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UNITED STATES BANKRUPTCY COURT

NORTHERN DISTRICT OF CALIFORNIA

OAKLAND DIVISION

In re: THE ROMAN CATHOLIC BISHOP OF OAKLAND, a California corporation sole, Debtor.	Case No. 23-40523 WJL Chapter 11 **NOTICE OF (A) HEARING TO CONSIDER CONFIRMATION OF CHAPTER 11 PLAN OF REORGANIZATION; (B) DEADLINES FOR VOTING TO ACCEPT OR REJECT PLAN AND FILING ANY OBJECTIONS TO PLAN; AND (C) RELATED MATTERS** Judge: Hon. William J. Lafferty Date: June 15, 2026 Time: 9:00 a.m. PT Place: United States Bankruptcy Court 1300 Clay Street Courtroom 220 Oakland, CA 94612

TO: THE COURT, ALL HOLDERS OF CLAIMS, AND PARTIES-IN-INTEREST

PLEASE TAKE NOTICE THAT:

Approval of Disclosure Statements. On May 8, 2026, the United States Bankruptcy Court for the Northern District of California (the "Bankruptcy Court") entered an order [Docket. No. 2910] (the "Disclosure Statement Order") approving the *First Amended Disclosure Statement in Support of Debtor's Modified Fourth Amended Plan of Reorganization* [Docket No. 2902] (the "Disclosure Statement") in connection with the *Debtor's Modified Fourth Amended Plan of Reorganization* dated March 27, 2026 [Docket No. 2758] (as may be amended, the "Plan").[1] The Disclosure Statement Order authorizes the Debtor to solicit votes to accept or reject the Plan pursuant to chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (the "Bankruptcy Code").

If you wish to review the Plan, Disclosure Statement, and/or Disclosure Statement Order (the "Plan Documents"), you may receive a copy of the Plan Documents free of charge from Kurtzman Carson Consultants, LLC dba Verita Global, the balloting agent retained by the Debtor in this Chapter 11 Case ("Verita"), by: (a) accessing the Chapter 11 case website at https://veritaglobal.net/rcbo; (b) writing to The Roman Catholic Bishop of Oakland Ballot Processing c/o Verita 222 N. Pacific Coast Highway, 3rd Floor El Segundo, CA 90245; (c) emailing at: RCBOInfo@veritaglobal.com; and/or (d) calling the case hotline at (866) 662-2072. Please be advised that Verita is authorized to answer questions and provide additional copies of solicitation materials but may **not** advise you as to whether you should object to the Plan or provide any other legal advice. You may also obtain copies of any pleadings filed in this Chapter 11 Case for a fee via PACER at: https://ecf.canb.uscourts.gov/bankruptcy.

INFORMATION REGARDING CONFIRMATION HEARING

Confirmation Hearing. A hearing to consider confirmation of the Plan (the "Confirmation Hearing"), shall commence at **9:00 a.m. (prevailing Pacific time) on June 15, 2026** at the United States Bankruptcy Court, 1300 Clay Street, Oakland, California, before the Honorable William J. Lafferty, United States Bankruptcy Judge. The Confirmation Hearing may be adjourned or continued from time to time without further notice except as announced in open court or filed on the Court's docket. The Debtor may modify the Plan, if necessary, prior to, during, or as a result of the Confirmation Hearing in accordance with the terms of the Plan without further notice, subject to the terms of the Disclosure Statement Order.

The Hearing will be held in person in the courtroom, provided that (1) parties in interest may attend by Zoom Webinar/AT&T Teleconference; (2) additional information is available on Judge Lafferty's Procedures page on the Court's website, which is http://www.canb.uscourts.gov; and (3) information on how to attend the hearing by Zoom Webinar/AT&T Teleconference will be included with each calendar posted under Judge Lafferty's calendar on the court's website.

INFORMATION REGARDING VOTING TO CONFIRM OR REJECT PLAN

Record Date for Voting Purposes. Only holders of Claims in Class 1 (RCC Secured Claim), Class 3 (General Unsecured Claims, Class 4 (Abuse Claims), Class 5 (Unknown Abuse Claims), and Class 6 (Non-Abuse Litigation Claims, each as described in the Disclosure Statement and Plan, as of **April 15, 2026** (the "Voting Record Date") are entitled to vote on the Plan as follows:

- Holders of Claims in Classes 1, 4, and 5 may vote on the Plan.
- The Holders of Claims in Classes 3 and 6 shall be treated as voting on the Plan based on their votes for the *Debtor's Third Amended Plan of Reorganization dated March 17, 2025* (the

[1] All capitalized terms used but not defined herein have the meanings ascribed to such terms in the Plan and Disclosure Statement, as applicable.

Case: 23-40523 Doc# 2911 Filed: 05/08/26 Entered: 05/08/26 16:22:57 Page 2 of

"Third Amended Plan"). Any such holder who did not return a Ballot to vote on the Third Amended Plan or wishes to change their vote may requested a Ballot from Verita at the contact information set forth above.

Voting Procedures. If you are entitled to vote on the Plan, you will receive a Solicitation Package which shall include a copy of (i) the Disclosure Statement Order, (ii) this Notice, (iii) the Disclosure Statement, attached to which is the Plan, and (iv) a ballot (the "Ballot"). If you are a Holder of a Claim in Class 4 or Class 5, your Ballot will also include a section whereby you may elect to opt out of certain releases provided under the Plan. Please review the Ballot for specific instructions as to how to vote. ***Failure to follow the voting instructions may disqualify your vote***.

Voting Deadline. The deadline to vote on the Plan is **June 10, 2026 at 5:00 p.m. (prevailing Pacific time)** (the "Voting Deadline"). If you are entitled to vote on the Plan, your ballot must be sent by first class mail, overnight mail or hand delivery to **The Roman Catholic Bishop of Oakland Ballot Processing c/o Verita 222 N. Pacific Coast Highway, 3rd Floor El Segundo, CA 90245**, or submitted via electronic online transmission solely through the customized online balloting portal (the "E-Balloting Portal") on the case website, https://veritaglobal.net/rcbo and must be ***actually received*** by the Voting Deadline. ***Otherwise your vote will not be counted***. **Ballots submitted by facsimile or email will not be counted.**

Creditors and Parties in Interest Not Entitled to Vote. Only Holders of Claims in Classes 1, 3, 4, 5 and 6 are entitled to vote on the Plan as set forth above. Holders of Administrative Claims, Priority Tax Claims, Professional Fee Claims, and U.S. Trustee Fee Claims (the "Unclassified Claims"), and Holders of Claims in Class 2 (Priority Unsecured Claims, other than Unclassified Claims), Class 7A (Contribution Claims Related to Class 4 Claims), and Class 7B (Contribution Claims Related to Class 5 Claims) are not entitled to vote on the Plan. Such holders will receive a Notice of Non-Voting Status instead of a Ballot. If you have timely filed a Proof of Claim and disagree with the Debtor's classification of, objection to, or request for estimation of your Claim and believe you should be entitled to vote on the Plan, then you must serve counsel for the Debtor and file with the Court a motion (a "Rule 3018 Motion") for an order pursuant to Rule 3018(a) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") temporarily allowing your claim in a different amount or in a different class for purposes of voting to accept or reject the Plan. **All Rule 3018 Motions must be filed on or before the 10th day after the later of (i) service of this Notice, and (ii) service of notice of an objection or request for estimation, if any, as to such Claim.** As to any creditor filing a Rule 3018 Motion, such creditor's Ballot will not be counted unless/until otherwise ordered by the Court. Creditors may contact the Debtor's counsel at the contact information listed herein to receive an appropriate Ballot for any claim for which a proof of claim has been timely filed and a Rule 3018 Motion has been granted. ***Rule 3018 Motions that are not timely filed and served in the manner set forth above will not be considered***.

OBJECTIONS TO CONFIRMATION OF THE PLAN

Pursuant to the Court's *Confirmation Scheduling Order* [Docket No. 2790] (the "Scheduling Order"), entered on April 6, 2026, objections to confirmation of the Plan, if any, were required to be filed not later than May 8, 2026, unless otherwise ordered by the Court. As provided in the Scheduling Order, any party-in-interest may seek to adjourn a deadline set forth in the Schedule for good cause shown. To the extent you intend to seek modification of any deadline in the Scheduling Order, including for objections to Plan confirmation, you must make reasonable efforts to meet and confer with Counsel for the Debtor and counsel for the Official Committee of Unsecured Creditors prior to seeking Court intervention.

PLAN RELEASE, EXCULPATION, AND INJUNCTION PROVISIONS

The Plan proposes certain releases, injunctions, and exculpations in furtherance of the Plan.

The Plan provides that the Debtor (including its Churches), other related entities including the Roman Catholic Welfare Corporation of Oakland ("RCWC") and Adventus (together with RCWC, the

Case: 23-40523 Doc# 2911 Filed: 05/08/26 Entered: 05/08/26 16:22:57 Page 3 of

"Contributing Non-Debtor Catholic Entities"), and Settling Insurers (as defined in the Plan), shall receive the benefit of certain releases, exculpation, and injunctions, which are summarized below, and set forth in more detail in the Disclosure Statement and in the Plan.

Exculpation. Section 13.6 of the Plan provides that, to the extent permitted under applicable Ninth Circuit law, (a) the Debtor, including the Churches, (b) the Reorganized Debtor, including the Churches, (c) the Committee, (d) the Committee's members, (e) the College of Consultors of the Diocese of Oakland and each of its members, (f) The Diocese of Oakland Finance Council and each of its members, (g) the Presbyteral Council of the Diocese of Oakland and each of its members, (h) the Mediators, (i) the Unknown Abuse Claims Representative, (j) the Exit Facility Lender, (k) RCWC (solely as to the Released RCWC Claims) and (l) for each of the foregoing, their respective officers, directors, agents, employees, equity holders, attorneys, financial advisors, accountants, and other duly authorized employed Professionals in this Chapter 11 Case, will be released from certain of their acts and omissions that occurred from the Petition Date though Effective Date, or in preparation of the Chapter 11 Case. None of these parties will be exculpated for (i) any express contractual obligation owing by any such Person or Entity, (ii) willful misconduct or gross negligence, and (iii) with respect to Professionals, liability arising from claims of professional negligence which shall be governed by the standard of care otherwise applicable to professional negligence claims under applicable non-bankruptcy law. Nor shall these parties be exculpated with respect to their respective obligations or covenants arising under the Plan.

Injunctions. The Plan provides for certain injunctions, including a channeling injunction which will channel certain Claims, including all Abuse Claims, into the Survivors' Trust. This means that any Holder of a Claim that is channeled will no longer be permitted to pursue their Claim except as set forth in the Plan; provided, however, that as to RCWC's liability for any Abuse Claims, the foregoing shall only apply to Released RCWC Claims (as defined in the Plan).

If the Plan is confirmed by the Bankruptcy Court and the Effective Date occurs, all Holders of Claims against the Debtor, including all Holders of Abuse Claims, will be bound the by the terms of the Plan and the transactions contemplated thereby, including the release, exculpation, and injunction provisions contained therein.

DATED: May 8, 2026

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