LOWENSTEIN SANDLER LLP
JEFFREY D. PROL (admitted pro hac vice)
jprol@lowenstein.com
BRENT WEISENBERG (admitted pro hac vice)
bweisenberg@lowenstein.com
COLLEEN M. RESTEL (admitted pro hac vice)
crestel@lowenstein.com
One Lowenstein Drive
Roseland, New Jersey 07068
Telephone: (973) 597-2500

KELLER BENVENUTTI KIM LLP
TOBIAS S. KELLER (Cal. Bar No. 151445)
tkeller@kbkllp.com
JANE KIM (Cal. Bar No. 298192)
jkim@kbkllp.com
GABRIELLE L. ALBERT (Cal. Bar No. 190895)
galbert@kbkllp.com
101 Montgomery Street, Suite 1950
San Francisco, CA 94104
Telephone: (415) 496-6723

Counsel for the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, Debtor.	Case No. 23-40523 WJL Chapter 11 Case **COVER SHEET TO NINTH INTERIM FEE APPLICATION OF BERKELEY RESEARCH GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD MAY 1, 2026 THROUGH AUGUST 31, 2026** Judge: Hon. William J. Lafferty Date: December 2, 2026 Time: 10:30 AM PT Place: United States Bankruptcy Court 1300 Clay Street, Courtroom 220 Oakland, CA 94612 Objection Deadline: November 20, 2026

Summary Cover Sheet Of Fee Application

Applicant	Berkeley Research Group, LLC
Client	The Official Committee of Unsecured Creditors
Petition date	May 8, 2023
Retention date	Effective as of June 23, 2023
Date of employment order	August 4, 2023 [Dkt. No. 330]
Time period covered by this application	May 1, 2026 – August 31, 2026
Total fees and expenses sought this period	$737,033.65
Total fees sought this period	$717,695.00
Total expenses sought this period	$19,338.65
Total fees approved by interim order to date	$4,294,746.22
Total expenses approved by interim order to date	$24,570.46
Total paid compensation to date	$4,827,977.46
Total paid fees to date	$4,784.068.35
Total paid expenses to date	$43,909.11
Blended rate in this application for all timekeepers	$748.30
Compensation sought in this application already paid pursuant to a monthly compensation order but not yet allowed	$574,156.00
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed	$19,338.65
Number of professionals included in this application	15
Number of professionals billing fewer than 15 hours to the case during this period	9
Are any rates higher than those approved or disclosed at retention?	No

Case: 23-40523 Doc# 3591 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 2 of 18

Summary Of Fee Statements / Applications Submitted & Filed

Statement / Application		*Requested*		*CNO / Order*	*Paid To Date*		*Total Unpaid*
Date Filed / Docket No.	**Period Covered**	**Fees**	**Expenses**	**Date Filed / Docket No.**	**Fees**	**Expenses**	**Fees & Expenses**
01/02/24 Dkt. No. 740	06/23/23 - 10/31/23	$ 453,353.00	$ 5,536.72	N/A	$ 445,441.30	$ 5,371.46	$ -
01/02/24 Dkt. No. 741	11/01/23 - 11/30/23	86,363.50	-	N/A	84,856.32	-	-
01/19/24 Dkt. No. 800	12/01/23 - 12/31/23	176,553.00	-	N/A	173,471.88	-	-
02/13/24 Dkt. No. 860	*06/13/23 - 12/31/23*	*716,269.50*	*5,536.72*	*03/23/24 Dkt. No. 1008*	*703,769.50*	*5,371.46*	-
02/28/24 Dkt. No. 900	01/01/24 - 01/31/24	245,139.50	5,033.79	N/A	244,567.52	4,932.28	-
03/29/24 Dkt. No. 1021	02/01/24 - 02/29/24	216,167.00	-	N/A	215,662.63	-	-
04/29/24 Dkt. No. 1101	03/01/24 - 03/31/24	108,198.50	4,407.75	N/A	107,946.04	4,318.86	-
05/30/24 Dkt. No. 1155	04/01/24 - 04/30/24	179,263.50	3,540.27	N/A	178,845.23	3,468.87	-
06/14/24 Dkt. No. 1197	*01/01/24 - 04/30/24*	*748,768.50*	*12,981.81*	*08/29/24 Dkt. No. 1316*	*747,021.42*	*12,720.01*	-
06/28/24 Dkt No. 1217	05/01/24 - 05/31/24	91,006.50	1,639.27	N/A	90,949.88	1,639.27	-
07/30/24 Dkt No. 1269	06/01/24 - 06/30/24	113,592.50	-	N/A	113,523.74	-	-
08/29/24 Dkt No. 1312	07/01/24 - 07/31/24	119,145.00	-	N/A	119,071.98	-	-
09/30/24 Dkt No. 1353	08/01/24 - 08/31/24	172,307.00	-	N/A	172,201.40	-	-
12/17/24 Dkt No. 1453	*05/01/24 - 08/31/24*	*496,051.00*	*1,639.27*	*12/17/24 Dkt. No. 1543*	*495,747.00*	*1,639.27*	-
10/30/24 Dkt No. 1430	09/01/24 - 09/30/24	54,628.00	2,610.39	N/A	52,595.88	2,610.39	-
11/26/24 Dkt No. 1480	10/01/24 - 10/31/24	42,155.00	-	N/A	41,606.06	-	-
12/23/24 Dkt No. 1559	11/01/24 - 11/30/24	49,417.50	1,781.02	N/A	48,758.77	1,709.52	-
01/30/25 Dkt No. 1678	12/01/24 - 12/31/24	61,955.50	-	N/A	61,132.09	-	-
02/14/25 Dkt No. 1746	*09/01/24 - 12/31/24*	*206,837.50*	*4,391.41*	*05/08/25 Dkt. No. 1956*	*204,092.80*	*4,319.91*	-
02/28/25 Dkt No. 1790	01/01/25 - 01/31/25	77,024.00	-	N/A	76,094.93	-	-
03/31/25 Dkt No. 1861	02/01/25 - 02/28/25	100,482.00	-	N/A	99,269.97	-	-
04/30/25 Dkt No. 1941	03/01/25 - 03/31/25	67,582.50	-	N/A	66,767.31	-	-
05/30/25 Dkt No. 2021	04/01/25 - 04/30/25	169,432.00	-	N/A	167,388.29	-	-
06/16/25 Dkt No. 2077	*01/01/25 - 04/30/25*	*414,520.50*	-	*09/04/25 Dkt. No. 2281*	*409,520.50*	-	-

Case: 23-40523 Doc# 3591 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 3 of 18

Summary Of Fee Statements / Applications Submitted & Filed (Continued) [1]

Statement / Application		*Requested*		*CNO / Order*	*Paid To Date*		*Total Unpaid*
Date Filed / Docket No.	**Period Covered**	**Fees**	**Expenses**	**Date Filed / Docket No.**	**Fees**	**Expenses**	**Fees & Expenses**
06/30/25 Dkt No. 2104	05/01/25 - 05/31/25	243,985.00	-	N/A	241,909.80	-	-
07/30/25 Dkt No. 2172	06/01/25 - 06/30/25	541,359.00	500.00	N/A	536,754.51	500.00	-
08/29/25 Dkt No. 2265	07/01/25 - 07/31/25	279,637.00	-	N/A	277,258.57	-	-
09/30/25 Dkt No. 2349	08/01/25 - 08/31/25	110,739.00	-	N/A	109,797.12	-	-
10/15/25 Dkt No. 2381	*05/01/25 - 08/31/25*	*1,175,720.00*	*500.00*	*12/30/25 Dkt. No. 2546*	*1,165,720.00*	*500.00*	-
10/30/25 Dkt. No. 2432	09/01/25 - 09/30/25	39,934.00	-	N/A	39,934.00	-	-
12/01/25 Dkt. No. 2476	10/01/25 - 10/31/25	16,616.50	-	N/A	16,616.50	-	-
12/30/25 Dkt. No. 2544	11/01/25 - 11/30/25	10,372.50	-	N/A	10,372.50	-	-
01/30/26 Dkt. No. 2601	12/01/25 - 12/31/25	77,779.50	-	N/A	77,779.50		-
02/24/26 Dkt No. 2673	*09/01/25 - 12/31/25*	*144,702.50*	-	*05/12/26 Dkt. No. 2937*	*144,702.50*	-	-
03/02/26 Dkt. No. 2690	01/01/26 - 01/31/26	20,380.00	-	N/A	16,304.00	-	4,076.00
03/30/26 Dkt. No. 2765	02/01/26 - 02/28/26	69,221.50	-	N/A	55,377.20	-	13,844.30
04/30/26 Dkt. No. 2875	03/01/26 - 03/31/26	90,609.00	-	N/A	72,487.20	-	18,121.80
06/04/26 Dkt. No. 3052	04/04/26 - 04/30/26	243,962.00	19.81	N/A	195,170.23	19.81	48,791.77
06/18/26 Dkt. No. 3259	*01/01/26 - 04/30/26*	*424,172.50*	*19.81*	*09/16/26 Dkt. No. 3503*	*339,338.63*	*19.81*	*84,833.87*
06/30/26 Dkt. No. 3318	05/01/26 - 05/31/26	324,235.50	6,569.13	N/A	259,388.40	6,569.13	64,847.10
07/31/26 Dkt. No. 3393	06/01/26 - 06/30/26	337,805.00	5,216.17	N/A	270,244.00	5,216.17	67,561.00
08/28/26 Dkt. No. 3469	07/01/26 - 07/31/26	25,245.50	7,553.35	N/A	20,196.40	7,553.35	5,049.10
09/30/26 Dkt. No. 3535	08/01/26 - 08/31/26	30,409.00	-	N/A	24,327.20	-	6,081.80
		$5,044,737.00	**$ 44,407.67**		**$4,784,068.35**	**$ 43,909.11**	**$ 228,372.87**

Summary of Any Objections to Fee Statements / Applications: **N/A**

[1] The difference between (a) Requested Fees of $5,044,737.00 plus Requested Expenses of $44,407.67 in the total amount of **$5,089,144.67** and (b) Paid To Date Fees of $4,784,068.35 plus Paid To Date Expenses of $43,909.11 plus Total Unpaid Fees & Expenses of $228,372.87 in the total amount of **$5,056,350.33** relates to reductions negotiated with the U.S. Trustee and the Fee Examiner in the total amount of **$32,794.34**. "Paid to Date" and "Total Unpaid" amounts include these agreed upon reductions with the U.S. Trustee and the Fee Examiner.

Case: 23-40523 Doc# 3591 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 4 of 18

LOWENSTEIN SANDLER LLP
JEFFREY D. PROL (admitted pro hac vice)
jprol@lowenstein.com
BRENT WEISENBERG (admitted pro hac vice)
bweisenberg@lowenstein.com
COLLEEN M. RESTEL (admitted pro hac vice)
crestel@lowenstein.com
One Lowenstein Drive
Roseland, New Jersey 07068
Telephone: (973) 597-2500

KELLER BENVENUTTI KIM LLP
TOBIAS S. KELLER (Cal. Bar No. 151445)
tkeller@kbkllp.com
JANE KIM (Cal. Bar No. 298192)
jkim@kbkllp.com
GABRIELLE L. ALBERT (Cal. Bar No. 190895)
galbert@kbkllp.com
101 Montgomery Street, Suite 1950
San Francisco, CA 94104
Telephone: (415) 496-6723

Counsel for the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, Debtor.	Case No. 23-40523 WJL Chapter 11 Case **NINTH INTERIM FEE APPLICATION OF BERKELEY RESEARCH GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD MAY 1, 2026 THROUGH AUGUST 31, 2026** Judge: Hon. William J. Lafferty Date: December 2, 2026 Time: 10:30 am PT Place: United States Bankruptcy Court 1300 Clay Street, Courtroom 220 Oakland, CA 94612 Objection Deadline: November 20, 2026

Case: 23-40523 Doc# 3591 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 5 of 18

Berkeley Research Group, LLC ("**BRG**"), financial advisor to the Official Committee of Unsecured Creditors (the "**Committee**") of the Roman Catholic Bishop of Oakland (the "**Debtor**") files its Ninth Interim Fee Application (this "**Application**"), pursuant to sections 330 and 331 of Chapter 11 of Title 11 of the United States Code (the "**Bankruptcy Code**"), Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), *The United States Trustee Appendix A Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330*, effective January 30, 1996 (the "**U.S. Trustee Guidelines**"), the *Guidelines for Compensation and Expense Reimbursement of Professionals and Trustees for the Northern District of California*, dated February 19, 2014 (the "**Local Guidelines**"), the Local Bankruptcy Rules of the Northern District of California (the "**Local Rules**") the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the "**Compensation Procedures Order**") and the *Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the "**Retention Order**"), for approval and allowance of compensation for professional services rendered to the Committee within the period May 1, 2026 through August 31, 2026 (the "**Interim Fee Period**") and reimbursement of expenses incurred in the connection with such services, and, in support thereof, represents as follows:

I.

THE UST GUIDELINES

1. The Office of the United States Trustee (the "**U.S. Trustee**") established the U.S. Trustee Guidelines. In turn, the U.S. Trustee promulgated forms to aid in compliance with the U.S. Trustee Guidelines. Charts and tables based on such forms, and certain other attachments, are attached and filled out with data to the extent relevant to this Chapter 11 Case:

Exhibit 1: Summary of Fees by Professionals in this Application;

Exhibit 2: Summary of Fees by Task Code in this Application;

Exhibit 3: Summary of Expense Reimbursement Requested by Category;

Exhibit 4: Declaration of Financial Advisor;

Case: 23-40523 Doc# 3591 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 6 of 18

Exhibit 5: [Proposed] Order to Allow Interim Application;

Exhibit 6: BRG's Thirty-Second Monthly Fee Statement (May 2026);

Exhibit 7: BRG's Thirty-Third Monthly Fee Statement (June 2026);

Exhibit 8: BRG's Thirty-Fourth Monthly Fee Statement (July 2026); and

Exhibit 9 BRG's Thirty-Fifth Monthly Fee Statement (August 2026).

II.

PRELIMINARY STATEMENT

2. By this Application, BRG seeks approval of its fees incurred and reimbursement of expenses during the Interim Fee Period in the total amount of **$737,033.65** which is comprised of **$717,695.00** for reimbursement of fees and **$19,338.65** for reimbursement of expenses. BRG spent a total of **959.1** hours resulting in a blended rate of **$748.30**. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Committee based on hourly rates.

III.

JURISDICTION

3. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334, the Order Referring Bankruptcy Cases and Proceedings to Bankruptcy Judges, General Order 24 (N.D. Cal.) and Rule 5011-1(a) of the Local Rules. This is a core proceeding within the meaning of 28 U.S.C. §157(b)(2). Venue of this proceeding and this Application in this Court is proper under 28 U.S.C. §§1408 and 1409.

IV.

BACKGROUND

4. On May 8, 2023 (the "**Petition Date**"), the Debtor commenced the above-captioned chapter 11 bankruptcy case (the "**Chapter 11 Case**"). The Debtor continues to operate its ministry and manage its properties as a debtor in possession under sections 1107(a) and 1108 of the Bankruptcy Code.

5. On May 23, 2023, the Office of the United States Trustee filed its notice of appointment of an Official Committee of Unsecured Creditors (the "**Committee**") [Dkt. No. 58].

6. Following the Committee's appointment, on July 8, 2023 the Court approved the *Order Authorizing Retention of Lowenstein Sandler LLP as Lead Counsel to the Official Committee of Unsecured Creditors of the Roman Catholic Bishop of Oakland, Effective as of May 30, 2023,* and the *Order Authorizing Retention of Keller Benvenutti Kim LLP as Local Counsel for the Official Committee of Unsecured Creditors of the Roman Catholic Bishop of Oakland* [Dkt No. 204] ("**Committee Counsel**").

7. On July 24, 2023, BRG filed its *Application to Employ Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors effective as of June 23, 2023* [Dkt. No. 289] (the "**Retention Application**").

8. The Court approved the Retention Application on August 4, 2023, in the *Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors* [Dkt. No. 330] (the "**Retention Order**").

9. The Retention Order authorizes the Debtor to compensate and reimburse BRG in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Fee Guidelines, and the Interim Compensation Order.

10. On December 5, 2023, BRG filed its *Stipulation and Agreement for Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 659] (the "**Stipulated Agreement**").

11. The Court approved this order on December 27, 2023 with the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733].

V.

PROFESSIONAL FEES AND DISBURSEMENTS

12. During the Interim Fee Period, BRG's professionals expended a total of **959.1** hours in connection with providing services to the Committee at a blended hourly rate of **$748.30**.

13. By this Application, BRG seeks allowance of fees in the amount of **$717,695.00** for professional services rendered for and on behalf of the Committee and **$19,338.65** for expenses incurred during the Interim Fee Period.

Case: 23-40523 Doc# 3591 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 8 of 18

14. BRG filed monthly fee statements in accordance with the Compensation Procedures Order and Stipulated Agreement. BRG submitted monthly fee statements for each month in the Interim Fee Period requesting 80% of the fees and 100% of the expenses incurred (the "**Monthly Fee Statements**") (See **Exhibits 6, 7, 8, and 9**).

15. BRG charges for its services based on standard hourly rates established, subject to periodic adjustments to reflect economic and other conditions. Billing rates are representative of BRG's normal rates for services of this kind and are competitive with other financial advisors. BRG believes that the compensation in this Application is based on the customary compensation charged by comparably skilled professionals in cases other than cases under Title 11.

16. BRG maintains contemporaneous records of the time expended and actual, necessary expenses incurred in support of its billings. Time entries are recorded in six-minute increments.

VI.

SUMMARY OF SERVICES RENDERED

17. BRG is a global strategic advisory and expert consulting firm that provides independent expert testimony, litigation and regulatory support, authoritative studies, strategic advice, advisory services relating to restructuring and turnaround situations, due diligence, valuation, and capital markets, and document and data analytics to major law firms, businesses, including Fortune 500 corporations, government agencies, and regulatory bodies around the world.

18. BRG has extensive experience in the areas of reorganization, workouts, insolvency, accounting, financial analysis, tax, and valuation. The professionals engaged in these cases have also worked in numerous Catholic diocese bankruptcy cases throughout the country.

19. This bankruptcy case addresses issues that raise complex questions and require a high level of skill and expertise to efficiently and accurately address the same. The professional services described herein were performed by BRG to, among other things, analyze and evaluate the Debtor's financial position and financial performance and guide the Committee through the Debtor's Chapter 11 Case.

Case: 23-40523 Doc# 3591 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 9 of 18

20. During the Interim Fee Period, the Committee relied heavily on the experience and expertise of BRG when dealing with the matters described herein. As a result, BRG devoted significant time and effort to perform properly and expeditiously the required professional services. BRG submits that the professional services it rendered on behalf of the Committee were necessary and have directly benefited the creditor constituents represented by the Committee and have contributed to the effective administration of this case.

21. BRG submits that the interim fees applied for herein for professional services rendered in performing services for the Committee in this proceeding are fair and reasonable in view of the time spent, the extent of work performed, the nature of the Debtor's operations and financial condition, the financial dealings and interrelationship of the Debtor and its affiliates, the Debtor's accounting system and financial reporting, and the investigation and analysis performed to date.

22. The work involved, and thus the time expended, was carefully assigned in light of the experience and expertise required for a particular task. The staff utilized sought to optimize efficiencies and avoid redundant efforts. It is BRG's practice to staff engagements at the lowest appropriate level in light of the complexity of the services to be rendered. Proper supervision and direction are maintained throughout the engagement. BRG believes that there has been no duplication of services between BRG and any other consultants or accountants to the bankruptcy estate.

23. BRG is aware of the need to avoid duplication of services, and ensure tasks are performed by the lowest level professional qualified to perform such services to minimize fees, thereby reducing costs to the Debtor's estate and maximizing the ultimate benefit to creditors. As a result, BRG limits participants in meetings and phone conferences; however, in some instances more than two BRG professionals attend certain meetings or phone conferences based on areas of case responsibility, complexity, case matter background, and subject-matter expertise. Due to the complex nature of the Debtor's case and based on BRG's extensive experience, this approach allows for increased efficiency in the evaluation and reporting of findings and in the coordination of ongoing analyses and investigations. As a result of this coordination, BRG continues to

Case: 23-40523 Doc# 3591 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 10 of 18

effectively and efficiently delegate tasks to the lowest level professional qualified to perform such services, thereby reducing the blended hourly rate for all services provided during the Interim Fee Period.

24. Given the matter size and complexity of the issues to be addressed for resolution of this case, BRG's professionals have differing roles and responsibilities. As a result, certain BRG professionals need to be included in meetings so assignments can be effectively explained and coordinated in the most efficient manner possible. Further, assignments in a particular area of responsibility which are large in nature and / or complex often need to be divided among BRG professionals with similar levels of experience and expertise to complete those tasks in an expediated manner to meet the needs of the Committee (including preparation for and participation in mediation) in an effort to assist achieving a consensual resolution of the Chapter 11 Case. This approach (which has been successful in other diocesan cases) is effective and necessary and is not indicative of duplicative or inefficient efforts. Instead, it allows BRG's professionals to provide timely financial analyses and advisory services to the Committee in a more efficient and cost-effective manner. Other benefits realized from having more than two professionals in meetings are the ability to simultaneously address more than one area of responsibility or analysis (including when these separate areas share common issues), to assist team members in understanding the context and objectives of the work being performed, to allow team members to efficiently communicate regarding the documentation and information evaluated, and to inform senior professionals if deviations are encountered and adjustments need to be considered. Periodically involving junior professionals in meetings allows for more efficient and effective means of performing the tasks. In some instances, junior professionals are more familiar with key issues including how data is being captured or extracted and the functionality of the tools being used to develop the analysis. As a result, they are able to identify procedures that further reduce time and fees incurred.

25. During the Interim Fee Period, nine BRG professionals billed less than 15 hours. Four BRG professionals – David Abshier, Eric Madesen, Andrew Manley, and Tony Santana – are subject-matter experts who will continue to be involved in this case. The remaining five BRG

Case: 23-40523 Doc# 3591 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 11 of 18

professionals have been involved throughout this case and during the Interim fee Period provided services in this matter at lower billing rates, which required no additional fees or time to "bring them up to speed" to perform said services, and will have or are expected to have continued involvement in this case. Over the course of this matter, BRG expects each of these professionals to provide additional services.

26. No agreement or understanding exists between BRG and any other person for the sharing of compensation received or to be received for services rendered in connection with the Chapter 11 Case, except for internal agreements among employees of BRG regarding the sharing of revenue or compensation. Neither BRG nor any of its employees has entered into an agreement or understanding to share compensation with any entity as described in Bankruptcy Code section 504(d) and Bankruptcy Rule 2016.

27. BRG, in accordance with the Local Rules, will not be charging travel time.

28. The general summary of the services rendered by BRG during the Interim Fee Period, based on tasks and number of hours is set forth below.[2]

220.00 – Debtor Operations / Monitoring (MOR / Periodic Reporting)

Fees: $8,919.00 / Hours: 17.4

29. During the Interim Fee Period, BRG updated its evaluation of the Debtor's operations and financial activity as reported in the Debtor's Monthly Operating Reports ("**MOR**"). BRG analyzed available MORs for the thirty-eight month period from May 2023 through June 2026 (including supplemental MOR data and information). Using information obtained from the MORs and the supplemental MOR productions, BRG revised its ongoing analysis of the Debtor (including the Debtor's financial operations, assets, cash and investment balances / activity, flow of funds, receipt and disbursement activity, and related trends). BRG's MOR analysis allows it to

[2] BRG is keenly aware of the need to minimize expenses in order to reduce costs to the Debtor's estate and thus maximize the ultimate contribution to creditors. As a result, BRG limits participants in meetings and phone conferences; however, in some instances multiple BRG professionals attend certain meetings or phone conferences based on areas of case responsibility, case matter background and expertise. Due to the complex nature of this case, this approach allows for increased efficiency in the evaluation and reporting of findings and in the coordination of ongoing analyses and investigations.

Case: 23-40523 Doc# 3591 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 12 of 18

effectively evaluate the Debtor's ongoing asset position and financial performance, follow-up with the Debtor's financial advisors, and report findings to Committee Counsel and the Committee.

300.00 – Asset Analysis (General – Debtors)

Fees: $96,923.00 / Hours: 147.6

30. BRG refined its analysis and evaluation of the Debtor's assets – including the overall assessment of assets available for the benefit of the Debtor's creditors. During the Interim Fee Period BRG updated its analysis of the Debtor's (including its non-incorporated parishes) ability to pay. As part of this analysis, BRG evaluated assets and related financial issues addressed in deposition testimony relating to the Debtor. BRG continued its evaluation of critical issues including liquidity, borrowing capacity, the Mission Alignment Process (and related parish restructurings / closures), profitability, credit analytics, and cash flows. BRG's analyses assisted (and will continue to assist) the Committee in assessing the funding capability of the Debtor, its parishes, and its affiliates. Pursuant to direction from the Committee / Committee Counsel, BRG also evaluated professional fees incurred / paid to date. Finally, BRG met internally to evaluate issues relating to the ongoing asset analyses. BRG's ongoing evaluation of Debtor assets benefited the Committee as part of its evaluation of assets available to the Debtor's creditors and its analysis of the Debtor's Plan / Disclosure Statement (see 800.00 – Plan & Disclosure Statement Analysis for additional discussion).

302.00 – Asset Analysis (General – Related Non-Debtors)

Fees: $39,382.00 / Hours: 55.3

31. During the Interim Fee Period, BRG updated its analyses of the assets and financial operations of the Debtor's related affiliates, including Roman Catholic Cemeteries of the Diocese Of Oakland ("RCC"), Roman Catholic Welfare Corporation of Oakland ("RCWC"), and the Oakland Parochial Fund ("OPF"). BRG evaluated assets and related financial issues addressed in deposition testimony relating to RCC and RCWC. BRG also analyzed documents and data produced by the Debtor and / or its affiliates relating to RCC assets, loans to the Debtor, and other related financial activity. Using information gleaned from these and other sources, BRG updated its financial analyses relating to these affiliates. Finally, BRG met with Committee Counsel and

Case: 23-40523 Doc# 3591 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 13 of 18

internally to evaluate issues relating to the ongoing asset analyses. BRG's ongoing evaluation of related non-debtor assets benefited the Committee as part of its evaluation of assets available to the Debtor's creditors and its analysis of the Debtor's Plan / Disclosure Statement (see 800.00 – Plan & Disclosure Statement Analysis for additional discussion).

330.00 – Asset Analysis (Real Property - Debtors)

Fees: $21,446.50 / Total Hours 34.0

32. BRG revised its analysis of real estate holdings relating to the Debtor, its unincorporated parishes, and its affiliates consisting of over 400 individual properties (whether owned, sold or transferred). BRG evaluated available valuation data reported for these real estate holdings – including valuation data prepared by Debtor and Committee professionals as part of the Plan Confirmation process. BRG also met internally to evaluate issues relating to the ongoing asset analyses. BRG's ongoing evaluation of real estate holdings benefited the Committee as part of its evaluation of assets available to the Debtor's creditors and its analysis of the Debtor's Plan / Disclosure Statement (see 800.00 – Plan & Disclosure Statement Analysis for additional discussion).

800.00 – Plan & Disclosure Statement Analysis

Fees: $535,063.50 / Hours: 675.8

33. During the Interim Fee Period, BRG continued its evaluation of the Debtor's Plan of Reorganization ("Plan") and related Disclosure Statement ("Disclosure Statement"), including subsequent amendments / supplements filed by the Debtor. As part of its evaluation, BRG analyzed numerous financial issues relating to the Plan / Disclosure Statement, including statements and assertions made by the Debtor and the financial projections and liquidation analyses presented by the Debtor. BRG considered and incorporated its previous findings developed from its ongoing analyses (including those previously discussed in this Application) in conjunction with its overall evaluation of the Plan / Disclosure Statement. As part of its services, BRG updated its credit estimate (or scorecard-indicated outcome) to include financial information for the Debtor (including its parishes). BRG evaluated financial projections of the Debtor (including its parishes) to further assess ability to pay and to evaluate overall feasibility of the Plan. BRG also continued

Case: 23-40523 Doc# 3591 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 14 of 18

its analysis of documents produced in connection with Plan Confirmation (which involved thousands of documents produced by the Debtor and other parties). Using its various analyses and evaluations, BRG professionals prepared both an affirmative expert report and a rebuttal expert report relating to Plan confirmation. These services included the preparation of report narrative, exhibits and schedules, and supporting documentation. In addition, BRG evaluated expert reports prepared on behalf of the Debtor. BRG continued to assist the Committee / Committee Counsel in its preparation for depositions by analyzing issues and topics relating to Plan Confirmation and by providing deposition questions for Committee Counsel's consideration. BRG also evaluated financial issues critical to Plan Confirmation discussed in deposition transcripts. BRG prepared for and / or participated in depositions, including depositions involving the Debtor, Debtor affiliates (including RCC and RCWC), and / or the Committee. BRG met internally, with Committee Counsel and with other Committee professionals to evaluate issues relating to Plan Confirmation. BRG assisted the Committee and Committee Counsel in its preparation for the June 2026 Plan Confirmation hearing. BRG also prepared for, attended, and testified during the Plan Confirmation hearing. In addition, BRG assisted the Committee / Committee Counsel in the preparation of its post-Plan Confirmation brief.

1060.00 – Fee Application Preparation & Hearing

Fees: $15,961.00 / Hours 29.0

34. BRG prepared and filed its Thirty-First through Thirty-Fourth Monthly Fee Statements covering the months from April 2026 through July 2026 (including narrative and related supporting exhibits). As part of these services, BRG reviewed its time descriptions to ensure value to the Committee, proper categorization into task codes, and exclusion of any services not allowed to be billed in the Northern District of California (including travel time). BRG also finalized its Eighth Interim Fee Application covering the period from January 2026 through April 2026 (including narrative and related supporting exhibits).

Case: 23-40523 Doc# 3591 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 15 of 18

VII.

ACTUAL AND NECESSARY EXPENSES

35. BRG incurred actual out-of-pocket expenses in connection with the delivery of its professional services to the Committee as summarized above, in the sum of $19,338.65, for which BRG requests reimbursement in full.

36. Disbursements and expenses are incurred in accordance with BRG's normal practice of charging clients for expenses clearly related to and required by particular matters. Such expenses are often incurred to enable BRG to devote time beyond normal office hours to matters which imposed extraordinary time demands. BRG endeavors to minimize these expenses to the fullest extent possible. BRG's billing rates do not include charges for photocopying, telephone and facsimile charges, computerized research, travel expenses, "working meals," secretarial overtime, postage, and certain other office services, because the needs of each client for such services differ.

37. BRG believes that it is fairest to charge each client only for the services actually used in performing services for such client. BRG endeavors to minimize these expenses to the fullest extent possible.

38. In providing a reimbursable service such as copying or telephone, BRG does not make a profit on that service. In charging for a particular service, BRG does not include in the amount for which reimbursement is sought the amortization of the cost of any investment, equipment, or capital outlay. In seeking reimbursement for service which BRG justifiably purchased or contracted for from a third-party, BRG requests reimbursement only for the amount billed to BRG by such third-party vendor and paid by BRG to that vendor.

VIII.

THE REQUESTED COMPENSATION SHOULD BE ALLOWED

39. Section 330 provides that a court may award a professional employed under 11 U.S.C § 328 "reasonable compensation for actual, necessary services rendered . . . and reimbursement for actual, necessary expenses." Section 330 of the Bankruptcy Code also sets forth the criteria for the award of such compensation and reimbursement:

> In determining the amount of reasonable compensation to be awarded . . . , the court should consider the nature, the extent, and the value of such services, taking into account all relevant factors, including
> (A) the time spent on such services;
> (B) the rates charged for such services;
> (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
> (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
> (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
> (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

40. BRG has a reputation for its expertise and experience in financial and bankruptcy reorganizations and restructurings and as noted above, the compensation is reasonably based on customary compensation charged by other practitioners in non-bankruptcy cases. Based on an application of the above factors and its compliance with the U.S. Trustee Guidelines, BRG respectfully submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Committee and, accordingly, that approval of the compensation sought herein is warranted.

41. Section 330 of the Bankruptcy Code authorizes the Court to award BRG reasonable compensation for its actual and necessary financial advisory services rendered and reimbursement of actual and necessary expenses incurred in the rendering of those services as financial advisor to the Committee in this case. Bankruptcy Code § 330(a)(1) provides as follows:

> (a)(1) After notice to the parties in interest and the United States Trustee and a hearing, and subject to sections 326, 328, and 329, the court may award to a trustee, a consumer privacy ombudsman appointed under section 332, an examiner, an ombudsman appointed under section 333, or a professional person employed under section 327 or 1103—
> (A) reasonable compensation for actual, necessary services rendered by the trustee, examiner, ombudsman, professional person, or attorney and by any paraprofessional person employed by any such person; and
> (B) reimbursement for actual, necessary expenses.

11 U.S.C. § 330(a)(1).

Case: 23-40523 Doc# 3591 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 17 of 18

IX.

AVAILABLE FUNDS

42. The Applicant understands the Debtor's estate has sufficient funds available to pay the fees and costs sought herein.

X.

NOTICE

44. Notice of the Interim Application has been provided to parties in interest in accordance with the procedures set forth in Compensation Procedures Order. BRG submits that, in view of the facts and circumstances of the Chapter 11 Case, such notice is sufficient, and no other or further notice need be provided.

WHEREFORE, BRG requests that this Court enter an order, substantially in the form attached hereto as **Exhibit 5**, (a) awarding BRG interim allowance of (i) fees in the amount of **$717,695.00** for reasonable, actual and necessary services rendered on behalf of the Committee during the Interim Fee Period and (ii) reimbursement of **$19,338.65** for reasonable, actual and necessary expenses incurred during the Interim Fee Period; (b) authorizing and directing the Debtor to pay the fees and expenses approved under the Application, less any fees and expenses previously paid pursuant to the Compensation Procedures Order; and (c) granting such other or additional relief as is just and proper.

Dated: October 29, 2026

Respectfully submitted,

By: Matthew K Babcock

Matthew K. Babcock
Berkeley Research Group, LLC
201 South Main Street, Suite 450
Salt Lake City, Utah 84111
Telephone: (801) 364-6233
Email: mbabcock@thinkbrg.com

Financial Advisors to the Official Committee of Unsecured Creditors

EXHIBIT 1

BRG INTELLIGENCE THAT WORKS

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit 1: Summary of Fees By Professional

For the Period 05/01/26 through 08/31/26

Professional	Title	Billing Rate	Hours	Fees
A. Manley	Managing Director	$1,180.00	4.7	$5,546.00
D. Abshier	Managing Director	$1,050.00	2.5	$2,625.00
P. Shields	Managing Director	$895.00	287.5	$257,312.50
R. Strong	Managing Director	$855.00	73.1	$62,500.50
E. Madsen	Managing Director	$815.00	2.9	$2,363.50
M. Babcock	Managing Director	$795.00	169.3	$134,593.50
T. Santana	Managing Director	$780.00	3.1	$2,418.00
J. Shaw	Associate Director	$715.00	117.6	$84,084.00
J. Funk	Associate Director	$670.00	118.3	$79,261.00
C. Tergevorkian	Senior Managing Consultant	$535.00	148.6	$79,501.00
S. Chaffos	Consultant	$440.00	2.6	$1,144.00
A. Stubbs	Associate	$340.00	2.7	$918.00
A. Kaporis	Associate	$320.00	1.0	$320.00
A. McConkie	Associate	$235.00	10.4	$2,444.00
K. McDowell	Case Assistant	$180.00	14.8	$2,664.00
TOTAL			**959.1**	**$717,695.00**
BLENDED RATE				**$748.30**

Case: 23-40523 Doc# 3591-1 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 2 of 2

EXHIBIT 2

BRG INTELLIGENCE THAT WORKS

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit 2: Summary of Fees By Task Code

For the Period 05/01/26 through 08/31/26

Task Code	Hours	Fees
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	17.4	$8,919.00
300.00 - Asset Analysis (General - Debtors)	147.6	$96,923.00
302.00 - Asset Analysis (General - Related Non-Debtors)	55.3	$39,382.00
330.00 - Asset Analysis (Real Property - Debtors)	34.0	$21,446.50
800.00 - Plan & Disclosure Statement Analysis	675.8	$535,063.50
1060.00 - Fee Application Preparation & Hearing	29.0	$15,961.00
TOTAL	**959.1**	**$717,695.00**
BLENDED RATE		**$748.30**

EXHIBIT 3

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit 3: Summary of Expenses By Category

For the Period 05/01/26 through 08/31/26

Expense Category	Amount
01. Travel - Airline	$6,906.19
03. Travel - Taxi	$1,085.88
07. Travel - Parking	$480.00
08. Travel - Hotel/Lodging	$9,565.28
10. Meals	$966.81
20. Data Research	$334.49
Total Expenses	**$19,338.65**

Case: 23-40523 Doc# 3591-3 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 2 of 2

EXHIBIT 4

LOWENSTEIN SANDLER LLP
JEFFREY D. PROL (admitted pro hac vice)
jprol@lowenstein.com
BRENT WEISENBERG (admitted pro hac vice)
bweisenberg@lowenstein.com
COLLEEN M. RESTEL (admitted pro hac vice)
crestel@lowenstein.com
One Lowenstein Drive
Roseland, New Jersey 07068
Telephone: (973) 597-2500

KELLER BENVENUTTI KIM LLP
TOBIAS S. KELLER (Cal. Bar No. 151445)
tkeller@kbkllp.com
JANE KIM (Cal. Bar No. 298192)
jkim@kbkllp.com
GABRIELLE L. ALBERT (Cal. Bar No. 190895)
galbert@kbkllp.com
101 Montgomery Street, Suite 1950
San Francisco, CA 94104
Telephone: (415) 496-6723

Counsel for the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, Debtor.	Case No. 23-40523 WJL Chapter 11 Case **BABCOCK DECLARATION IN SUPPORT OF NINTH INTERIM FEE APPLICATION OF BERKELEY RESEARCH GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD MAY 1, 2026 THROUGH AUGUST 31, 2026** Judge: Hon. William J. Lafferty Date: December 2, 2026 Time: 10:30 AM PT Place: United States Bankruptcy Court 1300 Clay Street, Courtroom 220 Oakland, CA 94612 Objection Deadline: November 5, 2026

Case: 23-40523 Doc# 3591-4 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 2 of 6

I, Matthew K. Babcock, a Managing Director at Berkeley Research Group, LLC ("**BRG**"), on behalf of BRG, as financial advisor to the Official Committee of Unsecured Creditors (the "**Committee**") appointed in the Chapter 11 Case of the above-captioned debtor and debtor-in-possession (the "**Debtor**"), hereby declare, pursuant to 28 U.S.C. § 1746, and the United States Trustee Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330, effective January 30, 1996 (the "**Guidelines**"), as follows:

1. I am a Managing Director of BRG and the professional designated by the applicant, BRG, with responsibility in this Chapter 11 Case, for compliance with the Local Rules and Guidelines.

2. This declaration is made in respect of the *Ninth Interim Application of Berkeley Research Group, LLC for Allowance of Compensation and Reimbursement of Expenses as Financial Advisor to the Official Committee of Unsecured Creditors During the Period from May 1, 2026 through August 31, 2026* (the "**Application**")[1] which I have reviewed and further which has been prepared in accordance with the Local Rules and Guidelines.

3. In respect of the Local Rules and Guidelines, I declare that:

a) I have read the Application;

b) To the best of my knowledge, information, and belief formed after reasonable inquiry, the fees and disbursements sought fall within the Local Rules and Guidelines;

c) The fees and disbursements sought are billed at rates and in accordance with practices customarily employed by BRG and generally accepted by BRG's clients; and

d) In providing a reimbursable service, BRG does not make a profit on that service, whether the service is performed by BRG in-house or through a third party.

4. Attached hereto as **Exhibit A** is a true and correct copy of a letter transmitting the Interim Application to Steve Woodall, Chairperson of the Committee, advising of the Committee's right to review and object to the compensation and expense reimbursement sought therein. In accordance with the Northern District Guidelines, that letter contains the following language:

[1] Capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Application.

Case: 23-40523 Doc# 3591-4 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 3 of 6

> The Court's Guidelines for Compensation and Expense Reimbursement of Professionals and Trustees provide that a debtor in possession, a trustee or an official committee must exercise reasonable business judgment in monitoring the fees and expenses of the estate's professionals. We invite you to discuss any objections, concerns or questions you may have with us. The Office of the United State Trustee will also accept your comments. The Court will also consider timely filed objections by any party in interest at the time of the hearing on the application.

To the best of my knowledge, information, and belief, this letter was transmitted to Mr. Woodall by electronic mail on October 29, 2026, which is more than 20 days prior to the hearing on the Interim Application.

Pursuant to 28 U.S.C. § 1746, I declare, under penalty of perjury, that the foregoing statements made by me are true and correct, to the best of my knowledge, information, and belief. Executed this 29th day of October, 2026 in Salt Lake City, Utah.

Matthew K. Babcock

Case: 23-40523 Doc# 3591-4 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 4 of 6

EXHIBIT A

October 29, 2026

By Electronic Mail

Steve Woodall, Committee Chairperson
Email: sjwoodall@gmail.com

Re: *In re The Roman Catholic Bishop of Oakland* (Bankr. N.D. Cal.)
Berkeley Research Group, LLC Ninth Interim Fee Application

Mr. Woodall:

Attached for the Committee's review are copies of the *Ninth Interim Fee Application of Berkeley Research Group for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period May 1, 2026 through August 31, 2026,* and the *Declaration of Matthew K. Babcock* in support thereof.

The Court's Guidelines for Compensation and Expense Reimbursement of Professionals and Trustees provide that a debtor in possession, a trustee or an official committee must exercise reasonable business judgment in monitoring the fees and expenses of the estate's professionals. We invite you to discuss any objections, concerns, or questions you may have with us. The Office of the United State Trustee will also accept your comments. The Court will also consider timely filed objections by any party in interest at the time of the hearing on the application.

If you have any questions or comments, please do not hesitate to call me.

With best regards,

Matthew K. Babcock

Attachments
cc (via electronic mail, with attachments):
Jeffrey Prol, Esq. (jprol@lowenstein.com)
Brent Weisenberg, Esq. (bweisenberg@lowenstein.com)

EXHIBIT 5

LOWENSTEIN SANDLER LLP
JEFFREY D. PROL (admitted pro hac vice)
jprol@lowenstein.com
BRENT WEISENBERG (admitted pro hac vice)
bweisenberg@lowenstein.com
COLLEEN M. RESTEL (admitted pro hac vice)
crestel@lowenstein.com
One Lowenstein Drive
Roseland, New Jersey 07068
Telephone: (973) 597-2500

KELLER BENVENUTTI KIM LLP
TOBIAS S. KELLER (Cal. Bar No. 151445)
tkeller@kbkllp.com
JANE KIM (Cal. Bar No. 298192)
jkim@kbkllp.com
GABRIELLE L. ALBERT (Cal. Bar No. 190895)
galbert@kbkllp.com
101 Montgomery Street, Suite 1950
San Francisco, CA 94104
Telephone: (415) 496-6723

Counsel for the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, Debtor.	Case No. 23-40523 WJL Chapter 11 Case **[PROPOSED] ORDER APPROVING NINTH INTERIM FEE APPLICATION OF BERKELEY RESEARCH GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD MAY 1, 2026 THROUGH AUGUST 31, 2026** Date: December 2, 2026 Time: 10:30 AM PT Place: United States Bankruptcy Court 1300 Clay Street, Courtroom 220 Oakland, CA 94612 Objection Deadline: November 5, 2026

Berkeley Research Group, LLC ("**BRG**"), financial advisor to the Official Committee of Unsecured Creditors in the above-captioned case, filed its *Ninth Interim Application for Compensation for the Period from May 1, 2026 through August 31, 2026* (the "**Application**"). The Court has reviewed the Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Application, and any hearing on the Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Application. Accordingly, it is hereby

ORDERED that the Application is GRANTED. The Debtor in the above captioned case shall pay to BRG interim compensation of **$717,695.00** and reimbursement of expenses of **$19,338.65** for a total amount of **$737,033.65** for services rendered and actual and necessary expenses incurred in the Chapter 11 case during the Fee Period.

ORDERED that this Court retains jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

****END OF ORDER****

Case: 23-40523 Doc# 3591-5 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 3 of 3

EXHIBIT 6

LOWENSTEIN SANDLER LLP
JEFFREY D. PROL (admitted pro hac vice)
jprol@lowenstein.com
BRENT WEISENBERG (admitted pro hac vice)
bweisenberg@lowenstein.com
COLLEEN M. RESTEL (admitted pro hac vice)
crestel@lowenstein.com
One Lowenstein Drive
Roseland, New Jersey 07068
Telephone: (973) 597-2500

KELLER BENVENUTTI KIM LLP
TOBIAS S. KELLER (Cal. Bar No. 151445)
tkeller@kbkllp.com
JANE KIM (Cal. Bar No. 298192)
jkim@kbkllp.com
GABRIELLE L. ALBERT (Cal. Bar No. 190895)
galbert@kbkllp.com
101 Montgomery Street, Ste. 1950
San Francisco, CA 94104
Telephone: (415) 496-6723

Counsel for the Official Committee
Of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, Debtor.	Case No. 23-40523 WJL Chapter 11 Cases **THIRTY-SECOND MONTHLY FEE STATEMENT OF BERKELEY RESEARCH GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD MAY 1, 2026 THROUGH MAY 31, 2026**

Name of Applicant:	Berkeley Research Group, LLC ("BRG")
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors ("Committee" or "UCC")
Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
Period for Which Compensation and Reimbursement is Sought:	May 1, 2026 – May 31, 2026
Amount of Compensation Requested:	$324,235.50
Less 20% Holdback:	($64,847.10)
80% of Total Compensation Requested:	$259,388.40
Amount of Expenses Requested:	$6,569.13
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	$265,957.53

1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the "**Compensation Procedures Order**"), the *Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the "**Retention Order**"), and the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733], Berkeley Research Group, LLC ("**BRG**") hereby submits its Thirty-Second Monthly Fee Statement (the "**Fee Statement**") for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period May 1, 2026 through May 31, 2026 (the "**Fee Period**"). By this thirty-second statement, BRG seeks payment in the amount of **$265,957.53** which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period ($324,235.50 x 80% = **$259,388.40**), and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses of **$6,569.13** incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Committee based on hourly rates.

2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the "**Timekeepers**") who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The

Case: 23-40523 Doc# 3591-6 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 3 of 32

schedule of fees incurred during the Fee Period summarized by task code is attached hereto as **Exhibit B**. The detailed time records which describe the time spent by each BRG Timekeeper for the Fee Period are attached hereto as **Exhibit C**.

3. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. Attached hereto as **Exhibit D** is a summary of the expenses incurred by BRG during the Fee Period that sets forth the total amount of reimbursement sought with respect to each type of expense for which BRG is seeking reimbursement. **Exhibit E** is an itemized schedule of the actual, reasonable, and necessary expenses within each category BRG incurred during the Fee Period and the amounts for which reimbursement is requested organized by expense type.

4. In accordance with the Compensation Procedures Order, each Notice Party shall have until the tenth (10th) day (or the next business day if such day is not a business day) following service of this Fee Statement (the "**Objection Deadline**") to serve an objection to the Fee Statement on BRG and each of the other Notice Parties.

5. If no objections to the Fee Statement are received on or before the Objection Deadline, the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG on an interim basis the total amount of **$265,957.53** which consists of eighty percent (80%) of BRG's total fees of ($324,235.50 x 80% = **$259,388.40**), and one hundred percent (100%) of BRG's total expenses of **$6,569.13** for the Fee Period.

6. To the extent an objection to the Fee Statement is received on or before the Objection Deadline, the Debtor is to withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Case: 23-40523 Doc# 3591-6 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 4 of 32

Dated: June 30, 2026

Respectfully submitted,

By: _____

Matthew K. Babcock
Berkeley Research Group, LLC
201 South Main Street, Suite 450
Salt Lake City, Utah 84111
Telephone: (801) 364-6233
Email: mbabcock@thinkbrg.com

Financial Advisors to the Official Committee of Unsecured Creditors

Case: 23-40523 Doc# 3591-6 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 5 of 32

EXHIBIT A

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit A: Summary of Fees By Professional

For the Period 05/01/26 through 05/31/26

Professional	Title	Billing Rate	Hours	Fees
D. Abshier	Managing Director	$1,050.00	2.5	$2,625.00
P. Shields	Managing Director	$895.00	131.6	$117,782.00
R. Strong	Managing Director	$855.00	30.3	$25,906.50
E. Madsen	Managing Director	$815.00	2.9	$2,363.50
M. Babcock	Managing Director	$795.00	65.9	$52,390.50
T. Santana	Managing Director	$780.00	3.1	$2,418.00
J. Shaw	Associate Director	$715.00	41.0	$29,315.00
J. Funk	Associate Director	$670.00	62.0	$41,540.00
C. Tergevorkian	Senior Managing Consultant	$535.00	89.4	$47,829.00
S. Chaffos	Consultant	$440.00	2.6	$1,144.00
A. Stubbs	Associate	$340.00	0.7	$238.00
K. McDowell	Case Assistant	$180.00	3.8	$684.00
TOTAL			**435.8**	**$324,235.50**
BLENDED RATE				**$744.00**

Case: 23-40523 Doc# 3591-6 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 7 of 32

EXHIBIT B

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit B: Summary of Fees By Task Code

For the Period 05/01/26 through 05/31/26

Task Code	Hours	Fees
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	8.3	$4,440.50
300.00 - Asset Analysis (General - Debtors)	112.2	$75,743.00
302.00 - Asset Analysis (General - Related Non-Debtors)	9.3	$7,387.50
800.00 - Plan & Disclosure Statement Analysis	299.4	$232,893.50
1060.00 - Fee Application Preparation & Hearing	6.6	$3,771.00
TOTAL	**435.8**	**$324,235.50**
BLENDED RATE		**$744.00**

EXHIBIT C

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)				
05/01/26	C. Tergevorkian	1.5	$802.50	Updated MOR receipt / disbursement analysis (May 2023 - March 2026).
05/15/26	C. Tergevorkian	1.0	$535.00	Revised comparative MOR balance sheet analysis (May 2023 - March 2026).
05/15/26	C. Tergevorkian	0.7	$374.50	Updated comparative MOR income statement analysis (May 2023 - March 2026).
05/18/26	C. Tergevorkian	0.4	$214.00	Continued revision of comparative MOR income statement analysis (May 2023 - March 2026).
05/20/26	C. Tergevorkian	1.1	$588.50	Analyzed MOR income statement data / trends (April 2025 - March 2026).
05/22/26	C. Tergevorkian	0.6	$321.00	Evaluated assets reported on April 2026 MOR balance sheet.
05/26/26	C. Tergevorkian	0.7	$374.50	Analyzed balance sheet / income statement activity reported in April 2026 MOR.
05/29/26	C. Tergevorkian	1.0	$535.00	Updated analysis of balance sheet / income statement activity reported in April 2026 MOR.
05/29/26	C. Tergevorkian	0.9	$481.50	Evaluated recent document production involving April 2026 Supplemental MOR data (May 29, 2026).
05/29/26	C. Tergevorkian	0.4	$214.00	Evaluated cash activity / bank balances reported in April 2026 MOR.
Task Code: 220.00		***8.3***	***$4,440.50***	***Totals***
300.00 - Asset Analysis (General - Debtors)				
05/01/26	J. Funk	2.8	$1,876.00	Analyzed historical Parish income (2025).
05/01/26	J. Funk	2.0	$1,340.00	Evaluated historical Parish cash flows (2019 - 2025).
05/01/26	C. Tergevorkian	1.3	$695.50	Updated analysis of cash funding from closed Churches.
05/01/26	J. Funk	1.2	$804.00	Analyzed historical Parish non-recurring income (2019 - 2024).
05/01/26	C. Tergevorkian	0.8	$428.00	Evaluated Bishop Barber letter regarding closure of Parishes.
05/01/26	P. Shields	0.7	$626.50	Evaluated Church cash flow.
05/01/26	P. Shields	0.6	$537.00	Analyzed projected real estate sales proceeds.
05/01/26	P. Shields	0.2	$179.00	Reviewed updates to credit estimate.
05/04/26	J. Funk	2.8	$1,876.00	Evaluated historical Debtor cash flows (2019 - 2025).

Case: 23-40523 Doc# 3591-6 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 11 of 32

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
300.00 - Asset Analysis (General - Debtors)				
05/04/26	J. Funk	2.6	$1,742.00	Continued evaluation of historical Parish cash flows (2019 - 2025).
05/04/26	M. Babcock	2.1	$1,669.50	Evaluated Parish closures in other (arch)dioceses pursuant to publicly available information.
05/04/26	C. Tergevorkian	1.4	$749.00	Analyzed Church financial statements regarding operating expenses (FY2023 - FY2025).
05/04/26	M. Babcock	1.4	$1,113.00	Analyzed revised Exhibit B real estate listing provided by Debtor.
05/04/26	M. Babcock	1.3	$1,033.50	Analyzed alleged restricted assets (including references in Bardos / Flannigan depositions).
05/04/26	C. Tergevorkian	1.1	$588.50	Updated credit analysis - operating reserves (FY2023 - FY2025).
05/04/26	C. Tergevorkian	0.8	$428.00	Evaluated operating expenses reported in RCBO financial statements (FY2023 - FY2025).
05/04/26	R. Strong	0.6	$513.00	Analyzed Parish financial data.
05/04/26	M. Babcock	0.4	$318.00	Evaluated post-petition distributions from Debtor to CCCEB.
05/04/26	T. Santana	0.4	$312.00	Refined ability to pay analysis.
05/04/26	D. Abshier	0.4	$420.00	Reviewed funding analysis.
05/04/26	D. Abshier	0.2	$210.00	Attended call with BRG (PS, TS) regarding funding / ability to pay analysis.
05/04/26	P. Shields	0.2	$179.00	Attended meeting with BRG (DA, TS) regarding ability to pay / borrowing capacity.
05/04/26	T. Santana	0.2	$156.00	Met with BRG (DA, PS) regarding ability to pay analysis.
05/04/26	P. Shields	0.1	$89.50	Updated analysis relating to credit analytics.
05/05/26	J. Funk	2.6	$1,742.00	Analyzed historical Debtor / Parish net asset trends.
05/05/26	M. Babcock	2.6	$2,067.00	Evaluated MAP / Parish closures.
05/05/26	J. Funk	2.5	$1,675.00	Prepared comparative Debtor / Parish financial analysis relating to debt capacity (FY2022 - FY2025).
05/05/26	M. Babcock	2.4	$1,908.00	Continued evaluation of MAP / Parish closures.
05/05/26	C. Tergevorkian	2.2	$1,177.00	Updated professional fee analysis (including related support) through March 2026.
05/05/26	M. Babcock	2.1	$1,669.50	Updated evaluation of MAP / Parish closures.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
300.00 - Asset Analysis (General - Debtors)				
05/05/26	C. Tergevorkian	1.7	$909.50	Updated comparative financial analysis relating to debt capacity - Central Services (FY2022 - March 2026).
05/05/26	C. Tergevorkian	1.4	$749.00	Refined comparative financial analysis relating to debt capacity - Churches (FY2022 - FY2025).
05/05/26	R. Strong	1.0	$855.00	Continued analysis of Parish financial data.
05/05/26	C. Tergevorkian	1.0	$535.00	Evaluated information relating to Parish restructuring analysis.
05/05/26	D. Abshier	0.5	$525.00	Attended call with BRG (TS) to discuss ability to pay analysis.
05/05/26	T. Santana	0.5	$390.00	Met with BRG (DA) to review ability to pay analysis.
05/05/26	P. Shields	0.5	$447.50	Reviewed comparative financial analysis for assessment of debt service capacity.
05/05/26	K. McDowell	0.3	$54.00	Updated professional fee / cash analysis.
05/06/26	M. Babcock	2.4	$1,908.00	Revised MAP / Parish closure analysis.
05/06/26	C. Tergevorkian	1.9	$1,016.50	Identified sources / documents relied upon relating to credit analysis (FY2021 - FY2025).
05/06/26	M. Babcock	1.7	$1,351.50	Continued revision of MAP / Parish closure analysis.
05/06/26	T. Santana	1.6	$1,248.00	Revised ability to pay analysis.
05/06/26	M. Babcock	1.2	$954.00	Analyzed assets / financial issues addressed in Bishop Barber deposition (04/27/26).
05/06/26	P. Shields	1.0	$895.00	Evaluated historical financial information (Chancery).
05/06/26	C. Tergevorkian	1.0	$535.00	Revised credit analysis - alleged restricted assets (FY2023 - FY2025).
05/06/26	D. Abshier	1.0	$1,050.00	Updated funding analysis.
05/06/26	C. Tergevorkian	0.5	$267.50	Identified documents relied upon / sources for professional fee analysis.
05/07/26	J. Funk	2.5	$1,675.00	Analyzed historical cash flows for Parishes identified for closure by Debtor.
05/07/26	J. Funk	2.4	$1,608.00	Revised comparative Debtor / Parish financial analysis relating to debt capacity (FY2022 - FY2025).
05/07/26	M. Babcock	1.6	$1,272.00	Refined analysis of MAP / Parish closures.
05/07/26	C. Tergevorkian	1.3	$695.50	Evaluated source data relating to credit analysis (FY2025).

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
300.00 - Asset Analysis (General - Debtors)				
05/07/26	C. Tergevorkian	1.1	$588.50	Updated Church credit analysis - operating revenues (FY2023 - FY2025).
05/07/26	M. Babcock	0.9	$715.50	Continued analysis of assets / financial issues addressed in Bishop Barber deposition (04/27/26).
05/07/26	M. Babcock	0.8	$636.00	Updated analysis of alleged restricted assets.
05/07/26	D. Abshier	0.4	$420.00	Continued update of funding analysis.
05/07/26	T. Santana	0.4	$312.00	Updated ability to pay analysis.
05/08/26	C. Tergevorkian	1.2	$642.00	Evaluated comparative MOR income statement analysis / trends (April 2025 - March 2026).
05/08/26	C. Tergevorkian	0.8	$428.00	Analyzed operating revenues reported in Church financial statement data (FY2023 - FY2025).
05/12/26	C. Tergevorkian	1.4	$749.00	Analyzed Church financial statement data - operating expenses (FY2023 - FY2025).
05/12/26	C. Tergevorkian	1.4	$749.00	Analyzed offsetting items relating to Chancery / Church financial statement data (FY2023 - FY2025).
05/12/26	C. Tergevorkian	1.0	$535.00	Evaluated Chancery / Church professional fees reported in financial statement data (FY2023 - FY2024).
05/13/26	M. Babcock	2.4	$1,908.00	Analyzed assets / financial issues discussed in Bardos deposition (including related case documents / data).
05/13/26	C. Tergevorkian	1.9	$1,016.50	Analyzed professional fees incurred during bankruptcy (2024 - 2026).
05/13/26	C. Tergevorkian	1.8	$963.00	Analyzed Chancery / Church operating expenses, including roll-up / grouping of financial statement line items (FY2023 - FY2024).
05/13/26	C. Tergevorkian	1.7	$909.50	Evaluated Chancery / Church operating expenses, including roll-up / grouping of financial statement line items (FY2025).
05/13/26	C. Tergevorkian	1.4	$749.00	Analyzed Chancery cash / investments / alleged restricted assets as of December 31, 2025 (including related support).
05/13/26	C. Tergevorkian	1.2	$642.00	Evaluated Church cash / investments / alleged restricted assets as of December 31, 2025 (including related support).
05/13/26	P. Shields	0.2	$179.00	Attended meeting with BRG (CT) regarding analysis of professional fees.
05/13/26	C. Tergevorkian	0.2	$107.00	Met with BRG (PS) to discuss professional fee analysis.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
300.00 - Asset Analysis (General - Debtors)				
05/14/26	J. Funk	2.9	$1,943.00	Evaluated historical investment / cash equivalent balances (Debtor / Parishes).
05/15/26	C. Tergevorkian	1.1	$588.50	Attended call with BRG (PS [partial], JF, KM) to discuss analysis of bankruptcy professional fees.
05/15/26	J. Funk	1.1	$737.00	Met with BRG (CT, KM, PS [partial]) regarding professional fee analysis.
05/15/26	K. McDowell	1.1	$198.00	Participated in call with BRG (PS [partial], CT, JF) to evaluate professional fee analysis.
05/15/26	P. Shields	0.8	$716.00	Attended meeting with BRG (JF, CT, KM) to discuss professional fee analysis. [partial]
05/15/26	C. Tergevorkian	0.7	$374.50	Updated bankruptcy professional fee analysis.
05/15/26	P. Shields	0.3	$268.50	Evaluated historical financial information (Churches).
05/16/26	P. Shields	2.4	$2,148.00	Analyzed historical financial information (Chancery).
05/16/26	P. Shields	0.2	$179.00	Evaluated Chancery cash disbursement activity (2026).
05/18/26	C. Tergevorkian	1.1	$588.50	Compared credit analysis to comparative MOR balance sheet analysis.
05/18/26	C. Tergevorkian	0.4	$214.00	Evaluated outstanding professional fees incurred during bankruptcy.
05/18/26	C. Tergevorkian	0.2	$107.00	Updated credit analysis - operating expenses (FY2023 - FY2025).
05/19/26	P. Shields	0.2	$179.00	Reviewed professional fee analysis.
05/20/26	J. Shaw	2.7	$1,930.50	Analyzed real estate values.
05/20/26	J. Shaw	2.1	$1,501.50	Continued analysis of real estate values.
05/20/26	C. Tergevorkian	1.9	$1,016.50	Assembled supporting documents relating to analysis of cash / investments / alleged restricted assets (December 31, 2025).
05/20/26	J. Funk	1.3	$871.00	Analyzed real estate appraisal values (Debtor single family residences).
05/20/26	C. Tergevorkian	0.8	$428.00	Analyzed Church balance sheet data (FY2025).
05/20/26	C. Tergevorkian	0.8	$428.00	Updated analysis of cash / investments / alleged restricted assets (December 31, 2025).
05/20/26	C. Tergevorkian	0.3	$160.50	Analyzed Stout real estate valuations.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
300.00 - Asset Analysis (General - Debtors)				
05/22/26	P. Shields	0.5	$447.50	Attended meeting with BRG (JF) regarding projected real estate sales proceeds.
05/22/26	J. Funk	0.5	$335.00	Met with BRG (PS) to discuss real estate sales.
05/22/26	P. Shields	0.3	$268.50	Analyzed Chancery bank accounts / transaction activity.
05/29/26	C. Tergevorkian	1.0	$535.00	Updated analysis of bankruptcy professional fees (April 2026).
05/29/26	P. Shields	0.3	$268.50	Evaluated CCCEB note terms.
Task Code: 300.00		***112.2***	***$75,743.00***	***Totals***
302.00 - Asset Analysis (General - Related Non-Debtors)				
05/01/26	E. Madsen	0.2	$163.00	Evaluated financial issues relating to RCC. [Entry is from 04/27/26 and was not previously billed.]
05/04/26	E. Madsen	2.2	$1,793.00	Updated Cemetery asset analysis based on recently produced RCC financial information.
05/05/26	P. Shields	0.5	$447.50	Attended meeting with BRG (EM) regarding RCC financial analysis.
05/05/26	E. Madsen	0.5	$407.50	Met with BRG (PS) to review Cemetery asset analysis based on recently produced RCC financial information.
05/06/26	C. Tergevorkian	0.9	$481.50	Analyzed OPF trial balances (June 2023 - December 2025).
05/11/26	P. Shields	1.2	$1,074.00	Evaluated Debtor Affiliate liabilities.
05/14/26	M. Babcock	0.8	$636.00	Evaluated assets / financial issues addressed in RCC / Gies deposition (including related case documents / data).
05/18/26	M. Babcock	1.1	$874.50	Continued evaluation of assets / financial issues addressed in RCC / Gies deposition (including related case documents / data).
05/20/26	M. Babcock	0.7	$556.50	Analyzed assets / financial issues discussed in RCWC / Currier deposition (including related case documents / data).
05/21/26	M. Babcock	1.2	$954.00	Continued analysis of assets / financial issues discussed in RCWC / Currier deposition (including related case documents / data).
Task Code: 302.00		***9.3***	***$7,387.50***	***Totals***
800.00 - Plan & Disclosure Statement Analysis				
05/01/26	M. Babcock	1.2	$954.00	Followed-up on issues relating to Debtor Plan / Disclosure Statement.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
05/01/26	P. Shields	1.1	$984.50	Analyzed financial issues discussed in A. Bardos deposition.
05/01/26	R. Strong	0.8	$684.00	Evaluated issues relating to upcoming depositions / Debtor plan confirmation hearing.
05/01/26	P. Shields	0.5	$447.50	Prepared expert report narrative (introductory sections).
05/01/26	P. Shields	0.2	$179.00	Reviewed status of outstanding document requests relating to Debtor Plan.
05/02/26	P. Shields	1.1	$984.50	Continued preparation of expert report narrative (introductory sections).
05/02/26	R. Strong	0.5	$427.50	Analyzed expert discovery issues for Debtor Plan confirmation hearing.
05/04/26	P. Shields	2.9	$2,595.50	Prepared expert report (financial calculations).
05/04/26	C. Tergevorkian	1.9	$1,016.50	Created expert report exhibits - credit analysis (FY2023 - FY2025).
05/04/26	P. Shields	1.8	$1,611.00	Evaluated financial issues for inclusion in expert report.
05/04/26	P. Shields	1.5	$1,342.50	Updated expert report narrative (introductory sections).
05/04/26	C. Tergevorkian	1.0	$535.00	Evaluated recent document production relating to Plan (May 4, 2026 - email correspondence).
05/04/26	R. Strong	0.7	$598.50	Evaluated expert report issues for Debtor Plan confirmation hearing.
05/04/26	R. Strong	0.6	$513.00	Attended call with UCC Counsel (MK, CS, TC, JP, AK) and BRG (MB, PS) regarding expert report.
05/04/26	P. Shields	0.6	$537.00	Attended meeting with UCC Counsel (CS, TC, MK, JP, AK) and BRG (RS, MB) to discuss issues regarding expert report.
05/04/26	M. Babcock	0.6	$477.00	Met with UCC Counsel (TC, CS, MK, JP, AK) and BRG (RS, PS) concerning expert report.
05/05/26	P. Shields	2.9	$2,595.50	Revised expert report narrative (Scorecard-Indicated Outcome Calculations).
05/05/26	P. Shields	2.8	$2,506.00	Updated expert report narrative (Overview of Scorecard-Indicated Outcome).
05/05/26	P. Shields	2.4	$2,148.00	Updated expert report exhibits.
05/05/26	P. Shields	2.2	$1,969.00	Updated expert report narrative (introductory sections).
05/05/26	P. Shields	1.7	$1,521.50	Continued preparation of expert report (financial calculations).

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
05/05/26	R. Strong	1.7	$1,453.50	Evaluated deposition transcripts relating to Plan confirmation hearing issues.
05/05/26	C. Tergevorkian	1.5	$802.50	Evaluated financial issues raised in D. Flanagan deposition.
05/05/26	P. Shields	1.2	$1,074.00	Revised expert report narrative (Parish restructuring).
05/06/26	P. Shields	2.8	$2,506.00	Updated expert report narrative (Scorecard-Indicated Outcome).
05/06/26	P. Shields	2.3	$2,058.50	Refined expert report exhibits.
05/06/26	R. Strong	1.8	$1,539.00	Analyzed expert report (including related financial data / documents).
05/06/26	P. Shields	1.8	$1,611.00	Revised expert report narrative (including introductory sections).
05/06/26	R. Strong	1.6	$1,368.00	Evaluated deposition transcripts relating to Plan confirmation hearing.
05/06/26	C. Tergevorkian	1.4	$749.00	Refined expert report exhibits - credit analysis (FY2023 - FY2025).
05/06/26	C. Tergevorkian	1.4	$749.00	Updated listing of documents relied upon for expert report.
05/06/26	S. Chaffos	1.2	$528.00	Updated expert report exhibits.
05/06/26	R. Strong	0.5	$427.50	Attended call with UCC Counsel (MK, CR, TC) and BRG (MB, PS) regarding expert report.
05/06/26	P. Shields	0.5	$447.50	Attended meeting with UCC Counsel (MK, TC, CR) and BRG (RS, MB) regarding expert report.
05/06/26	M. Babcock	0.5	$397.50	Met with UCC Counsel (MK, CR, TC) and BRG (PS, RS) to discuss expert report.
05/06/26	S. Chaffos	0.5	$220.00	Revised documents relied upon for expert report.
05/06/26	C. Tergevorkian	0.4	$214.00	Continued evaluation of financial issues raised in D. Flanagan deposition.
05/06/26	P. Shields	0.4	$358.00	Reviewed financial issues covered in D. Flanagan deposition.
05/06/26	P. Shields	0.3	$268.50	Evaluated expert report supporting documents.
05/07/26	P. Shields	2.8	$2,506.00	Reviewed expert report narrative prior to submission.
05/07/26	P. Shields	2.6	$2,327.00	Reviewed expert report exhibits prior to submission.
05/07/26	C. Tergevorkian	2.5	$1,337.50	Updated expert report narrative.
05/07/26	P. Shields	2.0	$1,790.00	Continued update of expert report exhibits.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
05/07/26	C. Tergevorkian	1.4	$749.00	Revised listing of documents relied upon for expert report.
05/07/26	C. Tergevorkian	1.3	$695.50	Revised expert report exhibits - credit analysis (FY2023 - FY2025).
05/07/26	S. Chaffos	0.9	$396.00	Continued update of expert report exhibits.
05/08/26	P. Shields	2.9	$2,595.50	Updated expert report exhibits.
05/08/26	M. Babcock	2.6	$2,067.00	Evaluated issues relating to upcoming 30(b)(6) deposition.
05/08/26	P. Shields	1.8	$1,611.00	Analyzed financial issues discussed in Bishop Barber deposition.
05/08/26	C. Tergevorkian	0.9	$481.50	Updated exhibit for inclusion in expert report - credit analysis (FY2021 - FY2025).
05/08/26	P. Shields	0.8	$716.00	Revised expert report.
05/08/26	R. Strong	0.3	$256.50	Attended call with UCC Counsel (MK, CS, CR) and BRG (MB) regarding 30(b)(6) deposition.
05/08/26	M. Babcock	0.3	$238.50	Met with UCC Counsel (MK, CR, CS) and BRG (RS) to discuss 30(b)(6) deposition.
05/08/26	P. Shields	0.2	$179.00	Evaluated financial issues raised in R. Gies deposition.
05/11/26	C. Tergevorkian	2.0	$1,070.00	Revised supporting documentation / data for expert report - Churches (FY2023).
05/11/26	P. Shields	1.6	$1,432.00	Evaluated supporting documents / data involving expert report.
05/11/26	C. Tergevorkian	1.5	$802.50	Updated supporting documents / data relating expert report - Churches (FY2022).
05/11/26	R. Strong	1.4	$1,197.00	Evaluated Plan confirmation issues pursuant to inquiries from UCC Counsel.
05/11/26	C. Tergevorkian	1.4	$749.00	Prepared supporting documentation / data for expert report - Churches (FY2021).
05/11/26	J. Shaw	0.5	$357.50	Updated evaluation of Debtor Plan liquidation analysis.
05/12/26	J. Shaw	2.9	$2,073.50	Analyzed liquidation analyses prepared by Debtor expert (C. Moore).
05/12/26	M. Babcock	2.8	$2,226.00	Continued preparation for 30(b)(6) deposition (including review of related documents / issues).
05/12/26	J. Funk	2.5	$1,675.00	Evaluated Debtor Plan financial projections.
05/12/26	P. Shields	2.1	$1,879.50	Evaluated issues to address in rebuttal report.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
05/12/26	M. Babcock	2.1	$1,669.50	Prepared for 30(b)(6) deposition (including review of related documents / issues).
05/12/26	C. Tergevorkian	2.1	$1,123.50	Revised supporting documents / data relating to expert report - Churches (FY2025).
05/12/26	P. Shields	1.9	$1,700.50	Analyzed expert report of C. Moore (including financial projections).
05/12/26	J. Shaw	1.9	$1,358.50	Updated liquidation analysis / best interest test.
05/12/26	C. Tergevorkian	1.9	$1,016.50	Updated supporting documentation / data for expert report - Churches (FY2024).
05/12/26	J. Shaw	1.8	$1,287.00	Evaluated Debtor Plan liquidation analysis / schedules.
05/12/26	M. Babcock	1.7	$1,351.50	Continued preparation for 30(b)(6) deposition (including review of related documents / issues).
05/12/26	R. Strong	1.5	$1,282.50	Continued evaluation of Plan confirmation issues pursuant to inquiries from UCC Counsel.
05/12/26	C. Tergevorkian	1.2	$642.00	Refined supporting documentation / data for expert report - Churches (FY2021 - FY2025).
05/12/26	P. Shields	0.8	$716.00	Attended meeting with BRG (JS) regarding liquidation analysis.
05/12/26	J. Shaw	0.8	$572.00	Met with BRG (PS) to evaluate liquidation analysis.
05/12/26	J. Shaw	0.6	$429.00	Refined evaluation of Debtor supplemental liquidation analysis.
05/12/26	J. Funk	0.5	$335.00	Analyzed projected debt amortization contained in Debtor Plan.
05/12/26	P. Shields	0.3	$268.50	Remitted information to UCC Counsel regarding outstanding document requests.
05/13/26	P. Shields	2.7	$2,416.50	Evaluated Debtor financial projections.
05/13/26	J. Shaw	2.6	$1,859.00	Revised supplemental liquidation analysis / best interest test.
05/13/26	M. Babcock	2.3	$1,828.50	Reviewed documents / support in preparation for 30(b)(6) deposition.
05/13/26	R. Strong	2.1	$1,795.50	Analyzed financial matters discussed in 30(b)(6) deposition transcripts.
05/13/26	J. Shaw	2.1	$1,501.50	Reconciled financial data relating to liquidation analysis.
05/13/26	J. Funk	1.8	$1,206.00	Analyzed historical investment returns in conjunction with evaluating Debtor Plan financial projections.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
05/13/26	J. Funk	1.4	$938.00	Evaluated updated Debtor financial projections.
05/13/26	R. Strong	1.3	$1,111.50	Refined rebuttal report (narrative / exhibits).
05/13/26	P. Shields	1.2	$1,074.00	Prepared rebuttal report (including exhibits).
05/13/26	J. Shaw	0.8	$572.00	Updated rebuttal report - liquidation analysis notes.
05/13/26	A. Stubbs	0.7	$238.00	Updated expert notes relating to liquidation analysis.
05/13/26	R. Strong	0.3	$256.50	Attended call with UCC Counsel (TC, CR, CS, MK [partial]) and BRG (PS, JF) to discuss rebuttal report.
05/13/26	P. Shields	0.3	$268.50	Attended meeting with UCC Counsel (MK [partial], CR, TC, CS) and BRG (RS, JF) regarding rebuttal report.
05/13/26	J. Shaw	0.3	$214.50	Participated in call with UCC Counsel (TC, CR, CS, MK [partial]) and BRG (PS, JF) to discuss rebuttal report.
05/14/26	J. Funk	2.9	$1,943.00	Analyzed debt amortization included in updated Debtor projections.
05/14/26	P. Shields	2.6	$2,327.00	Updated rebuttal expert report exhibits.
05/14/26	J. Shaw	2.3	$1,644.50	Refined liquidation analysis (including asset book value amounts / adjustments to book value).
05/14/26	J. Shaw	1.9	$1,358.50	Analyzed real estate values / support for liquidation analysis.
05/14/26	J. Shaw	1.9	$1,358.50	Prepared rebuttal report narrative related to liquidation analysis.
05/14/26	C. Tergevorkian	1.9	$1,016.50	Updated supporting documents / data relating to expert report - Chancery (FY2025).
05/14/26	C. Tergevorkian	1.6	$856.00	Updated supporting documents / data involving expert report - Chancery (FY2023).
05/14/26	P. Shields	1.4	$1,253.00	Evaluated Debtor liquidation analysis.
05/14/26	C. Tergevorkian	1.4	$749.00	Revised supporting documentation / data for expert report - Chancery (FY2024).
05/14/26	J. Shaw	1.0	$715.00	Reviewed liquidation analysis (cash / investment balances).
05/14/26	J. Shaw	0.9	$643.50	Continued update of rebuttal report - liquidation analysis notes.
05/14/26	J. Shaw	0.9	$643.50	Evaluated Debtor liquidation analysis (treatment of Survivor claims).

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
05/14/26	C. Tergevorkian	0.9	$481.50	Prepared supporting documents / data relating to expert report - Chancery (FY2021).
05/14/26	C. Tergevorkian	0.8	$428.00	Revised supporting documentation / data for expert report - Chancery (FY2022).
05/15/26	J. Funk	2.9	$1,943.00	Evaluated Debtor Plan (projected professional fees).
05/15/26	J. Funk	1.7	$1,139.00	Continued evaluation of Debtor Plan (projected professional fees).
05/15/26	J. Shaw	1.5	$1,072.50	Revised rebuttal report (liquidation analysis notes).
05/15/26	J. Shaw	1.5	$1,072.50	Updated rebuttal report narrative related to liquidation analysis.
05/15/26	P. Shields	1.2	$1,074.00	Prepared narrative / explanatory notes to liquidation analysis.
05/15/26	C. Tergevorkian	1.2	$642.00	Refined supporting documentation / data for expert report - Chancery (FY2021 - FY2025).
05/15/26	P. Shields	0.4	$358.00	Reviewed restructuring professional fee analysis.
05/16/26	P. Shields	2.9	$2,595.50	Evaluated Debtor financial projections.
05/16/26	P. Shields	0.4	$358.00	Revised rebuttal report.
05/16/26	P. Shields	0.4	$358.00	Updated evaluation of Debtor liquidation analysis.
05/18/26	J. Funk	2.8	$1,876.00	Evaluated Debtor Plan financial projections.
05/18/26	P. Shields	2.8	$2,506.00	Prepared rebuttal report narrative (ability to pay sections).
05/18/26	J. Funk	2.7	$1,809.00	Updated rebuttal report / exhibits.
05/18/26	P. Shields	2.4	$2,148.00	Prepared rebuttal report narrative (liquidation analysis section).
05/18/26	J. Shaw	1.5	$1,072.50	Evaluated liquidation analysis calculations / notes.
05/18/26	J. Shaw	1.3	$929.50	Revised rebuttal report exhibits (liquidation analysis).
05/18/26	P. Shields	1.3	$1,163.50	Updated rebuttal report exhibits.
05/18/26	R. Strong	1.1	$940.50	Analyzed Plan confirmation issues (including related case documents / data).
05/18/26	C. Tergevorkian	1.1	$588.50	Updated rebuttal report / exhibits relating to credit analysis (FY2021 - FY2025).
05/18/26	C. Tergevorkian	0.9	$481.50	Attended call with BRG (PS, JF) to discuss rebuttal report.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
05/18/26	P. Shields	0.9	$805.50	Attended meeting with BRG (JF, CT) regarding rebuttal report / exhibits.
05/18/26	J. Funk	0.9	$603.00	Met with BRG (PS, CT) regarding rebuttal report.
05/18/26	C. Tergevorkian	0.9	$481.50	Updated supporting documents / data involving expert report - Churches (FY2021 - FY2025).
05/18/26	C. Tergevorkian	0.8	$428.00	Revised supporting documentation / data for expert report - Chancery (FY2021 - FY2025).
05/18/26	C. Tergevorkian	0.8	$428.00	Updated rebuttal report / exhibits (bankruptcy professional fee analysis).
05/18/26	C. Tergevorkian	0.4	$214.00	Identified documents relied upon for expert report.
05/19/26	M. Babcock	2.1	$1,669.50	Evaluated rebuttal report (including narrative / related exhibits).
05/19/26	J. Funk	1.8	$1,206.00	Analyzed Debtor Plan projections (professional fees).
05/20/26	J. Funk	2.9	$1,943.00	Revised rebuttal report (including exhibits).
05/20/26	P. Shields	2.7	$2,416.50	Updated one-year financial projection for rebuttal report.
05/20/26	J. Funk	2.0	$1,340.00	Continued analysis of Debtor Plan projections (professional fees).
05/20/26	P. Shields	2.0	$1,790.00	Updated rebuttal report narrative.
05/20/26	R. Strong	1.9	$1,624.50	Analyzed financial data / documents relating to expert report.
05/20/26	P. Shields	1.5	$1,342.50	Revised liquidation analysis exhibits.
05/20/26	M. Babcock	1.4	$1,113.00	Continued evaluation of rebuttal report (including narrative / related exhibits).
05/20/26	P. Shields	1.3	$1,163.50	Refined supplemental liquidation analysis exhibits.
05/20/26	C. Tergevorkian	1.1	$588.50	Updated rebuttal report / exhibits (credit analysis / income statement).
05/20/26	C. Tergevorkian	1.0	$535.00	Revised rebuttal report / exhibits (bankruptcy professional fee analysis).
05/20/26	P. Shields	0.7	$626.50	Revised rebuttal report exhibits.
05/20/26	R. Strong	0.5	$427.50	Attended call with UCC Counsel (MK, CR, TC, CS) and BRG (PS, MB) regarding expert report.
05/20/26	P. Shields	0.5	$447.50	Attended meeting with UCC Counsel (MK, CR, TC, CS) and BRG (RS, MB) regarding rebuttal report.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
05/20/26	M. Babcock	0.5	$397.50	Met with UCC Counsel (MK, CR, TC, CS) and BRG (PS, RS) to discuss rebuttal report.
05/21/26	P. Shields	2.8	$2,506.00	Reviewed rebuttal report exhibits prior to submission.
05/21/26	J. Funk	1.9	$1,273.00	Analyzed supporting documents for expert report.
05/21/26	P. Shields	1.8	$1,611.00	Reviewed rebuttal report narrative prior to submission.
05/21/26	R. Strong	0.9	$769.50	Evaluated case documents / data relating to Plan confirmation hearing.
05/21/26	M. Babcock	0.7	$556.50	Prepared for 30(b)(6) deposition (including review of related documents / issues).
05/21/26	R. Strong	0.7	$598.50	Updated rebuttal report (narrative / exhibits).
05/21/26	J. Shaw	0.7	$500.50	Updated rebuttal report / exhibits.
05/22/26	P. Shields	1.4	$1,253.00	Attended meeting with UCC Counsel (MK, CR, NF, TC) regarding Plan issues.
05/22/26	J. Funk	1.2	$804.00	Continued evaluation of issues relating to upcoming depositions (including supporting documents).
05/22/26	M. Babcock	1.2	$954.00	Continued preparation for 30(b)(6) deposition.
05/22/26	P. Shields	0.7	$626.50	Analyzed rebuttal report of C. Moore.
05/22/26	P. Shields	0.2	$179.00	Evaluated financial information remitted by UCC Counsel relating to Motion to Dismiss.
05/23/26	P. Shields	2.6	$2,327.00	Evaluated financial information / case documents in preparation for deposition.
05/23/26	P. Shields	2.4	$2,148.00	Analyzed expert reports in preparation for deposition.
05/23/26	R. Strong	0.7	$598.50	Evaluated deposition issues pursuant to UCC Counsel requests.
05/24/26	J. Shaw	1.5	$1,072.50	Developed questions / areas of inquiry for upcoming Plan hearing / related depositions.
05/24/26	R. Strong	0.8	$684.00	Continued evaluation of deposition issues pursuant to UCC Counsel requests.
05/25/26	J. Shaw	2.9	$2,073.50	Analyzed case documents to assist UCC Counsel with deposition testimony.
05/25/26	P. Shields	2.9	$2,595.50	Prepared deposition questions for C. Moore deposition.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
05/25/26	P. Shields	2.8	$2,506.00	Continued evaluation of financial information / case documents in preparation for deposition.
05/25/26	J. Funk	2.8	$1,876.00	Evaluated issues / potential questions relating to upcoming Plan confirmation hearing / depositions.
05/25/26	J. Shaw	2.1	$1,501.50	Continued development of questions / areas of inquiry for upcoming Plan hearing / related depositions.
05/25/26	J. Funk	2.1	$1,407.00	Evaluated issues relating to upcoming depositions (including supporting documents).
05/25/26	R. Strong	1.7	$1,453.50	Assisted with deposition preparation pursuant to UCC Counsel requests.
05/25/26	P. Shields	1.7	$1,521.50	Continued analysis of expert reports in preparation for deposition.
05/25/26	M. Babcock	0.8	$636.00	Evaluated issues relating to upcoming deposition.
05/26/26	P. Shields	2.8	$2,506.00	Continued evaluation of financial information in preparation for deposition.
05/26/26	P. Shields	2.4	$2,148.00	Attended meeting with UCC Counsel (MK, NF, TC, LL) in preparation for deposition (morning).
05/26/26	P. Shields	1.8	$1,611.00	Continued analysis of case documents in preparation for deposition.
05/26/26	M. Babcock	1.8	$1,431.00	Prepared for 30(b)(6) deposition (including evaluation of Debtor Sixth Amended Complaint / related filings).
05/26/26	P. Shields	1.6	$1,432.00	Attended meeting with UCC Counsel (MK, NF, TC, LL) in preparation for deposition (afternoon).
05/27/26	P. Shields	2.9	$2,595.50	Provided deposition testimony (afternoon).
05/27/26	P. Shields	2.9	$2,595.50	Provided deposition testimony (morning).
05/27/26	P. Shields	1.2	$1,074.00	Analyzed case files / documents in preparation for deposition.
05/27/26	R. Strong	1.2	$1,026.00	Analyzed Plan issues pursuant to inquiries from UCC Counsel in preparation for confirmation hearing.
05/27/26	P. Shields	0.3	$268.50	Attended meeting with UCC Counsel (MK, NF) in preparation for deposition.
05/27/26	P. Shields	0.2	$179.00	Continued to provide deposition testimony (afternoon).
05/28/26	P. Shields	2.9	$2,595.50	Attended C. Moore deposition [virtual].

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
05/28/26	M. Babcock	2.7	$2,146.50	Continued preparation for 30(b)(6) deposition (including evaluation of Debtor Sixth Amended Complaint / related filings).
05/28/26	P. Shields	1.3	$1,163.50	Evaluated issues for consideration in connection with depositions.
05/28/26	R. Strong	1.2	$1,026.00	Analyzed expert report / analyses issues for Plan confirmation hearing.
05/28/26	R. Strong	0.8	$684.00	Evaluated case documents to assist UCC Counsel with deposition preparation.
05/28/26	P. Shields	0.5	$447.50	Continued attendance of C. Moore deposition [virtual].
05/28/26	P. Shields	0.4	$358.00	Prepared additional deposition questions for C. Moore deposition.
05/29/26	M. Babcock	2.7	$2,146.50	Continued analysis of Committee Motion To Withdraw / Revised Letter To Survivors in preparation for 30(b)(6) deposition.
05/29/26	M. Babcock	2.6	$2,067.00	Analyzed Committee Motion To Withdraw / Revised Letter To Survivors in preparation for 30(b)(6) deposition.
05/29/26	C. Tergevorkian	1.8	$963.00	Analyzed recent document production relating to Debtor Plan of Reorganization (May 22, 2026).
05/29/26	R. Strong	1.1	$940.50	Attended call with UCC Counsel (MK, CR, TC) Insurance Counsel (JB) and BRG (MB) regarding 30(b)(6) deposition preparation.
05/29/26	M. Babcock	1.1	$874.50	Met with UCC Counsel (MK, CR, TC), Insurance Counsel (JB), and BRG (RS) to discuss upcoming deposition.
05/29/26	R. Strong	0.2	$171.00	Attended call with BRG (MB) regarding 30(b)(6) deposition preparation.
05/29/26	M. Babcock	0.2	$159.00	Met with BRG (RS) to discuss upcoming deposition.
05/30/26	R. Strong	0.5	$427.50	Analyzed Plan issues in preparation for depositions.
05/30/26	P. Shields	0.5	$447.50	Evaluated issues relating to best interest test.
05/31/26	M. Babcock	2.4	$1,908.00	Evaluated documents / issues in preparation for 30(b)(6) deposition.
05/31/26	R. Strong	0.3	$256.50	Attended call with UCC Counsel (MK, CR), Insurance Counsel (JB), and BRG (MB) regarding deposition preparation.
05/31/26	M. Babcock	0.3	$238.50	Met with UCC Counsel (MK, CR), Insurance Counsel (JB), and BRG (RS) to discuss upcoming deposition.
Task Code: 800.00		***299.4***	***$232,893.50***	***Totals***

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Hours	Amount	Description
1060.00 - Fee Application Preparation & Hearing				
05/12/26	K. McDowell	1.4	$252.00	Prepared fee statement (April 2026).
05/14/26	M. Babcock	0.4	$318.00	Updated April 2026 fee statement.
05/15/26	M. Babcock	1.3	$1,033.50	Revised April 2026 fee statement.
05/18/26	M. Babcock	0.6	$477.00	Updated April 2026 fee statement.
05/19/26	M. Babcock	1.1	$874.50	Revised April 2026 fee statement.
05/21/26	K. McDowell	0.6	$108.00	Updated fee statement exhibits (April 2026).
05/27/26	M. Babcock	0.8	$636.00	Finalized April 2026 fee statement.
05/27/26	K. McDowell	0.4	$72.00	Revised fee statement (April 2026).
Task Code: 1060.00		***6.6***	***$3,771.00***	***Totals***
TOTALS		**435.8**	**$324,235.50**	

Case: 23-40523 Doc# 3591-6 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 27 of 32

EXHIBIT D

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit D: Summary of Expenses By Category

For the Period 05/01/26 through 05/31/26

Expense Category	Amount
01. Travel - Airline	$1,545.60
03. Travel - Taxi	$328.18
07. Travel - Parking	$200.00
08. Travel - Hotel/Lodging	$4,082.34
10. Meals	$413.01
Total Expenses	**$6,569.13**

Case: 23-40523 Doc# 3591-6 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 29 of 32

EXHIBIT E

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit E: Schedule of Expense Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Amount	Description
01. Travel - Airline			
05/01/26	R. Strong	$772.80	Payment of roundtrip economy airfare (SLC / SFO) on 04/28/26 - 05/01/26 to attend depositions. [Purchased 04/22/26 and not previously billed.]
05/01/26	M. Babcock	$772.80	Payment of roundtrip economy airfare (SLC / SFO) on 04/28/26 - 05/01/26 to attend in-person deposition. [Purchased 04/22/26 and not previously billed.]
		$1,545.60	***Total: 01. Travel - Airline***
03. Travel - Taxi			
05/01/26	M. Babcock	$25.98	Payment for Uber for BRG (MB, RS) from dinner to The Jay. [Purchased 04/28/26 and not previously billed.]
05/01/26	M. Babcock	$109.19	Payment for Uber for BRG (MB, RS) from SFO Airport to The Jay. [Purchased 04/28/26 and not previously billed.]
05/01/26	M. Babcock	$23.99	Payment for Uber for BRG (MB, RS) from The Jay to dinner. [Purchased 04/28/26 and not previously billed.]
05/01/26	M. Babcock	$18.99	Payment for Uber for BRG (MB, RS) from The Jay to meeting with UCC Counsel. [Purchased 04/28/26 and not previously billed.]
05/01/26	M. Babcock	$19.30	Payment for Uber for BRG (MB, RS) from UCC Counsel meeting to The Jay. [Purchased 04/28/26 and not previously billed.]
05/01/26	R. Strong	$23.78	Payment of Uber for BRG (MB, RS) dinner to The Jay. [Purchased 04/30/26 and not previously billed.]
05/01/26	M. Babcock	$31.97	Payment of Uber for BRG (MB, RS) from The Jay to dinner. [Purchased 04/30/26 and not previously billed.]
05/01/26	M. Babcock	$74.98	Payment of Uber for BRG (MB, RS) from The Jay to SFO Airport to attend in-person deposition.
		$328.18	***Total: 03. Travel - Taxi***
07. Travel - Parking			
05/01/26	M. Babcock	$155.00	Payment for parking at SLC airport while attending in-person deposition in San Francisco.
05/01/26	R. Strong	$45.00	Payment for parking at SLC airport while attending in-person depositions in San Francisco.
		$200.00	***Total: 07. Travel - Parking***

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit E: Schedule of Expense Detail

For the Period 05/01/26 through 05/31/26

Date	Professional	Amount	Description
08. Travel - Hotel/Lodging			
05/01/26	R. Strong	$2,004.50	Payment for hotel at The Jay (Marriott) for two nights while in San Francisco to attend depositions.
05/01/26	M. Babcock	$2,077.84	Payment for hotel at The Jay (Marriott) for two nights while in San Francisco to attend in-person deposition.
		$4,082.34	***Total: 08. Travel - Hotel/Lodging***
10. Meals			
05/01/26	R. Strong	$65.77	Payment for breakfast for BRG (RS, MB) while in San Francisco for depositions.
05/01/26	R. Strong	$167.29	Payment for dinner for BRG (RS, MB) while in San Francisco to attend depositions. [Purchased 04/30/26 and not previously billed.]
05/01/26	R. Strong	$10.79	Payment for meal while in San Francisco for depositions. [Purchased 04/30/26 and not previously billed.]
05/01/26	R. Strong	$121.20	Payment of dinner for BRG (RS, MB) while in San Francisco to attend depositions. [Purchased 04/29/26 and not previously billed.]
05/01/26	R. Strong	$21.68	Payment of lunch while in San Francisco to attend depositions. [Purchased 04/28/26 and not previously billed.]
05/01/26	R. Strong	$16.59	Payment of meal while in San Francisco to attend depositions. [Purchased 04/29/26 and not previously billed.]
05/01/26	M. Babcock	$9.69	Payment of meal while in San Francisco to attend in-person deposition. [Purchased 04/29/26 and not previously billed.]
		$413.01	***Total: 10. Meals***
TOTAL EXPENSES		**$6,569.13**	

Case: 23-40523 Doc# 3591-6 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 32 of 32

EXHIBIT 7

LOWENSTEIN SANDLER LLP
JEFFREY D. PROL (admitted pro hac vice)
jprol@lowenstein.com
BRENT WEISENBERG (admitted pro hac vice)
bweisenberg@lowenstein.com
COLLEEN M. RESTEL (admitted pro hac vice)
crestel@lowenstein.com
One Lowenstein Drive
Roseland, New Jersey 07068
Telephone: (973) 597-2500

KELLER BENVENUTTI KIM LLP
TOBIAS S. KELLER (Cal. Bar No. 151445)
tkeller@kbkllp.com
JANE KIM (Cal. Bar No. 298192)
jkim@kbkllp.com
GABRIELLE L. ALBERT (Cal. Bar No. 190895)
galbert@kbkllp.com
101 Montgomery Street, Ste. 1950
San Francisco, CA 94104
Telephone: (415) 496-6723

Counsel for the Official Committee
Of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, Debtor.	Case No. 23-40523 WJL Chapter 11 Cases **THIRTY-THIRD MONTHLY FEE STATEMENT OF BERKELEY RESEARCH GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD JUNE 1, 2026 THROUGH JUNE 30, 2026**

Name of Applicant:	Berkeley Research Group, LLC ("BRG")
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors ("Committee" or "UCC")
Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
Period for Which Compensation and Reimbursement is Sought:	June 1, 2026 – June 30, 2026
Amount of Compensation Requested:	$337,805.00
Less 20% Holdback:	($67,561.00)
80% of Total Compensation Requested:	$270,244.00
Amount of Expenses Requested:	$5,216.17
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	$275,460.17

1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the "**Compensation Procedures Order**"), the *Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the "**Retention Order**"), and the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733], Berkeley Research Group, LLC ("**BRG**") hereby submits its Thirty-third Monthly Fee Statement (the "**Fee Statement**") for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period June 1, 2026 through June 30, 2026 (the "**Fee Period**"). By this thirty-third statement, BRG seeks payment in the amount of **$275,460.17** which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period ($337,805.00 x 80% = **$270,244.00**), and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses of **$5,216.17** incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Committee based on hourly rates.

2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the "**Timekeepers**") who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The

Case: 23-40523 Doc# 3591-7 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 3 of 32

schedule of fees incurred during the Fee Period summarized by task code is attached hereto as **Exhibit B**. The detailed time records which describe the time spent by each BRG Timekeeper for the Fee Period are attached hereto as **Exhibit C**.

3. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. Attached hereto as **Exhibit D** is a summary of the expenses incurred by BRG during the Fee Period that sets forth the total amount of reimbursement sought with respect to each type of expense for which BRG is seeking reimbursement. **Exhibit E** is an itemized schedule of the actual, reasonable, and necessary expenses within each category BRG incurred during the Fee Period and the amounts for which reimbursement is requested organized by expense type.

4. In accordance with the Compensation Procedures Order, each Notice Party shall have until the tenth (10th) day (or the next business day if such day is not a business day) following service of this Fee Statement (the "**Objection Deadline**") to serve an objection to the Fee Statement on BRG and each of the other Notice Parties.

5. If no objections to the Fee Statement are received on or before the Objection Deadline, the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG on an interim basis the total amount of **$275,460.17** which consists of eighty percent (80%) of BRG's total fees of ($337,805.00 x 80% = **$270,244.00**), and one hundred percent (100%) of BRG's total expenses of **$5,216.17** for the Fee Period.

6. To the extent an objection to the Fee Statement is received on or before the Objection Deadline, the Debtor is to withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Case: 23-40523 Doc# 3591-7 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 4 of 32

Dated: July 30, 2026

Respectfully submitted,

By: _____

Matthew K. Babcock
Berkeley Research Group, LLC
201 South Main Street, Suite 450
Salt Lake City, Utah 84111
Telephone: (801) 364-6233
Email: mbabcock@thinkbrg.com

Financial Advisors to the Official Committee of Unsecured Creditors

EXHIBIT A

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit A: Summary of Fees By Professional

For the Period 06/01/26 through 06/30/26

Professional	Title	Billing Rate	Hours	Fees
A. Manley	Managing Director	$1,180.00	4.7	$5,546.00
P. Shields	Managing Director	$895.00	133.0	$119,035.00
R. Strong	Managing Director	$855.00	42.8	$36,594.00
M. Babcock	Managing Director	$795.00	94.1	$74,809.50
J. Shaw	Associate Director	$715.00	50.6	$36,179.00
J. Funk	Associate Director	$670.00	56.3	$37,721.00
C. Tergevorkian	Senior Managing Consultant	$535.00	43.9	$23,486.50
A. Stubbs	Associate	$340.00	2.0	$680.00
A. Kaporis	Associate	$320.00	1.0	$320.00
A. McConkie	Associate	$235.00	10.4	$2,444.00
K. McDowell	Case Assistant	$180.00	5.5	$990.00
TOTAL			**444.3**	**$337,805.00**
BLENDED RATE				**$760.31**

Case: 23-40523 Doc# 3591-7 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 7 of 32

EXHIBIT B

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit B: Summary of Fees By Task Code

For the Period 06/01/26 through 06/30/26

Task Code	Hours	Fees
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	7.3	$3,515.50
300.00 - Asset Analysis (General - Debtors)	35.4	$21,180.00
302.00 - Asset Analysis (General - Related Non-Debtors)	46.0	$31,994.50
330.00 - Asset Analysis (Real Property - Debtors)	34.0	$21,446.50
800.00 - Plan & Disclosure Statement Analysis	309.3	$252,657.50
1060.00 - Fee Application Preparation & Hearing	12.3	$7,011.00
TOTAL	**444.3**	**$337,805.00**
BLENDED RATE		**$760.31**

EXHIBIT C

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)				
06/01/26	A. Stubbs	0.4	$136.00	Updated comparative MOR balance sheet analysis (May 2023 - March 2026).
06/01/26	A. Stubbs	0.3	$102.00	Revised comparative MOR income statement analysis (May 2023 - March 2026).
06/02/26	C. Tergevorkian	1.0	$535.00	Analyzed April 2026 MOR (balance sheet / income statement activity).
06/02/26	A. Stubbs	0.8	$272.00	Updated MOR cash receipt / disbursement activity analysis (May 2023 - March 2026).
06/02/26	C. Tergevorkian	0.6	$321.00	Evaluated bank balances reported in April 2026 MOR.
06/02/26	A. Stubbs	0.5	$170.00	Revised ending MOR cash balance analysis (May 2023 - March 2026).
06/04/26	C. Tergevorkian	0.9	$481.50	Analyzed receipt / disbursement transactions reported in April 2026 MOR.
06/24/26	C. Tergevorkian	1.2	$642.00	Evaluated May 2026 MOR (balance sheet / income statement activity).
06/24/26	C. Tergevorkian	0.5	$267.50	Analyzed bank balances reported in May 2026 MOR.
06/25/26	C. Tergevorkian	1.1	$588.50	Compared cash / investments reported in May 2026 MOR with March 2026 balances.
Task Code: 220.00		***7.3***	***$3,515.50***	***Totals***
300.00 - Asset Analysis (General - Debtors)				
06/02/26	C. Tergevorkian	1.7	$909.50	Analyzed bankruptcy professional fees incurred / paid through April 2026.
06/02/26	K. McDowell	0.4	$72.00	Updated professional fee / cash analysis.
06/04/26	C. Tergevorkian	2.7	$1,444.50	Analyzed Parish financial activity through December 31, 2025 (including cash / investments, liabilities, operating reserve).
06/04/26	J. Funk	2.0	$1,340.00	Analyzed proposed exit facility / DIP loan credit agreement documentation.
06/04/26	C. Tergevorkian	1.5	$802.50	Evaluated restricted asset litigation (including potential available assets).
06/04/26	P. Shields	0.6	$537.00	Updated Parish contribution analysis.

Case: 23-40523 Doc# 3591-7 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 11 of 32

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
300.00 - Asset Analysis (General - Debtors)				
06/08/26	A. Kaporis	1.0	$320.00	Evaluated Moody's credit opinions / rating actions relating to public debt of Catholic Dioceses.
06/11/26	J. Funk	1.5	$1,005.00	Evaluated Parish accounting activity (unrestricted / restricted assets).
06/12/26	J. Funk	2.1	$1,407.00	Continued evaluation of Parish accounting activity (unrestricted / restricted assets).
06/12/26	P. Shields	0.7	$626.50	Analyzed Parish accounting activity involving alleged restricted assets.
06/15/26	J. Funk	2.9	$1,943.00	Evaluated Parish cost trends.
06/15/26	J. Funk	1.1	$737.00	Continued evaluation of Parish cost trends.
06/15/26	C. Tergevorkian	1.0	$535.00	Analyzed St. Andrew Korean Pastoral Center (financial performance / assets).
06/20/26	J. Funk	0.7	$469.00	Updated analysis of historical trends in Parish costs / expenses.
06/22/26	C. Tergevorkian	0.4	$214.00	Assessed utility expenses reported in Parish financial statements.
06/23/26	J. Funk	0.7	$469.00	Analyzed alleged restricted assets (Debtor).
06/23/26	K. McDowell	0.6	$108.00	Revised professional fee / cash analysis.
06/24/26	C. Tergevorkian	1.7	$909.50	Updated analysis of bankruptcy professional fees as of April 2026 (including amounts requested in interim fee applications).
06/24/26	C. Tergevorkian	1.2	$642.00	Evaluated bankruptcy professional fees (May 2026).
06/25/26	J. Funk	2.5	$1,675.00	Evaluated Parish cash flow projections.
06/25/26	C. Tergevorkian	1.6	$856.00	Analyzed Debtor credit analysis (EBIDA margin calculation).
06/25/26	C. Tergevorkian	0.9	$481.50	Updated Debtor credit analysis (FY2021 - FY2025).
06/26/26	C. Tergevorkian	2.8	$1,498.00	Updated analysis of Moody's qualitative factors / methodologies.
06/26/26	J. Funk	1.1	$737.00	Analyzed historical Parish cash flow.
06/26/26	C. Tergevorkian	0.8	$428.00	Evaluated Debtor credit analysis (cash / investment factors).
06/26/26	M. Babcock	0.6	$477.00	Evaluated Debtor parish operations (including individual church locations).
06/26/26	P. Shields	0.6	$537.00	Evaluated historical Parish cash flows.
Task Code: 300.00		***35.4***	***$21,180.00***	***Totals***

Case: 23-40523 Doc# 3591-7 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 12 of 32

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
302.00 - Asset Analysis (General - Related Non-Debtors)				
06/02/26	P. Shields	2.8	$2,506.00	Analyzed documents relating to RCC cemeteries.
06/02/26	A. McConkie	2.8	$658.00	Continued analysis of RCC loan / real estate collateral.
06/02/26	A. McConkie	2.3	$540.50	Analyzed RCC loan / real estate collateral.
06/02/26	J. Funk	2.1	$1,407.00	Evaluated financial issues discussed in R. Gies deposition transcripts.
06/03/26	A. McConkie	2.8	$658.00	Updated RCC loan / real estate collateral analysis.
06/03/26	J. Funk	2.7	$1,809.00	Analyzed cemetery real estate appraisals in conjunction with RCC loan agreement collateral provisions.
06/03/26	J. Funk	1.2	$804.00	Continued evaluation of financial issues discussed in R. Gies deposition transcripts.
06/03/26	C. Tergevorkian	0.5	$267.50	Revised RCC pre-petition loan documents in response to UCC Counsel inquiries.
06/04/26	P. Shields	1.8	$1,611.00	Evaluated RCC / cemetery related documents.
06/04/26	J. Funk	1.5	$1,005.00	Analyzed RCC financial issues addressed in A. Currier deposition transcripts.
06/04/26	P. Shields	1.1	$984.50	Updated analysis of RCC / cemetery (including review of available documents).
06/08/26	C. Tergevorkian	0.8	$428.00	Evaluated RCC appraisals / lease documents.
06/08/26	C. Tergevorkian	0.6	$321.00	Reviewed VeraCruz document productions relating to RCC loans.
06/08/26	A. Manley	0.5	$590.00	Attended call with BRG (PS) to discuss cemeteries / valuation of leasehold positions.
06/08/26	P. Shields	0.5	$447.50	Participated in meeting with BRG (AM) regarding assessment of cemetery property.
06/09/26	J. Funk	2.6	$1,742.00	Analyzed cemetery appraisals / real estate values / costs (Lafayette Treatment Center / cemeteries).
06/09/26	J. Funk	1.8	$1,206.00	Continued analysis of cemetery appraisals / real estate values / costs (Lafayette Treatment Center / cemeteries).
06/09/26	J. Funk	0.2	$134.00	Met with BRG (PS) regarding RCC debt collateral analysis.
06/09/26	P. Shields	0.2	$179.00	Participated in meeting with BRG (JF) regarding analysis of RCC loan / real estate appraisals.
06/10/26	M. Babcock	1.9	$1,510.50	Analyzed RCBO / RCC rental payments.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
302.00 - Asset Analysis (General - Related Non-Debtors)				
06/10/26	A. Manley	1.9	$2,242.00	Evaluated cemetery appraisals (Holy Sepulchre, St. Joseph, Queen of Heaven).
06/10/26	A. Manley	1.8	$2,124.00	Analyzed cemetery assets (including valuation reports, cemetery leases, RCBO / RCC audited financial statements).
06/10/26	J. Funk	0.8	$536.00	Evaluated collateral relating to RCC financing.
06/11/26	J. Funk	2.4	$1,608.00	Continued evaluation of collateral relating to RCC financing.
06/11/26	M. Babcock	1.6	$1,272.00	Analyzed RCC loan (including collateral / cemetery real estate).
06/11/26	A. Manley	0.5	$590.00	Analyzed cemetery valuations / methodologies (including valuation reports, C&W appraisals).
06/11/26	P. Shields	0.2	$179.00	Evaluated cemetery inventory.
06/18/26	M. Babcock	2.1	$1,669.50	Analyzed RCC loan activity / historical transactions (2015 / 2022).
06/18/26	R. Strong	0.6	$513.00	Analyzed general ledger transaction detail regarding RCC loan activity.
06/18/26	R. Strong	0.2	$171.00	Attended call with UCC Counsel (BM) and BRG (MB) regarding RCC loans.
06/18/26	M. Babcock	0.2	$159.00	Met with UCC Counsel (BW) and BRG (RS) to discuss RCC loan activity.
06/19/26	M. Babcock	0.9	$715.50	Analyzed post-petition receipt / disbursement transactions involving Debtor / RCC (including land lease / loan activity).
06/23/26	J. Funk	2.1	$1,407.00	Updated analysis of cemetery real estate collateral.
Task Code: 302.00		***46.0***	***$31,994.50***	***Totals***
330.00 - Asset Analysis (Real Property - Debtors)				
06/01/26	C. Tergevorkian	2.7	$1,444.50	Continued evaluation of real estate values reported in Hilco report versus Stout reports.
06/01/26	J. Funk	2.7	$1,809.00	Prepared comparative analysis of Debtor real estate values.
06/01/26	C. Tergevorkian	2.6	$1,391.00	Evaluated real estate values reported in Hilco report versus Stout reports.
06/01/26	A. McConkie	1.9	$446.50	Analyzed Hilco / Stout real estate value estimates.
06/01/26	J. Shaw	1.8	$1,287.00	Analyzed real estate values reported in Stout / Hilco reports.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
330.00 - Asset Analysis (Real Property - Debtors)				
06/01/26	C. Tergevorkian	0.8	$428.00	Attended call with BRG (PS [valuation], JF [cash analytics]) to discuss real estate valuation analysis.
06/01/26	J. Funk	0.8	$536.00	Met with BRG (CT [document analysis], PS [valuation]) regarding Debtor real estate source funding.
06/01/26	P. Shields	0.8	$716.00	Participated in meeting with BRG (JF [cash analytics], CT [document analysis]) regarding comparison of real estate value estimates.
06/01/26	P. Shields	0.4	$358.00	Reviewed Debtor real estate appraisals.
06/02/26	J. Funk	2.9	$1,943.00	Continued evaluation of Debtor real estate appraisals.
06/02/26	J. Funk	2.4	$1,608.00	Evaluated Debtor real estate appraisals.
06/02/26	J. Shaw	1.0	$715.00	Updated Hilco / Stout comparative real estate analysis.
06/03/26	A. McConkie	0.6	$141.00	Compared real estate included in Exhibit B with real estate included in Amended Exhibit B.
06/11/26	P. Shields	2.7	$2,416.50	Analyzed real estate appraisals.
06/15/26	C. Tergevorkian	1.0	$535.00	Evaluated Parish locations (including secondary campuses).
06/15/26	J. Shaw	0.1	$71.50	Analyzed real estate holding costs.
06/19/26	M. Babcock	1.2	$954.00	Evaluated holding costs relating to Parish real estate.
06/24/26	J. Funk	2.3	$1,541.00	Analyzed real estate identified in Debtor Plan.
06/25/26	J. Funk	2.0	$1,340.00	Updated analysis of real estate identified in Debtor Plan.
06/26/26	C. Tergevorkian	2.6	$1,391.00	Analyzed closed / merged parishes (including properties sold).
06/26/26	C. Tergevorkian	0.7	$374.50	Continued analysis of closed / merged parishes (including properties sold).
Task Code: 330.00		***34.0***	***$21,446.50***	***Totals***
800.00 - Plan & Disclosure Statement Analysis				
06/01/26	M. Babcock	2.6	$2,067.00	Evaluated case documents / files in preparation for deposition.
06/01/26	M. Babcock	2.2	$1,749.00	Continued evaluation of case documents / files in preparation for deposition.
06/01/26	P. Shields	2.2	$1,969.00	Evaluated information / documentation relating to analyses set forth in expert reports.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
06/01/26	J. Shaw	0.9	$643.50	Updated supplemental liquidation analysis.
06/01/26	R. Strong	0.8	$684.00	Attended call with UCC Counsel (NF, MK) regarding expert report.
06/01/26	R. Strong	0.5	$427.50	Attended call with UCC Counsel (NF, MK, CS, TC) and BRG (PS) regarding expert report.
06/01/26	P. Shields	0.5	$447.50	Participated in meeting with UCC Counsel (MK, NF, TC, CS) and BRG (RS) regarding Declaration.
06/02/26	M. Babcock	2.9	$2,305.50	Continued analysis of case documents / files relating to deposition.
06/02/26	M. Babcock	2.7	$2,146.50	Analyzed case documents / files in preparation for deposition.
06/02/26	J. Shaw	2.5	$1,787.50	Evaluated real estate values for use in liquidation analysis.
06/02/26	M. Babcock	2.2	$1,749.00	Continued analysis of case documents / files in preparation for deposition.
06/02/26	J. Shaw	1.8	$1,287.00	Prepared alternative liquidation analysis / "best interest" test analysis.
06/02/26	J. Shaw	1.5	$1,072.50	Updated liquidation analysis (including real estate, restricted assets, claims).
06/02/26	M. Babcock	1.4	$1,113.00	Met with UCC Counsel (MK) to prepare for deposition.
06/02/26	P. Shields	1.1	$984.50	Updated narrative for inclusion in Declaration.
06/02/26	P. Shields	1.0	$895.00	Analyzed documentation / information relating to Amendment to Plan Supplement.
06/02/26	C. Tergevorkian	1.0	$535.00	Analyzed recent document production (June 2, 2026 - court documents).
06/02/26	P. Shields	0.6	$537.00	Refined liquidation analyses.
06/02/26	R. Strong	0.5	$427.50	Analyzed document productions relating to Debtor Plan.
06/02/26	J. Shaw	0.5	$357.50	Revised notes to liquidation analysis.
06/02/26	P. Shields	0.4	$358.00	Analyzed Amendment to Plan Supplement.
06/03/26	J. Shaw	2.9	$2,073.50	Prepared Declaration narrative relating to liquidation analysis.
06/03/26	P. Shields	2.8	$2,506.00	Updated Declaration regarding Debtor ability to pay.
06/03/26	M. Babcock	2.7	$2,146.50	Evaluated case documents / files in preparation for upcoming deposition.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
06/03/26	P. Shields	2.7	$2,416.50	Updated Declaration narrative regarding liquidation analyses.
06/03/26	P. Shields	2.5	$2,237.50	Revised Declaration regarding impact from restricted asset litigation.
06/03/26	M. Babcock	2.1	$1,669.50	Participated in deposition.
06/03/26	P. Shields	1.9	$1,700.50	Refined Declaration narrative.
06/03/26	J. Shaw	1.6	$1,144.00	Continued preparation of Declaration narrative relating to liquidation analysis.
06/03/26	J. Shaw	1.2	$858.00	Updated liquidation analysis notes.
06/03/26	M. Babcock	1.1	$874.50	Continued participation in deposition.
06/03/26	P. Shields	0.9	$805.50	Continued update of Declaration narrative regarding liquidation analyses.
06/03/26	P. Shields	0.7	$626.50	Participated in meeting with UCC Counsel (NF) to discuss Declaration.
06/03/26	J. Shaw	0.4	$286.00	Met with BRG (PS) regarding preparation of declaration narrative.
06/03/26	P. Shields	0.4	$358.00	Participated in meeting with BRG (JS) to discuss Declaration.
06/04/26	P. Shields	1.3	$1,163.50	Refined Declaration exhibits.
06/04/26	C. Tergevorkian	0.8	$428.00	Analyzed financial issues raised in C. Moore rebuttal report.
06/05/26	J. Shaw	1.9	$1,358.50	Updated liquidation analyses (including real property values).
06/05/26	P. Shields	1.7	$1,521.50	Evaluated information / analysis for inclusion in response to Motion to Strike.
06/05/26	P. Shields	1.7	$1,521.50	Refined liquidation analysis.
06/05/26	P. Shields	1.5	$1,342.50	Prepared narrative for response to Motion to Strike.
06/05/26	P. Shields	1.0	$895.00	Participated in meeting with UCC Counsel (NF) regarding Declaration / Motion to Strike.
06/05/26	P. Shields	0.5	$447.50	Reviewed Motion to Strike (including related documents).
06/06/26	P. Shields	2.4	$2,148.00	Continued preparation of Motion to Strike response narrative.
06/06/26	P. Shields	1.4	$1,253.00	Updated Motion to Strike response narrative.
06/06/26	J. Shaw	1.2	$858.00	Revised liquidation analyses (including alleged restricted assets).

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
06/06/26	P. Shields	0.7	$626.50	Updated liquidation analysis.
06/06/26	J. Shaw	0.6	$429.00	Updated alternative liquidation analysis notes.
06/06/26	P. Shields	0.2	$179.00	Continued evaluation of information / analysis for inclusion in response to Motion to Strike.
06/08/26	J. Shaw	2.4	$1,716.00	Continued preparation of Declaration narrative (alternative liquidation analyses).
06/08/26	J. Shaw	2.4	$1,716.00	Updated Declaration narrative relating to liquidation analyses.
06/08/26	J. Shaw	2.1	$1,501.50	Prepared Declaration narrative (alternative liquidation analyses).
06/08/26	C. Tergevorkian	1.5	$802.50	Evaluated recent document production (June 5, 2026 - court documents).
06/08/26	C. Tergevorkian	1.0	$535.00	Updated schedule detailing documents relied upon.
06/08/26	M. Babcock	0.9	$715.50	Evaluated financial issues raised in expert reports relating to Plan confirmation.
06/08/26	P. Shields	0.7	$626.50	Evaluated supporting documentation in connection with declaration.
06/08/26	P. Shields	0.6	$537.00	Participated in meeting with UCC Counsel (JC, NF) to discuss Confirmation hearing.
06/08/26	J. Shaw	0.6	$429.00	Refined "best interest" test analysis.
06/08/26	P. Shields	0.5	$447.50	Updated declaration relating to liquidation analyses.
06/08/26	R. Strong	0.3	$256.50	Reviewed response to Motion to Strike.
06/09/26	P. Shields	2.9	$2,595.50	Evaluated information for response to Motion to Strike.
06/09/26	J. Shaw	2.7	$1,930.50	Revised alternative liquidation analyses (including real estate values).
06/09/26	P. Shields	2.4	$2,148.00	Revised response to Motion to Strike.
06/09/26	M. Babcock	2.1	$1,669.50	Evaluated financial issues discussed in C. Moore Deposition in conjunction with Confirmation hearing preparation.
06/09/26	J. Shaw	2.0	$1,430.00	Analyzed case documents to assist UCC Counsel with Confirmation hearing (including potential cross examination questions).
06/09/26	J. Shaw	1.9	$1,358.50	Evaluated supporting documents relating to C. Moore expert reports.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
06/09/26	R. Strong	1.3	$1,111.50	Analyzed case documents / data for UCC Counsel inquiries in preparation for Confirmation hearing.
06/09/26	M. Babcock	1.2	$954.00	Continued evaluation of financial issues discussed in C. Moore Deposition in conjunction with Confirmation hearing preparation.
06/09/26	P. Shields	0.9	$805.50	Reviewed issues raised in Motion to Strike.
06/09/26	P. Shields	0.5	$447.50	Refined Liquidation Analysis exhibits.
06/09/26	J. Shaw	0.5	$357.50	Updated alternative liquidation analyses notes.
06/09/26	M. Babcock	0.4	$318.00	Analyzed C. Moore Declaration in conjunction with Confirmation hearing preparation.
06/09/26	R. Strong	0.4	$342.00	Analyzed issues regarding Motion to Exclude.
06/09/26	P. Shields	0.3	$268.50	Participated in meeting with UCC Counsel regarding Motion to Strike response.
06/09/26	P. Shields	0.1	$89.50	Participated in meeting with UCC Counsel (KD) regarding response to Motion to Strike.
06/10/26	J. Funk	2.9	$1,943.00	Analyzed UCC inquiries relating to Confirmation hearing.
06/10/26	J. Funk	2.7	$1,809.00	Continued analysis of UCC inquiries relating to Confirmation hearing.
06/10/26	J. Shaw	2.5	$1,787.50	Continued analysis of case documents to assist UCC Counsel with Confirmation hearing (including potential cross examination questions).
06/10/26	P. Shields	1.9	$1,700.50	Analyzed deposition transcript in preparation for Plan Confirmation hearing.
06/10/26	R. Strong	1.9	$1,624.50	Analyzed deposition transcripts in preparation for Debtor Plan confirmation hearing.
06/10/26	R. Strong	1.5	$1,282.50	Analyzed expert reports in preparation for Debtor Plan confirmation hearing.
06/10/26	R. Strong	1.3	$1,111.50	Evaluated case documents / data for UCC Counsel inquiries regarding Confirmation hearing.
06/10/26	M. Babcock	1.3	$1,033.50	Evaluated financial issues relating to Confirmation hearing preparation (C. Moore Report).
06/10/26	M. Babcock	0.7	$556.50	Analyzed financial issues discussed in C. Moore Deposition in conjunction with Confirmation hearing preparation.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
06/10/26	C. Tergevorkian	0.7	$374.50	Continued update of schedule detailing documents relied upon.
06/10/26	P. Shields	0.7	$626.50	Participated in meeting with UCC Counsel (JC, NF) regarding Plan Confirmation hearing.
06/10/26	M. Babcock	0.6	$477.00	Analyzed financial issues relating to Confirmation hearing preparation (C. Moore Rebuttal Report).
06/10/26	P. Shields	0.5	$447.50	Evaluated documents in preparation for Plan Confirmation hearing.
06/10/26	P. Shields	0.5	$447.50	Reviewed inquiry from UCC Counsel regarding financial projections / liquidation analysis.
06/11/26	J. Funk	2.9	$1,943.00	Evaluated UCC inquiries relating to Confirmation hearing.
06/11/26	M. Babcock	2.8	$2,226.00	Evaluated issues relating to Plan confirmation (including potential topics for cross examination).
06/11/26	P. Shields	2.8	$2,506.00	Updated report narrative - Scorecard-Indicated Outcome section.
06/11/26	J. Funk	2.7	$1,809.00	Continued evaluation of UCC inquiries relating to Confirmation hearing.
06/11/26	P. Shields	2.7	$2,416.50	Updated Declaration exhibits.
06/11/26	J. Shaw	2.6	$1,859.00	Analyzed real estate values / supporting documents for Declaration.
06/11/26	J. Shaw	2.5	$1,787.50	Evaluated case documents to assist UCC Counsel with Confirmation hearing (including potential cross examination questions).
06/11/26	R. Strong	2.2	$1,881.00	Analyzed potential cross examination topics / questions.
06/11/26	J. Shaw	2.2	$1,573.00	Evaluated appraisal / real estate values for alternative supplemental liquidation analysis.
06/11/26	R. Strong	2.1	$1,795.50	Analyzed case documents pursuant to UCC Counsel inquiries relating to Debtor Plan confirmation hearing.
06/11/26	M. Babcock	1.9	$1,510.50	Continued evaluation of issues relating to Plan confirmation (including potential topics for cross examination).
06/11/26	P. Shields	1.9	$1,700.50	Revised liquidation analysis.
06/11/26	P. Shields	1.8	$1,611.00	Updated report narrative - reasonable operating reserve section.

Case: 23-40523 Doc# 3591-7 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 20 of 32

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
06/11/26	R. Strong	1.7	$1,453.50	Addressed additional inquiries from UCC Counsel regarding Plan confirmation hearing.
06/11/26	J. Shaw	1.0	$715.00	Met with BRG (PS) and UCC Counsel (NF) regarding Declaration narrative / exhibits.
06/11/26	P. Shields	1.0	$895.00	Participated in meeting with UCC Counsel (NF) and BRG (JS) to discuss Declaration.
06/11/26	J. Shaw	0.9	$643.50	Revised documents considered for Declaration.
06/11/26	R. Strong	0.7	$598.50	Attended call with BRG (MB) regarding preparation for Plan confirmation hearing.
06/11/26	M. Babcock	0.7	$556.50	Met with BRG (RS) to discuss Plan confirmation issues.
06/11/26	P. Shields	0.7	$626.50	Participated in meeting with UCC Counsel (NF) regarding Declaration.
06/11/26	P. Shields	0.6	$537.00	Refined report narrative - Parish restructuring section.
06/11/26	J. Shaw	0.6	$429.00	Updated alternative supplemental liquidation analysis notes.
06/11/26	P. Shields	0.4	$358.00	Revised report narrative - financial projections section.
06/11/26	R. Strong	0.3	$256.50	Attended call with UCC Counsel (TC) and BRG (MB) regarding Plan confirmation hearing.
06/11/26	M. Babcock	0.3	$238.50	Met with UCC Counsel (TC) and BRG (RS) to discuss Plan confirmation issues.
06/11/26	J. Shaw	0.3	$214.50	Updated narrative for Declaration.
06/12/26	R. Strong	2.6	$2,223.00	Analyzed Debtor Plan / Disclosure Statement in preparation for Plan confirmation hearing.
06/12/26	R. Strong	2.4	$2,052.00	Analyzed case data / documentation to address UCC Counsel inquiries regarding Plan confirmation hearing.
06/12/26	M. Babcock	1.7	$1,351.50	Evaluated financial issues raised in Shields Declaration.
06/12/26	P. Shields	1.7	$1,521.50	Updated Declaration narrative.
06/12/26	M. Babcock	1.6	$1,272.00	Analyzed issues relating to Plan confirmation (including potential topics for cross examination).
06/12/26	P. Shields	0.7	$626.50	Evaluated "best interests of creditors" test in preparation for Confirmation hearing.
06/12/26	J. Shaw	0.7	$500.50	Refined alternative supplemental liquidation analysis notes.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
06/12/26	R. Strong	0.6	$513.00	Analyzed declaration regarding financial issues / Plan confirmation.
06/12/26	P. Shields	0.3	$268.50	Reviewed recent document productions relating to Debtor Plan.
06/13/26	P. Shields	0.6	$537.00	Reviewed deposition transcript.
06/15/26	P. Shields	2.7	$2,416.50	Attended confirmation hearing / C. Moore direct examination [virtual].
06/15/26	R. Strong	2.7	$2,308.50	Attended Debtor Plan confirmation hearing (C. Moore direct testimony) [virtual].
06/15/26	M. Babcock	2.7	$2,146.50	Attended Plan confirmation hearing (C. Moore - direct) [virtual].
06/15/26	P. Shields	2.1	$1,879.50	Attended confirmation hearing / C. Moore cross examination [virtual].
06/15/26	R. Strong	2.1	$1,795.50	Attended Debtor Plan confirmation hearing (C. Moore cross examination testimony) [virtual].
06/15/26	M. Babcock	2.1	$1,669.50	Attended Plan confirmation hearing (C. Moore - cross) [virtual].
06/15/26	M. Babcock	1.1	$874.50	Continued analysis of issues relating to Plan confirmation (including preparation for C. Moore cross examination).
06/15/26	R. Strong	0.6	$513.00	Analyzed financial issues regarding Plan confirmation.
06/15/26	P. Shields	0.6	$537.00	Reviewed information in preparation for Confirmation hearing.
06/16/26	P. Shields	2.6	$2,327.00	Attended confirmation hearing / Bishop Barber direct examination [virtual].
06/16/26	R. Strong	2.6	$2,223.00	Attended Plan confirmation hearing - Bishop Barber testimony (direct examination) [virtual].
06/16/26	M. Babcock	2.6	$2,067.00	Attended Plan confirmation hearing (Bishop Barber - direct) [virtual].
06/16/26	M. Babcock	2.6	$2,067.00	Attended Plan confirmation hearing (C. Moore - cross / re-direct) [virtual].
06/16/26	R. Strong	2.6	$2,223.00	Continued attendance of Plan confirmation hearing - C. Moore testimony (cross examination / redirect).
06/16/26	P. Shields	2.0	$1,790.00	Attended confirmation hearing / C. Moore cross examination [virtual / partial].
06/16/26	R. Strong	1.2	$1,026.00	Analyzed financial issues involving Plan Confirmation hearing.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
06/16/26	P. Shields	0.6	$537.00	Evaluated issues relating to Plan Confirmation hearing.
06/19/26	P. Shields	0.5	$447.50	Participated in meeting with UCC Counsel (JC, NF) regarding Confirmation hearing.
06/22/26	R. Strong	2.0	$1,710.00	Analyzed financial / accounting issues relating to ongoing Plan confirmation hearing.
06/22/26	R. Strong	1.7	$1,453.50	Attended Debtor Plan confirmation hearing - Bishop Barber [virtual].
06/22/26	M. Babcock	1.7	$1,351.50	Attended Plan confirmation hearing (Bishop Barber - cross / redirect / recross) [virtual].
06/22/26	M. Babcock	1.5	$1,192.50	Attended Plan confirmation hearing (D. Martin - direct / cross / redirect / recross) [virtual].
06/22/26	M. Babcock	0.6	$477.00	Analyzed Plan confirmation issues in response to inquiries from UCC Counsel.
06/22/26	M. Babcock	0.6	$477.00	Attended Plan confirmation hearing (A. Currier - direct / cross / redirect / recross) [virtual].
06/23/26	M. Babcock	2.1	$1,669.50	Attended Plan confirmation hearing (J. Satter - direct / cross / redirect / recross) [virtual].
06/23/26	P. Shields	1.9	$1,700.50	Analyzed accounting issues in preparation for Confirmation hearing.
06/23/26	M. Babcock	1.6	$1,272.00	Attended Plan confirmation hearing (A. Zimmerman - direct / cross / redirect) [virtual].
06/23/26	J. Shaw	1.5	$1,072.50	Updated alternative supplemental liquidation analysis (including real estate values).
06/23/26	P. Shields	1.4	$1,253.00	Attended confirmation hearing - A. Zimmerman direct / cross examination [virtual / partial].
06/23/26	M. Babcock	1.1	$874.50	Attended Plan confirmation hearing (R. Gies - direct / cross / redirect) [virtual].
06/23/26	P. Shields	0.7	$626.50	Analyzed deposition transcript in preparation for Confirmation hearing.
06/23/26	J. Shaw	0.5	$357.50	Evaluated C. Moore expert reports (liquidation analyses).
06/24/26	P. Shields	2.9	$2,595.50	Continued analysis of accounting issues in preparation for Confirmation hearing.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
06/24/26	P. Shields	1.6	$1,432.00	Analyzed case documents in preparation for Plan Confirmation hearing.
06/24/26	M. Babcock	1.5	$1,192.50	Attended Plan confirmation hearing (D. Flanagan - direct / cross / redirect / recross) [virtual].
06/24/26	P. Shields	1.4	$1,253.00	Attended confirmation hearing - D. Flanigan direct / cross examination [virtual / partial].
06/24/26	M. Babcock	0.7	$556.50	Attended Plan confirmation hearing (J. Hogan - direct / cross / redirect) [virtual].
06/24/26	P. Shields	0.7	$626.50	Continued analysis of deposition transcript in preparation for Confirmation hearing.
06/24/26	C. Tergevorkian	0.6	$321.00	Analyzed Moody's qualitative factors / methodologies in preparation for Confirmation hearing.
06/24/26	M. Babcock	0.4	$318.00	Attended Plan confirmation hearing (discussions regarding Veritas declaration / insurance objections) [virtual].
06/25/26	M. Babcock	2.9	$2,305.50	Attended Plan confirmation hearing (A. Bardos - direct / cross) [virtual].
06/25/26	P. Shields	2.9	$2,595.50	Participated in meeting with UCC Counsel (JC, NF, KD) relating to Confirmation hearing.
06/25/26	P. Shields	2.4	$2,148.00	Attended confirmation hearing - A. Bardos direct / cross examination [virtual / partial].
06/25/26	C. Tergevorkian	1.9	$1,016.50	Continued analysis of Moody's qualitative factors / methodologies in preparation for Confirmation hearing.
06/25/26	P. Shields	1.7	$1,521.50	Attended confirmation hearing - A. Bardos cross / redirect / recross examination [virtual].
06/25/26	M. Babcock	1.7	$1,351.50	Attended Plan confirmation hearing (A. Bardos - cross / redirect / recross) [virtual].
06/25/26	C. Tergevorkian	1.5	$802.50	Evaluated rebuttal report (Exhibit 4 - cash / investments), including supporting documents.
06/25/26	J. Shaw	0.8	$572.00	Evaluated liquidation analysis for Confirmation hearing.
06/25/26	P. Shields	0.5	$447.50	Attended confirmation hearing - comments from Judge Lafferty / arguments relating to directed verdict / administrative matters [virtual].

Case: 23-40523 Doc# 3591-7 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 24 of 32

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
06/25/26	M. Babcock	0.5	$397.50	Attended Plan confirmation hearing (comments from Judge Lafferty, Debtor, Committee, Insurers) [virtual].
06/25/26	P. Shields	0.5	$447.50	Evaluated deposition testimony.
06/25/26	P. Shields	0.4	$358.00	Continued analysis of case records in preparation for Confirmation hearing.
06/25/26	M. Babcock	0.2	$159.00	Analyzed financial issues relating to Plan confirmation hearing.
06/26/26	P. Shields	1.6	$1,432.00	Participated in meeting with UCC Counsel (NF, KD) in preparation for Confirmation hearing (afternoon session).
06/26/26	P. Shields	1.6	$1,432.00	Participated in meeting with UCC Counsel (NF, KD) in preparation for Confirmation hearing (morning session).
06/26/26	P. Shields	0.5	$447.50	Reviewed deposition transcript in preparation for Confirmation hearing.
06/26/26	C. Tergevorkian	0.2	$107.00	Met with BRG (PS) to prepare illustrative exhibits.
06/26/26	P. Shields	0.2	$179.00	Participated in meeting with BRG (CT) regarding illustrative exhibits.
06/27/26	P. Shields	2.9	$2,595.50	Continued meeting with UCC Counsel for Confirmation hearing preparation session.
06/27/26	P. Shields	2.3	$2,058.50	Participated in meeting with UCC Counsel for Confirmation hearing preparation session.
06/27/26	P. Shields	1.9	$1,700.50	Analyzed case documents in preparation for Confirmation hearing.
06/27/26	P. Shields	1.8	$1,611.00	Analyzed deposition transcript.
06/27/26	P. Shields	0.4	$358.00	Continued analysis of accounting issues in preparation for Plan Confirmation hearing.
06/28/26	P. Shields	2.8	$2,506.00	Analyzed financial information in preparation for Confirmation hearing.
06/28/26	M. Babcock	2.8	$2,226.00	Continued evaluation of financial issues relating to Plan confirmation hearing.
06/28/26	P. Shields	2.7	$2,416.50	Participated in meeting with UCC Counsel for Confirmation hearing preparation (afternoon session).
06/28/26	M. Babcock	2.6	$2,067.00	Evaluated financial issues relating to Plan confirmation hearing.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
06/28/26	P. Shields	2.6	$2,327.00	Participated in meeting with UCC Counsel for Confirmation hearing preparation (morning session).
06/28/26	P. Shields	2.4	$2,148.00	Participated in meeting with UCC Counsel for Confirmation hearing preparation (evening session).
06/28/26	M. Babcock	1.4	$1,113.00	Met with BRG (PS) to prepare for Plan confirmation hearing.
06/28/26	P. Shields	1.4	$1,253.00	Participated in meeting with BRG (MB) for Confirmation hearing preparation.
06/28/26	P. Shields	1.3	$1,163.50	Continued analysis of case documents in preparation for Confirmation hearing.
06/29/26	R. Strong	2.5	$2,137.50	Attended Debtor Plan confirmation hearing - P. Shields [virtual].
06/29/26	M. Babcock	2.5	$1,987.50	Attended Plan confirmation hearing (P. Shields - direct / cross).
06/29/26	P. Shields	2.5	$2,237.50	Testified at Plan confirmation hearing.
06/29/26	M. Babcock	1.3	$1,033.50	Analyzed financial issues in preparation for Plan confirmation hearing.
06/29/26	P. Shields	1.2	$1,074.00	Continued analysis of case documents in preparation for Plan Confirmation hearing.
06/29/26	P. Shields	1.0	$895.00	Attended confirmation hearing - K. McNally.
06/29/26	P. Shields	1.0	$895.00	Attended confirmation hearing - R. Rosen.
06/29/26	R. Strong	1.0	$855.00	Attended Debtor Plan confirmation hearing - K. McNally [virtual].
06/29/26	R. Strong	1.0	$855.00	Attended Debtor Plan confirmation hearing - R. Rosen [virtual].
06/29/26	M. Babcock	1.0	$795.00	Attended Plan confirmation hearing (K. McNally testimony).
06/29/26	M. Babcock	1.0	$795.00	Attended Plan confirmation hearing (R. Rosen testimony).
06/29/26	P. Shields	0.6	$537.00	Attended confirmation hearing - Court administrative matters.
06/29/26	R. Strong	0.6	$513.00	Attended Debtor Plan confirmation hearing - related Court business [virtual].
06/29/26	M. Babcock	0.6	$477.00	Attended Plan confirmation hearing (other related Court business).
06/30/26	C. Tergevorkian	0.8	$428.00	Evaluated issues raised during Debtor Plan Confirmation hearing.
06/30/26	R. Strong	0.3	$256.50	Attended call with BRG (MB) regarding Plan confirmation hearing.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
06/30/26	M. Babcock	0.3	$238.50	Met with BRG (RS) to discuss Plan confirmation hearing.
Task Code: 800.00		***309.3***	***$252,657.50***	***Totals***
1060.00 - Fee Application Preparation & Hearing				
06/09/26	K. McDowell	1.5	$270.00	Prepared fee application (January - April 2026).
06/11/26	K. McDowell	1.6	$288.00	Prepared May 2026 fee statement.
06/12/26	K. McDowell	0.5	$90.00	Continued preparation of May 2026 fee statement.
06/12/26	M. Babcock	0.4	$318.00	Updated interim fee application (January 2026 - April 2026).
06/15/26	M. Babcock	1.2	$954.00	Revised interim fee application (January 2026 - April 2026).
06/16/26	M. Babcock	0.3	$238.50	Updated interim fee application.
06/17/26	M. Babcock	0.4	$318.00	Finalized interim fee application (January 2026 - April 2026).
06/17/26	K. McDowell	0.3	$54.00	Revised fee application (January 2026 - April 2026).
06/24/26	M. Babcock	2.7	$2,146.50	Updated fee statement (May 2026).
06/25/26	M. Babcock	0.8	$636.00	Revised May 2026 fee statement.
06/26/26	M. Babcock	0.6	$477.00	Revised fee statement (May 2026).
06/26/26	K. McDowell	0.6	$108.00	Updated May 2026 fee statement.
06/28/26	M. Babcock	1.1	$874.50	Updated May fee statement.
06/30/26	M. Babcock	0.3	$238.50	Finalized fee statement (May 2026).
Task Code: 1060.00		***12.3***	***$7,011.00***	***Totals***
TOTALS		**444.3**	**$337,805.00**	

EXHIBIT D

BRG INTELLIGENCE THAT WORKS

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit D: Summary of Expenses By Category

For the Period 06/01/26 through 06/30/26

Expense Category	Amount
01. Travel - Airline	$1,953.60
03. Travel - Taxi	$473.18
07. Travel - Parking	$200.00
08. Travel - Hotel/Lodging	$1,984.62
10. Meals	$270.28
20. Data Research	$334.49
Total Expenses	**$5,216.17**

Case: 23-40523 Doc# 3591-7 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 29 of 32

EXHIBIT E

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit E: Schedule of Expense Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Amount	Description
01. Travel - Airline			
06/01/26	M. Babcock	$1,011.80	Payment of roundtrip economy airfare (SLC / EWR) on 06/01/26 - 06/03/06 to attend in-person deposition. [Purchased 05/27/26 and not previously billed.]
06/23/26	M. Babcock	$941.80	Payment of roundtrip economy airfare (SLC / SFO / OAK) on 06/28/26 - 06/29/06 to attend Plan confirmation hearing.
		$1,953.60	***Total: 01. Travel - Airline***
03. Travel - Taxi			
06/01/26	M. Babcock	$129.58	Payment for Uber from EWR to Renaissance Hotel while attending in-person deposition in New York.
06/03/26	M. Babcock	$187.17	Payment for Uber from Renaissance to EWR while attending in-person deposition in New York.
06/28/26	M. Babcock	$100.79	Payment for Uber from SFO to Oakland Marriott City Center to attend Plan confirmation hearing in Oakland, CA.
06/29/26	M. Babcock	$55.64	Payment for Uber from Oakland Marriott City Center to OAK to attend Plan confirmation hearing in Oakland, CA.
		$473.18	***Total: 03. Travel - Taxi***
07. Travel - Parking			
06/03/26	M. Babcock	$120.00	Payment for parking at SLC airport while attending in-person deposition in New York.
06/29/26	M. Babcock	$80.00	Payment for parking at SLC airport while attending Plan confirmation hearing in Oakland, CA.
		$200.00	***Total: 07. Travel - Parking***
08. Travel - Hotel/Lodging			
06/03/26	M. Babcock	$1,777.59	Payment for hotel at the Renaissance for two nights stay while in New York to attend in-person deposition.
06/29/26	M. Babcock	$207.03	Payment for hotel for one night stay while in Oakland, CA to attend Plan confirmation hearing.
		$1,984.62	***Total: 08. Travel - Hotel/Lodging***
10. Meals			
06/01/26	M. Babcock	$19.12	Payment for breakfast while in New York to attend in-person deposition.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit E: Schedule of Expense Detail

For the Period 06/01/26 through 06/30/26

Date	Professional	Amount	Description
10. Meals			
06/01/26	M. Babcock	$65.45	Payment for dinner while in New York to attend in-person deposition.
06/02/26	M. Babcock	$108.85	Payment for dinner while in New York to attend in-person deposition.
06/03/26	M. Babcock	$30.65	Payment for dinner while in New York to attend in-person deposition.
06/03/26	M. Babcock	$20.41	Payment for meal while in New York to attend in-person deposition.
06/29/26	M. Babcock	$25.80	Payment for dinner while in Oakland, CA to attend Plan confirmation hearing.
		$270.28	***Total: 10. Meals***
20. Data Research			
06/30/26	A. Kaporis	$0.33	Data Retrieval / Online Research on BvD Orbis (bvdinfo.com).
06/30/26	P. Shields	$165.27	Data Retrieval / Online Research on BVR - Business Valuation Resources (bvresources.com).
06/30/26	A. Kaporis	$23.98	Data Retrieval / Online Research on Dow Jones - Factiva (factiva.com).
06/30/26	A. Kaporis	$105.59	Data Retrieval / Online Research on S&P - Capital IQ Pro (capitaliq.spglobal.com).
06/30/26	R. Strong	$39.32	Data Retrieval / Online Research TLOxp (tlo.com).
		$334.49	***Total: 20. Data Research***
TOTAL EXPENSES		**$5,216.17**	

EXHIBIT 8

LOWENSTEIN SANDLER LLP
JEFFREY D. PROL (admitted pro hac vice)
jprol@lowenstein.com
BRENT WEISENBERG (admitted pro hac vice)
bweisenberg@lowenstein.com
COLLEEN M. RESTEL (admitted pro hac vice)
crestel@lowenstein.com
One Lowenstein Drive
Roseland, New Jersey 07068
Telephone: (973) 597-2500

KELLER BENVENUTTI KIM LLP
TOBIAS S. KELLER (Cal. Bar No. 151445)
tkeller@kbkllp.com
JANE KIM (Cal. Bar No. 298192)
jkim@kbkllp.com
GABRIELLE L. ALBERT (Cal. Bar No. 190895)
galbert@kbkllp.com
101 Montgomery Street, Ste. 1950
San Francisco, CA 94104
Telephone: (415) 496-6723

Counsel for the Official Committee
Of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, Debtor.	Case No. 23-40523 WJL Chapter 11 Cases **THIRTY-FOURTH MONTHLY FEE STATEMENT OF BERKELEY RESEARCH GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD JULY 1, 2026 THROUGH JULY 31, 2026**

Name of Applicant:	Berkeley Research Group, LLC ("BRG")
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors ("Committee" or "UCC")
Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
Period for Which Compensation and Reimbursement is Sought:	July 1, 2026 – July 31, 2026
Amount of Compensation Requested:	$25,245.50
Less 20% Holdback:	($5,049.10)
80% of Total Compensation Requested:	$20,196.40
Amount of Expenses Requested:	$7,553.35
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	$27,749.75

1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the "**Compensation Procedures Order**"), the *Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the "**Retention Order**"), and the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733], Berkeley Research Group, LLC ("**BRG**") hereby submits its Thirty-Fourth Monthly Fee Statement (the "**Fee Statement**") for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period July 1, 2026 through July 31, 2026 (the "**Fee Period**"). By this thirty-fourth statement, BRG seeks payment in the amount of **$27,749.75** which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period ($25,245.50 x 80% = **$20,196.40**), and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses of **$7,553.35** incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Committee based on hourly rates.

2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the "**Timekeepers**") who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The

Case: 23-40523 Doc# 3591-8 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 3 of 18

schedule of fees incurred during the Fee Period summarized by task code is attached hereto as **Exhibit B**. The detailed time records which describe the time spent by each BRG Timekeeper for the Fee Period are attached hereto as **Exhibit C**.

3. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. Attached hereto as **Exhibit D** is a summary of the expenses incurred by BRG during the Fee Period that sets forth the total amount of reimbursement sought with respect to each type of expense for which BRG is seeking reimbursement. **Exhibit E** is an itemized schedule of the actual, reasonable, and necessary expenses within each category BRG incurred during the Fee Period and the amounts for which reimbursement is requested organized by expense type.

4. In accordance with the Compensation Procedures Order, each Notice Party shall have until the tenth (10^{th}) day (or the next business day if such day is not a business day) following service of this Fee Statement (the "**Objection Deadline**") to serve an objection to the Fee Statement on BRG and each of the other Notice Parties.

5. If no objections to the Fee Statement are received on or before the Objection Deadline, the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG on an interim basis the total amount of **$27,749.75** which consists of eighty percent (80%) of BRG's total fees of ($25,245.50 x 80% = **$20,196.40**), and one hundred percent (100%) of BRG's total expenses of **$7,553.35** for the Fee Period.

6. To the extent an objection to the Fee Statement is received on or before the Objection Deadline, the Debtor is to withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Case: 23-40523 Doc# 3591-8 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 4 of 18

Dated: August 28, 2026

Respectfully submitted,

By: _____

Matthew K. Babcock
Berkeley Research Group, LLC
201 South Main Street, Suite 450
Salt Lake City, Utah 84111
Telephone: (801) 364-6233
Email: mbabcock@thinkbrg.com

Financial Advisors to the Official Committee of Unsecured Creditors

EXHIBIT A

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit A: Summary of Fees By Professional

For the Period 07/01/26 through 07/31/26

Professional	Title	Billing Rate	Hours	Fees
P. Shields	Managing Director	$895.00	6.5	$5,817.50
M. Babcock	Managing Director	$795.00	8.2	$6,519.00
J. Shaw	Associate Director	$715.00	5.7	$4,075.50
C. Tergevorkian	Senior Managing Consultant	$535.00	15.3	$8,185.50
K. McDowell	Case Assistant	$180.00	3.6	$648.00
TOTAL			**39.3**	**$25,245.50**
BLENDED RATE				**$642.38**

Case: 23-40523 Doc# 3591-8 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 7 of 18

EXHIBIT B

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit B: Summary of Fees By Task Code

For the Period 07/01/26 through 07/31/26

Task Code	Hours	Fees
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)	1.8	$963.00
800.00 - Plan & Disclosure Statement Analysis	29.9	$20,188.50
1060.00 - Fee Application Preparation & Hearing	7.6	$4,094.00
TOTAL	**39.3**	**$25,245.50**
BLENDED RATE		**$642.38**

EXHIBIT C

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 07/01/26 through 07/31/26

Date	Professional	Hours	Amount	Description
220.00 - Debtors Operations / Monitoring (Monthly Operating Reports / Periodic Reporting)				
07/31/26	C. Tergevorkian	1.0	$535.00	Evaluated cash / investments reported in MORs (May 2026 - June 2026).
07/31/26	C. Tergevorkian	0.8	$428.00	Analyzed supplemental MOR data (May 2026 - July 2026).
Task Code: 220.00		***1.8***	***$963.00***	***Totals***
800.00 - Plan & Disclosure Statement Analysis				
07/01/26	C. Tergevorkian	2.1	$1,123.50	Updated Debtor credit analysis (FY2021 - FY2025).
07/01/26	C. Tergevorkian	1.5	$802.50	Amended Expert Report exhibits for submittal to Court.
07/01/26	C. Tergevorkian	1.2	$642.00	Evaluated comparative financial analysis / MOR data (FY2023 - FY2025).
07/02/26	C. Tergevorkian	1.7	$909.50	Refined Expert Report credit analysis.
07/02/26	C. Tergevorkian	1.0	$535.00	Continued amendment of Expert Report exhibits for submittal to Court.
07/02/26	M. Babcock	0.3	$238.50	Reviewed issues relating to Plan Confirmation.
07/08/26	P. Shields	1.1	$984.50	Met with UCC Counsel (NF, KD [partial]) regarding trial brief.
07/09/26	C. Tergevorkian	1.5	$802.50	Developed credit analysis scenarios relating to trial brief.
07/09/26	P. Shields	0.5	$447.50	Attended meeting with BRG (CT) regarding calculations for use in trial brief.
07/09/26	C. Tergevorkian	0.5	$267.50	Met with BRG (PS) to discuss trial brief.
07/09/26	P. Shields	0.4	$358.00	Evaluated Moody's study regarding Non-Financial Corporate Emerging from Bankruptcy.
07/10/26	C. Tergevorkian	2.6	$1,391.00	Refined credit analysis scenarios relating to trial brief.
07/10/26	C. Tergevorkian	0.9	$481.50	Prepared trial brief exhibits relating to credit analysis.
07/10/26	P. Shields	0.5	$447.50	Attended meeting with BRG (CT) to review updated calculations relating to trial brief.
07/10/26	C. Tergevorkian	0.5	$267.50	Met with BRG (PS) to review trial brief.
07/10/26	P. Shields	0.5	$447.50	Prepared financial calculations for trial brief.
07/13/26	P. Shields	1.6	$1,432.00	Updated financial calculations for trial brief.
07/13/26	K. McDowell	0.4	$72.00	Analyzed professional fees / available cash.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 07/01/26 through 07/31/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
07/14/26	P. Shields	0.7	$626.50	Revised financial calculations for trial brief.
07/17/26	M. Babcock	1.4	$1,113.00	Evaluated issues relating to Plan Confirmation.
07/20/26	M. Babcock	2.3	$1,828.50	Continued evaluation of issues relating to Plan Confirmation.
07/31/26	J. Shaw	2.9	$2,073.50	Evaluated Committee liquidation analysis / best interest test analysis.
07/31/26	J. Shaw	2.4	$1,716.00	Continued evaluation of Committee liquidation analysis / best interest test analysis.
07/31/26	P. Shields	0.6	$537.00	Reviewed Committee liquidation analysis for trial brief.
07/31/26	P. Shields	0.4	$358.00	Attended meeting with BRG (JS) regarding Committee liquidation analysis for trial brief.
07/31/26	J. Shaw	0.4	$286.00	Met with BRG (PS) to discuss Committee liquidation analysis.
Task Code: 800.00		***29.9***	***$20,188.50***	***Totals***
1060.00 - Fee Application Preparation & Hearing				
07/01/26	P. Shields	0.2	$179.00	Updated fee application narrative [Dated 06/17/26 - Not Previously Billed]
07/10/26	K. McDowell	2.0	$360.00	Prepared fee statement (June 2026).
07/14/26	M. Babcock	1.6	$1,272.00	Updated fee statement (June 2026).
07/16/26	M. Babcock	2.3	$1,828.50	Revised fee statement (June 2026).
07/17/26	K. McDowell	0.8	$144.00	Updated fee statement (June 2026).
07/20/26	K. McDowell	0.4	$72.00	Revised fee statement (June 2026).
07/23/26	M. Babcock	0.3	$238.50	Finalized fee statement (June 2026).
Task Code: 1060.00		***7.6***	***$4,094.00***	***Totals***
TOTALS		**39.3**	**$25,245.50**	

Case: 23-40523 Doc# 3591-8 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 12 of 18

EXHIBIT D

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit D: Summary of Expenses By Category

For the Period 07/01/26 through 07/31/26

Expense Category	Amount
01. Travel - Airline	$3,406.99
03. Travel - Taxi	$284.52
07. Travel - Parking	$80.00
08. Travel - Hotel/Lodging	$3,498.32
10. Meals	$283.52
Total Expenses	**$7,553.35**

Case: 23-40523 Doc# 3591-8 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 14 of 18

EXHIBIT E

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit E: Schedule of Expense Detail

For the Period 07/01/26 through 07/31/26

Date	Professional	Amount	Description
01. Travel - Airline			
07/01/26	P. Shields	$521.99	Payment for roundtrip economy airfare (SLC / LAX) on 01/15/26 - 01/17/26 to attend mediation. [Purchased On 01/08/26 - Not Previously Billed]
07/01/26	P. Shields	$185.00	Payment of change ticket fee for airfare (SFO / SLC) on 01/30/24 to attend Committee meeting in Palo Alto, CA. [Purchased On 01/30/24 - Not Previously Billed]
07/01/26	P. Shields	$533.79	Payment of roundtrip economy airfare (SLC / ORD) on 05/25/26 - 05/27/26 to attend deposition. [Purchased On 05/16/26 - Not Previously Billed]
07/01/26	P. Shields	$826.81	Payment of roundtrip economy airfare (SLC / SFO / OAK) on 06/27/26 - 06/29/26 to attend Plan confirmation hearing.
07/01/26	P. Shields	$638.20	Payment of roundtrip economy airfare (SLC / SFO) on 01/09/24 - 01/11/24 to attend Committee meeting in Oakland, CA. [Purchased On 01/02/24 - Not Previously Billed]
07/01/26	P. Shields	$701.20	Payment of roundtrip economy airfare (SLC / SFO) on 01/28/24 - 01/30/24 to attend Committee meeting in Palo Alto, CA. [Purchased On 01/09/24 - Not Previously Billed]
		$3,406.99	***Total: 01. Travel - Airline***
03. Travel - Taxi			
07/01/26	P. Shields	$12.20	Payment for train from airport to Oakland Marriott City Center Hotel while in Oakland, CA to attend Plan confirmation hearing.
07/01/26	P. Shields	$2.50	Payment for train from SLC airport (06/29/26) to attend Plan confirmation hearing.
07/01/26	P. Shields	$2.50	Payment for train to SLC airport on 06/29/26 to attend Plan confirmation hearing in Oakland, CA.
07/01/26	P. Shields	$57.39	Payment for Uber from LAX Airport to Marriott Beverly Hills while in Los Angeles to attend mediation. [Purchased On 01/16/26 - Not Previously Billed]
07/01/26	P. Shields	$58.36	Payment for Uber from Marriott Beverly Hills to LAX Airport while in Los Angeles to attend mediation. [Purchased On 01/17/26 - Not Previously Billed]
07/01/26	P. Shields	$67.94	Payment for Uber from ORD Airport to Westin Hotel while in Chicago to attend deposition. [Purchased On 05/26/26 - Not Previously Billed]

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit E: Schedule of Expense Detail

For the Period 07/01/26 through 07/31/26

Date	Professional	Amount	Description
03. Travel - Taxi			
07/01/26	P. Shields	$32.86	Payment for Uber from Palo Alto, CA to SFO airport to attend Committee meeting. [Purchased On 01/30/24 - Not Previously Billed]
07/01/26	P. Shields	$50.77	Payment for Uber while in Palo Alto, CA to attend Committee meeting. [Purchased On 01/29/24 - Not Previously Billed]
		$284.52	***Total: 03. Travel - Taxi***
07. Travel - Parking			
07/01/26	P. Shields	$80.00	Payment for parking at SLC Airport while in Los Angeles, CA to attend mediation. [Purchased On 01/15/26 - Not Previously Billed]
		$80.00	***Total: 07. Travel - Parking***
08. Travel - Hotel/Lodging			
07/01/26	P. Shields	$833.92	Payment for hotel at Hotel Keen for two nights while in Palo Alto, CA from 01/09/24 - 01/11/24 to attend Committee meeting. [Purchased On 01/11/24 - Not Previously Billed]
07/01/26	P. Shields	$648.35	Payment for hotel at Marriott Beverly Hills from 01/15/26 - 01/17/26 while in Los Angeles to attend mediation. [Purchased On 01/17/26 - Not Previously Billed]
07/01/26	P. Shields	$267.90	Payment for hotel at Oakland Marriott City Center for two nights stay on 06/27/26 - 06/29/26 while in Oakland, CA to attend Plan confirmation hearing.
07/01/26	P. Shields	$825.47	Payment for hotel at Westin for two nights stay while in Chicago from 05/25/26 - 05/27/26 to attend deposition. [Purchased On 05/27/26 - Not Previously Billed]
07/01/26	P. Shields	$922.68	Payment for hotel at Westin for two-night stay in Palo Alto, CA from 01/28/24 - 01/30/24 to attend Committee meeting. [Purchased On 01/30/24 - Not Previously Billed]
		$3,498.32	***Total: 08. Travel - Hotel/Lodging***
10. Meals			
07/01/26	P. Shields	$37.76	Payment for breakfast on 06/29/26 while in Oakland, CA to attend Plan confirmation hearing.
07/01/26	P. Shields	$29.15	Payment for dinner while in Los Angeles to attend mediation. [Purchased On 01/16/26 - Not Previously Billed]

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit E: Schedule of Expense Detail

For the Period 07/01/26 through 07/31/26

Date	Professional	Amount	Description
10. Meals			
07/01/26	P. Shields	$61.95	Payment for lunch for BRG (PS, MB) at Iron Oak at the Marriott Hotel on 06/28/26 while in Oakland, CA to attend Plan confirmation hearing.
07/01/26	P. Shields	$23.94	Payment for lunch while in Oakland, CA to attend Plan confirmation hearing.
07/01/26	P. Shields	$16.90	Payment for meal while in Palo Alto, CA to attend Committee meeting. [Purchased On 01/30/24 - Not Previously Billed]
07/01/26	P. Shields	$113.82	Payment of dinner for BRG (PS, MB, CT) while in Palo Alto, CA to attend Committee meeting. [Purchased On 01/09/24 - Not Previously Billed]
		$283.52	***Total: 10. Meals***
TOTAL EXPENSES		**$7,553.35**	

EXHIBIT 9

LOWENSTEIN SANDLER LLP
JEFFREY D. PROL (admitted pro hac vice)
jprol@lowenstein.com
BRENT WEISENBERG (admitted pro hac vice)
bweisenberg@lowenstein.com
COLLEEN M. RESTEL (admitted pro hac vice)
crestel@lowenstein.com
One Lowenstein Drive
Roseland, New Jersey 07068
Telephone: (973) 597-2500

KELLER BENVENUTTI KIM LLP
TOBIAS S. KELLER (Cal. Bar No. 151445)
tkeller@kbkllp.com
JANE KIM (Cal. Bar No. 298192)
jkim@kbkllp.com
GABRIELLE L. ALBERT (Cal. Bar No. 190895)
galbert@kbkllp.com
101 Montgomery Street, Ste. 1950
San Francisco, CA 94104
Telephone: (415) 496-6723

Counsel for the Official Committee
Of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, Debtor.	Case No. 23-40523 WJL Chapter 11 Cases **THIRTY-FIFTH MONTHLY FEE STATEMENT OF BERKELEY RESEARCH GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD AUGUST 1, 2026 THROUGH AUGUST 31, 2026**

Name of Applicant:	Berkeley Research Group, LLC ("BRG")
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors ("Committee" or "UCC")
Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
Period for Which Compensation and Reimbursement is Sought:	August 1, 2026 – August 31, 2026
Amount of Compensation Requested:	$30,409.00
Less 20% Holdback:	($6,081.80)
80% of Total Compensation Requested:	$24,327.20
Amount of Expenses Requested:	$0.00
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	$24,327.20

1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the "**Compensation Procedures Order**"), the *Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the "**Retention Order**"), and the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733], Berkeley Research Group, LLC ("**BRG**") hereby submits its Thirty-Fifth Monthly Fee Statement (the "**Fee Statement**") for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period August 1, 2026 through August 31, 2026 (the "**Fee Period**"). By this thirty-fifth statement, BRG seeks payment in the amount of **$24,327.20** which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period ($30,409.00 x 80% = **$24,327.20**), and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses of **$0.00** incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Committee based on hourly rates.

2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the "**Timekeepers**") who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The

Case: 23-40523 Doc# 3591-9 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 3 of 12

schedule of fees incurred during the Fee Period summarized by task code is attached hereto as **Exhibit B**. The detailed time records which describe the time spent by each BRG Timekeeper for the Fee Period are attached hereto as **Exhibit C**.

3. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. At this time BRG is not requesting reimbursement for any expenses incurred during the Fee Period but reserves the right to request reimbursement therefore in the future.

4. In accordance with the Compensation Procedures Order, each Notice Party shall have until the tenth (10^{th}) day (or the next business day if such day is not a business day) following service of this Fee Statement (the "**Objection Deadline**") to serve an objection to the Fee Statement on BRG and each of the other Notice Parties.

5. If no objections to the Fee Statement are received on or before the Objection Deadline, the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG on an interim basis the total amount of **$24,327.20** which consists of eighty percent (80%) of BRG's total fees of ($30,409.00 x 80% = **$24,327.20**), and one hundred percent (100%) of BRG's total expenses of **$0.00** for the Fee Period.

6. To the extent an objection to the Fee Statement is received on or before the Objection Deadline, the Debtor is to withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Case: 23-40523 Doc# 3591-9 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 4 of 12

Dated: September 30, 2026

Respectfully submitted,

By: _____

Matthew K. Babcock
Berkeley Research Group, LLC
201 South Main Street, Suite 450
Salt Lake City, Utah 84111
Telephone: (801) 364-6233
Email: mbabcock@thinkbrg.com

Financial Advisors to the Official Committee of Unsecured Creditors

EXHIBIT A

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit A: Summary of Fees By Professional

For the Period 08/01/26 through 08/31/26

Professional	Title	Billing Rate	Hours	Fees
P. Shields	Managing Director	$895.00	16.4	$14,678.00
M. Babcock	Managing Director	$795.00	1.1	$874.50
J. Shaw	Associate Director	$715.00	20.3	$14,514.50
K. McDowell	Case Assistant	$180.00	1.9	$342.00
TOTAL			**39.7**	**$30,409.00**
BLENDED RATE				**$765.97**

Case: 23-40523 Doc# 3591-9 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 7 of 12

EXHIBIT B

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit B: Summary of Fees By Task Code

For the Period 08/01/26 through 08/31/26

Task Code	Hours	Fees
800.00 - Plan & Disclosure Statement Analysis	37.2	$29,324.00
1060.00 - Fee Application Preparation & Hearing	2.5	$1,085.00
TOTAL	**39.7**	**$30,409.00**
BLENDED RATE		**$765.97**

EXHIBIT C

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/26 through 08/31/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
08/01/26	P. Shields	1.8	$1,611.00	Updated post-trial brief.
08/03/26	P. Shields	2.9	$2,595.50	Continued update of post-trial brief.
08/05/26	P. Shields	0.4	$358.00	Provided information / documents requested by UCC Counsel for post-trial brief.
08/10/26	J. Shaw	2.8	$2,002.00	Updated liquidation analysis for post-trial brief.
08/10/26	J. Shaw	1.9	$1,358.50	Continued evaluation of real property valuation data for liquidation analysis.
08/10/26	P. Shields	1.7	$1,521.50	Evaluated financial issues discussed in Debtor post-trial brief.
08/10/26	J. Shaw	1.1	$786.50	Evaluated real property valuation data for liquidation analysis.
08/10/26	P. Shields	0.8	$716.00	Updated liquidation analysis for post-trial brief.
08/10/26	P. Shields	0.7	$626.50	Attended meeting with BRG (JS) regarding liquidation analysis for post-trial brief.
08/10/26	J. Shaw	0.7	$500.50	Participated in meeting with BRG (PS) regarding liquidation analysis in context of post-trial brief.
08/10/26	P. Shields	0.3	$268.50	Attended meeting with UCC Counsel (MK, CR, TC) and BRG (MB) regarding post-trial brief.
08/10/26	M. Babcock	0.3	$238.50	Met with UCC Counsel (MK, CR, TC) and BRG (PS) to discuss post-trial brief.
08/11/26	J. Shaw	2.3	$1,644.50	Continued update of liquidation analysis for post-trial brief.
08/11/26	J. Shaw	1.7	$1,215.50	Updated liquidation analysis for post-trial brief.
08/11/26	P. Shields	1.6	$1,432.00	Revised liquidation analysis for post-trial brief.
08/11/26	P. Shields	1.0	$895.00	Updated narrative for inclusion in post-trial brief.
08/11/26	J. Shaw	0.9	$643.50	Revised post-trial brief narrative.
08/11/26	P. Shields	0.4	$358.00	Attended meeting with UCC Counsel (MK, CR) and BRG (JS) regarding post-trial brief.
08/11/26	K. McDowell	0.4	$72.00	Evaluated issues relating to cemetery real property valuation for post-trial brief.
08/11/26	J. Shaw	0.4	$286.00	Participated in meeting with BRG (PS) and UCC Counsel (MK, CR) to discuss post-trial brief.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/26 through 08/31/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
08/12/26	J. Shaw	2.8	$2,002.00	Continued refinement of liquidation analysis for inclusion in post-trial brief.
08/12/26	J. Shaw	2.6	$1,859.00	Refined liquidation analysis for inclusion in post-trial brief.
08/12/26	P. Shields	2.3	$2,058.50	Continued update of best interest test for post-trial brief.
08/12/26	J. Shaw	1.3	$929.50	Updated footnotes to liquidation analysis for inclusion in post-trial brief.
08/12/26	J. Shaw	1.1	$786.50	Updated post-trial brief narrative.
08/12/26	P. Shields	0.7	$626.50	Updated best interest test for post-trial brief.
08/13/26	P. Shields	0.8	$716.00	Updated post-trial brief.
08/13/26	J. Shaw	0.5	$357.50	Evaluated real estate valuation data relating to liquidation analysis.
08/19/26	P. Shields	0.8	$716.00	Provided information requested by UCC Counsel for post-trial brief.
08/19/26	J. Shaw	0.2	$143.00	Reviewed issues relating to post-trial brief.
Task Code: 800.00		***37.2***	***$29,324.00***	***Totals***
1060.00 - Fee Application Preparation & Hearing				
08/13/26	K. McDowell	0.8	$144.00	Prepared fee statement (July 2026).
08/18/26	P. Shields	0.2	$179.00	Reviewed issues relating to fee application hearing.
08/19/26	M. Babcock	0.2	$159.00	Attended fee application hearing.
08/24/26	K. McDowell	0.5	$90.00	Revised fee statement (July 2026).
08/24/26	M. Babcock	0.3	$238.50	Updated fee statement (July 2026).
08/25/26	M. Babcock	0.3	$238.50	Revised fee statement (July 2026).
08/26/26	K. McDowell	0.2	$36.00	Finalized fee statement (July 2026).
Task Code: 1060.00		***2.5***	***$1,085.00***	***Totals***
TOTALS		**39.7**	**$30,409.00**	

Case: 23-40523 Doc# 3591-9 Filed: 10/30/26 Entered: 10/30/26 13:46:14 Page 12 of 12