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Counsel for the Debtor
and Debtor in Possession

UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re:

THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole,

Debtor.

Case No. 23-40523 WJL

Chapter 11

FORTIETH MONTHLY FEE STATEMENT OF FOLEY & LARDNER LLP, AS GENERAL BANKRUPTCY COUNSEL TO THE DEBTOR, FOR ALLOWANCE AND PAYMENT OF COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD OF SEPTEMBER 1, 2026 THROUGH SEPTEMBER 30, 2026

Judge: Hon. William J. Lafferty

Objection Deadline: **November 9, 2026 4:00 p.m. (Pacific Time)**

[No Hearing Requested]

Name of Applicant:	Foley & Lardner LLP
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	Effective as of May 8, 2023 by Order entered June 15, 2023 [Dkt. No. 145]
Period for Which Compensation and Reimbursement is Sought:	September 1, 2026 – September 30, 2026
Amount of Compensation Sought as Actual, Reasonable and Necessary:[1]	$1,112,873.25
20% Holdback:	$222,574.65
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:[2]	$62,872.79
Total of Compensation (Net of Holdback) and Expense Reimbursement Sought:	$953,171.39

PRELIMINARY STATEMENT

On May 8, 2023 (the "Petition Date"), The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO")[3] commenced the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case" or the "Bankruptcy Case"). The Debtor continues to operate its ministry and manage its properties as a debtor in possession under sections 1107(a) and 1108 of the Bankruptcy Code. No trustee has been appointed in this Chapter 11 Case.

On May 23, 2023, the Debtor filed the *Debtor's Application to Employ Foley & Lardner LLP as General Bankruptcy Counsel Pursuant to 11 U.S.C. §§ 327(a), 330, 331 & 1107, and Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure* [Dkt. No. 60] (the "Retention Application"). The Court approved the Retention Application on June 15, 2023, entering the *Order Approving Debtor's*

[1] Foley & Lardner LLP has agreed not to bill the Debtor for the time it takes its attorneys to travel to or from the Bay Area and such amounts are not included in this Monthly Fee Statement.

[2] Foley & Lardner LLP has agreed not to bill the Debtor for the expenses for its attorneys to travel to or from the Bay Area, in connection with this Chapter 11 Case, and such amounts are not included in this Monthly Fee Statement.

[3] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Compensation Procedures Orders (defined below).

Application to Employ Foley & Lardner LLP as General Bankruptcy Counsel Pursuant to 11 U.S.C. §§ 327(a), 330, 331 & 1107, and Rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure [Dkt. No. 145] (the "Foley Retention Order").

Also on May 23, 2023, the Office of the United States Trustee filed its notice of appointment of an Official Committee of Unsecured Creditors [Dkt. No. 58].

On May 26, 2023, the Debtor filed the *Debtor's Motion for an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 70] (the "Compensation Procedures Motion"). The Court granted the Compensation Procedures Motion on June 23, 2023, entering the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the "Original Compensation Procedures Order"). The Court entered its *Agreed Order Amending Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* on June 27, 2025 [Dkt. No. 2101] (the "Amended Compensation Procedures Order" and collectively with the Original Compensation Procedures Order, the "Compensation Procedures Orders").

Foley & Lardner LLP ("Foley" or "Applicant"), as general bankruptcy counsel to the Debtor, hereby submits its fortieth monthly fee statement (the "Monthly Fee Statement") for allowance of payment of compensation for professional services rendered and for reimbursement of actual and necessary expenses incurred for the period commencing September 1, 2026 through and including September 30, 2026 (the "Fee Period") pursuant to the Compensation Procedures Orders.

By this Monthly Fee Statement, Foley seeks (i) a monthly interim allowance of compensation in the amount of $1,112,873.25 and actual and necessary expenses in the amount of $62,872.79 for a total allowance of $1,175,746.04 and (ii) payment of $890,298.60 (80% of the allowed fees pursuant to the Compensation Procedures Orders) and reimbursement of $62,872.79 (100% of the allowed expenses pursuant to the Compensation Procedures Orders) for a total payment of $953,171.39 for the Fee Period.

SERVICES RENDERED AND EXPENSES INCURRED DURING THE FEE PERIOD

Attached as **Exhibit 1** is the name of each of Foley's professionals and paraprofessionals who performed services for the Debtor in connection with this Chapter 11 Case during the Fee Period covered

by this Monthly Fee Statement and the hourly rate and total fees for each professional during the Fee Period.

Attached as **Exhibit 2** is a summary of hours by category during the Fee Period.

Attached as **Exhibit 3** is a summary of expenses included in this Monthly Fee Statement incurred during the Fee Period.

Attached as **Exhibit 4** are the detailed time entries for Foley's professionals and paraprofessionals during the Fee Period.

NOTICE AND OBJECTION PROCEDURES

In accordance with the Compensation Procedures Orders, each Notice Party shall have until the tenth (10th) day (or the next business day if such day is not a business day) following service of this Monthly Fee Statement (the "Objection Deadline") to serve an objection to the Monthly Fee Statement on Foley and each of the other Notice Parties.

Upon the expiration of the Objection Deadline, the Applicant shall file a certificate of no objection with the Court, after which the Debtor is authorized and directed to pay the Applicant an amount equal to 80% of the fees and 100% of the expenses requested in this Monthly Fee Statement.

If an objection is properly filed, the Debtor shall be authorized and directed to pay the Applicant 80% of the fees and 100% of the expenses not subject to an objection.

DATED: October 30, 2026

FOLEY & LARDNER LLP
Eileen R. Ridley
Shane J. Moses
Ann Marie Uetz
Matthew D. Lee
Geoffrey S. Goodman
Mark C. Moore

/s/ Shane J. Moses
SHANE J. MOSES

Counsel for the Debtor
and Debtor in Possession

EXHIBIT 1

Compensation by Professional
September 1, 2026 – September 30, 2026

Name of Professional Individual	Initials	Position of the Professional, Year of Obtaining License to Practice	Hourly Billing Rate	Total Hours Billed	Total Compensation
Angelica M. Lopez	AMPL	Associate, 2024	$650	20.60	$13,390.00
Eloise R. Asfora	ERAS	Associate, 2024	$650	7.00	$4,550.00
Emma E. Singh	EES	Associate, 2022	$775	69.70	$54,017.50
Jack R. Doti	JRDO	Associate, 2023	$675	99.80	$67,365.00
Joel Swann	JOSW	Associate, 2023	$675	5.30	$3,577.50
Mary Rofaeil	MRL	Associate, 2021	$800	36.50	$29,200.00
Mason Roberts	MR	Associate, 2018	$850	21.90	$18,615.00
Nora J. McGuffey	NMCG	Associate, 2020	$825	17.50	$14,437.50
Shane J. Moses	SJM	Of Counsel, 2005	$925	70.20	$64,935.00
Ann-Marie Lariccia	AL	Other, N/A	$300	0.90	$270.00
Jack Dorr	JDOR	Other, N/A	$300	1.20	$360.00
Heather Kunkel	HCKU	Paralegal, N/A	$480	6.80	$3,264.00
Janelle C. Harrison	JCH	Paralegal, N/A	$420	14.60	$6,132.00
Kerry A Farrar	KAFA	Paralegal, N/A	$480	100.20	$48,096.00
Wendy DelValle	WD	Paralegal, N/A	$480	20.70	$9,936.00
Alan R. Ouelette	AROU	Partner, 2010	$1,000	177.10	$177,100.00
Ann Marie Uetz	AMUE	Partner, 1993	$1,225	76.90	$91,446.25
Benjamin J. Morris	BJMO	Partner, 2008	$1,025	2.00	$2,050.00
David B. Goroff	DBG	Partner, 1985	$1,450	30.70	$44,515.00
Eileen R. Ridley	ERR	Partner, 1990	$1,250	95.90	$119,875.00
Emil P. Khatchatourian	EPK	Partner, 2009	$1,000	1.20	$1,200.00
Jeffrey R. Blease	JRBL	Partner, 1988	$1,575	39.50	$62,212.50
Mark C. Moore	MCM	Partner, 2010	$1,050	56.00	$58,800.00
Matthew D. Lee	MDL	Partner, 2006	$1,000	31.20	$31,200.00
Thomas F. Carlucci	TFCA	Partner, 1987	$1,525	62.00	$83,875.00
Elizabeth P. Mazzocco	EPM	Senior Counsel, 2014	$950	102.60	$97,470.00
Jason Y. Wu	JYWU	Senior Counsel, 2016	$950	0.80	$760.00
Tamar N. Dolcourt	TND	Special Counsel, 2009	$880	4.80	$4,224.00
TOTAL				**1,173.60**	**$1,112,873.25**

EXHIBIT 2

Compensation by Category
September 1, 2026 – September 30, 2026

Category	Hours Billed this Fee Period	Total for Fee Statement
003 – Automatic Stay	30.20	$29,495.50
004 – Bankruptcy Litigation/ Adversary Proceedings	1.80	$756.00
006 – Case Administration (Docket Updates, WIP and calendar)	8.70	$3,654.00
007 – Chapter 11 Plan / Plan Confirmation	247.90	$262,068.00
008 – Communications with Client	10.00	$11,132.50
011 – Cash Management	0.60	$555.00
016 – General Case Strategy (includes calls with client and team calls)	24.10	$25,309.00
017 – Hearings and Court Matters	65.40	$71,662.50
018 – Non-Bankruptcy Litigation	24.60	$28,975.50
019 – Non-Working Travel	18.50	$13,431.25
020 – Retention/Billing/Fee Applications for Debtor Professionals	7.30	$6,185.50
022 – Retention/ Fee Applications: Other Professionals	2.50	$2,035.00
025- U.S. Trustee Issues/ Meetings/ Communications/ Monthly Operating Reports	1.70	$1,410.00
026 – Unsecured Creditor Issues/ Communications/ Meetings	2.30	$2,590.00
027 – Real Estate and Real Property Issues	3.30	$2,674.00
028 – Tort Claims	4.70	$2,256.00
031 – Insurance Issues (coverage, includes adversary proceeding)	114.20	$111,915.00
034 – Other Motion Practice	5.80	$5,225.50
039 – JCCP 5108 Litigation (Case No. HG19048685) – Claim No. 63	55.10	$84,680.00
046 – JCCP 5108 Litigation (Case No. 22CV023400) – Claim No. 230	290.90	$248,237.00
047 – JCCP 5108 Litigation (Case No. 22CV022633) – Claim No. 76	89.80	$75,933.00
048 – JCCP 5108 Litigation (Case No. 22CV020135) – Claim No. 172	41.80	$29,818.50
049 – JCCP 5108 Litigation (Case No. 22CV020348) – Claim No. 144	30.40	$22,813.00
050 – JCCP 5108 Litigation (Case No. 23CV030984) – Claim No. 552	91.80	$69,861.50
051 – JCCP 5108 Litigation (Case No. 23CV030984) – Claim No. 552	0.20	$200.00
TOTAL	**1,173.60**	**$1,112,873.25**

EXHIBIT 3

Expense by Category
September 1, 2026 – September 30, 2026

Costs/Expense	Amount Billed
Depositions / Transcripts, Exams	$13,312.12
Electronic Legal Research Services	$1,736.27
Expert Fees	$10,000.00
LSS – eDiscovery Services	$14,200.00
Meals	$929.36
Other Expenses	$341.41
Other Fees	$11,385.00
Shipping Charges	$59.01
Transportation / Travel Expenses	$10,909.62
TOTAL	**$62,872.79**

EXHIBIT 4

Time Detail Entries
September 1, 2026 – September 30, 2026

FOLEY

FOLEY & LARDNER LLP

FOLEY & LARDNER LLP
111 HUNTINGTON AVENUE
SUITE 2600
BOSTON, MASSACHUSETTS 02199-7610
TELEPHONE (617) 342-4000
FACSIMILE (617) 342-4001
WWW.FOLEY.COM

Roman Catholic Bishop of Oakland
Attn: Attila Bardos
Chief Financial Officer
Diocese of Oakland
2121 Harrison St., Ste. 100
Oakland, CA 94612

Date: October 30, 2026
Invoice No.: 51407095
Our Ref. No.: 100845-0402

Services through September 30, 2026

Amount due for professional services rendered regarding Chapter 11 Bankruptcy	$1,112,873.25
Total Expenses:	$62,872.79
Amount Due:	**$1,175,746.04**

Please reference your invoice number 51407095 with your remittance payable to Foley & Lardner LLP. Payment is due promptly upon receipt of your invoice.

Federal Employer Number: 39-0473800

Professional Services Detail

003 Automatic Stay

09/07/26	AMUE	Communications with M. Plevin regarding lift stay motion (.5); work on matters attendant to lift stay motion (.7).	1.20	$1,470.00
09/08/26	JCH	File application to shorten time on hearing on joint motion to clarify lift stay order and declaration in support.	0.30	$126.00
09/08/26	SJM	Prepare motion to shorten time and set hearing on motion to clarify lift stay order.	1.80	$1,665.00
09/08/26	SJM	Work on supplement in support of motion to clarify lift stay order.	1.30	$1,202.50
09/09/26	ERR	Edit supplemental briefing to Judge Lafferty.	0.70	$875.00
09/09/26	JCH	File supplement to motion to clarify lift stay order and supplemental declaration in support (.3); file notice of hearing (.1); calendar response deadline and hearing on same (.2).	0.60	$252.00
09/09/26	SJM	Work on supplement to motion to clarify lift stay order (1.4); prepare notice of hearing on same (.4).	1.80	$1,665.00
09/18/26	AROU	Analyze privileged matters regarding stay request from co-defendants.	1.10	$1,100.00
09/18/26	AROU	Call with D. Zamora regarding relief from stay request from co-defendants.	0.60	$600.00
09/18/26	SJM	Prepare for call with D. Zamora regarding settlement matters (.4); participate in call (.6); follow-up call with A. Ouellette regarding approach to same (.4).	1.40	$1,295.00
09/21/26	EPM	Review motion to clarify lift stay order and related responses (3.5); call with S. Moses and M. Roberts to discuss reply in support of motion to clarify lift stay order (.8).	4.30	$4,085.00
09/21/26	ERR	Review additional briefing regarding "estate neutral" claims defenses and clarification of order.	1.50	$1,875.00

09/21/26	MR	Attend teleconference with S. Moses and E. Mazzocco to strategize for reply brief in support of Debtor's motion to clarify lift stay order.	0.80	$680.00
09/21/26	SJM	Analyze responses to motion to clarify lift stay order in order to prepare reply (2.4); call with E. Mazzocco and M. Roberts regarding preparation of reply (.8); begin work on drafting reply (.9).	4.10	$3,792.50
09/22/26	EPM	Continue review of responses to motion to clarify lift stay order.	1.50	$1,425.00
09/22/26	ERR	Edit brief regarding pending motion for clarification and prepare for hearing.	1.50	$1,875.00
09/22/26	SJM	Draft detailed summary of responses to motion to clarify lift stay order.	0.70	$647.50
09/22/26	SJM	Meet with A. Uetz and E. Ridley regarding preparation for hearing on motion to clarify lift stay order.	0.40	$370.00
09/22/26	SJM	Draft reply in support of motion to clarify lift stay order.	3.20	$2,960.00
09/22/26	TFCA	Review lift stay motion regarding neutrality.	0.40	$610.00
09/23/26	SJM	Confer with A. Ouellette regarding implications of lift stay result and potential plan ruling on currently pending state court actions (.4); draft email reports regarding results of hearing (.6).	1.00	$925.00
		Task Total:	30.20	$29,495.50

004 Bankruptcy Litigation/Adversary Proceedings

09/02/26	JCH	Email correspondence with Foley team regarding pleadings requested by Covington (.2); compile zip files of pleadings from insurance coverage case and two adversary cases and send via FTP secured link (.6).	0.80	$336.00
09/11/26	JCH	Calendar further case management conference in insurance litigation proceeding.	0.20	$84.00
09/24/26	JCH	Obtain briefing from San Francisco Archdiocese bankruptcy related to motion to stay and email zip file of same to E. Mazzocco.	0.50	$210.00

09/30/26	JCH	Calendar extended answer deadline for insurer defendants, extended deadline to file joint case management statement and continued case management conference.	0.30	$126.00
		Task Total:	1.80	$756.00

006 Case Administration (docket updates, WIP, and calendar)

09/01/26	JCH	Update daily docket report.	0.20	$84.00
09/02/26	JCH	Update daily docket report.	0.20	$84.00
09/03/26	JCH	Update daily docket report.	0.20	$84.00
09/04/26	JCH	Update daily docket report.	0.20	$84.00
09/08/26	JCH	Update daily docket report.	0.50	$210.00
09/08/26	JCH	Prepare and file notice of service list as of September 8, 2026.	0.30	$126.00
09/09/26	JCH	Update daily docket report.	0.50	$210.00
09/10/26	JCH	Update daily docket report.	0.50	$210.00
09/11/26	JCH	Update daily docket report.	0.50	$210.00
09/14/26	JCH	Update daily docket report.	0.50	$210.00
09/15/26	JCH	Update daily docket report.	0.50	$210.00
09/16/26	JCH	Update daily docket report.	0.50	$210.00
09/17/26	JCH	Update daily docket report.	0.50	$210.00
09/18/26	JCH	Update daily docket report.	0.50	$210.00
09/21/26	JCH	Update daily docket report.	0.50	$210.00
09/22/26	JCH	Update daily docket report.	0.50	$210.00
09/23/26	JCH	Update daily docket report.	0.20	$84.00
09/24/26	JCH	Update daily docket report.	0.20	$84.00
09/25/26	JCH	Update daily docket report.	0.20	$84.00
09/28/26	JCH	Update daily docket report.	0.50	$210.00
09/29/26	JCH	Update daily docket report.	0.50	$210.00

09/30/26	JCH	Update daily docket report.	0.50	$210.00
		Task Total:	8.70	$3,654.00

007 Chapter 11 Plan/ Plan Confirmation

09/01/26	AMUE	Communications with N. McGuffey and M. Rofaeil regarding preparation for closing argument (1.2); analyze issues for closing argument (3.4).	4.60	$5,635.00
09/01/26	MRL	Continue researching case law regarding motions to stay pending appeal.	2.00	$1,600.00
09/01/26	MRL	Research trial record regarding privileged issue to support preparation for closing arguments.	2.00	$1,600.00
09/02/26	AMUE	Prepare for closing argument.	1.80	$2,205.00
09/02/26	MCM	Prepare for closing argument on September 16.	0.90	$945.00
09/02/26	MRL	Continue researching trial record regarding privileged issue to support preparation for closing arguments.	0.30	$240.00
09/02/26	MRL	Research case law regarding section 305 analysis (1.3); draft an email to the Foley team regarding the research (.3).	1.60	$1,280.00
09/03/26	AMUE	Prepare for closing argument.	1.50	$1,837.50
09/03/26	DBG	Team communications regarding insurance value and preparation of closing (.8); communications with M. Moore regarding strategy regarding presentation of insurance questions (.7); communications with M. Kemner regarding requested conference (.1).	1.60	$2,320.00
09/03/26	ERR	Review strategy regarding closing arguments for confirmation trial.	1.00	$1,250.00
09/03/26	MCM	Continued analysis of Judge Lafferty's memorandum prior to closing argument and the issues raised therein (2.0); email correspondence with counsel for non-debtor affiliates regarding same (.3).	2.30	$2,415.00

09/03/26	MCM	Work on issues in connection with closing argument scheduled for September 16 and prepare for meetings in Chicago with Foley team during week of September 9.	2.10	$2,205.00
09/03/26	MDL	Strategize with Foley team regarding impact of privileged matters on plan confirmation arguments.	0.20	$200.00
09/03/26	SJM	Call with court regarding confirming time for closing arguments on plan (.2); emails to parties regarding same (.2).	0.40	$370.00
09/04/26	DBG	Communications with A. Uetz regarding team preparations for closing argument.	0.30	$435.00
09/04/26	MCM	Continue working on issues in connection with closing argument scheduled for September 16 and Foley team meetings in Chicago during week of September 9.	2.20	$2,310.00
09/04/26	MDL	Telephone conference with J. Bair (Burns Bair) regarding insurers' comments to plan.	0.20	$200.00
09/04/26	MRL	Continue researching trial record regarding privileged issue to support preparation for closing arguments.	4.00	$3,200.00
09/05/26	MRL	Email correspondence with the Foley team regarding researching privileged issue to support preparation for closing arguments.	0.20	$160.00
09/05/26	NMCG	Continue preparations for closing argument for confirmation trial.	1.60	$1,320.00
09/07/26	MCM	Prepare for internal meetings concerning closing arguments through review of briefs and other filings and analysis of same.	3.50	$3,675.00
09/07/26	MRL	Email correspondence with the Foley team regarding preparations for the closing statements.	0.20	$160.00
09/07/26	MRL	Continue researching trial record regarding privileged issue to support preparation for closing arguments.	0.60	$480.00
09/07/26	NMCG	Analyze case law in connection with preparations for closing arguments.	2.60	$2,145.00

09/08/26	AMUE	Meetings with Foley team regarding closing argument (2.5); prepare for closing argument including drafting argument (3.5).	6.00	$7,350.00
09/08/26	DBG	Conference with M. Kemner, M. Moore and M. Rofaeil regarding closing strategy questions (.8); prepare for team meeting regarding closing (.5).	1.30	$1,885.00
09/08/26	EPM	Begin review of plan insurance assignment.	0.30	$285.00
09/08/26	ERR	Continue to review materials in preparation for closing argument regarding confirmation.	1.30	$1,625.00
09/08/26	MCM	Prepare outline of closing argument sections (3.0); meetings with RCBO trial team regarding same (2.5).	5.50	$5,775.00
09/08/26	MDL	Strategize for oral argument on evidentiary and section 1129 questions at final post-confirmation hearing.	0.40	$400.00
09/08/26	MRL	Email correspondence with the Foley team regarding the closing arguments.	0.20	$160.00
09/08/26	NMCG	Continue analyzing case law in connection with closing argument preparations.	3.40	$2,805.00
09/09/26	AMUE	Prepare for meeting with Foley team regarding closing arguments (2.5) and attend portion of meeting to prepare for oral argument (4.0).	6.50	$7,962.50
09/09/26	DBG	Review materials to prepare for team strategy meeting (1.0); participate in team strategy meeting regarding closing (partial) (2.5); analyze court order regarding questions to parties regarding closing (.5); team communications regarding same (.8); review legal research regarding RFRA question (1.5); respond to M. Moore analysis of questions (.4).	6.70	$9,715.00
09/09/26	EPM	Review confirmation preparation materials (1.4); attend part of meeting with case team to prepare for closing arguments (5.0); call with S. Moses regarding insurance-related confirmation oral argument preparation (.7); revise confirmation preparation materials relating to insurance (2.1).	9.20	$8,740.00
09/09/26	ERR	Review court order regarding questions for closing.	0.80	$1,000.00

09/09/26	ERR	Review materials and prepare for closing arguments regarding confirmation.	4.50	$5,625.00
09/09/26	MCM	Meetings with RCBO trial team in Chicago to discuss preparation for closing argument (7.0); analysis of memorandum entered regarding closing argument (1.0); further work on closing argument (2.0).	10.00	$10,500.00
09/09/26	MDL	Strategize with Foley team for final post-confirmation hearing (partial).	4.20	$4,200.00
09/09/26	MDL	Strategize with M. Moore regarding Judge Lafferty's questions to the parties.	0.40	$400.00
09/09/26	MRL	Emails with the Foley team regarding preparations for the closing argument.	0.30	$240.00
09/09/26	MRL	Attend part of meeting with the full Foley team regarding preparations for the closing argument.	4.50	$3,600.00
09/09/26	MRL	Analyze the order regarding the closing argument.	0.20	$160.00
09/09/26	NMCG	Attend portion of meeting with Foley team to prepare for closing arguments (4.0); continue research for closing arguments (.5); analyze court order regarding closing argument questions (.2).	4.70	$3,877.50
09/09/26	SJM	Detailed analysis of insurance arguments and responses for closing arguments (3.4); call with E. Mazzocco regarding same (.8).	4.20	$3,885.00
09/09/26	SJM	Analyze potential issues for closing arguments in preparation for meeting regarding same (1.4); attend team meeting regarding issues for closing argument (partial) (2.8).	4.20	$3,885.00
09/10/26	AMUE	Prepare for (1.8) and meet with (1.0) client leadership to prepare for oral argument; further revisions to closing argument (1.5); review court's memorandum relating to closing argument (.5).	4.80	$5,880.00
09/10/26	DBG	Communications with A. Uetz regarding strategy for closing hearing.	0.30	$435.00
09/10/26	EPM	Call with S. Moses and E. Ridley regarding confirmation oral argument preparation.	1.50	$1,425.00

09/10/26	EPM	Review Judge Lafferty's memo regarding closing arguments and privileged internal analysis thereof (1.5); review cases in preparation for oral argument on insurance issues (1.2); strategize regarding closing argument topics related to insurance (1.0).	3.70	$3,515.00
09/10/26	ERR	Prepare for (.8) and attend (1.0) conference call with M. Kemner and A. Bardos regarding preparation for closing arguments.	1.80	$2,250.00
09/10/26	ERR	Continue to prepare for closing argument regarding confirmation.	0.80	$1,000.00
09/10/26	MCM	Continued analysis of Judge Lafferty's memorandum prior to closing argument and the issues raised therein (1.4); email correspondence with counsel for non-debtor affiliates regarding same (.3); meeting with Foley team to discuss Judge Lafferty's memorandum concerning closing argument (.8).	2.50	$2,625.00
09/10/26	MDL	Strategize with Foley team regarding insurers' proposed changes to plan and Committee comments on same.	0.40	$400.00
09/10/26	MRL	Analyze hearing transcripts in preparation for the closing argument.	0.30	$240.00
09/10/26	MRL	Email correspondence with the Foley team regarding the closing argument.	0.30	$240.00
09/10/26	NMCG	Meeting with A. Bardos, M. Kemner, and Foley team to prepare for closing arguments, including analyzing court order with questions with clients.	0.90	$742.50
09/10/26	SJM	Evaluate Committee responses to insurer-proposed edits to plan.	1.90	$1,757.50
09/10/26	SJM	Analyze memorandum from court regarding questions for oral argument on plan confirmation (1.3); meeting with case team regarding oral argument preparation in light of court memorandum (partial) (.6); meet with client and case team regarding same (.9).	2.80	$2,590.00
09/10/26	SJM	Prepare outline for addressing at oral argument court questions regarding insurance issues (3.4); call with E. Mazzocco and E. Ridley (for part) regarding same (1.5).	4.90	$4,532.50

09/11/26	AMUE	Prepare for closing argument.	1.60	$1,960.00
09/11/26	DBG	Review legal research regarding privileged matter regarding Judge Lafferty's questions.	1.50	$2,175.00
09/11/26	EPM	Detailed review of insurance assignment in Diocese of San Francisco plan (2.9); prepare for oral argument regarding insurance issues (.6); call with S. Moses and E. Ridley regarding oral argument preparation on insurance issues (.8).	4.30	$4,085.00
09/11/26	ERR	Edit redlines to plan from insurers and Committee.	1.70	$2,125.00
09/11/26	ERR	Review outline of arguments for closing arguments regarding confirmation.	1.30	$1,625.00
09/11/26	MCM	Prepare for closing argument on September 16 following entry of memorandum in advance of closing argument, including conversations with clients and other parties.	2.50	$2,625.00
09/11/26	MDL	Analyze revisions to insurers' plan draft.	0.50	$500.00
09/11/26	MDL	Strategize with E. Ridley and S. Moses regarding revisions to plan suggested by insurers and agreed to by Committee.	1.50	$1,500.00
09/11/26	MDL	Strategize with Foley team for final post-confirmation hearing.	0.20	$200.00
09/11/26	MDL	Email correspondence with J. Bair (Burns Bair) regarding revisions to insurers' plan.	0.30	$300.00
09/11/26	SJM	Prepare redline regarding Debtor position on insurer-proposed revisions based on call with M. Lee and E. Ridley.	1.50	$1,387.50
09/11/26	SJM	Update outline of oral argument responses to insurance issues (.9); call with E. Ridley and E. Mazzocco regarding same (.7).	1.60	$1,480.00
09/11/26	SJM	Call with M. Lee and E. Ridley to review insurer-proposed changes to plan.	1.50	$1,387.50
09/13/26	DBG	Draft outline of closing presentation on two constitutional issues per Judge Lafferty's order (2.0); review legal authority regarding same (2.5).	4.50	$6,525.00

09/14/26	EPM	Summarize insurance assignment in Diocese of San Francisco plan of reorganization (4.2); review redline of proposed changes to plan and trust disbursement terms from insurers (1.2).	5.40	$5,130.00
09/14/26	MCM	Prepare for closing argument in Oakland on September 16, 2026.	1.00	$1,050.00
09/14/26	MDL	Email correspondence with J. Bair (Burns Bair) regarding revisions to draft of plan reflecting insurers' proposed changes.	0.10	$100.00
09/14/26	MDL	Analyze arguments to be made at closing argument hearing on First Amendment/RFRA matters and insurance disputes.	0.70	$700.00
09/14/26	MDL	Further revise draft of plan reflecting insurers' proposed changes.	1.40	$1,400.00
09/14/26	MDL	Strategize with A. Uetz regarding closing arguments.	0.20	$200.00
09/14/26	MRL	Correspondence with M. Moore regarding reviewing the closing argument.	0.40	$320.00
09/14/26	SJM	Analyze approach to closing arguments on certain key issues and insurance matters.	3.20	$2,960.00
09/14/26	SJM	Review information regarding cemetery properties for closing arguments (.5); email to R. Manns regarding same (.1).	0.60	$555.00
09/14/26	TND	Research on Camden order denying confirmation of plan (1.3); draft email to A. Uetz on areas where court stated what changes would be required to obtain confirmation (.4).	1.70	$1,496.00
09/15/26	AMUE	Meet with Foley team and finalize preparations for closing argument (1.5); review filing by insurers (1.2); final preparation for closing arguments (6.8).	9.50	$11,637.50
09/15/26	DBG	Draft presentation regarding constitutional issues at closing (2.7); review legal authority regarding same (1.0); team meeting regarding strategy for responding to court questions (1.5); edit A. Uetz introduction (.4).	5.60	$8,120.00
09/15/26	EPM	Comment on closing remarks of A. Uetz for confirmation oral argument (.7); review insurer closing oral argument demonstrative. (3.0).	3.70	$3,515.00

09/15/26	ERR	Prepare for closing argument regarding confirmation.	3.00	$3,750.00
09/15/26	ERR	Review demonstrative by insurers for closing argument regarding confirmation.	1.00	$1,250.00
09/15/26	MCM	Prepare for closing argument in connection with Debtor's modified fourth amended plan of reorganization with particular attention to responsive arguments to the questions posed by the bankruptcy court.	6.00	$6,300.00
09/15/26	MDL	Analyze insurer "demonstrative" and counterarguments to same.	0.70	$700.00
09/15/26	MDL	Email correspondence with counsel for insurers regarding Debtor and Committee reactions to plan redline.	1.00	$1,000.00
09/15/26	MDL	Strategize with Foley team for hearing on closing arguments.	1.50	$1,500.00
09/15/26	MRL	Analyze hearing transcripts for the closing argument (1.2); correspondence with M. Moore regarding the same (.2).	1.40	$1,120.00
09/15/26	MRL	Revise the closing argument (.3); email correspondence with the Foley team regarding the same (.2).	0.50	$400.00
09/15/26	NMCG	Assist with preparations for closing arguments.	0.30	$247.50
09/15/26	SJM	Assist with preparations for closing arguments.	5.80	$5,365.00
09/15/26	TND	Provide information to A. Uetz on fees incurred for closing arguments.	0.40	$352.00
09/16/26	ERR	Review late closing argument submissions by insurers and prepare response thereto for closing arguments regarding confirmation.	3.00	$3,750.00
09/16/26	MDL	Strategize with Foley team regarding counters to Committee arguments.	1.00	$1,000.00
09/16/26	MDL	Strategize with Foley team regarding counters to insurer arguments.	1.70	$1,700.00
09/16/26	MRL	Correspondence with the Foley team regarding preparations for the closing argument.	0.50	$400.00
09/16/26	MRL	Analyze the hearing transcripts regarding preparations for the closing argument.	0.60	$480.00

09/16/26	MRL	Analyze the pleadings regarding RCC (.3); email correspondence with M. Lee regarding the same (.2).	0.50	$400.00
09/16/26	SJM	Assist with preparations for closing arguments.	3.60	$3,330.00
09/17/26	MCM	Prepare for potential additional briefing or follow-up argument after closing argument hearing.	3.50	$3,675.00
09/17/26	MRL	Correspondence with M. Moore regarding the audio for the closing hearing arguments.	0.20	$160.00
09/18/26	MRL	Correspondence with M. Moore regarding the audio for the closing hearing arguments.	0.10	$80.00
09/21/26	AMUE	Communications with Foley team regarding insurance issues relating to confirmation.	0.80	$980.00
09/21/26	MDL	Email exchange with J. Bair (Burns Bair) regarding Committee reaction to suggested changes to plan.	0.40	$400.00
09/21/26	MRL	Correspondence with J. Harrison regarding the transcript for the closing argument hearing.	0.30	$240.00
09/21/26	SJM	Call with M. Lee regarding redline of changes to insurance assignment language.	0.20	$185.00
09/22/26	MDL	Telephone conference with J. Bair (Burns Bair) regarding insurers' proposed plan changes.	0.20	$200.00
09/22/26	MDL	Email exchange with J. Bair (Burns Bair) regarding insurers' proposed plan changes.	0.20	$200.00
09/22/26	MDL	Evaluate potential additional grounds for resolution with Committee and insurers regarding insurance assignment terms of the plan.	0.40	$400.00
09/22/26	SJM	Prepare notice of redlines reflecting changes requested by insurers.	0.60	$555.00
09/23/26	DBG	Team conferences regarding court comments regarding upcoming plan ruling.	0.50	$725.00
09/23/26	MDL	Analyze further Committee comments on insurer changes to plan.	0.40	$400.00
09/23/26	MDL	Strategize with Foley team regarding plan confirmation in light of hearing on motion to clarify lift stay order.	0.80	$800.00
09/23/26	MRL	Email correspondence with the Foley team regarding the judge's ruling on confirmation.	0.30	$240.00

09/24/26	DBG	Team updates on communications with client regarding Judge Lafferty's statements and next steps.	0.20	$290.00
09/24/26	MDL	Analyze potential outcomes of plan confirmation decision and logical next steps following each potential outcome.	1.40	$1,400.00
09/24/26	MRL	Confer with A. Uetz regarding drafting a memorandum on privileged issue regarding confirming or denying a plan.	0.30	$240.00
09/25/26	MDL	Strategize regarding post-Effective Date financing issues.	0.20	$200.00
09/25/26	MRL	Correspondence with M. Moore regarding drafting a memorandum on privileged issue regarding confirming or denying a plan.	0.30	$240.00
09/28/26	MDL	Email correspondence with counsel for the insurers regarding Debtor and Committee comments to insurer redline of plan.	0.40	$400.00
09/28/26	MDL	Email exchange with J. Bair (Burns Bair) regarding Committee comments to insurer redline of plan.	0.20	$200.00
09/28/26	MDL	Revise notice of insurer redline and redlined version of plan.	0.90	$900.00
09/28/26	MRL	Draft a memorandum on privileged issue regarding confirming or denying a plan.	0.70	$560.00
09/30/26	MRL	Continue drafting a memorandum on privileged issue regarding confirming or denying a plan.	0.50	$400.00
		Task Total:	247.90	$262,068.00

008 Communications with Client

09/02/26	AMUE	Communication with A. Bardos regarding professional fee payments.	0.30	$367.50
09/02/26	AMUE	Communication with client leadership regarding SF plan.	0.30	$367.50
09/02/26	AMUE	Communication with M. Kemner and update team regarding same.	1.10	$1,347.50

09/03/26	AMUE	Review multiple communications received from M. Kemner and strategize with team regarding same.	1.40	$1,715.00
09/08/26	AMUE	Draft two confidential memoranda for client leadership regarding privileged issues relating to plan confirmation.	1.50	$1,837.50
09/08/26	MCM	Conference call with M. Kemner and Foley team regarding case status.	1.00	$1,050.00
09/08/26	MRL	Call with M. Kemner and the Foley team regarding preparations for the closing arguments.	0.80	$640.00
09/10/26	MCM	Meeting with client parties to discuss closing argument and memorandum concerning same entered by Judge Lafferty.	1.00	$1,050.00
09/10/26	MRL	Call with the client and Foley teams to discuss preparations for the closing argument.	0.90	$720.00
09/22/26	AMUE	Communications with client team regarding privileged issue concerning claim.	0.50	$612.50
09/28/26	AMUE	Communication with M. Kemner regarding privileged issue (.3) and revise document relating to same (.7).	1.00	$1,225.00
09/28/26	MDL	Email exchange with M. Kemner regarding insurance redline submission.	0.20	$200.00
		Task Total:	10.00	$11,132.50

011 Cash Management

09/14/26	SJM	Prepare notice of transfer under cash management order.	0.60	$555.00
		Task Total:	0.60	$555.00

016 General Case Strategy (includes team calls)

09/01/26	AMUE	Communication with R. Manns regarding state court cases.	0.20	$245.00
09/01/26	MCM	Internal email correspondence regarding case status.	0.70	$735.00

09/02/26	AMUE	Communications with state court team partners regarding settlement issue.	0.50	$612.50
09/02/26	AMUE	Analyze privileged issue relating to stay.	0.80	$980.00
09/02/26	AROU	Assist with post-trial reply briefing.	0.50	$500.00
09/03/26	MRL	Analyze documents regarding the settlement in the Diocese of Ogdensburg.	0.30	$240.00
09/04/26	AMUE	Consult with Foley team regarding privileged issue relating to closing argument.	0.90	$1,102.50
09/04/26	MRL	Continue reviewing documents regarding the settlement in the Diocese of Ogdensburg.	0.70	$560.00
09/07/26	MRL	Email correspondence with A. Uetz regarding the San Francisco diocese plan (.3); analyze the plan regarding the same (.2).	0.50	$400.00
09/07/26	MRL	Review pending dioceses cases to provide an update on their status to client.	1.00	$800.00
09/08/26	MRL	Finalize reviewing pending dioceses cases to provide an update on their status to client.	0.70	$560.00
09/08/26	MRL	Email correspondence with the Foley team regarding the settlements in other cases.	0.50	$400.00
09/08/26	MRL	Review email correspondence from the client regarding the settlements in other cases.	0.20	$160.00
09/09/26	MDL	Draft list of key points to consider in potential compromise on plan terms.	1.00	$1,000.00
09/14/26	MRL	Review pending dioceses cases to provide an update on their status to client.	1.10	$880.00
09/16/26	MRL	Analyze certain pleadings in the New Orleans bankruptcy case (.6); email correspondence with the Foley team regarding the same (.3).	0.90	$720.00
09/20/26	AMUE	Communication with B. Weisenberg regarding motion for clarification (.3) and communication with Foley team regarding preparation for hearing (.3).	0.60	$735.00
09/21/26	AMUE	Provide support for hearing on motion to clarify.	0.90	$1,102.50
09/22/26	AMUE	Prepare for (.6) and meet with (.6) E. Ridley and S. Moses to prepare for hearing on motion to clarify.	1.20	$1,470.00

09/23/26	AMUE	Track hearing on motion to clarify (.9), communication with M. Kemner regarding same (.4); communication with M. Moore regarding plan confirmation issues in light of Judge Lafferty's comments today (.7); communications with Foley team regarding plan confirmation issues in light of Judge Lafferty's comments today (1.2).	3.20	$3,920.00
09/23/26	MCM	Internal discussion regarding judicial comments at hearing on motion to clarify the order modifying the automatic stay.	0.50	$525.00
09/24/26	AMUE	Meeting with M. Lee regarding privileged confirmation issues (.8); analyze possible outcomes and next action based on same relating to confirmation (1.2).	2.00	$2,450.00
09/24/26	MCM	Call with A. Uetz regarding judicial comments and follow-up to same at hearing on motion to clarify lift stay order (.5); analysis of potential outcomes for case and next steps (1.0).	1.50	$1,575.00
09/25/26	MCM	Strategize with team regarding case status.	0.40	$420.00
09/28/26	MRL	Review pending dioceses cases to provide an update on their status to client.	0.30	$240.00
09/29/26	MRL	Correspondence with M. Moore regarding the current status of other diocese cases (.2); draft a chart of all current diocese cases and their status (.4).	0.60	$480.00
09/30/26	AMUE	Communications with Foley team regarding privileged issue relating to confirmation.	0.80	$980.00
09/30/26	AMUE	Communication with Foley team regarding privileged issue relating to possible confirmation outcomes.	0.50	$612.50
09/30/26	MRL	Finalize preparing a chart of all current diocese cases and their status.	0.30	$240.00
09/30/26	MRL	Confer with A. Uetz regarding reviewing client statements relating to plan confirmation and possible settlement.	0.20	$160.00
09/30/26	MRL	Review client statements relating to plan confirmation and possible settlement.	0.30	$240.00

09/30/26	TND	Analyze client statement regarding confirmation outcomes.	0.30	$264.00
		Task Total:	24.10	$25,309.00

017 Hearings and Court Matters

09/16/26	AMUE	Prepare for hearing/closing arguments (5.2); appearance at hearing on closing arguments (4.3); debrief from hearing on closing arguments (1.8).	11.30	$13,842.50
09/16/26	DBG	Continued preparation for closing argument portions regarding constitutional law issues (2.5); team preparation meeting for closing arguments (1.0); edit A. Uetz's opening for closing presentation (.4); present constitutional law issues at closing argument hearing before bankruptcy court (4.3).	8.20	$11,890.00
09/16/26	EPM	Review insurer closing oral argument demonstrative (2.7); draft remarks on insurance-related issues for oral argument (.9); attend confirmation trial oral argument (4.2).	7.80	$7,410.00
09/16/26	ERR	Attend closing arguments regarding confirmation trial/hearing.	4.00	$5,000.00
09/16/26	MCM	Prepare for (3.7) and participate in (4.3) closing argument related to confirmation of the Debtor's modified fourth amended chapter 11 plan of reorganization.	8.00	$8,400.00
09/16/26	MDL	Prepare for closing argument hearing.	1.80	$1,800.00
09/16/26	MDL	Appear at hearing on closing arguments on behalf of Debtor (partial).	3.60	$3,600.00
09/16/26	MRL	Participate in the closing arguments for the confirmation of the plan (partial).	3.70	$2,960.00
09/16/26	NMCG	Attend the closing arguments regarding confirmation.	4.00	$3,300.00
09/16/26	SJM	Attend hearing on confirmation closing arguments.	4.00	$3,700.00
09/23/26	ERR	Prepare for (1.6) and attend (2.4) hearing on motion for clarification of stay order and status conference.	4.00	$5,000.00

09/23/26	MDL	Attend (but not appear at) hearing on motion to clarify lift stay order (partial).	1.80	$1,800.00
09/23/26	SJM	Attend hearing on motion to clarify lift stay order.	2.40	$2,220.00
09/23/26	SJM	Prepare for hearing on motion to clarify lift stay order.	0.80	$740.00
		Task Total:	65.40	$71,662.50

018 Non-Bankruptcy Litigation

09/02/26	AROU	Attend joint defense group call regarding abuse case litigation in California.	1.00	$1,000.00
09/03/26	KAFA	Provide summary of case and collection of documents and files for plaintiff in non-RCBO action and additional potential witness identified by MPBF firm per T. Carlucci's request.	0.50	$240.00
09/03/26	TFCA	Review email from M. Kemner regarding settlement regarding compliance issues.	0.20	$305.00
09/04/26	KAFA	Research potential witness (.3); prepare educational information for plaintiff in non-RCBO action for A. Bardos school records research and email to A. Bardos regarding same (.3).	0.60	$288.00
09/04/26	TFCA	Review numerous emails regarding insurance coverage issues for trial cases (.4); email to M. Lee regarding Chicago (.2); respond to T. Mazzucco's request from schools regarding request for information (.3).	0.90	$1,372.50
09/05/26	TFCA	Review email from T. Schiavoni (.2); emails with M. Lee regarding settlement meeting (.2).	0.40	$610.00
09/08/26	TFCA	Review emails to prepare for meeting regarding settlement analysis (1.0); review SF plan regarding same (.5).	1.50	$2,287.50
09/09/26	AROU	Attend joint defense group call regarding abuse case litigation in California.	0.50	$500.00

09/09/26	KAFA	Communications with A. Bardos and team regarding request for school records and RCWC co-defendant cases (.2); review communications from client regarding request for school records for individuals in non-RCBO matter (.3).	0.50	$240.00
09/10/26	KAFA	Review files collected by OLG for plaintiff and a potential witness in non-RCBO matter and communications with team regarding providing documents to T. Mazzucco.	0.80	$384.00
09/11/26	KAFA	Follow up with Principal Manifesto regarding school records for plaintiff in non-RCBO matter.	0.20	$96.00
09/11/26	TFCA	Emails with A. Ouellette regarding task list for discovery issues (.3); review emails from E. Ridley regarding insurance issues (.4).	0.70	$1,067.50
09/14/26	TFCA	Telephone call with M. Lee regarding updates.	0.30	$457.50
09/16/26	AROU	Attend joint defense group call regarding abuse case litigation in California.	1.00	$1,000.00
09/16/26	TFCA	Review trial schedule spreadsheet.	0.40	$610.00
09/16/26	TFCA	Review numerous emails regarding conflicts checks and follow-ups (.4); review Chicago article regarding settlements for settlement strategy (.3).	0.70	$1,067.50
09/17/26	TFCA	Review emails regarding updates (.2); emails with J. Blease regarding same (.2); review Judge Corley's decision (.2).	0.60	$915.00
09/18/26	MR	Perform privileged analysis of cases selected by Judge Chatterjee for trial in JCCP 5108 proceedings.	0.60	$510.00
09/18/26	TFCA	Review update on closing argument and send to J. Blease.	0.30	$457.50
09/22/26	AROU	Attention to correspondence from counsel for The Roman Catholic Welfare Corporation regarding Jane Doe OK 1925.	0.40	$400.00
09/22/26	TFCA	Emails with M. Kemner and review same with RCWC counsel (.3); review emails from T. Mazzucco and respond (.4); telephone call regarding same (.3); follow up regarding RCWC cases (.3).	1.30	$1,982.50

09/23/26	TFCA	Telephone call with J. Blease regarding settlement strategy (.3); emails with M. Kemner regarding RCWC meeting and telephone call with M. Kemner regarding same (.4).	0.70	$1,067.50
09/25/26	AROU	Attend joint defense call regarding JCCP 5108 discovery rulings.	1.00	$1,000.00
09/25/26	JRDO	Analyze Santa Rosa Diocese motion to bifurcate.	0.80	$540.00
09/25/26	TFCA	Review emails from E. Ridley regarding insurance updates.	1.00	$1,525.00
09/28/26	AROU	Prepare for JCCP 5108 case management conference.	0.60	$600.00
09/28/26	AROU	Call with potential expert, Dr. Sorrentino.	0.60	$600.00
09/28/26	AROU	Attend case management conference.	1.00	$1,000.00
09/28/26	AROU	Calls with liaison counsel for the institutional defendants regarding JCCP 5108 case management conference.	0.40	$400.00
09/28/26	AROU	Strategize regarding takeaways from JCCP 5108 case management conference.	0.40	$400.00
09/28/26	ERR	Attend case management hearing in state court coordination hearing.	1.00	$1,250.00
09/28/26	TFCA	Emails with A. Ouellette regarding case management conference.	0.30	$457.50
09/29/26	TFCA	Telephone call with M. Kemner regarding coordination with schools.	0.30	$457.50
09/30/26	AROU	Attend joint defense group call regarding abuse case litigation in California.	1.00	$1,000.00
09/30/26	AROU	Joint defense group correspondence with counsel for the Diocese of San Diego.	0.50	$500.00
09/30/26	AROU	Joint defense group correspondence with counsel for the Diocese of Santa Rosa.	0.10	$100.00
09/30/26	TFCA	Review agenda and prepare for call (.1); telephone call with M. Kemner and RCWC (1.0); follow up with Murphy firm (.2); telephone call with E. Ridley regarding same (.2).	1.50	$2,287.50
		Task Total:	24.60	$28,975.50

019 Non-Working Travel

09/08/26	TFCA	Travel to Chicago for settlement analysis and discussion.	2.00	$1,525.00
09/09/26	AMUE	Return travel from meeting with team in Chicago regarding closing arguments.	4.50	$2,756.25
09/09/26	TFCA	Return to San Francisco from meetings in Chicago regarding settlement analysis and discussion.	3.00	$2,287.50
09/24/26	TFCA	Travel to Minneapolis.	4.00	$3,050.00
09/25/26	TFCA	Return to San Francisco from Minneapolis.	5.00	$3,812.50
		Task Total:	18.50	$13,431.25

020 Retention/Billing/Fee Applications for Debtor Professionals

09/11/26	SJM	Prepare omnibus order for approval of interim fee applications.	1.60	$1,480.00
09/14/26	JCH	Prepare certificates of no objection to Foley and NERA July 2026 monthly fee statements.	0.40	$168.00
09/15/26	JCH	File certificates of no objection to Foley and NERA July 2026 monthly fee statements.	0.20	$84.00
09/22/26	TND	Prepare information for August fee statement to ensure compliance with U.S. Trustee guidelines.	1.60	$1,408.00
09/28/26	AMUE	Analyze monthly statement and revisions to same.	1.50	$1,837.50
09/29/26	JCH	Prepare Foley monthly fee statement for August 2026.	0.80	$336.00
09/29/26	TND	Further preparation of Foley August fee statement (.3); review A&M statement (.1); email to N. Corbett on A&M statement (.1).	0.50	$440.00
09/30/26	JCH	File Foley and A&M monthly fee statements for August 2026.	0.40	$168.00
09/30/26	TND	Finalize August Foley fee statement for filing.	0.30	$264.00
		Task Total:	7.30	$6,185.50

022 Retention/Fee Applications: Other Professionals

09/01/26	MRL	Draft an email to A. Uetz regarding the Committee's professional fees for August.	0.20	$160.00
09/14/26	SJM	Respond to emails regarding status of interim fee order.	0.30	$277.50
09/15/26	SJM	Email to client regarding payment of monthly fee statements.	0.60	$555.00
09/17/26	SJM	Respond to question from client regarding fee payments.	0.20	$185.00
09/18/26	SJM	Draft email to client regarding entered interim fee application order and amounts payable to each professional.	0.70	$647.50
09/30/26	JCH	Prepare chart of interim payments due to all case professionals for August 2026 fee statements and email same to S. Moses.	0.50	$210.00
		Task Total:	2.50	$2,035.00

025 U.S. Trustee Issues/ Meetings/ Communications/ Monthly Operating

09/16/26	EPK	Brief review of the preliminary compilation of the August 2026 MOR.	0.20	$200.00
09/19/26	EPK	Email correspondence with D. Flanagan of VeraCruz regarding review of draft August 2026 MOR package.	0.20	$200.00
09/20/26	EPK	Review August 2026 MOR package (.4); provide comments to D. Flanagan of VeraCruz (.1).	0.50	$500.00
09/21/26	EPK	Coordinate with D. Flanagan of VeraCruz and J. Harrison regarding filing and service of the August 2026 MOR (.2); email correspondence with A. Bardos regarding same (.1).	0.30	$300.00
09/21/26	JCH	File August 2026 monthly operating report and circulate filed copy of same to client group.	0.50	$210.00
		Task Total:	1.70	$1,410.00

026 Unsecured Creditor Issues/Communications/Meetings

09/01/26	AMUE	Communication with B. Weisenberg regarding closing arguments and confirmation and with S. Moses regarding same.	0.40	$490.00
09/01/26	MDL	Telephone conference with J. Bair (Burns Bair) regarding possible amendments to insurance assignment terms.	0.50	$500.00
09/02/26	AMUE	Communication with B. Weisenberg regarding motion to clarify (.4) and follow-up emails regarding same (.4).	0.80	$980.00
09/16/26	MDL	Telephone conference with M. Kaplan (Lowenstein) regarding order of operations for closing argument hearing.	0.20	$200.00
09/23/26	MCM	Call with Committee counsel regarding case matters.	0.40	$420.00
		Task Total:	2.30	$2,590.00

027 Real Estate and Real Property Issues

09/18/26	BJMO	Teleconference with P. Bongiovanni regarding Church of the Good Shepherd sinkhole issues (.6); review historical correspondence regarding status of same (.7).	1.30	$1,332.50
09/18/26	KAFA	Call with B. Morris regarding Good Sheperd sinkhole case and prepare documents related to communications with the city.	1.30	$624.00
09/22/26	BJMO	Analysis of correspondence regarding Church of the Good Shepherd sinkhole and City of Pittsburg access issues (.5); prepare correspondence to P. Bongiovanni regarding same (.2).	0.70	$717.50
		Task Total:	3.30	$2,674.00

028 Tort Claims

09/01/26	KAFA	Obtain a copy of the CMC transcript from the JCCP 5108 hearing on August 26th, including review of docket and emails with court reporters.	0.50	$240.00
09/22/26	KAFA	Research and prepare summary of Jane Doe OK 1045 case as requested by E. Ridley (.3); research and prepare summary of Jane Doe 546 case as requested by T. Carlucci (.3); gather and summarize information for various cases requested by Murphy, Pearson, Bradley & Feeney, P.C. (.5).	1.10	$528.00
09/23/26	KAFA	Begin to prepare documents requested by MPBF (.3); research prior transmittal of case files to NRF (.3).	0.60	$288.00
09/24/26	KAFA	Prepare and transmit documents requested by MPBF (1.0); research information regarding Bedivere proofs of claim requested by E. Ridley (.7).	1.70	$816.00
09/28/26	KAFA	Update index of post-bankruptcy document production log (.2); communications with D. DiFrancesco, M. Roberts and E. Mazzocco regarding same (.2); analysis of RCWC's answer and first amended answer to the complaint of John Doe D.R. (.2); analysis of RCWC's answer and first amended answer to the complaint of John Doe P.A. (.2).	0.80	$384.00
		Task Total:	4.70	$2,256.00

031 Insurance Issues (coverage, includes adversary proceeding)

09/01/26	EPM	Call with M. Roberts regarding insurance document review (.4); strategize regarding file requests from co-counsel in insurance coverage case (.3).	0.70	$665.00
09/01/26	ERAS	Continue reviewing internal documents for responsiveness and privilege in support of supplemental document production.	0.90	$585.00
09/01/26	ERR	Review status of cases subject to relief from stay and strategize regarding defense, discovery and retention of experts.	1.00	$1,250.00

09/01/26	ERR	Review order from case management of underlying state cases.	0.60	$750.00
09/01/26	MR	Strategy call with E. Mazzocco regarding various, privileged discovery-related matters in insurance coverage action in advance of September 10, 2026 hearing before Judge Corley.	0.40	$340.00
09/02/26	AMUE	Review communication received from M. Plevin and communication with E. Ridley regarding same.	0.50	$612.50
09/02/26	AMUE	Analyze issue relating to production of documents to advise insurance team regarding same.	0.80	$980.00
09/02/26	EPM	Strategize regarding file requests from co-counsel in insurance coverage case (.7); review transcript of July 2024 motions to dismiss (.8).	1.50	$1,425.00
09/02/26	ERAS	Continue reviewing internal documents for responsiveness and privilege in support of supplemental document production.	3.70	$2,405.00
09/02/26	ERR	Edit response to supplemental briefing and support thereof.	2.50	$3,125.00
09/02/26	MR	Review documents for potential production to insurers in insurance coverage action.	0.90	$765.00
09/03/26	MR	Continue review of documents for potential production to insurers in insurance coverage action.	1.80	$1,530.00
09/04/26	EPM	Call with E. Ridley regarding task items for insurance coverage action (.4); strategize regarding insurer reports regarding state court cases (1.0); review insurer correspondence regarding tender of state court cases (.9).	2.30	$2,185.00
09/04/26	ERAS	Continue reviewing internal documents for responsiveness and privilege in support of supplemental document production.	1.70	$1,105.00
09/04/26	ERR	Respond to emails to insurers regarding tender of lift stay actions.	0.50	$625.00

09/04/26	MR	Continue review of documents for potential production to insurers in insurance coverage action (.5); review information regarding document productions in insurance coverage action per E. Ridley and E. Mazzocco request, in furtherance of privileged strategy matters (.3).	0.80	$680.00
09/07/26	ERR	Review of communications from insurers regarding pending motions and tenders.	0.80	$1,000.00
09/07/26	SJM	Analyze insurer communications regarding coverage for lift stay cases (1.1); emails with A. Uetz regarding same (.3).	1.40	$1,295.00
09/08/26	EPM	Quality control review of documents for relevance and privilege (2.5); draft supplemental written discovery to insurers (4.7); call with M. Roberts regarding supplemental written discovery and privilege log (.5).	7.70	$7,315.00
09/08/26	ERAS	Continue analyzing internal documents for responsiveness and privilege in support of supplemental document production.	0.70	$455.00
09/08/26	ERR	Telephone call with M. Kemner regarding coverage case strategy.	0.50	$625.00
09/08/26	ERR	Review status regarding clarification of "estate neutral" order.	0.50	$625.00
09/08/26	MR	Communicate with E. Mazzocco regarding privileged strategy matters on discovery in insurance coverage action (.5); coordinate and perform QC review of redaction log for insurance coverage action (.6).	1.10	$935.00
09/09/26	ERR	Review status of production.	0.50	$625.00
09/09/26	ERR	Review insurer responses to tender of lift of stay cases.	1.50	$1,875.00
09/09/26	ERR	Review materials in preparation for hearing on motion to dismiss.	2.00	$2,500.00
09/09/26	MR	Complete QC review of draft redaction log.	1.30	$1,105.00
09/10/26	EPM	Review recent tender letters in preparation for production.	0.30	$285.00
09/10/26	ERR	Prepare for and attend hearing on motion to dismiss.	3.00	$3,750.00

09/10/26	ERR	Work on themes in rebuttal to court questions to insurer parties.	0.70	$875.00
09/10/26	MR	Email communications with E. Ridley regarding privileged strategy matters on discovery in insurance coverage action.	0.20	$170.00
09/11/26	ERR	Review coordination of state cases subject to relief from stay including status of defense and discovery.	0.80	$1,000.00
09/11/26	MR	Analyze information from documents produced in discovery and inter-counsel communications, per request from E. Ridley and in furtherance of privileged strategy matters in insurance coverage action.	1.20	$1,020.00
09/14/26	EPM	Begin privileged legal research regarding issues related to insurance coverage defenses.	0.70	$665.00
09/15/26	EPM	Review upcoming deadlines and tasks for insurance coverage action.	0.40	$380.00
09/15/26	MR	Email communications with E. Mazzocco regarding privileged strategy matters in insurance coverage action.	0.20	$170.00
09/16/26	EPM	Call with M. Roberts regarding open tasks in the insurance coverage action (.6); draft email to E. Ridley regarding same (.1).	0.70	$665.00
09/16/26	MR	Attend strategy call with E. Mazzocco regarding privileged discovery-related matters in insurance coverage action (.6); analyze documents in further of same privileged strategy matters (.5).	1.10	$935.00
09/17/26	EPM	Review transcript of hearing on motion to dismiss (2.2); research privileged topics regarding coverage of state court cases (3.0).	5.20	$4,940.00
09/17/26	ERR	Review court order regarding motions to dismiss in insurance coverage action.	0.70	$875.00
09/17/26	MR	Review transcript of September 10, 2026 case management conference before Judge Corley in insurance coverage action (.7); review additional documents produced in discovery in insurance coverage action, in furtherance of privileged strategy matters related to outcome of September 10th hearing (1.2).	1.90	$1,615.00

09/18/26	AMUE	Review issue relating to district court coverage action/amended complaint.	0.50	$612.50
09/18/26	EPM	Continue researching privileged topics regarding coverage of state court cases.	5.10	$4,845.00
09/18/26	ERR	Review pending discovery status of cases subject to lift of stay.	0.90	$1,125.00
09/18/26	ERR	Review oppositions to motion for court's clarification.	1.20	$1,500.00
09/18/26	MR	Continued review of documents produced in discovery in insurance coverage action, in furtherance of privileged strategy matters related to outcome of September 10, 2026 hearing before Judge Corley.	1.30	$1,105.00
09/21/26	EPM	Review order on motions to dismiss sixth amended complaint (.5); call with E. Ridley and M. Roberts regarding open items in coverage action (.8); continue privileged legal research regarding coverage of state court claims (1.0).	2.30	$2,185.00
09/21/26	MR	Attend strategy call with E. Ridley and E. Mazzocco regarding privileged matters relating to insurance coverage action (.8); in follow up to same, review of policy documents and other materials to perform privileged analysis (1.1).	1.90	$1,615.00
09/22/26	EPM	Review coverage letters and related correspondence to and from insurers regarding coverage for state court cases (2.7); draft summary of correspondence regarding coverage for state court cases (1.0).	3.70	$3,515.00
09/22/26	MR	Attend telephone meeting with E. Ridley (.2); review documents produced in discovery to perform privileged analysis, per E. Ridley's request (.8).	1.00	$850.00
09/23/26	EPM	Conduct legal research regarding treatment of coverage defenses in declaratory relief action (4.0); conduct legal research regarding privileged coverage defense discovery topics (2.3).	6.30	$5,985.00

09/23/26	MR	Per E. Ridley request, draft privileged analysis relating to discovery matters in insurance coverage action (.8); review prior pleadings and documents produced in discovery in connection with privileged analysis concerning claims against CIGA in insurance coverage action (.6).	1.40	$1,190.00
09/24/26	AMUE	Emails with team relating to privileged insurance issue.	0.60	$735.00
09/24/26	EPM	Conduct legal research regarding privileged subjects related to insurance coverage defenses (4.8); conduct legal research regarding privileged subjects related to coverage action jurisdiction (2.1).	6.90	$6,555.00
09/24/26	ERR	Review CIGA issues regarding amended complaint and telephone call with CIGA counsel to address issues.	0.50	$625.00
09/25/26	EPM	Review legal research in preparation for call with E. Ridley regarding same (1.5); call with E. Ridley to discuss legal research (.5); call with M. Roberts regarding outgoing document production (.2); review document production (.5); continue legal research regarding coverage defenses (2.4).	5.10	$4,845.00
09/25/26	ERR	Review status of pending strategy by insurers regarding counter-claims and production of documents.	1.00	$1,250.00
09/25/26	ERR	Review submittal of issues for determination and review issues related to stipulation of continuation of deadlines including client report regarding same.	2.00	$2,500.00
09/25/26	MR	Telephone call with E. Mazzocco regarding privileged strategy matter in insurance coverage action (.2); finalize supplemental production of documents to insurers' counsel (.3).	0.50	$425.00

09/28/26	EPM	Discuss status of coverage case and legal research with M. Roberts (.3); revise draft stipulation to extend CMC and insurer answer deadline (1.2); correspondence with litigation support regarding insurance productions (.2); conduct legal research regarding privileged matter for coverage action (2.5); review plan of reorganization for provisions pertaining to post-confirmation proceedings (2.0); draft summary of research and plan review regarding post-confirmation matters (1.5).	7.70	$7,315.00
09/28/26	ERR	Review edits to stipulation regarding case schedule.	0.80	$1,000.00
09/28/26	MR	Strategy discussions with E. Mazzocco regarding insurance coverage action and privileged research findings related thereto (.4); review case law in connection with same (.7); comment on draft of joint status update filing to Judge Corley received from insurers' counsel (.2).	1.30	$1,105.00
09/29/26	MR	Review further revisions from various parties to stipulation in insurance coverage action (.2); review documents produced in discovery, in furtherance of analyzing issues for potential litigation in insurance coverage action, pursuant to Judge Corley's directive to identify such issues (.7).	0.90	$765.00
09/30/26	EPM	Conduct follow-up legal research regarding privileged matter for coverage action (2.8); revise summary of legal research (1.0).	3.80	$3,610.00
09/30/26	ERR	Review court order regarding stipulated schedule changes.	0.50	$625.00
09/30/26	ERR	Review case trials and coverage claims including tenders by schools.	0.50	$625.00
09/30/26	MR	Continued analysis of documents produced in discovery, in furtherance of analyzing issues for potential litigation in insurance coverage action, pursuant to Judge Corley's directive to identify such issues.	0.80	$680.00
		Task Total:	114.20	$111,915.00

034 Other Motion Practice

09/25/26	SJM	Draft motion and supporting papers to extend time to assume or reject CCCEB lease (3.6); call with A. Bardos regarding same (.2).	3.80	$3,515.00
09/28/26	JCH	File notice of hearing on eighth motion to extend time to assume or reject leases (.2); calendar hearing on same (.2).	0.40	$168.00
09/28/26	SJM	Attention to finalizing stipulation with CCCEB for extension of time to assume or reject (.5); prepare notice of hearing on motion to extend (.4).	0.90	$832.50
09/29/26	MCM	Review eighth motion to extend rejection/assumption deadline for CCCEB lease in preparation for hearing on same.	0.50	$525.00
09/30/26	SJM	Finalize order to extend time to assume or reject CCCEB lease.	0.20	$185.00
		Task Total:	5.80	$5,225.50

039 JCCP 5108 Litigation (Case No. HG19048685) – Claim No. 63

09/01/26	TFCA	Review emails from client and emails with E. Ridley regarding follow-up regarding settlement discussions.	0.30	$457.50
09/06/26	JRBL	Prepare for settlement meeting by reviewing past negotiations and terms.	3.30	$5,197.50
09/07/26	JRBL	Analysis of SF settlement in preparation for meeting.	2.40	$3,780.00
09/08/26	JRBL	Prepare for settlement meeting by reviewing past negotiations and terms.	4.30	$6,772.50
09/09/26	JRBL	Prepare for and attend settlement meeting (5.3); meeting with T. Carlucci regarding same (3.0).	8.30	$13,072.50
09/09/26	TFCA	Emails with M. Lee to prepare (1.0); review materials forwarded by A. Uetz and J. Blease (1.0); meet with J. Blease to prepare for settlement analysis (3.0).	5.00	$7,625.00
09/10/26	JRBL	Develop value proposition for settlement negotiations (1.5); call with T. Carlucci on same (.7).	2.20	$3,465.00

09/10/26	TFCA	Telephone call with J. Blease regarding settlement strategy.	0.70	$1,067.50
09/11/26	TFCA	Strategize regarding settlement strategy.	0.80	$1,220.00
09/16/26	TFCA	Further analyze settlement strategy.	0.40	$610.00
09/21/26	ERR	Review status of insurance coverage case, production of materials and issues regarding trying coverage case.	1.00	$1,250.00
09/22/26	EPM	Attend meet and confer call with insurers regarding coverage action.	0.50	$475.00
09/22/26	ERR	Prepare for (.5) and attend (.5) meet and confer with insurer representatives regarding case schedule and issues regarding coverage.	1.00	$1,250.00
09/22/26	JRBL	Analysis of data in preparation for settlement meeting.	2.30	$3,622.50
09/22/26	MR	Per Judge Corley's order in insurance coverage action, attend meet and confer with counsel for insurers.	0.50	$425.00
09/23/26	JRBL	Review reported decisions related to insurance coverage in preparation for settlement meeting.	2.20	$3,465.00
09/24/26	JRBL	Analysis of case law in preparation for settlement meeting (2.3); call with T. Carlucci on same (1.0); review prior demands and negotiations (1.0).	4.30	$6,772.50
09/24/26	TFCA	Meet with J. Blease regarding settlement strategy (1.0); strategize with E . Ridley regarding same (.4).	1.40	$2,135.00
09/25/26	JRBL	Prepare for (3.2) and attend (5.0) settlement meeting.	8.20	$12,915.00
09/25/26	TFCA	Meet with J. Blease regarding settlement strategy.	5.00	$7,625.00
09/29/26	ERR	Review case status and strategy regarding upcoming depositions.	0.30	$375.00
09/29/26	JRBL	Settlement analysis.	0.70	$1,102.50
		Task Total:	55.10	$84,680.00

046 JCCP 5108 Litigation (Case No. 22CV023400) – Claim No. 230

09/01/26	AROU	Strategize regarding defense of action, plaintiff witness list, and trial preparation.	1.90	$1,900.00
09/01/26	AROU	Strategize regarding plaintiff's document production.	0.60	$600.00
09/01/26	AROU	Analyze potential stipulation regarding admission of liability.	0.90	$900.00
09/01/26	AROU	Evaluate and coordination regarding defense expert witnesses.	1.40	$1,400.00
09/01/26	AROU	Attention to subpoenas for plaintiff's third-party records.	0.80	$800.00
09/01/26	JRDO	Continue to draft memorandum assessing liability (4.8); analyze plaintiff's fact sheet, complaint, and notice of adoption in preparation for continuing to draft same (1.0).	5.80	$3,915.00
09/01/26	JRDO	Begin to draft motions in limine excluding evidence in preparation for trial.	1.90	$1,282.50
09/01/26	JRDO	Strategize on drafting memorandum assessing liability, motions in limine, jury instructions, and taking depositions of witnesses in preparation for trial.	0.80	$540.00
09/01/26	KAFA	Review of plaintiff's document production and pretrial order (1.1); review intake form from Park Dietz Associates and complete requested questionnaire (.3); review subpoena package for City of San Leandro and provide revisions (.4).	1.80	$864.00
09/01/26	TFCA	Meet with E. Ridley and A. Ouellette to discuss strategy regarding preparing for trial (1.0); review R. Simons' witness list and draft comments to team regarding same (.7); review follow-up emails from R. Simons regarding additional witnesses (.2).	1.90	$2,897.50
09/01/26	WD	Research information regarding potential expert witness Dr. M. Rogers (1.7) and prepare subpoena package for City of San Leandro (.8).	2.50	$1,200.00
09/02/26	AROU	Call with Dr. M. Rogers, potential defense expert.	0.50	$500.00
09/02/26	AROU	Finalize and correspond with client regarding draft fact sheet and document request responses.	0.50	$500.00

09/02/26	AROU	Revise status report to carrier.	3.20	$3,200.00
09/02/26	AROU	Correspond with plaintiff's counsel regarding pretrial and discovery issues.	0.40	$400.00
09/02/26	AROU	Strategize regarding potential defense experts.	0.70	$700.00
09/02/26	ERR	Telephone call with potential IME expert for case.	0.50	$625.00
09/02/26	JRDO	Revise memorandum assessing liability following plaintiff's exchange of preliminary witness list.	1.10	$742.50
09/02/26	KAFA	Call with IME expert M. Rogers (.5); prepare plaintiff's deposition and trial testimony for team review (.6); prepare information on plaintiff's therapy history for consideration on subpoenaing (.4); review M. Rogers engagement letter (.3).	1.80	$864.00
09/02/26	TFCA	Review emails regarding scheduling deposition (.3); attend call with expert (.5).	0.80	$1,220.00
09/02/26	WD	Serve opposing counsel with subpoena package for City of San Leandro, including addressing issues with accessing Case Anywhere (.2); coordinate service of subpoena package on City of San Leandro (.2).	0.40	$192.00
09/03/26	AROU	Strategize regarding defense of action and trial preparation.	4.40	$4,400.00
09/03/26	ERR	Begin review of materials for deposition.	1.50	$1,875.00
09/03/26	JDOR	Litigation analytics regarding plaintiff and discrimination and harassment case filed in 2008-2009.	0.40	$120.00
09/03/26	KAFA	Research plaintiff's discrimination and harassment lawsuit (.6); prepare and transmit protective order to Dr. Rogers for execution (.3); prepare and transmit plaintiff and case files to Dr. Rogers (.8); review of subpoenas to Kaiser providers and provide recommended revisions (.4); assist with conflicts check for Kaiser prior to subpoena issuance (.3).	2.40	$1,152.00
09/03/26	TFCA	Review email from R. Simons regarding mini opening (.2); review email from A. Ouellette regarding background search (.2).	0.40	$610.00
09/03/26	WD	Prepare subpoena packages for Drs. Pamela Wong Nitsos, Yarina Greenstein and Joseph Racklin.	1.70	$816.00

09/04/26	ERR	Edit status report to insurers regarding case defense strategy.	1.50	$1,875.00
09/04/26	JRDO	Continue to draft insurer update memorandum assessing case status.	1.10	$742.50
09/04/26	JRDO	Draft expert disclosure in preparation for trial.	1.10	$742.50
09/04/26	KAFA	Provide additional case information for conflicts check for subpoenaed parties.	0.30	$144.00
09/04/26	TFCA	Emails with A. Ouellette regarding subpoenas.	0.20	$305.00
09/05/26	TFCA	Review emails regarding scheduling (.2); review emails regarding Kaiser (.2).	0.40	$610.00
09/07/26	ERR	Begin review of plaintiff's file for deposition preparation.	1.00	$1,250.00
09/08/26	AROU	Strategize regarding and coordinate defense of action and trial preparation.	0.80	$800.00
09/08/26	JRDO	Continue to draft expert disclosure and motions in limine in preparation for trial.	1.20	$810.00
09/09/26	AROU	Correspond with Dr. Rogers, expert witness, and draft mental examination stipulation and proposed order.	1.30	$1,300.00
09/09/26	AROU	Assess plaintiff's proposed trial witnesses and correspond with plaintiff's counsel regarding deposition plan of plaintiff's trial witnesses.	1.80	$1,800.00
09/09/26	AROU	Strategize regarding deposition of plaintiff and lines of inquiry regarding alleged damages claim.	0.60	$600.00
09/09/26	EES	Begin analyzing jury instructions.	0.30	$232.50
09/09/26	EES	Begin drafting deposition outline for deposition of plaintiff.	0.30	$232.50
09/09/26	JRDO	Strategize on witnesses to depose in preparation for trial.	0.50	$337.50
09/09/26	JRDO	Draft deposition notice of plaintiff.	0.40	$270.00
09/09/26	KAFA	Review communications from client regarding request for school records (.2); review notice of deposition of plaintiff, make arrangements with Steno for court reporter and videographer and coordinate office setup with T. Schuman (.5).	0.70	$336.00

09/09/26	WD	Follow-up on status of service of subpoena package on City of San Leandro, including providing attorney service with served version of package and additional instructions (.1); serve notice of plaintiff's deposition via Case Anywhere and email (.2).	0.30	$144.00
09/10/26	AROU	Strategize regarding deposition and discovery plan and expert workup.	0.80	$800.00
09/10/26	KAFA	Analysis of list of trial witnesses received from R. Simons (.2); review plaintiff's fact sheet for information regarding potential trial witnesses (.2); finalize details of plaintiff's deposition (.3).	0.70	$336.00
09/10/26	TFCA	Review emails from counsel and work on scheduling.	0.30	$457.50
09/11/26	AROU	Coordinate defense of action and trial preparation and strategize regarding deposition schedule and execution of discovery plan.	1.70	$1,700.00
09/11/26	AROU	Finalize expert disclosure.	0.40	$400.00
09/11/26	AROU	Call with R. Simons regarding depositions and trial witnesses.	0.60	$600.00
09/11/26	ERR	Review of expert disclosures by plaintiff and RCBO.	0.50	$625.00
09/11/26	JRDO	Finalize client expert disclosure.	0.20	$135.00
09/11/26	KAFA	Analysis of plaintiff's expert disclosures, declaration and supporting exhibits, including expert reports (1.5); transmittal of plaintiff's expert disclosures to expert Dr. Rogers (.2); review RCBO's expert disclosures (.3).	2.00	$960.00
09/11/26	TFCA	Prepare for call with R. Simons (.2); attend same regarding witness list with A. Ouellette (.6); scheduling and proffer and follow-up emails regarding same (.2).	1.00	$1,525.00
09/12/26	AROU	Strategize regarding deposition schedule and correspond with plaintiff's counsel.	0.30	$300.00
09/12/26	ERR	Review status of subpoenas regarding medical records.	0.50	$625.00
09/14/26	AROU	Coordinate logistics of independent mental examination.	0.40	$400.00

09/14/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	0.80	$800.00
09/14/26	AROU	Call with Dr. Rogers.	0.50	$500.00
09/14/26	AROU	Prepare for deposition of plaintiff.	1.70	$1,700.00
09/14/26	EES	Draft deposition outline for deposition of plaintiff.	9.00	$6,975.00
09/14/26	EES	Strategize regarding scheduling and preparation for upcoming depositions and trial.	1.00	$775.00
09/14/26	ERR	Review case status and defense strategy.	0.30	$375.00
09/14/26	JRDO	Draft analysis and client recommendation on trial strategy.	0.50	$337.50
09/14/26	JRDO	Strategize on trial preparation and discovery, including depositions, expert witnesses, and motions in limine.	1.00	$675.00
09/14/26	JRDO	Draft answer to plaintiff's complaint.	0.30	$202.50
09/14/26	KAFA	Analysis of documents received from plaintiff's counsel (.1); communications with client regarding collection of school records related to plaintiff (.3); call with team to discuss case strategy, next steps, depositions and IME (.3); call with Dr. Rogers to discuss IME (.5); assist E. Soldon with preparation of plaintiff deposition outline (.5); draft summary of school records collection results (.2); draft summary of trial and upcoming deadlines (.2).	2.10	$1,008.00
09/14/26	TFCA	Review materials to prep for call (.3); attend team meeting regarding strategy (1.0).	1.30	$1,982.50
09/15/26	AROU	Coordinate logistics of independent mental examination.	0.50	$500.00
09/15/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	1.70	$1,700.00
09/15/26	AROU	Strategize regarding expert report of Dr. Ponton.	2.00	$2,000.00
09/15/26	AROU	Correspond with plaintiff's counsel regarding issued subpoenas and compliance with first-look procedure order.	0.50	$500.00
09/15/26	AROU	Strategize regarding expert report of Dr. Hooker.	1.20	$1,200.00

09/15/26	AROU	Strategize regarding deposition schedule and correspond with Plaintiff's counsel.	0.90	$900.00
09/15/26	EES	Begin preparing for deposition of plaintiff witness LG.	0.60	$465.00
09/15/26	EES	Draft deposition outline for deposition of plaintiff.	4.70	$3,642.50
09/15/26	EES	Begin preparing for deposition of plaintiff witness JR.	0.60	$465.00
09/15/26	JRBL	Develop trial strategy and review deposition outlines.	1.30	$2,047.50
09/15/26	JRDO	Draft deposition notices for plaintiff's witnesses.	0.50	$337.50
09/15/26	JRDO	Finalize all medical and mental health subpoenas relating to plaintiff's records.	2.50	$1,687.50
09/15/26	KAFA	Prepare documents requested by E. Soldon for plaintiff's deposition outline (.8); communications with A. Ouellette regarding deposition scheduling (.5); set up court reporter and drafting of deposition notices for witness depositions (.5); continue to draft summary of trial and upcoming deadlines (.4); review of third-party subpoena packages (.4); research IME locations (.3).	2.90	$1,392.00
09/15/26	TFCA	Emails regarding depositions (.2) email client regarding privileged issue (.3).	0.50	$762.50
09/16/26	AROU	Prepare for depositions of witnesses.	0.80	$800.00
09/16/26	AROU	Draft stipulation and proposed order regarding independent mental examination.	3.10	$3,100.00
09/16/26	AROU	Prepare for deposition of plaintiff.	0.70	$700.00
09/16/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	0.60	$600.00
09/16/26	EES	Research on privileged evidentiary matters related to plaintiff's ability to object to discovery.	2.40	$1,860.00
09/16/26	EES	Prepare for deposition of plaintiff by identifying key documents to use as exhibits.	5.60	$4,340.00
09/16/26	ERR	Review documents and outline in preparation for deposition of plaintiff.	2.50	$3,125.00

09/16/26	KAFA	Prepare documents for E. Soldon for deposition preparation (.3); finalize deposition notices for plaintiff witnesses (.3); finalize deposition details with Steno for multiple upcoming depositions of plaintiff and witnesses (.5); research location for IME and communications with Marriott and team regarding same (1.0); analysis of Dr. Hooker's psychological testing assessment of plaintiff (.5); analysis of Dr. Ponton's forensic psychiatric evaluation of plaintiff (.5); draft questions for plaintiff's deposition outline (.5); begin to research plaintiff witness JR (.6).	4.20	$2,016.00
09/16/26	TFCA	Telephone call with M. Kemner (.2); respond to M. Kemner email regarding same (.2); review outline points from K. Farrar for plaintiff's deposition (.3).	0.70	$1,067.50
09/17/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	1.20	$1,200.00
09/17/26	AROU	Strategize regarding proposed revisions to stipulation regarding independent mental examination.	0.50	$500.00
09/17/26	AROU	Coordination with Dr. Rogers regarding independent mental examination stipulation and deposition.	0.50	$500.00
09/17/26	AROU	Analyze rough transcript of deposition of plaintiff.	2.10	$2,100.00
09/17/26	AROU	Correspond with plaintiff's counsel regarding trial witness depositions.	0.40	$400.00
09/17/26	EES	Prepare for deposition of plaintiff.	2.00	$1,550.00
09/17/26	EES	Appear at deposition of plaintiff.	7.00	$5,425.00
09/17/26	ERR	Prepare for (1.0) and attend (7.0) deposition of plaintiff.	8.00	$10,000.00
09/17/26	JRDO	Strategize on taking and defending depositions of trial witnesses.	0.40	$270.00
09/17/26	JRDO	Continue to draft answer to plaintiff's complaint.	0.40	$270.00

09/17/26	KAFA	Prepare for (.5) and attend (7.0) deposition of plaintiff; draft deposition outline of witness (.4); communications with A. Ouellette and L. Langlois regarding conflicts check process for third-party subpoenas (.3); follow up with client regarding request for school records (.3); prepare additional questions for plaintiff deposition (.4); summarize plaintiff's deposition for team (.3).	9.20	$4,416.00
09/18/26	AROU	Implement discovery plan and correspondence regarding deposition scheduling.	1.40	$1,400.00
09/18/26	AROU	Strategize regarding and prepare for depositions of plaintiff's witnesses BS, JR and LG.	2.10	$2,100.00
09/18/26	EES	Prepare for deposition of plaintiff witness LG.	0.40	$310.00
09/18/26	EES	Prepare for deposition of plaintiff witness JR.	0.40	$310.00
09/18/26	EES	Prepare for deposition of plaintiff witness BS.	0.50	$387.50
09/18/26	KAFA	Brief review of rough transcript from plaintiff's deposition (.3); management of details for upcoming depositions (1.0); draft JR deposition outline (1.2); analysis of answer and affirmative defenses to adoption form (.3); communications with schools regarding collection of records for plaintiff (.4).	3.20	$1,536.00
09/18/26	TFCA	Attention to scheduling emails.	0.50	$762.50
09/19/26	AROU	Attention to deposition scheduling and preparation.	1.90	$1,900.00
09/20/26	TFCA	Review emails regarding scheduling depositions.	0.30	$457.50
09/21/26	AROU	Strategize regarding response to plaintiff's 998 offer.	0.30	$300.00
09/21/26	AROU	Draft correspondence to plaintiff's counsel rejecting proposed edits to independent mental examination of plaintiff.	1.10	$1,100.00
09/21/26	AROU	Attention to status of fact discovery, depositions, and trial preparation.	1.30	$1,300.00
09/21/26	AROU	Draft outline for the depositions of BS, JR and LG.	3.80	$3,800.00
09/21/26	AROU	Analyze transcript of the deposition of plaintiff.	3.30	$3,300.00

09/21/26	EES	Prepare for deposition of LG.	3.50	$2,712.50
09/21/26	EES	Prepare for deposition of JR.	3.50	$2,712.50
09/21/26	ERR	Review plaintiff's claim analysis, 998 and settlement offer.	0.80	$1,000.00
09/21/26	ERR	Review plaintiff's discovery regarding potential trial in limine motions.	0.80	$1,000.00
09/21/26	JRDO	Begin to analyze deposition transcript of plaintiff in preparation for drafting insurer case update report.	0.80	$540.00
09/21/26	JRDO	Review upcoming trial and pre-trial deadlines in preparation for same.	0.20	$135.00
09/21/26	KAFA	Set up and management of details for witness depositions of BS, JR, and LG (1.2); update list of case tasks, deadlines and assignments (.3); assist with deposition preparation for plaintiff's witnesses (.5); management of final transcript and exhibits from plaintiff's deposition (.3).	2.30	$1,104.00
09/22/26	AROU	Attend deposition of JR.	0.90	$900.00
09/22/26	AROU	Finalize draft of independent mental examination stipulation and proposed order.	0.40	$400.00
09/22/26	AROU	Conduct deposition of BS.	1.00	$1,000.00
09/22/26	AROU	Prepare for deposition of BS.	0.70	$700.00
09/22/26	AROU	Attend deposition of LG.	0.90	$900.00
09/22/26	AROU	Prepare for deposition of LG.	0.20	$200.00
09/22/26	AROU	Strategize regarding takeaways from the depositions of plaintiff witnesses.	0.40	$400.00
09/22/26	AROU	Strategize regarding 998 settlement offer from plaintiff.	0.30	$300.00
09/22/26	AROU	Prepare for deposition of JR.	0.30	$300.00
09/22/26	AROU	Revise draft report to carriers.	1.20	$1,200.00
09/22/26	EES	Prepare for deposition of LG.	0.80	$620.00
09/22/26	EES	Prepare for deposition of JR.	0.80	$620.00
09/22/26	EES	Prepare for deposition of BS.	0.20	$155.00

09/22/26	EES	Appear at deposition of LG.	1.00	$775.00
09/22/26	EES	Appear at deposition of JR.	1.00	$775.00
09/22/26	EES	Appear at deposition of BS (1.0); prepare for same (.3).	1.30	$1,007.50
09/22/26	ERR	Edit report to client/insurers regarding case including review of plaintiff's settlement demand and 998 offer.	2.00	$2,500.00
09/22/26	ERR	Communicate with insurers regarding status of defense.	0.50	$625.00
09/22/26	JRDO	Draft second pre-trial case update report to insurers assessing case status, discovery proceedings, and trial preparation.	4.70	$3,172.50
09/22/26	KAFA	Transmittal of plaintiff's deposition transcript to Dr. Rogers (.2); attend deposition of plaintiff's witness BS (1.0); attend deposition of plaintiff's witness JR (1.0); attend deposition of plaintiff's witness LG (1.0); prepare for witness depositions (.3).	3.50	$1,680.00
09/22/26	TFCA	Emails regarding settlement 998 and drafting letter to insurers (.3); email to M. Kemner regarding same (.2); numerous emails regarding insurers' request and drafting response and scheduling meeting (.4); discussion and emails with E. Ridley regarding same (.3); edit insurer letter regarding update and settlement analysis (.7); discussion with A. Ouellette regarding subpoenaing witness (.2).	2.10	$3,202.50
09/23/26	AROU	Execute discovery plan, develop trial strategy, and prepare for trial.	6.10	$6,100.00
09/23/26	AROU	Attention to motions in limine.	0.90	$900.00
09/23/26	EES	Analyze proposed jury questionnaire.	0.20	$155.00
09/23/26	EES	Confer with trial team regarding strategy for presentation of case at trial.	1.20	$930.00
09/23/26	EES	Analyze correspondence to insurers regarding recommendation related to admission of liability and acceptance of CCP § 998 offer.	0.50	$387.50
09/23/26	ERR	Review finalized report regarding insurance coverage issues.	0.80	$1,000.00

09/23/26	JRDO	Continue to draft second pre-trial case update report to insurers assessing case status, discovery proceedings, and trial preparation.	1.40	$945.00
09/23/26	JRDO	Strategize on drafting motions in limine in preparation for trial.	0.60	$405.00
09/23/26	KAFA	Schedule deposition of plaintiff's expert Dr. Hooker (.4); finalize RCBO's fact sheet and initial document demand response and prepare document production for filing and service (1.6); prepare jury instructions and juror questionnaire as requested by E. Soldon (.5).	2.50	$1,200.00
09/23/26	TFCA	Finalize letter to insurers (.5); meet with E. Ridley to discuss same (.2); telephone call with M. Lee regarding update on hearings (.5); review emails from A. Uetz (.2).	1.40	$2,135.00
09/24/26	AROU	Respond to correspondence from City Counsel for the City of San Leandro regarding subpoena for employment records.	0.30	$300.00
09/24/26	AROU	Call with Z. Rutman, A. Wyatt, M. Plevin, M. Ostarch Weiss, C. Nicolette, and L. Knutson.	0.90	$900.00
09/24/26	AROU	Attention to motions in limine.	0.50	$500.00
09/24/26	AROU	Evaluate potential defense experts.	0.70	$700.00
09/24/26	AROU	Execute discovery plan, develop trial strategy, and prepare for trial.	1.70	$1,700.00
09/24/26	EES	Call with insurers.	1.00	$775.00
09/24/26	EES	Follow up from call with insurers.	0.50	$387.50
09/24/26	ERR	Review status of trial witnesses.	0.50	$625.00
09/24/26	ERR	Prepare for (.6) and attend (.9) conference call with insurer representatives regarding status update and strategy.	1.50	$1,875.00
09/24/26	JRDO	Draft demand for exchange of expert witness information.	0.80	$540.00
09/24/26	JRDO	Continue to strategize on drafting motions in limine and draft correspondence to plaintiff's counsel on same.	0.80	$540.00

09/24/26	KAFA	Analysis of motions in limine topics and next steps (.3); management of final deposition transcripts for trial witnesses (.7).	1.00	$480.00
09/24/26	TFCA	Attend call with insurers (1.0); respond to emails from J. Doti regarding MILS (.6).	1.60	$2,440.00
09/25/26	AROU	Strategize regarding motions in limine.	0.80	$800.00
09/25/26	AROU	Draft correspondence to plaintiff's counsel regarding depositions and motions in limine.	0.70	$700.00
09/25/26	AROU	Execute discovery plan, develop trial strategy, and prepare for trial.	0.80	$800.00
09/25/26	ERR	Review status of depositions.	0.40	$500.00
09/25/26	JRDO	Continue to monitor status of subpoena to City of San Leandro.	0.10	$67.50
09/25/26	JRDO	Continue to monitor status of subpoena to Kaiser.	0.10	$67.50
09/25/26	KAFA	Prepare and transmit case files to Z. Rutman firm (.9); transmittal of final deposition transcripts to Dr. Rogers (.2).	1.10	$528.00
09/25/26	TFCA	Review motions to bifurcate filed by Z. Rutman in other matter (.3); review Judge Chatterjee's ruling regarding Santa Rosa discovery issues (.3).	0.60	$915.00
09/28/26	JRDO	Draft deposition notice of plaintiff witness JP.	0.20	$135.00
09/28/26	JRDO	Draft deposition notice of plaintiff witness AM.	0.30	$202.50
09/28/26	KAFA	Schedule depositions of plaintiff witnesses AM and JP including conference room reservation, court reporter reservation, and preparation of notices of deposition (2.0); process invoices for third-party subpoenas (.2); emails with All Saints to follow up on collection of school records (.1); provide executed order on mental examination of plaintiff to Dr. Rogers (.2).	2.50	$1,200.00
09/28/26	TFCA	Review emails from R. Simons and response from A. Ouellette regarding same (.3); review emails regarding scheduling deposition and related issues (.2); review emails from Z. Rutman regarding expert deposition (.2).	0.70	$1,067.50
09/28/26	WD	Prepare tracking spreadsheet for third-party subpoenas.	0.20	$96.00

09/29/26	AROU	Analyze transcript from the deposition of plaintiff.	1.20	$1,200.00
09/29/26	AROU	Strategize regarding deposition of JP.	0.70	$700.00
09/29/26	AROU	Strategize regarding status of discovery and next steps.	0.60	$600.00
09/29/26	AROU	Strategize regarding defense presentation at trial and prepare for trial.	2.70	$2,700.00
09/29/26	EES	Strategize and begin preparing for motions in limine, depositions, and expert discovery.	2.00	$1,550.00
09/29/26	ERR	Review case status and strategy given upcoming depositions.	0.40	$500.00
09/29/26	JRDO	Revise and finalize deposition notices of plaintiff's witnesses JP and AM.	0.50	$337.50
09/29/26	JRDO	Strategize on trial preparation and discovery, including depositions, expert witnesses, and motions in limine.	1.50	$1,012.50
09/29/26	KAFA	Review video files for plaintiff's deposition (.3); prepare and transmit video files for plaintiff's deposition to Z. Rutman (.4); communications with A. Forbes regarding jury research and consulting engagement availability for trial, including providing documents for conflicts check (.5); review plaintiff's expert Dr. Ponton's prior deposition testimony (1.0); prepare list of questions and topics for deposition of Dr. Ponton (.9); schedule depositions of plaintiff's witnesses JP and AM, including researching additional locations, reserving Marriott conference room and scheduling with Steno (1.5); attend to details regarding upcoming IME of plaintiff (.5); review transcript of call with team discussing case status and upcoming tasks (1.0).	6.10	$2,928.00
09/29/26	TFCA	Review motion for summary judgment from Z. Rutman (.3); attend call with trial team regarding task list (.7).	1.00	$1,525.00
09/30/26	AMPL	Research legal authority to support RCBO's motion in limine to exclude testimony.	2.00	$1,300.00
09/30/26	AROU	Analyze transcript from the deposition of plaintiff.	1.10	$1,100.00
09/30/26	AROU	Strategize regarding and prepare for deposition of AM.	0.50	$500.00

09/30/26	AROU	Strategize regarding and prepare for deposition of JP.	3.70	$3,700.00
09/30/26	AROU	Strategize regarding defense presentation at trial and prepare for trial.	0.90	$900.00
09/30/26	EES	Prepare for deposition of AM.	1.70	$1,317.50
09/30/26	EES	Identify and prepare exhibits for depositon of JP.	1.50	$1,162.50
09/30/26	EES	Draft deposition outline for deposition of JP.	4.50	$3,487.50
09/30/26	JOSW	Review case law relating to relevance amidst stipulated issues (2.5); begin drafting motion in limine to exclude irrelevant or otherwise unduly prejudicial information (2.8).	5.30	$3,577.50
09/30/26	JRDO	Analyze deposition transcripts of BF and JR in preparation for drafting motions in limine excluding testimony on same at trial.	0.90	$607.50
09/30/26	JRDO	Strategize on drafting motions in limine, evidence to exclude from trial, and arguments to raise in support of same.	0.70	$472.50
09/30/26	KAFA	Research potential witness (1.0); multiple updates to schedule of case deadlines and tasks (.5); analysis of Rutman's reply in support of a summary judgment regarding lack of notice of the perpetrator (.5); assist with deposition preparation for plaintiff's witnesses JP and AM (1.5).	3.50	$1,680.00
		Task Total:	290.90	$248,237.00

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09/01/26	AROU	Strategize regarding defense of action and trial preparation.	0.70	$700.00
09/01/26	AROU	Analyze transcript from JCCP 5108 case management conference on August 26.	0.50	$500.00
09/01/26	TFCA	Attend call with counsel for potential substitute case with A. Ouellette and J. Doti (.4); review order on case (.1).	0.50	$762.50
09/02/26	ERR	Review of the status of defense and response to plaintiffs' discovery requests.	0.50	$625.00

09/02/26	JRDO	Begin to draft memorandum assessing liability (1.8); review plaintiff's fact sheet, complaint, and notice of adoption in preparation for drafting same (.8).	2.60	$1,755.00
09/02/26	TFCA	Emails with team regarding deposition issues.	0.30	$457.50
09/02/26	TFCA	Review court order.	0.30	$457.50
09/03/26	AROU	Strategize regarding defense of action and trial preparation.	1.60	$1,600.00
09/03/26	AROU	Collect and analyze documents relating to insurance coverage ordered for production by Judge Chatterjee.	1.70	$1,700.00
09/03/26	KAFA	Review Case Anywhere and court docket for identification of defendant (.4); provide A. Ouellette information regarding plaintiff's case (.2).	0.60	$288.00
09/04/26	AROU	Collect and analyze documents relating to insurance coverage ordered for production by Judge Chatterjee.	5.50	$5,500.00
09/04/26	AROU	Revise status report to carrier.	1.10	$1,100.00
09/04/26	ERR	Review letter from CNA regarding case and respond thereto.	2.00	$2,500.00
09/04/26	ERR	Edit status report to insurers.	0.70	$875.00
09/04/26	JRDO	Continue to draft insurer update memorandum assessing case status.	1.20	$810.00
09/04/26	KAFA	Prepare documents for response to letter from M. Plevin.	2.10	$1,008.00
09/04/26	TFCA	Review emails with A. Ouellette.	0.50	$762.50
09/06/26	TFCA	Review email from counsel regarding motion in bankruptcy court.	0.30	$457.50
09/07/26	JRDO	Analyze court order on producing communications with insurers and review plaintiff's letter on same.	0.20	$135.00
09/08/26	AROU	Strategize regarding and coordinate defense of action and trial preparation.	1.30	$1,300.00

09/08/26	JRDO	Draft requests for production, special interrogatories, and requests for admission to propound on plaintiff.	1.40	$945.00
09/08/26	JRDO	Strategize on drafting discovery to propound on plaintiff.	0.20	$135.00
09/09/26	AROU	Strategize regarding defense of action, discovery plan and trial preparation.	2.30	$2,300.00
09/09/26	AROU	Strategize regarding insurer communications relating to potential insurance coverage.	1.10	$1,100.00
09/09/26	AROU	Strategize regarding issuance of subpoenas.	0.20	$200.00
09/09/26	JRDO	Analyze plaintiff's fact sheet and authorizations in preparation for discovery.	0.20	$135.00
09/09/26	JRDO	Strategize on discovery in preparation for trial, including written discovery and depositions.	0.50	$337.50
09/09/26	JRDO	Continue to draft written discovery to propound on plaintiff.	0.20	$135.00
09/09/26	KAFA	Review communications from client regarding request for school records (.2); coordinate with team to prepare subpoenas for plaintiff authorizations (.2).	0.40	$192.00
09/09/26	TFCA	Review E. Ridley response to M. Plevin.	0.30	$457.50
09/09/26	WD	Assist with preparation of third party subpoenas.	0.30	$144.00
09/10/26	AROU	Strategize regarding issuance of subpoenas.	0.10	$100.00
09/10/26	AROU	Analyze additional documents relating to insurance coverage ordered for production by Judge Chatterjee.	1.40	$1,400.00
09/10/26	JRDO	Draft answer to plaintiff's notice of adoption.	1.10	$742.50
09/10/26	JRDO	Analyze insurer communications documents to plaintiff's counsel pursuant to court order.	2.70	$1,822.50
09/10/26	KAFA	Analysis of draft subpoena packages to third-party service providers to plaintiff.	0.30	$144.00
09/10/26	TFCA	Review email from M. Plevin regarding insurance coverage issue/position.	0.30	$457.50
09/10/26	WD	Prepare subpoena packages for Dr. Horacio Cruz and Dr. Chaitanya Mahida.	1.00	$480.00

09/11/26	AROU	Coordinate defense of action and trial preparation and execute discovery plan.	1.40	$1,400.00
09/11/26	AROU	Strategize regarding response to plaintiff's counsel regarding coverage issues.	0.50	$500.00
09/11/26	ERR	Respond to plaintiff's counsel regarding production of communications with insurers.	0.30	$375.00
09/11/26	JRDO	Finalize all medical subpoenas relating to plaintiff's records.	0.90	$607.50
09/11/26	KAFA	Review subpoena packages prepared by W. DelValle and ready for filing and service.	0.50	$240.00
09/11/26	WD	Assist with preparation of final subpoena packages for Dr. Chaitanya Mahida and Dr. Horacio Cruz (.9) and coordinate service and handling of production of same (.2).	1.10	$528.00
09/13/26	TFCA	Review email to E. Ridley regarding insurance issues from plaintiff's counsel.	0.30	$457.50
09/14/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	1.10	$1,100.00
09/14/26	ERR	Review case status and defense strategy.	0.30	$375.00
09/14/26	JRDO	Continue to draft discovery requests to propound on plaintiff by revising requests for production.	0.60	$405.00
09/14/26	KAFA	Communications with client regarding collection of school records related to plaintiff (.3); call with team to discuss case strategy, next steps, depositions, discovery, and more (.3); assist with the finalization of third-party subpoena packages (.3); draft summary of school records collection results (.2); draft summary of trial and upcoming deadlines (.2).	1.30	$624.00
09/14/26	TFCA	Review subpoenas (.2); review conflict waivers regarding same (.2).	0.40	$610.00
09/15/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	1.50	$1,500.00
09/15/26	JRDO	Continue to draft discovery requests to propound on plaintiff by revising requests for production, special interrogatories, and requests for admission.	2.00	$1,350.00

09/15/26	JYWU	Strategize regarding next steps for third-party discovery and depositions.	0.80	$760.00
09/15/26	KAFA	Continue to draft summary of trial and upcoming deadlines (.3); research deposition locations in Oakland (.2).	0.50	$240.00
09/16/26	AROU	Prepare for deposition of plaintiff.	0.70	$700.00
09/16/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	0.60	$600.00
09/16/26	JRDO	Correspond with plaintiff's counsel on obtaining plaintiff's fact sheet and document requests.	0.30	$202.50
09/16/26	JRDO	Strategize on taking plaintiff's deposition and corresponding with plaintiff's counsel on same.	0.50	$337.50
09/16/26	KAFA	Research location for deposition and communications with Marriott and team regarding same.	1.10	$528.00
09/16/26	TFCA	Attention to emails regarding scheduling deposition and emails from opposing counsel.	0.30	$457.50
09/17/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	0.80	$800.00
09/17/26	AROU	Evaluate potential defense experts.	0.60	$600.00
09/17/26	JRDO	Continue to draft answer to plaintiff's complaint.	0.70	$472.50
09/17/26	KAFA	Prepare and transmit case documents and information to Park Dietz & Associates.	0.30	$144.00
09/18/26	AROU	Attention to deposition of plaintiff and implementation of discovery plan.	0.50	$500.00
09/18/26	JRDO	Correspond with plaintiff's counsel on deposition of plaintiff.	0.20	$135.00
09/18/26	JRDO	Strategize on taking and defending depositions of trial witnesses.	0.20	$135.00
09/18/26	JRDO	Coordinate and monitor status of subpoenas and respond to inquiry from company serving subpoenas.	0.40	$270.00
09/18/26	JRDO	Continue to finalize answer to plaintiff's complaint.	0.20	$135.00

09/18/26	KAFA	Attend to arrangements and scheduling of plaintiff's deposition, including communications with Marriott (.3); analysis of CV's for potential experts received from Park Dietz & Associates (.3).	0.60	$288.00
09/21/26	JRDO	Continue to monitor status of subpoenas and respond to inquiry from company serving subpoenas.	0.30	$202.50
09/21/26	KAFA	Continued communications with Marriott City Center and Foley team to determine best option for location of upcoming deposition of plaintiff.	0.30	$144.00
09/22/26	AROU	Evaluate potential defense expert witness candidates.	0.90	$900.00
09/22/26	JRDO	Correspond with plaintiff's counsel on plaintiff's deposition.	0.10	$67.50
09/23/26	AROU	Strategize regarding plaintiff's allegations and next steps for discovery.	0.80	$800.00
09/23/26	EES	Attention to correspondence regarding deposition of plaintiff.	0.20	$155.00
09/23/26	ERR	Review status of discovery and scheduling of deposition.	0.50	$625.00
09/23/26	JRDO	Draft deposition notice for deposition of plaintiff.	0.40	$270.00
09/23/26	JRDO	Correspond with plaintiff's counsel on plaintiff's deposition and plaintiff's fact sheet.	0.20	$135.00
09/23/26	KAFA	Research additional Oakland locations for deposition of plaintiff (.8); communications with Marriott and Foley team regarding same (.3); prepare analysis of Park Dietz & Associates potential experts and make recommendations to A. Ouellette regarding same (1.1); submit for payment invoices for subpoena services (.2).	2.40	$1,152.00
09/24/26	JRDO	Begin to draft plaintiff's deposition outline.	0.10	$67.50
09/24/26	JRDO	Strategize on planning for plaintiff's deposition and preparing deposition outline.	0.30	$202.50
09/24/26	KAFA	Continued research and communications related to potential location for plaintiff's deposition.	2.50	$1,200.00
09/25/26	AROU	Correspond with potential expert witnesses.	0.30	$300.00

09/25/26	ERR	Review potential experts.	0.30	$375.00
09/25/26	JRDO	Begin to draft deposition outline for plaintiff's deposition.	1.30	$877.50
09/25/26	JRDO	Finalize demand for exchange of expert information.	0.30	$202.50
09/25/26	KAFA	Finalize details of deposition of plaintiff and make all arrangements for deposition (1.0); update summary of case deadlines (.2).	1.20	$576.00
09/28/26	AROU	Strategize regarding discovery plan, preparation for trial witness depositions, and defense presentation at trial.	2.20	$2,200.00
09/28/26	AROU	Analyze plaintiff's allegations and strategize regarding discovery plan, preparation for plaintiff's deposition, and defense presentation at trial.	1.60	$1,600.00
09/28/26	ERR	Review complaint and fact disclosures for defensive strategy.	1.50	$1,875.00
09/28/26	ERR	Interview potential expert (Sorrentino) (partial).	0.50	$625.00
09/28/26	JRDO	Strategize on discovery relating to plaintiff obtained to date in preparation for plaintiff's deposition.	0.10	$67.50
09/28/26	KAFA	Prepare case information and documentation for E. Ridley (.4); attend call with potential IME expert Dr. Sorrentino (.8); calls with A. Ouellette regarding call with Dr. Sorrentino (.3).	1.50	$720.00
09/28/26	TFCA	Interview expert.	0.80	$1,220.00
09/28/26	WD	Prepare tracking spreadsheet for third-party subpoenas.	0.20	$96.00
09/29/26	AROU	Analyze plaintiff's allegations and strategize regarding discovery plan, preparation for plaintiff's deposition, and defense presentation at trial.	1.50	$1,500.00
09/29/26	AROU	Analyze legal standards for establishing claims asserted by plaintiff.	0.70	$700.00
09/29/26	EES	Strategize and begin preparing for motions in limine, depositions, and expert discovery.	1.70	$1,317.50

09/29/26	ERR	Review case status and strategy given potential liability motions and plaintiff's deposition.	0.70	$875.00
09/29/26	JRDO	Strategize on status of plaintiff producing fact sheet responses and initial document demand.	0.20	$135.00
09/29/26	KAFA	Research expert Dr. Sorrentino (.5); communications with Dietz & Associates confirming engagement of Dr. Sorrrentino (.3); call with team to discuss case status and upcoming tasks (partial) (.5).	1.30	$624.00
09/29/26	TFCA	Attend call with trial team to strategize regarding various issues.	0.80	$1,220.00
09/30/26	JDOR	Background check regarding expert witness R. Sorrentino (.4); background check regarding plaintiff (.4).	0.80	$240.00
09/30/26	KAFA	Update schedule of case deadlines and tasks (.3); work on engagement of Dr. Sorrentino (.3); summarize research on Dr. Sorrentino (1.0).	1.60	$768.00
		Task Total:	89.80	$75,933.00

048 JCCP 5108 Litigation (Case No. 22CV020135) – Claim No. 172

09/01/26	AROU	Strategize regarding defense of action and trial preparation.	0.70	$700.00
09/02/26	JRDO	Begin to draft memorandum assessing liability (.6); review plaintiff's fact sheet, complaint, and notice of adoption in preparation for drafting same (.3).	0.90	$607.50
09/03/26	JRDO	Continue to draft memorandum assessing liability (2.1); analyze plaintiff's fact sheet, complaint, and notice of adoption in preparation for drafting same (.6).	2.70	$1,822.50
09/04/26	AROU	Revise status report to carrier.	1.20	$1,200.00
09/04/26	ERR	Edit status report to insurers.	0.80	$1,000.00
09/08/26	AROU	Strategize regarding plaintiff's fact sheet and document request responses.	0.80	$800.00
09/08/26	AROU	Strategize regarding and coordinate defense of action and trial preparation.	0.80	$800.00

09/09/26	AROU	Strategize regarding issuance of subpoenas.	0.20	$200.00
09/09/26	JRDO	Analyze plaintiff's fact sheet and authorizations in preparation for drafting subpoenas to obtain records relating to plaintiff.	0.30	$202.50
09/09/26	WD	Assist with preparation of third party subpoenas.	0.30	$144.00
09/10/26	AROU	Strategize regarding issuance of subpoenas.	0.10	$100.00
09/10/26	KAFA	Coordinate conflicts check for multiple third-party service providers to plaintiff being subpoenaed.	0.60	$288.00
09/10/26	WD	Prepare subpoena packages for multiple parties.	1.70	$816.00
09/11/26	AROU	Coordinate defense of action and trial preparation and execute discovery plan.	0.80	$800.00
09/11/26	JRDO	Revise all medical, educational, employment, and mental health subpoenas relating to plaintiff's records.	3.60	$2,430.00
09/11/26	KAFA	Review subpoena packages prepared by W. DelValle and ready for filing and service.	1.10	$528.00
09/11/26	WD	Assist with preparation of final subpoena packages for multiple parties (2.2); coordinate service and handling of production of same (.3).	2.50	$1,200.00
09/14/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	0.90	$900.00
09/14/26	ERR	Review case status and defense strategy.	0.30	$375.00
09/14/26	KAFA	Call with team to discuss case strategy, next steps, depositions, discovery, and more (.2); assist with the finalization of third-party subpoena packages (.2); draft summary of trial and upcoming deadlines (.2).	0.60	$288.00
09/15/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	1.20	$1,200.00
09/15/26	AROU	Call with plaintiff's counsel.	0.30	$300.00
09/15/26	JRDO	Meet with plaintiff's counsel to discuss informal exchange of documents.	0.40	$270.00
09/15/26	KAFA	Continue to draft summary of trial and upcoming deadlines (.3); review summary of call with plaintiff's counsel and next steps (.2).	0.50	$240.00

09/15/26	TFCA	Review update regarding deposition and discovery issues.	0.30	$457.50
09/16/26	AROU	Prepare for deposition of plaintiff.	0.60	$600.00
09/16/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	0.60	$600.00
09/17/26	AROU	Further preparation for trial.	0.40	$400.00
09/17/26	JRDO	Revise answer to plaintiff's complaint.	0.30	$202.50
09/18/26	AL	Locate medical group, offices and hospitals where Dr. Horacio R. Cruz may have worked in California.	0.90	$270.00
09/18/26	AROU	Attention to deposition of plaintiff and implementation of discovery plan.	0.50	$500.00
09/18/26	JRDO	Correspond with plaintiff's counsel on deposition of plaintiff.	0.20	$135.00
09/18/26	JRDO	Continue to finalize answer to plaintiff's complaint.	0.20	$135.00
09/18/26	JRDO	Coordinate and monitor status of subpoenas and respond to inquiry from company serving subpoenas.	0.50	$337.50
09/21/26	ERR	Review answer to complaint.	0.50	$625.00
09/21/26	KAFA	Analysis of answer and affirmative defenses to plaintiff's adoption form.	0.20	$96.00
09/22/26	JRDO	Draft notice of deposition for plaintiff's deposition.	0.50	$337.50
09/22/26	KAFA	Analysis of plaintiff's fact sheet, response to initial document demand and document production.	0.50	$240.00
09/22/26	TFCA	Attention to scheduling deposition and emails with M. Reck regarding same.	0.40	$610.00
09/23/26	AROU	Strategize regarding plaintiff's allegations and next steps for discovery.	0.80	$800.00
09/23/26	KAFA	Work with Docketing on calendaring upcoming deadlines (.5); submit for payment invoices for subpoena services (.3).	0.80	$384.00
09/23/26	WD	Follow-up emails with process server regarding subpoena issues.	0.20	$96.00

09/24/26	JRDO	Analyze plaintiff's updated fact sheet and initial document production in preparation for deposition of plaintiff.	0.40	$270.00
09/24/26	JRDO	Revise all medical, educational, employment, and mental health subpoenas relating to plaintiff's records following plaintiff's revised fact sheet.	0.50	$337.50
09/24/26	WD	Update subpoena package to Duffy's (.1); follow-up emails with Array regarding service of subpoenas (.1); strategize regarding service of additional subpoenas (.2); prepare summary of new entities disclosed on amended fact sheet in preparation for subpoenaing additional third parties (1.2).	1.60	$768.00
09/25/26	JRDO	Correspond with plaintiff's counsel on plaintiff's deposition.	0.20	$135.00
09/25/26	JRDO	Finalize plaintiff's deposition notice.	0.20	$135.00
09/25/26	JRDO	Finalize notice of plaintiff's deposition.	0.20	$135.00
09/25/26	KAFA	Work on conflicts check for third-party subpoenas (.3); finalize details of deposition of plaintiff and make all arrangements for deposition (.5); update summary of case deadlines (.2); review filed subpoena packages to third parties (.3).	1.30	$624.00
09/25/26	WD	Update subpoena packages for Duffy's Napa Treatment Center and Dr. Lara Ferguson (.3), serve subpoena packages for Duffy's Napa Treatment Center and Dr. Lara Ferguson (.1) and coordinate service of subpoena packages for Duffy's Napa Treatment Center and Dr. Lara Ferguson (.2).	0.60	$288.00
09/28/26	JRDO	Continue to finalize all medical, educational, employment, and mental health subpoenas relating to plaintiff's records following plaintiff's revised fact sheet.	0.50	$337.50
09/28/26	KAFA	Analysis of third-party subpoenas.	0.30	$144.00

09/28/26	WD	Draft proofs of service for notices to consumer for Dr. Lara Ferguson and Duffy's Napa Valley Treatment (.2); prepare notice to consumer packages for Glenmoor Elementary School, Fremont Unified School District, Novato Unified School District, San Diego Unified School District, Elevate Addiction Services, San Diego State University, and San Jose State University (1.2); prepare proofs of service for notice to consumer packages (.3); serve notice to consumer packages (.2); coordinate service of notice to consumer packages (.2); prepare tracking spreadsheet for third-party subpoenas (.6).	2.50	$1,200.00
09/29/26	AROU	Strategize regarding status of discovery and next steps.	0.60	$600.00
09/29/26	ERR	Review case status and strategy regarding upcoming depositions.	0.30	$375.00
09/29/26	WD	Follow-up communications with process server regarding subpoenas.	0.10	$48.00
09/30/26	KAFA	Schedule deposition of plaintiff, including conference room and IT reservations and setup, preparation of deposition notice and scheduling with Steno (.5); update schedule of case deadlines and tasks (.3).	0.80	$384.00
		Task Total:	41.80	$29,818.50

049 JCCP 5108 Litigation (Case No. 22CV020348) – Claim No. 144

09/01/26	AROU	Strategize regarding defense of action and trial preparation.	0.70	$700.00
09/03/26	JRDO	Begin to draft memorandum assessing liability (1.6); analyze plaintiff's complaint and notice of adoption in preparation for drafting same (.7).	2.30	$1,552.50
09/04/26	AROU	Attention to status and next steps and correspond with plaintiff's counsel regarding failure to provide initial discovery responses.	0.60	$600.00
09/04/26	AROU	Revise status report to carrier.	1.10	$1,100.00
09/04/26	ERR	Edit status report to insurers.	0.70	$875.00

09/04/26	JRDO	Continue to draft insurer update memorandum assessing case status.	1.30	$877.50
09/08/26	AROU	Strategize regarding and coordinate defense of action and trial preparation.	0.70	$700.00
09/08/26	KAFA	Analysis of plaintiff's response to fact sheet, authorizations for release of records, response to initial document demand and document production.	0.90	$432.00
09/09/26	AROU	Strategize regarding issuance of subpoenas.	0.20	$200.00
09/09/26	JRDO	Analyze plaintiff's fact sheet and authorizations in preparation for discovery.	0.20	$135.00
09/09/26	WD	Assist with preparation of third-party subpoenas.	0.30	$144.00
09/10/26	AROU	Strategize regarding issuance of subpoenas.	0.10	$100.00
09/10/26	JRDO	Strategize on drafting subpoenas relating to plaintiff's records.	0.20	$135.00
09/10/26	KAFA	Work with W. DelValle on preparation of third-party subpoenas for service providers to plaintiff.	0.30	$144.00
09/10/26	WD	Prepare subpoena packages for multiple third parties in case.	1.30	$624.00
09/11/26	AROU	Coordinate defense of action and trial preparation and execute discovery plan.	0.60	$600.00
09/11/26	KAFA	Continue to follow up on conflicts check for third-party service providers for subpoenaing (.3); review subpoena packages prepared by W. DelValle and ready for filing and service (.5).	0.80	$384.00
09/11/26	WD	Assist with preparation of third-party subpoenas.	0.20	$96.00
09/14/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	0.60	$600.00
09/14/26	ERR	Review case status and defense strategy.	0.30	$375.00
09/14/26	HCKU	Assist team with finalization of subpoenas (1.8); serve same through Case Anywhere and via email (.4).	2.20	$1,056.00
09/14/26	JRDO	Finalize all medical, educational, employment, and mental health subpoenas relating to plaintiff's records.	2.50	$1,687.50

09/14/26	KAFA	Review supplemental document production (.3); call with team to discuss case strategy, next steps, depositions, discovery, and more (.3); draft summary of trial and upcoming deadlines (.2).	0.80	$384.00
09/14/26	TFCA	Email from opposing counsel regarding discovery.	0.20	$305.00
09/14/26	TFCA	Review subpoenas.	0.20	$305.00
09/15/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	0.90	$900.00
09/15/26	KAFA	Continue to draft summary of trial and upcoming deadlines.	0.30	$144.00
09/16/26	AROU	Further trial preparation.	0.60	$600.00
09/16/26	KAFA	Assist with preparation of Attachment 3 to subpoena for employment records.	0.50	$240.00
09/17/26	AROU	Continue to execute discovery plan.	0.60	$600.00
09/17/26	JRDO	Revise answer to plaintiff's complaint.	0.70	$472.50
09/18/26	AROU	Attention to deposition of plaintiff and implementation of discovery plan.	0.50	$500.00
09/18/26	JRDO	Continue to finalize answer to plaintiff's complaint.	0.20	$135.00
09/21/26	ERR	Review answer to complaint.	0.50	$625.00
09/21/26	KAFA	Analysis of answer and affirmative defenses to plaintiff's adoption form.	0.20	$96.00
09/23/26	AROU	Strategize regarding plaintiff's allegations and next steps for discovery.	0.80	$800.00
09/23/26	JRDO	Correspond with plaintiff's counsel on obtaining updated records authorization for subpoenas and setting plaintiff's deposition.	0.50	$337.50
09/23/26	KAFA	Attention to third-party subpoena questions.	0.30	$144.00
09/24/26	JRDO	Strategize on taking plaintiff's deposition.	0.40	$270.00
09/25/26	JRDO	Strategize on taking plaintiff's deposition.	0.20	$135.00
09/25/26	JRDO	Revise objections and responses to requests for production following meet and confer with plaintiff's counsel on limiting discovery requests.	0.60	$405.00

09/28/26	WD	Prepare tracking spreadsheet for third-party subpoenas.	0.20	$96.00
09/29/26	AMPL	Strategize drafting a deposition outline for the deposition of plaintiff.	0.10	$65.00
09/29/26	AROU	Strategize regarding status of discovery and next steps.	0.60	$600.00
09/29/26	ERR	Review case status and strategy regarding upcoming depositions.	0.30	$375.00
09/29/26	JRDO	Correspond with plaintiff's counsel on deposition of plaintiff.	0.20	$135.00
09/30/26	AMPL	Strategize drafting a deposition outline for the deposition of plaintiff.	0.10	$65.00
09/30/26	JRDO	Draft deposition notice of plaintiff.	0.50	$337.50
09/30/26	KAFA	Schedule deposition of plaintiff, including conference room and IT reservations and setup, preparation of deposition notice and scheduling with Steno (1.0); update schedule of case deadlines and tasks (.3).	1.30	$624.00
		Task Total:	30.40	$22,813.00

050 JCCP 5108 Litigation (Case No. 23CV030984) – Claim No. 552

09/01/26	AROU	Strategize regarding defense of action, deposition of plaintiff, responses to plaintiff's written discovery, and trial preparation.	1.20	$1,200.00
09/02/26	AROU	Strategize regarding response to plaintiff's discovery requests and correspond with plaintiff's counsel regarding deposition of plaintiff.	0.70	$700.00
09/03/26	AROU	Strategize regarding deposition of plaintiff.	0.60	$600.00
09/03/26	KAFA	Summarize for team information on plaintiff as well as identification of any discrepancies in allegations.	0.40	$192.00
09/04/26	AROU	Revise status report to carrier.	1.20	$1,200.00
09/04/26	ERR	Edit status report to insurers.	0.80	$1,000.00
09/04/26	JRDO	Continue to draft insurer update memorandum assessing case status.	1.00	$675.00

09/08/26	AROU	Strategize regarding and coordinate defense of action and trial preparation.	0.90	$900.00
09/09/26	AROU	Strategize regarding issuance of subpoenas.	0.20	$200.00
09/09/26	AROU	Analyze written discovery from plaintiff's counsel and formulate responses and objections.	2.10	$2,100.00
09/09/26	AROU	Prepare for deposition of plaintiff.	2.30	$2,300.00
09/09/26	JRDO	Strategize on subpoenaing medical, employment, and educational records relating to plaintiff.	0.30	$202.50
09/09/26	KAFA	Review communications from client regarding request for school records (.2); coordinate with team to prepare subpoenas for plaintiff authorizations (.2).	0.40	$192.00
09/09/26	WD	Request locations for deposition in Santa Rosa from Steno Agency and report options to A. Ouellette.	0.10	$48.00
09/10/26	AROU	Strategize regarding issuance of subpoenas.	0.10	$100.00
09/10/26	EES	Begin drafting responses to written discovery requests.	1.80	$1,395.00
09/10/26	JRDO	Draft deposition notice of plaintiff.	0.50	$337.50
09/10/26	KAFA	Communications with J. Thomas regarding collection of school records for plaintiff (.4); analysis of recent discovery and assist E. Soldon with written discovery deadlines and objections (.3).	0.70	$336.00
09/10/26	TFCA	Review notice of deposition (.2); review deadlines and related emails (.2).	0.40	$610.00
09/10/26	WD	Check on conference room availability at Courtyard by Marriott Santa Rosa and communications with hospitality staff regarding same.	0.20	$96.00
09/11/26	AROU	Coordinate defense of action and trial preparation and execute discovery plan.	1.20	$1,200.00
09/11/26	ERR	Review document disclosure.	0.50	$625.00
09/11/26	JRDO	Finalize deposition notice of plaintiff.	0.30	$202.50

09/11/26	KAFA	Analysis of plaintiff's educational and educational authorizations (.3); coordinate with J. Doti for preparation of subpoenas based on plaintiff's authorizations (.3); prepare summary of plaintiff's owned businesses for team in preparation for subpoenaing of employment records of plaintiff (.5); coordinate court reporter and videographer for deposition of plaintiff (.4).	1.50	$720.00
09/11/26	WD	Assist with preparation for plaintiff's deposition, including booking hotel room, and finalizing and serving deposition notice.	0.70	$336.00
09/12/26	ERR	Review status of subpoena.	0.30	$375.00
09/14/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	0.80	$800.00
09/14/26	ERR	Review case status and defense strategy.	0.30	$375.00
09/14/26	JRDO	Draft deposition notice of plaintiff.	0.50	$337.50
09/14/26	KAFA	Coordinate conflicts check for third-party service providers for subpoenaing (.3); finalize subpoena packages (.3); communications with client regarding collection of school records related to plaintiff (.3); call with team to discuss case strategy, next steps, depositions, discovery, and more (.3); draft summary of school records collection results (.2); draft summary of trial and upcoming deadlines (.2).	1.60	$768.00
09/15/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	0.90	$900.00
09/15/26	HCKU	Intake e-served documents and re-send to Array.	0.10	$48.00
09/15/26	HCKU	Assist team in finalizing subpoenas and service through Case Anywhere and to opposing counsel.	0.60	$288.00
09/15/26	HCKU	Assist team with preparation of notices of subpoena, subpoenas and attachments for multiple providers (1.6); email same to team for approval (.2).	1.80	$864.00
09/15/26	JRDO	Begin to finalize all medical, educational, employment, and mental health subpoenas relating to plaintiff's records.	1.50	$1,012.50

09/15/26	KAFA	Continue to draft summary of trial and upcoming deadlines (.3); continue to work on conflicts check (.3).	0.60	$288.00
09/16/26	AMPL	Analyze case materials in preparation for drafting outline for deposition of plaintiff.	2.30	$1,495.00
09/16/26	AROU	Prepare for deposition of plaintiff.	1.20	$1,200.00
09/16/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	0.60	$600.00
09/16/26	HCKU	Finalize subpoenas (.2); email same to team for approval (.2); make edits to subpoenas (.2); prepare Attachment 3 to each of the personal business subpoenas (.2); email same to J. Doti for approval (.1); finalize all subpoenas and documents (.5); serve same through Case Anywhere (.4); prepare email with file-stamped subpoenas and instructions for service (.3).	2.10	$1,008.00
09/16/26	JRDO	Begin drafting responses and objections to plaintiff's requests for admission.	1.80	$1,215.00
09/16/26	JRDO	Continue to finalize all medical, educational, employment, and mental health subpoenas relating to plaintiff's records.	2.10	$1,417.50
09/16/26	JRDO	Begin drafting responses and objections to plaintiff's requests for production.	1.70	$1,147.50
09/16/26	KAFA	Assist with finalization of third-party subpoena packages.	0.30	$144.00
09/17/26	AMPL	Analyze case materials in preparation for drafting outline for deposition of plaintiff.	1.20	$780.00
09/17/26	AROU	Strategize regarding and execute discovery plan and prepare for trial.	0.60	$600.00
09/17/26	JRDO	Continue drafting responses and objections to plaintiff's requests for production.	1.70	$1,147.50
09/17/26	JRDO	Draft answer to plaintiff's complaint.	0.30	$202.50
09/17/26	JRDO	Further drafting of objections and responses to plaintiff's requests for admission.	1.10	$742.50
09/18/26	AROU	Attention to deposition of plaintiff and implementation of discovery plan.	0.50	$500.00

09/18/26	JRDO	Continue to finalize answer to plaintiff's complaint.	0.20	$135.00
09/21/26	AMPL	Draft questions and anticipated answers for deposition of plaintiff.	4.50	$2,925.00
09/21/26	EES	Draft responses to special interrogatories.	4.00	$3,100.00
09/21/26	ERR	Review answer to complaint.	0.50	$625.00
09/21/26	JRDO	Continue drafting objections and responses to plaintiff's requests for admission.	0.30	$202.50
09/21/26	JRDO	Continue drafting responses and objections to plaintiff's requests for production.	0.70	$472.50
09/21/26	KAFA	Analysis of answer and affirmative defenses to plaintiff's adoption form (.2); review of complaint (.2).	0.40	$192.00
09/22/26	AMPL	Review case materials to draft questions and anticipated answers for deposition of plaintiff.	2.40	$1,560.00
09/22/26	AROU	Correspond with plaintiff's counsel regarding proposed stipulation regarding naming of defendants and responses to written discovery requests.	0.30	$300.00
09/22/26	AROU	Revise draft written discovery responses and objections.	2.10	$2,100.00
09/22/26	AROU	Further correspondence with plaintiff's counsel regarding written discovery responses and objections.	0.40	$400.00
09/22/26	EES	Draft correspondence regarding calculation of discovery deadlines.	1.00	$775.00
09/22/26	JRDO	Analyze discovery requests issued by plaintiff to prepare for drafting objections and responses on same.	1.20	$810.00
09/22/26	TFCA	Numerous emails from T. Gross and responses regarding depositions, discovery and responses.	0.60	$915.00
09/23/26	AMPL	Review case materials to draft questions and anticipated answers for deposition of plaintiff.	1.20	$780.00
09/23/26	AMPL	Further review of case materials to draft questions and anticipated answers for deposition of plaintiff.	1.30	$845.00

09/23/26	AROU	Correspondence with plaintiff's counsel regarding written discovery responses and objections.	0.30	$300.00
09/23/26	AROU	Strategize regarding plaintiff's allegations and next steps for discovery.	0.80	$800.00
09/23/26	EES	Confer with team regarding response to discovery requests and potential motions in limine.	0.70	$542.50
09/23/26	JRDO	Strategize with team on plaintiff's bifurcated deposition, responding to plaintiff's discovery requests, and producing defendant's fact sheet and documents.	0.80	$540.00
09/23/26	JRDO	Continue to monitor status of subpoenas and respond to inquiry from educational institution to whom subpoena was directed.	0.30	$202.50
09/23/26	KAFA	Work with conflicts department and team regarding additional conflicts issues (.3); review emails with opposing counsel regarding agreed-upon adjusted discovery deadlines (.3); work with Docketing to calendar upcoming deadlines (.4).	1.00	$480.00
09/24/26	AMPL	Review case materials and draft questions and anticipated answers for deposition of plaintiff.	5.50	$3,575.00
09/24/26	AROU	Prepare for deposition of plaintiff.	4.30	$4,300.00
09/24/26	JRDO	Correspond with superior court on resubmitting answer to plaintiff's complaint.	0.10	$67.50
09/25/26	EES	Confirm updated deadlines to respond to discovery requests.	0.30	$232.50
09/25/26	JRDO	Revise objections and responses to requests for admission following meet and confer with plaintiff's counsel on limiting discovery requests.	1.40	$945.00
09/28/26	WD	Prepare tracking spreadsheet for third-party subpoenas.	0.30	$144.00
09/29/26	AROU	Strategize regarding status of discovery and next steps.	0.60	$600.00
09/29/26	ERR	Review case status and strategy regarding upcoming depositions.	0.30	$375.00
09/29/26	JRDO	Draft outline of arguments for all motions in limine in preparation for trial and drafting same.	0.50	$337.50

09/29/26	JRDO	Revise objections and responses to requests for production following meet and confer with plaintiff's counsel on limiting discovery requests.	1.80	$1,215.00
09/30/26	JRDO	Continue drafting objections and responses to plaintiff's requests for admission and requests for production.	0.70	$472.50
09/30/26	JRDO	Draft objections and responses to plaintiff's form interrogatories, sets one and two.	3.90	$2,632.50
09/30/26	KAFA	Update schedule of case deadlines and tasks.	0.30	$144.00
09/30/26	WD	Coordinate deposition logistics.	0.20	$96.00
		Task Total:	91.80	$69,861.50

051 JCCP 5108 Litigation (Case No. 22CV018558) – Claim No. 486

09/01/26	AROU	Call with counsel for plaintiff.	0.20	$200.00
		Task Total:	0.20	$200.00
		Services Total:	1,173.60	$1,112,873.25

Professional Services Summary

Service Provider	Initials	Title	Hours	Rate	Amount
Angelica M. Lopez	AMPL	Associate	20.60	$650.00	$13,390.00
Emma E. Singh	EES	Associate	69.70	$775.00	$54,017.50
Eloise R. Asfora	ERAS	Associate	7.00	$650.00	$4,550.00
Joel Swann	JOSW	Associate	5.30	$675.00	$3,577.50
Jack R. Doti	JRDO	Associate	99.80	$675.00	$67,365.00
Mason Roberts	MR	Associate	21.90	$850.00	$18,615.00
Mary Rofaeil	MRL	Associate	36.50	$800.00	$29,200.00
Nora McGuffey	NMCG	Associate	17.50	$825.00	$14,437.50
Shane J. Moses	SJM	Of Counsel	70.20	$925.00	$64,935.00
Ann-Marie Lariccia	AL	Other	0.90	$300.00	$270.00
Jack Dorr	JDOR	Other	1.20	$300.00	$360.00
Heather C. Kunkel	HCKU	Paralegal	6.80	$480.00	$3,264.00
Janelle C. Harrison	JCH	Paralegal	14.60	$420.00	$6,132.00
Kerry A. Farrar	KAFA	Paralegal	100.20	$480.00	$48,096.00

Wendy DelValle	WD	Paralegal	20.70	$480.00	$9,936.00
Ann Marie Uetz	AMUE	Partner	76.90	$1,189.16	$91,446.25
Alan R. Ouellette	AROU	Partner	177.10	$1,000.00	$177,100.00
Benjamin J. Morris	BJMO	Partner	2.00	$1,025.00	$2,050.00
David B. Goroff	DBG	Partner	30.70	$1,450.00	$44,515.00
Emil P. Khatchatourian	EPK	Partner	1.20	$1,000.00	$1,200.00
Eileen R. Ridley	ERR	Partner	95.90	$1,250.00	$119,875.00
Jeff R. Blease	JRBL	Partner	39.50	$1,575.00	$62,212.50
Mark C. Moore	MCM	Partner	56.00	$1,050.00	$58,800.00
Matthew D. Lee	MDL	Partner	31.20	$1,000.00	$31,200.00
Thomas F. Carlucci	TFCA	Partner	62.00	$1,352.82	$83,875.00
Elizabeth P. Mazzocco	EPM	Senior Counsel	102.60	$950.00	$97,470.00
Jason Y. Wu	JYWU	Senior Counsel	0.80	$950.00	$760.00
Tamar N. Dolcourt	TND	Special Counsel	4.80	$880.00	$4,224.00
Totals			**1,173.60**		**$1,112,873.25**

Expenses Incurred

Description	**Amount**
Depositions / Transcripts, Exams	$13,312.12
Electronic Legal Research Services	$1,736.27
Expert Fees	$10,000.00
LSS - eDiscovery Services	$14,200.00
Meals	$929.36
Other Expenses	$341.41
Other Fees	$11,385.00
Shipping Charges	$59.01
Transportation / Travel Expenses	$10,909.62
Expenses Incurred Total	**$62,872.79**

Certain services and expenses, which involve payments made to third parties, include an additional charge based upon our internal costs with respect to those services and expenses.

Expense Detail

Depositions / Transcripts, Exams

Date	Initials	Description	Amount
09/17/26	JRBL	Ruth Levine Ekhaus - Transcript of the 9/10/26 Hearing - 09/17/26.	$52.80
09/22/26	JRBL	Jilio-Ryan Hunter & Olsen, Inc - Reporter's Transcript of Hearing Proceedings - 09/22/26.	$259.10
09/22/26	JRBL	Park Dietz & Associates, LLC - Scheduled Deposition of Dr. Michael Rogers October 26, 2026 - 09/22/26 - INVOICE: 4469 (Task 046).	$4,125.00
09/24/26	JRBL	Steno Agency - Deposition - 09/24/26 (Task 046).	$5,451.22
09/25/26	JRBL	Steno Agency - Deposition of BS (Sep 22, 2026) - 09/25/26 (Task 046).	$1,411.50
09/25/26	JRBL	Steno Agency - Deposition of LG (Sep 22, 2026) - 09/25/26 (Task 046).	$925.00
09/25/26	JRBL	Steno Agency - Deposition of JR (Sep 22, 2026) - 09/25/26 (Task 046).	$1,087.50
			$13,312.12

Electronic Legal Research Services

Date	Initials	Description	Amount
09/30/26	JDOR	Westlaw. DOCKET REPORT. LEXIS PUBLIC RECORDS LEVEL 1 SEARCH. ALL COURT TYPES CASE SEARCH.	$1,736.27

US DOCKETS DOC ACCESS.

Expert Fees

Date	Initials	Description	Amount
09/02/26	JRBL	Park Dietz & Associates, LLC - Expert fees - 09/02/26 - INVOICE: 4306 (Task 046).	$10,000.00

LSS - eDiscovery Services

Date	Initials	Description	Amount
09/30/26	JRBL	LSS - eDiscovery Services.	$14,200.00

Meals

Date	Initials	Description	Amount
09/08/26	MCM	Dinner--VENDOR: Mark C. Moore 09/08/26 RCBO team meetings in Chicago. - - Mark C. Moore, Mary Rofaeil, Nora McGuffey.	$371.10
09/08/26	MRL	Lunch--VENDOR: Mary Rofaeil 09/08/26 Visit to Chicago office for client meeting. - - Mary Rofaeil.	$12.00
09/08/26	MRL	Dinner--VENDOR: Mary Rofaeil 09/08/26 Visit to Chicago office for client meeting. - - Mary Rofaeil.	$9.84
09/08/26	MDL	Hotel - Meals Other--VENDOR: Matt Lee 09/08/26 Meal at hotel during visit to the Chicago office. - - Matt Lee.	$12.00
09/08/26	MCM	Hotel - Meals Other--VENDOR: Mark C. Moore 09/08/26 travel to Chicago for prep meetings for closing arguments - - Mark C. Moore.	$22.05
09/09/26	24034	Lunch--VENDOR: U.S. BANK 09/09/26 Lunch during closing argument prep in Chicago (7 attendees).	$296.48
09/09/26	MRL	Breakfast--VENDOR: Mary Rofaeil 09/09/26 Visit to Chicago office for client meeting. - - Mary Rofaeil.	$12.70
09/09/26	MRL	Meals Other--VENDOR: Mary Rofaeil 09/09/26 Visit to Chicago office for client meeting. - - Mary Rofaeil.	$4.82
09/09/26	MRL	Dinner--VENDOR: Mary Rofaeil 09/09/26 Visit to Chicago office for client meeting. - - Mary Rofaeil.	$17.26
09/16/26	ASD	Lunch--VENDOR: U.S. BANK 09/16/26 Lunch. - - David Goroff, Matt Lee, Mark C. Moore, Ann Marie Uetz, Shane J. Moses.	$136.21
09/16/26	ASD	Lunch--VENDOR: U.S. BANK 09/16/26 Lunch. - - Eileen Ridley.	$34.90
			$929.36

Other Expenses

Date	Initials	Description	Amount

09/16/26	AROU	Miscellaneous--VENDOR: Alan Ouellette - Payment to the Walnut Creek Marriott for a conference room for the Independent Medical Examination (IME) of plaintiff Jane Doe OK 1925 for RCBO (Task 046).	$341.41

Other Fees

Date	Initials	Description	Amount
09/01/26	JRBL	CASE ANYWHERE, LLC - System Access fee - 09/01/26.	$40.00
09/01/26	WD	Other Fees--VENDOR: Wendy DelValle 09/01/26 Download potential expert's declaration for A. Ouellette. (Task 046).	$9.00
09/22/26	JRBL	Omni-Invictus, LLC - Subpoena / Non-Service of Process (Shannon O'Shea) - 09/22/26 (Task 048).	$145.00
09/22/26	JRBL	Omni-Invictus, LLC - Subpoena / Non-Service of Process (Dr. Horacio Cruz) - 09/22/26 (Task 047).	$145.00
09/22/26	JRBL	Omni-Invictus, LLC - Subpoena / Non-Service of Process (Dr. Laura Ferguson) - 09/22/26 (Task 048).	$145.00
09/22/26	JRBL	Omni-Invictus, LLC - Subpoena / Non-Service of Process (Elevate Addiction Services) - 09/22/26 (Task 048).	$145.00
09/25/26	JRBL	Omni-Invictus, LLC - Subpoena: Pamela Wong Nitsos, MD - 09/25/26 (Task 046).	$116.50
09/25/26	JRBL	Omni-Invictus, LLC - Subpoena: City of San Leandro - 09/25/26 (Task 046).	$206.50
09/25/26	JRBL	Omni-Invictus, LLC - Subpoena: Joseph Racklin PHD - 09/25/26 (Task 046).	$116.50
09/25/26	JRBL	Omni-Invictus, LLC - Subpoena: Arnold Bevman, MD - 09/25/26 (Task 046).	$116.50
09/30/26	JRBL	Park Dietz & Associates, LLC - Advance Payment - 09/30/26 (Task 047).	$10,000.00
09/30/26	JRBL	Omni-Invictus, LLC - Subpoena: Yanina Greenstein, MD 09/30/26 (Task 046).	$200.00
			$11,385.00

Shipping Charges

Date	Initials	Description	Amount
09/30/26	SJM	Federal Express Invoice: 947498662; Tracking: 877385625077; Sender: Shane Moses.	$59.01

Transportation / Travel Expenses

Date	Initials	Description	Amount
08/28/26	MCM	Airfare--VENDOR: Mark C. Moore - travel to Chicago for prep meetings for closing arguments - DFW/Chicago.	$790.80
09/04/26	TFCA	Airfare--VENDOR: Tom Carlucci - Attendance at RCBO meeting in Chicago - Chicago/San Francisco.	$1,098.40
09/04/26	TFCA	Airfare--VENDOR: Tom Carlucci - Attendance at RCBO meeting in Chicago.	$154.70
09/04/26	TFCA	Taxi/Car Service--VENDOR: Tom Carlucci - Attendance at RCBO meeting in Chicago.	$126.17

09/04/26	JRBL	Airfare--VENDOR: Jeff Blease - RCBO Meeting - Boston/Chicago.	$546.80
09/08/26	TFCA	Airfare--VENDOR: Tom Carlucci - Attendance at RCBO meeting in Chicago.	$43.00
09/08/26	JRBL	Taxi/Car Service--VENDOR: Jeff Blease - RCBO Meeting - Boston/Chicago.	$160.00
09/08/26	JRBL	Taxi/Car Service--VENDOR: Jeff Blease - RCBO Meeting - Boston/Chicago.	$189.79
09/08/26	MCM	Taxi/Car Service--VENDOR: Mark C. Moore - travel to Chicago for prep meetings for closing arguments.	$143.61
09/08/26	MRL	Taxi/Car Service--VENDOR: Mary Rofaeil - Visit to Chicago office for client meeting.	$31.94
09/08/26	MRL	Taxi/Car Service--VENDOR: Mary Rofaeil - Visit to Chicago office for client meeting.	$18.57
09/08/26	MDL	Mileage--VENDOR: Matt Lee - Drive from home in Madison to the Chicago office.	$111.90
09/08/26	AMUE	Hotel - Parking--VENDOR: Ann Marie Uetz - Meetings in Chicago for closing arguments hearing prep.	$88.00
09/09/26	TFCA	Taxi/Car Service--VENDOR: Tom Carlucci - Attendance at RCBO meeting in Chicago.	$78.17
09/09/26	TFCA	Taxi/Car Service--VENDOR: Tom Carlucci - Attendance at RCBO meeting in Chicago.	$113.41
09/09/26	TFCA	Lodging--VENDOR: Tom Carlucci - Attendance at RCBO meeting in Chicago.	$999.83
09/09/26	JRBL	Taxi/Car Service--VENDOR: Jeff Blease - RCBO Meeting - Boston/Chicago.	$160.00
09/09/26	JRBL	Airfare--VENDOR: Jeff Blease - RCBO Meeting - Boston/Chicago.	$395.40
09/09/26	JRBL	Lodging--VENDOR: Jeff Blease - RCBO Meeting - Boston/Chicago.	$529.12
09/09/26	MRL	Lodging--VENDOR: Mary Rofaeil - Visit to Chicago office for client meeting. - Detroit to Chicago.	$554.07
09/09/26	MRL	Taxi/Car Service--VENDOR: Mary Rofaeil - Visit to Chicago office for client meeting.	$12.93
09/09/26	MRL	Taxi/Car Service--VENDOR: Mary Rofaeil - Visit to Chicago office for client meeting. - Detroit to Chicago.	$40.95
09/09/26	MDL	Lodging--VENDOR: Matt Lee - Attendance at RCBO meeting in the Chicago office.	$451.71
09/09/26	MDL	Mileage--VENDOR: Matt Lee - Drive from home in Madison to the Chicago office.	$112.01
09/09/26	MDL	Hotel - Parking--VENDOR: Matt Lee - Attendance at RCBO meeting in the Chicago office.	$87.00
09/09/26	MCM	Parking--VENDOR: Mark C. Moore - travel to Chicago for prep meetings for closing arguments.	$120.95
09/09/26	MCM	Lodging--VENDOR: Mark C. Moore - travel to Chicago for prep meetings for closing arguments.	$402.48
09/09/26	AMUE	Mileage--VENDOR: Ann Marie Uetz - Meetings in Chicago for closing arguments hearing prep.	$430.57
09/09/26	MCM	Taxi/Car Service--VENDOR: Mark C. Moore - travel to Chicago for prep meetings for closing arguments.	$106.62

09/09/26	AMUE	Lodging--VENDOR: Ann Marie Uetz - Meetings in Chicago for closing arguments hearing prep.	$799.01
09/17/26	TFCA	Airfare--VENDOR: Tom Carlucci - Uber re: RCBO meeting in Minneapolis - SF/Minneapolis.	$1,811.60
09/24/26	TFCA	Taxi/Car Service--VENDOR: Tom Carlucci - Uber re: RCBO meeting in Minneapolis.	$107.19
09/25/26	TFCA	Taxi/Car Service--VENDOR: Tom Carlucci - Uber re RCBO trip to Minnesota.	$92.92
			$10,909.62
		Expense Total:	$62,872.79