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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, Debtor.	Case No. 23-40523 Chapter 11 **CERTIFICATE OF NO OBJECTION TO TWENTY-NINTH MONTHLY FEE STATEMENT OF ALVAREZ & MARSAL NORTH AMERICA, LLC FOR PAYMENT OF FEES AND REIMBURSEMENT OF EXPENSES INCURRED FROM JULY 1, 2026 THROUGH AUGUST 31, 2026** Judge: Hon. William J. Lafferty

On September 30, 2026, Alvarez & Marsal North America, LLC (the "Applicant"), restructuring advisor for The Roman Catholic Bishop of Oakland, a California corporation sole, and the debtor and debtor in possession (the "Debtor" or "RCBO") in the above-captioned chapter 11 bankruptcy case (the "Chapter 11 Case" or the "Bankruptcy Case"), filed its *Twenty-Ninth Monthly Fee Statement of Alvarez & Marsal North America, LLC, for Payment of Fees and Reimbursement of Expenses Incurred From July 1, 2026 through August 31, 2026* [Docket No. 3537] (the "Monthly Fee Statement"), pursuant to the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals,*

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entered on June 23, 2023 [Docket No. 170] (the "Original Compensation Procedures Order") and the *Agreed Order Amending Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Docket No. 2101] (the "Amended Compensation Procedures Order" and collectively with the Original Compensation Procedures Order, the "Compensation Procedures Orders").

On September 30 2026, the Monthly Fee Statement was served via email pursuant to the terms of the Compensation Procedures Order, on the Notice Parties (as defined therein).

The deadline for each notice party to file any objection to the Monthly Fee Statement was October 13, 2026, under the Compensation Procedures Order. No objections to the Monthly Fee Statement have been filed with the Court or received by the Applicant as of the date hereof. Pursuant to the Compensation Procedures Order, the Debtor is authorized to pay the Applicant eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Monthly Fee Statement without the need of a further order of the Court.

DECLARATION OF NO OBJECTION

The undersigned hereby declares as follows:

1. I am an attorney with the firm of Foley & Lardner, LLP, counsel to the Debtor in this Chapter 11 Case.

2. I certify that to the best of my knowledge no objection or response has been received by Applicant, and that I have reviewed the Court's docket in this Chapter 11 Case and no objection or response to the Monthly Fee Statement has been filed.

3. This declaration was executed in Oakland, California.

DATED: October 14, 2026

FOLEY & LARDNER LLP
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/s/ Shane J. Moses
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