Docket #1614 Date Filed: 01/21/2026

UNITED STATES BANKRUPTCY COURT

THE DISTRICT OF DELAWARE

In re: Prodigy Investments Holdings, Inc. §
§
§
Debtor(s) §

Case No. 23-11120

Lead Case No. 23-11120

☒ Jointly Administered

# Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2025

Petition Date: 08/07/2023

Plan Confirmed Date: 03/06/2024

Plan Effective Date: 03/13/2024

This Post-confirmation Report relates to: ◉ Reorganized Debtor

○ Other Authorized Party or Entity: _____
Name of Authorized Party or Entity

/s/ Brya M. Keilson
Signature of Responsible Party

01/21/2026
Date

Brya M. Keilson
Printed Name of Responsible Party

Morris James LLP
3205 Avenue North Blvd., Suite 100
Wilmington, DE 19803
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

2311120260121000000000002

Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120

**Part 1: Summary of Post-confirmation Transfers**

| | Current Quarter | Total Since Effective Date |
|---|---|---|
| a. Total cash disbursements | $0 | $0 |
| b. Non-cash securities transferred | $0 | $0 |
| c. Other non-cash property transferred | $0 | $0 |
| d. Total transferred (a+b+c) | $0 | $0 |

**Part 2: Preconfirmation Professional Fees and Expenses**

| | | | | Approved Current | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|---|---|---|---|---|---|---|---|
| a. | Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor | | *Aggregate Total* | $0 | $46,870,667 | $0 | $44,270,162 |
| | *Itemized Breakdown by Firm* | | | | | | |
| | | Firm Name | Role | | | | |
| | i | Paul, Weiss, Rifkind, Wharton & | Lead Counsel | $0 | $13,534,369 | $0 | $13,534,369 |
| | ii | Young Conaway Stargatt & Tay | Local Counsel | $0 | $844,450 | $0 | $844,450 |
| | iii | FTI Consulting, Inc. | Financial Professional | $0 | $20,445,089 | $0 | $17,844,585 |
| | iv | Moelis & Company | Financial Professional | $0 | $6,594,396 | $0 | $6,594,396 |
| | v | KPMG LLP | Financial Professional | $0 | $2,065,043 | $0 | $2,065,043 |
| | vi | Kurtzman Carson Consultants L | Other | $0 | $3,188,580 | $0 | $3,188,580 |
| | vii | Slaughter and May | Special Counsel | $0 | $69,052 | $0 | $69,052 |
| | viii | Rucki Fee Review, LLC | Other | $0 | $129,686 | $0 | $129,686 |
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Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120

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Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120

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| | | | | Approved Current | Approved Cumulative | Paid Current Quarter | Paid Cumulative |
|---|---|---|---|---|---|---|---|
| b. | Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total* | | | $0 | $6,583,591 | $0 | $6,583,591 |
| | *Itemized Breakdown by Firm* | | | | | | |
| | | Firm Name | Role | | | | |
| | i | BDO USA, LLP | Financial Professional | $0 | $99,690 | $0 | $99,690 |
| | ii | Greenberg Traurig, LLP | Other | $0 | $72,698 | $0 | $72,698 |
| | iii | Ogletree, Deakins, Nash, Smoak | Other | $0 | $58,466 | $0 | $58,466 |
| | iv | Bookoff McAndrews PLLC | Other | $0 | $54,384 | $0 | $54,384 |
| | v | Squire Patton Boggs (US) LLP | Other | $0 | $85,414 | $0 | $85,414 |
| | vi | Womble Bond Dickinson (US) | Other | $0 | $67,097 | $0 | $67,097 |

Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120

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| | vii | Protiviti Inc. | Financial Professional | $0 | $903,842 | $0 | $903,842 |
| | viii | Demler Armstrong & Rowland, | Other | $0 | $18,162 | $0 | $18,162 |
| | ix | Rutan & Tucker, LLP | Other | $0 | $2,600 | $0 | $2,600 |
| | x | The Doerrer Group LLC | Other | $0 | $40,855 | $0 | $40,855 |
| | xi | Deloitte LLP | Financial Professional | $0 | $0 | $0 | $0 |
| | xii | Lowenstein Sandler LLP | Other | $0 | $2,081,813 | $0 | $2,081,813 |
| | xiii | Morris James LLP | Other | $0 | $224,087 | $0 | $224,087 |
| | xiv | Berkeley Research Group, LLC | Financial Professional | $0 | $1,833,614 | $0 | $1,833,614 |
| | xv | Miller Buckfire | Financial Professional | $0 | $1,040,869 | $0 | $1,040,869 |
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Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120

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Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120

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| c. | All professional fees and expenses (debtor & committees) | | | $0 | $53,454,258 | $0 | $50,853,753 |

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

| | Total Anticipated Payments Under Plan | Paid Current Quarter | Paid Cumulative | Allowed Claims | % Paid of Allowed Claims |
|---|---|---|---|---|---|
| a. Administrative claims | $19,149,000 | $0 | $3,242,148 | $19,149,000 | 17% |
| b. Secured claims | $0 | $0 | $3,314 | $0 | 0% |
| c. Priority claims | $0 | $0 | $319,388 | $0 | 0% |
| d. General unsecured claims | $20,865,000 | $0 | $0 | $221,500,000 | 0% |
| e. Equity interests | $0 | $0 | $0 | | |

**Part 4: Questionnaire**

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered:

If no, give date when the application for Final Decree is anticipated: 12/31/2026

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120

**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

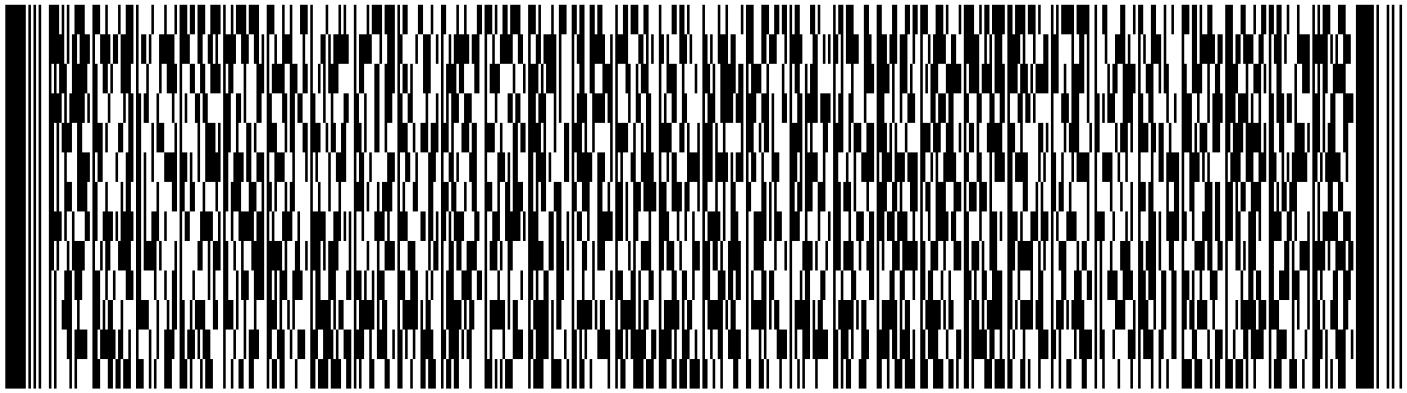
/s/ Bill Koschak
Signature of Responsible Party

Bill Koschak
Printed Name of Responsible Party

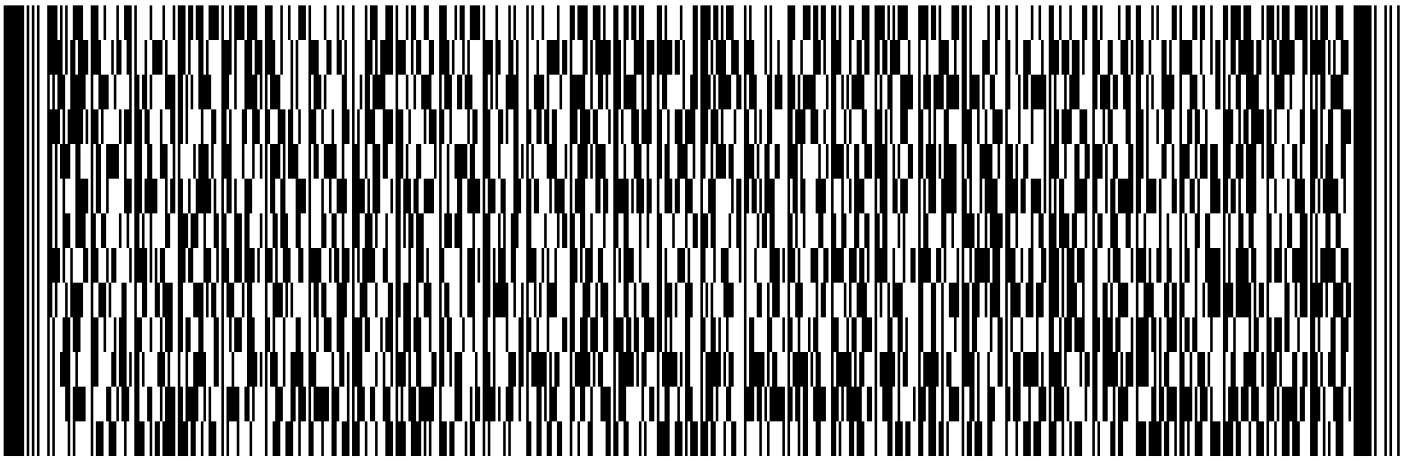
Reorganized Debtor's Authorized Agent
Title

01/21/2026
Date

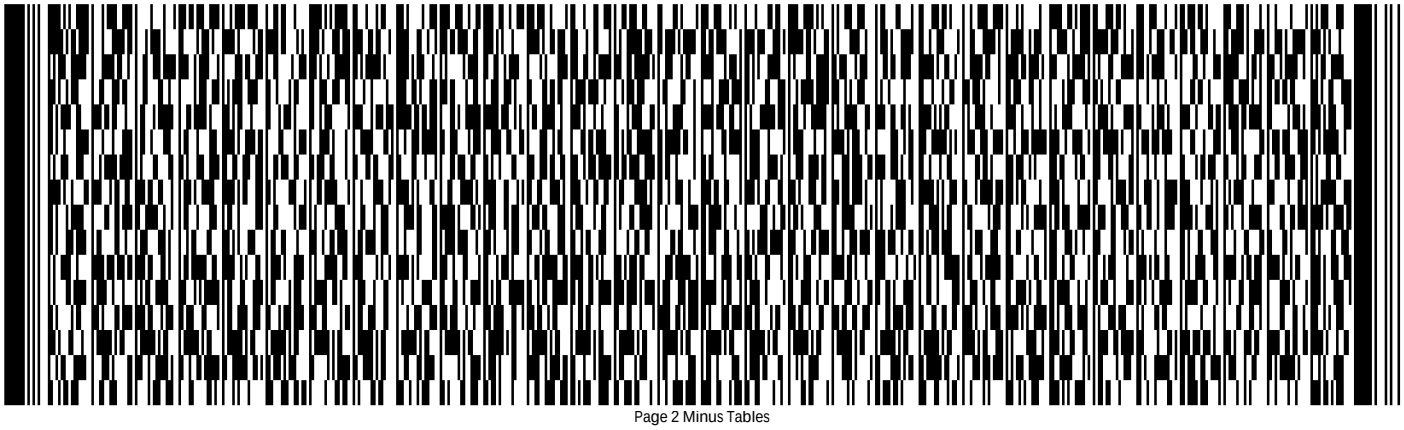
Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120



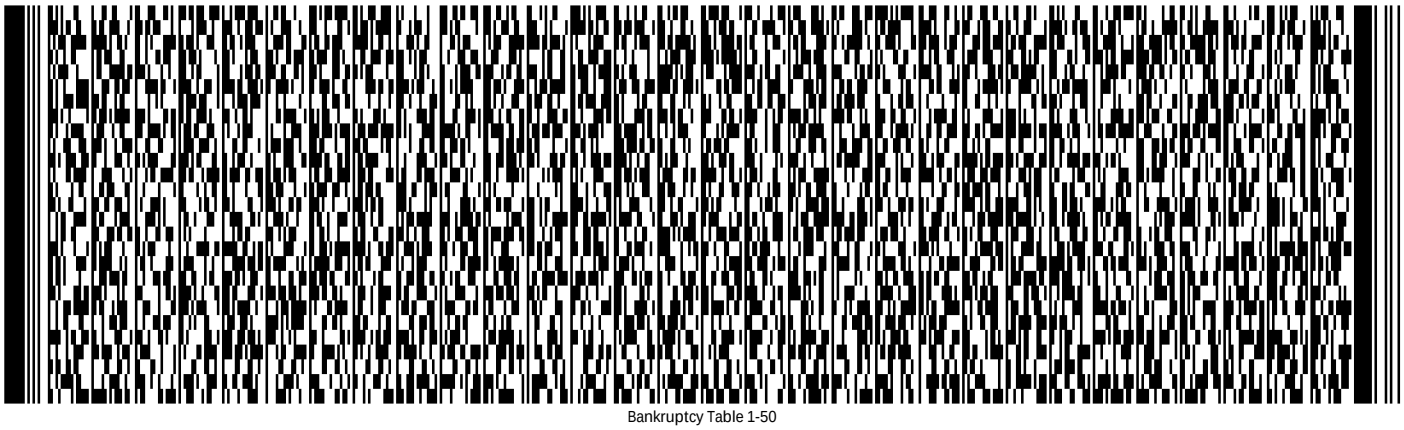
Page 1



Other Page 1

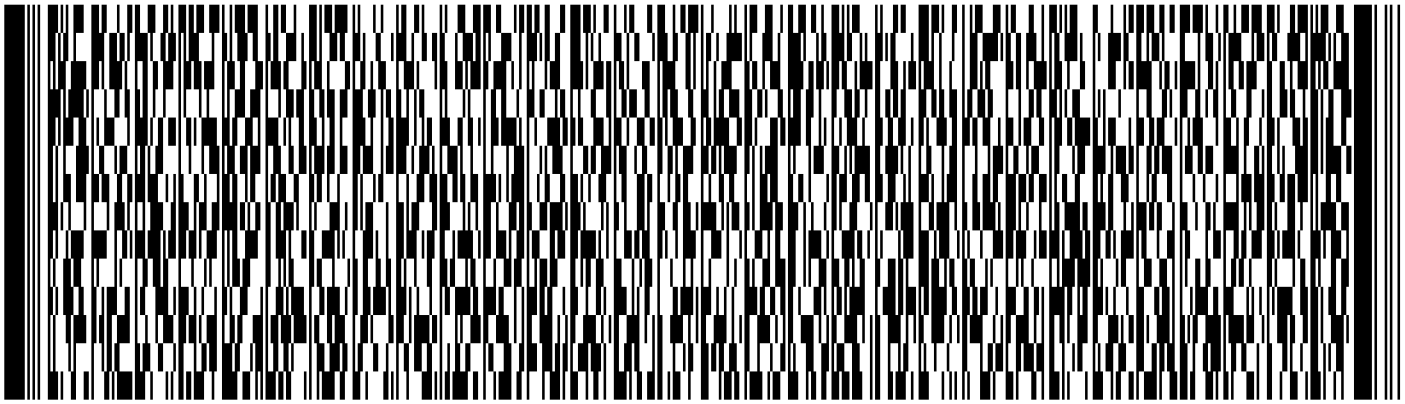


Page 2 Minus Tables

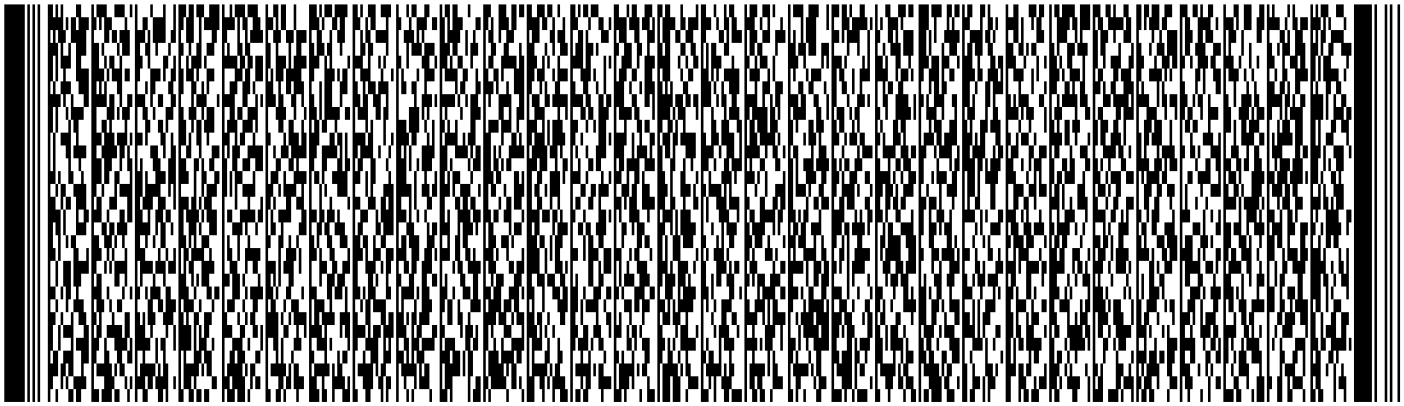


Bankruptcy Table 1-50

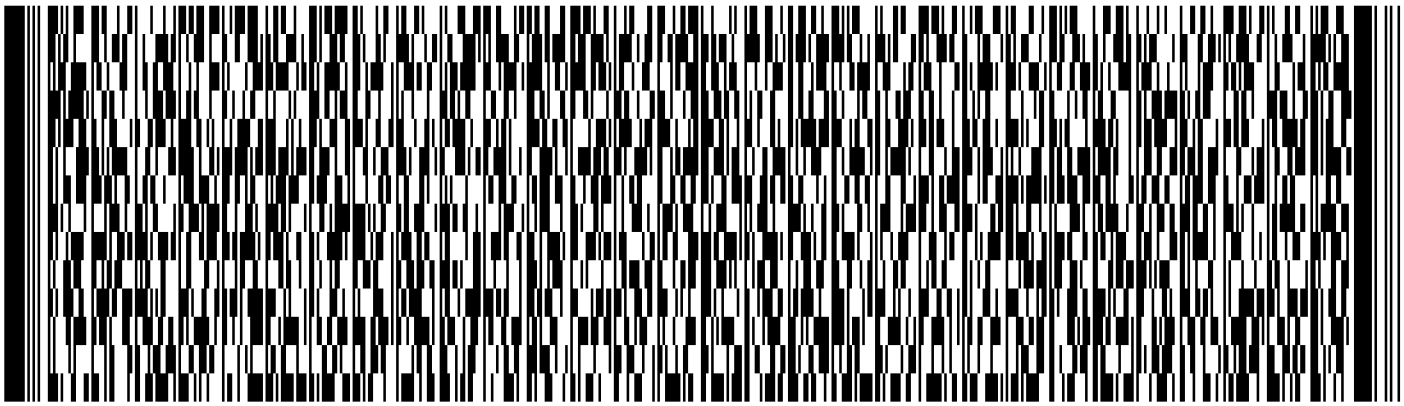
Debtor's Name Prodigy Investments Holdings, Inc. Case No. 23-11120



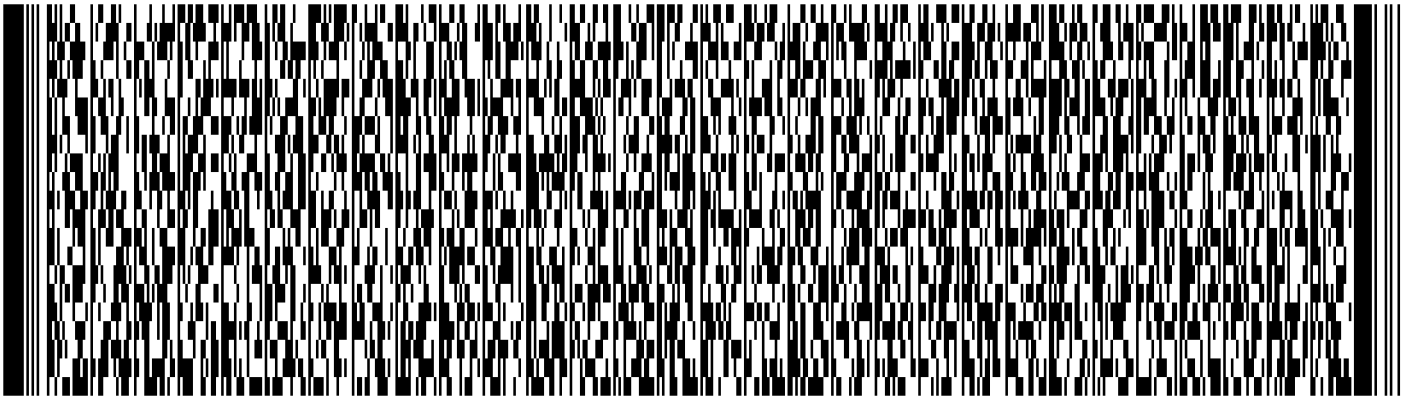
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

**In re *Prodigy Investments Holdings, Inc.***
**Case No. 23-11120 (BLS)**

**Notes to Post-Confirmation Report for the Quarter Ended December 31, 2025**

Part 1

Disbursements made by Debtor Proterra Inc with funds transferred from Debtor-affiliate Proterra Operating Company, Inc., on account of the Retained Cash Reduction and to fund the Distribution Trust (each in accordance with and as defined in the Debtors' confirmed plan of reorganization (the "Plan")) were included in the Debtors' UST Form 11-MORs for the period ended March 13, 2024 (collectively, the "Previously Included Amounts"). To avoid improper double-counting under 28 U.S.C. § 1930(a)(6), post-effective date payment to creditors of the Previously Included Amounts, including the repurchase of certain of the equity of Reorganized Proterra issued under the Plan by Reorganized Proterra on March 14, 2024 and the payment of administrative and general unsecured claims by the Distribution Trust, have been excluded from Section 1 of this UST Form 11-PCR.