Docket #1635 Date Filed: 04/21/2026

UNITED STATES BANKRUPTCY COURT

THE DISTRICT OF DELAWARE

In re: Prodigy Investments Holdings, Inc. §
§
§
Debtor(s) §

Case No. 23-11120

Lead Case No. 23-11120

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2026

Petition Date: 08/07/2023

Plan Confirmed Date: 03/06/2024

Plan Effective Date: 03/13/2024

This Post-confirmation Report relates to: ◉ Reorganized Debtor

○ Other Authorized Party or Entity: _____
Name of Authorized Party or Entity

/s/ Brya M. Keilson
Signature of Responsible Party

04/21/2026
Date

Brya M. Keilson
Printed Name of Responsible Party

Morris James LLP
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

2311120260421000000000001

Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$0	$0
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$0	$0

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$0	$46,870,667	$0	$44,270,162
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Paul, Weiss, Rifkind, Wharton &	Lead Counsel	$0	$13,534,369	$0	$13,534,369
	ii	Young Conaway Stargatt & Tay	Local Counsel	$0	$844,450	$0	$844,450
	iii	FTI Consulting, Inc.	Financial Professional	$0	$20,445,089	$0	$17,844,585
	iv	Moelis & Company	Financial Professional	$0	$6,594,396	$0	$6,594,396
	v	KPMG LLP	Financial Professional	$0	$2,065,043	$0	$2,065,043
	vi	Kurtzman Carson Consultants L	Other	$0	$3,188,580	$0	$3,188,580
	vii	Slaughter and May	Special Counsel	$0	$69,052	$0	$69,052
	viii	Rucki Fee Review, LLC	Other	$0	$129,686	$0	$129,686
	ix						
	x						
	xi						
	xii						
	xiii						
	xiv						
	xv						
	xvi						
	xvii						
	xviii						
	xix						
	xx						
	xxi						
	xxii						
	xxiii						
	xxiv						
	xxv						
	xxvi						
	xxvii						
	xxviii						
	xxix						

Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120

	xxx						
	xxxi						
	xxxii						
	xxxiii						
	xxxiv						
	xxxv						
	xxxvi						
	xxxvii						
	xxxviii						
	xxxix						
	xl						
	xli						
	xlii						
	xliii						
	xliv						
	xlv						
	xlvi						
	xlvii						
	xlviii						
	xlix						
	l						
	li						
	lii						
	liii						
	liv						
	lv						
	lvi						
	lvii						
	lviii						
	lix						
	lx						
	lxi						
	lxii						
	lxiii						
	lxiv						
	lxv						
	lxvi						
	lxvii						
	lxviii						
	lxix						
	lxx						
	lxxi						

Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120

	lxxii						
	lxxiii						
	lxxiv						
	lxxv						
	lxxvi						
	lxxvii						
	lxxviii						
	lxxix						
	lxxx						
	lxxxi						
	lxxxii						
	lxxxiii						
	lxxxiv						
	lxxxv						
	lxxxvi						
	lxxxvii						
	lxxxvii						
	lxxxix						
	xc						
	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	c						
	ci						

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total*			$0	$6,583,591	$0	$6,583,591
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	BDO USA, LLP	Financial Professional	$0	$99,690	$0	$99,690
	ii	Greenberg Traurig, LLP	Other	$0	$72,698	$0	$72,698
	iii	Ogletree, Deakins, Nash, Smoak	Other	$0	$58,466	$0	$58,466
	iv	Bookoff McAndrews PLLC	Other	$0	$54,384	$0	$54,384
	v	Squire Patton Boggs (US) LLP	Other	$0	$85,414	$0	$85,414
	vi	Womble Bond Dickinson (US)	Other	$0	$67,097	$0	$67,097

Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120

	vii	Protiviti Inc.	Financial Professional	$0	$903,842	$0	$903,842
	viii	Demler Armstrong & Rowland,	Other	$0	$18,162	$0	$18,162
	ix	Rutan & Tucker, LLP	Other	$0	$2,600	$0	$2,600
	x	The Doerrer Group LLC	Other	$0	$40,855	$0	$40,855
	xi	Deloitte LLP	Financial Professional	$0	$0	$0	$0
	xii	Lowenstein Sandler LLP	Other	$0	$2,081,813	$0	$2,081,813
	xiii	Morris James LLP	Other	$0	$224,087	$0	$224,087
	xiv	Berkeley Research Group, LLC	Financial Professional	$0	$1,833,614	$0	$1,833,614
	xv	Miller Buckfire	Financial Professional	$0	$1,040,869	$0	$1,040,869
	xvi						
	xvii						
	xviii						
	xix						
	xx						
	xxi						
	xxii						
	xxiii						
	xxiv						
	xxv						
	xxvi						
	xxvii						
	xxviii						
	xxix						
	xxx						
	xxxi						
	xxxii						
	xxxiii						
	xxxiv						
	xxxv						
	xxxvi						
	xxxvii						
	xxxviii						
	xxxix						
	xl						
	xli						
	xlii						
	xliii						
	xliv						
	xlv						
	xlvi						
	xlvii						
	xlviii						

Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120

	xlix						
	l						
	li						
	lii						
	liii						
	liv						
	lv						
	lvi						
	lvii						
	lviii						
	lix						
	lx						
	lxi						
	lxii						
	lxiii						
	lxiv						
	lxv						
	lxvi						
	lxvii						
	lxviii						
	lxix						
	lxx						
	lxxi						
	lxxii						
	lxxiii						
	lxxiv						
	lxxv						
	lxxvi						
	lxxvii						
	lxxviii						
	lxxix						
	lxxx						
	lxxxi						
	lxxxii						
	lxxxiii						
	lxxxiv						
	lxxxv						
	lxxxvi						
	lxxxvii						
	lxxxvii						
	lxxxix						
	xc						

Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	c						
	ci						
c.	All professional fees and expenses (debtor & committees)			$0	$53,454,258	$0	$50,853,753

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$19,149,000	$0	$3,242,148	$19,149,000	17%
b. Secured claims	$0	$0	$3,314	$0	0%
c. Priority claims	$0	$0	$319,388	$0	0%
d. General unsecured claims	$20,865,000	$0	$0	$221,500,000	0%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2026

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

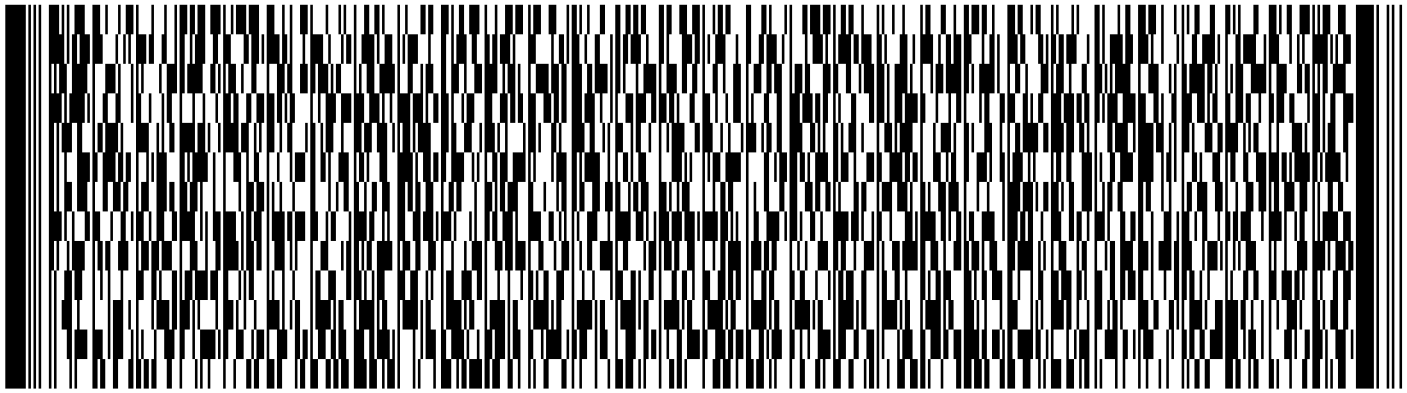
/s/ Bill Koschak
Signature of Responsible Party

Bill Koschak
Printed Name of Responsible Party

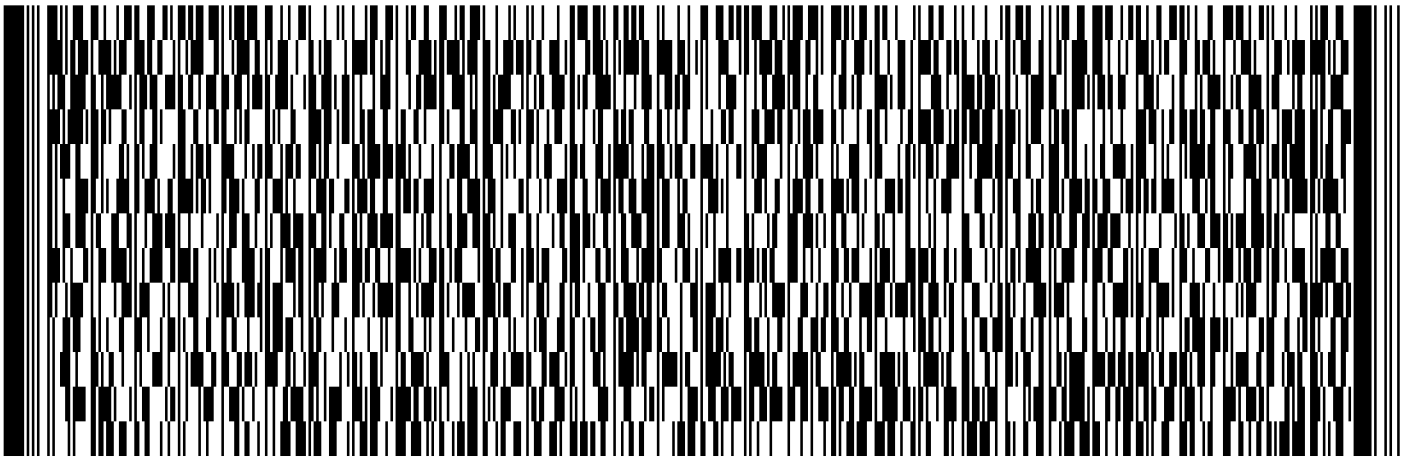
Reorganized Debtor's Authorized Agent
Title

04/21/2026
Date

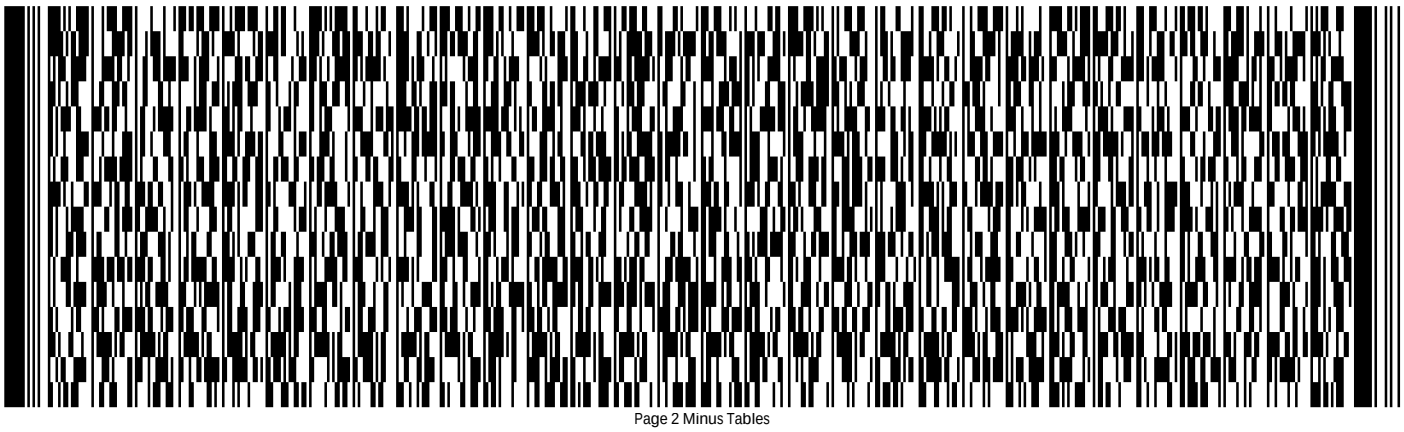
Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120



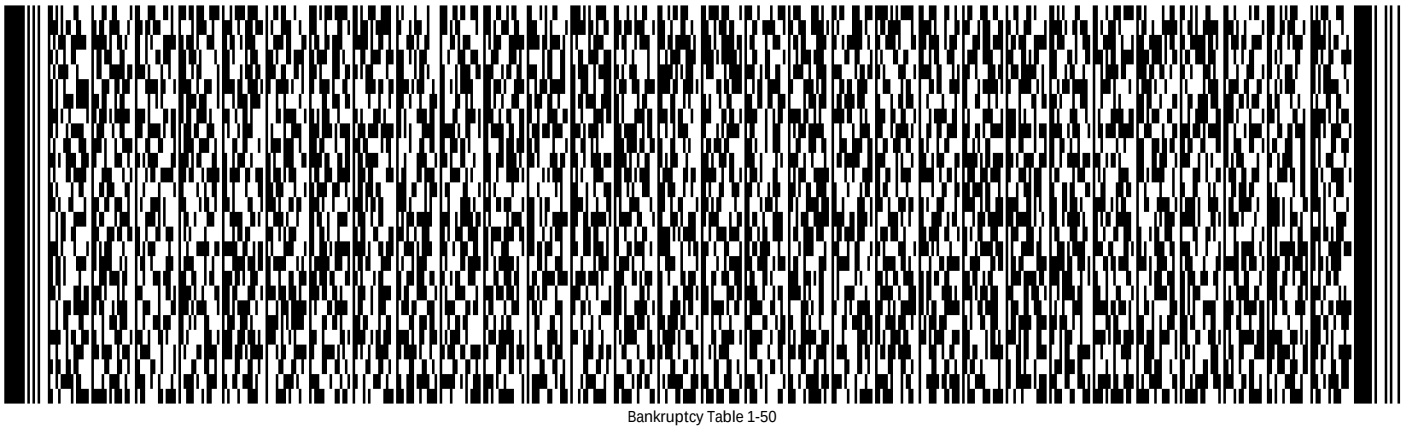
Page 1



Other Page 1

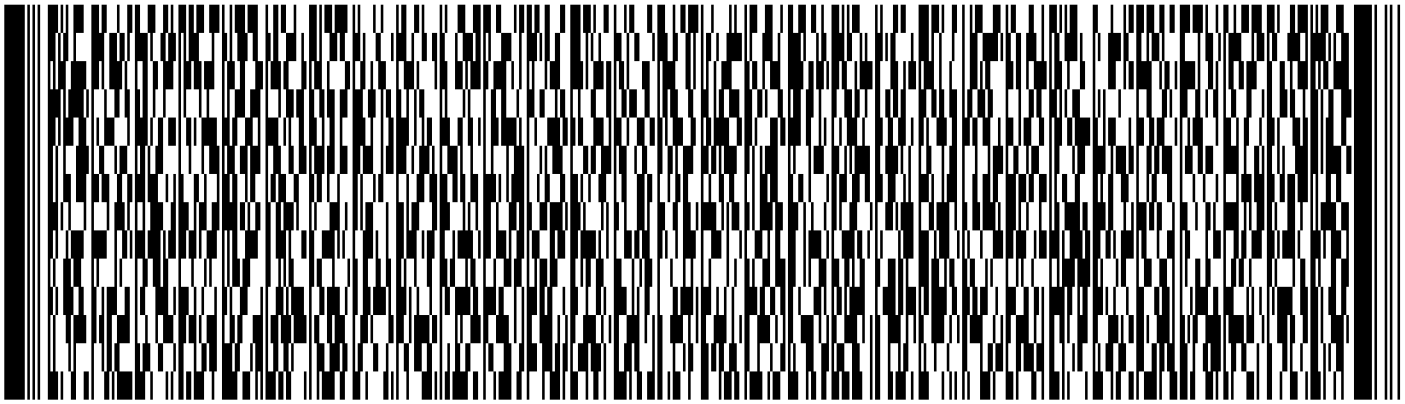


Page 2 Minus Tables

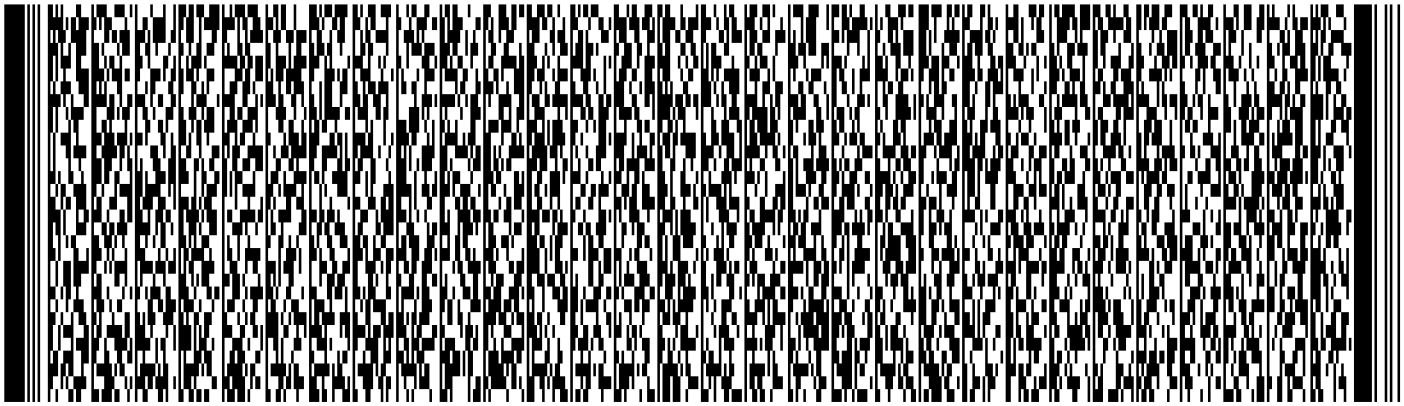


Bankruptcy Table 1-50

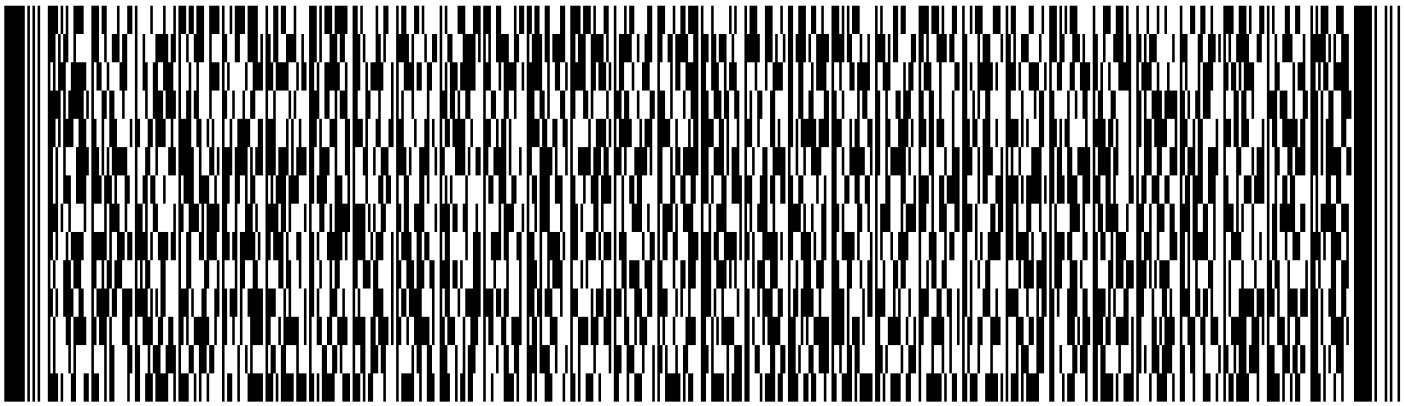
Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120



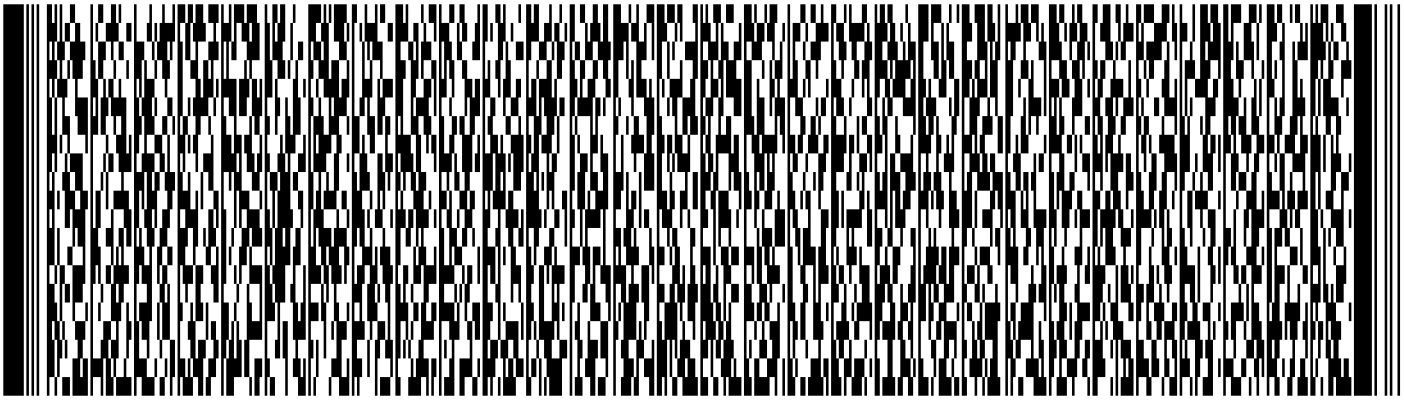
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

In re *Prodigy Investments Holdings, Inc.*
Case No. 23-11120 (BLS)

Notes to Post-Confirmation Report for the Quarter Ended March 31, 2026

Part 1

Disbursements made by Debtor Proterra Inc with funds transferred from Debtor-affiliate Proterra Operating Company, Inc., on account of the Retained Cash Reduction and to fund the Distribution Trust (each in accordance with and as defined in the Debtors' confirmed plan of reorganization (the "Plan")) were included in the Debtors' UST Form 11-MORs for the period ended March 13, 2024 (collectively, the "Previously Included Amounts"). To avoid improper double-counting under 28 U.S.C. § 1930(a)(6), post-effective date payment to creditors of the Previously Included Amounts, including the repurchase of certain of the equity of Reorganized Proterra issued under the Plan by Reorganized Proterra on March 14, 2024 and the payment of administrative and general unsecured claims by the Distribution Trust, have been excluded from Section 1 of this UST Form 11-PCR.