

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF ALABAMA
SOUTHERN DIVISION**

In re:

PREMIER KINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 23-02871 (TOM)

Jointly Administered

SUPPLEMENTAL CERTIFICATE OF SERVICE

1. I, Heather Fellows, depose and say that I am employed by Kurtzman Carson Consultants LLC (“KCC”), the claims and noticing agent for the Debtors in the above-captioned case. I submit this Supplemental Certificate in connection with the service of solicitation materials for the *Second Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code Proposed by the Debtors* [Docket No. 554] (the “Plan”) and the *Second Amended Disclosure Statement for Plan of Liquidation Under Chapter 11 of the Bankruptcy Code Proposed by the Debtors* [Docket No. 556] (the “Disclosure Statement”). I am over the age of 18 and not a party to this action. Except as otherwise noted, I could and would testify to the following based upon my personal knowledge.

2. On November 29, 2023, the Court entered the *Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Claims, Noticing, and Solicitation Agent Effective as of the Petition Date* [Docket No. 265].

3. Consistent with its retention as claims, noticing and solicitation, KCC is charged with, among other things, printing and distributing Solicitation Packages to creditors and other interested parties pursuant to the solicitation and voting procedures within the *Order (I) Approving Second Amended Disclosure Statement Pursuant to Section 1125 of the Bankruptcy Code with Respect to Second Amended Plan of Liquidation; and (II) Scheduling Confirmation Hearing and Establishing Voting Procedures and Deadlines with Respect to Confirmation* [Docket No. 559] (the “Disclosure Statement Order”) entered on March 20, 2024.

4. The Solicitation Package consists of the following materials (the “Solicitation Package”):

- a. a copy of the Disclosure Statement (with exhibits, including the Plan);

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification numbers, are: Premier Kings, Inc. (3932); Premier Kings of Georgia, Inc. (9797); and Premier Kings of North Alabama, LLC (9282). The Debtors’ address is 7078 Peachtree Industrial Blvd., Suite #800, Peachtree Corners, GA 30071. The Court entered an order for joint administration on October 30, 2023 [Doc. No. 84].



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- b. a copy of the Disclosure Statement Order (excluding exhibits thereto);
 - c. a printed copy of the appropriate Ballot(s) and voting instructions for the voting class in which the creditor is entitled to vote:
 - i. Class 1 Ballot (Secured Claims asserted by Prepetition Agent) (“Class 1 Ballot”) [substantially in the form of Exhibit B to Docket No. 559];
 - ii. Class 3 Ballot (General Unsecured Claims) (“Class 3 Ballot”) [substantially in the form of Exhibit C to Docket No. 559]; and
 - d. a copy of the *Notice of Hearing to Consider Confirmation of and Deadline for Objecting to Second Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code Proposed by the Debtors* [substantially in the form of Exhibit D to Docket No. 559] (“Notice of Hearing”);
 - e. A pre-addressed, postage pre-paid return envelope (the “Ballot Return Envelope”)
5. The Non-Voting Package consists of the following documents:
- a. a copy of the Notice of Hearing; and
 - b. a copy of the *Notice of Non-Voting Status Under Second Amended Plan of Liquidation Under Chapter 11 of the Bankruptcy Code Proposed by the Debtors* [Substantially in the form of Exhibit E to Docket No. 559] (“Notice of Non-Voting Status”)
6. The Counterparties package consists of the following documents:
- a. a copy of the Notice of Hearing; and
 - b. a copy of the Disclosure Statement (with exhibits, including the Plan);

7. On April 4, 2024, at my direction and under my supervision, employees of KCC caused to be served per postal forwarding address the Notice of Hearing via First Class Mail upon the service list attached hereto as **Exhibit A**.

Dated: April 9, 2024

/s/ Heather Fellows

Heather Fellows

KCC

222 N Pacific Coast Highway, Suite 300

El Segundo, CA 90245

Tel. 310.823.9000

Exhibit A

Exhibit A
Creditor Matrix Service List
Served via First Class Mail

CreditorName	Address	City	State	Zip
Paulding County Water System	PO Box 168	Dallas	GA	30132-0004