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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, Debtor.	Case No. 23-40523 WJL Chapter 11 Cases **THIRTY-FIFTH MONTHLY FEE STATEMENT OF BERKELEY RESEARCH GROUP FOR ALLOWANCE AND PAYMENT OF INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES FOR THE PERIOD AUGUST 1, 2026 THROUGH AUGUST 31, 2026**

Name of Applicant:	**Berkeley Research Group, LLC ("BRG")**
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors ("Committee" or "UCC")
Date of Retention:	Effective as of June 23, 2023 by Order entered August 4, 2023 [Dkt. No. 330]
Period for Which Compensation and Reimbursement is Sought:	August 1, 2026 – August 31, 2026
Amount of Compensation Requested:	$30,409.00
Less 20% Holdback:	($6,081.80)
80% of Total Compensation Requested:	$24,327.20
Amount of Expenses Requested:	$0.00
Total Compensation (Net of Holdback) and Expense Reimbursement Requested:	$24,327.20

1. Pursuant to sections 327(e) and 328(a) of Chapter 11 of Title 11 of the United States Code, Rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure, the *Order Authorizing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 170] (the "**Compensation Procedures Order**"), the *Order Approving Employment of Berkeley Research Group, LLC as Financial Advisor for the Official Committee of Unsecured Creditors Effective as of June 23, 2023* [Dkt. No. 330] (the "**Retention Order**"), and the *Order Allowing Berkeley Research Group to File Monthly Fee Statements* [Dkt. No. 733], Berkeley Research Group, LLC ("**BRG**") hereby submits its Thirty-Fifth Monthly Fee Statement (the "**Fee Statement**") for Allowance and Payment of Interim Compensation and Reimbursement of Expenses for the Period August 1, 2026 through August 31, 2026 (the "**Fee Period**"). By this thirty-fifth statement, BRG seeks payment in the amount of **$24,327.20** which comprises (i) eighty percent (80%) of the total amount of compensation sought for actual and necessary services rendered during the Fee Period ($30,409.00 x 80% = **$24,327.20**), and (ii) reimbursement of one hundred percent (100%) of actual and necessary expenses of **$0.00** incurred in connection with such services. As described in more detail in the Retention Order, the compensation sought herein is comprised of the services provided to the Committee based on hourly rates.

2. Attached hereto as **Exhibit A** is a summary of BRG timekeepers (collectively, the "**Timekeepers**") who rendered services to the Committee in connection with the Bankruptcy Case during the Fee Period, including the hourly rate, title, and fees earned by each Timekeeper. The

schedule of fees incurred during the Fee Period summarized by task code is attached hereto as **Exhibit B**. The detailed time records which describe the time spent by each BRG Timekeeper for the Fee Period are attached hereto as **Exhibit C**.

3. BRG also maintains records of all actual and necessary out-of-pocket expenses incurred in connection with the rendition of its professional services. At this time BRG is not requesting reimbursement for any expenses incurred during the Fee Period but reserves the right to request reimbursement therefore in the future.

4. In accordance with the Compensation Procedures Order, each Notice Party shall have until the tenth (10^{th}) day (or the next business day if such day is not a business day) following service of this Fee Statement (the "**Objection Deadline**") to serve an objection to the Fee Statement on BRG and each of the other Notice Parties.

5. If no objections to the Fee Statement are received on or before the Objection Deadline, the Debtor, pursuant to the Compensation Procedures Order, is authorized to pay BRG on an interim basis the total amount of **$24,327.20** which consists of eighty percent (80%) of BRG's total fees of ($30,409.00 x 80% = **$24,327.20**), and one hundred percent (100%) of BRG's total expenses of **$0.00** for the Fee Period.

6. To the extent an objection to the Fee Statement is received on or before the Objection Deadline, the Debtor is to withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such an objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

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Dated: September 30, 2026

Respectfully submitted,

By: _____

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Financial Advisors to the Official Committee of Unsecured Creditors

EXHIBIT A

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit A: Summary of Fees By Professional

For the Period 08/01/26 through 08/31/26

Professional	Title	Billing Rate	Hours	Fees
P. Shields	Managing Director	$895.00	16.4	$14,678.00
M. Babcock	Managing Director	$795.00	1.1	$874.50
J. Shaw	Associate Director	$715.00	20.3	$14,514.50
K. McDowell	Case Assistant	$180.00	1.9	$342.00
TOTAL			**39.7**	**$30,409.00**
BLENDED RATE				**$765.97**

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EXHIBIT B

BRG INTELLIGENCE THAT WORKS

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit B: Summary of Fees By Task Code

For the Period 08/01/26 through 08/31/26

Task Code	Hours	Fees
800.00 - Plan & Disclosure Statement Analysis	37.2	$29,324.00
1060.00 - Fee Application Preparation & Hearing	2.5	$1,085.00
TOTAL	**39.7**	**$30,409.00**
BLENDED RATE		**$765.97**

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EXHIBIT C

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/26 through 08/31/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
08/01/26	P. Shields	1.8	$1,611.00	Updated post-trial brief.
08/03/26	P. Shields	2.9	$2,595.50	Continued update of post-trial brief.
08/05/26	P. Shields	0.4	$358.00	Provided information / documents requested by UCC Counsel for post-trial brief.
08/10/26	J. Shaw	2.8	$2,002.00	Updated liquidation analysis for post-trial brief.
08/10/26	J. Shaw	1.9	$1,358.50	Continued evaluation of real property valuation data for liquidation analysis.
08/10/26	P. Shields	1.7	$1,521.50	Evaluated financial issues discussed in Debtor post-trial brief.
08/10/26	J. Shaw	1.1	$786.50	Evaluated real property valuation data for liquidation analysis.
08/10/26	P. Shields	0.8	$716.00	Updated liquidation analysis for post-trial brief.
08/10/26	P. Shields	0.7	$626.50	Attended meeting with BRG (JS) regarding liquidation analysis for post-trial brief.
08/10/26	J. Shaw	0.7	$500.50	Participated in meeting with BRG (PS) regarding liquidation analysis in context of post-trial brief.
08/10/26	P. Shields	0.3	$268.50	Attended meeting with UCC Counsel (MK, CR, TC) and BRG (MB) regarding post-trial brief.
08/10/26	M. Babcock	0.3	$238.50	Met with UCC Counsel (MK, CR, TC) and BRG (PS) to discuss post-trial brief.
08/11/26	J. Shaw	2.3	$1,644.50	Continued update of liquidation analysis for post-trial brief.
08/11/26	J. Shaw	1.7	$1,215.50	Updated liquidation analysis for post-trial brief.
08/11/26	P. Shields	1.6	$1,432.00	Revised liquidation analysis for post-trial brief.
08/11/26	P. Shields	1.0	$895.00	Updated narrative for inclusion in post-trial brief.
08/11/26	J. Shaw	0.9	$643.50	Revised post-trial brief narrative.
08/11/26	P. Shields	0.4	$358.00	Attended meeting with UCC Counsel (MK, CR) and BRG (JS) regarding post-trial brief.
08/11/26	K. McDowell	0.4	$72.00	Evaluated issues relating to cemetery real property valuation for post-trial brief.
08/11/26	J. Shaw	0.4	$286.00	Participated in meeting with BRG (PS) and UCC Counsel (MK, CR) to discuss post-trial brief.

ROMAN CATHOLIC BISHOP OF OAKLAND (CASE NO. 23-40523)

Exhibit C: Schedule of Time Detail

For the Period 08/01/26 through 08/31/26

Date	Professional	Hours	Amount	Description
800.00 - Plan & Disclosure Statement Analysis				
08/12/26	J. Shaw	2.8	$2,002.00	Continued refinement of liquidation analysis for inclusion in post-trial brief.
08/12/26	J. Shaw	2.6	$1,859.00	Refined liquidation analysis for inclusion in post-trial brief.
08/12/26	P. Shields	2.3	$2,058.50	Continued update of best interest test for post-trial brief.
08/12/26	J. Shaw	1.3	$929.50	Updated footnotes to liquidation analysis for inclusion in post-trial brief.
08/12/26	J. Shaw	1.1	$786.50	Updated post-trial brief narrative.
08/12/26	P. Shields	0.7	$626.50	Updated best interest test for post-trial brief.
08/13/26	P. Shields	0.8	$716.00	Updated post-trial brief.
08/13/26	J. Shaw	0.5	$357.50	Evaluated real estate valuation data relating to liquidation analysis.
08/19/26	P. Shields	0.8	$716.00	Provided information requested by UCC Counsel for post-trial brief.
08/19/26	J. Shaw	0.2	$143.00	Reviewed issues relating to post-trial brief.
Task Code: 800.00		***37.2***	***$29,324.00***	***Totals***
1060.00 - Fee Application Preparation & Hearing				
08/13/26	K. McDowell	0.8	$144.00	Prepared fee statement (July 2026).
08/18/26	P. Shields	0.2	$179.00	Reviewed issues relating to fee application hearing.
08/19/26	M. Babcock	0.2	$159.00	Attended fee application hearing.
08/24/26	K. McDowell	0.5	$90.00	Revised fee statement (July 2026).
08/24/26	M. Babcock	0.3	$238.50	Updated fee statement (July 2026).
08/25/26	M. Babcock	0.3	$238.50	Revised fee statement (July 2026).
08/26/26	K. McDowell	0.2	$36.00	Finalized fee statement (July 2026).
Task Code: 1060.00		***2.5***	***$1,085.00***	***Totals***
TOTALS		**39.7**	**$30,409.00**	

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