Prepare mapping of vendors for AR aging report.
Manasvi Jain	4/16/2026	0.2	Call with A&M (S. Levitt, M. Jain) regarding review of updated liquidation analysis draft.
Manasvi Jain	4/17/2026	0.8	Review liquidation analysis to tie to current financial projections.
Manasvi Jain	4/17/2026	0.8	Review liquidation analysis to tie to current proceeds from liquidation analysis.
Manasvi Jain	4/17/2026	0.9	Review liquidation analysis to tie each balance sheet item with the underlying support.
Manasvi Jain	4/20/2026	0.4	Call with A&M (S. Levitt, M. Jain) regarding revisions to liquidation analysis draft, parish financials analysis.
Manasvi Jain	4/20/2026	1.3	Update Liquidation Analysis write up to include the latest projections.

The Roman Catholic Bishop of Oakland
Time Detail by Activity
May 1, 2026 through August 31, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Manasvi Jain	4/20/2026	3.2	Review email correspondence for C. Moore, S. Levitt and M. Jain for discovery requests
Manasvi Jain	4/20/2026	4.3	Prepare variance analysis for Parish Balance Sheets for 2023 and 2024
Manasvi Jain	4/21/2026	2.3	Update expert report draft to include the latest Liquidation Analysis figures.
Manasvi Jain	4/21/2026	0.3	Call with A&M (S. Levitt, M. Jain) regarding review of expert report draft.
Manasvi Jain	4/21/2026	1.9	Update expert report draft to include the latest financial projections.
Manasvi Jain	4/21/2026	0.9	Update variance analysis for Parish Balance Sheet to include 2025
Manasvi Jain	4/23/2026	0.8	Update expert report to include latest liquidation analysis figures
Manasvi Jain	4/24/2026	0.5	Call with Foley (D. Goroff) and A&M (C. Moore [partial], S. Levitt, M. Jain) regarding liquidation analysis update.
Manasvi Jain	4/24/2026	0.2	Call with A&M (S. Levitt, M. Jain) regarding revisions to expert report.
Manasvi Jain	4/27/2026	0.4	Update expert report to include latest liquidation analysis figures
Manasvi Jain	4/27/2026	0.7	Call with Foley (A. Uetz, M. Lee, M. Moore) and A&M (S. Levitt, M. Jain) regarding liquidation analysis update.
Manasvi Jain	4/29/2026	0.1	Call with A&M (S. Levitt, M. Jain) regarding revisions to expert report
Manasvi Jain	4/29/2026	0.5	Call with A&M (C. Moore, S. Levitt, M. Jain) regarding liquidation analysis and expert report update.
Manasvi Jain	4/29/2026	1.2	Update expert report to include latest liquidation analysis figures.
Manasvi Jain	4/29/2026	0.5	Update expert report to include latest publications to Exhibit A
Manasvi Jain	4/29/2026	0.8	Update expert report to include latest information for Exhibit B and C
Charles Moore	5/1/2026	0.5	Call with Foley (A. Uetz, M. Lee, M. Moore) and A&M (C. Moore, S. Levitt, M. Jain) regarding expert report update
Charles Moore	5/1/2026	0.9	Call with Foley (A. Uetz), VeraCruz (D. Flanagan, C.DeQuesada) and A&M (C. Moore, S. Levitt, M. Jain) regarding financial projections
Manasvi Jain	5/1/2026	0.5	Call with Foley (A. Uetz, M. Lee, M. Moore) and A&M (C. Moore, S. Levitt, M. Jain) regarding expert report update.
Manasvi Jain	5/1/2026	0.9	Call with Foley (A. Uetz), VeraCruz (D. Flanagan, C.DeQuesada) and A&M (C. Moore, S. Levitt, M. Jain) regarding financial projections.
Sarah Levitt	5/1/2026	0.5	Call with Foley (A. Uetz, M. Lee, M. Moore) and A&M (C. Moore, S. Levitt, M. Jain) regarding expert report update.
Sarah Levitt	5/1/2026	0.9	Call with Foley (A. Uetz), VeraCruz (D. Flanagan, C.DeQuesada) and A&M (C. Moore, S. Levitt, M. Jain) regarding financial projections.

The Roman Catholic Bishop of Oakland
Time Detail by Activity
May 1, 2026 through August 31, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	5/2/2026	0.4	Review draft motion for DIP financing
Charles Moore	5/2/2026	1.1	Review First Amended DS for Modified Fourth Amended Plan, proposed order and solicitation procedures, and revised form of Plan solicitation documents
Charles Moore	5/2/2026	1.5	Review rough transcript for deposition of D. Flanagan
Charles Moore	5/2/2026	1.7	Listen to recording of 4/29/26 hearing on disclosure statement
Sarah Levitt	5/3/2026	1.8	Update liquidation analysis language in expert report.
Charles Moore	5/4/2026	0.6	Call with RCBO (P. Bongiovanni), VeraCruz (C. DeQuesada, D. Flanagan), Foley (D. Goroff, M. Lee), A&M (C. Moore, S. Levitt) regarding real estate sales.
Charles Moore	5/4/2026	0.7	Review and provide comments on updated expert report
Sarah Levitt	5/4/2026	1.6	Review Dan Flanagan's deposition transcript to prepare expert report.
Sarah Levitt	5/4/2026	1.7	Review Attila Bardos' deposition transcript to prepare expert report.
Sarah Levitt	5/4/2026	0.3	Review Bishop's statement regarding Church closures to prepare expert report.
Sarah Levitt	5/4/2026	0.6	Update expert report per comments from team.
Sarah Levitt	5/4/2026	0.6	Review operational restructuring details to prepare expert report.
Sarah Levitt	5/4/2026	0.6	Call with RCBO (P. Bongiovanni), VeraCruz (C. DeQuesada, D. Flanagan), Foley (D. Goroff, M. Lee), A&M (C. Moore, S. Levitt) regarding building and land sales.
Charles Moore	5/5/2026	0.5	Call with RCBO (P. Bongiovanni, M. Kemner), VeraCruz (D. Flanagan), Foley (M. Lee, D. Goroff), A&M (C. Moore, S. Levitt) regarding real estate sale process.
Charles Moore	5/5/2026	0.5	Review and prepare comments/questions on real estate sale processes
Charles Moore	5/5/2026	0.6	Review and analysis of Chancery historical financial statements
Sarah Levitt	5/5/2026	0.5	Call with RCBO (P. Bongiovanni, M. Kemner), VeraCruz (D. Flanagan), Foley (M. Lee, D. Goroff), A&M (C. Moore, S. Levitt) regarding real estate sale process.
Charles Moore	5/6/2026	0.3	Review and comment on claims register information used with expert report
Charles Moore	5/6/2026	0.2	Review updates from Foley regarding information needed for expert report
Sarah Levitt	5/6/2026	0.2	Correspond with Foley regarding insurance for liquidation analysis.
Sarah Levitt	5/6/2026	0.2	Correspond with Foley regarding open items for the liquidation analysis.

The Roman Catholic Bishop of Oakland
Time Detail by Activity
May 1, 2026 through August 31, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sarah Levitt	5/6/2026	0.6	Prepare analysis comparing general unsecured claims in liquidation analysis to claims register.
Charles Moore	5/7/2026	0.5	Review and prepare comments on Martin expert report
Charles Moore	5/7/2026	1.5	Further edits to and finalization of expert report
Charles Moore	5/7/2026	0.3	Correspondence with A&M team regarding questions on open items on expert report
Charles Moore	5/7/2026	0.2	Call with A. Uetz (Foley) regarding litigation costs in liquidation
Charles Moore	5/7/2026	0.5	Review comments to expert report from Foley and A&M team
Charles Moore	5/7/2026	0.4	Review and analyze information from Hilco report on real estate values for expert report
Charles Moore	5/7/2026	1.1	Review and edit expert report
Charles Moore	5/7/2026	0.2	Review information from Foley on litigation costs in liquidation
Manasvi Jain	5/7/2026	0.2	Call with A&M (S. Levitt, M. Jain) regarding expert report update
Manasvi Jain	5/7/2026	0.8	Update expert report to include the latest financial projections
Manasvi Jain	5/7/2026	2.4	Update expert report to include the latest figures from liquidation analysis
Sarah Levitt	5/7/2026	1.4	Review final draft of expert report for spelling, grammar, consistencies to source files.
Sarah Levitt	5/7/2026	0.3	Correspond with Foley regarding latest draft expert report, open questions.
Sarah Levitt	5/7/2026	0.4	Research questions regarding expert report to respond to team.
Sarah Levitt	5/7/2026	0.3	Call with Foley (M. Lee) and A&M (S. Levitt) regarding expert report updates.
Sarah Levitt	5/7/2026	0.2	Call with A&M (S. Levitt, M. Jain) regarding expert report update
Sarah Levitt	5/7/2026	0.4	Review Hilco's latest Broker's Opinion of Liquidation Value.
Sarah Levitt	5/7/2026	0.4	Review specific language regarding liquidation analysis figures in Martin expert report to provide feedback.
Sarah Levitt	5/7/2026	0.4	Update expert report per comments from Foley.
Sarah Levitt	5/7/2026	0.6	Update liquidation analysis for latest incremental litigation costs.
Sarah Levitt	5/7/2026	0.2	Prepare redlines of latest expert report draft to prior expert report, prior draft.

The Roman Catholic Bishop of Oakland
Time Detail by Activity
May 1, 2026 through August 31, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sarah Levitt	5/7/2026	0.2	Correspond with Foley regarding open items for the liquidation analysis.
Sarah Levitt	5/7/2026	1.2	Update liquidation analysis for Hilco's latest Broker's Opinion of Liquidation Value.
Sarah Levitt	5/7/2026	0.2	Correspond with Hilco regarding updated Broker's Opinion of Liquidation Value.
Charles Moore	5/8/2026	0.1	Correspondence with Foley regarding scheduling of deposition
Charles Moore	5/8/2026	0.1	Call with M. Lee (Foley) regarding expert reports and scheduling items
Charles Moore	5/8/2026	0.4	Review objection to Plan from US Trustee
Charles Moore	5/9/2026	0.8	Listen to 5/8 hearing on Disclosure Statement and DIP financing
Charles Moore	5/9/2026	0.6	Review UCC objection to Plan of Reorganization
Manasvi Jain	5/11/2026	0.2	Call with A&M (S. Levitt, M. Jain) regarding expert report binder.
Manasvi Jain	5/11/2026	1.3	Update expert report binder to include links to liquidation analysis exhibits (morning)
Manasvi Jain	5/11/2026	1.7	Update expert report binder to include links to liquidation analysis exhibits (afternoon)
Sarah Levitt	5/11/2026	0.2	Call with A&M (S. Levitt, M. Jain) regarding expert report binder.
Sarah Levitt	5/11/2026	0.9	Combine / organize files for expert report binder.
Sarah Levitt	5/11/2026	0.3	Correspond with RCBO (P. Bongiovanni), VeraCruz (D. Flanagan) regarding open items for real estate disposition summary.
Sarah Levitt	5/11/2026	0.6	Update real estate disposition summary for expert report binder.
Sarah Levitt	5/11/2026	0.7	Update pre-filing creditor payments analysis for expert report binder.
Sarah Levitt	5/11/2026	0.7	Update links in expert report binder.
Sarah Levitt	5/11/2026	0.8	Prepare summary of D&O insurance for expert report binder.
Sarah Levitt	5/11/2026	1.4	Prepare liquidation analysis support for expert report binder.
Sarah Levitt	5/11/2026	0.6	Prepare expert report binder table of contents.
Charles Moore	5/12/2026	2.4	Review UCC expert reports prepared in conjunction with Plan objection and prepare comments for rebuttal
Charles Moore	5/12/2026	1.7	Review Debtor expert reports prepared in support of Plan confirmation

The Roman Catholic Bishop of Oakland
Time Detail by Activity
May 1, 2026 through August 31, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	5/12/2026	0.5	Preliminary review and comment on documents for deposition
Sarah Levitt	5/12/2026	1.6	Review / take notes on Paul Shields' expert report from June 2026.
Charles Moore	5/13/2026	0.8	Review and edit draft rebuttal report
Sarah Levitt	5/13/2026	0.6	Update draft rebuttal expert report per comments from team.
Sarah Levitt	5/13/2026	1.7	Review / take notes on UCC's objection to the Plan.
Sarah Levitt	5/13/2026	0.8	Prepare draft shell of rebuttal expert report.
Sarah Levitt	5/13/2026	0.7	Draft rebuttal opinion #3 in the rebuttal expert report.
Sarah Levitt	5/13/2026	1.4	Draft rebuttal opinion #2 in the rebuttal expert report.
Charles Moore	5/14/2026	0.8	Call with Foley (M. Moore, M. Rofaeil, D. Goroff [partial]), VeraCruz (D. Flanagan), A&M (C. Moore, S. Levitt) regarding rebuttal expert report draft
Charles Moore	5/14/2026	0.2	Correspondence with Foley on rebuttal topics
Sarah Levitt	5/14/2026	0.6	Update formatting of Exhibit B property status for expert report binder.
Sarah Levitt	5/14/2026	0.8	Call with Foley (M. Moore, M. Rofaeil, D. Goroff [partial]), VeraCruz (D. Flanagan), A&M (C. Moore, S. Levitt) regarding rebuttal expert report draft.
Sarah Levitt	5/14/2026	1.6	Draft rebuttal opinion #1 in the rebuttal expert report.
Sarah Levitt	5/14/2026	0.3	Update draft rebuttal expert report with additional language regarding Church contribution.
Charles Moore	5/15/2026	0.6	Review and make further edits to draft rebuttal report
Sarah Levitt	5/15/2026	0.4	Prepare property status summary for expert report binder.
Sarah Levitt	5/15/2026	1.7	Prepare financial projections support materials for expert report binder.
Sarah Levitt	5/15/2026	0.4	Combine / organize files for updated draft expert report binder.
Sarah Levitt	5/15/2026	0.3	Review comments on draft rebuttal expert report from team to incorporate.
Sarah Levitt	5/15/2026	0.4	Review summary of Committee objection to Plan email from Foley.
Sarah Levitt	5/15/2026	0.4	Review summary of Insurers' objections to Plan email from Foley.
Charles Moore	5/16/2026	0.6	Review information from Foley related to objections by UCC and Insurers

The Roman Catholic Bishop of Oakland
Time Detail by Activity
May 1, 2026 through August 31, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	5/17/2026	0.5	Review and respond to comments from Foley on draft rebuttal report
Sarah Levitt	5/17/2026	0.9	Update draft rebuttal expert report per comments from Foley.
Sarah Levitt	5/18/2026	0.2	Call with VeraCruz (D. Flanagan), A&M (S. Levitt) regarding Church contributions.
Charles Moore	5/19/2026	0.7	Call with Foley (A. Uetz, D. Goroff) and VeraCruz (C. de Quesada and D. Flanagan) to discuss exit financing
Charles Moore	5/19/2026	0.2	Prepare correspondence for S. Levitt (A&M) regarding upcoming activities related to depositions
Charles Moore	5/19/2026	0.3	Further correspondence with Foley regarding planning for deposition
Sarah Levitt	5/19/2026	0.8	Update draft rebuttal expert report per further comments from Foley.
Charles Moore	5/20/2026	0.4	Review and comment on additional potential edits to Rebuttal report
Charles Moore	5/20/2026	0.5	Review additional comments from Foley and A&M team on draft rebuttal report and identify additional items for consideration.
Manasvi Jain	5/20/2026	0.1	Call with A&M (S. Levitt, M. Jain) regarding expert rebuttal report update
Sarah Levitt	5/20/2026	1.8	Analyze financial projections scenarios for draft rebuttal expert report.
Sarah Levitt	5/20/2026	0.2	Correspond with Foley regarding updated draft rebuttal expert report, potential alternative financing scenarios.
Sarah Levitt	5/20/2026	0.1	Call with A&M (S. Levitt, M. Jain) regarding expert rebuttal report update
Sarah Levitt	5/20/2026	1.4	Draft language for draft rebuttal expert report regarding alternative financing scenarios.
Charles Moore	5/21/2026	0.5	Edit and finalize rebuttal report
Sarah Levitt	5/21/2026	0.2	Correspond with Foley regarding final rebuttal expert report.
Sarah Levitt	5/21/2026	0.3	Prepare final rebuttal expert report.
Sarah Levitt	5/25/2026	1.9	Analyze Paul Shields' rebuttal expert report to prepare notes / questions regarding same.
Charles Moore	5/26/2026	0.9	Review of Shields rebuttal report and exhibits
Charles Moore	5/26/2026	0.6	Call with Foley (E. Ridley, M. Moore, D. Goroff and N. McGuffey) to discuss deposition items
Charles Moore	5/26/2026	2.5	Continued preparation for deposition
Charles Moore	5/26/2026	1.0	Begin review of documents to prepare for deposition

The Roman Catholic Bishop of Oakland
Time Detail by Activity
May 1, 2026 through August 31, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	5/26/2026	1.0	Call with Foley (A. Uetz, D. Goroff, N. McGuffey), A&M (C. Moore, S. Levitt) regarding deposition preparation
Sarah Levitt	5/26/2026	0.4	Update expert report binder to include rebuttal expert report / Church contribution summary.
Sarah Levitt	5/26/2026	1.0	Call with Foley (A. Uetz, D. Goroff, N. McGuffey), A&M (C. Moore, S. Levitt) regarding deposition preparation.
Sarah Levitt	5/26/2026	0.3	Call with Foley (D. Goroff, N. McGuffey), A&M (S. Levitt) regarding Shields rebuttal expert report.
Sarah Levitt	5/26/2026	0.4	Research best interests test for UCC's plan with UCC's liquidation analysis.
Charles Moore	5/27/2026	1.5	Continued review of documents in preparation for deposition on expert report
Charles Moore	5/27/2026	1.0	Call with A&M (C. Moore, S. Levitt, M. Jain) regarding liquidation analysis
Charles Moore	5/27/2026	2.2	Continued preparation for deposition
Manasvi Jain	5/27/2026	1.0	Call with A&M (C. Moore, S. Levitt, M. Jain) regarding liquidation analysis.
Sarah Levitt	5/27/2026	1.0	Call with A&M (C. Moore, S. Levitt, M. Jain) regarding liquidation analysis.
Sarah Levitt	5/27/2026	0.3	Correspond with Foley regarding open questions on liquidation analysis.
Sarah Levitt	5/27/2026	0.2	Correspond with VeraCruz (D. Flanagan) regarding open questions on financial projections / restricted asset analysis.
Sarah Levitt	5/27/2026	0.8	Prepare analysis of professional fee payments in financial projections vs. liquidation analysis accrued amounts.
Charles Moore	5/28/2026	1.1	Additional preparation for deposition
Charles Moore	5/28/2026	1.0	Meeting at Foley with A. Uetz, D. Goroff and N. McGuffey in advance of deposition
Charles Moore	5/28/2026	6.4	Attend my deposition related to my expert report
Charles Moore	6/3/2026	0.7	Review draft pleadings from Foley related to Plan confirmation hearing and items to be filed
Charles Moore	6/3/2026	0.2	Call with A&M (S. Levitt and C. Moore) to discuss plan for review of deposition transcript and direct testimony
Charles Moore	6/3/2026	0.3	Correspondence with Foley regarding planning for submission of direct testimony
Charles Moore	6/4/2026	0.5	Review, edit and finalize draft cover sheet and declaration for 9th Interim Fee Application
Charles Moore	6/4/2026	1.1	Review and edit draft declaration in support direct testimony
Sarah Levitt	6/4/2026	0.3	Review Moore declaration in support of plan confirmation to provide comments re: same.

The Roman Catholic Bishop of Oakland
Time Detail by Activity
May 1, 2026 through August 31, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	6/5/2026	0.7	Review and provide further edits to declaration for direct testimony
Charles Moore	6/5/2026	0.5	Finalize edits, sign and distribute declaration in support of direct testimony
Charles Moore	6/5/2026	0.3	Call with Foley (A. Uetz, D. Goroff, N. McGuffey), A&M (C. Moore, S. Levitt) regarding declaration ahead of plan confirmation trial.
Charles Moore	6/5/2026	0.4	Address questions from Foley on declaration in support of direct testimony
Sarah Levitt	6/5/2026	0.3	Call with Foley (A. Uetz, D. Goroff, N. McGuffey), A&M (C. Moore, S. Levitt) regarding declaration ahead of plan confirmation trial.
Sarah Levitt	6/6/2026	2.1	Review Moore deposition transcript to prepare draft errata sheet.
Sarah Levitt	6/7/2026	0.9	Continue to review Moore deposition transcript to complete draft errata sheet.
Charles Moore	6/8/2026	1.4	Review declarations submitted by Debtor in advance of confirmation hearing and Daubert motions for P. Shields and K. McNally
Charles Moore	6/8/2026	1.5	Plan of Reorganization- Plan support
Sarah Levitt	6/8/2026	1.5	Call with Foley (D. Goroff, N. McGuffey), A&M (C. Moore, S. Levitt) regarding plan confirmation trial preparation.
Charles Moore	6/9/2026	1.2	Review docket for pleadings filed from 5/28 forward related to Plan confirmation hearing
Charles Moore	6/9/2026	0.8	Review draft errata for my deposition from 5/28
Charles Moore	6/9/2026	0.5	Review and provide input on Exhibits to be used at confirmation hearing
Charles Moore	6/10/2026	1.3	Review pleadings filed on docket related to confirmation hearing, including motions in limine, responses and stipulation regarding real property
Charles Moore	6/10/2026	0.3	Further correspondence with Foley and A&M team regarding exhibits for trial
Charles Moore	6/10/2026	1.0	Preparation for testimony at confirmation hearing, including identification of key issues and support
Charles Moore	6/10/2026	0.4	Review materials and provide direction to A&M team regarding preparation of trial exhibits
Manasvi Jain	6/10/2026	0.4	Prepare summary for total costs on a pre-petition and post-petition basis
Manasvi Jain	6/10/2026	0.6	Review fee applications from bankruptcy docket to identify all costs related to Woodall Trail
Sarah Levitt	6/10/2026	0.6	Prepare trial exhibits for plan confirmation trial.
Charles Moore	6/11/2026	1.2	Call with Foley (D. Goroff, N. McGuffey), A&M (C. Moore, S. Levitt) regarding continued plan confirmation trial preparation.
Manasvi Jain	6/11/2026	2.4	Prepare notes on April 2026 MOR

The Roman Catholic Bishop of Oakland
Time Detail by Activity
May 1, 2026 through August 31, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Manasvi Jain	6/11/2026	0.1	Call with A&M (S. Levitt, M. Jain) regarding liquidation analysis.
Sarah Levitt	6/11/2026	1.4	Prepare analysis of updated Schedule B property liquidation / market values.
Sarah Levitt	6/11/2026	0.3	Review April monthly operating report for plan confirmation trial preparation.
Sarah Levitt	6/11/2026	0.3	Review summary of legal fees for abuse claim trial for plan confirmation trial preparation.
Sarah Levitt	6/11/2026	0.1	Call with A&M (S. Levitt, M. Jain) regarding liquidation analysis.
Sarah Levitt	6/11/2026	1.2	Call with Foley (D. Goroff, N. McGuffey), A&M (C. Moore, S. Levitt) regarding continued plan confirmation trial preparation.
Charles Moore	6/12/2026	3.0	Preparation for confirmation hearing, including review of all Plan-related docs, my expert & rebuttal reports, including documents relied upon, and objections from parties and UCC reports
Charles Moore	6/12/2026	0.3	Correspondence with Foley regarding errata sheet for my 5/28/26 deposition transcript
Charles Moore	6/12/2026	0.2	Call with N. McGuffey (Foley) regarding results from hearing on motions in limine
Charles Moore	6/13/2026	2.5	Continued preparation for confirmation hearing, including review of all Plan-related docs, my expert & rebuttal reports, including documents relied upon, and objections from parties and UCC reports
Charles Moore	6/13/2026	1.5	Call with N.McGuffey (Foley) regarding direct testimony for confirmation hearing
Charles Moore	6/14/2026	3.7	Continued preparation for confirmation hearing, including review of all Plan-related docs, my expert & rebuttal reports, including documents relied upon, and objections from parties and UCC reports
Charles Moore	6/14/2026	1.5	Meeting with Foley (D. Goroff, M. Moore, N. McGuffey) to discuss direct examination for confirmation hearing
Charles Moore	6/14/2026	1.2	Continued preparation for confirmation hearing, including review of all Plan-related docs, my expert & rebuttal reports, including documents relied upon, and objections from parties and UCC reports
Charles Moore	6/14/2026	1.4	Continued preparation for confirmation hearing, including review of all Plan-related docs, my expert & rebuttal reports, including documents relied upon, and objections from parties and UCC reports
Charles Moore	6/14/2026	1.7	Continued preparation for confirmation hearing, including review of all Plan-related docs, my expert & rebuttal reports, including documents relied upon, and objections from parties and UCC reports
Charles Moore	6/14/2026	2.5	Continued preparation for confirmation hearing, including review of all Plan-related docs, my expert & rebuttal reports, including documents relied upon, and objections from parties and UCC reports
Sarah Levitt	6/14/2026	0.4	Research operational restructuring savings for plan confirmation trial preparation.
Sarah Levitt	6/14/2026	0.4	Prepare summary of fees related to expert reports for plan confirmation trial preparation.
Sarah Levitt	6/14/2026	0.4	Prepare summary of A&M involvement in case for plan confirmation trial preparation.

The Roman Catholic Bishop of Oakland
Time Detail by Activity
May 1, 2026 through August 31, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Sarah Levitt	6/14/2026	0.2	Correspond with VeraCruz (D. Flanagan) regarding questions related to plan confirmation trial preparation.
Sarah Levitt	6/14/2026	0.4	Prepare summary of parish cash as of 6.30.25 for plan confirmation trial preparation.
Sarah Levitt	6/14/2026	0.5	Prepare summary of RCC prepetition loan default interest for plan confirmation trial preparation.
Sarah Levitt	6/14/2026	0.4	Prepare summary of GUC savings for plan confirmation trial preparation.
Charles Moore	6/15/2026	9.0	Attend and testify at day 1 of confirmation hearing
Charles Moore	6/15/2026	2.8	Continued preparation for confirmation hearing, including review of all Plan-related docs, my expert & rebuttal reports, including documents relied upon, and objections from parties and UCC reports
Sarah Levitt	6/15/2026	0.7	Dial-in to plan confirmation hearing day 1.
Sarah Levitt	6/15/2026	1.3	Dial-in to continued plan confirmation hearing day 1.
Sarah Levitt	6/15/2026	0.9	Dial-in to continued plan confirmation hearing day 1.
Sarah Levitt	6/15/2026	0.4	Research RCC prepetition loan collateral values in Hilco report for plan confirmation trial preparation.
Sarah Levitt	6/15/2026	0.8	Update Schedule G property values for plan confirmation trial preparation.
Charles Moore	6/16/2026	4.0	Attend and testify at day 2 of confirmation hearing
Charles Moore	6/16/2026	1.5	Telephonic participation in afternoon of day 2 of confirmation hearing
Sarah Levitt	6/16/2026	2.7	Dial-in to plan confirmation hearing day 2.
Charles Moore	6/27/2026	0.8	Review correspondence from Foley and extracted transcript pages from 6/25 confirmation hearing related to potential follow up items for testimony
Charles Moore	6/29/2026	0.3	Call with Foley (A. Uetz), A&M (C. Moore, S. Levitt) regarding best interests test for plan confirmation hearing.
Charles Moore	6/29/2026	0.4	Review further information and transcripts from Foley regarding Best Interest Test
Sarah Levitt	6/29/2026	0.3	Call with Foley (A. Uetz), A&M (C. Moore, S. Levitt) regarding best interests test for plan confirmation hearing.
Sarah Levitt	6/29/2026	1.4	Dial-in to continued plan confirmation hearing.
Sarah Levitt	6/29/2026	1.1	Review trial transcripts for specific information requested by Foley.
Sarah Levitt	6/29/2026	2.1	Dial-in to continued plan confirmation hearing.
Charles Moore	7/15/2026	0.3	Review update from Foley on post-confirmation status conference and next steps

The Roman Catholic Bishop of Oakland
Time Detail by Activity
May 1, 2026 through August 31, 2026

PLAN / DISCLOSURE STATEMENT

Professional	Date	Hours	Activity
Charles Moore	8/11/2026	3.1	Review post-confirmation trial briefs
Charles Moore	8/20/2026	1.3	Review responses to post-trial briefs filed by Debtor, UCC and insurers
Subtotal		**214.3**	
Grand Total		**223.1**	